



CALIFORNIA DEBT ADVISORY COMMISSION

1991

CALENDAR OF

DEBT ISSUANCE

KATHLEEN BROWN

State Treasurer and Chair

1991 CALENDAR OF ISSUES

March 1992

CALIFORNIA DEBT ADVISORY COMMISSION
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CALIFORNIA DEBT ADVISORY COMMISSION

The California Debt Advisory Commission is the state's clearinghouse for public debt issuance information. The Commission was created by the California Legislature in 1981 to assist state and local government agencies with the monitoring, issuance, and management of public debt.

The California Debt Advisory Commission members include:

Kathleen Brown
California State Treasurer
and Chair

Pete Wilson
Governor
or
Thomas W. Hayes
Director
Department of Finance

Gray Davis
State Controller

Robert G. Beverly
State Senator

Lucy Killea
State Senator

Jim Costa
State Assemblyman

Patrick J. Nolan
State Assemblyman

Donald W. Merz
Treasurer-Tax Collector
Sonoma County

Mary E. Turner
Treasurer
City of Anaheim

Additional information concerning this report or the program of the California Debt Advisory Commission may be obtained by contacting:

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ACKNOWLEDGMENT

The California Debt Advisory Commission gathers, compiles, and disseminates information on California public debt.

The California Debt Advisory Commission wishes to thank those public agencies which make the timely publication of information possible by promptly filing their reports pursuant to Section 8855(g) of the California Government Code.

So that public debt information may continue to be provided in a useful manner, the Commission would be pleased to receive any comments or reactions to this report.

Martha Riley had primary responsibility for production of this Calendar. Other staff members who contributed to the report include Eileen Park and Berma Williams.

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CALENDAR LEGEND 1991

Information contained in this 1991 Calendar of Issues is reported as of February 15, 1991.

This calendar is based on information reported to the California Debt Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch Investors Service
D Duff & Phelps
MG Muni-Guide
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
INS Bond Insurance
OTH Other third party enhancement

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY DATE(S)

Serial Serial bonds
date(12/30/98) Term bond
Comb Serial and term bond or several term bonds

INTEREST COST

NIC Net Interest Cost
TIC True Interest Cost
Variable Rate pegged to an index
NA Not available or not able to compute

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost in a negotiated financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE</u>							
09/19/1991	\$126,165,101	CALIFORNIA DEPARTMENT OF TRANSPORTATION (State) CDAC Debt Issue Number: 91-0036 Certificates of participation Public building East Bay State Bldg	S:AA-(p) M:Aa(c) F:AA	Neg	(BC) Orrick Herrington (UW) Prudential Sec	Comb	7.698% (NIC)
06/12/1991	\$92,600,000	CALIFORNIA DEPARTMENT OF VETERANS AFFAIRS (State) CDAC Debt Issue Number: 91-0436 Revenue (Public enterprise) bonds Single-family housing Refunding	S:AA M:Aa F:AA	Neg	(BC) O'Melveny & Myers (UW) Lazard Freres	Comb	6.445% (NIC)
01/10/1991	\$100,000,000	CALIFORNIA DEPARTMENT OF WATER RESOURCES (State) CDAC Debt Issue Number: 90-1205 Revenue (Public enterprise) bonds Water supply/storage/distribution Central Valley	S:AA M:Aa	Comp	(BC) Orrick Herrington (FA) Lehman Brothers (UW) Goldman Sachs	Comb	7.032% (TIC)
05/14/1991	\$180,000,000	CALIFORNIA DEPARTMENT OF WATER RESOURCES (State) CDAC Debt Issue Number: 91-0354 Revenue (Public enterprise) bonds Water supply/storage/distribution Central Valley	S:AA M:Aa	Comp	(BC) Orrick Herrington (FA) Lehman Brothers (UW) Dillon Read	Comb	6.859% (TIC)
02/26/1991	\$1,150,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 90-1228 Conduit revenue (Private obligor) bonds College/university facility San Francisco Conservatory of Music	NR	Neg	(BC) Orrick Herrington (UW) Student Loan Mktng	Serial	6.912% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
03/08/1991	\$17,780,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 90-1213 Conduit revenue (Private obligor) bonds College/university facility Chapman College	M:Baa	Neg	(BC) Orrick Herrington (UW) Prager McCarthy	Comb	7.406% (NIC)
05/09/1991	\$50,000,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 91-0245 Conduit revenue (Private obligor) bonds College/university facility CA Institute of Technology Refunding	S:AAA M:Aaa	Neg	(BC) Whitman & Ransom (UW) Prager McCarthy	Comb	6.392% (NIC)
05/16/1991	\$23,525,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 91-0523 Conduit revenue (Private obligor) bonds College/university facility National University	S:AA- LOC	Neg	(BC) Orrick Herrington (UW) Bank of America	Comb	7.097% (NIC)
07/25/1991	\$1,645,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 91-0278 Conduit revenue (Private obligor) bonds College/university facility Occidental College	NR	Neg	(BC) Orrick Herrington (UW) Student Loan Mkting	Comb	6.449% (NIC)
12/04/1991	\$4,500,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 91-1124 Conduit revenue (Private obligor) bonds College/university facility CA Western School of Law	NR	Neg	(BC) Orrick Herrington (UW) Student Loan Mkting	Serial	(NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
12/04/1991	\$4,000,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 91-1451 Conduit revenue (Private obligor) bonds College/university facility Harvey Mudd College	NR	Neg	(BC) Orrick Herrington (UW) Student Loan Mktng	Serial	Variable
12/13/1991	\$16,510,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 91-1447 Conduit revenue (Private obligor) bonds College/university facility Santa Clara Refunding	M:A1	Neg	(BC) Orrick Herrington (UW) Prager McCarthy	Comb	6.455% (NIC)
12/19/1991	\$142,895,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 91-1452 Conduit revenue (Private obligor) bonds College/university facility Stanford University Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (UW) Prager McCarthy	Comb	6.455% (NIC)
08/21/1991	\$30,865,000	CALIFORNIA FAIRS FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-0426 Revenue (Public enterprise) bonds Recreation and sports facilities Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (UW) PaineWebber	Comb	6.786% (NIC)
01/18/1991	\$44,780,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 90-1008 Conduit revenue (Private obligor) bonds Other/multiple health care purposes St Joseph Health System	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) Cain Brothers (UW) PaineWebber	Comb	7.283% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
02/27/1991	\$30,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-0185 Conduit revenue (Private obligor) bonds Health care facilities Cedars-Sinai Med Ctr	M:Aa	Neg	(BC) Orrick Herrington (FA) Price Waterhouse (UW) Goldman Sachs	11/01/2019	Variable
03/07/1991	\$35,700,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-0145 Conduit revenue (Private obligor) bonds Hospital St Francis Medical Center	M:Aa/VMIG1	Neg	(BC) Orrick Herrington (UW) Tax-Free Instruments	06/01/2022	Variable
05/06/1991	\$35,400,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-0352 Conduit revenue (Private obligor) bonds Health care facilities Catholic Healthcare West	S:AAA/A-1+ M:AAA/VMIG1 Ins	Neg	(BC) Brown & Wood (UW) Kidder Peabody	Comb	Variable
05/15/1991	\$8,475,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-0522 Conduit revenue (Private obligor) bonds Other/multiple health care purposes Assoc for Retarded Citizens/San Diego	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Price Waterhouse (UW) Ziegler Securities	Comb	7.074% (NIC)
06/05/1991	\$88,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-0312 Conduit revenue (Private obligor) bonds Hospital Childrens Hospital of LA Refunding	S:A+ M:A1	Neg	(BC) O'Melveny & Myers (UW) Goldman Sachs	Comb	7.123% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
06/26/1991	\$15,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-0562 Conduit revenue (Private obligor) bonds Hospital Sharp Temecula Valley	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Comb	7.041% (NIC)
07/23/1991	\$59,650,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-0760 Conduit revenue (Private obligor) bonds Hospital Adventist Health Sys/West Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (UW) John Nuveen	Comb	
07/30/1991	\$3,500,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-0890 Conduit revenue (Private obligor) bonds Health care facilities Sacramento Med Foundation	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) A G Edwards	Comb	6.997% (NIC)
08/21/1991	\$9,490,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 90-1018 Conduit revenue (Private obligor) bonds Health care facilities H E L P Group	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) Donaldson Lufkin	Comb	6.943% (NIC)
08/27/1991	\$35,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1093 Conduit revenue (Private obligor) bonds Other/multiple health care purposes St Joseph Health System	S:AA-/A-1+ M:A1/VMIG1	Neg	(BC) Orrick Herrington (FA) Price Waterhouse (UW) Morgan Stanley	07/01/2009	Variable

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
08/29/1991	\$105,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1071 Conduit revenue (Private obligor) bonds Hospital Good Samaritan Refunding	S:A M:A1	Neg	(BC) O'Melveny & Myers (UW) Goldman Sachs	Comb	7.130% (TIC)
09/03/1991	\$59,800,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1138 Conduit revenue (Private obligor) bonds Health care facilities Sutter Health/Adventist Health System/West	M:Aa1/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Cain Brothers (UW) A G Edwards	08/01/2021	Variable
09/11/1991	\$72,570,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1210 Conduit revenue (Private obligor) bonds Hospital Adventist Health Sys/West Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (UW) John Nuveen	Comb	
09/12/1991	\$42,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1232 Conduit revenue (Private obligor) bonds Health care facilities San Diego Hospital Assoc	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Comb	6.902% (NIC)
10/21/1991	\$31,500,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1497 Conduit revenue (Private obligor) bonds Hospital Scripps Memorial Series 1991B	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (UW) First Boston	10/01/2021	3.600% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
10/24/1991	\$31,500,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1006 Conduit revenue (Private obligor) bonds Hospital Scripps Memorial Series 1991A	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) First Boston	Comb	6.278% (NIC)
10/31/1991	\$85,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1266 Conduit revenue (Private obligor) bonds Health care facilities Catholic Healthcare West	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Kidder Peabody	Comb	6.637% (NIC)
11/08/1991	\$56,955,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1416 Conduit revenue (Private obligor) bonds Health care facilities Kaiser Permanente Refunding	S:AA M:Aa2	Neg	(BC) Orrick Herrington (UW) Morgan Stanley	Comb	6.810% (NIC)
11/18/1991	\$1,480,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-0986 Conduit revenue (Private obligor) bonds Health care facilities St Luke Manor Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) Kidder Peabody	Comb	6.609% (NIC)
11/20/1991	\$25,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1274 Conduit revenue (Private obligor) bonds Hospital Children's Hospital of Orange Co	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) Price Waterhouse (UW) Kidder Peabody	11/01/2021	Variable

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
11/20/1991	\$35,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1275 Conduit revenue (Private obligor) bonds Health care facilities Southern CA Presbyterian Homes Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Price Waterhouse (UW) Lehman Brothers	Comb	6.648% (NIC)
01/17/1991	\$80,999,421	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 90-1161 Conduit revenue (Private obligor) bonds Single-family housing Refunding	S:A+ M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	7.425% (TIC)
01/17/1991	\$16,000,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 90-1162 Conduit revenue (Private obligor) bonds Single-family housing Subject to AMT Refunding	S:A+ M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	08/01/2020	7.425% (TIC)
02/22/1991	\$91,425,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 91-0103 Conduit revenue (Private obligor) bonds Multifamily housing Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (UW) First Boston	Comb	7.651% (TIC)
03/28/1991	\$199,999,516	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 91-0226 Conduit revenue (Private obligor) bonds Single-family housing Subject to AMT	S:A+ M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	7.592% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE</u> (Continued)							
05/24/1991	\$19,500,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 91-0322 Conduit revenue (Private obligor) bonds Multifamily housing Subject to AMT	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	7.217% (TIC)
06/27/1991	\$61,500,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 91-0617 Conduit revenue (Private obligor) bonds Single-family housing Refunding	S:A+ M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	7.376% (TIC)
06/27/1991	\$154,999,631	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 91-0618 Conduit revenue (Private obligor) bonds Single-family housing Subject to AMT Refunding	S:A+ M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	7.376% (TIC)
09/13/1991	\$18,785,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 91-1094 Conduit revenue (Private obligor) bonds Multifamily housing	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	6.938% (TIC)
09/13/1991	\$9,425,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 91-1095 Conduit revenue (Private obligor) bonds Multifamily housing	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	6.938% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE</u> (Continued)							
11/08/1991	\$120,220,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 91-1347 Conduit revenue (Private obligor) bonds Single-family housing Series G Subject to AMT Refunding	S:A+ M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	6.901% (TIC)
11/08/1991	\$60,245,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 91-1348 Conduit revenue (Private obligor) bonds Single-family housing Series F Refunding	S:A+ M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	6.901% (TIC)
11/08/1991	\$25,040,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 91-1404 Conduit revenue (Private obligor) bonds Single-family housing Series H Refunding	S:A+ M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	12/01/1992	6.901% (TIC)
11/08/1991	\$49,960,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 91-1405 Conduit revenue (Private obligor) bonds Single-family housing Series I Subject to AMT Refunding	S:A+ M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	12/01/1992	6.901% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
11/21/1991	\$2,355,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 91-1349 Conduit revenue (Private obligor) bonds Multifamily housing Series D	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	7.037% (TIC)
11/21/1991	\$11,025,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 91-1350 Conduit revenue (Private obligor) bonds Multifamily housing Series E Subject to AMT	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	7.037% (TIC)
12/13/1991	\$127,939,542	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 91-1524 Conduit revenue (Private obligor) bonds Single-family housing Refunding	S:A+ M:Aa	Neg	(BC) Orrick Herrington (UW) First Boston	Comb	6.936% (TIC)
02/14/1991	\$48,500,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-0055 Conduit revenue (Private obligor) bonds Solid waste recovery facilities Waste Management Subject to AMT	S:AA M:A1	Neg	(BC) Orrick Herrington (UW) Bank of America	02/01/2011	7.150% (TIC)
04/11/1991	\$26,500,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-0218 Conduit revenue (Private obligor) bonds Pollution control International Business Machines Refunding		Neg	(BC) Pillsbury Madison (UW) Merrill Lynch	11/01/2011	6.800% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE</u> (Continued)							
09/19/1991	\$51,800,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1056 Conduit revenue (Private obligor) bonds Pollution control Shell Oil Co Series A & B Refunding	S:AAA M:Aaa	Neg	(BC) O'Melveny & Myers (UW) PaineWebber	Comb	3.958% (NIC)
09/24/1991	\$2,545,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1220 Conduit revenue (Private obligor) bonds Pollution control Small businesses Refunding	M:Aaa Other	Neg	(BC) Orrick Herrington (UW) Westhoff-Martin	Serial	5.560% (TIC)
10/17/1991	\$66,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-0635 Conduit revenue (Private obligor) bonds Solid waste recovery facilities Delano	M:Aa1/P-1 LOC	Neg	(BC) Best Best & Krieger (UW) Hambro Resource	08/01/2019	Variable
11/04/1991	\$13,500,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1317 Conduit revenue (Private obligor) bonds Pollution control Shell Oil Co Refunding	S:AAA M:Aaa	Neg	(BC) O'Melveny & Myers (UW) PaineWebber	11/01/2000	Variable
12/10/1991	\$14,400,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1380 Conduit revenue (Private obligor) bonds Pollution control San Diego Gas & Electric Subject to AMT	S:A+ M:Aa3 Other	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	06/01/2015	6.800% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
12/11/1991	\$134,170,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1283 Conduit revenue (Private obligor) bonds Solid waste recovery facilities No Co Recycling Ctr Refunding	S:AAA/A-1+ M:Aaa/MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Lehman Brothers	Comb	Variable
12/12/1991	\$28,585,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1379 Conduit revenue (Private obligor) bonds Pollution control So California Edison Subject to AMT	S:AA Other	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	12/01/2017	6.900% (NIC)
12/12/1991	\$3,585,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1512 Conduit revenue (Private obligor) bonds Pollution control Refunding	M:Aaa Other	Neg	(BC) Orrick Herrington (UW) Westhoff-Martin	Serial	
08/13/1991	\$60,345,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 91-0059 Public lease revenue bonds College/university facility CA Comm Colleges	S:AA-(p) M:Aa(c) F:AA	Neg	(BC) Orrick Herrington (UW) Grigsby Brandford	Comb	6.584% (NIC)
08/21/1991	\$51,355,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 91-0893 Other bonds Multiple capital improvements Energy Efficiency	S:AA- M:Aa F:AA	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.199% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
11/13/1991	\$505,291,457	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 91-1300 Public lease revenue bonds Prisons/jails/correctional facilities Imperial Co	S:A+(p) M:Aa(c) F:AA	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	6.717% (NIC)
12/17/1991	\$37,745,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 91-1412 Public lease revenue bonds Public building Franchise Tax Brd Central Office	S:A+(p) M:Aa(c) F:AA	Neg	(BC) Orrick Herrington (UW) Dean Witter	Comb	6.503% (NIC)
09/19/1991	\$60,000,000	DEL MAR RACE TRACK AUTHORITY (State) CDAC Debt Issue Number: 91-0713 Commercial paper Recreation and sports facilities Grandstand replacement Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (UW) Morgan Stanley	12/31/1994	Variable
06/07/1991	\$1,100,000	SPARTAN SHOPS INC (State) CDAC Debt Issue Number: 91-0547 Revenue (Public enterprise) bonds College/university facility San Jose State	NR	Neg	(BC) Orrick Herrington (UW) Student Loan Mkting	Serial	7.210% (NIC)
02/27/1991	\$17,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0066 General obligation bonds Parks/open space Park & Recreational Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
02/27/1991	\$10,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0067 General obligation bonds Water supply/storage/distribution Safe Drinking Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)
02/27/1991	\$5,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0068 General obligation bonds Water supply/storage/distribution Safe Drinking Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)
02/27/1991	\$21,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0069 General obligation bonds Parks/open space Wildlife/Coastal/Park Land Conservation	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)
02/27/1991	\$10,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0070 General obligation bonds Wastewater collection and treatment Clean Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)
02/27/1991	\$10,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0071 General obligation bonds Wastewater collection and treatment Clean Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
02/27/1991	\$11,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0072 General obligation bonds Wastewater collection and treatment Clean Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)
02/27/1991	\$15,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0073 General obligation bonds Parks/open space Community Parklands	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)
02/27/1991	\$84,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0074 General obligation bonds Prisons/jails/correctional facilities Co Correctional Facility	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)
02/27/1991	\$16,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0075 General obligation bonds Prisons/jails/correctional facilities Co Jail Capital Expenditure	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)
02/27/1991	\$10,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0076 General obligation bonds Parks/open space Fish and Wildlife Habitat Enhancement	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
02/27/1991	\$51,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0077 General obligation bonds College/university facility Higher Education Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)
02/27/1991	\$250,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0078 General obligation bonds College/university facility Higher Education facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)
02/27/1991	\$49,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0079 General obligation bonds Prisons/jails/correctional facilities New Prison Construction	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)
02/27/1991	\$10,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0080 General obligation bonds K-12 school facility School Building Lease-Purchase	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)
02/27/1991	\$327,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0081 General obligation bonds Prisons/jails/correctional facilities New Prison Construction	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
02/27/1991	\$43,800,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0082 General obligation bonds Public transit Passenger Rail & Clean Air	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355X (TIC)
02/27/1991	\$157,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0083 General obligation bonds K-12 school facility School Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355X (TIC)
02/27/1991	\$77,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0084 General obligation bonds K-12 school facility School Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355X (TIC)
02/27/1991	\$50,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0085 General obligation bonds K-12 school facility School Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355X (TIC)
02/27/1991	\$8,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0086 General obligation bonds K-12 school facility School Building Lease-Purchase	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.355X (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
02/27/1991	\$24,200,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0087 General obligation bonds Water supply/storage/distribution Water Conservation & Water Quality	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (FA) Goldman Sachs (UW) Goldman Sachs	Serial	6.355% (TIC)
07/22/1991	\$1,650,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0642 Revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) O'Melveny & Myers (FA) Public Resources (UW) Lehman Brothers	08/15/1991	4.750% (NIC)
08/06/1991	\$1,000,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0643 Revenue anticipation notes Cash-flow, interim financing Part of \$4,100,000,000 Series A	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) O'Melveny & Myers (FA) Public Resources (UW) Lehman Brothers	03/17/1992	4.997% (NIC)
08/06/1991	\$2,100,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1202 Revenue anticipation notes Cash-flow, interim financing Part of \$4,100,000,000 Series B	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) O'Melveny & Myers (FA) Public Resources (UW) Lehman Brothers	06/30/1992	4.992% (NIC)
08/06/1991	\$1,000,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1203 Revenue anticipation notes Cash-flow, interim financing Part of \$4,100,000,000 Series C-K	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) O'Melveny & Myers (FA) Public Resources (UW) Lehman Brothers	03/03/1992	Variable

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
08/13/1991	\$10,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0368 General obligation bonds Water supply/storage/distribution Safe Drinking Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$25,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0370 General obligation bonds Parks/open space Community Parklands	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$17,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0371 General obligation bonds Parks/open space Lake Tahoe Acquisition	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$48,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0372 General obligation bonds Recreation and sports facilities Park & Recreation Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$5,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0374 General obligation bonds Wastewater collection and treatment Clean Water & Water Conservation	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
08/13/1991	\$50,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0375 General obligation bonds Wastewater collection and treatment Clean Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$204,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0376 General obligation bonds Prisons/jails/correctional facilities New Prison Construction	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$2,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0377 General obligation bonds Wastewater collection and treatment Clean Water & Water Reclamation	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$13,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0378 General obligation bonds Other capital improvements Earthquake Seismic	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$125,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0379 General obligation bonds K-12 school facility School Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
08/13/1991	\$60,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0380 General obligation bonds College/university facility Higher Education Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$116,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0382 General obligation bonds Parks/open space Wildlife Coastal & Park Land Conservation	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$115,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0383 General obligation bonds K-12 school facility School Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$1,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0384 General obligation bonds Public building Library Construction & Renovation	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$3,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0698 General obligation bonds Water supply/storage/distribution Safe Drinking Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
08/13/1991	\$128,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0699 General obligation bonds K-12 school facility School Building Lease-Purchase	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$135,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0700 General obligation bonds K-12 school facility School Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$29,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0701 General obligation bonds K-12 school facility School Building Lease-Purchase	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$9,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0702 General obligation bonds Water supply/storage/distribution Water Resources Development	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$10,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0703 General obligation bonds Flood control/storm drainage Water Conservation & Water Quality	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
08/13/1991	\$6,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0704 General obligation bonds Parks/open space Fish/Wildlife Habitat Enhancement	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$3,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0705 General obligation bonds Parks/open space State/Urban/Coastal Park	S:AAA M:Aaa F:AAA	Comp.	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$8,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0706 General obligation bonds Parks/open space Parklands	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$1,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0707 General obligation bonds Water supply/storage/distribution Safe Drinking Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$1,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0708 General obligation bonds Water supply/storage/distribution Water Conservation	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
08/13/1991	\$58,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1129 General obligation bonds Public transit Passenger Rail & Clean Air	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/13/1991	\$18,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1130 General obligation bonds Public transit Clean Air & Transportation	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.296% (TIC)
08/21/1991	\$150,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0255 General obligation bonds Other capital improvements Earthquake Safety/Housing Rehabilitation Federally taxable	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	7.911% (TIC)
08/21/1991	\$50,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0256 General obligation bonds Other capital improvements Hazardous Substance Cleanup Federally taxable	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	7.911% (TIC)
08/21/1991	\$277,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0257 General obligation bonds Multifamily housing Housing & Homeless Federally taxable	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	7.911% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
08/21/1991	\$125,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0258 General obligation bonds Multifamily housing Housing & Homeless Federally taxable	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	7.911% (TIC)
09/25/1991	\$10,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1186 General obligation bonds Wastewater collection and treatment Clean Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)
09/25/1991	\$8,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1187 General obligation bonds Wastewater collection and treatment Clean Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)
09/25/1991	\$5,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1188 General obligation bonds Wastewater collection and treatment Clean Water & Water Reclamation	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)
09/25/1991	\$10,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1189 General obligation bonds Parks/open space Community Parklands	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
09/25/1991	\$44,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1190 General obligation bonds Prisons/jails/correctional facilities Co Correctional Facility Capital Expenditure	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)
09/25/1991	\$20,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1191 General obligation bonds Prisons/jails/correctional facilities Co Correctional Facility Capital Expenditure/Youth Facility	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)
09/25/1991	\$50,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1192 General obligation bonds College/university facility Higher Education Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)
09/25/1991	\$15,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1193 General obligation bonds Public building Library Construction & Renovation	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)
09/25/1991	\$5,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1194 General obligation bonds Parks/open space California Parklands	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
09/25/1991	\$10,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1195 General obligation bonds Water supply/storage/distribution Safe Drinking Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)
09/25/1991	\$10,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1196 General obligation bonds Water supply/storage/distribution Safe Drinking Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)
09/25/1991	\$10,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1197 General obligation bonds Water supply/storage/distribution Safe Drinking Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)
09/25/1991	\$74,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1198 General obligation bonds K-12 school facility School Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)
09/25/1991	\$60,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1199 General obligation bonds K-12 school facility School Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
09/25/1991	\$110,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1200 General obligation bonds K-12 school facility School Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)
09/25/1991	\$83,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1201 General obligation bonds Parks/open space Wildlife Coastal & Park Land Conservation	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.066% (TIC)
10/30/1991	\$31,700,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1301 General obligation bonds Public transit Clean Air & Transportation	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.057% (TIC)
10/30/1991	\$50,300,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1302 General obligation bonds Public transit Passenger Rail & Clean Air	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.057% (TIC)
10/30/1991	\$60,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1303 General obligation bonds College/university facility Higher Education Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.057% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE</u> (Continued)							
10/30/1991	\$149,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1304 General obligation bonds K-12 school facility School facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.057% (TIC)
10/30/1991	\$23,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1305 General obligation bonds Single-family housing Housing & Homeless Subject to AMT	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	5.590% (TIC)
10/30/1991	\$14,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1306 General obligation bonds Single-family housing Housing & Homeless Subject to AMT	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	5.590% (TIC)
10/30/1991	\$12,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1307 General obligation bonds Water supply/storage/distribution Water Conservation & Water Quality	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.057% (TIC)
10/30/1991	\$20,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1308 General obligation bonds Parks/open space Lake Tahoe Acquisitions	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.057% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
10/30/1991	\$6,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1309 General obligation bonds Parks/open space Fish & Wildlife Habitat Enhancement	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.057% (TIC)
10/30/1991	\$30,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1310 General obligation bonds College/university facility Higher Education Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.057% (TIC)
10/30/1991	\$38,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1311 General obligation bonds Parks/open space Park & Recreation Facilities	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.057% (TIC)
10/30/1991	\$5,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1312 General obligation bonds Water supply/storage/distribution Safe Drinking Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.057% (TIC)
10/30/1991	\$2,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1313 General obligation bonds Wastewater collection and treatment Clean Water	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (UW) Bank of America	Serial	6.057% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
01/31/1991	\$481,784	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0041 Certificates of participation Other/multiple educational uses Refunding	NR	Comp	(BC) Brown Harper Burns (FA) Transocean Funding (UW) Mark Pressman	Serial	
03/20/1991	\$14,875,000	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0183 Revenue (Public enterprise) bonds Parking UC Irvine Refunding	S:A- M:A Ins	Comp	(BC) Orrick Herrington (UW) Bank of America	Comb	7.110% (NIC)
04/30/1991	\$188,000,000	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0294 Certificates of participation Power generation/transmission UCLA Central Chiller/Congeneration	S:Aa(c) F:AA	Comp	(BC) Orrick Herrington (UW) Bank of America	Comb	6.949% (TIC)
07/17/1991	\$186,000,000	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 91-0762 Revenue (Public enterprise) bonds College/university facility	S:A+ M:A Ins	Comp	(BC) Orrick Herrington (UW) First Boston	Comb	6.945% (NIC)
08/13/1991	\$149,410	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1119 Financing lease Equipment	NR	Comp	(BC) Brown Harper Burns (FA) Transocean Funding (UW) Bank of California	Serial	6.200% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
12/06/1991	\$359,035,000	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1394 Revenue (Public enterprise) bonds College/university facility Refunding	S:A M:A	Comp	(BC) Orrick Herrington (UW) JP Morgan Securities	Comb	6.896% (NIC)
06/19/1991	\$35,890,000	TRUSTEES OF THE CALIFORNIA STATE UNIVERSITY (State) CDAC Debt Issue Number: 91-0747 Revenue (Public enterprise) bonds College/university housing Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) PaineWebber (UW) Bank of America	Comb	6.912% (TIC)
07/16/1991	\$93,300,000	TRUSTEES OF THE CALIFORNIA STATE UNIVERSITY (State) CDAC Debt Issue Number: 91-0746 Revenue (Public enterprise) bonds College/university housing	S:AA- M:Aaa	Comp	(BC) Orrick Herrington (FA) PaineWebber (UW) JP Morgan Securities	Serial	6.923% (NIC)
09/24/1991	\$10,000,000	TRUSTEES OF THE CALIFORNIA STATE UNIVERSITY (State) CDAC Debt Issue Number: 91-1269 Revenue (Public enterprise) bonds College/university facility CSU Fullerton	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) PaineWebber (UW) Smith Barney	Serial	6.550% (NIC)
09/24/1991	\$900,000	TRUSTEES OF THE CALIFORNIA STATE UNIVERSITY (State) CDAC Debt Issue Number: 91-1396 Revenue (Public enterprise) bonds College/university facility CSU Stanislaus	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) PaineWebber (UW) Lehman Brothers	Serial	6.550% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
09/24/1991	\$2,700,000	TRUSTEES OF THE CALIFORNIA STATE UNIVERSITY (State) CDAC Debt Issue Number: 91-1397 Revenue (Public enterprise) bonds College/university facility CSU Dominguez Hills	S:A+ M:A	Comp	(BC) Orrick Herrington (FA) PaineWebber (UW) Smith Barney	Serial	6.550% (NIC)
<u>Alameda</u>							
06/25/1991	\$5,800,000	ALAMEDA (Alameda County) CDAC Debt Issue Number: 91-0579 Tax and revenue anticipation notes Cash-flow, interim financing	M:VMIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	07/08/1992	4.933% (NIC)
09/06/1991	\$71,080,000	ALAMEDA COUNTY (Alameda County) CDAC Debt Issue Number: 91-0611 Certificates of participation Other Self Insurance	S:A M:A LOC	Neg	(BC) Jones Hall (UW) Goldman Sachs	09/01/2021	Variable
12/17/1991	\$3,156,532	ALAMEDA COUNTY (Alameda County) CDAC Debt Issue Number: 91-1529 Special assessment bonds Street construction and improvements Tennyson-Alquire AD No 1990-1	NR	Neg	(BC) Brown & Wood (FA) Liberty Public (UW) Mark Pressman	Serial	8.069% (NIC)
07/16/1991	\$2,000,000	ALBANY (Alameda County) CDAC Debt Issue Number: 91-0544 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of California	07/29/1992	5.160% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
06/10/1991	\$1,790,000	ALBANY CITY UNIFIED SCHOOL DISTRICT (CSBAFC) (Alameda County) CDAC Debt Issue Number: 91-0880 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
11/07/1991	\$9,000,000	BERKELEY (Alameda County) CDAC Debt Issue Number: 91-1287 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kutak Rock (FA) Public Financial (UW) Kidder Peabody	11/12/1992	4.180% (TIC)
06/17/1991	\$6,885,000	BERKELEY UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 91-0338 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) M L Stern	Comb	8.058% (NIC)
06/26/1991	\$332,123	BERKELEY UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 91-0745 Financing lease Other/multiple educational uses	NR	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) Security Pacific	Serial	7.690% (TIC)
11/20/1991	\$297,400	BERKELEY UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 91-1475 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	
07/01/1991	\$2,400,000	CASTRO VALLEY UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 91-0494 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Lehman Brothers	07/15/1992	5.319% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
12/19/1991	\$17,000,000	EMERYVILLE REDEVELOPMENT AGENCY (Alameda County) CDAC Debt Issue Number: 91-1510 Conduit revenue (Private obligor) bonds Multifamily housing EmeryBay II Apts Subject to AMT	M:A1/VMIG1 LOC	Neg	(BC) Jones Hall (UW) Donaldson Lufkin	12/01/2021	Variable
12/19/1991	\$4,000,000	EMERYVILLE REDEVELOPMENT AGENCY (Alameda County) CDAC Debt Issue Number: 91-1511 Conduit revenue (Private obligor) bonds Multifamily housing EmeryBay II Apts Subject to AMT	NR	Neg	(BC) Jones Hall (UW) Donaldson Lufkin	Comb	8.750% (TIC)
06/18/1991	\$9,000,000	FREMONT (Alameda County) CDAC Debt Issue Number: 91-0580 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Lehman Brothers	07/29/1992	5.291% (NIC)
07/30/1991	\$15,890,000	FREMONT (Alameda County) CDAC Debt Issue Number: 91-0896 Certificates of participation Public building Refunding	S:A- M:A	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	Comb	6.856% (NIC)
10/23/1991	\$5,100,000	FREMONT (Alameda County) CDAC Debt Issue Number: 91-1142 Certificates of participation Public building Fire Stations	S:AA/A-1+ LOC	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber	08/01/2015	Variable

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
12/10/1991	\$4,600,000	FREMONT (Alameda County) CDAC Debt Issue Number: 91-1474 Special assessment bonds Street construction and improvements LID No 43	NR	Neg	(BC) Sturgis Ness (FA) Kelling Northcross (UW) Stone & Youngberg	Serial	8.865% (NIC)
06/13/1991	\$3,510,000	FREMONT UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 91-0308 Certificates of participation K-12 school facility	S:A-	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Lehman Brothers	Serial	6.538% (NIC)
07/01/1991	\$4,600,000	FREMONT UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 91-0495 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	07/15/1992	5.326% (NIC)
12/02/1991	\$7,115,000	HAYWARD (Alameda County) CDAC Debt Issue Number: 91-1368 Certificates of participation Multiple capital improvements	S:A-	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Lehman Brothers	Comb	6.843% (NIC)
12/03/1991	\$866,700	HAYWARD (Alameda County) CDAC Debt Issue Number: 91-1473 Certificates of participation Equipment Refunding	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	
01/14/1991	\$9,355,000	LIVERMORE (Alameda County) CDAC Debt Issue Number: 91-0006 Conduit revenue (Private obligor) bonds Multifamily housing The Arbors Apts Refunding	S:AA-/A-1+ LOC	Neg	(BC) Jones Hall (FA) Caine Gressel (UW) Union Bank	01/01/2021	Variable

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
03/25/1991	\$13,075,000	LIVERMORE (Alameda County) CDAC Debt Issue Number: 91-0254 Certificates of participation Public building Maintenance Service Ctr	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Lehman Brothers	Comb	6.885% (NIC)
06/25/1991	\$3,200,000	LIVERMORE (Alameda County) CDAC Debt Issue Number: 91-0578 Tax and revenue anticipation notes Cash-flow, interim financing	M:VMIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	07/08/1992	4.931% (NIC)
07/31/1991	\$17,000,000	LIVERMORE (Alameda County) CDAC Debt Issue Number: 91-1086 Certificates of participation Water supply/storage/distribution	S:AA+/A-1+ M:Aa1/VMIG1 LOC	Neg	(BC) Jones Hall (UW) Rauscher Pierce	08/01/2016	Variable
12/16/1991	\$7,105,000	LIVERMORE (Alameda County) CDAC Debt Issue Number: 91-1370 Certificates of participation Airport Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	Serial	6.510% (NIC)
12/10/1991	\$3,710,000	NEW HAVEN UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 91-1371 Certificates of participation K-12 school facility	S:BBB+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Rauscher Pierce	Serial	7.426% (NIC)
07/01/1991	\$2,000,000	NEWARK UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 91-0492 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	07/15/1992	5.326% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
02/19/1991	\$12,000,000	OAKLAND (Alameda County) CDAC Debt Issue Number: 91-0052 General obligation bonds Parks/open space	M:A1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Goldman Sachs	Serial	6.589% (NIC)
08/22/1991	\$45,500,000	OAKLAND (Alameda County) CDAC Debt Issue Number: 91-1096 Conduit revenue (Private obligor) bonds Single-family housing Refunding	S:A+	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Comb	7.026% (TIC)
09/25/1991	\$20,000,000	OAKLAND (Alameda County) CDAC Debt Issue Number: 91-1099 Conduit revenue (Private obligor) bonds Single-family housing Subject to AMT	S:A+	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Comb	7.026% (TIC)
11/20/1991	\$35,000,000	OAKLAND (Alameda County) CDAC Debt Issue Number: 91-1358 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Goldman Sachs	11/25/1992	4.220% (TIC)
10/17/1991	\$12,000,000	ORO LOMA SANITARY DISTRICT (Alameda County) CDAC Debt Issue Number: 91-1241 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kadie Jensen (UW) Smith Barney	Comb	6.287% (NIC)
07/01/1991	\$1,150,000	PIEDMONT UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 91-0499 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Kidder Peabody	07/15/1992	4.934% (NIC)

