



Annual Report 1988

Calendar of Issues

Thomas W. Hayes
*California State Treasurer
and Chairman*

ANNUAL REPORT 1988

CALENDAR OF ISSUES

February 15, 1989

CALIFORNIA DEBT ADVISORY COMMISSION
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CALIFORNIA DEBT ADVISORY COMMISSION

The California Debt Advisory Commission is the state's clearinghouse for public debt issuance information. The Commission was created by the California Legislature in 1981 to assist state and local government agencies with the monitoring, issuance, and management of public debt.

The California Debt Advisory Commission members include:

Thomas W. Hayes
California State Treasurer
and Chairman

George Deukmejian
Governor

Robert G. Beverly
State Senator

Gray Davis
State Controller

Newton R. Russell
State Senator

Richard B. Dixon
Chief Administrative Officer
Los Angeles County

Jim Costa
State Assemblyman

Thomas C. Rupert
Treasurer
City of Torrance

Patrick J. Nolan
State Assemblyman

**Additional information concerning this report or
the program of the California Debt Advisory Commission
may be obtained by contacting:**

Harriet Kiyan
Executive Secretary
California Debt Advisory Commission
(916)324-2585

ACKNOWLEDGMENT

The California Debt Advisory Commission gathers, compiles, and disseminates information on California public debt.

The California Debt Advisory Commission wishes to thank those public agencies which make the timely publication of information possible by promptly filing their reports pursuant to Section 8855(g) of the California Government Code.

So that public debt information may continue to be provided in a useful manner, the Commission would be pleased to receive any comments or reactions to this report.

Martha Riley had primary responsibility for production of this Calendar. Other staff members who contributed to the report include Paula Alger, Eileen Park, Virginia Bergman, Berma Williams, and Mary Scharosch.

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ANNUAL REPORT LEGEND 1988

Information contained in this 1988 Annual Report: Calendar of Issues is reported as of February 15, 1988.

This calendar is based on information reported to the California Debt Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch Investors Service
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
INS Bond Insurance
OTH Other third party enhancement

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY DATE(S)

Serial Serial bonds
date(12/30/98) Term bond
Comb Serial and term bond or several term bonds

INTEREST COST

NIC Net Interest Cost
TIC True Interest Cost
Variable Rate pegged to an index
NA Not available or not able to compute

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost in a negotiated financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.

ANNUAL REPORT CALENDAR 1988

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE</u>							
05/27/1988	\$5,365,000	CALIFORNIA ALTERNATIVE ENERGY SOURCE FINANCING AUTHORITY (State) CDAC Debt Issue Number: 87-0945 Revenue (Public enterprise) bonds Power generation/transmission Veterans' Home Refunding	M:Aa2 LOC	Neg	(BC) Orrick Herrington (UW) R H Moulton	05/01/2008	7.150% (NIC)
06/23/1988	\$450,000,000	CALIFORNIA DEPARTMENT OF VETERANS AFFAIRS (State) CDAC Debt Issue Number: 88-0412 Conduit revenue (Private obligor) bonds Single-family housing Subject to AMT	S:AA M:Aa	Neg	(BC) O'Melveny & Myers (FA) Caine Gressel (UW) Lazard Freres	Comb	7.684% (NIC)
06/14/1988	\$100,000,000	CALIFORNIA DEPARTMENT OF WATER RESOURCES (State) CDAC Debt Issue Number: 88-0342 Revenue (Public enterprise) bonds Water supply/storage/distribution Central Valley	S:AA M:Aa	Comp	(BC) Orrick Herrington (FA) Shearson Lehman (UW) First Interstate	Comb	7.693% (TIC)
11/29/1988	\$9,000,000	CALIFORNIA DEPARTMENT OF WATER RESOURCES (State) CDAC Debt Issue Number: 88-0948 Revenue (Public enterprise) bonds Water supply/storage/distribution Central Valley Federally taxable	S:AA M:AA	Comp	(BC) Orrick Herrington (FA) Shearson Lehman (UW) Dillon Read	12/01/2024	10.082% (TIC)
09/28/1988	\$19,000,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 88-0776 Conduit revenue (Private obligor) bonds College/university facility University of San Francisco	S:AAA M:Aaa Ins	Neg	(BC) Whitman & Ransom (FA) Prager & Co (UW) Morgan Stanley	Comb	7.365% (TIC)

ANNUAL REPORT CALENDAR 1988

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
01/08/1988	\$58,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 87-0777 Conduit revenue (Private obligor) bonds Hospital Childrens Hosp of Los Angeles	S:AA/A-1+ M:Aaa/VM1G1 LOC	Neg	(BC) O'Melveny & Myers (UW) PaineWebber	Comb	Variable
01/20/1988	\$15,940,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 86-0907 Conduit revenue (Private obligor) bonds Hospital Robert F Kennedy Medical Ctr Refunding	S:AAA Ins	Neg	(BC) Brown & Wood (UW) Shearson Lehman	Comb	7.736% (NIC)
02/01/1988	\$55,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 87-1019 Conduit revenue (Private obligor) bonds Hospital The Good Samaritan	S:AA/A-1+ M:Aaa/VM1G1 LOC	Neg	(BC) O'Melveny & Myers (UW) Lazard Freres	Comb	Variable
02/10/1988	\$10,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 87-0798 Conduit revenue (Private obligor) bonds Hospital Marshall	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber	Comb	7.485% (NIC)
06/17/1988	\$25,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0502 Conduit revenue (Private obligor) bonds Other/multiple health care purposes San Diego Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lazard Freres	07/15/2018	Variable

ANNUAL REPORT CALENDAR 1988

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
06/21/1988	\$120,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0378 Conduit revenue (Private obligor) bonds Hospital Catholic Healthcare West Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Brown & Wood (UW) Lazard Freres	Comb	Variable
07/20/1988	\$6,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0072 Conduit revenue (Private obligor) bonds Health care facilities Whittier Institute	NR Other	Neg	(BC) Orrick Herrington (FA) Health Care Capital (UW) Lazard Freres	Comb	8.547% (TIC)
08/22/1988	\$40,005,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0311 Conduit revenue (Private obligor) bonds Hospital Henry Mayo Newhall Memorial Refunding	S:AAA Other	Neg	(BC) O'Melveny & Myers (UW) Lazard Freres	Comb	7.920% (NIC)
09/01/1988	\$20,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0698 Conduit revenue (Private obligor) bonds Health care facilities San Diego Hospital Association Refunding	NR	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	08/01/2018	8.275% (NIC)
09/23/1988	\$200,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0678 Conduit revenue (Private obligor) bonds Other/multiple health care purposes UniHealth America Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (UW) Lazard Freres	Comb	7.683% (NIC)

ANNUAL REPORT CALENDAR 1988

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
11/03/1988	\$17,010,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0808 Conduit revenue (Private obligor) bonds Health care facilities House Ear Institute	S:AAA/A-1+ LOC	Neg	(BC) O'Melveny & Myers (UW) Shearson Lehman	07/01/2018	6.570% (NIC)
12/01/1988	\$8,555,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-1054 Conduit revenue (Private obligor) bonds Health care facilities Mercy Senior Housing	S:AAA Ins	Neg	(BC) Brown & Wood (FA) Denice Spangler (UW) First Boston	Comb	7.500% (NIC)
12/08/1988	\$24,105,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-1015 Conduit revenue (Private obligor) bonds Health care facilities O'Connor Woods	S:AAA Other	Neg	(BC) Orrick Herrington (FA) Dowdell Corp (UW) Donaldson Lufkin	Comb	7.875% (NIC)
12/29/1988	\$195,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-1005 Conduit revenue (Private obligor) bonds Health care facilities SAVRS Refunding	S:AAA M:Aaa LOC	Neg	(BC) Orrick Herrington (UW) Shearson Lehman	12/01/2020	Variable
12/29/1988	\$37,350,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-1010 Conduit revenue (Private obligor) bonds Health care facilities American Baptist Homes of the West	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Francoeur & Company (UW) Lazard Freres	Comb	7.661% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
12/29/1988	\$20,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-1067 Conduit revenue (Private obligor) bonds Health care facilities Episcopal Homes Foundation	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Price Waterhouse (UW) Lazard Freres	07/01/2018	7.771% (NIC)
06/17/1988	\$450,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (ISLA VISTA HEALTH PROJECTS) (State) CDAC Debt Issue Number: 88-0337 Conduit revenue (Private obligor) bonds Health care facilities Cal Pool	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) Shearson Lehman	Comb	7.830% (NIC)
06/17/1988	\$590,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (MADERA FAMILY HEALTH CENTERS) (State) CDAC Debt Issue Number: 88-0338 Conduit revenue (Private obligor) bonds Health care facilities Cal Pool	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Gilbert Servin (UW) Shearson Lehman	Comb	7.820% (NIC)
06/17/1988	\$585,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (NORTHCOUNTRY CLINIC) (State) CDAC Debt Issue Number: 88-0336 Conduit revenue (Private obligor) bonds Health care facilities Cal Pool	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) Shearson Lehman	Comb	7.820% (NIC)
06/17/1988	\$1,195,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (SACRAMENTO MEDICAL FOUNDATION BLOOD CENTER) (State) CDAC Debt Issue Number: 88-0335 Conduit revenue (Private obligor) bonds Health care facilities Cal Pool	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) Shearson Lehman	Comb	7.820% (NIC)

ANNUAL REPORT CALENDAR 1988

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
06/17/1988	\$380,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (SEQUOIA COMMUNITY HEALTH FOUNDATION) (State) CDAC Debt Issue Number: 88-0339 Conduit revenue (Private obligor) bonds Health care facilities Cal Pool	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Gilbert Servin (UW) Shearson Lehman	Comb	7.830% (NIC)
01/14/1988	\$200,000,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 87-0442 Conduit revenue (Private obligor) bonds Single-family housing 1988 Series A & B Subject to AMT Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	8.323% (TIC)
04/28/1988	\$175,000,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 88-0241 Conduit revenue (Private obligor) bonds Single-family housing Subject to AMT	S:A+ M:A1	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	8.167% (TIC)
06/30/1988	\$16,125,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 88-0508 Conduit revenue (Private obligor) bonds Multifamily housing Subject to AMT	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	8.239% (TIC)
06/30/1988	\$74,400,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 88-0509 Conduit revenue (Private obligor) bonds Single-family housing Refunding	S:A1 M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	8.131% (TIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
06/30/1988	\$172,930,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 88-0510 Conduit revenue (Private obligor) bonds Single-family housing Subject to AMT	S:A1 M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	8.131% (TIC)
09/08/1988	\$81,050,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 88-0726 Conduit revenue (Private obligor) bonds Single-family housing Subject to AMT	S:A-1 M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Serial	8.142% (TIC)
09/08/1988	\$36,700,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 88-0794 Conduit revenue (Private obligor) bonds Single-family housing Refunding	S:A-1 M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Serial	7.862% (TIC)
04/04/1988	\$200,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 87-0864 Conduit revenue (Private obligor) bonds Pollution control Pacific Gas & Electric Co Subject to AMT Refunding	S:SP-1 M:AAA LOC	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	12/01/2016	Variable
04/04/1988	\$160,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0224 Conduit revenue (Private obligor) bonds Pollution control Pacific Gas & Electric Co Subject to AMT Refunding	S:A1+ M:AAA LOC	Neg	(BC) Orrick Herrington (UW) First Boston	12/01/2016	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
04/21/1988	\$750,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0075 Conduit revenue (Private obligor) bonds Pollution control Hexcel Refunding	LOC	Neg	(BC) Orrick Herrington (FA) Morgan Guaranty (UW) JP Morgan Securities	03/01/2008	Variable
05/19/1988	\$10,600,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0312 Conduit revenue (Private obligor) bonds Pollution control Union Oil Company Refunding	S:AAA LOC	Neg	(BC) Kutak Rock (UW) Merrill Lynch	05/05/1998	
06/01/1988	\$200,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0217 Conduit revenue (Private obligor) bonds Pollution control Pacific Gas & Electric Co Refunding	S:AAA/A1+ LOC	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	11/01/2008	Variable
06/01/1988	\$165,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0445 Conduit revenue (Private obligor) bonds Pollution control Pacific Gas & Electric Co Refunding	S:AA/A1+ LOC	Neg	(BC) Orrick Herrington (UW) First Boston	01/01/2009	Variable
06/01/1988	\$100,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0476 Conduit revenue (Private obligor) bonds Pollution control Pacific Gas & Electric Co Refunding	S:AA/A+ LOC	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	11/01/2008	Variable

ANNUAL REPORT CALENDAR 1988

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
06/01/1988	\$100,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0477 Conduit revenue (Private obligor) bonds Pollution control Pacific Gas & Electric Co Refunding	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (UW) First Boston	11/01/2008	Variable
06/17/1988	\$46,450,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0186 Conduit revenue (Private obligor) bonds Solid waste recovery facilities Imperial Resource Recovery Subject to AMT	M:Aa2/VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) Drexel Burnham	06/01/2018	Variable
07/18/1988	\$52,300,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0486 Conduit revenue (Private obligor) bonds Solid waste recovery facilities Ultrapower-Rocklin Subject to AMT Refunding	M:Aa2 LOC	Neg	(BC) Orrick Herrington (UW) Drexel Burnham	06/01/2017	Variable
07/18/1988	\$51,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0487 Conduit revenue (Private obligor) bonds Solid waste recovery facilities Ultrapower-Malaga Fresno Subject to AMT Refunding	M:Aa2 LOC	Neg	(BC) Orrick Herrington (UW) Drexel Burnham	04/01/2017	Variable
08/03/1988	\$8,675,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0488 Conduit revenue (Private obligor) bonds Solid waste recovery facilities Sierra Pacific Industries Subject to AMT	M:Aaa LOC	Neg	(BC) Orrick Herrington (UW) Prudential Bache	08/01/2013	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
08/23/1988	\$30,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0582 Conduit revenue (Private obligor) bonds Wastewater collection and treatment Southern California Edison Subject to AMT	NR Other	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	09/01/2002	Variable
09/14/1988	\$35,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0485 Conduit revenue (Private obligor) bonds Solid waste recovery facilities Burney Forest Products Subject to AMT	M:Aa2/P1 LOC	Neg	(BC) Ballard Spahr (UW) Drexel Burnham	09/01/2020	Variable
09/16/1988	\$42,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0549 Conduit revenue (Private obligor) bonds Solid waste recovery facilities Thermal Energy Development Tracy Subject to AMT	S:A-1+ M:Aaa LOC	Neg	(BC) Brobeck Phleger (UW) Smith Barney	09/01/2009	Variable
09/28/1988	\$35,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 88-0563 Conduit revenue (Private obligor) bonds Solid waste recovery facilities Honey Lake Power Subject to AMT	M:Aa2 LOC	Neg	(BC) Orrick Herrington (UW) Drexel Burnham	09/01/2018	Variable
09/28/1988	\$48,020,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 88-0855 Public lease revenue bonds College/university facility Berkeley Campus Life Sciences Facility Refunding	S:AA M:Aa F:AA(p)	Neg	(BC) Orrick Herrington (UW) Lazard Freres	Comb	7.512% (NIC)

ANNUAL REPORT CALENDAR 1988

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
02/10/1988	\$187,130,000	LOS ANGELES STATE BUILDING AUTHORITY (State) CDAC Debt Issue Number: 87-0994 Public lease revenue bonds Public building Ronald Reagan	S:AA(p) M:A1(c) F:AA(p)	Neg	(BC) Orrick Herrington (UW) Lazard Freres	Comb	7.327% (NIC)
01/21/1988	\$800,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0036 General obligation bonds Multiple capital improvements Water Conservation/Quality	NR	Neg	(BC) Orrick Herrington (UW) State of California	Comb	6.875% (TIC)
02/02/1988	\$340,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0028 General obligation bonds Single-family housing Veterans' housing Subject to AHT	S:AAA M:Aa F:AAA	Comp	(BC) Orrick Herrington (UW) First Boston	Serial	7.437% (TIC)
04/12/1988	\$25,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0212 General obligation bonds Prisons/jails/correctional facilities County Jail	S:AAA M:Aa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.733% (TIC)
04/12/1988	\$80,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0213 General obligation bonds Prisons/jails/correctional facilities County Jail	S:AAA M:Aa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.733% (TIC)

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Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>STATE</u> (Continued)							
04/12/1988	\$55,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0214 General obligation bonds Prisons/jails/correctional facilities New Prison Construction	S:AAA M:Aa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.733% (TIC)
08/09/1988	\$3,200,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0611 Revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	06/30/1989	6.916% (TIC)
08/23/1988	\$25,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0651 General obligation bonds Prisons/jails/correctional facilities County Jail Expenditure	S:AAA M:Aa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	7.041% (TIC)
08/23/1988	\$70,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0652 General obligation bonds Prisons/jails/correctional facilities New Prison Construction	S:AAA M:Aa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	7.041% (TIC)
08/23/1988	\$60,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0653 General obligation bonds College/university facility Higher Education Facilities	S:AAA M:Aa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	7.041% (TIC)
08/23/1988	\$40,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0654 General obligation bonds Prisons/jails/correctional facilities County Jail Expenditure	S:AAA M:Aa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	7.041% (TIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
10/25/1988	\$5,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0844 General obligation bonds Prisons/jails/correctional facilities County Jail Capital Expenditure	S:AAA M:Aa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.784% (TIC)
10/25/1988	\$10,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0845 General obligation bonds Prisons/jails/correctional facilities County Jail Capital Expenditure	S:AAA M:Aa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.784% (TIC)
10/25/1988	\$15,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0846 General obligation bonds Parks/open space Park and Recreation Facilities	S:AAA M:Aa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.784% (TIC)
10/25/1988	\$50,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0847 General obligation bonds College/university facility Higher Education Facility	S:AAA M:Aa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.784% (TIC)
10/25/1988	\$20,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0848 General obligation bonds Wastewater collection and treatment Clean Water	S:AAA M:Aa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.784% (TIC)
10/25/1988	\$35,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0849 General obligation bonds Prisons/jails/correctional facilities New Prison Construction	S:AAA M:Aa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.784% (TIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
10/25/1988	\$30,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0850 General obligation bonds Prisons/jails/correctional facilities County Correction Facility	S:AAA M:Aa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.784% (TIC)
05/17/1988	\$47,010,000	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0320 Revenue (Public enterprise) bonds College/university housing Refunding	S:AA M:A1	Comp	(BC) Orrick Herrington (FA) Prager & Co (FA) Charles A Bell (UW) Goldman Sachs	Comb	7.735% (NIC)
05/17/1988	\$43,555,000	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0321 Revenue (Public enterprise) bonds College/university housing Refunding	S:AA M:A1 Ins	Comp	(BC) Orrick Herrington (FA) Prager & Co (FA) Charles A Bell (UW) Goldman Sachs	Comb	7.783% (NIC)
07/21/1988	\$30,530,000	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0552 Revenue (Public enterprise) bonds College/university housing	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (UW) Bank of America	Comb	7.758% (TIC)
09/13/1988	\$86,120,000	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 88-0551 Revenue (Public enterprise) bonds College/university housing	S:AA M:A1	Comp	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	7.617% (TIC)
12/13/1988	\$16,000,000	TRUSTEES OF THE CALIFORNIA STATE UNIVERSITY (State) CDAC Debt Issue Number: 87-0081 Revenue (Public enterprise) bonds College/university housing Northridge	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) PaineWebber (UW) First Interstate	Serial	7.614% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ALAMEDA</u>							
03/01/1988	\$5,075,000	ALAMEDA (Alameda County) CDAC Debt Issue Number: 88-0044 Certificates of participation Wastewater collection and treatment	S:A+ M:A Ins	Neg	(BC) Jones Hall (UW) Miller & Schroeder	Comb	6.841% (NIC)
06/21/1988	\$3,200,000	ALAMEDA (Alameda County) CDAC Debt Issue Number: 88-0381 Special assessment bonds Multiple capital improvements Marina Village AD 84-3	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	8.210% (NIC)
01/22/1988	\$1,750,000	ALAMEDA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (Alameda County) CDAC Debt Issue Number: 87-1024 Conduit revenue (Private obligor) bonds Industrial development Longview Fibre Refunding	NR LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	01/01/2003	Variable
04/06/1988	\$5,000,000	ALAMEDA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (Alameda County) CDAC Debt Issue Number: 88-0165 Conduit revenue (Private obligor) bonds Industrial development Kobe Precision Inc Subject to AMT	M:Aaa/VMIG1 LOC	Neg	(BC) Orrick Herrington (BC) Hunter & Anderson (UW) Smith Barney	04/01/1998	Variable
07/27/1988	\$1,600,000	ALAMEDA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (Alameda County) CDAC Debt Issue Number: 88-0700 Conduit revenue (Private obligor) bonds Industrial development American Brass & Iron Foundry Subject to AMT	M:Aa2/VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) Bear Stearns	Serial	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ALAMEDA</u> (Continued)							
07/27/1988	\$1,100,000	ALAMEDA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (Alameda County) CDAC Debt Issue Number: 88-0709 Conduit revenue (Private obligor) bonds Industrial development WANG NMR Subject to AMT	M:Aa2/VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) Bear Stearns	Serial	Variable
07/27/1988	\$8,300,000	ALAMEDA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (Alameda County) CDAC Debt Issue Number: 88-0710 Conduit revenue (Private obligor) bonds Industrial development Dreyer's Grand Ice Cream Subject to AMT	M:Aa2/VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) Bear Stearns	Serial	Variable
12/07/1988	\$50,500,000	ALAMEDA COUNTY TRANSPORTATION AUTHORITY (Alameda County) CDAC Debt Issue Number: 88-0897 Bond anticipation notes Public transit	S:SP-1+ M:MIG1	Comp	(BC) Brown & Wood (FA) Rauscher Pierce (FA) Grigsby Brandford (UW) Goldman Sachs	12/01/1992	6.614% (NIC)
05/25/1988	\$1,685,000	ALAMEDA UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 88-0383 Financing lease K-12 school facility Amelia Earhart Elementary	NR	Neg	(BC) Dorsey & Whitney (UW) First Continental	Serial	7.295% (NIC)
07/21/1988	\$1,500,000	ALBANY (Alameda County) CDAC Debt Issue Number: 88-0503 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of California	07/28/1989	5.950% (NIC)
09/28/1988	\$12,000,000	BERKELEY (Alameda County) CDAC Debt Issue Number: 88-0769 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Robinson & Pearman (FA) Ehrlich Bober (UW) Printon Kane	09/28/1989	6.180% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ALAMEDA</u> (Continued)							
03/09/1988	\$17,230,000	DUBLIN (Alameda County) CDAC Debt Issue Number: 87-1021 Certificates of participation Public building Civic Center Refunding	S:BBB(p) M:Baa(c)	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Comb	7.730% (NIC)
08/04/1988	\$21,000,000	EDEN TOWNSHIP HOSPITAL DISTRICT (Alameda County) CDAC Debt Issue Number: 88-0433 Certificates of participation Health care facilities Baywood Court	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Rosenberg Associates (UW) Smith Barney	Comb	7.791% (NIC)
09/13/1988	\$20,245,000	EMERYVILLE PUBLIC FINANCING AUTHORITY (Alameda County) CDAC Debt Issue Number: 88-0619 Other bonds Redevelopment, multiple uses	S:BBB+	Neg	(BC) Jones Hall (FA) Ehrlich Bober (FA) Charles A Bell (UW) Stone & Youngberg	Comb	8.169% (NIC)
07/21/1988	\$9,000,000	FREMONT (Alameda County) CDAC Debt Issue Number: 88-0504 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of California	07/28/1989	6.075% (NIC)
10/25/1988	\$570,000	FREMONT (Alameda County) CDAC Debt Issue Number: 88-0906 Special assessment bonds Multiple capital improvements LID No 36 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Glickenhau & Co	Serial	7.415% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ALAMEDA</u> (Continued)							
10/25/1988	\$2,840,000	FREMONT (Alameda County) CDAC Debt Issue Number: 88-0913 Special assessment bonds Multiple capital improvements LID No 14 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Sutro & Co	Serial	7.692% (NIC)
09/27/1988	\$2,505,000	HAYWARD UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 88-0837 Certificates of participation K-12 school facility	M:Baa1(c)	Neg	(BC) Jones Hall (FA) Scott & Ibele (UW) Shearson Lehman	Comb	7.360% (NIC)
11/30/1988	\$1,170,000	HAYWARD UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 88-1006 Certificates of participation K-12 school facility	NR	Neg	(BC) Dorsey & Whitney (UW) First Continental	Serial	6.593% (NIC)
06/27/1988	\$7,790,000	LIVERMORE (Alameda County) CDAC Debt Issue Number: 88-0529 Special assessment bonds Street construction and improvements Triad Center No 88-5 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Serial	8.214% (NIC)
07/21/1988	\$3,000,000	LIVERMORE (Alameda County) CDAC Debt Issue Number: 88-0505 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of California	07/28/1989	6.075% (NIC)
09/26/1988	\$3,715,000	LIVERMORE (Alameda County) CDAC Debt Issue Number: 88-0749 Special assessment bonds Street construction and improvements Triad Center AD 85-2	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Serial	8.158% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ALAMEDA (Continued)</u>							
10/18/1988	\$10,000,000	LIVERMORE (Alameda County) CDAC Debt Issue Number: 88-0851 Conduit revenue (Private obligor) bonds Multifamily housing Park Paseo Apts Refunding	S:A+/A-1 LOC	Neg	(BC) Jones Hall (UW) Pacific Securities	08/01/2018	Variable
04/12/1988	\$6,500,000	NEW HAVEN UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 88-0121 General obligation bonds K-12 school facility	S:A M:A1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Merrill Lynch	Serial	7.500% (NIC)
12/12/1988	\$4,500,000	NEW HAVEN UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 88-0978 General obligation bonds K-12 school facility	S:A M:A-1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Dean Witter	Serial	7.503% (NIC)
02/25/1988	\$5,320,000	NEWARK (Alameda County) CDAC Debt Issue Number: 87-0265 Special assessment bonds Street construction and improvements Area ID No 16 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Birr Wilson (UW) Glickenhau & Co	Serial	7.669% (NIC)
08/02/1988	\$2,150,000	NEWARK UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 88-0442 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of California	08/10/1989	6.180% (NIC)
07/28/1988	\$30,000,000	OAKLAND (Alameda County) CDAC Debt Issue Number: 88-0587 Conduit revenue (Private obligor) bonds Hospital Children's Hospital Medical Center of Northern California	S:AA+/A-1+ LOC	Neg	(BC) Kutak Rock (UW) Smith Barney (UW) Charles A Bell	07/01/2008	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ALAMEDA</u> (Continued)							
10/24/1988	\$30,000,000	OAKLAND (Alameda County) CDAC Debt Issue Number: 88-0853 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (BC) Alexander Millner (FA) Scott & Ibele (FA) Charles A Bell (UW) Bank of America	11/02/1989	6.018% (NIC)
12/22/1988	\$209,835,000	OAKLAND (Alameda County) CDAC Debt Issue Number: 88-1039 Revenue (Public enterprise) bonds Other - Pension Obligation Refunding	S:AAA M:Aaa Ins	Neg	(BC) Morrison & Foerster (BC) Alexander Millner (UW) Goldman Sachs (UW) Grigsby Brandford (UW) Pryor Govan	Comb	7.580% (NIC)
02/12/1988	\$3,960,000	OAKLAND REDEVELOPMENT AGENCY (Alameda County) CDAC Debt Issue Number: 88-0157 Public lease revenue bonds Public building City Hall West Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (BC) Hunter & Anderson (FA) Charles A Bell (UW) Sutro & Co	Comb	7.148% (NIC)
10/21/1988	\$3,375,000	OAKLAND REDEVELOPMENT AGENCY (Alameda County) CDAC Debt Issue Number: 88-0636 Tax allocation bonds Redevelopment, multiple uses Acorn Plaza Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Greer & Knight (UW) Sutro & Co	Comb	7.239% (NIC)
08/02/1988	\$1,000,000	PIEDMONT UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 88-0462 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of California	08/10/1989	6.180% (NIC)
01/05/1988	\$6,200,000	PLEASANTON (Alameda County) CDAC Debt Issue Number: 87-1025 Special assessment bonds Multiple capital improvements Koll Center AD No 1987-1	NR	Neg	(BC) Sturgis Ness (UW) Miller & Schroeder	Serial	8.447% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ALAMEDA</u> (Continued)							
10/04/1988	\$23,931,729	PLEASANTON (Alameda County) CDAC Debt Issue Number: 88-0640 Special assessment bonds Multiple capital improvements North Pleasanton ID No 3 AD No 1986-9	NR	Comp	(BC) Sturgis Ness (FA) Stone & Youngberg (UW) Prudential Bache	Serial	7.817% (NIC)
11/02/1988	\$3,336,200	PLEASANTON (Alameda County) CDAC Debt Issue Number: 88-0661 Special assessment bonds Street construction and improvements Old Santa Rita Road AD No 1988-1	NR	Neg	(BC) Sturgis Ness (UW) Prudential Bache	Serial	7.877% (NIC)
11/16/1988	\$12,780,000	PLEASANTON (Alameda County) CDAC Debt Issue Number: 88-0920 Certificates of participation Multiple capital improvements Refunding	M:Baa1	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	Comb	7.717% (TIC)
07/19/1988	\$5,000,000	PLEASANTON UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 88-0620 General obligation bonds K-12 school facility	S:A+ M:A	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Dean Witter	Serial	7.751% (NIC)
08/02/1988	\$3,000,000	PLEASANTON UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 88-0511 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of California	08/10/1989	6.180% (NIC)
05/25/1988	\$55,000,000	PORT OF OAKLAND (Alameda County) CDAC Debt Issue Number: 88-0357 Bond anticipation notes Ports and marinas Subject to AMT	S:SP-1+/A1+ M:MIG1/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Grigsby Brandford (UW) Shearson Lehman	06/01/1990	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ALAMEDA</u> (Continued)							
06/08/1988	\$20,000,000	PORT OF OAKLAND (Alameda County) CDAC Debt Issue Number: 88-0356 Bond anticipation notes Ports and marinas	S:SP-1+/A1+ LOC	Neg	(BC) Kutak Rock (FA) Grigsby Brandford (FA) Dinkelspiel Belmont (UW) Shearson Lehman	06/01/1990	Variable
12/12/1988	\$1,803,529	SAN LEANDRO (Alameda County) CDAC Debt Issue Number: 88-1030 Special assessment bonds Street construction and improvements Davis/Alvarado Street AD No 93-1	NR	Neg	(BC) Orrick Herrington (UW) Miller & Schroeder	Serial	8.004% (NIC)
08/02/1988	\$3,000,000	SAN LEANDRO UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 88-0444 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of California	08/10/1989	6.180% (NIC)
08/02/1988	\$3,900,000	SAN LORENZO UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 88-0443 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of California	08/10/1989	6.180% (NIC)
04/18/1988	\$850,000	UNION CITY (Alameda County) CDAC Debt Issue Number: 88-0190 Certificates of participation Bridges and highways Union City Blvd Bridge	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Drexel Burnham	Serial	7.696% (NIC)
07/21/1988	\$3,000,000	UNION CITY (Alameda County) CDAC Debt Issue Number: 88-0506 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of California	07/28/1989	5.975% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>AMADOR</u>							
04/25/1988	\$236,706	AMADOR COUNTY (Amador County) CDAC Debt Issue Number: 88-0146 Special assessment bonds Wastewater collection and treatment Lake Camanche Village AD	NR	Neg	(BC) Robert M Haight (UW) First California	Serial	6.665% (NIC)
09/01/1988	\$165,000	PLYMOUTH (Amador County) CDAC Debt Issue Number: 88-0248 Grant anticipation notes Wastewater collection and treatment	NR	Neg	(BC) G A Laster (UW) Bank of Agriculture	07/01/1990	Variable
09/01/1988	\$240,000	PLYMOUTH (Amador County) CDAC Debt Issue Number: 88-0249 Revenue (Public enterprise) bonds Wastewater collection and treatment	NR	Neg	(BC) G A Laster (UW) Farmers Home	Serial	5.000% (NIC)
<u>BUTTE</u>							
06/22/1988	\$3,150,000	BUTTE COUNTY (Butte County) CDAC Debt Issue Number: 88-0421 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (UW) Ehrlich Bober	07/07/1989	5.762% (NIC)
07/12/1988	\$3,800,000	CHICO UNIFIED SCHOOL DISTRICT (Butte County) CDAC Debt Issue Number: 88-0583 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Security Pacific (UW) First Interstate	Serial	7.651% (NIC)
<u>CALAVERAS</u>							
05/26/1988	\$314,053	CALAVERAS COUNTY WATER DISTRICT (Calaveras County) CDAC Debt Issue Number: 88-0398 Special assessment bonds Water supply/storage/distribution Treosti Water Improvement AD No 605	NR	Neg	(BC) Sturgis Ness (UW) M L Stern	Serial	8.385% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>CONTRA COSTA</u>							
06/30/1988	\$2,700,000	ACALANES UNION HIGH SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 88-0417 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of California	07/06/1989	5.550% (NIC)
01/12/1988	\$9,660,000	ANTIOCH (Contra Costa County) CDAC Debt Issue Number: 88-0014 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Frank Fargo (UW) Thomson McKinnon	Comb	7.785% (TIC)
08/09/1988	\$16,185,749	ANTIOCH (Contra Costa County) CDAC Debt Issue Number: 88-0628 Special assessment bonds Multiple capital improvements Lone Tree Corridor AD No 27	NR	Neg	(BC) Sturgis Ness (FA) Urban Consultants (UW) Prudential Bache	Serial	8.211% (NIC)
12/15/1988	\$10,065,000	ANTIOCH (Contra Costa County) CDAC Debt Issue Number: 88-0831 Special assessment bonds Multiple capital improvements Hillcrest Avenue AD No 26	NR	Neg	(BC) G A Laster (UW) Stone & Youngberg	Serial	7.751% (NIC)
06/30/1988	\$4,200,000	ANTIOCH UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 88-0418 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of California	07/06/1989	5.550% (NIC)
04/05/1988	\$5,930,000	BRENTWOOD (Contra Costa County) CDAC Debt Issue Number: 88-0145 Certificates of participation Multiple capital improvements	S:BBB-	Neg	(BC) Robert M Haight (UW) First California	Comb	8.306% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>CONTRA COSTA (Continued)</u>							
12/06/1988	\$5,240,800	BRENTWOOD (Contra Costa County) CDAC Debt Issue Number: 88-0826 Bond anticipation notes Wastewater collection and treatment AD No 88-3	NR	Neg	(BC) Robert M Haight (UW) First California	12/01/1989	7.000% (TIC)
05/13/1988	\$31,655,000	CLAYTON (Contra Costa County) CDAC Debt Issue Number: 88-0340 Special assessment bonds Multiple capital improvements Oakhurst AD	NR	Neg	(BC) Brown & Wood (UW) Sutro & Co	Serial	7.487% (NIC)
03/01/1988	\$81,250	CONCORD (Contra Costa County) CDAC Debt Issue Number: 88-0046 Special assessment bonds Wastewater collection and treatment Bonnie Clare Lane AD No 75	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	7.604% (NIC)
09/29/1988	\$166,080	CONCORD (Contra Costa County) CDAC Debt Issue Number: 88-0558 Special assessment bonds Wastewater collection and treatment Euclid Ave AD No 76	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	8.148% (NIC)
11/17/1988	\$8,800,000	CONCORD (Contra Costa County) CDAC Debt Issue Number: 88-0950 Conduit revenue (Private obligor) bonds Multifamily housing Arcadian Apts Refunding	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Pacific Securities	02/01/1997	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>CONTRA COSTA (Continued)</u>							
11/17/1988	\$6,600,000	CONCORD (Contra Costa County) CDAC Debt Issue Number: 88-0951 Conduit revenue (Private obligor) bonds Multifamily housing Crossroad Apts Refunding	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Pacific Securities	02/01/1997	Variable
06/16/1988	\$91,422,663	CONCORD REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 88-0149 Tax allocation bonds Redevelopment, multiple uses Central Concord Refunding	S:AAA M:Aaa/MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Goldman Sachs	Comb	7.974% (TIC)
10/04/1988	\$5,000,000	CONTRA COSTA COMMUNITY COLLEGE DISTRICT (Contra Costa County) CDAC Debt Issue Number: 88-0828 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Bank of America	10/11/1989	6.700% (NIC)
06/16/1988	\$45,000,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 88-0448 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Bank of America	08/01/1989	5.694% (NIC)
06/23/1988	\$61,690,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 88-0456 Certificates of participation Equipment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Bank of America	Serial	7.536% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>CONTRA COSTA (Continued)</u>							
06/24/1988	\$72,000,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 88-0409 Conduit revenue (Private obligor) bonds Single-family housing GNMA mortgage-backed Subject to AMT	S:AAA	Neg	(BC) Orrick Herrington (FA) Caine Gressel (UW) PaineWebber	Comb	8.094% (NIC)
07/19/1988	\$2,172,678	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 88-0577 Special assessment bonds Wastewater collection and treatment Discovery Bay	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	7.139% (NIC)
08/16/1988	\$845,072	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 88-0341 Special assessment bonds Street construction and improvements Hidden Pond Road AD No 86-1	NR	Neg	(BC) Sturgis Ness (UW) Glickerhaus & Co	Serial	8.166% (NIC)
08/17/1988	\$4,045,000	CONTRA COSTA DELTA HIGHWAY JOINT POWERS FINANCING AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 88-0713 Other bonds Bridges and highways State Highway 4	NR	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Serial	7.190% (NIC)
11/15/1988	\$17,210,000	CONTRA COSTA SANITATION DISTRICT NO 7-A (Contra Costa County) CDAC Debt Issue Number: 88-0882 Certificates of participation Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Stone & Youngberg (UW) Prudential Bache	Comb	7.403% (NIC)
12/07/1988	\$35,000,000	CONTRA COSTA WATER DISTRICT (Contra Costa County) CDAC Debt Issue Number: 88-0947 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:A+ M:A	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Shearson Lehman	Comb	7.656% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>CONTRA COSTA (Continued)</u>							
06/20/1988	\$15,620,000	DANVILLE (Contra Costa County) CDAC Debt Issue Number: 88-0512 Special assessment bonds Multiple capital improvements AD No 88-1	NR	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Sutro & Co	Serial	8.225% (NIC)
11/10/1988	\$1,400,000	EL CERRITO (Contra Costa County) CDAC Debt Issue Number: 88-0933 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of California	11/16/1989	6.482% (NIC)
03/16/1988	\$3,000,000	HERCULES (Contra Costa County) CDAC Debt Issue Number: 88-0090 General obligation bonds Multiple capital improvements	S:A M:Baa1	Comp	(BC) Jones Hall (FA) Miller & Schroeder (UW) First Interstate	Serial	6.822% (TIC)
08/02/1988	\$5,000,000	LIBERTY UNION HIGH SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 88-0674 General obligation bonds K-12 school facility	M:A Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Merrill Lynch	Serial	7.639% (NIC)
12/08/1988	\$6,055,000	MARTINEZ (Contra Costa County) CDAC Debt Issue Number: 88-0970 Certificates of participation Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Miller & Schroeder	Comb	7.726% (NIC)
06/30/1988	\$1,400,000	MARTINEZ UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 88-0424 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of California	07/06/1989	5.550% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>CONTRA COSTA (Continued)</u>							
08/01/1988	\$5,000,000	MARTINEZ UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 88-0675 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Merrill Lynch	Serial	7.639% (NIC)
04/28/1988	\$3,625,000	MT VIEW SANITARY DISTRICT (Contra Costa County) CDAC Debt Issue Number: 88-0262 Certificates of participation Wastewater collection and treatment	S:AAA F:AAA Ins	Comp	(BC) Sturgis Ness (FA) Bartle Wells (UW) Shearson Lehman	Serial	7.470% (NIC)
07/19/1988	\$8,800,000	PITTSBURG (Contra Costa County) CDAC Debt Issue Number: 88-0616 Conduit revenue (Private obligor) bonds Multifamily housing Fountain Plaza Refunding	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Pacific Securities	07/01/2018	Variable
12/21/1988	\$2,440,000	PITTSBURG (Contra Costa County) CDAC Debt Issue Number: 88-0907 Special assessment bonds Multiple capital improvements Builders Industrial Park AD No 88-3	NR	Neg	(BC) Arnelle & Hastie (UW) Altura Nelson	Serial	8.612% (NIC)
10/13/1988	\$35,000,000	PITTSBURG REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 88-0841 Tax allocation bonds Redevelopment, multiple uses Los Medanos	S:A	Neg	(BC) Orrick Herrington (FA) Spear Street (UW) Sutro & Co	Comb	7.708% (NIC)
06/30/1988	\$3,000,000	PITTSBURG UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 88-0427 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of California	07/06/1989	5.550% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>CONTRA COSTA (Continued)</u>							
08/02/1988	\$2,500,000	PLEASANT HILL (Contra Costa County) CDAC Debt Issue Number: 88-0676 Bond anticipation notes Other capital improvements City Hall land acquisition	M:MIG1	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of California	08/09/1989	6.180% (NIC)
09/19/1988	\$5,700,000	PLEASANT HILL (Contra Costa County) CDAC Debt Issue Number: 88-0789 Conduit revenue (Private obligor) bonds Multifamily housing Brookside Apts Refunding	S:A+/A-1	Neg	(BC) Jones Hall (UW) Pacific Securities	08/01/2018	Variable
05/01/1988	\$9,800,000	RICHMOND UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 88-0322 Certificates of participation K-12 school facility	NR	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	Serial	6.700% (NIC)
09/26/1988	\$4,675,000	SAN PABLO (Contra Costa County) CDAC Debt Issue Number: 88-0764 Special assessment bonds Multiple capital improvements Town Center AD	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Drexel Burnham	Serial	8.118% (NIC)
12/03/1988	\$5,800,000	SAN RAMON (Contra Costa County) CDAC Debt Issue Number: 88-0961 Certificates of participation Multiple capital improvements	S:AAA Ins	Neg	(BC) Jones Hall (UW) Altura Nelson	Comb	7.855% (NIC)
06/01/1988	\$49,235,000	SAN RAMON PUBLIC FINANCING AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 88-0396 Other bonds Multiple capital improvements	NR	Neg	(BC) Jones Hall (UW) Altura Nelson	09/02/2018	8.800% (TIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>DEL NORTE</u>							
06/02/1988	\$400,000	CRESCENT CITY (Del Norte County) CDAC Debt Issue Number: 88-0204 Financing lease Ports and marinas B St Pier	NR	Neg	(BC) Jennings Engstrand (UW) MNC Leasing Corp	Serial	7.710% (TIC)
10/26/1988	\$2,100,000	DEL NORTE COUNTY (Del Norte County) CDAC Debt Issue Number: 88-0946 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Day (UW) First Interstate	10/25/1989	6.390% (NIC)
<u>EL DORADO</u>							
05/10/1988	\$1,467,300	EL DORADO COUNTY (El Dorado County) CDAC Debt Issue Number: 88-0219 Special assessment bonds Multiple capital improvements Ridgeview Village	NR	Neg	(BC) Sturgis Mess (UW) Wulff Hansen	Serial	9.850% (NIC)
08/03/1988	\$1,250,000	GEORGETOWN DIVIDE PUBLIC UTILITY DISTRICT (El Dorado County) CDAC Debt Issue Number: 88-0522 General obligation bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bateman Eichler	Serial	7.749% (NIC)
05/31/1988	\$1,360,000	LAKE TAHOE COMMUNITY COLLEGE DISTRICT (El Dorado County) CDAC Debt Issue Number: 88-0164 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Rutan & Tucker (UW) Stone & Youngberg	Serial	8.348% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>FRESNO</u>							
03/07/1988	\$1,815,000	CLOVIS (Fresno County) CDAC Debt Issue Number: 88-0097 Special assessment bonds Street construction and improvements AD No 1985-1 Refunding	NR	Neg	(BC) Jackson Hargrove (UW) Miller & Schroeder	Serial	Variable
10/31/1988	\$7,674,220	CLOVIS (Fresno County) CDAC Debt Issue Number: 88-0932 Special assessment bonds Multiple capital improvements Sierra Vista AD	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	7.767% (NIC)
01/26/1988	\$24,000,000	CLOVIS UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 87-0998 General obligation bonds Other/multiple educational uses	S:AA- M:A1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Security Pacific	Serial	6.359% (NIC)
06/06/1988	\$6,120,000	CLOVIS UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 88-0346 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bank of America	07/06/1989	5.169% (NIC)
06/09/1988	\$187,719	COALINGA (Fresno County) CDAC Debt Issue Number: 88-0076 Special assessment bonds Street construction and improvements AD 1988-1	NR	Neg	(BC) Jackson Hargrove (UW) M L Stern	Serial	8.334% (NIC)
05/01/1988	\$5,000,000	COALINGA REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 88-0218 Tax allocation bonds Redevelopment, multiple uses	NR	Comp	(BC) Jackson Hargrove (FA) California Public (UW) Prudential Bache	Serial	8.164% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>FRESNO (Continued)</u>							
06/28/1988	\$850,000	FIREBAUGH-LAS DELTAS UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 88-0403 General obligation bonds K-12 school facility	M:Baa1 Ins	Comp	(BC) Behrens & Viau (BC) Orrick Herrington (FA) Miller & Schroeder (UW) Shearson Lehman	Serial	7.024% (NIC)
03/08/1988	\$794,000	FOWLER REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 87-1026 Public lease revenue bonds Water supply/storage/distribution	NR	Neg	(BC) Richards Watson (BC) McCormick Barstow (UW) Farmers Home	Serial	6.375% (NIC)
04/27/1988	\$7,780,000	FRESNO (Fresno County) CDAC Debt Issue Number: 88-0196 Conduit revenue (Private obligor) bonds Commercial development Civic Center Square Refunding	NR	Neg	(BC) Nossaman Guthner (UW) Bancroft Garcia	Comb	8.373% (TIC)
06/23/1988	\$12,000,000	FRESNO (Fresno County) CDAC Debt Issue Number: 88-0470 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Security Pacific	06/30/1989	5.923% (NIC)
09/27/1988	\$3,431,000	FRESNO (Fresno County) CDAC Debt Issue Number: 86-0738 Special assessment bonds Multiple capital improvements AD No 110	NR	Neg	(BC) Jackson Hargrove (UW) First California	Serial	8.425% (NIC)
07/01/1988	\$50,000,000	FRESNO COUNTY (Fresno County) CDAC Debt Issue Number: 88-0463 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Security Pacific	06/30/1989	5.500% (NIC)

