

# **1998 MELLO-ROOS**

## **COMMUNITY FACILITIES DISTRICTS**

### **YEARLY FISCAL STATUS REPORT**

**Philip Angelides**  
**State Treasurer and Chair**

**1998**

**MELLO-ROOS COMMUNITY FACILITIES DISTRICTS**

**YEARLY FISCAL STATUS REPORT**

April 1999

**CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION**

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## **CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION**

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**CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICTS  
1998 YEARLY FISCAL STATUS REPORT  
SUMMARY**

This is the sixth annual publication prepared by the California Debt and Investment Advisory Commission from reports on the financial status of Mello-Roos Community Facilities Districts (CFDs) in California. Legislation enacted in 1992 (Chapter 772, Statutes of 1992) requires that all issuers of CFD bonds report annually to the California Debt and Investment Advisory Commission on the fiscal status of their bonds sold after January 1, 1993 until such bonds are retired. The information reported in this volume is cumulative and reflects CFD bonds sold from January 1, 1993 through June 30, 1998.

This year, a total of 119 issuers located in 28 counties were required to file status reports on 279 separate bond issues. All but three issuers complied with the mandated reporting requirement. In addition, two issuers reported voluntarily on bonds sold prior to January 1, 1993. Twelve of the 279 issues were retired this year and will no longer be reported. Of the 267 remaining issues in this report, 73 are new bond issues sold in the 1997/98 fiscal year. Table 1 lists the number and dollar volume of reported issues by fiscal year in which the sale occurred.

Table 1

<b>DISTRIBUTION BY YEAR OF SALE</b>		
<u>Fiscal Year</u>	<u>No</u>	<u>Amount</u>
Prior to Rpt Date	2	\$4,890,000
1992/93*	14	86,471,819
1993/94	34	399,946,001
1994/95	39	480,636,165
1995/96	50	580,861,316
1996/97	55	654,228,632
1997/98	<u>73</u>	<u>986,585,122</u>
<b>Total</b>	<b><u>267</u></b>	<b><u>\$3,193,619,055</u></b>

\*2nd half of fiscal year only

**Profile of CFD Issuers**

*Type of Agency.* Community Facilities Districts are formed primarily for the construction of local improvements consisting of school facilities and infrastructure projects, such as streets, sewers, etc. Of the 119 issuers listed this year, cities were the predominant issuer, with school

districts the next in order. Table 2 below lists the CFD issuers by agency type.

Table 2

<b>CFD ISSUERS BY TYPE OF AGENCY</b>		
<b><u>Agency Type</u></b>	<b><u>No</u></b>	<b><u>Percent of Total</u></b>
City	60	50%
School District	35	29%
County	7	6%
JPA	6	5%
Water District	5	4%
Special District	4	3%
Redevelopment Agency	<u>2</u>	2%
<b>Total No of Issuers</b>	<b><u>119</u></b>	

located in Riverside County, which reported on 12 issues. Over half of the issuers filed reports on just one issue. Appendix A lists all of the 1998 issues including those voluntarily reported.

The issues listed in Table 3 on page 3 were refunded or matured this year. These districts no longer are required to file reports with the Commission for these issues.

*Location of Agencies.* Of the 267 bond issues in this report, Southern California-based CFDs accounted for 156 of these issues. CFDs in Riverside County and Orange County reported the most, with 52 and 43 issues respectively. San Bernardino, Los Angeles, San Joaquin, Sacramento, San Diego, Yolo counties and multiple county issuers (those CFDs that span more than one county) reported between 10 and 21 issues each.

*Individual Issuers.* Of the 267 issues, Orange County reported on 14 separate bond issues, the most from any one jurisdiction, followed closely by the City of Beaumont,



Table 3

**1998 REFUNDED OR MATURED ISSUES**

<u>Date of Sale</u>	<u>R/M*</u>	<u>Date Retired</u>	<u>Issuer</u>	<u>New Issue Name</u>	<u>Amount</u>
8/25/93	R	7/01/98	Capistrano USD CFD No 92-1	Series 1998 Special Tax Refunding	\$ 8,515,000
1/10/97	R	7/01/98	Capistrano USD CFD No 92-1	Series 1998 Special Tax Refunding	12,500,000
1/11/93	R	4/22/98	Folsom CFD No 4	Special Tax Refunding Bonds	5,000,000
5/19/94	R	7/01/98	Los Angeles Co CFD 5	Series 1998A Special Tax Refunding	12,750,000
5/15/96	R	6/01/98	Newport-Mesa USD CFD No 90-1	Special Tax Bonds Series 1998	14,345,000
12/12/95	R	12/11/97	Palm Desert CFD 91-1	CFD 91-1 1997 Revenue Bond	12,385,000
9/26/95	R	10/21/98	RNR School FA CFD No 92-1	CFD 92-1 1998 Series A	4,295,000
6/28/95	R	12/01/97	Salida Area PFFA CFD No 1988-1	Special Tax Bonds Series 1997	8,100,000
12/27/95	R	6/24/98	San Diego CFD No 1	Special Tax Refunding Bonds 1998	20,865,000
10/26/94	R	5/20/98	Stockton CFD No 1	Mello-Roos Revenue Bond Ser 98A	6,025,000
3/28/96	R	5/20/98	Stockton CFD No 1	Mello-Roos Revenue Bond Ser 98A	3,050,000
4/14/94	M	10/01/97	Trabuco Canyon WD CFD No 7		20,365,000

\*R-Refunded, M-Matured

### Appendix A Organization

Appendix A is organized alphabetically by county and by issuer within each county. Multiple county issues are placed at the end.

The information for each bond issue is divided into four sections. Section I includes information from the Commission's *Report of Final Sale* originally reported to CDIAC and published in the Commission's monthly newsletter **DEBT LINE**.

Section II provides the fiscal status information for the bond issue. It is designed to show the use of the funds over time and delinquency information. Information is listed by fiscal year. The data in Section II-A includes the balances for the following categories: (1) principal amount outstanding; (2) bond reserve fund; (3) capitalized interest fund; and (4) construction fund.

Section II-B shows data on the status of tax collection for the district. It lists the amount of taxes due, the amount unpaid, and the percentage unpaid in the district. Section II-C lists the number of delinquent parcels (if any), the amount of any delinquency, and indicates if foreclosure has commenced on any delinquent property. If the district is included in the county's Teeter Plan this is also noted.

The final part, Section II-D, reports the assessed value of the district. Issuers may report information on the assessed value of the district from either the most current tax rolls or the appraisal value at the time of the bond sale.

Finally, Section IV contains miscellaneous information reported to the Commission, such as sharing a reserve fund with a Marks-Roos joint powers agency bond pool or voluntary reporting.

**Default/Draw on Reserve Reports Received from Issuers**

In 1998, 17 issuers reported either defaults (non-payment of principal and interest) or draws on the reserve fund involving 25 separate bond issues. As some issues had more than one default or draw occurrence, a total of 38 reports were received throughout the year. These reports are distributed upon request to interested parties throughout the year and are compiled in the *Commission Default/Draw on Reserve Report*. The information also

appears on the CDIAC Internet website at [www.treasurer.ca.gov/stocda.htm](http://www.treasurer.ca.gov/stocda.htm).

The total number of issuers reporting defaults and draws has varied since the Commission began receiving this information in 1994. The reporting reached an all time high in 1997. 1998 continues that high mark in defaults reported by CFDs in California, but the number of reported draws on reserve funds is down significantly. Although the number of defaults remain high, there were just four new issues on the default role this year and the remainder are issues that have been in default in prior years. Table 4 lists the number of draws and default reports received by the Commission since 1994.

Table 4

<b>NO. OF CFD DEFAULTS/DRAWS BY YEAR</b>			
<u>Year</u>	<u>No. of Defaults</u>	<u>No. of Draws</u>	<u>Total No.</u>
1994	6	21	27
1995	5	23	28
1996	5	31	36
1997	17	22	39
1998	18	9	27

*Defaults.* There were 18 defaulted issues reported in 1998. For nine of the 18 issues, issuers submitted two reports of default for the year. Defaulted issues are listed in Table 5 along with their original date and amount of the sale.

*Draws on Reserve.* The remaining 11 reports, received from nine issuers, were draws on the reserve fund of the bond issue. One issue reported two draws for the year. Issuers must report a draw on the reserve fund if any withdrawal of funds decreases the reserve fund below the *Minimum Reserve Fund Requirement* as stated in the official bond documents or indenture of the bond sale. Both of the lone CFDs and the Atwater CFD No 1-90 first reported a draw on reserve for their first payment period of 1998 and then reported defaults for their second payment period.

Table 5

<b>CFD DEFAULTED ISSUES IN 1998</b>		
<u>Issue</u>	<u>Original Sale Date</u>	<u>Amount Sold</u>
<i>Two defaults reported in 1998</i>		
Antelope Valley-East Kern Water Agency CFD No 90-1	1/15/91	\$8,340,000
Antelope Valley-East Kern Water Agency CFD No 90-1	4/24/91	\$5,460,000
Atwater CFD No 1-90	7/27/95	\$6,900,000
Nevada Co CFD No 1990-1	12/12/90	\$9,070,000
Perris Union High School District No 87-1	7/20/88	\$17,000,000
Tehachapi CFD No 89-1	2/21/95	\$670,000
*Tehachapi CFD No 89-1	2/21/95	\$3,330,000
Val Verde School District CFD No 87-1	5/05/88	\$19,000,000
Wheatland CFD No 1	11/01/90	\$2,075,000
<i>One default reported in 1998</i>		
*Atwater CFD No 1-90	7/27/95	\$10,600,000
lone CFD No 1989-1	5/25/91	\$6,550,000
lone CFD No 1989-2	2/07/91	\$7,500,000
Riverside Co CFD No 88-8	6/06/90	\$24,000,000
Los Angeles Co CFD No 6 Agua Dulce Area B	1/07/93	\$1,950,000
Needles CFD No 94-1	1/05/95	\$4,445,000
*Palmdale CFD No 91-1	12/05/91	\$7,970,000
*Palmdale CFD No 93-1	4/05/95	\$50,000,000
Tehachapi CFD No 90-1	5/09/91	\$2,780,000
*First time reporting default.		

## **Appendix B Organization**

Appendix B presents the information about the financings contained in the *1998 Default/Draw on Reserve Report*. Section I contains the original information reported to CDIAC by the issuer at the time of final sale. Section III contains the information reported on the draw or default including the date the report was received by the Commission, the date of the default/draw, the amount withdrawn or not paid, and a contact name and phone number. Section IV contains any additional information that the issuer has reported to CDIAC about the event.

The Commission reports information on issuance, fiscal status, and defaults/draws on reserve funds from various sources believed to be reliable but does not attempt to verify or audit individual reports. Readers are encouraged to call the issuer or participants of the financing if there are specific questions about the individual CFDs.

## APPENDIX A

### YEARLY FISCAL STATUS REPORTS

This information is based on unaudited information reported to the California Debt and Investment Advisory Commission, and is compiled from the *Report of Final Sale* and the *Yearly Fiscal Status Report* which are considered to be reliable sources. The Commission is not liable for errors or omissions that appear in these reports.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
6/12/96	\$17,035,000	Alameda CFD No 1 Alameda CDIAC Debt Issue Number: 96 - 1299 Limited tax obligation bond Multi cap imprvments and public works Harbor Bay Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill  (UW) Alameda PFA (TR) First Trust of CA	8/01/19 Serial	7.368 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	17,035,000	982,001	982,001					
96/97	17,035,000	1,572,596	1,012,154			1,400,964	14,087	1%
97/98	16,965,000	1,572,596	1,080,255			1,434,725	19,644	1%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	8	14,567		6/30/96	Tax Roll	100,753,363
96/97	8	22,497	No	6/30/97	Tax Roll	110,000,000
97/98	26	19,644	No	6/30/98	Tax Roll	143,491,361

## IV. MISCELLANEOUS

The Reserve Fund was originally funded with \$982,001 from bond proceeds. Interest earnings will be retained in the Reserve Fund until the balance in the Reserve Fund reaches the Reserve Requirement. It is anticipated that the Reserve Fund balance will reach the Reserve Requirement approximately ten years from the issuance date.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
10/23/97	\$2,075,000	Alameda CFD No 2 Alameda CDIAC Debt Issue Number: 97 - 1666 Limited tax obligation bond Multi cap imprvments and public works Paragon Gateway Refunding	NR	Neg	(BC) Jones Hall  (UW) E Wagner & Assoc (TR) First Trust of CA	9/01/16 Comb	6.141 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	2,075,000	185,519	187,070		400,213	198,808		

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98			No	6/30/98	Tax Roll	10,220,500

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
3/10/97	\$9,070,000	Livermore CFD No 90-1 Alameda CDIAC Debt Issue Number: 97 - 0067 Limited tax obligation bond Multi cap imprvments and public works Triad Ctr Refunding	NR	Neg	(BC) Sturgis Ness  (UM) Mark Pressman (TR) Union Bank of CA	9/01/22 Serial	6.980 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	9,070,000	725,600	725,600		5,955,987	231,589		
97/98	8,995,000	725,600	738,580		2,383,535	780,051		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			No	7/01/97	Tax Roll	144,106,693
97/98			No	6/26/98	Tax Roll	80,280,228

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
4/23/98	\$8,000,000	Union City CFD No 97-1 Alameda CDIAC Debt Issue Number: 98 - 0432 Limited tax obligation bond Multi cap imprvments and public works Dyer Street Triangle	NR	Neg	(BC) Best Best & Krieger  (UW) Stone & Youngberg (TR) Union Bank of CA	9/01/28 Comb	5.831 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	8,000,000	571,320	547,422	76,586	5,920,188			
Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)				
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98			No	6/30/98	Appraisal	13,825,559		

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
8/12/93	\$49,740,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Debt Issue Number: 93 - 0948 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Amiga Advisors Inc (UW) Stone & Youngberg  (EN) FGIC	Comb	5.493 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	49,740,000	1,825,341	1,871,522		26,906,768			
94/95	48,960,000	3,650,681	3,714,835		8,634,529			
95/96	48,095,000	3,650,681	3,748,358		37			
96/97	47,135,000	3,650,681	3,075,409			6,343,268	210,298	3%
97/98	44,900,000	3,650,682	1,828,019			7,248,238	235,011	3%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94	202	112,257		7/01/94	Tax Roll	917,976,794
94/95	312	298,659		7/01/95	Tax Roll	971,315,015
95/96	193	159,689		7/01/96	Tax Roll	1,042,170,122
96/97	275	339,033	Yes	2/13/97	Tax Roll	1,539,195,130
97/98	310	336,927	Yes	6/29/98	Tax Roll	1,389,827,698

**IV. MISCELLANEOUS**

Bond Reserve Fund plus \$1,825,340 insurance.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
11/30/95	\$18,000,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Debt Issue Number: 95 - 1460 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa F:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Amiga Advisors Inc (UW) Prudential Sec Inc (TR) First Interstate CA (EN) FGIC	8/01/20 Comb	5.284 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	18,000,000	1,568,970	1,581,614		9,738,425			
96/97	17,730,000	1,568,970	1,568,970		5,655,511	6,343,268	201,298	3%
97/98	17,065,000	1,586,970	787,641			7,248,238	235,011	3%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	193	159,689		7/01/96	Tax Roll	1,042,170,122
96/97	375	339,033	Yes	2/13/97	Tax Roll	1,539,195,130
97/98	310	336,927	Yes	6/29/98	Tax Roll	1,389,827,698

## IV. MISCELLANEOUS

Bond Reserve Fund plus \$784,485 insurance



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/17/97	\$18,820,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Debt Issue Number: 97 - 0336 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa    Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (UW) Smith Barney Inc (TR) BNY Western Trust (EN) MBIA	8/01/22 Comb	5.280 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	18,820,000	1,357,330				6,343,268	201,298	3%
97/98	18,425,000	2,435,765	1,357,419		414,450	7,248,238	235,011	3%

C. DELINQUENT <sup>1</sup> (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	375	339,033	Yes	7/01/97	Tax Roll	1,539,195,130
97/98	310	336,927	Yes	6/29/98	Tax Roll	1,389,827,698

## IV. MISCELLANEOUS

Bond Reserve Fund plus \$1,217,332 insurance.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
10/31/97	\$6,400,000	Clayton CFD No 1990-1 Contra Costa CDIAC Debt Issue Number: 97 - 1572 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Brown & Wood  (UW) Clayton FA (TR) First Trust of CA	9/02/22 Serial	5.552 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	6,400,000	322,525	326,823			625,301	10,757	1%

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	38	10,757	No	12/31/97	Tax Roll	328,335,537

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/21/98	\$4,785,000	Contra Costa County CFD No 1991-1 Contra Costa CDIAC Debt Issue Number: 97 - 1784 Limited tax obligation bond Multi cap imprvments and public works Pleasant Hill BART Station Area Refunding	NR	Neg	(BC) Quint & Thimig  (UW) Samuel A Ramirez (TR) US Bank Corp Trust	8/01/16 Comb	5.444 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	4,785,000	478,500	478,500		2,538,456			

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98			Yes	1/01/97	Tax Roll	139,336,689

**IV. MISCELLANEOUS**

Total Amount of Special Taxes Due: Zero for this issue--the prior bond assessments for 1997/98 were \$396,942.46 and there were no delinquencies.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
3/16/95	\$15,000,000	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Debt Issue Number: 95 - 0105 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Smith Barney Inc (TR) First Trust of CA (EN) Capital Guaranty	8/01/24 Comb	5.899 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	15,000,000	1,086,900	1,091,975		12,781,843			
95/96	14,800,000	1,086,900	1,095,172		5,518,152			
96/97	14,585,000	6,251,251	6,362,428		7,512,861	6,604,337		
97/98	14,360,000	6,251,251	6,310,609		4,407,206	6,522,198		

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95			7/01/94	Tax Roll	15,151,868,879
95/96			7/01/96	Tax Roll	13,990,779,028
96/97			7/01/97	Tax Roll	15,863,914,192
97/98			7/01/98	Tax Roll	16,463,581,562

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
9/26/96	\$36,000,000	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Debt Issue Number: 96 - 1443 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa	Comp	(BC) Jones Hall Hill (FA) Government Fin Strat (UW) Prudential Sec Inc (TR) First Trust of CA (EN) Ambac	8/01/26 Comb	5.652 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	36,000,000	6,251,251	6,362,428		7,512,861	6,604,337		
97/98	35,440,000	6,251,251	6,310,609		4,407,206	6,552,198		

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			7/01/97	Tax Roll	15,863,914,192
97/98			7/01/98	Tax Roll	16,463,581,562

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
11/09/94	\$14,660,000	El Dorado County CFD No 1992-1 El Dorado CDIAC Debt Issue Number: 94 - 1693 Limited tax obligation bond Multi cap imprvments and public works El Dorado Hills	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber (TR) First Interstate CA	9/01/24 Comb	8.387 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	14,660,000	1,335,525	1,346,184	532,991	380,471			
95/96	14,660,000	1,332,712	1,356,103		31,742			
96/97	14,440,000	1,330,781	1,356,103		31,742	1,387,550	14,087	1%
97/98	14,095,000	1,330,781	1,507,483		29,075	1,326,264	17,189	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95				9/30/94	Appraisal	106,300,000
95/96				6/30/95	Tax Roll	38,427,831
96/97	23	14,087	No			
97/98	24	17,189	No			

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/23/98	\$18,180,000	Fresno CFD No 3 Fresno CDIAC Debt Issue Number: 98 - 0332 Limited tax obligation bond Street construction and improvements Palm Bluffs Corporate Ctr	S:AAA     LOC	Neg	(BC) Lofton De Lancie  (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Rabobank Nederland	9/01/05 Term	4.750 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	18,180,000				17,281,921			
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98			No	6/30/98	Appraisal	15,681,277		

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/01/98	\$2,225,000	Sanger CFD No 1 Fresno CDIAC Debt Issue Number: 98 - 1136 Limited tax obligation bond Multi cap improvements and public works Southeast Area Refunding	NR	Neg	(BC) Jones Hall  (UW) Redwood Securities (TR) US Bank Corp Trust	10/01/11 Serial	5.478 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	2,225,000	111,250	111,250					

Year	C. DELINQUENT (\$)		D. ASSESSED VALUE (\$)			
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98			No	6/30/98	Tax Roll	32,389,895

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
12/20/96	\$9,195,000	Calexico Unified School District CFD No 1 Imperial CDIAC Debt Issue Number: 96 - 1609 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca  (UW) Piper Jaffray Inc (TR) US Trust Co of CA (EN) Ambac	9/01/17 Comb	5.442 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	9,195,000	774,385	793,578			882,718	65,938	7%
97/98	9,185,000	774,385	839,349			925,355		

Year	C. DELINQUENT (\$)		D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			7/01/96	Tax Roll	677,947,368
97/98			7/01/98	Tax Roll	663,061,491

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
9/26/95	\$4,295,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Debt Issue Number: 95 - 1092 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) LeBoeuf Lamb Greene (UW) Stone & Youngberg (TR) First Trust of CA	9/01/20 Comb	6.969 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)			Capitalized Interest	Construction Fund	B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund			Special Taxes Due	Taxes Unpaid	Pcnt
95/96	4,295,000	429,500	443,189		2,632,388			
96/97	4,250,000	429,500	436,481		49,168	621,782	9,343	1%
97/98	4,230,000	429,500	458,767			767,498	12,097	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	162	11,108		7/01/95	Appraisal	199,063,404
96/97	97	9,343	No	7/01/96	Tax Roll	357,154,404
97/98			No	7/01/98	Tax Roll	482,765,665

## IV. MISCELLANEOUS

Issue refunded 10/21/98.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
2/21/95	\$3,330,000	Tehachapi CFD No 89-1 Kern CDIAC Debt Issue Number: 95 - 0002 Limited tax obligation bond Multi cap imprvments and public works Capital Hills Series A Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Litten Financial (UW) Kinsell O'Neal (TR) Dai-Ichi Kangyo	3/05/95 Comb	8.898 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	3,330,000	333,000	315,602	181,946				
95/96	3,250,000	333,000	334,928					
96/97	3,250,000	333,000	346			670,614	659,340	98%
97/98	3,234,700	333,000	1			684,026	668,595	97%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95						7/01/95	Tax Roll	5,774,094
95/96	53	463,751				7/01/96	Tax Roll	4,207,417
96/97	53	659,340	No	92	11/26/97	2/13/97	Tax Roll	4,208,753
97/98	54	1,736,545	No	2	2/20/98	7/28/98	Tax Roll	4,278,453

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
2/21/95	\$670,000	Tehachapi CFD No 89-1 Kern CDIAC Debt Issue Number: 95 - 0003 Limited tax obligation bond Multi cap imprvments and public works Capital Hills Series B Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Litten Financial (UW) Kinsell O'Neal (TR) Dai-Ichi Kangyo	10/01/14 Term	10.883 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	670,000							
95/96	670,000							
96/97	670,000					670,614	659,340	98%
97/98	670,000					684,026	668,595	97%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)				
	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95						7/01/95	Tax Roll	5,774,094
95/96	53	463,751				7/01/96	Tax Roll	4,207,417
96/97	53	659,340	No	92	11/26/97	2/13/97	Tax Roll	4,208,753
97/98	54	1,736,545	No	2	2/20/98	7/28/98	Tax Roll	4,278,453

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIIAC REPORT OF FINAL SALE</b>							
4/28/98	\$5,365,000	Hanford CFD No 91-1 Kings CDIIAC Debt Issue Number: 98 - 0324 Limited tax obligation bond Multi cap imprvments and public works Hanford Mall Refunding	NR	Neg	(BC) Jones Hall  (UW) Dean Witter (TR) US Bank Corp Trust	9/01/16 Comb	5.605 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	5,365,000	472,490	472,490					

Year	C. DELINQUENT (\$)		D. ASSESSED VALUE (\$)			
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98			No	7/01/98	Tax Roll	25,600,338

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
7/26/95	\$10,105,000	Hawthorne Parking Authority CFD No 1 Los Angeles CDIAC Debt Issue Number: 95 - 0762 Limited tax obligation bond Parking Hawthorne Plaza Refunding	NR	Neg	(BC) Jones Hall Hill  (UW) Sutter Securities (TR) Bank of America	9/01/19 Comb	8.142 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	10,105,000	970,993						
96/97	10,105,000	970,993	971,088			684,438		
97/98	9,920,000	970,994	973,945			983,338		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96				3/01/96	Tax Roll	63,696,127
96/97			No	3/01/97	Tax Roll	37,813,893
97/98			No	7/01/98	Tax Roll	38,811,310

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
3/24/98	\$11,390,000	Irwindale CFD No 1 Los Angeles CDIAC Debt Issue Number: 98 - 0277 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UM) O'Connor & Co (TR) First Trust of CA	11/01/20 Comb	6.060 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>					<b>B. TAX COLLECTION (\$)</b>		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid Pcnt
97/98	11,390,000	1,139,000	1,139,000			801,857	
<b>C. DELINQUENT (\$)</b>				<b>D. ASSESSED VALUE (\$)</b>			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value	
97/98			No	8/15/98	Tax Roll	50,827,200	
<b>IV. MISCELLANEOUS</b>							



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
12/30/97	\$1,818,355	Lancaster CFD No 89-1 Los Angeles CDIAC Debt Issue Number: 97 - 1771 Limited tax obligation bond Water supply/storage/distribution E Lancaster Water Storage Tank Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LW) Lancaster FA (TR) First Trust of WA	9/01/20 Term	7.263 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	1,458,616					481,470	212,223	44%
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	113	884,861	No	13	7/27/98	7/01/98	Tax Roll	43,775,071

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
3/10/98	\$9,065,000	Lancaster CFD No 90-1 Los Angeles CDIAC Debt Issue Number: 98 - 0098 Limited tax obligation bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of WA (EN) FSA	9/01/15 Comb	4.913 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	9,065,000	776,585	777,112			1,250,983	28,650	2%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	48	44,302	No	7/01/98	Tax Roll	65,991,376

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
10/18/93	\$13,625,000	Long Beach CFD No 3 Los Angeles CDIAC Debt Issue Number: 93 - 1416 Limited tax obligation bond Parking Pine Ave	NR	Neg	(BC) Jones Hall Hill (UW) Lazard Freres	Comb	6.504 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	13,625,000	1,188,018	1,224,891	453,560	161,479			
94/95	13,625,000	1,188,018	1,227,912		170,444			
95/96	13,625,000	1,188,018	1,225,026		178,747			
96/97	13,595,000	1,188,018	1,188,018		5,275	847,287		
97/98	13,550,000	1,188,018	1,188,018		5,578	917,520		

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				8/01/93	Appraisal	53,500,000
94/95				7/01/94	Appraisal	53,500,000
95/96				7/01/95	Appraisal	53,500,000
96/97			No	8/01/93	Appraisal	53,500,000
97/98			No	7/01/98	Tax Roll	29,509,680

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
11/21/96	\$14,180,000	Los Angeles County CFD No 2 Los Angeles CDIAC Debt Issue Number: 97 - 0010 Limited tax obligation bond Street construction and improvements Rowland Heights Refunding	NR	Neg	(BC) Buchalter Nemer  (UW) Los Angeles Co PWFA (TR) Los Angeles Co	10/01/18 Comb	6.712 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	14,180,000	1,131,945	1,212,335					
97/98	13,639,200	1,131,945	1,212,508			1,105,904	22,064	1%

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			No			
97/98	24	22,064	No			

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/06/95	\$13,315,000	Los Angeles County CFD No 3 Los Angeles CDIAC Debt Issue Number: 95 - 1299 Limited tax obligation bond Multi cap imprvments and public works Valencia/Newhall	NR	Neg	(BC) Orrick Herrington  (UW) PaineWebber (TR) First Trust of CA	9/01/20 Comb	7.425 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	13,315,000	1,172,071	1,172,071		2,347,133	-		
96/97	13,315,000	1,172,071	1,172,071		2,347,133	1,685,023	14,660	
97/98	13,070,000	1,172,071	1,172,071		1,606,076	1,169,613	19,607	1%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96				3/30/95	Appraisal	85,000,000
96/97	19	14,660	No	7/01/96	Tax Roll	29,629,713
97/98	37	19,607	No	3/01/95	Tax Roll	85,000,000

## IV. MISCELLANEOUS

This is one of two bond issues for the Improvement Area. The amounts shown are the prorata share for this series.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
4/16/97	\$18,575,000	Los Angeles County CFD No 3 Los Angeles CDIAC Debt Issue Number: 97 - 0280 Limited tax obligation bond Multi cap imprvments and public works Valencia/Newhall IA A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Hawkins Delafield  (UW) PaineWebber (TR) First Trust of CA (EN) FSA	9/01/14 Comb	5.582 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	18,575,000	1,658,540	1,658,540			1,606,802	61,515	3%
97/98	18,205,000	1,658,540	1,658,540			1,718,126	45,943	2%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	52	61,515	No	7/01/96	Appraisal	239,770,901
97/98	47	45,943	No	7/01/96	Appraisal	239,770,901

**IV. MISCELLANEOUS**





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
5/19/94	\$12,750,000	Los Angeles County CFD No 5 Los Angeles CDIAC Debt Issue Number: 94 - 0172 Limited tax obligation bond Multi cap imprvments and public works Rowland Heights	NR	Neg	(BC) Stradling Yocca  (UW) PaineWebber	Comb	7.530 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	12,750,000	1,131,625	1,131,625	1,274,657	9,514,452			
94/95	12,750,000	1,131,625	1,131,625	601,455	5,846,446			
95/96								
95/96	12,750,000	1,122,092	1,122,092		2,153,555			
96/97	12,520,000	1,131,625	1,131,625		1,733,662	1,207,924	9,815	
97/98	12,280,000	1,131,625	1,131,625		1,966,421	1,188,240	27,869	2%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				5/22/94	Appraisal	38,250,000
94/95				7/01/95	Tax Roll	25,113,636
95/96						
95/96				7/01/96	Tax Roll	29,629,713
96/97	10	9,815	No	7/01/96	Tax Roll	29,629,713
97/98	22	27,869	No	7/01/96	Tax Roll	29,629,713

## IV. MISCELLANEOUS

Issue refunded 7/01/98.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
6/11/98	\$12,550,000	Los Angeles County CFD No 5 Los Angeles CDIAC Debt Issue Number: 98 - 0613 Limited tax obligation bond Street construction and improvements Rowland Heights Area Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Arter & Hadden  (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	9/01/19 Comb	4.962 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	12,550,000	917,005	1,131,625		1,966,421	1,188,240	27,869	2%
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98	22	27,869	No	6/30/98	Tax Roll	128,974,687		

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
1/07/93	\$1,950,000	Los Angeles County CFD No 6 Los Angeles CDIAC Debt Issue Number: 91 - 1339 Other note Multi cap imprvments and public works Agua Dulce Area B	NR	Neg	(BC) Hawkins Delafield  (UW) Stone & Youngberg	9/01/99 Term	7.934 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
92/93	1,950,000	145,000	145,000	91,088				
93/94	1,950,000	145,000	145,000					
95/96	1,950,000	145,000	145,000					
95/96	1,950,000	145,000	41,378					
96/97	1,950,000	145,000	3,550			394,821	392,960	99%
97/98	1,950,000	145,000	5,331			461,199	448,857	97%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
92/93				6/24/92	Appraisal	17,400,000
93/94				6/24/92	Appraisal	17,400,000
95/96	12	95,492		7/01/95	Tax Roll	8,012,799
95/96	25	248,001		7/01/96	Tax Roll	8,010,717
96/97			No	7/01/96	Tax Roll	8,010,717
97/98	24	448,857	No	7/01/96	Tax Roll	8,010,717

**IV. MISCELLANEOUS**  
Foreclosure Commenced: In Progress



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
1/07/93	\$4,675,000	Los Angeles County CFD No 6 Los Angeles CDIAC Debt Issue Number: 91 - 1340 Limited tax obligation bond Multi cap imprments and public works Agua Dulce Area A	NR	Neg	(BC) Hawkins Delafield  (UW) Stone & Youngberg	Comb	7.901 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			Pcnt
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid		
92/93	4,675,000	416,837	416,837	376,599	2,830,323				
93/94	4,675,000	416,837	416,837		331,000				
94/95	4,625,000	416,838	416,838		212,419				
95/96	4,575,000	416,838	416,838		221,418				
96/97	4,525,000	416,837	416,837		221,418	477,548	48,729	10%	
97/98	4,450,000	416,837	416,837		221,418	390,518	6,401	1%	

Year	C. DELINQUENT (\$)			TEETER PLAN	D. ASSESSED VALUE (\$)		Assessed Value
	Nbr	Total	Amount		Reporting Date	Appraisal /Tax Roll	
92/93					6/24/92	Appraisal	16,300,000
93/94					6/24/92	Appraisal	16,300,000
94/95	5	7,291			7/01/95	Tax Roll	25,076,675
95/96	3	14,730			7/01/96	Tax Roll	14,296,117
96/97	6	48,729	No		7/01/96	Tax Roll	14,296,117
97/98	1	6,401	No		7/01/96	Tax Roll	14,296,117

**0 IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
9/19/97	\$11,750,000	Los Angeles CFD No 3 Los Angeles CDIAC Debt Issue Number: 97 - 0110 Limited tax obligation bond Multi cap imprvments and public works Cascades Bus Park/Golf Course	NR     LOC	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Trust of CA (EN) Royal-Clark Dev Co	9/01/22 Comb	6.415 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	11,750,000	506,040	518,421		7,422			

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98			No	7/01/98	Tax Roll	6,597,961

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/05/95	\$50,000,000	Palmdale CFD No 93-1 Los Angeles CDIAC Debt Issue Number: 95 - 0137 Limited tax obligation bond Multi cap imprvments and public works Ritter Ranch	NR	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Stone & Youngberg (TR) First Trust of CA	9/01/25 Comb	8.652 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	50,000,000	4,100,000	4,155,720	5,012,075	21,583,550			
95/96	50,000,000	4,100,000	4,270,070	1,815,940	19,947,848			
96/97	41,000,000	4,100,000	2,513,239		18,051,335	4,255,025	4,255,025	100%
97/98	41,000,000	4,100,000	3,655		11,809,272	19,228,391	19,228,391	100%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95				1/06/95	Appraisal	150,000,000
95/96				7/01/96	Tax Roll	2,685,529
96/97	34	4,255,025	No	6/30/97	Tax Roll	2,092,361
97/98	36	19,228,391	No	6/30/98	Tax Roll	1,956,042

**IV. MISCELLANEOUS**

All parcels within the district have been delinquent since the first Special Tax levy in 1996/97, and all are in foreclosure and part of a Settlement Agreement outlined in previous correspondence provided to CDIAC. (See Default and Draw on Reserve Reports.)