1991 CALENDAR OF ISSUES

Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>Alameda (Continued)</u>							
10/15/1991	\$5,570,000	PLEASANTON (Alameda County) CDAC Debt Issue Number: 91-1165 Certificates of participation Public building Senior Citizen Ctr	M:8aa1	Comp	(BC) Orrick Herrington (FA) Kadie Jensen (UW) Bank of America	Comb	6.753% (NIC)
01/28/1991	\$8,000,000	PLEASANTON UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 90-1223 General obligation bonds K-12 school facility	S:AA-	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	Serial	6.744% (NIC)
07/01/1991	\$2,500,000	PLEASANTON UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 91-0498 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Kidder Peabody	07/15/1992	5.075% (NIC)
07/29/1991	\$8,000,000	PLEASANTON UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 91-0735 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	Serial	6.820% (NIC)
07/01/1991	\$4,600,000	SAN LEANDRO UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 91-0496 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	07/15/1992	5.326% (NIC)
07/01/1991	\$2,000,000	SAN LORENZO UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 91-0493 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	07/15/1992	5.326% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
07/31/1991	\$8,715,000	SAN LORENZO UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 91-1091 Certificates of participation K-12 school facility	S:A-	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Lehman Brothers	Comb	7.132% (NIC)
09/19/1991	\$3,100,000	UNION CITY (Alameda County) CDAC Debt Issue Number: 91-1141 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (UW) Sutro & Co	09/25/1992	4.647% (TIC)
<u>Alpine</u>							
12/17/1991	\$180,000	ALPINE COUNTY (Alpine County) CDAC Debt Issue Number: 91-0748 Financing lease Parking Bear Valley	NR	Neg	(BC) Sturgis Ness (FA) Altura Nelson (UW) Bank of Stockton	06/25/2005	8.750% (NIC)
<u>Amador</u>							
05/28/1991	\$6,550,000	IONE CFD NO 1989-1 (Amador County) CDAC Debt Issue Number: 89-0925 Limited tax obligation bonds Multiple capital improvements Country Club Estates	NR	Neg	(BC) Sturgis Ness (UW) First California	Serial	8.774% (NIC)
02/07/1991	\$7,500,000	IONE CFD NO 1989-2 (Amador County) CDAC Debt Issue Number: 89-0996 Limited tax obligation bonds Multiple capital improvements Country Club Estates 2	NR	Neg	(BC) Sturgis Ness (UW) First California	Comb	8.699% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Butte</u>					
02/06/1991	\$3,810,000	CHICO PUBLIC FINANCING AUTHORITY (Butte County) CDAC Debt Issue Number: 90-0290 Tax allocation bonds Redevelopment, multiple uses Chico Municipal Airport/Central Chico	S:BBB	Comp	(BC) Jones Hall (FA) First California (UW) Smith Barney	Comb	7.530% (NIC)
02/06/1991	\$21,350,000	CHICO PUBLIC FINANCING AUTHORITY (Butte County) CDAC Debt Issue Number: 91-0190 Tax allocation bonds Redevelopment, multiple uses Southeast Chico	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) First California (UW) Smith Barney	Comb	6.755% (NIC)
02/25/1991	\$15,000,000	CHICO REDEVELOPMENT AGENCY (Butte County) CDAC Debt Issue Number: 90-1167 Certificates of participation Health care facilities Sierra Sunrise Lodge	S:AAA Ins	Neg	(BC) Jones Hall (UW) Ziegler Securities	Comb	6.813% (NIC)
05/21/1991	\$8,000,000	CHICO UNIFIED SCHOOL DISTRICT (Butte County) CDAC Debt Issue Number: 91-0291 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Security Pacific (UW) Bank of America	Serial	6.753% (NIC)
07/02/1991	\$2,578,128	PARADISE (Butte County) CDAC Debt Issue Number: 91-0654 Special assessment bonds Wastewater collection and treatment	NR	Neg	(BC) Sturgis Ness (UW) Miller & Schroeder	Serial	7.578% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Butte (Continued)</u>							
01/09/1991	\$206,667	THERMALITO UNION ELEMENTARY SCHOOL DISTRICT (Butte County) CDAC Debt Issue Number: 91-0028 Financing lease K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (UW) Sutro & Co	Serial	
<u>Calaveras</u>							
06/10/1991	\$750,000	BRET HARTE UNION HIGH SCHOOL DISTRICT (CSBAFC) (Calaveras County) CDAC Debt Issue Number: 91-0878 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
05/09/1991	\$11,505,000	CALAVERAS COUNTY WATER DISTRICT (Calaveras County) CDAC Debt Issue Number: 91-0390 Certificates of participation Water supply/storage/distribution Ebbetts Pass	S:AAA M:Aaa Ins	Neg	(BC) Sturgis Ness (UW) Westhoff-Martin	Serial	7.004% (NIC)
07/11/1991	\$9,682,608	CALAVERAS COUNTY WATER DISTRICT (Calaveras County) CDAC Debt Issue Number: 91-0754 Special assessment bonds Multiple capital improvements New Hogan/La Contenta AD No 604	NR	Neg	(BC) Sturgis Ness (FA) C M de Crinis (UW) Stone & Youngberg	Serial	8.350% (NIC)
06/10/1991	\$380,000	MARK TWAIN UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Calaveras County) CDAC Debt Issue Number: 91-0795 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Calaveras (Continued)</u>							
06/10/1991	\$640,000	VALLECITO UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Calaveras County) CDAC Debt Issue Number: 91-0877 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
<u>Colusa</u>							
06/14/1991	\$1,700,000	COLUSA COUNTY (CSAC) (Colusa County) CDAC Debt Issue Number: 91-0558 Tax and revenue anticipation notes Cash-flow, interim financing TAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (UW) Prudential Sec	06/30/1992	4.801% (NIC)
<u>Contra Costa</u>							
05/20/1991	\$9,000,000	ACALANES UNION HIGH SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-0222 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	Comb	6.694% (NIC)
06/11/1991	\$3,000,000	ACALANES UNION HIGH SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-0539 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	07/01/1992	4.881% (NIC)
06/04/1991	\$3,490,000	ANTIOCH AREA PUBLIC FACILITIES FINANCING AGENCY CFD NO 1989-1 (Contra Costa County) CDAC Debt Issue Number: 91-0585 Bond anticipation notes K-12 school facility	NR	Neg	(BC) Sturgis Ness (UW) Bear Stearns	08/01/1993	6.975% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
06/11/1991	\$4,500,000	ANTIOCH UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-0534 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	07/01/1992	4.876% (NIC)
07/10/1991	\$7,080,505	ANTIOCH UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-0723 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Booz Allen (UW) Prudential Sec	Comb	
08/06/1991	\$5,000,000	BRENTWOOD UNION SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-1023 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Sturgis Ness (UW) Westhoff-Martin	Comb	6.831% (NIC)
09/19/1991	\$180,725	CENTRAL CONTRA COSTA SANITARY DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-1235 Special assessment bonds Wastewater collection and treatment Camino Amigo Sewer AD LID No 58	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Serial	7.533% (NIC)
02/13/1991	\$1,460,000	CLAYTON CFD NO 1990-2 (Contra Costa County) CDAC Debt Issue Number: 91-0113 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Brown & Wood (UW) Sutro & Co	09/02/2015	8.125% (TIC)
09/24/1991	\$108,850	CONCORD (Contra Costa County) CDAC Debt Issue Number: 91-1233 Special assessment bonds Multiple capital improvements Maria Ave/Verona Crt Sewer AD No 78	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Serial	7.542% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
06/26/1991	\$5,000,000	CONTRA COSTA COMMUNITY COLLEGE DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-0510 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Bank of America	06/30/1992	4.900% (NIC)
02/04/1991	\$23,980,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 91-0030 Certificates of participation Public building	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	Comb	6.759% (NIC)
02/12/1991	\$6,000,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 91-0064 Special assessment bonds Multiple capital improvements Rancho Paraiso AD No 1990-1	NR	Neg	(BC) Sturgis Ness (FA) Liberty Public (UW) Mark Pressman	Serial	8.174% (NIC)
05/20/1991	\$90,881	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 91-0179 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Pacific Securities	Serial	6.000% (NIC)
06/11/1991	\$75,000,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 91-0502 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Citicorp	07/30/1992	4.733% (NIC)
10/10/1991	\$707,407	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 91-1204 Certificates of participation Equipment	NR	Comp	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
12/17/1991	\$2,010,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 91-1568 Special assessment bonds Street construction and improvements Wayside Plaza AD No 1991-1 Refunding	NR	Comp	(BC) Sturgis Ness (FA) Liberty Public (UW) Smith Barney	Serial	7.243% (NIC)
06/18/1991	\$4,555,000	CONTRA COSTA COUNTY CFD NO 1991-1 (Contra Costa County) CDAC Debt Issue Number: 91-0359 Limited tax obligation bonds Multiple capital improvements Pleasant Hill BART Station Area	NR	Neg	(BC) Jones Hall (UW) Bear Stearns	Comb	8.162% (NIC)
07/16/1991	\$11,817,856	CONTRA COSTA HOME MORTGAGE FINANCE AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 91-0686 Conduit revenue (Private obligor) bonds Single-family housing Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Litten Financial (UW) Rauscher Pierce	Comb	7.077% (NIC)
07/11/1991	\$200,000,771	CONTRA COSTA TRANSPORTATION AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 91-0691 Limited tax obligation bonds Public transit	S:A+ M:A1 Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) First Boston	Comb	6.890% (TIC)
06/17/1991	\$4,990,000	CONTRA COSTA COUNTY BOARD OF EDUCATION (CSBAFC) (Contra Costa County) CDAC Debt Issue Number: 91-0971 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series C	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
11/06/1991	\$17,454,950	DELTA DIABLO SANITATION DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-1250 Certificates of participation Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (UW) Stone & Youngberg	Serial	6.607% (NIC)
06/25/1991	\$1,400,000	EL CERRITO (Contra Costa County) CDAC Debt Issue Number: 91-0556 Tax and revenue anticipation notes Cash-flow, interim financing	M:V/MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Lehman Brothers	07/08/1992	4.953% (NIC)
11/25/1991	\$7,185,000	EL CERRITO REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 91-1435 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA Ins	Neg	(BC) Jones Hall (UW) Altura Nelson	Comb	6.801% (NIC)
10/22/1991	\$2,410,000	HERCULES (Contra Costa County) CDAC Debt Issue Number: 91-1226 Special assessment bonds Wastewater collection and treatment Hercules-Pinole AD No 91-1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Sturgis Ness (UW) Miller & Schroeder	Serial	6.297% (NIC)
06/11/1991	\$1,400,000	MARTINEZ UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-0525 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	07/01/1992	5.149% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
08/28/1991	\$5,070,000	MARTINEZ UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-0133 Certificates of participation K-12 school facility	S:BBB+(p) Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Dean Witter	Serial	7.063% (NIC)
11/01/1991	\$15,000,000	MT DIABLO HOSPITAL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-1503 Revenue (Public enterprise) bonds Hospital	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Ziegler Securities	Comb	6.573% (NIC)
10/02/1991	\$5,000,000	MT DIABLO UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-1105 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) First Boston	10/09/1992	4.400% (NIC)
04/09/1991	\$13,300,000	MT DIABLO UNIFIED SCHOOL DISTRICT CFD NO 1 (Contra Costa County) CDAC Debt Issue Number: 91-0230 Bond anticipation notes K-12 school facility	M:MIG1	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) Rauscher Pierce	10/01/1992	4.850% (NIC)
07/09/1991	\$8,520,000	OAKLEY UNION SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-0897 Certificates of participation K-12 school facility	S:BBB(p)	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Sutro & Co	Comb	7.728% (NIC)
05/24/1991	\$19,200,000	PITTSBURG (Contra Costa County) CDAC Debt Issue Number: 91-0545 Conduit revenue (Private obligor) bonds Single-family housing Mortgage-backed securities	S:AAA	Neg	(BC) Jones Hall (UW) Magnus Capital	Comb	7.912% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
12/10/1991	\$11,915,000	PITTSBURG FINANCING AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 91-1517 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Comb	6.748% (NIC)
03/04/1991	\$30,000,000	PITTSBURG REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 91-0018 Tax allocation bonds Redevelopment, multiple uses Los Medanos	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Vernazza Wolfe (UW) Sutro & Co	Comb	7.115% (NIC)
05/15/1991	\$8,000,000	PITTSBURG REDEVELOPMENT AGENCY CFD NO 1990-1 (Contra Costa County) CDAC Debt Issue Number: 91-0286 Limited tax obligation bonds Multiple capital improvements California Ave	S:BBB	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Serial	7.365% (NIC)
11/19/1991	\$3,500,000	PITTSBURG UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-1499 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of California	11/26/1992	4.500% (NIC)
05/13/1991	\$9,825,000	PLEASANT HILL REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 91-0351 Tax allocation bonds Redevelopment, multiple uses Pleasant Hill Commons Refunding	S:AAA Ins	Neg	(BC) Jones Hall (UW) Sutro & Co	Comb	6.916% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
03/12/1991	\$15,000,000	SAN RAMON (Contra Costa County) CDAC Debt Issue Number: 91-0180 Certificates of participation Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Altura Nelson	Comb	7.066% (NIC)
05/28/1991	\$4,029,572	SAN RAMON (Contra Costa County) CDAC Debt Issue Number: 91-0181 Special assessment bonds Multiple capital improvements Fostoria Parkway AD No 90-1	NR	Neg	(BC) Sturgis Ness (UW) Altura Nelson	Serial	8.262% (NIC)
10/04/1991	\$23,265,000	SAN RAMON VALLEY UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-1172 Certificates of participation K-12 school facility Phase II	M:A(c)	Neg	(BC) Orrick Herrington (UW) Altura Nelson	10/01/2001	6.344% (NIC)
10/04/1991	\$16,235,000	SAN RAMON VALLEY UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-1185 Certificates of participation K-12 school facility Phase III	M:A(c)	Neg	(BC) Orrick Herrington (UW) Altura Nelson	10/01/2001	6.597% (NIC)
11/19/1991	\$13,275,000	SAN RAMON VALLEY UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-1115 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (UW) Altura Nelson	11/25/1992	4.353% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
06/10/1991	\$2,905,000	WALNUT CREEK ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Contra Costa County) CDAC Debt Issue Number: 91-0875 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
<u>Del Norte</u>							
03/18/1991	\$1,936,900	CRESCENT CITY (Del Norte County) CDAC Debt Issue Number: 91-0106 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	NR	Neg	(BC) Jones Hall (UW) Farmers Home	Comb	5.000% (NIC)
10/15/1991	\$1,275,000	CRESCENT CITY (Del Norte County) CDAC Debt Issue Number: 91-1298 Special assessment bonds Multiple capital improvements AD No 1991-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Crescent City PFA	Serial	8.600% (NIC)
10/15/1991	\$2,500,000	CRESCENT CITY PUBLIC FINANCING AUTHORITY (Del Norte County) CDAC Debt Issue Number: 91-1170 Other bonds Multiple capital improvements	NR	Neg	(BC) Jackson Hargrove (UW) First California	Comb	8.018% (NIC)
10/15/1991	\$500,000	CRESCENT CITY REDEVELOPMENT AGENCY (Del Norte County) CDAC Debt Issue Number: 91-1299 Tax allocation bonds Redevelopment, multiple uses	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Crescent City PFA	Serial	8.500% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Del Norte (Continued)</u>							
04/10/1991	\$1,800,000	DEL NORTE COUNTY (Del Norte County) CDAC Debt Issue Number: 91-0172 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Jones Day (FA) US Natl Bank of Ore (UW) US Natl Bank of Ore	04/09/1992	6.000% (NIC)
11/12/1991	\$2,800,000	DEL NORTE COUNTY (Del Norte County) CDAC Debt Issue Number: 91-0770 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Jones Day (FA) Public Financial (UW) US Natl Bank of Ore	11/10/1992	4.900% (NIC)
08/01/1991	\$222,466	DEL NORTE COUNTY UNIFIED SCHOOL DISTRICT (Del Norte County) CDAC Debt Issue Number: 91-1025 Financing lease Other/multiple educational uses	NR	Neg	(BC) Kronick Moskowitz (UW) M L Stern	Serial	7.450% (NIC)
<u>El Dorado</u>							
07/17/1991	\$4,645,000	BUCKEYE UNION SCHOOL DISTRICT (El Dorado County) CDAC Debt Issue Number: 91-0391 Certificates of participation K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) Prager McCarthy	Comb	7.934% (NIC)
07/24/1991	\$310,031	GEORGETOWN DIVIDE PUBLIC UTILITY DISTRICT (El Dorado County) CDAC Debt Issue Number: 91-0675 Special assessment bonds Water supply/storage/distribution Pilot Hill North AD 1989-2 Taxable	NR	Neg	(BC) Jones Hall (UW) Georgetown Divide	Serial	3.527% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>El Dorado (Continued)</u>							
07/24/1991	\$729,146	GEORGETOWN DIVIDE PUBLIC UTILITY DISTRICT (El Dorado County) CDAC Debt Issue Number: 91-0676 Special assessment bonds Water supply/storage/distribution Kelsey South AD No 1989-4 Taxable	NR	Neg	(BC) Jones Hall (UW) Georgetown Divide	Serial	3.411% (NIC)
07/24/1991	\$646,600	GEORGETOWN DIVIDE PUBLIC UTILITY DISTRICT (El Dorado County) CDAC Debt Issue Number: 91-0677 Special assessment bonds Water supply/storage/distribution Kelsey North AD No 1989-1 Taxable	NR	Neg	(BC) Jones Hall (UW) Georgetown Divide	Serial	3.372% (NIC)
07/24/1991	\$339,211	GEORGETOWN DIVIDE PUBLIC UTILITY DISTRICT (El Dorado County) CDAC Debt Issue Number: 91-0678 Special assessment bonds Water supply/storage/distribution Pilot Hill South AD No 1989-3 Taxable	NR	Neg	(BC) Jones Hall (UW) Georgetown Divide	Serial	3.603% (NIC)
01/28/1991	\$80,000	GOLD TRAIL UNION SCHOOL DISTRICT (El Dorado County) CDAC Debt Issue Number: 91-0010 General obligation bonds K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Financial (UW) Western Sierra Nat'l	Serial	5.000% (TIC)
06/21/1991	\$2,750,000	LAKE TAHOE UNIFIED SCHOOL DISTRICT (CCALG) (El Dorado County) CDAC Debt Issue Number: 91-0604 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (FA) Sutro & Co (UW) Prudential Sec	06/30/1992	4.990% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>El Dorado (Continued)</u>							
05/29/1991	\$992,884	RESCUE UNION SCHOOL DISTRICT (El Dorado County) CDAC Debt Issue Number: 91-0393 Financing lease Other/multiple educational uses	NR	Neg	(BC) Kronick Moskowitz (UW) M L Stern	Serial	
05/29/1991	\$185,000	RESCUE UNION SCHOOL DISTRICT (El Dorado County) CDAC Debt Issue Number: 91-0554 General obligation bonds K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) Western Sierra Nat'l	05/29/1992	7.000% (TIC)
05/29/1991	\$113,000	RESCUE UNION SCHOOL DISTRICT (El Dorado County) CDAC Debt Issue Number: 91-0555 General obligation bonds K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) Western Sierra Nat'l	05/29/1992	5.000% (TIC)
<u>Fresno</u>							
06/10/1991	\$450,000	AMERICAN UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Fresno County) CDAC Debt Issue Number: 91-0874 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
11/27/1991	\$6,000,000	CLOVIS (Fresno County) CDAC Debt Issue Number: 91-1354 Certificates of participation Wastewater collection and treatment	M:Baa	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.212% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
03/05/1991	\$3,000,000	CLOVIS UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 91-0026 General obligation bonds K-12 school facility	S:AA- M:A1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Bache	Serial	5.547% (NIC)
06/10/1991	\$9,400,000	CLOVIS UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 91-0425 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1992	4.464% (NIC)
10/21/1991	\$46,415,000	CLOVIS UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 91-1229 Certificates of participation K-12 school facility Buchanan High School	S:A(p) M:A(c)	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bank of America	Comb	6.694% (NIC)
11/04/1991	\$774,000	COALINGA (Fresno County) CDAC Debt Issue Number: 91-1169 Special assessment bonds Multiple capital improvements AD No 91-2	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Coalinga PFA	Serial	9.500% (NIC)
12/12/1991	\$3,025,000	COALINGA (Fresno County) CDAC Debt Issue Number: 91-1417 Special assessment bonds Multiple capital improvements Juniper Ridge AD No 91-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Coalinga PFA	Serial	9.300% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
08/29/1991	\$745,000	COALINGA HOSPITAL DISTRICT (Fresno County) CDAC Debt Issue Number: 91-1026 Financing lease Other/multiple health care purposes	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Coalinga PFA	Serial	8.850% (NIC)
08/29/1991	\$425,000	COALINGA HOSPITAL DISTRICT (Fresno County) CDAC Debt Issue Number: 91-1027 Financing lease Hospital Administration Bldg	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Coalinga PFA	Serial	8.850% (NIC)
06/27/1991	\$6,130,000	COALINGA PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 91-0665 Other bonds Multiple capital improvements	NR	Neg	(BC) Jackson Hargrove (UW) First California	Comb	8.694% (NIC)
06/27/1991	\$11,280,000	COALINGA PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 91-0666 Other bonds Multiple capital improvements Refunding	S:BBB	Neg	(BC) Jackson Hargrove (UW) First California	Comb	7.994% (NIC)
06/27/1991	\$5,155,000	COALINGA REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 91-0736 Tax allocation bonds Redevelopment, multiple uses Refunding	S:BBB	Neg	(BC) Jackson Hargrove (FA) First California (UW) Coalinga PFA	Serial	7.972% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>fresno (Continued)</u>							
06/10/1991	\$895,000	FIREBAUGH-LAS DELTAS UNIFIED SCHOOL DISTRICT (CSBAFC) (Fresno County) CDAC Debt Issue Number: 91-0872 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
05/23/1991	\$419,735	FRESNO (Fresno County) CDAC Debt Issue Number: 91-0389 Special assessment bonds Multiple capital improvements AD No CD-2	NR	Neg	(BC) Jackson Hargrove (UW) Dean Witter	Serial	7.978% (NIC)
06/07/1991	\$5,720,000	FRESNO (Fresno County) CDAC Debt Issue Number: 90-0253 Certificates of participation Public building	NR	Neg	(BC) Brown & Wood (UW) Grigsby Brandford	05/01/2016	8.500% (NIC)
06/25/1991	\$12,000,000	FRESNO (Fresno County) CDAC Debt Issue Number: 91-0690 Tax and revenue anticipation notes Cash-flow, interim financing	M:HI61	Neg	(BC) Brown & Wood (UW) Stone & Youngberg	06/30/1992	4.700% (TIC)
08/05/1991	\$47,645,000	FRESNO (Fresno County) CDAC Debt Issue Number: 91-0395 Certificates of participation Public building City Hall Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Sutro & Co	Comb	6.312% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
08/14/1991	\$10,893,747	FRESNO (Fresno County) CDAC Debt Issue Number: 91-1019 Special assessment bonds Multiple capital improvements AD No 131	NR	Neg	(BC) Jackson Hargrove (UW) Dean Witter	Serial	7.879% (NIC)
08/15/1991	\$24,755,000	FRESNO (Fresno County) CDAC Debt Issue Number: 91-0731 Revenue (Public enterprise) bonds Wastewater collection and treatment Fowler Ave Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (UW) Kidder Peabody	Comb	6.470% (NIC)
10/16/1991	\$19,650,000	FRESNO (Fresno County) CDAC Debt Issue Number: 91-1276 Conduit revenue (Private obligor) bonds Health care facilities Saint Agnes Med Ctr	S:AA- M:A1	Neg	(BC) Orrick Herrington (UW) Ziegler Securities	Comb	6.807% (NIC)
11/15/1991	\$3,975,000	FRESNO (Fresno County) CDAC Debt Issue Number: 91-1292 Certificates of participation Public building City Hall	S:A+(p)	Neg	(BC) Arnelle & Hastie (UW) Prudential Sec	Serial	6.175% (TIC)
12/19/1991	\$10,925,000	FRESNO (Fresno County) CDAC Debt Issue Number: 91-1487 Certificates of participation Street construction and improvements	S:A+ M:A1	Neg	(BC) Nossaman Guthner (UW) Sutro & Co	Comb	6.675% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
06/10/1991	\$53,000,000	FRESNO COUNTY (Fresno County) CDAC Debt Issue Number: 91-0405 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Seidler Fitzgerald (UW) Prudential Sec	07/31/1992	4.338% (NIC)
07/05/1991	\$9,350,000	FRESNO COUNTY (Fresno County) CDAC Debt Issue Number: 91-0758 Certificates of participation Solid waste recovery facilities American Ave Landfill Expansion	NR	Neg	(BC) Morrison & Foerster (UW) Prudential Bache	Serial	8.378% (TIC)
06/10/1991	\$4,800,000	FRESNO COUNTY OFFICE OF EDUCATION (CSBAFC) (Fresno County) CDAC Debt Issue Number: 91-0871 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
03/13/1991	\$22,410,000	FRESNO UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 91-0120 Certificates of participation K-12 school facility Phases VI & VII	S:A(p) M:A1(c)	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	Comb	7.029% (NIC)
07/25/1991	\$35,000,000	FRESNO UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 91-0734 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Dale Scott (UW) First Boston	08/02/1992	5.029% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
10/22/1991	\$13,920,000	FRESNO UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 91-1265 Certificates of participation K-12 school facility Phase VII	S:BBB+(p) M:A1(c)	Comp	(BC) Orrick Herrington (FA) Dale Scott (UW) Lehman Brothers	Comb	6.878% (NIC)
11/26/1991	\$11,235,000	FRESNO UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 91-1395 Certificates of participation K-12 school facility Phase VIII	S:BBB+(p) M:A(c)	Comp	(BC) Orrick Herrington (FA) Dale Scott (UW) Smith Barney	Comb	6.894% (NIC)
12/30/1991	\$848,000	HURON REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 91-0182 Certificates of participation Water supply/storage/distribution	NR	Neg	(BC) Jackson Hargrove (UW) Farmers Home	Serial	5.000% (NIC)
09/17/1991	\$2,770,000	JAMES IRRIGATION DISTRICT (Fresno County) CDAC Debt Issue Number: 91-1154 Certificates of participation Water supply/storage/distribution	NR	Comp	(BC) Brown & Wood (FA) Bartle Wells (UW) Kemper Securities	Serial	7.327% (NIC)
10/24/1991	\$2,635,000	KINGSBURG (Fresno County) CDAC Debt Issue Number: 91-1338 Special assessment bonds Multiple capital improvements AD 1991-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Kingsburg PFA	Serial	8.850% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
10/24/1991	\$4,000,000	KINGSBURG PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 91-1337 Other bonds Multiple capital improvements	NR	Neg	(BC) Jackson Hargrove (UW) First California	Comb	8.023% (NIC)
05/06/1991	\$9,300,000	MENDOTA UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 91-0271 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Lozano Smith Smith (FA) M L Stern (UW) Bank of America	Serial	6.746% (NIC)
04/17/1991	\$2,345,000	ORANGE COVE (Fresno County) CDAC Debt Issue Number: 91-0249 Special assessment bonds Multiple capital improvements Valle Grande Homes AD No 1991 Federally taxable	NR	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Cent San Joaquin FA	Serial	8.000% (NIC)
03/12/1991	\$4,240,000	REEDLEY (Fresno County) CDAC Debt Issue Number: 90-1151 Certificates of participation Multifamily housing Sierra View Homes	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) Ziegler Securities	Serial	7.594% (NIC)
07/24/1991	\$1,233,000	SAN JOAQUIN (Fresno County) CDAC Debt Issue Number: 91-0982 Special assessment bonds Multiple capital improvements AD No 91-1 Taxable	NR	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Cent San Joaquin FA	Serial	

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
10/09/1991	\$470,000	SAN JOAQUIN (Fresno County) CDAC Debt Issue Number: 91-1267 Certificates of participation Multiple capital improvements Federally taxable	NR	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Cent San Joaquin FA	10/01/2011	8.000% (NIC)
09/24/1991	\$2,410,000	SANGER CFD NO 1 (Fresno County) CDAC Debt Issue Number: 91-0243 Limited tax obligation bonds Multiple capital improvements Southeast Area	NR	Neg	(BC) Jones Hall (UW) Sutro & Co	10/01/2011	8.199% (NIC)
06/19/1991	\$3,500,000	SANGER UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 91-0530 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Security Pacific	07/08/1992	4.800% (NIC)
07/11/1991	\$1,000,000	SANGER (CA LGA) (Fresno County) CDAC Debt Issue Number: 91-1041 Tax and revenue anticipation notes Cash-flow, interim financing CDP/TRAN Pool	S:SP-1+	Comp	(BC) Jones Hall (FA) Sutro & Co (UW) Kidder Peabody	06/30/1992	5.250% (NIC)
06/26/1991	\$8,140,000	SELMA UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 91-0250 General obligation bonds K-12 school facility Abraham Lincoln Middle School	S:AAA M:Baa Inis	Comp	(BC) Jackson Hargrove (FA) Government Financial (UW) Smith Barney	Serial	7.042% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Glenn</u>							
06/14/1991	\$2,300,000	GLENN COUNTY (CSAC) (Glenn County) CDAC Debt Issue Number: 91-0645 Tax and revenue anticipation notes Cash-flow, interim financing TAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (UW) Prudential Sec	06/30/1992	4.801% (NIC)
<u>Humboldt</u>							
01/30/1991	\$2,700,000	ARCATA (Humboldt County) CDAC Debt Issue Number: 91-0058 Certificates of participation Multiple capital improvements	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Sutro & Co	Comb	7.159% (NIC)
09/04/1991	\$1,650,000	EUREKA HIGH SCHOOL DISTRICT (Humboldt County) CDAC Debt Issue Number: 91-0608 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Redwood Capital	09/18/1992	5.599% (TIC)
09/04/1991	\$1,700,000	EUREKA SCHOOL DISTRICT (Humboldt County) CDAC Debt Issue Number: 91-0607 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Redwood Capital	09/18/1992	5.599% (TIC)
05/15/1991	\$850,000	HUMBOLDT COUNTY (Humboldt County) CDAC Debt Issue Number: 91-0227 Certificates of participation Multiple capital improvements	S:AAA M:Baa Ins	Neg	(BC) Davis Wright (UW) US Natl Bank of Ore	Serial	7.090% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Humboldt (Continued)</u>							
12/03/1991	\$2,800,000	HUMBOLDT COUNTY (Humboldt County) CDAC Debt Issue Number: 91-1491 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Bank of California	12/02/1992	3.900% (NIC)
<u>Imperial</u>							
05/07/1991	\$712,328	BRAWLEY (Imperial County) CDAC Debt Issue Number: 91-0269 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Mark Pressman	Serial	7.008% (NIC)
06/14/1991	\$1,500,000	EL CENTRO (SDALG) (Imperial County) CDAC Debt Issue Number: 91-0905 Tax and revenue anticipation notes Cash-flow, interim financing CDP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
09/09/1991	\$3,500,000	HOLTVILLE (Imperial County) CDAC Debt Issue Number: 91-1038 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Whipple Kinsell	Comb	7.347% (NIC)
03/20/1991	\$1,900,000	IMPERIAL COUNTY (Imperial County) CDAC Debt Issue Number: 91-0095 General obligation bonds Multifamily housing Child Shelter Facilities	M:A	Neg	(BC) Richards Watson (FA) HB Capital (UW) Security Pacific	Serial	5.549% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Imperial</u> (Continued)							
07/17/1991	\$5,000,000	IMPERIAL COUNTY (Imperial County) CDAC Debt Issue Number: 91-0771 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Security Pacific	07/24/1992	5.400% (NIC)
<u>Kern</u>							
06/26/1991	\$4,555,000	ARVIN UNION SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 91-0757 Certificates of participation K-12 school facility	M:Baa1(c)	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	Comb	7.713% (NIC)
05/24/1991	\$4,695,562	BAKERSFIELD (Kern County) CDAC Debt Issue Number: 90-0896 Certificates of participation Multifamily housing Assisted Living Ctr	NR	Neg	(BC) Sabo & Green (UW) J C Bradford	Comb	11.132% (TIC)
05/24/1991	\$801,960	BAKERSFIELD (Kern County) CDAC Debt Issue Number: 91-0934 Certificates of participation Multifamily housing Assisted Living Ctr	NR	Neg	(BC) Sabo & Green (UW) J C Bradford	Comb	10.803% (TIC)
05/24/1991	\$500,000	BAKERSFIELD (Kern County) CDAC Debt Issue Number: 91-0935 Certificates of participation Multifamily housing Assisted Living Ctr Federally taxable	NR	Neg	(BC) Sabo & Green (UW) J C Bradford	07/01/1992	17.667% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
07/02/1991	\$4,357,580	BAKERSFIELD (Kern County) CDAC Debt Issue Number: 91-0663 Special assessment bonds Multiple capital improvements Jewetta/Calloway AD No 90-1	NR	Neg	(BC) Jackson Hargrove (UW) Sutro & Co	Comb	7.866% (NIC)
08/06/1991	\$4,000,000	BAKERSFIELD CITY SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 91-0336 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Smith Barney	Serial	6.855% (NIC)
06/10/1991	\$1,300,000	BEARDSLEY SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 91-0342 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	5.000% (NIC)
03/06/1991	\$9,000,000	CALIFORNIA CITY REDEVELOPMENT AGENCY (Kern County) CDAC Debt Issue Number: 91-0101 Tax allocation bonds Redevelopment, multiple uses	NR	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	8.269% (NIC)
06/10/1991	\$3,250,000	DELAND UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Kern County) CDAC Debt Issue Number: 91-0868 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
08/22/1991	\$15,320,000	GOLDEN EMPIRE SCHOOLS FINANCING AUTHORITY (Kern County) CDAC Debt Issue Number: 91-1030 Other notes K-12 school facility Stockdale High School/Centennial High School	M:MIG1	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Dean Witter	08/01/1994	6.144% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
06/20/1991	\$8,430,000	KERN COUNTY (Kern County) CDAC Debt Issue Number: 91-0212 Certificates of participation Other/multiple health care purposes Kern Medical Ctr	S:A-(p)	Comp	(BC) O'Melveny & Myers (FA) Leifer Capital (UW) Stone & Youngberg	Serial	
12/19/1991	\$13,365,000	KERN COUNTY (Kern County) CDAC Debt Issue Number: 91-1363 Certificates of participation Health care facilities Kern Medical Ctr Emergency	S:AAA M:Aaa Ins	Comp	(BC) O'Melveny & Myers (FA) Leifer Capital (UW) Lehman Brothers	Serial	6.198% (TIC)
06/10/1991	\$3,600,000	KERN COUNTY BOARD OF EDUCATION (Kern County) CDAC Debt Issue Number: 91-0571 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	5.000% (NIC)
04/26/1991	\$20,000,000	KERN COUNTY HOUSING AUTHORITY (Kern County) CDAC Debt Issue Number: 91-0202 Conduit revenue (Private obligor) bonds Single-family housing GNMA mortgage-backed securities	S:AAA	Neg	(BC) Best Best & Krieger (UW) Magnus Capital	Comb	7.507% (TIC)
05/02/1991	\$15,000,000	KERN HIGH SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 91-0341 General obligation bonds K-12 school facility	S:AAA M:A1 Ins	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Dean Witter	Serial	6.742% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
07/01/1991	\$6,500,000	KERN HIGH SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 91-0605 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Prudential Sec	08/07/1992	4.991% (TIC)
08/22/1991	\$1,650,000	KERN HIGH SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 91-1029 Bond anticipation notes K-12 school facility Centennial High School Federally taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Golden Empire Sch FA	08/01/1994	6.800% (NIC)
08/22/1991	\$13,670,000	KERN HIGH SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 91-1031 Bond anticipation notes K-12 school facility Stockdale Federally taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Golden Empire Sch FA	08/01/1994	6.800% (NIC)
01/31/1991	\$20,590,000	KERN VALLEY HOSPITAL DISTRICT (Kern County) CDAC Debt Issue Number: 91-0011 Revenue (Public enterprise) bonds Hospital Refunding	S:AAA Ins	Neg	(BC) O'Melveny & Myers (UW) Goldman Sachs	Comb	
11/04/1991	\$2,500,000	LOST HILLS UNION SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 91-1331 General obligation bonds K-12 school facility	M:Baa	Comp	(BC) Bowie Arneson (FA) Dale Scott (UW) Dean Witter	Serial	7.067% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
06/10/1991	\$1,640,000	MC FARLAND UNIFIED SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 91-0346 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	07/30/1992	5.000% (NIC)
12/18/1991	\$4,652,150	NORTH OF RIVER SANITARY DISTRICT NO 1 (Kern County) CDAC Debt Issue Number: 91-1446 Special assessment bonds Wastewater collection and treatment AD No 12 Refunding	NR	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Stone & Youngberg	Serial	7.970% (NIC)
01/22/1991	\$4,790,000	RIDGECREST REDEVELOPMENT AGENCY (Kern County) CDAC Debt Issue Number: 90-1222 Tax allocation bonds Multifamily housing	S:BBB	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Smith Barney	Serial	7.940% (TIC)
03/29/1991	\$11,331,000	ROSAMOND COMMUNITY SERVICES DISTRICT (Kern County) CDAC Debt Issue Number: 91-0138 Special assessment bonds Multiple capital improvements AD No 1990-2	NR	Neg	(BC) Jennings Engstrand (UW) First California	Serial	8.300% (NIC)
07/09/1991	\$2,480,000	ROSEDALE UNION SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 91-0301 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Buchalter Nemer (FA) Evensen Dodge (UW) Merrill Lynch	Serial	6.881% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
06/10/1991	\$2,300,000	SIERRA SANDS UNIFIED SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 91-0349 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	5.000% (NIC)
06/03/1991	\$5,000,000	STANDARD ELEMENTARY SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 91-0117 Certificates of participation K-12 school facility	S:BBB+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	Comb	7.245% (NIC)
06/10/1991	\$5,000,000	TAFT UNION HIGH SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 91-0398 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	5.000% (NIC)
05/09/1991	\$2,780,000	TEHACHAPI CFD NO 90-1 (Kern County) CDAC Debt Issue Number: 91-0057 Limited tax obligation bonds Street construction and improvements Curry-Highlands	NR	Neg	(BC) Haight & Haight (UW) PaineWebber	Comb	9.038% (TIC)
03/20/1991	\$3,555,000	TEHACHAPI UNIFIED SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 90-1102 Certificates of participation K-12 school facility Tompkins Elementary	F:BBB	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber	Comb	7.881% (NIC)
06/10/1991	\$2,500,000	TEHACHAPI UNIFIED SCHOOL DISTRICT (CSBAFC) (Kern County) CDAC Debt Issue Number: 91-0867 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
07/31/1991	\$739,400	WASCO (Kern County) CDAC Debt Issue Number: 91-1028 Special assessment bonds Multiple capital improvements AD No 91-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Wasco PFA	Serial	8.878% (NIC)
06/30/1991	\$2,520,000	WASCO REDEVELOPMENT AGENCY (Kern County) CDAC Debt Issue Number: 91-0664 Bond anticipation notes Redevelopment, multiple uses Indus Prk	NR	Neg	(BC) Jackson Hargrove (UW) First California	01/15/1993	7.500% (NIC)
05/13/1991	\$2,190,000	WEST KERN COMMUNITY COLLEGE DISTRICT (Kern County) CDAC Debt Issue Number: 91-0401 Certificates of participation College/university facility Refunding	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Serial	8.449% (NIC)
06/10/1991	\$1,000,000	WEST KERN COMMUNITY COLLEGE DISTRICT (Kern County) CDAC Debt Issue Number: 91-0272 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.873% (NIC)
01/16/1991	\$4,900,000	WEST SIDE HOSPITAL DISTRICT (Kern County) CDAC Debt Issue Number: 91-0034 Revenue (Public enterprise) bonds Hospital	S:AAA Other	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	8.034% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kings</u>							
06/10/1991	\$2,295,000	HANFORD ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Kings County) CDAC Debt Issue Number: 91-0866 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$125,000	ISLAND UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Kings County) CDAC Debt Issue Number: 91-0864 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
08/06/1991	\$4,980,000	KINGS COUNTY (Kings County) CDAC Debt Issue Number: 91-1020 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Bank of America	08/20/1992	5.059% (NIC)
06/10/1991	\$1,425,000	KINGS COUNTY BOARD OF EDUCATION (CSBAFC) (Kings County) CDAC Debt Issue Number: 91-0863 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$155,000	KINGS RIVER-HARDWICK UNION ELEMENTARY SCHOOL (CSBAFC) (Kings County) CDAC Debt Issue Number: 91-0862 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kings (Continued)</u>							
06/10/1991	\$1,005,000	LEMOORE UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Kings County) CDAC Debt Issue Number: 91-0861 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$1,350,000	LEMOORE UNION HIGH SCHOOL DISTRICT (CSBAFC) (Kings County). CDAC Debt Issue Number: 91-0860 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$300,000	PIONEER UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Kings County) CDAC Debt Issue Number: 91-0859 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$1,450,000	REEF-SUNSET UNIFIED SCHOOL DISTRICT (CSBAFC) (Kings County) CDAC Debt Issue Number: 91-0882 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Lake</u>							
07/18/1991	\$550,000	CLEARLAKE (Lake County) CDAC Debt Issue Number: 91-0946 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Brown & Wood (FA) The Knight Group (UW) Prager McCarthy	07/22/1992	6.125% (NIC)
03/21/1991	\$9,075,000	LAKE COUNTY (Lake County) CDAC Debt Issue Number: 91-0166 Certificates of participation Hospital Lakeside Community Refunding	S:AAA Ins	Neg	(BC) Jones Hall (UW) A G Edwards	Comb	6.938% (NIC)
<u>Los Angeles</u>							
07/22/1991	\$3,000,000	ALHAMBRA (Los Angeles County) CDAC Debt Issue Number: 91-0712 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Burke Williams (FA) Security Pacific (UW) Prudential Sec	07/28/1992	5.340% (NIC)
06/19/1991	\$4,000,000	ALHAMBRA CITY HIGH SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0454 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
06/19/1991	\$4,000,000	ALHAMBRA CITY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0453 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
01/04/1991	\$5,200,000	ANTELOPE VALLEY UNION HIGH SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 90-1210 Certificates of participation Other/multiple educational uses	M:Aaa/VMIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Security Pacific	01/01/2011	Variable
06/19/1991	\$4,200,000	ANTELOPE VALLEY UNION HIGH SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0455 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
01/15/1991	\$8,340,000	ANTELOPE VALLEY-EAST KERN WATER AGENCY CFD NO 90-1 (Los Angeles County) CDAC Debt Issue Number: 90-1052 Limited tax obligation bonds Water supply/storage/distribution Action Area	NR	Neg	(BC) Best Best & Krieger (FA) Bartle Wells (UW) Chilton & O'Connor	Comb	8.564% (NIC)
04/24/1991	\$5,460,000	ANTELOPE VALLEY-EAST KERN WATER AGENCY CFD NO 90-1 (Los Angeles County) CDAC Debt Issue Number: 91-0164 Limited tax obligation bonds Water supply/storage/distribution Acton Area	NR	Neg	(BC) Best Best & Krieger (FA) Bartle Wells (UW) Chilton & O'Connor	Comb	8.652% (NIC)
06/19/1991	\$4,000,000	ARCADIA UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0456 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/12/1991	\$11,500,000	AVALON COMMUNITY IMPROVEMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-0674 Tax allocation bonds Redevelopment, multiple uses Refunding	S:A-	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	Comb	7.434% (NIC)
06/10/1991	\$4,900,000	AZUSA UNIFIED SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 91-0881 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$2,885,000	BASSETT UNIFIED SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 91-0858 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
08/20/1991	\$9,250,000	BELL COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1058 Tax allocation notes Redevelopment, multiple uses Refunding	S:AA- LOC	Neg	(BC) Burke Williams (UW) Miller & Schroeder	09/01/1998	6.935% (NIC)
08/29/1991	\$10,000,000	BEVERLY HILLS (Los Angeles County) CDAC Debt Issue Number: 91-1102 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) O'Melveny & Myers (UW) Goldman Sachs	06/30/1992	4.830% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles</u> (Continued)							
06/19/1991	\$3,500,000	BEVERLY HILLS UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0457 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
06/19/1991	\$3,500,000	BONITA UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0458 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
07/01/1991	\$2,030,000	BURBANK PARKING AUTHORITY CFD NO 1991-1 (Los Angeles County) CDAC Debt Issue Number: 91-0365 Limited tax obligation bonds Parking City Centre	NR	Neg	(BC) Jones Hall (UW) Dean Witter	10/01/2006	8.581% (NIC)
06/19/1991	\$4,500,000	BURBANK UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0459 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
06/10/1991	\$900,000	CASTAIC UNION SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 91-0857 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles</u> (Continued)							
08/13/1991	\$4,000,000	CERRITOS COMMUNITY COLLEGE DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-1053 Tax and revenue anticipation notes Cash-flow, interim financing Pool TRAN Series B	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	08/26/1992	5.021% (NIC)
02/21/1991	\$2,500,000	CHARTER OAK UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0029 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool E	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	02/27/1992	4.220% (NIC)
06/19/1991	\$2,500,000	CHARTER OAK UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0460 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
06/19/1991	\$4,800,000	CITRUS COMMUNITY COLLEGE DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0461 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
07/02/1991	\$4,500,000	CLAREMONT (Los Angeles County) CDAC Debt Issue Number: 91-0659 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG4	Comp	(BC) Best Best & Krieger (FA) Seidler Fitzgerald (UW) M L Stern	06/30/1992	6.250% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
07/11/1991	\$20,770,000	COMMERCE JOINT POWERS FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 91-0587 Other bonds Redevelopment, multiple uses Refunding	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Comb	8.076% (NIC)
06/27/1991	\$18,069,113	COMMERCE REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-0215 Tax allocation bonds Redevelopment, multiple uses No 1	S:BBB	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Comb	13.978% (NIC)
03/18/1991	\$3,320,000	COVINA (Los Angeles County) CDAC Debt Issue Number: 91-0105 Certificates of participation Water supply/storage/distribution	S:A-	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.292% (NIC)
03/28/1991	\$2,900,000	COVINA-VALLEY UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0093 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) O'Melveny & Myers (FA) Leifer Capital (UW) Prudential Sec	03/27/1992	4.710% (NIC)
08/22/1991	\$2,100,000	COVINA-VALLEY UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0765 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Jones Day (FA) Leifer Capital (UW) Bank of California	08/20/1992	5.218% (NIC)
01/29/1991	\$2,000,000	CUDAHY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 90-1027 Tax allocation notes Redevelopment, multiple uses	NR	Neg	(BC) Richards Watson (FA) James D Williams (UW) Miller & Schroeder	01/01/1998	8.236% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
07/22/1991	\$20,500,000	CULVER CITY (Los Angeles County) CDAC Debt Issue Number: 91-0652 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA M:Aaa Ins	Comp	(BC) Richards Watson (FA) Stone & Youngberg (UW) Prudential Sec	Comb	6.825% (TIC)
06/10/1991	\$3,500,000	CULVER CITY UNIFIED SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 91-0856 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
07/11/1991	\$1,700,000	DIAMOND BAR (CA LGA) (Los Angeles County) CDAC Debt Issue Number: 91-0895 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	S:SP-1+	Comp	(BC) Jones Hall (FA) Sutro & Co (UW) Kidder Peabody	06/30/1992	5.250% (NIC)
06/10/1991	\$2,000,000	DUARTE UNIFIED SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 91-0855 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
12/17/1991	\$3,360,000	EL MONTE CITY SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-1450 Certificates of participation Other/multiple educational uses Refunding	M:Baa1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	Serial	6.088% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/19/1991	\$4,000,000	EL MONTE CITY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0462 Tax and revenue anticipation notes. Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
12/09/1991	\$21,910,000	FOOTHILL TRANSIT ZONE (Los Angeles County) CDAC Debt Issue Number: 91-1424 Certificates of participation Public transit	NR	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	Serial	8.060% (NIC)
12/30/1991	\$9,000,000	FOOTHILL TRANSIT ZONE (Los Angeles County) CDAC Debt Issue Number: 91-1489 Certificates of participation Public transit	NR	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	Serial	7.529% (NIC)
02/04/1991	\$4,300,000	GARDENA (Los Angeles County) CDAC Debt Issue Number: 91-0099 Certificates of participation Single-family housing First-Time Homebuyer Federally taxable	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Sutro & Co	Comb	9.796% (NIC)
09/11/1991	\$6,500,000	GARDENA FINANCING AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1116 Revenue (Public enterprise) bonds Parking	M:Aa2/VMIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	09/01/2011	Variable