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<u>FRESNO (Continued)</u>							
10/27/1988	\$3,615,000	FRESNO JOINT POWERS FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 88-0918 Public lease revenue bonds Equipment	S:A+(p)	Neg	(BC) Orrick Herrington (UW) Shearson Lehman (UW) Daniels & Bell	Serial	6.904% (NIC)
06/06/1988	\$11,900,000	FRESNO UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 88-0347 Tax and revenue anticipation notes Cash-flow, interim financing	M:NI G1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bank of America	07/06/1989	5.148% (NIC)
12/15/1988	\$8,345,000	FRESNO UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 88-0886 Certificates of participation K-12 school facility	S:A(p) M:A1(c)	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	Serial	6.671% (NIC)
12/05/1988	\$470,000	KINGSBURG REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 88-0971 Tax allocation bonds Redevelopment, multiple uses	NR	Comp	(BC) Jones Hall (FA) Quad Consultants (UW) Bateman Eichler	Serial	8.179% (NIC)
02/17/1988	\$1,230,000	ORANGE COVE REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 87-0951 Tax allocation bonds Public building Refunding	F:A	Neg	(BC) Fischer Krane (UW) Bear Stearns	08/01/2010	8.171% (NIC)
03/10/1988	\$1,140,400	PARLIER (Fresno County) CDAC Debt Issue Number: 88-0041 Revenue (Public enterprise) bonds Wastewater collection and treatment	NR	Neg	(BC) Richard H Hargrove (UW) Farmers Home	Serial	5.000% (TIC)

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<u>GLENN</u>							
06/23/1988	\$1,750,000	GLENN COUNTY (COUNTY SUPERVISORS ASSOCIATION OF CALIFORNIA) (Glenn County) CDAC Debt Issue Number: 88-0434 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Orrick Herrington (UW) Prudential Bache	06/30/1989	5.300% (TIC)
<u>HUMBOLDT</u>							
11/17/1988	\$3,820,000	ARCATA COMMUNITY DEVELOPMENT AGENCY (Humboldt County) CDAC Debt Issue Number: 88-0877 Tax allocation bonds Redevelopment, multiple uses	NR	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Comb	8.002% (NIC)
06/28/1988	\$5,225,000	EUREKA (Humboldt County) CDAC Debt Issue Number: 88-0521 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA Ins	Neg	(BC) Jones Hall (FA) Scott & Ibele (UW) Sutro & Co	Comb	7.284% (NIC)
11/03/1988	\$14,185,000	EUREKA PUBLIC FINANCING AUTHORITY (Humboldt County) CDAC Debt Issue Number: 88-0986 Tax allocation bonds Redevelopment, multiple uses Tomorrow/Century I/Century II Refunding	S:AAA Ins	Neg	(BC) Jones Hall (UW) Sutro & Co	Comb	7.484% (TIC)
04/12/1988	\$4,525,000	EUREKA SCHOOL DISTRICT (Humboldt County) CDAC Debt Issue Number: 88-0205 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Scott & Ibele (UW) Dean Witter	Comb	7.320% (TIC)
10/19/1988	\$4,100,000	HUMBOLDT COUNTY (Humboldt County) CDAC Debt Issue Number: 88-0796 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Day (UW) First Interstate	10/18/1989	6.390% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>IMPERIAL</u>							
11/17/1988	\$8,160,000	CALEXICO (Imperial County) CDAC Debt Issue Number: 88-0807 Certificates of participation Multiple capital improvements	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Stone & Youngberg	Comb	7.730% (NIC)
03/09/1988	\$1,500,000	CALEXICO REDEVELOPMENT AGENCY (Imperial County) CDAC Debt Issue Number: 87-0953 Tax allocation notes Redevelopment, multiple uses Mrgd Central Bus & Residential Federally taxable	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	03/01/1993	9.850% (NIC)
06/16/1988	\$1,450,000	EL CENTRO (SAN DIEGO AREA LOCAL GOVERNMENTS) (Imperial County) CDAC Debt Issue Number: 88-0454 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Comp	(BC) Jones Hall (FA) Security Pacific (UW) Bank of America	06/30/1989	5.420% (NIC)
02/02/1988	\$2,500,000	IMPERIAL COMMUNITY COLLEGE DISTRICT (Imperial County) CDAC Debt Issue Number: 87-0986 General obligation bonds College/university facility	S:A-	Comp	(BC) Richards Watson (FA) Miller & Schroeder (UW) Prudential Bache	Serial	5.898% (NIC)
08/05/1988	\$5,500,000	IMPERIAL COUNTY (Imperial County) CDAC Debt Issue Number: 88-0677 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Security Pacific (UW) Prudential Bache	08/11/1989	6.220% (NIC)
11/04/1988	\$105,100	PALO VERDE COUNTY WATER DISTRICT (Imperial County) CDAC Debt Issue Number: 87-0679 Revenue (Public enterprise) bonds Water supply/storage/distribution	NR	Neg	(BC) Jackson Hargrove (UW) Farmers Home	Serial	6.375% (NIC)

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<u>IMPERIAL</u> (Continued)							
07/12/1988	\$350,000	WESTMORLAND UNION ELEMENTARY SCHOOL DISTRICT (Imperial County) CDAC Debt Issue Number: 88-0461 General obligation bonds K-12 school facility	NR	Comp	(BC) Richards Watson (FA) Miller & Schroeder (UW) Bateman Eichler	Serial	8.100% (NIC)
<u>KERN</u>							
09/01/1988	\$7,890,000	ARVIN (Kern County) CDAC Debt Issue Number: 88-0712 Certificates of participation Recreation and sports facilities Arvin Golf Course	NR	Neg	(BC) Jackson Hargrove (UW) Seidler Fitzgerald	Comb	9.050% (NIC)
01/06/1988	\$1,303,000	BAKERSFIELD (Kern County) CDAC Debt Issue Number: 87-0831 Special assessment bonds Multiple capital improvements Panorama Highlands AD No 86-1	NR	Neg	(BC) Brown & Diven (UW) M L Stern	Serial	8.290% (NIC)
03/09/1988	\$2,470,000	BAKERSFIELD (Kern County) CDAC Debt Issue Number: 88-0038 Special assessment bonds Multiple capital improvements AD No 86-2 Taxable	NR	Neg	(BC) Jackson Hargrove (UW) M L Stern	Serial	11.990% (NIC)
04/14/1988	\$23,265,000	BAKERSFIELD (Kern County) CDAC Debt Issue Number: 88-0119 Certificates of participation Wastewater collection and treatment Refunding	M:A1(c)	Neg	(BC) Stradling Yocca (UW) Rauscher Pierce	Comb	7.975% (NIC)

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<u>KERN (Continued)</u>							
04/19/1988	\$4,568,000	BAKERSFIELD (Kern County) CDAC Debt Issue Number: 88-0037 Special assessment bonds Multiple capital improvements AD 86-2	NR	Neg	(BC) Jackson Hargrove (UW) M L Stern	Serial	8.518% (NIC)
06/08/1988	\$2,883,537	BAKERSFIELD (Kern County) CDAC Debt Issue Number: 88-0242 Special assessment bonds Multiple capital improvements AD No 87-3	NR	Neg	(BC) Stradling Yocca (UW) Sutro & Co	Serial	7.770% (NIC)
07/28/1988	\$18,500,000	BAKERSFIELD (Kern County) CDAC Debt Issue Number: 88-0289 Conduit revenue (Private obligor) bonds Hospital Adventist Health System/West	M:Aa LOC	Neg	(BC) Orrick Herrington (UW) First Interstate	09/01/2018	8.037% (NIC)
07/27/1988	\$5,000,000	BAKERSFIELD CITY SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 88-0629 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of California	07/26/1989	5.800% (NIC)
11/07/1988	\$351,000	KERN COUNTY (Kern County) CDAC Debt Issue Number: 88-0958 Special assessment bonds Multiple capital improvements Belle Vista Estates Road	NR	Neg	(BC) Robert M Haight (UW) First California	Serial	7.988% (NIC)
07/11/1988	\$3,800,000	KERN COUNTY BOARD OF EDUCATION (Kern County) CDAC Debt Issue Number: 88-0395 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Bank of America	06/30/1989	5.949% (NIC)

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<u>KERN (Continued)</u>							
06/20/1988	\$5,000,000	KERN UNION HIGH SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 88-0537 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Scott & Ibele (UW) Bank of America	07/05/1989	5.479% (NIC)
02/02/1988	\$2,000,000	NORRIS SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 88-0009 General obligation bonds K-12 school facility	M:A	Comp	(BC) Buchalter Nemer (FA) Merrill Lynch (UW) First Interstate	Serial	7.198% (NIC)
04/06/1988	\$1,200,000	OLCESE WATER DISTRICT (Kern County) CDAC Debt Issue Number: 88-0140 General obligation bonds Water supply/storage/distribution	NR	Comp	(BC) Orrick Herrington (FA) California Municipal (UW) Bateman Eichler	Serial	8.070% (NIC)
05/17/1988	\$9,500,000	PANAMA UNION SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 88-0232 General obligation bonds K-12 school facility	S:A+ M:A1	Comp	(BC) Orrick Herrington (FA) Merrill Lynch (UW) Shearson Lehman	Serial	7.417% (NIC)
07/06/1988	\$184,677	RIDGECREST (Kern County) CDAC Debt Issue Number: 88-0185 Special assessment bonds Street construction and improvements No 17-B, 17-C, 17-E	NR	Neg	(BC) Robert M Haight (UW) Ridgecrest	Serial	7.628% (NIC)
08/16/1988	\$1,179,384	RIDGECREST (Kern County) CDAC Debt Issue Number: 88-0621 Special assessment bonds Multiple capital improvements Ridgecrest Towne Centre AD No 87-1	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Serial	8.480% (NIC)

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<u>KERN (Continued)</u>							
09/15/1988	\$2,219,388	RIDGECREST (Kern County) CDAC Debt Issue Number: 88-0751 Special assessment bonds Multiple capital improvements Prospect Park Village AD No B6-1	NR	Neg	(BC) Orrick Herrington (UW) M L Stern	Serial	8.380% (NIC)
09/28/1988	\$12,845,000	RIDGECREST (Kern County) CDAC Debt Issue Number: 88-0767 Certificates of participation Public building Civic Center	S:A- M:Baa	Comp	(BC) Stradling Yocca (FA) Rosenow Spevacek (FA) Fieldman Rolapp (UW) Merrill Lynch	Comb	7.730% (NIC)
11/29/1988	\$3,000,000	RIDGECREST REDEVELOPMENT AGENCY (Kern County) CDAC Debt Issue Number: 88-0936 Conduit revenue (Private obligor) bonds Multifamily housing Cimmaron Gardens Subject to AMT	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Bancroft Garcia	12/01/2008	8.350% (TIC)
06/07/1988	\$3,175,000	ROSEDALE UNION SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 88-0271 General obligation bonds Other/multiple educational uses	S:AAA M:Aaa Ins	Comp	(BC) Buchalter Nemer (FA) Merrill Lynch (UW) Merrill Lynch	Serial	7.380% (NIC)
06/30/1988	\$2,172,769	TEHACHAPI-CUMMINGS COUNTY WATER DISTRICT (Kern County) CDAC Debt Issue Number: 88-0607 Financing lease Water supply/storage/distribution Refunding	NR	Neg	(BC) Jennings Engstrand (UW) Maryland Nationallease	Serial	8.172% (NIC)
03/30/1988	\$1,800,000	TEHACHAPI (Kern County) CDAC Debt Issue Number: 88-0148 Certificates of participation Wastewater collection and treatment	NR	Neg	(BC) Robert M Haight (UW) First California	Serial	8.090% (NIC)

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<u>KERN</u> (Continued)							
03/30/1988	\$2,300,000	TEHACHAPI (Kern County) CDAC Debt Issue Number: 88-0210 Certificates of participation Water supply/storage/distribution	S:SP-1+	Neg	(BC) Robert M Haight (UW) First California	03/30/1991	5.500% (NIC)
07/27/1988	\$1,395,000	TEHACHAPI UNIFIED SCHOOL DISTRICT (CALIFORNIA SCHOOL BOARDS ASSOC) (Kern County) CDAC Debt Issue Number: 88-0724 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	09/11/1989	6.471% (NIC)
03/03/1988	\$3,430,000	WASCO PUBLIC UTILITY DISTRICT (Kern County) CDAC Debt Issue Number: 88-0120 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	NR	Neg	(BC) Stradling Yocca (UW) Farmers Home	Serial	6.375% (NIC)
06/13/1988	\$1,000,000	WEST KERN COMMUNITY COLLEGE DISTRICT (Kern County) CDAC Debt Issue Number: 88-0374 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Merrill Lynch	06/30/1989	5.494% (NIC)
<u>KINGS</u>							
02/01/1988	\$3,285,000	CORCORAN JOINT POWERS FINANCE AUTHORITY (Kings County) CDAC Debt Issue Number: 88-0011 Tax allocation bonds Redevelopment, multiple uses Corcoran Industrial Sector	NR	Neg	(BC) Whitman & Ransom (UW) Sutro & Co	Comb	8.750% (TIC)

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<u>KINGS (Continued)</u>							
03/15/1988	\$1,760,000	HANFORD (Kings County) CDAC Debt Issue Number: 88-0013 Certificates of participation Public building Fire stations	S:BBB(p)	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Shearson Lehman	Serial	7.654% (TIC)
08/11/1988	\$9,545,000	KINGS COUNTY (Kings County) CDAC Debt Issue Number: 88-0471 Certificates of participation Public building	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) First Boston	Serial	6.510% (NIC)
07/12/1988	\$4,680,000	REEF-SUNSET UNIFIED SCHOOL DISTRICT (Kings County) CDAC Debt Issue Number: 88-0292 General obligation bonds K-12 school facility	S:BBB	Comp	(BC) Bowie Arneson (FA) Bateman Eichler (UW) Bateman Eichler	Serial	7.641% (NIC)
02/18/1988	\$50,000	STRATFORD PUBLIC UTILITY DISTRICT (Kings County) CDAC Debt Issue Number: 87-1013 Other notes Wastewater collection and treatment	NR	Neg	(BC) Jackson Hargrove (UW) Farmers Home	Serial	6.375% (TIC)
<u>LAKE</u>							
09/26/1988	\$800,000	CLEARLAKE (Lake County) CDAC Debt Issue Number: 88-0770 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Brown & Wood (FA) Greer & Knight (UW) Sutro & Co	06/30/1989	7.333% (NIC)
09/13/1988	\$200,000	SPRING VALLEY LAKES COUNTY SERVICE AREA NO 2 (Lake County) CDAC Debt Issue Number: 88-0673 General obligation bonds Water supply/storage/distribution	NR	Comp	(BC) Jones Hall (FA) Wulff Hansen (UW) Bateman Eichler	Serial	7.458% (NIC)

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<u>LASSEN</u>							
07/21/1988	\$2,100,000	LASSEN COUNTY (Lassen County) CDAC Debt Issue Number: 88-0450 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Hawkins Delafield (UW) Ehrlich Bober	08/04/1989	6.840% (NIC)
05/03/1988	\$23,225,000	LASSEN MUNICIPAL UTILITY DISTRICT (Lassen County) CDAC Debt Issue Number: 88-0188 Certificates of participation Power generation/transmission Subject to AMT		Neg	(BC) Orrick Herrington (UW) Prudential Bache	Comb	8.691% (NIC)
06/21/1988	\$440,000	LASSEN MUNICIPAL UTILITY DISTRICT (Lassen County) CDAC Debt Issue Number: 88-0451 Revenue anticipation notes Cash-flow, interim financing Taxable	NR	Neg	(BC) Orrick Herrington (UW) Prudential Bache	06/30/1989	10.500% (NIC)
01/20/1988	\$2,990,000	SUSANVILLE (Lassen County) CDAC Debt Issue Number: 87-1016 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	7.490% (NIC)
04/22/1988	\$7,000,000	SUSANVILLE (Lassen County) CDAC Debt Issue Number: 88-0156 Certificates of participation Hospital Lassen Community	M:Aaa LOC	Neg	(BC) Brown & Wood (FA) Diversified Health (UW) Morgan Stanley	03/01/2013	Variable
<u>LOS ANGELES</u>							
07/06/1988	\$3,000,000	ALHAMBRA (Los Angeles County) CDAC Debt Issue Number: 88-0344 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Burke Williams (FA) Security Pacific (UW) Shearson Lehman	06/30/1989	5.292% (NIC)

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<u>LOS ANGELES (Continued)</u>							
03/04/1988	\$2,000,000	ANTELOPE VALLEY UNION HIGH SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE (Los Angeles County) CDAC Debt Issue Number: 88-0008 Tax and revenue anticipation notes Cash-flow, interim financing LA County Pool IV	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	03/03/1989	5.570% (NIC)
06/22/1988	\$3,000,000	ANTELOPE VALLEY UNION HIGH SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0270 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	5.850% (NIC)
04/29/1988	\$4,000,000	AZUSA UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 88-0201 General obligation bonds K-12 school facility	S:A+	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	Serial	7.524% (NIC)
12/07/1988	\$2,000,000	AZUSA UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 88-0989 General obligation bonds K-12 school facility	S:A+	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	Comb	7.630% (NIC)
04/21/1988	\$5,000,000	BALDWIN PARK REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0183 Tax allocation bonds Redevelopment, multiple uses Sierra Vista	M:AA LOC	Neg	(BC) Brown & Wood (UW) Drexel Burnham	09/01/2018	Variable

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<u>LOS ANGELES (Continued)</u>							
03/04/1988	\$2,000,000	BASSETT UNIFIED SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0007 Tax and revenue anticipation notes Cash-flow, interim financing LA County Pool IV	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	03/03/1989	5.570% (NIC)
06/22/1988	\$2,000,000	BASSETT UNIFIED SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0588 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	5.960% (NIC)
12/22/1988	\$2,740,000	BELL GARDENS REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-1049 Tax allocation bonds Redevelopment, multiple uses Area No 1	NR	Neg	(BC) Stradling Yocca (UW) Seidler Fitzgerald	Comb	8.361% (NIC)
02/19/1988	\$53,845,000	BEVERLY HILLS (Los Angeles County) CDAC Debt Issue Number: 88-0143 Certificates of participation Multiple capital improvements Refunding	S:A+(p) M:A1	Neg	(BC) O'Melveny & Myers (UW) PaineWebber	Comb	6.740% (NIC)
06/22/1988	\$5,000,000	BURBANK UNIFIED SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0589 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	5.810% (NIC)

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<u>LOS ANGELES (Continued)</u>							
02/04/1988	\$2,000,000	CHARTER OAK UNIFIED SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0004 Tax and revenue anticipation notes Cash-flow, interim financing LA County Pool IV	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	02/10/1989	5.590% (NIC)
06/22/1988	\$2,100,000	CHARTER OAK UNIFIED SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0591 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	5.940% (NIC)
06/22/1988	\$2,000,000	CITRUS COMMUNITY COLLEGE DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0590 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	5.960% (NIC)
02/17/1988	\$44,640,000	COMMERCE REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0043 Tax allocation bonds Redevelopment, multiple uses Project No 1 Refunding	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Comb	7.779% (TIC)
06/22/1988	\$5,000,000	COVINA-VALLEY UNIFIED SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0592 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	5.810% (NIC)

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<u>LOS ANGELES (Continued)</u>							
02/04/1988	\$2,000,000	CULVER CITY UNIFIED SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0006 Tax and revenue anticipation notes Cash-flow, interim financing LA County Pool IV	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	02/10/1989	5.590% (NIC)
06/22/1988	\$2,000,000	CULVER CITY UNIFIED SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0593 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	5.960% (NIC)
11/03/1988	\$4,295,000	DUARTE REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0893 Tax allocation bonds Redevelopment, multiple uses Huntington Drive Phase I Refunding	NR	Neg	(BC) Jones Hall (UW) First California	Serial	8.001% (NIC)
11/03/1988	\$5,785,000	DUARTE REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0894 Tax allocation bonds Redevelopment, multiple uses Huntington Drive Phase II Refunding	NR	Neg	(BC) Jones Hall (UW) First California	Comb	8.075% (NIC)
11/03/1988	\$1,210,000	DUARTE REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0895 Tax allocation bonds Redevelopment, multiple uses Rancho Duarte Phase II	NR	Neg	(BC) Jones Hall (UW) First California	Comb	7.717% (NIC)

