



CALIFORNIA DEBT ADVISORY COMMISSION

1992

CALENDAR OF

DEBT ISSUANCE

KATHLEEN BROWN

State Treasurer and Chair

1992 CALENDAR OF ISSUES

April 1993

CALIFORNIA DEBT ADVISORY COMMISSION

915 Capitol Mall, Room 400

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CALIFORNIA DEBT ADVISORY COMMISSION

The California Debt Advisory Commission is the state's clearinghouse for public debt issuance information. The Commission was created by the California Legislature in 1981 to assist state and local government agencies with the monitoring, issuance, and management of public debt.

The California Debt Advisory Commission members include:

Kathleen Brown
California State Treasurer
and Chair

Pete Wilson
Governor

or

Thomas W. Hayes
Director
Department of Finance

Gray Davis
State Controller

Robert G. Beverly
State Senator

Lucy Killea
State Senator

Jim Costa
State Assemblyman

Patrick J. Nolan
State Assemblyman

Donald W. Merz
Treasurer-Tax Collector
Sonoma County

Phyllis E. Currie
Chief Financial Officer
Los Angeles Department
of Water and Power

Additional information concerning this report or the program of the California Debt Advisory Commission may be obtained by contacting:

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ACKNOWLEDGMENT

The California Debt Advisory Commission gathers, compiles, and disseminates information on California public debt.

The California Debt Advisory Commission wishes to thank those public agencies which make the timely publication of information possible by promptly filing their reports pursuant to Section 8855(g) of the California Government Code.

So that public debt information may continue to be provided in a useful manner, the Commission would be pleased to receive any comments or reactions to this report.

Martha Riley had primary responsibility for production of this Calendar. Other staff members who contributed to the report include Eileen Park and Berma Williams.

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CALENDAR LEGEND 1992

Information contained in this 1992 Calendar of Issues is reported as of February 15, 1993.

This calendar is based on information reported to the California Debt Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch Investors Service
D Duff & Phelps
MG Muni-Guide
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
INS Bond Insurance
OTH Other third party enhancement

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY DATE(S)

Serial Serial bonds
date (12/30/98) Term bond
Comb Serial and term bond or several term bonds

INTEREST COST

NIC Net Interest Cost
TIC True Interest Cost
Variable Rate pegged to an index
NA Not available or not able to compute

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost in a negotiated financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
STATE							
01/16/1992	\$649,835,000	CALIFORNIA DEPARTMENT OF WATER RESOURCES (State) CDAC Debt Issue Number: 91-1488 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AA M:Aa	Neg	(BC) Orrick Herrington (FA) Lehman Brothers (UW) Dillon Read	Comb	6.295% (TIC)
05/12/1992	\$100,000,000	CALIFORNIA DEPARTMENT OF WATER RESOURCES (State) CDAC Debt Issue Number: 92-0295 Revenue (Public enterprise) bonds Water supply/storage/distribution Central Valley	S:AA M:Aa	Comp	(BC) Orrick Herrington (FA) Lehman Brothers (UW) B T Securities	Comb	6.384% (TIC)
01/10/1992	\$20,485,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 91-1449 Conduit revenue (Private obligor) bonds College/university facility Loyola Marymount Refunding	M:A1	Neg	(BC) Orrick Herrington (FA) Seidler Fitzgerald (UW) Goldman Sachs	Comb	6.236% (NIC)
03/02/1992	\$32,200,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 92-0047 Conduit revenue (Private obligor) bonds College/university facility Pomona Refunding	S:AA M:A1	Neg	(BC) Orrick Herrington (UW) Prager McCarthy	Comb	6.303% (NIC)
05/13/1992	\$26,260,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 92-0248 Conduit revenue (Private obligor) bonds College/university facility Univ San Diego Refunding	M:A	Neg	(BC) Orrick Herrington (UW) Prager McCarthy	Comb	6.559% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
05/15/1992	\$16,840,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 92-0247 Conduit revenue (Private obligor) bonds College/university facility Claremont Colleges	M:A	Neg	(BC) Orrick Herrington (UW) Prager McCarthy	Comb	6.695% (NIC)
05/28/1992	\$11,305,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 92-0246 Conduit revenue (Private obligor) bonds College/university facility Mills College	M:Baa1	Neg	(BC) Orrick Herrington (UW) Prager McCarthy	Comb	6.896% (NIC)
06/25/1992	\$15,000,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 92-0577 Conduit revenue (Private obligor) bonds College/university facility Loyola Marymount	M:A1	Neg	(BC) Orrick Herrington (UW) Bank of America	Comb	6.541% (NIC)
08/21/1992	\$4,900,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 92-1088 Conduit revenue (Private obligor) bonds College/university facility American Film Institute Refunding	NR	Neg	(BC) Orrick Herrington (UW) Student Loan Mktng	Comb	Variable
09/17/1992	\$25,000,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 92-1229 Conduit revenue (Private obligor) bonds College/university facility University of San Francisco	M:A	Neg	(BC) Brown & Wood (UW) Bank of America	Comb	6.394% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
11/02/1992	\$4,000,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 92-1384 Conduit revenue (Private obligor) bonds College/university facility Harvey Mudd	NR	Neg	(BC) Orrick Herrington (UW) Student Loan Mktng	Comb	Variable
12/11/1992	\$4,000,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 92-0288 Conduit revenue (Private obligor) bonds College/university facility College of Notre Dame Refunding	NR	Neg	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Student Loan Mktng	Serial	Variable
12/11/1992	\$9,015,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 92-1591 Conduit revenue (Private obligor) bonds College/university facility USC Refunding	NR	Neg	(BC) Orrick Herrington (UW) Student Loan Mktng	Serial	5.716% (NIC)
02/27/1992	\$72,800,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-0751 Conduit revenue (Private obligor) bonds Hospital Centinela Hospital Med Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Morgan Stanley	Comb	6.489% (NIC)
03/12/1992	\$35,570,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0064 Conduit revenue (Private obligor) bonds Health care facilities Sisters of Providence Refunding	S:AA- M:A1	Neg	(BC) Brown & Wood (UW) Ziegler Securities	Serial	6.054% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
03/24/1992	\$8,800,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0260 Conduit revenue (Private obligor) bonds Health care facilities Walden House	S:AA Ins	Neg	(BC) Orrick Herrington (FA) Price Waterhouse (UM) Bank of America	Comb	6.792% (NIC)
04/09/1992	\$18,400,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0316 Conduit revenue (Private obligor) bonds Health care facilities Small Facilities Pooled Loan Refunding	S:AA Ins	Neg	(BC) Orrick Herrington (UM) Merrill Lynch	Comb	6.987% (TIC)
04/16/1992	\$8,500,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 91-1476 Conduit revenue (Private obligor) bonds Health care facilities Valley Care	S:AA Ins	Neg	(BC) Brown & Wood (UM) Morgan Stanley	Comb	6.303% (NIC)
04/21/1992	\$20,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0315 Conduit revenue (Private obligor) bonds Health care facilities Small Facilities Pooled Loan Federally taxable	S:AA/A-1+	Neg	(BC) Orrick Herrington (UM) Merrill Lynch	04/01/2022	Variable
06/11/1992	\$18,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0388 Conduit revenue (Private obligor) bonds Hospital Marshall	S:AA Ins	Neg	(BC) Orrick Herrington (FA) Price Waterhouse (UM) Kidder Peabody	Comb	6.610% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
06/11/1992	\$40,500,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0418 Conduit revenue (Private obligor) bonds Health care facilities Scripps Memorial	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Price Waterhouse (UW) First Boston	Comb	6.382X (NIC)
07/02/1992	\$56,665,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0417 Conduit revenue (Private obligor) bonds Health care facilities San Diego Hospital Assoc Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Cain Brothers	Comb	6.304X (NIC)
07/23/1992	\$8,360,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-1127 Conduit revenue (Private obligor) bonds Health care facilities San Diego Christian Foundation	S:A+ Ins	Neg	(BC) Orrick Herrington (UW) Ziegler Securities	Comb	6.256X (NIC)
08/06/1992	\$43,400,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0416 Conduit revenue (Private obligor) bonds Health care facilities Daughters of Charity National Health System-West	M:Aa/VMIG1	Neg	(BC) Orrick Herrington (UW) First Boston	08/01/2017	Variable
08/13/1992	\$34,955,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0836 Conduit revenue (Private obligor) bonds Health care facilities Catholic Healthcare West Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) PaineWebber	Comb	5.935X (NIC)

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STATE (Continued)							
09/10/1992	\$1,445,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0803 Conduit revenue (Private obligor) bonds Health care facilities Henrietta Weill Memorial Child Guidance Clinic Refunding	S:A+ Ins	Neg	(BC) Brown & Wood (UW) Merrill Lynch	Comb	6.274% (NIC)
09/10/1992	\$1,140,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0804 Conduit revenue (Private obligor) bonds Health care facilities Friends Assoc of Services for the Elderly Refunding	S:A+ Ins	Neg	(BC) Brown & Wood (UW) Merrill Lynch	Serial	5.874% (NIC)
09/10/1992	\$3,160,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0805 Conduit revenue (Private obligor) bonds Health care facilities Asian Community Ctr Refunding	S:A+ Ins	Neg	(BC) Brown & Wood (UW) Merrill Lynch	Comb	6.309% (NIC)
09/10/1992	\$5,855,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0806 Conduit revenue (Private obligor) bonds Health care facilities AIDS Healthcare Foundation Refunding	S:A+ Ins	Neg	(BC) Brown & Wood (UW) Merrill Lynch	Comb	6.326% (NIC)
09/10/1992	\$10,660,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-1151 Conduit revenue (Private obligor) bonds Health care facilities St Elizabeth Community Refunding	S:A+ M:A1	Neg	(BC) Arnelle & Hastie (UW) PaineWebber	Comb	6.186% (NIC)

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<u>STATE (Continued)</u>							
09/23/1992	\$39,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-1323 Conduit revenue (Private obligor) bonds Health care facilities San Diego Hosp Assoc Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Cain Brothers	Comb	6.314% (NIC)
12/10/1992	\$13,300,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-1527 Conduit revenue (Private obligor) bonds Health care facilities On Lok Sr Health Serv/On Lok Comm Housing	S:A+ Ins	Neg	(BC) Leslie M Lava (UW) Ziegler Securities	Comb	6.466% (NIC)
12/11/1992	\$5,735,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-1556 Conduit revenue (Private obligor) bonds Health care facilities Feedback Found/Olive Crest Treatment Ctrs/So CA Alcohol/Drug	S:A+ Ins	Neg	(BC) Jones Hall (FA) Altura Nelson (UW) A G Edwards	Comb	6.496% (NIC)
05/21/1992	\$37,930,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 92-0166 Conduit revenue (Private obligor) bonds Multifamily housing Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (UW) First Boston	Comb	6.540% (TIC)
05/21/1992	\$11,655,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 92-0167 Conduit revenue (Private obligor) bonds Multifamily housing Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (UW) First Boston	Comb	7.360% (TIC)

1992 CALENDAR OF ISSUES

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<u>STATE (Continued)</u>							
05/21/1992	\$25,225,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 92-0362 Conduit revenue (Private obligor) bonds Multifamily housing Subject to AMT	S:A+ M:A1	Neg	(BC) Orrick Herrington (UW) First Boston	Comb	6.826% (TIC)
07/09/1992	\$15,000,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 92-0782 Conduit revenue (Private obligor) bonds Multifamily housing Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Serial	6.276% (TIC)
12/17/1992	\$23,070,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 92-1628 Conduit revenue (Private obligor) bonds Multifamily housing Subject to AMT	S:A-1 M:A+	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	6.604% (TIC)
02/14/1992	\$8,920,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0060 Conduit revenue (Private obligor) bonds Pollution control Small Bus Admin Refunding	M:Aaa Other	Neg	(BC) Orrick Herrington (UW) Westhoff-Martin	Serial	
04/15/1992	\$35,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0189 Conduit revenue (Private obligor) bonds Solid waste recovery facilities PG & E Subject to AMT	S:A	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	06/01/2009	6.699% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
04/30/1992	\$19,500,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0294 Conduit revenue (Private obligor) bonds Solid waste recovery facilities Laidlaw Inc Subject to AMT	M:Aa3 LOC	Neg	(BC) Orrick Herrington (UM) Bank of America	05/01/2002	6.500% (NIC)
05/21/1992	\$820,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0007 Conduit revenue (Private obligor) bonds Pollution control Eel River Sawmills Subject to AMT	M:A1 LOC	Neg	(BC) Orrick Herrington (FA) Ernst & Young (UM) Grigsby Brandford	06/01/1997	6.000% (TIC)
07/07/1992	\$30,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-0421 Conduit revenue (Private obligor) bonds Pollution control So CA Edison Co Subject to AMT	S:AA	Neg	(BC) Chapman & Cutler (UM) Goldman Sachs	07/01/2027	6.273% (TIC)
07/17/1992	\$1,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-0070 Other notes Pollution control CA Loans for Environmental Assistance Now Program Federally taxable	M:Aaa	Neg	(BC) Orrick Herrington (UM) PaineWebber	01/01/2001	9.750% (NIC)
10/22/1992	\$57,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-1354 Conduit revenue (Private obligor) bonds Pollution control Keller Canyon Landfill Subject to AMT	S:A+ M:A2 Other	Neg	(BC) Leslie M Lava (UM) Smith Barney	11/01/2027	6.972% (NIC)

1992 CALENDAR OF ISSUES

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<u>STATE (Continued)</u>							
12/15/1992	\$50,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-1525 Conduit revenue (Private obligor) bonds Pollution control PG & E Subject to AMT	S:A M:A1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	06/01/2009	6.550% (TIC)
12/17/1992	\$190,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-1528 Conduit revenue (Private obligor) bonds Pollution control So CA Edison Co Subject to AMT	S:A+ M:Aa3	Neg	(BC) Chapman & Cutler (UW) Goldman Sachs	12/01/2024	6.621% (TIC)
06/23/1992	\$400,000,000	CALIFORNIA STATE CONTROLLER'S OFFICE (State) CDAC Debt Issue Number: 92-0628 Types-Other Cash-flow, interim financing	S:SP-1 M:MIG1 F:F-1+ Other	Comp	(BC) Orrick Herrington (FA) Evensen Dodge (UW) Lehman Brothers	07/24/1992	1.566% (NIC)
06/23/1992	\$75,000,000	CALIFORNIA STATE CONTROLLER'S OFFICE (State) CDAC Debt Issue Number: 92-0800 Types-Other Cash-flow, interim financing	S:SP-1 M:MIG1 F:F-1+ Other	Comp	(BC) Orrick Herrington (FA) Evensen Dodge (UW) First Boston	07/24/1992	1.438% (NIC)
04/30/1992	\$283,070,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 92-0290 Public lease revenue bonds Other/multiple educational uses	S:A(p) M:Aa(c) F:AA	Neg	(BC) Orrick Herrington (FA) Public Resources (UW) First Boston	Comb	6.645% (NIC)

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<u>STATE (Continued)</u>							
10/27/1992	\$140,830,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 92-1379 Public lease revenue bonds Multiple capital improvements Secty of State/State Archives	S:A-p/AAA M:A1(c)/Aaa F:A+ Ins	Neg	(BC) Orrick Herrington (UW) Smith Barney	Comb	6.490% (NIC)
11/11/1992	\$405,260,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 92-1426 Public lease revenue bonds College/university facility	S:AAA/A-(p) M:Aaa/A1(c) F:A+ Ins	Neg	(BC) O'Melveny & Myers (FA) Public Resources (UW) Bank of America	Comb	6.548% (TIC)
12/08/1992	\$150,035,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 92-1452 Public lease revenue bonds Other/multiple educational uses Ca Community College Districts	S:AAA/A(p) M:Aaa/A1(c) F:A+ Ins	Neg	(BC) Orrick Herrington (FA) Public Resources (UW) Lazard Freres	Comb	6.116% (NIC)
04/30/1992	\$2,000,000	CALIFORNIA STATE UNIVERSITY STANISLAUS FOUNDATION (State) CDAC Debt Issue Number: 92-0289 Conduit revenue (Private obligor) bonds College/university facility	NR	Neg	(BC) Orrick Herrington (UW) Student Loan Mktng	Serial	Variable
02/25/1992	\$7,245,000	CAPITOL AREA DEVELOPMENT AUTHORITY (State) CDAC Debt Issue Number: 92-0193 Public lease revenue bonds Public building O St State Bldg	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Artemis Capital	Comb	6.610% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
12/09/1992	\$4,335,000	FORTY-NINER SHOPS INC (State) CDAC Debt Issue Number: 92-1433 Revenue (Public enterprise) bonds College/university facility CSU Long Beach	M:Baa	Neg	(BC) Orrick Herrington (UW) George K Baum	Comb	6.923% (NIC)
07/15/1992	\$67,026	JUDICIAL COUNCIL OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0177 Financing lease Equipment Refunding	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Mark Pressman	Serial	
02/19/1992	\$20,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0090 General obligation bonds Public building Library Construction & Renovation	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)
02/19/1992	\$106,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0091 General obligation bonds Prisons/jails/correctional facilities Co Correctional Facility Capital Expenditure/Youth Facility	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)
02/19/1992	\$9,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0092 General obligation bonds Parks/open space Park & Recreational Facilities	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
02/19/1992	\$413,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0093 General obligation bonds Public transit Clean Air & Transportation	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)
02/19/1992	\$126,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0094 General obligation bonds Prisons/jails/correctional facilities Co Correctional Facility Capital Expenditure	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)
02/19/1992	\$51,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0095 General obligation bonds College/university facility Higher Education Facilities	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)
02/19/1992	\$5,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0096 General obligation bonds Single-family housing Housing & Homeless	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)
02/19/1992	\$31,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0097 General obligation bonds Prisons/jails/correctional facilities New Prison Construction	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
02/19/1992	\$40,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0098 General obligation bonds Prisons/jails/correctional facilities New Prison Construction	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)
02/19/1992	\$4,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0099 General obligation bonds Parks/open space Community Parkland	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)
02/19/1992	\$357,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0100 General obligation bonds Public transit Passenger Rail & Clean Air	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)
02/19/1992	\$24,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0101 General obligation bonds K-12 school facility School Facilities	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)
02/19/1992	\$72,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0102 General obligation bonds Parks/open space Wildlife/Coastal & Park Land Conservation	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
02/19/1992	\$2,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0103 General obligation bonds Water supply/storage/distribution Water Conservation	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)
02/19/1992	\$80,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0104 General obligation bonds K-12 school facility School Facilities	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)
02/19/1992	\$50,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0105 General obligation bonds K-12 school facility School Facilities	S:AA M:Aa1 F:AA+	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.163% (TIC)
02/25/1992	\$2,000,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0155 Revenue anticipation notes Cash-flow, interim financing Refunding	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) O'Melveny & Myers (FA) Public Resources (UW) Lehman Brothers	06/30/1992	2.657% (TIC)
09/03/1992	\$3,300,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1186 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Orrick Herrington (FA) Public Resources (UW) Lehman Brothers	10/08/1992	3.400% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
09/30/1992	\$500,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1313 Revenue anticipation notes Cash-flow, interim financing Series A	S:SP-1 M:MIG1 F:F-1+	Neg	(BC) Orrick Herrington (FA) Public Resources (UW) Lehman Brothers	01/13/1993	3.065% (NIC)
09/30/1992	\$750,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1415 Revenue anticipation notes Cash-flow, interim financing Series B	S:SP-1 M:MIG2 F:F-1+	Neg	(BC) Orrick Herrington (FA) Public Resources (UW) Lehman Brothers	04/26/1993	3.197% (NIC)
09/30/1992	\$1,250,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1416 Revenue anticipation notes Cash-flow, interim financing Series D-H	S:SP-1/A1 M:MIG2/VMIG1 F:F-1+/F-1+	Neg	(BC) Skadden Arps (FA) Public Resources (UW) Lehman Brothers	04/26/1993	Variable
09/30/1992	\$2,500,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1417 Revenue anticipation notes Cash-flow, interim financing Series C	S:SP-1 M:MIG2 F:F-1	Neg	(BC) Orrick Herrington (FA) Public Resources (UW) Lehman Brothers	05/12/1993	2.905% (NIC)
10/14/1992	\$30,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1385 General obligation bonds Water supply/storage/distribution Clean Water/Reclamation	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Merrill Lynch	Serial	5.956% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
10/14/1992	\$4,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1386 General obligation bonds Single-family housing Housing & Homeless	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Merrill Lynch	Serial	5.956% (NIC)
10/14/1992	\$20,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1387 General obligation bonds Water supply/storage/distribution Safe Drinking Water	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Merrill Lynch	Serial	5.956% (NIC)
10/14/1992	\$234,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1388 General obligation bonds K-12 school facility School Facilities	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Merrill Lynch	Serial	5.956% (NIC)
10/14/1992	\$400,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1389 General obligation bonds K-12 school facility School Facilities	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Merrill Lynch	Serial	5.956% (NIC)
10/14/1992	\$562,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1390 General obligation bonds K-12 school facility School Facilities	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Merrill Lynch	Serial	5.956% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
10/14/1992	\$50,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1391 General obligation bonds Parks/open space Wildlife/Coastal/Park Land Conservation	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Merrill Lynch	Serial	5.956% (NIC)
11/18/1992	\$13,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1455 General obligation bonds Parks/open space Community Parklands	S:AAA/A+ M:Aaa/Aa F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	5.914% (TIC)
11/18/1992	\$71,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1456 General obligation bonds Prisons/jails/correctional facilities Co Correctional Facility Capital Expenditure	S:AAA/A+ M:Aaa/Aa F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	5.914% (TIC)
11/18/1992	\$2,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1457 General obligation bonds Water supply/storage/distribution Water Conservation	S:AAA/A+ M:Aaa/Aa F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	5.914% (TIC)
11/18/1992	\$41,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1458 General obligation bonds Water supply/storage/distribution Water Conservation/Water Quality	S:AAA/A+ M:Aaa/Aa F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	5.914% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
11/18/1992	\$3,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1459 General obligation bonds Water supply/storage/distribution Safe Drinking Water	S:AAA/A+ M:Aaa/Aa F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	5.914% (TIC)
11/18/1992	\$12,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1460 General obligation bonds Multiple capital improvements Park & Recreational Facilities	S:AAA/A+ M:Aaa/Aa F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	5.914% (TIC)
11/18/1992	\$10,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1461 General obligation bonds Parks/open space Parklands	S:AAA/A+ M:Aaa/Aa F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	5.914% (TIC)
11/18/1992	\$3,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1462 General obligation bonds Parks/open space State/Urban/Coastal Park	S:AAA/A+ M:Aaa/Aa F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	5.914% (TIC)
11/18/1992	\$2,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1463 General obligation bonds Single-family housing Housing & Homeless	S:AAA/A+ M:Aaa/Aa F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	5.914% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
11/18/1992	\$130,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1464 General obligation bonds College/university facility Higher Education Facilities	S:AAA/A+ M:Aaa/Aa F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	5.914% (TIC)
11/18/1992	\$20,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1465 General obligation bonds College/university facility Higher Education Facilities	S:AAA/A+ M:Aaa/Aa F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	5.914% (TIC)
11/18/1992	\$26,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1466 General obligation bonds College/university facility Higher Education Facilities	S:AAA/A+ M:Aaa/Aa F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	5.914% (TIC)
11/18/1992	\$2,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1467 General obligation bonds Parks/open space Fish/Wildlife Habitat Enhancement	S:AAA/A+ M:Aaa/Aa F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	5.914% (TIC)
11/18/1992	\$65,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1468 General obligation bonds Prisons/jails/correctional facilities Co Correctional Facility/Youth Facility	S:AAA/A+ M:Aaa/Aa F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	5.914% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
02/20/1992	\$488,717	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 91-1121 Certificates of participation Other/multiple educational uses	NR	Comp	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	
04/03/1992	\$364,735	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0250 Certificates of participation Other/multiple educational uses UC Davis	NR	Comp	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	
09/25/1992	\$104,529	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 92-0710 Certificates of participation Other/multiple educational uses UC San Diego	NR	Comp	(BC) Joseph J Hughes (FA) Transocean Funding (UW) Mark Pressman	09/17/1997	6.200% (NIC)
12/07/1992	\$281,400	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 92-1600 Financing lease Other/multiple educational uses UC San Diego	NR	Neg	(BC) Joseph J Hughes (FA) Transocean Funding (UW) M L Stern	Serial	
12/01/1992	\$14,200,000	TRUSTEES OF THE CALIFORNIA STATE UNIVERSITY (State) CDAC Debt Issue Number: 92-1430 Revenue (Public enterprise) bonds College/university facility Northridge Student Union	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) PaineWebber (UW) Smith Barney	Comb	6.313% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
12/01/1992	\$1,780,000	TRUSTEES OF THE CALIFORNIA STATE UNIVERSITY (State) CDAC Debt Issue Number: 92-1431 Revenue (Public enterprise) bonds College/university facility Bakersfield Student Union	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) PaineWebber (UW) Goldman Sachs	Comb	6.412% (TIC)
12/01/1992	\$3,200,000	TRUSTEES OF THE CALIFORNIA STATE UNIVERSITY (State) CDAC Debt Issue Number: 92-1432 Revenue (Public enterprise) bonds College/university facility San Bernardino Student Union	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) PaineWebber (UW) Goldman Sachs	Comb	6.399% (TIC)
<u>Alameda</u>							
04/21/1992	\$29,288,000	ALAMEDA (Alameda County) CDAC Debt Issue Number: 92-0313 Special assessment bonds Multiple capital improvements Harbor Bay Bus Prk AD No 92-1 Refunding	NR	Neg	(BC) Jones Hall (UW) Grigsby Brandford	Comb	7.550% (NIC)
06/11/1992	\$6,500,000	ALAMEDA (Alameda County) CDAC Debt Issue Number: 92-0654 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	06/30/1993	3.383% (NIC)
06/12/1992	\$10,935,000	ALAMEDA (Alameda County) CDAC Debt Issue Number: 92-0642 Certificates of participation Power generation/transmission Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Merrill Lynch	Serial	6.185% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda</u> (Continued)							
07/29/1992	\$2,500,000	ALAMEDA (Alameda County) CDAC Debt Issue Number: 92-1114 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Lehman Brothers	08/03/1993	3.088% (NIC)
05/27/1992	\$4,490,000	ALAMEDA COUNTY (Alameda County) CDAC Debt Issue Number: 92-0555 Conduit revenue (Private obligor) bonds Multifamily housing Quail Run Apts Refunding	S:AAA LOC	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) PaineWebber	06/01/2015	Variable
06/24/1992	\$62,525,000	ALAMEDA COUNTY (Alameda County) CDAC Debt Issue Number: 92-0405 Certificates of participation Multiple capital improvements	S:A+ M:A F:A+ Ins	Neg	(BC) Brown & Wood (FA) Prager McCarthy (UW) First Boston	Comb	
06/30/1992	\$60,000,000	ALAMEDA COUNTY (Alameda County) CDAC Debt Issue Number: 92-0731 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Brown & Wood (FA) Prager McCarthy (UW) Pryor McClendon	08/06/1993	3.236% (NIC)
09/28/1992	\$4,300,000	ALAMEDA COUNTY BOARD OF EDUCATION (Alameda County) CDAC Debt Issue Number: 92-1191 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Redwood Securities (UW) Dean Witter	10/01/1993	2.890% (NIC)
11/10/1992	\$162,525,000	ALAMEDA COUNTY TRANSPORTATION AUTHORITY (Alameda County) CDAC Debt Issue Number: 92-1395 Limited tax obligation bonds Public transit	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Arnelle & Hastie (FA) Grigsby Brandford (UW) Kidder Peabody	Serial	5.164% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
01/30/1992	\$24,430,000	ALAMEDA COUNTY WATER DISTRICT (Alameda County) CDAC Debt Issue Number: 92-0023 Certificates of participation Water supply/storage/distribution	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (UM) Stone & Youngberg	Comb	6.280% (TIC)
04/20/1992	\$2,740,000	ALAMEDA PUBLIC FINANCING AUTHORITY (Alameda County) CDAC Debt Issue Number: 92-0141 Other bonds Redevelopment, multiple uses Refunding	S:A- LOC	Neg	(BC) Jones Hall (UM) Miller & Schroeder	Comb	6.681% (NIC)
08/25/1992	\$38,845,000	ALAMEDA UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-1139 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UM) Sutro & Co	Serial	
06/03/1992	\$2,395,000	ALBANY CITY UNIFIED SCHOOL DISTRICT (CSBAFC) (Alameda County) CDAC Debt Issue Number: 92-0365 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
01/08/1992	\$3,370,000	ALBANY PUBLIC FACILITIES FINANCING AUTHORITY (Alameda County) CDAC Debt Issue Number: 91-1366 Public lease revenue bonds Public building Library/Community Ctr	M:Baa1	Neg	(BC) Jones Hall (UM) Rauscher Pierce	Comb	6.992% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda</u> (Continued)							
07/09/1992	\$90,195,000	BERKELEY (Alameda County) CDAC Debt Issue Number: 92-0780 Conduit revenue (Private obligor) bonds Health care facilities Alta Bates Med Ctr Refunding	S:BBB+ M:Baa1	Neg	(BC) Brown & Wood (UW) Goldman Sachs	Comb	
08/11/1992	\$13,000,000	BERKELEY (Alameda County) CDAC Debt Issue Number: 92-0825 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kutak Rock (FA) Public Financial (UW) Goldman Sachs	08/11/1993	3.053% (NIC)
07/27/1992	\$13,925,000	BERKELEY UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-0719 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	Serial	5.758% (NIC)
12/01/1992	\$10,000,000	BERKELEY UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-1412 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Merrill Lynch	Serial	6.170% (NIC)
02/18/1992	\$156,200	CASTRO VALLEY UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-0137 Certificates of participation Other/multiple educational uses Refunding	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
06/03/1992	\$2,500,000	CASTRO VALLEY UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-0512 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1993	3.442% (NIC)
04/27/1992	\$2,350,000	DUBLIN (Alameda County) CDAC Debt Issue Number: 92-0195 Special assessment bonds Street construction and improvements Dublin Blvd Exten AD No 91-1	NR	Neg	(BC) Sturgis Ness (UW) Rauscher Pierce	Comb	7.654% (NIC)
02/25/1992	\$1,015,000	FREMONT (Alameda County) CDAC Debt Issue Number: 92-0067 Special assessment bonds Street construction and improvements Local ID No 44	NR	Neg	(BC) Sturgis Ness (FA) Kelling Northcross (UW) Medbush Morgan	Serial	8.221% (NIC)
06/11/1992	\$10,000,000	FREMONT (Alameda County) CDAC Debt Issue Number: 92-0656 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Lehman Brothers	06/30/1993	3.364% (NIC)
11/17/1992	\$10,393,000	FREMONT (Alameda County) CDAC Debt Issue Number: 92-1625 Special assessment bonds Multiple capital improvements LID Nos 25/40 Refunding	NR	Neg	(BC) Sturgis Ness (FA) Public Financial (UW) Mark Pressman	Serial	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
04/27/1992	\$12,000,000	FREMONT UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-0245 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Dean Witter	Serial	6.390% (NIC)
06/03/1992	\$6,000,000	FREMONT UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-0511 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Oppenheimer & Co	06/30/1993	3.431% (NIC)
11/17/1992	\$8,000,000	FREMONT UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-1448 General obligation bonds K-12 school facility	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Kemper Securities	Serial	6.161% (NIC)
10/14/1992	\$820,000	HAYWARD UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-0715 Certificates of participation Other/multiple educational uses Refunding	NR	Neg	(BC) Joseph J Hughes (FA) Transocean Funding (UW) Mark Pressman	Serial	5.654% (NIC)
02/24/1992	\$987,310	LIVERMORE (Alameda County) CDAC Debt Issue Number: 92-0057 Special assessment bonds Flood control/storm drainage Plaza 580 AD No 91-2	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Comb	8.174% (NIC)
06/11/1992	\$4,000,000	LIVERMORE (Alameda County) CDAC Debt Issue Number: 92-0658 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1993	3.390% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Alameda (Continued)</u>					
06/22/1992	\$2,240,577	LIVERMORE (Alameda County) CDAC Debt Issue Number: 92-0724 Special assessment bonds Street construction and improvements First St/Vasco Rd AD No 84-1	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Comb	7.985% (NIC)
08/10/1992	\$3,359,341	LIVERMORE (Alameda County) CDAC Debt Issue Number: 92-0723 Special assessment bonds Street construction and improvements First St/I-580 AD No 91-1	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Comb	7.590% (NIC)
09/14/1992	\$530,800	LIVERMORE (Alameda County) CDAC Debt Issue Number: 92-1188 Special assessment bonds Street construction and improvements First St/I-580 AD No 91-1 Federally taxable	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Serial	8.538% (NIC)
12/15/1992	\$7,570,000	LIVERMORE HOUSING AUTHORITY (Alameda County) CDAC Debt Issue Number: 92-1444 Conduit revenue (Private obligor) bonds Multifamily housing Richards Manor Apts Refunding	M:Baa1/VMIG2 LOC	Neg	(BC) Jones Hall (UW) Saybrook Capital	12/01/2022	Variable
07/21/1992	\$11,740,000	NEW HAVEN UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-1080 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	Serial	5.810% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda</u> (Continued)							
02/13/1992	\$350,000	NEWARK (Alameda County) CDAC Debt Issue Number: 92-0036 Special assessment bonds Multiple capital improvements ID No 27	NR	Neg	(BC) Sturgis Ness (UW) M L Stern	Serial	7.932% (NIC)
11/04/1992	\$2,000,000	NEWARK UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-1400 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) A H Williams & Co	11/16/1993	2.908% (TIC)
06/09/1992	\$39,408,025	OAKLAND (Alameda County) CDAC Debt Issue Number: 92-0582 Certificates of participation Public building Oakland Museum Refunding	S:AAA M:Aaa Ins	Neg	(BC) Wendel Rosen Black (FA) Public Financial (UW) Bear Stearns	Comb	6.440% (TIC)
07/22/1992	\$50,000,000	OAKLAND (Alameda County) CDAC Debt Issue Number: 92-0762 General obligation bonds Other capital improvements Emergency response/seismic reinforcement	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Wendel Rosen Black (FA) Public Financial (UW) Bank of America	Comb	5.974% (TIC)
10/06/1992	\$50,000,000	OAKLAND (Alameda County) CDAC Debt Issue Number: 92-0793 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Kennedy & Wasserman (FA) Public Financial (UW) Citicorp	10/15/1993	2.690% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
07/09/1992	\$53,600,000	OAKLAND REDEVELOPMENT AGENCY (Alameda County) CDAC Debt Issue Number: 92-0427 Tax allocation bonds Redevelopment, multiple uses Central District Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Goldman Sachs	Comb	5.954% (NIC)
11/25/1992	\$97,655,000	OAKLAND REDEVELOPMENT AGENCY (Alameda County) CDAC Debt Issue Number: 92-1135 Tax allocation bonds Redevelopment, multiple uses Central Dist Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Bear Stearns	Comb	5.824% (NIC)
06/03/1992	\$1,160,000	PIEDMONT UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-0510 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Kidder Peabody	06/30/1993	3.415% (NIC)
07/07/1992	\$5,575,000	PLEASANTON (Alameda County) CDAC Debt Issue Number: 92-0779 Special assessment bonds Water supply/storage/distribution No Pleasanton ID No 2 AD No 1986-7	NR	Neg	(BC) Sturgis Ness (FA) Bartle Wells (UW) Kemper Securities	Serial	6.950% (NIC)
02/24/1992	\$16,999,465	PLEASANTON UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-0020 General obligation bonds K-12 school facility	S:AA-/AAA M:Aaa F:AAA Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Prudential Sec	Comb	6.734% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
03/18/1992	\$3,820,000	PLEASANTON UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-0203 Certificates of participation K-12 school facility Refunding	S:A	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Wedbush Morgan	Serial	6.231% (NIC)
06/03/1992	\$2,700,000	PLEASANTON UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-0515 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1993	3.444% (NIC)
07/22/1992	\$21,900,000	PLEASANTON UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-1083 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Lehman Brothers	Serial	5.662% (NIC)
11/04/1992	\$2,500,000	PLEASANTON UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-1401 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Kidder Peabody	11/16/1993	3.121% (TIC)
06/23/1992	\$53,000,000	PORT OF OAKLAND (Alameda County) CDAC Debt Issue Number: 92-0021 Conduit revenue (Private obligor) bonds Ports and marinas Mitsui OSK Lines Subject to AMT	S:AA M:Aa2 LOC	Neg	(BC) Kutak Rock (UW) Smith Barney	Comb	6.787% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
07/01/1992	\$150,975,000	PORT OF OAKLAND (Alameda County) CDAC Debt Issue Number: 92-0347 Revenue (Public enterprise) bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (UW) Smith Barney	Comb	6.500% (NIC)
06/03/1992	\$4,500,000	SAN LEANDRO UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-0514 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1993	3.443% (NIC)
06/03/1992	\$4,000,000	SAN LORENZO UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 92-0516 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1993	3.443% (NIC)
06/19/1992	\$3,100,000	UNION CITY (CA LGA) (Alameda County) CDAC Debt Issue Number: 92-0569 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.310% (TIC)
<u>Amador</u>							
09/29/1992	\$3,000,000	JACKSON (Amador County) CDAC Debt Issue Number: 92-1359 Certificates of participation Water supply/storage/distribution	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Comb	7.467% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Amador (Continued)</u>							
12/22/1992	\$1,840,000	JACKSON (Amador County) CDAC Debt Issue Number: 92-1663 Certificates of participation Water supply/storage/distribution	M:Baa	Neg	(BC) Sturgis Mess (UW) Stone & Youngberg	Comb	6.968% (NIC)
<u>Butte</u>							
03/26/1992	\$6,110,000	CHICO (Butte County) CDAC Debt Issue Number: 92-0173 Conduit revenue (Private obligor) bonds Multifamily housing Lakeview Apts Refunding	NR	Neg	(BC) Jones Hall (UW) M L Stern	03/01/2017	7.601% (NIC)
06/16/1992	\$6,625,000	CHICO UNIFIED SCHOOL DISTRICT (Butte County) CDAC Debt Issue Number: 92-0426 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Bank of America (UW) Smith Barney	Serial	6.408% (NIC)
05/13/1992	\$331,718	LAKE OROVILLE AREA PUBLIC UTILITY DISTRICT (Butte County) CDAC Debt Issue Number: 92-0304 Special assessment bonds Wastewater collection and treatment Villa Verona AD No 1-89	NR	Neg	(BC) Sturgis Mess (UW) Farmers Home	Serial	5.000% (NIC)
06/29/1992	\$390,000	OROVILLE (Butte County) CDAC Debt Issue Number: 92-0735 Special assessment bonds Multiple capital improvements AD No 1992-1	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Oroville PFA	Serial	9.393% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Butte (Continued)</u>							
08/06/1992	\$115,000	OROVILLE (Butte County) CDAC Debt Issue Number: 92-0736 Special assessment bonds Multiple capital improvements AD No 1992-2	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Oroville PFA	Serial	9.393% (NIC)
09/01/1992	\$935,000	OROVILLE (Butte County) CDAC Debt Issue Number: 92-1213 Special assessment bonds Multiple capital improvements AD No 1992-3 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Oroville PFA	Serial	8.750% (NIC)
10/09/1992	\$305,000	OROVILLE (Butte County) CDAC Debt Issue Number: 92-1214 Special assessment bonds Multiple capital improvements AD No 1992-4	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Oroville PFA	Serial	8.375% (NIC)
11/12/1992	\$1,010,000	OROVILLE (Butte County) CDAC Debt Issue Number: 92-1327 Special assessment bonds Multiple capital improvements AD No 1992-5	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Oroville PFA	Serial	8.370% (NIC)
12/22/1992	\$755,000	OROVILLE (Butte County) CDAC Debt Issue Number: 92-1632 Special assessment bonds Multiple capital improvements AD No 1992-6	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Oroville PFA	Serial	7.885% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Butte (Continued)</u>							
06/29/1992	\$2,500,000	DROVILLE PUBLIC FINANCING AUTHORITY (Butte County) CDAC Debt Issue Number: 92-0391 Other bonds Multiple capital improvements	NR	Neg	(BC) Orrick Herrington (UW) First California	Comb	7.950% (NIC)
12/22/1992	\$1,140,000	DROVILLE PUBLIC FINANCING AUTHORITY (Butte County) CDAC Debt Issue Number: 92-1583 Other bonds Multiple capital improvements	NR	Neg	(BC) Orrick Herrington (UW) First California	Comb	7.689% (NIC)
<u>Calaveras</u>							
06/03/1992	\$800,000	BRET HARTE UNION HIGH SCHOOL DISTRICT (CSBAFC) (Calaveras County) CDAC Debt Issue Number: 92-0850 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
04/14/1992	\$1,897,600	CALAVERAS COUNTY (Calaveras County) CDAC Debt Issue Number: 92-0356 Special assessment bonds Street construction and improvements	NR	Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Mark Pressman	Comb	8.485% (NIC)
02/13/1992	\$1,036,125	CALAVERAS COUNTY WATER DISTRICT (Calaveras County) CDAC Debt Issue Number: 92-0127 Special assessment bonds Wastewater collection and treatment Lake Tulloch Sewer Force Main Bypass AD No 8S1	NR	Neg	(BC) Sturgis Ness (FA) C M de Crinis (UW) Mark Pressman	Comb	8.213% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Calaveras (Continued)</u>							
06/03/1992	\$690,000	VALLECITO UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Calaveras County) CDAC Debt Issue Number: 92-0851 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
<u>Colusa</u>							
01/20/1992	\$100,700	COLUSA (Colusa County) CDAC Debt Issue Number: 91-1552 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	6.000% (NIC)
06/10/1992	\$2,900,000	COLUSA COUNTY (CSAC) (Colusa County) CDAC Debt Issue Number: 92-0605 Tax and revenue anticipation notes Cash-flow, interim financing TAN Pool Series B	S:SP-1	Neg	(BC) Orrick Herrington (UW) Prudential Sec	06/30/1993	3.750% (NIC)
<u>Contra Costa</u>							
10/02/1992	\$2,400,000	ABAG FINANCE CORPORATION (BRENTWOOD) (Contra Costa County) CDAC Debt Issue Number: 92-1485 Certificates of participation Multiple capital improvements ABAG XXVI	S:BBB	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber	Serial	6.134% (NIC)
11/04/1992	\$5,900,000	ACALANES UNION HIGH SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 92-1396 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) A H Williams & Co	11/16/1993	2.884% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
05/26/1992	\$13,641,020	ANTIOCH (Contra Costa County) CDAC Debt Issue Number: 92-0594 Special assessment bonds Street construction and improvements Lone Tree Corridor AD No 27	NR	Neg	(BC) Sturgis Ness (FA) Sutro & Co (UW) Prager McCarthy	Comb	7.770% (NIC)
07/08/1992	\$6,600,000	ANTIOCH AREA PUBLIC FACILITIES FINANCING AGENCY CFD NO 1989-1 (Contra Costa County) CDAC Debt Issue Number: 92-0584 Limited tax obligation bonds K-12 school facility	NR	Neg	(BC) Sturgis Ness (FA) Booz Allen (UW) Prudential Sec	Comb	7.161% (NIC)
05/26/1992	\$15,000,000	ANTIOCH DEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 92-0615 Tax allocation bonds Redevelopment, multiple uses Area No 1 Refunding	S:AAA Ins	Comp	(BC) Sturgis Ness (FA) Sutro & Co (UW) Smith Barney	Serial	6.417% (NIC)
06/03/1992	\$3,800,000	ANTIOCH UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 92-0518 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1993	3.442% (NIC)
11/04/1992	\$4,500,000	ANTIOCH UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 92-1397 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Kidder Peabody	11/16/1993	3.053% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
09/03/1992	\$21,665,700	BRENTWOOD (Contra Costa County) CDAC Debt Issue Number: 92-0716 *Special assessment bonds Multiple capital improvements. AD No 92-1 Refunding	NR	Neg	(BC) Orrick Herrington (UW) Altura Nelson	09/02/2017	8.415% (NIC)
06/03/1992	\$500,000	BYRON UNION SCHOOL DISTRICT (CSBAFC) (Contra Costa County) CDAC Debt Issue Number: 92-0852 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/23/1992	\$5,000,000	CONTRA COSTA COMMUNITY COLLEGE DISTRICT (Contra Costa County) CDAC Debt Issue Number: 92-0378 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Bank of America	06/30/1993	4.030% (NIC)
02/04/1992	\$540,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 92-0071 Special assessment bonds Flood control/storm drainage San Pablo Creek AD No 1991-3 Refunding	NR	Neg	(BC) Sturgis Ness (FA) Liberty Public (UW) M L Stern	Serial	6.338% (NIC)
04/29/1992	\$125,584,012	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 92-0231 Certificates of participation Hospital Merrithew Memorial	S:A+(p) M:A1(c)	Neg	(BC) Orrick Herrington (FA) Prager & Co (UW) Prudential Sec	Comb	7.201% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
06/03/1992	\$37,300,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 92-0325 Certificates of participation Public building Consolidated Capital Fac Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Bank of America	Comb	6.554% (NIC)
06/09/1992	\$117,000,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 92-0726 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Morgan Stanley	07/03/1993	3.287% (NIC)
09/10/1992	\$4,750,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 92-1138 Certificates of participation Public building Walnut Creek-Danville Muni Ct	M:A-1	Neg	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Bank of America	Serial	5.267% (NIC)
10/06/1992	\$4,683,865	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 92-1224 Special assessment bonds Street construction and improvements Kensington Rds IAD No 1991-1	S:A-	Comp	(BC) Sturgis Ness (FA) Liberty Public (UW) Prudential Sec	Serial	5.971% (NIC)
11/24/1992	\$10,900,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 92-1394 Conduit revenue (Private obligor) bonds Multifamily housing Rivershore Apts Refunding	S:AAA/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) Litten Financial (UW) PaineWebber	12/01/2022	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
12/16/1992	\$60,000,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 92-1410 Conduit revenue (Private obligor) bonds Multifamily housing The Park Regency Refunding	S:AA/A-1+	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	08/01/2032	Variable
05/22/1992	\$4,950,000	CONTRA COSTA COUNTY BOARD OF EDUCATION (Contra Costa County) CDAC Debt Issue Number: 92-0232 Certificates of participation Public building Central Office Bldg Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Prager & Co (UW) Smith Barney	Comb	6.022% (NIC)
06/17/1992	\$171,425	CONTRA COSTA COUNTY CFD NO 1992-1 (Contra Costa County) CDAC Debt Issue Number: 92-0327 Limited tax obligation bonds Multiple capital improvements Pleasant Hill BART Federally taxable	NR	Neg	(BC) Jones Hall (UW) Contra Costa Co	08/01/2015	8.000% (NIC)
11/24/1992	\$12,095,000	CONTRA COSTA COUNTY HOUSING AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 92-1393 Conduit revenue (Private obligor) bonds Multifamily housing Lakeshore Apts Refunding	S:AAA LOC	Neg	(BC) Orrick Herrington (FA) Litten Financial (UW) PaineWebber	12/01/2012	Variable
09/18/1992	\$2,805,000	CONTRA COSTA MOSQUITO ABATEMENT DISTRICT (Contra Costa County) CDAC Debt Issue Number: 92-1277 Certificates of participation Public building Refunding	S:AAA Ins	Neg	(BC) Jones Hall (UW) Altura Nelson	02/01/2006	6.423% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
08/26/1992	\$712,390	CONTRA COSTA SCHOOLS FINANCING AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 92-0645 Public lease revenue bonds K-12 school facility Antioch USD Comm Ed Ctr	M:Baa1(c)	Neg	(BC) Jones Hall (UW) Prudential Sec	09/01/2007	7.300% (NIC)
08/27/1992	\$12,414,651	CONTRA COSTA SCHOOLS FINANCING AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 92-0644 Public lease revenue bonds K-12 school facility Vista USD	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Prudential Sec	Comb	6.708% (NIC)
05/20/1992	\$35,340,000	CONTRA COSTA WATER DISTRICT (Contra Costa County) CDAC Debt Issue Number: 92-0265 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Stone & Youngberg	Comb	6.341% (NIC)
05/20/1992	\$36,000,000	CONTRA COSTA WATER DISTRICT (Contra Costa County) CDAC Debt Issue Number: 92-0266 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Stone & Youngberg	Comb	6.119% (NIC)
06/03/1992	\$4,500,000	CONTRA COSTA COUNTY BOARD OF EDUCATION (CSBAFC) (Contra Costa County) CDAC Debt Issue Number: 92-0853 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
05/28/1992	\$29,315,000	CONTRA COSTA COUNTY PUBLIC FINANCING AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 92-0403 Tax allocation bonds Redevelopment, multiple uses Pleasant Hill/North Richmond/West Pittsburg/Oakley Refunding	S:BBB	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.154% (NIC)
04/22/1992	\$8,175,000	DANVILLE (Contra Costa County) CDAC Debt Issue Number: 92-0258 Certificates of participation Multiple capital improvements Refunding	M:A	Neg	(BC) Jones Hall (FA) William F Euphrat (UW) Stone & Youngberg	Serial	6.248% (NIC)
06/19/1992	\$1,800,000	DANVILLE (CA LGA) (Contra Costa County) CDAC Debt Issue Number: 92-0567 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.310% (TIC)
12/10/1992	\$12,940,000	DELTA DIABLO SANITATION DISTRICT (Contra Costa County) CDAC Debt Issue Number: 92-1271 Certificates of participation Wastewater collection and treatment Refunding	S:Aaa M:AAA Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	5.813% (NIC)
06/15/1992	\$2,000,000	EL CERRITO (Contra Costa County) CDAC Debt Issue Number: 92-0655 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	06/30/1993	3.407% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
06/03/1992	\$1,465,000	JOHN SWETT UNIFIED SCHOOL DISTRICT (CSBAFC) (Contra Costa County) CDAC Debt Issue Number: 92-0854 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
11/25/1992	\$10,890,000	LIBERTY UNION HIGH SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 92-1152 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	Comb	6.091% (NIC)
06/03/1992	\$1,290,000	LIBERTY UNION HIGH SCHOOL DISTRICT (CSBAFC) (Contra Costa County) CDAC Debt Issue Number: 92-0855 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
02/24/1992	\$4,500,000	MARTINEZ (Contra Costa County) CDAC Debt Issue Number: 91-1551 Special assessment bonds Multiple capital improvements Westaire AD No 90-1	NR	Neg	(BC) Sturgis Ness (FA) Sutro & Co (UW) Stone & Youngberg	Comb	7.996% (NIC)
12/08/1992	\$3,010,000	MARTINEZ (Contra Costa County) CDAC Debt Issue Number: 92-1198 Certificates of participation Public building City Hall	S:A	Comp	(BC) Jones Hall (FA) Miller & Schroeder (UW) Smith Barney	Comb	6.005% (NIC)