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
08/01/1991	\$88,152	GARVEY SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0281 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Mark Pressman	Serial	6.350% (NIC)
07/23/1991	\$50,000,000	GLENDALE (Los Angeles County) CDAC Debt Issue Number: 91-0761 Conduit revenue (Private obligor) bonds Hospital Adventist Health Sys/West Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (UW) John Nuveen	Comb	
06/19/1991	\$6,000,000	GLENDALE UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0463 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
06/19/1991	\$5,000,000	HACIENDA-LA PUENTE UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0464 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
08/15/1991	\$5,500,000	HAWTHORNE (Los Angeles County) CDAC Debt Issue Number: 91-1110 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Jones Hall (UW) Altura Nelson	08/26/1992	6.351% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles</u> (Continued)							
10/23/1991	\$8,955,000	HAWTHORNE COMMUNITY REDEVELOPMENT AGENCY CFD NO 1990-1 (Los Angeles County) CDAC Debt Issue Number: 90-0351 Limited tax obligation bonds Multiple capital improvements Rosecrans Ave/Ocean Gate Ave	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.408% (NIC)
11/13/1991	\$15,000,000	HAWTHORNE COMMUNITY REDEVELOPMENT AGENCY CFD NO 1991-1 (Los Angeles County) CDAC Debt Issue Number: 91-1219 Limited tax obligation bonds Multiple capital improvements Southwest Area	NR	Neg	(BC) Jones Hall (FA) Altura Nelson (UW) Donaldson Lufkin	Comb	8.201% (NIC)
06/19/1991	\$2,000,000	HAWTHORNE ELEMENTARY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0465 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
04/04/1991	\$2,850,000	HUNTINGTON PARK (Los Angeles County) CDAC Debt Issue Number: 91-0284 Certificates of participation Redevelopment, multiple uses Federally taxable Refunding	S:A	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber	Comb	10.089% (NIC)
11/06/1991	\$7,315,000	INDUSTRY (Los Angeles County) CDAC Debt Issue Number: 91-1286 Special assessment bonds Multiple capital improvements Catellus Commerce Ctr	NR	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg	Comb	7.603% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
05/14/1991	\$71,210,000	INGLEWOOD (Los Angeles County) CDAC Debt Issue Number: 91-0353 Conduit revenue (Private obligor) bonds Hospital Daniel Freeman Refunding	S:AAA Ins	Neg	(BC) Hawkins Delafield (FA) Donaldson Lufkin (UW) Merrill Lynch	Comb	7.474% (TIC)
07/10/1991	\$33,125,000	INGLEWOOD (Los Angeles County) CDAC Debt Issue Number: 91-1002 Certificates of participation Public building Civic Center Refunding	S:BBB+ M:A	Neg	(BC) Jones Hall (FA) Charles A Bell (UW) JP Morgan Securities	Comb	6.920% (NIC)
01/17/1991	\$10,000,000	IRWINDALE PUBLIC FINANCING AUTHORITY CFD NO 1 (Los Angeles County) CDAC Debt Issue Number: 90-1232 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Bowie Arneson (UW) Chilton & O'Connor	11/01/2020	8.648% (TIC)
11/18/1991	\$1,200,000	LA CANADA FLINTRIDGE (Los Angeles County) CDAC Debt Issue Number: 91-1281 Certificates of participation Public building City Hall	M:A1(c)	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Sutro & Co	Comb	6.687% (NIC)
12/17/1991	\$5,565,000	LA MIRADA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1421 Tax allocation bonds Multifamily housing Industrial-Commercial	S:BBB+	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) Stone & Youngberg	Comb	7.424% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
11/29/1991	\$5,830,000	LANCASTER CFD NO 91-1 (Los Angeles County) CDAC Debt Issue Number: 91-1410 Limited tax obligation bonds Multiple capital improvements Quartz Hill II/III	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	Serial	8.325X (NIC)
10/30/1991	\$9,000,000	LANCASTER CFD NO 91-2 (Los Angeles County) CDAC Debt Issue Number: 91-1388 Limited tax obligation bonds Multiple capital improvements Lancaster Bus Prk	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	Serial	8.112X (NIC)
09/18/1991	\$4,500,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1177 Tax allocation notes Redevelopment, multiple uses Project No 5 Refunding	S:AA- LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	10/01/1997	6.775X (NIC)
09/18/1991	\$13,755,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1178 Tax allocation bonds Redevelopment, multiple uses Project No 5 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	Comb	6.895X (NIC)
09/19/1991	\$4,000,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1179 Tax allocation notes Redevelopment, multiple uses Amargosa Refunding	S:AA- LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	10/01/1997	6.775X (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
09/19/1991	\$7,005,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1180 Tax allocation bonds Redevelopment, multiple uses Amargosa Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	Comb	6.901% (NIC)
10/02/1991	\$6,000,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1182 Tax allocation notes Redevelopment, multiple uses Project No 6	S:AA- LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	10/01/1997	6.733% (NIC)
10/23/1991	\$3,250,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1181 Tax allocation notes Redevelopment, multiple uses Project No 6 School District	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	10/01/1997	7.192% (NIC)
10/23/1991	\$4,250,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1183 Tax allocation notes Redevelopment, multiple uses Project No 5 School District	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	10/01/1997	7.192% (NIC)
06/19/1991	\$3,800,000	LANCASTER SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0467 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
07/24/1991	\$11,285,000	LANCASTER-GRAND TERRACE-HUNTINGTON PARK HOUSING FINANCE AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 91-0941 Conduit revenue (Private obligor) bonds Single-family housing Refunding	M:Aaa/A	Neg	(BC) Jones Hall (FA) Urban Futures (UW) Whipple Kinsell	Comb	7.248% (NIC)
10/28/1991	\$60,000,000	LAS VIRGENES MUNICIPAL WATER DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-1137 Certificates of participation Multiple capital improvements	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) Bartle Wells (UW) Lehman Brothers	Comb	6.558% (NIC)
06/19/1991	\$4,000,000	LAS VIRGENES UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0468 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
06/19/1991	\$2,000,000	LAWDALE SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0469 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
06/19/1991	\$1,100,000	LENNOX SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-1085 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
02/21/1991	\$1,500,000	LITTLE LAKE CITY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0031 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool E	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	02/27/1992	4.350% (NIC)
06/19/1991	\$2,100,000	LITTLE LAKE CITY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0470 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
06/01/1991	\$14,200,000	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 91-0290 Certificates of participation Airport	S:AAA M:Aaa Ins	Neg	(BC) Buchalter Nemer (UW) Prudential Bache	Comb	Variable
06/04/1991	\$17,440,000	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 91-0119 Special assessment bonds Other capital improvements Earthquake Repair AD 90-3 Federally taxable	NR	Neg	(BC) O'Melveny & Myers (FA) Evensen Dodge (UW) Merrill Lynch	09/02/2015	11.351% (NIC)
09/04/1991	\$32,000,000	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 91-1106 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Kidder Peabody	09/11/1992	4.600% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
09/04/1991	\$10,213,850	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 91-1127 Special assessment bonds Street construction and improvements Airport Area AD No 90-2	NR	Neg	(BC) Brown Harper Burns (UW) Westhoff-Martin	Comb	7.422% (NIC)
10/02/1991	\$65,000,000	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 91-1109 Conduit revenue (Private obligor) bonds Hospital Memorial Health Services	S:AA/A-1+ M:A1/VMIG1	Neg	(BC) O'Melveny & Myers (UW) Morgan Stanley	10/01/2016	Variable
11/13/1991	\$538,661	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 91-1126 Special assessment bonds Street construction and improvements AD No 91-1	NR	Neg	(BC) Brown Harper Burns (UW) Long Beach	Serial	8.000% (NIC)
11/21/1991	\$5,340,000	LONG BEACH CFD NO 2 (Los Angeles County) CDAC Debt Issue Number: 91-0361 Limited tax obligation bonds Street construction and improvements West Long Beach Bus Prk	NR	Neg	(BC) Jones Hall (UW) Westhoff-Martin	Comb	7.580% (NIC)
01/22/1991	\$112,410,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 90-1179 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA/A M:Aaa/A1 Ins	Comp	(BC) Kutak Rock (FA) Public Resources (UW) Dean Witter	Comb	7.095% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
02/20/1991	\$32,545,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 90-1226 Certificates of participation Multiple capital improvements	S:A+(p) M:Aa(c)	Comp	(BC) Robinson & Pearman (FA) Security Pacific (UW) Bank of America	Serial	6.211% (TIC)
03/21/1991	\$10,635,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 90-0885 Conduit revenue (Private obligor) bonds Multifamily housing Refunding	S:AAA Other	Neg	(BC) Grant & Duncan (UW) Newman & Associates	05/01/2021	7.000% (NIC)
04/02/1991	\$130,000,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 91-0186 Commercial paper Wastewater collection and treatment	S:A-1 M:P-1 Other	Neg	(BC) Kutak Rock (FA) Public Resources (UW) Morgan Stanley	04/01/1994	Variable
06/11/1991	\$200,000,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 91-0409 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:A/AAA M:A1/Aaa Ins	Comp	(BC) Kutak Rock (FA) Public Resources (UW) Morgan Stanley	Comb	7.134% (TIC)
06/27/1991	\$15,175,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 91-0155 Conduit revenue (Private obligor) bonds Multifamily housing Canyon Creek Apts Refunding	S:AAA Ins	Neg	(BC) Kutak Rock (UW) Newman & Associates	12/01/2010	6.500% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/27/1991	\$8,340,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 91-0156 Conduit revenue (Private obligor) bonds Multifamily housing Mountainback Apts Refunding	S:AAA Ins	Neg	(BC) Kutak Rock (UW) Newman & Associates	12/01/2010	6.500% (TIC)
06/28/1991	\$6,500,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 91-0548 Certificates of participation Health care facilities Ararat Home	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) Bank of America	06/01/2021	7.244% (NIC)
08/06/1991	\$38,850,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 91-0696 General obligation bonds Multiple capital improvements	S:AA M:Aaa	Comp	(BC) Grant & Duncan (FA) Public Resources (UW) Bank of America	Serial	6.378% (TIC)
09/17/1991	\$10,000,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 91-0225 Grant anticipation notes Public transit Santa Monica Freeway Smart Corridor	M:MIG1	Comp	(BC) Hawkins Delafield (FA) Public Resources (UW) Morgan Stanley	Comb	4.846% (TIC)
09/27/1991	\$25,900,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 91-1015 Conduit revenue (Private obligor) bonds Single-family housing GNMA/FNMA Mortgage-backed securities Subject to AMT	S:AAA	Neg	(BC) Kutak Rock (UW) Grigsby Brandford	Comb	6.724% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
12/03/1991	\$25,730,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 91-1280 Certificates of participation Hospital San Pedro Peninsula Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Cain Brothers	Comb	6.426% (NIC)
12/04/1991	\$200,000,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 91-1414 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Kutak Rock (FA) Public Resources (UW) Merrill Lynch	Comb	6.798% (TIC)
12/12/1991	\$8,500,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 91-1387 Conduit revenue (Private obligor) bonds Multifamily housing Lucas Studios	M:A1/VMIG1 LOC	Neg	(BC) Kutak Rock (UW) Bancroft Garcia	12/01/2021	Variable
12/19/1991	\$49,685,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 91-1355 Certificates of participation Equipment	S:A+(p) M:A1(c)	Comp	(BC) Robinson & Pearman (FA) Security Pacific (UW) Merrill Lynch	Serial	5.880% (TIC)
01/08/1991	\$15,965,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 90-0555 Tax allocation bonds Redevelopment, multiple uses Little Tokyo Refunding	S:AAA M:Aaa Ins	Comp	(BC) Arnelle & Hastie (FA) Grigsby Brandford (UW) Merrill Lynch	Comb	6.882% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
03/12/1991	\$88,230,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-0167 Tax allocation bonds Redevelopment, multiple uses Bunker Hill Refunding	S:AAA M:Aaa Ins	Comp	(BC) Mudge Rose (FA) PaineWebber (UW) Bank of America	Serial	6.715% (TIC)
04/16/1991	\$5,600,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-0162 Tax allocation bonds Redevelopment, multiple uses Adams-Normandie	S:AAA M:Aaa Ins	Comp	(BC) Arnelle & Hastie (FA) Charles A Bell (UW) Prudential Sec	Comb	6.279% (TIC)
04/16/1991	\$2,400,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-0163 Tax allocation bonds Single-family housing Adams-Normandie Federally taxable	S:AAA M:Aaa Ins	Comp	(BC) Arnelle & Hastie (FA) Charles A Bell (UW) Goldman Sachs	Comb	8.972% (TIC)
12/03/1991	\$25,000,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1330 Tax allocation bonds Redevelopment, multiple uses Bunker Hill Federally taxable	S:A Ins	Comp	(BC) Mudge Rose (FA) PaineWebber (UW) Kemper Securities	Comb	
01/11/1991	\$17,595,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 90-1189 Certificates of participation Health care facilities Health Clinics	S:AAA Ins	Neg	(BC) O'Melveny & Myers (UW) Altura Nelson	Comb	7.327% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
01/23/1991	\$28,165,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 90-1225 Certificates of participation Equipment LAC-CAL Refunding	S:A M:A	Neg	(BC) Robinson & Pearman (UW) Kidder Peabody	Serial	5.867% (NIC)
02/26/1991	\$295,113,066	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 90-0406 Certificates of participation Prisons/jails/correctional facilities Lynwood Regional Justice Ctr	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) First Boston	Comb	6.503% (NIC)
04/17/1991	\$10,905,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 90-1224 Special assessment bonds Street construction and improvements Harbor Blvd-Rowland Heights	NR	Neg	(BC) Robinson & Pearman (UW) Stone & Youngberg	Comb	8.347% (NIC)
05/13/1991	\$89,422,088	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-0305 Certificates of participation Public building Refunding	S:A M:A1	Neg	(BC) O'Melveny & Myers (UW) Lehman Brothers	Comb	Variable
05/14/1991	\$102,667	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-0315 Special assessment bonds Wastewater collection and treatment Shain Lane	NR	Comp	(BC) Los Angeles Co (UW) Stone & Youngberg	Serial	7.400% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/14/1991	\$1,300,000,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-0517 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) O'Melveny & Myers (UW) Morgan Stanley	07/01/1992	4.697% (NIC)
06/17/1991	\$27,730,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-0252 Certificates of participation Equipment County-wide Integrated Radio Communications Sys	S:A M:A1	Neg	(BC) Ochoa & Sillas (UW) Kemper Securities	Serial	6.378% (NIC)
06/25/1991	\$2,612,381	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-0316 Special assessment bonds Wastewater collection and treatment CI2635-M Poppy Dr	NR	Comp	(BC) Los Angeles Co (UW) Stone & Youngberg	Serial	8.400% (NIC)
06/26/1991	\$30,755,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-0644 Certificates of participation Equipment LAC-CAL	S:A M:A	Comp	(BC) White & Case (UW) Bank of America	Serial	5.886% (NIC)
07/10/1991	\$16,135,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-0490 Certificates of participation Equipment Procecutors' Info Management Sys	S:A(p) M:A(c)	Neg	(BC) Whitman & Ransom (UW) PaineWebber	Serial	6.284% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
07/26/1991	\$10,000,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-0688 Special assessment bonds Other capital improvements Abalone Cove Landslide Mitigation	NR	Neg	(UW) Los Angeles Co	Serial	7.765%
08/05/1991	\$8,075,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-1037 Certificates of participation Health care facilities Health Clinic	S:AAA Ins	Neg	(BC) O'Melveny & Myers (UW) Altura Nelson	Comb	7.086% (NIC)
09/12/1991	\$4,458,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-1100 Conduit revenue (Private obligor) bonds Multifamily housing Loan-to-Lender Refunding	S:AAA/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) Caine Gressel (UW) PaineWebber	09/01/2006	Variable
09/12/1991	\$6,143,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-1104 Conduit revenue (Private obligor) bonds Multifamily housing Loan-to-Lender Refunding	S:AAA/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) Caine Gressel (UW) PaineWebber	09/01/2006	Variable
11/13/1991	\$88,490,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-1383 Certificates of participation Multiple capital improvements Project III	S:A(p) M:A1(c)	Neg	(BC) O'Melveny & Myers (UW) Morgan Stanley	Comb	6.409% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
11/26/1991	\$16,300,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-1481 Revenue (Public enterprise) bonds Single-family housing FNMA Mortgage-backed securities Series C-1 Subject to AMT	S:AAA	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) Security Pacific	Comb.	6.640% (NIC)
11/26/1991	\$1,000,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-1483 Revenue (Public enterprise) bonds Single-family housing FNMA Mortgage-backed securities Series C-2 Subject to AMT	S:AAA	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) Security Pacific	Comb	6.640% (NIC)
12/27/1991	\$1,325,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-1573 Certificates of participation Health care facilities Insured Health Clinic	S:AA Ins	Neg	(BC) O'Melveny & Myers (UW) Altura Nelson	01/01/2022	6.900% (TIC)
05/29/1991	\$26,411,000	LOS ANGELES COUNTY HOUSING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 91-0420 Conduit revenue (Private obligor) bonds Multifamily housing Malibu Meadows Refunding	S:AA-/A1+ LOC	Neg	(BC) Orrick Herrington (FA) Caine Gressel (UW) Newman & Associates	12/01/2015	Variable
05/29/1991	\$17,999,000	LOS ANGELES COUNTY HOUSING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 91-0421 Conduit revenue (Private obligor) bonds Multifamily housing Malibu Meadows II Refunding	S:AA-/A1+ LOC	Neg	(BC) Orrick Herrington (FA) Caine Gressel (UW) Newman & Associates	12/01/2015	Variable

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
03/26/1991	\$5,109,157	LOS ANGELES COUNTY SANITATION DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0220 Financing lease Equipment	NR	Neg	(BC) O'Melveny & Myers (UW) Caterpillar Fin	Serial	6.513% (NIC)
05/01/1991	\$857,076	LOS ANGELES COUNTY SANITATION DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0423 Financing lease Equipment	NR	Neg	(BC) O'Melveny & Myers (UW) Caterpillar Fin	Serial	6.439% (NIC)
06/28/1991	\$20,475,000	LOS ANGELES COUNTY SUPERINTENDENT OF SCHOOLS (Los Angeles County) CDAC Debt Issue Number: 91-0485 Certificates of participation Other/multiple educational uses	M:A(c)	Neg	(BC) Buchalter Nemer (UW) Security Pacific	Serial	6.553% (NIC)
01/29/1991	\$350,000,000	LOS ANGELES COUNTY TRANSPORTATION COMMISSION (Los Angeles County) CDAC Debt Issue Number: 90-1160 Commercial paper Public transit	S:A-1+ M:P-1 LOC	Neg	(BC) Grant & Duncan (FA) Public Financial (UW) Goldman Sachs	01/29/1992	Variable
05/31/1991	\$500,000,000	LOS ANGELES COUNTY TRANSPORTATION COMMISSION (Los Angeles County) CDAC Debt Issue Number: 91-0362 Limited tax obligation bonds Public transit	S:AAA/A+ M:Aaa/A1 F:A+ Ins	Neg	(BC) O'Melveny & Myers (FA) Lazard Freres (UW) Merrill Lynch	Comb	6.870% (NIC)
11/20/1991	\$281,425,000	LOS ANGELES COUNTY TRANSPORTATION COMMISSION (Los Angeles County) CDAC Debt Issue Number: 91-1344 Limited tax obligation bonds Public transit Commuter Rail Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) O'Melveny & Myers (FA) Lazard Freres (UW) Goldman Sachs	Comb	6.264% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
12/12/1991	\$5,000,000	LOS ANGELES COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 91-1471 Conduit revenue (Private obligor) bonds Industrial development CAITAC & JAE Co Subject to AMT	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	12/01/2006	Variable
01/15/1991	\$150,000,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 90-1193 Revenue (Public enterprise) bonds Power generation/transmission	S:AA M:Aa	Comp	(BC) O'Melveny & Myers (UW) Merrill Lynch	Comb	7.179% (TIC)
03/19/1991	\$75,000,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 91-0129 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AA M:Aa D:AA	Comp	(BC) Orrick Herrington (UW) Smith Barney	Comb	7.050% (TIC)
05/23/1991	\$100,000,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 91-0339 Revenue (Public enterprise) bonds Power generation/transmission	S:AA M:Aa D:AA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Comb	6.820% (TIC)
09/17/1991	\$150,000,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 91-1107 Revenue (Public enterprise) bonds Power generation/transmission	S:AA M:Aa D:AA	Comp	(BC) Orrick Herrington (UW) Dillon Read	Comb	6.684% (TIC)
10/22/1991	\$100,000,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 91-1175 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AA M:Aa D:AA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Comb	6.623% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
10/24/1991	\$2,825,000	LOS ANGELES INDUSTRIAL DEVELOPMENT AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 91-1249 Conduit revenue (Private obligor) bonds Industrial development Altshule Properties Subject to AMT	M:A1 LOC	Neg	(BC) Orrick Herrington (UW) I C Rideau	Comb	7.043% (NIC)
05/20/1991	\$62,000,000	LOS ANGELES UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0251 Certificates of participation Other/multiple educational uses	S:A+(p) M:A(c) F:A+	Neg	(BC) Ochoa & Sillas (FA) Prager McCarthy (UW) Grigsby Brandford	Serial	6.122% (TIC)
07/09/1991	\$120,000,000	LOS ANGELES UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0636 Tax and revenue anticipation notes Cash-flow, interim financing Part of \$190,000,000 Series A	S:SP-1+ M:MIG1 F:FI+	Comp	(BC) O'Melveny & Myers (FA) Prager McCarthy (UW) First Boston	08/10/1992	4.970% (TIC)
07/09/1991	\$50,000,000	LOS ANGELES UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-1045 Tax and revenue anticipation notes Cash-flow, interim financing Series B	S:SP-1+ M:MIG1 F:FI+	Comp	(BC) O'Melveny & Myers (FA) Prager McCarthy (UW) Morgan Stanley	08/10/1992	4.970% (TIC)
07/09/1991	\$70,000,000	LOS ANGELES UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-1046 Tax and revenue anticipation notes Cash-flow, interim financing Part of \$190,000,000 Series A	S:SP-1+ M:MIG1 F:FI+	Comp	(BC) O'Melveny & Myers (FA) Prager McCarthy (UW) JP Morgan Securities	08/10/1992	4.980% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
10/22/1991	\$46,110,000	LOS ANGELES UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-1273 Certificates of participation K-12 school facility Dr Francisco Bravo Med Magnet Sr HS Refunding	S:A+ M:A F:A+	Comp.	(BC) O'Melveny & Myers (FA) Prager McCarthy (UW) Smith Barney	Comb	6.483% (TIC)
06/19/1991	\$1,100,000	LOS NIETOS SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0471 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
06/10/1991	\$2,610,000	MANHATTAN BEACH CITY ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 91-0854 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/21/1991	\$600,000	MAYWOOD (Los Angeles County) CDAC Debt Issue Number: 91-0692 Grant anticipation notes Redevelopment, multiple uses Federally taxable	NR	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of California	06/22/1992	8.900% (NIC)
06/19/1991	\$2,000,000	MONROVIA UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0473 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/11/1991	\$7,800,000	MONTEBELLO (Los Angeles County) CDAC Debt Issue Number: 91-0347 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1992	4.676% (NIC)
04/24/1991	\$12,400,000	MONTEBELLO UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0293 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Cox Castle (UW) Donaldson Lufkin	04/25/1992	7.431% (NIC)
06/17/1991	\$12,430,000	MONTEBELLO UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0174 Certificates of participation K-12 school facility	NR	Neg	(BC) Cox Castle (UW) Los Angeles Co	06/01/2011	Variable
08/23/1991	\$450,000	NEWHALL ELEMENTARY SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-1051 General obligation bonds K-12 school facility	NR	Neg	(BC) Buchalter Nemer (UW) Piper Jaffray	08/01/1992	4.750% (NIC)
06/10/1991	\$2,250,000	NEWHALL ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 91-0853 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
03/21/1991	\$4,000,000	NEWHALL ELEMENTARY SCHOOL DISTRICT AND CASTAIC UNION SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0128 Certificates of participation K-12 school facility	S:BBB(p)	Neg	(BC) Bowie Arneson (UW) Piper Jaffray	Comb	7.981% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
12/05/1991	\$7,970,000	PALMDALE CFD NO 91-1 (Los Angeles County) CDAC Debt Issue Number: 91-1293 Limited tax obligation bonds Multiple capital improvements Sierra Gateway	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	8.774% (NIC)
03/15/1991	\$55,885,000	PALMDALE COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-0196 Conduit revenue (Private obligor) bonds Single-family housing Refunding	M:Aaa/A	Neg	(BC) Jones Hall (FA) Litten Financial (UW) Whipple Kinsell	Comb	7.033% (NIC)
04/04/1991	\$6,430,000	PALMDALE ELEMENTARY SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0017 Financing lease Other/multiple educational uses Mesquite	NR LOC	Neg	(BC) O'Melveny & Myers (UW) Rauscher Pierce	Serial	Variable
06/05/1991	\$8,130,000	PALMDALE ELEMENTARY SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0332 Financing lease Other/multiple educational uses	NR LOC	Neg	(BC) O'Melveny & Myers (UW) Rauscher Pierce	Serial	4.750% (NIC)
06/19/1991	\$4,000,000	PALMDALE SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0474 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAM Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
10/10/1991	\$11,540,000	PALMDALE WATER DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-1010 Certificates of participation Multiple capital improvements Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Kidder Peabody	Comb	6.420% (NIC)
08/01/1991	\$16,000,000	PALOS VERDES LIBRARY DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0769 General obligation bonds Public building Peninsula Center Library	S:AA- M:Aa	Comp	(BC) O'Melveny & Myers (FA) Security Pacific (UW) Lehman Brothers	Comb	6.727% (TIC)
06/11/1991	\$5,000,000	PALOS VERDES PENINSULA UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0573 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Prudential Sec	07/30/1992	4.731% (NIC)
07/26/1991	\$34,640,000	PARAMOUNT REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-0942 Tax allocation bonds Redevelopment, multiple uses Area No 1 Refunding	S:A-	Neg	(BC) Jones Hall (UW) Chilton & O'Connor	08/01/2021	7.432% (NIC)
06/25/1991	\$10,250,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 91-0203 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AA- M:Aa F:AA	Comp	(BC) Mudge Rose (FA) Sutro & Co (UW) Dean Witter	Serial	6.668% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
08/23/1991	\$10,000,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 91-0681 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) PaineWebber	09/22/1992	4.524% (NIC)
12/02/1991	\$12,700,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 91-1018 Certificates of participation Recreation and sports facilities Rose Bowl	M:Aa2/VMIG1 LOC	Neg	(BC) Ochoa & Sillas (UW) Dean Witter	12/01/2011	Variable
12/23/1991	\$6,900,000	PASADENA DEVELOPMENT COMMISSION (Los Angeles County) CDAC Debt Issue Number: 91-1546 Conduit revenue (Private obligor) bonds Multifamily housing Civic Ctr West Series B Subject to AMT	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) Prudential Sec	12/01/2021	Variable
12/23/1991	\$32,500,000	PASADENA DEVELOPMENT COMMISSION (Los Angeles County) CDAC Debt Issue Number: 91-1547 Conduit revenue (Private obligor) bonds Multifamily housing Civic Ctr West Series A Subject to AMT	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) Prudential Sec	Comb	Variable
08/13/1991	\$5,000,000	PASADENA UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0475 Tax and revenue anticipation notes Cash-flow, interim financing Pool TRAN Series B	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	08/26/1992	5.021% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
10/01/1991	\$51,500,000	POMONA PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 91-1112 Other bonds Redevelopment, multiple uses Southwest Refunding	NR	Neg	(BC) Jones Hall (UW) Miller & Schroeder	10/01/1996	7.570% (NIC)
08/06/1991	\$5,000,000	POMONA UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-1072 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Lehman Brothers	Serial	6.791% (NIC)
06/19/1991	\$2,000,000	REDONDO BEACH CITY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0476 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
08/07/1991	\$1,425,000	REGIONAL AIRPORTS IMPROVEMENT CORPORATION (Los Angeles County) CDAC Debt Issue Number: 90-0988 Conduit revenue (Private obligor) bonds Airport Compagnie Nationale Air France State taxable	NR LOC	Neg	(BC) O'Melveny & Myers (UW) B T Securities	12/01/2015	Variable
10/18/1991	\$6,500,000	REGIONAL AIRPORTS IMPROVEMENT CORPORATION (Los Angeles County) CDAC Debt Issue Number: 91-1318 Conduit revenue (Private obligor) bonds Airport Korean Air Lines State taxable Refunding	D:AAA Ins	Neg	(BC) O'Melveny & Myers (FA) First Interstate (UW) Merrill Lynch	Comb	Variable