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<u>LOS ANGELES (Continued)</u>							
11/03/1988	\$1,635,000	DUARTE REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0896 Tax allocation bonds Redevelopment, multiple uses Rancho Duarte Phase I Refunding	NR	Neg	(BC) Jones Hall (UW) First California	Serial	7.694% (NIC)
07/18/1988	\$3,000,000	EL SEGUNDO (Los Angeles County) CDAC Debt Issue Number: 88-0481 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Prudential Bache	Comb	5.882% (NIC)
07/21/1988	\$1,740,000	EL SEGUNDO (Los Angeles County) CDAC Debt Issue Number: 88-0112 Certificates of participation Public building	S:BBB M:A1	Neg	(BC) Burke Williams (UW) Seidler Fitzgerald	Serial	8.080% (NIC)
06/16/1988	\$4,000,000	GARDENA (Los Angeles County) CDAC Debt Issue Number: 88-0440 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (UW) Security Pacific	07/06/1989	6.242% (NIC)
11/16/1988	\$11,140,000	GARDENA (Los Angeles County) CDAC Debt Issue Number: 88-0900 Certificates of participation Parking El Dorado Public Parking Refunding	LOC	Neg	(BC) Jones Hall (UW) Security Pacific	11/01/2019	Variable
02/04/1988	\$12,255,000	GLENDALE (Los Angeles County) CDAC Debt Issue Number: 87-0997 Special assessment bonds Multiple capital improvements Mountain Road AD	NR	Neg	(BC) Stradling Yocca (UW) Drexel Burnham	Serial	8.250% (NIC)

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<u>LOS ANGELES (Continued)</u>							
03/04/1988	\$2,500,000	GLENDALE COMMUNITY COLLEGE DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0005 Tax and revenue anticipation notes Cash-flow, interim financing LA County Pool IV	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	03/03/1989	5.480% (NIC)
06/22/1988	\$2,400,000	GLENDALE COMMUNITY COLLEGE DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0594 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	5.890% (NIC)
02/23/1988	\$11,035,000	HAWAIIAN GARDENS PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 88-0108 Other bonds Redevelopment, multiple uses Project No 1	F:BBB	Neg	(BC) Jones Hall (FA) Dudley Lang (UW) Chilton & O'Connor	Comb	8.119% (TIC)
02/23/1988	\$15,890,000	HAWAIIAN GARDENS REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0107 Tax allocation bonds Redevelopment, multiple uses Refunding	F:BBB	Neg	(BC) Jones Hall (UW) Chilton & O'Connor	Comb	8.110% (TIC)
06/22/1988	\$2,000,000	HAWTHORNE ELEMENTARY SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0595 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	5.960% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>LOS ANGELES (Continued)</u>							
09/13/1988	\$1,600,000	HUNTINGTON PARK (Los Angeles County) CDAC Debt Issue Number: 88-0671 Tax and revenue anticipation notes Cash-flow, interim financing	F:FIN2	Neg	(BC) James Warren Beebe (UW) Chilton & O'Connor	07/31/1989	6.400% (NIC)
10/20/1988	\$40,000,000	INDUSTRY (Los Angeles County) CDAC Debt Issue Number: 88-0792 General obligation bonds Multiple capital improvements	Ins	Comp	(BC) Jones Hall (FA) Dinkelspiel Belmont (FA) Dudley Lang (UW) Smith Barney	Serial	7.547% (NIC)
05/17/1988	\$2,000,000	INGLEWOOD UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 88-0261 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Grant & Duncan (UW) Cranston/Prescott	08/07/1988	7.782% (NIC)
11/10/1988	\$5,000,000	LA VERNE (Los Angeles County) CDAC Debt Issue Number: 88-0967 Certificates of participation Multiple capital improvements	S:AAA M:Aaa Ins	Neg	(BC) Sabo & Deitsch (UW) Ehrlich Bober	Comb	7.401% (NIC)
03/25/1988	\$11,375,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0015 Conduit revenue (Private obligor) bonds Multifamily housing Sunset Village Refunding	NR LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Summit Tax Exempt	03/01/2008	Variable
03/25/1988	\$8,275,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0016 Conduit revenue (Private obligor) bonds Multifamily housing Sunset Creek Refunding	NR LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Summit Tax Exempt	03/01/2008	Variable

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Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>LOS ANGELES (Continued)</u>							
03/29/1988	\$6,190,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0126 Tax allocation bonds Redevelopment, multiple uses Amargosa Refunding	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Urban Futures (FA) Miller & Schroeder (UW) Dean Witter	Comb	7.291% (NIC)
03/29/1988	\$7,165,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0132 Tax allocation bonds Redevelopment, multiple uses Project No 5 Refunding	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Urban Futures (FA) Miller & Schroeder (UW) Dean Witter	Comb	7.291% (NIC)
03/30/1988	\$1,900,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0127 Tax allocation notes Redevelopment, multiple uses Central Business District Refunding	S:AA LOC	Comp	(BC) Stradling Yocca (FA) Urban Futures (FA) Miller & Schroeder (UW) Bateman Eichler	03/01/1995	6.514% (NIC)
03/30/1988	\$4,850,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0128 Tax allocation notes Redevelopment, multiple uses Lancaster Residential Refunding	S:AA LOC	Comp	(BC) Stradling Yocca (FA) Urban Futures (FA) Miller & Schroeder (UW) Prudential Bache	03/01/1995	6.607% (NIC)
03/30/1988	\$11,000,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0129 Tax allocation notes Redevelopment, multiple uses Project No 5 Refunding	S:AA LOC	Comp	(BC) Stradling Yocca (FA) Urban Futures (FA) Miller & Schroeder (UW) Dean Witter	03/01/1995	6.457% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>LOS ANGELES (Continued)</u>							
03/30/1988	\$5,300,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0130 Tax allocation notes Redevelopment, multiple uses Amargosa Refunding	S:AA LOC	Comp	(BC) Stradling Yocca (FA) Urban Futures (FA) Miller & Schroeder (UW) Dean Witter	03/01/1995	6.457% (NIC)
03/30/1988	\$1,600,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0131 Tax allocation notes Redevelopment, multiple uses Fox Field Refunding	S:AA LOC	Comp	(BC) Stradling Yocca (FA) Urban Futures (FA) Miller & Schroeder (UW) Bateman Eichler	03/01/1995	6.584% (NIC)
08/24/1988	\$10,600,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0633 Conduit revenue (Private obligor) bonds Multifamily housing Americana Lancaster Refunding	F:Fin-1-/AAA LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Bancroft Garcia	08/01/2017	Variable
02/04/1988	\$3,300,000	LANCASTER SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 87-0788 Tax and revenue anticipation notes Cash-flow, interim financing LA County Pool IV	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	02/10/1989	5.450% (NIC)
06/22/1988	\$1,700,000	LANCASTER SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0596 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	6.030% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>LOS ANGELES (Continued)</u>							
03/30/1988	\$9,205,000	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 88-0086 Certificates of participation Equipment	S:A+	Neg	(BC) Buchalter Nemer (UW) Security Pacific	Serial	6.325% (NIC)
10/06/1988	\$18,500,000	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 88-0852 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	10/12/1989	6.310% (NIC)
06/10/1988	\$16,060,000	LONG BEACH REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0091 Tax allocation bonds Redevelopment, multiple uses Downtown Refunding	NR	Neg	(BC) Jones Hall (FA) Prudential Bache (UW) Smith Barney	Comb	8.303% (NIC)
06/10/1988	\$47,572,733	LONG BEACH REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0842 Tax allocation bonds Redevelopment, multiple uses Downtown Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Prudential Bache (UW) Smith Barney	Comb	7.319% (TIC)
04/12/1988	\$39,190,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 88-0170 Certificates of participation Equipment	S:A+(p) M:A1(c)	Comp	(BC) Robinson & Pearman (FA) I C Rideau (FA) Grigsby Brandford (UW) Bank of America	Serial	5.725% (TIC)
06/10/1988	\$10,790,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 88-0269 Certificates of participation College/university facility Woodbury University	M:Aa2 LOC	Neg	(BC) Buchalter Nemer (UW) Seidler Fitzgerald	Comb	8.018% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>LOS ANGELES (Continued)</u>							
06/14/1988	\$14,700,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 88-0142 Certificates of participation Public building Simon Wiesenthal Center Inc	M:Aa1/VMIG1 LOC	Neg	(BC) O'Melveny & Myers (UW) Bear Stearns	06/01/1995	Variable
08/02/1988	\$130,000,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 88-0493 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:A/AAA M:A1/Aaa Ins	Comp	(BC) Kutak Rock (FA) Public Resources (UW) Grigsby Brandford (UW) Morgan Stanley	Comb	7.694% (TIC)
08/25/1988	\$34,000,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 87-0904 Conduit revenue (Private obligor) bonds Multifamily housing Beverly Park Apts Subject to AMT	NR LOC	Neg	(BC) Arnelle & Hastie (BC) Chapman & Cutler (UW) Chase Manhattan Bank	08/01/2018	Variable
02/04/1988	\$2,425,000	LOS ANGELES CO SCHOOLS REGIONALIZED BUS SERVICES CORP (CERRITOS COMMUNITY COLLEGE DISTRICT) (Los Angeles County) CDAC Debt Issue Number: 88-0160 Certificates of participation Other/multiple educational uses	S:A-(p)	Neg	(BC) Buchalter Nemer (UW) First Interstate	Serial	6.320% (NIC)
02/04/1988	\$1,200,000	LOS ANGELES CO SCHOOLS REGIONALIZED BUS SERVICES CORP (COMPTON COMMUNITY COLLEGE DISTRICT) (Los Angeles County) CDAC Debt Issue Number: 88-0161 Certificates of participation Other/multiple educational uses	S:BBB-(p)	Neg	(BC) Buchalter Nemer (UW) First Interstate	Serial	7.790% (NIC)
02/04/1988	\$5,000,000	LOS ANGELES CO SCHOOLS REGIONALIZED BUS SERVICES CORP (GLENDALE UNIFIED SCHOOL DISTRICT) (Los Angeles County) CDAC Debt Issue Number: 88-0045 Certificates of participation Other/multiple educational uses	S:A(p)	Neg	(BC) Buchalter Nemer (UW) First Interstate	Serial	7.313% (NIC)

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Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>LOS ANGELES (Continued)</u>							
09/27/1988	\$5,000,000	LOS ANGELES CO SCHOOLS REGIONALIZED BUS SERVICES CORP (LONG BEACH UNIFIED SCHOOL DISTRICT) (Los Angeles County) CDAC Debt Issue Number: 88-0797 Certificates of participation Other/multiple educational uses	S:A(p)	Neg	(BC) Buchalter Nemer (UW) First Interstate	Serial	7.080% (NIC)
03/16/1988	\$34,915,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 88-0116 Certificates of participation Equipment	S:A M:A1	Neg	(BC) Kutak Rock (UW) Morgan Stanley	Comb	7.121% (NIC)
06/21/1988	\$66,203,888	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 88-0281 Certificates of participation Multiple capital improvements Civic Center Heating and Refrigeration	S:A(p) M:A1(c)	Neg	(BC) Orrick Herrington (UW) First Boston	Comb	7.792% (NIC)
07/01/1988	\$835,000,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 88-0414 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Mudge Rose (UW) First Boston	06/30/1989	5.794% (NIC)
11/09/1988	\$600,000,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 88-0811 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	S:A-1+ M:P-1 Other	Neg	(BC) Los Angeles Co (UW) Goldman Sachs	10/31/1989	Variable
11/18/1988	\$400,000,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 88-1048 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	S:A-1+ M:P-1 Other	Neg	(BC) Los Angeles Co (UW) Goldman Sachs	10/31/1989	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>LOS ANGELES (Continued)</u>							
12/22/1988	\$100,000,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 89-0035 Types-Other Other - Pension Obligation Taxable Refunding Foreign Currency	NR	Neg	(BC) O'Melveny & Myers (FA) First Boston (UW) Nippon Life	12/22/1998	9.648% (TIC)
07/26/1988	\$16,970,000	LOS ANGELES COUNTY CAPITAL ASSET LEASING CORP (Los Angeles County) CDAC Debt Issue Number: 88-0118 Public lease revenue bonds Equipment	S:A M:A	Comp	(BC) O'Melveny & Myers (UW) Bank of America	Serial	5.949% (NIC)
08/18/1988	\$8,155,000	LOS ANGELES COUNTY CFD NO 1 (Los Angeles County) CDAC Debt Issue Number: 88-0215 Limited tax obligation bonds Water supply/storage/distribution Palmdale/Lancaster Area Waterworks	NR	Neg	(BC) O'Melveny & Myers (UW) Drexel Burnham	Comb	8.160% (NIC)
10/19/1988	\$14,235,000	LOS ANGELES COUNTY CFD NO 2 (Los Angeles County) CDAC Debt Issue Number: 88-0206 Limited tax obligation bonds Multiple capital improvements Rowland Heights Area	NR	Neg	(BC) Brown & Diven (UW) Stone & Youngberg	Comb	8.061% (NIC)
03/02/1988	\$116,315,000	LOS ANGELES COUNTY HEALTH FACILITIES AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 88-0025 Public lease revenue bonds Hospital Olive View Medical Center Refunding	S:A M:A1	Neg	(BC) O'Melveny & Myers (UW) Bear Stearns	Comb	7.360% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>LOS ANGELES (Continued)</u>							
06/09/1988	\$56,025,000	LOS ANGELES COUNTY HOUSING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 88-0277 Conduit revenue (Private obligor) bonds Multifamily housing Corporate Fund for Housing	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Caine Gressel (UW) First Interstate (UW) Drexel Burnham	Comb	8.960% (TIC)
07/11/1988	\$1,475,000	LOS ANGELES COUNTY HOUSING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 88-0559 Conduit revenue (Private obligor) bonds Multifamily housing Corporate Fund Federally taxable	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Caine Gressel (UW) Drexel Burnham (UW) First Interstate	12/01/2029	Variable
09/07/1988	\$37,600,000	LOS ANGELES COUNTY HOUSING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 88-0639 Conduit revenue (Private obligor) bonds Multifamily housing Riverpark Apts Subject to AMT	M:Aaa/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) Caine Gressel (UW) Citicorp Investment	09/01/2010	Variable
03/01/1988	\$6,200,000	LOS ANGELES COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 88-0039 Conduit revenue (Private obligor) bonds Industrial development Hexcel Corporation Refunding	NR LOC	Neg	(BC) Orrick Herrington (FA) Morgan Guaranty (UW) JP Morgan Securities	09/01/2007	Variable
05/03/1988	\$112,274,129	LOS ANGELES COUNTY TRANSPORTATION COMMISSION (Los Angeles County) CDAC Debt Issue Number: 88-0222 Limited tax obligation bonds Public transit Rail Construction Refunding	S:A+ M:A1	Neg	(BC) Kutak Rock (FA) Public Financial (UW) First Boston	Comb	7.935% (TIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>LOS ANGELES (Continued)</u>							
04/05/1988	\$100,000,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 88-0134 Revenue (Public enterprise) bonds Power generation/transmission	S:AA M:Aa	Comp	(BC) O'Melveny & Myers (BC) Ochoa & Sillas (UW) Prudential Bache	Comb	7.842% (TIC)
04/19/1988	\$50,000,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 88-0135 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AA M:Aa	Comp	(BC) O'Melveny & Myers (BC) Ochoa & Sillas (UW) Drexel Burnham	Comb	7.816% (TIC)
02/10/1988	\$138,830,000	LOS ANGELES HARBOR DEPARTMENT (Los Angeles County) CDAC Debt Issue Number: 87-0690 Revenue (Public enterprise) bonds Ports and marinas Refunding	S:AA- M:Aa	Comp	(BC) Buchalter Nemer (FA) Security Pacific (UW) Shearson Lehman	Comb	7.742% (NIC)
05/25/1988	\$3,500,000	LOS ANGELES INDUSTRIAL DEVELOPMENT AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 88-0234 Conduit revenue (Private obligor) bonds Industrial development South Alameda Properties Inc Subject to AMT	M:Aa2 LOC	Neg	(BC) Orrick Herrington (UW) Bank of America	05/01/2008	Variable
05/18/1988	\$43,830,000	LOS ANGELES UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 88-0063 Certificates of participation K-12 school facility	S:A+(p) M:A1(c)	Neg	(BC) Sturgis Ness (BC) Sanders & Dickerson (UW) Bank of America	Comb	7.811% (NIC)
06/22/1988	\$1,500,000	MANHATTAN BEACH CITY SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0597 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	6.090% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>LOS ANGELES (Continued)</u>							
11/14/1988	\$250,000	MAYWOOD (Los Angeles County) CDAC Debt Issue Number: 88-0997 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(UW) Los Angeles Co	07/03/1989	8.630%
06/14/1988	\$4,200,000	MONTEBELLO (Los Angeles County) CDAC Debt Issue Number: 88-0352 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) First Interstate	06/30/1989	5.446% (NIC)
03/24/1988	\$25,554,900	PALMDALE (Los Angeles County) CDAC Debt Issue Number: 88-0114 Conduit revenue (Private obligor) bonds Single-family housing GNMA mortgage-backed Refunding	M:Aaa	Neg	(BC) Ballard Spahr (UW) Prudential Bache	Comb	7.635% (TIC)
04/20/1988	\$1,925,000	PALMDALE SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 88-0231 Certificates of participation K-12 school facility	S:BBB+(p)	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	Serial	7.430% (NIC)
07/12/1988	\$4,800,000	PALOS VERDES PENINSULA UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 88-0370 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) First Interstate	06/30/1989	5.830% (NIC)
10/29/1988	\$28,500,000	PARAMOUNT HOUSING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 88-0553 Conduit revenue (Private obligor) bonds Multifamily housing Century Place Apts Subject to AMT	F:FIN-1+(p) LOC	Neg	(BC) Jones Hall (UW) Bancroft Garcia	10/01/2018	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>LOS ANGELES (Continued)</u>							
06/02/1988	\$5,455,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 88-0279 Conduit revenue (Private obligor) bonds Health care facilities Pacific Clinics	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) First Interstate	Comb	8.150% (NIC)
08/04/1988	\$14,405,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 88-0404 Certificates of participation Equipment	S:A+(p) M:A(c)	Neg	(BC) Orrick Herrington (UW) First Boston (UW) Charles A Bell	Serial	6.900% (TIC)
12/20/1988	\$12,100,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 88-1011 Certificates of participation College/university facility Art Center College of Design	M:Aa2 LOC	Neg	(BC) Orrick Herrington (UW) Bank of America	12/01/2008	Variable
02/25/1988	\$10,400,000	POMONA (Los Angeles County) CDAC Debt Issue Number: 88-0059 Special assessment bonds Street construction and improvements Rio Rancho/Pomona AD No 294 Refunding	NR	Neg	(BC) Jones Hall (UW) Miller & Schroeder	Serial	7.766% (TIC)
12/14/1988	\$24,700,000	POMONA (Los Angeles County) CDAC Debt Issue Number: 88-1033 Conduit revenue (Private obligor) bonds Single-family housing GNMA Mortgage-backed Refunding	S:AAA	Neg	(BC) Jones Hall (UW) Miller & Schroeder	Comb	7.789% (TIC)

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Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>LOS ANGELES</u> (Continued)							
11/01/1988	\$71,585,000	POMONA PUBLIC FINANCE AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 88-0878 Bond anticipation notes Redevelopment, multiple uses Refunding	NR	Neg	(BC) Jones Hall (UW) Miller & Schroeder	01/12/1989	7.675% (NIC)
12/01/1988	\$3,500,000	QUARTZ HILL WATER DISTRICT CFD NO 1 (Los Angeles County) CDAC Debt Issue Number: 88-0800 Limited tax obligation bonds Water supply/storage/distribution Portal Heights	NR	Neg	(BC) G A Laster (UW) Municicorp (UW) M L Stern	Serial	8.025% (NIC)
06/22/1988	\$2,000,000	REDONDO BEACH CITY SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0598 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	5.960% (NIC)
12/16/1988	\$36,500,000	REGIONAL AIRPORTS IMPROVEMENT CORPORATION (Los Angeles County) CDAC Debt Issue Number: 88-0942 Conduit revenue (Private obligor) bonds Airport Continental Airlines Inc Subject to AMT	NR	Neg	(BC) O'Melveny & Myers (UW) Smith Barney	Comb	9.655% (TIC)
06/22/1988	\$5,000,000	ROWLAND UNIFIED SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0599 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	5.810% (NIC)

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<u>LOS ANGELES (Continued)</u>							
03/25/1988	\$5,670,000	SAN DIMAS (Los Angeles County) CDAC Debt Issue Number: 88-0106 Conduit revenue (Private obligor) bonds Multifamily housing Refunding	F:AAA/F-1+ LOC	Neg	(BC) Brown & Wood (UW) Miller & Schroeder	03/01/2018	Variable
06/29/1988	\$6,175,000	SAN DIMAS REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0125 Certificates of participation Commercial development San Dimas Station II Refunding	M:VMIG1 LOC	Neg	(BC) Brown & Wood (FA) Margo Kairoff (UW) Ehrlich Bober	04/01/1997	Variable
09/21/1988	\$2,506,957	SAN FERNANDO (Los Angeles County) CDAC Debt Issue Number: 88-0407 Special assessment bonds Multiple capital improvements AD No D-272	NR	Comp	(BC) Rutan & Tucker (FA) GRC Municipal (UW) Smith Barney	Serial	7.850% (TIC)
07/06/1988	\$12,815,000	SANTA MONICA COMMUNITY COLLEGE DISTRICT (Los Angeles County) CDAC Debt Issue Number: 88-0519 Certificates of participation Parking	S:A(p)	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	Comb	8.020% (NIC)
04/21/1988	\$6,400,000	SANTA MONICA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0282 Tax allocation bonds Redevelopment, multiple uses Ocean Park Series A Refunding	S:A- M:Baa1	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	Comb	8.230% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>LOS ANGELES (Continued)</u>							
04/21/1988	\$2,375,000	SANTA MONICA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0286 Tax allocation bonds Redevelopment, multiple uses Ocean Park Series B Refunding	S:A- M:Baa1	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	Comb	8.230% (NIC)
06/22/1988	\$4,000,000	SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0600 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	5.830% (NIC)
11/21/1988	\$8,410,000	SIERRA MADRE FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 88-0945 Other bonds Multiple capital improvements Refunding	F:BBB	Neg	(BC) Burke Williams (UW) Chilton & O'Connor	Comb	7.917% (NIC)
03/04/1988	\$3,000,000	SOUTH BAY UNION HIGH SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0002 Tax and revenue anticipation notes Cash-flow, interim financing LA County Pool IV	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	03/03/1989	5.450% (NIC)
06/22/1988	\$2,000,000	SOUTH BAY UNION HIGH SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0601 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	5.960% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>LOS ANGELES (Continued)</u>							
02/04/1988	\$1,400,000	SOUTH PASADENA UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 87-0714 Tax and revenue anticipation notes Cash-flow, interim financing LA County Pool IV	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	02/10/1989	5.780% (NIC)
06/22/1988	\$1,400,000	SOUTH PASADENA UNIFIED SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0602 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	6.130% (NIC)
08/04/1988	\$58,000,000	SOUTHERN CALIFORNIA RAPID TRANSIT DISTRICT (Los Angeles County) CDAC Debt Issue Number: 88-0624 Revenue anticipation notes Cash-flow, interim financing	M:MIG1 LOC	Comp	(BC) Robinson & Pearman (FA) Ehrlich Bober (FA) Grigsby Brandford (UW) Citicorp Investment	08/04/1989	6.048% (NIC)
11/30/1988	\$25,500,000	WALNUT IMPROVEMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-1043 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	8.012% (NIC)
09/15/1988	\$1,200,000	WALNUT IMPROVEMENT AGENCY INDUSTRIAL DEVELOPMENT AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 88-0696 Conduit revenue (Private obligor) bonds Industrial development Fairway Molds Subject to AMT	NR LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (FA) Union Bank (UW) Smith Barney	07/01/2008	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>LOS ANGELES (Continued)</u>							
03/09/1988	\$4,450,000	WALNUT VALLEY WATER DISTRICT (Los Angeles County) CDAC Debt Issue Number: 87-0276 Certificates of participation Water supply/storage/distribution Refunding	M:A1	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (UW) Crowell Weedon	Serial	7.249% (NIC)
08/18/1988	\$7,750,000	WEST COVINA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 88-0326 Public lease revenue bonds Parking Refunding	M:Aaa	Neg	(BC) Jones Hall (UW) Security Pacific	Comb	Variable
12/01/1988	\$3,500,000	WEST COVINA UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 88-0829 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Jones Hall (UW) Prudential Bache	12/13/1989	6.888% (NIC)
01/27/1988	\$1,117,989	WESTLAKE VILLAGE (Los Angeles County) CDAC Debt Issue Number: 87-0822 Special assessment bonds Bridges and highways AD No 87-1	NR	Comp	(BC) Richards Watson (FA) Seidler Fitzgerald (UW) Bateman Eichler	Serial	7.486% (NIC)
06/22/1988	\$5,000,000	WHITTIER UNION HIGH SCHOOL DISTRICT (LOS ANGELES CO SCHOOL AND COMMUNITY COLLEGE DISTRICTS) (Los Angeles County) CDAC Debt Issue Number: 88-0603 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	06/30/1989	5.810% (NIC)

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<u>LOS ANGELES (Continued)</u>							
09/22/1988	\$4,450,000	WILLIAM S HART UNION HIGH SCHOOL DISTRICT CFD NO 87-1 (Los Angeles County) CDAC Debt Issue Number: 88-0364 Limited tax obligation bonds Other/multiple educational uses Rancho Financial	NR	Neg	(BC) Bowie Arneson (FA) Los Angeles Co (UW) Drexel Burnham	Comb	8.255% (TIC)
<u>MADERA</u>							
11/29/1988	\$1,300,000	CHOWCHILLA UNION HIGH SCHOOL DISTRICT (Madera County) CDAC Debt Issue Number: 88-0931 Certificates of participation Other/multiple educational uses	S:BBB(p)	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bank of America	Serial	7.729% (NIC)
09/13/1988	\$1,000,000	COARSEGOLD UNION SCHOOL DISTRICT (Madera County) CDAC Debt Issue Number: 88-0627 General obligation bonds K-12 school facility	M:A	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Bateman Eichler	Serial	7.706% (NIC)
03/15/1988	\$147,100	MADERA COUNTY (Madera County) CDAC Debt Issue Number: 87-1011 Revenue (Public enterprise) bonds Wastewater collection and treatment Maint Dist 8A North Fork	NR	Neg	(BC) Jackson Hargrove (UW) Farmers Home	Serial	5.000% (TIC)
05/27/1988	\$60,500	MADERA COUNTY (Madera County) CDAC Debt Issue Number: 88-0080 Revenue (Public enterprise) bonds Wastewater collection and treatment La Vina	NR	Neg	(BC) Jackson Hargrove (UW) Farmers Home	Serial	5.000% (NIC)
09/13/1988	\$3,000,000	MADERA COUNTY BOARD OF EDUCATION (Madera County) CDAC Debt Issue Number: 88-0692 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Ehrlich Bober	10/30/1989	6.480% (NIC)

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<u>MADERA</u> (Continued)							
09/13/1988	\$2,000,000	MADERA COUNTY BOARD OF EDUCATION (Madera County) CDAC Debt Issue Number: 88-0859 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bank of California	10/30/1989	6.486% (NIC)
<u>MARIN</u>							
04/19/1988	\$1,440,000	NOVATO (Marin County) CDAC Debt Issue Number: 88-0227 Special assessment bonds Street construction and improvements Pacheco Ranch Estates AD Refunding	NR	Neg	(BC) Sturgis Ness (UW) First California	Serial	7.870% (NIC)
<u>MENDOCINO</u>							
02/09/1988	\$5,000,000	MENDOCINO COUNTY (Mendocino County) CDAC Debt Issue Number: 88-0018 Certificates of participation Public building Refunding	M:Aaa LOC	Neg	(BC) Brown & Wood (UW) Ehrlich Bober	Serial	7.136% (NIC)
06/22/1988	\$5,000,000	MENDOCINO COUNTY (Mendocino County) CDAC Debt Issue Number: 88-0425 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Hawkins Delafield (UW) Ehrlich Bober	07/06/1989	6.280% (NIC)
08/10/1988	\$4,920,000	UKIAH UNIFIED SCHOOL DISTRICT (Mendocino County) CDAC Debt Issue Number: 88-0051 Certificates of participation K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Weintraub Genshlea (UW) George K Baum	Serial	6.520% (NIC)

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<u>MENDOCINO</u> (Continued)							
10/26/1988	\$8,300,000	WILLITS INDUSTRIAL DEVELOPMENT AUTHORITY (Mendocino County) CDAC Debt Issue Number: 88-0833 Conduit revenue (Private obligor) bonds Industrial development Little Lake Industries Inc Subject to AMT	LOC	Neg	(BC) Brown & Wood (UW) Bear Stearns	Serial	Variable
<u>MERCED</u>							
04/29/1988	\$1,900,000	MERCED (Merced County) CDAC Debt Issue Number: 87-1032 Certificates of participation Wastewater collection and treatment	M:Baa1	Neg	(BC) Sturgis Ness (FA) Dinkelspiel Belmont (UW) Bateman Eichler	Serial	8.266% (NIC)
06/23/1988	\$1,500,000	MERCED COUNTY (COUNTY SUPERVISORS ASSOCIATION OF CALIFORNIA) (Merced County) CDAC Debt Issue Number: 88-0572 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1 M:MIG1	Neg	(BC) Orrick Herrington (UW) Prudential Bache	06/30/1989	5.300% (TIC)
<u>MONO</u>							
08/31/1988	\$3,396,944	MAMMOTH COUNTY WATER DISTRICT (Mono County) CDAC Debt Issue Number: 88-0740 Certificates of participation Water supply/storage/distribution	NR	Neg	(BC) Jennings Engstrand (UW) Bateman Eichler	Serial	7.100% (NIC)
12/27/1988	\$468,000	MAMMOTH LAKES (Mono County) CDAC Debt Issue Number: 88-1060 Financing lease Multiple capital improvements	NR	Neg	(BC) Jennings Engstrand (UW) Maryland Nationallease	Serial	7.620% (NIC)

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<u>MONO (Continued)</u>							
01/19/1988	\$3,000,000	MAMMOTH UNIFIED SCHOOL DISTRICT (Mono County) CDAC Debt Issue Number: 87-0966 General obligation bonds K-12 school facility	S:BBB+ Ins	Comp	(BC) Brown & Wood (FA) First California (UW) Merrill Lynch	Serial	7.000% (NIC)
<u>MONTEREY</u>							
10/12/1988	\$1,600,000	CARMEL UNIFIED SCHOOL DISTRICT (Monterey County) CDAC Debt Issue Number: 88-0786 Tax and revenue anticipation notes Cash-flow, interim financing	M:NIG1	Neg	(BC) Hawkins Delafield (UW) Ehrlich Bober	10/25/1989	6.812% (NIC)
12/19/1988	\$950,000	CARMEL-BY-THE-SEA (Monterey County) CDAC Debt Issue Number: 88-0963 Certificates of participation Multiple capital improvements	F:A+(p)	Neg	(BC) Jones Hall (FA) Dinkelspiel Belmont (UW) Chilton & O'Connor	Serial	7.135% (NIC)
12/27/1988	\$2,042,000	CARMEL-BY-THE-SEA (Monterey County) CDAC Debt Issue Number: 88-0964 Types-Other Multiple capital improvements	NR	Neg	(BC) Jones Hall (FA) Dinkelspiel Belmont (UW) Thomas H Handley	Serial	8.500% (NIC)
08/30/1988	\$3,000,000	MARINA REDEVELOPMENT AGENCY (Monterey County) CDAC Debt Issue Number: 88-0729 Certificates of participation Multiple capital improvements	S:SP-1+	Neg	(BC) Robert M Haight (UW) First California	08/30/2011	6.859% (NIC)
08/30/1988	\$2,000,000	MARINA REDEVELOPMENT AGENCY (Monterey County) CDAC Debt Issue Number: 88-0784 Certificates of participation Multiple capital improvements	NR	Neg	(BC) Robert M Haight (UW) First California	08/30/2011	7.234% (NIC)