1992 CALENDAR OF ISSUES

Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>Contra Costa (Continued)</u>							
07/21/1992	\$26,530,000	MARTINEZ UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 92-1081 General obligation bonds K-12 school facility Refunding	M:A	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Smith Barney	Serial	5.876% (NIC)
11/04/1992	\$3,500,000	MARTINEZ UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 92-1477 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Oppenheimer & Co	11/16/1993	3.163% (TIC)
02/28/1992	\$25,415	MORAGA (Contra Costa County) CDAC Debt Issue Number: 92-0075 Special assessment bonds Street construction and improvements Moraga Way AD 1990 Taxable	NR	Neg	(BC) Jones Hall (UW) Moraga	Serial	10.000% (NIC)
10/20/1992	\$18,000,000	MT DIABLO UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 92-1348 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) Donaldson Lufkin	10/27/1993	2.950% (NIC)
08/25/1992	\$28,700,000	MT DIABLO UNIFIED SCHOOL DISTRICT CFD NO 1 (Contra Costa County) CDAC Debt Issue Number: 92-1098 Limited tax obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) Smith Barney	Comb	6.356% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
06/03/1992	\$1,460,000	ORINDA UNION SCHOOL DISTRICT (CSBAFC) (Contra Costa County) CDAC Debt Issue Number: 92-0856 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
09/02/1992	\$11,860,000	PINOLE REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 92-0785 Tax allocation bonds Redevelopment, multiple uses Pinole Vista Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (UW) Stone & Youngberg	Comb	6.103% (NIC)
09/02/1992	\$7,340,000	PINOLE REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 92-0786 Tax allocation bonds Redevelopment, multiple uses Pinole Vista Federally taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (UW) Stone & Youngberg	Comb	8.193% (NIC)
10/29/1992	\$1,874,674	PITTSBURG (Contra Costa County) CDAC Debt Issue Number: 92-1510 Special assessment bonds Street construction and improvements Village at NY Landing AD No 1992-1	NR	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Comb	7.975% (NIC)
11/25/1992	\$82,280,000	PITTSBURG REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 92-1584 Tax allocation bonds Redevelopment, multiple uses Los Medanos Community Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Comb	6.269% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
11/04/1992	\$4,500,000	PITTSBURG UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 92-1476 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) A H Williams & Co	11/16/1993	2.919% (TIC)
08/25/1992	\$8,000,000	RICHMOND (Contra Costa County) CDAC Debt Issue Number: 92-0732 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Comp	(BC) Brown & Wood (FA) Henderson Capital (UW) Rauscher Pierce	09/15/1993	3.548% (NIC)
01/09/1992	\$11,465,000	RICHMOND REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 91-1359 Tax allocation bonds Redevelopment, multiple uses Harbour Refunding	S:AAA Ins	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	Comb	6.453% (TIC)
01/21/1992	\$22,250,000	SAN RAMON VALLEY UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 91-1576 Certificates of participation K-12 school facility Refunding	M:Baa1	Neg	(BC) Jones Hall (UW) Altura Nelson	02/01/2022	7.087% (NIC)
06/03/1992	\$2,765,000	WALNUT CREEK ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Contra Costa County) CDAC Debt Issue Number: 92-0857 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Del Norte</u>							
07/27/1992	\$445,000	CRESCENT CITY (Del Norte County) CDAC Debt Issue Number: 92-0777 Special assessment bonds Multiple capital improvements AD No 1992-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Crescent City PFA	Serial	8.600% (NIC)
08/04/1992	\$131,000	CRESCENT FIRE PROTECTION DISTRICT (Del Norte County) CDAC Debt Issue Number: 92-1136 Financing lease Multiple capital improvements Refunding	NR	Neg	(BC) Davis Wright (UW) US Natl Bank of Ore	Serial	6.470% (NIC)
12/17/1992	\$4,875,000	DEL NORTE COUNTY (Del Norte County) CDAC Debt Issue Number: 92-1656 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-2	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) US Natl Bank of Ore	12/16/1993	3.250% (NIC)
<u>El Dorado</u>							
08/14/1992	\$7,660,000	EL DORADO UNION HIGH SCHOOL DISTRICT (El Dorado County) CDAC Debt Issue Number: 92-0089 Certificates of participation K-12 school facility	M:A	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Dean Witter	Comb	6.084% (NIC)
07/07/1992	\$7,725,000	LAKE TAHOE UNIFIED SCHOOL DISTRICT (El Dorado County) CDAC Debt Issue Number: 92-0614 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) Smith Barney	Serial	5.908% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>El Dorado (Continued)</u>							
03/25/1992	\$682,268	PLACERVILLE (El Dorado County) CDAC Debt Issue Number: 92-0130 Special assessment bonds Multiple capital improvements AD No 1992-2 Series A Refunding	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Placerville PFA	Serial	7.532% (NIC)
03/25/1992	\$1,917,000	PLACERVILLE (El Dorado County) CDAC Debt Issue Number: 92-0131 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:BBB-	Neg	(BC) Jackson Hargrove (FA) First California (UW) Placerville PFA	Serial	8.135% (TIC)
03/25/1992	\$850,934	PLACERVILLE (El Dorado County) CDAC Debt Issue Number: 92-0377 Special assessment bonds Multiple capital improvements AD No 1992-2 Series B Refunding	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Placerville PFA	Serial	7.785% (NIC)
04/01/1992	\$5,250,000	PLACERVILLE (El Dorado County) CDAC Debt Issue Number: 92-0134 Special assessment bonds Multiple capital improvements AD No 1992-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Placerville PFA	Comb	9.000% (NIC)
06/01/1992	\$2,785,000	PLACERVILLE (El Dorado County) CDAC Debt Issue Number: 92-0524 Special assessment bonds Multiple capital improvements Golden Eagle Quartz Mountain AD No 1992-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Placerville PFA	Serial	9.000% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>El Dorado (Continued)</u>							
03/25/1992	\$7,700,000	PLACERVILLE PUBLIC FINANCING AUTHORITY (El Dorado County) CDAC Debt Issue Number: 92-0132 Other bonds Multiple capital improvements Refunding	NR	Neg	(BC) Jackson Hargrove (UW) First California	Comb	8.372% (NIC)
03/25/1992	\$2,130,000	PLACERVILLE PUBLIC FINANCING AUTHORITY (El Dorado County) CDAC Debt Issue Number: 92-0133 Other bonds Multiple capital improvements Refunding	S:BBB-	Neg	(BC) Jackson Hargrove (UW) First California	Comb	7.734% (NIC)
06/01/1992	\$3,185,000	PLACERVILLE PUBLIC FINANCING AUTHORITY (El Dorado County) CDAC Debt Issue Number: 92-0525 Other bonds Multiple capital improvements	NR	Neg	(BC) Jackson Hargrove (UW) First California	Comb	8.125% (NIC)
<u>Fresno</u>							
06/03/1992	\$455,000	AMERICAN UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Fresno County) CDAC Debt Issue Number: 92-0858 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/25/1992	\$8,870,000	CENTRAL UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 92-0613 Certificates of participation K-12 school facility	S:AAA M:AAA	Neg	(BC) Brown & Wood (UW) Piper Jaffray	Comb	6.186% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
11/24/1992	\$6,690,000	CLOVIS (Fresno County) CDAC Debt Issue Number: 92-1320 Certificates of participation Water supply/storage/distribution	M:A Ins	Neg	(BC) Jackson Hargrove (UW) Shearson Lehman	Serial	6.168% (TIC)
06/08/1992	\$12,000,000	CLOVIS UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 92-0643 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1993	3.436% (NIC)
07/27/1992	\$70,945,000	CLOVIS UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 92-1079 General obligation bonds K-12 school facility Refunding	S:AA- M:A1	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Serial	5.136% (NIC)
08/10/1992	\$10,000,000	CLOVIS UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 92-1128 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Oppenheimer & Co	07/30/1993	3.114% (TIC)
10/07/1992	\$611,000	COALINGA (Fresno County) CDAC Debt Issue Number: 92-1307 Financing lease Public building Police Station	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Coalinga PFA	Serial	8.000% (NIC)
11/25/1992	\$548,000	COALINGA (Fresno County) CDAC Debt Issue Number: 92-1475 Special assessment bonds Multiple capital improvements AD No 1991-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Coalinga PFA	Serial	9.300% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
10/07/1992	\$1,321,000	COALINGA REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 92-1306 Financing lease Public building Police Station	S:BBB	Neg	(BC) Jackson Hargrove (FA) First California (UW) Coalinga PFA	Serial	7.500% (NIC)
06/03/1992	\$1,000,000	FIREBAUGH-LAS DELTAS UNIFIED SCHOOL DISTRICT (CSBAFC) (Fresno County) CDAC Debt Issue Number: 92-0860 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
03/25/1992	\$4,610,000	FRESNO (Fresno County) CDAC Debt Issue Number: 92-0005 Revenue (Public enterprise) bonds Solid waste recovery facilities	S:A-	Neg	(BC) Arnelle & Hastie (UW) Prudential Sec	Serial	6.111% (NIC)
05/27/1992	\$2,151,239	FRESNO (Fresno County) CDAC Debt Issue Number: 92-0526 Special assessment bonds Multiple capital improvements AD No 138	NR	Neg	(BC) Jackson Hargrove (UW) Lehman Brothers	Serial	7.269% (NIC)
06/24/1992	\$8,800,000	FRESNO (Fresno County) CDAC Debt Issue Number: 92-0583 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Kidder Peabody	06/03/1993	3.170% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
07/22/1992	\$6,685,950	FRESNO (Fresno County) CDAC Debt Issue Number: 92-0638 Special assessment bonds Multiple capital improvements AD No 133	NR	Neg	(BC) Jackson Hargrove (UW) Lehman Brothers	Serial	7.122% (NIC)
09/09/1992	\$1,042,358	FRESNO (Fresno County) CDAC Debt Issue Number: 92-1144 Special assessment bonds Multiple capital improvements AD No 141	NR	Neg	(BC) Jackson Hargrove (UW) Dean Witter	Serial	7.575% (NIC)
02/03/1992	\$3,116,000	FRESNO COUNTY (Fresno County) CDAC Debt Issue Number: 92-0001 Certificates of participation Equipment	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	8.200% (NIC)
04/15/1992	\$27,018	FRESNO COUNTY (Fresno County) CDAC Debt Issue Number: 92-0168 Special assessment bonds Water supply/storage/distribution Beran Way ID No 261	NR	Neg	(BC) Lozano Smith Smith (UW) Farmers Home	Serial	5.000% (NIC)
04/15/1992	\$66,917	FRESNO COUNTY (Fresno County) CDAC Debt Issue Number: 92-0169 Special assessment bonds Water supply/storage/distribution Prospect-Grove ID No 262	NR	Neg	(BC) Lozano Smith Smith (UW) Farmers Home	Serial	5.000% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
06/08/1992	\$130,000,000	FRESNO COUNTY (Fresno County) CDAC Debt Issue Number: 92-0423 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Seidler Fitzgerald (UW) JP Morgan Securities	07/30/1993	3.294% (NIC)
06/03/1992	\$4,500,000	FRESNO COUNTY OFFICE OF EDUCATION (CSBAFC) (Fresno County) CDAC Debt Issue Number: 92-0861 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
08/13/1992	\$11,500,000	FRESNO JOINT POWERS FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 92-0422 Public lease revenue bonds Street construction and improvements Street light	S:A+ M:A	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	Comb	5.739% (NIC)
02/11/1992	\$5,680,000	FRESNO UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 92-0041 Certificates of participation K-12 school facility Refunding	S:BBB+ M:A	Comp	(BC) Orrick Herrington (FA) Dale Scott (UW) Bank of America	Comb	6.998% (TIC)
02/21/1992	\$35,295,000	FRESNO UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 92-0151 Certificates of participation K-12 school facility Refunding	M:A	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Dean Witter	Comb	7.252% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
06/30/1992	\$47,500,000	FRESNO UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 92-0721 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Goldman Sachs	08/06/1993	3.190% (NIC)
11/05/1992	\$24,300,000	FRESNO UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 92-1381 Certificates of participation K-12 school facility	S:BBB+(p) M:A	Comp	(BC) Orrick Herrington (FA) Dale Scott (UW) Dean Witter	Comb	6.607% (NIC)
03/11/1992	\$14,555,000	GOLDEN HILLS SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 91-0208 Certificates of participation K-12 school facility	M:Baa	Neg	(BC) Brown & Wood (UW) Security Pacific	Comb	7.665% (NIC)
06/03/1992	\$2,000,000	KERMAN UNIFIED SCHOOL DISTRICT (CSBAFC) (Fresno County) CDAC Debt Issue Number: 92-0862 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
04/16/1992	\$630,000	KINGSBURG (Fresno County) CDAC Debt Issue Number: 92-0273 Financing lease Water supply/storage/distribution	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Kingsburg PFA	Serial	8.054% (NIC)
04/16/1992	\$202,000	KINGSBURG (Fresno County) CDAC Debt Issue Number: 92-0274 Special assessment bonds Multiple capital improvements AD No 1991-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Kingsburg PFA	Serial	8.850% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
07/30/1992	\$2,405,000	KINGSBURG (Fresno County) CDAC Debt Issue Number: 92-1085 Special assessment bonds Multiple capital improvements AD No 1992-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Kingsburg PFA	Serial	8.750% (NIC)
07/30/1992	\$430,000	KINGSBURG (Fresno County) CDAC Debt Issue Number: 92-1086 Financing lease Water supply/storage/distribution Safe Drinking Water Refunding	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Kingsburg PFA	Serial	7.831% (NIC)
07/30/1992	\$6,000,000	KINGSBURG PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 92-1084 Other bonds Multiple capital improvements Refunding	NR	Neg	(BC) Jackson Hargrove (UW) First California	Comb	7.850% (NIC)
07/30/1992	\$510,000	KINGSBURG REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 92-1087 Tax allocation bonds Redevelopment, multiple uses Refunding	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Kingsburg PFA	Serial	7.832% (NIC)
06/09/1992	\$47,000	MONROE ELEMENTARY SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 92-0301 General obligation bonds K-12 school facility	NR	Neg	(BC) Brown & Wood (UW) Prudential Sec	06/01/1993	4.182% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
07/22/1992	\$4,880,000	PARLIER REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 92-0270 Tax allocation bonds Redevelopment, multiple uses	S:BBB	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Sutro & Co	Comb	6.850% (NIC)
06/03/1992	\$2,000,000	PARLIER UNIFIED SCHOOL DISTRICT (CSBAFC) (Fresno County) CDAC Debt Issue Number: 92-0864 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
07/01/1992	\$875,000	SAN JOAQUIN (Fresno County) CDAC Debt Issue Number: 92-0694 Special assessment bonds Multiple capital improvements AD No 1992-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) San Joaquin PFA	Serial	8.750% (NIC)
07/01/1992	\$710,000	SAN JOAQUIN (Fresno County) CDAC Debt Issue Number: 92-0745 Financing lease Street construction and improvements	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) San Joaquin PFA	Serial	7.935% (NIC)
10/20/1992	\$245,000	SAN JOAQUIN (Fresno County) CDAC Debt Issue Number: 92-1450 Special assessment bonds Multiple capital improvements AD No 1992-2 Refunding	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) San Joaquin PFA	Serial	8.188% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
07/01/1992	\$1,810,000	SAN JOAQUIN PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 92-0695 Other bonds Multiple capital improvements	NR	Neg	(BC) Jackson Hargrove (UW) First California	Comb	8.052% (NIC)
10/20/1992	\$1,420,000	SAN JOAQUIN PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 92-1451 Other bonds Multiple capital improvements	NR	Neg	(BC) Jackson Hargrove (UW) First California	Serial	7.671% (NIC)
09/02/1992	\$1,000,000	SANGER (Fresno County) CDAC Debt Issue Number: 92-1239 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.296% (TIC)
12/03/1992	\$2,235,000	SANGER REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 92-1573 Tax allocation bonds Redevelopment, multiple uses Area No 2 Federally taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) Miller & Schroeder	Serial	10.052% (NIC)
07/07/1992	\$3,500,000	SANGER UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 92-0351 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Bank of America	07/06/1993	3.349% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
08/04/1992	\$900,000	SELMA (Fresno County) CDAC Debt Issue Number: 92-0848 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1	Comp	(BC) Jackson Hargrove (FA) Seidler Fitzgerald (UW) A H Williams & Co	07/30/1993	3.444% (NIC)
09/24/1992	\$1,835,000	SELMA (Fresno County) CDAC Debt Issue Number: 92-1180 Special assessment bonds Multiple capital improvements Dancer Meadows II/Joaquin Vly Estates AD No 1992-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Selma PFA	Serial	8.004% (TIC)
09/24/1992	\$1,500,000	SELMA (Fresno County) CDAC Debt Issue Number: 92-1181 Special assessment bonds Multiple capital improvements AD No 1991-2	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Selma PFA	Serial	9.032% (TIC)
09/24/1992	\$3,700,000	SELMA (Fresno County) CDAC Debt Issue Number: 92-1183 Financing lease Street construction and improvements	S:BBB-	Neg	(BC) Jackson Hargrove (FA) First California (UW) Selma PFA	Serial	7.500% (NIC)
09/24/1992	\$310,000	SELMA (Fresno County) CDAC Debt Issue Number: 92-1184 Financing lease Equipment	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Selma PFA	Serial	5.785% (NIC)
09/24/1992	\$4,710,000	SELMA PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 92-1179 Other bonds Multiple capital improvements	NR	Neg	(BC) Jackson Hargrove (UW) First California	Comb	7.764% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
09/24/1992	\$4,110,000	SELMA PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 92-1651 Other bonds Street construction and improvements Series B	S:BBB-	Neg	(BC) Jackson Hargrove (UW) First California	09/15/2022	7.417% (NIC)
09/24/1992	\$3,665,000	SELMA PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 92-1652 Other bonds Redevelopment, multiple uses Series C	S:BBB-	Neg	(BC) Jackson Hargrove (UW) First California	09/15/2015	7.429% (NIC)
09/24/1992	\$3,300,000	SELMA REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 92-1182 Tax allocation bonds Redevelopment, multiple uses Refunding	S:BBB-	Neg	(BC) Jackson Hargrove (FA) First California (UW) Selma PFA	Serial	7.500% (NIC)
09/24/1992	\$570,000	SELMA REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 92-1308 Tax allocation bonds Redevelopment, multiple uses Courthouse	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Selma PFA	Serial	7.817% (NIC)
06/03/1992	\$3,000,000	SELMA UNIFIED SCHOOL DISTRICT (CSBAFC) (Fresno County) CDAC Debt Issue Number: 92-0865 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
10/20/1992	\$1,000,000	TRANQUILLITY IRRIGATION DISTRICT (Fresno County) CDAC Debt Issue Number: 92-1439 Revenue (Public enterprise) bonds Water supply/storage/distribution ID No 92-1 Refunding	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) San Joaquin PFA	Serial	8.250% (NIC)
<u>Glenn</u>							
06/10/1992	\$2,560,000	GLENN COUNTY (CSAC) (Glenn County) CDAC Debt Issue Number: 92-0606 Tax and revenue anticipation notes Cash-flow, interim financing TAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Prudential Sec	06/30/1993	3.750% (NIC)
<u>Humboldt</u>							
06/03/1992	\$2,100,000	EUREKA HIGH SCHOOL DISTRICT (CSBAFC) (Humboldt County) CDAC Debt Issue Number: 92-0868 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$2,100,000	EUREKA SCHOOL DISTRICT (CSBAFC) (Humboldt County) CDAC Debt Issue Number: 92-0867 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Humboldt (Continued)</u>							
09/01/1992	\$2,619,941	HUMBOLDT COMMUNITY SERVICES DISTRICT (Humboldt County) CDAC Debt Issue Number: 92-0546 Special assessment bonds Water supply/storage/distribution Freshwater/Mitchell Rd AD Taxable	NR	Neg	(BC) Jones Hall (UW) Humboldt CSD	Serial	3.214% (NIC)
10/09/1992	\$185,250	HUMBOLDT COUNTY (Humboldt County) CDAC Debt Issue Number: 92-1441 Financing lease Equipment	NR	Neg	(BC) Davis Wright (UW) US Natl Bank of Ore	Serial	6.500% (NIC)
11/20/1992	\$7,850,000	HUMBOLDT COUNTY (Humboldt County) CDAC Debt Issue Number: 92-1502 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Bank of California	11/19/1993	2.946% (NIC)
<u>Imperial</u>							
11/09/1992	\$2,700,000	BRAWLEY COMMUNITY REDEVELOPMENT AGENCY (Imperial County) CDAC Debt Issue Number: 92-1551 Tax allocation bonds Redevelopment, multiple uses Area No 1 Federally taxable	NR	Neg	(BC) Best Best & Krieger (FA) Urban Futures (UW) Miller & Schroeder	Comb	9.289% (NIC)
01/08/1992	\$1,124,800	CALEXICO HOUSING AUTHORITY (Imperial County) CDAC Debt Issue Number: 89-0234 Revenue (Public enterprise) bonds Multifamily housing Calexico Gardens GNMA	M:Aaa Other	Neg	(BC) Camfield Christopher (UW) Sutro & Co	12/22/2031	6.800% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Imperial (Continued)</u>							
05/14/1992	\$8,500,000	CALEXICO UNIFIED SCHOOL DISTRICT (Imperial County) CDAC Debt Issue Number: 92-0139 Certificates of participation K-12 school facility	M:Baa	Neg	(BC) Brown & Wood (FA) Kadie Jensen (UW) M L Stern	Comb	7.378% (NIC)
06/01/1992	\$197,000	CALIPATRIA UNIFIED SCHOOL DISTRICT (Imperial County) CDAC Debt Issue Number: 92-0357 General obligation bonds K-12 school facility	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	06/01/1993	4.306% (NIC)
08/04/1992	\$1,500,000	EL CENTRO SCHOOL DISTRICT (Imperial County) CDAC Debt Issue Number: 92-0796 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Bowie Arneson (FA) Dale Scott (UW) Merrill Lynch	Serial	6.196% (TIC)
06/05/1992	\$2,000,000	EL CENTRO (SDALG) (Imperial County) CDAC Debt Issue Number: 92-0665 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
<u>Kern</u>							
04/13/1992	\$2,945,000	ARVIN HOUSING AUTHORITY (Kern County) CDAC Debt Issue Number: 91-1057 Certificates of participation Multifamily housing Arvin Farm Labor	NR	Neg	(BC) Davis Wright (UW) M L Stern	Serial	8.490% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
07/13/1992	\$1,500,000	ARVIN UNION SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0625 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bank of America	06/30/1993	3.558% (TIC)
09/17/1992	\$25,000,000	BAKERSFIELD (Kern County) CDAC Debt Issue Number: 92-0790 Conduit revenue (Private obligor) bonds Hospital Bakersfield Memorial	S:A M:A	Neg	(BC) Orrick Herrington (UW) Lehman Brothers	Serial	6.451% (NIC)
12/09/1992	\$3,350,000	BAKERSFIELD (Kern County) CDAC Debt Issue Number: 92-1483 Special assessment bonds Multiple capital improvements AD No 91-1	NR	Neg	(BC) Jackson Hargrove (UW) Westhoff-Martin	Comb	6.772% (TIC)
03/16/1992	\$11,000,000	BAKERSFIELD CITY SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0085 General obligation bonds K-12 school facility	S:AAA M:AAA Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Smith Barney	Serial	6.563% (NIC)
06/08/1992	\$1,300,000	BEARDSLEY SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0490 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bank of America	06/30/1993	3.548% (NIC)
10/19/1992	\$1,200,000	CALIFORNIA CITY (SDALG) (Kern County) CDAC Debt Issue Number: 92-1361 Tax and revenue anticipation notes Cash-flow, interim financing Pool Series B	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/02/1993	3.150% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
05/29/1992	\$27,820,000	DELANO (Kern County) CDAC Debt Issue Number: 92-0359 Certificates of participation Hospital Central CA Foundation for Health	NR	Neg	(BC) Orrick Herrington (UW) PaineWebber	06/01/2022	9.326% (NIC)
04/01/1992	\$2,900,000	DELANO COMMUNITY REDEVELOPMENT AGENCY (Kern County) CDAC Debt Issue Number: 92-0238 Tax allocation notes Redevelopment, multiple uses Area No 1	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	03/01/1998	7.562% (NIC)
08/13/1992	\$4,669,904	DELANO UNION SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0834 General obligation bonds K-12 school facility	S:AAA Ins	Neg	(BC) Brown & Wood (UW) Piper Jaffray	Comb	3.318% (NIC)
08/26/1992	\$2,815,000	DELANO UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Kern County) CDAC Debt Issue Number: 92-1240 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	08/26/1993	3.200% (NIC)
07/13/1992	\$1,400,000	EL TEJON UNIFIED SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0621 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bank of America	06/30/1993	3.558% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
06/22/1992	\$5,000,000	GOLDEN EMPIRE SCHOOLS FINANCING AUTHORITY (Kern County) CDAC Debt Issue Number: 92-0722 Public lease revenue bonds K-12 school facility Kern HSD	S:AA/A-1+ LOC	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Lehman Brothers	12/01/2022	Variable
12/16/1992	\$5,000,000	GOLDEN EMPIRE SCHOOLS FINANCING AUTHORITY (Kern County) CDAC Debt Issue Number: 92-1588 Public lease revenue bonds K-12 school facility Kern HSD	S:AA/A-1+ LOC	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Lehman Brothers	Serial	Variable
03/10/1992	\$3,500,000	GREENFIELD UNION ELEMENTARY SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0197 General obligation bonds K-12 school facility	S:AAA M:A Ins	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Bank of America	Serial	6.532% (TIC)
05/12/1992	\$736,901	INYOKERN COMMUNITY SERVICES DISTRICT (Kern County) CDAC Debt Issue Number: 92-0520 Special assessment bonds Water supply/storage/distribution AD No 90-1	NR	Neg	(BC) Jackson Hargrove (UW) Farmers Home	Serial	5.750% (NIC)
08/28/1992	\$2,082,000	KERN COUNTY (Kern County) CDAC Debt Issue Number: 92-1195 Financing lease Equipment	NR	Comp	(BC) O'Melveny & Myers (FA) Leifer Capital (UW) Municipal Leasing	Serial	5.307% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern</u> (Continued)							
06/08/1992	\$4,800,000	KERN COUNTY BOARD OF EDUCATION (Kern County) CDAC Debt Issue Number: 92-0459 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1993	3.441% (NIC)
05/12/1992	\$15,000,000	KERN HIGH SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0382 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Bank of America	Serial	6.309% (NIC)
07/07/1992	\$15,000,000	KERN HIGH SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0396 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Oppenheimer & Co	08/05/1993	3.356% (NIC)
06/03/1992	\$1,500,000	LAMONT SCHOOL DISTRICT (CSBAFC) (Kern County) CDAC Debt Issue Number: 92-0870 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
08/26/1992	\$1,939,300	LOST HILLS UTILITY DISTRICT (Kern County) CDAC Debt Issue Number: 92-1167 Certificates of participation Water supply/storage/distribution	NR	Neg	(BC) Orrick Herrington (UW) Farmers Home	Serial	5.621% (NIC)
06/08/1992	\$2,000,000	MC FARLAND UNIFIED SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0487 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bank of America	07/30/1993	3.596% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
02/20/1992	\$4,200,000	MIDWAY SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0121 Certificates of participation K-12 school facility	S:AA-/A-1+ LOC	Neg	(BC) Jones Hall (FA) Money Measures (UW) Seidler Fitzgerald	02/01/2017	Variable
07/13/1992	\$800,000	MIDWAY SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0623 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bank of America	06/30/1993	3.586% (TIC)
03/24/1992	\$3,260,000	MOJAVE UNIFIED SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0018 Certificates of participation K-12 school facility CA City Middle School	S:BBB F:BBB	Neg	(BC) O'Melveny & Myers (UW) PaineWebber	Comb	7.454% (NIC)
02/25/1992	\$9,500,000	PANAMA-BUENA VISTA UNION SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0039 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Bartle Wells (UW) Bank of America	Serial	6.317% (NIC)
11/03/1992	\$1,210,000	RIDGECREST REDEVELOPMENT AGENCY (Kern County) CDAC Debt Issue Number: 92-1471 Tax allocation notes Redevelopment, multiple uses Federally taxable	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Miller & Schroeder	05/03/1993	5.000% (TIC)
12/21/1992	\$29,655,000	ROSAMOND COMMUNITY SERVICES DISTRICT (Kern County) CDAC Debt Issue Number: 92-1486 Special assessment bonds Multiple capital improvements AD No 1991-3	NR	Neg	(BC) Pircher Nichols (UW) First California	Comb	8.291% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
07/13/1992	\$1,300,000	ROSEDALE UNION ELEMENTARY SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0572 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UM) Bank of America	06/03/1993	3.558% (TIC)
05/19/1992	\$13,200,000	SEMITROPIC WATER STORAGE DISTRICT (Kern County) CDAC Debt Issue Number: 92-0309 Special assessment bonds Water supply/storage/distribution ID	NR	Comp	(BC) Orrick Herrington (FA) California Municipal (UM) Stone & Youngberg	Serial	6.996% (NIC)
03/20/1992	\$1,315,000	SHAFTER (Kern County) CDAC Debt Issue Number: 92-0186 Certificates of participation Water supply/storage/distribution	M:Baa	Neg	(BC) Best Best & Krieger (UM) Seidler Fitzgerald	Comb	7.804% (NIC)
06/08/1992	\$2,800,000	SIERRA SANDS UNIFIED SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0492 Tax and revenue anticipation notes Cash-flow, interim financing	M:MI G1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UM) Prudential Sec	06/30/1993	3.495% (NIC)
10/27/1992	\$3,140,000	SOUTHERN KERN UNIFIED SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-1264 Certificates of participation K-12 school facility	S:BBB	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UM) PaineWebber	Comb	7.192% (NIC)
06/03/1992	\$2,050,000	STANDARD ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Kern County) CDAC Debt Issue Number: 92-0871 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern</u> (Continued)							
06/08/1992	\$5,000,000	TAFT UNION HIGH SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 92-0491 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1993	3.400% (NIC)
02/27/1992	\$895,000	TEHACHAPI (Kern County) CDAC Debt Issue Number: 92-0040 Certificates of participation Multiple capital improvements Curry Highlands	NR	Neg	(BC) Haight & Haight (UW) PaineWebber	02/01/2002	8.329% (NIC)
06/03/1992	\$3,000,000	TEHACHAPI UNIFIED SCHOOL DISTRICT (CSBAFC) (Kern County) CDAC Debt Issue Number: 92-0872 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
08/06/1992	\$1,218,588	WASCO (Kern County) CDAC Debt Issue Number: 92-1141 Special assessment bonds Multiple capital improvements AD No 91-2	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Wasco PFA	Serial	8.750% (NIC)
08/06/1992	\$1,750,000	WASCO (Kern County) CDAC Debt Issue Number: 92-1142 Special assessment bonds Multiple capital improvements AD No 91-3	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Wasco PFA	Serial	8.250% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
08/06/1992	\$1,070,000	WASCO (Kern County) CDAC Debt Issue Number: 92-1143 Special assessment bonds Multiple capital improvements AD No 91-3 Supplemental	NR	Neg	(BC) Jackson Hargrove (UW) First California	09/02/2019	9.172% (NIC)
09/25/1992	\$6,000,000	WASCO (Kern County) CDAC Debt Issue Number: 92-1178 Bond anticipation notes Multiple capital improvements AD No 92-2	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Wasco PFA	09/25/1994	8.500% (NIC)
12/15/1992	\$3,600,000	WASCO (Kern County) CDAC Debt Issue Number: 92-1177 Special assessment bonds Multiple capital improvements AD No 92-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Wasco PFA	Serial	6.830% (NIC)
06/08/1992	\$1,000,000	WEST KERN COMMUNITY COLLEGE DISTRICT (Kern County) CDAC Debt Issue Number: 92-0460 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Bank of America	06/30/1993	3.557% (NIC)
<u>Kings</u>							
05/29/1992	\$240,000	AVENAL (Kings County) CDAC Debt Issue Number: 92-0578 Financing Lease Equipment	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Avenal PFA	Serial	7.600% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kings (Continued)</u>							
05/29/1992	\$220,500	AVENAL (Kings County) CDAC Debt Issue Number: 92-0579 Financing lease Equipment	NR	Neg	(BC) Jackson Hargrove (FA) First California (UM) Avenal PFA	Serial	7.600% (NIC)
05/29/1992	\$455,000	AVENAL REDEVELOPMENT AGENCY (Kings County) CDAC Debt Issue Number: 92-0580 Financing lease Public building City Hall/Recreation Ctr	NR	Neg	(BC) Jackson Hargrove (FA) First California (UM) Avenal PFA	Serial	7.600% (NIC)
05/29/1992	\$245,000	AVENAL REDEVELOPMENT AGENCY (Kings County) CDAC Debt Issue Number: 92-0581 Financing lease Other capital improvements	NR	Neg	(BC) Jackson Hargrove (FA) First California (UM) Avenal PFA	Serial	7.600% (NIC)
04/28/1992	\$765,000	CORCORAN (Kings County) CDAC Debt Issue Number: 92-0323 Certificates of participation Flood control/storm drainage	NR	Neg	(BC) Mossaman Guthner (UM) Benham Capital	06/01/2016	8.731% (NIC)
07/10/1992	\$1,555,000	CORCORAN HOSPITAL DISTRICT (Kings County) CDAC Debt Issue Number: 92-0839 Revenue (Public enterprise) bonds Hospital	S:AA Other	Neg	(BC) Jones Hall (UM) Altura Nelson	07/01/2012	6.628% (NIC)