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
08/13/1991	\$4,500,000	RIO HONDO COMMUNITY COLLEGE DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-1052 Tax and revenue anticipation notes Cash-flow, interim financing Pool TRAN Series B	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	08/26/1992	5.021% (NIC)
10/09/1991	\$11,725,240	ROSEMEAD REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1160 Tax allocation bonds Redevelopment, multiple uses	S:A-	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) Prudential Sec	Serial	8.310% (NIC)
06/19/1991	\$5,000,000	ROWLAND UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0477 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
12/04/1991	\$2,230,000	SAN DIMAS (Los Angeles County) CDAC Debt Issue Number: 91-1334 Certificates of participation Public building Refunding	S:BBB+	Comp	(BC) Brown & Wood (FA) Rod Gunn (UW) Stone & Youngberg	Comb	7.193% (NIC)
03/26/1991	\$8,020,000	SAN DIMAS REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-0187 Tax allocation bonds Redevelopment, multiple uses Creative Growth Refunding	S:AAA Ins	Comp	(BC) Brown & Wood (FA) Rod Gunn (UW) Merrill Lynch	Comb	6.933% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles</u> (Continued)							
05/14/1991	\$6,960,000	SAN FERNANDO PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 91-0188 Tax allocation bonds Redevelopment, multiple uses Refunding	NR	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Prudential Bache	Comb	7.451% (TIC)
10/03/1991	\$500,000	SAN MARINO UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-1252 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) O'Melveny & Myers (UW) Sanwa Bank	06/30/1992	Variable
05/15/1991	\$2,150,000	SANTA CLARITA (Los Angeles County) CDAC Debt Issue Number: 91-0304 Financing lease Public transit	NR	Neg	(BC) Burke Williams (FA) Fieldman Rolapp (UW) M L Stern	05/01/2001	6.400% (NIC)
11/12/1991	\$22,940,000	SANTA CLARITA PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 91-1294 Other bonds Multiple capital improvements	S:A-	Neg	(BC) Burke Williams (FA) Fieldman Rolapp (UW) PaineWebber	Comb	6.817% (NIC)
11/12/1991	\$22,940,000	SANTA CLARITA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1296 Certificates of participation Redevelopment, multiple uses Refunding	S:A-	Neg	(BC) Burke Williams (FA) Fieldman Rolapp (UW) Santa Clarita PFA	Comb	6.817% (NIC)
06/10/1991	\$2,015,000	SANTA CLARITA COMMUNITY COLLEGE DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 91-0852 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
11/14/1991	\$34,200,000	SANTA MONICA (Los Angeles County) CDAC Debt Issue Number: 91-1325 Revenue (Public enterprise) bonds Wastewater collection and treatment Hyperion	S:A+ M:A1	Comp	(BC) Orrick Herrington (FA) Connell & Assoc (UW) Dillon Read	Comb	6.549% (NIC)
06/20/1991	\$13,255,000	SANTA MONICA COMMUNITY COLLEGE DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0657 Certificates of participation Other/multiple educational uses Refunding	S:A(p)	Neg	(BC) Buchalter Nemer (UW) Piper Jaffray	Comb	7.105% (NIC)
07/30/1991	\$10,000,000	SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0749 General obligation bonds K-12 school facility	S:AA- M:A1	Comp	(BC) O'Melveny & Myers (FA) Rauscher Pierce (UW) Bank of America	Comb	6.816% (TIC)
06/19/1991	\$4,000,000	SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0478 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
06/10/1991	\$4,980,000	SAUGUS UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 91-0851 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/10/1991	\$635,000	SOLEDAD-AGUA DULCE UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 91-0850 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/19/1991	\$2,800,000	SOUTH BAY UNION HIGH SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0479 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
06/19/1991	\$1,700,000	SOUTH PASADENA UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0480 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
02/20/1991	\$20,000,000	SOUTHERN CALIFORNIA RAPID TRANSIT DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0021 Revenue anticipation notes Cash-flow, interim financing	M:MIG1 LOC	Comp	(BC) Arnelle & Hastie (FA) Public Financial (UW) Grigsby Brandford	02/20/1992	3.760% (TIC)
07/08/1991	\$48,000,000	SOUTHERN CALIFORNIA RAPID TRANSIT DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0634 Revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Arnelle & Hastie (FA) Public Financial (UW) Goldman Sachs	07/06/1992	6.750% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
11/19/1991	\$21,000,000	SOUTHERN CALIFORNIA RAPID TRANSIT DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-1413 Revenue anticipation notes Cash-flow, interim financing	M:MIG1 LOC	Comp	(BC) Arnelle & Hastie (FA) Public Financial (UW) Smith Barney	11/24/1992	4.300% (TIC)
02/07/1991	\$12,697,751	SULPHUR SPRINGS UNION SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0016 Certificates of participation K-12 school facility	NR Ins	Neg	(BC) O'Melveny & Myers (UW) Piper Jaffray	Comb	7.257% (NIC)
09/04/1991	\$15,999,725	SULPHUR SPRINGS UNION SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-1021 General obligation bonds Other/multiple educational uses	S:AAA M:Aaa Ins/LOC	Neg	(BC) O'Melveny & Myers (UW) Piper Jaffray	Comb	
06/19/1991	\$2,200,000	TEMPLE CITY UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0481 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
09/05/1991	\$3,520,000	TORRANCE (Los Angeles County) CDAC Debt Issue Number: 91-1070 Certificates of participation Public building Fire Station	S:A M:A	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Smith Barney	Serial	6.171% (NIC)
11/19/1991	\$5,950,000	TORRANCE (Los Angeles County) CDAC Debt Issue Number: 91-1278 Certificates of participation Public building Police facility Refunding	S:A M:A	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Stone & Youngberg	Comb	6.790% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles</u> (Continued)							
06/19/1991	\$5,000,000	TORRANCE UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0482 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
08/06/1991	\$15,000,000	WALNUT VALLEY UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-1073 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Smith Barney	Serial	6.858% (TIC)
07/24/1991	\$115,000,000	WEST BASIN MUNICIPAL WATER DISTRICT (Los Angeles County) CDAC Debt Issue Number: 91-0447 Certificates of participation Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Smith Barney	Comb	
06/25/1991	\$3,400,000	WEST HOLLYWOOD (Los Angeles County) CDAC Debt Issue Number: 91-0628 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1992	5.045% (NIC)
06/25/1991	\$2,400,000	WHITTIER (Los Angeles County) CDAC Debt Issue Number: 91-0726 Revenue anticipation notes Recreation and sports facilities	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald	06/30/1992	4.933% (NIC)
03/12/1991	\$6,270,000	WHITTIER CFD NO 1991-1 (Los Angeles County) CDAC Debt Issue Number: 89-1144 Limited tax obligation bonds Street construction and improvements Whittier Blvd/Painter Ave	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	8.593% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/19/1991	\$3,100,000	WHITTIER CITY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0483 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
06/19/1991	\$4,500,000	WHITTIER UNION HIGH SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 91-0484 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
06/17/1991	\$4,990,000	WILLIAM S HART UNION HIGH SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 91-0661 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
06/10/1991	\$1,500,000	WILSONA SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 91-0849 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$910,000	WISEBURN SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 91-0848 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Madera</u>					
12/11/1991	\$1,575,000	MADERA COUNTY (Madera County) CDAC Debt Issue Number: 91-1515 Special assessment bonds Multiple capital improvements AD No 91-1 Series A	D:BBB	Neg	(BC) Jackson Hargrove (FA) Fieldman Rolapp (UW) Miller & Schroeder	Serial	8.067% (NIC)
12/11/1991	\$7,965,000	MADERA COUNTY (Madera County) CDAC Debt Issue Number: 91-1516 Special assessment bonds Multiple capital improvements AD No 91-1 Series B Federally taxable	D:BBB	Neg	(BC) Jackson Hargrove (FA) Fieldman Rolapp (UW) Miller & Schroeder	Comb	12.019% (NIC)
06/14/1991	\$3,500,000	MADERA COUNTY (CSAC) (Madera County) CDAC Debt Issue Number: 91-0646 Tax and revenue anticipation notes Cash-flow, interim financing TAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (UW) Prudential Sec	06/30/1992	4.801% (NIC)
06/10/1991	\$5,000,000	MADERA COUNTY BOARD OF EDUCATION (Madera County) CDAC Debt Issue Number: 91-0345 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	5.323% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Marin</u>							
06/10/1991	\$925,000	KENTFIELD ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Marin County) CDAC Debt Issue Number: 91-0847 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
12/04/1991	\$116,230	LARKSPUR (Marin County) CDAC Debt Issue Number: 91-1261 Special assessment bonds Flood control/storm drainage Greenbrae Marina AD No 91-1	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	7.788% (NIC)
06/10/1991	\$4,980,000	MARIN COMMUNITY COLLEGE DISTRICT (CSBAFC) (Marin County) CDAC Debt Issue Number: 91-0846 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
04/17/1991	\$1,396,249	MARIN COUNTY (Marin County) CDAC Debt Issue Number: 91-0276 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	Variable
05/23/1991	\$446,586	MARIN COUNTY (Marin County) CDAC Debt Issue Number: 91-0407 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Marin (Continued)</u>							
08/27/1991	\$28,220,000	MARIN COUNTY (Marin County) CDAC Debt Issue Number: 91-1088 Certificates of participation Multiple capital improvements	S:AA- M:Aa	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Morgan Stanley	Comb	6.599% (NIC)
08/29/1991	\$16,500,000	MARIN COUNTY (Marin County) CDAC Debt Issue Number: 91-0730 Tax and revenue anticipation notes Cash-flow, interim financing	S:A-1 M:MIG1	Comp	(BC) Nossaman Guthner (FA) Public Financial (UW) Morgan Stanley	09/02/1992	4.560% (TIC)
05/22/1991	\$13,500,000	MARIN MUNICIPAL WATER DISTRICT (Marin County) CDAC Debt Issue Number: 91-0406 Certificates of participation Water supply/storage/distribution 1991 Waterworks	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Bartle Wells (UW) Kemper Securities	Comb	6.807% (TIC)
07/23/1991	\$2,100,000	NOVATO (Marin County) CDAC Debt Issue Number: 91-0756 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Arnelle & Hastie (FA) Sutro & Co (UW) Bank of America	07/28/1992	5.427% (NIC)
06/27/1991	\$27,960,000	NOVATO CFD NO 1 (Marin County) CDAC Debt Issue Number: 91-0360 Limited tax obligation bonds Multiple capital improvements Vintage Oaks	NR	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) Spelman & Co	Comb	8.728% (NIC)
05/03/1991	\$2,260,000	NOVATO UNIFIED SCHOOL DISTRICT (Marin County) CDAC Debt Issue Number: 91-0432 Certificates of participation K-12 school facility Hill School	S:A-(p)	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	Comb	7.026% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Marin (Continued)</u>							
06/17/1991	\$2,325,000	NOVATO UNIFIED SCHOOL DISTRICT (CSBAFC) (Marin County) CDAC Debt Issue Number: 91-0954 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
06/17/1991	\$3,365,000	SAN RAFAEL (Marin County) CDAC Debt Issue Number: 91-0392 Special assessment bonds Multiple capital improvements Civic Ctr/Northgate AD Refunding		Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	7.585% (NIC)
07/11/1991	\$2,000,000	SAN RAFAEL CITY HIGH SCHOOL DISTRICT (CA LGA) (Marin County) CDAC Debt Issue Number: 91-1044 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN	S:SP-1+	Comp	(BC) Jones Hall (FA) Sutro & Co (UW) Kidder Peabody	06/30/1992	5.250% (NIC)
10/31/1991	\$73,808	SAN RAFAEL HIGH SCHOOL DISTRICT (Marin County) CDAC Debt Issue Number: 91-1320 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Mark Pressman	Serial	
10/09/1991	\$5,010,000	SAN RAFAEL SANITATION DISTRICT (Marin County) CDAC Debt Issue Number: 91-1239 Certificates of participation Wastewater collection and treatment	S:A+	Neg	(BC) Nossaman Guthner (FA) Altura Nelson (UW) Sutro & Co	Comb	6.650% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Marin</u> (Continued)							
07/11/1991	\$1,600,000	SAN RAFAEL CITY ELEMENTARY SCHOOL DISTRICT (CA LGA) (Marin County) CDAC Debt Issue Number: 91-1043 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN	S:SP-1+	Comp	(BC) Jones Hall (FA) Sutro & Co (UW) Kidder Peabody	06/30/1992	5.250% (NIC)
12/19/1991	\$650,000	STRAWBERRY RECREATION DISTRICT (Marin County) CDAC Debt Issue Number: 91-1509 General obligation bonds Recreation and sports facilities Zone IV	NR	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) Stone & Youngberg	Serial	6.562% (NIC)
06/05/1991	\$434,264	TIBURON (Marin County) CDAC Debt Issue Number: 91-0487 Special assessment bonds Power generation/transmission Hillhaven Underground AD No 1990-2	NR	Neg	(BC) Sturgis Ness (FA) Mark Pressman (UW) Tiburon PFFA	Serial	7.811% (NIC)
<u>Mendocino</u>							
03/12/1991	\$937,118	GUALALA COMMUNITY SERVICES DISTRICT (Mendocino County) CDAC Debt Issue Number: 91-0132 Special assessment bonds Multiple capital improvements AD No 1987-1	NR	Neg	(BC) Jones Hall (FA) Lindorf Assoc (UW) Farmers Home	Serial	5.000% (NIC)
07/24/1991	\$11,000,000	MENDOCINO COUNTY (Mendocino County) CDAC Debt Issue Number: 91-0679 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Hawkins Delafield (UW) Saybrook Capital	07/30/1992	5.807% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Mendocino (Continued)</u>							
08/01/1991	\$743,000	UKIAH UNIFIED SCHOOL DISTRICT (Mendocino County) CDAC Debt Issue Number: 91-0892 Financing lease Other/multiple educational uses Refunding	NR	Neg	(BC) Orrick Herrington (FA) George K Baum (UW) M L Stern	Serial	6.810% (NIC)
06/10/1991	\$4,000,000	UKIAH UNIFIED SCHOOL DISTRICT (CSBAFC) (Mendocino County) CDAC Debt Issue Number: 91-0845 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
12/20/1991	\$4,710,000	WILLITS (Mendocino County) CDAC Debt Issue Number: 91-1440 Bond anticipation notes Wastewater collection and treatment	M:MIG1	Neg	(BC) Brown & Wood (UW) Sutro & Co	12/01/1993	4.689% (NIC)
<u>Merced</u>							
09/04/1991	\$5,875,000	ATWATER PUBLIC FINANCING AUTHORITY (Merced County) CDAC Debt Issue Number: 91-0899 Other bonds Redevelopment, multiple uses Downtown Refunding	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	8.342% (NIC)
12/12/1991	\$2,577,800	DOS PALOS AREA WASTEWATER DISPOSAL JOINT POWERS AGENCY (Merced County) CDAC Debt Issue Number: 91-1534 Revenue (Public enterprise) bonds Wastewater collection and treatment	NR	Neg	(BC) Jackson Hargrove (UW) Farmers Home	Serial	6.000% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Merced</u> (Continued)							
06/14/1991	\$5,700,000	MERCED COUNTY (CSAC) (Merced County) CDAC Debt Issue Number: 91-0647 Tax and revenue anticipation notes Cash-flow, interim financing TAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (UW) Prudential Sec	06/30/1992	4.801% (NIC)
07/25/1991	\$2,650,000	WINTON WATER AND SANITARY DISTRICT CFD NO 90-1 (Merced County) CDAC Debt Issue Number: 91-1014 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Miller & Schroeder	Serial	8.313% (NIC)
<u>Mono</u>							
09/03/1991	\$3,950,000	MONO COUNTY (Mono County) CDAC Debt Issue Number: 91-1097 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-2	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) M L Stern	08/30/1992	5.179% (TIC)
06/10/1991	\$3,800,000	MONO COUNTY BOARD OF EDUCATION (Mono County) CDAC Debt Issue Number: 91-0629 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	5.514% (NIC)
<u>Monterey</u>							
03/01/1991	\$4,165,000	ALISAL UNION SCHOOL DISTRICT (Monterey County) CDAC Debt Issue Number: 91-0015 Certificates of participation K-12 school facility	NR	Neg	(BC) O'Melveny & Myers (UW) Security Pacific	Serial	7.277% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Monterey (Continued)</u>							
06/21/1991	\$200,000	CARMEL HIGHLANDS FIRE PROTECTION DISTRICT (CCALG) (Monterey County) CDAC Debt Issue Number: 91-0601 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (FA) Sutro & Co (UW) Prudential Sec	06/30/1992	4.990% (NIC)
06/17/1991	\$2,955,000	CARMEL UNIFIED SCHOOL DISTRICT (CSBAFC) (Monterey County) CDAC Debt Issue Number: 91-0955 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
06/21/1991	\$250,000	MID CARMEL VALLEY FIRE PROTECTION DISTRICT (CCALG) (Monterey County) CDAC Debt Issue Number: 91-0598 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (FA) Sutro & Co (UW) Prudential Sec	06/30/1992	4.990% (NIC)
06/17/1991	\$4,000,000	MONTEREY COUNTY BOARD OF EDUCATION (CSBAFC) (Monterey County) CDAC Debt Issue Number: 91-0972 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series C	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
06/10/1991	\$4,185,000	MONTEREY PENINSULA COMMUNITY COLLEGE DISTRICT (CSBAFC) (Monterey County) CDAC Debt Issue Number: 91-0842 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Monterey (Continued)</u>							
06/17/1991	\$4,990,000	MONTEREY PENNISULA UNIFIED SCHOOL DISTRICT (CSBAFC) (Monterey County) CDAC Debt Issue Number: 91-0956 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
06/21/1991	\$3,025,000	NORTH MONTEREY COUNTY UNIFIED SCHOOL DISTRICT (Monterey County) CDAC Debt Issue Number: 91-0486 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (UW) Rauscher Pierce	06/30/1992	5.731% (NIC)
06/10/1991	\$2,200,000	PACIFIC GROVE UNIFIED SCHOOL DISTRICT (CSBAFC) (Monterey County) CDAC Debt Issue Number: 91-0841 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
05/21/1991	\$15,460,000	SALINAS (Monterey County) CDAC Debt Issue Number: 91-0193 Special assessment bonds Multiple capital improvements Harden Ranch AD No 90-1	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	8.330% (NIC)
07/09/1991	\$3,420,000	SALINAS (Monterey County) CDAC Debt Issue Number: 91-0755 Special assessment bonds Multiple capital improvements Harden Ranch AD No 90-1 Federally taxable	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Comb	11.485% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Monterey (Continued)</u>							
06/10/1991	\$3,500,000	SALINAS CITY ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Monterey County) CDAC Debt Issue Number: 91-0840 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
08/09/1991	\$435,176	SALINAS REDEVELOPMENT AGENCY (Monterey County) CDAC Debt Issue Number: 91-1055 Other bonds Recreation and sports facilities Youth Recreation Facility	NR	Neg	(BC) Stradling Yocca (UW) Walt Family Trust	Serial	10.000% (NIC)
06/17/1991	\$4,990,000	SALINAS UNION HIGH SCHOOL DISTRICT (CSBAFC) (Monterey County) CDAC Debt Issue Number: 91-0973 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series C	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
06/10/1991	\$1,385,000	SANTA RITA UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Monterey County) CDAC Debt Issue Number: 91-0839 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
09/26/1991	\$1,600,000	SEASIDE (Monterey County) CDAC Debt Issue Number: 91-1140 Tax and revenue anticipation notes Cash-flow, interim financing	M:NIG1	Comp	(BC) Jones Hall (UW) Sutro & Co	10/03/1992	4.549% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Monterey (Continued)</u>							
06/27/1991	\$2,500,000	WASHINGTON UNION SCHOOL DISTRICT (Monterey County) CDAC Debt Issue Number: 91-0237 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UW) Dean Witter	Serial	7.018% (NIC)
<u>Napa</u>							
11/20/1991	\$4,570,000	NAPA (Napa County) CDAC Debt Issue Number: 91-1423 Certificates of participation Public building Civic Ctr Refunding	M:A	Neg	(BC) Jones Hall (UW) Security Pacific	Serial	6.187% (NIC)
08/07/1991	\$1,645,000	NAPA COUNTY (Napa County) CDAC Debt Issue Number: 91-1120 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	6.576% (NIC)
08/20/1991	\$54,970	NAPA COUNTY SUPERINTENDENT OF SCHOOLS (Napa County) CDAC Debt Issue Number: 91-0697 Financing lease Other/multiple educational uses	NR	Neg	(BC) Kronick Moskowitz (UW) Vineyard Nat'l	Serial	
10/29/1991	\$110,698	NAPA COUNTY SUPERINTENDENT OF SCHOOLS (Napa County) CDAC Debt Issue Number: 91-1258 Financing lease Other/multiple educational uses	NR	Neg	(BC) Kronick Moskowitz (UW) Marine National Bank	Serial	

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Napa (Continued)</u>							
06/10/1991	\$2,435,000	NAPA COUNTY BOARD OF EDUCATION (CSBAFC) (Napa County) CDAC Debt Issue Number: 91-0837 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/17/1991	\$4,990,000	NAPA VALLEY UNIFIED SCHOOL DISTRICT (CSBAFC) (Napa County) CDAC Debt Issue Number: 91-0957 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
06/10/1991	\$2,045,000	ST HELENA UNIFIED SCHOOL (CSBAFC) (Napa County) CDAC Debt Issue Number: 91-0836 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
<u>Nevada</u>							
07/23/1991	\$18,675,000	GRASS VALLEY (Nevada County) CDAC Debt Issue Number: 91-0891 Conduit revenue (Private obligor) bonds Hospital Sierra Nevada Memorial Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) Ziegler Securities	Comb	6.994% (NIC)
08/26/1991	\$2,380,000	NEVADA CITY (Nevada County) CDAC Debt Issue Number: 91-0123 Certificates of participation Wastewater collection and treatment	NR	Neg	(BC) Brown & Wood (UW) George K Baum	07/15/2021	7.370% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Nevada</u> (Continued)							
03/21/1991	\$23,110,000	NEVADA COUNTY (Nevada County) CDAC Debt Issue Number: 91-0160 Certificates of participation Solid waste recovery facilities Western Nevada Co Solid Waste Management System	S:BBB M:Baa1	Comp	(BC) Orrick Herrington (UW) George K Baum	Comb	7.536% (NIC)
12/19/1991	\$4,760,000	NEVADA COUNTY (Nevada County) CDAC Debt Issue Number: 91-0504 Certificates of participation Public building	M:A	Neg	(BC) Nossaman Guthner (UW) George K Baum	Comb	6.740% (NIC)
<u>Orange</u>							
01/02/1991	\$103,570,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 90-1094 Certificates of participation Recreation and sports facilities Arena Federally taxable	S:AA-/A-1+ M:Aa3 LOC	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Merrill Lynch	12/01/2022	Variable
05/15/1991	\$3,100,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 91-0326 Revenue anticipation notes Water supply/storage/distribution Refunding	S:AA/SP-1+ M:Aa/MIG1	Neg	(BC) Mudge Rose (FA) O'Brien & Partners (UW) Goldman Sachs	05/15/1992	4.750% (TIC)
05/29/1991	\$3,434,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 91-0204 Revenue (Public enterprise) bonds Power generation/transmission	S:AA/A-1+ M:Aa/VMIG1	Neg	(BC) Mudge Rose (FA) O'Brien & Partners (UW) Local investors	Serial	6.500% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/04/1991	\$24,000,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 91-0394 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Smith Barney	07/30/1992	4.334% (NIC)
06/25/1991	\$5,000,000	ANAHEIM CITY SCHOOL DISTRICT (ORANGE CO SD) (Orange County) CDAC Debt Issue Number: 91-0670 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	4.999% (NIC)
07/16/1991	\$11,330,000	BREA PUBLIC FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 91-0995 Tax allocation bonds Redevelopment, multiple uses Project AB Federally taxable	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Whipple Kinsell (UW) Stone & Youngberg	Serial	9.224% (NIC)
07/16/1991	\$12,000,000	BREA PUBLIC FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 91-0996 Tax allocation bonds Redevelopment, multiple uses Project AB Refunding	NR	Neg	(BC) Jones Hall (FA) Whipple Kinsell (UW) Stone & Youngberg	Comb	7.069% (NIC)
07/16/1991	\$152,961,147	BREA PUBLIC FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 91-0997 Tax allocation bonds Redevelopment, multiple uses Project AB Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Whipple Kinsell (UW) Stone & Youngberg	Comb	7.069% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
11/01/1991	\$16,730,000	BREA PUBLIC FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 91-1384 Public lease revenue bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Whipple Kinsell (UW) Stone & Youngberg	Comb	6.283% (NIC)
11/01/1991	\$19,750,000	BREA PUBLIC FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 91-1385 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Whipple Kinsell (UW) Stone & Youngberg	Comb	6.288% (NIC)
06/03/1991	\$2,790,000	BREA-OLINDA UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0563 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.430% (NIC)
06/04/1991	\$10,600,000	CAPISTRANO UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0714 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Lehman Brothers	07/30/1992	4.750% (NIC)
06/17/1991	\$3,890,000	CENTRALIA ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Orange County) CDAC Debt Issue Number: 91-0974 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series C	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
06/03/1991	\$3,000,000	COAST COMMUNITY COLLEGE DISTRICT (Orange County) CDAC Debt Issue Number: 91-0564 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.430% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
10/22/1991	\$2,965,000	COSTA MESA CFD NO 91-1 (Orange County) CDAC Debt Issue Number: 91-1264 Limited tax obligation bonds Multiple capital improvements Plaza Tower	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Costa Mesa PFA	08/01/2021	8.295% (TIC)
10/22/1991	\$3,225,000	COSTA MESA PUBLIC FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 91-1207 Other bonds Multiple capital improvements	NR	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) Stone & Youngberg	Comb	7.118% (TIC)
08/06/1991	\$6,000,000	CYPRESS (Orange County) CDAC Debt Issue Number: 91-0886 Certificates of participation Multiple capital improvements Refunding	M:A1	Comp	(BC) Burke Williams (FA) Seidler Fitzgerald (UW) Merrill Lynch	Comb	6.863% (NIC)
10/03/1991	\$8,405,000	CYPRESS (Orange County) CDAC Debt Issue Number: 91-1146 Conduit revenue (Private obligor) bonds Single-family housing Refunding	M:Aaa/A	Neg	(BC) Chapman & Cutler (UW) Whipple Kinsell	Comb	6.949% (TIC)
12/23/1991	\$4,770,000	CYPRESS SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-1291 Certificates of participation Other/multiple educational uses	M:A	Neg	(BC) Stradling Yocca (UW) Prudential Sec	Serial	5.926% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/03/1991	\$3,200,000	FOUNTAIN VALLEY SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0565 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.430% (NIC)
06/18/1991	\$4,915,000	FULLERTON (Orange County) CDAC Debt Issue Number: 91-0442 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Bache	07/30/1992	5.166% (NIC)
06/25/1991	\$3,800,000	FULLERTON SCHOOL DISTRICT (ORANGE CO SD) (Orange County) CDAC Debt Issue Number: 91-0671 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	4.999% (NIC)
06/24/1991	\$5,000,000	HUNTINGTON BEACH (Orange County) CDAC Debt Issue Number: 91-0543 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Lehman Brothers	06/30/1992	5.000% (NIC)
09/05/1991	\$5,740,000	HUNTINGTON BEACH (Orange County) CDAC Debt Issue Number: 91-1117 Certificates of participation Multifamily housing Emerald Cove Senior Citizens Refunding	M:A1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Stone & Youngberg	Comb	6.966% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Orange (Continued)</u>					
12/09/1991	\$9,500,000	HUNTINGTON BEACH (Orange County) CDAC Debt Issue Number: 91-1433 Conduit revenue (Private obligor) bonds Multifamily housing Five Points Seniors Subject to AMT	M:Aa3/VMIG1 LOC	Neg	(BC) Jones Hall (UW) Bancroft Garcia	12/01/2021	Variable
06/04/1991	\$9,000,000	HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0715 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Lehman Brothers	07/30/1992	4.750% (NIC)
06/25/1991	\$3,100,000	HUNTINGTON BEACH CITY SCHOOL DISTRICT (ORANGE CO SD) (Orange County) CDAC Debt Issue Number: 91-0672 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	4.999% (NIC)
04/25/1991	\$60,000,000	IRVINE (Orange County) CDAC Debt Issue Number: 91-0253 Conduit revenue (Private obligor) bonds Multifamily housing Park Place Irvine/Phase II Subject to AMT	M:Aa3/VMIG1 LOC	Neg	(BC) Stradling Yocca (FA) Caine Gressel (UW) Bank of America	04/01/2025	Variable
06/14/1991	\$19,235,000	IRVINE (Orange County) CDAC Debt Issue Number: 91-0894 Special assessment bonds Multiple capital improvements AD No 89-10 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Merrill Lynch	Serial	7.959% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
07/02/1991	\$4,700,000	IRVINE RANCH WATER DISTRICT (Orange County) CDAC Debt Issue Number: 91-0633 Revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Bowie Arneson (UW) Security Pacific	07/01/1992	4.800% (NIC)
08/28/1991	\$19,100,000	IRVINE RANCH WATER DISTRICT (Orange County) CDAC Debt Issue Number: 91-1000 Other bonds Multiple capital improvements	S:AA+/A-1+ M:Aa1/VNIG1 LOC	Neg	(BC) Orrick Herrington (UW) PaineWebber	08/01/2016	Variable
06/04/1991	\$14,500,000	IRVINE UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0716 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Smith Barney	07/30/1992	4.750% (NIC)
06/17/1991	\$4,300,000	LA HABRA (Orange County) CDAC Debt Issue Number: 91-0397 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1992	4.799% (NIC)
06/03/1991	\$1,200,000	LA HABRA CITY SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0289 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.430% (NIC)
10/30/1991	\$6,500,000	LA PALMA COMMUNITY DEVELOPMENT COMMISSION (Orange County) CDAC Debt Issue Number: 91-1077 Tax allocation bonds Redevelopment, multiple uses Project No 1	NR	Comp	(BC) Rutan & Tucker (FA) Miller & Schroeder (UW) Lehman Brothers	Comb	7.254% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
04/02/1991	\$20,000,000	LAGUNA BEACH (Orange County) CDAC Debt Issue Number: 91-0210 General obligation bonds Parks/open space Laguna Canyon	S:AA M:Aa	Comp	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Merrill Lynch	Serial	6.489% (NIC)
06/04/1991	\$2,750,000	LAGUNA BEACH UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0717 Tax and revenue anticipation notes Cash-flow, interim financing	M:MG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.750% (NIC)
08/15/1991	\$9,190,000	LOS ALAMITOS UNIFIED SCHOOL DISTRICT CFD NO 90-1 (Orange County) CDAC Debt Issue Number: 91-0990 Limited tax obligation bonds K-12 school facility Refunding	M:Baa1	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Sutro & Co	Comb	7.355% (NIC)
08/15/1991	\$530,609	NEWPORT BEACH (Orange County) CDAC Debt Issue Number: 90-0830 Special assessment bonds Street construction and improvements McFadden Square AD No 59		Comp	(BC) Brown Harper Burns (UW) M L Stern	Serial	7.341% (NIC)
08/15/1991	\$335,210	NEWPORT BEACH (Orange County) CDAC Debt Issue Number: 90-1150 Special assessment bonds Street construction and improvements Hazel Dr/So of Coast Hwy AD No 62	MG:10	Comp	(BC) Brown Harper Burns (UW) M L Stern	Serial	7.344% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
08/15/1991	\$127,299	NEWPORT BEACH (Orange County) CDAC Debt Issue Number: 91-0242 Special assessment bonds Street construction and improvements Bay Ave/East Bay Front AD No 61	MG:10	Comp	(BC) Brown Harper Burns (UW) M L Stern	Serial	7.344% (NIC)
08/15/1991	\$236,533	NEWPORT BEACH (Orange County) CDAC Debt Issue Number: 91-0355 Special assessment bonds Street construction and improvements West Bay Ave AD No 60	MG:10	Comp	(BC) Brown Harper Burns (UW) M L Stern	Serial	7.352% (NIC)
08/15/1991	\$53,125	NEWPORT BEACH (Orange County) CDAC Debt Issue Number: 91-0553 Special assessment bonds Street construction and improvements West Coast Highway AD No 65	MG:10	Comp	(BC) Brown Harper Burns (UW) M L Stern	Serial	7.350% (NIC)
06/03/1991	\$17,000,000	NEWPORT-MESA UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0566 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Lehman Brothers	07/30/1992	4.480% (NIC)
06/04/1991	\$4,750,000	NEWPORT-MESA UNIFIED SCHOOL DISTRICT CFD NO 90-1 (Orange County) CDAC Debt Issue Number: 91-0334 Bond anticipation notes K-12 school facility	NR	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Merrill Lynch	06/01/1993	4.993% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/04/1991	\$3,600,000	OCEAN VIEW SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0718 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.750% (NIC)
09/03/1991	\$108,620	ORANGE (Orange County) CDAC Debt Issue Number: 91-0695 Special assessment bonds Street construction and improvements Cumberland Rd AD No 91-1	NR	Neg	(BC) Brown Harper Burns (UW) Orange	Serial	8.000% (NIC)
04/23/1991	\$31,380,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 91-0233 Certificates of participation Equipment Loma Ridge/Data Center	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Dean Witter	Comb	7.109% (NIC)
06/27/1991	\$76,000,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 91-0743 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Buchalter Nemer (FA) Leifer Capital (UW) Chemical Securities	07/02/1992	4.990% (NIC)
07/12/1991	\$33,578,790	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 91-0313 Certificates of participation Parking Civic Center Refunding	S:AAA M:Aaa Ins	Neg	(BC) Mudge Rose (FA) Public Resources (UW) Rauscher Pierce	Comb	

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
09/25/1991	\$75,600,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 91-0424 Conduit revenue (Private obligor) bonds Multifamily housing The Lakes Refunding	S:AA-/A-1+ LOC	Neg	(BC) Stradling Yocca (FA) Caine Gressel (UW) Citibank	12/01/2006	Variable
12/04/1991	\$86,035,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 91-1548 Certificates of participation Public building Civic Ctr	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Smith Barney	Comb	6.738% (NIC)
12/12/1991	\$16,000,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 91-1501 Conduit revenue (Private obligor) bonds Multifamily housing Wood Canyon Villas Subject to AMT	M:A-1/VMIG-1 LOC	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Dean Witter	12/01/2021	Variable
06/04/1991	\$15,000,000	ORANGE COUNTY BOARD OF EDUCATION (Orange County) CDAC Debt Issue Number: 91-0719 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Lehman Brothers	07/30/1992	4.750% (NIC)
10/22/1991	\$9,200,000	ORANGE COUNTY CFD NO 87-2 (Orange County) CDAC Debt Issue Number: 91-0631 Limited tax obligation bonds Multiple capital improvements Portola Hills	NR	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Stone & Youngberg	08/15/2016	9.468% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
01/31/1991	\$49,325,000	ORANGE COUNTY LOCAL TRANSPORTATION AUTHORITY (Orange County) CDAC Debt Issue Number: 90-1240 Other notes Multiple capital improvements Route 57/Beach Blvd	S:SP-1+ M:MIG1	Neg	(BC) O'Melveny & Myers (FA) Leifer Capital (UW) Kidder Peabody	04/01/1993	5.696% (NIC)
02/07/1991	\$54,998,608	ORANGE COUNTY LOCAL TRANSPORTATION AUTHORITY (Orange County) CDAC Debt Issue Number: 90-1241 Other notes Multiple capital improvements Route 57/Beach Blvd	NR	Neg	(BC) O'Melveny & Myers (FA) Security Pacific (UW) Orange Co LTA	04/01/1993	Variable
04/17/1991	\$117,555,000	ORANGE COUNTY SANITATION DISTRICTS 1,2,3,5,6,7,11 (Orange County) CDAC Debt Issue Number: 91-0232 Certificates of participation Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) Mudge Rose (UW) Merrill Lynch	Comb	6.431% (NIC)
05/22/1991	\$11,000,000	ORANGE UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0443 Certificates of participation K-12 school facility	M:A(c)	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Dean Witter	Comb	6.897% (NIC)
07/15/1991	\$5,000,000	ORANGE UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0945 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Bank of America	08/21/1992	5.372% (NIC)
06/18/1991	\$3,600,000	PLACENTIA (Orange County) CDAC Debt Issue Number: 91-0433 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	07/30/1992	5.500% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/17/1991	\$4,990,000	PLACENTIA UNIFIED SCHOOL DISTRICT (CSBAFC) (Orange County) CDAC Debt Issue Number: 91-0958 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series 8	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
06/03/1991	\$6,500,000	SADDLEBACK COMMUNITY COLLEGE DISTRICT (Orange County) CDAC Debt Issue Number: 91-0567 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.430% (NIC)
12/04/1991	\$4,930,000	SADDLEBACK COMMUNITY COLLEGE DISTRICT (Orange County) CDAC Debt Issue Number: 91-1382 Certificates of participation College/university facility Refunding	S:BBB(p) M:Baal	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	8.168% (NIC)
06/04/1991	\$11,000,000	SADDLEBACK VALLEY UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0721 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.750% (NIC)
11/26/1991	\$119,700	SADDLEBACK VALLEY UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0943 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	
08/07/1991	\$6,515,000	SADDLEBACK VALLEY UNIFIED SCHOOL DISTRICT CFD NO 89-1 (Orange County) CDAC Debt Issue Number: 91-0581 Limited tax obligation bonds K-12 school facility Robinson Ranch	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	7.754% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
10/02/1991	\$11,350,000	SADDLEBACK VALLEY UNIFIED SCHOOL DISTRICT CFD NO 89-2 (Orange County) CDAC Debt Issue Number: 91-1271 Limited tax obligation bonds K-12 school facility Rancho Trabuco-South	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Lehman Brothers	Serial	7.679% (NIC)
10/02/1991	\$8,970,000	SADDLEBACK VALLEY UNIFIED SCHOOL DISTRICT CFD NO 89-3 (Orange County) CDAC Debt Issue Number: 91-1272 Limited tax obligation bonds K-12 school facility Rancho Trabuco-North	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Lehman Brothers	Serial	7.680% (NIC)
02/19/1991	\$9,050,000	SAN JUAN CAPISTRANO (Orange County) CDAC Debt Issue Number: 90-1194 General obligation bonds Parks/open space	S:AA-	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Bank of America	Serial	6.431% (NIC)
03/06/1991	\$9,500,000	SAN JUAN CAPISTRANO COMMUNITY REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 90-1181 Revenue anticipation notes Parks/open space Kinoshita	NR	Neg	(BC) Stradling Yocca (UW) Kinoshita Properties	03/01/2011	Variable
06/25/1991	\$6,250,000	SAN JUAN CAPISTRANO COMMUNITY REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 91-0333 Tax allocation bonds Redevelopment, multiple uses Central Refunding	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Urban Futures (UW) Prudential Bache	Comb	6.921% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/03/1991	\$4,880,000	SANTA ANA UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0348 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.414% (NIC)
06/19/1991	\$10,800,000	SANTA MARGARITA WATER DISTRICT (Orange County) CDAC Debt Issue Number: 91-0764 Revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) Prager McCarthy	06/30/1992	5.481% (NIC)
12/10/1991	\$9,200,000	SANTA MARGARITA WATER DISTRICT (Orange County) CDAC Debt Issue Number: 91-1442 Revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) Prager McCarthy	12/16/1992	4.375% (TIC)
07/22/1991	\$1,950,000	SEAL BEACH (Orange County) CDAC Debt Issue Number: 91-1005 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of California	07/31/1992	6.625% (NIC)
10/21/1991	\$4,990,000	SEAL BEACH REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 91-1259 Tax allocation bonds Redevelopment, multiple uses Riverfront Refunding	S:BBB+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Stone & Youngberg	Comb	6.827% (NIC)
02/26/1991	\$5,000,000	SOUTH COAST WATER DISTRICT (Orange County) CDAC Debt Issue Number: 91-0040 General obligation bonds Water supply/storage/distribution	S:AAA M:AAA Ins	Comp	(BC) Jones Hall (FA) Dinkelspiel Belmont (UW) Smith Barney	Serial	6.803% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
07/15/1991	\$13,100,000	TUSTIN COMMUNITY REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 91-0559 Tax allocation bonds Redevelopment, multiple uses Town Center Area	S:AAA M:Aaa Ins	Comp	(BC) Mudge Rose (FA) Stone & Youngberg (UW) Lehman Brothers	Comb	6.962% (TIC)
06/03/1991	\$4,900,000	TUSTIN UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0568 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.430% (NIC)
07/30/1991	\$28,475,000	WESTMINSTER REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 91-0940 Tax allocation bonds Redevelopment, multiple uses Commercial Project No 1 Refunding	S:BBB M:Baa1	Neg	(BC) Best Best & Krieger (FA) Urban Futures (UW) Stone & Youngberg	Comb	7.478% (NIC)
09/19/1991	\$450,000	WESTMINSTER REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 91-1149 Tax allocation bonds Redevelopment, multiple uses Project No 1 Federally taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Urban Futures (UW) Stone & Youngberg	Comb	10.622% (NIC)
06/04/1991	\$2,600,000	WESTMINSTER SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-0720 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.750% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
04/25/1991	\$4,010,000	YORBA LINDA (Orange County) CDAC Debt Issue Number: 91-0363 Certificates of participation Solid waste recovery facilities Subject to AMT	M:A	Neg	(BC) Rutan & Tucker (UW) Stone & Youngberg	Serial	6.981% (NIC)
<u>Placer</u>							
10/16/1991	\$6,295,000	AUBURN UNION SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 91-1213 Certificates of participation K-12 school facility Skyridge School	S:8aa1(c)	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Kemper Securities	Comb	6.837% (NIC)
08/06/1991	\$3,270,000	EUREKA UNION SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 91-0685 Certificates of participation K-12 school facility	NR	Neg	(BC) Nossaman Guthner (UW) George K Baum	08/01/2012	Variable
07/09/1991	\$4,950,000	LINCOLN REDEVELOPMENT AGENCY (Placer County) CDAC Debt Issue Number: 91-0722 Tax allocation bonds Redevelopment, multiple uses	S:BBB+	Neg	(BC) Jones Hall (UW) Sutro & Co	Comb	7.722% (NIC)
09/17/1991	\$2,400,000	PLACER COUNTY OFFICE OF EDUCATION (Placer County) CDAC Debt Issue Number: 91-1059 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Government Financial (UW) Morgan Stanley	09/24/1992	5.250% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Placer (Continued)</u>							
09/17/1991	\$2,700,000	PLACER UNION HIGH SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 91-1060 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Government Financial (UW) Morgan Stanley	09/24/1992	5.250% (NIC)
08/01/1991	\$24,155,756	ROCKLIN UNIFIED SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 91-0620 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Westhoff-Martin	Comb	7.054% (NIC)
09/18/1991	\$2,810,000	ROCKLIN UNIFIED SCHOOL DISTRICT CFD NO 2 (Placer County) CDAC Debt Issue Number: 91-0450 Bond anticipation notes K-12 school facility	NR	Neg	(BC) Orrick Herrington (UW) Westhoff-Martin	09/01/1993	5.503% (TIC)
09/17/1991	\$1,500,000	ROSEVILLE CITY SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 91-1062 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Government Financial (UW) Morgan Stanley	09/24/1992	5.250% (NIC)
05/22/1991	\$90,125,000	ROSEVILLE NORTH CENTRAL CFD NO 1 (Placer County) CDAC Debt Issue Number: 90-1112 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Merrill Lynch	Comb	8.425% (TIC)
03/20/1991	\$14,050,000	ROSEVILLE NORTHEAST CFD NO 2 (Placer County) CDAC Debt Issue Number: 91-0173 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Bear Stearns	Comb	8.268% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Placer (Continued)</u>							
09/17/1991	\$5,000,000	WESTERN PLACER UNIFIED SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 91-1064 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Government Financial (UW) Morgan Stanley	09/24/1992	5.250% (NIC)
<u>Plumas</u>							
06/26/1991	\$2,210,000	CALIFORNIA SCHOOL BOARDS ASSOCIATION FINANCE CORPORATION (PLUMAS UNIFIED SCHOOL DISTRICT) (Pluma County) CDAC Debt Issue Number: 91-0898 Certificates of participation K-12 school facility	NR	Neg	(BC) Jones Hall (UW) Prudential Sec	Serial	7.620% (NIC)
08/22/1991	\$1,540,000	CSAC FINANCE CORPORATION (PLUMAS COUNTY) (Plumas County) CDAC Debt Issue Number: 91-1068 Certificates of participation Multiple capital improvements Refunding	M:8aa1	Neg	(BC) Morrison & Foerster (UW) Prudential Sec	Serial	6.723% (NIC)
12/19/1991	\$2,200,000	PLUMAS COUNTY (Plumas County) CDAC Debt Issue Number: 91-1128 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Jones Day (FA) Leifer Capital (UW) Lehman Brothers	12/18/1992	4.250% (NIC)
03/04/1991	\$358,000	QUINCY COMMUNITY SERVICES DISTRICT (Plumas County) CDAC Debt Issue Number: 91-0045 Certificates of participation Water supply/storage/distribution	NR	Neg	(BC) Sturgis Ness (UW) Farmers Home	Serial	6.000% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside</u>							
12/11/1991	\$2,026,500	BANNING (Riverside County) CDAC Debt Issue Number: 91-1538 Bond anticipation notes Multiple capital improvements Wilson St AD No 91-1	NR	Neg	(BC) Orrick Herrington (FA) Whipple Kinsell (UW) Stone & Youngberg	07/15/1992	5.996% (NIC)
02/05/1991	\$2,730,000	BEAUMONT UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 90-0647 Certificates of participation K-12 school facility	F:BBB+	Neg	(BC) Stradling Yocca (UW) PaineWebber	Comb	7.758% (NIC)
05/29/1991	\$1,000,000	BLYTHE REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 91-0265 Tax allocation notes Redevelopment, multiple uses No 1 Federally taxable	NR	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Miller & Schroeder	05/01/1996	11.750% (NIC)
08/14/1991	\$1,000,000	BLYTHE REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 91-0266 Tax allocation notes Redevelopment, multiple uses Project No 1	NR	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Miller & Schroeder	05/01/1996	7.510% (NIC)
08/14/1991	\$10,725,064	CATHEDRAL CITY (Riverside County) CDAC Debt Issue Number: 91-1069 Special assessment bonds Multiple capital improvements Panorama AD No 88-3	NR	Neg	(BC) Best Best & Krieger (FA) Evensen Dodge (UW) Merrill Lynch	Comb	7.788% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
01/22/1991	\$19,800,000	CENTRAL BASIN MUNICIPAL WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 90-1211 Certificates of participation Wastewater collection and treatment Century Reclamation	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Kemper Securities	Comb	6.898% (NIC)
09/18/1991	\$2,400,000	COACHELLA REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 91-1101 Tax allocation bonds Redevelopment, multiple uses Area No 3	NR	Comp	(BC) Richards Watson (FA) A M Miller & Co (UW) Prudential Sec	Comb	7.239% (TIC)
04/25/1991	\$6,185,000	COACHELLA VALLEY RECREATION AND PARK DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0248 Special assessment bonds Multiple capital improvements Indio Community Center/Park	F:BBB	Neg	(BC) Nossaman Guthner (UW) PaineWebber	Comb	7.764% (NIC)
06/19/1991	\$7,420,000	COACHELLA VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0386 Certificates of participation K-12 school facility	NR	Neg	(BC) O'Melveny & Myers (UW) PaineWebber	Comb	8.336% (NIC)
08/15/1991	\$3,630,086	CORONA (Riverside County) CDAC Debt Issue Number: 91-1048 Special assessment bonds Multiple capital improvements Railroad St AD No 89-1	NR	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Miller & Schroeder	Serial	7.534% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
10/04/1991	\$8,420,000	CORONA (Riverside County) CDAC Debt Issue Number: 91-1212 Certificates of participation Hospital Vista Hospital Systems	NR	Neg	(BC) Butler & Binion (UW) Great Western	Comb	12.049% (NIC)
02/05/1991	\$1,113,853	CORONA-NORCO UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 90-1234 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Brown & Wood (UW) Morton Sinclair	Serial	
03/06/1991	\$60,110,000	DESERT SANDS UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0127 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Security Pacific	Serial	6.723% (TIC)
07/08/1991	\$3,900,000	DESERT SANDS UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0532 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Security Pacific	07/16/1992	5.010% (NIC)
03/18/1991	\$128,690,000	EASTERN MUNICIPAL WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0109 Certificates of participation Wastewater collection and treatment Perris Valley Plant	S:A+ M:A1 Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) PaineWebber	Comb	7.142% (NIC)
06/05/1991	\$99,995,000	EASTERN MUNICIPAL WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0445 Certificates of participation Multiple capital improvements Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) PaineWebber	Comb	7.016% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
08/21/1991	\$1,755,000	EASTERN MUNICIPAL WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0549 General obligation bonds Wastewater collection and treatment ID No 17 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) PaineWebber	Serial	6.333% (NIC)
08/21/1991	\$1,585,000	EASTERN MUNICIPAL WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0550 General obligation bonds Wastewater collection and treatment ID No 19 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) PaineWebber	Serial	6.350% (NIC)
08/21/1991	\$2,250,000	EASTERN MUNICIPAL WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0551 General obligation bonds Wastewater collection and treatment ID No U-13 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) PaineWebber	Serial	6.313% (NIC)
07/31/1991	\$3,647,000	ELSINORE VALLEY MUNICIPAL WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0773 General obligation bonds Wastewater collection and treatment ID No U-2 1968	S:AAA M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Smith Barney	Serial	6.808% (NIC)
01/23/1991	\$5,895,000	HEMET (Riverside County) CDAC Debt Issue Number: 90-1178 Certificates of participation Multiple capital improvements	F:A	Neg	(BC) Jones Hall (UW) Bancroft O'Connor	Serial	7.447% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
02/14/1991	\$2,490,000	HEMET UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0063 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Dorsey & Whitney (UW) Morton Sinclair	Serial	7.520% (NIC)
05/01/1991	\$8,500,000	HEMET UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 90-1143 Certificates of participation K-12 school facility	NR	Neg	(BC) Best Best & Krieger (UW) PaineWebber	Comb	7.904% (NIC)
07/25/1991	\$2,500,000	HEMET UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0741 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/24/1992	5.302% (NIC)
09/27/1991	\$1,890,000	HEMET UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-1159 Certificates of participation K-12 school facility Fruitvale Elementary	F:BBB	Neg	(BC) Best Best & Krieger (UW) PaineWebber	Serial	6.525% (NIC)
07/23/1991	\$2,240,866	LA QUINTA (Riverside County) CDAC Debt Issue Number: 91-0449 Special assessment bonds Wastewater collection and treatment AD No 91-1	NR	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	6.984% (NIC)
11/19/1991	\$8,515,000	LA QUINTA FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 91-1437 Public lease revenue bonds Public building City Hall	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Sutro & Co	Comb	6.660% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
10/15/1991	\$8,700,000	LA QUINTA REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 91-1156 Tax allocation bonds Redevelopment, multiple uses	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Rauscher Pierce	Comb	6.320% (NIC)
06/14/1991	\$14,500,000	LAKE ELSINORE CFD NO 88-3 (Riverside County) CDAC Debt Issue Number: 91-0261 Limited tax obligation bonds Multiple capital improvements West Lake Elsinore	NR	Neg	(BC) Orrick Herrington (FA) Lake Elsinore PFA (UW) First California	Serial	8.877% (NIC)
05/21/1991	\$12,100,000	LAKE ELSINORE CFD NO 91-2 (Riverside County) CDAC Debt Issue Number: 91-0244 Limited tax obligation bonds Multiple capital improvements Summerhill	NR	Neg	(BC) Jones Hall (FA) First California (UW) Lake Elsinore PFA	Serial	8.750% (NIC)
01/21/1991	\$15,700,000	LAKE ELSINORE PUBLIC FINANCE AUTHORITY (Riverside County) CDAC Debt Issue Number: 90-1087 Other bonds Multiple capital improvements Tuscany Hills	NR	Neg	(BC) Jones Hall (UW) First California	Serial	8.675% (NIC)
02/22/1991	\$4,000,000	LAKE ELSINORE REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 91-0108 Bond anticipation notes Redevelopment, multiple uses Rancho Laguna No III Federally taxable Refunding	S:SP2	Neg	(BC) Jones Hall (UW) First California	03/01/1992	10.385% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
10/10/1991	\$7,330,000	LAKE ELSINORE UNIFIED SCHOOL DISTRICT CFD NO 88-1 (Riverside County) CDAC Debt Issue Number: 91-0632 Limited tax obligation bonds K-12 school facility Horsethief Cny	NR	Neg	(BC) Bowie Arneson (UW) Piper Jaffray	Comb	8.674% (TIC)
01/21/1991	\$14,088,000	LAKE ELSINORE REDEVELOPMENT AGENCY CFD NO 90-2 (Riverside County) CDAC Debt Issue Number: 90-1086 Limited tax obligation bonds Multiple capital improvements Tuscany Hills Refunding	NR	Neg	(BC) Jones Hall (FA) First California (UW) Lake Elsinore PFA	Serial	9.250% (NIC)
07/25/1991	\$1,500,000	MENIFEE UNION SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0738 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/24/1992	5.302% (NIC)
08/14/1991	\$12,000,000	MORENO VALLEY CFD NO 87-1 (Riverside County) CDAC Debt Issue Number: 91-0169 Limited tax obligation bonds Multiple capital improvements Towngate	NR	Neg	(BC) Stradling Yocca (UW) Westhoff-Martin	Comb	8.124% (NIC)
05/15/1991	\$8,663,698	MORENO VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 90-1157 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) California Financial (UW) Smith Barney	Comb	7.654% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
08/08/1991	\$17,335,000	MORENO VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0270 Certificates of participation K-12 school facility Palm Middle School	M:Baa1	Neg	(BC) Stradling Yocca (UW) Prudential Sec	Comb	7.356% (NIC)
05/08/1991	\$7,840,000	MURRIETA COUNTY WATER DISTRICT CFD NO 88-1 (Riverside County) CDAC Debt Issue Number: 91-0303 Limited tax obligation bonds Multiple capital improvements IA No 2	NR	Neg	(BC) Bowie Arneson (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	8.210% (TIC)
07/09/1991	\$19,250,000	MURRIETA VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0999 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Merrill Lynch	Serial	6.779% (NIC)
01/24/1991	\$1,915,000	NORCO REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 90-1197 Certificates of participation Street construction and improvements Third St Entry	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	Comb	8.482% (TIC)
02/20/1991	\$147,323	PALM SPRINGS (Riverside County) CDAC Debt Issue Number: 90-1049 Special assessment bonds Street construction and improvements AD No 159	NR	Neg	(BC) Brown Harper Burns (UW) Stone & Youngberg	Serial	