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<u>MONTEREY (Continued)</u>							
07/15/1988	\$600,000	MID CARMEL VALLEY FIRE PROTECTION DISTRICT (Monterey County) CDAC Debt Issue Number: 88-0635 Certificates of participation Public building	NR	Neg	(BC) Jackson Hargrove (FA) Bank of California (UW) Wulff Hansen	Serial	
03/31/1988	\$2,505,065	MONTEREY COUNTY (Monterey County) CDAC Debt Issue Number: 87-1012 Special assessment bonds Wastewater collection and treatment Laguna Seca AD 1987-1	NR	Neg	(BC) Richard H Hargrove (UW) Rauscher Pierce	Serial	7.704% (NIC)
06/23/1988	\$5,000,000	MONTEREY PENINSULA UNIFIED SCHOOL DISTRICT (Monterey County) CDAC Debt Issue Number: 88-0330 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (UW) Ehrlich Bober	07/06/1989	5.676% (NIC)
03/15/1988	\$384,243	SALINAS (Monterey County) CDAC Debt Issue Number: 87-0064 Special assessment bonds Street construction and improvements Smith-James/Maryal AD No 86-1	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	7.890% (NIC)
05/10/1988	\$15,900,000	SALINAS (Monterey County) CDAC Debt Issue Number: 88-0303 Bond anticipation notes Multiple capital improvements North/East Salinas AD 1987-1	NR	Neg	(BC) Jones Hall (UW) Wulff Hansen	11/27/1989	6.000% (TIC)
10/25/1988	\$195,504	SALINAS (Monterey County) CDAC Debt Issue Number: 87-0065 Special assessment bonds Multiple capital improvements La Posada AD No 86-3	NR	Neg	(BC) Sturgis Ness (UW) Wulff Hansen	Serial	7.819% (NIC)

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<u>MONTEREY (Continued)</u>							
07/27/1988	\$2,350,000	SALINAS UNION HIGH SCHOOL DISTRICT (Monterey County) CDAC Debt Issue Number: 88-0638 Bond anticipation notes Other/multiple educational uses	NR	Neg	(BC) Jones Hall (FA) Scott & Ibele (UW) Sutro & Co	02/01/1989	7.000% (NIC)
05/05/1988	\$3,300,000	SEASIDE REDEVELOPMENT AGENCY (Monterey County) CDAC Debt Issue Number: 88-0182 Tax allocation bonds Redevelopment, multiple uses Laguna Grande	NR	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Comb	8.396% (NIC)
<u>NAPA</u>							
04/26/1988	\$2,605,714	NAPA COUNTY (Napa County) CDAC Debt Issue Number: 88-0141 Special assessment bonds Multiple capital improvements Green Island Rd AD No 1987-1	NR	Comp	(BC) Sturgis Ness (FA) Rauscher Pierce (UW) Prudential Bache	Serial	7.694% (NIC)
<u>NEVADA</u>							
05/10/1988	\$1,980,000	GRASS VALLEY (Nevada County) CDAC Debt Issue Number: 88-0197 Special assessment bonds Multiple capital improvements Morgan Ranch Improvement AD	NR	Neg	(BC) Sturgis Ness (UW) Glickenhau & Co	Serial	8.561% (NIC)
10/11/1988	\$1,060,000	GRASS VALLEY (Nevada County) CDAC Debt Issue Number: 88-0803 Special assessment bonds Multiple capital improvements Idaho-Maryland ID Refunding	NR	Neg	(BC) Sturgis Ness (UW) Glickenhau & Co	Serial	8.011% (NIC)

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<u>NEVADA (Continued)</u>							
05/24/1988	\$76,130	NEVADA COUNTY (Nevada County) CDAC Debt Issue Number: 88-0230 Special assessment bonds Wastewater collection and treatment North San Juan AD	NR	Neg	(BC) Sturgis Ness (UW) Farmers Home	Serial	5.000% (NIC)
<u>ORANGE</u>							
01/12/1988	\$5,000,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 87-0913 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AA M:Aa	Neg	(BC) Mudge Rose (BC) Rourke & Woodruff (FA) James J Lowrey (UW) Bateman Eichler	Serial	7.377% (NIC)
04/21/1988	\$28,000,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 88-0184 Certificates of participation Other/multiple health care purposes Western Medical Center Refunding	M:Aa2/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Health Care Capital (UW) Bankers Trust	04/01/2018	Variable
06/14/1988	\$10,000,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 88-0391 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Seidler Fitzgerald (UW) First Interstate	08/04/1989	5.041% (NIC)
06/15/1988	\$58,500,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 88-0259 Certificates of participation Parking Refunding	S:AA+/A1+ M:Aaa/VMIG1 LOC	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Security Pacific	08/01/2013	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ORANGE</u> (Continued)							
09/12/1988	\$3,700,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 88-0687 Revenue anticipation notes Water supply/storage/distribution Refunding	S:SP-1+ M:MIG1	Neg	(BC) Mudge Rose (FA) M R Beal (UW) Goldman Sachs	09/12/1989	
09/12/1988	\$21,000,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 88-0688 Commercial paper Power generation/transmission	LOC	Neg	(BC) Mudge Rose (UW) Goldman Sachs	Serial	Variable
01/27/1988	\$26,000,000	ANAHEIM HOUSING AUTHORITY (Orange County) CDAC Debt Issue Number: 87-0701 Conduit revenue (Private obligor) bonds Multifamily housing Park Vista Apts Subject to AMT	M:Aa1 LOC	Neg	(BC) Jones Hall (FA) Caine Gressel (UW) Citibank	02/01/2018	Variable
04/05/1988	\$3,000,000	BREA CFD NO 1988-1 (Orange County) CDAC Debt Issue Number: 88-0124 Limited tax obligation bonds Street construction and improvements Fairway Center	NR	Comp	(BC) Jones Hall (FA) GRC Municipal (UW) Smith Barney	Comb	7.910% (TIC)
04/12/1988	\$14,500,000	BREA PUBLIC FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 88-0095 Other bonds Redevelopment, multiple uses Refunding	NR	Comp	(BC) Jones Hall (FA) GRC Municipal (UW) Smith Barney	Comb	8.126% (NIC)
06/13/1988	\$2,100,000	BREA-OLINDA UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 88-0363 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Shearson Lehman	06/27/1989	5.291% (NIC)

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<u>ORANGE (Continued)</u>							
09/20/1988	\$5,135,000	BUENA PARK COMMUNITY REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 88-0701 Tax allocation bonds Redevelopment, multiple uses Project Area II Refunding	F:A(p)	Comp	(BC) Jones Hall (FA) GRC Municipal (UW) Smith Barney	Serial	7.880% (TIC)
09/20/1988	\$2,170,000	BUENA PARK COMMUNITY REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 88-0892 Tax allocation bonds Redevelopment, multiple uses Project II	F:A(p)	Comp	(BC) Jones Hall (FA) GRC Municipal (UW) Crowell Weedon	Serial	7.880% (TIC)
06/13/1988	\$7,000,000	COAST COMMUNITY COLLEGE DISTRICT (Orange County) CDAC Debt Issue Number: 88-0350 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Bank of America	06/27/1989	5.549% (NIC)
04/19/1988	\$64,635,000	COMMUNITY CENTER AUTHORITY (Orange County) CDAC Debt Issue Number: 88-0180 Public lease revenue bonds Convention center	S:A M:A	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Smith Barney	Comb	7.823% (NIC)
10/05/1988	\$17,000,000	COSTA MESA CITY HALL AND PUBLIC SAFETY FACILITIES CORP (Orange County) CDAC Debt Issue Number: 88-0682 Public lease revenue bonds Street construction and improvements Victoria Street	M:A1	Comp	(BC) Stradling Yocca (FA) Evenson Dodge (UW) First Interstate	Comb	7.595% (NIC)
06/13/1988	\$3,000,000	FULLERTON SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 88-0367 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Security Pacific	06/27/1989	5.304% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ORANGE (Continued)</u>							
11/16/1988	\$5,000,000	HUNTINGTON BEACH (Orange County) CDAC Debt Issue Number: 88-0902 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (UW) Prudential Bache	11/21/1989	6.550% (NIC)
06/20/1988	\$2,000,000	HUNTINGTON BEACH CITY SCHOOL DISTRICT (ORANGE CO SCHOOL DISTRICTS) (Orange County) CDAC Debt Issue Number: 88-0490 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Security Pacific (UW) Morgan Stanley	07/05/1989	5.463% (NIC)
05/24/1988	\$26,775,000	HUNTINGTON BEACH PUBLIC FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 88-0229 Tax allocation bonds Redevelopment, multiple uses	M:Baa	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	8.264% (TIC)
06/14/1988	\$5,000,000	HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 88-0384 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Shearson Lehman	06/27/1989	5.244% (NIC)
04/13/1988	\$1,790,000	IRVINE (Orange County) CDAC Debt Issue Number: 88-0062 Conduit revenue (Private obligor) bonds Industrial development Gorski Refunding	NR LOC	Neg	(BC) Orrick Herrington (BC) Taft Stettinius (UW) Huntington National	12/01/1998	Variable
06/02/1988	\$7,350,000	IRVINE RANCH WATER DISTRICT (Orange County) CDAC Debt Issue Number: 88-0402 General obligation bonds Water supply/storage/distribution ID No 182	 LOC	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	11/15/2013	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ORANGE</u> (Continued)							
06/02/1988	\$5,000,000	IRVINE RANCH WATER DISTRICT (Orange County) CDAC Debt Issue Number: 88-0415 General obligation bonds Wastewater collection and treatment ID No 282	LOC	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	11/15/2013	Variable
06/02/1988	\$7,650,000	IRVINE RANCH WATER DISTRICT (Orange County) CDAC Debt Issue Number: 88-0416 General obligation bonds Wastewater collection and treatment ID No 284	LOC	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	11/15/2013	Variable
07/01/1988	\$6,000,000	IRVINE RANCH WATER DISTRICT (Orange County) CDAC Debt Issue Number: 88-0482 Revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Bowie Arneson (UW) Security Pacific	06/30/1989	5.753% (NIC)
02/24/1988	\$400,000,000	IRVINE RANCH WATER DISTRICT JOINT POWERS AGENCY (Orange County) CDAC Debt Issue Number: 88-0033 Revenue (Public enterprise) bonds Multiple capital improvements Local Agency Pool	S:A+	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	7.850% (TIC)
07/07/1988	\$500,000,000	IRVINE RANCH WATER DISTRICT JOINT POWERS AGENCY (Orange County) CDAC Debt Issue Number: 88-0543 Revenue (Public enterprise) bonds Multiple capital improvements	S:A+	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	8.230% (NIC)
06/14/1988	\$6,500,000	IRVINE UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 88-0385 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Shearson Lehman	06/27/1989	5.291% (NIC)

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Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>ORANGE</u> (Continued)							
05/19/1988	\$3,135,000	IRVINE UNIFIED SCHOOL DISTRICT CFD NO 85-1 (Orange County) CDAC Debt Issue Number: 88-0432 Bond anticipation notes K-12 school facility	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Merrill Lynch	11/15/1990	5.960% (NIC)
05/19/1988	\$26,850,000	IRVINE UNIFIED SCHOOL DISTRICT CFD NO 86-1 (Orange County) CDAC Debt Issue Number: 88-0431 Limited tax obligation bonds K-12 school facility	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Merrill Lynch	Comb	8.033% (NIC)
07/11/1988	\$3,400,000	LA HABRA (Orange County) CDAC Debt Issue Number: 88-0491 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Dean Witter	07/20/1989	5.730% (NIC)
06/13/1988	\$1,200,000	LA HABRA CITY SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 88-0369 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Shearson Lehman	06/27/1989	5.244% (NIC)
04/19/1988	\$4,950,000	LA PALMA COMMUNITY DEVELOPMENT COMMISSION (Orange County) CDAC Debt Issue Number: 88-0191 Tax allocation bonds Redevelopment, multiple uses Project No 1 Refunding	NR	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Crowell Weedon	Comb	8.265% (NIC)
06/13/1988	\$1,100,000	LAGUNA BEACH UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 88-0368 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Shearson Lehman	06/27/1989	5.244% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ORANGE (Continued)</u>							
11/10/1988	\$11,000,000	LOCAL GOVERNMENT FINANCE AUTHORITY (FULLERTON) (Orange County) CDAC Debt Issue Number: 88-0879 Public lease revenue bonds Multiple capital improvements Refunding	S:A M:A	Neg	(BC) Jones Hall (FA) Stone & Youngberg (UW) Goldman Sachs	Comb	7.692% (NIC)
03/29/1988	\$16,855,000	MESA CONSOLIDATED WATER DISTRICT (Orange County) CDAC Debt Issue Number: 88-0098 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson (UW) Drexel Burnham	Comb	7.402% (NIC)
03/03/1988	\$16,000,000	MOULTON NIGUEL WATER DISTRICT (Orange County) CDAC Debt Issue Number: 87-0989 General obligation bonds Multiple capital improvements ID No 6	NR	Neg	(BC) Bowie Arneson (FA) William F Wolfson (UW) PaineWebber	Comb	7.925% (NIC)
10/20/1988	\$6,950,000	MOULTON NIGUEL WATER DISTRICT (Orange County) CDAC Debt Issue Number: 88-0564 General obligation bonds Multiple capital improvements ID No 7	NR	Neg	(BC) Bowie Arneson (FA) William F Wolfson (UW) PaineWebber	Comb	7.999% (NIC)
10/20/1988	\$7,400,000	MOULTON NIGUEL WATER DISTRICT (Orange County) CDAC Debt Issue Number: 88-0565 General obligation bonds Multiple capital improvements ID No 6	NR	Neg	(BC) Bowie Arneson (FA) William F Wolfson (UW) PaineWebber	Comb	8.022% (NIC)
02/25/1988	\$700,000	NEWPORT BEACH (Orange County) CDAC Debt Issue Number: 88-0117 Certificates of participation Parking	NR	Comp	(BC) Dorsey & Whitney (UW) First Continental	Serial	6.363% (TIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ORANGE</u> (Continued)							
06/13/1988	\$10,000,000	NEWPORT-MESA UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 88-0355 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Bank of America	06/27/1989	5.290% (NIC)
06/20/1988	\$2,000,000	OCEAN VIEW SCHOOL DISTRICT (ORANGE CO SCHOOL DISTRICTS) (Orange County) CDAC Debt Issue Number: 88-0494 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Security Pacific (UW) Morgan Stanley	07/05/1989	5.463% (NIC)
03/17/1988	\$27,687,745	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 88-0085 Conduit revenue (Private obligor) bonds Single-family housing Subject to AMT	S:AAA	Neg	(BC) Stradling Yocca (FA) Caine Gressel (UW) Shearson Lehman	Comb	7.600% (NIC)
08/30/1988	\$22,000,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 88-0557 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Buchalter Nemer (UW) First Interstate	09/07/1989	6.827% (NIC)
08/31/1988	\$21,150,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 88-0579 Conduit revenue (Private obligor) bonds Multifamily housing Vista Verde Apts Subject to AMT	M:Aa1/VMIG1 LOC	Neg	(BC) Stradling Yocca (FA) Caine Gressei (UW) Security Pacific	08/01/2018	Variable
12/07/1988	\$88,435,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 88-0909 Certificates of participation Solid waste recovery facilities Refunding	S:A+ M:A	Neg	(BC) Mudge Rose (UW) Shearson Lehman (UW) PaineWebber	Comb	7.762% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ORANGE (Continued)</u>							
12/12/1988	\$165,705,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 88-0840 Special assessment bonds Multiple capital improvements Irvine Coast AD 88-1	S:AA/A-1+ M:Aaa/VMIG1 LOC	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Merrill Lynch	09/02/2018	Variable
06/14/1988	\$5,000,000	ORANGE COUNTY BOARD OF EDUCATION (Orange County) CDAC Debt Issue Number: 88-0386 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Shearson Lehman	06/27/1989	5.244% (NIC)
10/19/1988	\$17,255,000	ORANGE COUNTY CFD NO 86-1 (Orange County) CDAC Debt Issue Number: 88-0650 Limited tax obligation bonds K-12 school facility Rancho Santa Margarita	S:AAA	Neg	(BC) Stradling Yocca (UW) Merrill Lynch	Comb	7.654% (NIC)
08/10/1988	\$7,085,000	ORANGE COUNTY CFD NO 87-1 (Orange County) CDAC Debt Issue Number: 88-0207 Limited tax obligation bonds Multiple capital improvements Dimension Business Park	NR	Neg	(BC) Brown & Diven (FA) Fieldman Rolapp (UW) Drexel Burnham	Comb	8.279% (NIC)
11/22/1988	\$15,585,000	ORANGE COUNTY CFD NO 87-2 (Orange County) CDAC Debt Issue Number: 88-0479 Limited tax obligation bonds Multiple capital improvements Portola Hills	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Drexel Burnham	Comb	7.791% (NIC)
07/12/1988	\$15,840,000	ORANGE COUNTY CFD NO 87-3 (Orange County) CDAC Debt Issue Number: 88-0302 Limited tax obligation bonds Street construction and improvements Mission Viejo	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Drexel Burnham	Comb	8.040% (NIC)

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Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>ORANGE</u> (Continued)							
12/15/1988	\$8,785,000	ORANGE COUNTY CFD NO 87-4 (Orange County) CDAC Debt Issue Number: 88-0762 Limited tax obligation bonds Multiple capital improvements Foothill Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Drexel Burnham	Comb	7.924% (NIC)
11/10/1988	\$8,250,000	ORANGE COUNTY CFD NO 87-5A (Orange County) CDAC Debt Issue Number: 88-0761 Limited tax obligation bonds Street construction and improvements Rancho Santa Margarita	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Drexel Burnham	Comb	7.748% (NIC)
10/18/1988	\$93,685,000	ORANGE COUNTY CFD NO 88-1 (Orange County) CDAC Debt Issue Number: 88-0760 Limited tax obligation bonds Multiple capital improvements Aliso Viejo	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Drexel Burnham	Comb	8.058% (NIC)
09/30/1988	\$10,000,000	ORANGE REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 88-0798 Tax allocation notes Redevelopment, multiple uses Southwest Federally taxable	S:AA LOC	Neg	(BC) Stradling Yocca (FA) Rosenow Spevacek (UW) Miller & Schroeder	09/01/1994	10.167% (NIC)
09/30/1988	\$5,000,000	ORANGE REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 88-0799 Tax allocation notes Redevelopment, multiple uses Northwest Federally taxable	S:AA LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	09/01/1994	10.167% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ORANGE (Continued)</u>							
12/14/1988	\$10,000,000	ORANGE REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 88-0873 Tax allocation notes Redevelopment, multiple uses Southwest	S:AA LOC	Comp	(BC) Stradling Yocca (FA) Miller & Schroeder (UW) Smith Barney	09/01/1994	6.617% (NIC)
12/14/1988	\$8,000,000	ORANGE REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 88-0874 Tax allocation notes Redevelopment, multiple uses Northwest	NR	Comp	(BC) Stradling Yocca (FA) Miller & Schroeder (UW) Prudential Bache	11/01/1994	7.483% (NIC)
06/20/1988	\$4,300,000	ORANGE UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 88-0495 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (FA) Security Pacific (UW) Morgan Stanley	07/05/1989	5.471% (NIC)
06/13/1988	\$3,600,000	RANCHO SANTIAGO COMMUNITY COLLEGE DISTRICT (Orange County) CDAC Debt Issue Number: 88-0359 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Chemical Bank	06/27/1989	5.430% (NIC)
06/13/1988	\$4,600,000	SADDLEBACK COMMUNITY COLLEGE DISTRICT (Orange County) CDAC Debt Issue Number: 88-0371 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Security Pacific	06/27/1989	5.304% (NIC)
06/14/1988	\$5,000,000	SADDLEBACK VALLEY UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 88-0387 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) First Interstate	06/27/1989	5.287% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ORANGE</u> (Continued)							
05/13/1988	\$32,411,317	SAN CLEMENTE (Orange County) CDAC Debt Issue Number: 88-0211 Special assessment bonds Wastewater collection and treatment AD No 85-1	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Drexel Burnham	Serial	7.935% (NIC)
11/16/1988	\$6,500,000	SANTA ANA INDUSTRIAL DEVELOPMENT AUTHORITY (Orange County) CDAC Debt Issue Number: 88-0987 Conduit revenue (Private obligor) bonds Industrial development Newport Electronics Inc Subject to AMT	M:VMIG1 LOC	Neg	(BC) Jones Hall (UW) Bank of America	11/01/2018	Variable
11/15/1988	\$205,000	SANTA ANA MOUNTAINS COUNTY WATER DISTRICT (Orange County) CDAC Debt Issue Number: 88-0914 General obligation bonds Water supply/storage/distribution	NR	Neg	(BC) Bowie Arneson (UW) M L Stern	Serial	7.663% (NIC)
11/23/1988	\$10,825,000	SANTA ANA MOUNTAINS COUNTY WATER DISTRICT (Orange County) CDAC Debt Issue Number: 88-0915 Certificates of participation Water supply/storage/distribution	NR	Neg	(BC) Bowie Arneson (UW) M L Stern	Serial	7.839% (NIC)
12/21/1988	\$4,370,000	SANTA ANA MOUNTAINS COUNTY WATER DISTRICT CFD NO 8 (Orange County) CDAC Debt Issue Number: 88-1012 Limited tax obligation bonds Multiple capital improvements	NR	Comp	(BC) Bowie Arneson (FA) David Taussig (UW) Shearson Lehman	Comb	8.014% (TIC)
08/02/1988	\$17,300,000	SANTA ANA MOUNTAINS COUNTY WATER DISTRICT CFD NO 7 (Orange County) CDAC Debt Issue Number: 88-0299 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Bowie Arneson (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	8.435% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ORANGE (Continued)</u>							
09/07/1988	\$6,750,000	SANTA MARGARITA WATER DISTRICT (Orange County) CDAC Debt Issue Number: 88-0754 General obligation bonds Wastewater collection and treatment ID No 3A	NR	Neg	(BC) Stradling Yocca (UW) Smith Barney	Comb	7.935% (NIC)
09/07/1988	\$15,250,000	SANTA MARGARITA WATER DISTRICT (Orange County) CDAC Debt Issue Number: 88-0755 General obligation bonds Wastewater collection and treatment ID No 4A	NR	Neg	(BC) Stradling Yocca (UW) Smith Barney	Comb	7.938% (NIC)
09/07/1988	\$6,250,000	SANTA MARGARITA WATER DISTRICT (Orange County) CDAC Debt Issue Number: 88-0756 General obligation bonds Wastewater collection and treatment ID No 2A	NR	Neg	(BC) Stradling Yocca (UW) Smith Barney	Comb	7.935% (NIC)
09/07/1988	\$30,000,000	SANTA MARGARITA WATER DISTRICT (Orange County) CDAC Debt Issue Number: 88-0757 General obligation bonds Wastewater collection and treatment ID No 4	NR	Neg	(BC) Stradling Yocca (UW) Smith Barney	Comb	7.935% (NIC)
09/07/1988	\$1,100,000	SANTA MARGARITA WATER DISTRICT (Orange County) CDAC Debt Issue Number: 88-0758 General obligation bonds Wastewater collection and treatment ID No 2	NR	Neg	(BC) Stradling Yocca (UW) Smith Barney	Comb	7.936% (NIC)
11/30/1988	\$16,000,000	SANTA MARGARITA WATER DISTRICT (Orange County) CDAC Debt Issue Number: 88-0965 Revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) Security Pacific	11/29/1989	6.370% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>ORANGE (Continued)</u>							
06/30/1988	\$2,200,000	SEAL BEACH (Orange County) CDAC Debt Issue Number: 88-0499 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Buchalter Nemer (FA) Security Pacific (UW) Security Pacific	07/13/1989	5.612% (NIC)
09/13/1988	\$81,400,000	TUSTIN (Orange County) CDAC Debt Issue Number: 88-0637 Special assessment bonds Multiple capital improvements AD No 86-2	S:AA-/A-1+ M:Aa2/VMIG1 LOC	Neg	(BC) Mudge Rose (FA) Bartle Wells (UW) Merrill Lynch	09/02/2013	Variable
06/13/1988	\$4,500,000	TUSTIN UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 88-0361 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Shearson Lehman	06/27/1989	5.291% (NIC)
08/09/1988	\$4,250,000	WESTMINSTER REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 88-0634 Tax allocation notes Redevelopment, multiple uses Commercial No 1 Federally taxable	S:SP-1+ LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	08/01/1991	10.125% (NIC)
06/14/1988	\$3,200,000	WESTMINSTER SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 88-0389 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Shearson Lehman	06/27/1989	5.291% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
PLACER							
10/28/1988	\$3,500,000	AUBURN INDUSTRIAL DEVELOPMENT AUTHORITY (Placer County) CDAC Debt Issue Number: 87-0669 Conduit revenue (Private obligor) bonds Industrial development Coherent Inc Subject to AMT	M:Aa2 LOC	Neg	(BC) Brown & Wood (UW) Bank of America	10/01/2008	Variable
09/20/1988	\$700,000	NEWCASTLE SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 88-0291 General obligation bonds K-12 school facility	M:Baa	Neg	(BC) Bowie Arneson (UW) Security Pacific	Serial	8.967% (TIC)
06/20/1988	\$4,140,000	NORTH TAHOE PUBLIC UTILITY DISTRICT (Placer County) CDAC Debt Issue Number: 88-0435 Certificates of participation Water supply/storage/distribution	NR	Neg	(BC) Jones Hall (UW) Miller & Schroeder	Serial	8.353% (NIC)
11/16/1988	\$2,800,000	PLACER COUNTY (Placer County) CDAC Debt Issue Number: 88-0626 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Rosen Wachtell (UW) First Interstate	11/15/1989	7.032% (NIC)
11/29/1988	\$99,294	PLACER COUNTY (Placer County) CDAC Debt Issue Number: 88-1002 Special assessment bonds Multiple capital improvements Carnelian Circle AD No A-104	NR	Neg	(BC) Sturgis Ness (UW) M L Stern	Serial	8.738% (NIC)
11/29/1988	\$22,152	PLACER COUNTY (Placer County) CDAC Debt Issue Number: 88-1003 Special assessment bonds Multiple capital improvements Tamarack Road/Wild Rose Drive AD No A-102	NR	Neg	(BC) Sturgis Ness (UW) Irene Assaf	Serial	8.752% (NIC)

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<u>PLACER</u> (Continued)							
08/16/1988	\$14,385,000	PLACER COUNTY WATER AGENCY (Placer County) CDAC Debt Issue Number: 88-0436 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kronick Moskowitz (FA) Fieldman Rolapp (UW) Rauscher Pierce	Comb	7.600% (TIC)
11/23/1988	\$2,000,000	PLACER UNION HIGH SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 88-0919 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Rosen Wachtell (UW) First Interstate	11/22/1989	7.488% (NIC)
01/26/1988	\$7,125,206	ROCKLIN (Placer County) CDAC Debt Issue Number: 88-0030 Special assessment bonds Multiple capital improvements Granite Dr AD	NR	Neg	(BC) Jones Hall (UW) M L Stern	Serial	8.225% (TIC)
03/02/1988	\$85,581	ROSEVILLE (Placer County) CDAC Debt Issue Number: 88-0047 Special assessment bonds Wastewater collection and treatment Taylor Road Sewer AD	NR	Neg	(BC) Sturgis Ness (UW) Roseville	Serial	7.500% (NIC)
04/13/1988	\$2,725,000	ROSEVILLE (Placer County) CDAC Debt Issue Number: 88-0251 Special assessment bonds Wastewater collection and treatment North Roseville-Rocklin Refunding	NR	Comp	(BC) Sturgis Ness (FA) Public Financial (UW) Glickenhau & Co	Serial	8.133% (NIC)

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<u>PLACER (Continued)</u>							
04/13/1988	\$3,605,000	ROSEVILLE (Placer County) CDAC Debt Issue Number: 88-0252 Special assessment bonds Street construction and improvements Rocky Ridge/Harding Refunding	NR	Comp	(BC) Sturgis Ness (FA) Public Financial (UW) Glickenhau & Co	Serial	7.979% (NIC)
04/13/1988	\$1,295,000	ROSEVILLE (Placer County) CDAC Debt Issue Number: 88-0253 Special assessment bonds Street construction and improvements Hilltop Industrial Park Refunding	NR	Comp	(BC) Sturgis Ness (FA) Public Financial (UW) Glickenhau & Co	Serial	7.130% (NIC)
06/01/1988	\$27,375,000	ROSEVILLE NORTHEAST CFD NO 1 (Placer County) CDAC Debt Issue Number: 88-0275 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Dean Witter	Comb	8.180% (NIC)
<u>PLUMAS</u>							
02/02/1988	\$1,350,000	PLUMAS UNIFIED SCHOOL DISTRICT (Plumas County) CDAC Debt Issue Number: 88-0019 General obligation bonds K-12 school facility	M:A	Comp	(BC) Bowie Arneson (FA) Security Pacific (UW) First Interstate	Serial	5.465% (NIC)
<u>RIVERSIDE</u>							
12/12/1988	\$215,135	BLYTHE (Riverside County) CDAC Debt Issue Number: 88-1008 Financing lease Equipment	NR	Neg	(BC) Richards Watson (UW) Maryland Nationalease	Serial	

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<u>RIVERSIDE</u> (Continued)							
01/20/1988	\$4,855,834	CATHEDRAL CITY (Riverside County) CDAC Debt Issue Number: 87-0992 Special assessment bonds Multiple capital improvements McCallum Way/Landau Blvd	NR	Neg	(BC) Brown & Diven (UW) Stone & Youngberg	Serial	
02/16/1988	\$9,638,426	CATHEDRAL CITY (Riverside County) CDAC Debt Issue Number: 88-0066 Special assessment bonds Multiple capital improvements AD No 86-1	NR	Neg	(BC) Best Best & Krieger (UW) Municicorp	Serial	7.699% (NIC)
02/18/1988	\$1,500,000	COACHELLA REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 88-0001 Tax allocation bonds Redevelopment, multiple uses Area No 1 Refunding	NR	Neg	(BC) Richards Watson (UW) Miller & Schroeder	Comb	8.150% (NIC)
10/13/1988	\$500,000	COACHELLA REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 88-0683 Tax allocation notes Redevelopment, multiple uses Area No 2	NR	Comp	(BC) Richards Watson (FA) Miller & Schroeder (UW) Miller & Schroeder	03/01/1990	6.746% (NIC)
10/13/1988	\$1,525,000	COACHELLA REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 88-0684 Tax allocation notes Redevelopment, multiple uses Area No 3	NR	Comp	(BC) Richards Watson (FA) Miller & Schroeder (UW) Miller & Schroeder	03/01/1990	6.746% (NIC)

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<u>RIVERSIDE (Continued)</u>							
10/13/1988	\$1,390,000	COACHELLA REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 88-0685 Tax allocation notes Redevelopment, multiple uses Area No 4	NR	Comp	(BC) Richards Watson (FA) Miller & Schroeder (UW) Smith Barney	09/01/1991	7.070% (NIC)
07/28/1988	\$2,000,000	COACHELLA VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0540 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Best Best & Krieger (UW) Bank of America	07/28/1989	7.160% (NIC)
01/12/1988	\$3,482,630	CORONA (Riverside County) CDAC Debt Issue Number: 87-0933 Special assessment bonds Multiple capital improvements AD No 87-2	NR	Neg	(BC) Best Best & Krieger (UW) Drexel Burnham	Serial	8.606% (NIC)
03/15/1988	\$35,000,000	CORONA (Riverside County) CDAC Debt Issue Number: 87-0316 Certificates of participation Hospital Corona Community Refunding	F:A	Neg	(BC) Best Best & Krieger (UW) Miller & Schroeder	03/01/1915	8.080% (NIC)
04/06/1988	\$33,795,000	CORONA (Riverside County) CDAC Debt Issue Number: 88-0111 Special assessment bonds Multiple capital improvements Northeast Area AD Refunding	NR	Neg	(BC) Best Best & Krieger (UW) Miller & Schroeder	Serial	8.049% (NIC)

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<u>RIVERSIDE</u> (Continued)							
07/06/1988	\$7,390,000	CORONA (Riverside County) CDAC Debt Issue Number: 88-0327 General obligation bonds Public building Library	S:A M:A	Comp	(BC) Best Best & Krieger (FA) M F Whipple (UW) Prudential Bache	Serial	7.564% (NIC)
09/02/1988	\$14,230,000	CORONA (Riverside County) CDAC Debt Issue Number: 88-0926 Special assessment bonds Multiple capital improvements Northeast Area AD No 79-2	NR	Neg	(BC) Best Best & Krieger (UW) Miller & Schroeder	Serial	7.851% (NIC)
06/14/1988	\$5,920,000	DESERT SANDS UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0313 Certificates of participation K-12 school facility	M:Baal(c)	Neg	(BC) Brown & Wood (UW) Security Pacific	Serial	5.860% (NIC)
07/28/1988	\$2,700,000	DESERT SANDS UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0541 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Best Best & Krieger (UW) Bank of America	07/28/1989	6.990% (NIC)
08/09/1988	\$6,068,799	EASTERN MUNICIPAL WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0719 Special assessment bonds Multiple capital improvements Dutch Village AD No 6	NR	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Thomas F White	Serial	8.250% (TIC)
11/09/1988	\$39,650,000	EASTERN MUNICIPAL WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0827 Certificates of participation Multiple capital improvements	S:AAA M:AAA Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) First Boston	Comb	7.063% (NIC)