02/13/1992	\$4,990,000	HANFORD CFD NO 91-1 (Kings County) CDAC Debt Issue Number: 91-1425 Limited tax obligation bonds Multiple capital improvements Hanford Mall	NR	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UM) Stone & Youngberg	Comb	8.559% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kings (Continued)</u>							
07/29/1992	\$2,370,000	HANFORD COMMUNITY REDEVELOPMENT AGENCY (Kings County) CDAC Debt Issue Number: 92-0734 Tax allocation bonds Redevelopment, multiple uses	NR	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Stone & Youngberg	Serial	6.876% (TIC)
06/03/1992	\$2,500,000	HANFORD ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Kings County) CDAC Debt Issue Number: 92-0873 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$180,000	ISLAND UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Kings County) CDAC Debt Issue Number: 92-0875 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
07/08/1992	\$5,000,000	KINGS COUNTY (Kings County) CDAC Debt Issue Number: 92-0770 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co	07/21/1993	3.207% (TIC)
06/03/1992	\$1,700,000	KINGS COUNTY BOARD OF EDUCATION (CSBAFC) (Kings County) CDAC Debt Issue Number: 92-0876 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kings (Continued)</u>							
06/03/1992	\$250,000	KINGS RIVER-HARDWICK UNION ELEMENTARY SCHOOL (CSBAFC) (Kings County) CDAC Debt Issue Number: 92-0877 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
07/08/1992	\$6,000,000	LEMOORE REDEVELOPMENT AGENCY (Kings County) CDAC Debt Issue Number: 92-0410 Tax allocation notes Redevelopment, multiple uses Refunding	S:A+ LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	09/01/1997	6.357% (TIC)
06/03/1992	\$1,500,000	LEMOORE UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Kings County) CDAC Debt Issue Number: 92-0878 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$1,450,000	LEMOORE UNION HIGH SCHOOL DISTRICT (CSBAFC) (Kings County) CDAC Debt Issue Number: 92-0879 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$450,000	PIONEER UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Kings County) CDAC Debt Issue Number: 92-0880 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Lake</u>							
07/07/1992	\$600,000	CLEARLAKE (Lake County) CDAC Debt Issue Number: 92-0589 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Brown & Wood (FA) The Knight Group (UW) Prager McCarthy	07/13/1993	4.250% (NIC)
04/13/1992	\$4,995,000	LAKEPORT (Lake County) CDAC Debt Issue Number: 92-0314 Bond anticipation notes Wastewater collection and treatment So AD No 91-1	NR	Neg	(BC) Jones Hall (UW) M L Stern	04/23/1993	6.023% (NIC)
<u>Lassen</u>							
09/17/1992	\$2,500,000	LASSEN COUNTY (Lassen County) CDAC Debt Issue Number: 92-1192 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Kutak Rock (UW) Sutro & Co	09/16/1993	3.500% (TIC)
11/18/1992	\$1,465,000	SUSANVILLE (Lassen County) CDAC Debt Issue Number: 92-1519 Special assessment bonds Multiple capital improvements Miller-Fletcher AD No 1992-1	NR	Neg	(BC) Jones Hall (FA) First California (UW) Susanville PFA	Serial	8.635% (NIC)
10/21/1992	\$1,650,000	SUSANVILLE PUBLIC FINANCE AUTHORITY (Lassen County) CDAC Debt Issue Number: 92-1325 Other bonds Multiple capital improvements Series B	NR	Neg	(BC) Jones Hall (UW) First California	Comb	7.827% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Lassen (Continued)</u>							
10/23/1992	\$5,650,000	SUSANVILLE PUBLIC FINANCE AUTHORITY (Lassen County) CDAC Debt Issue Number: 92-1324 Revenue (Public enterprise) bonds Water supply/storage/distribution Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) First California	Comb	6.380% (NIC)
02/10/1992	\$1,000,000	SUSANVILLE SCHOOL DISTRICT (Lassen County) CDAC Debt Issue Number: 92-0008 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Kronick Moskowitz (FA) Seidler Fitzgerald (UW) Smith Barney	Serial	6.303% (NIC)
<u>Los Angeles</u>							
03/23/1992	\$27,000,000	ALHAMBRA (Los Angeles County) CDAC Debt Issue Number: 91-1502 Certificates of participation Prisons/jails/correctional facilities Police Facilities AD No 91-1	S:AAA M:Aaa Ins	Neg	(BC) Burke Williams (UW) Miller & Schroeder	Comb	6.825% (NIC)
06/05/1992	\$4,100,000	ALHAMBRA CITY HIGH SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0465 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.660% (NIC)
06/05/1992	\$4,200,000	ALHAMBRA CITY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0464 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.660% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/30/1992	\$8,000,000	ANTELOPE VALLEY UNIOH HIGH SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0532 Financing lease Other/multiple educational uses Federally taxable	NR	Neg	(BC) Los Angeles Co (UW) Los Angeles Co	Comb	Variable
12/01/1992	\$15,795,000	ARCADIA (Los Angeles County) CDAC Debt Issue Number: 92-1565 Conduit revenue (Private obligor) bonds Hospital Methodist Hosp of So CA	S:A	Neg	(BC) Orrick Herrington (UW) Ziegler Securities	Comb	6.683% (NIC)
06/05/1992	\$4,000,000	ARCADIA UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0466 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.660% (NIC)
10/01/1992	\$7,755,000	AVALON COMMUNITY IMPROVEMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1316 Tax allocation bonds Redevelopment, multiple uses	S:A-	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	08/01/2022	6.556% (NIC)
11/02/1992	\$4,000,000	AZUSA (Los Angeles County) CDAC Debt Issue Number: 92-1512 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bank of America	11/11/1993	3.185% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
03/05/1992	\$10,000,000	AZUSA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0114 Conduit revenue (Private obligor) bonds Single-family housing FNMA mortgage-backed securities Refunding	S:AAA	Neg	(BC) Best Best & Krieger (FA) Urban Futures (UW) Magnus Capital	Comb	9.714% (NIC)
05/12/1992	\$6,065,000	AZUSA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0345 Tax allocation bonds Redevelopment, multiple uses Merged	M:Baa	Neg	(BC) Jones Hall (UW) Dean Witter	Comb	7.038% (NIC)
06/10/1992	\$9,903,000	AZUSA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0619 Conduit revenue (Private obligor) bonds Single-family housing Taxable Refunding	S:AAA	Neg	(BC) Best Best & Krieger (FA) Urban Futures (UW) Magnus Capital	Comb	6.500% (NIC)
06/03/1992	\$4,700,000	AZUSA UNIFIED SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0881 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$3,500,000	BASSETT UNIFIED SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0882 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
07/22/1992	\$1,550,000	BELL (Los Angeles County) CDAC Debt Issue Number: 92-0769 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1	Neg	(BC) Burke Williams (UM) Miller & Schroeder	06/03/1993	5.081% (NIC)
02/25/1992	\$8,900,000	BELL PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-0010 Bond anticipation notes Public building GSA Purchase	NR	Neg	(BC) Burke Williams (UM) Miller & Schroeder	08/01/1994	7.385% (NIC)
07/22/1992	\$17,000,000	BEVERLY HILLS (Los Angeles County) CDAC Debt Issue Number: 92-0820 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) O'Melveny & Myers (UM) Goldman Sachs	06/30/1993	
12/02/1992	\$25,000,000	BEVERLY HILLS PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1494 Revenue (Public enterprise) bonds Wastewater collection and treatment Hyperion Treatment Plant	S:AA- M:Aa	Comp	(BC) Mudge Rose (FA) Stone & Youngberg (UM) Smith Barney	Comb	6.001% (NIC)
12/08/1992	\$15,000,000	BEVERLY HILLS PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1495 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AA M:Aa1	Comp	(BC) Mudge Rose (FA) Stone & Youngberg (UM) Merrill Lynch	Comb	5.992% (NIC)
06/05/1992	\$3,800,000	BEVERLY HILLS UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0467 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UM) Bank of America	06/28/1993	3.660% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/03/1992	\$4,975,000	BONITA UNIFIED SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0883 Tax and revenue anticipation notes Cash-flow, interim financing CQP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$2,280,000	BURBANK (Los Angeles County) CDAC Debt Issue Number: 92-0587 Revenue (Public enterprise) bonds Solid waste recovery facilities Landfill No 3	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Evensen Dodge (UW) Dean Witter	Comb	6.139% (NIC)
06/03/1992	\$7,685,000	BURBANK (Los Angeles County) CDAC Debt Issue Number: 92-0588 Revenue (Public enterprise) bonds Solid waste recovery facilities Environmental Ctr Subject to AMT	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Evensen Dodge (UW) Dean Witter	Comb	6.128% (NIC)
10/27/1992	\$27,165,000	BURBANK (Los Angeles County) CDAC Debt Issue Number: 92-1202 Revenue (Public enterprise) bonds Multiple capital improvements	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Evensen Dodge (UW) Goldman Sachs	Serial	6.268% (NIC)
06/05/1992	\$4,500,000	BURBANK UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0468 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.660% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
11/06/1992	\$23,780,000	BURBANK-GLENDALE-PASADENA AIRPORT AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1303 Revenue (Public enterprise) bonds Airport Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (UW) PaineWebber	Comb	6.098% (NIC)
10/06/1992	\$13,100,000	CARSON (Los Angeles County) CDAC Debt Issue Number: 92-0776 Special assessment bonds Street construction and improvements Sepulveda Blvd AD No 92-1	NR	Neg	(BC) Richards Watson (UW) Lazard Freres	09/02/2022	7.438% (NIC)
12/23/1992	\$21,840,000	CARSON REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1631 Tax allocation bonds Redevelopment, multiple uses Area No 1 Refunding	S:BBB+ M:Baa1	Neg	(BC) Richards Watson (UW) George K Baum	Comb	6.581% (TIC)
09/02/1992	\$19,500,000	CASTAIC UNION SCHOOL DISTRICT CFD NO 92-1 (Los Angeles County) CDAC Debt Issue Number: 92-0823 Limited tax obligation bonds K-12 school facility	NR	Neg	(BC) Bowie Arneson (UW) Stone & Youngberg	Comb	8.880% (NIC)
06/05/1992	\$3,400,000	CITRUS COMMUNITY COLLEGE DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0469 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.660% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/09/1992	\$4,000,000	CLAREMONT (Los Angeles County) CDAC Debt Issue Number: 92-0718 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Best Best & Krieger (FA) Seidler Fitzgerald (UW) Prudential Sec	07/30/1993	4.250% (NIC)
06/03/1992	\$3,500,000	CLAREMONT UNIFIED SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0884 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
10/15/1992	\$4,900,000	COVINA-VALLEY UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-1300 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Sutro & Co	10/14/1993	2.840% (NIC)
06/03/1992	\$4,000,000	CULVER CITY UNIFIED SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0885 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$4,975,000	DOWNEY UNIFIED SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0886 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
11/04/1992	\$6,570,000	DUARTE (Los Angeles County) CDAC Debt Issue Number: 92-1137 Certificates of participation Public building Civic Ctr Refunding	S:A-(p)	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	Comb	6.919% (TIC)
02/27/1992	\$15,255,000	DUARTE REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0033 Conduit revenue (Private obligor) bonds Single-family housing Mortgage-backed securities Refunding	S:AAA Other	Neg	(BC) Best Best & Krieger (FA) Urban Futures (UW) Magnus Capital	Comb	9.311% (NIC)
02/27/1992	\$5,555,000	DUARTE REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0034 Conduit revenue (Private obligor) bonds Single-family housing Mortgage-backed securities Refunding	S:AAA Other	Neg	(BC) Best Best & Krieger (FA) Urban Futures (UW) Magnus Capital	Comb	10.154% (NIC)
02/27/1992	\$6,570,000	DUARTE REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0035 Conduit revenue (Private obligor) bonds Single-family housing Mortgage-backed securities Refunding	S:AAA Other	Neg	(BC) Best Best & Krieger (FA) Urban Futures (UW) Magnus Capital	Comb	9.336% (NIC)
06/10/1992	\$27,010,000	DUARTE REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0618 Conduit revenue (Private obligor) bonds Single-family housing Taxable Refunding	S:AAA	Neg	(BC) Best Best & Krieger (FA) Urban Futures (UW) Magnus Capital	Comb	6.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/03/1992	\$2,500,000	DUARTE UNIFIED SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0887 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
07/23/1992	\$4,000,000	EL MONTE CITY SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0591 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Bank of America	07/27/1993	3.200% (NIC)
08/06/1992	\$1,195,000	EL RANCHO UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0788 General obligation bonds K-12 school facility	M:Baa1	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber	Serial	4.546% (NIC)
08/27/1992	\$4,450,000	GARDENA (Los Angeles County) CDAC Debt Issue Number: 92-0771 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co	09/01/1993	3.539% (TIC)
08/27/1992	\$19,190,000	GLENDALE (Los Angeles County) CDAC Debt Issue Number: 92-1122 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown & Wood (UW) PaineWebber	Serial	5.326% (NIC)
06/05/1992	\$5,900,000	GLENDALE UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0471 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.660% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/03/1992	\$4,975,000	HACIENDA LA PUENTE UNIFIED SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0888 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
11/18/1992	\$3,105,000	HAWAIIAN GARDENS PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1574 Other bonds Redevelopment, multiple uses No 1	S:BBB	Neg	(BC) Jones Hall (FA) Michael J Wagner (UW) Chilton & O'Connor	12/01/2017	7.235% (NIC)
07/28/1992	\$5,500,000	HAWTHORNE (Los Angeles County) CDAC Debt Issue Number: 92-1110 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Jones Hall (UW) Altura Nelson	08/11/1993	4.939% (TIC)
11/09/1992	\$2,000,000	HAWTHORNE (Los Angeles County) CDAC Debt Issue Number: 92-1513 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of California	07/01/1993	4.623% (NIC)
12/15/1992	\$10,000,000	HAWTHORNE (Los Angeles County) CDAC Debt Issue Number: 92-1587 Certificates of participation Multiple capital improvements	S:A	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	Comb	6.322% (NIC)
12/14/1992	\$4,175,000	HAWTHORNE COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1607 Tax allocation bonds Redevelopment, multiple uses Hawthorne Plaza Refunding	NR	Neg	(BC) Jones Hall (UW) Altura Nelson	07/01/2020	8.618% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/05/1992	\$2,100,000	HAWTHORNE ELEMENTARY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0472 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.700% (NIC)
01/31/1992	\$32,785,000	INDUSTRY (Los Angeles County) CDAC Debt Issue Number: 91-1528 Certificates of participation Multiple capital improvements Civic Financial Ctr/Industry Hills Reg Pub Prk	S:A-	Neg	(BC) Chapman & Cutler (FA) Dudley Lang (UW) Whipple Kinsell	Comb	6.387% (TIC)
11/18/1992	\$73,340,000	INDUSTRY (Los Angeles County) CDAC Debt Issue Number: 92-1586 General obligation bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dinkelspiel Belmont (UW) Morgan Stanley	Serial	6.097% (NIC)
02/20/1992	\$33,615,000	INDUSTRY-URBAN DEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0152 Tax allocation bonds Redevelopment, multiple uses Transportation/Distribution/Industrial No 3 Refunding	S:A-	Neg	(BC) Jones Hall (FA) Dinkelspiel Belmont (UW) Smith Barney	Comb	6.806% (NIC)
03/24/1992	\$26,525,000	INDUSTRY-URBAN DEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0225 Tax allocation bonds Redevelopment, multiple uses Transportation-Distribution-Industrial Project No 2 Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dudley Lang (UW) Bank of America	Comb	6.535% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
09/10/1992	\$141,065,000	INDUSTRY-URBAN DEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1253 Tax allocation bonds Redevelopment, multiple uses No 1 Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dinkelspiel Belmont (UM) Bank of America	Serial	5.782% (TIC)
05/15/1992	\$20,960,000	INGLEWOOD PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-0329 Other bonds Redevelopment, multiple uses In-Town/Manchester-Prairie/North Ind Pk Refunding	S:BBB M:Baa	Neg	(BC) Jones Hall (FA) Charles A Bell (UM) JP Morgan Securities	05/01/2022	7.074% (NIC)
05/15/1992	\$3,420,000	INGLEWOOD PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-0332 Other bonds Redevelopment, multiple uses In-Town/Manchester-Prairie/North Ind Pk	S:A- M:Baa	Neg	(BC) Jones Hall (FA) Charles A Bell (UM) JP Morgan Securities	05/01/2022	7.075% (NIC)
05/15/1992	\$11,075,000	INGLEWOOD PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-0333 Other bonds Redevelopment, multiple uses La Cienega Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Charles A Bell (UM) JP Morgan Securities	Comb	6.061% (NIC)
12/22/1992	\$20,000,000	IRWINDALE PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1207 Tax allocation bonds Redevelopment, multiple uses City Industrial Development Refunding	NR	Neg	(BC) Arter Hadden (UM) Whipple Kinsell	12/01/2016	7.457% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
10/23/1992	\$4,425,000	KEPPEL UNION SCHOOL DISTRICT CFD NO 91-1 (Los Angeles County) CDAC Debt Issue Number: 92-1263 Limited tax obligation bonds K-12 school facility	S:BBB	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber	Comb	7.471% (NIC)
03/18/1992	\$11,200,000	LA MIRADA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1422 Tax allocation bonds Redevelopment, multiple uses Industrial-Commercial Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) Prudential Sec	Comb	6.688% (TIC)
03/18/1992	\$7,020,000	LA MIRADA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0087 Tax allocation bonds Redevelopment, multiple uses Industrial/Commercial Refunding	S:A-	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) Kemper Securities	Comb	6.829% (TIC)
11/24/1992	\$3,355,000	LAKWOOD REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1593 Tax allocation bonds Redevelopment, multiple uses Town Ctr Federally taxable Refunding	S:AAA M:Baa Ins	Neg	(BC) O'Melveny & Myers (UW) PaineWebber	09/01/2017	
11/24/1992	\$16,655,000	LAKWOOD REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1594 Tax allocation bonds Redevelopment, multiple uses Town Ctr Refunding	S:AAA M:Baa Ins	Neg	(BC) O'Melveny & Myers (UW) PaineWebber	Comb	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
07/29/1992	\$13,800,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1057 Tax allocation bonds Redevelopment, multiple uses Residential Area Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	Comb	6.094% (NIC)
08/03/1992	\$3,250,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1056 Tax allocation notes Redevelopment, multiple uses	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	10/01/1997	7.005% (NIC)
12/23/1992	\$6,308,416	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1579 Conduit revenue (Private obligor) bonds Multifamily housing Montecito Apts Refunding	NR Other	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Newman & Associates	12/01/2022	6.200% (TIC)
12/23/1992	\$4,038,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1580 Conduit revenue (Private obligor) bonds Multifamily housing Newporter Apts Refunding	NR Other	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Newman & Associates	12/01/2022	6.200% (TIC)
02/27/1992	\$17,285,272	LANCASTER SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0147 Certificates of participation K-12 school facility Refunding	S:AAA Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber	Comb	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/05/1992	\$4,000,000	LANCASTER SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0474 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.660% (NIC)
06/23/1992	\$3,925,000	LAS VIRGENES UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0234 Certificates of participation Other/multiple educational uses Refunding	M:A	Neg	(BC) Camfield Christopher (FA) Rocco Chidoni (UW) Miller & Schroeder	Serial	6.482% (TIC)
06/05/1992	\$4,200,000	LAS VIRGENES UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0475 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.660% (NIC)
06/03/1992	\$2,500,000	LAWDALE SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0889 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$2,100,000	LENNOX SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0890 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/05/1992	\$2,000,000	LITTLE LAKE CITY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0476 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.710% (NIC)
05/21/1992	\$21,165,000	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 91-1255 Certificates of participation Other capital improvements Fleet Services	S:A(p) M:A1(c)	Neg	(BC) Buchalter Nemer (UW) Prudential Sec	Comb	6.635% (TIC)
09/11/1992	\$50,000,000	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 92-1150 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) A G Edwards	09/22/1993	3.150% (NIC)
12/21/1992	\$12,315,000	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 92-1541 Revenue (Public enterprise) bonds College/university facility CSU Long Beach	NR	Neg	(BC) Orrick Herrington (UW) Student Loan Mkting	Serial	6.480% (NIC)
11/25/1992	\$126,245,000	LONG BEACH FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1621 Other bonds Redevelopment, multiple uses	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Comb	6.267% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
11/25/1992	\$36,470,000	LONG BEACH REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1373 Tax allocation bonds Redevelopment, multiple uses West Long Beach Ind	NR	Neg	(BC) Orrick Herrington (UW) Long Beach PFA	Comb	6.267% (NIC)
11/25/1992	\$8,755,000	LONG BEACH REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1374 Public lease revenue bonds Parking Refunding	NR	Neg	(BC) Orrick Herrington (UW) Long Beach PFA	Serial	6.267% (NIC)
11/25/1992	\$81,020,000	LONG BEACH REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1375 Tax allocation bonds Redevelopment, multiple uses Downtown Refunding	NR	Neg	(BC) Orrick Herrington (UW) Long Beach PFA	Comb	6.267% (NIC)
12/16/1992	\$9,615,000	LONG BEACH UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-1599 Certificates of participation K-12 school facility	M:A1(c)	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	Comb	6.158% (NIC)
05/13/1992	\$91,890,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 92-0170 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Joseph J Hughes (FA) Transocean Funding (UW) Mark Pressman	Comb	6.443% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/16/1992	\$200,000,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 92-0407 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA M:Aaa F:A+ Ins	Comp	(BC) Kutak Rock (FA) Public Resources (UW) Dean Witter	Comb	6.395% (TIC)
07/21/1992	\$29,180,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 92-0742 General obligation bonds Multiple capital improvements	S:AA M:Aaa	Comp	(BC) Mallory Brown-Curtis (FA) Public Resources (UW) PaineWebber	Serial	5.531% (TIC)
07/28/1992	\$198,320,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 92-0802 Other bonds Other Court judgments	S:AA- M:Aa1	Comp	(BC) Marilyn I Garcia (FA) Public Resources (UW) Bank of America	Serial	4.870% (TIC)
08/11/1992	\$8,500,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 92-0172 Certificates of participation Parks/open space, Pershing Square	S:AAA M:Aaa Ins	Comp	(BC) Grant & Duncan (FA) Saybrook Capital (UW) Bank of America	Comb	5.959% (TIC)
10/06/1992	\$14,220,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 92-1236 Certificates of participation Equipment Plan Check/Inspection Status Syst	S:A(p) M:A1(c)	Comp	(BC) Brown & Wood (FA) Bank of America (UW) Goldman Sachs	Serial	4.369% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
08/07/1992	\$54,830,000	LOS ANGELES COMMUNITY COLLEGE DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0846 Certificates of participation College/university facility Refunding	S:AAA Ins	Neg	(BC) Buchalter Nemer (UW) Saybrook Capital	Comb	6.113% (NIC)
01/23/1992	\$30,000,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1329 Tax allocation bonds Redevelopment, multiple uses Bunker Hill	S:A M:A	Comp	(BC) Mudge Rose (FA) PaineWebber (UW) Bear Stearns	12/01/2014	6.735% (TIC)
06/09/1992	\$15,000,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0308 Tax allocation bonds Redevelopment, multiple uses Hollywood Federally taxable	S:AAA M:Aaa Ins	Comp	(BC) Robinson & Pearman (FA) Grigsby Brandford (UW) Bank of America	Serial	7.902% (TIC)
07/07/1992	\$33,000,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0307 Tax allocation bonds Redevelopment, multiple uses Hollywood	S:AAA M:Aaa Ins	Comp	(BC) Robinson & Pearman (FA) Grigsby Brandford (UW) Bank of America	Comb	6.128% (TIC)
08/17/1992	\$4,700,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0810 Tax allocation bonds Redevelopment, multiple uses Beacon Street Refunding	M:Baa	Neg	(BC) Ochoa & Sillas (UW) LA Comm RDA Comm RDFA	Comb	6.800% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
08/17/1992	\$4,770,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0811 Tax allocation bonds Redevelopment, multiple uses Bunker Hill Refunding	M:A	Neg	(BC) Hawkins Delafield (UW) LA Comm RDA Comm RDFA	Comb	5.560% (TIC)
08/17/1992	\$3,005,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0814 Tax allocation bonds Redevelopment, multiple uses Los Angeles Harbor Indust Ctr Refunding	M:A	Neg	(BC) Hawkins Delafield (UW) LA Comm RDA Comm RDFA	Comb	6.310% (TIC)
08/17/1992	\$11,940,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0815 Tax allocation bonds Redevelopment, multiple uses Monterey Hills Refunding	M:A	Neg	(BC) Hawkins Delafield (UW) LA Comm RDA Comm RDFA	Comb	6.480% (TIC)
08/17/1992	\$6,320,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0816 Tax allocation bonds Redevelopment, multiple uses Normandie 5 Refunding	M:Baa	Neg	(BC) Ochoa & Sillas (UW) LA Comm RDA Comm RDFA	Comb	6.780% (TIC)
08/17/1992	\$4,800,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0817 Tax allocation bonds Redevelopment, multiple uses Pico Union 1	M:Baa	Neg	(BC) Ochoa & Sillas (UW) LA Comm RDA Comm RDFA	Comb	6.800% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
09/10/1992	\$4,000,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0812 Tax allocation bonds Redevelopment, multiple uses Crenshaw Refunding	M:Baa	Neg	(BC) Ochoa & Sillas (UW) LA Comm RDA Comm RDFA	09/01/2014	7.080% (NIC)
09/10/1992	\$1,145,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0813 Tax allocation bonds Redevelopment, multiple uses Hoover Refunding	M:A	Neg	(BC) Ochoa & Sillas (UW) LA Comm RDA Comm RDFA	09/01/1998	5.742% (NIC)
02/12/1992	\$5,635,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 92-1072 Certificates of participation Health care facilities Children's Institute Intn'l	S:AA	Neg	(BC) Orrick Herrington (UW) Kidder Peabody	Comb	6.361% (NIC)
04/22/1992	\$12,590,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 92-0153 Certificates of participation Other/multiple health care purposes Hospital Information System LAC/USC Med Ctr	S:A(p) M:A(c)	Neg	(BC) Whitman & Ransom (UW) Kemper Securities	Serial	5.478% (NIC)
04/22/1992	\$30,860,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 92-0233 Certificates of participation Equipment LAC-CAL Refunding	S:A M:A	Neg	(BC) Whitman & Ransom (UW) Kemper Securities	Serial	4.980% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
04/29/1992	\$13,720,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 92-0380 Certificates of participation Health care facilities Mayflower Gardens Refunding	S:AA Ins	Neg	(BC) Orrick Herrington (UW) Ziegler Securities	Comb	6.731% (NIC)
06/09/1992	\$1,209,482	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 92-0263 Special assessment bonds Other capital improvements Broad Beach Rd	NR	Comp	(BC) Los Angeles Co (UW) M L Stern	Serial	6.359% (NIC)
06/16/1992	\$74,435,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 91-1575 Certificates of participation Public building Edmund D Edelman Children's Court/Petersen Museum	S:AAA M:Aaa F:A+ Ins	Neg	(BC) Orrick Herrington (UW) Smith Barney	Comb	6.451% (NIC)
07/01/1992	\$1,500,000,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 92-0590 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) Ochoa & Sillas (UW) Morgan Stanley	07/01/1993	Variable
08/19/1992	\$38,940,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 92-1283 Certificates of participation Equipment Health Financial/Information Systems	NR	Neg	(BC) McDermott Will (UW) Morgan Stanley	Comb	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
09/17/1992	\$45,140,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 92-0840 Certificates of participation Equipment LAC-CAL	S:A M:A F:A+	Neg	(BC) Mudge Rose (UW) Grigsby Brandford	Serial	
12/09/1992	\$235,315,000	LOS ANGELES COUNTY CAPITAL ASSET LEASING CORP (Los Angeles County) CDAC Debt Issue Number: 92-1539 Public lease revenue bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (UW) Lehman Brothers	Comb	
07/15/1992	\$30,800,000	LOS ANGELES COUNTY CFD NO 4 (Los Angeles County) CDAC Debt Issue Number: 91-1342 Limited tax obligation bonds Multiple capital improvements Calabasas Area B	NR	Neg	(BC) Hawkins Delafield (UW) Stone & Youngberg	09/01/2022	9.250% (NIC)
07/17/1992	\$1,030,000	LOS ANGELES COUNTY CFD NO 4 (Los Angeles County) CDAC Debt Issue Number: 91-1341 Limited tax obligation bonds Multiple capital improvements Calabasas Area C	NR	Neg	(BC) Hawkins Delafield (UW) Stone & Youngberg	Comb	7.610% (NIC)
07/17/1992	\$25,970,000	LOS ANGELES COUNTY CFD NO 4 (Los Angeles County) CDAC Debt Issue Number: 91-1343 Limited tax obligation bonds Multiple capital improvements Calabasas Area A	NR	Neg	(BC) Hawkins Delafield (UW) Stone & Youngberg	Comb	7.482% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/10/1992	\$98,700,000	LOS ANGELES COUNTY TRANSPORTATION COMMISSION (Los Angeles County) CDAC Debt Issue Number: 92-0703 Limited tax obligation bonds Public transit Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Lazard Freres (UW) Lehman Brothers	07/01/2012	Variable
06/10/1992	\$107,665,000	LOS ANGELES COUNTY TRANSPORTATION COMMISSION (Los Angeles County) CDAC Debt Issue Number: 92-0704 Limited tax obligation bonds Public transit Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Lazard Freres (UW) Grigsby Brandford	Serial	
10/27/1992	\$516,855,000	LOS ANGELES COUNTY TRANSPORTATION COMMISSION (Los Angeles County) CDAC Debt Issue Number: 92-1337 Limited tax obligation bonds Multiple capital improvements	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) O'Melveny & Myers (FA) Lazard Freres (UW) Lehman Brothers	Comb	6.794% (NIC)
10/15/1992	\$100,000	LOS ANGELES COUNTY WATERWORKS DISTRICT NO 33 (Los Angeles County) CDAC Debt Issue Number: 92-0264 General obligation bonds Water supply/storage/distribution Zone A	NR	Comp	(BC) Los Angeles Co (UW) M L Stern	Serial	9.003% (TIC)
12/15/1992	\$125,000	LOS ANGELES COUNTY WATERWORKS DISTRICT NO 39 (Los Angeles County) CDAC Debt Issue Number: 92-1488 General obligation bonds Water supply/storage/distribution Series 3	NR	Comp	(BC) Los Angeles Co (UW) M L Stern	Serial	9.499% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
12/15/1992	\$55,000	LOS ANGELES COUNTY WATERWORKS DISTRICT NO 39 (Los Angeles County) CDAC Debt Issue Number: 92-1489 General obligation bonds Water supply/storage/distribution Zone A	NR	Comp	(BC) Los Angeles Co (UW) M L Stern	Serial	9.999% (NIC)
01/21/1992	\$63,110,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 91-1566 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AA M:Aa D:AA	Comp	(BC) Orrick Herrington (UW) Dean Witter	Comb	6.435% (TIC)
01/21/1992	\$160,255,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 91-1567 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AA M:Aa D:AA	Comp	(BC) Orrick Herrington (UW) Dean Witter	Comb	6.398% (TIC)
03/17/1992	\$150,000,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 92-0158 Revenue (Public enterprise) bonds Power generation/transmission	S:AA M:Aa D:AA	Comp	(BC) Orrick Herrington (UW) Morgan Stanley	Comb	6.690% (TIC)
04/07/1992	\$50,000,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 92-0171 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AA M:Aa D:AA	Comp	(BC) Orrick Herrington (UW) Donaldson Lufkin	Comb	6.560% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
07/07/1992	\$70,000,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 92-0586 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AA M:Aa D:AA	Comp	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	6.110% (TIC)