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/05/95	\$11,855,000	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Debt Issue Number: 95 - 1740 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa     Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) State Street Bank CA (EN) FSA	8/01/25 Comb	5.502 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	11,855,000				7,550,864			
96/97	11,625,000				7,633,375	1,165,032	108,843	9%
97/98	11,615,000	1,068,017			8,056,009	1,243,368	111,846	8%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)				
	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	228	93,354				7/01/95	Tax Roll	325,161,295
96/97	331	108,843	No			7/01/96	Tax Roll	357,975,385
97/98	267	111,846	No	150	12/09/96	7/01/97	Tax Roll	357,975,385

## IV. MISCELLANEOUS

Reserve Fund Minimum Balance Required: 125% of average annual debt service. Bond Reserve Fund: Insurance policy issued by surety.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
11/21/97	\$7,422,099	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Debt Issue Number: 97 - 1686 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) State Street Bank CA (EN) MBIA	8/01/33 Comb	5.656 (TIC)
			Ins				

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	7,422,098	742,210			7,626,528	1,243,368	111,846	8X

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)					
Year	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	267	111,846	No	150	12/09/96	7/10/97	Tax Roll	357,975,385

**IV. MISCELLANEOUS**

Bond Reserve Fund: Insurance policy issued by surety.





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
11/13/97	\$13,290,668	Pasadena CFD No 1 Los Angeles CDIAC Debt Issue Number: 97 - 1498 Limited tax obligation bond Multi cap imprvments and public works Civic Ctr West Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Quint & Thimmig  (UW) Stone & Youngberg (TR) BNY Western Trust (EN) FSA	12/01/25 Comb	5.720 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	13,290,664	1,329,066	1,329,171			702,627		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)	
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll
97/98			No	8/01/97	Tax Roll 27,764,039

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/10/94	\$3,155,000	Quartz Hill Water District CFD No 1 Los Angeles CDIAC Debt Issue Number: 94 - 1307 Limited tax obligation bond Water supply/storage/distribution Portal Heights Refunding	NR	Neg	(BC) G A Laster (FA) Brad Kerwin & Assoc (UW) Prager McCarthy (TR) Bank of America	9/01/13 Comb	7.399 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	3,155,000	189,300	196,763					
95/96	2,970,000	189,300	207,362					
96/97	2,870,000	189,300	219,761			400,527	69,951	17%
97/98	2,765,000	165,900	229,413			400,527	58,206	14%

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	171	63,302		5/12/94	Appraisal	79,028,770
95/96	174	47,451		7/01/95	Tax Roll	73,137,558
96/97	189	69,951	No	7/01/97	Tax Roll	86,712,461
97/98	194	149,634	No	7/01/97	Tax Roll	88,124,446

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
7/22/96	\$51,220,000	West Covina Redevelopment Agency CFD No 1989-1 Los Angeles CDIAC Debt Issue Number: 96 - 0200 Limited tax obligation bond Parking Fashion Plaza Refunding	S:A      Oth	Neg	(BC) Rutan & Tucker (FA) Project Fin Assoc (UW) Smith Barney Inc (TR) First Trust of CA (EN) Bankers Trust	9/01/22 Comb	6.328 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)			Capitalized Interest	Construction Fund	B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund			Special Taxes Due	Taxes Unpaid	Pcnt
96/97	49,435,000	5,002,670	5,002,670			2,811,385		
97/98	48,115,000	5,002,670	5,002,670			2,811,385		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)	
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll
96/97			No	8/01/96	Tax Roll 181,971,360
97/98			No	6/30/98	Tax Roll 189,038,856

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
2/21/95	\$4,705,000	William S Hart Union High School District CFD No 87-1 Los Angeles CDIAC Debt Issue Number: 95 - 0257 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi  (UW) Wm S Hart Jt SFA (TR) First Interstate CA	8/15/18 Comb	6.575 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	4,705,000	2,035,441	2,035,441		316,095			
95/96	4,660,000	2,035,441	2,035,441		334,449			
96/97	4,570,000	2,035,441	2,103,633		350,935	321,784	15,433	4%
97/98	4,470,000	2,035,441	2,078,332		367,570	339,820	15,142	4%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		Assessed Value
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	
94/95	18	20,967		7/01/94	Tax Roll	101,842,146
95/96	23	20,807		7/01/95	Tax Roll	107,747,820
96/97	25	18,606	No	7/01/95	Tax Roll	107,747,820
97/98	36	24,925	No	7/01/98	Tax Roll	116,595,583

## IV. MISCELLANEOUS

Reserve Fund Minimum Balance and Reserve Fund: Authority Reserve Fund.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
2/21/95	\$1,790,000	William S Hart Union High School District CFD No 89-2 Los Angeles CDIAC Debt Issue Number: 95 - 0258 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi  (UW) Wm S Hart Jt SFA (TR) First Interstate CA	8/15/14 Comb	6.750 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	1,790,000	2,035,441	2,035,441		86,218			
95/96	1,756,000	2,035,441	2,035,441		91,222			
96/97	1,720,000	2,035,441	2,103,633		95,719	139,397	1,587	1%
97/98	1,665,000	2,035,441	2,079,332		100,259	133,599	1,539	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	3	1,560		7/01/94	Tax Roll	42,175,453
95/96	5	1,815		7/01/95	Tax Roll	44,609,135
96/97	4	1,256	No	7/01/95	Tax Roll	44,609,135
97/98	8	1,539	No	7/01/98	Tax Roll	38,632,926

## IV. MISCELLANEOUS

Reserve Fund Minimum Balance and Reserve Fund: Authority Reserve Fund.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
2/21/95	\$14,200,000	William S Hart Union High School District CFD No 88-4 Los Angeles CDIAC Debt Issue Number: 95 - 0259 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (UW) Wm S Hart Jt SFA (TR) First Interstate CA	8/15/14 Comb	6.850 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	14,200,000	2,035,441	2,035,441		2,224,737			
95/96	13,905,000	2,035,441	2,035,441		2,245,832			
96/97	13,880,000	2,035,441	2,103,633		1,577,873	975,239	54,657	5%
97/98	13,610,000	2,035,441	2,079,332		1,631,706	1,046,396	51,281	4%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	52	62,518		7/01/94	Tax Roll	276,273,562
95/96	87	78,189		7/01/95	Tax Roll	364,681,949
96/97	85	62,590	No	7/01/95	Tax Roll	364,681,949
97/98	133	65,828	No	7/01/98	Tax Roll	472,006,420

## IV. MISCELLANEOUS

Reserve Fund Minimum Balance and Bond Reserve Fund: Authority Reserve Fund.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
12/14/93	\$910,000	Madera County CFD No 93-1 Madera CDIAC Debt Issue Number: 93 - 1868 Limited tax obligation bond Multi cap imprvments and public works Rio Mesa	NR	Comp	(BC) Jones Hall Hill (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	6.057 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	910,000	91,000	92,037	29,730				
94/95	910,000	91,000	96,350	19				
95/96	870,000	91,000	97,219					
96/97	825,000	91,000	97,190			137,468	54,144	39%
97/98	780,000	91,000	97,605			137,468	58,092	42%

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				7/01/94	Tax Roll	35,635,712
94/95	24	25,808		7/01/94	Tax Roll	21,673,338
95/96	25	60,790		7/01/97	Tax Roll	34,969,682
96/97	29	113,177	No	7/01/97	Tax Roll	41,146,458
97/98	27	165,706	No	7/01/98	Tax Roll	45,085,476

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/21/94	\$1,805,000	Madera County CFD No 94-1 Madera CDIAC Debt Issue Number: 94 - 0531 Limited tax obligation bond College/university facility	NR	Comp	(BC) Jones Hall Hill (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Interstate CA	9/01/09 Serial	7.122 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	1,805,000	180,500						
94/95	1,805,000	180,500	181,692		549,378			
95/96	1,730,000	180,500	181,840		350,519			
96/97	1,650,000	180,500	180,994		290,606	171,311		
97/98	1,565,000	180,500	180,608		255,042	140,577	19,655	13%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				6/30/94	Appraisal	6,850,700
94/95				7/01/94	Tax Roll	4,268,989
95/96				7/01/96	Tax Roll	6,337,338
96/97			No	7/01/97	Tax Roll	6,427,179
97/98	1	19,655	No	7/01/97	Tax Roll	76,948,116

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
3/26/96	\$1,600,000	Belvedere-Tiburon Library Agency CFD No 1995-1 Marin CDIAC Debt Issue Number: 96 - 0252 Limited tax obligation bond Public building Library	NR	Neg	(BC) Orrick Herrington (FA) Mark Pressman (UW) Mark Pressman (TR) First Trust of CA	9/01/26 Serial	5.892 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	1,600,000				1,078,875			
96/97	1,600,000					280,434	14,355	5%
97/98	1,600,000					279,840	12,342	4%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96				6/30/96	Tax Roll	1,850,000,000
96/97	281	14,355	No	6/30/97	Tax Roll	2,070,558,458
97/98	296	12,342	Yes	12/31/97	Tax Roll	2,081,726,386

## IV. MISCELLANEOUS

The Agency has elected NOT to establish a reserve account for the bonds as disclosed in the Official Statement.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
6/11/97	\$2,890,000	Larkspur CFD No 1987-1 Marin CDIAC Debt Issue Number: 97 - 0842 Limited tax obligation bond Multi cap imprvments and public works Drake's Landing Refunding	NR	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) Union Bank of CA	8/01/13 Serial	5.508 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	2,890,000	144,500	144,500			318,600	1,475	
97/98	2,890,000	144,500	144,500			195,635	4,528	2%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)	
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll
96/97	1	1,475	No		
97/98	5	4,528	Yes	6/30/98	Tax Roll 48,090,087

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
1/19/95	\$3,590,000	Marin County Open Space District CFD No 1993-1 Marin CDIAC Debt Issue Number: 95 - 0004 Limited tax obligation bond Parks/open space Old St Hilary's Open Space	NR	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Mark Pressman (TR) Meridian Trust Co	7/15/24 Comb	7.249 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	3,590,000	35,900	35,900	115,000	3,275,000			
95/96	3,590,000	35,900	37,994		2,766,354			
96/97	3,545,000	40,709	40,709		318,974	310,856	4,116	1%
97/98								

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95						
95/96	236	16,415		7/01/94	Tax Roll	1,500,000,000
96/97	55	5,096	Yes	7/01/96	Tax Roll	1,589,947,524
97/98				7/01/97	Tax Roll	1,654,333,029

## IV. MISCELLANEOUS

No report received.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/08/97	\$4,000,000	Marin County Open Space District CFD No 1997-1 Marin CDIAC Debt Issue Number: 97 - 1228 Limited tax obligation bond Multi cap imprvments and public works Old St Hilary's	NR	Neg	(BC) Orrick Herrington (UW) Mark Pressman (TR) BNY Western Trust	7/15/27 Serial	5.691 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	<b>B. TAX COLLECTION (\$)</b>	
						Special Taxes Due	Taxes Unpaid Pcnt
97/98	3,920,000					310,072	9,800 3X
<b>C. DELINQUENT (\$)</b>							
Year	Nbr	Total Amount	TEETER PLAN	<b>D. ASSESSED VALUE (\$)</b>			
				Reporting Date	Appraisal /Tax Roll	Assessed Value	
97/98	151	9,800	Yes	7/17/98	Tax Roll	1,767,429,029	

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
9/29/95	\$10,285,000	Marin County Redevelopment Agency CFD No 1 Marin CDIAC Debt Issue Number: 95 - 0905 Limited tax obligation bond Multi cap imprvments and public works Marin City USA Federally Taxable	NR	Neg	(BC) Jones Hall Hill  (UM) Gateway IA (TR) First Trust of CA	9/01/25 Term	7.838 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	10,285,000	1,028,500	1,055,246	631,493	2,076,137			
96/97	10,285,000	1,028,500	1,054,978	59,796	281,491	153,921		
97/98	10,285,000	1,028,500	1,054,036			153,921		

Year	C. DELINQUENT (\$)		D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96			7/31/95	Appraisal	55,590,000
96/97			7/01/96	Tax Roll	94,307,384
97/98			7/01/97	Tax Roll	154,001,427

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
1/22/97	\$4,600,000	Mill Valley CFD No 1996-1 Marin CDIAC Debt Issue Number: 96 - 1909 Limited tax obligation bond Public building Library Renovation/Expansion	NR	Neg	(BC) Orrick Herrington (FA) Mark Pressman (UM) Piper Jaffray Inc (TR) Dai-ichi Kangyo	8/01/27 Comb	5.700 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	4,600,000	92,000	92,000					
97/98	4,600,000	92,000	92,000		588,270	401,472	16,544	4%

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			No	6/30/97	Tax Roll	1,595,029,299
97/98	366	16,544	Yes	12/31/97	Tax Roll	1,596,251,942

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
7/07/94	\$27,735,000	Novato CFD No 1 Marin CDIAC Debt Issue Number: 94 - 1209 Limited tax obligation bond Multi cap imprvments and public works Vintage Oaks Refunding	NR	Comp	(BC) Nossaman Guthner (FA) Public Asset (UW) Prudential Sec (TR) First Trust of CA	8/01/21 Comb	7.251 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)			Capitalized Interest	Construction Fund	B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund			Special Taxes Due	Taxes Unpaid	Pcnt
94/95	27,735,000	2,377,218	2,469,223					
95/96	27,735,000	2,377,218	2,648,924					
96/97	27,320,000	2,377,218	2,835,970			2,053,734		
97/98	26,875,000	2,377,218	2,462,857			2,197,536		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95				8/01/95	Tax Roll	70,534,378
95/96				7/31/96	Tax Roll	69,524,691
96/97			Yes	9/01/97	Tax Roll	58,570,198
97/98			Yes	7/01/98	Tax Roll	59,839,521

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE.</b>							
11/16/95	\$25,570,000	Novato CFD No 1 Marin CDIAC Debt Issue Number: 95 - 1228 Limited tax obligation bond Multi cap imprvments and public works Hamilton Field	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA	9/01/25 Comb	7.271 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	25,570,000	1,088,000	1,130,665	535,168	3,614,378			
96/97	25,570,000	1,480,565	1,485,375	58,235	86,150	1,825,315		
97/98	25,390,000	1,480,565	1,485,639	106,027	179,280	1,835,184		

Year	C. DELINQUENT (\$)		D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96			8/26/96	Tax Roll	8,940,722
96/97			9/01/97	Tax Roll	9,402,961
97/98			7/01/98	Tax Roll	22,527,689

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/27/95	\$10,600,000	Atwater CFD No 1-90 Merced CDIAC Debt Issue Number: 95 - 1171 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Brown & Wood  (UW) CA Capital Finance (TR) Bank of New York	8/01/15 Comb	8.022 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	10,600,000	848,000	703,869					
96/97	10,600,000	848,000	311,078			1,771,032	1,249,625	70%
97/98	10,345,000	848,000	178,905			2,030,679	1,292,408	63%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	10	843,505		7/07/95	Appraisal	46,100,500
96/97	14	1,249,625	No	8/19/97	Tax Roll	32,077,595
97/98	15	1,295,837	No	7/01/97	Tax Roll	44,387,706

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
7/27/95	\$6,900,000	Atwater CFD No 1-90 Merced CDIAC Debt Issue Number: 95 - 1283 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Lofton De Lancie  (UW) Del Rey Assoc LLC (TR) Bank of New York	8/01/15 Term	5.000 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	6,900,000							
96/97	6,900,000							
97/98						1,771,031	1,249,625	70%
97/98	6,900,000					2,030,679	1,292,408	63%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	10	843,505				7/07/95	Appraisal	46,100,500
96/97	14	1,249,625				8/19/97	Tax Roll	32,077,595
97/98			No					
97/98	15	1,295,836	No	10	7/01/97	7/01/97	Tax Roll	44,387,706

## IV. MISCELLANEOUS

Delinquencies prior to FY 1997/98 have been striped from the tax roll and do not appear on this report.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
6/17/98	\$1,500,000	Marina CFD No 97-1 Monterey CDIAC Debt Issue Number: 98 - 0250 Limited tax obligation bond Multi cap imprvments and public works Marina Dunes Resort	NR	Neg	(BC) Raymond M Haight (FA) Annette Yee & Co (LW) Western Muni Sec (TR) Union Bank of CA	9/01/13 Comb	5.847 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	1,500,000	150,000	150,000		1,364,333			
<b>C. DELINQUENT (\$)</b>								
Year	Nbr	Total Amount	TEETER PLAN	<b>D. ASSESSED VALUE (\$)</b>				
				Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98			No					

**IV. MISCELLANEOUS**

New issue, No special taxes due at 6/30/98.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
4/01/95	\$5,792,745	Anaheim CFD No 1989-1 Orange CDIAC Debt Issue Number: 95 - 1698 Limited tax obligation bond Multi cap imprvments and public works Sycamore Canyon Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Rauscher Pierce (UM) Anaheim PFA (TR) Bank of America	9/01/14 Serial	5.745 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

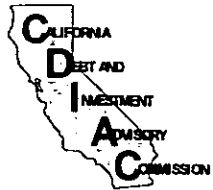
A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	5,792,745				604,779			
95/96	5,730,338	609,700	636,601	491,110	606,939			
96/97	5,762,600				620,149	538,974	4,517	
97/98	5,424,398	1,219,400	1,219,400		607,103	549,093	9,392	1%

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	5	2,627		7/01/94	Tax Roll	216,015,015
95/96	15	7,519		7/01/95	Tax Roll	198,652,298
96/97	18	7,207	No	7/01/97	Tax Roll	204,002,080
97/98	27	9,392	No	7/01/98	Tax Roll	211,288,885

## IV. MISCELLANEOUS

Reserve Fund Minimum Balance Required: \$609,700 Cash, \$600,700 Surety.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/01/95	\$9,595,884	Anaheim CFD No 1989-2 Orange CDIAC Debt Issue Number: 95 - 1697 Limited tax obligation bond Multi cap imprvments and public works The Highlands Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Rauscher Pierce (UW) Anaheim PFA (TR) Bank of America	9/01/14 Serial	5.745 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	9,595,884				2,458,809			
95/96	9,525,287	609,700	636,601	910,915	2,468,132			
96/97	9,279,066				2,507,006			
97/98	9,012,073	1,219,400	1,219,400		2,994,021	1,092,021	21,641	1%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	13	7,853		7/01/94	Tax Roll	234,397,016
95/96	28	12,654		7/01/95	Tax Roll	280,202,194
96/97	11	4,754		7/01/97	Tax Roll	421,138,785
97/98	67	21,641	No	7/01/98	Tax Roll	465,680,826

## IV. MISCELLANEOUS

Reserve Fund Minimum Balance Required: \$609,700 Cash, \$609,700 Surety.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE**

1/15/97	\$2,685,000	Brea CFD No 1988-1 Orange CDIAC Debt Issue Number: 96 - 1911 Limited tax obligation bond Multi cap imprvments and public works Fairway Ctr Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Stone & Youngberg (UW) Prudential Sec Inc (TR) First Trust of WA	10/01/26 Comb	6.625 (NIC)
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	2,685,000	207,386	207,386			265,475		
97/98	2,660,000	207,386	213,376			187,528		

Year	C. DELINQUENT (\$)		D. ASSESSED VALUE (\$)			
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			No	8/13/97	Tax Roll	17,976,778
97/98			Yes	7/01/97	Tax Roll	18,335,992

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/27/90	\$2,160,000	Brea CFD No 1990-1 Orange CDIAC Debt Issue Number: 90 - 0348 Limited tax obligation bond Multi cap improvements and public works Imperial Ctr East	NR	Comp	(BC) Jones Hall Hill (FA) Seidler-Fitzgerald (UW) Prudential Bache	Comb	7.314 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	1,930,000	195,375	206,230			180,060		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)	
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll
97/98			Yes	7/01/97	Tax Roll 34,556,831

## IV. MISCELLANEOUS

Voluntary report.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/08/97	\$3,235,000	Brea CFD No 1996-1- Orange CDIAC Debt Issue Number: 97 - 1667 Limited tax obligation bond Multi cap imprvments and public works Downtown	NR	Neg	(BC) Quint & Thimmig  (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/21 Comb	5.967 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>					<b>B. TAX COLLECTION (\$)</b>		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid Pcnt
97/98	3,235,000	262,553	267,956		630,000	122,131	
<b>C. DELINQUENT (\$)</b>				<b>D. ASSESSED VALUE (\$)</b>			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value	
97/98			Yes	7/01/97	Tax Roll	18,649,768	
<b>IV. MISCELLANEOUS</b>							





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
2/26/98	\$6,665,000	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Debt Issue Number: 98 - 0278 Limited tax obligation bond K-12 school facility Olinda Heights	NR	Neg	(BC) Luce Forward (FA) Public Financial (UW) Westhoff Cone (TR) BNY Western Trust	9/01/28 Comb	5.787 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcmt
97/98	6,665,000	474,587	475,493	246,682	5,600,085			
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98			Yes	7/01/98	Tax Roll	21,420,000		

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
8/25/93	\$8,515,000	Capistrano Unified School District CFD No 92-1 Orange CDIAC Debt Issue Number: 93 - 0277 Limited tax obligation bond K-12 school facility Las Flores	NR	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg	Comb	6.862 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
92/93	8,515,000	734,300	734,300	782,714	6,500,000			
93/94	8,515,000	734,300	764,180	532,770	6,508,441			
94/95	8,515,000	734,300	734,468		1,403,128			
95/96	8,350,000	734,000	746,023		812,296			
96/97	8,175,000	734,000	746,113		778	875,848	1,471	
97/98	7,995,000	734,000	765,659		76,262	937,902	3,352	

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
92/93				7/15/93	Tax Roll	35,670,000
93/94				7/01/94	Tax Roll	6,103,974
94/95				7/01/95	Tax Roll	11,313,919
95/96				7/01/96	Tax Roll	63,384,999
96/97	5	1,470	Yes	7/01/97	Tax Roll	131,455,377
97/98	5	3,352	Yes	7/01/98	Tax Roll	258,638,299

IV. MISCELLANEOUS  
Issue refunded 7/1/98.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
5/07/96	\$12,755,000	Capistrano Unified School District CFD No 88-1 Orange CDIAC Debt Issue Number: 96 - 0321 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca  (UW) Stone & Youngberg (TR) First Trust of CA (EN) FSA	9/01/14 Comb	5.734 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	12,755,000	1,275,500	638,487		1,002,274			
96/97	12,755,000	1,275,500	664,386		391	1,089,399	16,157	1%
97/98	12,470,000	1,275,500	637,762		410	1,165,924	5,171	

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	35	18,210		7/01/96	Tax Roll	433,920,245
96/97	30	16,157	Yes	7/01/97	Tax Roll	432,695,447
97/98	22	12,407	Yes	7/01/98	Tax Roll	490,424,891

## IV. MISCELLANEOUS

Financial Security Assurance Inc. has provided a municipal bond debt service reserve insurance policy equal to 50% of Reserve Requirement.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/14/96	\$81,550,000	Capistrano Unified School District CFD No 87-1 Orange CDIAC Debt Issue Number: 96 - 1292 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca  (UW) Capistrano U PFA (TR) First Trust of CA	9/01/20 Comb	

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	81,550,000					10,491,077	97,508	
97/98	79,560,000	13,498,792	13,499,800		1,606,251	8,167,091	30,287	

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	212	97,508	7/01/97	Tax Roll	2,836,706,727
97/98	130	60,778	7/01/98	Tax Roll	3,525,418,110

**IV. MISCELLANEOUS**

Consists of Series 1996A Special Tax Bonds, Par \$41,345,000 and Series 1996B Special Tax Refunding Bonds, Par amount \$38,910,000. Reserve Fund is Authority Reserve Fund.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
1/10/97	\$12,500,000	Capistrano Unified School District CFD No 92-1 Orange CDIAC Debt Issue Number: 96 - 1484 Limited tax obligation bond K-12 school facility Las Flores	NR	Neg	(BC) Stradling Yocca  (UW) Stone & Youngberg (TR) First Trust of CA	9/01/21 Comb	7.070 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	12,500,000	1,117,575	1,117,575	1,557,851	6,074,014			
97/98	12,500,000	1,117,575	1,142,318	788,921	1,783,908	937,902	3,352	

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	5	1,470	Yes	7/01/97	Tax Roll	131,455,377
97/98	5	3,352	Yes	7/01/98	Tax Roll	258,638,299

**IV. MISCELLANEOUS**  
Issued refunded 1/10/97.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE**

6/18/98	\$31,360,000	Capistrano Unified School District CFD No 92-1 Orange CDIAC Debt Issue Number: 98 - 1212 Limited tax obligation bond K-12 school facility Las Flores Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca  (UM) Stone & Youngberg (TR) US Bank Corp Trust (EN) MBIA	9/01/23 Comb	5.075 (NIC)
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98						937,902	3,352	
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98	5	3,352	Yes	7/01/98	Tax Roll	258,638,299		

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
2/22/94	\$14,425,000	Cypress CFD No 1 Orange CDIAC Debt Issue Number: 94 - 0108 Limited tax obligation bond Multi cap imprvments and public works Sorrento Homes Refunding	NR	Neg	(BC) Burke Williams (UW) Whipple Kinsell & O'Neil	Comb	6.430 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	14,425,000	1,208,090	1,208,900	50,000	1,608,544			
94/95	14,275,000	1,208,090	1,290,174		1,692,606			
95/96	13,555,000	1,165,796	1,208,234		590,041			
96/97	13,170,000	1,208,090	1,208,090		622,837	1,148,703	10,142	
97/98	12,770,000	1,208,090	1,208,090		387	1,147,307	8,072	

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94	3	4,026		7/01/94	Appraisal	146,615,943
94/95	16	24,282				
95/96	9	25,643		4/01/96	Tax Roll	193,699,214
96/97	11	15,536	No	4/01/97	Tax Roll	225,400,824
97/98	6	8,072	No	6/30/98	Tax Roll	241,301,370

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
4/22/97	\$74,320,000	Irvine Unified School District CFD No 86-1 Orange CDIAAC Debt Issue Number: 97 - 0075 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Smith Barney Inc (TR) Dai-Ichi Kangyo (EN) Ambac	11/01/20 Comb	5.597 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	74,320,000	3,033,693	3,037,065		36,520,760	7,203,514	22,268	
97/98	69,195,000	3,033,693	3,033,752		20,810,832	7,458,925	18,195	

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		Assessed Value
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	
96/97	53	37,277	Yes	1/01/97	Tax Roll	2,479,839,349
97/98	49	18,195	Yes	1/01/98	Tax Roll	3,092,366,443

**IV. MISCELLANEOUS**





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/07/98	\$23,205,000	Irvine Unified School District CFD No 86-1 Orange CDIAC Debt Issue Number: 98 - 0377 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Salomon Smith Barney (TR) Dai-ichi Kangyo (EN) Ambac	11/01/20 Comb	5.025 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	23,205,000	1,210,458	1,210,458		22,112,386	921,889	2,248	
C. DELINQUENT (\$)						D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	49	2,248	Yes	3 11	9/09/97 10/17/97	1/01/98	Tax Roll	3,092,366,443

## IV. MISCELLANEOUS

Reserve Fund Minimum Balance Required and Bond Reserve Fund: Surety.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
7/15/93	\$1,360,000	Los Alamitos Unified School District CFD No 90-1 Orange CDIAC Debt Issue Number: 93 - 0524 Limited tax obligation bond K-12 school facility	M:Baa1	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Sutro & Co	Comb	6.254 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	1,360,000	127,500	1,193,045					
94/95	1,360,000	136,000	1,193,045					
95/96	1,360,000	136,000	1,193,045					
96/97	1,360,000	136,000	1,092,835			1,048,850	14,488	1%
97/98	1,360,000	1,076,240	1,097,746			102,564	12,145	11%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		Assessed Value
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	
93/94	298	16,292		6/30/94	Tax Roll	3,104,194,352
94/95						
95/96	395	23,775				
96/97	423	27,055	Yes			
97/98	180	12,145	Yes	3/13/98	Tax Roll	3,287,327,345