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
04/11/1991	\$5,481,489	PALM SPRINGS (Riverside County) CDAC Debt Issue Number: 90-0194 Certificates of participation Multifamily housing Assisted Living Ctr	NR	Neg	(BC) Sabo & Green (UW) J C Bradford	Comb	11.120% (TIC)
04/11/1991	\$2,366,000	PALM SPRINGS (Riverside County) CDAC Debt Issue Number: 91-0932 Certificates of participation Multifamily housing Assisted Living Ctr	NR	Neg	(BC) Sabo & Green (UW) J C Bradford	Comb	12.168% (TIC)
04/11/1991	\$500,000	PALM SPRINGS (Riverside County) CDAC Debt Issue Number: 91-0933 Certificates of participation Multifamily housing Assisted Living Ctr Federally taxable	NR	Neg	(BC) Sabo & Green (UW) J C Bradford	07/01/1992	17.667% (NIC)
03/06/1991	\$12,805,000	PALM SPRINGS FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 91-0194 Bond anticipation notes Airport Subject to AMT	NR	Neg	(BC) Stradling Yocca (UW) Seidler Fitzgerald	09/01/1992	7.417% (NIC)
04/22/1991	\$50,668,512	PALM SPRINGS FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 91-0195 Public lease revenue bonds Convention center Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (UW) Stone & Youngberg	Comb	7.063% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
08/27/1991	\$14,030,000	PALM SPRINGS FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 91-1049 Tax allocation bonds Redevelopment, multiple uses	S:A	Comp	(BC) Rourke & Woodruff (FA) Rod Gunn (UW) Stone & Youngberg	Comb	6.927% (TIC)
06/17/1991	\$4,990,000	PALM SPRINGS UNIFIED SCHOOL DISTRICT (CSBAFC) (Riverside County) CDAC Debt Issue Number: 91-0960 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
07/25/1991	\$2,000,000	PALO VERDE UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0737 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/24/1992	5.302% (NIC)
02/20/1991	\$3,260,000	PERRIS CFD NO 90-1 (Riverside County) CDAC Debt Issue Number: 91-0114 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	Comb	7.944% (TIC)
04/09/1991	\$31,320,000	PERRIS CFD NO 90-2 (Riverside County) CDAC Debt Issue Number: 91-0116 Limited tax obligation bonds Multiple capital improvements Green Vly	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	Comb	8.601% (TIC)
04/03/1991	\$8,010,000	PERRIS CFD NO 91-1 (Riverside County) CDAC Debt Issue Number: 91-0115 Limited tax obligation bonds Multiple capital improvements Perris Vly Spectrum	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	Comb	8.618% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
10/17/1991	\$3,470,000	PERRIS REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 91-1208 Tax allocation bonds Redevelopment, multiple uses	S:BBB	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	Comb	7.124% (TIC)
03/07/1991	\$8,000,000	PERRIS SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 90-1155 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Orrick Herrington (FA) California Financial (UW) Smith Barney	Comb	7.659% (NIC)
12/11/1991	\$4,995,000	PERRIS UNION HIGH SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-1147 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) PaineWebber	Comb	6.736% (NIC)
01/15/1991	\$148,861	RANCHO CALIFORNIA WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0035 Special assessment bonds Water supply/storage/distribution AD No 25	NR	Neg	(BC) Rutan & Tucker (UW) Stone & Youngberg	Serial	8.540% (NIC)
05/14/1991	\$394,742	RANCHO CALIFORNIA WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0998 Special assessment bonds Water supply/storage/distribution AD No 26	NR	Comp	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Miller & Schroeder	Serial	8.196% (NIC)
08/20/1991	\$92,524,290	RANCHO CALIFORNIA WATER DISTRICT FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 91-1001 Revenue (Public enterprise) bonds Multiple capital improvements	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
07/23/1991	\$15,620,000	RANCHO MIRAGE JOINT POWERS FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 91-0624 Other bonds Redevelopment, multiple uses Civic Center Refunding	S:BBB	Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Stone & Youngberg	Comb	7.563% (NIC)
07/30/1991	\$6,000,000	RANCHO MIRAGE JOINT POWERS FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 91-0623 Public lease revenue bonds Public building Library	S:A- M:Aa	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Bank of America	Serial	6.684% (NIC)
03/26/1991	\$52,813,489	RIVERSIDE (Riverside County) CDAC Debt Issue Number: 91-0175 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AA M:Aa	Neg	(BC) O'Melveny & Myers (FA) O'Brien & Partners (UW) Dean Witter	Comb	
03/26/1991	\$68,175,000	RIVERSIDE (Riverside County) CDAC Debt Issue Number: 91-0176 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AA- M:Aa	Neg	(BC) O'Melveny & Myers (FA) O'Brien & Partners (UW) Dean Witter	Comb	
05/09/1991	\$7,515,000	RIVERSIDE (Riverside County) CDAC Debt Issue Number: 91-0221 Conduit revenue (Private obligor) bonds Multifamily housing Sierra Pines Apts Refunding	S:A+ Ins	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (UW) Lehman Brothers	06/01/2005	Variable

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
07/30/1991	\$4,268,565	RIVERSIDE (Riverside County) CDAC Debt Issue Number: 91-0694 Special assessment bonds Street construction and improvements Sycamore Canyon Bus Prk AD No 1	NR	Neg	(BC) Brown Harper Burns (FA) Evensen Dodge (UW) Stone & Youngberg	Comb	7.975% (NIC)
03/20/1991	\$20,400,000	RIVERSIDE CFD NO 90-1 (Riverside County) CDAC Debt Issue Number: 91-0048 Limited tax obligation bonds Multiple capital improvements Lusk-Highlander	NR	Neg	(BC) Best Best & Krieger (FA) Evensen Dodge (UW) Stone & Youngberg	Comb	8.530% (NIC)
09/05/1991	\$8,945,980	RIVERSIDE CFD NO 90-2 (Riverside County) CDAC Debt Issue Number: 91-0049 Limited tax obligation bonds Street construction and improvements Tyler Mall	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Evensen Dodge (UW) PaineWebber	Comb	7.200% (TIC)
04/16/1991	\$48,260,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 91-0306 Certificates of participation Multiple capital improvements	S:A+(p) M:A(c) F:A+	Neg	(BC) O'Melveny & Myers (UW) PaineWebber	Comb	6.885% (TIC)
04/16/1991	\$48,480,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 91-0340 Certificates of participation Equipment	S:A+(p) M:Baa1(c) F:A+	Neg	(BC) O'Melveny & Myers (UW) PaineWebber	Comb	6.885% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
05/22/1991	\$1,312,382	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 91-0488 Special assessment bonds Bridges and highways So Main Divide Rd AD No 164	NR	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg	01/02/2011	9.250% (NIC)
07/01/1991	\$110,000,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 91-0638 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) O'Melveny & Myers (UW) Bank of America	06/30/1992	4.750% (NIC)
10/15/1991	\$15,000,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 91-1217 Conduit revenue (Private obligor) bonds Single-family housing GNMA Mortgage-backed securities Subject to AMT	S:AAA	Neg	(BC) Stradling Yocca (FA) Dirk Rose (UW) Kidder Peabody	Comb	6.971% (NIC)
12/05/1991	\$5,305,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 91-1461 Special assessment bonds Multiple capital improvements Ynez Rd AD No 156 Refunding	NR	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	7.710% (NIC)
07/25/1991	\$5,000,000	RIVERSIDE COUNTY BOARD OF EDUCATION (Riverside County) CDAC Debt Issue Number: 91-0740 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/24/1992	5.302% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
05/21/1991	\$14,000,000	RIVERSIDE COUNTY CFD NO 89-1 (Riverside County) CDAC Debt Issue Number: 91-0358 Limited tax obligation bonds Multiple capital improvements Mountain Cove	NR	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Bear Stearns	Comb	8.245% (NIC)
10/17/1991	\$18,825,000	RIVERSIDE COUNTY CFD NO 89-5 (Riverside County) CDAC Debt Issue Number: 91-1205 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	8.136% (NIC)
10/15/1991	\$5,300,000	RIVERSIDE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (Riverside County) CDAC Debt Issue Number: 91-1161 Conduit revenue (Private obligor) bonds Industrial development Golden West Homes Subject to AMT	M:Aa3/VMIG1 LOC	Neg	(BC) Brown & Wood (FA) Charles A Bell (UW) Bank of America	10/01/2011	Variable
08/28/1991	\$11,415,000	RIVERSIDE COUNTY REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 91-0152 Tax allocation bonds Redevelopment, multiple uses Project No 4	S:BBB	Neg	(BC) Best Best & Krieger (FA) Evensen Dodge (UW) Smith Barney	Comb	7.535% (NIC)
01/18/1991	\$112,996,959	RIVERSIDE COUNTY TRANSPORTATION COMMISSION (Riverside County) CDAC Debt Issue Number: 90-1215 Limited tax obligation bonds Multiple capital improvements	S:A+ M:A	Neg	(BC) O'Melveny & Myers (FA) Security Pacific (UW) Goldman Sachs	Comb	6.907% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
07/02/1991	\$13,285,000	RIVERSIDE PUBLIC FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 91-0153 Other bonds Redevelopment, multiple uses	NR	Neg	(BC) Best Best & Krieger (FA) PaineWebber (UW) Stone & Youngberg	Comb	8.063% (NIC)
12/09/1991	\$9,700,000	RIVERSIDE REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 91-1444 Conduit revenue (Private obligor) bonds Multifamily housing First & Market Subject to AMT	M:Baa	Neg	(BC) Best Best & Krieger (FA) PaineWebber (UW) JP Morgan Securities	09/01/2021	7.750% (NIC)
06/27/1991	\$8,819,015	RIVERSIDE UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0658 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) California Financial (UW) Smith Barney	Comb	8.852% (NIC)
05/28/1991	\$8,025,000	SAN JACINTO UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0292 Certificates of participation K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) California Financial (UW) Smith Barney	Comb	7.866% (NIC)
10/30/1991	\$5,279,091	SAN JACINTO UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-1389 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) California Financial (UW) Smith Barney	Comb	
07/03/1991	\$3,600,000	TEMECULA VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-0533 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Security Pacific	07/16/1992	5.160% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
08/15/1991	\$9,305,000	VAL VERDE UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-1024 Certificates of participation K-12 school facility Vista Verde	S:AA+ LOC	Neg	(BC) Stradling Yocca (UW) PaineWebber	Comb	Variable
<u>Sacramento</u>							
06/28/1991	\$2,897,028	ELK GROVE UNIFIED SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 91-0953 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Dorsey & Whitney (UW) Morton Sinclair	Serial	6.670% (NIC)
11/26/1991	\$26,303,996	ELK GROVE UNIFIED SCHOOL DISTRICT CFD NO 1 (Sacramento County) CDAC Debt Issue Number: 91-1469 Limited tax obligation bonds K-12 school facility Refunding	S:AAA M:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Westhoff-Martin	Comb	6.332% (NIC)
11/13/1991	\$4,045,000	FAIR OAKS WATER DISTRICT (Sacramento County) CDAC Debt Issue Number: 91-1262 Certificates of participation Water supply/storage/distribution	S:A+	Comp	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Lehman Brothers	Serial	6.424% (NIC)
03/06/1991	\$401,874	FOLSOM (Sacramento County) CDAC Debt Issue Number: 91-0146 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Mark Pressman	Serial	6.343% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sacramento (Continued)</u>							
04/02/1991	\$2,856,800	FOLSOM REDEVELOPMENT AGENCY (Sacramento County) CDAC Debt Issue Number: 91-0264 Tax allocation bonds Redevelopment, multiple uses Folsom Station	NR	Neg	(BC) Whitman & Ransom (FA) First California (UW) Folsom PFA	04/02/2012	8.000% (NIC)
08/21/1991	\$3,815,000	FOLSOM-CORDOVA UNIFIED SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 91-0552 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Government Financial (UW) A G Edwards	Comb	6.672% (TIC)
12/31/1991	\$4,150,000	FULTON-EL CAMINO RECREATION AND PARK DISTRICT (Sacramento County) CDAC Debt Issue Number: 91-1527 Certificates of participation Multiple capital improvements	S:AAA Ins	Neg	(BC) Nossaman Guthner (FA) C M de Crinis (UW) Prager McCarthy	Comb	6.486% (NIC)
03/19/1991	\$4,830,000	GALT (Sacramento County) CDAC Debt Issue Number: 91-0217 Special assessment bonds Water supply/storage/distribution AD No 1990-2	NR	Neg	(BC) Sturgis Ness (UW) Altura Nelson	Serial	8.312% (NIC)
10/15/1991	\$874,280	GALT (Sacramento County) CDAC Debt Issue Number: 91-1078 Special assessment bonds Multiple capital improvements AD No 1990-1	NR	Neg	(BC) Sturgis Ness (UW) Altura Nelson	Serial	7.330% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sacramento (Continued)</u>							
07/16/1991	\$475,000	NORTH SACRAMENTO SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 91-0729 Financing lease Other/multiple educational uses	NR	Neg	(BC) Kronick Moskowitz (UW) City National Bank	Serial	
02/20/1991	\$12,925,000	RANCHO MURIETA COMMUNITY SERVICES DISTRICT CFD NO 1 (Sacramento County) CDAC Debt Issue Number: 90-1147 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Orrick Herrington (UW) M L Stern	Comb	8.510% (NIC)
06/10/1991	\$4,500,000	RIO LINDA UNION SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 91-0570 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.924% (NIC)
01/22/1991	\$2,580,095	SACRAMENTO (Sacramento County) CDAC Debt Issue Number: 91-0024 Special assessment bonds Street construction and improvements New Ramona Colony AD No 90-02	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	8.173% (NIC)
04/10/1991	\$44,865,000	SACRAMENTO (Sacramento County) CDAC Debt Issue Number: 91-0274 Certificates of participation Public building Refunding	S:A+ M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	6.775% (TIC)
04/11/1991	\$32,040,000	SACRAMENTO (Sacramento County) CDAC Debt Issue Number: 91-0273 Certificates of participation Public transit Light Rail Transit Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	6.775% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sacramento (Continued)</u>							
10/08/1991	\$17,112	SACRAMENTO (Sacramento County) CDAC Debt Issue Number: 91-1173 Special assessment bonds Street construction and improvements Hogan Dr AD No 91-03	NR	Neg	(BC) Sturgis Ness (UW) Sacramento	Serial	8.195% (NIC)
11/26/1991	\$155,798	SACRAMENTO (Sacramento County) CDAC Debt Issue Number: 91-1372 Special assessment bonds Street construction and improvements Franklin Blvd AD No 91-02	NR	Neg	(BC) Sturgis Ness (UW) Sacramento	Serial	7.245% (NIC)
11/26/1991	\$17,195,000	SACRAMENTO (Sacramento County) CDAC Debt Issue Number: 91-1494 Financing lease Convention center	NR	Neg	(BC) Orrick Herrington (UW) Sacramento City FA	Serial	6.779% (NIC)
12/10/1991	\$468,727	SACRAMENTO (Sacramento County) CDAC Debt Issue Number: 91-1323 Special assessment bonds Street construction and improvements Meadowview St Lighting AD No 91-1	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	6.617% (NIC)
11/26/1991	\$148,655,000	SACRAMENTO CITY FINANCING AUTHORITY (Sacramento County) CDAC Debt Issue Number: 91-1326 Other bonds Multiple capital improvements	S:A+(p) M:A1(c)	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Comb	6.791% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sacramento (Continued)</u>							
06/13/1991	\$4,100,000	SACRAMENTO CITY UNIFIED SCHOOL DISTRICT CFD NO 1 (Sacramento County) CDAC Debt Issue Number: 91-0328 Limited tax obligation bonds K-12 school facility	M:Baa	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Stone & Youngberg	Comb	7.408% (NIC)
05/03/1991	\$60,300,000	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 91-0223 Conduit revenue (Private obligor) bonds Single-family housing FNMA/GNMA mortgage-backed securities Subject to AMT	S:AAA	Neg	(BC) Orrick Herrington (UW) PaineWebber	Comb	7.098% (NIC)
06/25/1991	\$100,000,000	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 91-0403 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) O'Brien & Partners (UW) B T Securities	07/01/1992	4.588% (NIC)
07/24/1991	\$4,271,657	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 91-0669 Special assessment bonds Multiple capital improvements Cordova Indus Prk Unit No 3	NR	Neg	(BC) Orrick Herrington (UW) PaineWebber	Serial	8.032% (NIC)
08/15/1991	\$10,010,000	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 91-0412 Certificates of participation Parking Refunding	S:A+ M:A1	Comp	(BC) Orrick Herrington (FA) O'Brien & Partners (UW) Bank of America	Comb	6.702% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sacramento (Continued)</u>							
08/15/1991	\$10,465,000	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 91-0413 Certificates of participation Recreation and sports facilities Cherry Island Golf Course Refunding	S:A+ M:A1	Comp	(BC) Orrick Herrington (FA) O'Brien & Partners (UW) Bank of America	Comb	6.831% (TIC)
11/19/1991	\$80,000,000	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 91-1243 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Comp	(BC) Orrick Herrington (FA) O'Brien & Partners (UW) Kidder Peabody	Comb	
08/05/1991	\$24,155,000	SACRAMENTO COUNTY CFD NO 1 (Sacramento County) CDAC Debt Issue Number: 91-0994 Limited tax obligation bonds Street construction and improvements IA No 2	NR	Neg	(BC) Orrick Herrington (UW) Westhoff-Martin	Comb	8.209% (NIC)
03/11/1991	\$5,000,000	SAN JUAN UNIFIED SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 91-0139 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Dale Scott (UW) Oppenheimer & Co	02/09/1992	4.000% (NIC)
06/25/1991	\$7,530,000	SOUTHGATE RECREATION AND PARK DISTRICT (Sacramento County) CDAC Debt Issue Number: 91-0416 Certificates of participation Multiple capital improvements Refunding	S:AAA Ins	Neg	(BC) Nossaman Guthner (FA) C M de Crinis (UW) Sutro & Co	Comb	6.760% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Benito</u>							
08/22/1991	\$2,800,000	CSAC FINANCE CORPORATION (SAN BENITO COUNTY) (San Benito County) CDAC Debt Issue Number: 91-1090 Certificates of participation Prisons/jails/correctional facilities	M:Baa1	Neg	(BC) Morrison & Foerster (UW) Prudential Sec	Comb	7.287% (NIC)
10/30/1991	\$880,000	HOLLISTER (San Benito County) CDAC Debt Issue Number: 91-1393 Special assessment bonds Street construction and improvements AD No 1991-1	NR	Neg	(BC) Brown & Wood (UW) Sutro & Co	Comb	8.056% (TIC)
05/06/1991	\$185,000	HOLLISTER SCHOOL DISTRICT (San Benito County) CDAC Debt Issue Number: 91-0296 General obligation bonds K-12 school facility	NR	Neg	(BC) Jones Hall (UW) M L Stern	Serial	5.000% (NIC)
12/20/1991	\$8,500,000	SAN BENITO HOSPITAL DISTRICT (San Benito County) CDAC Debt Issue Number: 91-1533 Revenue (Public enterprise) bonds Hospital Hazel Hawkins Memorial Refunding	S:AA Ins	Neg	(BC) Orrick Herrington (UW) A G Edwards	Comb	

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino</u>							
12/19/1991	\$3,520,000	ADELANTO IMPROVEMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 91-1324 Tax allocation bonds Redevelopment, multiple uses	NR	Neg	(BC) James Warren Beebe (UW) Chilton & O'Connor	08/01/2020	8.698% (TIC)
09/10/1991	\$9,485,000	APPLE VALLEY (San Bernardino County) CDAC Debt Issue Number: 91-1152 Certificates of participation Hospital St Mary Desert Valley Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Kidder Peabody	Comb	6.807% (NIC)
07/22/1991	\$4,920,000	APPLE VALLEY UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-0560 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber	Comb	6.943% (NIC)
09/05/1991	\$9,110,678	APPLE VALLEY WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-0356 Special assessment bonds Wastewater collection and treatment AD No 2-B	NR	Neg	(BC) Brown Harper Burns (UW) PaineWebber	Comb	7.861% (NIC)
06/21/1991	\$1,500,000	APPLE VALLEY FIRE PROTECTION DISTRICT (SBALG) (San Bernardino County) CDAC Debt Issue Number: 91-0595 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (FA) Sutro & Co (UW) Prudential Sec	06/30/1992	4.990% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
08/07/1991	\$4,500,000	BARSTOW (San Bernardino County) CDAC Debt Issue Number: 91-0759 Conduit revenue (Private obligor) bonds Multifamily housing Desert Vista Apts Refunding	S:AAA/A-1+ LOC	Neg	(BC) Best Best & Krieger (UW) Bancroft Garcia	11/01/2020	Variable
11/12/1991	\$3,520,000	BARSTOW UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-1336 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Kutak Rock (UW) Piper Jaffray	11/12/1992	4.200% (TIC)
10/01/1991	\$962,540	BIG BEAR LAKE (San Bernardino County) CDAC Debt Issue Number: 91-1222 Special assessment bonds Street construction and improvements AD No 23-91	NR	Neg	(BC) Best Best & Krieger (FA) RSG Inc (UW) Seidler Fitzgerald	09/02/2011	7.800% (NIC)
10/17/1991	\$3,410,000	BIG BEAR MUNICIPAL WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-1084 Certificates of participation Multiple capital improvements	NR	Comp	(BC) Stradling Yocca (FA) Whipple Kinsell (UW) Prudential Sec	Comb	7.170% (TIC)
03/21/1991	\$7,915,000	CENTRAL SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-0140 Certificates of participation K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) California Financial (UW) Smith Barney	Comb	7.928% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
05/30/1991	\$10,600,000	CENTRAL SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-0263 General obligation bonds K-12 school facility	M:A	Neg	(BC) Orrick Herrington (FA) California Financial (UW) Prudential Sec	Comb	6.932% (NIC)
06/13/1991	\$8,820,000	CHINO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 91-0417 Tax allocation bonds Redevelopment, multiple uses	NR	Neg	(BC) Rutan & Tucker (UW) Seidler Fitzgerald	Serial	8.493% (NIC)
06/13/1991	\$2,285,000	CHINO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 91-0693 Tax allocation bonds Redevelopment, multiple uses Federally taxable	NR	Neg	(BC) Rutan & Tucker (UW) Seidler Fitzgerald	Serial	11.431% (NIC)
01/02/1991	\$4,755,000	COLTON CFD NO 90-1 (San Bernardino County) CDAC Debt Issue Number: 90-1063 Limited tax obligation bonds Multiple capital improvements Mount Vernon Corridor	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	09/01/2020	9.130% (NIC)
12/10/1991	\$24,071	CUCAMONGA SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-1248 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Brown & Wood (UW) Chevron Land	06/09/1992	7.500% (NIC)
03/20/1991	\$17,225,000	FONTANA (San Bernardino County) CDAC Debt Issue Number: 91-0098 Certificates of participation Multiple capital improvements Empire Center	S:AA-/A-1+ LOC	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Sutro & Co	07/01/2021	Variable