08/04/1992	\$125,000,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 92-0827 Revenue (Public enterprise) bonds Power generation/transmission	S:AA M:Aa	Comp	(BC) Orrick Herrington (UW) Prudential Sec	Comb	6.080% (TIC)
12/17/1992	\$14,000,000	LOS ANGELES HOUSING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1511 Conduit revenue (Private obligor) bonds Multifamily housing Hayward Manor Apts Federally taxable	S:A(p)	Neg	(BC) Kutak Rock (FA) Hamilton Rabinovitz (UW) J C Bradford	Comb	8.800% (NIC)
07/01/1992	\$450,000,000	LOS ANGELES UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0542 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP1+ M:MIG1	Neg	(BC) O'Melveny & Myers (FA) Prager McCarthy (UW) Bank of America	06/30/1993	3.249% (TIC)
08/17/1992	\$19,715,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY COMMUNITY REDEVELOPMENT FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-0809 Other bonds Redevelopment, multiple uses Refunding	M:A	Neg	(BC) Ochoa & Sillas (UW) Grigsby Brandford	Comb	6.330% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
08/17/1992	\$15,820,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY COMMUNITY REDEVELOPMENT FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1312 Other bonds Redevelopment, multiple uses Refunding	M:Baa	Neg	(BC) Ochoa & Sillas (UW) Grigsby Brandford	Comb	6.800% (TIC)
09/10/1992	\$1,145,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY COMMUNITY REDEVELOPMENT FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1232 Other bonds Redevelopment, multiple uses Hoover	M:A	Neg	(BC) Ochoa & Sillas (UW) Grigsby Brandford	09/01/1998	5.742% (NIC)
09/10/1992	\$4,000,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY COMMUNITY REDEVELOPMENT FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1233 Other bonds Redevelopment, multiple uses Crenshaw	M:Baa	Neg	(BC) Ochoa & Sillas (UW) Grigsby Brandford	12/01/2014	7.080% (NIC)
06/03/1992	\$1,500,000	LOS NIETOS SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0891 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$2,500,000	MANHATTAN BEACH CITY ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0893 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
01/29/1992	\$12,000,000	MONROVIA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1563 Tax allocation bonds Redevelopment, multiple uses Central No. 1 Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Miller & Schroeder	Serial	8.642% (NIC)
02/26/1992	\$17,615,000	MONROVIA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1565 Tax allocation bonds Redevelopment, multiple uses Central Area No 1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Miller & Schroeder	05/01/2021	6.700% (NIC)
04/14/1992	\$11,000,000	MONROVIA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1564 Tax allocation notes Redevelopment, multiple uses Central Area No 1 Taxable	S:SP1+ LOC	Neg	(BC) Stradling Yocca (UW) Miller & Schroeder	01/01/1997	8.134% (NIC)
06/09/1992	\$22,000,000	MONTEBELLO (Los Angeles County) CDAC Debt Issue Number: 92-0488 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Morgan Stanley	06/03/1993	3.225% (TIC)
10/27/1992	\$12,345,000	MONTEBELLO (Los Angeles County) CDAC Debt Issue Number: 92-1201 Certificates of participation Public building Police Facility	S:A- M:Baa1(c)	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	7.286% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles</u> (Continued)							
04/30/1992	\$3,000,000	MONTEBELLO UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0243 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	NR	Neg	(UW) Los Angeles Co	06/30/1992	Variable
05/14/1992	\$1,000,000	MONTEBELLO UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0585 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	NR	Neg	(UW) Los Angeles Co	06/30/1992	Variable
09/10/1992	\$22,055,000	MONTEREY PARK REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0372 Tax allocation bonds Redevelopment, multiple uses Atlantic-Garvey No 1 Refunding	M:Baa1	Neg	(BC) Jones Hall (UW) Miller & Schroeder	Comb	6.793% (NIC)
09/10/1992	\$4,720,000	MONTEREY PARK REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1215 Tax allocation bonds Redevelopment, multiple uses Atlantic-Garvey No 1 Refunding	NR	Neg	(BC) Jones Hall (UW) Miller & Schroeder	Comb	7.217% (NIC)
06/03/1992	\$2,500,000	NEWHALL ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0894 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
09/24/1992	\$1,260,727	PALMDALE (Los Angeles County) CDAC Debt Issue Number: 92-1256 Special assessment bonds Street construction and improvements 52nd St E/Ave R-12/55th St E/Ave S AD No 91-2	NR	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Stone & Youngberg	Serial	7.329% (NIC)
11/19/1992	\$12,920,000	PALMDALE (Los Angeles County) CDAC Debt Issue Number: 92-1442 Conduit revenue (Private obligor) bonds Multifamily housing Oasis at Palmdale Apts Refunding	S:AAA Other	Neg	(BC) Jones Hall (FA) Joe Litten (UW) Lehman Brothers	12/01/2022	Variable
06/12/1992	\$46,385,000	PALMDALE COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0573 Conduit revenue (Private obligor) bonds Single-family housing Federally taxable Refunding	S:AAA	Neg	(BC) Chapman & Cutler (FA) Litten Financial (UW) Whipple Kinsell	11/15/1997	6.860% (TIC)
05/12/1992	\$15,125,000	PALMDALE ELEMENTARY SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0409 Financing lease K-12 school facility Juniper/I and II	NR LOC	Neg	(BC) O'Melveny & Myers (UW) Rauscher Pierce	Serial	Variable
06/05/1992	\$5,000,000	PALMDALE SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0478 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.660% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
07/14/1992	\$3,000,000	PALOS VERDES ESTATES (Los Angeles County) CDAC Debt Issue Number: 92-0756 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	07/30/1993	3.122% (TIC)
08/19/1992	\$364,259	PALOS VERDES ESTATES (Los Angeles County) CDAC Debt Issue Number: 92-0550 Special assessment bonds Street construction and improvements Via Montemar Area AD No 21	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	6.709% (NIC)
06/08/1992	\$5,000,000	PALOS VERDES PENINSULA UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0458 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Prudential Sec	07/30/1993	3.442% (NIC)
06/16/1992	\$13,735,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 92-0376 Certificates of participation Equipment	S:A+(p) M:A(c) F:A+	Neg	(BC) Orrick Herrington (UW) First Boston	Serial	5.978% (NIC)
07/08/1992	\$28,900,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 92-0714 Certificates of participation Multiple capital improvements Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (UW) First Boston	Comb	6.003% (NIC)
07/23/1992	\$37,750,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 92-0764 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AA- M:Aa F:AA	Comp	(BC) Mudge Rose (FA) O'Brien Partners (UW) PaineWebber	Comb	5.600% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
08/11/1992	\$11,500,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 92-1059 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Ochoa & Sillas (FA) Prager McCarthy (UW) Lehman Brothers	09/18/1993	
06/05/1992	\$9,497,570	PASADENA CFD NO 1 (Los Angeles County) CDAC Debt Issue Number: 92-0328 Limited tax obligation bonds Multiple capital improvements Civic Ctr West	NR	Neg	(BC) Jones Hall (UW) Prudential Sec	Comb	7.218% (NIC)
09/16/1992	\$36,225,000	PASADENA COMMUNITY DEVELOPMENT COMMISSION (Los Angeles County) CDAC Debt Issue Number: 92-1115 Tax allocation bonds Redevelopment, multiple uses Downtown Refunding	S:AAA M:Aaa Ins	Neg	(BC) Arnelle & Hastie (UW) First Boston	Serial	5.044% (TIC)
06/05/1992	\$8,000,000	PASADENA UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0479 Tax and revenue anticipation notes Cash-flow, interim financing TRAM Pool A	M:MIG1 LOC.	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.660% (NIC)
12/02/1992	\$19,380,000	PICO RIVERA PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1492 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) Smith Barney	Comb	6.298% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/16/1992	\$8,000,000	POMONA PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1052 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UM) Miller & Schroeder	Comb	6.063% (NIC)
05/07/1992	\$10,000,000	POMONA UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0367 General obligation bonds K-12 school facility	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott (UM) Merrill Lynch	Serial	6.349% (NIC)
06/05/1992	\$2,000,000	REDONDO BEACH CITY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0480 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UM) Bank of America	06/28/1993	3.710% (NIC)
01/16/1992	\$85,645,000	REGIONAL AIRPORTS IMPROVEMENT CORPORATION (Los Angeles County) CDAC Debt Issue Number: 92-0011 Conduit revenue (Private obligor) bonds Airport LAXFUEL Corp State taxable	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (UM) Smith Barney	Comb	
10/15/1992	\$34,390,000	REGIONAL AIRPORTS IMPROVEMENT CORPORATION (Los Angeles County) CDAC Debt Issue Number: 92-1317 Conduit revenue (Private obligor) bonds Airport United Air Lines Inc State taxable Refunding	S:BBB- M:Baa2 Other	Neg	(BC) O'Melveny & Myers (UM) Lehman Brothers	11/15/2012	6.902% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
05/15/1992	\$500,000	RIO HONDO COMMUNITY COLLEGE DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0302 General obligation bonds College/university facility	NR	Neg	(BC) Brown & Wood (UW) Prudential Sec	06/03/1993	3.400% (NIC)
06/05/1992	\$3,400,000	RIO HONDO COMMUNITY COLLEGE DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0481 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.660% (NIC)
06/03/1992	\$4,975,000	ROWLAND UNIFIED SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0895 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
10/05/1992	\$20,000,000	SANTA CLARITA CFD NO 92-1 (Los Angeles County) CDAC Debt Issue Number: 92-1125 Limited tax obligation bonds Multiple capital improvements Valencia Town Ctr	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Merrill Lynch	Comb	7.406% (NIC)
06/03/1992	\$2,485,000	SANTA CLARITA COMMUNITY COLLEGE DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0896 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
01/22/1992	\$85,000,000	SANTA FE SPRINGS REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-0058 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:AAA Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	6.262% (NIC)
11/12/1992	\$14,085,000	SANTA MONICA PARKING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1274 Public lease revenue bonds Parking Refunding	S:A+ M:A1	Neg	(BC) O'Melveny & Myers (UW) Smith Barney	Comb	6.270% (NIC)
10/20/1992	\$11,635,000	SANTA MONICA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1297 Public lease revenue bonds Parking Downtown Refunding	S:A+ M:A1	Neg	(BC) O'Melveny & Myers (FA) Rauscher Pierce (UW) Smith Barney	Serial	6.006% (TIC)
10/28/1992	\$11,325,000	SANTA MONICA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 92-1275 Tax allocation bonds Redevelopment, multiple uses Ocean Pk Refunding	S:A M:Baa1	Neg	(BC) O'Melveny & Myers (FA) Rauscher Pierce (UW) Bank of America	Comb	6.979% (NIC)
06/03/1992	\$4,500,000	SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0897 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Los Angeles (Continued)</u>					
06/03/1992	\$4,975,000	SAUGUS UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0898 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$965,000	SOLEDAD-AGUA DULCE UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0899 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/05/1992	\$2,500,000	SOUTH BAY UNION HIGH SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0482 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.660% (NIC)
06/03/1992	\$2,000,000	SOUTH PASADENA UNIFIED SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0900 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
08/11/1992	\$70,000,000	SOUTHERN CALIFORNIA RAPID TRANSIT DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0822 Revenue anticipation notes Cash-flow, interim financing	M:MIG1 LOC	Comp	(BC) Arnelle & Hastie (FA) Public Financial (UW) Merrill Lynch	08/18/1993	2.996% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
10/08/1992	\$154,055,000	SOUTHERN CALIFORNIA RAPID TRANSIT DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-1216 Special assessment bonds Public transit AD No A1	S:AAA M:AAA Ins	Neg	(BC) Ochoa & Sillas (FA) Seidler Fitzgerald (UW) Bear Stearns	Serial	6.155% (TIC)
10/08/1992	\$8,115,000	SOUTHERN CALIFORNIA RAPID TRANSIT DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-1406 Special assessment bonds Public transit AD No A2	S:A- M:Baa	Neg	(BC) Ochoa & Sillas (FA) Seidler Fitzgerald (UW) Bear Stearns	Comb	6.534% (TIC)
06/03/1992	\$2,460,000	SULPHUR SPRINGS UNION SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0901 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/05/1992	\$2,000,000	TEMPLE CITY UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0483 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.710% (NIC)
05/21/1992	\$34,800,000	TORRANCE (Los Angeles County) CDAC Debt Issue Number: 92-0179 Conduit revenue (Private obligor) bonds Hospital Little Company of Mary/Torrance Memorial Ctr	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (UW) A G Edwards	02/01/2022	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Los Angeles (Continued)</u>					
10/01/1992	\$33,075,000	TORRANCE (Los Angeles County) CDAC Debt Issue Number: 92-1149 Conduit revenue (Private obligor) bonds Hospital Little Company of Mary Refunding	S:A	Neg	(BC) Orrick Herrington (UW) A G Edwards	07/01/2015	6.939% (NIC)
05/21/1992	\$9,870,000	TORRANCE REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 91-1277 Tax allocation bonds Redevelopment, multiple uses Downtown Refunding	S:BBB M:Baa	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Stone & Youngberg	Comb	7.201% (NIC)
09/29/1992	\$4,040,000	TORRANCE UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-1190 Certificates of participation Other/multiple educational uses	M:Baa1(c)	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	Serial	5.503% (NIC)
06/05/1992	\$5,000,000	TORRANCE UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0484 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.660% (NIC)
05/21/1992	\$37,005,655	WALNUT PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-0540 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	5.872% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
05/07/1992	\$22,000,000	WALNUT VALLEY UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0366 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Bank of America	Serial	6.373% (NIC)
07/28/1992	\$12,500,000	WALNUT VALLEY UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-1091 Bond anticipation notes K-12 school facility Diamond Bar HS	M:MIG1	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Lehman Brothers	08/01/1993	3.147% (NIC)
01/28/1992	\$24,275,000	WALNUT VALLEY WATER DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-0017 Certificates of participation Water supply/storage/distribution Badillo/Grand Transmission Main/Terminal Storage	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Kidder Peabody	Comb	6.458% (TIC)
10/21/1992	\$54,370,000	WEST AND CENTRAL BASIN FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1258 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Reiter Lowrey (UW) Smith Barney	Comb	6.302% (TIC)
07/20/1992	\$835,000	WEST HOLLYWOOD CFD NO 92-1 (Los Angeles County) CDAC Debt Issue Number: 92-1043 Limited tax obligation bonds Other capital improvements Seismic Federally taxable	NR	Comp	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	10.040% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/10/1992	\$1,540,000	WESTLAKE VILLAGE (Los Angeles County) CDAC Debt Issue Number: 92-0438 Certificates of participation Public building Library	M:A	Comp	(BC) Richards Watson (FA) Seidler Fitzgerald (UW) Lehman Brothers	Comb	6.449% (NIC)
06/23/1992	\$2,400,000	WHITTIER (Los Angeles County) CDAC Debt Issue Number: 92-0774 Other notes Parks/open space	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bank of America	06/30/1993	3.305% (NIC)
06/05/1992	\$3,000,000	WHITTIER CITY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0486 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.660% (NIC)
09/15/1992	\$6,285,000	WHITTIER PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1278 Other bonds Redevelopment, multiple uses Greenleaf Ave/Uptown Whittier Refunding	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Serial	6.794% (NIC)
06/05/1992	\$5,000,000	WHITTIER UNION HIGH SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 92-0485 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool A	M:MIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/28/1993	3.660% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/03/1992	\$4,975,000	WILLIAM S HART UNION HIGH SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0902 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$1,800,000	WILSONA SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0903 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$1,130,000	WISEBURN SCHOOL DISTRICT (CSBAFC) (Los Angeles County) CDAC Debt Issue Number: 92-0904 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
<u>Madera</u>							
06/03/1992	\$290,000	ALVIEW-DAIRYLAND UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Madera County) CDAC Debt Issue Number: 92-0905 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$965,000	BASS LAKE SCHOOL DISTRICT (CSBAFC) (Madera County) CDAC Debt Issue Number: 92-0906 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Madera (Continued)</u>							
10/22/1992	\$675,000	CHOWCHILLA (Madera County) CDAC Debt Issue Number: 92-1481 Special assessment bonds Multiple capital improvements AD No 1992-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UM) Dos Palos PFA	Serial	8.500% (NIC)
06/03/1992	\$1,000,000	CHOWCHILLA ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Madera County) CDAC Debt Issue Number: 92-0908 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
07/13/1992	\$900,000	CHOWCHILLA UNION HIGH SCHOOL DISTRICT (Madera County) CDAC Debt Issue Number: 92-0624 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UM) Bank of America	06/30/1993	3.591% (NIC)
06/03/1992	\$600,000	COARSEGOLD UNION SCHOOL DISTRICT (CSBAFC) (Madera County) CDAC Debt Issue Number: 92-0909 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
06/10/1992	\$4,950,000	MADERA COUNTY (CSAC) (Madera County) CDAC Debt Issue Number: 92-0607 Tax and revenue anticipation notes Cash-flow, interim financing TAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (UM) Prudential Sec	06/30/1993	3.750% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Madera (Continued)</u>							
06/03/1992	\$1,910,000	MADERA COUNTY BOARD OF EDUCATION (CSBAFC) (Madera County) CDAC Debt Issue Number: 92-0910 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/30/1992	\$5,500,000	MADERA REDEVELOPMENT AGENCY (Madera County) CDAC Debt Issue Number: 92-0799 Bond anticipation notes Redevelopment, multiple uses Downtown	NR	Comp	(BC) Jackson Hargrove (UW) Mark Pressman	09/01/1996	6.769% (NIC)
12/29/1992	\$2,905,000	MADERA UNIFIED SCHOOL DISTRICT (Madera County) CDAC Debt Issue Number: 92-1603 Certificates of participation K-12 school facility	M:Baa7(c)	Neg	(BC) Davis Wright (UW) George K Baum	Comb	6.174% (NIC)
06/03/1992	\$4,510,000	MADERA UNIFIED SCHOOL DISTRICT (CSBAFC) (Madera County) CDAC Debt Issue Number: 92-0911 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$1,000,000	YOSEMITE UNION HIGH SCHOOL DISTRICT (CSBAFC) (Madera County) CDAC Debt Issue Number: 92-0912 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		Marin					
06/03/1992	\$1,200,000	DIXIE ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Marin County) CDAC Debt Issue Number: 92-0913 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$925,000	KENTFIELD ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Marin County) CDAC Debt Issue Number: 92-0914 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$4,975,000	MARIN COMMUNITY COLLEGE DISTRICT (CSBAFC) (Marin County) CDAC Debt Issue Number: 92-0915 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
06/30/1992	\$25,000,000	MARIN COUNTY (Marin County) CDAC Debt Issue Number: 92-0519 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Nossaman Guthner (FA) Public Financial (UM) PaineWebber	07/06/1993	3.047% (TIC)
10/07/1992	\$1,469,800	MARIN COUNTY (Marin County) CDAC Debt Issue Number: 91-1321 Certificates of participation Equipment	NR	Neg	(BC) Joseph J Hughes (FA) Transocean Funding (UM) Bank of California	Serial	5.558% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
Marin (Continued)							
07/07/1992	\$5,000,000	NOVATO (Marin County) CDAC Debt Issue Number: 92-0713 General obligation bonds Street construction and improvements	NR Ins	Neg	(BC) Arnelle & Hastie (UW) Miller & Schroeder	Serial	6.232% (NIC)
10/09/1992	\$3,055,000	NOVATO UNIFIED SCHOOL DISTRICT (Marin County) CDAC Debt Issue Number: 92-1331 Certificates of participation K-12 school facility	S:A-(p)	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	Comb	6.590% (NIC)
06/03/1992	\$4,000,000	NOVATO UNIFIED SCHOOL DISTRICT (CSBAFC) (Marin County) CDAC Debt Issue Number: 92-0916 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
12/21/1992	\$233,688	SAN RAFAEL (Marin County) CDAC Debt Issue Number: 92-1653 Special assessment bonds Multiple capital improvements Mariposa Rd AD	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	6.885% (NIC)
05/06/1992	\$18,615,000	SAN RAFAEL REDEVELOPMENT AGENCY (Marin County) CDAC Debt Issue Number: 92-0326 Tax allocation bonds Redevelopment, multiple uses Central Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Comb	6.506% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Marin (Continued)</u>							
06/19/1992	\$1,300,000	SAN RAFAEL CITY ELEMENTARY SCHOOL DISTRICT (CA LGA) (Marin County) CDAC Debt Issue Number: 92-0570 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.310% (TIC)
06/19/1992	\$2,000,000	SAN RAFAEL CITY HIGH SCHOOL DISTRICT (CA LGA) (Marin County) CDAC Debt Issue Number: 92-0571 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.310% (TIC)
04/06/1992	\$1,600,000	SAUSALITO (Marin County) CDAC Debt Issue Number: 92-0194 Certificates of participation Public building Old City Hall Federally taxable	M:A(c)	Neg	(BC) Sturgis Ness (FA) C M de Crinis (UW) Prager McCarthy	04/01/2012	9.485% (NIC)
09/10/1992	\$289,020	SAUSALITO (Marin County) CDAC Debt Issue Number: 92-1100 Special assessment bonds Other capital improvements Sunshine/Central Underground Utility AD	NR	Neg	(BC) Sturgis Ness (FA) C M de Crinis (UW) M L Stern	Serial	6.379% (NIC)
06/03/1992	\$700,000	SHORELINE UNIFIED SCHOOL DISTRICT (CSBAFC) (Marin County) CDAC Debt Issue Number: 92-0917 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>Mariposa</u>							
10/28/1992	\$1,835,000	MARIPOSA COUNTY UNIFIED SCHOOL DISTRICT (Mariposa County) CDAC Debt Issue Number: 92-1371 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Kutak Rock (UW) Piper Jaffray	10/28/1993	3.100% (NIC)
<u>Mendocino</u>							
07/09/1992	\$15,400,000	MENDOCINO COUNTY (Mendocino County) CDAC Debt Issue Number: 92-0843 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Hawkins Delafield (UW) Saybrook Capital	07/14/1993	3.651% (NIC)
06/11/1992	\$25,850,000	UKIAH (Mendocino County) CDAC Debt Issue Number: 92-0612 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) A M Miller & Co (UW) Morgan Stanley	Comb	6.383% (NIC)
04/29/1992	\$6,000,000	UKIAH REDEVELOPMENT AGENCY (Mendocino County) CDAC Debt Issue Number: 92-0251 Tax allocation notes Redevelopment, multiple uses	NR	Comp	(BC) Brown & Wood (FA) A M Miller & Co (UW) Miller & Schroeder	05/01/1999	7.000% (NIC)
06/03/1992	\$4,345,000	UKIAH UNIFIED SCHOOL DISTRICT (CSBAFC) (Mendocino County) CDAC Debt Issue Number: 92-0918 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Merced</u>					
01/29/1992	\$525,000	BLOSS MEMORIAL HOSPITAL DISTRICT (Merced County) CDAC Debt Issue Number: 92-0014 General obligation bonds Health care facilities	NR	Comp	(BC) Orrick Herrington (FA) A G Edwards (UW) M L Stern	Serial	6.997% (NIC)
10/21/1992	\$54,220,000	CSAC FINANCE CORPORATION (MERCED COUNTY) (Merced County) CDAC Debt Issue Number: 92-1409 Certificates of participation Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Rauscher Pierce	Comb	6.054% (NIC)
08/13/1992	\$2,640,000	DOS PALOS (Merced County) CDAC Debt Issue Number: 92-0129 Special assessment bonds Multiple capital improvements AD No 91-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Dos Palos PFA	Serial	9.014% (TIC)
01/15/1992	\$198,500	DOS PALOS AREA WASTEWATER DISPOSAL JOINT POWERS AGENCY (Merced County) CDAC Debt Issue Number: 91-1535 Revenue (Public enterprise) bonds Wastewater collection and treatment	NR	Neg	(BC) Jackson Hargrove (UW) Farmers Home	Serial	5.000% (NIC)
05/13/1992	\$242,400	DOS-PALOS AREA WASTEWATER DISPOSAL JOINT POWERS AGENCY (Merced County) CDAC Debt Issue Number: 91-1536 Revenue (Public enterprise) bonds Wastewater collection and treatment Series C	NR	Neg	(BC) Jackson Hargrove (UW) Farmers Home	Serial	5.000% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Merced (Continued)</u>							
06/03/1992	\$2,500,000	LOS BANOS UNIFIED SCHOOL DISTRICT (CSBAFC) (Merced County) CDAC Debt Issue Number: 92-0919 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$4,975,000	MERCED CITY SCHOOL DISTRICT (CSBAFC) (Merced County) CDAC Debt Issue Number: 92-0920 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
08/06/1992	\$1,230,000	MERCED COUNTY (Merced County) CDAC Debt Issue Number: 92-1055 Special assessment bonds Multiple capital improvements AD 1992-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Dos Palos PFA	Serial	8.900% (NIC)
06/10/1992	\$7,700,000	MERCED COUNTY (CSAC) (Merced County) CDAC Debt Issue Number: 92-0608 Tax and revenue anticipation notes Cash-flow, interim financing TAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Prudential Sec	06/30/1993	3.750% (NIC)
06/03/1992	\$3,380,000	MERCED COUNTY BOARD OF EDUCATION (CSBAFC) (Merced County) CDAC Debt Issue Number: 92-0921 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Merced (Continued)</u>							
06/08/1992	\$3,200,000	MERCED UNION HIGH SCHOOL DISTRICT (Merced County) CDAC Debt Issue Number: 92-0379 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1993	3.440% (NIC)
03/13/1992	\$466,679	SANTA NELLA COUNTY WATER DISTRICT (Merced County) CDAC Debt Issue Number: 92-0220 Special assessment bonds Multiple capital improvements ID 1985-1	NR	Neg	(BC) Jones Hall (FA) Dinkelspiel Belmont (UW) Chilton & O'Connor	Serial	7.989% (NIC)
<u>Modoc</u>							
05/15/1992	\$3,738,860	ALTURAS (Modoc County) CDAC Debt Issue Number: 92-0364 Certificates of participation Water supply/storage/distribution	NR	Neg	(BC) Orrick Herrington (UW) Farmers Home	Serial	5.747% (NIC)
09/14/1992	\$100,000	CALIFORNIA PINES COMMUNITY SERVICES DISTRICT (Modoc County) CDAC Debt Issue Number: 92-1259 Other notes Street construction and improvements	NR	Comp	(BC) Best Best & Krieger (UW) US Bank	09/15/1997	6.000% (NIC)
10/28/1992	\$930,000	MODOC COUNTY (Modoc County) CDAC Debt Issue Number: 92-1440 Certificates of participation Prisons/jails/correctional facilities	NR Other	Neg	(BC) Davis Wright (UW) US Natl Bank of Ore	Serial	6.198% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Monterey</u>							
06/03/1992	\$3,040,000	CARMEL UNIFIED SCHOOL DISTRICT (CSBAFC) (Monterey County) CDAC Debt Issue Number: 92-0922 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
01/28/1992	\$410,800	GONZALES (Monterey County) CDAC Debt Issue Number: 91-1559 Special assessment bonds Street construction and improvements Shopping Ctr AD	NR	Neg	(BC) Haight & Haight (UW) CA Dept Commerce	Serial	6.000% (TIC)
06/05/1992	\$275,000	MID CARMEL VALLEY FIRE PROTECTION DISTRICT (SBALG) (Monterey County) CDAC Debt Issue Number: 92-0445 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRANS	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1993	3.550% (NIC)
11/03/1992	\$285,436	MONTEREY (Monterey County) CDAC Debt Issue Number: 92-1246 Special assessment bonds Other capital improvements AD No 91-1	NR	Neg	(BC) Sturgis Ness (UW) Les Kelley	Serial	6.500% (NIC)
07/23/1992	\$4,195,000	MONTEREY COUNTY (Monterey County) CDAC Debt Issue Number: 92-0702 Special assessment bonds Street construction and improvements Blackie Rd AD	NR	Neg	(BC) Haight & Haight (UW) Rauscher Pierce	Comb	6.782% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Monterey (Continued)</u>							
08/17/1992	\$37,700,000	MONTEREY COUNTY (Monterey County) CDAC Debt Issue Number: 92-1068 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) JP Morgan Securities	09/15/1993	3.028% (TIC)
06/03/1992	\$4,700,000	MONTEREY COUNTY BOARD OF EDUCATION (CSBAFC) (Monterey County) CDAC Debt Issue Number: 92-0925 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
12/09/1992	\$33,900,000	MONTEREY PENINSULA WATER MANAGEMENT DISTRICT (Monterey County) CDAC Debt Issue Number: 92-1134 Certificates of participation Wastewater collection and treatment	S:AA/A-1+ M:Aa3/VMIG1	Neg	(BC) Brown & Wood (UW) PaineWebber	07/01/2022	Variable
06/03/1992	\$4,975,000	MONTEREY PENINSULA COMMUNITY COLLEGE DISTRICT (CSBAFC) (Monterey County) CDAC Debt Issue Number: 92-0926 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$4,975,000	MONTEREY PENINSULA UNIFIED SCHOOL DISTRICT (CSBAFC) (Monterey County) CDAC Debt Issue Number: 92-0927 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Monterey (Continued)</u>							
02/18/1992	\$9,970,000	MONTEREY REDEVELOPMENT AGENCY (Monterey County) CDAC Debt Issue Number: 92-0049 Public lease revenue bonds Multiple capital improvements Refunding	M:A1	Comp	(BC) Orrick Herrington (FA) Kadie Jensen (UM) Dean Witter	Serial	6.153% (NIC)
12/08/1992	\$13,620,000	MONTEREY REDEVELOPMENT AGENCY (Monterey County) CDAC Debt Issue Number: 92-1569 Public lease revenue bonds Parking Cannery Row Lot 1 Refunding	M:A1	Neg	(BC) Orrick Herrington (FA) Kadie Jensen (UM) Stone & Youngberg	Serial	6.001% (NIC)
06/19/1992	\$2,025,000	NORTH MONTEREY COUNTY UNIFIED SCHOOL DISTRICT (Monterey County) CDAC Debt Issue Number: 92-0650 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (UM) Rauscher Pierce	06/30/1993	4.048% (TIC)
06/03/1992	\$2,400,000	PACIFIC GROVE UNIFIED SCHOOL DISTRICT (CSBAFC) (Monterey County) CDAC Debt Issue Number: 92-0928 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$4,000,000	SALINAS CITY ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Monterey County) CDAC Debt Issue Number: 92-0929 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Monterey (Continued)</u>							
10/21/1992	\$6,541,178	SALINAS REDEVELOPMENT AGENCY (Monterey County) CDAC Debt Issue Number: 92-1299 Tax allocation bonds Redevelopment, multiple uses Central City Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg	Comb	6.880% (TIC)
12/16/1992	\$1,180,000	SALINAS REDEVELOPMENT AGENCY (Monterey County) CDAC Debt Issue Number: 92-1633 Tax allocation bonds Redevelopment, multiple uses Central City Revitalization Federally taxable	S:AAA Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg	Serial	6.858% (TIC)
12/15/1992	\$1,335,000	SALINAS UNION HIGH SCHOOL DISTRICT (Monterey County) CDAC Debt Issue Number: 92-1609 Certificates of participation K-12 school facility Refunding	M:A	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Stone & Youngberg	Serial	5.971% (NIC)
06/03/1992	\$4,975,000	SALINAS UNION HIGH SCHOOL DISTRICT (CSBAFC) (Monterey County) CDAC Debt Issue Number: 92-0930 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$1,495,000	SANTA RITA UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Monterey County) CDAC Debt Issue Number: 92-0931 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Monterey (Continued)</u>							
07/02/1992	\$81,100	SEASIDE (Monterey County) CDAC Debt Issue Number: 92-0743 Special assessment bonds Multiple capital improvements Kenneth St AD No 1991 A	NR	Neg	(BC) Jones Hall (UW) M L Stern	Serial	7.574% (NIC)
03/25/1992	\$5,250,000	SOLEDAD REDEVELOPMENT AGENCY (Monterey County) CDAC Debt Issue Number: 91-1506 Tax allocation bonds Redevelopment, multiple uses Refunding	S:BBB	Neg	(BC) Stradling Yocca (UW) Lazard Freres	11/01/2012	7.397% (TIC)
<u>Napa</u>							
11/25/1992	\$3,135,000	NAPA (Napa County) CDAC Debt Issue Number: 92-1437 Conduit revenue (Private obligor) bonds Commercial development Napa Motel & Restaurant Refunding	NR	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	12/01/2007	9.052% (TIC)
12/09/1992	\$2,890,000	NAPA (Napa County) CDAC Debt Issue Number: 92-1549 Conduit revenue (Private obligor) bonds Multifamily housing Creekside Pk Apts Refunding	S:AAA H:Aaa Ins	Neg	(BC) Jones Hall (UW) Newman & Associates	Comb	
03/31/1992	\$306,600	NAPA COUNTY (Napa County) CDAC Debt Issue Number: #92-0305 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	