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
8/18/94	\$1,470,000	Los Alamitos Unified School District CFD No 90-1 Orange CDIAC Debt Issue Number: 94 - 1293 Limited tax obligation bond K-12 school facility	M:Baa1	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) M L Stern & Co (TR) Norwest Bk MN	8/15/24 Comb	6.552 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	1,470,000	138,045	1,193,045					
95/96	1,470,000	138,045	1,193,045					
96/97	1,470,000	138,045	1,092,835			1,048,850	14,488	1%
97/98	1,470,000	1,076,240	1,097,746			1,102,564	12,145	1%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95						
95/96	395	23,775				
96/97	423	27,055	Yes			
97/98	180	12,145	Yes	3/13/98	Tax Roll	3,287,327,345

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
6/11/98	\$20,735,000	Newport-Mesa Unified School District CFD No 90-1 Orange CDIAC Debt Issue Number: 98 - 0498 Limited tax obligation bond K-12 school facility Refunding	M:Aaa      Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UM) BancAmerica Robert (TR) Dai-Ichi Kangyo (EN) FSA	9/01/21 Serial	4.882 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	20,735,000	151,056	151,056	177,036	7,716,391	1,480,568	10,161	

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	20	11,446	Yes	6/30/98	Tax Roll	1,176,609,173

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
4/22/98	\$10,975,000	Orange County CFD No 86-2 Orange CDIAC Debt Issue Number: 97 - 1705 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita/Saddleback Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Bank Corp Trust	8/15/17 Comb	5.449 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	10,975,000	708,509	2,129,517		3,546,375			

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98			1/01/97	Tax Roll	225,147,205

## IV. MISCELLANEOUS

Reserve Fund Minimum Balance Required: 1998 bonds only Bond Reserve Fund Balance: Includes reserve requirement for remaining 1990 bonds.  
Special taxes for FY 97-98 were not levied on the Series A of 1998.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/16/97	\$10,240,000	Los Alamitos Unified School District CFD No 90-1 Orange CDIAC Debt Issue Number: 97 - 0134 Limited tax obligation bond K-12 school facility Refunding	S:AAA     Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Smith Barney Inc (TR) Norwest Bk MN (EN) Ambac	8/15/21 Comb	5.643 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	10,240,000	1,076,240	1,092,835		840,879	1,048,850	14,488	1%
97/98	10,115,000	1,076,240	1,097,746			1,102,564	12,145	1%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	423	27,055	Yes			
97/98	180	12,145	Yes	3/13/98	Tax Roll	3,287,327,345

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
5/15/96	\$14,345,000	Newport-Mesa Unified School District CFD No 90-1 Orange CDIAC Debt Issue Number: 96 - 0311 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Prager McCarthy (UW) PaineWebber (TR) First Trust of CA	9/01/21 Comb	6.681 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	14,345,000	1,206,129	1,206,192	232,766	662,789			
96/97	14,345,000	1,206,192	1,206,192		720,903	1,031,156	9,585	
97/98		1,206,192						

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	15	7,683		3/01/95	Tax Roll	457,466,059
96/97	17	7,629	Yes	4/01/97	Tax Roll	963,476,032
97/98						

**IV. MISCELLANEOUS**  
Issue refunded 6/01/98.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
8/05/94	\$7,632,808	Orange County CFD No 87-1 Orange CDIAC Debt Issue Number: 94 - 1434 Limited tax obligation bond Commercial development Dimensions Bus Pk Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UM) So Orange Co PFA (TR) First Trust of CA	8/15/15 Comb	8.007 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	7,632,808	817,500	870,238		11,937			
95/96	7,523,637	817,500	848,334		4,479			
96/97	7,403,783	817,500	847,760		2,305	689,445	55,209	8%
97/98	7,254,532	817,500	817,557		2,442	692,281	79,183	11%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	8	207,889		3/01/94	Tax Roll	54,794,747
95/96	6	110,740		3/01/95	Tax Roll	47,603,117
96/97	3	202,723	Yes	3/01/96	Tax Roll	45,375,880
97/98	5	112,262	Yes	1/01/97	Tax Roll	45,584,267

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
6/18/98	\$24,080,000	Orange County CFD No 87-2 Orange CDIAC Debt Issue Number: 98 - 0460 Limited tax obligation bond Multi cap imprvments and public works Portola Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Whittier ESD (TR) US Bank Corp Trust	8/15/16 Comb	4.757 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	24,080,000	2,364,901	2,364,901		690			

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98			Yes	1/01/97	Tax Roll	288,692,015

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
8/05/94	\$49,697,035	Orange County CFD No 87-3 Orange CDIAC Debt Issue Number: 94 - 1433 Limited tax obligation bond Multi cap imprvments and public works Mission Viejo Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) First Trust of CA	8/15/15 Comb	7.649 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	49,697,035	5,185,000	5,459,391		6,580,335			
95/96	49,148,040	5,185,000	5,380,569		9,098,609			
96/97	48,572,987	5,185,000	5,376,925		9,480,736	3,902,667	58,601	1%
97/98	47,873,825	5,185,000	5,185,365		9,086,516	3,959,710	44,025	1%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	160	163,283		3/01/94	Tax Roll	718,902,959
95/96	83	94,771		3/01/95	Tax Roll	825,816,111
96/97	83	168,333	Yes	3/01/96	Tax Roll	929,334,320
97/98	58	193,097	Yes	1/01/97	Tax Roll	1,011,771,063

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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## I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE

8/05/94	\$71,435,333	Orange County CFD No 87-4 Orange CDIAC Debt Issue Number: 94 - 1432 Limited tax obligation bond Multi cap imprvments and public works Foothill Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) First Trust of CA	8/15/19 Comb	7.402 (TIC)
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## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	71,435,333	6,355,500	6,729,519	553,322	4,387,570			
95/96	70,979,862	6,355,500	6,595,218	18,778	5,086,127			
96/97	70,490,811	6,355,500	6,590,571	5	4,868,261	5,250,153	48,537	
97/98	69,855,876	6,355,500	6,355,947		4,070,946	5,831,081	44,934	

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	86	84,453		3/01/94	Tax Roll	474,427,022
95/96	29	51,132		3/01/95	Tax Roll	598,177,338
96/97	41	103,100	Yes	3/01/96	Tax Roll	700,754,578
97/98	38	113,126	Yes	1/01/97	Tax Roll	838,322,574

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/11/97	\$10,815,000	Orange County CFD No 87-4 Orange CDIAC Debt Issue Number: 97 - 0155 Limited tax obligation bond K-12 school facility Foothill Ranch	S:AAA M:Aaa    Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Trust of CA (EN) NBIA	8/15/19 Comb	5.450 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	10,815,000	1,081,500	1,081,500	344,828	6,901,934	5,250,153	48,537	
97/98	10,815,000	1,081,500	1,081,500	25,094	6,986,660	5,831,081	44,934	

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)	
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll
96/97	41	103,100	Yes	3/01/96	Tax Roll 700,754,578
97/98	38	113,126	Yes	1/01/97	Tax Roll 838,322,574

## IV. MISCELLANEOUS

Special Tax Collection and Delinquency Information is the same as Series C of 1994.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/05/94	\$8,863,770	Orange County CFD No 87-5A Orange CDIAC Debt Issue Number: 94 - 1431 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) First Trust of CA	8/15/19 Comb	7.804 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	8,863,770	825,000	875,122		778,917			
95/96	8,759,052	825,000	856,117		11,548			
96/97	8,648,472	825,000	855,538		7,795	708,949	11,930	1%
97/98	8,512,432	825,000	825,058			703,698	9,024	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	82	29,850		3/01/94	Tax Roll	219,781,308
95/96	46	17,694		3/01/95	Tax Roll	208,276,631
96/97	34	29,071	Yes	3/01/96	Tax Roll	199,897,649
97/98	25	65,247	Yes	1/01/97	Tax Roll	195,161,723

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/05/94	\$27,396,720	Orange County CFD No 87-58 Orange CDIAC Debt Issue Number: 94 - 1430 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) First Trust of CA	8/15/19 Comb	7.365 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	27,396,720	2,345,500	2,518,587	230,591	2,923,554			
95/96	27,198,875	2,345,500	2,433,833	5,266	39,425			
96/97	26,989,837	2,345,500	2,432,320	2	40,354	1,898,406	23,317	1%
97/98	26,713,870	2,345,500	2,345,664			1,924,403	23,923	1%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95				3/01/94	Tax Roll	431,818,343
95/96	45	26,759		3/01/95	Tax Roll	445,249,162
96/97	43	44,790	Yes	3/01/96	Tax Roll	427,776,558
97/98	43	106,961	Yes	1/01/97	Tax Roll	439,024,744

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/05/94	\$15,221,979	Orange County CFD No 87-5C Orange CDIAC Debt Issue Number: 94 - 1429 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) First Trust of CA	8/15/19 Comb	7.653 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	15,221,979	680,000	732,732	238,771	6,660,249			
95/96	15,135,499	680,000	705,647	7,112	4,258,851			
96/97	15,035,376	680,000	705,170	2	3,516,350	1,196,703	10,971	
97/98	14,900,098	680,000	680,047		181,485	1,196,037	13,899	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	312	96,166		3/01/94	Tax Roll	161,260,648
95/96	66	61,174		3/01/95	Tax Roll	191,660,237
96/97	16	33,833	Yes	3/01/96	Tax Roll	200,185,034
97/98	16	62,445	Yes	1/01/97	Tax Roll	212,064,835

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/05/94	\$12,042,509	Orange County CFD No 87-5D Orange CDIAC Debt Issue Number: 94 - 1428 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) First Trust of CA	8/15/19 Comb	7.755 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	12,042,509	572,376	607,380	341,587	4,564,445			
95/96	11,910,697	572,376	593,965	13,377	4,944,213			
96/97	11,778,231	572,376	593,563		5,214,316	1,059,686	6,483	
97/98	11,624,754	572,376	572,416		102,280	1,057,228	13,240	1%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	15	10,758		3/01/94	Tax Roll	76,797,219
95/96	16	12,088		3/01/95	Tax Roll	111,344,174
96/97	7	14,729	Yes	3/01/96	Tax Roll	145,527,641
97/98	29	52,615	Yes	1/01/97	Tax Roll	166,050,694

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE**

4/01/93	\$13,695,000	Orange County CFD No 87-5E Orange CDIAC Debt Issue Number: 92 - 1429 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita	NR	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Stone & Youngberg	8/15/18 Comb	7.218 (NIC)
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
92/93	13,965,000	1,204,245	1,204,245	1,158,354	179,139			
93/94	13,965,000	1,204,245	1,277,118	362,460	27,124			
95/96	13,430,000	1,204,245	1,204,245		17,371			
95/96	13,430,000	1,204,245	1,229,311		274,162			
96/97	13,155,000	1,204,245	1,231,951		274,151	1,217,282		129
97/98	12,870,000	1,204,245	1,225,406		288,964	1,222,458		12,141

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
92/93				3/01/93	Tax Roll	25,118,974
93/94				3/01/93	Tax Roll	34,655,311
95/96	3	14,746		3/01/94	Tax Roll	39,806,156
95/96	2	3,255		3/01/95	Tax Roll	74,405,625
96/97	1	142	Yes	3/01/96	Tax Roll	110,826,357
97/98	12	66,209	Yes	1/01/97	Tax Roll	143,899,872

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/05/94	\$30,412,976	Orange County CFD No 87-8 Orange CDIAC Debt Issue Number: 94 - 1427 Limited tax obligation bond Street construction and improvements Coto de Caza Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) First Trust of CA	8/15/19 Comb	7.754 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	30,412,976	1,127,500	1,172,456		2,788,460			
95/96	30,273,316	1,127,500	1,169,962		918,771			
96/97	30,108,161	1,127,500	1,169,235		878,812	2,012,255	52,270	2%
97/98	29,872,174	1,127,500	1,127,579		517,147	2,080,053	39,154	1%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	78	150,937		3/01/94	Tax Roll	275,268,500
95/96	46	97,563		3/01/95	Tax Roll	385,440,312
96/97	66	147,566	Yes	3/01/96	Tax Roll	521,600,318
97/98	56	239,508	Yes	1/01/97	Tax Roll	670,620,442

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
5/26/94	\$207,845,000	Orange County CFD No 88-1 Orange CDIAC Debt Issue Number: 94 - 1537 Limited tax obligation bond Multi cap imprvments and public works Los Alisos Refunding	NR	Neg	(BC) Stradling Yocca (FA) CGMS (UW) So Orange Co PFA	9/01/18 Comb	

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	219,325,000	21,578,167	21,578,167		64,938,414			
94/95	219,185,000	21,578,167	21,880,129	891	40,235,382			
95/96	215,605,000	21,578,167	21,578,440		37,436,372			
96/97	211,520,000	21,578,168	21,578,443		33,577,280	16,922,382	146,209	
97/98	206,880,000	21,578,168	21,578,816		34,388,693	17,320,649	130,025	

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94	83	90,573		3/01/94	Tax Roll	1,185,456,468
94/95	280	725,716		3/01/94	Tax Roll	1,210,489,491
95/96	127	178,579		3/01/95	Tax Roll	1,512,580,989
96/97	165	330,823	Yes	3/01/96	Tax Roll	1,691,912,302
97/98	132	385,805	Yes	1/01/97	Tax Roll	1,851,458,200

## IV. MISCELLANEOUS

Issue consists of Series A: original principal amount of \$162,360,000 rated, and Series B original principal amount \$56,965,000 unrated.



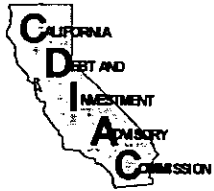
# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
6/18/98	\$1,775,000	Orange County CFD No 88-2 Orange CDIAC Debt Issue Number: 98 - 0461 Limited tax obligation bond Multi cap imprvments and public works Lomas Laguna Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Whittier ESD (TR) US Bank Corp Trust	8/15/14 Comb	4.754 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	1,775,000	174,323	174,323		287,771			
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98			Yes	1/01/97	Tax Roll	66,726,680		

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAc REPORT OF FINAL SALE</b>							
8/08/96	\$4,250,000	Orange Unified School District CFD No 89-1 Orange CDIAC Debt Issue Number: 96 - 0080 Limited tax obligation bond K-12 school facility Sycamore Canyon Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (UW) Orange USD FA (TR) First Trust of CA	9/01/14 Serial	6.450 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	4,250,000	297,500	297,500		5,920,186	424,971	3,611	
97/98	3,985,000					392,504	3,136	

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	11	3,611	No	9/26/97	Tax Roll	211,840,516
97/98	11	4,427	No	10/14/98	Tax Roll	217,257,303

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE**

8/27/96	\$27,765,000	Placentia CFD No 89-1 Orange CDIAAC Debt Issue Number: 96 - 1348 Limited tax obligation bond Multi cap imprvments and public works East Placentia Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Public Financial (UW) Placentia PFA (TR) First Trust of CA	9/01/15 Comb	6.265 (NIC)
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	27,765,000	2,776,500	2,776,500			2,389,386	85,113	3%
97/98	27,380,000	2,776,500	2,776,500			2,258,627	13,774	

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		Assessed Value
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	
96/97	22	85,113	No	6/28/97	Tax Roll	132,783,836
97/98	8	13,774	No	1/01/98	Tax Roll	380,035,308

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE**

12/18/95	\$3,525,000	Saddleback Valley Unified School District CFD No 88-2 Orange CDIAC Debt Issue Number: 96 - 0040 Limited tax obligation bond K-12 school facility Rancho Cielo Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UM) Saddleback Vly USD PFA (TR) Dai-Ichi Kangyo	9/01/17 Comb	6.184 (NIC)
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	3,252,000	247,022	321,025		1,805,024			
96/97	3,445,000	67,573	67,573		1,826,504	300,385	10,654	3%
97/98	3,325,000	67,573	68,156		1,880,901	277,793		

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	20	29,327		7/01/96	Tax Roll	65,052,926
96/97	12	22,165	Yes	1/01/97	Tax Roll	66,037,947
97/98	9	6,155	Yes	1/01/98	Tax Roll	71,266,427

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/18/95	\$8,250,000	Saddleback Valley Unified School District CFD No 89-1 Orange CDIAC Debt Issue Number: 96 - 0041 Limited tax obligation bond K-12 school facility Robinson Ranch Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UM) Saddleback Vly USD PFA (TR) Dai-Ichi Kangyo	9/01/17 Comb	5.836 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	8,250,000	578,164	753,042		2,399,779			
96/97	8,000,000	158,157	158,157		2,185,703	611,494	7,094	1%
97/98	7,755,000	158,157	159,522		2,031,236	606,942		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	13	22,374		7/01/96	Tax Roll	118,771,920
96/97	15	17,205	Yes	1/01/97	Tax Roll	147,354,042
97/98	7	6,959	Yes	1/01/98	Tax Roll	158,030,349

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/18/95	\$4,465,000	Saddleback Valley Unified School District CFD No 89-4 Orange CDIAC Debt Issue Number: 96 - 0042 Limited tax obligation bond K-12 school facility Dove Canyon Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Saddleback Vly USD PFA (TR) Dai-ichi Kangyo	9/01/15 Comb	6.119 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	4,465,000	313,364	402,992		1,772,987			
96/97	4,305,000	85,721	85,721		1,801,282	364,894	10,416	2%
97/98	4,130,000	85,721	86,461		1,858,866	373,530		

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	17	17,060		7/01/96	Tax Roll	116,841,312
96/97	16	16,452	Yes	1/01/97	Tax Roll	121,807,692
97/98	10	6,995	Yes	1/01/98	Tax Roll	129,234,364

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE**

1/08/97	\$15,686,602	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Debt Issue Number: 96 - 1503 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Saddleback Vly USD PFA (TR) Dai-Ichi Kangyo	9/01/20 Comb	6.392 (TIC)
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	15,686,602	458,372	458,372		3,457,348	1,158,898	7,440	
97/98	15,046,602	458,372	458,430		580,385	1,207,212		

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	13	15,036	Yes	1/01/97	Tax Roll	211,566,727
97/98	15	12,072	Yes	1/01/98	Tax Roll	271,010,815

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
1/08/97	\$12,213,718	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Debt Issue Number: 96 - 1504 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Saddleback Vly USD PFA (TR) Dai-Ichi Kangyo	9/01/20 Comb	6.388 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	12,213,718	357,006	357,006		782,812	819,803	5,130	
97/98	11,703,718	357,006	357,051		311,299	910,024		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	6	8,870	Yes	1/01/97	Tax Roll	169,242,136
97/98	29	10,586	Yes	1/01/98	Tax Roll	205,393,674

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
1/08/97	\$2,365,000	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Debt Issue Number: 96 - 1506 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UM) Saddleback Vly USD PFA (TR) Dai-Ichi Kangyo	9/01/20 Comb	6.601 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	2,365,000	69,170	69,170		1,822,639			
97/98	2,350,000	69,170	69,178		1,779,109	196,906		

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			1/01/97	Tax Roll	132,155,093
97/98	12	1,971	1/01/98	Tax Roll	6,922,825

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/14/94	\$4,620,000	Trabuco Canyon Water District CFD No 5 Orange CDIAC Debt Issue Number: 93 - 1948 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (UW) Trabuco Canyon PFA	Serial	8.941 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	4,620,000							
94/95	4,525,000							
95/96	4,415,000							
96/97	4,370,000					467,166	9,572	2%
97/98	4,240,000					483,844	8,243	1%

Year	C. DELINQUENT (\$)			TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount			Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94	55	15,050			6/03/94	Tax Roll	221,010,627
94/95	51	12,954			7/01/93	Tax Roll	221,010,627
95/96	26	7,050			6/30/94	Tax Roll	221,010,627
96/97	46	9,572	No		7/12/97	Tax Roll	275,651,004
97/98	37	8,243	No		7/11/98	Tax Roll	275,641,004

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/14/94	\$20,365,000	Trabuco Canyon Water District CFD No 7 Orange CDIAC Debt Issue Number: 93 - 1949 Limited tax obligation bond Multi cap imprvments and public works Series A Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (UW) Trabuco Canyon PFA	Serial	8.925 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	20,365,000							
94/95	20,045,000							
95/96	19,765,000							
96/97	17,800,000					1,849,762	39,220	2%
97/98						1,928,435	27,279	1%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				6/30/93	Tax Roll	240,859,845
94/95				7/01/93	Tax Roll	240,859,845
95/96	3	24,311		6/30/94	Tax Roll	240,859,845
96/97	40	39,220	No	7/12/97	Tax Roll	150,203,768
97/98	30	27,279	No	7/11/98	Tax Roll	150,203,768

**IV. MISCELLANEOUS**

Issue matured 10/01/97.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/14/94	\$17,785,000	Trabuco Canyon Water District CFD No 7 Orange CDIAC Debt Issue Number: 94 - 0451 Limited tax obligation bond Multi cap imprvments and public works Series B Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (UW) Trabuco Canyon PFA	Serial	8.327 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	17,785,000							
94/95	17,520,000							
95/96	17,240,000							
96/97	16,145,000					1,776,930	37,683	2%
97/98	15,795,000					1,851,410	26,189	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94	120	193,934		6/30/94	Tax Roll	240,859,845
94/95	112	113,837		7/01/93	Tax Roll	240,859,845
95/96	3	24,311		6/30/94	Tax Roll	240,859,845
96/97	40	37,683	No	7/12/97	Tax Roll	150,203,768
97/98	30	26,189	No	7/11/98	Tax Roll	150,203,768

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/14/94	\$4,395,000	Trabuco Canyon Water District CFD No 8 Orange CDIAC Debt Issue Number: 93 - 1950 Limited tax obligation bond Multi cap imprvments and public works Series A Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (LW) Trabuco Canyon PFA	Serial	8.131 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	4,395,000							
94/95	4,390,000							
95/96	4,350,000							
96/97	4,170,000					470,926	17,513	3%
97/98	4,100,000					477,367	10,663	2%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				6/30/94	Tax Roll	76,240,232
94/95				7/01/93	Tax Roll	76,240,232
95/96	16	23,728		6/30/94	Tax Roll	76,240,232
96/97	10	17,513	No	7/12/97	Tax Roll	47,544,538
97/98	9	10,633	No	7/11/98	Tax Roll	47,544,538

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/14/94	\$895,000	Trabuco Canyon Water District CFD No 8 Orange CDIAC Debt Issue Number: 94 - 0452 Limited tax obligation bond Multi cap imprvments and public works Series B Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (LW) Trabuco Canyon PFA	Serial	8.603 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	895,000							
94/95	895,000							
95/96	880,000							
96/97	855,000					470,926	17,513	3%
97/98	830,000							

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)	
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll
93/94	266	656,145		6/30/94	Tax Roll 76,240,232
94/95	31	48,574		7/01/93	Tax Roll 76,240,232
95/96	16	23,728		6/30/94	Tax Roll 76,240,232
96/97	10	17,513	No	7/12/97	Tax Roll 47,544,538
97/98			No	7/11/98	Tax Roll 47,544,538

## IV. MISCELLANEOUS

Delinquent Parcel: The Orange County Assessor's office did not break out delinquent parcels between CFD #8 A & B. Therefore, all delinquent parcels have been included with the issue "A" filing.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
9/19/96	\$9,605,000	Tustin Unified School District CFD No 88-1 Orange CDIAC Debt Issue Number: 96 - 1417 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UM) PaineWebber (TR) First Trust of CA	9/01/21 Comb	6.451 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	9,605,000	480,250	495,223	912,257	3,149,370	2,572,569	17,857	
97/98	9,605,000	480,250	480,250		1,537,443	3,055,081	17,228	

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	42	17,857	No	7/01/97	Tax Roll	923,035,217
97/98	38	17,228	No	7/01/98	Tax Roll	1,183,293,240

## IV. MISCELLANEOUS

Delinquent Reporting: FY 1997/98, prior years not available.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/06/95	\$20,105,000	Rocklin CFD No 3 Placer CDIAC Debt Issue Number: 95 - 1758 Limited tax obligation bond Multi cap imprvments and public works Stanford Ranch 1995 Series A Sr Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Smith Barney Inc (TR) First Trust of CA (EN) Capital Guaranty	11/01/15 Comb	5.075 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	20,105,000	1,649,086	1,679,074					
96/97	19,340,000	1,649,086	1,698,492			3,060,265	21,114	
97/98	18,675,000	1,649,086	1,697,371			3,109,753	7,271	

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	33	16,200		6/30/96	Tax Roll	367,775,874
96/97	41	21,114	No	6/30/97	Tax Roll	365,686,758
97/98	30	17,967	No	6/30/98	Tax Roll	474,436,488

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/06/95	\$13,425,000	Rocklin CFD No 3 Placer CDIAC Debt Issue Number: 96 - 0073 Limited tax obligation bond Multi cap imprvments and public works Stanford Ranch Series 1995-B Subordinate Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Smith Barney Inc (TR) First Trust of CA	11/01/15 Comb	6.002 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	13,425,000	1,185,245	1,206,798					
96/97	13,295,000	1,185,245	1,217,862			3,060,265	21,114	
97/98	12,880,000	1,185,245	1,222,090			3,109,753	7,271	

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	33	16,200		6/30/96	Tax Roll	367,775,874
96/97	41	21,114	No	6/30/97	Tax Roll	365,686,758
97/98	30	17,967	No	6/30/98	Tax Roll	474,486,488

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
4/30/97	\$3,605,000	Rocklin CFD No 4 Placer CDIAC Debt Issue Number: 97 - 0317 Limited tax obligation bond Multi cap imprvments and public works SE Rocklin Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) First Trust of CA	9/01/11 Comb	5.691 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	3,605,000	360,500	360,500			206,041	4,191	2%
97/98	3,575,000	360,500	360,084			425,180	2,254	

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)	
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll
96/97	9	4,191	No	6/30/97	Tax Roll 63,262,588
97/98	8	3,425	No	6/30/98	Tax Roll 92,691,905

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/04/97	\$4,680,000	Rocklin CFD No 7 Placer CDIAC Debt Issue Number: 97 - 1760 Limited tax obligation bond Street construction and improvements Sunset West-Interchange/Major St	NR     LOC	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Sutro & Co (TR) First Trust of CA (EN) LaSalle Ntl Bank	9/01/22 Comb	6.081 (NIC)

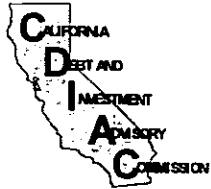
**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	4,680,000	370,660	370,927		3,505,502	365,355		

Year	C. DELINQUENT (\$)		D. ASSESSED VALUE (\$)	
	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll
97/98			6/30/98	Tax Roll
				Assessed Value
				6,678,771

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
2/09/93	\$10,875,000	Rocklin Stanford Ranch CFD No 2 Placer CDIAC Debt Issue Number: 93 - 0104 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Comp	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Wedbush Morgan Sec	Comb	7.009 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
92/93	10,875,000	978,750	985,015					
93/94	10,825,000	978,750	978,761		29,259			
94/95	10,505,000	978,750	978,790					
95/96	10,170,000	978,750	1,054,640					
96/97	9,825,000	978,750	1,077,921			913,674	6,741	
97/98	9,460,000	978,750	1,078,878			959,868	5,580	

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
92/93	41	29,921		7/01/92	Tax Roll	400,690,582
93/94	634	35,213		6/30/94	Tax Roll	405,729,148
94/95	634	20,498		6/30/95	Tax Roll	456,724,295
95/96	43	5,392		6/30/96	Tax Roll	513,577,141
96/97	51	6,741	No	6/30/97	Tax Roll	512,125,166
97/98	40	8,603	No	6/03/98	Tax Roll	634,903,980

## IV. MISCELLANEOUS

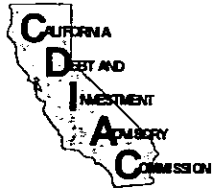


# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type	
<b>I. ISSUE INFORMATION FROM CDIAI REPORT OF FINAL SALE</b>								
7/17/96	\$6,000,000	Rocklin Stanford Ranch CFD No 3 Placer CDIAC Debt Issue Number: 96 - 1238 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Jones Hall Hill (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) First Trust of CA	11/01/20 Comb	6.324 (NIC)	
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>								
<b>A. FUND BALANCES (\$)</b>					<b>B. TAX COLLECTION (\$)</b>			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	6,000,000	600,000	616,065		5,325,683	3,060,265	21,114	
97/98	6,000,000	600,000	601,924			3,109,753	7,271	
<b>C. DELINQUENT (\$)</b>				<b>D. ASSESSED VALUE (\$)</b>				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
96/97	41	21,114	No	6/30/97	Tax Roll	365,686,758		
97/98	30	17,967	No	6/30/98	Tax Roll	474,486,488		

**IV. MISCELLANEOUS**





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
11/01/96	\$18,440,000	Rocklin Unified School District CFD No 1 Placer CDIAC Debt Issue Number: 96 - 1511 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) MBIA	9/01/18 Comb	5.572 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	18,440,000							
97/98	18,050,000					1,693,040	41,975	2%

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			No	6/30/97	Tax Roll	1,805,047,227
97/98	80	41,975	Yes	6/03/98	Tax Roll	601,874,375

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type	
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>								
5/15/96	\$3,810,000	Banning CFD No 86-1 Riverside CDIAC Debt Issue Number: 96 - 0377 Limited tax obligation bond Multi cap imprvments and public works Sun Lakes Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Brown Diven (FA) Evensen Dodge (UW) Stone & Youngberg (TR) Dai-ichi Kangyo (EN) MBIA	8/01/05 Serial	5.019 (NIC)	
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>								
<b>A. FUND BALANCES (\$)</b>				<b>B. TAX COLLECTION (\$)</b>				
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid Pcnt	
95/96	3,605,000	381,000	381,907					
96/97	3,605,000	381,000	389,379			537,674	3,007	
97/98	2,910,000	381,000	391,511			513,442	1,378	
<b>C. DELINQUENT (\$)</b>				<b>D. ASSESSED VALUE (\$)</b>				
Year	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	9	1,906				7/01/96	Tax Roll	196,978,330
96/97	16	3,007	No	3	9/09/97	10/01/97	Tax Roll	237,109,003
97/98	12	3,116	No	11	10/17/97	6/30/98	Tax Roll	246,267,317
<b>IV. MISCELLANEOUS</b>								



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
1/27/94	\$1,510,060	Beaumont CFD No 93-1 Riverside CDIAC Debt Issue Number: 93 - 1687 Limited tax obligation bond Multi cap imprvments and public works IA No 1	NR	Neg	(BC) McFarlin & Anderson  (UW) Beaumont FA	Comb	8.297 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	1,359,054		248,417	1,126,670	4,023,157			
94/95	1,359,053			44,446	404,237			
95/96	1,359,053				670,333			
96/97	1,510,060	114,685	170,286		304,951	134,666		
97/98	1,510,060	114,685	170,286		323,823	114,872		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				8/15/93	Appraisal	4,533,000
94/95				3/01/95	Tax Roll	490,884
95/96				3/01/96	Tax Roll	506,251
96/97			No	3/01/96	Tax Roll	506,251
97/98			No	1/01/98	Tax Roll	516,372