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
03/27/1991	\$46,240,000	FONTANA CFD NO 90-3 (San Bernardino County) CDAC Debt Issue Number: 90-1235 Limited tax obligation bonds Multiple capital improvements Empire Ctr	NR	Neg	(BC) Brown Harper Burns (UW) Sutro & Co	Comb	8.503% (NIC)
04/11/1991	\$45,270,000	FONTANA PUBLIC FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 91-0147 Tax allocation bonds Redevelopment, multiple uses North Fontana	S:BBB	Neg	(BC) Best Best & Krieger (FA) Kelling Northcross (UW) Stone & Youngberg	Comb	7.709% (NIC)
11/01/1991	\$12,670,000	FONTANA PUBLIC FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 91-1386 Tax allocation bonds Redevelopment, multiple uses Downtown Refunding	S:BBB	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Stone & Youngberg	Comb	7.056% (NIC)
07/24/1991	\$10,000,000	FONTANA REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 91-0576 Tax allocation bonds Redevelopment, multiple uses North Fontana	NR	Neg	(BC) Best Best & Krieger (UW) Fontana Heritage	06/15/2021	Variable
06/20/1991	\$6,600,000	FONTANA UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-0529 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Security Pacific	07/01/1992	4.800% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
09/16/1991	\$10,537,737	FONTANA UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-1184 Certificates of participation K-12 school facility Land Acquisition	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Security Pacific	09/01/1999	5.860% (NIC)
10/02/1991	\$7,675,000	FONTANA UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-1270 Certificates of participation K-12 school facility Mango School	M:Baa1(c) Ins	Neg	(BC) Brown & Wood (UW) Security Pacific	Serial	6.732% (NIC)
08/27/1991	\$3,370,000	GRAND TERRACE PUBLIC FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 91-1098 Public lease revenue bonds Multiple capital improvements	S:BBB(p)	Neg	(BC) Brown Harper Burns (UW) Chilton & O'Connor	Comb	7.937% (NIC)
06/27/1991	\$17,675,000	HESPERIA WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-0680 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Sturgis Ness (UW) Seidler Fitzgerald	Comb	7.094% (NIC)
05/09/1991	\$5,905,000	JOSHUA BASIN-HI-DESERT FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 91-0437 Revenue (Public enterprise) bonds Water supply/storage/distribution	NR	Neg	(BC) Stradling Yocca (UW) Westhoff-Martin	Comb	7.957% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
05/16/1991	\$8,405,000	JOSHUA BASIN-HI-DESERT FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 91-0438 Revenue (Public enterprise) bonds Water supply/storage/distribution AD No 87-1	NR	Neg	(BC) Stradling Yocca (UW) Westhoff-Martin	Comb	Variable
04/11/1991	\$8,175,000	LUCERNE VALLEY UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-0159 Certificates of participation K-12 school facility	S:SP-1+ LOC	Neg	(BC) Brown & Wood (UW) George K Baum	04/01/2013	Variable
05/29/1991	\$12,000,000	MOJAVE WATER AGENCY (San Bernardino County) CDAC Debt Issue Number: 91-0241 General obligation bonds Water supply/storage/distribution Morongo Basin Pipeline ID M	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Prudential Bache	Comb	6.896% (NIC)
02/26/1991	\$11,590,000	ONTARIO (San Bernardino County) CDAC Debt Issue Number: 90-1048 Special assessment bonds Street construction and improvements CA Commerce Ctr AD No 100C	NR	Neg	(BC) Brown Harper Burns (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	8.009% (NIC)
06/25/1991	\$5,000,000	ONTARIO (San Bernardino County) CDAC Debt Issue Number: 91-0577 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (UW) Prudential Sec	06/30/1992	5.156% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
09/12/1991	\$7,232,000	ONTARIO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 91-1103 Conduit revenue (Private obligor) bonds Multifamily housing Refunding	S:AAA/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) Caine Gressel (UW) PaineWebber	04/01/1998	Variable
04/15/1991	\$2,190,000	ONTARIO-MONTCLAIR SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-0135 Certificates of participation Other/multiple educational uses	S:BBB	Neg	(BC) Parker & Covert (FA) Matlock & Assoc (UW) Stephens Inc	Serial	7.652% (NIC)
06/21/1991	\$2,000,000	RANCHO CUCAMONGA FIRE PROTECTION DISTRICT (SBALG) (San Bernardino County) CDAC Debt Issue Number: 91-0590 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (FA) Sutro & Co (UW) Prudential Sec	06/30/1992	4.990% (NIC)
02/14/1991	\$22,650,000	REDLANDS (San Bernardino County) CDAC Debt Issue Number: 91-0094 Conduit revenue (Private obligor) bonds Multifamily housing Parkview Terrace Apts Subject to AMT Refunding	M:A1/VMIG1 LOC	Neg	(BC) Best Best & Krieger (UW) PaineWebber	02/01/2016	Variable
07/02/1991	\$5,000,000	REDLANDS UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-0518 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Bowie Arneson (UW) Stone & Youngberg	06/30/1992	4.941% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
08/08/1991	\$5,000,000	RIALTO (San Bernardino County) CDAC Debt Issue Number: 91-1022 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) O'Melveny & Myers (UW) Security Pacific	08/14/1992	5.530% (NIC)
05/30/1991	\$1,721,800	RIALTO UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 90-1153 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) California Financial (UW) Smith Barney	Comb	7.489% (TIC)
01/31/1991	\$9,615,000	RIM OF THE WORLD UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-0056 Certificates of participation K-12 school facility	NR	Neg	(BC) Bowie Arneson (UW) PaineWebber	Comb	7.607% (TIC)
06/21/1991	\$220,000	RUNNING SPRINGS WATER DISTRICT (SBALG) (San Bernardino County) CDAC Debt Issue Number: 91-0589 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (FA) Sutro & Co (UW) Prudential Sec	06/30/1992	4.990% (NIC)
04/30/1991	\$1,013,049	SAN BERNARDINO (San Bernardino County) CDAC Debt Issue Number: 91-0062 Special assessment bonds Multiple capital improvements AD No 977B	NR	Neg	(BC) Brown Harper Burns (UW) Bateman Eichler	Serial	8.011% (NIC)
07/23/1991	\$52,195,000	SAN BERNARDINO (San Bernardino County) CDAC Debt Issue Number: 91-0763 Conduit revenue (Private obligor) bonds Health care facilities Sisters of Charity of the Incarnate Word	S:AA M:Aa	Neg	(BC) Sabo & Green (UW) Merrill Lynch	Comb	7.055% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
12/02/1991	\$709,105	SAN BERNARDINO (San Bernardino County) CDAC Debt Issue Number: 91-1539 Special assessment bonds Multiple capital improvements Verdemont Area AD No 987	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Serial	7.528% (NIC)
06/03/1991	\$115,000,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 91-0431 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Mudge Rose (FA) Seidler Fitzgerald (UW) Shearson Lehman	07/31/1992	4.248% (TIC)
09/10/1991	\$38,205,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 91-0949 Conduit revenue (Private obligor) bonds Multifamily housing Redlands Federal Savings and Loan Refunding	NR	Neg	(BC) Mudge Rose (UW) Bancroft Garcia	04/01/1992	
11/13/1991	\$18,360,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 91-1381 Certificates of participation Health care facilities	M:A1	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) First Boston	Serial	5.788% (NIC)
12/12/1991	\$246,100,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 91-1432 Certificates of participation Hospital	S:A(p) M:A(c)	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) First Boston	Comb	6.786% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
07/24/1991	\$4,180,000	SAN BERNARDINO COUNTY CFD NO 1 (San Bernardino County) CDAC Debt Issue Number: 91-0724 Limited tax obligation bonds Street construction and improvements Rolling Ridge	NR	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Miller & Schroeder	Serial	7.604% (NIC)
07/24/1991	\$5,310,000	SAN BERNARDINO COUNTY CFD NO 2 (San Bernardino County) CDAC Debt Issue Number: 91-0725 Limited tax obligation bonds Street construction and improvements Los Ranchos	NR	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Miller & Schroeder	Serial	7.623% (NIC)
11/27/1991	\$5,435,000	SAN BERNARDINO COUNTY CFD NO 9 (San Bernardino County) CDAC Debt Issue Number: 91-1237 Limited tax obligation bonds Street construction and improvements Rincon Village Area Series A	NR	Neg	(BC) Brown Harper Burns (FA) Fieldman Rolapp (UW) Miller & Schroeder	Serial	8.266% (NIC)
11/27/1991	\$17,065,000	SAN BERNARDINO COUNTY CFD NO 9 (San Bernardino County) CDAC Debt Issue Number: 91-1505 Limited tax obligation bonds Multiple capital improvements Rincon Village Area Series B	NR	Neg	(BC) Brown Harper Burns (FA) Fieldman Rolapp (UW) Miller & Schroeder	09/01/1998	8.293% (NIC)
08/28/1991	\$30,000,000	SAN BERNARDINO COUNTY TRANSPORTATION AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 91-0732 Bond anticipation notes Public transit.	M:MIG1 LOC	Comp	(BC) Nossaman Guthner (FA) Public Financial (UW) First Boston	03/03/1992	4.230% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
10/09/1991	\$22,800,000	SAN BERNARDINO JOINT POWERS FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 91-1162 Tax allocation bonds Redevelopment, multiple uses Central City Merged Refunding	S:A-	Neg	(BC) Sabo & Green (UW) Miller & Schroeder	Comb	7.235% (TIC)
10/29/1991	\$4,335,000	SAN BERNARDINO JOINT POWERS FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 91-1260 Tax allocation bonds Redevelopment, multiple uses Central City Merged	NR	Neg	(BC) Sabo & Green (UW) Miller & Schroeder	Comb	7.524% (TIC)
11/21/1991	\$7,500,000	SAN BERNARDINO/COLTON/LOMA LINDA JOINT POWERS AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 91-1163 Tax allocation notes Redevelopment, multiple uses Inland Valley Dev Agy	NR	Neg	(BC) Sabo & Green (UW) Miller & Schroeder	11/01/1995	7.817% (TIC)
11/22/1991	\$3,700,000	SAN BERNARDINO MOUNTAINS COMMUNITY HOSPITAL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-1148 Certificates of participation Health care facilities	NR	Neg	(BC) Best Best & Krieger (UW) Seidler Fitzgerald	Comb	8.944% (NIC)
06/06/1991	\$6,200,000	UPLAND (San Bernardino County) CDAC Debt Issue Number: 91-0331 Certificates of participation Health care facilities Sunset Haven	S:AAA Ins	Neg	(BC) Jones Hall (UW) Smith Barney	Comb	7.052% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
12/09/1991	\$5,000,000	VICTOR ELEMENTARY SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 91-1513 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	12/17/1992	3.961% (TIC)
11/08/1991	\$6,137,366	VICTORVILLE (San Bernardino County) CDAC Debt Issue Number: 91-1392 Special assessment bonds Street construction and improvements Goodwill Interchange at Roy Rogers Dr AD No 1991-1	NR	Neg	(BC) Brown & Wood (UW) Chilton & O'Connor	Serial	7.622% (NIC)
05/30/1991	\$20,575,000	VICTORVILLE CFD NO 90-1 (San Bernardino County) CDAC Debt Issue Number: 90-0933 Limited tax obligation bonds Multiple capital improvements Western Addition	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Comb	8.184% (NIC)
03/13/1991	\$10,555,000	VICTORVILLE REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 90-0893 Tax allocation bonds Redevelopment, multiple uses Bear Valley Rd	S:BBB	Neg	(BC) Brown & Wood (UW) Smith Barney	Comb	7.790% (NIC)
04/01/1991	\$42,800,000	YUCAIPA PUBLIC FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 91-0170 Other bonds Multiple capital improvements	NR	Neg	(BC) Stradling Yocca (UW) M L Stern	Comb	7.652% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego</u>							
06/20/1991	\$1,500,000	ALPINE UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0927 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) Lehman Brothers	06/30/1992	5.244% (NIC)
06/14/1991	\$500,000	CARDIFF SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0903 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
06/11/1991	\$7,349,608	CHULA VISTA (San Diego County) CDAC Debt Issue Number: 91-0314 Special assessment bonds Street construction and improvements Otay Lakes Rd AD No 88-1	NR LOC	Comp	(BC) Brown Harper Burns (FA) Kadie Jensen (UW) Prudential Sec	Serial	7.643% (NIC)
08/06/1991	\$22,352,427	CHULA VISTA (San Diego County) CDAC Debt Issue Number: 91-0388 Special assessment bonds Multiple capital improvements Eastlake Greens AD No 90-3	NR LOC	Comp	(BC) Brown Harper Burns (FA) Kadie Jensen (UW) Stone & Youngberg	Serial	7.588% (NIC)
02/21/1991	\$995,000	CHULA VISTA ELEMENTARY SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 91-1075 General obligation bonds K-12 school facility	NR	Neg	(BC) Brown Harper Burns (FA) Kadie Jensen (UW) M L Stern	Serial	7.375% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
05/28/1991	\$5,455,000	CHULA VISTA ELEMENTARY SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 91-0324 Certificates of participation K-12 school facility Eastlake	S:AAA M:Aaa Ins	Comp	(BC) Brown Harper Burns (FA) Kadie Jensen (UW) Y/S School Fac FA	Comb	
12/05/1991	\$3,825,000	CHULA VISTA INDUSTRIAL DEVELOPMENT AUTHORITY (San Diego County) CDAC Debt Issue Number: 91-1500 Conduit revenue (Private obligor) bonds Industrial development Sutherland/Palumbo Subject to AMT	S:AA-/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) Progressive Capital (UW) Prudential Sec	12/01/2021	Variable
06/14/1991	\$1,700,000	CHULA VISTA ELEMENTARY SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0904 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
06/20/1991	\$100,000	DEHESA SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0928 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) Lehman Brothers	06/30/1992	5.244% (NIC)
12/11/1991	\$7,635,000	ENCINITAS (San Diego County) CDAC Debt Issue Number: 91-1364 Certificates of participation Public building Civic Ctr	S:A-(p) M:A1(c)	Comp	(BC) Jones Hall (FA) Security Pacific (UW) Smith Barney	Comb	6.729% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/14/1991	\$1,750,000	ENCINITAS FIRE PROTECTION DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0906 Tax and revenue anticipation notes. Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
04/16/1991	\$3,710,000	ENCINITAS UNION SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 91-0207 Certificates of participation Other/multiple educational uses	M:A	Neg	(BC) Stradling Yocca (UW) Saybrook	Comb	7.119% (NIC)
06/14/1991	\$1,290,000	ENCINITAS UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0907 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
03/11/1991	\$16,130,000	ESCONDIDO (San Diego County) CDAC Debt Issue Number: 90-1199 Certificates of participation Single-family housing Mobile Home Parks	S:A-	Neg	(BC) Stradling Yocca (FA) Kadie Jensen (UW) Spelman & Co	Comb	7.284% (TIC)
07/16/1991	\$15,200,000	ESCONDIDO (San Diego County) CDAC Debt Issue Number: 91-0612 Certificates of participation Health care facilities Redwood Terrace Lutheran Home Refunding	S:AAA Ins	Neg	(BC) Kutak Rock (UW) Merrill Lynch	Comb	7.537% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
05/06/1991	\$9,000,000	ESCONDIDO UNION SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 91-0209 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) Kelling Northcross (UW) Bank of America	Serial	6.688% (NIC)
06/14/1991	\$5,000,000	ESCONDIDO UNION HIGH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0908 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
10/15/1991	\$14,500,000	FALLBROOK SANITARY DISTRICT (San Diego County) CDAC Debt Issue Number: 91-1315 Certificates of participation Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Connor Cavanagh (UW) Alden Capital	Comb	6.492% (NIC)
06/14/1991	\$4,600,000	FALLBROOK UNION ELEMENTARY SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0909 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
06/14/1991	\$5,000,000	FALLBROOK UNION HIGH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0910 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
04/25/1991	\$7,389,184	GROSSMONT UNION HIGH SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 91-0047 Certificates of participation K-12 school facility	M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Saybrook Capital	Comb	7.130% (TIC)
06/14/1991	\$5,000,000	GROSSMONT-CUYAMACA COMMUNITY COLLEGE DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0911 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co	06/30/1992	4.746% (NIC)
06/14/1991	\$1,500,000	JAMUL-DULZURA UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0912 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
09/05/1991	\$13,000,000	LA MESA SPRING VALLEY SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 91-1081 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Comb	6.736% (NIC)
06/14/1991	\$3,400,000	LA MESA (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0913 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/20/1991	\$1,800,000	LAKESIDE FIRE PROTECTION DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0929 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) Lehman Brothers	06/30/1992	5.244% (NIC)
06/14/1991	\$2,500,000	LAKESIDE UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0914 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
06/14/1991	\$2,200,000	LEMON GROVE SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0915 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
06/14/1991	\$5,000,000	MIRACOSTA COMMUNITY COLLEGE DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0916 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
06/20/1991	\$1,250,000	MOUNTAIN EMPIRE UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0930 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) Lehman Brothers	06/30/1992	5.244% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
12/13/1991	\$6,950,000	NATIONAL CITY JOINT POWERS FINANCE AUTHORITY (San Diego County) CDAC Debt Issue Number: 91-1362 Public lease revenue bonds Public building Police Facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	6.731% (NIC)
06/20/1991	\$3,600,000	NATIONAL SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0931 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) Lehman Brothers	06/30/1992	5.244% (NIC)
06/14/1991	\$1,900,000	NORTH COUNTY FIRE PROTECTION DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0917 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
02/06/1991	\$15,600,000	OCEANSIDE (San Diego County) CDAC Debt Issue Number: 91-0089 Certificates of participation Flood control/storm drainage San Luis Rey	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	8.446% (NIC)
04/04/1991	\$33,115,000	OCEANSIDE (San Diego County) CDAC Debt Issue Number: 91-0295 Certificates of participation Public building Civic Center Refunding	S:A+ M:A2 LOC	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	Variable

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
05/02/1991	\$320,830	OCEANSIDE (San Diego County) CDAC Debt Issue Number: 90-1230 Special assessment bonds Street construction and improvements Mission Square ID No 4-1988	NR	Neg	(BC) Brown Harper Burns (UW) Stone & Youngberg	Serial	
05/02/1991	\$12,260,000	OCEANSIDE (San Diego County) CDAC Debt Issue Number: 91-0402 Certificates of participation Wastewater collection and treatment La Salina	S:A+ M:A1	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) First Boston	Comb	7.052% (NIC)
06/26/1991	\$12,300,000	OCEANSIDE (San Diego County) CDAC Debt Issue Number: 90-1139 Certificates of participation Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	7.355% (NIC)
10/29/1991	\$10,000,000	OCEANSIDE (San Diego County) CDAC Debt Issue Number: 91-1378 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	11/30/1992	4.650% (TIC)
06/14/1991	\$2,400,000	OCEANSIDE UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0918 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
11/12/1991	\$1,325,000	PADRE DAM MUNICIPAL WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 91-1411 General obligation bonds Water supply/storage/distribution ID C Refunding	S:A- M:A	Comp	(BC) Pircher Nichols (FA) Whipple Kinsell (UW) Smith Barney	Serial	6.383% (NIC)
01/15/1991	\$28,300,000	POWAY (San Diego County) CDAC Debt Issue Number: 91-0019 Certificates of participation Redevelopment, multiple uses Poway Royal Mobilehome Park	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber	Comb	7.206% (NIC)
01/23/1991	\$8,000,000	POWAY CFD NO 88-1 (San Diego County) CDAC Debt Issue Number: 90-1105 Limited tax obligation bonds Multiple capital improvements Prkwy Bus Ctr	NR	Neg	(BC) Stradling Yocca (UW) PaineWebber	Comb	8.627% (NIC)
11/07/1991	\$9,330,000	POWAY REDEVELOPMENT AGENCY (San Diego County) CDAC Debt Issue Number: 91-0584 Tax allocation bonds Redevelopment, multiple uses Paguay Refunding	NR	Neg	(BC) Stradling Yocca (UW) PaineWebber	Comb	
10/23/1991	\$8,000,000	POWAY UNIFIED SCHOOL DISTRICT CFD NO 1 (San Diego County) CDAC Debt Issue Number: 91-1125 Limited tax obligation bonds K-12 school facility	NR	Comp	(BC) Brown Harper Burns (FA) Fieldman Rolapp (UW) Smith Barney	Serial	6.998% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
08/05/1991	\$1,500,000	RANCHO SANTA FE SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 91-0887 General obligation bonds K-12 school facility	M:Aa	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Dean Witter	Serial	6.182% (NIC)
03/05/1991	\$25,500,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 91-0097 General obligation bonds Equipment Public Safety Communications	S:AA+ M:Aaa	Comp	(BC) Jennings Engstrand (FA) Rauscher Pierce (UW) Bank of America	Serial	6.456% (TIC)
03/22/1991	\$84,276	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 90-1220 Special assessment bonds Street construction and improvements	NR	Comp	(BC) San Diego (UW) Stone & Youngberg	01/02/2001	
05/16/1991	\$27,235,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 91-0037 Conduit revenue (Private obligor) bonds Multifamily housing Lincoln LaJolla Refunding	S:A+ Ins	Neg	(BC) Stradling Yocca (UW) Newman & Associates	06/01/2005	Variable
06/25/1991	\$47,000,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 91-0506 Tax anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Stradling Yocca (UW) Bank of America	06/30/1992	4.647% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
07/30/1991	\$11,810,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 91-0418 Certificates of participation Multiple capital improvements Balboa Prk/Mission Bay	S:A+ M:Aa	Comp	(BC) Mudge Rose (FA) Evensen Dodge (UW) Bank of America	Comb	6.915% (NIC)
08/01/1991	\$49,521	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 91-0357 Special assessment bonds Street construction and improvements First Class Alley	NR	Comp	(BC) John J McEvoy (UW) Sutro & Co	Serial	9.500% (TIC)
11/06/1991	\$10,000,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 91-1429 Tax anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Stradling Yocca (UW) Bank of America	06/30/1992	4.766% (NIC)
07/18/1991	\$35,340,000	SAN DIEGO CFD NO 1 (San Diego County) CDAC Debt Issue Number: 91-1076 Limited tax obligation bonds Multiple capital improvements Miramar Ranch North	NR	Neg	(BC) Brown Harper Burns (FA) Evensen Dodge (UW) PaineWebber	Comb	
06/17/1991	\$17,575,000	SAN DIEGO COMMUNITY COLLEGE DISTRICT (San Diego County) CDAC Debt Issue Number: 91-0298 Certificates of participation College/university facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	Comb	