1992 CALENDAR OF ISSUES

Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>Napa (Continued)</u>							
06/03/1992	\$2,265,000	NAPA COUNTY BOARD OF EDUCATION (CSBAFC) (Napa County) CDAC Debt Issue Number: 92-0933 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$4,975,000	NAPA VALLEY UNIFIED SCHOOL DISTRICT (CSBAFC) (Napa County) CDAC Debt Issue Number: 92-0935 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$1,940,000	ST HELENA UNIFIED SCHOOL (CSBAFC) (Napa County) CDAC Debt Issue Number: 92-0936 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
<u>Nevada</u>							
06/23/1992	\$10,605,000	GRASS VALLEY CAPITAL IMPROVEMENTS AUTHORITY (Nevada County) CDAC Debt Issue Number: 92-0794 Revenue anticipation notes Wastewater collection and treatment	NR	Neg	(BC) Sturgis Ness (FA) American Government (UW) Stone & Youngberg	07/01/1995	6.208% (NIC)
06/03/1992	\$720,000	PLEASANT VALLEY SCHOOL DISTRICT (CSBAFC) (Nevada County) CDAC Debt Issue Number: 92-0937 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Nevada (Continued)</u>							
06/03/1992	\$490,000	READY SPRINGS UNION SCHOOL DISTRICT (CSBAFC) (Nevada County) CDAC Debt Issue Number: 92-0938 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$490,000	TWIN RIDGES ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Nevada County) CDAC Debt Issue Number: 92-0939 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
<u>Orange</u>							
01/09/1992	\$92,777,087	ANAHEIM (Orange County) CDAC Debt Issue Number: 91-1431 Certificates of participation Convention center Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Merrill Lynch	Comb	6.148% (NIC)
03/24/1992	\$5,740,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 91-1356 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AA M:Aa	Neg	(BC) Mudge Rose (FA) O'Brien Partners (UW) Merrill Lynch	Serial	5.888% (NIC)
05/15/1992	\$2,500,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 92-0277 Revenue anticipation notes Water supply/storage/distribution Refunding	S:AA/SP1+ M:Aa/MIG1	Neg	(BC) Mudge Rose (FA) O'Brien Partners (UW) Goldman Sachs	05/14/1993	3.700% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Orange (Continued)</u>					
06/02/1992	\$32,800,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 92-0506 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	07/30/1993	3.221% (TIC)
06/01/1992	\$5,000,000	ANAHEIM CITY SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0499 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Oppenheimer & Co	06/30/1993	3.225% (TIC)
03/30/1992	\$8,850,000	ANAHEIM HOUSING AUTHORITY (Orange County) CDAC Debt Issue Number: 92-0198 Conduit revenue (Private obligor) bonds Multifamily housing Villas at Anaheim Hills Refunding	M:A1/VMIG1 LOC	Neg	(BC) Jones Hall (FA) CGMS Inc (UW) Bancroft Garcia	10/01/2021	Variable
11/10/1992	\$8,485,000	ANAHEIM HOUSING AUTHORITY (Orange County) CDAC Debt Issue Number: 92-1443 Conduit revenue (Private obligor) bonds Multifamily housing Heritage Village Apts Refunding	M:Aa1/VMIG1 LOC	Neg	(BC) Jones Hall (FA) CGMS Inc (UW) Saybrook Capital	11/01/2007	Variable
03/25/1992	\$134,433,053	ANAHEIM PUBLIC FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 92-0136 Tax allocation bonds Redevelopment, multiple uses Alpha Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Lazard Freres (UW) Stone & Youngberg	Comb	6.560% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/09/1992	\$3,950,000	BREA (Orange County) CDAC Debt Issue Number: 92-0547 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	07/30/1993	3.368% (TIC)
06/01/1992	\$2,240,000	BREA-OLINDA UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0452 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Oppenheimer & Co	06/30/1993	3.459% (NIC)
11/13/1992	\$21,515,000	BUENA PARK COMMUNITY REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 92-0346 Tax allocation bonds Redevelopment, multiple uses Central Bus Refunding	S:BBB+	Comp	(BC) Jones Hall (FA) Evensen Dodge (UW) PaineWebber	Comb	7.069% (TIC)
11/13/1992	\$8,325,000	BUENA PARK COMMUNITY REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 92-1344 Tax allocation bonds Redevelopment, multiple uses Central Bus Refunding	NR	Neg	(BC) Jones Hall (FA) Evensen Dodge (UW) PaineWebber	09/01/2014	7.902% (TIC)
06/02/1992	\$12,000,000	CAPISTRANO UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0429 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Lehman Brothers	07/30/1993	3.452% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/18/1992	\$9,500,000	CAPISTRANO UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-1160 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Oppenheimer & Co	07/30/1993	3.079% (NIC)
06/12/1992	\$5,007,843	CENTRALIA SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0597 Certificates of participation K-12 school facility	M:A(c)	Neg	(BC) Buchalter Nemer (UW) Bank of America	Serial	7.170% (TIC)
07/22/1992	\$3,000,000	CENTRALIA SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0830 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Bank of America	06/29/1993	3.250% (NIC)
06/01/1992	\$3,000,000	COAST COMMUNITY COLLEGE DISTRICT (Orange County) CDAC Debt Issue Number: 92-0453 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Oppenheimer & Co	06/30/1993	3.400% (NIC)
06/09/1992	\$5,423,000	CYPRESS (Orange County) CDAC Debt Issue Number: 92-0574 Conduit revenue (Private obligor) bonds Single-family housing FNMA Mortgage-backed securities Federally taxable Refunding	M:Aaa	Neg	(BC) Chapman & Cutler (UW) Whipple Kinsell	01/01/2012	7.650% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
11/13/1992	\$4,500,000	CYPRESS REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 91-0007 Tax allocation notes Redevelopment, multiple uses Civic Center	NR	Neg	(BC) Burke Williams (UW) Cypress Homes	Serial	Variable
06/01/1992	\$3,200,000	FOUNTAIN VALLEY SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0454 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Oppenheimer & Co	06/30/1993	3.468% (NIC)
06/09/1992	\$4,750,000	FULLERTON (Orange County) CDAC Debt Issue Number: 92-0501 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	07/30/1993	3.368% (TIC)
08/31/1992	\$7,465,000	FULLERTON JOINT UNION HIGH SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-1133 Certificates of participation K-12 school facility	S:A+	Neg	(BC) Brown & Wood (UW) Piper Jaffray	Comb	6.150% (NIC)
06/01/1992	\$3,800,000	FULLERTON SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0498 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Oppenheimer & Co	06/30/1993	3.225% (TIC)
06/11/1992	\$5,000,000	HUNTINGTON BEACH (Orange County) CDAC Debt Issue Number: 92-0657 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Oppenheimer & Co	06/30/1993	3.334% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
Orange (Continued)							
06/01/1992	\$3,100,000	HUNTINGTON BEACH CITY SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0495 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	07/30/1993	3.367% (TIC)
05/14/1992	\$33,495,000	HUNTINGTON BEACH PUBLIC FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 92-0552 Other bonds Redevelopment, multiple uses Refunding	M:Baa	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) JP Morgan Securities	Comb	7.023% (NIC)
01/27/1992	\$1,445,000	HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 91-1570 Certificates of participation K-12 school facility Valley Vista High School	M:A(c)	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	Serial	5.909% (NIC)
06/01/1992	\$10,500,000	HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0494 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	07/30/1993	3.368% (TIC)
08/17/1992	\$7,500,000	HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-1067 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Oppenheimer & Co	07/30/1993	2.982% (TIC)
04/15/1992	\$28,000,000	IRVINE (Orange County) CDAC Debt Issue Number: 92-0182 Conduit revenue (Private obligor) bonds Multifamily housing San Rafael Apts Subject to AMT	S:AA/A-1+ M:Aa3/VMIG1 LOC	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Merrill Lynch	04/01/2022	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
10/08/1992	\$18,700,000	IRVINE (Orange County) CDAC Debt Issue Number: 92-0544 Special assessment bonds Multiple capital improvements AD No 89-9	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Merrill Lynch	Comb	7.278% (NIC)
07/01/1992	\$5,000,000	IRVINE RANCH WATER DISTRICT (Orange County) CDAC Debt Issue Number: 92-0707 Revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Bowie Arneson (UW) Kemper Securities	06/30/1993	3.150% (NIC)
06/01/1992	\$17,000,000	IRVINE UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0430 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Bank of America	07/30/1993	3.442% (NIC)
08/18/1992	\$8,500,000	IRVINE UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-1161 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Oppenheimer & Co	07/30/1993	3.059% (NIC)
10/22/1992	\$10,930,000	IRVINE UNIFIED SCHOOL DISTRICT CFD NO 86-1 (Orange County) CDAC Debt Issue Number: 92-0543 Limited tax obligation bonds K-12 school facility	NR	Comp	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	6.998% (NIC)
02/12/1992	\$2,730,000	LA HABRA (Orange County) CDAC Debt Issue Number: 92-0122 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Serial	6.021% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/09/1992	\$3,300,000	LA HABRA (Orange County) CDAC Debt Issue Number: 92-0502 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1993	3.372% (TIC)
10/22/1992	\$19,180,000	LA HABRA (Orange County) CDAC Debt Issue Number: 92-1411 Certificates of participation Multifamily housing Park LaHabra/Viewpark	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Prudential Sec	Comb	6.643% (NIC)
06/01/1992	\$1,200,000	LA HABRA CITY SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0455 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Bank of America	06/30/1993	3.538% (NIC)
02/12/1992	\$5,700,000	LA HABRA CIVIC IMPROVEMENT AUTHORITY (Orange County) CDAC Debt Issue Number: 92-0150 Tax allocation bonds Redevelopment, multiple uses Refunding	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	8.350% (NIC)
09/09/1992	\$1,789,366	LAGUNA BEACH (Orange County) CDAC Debt Issue Number: 92-0565 Special assessment bonds Other capital improvements AD No 90-3	NR	Neg	(BC) Rutan & Tucker (UW) Stone & Youngberg	Comb	6.743% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Orange (Continued)</u>					
06/02/1992	\$2,100,000	LAGUNA BEACH UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0431 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1993	3.500% (NIC)
06/01/1992	\$3,500,000	MAGNOLIA SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0500 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1993	3.372% (TIC)
06/11/1992	\$28,565,000	MESA CONSOLIDATED WATER DISTRICT (Orange County) CDAC Debt Issue Number: 92-0244 Certificates of participation Water supply/storage/distribution	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Bowie Arneson (FA) Dinkelspiel Belmont (UW) Lehman Brothers	Comb	6.472% (TIC)
12/02/1992	\$4,950,000	MISSION VIEJO CFD NO 92-1 (Orange County) CDAC Debt Issue Number: 92-1526 Limited tax obligation bonds Flood control/storm drainage La Paz Channel	NR	Comp	(BC) Burke Williams (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	6.981% (NIC)
06/03/1992	\$7,500,000	NEWPORT BEACH (Orange County) CDAC Debt Issue Number: 92-1039 Certificates of participation Public building Public library	S:AA(p)	Comp	(BC) Brown Diven (FA) Miller & Schroeder (UW) Bank of America	Comb	6.285% (NIC)
08/13/1992	\$536,531	NEWPORT BEACH (Orange County) CDAC Debt Issue Number: 92-0363 Special assessment bonds Street construction and improvements Newport Island AD No 63	MG:10	Neg	(BC) Brown Diven (UW) M L Stern	Serial	6.509% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Orange (Continued)</u>					
10/13/1992	\$91,000,000	NEWPORT BEACH (Orange County) CDAC Debt Issue Number: 92-1262 Conduit revenue (Private obligor) bonds Hospital Hoag Mem Hospital Presbyterian Refunding	M:A1/VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) John Nuveen	10/01/2022	Variable
06/01/1992	\$17,000,000	NEWPORT-MESA UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0456 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Bank of America	07/30/1993	3.490% (NIC)
11/23/1992	\$8,500,000	NEWPORT-MESA UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-1047 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Oppenheimer & Co	11/29/1993	2.939% (NIC)
06/02/1992	\$3,400,000	OCEAN VIEW SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0433 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1993	3.500% (NIC)
05/28/1992	\$8,350,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 92-0420 Conduit revenue (Private obligor) bonds Multifamily housing Heritage Pointe	S:AA-/A-1+ LOC	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Bank of America	05/01/2022	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/11/1992	\$102,735,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 92-0125 Certificates of participation Prisons/jails/correctional facilities Juvenile Justice Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Dean Witter	Comb	6.540% (NIC)
07/06/1992	\$110,000,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 92-0521 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Buchalter Nemer (FA) Leifer Capital (UW) Chemical Securities	07/30/1993	3.430% (NIC)
11/02/1992	\$43,000,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 92-1362 Conduit revenue (Private obligor) bonds Multifamily housing Aliso Creek Refunding	M:Baa1/VMIG2 LOC	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) PaineWebber	11/01/2005	Variable
11/02/1992	\$26,000,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 92-1364 Conduit revenue (Private obligor) bonds Multifamily housing Pointe Niguel Refunding	M:Baa1/VMIG2 LOC	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) PaineWebber	11/01/2005	Variable
12/01/1992	\$14,249,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 92-1517 Conduit revenue (Private obligor) bonds Multifamily housing Harbor Pointe Refunding	M:A2/VMIG1 LOC	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Newman & Associates	12/09/2006	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/01/1992	\$13,700,000	ORANGE COUNTY BOARD OF EDUCATION (Orange County) CDAC Debt Issue Number: 92-0434 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Bank of America	07/30/1993	3.442% (NIC)
08/18/1992	\$5,500,000	ORANGE COUNTY BOARD OF EDUCATION (Orange County) CDAC Debt Issue Number: 92-1162 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Oppenheimer & Co	07/30/1993	3.084% (NIC)
06/03/1992	\$11,545,000	ORANGE COUNTY CFD NO 87-5B (Orange County) CDAC Debt Issue Number: 92-0531 Limited tax obligation bonds Multiple capital improvements Rancho Santa Margarita	NR	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Lehman Brothers	Comb	7.589% (NIC)
07/15/1992	\$119,250,000	ORANGE COUNTY CFD NO 88-1 (Orange County) CDAC Debt Issue Number: 92-0617 Limited tax obligation bonds Multiple capital improvements Aliso Viejo	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (UW) Stone & Youngberg	Comb	7.267% (NIC)
06/16/1992	\$28,081,669	ORANGE COUNTY FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 92-0522 Tax allocation bonds Redevelopment, multiple uses Neighborhood Dev/Preservation Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Stone & Youngberg	Comb	6.774% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
07/22/1992	\$3,185,000	ORANGE COUNTY FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 92-0772 Tax allocation bonds Redevelopment, multiple uses Neighborhood Development/Preservation Federally taxable	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg	Serial	6.980% (TIC)
06/09/1992	\$350,000,000	ORANGE COUNTY LOCAL TRANSPORTATION AUTHORITY (Orange County) CDAC Debt Issue Number: 92-1185 Limited tax obligation bonds Multiple capital improvements	S:AA M:Aa	Neg	(BC) Wossaman Guthner (FA) Leifer Capital (UW) Lehman Brothers	Comb	5.970% (NIC)
09/30/1992	\$190,000,000	ORANGE COUNTY LOCAL TRANSPORTATION AUTHORITY (Orange County) CDAC Debt Issue Number: 92-1330 Limited tax obligation bonds Multiple capital improvements	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Wossaman Guthner (FA) Leifer Capital (UW) Lehman Brothers	Comb	5.990% (NIC)
08/13/1992	\$48,225,000	ORANGE COUNTY MUNICIPAL WATER DISTRICT WATER FACILITIES CORPORATION (Orange County) CDAC Debt Issue Number: 92-0373 Certificates of participation Water supply/storage/distribution Allen-McColloch Pipeline Refunding	S:AA/A-1+ LOC	Neg	(BC) Stradling Yocca (UW) Sutro & Co	07/01/2006	Variable
08/13/1992	\$13,675,000	ORANGE COUNTY MUNICIPAL WATER DISTRICT WATER FACILITIES CORPORATION (Orange County) CDAC Debt Issue Number: 93-0146 Certificates of participation Water supply/storage/distribution Allen-McColloch Pipeline Refunding	S:AA LOC	Neg	(BC) Stradling Yocca (UW) Sutro & Co	Serial	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
09/01/1992	\$98,500,000	ORANGE COUNTY SANITATION DISTRICT NOS 1,2,3,5, 6,7,11 (Orange County) CDAC Debt Issue Number: 92-0700 Certificates of participation Wastewater collection and treatment	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Mudge Rose (UW) Merrill Lynch	08/01/2017	Variable
12/02/1992	\$160,600,000	ORANGE COUNTY SANITATION DISTRICT NOS 1,2,3,5, 6,7,11 (Orange County) CDAC Debt Issue Number: 92-1315 Certificates of participation Wastewater collection and treatment Series D Refunding	S:AAA M:Aaa Ins/LOC	Neg	(BC) Mudge Rose (UW) PaineWebber	08/01/2013	Variable
04/01/1992	\$18,945,000	ORANGE COVE IRRIGATION DISTRICT (Orange County) CDAC Debt Issue Number: 91-1290 Certificates of participation Water supply/storage/distribution Rehabilitation Refunding	S:BBB	Neg	(BC) Brown & Wood (UW) Smith Barney	Comb	7.413% (TIC)
08/05/1992	\$7,600,000	ORANGE REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 92-0696 Tax allocation notes Redevelopment, multiple uses Tustin St Federally taxable Refunding	NR	Neg	(BC) Mudge Rose (UW) Miller & Schroeder	09/01/1997	7.354% (NIC)
06/15/1992	\$12,500,000	ORANGE UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0400 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) First Chicago	06/30/1993	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
09/14/1992	\$10,000,000	ORANGE UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-1126 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) A H Williams & Co.	09/29/1993	2.880% (TIC)
07/21/1992	\$3,825,000	PLACENTIA (Orange County) CDAC Debt Issue Number: 92-0826 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Oppenheimer & Co	07/30/1993	3.175% (TIC)
06/03/1992	\$4,975,000	PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT (CSBAFC) (Orange County) CDAC Debt Issue Number: 92-0940 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/01/1992	\$8,100,000	SADDLEBACK COMMUNITY COLLEGE DISTRICT (Orange County) CDAC Debt Issue Number: 92-0493 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	07/30/1993	3.367% (TIC)
08/17/1992	\$5,000,000	SADDLEBACK COMMUNITY COLLEGE DISTRICT (Orange County) CDAC Debt Issue Number: 92-1069 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Oppenheimer & Co	07/30/1993	2.983% (TIC)
06/02/1992	\$11,000,000	SADDLEBACK VALLEY UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0435 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1993	3.383% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
10/06/1992	\$9,800,000	SADDLEBACK VALLEY UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-1322 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Lehman Brothers	06/30/1993	2.838% (NIC)
01/21/1992	\$6,955,000	SAN JUAN CAPISTRANO (Orange County) CDAC Debt Issue Number: 92-0120 General obligation bonds Parks/open space	S:AA-	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Bank of America	Serial	6.200% (NIC)
04/08/1992	\$4,168,000	SANTA ANA (Orange County) CDAC Debt Issue Number: 92-0259 Conduit revenue (Private obligor) bonds Commercial development Civic Center Med Arts Refunding	M:A1/VMIG1 LOC	Neg	(BC) Jones Hall (FA) Progressive Capital (UW) Prudential Sec	10/01/2015	Variable
06/01/1992	\$6,000,000	SANTA ANA UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0497 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	07/30/1993	3.367% (TIC)
06/24/1992	\$16,700,000	SANTA MARGARITA WATER DISTRICT (Orange County) CDAC Debt Issue Number: 92-0798 Revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) Prager McCarthy	06/30/1993	3.750% (TIC)
06/11/1992	\$2,000,000	SEAL BEACH (Orange County) CDAC Debt Issue Number: 92-0659 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Kidder Peabody	06/30/1993	3.389% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/16/1992	\$3,500,000	SOUTH COAST WATER DISTRICT (Orange County) CDAC Debt Issue Number: 92-0598 General obligation bonds Multiple capital improvements Taxable	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dinkelspiel Belmont (UW) Bank of America	Serial	6.309% (NIC)
06/01/1992	\$4,900,000	TUSTIN UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0457 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1993	3.500% (NIC)
06/12/1992	\$14,800,000	TUSTIN UNIFIED SCHOOL DISTRICT CFD NO 88-1 (Orange County) CDAC Debt Issue Number: 92-0530 Limited tax obligation bonds K-12 school facility	NR	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Merrill Lynch	Comb	6.954% (NIC)
06/30/1992	\$400,373	WESTMINSTER (Orange County) CDAC Debt Issue Number: 92-0439 Special assessment bonds Street construction and improvements Westminster Blvd AD No 92-1	NR	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg	Serial	6.920% (NIC)
06/02/1992	\$2,600,000	WESTMINSTER SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 92-0428 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Placer</u>							
01/29/1992	\$4,276,238	EUREKA UNION SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 91-1571 Certificates of participation K-12 school facility	M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) California Financial (UW) Smith Barney	Comb	7.110% (NIC)
03/24/1992	\$1,400,000	NORTH TAHOE PUBLIC UTILITY DISTRICT (Placer County) CDAC Debt Issue Number: 91-1453 Certificates of participation Wastewater collection and treatment	NR	Neg	(BC) Jones Hall (UW) Miller & Schroeder	Comb	7.706% (NIC)
09/15/1992	\$3,250,000	PLACER UNION HIGH SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 92-1101 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) George K Baum	09/29/1993	3.050% (NIC)
07/08/1992	\$19,896,847	ROSEVILLE CITY SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 92-0705 General obligation bonds K-12 school facility	S:A+ M:A1	Neg	(BC) Brown & Wood (UW) Westhoff-Martin	Comb	6.470% (NIC)
09/15/1992	\$1,500,000	WESTERN PLACER UNIFIED SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 92-1104 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) George K Baum	09/29/1993	3.050% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Plumas</u>							
12/10/1992	\$2,670,000	PLUMAS COUNTY (Plumas County) CDAC Debt Issue Number: 92-1524 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Oppenheimer & Co	12/09/1993	2.968% (NIC)
<u>Riverside</u>							
07/01/1992	\$3,422,134	BANNING (Riverside County) CDAC Debt Issue Number: 92-0697 Special assessment bonds Multiple capital improvements Wilson St AD No 91-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Whipple Kinsell (UW) Stone & Youngberg	Serial	8.142% (NIC)
02/27/1992	\$4,130,000	BANNING REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 91-0625 Tax allocation bonds Redevelopment, multiple uses Downtown Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Evensen Dodge (UW) Prudential Sec	Serial	6.428% (TIC)
09/02/1992	\$9,795,000	COACHELLA (Riverside County) CDAC Debt Issue Number: 92-0797 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (UW) Merrill Lynch	Comb	6.079% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
10/27/1992	\$38,160,000	CORONA (Riverside County) CDAC Debt Issue Number: 92-1280 Certificates of participation Health care facilities Vista Hospital Sys Refunding	NR	Neg	(BC) Brown & Wood (UW) First Boston	07/01/2020	9.499% (NIC)
10/27/1992	\$22,325,000	CORONA (Riverside County) CDAC Debt Issue Number: 92-1281 Certificates of participation Health care facilities Vista Hospital Sys	NR	Neg	(BC) Brown & Wood (UW) First Boston	07/01/2020	9.499% (NIC)
06/19/1992	\$78,190,000	DESERT HOSPITAL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0408 Certificates of participation Hospital Refunding	S:AAA Ins	Neg	(BC) O'Melveny & Myers (FA) Tucker Anthony (UW) Kidder Peabody	Comb	
11/23/1992	\$975,062	DESERT HOT SPRINGS (Riverside County) CDAC Debt Issue Number: 92-1570 Special assessment bonds Multiple capital improvements Arroyo Vista AD No 92-1	NR	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (UW) Mark Pressman	Serial	7.834% (NIC)
03/18/1992	\$59,810,000	DESERT SANDS UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0110 Certificates of participation K-12 school facility	S:BBB+(p) M:A(c)	Neg	(BC) Brown & Wood (UW) Security Pacific	Comb	6.999% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
07/02/1992	\$3,900,000	DESERT SANDS UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0349 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Bank of America	07/01/1993	3.750% (NIC)
06/17/1992	\$1,443,933	EASTERN MUNICIPAL WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0576 Special assessment bonds Water supply/storage/distribution Davidson Annexation AD No 18	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) M L Stern	Serial	7.200% (NIC)
06/17/1992	\$4,389,454	EASTERN MUNICIPAL WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0693 Special assessment bonds Wastewater collection and treatment Homeland/Green Acres AD No 7	NR	Neg	(BC) Stradling Yocca (UW) Farmers Home	Serial	5.750% (NIC)
10/08/1992	\$57,640,000	ELSINORE VALLEY MUNICIPAL WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 92-1265 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber	Comb	6.198% (NIC)
09/01/1992	\$7,500,000	HEMET (Riverside County) CDAC Debt Issue Number: 92-0754 Conduit revenue (Private obligor) bonds Multifamily housing Pacific Senior Estates	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (UW) Bancroft Garcia	07/01/2022	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
08/27/1992	\$5,830,000	HEMET PUBLIC FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 92-1194 Revenue (Public enterprise) bonds Water supply/storage/distribution	F:BBB	Comp	(BC) Orrick Herrington (FA) Bancroft Garcia (UW) Stone & Youngberg	Comb	6.577% (NIC)
07/15/1992	\$3,500,000	HEMET UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0741 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/22/1993	3.252% (NIC)
09/10/1992	\$15,275,000	INDIAN WELLS REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 92-0775 Tax allocation bonds Redevelopment, multiple uses Consolidated Whitewater Area Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Stone & Youngberg	Comb	5.804% (NIC)
04/28/1992	\$14,000,000	INDIO PUBLIC FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 92-0321 Tax allocation bonds Redevelopment, multiple uses Refunding	S:BBB	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	Comb	7.257% (TIC)
12/01/1992	\$5,845,000	LA QUINTA REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 92-1193 Tax allocation bonds Redevelopment, multiple uses Area No 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Westhoff-Martin	Comb	7.140% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
06/30/1992	\$8,000,000	LAKE ELSINORE CFD NO 88-3 (Riverside County) CDAC Debt Issue Number: 92-0215 Limited tax obligation bonds Multiple capital improvements West Lake Elsinore	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Lake Elsinore PFA	Serial	8.744% (NIC)
01/13/1992	\$18,000,000	LAKE ELSINORE PUBLIC FINANCE AUTHORITY (Riverside County) CDAC Debt Issue Number: 91-1401 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (UW) First California	Comb	6.349% (NIC)
01/17/1992	\$4,225,000	LAKE ELSINORE PUBLIC FINANCE AUTHORITY (Riverside County) CDAC Debt Issue Number: 91-1402 Other bonds Redevelopment, multiple uses Federally taxable Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (UW) First California	Comb	8.295% (NIC)
03/09/1992	\$24,000,000	LAKE ELSINORE PUBLIC FINANCE AUTHORITY (Riverside County) CDAC Debt Issue Number: 92-0210 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (UW) First California	Comb	6.676% (NIC)
05/18/1992	\$5,750,000	LAKE ELSINORE REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 92-0208 Bond anticipation notes Commercial development Rancho Laguna Area No III	NR	Neg	(BC) Jones Hall (UW) First California	04/01/1995	7.857% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
08/19/1992	\$5,000,000	LAKE ELSINORE UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0833 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	08/26/1993	3.052% (NIC)
02/04/1992	\$2,155,000	LAKE ELSINORE UNIFIED SCHOOL DISTRICT CFD NO 90-1 (Riverside County) CDAC Debt Issue Number: 91-1407 Limited tax obligation bonds K-12 school facility School Dist/Elsinore Vly MUD	NR	Neg	(BC) Bowie Arneson (UW) Piper Jaffray	09/01/2016	9.424% (NIC)
07/15/1992	\$3,900,000	MENIFEE UNION SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0757 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/22/1993	3.252% (NIC)
01/08/1992	\$6,500,000	MORENO VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0003 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) Bank of America	01/08/1993	
01/23/1992	\$5,655,000	MORENO VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 91-1438 Certificates of participation Other/multiple educational uses Refunding	M:Baa1	Neg	(BC) Stradling Yocca (UW) Prudential Sec	Serial	6.337% (NIC)
06/25/1992	\$25,920,007	MORENO VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0752 Certificates of participation K-12 school facility Phase II	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) California Financial (UW) Smith Barney	Comb	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
07/02/1992	\$13,000,000	MORENO VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0392 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) Bank of America	06/30/1993	3.150% (NIC)
07/15/1992	\$3,900,000	MURRIETA VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0758 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/22/1993	3.252% (NIC)
02/25/1992	\$4,051,658	NORCO REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 92-0144 Tax allocation bonds Redevelopment, multiple uses Area No 1	NR	Neg	(BC) Stradling Yocca (FA) Urban futures (UW) Miller & Schroeder	Serial	8.159% (TIC)
02/25/1992	\$12,000,000	NORCO REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 92-0145 Tax allocation notes Redevelopment, multiple uses Area No 1	S:A+ LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	10/01/1997	6.322% (NIC)
12/15/1992	\$19,730,000	NORCO REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 92-1351 Tax allocation bonds Redevelopment, multiple uses Area No One Refunding	S:AAA M:Aaa/MIG1 Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Miller & Schroeder	Comb	6.425% (NIC)

1992 CALENDAR OF ISSUES

Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>Riverside (Continued)</u>							
06/15/1992	\$2,300,000	NUVIEW UNION SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0551 Certificates of participation K-12 school facility Refunding	F:BBB+	Neg	(BC) Brown Diven (UW) PaineWebber	Comb	7.403% (NIC)
12/15/1992	\$2,298,980	PALM DESERT (Riverside County) CDAC Debt Issue Number: 92-1260 Special assessment bonds Street construction and improvements Sierranova AD No 92-1	NR	Neg	(BC) Richards Watson (UW) Whipple Kinsell	Comb	7.501% (NIC)
07/07/1992	\$11,870,000	PALM DESERT CFD NO 91-1 (Riverside County) CDAC Debt Issue Number: 92-0787 Limited tax obligation bonds Multiple capital improvements Indian Ridge	NR	Neg	(BC) Nossaman Guthner (UW) Stone & Youngberg	Comb	7.590% (NIC)
04/30/1992	\$100,000,000	PALM DESERT FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 92-0241 Tax allocation bonds Redevelopment, multiple uses Area No 1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (UW) Whipple Kinsell	Comb	6.439% (NIC)
08/19/1992	\$17,505,000	PALM DESERT FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 92-0242 Tax allocation bonds Redevelopment, multiple uses Area No 2	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Rosenow Spevacek (UW) Whipple Kinsell	Comb	6.173% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
01/07/1992	\$14,050,000	PALM SPRINGS (Riverside County) CDAC Debt Issue Number: 91-1131 Certificates of participation Recreation and sports facilities Municipal Golf Course	S:BBB+(p)	Neg	(BC) Rutan & Tucker (UW) Stone & Youngberg	Comb	7.564% (NIC)
05/14/1992	\$1,122,890	PALM SPRINGS (Riverside County) CDAC Debt Issue Number: 91-1375 Special assessment bonds Street construction and improvements Ramon/Evelita AD No 157	NR	Neg	(BC) Brown Diven (UW) Stone & Youngberg	Serial	7.336% (NIC)
08/19/1992	\$16,265,000	PALM SPRINGS FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 92-1234 Revenue (Public enterprise) bonds Airport Subject to AMT Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Goldman Sachs	Comb	6.344% (TIC)
06/03/1992	\$4,975,000	PALM SPRINGS UNIFIED SCHOOL DISTRICT (CSBAFC) (Riverside County) CDAC Debt Issue Number: 92-0943 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
07/15/1992	\$2,000,000	PALO VERDE UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0730 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/22/1993	3.750% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
07/24/1992	\$8,070,726	PERRIS CFD NO 88-1 (Riverside County) CDAC Debt Issue Number: 92-1045 Limited tax obligation bonds Multiple capital improvements Triple Crown Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Perris PFA	Comb	7.940% (TIC)
07/24/1992	\$8,905,868	PERRIS PUBLIC FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 92-1046 Other bonds Multiple capital improvements	S:BBB	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	Comb	6.839% (TIC)
10/14/1992	\$7,655,000	PERRIS PUBLIC FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 92-1120 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	Comb	6.345% (TIC)
10/14/1992	\$4,605,000	PERRIS PUBLIC FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 92-1408 Tax allocation bonds Redevelopment, multiple uses Refunding	S:BBB	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	Comb	6.961% (NIC)
10/28/1992	\$4,185,000	PERRIS PUBLIC FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 92-1121 Tax allocation bonds Redevelopment, multiple uses Federally taxable	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	Comb	8.707% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
01/22/1992	\$41,810,000	RANCHO CALIFORNIA WATER DISTRICT FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 91-1549 Public lease revenue bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	6.129% (NIC)
08/27/1992	\$2,265,133	RANCHO MIRAGE (Riverside County) CDAC Debt Issue Number: 92-1129 Special assessment bonds Multiple capital improvements Vista Dunes ID No 25-90	NR	Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) M L Stern	Comb	6.517% (NIC)
06/29/1992	\$34,980,000	RANCHO MIRAGE JOINT POWERS FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 92-0282 Certificates of participation Hospital Eisenhower Med Ctr	M:Baa1	Neg	(BC) Orrick Herrington (UW) Kemper Securities	Comb	6.959% (NIC)
09/22/1992	\$8,135,000	RANCHO MIRAGE REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 92-1220 Tax allocation bonds Redevelopment, multiple uses Whitewater Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Bank of America	Comb	6.085% (NIC)
03/03/1992	\$2,514,700	RIVERSIDE (Riverside County) CDAC Debt Issue Number: 91-1319 Certificates of participation Equipment Refunding	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Comb	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
11/05/1992	\$4,416,947	RIVERSIDE (Riverside County) CDAC Debt Issue Number: 92-1447 Special assessment bonds Street construction and improvements Sycamore Canyon Bus Pk AD No 1	NR	Neg	(BC) Brown Diven (FA) Evensen Dodge (UW) Stone & Youngberg	Comb	8.462% (NIC)
12/08/1992	\$9,420,000	RIVERSIDE (Riverside County) CDAC Debt Issue Number: 92-1366 Conduit revenue (Private obligor) bonds Multifamily housing Palm Shadows Apts Refunding	S:AAA	Neg	(BC) Best Best & Krieger (FA) Evensen Dodge (UW) Spelman & Co	Comb	6.435% (NIC)
12/08/1992	\$7,745,000	RIVERSIDE (Riverside County) CDAC Debt Issue Number: 92-1367 Conduit revenue (Private obligor) bonds Multifamily housing Birchwood Prk Apts Refunding	S:AAA	Neg	(BC) Best Best & Krieger (FA) Evensen Dodge (UW) Spelman & Co	Comb	6.435% (NIC)
12/08/1992	\$540,000	RIVERSIDE (Riverside County) CDAC Debt Issue Number: 93-0005 Conduit revenue (Private obligor) bonds Multifamily housing Palm Shadows Apts Federally taxable	S:AAA	Neg	(BC) Best Best & Krieger (FA) Evensen Dodge (UW) Spelman & Co	07/01/1996	5.750% (NIC)
12/08/1992	\$435,000	RIVERSIDE (Riverside County) CDAC Debt Issue Number: 93-0006 Conduit revenue (Private obligor) bonds Multifamily housing Birchwood Apts Federally taxable	S:AAA	Neg	(BC) Best Best & Krieger (FA) Evensen Dodge (UW) Spelman & Co	07/01/1996	5.750% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
02/11/1992	\$2,020,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 92-0006 Special assessment bonds Multiple capital improvements No Palm Springs Bus Ctr AD No 167	NR	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg	Comb	8.096X (NIC)
03/26/1992	\$25,146,171	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 92-0080 Special assessment bonds Multiple capital improvements Rancho Villages AD No 159	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	8.011X (NIC)
07/01/1992	\$200,000,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 92-0829 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) O'Melveny & Myers (UW) First Boston	06/30/1993	3.092X (NIC)
09/23/1992	\$64,275,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 92-0847 Certificates of participation Health care facilities Air Force Village West Inc Refunding	NR	Neg	(BC) Buchalter Nemer (UW) Ziegler Securities	Comb	7.874X (NIC)
10/26/1992	\$8,740,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 92-1372 Conduit revenue (Private obligor) bonds Multifamily housing AmberGate Apts Refunding	M:A2/VMIG1 LOC	Neg	(BC) Best Best & Krieger (UW) Bancroft Garcia	12/01/2015	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
04/16/1992	\$14,122,115	RIVERSIDE COUNTY BOARD OF EDUCATION (Riverside County) CDAC Debt Issue Number: 92-0181 Certificates of participation Public building Series A Refunding	S:A+(p) M:A(c)	Neg	(BC) Best Best & Krieger (FA) Urban Futures (UW) Rauscher Pierce	Comb	6.613% (NIC)
04/16/1992	\$2,970,000	RIVERSIDE COUNTY BOARD OF EDUCATION (Riverside County) CDAC Debt Issue Number: 92-0183 Certificates of participation Other/multiple educational uses Series B	S:A+ M:A	Neg	(BC) Best Best & Krieger (UW) Rauscher Pierce	Serial	5.913% (NIC)
04/16/1992	\$2,060,000	RIVERSIDE COUNTY BOARD OF EDUCATION (Riverside County) CDAC Debt Issue Number: 92-0185 Certificates of participation Other/multiple educational uses Series C	S:A+(p) M:A(c)	Neg	(BC) Best Best & Krieger (UW) Rauscher Pierce	Serial	6.246% (NIC)
07/15/1992	\$8,000,000	RIVERSIDE COUNTY BOARD OF EDUCATION (Riverside County) CDAC Debt Issue Number: 92-0737 Tax and revenue anticipation notes Cash-flow, interim financing	M:NIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/22/1993	3.252% (NIC)
05/07/1992	\$18,325,000	RIVERSIDE COUNTY CFD NO 88-12 (Riverside County) CDAC Debt Issue Number: 92-0221 Limited tax obligation bonds Street construction and improvements Ynez Corridor	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	7.413% (NIC)