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
1/27/94	\$149,193	Beaumont CFD No 93-1 Riverside CDIAC Debt Issue Number: 93 - 1688 Limited tax obligation bond Multi cap imprvments and public works IA No 2	NR	Neg	(BC) McFarlin & Anderson  (UW) Beaumont FA	Comb	8.297 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>						<b>B. TAX COLLECTION (\$)</b>	
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid Pcnt
93/94	134,274		248,417	1,126,670	4,023,157		
94/95	134,274			4,391	39,938		
95/96	134,274				56,095		
96/97	149,193	11,331	16,824		30,129	13,305	
97/98	149,193	11,331	16,824		31,994	11,349	
<b>C. DELINQUENT (\$)</b>				<b>D. ASSESSED VALUE (\$)</b>			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value	
93/94				8/15/93	Appraisal	1,053,000	
94/95				3/01/95	Tax Roll	16,764	
95/96				3/01/96	Tax Roll	17,289	
96/97			No	3/01/96	Tax Roll	17,289	
97/98			No	1/01/98	Tax Roll	17,634	

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
1/27/94	\$1,178,423	Beaumont CFD No 93-1 Riverside CDIAC Debt Issue Number: 93 - 1689 Limited tax obligation bond Multi cap imprvments and public works IA No 3	NR	Neg	(BC) McFarlin & Anderson  (UW) Beaumont FA	Comb	8.297 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	1,060,580				405,332			
93/94	1,060,581		248,417	1,126,670	4,023,157			
94/95	1,060,580			34,685	315,459			
95/96	1,060,580				405,332			
96/97	1,178,423	89,498	132,888		237,978	105,101		
97/98	1,178,423	89,498	132,888		252,706	89,644		

Year	C. DELINQUENT (\$)		D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96			3/01/96	Tax Roll	7,315,766
93/94			8/15/94		6,463,000
94/95			3/01/95	Tax Roll	7,183,799
95/96			3/01/96	Tax Roll	7,315,766
96/97			3/01/96	Tax Roll	7,315,766
97/98			1/01/98	Tax Roll	7,439,554

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
3/29/94	\$2,560,000	Beaumont CFD No 93-1 Riverside CDIAC Debt Issue Number: 93 - 1690 Limited tax obligation bond Multi cap imprvments and public works IA No 4	NR	Neg	(BC) McFarlin & Anderson  (UW) Beaumont FA	Comb	8.270 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	2,304,001		248,417	1,126,670	4,023,157			
94/95	2,304,001			75,349	685,302			
95/96	2,304,001				286,584			
96/97	2,560,000	194,426	288,685		516,982	235,437		
97/98	2,560,000	194,426	288,685		548,976	200,188		

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				8/15/93	Appraisal	7,683,000
94/95	2	59,348		3/01/95	Tax Roll	5,454,657
95/96				3/01/96	Tax Roll	5,625,507
96/97			No	3/01/96	Tax Roll	5,625,507
97/98			No	1/01/98	Tax Roll	1,921,694

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
1/27/94	\$2,345,669	Beaumont CFD No 93-1 Riverside CDIAC Debt Issue Number: 93 - 1691 Limited tax obligation bond Multi cap imprvments and public works IA No 5	NR	Neg	(BC) McFarlin & Anderson  (UW) Beaumont FA	Comb	8.297 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	2,111,102		248,417	1,126,670	4,023,157			
94/95	2,111,102			69,041	627,926			
95/96	2,111,102				456,239			
96/97	2,345,669	178,148	264,516		473,699	209,185		
97/98	2,345,669	178,148	264,516		503,014	206,316		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				8/15/93	Appraisal	11,716,000
94/95				3/01/95	Tax Roll	3,566,383
95/96				3/01/96	Tax Roll	4,889,996
96/97			No	3/01/96	Tax Roll	4,889,996
97/98			No	1/01/98	Tax Roll	1,528,560

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
1/27/94	\$758,108	Beaumont CFD No 93-1 Riverside CDIAC Debt Issue Number: 93 - 1692 Limited tax obligation bond Multi cap imprvments and public works IA No 6A	NR	Neg	(BC) McFarlin & Anderson  (UW) Beaumont FA	Comb	8.297 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	682,297		248,417	1,126,670	4,023,157			
94/95	682,297			22,313	202,942			
95/96	682,297				39,235			
96/97	758,108	57,576	85,490		153,097	67,608		
97/98	758,108	57,576	85,490		162,572	57,670		

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94			8/15/93	Appraisal	9,764,000
94/95			3/01/95	Tax Roll	449,158
95/96			3/01/96	Tax Roll	463,222
96/97			3/01/96	Tax Roll	463,222
97/98			1/01/98	Tax Roll	472,485

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
1/27/94	\$219,219	Beaumont CFD No 93-1 Riverside CDIAC Debt Issue Number: 93 - 1693 Limited tax obligation bond Multi cap imprvments and public works IA No 68	NR	Neg	(BC) McFarlin & Anderson  (UW) Beaumont FA	Comb	8.297 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	197,297		248,417	1,126,670	4,023,157			
94/95	197,297			6,452	58,684			
95/96	197,297				31,305			
96/97	219,219	16,649	24,721		44,270	19,550		
97/98	219,219	16,649	24,721		47,010	16,676		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				8/15/93	Appraisal	8,432,000
94/95				3/01/95	Tax Roll	501,151
95/96				3/01/96	Tax Roll	272,108
96/97			No	3/01/96	Tax Roll	272,108
97/98			No	1/01/98	Tax Roll	2,337,163

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
1/27/94	\$283,156	Beaumont CFD No 93-1 Riverside CDIAC Debt Issue Number: 93 - 1695 Limited tax obligation bond Multi cap imprvments and public works IA No 9	NR	Neg	(BC) McFarlin & Anderson  (UW) Beaumont FA	Comb	8.297 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcmt
93/94	254,840		248,417	1,126,670	4,023,157			
94/95	254,840			8,334	75,799			
95/96	254,840				42,481			
96/97	283,156	21,505	31,931		57,182	25,252		
97/98	283,156	21,505	31,931		60,721	21,540		

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94			8/15/93	Appraisal	850,000
94/95			3/01/95	Tax Roll	300,000
95/96			3/01/96	Tax Roll	390,150
96/97			3/01/96	Tax Roll	390,150
97/98			1/01/98	Tax Roll	397,952

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
1/27/94	\$540,242	Beaumont CFD No 93-1 Riverside CDIAC Debt Issue Number: 93 - 1696 Limited tax obligation bond Multi cap imprvments and public works IA No 10	NR	Neg	(BC) McFarlin & Anderson  (UW) Beaumont FA	Comb	8.297 (NIC)

## I. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	486,218		248,417	1,126,670	4,023,157			
94/95	486,217			15,901	144,620			
95/96	486,217				50,498			
96/97	540,242	41,030	60,922		109,100	48,178	24,089	50%
97/98	540,242	41,030	60,922		115,852	41,097		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				8/15/93	Appraisal	1,622,000
94/95	1	12,589		3/01/95	Tax Roll	760,085
95/96				3/01/96	Tax Roll	783,891
96/97		24,089	No	3/01/96	Tax Roll	783,891
97/98			No	1/01/98	Tax Roll	799,568

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
1/27/94	\$573,311	Beaumont CFD No 93-1 Riverside CDIAC Debt Issue Number: 93 - 1697 Limited tax obligation bond Multi cap imprvments and public works IA No 11	NR	Neg	(BC) McFarlin & Anderson  (UW) Beaumont FA	Comb	8.297 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	515,980		248,417	1,126,670	4,023,157			
94/95	515,979			16,874	153,473			
95/96	515,979				107,630			
96/97	573,311	43,542	64,651		115,778	51,128		
97/98	573,311	43,542	64,651		122,943	43,616	1,338	3%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				8/15/93	Appraisal	1,721,000
94/95				3/01/95	Tax Roll	172,192
95/96				3/01/96	Tax Roll	177,584
96/97			No	3/01/96	Tax Roll	177,584
97/98	3	1,338	No	1/01/98	Tax Roll	1,493,815

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
1/27/94	\$172,619	Beaumont CFD No 93-1 Riverside CDIAC Debt Issue Number: 93 - 1698 Limited tax obligation bond Multi cap imprvments and public works IA No 12	NR	Neg	(BC) McFarlin & Anderson  (UW) Beaumont FA	Comb	8.297 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	155,357		248,417	1,126,670	4,023,157			
94/95	155,357			5,080	46,209			
95/96	155,357				2,811			
96/97	172,619	13,110	19,466		34,860	15,394	15,394	100%
97/98	172,619	13,110	19,466		37,017	13,131	12,039	91%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				8/15/93	Appraisal	1,075,000
94/95	1	4,597		3/01/95	Tax Roll	488,186
95/96	1	15,394		3/01/96	Tax Roll	507,907
96/97		15,394	No	3/01/96	Tax Roll	507,907
97/98	1	47,424	No	1/01/98	Tax Roll	518,065

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
7/31/96	\$350,000	Beaumont CFD No 93-1 Riverside CDIAAC Debt Issue Number: 95 - 1440 Limited tax obligation bond Multi cap imprvments and public works IA No 5 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson  (UW) Beaumont FA (TR) BNY Western Trust	9/01/25 Serial	6.875 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	350,000					29,011		
97/98	349,665	31,983	31,983					

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			3/01/96	Tax Roll	4,889,996
97/98			1/01/98	Tax Roll	1,528,560

**IV. MISCELLANEOUS**

Total amount of special taxes due: Part of CDIAAC No 93-1691.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
5/26/93	\$12,775,000	Corona CFD No 86-1 Riverside CDIAC Debt Issue Number: 93 - 0421 Limited tax obligation bond Multi cap imprvments and public works Sierra Del Oro Refunding	S:A/AAA M:Aaa    Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Lehman Brothers  (EN) FSA	Serial	5.250 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
92/93	12,775,000	1,277,500	1,277,704					
93/94	12,775,000	1,277,500	1,277,510					
94/95	12,205,000	1,277,500	1,277,511					
95/96	11,515,000	1,277,500	1,277,511					
96/97	10,790,000	1,277,500	1,277,511			1,134,277	47,793	4%
97/98	10,030,000	1,277,500	1,298,912			1,221,932	32,293	2%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
92/93	195	101,392		8/05/93	Tax Roll	541,047,245
93/94	120	54,052		8/08/94	Tax Roll	508,750,955
94/95	104	38,941		8/07/95	Tax Roll	522,013,903
95/96	108	51,073		8/02/96	Tax Roll	498,691,286
96/97	105	47,793	No	8/11/97	Tax Roll	500,835,289
97/98	77	32,293	No	8/05/98	Tax Roll	489,496,680

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
1/29/98	\$62,845,000	Corona CFD No 90-1 Riverside CDIAC Debt Issue Number: 98 - 0001 Limited tax obligation bond Multi cap imprvments and public works South Corona Refunding	S:AAA M:Aaa     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	9/01/20 Comb	4.687 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	62,845,000	5,518,619	5,644,024			5,828,763	128,015	2%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	73	128,015	No	8/05/98	Tax Roll	502,493,416

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/18/96	\$4,525,000	Corona-Norco Unified School District CFD No 6 Riverside CDIAC Debt Issue Number: 96 - 0944 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca  (UW) Corona-Norco USD PFA (TR) State Street Bank CA	9/01/12 Term	5.430 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	4,525,000	443,948	452,311			466,539	5,883	1%
97/98	4,365,000	443,948	453,393			383,798	5,618	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	16	5,883	No	7/01/97	Tax Roll	145,971,667
97/98	28	31,042	No	7/01/98	Tax Roll	148,271,765

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
7/18/96	\$6,295,000	Corona-Norco Unified School District CFD No 88-1 Riverside CDIAC Debt Issue Number: 96 - 0945 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca  (LM) Corona-Norco USD PFA (TR) State Street Bank CA	9/01/14 Term	5.520 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	6,295,000	617,603	629,336			600,291	50,628	8%
97/98	6,120,000	617,603	630,817			559,041	44,262	7%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	40	50,628	No	7/01/97	Tax Roll	271,289,039
97/98	60	281,928	No	7/01/98	Tax Roll	278,631,429

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
7/18/96	\$7,300,000	Corona-Norco Unified School District CFD No 3 Riverside CDIAC Debt Issue Number: 96 - 0947 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca  (UW) Corona-Norco USD PFA (TR) State Street Bank CA	9/01/04 Term	4.750 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	7,300,000	716,203	735,810			1,169,077	11,022	
97/98	6,560,000	716,204	731,296			1,048,516	8,448	

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	31	11,022			
97/98	46	13,856	7/01/97	Tax Roll	320,972,844
			7/01/98	Tax Roll	345,596,457

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/18/96	\$3,180,000	Corona-Norco Unified School District CFD No 7 Riverside CDIAC Debt Issue Number: 96 - 0948 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca  (UW) Corona-Norco USD PFA (TR) State Street Bank CA	9/01/07 Term	4.970 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	3,180,000	311,990	320,534			411,291	13,924	3%
97/98	2,980,000	311,990	318,547			368,481	8,108	2%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	50	13,924	No	7/01/97	Tax Roll	233,576,739
97/98	69	18,998	No	7/01/98	Tax Roll	229,621,514

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
3/11/93	\$1,220,000	Jurupa Unified School District CFD No 2 Riverside CDIAC Debt Issue Number: 93 - 0192 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Best Best & Krieger  (UW) Stone & Youngberg	Comb	6.843 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
92/93	1,220,000	104,843	105,398	37,965	212,355			
93/94	1,220,000	104,843	105,927		10,780			
94/95	1,195,000	104,844	106,386	84,785	1,197			
95/96	1,145,000	104,844	108,533	79,962	1,256			
96/97	1,145,000	104,843	114,315		1,323	111,955	1,158	1%
97/98	1,120,000	104,844	108,857		1,391	112,308	3,740	3%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
92/93				2/10/93	Appraisal	7,719,960
93/94				7/01/94	Tax Roll	5,723,814
94/95	2	2,577		7/01/94	Tax Roll	11,017,714
95/96	3	2,203		7/01/95	Tax Roll	13,239,658
96/97	1	2,444	No	7/01/96	Tax Roll	12,580,665
97/98	4	2,444	No	7/01/98	Tax Roll	13,077,324

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
5/24/95	\$4,400,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Debt Issue Number: 94 - 1745 Limited tax obligation bond Multi cap imprvments and public works W Lake Elsinore Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) First CA Cap Mrkts (UW) Lake Elsinore PFA (TR) Union Bank	10/01/20 Serial	8.967 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	4,400,000				4,210,000			
95/96	4,400,000				3,800,000			
96/97	4,400,000							
96/97	4,400,000				3,800,000	2,547,314	658,899	25%
97/98								

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95		469,180		7/13/95	Appraisal	97,585,000
95/96				6/30/96	Tax Roll	102,979,179
96/97						
96/97	156	658,899	No	7/01/97	Tax Roll	120,743,566
97/98						

**IV. MISCELLANEOUS**  
No report received.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/04/97	\$24,550,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Debt Issue Number: 97 - 1317 Limited tax obligation bond Multi cap imprvments and public works West Lake Elsinore Series A Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) Lake Elsinore PFA (TR) Union Bank of CA	9/01/20 Term	7.099 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	24,550,000					2,555,695	545,905	25%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)				
	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	143	645,905	No	8	7/01/97	7/01/98	Tax Roll	148,313,247

## IV. MISCELLANEOUS

No report received.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
8/04/97	\$4,255,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Debt Issue Number: 97 - 1318 Limited tax obligation bond Multi cap imprvments and public works West Lake Elsinore Series B Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) Lake Elsinore (TR) Union Bank of CA	9/01/20 Term	12.000 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98								

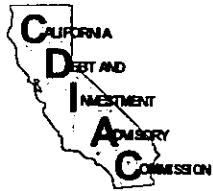
  

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98					

## IV. MISCELLANEOUS

No report received.





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
1/28/93	\$4,162,929	Lake Elsinore CFD No 90-3 Riverside CDIAC Debt Issue Number: 93 - 0089 Limited tax obligation bond Multi cap imprvments and public works No Lake Elsinore Hills	NR	Neg	(BC) Jones Hall Hill (FA) First CA Cap Mrkts (UW) Lake Elsinore PFA	Serial	8.776 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
92/93	4,162,929			583,468	3,221,859			
93/94	4,162,928				1,572,144			
94/95	4,162,929							
95/96	4,162,929							
96/97	4,060,000					440,746	440,746	100%
97/98								

Year	C. DELINQUENT (\$)			TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount			Reporting Date	Appraisal /Tax Roll	Assessed Value
92/93					6/09/92	Appraisal	18,700,000
93/94					7/01/94	Tax Roll	4,017,034
94/95					9/01/95	Appraisal	19,485,000
95/96	12	428,106			6/30/96	Tax Roll	2,427,900
96/97	12	440,746	No		7/01/97	Tax Roll	2,435,658
97/98							

## IV. MISCELLANEOUS

No report received.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
2/14/96	\$1,600,000	Lake Elsinore CFD No 95-1 Riverside CDIAC Debt Issue Number: 96 - 0173 Limited tax obligation bond Multi cap imprvments and public works City Center Federally Taxable	NR	Neg	(BC) Jones Hall Hill (FA) Rod Gurn (UM) Lake Elsinore PFA (TR) Union Bank	10/01/25 Serial	8.354 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	1,600,000							
96/97	1,565,000					170,693		
97/98	1,565,000					170,460		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96				1/01/96	Appraisal	1,971,152
96/97			No	7/01/97	Tax Roll	2,010,572
97/98			No	8/01/97	Tax Roll	8,010,572

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
4/09/97	\$2,390,000	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Debt Issue Number: 97 - 0210 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi  (UW) Lake Elsinore Sch FA (TR) US Trust Co of CA	9/01/19 Comb	6.132 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	2,390,000	193,376	196,353		139	392,663	11,067	2%
97/98	2,310,000	193,375	188,021			393,814	6,675	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	20	11,067	No	7/01/96	Tax Roll	37,280,469
97/98	8	14,520	No	7/01/98	Tax Roll	40,742,344

## IV. MISCELLANEOUS

The Reserve fund balance stands below the reserve requirement as a result of inadvertent transfers from the reserve fund by the fiscal agent. These inadvertent transfers were not required to pay debt service, and this minor deficiency in the reserve fund in no way reflects any financial difficulties in CFD No 89-1. A corrective transfer is expected to be made as soon as practical in order to bring the reserve fund balance up to the reserve requirement, and there are more than sufficient surplus funds on hand to do so.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/09/97	\$2,610,000	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Debt Issue Number: 97 - 0211 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi  (UW) Lake Elsinore Sch FA (TR) US Trust Co of CA	9/01/16 Comb	6.104 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

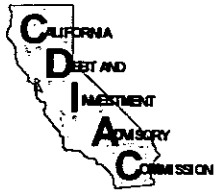
Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	2,610,000	270,618	270,627		10	228,678	5,958	2%
97/98	2,565,000	270,618	264,279			232,641	5,100	2%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)	
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll
96/97	8	5,958	No	7/01/96	Tax Roll 22,695,370
97/98			No	7/01/98	Tax Roll 22,202,160

## IV. MISCELLANEOUS

The Reserve fund balance stands below the reserve requirement as a result of inadvertent transfers from the reserve fund by the fiscal agent. These inadvertent transfers were not required to pay debt service, and this minor deficiency in the reserve fund in no way reflects any financial difficulties in CFD No 90-1. A corrective transfer is expected to be made as soon as practical in order to bring the reserve fund balance up to the reserve requirement, and there are more than sufficient surplus funds on hand to do so.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/15/93	\$5,000,000	Moreno Valley Towngate CFD No 87-1 Riverside CDIAC Debt Issue Number: 93 - 0215 Limited tax obligation bond Street construction and improvements Area No 1	NR	Neg	(BC) Brown Diven  (UW) Westhoff-Martin	Comb	(UNK)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
92/93	5,000,000	408,631	410,089	465,038	3,558,593			
93/94	5,000,000	406,817	409,141	181,894	117,480			
94/95	5,000,000	406,242	414,170		47,541			
95/96	4,865,000	408,631	413,597		49,777			
96/97	4,865,000	408,631	412,065		52,226	416,555		
97/98	4,795,000	408,631	412,052		54,878	420,555		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
92/93				6/01/93	Tax Roll	112,918,738
93/94				8/04/94	Tax Roll	190,591,744
94/95				8/04/95	Tax Roll	184,068,979
95/96				7/02/96	Tax Roll	124,214,709
96/97			No	7/07/97	Tax Roll	125,038,716
97/98			No	7/09/98	Tax Roll	102,765,384

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/23/94	\$22,700,000	Moreno Valley Towngate CFD No 87-1 Riverside CDIAC Debt Issue Number: 94 - 1248 Limited tax obligation bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Brown Diven  (UW) Westhoff-Martin (TR) US Trust Co of CA (EN) Capital Guaranty	12/01/21 Comb	(UNK)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	22,700,000	1,905,337	1,905,337	80,347				
94/95	22,480,000	1,899,612	1,965,248					
95/96	21,850,000	1,905,337	1,905,355					
96/97	21,200,000	1,905,337	1,933,076			66,599		
97/98	20,520,000	1,905,337	1,905,600					

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				8/04/94	Tax Roll	228,440,245
94/95				8/04/95	Tax Roll	226,182,355
95/96				7/02/96	Tax Roll	165,046,459
96/97			No	7/07/97	Tax Roll	165,920,304
97/98			No	7/09/98	Tax Roll	140,530,803

**IV. MISCELLANEOUS**

Debt service paid from tax increments from Redevelopment area.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE**

11/21/96	\$3,360,000	Murrieta County Water District CFD No 88-1 Riverside CDIAC Debt Issue Number: 96 - 1474 Limited tax obligation bond Multi cap imprvments and public works Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (UW) Murrieta Water PFA (TR) US Trust Co of CA	10/01/21 Term	6.023 (NIC)
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	3,360,000		272,269			220,719	49,188	22%
97/98	3,295,000	272,361	272,365		31,068	293,205	15,326	5%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	37	5,425	No	9/23/96	Tax Roll	181,239,224
97/98	85	15,326	No	6/30/98	Tax Roll	182,079,377

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE**

11/21/96	\$8,930,000	Murrieta County Water District CFD No 88-1 Riverside CDIAC Debt Issue Number: 96 - 1475 Limited tax obligation bond Multi cap imprvments and public works IA No 2 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (LW) Murrieta Water PFA (TR) US Trust Co of CA	10/01/21 Term	6.023 (NIC)
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	8,930,000		723,864		427,291	643,500	30,432	4%
97/98	8,760,000	723,864	741,635		76,142	587,819	72,414	12%

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)					
Year	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	1	30,432	No			9/23/96	Appraisal	23,544,000
97/98	1	72,414	No	1	9/01/98	6/30/98	Tax Roll	35,890,536

**IV. MISCELLANEOUS**





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/11/95	\$2,300,000	Norco CFD No 93-1 Riverside CDIAC Debt Issue Number: 95 - 0392 Limited tax obligation bond Multi cap imprvments and public works Gateway Specific Plan	NR	Neg	(BC) Brown Diven (FA) Urban Futures (UW) Miller & Schroeder (TR) Seattle-First	7/01/20 Comb	

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	2,300,000	197,955	215,775		972,885			
96/97	2,255,000	197,955	223,954			204,880	41,257	20%
97/98	2,220,000	215,776	215,776			174,737	29,298	16%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	12	21,566		7/01/95	Appraisal	11,762,000
96/97	12	41,257	No			
97/98	13	74,193	No	1/01/98	Tax Roll	12,752,597

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE**

12/12/95	\$12,385,000	Palm Desert CFD No 91-1 Riverside CDIAC Debt Issue Number: 95 - 1704 Limited tax obligation bond Multi cap imprvments and public works Indian Ridge PI	NR	Neg	(BC) Nossaman Guthner (FA) MuniFinancial (UW) Stone & Youngberg (TR) Bank of America	10/01/20 Comb	7.036 (NIC)
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	12,385,000	1,092,786	1,106,876		9,700,899			
96/97	12,385,000	1,092,786	1,139,673		10,445,913	1,098,429	12,925	1%
97/98								

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	1	4,578		7/01/96	Tax Roll	104,094,619
96/97	7	12,925	No	7/01/97	Tax Roll	145,195,088
97/98						

**IV. MISCELLANEOUS**

Issue refunded 12/11/97.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/11/97	\$22,989,000	Palm Desert CFD No 91-1 Riverside CDIAC Debt Issue Number: 97 - 1616 Limited tax obligation bond Multi cap imprvments and public works Indian Ridge Refunding	NR	Neg	(BC) Briggs & Morgan (FA) Munisoft (UW) Palm Desert FA (TR) First Trust of CA	10/01/20 Serial	6.175 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	22,989,000	2,009,332	876,739		7,077,576	2,023,385	11,925	

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)				
	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	7	13,125	No	2 1	11/16/97 7/02/98	7/16/98	Tax Roll	181,371,174

## IV. MISCELLANEOUS

Bond Reserve Fund Balance: Reserve Fund balance provided is below the stated Reserve Requirement. The Reserve Fund was originally funded below the Reserve Requirement at the time of bond issuance, as per the bond documents. Interest earnings will continue to be retained in these funds until the Reserve Requirement is met.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE**

7/31/96	\$8,653,203	Perris CFD No 88-1 Riverside CDIAAC Debt Issue Number: 96 - 1265 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Perris PFA (TR) First Trust of CA	9/01/19 Serial	6.629 (TIC)
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	8,572,205					609,125	63,248	10%
97/98	8,510,910					621,307	72,509	11%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	2	63,248	No			7/01/97	Tax Roll	57,662,271
97/98	18	136,928	No	2	9/16/97	7/16/98	Tax Roll	51,357,049

**IV. MISCELLANEOUS**

Part of Authority Reserve Fund: Percentage not specified.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
7/31/96	\$8,385,562	Perris CFD No 88-3 Riverside CDIAC Debt Issue Number: 96 - 1266 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Perris PFA (TR) First Trust of CA	9/01/24 Serial	5.363 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	8,270,965					725,906	146,183	20%
97/98	8,255,621					743,560	150,064	20%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	201	146,189	No	7/01/97	Tax Roll	39,893,854
97/98	205	675,946	No	7/16/98	Tax Roll	40,423,106

**IV. MISCELLANEOUS**  
Part of Authority Reserve Fund: Percentage not specified.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/31/96	\$3,976,235	Perris CFD No 90-1 Riverside CDIAC Debt Issue Number: 96 - 1267 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Perris PFA (TR) First Trust of CA	9/01/24 Serial	5.571 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	2,941,830					258,736	525	
97/98	3,915,969					263,051	654	

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	1	525	No	7/01/97	Tax Roll	22,926,620
97/98	2	654	No	7/16/98	Tax Roll	21,521,248

## IV. MISCELLANEOUS

Part of Authority Reserve Fund: Percentage not specified.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
4/27/93	\$6,338,890	Perris CFD No 93-1 Riverside CDIAC Debt Issue Number: 93 - 0168 Limited tax obligation bond Multi cap imprvments and public works May Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Perris PFA	Comb	8.210 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
92/93	6,388,889			897,233	4,893,766			
93/94	6,338,889			530,795	1,684,766			
94/95	6,338,890				2,462			
95/96	6,338,889				2,555			
96/97	6,338,889				2,737	543,632	5,004	
97/98	6,338,889				2,817	550,332	4,216	

Year	C. DELINQUENT (\$)			TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total	Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
92/93					3/27/93	Appraisal	30,158,131
93/94					3/01/94	Tax Roll	28,724,644
94/95	5	3,655			7/01/95	Tax Roll	36,192,203
95/96	11	10,623			7/01/95	Tax Roll	37,121,803
96/97	8	5,004		No	7/01/98	Tax Roll	42,466,232
97/98	9	6,526		No	7/16/98	Tax Roll	48,270,564

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
3/09/95	\$6,200,000	Perris CFD No 93-2 Riverside CDIAC Debt Issue Number: 95 - 0033 Limited tax obligation bond Street construction and improvements Perris Plaza	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Perris PFA (TR) Seattle-First	9/01/25 Comb	8.930 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	6,200,000				43,588			
95/96	6,200,000							
96/97	6,150,000					595,151	292,361	49%
97/98	6,095,000					629,089	352,545	56%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95				1/12/95	Appraisal	22,110,000
95/96				7/01/95	Tax Roll	12,617,232
96/97	28	292,361	No	7/01/97	Tax Roll	12,598,287
97/98	24	352,545	No	7/16/98	Tax Roll	20,920,468

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/25/96	\$7,480,000	Rancho California Water District CFD No 88-3 Riverside CDIAC Debt Issue Number: 96 - 0318 Limited tax obligation bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) Wells Fargo Bank (EN) Ambac	9/01/17 Comb	5.918 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	7,480,000	596,543	596,543					
96/97	7,115,000	596,543	620,269		870,666	625,292	4,413	
97/98	6,920,000	596,543	614,920		674,736	615,295	7,405	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	5	5,859		7/01/96	Tax Roll	110,440,430
96/97	4	2,768	No	7/01/97	Tax Roll	108,588,624
97/98	20	11,620	Yes	7/01/98	Tax Roll	133,537,737

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
11/09/95	\$4,315,000	Riverside County CFD No 85-1 Riverside CDIAC Debt Issue Number: 95 - 1311 Limited tax obligation bond Multi cap imprvments and public works Golden Triangle IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UM) Riverside Co PFA (TR) First Trust of CA	9/01/06 Term	6.200 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	3,950,000	259,365	259,378					
96/97	3,625,000	428,836	429,507			527,903	19,308	3%
97/98	3,280,000	428,836	439,477			527,903	3,555	

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	38	18,614		9/30/96	Tax Roll	265,733,700
96/97	90	19,308	No	9/30/97	Tax Roll	212,890,398
97/98	36	8,317	No	9/30/98	Tax Roll	216,613,134

## IV. MISCELLANEOUS

Reserve Fund Minimum Balance Required: Series A \$259,365.73, Series B \$169,470.57. Bond Reserve Fund Balance: Series A \$265,798, Series B \$173,679.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
11/09/95	\$960,000	Riverside County CFD No 85-1 Riverside CDIAC Debt Issue Number: 95 - 1312 Limited tax obligation bond Multi cap imprvments and public works Golden Triangle IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Riverside Co PFA (TR) First Trust of CA	9/01/06 Term	6.750 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)			Capitalized Interest	Construction Fund	B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund			Special Taxes Due	Taxes Unpaid	Pcnt
95/96	880,000	39,049	37,740					
96/97	805,000	95,401	95,788			131,788	8,407	6%
97/98	725,000	95,401	97,781			131,788	25,344	19%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	4	4,777		9/30/96	Tax Roll	57,646,615
96/97	19	8,407	No	9/30/97	Tax Roll	47,386,141
97/98	5	25,511	No	9/30/98	Tax Roll	47,368,141

## IV. MISCELLANEOUS

Reserve Minimum Balance Required: Series A 57,700.11, Series B \$37,701.47.  
 Bond Reserve Fund Balance: Series A \$59,137, Series B \$38,644.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
11/09/95	\$34,095,000	Riverside County CFD No 85-2 Riverside CDIAC Debt Issue Number: 95 - 1310 Limited tax obligation bond Multi cap imprvments and public works California Oaks Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Riverside Co PFA (TR) First Trust of CA	9/01/13 Term	6.650 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	32,000,000	3,383,664	3,387,601					
96/97	29,075,000	3,383,685	3,396,904		111,079	3,069,084	123,327	4%
97/98	27,340,000	3,383,685	3,467,386		111,080	3,069,084	45,642	1%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	72	93,735		9/30/96	Tax Roll	631,462,980
96/97	204	123,327	No	9/30/97	Tax Roll	593,248,541
97/98	142	87,211	No	9/30/98	Tax Roll	684,141,449