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<u>RIVERSIDE (Continued)</u>							
08/12/1988	\$8,500,000	HEMET HOUSING AUTHORITY (Riverside County) CDAC Debt Issue Number: 88-0641 Conduit revenue (Private obligor) bonds Multifamily housing West Acacia Partners Refunding	F:Fin-1/AA LOC	Neg	(BC) Mossaman Guthner (UW) Bancroft Garcia	08/15/2004	Variable
07/28/1988	\$4,400,000	HEMET UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0542 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Best Best & Krieger (UW) Bank of America	07/28/1989	6.610% (NIC)
07/26/1988	\$37,695,000	HEMET VALLEY HOSPITAL DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0615 Revenue (Public enterprise) bonds Hospital Moreno Valley Regional Medical Center	F:A-	Neg	(BC) Orrick Herrington (UW) Ziegler Securities	Comb	8.499% (NIC)
10/03/1988	\$8,500,000	INDIO (Riverside County) CDAC Debt Issue Number: 88-0788 Conduit revenue (Private obligor) bonds Multifamily housing Montevideo Apts Subject to AMT Refunding	NR LOC	Neg	(BC) Best Best & Krieger (UW) Wulff Hansen	10/01/1998	8.618% (NIC)
01/14/1988	\$500,000	JURUPA COMMUNITY SERVICES DISTRICT (Riverside County) CDAC Debt Issue Number: 87-0741 General obligation bonds Water supply/storage/distribution ID No 2	NR	Comp	(BC) Best Best & Krieger (FA) M F Whipple (UW) Smith Barney	Serial	8.441% (TIC)

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<u>RIVERSIDE</u> (Continued)							
10/25/1988	\$1,543,149	LAKE ELSINORE (Riverside County) CDAC Debt Issue Number: 88-0819 Special assessment bonds Multiple capital improvements Shoppers Square AD No 87-2	NR	Neg	(BC) Orrick Herrington (UW) Wulff Hansen	Serial	8.123% (NIC)
07/07/1988	\$2,400,000	LAKE ELSINORE SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0483 Tax and revenue anticipation notes Cash-flow, interim financing	M:NIG1	Neg	(BC) Bowie Arneson (UW) Ehrlich Bober	07/06/1989	5.830% (NIC)
02/25/1988	\$2,575,000	MENIFEE UNION SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0070 Certificates of participation K-12 school facility Menifee Middle School	M:Baa(c)	Neg	(BC) Bowie Arneson (UW) Rauscher Pierce	Serial	6.725% (NIC)
11/09/1988	\$6,858,539	MORENO VALLEY (Riverside County) CDAC Debt Issue Number: 88-0538 Special assessment bonds Multiple capital improvements AD No 87-4	NR	Neg	(BC) Brown & Diven (UW) Bear Stearns	Serial	7.680% (NIC)
04/20/1988	\$9,000,000	MORENO VALLEY CFD NO 87-1 (Riverside County) CDAC Debt Issue Number: 88-0226 Limited tax obligation bonds Multiple capital improvements Towngate	F:BBB	Neg	(BC) Brown & Diven (UW) Bear Stearns	Serial	8.372% (NIC)
06/27/1988	\$3,105,000	MORENO VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0099 General obligation bonds K-12 school facility	M:A	Comp	(BC) Bowie Arneson (FA) Prudential Bache (UW) Smith Barney	Serial	6.774% (NIC)

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<u>RIVERSIDE (Continued)</u>							
11/02/1988	\$1,975,000	MURRIETA COUNTY WATER DISTRICT CFD NO 88-1 (Riverside County) CDAC Debt Issue Number: 88-0815 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Bowie Arneson (FA) Fieldman Rolapp (UW) Chilton & O'Connor	Comb	8.003% (TIC)
09/22/1988	\$3,730,000	MURRIETA FIRE PROTECTION DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0609 Certificates of participation Public building	NR	Neg	(BC) Best Best & Krieger (UW) Security Pacific	Serial	8.401% (NIC)
03/29/1988	\$8,275,000	PALM DESERT (Riverside County) CDAC Debt Issue Number: 88-0150 Special assessment bonds Multiple capital improvements North Sphere AD No 84-1-R Refunding	NR	Neg	(BC) Brown & Diven (UW) Miller & Schroeder	Serial	7.730% (NIC)
09/02/1988	\$4,135,123	PALM DESERT (Riverside County) CDAC Debt Issue Number: 88-0530 Special assessment bonds Multiple capital improvements AD No 87-1	NR	Comp	(BC) Richards Watson (FA) Miller & Schroeder (UW) Smith Barney	Serial	7.791% (NIC)
09/01/1988	\$7,800,000	PALM DESERT REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 87-0437 Tax allocation bonds Redevelopment, multiple uses Area No 1 Added Territory	S:AAA M:Aaa Ins	Comp	(BC) Richards Watson (FA) Miller & Schroeder (UW) Merrill Lynch	Serial	7.387% (NIC)
11/21/1988	\$37,995,000	PALM SPRINGS (Riverside County) CDAC Debt Issue Number: 88-0979 Certificates of participation Convention center Refunding	S:AAA Ins	Neg	(BC) Brown & Wood (UW) Bank of America	Serial	7.321% (NIC)

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<u>RIVERSIDE</u> (Continued)							
07/28/1988	\$4,400,000	PALM SPRINGS UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0545 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Best Best & Krieger (UW) Bank of America	07/28/1989	6.560% (NIC)
07/28/1988	\$2,000,000	PALO VERDE UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0544 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Best Best & Krieger (UW) Bank of America	07/28/1989	6.885% (NIC)
07/13/1988	\$19,999,893	PERRIS (Riverside County) CDAC Debt Issue Number: 88-0469 Conduit revenue (Private obligor) bonds Single-family housing GNMA mortgage-backed Subject to AMT	S:AA+ Other	Neg	(BC) Best Best & Krieger (FA) GRC Municipal (UW) Chilton & O'Connor	Comb	8.405% (NIC)
10/25/1988	\$15,000,000	PERRIS (Riverside County) CDAC Debt Issue Number: 88-0843 Conduit revenue (Private obligor) bonds Single-family housing GNMA mortgage-backed Subject to AMT	S:AA+ Other	Neg	(BC) Best Best & Krieger (FA) GRC Municipal (UW) Chilton & O'Connor	Comb	8.241% (NIC)
08/08/1988	\$6,420,000	PERRIS CFD NO 88-1 (Riverside County) CDAC Debt Issue Number: 88-0405 Limited tax obligation bonds Multiple capital improvements Triple Crown Ranch	NR	Neg	(BC) Best Best & Krieger (FA) GRC Municipal (UW) Chilton & O'Connor	Comb	8.280% (TIC)
09/30/1988	\$11,150,000	PERRIS CFD NO 88-2 (Riverside County) CDAC Debt Issue Number: 88-0406 Limited tax obligation bonds Multiple capital improvements McCanna Ranch	NR	Neg	(BC) Best Best & Krieger (FA) GRC Municipal (UW) Chilton & O'Connor	Comb	8.178% (TIC)

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<u>RIVERSIDE</u> (Continued)							
09/27/1988	\$11,385,000	PERRIS REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 88-0703 Tax allocation bonds Redevelopment, multiple uses Central Perris/North Perris Refunding	F:A(p)	Comp	(BC) Best Best & Krieger (FA) GRC Municipal (UW) Smith Barney	Comb	8.060% (TIC)
07/20/1988	\$17,000,000	PERRIS UNION HIGH SCHOOL DISTRICT CFD NO 87-1 (Riverside County) CDAC Debt Issue Number: 88-0566 Limited tax obligation bonds K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) Odle & Associates (UW) Drexel Burnham	Comb	8.255% (NIC)
06/08/1988	\$4,950,000	PINE COVE COUNTY WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0379 Certificates of participation Multiple capital improvements	S:SP-1+	Neg	(BC) Brown & Wood (UW) First California	Comb	Variable
05/11/1988	\$25,775	PINYON PINES COUNTY WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0331 Other notes Water supply/storage/distribution	NR	Neg	(BC) Eugene Nazarek (UW) M L Stern	Serial	7.737% (NIC)
08/31/1988	\$9,250,000	RANCHO CALIFORNIA WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0768 Other notes Water supply/storage/distribution Refunding	M:MIG1	Neg	(BC) Eugene Nazarek (UW) Stone & Youngberg	08/15/1989	6.410% (NIC)
10/05/1988	\$80,542	RANCHO CALIFORNIA WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0856 Special assessment bonds Street construction and improvements AD No 22	NR	Neg	(BC) Eugene Nazarek (UW) Stone & Youngberg	Serial	8.481% (NIC)

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<u>RIVERSIDE (Continued)</u>							
10/05/1988	\$28,930	RANCHO CALIFORNIA WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0857 Special assessment bonds Street construction and improvements AD No 7	NR	Neg	(BC) Eugene Nazarek (UW) Stone & Youngberg	Serial	7.674% (NIC)
07/21/1988	\$613,704	RANCHO MIRAGE (Riverside County) CDAC Debt Issue Number: 88-0264 Special assessment bonds Street construction and improvements Magnesia Falls/White Sun Area AD No 24-87	NR	Comp	(BC) Brown & Diven (UW) Municicorp	Serial	7.404% (NIC)
06/02/1988	\$7,820,000	RANCHO MIRAGE REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 88-0332 Tax allocation bonds Redevelopment, multiple uses Whitewater	S:AAA M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) Municicorp (UW) Crowell Weedon	Comb	7.670% (NIC)
06/02/1988	\$5,120,000	RANCHO MIRAGE REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 88-0333 Tax allocation notes Redevelopment, multiple uses Whitewater Federally taxable	NR	Neg	(BC) Best Best & Krieger (UW) Municicorp	09/01/1991	10.019% (NIC)
08/31/1988	\$7,275,000	RIVERSIDE (Riverside County) CDAC Debt Issue Number: 88-0612 Conduit revenue (Private obligor) bonds Health care facilities Parkview Community Hospital Medical Center	F:A	Neg	(BC) Best Best & Krieger (UW) Miller & Schroeder	Comb	8.269% (NIC)

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<u>RIVERSIDE (Continued)</u>							
06/10/1988	\$51,255,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 88-0152 Certificates of participation Equipment	S:A+(p) M:A(c)	Neg	(BC) O'Melveny & Myers (UW) PaineWebber	Comb	6.712% (TIC)
06/15/1988	\$29,499,746	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 88-0376 Conduit revenue (Private obligor) bonds Single-family housing GNMA mortgage-backed Subject to AMT	S:AAA Other	Neg	(BC) Grant & Duncan (BC) Orrick Herrington (UW) Chilton & O'Connor	Comb	8.140% (TIC)
06/17/1988	\$73,000,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 88-0283 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) O'Melveny & Myers (UW) First Boston	06/30/1989	5.441% (NIC)
07/08/1988	\$12,485,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 88-0236 Certificates of participation Prisons/jails/correctional facilities Indio Juvenile Facility Refunding	S:A+(p) M:A1(c)	Neg	(BC) O'Melveny & Myers (UW) First Boston	Comb	8.120% (TIC)
07/31/1988	\$18,999,796	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 88-0452 Conduit revenue (Private obligor) bonds Single-family housing GNMA mortgaged-backed Subject to AMT	S:AA+ Other	Neg	(BC) Stradling Yocca (UW) Chilton & O'Connor	Comb	8.438% (NIC)

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<u>RIVERSIDE (Continued)</u>							
08/18/1988	\$61,650,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 88-0708 Certificates of participation Health care facilities Air Force Village West	S:AA+/A-1+ LOC	Neg	(BC) Kutak Rock (UW) Underwood Neuhaus	08/01/2018	Variable
12/22/1988	\$6,196,154	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 88-1031 Special assessment bonds Multiple capital improvements Rancho Villages AD No 159	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	8.076% (NIC)
11/29/1988	\$8,000,000	RIVERSIDE COUNTY CFD NO 84-2 (Riverside County) CDAC Debt Issue Number: 88-0151 Limited tax obligation bonds Multiple capital improvements Lakehills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Chilton & O'Connor	Comb	7.765% (NIC)
11/29/1988	\$4,895,000	RIVERSIDE COUNTY CFD NO 85-1 (Riverside County) CDAC Debt Issue Number: 88-0162 Limited tax obligation bonds Multiple capital improvements Golden Triangle Area A Refunding	F:A(p)	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Chilton & O'Connor	Comb	7.721% (NIC)
11/29/1988	\$1,185,000	RIVERSIDE COUNTY CFD NO 85-1 (Riverside County) CDAC Debt Issue Number: 88-0163 Limited tax obligation bonds Multiple capital improvements Golden Triangle Area B Refunding	F:A(p)	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Chilton & O'Connor	Comb	7.717% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>RIVERSIDE (Continued)</u>							
12/20/1988	\$20,000,000	RIVERSIDE COUNTY CFD NO 85-2 (Riverside County) CDAC Debt Issue Number: 88-1047 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Chilton & O'Connor	Comb	8.176% (NIC)
01/12/1988	\$1,945,326	RIVERSIDE COUNTY FLOOD CONTROL AND WATER CONSERVATION DISTRICT (Riverside County) CDAC Debt Issue Number: 87-1009 Special assessment bonds Flood control/storm drainage AD No 4-3	NR	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg	Serial	8.335% (NIC)
04/12/1988	\$2,620,000	RIVERSIDE COUNTY FLOOD CONTROL AND WATER CONSERVATION DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0054 Special assessment bonds Flood control/storm drainage ID No 4-2	NR	Neg	(BC) Best Best & Krieger (FA) John Vande Pol (UW) M L Stern	Serial	8.298% (NIC)
11/10/1988	\$99,500,000	RIVERSIDE COUNTY HOUSING AUTHORITY (Riverside County) CDAC Debt Issue Number: 88-0662 Revenue (Public enterprise) bonds Multifamily housing	M:Baa	Neg	(BC) Camfield Christopher (UW) Prudential Bache	Comb	7.860% (NIC)
12/14/1988	\$3,850,000	RIVERSIDE COUNTY HOUSING AUTHORITY (Riverside County) CDAC Debt Issue Number: 88-0982 Conduit revenue (Private obligor) bonds Multifamily housing Emeritus Park Subject to AMT Refunding	S:A+/A1 LOC	Neg	(BC) Best Best & Krieger (UW) Pacific Securities	08/01/2018	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>RIVERSIDE (Continued)</u>							
09/01/1988	\$4,230,000	RIVERSIDE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (Riverside County) CDAC Debt Issue Number: 88-0548 Conduit revenue (Private obligor) bonds Industrial development Polytec Packaging Systems Subject to AMT	NR LOC	Neg	(BC) Best Best & Krieger (UW) Bank One Indianapolis	Serial	7.625% (NIC)
09/16/1988	\$900,000	RIVERSIDE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (Riverside County) CDAC Debt Issue Number: 88-0779 Conduit revenue (Private obligor) bonds Industrial development Parks Corporation Subject to AMT	M:Aa2 LOC	Neg	(BC) Brown & Wood (UW) Bank of America (UW) Charles A Bell	Serial	Variable
09/16/1988	\$1,500,000	RIVERSIDE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (Riverside County) CDAC Debt Issue Number: 88-0781 Conduit revenue (Private obligor) bonds Industrial development Valley Rock and Sand Subject to AMT	M:Aa2 LOC	Neg	(BC) Brown & Wood (UW) Bank of America (UW) Charles A Bell	Serial	Variable
09/16/1988	\$1,100,000	RIVERSIDE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (Riverside County) CDAC Debt Issue Number: 88-0782 Conduit revenue (Private obligor) bonds Industrial development The Box Springs Company Subject to AMT	M:Aa2 LOC	Neg	(BC) Brown & Wood (UW) Bank of America (UW) Charles A Bell	Serial	Variable
02/04/1988	\$15,640,000	RIVERSIDE PUBLIC FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 88-0060 Tax allocation bonds Redevelopment, multiple uses Airport/Central Industrial Refunding	M:Baa	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.756% (TIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>RIVERSIDE (Continued)</u>							
09/08/1988	\$11,175,000	RIVERSIDE REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 88-0743 Tax allocation bonds Redevelopment, multiple uses Downtown Mile Square Refunding	S:AAA M:Aaa Ins/LOC	Neg	(BC) Jones Hall (FA) PaineWebber (UW) Stone & Youngberg	Serial	7.211% (NIC)
09/08/1988	\$4,000,000	RIVERSIDE REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 88-0744 Tax allocation bonds Redevelopment, multiple uses Downtown Mile Square	NR	Neg	(BC) Jones Hall (FA) PaineWebber (UW) Stone & Youngberg	Serial	7.945% (NIC)
04/12/1988	\$600,000	RIVERSIDE UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 88-0103 General obligation bonds Other/multiple educational uses	M:Aa	Comp	(BC) Mudge Rose (FA) Security Pacific (UW) Bank of America	03/01/1989	4.800% (NIC)
06/15/1988	\$4,000,000	RIVERSIDE UNIFIED SCHOOL DISTRICT CFD NO 1 (Riverside County) CDAC Debt Issue Number: 88-0334 Limited tax obligation bonds K-12 school facility	F:BBB(p)	Neg	(BC) Best Best & Krieger (FA) Wedin Enterprises (FA) M F Whipple (UW) Bear Stearns	Comb	8.275% (NIC)
11/15/1988	\$5,000,000	SAN JACINTO (Riverside County) CDAC Debt Issue Number: 88-0872 Certificates of participation Public building Fire station	S:BBB(p)	Neg	(BC) Brown & Wood (UW) Smith Mitchell (UW) First California	Comb	7.902% (NIC)
05/05/1988	\$19,000,000	VAL VERDE SCHOOL DISTRICT CFD NO 87-1 (Riverside County) CDAC Debt Issue Number: 88-0216 Limited tax obligation bonds Other/multiple educational uses	NR	Neg	(BC) Stradling Yocca (FA) Odle & Associates (UW) Stone & Youngberg	Serial	8.295% (NIC)

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<u>SACRAMENTO</u>							
10/31/1988	\$17,079,876	FOLSOM (Sacramento County) CDAC Debt Issue Number: 88-0956 Special assessment bonds Multiple capital improvements Refunding	NR	Neg	(BC) Jones Hall (FA) First California (UW) Folsom PFA	Serial	9.013% (NIC)
10/31/1988	\$40,000,000	FOLSOM PUBLIC FINANCING AUTHORITY (Sacramento County) CDAC Debt Issue Number: 88-0955 Other bonds Multiple capital improvements	NR	Neg	(BC) Jones Hall (UW) First California	Comb	7.957% (NIC)
09/20/1988	\$1,385,000	GALT (Sacramento County) CDAC Debt Issue Number: 88-0783 Certificates of participation Multiple capital improvements	NR	Neg	(BC) Sturgis Ness (UW) Altura Nelson	Serial	8.007% (NIC)
07/12/1988	\$2,077,461	SACRAMENTO (Sacramento County) CDAC Debt Issue Number: 88-0524 Special assessment bonds Multiple capital improvements Pocket Road/Greenhaven Drive AD Refunding	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg (UW) PaineWebber	Serial	7.818% (NIC)
07/19/1988	\$10,357,745	SACRAMENTO (Sacramento County) CDAC Debt Issue Number: 88-0523 Special assessment bonds Multiple capital improvements Laguna Creek AD	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	8.079% (NIC)
09/13/1988	\$41,278	SACRAMENTO (Sacramento County) CDAC Debt Issue Number: 88-0660 Special assessment bonds Multiple capital improvements Willow Rancho Street Lighting AD No 3	NR	Neg	(BC) Sturgis Ness (UW) Sacramento	Serial	9.524% (NIC)

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<u>SACRAMENTO (Continued)</u>							
06/14/1988	\$4,890,000	SACRAMENTO CITY UNIFIED SCHOOL DISTRICT CFD NO 1 (Sacramento County) CDAC Debt Issue Number: 88-0208 Limited tax obligation bonds K-12 school facility	NR	Comp	(BC) Brown & Diven (FA) Kadie Jensen (UW) Smith Barney	Serial	7.981% (NIC)
03/15/1988	\$126,801	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 88-0087 Special assessment bonds Multiple capital improvements Divot Circle AD	NR	Comp	(BC) Orrick Herrington (UW) Birr Wilson	Serial	8.224% (NIC)
06/01/1988	\$9,575,000	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 88-0237 Certificates of participation Recreation and sports facilities Cherry Island Golf Course	M:A1(c)	Neg	(BC) Orrick Herrington (UW) Dean Witter	Comb	8.070% (NIC)
07/01/1988	\$80,000,000	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 88-0465 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	06/30/1989	5.350% (NIC)
07/14/1988	\$46,205,000	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 88-0475 Conduit revenue (Private obligor) bonds Single-family housing GNMA mortgage-backed Subject to AMT	S:AAA Other	Neg	(BC) Stradling Yocca (UW) PaineWebber	Comb	8.124% (NIC)
07/19/1988	\$1,419,088	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 88-0254 Special assessment bonds Street construction and improvements Jackson Road Indus Park AD	NR	Neg	(BC) Orrick Herrington (UW) M L Stern	Serial	8.076% (NIC)

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<u>SACRAMENTO (Continued)</u>							
08/11/1988	\$15,000,000	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 88-0648 Conduit revenue (Private obligor) bonds Multifamily housing Citrus Heights Fairway II Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber (UW) Grigsby Brandford	09/01/2007	7.000% (NIC)
11/22/1988	\$35,767,359	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 87-0063 Special assessment bonds Street construction and improvements Sunrise/US 50 Corridor AD	NR	Neg	(BC) Sturgis Ness (UW) Drexel Burnham	Serial	7.926% (NIC)
12/13/1988	\$8,500,000	SACRAMENTO COUNTY HOUSING AUTHORITY (Sacramento County) CDAC Debt Issue Number: 88-0991 Conduit revenue (Private obligor) bonds Multifamily housing Bradshaw Courte Apts Refunding	M:Aa3/VMIG1 LOC	Neg	(BC) Stradling Yocca (UW) PaineWebber	12/01/1998	Variable
01/11/1988	\$5,000,000	SAN JUAN UNIFIED SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 87-0970 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Scott & Ibele (UW) Bank of America	01/25/1989	5.132% (NIC)
05/05/1988	\$1,486,500	SOUTHGATE RECREATION AND PARK DISTRICT (Sacramento County) CDAC Debt Issue Number: 88-0309 Other notes Parks/open space	NR	Neg	(BC) Nossaman Guthner (UW) Bank of Alex Brown	01/01/1998	8.000% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN BENITO</u>							
06/01/1988	\$5,000,000	HOLLISTER REDEVELOPMENT AGENCY (San Benito County) CDAC Debt Issue Number: 88-0513 Tax allocation bonds Redevelopment, multiple uses	S:BBB+	Comp	(BC) Brown & Wood (UW) Sutro & Co	Serial	7.906% (NIC)
08/17/1988	\$5,900,000	SAN BENITO COUNTY WATER CONSERVATION AND FLOOD CONTROL DISTRICT (San Benito County) CDAC Debt Issue Number: 88-0706 Certificates of participation Water supply/storage/distribution Refunding	S:BBB M:Baa1	Comp	(BC) Jennings Engstrand (FA) Bartle Wells (UW) Dean Witter	Serial	7.862% (NIC)
05/06/1988	\$4,000,000	SAN BENITO HOSPITAL DISTRICT (San Benito County) CDAC Debt Issue Number: 88-0176 Revenue (Public enterprise) bonds Hospital	NR LOC	Neg	(BC) Orrick Herrington (FA) Dowdell Corp (UW) John Nuveen	Comb	Variable
<u>SAN BERNARDINO</u>							
12/28/1988	\$2,828,000	APPLE VALLEY WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 88-0834 Special assessment bonds Water supply/storage/distribution AD No 3	NR	Neg	(BC) Brown & Diven (UW) Miller & Schroeder	Serial	8.089% (NIC)
02/23/1988	\$845,000	BAKER VALLEY UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 88-0079 General obligation bonds Other/multiple educational uses	M:Baa	Comp	(BC) Eugene Nazarek (FA) Prudential Bache (UW) Bateman Eichler	Serial	6.800% (NIC)

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<u>SAN BERNARDINO</u> (Continued)							
04/28/1988	\$5,100,000	BARSTOW (San Bernardino County) CDAC Debt Issue Number: 88-0173 Conduit revenue (Private obligor) bonds Multifamily housing Rimrock Village Apts Subject to AMT	S:AAA/A-1+ LOC	Neg	(BC) Best Best & Krieger (UW) Bancroft Garcia (UW) Prudential Bache	04/02/2018	Variable
08/16/1988	\$2,587,001	BARSTOW HEIGHTS COMMUNITY SERVICES DISTRICT (San Bernardino County) CDAC Debt Issue Number: 88-0446 Special assessment bonds Street construction and improvements AD No 87-1	NR	Comp	(BC) Brown & Diven (FA) Fieldman Rolapp (UW) Prudential Bache	Serial	7.916% (NIC)
11/22/1988	\$1,020,000	BIG BEAR LAKE (San Bernardino County) CDAC Debt Issue Number: 88-0220 Special assessment bonds Wastewater collection and treatment AD Nos 14 and 15 Refunding	NR	Neg	(BC) Sabo & Deitsch (UW) M L Stern	Serial	7.510% (NIC)
12/08/1988	\$2,838,256	BIG BEAR LAKE (San Bernardino County) CDAC Debt Issue Number: 88-0775 Special assessment bonds Multiple capital improvements AD No 19	NR	Neg	(BC) Sabo & Deitsch (UW) First California	Serial	7.959% (NIC)
05/09/1988	\$4,112,788	BIG BEAR MUNICIPAL WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 88-0115 Special assessment bonds Water supply/storage/distribution Bear Valley Dam AD No 88-1	NR	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Merrill Lynch	Serial	7.078% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN BERNARDINO (Continued)</u>							
09/23/1988	\$6,390,000	CALIFORNIA CITIES FINANCING CORP (RANCHO CUCAMONGA) (San Bernardino County) CDAC Debt Issue Number: 88-0865 Certificates of participation Parks/open space	M:A	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	6.900% (NIC)
09/28/1988	\$6,335,000	CHINO (San Bernardino County) CDAC Debt Issue Number: 88-0738 Certificates of participation Flood control/storm drainage	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) Seidler Fitzgerald	Comb	7.759% (NIC)
02/02/1988	\$5,620,000	CHINO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 88-0024 Tax allocation bonds Redevelopment, multiple uses Central City	M:Baa	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Dean Witter	Comb	7.683% (NIC)
07/21/1988	\$15,355,000	CHINO UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 88-0632 Certificates of participation K-12 school facility Refunding	M:Aaa/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) TLG Group (UW) Smith Barney	09/01/2008	Variable
07/21/1988	\$28,500,000	CHINO UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 88-0725 Certificates of participation K-12 school facility Refunding	M:Aaa LOC	Neg	(BC) Orrick Herrington (FA) TLG Group (UW) Smith Barney	Comb	Variable
12/01/1988	\$1,025,000	CHINO UNIFIED SCHOOL DISTRICT CFD NO 2 (San Bernardino County) CDAC Debt Issue Number: 88-0174 Limited tax obligation bonds Other/multiple educational uses	NR	Neg	(BC) Jones Hall (FA) TLG Group (UW) Ehrlich Bober	Comb	8.109% (NIC)

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<u>SAN BERNARDINO</u> (Continued)							
11/30/1988	\$2,445,000	COLTON (San Bernardino County) CDAC Debt Issue Number: 88-0742 Certificates of participation Multiple capital improvements	S:BBB M:Baa1	Comp	(BC) Best Best & Krieger (FA) Miller & Schroeder (UW) Shearson Lehman	Comb	7.742% (NIC)
07/14/1988	\$1,500,000	COLTON CFD NO 87-1 (San Bernardino County) CDAC Debt Issue Number: 88-0500 Limited tax obligation bonds Flood control/storm drainage Towne Center AD No 87-1	NR	Neg	(BC) Best Best & Krieger (FA) M F Whipple (UW) Smith Barney	Comb	7.994% (NIC)
03/16/1988	\$19,680,000	CUCAMONGA COUNTY WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 87-0987 Certificates of participation Water supply/storage/distribution	S:AAA M:AAA Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	7.463% (TIC)
01/28/1988	\$6,265,000	CUCAMONGA ELEMENTARY SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 87-0965 Certificates of participation K-12 school facility Ontario Center	M:Baa1	Neg	(BC) Brown & Wood (UW) Prudential Bache	Comb	8.185% (NIC)
08/04/1988	\$65,000,000	FONTANA CFD NO 2 (San Bernardino County) CDAC Debt Issue Number: 88-0586 Limited tax obligation bonds Multiple capital improvements Refunding	NR	Neg	(BC) Brown & Diven (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	8.523% (NIC)
03/15/1988	\$15,300,000	FONTANA REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 87-1028 Tax allocation notes Industrial development Southwest Industrial Park	NR	Comp	(BC) Sabo & Deitsch (FA) Miller & Schroeder (UW) Smith Barney	03/01/1996	8.178% (NIC)

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<u>SAN BERNARDINO (Continued)</u>							
06/29/1988	\$35,000,000	FONTANA REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 88-0243 Tax allocation bonds Redevelopment, multiple uses North Fontana	M:Aa1 LOC	Comp	(BC) Sabo & Deitsch (FA) Stone & Youngberg (UW) Smith Barney	Comb	7.999% (TIC)
11/10/1988	\$28,700,000	FONTANA REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 88-0816 Tax allocation bonds Redevelopment, multiple uses Jurupa Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Katz Hollis (UW) Stone & Youngberg	Comb	7.824% (TIC)
10/31/1988	\$4,017,441	HESPERIA WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 88-0679 Special assessment bonds Wastewater collection and treatment AD No 3	NR	Comp	(BC) Brown & Diven (FA) Kadie Jensen (UW) Wulff Hansen	Serial	7.741% (NIC)
11/17/1988	\$5,000,000	HI-DESERT MEMORIAL HOSPITAL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 88-0785 Revenue (Public enterprise) bonds Hospital	NR LOC	Neg	(BC) Orrick Herrington (FA) Dowdell Corp (UW) John Nuveen	11/01/2018	Variable
05/18/1988	\$1,000,000	NEEDLES REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 88-0144 Tax allocation notes Redevelopment, multiple uses	NR	Comp	(BC) Rosen Wachtell (FA) Stone & Youngberg (UW) Stone & Youngberg	08/01/1993	7.320% (NIC)
03/29/1988	\$6,700,000	ONTARIO (San Bernardino County) CDAC Debt Issue Number: 88-0081 Conduit revenue (Private obligor) bonds Multifamily housing Daisy XIX Refunding	S:AA-/A1+ LOC	Neg	(BC) Sabo & Deitsch (UW) Miller & Schroeder	03/03/2018	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN BERNARDINO (Continued)</u>							
03/29/1988	\$1,830,000	ONTARIO (San Bernardino County) CDAC Debt Issue Number: 88-0109 Conduit revenue (Private obligor) bonds Multifamily housing Sunnyside II Refunding	F:AAA/F-1+ LOC	Neg	(BC) Sabo & Deitsch (UW) Miller & Schroeder	03/01/2018	Variable
09/06/1988	\$3,900,000	ONTARIO (San Bernardino County) CDAC Debt Issue Number: 88-0730 Bond anticipation notes Street construction and improvements Haven Ave AD No 103	NR	Neg	(BC) Brown & Diven (FA) Fieldman Rolapp (UW) Stone & Youngberg	09/05/1989	6.625% (NIC)
10/05/1988	\$850,000	ONTARIO (San Bernardino County) CDAC Debt Issue Number: 88-0812 Bond anticipation notes Street construction and improvements AD No 104	NR	Comp	(BC) Brown & Diven (FA) M F Whipple (UW) Miller & Schroeder	10/02/1989	6.112% (NIC)
09/16/1988	\$3,500,000	ONTARIO INDUSTRIAL DEVELOPMENT AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 88-0777 Conduit revenue (Private obligor) bonds Industrial development Erenberg Brothers Subject to AMI	M:Aa2 LOC	Neg	(BC) Brown & Wood (UW) Bank of America (UW) Charles A Bell	Serial	Variable
09/16/1988	\$3,700,000	ONTARIO INDUSTRIAL DEVELOPMENT AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 88-0778 Conduit revenue (Private obligor) bonds Industrial development Winsford Partners I Subject to AMT	M:Aa2 LOC	Neg	(BC) Brown & Wood (UW) Bank of America (UW) Charles A Bell	Serial	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN BERNARDINO (Continued)</u>							
05/18/1988	\$9,500,000	RANCHO CUCAMONGA (San Bernardino County) CDAC Debt Issue Number: 88-0250 Certificates of participation Public building Fire stations	M:A	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	7.996% (TIC)
12/14/1988	\$2,875,000	RANCHO CUCAMONGA (San Bernardino County) CDAC Debt Issue Number: 88-0921 Certificates of participation Parks/open space Northeast Community Park	M:A	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	7.283% (NIC)
02/02/1988	\$7,620,000	REDLANDS (San Bernardino County) CDAC Debt Issue Number: 88-0078 General obligation bonds Parks/open space	S:AA- M:A1	Comp	(BC) Best Best & Krieger (FA) Seidler Fitzgerald (UW) First Interstate	Serial	7.203% (NIC)
08/18/1988	\$8,000,000	REDLANDS (San Bernardino County) CDAC Debt Issue Number: 88-0547 Conduit revenue (Private obligor) bonds Multifamily housing Orange Village Apts Subject to AMT	F:Fin-1+/AAA	Neg	(BC) Best Best & Krieger (FA) Seidler Fitzgerald (UW) Bancroft Garcia	08/01/2018	Variable
10/25/1988	\$193,265	RIALTO (San Bernardino County) CDAC Debt Issue Number: 88-0732 Special assessment bonds Wastewater collection and treatment AD No 1-87	NR	Neg	(BC) Brown & Diven (UW) M L Stern	Serial	7.954% (NIC)
11/22/1988	\$16,090,000	RIALTO (San Bernardino County) CDAC Debt Issue Number: 88-0473 Certificates of participation Wastewater collection and treatment	S:A-(p) M:Baa1(c)	Comp	(BC) Sabo & Deitsch (FA) M F Whipple (UW) First Interstate	Comb	7.321% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN BERNARDINO (Continued)</u>							
09/07/1988	\$8,750,000	RIALTO CFD NO 87-1 (San Bernardino County) CDAC Debt Issue Number: 88-0472 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Sabo & Deitsch (FA) M F Whipple (UW) Prudential Bache	Comb	8.180% (NIC)
11/17/1988	\$7,000,000	RIALTO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 88-0560 Tax allocation bonds Redevelopment, multiple uses	M:Aaa LOC	Comp	(BC) O'Melveny & Myers (FA) M F Whipple (UW) Miller & Schroeder	11/01/1993	6.830% (NIC)
06/22/1988	\$4,700,000	RIALTO UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 88-0458 Certificates of participation Other/multiple educational uses	S:BBB+(p)	Neg	(BC) Rosen Wachtell (UW) First Interstate	Serial	7.558% (NIC)
05/11/1988	\$7,422,157	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 88-0711 Special assessment bonds Multiple capital improvements Chino Hills AD No 86-1	NR	Neg	(BC) Brown & Diven (UW) Miller & Schroeder	Serial	8.283% (NIC)
07/01/1988	\$95,000,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 88-0372 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Seidler Fitzgerald (UW) First Boston	07/31/1989	5.444% (NIC)
09/07/1988	\$50,600,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 88-0814 Conduit revenue (Private obligor) bonds Single-family housing GNMA mortgage-backed Subject to AMT	M:Aaa Other	Neg	(BC) Orrick Herrington (UW) Miller & Schroeder	Comb	8.448% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN BERNARDINO (Continued)</u>							
09/27/1988	\$15,000,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 88-0813 Conduit revenue (Private obligor) bonds Multifamily housing Meadowland Apts Subject to AMT		Neg	(BC) Mudge Rose (UW) Bancroft Garcia	09/01/2010	Variable
10/05/1988	\$43,970,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 88-0746 Certificates of participation Equipment Refunding	M:Aaa LOC	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Serial	7.266% (NIC)
10/26/1988	\$8,707,354	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 88-0382 Special assessment bonds Multiple capital improvements Chino Hill AD No 87-1	NR	Comp	(BC) Brown & Diven (FA) Bartle Wells (UW) Smith Barney	Serial	7.788% (NIC)
11/18/1988	\$104,880,343	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 88-0903 Certificates of participation Prisons/jails/correctional facilities West Valley Detention Center	S:A(p) M:A1	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) First Boston	Comb	6.930% (NIC)
11/30/1988	\$33,170,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 88-0153 Special assessment bonds Multiple capital improvements Chino Hills AD No 85-1-R Refunding	NR	Neg	(BC) Brown & Diven (UW) Miller & Schroeder	Serial	