1992 CALENDAR OF ISSUES

Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>Riverside (Continued)</u>							
01/23/1992	\$4,825,000	RIVERSIDE COUNTY CFD NO 89-4 (Riverside County) CDAC Debt Issue Number: 91-1518 Limited tax obligation bonds Multiple capital improvements Walsh Medical Arts Ctr	NR	Neg	(BC) Buchalter Nemer (FA) Fieldman Rolapp (UM) Stone & Youngberg	Comb	8.707% (NIC)
12/15/1992	\$25,000,000	RIVERSIDE COUNTY TRANSPORTATION COMMISSION (Riverside County) CDAC Debt Issue Number: 92-1634 Commercial paper Public transit Federally taxable	S:A-1 M:P-1	Neg	(BC) O'Melveny & Myers (FA) Charles A Bell Sec (UM) Goldman Sachs	06/01/2009	Variable
12/08/1992	\$4,750,000	RIVERSIDE COUNTY FLOOD CONTROL AND WATER CONSERVATION DISTRICT (Riverside County) CDAC Debt Issue Number: 92-1627 Other notes Flood control/storm drainage Zone 2	S:A M:A	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UM) Chilton & O'Connor	Serial	5.532% (NIC)
09/04/1992	\$11,930,000	RIVERSIDE UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0717 Certificates of participation Other/multiple educational uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UM) Smith Barney	Comb	5.679% (NIC)
06/03/1992	\$1,795,000	SAN BENITO HIGH SCHOOL DISTRICT (CSBAFC) (Riverside County) CDAC Debt Issue Number: 92-0944 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
04/21/1992	\$8,570,000	SAN JACINTO UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-0187 Certificates of participation K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) PaineWebber	Comb	6.550% (NIC)
03/12/1992	\$1,479,156	SANTA ROSA COMMUNITY SERVICES DISTRICT (Riverside County) CDAC Debt Issue Number: 91-1390 Special assessment bonds Street construction and improvements AD No 90-1	NR	Comp	(BC) Brown Diven (FA) Kadie Jensen (UW) Miller & Schroeder	Serial	
10/28/1992	\$5,380,000	TEMECULA COMMUNITY SERVICES DISTRICT (Riverside County) CDAC Debt Issue Number: 92-1237 Certificates of participation Recreation and sports facilities Community Recreation Ctr	S:A	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Sutro & Co	Comb	7.032% (TIC)
11/16/1992	\$2,200,000	TEMECULA VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-1311 General obligation bonds K-12 school facility	S:A- M:Baa1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Smith Barney	Serial	6.657% (NIC)
09/18/1992	\$9,505,000	VAL VERDE UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-1187 Certificates of participation K-12 school facility Tomas Rivera Refunding	M:Aa1 LOC	Neg	(BC) Stradling Yocca (UW) PaineWebber	Comb	6.598% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sacramento</u>							
03/25/1992	\$4,399,733	CENTER UNIFIED SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 92-0083 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Caldwell Flores (UW) PaineWebber	Comb	
08/07/1992	\$3,069,796	CENTER UNIFIED SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 92-0733 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Caldwell Flores (UW) PaineWebber	Comb	10.576% (NIC)
03/23/1992	\$6,160,000	ELK GROVE UNIFIED SCHOOL DISTRICT CFD NO 1 (Sacramento County) CDAC Debt Issue Number: 92-0175 Bond anticipation notes K-12 school facility	S:SP-1 M:MIG1	Neg	(BC) Orrick Herrington (FA) Municipal Leasing (UW) Westhoff-Martin	04/01/1996	Variable
12/08/1992	\$425,000	FOLSOM (Sacramento County) CDAC Debt Issue Number: 92-1576 Special assessment bonds Street construction and improvements Matoma Station AD No 92-1	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff-Martin	Comb	7.444% (NIC)
11/25/1992	\$21,130,000	FOLSOM PUBLIC FINANCING AUTHORITY (Sacramento County) CDAC Debt Issue Number: 92-1314 Other bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) George K Baum	Comb	6.241% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sacramento (Continued)</u>							
12/01/1992	\$6,085,000	GALT (Sacramento County) CDAC Debt Issue Number: 92-1617 Special assessment bonds Wastewater collection and treatment AD No 1992-1	NR	Neg	(BC) Sturgis Mess (UW) Altura Nelson	Serial	7.770% (NIC)
07/09/1992	\$5,325,000	GALT SCHOOLS JOINT POWERS AUTHORITY (Sacramento County) CDAC Debt Issue Number: 92-0648 Other bonds K-12 school facility	S:BBB(p)	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.062% (NIC)
07/15/1992	\$3,630,000	NATOMAS UNION SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 92-0562 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Kronick Moskovitz (FA) Liberty Public (UW) Dean Witter	Serial	5.909% (NIC)
11/02/1992	\$4,760,000	ORANGEVALE RECREATION AND PARK DISTRICT (Sacramento County) CDAC Debt Issue Number: 92-1422 Certificates of participation Multiple capital improvements	S:AAA Ins	Neg	(BC) Mossaman Guthner (UW) Prager McCarthy	Comb	6.568% (NIC)
06/25/1992	\$16,790,000	RIO LINDA UNION SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 92-0436 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) George K Baum	Comb	6.450% (NIC)
08/05/1992	\$4,750,000	ROBLA SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 92-0765 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) Mark Pressman	Comb	5.965% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Sacramento (Continued)</u>					
10/30/1992	\$84,455,000	SACRAMENTO (Sacramento County) CDAC Debt Issue Number: 92-1248 Other bonds Convention center	NR	Neg	(BC) Orrick Herrington (UW) Sacramento City FA	Serial	6.735% (NIC)
10/30/1992	\$14,615,000	SACRAMENTO (Sacramento County) CDAC Debt Issue Number: 92-1249 Other bonds Parking Civic Ctr Plaza	NR	Neg	(BC) Orrick Herrington (UW) Sacramento City FA	Serial	6.724% (NIC)
12/15/1992	\$153,059	SACRAMENTO (Sacramento County) CDAC Debt Issue Number: 92-1542 Special assessment bonds Wastewater collection and treatment Longshore Ct AD No 92-02	NR	Neg	(BC) Sturgis Ness (UW) Sacramento	Serial	8.287% (NIC)
06/15/1992	\$285,000,000	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 92-0535 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:NIG1	Comp	(BC) Orrick Herrington (FA) O'Brien Partners (UW) JP Morgan Securities	Comb	3.230% (NIC)
12/09/1992	\$28,320,000	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 92-1414 Revenue (Public enterprise) bonds Airport Subject to AMT	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Harold B Kluckhohn (UW) Dean Witter	Comb	6.251% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sacramento (Continued)</u>							
12/09/1992	\$12,595,000	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 92-1639 Revenue (Public enterprise) bonds • Airport	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Harold B Kluckhohn (UW) Dean Witter	07/01/2024	6.251% (TIC)
12/10/1992	\$18,500,000	SACRAMENTO COUNTY HOUSING AUTHORITY (Sacramento County) CDAC Debt Issue Number: 92-1346 Conduit revenue (Private obligor) bonds Multifamily housing Shadowood Apts Subject to AMT	S:AAA/A-1+ LOC	Neg	(BC) Stradling Yocca (UW) Newman & Associates	12/01/2022	Variable
12/09/1992	\$35,620,000	SACRAMENTO COUNTY LAGUNA CFD (Sacramento County) CDAC Debt Issue Number: 92-1099 Limited tax obligation bonds Street construction and improvements Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Westhoff-Martin	Serial	5.642% (TIC)
05/20/1992	\$3,900,000	SAN JUAN UNIFIED SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 92-0354 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Government Financial (UW) Prudential Sec	05/27/1993	3.500% (TIC)
06/10/1992	\$1,004,168	SAN JUAN UNIFIED SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 92-0082 Financing lease Other/multiple educational uses	NR	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) Valley Bank	Serial	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Benito</u>							
04/01/1992	\$5,250,000	HOLLISTER REDEVELOPMENT AGENCY (San Benito County) CDAC Debt Issue Number: 91-1448 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA Ins	Neg	(BC) Brown & Wood (UW) Sutro & Co	Comb	6.877% (TIC)
<u>San Bernardino</u>							
02/25/1992	\$16,365,000	AGUA MANSA INDUSTRIAL GROWTH ASSOCIATION CFD NO 89-1 (San Bernardino County) CDAC Debt Issue Number: 92-0119 Limited tax obligation bonds Multiple capital improvements Agua Mansa Indus Ctr	NR	Neg	(BC) Orrick Herrington (UW) Lehman Brothers	09/01/2017	8.345% (NIC)
07/13/1992	\$5,000,000	ALTA LOMA SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-0755 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) First Chicago	06/30/1993	3.367% (NIC)
06/08/1992	\$4,300,000	APPLE VALLEY UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-0393 Tax and revenue anticipation notes Cash-flow, interim financing	M:NIG1	Comp	(BC) Stradling Yocca (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1993	3.442% (NIC)
06/05/1992	\$1,500,000	APPLE VALLEY FIRE PROTECTION DISTRICT (SBALG) (San Bernardino County) CDAC Debt Issue Number: 92-0440 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRANS	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1993	3.550% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
09/01/1992	\$2,905,463	BARSTOW (San Bernardino County) CDAC Debt Issue Number: 92-1130 Special assessment bonds Multiple capital improvements Virginia WY AD No 91-1	NR	Neg	(BC) Orrick Herrington (UM) M L Stern	Serial	7.311% (NIC)
06/03/1992	\$4,975,000	BARSTOW UNIFIED SCHOOL DISTRICT (CSBAFC) (San Bernardino County) CDAC Debt Issue Number: 92-0945 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
03/18/1992	\$45,220,000	BIG BEAR LAKE (San Bernardino County) CDAC Debt Issue Number: 92-0176 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Pircher Nichols (UM) Merrill Lynch	Comb	6.394% (NIC)
10/15/1992	\$795,907	BIG BEAR LAKE (San Bernardino County) CDAC Debt Issue Number: 92-1332 Special assessment bonds Street construction and improvements AD No 23-92	NR	Neg	(BC) Best Best & Krieger (UM) Seidler Fitzgerald	09/02/2012	7.750% (NIC)
12/14/1992	\$6,775,000	CHINO (San Bernardino County) CDAC Debt Issue Number: 92-1210 Certificates of participation Flood control/storm drainage Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Whipple Kinsell (UM) Seidler Fitzgerald	Comb	6.078% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
08/11/1992	\$565,000	CHIND CFD NO 2 (San Bernardino County) CDAC Debt Issue Number: 92-1427 Bond anticipation notes Multiple capital improvements	NR	Neg	(BC) Brown Diven (UW) Stone & Youngberg	09/01/1995	
08/25/1992	\$2,490,000	CHIND HILLS (San Bernardino County) CDAC Debt Issue Number: 92-1117 Certificates of participation Public building Civic Ctr	M:Baa1	Comp	(BC) Burke Williams (FA) Fieldman Rolapp (UW) Prudential Sec	Serial	5.734% (NIC)
11/24/1992	\$2,500,000	CHIND HILLS (San Bernardino County) CDAC Debt Issue Number: 92-1529 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Oppenheimer & Co	12/29/1993	3.019% (NIC)
10/16/1992	\$13,640,000	CHIND REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 92-1212 Tax allocation bonds Redevelopment, multiple uses Refunding	M:Baa1	Neg	(BC) Rutan & Tucker (FA) Whipple Kinsell (UW) Seidler Fitzgerald	Comb	6.918% (NIC)
11/05/1992	\$30,460,000	CUCAMONGA COUNTY WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-1536 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	6.530% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor. (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
12/10/1992	\$390,319	CLICAMONGA SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-1497 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Brown & Wood (UW) Chevron Land	06/09/1993	6.000% (NIC)
11/02/1992	\$5,995,000	FONTANA (San Bernardino County) CDAC Debt Issue Number: 92-1363 Conduit revenue (Private obligor) bonds Multifamily housing Citrus Ave Apts Refunding	M:Aa3/VMIG1 LOC	Neg	(BC) Stradling Yocca (UW) PaineWebber	11/01/2007	Variable
04/14/1992	\$12,095,000	FONTANA REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 91-1445 Conduit revenue (Private obligor) bonds Multifamily housing Village Dr Apts Refunding	S:AAA	Neg	(BC) Best Best & Krieger (UW) Banc One Capital	05/01/2028	7.127% (NIC)
06/17/1992	\$37,765,000	FONTANA REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 92-0411 Tax allocation bonds Redevelopment, multiple uses Jurupa Hills Refunding	S:BBB	Neg	(BC) Stradling Yocca (FA) Katz Hollis (UW) Stone & Youngberg	Comb	7.214% (NIC)
05/27/1992	\$7,485,000	FONTANA UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-0593 Certificates of participation K-12 school facility Hemlock School	M:Baa1	Neg	(BC) Brown & Wood (UW) Bank of America	Serial	6.635% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
06/16/1992	\$6,900,000	FONTANA UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-0350 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Bank of America	07/06/1993	3.401% (NIC)
08/11/1992	\$23,668,126	FONTANA UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-1062 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Sutro & Co	Comb	5.805% (TIC)
06/30/1992	\$20,643,335	HESPERIA (San Bernardino County) CDAC Debt Issue Number: 92-1040 Special assessment bonds Multiple capital improvements Joshua/West Main St AD No 91-1	NR	Neg	(BC) Brown Diven (UW) Seidler Fitzgerald	Comb	
09/24/1992	\$10,000,000	HESPERIA CFD NO 91-3 (San Bernardino County) CDAC Debt Issue Number: 92-1368 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Brown Diven (UW) Seidler Fitzgerald	Comb	7.988% (NIC)
09/11/1992	\$1,200,000	HESPERIA FIRE PROTECTION DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-0768 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	09/16/1993	4.250% (NIC)
06/08/1992	\$5,000,000	HESPERIA UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-0496 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1993	3.400% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
06/25/1992	\$1,885,000	HESPERIA WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-0738 Certificates of participation Public building Administration Facilities	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown Diven (UM) PaineWebber	Comb	6.544% (NIC)
06/25/1992	\$1,405,000	HESPERIA WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-0739 Certificates of participation Public building Administration Facilities Federally taxable	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown Diven (UM) PaineWebber	06/01/2022	9.067% (NIC)
12/22/1992	\$3,750,000	HIGHLAND REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 92-0795 Tax allocation notes Redevelopment, multiple uses Area No 1	NR	Neg	(BC) Richards Watson (FA) Urban Futures (UM) Stone & Youngberg	11/01/1997	6.751% (TIC)
06/16/1992	\$39,000,000	LAKE ARROWHEAD COMMUNITY SERVICES DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-0262 Certificates of participation Multiple capital improvements Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Harper & Burns (UM) First California	Comb	2.816% (TIC)
04/21/1992	\$14,965,000	LOMA LINDA (San Bernardino County) CDAC Debt Issue Number: 92-0257 Conduit revenue (Private obligor) bonds Hospital Loma Linda Univ Med Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UM) Miller & Schroeder	Comb	6.535% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
12/03/1992	\$40,735,000	MOJAVE WATER AGENCY (San Bernardino County) CDAC Debt Issue Number: 92-0296 General obligation bonds Water supply/storage/distribution Morongo Basin Pipeline	S:BBB+ M:Baa	Comp	(BC) Orrick Herrington (UW) Prudential Sec	Comb	6.779% (NIC)
04/09/1992	\$1,815,000	MONTCLAIR REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 92-0278 Tax allocation bonds Redevelopment, multiple uses No IV Refunding	S:A-	Neg	(BC) Stradling Yocca (UW) Chilton & O'Connor	Comb	6.978% (NIC)
04/09/1992	\$4,750,000	MONTCLAIR REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 92-0279 Tax allocation bonds Redevelopment, multiple uses No V	S:A-	Neg	(BC) Stradling Yocca (UW) Chilton & O'Connor	Comb	6.975% (NIC)
04/08/1992	\$4,539,194	NEEDLES CFD NO 91-1 (San Bernardino County) CDAC Debt Issue Number: 92-0253 Limited tax obligation bonds Multiple capital improvements Kahala	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Needles PFA	10/01/2022	10.002% (TIC)
04/08/1992	\$1,865,000	NEEDLES PUBLIC FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 92-0209 Tax allocation bonds Redevelopment, multiple uses Refunding	S:BBB-	Neg	(BC) Richards Watson (FA) Rod Gunn (UW) Chilton & O'Connor	Comb	7.449% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
04/08/1992	\$4,985,000	NEEDLES PUBLIC FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 92-0252 Other bonds Multiple capital improvements	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	10/01/2022	8.751% (TIC)
06/24/1992	\$5,000,000	ONTARIO (San Bernardino County) CDAC Debt Issue Number: 92-0651 Tax and revenue anticipation notes Cash-flow, interim financing	H:MIG1	Neg	(BC) Jones Hall (UW) Prudential Sec	06/30/1993	3.699% (NIC)
01/09/1992	\$44,328,568	ONTARIO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 91-1520 Tax allocation bonds Redevelopment, multiple uses No 1 Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) Ontario RDA FA	Comb	6.705% (NIC)
01/09/1992	\$3,697,539	ONTARIO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 91-1522 Tax allocation bonds Redevelopment, multiple uses Cimarron Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) Ontario RDA FA	Comb	6.746% (NIC)
01/09/1992	\$9,998,426	ONTARIO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 91-1523 Tax allocation bonds Redevelopment, multiple uses Center City Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) Ontario RDA FA	Comb	6.575% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
01/09/1992	\$61,191,823	ONTARIO REDEVELOPMENT FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 91-1521 Other bonds Redevelopment, multiple uses No 1/Center City/Cimarron Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) Stone & Youngberg	Comb	7.115% (NIC)
06/03/1992	\$4,975,000	ONTARIO-MONTCLAIR SCHOOL DISTRICT (CSBAFC) (San Bernardino County) CDAC Debt Issue Number: 92-0946 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRAN Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
01/28/1992	\$4,780,673	RANCHO CUCAMONGA (San Bernardino County) CDAC Debt Issue Number: 91-1436 Special assessment bonds Street construction and improvements AD No 89-1	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	8.342% (NIC)
05/05/1992	\$16,530,000	RANCHO CUCAMONGA CFD NO 84-1 (San Bernardino County) CDAC Debt Issue Number: 92-0286 Limited tax obligation bonds Flood control/storm drainage Day Creek Drainage System Refunding	S:AAA Ins	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	6.234% (NIC)
06/05/1992	\$2,200,000	RANCHO CUCAMONGA FIRE PROTECTION DISTRICT (SBALG) (San Bernardino County) CDAC Debt Issue Number: 92-0443 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRANS	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1993	3.550% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
03/02/1992	\$7,980,000	REDLANDS (San Bernardino County) CDAC Debt Issue Number: 91-1158 Certificates of participation Solid waste recovery facilities	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) M L Stern	Coab	6.848% (NIC)
04/23/1992	\$2,074,000	REDLANDS (San Bernardino County) CDAC Debt Issue Number: 92-0375 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (UW) Morton Sinclair	Serial	6.307% (NIC)
07/01/1992	\$4,000,000	REDLANDS UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-0563 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Bowie Arneson (UW) Stone & Youngberg	06/30/1993	4.358% (NIC)
09/17/1992	\$5,000,000	RIALTO (San Bernardino County) CDAC Debt Issue Number: 92-1163 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) O'Melveny & Myers (UW) Whipple Kinsell	09/14/1993	3.350% (TIC)
12/10/1992	\$9,968,702	RIALTO UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-1326 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) PaineWebber	Coab	6.675% (NIC)
10/30/1992	\$44,375,000	RIM OF THE WORLD UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-1365 Certificates of participation K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson (UW) PaineWebber	Serial	6.051% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type-of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
09/16/1992	\$503,370	RUNNING SPRINGS WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-1230 Special assessment bonds Water supply/storage/distribution Tract 2068 AD No 9	NR	Neg	(BC) Best Best & Krieger (UW) M L Stern	Serial	7.290% (NIC)
06/05/1992	\$230,000	RUNNING SPRINGS WATER DISTRICT (SBALG) (San Bernardino County) CDAC Debt Issue Number: 92-0444 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRANS	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1993	3.550% (NIC)
01/22/1992	\$6,670,000	SAN BERNARDINO (San Bernardino County) CDAC Debt Issue Number: 91-1537 Conduit revenue (Private obligor) bonds Commercial development La Quinta Motor Inns Refunding	M:A1 LOC	Neg	(BC) Sabo & Green (UW) NCNB of No Carolina	02/01/2012	Variable
03/30/1992	\$12,000,000	SAN BERNARDINO (San Bernardino County) CDAC Debt Issue Number: 91-1426 Certificates of participation Public building Refunding	S:A+/A-1 LOC	Neg	(BC) Sabo & Green (UW) Miller & Schroeder	03/01/2022	Variable
07/16/1992	\$857,059	SAN BERNARDINO (San Bernardino County) CDAC Debt Issue Number: 92-0406 Special assessment bonds Street construction and improvements Cajon Blvd/Pepper Linden Dr AD No 1003	NR	Neg	(BC) Brown Diven (UW) Stone & Youngberg	Serial	7.444% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
05/15/1992	\$230,000	SAN BERNARDINO CITY UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-0303 General obligation bonds K-12 school facility	NR	Neg	(BC) Brown & Wood (UW) Prudential Sec	06/01/1993	4.195% (NIC)
06/12/1992	\$2,985,000	SAN BERNARDINO CITY UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-0760 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Dorsey & Whitney (UW) Morton Sinclair	Serial	6.632% (TIC)
01/16/1992	\$89,905,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 92-0012 Certificates of participation Multiple capital improvements Justice Ctr/Airport Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Merrill Lynch	Comb	5.635% (NIC)
03/10/1992	\$21,305,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 92-0140 Certificates of participation Equipment Refunding	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Serial	7.474% (NIC)
03/17/1992	\$6,110,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 92-0116 Conduit revenue (Private obligor) bonds Multifamily housing Ramona Gardens Apts Refunding	S:AAA/A-1+ LOC	Neg	(BC) Kutak Rock (UW) Bancroft Garcia	02/01/2017	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
04/22/1992	\$117,770,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 92-0330 Certificates of participation Prisons/jails/correctional facilities West Valley Detention Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) First Boston	Comb	6.192% (NIC)
06/01/1992	\$205,000,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 92-0336 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Mudge Rose (FA) Seidler Fitzgerald (UW) Smith Barney	07/30/1993	3.359% (NIC)
08/13/1992	\$4,925,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 92-0564 Conduit revenue (Private obligor) bonds Multifamily housing Riverside Dr Apts Refunding	S:AAA/A-1+ LOC	Neg	(BC) Mudge Rose (UW) Whipple Kinsell	05/01/2017	Variable
08/13/1992	\$2,685,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 92-0604 Conduit revenue (Private obligor) bonds Multifamily housing Gold West Apts Phase 2/3 Refunding	S:AAA/A-1+ LOC	Neg	(BC) Mudge Rose (UW) Whipple Kinsell	05/01/2017	Variable
12/18/1992	\$6,480,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 92-1550 Conduit revenue (Private obligor) bonds Multifamily housing Don Miguel Apts Refunding	S:AAA M:Aaa Ins	Neg	(BC) Mudge Rose (FA) Whipple Kinsell (UW) Banc One Capital	Comb	6.519% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
04/22/1992	\$6,000,000	SAN BERNARDINO COUNTY HOUSING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 92-0228 Conduit revenue (Private obligor) bonds Multifamily housing Victoria Terrace Apts Refunding	S:AAA/A-1+ LOC	Neg	(BC) Best Best & Krieger (UW) Bancroft Garcia	06/01/2015	Variable
09/10/1992	\$5,830,000	SAN BERNARDINO COUNTY HOUSING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 92-1174 Conduit revenue (Private obligor) bonds Multifamily housing Arrowview Prk Apts Refunding	S:AAA LOC	Neg	(BC) Best Best & Krieger (UW) Bank of America	09/01/2022	Variable
11/10/1992	\$24,050,000	SAN BERNARDINO COUNTY HOUSING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 92-1333 Conduit revenue (Private obligor) bonds Multifamily housing Brookside Meadows Refunding	M:A1/VMIG1 LOC	Comp	(BC) Best Best & Krieger (UW) PaineWebber	08/01/2005	Variable
03/03/1992	\$110,000,000	SAN BERNARDINO COUNTY TRANSPORTATION AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 92-0078 Limited tax obligation bonds Multiple capital improvements Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) First Boston	Comb	6.392% (TIC)
02/04/1992	\$41,300,000	SAN BERNARDINO MUNICIPAL WATER DEPARTMENT (San Bernardino County) CDAC Debt Issue Number: 91-1493 Certificates of participation Wastewater collection and treatment Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Stradling Yocca (FA) Bartle Wells (UW) Lehman Brothers	Comb	6.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
12/16/1992	\$6,750,000	TWENTYNINE PALMS WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-0744 Certificates of participation Water supply/storage/distribution	S:BBB	Neg	(BC) Brown & Wood (FA) Reiter Lowrey (UW) M L Stern	Serial	7.078% (TIC)
04/09/1992	\$6,435,000	UPLAND (San Bernardino County) CDAC Debt Issue Number: 92-0206 Certificates of participation Public building Police Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	6.617% (NIC)
04/17/1992	\$11,465,000	UPLAND (San Bernardino County) CDAC Debt Issue Number: 92-0205 Certificates of participation Water supply/storage/distribution Refunding	NR Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	6.567% (NIC)
11/30/1992	\$5,000,000	VICTOR ELEMENTARY SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-1530 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) A H Williams & Co	12/06/1993	2.947% (NIC)
<u>San Diego</u>							
06/05/1992	\$1,500,000	ALPINE UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0660 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)

1992 CALENDAR OF ISSUES

Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>San Diego (Continued)</u>							
10/19/1992	\$1,000,000	CARDIFF SANITATION DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-1284 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool B	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/02/1993	3.150% (NIC)
06/05/1992	\$500,000	CARDIFF SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0661 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
01/08/1992	\$4,005,000	CARLSBAD UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 91-1427 Certificates of participation K-12 school facility Phase IV	M:A1(c)	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	Serial	5.960% (NIC)
02/14/1992	\$9,490,000	CHULA VISTA (San Diego County) CDAC Debt Issue Number: 92-0077 Conduit revenue (Private obligor) bonds Multifamily housing Terra Nova Assoc Refunding	S:AA LOC	Neg	(BC) Jones Hall (UW) PaineWebber	Comb	Variable
07/09/1992	\$6,839,455	CHULA VISTA (San Diego County) CDAC Debt Issue Number: 92-0310 Special assessment bonds Street construction and improvements Telegraph Canyon Rd Phase II AD No 91-1	NR	Comp	(BC) Brown Diven (FA) Kadie Jensen (UW) Prudential Sec	Comb	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>San Diego (Continued)</u>					
08/27/1992	\$4,747,262	CHULA VISTA (San Diego County) CDAC Debt Issue Number: 92-0841 Special assessment bonds Street construction and improvements Salt Creek I AD No 90-1	NR	Comp	(BC) Brown Diven (FA) Kadie Jensen (UW) Prudential Sec	Comb	
12/02/1992	\$75,000,000	CHULA VISTA (San Diego County) CDAC Debt Issue Number: 92-1566 Conduit revenue (Private obligor) bonds Power generation/transmission San Diego Gas & Electric Co Subject to AMT	S:A+/A-1 M:Aa3	Neg	(BC) Orrick Herrington (UW) Grigsby Brandford	12/01/2027	Variable
12/14/1992	\$175,000,000	CHULA VISTA (San Diego County) CDAC Debt Issue Number: 93-0042 Conduit revenue (Private obligor) bonds Power generation/transmission San Diego Gas & Electric Co Subject to AMT	S:A+/A-1 M:Aa3	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	12/01/2027	Variable
04/21/1992	\$5,925,000	CHULA VISTA ELEMENTARY SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 92-0419 Certificates of participation K-12 school facility Clear View	S:AAA M:Aaa Ins	Comp	(BC) Brown Diven (FA) Kadie Jensen (UW) Bank of America	Serial	6.370% (NIC)
06/05/1992	\$2,400,000	CHULA VISTA ELEMENTARY SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0662 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
10/19/1992	\$4,000,000	CHULA VISTA ELEMENTARY SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-1285 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool B	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/02/1993	3.150% (NIC)
10/13/1992	\$28,900,000	CORONADO COMMUNITY DEVELOPMENT AGENCY (San Diego County) CDAC Debt Issue Number: 92-1469 Tax allocation bonds Redevelopment, multiple uses	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	6.409% (TIC)
06/05/1992	\$150,000	CREST FIRE PROTECTION DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0663 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
06/05/1992	\$125,000	DEHESA SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0664 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
10/28/1992	\$35,600,000	EL CAJON REDEVELOPMENT AGENCY (San Diego County) CDAC Debt Issue Number: 92-1470 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Miller & Schroeder (UW) Bank of America	Comb	6.597% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
12/01/1992	\$14,000,000	EL CAJON REDEVELOPMENT AGENCY (San Diego County) CDAC Debt Issue Number: 92-1601 Tax allocation notes Redevelopment, multiple uses Federally taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Rosenow Spevacek (UW) Miller & Schroeder	11/01/1998	7.970% (NIC)
07/29/1992	\$4,045,000	ENCINITAS (San Diego County) CDAC Debt Issue Number: 92-0646 Certificates of participation Public building Civic Ctr	S:A-(p) M:A1(c)	Comp	(BC) Jones Hall (FA) Bank of America (UW) Lehman Brothers	Comb	5.690% (NIC)
06/05/1992	\$2,000,000	ENCINITAS FIRE PROTECTION DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0666 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
10/19/1992	\$500,000	ENCINITAS SANITARY DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-1287 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool B	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/02/1993	3.150% (NIC)
06/05/1992	\$3,500,000	ENCINITAS UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0667 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)