## IV. MISCELLANEOUS

Reserve Fund Minimum Balance Required: Series A \$2,046,484, Series B, \$1,337,201.  
 Bond Reserve Fund Balance: Series A \$2,097,117, Series B \$1,370,269.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type	
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>								
4/23/97	\$12,025,000	Riverside County CFD No 87-5 Riverside CDIAC Debt Issue Number: 97 - 0048 Limited tax obligation bond Multi cap imprvments and public works Sr Lien Series A Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) O'Connor & Co (TR) State Street Bank CA	9/01/13 Comb	6.938 (NIC)	
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>								
<b>A. FUND BALANCES (\$)</b>					<b>B. TAX COLLECTION (\$)</b>			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	11,845,000	1,202,500	1,210,675			1,380,828	8,932	
97/98	11,375,000	1,202,500	1,207,795			1,380,828	12,475	
<b>C. DELINQUENT (\$)</b>			<b>D. ASSESSED VALUE (\$)</b>					
Year	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	12	8,932	No			9/30/97	Tax Roll	71,362,436
97/98	10	15,500	No	1	7/01/98	9/30/98	Tax Roll	90,505,459

**0 IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE**

4/23/97	\$1,080,000	Riverside County CFD No 87-5 Riverside CDIAC Debt Issue Number: 97 - 0049 Limited tax obligation bond Multi cap imprvments and public works Jr Lien Series B Federally Taxable Refunding	NR	Comp	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) O'Connor & Co (TR) State Street Bank CA	9/01/13 Term	12.000 (NIC)
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	1,080,000	108,000	108,258			1,380,828	8,932	
97/98	1,055,000	108,000	108,000			1,380,828	12,475	

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)				
	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	12	8,932	No			9/30/97	Tax Roll	71,362,436
97/98	10	15,500	No	1	7/01/98	9/30/98	Tax Roll	90,505,459

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
7/30/97	\$28,000,000	Riverside County CFD No 88-4 Riverside CDIAC Debt Issue Number: 97 - 1095 Limited tax obligation bond Multi cap imprvments and public works Winchester Ranch Refunding	M:Aa2/VMIG1     LOC	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) PaineWebber (TR) First Trust of CA (EN) Kredietbank	9/01/14 Term	VAR
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>				<b>B. TAX COLLECTION (\$)</b>			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid Pcnt
97/98	28,000,000				6,845,729	310,759	398
<b>C. DELINQUENT (\$)</b>				<b>D. ASSESSED VALUE (\$)</b>			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value	
97/98	B	914	No	9/30/98	Tax Roll	74,161,983	

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
5/13/93	\$8,370,000	Riverside Unified School District CFD No 2 Riverside CDIAAC Debt Issue Number: 93 - 0113 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) Whipple Kinsell (UM) Stone & Youngberg (TR) First Trust of CA	9/01/18 Comb	7.193 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
92/93	8,370,000	737,138	737,138	1,016,199	6,224,613			
93/94								
94/95								
95/96	8,205,000	737,137	737,137					
96/97	8,035,000	737,137	737,145			900,523	7,057	
97/98	7,860,000	737,137	737,148			914,983	6,516	

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
92/93						
93/94						
94/95						
95/96	10	6,315		7/01/96	Tax Roll	177,319,032
96/97	21	10,634	No	7/01/97	Tax Roll	178,508,766
97/98	18	6,516	No	7/01/98	Tax Roll	207,393,869

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/14/93	\$745,000	Riverside Unified School District CFD No 3 Riverside CDIAC Debt Issue Number: 93 - 1734 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger  (UM) Stone & Youngberg (TR) First Trust of CA	9/01/18 Comb	6.667 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94								
94/95								
95/96	720,000	63,385	66,201		891			
96/97	705,000	68,385	69,172			70,036		
97/98	690,000	68,385	66,011			73,734	348	

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94						
94/95						
95/96				7/01/96	Tax Roll	26,505,084
96/97			No	7/01/97	Tax Roll	26,662,179
97/98	1	348	No	7/01/98	Tax Roll	21,776,213

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/01/95	\$865,000	Riverside Unified School District CFD No 4 Riverside CDIAC Debt Issue Number: 94 - 1714 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger  (UW) Stone & Youngberg (TR) First Trust of WA	9/01/20 Comb	7.337 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95								
95/96	865,000	77,390	81,514		59,217			
96/97	850,000	77,390	85,197		348,274	334,623	7,043	2%
97/98	835,000	77,390	82,197			82,598	837	1%

Year	C. DELINQUENT (\$)			TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total	Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95							
95/96					7/01/96	Tax Roll	10,083,027
96/97	2	870		No	7/01/97	Tax Roll	10,083,027
97/98	2	837		No	7/01/98	Tax Roll	21,358,995

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/18/95	\$1,630,000	Riverside Unified School District CFD No 2 Riverside CDIAC Debt Issue Number: 95 - 0983 Limited tax obligation bond K-12 school facility Tomas Rivera Elementary	NR	Neg	(BC) Best Best & Krieger  (UW) Stone & Youngberg (TR) First Trust of CA	9/01/18 Comb	

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)			Capitalized Interest	Construction Fund	B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund			Special Taxes Due	Taxes Unpaid	Pcnt
95/96	1,630,000	151,872	159,242					
96/97	7,860,000	151,872	159,242			900,523	7,057	
97/98	1,585,000	151,872	159,132			914,983	6,516	

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	10	6,315		7/01/96	Tax Roll	177,319,032
96/97	21	10,634	No	7/01/97	Tax Roll	178,508,766
97/98	18	6,516	No	7/01/98	Tax Roll	207,393,869

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type	
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>								
9/29/95	\$2,685,000	Riverside Unified School District CFD No 1 Riverside CDIAC Debt Issue Number: 95 - 1314 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Best Best & Krieger (FA) William J Fawell (UW) USL Capital Corp (TR) First Trust of CA	11/01/08 Term	6.100 (NIC)	
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>								
<b>A. FUND BALANCES (\$)</b>				<b>B. TAX COLLECTION (\$)</b>				
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	2,685,000	268,500	277,569					
96/97	2,555,000	268,500	268,500			334,623	7,043	2%
97/98	2,405,000	268,500	285,278			253,216	5,521	2%
<b>C. DELINQUENT (\$)</b>				<b>D. ASSESSED VALUE (\$)</b>				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
95/96	26	12,250		7/01/96	Tax Roll	163,691,679		
96/97	24	14,220	No	7/01/97	Tax Roll	165,877,126		
97/98	25	12,860	No	7/01/98	Tax Roll	167,083,879		

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/20/93	\$545,000	Romoland School District CFD No 91-1 Riverside CDIAC Debt Issue Number: 93 - 0293 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca  (UW) Wedbush Morgan Sec	Comb	7.200 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	545,000	47,835	48,756	50,263				
94/95	545,000	47,838	49,064	13,124	2,730			
95/96	540,000	47,838	49,275	2,867	2,874			
96/97	535,000	47,838	51,896		3,028	54,962	7,982	14%
97/98	530,000	47,838	54,546		3,175	58,048	10,405	17%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)	
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll
93/94					
94/95	32	5,710		4/01/93 Appraisal	42,417,000
95/96	15	1,780		7/01/94 Tax Roll	16,785,539
96/97	17	7,982	No	7/01/95 Tax Roll	15,450,226
97/98	33	17,795	No	7/01/96 Tax Roll	15,020,261
				7/01/98 Tax Roll	12,128,390

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# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/11/98	\$18,690,000	Temecula CFD No 88-12 Riverside CDIAC Debt Issue Number: 97 - 1670 Limited tax obligation bond Multi cap imprvments and public works Ynez Corridor Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/01/17 Comb	5.682 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	18,690,000	1,531,469	2,031,469		4,215,454	1,705,327	3,931	

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	23	20,434	No	9/30/98	Tax Roll	195,920,972

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# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
11/16/94	\$27,970,000	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Debt Issue Number: 94 - 1533 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) Prudential Sec Inc (TR) Sacramento Co (EN) Ambac	12/01/24 Comb	6.951 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	27,970,000				26,671,144			
95/96	27,650,000				21,987,409			
96/97	27,310,000				4,733,499	7,175,599	252,068	3%
97/98	26,950,000				1,004,836	7,243,728	171,764	2%

Year	C. DELINQUENT (\$)			TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total	Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	7	93,817			7/01/94	Tax Roll	7,885,165,638
95/96	4	38,371			7/01/96	Tax Roll	8,138,876,148
96/97	4	38,371	Yes		7/01/96	Tax Roll	8,422,338,800
97/98			Yes		7/01/97	Tax Roll	8,530,952,062

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type	
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>								
9/08/95	\$42,260,110	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Debt Issue Number: 95 - 0980 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) Sacramento Co (EN) Ambac	12/01/24 Comb	6.645 (NIC)	
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>								
<b>A. FUND BALANCES (\$)</b>					<b>B. TAX COLLECTION (\$)</b>			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	42,260,110							
96/97	41,555,110					7,175,599	252,068	3%
97/98	40,485,110					7,243,728	171,764	2%
<b>C. DELINQUENT (\$)</b>				<b>D. ASSESSED VALUE (\$)</b>				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
95/96	4	38,371		7/01/95	Tax Roll	8,138,876,148		
96/97	4	38,371	Yes	7/01/96	Tax Roll	8,422,338,800		
97/98			Yes	7/01/97	Tax Roll	8,530,952,062		

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# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
9/05/97	\$6,320,000	Folsom CFD No 1 Sacramento CDIAC Debt Issue Number: 97 - 1406 Limited tax obligation bond Multi cap imprvments and public works Willow Creek Refunding	S:AAA     Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA (EN) ConnieLee	12/01/06 Serial	4.458 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	6,320,000	632,000	637,189			1,124,165	14,647	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)				
	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	13	18,872	No	5	10/01/97	6/30/97	Tax Roll	341,658,921

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# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/08/95	\$23,800,000	Folsom CFD No 10 Sacramento CDIAC Debt Issue Number: 95 - 0988 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank	9/01/20 Comb	8.091 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	23,800,000	2,380,000	2,409,046		17,617,654			
96/97	23,800,000	2,380,000	2,389,836		17,783,452	1,855,706		
97/98	23,738,000	2,380,000	2,380,000		14,558,031	2,002,011	314,674	15%

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96				6/03/96	Tax Roll	43,962,496
96/97			No	6/30/97	Tax Roll	28,069,400
97/98	4	68,361	No	6/30/98	Tax Roll	34,140,526

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# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
9/05/97	\$19,000,000	Folsom CFD No 2 Sacramento CDIAC Debt Issue Number: 97 - 1407 Limited tax obligation bond Multi cap imprvments and public works Natoma Station Refunding	S:AAA     Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA (EN) ConnieLee	12/01/19 Comb	5.365 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	19,000,000	1,496,300	1,501,586			1,408,041	1,637	

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)					
Year	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	4	5,468	No	3	10/01/94	6/30/97	Tax Roll	268,819,443
				3	10/01/95			
				3	1/01/96			

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# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
1/11/93	\$5,000,000	Folsom CFD No 4 Sacramento CDIAC Debt Issue Number: 93 - 0008 Limited tax obligation bond Street construction and improvements Broadstone I	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (LW) Westhoff-Martin	Comb	7.215 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
92/93	5,000,000	436,770	455,647	17,333	485,391			
93/94	5,000,000	436,770	466,083		161,343			
94/95	4,910,000	436,770	446,897					
95/96	4,820,000	436,770	445,886					
96/97	4,725,000	436,770	446,445			473,282	1,234	
97/98								

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
92/93	9	3,156		12/21/92	Appraisal	57,100,000
93/94				6/30/94	Tax Roll	62,453,325
94/95				6/30/95	Tax Roll	60,893,594
95/96				6/30/96	Tax Roll	72,851,463
96/97	2	1,233	No			
97/98						

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Issue refunded 7/01/98.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/22/98	\$4,340,000	Folsom CFD No 4 Sacramento CDIAC Debt Issue Number: 98 - 0686 Limited tax obligation bond Other cap imprvments and public works Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA (EN) MBIA	8/01/18 Comb	5.110 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	4,340,000	346,710	346,710			478,391	333	

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	1	333	No	6/30/98	Tax Roll	100,470,177

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
8/02/96	\$19,350,000	Folsom CFD No 7 Sacramento CDIAAC Debt Issue Number: 96 - 0954 Limited tax obligation bond Multi cap imprvments and public works Broadstone Unit Nos 2 & 3 Refunding	NR	Neg	(BC) Brown & Wood (FA) Public Financial (LW) Westhoff Cone (TR) BNY Western Trust	9/01/21 Comb	7.277 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	19,350,000	1,716,737	1,783,578	1,583,173	11,236,583			
97/98	19,285,000	1,716,737	1,871,045		3,328,966	386,137	1,836	

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	1	360	No	6/14/96	Appraisal	58,050,000
97/98	3	1,836	No	6/30/98	Tax Roll	73,225,221

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# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/09/96	\$4,895,000	Folsom CFD No 8 Sacramento CDIAC Debt Issue Number: 95 - 0020 Limited tax obligation bond Multi cap imprvments and public works The Park Way	NR	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank	9/01/21 Comb :	6.930 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	4,895,000	459,756	456,756			344,353		
97/98	4,895,000	459,756	459,756			366,030		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			No	7/01/96	Appraisal	28,320,000
97/98			No	6/30/98	Tax Roll	45,129,262

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# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
9/18/96	\$1,855,000	Folsom CFD No 9 Sacramento CDIAC Debt Issue Number: 95 - 0989 Limited tax obligation bond Multi cap imprvments and public works Willow Creek Estates South	NR	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA	9/01/17 Term	7.579 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	1,855,000	185,500	185,500	72,029				
97/98	1,855,000	185,500	185,500		392,029	156,015	1,837	1%

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			No	7/01/96	Appraisal	7,780,000
97/98	1	1,837	No	6/30/98	Tax Roll	5,153,446

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
3/03/98	\$3,405,000	Folsom Heights CFD No 3 Sacramento CDIAC Debt Issue Number: 98 - 0221 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA	12/01/15 Comb	5.464 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>				<b>B. TAX COLLECTION (\$)</b>			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid Pcnt
97/98	3,405,000	306,650	306,650			393,934	
<b>C. DELINQUENT (\$)</b>				<b>D. ASSESSED VALUE (\$)</b>			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value	
97/98			No	6/30/98	Tax Roll	19,552,175	

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/01/95	\$19,060,000	Galt CFD No 1988-1 Sacramento CDIAC Debt Issue Number: 95 - 1259 Limited tax obligation bond Multi cap imprvments and public works Northeast Area Refunding	NR	Neg	(BC) Brown & Wood (FA) Bartle Wells (UW) ABAG (TR) Union Bank	9/01/19 Serial	6.080 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	19,060,000	1,092,130	1,114,583					
96/97	18,710,000	1,094,272	1,105,537		1,888,183	1,718,055	172,859	10%
97/98	18,290,000	1,094,272	1,105,891		2,497,301	1,699,138	274,423	16%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)				
	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	37	155,798		1	11/12/96	7/01/96	Tax Roll	175,820,559
96/97	105	172,859	Yes	1	2/27/97	6/30/97	Tax Roll	160,000,000
97/98	85	274,423	No*	1	7/01/97	6/30/98	Tax Roll	180,507,980

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
10/31/96	\$7,950,000	Sacramento City Unified School District, CFD No 1 Sacramento CDIAC Debt Issue Number: 96 - 1533 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) BA Securities (TR) First Trust of CA (EN) Ambac	9/01/13 Serial	5.128 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	7,950,000				681,670	855,843	13,530	1%
97/98	7,535,000	795,000				867,627		

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			7/01/95	Tax Roll	1,089,425,450
97/98			3/01/98	Tax Roll	1,877,198,629

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/24/97	\$21,415,000	Sacramento County CFD No 1 Sacramento CDIAC Debt Issue Number: 97 - 0332 Limited tax obligation bond Multi cap imprvments and public works Elliott Ranch IA No 2 Refunding	NR	Neg	(BC) Orrick Herrington (UW) Westhoff Cone (TR) Chase Trust Co of CA	9/01/21 Comb	6.239 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	21,415,000	1,719,678	1,719,678			1,974,907	895	

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)					
Year	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	1	895	No	1	7/01/97	6/30/98	Tax Roll	85,105,475

## IV. MISCELLANEOUS

Foreclosure Information: 5 parcels, \$4,749.26 total tax collected on 9/30/98.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/12/97	\$31,980,000	Sacramento County CFD No 1 Sacramento CDIAC Debt Issue Number: 97 - 1500 Limited tax obligation bond Multi cap imprvments and public works Laguna Creek Ranch/Elliott Ranch IA No 1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Westhoff Cone (TR) Chase Manhattan Bank	12/01/20 Comb	5.680 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	31,980,000	2,496,915	2,496,915			3,252,185	18,292	

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	25	21,086	No	1	7/01/91	6/30/98	Tax Roll	225,869,632
				2	7/01/96			
				23	7/01/97			

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type	
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>								
9/18/97	\$20,175,000	Sacramento CFD No 97-1 Sacramento CDIAC Debt Issue Number: 97 - 1347 Limited tax obligation bond Flood control/storm drainage North Natomas	NR	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) US Trust Co of CA	9/01/27 Comb	6.731 (NIC)	
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>								
<b>A. FUND BALANCES (\$)</b>						<b>B. TAX COLLECTION (\$)</b>		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	20,175,000	1,602,715	1,602,715	797,552	10,245,627			
<b>C. DELINQUENT (\$)</b>				<b>D. ASSESSED VALUE (\$)</b>				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98			Yes	8/08/97	Appraisal	168,331,080		

**IV. MISCELLANEOUS**

Tax Collection: Amounts in excess of \$1,000 are stripped at year-end from County rolls.  
 Delinquent Parcel Information: First levy in FY 99.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
11/16/95	\$6,545,000	Sacramento Del Paso Road CFD No 95-02 Sacramento CDIAC Debt Issue Number: 96 - 1737 Limited tax obligation bond Multi cap imprvments and public works N Natomas AD 88-03	NR	Neg	(BC) Orrick Herrington  (UM) Sacramento City FA (TR) First Trust of CA	9/01/14 Term	

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	6,545,000							
96/97	6,420,000					700,766		
97/98	6,245,000					702,416		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		Assessed Value
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	
95/96				5/08/95	Appraisal	7,560,000
96/97			No	3/01/96	Tax Roll	7,560,000
97/98			No	3/01/97	Tax Roll	8,299,819

## IV. MISCELLANEOUS

Reserve Fund Minimum Balance Required: Backed by a letter of credit.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
6/01/95	\$1,800,000	Sacramento Development Fee Financing CFD No 95-1 Sacramento CDIAC Debt Issue Number: 95 - 0294 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) Bank of America (EN) Union Bank	9/01/05 Serial	5.810 (NIC)
			LOC				

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	1,800,000	90,000	90,000	25,145	163,628			
95/96	1,800,000	90,000	90,000		41,911			
96/97	1,660,000	90,000	90,000		44,603	258,069		
97/98	1,510,000	90,000	90,000		47,444	255,269		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95				3/01/94	Tax Roll	33,631,500
95/96				3/01/95	Tax Roll	8,379,703
96/97			Yes	3/01/96	Tax Roll	8,379,703
97/98			No	3/01/97	Tax Roll	36,194,771

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
6/14/95	\$1,650,000	Sacramento North Laguna Creek CFD No 93-02 Sacramento CDIAC Debt Issue Number: 95 - 0326 Limited tax obligation bond Parks/open space	NR	Neg	(BC) Sturgis Ness  (UW) Stone & Youngberg (TR) Bank of America	9/01/04 Serial	6.071 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	1,650,000	82,500	82,500	22,458	1,647,824			
95/96	1,650,000	82,500	82,500		169,825			
96/97	1,500,000	82,500	82,500		154,292	267,818	7,597	2%
97/98	1,345,000	82,500	82,500		90,609	271,742		

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)				
	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	8	5,249				3/01/95	Tax Roll	273,343,123
95/96		5,401				3/01/95	Tax Roll	273,343,123
96/97	3	7,597	Yes			3/01/96	Tax Roll	273,343,123
97/98	78	8,247	Yes	1	10/15/98	3/01/97	Tax Roll	273,343,123

## IV. MISCELLANEOUS

Foreclosure Information: \$2,384 collected 10/15/98, 1 parcel \$688 below foreclosure threshold; 76 parcels, \$5,175, below foreclosure threshold (delinquent \$45 or \$90 each).



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/20/93	\$9,460,000	Chino Hills CFD No 1 San Bernardino CDIAC Debt Issue Number: 93 - 0090 Limited tax obligation bond Multi cap imprvments and public works Rolling Ridge Refunding	S:BBB	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UW) Smith Barney Harris	Serial	6.156 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
92/93	9,460,000	946,000	946,000	82,776				
93/94	9,460,000	946,000	946,000					
94/95	9,450,000	946,000	946,000					
95/96	8,935,000	946,000	974,616					
96/97	8,935,000	946,000	946,000			1,074,923	22,693	2%
97/98	8,255,000	946,000	946,067			1,108,297	23,147	2%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
92/93	138	36,579		3/01/92	Tax Roll	458,630,368
93/94	86	23,594		7/01/94	Tax Roll	463,987,198
94/95	218	40,641		7/01/95	Tax Roll	458,863,119
95/96	110	30,996		7/01/96	Tax Roll	480,970,504
96/97	71	22,693	No	7/16/97	Tax Roll	493,601,339
97/98	76	37,506	No	7/16/98	Tax Roll	484,914,790

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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## I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE

4/20/93	\$2,880,000	Chino Hills CFD No 4 San Bernardino CDIAC Debt Issue Number: 93 - 0091 Limited tax obligation bond Multi cap imprvments and public works The Oaks Area Refunding	S:A	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UW) Sutro & Co	Serial	5.696 (NIC)
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## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
92/93	2,880,000	288,000	288,000	23,014				
93/94	2,880,000	288,000	288,000					
94/95	2,875,000	288,000	288,000					
95/96	2,725,000	288,000	296,712					
96/97	2,725,000	288,000	296,712			745,970	66,722	8%
97/98	2,535,000	288,000	288,020			761,684	10,881	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
92/93	114	31,599		3/01/92	Tax Roll	285,208,805
93/94	59	16,643		7/01/94	Tax Roll	253,611,704
94/95	117	21,812		7/01/95	Tax Roll	301,777,073
95/96	62	17,684		7/01/96	Tax Roll	307,197,143
96/97	40	66,722	No	7/16/97	Tax Roll	309,090,523
97/98	42	18,164	No	7/16/98	Tax Roll	311,343,867

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
4/20/93	\$2,090,000	Chino Hills CFD No 5 San Bernardino CDIAC Debt Issue Number: 93 - 0092 Limited tax obligation bond Multi cap imprvments and public works Soquel Canyon/Rincon/Woodview Refunding	S:BBB+	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UW) Smith Barney Harris	Serial	6.159 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
92/93	2,090,000	209,000	209,000	18,303				
93/94	2,090,000	209,000	209,000					
94/95	2,090,000	209,000	209,000					
95/96	1,985,000	209,000	215,322					
96/97	1,985,000	209,000	209,000			640,428	8,507	1%
97/98	1,855,000	209,000	209,015			758,736	16,511	2%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
92/93	19	6,339		3/01/92	Tax Roll	143,501,878
93/94	23	8,989		7/01/94	Tax Roll	160,315,968
94/95	51	11,029		7/01/95	Tax Roll	212,302,186
95/96	30	8,367		7/01/96	Tax Roll	262,548,903
96/97	25	8,507	No	7/16/97	Tax Roll	334,217,521
97/98	35	21,350	No	7/16/98	Tax Roll	321,541,429

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/20/93	\$2,980,000	Chino Hills CFD No 8 San Bernardino CDIAC Debt Issue Number: 93 - 0093 Limited tax obligation bond Multi cap imprvments and public works Butterfield Refunding	S:A	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UW) Sutro & Co	Serial	5.698 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
92/93	2,980,000	298,000	298,000	23,813				
93/94	2,980,000	298,000	298,000					
94/95	2,980,000	298,000	288,000					
95/96	2,815,000	298,000	307,014					
96/97	2,815,000	298,000	298,000			547,743	8,146	1%
97/98	2,625,000	298,000	298,020			558,304	9,100	1%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
92/93	85	22,593		3/01/92	Tax Roll	230,016,959
93/94	49	49,732		7/01/94	Tax Roll	246,500,374
94/95	116	21,625		7/01/95	Tax Roll	242,464,532
95/96	55	14,832		7/01/96	Tax Roll	245,226,608
96/97	27	8,146	No	7/16/97	Tax Roll	250,560,724
97/98	29	15,415	No	7/16/98	Tax Roll	248,301,374

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/19/96	\$1,060,000	Colton CFD No 87-1 San Bernardino CDIAC Debt Issue Number: 96 - 1699 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UM) Colton PFA (TR) First Trust of CA	9/01/18 Serial	6.600 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>				<b>B. TAX COLLECTION (\$)</b>			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid Pcnt
96/97	1,060,000					77,748	2,913 3%
97/98	995,000						
<b>C. DELINQUENT (\$)</b>				<b>D. ASSESSED VALUE (\$)</b>			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value	
96/97	14	8,988		1/01/97	Tax Roll	41,529,952	
97/98	17	2,913	No	1/01/98	Tax Roll	41,458,822	

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/19/96	\$2,190,000	Colton CFD No 88-1 San Bernardino CDIAC Debt Issue Number: 96 - 1698 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Colton PFA (TR) First Trust of CA	9/01/15 Serial	6.605 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	2,190,000					173,557	900	
97/98	2,190,000					179,780	4,217	2%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	5	3,601	No	1/01/97	Tax Roll	41,945,008
97/98	11	4,217	No	1/01/98	Tax Roll	42,663,914

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/19/96	\$2,965,000	Colton CFD No 89-1 San Bernardino CDIAC Debt Issue Number: 96 - 1697 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Colton PFA (TR) First Trust of CA	9/01/19 Serial	6.320 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	2,965,000					258,935	4,702	1%
97/98	2,965,000					224,188	3,165	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	6	4,702	No	1/01/97	Tax Roll	27,153,482
97/98	5	3,165	No	1/01/98	Tax Roll	38,964,502

**IV. MISCELLANEOUS**





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
7/15/93	\$11,070,000	Etiwanda School District CFD No 3 San Bernardino CDIAC Debt Issue Number: 93 - 1042 Limited tax obligation bond K-12 school facility Terra Vista	NR	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	7.180 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	11,070,000	983,982	1,027,016	1,146,883	2,521,709			
94/95	11,070,000	983,983	1,072,862	437,547	1,172,461			
95/96	11,070,000	983,983	1,025,087		673,958			
96/97	10,670,000	983,983	1,091,046		1,886	1,030,914	1,590	
97/98	10,450,000	983,983	1,151,311		1,988	1,032,570	2,957	

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94	3	1,257	5/03/93	Appraisal	67,000,000
94/95	6	2,313	5/03/93	Appraisal	67,000,000
95/96	5	3,696	5/03/93	Appraisal	67,000,000
96/97	4	999	7/31/97	Tax Roll	68,198,346
97/98	8	2,957	7/31/97	Tax Roll	68,198,346

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
11/26/96	\$1,700,000	Etiwanda School District CFD No 4 San Bernardino CDIAC Debt Issue Number: 96 - 1641 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca  (UW) Stone & Youngberg (TR) First Trust of CA	9/01/21 Comb	6.524 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	1,700,000	170,000	174,950	108,650	34,602			
97/98	1,700,000	170,000	183,508	9,999	4,638	28,968		

Year	C. DELINQUENT (\$)		D. ASSESSED VALUE (\$)			
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			No	9/01/96	Appraisal	5,100,000
97/98			No	1/01/97	Tax Roll	5,532,139

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
2/12/98	\$4,000,000	Fontana CFD No 7 San Bernardino CDIAC Debt Issue Number: 98 - 0119 Limited tax obligation bond Multi cap imprvments and public works Country Club Estates	NR     LOC	Neg	(BC) Orrick Herrington (FA) CGMS (UW) Sutro & Co (TR) Union Bank of CA (EN) Bank of America	9/01/28 Comb	6.158 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	4,000,000	294,063	298,024		3,317,635			
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98				1/01/98	Appraisal	12,380,000		

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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## I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE

6/25/96	\$9,465,000	Highland CFD No 90-1 San Bernardino CDIAC Debt Issue Number: 95 - 1465 Limited tax obligation bond Multi cap imprvments and public works Greenspot Corridor 1996-A Senior Refunding	NR	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Seidler-Fitzgerald (TR) State Street Bank CA	9/01/15 Comb	6.879 (NIC)
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## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	9,465,000	946,500	946,500					
96/97	9,465,000	946,500	946,500		4,777,639	1,363,620	15,145	1%
97/98	3,900,000	946,500	946,500			1,402,668	1,960	

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	2	2,110		7/01/96	Tax Roll	46,576,808
96/97	26	15,145	No	7/16/97	Tax Roll	121,898,504
97/98	2	1,960	No	7/16/98	Tax Roll	76,305,782

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
6/25/96	\$5,555,000	Highland CFD No 90-1 San Bernardino CDIAC Debt Issue Number: 96 - 1148 Limited tax obligation bond Multi cap imprvments and public works Greenspot Corridor 1996-B Sub Refunding	NR	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Seidler-Fitzgerald (TR) State Street Bank CA	9/01/15 Comb	7.595 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	5,555,000	555,500	555,500		4,777,639			
96/97	5,555,000	555,500	555,500			1,363,620	15,145	1%
97/98	5,465,000	555,500	555,550			1,402,668	1,960	

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	2	2,110		7/01/96	Tax Roll	46,576,808
96/97	26	15,145	No	7/16/97	Tax Roll	121,898,504
97/98	2	1,960	No	7/16/98	Tax Roll	76,305,782

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/01/97	\$1,315,000	Mountain View School District CFD No 97-1 San Bernardino CDIAC Debt Issue Number: 97 - 0427 Limited tax obligation bond K-12 school facility	NR	Comp	(BC) Best Best & Krieger (FA) Sage Institute (UW) Stone & Youngberg (TR) First Trust of CA	9/01/27 Comb	5.918 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	1,315,000	98,247	99,406					

Year	C. DELINQUENT (\$)		D. ASSESSED VALUE (\$)			
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98			No	7/16/98	Tax Roll	16,671,161

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/25/98	\$11,450,000	Mountain View School District CFD No 1 San Bernardino CDIAC Debt Issue Number: 98 - 1331 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Best Best & Krieger (FA) Sage Institute (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Ambac	10/01/13 Comb	4.413 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)			Capitalized Interest	Construction Fund	B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund			Special Taxes Due	Taxes Unpaid	Pcnt
97/98	10,785,000	1,099,230	1,099,230			766,029	31,589	4%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)	
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll Assessed Value
97/98	118	86,710	No.	7/16/98	Tax Roll 254,050,151