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN BERNARDINO (Continued)</u>							
10/04/1988	\$4,990,000	SAN BERNARDINO COUNTY CFD NO 1 (San Bernardino County) CDAC Debt Issue Number: 88-0645 Limited tax obligation bonds Multiple capital improvements Rolling Ridge	NR	Comp	(BC) Brown & Diven (FA) Fieldman Rolapp (UW) Bateman Eichler	Serial	7.977% (NIC)
10/04/1988	\$2,795,000	SAN BERNARDINO COUNTY CFD NO 4 (San Bernardino County) CDAC Debt Issue Number: 88-0644 Limited tax obligation bonds Multiple capital improvements The Oaks Area	NR	Comp	(BC) Brown & Diven (FA) Fieldman Rolapp (UW) Bateman Eichler	Serial	7.978% (NIC)
10/04/1988	\$2,030,000	SAN BERNARDINO COUNTY CFD NO 5 (San Bernardino County) CDAC Debt Issue Number: 88-0646 Limited tax obligation bonds Multiple capital improvements Soquel Canyon/Rincon/Woodview	NR	Comp	(BC) Brown & Diven (FA) Fieldman Rolapp (UW) Bateman Eichler	Serial	7.970% (NIC)
08/02/1988	\$2,880,000	SAN BERNARDINO COUNTY CFD NO 8 (San Bernardino County) CDAC Debt Issue Number: 88-0580 Limited tax obligation bonds Street construction and improvements Butterfield	NR	Comp	(BC) Brown & Diven (FA) Fieldman Rolapp (UW) Bateman Eichler	Serial	7.990% (NIC)
06/01/1988	\$3,500,000	SAN BERNARDINO COUNTY HOUSING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 88-0287 Conduit revenue (Private obligor) bonds Multifamily housing Deodar Apts Refunding	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (UW) Bancroft Garcia	06/01/2015	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN BERNARDINO (Continued)</u>							
10/31/1988	\$4,500,000	SAN BERNARDINO COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 88-0694 Conduit revenue (Private obligor) bonds Industrial development Amsted Industries Subject to AMT	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (FA) Union Bank (UW) Smith Barney	10/01/2008	Variable
05/17/1988	\$20,120,000	SAN BERNARDINO COUNTY WATERWORKS DISTRICT NO 8 (San Bernardino County) CDAC Debt Issue Number: 88-0255 Certificates of participation Water supply/storage/distribution Refunding	M:Baa	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	8.182% (NIC)
02/18/1988	\$1,750,000	SAN BERNARDINO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 87-0224 Tax allocation bonds Redevelopment, multiple uses Southeast Industrial Park	S:AAA M:Aaa Ins	Comp	(BC) Sabo & Deitsch (FA) Miller & Schroeder (UW) Smith Barney	Comb	7.192% (NIC)
02/18/1988	\$3,500,000	SAN BERNARDINO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 87-0225 Tax allocation bonds Redevelopment, multiple uses Central City North	NR	Comp	(BC) Sabo & Deitsch (FA) Miller & Schroeder (UW) Smith Barney	Comb	7.721% (NIC)
03/15/1988	\$6,870,000	SAN BERNARDINO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 87-0226 Tax allocation bonds Redevelopment, multiple uses Central City North Refunding	S:AAA M:Aaa Ins	Neg	(BC) Sabo & Deitsch (UW) Miller & Schroeder	Serial	7.115% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN BERNARDINO (Continued)</u>							
03/15/1988	\$12,215,000	SAN BERNARDINO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 87-0227 Tax allocation bonds Redevelopment, multiple uses Southeast Industrial Park Refunding	S:AAA M:Aaa Ins	Neg	(BC) Sabo & Deitsch (UW) Miller & Schroeder	Comb	7.441% (NIC)
03/22/1988	\$150,000	SOUTH SAN BERNARDINO WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 88-0122 General obligation bonds Water supply/storage/distribution	NR	Neg	(BC) Best Best & Krieger (UW) Miller & Schroeder	03/01/2013	7.883% (NIC)
02/19/1988	\$7,904,104	TWENTYNINE PALMS WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 88-0084 Special assessment bonds Water supply/storage/distribution AD No 4	NR	Neg	(BC) Eugene Nazarek (UW) Stone & Youngberg (UW) M L Stern	Serial	10.286% (NIC)
11/15/1988	\$30,000,000	UPLAND COMMUNITY REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 88-0904 Certificates of participation Hospital San Antonio Community	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) John Nuveen	Comb	7.756% (NIC)
12/01/1988	\$18,265,000	UPLAND PUBLIC FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 88-0977 Other bonds Multiple capital improvements Refunding	NR	Comp	(BC) Jones Hall (FA) GRC Municipal (UW) Smith Barney	Comb	8.143% (TIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN BERNARDINO (Continued)</u>							
11/16/1988	\$8,400,000	VICTORVILLE (San Bernardino County) CDAC Debt Issue Number: 88-0925 Conduit revenue (Private obligor) bonds Multifamily housing Newporter Apts Subject to AMT Refunding	F:AAA/FIN-1+ LOC	Neg	(BC) Best Best & Krieger (UW) Bancroft Garcia	12/01/2015	Variable
11/17/1988	\$12,150,000	VICTORVILLE (San Bernardino County) CDAC Debt Issue Number: 88-0924 Conduit revenue (Private obligor) bonds Multifamily housing Wimbeldon Apts Refunding	F:AAA/FIN-1+ LOC	Neg	(BC) Best Best & Krieger (UW) Bancroft Garcia	12/01/2015	Variable
07/28/1988	\$1,525,000	WEST SAN BERNARDINO COUNTY WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 88-0655 General obligation bonds Water supply/storage/distribution ID No 1 Refunding	M:A	Comp	(BC) Stradling Yocca (FA) Bartle Wells (UW) Merrill Lynch	Serial	7.150% (NIC)
<u>SAN DIEGO</u>							
05/19/1988	\$4,900,000	CAJON VALLEY UNION SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 88-0345 Certificates of participation Other/multiple educational uses	M:Baa1(c)	Neg	(BC) Jennings Engstrand (FA) Municipal Leasing (UW) Stone & Youngberg	Serial	6.890% (NIC)
06/15/1988	\$8,690,000	CARLSBAD (San Diego County) CDAC Debt Issue Number: 88-0422 Certificates of participation Parks/open space Hosp Grove Refunding	S:A1 M:BBB(p)	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Comb	7.858% (NIC)

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Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>SAN DIEGO</u> (Continued)							
06/30/1988	\$181,856	CARLSBAD (San Diego County) CDAC Debt Issue Number: 88-0244 Special assessment bonds Street construction and improvements Cynthia Lane AD No 86-3	NR	Neg	(BC) Brown & Diven (UW) Stone & Youngberg	Serial	
08/31/1988	\$5,133,940	CARLSBAD (San Diego County) CDAC Debt Issue Number: 88-0447 Special assessment bonds Multiple capital improvements Palomar Airport Road AD No 86-1	NR	Neg	(BC) Brown & Diven (UW) Smith Barney	Serial	7.753% (NIC)
04/26/1988	\$12,000,000	CARLSBAD REDEVELOPMENT AGENCY (San Diego County) CDAC Debt Issue Number: 88-0192 Tax allocation bonds Redevelopment, multiple uses Village	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Stone & Youngberg (UW) Bateman Eichler	Comb	7.853% (TIC)
03/23/1988	\$58,867	CHULA VISTA (San Diego County) CDAC Debt Issue Number: 87-0900 Special assessment bonds Street construction and improvements Phase XVII	NR	Neg	(BC) Brown & Diven (UW) Stone & Youngberg	01/01/1999	9.400% (NIC)
11/16/1988	\$14,370,000	COSTA REAL MUNICIPAL WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 88-0934 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jennings Engstrand (FA) Bartle Wells (UW) Stone & Youngberg	Serial	7.161% (NIC)
06/30/1988	\$2,292,161	DE LUZ HEIGHTS MUNICIPAL WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 88-0605 Financing lease Water supply/storage/distribution Refunding	NR	Neg	(BC) Jennings Engstrand (UW) Maryland Nationallease	Serial	8.424% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN DIEGO (Continued)</u>							
01/14/1988	\$265,813	EL CAJON (San Diego County) CDAC Debt Issue Number: 87-0736 Special assessment bonds Street construction and improvements Magnolia Ave/Madison Ave ID	NR	Neg	(BC) El Cajon City Atty (UW) Stone & Youngberg	Serial	10.000% (NIC)
01/14/1988	\$285,325	EL CAJON (San Diego County) CDAC Debt Issue Number: 87-0813 Special assessment bonds Street construction and improvements Raleigh Ave ID	NR	Neg	(BC) El Cajon City Atty (UW) Stone & Youngberg	Serial	10.000% (NIC)
01/14/1988	\$266,070	EL CAJON (San Diego County) CDAC Debt Issue Number: 87-0814 Special assessment bonds Street construction and improvements Arnele Ave ID	NR	Neg	(BC) El Cajon City Atty (UW) Stone & Youngberg	Serial	10.000% (NIC)
02/03/1988	\$72,453	EL CAJON (San Diego County) CDAC Debt Issue Number: 87-0880 Special assessment bonds Street construction and improvements Taft Ave	NR	Comp	(BC) El Cajon City Atty (UW) Stone & Youngberg	Serial	8.500% (NIC)
02/03/1988	\$54,244	EL CAJON (San Diego County) CDAC Debt Issue Number: 87-0881 Special assessment bonds Street construction and improvements Redwood Ave	NR	Comp	(BC) El Cajon City Atty (UW) Stone & Youngberg	Serial	9.250% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN DIEGO (Continued)</u>							
06/16/1988	\$1,500,000	ENCINITAS FIRE PROTECTION DISTRICT (SAN DIEGO AREA LOCAL GOVERNMENTS) (San Diego County) CDAC Debt Issue Number: 88-0663 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Comp	(BC) Jones Hall (FA) Security Pacific (UW) Bank of America	06/30/1989	5.420% (NIC)
08/10/1988	\$5,116,126	ESCONDIDO (San Diego County) CDAC Debt Issue Number: 88-0365 Special assessment bonds Multiple capital improvements Auto Park Way AD No 86-1	NR	Neg	(BC) Brown & Diven (FA) Kadie Jensen (UW) M L Stern	Comb	8.151% (NIC)
06/16/1988	\$3,000,000	ESCONDIDO UNION HIGH SCHOOL DISTRICT (SAN DIEGO AREA LOCAL GOVERNMENTS) (San Diego County) CDAC Debt Issue Number: 88-0664 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Comp	(BC) Jones Hall (FA) Security Pacific (UW) Bank of America	06/30/1989	6.420% (NIC)
06/22/1988	\$4,500,000	FALLBROOK PUBLIC UTILITY DISTRICT (San Diego County) CDAC Debt Issue Number: 88-0394 General obligation bonds Multiple capital improvements Refunding	S:A M:A	Neg	(BC) O'Melveny & Myers (FA) M F Whipple (UW) Prudential Bache	Serial	6.541% (TIC)
06/16/1988	\$1,500,000	FOOTHILL FIRE PROTECTION DISTRICT (SAN DIEGO AREA LOCAL GOVERNMENTS) (San Diego County) CDAC Debt Issue Number: 88-0665 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Comp	(BC) Jones Hall (FA) Security Pacific (UW) Bank of America	06/30/1989	5.420% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN DIEGO</u> (Continued)							
09/30/1988	\$5,000,000	GROSSMONT-CUYAMACA COMMUNITY COLLEGE DISTRICT (San Diego County) CDAC Debt Issue Number: 88-0836 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	10/11/1989	6.480% (NIC)
01/20/1988	\$975,000	IMPERIAL BEACH (San Diego County) CDAC Debt Issue Number: 87-0593 Grant anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Holmes Graven (UW) Miller & Schroeder	12/16/1988	8.682% (NIC)
04/08/1988	\$132,436	IMPERIAL BEACH (San Diego County) CDAC Debt Issue Number: 88-0258 Special assessment bonds Street construction and improvements AD No 62	NR	Comp	(BC) Brown & Diven (UW) Stone & Youngberg	Serial	9.000% (NIC)
07/01/1988	\$2,720,000	IMPERIAL BEACH (San Diego County) CDAC Debt Issue Number: 88-0430 Certificates of participation Ports and marinas Municipal Pier Federally taxable	NR	Neg	(BC) Higgs Fletcher (UW) Miller & Schroeder	Comb	11.972% (NIC)
02/18/1988	\$1,805,412	LA MESA (San Diego County) CDAC Debt Issue Number: 88-0050 Special assessment bonds Multiple capital improvements AD No 1987-1	NR	Neg	(BC) Jennings Engstrand (UW) M L Stern	Serial	8.070% (NIC)
06/16/1988	\$2,400,000	LA MESA (SAN DIEGO AREA LOCAL GOVERNMENTS) (San Diego County) CDAC Debt Issue Number: 88-0666 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAM Pool	M:MIG1	Comp	(BC) Jones Hall (FA) Security Pacific (UW) Bank of America	06/30/1989	5.420% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN DIEGO (Continued)</u>							
08/05/1988	\$2,000,000	MIRACOSTA COMMUNITY COLLEGE DISTRICT (San Diego County) CDAC Debt Issue Number: 88-0630 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	08/24/1989	6.890% (NIC)
09/29/1988	\$3,000,000	MIRACOSTA COMMUNITY COLLEGE DISTRICT (San Diego County) CDAC Debt Issue Number: 88-0839 Certificates of participation College/university facility	S:A-(p)	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	Comb	7.690% (NIC)
06/16/1988	\$1,600,000	NORTH COUNTY FIRE PROTECTION DISTRICT (SAN DIEGO AREA LOCAL GOVERNMENTS) (San Diego County) CDAC Debt Issue Number: 88-0667 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Comp	(BC) Jones Hall (FA) Security Pacific (UW) Bank of America	06/30/1989	5.420% (NIC)
05/11/1988	\$3,020,000	OCEANSIDE (San Diego County) CDAC Debt Issue Number: 88-0278 Certificates of participation Flood control/storm drainage San Luis Rey River	NR	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Smith Barney	Comb	8.225% (NIC)
06/15/1988	\$10,650,000	POWAY (San Diego County) CDAC Debt Issue Number: 88-0390 Certificates of participation Multiple capital improvements Poinsettia Mobilehome	M:Baa1	Neg	(BC) Stradling Yocca (FA) PMW Associates (UW) Drexel Burnham	Comb	8.313% (TIC)
05/25/1988	\$5,900,000	RAINBOW MUNICIPAL WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 88-0535 Certificates of participation Water supply/storage/distribution Refunding	S:A	Comp	(BC) Jennings Engstrand (FA) Bartle Wells (UW) Bateman Eichler	Serial	7.624% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN DIEGO (Continued)</u>							
08/15/1988	\$13,280,000	RAMONA MUNICIPAL WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 88-0731 Certificates of participation Water supply/storage/distribution Lake Ramona Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Diven (FA) Fieldman Rolapp (UW) Drexel Burnham	Comb	7.644% (NIC)
04/26/1988	\$5,000,000	RINCON DEL DIABLO MUNICIPAL WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 88-0083 Certificates of participation Water supply/storage/distribution	M:Aaa/VMIG1 LOC	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Shearson Lehman	02/01/2015	Variable
01/14/1988	\$74,295	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 87-0929 Special assessment bonds Multiple capital improvements	NR	Comp	(BC) John Robert Harper (UW) Stone & Youngberg	Serial	9.500% (TIC)
04/27/1988	\$81,316	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 88-0113 Special assessment bonds Multiple capital improvements	NR	Comp	(BC) Brown & Diven (UW) Stone & Youngberg	Serial	11.000% (NIC)
06/14/1988	\$12,967	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 88-0265 Special assessment bonds Street construction and improvements 55th Street South of Imperial Avenue	NR	Comp	(BC) John Robert Harper (UW) Stone & Youngberg	Serial	11.000% (TIC)
06/14/1988	\$13,148	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 88-0288 Special assessment bonds Street construction and improvements Alley Block 68 Arnold & Choate's Addition	NR	Comp	(BC) John Robert Harper (UW) Stone & Youngberg	Serial	10.000% (TIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN DIEGO (Continued)</u>							
06/14/1988	\$20,000,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 88-0484 Tax anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) Bankers Trust	06/30/1989	5.200% (NIC)
09/15/1988	\$6,994,955	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 88-0581 Special assessment bonds Multiple capital improvements Otay International Center AD No 4010	NR	Comp	(BC) Brown & Diven (FA) Kadie Jensen (UW) Prudential Bache	Serial	8.004% (NIC)
11/14/1988	\$8,000,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 88-0995 Tax anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) Bankers Trust	06/30/1989	5.900% (TIC)
11/23/1988	\$58,888	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 88-0860 Special assessment bonds Street construction and improvements Project First Class/Contract No 1	NR	Comp	(BC) John Robert Harper (UW) Stone & Youngberg	01/02/1998	11.000% (TIC)
07/01/1988	\$157,000,000	SAN DIEGO COUNTY (San Diego County) CDAC Debt Issue Number: 88-0373 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Bankers Trust	08/01/1989	5.450% (NIC)
05/18/1988	\$2,260,000	SAN DIEGO COUNTY HOUSING AUTHORITY (San Diego County) CDAC Debt Issue Number: 88-0280 Conduit revenue (Private obligor) bonds Multifamily housing Rosewood Associates Refunding	M:Aa1/VMIG1 LOC	Neg	(BC) Stradling Yocca (UW) Miller & Schroeder (UW) Kidder Peabody	12/01/2007	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN DIEGO (Continued)</u>							
07/06/1988	\$11,635,000	SAN DIEGO REDEVELOPMENT AGENCY (San Diego County) CDAC Debt Issue Number: 88-0656 Tax allocation bonds Redevelopment, multiple uses Horton Plaza Refunding		Neg	(BC) O'Melveny & Myers (UW) PaineWebber	Comb	7.866% (NIC)
06/24/1988	\$17,535,000	SAN DIEGO REGIONAL TRANSPORTATION COMMISSION (San Diego County) CDAC Debt Issue Number: 88-0459 Other notes Public transit	M:MIG1 LOC	Comp	(BC) Orrick Herrington (FA) Public Financial (FA) Daniels & Bell (FA) Sharon Greene (UW) Merrill Lynch	07/01/1989	5.203% (NIC)
06/24/1988	\$6,685,000	SAN DIEGO REGIONAL TRANSPORTATION COMMISSION (San Diego County) CDAC Debt Issue Number: 88-0697 Other notes Public transit	M:MIG1 LOC	Comp	(BC) Orrick Herrington (FA) Public Financial (FA) Daniels & Bell (FA) Sharon Greene (UW) Merrill Lynch	07/01/1989	4.744% (NIC)
12/06/1988	\$7,800,000	SAN DIEGO UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 88-1013 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Security Pacific	12/07/1989	6.510% (NIC)
09/13/1988	\$3,087,330	SAN MARCOS (San Diego County) CDAC Debt Issue Number: 88-0496 Special assessment bonds Street construction and improvements AD No 1-1986	NR	Neg	(BC) Brown & Diven (UW) Miller & Schroeder	Serial	
12/08/1988	\$13,300,000	SAN MARCOS CFD NO 88-1 (San Diego County) CDAC Debt Issue Number: 89-0001 Limited tax obligation bonds Multiple capital improvements	NR	Comp	(BC) Brown & Diven (FA) M F Whipple (UW) Drexel Burnham	Serial	

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN DIEGO (Continued)</u>							
04/21/1988	\$6,400,000	SAN MARCOS UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 88-0092 Certificates of participation K-12 school facility Knob Hill Elementary	NR	Neg	(BC) Holmes Graven (FA) Municipal Leasing (UW) Smith Barney	Serial	7.454% (NIC)
06/16/1988	\$2,000,000	SAN MARCOS (SAN DIEGO AREA LOCAL GOVERNMENTS) (San Diego County) CDAC Debt Issue Number: 88-0668 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Comp	(BC) Jones Hall (FA) Security Pacific (UW) Bank of America	06/30/1989	5.420% (NIC)
06/16/1988	\$1,100,000	SAN MIGUEL CONSOLIDATED FIRE PROTECTION DISTRICT (SAN DIEGO AREA LOCAL GOVERNMENTS) (San Diego County) CDAC Debt Issue Number: 88-0669 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Comp	(BC) Jones Hall (FA) Security Pacific (UW) Bank of America	06/30/1989	5.420% (NIC)
08/24/1988	\$6,775,000	SANTEE REDEVELOPMENT AGENCY (San Diego County) CDAC Debt Issue Number: 88-0613 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA F:Aaa Ins	Comp	(BC) Jones Hall (FA) Evenson Dodge (UW) Merrill Lynch	Comb	7.950% (NIC)
04/20/1988	\$20,000,000	TRI-CITY HOSPITAL DISTRICT (San Diego County) CDAC Debt Issue Number: 88-0089 Revenue (Public enterprise) bonds Hospital	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Ziegler Securities	Comb	7.908% (NIC)
06/30/1988	\$2,058,041	VALLEY CENTER MUNICIPAL WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 88-0460 Financing lease Water supply/storage/distribution Refunding	NR	Neg	(BC) Jennings Engstrand (UW) Maryland Nationalease	Serial	7.807% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN DIEGO (Continued)</u>							
06/16/1988	\$1,300,000	VISTA (SAN DIEGO AREA LOCAL GOVERNMENTS) (San Diego County) CDAC Debt Issue Number: 88-0670 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Comp	(BC) Jones Hall (FA) Security Pacific (UW) Bank of America	06/30/1989	5.420% (NIC)
<u>SAN FRANCISCO</u>							
04/07/1988	\$21,500,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 88-0123 Conduit revenue (Private obligor) bonds Multifamily housing Sutter-Post Apts Subject to AMT	M:Aaa/VMIG1 LOC	Neg	(BC) Orrick Herrington (BC) Grant & Duncan (FA) Public Financial (FA) Smith Mitchell (UW) Grigsby Brandford	03/01/2018	Variable
07/13/1988	\$41,000,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 88-0631 General obligation bonds Multiple capital improvements	S:AA	Comp	(BC) Brown & Wood (BC) Arnelle & Hastie (FA) Smith Barney (FA) Pryor Govan (UW) Shearson Lehman	Serial	6.871% (NIC)
08/17/1988	\$35,000,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 88-0623 General obligation bonds K-12 school facility Public School Facilities Improvement	S:AA M:AA	Comp	(BC) Brown & Wood (FA) Rauscher Pierce (FA) Grigsby Brandford (UW) Morgan Stanley	Serial	7.406% (TIC)
08/19/1988	\$18,000,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 88-0203 Conduit revenue (Private obligor) bonds Multifamily housing Geary Courtyard Subject to AMT	NR	Neg	(BC) Arnelle & Hastie (BC) Stradling Yocca (FA) Caine Gressel (UW) Capital Realty	12/01/2008	Variable