1992 CALENDAR OF ISSUES

Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>San Diego</u> (Continued)							
10/19/1992	\$1,500,000	ENCINITAS (SDALG) (San Diego County) CDAC Debt Issue Number: 92-1286 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool B	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/02/1993	3.150% (NIC)
01/10/1992	\$31,450,000	ESCONDIDO COMMUNITY DEVELOPMENT COMMISSION (San Diego County) CDAC Debt Issue Number: 91-1465 Certificates of participation Public building City Hall Refunding	NR	Neg	(BC) Coblenz Cahen (FA) Fieldman Rolapp (UW) Escondido Jt PFA	Comb	6.128% (TIC)
01/10/1992	\$4,536,152	ESCONDIDO COMMUNITY DEVELOPMENT COMMISSION (San Diego County) CDAC Debt Issue Number: 91-1466 Tax allocation bonds Redevelopment, multiple uses	NR	Neg	(BC) Coblenz Cahen (FA) Fieldman Rolapp (UW) Escondido Jt PFA	Comb	6.560% (NIC)
07/07/1992	\$41,000,000	ESCONDIDO COMMUNITY DEVELOPMENT COMMISSION (San Diego County) CDAC Debt Issue Number: 92-0784 Certificates of participation Multiple capital improvements Civic Ctr	NR	Neg	(BC) Coblenz Cahen (UW) Escondido Jt PFA	Comb	6.110% (NIC)
12/15/1992	\$7,450,000	ESCONDIDO COMMUNITY DEVELOPMENT COMMISSION (San Diego County) CDAC Debt Issue Number: 92-1445 Conduit revenue (Private obligor) bonds Multifamily housing Heritage Pk Apts Refunding	M:A2/VHIG1 LOC	Neg	(BC) Jones Hall (UW) Saybrook Capital	06/01/2007	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
01/10/1992	\$35,986,152	ESCONDIDO JOINT POWERS FINANCING AUTHORITY (San Diego County) CDAC Debt Issue Number: 91-1464 Other bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Coblenz Cahen (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	6.262% (TIC)
07/07/1992	\$41,000,000	ESCONDIDO JOINT POWERS FINANCING AUTHORITY (San Diego County) CDAC Debt Issue Number: 92-0783 Public lease revenue bonds Multiple capital improvements Civic Ctr	S:AAA M:Aaa Ins	Neg	(BC) Coblenz Cahen (UW) Stone & Youngberg	Comb	6.110% (NIC)
06/05/1992	\$5,000,000	ESCONDIDO UNION HIGH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0668 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
06/05/1992	\$3,350,000	FALLBROOK UNION ELEMENTARY SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0669 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
06/05/1992	\$5,000,000	FALLBROOK UNION HIGH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0670 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/05/1992	\$5,000,000	GROSSMONT-CUYAMACA COMMUNITY COLLEGE DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0671 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
09/01/1992	\$577,752	IMPERIAL BEACH (San Diego County) CDAC Debt Issue Number: 92-0320 Special assessment bonds Street construction and improvements Alleys AD No 66	NR	Comp	(BC) Brown Diven (UW) Miller & Schroeder	Serial	
07/22/1992	\$959,000	JAMUL-DULZURA UNION SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 92-0837 General obligation bonds K-12 school facility	S:A-	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Comb	6.277% (NIC)
06/05/1992	\$1,500,000	JAMUL-DULZURA UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0672 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
06/05/1992	\$400,000	JULIAN UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0673 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
10/19/1992	\$150,000	JULIAN UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-1288 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool B	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/02/1993	3.150% (NIC)
06/05/1992	\$5,000,000	LA MESA (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0674 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
06/05/1992	\$5,000,000	LA MESA-SPRING VALLEY SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0675 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
06/05/1992	\$2,000,000	LAKESIDE FIRE PROTECTION DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0676 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
06/05/1992	\$3,000,000	LAKESIDE UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0677 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
08/12/1992	\$8,035,000	LEMON GROVE COMMUNITY DEVELOPMENT AGENCY (San Diego County) CDAC Debt Issue Number: 92-0537 Tax allocation bonds Redevelopment, multiple uses	M:Baa	Neg	(BC) Orrick Herrington (UW) PaineWebber	Comb	7.026% (TIC)
06/05/1992	\$2,200,000	LEMON GROVE SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0678 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
06/05/1992	\$5,000,000	MIRACOSTA COMMUNITY COLLEGE DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0679 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
06/05/1992	\$1,500,000	MOUNTAIN EMPIRE UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0680 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
06/10/1992	\$26,215,000	NATIONAL CITY COMMUNITY DEVELOPMENT COMMISSION (San Diego County) CDAC Debt Issue Number: 92-0538 Tax allocation bonds Redevelopment, multiple uses Downtown Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (UW) PaineWebber	Comb	6.361% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/05/1992	\$3,100,000	NATIONAL SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0681 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
06/05/1992	\$1,900,000	NORTH COUNTY FIRE PROTECTION DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0682 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
03/12/1992	\$5,070,000	OCEANSIDE (San Diego County) CDAC Debt Issue Number: 91-1118 Certificates of participation Bridges and highways Murray Bridge Refunding	S:AAA M:AAA Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Serial	6.481% (NIC)
12/18/1992	\$31,800,000	OCEANSIDE (San Diego County) CDAC Debt Issue Number: 92-1360 Certificates of participation Multiple capital improvements Refunding	M:A	Neg	(BC) Jones Hall (FA) Public Financial (UW) Sutro & Co	Serial	6.381% (NIC)
06/05/1992	\$3,500,000	OCEANSIDE UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0683 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
10/19/1992	\$7,000,000	OCEANSIDE (SDALG) (San Diego County) CDAC Debt Issue Number: 92-1289 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool B	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/02/1993	3.150% (NIC)
12/09/1992	\$11,500,000	OTAY WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 92-1535 General obligation bonds Water supply/storage/distribution ID No 27	S:BBB	Comp	(BC) Best Best & Krieger (FA) Rauscher Pierce (UW) Smith Barney	Comb	6.657% (NIC)
06/05/1992	\$500,000	PAUMA SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0684 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
04/15/1992	\$12,640,000	POWAY (San Diego County) CDAC Debt Issue Number: 92-0128 Certificates of participation Redevelopment, multiple uses Poinsettia Mobilehome Pk Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber	Comb	6.508% (NIC)
10/19/1992	\$9,900,000	POWAY UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-1290 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool B	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/02/1993	3.150% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
01/14/1992	\$3,180,000	RAINBOW MUNICIPAL WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 91-1558 General obligation bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	5.660% (NIC)
09/03/1992	\$525,000	RAMONA MUNICIPAL WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 92-1131 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stone & Youngberg	06/01/1993	3.258% (NIC)
10/19/1992	\$3,000,000	RAMONA UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-1291 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool B	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/02/1993	3.150% (NIC)
06/05/1992	\$250,000	RURAL FIRE PROTECTION DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0685 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
02/19/1992	\$10,000,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 92-0157 Conduit revenue (Private obligor) bonds Multifamily housing La Serena Apts Subject to AMT Refunding	S:A/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Bank of America	02/01/2009	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
05/07/1992	\$64,742	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 92-0275 Special assessment bonds Street construction and improvements First Class Alley	NR	Comp	(UW) Sutro & Co	Serial	11.000% (TIC)
05/28/1992	\$2,235,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 92-0239 Special assessment bonds Street construction and improvements Otay Mesa Ind Prk AD No 4030	NR	Neg	(BC) Brown Diven (FA) Evensen Dodge (UW) PaineWebber	Serial	7.968% (NIC)
06/24/1992	\$67,500,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 92-0709 Tax anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Brown & Wood (UW) Lehman Brothers	06/30/1993	3.020% (NIC)
07/10/1992	\$10,897	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 92-0616 Special assessment bonds Street construction and improvements Alley Block 24	NR	Comp	(UW) Sutro & Co	Comb	8.500% (TIC)
07/30/1992	\$5,987,154	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 92-0240 Special assessment bonds Street construction and improvements De La Fuente Bus Prk AD No 4021	NR	Comp	(BC) Brown Diven (FA) Kadie Jensen (UW) Stone & Youngberg	Serial	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
09/23/1992	\$118,615,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 92-1302 Conduit revenue (Private obligor) bonds Industrial development San Diego Gas & Electric Co Refunding	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Comb	Variable
11/10/1992	\$21,000,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 91-1443 Conduit revenue (Private obligor) bonds Industrial development National Steel & Shipbuilding Co Refunding	S:BBB Other	Neg	(BC) O'Melveny & Myers (UW) JP Morgan Securities	12/01/2002	6.600% (TIC)
12/08/1992	\$34,500,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 92-1605 Tax anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Brown & Wood (UW) Lehman Brothers	11/01/1993	2.650% (TIC)
07/01/1992	\$260,000,000	SAN DIEGO COUNTY (San Diego County) CDAC Debt Issue Number: 92-0355 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	07/30/1993	3.254% (NIC)
07/22/1992	\$100,000,000	SAN DIEGO COUNTY (San Diego County) CDAC Debt Issue Number: 92-0844 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	07/30/1993	3.050% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
10/29/1992	\$36,935,000	SAN DIEGO REDEVELOPMENT AGENCY (San Diego County) CDAC Debt Issue Number: 92-1247 Tax allocation bonds Redevelopment, multiple uses Centre City Refunding	S:AAA M:Aaa Ins	Neg	(BC) Robinson & Pearman (UW) PaineWebber	Comb	5.781% (NIC)
05/05/1992	\$41,505,000	SAN DIEGO UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 92-0280 Certificates of participation K-12 school facility Phase VII	S:AA-(p) M:Aa(c)	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Bank of America	Serial	5.922% (NIC)
10/21/1992	\$88,000,000	SAN DIEGO UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 92-1335 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Bank of America	10/27/1993	2.997% (NIC)
10/14/1992	\$141,600,000	SAN DIEGO COUNTY REGIONAL TRANSPORTATION COMMISSION (San Diego County) CDAC Debt Issue Number: 92-1319 Limited tax obligation bonds Public transit	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Lehman Brothers	04/01/2008	Variable
06/05/1992	\$4,500,000	SAN DIEGUITO UNION HIGH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0686 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
01/23/1992	\$6,205,000	SAN MARCOS CFD NO 91-01 (San Diego County) CDAC Debt Issue Number: 91-1376 Limited tax obligation bonds Multiple capital improvements Twin Oaks Valley Ranch	NR	Comp	(BC) Brown Harper Burns (FA) Kadie Jensen (UW) Prudential Sec	Comb	8.503% (NIC)
07/28/1992	\$43,045,000	SAN MARCOS JOINT POWERS FINANCING AUTHORITY (San Diego County) CDAC Debt Issue Number: 92-0146 Tax allocation bonds Redevelopment, multiple uses	S:AAA Ins	Neg	(BC) Higgs Fletcher (FA) Rosenow Spevacek (UW) Spelman & Co	Comb	6.046% (NIC)
12/15/1992	\$4,200,000	SAN MARCOS REDEVELOPMENT AGENCY (San Diego County) CDAC Debt Issue Number: 92-1648 Certificates of participation Health care facilities Village Square Refunding	M:Aa2 Other	Neg	(BC) Kutak Rock (UW) Wachovia Bank	01/01/2011	Variable
04/02/1992	\$4,740,000	SAN MARCOS UNIFIED SCHOOL DISTRICT CFD NO 2 (San Diego County) CDAC Debt Issue Number: 91-1531 Limited tax obligation bonds K-12 school facility Discovery Hills	NR	Comp	(BC) Brown Diven (FA) Kadie Jensen (UW) A G Edwards	Serial	7.396% (NIC)
10/19/1992	\$3,000,000	SAN MARCOS (SDALG) (San Diego County) CDAC Debt Issue Number: 92-1292 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool B	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/02/1993	3.150% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/05/1992	\$2,500,000	SAN MIGUEL CONSOLIDATED FIRE PROTECTION DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0687 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
06/05/1992	\$3,500,000	SAN YSIDRO SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0688 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
06/05/1992	\$4,900,000	SANTEE SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0689 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
10/15/1992	\$2,500,000	SOLANA BEACH (San Diego County) CDAC Debt Issue Number: 92-1499 Certificates of participation Public building City Hall	M:A1(c)	Neg	(BC) Brown Diven (UW) Sutro & Co	Comb	6.354% (NIC)
06/05/1992	\$3,800,000	SOLANA BEACH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0690 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
07/06/1992	\$6,200,000	SOUTH BAY UNION SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 92-0831 Certificates of participation K-12 school facility	NR	Neg	(BC) Brown Diven (UW) Whipple Kinsell	07/01/1994	6.625% (NIC)
06/05/1992	\$5,000,000	SOUTH BAY UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0691 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
06/05/1992	\$5,000,000	SOUTHWESTERN COMMUNITY COLLEGE DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-0692 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+ M:MIG1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.569% (NIC)
10/19/1992	\$100,000	VALLECITOS SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-1293 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool B	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/02/1993	3.150% (NIC)
07/31/1992	\$1,753,844	VALLEY CENTER MUNICIPAL WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 92-1060 Financing lease Water supply/storage/distribution Refunding	NR	Neg	(BC) Pircher Nichols (UW) Municipal Leasing	Serial	6.440% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
04/16/1992	\$19,160,000	VISTA (San Diego County) CDAC Debt Issue Number: 91-1360 Conduit revenue (Private obligor) bonds Multifamily housing Vista Hacienda Apts Refunding	S:AAA Other	Neg	(BC) Higgs Fletcher (UW) Newman & Associates	Comb	6.961% (NIC)
07/14/1992	\$625,196	VISTA (San Diego County) CDAC Debt Issue Number: 92-0214 Special assessment bonds Street construction and improvements South Santa Fe AD No 90-1	NR	Neg	(BC) Higgs Fletcher (UW) Miller & Schroeder	Serial	7.324% (NIC)
11/10/1992	\$44,500,000	VISTA COMMUNITY DEVELOPMENT COMMISSION (San Diego County) CDAC Debt Issue Number: 92-1168 Bond anticipation notes Redevelopment, multiple uses Refunding	S:SP1+/A1+ LOC	Neg	(BC) Higgs Fletcher (UW) Miller & Schroeder	11/01/1997	Variable
06/10/1992	\$4,145,000	VISTA INDUSTRIAL DEVELOPMENT AUTHORITY (San Diego County) CDAC Debt Issue Number: 92-0630 Conduit revenue (Private obligor) bonds Industrial development Stetman & Morris Properties Subject to AMT	S:AA/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) Progressive Capital (UW) Rauscher Pierce	06/01/2022	Variable
10/19/1992	\$14,000,000	VISTA UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-1294 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool B	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/02/1993	3.150% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego</u> (Continued)							
10/19/1992	\$100,000	WARNER UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 92-1295 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool B	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/02/1993	3.150% (NIC)
<u>San Francisco</u>							
01/23/1992	\$731,900	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 91-1560 Certificates of participation Equipment	NR	Comp	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	
05/20/1992	\$6,100,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 92-0227 General obligation bonds Public building Public Safety	S:AA M:Aa	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Bank of America	Serial	6.090% (TIC)
05/20/1992	\$6,100,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 92-0639 General obligation bonds Public building Police Facilities	S:AA M:Aa	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Bank of America	Serial	6.090% (TIC)
05/20/1992	\$58,860,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 92-0640 General obligation bonds Public building Public Safety	S:AA M:Aa	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Bank of America	Serial	6.090% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Francisco (Continued)</u>							
05/20/1992	\$84,500,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 92-0641 General obligation bonds Public building Library Facilities	S:AA M:Aa	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Bank of America	Serial	6.090% (TIC)
06/12/1992	\$2,386,100	SAN FRANCISCO CITY AND COUNTY, (San Francisco County) CDAC Debt Issue Number: 92-0711 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	6.184% (NIC)
06/17/1992	\$68,772	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 92-0108 Certificates of participation Equipment	NR	Comp	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Mark Pressman	Comb	
08/18/1992	\$331,005,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 92-1119 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (UW) PaineWebber	Comb	5.922% (TIC)
02/05/1992	\$30,000,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 91-0385 Other notes Redevelopment, multiple uses Yerba Buena Ctr Gardens	NR	Neg	(BC) Jones Hall (UW) Goldman Sachs	09/01/2006	7.861% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Francisco (Continued)</u>							
02/12/1992	\$100,274,998	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 92-0009 Public lease revenue bonds Convention center George R Moscone Ctr Refunding	S:A(c) M:A(p) F:A+	Neg	(BC) Orrick Herrington (FA) Pryor McClendon (UW) Goldman Sachs	Comb	6.987% (TIC)
05/26/1992	\$46,405,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 92-0533 Conduit revenue (Private obligor) bonds Multifamily housing South Beach Marina Refunding	NR	Neg	(BC) Brown & Wood (UW) Dougherty Dawkins	08/27/1992	3.700% (NIC)
08/27/1992	\$46,405,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 92-1159 Conduit revenue (Private obligor) bonds Multifamily housing So Beach Marina Refunding	NR	Neg	(BC) Brown & Wood (UW) Dougherty Dawkins	02/04/1993	3.150% (NIC)
10/22/1992	\$13,020,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 92-1147 Conduit revenue (Private obligor) bonds Multifamily housing Mercy Terrace Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) CGMS Inc (UW) Newman & Associates	Comb	6.681% (NIC)
10/22/1992	\$645,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 92-1148 Conduit revenue (Private obligor) bonds Multifamily housing Mercy Terrace Taxable Refunding	NR	Neg	(BC) Brown & Wood (FA) CGMS Inc (UW) Newman & Associates	01/01/2004	10.455% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Francisco (Continued)</u>							
11/24/1992	\$54,250,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 92-1454 Conduit revenue (Private obligor) bonds Multifamily housing Fillmore Ctr Series A-1 & A-2 Subject to AMT Refunding	S:A/A-1 LOC	Neg	(BC) Arnelle & Hastie (UW) Citicorp	12/01/2017	Variable
11/24/1992	\$54,250,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 92-1640 Conduit revenue (Private obligor) bonds Multifamily housing Fillmore Ctr Series B-1 & B-2 Subject to AMT Refunding	S:AA-/A-1+ LOC	Neg	(BC) Arnelle & Hastie (UW) Citicorp	12/01/2017	Variable
06/10/1992	\$3,155,000	SAN FRANCISCO CITY AND COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (San Francisco County) CDAC Debt Issue Number: 92-0603 Conduit revenue (Private obligor) bonds Industrial development Hoefer Scientific Instruments Refunding	M:Aa3/P-1 LOC	Neg	(BC) Orrick Herrington (FA) Progressive Capital (UW) Rauscher Pierce	08/01/2007	Variable
09/16/1992	\$13,430,000	SAN FRANCISCO UNIFIED SCHOOL DISTRICT (San Francisco County) CDAC Debt Issue Number: 92-1058 Certificates of participation K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Prudential Sec	Serial	5.245% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Francisco (Continued)</u>							
10/30/1992	\$25,000,000	SAN FRANCISCO UNIFIED SCHOOL DISTRICT (San Francisco County) CDAC Debt Issue Number: 92-1487 Tax and revenue anticipation notes Cash-flow, interim financing	M:MI1	Neg	(BC) Brown & Wood (UW) Prudential Sec	11/04/1993	2.902% (NIC)
11/02/1992	\$22,000,000	SAN FRANCISCO UNIFIED SCHOOL DISTRICT (San Francisco County) CDAC Debt Issue Number: 92-1257 Certificates of participation Other 1235 Mission St	NR	Neg	(BC) Pillsbury Madison (FA) American Muni Leasing (UW) Guardian S & L	Comb	
03/10/1992	\$222,620,000	SAN FRANCISCO CITY AND COUNTY AIRPORT COMMISSION (San Francisco County) CDAC Debt Issue Number: 92-0118 Revenue (Public enterprise) bonds Airport Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres (UW) First Boston	Comb	6.385% (TIC)
03/18/1992	\$5,555,000	SAN FRANCISCO CITY AND COUNTY FINANCE CORPORATION (San Francisco County) CDAC Debt Issue Number: 92-0267 Public lease revenue bonds Equipment	S:A+(p) M:A(c) F:A+	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) Dean Witter	Serial	5.575% (TIC)
02/27/1992	\$107,180,000	SAN FRANCISCO CITY AND COUNTY PUBLIC UTILITIES COMMISSION (San Francisco County) CDAC Debt Issue Number: 92-0059 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AA M:Aa	Neg	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Grigsby & Associates	Comb	6.547% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Francisco (Continued)</u>							
01/15/1992	\$6,600,000	SAN FRANCISCO ELLIS-O'FARRELL PARKING CORPORATION (San Francisco County) CDAC Debt Issue Number: 91-1498 Public lease revenue bonds Parking State taxable	M:A	Neg	(BC) Orrick Herrington (FA) Herman Zelles (UW) Stone & Youngberg	Comb	7.063% (NIC)
<u>San Joaquin</u>							
03/26/1992	\$5,400,000	LINCOLN UNIFIED SCHOOL DISTRICT CFD NO 1 (San Joaquin County) CDAC Debt Issue Number: 92-0156 Limited tax obligation bonds K-12 school facility	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Comb	7.666% (NIC)
06/03/1992	\$1,500,000	LINDEN UNIFIED SCHOOL DISTRICT (CSBAFC) (San Joaquin County) CDAC Debt Issue Number: 92-0948 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$8,000,000	LODI UNIFIED SCHOOL DISTRICT (CSBAFC) (San Joaquin County) CDAC Debt Issue Number: 92-0949 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
11/19/1992	\$7,500,000	MANTECA REDEVELOPMENT AGENCY (San Joaquin County) CDAC Debt Issue Number: 92-1226 Tax allocation bonds Redevelopment, multiple uses No 1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Miller & Schroeder	11/01/2021	6.792% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Joaquin (Continued)</u>							
12/22/1992	\$5,355,000	MANTECA REDEVELOPMENT AGENCY (San Joaquin County) CDAC Debt Issue Number: 92-1227 Tax allocation bonds Redevelopment, multiple uses No 1 Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Miller & Schroeder	Comb	8.411% (NIC)
02/19/1992	\$4,000,000	RECLAMATION DISTRICT NO 2042 CFD NO 1989-1 (San Joaquin County) CDAC Debt Issue Number: 91-1135 Limited tax obligation bonds Flood control/storm drainage Bishop Tract	NR	Neg	(BC) Cox Castle (UW) M L Stern	Comb	8.439% (TIC)
03/31/1992	\$203,100	SAN JOAQUIN COUNTY (San Joaquin County) CDAC Debt Issue Number: 92-0306 Certificates of participation Equipment Refunding	NR	Neg	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	
07/14/1992	\$62,000,000	SAN JOAQUIN COUNTY (San Joaquin County) CDAC Debt Issue Number: 92-0536 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Bank of America (UW) Goldman Sachs	07/21/1993	3.285% (NIC)
06/03/1992	\$3,230,000	SAN JOAQUIN COUNTY BOARD OF EDUCATION (CSBAFC) (San Joaquin County) CDAC Debt Issue Number: 92-0950 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Joaquin (Continued)</u>							
06/16/1992	\$3,450,000	SAN JOAQUIN COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (San Joaquin County) CDAC Debt Issue Number: 92-0389 Conduit revenue (Private obligor) bonds Industrial development Hunter-Douglas Real Property	M:Aa1 LOC	Neg	(BC) Orrick Herrington (UW) Bank of America	06/01/2012	Variable
02/25/1992	\$6,010,000	STOCKTON CFD NO 90-2 (San Joaquin County) CDAC Debt Issue Number: 91-1406 Limited tax obligation bonds Multiple capital improvements Brookside Estates	NR	Neg	(BC) Timothy J Hachman (UW) Prudential Sec	Comb	8.493% (NIC)
09/29/1992	\$236,000	STOCKTON UNIFIED SCHOOL DISTRICT (San Joaquin County) CDAC Debt Issue Number: 92-0747 Financing lease K-12 school facility Corporation Yard	NR	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) LaSalle Bank	Serial	
09/29/1992	\$968,100	STOCKTON UNIFIED SCHOOL DISTRICT (San Joaquin County) CDAC Debt Issue Number: 92-0748 Financing lease K-12 school facility Magnet	NR	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) LaSalle Bank	Serial	
09/29/1992	\$2,004,009	STOCKTON UNIFIED SCHOOL DISTRICT (San Joaquin County) CDAC Debt Issue Number: 92-0749 Financing lease K-12 school facility Sperry-Weber	NR	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) LaSalle Bank	Serial	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Joaquin (Continued)</u>							
12/22/1992	\$14,500,000	STOCKTON UNIFIED SCHOOL DISTRICT (San Joaquin County) CDAC Debt Issue Number: 92-1612 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Dillon Read	12/22/1993	2.500% (NIC)
10/22/1992	\$52,880,319	STOCKTON-EAST WATER DISTRICT (San Joaquin County) CDAC Debt Issue Number: 92-1231 Certificates of participation Water supply/storage/distribution New Melones Water Conveyance Fac Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Westhoff-Martin	Comb	6.785% (TIC)
05/13/1992	\$12,395,000	TRACY (San Joaquin County) CDAC Debt Issue Number: 92-0174 Conduit revenue (Private obligor) bonds Multifamily housing Sycamore Village Apts Refunding	M:AA3/VHIG1 LOC	Neg	(BC) Jones Hall (UW) Bank of America	05/01/2015	Variable
09/17/1992	\$2,300,000	TRACY (San Joaquin County) CDAC Debt Issue Number: 92-1268 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (UW) Bank of America	09/29/1993	3.102% (NIC)
10/27/1992	\$17,020,000	TRACY (San Joaquin County) CDAC Debt Issue Number: 92-1358 Special assessment bonds Water supply/storage/distribution AD 87-3 Refunding	NR	Comp	(BC) Sturgis Ness (FA) Seidler Fitzgerald (UW) Stone & Youngberg	Serial	7.375% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Joaquin (Continued)</u>							
02/20/1992	\$4,000,000	TRACY AREA PUBLIC FACILITIES FINANCING AGENCY CFD NO 1987-1 (San Joaquin County) CDAC Debt Issue Number: 92-0046 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	10/01/2017	8.010% (NIC)
11/02/1992	\$5,145,000	TRACY AREA PUBLIC FACILITIES FINANCING AGENCY CFD NO 1987-1 (San Joaquin County) CDAC Debt Issue Number: 92-1223 Limited tax obligation bonds K-12 school facility	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Comb	7.598% (NIC)
06/03/1992	\$3,000,000	TRACY SCHOOL DISTRICT (CSBAFC) (San Joaquin County) CDAC Debt Issue Number: 92-0951 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
<u>San Luis Obispo</u>							
10/27/1992	\$22,515,000	ARROYO GRANDE (San Luis Obispo County) CDAC Debt Issue Number: 92-1279 Certificates of participation Health care facilities Vista Hospital Sys Refunding	NR	Neg	(BC) Brown & Wood (UW) First Boston	07/01/2020	9.499% (NIC)
11/10/1992	\$2,000,000	ATASCADERO (San Luis Obispo County) CDAC Debt Issue Number: 92-1449 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Buchalter Nemer (UW) Bank of America	11/18/1993	3.600% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Luis Obispo (Continued)</u>							
08/20/1992	\$4,000,000	EL PASO DE ROBLES (San Luis Obispo County) CDAC Debt Issue Number: 92-1042 Other notes Multiple capital improvements	M:MIG1	Neg	(BC) Haight & Haight (FA) Kelling Northcross (UW) Oppenheimer & Co	06/30/1993	3.187% (NIC)
06/22/1992	\$106,000	MORRO BAY (San Luis Obispo County) CDAC Debt Issue Number: 91-1391 Special assessment bonds Street construction and improvements Mimosa	NR	Neg	(BC) Haight & Haight (UW) First California	Serial	8.000% (NIC)
06/03/1992	\$1,800,000	PASO ROBLES UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Luis Obispo County) CDAC Debt Issue Number: 92-0954 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
03/16/1992	\$819,317	PISMO BEACH (San Luis Obispo County) CDAC Debt Issue Number: 92-0160 Special assessment bonds Multiple capital improvements AD No 1991-4 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Pismo Beach PFA	Serial	7.533% (NIC)
03/16/1992	\$340,442	PISMO BEACH (San Luis Obispo County) CDAC Debt Issue Number: 92-0161 Special assessment bonds Multiple capital improvements AD No 1992-3 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Pismo Beach PFA	Serial	7.677% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Luis Obispo (Continued)</u>							
03/16/1992	\$433,002	PISMO BEACH (San Luis Obispo County) CDAC Debt Issue Number: 92-0162 Special assessment bonds Multiple capital improvements AD No 1991-2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Pismo Beach PFA	Serial	7.581% (NIC)
03/16/1992	\$1,643,716	PISMO BEACH (San Luis Obispo County) CDAC Debt Issue Number: 92-0163 Special assessment bonds Multiple capital improvements AD No 1992-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Pismo Beach PFA	Serial	7.962% (NIC)
03/16/1992	\$610,000	PISMO BEACH (San Luis Obispo County) CDAC Debt Issue Number: 92-0164 Financing lease Multiple capital improvements Fishing Pier Refunding	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Pismo Beach PFA	Serial	7.028% (NIC)
03/16/1992	\$4,355,000	PISMO BEACH PUBLIC FINANCING AUTHORITY (San Luis Obispo County) CDAC Debt Issue Number: 92-0165 Other bonds Multiple capital improvements Refunding	NR	Neg	(BC) Orrick Herrington (UW) First California	Serial	6.840% (NIC)
01/09/1992	\$6,560,000	SAN LUIS COASTAL UNIFIED SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 91-1577 Other notes K-12 school facility Los Osos Elementary	M:MIG1	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Lehman Brothers	07/15/1992	2.968% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Luis Obispo (Continued)</u>							
06/18/1992	\$6,700,000	SAN LUIS COASTAL UNIFIED SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 92-0600 Bond anticipation notes K-12 school facility Los Osos Elementary	M:MIG1	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Bank of America	07/15/1993	3.290% (TIC)
06/30/1992	\$6,000,000	SAN LUIS COASTAL UNIFIED SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 92-0352 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Dale Scott (UW) Sutro & Co	07/14/1993	3.500% (NIC)
09/03/1992	\$20,000,000	SAN LUIS OBISPO COUNTY (San Luis Obispo County) CDAC Debt Issue Number: 92-1164 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Lehman Brothers	09/30/1993	3.330% (NIC)
06/03/1992	\$1,085,000	SAN LUIS OBISPO COUNTY BOARD OF EDUCATION (CSBAFC) (San Luis Obispo County) CDAC Debt Issue Number: 92-0955 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
11/04/1992	\$550,000	TEMPLETON UNIFIED SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 92-1347 Tax and revenue anticipation notes K-12 school facility	M:MIG1	Comp	(BC) Orrick Herrington (FA) Dale Scott (UW) Sutro & Co	07/15/1993	2.768% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo</u>							
06/03/1992	\$370,000	BAYSHORE ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 92-0956 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
08/05/1992	\$5,000,000	BELMONT REDEVELOPMENT AGENCY (San Mateo County) CDAC Debt Issue Number: 92-0629 Tax allocation bonds Redevelopment, multiple uses Los Costanos	S:A- M:A	Neg	(BC) Orrick Herrington (FA) William F Euphrat (UM) Rauscher Pierce	Comb	6.138% (NIC)
06/03/1992	\$1,770,000	BELMONT SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 92-0957 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$500,000	BRISBANE ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 92-0958 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$1,525,000	BURLINGAME ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 92-0959 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
12/08/1992	\$12,170,000	COASTSIDE COUNTY WATER DISTRICT (San Mateo County) CDAC Debt Issue Number: 92-1624 Special assessment bonds Water supply/storage/distribution Crystal Springs Refunding	NR	Neg	(BC) Sturgis Ness (FA) Brad Kerwin & Assoc (UW) First California	Serial	6.970% (NIC)
07/27/1992	\$20,980,000	DALY CITY (San Mateo County) CDAC Debt Issue Number: 92-0534 Certificates of participation Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Smith Barney	Serial	5.420% (NIC)
12/17/1992	\$1,800,000	HILLSBOROUGH CITY SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 92-1613 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Sutro & Co	12/21/1993	2.702% (NIC)
06/03/1992	\$4,105,000	JEFFERSON UNION HIGH SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 92-0960 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
05/15/1992	\$255,000	LAGUNA SALADA UNION SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 92-0297 General obligation bonds K-12 school facility	NR	Neg	(BC) Brown & Wood (UW) Prudential Sec	06/01/1993	4.195% (NIC)