**IV. MISCELLANEOUS**  
Bond Reserve Fund secured by a \$1,099,230 Surety Bond



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
1/05/95	\$4,445,000	Needles CFD No 94-1 San Bernardino CDIAC Debt Issue Number: 94 - 1760 Limited tax obligation bond Multi cap imprvments and public works Kahala Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Needles PFA	10/01/24 Term	10.124 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	4,420,000							
96/97	4,220,000							
96/97	4,220,000							
97/98	4,220,000					546,652	544,152	99%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)				
	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96						10/10/94	Appraisal	4,495,000
96/97	131	459,840				7/01/96	Tax Roll	
97/98	131	1,003,992	No	131	7/01/97	7/01/98	Tax Roll	2,772,926

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
3/01/95	\$8,270,000	Ontario CFD No 1 San Bernardino CDIAC Debt Issue Number: 95 - 0094 Limited tax obligation bond Flood control/storm drainage Day Etiwanda Drainage Sys Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Ontario RDA FA (TR) Bank of America	9/02/09 Serial	6.223 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				Construction Fund	B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest		Special Taxes Due	Taxes Unpaid	Pcnt
94/95	8,270,000	827,000	836,813					
95/96	7,954,000	827,000	848,288					
96/97	7,518,787	827,208	827,208			951,456	9,192	
97/98	7,051,293	827,208	827,222			991,394	3,584	

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)				
	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	7	2,049,081				7/01/95	Tax Roll	931,675,397
95/96	4	9,352				7/01/96	Tax Roll	1,165,867,653
96/97	5	9,925	No			7/01/97	Tax Roll	1,248,186,617
97/98	8	11,771	No	1	6/15/93	7/01/97	Tax Roll	1,293,087,877

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/06/97	\$11,275,000	Ontario CFD No 5 San Bernardino CDIAC Debt Issue Number: 97 - 1639 Limited tax obligation bond Street construction and improvements Freeway Interchange	NR	Neg	(BC) Brown Diven (FA) Evensen Dodge (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo	9/01/17 Comb	6.011 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	11,275,000	985,610	991,036			995,026	2,493	
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98	1	2,498	No	7/01/97	Tax Roll	326,633,878		

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/07/94	\$2,920,000	Rancho Cucamonga CFD No 88-2 San Bernardino CDIAC Debt Issue Number: 94 - 0229 Limited tax obligation bond Street construction and improvements	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) Bank of America	9/01/20 Comb	8.307 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	2,920,000	277,838	487,837	52,000	1,719,312			
94/95	2,920,000	277,838	510,267		1,796,516			
95/96	2,885,000	277,838	518,058		1,867,372			
96/97	2,845,000	280,700	525,848		1,964,290	401,639	9,107	2%
97/98	2,800,000	280,700	542,738		2,014,051	403,326	4,292	1%

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94	36	32,374	6/30/94	Tax Roll	69,784,759
94/95	16	47,211	10/24/95	Tax Roll	75,149,896
95/96	11	78,192	10/29/96	Tax Roll	83,334,161
96/97	13	9,107	10/01/97	Tax Roll	83,451,837
97/98	11	6,359	6/30/98	Tax Roll	101,168,770

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
3/15/94	\$4,825,000	Rancho Cucamonga CFD No 93-3 San Bernardino CDIAC Debt Issue Number: 93 - 1987 Limited tax obligation bond Multi cap imprvments and public works Foothill Marketplace	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	6.947 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	4,825,000	341,085	343,461	163,709				
94/95	4,750,000	341,085	346,024		100,280			
95/96	4,750,000	341,085	346,646		105,681			
96/97	4,670,000	414,875	414,875		51,097	432,503		
97/98	4,590,000	341,085	430,723			432,503		

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				6/30/94	Tax Roll	10,990,262
94/95				10/24/95	Tax Roll	24,602,799
95/96				10/29/96	Tax Roll	30,736,586
96/97			No			
97/98			No	6/30/98	Tax Roll	26,424,822

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
10/01/96	\$8,880,000	Rialto CFD No 87-1 San Bernardino CDIAC Debt Issue Number: 98 - 0003 Limited tax obligation bond Multi cap imprvments and public works Northwest Expansion Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Brown Diven (FA) C M de Crinis (UW) Miller & Schroeder (TR) Union Bank of CA (EN) FSA	9/01/18 Comb	

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	8,880,000	703,187	720,000			752,987	12,677	1%
97/98	8,610,000	703,187	703,187			715,910	11,300	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)				
	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	37	12,677	No	2	9/23/97	7/16/97	Tax Roll	240,699,555
97/98	61	28,615		11	12/17/97	7/16/97	Tax Roll	260,362,508

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/30/94	\$3,315,000	San Bernardino CFD No 995 San Bernardino CDIAC Debt Issue Number: 94 - 1350 Limited tax obligation bond Multi cap imprvments and public works Verdemont Area Refunding	NR	Neg	(BC) Sabo & Green  (UW) Miller & Schroeder (TR) First Trust of CA	9/01/15 Comb	7.972 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	3,315,000	331,500	342,299	59,300				
95/96	3,235,000	331,500	360,300					
96/97	3,235,000	331,500	309,705			554,836	349,539	62%
97/98	3,060,000	331,500	178,233			591,922	395,543	66%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	578	1,469,232		7/01/95	Tax Roll	31,774,317
95/96	140	159,435		7/01/96	Tax Roll	32,078,374
96/97	139	349,539	No	7/16/97	Tax Roll	32,883,152
97/98	150	2,795,249	No	7/16/98	Tax Roll	33,564,110

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/26/96	\$11,000,000	Borrego Water District CFD No 95-1 San Diego CDIAC Debt Issue Number: 96 - 1025 Limited tax obligation bond Water supply/storage/distribution Refunding	NR	Neg	(BC) Stradling Yocca  (UW) Sutter Securities (TR) First Trust of CA	8/01/25 Comb	8.388 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	11,000,000	1,028,375	1,038,652			963,340	5,389	
97/98	10,875,000	1,028,375	1,130,732			1,022,436	3,487	

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	9	5,389	No	7/01/97	Tax Roll	51,630,881
97/98	7	6,974	No	7/01/98	Tax Roll	52,593,523

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
6/16/98	\$12,460,000	Carlsbad Unified School District CFD No 1 San Diego CDIAC Debt Issue Number: 98 - 1227 Limited tax obligation bond K-12 school facility AVIARA Refunding	S:AAA M:Aaa     Ins	Neg	(BC) Jones Hall (FA) Municipal Leasing (UW) Fidelity Cap Mkt (TR) Dai-Ichi Kangyo (EN) FSA	9/01/14 Serial	4.596 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	12,105,000	1,246,000	1,246,000			978,424	7,024	

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	18	7,024	No	7/07/98	Tax Roll	

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
9/22/94	\$1,700,000	Chula Vista Elementary School District CFD No 3 San Diego CDIAC Debt Issue Number: 94 - 1561 Limited tax obligation bond K-12 school facility Rancho Del Rey	NR	Neg	(BC) Brown Diven (FA) Kadie-Jensen Johnson (UW) Y/S Sch Fac FA (TR) US Trust Co of CA	9/01/15 Comb	6.281 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	1,700,000	170,000	170,000		417,410			
95/96	1,668,783							
96/97	1,636,266	170,000	170,000			657,167	11,642	1%
97/98	1,601,148	170,000	170,000			863,642	28,949	3%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	103	27,173		7/01/94	Tax Roll	222,792,682
95/96	51	20,000		7/01/96	Tax Roll	2,013,006,605
96/97	34	11,642	No	7/01/97	Tax Roll	429,719,712
97/98	100	36,699	No	7/01/98	Tax Roll	660,478,161

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
9/22/94	\$1,355,000	Chula Vista Elementary School District CFD No 2 San Diego CDIAC Debt Issue Number: 94 - 1562 Limited tax obligation bond K-12 school facility Bonita Long Canyon	NR	Neg	(BC) Brown Diven (FA) Kadie-Jensen Johnson (UW) Y/S Sch Fac FA (TR) US Trust Co of CA	9/01/15 Comb	6.281 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	1,355,000	135,500	135,500		337,139			
95/96	1,330,118							
96/97	1,304,200	135,500	135,500			219,523	4,251	1%
97/98	1,276,209	135,500	135,500			223,378	8,074	3%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	78	19,785		7/01/94	Tax Roll	143,591,713
95/96	16	9,890		7/01/96	Tax Roll	2,013,006,605
96/97	10	4,250	No	7/01/97	Tax Roll	139,686,043
97/98	41	15,207	No	7/01/98	Tax Roll	133,647,097

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
9/22/94	\$3,480,000	Chula Vista Elementary School District CFD No 1 San Diego CDIAC Debt Issue Number: 94 - 1563 Limited tax obligation bond K-12 school facility Eastlake	NR	Neg	(BC) Brown Diven (FA) Kadie-Jensen Johnson (UW) Y/S Sch Fac FA (TR) US Trust Co of CA	9/01/15 Comb	6.281 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	3,480,000	348,000	348,000		850,874			
95/96	3,416,097							
96/97	3,349,534	348,000	348,000			882,034	14,311	1%
97/98	3,277,643	348,000	348,000			987,204	39,944	4%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	255	23,265		7/01/94	Tax Roll	610,265,820
95/96	87	14,630		7/01/96	Tax Roll	2,013,006,605
96/97	109	14,310	No	7/01/97	Tax Roll	722,925,857
97/98	266	51,876	No	7/01/98	Tax Roll	868,665,392

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/06/95	\$23,000,000	Encinitas CFD No 1 San Diego CDIAC Debt Issue Number: 95 - 1682 limited tax obligation bond Multi cap imprvments and public works Encinitas Ranch	NR	Neg	(BC) Jones Hall Hill (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Trust of CA	9/01/26 Term	7.479 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	23,000,000	1,491,050	1,524,841	871,417	11,379,191			
96/97	23,000,000	1,986,175	1,986,242		5,860,555	1,634,706		
97/98	22,900,000	1,986,175	1,986,371		910,162	1,745,515	1,249	

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96			7/01/96	Tax Roll	46,619,892
96/97			1/01/97	Tax Roll	72,987,053
97/98	1	1,249	1/01/98	Tax Roll	96,047,413

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# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
8/30/95	\$45,600,000	North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Debt Issue Number: 95 - 1195 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall Hill  (UW) Rauscher Pierce (TR) State Street Bank CA (EN) Capital Guaranty	9/01/19 Comb	5.843 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	45,600,000	3,257,671	3,421,817		15,320,609			
96/97	44,885,000	3,257,671	3,440,844		15,978,671	3,256,988	80,732	2%
97/98	43,425,000	2,968,849	3,437,009		14,850,012	3,912,884	79,177	2%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	73	172,257		7/01/96	Tax Roll	889,342,161
96/97	78	80,731	No	6/30/97	Tax Roll	1,005,965,879
97/98	98	79,177	No	6/30/98	Tax Roll	1,157,665,335

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# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/21/97	\$33,735,000	North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Debt Issue Number: 97 - 1344 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Jones Hall  (UW) Dean Witter (TR) State Street Bank CA (EN) Ambac	9/01/27 Comb	5.370 (NIC)
			Ins				

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	33,735				3,525,000	3,912,884	79,177	2%
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98	98	79,177	No	6/30/98	Tax Roll	1,157,665,335		

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
5/08/98	\$35,445,000	Poway CFD No 88-1 San Diego CDIAC Debt Issue Number: 98 - 0349 Limited tax obligation bond Multi cap imprvments and public works Parkway Bus Ctr Refunding	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo	8/15/15 Comb	5.620 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	35,445,000	2,900,000	2,904,468			3,521,802	51,769	1%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	1	51,769	No			

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE**

1/22/98	\$80,000,000	Poway Unified School District CFD No 1 San Diego CDIAC Debt Issue Number: 98 - 0062 Limited tax obligation bond K-12 school facility Creekside ES, Shoal Creek ES, South Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Luce Forward  (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	10/01/23 Comb	4.786 (TIC)
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)				
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt		
97/98	80,000,000	6,225,748	6,325,519		56,175,190	5,922,146	29,200			

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	62	45,868	No	7/01/98	Tax Roll	2,114,258,491

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# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
11/29/95	\$4,000,000	Ramona Unified School District CFD No 92-1 San Diego CDIAC Debt Issue Number: 95 - 1349 Limited tax obligation bond K-12 school facility Woodson	NR	Neg	(BC) Bowie Arneson Kadi (UW) Piper Jaffray Inc (TR) State Street Bank CA	9/01/20 Comb	6.763 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	4,000,000	400,000	406,567	51	2,721,809			
96/97	3,980,000	400,000	406,655		1,378,627	267,560	1,163	
97/98	3,940,000	400,000	406,834		1,451,451	302,479	1,968	

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	1	806		7/01/95	Appraisal	43,248,609
96/97	1	1,163	No	10/01/97	Tax Roll	62,270,229
97/98	3	3,131	No	7/01/98	Tax Roll	62,623,824

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# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
12/27/95	\$20,865,000	San Diego CFD No 1 San Diego CDIAC Debt Issue Number: 95 - 1752 Limited tax obligation bond Street construction and improvements Miramar Ranch North Ser B	NR	Neg	(BC) Brown Diven (FA) Evensen Dodge (UW) PaineWebber (TR) First Trust of CA	9/01/20 Comb	7.166 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	20,865,000	1,571,527	1,600,478		9,949,929			
96/97	20,865,000	1,571,527	1,580,046		9,047,382	4,812,207	48,815	1%
97/98								

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	20	16,908		11/01/95	Appraisal	253,710,000
96/97	61	50,074	No	7/24/97	Tax Roll	342,349,723
97/98						

**IV. MISCELLANEOUS**  
Issue refunded 6/24/98.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/24/98	\$59,465,000	San Diego CFD No 1 San Diego CDIAC Debt Issue Number: 98 - 0625 Limited tax obligation bond Multi cap imprvments and public works Miramar Ranch North Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Orrick Herrington  (UW) PaineWebber (TR) US Bank Corp Trust (EN) MBIA	9/01/20 Comb	5.025 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	59,465,000	4,426,837	4,426,837		6,785,000	4,890,645	63,534	1%
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98	83	65,094	No	7/01/98	Tax Roll	442,000,885		

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# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
10/14/93	\$12,555,000	Vista CFD No 92-1 San Diego CDIAC Debt Issue Number: 93 - 1595 Limited tax obligation bond Multi cap imprvments and public works No County Sq	S:BBB(p)	Neg	(BC) Higgs Fletcher (FA) Spelman & Co (UW) Vista JPFA	Comb	6.133 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	12,555,000	1,255,500	1,289,079	1,152,362	1,532,834			
94/95	12,555,000			435,713				
95/96	12,555,000	1,255,500		271	334,488			
96/97	12,505,000				348,443	819,357	24,190	2%
97/98	12,365,000	1,255,500	1,354,695		362,294	836,537	23,600	2%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94						7/06/93	Appraisal	28,750,000
94/95						3/01/95	Tax Roll	30,179,025
95/96						3/01/96	Tax Roll	19,843,216
96/97	1	24,190	No			7/01/97	Tax Roll	36,970,886
97/98	1	48,448	No	1	5/22/970	7/07/98	Tax Roll	48,942,837

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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## I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE

11/25/96	\$4,190,000	Lincoln Unified School District CFD No 95-1 San Joaquin CDIAC Debt Issue Number: 96 - 1549 Limited tax obligation bond K-12 school facility Brookside Federally Taxable State Taxable	NR	Neg	(BC) Timothy J Hachman (UW) Lincoln USD	8/15/26 Serial	5.623 (NIC)
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## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	4,190,000	290,810	296,221		967,961	315,300	920	
97/98	4,000,000					321,877	1,838	

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)	
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll
96/97	13	920	Yes	10/01/97	Tax Roll 733,188,574
97/98	32	2,214	Yes	7/03/98	Tax Roll 422,093,497

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# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
5/15/96	\$19,120,000	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Debt Issue Number: 96 - 0294 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa	Neg	(BC) Brown & Wood  (LW) Stone & Youngberg (TR) First Trust of CA (EN) Ambac	9/01/21 Comb	7.758 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)			B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	19,120,000	1,395,276	1,405,444			
96/97	18,645,000	1,395,276	1,446,539	1,634,123	30,478	1%
97/98	17,940,000	1,395,276	1,418,623	1,636,301	45,957	2%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)	
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll
95/96	605	100,738		7/01/96	Tax Roll 1,427,569,056
96/97	311	54,010	No	10/01/97	Tax Roll 1,566,043,044
97/98	340	83,047	Yes	7/03/98	Tax Roll 1,444,362,728

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# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
2/16/94	\$1,500,000	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Debt Issue Number: 94 - 0061 Limited tax obligation bond K-12 school facility Weston Ranch	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Comb	6.146 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	1,500,000	121,830	121,830	48,432	707,716			
94/95	1,500,000	121,830	121,830		215,900			
95/96	1,500,000	121,830	121,830		8,465			
96/97	1,410,000	121,830	121,898		21,358	448,655		
97/98	1,410,000	121,830	124,629		29,152	579,150		

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94	21	4,726		1/15/94	Tax Roll	70,643,565
94/95						
95/96						
96/97			Yes			
97/98			Yes			

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAI REPORT OF FINAL SALE</b>							
6/28/95	\$1,600,000	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Debt Issue Number: 95 - 0455 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Orrick Herrington  (LW) Stone & Youngberg (TR) Bank of New York	9/01/25 Comb	7.062 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	1,600,000	80,000	80,000	229,617	1,247,982			
95/96	1,600,000	80,000	80,000	163,789	386,958			
96/97	1,600,000	80,000	80,599	36,599	27,845	273,235		
97/98	1,600,000	80,000	81,813		11,623			

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95				7/01/95	Tax Roll	42,114,562
95/96				7/01/95	Tax Roll	42,114,562
96/97			Yes	7/01/95	Tax Roll	42,114,562
97/98			Yes			

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/24/98	\$6,250,000	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Debt Issue Number: 98 - 1393 Limited tax obligation bond K-12 school facility Weston Ranch	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/23 Comb	5.549 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	6,250,000	468,247	468,247	55,736	5,445,070	579,150		
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98			Yes					

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
5/28/97	\$15,085,000	South Stockton CFD No 90-1 San Joaquin CDIAC Debt Issue Number: 97 - 0807 Limited tax obligation bond Wastewater collection and treatment Refunding	NR	Neg	(BC) Orrick Herrington (FA) Henderson Capital (UW) Westhoff Cone (TR) First Trust of CA	9/01/15 Comb	6.237 (NIC)

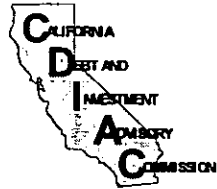
## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	15,085,000	1,508,500	1,508,500			1,488,601	68,206	4%
97/98	14,665,000	1,508,500	1,508,000			1,398,593	62,529	4%

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)					
Year	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	85	400,717	Yes	18	2/19/98	7/01/97	Tax Roll	502,520,433
97/98	60	332,594	Yes	10	5/14/98	7/03/98	Tax Roll	509,259,072
				28	6/01/98			

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
10/26/94	\$6,025,000	Stockton CFD No 1 San Joaquin CDIAC Debt Issue Number: 94 - 0642 Limited tax obligation bond Street construction and improvements Weston Ranch	NR	Neg	(BC) Timothy J Hachman (FA) Henderson Capital (UW) Westhoff-Martin	9/01/24 Comb	7.395 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	6,025,000	500,135	334,990		1,160,419			
95/96	5,955,000	342,340	342,340		864,163			
96/97	470,000	500,135	340,782		1,161,760	2,786,341	70,349	2%
97/98	5,725,000					3,135,885	112,562	3%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	103	66,596		7/01/95	Tax Roll	192,006,827
95/96	148	128,175		7/01/96	Tax Roll	183,133,283
96/97	46	142,711	Yes	10/01/97	Tax Roll	278,542,943
97/98	74	225,373	Yes	7/03/98	Tax Roll	266,334,037

## IV. MISCELLANEOUS

Issue refunded 5/20/98.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
3/28/96	\$3,050,000	Stockton CFD No 1 San Joaquin CDIAC Debt Issue Number: 96 - 0129 Limited tax obligation bond Bridges and highways Weston Ranch	NR	Neg	(BC) Timothy J Hachman (FA) Henderson Capital (LW) Stone & Youngberg (TR) First Trust of CA	9/01/24 Term	7.788 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	3,050,000	305,000	305,000	91,330	2,478,094			
96/97	3,050,000	305,000	305,000		91,303	2,786,341	70,349	2%
97/98	3,050,000					3,135,885	112,562	3%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	148	128,175		7/01/96	Tax Roll	183,133,283
96/97	46	142,711	Yes	7/01/97	Tax Roll	278,542,943
97/98	74	225,373	Yes	7/03/98	Tax Roll	266,334,037

**IV. MISCELLANEOUS**  
Issued refunded 5/20/98.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
5/19/98	\$3,737,250	Stockton CFD No 1 San Joaquin CDIAC Debt Issue Number: 98 - 0580 Limited tax obligation bond Multi cap improvements and public works Weston Ranch Refunding	NR	Neg	(BC) Timothy J Hachman (UM) Stockton (TR) US Bank Corp Trust	9/01/24 Serial	6.165 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	37,570,000	3,839,030	3,141,325		1,869,828	3,135,885	104,126	3%
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98	59	216,937	Yes					

## IV. MISCELLANEOUS

All fund balances, tax collection and delinquent reporting information for 98-0580, 98-0581, 98-0582.  
Bond Reserve Fund: Reserve fund to grow through interest earnings.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
5/19/98	\$6,733,900	Stockton CFD No 1 San Joaquin CDIAC Debt Issue Number: 98 - 0581 Limited tax obligation bond Multi cap imprvments and public works Weston Ranch Refunding	NR	Neg	(BC) Timothy J Hachman  (UW) Stockton (TR) US Bank Corp Trust	9/01/24 Serial	6.503 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98								

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		Assessed Value
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	
97/98			Yes			

**IV. MISCELLANEOUS**  
See same issuer CDIAC No. 98-580.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
5/19/98	\$28,308,850	Stockton CFD No 1 San Joaquin CDIAC Debt Issue Number: 98 - 0582 Limited tax obligation bond Multi cap imprvments and public works Weston Ranch Refunding	NR	Neg	(BC) Timothy J Hachman (LW) Stockton (TR) US Bank Corp Trust	9/01/14 Serial	6.600 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98								

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98			Yes			

**IV. MISCELLANEOUS**  
See same issuer CDIAAC No. 98-580.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
8/21/97	\$32,320,000	Stockton CFD No 90-2 San Joaquin CDIAC Debt Issue Number: 97 - 1485 Limited tax obligation bond Multi cap imprvments and public works Brookside Estates Refunding	NR	Neg	(BC) Jones Hall (FA) Henderson Capital (UM) Stockton (TR) First Trust of CA	8/01/15 Comb	6.597 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>						<b>B. TAX COLLECTION (\$)</b>	
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid Pcnt
97/98	31,005,000	2,948,310	1,454,400			3,495,379	23,864
<b>C. DELINQUENT (\$)</b>				<b>D. ASSESSED VALUE (\$)</b>			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value	
97/98	38	31,209	Yes	7/03/98	Tax Roll		

**IV. MISCELLANEOUS**





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
6/13/96	\$1,960,000	Stockton CFD No 96-01 San Joaquin CDIAC Debt Issue Number: 96 - 0188 Limited tax obligation bond Other purpose Development Fee Financing	NR     LOC	Neg	(BC) Haight & Weist  (UW) Westhoff Cone (TR) First Trust of CA (EN) Bank of America	8/01/11 Serial	6.740 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	1,960,000	196,000		142,002	1,699,092			
96/97	1,960,000	196,000	196,000		437,104			
97/98	1,960,000	196,000		62,648	439,224	147,496		

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96				7/01/96	Tax Roll	2,691,635
96/97			Yes	10/01/97	Tax Roll	11,096,360
97/98			Yes	7/03/98	Tax Roll	17,467,961

## IV. MISCELLANEOUS

Bond Reserve Fund Balance: Reserve Fund is a Line of Credit.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
4/23/97	\$17,890,000	Stockton Public Financing Authority CFD No 90-4 San Joaquin CDIAC Debt Issue Number: 97 - 0825 Limited tax obligation bond Multi cap imprvments and public works Spanos Park Refunding	NR	Neg	(BC) Orrick Herrington (UW) Stockton PFA (TR) First Trust of CA	9/02/16 Serial	6.125 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	17,890,000					1,729,428	23,797	1%
97/98	16,640,000					1,538,670	15,867	1%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	38	72,451	Yes	7/01/96	Tax Roll	178,860,081
97/98	21	22,607		7/03/98	Tax Roll	149,940,751

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
2/08/96	\$6,410,000	Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDIAC Debt Issue Number: 95 - 1474 Limited tax obligation bond K-12 school facility Series G	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	10/01/21 Term	5.562 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	6,410,000	641,000	641,000		3,643,370			
96/97	6,410,000	641,000	641,000		2,363,562	5,667,960	91,365	1%
97/98	6,410,000	4,908,068			396,857	4,520,974	60,241	1%

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	314	292,912		7/01/96	Tax Roll	843,711,391
96/97	119	217,294	Yes	10/01/97	Tax Roll	902,910,993
97/98	129	188,117	Yes	7/03/98	Tax Roll	949,385,213

## IV. MISCELLANEOUS

Reserve Fund Minimum Balance Required: Combined Series G & H requirement.  
Bond Reserve Fund Balance: Reserve fund shown on Series H.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
3/28/96	\$58,325,000	Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDIAC Debt Issue Number: 96 - 0214 Limited tax obligation bond K-12 school facility Series H Refunding	S:AAA M:AAA     Ins	Neg	(BC) Orrick Herrington  (UN) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	10/01/19 Comb	5.825 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	58,325,000	4,267,068	4,267,086		6,511,850			
96/97	56,870,000	4,908,068	4,908,068		3,535,145	5,667,960	91,365	1%
97/98	53,875,000	4,908,068	4,908,068		380,780	4,520,974	60,241	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	314	292,912		7/01/96	Tax Roll	843,711,391
96/97	119	217,294	Yes	10/01/97	Tax Roll	902,910,993
97/98	129	188,117	Yes	7/03/98	Tax Roll	949,385,213

**IV. MISCELLANEOUS**  
 Reserve Fund Minimum Balance Required: Combined Series G & H requirement.  
 Bond Reserve Fund Balance: Combined Series G & H reserve fund balance.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/20/95	\$17,580,000	Tracy CFD No 1989-1 San Joaquin CDIAC Debt Issue Number: 95 - 1686 Limited tax obligation bond Multi cap imprvments and public works Northeast Area Series 1996-A Sr Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Orrick Herrington (FA) Seidler-Fitzgerald (UW) Miller & Schroeder (TR) First Trust of CA (EN) Capital Guaranty	9/01/20 Comb	5.635 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	17,580,000	1,292,627	1,300,399					
96/97	16,915,000	1,292,627	1,292,694			1,374,505	13,118	
97/98	16,140,000	1,292,627	1,292,681			1,456,058	13,897	

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	2	7,034		7/01/96	Tax Roll	136,774,468
96/97	2	20,153	Yes	10/01/97	Tax Roll	175,356,058
97/98	2	34,050	Yes	7/03/98	Tax Roll	148,729,624

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIA REPORT OF FINAL SALE</b>							
12/20/95	\$1,620,000	Tracy CFD No 1989-1 San Joaquin CDIAC Debt Issue Number: 96 - 0074 Limited tax obligation bond Multi cap improvements and public works Northeast Area Series B Subordinate Refunding	NR	Neg	(BC) Orrick Herrington (FA) Seidler-Fitzgerald (UW) Miller & Schroeder (TR) First Trust of CA	9/01/20 Serial	5.635 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	1,620,000	132,792	135,251					
96/97	1,560,000	132,792	133,429			1,374,505	13,118	
97/98	1,500,000	132,792	133,999			1,456,058	13,987	

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	2	7,034		7/01/96	Tax Roll	136,774,468
96/97	2	20,153	Yes	7/01/96	Tax Roll	175,356,058
97/98	2	34,050	Yes	7/03/98	Tax Roll	148,729,624

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
11/04/96	\$1,385,000	Tracy CFD No 93-1 San Joaquin CDIAC Debt Issue Number: 96 - 1354 Limited tax obligation bond Multi cap imprvments and public works I-205 Parcel G-17	NR	Comp	(BC) Orrick Herrington (FA) Seidler-Fitzgerald (UH) Stone & Youngberg (TR) First Trust of CA	9/01/26 Comb	6.224 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	1,385,000	108,350	111,813		373,998			
97/98	1,385,000	108,350	107,435		380,529	169,092		

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			Yes	10/01/97	Tax Roll	1,251,706
97/98			Yes	7/03/98	Tax Roll	3,897,218

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
11/04/97	\$4,100,000	San Jose CFD No 1997-1 Santa Clara CDIAC Debt Issue Number: 97 - 1562 Limited tax obligation bond Street construction and improvements Capitol Expressway Auto Mall	NR	Comp	(BC) Jones Hall (FA) Dean Witter (UW) Smith Barney Inc (TR) First Trust of CA	11/01/22 Comb	5.631 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	4,100,000	315,175	315,435	114,531	2,366,445			
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98			No	7/02/98	Tax Roll	65,215,744		

**IV. MISCELLANEOUS**





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
3/11/98	\$4,800,000	Scotts Valley CFD No 97-1 Santa Cruz CDIAC Debt Issue Number: 97 - 1284 Limited tax obligation bond Multi cap imprvments and public works Scotts Vly Dr	S:AAA M:Aaa	Comp	(BC) Haight & Haight (FA) Project Fin Assoc (UW) Dean Witter (TR) Union Bank of CA (EN) Ambac	9/01/28 Comb	5.107 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	4,800,000	314,200	317,192	118,327	3,576,695			

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98				1/01/98	Tax Roll	1,206,483,774

## IV. MISCELLANEOUS

Tax Collection Information: No collections



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
3/11/98	\$1,700,000	Scotts Valley CFD No 97-1 Santa Cruz CDIAC Debt Issue Number: 98 - 0430 Limited tax obligation bond Multi cap imprvments and public works Scotts Vly Dr Federally Taxable	S:AAA M:Aaa    Ins	Comp	(BC) Haight & Haight (FA) Project Fin Assoc (UW) Salomon Smith Barney (TR) Union Bank of CA (EN) Ambac	9/01/28 Comb	6.987 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	1,700,000	137,712	139,023	57,379	1,206,483,774			

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98						

**IV. MISCELLANEOUS**  
Tax Collection Information: No collections.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
2/29/96	\$846,206	Dixon Unified School District CFD No 1 Solano CDIAC Debt Issue Number: 96 - 0097 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) LaSalle Ntl Bank	5/01/07 Serial	8.182 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	846,205							
96/97	846,205					746,940	6,626	
97/98	846,205					866,575		

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	9	3,828		6/30/96	Tax Roll	199,652,994
96/97	8	6,626	Yes	3/01/97	Tax Roll	231,490,775
97/98	7	7,652	Yes	3/01/98	Tax Roll	271,349,820