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
04/24/1991	\$40,745,000	SAN DIEGO COUNTY (San Diego County) CDAC Debt Issue Number: 91-0267 Certificates of participation Public building	S:A+ M:A1	Comp	(BC) O'Melveny & Myers (FA) Public Financial (UW) Bank of America	Comb	6.836% (TIC)
07/01/1991	\$200,300,000	SAN DIEGO COUNTY (San Diego County) CDAC Debt Issue Number: 91-0733 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+/A-1+ M:MIG1/VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	07/31/1992	Variable
07/17/1991	\$28,804,151	SAN DIEGO COUNTY (San Diego County) CDAC Debt Issue Number: 91-0557 Special assessment bonds Multiple capital improvements 4S Ranch AD No 89-1	NR	Neg	(BC) Jennings Engstrand (FA) Evensen Dodge (UW) Stone & Youngberg	Comb	7.965% (NIC)
08/23/1991	\$38,045,000	SAN DIEGO COUNTY (San Diego County) CDAC Debt Issue Number: 91-1108 Certificates of participation Multiple capital improvements Interim Justice Facilities Refunding	S:A+ M:A1	Neg	(BC) O'Melveny & Myers (FA) Public Financial (UW) Merrill Lynch	Comb	
11/06/1991	\$300,000,000	SAN DIEGO COUNTY WATER AUTHORITY (San Diego County) CDAC Debt Issue Number: 91-1245 Certificates of participation Water supply/storage/distribution	S:A+ M:Aa F:AA- Ins	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Prudential Sec	Comb	6.400% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
10/02/1991	\$46,965,000	SAN DIEGO REGIONAL BUILDING AUTHORITY (San Diego County) CDAC Debt Issue Number: 91-1251 Certificates of participation Multiple capital improvements MTS Tower Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Public Financial (UW) Merrill Lynch	Comb	
01/08/1991	\$20,315,000	SAN DIEGO UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 90-1202 Certificates of participation K-12 school facility	S:AA-(p) M:Aa(c)	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Bank of America	Serial	6.384% (NIC)
07/23/1991	\$57,445,000	SAN DIEGO UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 91-0885 Certificates of participation K-12 school facility Phase VII	S:AA-(p) M:Aa(c)	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Bank of America	Serial	6.231% (NIC)
11/13/1991	\$45,000,000	SAN DIEGO UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 91-1361 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Bank of America	11/18/1992	4.252% (NIC)
04/04/1991	\$250,000,420	SAN DIEGO COUNTY REGIONAL TRANSPORTATION COMMISSION (San Diego County) CDAC Debt Issue Number: 91-0177 Limited tax obligation bonds Public transit	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) First Boston	Comb	6.858% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
08/01/1991	\$135,000,000	SAN DIEGO COUNTY REGIONAL TRANSPORTATION COMMISSION (San Diego County) CDAC Debt Issue Number: 91-0767 Commercial paper Public transit	S:A-1 M:P-1 LOC	Comp	(BC) Orrick Herrington (FA) Public Financial (UW) Lehman Brothers	08/01/1994	Variable
06/14/1991	\$4,500,000	SAN DIEGUITO UNION HIGH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0919 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
05/15/1991	\$2,834,079	SAN MARCOS (San Diego County) CDAC Debt Issue Number: 90-1149 Special assessment bonds Street construction and improvements Mission Rd AD No 2-1987	NR	Neg	(BC) Brown Harper Burns (UW) Spelman & Co	Serial	7.400% (NIC)
01/14/1991	\$50,000,000	SAN MARCOS PUBLIC FACILITIES AUTHORITY (San Diego County) CDAC Debt Issue Number: 90-0967 Other bonds Redevelopment, multiple uses	F:BBB	Neg	(BC) Higgs Fletcher (UW) Spelman & Co	01/01/2019	8.337% (NIC)
02/13/1991	\$7,110,000	SAN MARCOS UNIFIED SCHOOL DISTRICT CFD NO 1 (San Diego County) CDAC Debt Issue Number: 91-0171 Limited tax obligation bonds K-12 school facility Palos Vista	NR	Comp	(BC) Stradling Yocca (FA) Kadie Jensen (UW) Lehman Brothers	Serial	7.448% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/14/1991	\$2,500,000	SAN MIGUEL CONSOLIDATED FIRE PROTECTION DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0920 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
06/14/1991	\$2,500,000	SAN YSIDRO SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0921 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
06/14/1991	\$4,250,000	SANTEE SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0922 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
06/14/1991	\$3,800,000	SOLANA BEACH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0923 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
06/14/1991	\$5,000,000	SOUTH BAY UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0924 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/14/1991	\$3,600,000	SOUTHWESTERN COMMUNITY COLLEGE DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0925 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
09/05/1991	\$41,000,000	TRI-CITY HOSPITAL DISTRICT (San Diego County) CDAC Debt Issue Number: 91-0561 Revenue (Public enterprise) bonds Hospital	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Ziegler Securities	Comb	6.851% (NIC)
08/05/1991	\$1,770,974	VALLEY CENTER MUNICIPAL WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 91-0989 Types-Other Water supply/storage/distribution Refunding	NR	Neg	(BC) Pircher Nichols (UW) US Leasing	Serial	7.580% (NIC)
06/21/1991	\$8,640,000	VISTA (San Diego County) CDAC Debt Issue Number: 91-0199 Conduit revenue (Private obligor) bonds Multifamily housing Refunding	S:A+ Ins	Neg	(BC) Higgs Fletcher (UW) Lehman Brothers	05/01/2005	6.620% (NIC)
11/12/1991	\$7,135,000	VISTA JOINT POWERS FINANCING AUTHORITY (San Diego County) CDAC Debt Issue Number: 91-0364 Bond anticipation notes Multiple capital improvements	NR	Neg	(BC) Higgs Fletcher (FA) Spelman & Co (UW) Miller & Schroeder	10/01/1996	7.400% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
08/02/1991	\$11,992,575	VISTA UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 91-0614 Certificates of participation K-12 school facility Breeze Hill Elementary/Roosevelt Middle	NR Ins	Neg	(BC) Pircher Nichols (UW) Prudential Sec	Comb	7.178% (NIC)
11/20/1991	\$4,000,000	VISTA UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 91-1455 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/26/1992	4.158% (TIC)
06/14/1991	\$4,300,000	VISTA UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 91-0926 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) JP Morgan Securities	06/30/1992	4.746% (NIC)
<u>San Francisco</u>							
01/02/1991	\$1,429,127	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 90-0840 Certificates of participation Equipment		Comp	(FA) Transocean Funding (UW) Clayton Brown	Serial	5.010% (NIC)
01/09/1991	\$120,600,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 90-1217 General obligation bonds Multiple capital improvements	S:AA M:Aa	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Bank of America	Serial	6.631% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Francisco (Continued)</u>							
02/15/1991	\$899,817	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 91-0038 Financing lease Equipment	NR	Comp	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	
05/31/1991	\$82,469	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 91-0491 Certificates of participation Other/multiple health care purposes	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	
06/12/1991	\$6,500,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 91-0327 General obligation bonds Other capital improvements Series 1991D Seismic Improvement	S:AA M:Aa F:AA	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Merrill Lynch	Serial	6.480% (NIC)
06/12/1991	\$29,000,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 91-0936 General obligation bonds Multiple capital improvements	S:AA M:Aa F:AA	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Merrill Lynch	Serial	6.480% (NIC)
06/12/1991	\$26,500,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 91-0937 General obligation bonds Other capital improvements Seismic Safety	S:AA M:Aa F:AA	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Merrill Lynch	Serial	6.480% (NIC)
06/12/1991	\$6,000,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 91-0938 General obligation bonds Public building Library facilities	S:AA M:Aa F:AA	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Merrill Lynch	Serial	6.480% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Francisco</u> (Continued)							
08/23/1991	\$60,188	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 91-0282 Certificates of participation Equipment	NR	Comp	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Mark Pressman	06/25/1995	6.350% (NIC)
09/11/1991	\$170,000,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 91-0883 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:A+/AAA M:A/Aaa Ins/LOC	Comp	(BC) Ochoa & Sillas (FA) Public Financial (UW) Merrill Lynch	Comb	6.603% (TIC)
09/23/1991	\$113,321	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 91-0710 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Mark Pressman	Serial	
10/02/1991	\$15,117,874	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 91-1230 Certificates of participation Public building 25 Van Ness Ave	S:A+ F:A+	Neg	(BC) O'Melveny & Myers (UW) PaineWebber	Comb	6.755% (TIC)
10/10/1991	\$813,459	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 91-0711 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Comb	
10/17/1991	\$2,640,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 91-1231 Certificates of participation Public building 25 Van Ness Ave Federally taxable	S:A+ F:A+	Neg	(BC) O'Melveny & Myers (UW) PaineWebber	09/01/2006	9.068% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Francisco (Continued)</u>							
11/14/1991	\$8,000,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 91-1247 Conduit revenue (Private obligor) bonds Public building San Francisco Symphony	NR	Neg	(BC) Brown & Wood (FA) Bank of America (UW) Franklin Fund	11/01/2006	4.500% (NIC)
12/04/1991	\$8,500,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 91-1282 Conduit revenue (Private obligor) bonds Health care facilities Irwin Memorial Blood Ctrs	S:AA Ins	Neg	(BC) Leslie M Lava (UW) A G Edwards	Comb	6.740% (NIC)
04/03/1991	\$60,540,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 91-0419 Public lease revenue bonds Convention center George R Moscone Refunding	S:AAA M:Aaa Ins	Neg	(BC) Arnelle & Hastie (FA) Charles A Bell (UW) Goldman Sachs	Serial	6.126% (NIC)
05/30/1991	\$46,405,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 91-0505 Conduit revenue (Private obligor) bonds Multifamily housing Refunding	NR	Neg	(BC) Brown & Wood (UW) Dougherty Dawkins	12/01/1991	5.000% (TIC)
11/27/1991	\$46,405,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 91-1467 Conduit revenue (Private obligor) bonds Multifamily housing South Beach Marina Refunding	NR	Neg	(BC) Brown & Wood (FA) Greystone & Co (UW) Dougherty Dawkins	05/28/1992	5.000% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Francisco (Continued)</u>							
07/12/1991	\$538,759	SAN FRANCISCO UNIFIED SCHOOL DISTRICT (San Francisco County) CDAC Debt Issue Number: 91-0275 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	
10/30/1991	\$22,000,000	SAN FRANCISCO UNIFIED SCHOOL DISTRICT (San Francisco County) CDAC Debt Issue Number: 91-1246 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prudential Sec	11/06/1992	4.202% (NIC)
02/20/1991	\$7,020,000	SAN FRANCISCO CITY AND COUNTY FINANCE CORPORATION (San Francisco County) CDAC Debt Issue Number: 91-0039 Public lease revenue bonds Equipment	S:A+(p) M:A(c)	Comp	(BC) Orrick Herrington (FA) Grigsby Brandford (UW) Bank of America	Serial	5.386% (TIC)
04/24/1991	\$70,145,682	SAN FRANCISCO CITY AND COUNTY PUBLIC UTILITIES COMMISSION (San Francisco County) CDAC Debt Issue Number: 91-0189 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AA M:Aa	Neg	(BC) Orrick Herrington (FA) Prager McCarthy (UW) PaineWebber	Comb	7.250% (NIC)
10/03/1991	\$24,913,005	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT FINANCING AUTHORITY (San Francisco County) CDAC Debt Issue Number: 91-1155 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (UW) Goldman Sachs	Comb	6.699% (TIC)
10/03/1991	\$2,085,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT FINANCING AUTHORITY (San Francisco County) CDAC Debt Issue Number: 91-1206 Tax allocation bonds Redevelopment, multiple uses Federally taxable	S:AAA M:Aaa F:AAA Ins/LOC	Neg	(BC) Jones Hall (UW) Goldman Sachs	Serial	7.144% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>San Joaquin</u>					
05/08/1991	\$13,240,000	LINCOLN UNIFIED SCHOOL DISTRICT CFD NO 1 (San Joaquin County) CDAC Debt Issue Number: 91-0430 Limited tax obligation bonds K-12 school facility	S:AAA M:Aaa/A Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Comb	7.132% (TIC)
12/12/1991	\$11,170,000	LODI (San Joaquin County) CDAC Debt Issue Number: 91-1540 Certificates of participation Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	6.833% (NIC)
06/10/1991	\$7,000,000	LODI UNIFIED SCHOOL DISTRICT (San Joaquin County) CDAC Debt Issue Number: 91-0630 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1992	4.611% (NIC)
03/28/1991	\$3,250,000	MANTECA REDEVELOPMENT AGENCY (San Joaquin County) CDAC Debt Issue Number: 91-0150 Tax allocation notes Redevelopment, multiple uses No 1 Federally taxable	NR	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Miller & Schroeder	06/01/1993	9.528% (NIC)
05/29/1991	\$2,200,000	MANTECA REDEVELOPMENT AGENCY (San Joaquin County) CDAC Debt Issue Number: 91-0268 Tax allocation notes Redevelopment, multiple uses No. 1	NR	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Miller & Schroeder	06/01/1993	7.150% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Joaquin (Continued)</u>							
09/05/1991	\$1,095,000	RIPON (San Joaquin County) CDAC Debt Issue Number: 91-0901 Special assessment bonds Multiple capital improvements AD No 1991-1	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Ripon PFA	Comb	8.538% (NIC)
09/05/1991	\$2,000,000	RIPON PUBLIC FINANCING AUTHORITY (San Joaquin County) CDAC Debt Issue Number: 91-1151 Other bonds Multiple capital improvements	NR	Neg	(BC) Orrick Herrington (UW) First California	Comb	8.227% (NIC)
03/26/1991	\$5,775,000	SAN JOAQUIN COUNTY (San Joaquin County) CDAC Debt Issue Number: 91-0161 Certificates of participation Solid waste recovery facilities North County Landfill	S:A	Comp	(BC) Orrick Herrington (FA) Security Pacific (UW) Rauscher Pierce	Comb	6.924% (NIC)
06/19/1991	\$16,690,000	SAN JOAQUIN COUNTY (San Joaquin County) CDAC Debt Issue Number: 91-0414 Certificates of participation Prisons/jails/correctional facilities	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Security Pacific (UW) PaineWebber	Serial	5.899% (NIC)
06/27/1991	\$46,000,000	SAN JOAQUIN COUNTY (San Joaquin County) CDAC Debt Issue Number: 91-0404 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Security Pacific (UW) Smith Barney	07/01/1992	4.712% (NIC)
08/22/1991	\$5,975,000	SOUTH SAN JOAQUIN IRRIGATION DISTRICT (San Joaquin County) CDAC Debt Issue Number: 91-0683 Certificates of participation Water supply/storage/distribution	S:BBB+	Neg	(BC) Brown & Wood (UW) Westhoff-Martin	Comb	7.366% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Joaquin (Continued)</u>							
11/13/1991	\$15,000,000	SOUTHERN SAN JOAQUIN VALLEY POWER AUTHORITY (San Joaquin County) CDAC Debt Issue Number: 91-1092 Public lease revenue bonds Power generation/transmission Federally taxable	M:Baa(c)	Comp	(BC) Orrick Herrington (FA) Bartle Wells (UW) Prager McCarthy	Serial	9.891% (NIC)
06/05/1991	\$7,740,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 91-0260 Special assessment bonds Wastewater collection and treatment Spanos Park AD No 91-1	NR	Neg	(BC) Timothy J Hachman (UW) Sutro & Co	Comb	7.873% (NIC)
07/16/1991	\$8,475,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 91-0689 Special assessment bonds Parking Central Refunding	NR	Neg	(BC) Jones Hall (UW) Pacific Securities	Comb	7.868% (NIC)
08/05/1991	\$410,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 91-1009 Special assessment bonds Street construction and improvements Airport Bus Prk AD No 84-1	NR	Neg	(BC) Timothy J Hachman (UW) Stone & Youngberg	Serial	8.010% (NIC)
08/22/1991	\$2,200,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 91-0546 Conduit revenue (Private obligor) bonds Multifamily housing O'Connor Woods	NR Other	Neg	(BC) Orrick Herrington (UW) A G Edwards	Comb	6.902% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>San Joaquin (Continued)</u>					
10/28/1991	\$5,165,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 91-1357 Special assessment bonds Multiple capital improvements West Eighth St AD No 90-5	NR	Neg	(BC) Timothy J Hachman (UW) Sutro & Co	Comb	7.934% (NIC)
12/18/1991	\$4,900,000	STOCKTON UNIFIED SCHOOL DISTRICT (San Joaquin County) CDAC Debt Issue Number: 91-1508 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Oppenheimer & Co	12/18/1992	3.734% (TIC)
08/21/1991	\$2,320,000	TRACY (San Joaquin County) CDAC Debt Issue Number: 91-0947 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (UW) Bank of America	08/28/1992	4.704% (NIC)
09/11/1991	\$2,400,000	TRACY CFD NO 1991-1 (San Joaquin County) CDAC Debt Issue Number: 91-0884 Limited tax obligation bonds Multiple capital improvements I-205 Specific Plan	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	7.477% (NIC)
03/14/1991	\$133,567	TRACY RURAL FIRE PROTECTION DISTRICT (San Joaquin County) CDAC Debt Issue Number: 91-0200 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Mark Pressman	Serial	6.438% (NIC)
06/11/1991	\$2,600,000	TRACY SCHOOL DISTRICT (San Joaquin County) CDAC Debt Issue Number: 91-0400 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.588% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Luis Obispo</u>							
10/09/1991	\$1,900,000	ARROYO GRANDE (San Luis Obispo County) CDAC Debt Issue Number: 91-1211 Certificates of participation Hospital Vista Hospital Systems	NR	Neg	(BC) Butler & Binion (UW) Great Western	Comb	12.002% (NIC)
06/04/1991	\$5,625,000	ATASCADERO UNIFIED SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 91-0489 Certificates of participation K-12 school facility Phase III	M:A(c)	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	Comb	7.008% (NIC)
12/03/1991	\$3,500,000	EL PASO DE ROBLES REDEVELOPMENT AGENCY (San Luis Obispo County) CDAC Debt Issue Number: 91-1418 Tax allocation bonds Redevelopment, multiple uses Paso Robles	S:BBB	Comp	(BC) Haight & Haight (FA) Kelling Northcross (UW) Stone & Youngberg	Comb	7.305% (NIC)
02/06/1991	\$5,500,000	LUCIA MAR UNIFIED SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 91-0013 Certificates of participation K-12 school facility Mesa Elementary Refunding	M:A	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Dean Witter	Comb	6.873% (NIC)
06/20/1991	\$5,170,000	PASO ROBLES UNION ELEMENTARY SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 91-0507 Certificates of participation K-12 school facility Phase II	M:A1	Neg	(BC) Orrick Herrington (UW) Grigsby Brandford	Serial	6.700% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Luis Obispo (Continued)</u>							
07/30/1991	\$1,170,000	PASO ROBLES UNION ELEMENTARY SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 91-1035 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Brown & Wood (UW) Grigsby Brandford	08/07/1992	5.650% (NIC)
03/19/1991	\$122,587	PISMO BEACH (San Luis Obispo County) CDAC Debt Issue Number: 91-0136 Special assessment bonds Street construction and improvements South Palisades AD No 86-AD-07/1988-2D Federally taxable	NR	Neg	(BC) Sturgis Ness (UW) Seidler Fitzgerald	Serial	11.822% (NIC)
03/19/1991	\$190,919	PISMO BEACH (San Luis Obispo County) CDAC Debt Issue Number: 91-0137 Special assessment bonds Street construction and improvements South Palisades AD No 86-AD-07	NR	Neg	(BC) Sturgis Ness (UW) Seidler Fitzgerald	Serial	8.191% (NIC)
08/15/1991	\$4,650,000	SAN LUIS COASTAL UNIFIED SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 91-0991 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Dale Scott (UW) Bank of America	08/27/1992	4.887% (NIC)
10/30/1991	\$4,565,000	SAN LUIS OBISPO COUNTY (San Luis Obispo County) CDAC Debt Issue Number: 91-1374 Certificates of participation Prisons/jails/correctional facilities County Jail	M:A	Neg	(BC) Morrison & Foerster (UW) Prudential Sec	Comb	6.696% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>San Mateo</u>					
06/10/1991	\$385,000	BAYSHORE ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 91-0834 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$2,130,000	BELMONT ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 91-0833 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
05/21/1991	\$1,100,000	BELMONT SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 91-0667 Certificates of participation K-12 school facility	S:A+(p)	Neg	(BC) Brown & Wood (UW) Sutro & Co	Serial	6.437% (NIC)
05/02/1991	\$8,265,000	BRISBANE (San Mateo County) CDAC Debt Issue Number: 91-0318 Special assessment bonds Multiple capital improvements Marina Blvd/Lagoon Rd LID 79-1 Refunding	NR	Neg	(BC) Jones Hall (FA) Peter J Carlson Jr (UW) Brisbane PFA	Comb	8.469% (NIC)
06/10/1991	\$535,000	BRISBANE ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 91-0832 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
04/23/1991	\$9,105,000	BRISBANE PUBLIC FINANCING AUTHORITY (San Mateo County) CDAC Debt Issue Number: 91-0319 Other bonds Multiple capital improvements	NR	Neg	(BC) Jones Hall (FA) Peter J Carlson Jr (UW) Prager McCarthy	Comb	8.070% (NIC)
04/01/1991	\$14,430,000	BURLINGAME (San Mateo County) CDAC Debt Issue Number: 91-0088 Certificates of participation Wastewater collection and treatment	S:AA-(p) M:A1(c)	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Smith Barney	Comb	6.833% (TIC)
06/10/1991	\$2,140,000	BURLINGAME ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 91-0831 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
03/26/1991	\$7,481,252	COASTSIDE COUNTY WATER DISTRICT (San Mateo County) CDAC Debt Issue Number: 91-0131 Special assessment bonds Multiple capital improvements Crystal Springs AD Series No 1989-8	NR	Neg	(BC) Sturgis Ness (UW) First California	Comb	8.391% (NIC)
09/06/1991	\$4,000,000	JEFFERSON UNION HIGH SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 91-1050 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (UW) Piper Jaffray	09/11/1992	4.700% (NIC)
06/10/1991	\$2,250,000	LAGUNA SALADA UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 91-0830 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
06/10/1991	\$800,000	LAS LOMITAS ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 91-0829 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$1,750,000	MENLO PARK ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 91-0828 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
07/02/1991	\$1,750,000	MILLBRAE ELEMENTARY SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 91-0513 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (UW) Sütro & Co	07/02/1992	4.850% (NIC)
09/05/1991	\$2,340,000	MILLBRAE ELEMENTARY SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 91-1157 Certificates of participation K-12 school facility Green Hills	S:A+(p)	Neg	(BC) Brown & Wood (UW) Sütro & Co	Comb	7.072% (NIC)
10/09/1991	\$6,500,000	PENINSULA FAMILY YMCA (San Mateo County) CDAC Debt Issue Number: 91-1176 Certificates of participation Recreation and sports facilities San Francisco YMCA	M:Aa3	Neg	(BC) Brown & Wood (UW) PaineWebber	Comb	6.698% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
06/10/1991	\$820,000	PORTOLA VALLEY ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 91-0827 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
07/17/1991	\$16,950,000	REDWOOD CITY PUBLIC FINANCING AUTHORITY (San Mateo County) CDAC Debt Issue Number: 91-0656 Other bonds Redevelopment, multiple uses Refunding	S:A-	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Comb	7.303% (NIC)
07/17/1991	\$26,715,000	REDWOOD CITY PUBLIC FINANCING AUTHORITY (San Mateo County) CDAC Debt Issue Number: 91-1398 Other bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Comb	6.553% (NIC)
06/17/1991	\$4,990,000	REDWOOD CITY ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 91-0961 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
06/10/1991	\$2,300,000	SAN BRUNO PARK ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 91-0826 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
08/12/1991	\$8,710,000	SAN CARLOS REDEVELOPMENT AGENCY (San Mateo County) CDAC Debt Issue Number: 91-0900 Tax allocation bonds Redevelopment, multiple uses	S:BBB	Comp	(BC) Jones Hall (FA) Stone & Youngberg (UW) Dean Witter	Comb	7.175% (NIC)
05/21/1991	\$1,070,000	SAN CARLOS SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 91-0323 Certificates of participation K-12 school facility	S:A+(p)	Neg	(BC) Brown & Wood (UW) Sutro & Co	Serial	6.976% (NIC)
07/02/1991	\$1,500,000	SAN CARLOS SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 91-0512 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (UW) Sutro & Co	07/02/1992	4.850% (NIC)
07/23/1991	\$8,000,000	SAN MATEO CITY SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 91-0766 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Bank of America	Serial	6.833% (NIC)
06/26/1991	\$63,539,741	SAN MATEO COUNTY (San Mateo County) CDAC Debt Issue Number: 91-0627 Certificates of participation Multiple capital improvements Mcquire Correctional Facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) California Financial (UW) PaineWebber	Comb	7.377% (TIC)
04/16/1991	\$6,225,000	SAN MATEO COUNTY BOARD OF EDUCATION (San Mateo County) CDAC Debt Issue Number: 91-0259 Certificates of participation K-12 school facility	S:A+	Neg	(BC) Orrick Herrington (UW) Prudential Sec	Comb	7.043% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
03/27/1991	\$4,940,000	SAN MATEO COUNTY COMMUNITY COLLEGE DISTRICT (San Mateo County) CDAC Debt Issue Number: 91-0214 Certificates of participation Other/multiple educational uses	S:A+(p)	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	Serial	6.295% (NIC)
07/02/1991	\$9,000,000	SAN MATEO UNION HIGH SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 91-0514 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (UW) Sutro & Co	07/02/1992	4.850% (NIC)
06/10/1991	\$3,500,000	SAN MATEO CITY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 91-0825 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$4,980,000	SEQUOIA UNION HIGH SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 91-0824 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
11/21/1991	\$11,200,000	SOUTH SAN FRANCISCO (San Mateo County) CDAC Debt Issue Number: 91-1459 Certificates of participation Wastewater collection and treatment	S:AA+/A-1+ M:Aa1/VMIG1 LOC	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) Rauscher Pierce	07/01/2012	Variable
07/02/1991	\$5,000,000	SOUTH SAN FRANCISCO UNIFIED SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 91-0516 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (UW) Sutro & Co	07/02/1992	4.850% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
10/09/1991	\$5,715,000	SOUTH SAN FRANCISCO CAPITAL IMPROVEMENTS FINANCING AUTHORITY (San Mateo County) CDAC Debt Issue Number: 91-1111 Limited tax obligation bonds Convention center Conference Ctr	M:Baa	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	6.862% (NIC)
07/02/1991	\$375,000	WOODSIDE SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 91-0515 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Hawkins Delafield (UW) Sutro & Co	07/02/1992	4.850% (NIC)
<u>Santa Barbara</u>							
06/10/1991	\$205,000	COLD SPRING ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Santa Barbara County) CDAC Debt Issue Number: 91-0822 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/27/1991	\$4,000,000	GOLETA UNION SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 91-0744 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	07/02/1992	4.869% (NIC)
06/17/1991	\$4,200,000	LOMPOC (Santa Barbara County) CDAC Debt Issue Number: 91-0396 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	5.000% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Barbara (Continued)</u>							
06/17/1991	\$4,250,000	LONPOC UNIFIED SCHOOL DISTRICT (CSBAFC) (Santa Barbara County) CDAC Debt Issue Number: 91-0962 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
04/04/1991	\$1,500,000	MONTECITO WATER DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 91-0229 Other notes Water supply/storage/distribution	NR	Neg	(BC) Pircher Nichols (UW) Bank of Montecito	09/02/1992	Variable
02/13/1991	\$39,005,000	SANTA BARBARA COUNTY (Santa Barbara County) CDAC Debt Issue Number: 90-1229 Certificates of participation Multiple capital improvements Refunding	S:A+(p)	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Comb	6.427% (NIC)
06/17/1991	\$27,000,000	SANTA BARBARA COUNTY (Santa Barbara County) CDAC Debt Issue Number: 91-0428 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Bank of America	07/31/1992	4.694% (NIC)
06/12/1991	\$4,800,000	SANTA BARBARA HIGH SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 91-0575 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1992	4.683% (NIC)
02/01/1991	\$315,000	SANTA BARBARA HOUSING AUTHORITY (Santa Barbara County) CDAC Debt Issue Number: 90-1237 Other notes Multifamily housing De La Vina St	NR	Neg	(BC) Jones Hall (UW) Jacobs Trust	Serial	7.000% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Barbara (Continued)</u>							
08/28/1991	\$320,000	SANTA BARBARA HOUSING AUTHORITY (Santa Barbara County) CDAC Debt Issue Number: 91-0033 Other notes Multifamily housing Casitas De La Guerra	NR	Neg	(BC) Jones Hall (UW) Santa Barbara Bank	Serial	Variable
01/03/1991	\$38,685,000	SANTA BARBARA REDEVELOPMENT AGENCY (Santa Barbara County) CDAC Debt Issue Number: 91-0009 Tax allocation bonds Redevelopment, multiple uses Central City Refunding	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Serial	8.407% (NIC)
06/12/1991	\$3,000,000	SANTA BARBARA SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 91-0574 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1992	4.732% (NIC)
06/18/1991	\$5,000,000	SANTA MARIA (Santa Barbara County) CDAC Debt Issue Number: 91-0569 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1992	5.003% (NIC)
05/21/1991	\$4,980,000	SANTA MARIA-BONITA SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 91-0121 Certificates of participation K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson (UW) Stone & Youngberg	Comb	6.897% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Barbara (Continued)</u>							
11/13/1991	\$9,525,000	SANTA YNEZ VALLEY UNION HIGH SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 91-1345 Certificates of participation K-12 school facility	M:A(c)	Neg	(BC) Orrick Herrington (UM) Bank of America	Serial	6.043% (NIC)
06/10/1991	\$850,000	SANTA YNEZ VALLEY HIGH SCHOOL DISTRICT (CSBAFC) (Santa Barbara County) CDAC Debt Issue Number: 91-0821 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/03/1992	4.430% (TIC)
<u>Santa Clara</u>							
06/26/1991	\$11,973,360	ALUM ROCK UNION ELEMENTARY SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-0309 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UM) Bank of America	Serial	7.048% (TIC)
06/17/1991	\$4,990,000	BERRYESSA UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 91-0977 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series C	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/10/1992	4.670% (TIC)
11/13/1991	\$30,245,000	CAMPBELL (Santa Clara County) CDAC Debt Issue Number: 91-1218 Certificates of participation Public building Civic Ctr Refunding	S:A- M:A	Neg	(BC) Jones Hall (UM) Stone & Youngberg	Comb	6.783% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
06/10/1991	\$4,980,000	CAMPBELL UNION HIGH SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 91-0820 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
03/14/1991	\$32,970,000	CUPERTINO (Santa Clara County) CDAC Debt Issue Number: 91-0005 Certificates of participation Parks/open space Blackberry Farm/Fremont Older	S:A+ M:A1	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Comb	7.033% (NIC)
06/12/1991	\$5,000,000	CUPERTINO UNION SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-0528 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Prudential Sec	07/01/1992	4.684% (NIC)
07/22/1991	\$9,500,000	EAST SIDE UNION HIGH SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-0311 General obligation bonds K-12 school facility	S:AAA M:Aaa	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Dean Witter	Serial	6.858% (NIC)
08/22/1991	\$2,300,000	EAST SIDE UNION HIGH SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-0524 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	09/11/1992	4.752% (NIC)
07/22/1991	\$4,000,000	EVERGREEN SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-0408 General obligation bonds K-12 school facility	S:AAA M:Aaa	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Merrill Lynch	Serial	7.174% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
06/21/1991	\$4,665,000	FOOTHILL-DE ANZA COMMUNITY COLLEGE DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-0216 Certificates of participation College/university facility	S:BBB-	Neg	(BC) Brown & Wood (UW) Piper Jaffray	Comb	7.901% (NIC)
06/17/1991	\$2,440,000	FRANKLIN-MCKINLEY ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 91-0963 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
07/01/1991	\$1,560,000	FRANKLIN-MCKINLEY SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-0439 General obligation bonds K-12 school facility	M:A	Comp	(BC) Brown & Wood (FA) Rauscher Pierce (UW) Rauscher Pierce	Serial	7.043% (NIC)
06/12/1991	\$5,850,000	FREMONT UNION HIGH SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-0536 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Prudential Sec	07/01/1992	4.685% (NIC)
02/19/1991	\$4,030,000	GILROY (Santa Clara County) CDAC Debt Issue Number: 91-0020 Special assessment bonds Multiple capital improvements Country Estates AD	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Serial	7.859% (NIC)
06/17/1991	\$4,990,000	GILROY UNIFIED SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 91-0964 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
06/12/1991	\$2,450,000	LOS ALTOS SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-0521 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	07/01/1992	4.904% (NIC)
06/17/1991	\$2,750,000	LOS GATOS UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 91-0978 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series C	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
06/10/1991	\$3,500,000	LOS GATOS-SARATOGA JOINT UNION HIGH SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 91-0816 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
07/16/1991	\$1,580,215	MILPITAS (Santa Clara County) CDAC Debt Issue Number: 91-0500 Special assessment bonds Multiple capital improvements LID No 17	NR	Neg	(BC) Sturgis Ness (UW) Donaldson Lufkin	Serial	7.911% (NIC)
06/12/1991	\$3,950,000	MILPITAS UNIFIED SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-0541 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	07/01/1992	4.904% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
12/05/1991	\$5,000,000	MORGAN HILL (Santa Clara County) CDAC Debt Issue Number: 91-1439 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Dean Witter	Comb	6.500% (NIC)
12/10/1991	\$6,595,000	MORGAN HILL UNIFIED SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-1486 Certificates of participation K-12 school facility Phase II	M:A1(c)	Neg	(BC) Orrick Herrington (UW) Westhoff-Martin	Serial	5.870% (NIC)
06/10/1991	\$5,925,000	MOUNTAIN VIEW-LOS ALTOS UNION HIGH SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-0299 Certificates of participation K-12 school facility	M:A(c)	Neg	(BC) Brown & Wood (UW) Security Pacific	Comb	7.261% (NIC)
06/12/1991	\$2,800,000	MOUNTAIN VIEW-LOS ALTOS UNION HIGH SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-0520 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG-1	Neg	(BC) Brown & Wood (UW) Security Pacific	07/01/1992	4.800% (NIC)
09/24/1991	\$3,645,000	NORTH COUNTY LIBRARY AUTHORITY (Santa Clara County) CDAC Debt Issue Number: 91-0750 Limited tax obligation bonds Public building	S:AAA M:A Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Smith Barney	Serial	6.358% (NIC)
06/17/1991	\$4,990,000	OAK GROVE ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 91-0979 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series C	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
06/10/1991	\$570,000	ORCHARD SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 91-0815 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/17/1991	\$4,990,000	PALO ALTO UNIFIED SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 91-0965 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
02/06/1991	\$2,530,000	RAVENSWOOD CITY SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 90-0531 Certificates of participation K-12 school facility	NR	Neg	(BC) Brown & Wood (UW) Charles A Bell	Comb	7.949% (TIC)
04/16/1991	\$30,225,000	SAN JOSE (Santa Clara County) CDAC Debt Issue Number: 91-0246 Certificates of participation Multiple capital improvements Communication Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Rauscher Pierce (UW) Bank of America	Comb	6.464% (NIC)
08/22/1991	\$60,000,000	SAN JOSE REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 91-0888 Tax allocation bonds Redevelopment, multiple uses	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Goldman Sachs	Comb	6.643% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
12/03/1991	\$40,000,000	SAN JOSE REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 91-1399 Commercial paper Redevelopment, multiple uses Merged Area	M:P-1	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) First Boston	12/03/1992	Variable
12/05/1991	\$86,960,000	SANTA CLARA (Santa Clara County) CDAC Debt Issue Number: 91-1150 Revenue (Public enterprise) bonds Power generation/transmission Grizzly Hydroelectric	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Public Financial (UW) Merrill Lynch	Comb	6.172% (NIC)
04/16/1991	\$76,550,000	SANTA CLARA COUNTY (Santa Clara County) CDAC Debt Issue Number: 91-0197 Certificates of participation Prisons/jails/correctional facilities Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Bank of America	Comb	6.919% (NIC)
06/11/1991	\$75,000,000	SANTA CLARA COUNTY (Santa Clara County) CDAC Debt Issue Number: 91-0503 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Lehman Brothers	07/30/1992	4.735% (NIC)
08/15/1991	\$9,565,000	SANTA CLARA COUNTY (Santa Clara County) CDAC Debt Issue Number: 91-0224 Certificates of participation Health care facilities The Terraces of Los Gatos	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Francoeur & Company (UW) Cain Brothers	Comb	7.033% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
08/26/1991	\$1,465,000	SANTA CLARA COUNTY BOARD OF EDUCATION (Santa Clara County) CDAC Debt Issue Number: 91-1079 Other notes Other/multiple educational uses	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Bank of California	09/04/1992	4.762% (NIC)
10/17/1991	\$4,035,000	SANTA CLARA COUNTY HOUSING AUTHORITY (Santa Clara County) CDAC Debt Issue Number: 91-1216 Conduit revenue (Private obligor) bonds Multifamily housing Avenida Espana Gardens Subject to AMT	M:A1/VMIG1 LOC	Neg	(BC) Stradling Yocca (UW) Bank of America	10/01/2021	Variable
08/28/1991	\$34,375,000	SANTA CLARA COUNTY TRANSIT DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-0993 Limited tax obligation bonds Public transit	S:AA M:A1	Neg	(BC) Orrick Herrington (UW) Smith Barney	Comb	7.020% (NIC)
09/25/1991	\$5,000,000	SANTA CLARA UNIFIED SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-0944 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Government Financial (UW) Prudential Sec	10/02/1992	4.353% (TIC)
08/22/1991	\$1,700,000	SARATOGA UNIFIED SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-1123 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	09/11/1992	4.704% (NIC)
06/12/1991	\$5,000,000	SUNNYVALE ELEMENTARY SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-0542 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Prudential Sec	07/01/1992	4.674% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
06/17/1991	\$3,500,000	UNION SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 91-0966 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
<u>Santa Cruz</u>							
05/21/1991	\$1,500,000	BONNY DOON UNION ELEMENTARY SCHOOL DISTRICT (Santa Cruz County) CDAC Debt Issue Number: 91-0302 General obligation bonds K-12 school facility	M:Baa	Neg	(BC) Lozano Smith Smith (FA) Sutro & Co (UW) Sutro & Co	Serial	7.397% (NIC)
10/01/1991	\$1,539,000	SANTA CRUZ (Santa Cruz County) CDAC Debt Issue Number: 91-0653 Special assessment bonds Multiple capital improvements Chestnut St AD	NR	Neg	(BC) Haight & Haight (UW) Wedbush Morgan	Comb	7.773% (NIC)
05/30/1991	\$22,925,000	SANTA CRUZ COUNTY (Santa Cruz County) CDAC Debt Issue Number: 91-0422 Certificates of participation Health care facilities Refunding	S:AAA M:Aaa/A(c) Ins	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Smith Barney	Comb	6.894% (TIC)
06/28/1991	\$37,000,000	SANTA CRUZ COUNTY (Santa Cruz County) CDAC Debt Issue Number: 91-0582 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Rutan & Tucker (UW) Saybrook	07/02/1992	4.960% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Cruz (Continued)</u>							
09/20/1991	\$13,650,000	SANTA CRUZ COUNTY HOUSING AUTHORITY (Santa Cruz County) CDAC Debt Issue Number: 91-1139 Conduit revenue (Private obligor) bonds Single-family housing GNMA/FNMA Mortgage-backed securities Subject to AMT	NR	Neg	(BC) Jones Hall (FA) Caine Gressel (UW) FNMA	10/01/2024	7.229% (NIC)
10/09/1991	\$2,200,000	SANTA CRUZ METROPOLITAN TRANSIT DISTRICT (Santa Cruz County) CDAC Debt Issue Number: 91-1242 Revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Kutak Rock (UW) Saybrook Capital	10/08/1992	5.683% (NIC)
06/10/1991	\$4,980,000	SANTA CRUZ CITY ELEMENTARY AND HIGH SCHOOL DISTRICT (CSBAFC) (Santa Cruz County) CDAC Debt Issue Number: 91-0812 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$2,600,000	SANTA CRUZ COUNTY BOARD OF EDUCATION (CSBAFC) (Santa Cruz County) CDAC Debt Issue Number: 91-0811 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
04/11/1991	\$1,300,000	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 91-0092 Special assessment bonds Street construction and improvements Ridgecrest AD	NR	Neg	(BC) Haight & Haight (FA) First California (UW) Scotts Valley PFA	Serial	8.735% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Cruz (Continued)</u>							
06/20/1991	\$620,000	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 91-0091 Special assessment bonds Street construction and improvements Victor Square AD	NR	Neg	(BC) Haight & Haight (UW) Scotts Valley PFA	Serial	8.865% (TIC)
11/29/1991	\$500,000	SCOTTS VALLEY WATER DISTRICT (Santa Cruz County) CDAC Debt Issue Number: 91-1507 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	NR	Neg	(BC) Haight & Haight (UW) First California	Serial	7.767% (NIC)
06/10/1991	\$1,170,000	SCOTTS VALLEY UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Santa Cruz County) CDAC Debt Issue Number: 91-0810 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
10/15/1991	\$3,500,000	SOQUEL CREEK WATER DISTRICT (Santa Cruz County) CDAC Debt Issue Number: 91-1209 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) M L Stern (UW) Prudential Sec	Serial	6.473% (NIC)
06/10/1991	\$1,500,000	SOQUEL UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Santa Cruz County) CDAC Debt Issue Number: 91-0809 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Cruz (Continued)</u>							
05/09/1991	\$7,465,000	WATSONVILLE (Santa Cruz County) CDAC Debt Issue Number: 91-0238 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	Comb	6.896% (TIC)
05/09/1991	\$7,600,000	WATSONVILLE (Santa Cruz County) CDAC Debt Issue Number: 91-0239 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	Comb	6.851% (TIC)
05/09/1991	\$3,065,000	WATSONVILLE (Santa Cruz County) CDAC Debt Issue Number: 91-0240 Revenue (Public enterprise) bonds Solid waste recovery facilities	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	Comb	6.909% (TIC)
<u>Shasta</u>							
10/09/1991	\$434,852	COTTONWOOD WATER DISTRICT (Shasta County) CDAC Debt Issue Number: 91-1174 Special assessment bonds Street construction and improvements No Main St AD	NR	Neg	(BC) Sturgis Ness (UW) M L Stern	Serial	7.866% (NIC)
06/03/1991	\$4,740,000	ENTERPRISE SCHOOL DISTRICT (Shasta County) CDAC Debt Issue Number: 91-0641 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	Serial	6.747% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Shasta (Continued)</u>							
01/15/1991	\$686,795	REDDING (Shasta County) CDAC Debt Issue Number: 91-0023 Special assessment bonds Street construction and improvements College Highlands AD No 1989-4	NR	Neg	(BC) Sturgis Ness (UW) M L Stern	Serial	8.167% (NIC)
04/02/1991	\$269,561	REDDING (Shasta County) CDAC Debt Issue Number: 91-0234 Special assessment bonds Street construction and improvements Churn Creek Rd Extension AD No 2 1990-5	NR	Neg	(BC) Sturgis Ness (UW) M L Stern	Serial	7.987% (NIC)
06/26/1991	\$2,135,000	REDDING SCHOOL DISTRICT (Shasta County) CDAC Debt Issue Number: 91-0310 General obligation bonds K-12 school facility	S:AAA M:Baa1 Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Smith Barney	Serial	7.039% (NIC)
06/14/1991	\$4,970,000	SHASTA COUNTY (CSAC) (Shasta County) CDAC Debt Issue Number: 91-0648 Tax and revenue anticipation notes Cash-flow, interim financing TAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (UW) Prudential Sec	06/30/1992	4.801% (NIC)
06/17/1991	\$3,750,000	SHASTA UNION HIGH SCHOOL DISTRICT (CSBAFC) (Shasta County) CDAC Debt Issue Number: 91-0967 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Siskiyou</u>							
09/30/1991	\$325,000	FORT JONES (Siskiyou County) CDAC Debt Issue Number: 91-0727 Bond anticipation notes Water supply/storage/distribution	NR	Neg	(BC) G A Laster (UW) Timberline Community	12/15/1992	Variable
02/25/1991	\$825,220	MT SHASTA (Siskiyou County) CDAC Debt Issue Number: 91-0046 Special assessment bonds Wastewater collection and treatment AD No 89-1	NR	Neg	(BC) G A Laster (UW) First California	Serial	8.760% (NIC)
06/14/1991	\$4,250,000	SISKIYOU COUNTY (CSAC) (Siskiyou County) CDAC Debt Issue Number: 91-0649 Tax and revenue anticipation notes Cash-flow, interim financing TAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (UW) Prudential Sec	06/30/1992	4.801% (NIC)
<u>Solano</u>							
11/01/1991	\$13,935,000	BENICIA (Solano County) CDAC Debt Issue Number: 91-1367 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Security Pacific (UW) Mark Pressman	Comb	6.183% (NIC)
02/12/1991	\$4,185,000	BENICIA UNIFIED SCHOOL DISTRICT (Solano County) CDAC Debt Issue Number: 91-0003 Certificates of participation K-12 school facility Refunding	S:AAA Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) Mark Pressman	Comb	6.240% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Solano (Continued)</u>							
07/26/1991	\$14,900,000	BENICIA UNIFIED SCHOOL DISTRICT (Solano County) CDAC Debt Issue Number: 91-0772 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) Mark Pressman	Comb	6.869% (NIC)
11/14/1991	\$5,110,000	DIXON UNIFIED SCHOOL DISTRICT (Solano County) CDAC Debt Issue Number: 91-1257 Certificates of participation K-12 school facility Refunding	M:Baa1	Neg	(BC) Kronick Moskowitz (UW) Morton Sinclair	Serial	7.322% (NIC)
06/05/1991	\$4,255,000	FAIRFIELD (Solano County) CDAC Debt Issue Number: 91-0621 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	06/30/1992	5.376% (NIC)
07/18/1991	\$9,050,302	FAIRFIELD (Solano County) CDAC Debt Issue Number: 91-0952 Special assessment bonds Multiple capital improvements Green Vly Rd/Mangels Blvd Ext AD No Cordelia ID	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.976% (NIC)
06/14/1991	\$8,065,000	FAIRFIELD PUBLIC FINANCING AUTHORITY (Solano County) CDAC Debt Issue Number: 91-0655 Other notes Water supply/storage/distribution	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	7.342% (TIC)
05/15/1991	\$39,644,619	FAIRFIELD-SUISUN SEWER DISTRICT (Solano County) CDAC Debt Issue Number: 91-0317 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	6.957% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Solano (Continued)</u>							
04/18/1991	\$920,000	RIO VISTA REDEVELOPMENT AGENCY (Solano County) CDAC Debt Issue Number: 91-0335 Tax allocation bonds Redevelopment, multiple uses Project A	NR	Comp	(BC) Jones Hall (FA) Urban Consultants (UW) Stone & Youngberg	Serial	7.575% (NIC)
10/01/1991	\$70,000	TRAVIS UNIFIED SCHOOL DISTRICT (Solano County) CDAC Debt Issue Number: 91-1214 General obligation bonds K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) First Northern Bank of Dixon	10/01/1992	5.000% (TIC)
10/01/1991	\$65,000	TRAVIS UNIFIED SCHOOL DISTRICT (Solano County) CDAC Debt Issue Number: 91-1215 General obligation bonds K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) First Northern Bank of Dixon	10/01/1992	5.000% (TIC)
07/15/1991	\$10,075,000	VACAVILLE (Solano County) CDAC Debt Issue Number: 91-0687 Special assessment bonds Multiple capital improvements Allison/Ulatis AD 1991-A	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber	Comb	8.406% (NIC)
08/13/1991	\$1,893,900	VACAVILLE (Solano County) CDAC Debt Issue Number: 91-1067 Special assessment bonds Water supply/storage/distribution Vine St Water AD Series 1991-B	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Wedbush Morgan	Comb	7.677% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Solano (Continued)</u>							
10/16/1991	\$4,870,000	VACAVILLE (Solano County) CDAC Debt Issue Number: 91-1082 Bond anticipation notes Multiple capital improvements Lower Lagoon Vly AD Series 1991-C	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Wedbush Morgan	05/01/1993	5.980% (NIC)
03/11/1991	\$8,740,000	VACAVILLE CFD NO 2 (Solano County) CDAC Debt Issue Number: 91-0235 Limited tax obligation bonds Street construction and improvements Nut Tree Pkwy	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber	Comb	8.184% (NIC)
07/26/1991	\$12,000,000	VALLEJO CFD NO 1991-1 (Solano County) CDAC Debt Issue Number: 91-0951 Other bonds Multiple capital improvements Flouden Acres Refunding	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Chilton & O'Connor	10/01/2021	8.860% (NIC)
08/28/1991	\$8,195,000	VALLEJO CITY UNIFIED SCHOOL DISTRICT CFD NO 2 (Solano County) CDAC Debt Issue Number: 91-0988 Limited tax obligation bonds K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskowitz (UW) Westhoff-Martin	Comb	8.127% (NIC)
08/28/1991	\$7,350,000	VALLEJO CITY UNIFIED SCHOOL DISTRICT CFD NO 2 (Solano County) CDAC Debt Issue Number: 91-1033 Other notes K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskowitz (UW) Westhoff-Martin	09/01/1993	6.732% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u>							
06/17/1991	\$1,415,000	ANALY UNION HIGH SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0968 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
06/10/1991	\$1,085,000	BELLEVUE UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0808 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$655,000	BENNETT VALLEY UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0807 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$150,000	CINNABAR ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0806 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$1,040,000	CLOVERDALE UNIFIED SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0805 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
08/05/1991	\$12,000,000	COTATI-ROHNERT PARK UNIFIED SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 91-1047 General obligation bonds Other/multiple educational uses	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	Serial	6.777% (NIC)
06/10/1991	\$335,000	FORESTVILLE UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0804 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$550,000	GEYSERVILLE UNIFIED SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0803 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$710,000	GRAVENSTEIN UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0802 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$640,000	GUERNEVILLE ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0801 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma (Continued)</u>							
06/10/1991	\$580,000	HARMONY UNION SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0800 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$1,600,000	HEALDSBURG UNION HIGH SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 91-0343 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	07/30/1992	4.643% (NIC)
07/02/1991	\$1,200,000	HEALDSBURG UNION SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 91-0344 Tax and revenue anticipation notes Cash-flow, interim financing		Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	07/30/1992	4.881% (NIC)
06/10/1991	\$160,000	HORICON ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0799 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$185,000	KENWOOD ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0798 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
06/10/1991	\$65,000	LIBERTY ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0794 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$1,000,000	MARK WEST UNION SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0793 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$195,000	MONTE RIO UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0792 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
08/22/1991	\$2,400,000	OAK GROVE UNION SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 91-1013 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) Merrill Lynch	Serial	6.491% (NIC)
06/10/1991	\$425,000	OAK GROVE UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0791 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
06/10/1991	\$1,250,000	OLD ADOBE UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0790 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
07/09/1991	\$16,120,000	PETALUMA (Sonoma County) CDAC Debt Issue Number: 91-0583 Special assessment bonds Street construction and improvements Corona-Ely AD No 21	NR	Comp	(BC) Sturgis Ness (FA) CPF Inc (UW) Smith Barney	Serial	7.782% (NIC)
06/10/1991	\$890,000	PINER-OLIVET UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0789 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/17/1991	\$2,250,000	RINCON VALLEY UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0980 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series C	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
01/14/1991	\$7,000,000	ROHNERT PARK (Sonoma County) CDAC Debt Issue Number: 91-0025 Certificates of participation Public building Public Safety Facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.106% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma (Continued)</u>							
04/23/1991	\$1,447,044	ROHNERT PARK (Sonoma County) CDAC Debt Issue Number: 91-0198 Special assessment bonds Multiple capital improvements Millbrae Avenue AD No 1988-1	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	7.488% (NIC)
05/06/1991	\$13,099,895	ROHNERT PARK COMMUNITY DEVELOPMENT AGENCY (Sonoma County) CDAC Debt Issue Number: 91-0184 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.140% (NIC)
07/11/1991	\$3,120,000	ROHNERT PARK (CA LGA) (Sonoma County) CDAC Debt Issue Number: 91-1040 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	S:SP-1+	Comp	(BC) Jones Hall (FA) Sutro & Co (UW) Kidder Peabody	06/30/1992	5.250% (NIC)
06/10/1991	\$670,000	ROSELAND ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0788 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
08/21/1991	\$11,810,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 91-0277 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Public Financial (UW) Stone & Youngberg	Comb	

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma (Continued)</u>							
07/02/1991	\$5,000,000	SANTA ROSA HIGH SCHOOL AND SANTA ROSA SCHOOL DISTRICTS (Sonoma County) CDAC Debt Issue Number: 91-0519 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Jones Day (FA) Leifer Capital (UW) Kidder Peabody	06/30/1992	5.080% (NIC)
12/10/1991	\$4,000,000	SEBASTOPOL COMMUNITY DEVELOPMENT AGENCY (Sonoma County) CDAC Debt Issue Number: 91-1441 Tax allocation bonds Redevelopment, multiple uses	S:AAA Ins	Neg	(BC) Brown & Wood (UW) Sutro & Co	Comb	6.958% (NIC)
06/10/1991	\$810,000	SEBASTOPOL UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0787 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
10/07/1991	\$1,200,000	SONOMA (Sonoma County) CDAC Debt Issue Number: 91-1263 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bank of America	10/30/1992	4.620% (NIC)
12/02/1991	\$2,890,000	SONOMA COMMUNITY DEVELOPMENT AGENCY (Sonoma County) CDAC Debt Issue Number: 91-1353 Certificates of participation Multifamily housing Sonoma Creek Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	6.850% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma (Continued)</u>							
01/29/1991	\$1,655,214	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 91-0008 Special assessment bonds Multiple capital improvements Larkfield AD No 1	NR	Comp	(BC) Sturgis Ness (FA) Fieldman Rolapp (UW) Sutro & Co	Serial	7.753% (NIC)
08/13/1991	\$817,627	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 91-0984 Special assessment bonds Street construction and improvements Sunnyslope AD	NR	Comp	(BC) Sturgis Ness (FA) Fieldman Rolapp (UW) M L Stern	Serial	7.172% (NIC)
08/20/1991	\$2,602,514	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 91-0985 Special assessment bonds Street construction and improvements Vinecrest Rd AD	NR	Comp	(BC) Sturgis Ness (FA) Fieldman Rolapp (UW) M L Stern	Serial	7.316% (NIC)
09/10/1991	\$8,985,000	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 91-1083 Certificates of participation Public building	S:A+ M:A1	Comp	(BC) Sturgis Ness (FA) Fieldman Rolapp (UW) Bank of America	Serial	6.375% (NIC)
11/14/1991	\$16,800,000	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 91-1284 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Jones Day (FA) Leifer Capital (UW) Prudential Bache	11/13/1992	4.500% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
06/17/1991	\$4,130,000	SONOMA COUNTY BOARD OF EDUCATION (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0969 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
06/19/1991	\$1,325,000	SONOMA VALLEY UNIFIED SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 91-0610 Tax and revenue anticipation notes Cash-flow, interim financing	M:NIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Lehman Brothers	07/31/1992	5.175% (NIC)
04/02/1991	\$94,054	TWIN HILLS FIRE PROTECTION DISTRICT (Sonoma County) CDAC Debt Issue Number: 91-0142 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Mark Pressman	03/29/1996	6.400% (NIC)
06/10/1991	\$495,000	TWIN HILLS UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0786 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
01/22/1991	\$2,730,000	WAUGH SCHOOL DISTRICT CFD NO 1 (Sonoma County) CDAC Debt Issue Number: 91-0111 Limited tax obligation bonds K-12 school facility Corona/Ely	NR	Neg	(BC) Orrick Herrington (FA) William F Euphrat (UW) Stone & Youngberg	Comb	8.648% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
03/12/1991	\$1,720,000	WAUGH SCHOOL DISTRICT CFD NO 1 (Sonoma County) CDAC Debt Issue Number: 91-0110 Limited tax obligation bonds K-12 school facility Corona/Ely	NR	Neg	(BC) Orrick Herrington (FA) William F Euphrat (UW) Stone & Youngberg	Comb	8.590% (NIC)
06/10/1991	\$245,000	WILMAR UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0785 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$1,000,000	WINDSOR UNION SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0784 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$595,000	WRIGHT ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 91-0783 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Stanislaus</u>							
05/30/1991	\$24,945,000	MODESTO (Stanislaus County) CDAC Debt Issue Number: 91-0285 Certificates of participation Public building Community Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Merrill Lynch	Comb	6.153% (NIC)
05/30/1991	\$19,000,000	MODESTO (Stanislaus County) CDAC Debt Issue Number: 91-0297 Conduit revenue (Private obligor) bonds Hospital Modesto Memorial	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) A G Edwards	Comb	6.853% (NIC)
05/30/1991	\$247,000	MODESTO (Stanislaus County) CDAC Debt Issue Number: 91-0768 Conduit revenue (Private obligor) bonds Hospital Modesto Memorial	NR	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) A G Edwards	Comb	8.722% (NIC)
06/27/1991	\$982,853	MODESTO (Stanislaus County) CDAC Debt Issue Number: 91-0673 Special assessment bonds Multiple capital improvements Standiford-Sisk-Dale-Prescott LID No 29	NR	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Merrill Lynch	Serial	7.004% (NIC)
09/27/1991	\$280,165	MODESTO CITY SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 91-1145 Financing lease Other/multiple educational uses	NR	Neg	(BC) Kronick Moskowitz (UW) JLC Financial	Serial	

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Stanislaus (Continued)</u>							
09/27/1991	\$112,000	MODESTO CITY SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 91-1153 Financing lease Other/multiple educational uses	NR	Neg	(BC) Kronick Moskowitz (UW) First Continental	Serial	8.950% (TIC)
09/04/1991	\$9,300,000	MODESTO CITY SCHOOLS (Stanislaus County) CDAC Debt Issue Number: 91-0201 Certificates of participation K-12 school facility	M:Aa1/VMIG1 LOC	Neg	(BC) Brown & Wood (UW) Westhoff-Martin	08/01/2011	Variable
05/13/1991	\$3,590,000	NEWMAN (Stanislaus County) CDAC Debt Issue Number: 91-0451 Certificates of participation Wastewater collection and treatment	S:AAA Ins	Neg	(BC) Jones Hall (FA) Dinkelspiel Belmont (UW) Bank of California	Comb	6.712% (NIC)
04/26/1991	\$5,000,000	OAKDALE UNION ELEMENTARY SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 91-0213 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) O'Melveny & Myers (FA) Leifer Capital (UW) PaineWebber	Comb	6.691% (NIC)
07/11/1991	\$1,605,000	RIVERBANK (Stanislaus County) CDAC Debt Issue Number: 91-0588 Special assessment bonds Multiple capital improvements AD No 1991-1	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Riverbank PFA	Serial	9.750% (NIC)
08/26/1991	\$305,000	RIVERBANK (Stanislaus County) CDAC Debt Issue Number: 91-0613 Financing lease Other capital improvements	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Riverbank PFA	Serial	8.992% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Stanislaus (Continued)</u>							
08/26/1991	\$1,485,000	RIVERBANK (Stanislaus County) CDAC Debt Issue Number: 91-0622 Financing lease Water supply/storage/distribution	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Riverbank PFA	Serial	8.125% (NIC)
11/04/1991	\$1,880,000	RIVERBANK (Stanislaus County) CDAC Debt Issue Number: 91-1289 Special assessment bonds Multiple capital improvements AD No 1991-2	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Riverbank PFA	Serial	9.412% (NIC)
12/16/1991	\$1,604,893	RIVERBANK (Stanislaus County) CDAC Debt Issue Number: 91-1542 Special assessment bonds Multiple capital improvements AD 1991-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Riverbank PFA	Serial	9.243% (NIC)
08/26/1991	\$1,975,000	RIVERBANK PUBLIC FINANCING AUTHORITY (Stanislaus County) CDAC Debt Issue Number: 91-0586 Other bonds Multiple capital improvements	NR	Neg	(BC) Orrick Herrington (UW) First California	Comb	8.842% (NIC)
08/26/1991	\$4,350,000	RIVERBANK PUBLIC FINANCING AUTHORITY (Stanislaus County) CDAC Debt Issue Number: 91-1316 Other bonds Multiple capital improvements	NR	Neg	(BC) Orrick Herrington (UW) First California	Comb	8.424% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Stanislaus (Continued)</u>							
06/10/1991	\$2,045,000	SALIDA AREA PUBLIC FACILITIES FINANCING AGENCY CFD NO 1988-1 (Stanislaus County) CDAC Debt Issue Number: 91-0668 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Sturgis Ness (UW) Bear Stearns	Serial	8.166% (NIC)
06/10/1991	\$5,000,000	STANISLAUS COUNTY BOARD OF EDUCATION (Stanislaus County) CDAC Debt Issue Number: 91-0435 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1992	4.519% (NIC)
05/20/1991	\$1,000,000	STANISLAUS UNION SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 91-0330 General obligation bonds K-12 school facility	M:A	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Merrill Lynch	Serial	6.764% (NIC)
02/07/1991	\$11,875,000	SYLVAN UNION SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 90-1099 Certificates of participation K-12 school facility Roselle Middle	S:BBB+(p)	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Dean Witter	Comb	7.296% (NIC)
02/28/1991	\$972,000	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 91-0126 Special assessment bonds Multiple capital improvements AD No 1991-2	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Waterford PFA	09/02/1993	9.398% (NIC)
03/07/1991	\$2,765,000	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 91-0125 Special assessment bonds Multiple capital improvements AD No 1991-1	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Waterford PFA	Serial	9.047% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Stanislaus (Continued)</u>							
05/09/1991	\$559,182	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 91-0410 Bond anticipation notes Multiple capital improvements AD No 1991-4	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Waterford PFA	09/02/1993	9.431% (NIC)
05/09/1991	\$245,796	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 91-0411 Special assessment bonds Multiple capital improvements AD No 1991-3	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Waterford PFA	Serial	9.048% (NIC)
08/08/1991	\$2,867,131	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 91-0902 Special assessment bonds Multiple capital improvements AD No 1991-5 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Waterford PFA	09/02/2020	9.049% (NIC)
10/24/1991	\$403,000	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 91-1288 Special assessment bonds Multiple capital improvements AD No 1991-6	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Waterford PFA	Serial	9.000% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Sutter</u>					
01/30/1991	\$2,925,000	COUNTY SUPERVISORS ASSOC OF CALIFORNIA (SUTTER COUNTY) (Sutter County) CDAC Debt Issue Number: 91-0104 Certificates of participation Health care facilities	M:Baal	Neg	(BC) Morrison & Foerster (UW) Prudential Bache	Comb	7.759% (TIC)
08/08/1991	\$4,584,437	SUTTER COMMUNITY SERVICES DISTRICT (Sutter County) CDAC Debt Issue Number: 91-0992 Special assessment bonds Water supply/storage/distribution AD No 1990 Taxable	NR	Neg	(BC) Jones Hall (UW) Sutter CSD	Serial	3.317% (NIC)
09/24/1991	\$135,932	SUTTER COMMUNITY SERVICES DISTRICT (Sutter County) CDAC Debt Issue Number: 91-1122 Special assessment bonds Water supply/storage/distribution AD No 1990	NR	Neg	(BC) Jones Hall (UW) M L Stern	Serial	7.922% (NIC)
12/19/1991	\$426,145	SUTTER COUNTY (Sutter County) CDAC Debt Issue Number: 91-1327 Special assessment bonds Wastewater collection and treatment Boyd Ranch Estates	NR	Neg	(BC) Haight & Haight (UW) Westhoff-Martin	Serial	8.447% (TIC)
09/18/1991	\$47,827	YUBA CITY (Sutter County) CDAC Debt Issue Number: 91-0948 Special assessment bonds Street construction and improvements Rickey Dr AD	NR	Neg	(BC) Haight & Haight (UW) Yuba City	Serial	7.600% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sutter (Continued)</u>							
12/03/1991	\$4,950,000	YUBA CITY PUBLIC FINANCING AUTHORITY (Sutter County) CDAC Debt Issue Number: 91-1430 Tax allocation notes Redevelopment, multiple uses	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Wedbush Morgan	12/01/1996	6.050% (NIC)
11/13/1991	\$3,500,000	YUBA CITY UNIFIED SCHOOL DISTRICT (Sutter County) CDAC Debt Issue Number: 91-1253 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Kidder Peabody	11/13/1992	4.098% (TIC)
12/16/1991	\$1,008,334	YUBA CITY UNIFIED SCHOOL DISTRICT (Sutter County) CDAC Debt Issue Number: 91-1254 Bond anticipation notes K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) Sierra Gold	Serial	6.000% (NIC)
<u>Tehama</u>							
05/01/1991	\$421,344	GERBER-LAS FLORES COMMUNITY SERVICES DISTRICT (Tehama County) CDAC Debt Issue Number: 91-0307 Special assessment bonds Wastewater collection and treatment AD No 1989-1	NR	Neg	(BC) Sturgis Ness (UW) Farmers Home	Serial	5.000% (NIC)
05/15/1991	\$2,000,000	RED BLUFF UNION HIGH SCHOOL DISTRICT (Tehama County) CDAC Debt Issue Number: 90-0096 Certificates of participation K-12 school facility	NR	Neg	(BC) Brown & Wood (FA) Government Financial (UW) Tehama Co Bank	Serial	