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Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>SAN FRANCISCO</u> (Continued)							
10/04/1988	\$100,000,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 88-0748 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (BC) Pamela S Jue (FA) Shearson Lehman (FA) Daniels & Bell (UW) Merrill Lynch	Comb	7.482% (NIC)
10/04/1988	\$45,000,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 88-0854 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (BC) Pamela S Jue (FA) Shearson Lehman (FA) Daniels & Bell (UW) Merrill Lynch	Comb	7.484% (NIC)
12/01/1988	\$10,065,000	SAN FRANCISCO CITY AND COUNTY PARKING AUTHORITY (San Francisco County) CDAC Debt Issue Number: 88-0969 Public lease revenue bonds Parking Moscone Center Refunding	S:A+ M:A	Neg	(BC) Orrick Herrington (UW) PaineWebber (UW) Grigsby Brandford	Comb	7.246% (TIC)
06/22/1988	\$137,631,131	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 88-0507 Public lease revenue bonds Convention center George R Moscone	S:A M:A LOC	Neg	(BC) Orrick Herrington (FA) First Boston (UW) Goldman Sachs	Comb	8.190% (TIC)
12/08/1988	\$5,400,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY CFD NO 1 (San Francisco County) CDAC Debt Issue Number: 88-1056 Limited tax obligation bonds Redevelopment, multiple uses South Beach	NR	Neg	(BC) Jones Hall (UW) First Boston (UW) Pryor Govan	Comb	8.203% (NIC)
10/18/1988	\$6,700,000	SAN FRANCISCO UNIFIED SCHOOL DISTRICT (San Francisco County) CDAC Debt Issue Number: 88-0908 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prudential Bache	10/17/1989	6.040% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>SAN JOAQUIN</u>					
07/26/1988	\$9,415,000	LODI (San Joaquin County) CDAC Debt Issue Number: 88-0492 Certificates of participation Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UM) Seidler Fitzgerald	Comb	7.967% (NIC)
10/05/1988	\$485,000	LODI (San Joaquin County) CDAC Debt Issue Number: 88-0838 Special assessment bonds Multiple capital improvements Turner Road/Cluff Ave AD No 1 Refunding	NR	Neg	(BC) Timothy J Hachman (UM) Wulff Hansen	Serial	8.006% (NIC)
05/16/1988	\$1,500,000	MANTECA REDEVELOPMENT AGENCY (San Joaquin County) CDAC Debt Issue Number: 88-0058 Tax allocation notes Redevelopment, multiple uses Federally taxable	S:SP-1 LOC	Neg	(BC) Richards Watson (FA) Urban Futures (UM) Miller & Schroeder	06/01/1993	9.850% (NIC)
10/12/1988	\$3,500,000	SAN JOAQUIN COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (San Joaquin County) CDAC Debt Issue Number: 88-0672 Conduit revenue (Private obligor) bonds Industrial development Tate Cal-Graphics Subject to AMT	NR LOC	Neg	(BC) Orrick Herrington (FA) Dowdell Corp (UM) Franklin Fund (UM) National Presto	09/01/2008	Variable
03/24/1988	\$20,125,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 88-0138 Conduit revenue (Private obligor) bonds Hospital Dameron Refunding	S:BBB+	Neg	(BC) Jones Hall (UM) Ziegler Securities	Comb	8.264% (TIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN JOAQUIN (Continued)</u>							
06/06/1988	\$11,770,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 88-0307 Special assessment bonds Multiple capital improvements Weber/Sperry Ranches A D No 88-1	NR	Neg	(BC) Timothy J Hachman (UW) Sutro & Co	Serial	8.404% (NIC)
09/01/1988	\$7,760,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 88-0753 Certificates of participation Flood control/storm drainage Brookside CFD No 1988-1	NR	Neg	(BC) Timothy J Hachman (UW) Drexel Burnham	Serial	8.203% (NIC)
10/27/1988	\$7,595,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 88-0765 Special assessment bonds Multiple capital improvements Airport Business Park AD 84-1 Phase II Refunding	NR	Neg	(BC) Timothy J Hachman (UW) Stone & Youngberg	Serial	7.946% (NIC)
11/16/1988	\$400,000	STOCKTON PORT DISTRICT (San Joaquin County) CDAC Debt Issue Number: 88-0952 Bond anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Weintraub Genshlea (UW) Bateman Eichler	12/01/1989	6.121% (TIC)
03/17/1988	\$3,050,000	TRACY (San Joaquin County) CDAC Debt Issue Number: 88-0104 Certificates of participation Parks/open space	NR	Neg	(BC) Jones Hall (UW) A R Altura	Comb	8.266% (NIC)
05/25/1988	\$11,625,000	TRACY AREA PUBLIC FACILITIES FINANCING AGENCY CFD NO 19 (San Joaquin County) CDAC Debt Issue Number: 88-0413 Limited tax obligation bonds K-12 school facility	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Comb	8.497% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN LUIS OBISPO</u>							
12/21/1988	\$166,515	ATASCADERO (San Luis Obispo County) CDAC Debt Issue Number: 88-1021 Special assessment bonds Street construction and improvements Chandler Ranch	NR	Neg	(BC) Orrick Herrington (FA) Security Pacific (UW) LaSalle Bank	Serial	8.400% (NIC)
06/01/1988	\$1,298,143	NIPOMO COMMUNITY SERVICES DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 88-0247 Special assessment bonds Wastewater collection and treatment	NR	Neg	(BC) Sturgis Ness (UW) Wulff Hansen	Serial	7.571% (NIC)
08/22/1988	\$1,877,365	PISMO BEACH (San Luis Obispo County) CDAC Debt Issue Number: 88-0625 Special assessment bonds Street construction and improvements Freeway Foothills AD No 86-AD-02	NR	Neg	(BC) Sturgis Ness (UW) Wulff Hansen	Serial	8.259% (NIC)
09/26/1988	\$3,900,000	SAN LUIS COASTAL UNIFIED SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 88-0752 Tax and revenue anticipation notes Cash-flow, interim financing	M:1G1	Comp	(BC) Jones Hall (FA) Scott & Ibele (UW) Bank of California	10/10/1989	6.375% (NIC)
12/13/1988	\$5,000,000	SAN LUIS OBISPO (San Luis Obispo County) CDAC Debt Issue Number: 88-0962 Certificates of participation Water supply/storage/distribution	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Evenson Dodge (UW) Merrill Lynch	Comb	7.344% (NIC)
03/31/1988	\$60,000	TEMPLETON COMMUNITY SERVICES DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 88-0139 Other notes Parks/open space	NR	Neg	(BC) Kronick Moskovitz (UW) Security Pacific	Serial	8.500% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN MATEO</u>							
04/07/1988	\$4,500,000	BRISBANE (San Mateo County) CDAC Debt Issue Number: 88-0068 Certificates of participation Public building Civic Center	S:BBB+(p) M:Baa	Comp	(BC) Jones Hall (UW) Rauscher Pierce	Comb	8.165% (TIC)
06/15/1988	\$1,200,000	BURLINGAME ELEMENTARY SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 88-0419 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (UW) Ehrlich Bober	06/30/1989	6.283% (NIC)
04/18/1988	\$9,395,000	FOSTER CITY (San Mateo County) CDAC Debt Issue Number: 88-0228 Special assessment bonds Street construction and improvements Vintage Park AD Refunding	NR	Neg	(BC) Sturgis Ness (FA) William F Euphrat (UW) Stone & Youngberg	Serial	8.180% (NIC)
11/28/1988	\$500,000	HIGHLANDS RECREATION DISTRICT CFD NO 88-1 (San Mateo County) CDAC Debt Issue Number: 88-0880 Limited tax obligation bonds Recreation and sports facilities Highlands Recreation Center	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	7.927% (NIC)
12/01/1988	\$4,720,000	MENLO PARK COMMUNITY DEVELOPMENT AGENCY (San Mateo County) CDAC Debt Issue Number: 88-0935 Tax allocation bonds Redevelopment, multiple uses Las Pulgas	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Comb	7.090% (NIC)
06/15/1988	\$2,300,000	MILLBRAE ELEMENTARY SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 88-0426 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (UW) Ehrlich Bober	06/30/1989	5.880% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SAN MATEO (Continued)</u>							
06/29/1988	\$3,650,000	REDWOOD CITY SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 88-0518 Certificates of participation K-12 school facility	S:A-(p)	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	Comb	7.650% (NIC)
12/08/1988	\$5,000,000	SAN MATEO CITY SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 88-0911 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (UW) Ehrlich Bober	12/22/1989	7.045% (NIC)
08/03/1988	\$4,200,000	SAN MATEO COUNTY COMMUNITY COLLEGE DISTRICT (San Mateo County) CDAC Debt Issue Number: 88-0428 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (UW) Ehrlich Bober	08/17/1989	6.628% (NIC)
06/16/1988	\$5,000,000	SEQUOIA UNION HIGH SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 88-0429 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (UW) Ehrlich Bober	06/30/1989	5.734% (NIC)
10/26/1988	\$7,250,000	SOUTH SAN FRANCISCO REDEVELOPMENT AGENCY (San Mateo County) CDAC Debt Issue Number: 88-0871 Tax allocation notes Redevelopment, multiple uses Gateway Refunding	NR	Comp	(BC) Jones Hall (FA) Bartle Wells (UW) Bateman Eichler	11/01/1991	6.479% (NIC)
<u>SANTA BARBARA</u>							
07/11/1988	\$2,010,000	CARPINTERIA (Santa Barbara County) CDAC Debt Issue Number: 88-0489 Certificates of participation Multiple capital improvements	S:BBB(p) M:Baa1(c)	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	8.474% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SANTA BARBARA (Continued)</u>							
10/13/1988	\$809,602	CARPINTERIA SANITARY DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 88-0817 Special assessment bonds Wastewater collection and treatment Serena Park AD No 1987-1	NR	Neg	(BC) Jennings Engstrand (UW) Smith Barney	Serial	7.508% (NIC)
06/17/1988	\$3,500,000	GOLETA UNION SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 88-0297 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	07/10/1989	5.880% (NIC)
10/19/1988	\$190,000	ISLA VISTA RECREATION AND PARK DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 88-0810 Certificates of participation Multiple capital improvements	M:Baa	Comp	(BC) Best Best & Krieger (FA) Seidler Fitzgerald (UW) M L Stern	Serial	7.662% (NIC)
03/09/1988	\$2,500,000	LOMPOC UNIFIED SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 87-0877 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	03/08/1989	5.580% (NIC)
04/21/1988	\$19,030,000	SANTA BARBARA (Santa Barbara County) CDAC Debt Issue Number: 88-0155 Certificates of participation Water supply/storage/distribution	S:A M:A	Neg	(BC) Orrick Herrington (UW) Seidler Fitzgerald	Comb	8.192% (NIC)
04/14/1988	\$14,950,000	SANTA BARBARA COUNTY (Santa Barbara County) CDAC Debt Issue Number: 88-0034 Certificates of participation Health care facilities Casa Dorinda	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) Smith Barney	Comb	7.817% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SANTA BARBARA (Continued)</u>							
11/02/1988	\$12,620,000	SANTA BARBARA COUNTY (Santa Barbara County) CDAC Debt Issue Number: 88-0876 Certificates of participation Public building Social Services	S:A+(p)	Neg	(BC) Orrick Herrington (UW) Dain Bosworth	Comb	7.353% (NIC)
01/08/1988	\$350,000	SANTA BARBARA HOUSING AUTHORITY (Santa Barbara County) CDAC Debt Issue Number: 87-0828 Other notes Multifamily housing 1027 East Ortega St	NR	Neg	(UW) Santa Barbara Bank	Comb	Variable
07/20/1988	\$3,000,000	SANTA BARBARA SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 88-0497 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) First Interstate	08/01/1989	6.077% (NIC)
07/20/1988	\$4,200,000	SANTA BARBARA SCHOOL HIGH SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 88-0498 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) First Interstate	08/01/1989	6.077% (NIC)
11/30/1988	\$3,000,000	SANTA MARIA-BONITA SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 88-0937 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Day (UW) First Interstate	11/29/1989	6.780% (NIC)
07/26/1988	\$925,000	SANTA YNEZ RIVER WATER CONSERVATION DISTRICT ID NO 1 (Santa Barbara County) CDAC Debt Issue Number: 88-0606 General obligation bonds Water supply/storage/distribution Refunding	M:Baa1	Comp	(BC) Jennings Engstrand (FA) Seidler Fitzgerald (UW) Shearson Lehman	Serial	7.951% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SANTA BARBARA (Continued)</u>							
11/16/1988	\$1,600,000	VANDENBERG VILLAGE COMMUNITY SERVICES DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 88-0928 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Bank of America (UW) Shearson Lehman	Comb	7.218% (NIC)
11/16/1988	\$3,800,000	VANDENBERG VILLAGE COMMUNITY SERVICES DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 88-0929 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Bank of America (UW) Shearson Lehman	Comb	7.218% (NIC)
<u>SANTA CLARA</u>							
07/26/1988	\$3,100,000	CUPERTINO UNION SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 88-0449 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of California	08/02/1989	6.086% (NIC)
07/15/1988	\$13,100,000	FOOTHILL-DE ANZA COMMUNITY COLLEGE DISTRICT (Santa Clara County) CDAC Debt Issue Number: 88-0315 Certificates of participation Parking	S:A-(p)	Neg	(BC) Brown & Wood (UW) Ehrlich Bober	Comb	8.197% (NIC)
12/01/1988	\$6,900,000	FOOTHILL-DE ANZA COMMUNITY COLLEGE DISTRICT (Santa Clara County) CDAC Debt Issue Number: 88-0316 Certificates of participation Other/multiple educational uses	S:A-	Neg	(BC) Brown & Wood (UW) Ehrlich Bober	Serial	7.077% (NIC)
07/26/1988	\$4,500,000	FREMONT UNION HIGH SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 88-0466 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of California	08/02/1989	6.086% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SANTA CLARA</u>							
05/02/1988	\$4,603,292	GILROY (Santa Clara County) CDAC Debt Issue Number: 88-0285 Special assessment bonds Multiple capital improvements Las Animas Tech Park District No 2 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Wulff Hansen	Serial	8.477% (NIC)
10/25/1988	\$171,764	LOS ALTOS (Santa Clara County) CDAC Debt Issue Number: 88-0823 Special assessment bonds Other capital improvements Edith Ave/foothill Expressway AD No 1988-8	NR	Neg	(BC) Sturgis Ness (UW) Wulff Hansen	Serial	7.650% (NIC)
09/21/1988	\$448,438	LOS ALTOS HILLS (Santa Clara County) CDAC Debt Issue Number: 88-0804 Special assessment bonds Wastewater collection and treatment AD No 11	NR	Neg	(BC) Sturgis Ness (UW) Wulff Hansen	Serial	7.833% (NIC)
07/26/1988	\$1,250,000	LOS ALTOS SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 88-0467 Tax and revenue anticipation notes Cash-flow, interim financing	M:NIG1	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of California	08/02/1989	6.086% (NIC)
11/22/1988	\$1,587,956	LOS GATOS (Santa Clara County) CDAC Debt Issue Number: 88-0996 Special assessment bonds Parking Downtown Parking AD 88-1	NR	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Serial	8.074% (NIC)
12/19/1988	\$5,000,000	MORGAN HILL (Santa Clara County) CDAC Debt Issue Number: 88-1017 Certificates of participation Wastewater collection and treatment	S:AAA/A-1+ LOC	Neg	(BC) Brown & Wood (UW) Sutro & Co	Serial	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SANTA CLARA</u>							
03/17/1988	\$27,850,000	MOUNTAIN VIEW (Santa Clara County) CDAC Debt Issue Number: 87-0917 Certificates of participation Public building City Hall/theater complex	M:A(c)	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.787% (TIC)
06/23/1988	\$2,000,000	MOUNTAIN VIEW-LOS ALTOS UNION HIGH SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 88-0468 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Security Pacific (UW) First Interstate	07/07/1989	5.410% (NIC)
09/08/1988	\$5,000,000	OAK GROVE SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 88-0438 Certificates of participation K-12 school facility	S:A-	Neg	(BC) Brown & Wood (UW) Ehrlich Bober	Serial	7.130% (NIC)
05/02/1988	\$1,495,000	SAN JOSE (Santa Clara County) CDAC Debt Issue Number: 88-0305 Special assessment bonds Street construction and improvements Old Oakland-Murphy ID Refunding	NR	Neg	(BC) Jones Hall (UW) Mark Pressman	Serial	7.736% (NIC)
05/24/1988	\$30,000,000	SAN JOSE (Santa Clara County) CDAC Debt Issue Number: 88-0154 Certificates of participation Multiple capital improvements Communications Center	S:A+(p) M:A-i(c)	Comp	(BC) Brown & Wood (FA) Rauscher Pierce (UW) Bear Stearns	Comb	7.790% (NIC)
05/26/1988	\$7,076,451	SAN JOSE (Santa Clara County) CDAC Debt Issue Number: 88-0195 Financing lease Airport San Jose International Subject to AMT	NR	Neg	(BC) San Jose City Attny (FA) Dean Witter (UW) Chrysler Capital	Serial	7.748% (TIC)

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<u>SANTA CLARA</u>							
08/09/1988	\$1,079,567	SAN JOSE (Santa Clara County) CDAC Debt Issue Number: 88-0531 Special assessment bonds Flood control/storm drainage Evergreen Creek ID No 87-1995J	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Serial	8.194% (NIC)
11/03/1988	\$63,530,000	SAN JOSE (Santa Clara County) CDAC Debt Issue Number: 88-0887 Revenue (Public enterprise) bonds Airport Subject to AMT	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Seidler Fitzgerald (UW) Goldman Sachs	Comb	7.613% (TIC)
03/24/1988	\$57,880,000	SANTA CLARA COUNTY (Santa Clara County) CDAC Debt Issue Number: 87-0882 Certificates of participation Health care facilities Terraces of Los Gatos	S:AAA Other	Neg	(BC) O'Helveny & Myers (UW) Rauscher Pierce	Comb	7.833% (NIC)
06/16/1988	\$30,000,000	SANTA CLARA COUNTY (Santa Clara County) CDAC Debt Issue Number: 88-0555 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Bank of America	08/01/1989	5.581% (NIC)
08/19/1988	\$3,650,000	SANTA CLARA COUNTY (Santa Clara County) CDAC Debt Issue Number: 88-0741 Certificates of participation Public building YMCA Capital Improvement	M:A1	Neg	(BC) Brown & Wood (UW) Drexel Burnham	Serial	7.924% (NIC)
11/16/1988	\$19,500,000	SANTA CLARA COUNTY (Santa Clara County) CDAC Debt Issue Number: 88-0881 Certificates of participation Parking West Wing Government Center	M:A1	Neg	(BC) Orrick Herrington (UW) Bank of America	Comb	7.659% (NIC)

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<u>SANTA CLARA</u>							
04/14/1988	\$35,800,000	SANTA CLARA REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 88-0189 Tax allocation bonds Redevelopment, multiple uses Bayshore North Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Merrill Lynch (UW) First Boston	Comb	7.780% (NIC)
03/01/1988	\$21,550,000	SANTA CLARA VALLEY WATER DISTRICT (Santa Clara County) CDAC Debt Issue Number: 88-0035 Certificates of participation Flood control/storm drainage	S:AAA/AA- M:Aaa/A1 Ins	Comp	(BC) Orrick Herrington (FA) Dinkelspiel Belmont (UW) Bank of America	Serial	7.138% (NIC)
09/21/1988	\$1,866,666	SARATOGA (Santa Clara County) CDAC Debt Issue Number: 88-0806 Special assessment bonds Multiple capital improvements Village Parking District No 3	NR	Neg	(BC) Sturgis Ness (UW) Wulff Hansen	Serial	7.734% (NIC)
07/12/1988	\$4,200,000	WHISMAN SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 88-0585 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Rauscher Pierce (UW) Merrill Lynch	Serial	6.657% (NIC)
<u>SANTA CRUZ</u>							
04/19/1988	\$1,426,737	CAPITOLA (Santa Cruz County) CDAC Debt Issue Number: 88-0147 Special assessment bonds Multiple capital improvements Deane's Lane AD	NR	Neg	(BC) Robert M Haight (UW) First California	Serial	7.935% (NIC)

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<u>SANTA CRUZ (Continued)</u>							
02/19/1988	\$1,316,123	SANTA CRUZ (Santa Cruz County) CDAC Debt Issue Number: 88-0012 Conduit revenue (Private obligor) bonds Multifamily housing El Rio Mobile Home Park	NR	Neg	(BC) Goldfarb & Lipman (UW) Pacific Western	02/01/1998	8.500% (NIC)
07/07/1988	\$27,500,000	SANTA CRUZ COUNTY (Santa Cruz County) CDAC Debt Issue Number: 88-0474 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Ehrlich Bober	Comb	5.459% (NIC)
11/08/1988	\$361,910	SANTA CRUZ COUNTY (Santa Cruz County) CDAC Debt Issue Number: 88-0898 Special assessment bonds Street construction and improvements Bostwick Lane	NR	Neg	(BC) Robert M Haight (UW) First California	Serial	7.833% (NIC)
12/13/1988	\$4,445,000	SANTA CRUZ COUNTY (Santa Cruz County) CDAC Debt Issue Number: 88-0976 Certificates of participation Equipment	NR	Comp	(BC) Rutan & Tucker (FA) GRC Municipal (UW) Shearson Lehman	Serial	7.179% (TIC)
05/24/1988	\$24,780,000	SANTA CRUZ COUNTY REDEVELOPMENT AGENCY (Santa Cruz County) CDAC Debt Issue Number: 88-0240 Tax allocation bonds Redevelopment, multiple uses Live Oak/Soquel	NR	Comp	(BC) Rutan & Tucker (FA) GRC Municipal (UW) Smith Barney	Comb	8.198% (NIC)
08/09/1988	\$2,575,000	SANTA CRUZ METROPOLITAN TRANSIT DISTRICT (Santa Cruz County) CDAC Debt Issue Number: 88-0610 Revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Kutak Rock (UW) Ehrlich Bober	08/08/1989	6.633% (NIC)

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<u>SANTA CRUZ (Continued)</u>							
01/06/1988	\$333,634	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 88-0021 Special assessment bonds Multiple capital improvements North Scotts Valley Sewer and Water AD		Neg	(BC) Robert M Haight (UW) First California	Serial	7.108% (TIC)
08/17/1988	\$1,762,580	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 88-0716 Special assessment bonds Multiple capital improvements North Scotts Valley Sewer and Water AD - Phase II	NR	Neg	(BC) Robert M Haight (UW) First California	Serial	8.237% (NIC)
02/18/1988	\$19,440,000	WATSONVILLE (Santa Cruz County) CDAC Debt Issue Number: 88-0049 Conduit revenue (Private obligor) bonds Hospital Watsonville Community Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) Prudential Bache	Comb	7.406% (NIC)
04/26/1988	\$1,520,000	WATSONVILLE (Santa Cruz County) CDAC Debt Issue Number: 88-0284 Special assessment bonds Multiple capital improvements Airport Industrial AD Refunding	NR	Neg	(BC) Sturgis Ness (UW) Wulff Hansen	Serial	7.692% (NIC)
06/15/1988	\$495,000	ZAYANTE FIRE PROTECTION DISTRICT (Santa Cruz County) CDAC Debt Issue Number: 87-1007 General obligation bonds Public building	NR	Comp	(BC) Robert M Haight (FA) First California (UW) First California	Serial	8.273% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SHASTA</u>							
08/15/1988	\$4,420,000	ANDERSON UNION HIGH SCHOOL DISTRICT EDUCATIONAL FACILITIES CORP (Shasta County) CDAC Debt Issue Number: 88-0647 Public lease revenue bonds K-12 school facility Project III	M:Baa-1(c)	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) First Interstate	Serial	7.783% (TIC)
07/12/1988	\$187,568	BELLA VISTA WATER DISTRICT (Shasta County) CDAC Debt Issue Number: 88-0526 Special assessment bonds Water supply/storage/distribution Palo Cedro North AD No 1986-1	NR	Neg	(BC) Sturgis Ness (FA) Fieldman Rolapp (UW) M L Stern	Serial	10.437% (NIC)
07/27/1988	\$620,963	BELLA VISTA WATER DISTRICT (Shasta County) CDAC Debt Issue Number: 88-0527 Special assessment bonds Water supply/storage/distribution Palo Cedro South AD No 1986-2	NR	Neg	(BC) Sturgis Ness (FA) Fieldman Rolapp (UW) M L Stern	Serial	10.572% (NIC)
02/02/1988	\$158,788	REDDING (Shasta County) CDAC Debt Issue Number: 87-1018 Special assessment bonds Wastewater collection and treatment I-5/Twin View Sewer AD No 86-7	NR	Neg	(BC) Sturgis Ness (UW) M L Stern	Serial	7.842% (NIC)
03/01/1988	\$209,870	REDDING (Shasta County) CDAC Debt Issue Number: 87-1017 Special assessment bonds Water supply/storage/distribution Huntington/Debbie AD 1987-3	NR	Neg	(BC) Sturgis Ness (UW) M L Stern	Serial	7.776% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SHASTA (Continued)</u>							
09/06/1988	\$289,931	REDDING (Shasta County) CDAC Debt Issue Number: 88-0693 Special assessment bonds Street construction and improvements Lebrun Lane/Polk Street AD No 1987-4	NR	Neg	(BC) Sturgis Ness (UW) M L Stern	Serial	8.570% (NIC)
12/20/1988	\$2,800,000	REDDING (Shasta County) CDAC Debt Issue Number: 88-1041 Certificates of participation Equipment	S:BBB+(p)	Neg	(BC) Orrick Herrington (UW) George K Baum	Serial	6.864% (TIC)
03/10/1988	\$8,795,000	SHASTA COUNTY (Shasta County) CDAC Debt Issue Number: 88-0110 Certificates of participation Prisons/jails/correctional facilities Refunding	M:Aa1 LOC	Neg	(BC) Brown & Wood (UW) Ehrlich Bober	Comb	6.420% (NIC)
09/20/1988	\$110,922	SHASTA COUNTY (Shasta County) CDAC Debt Issue Number: 88-0791 Special assessment bonds Street construction and improvements East Stillwater Way (South) Road AD No 1988-1	NR	Neg	(BC) Sturgis Ness (UW) Shasta County	Serial	
06/23/1988	\$4,000,000	SHASTA COUNTY (COUNTY SUPERVISORS ASSOCIATION OF CALIFORNIA) (Shasta County) CDAC Debt Issue Number: 88-0574 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG2	Neg	(BC) Orrick Herrington (UW) Prudential Bache	06/30/1989	5.500% (TIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SIERRA</u>							
06/23/1988	\$1,500,000	SIERRA COUNTY (COUNTY SUPERVISORS ASSOCIATION OF CALIFORNIA) (Sierra County) CDAC Debt Issue Number: 88-0575 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG2	Neg	(BC) Orrick Herrington (UW) Prudential Bache	06/30/1989	5.500% (TIC)
<u>SISKIYOU</u>							
06/23/1988	\$3,500,000	SISKIYOU COUNTY (COUNTY SUPERVISORS ASSOCIATION OF CALIFORNIA) (Siskiyou County) CDAC Debt Issue Number: 88-0576 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG2	Neg	(BC) Orrick Herrington (UW) Prudential Bache	06/30/1989	5.500% (TIC)
<u>SOLANO</u>							
02/16/1988	\$500,000	BENICIA (Solano County) CDAC Debt Issue Number: 88-0029 General obligation bonds Wastewater collection and treatment	M:A1	Comp	(BC) Jones Hall (FA) Security Pacific (UW) Bank of California	Serial	6.242% (TIC)
07/19/1988	\$1,200,000	BENICIA (Solano County) CDAC Debt Issue Number: 88-0578 Special assessment bonds Street construction and improvements Drake AD No 1988-A	NR	Neg	(BC) Jones Hall (FA) Security Pacific (UW) M L Stern	Serial	8.238% (NIC)
11/15/1988	\$883,968	BENICIA (Solano County) CDAC Debt Issue Number: 88-0943 Special assessment bonds Multiple capital improvements Gateway Plaza AD	NR	Neg	(BC) Jones Hall (UW) Mark Pressman	Serial	8.290% (NIC)

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<u>SOLANO (Continued)</u>							
11/08/1988	\$9,634,664	DIXON (Solano County) CDAC Debt Issue Number: 88-0973 Special assessment bonds Multiple capital improvements West A St AD Phase I	NR	Neg	(BC) Jones Hall (UW) Wulff Hansen	Serial	8.011% (NIC)
08/02/1988	\$6,773,000	FAIRFIELD (Solano County) CDAC Debt Issue Number: 88-0516 Special assessment bonds Multiple capital improvements Smith Ranch AD	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	8.047% (NIC)
01/13/1988	\$7,320,000	FAIRFIELD MUNICIPAL PARK IMPROVEMENT DISTRICT NO 1 (Solano County) CDAC Debt Issue Number: 87-0980 General obligation bonds Recreation and sports facilities Federally taxable	S:AAA Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	10.520% (NIC)
07/28/1988	\$4,000,000	FAIRFIELD-SUISUN UNIFIED SCHOOL DISTRICT CFD NO 2 (Solano County) CDAC Debt Issue Number: 88-0642 Limited tax obligation bonds Other/multiple educational uses Rancho Solano	NR	Neg	(BC) Jones Hall (FA) Public Capital (UW) M L Stern	Serial	8.201% (NIC)
07/20/1988	\$10,000,000	<u>SOLANO COUNTY</u> (Solano County) CDAC Debt Issue Number: 88-0501 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Alexander Millner (UW) Bank of America	08/01/1989	6.245% (NIC)

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<u>SOLANO (Continued)</u>							
07/19/1988	\$9,600,000	SUISUN CITY HOUSING AUTHORITY (Solano County) CDAC Debt Issue Number: 88-0584 Conduit revenue (Private obligor) bonds Multifamily housing Village Green Apts Subject to AMT Refunding	S:A+/A-1 LOC	Neg	(BC) Jones Hall (UW) Pacific Securities	07/01/2018	Variable
04/12/1988	\$4,470,597	VACAVILLE (Solano County) CDAC Debt Issue Number: 88-0177 Special assessment bonds Multiple capital improvements Nut Tree Road AD	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Drexel Burnham	Serial	8.123% (TIC)
09/20/1988	\$10,500,000	VACAVILLE (Solano County) CDAC Debt Issue Number: 88-0790 Conduit revenue (Private obligor) bonds Multifamily housing Quail Run Apts Refunding	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Pacific Securities	08/01/2018	Variable
10/28/1988	\$3,357,016	VACAVILLE (Solano County) CDAC Debt Issue Number: 88-0766 Special assessment bonds Multiple capital improvements Alamo/Butcher AD	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Morgan Olmstead	Serial	7.799% (NIC)
11/22/1988	\$1,149,025	VACAVILLE (Solano County) CDAC Debt Issue Number: 88-1045 Special assessment bonds Multiple capital improvements Orange Drive AD	NR	Neg	(BC) Jones Hall (UW) M L Stern	Serial	7.873% (NIC)

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<u>SOLANO (Continued)</u>							
12/08/1988	\$1,600,000	VACAVILLE INDUSTRIAL DEVELOPMENT AUTHORITY (Solano County) CDAC Debt Issue Number: 88-0959 Conduit revenue (Private obligor) bonds Industrial development Leggett & Platt Refunding	NR LOC	Neg	(BC) Taft Stettinius (FA) Prudential Bache (UW) Hanifen Imhoff	10/01/2020	Variable
04/28/1988	\$11,950,000	VACAVILLE PUBLIC FINANCING AUTHORITY (Solano County) CDAC Debt Issue Number: 88-0233 Tax allocation bonds Redevelopment, multiple uses	M:Baa1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Smith Barney	Comb	8.182% (NIC)
06/08/1988	\$75,880,000	VACAVILLE PUBLIC FINANCING AUTHORITY (Solano County) CDAC Debt Issue Number: 88-0380 Other bonds Multiple capital improvements	NR	Neg	(BC) Jones Hall (UW) Altura Nelson	09/02/2018	8.650% (NIC)
01/26/1988	\$3,547,000	VALLEJO (Solano County) CDAC Debt Issue Number: 88-0053 Special assessment bonds Parks/open space Sky Valley Regional Park AD 66	NR	Neg	(BC) Jones Hall (UW) Wulff Hansen	Comb	8.082% (NIC)
08/09/1988	\$6,840,000	VALLEJO (Solano County) CDAC Debt Issue Number: 88-0718 Special assessment bonds Multiple capital improvements Fairgrounds Drive AD No 65 Refunding	NR	Neg	(BC) Jones Hall (UW) Mark Pressman	Serial	8.198% (NIC)

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<u>SOLANO (Continued)</u>							
11/15/1988	\$23,840,000	VALLEJO CFD NO 1988-1 (Solano County) CDAC Debt Issue Number: 88-0974 Limited tax obligation bonds Multiple capital improvements Sky Valley Refunding	S:A(p) M:A1	Neg	(BC) Jones Hall (UW) Wulff Hansen	Serial	8.269% (NIC)
11/02/1988	\$14,000,000	VALLEJO SANITATION AND FLOOD CONTROL DISTRICT (Solano County) CDAC Debt Issue Number: 88-0825 Certificates of participation Wastewater collection and treatment	S:Baa1 M:A-1	Comp	(BC) Alexander Millner (FA) Bartle Wells (UW) Prudential Bache	Serial	7.362% (NIC)
<u>SONOMA</u>							
09/28/1988	\$1,950,000	COTATI-ROHNERT PARK UNIFIED SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 88-0393 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) First Interstate	10/03/1989	7.068% (NIC)
05/16/1988	\$169,000	OCCIDENTAL COMMUNITY SERVICES DISTRICT (Sonoma County) CDAC Debt Issue Number: 88-0377 Special assessment bonds Water supply/storage/distribution Project No 1	NR	Neg	(BC) Jones Hall (UW) Farmers Home	Serial	7.375% (NIC)
11/01/1988	\$4,195,000	PETALUMA COMMUNITY DEVELOPMENT AGENCY (Sonoma County) CDAC Debt Issue Number: 88-0774 Tax allocation notes Redevelopment, multiple uses Federally taxable	NR	Neg	(BC) Sabo & Deitsch (FA) California Public (UW) Municicorp	11/01/1993	10.789% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SONOMA</u>							
08/02/1988	\$3,585,814	ROHNERT PARK (Sonoma County) CDAC Debt Issue Number: 88-0617 Special assessment bonds Street construction and improvements Wilfred Ave Interchange Area AD No 1987-10	NR	Neg	(BC) Sabo & Deitsch (UW) Wulff Hansen	Serial	8.291% (NIC)
06/08/1988	\$12,000,000	ROHNERT PARK COMMUNITY DEVELOPMENT AGENCY (Sonoma County) CDAC Debt Issue Number: 88-0306 Tax allocation bonds Redevelopment, multiple uses	M:Baa	Comp	(BC) Sabo & Deitsch (FA) M F Whipple (UW) Dean Witter	Comb	8.235% (NIC)
02/09/1988	\$35,000,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 88-0064 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA M:A/Aaa ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.424% (TIC)
04/26/1988	\$3,000,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 88-0266 Special assessment bonds Multiple capital improvements Fountaingrove Ranch AD No 2-1 Refunding	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	7.314% (NIC)
06/01/1988	\$5,400,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 87-0894 Conduit revenue (Private obligor) bonds Multifamily housing Oak Creek Apts Subject to AMT	F:AAA/F-1+ LOC	Neg	(BC) Jones Hall (FA) Caine Gressel (UW) Citibank	06/01/2018	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SONOMA</u>							
07/06/1988	\$6,435,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 88-0520 Special assessment bonds Multiple capital improvements Fountaingrove Ranch AD No 2-2 Refunding	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	7.414% (NIC)
09/28/1988	\$5,000,000	SANTA ROSA HIGH SCHOOL AND SANTA ROSA SCHOOL DISTRICTS (Sonoma County) CDAC Debt Issue Number: 88-0397 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) First Interstate	10/03/1989	6.681% (NIC)
02/17/1988	\$836,205	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 87-1010 Special assessment bonds Wastewater collection and treatment Willowside Estates AD No 1	NR	Comp	(BC) Sturgis Ness (FA) Fieldman Rolapp (UW) Wulff Hansen	Serial	7.253% (NIC)
10/25/1988	\$2,286,709	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 88-0705 Special assessment bonds Multiple capital improvements South Santa Rosa Ave AD	NR	Neg	(BC) Sturgis Ness (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	7.856% (NIC)
11/07/1988	\$17,000,000	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 88-0801 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Day (UW) First Interstate	11/06/1989	6.100% (NIC)
11/25/1988	\$1,242,000	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 88-0984 Financing lease Multiple capital improvements	NR	Neg	(BC) Sturgis Ness (FA) Fieldman Rolapp (UW) M L Stern	Serial	7.996% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>SONOMA</u>							
12/21/1988	\$948,865	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 88-1046 Financing lease Equipment	NR	Neg	(BC) Sturgis Ness (UW) M L Stern	Serial	7.426% (NIC)
06/20/1988	\$1,375,000	SONOMA VALLEY UNIFIED SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 88-0410 Tax and revenue anticipation notes Cash-flow, interim financing	M:HIG1	Comp	(BC) Jones Hall (FA) Scott & Ibele (UW) Bank of America	07/05/1989	5.560% (NIC)
<u>STANISLAUS</u>							
09/23/1988	\$450,000	CALIFORNIA CITIES FINANCING CORP (NEWMAN) (Stanislaus County) CDAC Debt Issue Number: 88-0864 Certificates of participation Public building Fire station	M:Baa(c)	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	8.194% (NIC)
04/20/1988	\$6,900,000	EMPIRE UNION SCHOOL DISTRICT CFD NO 1987-1 (Stanislaus County) CDAC Debt Issue Number: 88-0314 Limited tax obligation bonds Other/multiple educational uses	S:AAA M:Aaa Ins	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Comb	7.895% (NIC)
06/06/1988	\$2,000,000	HUGHSON UNION HIGH SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 88-0401 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Jackson Hargrove (FA) Kelling Northcross (UW) Bank of America	Serial	7.735% (NIC)
08/11/1988	\$15,500,000	MODESTO (Stanislaus County) CDAC Debt Issue Number: 87-0753 Conduit revenue (Private obligor) bonds Hospital Memorial Hospitals Association	S:A	Neg	(BC) Jones Hall (FA) Dowdell Corp (UW) Donaldson Lufkin	Comb	7.785% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STANISLAUS (Continued)</u>							
07/25/1988	\$28,640,000	MODESTO CITY SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 88-0657 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa/A1 Ins	Comp	(BC) Brown & Wood (FA) Dean Witter (UW) First Interstate	Serial	7.369% (NIC)
07/25/1988	\$43,155,000	MODESTO HIGH SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 88-0658 General obligation bonds K-12 school facility	M:A1 Ins	Comp	(BC) Brown & Wood (FA) Dean Witter (UW) Bank of America	Serial	7.369% (NIC)
06/06/1988	\$1,140,170	OAKDALE (Stanislaus County) CDAC Debt Issue Number: 88-0263 Special assessment bonds Multiple capital improvements G Street AD	NR	Neg	(BC) Timothy J Hachman (UW) Stone & Youngberg	Serial	8.251% (NIC)
04/19/1988	\$1,500,000	SALIDA UNION SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 88-0181 General obligation bonds K-12 school facility	S:AAA M:Aaa LOC	Comp	(BC) G A Laster (FA) Kelling Northcross (UW) Merrill Lynch	Serial	7.674% (NIC)
11/22/1988	\$710,000	STANISLAUS COUNTY (Stanislaus County) CDAC Debt Issue Number: 88-0927 Special assessment bonds Multiple capital improvements Fox Hollow AD	NR	Neg	(BC) Robert M Haight (UW) First California	Serial	7.962% (NIC)
03/01/1988	\$1,500,000	STANISLAUS UNION SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 88-0065 General obligation bonds K-12 school facility	M:A	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bateman Eichler	Serial	7.079% (TIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STANISLAUS (Continued)</u>							
03/08/1988	\$4,250,000	SYLVAN UNION SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 88-0067 General obligation bonds K-12 school facility	M:A	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Bateman Eichler	Serial	7.413% (NIC)
<u>SUTTER</u>							
05/10/1988	\$1,000,000	LIVE OAK (Sutter County) CDAC Debt Issue Number: 88-0225 Revenue (Public enterprise) bonds Wastewater collection and treatment	NR	Neg	(BC) Jones Hall (UW) Farmers Home	05/01/2028	5.000% (NIC)
06/15/1988	\$1,425,000	LIVE OAK (Sutter County) CDAC Debt Issue Number: 88-0457 Grant anticipation notes Wastewater collection and treatment	NR	Neg	(BC) Jones Hall (UW) Miller & Schroeder	06/22/1989	7.250% (NIC)
10/03/1988	\$1,658,090	YUBA CITY (Sutter County) CDAC Debt Issue Number: 88-0912 Special assessment bonds Flood control/storm drainage North Yuba City Drainage	NR	Neg	(BC) Robert M Haight (UW) First California	Serial	8.337% (NIC)
<u>TEHAMA</u>							
06/01/1988	\$600,000	CORNING (Tehama County) CDAC Debt Issue Number: 87-0384 Revenue (Public enterprise) bonds Wastewater collection and treatment	NR	Comp	(BC) Orrick Herrington (UW) Farmers Home	Serial	5.000% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>TRINITY</u>							
01/13/1988	\$1,140,000	HAYFORK VALLEY PUBLIC UTILITY DISTRICT (Trinity County) CDAC Debt Issue Number: 88-0017 Certificates of participation Power generation/transmission Subject to AMT Refunding	NR	Neg	(BC) Brown & Wood (UW) First California	Comb	8.803% (NIC)
<u>TULARE</u>							
01/15/1988	\$2,670,300	EARLIMART YOUTH FOUNDATION INC (Tulare County) CDAC Debt Issue Number: 87-1030 Public lease revenue bonds K-12 school facility	NR	Neg	(BC) Richard H Hargrove (UW) Farmers Home	Serial	6.375% (NIC)
07/27/1988	\$875,000	LINDSAY UNIFIED SCHOOL DISTRICT (CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP) (Tulare County) CDAC Debt Issue Number: 88-0721 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	09/11/1989	6.471% (NIC)
09/21/1988	\$6,505,000	PORTERVILLE (Tulare County) CDAC Debt Issue Number: 88-0735 Certificates of participation Public building	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	7.806% (NIC)
09/21/1988	\$5,800,000	PORTERVILLE (Tulare County) CDAC Debt Issue Number: 88-0736 Certificates of participation Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	7.826% (NIC)
09/21/1988	\$8,325,000	PORTERVILLE (Tulare County) CDAC Debt Issue Number: 88-0737 Certificates of participation Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	7.824% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>TULARE</u> (Continued)							
11/30/1988	\$8,000,000	TULARE (Tulare County) CDAC Debt Issue Number: 88-0905 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) James Warren Beebe (UW) Seidler Fitzgerald	Comb	7.250% (NIC)
10/12/1988	\$6,200,000	TULARE COUNTY (Tulare County) CDAC Debt Issue Number: 88-0830 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Ehrlich Bober	10/24/1989	6.706% (NIC)
<u>TUOLUMNE</u>							
11/08/1988	\$495,000	BIG OAK FLAT-GROVELAND UNION SCHOOL DISTRICT (Tuolumne County) CDAC Debt Issue Number: 88-0884 General obligation bonds K-12 school facility	NR	Neg	(BC) Orrick Herrington (UW) Prudential Bache	Serial	7.620% (TIC)
06/23/1988	\$3,000,000	TUOLUMNE COUNTY (COUNTY SUPERVISORS ASSOCIATION OF CALIFORNIA) (Tuolumne County) CDAC Debt Issue Number: 88-0573 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	M:MIG1	Neg	(BC) Orrick Herrington (UW) Prudential Bache	06/30/1989	5.300% (TIC)
<u>VENTURA</u>							
01/14/1988	\$6,580,000	CAMARILLO (Ventura County) CDAC Debt Issue Number: 87-1023 Certificates of participation Street construction and improvements	NR	Neg	(BC) Burke Williams (UW) First California	Comb	9.054% (NIC)