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/30/97	\$8,350,000	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Debt Issue Number: 97 - 1211 Limited tax obligation bond K-12 school facility Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) ABAG (TR) First Trust of CA	8/15/27 Serial	9.986 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	8,350,000					3,436,003		

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	49	37,411	Yes	3/01/98	Tax Roll	678,987,658

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE**

7/30/97	\$1,855,000	Fairfield-Suisun Unified School District CFD No 4 Solano CDIAC Debt Issue Number: 97 - 1212 Limited tax obligation bond K-12 school facility Lawler Ranch Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) ABAG (TR) First Trust of CA	8/15/22 Serial	6.288 (NIC)
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	1,855,000					343,783		

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	22	7,652	Yes	3/01/98	Tax Roll	119,531,874

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/30/97	\$5,380,000	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Debt Issue Number: 97 - 1213 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) ABAG (TR) First Trust of CA	8/15/22 Serial	6.288 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	5,380,000					3,436,003		
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98	49	37,114	Yes	3/01/98	Tax Roll	678,988,658		

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE**

7/30/97	\$4,215,000	Fairfield-Suisun Unified School District CFD No 1 Solano CDIAC Debt Issue Number: 97 - 1214 Limited tax obligation bond K-12 school facility Suisun City Schools Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) ABAG (TR) First Trust of CA	8/15/23 Serial	6.297 (NIC)
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	4,215,000		325,238			528,934		

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	12	3,829	Yes	3/01/98	Tax Roll	175,824,494

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE**

7/30/97	\$3,470,000	Fairfield-Suisun Unified School District CFD No 2 Solano CDIAC Debt Issue Number: 97 - 1215 Limited tax obligation bond K-12 school facility Rancho Solano Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) ABAG (TR) First Trust of CA	8/15/18 Serial	6.266 (NIC)
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				Capitalized Interest	Construction Fund	B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Special Taxes Due			Taxes Unpaid	Pcnt	
97/98	3,470,000		364,400			562,177			

Year	C. DELINQUENT (\$)			TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	Assessed Value		Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	26	8,744	336,155,822	Yes	3/01/98	Tax Roll	

**IV. MISCELLANEOUS**





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
4/15/98	\$10,365,000	Vacaville CFD No 2 Solano CDIAC Debt Issue Number: 98 - 0476 Limited tax obligation bond Multi cap imprvments and public works Nut Tree Pkwy Refunding	NR	Neg	(BC) Jones Hall  (UW) E J De La Rosa (TR) US Bank Corp Trust	9/01/15 Comb	5.489 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	10,010,000	919,920	928,145			1,002,437		
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98	4	92,231	Yes	7/13/98	Tax Roll	118,842,228		

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
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**I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE**

7/30/94	\$300,000	Timber Cove CFD No 1 Sonoma CDIAC Debt Issue Number: 94 - 1258 Certificates of participation/leases Public building Fire Station	NR	Neg	(BC) Dorsey & Whitney  (UW) Municipal Leasing	Serial	VAR
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**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	290,628							
95/96	286,120							
96/97	276,259				30,255	1,927	6%	
97/98	263,175				29,985	502	1%	

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	59	2,940		7/01/93	Tax Roll	60,691,594
95/96	63	2,910		7/01/95	Tax Roll	70,164,194
96/97	42	1,927	No	7/01/96	Tax Roll	80,866,288
97/98	15	502	No			

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
1/22/91	\$2,730,000	Waugh School District Corona/Ely CFD No 1 Sonoma CDIAC Debt Issue Number: 91 - 0111 Limited tax obligation bond K-12 school facility Corona/Ely	NR	Neg	(BC) Orrick Herrington (FA) William F Euphrat (UW) Stone & Youngberg	Comb	8.648 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	2,680,000	257,230	261,032		160,305			
95/96	2,655,000	257,230	264,567		168,237			
96/97	100,000	800,925	261,366		168,768	869,963	12,227	1%
97/98	70,000	801,260	261,484		177,385	810,461	6,369	

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	8	4,248		7/01/95	Tax Roll	112,253,215
95/96	18	7,134		7/01/96	Tax Roll	156,649,640
96/97	19	14,176	No	7/01/97	Tax Roll	174,673,935
97/98	9	6,369	No	7/01/98	Tax Roll	202,672,299

## IV. MISCELLANEOUS

Voluntary Report. All bond series outstanding are secured equally by the reserve fund. The reserve requirement is maximum annual debt service on all bonds outstanding. The Fiscal Agent has established a reserve account for each series to facilitate bookkeeping.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
2/07/94	\$1,410,000	Waugh School District Corona/Ely CFD No 1 Sonoma CDIAC Debt Issue Number: 94 - 0062 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) William F Euphrat (UW) Stone & Youngberg	Comb	6.291 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	1,410,000	365,003	389,553		650,199			
94/95	1,410,000	107,772	109,278		67,975			
95/96	1,390,000	107,773	108,490		231,252			
96/97	1,390,000	800,925	108,490		231,252	869,963	12,227	1%
97/98	1,350,000	801,260	112,354		42,208	810,461	6,369	

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94	2	2,015		3/01/94	Tax Roll	55,305,279
94/95	8	4,248		7/01/94	Tax Roll	112,253,215
95/96	18	7,134		7/01/96	Tax Roll	156,649,640
96/97	19	14,176	No	7/01/97	Tax Roll	174,673,935
97/98	9	6,369	No	7/01/98	Tax Roll	202,672,299

## IV. MISCELLANEOUS

All bond series outstanding are secured equally by the reserve fund. The reserve requirement is maximum annual debt service on all bonds outstanding. The Fiscal Agent has established a reserve account for each series to facilitate bookkeeping.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
7/18/96	\$9,750,000	Waugh School District Corona/Ely CFD No 1 Sonoma CDIAC Debt Issue Number: 96 - 1049 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) William F Euphrat (UW) Stone & Youngberg (TR) First Trust of CA (EN) Ambac	9/01/26 Comb	5.955 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	9,750,000	800,925	677,122		2,632,141	869,963	12,227	1%
97/98	9,685,000	801,260	480,631		548,506	810,461	6,369	

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97	19	14,176	No	7/01/97	Tax Roll	174,673,935
97/98	9	6,369	No	7/01/98	Tax Roll	202,672,299

## IV. MISCELLANEOUS

All bond series outstanding are secured equally by the reserve fund. The reserve requirement is maximum annual debt service on all bonds outstanding. The Fiscal Agent has established a reserve account for each series to facilitate bookkeeping.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/28/95	\$8,100,000	Salida Area Public Facilities Financing Agency CFD No 1988-1 Stanislaus CDIAC Debt Issue Number: 95 - 0948 Limited tax obligation bond Public building Modesto HSD, Salida USD, Salida San Dis	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) State Street Bank CA	9/01/20 Comb	7.228 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	8,100,000	810,000						
95/96	8,100,000	810,000	810,000	10,150	3,869,344			
96/97	8,100,000	810,000	810,000		722,134	2,002,424	64,911	3%
97/98								

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	37	35,673		6/30/95	Tax Roll	87,445,458
95/96	119	76,139				
96/97	67	64,911	No			
97/98						

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
12/01/97	\$29,225,000	Salida Area Public Facilities Financing Agency CFD No 1988-1 Stanislaus CDIAC Debt Issue Number: 97 - 1689 Limited tax obligation bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) First Trust of CA (EN) FSA	9/01/28 Comb	5.415 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	29,225,000				4,782,855	2,632,416	2,632,416	100%
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	60	82,219	No	6 9	9/03/96 10/07/97	6/30/97	Tax Roll	239,550,056

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
2/28/94	\$292,000	Yuba City Unified School District CFD No 1 Sutter CDIAC Debt Issue Number: 94 - 0268 Limited tax obligation bond K-12 school facility	NR	Neg	(FA) Government Fin Strat (UW) Local Investors	2/01/01 Serial	3.915 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	292,000	483,000	477,000	153,327	616,189			
94/95	246,739							
95/96	199,694							
96/97	150,794							
97/98	99,967							

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				6/30/94	Tax Roll	278,189,065
94/95						
95/96						
96/97						
97/98						

## IV. MISCELLANEOUS





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/30/95	\$1,400,000	Fillmore CFD No 2 Ventura CDIAC Debt Issue Number: 95 - 0763 Limited tax obligation bond Multi cap imprvments and public works Balden Towne Plaza	NR	Neg	(BC) Jones Hall Hill  (UW) Stone & Youngberg (TR) US Trust Co of CA	9/01/21 Comb	7.647 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	1,400,000	135,147	139,501	55,978	767,814			
96/97	855,000	135,147	137,312		3	118,236		
97/98	845,000	86,818	98,026		3	58,782		

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96				7/01/96	Tax Roll	6,514,038
96/97			No	10/01/97	Tax Roll	16,066,055
97/98			No	9/01/98	Tax Roll	10,467,040

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/24/97	\$7,645,000	Moorpark CFD No 97-1 Ventura CDIAC Debt Issue Number: 97 - 1133 Limited tax obligation bond Multi cap imprvments and public works Carlsberg Business Park	NR	Neg	(BC) Quint & Thimmig (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of CA	9/01/27 Comb	6.682 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	7,645,000	596,620	596,620	1,268	4,947,823	605,527		

Year	C. DELINQUENT (\$)		D. ASSESSED VALUE (\$)	
	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll
97/98			2/15/97	Tax Roll
				Assessed Value
				26,767,000

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
1/17/96	\$13,745,000	Thousand Oaks CFD No 1988-1 Ventura CDIAC Debt Issue Number: 95 - 1145 Limited tax obligation bond Multi cap imprvments and public works Lang Ranch Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill  (UW) Thousand Oaks PFA (TR) BNY Western Trust	10/01/13 Term	7.538 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	13,745,000	1,100,000	1,104,824		6,196			
96/97	13,110,000	1,100,000	1,106,352		6,500	1,303,361	19,200	001%
97/98	12,745,000	1,000,000	1,104,959			1,349,886	4,475	

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	49	136,429		7/01/95	Tax Roll	134,414,752
96/97	28	27,200	No	6/30/97	Tax Roll	182,327,475
97/98	4	4,475	No	6/30/98	Tax Roll	272,494,624

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
3/06/95	\$29,229,406	Thousand Oaks CFD No 1994-1 Ventura CDIAC Debt Issue Number: 94 - 1547 Limited tax obligation bond Multi cap imprvmnts and public works Mktpl Pub Pedestrian/Traffic/Prkg Fac	NR	Neg	(BC) Jones Hall Hill (FA) Seidler-Fitzgerald (UW) Lazard Freres & Co (TR) First Interstate CA	9/01/24 Comb	7.367 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	29,229,406	2,922,940	2,371,788	2,721,993	5,054,921			
95/96	29,803,853	2,922,940	2,968,667	1,298,495	881,332			
96/97	30,119,899	2,922,940	2,922,940		1,277,292	984,376		
97/98	31,145,124	2,922,940	2,923,654		1,487,878	1,510,985		

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95			9/15/94	Appraisal	71,000,000
95/96			4/01/96	Appraisal	90,000,000
96/97			6/30/97	Tax Roll	46,186,024
97/98			6/30/98	Tax Roll	50,256,556

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/03/98	\$1,500,000	Thousand Oaks CFD No 1997-1 Ventura CDIAC Debt Issue Number: 97 - 1669 Limited tax obligation bond Parking The Promenade Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) General Govt Mgmt (UW) Caruso Affiliated (TR) BNY Western Trust	7/15/28 Term	9.500 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	1,500,000							

Year	C. DELINQUENT (\$)		D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98			6/30/98	Tax Roll	48,343,612

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/20/97	\$31,220,000	Davis CFD No 1991-2 Yolo CDIAC Debt Issue Number: 97 - 1158 Limited tax obligation bond Multi cap imprvments and public works East Davis-Mace Ranch Refunding	NR	Neg	(BC) Schuering Zimmerman (FA) Project Fin Assoc (UW) Davis PFFA (TR) Union Bank of CA	9/01/25 Comb	6.549 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	31,220,000	2,463,715	2,532,841		718,670	2,382,181	67,992	2%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98	175	67,992	Yes	7/01/98	Tax Roll	199,596,508

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/19/96	\$3,800,000	West Sacramento CFD No 3 Yolo CDIAC Debt Issue Number: 96 - 0959 Limited tax obligation bond Multi cap imprvments and public works Southport Indus Pk Series A	NR	Neg	(BC) Brown & Wood  (UW) W Sacramento FA (TR) First Trust of CA	8/01/21 Comb	7.350 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	3,800,000			528,916	4,645,721			
96/97	3,800,000	367,160	367,160	388,370		194,058		
97/98	3,800,000	367,160				194,058		

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96				4/24/96	Appraisal	13,540,000
96/97			Yes	7/11/97	Tax Roll	12,245,318
97/98	12		Yes	7/06/98	Tax Roll	11,806,675

## IV. MISCELLANEOUS

Bond Reserve Fund Balance: Reserve Requirement backed by a Letter of Credit.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/19/96	\$1,505,000	West Sacramento CFD No 3 Yolo CDIAC Debt Issue Number: 96 - 0960 Limited tax obligation bond Multi cap imprvments and public works Southport Industrial Pk Series B	NR	Neg	(BC) Brown & Wood  (UW) W Sacramento FA (TR) first Trust of CA	8/01/21 Comb	9.805 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	1,505,000							
96/97	1,505,000					194,058		
97/98	1,505,000					194,058		

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96			4/24/96	Appraisal	13,540,000
96/97			7/11/97	Tax Roll	12,245,318
97/98	12		7/06/98	Tax Roll	11,806,675

**IV. MISCELLANEOUS**





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
6/26/96	\$5,200,000	West Sacramento CFD No 5 Yolo CDIAC Debt Issue Number: 96 - 0962 Limited tax obligation bond Multi cap imprvments and public works Southport Industrial Pk	NR	Neg	(BC) Brown & Wood  (LW) W Sacramento FA (TR) First Trust of CA	8/01/21 Term	VAR

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	5,200,000			208,000				
96/97	5,200,000			144,228		51,276		
97/98	5,200,000					206,354		

Year	C. DELINQUENT (\$)		D. ASSESSED VALUE (\$)			
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96				4/24/96	Appraisal	13,540,000
96/97			No	7/11/97	Tax Roll	12,245,318
97/98			No	7/06/98	Tax Roll	11,806,675

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/30/97	\$4,250,000	West Sacramento CFD No 6 Yolo CDIAC Debt Issue Number: 97 - 1139 Limited tax obligation bond Multi cap imprvments and public works Harbor Reed/I-80 AD Series A Refunding	F:AA-/F-1+     LOC	Neg	(BC) Brown & Wood  (UW) Westhoff Cone (TR) First Trust of CA (EN) Union Bank of CA	8/01/22 Term	3.610 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	4,250,000					255,720		
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98			No	7/06/98	Tax Roll	7,140,938		

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
7/30/97	\$1,765,000	West Sacramento CFD No 6 Yolo CDIAC Debt Issue Number: 97 - 1306 Limited tax obligation bond Multi cap imprvments and public works Series B Refunding	NR	Comp	(BC) Brown & Wood  (UW) Westhoff Cone (TR) First Trust of CA	8/01/22 Term	9.554 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	1,765,000					255,720		

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98			No	7/06/98	Tax Roll	7,140,938

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
2/17/98	\$2,320,000	West Sacramento CFD No 7 Yolo CDIAC Debt Issue Number: 98 - 0216 Limited tax obligation bond Multi cap imprvments and public works Series A	NR     LOC	Neg	(BC) Brown & Wood  (UW) W Sacramento FA (TR) First Trust of CA (EN) Wells Fargo Bank	10/01/21 Comb	5.964 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	2,320,000	201,737			2,165,582	220,277		

Year	C. DELINQUENT (\$)		D. ASSESSED VALUE (\$)	
	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll
97/98			7/06/98	Tax Roll
				Assessed Value
				11,806,675

**IV. MISCELLANEOUS**

Bond Reserve fund Balance: Reserve requirement backed by a Letter of Credit.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
2/17/98	\$3,145,000	West Sacramento CFD No 7 Yolo CDIAC Debt Issue Number: 98 - 0217 Limited tax obligation bond Multi cap imprvments and public works Series B	NR	Neg	(BC) Brown & Wood  (UW) W Sacramento FA (TR) First Trust of CA	10/01/21 Term	9.574 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	3,145,000				3,049,028	220,277		
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98			Yes	7/06/98	Tax Roll	11,806,675		

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
5/17/94	\$7,000,000	Woodland CFD No 1 Yolo CDIAC Debt Issue Number: 94 - 0760 Limited tax obligation bond Multi cap imprvments and public works Gibson Ranch	NR	Neg	(BC) Sturgis Ness (FA) Miller & Schroeder (UW) Stone & Youngberg (TR) First Trust of CA	9/01/24 Comb	7.579 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	7,000,000	600,568	600,568	607,756	5,745,514			
94/95	7,000,000	600,568	626,489		4,994			
95/96	7,000,000	600,569	659,016		6,885			
96/97	6,915,000	644,014	691,000					
97/98	6,830,000	600,569	623,887					

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				6/01/94	Appraisal	21,400,000
94/95				3/18/94	Appraisal	21,400,000
95/96				3/18/94	Appraisal	21,400,000
96/97			Yes			
97/98			Yes	3/18/94	Appraisal	21,400,000

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
3/03/98	\$6,480,000	Woodland CFD No 1 Yolo CDIAC Debt Issue Number: 98 - 0269 Limited tax obligation bond Multi cap imprvments and public works Gibson Ranch	NR	Neg	(BC) Sturgis Ness  (UW) Stone & Youngberg (TR) First Trust of CA	9/01/25 Comb	5.809 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	6,480,000	600,569	475,000	209,104	814,173			
C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)					
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98			Yes	3/08/94	Appraisal	21,400,000		

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
3/19/97	\$3,032,542	California Statewide Communities Development Authority CFD No 97-1 Multiple CDIAC Debt Issue Number: 97 - 0186 Limited tax obligation bond Multi cap imprvments and public works Salinas Plaza Club Apts	NR	Neg	(BC) Orrick Herrington (UN) Stone & Youngberg (TR) First Trust of CA	9/01/27 Comb	8.956 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	3,032,541	303,254	303,254	246,143	1,846,463			
97/98	3,091,098	303,254	303,254	54,341	118,138			

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			No	2/14/97	Appraisal	8,100,000
97/98			No	7/01/97	Tax Roll	6,500,944

## IV. MISCELLANEOUS

A portion of the total outstanding bonds are Capital Appreciation Bonds.





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
11/16/95	\$8,325,000	Colton Joint Unified School District CFD No 1 Multiple CDIAC Debt Issue Number: 95 - 1468 Limited tax obligation bond K-12 school facility Southridge Village Phase III Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall Hill  (UM) Sutro & Co (TR) US Trust Co of CA (EN) Capital Guaranty	12/01/14 Comb	5.696 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	8,235,000	736,230	736,245		1,083,820			
96/97	3,020,000		275,349			670,972	14,016	2%
97/98		275,340	281,504			728,364	8,084	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)				
	Nbr	Total Amount	TEETER PLAN	FORECLOSURE No	COMMENCED Date	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96	55	14,029		1	9/19/97	7/01/96	Tax Roll	203,142,369
96/97	38	14,016	No	4	9/22/97	7/01/97	Tax Roll	231,263,771
97/98	35	19,103	No	3	1/14/98	7/16/98	Tax Roll	259,239,990
				22	5/07/98			

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
8/05/93	\$5,130,000	Davis Joint Unified School District CFD No 1 Multiple CDIAAC Debt Issue Number: 93 - 0944 Limited tax obligation bond K-12 school facility	M:Baa	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Stone & Youngberg	Comb	6.230 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	5,130,000	256,500	1,073,750					
94/95	5,130,000	256,500	1,167,750					
95/96	5,130,000	256,500	1,167,760					
96/97	5,130,000	605,650	1,400,000		1,333,402	1,754,012		
97/98	5,130,000	1,539,500	3,033,879		1,542,875	1,848,856	37,542	2%

Year	C. DELINQUENT (\$)		D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94			6/30/94	Tax Roll	2,404,490,059
94/95			6/30/95	Tax Roll	2,596,203,431
95/96			6/30/96	Tax Roll	2,470,812,554
96/97			7/01/96	Tax Roll	2,750,382,866
97/98			7/01/98	Tax Roll	2,886,958,687

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
8/05/93	\$3,620,000	Davis Joint Unified School District CFD No 2 Multiple CDIAC Debt Issue Number: 93 - 0945 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UM) Stone & Youngberg	Comb	6.420 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
93/94	3,620,000	295,000	295,000					
94/95	3,510,000	295,000	622,830					
95/96	3,620,000	295,000	622,830					
96/97	3,450,000	605,650	622,830		41,941	773,079		
97/98	480,000	913,527	879,672		4,102,645	2,808,695	49,627	1%

Year	C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)		
	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
93/94				6/30/94	Tax Roll	245,879,857
94/95				6/30/95	Tax Roll	302,998,150
95/96				6/30/95	Tax Roll	302,998,150
96/97			Yes	7/01/97	Tax Roll	440,236,766
97/98			Yes			

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
8/16/95	\$3,840,000	Davis Joint Unified School District CFD No 2 Multiple CDIAC Debt Issue Number: 95 - 1033 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UM) M L Stern & Co (TR) First Trust of CA	8/15/22 Comb	7.065 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	3,840,000	384,000	622,830					
96/97	3,780,000	605,650	622,830		41,941	773,079		
97/98	670,000	913,527	879,672		4,102,645	2,808,695	49,627	1%

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96				6/30/95	Tax Roll	302,998,150
96/97			Yes	7/01/97	Tax Roll	440,236,766
97/98			Yes	7/01/97	Tax Roll	

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
8/16/95	\$1,880,000	Davis Joint Unified School District CFD No 1 Multiple CDIAC Debt Issue Number: 95 - 1034 Limited tax obligation bond K-12 school facility	M:Baa	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (LW) M L Stern & Co (TR) First Trust of CA	8/15/25 Comb	6.763 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)			Capitalized Interest	Construction Fund	B. TAX COLLECTION (\$)		
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund			Special Taxes Due	Taxes Unpaid	Pcnt
95/96	1,880,000	94,000	1,167,760					
96/97	1,880,000	605,650	1,400,500		1,333,402	1,754,012		
97/98	1,880,000	1,539,500	3,033,879		1,542,875	1,848,856	37,542	2%

Year	C. DELINQUENT (\$)		TEETER PLAN	D. ASSESSED VALUE (\$)		
	Nbr	Total Amount		Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96				6/30/96	Tax Roll	2,470,812,554
96/97			Yes	7/01/96	Tax Roll	2,750,382,866
97/98			Yes	7/01/98	Tax Roll	2,886,958,687

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
10/30/96	\$21,000,000	Davis Joint Unified School District CFD No 1 Multiple CDIAC Debt Issue Number: 96 - 1044 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UM) Merrill Lynch & Co (TR) First Trust of CA (EN) MBIA	8/15/26 Comb	5.661 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	21,000,000	605,650	1,400,500		1,333,402	1,754,012		
97/98	20,735,000	1,539,500	3,033,879		1,542,872	1,848,856	37,542	2%

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			Yes	7/01/96	Tax Roll	2,750,387,866
97/98			Yes	7/01/97	Tax Roll	2,886,958,687

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
9/16/97	\$3,745,000	Davis Joint Unified School District CFD No 2 Multiple CDIAC Debt Issue Number: 97 - 1319 Limited tax obligation bond K-12 school facility	M:Aaa      Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) BancAmerica Sec (TR) First Trust of CA (EN) Ambac	8/15/24 Comb	5.227 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	3,745,000	913,527	879,672		4,102,645	2,808,695	49,627	1%
C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)					
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98			Yes					

**IV. MISCELLANEOUS**



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
9/16/97	\$2,780,000	Davis Joint Unified School District CFD No 1 Multiple CDIAAC Debt Issue Number: 97 - 1320 Limited tax obligation bond K-12 school facility	M:Aaa       Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Smith Barney Inc (TR) First Trust of CA (EN) Ambac	8/15/27 Comb	5.270 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	2,780,000	1,539,500	3,033,879		1,542,875	1,848,567	37,542	2%

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
97/98			Yes	7/01/97	Tax Roll	2,886,958,687

**IV. MISCELLANEOUS**





# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
3/11/98	\$7,290,000	Davis Joint Unified School District CFD No 2 Multiple CDIAC Debt Issue Number: 98 - 0115 Limited tax obligation bond K-12 school facility Refunding	M:Aaa      Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Dean Witter (TR) First Trust of CA (EN) Ambac	8/15/22 Comb	4.855 (TIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)					B. TAX COLLECTION (\$)			
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
97/98	7,290,000	913,527	879,672		4,102,645	2,808,695	49,627	1%
C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)				
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value		
97/98			Yes					

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
2/08/95	\$3,855,000	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Debt Issue Number: 95 - 0013 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) Sacramento Co (EN) Capital Guaranty	9/01/15 Comb	6.262 (NIC)
			Ins				

## II. YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
94/95	3,855,000	385,000	385,629		642,934			
95/96	3,810,000	385,500	385,000		11,905			
96/97	3,810,000	385,500	385,500		53,101	1,229,782	5,224	
97/98	3,755,000	385,500	385,500			1,332,824		

C. DELINQUENT (\$)			D. ASSESSED VALUE (\$)			
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
94/95	23	5,330		7/01/95	Tax Roll	390,824,934
95/96				7/01/96	Tax Roll	458,932,073
96/97			Yes	7/01/96	Tax Roll	458,932,073
97/98				6/30/98	Tax Roll	539,659,676

## IV. MISCELLANEOUS



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
12/08/95	\$9,355,000	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Debt Issue Number: 95 - 1473 Limited tax obligation bond Other/multiple educational uses Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington  (LW) Stone & Youngberg (TR) Sacramento Co (EN) Capital Guaranty	9/01/15 Serial	5.045 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

Year	A. FUND BALANCES (\$)				B. TAX COLLECTION (\$)			
	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
95/96	8,990,000				4,762			
96/97	8,990,000				5,022	1,229,782	5,224	
97/98	8,740,000					1,332,824		

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
95/96				7/01/96	Tax Roll	458,932,073
96/97			Yes	7/01/96	Tax Roll	458,932,073
97/98				6/30/98	Tax Roll	539,659,676

## IV. MISCELLANEOUS

Reserve Fund Minimum Balance Required: Insurance policy purchased instead.



# 1998 MELLO-ROOS FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
10/30/96	\$2,900,770	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Debt Issue Number: 96 - 1536 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) Sacramento Co (EN) FSA	9/01/16 Comb	5.930 (TIC)
			Ins				

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

A. FUND BALANCES (\$)						B. TAX COLLECTION (\$)		
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Special Taxes Due	Taxes Unpaid	Pcnt
96/97	2,900,000				59,487	1,229,782	5,224	
97/98	2,810,770				1,293	1,332,824		

C. DELINQUENT (\$)				D. ASSESSED VALUE (\$)		
Year	Nbr	Total Amount	TEETER PLAN	Reporting Date	Appraisal /Tax Roll	Assessed Value
96/97			Yes	7/01/96	Tax Roll	458,932,073
97/98				6/30/98	Tax Roll	539,659,676

**IV. MISCELLANEOUS**

Reserve Fund Minimum Balance Required: Insurance policy purchased instead.

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale and the Yearly Fiscal Status Report from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

## APPENDIX B

### DEFAULT/DRAW ON RESERVE REPORTS

These reports are based on unaudited information reported to the California Debt and Investment Advisory Commission pursuant to Government Code Section 53359.5(c) and on the *Report of Final Sale* which are considered to be reliable sources. The Commission is not liable for errors or omissions that appear in these reports.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
5/28/91	\$6,550,000	One CFD No 1989-1 Amador CDIAC Debt Issue Number: 89 - 0925 Limited tax obligation bond Multi cap imprvments and public works Country Club Estates 1	NR	Neg	(BC) Sturgis Ness  (UM) First CA Regnl Sec	Serial	8.774 (NIC)

### III. DEFAULT/DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
5/01/98	4/01/98	Draw on Reserve	109,913		Country Club Estates 1
11/13/98	10/01/98	Default	339,968		Country Club Estates 1

#### Issuer Information:

	Contact	Phone Number
5/01/98	Henry G Hesling Sr	(209)274 2412
11/13/98	Janice Traverso	(209)274 2412

### IV. MISCELLANEOUS

10/01/98  
See CDAC No. 89-996.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
2/07/91	\$7,500,000	Ione CFD No 1989-2 Amador CDIAC Debt Issue Number: 89 - 0996 Limited tax obligation bond Multi cap imprvments and public works Country Club Estates 2	NR	Neg	(BC) Sturgis Mess  (UW) First CA Cap Mrkts	Comb	8.699 (NIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
5/01/98	4/01/98	Draw on Reserve	7,420		Country Club Estates 2
11/13/98	10/01/98	Default	460,990		Country Club Estates 2

### Issuer Information:

	Contact	Phone Number
4/01/98	Henry G Hesling Sr	(209)274 2412
10/01/98	Janice Traverso	(209)274 2412

### IV. MISCELLANEOUS

10/01/98 The two districts are coterminous. As indicated, the 1989-2 Bonds were issued several months prior to the 1989-1 bonds. The default occurred due to a failure of the major property owner of land in each of the respective districts to pay in full the special taxes due. Special taxes were paid by the owner on some, but not all parcels in the districts. The special taxes are delinquent as to the same parcels in each district.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
2/21/95	\$670,000	Tehachapi CFD No 89-1 Kern CDIAC Debt Issue Number: 95 - 0003 Limited tax obligation bond Multi cap imprvments and public works Capital Hills Series B Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Litten Financial (UW) Kinsell O'Neal (TR) Dai-Ichi Kangyo	10/01/14 Term	10.883 (NIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
4/03/98	4/01/98	Default			Capital Hills Series B
10/05/98	10/01/98	Default			Capital Hills Series B

#### Issuer Information:

Contact	Phone Number
Jose Matamoros	(213)612 2797
Jose Matamoros	(213)612 2797

### IV. MISCELLANEOUS

4/01/98 The subordinate Series B Bonds were structured without a reserve fund, therefore there were no available funds to pay debt service since October 1, 1995.

10/01/98 Subordinate Series B bonds were structured without a reserve fund, therefore there were no available funds to pay debt service since October 1, 1995.





# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
2/21/95	\$3,330,000	Tehachapi CFD No 89-1 Kern CDIAC Debt Issue Number: 95 - 0002 Limited tax obligation bond Multi cap imprvments and public works Capital Hills Series A Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Litten Financial (UW) Kinsell O'Neal (TR) Dai-Ichi Kangyo	3/05/95 Comb	8.898 (NIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
4/03/98	4/01/98	Default			Capital Hills Series A
10/05/98	10/01/98	Default			Capital Hills Series A

#### Issuer Information:

Contact	Phone Number
Jose Matamoros	(213)612 2797
Jose Matamoros	(213)612 2797

### IV. MISCELLANEOUS

4/01/98 The City of Tehachapi has informed Dai-Ichi Kangyo Bank of California that only \$24,046 tax revenues were received for the above referenced issues. The 10/17/97 interest payment for the Series A Bonds in the amount of \$138,396.88 partially met with a payment in the amount of \$24,046.00. The 10/17/97 principal payment for the Series A Bonds in the amount of \$85,000 was not paid. There are no available funds to pay the April 1, 1998 debt service. The reserve fund has been completely depleted.