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Tehama (Continued)</u>							
11/05/1991	\$1,385,000	TEHAMA COUNTY (Tehama County) CDAC Debt Issue Number: 91-1166 Certificates of participation Prisons/jails/correctional facilities	S:BBB	Neg	(BC) Brown & Wood (UW) George K Baum	Serial	
11/05/1991	\$1,870,000	TEHAMA COUNTY (Tehama County) CDAC Debt Issue Number: 91-1171 Certificates of participation Multiple capital improvements	NR	Neg	(BC) Brown & Wood (UW) George K Baum	Serial	
<u>Trinity</u>							
06/14/1991	\$2,500,000	TRINITY COUNTY (CSAC) (Trinity County) CDAC Debt Issue Number: 91-0651 Tax and revenue anticipation notes Cash-flow, interim financing TAN Pool Series B	M:MIG2	Neg	(BC) Orrick Herrington (UW) Prudential Sec	06/30/1992	5.201% (NIC)
<u>Tulare</u>							
06/10/1991	\$1,000,000	BURTON ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 91-0782 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$1,000,000	FARMERSVILLE ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 91-0780 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Tulare (Continued)</u>							
06/10/1991	\$2,000,000	LINDSAY UNIFIED SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 91-0779 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1992	4.430% (TIC)
03/21/1991	\$90,000	PONDEROSA COMMUNITY SERVICES DISTRICT (Tulare County) CDAC Debt Issue Number: 91-0178 Other notes Other capital improvements	NR	Neg	(BC) Jackson Hargrove (UW) Farmers Home	Serial	6.000% (TIC)
06/10/1991	\$4,500,000	PORTERVILLE ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 91-0778 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1992	4.430% (TIC)
06/10/1991	\$2,445,000	PORTERVILLE UNION HIGH SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 91-0777 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1992	4.430% (TIC)
06/10/1991	\$350,000	STRATHMORE UNION HIGH SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 91-0776 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Tulare (Continued)</u>							
06/21/1991	\$330,000	TERRA BELLA UNION SCHOOL DISTRICT (CCALG) (Tulare County) CDAC Debt Issue Number: 91-0603 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (FA) Sutro & Co (UW) Prudential Sec	06/30/1992	4.990% (NIC)
04/02/1991	\$3,350,000	TULARE COUNTY HOUSING AUTHORITY (Tulare County) CDAC Debt Issue Number: 91-0452 Revenue (Public enterprise) bonds Multifamily housing LaSerena Apts Refunding	S:AAA Ins	Neg	(BC) Taft Stettinius (UW) Pacific Commonwealth	08/01/2023	7.500% (TIC)
12/20/1991	\$13,000,000	TULARE LOCAL HOSPITAL DISTRICT (Tulare County) CDAC Debt Issue Number: 91-1532 Revenue (Public enterprise) bonds Hospital Refunding	S:AA Ins	Neg	(BC) Orrick Herrington (UW) A G Edwards	Comb	
05/02/1991	\$6,200,000	VISALIA (Tulare County) CDAC Debt Issue Number: 91-0283 Certificates of participation Convention center	S:AAA/A-1+ M:Aaa/VMIG1 LOC	Neg	(BC) Jones Hall (UW) Donaldson Lufkin	12/01/2016	Variable
06/17/1991	\$4,000,000	VISALIA UNIFIED SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 91-0970 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Tulare (Continued)</u>							
06/10/1991	\$1,500,000	WOODLAKE UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 91-0775 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$1,000,000	WOODLAKE UNION HIGH SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 91-0774 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
<u>Tuolumne</u>							
06/14/1991	\$4,100,000	TUOLUMNE COUNTY (CSAC) (Tuolumne County) CDAC Debt Issue Number: 91-0650 Tax and revenue anticipation notes Cash-flow, interim financing TAN Pool Series A	M:MIG1	Neg	(BC) Orrick Herrington (UW) Prudential Sec	06/30/1992	4.801% (NIC)
03/04/1991	\$1,100,000	TUOLUMNE REGIONAL WATER DISTRICT (Tuolumne County) CDAC Debt Issue Number: 91-0154 Certificates of participation Water supply/storage/distribution Columbia	NR	Neg	(BC) Jones Hall (UW) Farmers Home	03/01/2031	6.000% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Ventura</u>					
12/05/1991	\$62,575,000	CALLEGUAS MUNICIPAL WATER DISTRICT (Ventura County) CDAC Debt Issue Number: 91-1490 Certificates of participation Water supply/storage/distribution	S:AAA M:Aaa Ins	Comp	(BC) O'Melveny & Myers (FA) O'Brien & Partners (UW) Bear Stearns	Comb	6.503% (NIC)
10/17/1991	\$7,170,000	CAMARILLO (Ventura County) CDAC Debt Issue Number: 91-1295 Certificates of participation Multiple capital improvements Refunding	S:A-	Neg	(BC) Burke Williams (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	6.552% (NIC)
07/23/1991	\$6,125,000	CAMROSA WATER DISTRICT (Ventura County) CDAC Debt Issue Number: 91-0684 Certificates of participation Water supply/storage/distribution	S:A	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Smith Barney	Comb	7.226% (TIC)
06/17/1991	\$5,000,000	CONEJO VALLEY UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 91-0526 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Security Pacific (UW) Lehman Brothers	06/30/1992	4.909% (NIC)
08/01/1991	\$3,650,000	FILLMORE CFD NO 1 (Ventura County) CDAC Debt Issue Number: 91-0367 Limited tax obligation bonds Multiple capital improvements North Fillmore Indust Prk	NR	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Fillmore PFA	Serial	8.682% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Ventura (Continued)</u>							
07/16/1991	\$6,000,000	FILLMORE PUBLIC FINANCING AUTHORITY (Ventura County) CDAC Debt Issue Number: 91-0366 Other bonds Multiple capital improvements North Fillmore Indust Prk/Central City	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	8.871% (NIC)
06/11/1991	\$3,100,000	MOORPARK UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 91-0531 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	06/30/1992	4.881% (NIC)
06/17/1991	\$1,400,000	OJAI UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 91-0538 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Security Pacific (UW) Bank of America	06/30/1992	5.148% (NIC)
07/11/1991	\$2,100,000	PLEASANT VALLEY SCHOOL DISTRICT (CA LGA) (Ventura County) CDAC Debt Issue Number: 91-1042 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN	S:SP-1+	Comp	(BC) Jones Hall (FA) Sutro & Co (UW) Kidder Peabody	06/30/1992	5.250% (NIC)
11/14/1991	\$2,515,472	SAN BUENAVENTURA (Ventura County) CDAC Debt Issue Number: 91-1240 Special assessment bonds Flood control/storm drainage Porto Bello AD No 91-1	NR	Neg	(BC) Brown Harper Burns (UW) San Buenaventura	Serial	7.813% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Ventura (Continued)</u>							
11/22/1991	\$20,000,000	SAN BUENAVENTURA (Ventura County) CDAC Debt Issue Number: 91-1434 Conduit revenue (Private obligor) bonds Single-family housing FNMA Mortgage-backed securities Subject to AMT	M:Aaa	Neg	(BC) Jones Hall (UW) Donaldson Lufkin	Comb	6.892% (NIC)
05/15/1991	\$1,800,000	SANTA PAULA SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 91-0143 Certificates of participation K-12 school facility	NR	Neg	(BC) Brown & Wood (UW) Security Pacific	Serial	6.979% (NIC)
06/17/1991	\$1,100,000	SANTA PAULA SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 91-0535 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Brown & Wood (FA) Security Pacific (UW) Lehman Brothers	06/30/1992	5.896% (NIC)
02/28/1991	\$2,497,756	SIMI VALLEY (Ventura County) CDAC Debt Issue Number: 89-0217 Special assessment bonds Street construction and improvements Royal Corto AD No 89-1	NR	Neg	(BC) Stradling Yocca (FA) Kadie Jensen (UW) Stone & Youngberg	Serial	7.949% (TIC)
04/29/1991	\$10,000,000	SIMI VALLEY UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 91-0262 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Dale Scott (UW) Bank of America	Serial	6.831% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Ventura (Continued)</u>							
02/13/1991	\$7,345,000	VENTURA COUNTY (Ventura County) CDAC Debt Issue Number: 90-1109 Special assessment bonds Multiple capital improvements Lake Sherwood AD No 90-1	NR	Neg	(BC) Brown Harper Burns (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	8.186% (NIC)
07/01/1991	\$50,000,000	VENTURA COUNTY (Ventura County) CDAC Debt Issue Number: 91-0637 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) O'Melveny & Myers (UW) First Boston	07/01/1992	4.600% (NIC)
06/10/1991	\$5,500,000	VENTURA COUNTY COMMUNITY COLLEGE DISTRICT (Ventura County) CDAC Debt Issue Number: 91-0350 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	5.500% (NIC)
06/17/1991	\$5,000,000	VENTURA UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 91-0527 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Security Pacific (UW) Lehman Brothers	06/30/1992	4.909% (NIC)
<u>Yolo</u>							
11/07/1991	\$20,000,000	DAVIS CFD NO 1991-2 (Yolo County) CDAC Debt Issue Number: 91-1346 Limited tax obligation bonds Multiple capital improvements East Davis-Mace Ranch	NR	Neg	(BC) Carroll Burdick (FA) Kelling Northcross (UW) Stone & Youngberg	Comb	8.027% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Yolo (Continued)</u>							
09/25/1991	\$180,710	WASHINGTON UNIFIED SCHOOL DISTRICT (Yolo County) CDAC Debt Issue Number: 91-1032 Financing lease Other/multiple educational uses	NR	Neg	(BC) Kronick Moskowitz (UW) Pacific Western	Serial	
11/20/1991	\$26,900,000	WEST SACRAMENTO (Yolo County) CDAC Debt Issue Number: 91-1419 Special assessment bonds Multiple capital improvements Lighthouse Marina AD 90-1 Refunding	NR	Neg	(BC) Jones Hall (FA) Urban Consultants (UW) Stone & Youngberg	Comb	8.489% (NIC)
08/14/1991	\$37,025,000	WEST SACRAMENTO REDEVELOPMENT AGENCY (Yolo County) CDAC Debt Issue Number: 91-1080 Tax allocation bonds Redevelopment, multiple uses	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (UW) Sutro & Co	Comb	6.277% (NIC)
06/25/1991	\$5,000,000	YOLO COUNTY (Yolo County) CDAC Debt Issue Number: 91-0616 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Herman Zelles (UW) First Interstate	07/01/1992	4.790% (NIC)
09/25/1991	\$9,945,000	YOLO COUNTY HOUSING AUTHORITY (Yolo County) CDAC Debt Issue Number: 91-1065 Conduit revenue (Private obligor) bonds Multifamily housing Walnut Prk Apts Subject to AMT	S:AAA Ins	Neg	(BC) Taft Stettinius (UW) Pacific Commonwealth	Comb	7.188% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Yolo (Continued)</u>							
11/20/1991	\$12,475,000	YOLO COUNTY HOUSING AUTHORITY (Yolo County) CDAC Debt Issue Number: 91-1228 Conduit revenue (Private obligor) bonds Multifamily housing Waggener Ranch Apts Subject to AMT	S:AAA Other	Neg	(BC) Taft Stettinius (FA) Consulting Group (UW) Pacific Commonwealth	Comb	6.997% (NIC)
06/10/1991	\$1,840,000	YOLO COUNTY BOARD OF EDUCATION (CSBAFC) (Yolo County) CDAC Debt Issue Number: 91-0797 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
<u>Yuba</u>							
06/21/1991	\$3,330,000	YUBA COUNTY (Yuba County) CDAC Debt Issue Number: 91-0192 Certificates of participation Multiple capital improvements Justice Facility	S:AAA Ins	Comp	(BC) Stradling Yocca (FA) Leifer Capital (UW) Lehman Brothers	Serial	
<u>MULTIPLE COUNTY ISSUERS</u>							
01/09/1991	\$9,800,000	ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS (Multiple counties) CDAC Debt Issue Number: 90-1203 Certificates of participation Health care facilities Channing House	S:AAA Ins	Neg	(BC) Hanson Bridgett (UW) Ziegler Securities	Comb	6.410% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
07/12/1991	\$7,750,000	ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS (Multiple counties) CDAC Debt Issue Number: 91-0427 Certificates of participation Public building United Way of Santa Clara Co	M:Aa2 Other	Neg	(BC) Orrick Herrington (UW) Bank of America	Comb	7.058% (NIC)
08/21/1991	\$27,000,000	ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS (Multiple counties) CDAC Debt Issue Number: 91-1011 Certificates of participation Hospital Lucile Salter Packard Children's Hospital at Stanford	M:Aaa/VHIG1 LOC	Neg	(BC) Orrick Herrington (UW) Shearson Lehman	08/01/2021	Variable
06/21/1991	\$13,975,000	ABAG FINANCE CORPORATION (CONCORD, SARATOGA, SOUTH GATE) (Multiple counties) CDAC Debt Issue Number: 91-0300 Certificates of participation Multiple capital improvements	S:A-(p)	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber	Comb	7.417% (NIC)
06/21/1991	\$11,085,000	ABAG FINANCE CORPORATION (MAMMOTH LAKES, WATSONVILLE) (Multiple counties) CDAC Debt Issue Number: 91-0440 Certificates of participation Multiple capital improvements	S:BBB(p)	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber	Comb	7.597% (NIC)
06/21/1991	\$4,645,000	ABAG FINANCE CORPORATION (ST HELENA) (Multiple counties) CDAC Debt Issue Number: 91-0626 Certificates of participation Multiple capital improvements	S:BBB	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber	Comb	7.858% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
08/08/1991	\$8,000,000	ALAMEDA-CONTRA COSTA TRANSIT DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0987 Revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kutak Rock (FA) Sutro & Co (UW) Oppenheimer & Co	08/07/1992	5.261% (NIC)
07/10/1991	\$1,930,000	ALLAN HANCOCK JOINT COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0288 Certificates of participation Other/multiple educational uses Refunding	S:BBB+	Neg	(BC) Buchalter Nemer (UW) Piper Jaffray	Comb	7.342% (NIC)
06/10/1991	\$3,100,000	ALLAN HANCOCK JOINT COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0823 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$4,185,000	BUTTE COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0879 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
04/24/1991	\$3,050,000	CALIFORNIA CITIES FINANCING CORPORATION (BISHOP, ESCALON, LEMOORE) (Multiple counties) CDAC Debt Issue Number: 91-0329 Certificates of participation Multiple capital improvements	M:Baa(c)	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.684% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
08/23/1991	\$3,700,000	CALIFORNIA CITIES FINANCING CORPORATION (FORTUNA, SUSANVILLE) (Multiple counties) CDAC Debt Issue Number: 91-1087 Certificates of participation Multiple capital improvements Public Bldg/Golf Course	M:Baa(c)	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.454% (NIC)
12/20/1991	\$12,135,000	CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP (PARLIER USD, MENDOTA USD) (Multiple counties) CDAC Debt Issue Number: 91-1454 Certificates of participation K-12 school facility	M:Baa(c)	Neg	(BC) Jones Hall (UW) Prudential Sec	Comb	7.551% (NIC)
04/18/1991	\$5,950,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-0287 Conduit revenue (Private obligor) bonds Industrial development 13th and I Assoc Refunding	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	05/01/2014	Variable
08/28/1991	\$1,915,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1003 Conduit revenue (Private obligor) bonds Industrial development Diamond Food Corp Subject to AMT	S:A+/A-1 LOC	Comp	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	08/01/2008	Variable
08/28/1991	\$2,500,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1004 Conduit revenue (Private obligor) bonds Industrial development Triple H Food Processors Subject to AMT	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	08/01/2012	Variable

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
09/16/1991	\$20,000,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1012 Certificates of participation Other/multiple health care purposes Motion Picture/Television Fund	S:AA+/A-1 M:Aaa/VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) Lehman Brothers	01/01/2021	Variable
09/17/1991	\$15,000,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1143 Certificates of participation Hospital VillaView Community Refunding	S:AAA Other	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Cain Brothers	09/01/2009	7.060% (NIC)
10/17/1991	\$1,560,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1164 Conduit revenue (Private obligor) bonds Industrial development- Pacific Handy Cutter Subject to AMT	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	10/01/2003	Variable
12/12/1991	\$1,500,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1477 Conduit revenue (Private obligor) bonds Industrial development Agricultural Products Subject to AMT	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	12/01/2021	Variable
12/12/1991	\$1,200,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1478 Conduit revenue (Private obligor) bonds Industrial development Z-NIX Co Subject to AMT	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	12/01/2007	Variable

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
12/12/1991	\$3,000,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1480 Conduit revenue (Private obligor) bonds Industrial development Lorber Indust Subject to AMT	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	12/01/1997	Variable
12/19/1991	\$86,165,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1514 Certificates of participation Hospital United Western Medical Ctr Refunding	S:AA Other	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Goldman Sachs	Comb	6.696% (NIC)
06/10/1991	\$985,000	CALISTOGA JOINT UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0838 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
11/22/1991	\$13,990,000	CENTRAL SAN JOAQUIN VALLEY RISK MANAGEMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1484 Other bonds Other Pooled Liability Insurance Federally taxable	S:AA- LOC	Neg	(BC) Carroll Burdick (UW) First Interstate	Serial	7.160% (NIC)
11/22/1991	\$14,420,000	CENTRAL SAN JOAQUIN VALLEY RISK MANAGEMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1485 Other bonds Other Workers' Compensation Insurance Federally taxable	S:AA- LOC	Neg	(BC) Carroll Burdick (UW) First Interstate	Serial	7.160% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
06/21/1991	\$5,000,000	CHAFFEY JOINT UNION HIGH SCHOOL DISTRICT (SBALG) (Multiple counties) CDAC Debt Issue Number: 91-0592 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (FA) Sutro & Co (UW) Prudential Sec	06/30/1992	4.990% (NIC)
03/03/1991	\$412,005	COACHELLA VALLEY WATER DISTRICT (Multiple counties) CDAC Debt Issue Number: 90-1221 Special assessment bonds Street construction and improvements AD No 31	NR	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) M L Stern	Serial	8.885% (NIC)
06/10/1991	\$3,220,000	COALINGA/HURON JOINT UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0873 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$4,980,000	COLLEGE OF THE SEQUOIAS COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0781 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/21/1991	\$5,000,000	COLTON JOINT UNIFIED SCHOOL DISTRICT (SBALG) (Multiple counties) CDAC Debt Issue Number: 91-0591 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (FA) Sutro & Co (UW) Prudential Sec	06/30/1992	4.990% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
10/24/1991	\$19,340,000	CSDA FINANCE CORPORATION (Multiple counties) CDAC Debt Issue Number: 90-0991 Certificates of participation Public transit LACTC	M:A(c)	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Prudential Sec	Serial	6.095% (NIC)
12/31/1991	\$25,755,000	CSDA FINANCE CORPORATION (Multiple counties) CDAC Debt Issue Number: 91-0247 Certificates of participation Water supply/storage/distribution Goleta Sanitary District/Water District	S:BBB	Neg	(BC) Nossaman Guthner (UW) Prudential Sec	Comb	7.493% (NIC)
06/27/1991	\$3,670,000	CSDA FINANCE CORPORATION (AMERICAN CANYON CO WD, ARROWBEAR PARK CO WD, MAMMOTH LAKES FPD, KERN CO PUBLIC CEMETERY DIST NO 1, SDAG, STINSON BEACH CO WD, TUOLUMNE CO WD NO 1) (Multiple counties) CDAC Debt Issue Number: 91-0640 Certificates of participation Multiple capital improvements Refunding	NR	Neg	(BC) Nossaman Guthner (UW) Prudential Bache	Comb	8.020% (NIC)
01/31/1991	\$4,615,000	CSDA FINANCE CORPORATION (HI-DESERT WD, RIPON CONSOLIDATED FPD) (Multiple counties) CDAC Debt Issue Number: 90-1198 Certificates of participation Multiple capital improvements	M:Baa(c)	Neg	(BC) Nossaman Guthner (UW) Prudential Bache	Comb	7.812% (NIC)
01/31/1991	\$3,510,000	CSDA FINANCE CORPORATION (IDYLLWILD WD, ISLA VISTA RECREATION AND PARK DIST) (Multiple counties) CDAC Debt Issue Number: 91-0012 Certificates of participation Multiple capital improvements	NR	Neg	(BC) Nossaman Guthner (UW) Prudential Bache	Comb	8.763% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
06/27/1991	\$6,290,000	CSDA FINANCE CORPORATION (LOS ANGELES CO WEST MOSQUITO ABATEMENT DIST, MCKINLEYVILLE CSD, RANCHO SIMI RECREATION AND PARK DIST) (Multiple counties) CDAC Debt Issue Number: 91-0639 Certificates of participation Multiple capital improvements	S:BBB-	Neg	(BC) Nossaman Guthner (UW) Prudential Sec	Comb	7.595% (NIC)
08/15/1991	\$12,430,000	DAVIS JOINT UNIFIED SCHOOL DISTRICT CFD NO 1 (Multiple counties) CDAC Debt Issue Number: 91-1017 Limited tax obligation bonds K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Financial (UW) M L Stern	08/15/2021	7.436% (NIC)
06/10/1991	\$4,200,000	DELANO JOINT UNION HIGH SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0434 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	5.750% (NIC)
07/25/1991	\$4,000,000	DESERT COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0739 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/24/1992	5.302% (NIC)
11/07/1991	\$6,135,000	DRY CREEK JOINT SCHOOL DISTRICT CFD NO 1 (Multiple counties) CDAC Debt Issue Number: 91-1408 Limited tax obligation bonds K-12 school facility	S:BBB	Neg	(BC) Orrick Herrington (FA) Sage Institute (UW) Westhoff-Martin	Comb	7.438% (TIC)
10/29/1991	\$130,000,000	EAST BAY MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1132 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) O'Brien & Partners (UW) Goldman Sachs	Comb	6.490% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
10/29/1991	\$50,000,000	EAST BAY MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1133 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) O'Brien & Partners (UW) Goldman Sachs	Serial	6.588% (TIC)
06/10/1991	\$1,105,000	FEATHER RIVER COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0835 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/17/1991	\$4,990,000	FULLERTON JOINT UNION HIGH SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0975 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series C	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
06/10/1991	\$3,000,000	GAVILAN JOINT COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0819 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$2,185,000	HANFORD JOINT UNION HIGH SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0865 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
06/10/1991	\$4,665,000	HARTNELL COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0844 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
12/04/1991	\$32,925,000	IMPERIAL IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1468 Certificates of participation Power generation/transmission Refunding	S:A+ M:Aa	Neg	(BC) Orrick Herrington (UW) PaineWebber	Serial	5.882% (TIC)
06/17/1991	\$4,990,000	JURUPA UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0959 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
06/27/1991	\$6,150,000	KERN COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0606 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Prudential Sec	08/07/1992	4.991% (TIC)
06/10/1991	\$890,000	KING CITY JOINT UNION HIGH SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0843 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
06/10/1991	\$175,000	LAKESIDE JOINT SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0818 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$930,000	LATON JOINT UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0870 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
07/01/1991	\$3,600,000	LIVERMORE VALLEY JOINT UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0497 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Kidder Peabody	07/15/1992	4.942% (NIC)
10/14/1991	\$3,150,000	LOCAL MEDICAL FACILITIES FINANCING AUTHORITY II (Multiple counties) CDAC Debt Issue Number: 91-1268 Certificates of participation Health care facilities Drug/Alcohol Abuse Program Ctrl CA	S:AAA Ins	Neg	(BC) Jones Hall (UW) Altura Nelson	10/01/2021	6.924% (NIC)
06/10/1991	\$640,000	LOMA PRIETA JOINT UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0817 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
06/19/1991	\$1,200,000	LOWELL JOINT SCHOOL DISTRICT (LACS/CCD) (Multiple counties) CDAC Debt Issue Number: 91-0472 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series A	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Security Pacific	07/02/1992	5.021% (NIC)
05/01/1991	\$117,135,000	M-S-R PUBLIC POWER AGENCY (Multiple counties) CDAC Debt Issue Number: 91-0219 Revenue (Public enterprise) bonds Power generation/transmission San Juan	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Lehman Brothers (UW) PaineWebber	Comb	6.623% (NIC)
07/25/1991	\$4,250,000	MARYSVILLE JOINT UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0509 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) A H Williams & Co	08/01/1992	5.320% (NIC)
06/20/1991	\$60,000,000	METROPOLITAN WATER DISTRICT OF SOUTHERN CALIFORNIA (Multiple counties) CDAC Debt Issue Number: 91-0511 Commercial paper Water supply/storage/distribution	S:A-1+ M:P-1	Neg	(BC) O'Melveny & Myers (FA) O'Brien & Partners (UW) Morgan Stanley	06/20/1992	Variable
07/21/1991	\$300,000,000	METROPOLITAN WATER DISTRICT OF SOUTHERN CALIFORNIA (Multiple counties) CDAC Debt Issue Number: 91-0981 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AA M:Aa	Neg	(BC) O'Melveny & Myers (FA) O'Brien & Partners (UW) Bear Stearns	Comb	6.879% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
05/01/1991	\$54,724,506	MODESTO IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0149 Certificates of participation Power generation/transmission Refunding	S:A+/AAA M:A1/Aaa Ins	Neg	(BC) Orrick Herrington (FA) Lehman Brothers (UW) Goldman Sachs	Comb	6.424% (NIC)
06/10/1991	\$2,300,000	NAPA VALLEY COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0572 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.924% (NIC)
06/22/1991	\$5,000,000	NORTH ORANGE COUNTY COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1034 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Prudential Bache	07/30/1992	5.344% (NIC)
08/14/1991	\$2,480,000	PAJARO VALLEY UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1039 Certificates of participation K-12 school facility	M:Baa1	Comp	(BC) Orrick Herrington (FA) Seidler Fitzgerald (UW) Bank of America	Comb	7.106% (NIC)
06/10/1991	\$4,980,000	PAJARO VALLEY UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0813 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/20/1991	\$6,860,000	PASO ROBLES JOINT UNION HIGH SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0508 Certificates of participation K-12 school facility Phase II	M:A1	Neg	(BC) Orrick Herrington (UW) Grigsby Brandford	Serial	6.669% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
07/30/1991	\$1,070,000	PASO ROBLES JOINT UNION HIGH SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1036 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Brown & Wood (UW) Grigsby Brandford	08/07/1992	5.650% (NIC)
06/10/1991	\$1,000,000	PIERCE JOINT UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0876 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
09/24/1991	\$1,500,000	REDWOODS COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0609 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Bank of America	11/03/1992	4.650% (TIC)
08/08/1991	\$3,740,000	ROSEVILLE JOINT UNION HIGH SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1089 Certificates of participation K-12 school facility	M:Aa1/VMIG1 LOC	Neg	(BC) Brown & Wood (UW) Westhoff-Martin	08/01/2006	Variable
08/15/1991	\$156,875,000	SACRAMENTO MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0950 Revenue (Public enterprise) bonds Power generation/transmission	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Comb	6.707% (NIC)
10/18/1991	\$114,255,000	SACRAMENTO MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1227 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) O'Brien & Partners (UW) Goldman Sachs	Comb	6.360% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
07/18/1991	\$2,675,000	SACRAMENTO AREA COUNCIL OF GOVERNMENTS FINANCING CORP (Multiple counties) CDAC Debt Issue Number: 91-0983 Certificates of participation Public building	S:A	Neg	(BC) Carroll Burdick (FA) Kelling Northcross (UW) Wedbush Morgan	Comb	7.130% (NIC)
08/21/1991	\$56,010,000	SAN FRANCISCO BAY AREA RAPID TRANSIT DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1016 Limited tax obligation bonds Public transit	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Prager McCarthy	Comb	6.644% (NIC)
01/23/1991	\$4,979,507	SAN GABRIEL VALLEY SCHOOLS FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-0014 Public lease revenue bonds K-12 school facility Oxnard UHSD	M:Aa1 LOC	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Dean Witter	12/01/2025	7.398% (NIC)
06/27/1991	\$4,645,000	SAN LUIS OBISPO COUNTY COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0444 Certificates of participation College/university facility	M:A(c)	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Lehman Brothers	Comb	6.979% (NIC)
06/17/1991	\$3,500,000	SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0976 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series C	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/10/1992	4.670% (TIC)
07/23/1991	\$1,200,000	SHANDON JOINT UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0752 General obligation bonds K-12 school facility	M:Baa	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Smith Barney	Serial	7.962% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
06/04/1991	\$3,000,000	SIERRA JOINT COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0337 Certificates of participation Parking	M:A(c)	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Smith Barney	Comb	6.841% (NIC)
06/10/1991	\$1,360,000	SIERRA JOINT UNION HIGH SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0869 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
03/27/1991	\$59,471,045	SOUTHERN CALIFORNIA HOME FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-0141 Conduit revenue (Private obligor) bonds Single-family housing GNMA/FNMA mortgage-backed securities Subject to AMT	S:AAA	Neg	(BC) Stradling Yocca (FA) Caine Gressel (UW) Lehman Brothers	Comb	7.000% (NIC)
09/26/1991	\$29,999,793	SOUTHERN CALIFORNIA HOME FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1297 Conduit revenue (Private obligor) bonds Single-family housing GNMA/FNMA Mortgage-backed securities Subject to AMT	S:AAA	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) Lehman Brothers	Comb	6.938% (TIC)
04/17/1991	\$293,900,000	SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY (Multiple counties) CDAC Debt Issue Number: 89-0419 Revenue (Public enterprise) bonds Power generation/transmission Transmission Project Refunding	S:AAA/A-1+ M:AAA/VMIG1 Ins	Neg	(BC) Mudge Rose (FA) O'Brien & Partners (UW) Smith Barney	07/01/2014	Variable

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
08/23/1991	\$35,695,000	SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY (Multiple counties) CDAC Debt Issue Number: 90-1218 Revenue (Public enterprise) bonds Power generation/transmission Hoover Power Refunding	S:AA- M:Aa(c)	Neg	(BC) Mudge Rose (FA) O'Brien & Partners (UW) Dean Witter	Comb	
11/21/1991	\$100,000	SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1462 Other notes Power generation/transmission Mead-Phoenix DC Intertie Refunding	NR	Neg	(BC) Mudge Rose (UW) Bank of America	06/01/1992	Variable
09/17/1991	\$1,500,000	TAHOE-TRUCKEE UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1063 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Government Financial (UW) Morgan Stanley	09/24/1992	5.250% (NIC)
10/30/1991	\$3,225,000	TAHOE-TRUCKEE UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1054 Certificates of participation K-12 school facility	M:Baa1	Neg	(BC) Brown & Wood (UW) George K Baum	Serial	6.350% (NIC)
06/11/1991	\$1,400,000	TRACY JOINT UNION HIGH SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0399 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1992	4.588% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
05/01/1991	\$10,510,000	TRUCKEE DONNER PUBLIC UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0118 Certificates of participation Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	Comb	6.75% (NIC)
03/07/1991	\$17,700,000	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0061 Certificates of participation Multiple capital improvements	S:A- M:Baa1	Neg	(BC) Best Best & Krieger (FA) Public Financial (UW) Prudential Bache	Comb	7.315% (NIC)
05/14/1991	\$27,633	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 90-0912 Special assessment bonds Water supply/storage/distribution ID No 1527	NR	Neg	(BC) Griffith & Masuda (UW) Turlock Irrigation	Serial	7.500% (TIC)
05/14/1991	\$5,964	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 90-0913 Special assessment bonds Water supply/storage/distribution ID No 1533	NR	Neg	(BC) Griffith & Masuda (UW) Turlock Irrigation	Serial	7.500% (TIC)
05/14/1991	\$22,209	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 90-0914 Special assessment bonds Water supply/storage/distribution ID No 1536	NR	Neg	(BC) Griffith & Masuda (UW) Turlock Irrigation	Serial	7.500% (TIC)
05/14/1991	\$41,951	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 90-0915 Special assessment bonds Water supply/storage/distribution ID No 1529	NR	Neg	(BC) Griffith & Masuda (UW) Turlock Irrigation	Serial	7.500% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
10/15/1991	\$6,162	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1007 Special assessment bonds Water supply/storage/distribution ID No 1531	NR	Neg	(BC) Griffith & Masuda (UW) Turlock Irrigation	Serial	7.500% (TIC)
10/15/1991	\$65,855	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1008 Special assessment bonds Water supply/storage/distribution ID No 1539	NR	Neg	(BC) Griffith & Masuda (UW) Turlock Irrigation	Serial	7.500% (TIC)
10/15/1991	\$215,889	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1074 Special assessment bonds Water supply/storage/distribution ID No 1538	NR	Neg	(BC) Griffith & Masuda (UW) Turlock Irrigation	Serial	7.500% (TIC)
12/10/1991	\$2,800,000	TURLOCK JOINT UNION HIGH SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1234 Certificates of participation K-12 school facility 1991 East/West Wing Reconstruction	M:Baa1	Comp	(BC) Sturgis Ness (FA) Government Financial (UW) Dean Witter	Comb	7.444% (NIC)
08/09/1991	\$4,050,000	WEST END COMMUNICATIONS FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-0889 Other bonds Equipment	M:Baa	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	7.097% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
08/09/1991	\$5,620,000	WEST END COMMUNICATIONS FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1134 Other bonds Equipment	M:Baa1	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	7.061% (NIC)
09/20/1991	\$1,180,000	WEST END COMMUNICATIONS FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1221 Other bonds Equipment	M:Baa1(c)	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	6.482% (NIC)
05/03/1991	\$2,500,000	WEST VALLEY-MISSION COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0205 Certificates of participation College/university facility	S:A(p)	Neg	(BC) Brown & Wood (UW) Piper Jaffray	Serial	6.299% (NIC)
06/10/1991	\$2,500,000	WEST VALLEY-MISSION COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0814 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$1,125,000	WINTERS JOINT UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0660 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)
06/10/1991	\$4,980,000	WOODLAND JOINT UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 91-0796 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Series A	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/03/1992	4.430% (TIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
05/07/1991	\$5,455,000	Y/S SCHOOL FACILITIES FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-0320 Certificates of participation K-12 school facility Chula Vista Elementary SD Refunding	S:AAA M:Aaa Ins	Comp	(BC) Brown Harper Burns (FA) Kadie Jensen (UW) Lehman Brothers	Comb	6.600% (TIC)
10/16/1991	\$10,065,000	Y/S SCHOOL FACILITIES FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1167 Certificates of participation Other/multiple educational uses Sweetwater Union HSD Refunding	S:BBB+(p) M:Baa1(p)	Comp	(BC) Brown Harper Burns (FA) Kadie Jensen (UW) Sutro & Co	Serial	6.433% (NIC)
07/19/1991	\$5,000,000	YOSEMITE COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1328 Certificates of participation College/university facility	S:BBB	Neg	(BC) Brown & Wood (UW) Piper Jaffray	Comb	7.715% (NIC)
12/30/1991	\$4,400,000	YUBA COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1492 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) US Natl Bank of Ore	12/29/1992	3.941% (NIC)
01/16/1991	\$7,300,000	YUCAIPA JOINT UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-0065 Certificates of participation K-12 school facility Parkview	NR Ins	Neg	(BC) Brown Harper Burns (FA) Kadie Jensen (UW) Y/S School Fac FA	Serial	6.956% (NIC)

1991 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STUDENT LOAN CORPORATION ISSUES</u>							
11/29/1991	\$237,500,000	CALIFORNIA HIGHER EDUCATION LOAN AUTHORITY, INC (Statewide Student Loan Corp) CDAC Debt Issue Number: 91-1495 Conduit revenue (Private obligor) bonds Student loans State taxable Refunding	NR Other	Neg	(BC) Buchalter Nemer (FA) R B Rushing & Co (UW) Morgan Stanley	04/01/2000	Variable

ABAG Association of Bay Area Governments
 AD Assessment District
 APTS Apartments
 ASSOC Association
 AVE Avenue
 BLVD Boulevard
 BUS Business
 CA California
 CA LGA California Local Governments Authority
 CCALG Central California Area Local Governments
 CCD Community College District
 CCFC California Cities Financing Corporation
 CD Cemetery District
 CDC Community Development Commission
 CFD Community Facilities District
 CO County/Company
 COP Certificates of Participation
 CORP Corporation
 CSAC County Supervisors Association of California
 CSBAFC California School Boards Association Finance Corporation
 CSD Community Services District
 CTR Center
 DIST District
 DR Drive
 GNMA Government National Mortgage Association
 ID Improvement District
 INC Incorporated
 FPD Fire Protection District

INDUS Industrial
 JUHSD Joint Union High School District
 LA Los Angeles
 LACS/CCD Los Angeles County School and Community College District
 LGFA Local Government Finance Authority
 LID Local Improvement District
 LTD Limited
 MRGD Merged
 MAINT Maintenance
 NO Number
 PD Port District
 RD Road
 RDA Redevelopment Agency
 RPD Recreation and Parks District
 SAND Sanitary District
 SBALG San Bernardino Area Local Governments School District
 SD San Diego Association of Governments
 SDALG San Diego Area Local Governments
 ST Street
 TECH Technical
 TRAN Tax and Revenue Anticipation Notes
 UC University of California
 UD Utility District
 UHSD Union High School District
 USD Unified School District
 WD Water District/Agency