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Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>VENTURA (Continued)</u>							
06/14/1988	\$6,250,000	CAMARILLO (Ventura County) CDAC Debt Issue Number: 88-0343 Bond anticipation notes Multiple capital improvements Mission de Camarillo AD No 88-1	NR	Comp	(BC) Burke Williams (UW) First California	06/01/1990	6.500% (TIC)
07/07/1988	\$1,835,000	CAMROSA WATER DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0570 Certificates of participation Water supply/storage/distribution Refunding	NR	Neg	(BC) Jennings Engstrand (FA) Fieldman Rolapp (UW) Drexel Burnham	Serial	7.960% (NIC)
08/18/1988	\$1,822,959	CHANNEL ISLANDS BEACH COMMUNITY SERVICES DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0260 Special assessment bonds Water supply/storage/distribution AD No 88-1	NR	Neg	(BC) Brown & Diven (FA) Bartle Wells (UW) First Boston	Serial	7.958% (NIC)
06/13/1988	\$5,000,000	CONEJO VALLEY UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0351 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	07/05/1989	5.248% (NIC)
01/10/1988	\$4,000,000	FILLMORE UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0027 General obligation bonds K-12 school facility	M:A	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Shearson Lehman	Serial	7.182% (NIC)
06/13/1988	\$1,400,000	MOORPARK UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0353 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	07/05/1989	5.329% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>VENTURA (Continued)</u>							
04/26/1988	\$4,100,000	OAK PARK UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0199 General obligation bonds K-12 school facility	M:A	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Smith Barney	Serial	7.397% (NIC)
06/13/1988	\$1,250,000	OJAI UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0358 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	07/05/1989	5.329% (NIC)
09/14/1988	\$4,962,500	OXNARD (Ventura County) CDAC Debt Issue Number: 88-0727 Special assessment bonds Multiple capital improvements Seagate Business Park AD 87-1		Neg	(BC) Stradling Yocca (UW) Stone & Youngberg	Serial	8.217% (NIC)
10/17/1988	\$11,000,000	OXNARD (Ventura County) CDAC Debt Issue Number: 88-0820 Certificates of participation Public building Civic Center Library	S:BBB+	Neg	(BC) Stradling Yocca (UW) Rauscher Pierce	Comb	7.833% (TIC)
09/15/1988	\$14,770,000	OXNARD CFD NO 88-1 (Ventura County) CDAC Debt Issue Number: 88-0728 Limited tax obligation bonds Multiple capital improvements Oxnard Town Center	NR	Neg	(BC) Stradling Yocca (UW) Drexel Burnham	Comb	8.206% (NIC)
06/06/1988	\$14,500,000	OXNARD SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0411 General obligation bonds K-12 school facility Subject to AMT	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (UW) Bank of America	Serial	7.670% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>VENTURA (Continued)</u>							
06/28/1988	\$4,300,000	OXNARD UNION HIGH SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0439 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Scott & Ibele (UW) First Interstate	07/11/1989	5.541% (NIC)
07/26/1988	\$1,705,000	PLEASANT VALLEY COUNTY WATER DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0568 Certificates of participation Water supply/storage/distribution Bureau of Reclamation	NR	Neg	(BC) Brown & Wood (UW) First California	Comb	8.050% (NIC)
06/13/1988	\$1,725,000	PLEASANT VALLEY SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0319 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	07/05/1989	5.329% (NIC)
04/27/1988	\$5,000,000	PORT HUENEME (Ventura County) CDAC Debt Issue Number: 88-0235 Certificates of participation Multiple capital improvements	S:A-	Neg	(BC) O'Melveny & Myers (UW) Ehrlich Bober	Comb	8.207% (NIC)
06/13/1988	\$1,150,000	SANTA PAULA SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0360 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	07/05/1989	5.329% (NIC)
07/28/1988	\$13,071,508	SIMI VALLEY (Ventura County) CDAC Debt Issue Number: 88-0453 Special assessment bonds Multiple capital improvements Sycamore Village AD No 87-1	NR	Neg	(BC) Brown & Diven (FA) Kadie Jensen (UW) Stone & Youngberg	Serial	7.898% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>VENTURA (Continued)</u>							
09/29/1988	\$8,555,000	SIMI VALLEY COMMUNITY DEVELOPMENT AGENCY (Ventura County) CDAC Debt Issue Number: 88-0772 Conduit revenue (Private obligor) bonds Commercial development Sycamore Plaza II/Phase II Subject to AMT Refunding	NR	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg	Comb	8.117% (NIC)
10/21/1988	\$7,185,000	SIMI VALLEY COMMUNITY DEVELOPMENT AGENCY (Ventura County) CDAC Debt Issue Number: 88-0821 Tax allocation bonds Redevelopment, multiple uses West End	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Stone & Youngberg (UW) Merrill Lynch	Comb	7.595% (NIC)
06/28/1988	\$5,000,000	SIMI VALLEY UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0478 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Scott & Ibele (UW) Bank of America	07/11/1989	5.540% (NIC)
06/16/1988	\$15,955,000	THOUSAND OAKS (Ventura County) CDAC Debt Issue Number: 88-0392 Certificates of participation Public building	M:A1	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	8.001% (NIC)
10/04/1988	\$14,645,000	THOUSAND OAKS CFD NO 1988-1 (Ventura County) CDAC Debt Issue Number: 88-0795 Limited tax obligation bonds Multiple capital improvements Lang Ranch	NR	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Smith Barney	Comb	7.790% (NIC)
12/15/1988	\$5,000,000	TRIUNFO COUNTY SANITATION DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0960 Certificates of participation Wastewater collection and treatment	S:AAA/A-+1 LOC	Neg	(BC) Jones Hall (FA) Scott & Ibele (UW) Shearson Lehman	12/01/2018	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>VENTURA (Continued)</u>							
07/01/1988	\$50,000,000	VENTURA COUNTY (Ventura County) CDAC Debt Issue Number: 88-0295 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) O'Melveny & Myers (UW) First Boston	06/30/1989	5.450% (NIC)
07/20/1988	\$3,014,412	VENTURA COUNTY (Ventura County) CDAC Debt Issue Number: 88-0268 Special assessment bonds Street construction and improvements Silver Strand AD No 86-1	NR	Neg	(BC) Brown & Diven (UW) First Boston	Serial	7.776% (NIC)
08/11/1988	\$1,661,075	VENTURA COUNTY (Ventura County) CDAC Debt Issue Number: 88-0267 Special assessment bonds Multiple capital improvements Hollywood Beach AD No 86-2	NR	Neg	(BC) Brown & Diven (UW) First Boston	Serial	7.780% (NIC)
04/01/1988	\$9,900,000	VENTURA COUNTY AREA HOUSING AUTHORITY (Ventura County) CDAC Debt Issue Number: 88-0256 Conduit revenue (Private obligor) bonds Multifamily housing Hacienda de Carmarillo III Subject to AMT Refunding	F:888+(p)	Neg	(BC) Camfield Christopher (UW) Miller & Schroeder	Comb	7.100% (NIC)
06/06/1988	\$4,000,000	VENTURA COUNTY COMMUNITY COLLEGE DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0362 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Bank of America	06/30/1989	5.199% (NIC)
06/13/1988	\$5,850,000	VENTURA UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 88-0325 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	07/05/1989	5.248% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>YOLO</u>							
07/27/1988	\$2,248,132	DAVIS (Yolo County) CDAC Debt Issue Number: 88-0536 Special assessment bonds Street construction and improvements University Research Park ID	NR	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Serial	8.159% (NIC)
08/03/1988	\$2,370,000	DAVIS (Yolo County) CDAC Debt Issue Number: 88-0274 Special assessment bonds Parking Parking District No 3	NR	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Drexel Burnham	Serial	8.010% (NIC)
10/05/1988	\$12,095,200	WEST SACRAMENTO (Yolo County) CDAC Debt Issue Number: 88-0649 Special assessment bonds Multiple capital improvements Raley's Landing AD	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	7.933% (NIC)
03/03/1988	\$15,685,000	WOODLAND (Yolo County) CDAC Debt Issue Number: 88-0105 Certificates of participation Wastewater collection and treatment	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Security Pacific (UW) Smith Barney	Comb	7.297% (TIC)
08/18/1988	\$5,965,000	WOODLAND (Yolo County) CDAC Debt Issue Number: 88-0437 Certificates of participation Hospital Woodland Memorial	S:A	Neg	(BC) Orrick Herrington (UW) Ziegler Securities	Comb	8.317% (NIC)
06/30/1988	\$5,000,000	YOLO COUNTY (Yolo County) CDAC Debt Issue Number: 88-0480 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (UW) Bank of America	07/07/1989	5.500% (NIC)

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<u>YUBA</u>							
08/11/1988	\$1,050,000	BROWNS VALLEY IRRIGATION DISTRICT (Yuba County) CDAC Debt Issue Number: 88-0517 General obligation bonds Water supply/storage/distribution Virginia Ranch Dam Refunding	M:Baa-1	Comp	(BC) Kronick Moskowitz (FA) Bartle Wells (UW) Dean Witter	Serial	7.610% (NIC)
07/08/1988	\$1,740,000	MARYSVILLE COMMUNITY DEVELOPMENT AGENCY (Yuba County) CDAC Debt Issue Number: 88-0102 Conduit revenue (Private obligor) bonds Commercial development Library Square Refunding	NR	Neg	(BC) Jones Hall (FA) W F Jackson (UW) R H Investment	Serial	8.691% (NIC)
11/23/1988	\$4,300,000	YUBA COUNTY (Yuba County) CDAC Debt Issue Number: 88-0802 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Day (UW) First Interstate	12/06/1989	6.640% (NIC)
<u>MULTIPLE COUNTIES</u>							
06/08/1988	\$7,145,000	ABAG FINANCE CORPORATION (EL PASO DE ROBLES, NEWARK, AMERICAN CANYON CO WATER DISTRICT) (Multiple counties) CDAC Debt Issue Number: 88-0257 Certificates of participation Multiple capital improvements	S:BBB	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Dean Witter	Serial	7.851% (NIC)
06/22/1988	\$18,570,000	ALAMEDA-CONTRA COSTA TRANSIT DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0310 Certificates of participation Public building	M:Aaa LOC	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	8.126% (NIC)

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<u>MULTIPLE COUNTIES (Continued)</u>							
04/14/1988	\$2,300,000	ALLAN HANCOCK JOINT COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0168 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	04/21/1989	5.997% (NIC)
09/15/1988	\$2,600,000	ALLAN HANCOCK JOINT COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0745 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	09/26/1989	6.660% (NIC)
09/22/1988	\$2,660,000	ASSOCIATION OF BAY AREA GOVERNMENTS (AMERICAN CANYON CO WATER DISTRICT, SANTA CRUZ CO HOUSING AUTHORITY, SANTA CLARA CO CENTRAL FIRE PROTECTION DISTRICT) (Multiple counties) CDAC Debt Issue Number: 88-0747 Certificates of participation Multiple capital improvements	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Drexel Burnham	Serial	7.928% (NIC)
03/11/1988	\$40,000,000	ASSOCIATION OF BAY AREA GOVERNMENTS (Multiple counties) CDAC Debt Issue Number: 88-0172 Other bonds Multiple capital improvements	M:A	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Drexel Burnham (UW) Charles A Bell	Comb	8.050% (NIC)
12/22/1988	\$15,055,000	BIG INDEPENDENT CITIES EXCESS POOL JOINT POWERS AUTHORITY (Multiple counties) CDAC Debt Issue Number: 88-1055 Other bonds Other Insurance pool	NR	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Drexel Burnham	Comb	8.340% (NIC)
08/11/1988	\$3,000,000	BUTTE COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0420 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Hawkins Delafield (UW) Ehrlich Bober	08/31/1989	6.928% (NIC)

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Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>MULTIPLE COUNTIES</u> (Continued)							
02/11/1988	\$830,000	CALIFORNIA CITIES FINANCING CORPORATION (CLOVIS, OAKDALE) (Multiple counties) CDAC Debt Issue Number: 88-0048 Certificates of participation Multiple capital improvements	0 M:Baa1	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	7.164% (NIC)
09/15/1988	\$600,000	CALIFORNIA COUNTIES INDUSTRIAL DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 88-0689 Conduit revenue (Private obligor) bonds Industrial development Allwire Inc Subject to AMT	NR LOC	Neg	(BC) Orrick Herrington (FA) Union Bank (FA) HB Capital (UW) Smith Barney	07/01/2008	Variable
09/15/1988	\$2,175,000	CALIFORNIA COUNTIES INDUSTRIAL DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 88-0690 Conduit revenue (Private obligor) bonds Industrial development Fairway Molds Subject to AMT	NR LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (FA) Union Bank (UW) Smith Barney	07/01/2008	Variable
10/19/1988	\$5,500,000	CALIFORNIA COUNTIES INDUSTRIAL DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 88-0771 Conduit revenue (Private obligor) bonds Industrial development Image Laboratories Subject to AMT	NR LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	10/01/2013	Variable
08/16/1988	\$15,335,000	CALIFORNIA LOAN PURCHASE FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 88-0702 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber	Comb	7.692% (TIC)

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<u>MULTIPLE COUNTIES (Continued)</u>							
03/31/1988	\$200,000,000	CALIFORNIA PUBLIC CAPITAL IMPROVEMENTS FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 88-0100 Other bonds Multiple capital improvements	M:baa(c)	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	Comb	8.490% (NIC)
03/31/1988	\$200,000,000	CALIFORNIA PUBLIC CAPITAL IMPROVEMENTS FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 88-0158 Other bonds Multiple capital improvements	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	03/01/2018	8.110% (NIC)
06/30/1988	\$125,000,000	CALIFORNIA PUBLIC CAPITAL IMPROVEMENTS FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 88-0159 Other bonds Multiple capital improvements	NR	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	06/01/2028	Variable
06/30/1988	\$75,000,000	CALIFORNIA PUBLIC CAPITAL IMPROVEMENTS FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 88-0514 Other bonds Multiple capital improvements	NR	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	06/01/2028	Variable
06/30/1988	\$100,000,000	CALIFORNIA PUBLIC CAPITAL IMPROVEMENTS FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 88-0715 Other bonds Multiple capital improvements	NR	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	06/01/2028	Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTIES</u> (Continued)							
07/12/1988	\$12,660,000	CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP (CUCAMONGA SD, GILROY USD, KINGSBURG JOINT UNION SD) (Multiple counties) CDAC Debt Issue Number: 88-0455 Certificates of participation Other/multiple educational uses Refunding	M:Baa(c)	Neg	(BC) Jones Hall (UW) Prudential Bache	Comb	8.240% (NIC)
03/21/1988	\$7,435,000	CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP (BELMONT ELEMENTARY SD, CURTIS CREEK SD, EASTERN SIERRA USD, ESCALON USD, NATIONAL SD, ROSEVILLE CITY SD, SILVER VALLEY USD, SUMMERTON UHSD, TWAIN HARTE-LONG BARN UNION SD, WASHINGTON COLONY SD, WILLITS USD) (Multiple counties) CDAC Debt Issue Number: 88-0178 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Jones Hall (UW) Prudential Bache	Comb	7.345% (TIC)
07/12/1988	\$4,620,000	CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP (DINUBA ELEMENTARY SD, DOS PALOS JOINT UHSD, DOS PALOS JOINT UNION SD, FRUITVALE SD HANFORD JOINT UHSD, KONOCTI USD, NAPA CO BOARD OF EDUCATION, RED BLUFF UHSD, SOULSBYVILLE SD, TAMALPAIS UHSD, WESTMORLAND UNION SD) (Multiple counties) CDAC Debt Issue Number: 88-0681 Certificates of participation Other/multiple educational uses Refunding	NR	Neg	(BC) Jones Hall (UW) Prudential Bache	Comb	8.047% (NIC)
07/12/1988	\$1,065,000	CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP (SALINAS UNION HSD) (Multiple counties) CDAC Debt Issue Number: 88-0680 Certificates of participation Other/multiple educational uses	M:A(c)	Neg	(BC) Jones Hall (UW) Prudential Bache	Serial	7.074% (NIC)

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<u>MULTIPLE COUNTIES (Continued)</u>							
06/30/1988	\$200,000,000	CCFC FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 88-0061 Other bonds Multiple capital improvements	M:Baa	Neg	(BC) Jones Hall (UW) Stone & Youngberg	10/01/2022	8.500% (NIC)
03/14/1988	\$16,220,000	CENTRAL VALLEY SCHOOL DISTRICTS FINANCING CORP (CLOVIS USD, FRESNO USD) (Multiple counties) CDAC Debt Issue Number: 88-0179 Certificates of participation Other/multiple educational uses	S:A(p)	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Shearson Lehman	Serial	6.289% (NIC)
07/28/1988	\$3,000,000	COACHELLA VALLEY COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0539 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Best Best & Krieger (UW) Bank of America	07/28/1989	6.730% (NIC)
08/12/1988	\$1,000,000	COACHELLA VALLEY WATER DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0875 Other notes Multiple capital improvements ID No 1 Refunding	NR	Neg	(BC) Stradling Yocca (UW) ElDorado Bank	08/10/1993	7.000% (NIC)
07/15/1988	\$125,000,000	CALIFORNIA SPECIAL DISTRICTS FINANCE AUTHORITY (Multiple counties) CDAC Debt Issue Number: 88-0571 Certificates of participation Multiple capital improvements	M:Baa	Neg	(BC) Nossaman Guthner (UW) Prudential Bache	Comb	8.575% (NIC)

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<u>MULTIPLE COUNTIES (Continued)</u>							
09/07/1988	\$3,770,000	CALIFORNIA SPECIAL DISTRICTS ASSOC FINANCE CDRP (AMADOR CO WATER AGENCY, ARROWBEAR PARK CO WATER DISTRICT, HAYWARD AREA RECREATION AND PARK DISTRICT, TRINITY CO PUBLIC UTILITIES DISTRICT, VALLEY-WIDE RECREATION AND PARK DISTRICT) (Multiple counties) CDAC Debt Issue Number: 88-0787 Certificates of participation Multiple capital improvements Refunding	NR	Neg	(BC) Nossaman Guthner (FA) CSAC (UW) Prudential Bache	Comb	8.163% (NIC)
05/11/1988	\$95,000,000	EAST BAY MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0169 Commercial paper Multiple capital improvements	S:A-1+ M:Prime-1	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (FA) Pryor Govan (UW) Morgan Stanley	05/11/1995	Variable
10/17/1988	\$15,000,000	EAST BAY MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-1007 Commercial paper Multiple capital improvements	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (FA) Pryor Govan (UW) Grigsby Brandford	07/17/1989	Variable
01/27/1988	\$16,000,000	EAST BAY REGIONAL PARK DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0069 Other notes Parks/open space	S:A+ M:A1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Bache	Comb	7.240% (TIC)
03/23/1988	\$10,845,781	EL DORADO IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0193 Special assessment bonds Multiple capital improvements AD No 3 Phase 2 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Wulff Hansen	Serial	7.507% (NIC)

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<u>MULTIPLE COUNTIES (Continued)</u>							
04/27/1988	\$2,790,000	EL DORADO IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0245 Certificates of participation Water supply/storage/distribution	NR	Neg	(BC) Sturgis Mess (UW) Wulff Hansen	Serial	8.046% (NIC)
06/01/1988	\$3,620,000	EL DORADO IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0399 Certificates of participation Water supply/storage/distribution Hazel Creek Tunnel	NR	Neg	(BC) Sturgis Mess (UW) Wulff Hansen	Serial	8.249% (NIC)
06/01/1988	\$3,320,000	EL DORADO IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0400 Certificates of participation Water supply/storage/distribution Moose Hall	NR	Neg	(BC) Sturgis Mess (UW) Wulff Hansen	Serial	8.246% (NIC)
07/27/1988	\$800,000	FEATHER RIVER COMMUNITY COLLEGE DISTRICT (CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP) (Multiple counties) CDAC Debt Issue Number: 88-0720 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	09/11/1989	6.471% (NIC)
06/13/1988	\$4,800,000	FULLERTON UNION HIGH SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0366 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Security Pacific	06/27/1989	5.304% (NIC)
08/16/1988	\$5,810,000	GLENN-COLUSA IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0622 Certificates of participation Water supply/storage/distribution Refunding	S:888-	Neg	(BC) Bowie Arneson (UW) Security Pacific	Serial	7.652% (NIC)

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<u>MULTIPLE COUNTIES (Continued)</u>							
07/08/1988	\$3,000,000	HARTNELL COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0328 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Hawkins Delafield (UW) Ehrlich Bober	07/19/1989	6.095% (NIC)
06/06/1988	\$35,000,000	INDEPENDENT CITIES LEASE FINANCE AUTHORITY (Multiple counties) CDAC Debt Issue Number: 88-0317 Public lease revenue bonds Multiple capital improvements	S:AAA/-1+ LOC	Neg	(BC) Chapman & Cutler (FA) Kelling Northcross (UW) Smith Barney	06/01/1998	Variable
07/01/1988	\$4,300,000	JURUPA UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0329 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Best Best & Krieger (UW) Ehrlich Bober	06/30/1989	6.234% (NIC)
03/21/1988	\$27,500,000	KERN COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0101 Certificates of participation Other/multiple educational uses	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (FA) Scott & Ibele (UW) Bank of America	03/01/2018	Variable
06/20/1988	\$4,600,000	KERN COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0423 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Scott & Ibele (UW) First Interstate	07/05/1989	5.965% (NIC)
08/02/1988	\$3,500,000	LIVERMORE VALLEY JOINT UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0441 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of California	08/10/1989	6.180% (NIC)

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<u>MULTIPLE COUNTIES (Continued)</u>							
02/11/1988	\$12,500,000	MIDPENINSULA REGIONAL OPEN SPACE DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0031 Other notes Parks/open space	M:Aaa/VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) Prudential Bache	02/01/2008	Variable
07/06/1988	\$1,500,000	NAPA VALLEY COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0354 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Merrill Lynch	06/30/1989	5.494% (NIC)
07/29/1988	\$1,580,000	NEVADA IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0567 Certificates of participation Water supply/storage/distribution	NR	Neg	(BC) Brown & Wood (UW) First California	Serial	7.490% (NIC)
09/13/1988	\$8,855,000	OAKDALE IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0734 Certificates of participation Water supply/storage/distribution Bureau of Reclamation Refunding	S:AAA Ins	Neg	(BC) Brown & Wood (UW) Bank of America	Serial	7.372% (NIC)
06/15/1988	\$5,000,000	PAJARO VALLEY UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0464 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Ehrlich Bober	06/30/1989	5.950% (NIC)
07/27/1988	\$495,000	PIERCE JOINT UNIFIED SCHOOL DISTRICT (CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP) (Multiple counties) CDAC Debt Issue Number: 88-0722 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	09/11/1989	6.471% (NIC)

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<u>MULTIPLE COUNTIES (Continued)</u>							
10/20/1988	\$3,000,000	REDWOODS COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0136 Certificates of participation Other/multiple educational uses	M:Baa	Comp	(BC) Jones Hall (FA) Scott & Ibele (UW) Dean Witter	Comb	7.60% (NIC)
05/17/1988	\$25,000,000	SACRAMENTO MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0238 Commercial paper Power generation/transmission Series E	S:A-1+ M:Prime-1 LOC	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Goldman Sachs	05/17/1995	Variable
05/17/1988	\$50,000,000	SACRAMENTO MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0239 Commercial paper Power generation/transmission Series F	S:A-1+ M:Prime-1 LOC	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Goldman Sachs	05/17/1989	Variable
11/02/1988	\$161,905,000	SACRAMENTO MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0805 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:BBB M:Baa	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Goldman Sachs	Comb	7.86% (NIC)
11/02/1988	\$170,000,000	SACRAMENTO MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0885 Revenue (Public enterprise) bonds Power generation/transmission	S:BBB M:Baa	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Goldman Sachs	Comb	7.87% (NIC)
06/30/1988	\$12,955,000	SACRAMENTO-YOLO PORT DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0348 Revenue (Public enterprise) bonds Ports and marinas Refunding	NR	Neg	(BC) Weintraub Genshlea (UW) Bateman Eichler	Comb	8.92% (NIC)

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<u>MULTIPLE COUNTIES (Continued)</u>							
06/14/1988	\$3,400,000	SAN LUIS OBISPO COUNTY COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0349 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Scott & Ibele (UW) Morgan Stanley	07/05/1989	5.337% (NIC)
02/09/1988	\$2,200,000	SANTA MARIA UNION HIGH SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0093 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (UW) Ehrlich Bober	02/16/1989	5.944% (NIC)
06/17/1988	\$2,700,000	SANTA MARIA UNION HIGH SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0301 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	07/10/1989	5.940% (NIC)
11/23/1988	\$2,375,000	SIERRA JOINT COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0922 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Rosen Wachtell (UW) First Interstate	11/22/1989	7.405% (NIC)
07/27/1988	\$2,170,000	SIERRA SANDS UNIFIED SCHOOL DISTRICT (CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP) (Multiple counties) CDAC Debt Issue Number: 88-0723 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	09/11/1989	6.471% (NIC)
08/11/1988	\$16,675,000	SOUTH COAST AIR QUALITY MANAGEMENT DISTRICT BUILDING CORP (Multiple counties) CDAC Debt Issue Number: 88-0695 Other bonds Public building	S:AAA M:Aaa M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg	Comb	7.620% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTIES (Continued)							
07/29/1988	\$62,085,000	SOUTHERN CALIFORNIA HOME FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 88-0686 Conduit revenue (Private obligor) bonds Single-family housing GNMA mortgage-backed Subject to AMT	S:AAA Other	Neg	(BC) Stradling Yocca (FA) Caine Gressel (UW) Drexel Burnham	Comb	8.031% (NIC)
11/22/1988	\$239,320,000	SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY (Multiple counties) CDAC Debt Issue Number: 88-0055 Revenue (Public enterprise) bonds Power generation/transmission Southern Transmission System Refunding	S:AA M:AA Ins	Neg	(BC) Mudge Rose (UW) Smith Barney	Comb	7.312% (TIC)
11/23/1988	\$1,500,000	TAHOE-TRUCKEE UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0923 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Rosen Wachtell (UW) First Interstate	11/22/1989	7.696% (NIC)
01/19/1988	\$40,873	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 87-0976 Special assessment bonds Water supply/storage/distribution ID No 1502	NR	Neg	(BC) Griffith & Masuda (UW) Turlock Irrigation	Serial	7.500% (TIC)
09/06/1988	\$58,901	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0618 Special assessment bonds Water supply/storage/distribution Smyrna Park Pipeline ID No 1504 Federally taxable	NR	Neg	(BC) Griffith & Masuda (UW) Turlock Irrigation	Serial	7.500% (TIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTIES (Continued)</u>							
09/13/1988	\$14,955,000	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0707 Revenue (Public enterprise) bonds Power generation/transmission Don Pedro/La Grange	S:AA+/A-1+ M:Aaa/VMIG1 LOC	Neg	(BC) Debevoise & Plimpton (UW) Goldman Sachs	01/01/2014	Variable
07/27/1988	\$3,895,000	WOODLAND JOINT UNIFIED SCHOOL DISTRICT (CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP) (Multiple counties) CDAC Debt Issue Number: 88-0408 Tax and revenue anticipation notes Cash-flow, interim financing CDP/TRAM Pool	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	09/11/1989	6.471% (NIC)
01/29/1988	\$2,500,000	YOSEMITE COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0032 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Ehrlich Bober	02/09/1989	5.960% (NIC)
07/30/1988	\$369,466	YUBA COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0561 Financing lease Other/multiple educational uses	NR	Neg	(BC) Kronick Moskovitz (UW) Ford Motor	Serial	7.650% (NIC)
11/10/1988	\$3,500,000	YUBA COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 88-0562 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Day (UW) First Interstate	11/09/1989	6.579% (NIC)

ANNUAL REPORT CALENDAR 1988

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STUDENT LOAN CORPORATIONS</u>							
06/16/1988	\$75,000,000	CALIFORNIA HIGHER EDUCATION LOAN AUTHORITY, INC (Statewide Student Loan Corp) CDAC Debt Issue Number: 88-0290 Conduit revenue (Private obligor) bonds Student loans State taxable	S:AAA/A-1+ M:Aaa/VMIG1 LOC	Neg	(BC) Buchalter Nemer (FA) R B Rushing (UW) Rauscher Pierce	09/01/2003	Variable
07/29/1988	\$50,000,000	CALIFORNIA HIGHER EDUCATION LOAN AUTHORITY, INC (Statewide Student Loan Corp) CDAC Debt Issue Number: 88-0604 Conduit revenue (Private obligor) bonds Student loans State taxable	S:AAA/A-1+ M:Aaa/VMIG1 LOC	Neg	(BC) Buchalter Nemer (FA) R B Rushing (UW) Rauscher Pierce	08/01/2003	Variable
03/10/1988	\$95,000,000	CALIFORNIA STUDENT LOAN FINANCE CORPORATION (Statewide Student Loan Corp) CDAC Debt Issue Number: 88-0096 Other notes Student loans State taxable Refunding	M:Aaa LOC	Neg	(BC) Orrick Herrington (FA) D H Troob (UW) Donaldson Lufkin	04/01/2000	Variable

ABBREVIATIONS

ABAG	Association of Bay Area Governments	ID	Improvement District
AD	Assessment District	INC	Incorporated
APTS	Apartments	INDUS	Industrial
ASSOC	Association	LA	Los Angeles
AVE	Avenue	LID	Local Improvement District
BLVD	Boulevard	LTD	Limited
BUS	Business	MRGD	Merged
CA	California	MAINT	Maintenance
CCD	Community College District	NO	Number
CCFC	California Cities Financing Corporation	RD	Road
CFD	Community Facilities District	SD	School District
CO	County/Company	ST	Street
COP	Certificates of Participation	TECH	Technical
CORP	Corporation	TRAN	Tax and Revenue Anticipation Notes
CTR	Center	UC	University of California
DIST	District	UHSD	Union High School District
DR	Drive	USD	Unified School District
GNMA	Government National Mortgage Association		