10/01/98 The City of Tehachapi has informed Dai-Ichi Kangyo Bank of California that only \$37,908.57 tax revenues were received for the above referenced issues. The October 10, 1997 interest payment for the Series A bonds in the amount of \$138,396.88 was partially met with a payment in the amount of \$37,908.57. The October 1, 1997 principal payment for the Series A bonds in the amount of \$85,000 was not paid. There are no available funds to pay the April 1, 1998 debt service or October 1, 1998 debt service. The reserve fund has been completely depleted.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
5/09/91	\$2,780,000	Tehachapi CFD No 90-1 Kern CDIAC Debt Issue Number: 91 - 0057 Limited tax obligation bond Street construction and improvements Curry-Highlands	NR	Neg	(BC) Haight & Haight  (UW) PaineWebber	Comb	9.038 (TIC)

### III. DEFAULT/DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
11/17/98	9/01/98	Default			Curry-Highlands

**Issuer Information:**

Contact	Phone Number
Brian Jewett	(909)699 3990

### IV. MISCELLANEOUS

The shortfall is a result of currently unresolved delinquencies within the CFD. Judicial foreclosure proceedings are in process on the delinquent parcels. Upon collection of the delinquent special taxes past due, interest and principal payments will be made to the owners of the bonds.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/24/91	\$5,460,000	Antelope Valley-East Kern Water Agency CFD No 90-1 Los Angeles CDIAC Debt Issue Number: 91 - 0164 Limited tax obligation bond Water supply/storage/distribution Acton Area	NR	Neg	(BC) Best Best & Krieger (FA) Bartle Wells (UW) Chilton & O'Connor	Comb	8.652 (NIC)

### III. DEFAULT/DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
3/05/98	3/02/98	Default			Acton Area
9/04/98	9/01/98	Default			Acton Area

#### Issuer Information:

Contact	Phone Number
Wallace G Spinarski	(805)943 3201
Wallace G Spinarski	(805)943 3201

### IV. MISCELLANEOUS

3/02/98 See 91-1052 Antelope Valley-East Kern Water Agency CFD No 90-1, Series A Acton Area.  
 9/01/98 No principal payment was made against \$185,000 due. Foreclosure actions on properties delinquent in payment of special taxes have been prosecuted or are in progress.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
1/15/91	\$8,340,000	Antelope Valley-East Kern Water Agency CFD No 90-1 Los Angeles CDIAC Debt Issue Number: 90 - 1052 Limited tax obligation bond Water supply/storage/distribution Acton Area	NR	Neg	(BC) Best Best & Krieger (FA) Bartle Wells (UW) Chilton & O'Connor	Comb	8.564 (NIC)

**0 III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
3/05/98	3/02/98	Default			Acton Area
9/04/98	9/01/98	Default			Acton Area

**0 Issuer Information:**

Contact	Phone Number
Wallace G Spinarski	(805)943 3201
Wallace G Spinarski	(805)943 3201

**IV. MISCELLANEOUS**

3/02/98 On March 2, 1998 only a partial payment of interest due on referenced bond issues was made. The payment was in the amount of \$120,593.49 as against \$556,857.50 due. No principal payment was due. Foreclosure actions on properties delinquent in payment of special taxes have been prosecuted or are in progress.

9/01/98 On September 1, 1998 only a partial payment of interest due the referenced bond issues was made. The payment was in the amount of \$146,568.58 as against \$556,857.50 due. Foreclosure actions on properties delinquent in payment of special taxes have been prosecuted or are in progress.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/15/92	\$30,800,000	Los Angeles County CFD No 4 Los Angeles CDIAC Debt Issue Number: 91 - 1342 Limited tax obligation bond Multi cap imprvments and public works Calabasas Area B	NR	Neg	(BC) Hawkins Delafield  (UW) Stone & Youngberg	9/01/22 Term	9.250 (NIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
9/04/98	8/17/98	Draw on Reserve	702,844		Calabasas Area B

#### Issuer Information:

Contact	Phone Number
Maureen Sicotte	(213)974 7175

### IV. MISCELLANEOUS

The developer has not paid 1997-98 taxes.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
1/07/93	\$1,950,000	Los Angeles County CFD No 6 Los Angeles CDIAC Debt Issue Number: 91 - 1339 Other note Multi cap imprvments and public works Agua Dulce Area B	NR	Neg	(BC) Hawkins Delafield (UW) Stone & Youngberg	9/01/99 Term	7.934 (TIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Fund	Reserve Balance	Series
9/04/98	9/01/98	Default				Agua Dulce Area B

#### Issuer Information:

Contact	Phone Number
Maureen Sicotte	(213)974 7175

### IV. MISCELLANEOUS

No funds available since the depletion of the reserve fund with the September 1, 1996 payment.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/05/91	\$7,970,000	Palmdale CFD No 91-1 Los Angeles CDIAC Debt Issue Number: 91 - 1293 Limited tax obligation bond Multi cap imprvments and public works Sierra Gateway	NR	Neg	(BC) Jones Hall Hill (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	8.774 (NIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
3/09/98	12/08/97	Default			Sierra Gateway
6/17/98	6/15/98	Default			Sierra Gateway

#### Issuer Information:

Contact	Phone Number
Jeanne Klimowske	(714)540 3200
Jeanne Klimowske	(714)540 3200

### IV. MISCELLANEOUS

12/08/97 The balance in the Reserve Fund (\$115,107.65) was used to make a partial interest payment with regard to the December 1, 1997 interest payment due to bondholders.

6/15/98 On June 15, 1998, the Fiscal Agent made a partial interest payment to bondholders.



## 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/05/95	\$50,000,000	Palmdale CFD No 93-1 Los Angeles CDIAC Debt Issue Number: 95 - 0137 Limited tax obligation bond Multi cap imprvments and public works Ritter Ranch	NR	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Stone & Youngberg (TR) First Trust of CA	9/01/25 Comb	8.652 (NIC)

### III. DEFAULT/DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
3/19/98	3/02/98	Default			Ritter Ranch

#### Issuer Information:

Contact	Phone Number
Pat Perinich	(909)676 6225

### IV. MISCELLANEOUS

The Reserve Fund balance (\$706,959.52 Senior Bonds and \$135,575.06 Subordinate Bonds) was used to make a partial interest payment due March 1, 1998 to bondholders. U.S. Bank Trust NA serves as fiscal agent for the above referenced bonds and is providing notice that the City of Palmdale and the Fiscal Agent have entered into Supplemental Agreement No. 3 to Fiscal Agent Agreement dated as of March 1, 1998. The Supplemental Agreement has been consented to by at least sixty percent of the owners of bonds outstanding as required pursuant to Section 8.01 of the Fiscal Agent Agreement. The Supplemental Agreement directs the Fiscal Agent to transfer from the Acquisition Account to the Bond Fund an amount sufficient to pay any interest due on the Series 1995-A Subordinate and Senior Bonds on March 1, 1998, that was not paid on such date. Accordingly, an interest distribution is being made on May 20, 1998 for Subordinate in the amount of \$168,174.94 or \$22.42 per \$1,000 face principal bond, and Senior in the amount of \$716,790.48 or \$21.40 per \$1,000 face principal bond. These amounts reflect the balance of unpaid interest which was due on March 1, 1998. The current distribution, in addition to the partial distribution which was paid on March 2, 1998, represents payment in full of due and owing on March 1, 1998.





# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/27/95	\$10,600,000	Atwater CFD No 1-90 Merced CDIAC Debt Issue Number: 95 - 1171 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Brown & Wood  (UM) CA Capital Finance (TR) Bank of New York	8/01/15 Comb	8.022 (NIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
2/05/98	1/30/98	Draw on Reserve	142,335		
8/10/98	8/03/98	Default			

#### Issuer Information:

Contact	Phone Number
Rosalyn Chen	(916)629 1109
Victor Irzyk	(916)920 1109

### IV. MISCELLANEOUS

8/03/98 Failure to pay the scheduled principal and interest payment and an unscheduled draw has been made on the Bond Reserve Account on August 3, 1998. The City is currently in discussions with bondholders in an effort to reach some sort of resolution to this matter.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/27/95	\$6,900,000	Atwater CFD No 1-90 Merced CDIAC Debt Issue Number: 95 - 1283 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Lofton De Lancie (UW) Del Rey Assoc LLC (TR) Bank of New York	8/01/15 Term	5.000 (NIC)

### III. DEFAULT/DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
2/05/98	1/30/98	Default	164,250		
8/10/98	8/03/98	Default	344,250		

#### Issuer Information:

Contact	Phone Number
Rosalyn Chen	(916)629 1109
Victor Irzyk	(916)920 1109

### IV. MISCELLANEOUS

8/03/98 The series 19958 bonds were privately placed and have not been sold to the general public; they have been in default since February 1, 1996.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
7/25/91	\$2,650,000	Winton Water and Sanitary District CFD No 90-1 Merced CDIAC Debt Issue Number: 91 - 1014 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Miller & Schroeder	Serial	8.313 (NIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
8/03/98	8/14/98	Draw on Reserve	29,725		

#### Issuer Information:

Contact	Phone Number
Karen Scott	(562)434 6648

### IV. MISCELLANEOUS

On August 3, 1998, an amount of \$29,725 was drawn from the Reserve Fund to make the scheduled interest payment. The balance in the Reserve Fund is \$225,114 which is \$28,589 below its requirement. The draw was due to delinquent special taxes. The district filed a foreclosure suit against Said Fazeli on August 24, 1997. The property is currently in escrow. The district expects full payment of delinquent special taxes upon close of escrow in October 1998.



## 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
12/12/90	\$9,070,000	Nevada County CFD No 1990-1 Nevada CDIAC Debt Issue Number: 90 - 1180 Limited tax obligation bond Multi cap imprvments and public works Wildwood Estates	NR	Neg	(BC) Sturgis Ness (FA) Rauscher Pierce (UW) First CA Cap Mrkts	Serial	8.467 (NIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
4/02/98	3/01/98	Default			Wildwood Estates
9/22/98	9/01/98	Default			Wildwood Estates

#### Issuer Information:

Contact	Phone Number
David Brennan	(916)265 7040
David Brennan	(916)265 7040

### IV. MISCELLANEOUS

3/01/98 On February 19, 1998, the County of Nevada held a Sheriff's foreclosure sale on First Commercial Bank (the property owner) to collect the delinquent special taxes and penalties owed to the bond owners. The foreclosure sale was a bulk land sale with a bid price of approximately \$4.1 million. The price did not include current and past due property taxes and penalties owed totaling approximately \$1.5 million. No bids were received. First Commercial Bank retains title to the property at this time and has indicated their unwillingness to cure any tax delinquencies or to develop the property further. Nevada County has made demand upon the infrastructure bond with Reliance Surety Company. Reliance has exercised their option to obtain bids from contractors for the current cost of the work. Pursuant to said option, Reliance may be obligated to pay less than \$1.1 million if the bonafide bid is than the penal limit. In no event, will their obligation exceed the penal limit of \$1.1 million.



## 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
12/12/90	\$9,070,000	Nevada County CFD No 1990-1 Nevada CDIAC Debt Issue Number: 90 - 1180					

**IV. MISCELLANEOUS (Continued)**

3/01/98 On March 17, 1998, the Nevada County Board of Supervisors directed staff to negotiate both a contract with the firm of Stone & Youngberg LLC (or another firm with comparable qualifications) for the purpose of developing options for an economic work-out plan for the Wildwood Estates project and seek advice regarding the legal feasibility of filing bankruptcy for Community Facilities District No 1990-1 (Wildwood Estates).

9/01/98 The payment of interest on the bonds due on September 1, 1998 has not been made. The Nevada County Treasurer-Tax Collector has scheduled a tax auction on August 14, 1998, for the Wildwood Estates property. Nevada County has made demand upon the infrastructure bond with Reliance Surety Company. Reliance has exercised their option to obtain bid from contractors for the current cost of the work. They have received a low bid in the amount of \$846,929 from Class A Contractors, Inc., which will expire on October 27, 1998. The County has requested that Reliance provide additional information regarding the bid. On September 1, 1998, the Nevada County Board of Supervisors approved a contract for the purpose of developing options for an economic work-out plan for the Wildwood Estates.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
4/03/91	\$8,010,000	Perris CFD No 91-1 Riverside CDIAC Debt Issue Number: 91 - 0115 Limited tax obligation bond Multi cap imprvments and public works Perris Vly Spectrum	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	Comb	8.618 (TIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
5/11/98	3/01/98	Draw on Reserve	105,561		Perris Vly Spectrum

#### Issuer Information:

Contact	Phone Number
Lyn Gruber	(909)699 3990

### IV. MISCELLANEOUS



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
7/20/88	\$17,000,000	Perris Union High School District CFD No 87-1 Riverside CDIAC Debt Issue Number: 88 - 0566 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) Odle & Associates (UW) Drexel Burnham	Comb	8.255 (NIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
2/17/98	2/10/98	Default			
5/05/98	4/01/98	Default			

#### Issuer Information:

Contact	Phone Number
Michael F Boyd	(909)640 6100
Lorilee S Cedar	

### IV. MISCELLANEOUS

4/01/98 Delinquencies total \$610,348.96 on 154 parcels - 69% of the entire first installment. Vacant land Special Taxes of \$589,200 represent 97% of total delinquencies. The 42 vacant land parcels owned by McKenzie Vista, L.P. are currently subject to a foreclosure action filed by the District for non-payment of 95/96 and 96/97 special taxes. In compliance with covenants to bondholders, the District will add delinquent 97/98 taxes to the current proceedings. McKenzie Vista filed for bankruptcy and the foreclosure is now under jurisdiction of the bankruptcy court. Concurrent with legal actions underway, the District, McKenzie Vista and the institutional bondholders are working on a financing plan which would bring all taxes current. The bonds defaulted October 1, 1997 with partial payments of principal and interest to bondholders. Partial interest payments were made to bondholders April 1, 1998.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
6/06/90	\$24,000,000	Riverside County CFD No 88-8 Riverside CDIAC Debt Issue Number: 90 - 0065 Limited tax obligation bond Multi cap imprvments and public works A St North	NR	Neg	(BC) Bowie Arneson (FA) Fieldman Rolapp (UW) Bancroft Garcia	Comb	7.735 (TIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
6/25/98	3/01/98	Default	459,322		A St North

#### Issuer Information:

Contact	Phone Number
Linda Thomason	(909)275 1130

### IV. MISCELLANEOUS





## 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
10/17/91	\$18,825,000	Riverside County CFD No 89-5 Riverside CDIAC Debt Issue Number: 91 - 1205 Limited tax obligation bond Multi cap imprvments and public works Rancon	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	8.136 (NIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
6/25/98	3/01/98	Draw on Reserve	50,637		Rancon

#### Issuer Information:

Contact	Phone Number
Linda Thomason	(909)275 1130

### IV. MISCELLANEOUS

There was \$284,785.74 which has been deposited into escrow by Rancho California Water District pending the planned issuance of Refunding Bonds. The Reserve Fund was immediately restored to requirement by the Earnings Fund.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
5/05/88	\$19,000,000	Val Verde School District CFD No 87-1 Riverside CDIAC Debt Issue Number: 88 - 0216 Limited tax obligation bond Other/multiple educational uses	NR	Neg	(BC) Stradling Yocca (FA) Odle & Associates (UW) Stone & Youngberg	Serial	8.295 (NIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
2/17/98	2/10/98	Default			
5/05/98	4/01/98	Default			

#### Issuer Information:

Contact	Phone Number
Michael F Boyd	(909)640 6100
Lorilee S Cedar	

### IV. MISCELLANEOUS

4/01/98 Delinquencies total \$834,443.92 on 154 parcels - 73% of the entire first installment. Vacant land Special Taxes of \$810,150 represent 97% of total delinquencies. The 42 vacant land parcels owned by McKenzie Vista, are currently subject to a foreclosure action filed by the District for non-payment of 95-96 and 96-97 special taxes. In compliance with covenants to bondholders, the district will add delinquent 97-98 taxes to the current proceeding. McKenzie Vista filed for bankruptcy and the foreclosure is now under jurisdiction of bankruptcy court. Concurrent with legal actions underway, the district, McKenzie Vista and the institutional bondholders are working on a financing plan which would bring all taxes current. The Bonds defaulted October 1, 1997 with payments of principal and interest to bondholders. Partial interest payments were made to bondholders April 1, 1998.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
3/27/91	\$46,240,000	Fontana CFD No 90-3 San Bernardino CDIAC Debt Issue Number: 90 - 1235 Limited tax obligation bond Multi cap imprvments and public works Empire Ctr	NR	Neg	(BC) Brown Harper Burns  (UW) Sutro & Co	Comb	8.503 (NIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
4/01/98	4/01/98	Draw on Reserve	2,049,808		Empire Ctr
10/07/98	10/01/98	Draw on Reserve	1,857,857		Empire Ctr

#### Issuer Information:

Contact	Phone Number
Grant Yee	(909)350 6778
Lisa Strong	(909)350 7671

### IV. MISCELLANEOUS

10/01/98  
There is \$9,853,400.09 of delinquent taxes.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
1/05/95	\$4,445,000	Needles CFD No 94-1 San Bernardino CDIAC Debt Issue Number: 94 - 1760 Limited tax obligation bond Multi cap imprvments and public works Kahala Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Needles PFA	10/01/24 Term	10.124 (TIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
10/02/98	10/01/98	Default	244,500		Kahala

#### Issuer Information:

Contact	Phone Number
-----	-----
Rod Gunn	(562)598 7677

### IV. MISCELLANEOUS

The largest property owner in the District, Tower Investments, representing approximately 99% of the annual special taxes, obtained title to the property in 1998 and the property has delinquent special tax installments for the 1996/97 and 1997/98 tax years, totaling \$1,003,992. The District was unable to pay the October 1, 1998 principal and interest on the bonds as a result. Of the \$244,550 October 1, 1998 principal and interest payment due on the bonds, all remains unpaid.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
8/30/94	\$3,315,000	San Bernardino CFD No 995 San Bernardino CDIAC Debt Issue Number: 94 - 1350 Limited tax obligation bond Multi cap imprvments and public works Verdemont Area Refunding	NR	Neg	(BC) Sabo & Green (UW) Miller & Schroeder (TR) First Trust of CA	9/01/15 Comb	7.972 (NIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
11/17/98	9/01/98	Draw on Reserve	121,728		Verdemont Area

#### Issuer Information:

Contact	Phone Number
Brian Jewett	(909)699 3990

### IV. MISCELLANEOUS

The draw on the Reserve Fund is a result of outstanding delinquencies within the CFD. The reserve fund of the CFD will be replenished upon collection of the delinquent special taxes and payment of past due interest and principal to the owners of the bonds.



## 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAC REPORT OF FINAL SALE</b>							
5/30/91	\$20,575,000	Victorville CFD No 90-1 San Bernardino CDIAC Debt Issue Number: 90 - 0933 Limited tax obligation bond Multi cap imprvments and public works Western Addition	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Comb	8.184 (NIC)

### III. DEFAULT\DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
8/24/98	9/01/98	Draw on Reserve	412,871		Western Addition

#### Issuer Information:

Contact	Phone Number
Adair Most	(619)955 5000

### IV. MISCELLANEOUS

The reserve requirement on September 1, 1998 is \$1,761,525. As of September 1, 1998, the amount of tax assessments needed to obtain 100 percent reserve requirement is \$888,480.66. The reserve fund will be 50 percent funded to be replenished with tax assessments.



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
11/01/90	\$2,075,000	Wheatland CFD No 1 Yuba CDIAC Debt Issue Number: 90 - 1031 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Orrick Herrington  (UW) First CA Regnl Sec	Comb	8.753 (NIC)

### III. DEFAULT/DRAW ON RESERVE REPORTED

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
11/05/98	5/01/96	Draw on Reserve	79,000		
11/05/98	11/01/97	Default			
11/05/98	5/01/98	Default			
11/05/98	11/01/98	Default			

#### Issuer Information:

Contact	Phone Number
Richard P Shanahan	(916)446 4254

### IV. MISCELLANEOUS

11/01/98 Major property owners within the City's CFD No. 1 have been delinquent in their special tax payments for fiscal years 1992-93 through present, resulting in a substantial delinquency. The City is pursuing judicial foreclosure against the delinquent properties. Foreclosure proceedings against one major delinquent property proceeded to final judgment and auction, but there were no bidders at the minimum bid price. Three other delinquent parcels are expected to proceed to foreclosure auction within the next few months. Because of the substantial judgment amounts and costs and depressed land values in the City, they too may not attract any bidders at auction at the required minimum



# 1998 MELLO-ROOS DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDIAAC REPORT OF FINAL SALE</b>							
11/01/90	\$2,075,000	Wheatland CFD No 1 Yuba CDIAC Debt Issue Number: 90 - 1031					

**IV. MISCELLANEOUS (Continued)**

bid amount. The City continues to investigate its options regarding continued foreclosure and delinquency collection efforts against the delinquent properties, and other financial work-out options and strategies. As of this date the City has no firm work-out plan in place.

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission pursuant to Government Code Section 53359.5(c) and on the Report of Final Sale from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.



**APPENDIX C**

**MELLO-ROOS FORMS**

STATE OF CALIFORNIA  
CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION  
MELLO-ROOS COMMUNITY FACILITIES DISTRICT  
REPORTING GUIDELINES

*Revised: June 1998*

The California Debt and Investment Advisory Commission is providing the following guidelines to assist local agencies in the implementation of Section 53359.5 of the Government Code, which section is part of the Mello-Roos Community Facilities Act of 1982, amended ( Sections 53311 et. seq.).

All issuers selling CFD bonds after January 1, 1993, are covered by this law and are required to report certain information about the bond issues through the completion of the *Yearly Fiscal Status Report* and/or the *Draw on the Reserve Fund or Default Report*. Issuers are required to file a *Yearly Fiscal Status Report* if they have sold bonds before June 30th of each year and yearly thereafter. Issuers who sell Mello-Roos CFD bonds after June 30th must file a *Yearly Fiscal Status Report* the following year and each year thereafter. All issuers, regardless of when bonds are sold, are required to report any draw on reserve or default that occurs throughout the calendar year.

State Law

Section 53359.5 was amended by Senate Bill 1464 (Chapter 772, Statutes of 1992) to add subsections (b), (c), and (d). Section 53359.5(b) and (c) was amended by SB 331 (Chapter 1193, Statutes of 1993).

Section 53359.5(b) of the Government Code requires all agencies issuing Mello-Roos Community Facilities District bonds, including refunding bonds, after January 1, 1993, to report specific information to the Commission by October 30th of each year. The information items required by Section 53359.5 include:

- (1) the principal amount of bonds outstanding;
- (2) the balance in the bond reserve fund;
- (3) the balance in the capitalized interest fund, if any;
- (4) the number of parcels which are delinquent with respect to their special tax payments, the amount that each parcel is delinquent, the length of time that each has been delinquent, and when foreclosure was commenced for the delinquent parcels;
- (5) the balance in any construction funds; and
- (6) the assessed value of all parcels subject to special tax to repay the bonds as shown on the most recent equalized roll.

The agency is to report on these items until the bonds have been retired. This report is called the *Yearly Fiscal Status Report*.

Section 53359.5(c) of the Government Code requires that all agencies issuing Mello-Roos Community Facilities District bonds, regardless of when sold, notify the Commission by mail, postage prepaid, within 10 days if any of the following events occur:

- (1) the local agency or its trustee fails to pay principal and interest due on any scheduled payment date; or
- (2) funds are withdrawn from a reserve fund to pay principal and interest on the bonds.

This is called the *Draw on Reserve or Default Report*.

Section 53359.5(d) of the Government Code provides that the legislative body and CDIAC are immune from liability for inadvertent errors in reporting under Section 53359.5.

General Guidelines

- A *Mello-Roos Community Facilities District* agency is the city council, county board of supervisors, board of directors of a special district, school district or joint powers authority that created the CFD and is responsible for complying with Section 53359.5 of the Government Code.
- All CFD agencies selling bonds after January 1, 1993, must file *Yearly Fiscal Status* reports with the Commission.
- All CFD agencies which issue bonds, regardless of when sold, must report any default (non-payment of principal or interest) or draw on the reserve fund.
- Bonds shall mean any evidence of debt paid from Mello-Roos special taxes including limited tax obligation bonds, special tax bonds, certificates of participation and bond anticipation notes.

MELLO-ROOS COMMUNITY FACILITIES DISTRICT  
REPORTING GUIDELINES  
(Continued)

Yearly Fiscal Status Report

- All CFD agencies affected by this law will receive a *Yearly Fiscal Status Report* on or about August 1st of each year. This form will be sent to the agency annually and must be returned to the Commission by October 30th of each year until all bonds are retired. Issuers selling bonds after June 30th of each year will not be required to file a *Yearly Fiscal Status Report* for that year, but will be required to file a *Yearly Fiscal Status Report* thereafter.
  - *Date of Sale*: The date the bond purchase agreement is signed on a negotiated financing or the date the bid was accepted on a competitive bid.
  - *Fund Balances*: The principal amount of the bonds outstanding and the fund balances for the bond reserve fund, capitalized interest fund and construction funds should be reported as of *June 30th*.
- Reserve Fund*: Report both the minimum balance of the Reserve Fund as required in the bond indenture and the reserve fund balance as of June 30th of the year.
- *Assessed Value*: Issuers should report the *total* assessed value of parcels (land and improvements), which are subject to or may be subject to the special tax, shown on the most recent tax roll. Include the date of the tax roll used on the report.
- For issuers selling prior to June 30th of the year or those issuers that have 12 months of capitalized interest available and for which no annual tax roll billing will be required, the most recent appraisal value of the property may be reported as the assessed value.
- *Tax Collection Information*: Issuers should report the total amount of special taxes *due* for the district in the fiscal year and the total amount of special taxes *collected* for the district in the fiscal year.
  - *Teeter Plan*: Note if the district is covered under its county's Teeter Plan.
  - *Delinquencies*: Report delinquencies as of the current tax roll. Report the total the number of delinquent parcels and the total dollar amount of delinquent taxes.
  - *Foreclosure Information*: Foreclosure commences on the date the CFD agency notifies the property owner of the foreclosure. Issuers should report the date foreclosure commenced on any parcel(s), the number of foreclosure parcels and the total dollar amount of taxes due for foreclosures for that date. Report all foreclosures by date for the fiscal year.
  - *Retiring an Issue*: If this issue is no longer subject to the requirements of the law, indicate the reason (i.e., issue refunded entirely, issue fully matured, etc.).

Non-Payment of Principal and Interest (Default) or Draw on the Reserve Fund

- All CFD agencies which issue bonds, regardless of when sold, are covered by this requirement.
- A *Draw on the Reserve Fund* is defined as any withdrawal of funds that decreases the Reserve Fund below that amount stated as the *Minimum Reserve Fund Required* in the official bond documents of the bond sale. Withdrawals from the Reserve Fund to pay principal and/or interest payments that do not decrease the Fund below the Minimum Reserve need not be reported.
- Any CFD agency which draws the Reserve Fund below the Minimum Reserve Fund Required or fails to pay debt service must report to the Commission, within 10 days of an event, each time such an event occurs.
- The report shall consist of a letter to the Commission stating:
  - (1) the community facilities district's name,
  - (2) the bond issue title and original date of issue,
  - (3) the type of event [draw on the reserve fund or non-payment of principal and interest (default)],
  - (4) the date the draw on the reserve fund or non-payment occurred, and
  - (5) the amount of the draw on reserve fund or non-payment.

Issuers may include a statement of explanation containing information pertinent to the draw on reserve fund or default (i.e., how the agency expects to address the issue, etc.).

Note: Guidelines and *Yearly Fiscal Status* Forms may be download from the CDIAC website at <http://www.treasurer.ca.gov/stocda.htm>.

For further information or questions, please contact:  
California Debt and Investment Advisory Commission  
915 Capitol Mall, Rm. 400  
Sacramento, CA 95814  
Phone: (916) 653-3269 FAX (916) 654-7440

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**STATE OF CALIFORNIA**  
**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)**  
**YEARLY FISCAL STATUS REPORT**

California Debt and Investment Advisory Commission  
 915 Capitol Mall, Room 400, Sacramento, CA 95814  
 P.O. Box 942809, Sacramento, CA 94209-0001  
 (916) 653-3269 FAX (916) 654-7440

<b>For Office Use Only</b>	
CDIAC # _____	
Fiscal Year _____	

**GENERAL INFORMATION**

A. Issuer \_\_\_\_\_

B. Community Facilities District Number/Name \_\_\_\_\_

C. Name/Title/Series of Bond Issue \_\_\_\_\_

D. Indicate Credit Rating \_\_\_\_\_ Ratings Agency: \_\_\_\_\_ Rating \_\_\_\_\_ Not Rated

E. Date of Bond Issue \_\_\_\_\_

F. Original Principal Amount of Bonds \$ \_\_\_\_\_

G. Reserve Fund Minimum Balance Required \$ \_\_\_\_\_

**FUND BALANCE FISCAL STATUS**

Balances Reported as of: June 30 \_\_\_\_\_ (Year)

A. Principal Amount of Bonds Outstanding \$ \_\_\_\_\_

B. Bond Reserve Fund \$ \_\_\_\_\_

C. Capitalized Interest Fund \$ \_\_\_\_\_

D. Construction Fund(s) \$ \_\_\_\_\_

**ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX**

A. Assessed Value Reported as of: \_\_\_\_\_ (Date) (Check one)

From Equalized Tax Roll

From Appraisal of Property  
*(Use only in first year or before annual tax roll billing commences)*

B. Total Assessed Value of All Parcels \$ \_\_\_\_\_

**TAX COLLECTION INFORMATION**

A. Total Amount of Special Taxes Due \$ \_\_\_\_\_

B. Total Amount of Unpaid Special Taxes \$ \_\_\_\_\_

C. The taxes are paid under the county's Teeter Plan. Yes:  No:

**DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of Equalized Tax Roll of: \_\_\_\_\_ (Date)

A. Total Number of Delinquent Parcels: \_\_\_\_\_

B. Total Amount of Taxes due on Delinquent Parcels: \$ \_\_\_\_\_

**FORECLOSURE INFORMATION FOR FISCAL YEAR**

*(Aggregate totals, if foreclosure commenced on same date)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____

*(Attach additional sheets if necessary.)*

**STATE OF CALIFORNIA**  
**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)**  
**YEARLY FISCAL STATUS REPORT**

(Continued)

**II. ISSUE RETIRED**

This issue is retired and not longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

A. Matured                      Yes:               No:               If yes, indicate final maturity date: \_\_\_\_\_

B. Refunded Entirely        Yes:               No:               If yes, state refunding bond title: \_\_\_\_\_

and issue date: \_\_\_\_\_

C. Other: \_\_\_\_\_

**III. NAME OF PARTY COMPLETING THIS FORM**

Name \_\_\_\_\_

Title \_\_\_\_\_

Firm/Agency \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone No. \_\_\_\_\_ Date Of Report \_\_\_\_\_

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30<sup>th</sup> of each year.

C-4

**California Debt and Investment Advisory Commission**  
**915 Capitol Mall, Room 400**  
**Sacramento, CA 95814**  
**(916) 653-3269**