1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
06/03/1992	\$870,000	LAS LOMITAS ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 92-0961 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
03/03/1992	\$25,000,000	MENLO PARK COMMUNITY DEVELOPMENT AGENCY (San Mateo County) CDAC Debt Issue Number: 92-0126 Tax allocation bonds Redevelopment, multiple uses Las Pulgas Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co	Comb	6.617% (NIC)
06/03/1992	\$1,785,000	MENLO PARK ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 92-0962 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
03/25/1992	\$2,000,000	MILLBRAE ELEMENTARY SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 91-1544 Certificates of participation K-12 school facility	S:A(p)	Neg	(BC) Brown & Wood (UM) Sutro & Co	Comb	6.890% (NIC)
07/01/1992	\$1,900,000	MILLBRAE ELEMENTARY SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 92-0384 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UM) Sutro & Co	07/01/1993	3.150% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
06/04/1992	\$1,850,000	MONTARA SANITARY DISTRICT (San Mateo County) CDAC Debt Issue Number: 91-1504 Certificates of participation Wastewater collection and treatment Refunding	S:AAA Ins	Neg	(BC) G A Laster (UM) Prager McCarthy	Serial	6.170% (NIC)
06/03/1992	\$710,000	PORTOLA VALLEY ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 92-0963 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$4,975,000	REDWOOD CITY ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 92-0964 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
03/05/1992	\$955,000	SAN BRUNO PARK SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 92-0086 General obligation bonds K-12 school facility	M:A1	Neg	(BC) Brown & Wood (UM) Rauscher Pierce	Serial	4.750% (NIC)
06/03/1992	\$2,465,000	SAN BRUNO PARK ELEMENTARY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 92-0965 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
07/01/1992	\$1,500,000	SAN CARLOS SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 92-0383 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Sutro & Co	07/01/1993	3.150% (NIC)
05/18/1992	\$16,230,000	SAN MATEO (San Mateo County) CDAC Debt Issue Number: 92-0413 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AA-/AAA M:A1/Aaa Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) Dean Witter	Comb	6.293% (NIC)
11/19/1992	\$59,000,000	SAN MATEO COUNTY (San Mateo County) CDAC Debt Issue Number: 92-1501 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Lehman Brothers	11/18/1993	3.095% (NIC)
07/01/1992	\$7,700,000	SAN MATEO UNION HIGH SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 92-0385 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Sutro & Co	07/01/1993	3.150% (NIC)
06/03/1992	\$4,975,000	SAN MATEO COUNTY COMMUNITY COLLEGE DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 92-0966 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$4,975,000	SAN MATEO-FOSTER CITY SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 92-0967 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
06/03/1992	\$5,000,000	SEQUOIA UNION HIGH SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 92-0968 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$4,975,000	SOUTH SAN FRANCISCO UNIFIED SCHOOL DISTRICT (CSBAFC) (San Mateo County) CDAC Debt Issue Number: 92-0969 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray (UW) Altura Nelson	07/02/1993	3.500% (NIC)
06/11/1992	\$1,645,193	WOODSIDE (San Mateo County) CDAC Debt Issue Number: 92-0560 Special assessment bonds Wastewater collection and treatment Town Ctr Pump Station Area Expan AD No 1987-1 Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) M L Stern	Serial	6.933% (NIC)
06/22/1992	\$900,000	WOODSIDE (San Mateo County) CDAC Debt Issue Number: 92-0773 Other notes Parks/open space	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of California	06/30/1993	4.451% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Barbara</u>							
07/09/1992	\$3,600,000	BUELLTON UNION SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 92-0838 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Sutro & Co	Comb	6.268% (NIC)
06/03/1992	\$2,000,000	CARPINTERIA UNIFIED SCHOOL DISTRICT (CSBAFC) (Santa Barbara County) CDAC Debt Issue Number: 92-0971 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/11/1992	\$23,545,000	CENTRAL COAST WATER AUTHORITY (Santa Barbara County) CDAC Debt Issue Number: 92-0404 Other notes Water supply/storage/distribution Mission Hills/Santa Ynez Extensions	S:AAA LOC	Comp	(BC) Brown & Wood (FA) Rauscher Pierce (UW) Smith Barney	05/01/1995	5.899% (TIC)
10/29/1992	\$177,120,000	CENTRAL COAST WATER AUTHORITY (Santa Barbara County) CDAC Debt Issue Number: 92-1435 Revenue (Public enterprise) bonds Water supply/storage/distribution State Water Regional Fac Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Rauscher Pierce (UW) Smith Barney	Comb	6.637% (TIC)
06/03/1992	\$245,000	COLD SPRING ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Santa Barbara County) CDAC Debt Issue Number: 92-0972 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Barbara (Continued)</u>							
06/25/1992	\$4,000,000	GOLETA UNION SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 92-0528 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	07/01/1993	3.460% (NIC)
11/05/1992	\$550,000	ISLA VISTA RECREATION AND PARK DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 92-1419 Special assessment bonds Parks/open space Bluffs AD No 2	NR	Comp	(BC) Nossaman Guthner (FA) Bancroft Garcia (UW) M L Stern	Comb	7.238% (NIC)
11/05/1992	\$1,645,000	ISLA VISTA RECREATION AND PARK DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 92-1420 Special assessment bonds Parks/open space Perfect Park AD No 3	NR	Comp	(BC) Nossaman Guthner (FA) Bancroft Garcia (UW) M L Stern	Comb	7.241% (NIC)
03/18/1992	\$5,000,000	LOMPOC PUBLIC FINANCING AUTHORITY (Santa Barbara County) CDAC Debt Issue Number: 92-0123 Public lease revenue bonds Multiple capital improvements	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) JP Morgan Securities	Comb	6.774% (NIC)
06/03/1992	\$4,975,000	LOMPOC UNIFIED SCHOOL DISTRICT (CSBAFC) (Santa Barbara County) CDAC Debt Issue Number: 92-0973 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Barbara (Continued)</u>							
05/01/1992	\$3,800,000	MONTECITO WATER DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 92-0343 Other notes Water supply/storage/distribution	NR	Neg	(BC) Pircher Nichols (UW) Santa Barbara Bank	05/01/1997	7.500% (NIC)
09/01/1992	\$1,500,000	MONTECITO WATER DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 92-1340 Other notes Water supply/storage/distribution Refunding	NR	Neg	(BC) Pircher Nichols (UW) Bank of Montecito	09/01/1993	Variable
03/24/1992	\$22,545,000	SANTA BARBARA (Santa Barbara County) CDAC Debt Issue Number: 92-0109 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Seidler Fitzgerald	Comb	6.649% (NIC)
05/12/1992	\$19,745,000	SANTA BARBARA (Santa Barbara County) CDAC Debt Issue Number: 92-0237 Certificates of participation Ports and marinas Harbor Refunding	M:A	Neg	(BC) Orrick Herrington (FA) Seidler Fitzgerald (UW) Seidler Fitzgerald	Comb	6.715% (NIC)
08/13/1992	\$10,794,799	SANTA BARBARA (Santa Barbara County) CDAC Debt Issue Number: 92-1071 Special assessment bonds Other capital improvements Seismic Safety AD No 1 Federally taxable	NR	Comp	(BC) Orrick Herrington (UW) Seidler Fitzgerald	Comb	9.763% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Barbara (Continued)</u>							
07/08/1992	\$61,000,000	SANTA BARBARA COUNTY (Santa Barbara County) CDAC Debt Issue Number: 92-0708 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Leifer Capital (UW) Chemical Securities	07/30/1993	3.240% (NIC)
06/03/1992	\$5,000,000	SANTA BARBARA HIGH SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 92-0463 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Merrill Lynch	06/30/1993	3.431% (NIC)
05/08/1992	\$191,000	SANTA BARBARA HOUSING AUTHORITY (Santa Barbara County) CDAC Debt Issue Number: 92-0370 Other notes Multifamily housing Central Coast Congregate Care Refunding	NR	Neg	(BC) Jones Hall (UW) Santa Barbara Bank	05/08/2007	Variable
09/23/1992	\$350,000	SANTA BARBARA HOUSING AUTHORITY (Santa Barbara County) CDAC Debt Issue Number: 92-1255 Other notes Multifamily housing Transition House Inc	NR	Neg	(BC) Jones Hall (UW) John W Converse	09/01/2022	7.022% (NIC)
06/03/1992	\$3,200,000	SANTA BARBARA SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 92-0462 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1993	3.442% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Barbara (Continued)</u>							
06/09/1992	\$5,000,000	SANTA MARIA (Santa Barbara County) CDAC Debt Issue Number: 92-0461 Tax and revenue anticipation notes Cash-flow, interim financing	M:NIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UM) Prudential Sec	06/30/1993	3.432% (NIC)
11/10/1992	\$15,000,000	SANTA MARIA (Santa Barbara County) CDAC Debt Issue Number: 92-1382 Certificates of participation Hospital Marian Med Ctr	S:A	Neg	(BC) Orrick Herrington (UM) A G Edwards	Comb	6.827% (NIC)
06/03/1992	\$4,975,000	SANTA MARIA-BONITA SCHOOL DISTRICT (CSBAFC) (Santa Barbara County) CDAC Debt Issue Number: 92-0975 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$915,000	SANTA YNEZ VALLEY HIGH SCHOOL DISTRICT (CSBAFC) (Santa Barbara County) CDAC Debt Issue Number: 92-0976 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
<u>Santa Clara</u>							
11/16/1992	\$6,200,000	ALUM ROCK UNION ELEMENTARY SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-1309 Tax and revenue anticipation notes Cash-flow, interim financing	M:NIG1	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UM) A H Williams & Co	11/29/1993	3.050% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
03/01/1992	\$4,515,000	BERRYESSA UNION SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-0073 General obligation bonds K-12 school facility	M:A	Neg	(BC) Brown & Wood (UW) Piper Jaffray	Comb	6.576% (NIC)
07/07/1992	\$666,471	CAMPBELL (Santa Clara County) CDAC Debt Issue Number: 92-0523 Special assessment bonds Multiple capital improvements Dillon-Gilman LID No 30	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	7.120% (NIC)
06/03/1992	\$4,975,000	CAMPBELL UNION HIGH SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 92-0977 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins.	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
11/24/1992	\$10,785,000	CUPERTINO (Santa Clara County) CDAC Debt Issue Number: 92-1272 Certificates of participation Public building City Hall/library Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Comb	5.769% (NIC)
11/24/1992	\$14,585,000	CUPERTINO (Santa Clara County) CDAC Debt Issue Number: 92-1301 Certificates of participation Parks/open space Refunding	S:A+ M:A1	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Comb	6.092% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
06/03/1992	\$6,000,000	CUPERTINO UNION SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-0517 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Kidder Peabody	06/30/1993	3.376% (NIC)
11/04/1992	\$10,500,000	EAST SIDE UNION HIGH SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-1398 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Lehman Brothers	11/16/1993	3.097% (TIC)
09/17/1992	\$7,380,000	EVERGREEN SCHOOL DISTRICT CFD NO 92-1 (Santa Clara County) CDAC Debt Issue Number: 92-1132 Limited tax obligation bonds Other/multiple educational uses Silver Creek	NR	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber	Comb	7.973% (NIC)
03/05/1992	\$7,360,000	FOOTHILL-DE ANZA COMMUNITY COLLEGE DISTRICT (Santa Clara County) CDAC Debt Issue Number: 91-1409 Certificates of participation College/university facility DeAnza Campus Ctr	S:BBB	Neg	(BC) Brown & Wood (UW) Piper Jaffray	Comb	7.244% (NIC)
06/03/1992	\$1,400,000	FRANKLIN-MCKINLEY ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 92-0978 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
07/01/1992	\$3,585,000	FRANKLIN-MCKINLEY SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-0335 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Rauscher Pierce (UM) Merrill Lynch	Comb	6.120% (NIC)
06/03/1992	\$7,000,000	FREMONT UNION HIGH SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-0513 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UM) Oppenheimer & Co	06/30/1993	3.431% (NIC)
06/03/1992	\$4,975,000	GILROY UNIFIED SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 92-0980 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$2,750,000	LOS ALTOS SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-0509 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UM) Kidder Peabody	06/30/1993	3.425% (NIC)
08/06/1992	\$2,960,000	LOS GATOS (Santa Clara County) CDAC Debt Issue Number: 92-1065 Certificates of participation Parking Parking Lot No 4	S:A	Comp	(BC) Jones Hall (FA) Miller & Schroeder (UM) Smith Barney	Comb	5.705% (NIC)
06/03/1992	\$2,145,000	LOS GATOS UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 92-0983 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
06/03/1992	\$300,000	LUTHER BURBANK SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 92-0985 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$3,600,000	MILPITAS UNIFIED SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-0508 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1993	3.443% (NIC)
03/17/1992	\$1,350,000	MORELAND SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-0074 General obligation bonds K-12 school facility	M:8aa1	Neg	(BC) Brown & Wood (UW) Piper Jaffray	Serial	4.517% (NIC)
06/03/1992	\$2,100,000	MORELAND SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 92-0986 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
10/01/1992	\$29,175,000	MORGAN HILL REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 92-1252 Tax allocation bonds Redevelopment, multiple uses Ojo De Agua Refunding	M:A	Neg	(BC) Jones Hall (UW) Prudential Sec	Serial	5.445% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
05/20/1992	\$6,850,000	MORGAN HILL UNIFIED SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-0324 Certificates of participation K-12 school facility Phase III	M:A1(c)	Neg	(BC) Orrick Herrington (UW) Westhoff-Martin	Serial	5.643% (NIC)
02/19/1992	\$2,535,000	MOUNTAIN VIEW SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-0084 General obligation bonds Other/multiple educational uses	M:Aa	Neg	(BC) Brown & Wood (UW) Security Pacific	Serial	4.401% (NIC)
04/15/1992	\$3,620,000	MOUNTAIN VIEW SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-0066 Certificates of participation K-12 school facility	M:A1	Neg	(BC) Brown & Wood (UW) Security Pacific	Comb	6.726% (NIC)
04/01/1992	\$56,477,772	MOUNTAIN VIEW CAPITAL IMPROVEMENTS FINANCING AUTHORITY (Santa Clara County) CDAC Debt Issue Number: 92-0192 Other bonds Multiple capital improvements City Hall/Community Theatre/Shoreline Regional Pk Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	6.648% (NIC)
07/08/1992	\$4,700,000	MOUNTAIN VIEW-LOS ALTOS UNION HIGH SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-0353 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Bank of America	07/07/1993	3.401% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
06/03/1992	\$4,975,000	OAK GROVE ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 92-0987 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$605,000	ORCHARD SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 92-0988 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
02/28/1992	\$7,670,000	PALO ALTO (Santa Clara County) CDAC Debt Issue Number: 92-0191 Certificates of participation Public building Civic Ctr Refunding	S:A+ M:A1(c)	Neg	(BC) Jones Hall (UW) Security Pacific	Comb	6.398% (NIC)
03/16/1992	\$4,750,000	PALO ALTO (Santa Clara County) CDAC Debt Issue Number: 92-0190 Revenue (Public enterprise) bonds Flood control/storm drainage	S:AA+ M:Aa Other	Comp	(BC) Jones Hall (FA) Stone & Youngberg (UW) Lehman Brothers	Comb	6.424% (NIC)
06/03/1992	\$4,975,000	PALO ALTO UNIFIED SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 92-0989 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
02/10/1992	\$1,560,000	SAN JOSE (Santa Clara County) CDAC Debt Issue Number: 92-0032 Special assessment bonds Multiple capital improvements Senter-Burke ID No 91-207SJ	NR	Comp	(BC) Arnelle & Hastie (FA) Liberty Public (UW) M L Stern	Serial	7.136% (NIC)
03/27/1992	\$20,090,000	SAN JOSE (Santa Clara County) CDAC Debt Issue Number: 92-0202 Conduit revenue (Private obligor) bonds Multifamily housing Countrybrook Apts Refunding	S:AAA	Neg	(BC) Arnelle & Hastie (FA) CGMS Inc (UW) Merrill Lynch	04/01/2012	6.500% (NIC)
03/27/1992	\$1,000,000	SAN JOSE (Santa Clara County) CDAC Debt Issue Number: 92-0212 Conduit revenue (Private obligor) bonds Multifamily housing Countrybrook Apts Federally taxable Refunding	S:AAA	Neg	(BC) Arnelle & Hastie (FA) CGMS Inc (UW) Merrill Lynch	04/01/1997	7.750% (NIC)
04/15/1992	\$8,560,000	SAN JOSE (Santa Clara County) CDAC Debt Issue Number: 92-0188 Special assessment bonds Multiple capital improvements Hellyer/Fontanoso AD No 92-208SJ Refunding	NR	Comp	(BC) Arnelle & Hastie (FA) Liberty Public (UW) Stone & Youngberg	Serial	6.873% (NIC)
11/18/1992	\$82,470,000	SAN JOSE (Santa Clara County) CDAC Debt Issue Number: 92-1336 Revenue (Public enterprise) bonds Airport Refunding	S:AAA/A M:Aaa/A Ins	Neg	(BC) Orrick Herrington (FA) Fullerton & Friar (UW) Artemis Capital	Comb	6.232% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
04/01/1992	\$9,650,000	SAN JOSE REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 92-0201 Tax allocation bonds Redevelopment, multiple uses Park Ctr	S:BBB	Comp	(BC) Arnelle & Hastie (FA) Kelling Northcross (UW) Smith Barney	Serial	7.079% (TIC)
04/07/1992	\$82,000,000	SAN JOSE REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 92-0281 Tax allocation bonds Redevelopment, multiple uses Merged Area	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Bear Stearns	Comb	6.149% (TIC)
11/19/1992	\$5,055,000	SAN JOSE UNIFIED SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-1109 Certificates of participation Other/multiple educational uses	M:Baa1	Neg	(BC) Brown & Wood (UW) Prudential Sec	Serial	6.316% (NIC)
11/19/1992	\$14,000,000	SAN JOSE UNIFIED SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-1342 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prudential Sec	11/24/1993	2.902% (NIC)
01/07/1992	\$23,194,097	SANTA CLARA (Santa Clara County) CDAC Debt Issue Number: 91-1415 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Public Financial (UW) Merrill Lynch	Comb	6.218% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
04/30/1992	\$82,115,000	SANTA CLARA COUNTY (Santa Clara County) CDAC Debt Issue Number: 92-0285 Certificates of participation Multiple capital improvements	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Morgan Stanley	Comb	6.540% (NIC)
06/09/1992	\$181,000,000	SANTA CLARA COUNTY (Santa Clara County) CDAC Debt Issue Number: 92-0728 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Prudential Sec	06/03/1993	3.330% (NIC)
07/29/1992	\$41,835,000	SANTA CLARA COUNTY (Santa Clara County) CDAC Debt Issue Number: 92-1048 Certificates of participation Health care facilities American Baptist Homes of the West Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) Francoeur & Co (UW) Cain Brothers	Comb	6.159% (NIC)
10/15/1992	\$29,040,000	SANTA CLARA COUNTY HOUSING AUTHORITY (Santa Clara County) CDAC Debt Issue Number: 92-1334 Conduit revenue (Private obligor) bonds Multifamily housing Orchard Glen Apts Refunding	S:AAA	Neg	(BC) Jones Hall (UW) Newman & Associates	11/01/2007	Variable
10/06/1992	\$74,240,000	SANTA CLARA REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 92-1146 Tax allocation bonds Redevelopment, multiple uses Bayshore No Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Comb	6.249% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
06/24/1992	\$5,000,000	SANTA CLARA UNIFIED SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-0602 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Government Financial (UW) Prudential Sec	06/30/1993	3.286% (NIC)
11/04/1992	\$1,500,000	SARATOGA UNION SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-1402 Tax and revenue anticipation notes Cash-flow, interim financing .	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) A H Williams & Co	11/16/1993	2.918% (TIC)
07/14/1992	\$38,415,000	SOUTH COUNTY REGIONAL WASTEWATER AUTHORITY (Santa Clara County) CDAC Debt Issue Number: 92-0746 Revenue (Public enterprise) bonds Wastewater collection and treatment Gilroy/Morgan Hill Facilities	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) JP Morgan Securities	Comb	6.228% (NIC)
08/27/1992	\$28,065,000	SOUTH COUNTY REGIONAL WASTEWATER AUTHORITY (Santa Clara County) CDAC Debt Issue Number: 92-1153 Revenue (Public enterprise) bonds Wastewater collection and treatment Morgan Hill Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Sutro & Co	Comb	5.949% (NIC)
11/04/1992	\$5,200,000	SUNNYVALE ELEMENTARY SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-1403 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) A H Williams & Co	11/16/1993	2.900% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
10/19/1992	\$23,485,000	SUNNYVALE FINANCING AUTHORITY (Santa Clara County) CDAC Debt Issue Number: 92-1328 Revenue (Public enterprise) bonds Wastewater collection and treatment Reuse/Sludge Mgmt	S:AAA/A+ M:Aaa/A Other	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Grigsby Brandford	Comb	6.249% (NIC)
12/02/1992	\$24,160,000	SUNNYVALE FINANCING AUTHORITY (Santa Clara County) CDAC Debt Issue Number: 92-1329 Revenue (Public enterprise) bonds Solid waste recovery facilities Subject to AMT	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Artemis Capital	Comb	6.170% (NIC)
05/11/1992	\$8,900,000	SUNNYVALE REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 92-0271 Tax allocation bonds Redevelopment, multiple uses Central Core Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Bank of America	Comb	6.529% (NIC)
05/11/1992	\$16,995,000	SUNNYVALE REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 92-0272 Public lease revenue bonds Parking Town Ctr Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Bank of America	Comb	6.511% (TIC)
03/27/1992	\$520,000	UNION ELEMENTARY SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 92-0072 General obligation bonds K-12 school facility	NR	Neg	(BC) Brown & Wood (UW) Piper Jaffray	Serial	4.544% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
06/03/1992	\$4,195,000	UNION SCHOOL DISTRICT (CSBAFC) (Santa Clara County) CDAC Debt Issue Number: 92-0990 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
<u>Santa Cruz</u>							
06/09/1992	\$2,000,000	LIVE OAK SCHOOL DISTRICT (Santa Cruz County) CDAC Debt Issue Number: 92-0387 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Lozano Smith Smith (FA) Dale Scott (UW) Lehman Brothers	Serial	6.418% (TIC)
04/28/1992	\$15,295,000	SANTA CRUZ (Santa Cruz County) CDAC Debt Issue Number: 92-0312 Certificates of participation Multiple capital improvements Refunding	S:A	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Smith Barney	Serial	6.067% (TIC)
08/20/1992	\$2,500,000	SANTA CRUZ (Santa Cruz County) CDAC Debt Issue Number: 92-1041 Other notes Other capital improvements	M:MIG1	Neg	(BC) Haight & Haight (FA) Kelling Northcross (UW) Oppenheimer & Co	06/30/1993	3.177% (NIC)
10/01/1992	\$1,466,400	SANTA CRUZ (Santa Cruz County) CDAC Debt Issue Number: 92-1235 Special assessment bonds Multiple capital improvements Village Highlands AD	NR	Neg	(BC) Haight & Haight (FA) Kelling Northcross (UW) Wedbush Morgan	Comb	7.504% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Cruz (Continued)</u>							
06/22/1992	\$50,000,000	SANTA CRUZ COUNTY (Santa Cruz County) CDAC Debt Issue Number: 92-0437 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Morgan Stanley	08/01/1993	3.017% (TIC)
08/25/1992	\$423,558	SANTA CRUZ COUNTY (Santa Cruz County) CDAC Debt Issue Number: 92-0701 Special assessment bonds Water supply/storage/distribution Place de Mer	NR	Neg	(BC) Haight & Haight (UW) Mark Pressman	Serial	7.090% (NIC)
06/24/1992	\$7,700,000	SANTA CRUZ COUNTY HOUSING AUTHORITY (Santa Cruz County) CDAC Debt Issue Number: 92-0601 Conduit revenue (Private obligor) bonds Multifamily housing Paloma Del Mar Apts	S:A+/A-1 LOC	Neg	(BC) Jones Hall (FA) CGMS Inc (UW) Union Bank	06/01/2022	Variable
11/04/1992	\$3,600,000	SANTA CRUZ METROPOLITAN TRANSIT DISTRICT (Santa Cruz County) CDAC Debt Issue Number: 92-1377 Revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Kutak Rock (UW) Saybrook Capital	11/03/1993	3.050% (NIC)
06/03/1992	\$4,975,000	SANTA CRUZ CITY SCHOOL DISTRICT (CSBAFC) (Santa Cruz County) CDAC Debt Issue Number: 92-0992 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Cruz (Continued)</u>							
06/03/1992	\$3,000,000	SANTA CRUZ COUNTY BOARD OF EDUCATION (CSBAFC) (Santa Cruz County) CDAC Debt Issue Number: 92-0993 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
03/13/1992	\$330,000	SCOTT'S VALLEY (Santa Cruz County) CDAC Debt Issue Number: 92-0061 Special assessment bonds Multiple capital improvements Gateway So AD Phase II Series B	NR	Neg	(BC) Haight & Haight (FA) First California (UW) Scotts Valley PFA	Serial	8.750% (NIC)
07/17/1992	\$160,000	SCOTT'S VALLEY (Santa Cruz County) CDAC Debt Issue Number: 91-1482 Special assessment bonds Street construction and improvements No Scotts Vly AD	NR	Neg	(BC) Haight & Haight (FA) First California (UW) Scotts Valley PFA	Serial	8.659% (TIC)
07/17/1992	\$2,370,000	SCOTT'S VALLEY (Santa Cruz County) CDAC Debt Issue Number: 92-0751 Special assessment bonds Multiple capital improvements AD Refunding	NR	Neg	(BC) Haight & Haight (FA) First California (UW) Scotts Valley PFA	Serial	8.000% (NIC)
07/17/1992	\$1,390,000	SCOTT'S VALLEY (Santa Cruz County) CDAC Debt Issue Number: 92-0832 Special assessment bonds Multiple capital improvements Green Hills Estates AD	NR	Neg	(BC) Haight & Haight (FA) First California (UW) Scotts Valley PFA	Serial	8.707% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Cruz (Continued)</u>							
09/30/1992	\$7,359,911	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 92-0115 Certificates of participation Multiple capital improvements Refunding	S:BBB+	Neg	(BC) Haight & Haight (UW) First California	Comb	6.949% (TIC)
10/30/1992	\$500,000	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 91-0090 Special assessment bonds Street construction and improvements Bluebonnet Lane AD	NR	Neg	(BC) Haight & Haight (FA) First California (UW) Scotts Valley PFA	Serial	8.386% (TIC)
06/03/1992	\$1,285,000	SCOTTS VALLEY UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Santa Cruz County) CDAC Debt Issue Number: 92-0994 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$1,910,000	SOQUEL UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Santa Cruz County) CDAC Debt Issue Number: 92-0995 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Shasta</u>					
11/16/1992	\$4,655,000	ANDERSON UNION HIGH SCHOOL DISTRICT (Shasta County) CDAC Debt Issue Number: 92-1434 Certificates of participation K-12 school facility	M:Baa1(c)	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Stone & Youngberg	Serial	6.317% (NIC)
02/11/1992	\$4,480,000	BELLA VISTA WATER DISTRICT (Shasta County) CDAC Debt Issue Number: 91-1236 Certificates of participation Water supply/storage/distribution	M:Baa	Neg	(BC) Sturgis Ness (UW) George K Baum	Serial	7.439% (NIC)
03/23/1992	\$4,000,000	ENTERPRISE SCHOOL DISTRICT (Shasta County) CDAC Debt Issue Number: 92-0088 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Lehman Brothers	Serial	6.400% (NIC)
03/18/1992	\$66,530,000	REDDING (Shasta County) CDAC Debt Issue Number: 92-0068 Certificates of participation Power generation/transmission	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers	Comb	6.480% (TIC)
12/09/1992	\$26,660,000	REDDING JOINT POWERS FINANCING AUTHORITY (Shasta County) CDAC Debt Issue Number: 93-0010 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers	Comb	5.954% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Shasta (Continued)</u>							
08/04/1992	\$7,000,000	REDDING SCHOOL DISTRICT (Shasta County) CDAC Debt Issue Number: 92-0720 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Dean Witter	Serial	5.964% (NIC)
12/04/1992	\$8,350,000	SHASTA JOINT POWERS FINANCING AUTHORITY (Shasta County) CDAC Debt Issue Number: 92-1514 Public lease revenue bonds Public building Co Courthouse	M:Baa1	Neg	(BC) Orrick Herrington (FA) Dale Scott (UW) Lehman Brothers	Comb	6.807% (NIC)
08/26/1992	\$3,960,000	SHASTA UNION HIGH SCHOOL DISTRICT (CSBAFC) (Shasta County) CDAC Debt Issue Number: 92-1241 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	08/26/1993	3.200% (NIC)
<u>Sierra</u>							
06/10/1992	\$1,825,000	SIERRA COUNTY (CSAC) (Sierra County) CDAC Debt Issue Number: 92-0609 Tax and revenue anticipation notes Cash-flow, interim financing TAN Pool Series B	S:SP-1	Neg	(BC) Orrick Herrington (UW) Prudential Sec	06/30/1993	3.750% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Siskiyou</u>							
11/02/1992	\$80,220	FORT JONES (Siskiyou County) CDAC Debt Issue Number: 92-1321 Bond anticipation notes Water supply/storage/distribution	NR	Neg	(BC) G A Laster (UW) Timberline Community	06/15/1993	Variable
06/10/1992	\$4,500,000	SISKIYOU COUNTY (CSAC) (Siskiyou County) CDAC Debt Issue Number: 92-0610 Tax and revenue anticipation notes Cash-flow, interim financing TAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Prudential Sec	06/30/1993	3.750% (NIC)
<u>Solano</u>							
06/24/1992	\$8,540,000	FAIRFIELD (Solano County) CDAC Debt Issue Number: 92-0647 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	06/30/1993	4.400% (NIC)
07/24/1992	\$1,563,740	FAIRFIELD (Solano County) CDAC Debt Issue Number: 92-1050 Special assessment bonds Multiple capital improvements Sunset Ave/E Travis Blvd AD	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	7.561% (NIC)
04/14/1992	\$3,500,000	FAIRFIELD INDUSTRIAL DEVELOPMENT AUTHORITY (Solano County) CDAC Debt Issue Number: 92-0256 Conduit revenue (Private obligor) bonds Commercial development Aitchison Family Partnership	M:A2/VMIG1 LOC	Neg	(BC) Jones Hall (FA) Progressive Capital (UW) Prudential Sec	04/01/2012	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Solano (Continued)</u>							
01/23/1992	\$12,675,000	FAIRFIELD PUBLIC FINANCING AUTHORITY (Solano County) CDAC Debt Issue Number: 91-1369 Other bonds Redevelopment, multiple uses Refunding	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.913% (NIC)
12/18/1992	\$16,650,000	FAIRFIELD PUBLIC FINANCING AUTHORITY (Solano County) CDAC Debt Issue Number: 92-1546 Other bonds Recreation and sports facilities Municipal Prk ID No 1 Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	6.223% (NIC)
04/28/1992	\$1,860,000	FAIRFIELD-SUISUM UNIFIED SCHOOL DISTRICT CFD NO 4 (Solano County) CDAC Debt Issue Number: 92-0318 Limited tax obligation bonds K-12 school facility Lawler Ranch	NR	Neg	(BC) Jones Hall (FA) Government Financial (UW) M L Stern	Comb	7.443% (NIC)
04/28/1992	\$5,400,000	FAIRFIELD-SUISUM UNIFIED SCHOOL DISTRICT CFD NO 5 (Solano County) CDAC Debt Issue Number: 92-0319 Limited tax obligation bonds K-12 school facility	NR	Neg	(BC) Jones Hall (FA) Government Financial (UW) M L Stern	Comb	7.442% (NIC)
11/12/1992	\$25,000,000	SOLANO COUNTY (Solano County) CDAC Debt Issue Number: 92-1515 Tax and revenue anticipation notes Cash-flow, interim financing	M:MI61	Neg	(BC) Wendel Rosen Black (FA) The Knight Group (UW) Grigsby Brandford	11/01/1993	3.483% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Solano (Continued)</u>							
09/23/1992	\$7,895,000	TRAVIS UNIFIED SCHOOL DISTRICT (Solano County) CDAC Debt Issue Number: 92-0360 Certificates of participation K-12 school facility Foxboro Elem	M:Baa1	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Dean Witter	Comb	6.830% (NIC)
07/16/1992	\$4,220,000	VACAVILLE (Solano County) CDAC Debt Issue Number: 92-0842 Special assessment bonds Multiple capital improvements Nut Tree Rd AD Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Wedbush Morgan	Comb	7.000% (NIC)
11/30/1992	\$1,630,000	VACAVILLE CFD NO 2 (Solano County) CDAC Debt Issue Number: 92-1554 Limited tax obligation bonds Multiple capital improvements Nut Tree Pkwy	NR	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Wedbush Morgan	Comb	7.222% (NIC)
10/14/1992	\$15,310,000	VACAVILLE PUBLIC FINANCING AUTHORITY (Solano County) CDAC Debt Issue Number: 92-1054 Tax allocation bonds Redevelopment, multiple uses Community/1-505/80 Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	Comb	6.354% (NIC)
05/14/1992	\$3,690,000	VACAVILLE UNIFIED SCHOOL DISTRICT (Solano County) CDAC Debt Issue Number: 92-0037 Certificates of participation K-12 school facility Vaca-Pena	M:A(c)	Neg	(BC) Jones Hall (UW) Sutro & Co	Comb	6.918% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Solano (Continued)</u>							
01/22/1992	\$7,710,000	VALLEJO (Solano County) CDAC Debt Issue Number: 91-1352 Certificates of participation Water supply/storage/distribution Travis Federally taxable	S:AA	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Mark Pressman	Serial	7.460% (TIC)
07/17/1992	\$8,650,000	VALLEJO (Solano County) CDAC Debt Issue Number: 92-0725 Revenue (Public enterprise) bonds Recreation and sports facilities Golf Course	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Mark Pressman	Comb	8.027% (TIC)
10/22/1992	\$7,000,000	VALLEJO (Solano County) CDAC Debt Issue Number: 92-1404 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) Oppenheimer & Co	11/01/1993	3.078% (TIC)
10/28/1992	\$55,530,000	VALLEJO (Solano County) CDAC Debt Issue Number: 92-1357 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) Donaldson Lufkin	Comb	6.491% (NIC)
01/24/1992	\$14,530,000	VALLEJO CFD NO 1988-1 (Solano County) CDAC Debt Issue Number: 92-0062 Limited tax obligation bonds Multiple capital improvements Sky Valley	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Mark Pressman	08/01/2021	8.901% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Solano</u> (Continued)							
05/27/1992	\$5,685,000	VALLEJO HOUSING AUTHORITY (Solano County) CDAC Debt Issue Number: 92-0554 Conduit revenue (Private obligor) bonds Multifamily housing Fountain Plaza Hills Apts Refunding	S:AAA LOC	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) PaineWebber	06/01/2022	Variable
09/24/1992	\$5,000,000	VALLEJO UNIFIED SCHOOL DISTRICT (Solano County) CDAC Debt Issue Number: 92-1355 Tax and revenue anticipation notes Cash-flow, interim financing	M:HIG1	Neg	(BC) Jones Hall (FA) Dale Scott (UW) A H Williams & Co	10/06/1993	2.879% (TIC)
<u>Sonoma</u>							
06/03/1992	\$1,320,000	BELLEVUE UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-0996 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$710,000	BENNETT VALLEY UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-0997 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$210,000	CINNABAR ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-0998 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
06/03/1992	\$1,100,000	CLOVERDALE UNIFIED SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-0999 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
03/06/1992	\$70,000	DUNHAM SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 92-0025 General obligation bonds K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) Government Financial (UW) Nat'l Bank Redwoods	Serial	4.500% (NIC)
06/03/1992	\$500,000	FORESTVILLE UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1000 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$600,000	GEYSERVILLE UNIFIED SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1001 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$740,000	GRAVENSTEIN UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1002 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma (Continued)</u>							
06/03/1992	\$630,000	GUERNEVILLE ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1003 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$615,000	HARMONY UNION SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1004 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
02/24/1992	\$995,000	HEALDSBURG (Sonoma County) CDAC Debt Issue Number: 92-0054 Certificates of participation Water supply/storage/distribution	M:Baa1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) M L Stern	Serial	6.783% (NIC)
02/24/1992	\$2,600,000	HEALDSBURG (Sonoma County) CDAC Debt Issue Number: 92-0056 General obligation bonds Public building Fire/Police Station/City Hall	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Smith Barney	Serial	6.546% (NIC)
02/25/1992	\$250,000	HEALDSBURG (Sonoma County) CDAC Debt Issue Number: 92-0055 Certificates of participation Power generation/transmission	NR	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Kemper Securities	Comb	7.342% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma (Continued)</u>							
06/08/1992	\$1,600,000	HEALDSBURG UNION HIGH SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 92-0503 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bank of America	07/30/1993	3.596% (NIC)
06/08/1992	\$1,200,000	HEALDSBURG UNION SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 92-0504 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bank of America	07/30/1993	3.596% (NIC)
06/03/1992	\$165,000	HORICON ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1006 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$185,000	KENWOOD ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1007 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$165,000	LIBERTY ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1008 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>Sonoma</u> (Continued)							
03/06/1992	\$105,000	MARK WEST UNION SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 92-0027 General obligation bonds K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) Government Financial (UW) Nat'l Bank Redwoods	09/01/1993	4.000% (NIC)
03/06/1992	\$90,000	MARK WEST UNION SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 92-0042 General obligation bonds K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) Government Financial (UW) Nat'l Bank Redwoods	09/01/1993	4.000% (NIC)
06/03/1992	\$1,085,000	MARK WEST UNION SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1009 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$230,000	MONTE RIO UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1010 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$445,000	OAK GROVE UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1005 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
03/06/1992	\$260,000	OLD ADOBE UNION SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 92-0044 General obligation bonds K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) Government Financial (UW) Nat'l Bank Redwoods	09/01/1993	4.000% (NIC)
06/03/1992	\$1,500,000	OLD ADOBE UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1011 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
03/05/1992	\$1,400,000	PETALUMA (Sonoma County) CDAC Debt Issue Number: 92-0117 Special assessment bonds Multiple capital improvements Auto Plaza AD No 19	NR	Comp	(BC) Sturgis Ness (FA) CPF Inc (UW) Smith Culver	Serial	7.874% (NIC)
03/16/1992	\$2,286,000	PETALUMA CITY ELEMENTARY SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 92-0149 General obligation bonds K-12 school facility	S:A+	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Smith Barney	Serial	6.539% (NIC)
01/15/1992	\$5,000,000	PETALUMA COMMUNITY DEVELOPMENT COMMISSION (Sonoma County) CDAC Debt Issue Number: 92-0002 Tax allocation bonds Redevelopment, multiple uses Refunding	M:A	Comp	(BC) Orrick Herrington (FA) CPF Inc (UW) Smith Barney	Serial	6.495% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma (Continued)</u>							
11/17/1992	\$2,920,000	PETALUMA (CA LGA) (Sonoma County) CDAC Debt Issue Number: 92-1531 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN B	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/22/1993	3.133% (NIC)
03/06/1992	\$125,000	PINER-OLIVET UNION SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 92-0028 General obligation bonds K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) Government Financial (UW) Nat'l Bank Redwoods	09/01/1993	4.000% (NIC)
06/03/1992	\$1,000,000	PINER-OLIVET UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1012 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
03/06/1992	\$447,000	RINCON VALLEY UNION SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 92-0029 General obligation bonds K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) Government Financial (UW) Nat'l Bank Redwoods	09/01/1993	4.000% (NIC)
06/03/1992	\$2,500,000	RINCON VALLEY UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1013 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma (Continued)</u>							
06/19/1992	\$3,950,000	ROHNERT PARK (CA LGA) (Sonoma County) CDAC Debt Issue Number: 92-0566 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.310% (TIC)
11/17/1992	\$400,000	ROHNERT PARK (CA LGA) (Sonoma County) CDAC Debt Issue Number: 92-1532 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN B	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/22/1993	3.133% (NIC)
06/03/1992	\$835,000	ROSELAND ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1014 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
04/08/1992	\$31,745,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 92-0261 Revenue (Public enterprise) bonds Wastewater collection and treatment Subregional	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (FA) Public Financial (UW) Stone & Youngberg	Comb	6.454% (NIC)
07/01/1992	\$5,690,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 92-0766 Conduit revenue (Private obligor) bonds Multifamily housing Chanate Lodge Refunding	S:AAA Other	Neg	(BC) Jones Hall (UW) Pacific Commonwealth	Comb	6.697% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma (Continued)</u>							
11/12/1992	\$37,180,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 92-1217 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Pacific Financial (UW) Stone & Youngberg	Comb	6.025% (NIC)
11/12/1992	\$26,190,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 92-1218 Special assessment bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Public Financial (UW) Stone & Youngberg	Comb	5.960% (NIC)
03/19/1992	\$13,975,000	SANTA ROSA HIGH SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 92-0038 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) Kemper Securities	Comb	6.636% (NIC)
10/28/1992	\$5,800,000	SANTA ROSA HIGH SCHOOL AND SANTA ROSA SCHOOL DISTRICTS (Sonoma County) CDAC Debt Issue Number: 92-1356 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) Dillon Read	11/04/1993	3.051% (TIC)
06/03/1992	\$960,000	SEBASTOPOL UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1015 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
07/14/1992	\$2,100,000	SONOMA (Sonoma County) CDAC Debt Issue Number: 92-0789 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) A H Williams & Co	07/30/1993	3.442% (NIC)
01/22/1992	\$76,595	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 91-1472 Certificates of participation Equipment	NR	Comp	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Mark Pressman	Serial	
04/30/1992	\$10,016	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 92-0106 Financing lease Equipment	NR	Neg	(FA) Transocean Funding (UW) Thomas F White	Serial	
10/15/1992	\$40,500,000	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 92-1298 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Merrill Lynch	10/20/1993	2.936% (NIC)
12/08/1992	\$22,810,000	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 92-1626 Certificates of participation Prisons/jails/correctional facilities Detention Fac Refunding	S:AAA M:Aaa Ins	Neg	(BC) Sturgis Ness (FA) Fieldman Rolapp (UW) Merrill Lynch	Comb	5.905% (NIC)
06/03/1992	\$4,500,000	SONOMA COUNTY BOARD OF EDUCATION (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1016 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma (Continued)</u>							
07/07/1992	\$1,000,000	SONOMA VALLEY UNIFIED SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 92-0399 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UM) Bank of America	07/14/1993	3.464% (NIC)
03/10/1992	\$7,000,000	SWEETWATER SPRINGS COUNTY WATER DISTRICT (Sonoma County) CDAC Debt Issue Number: 92-0254 General obligation bonds Water supply/storage/distribution ID No 1	NR	Neg	(BC) Jones Hall (UM) Farmers Home	Serial	5.000% (NIC)
06/03/1992	\$695,000	TWIN HILLS UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: #92-1017 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$245,000	WILMAR UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1018 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$1,340,000	WINDSOR UNION SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1019 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
06/03/1992	\$635,000	WRIGHT ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Sonoma County) CDAC Debt Issue Number: 92-1020 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
<u>Stanislaus</u>							
09/03/1992	\$1,970,000	EMPIRE UNION SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 92-1228 Certificates of participation K-12 school facility Garst	M:A	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	6.713% (NIC)
05/20/1992	\$14,705,000	EMPIRE UNION SCHOOL DISTRICT CFD NO 1987-1 (Stanislaus County) CDAC Debt Issue Number: 92-0269 Limited tax obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Comb	6.543% (NIC)
07/28/1992	\$2,195,000	HUGHSON UNION HIGH SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 92-1078 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Dean Witter	Serial	5.601% (NIC)
07/08/1992	\$8,800,000	MODESTO (Stanislaus County) CDAC Debt Issue Number: 92-0753 Conduit revenue (Private obligor) bonds Multifamily housing Shadowbrook Apts Subject to AMT Refunding	M:Aa3 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	03/01/2006	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Stanislaus (Continued)</u>							
10/19/1992	\$25,065,000	MODESTO (Stanislaus County) CDAC Debt Issue Number: 92-1282 Certificates of participation Water supply/storage/distribution	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Grigsby Brandford	Comb	6.262% (NIC)
12/16/1992	\$5,600,000	MODESTO (Stanislaus County) CDAC Debt Issue Number: 92-1552 Conduit revenue (Private obligor) bonds Multifamily housing Westdale Commons Apts Refunding	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (UW) PaineWebber	12/01/2015	Variable
04/01/1992	\$1,395,000	OAKDALE PUBLIC FINANCING AUTHORITY (Stanislaus County) CDAC Debt Issue Number: 92-0124 Tax allocation bonds Redevelopment, multiple uses Central City Housing-Increment Loan	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	8.031% (NIC)
07/30/1992	\$2,150,000	OAKDALE UNION ELEMENTARY SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 92-1049 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Bank of California	07/29/1993	3.060% (NIC)
01/14/1992	\$2,217,000	RIVERBANK (Stanislaus County) CDAC Debt Issue Number: 91-1420 Special assessment bonds Multiple capital improvements AD 1991-3 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Riverbank PFA	Serial	9.269% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Stanislaus (Continued)</u>							
06/03/1992	\$1,250,000	SALIDA UNION SCHOOL DISTRICT (CSBAFC) (Stanislaus County) CDAC Debt Issue Number: 92-1021 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$11,120,000	STANISLAUS COUNTY (Stanislaus County) CDAC Debt Issue Number: 92-0361 Certificates of participation Other/multiple health care purposes Refunding	S:A- M:Baa1	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Lehman Brothers	Comb	6.636% (NIC)
09/30/1992	\$10,155,000	STANISLAUS COUNTY (Stanislaus County) CDAC Debt Issue Number: 92-1123 Certificates of participation Prisons/jails/correctional facilities	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Kidder Peabody	Comb	5.879% (NIC)
11/18/1992	\$25,000,000	STANISLAUS COUNTY (Stanislaus County) CDAC Debt Issue Number: 92-1500 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Chemical Securities	11/17/1993	3.120% (NIC)
06/08/1992	\$5,000,000	STANISLAUS COUNTY BOARD OF EDUCATION (Stanislaus County) CDAC Debt Issue Number: 92-0489 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1993	3.441% (TIC)
07/27/1992	\$5,930,000	STANISLAUS UNION SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 92-1082 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	Serial	5.639% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Stanislaus (Continued)</u>							
06/22/1992	\$2,000,000	SYLVAN UNION SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 92-0727 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Merrill Lynch	Serial	6.297% (NIC)
07/29/1992	\$7,920,000	SYLVAN UNION SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 92-1140 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Dean Witter	Serial	5.447% (NIC)
01/09/1992	\$280,000	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 91-1335 Special assessment bonds Multiple capital improvements AD No 1991-7	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Waterford PFA	Serial	
01/23/1992	\$605,000	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 91-1541 Special assessment bonds Multiple capital improvements AD No 1991-8	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Waterford PFA	09/02/2020	9.117% (NIC)
03/23/1992	\$124,472	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 92-0235 Special assessment bonds Multiple capital improvements AD No 1991-7	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Waterford PFA	Serial	9.076% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Stanislaus (Continued)</u>							
04/24/1992	\$720,000	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 92-0236 Special assessment bonds Multiple capital improvements AD No 1992-1	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Waterford PFA	Serial	9.138% (NIC)
08/03/1992	\$140,000	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 92-1095 Special assessment bonds Multiple capital improvements AD No 1992-3	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Waterford PFA	Serial	9.000% (NIC)
08/05/1992	\$1,595,000	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 92-1094 Special assessment bonds Multiple capital improvements AD 1992-2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Waterford PFA	Serial	9.000% (NIC)
11/06/1992	\$975,000	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 92-1490 Special assessment bonds Multiple capital improvements AD No 1992-4 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Waterford PFA	Serial	9.000% (NIC)
11/06/1992	\$525,000	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 92-1491 Special assessment bonds Multiple capital improvements AD No 1992-5 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Waterford PFA	Serial	9.000% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Stanislaus (Continued)</u>							
06/03/1992	\$830,000	WATERFORD SCHOOL DISTRICT (CSBAFC) (Stanislaus County) CDAC Debt Issue Number: 92-1022 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
<u>Sutter</u>							
05/05/1992	\$595,080	SUTTER COUNTY (Sutter County) CDAC Debt Issue Number: 92-0395 Special assessment bonds Wastewater collection and treatment Stonegate ID	NR	Neg	(BC) Orrick Herrington (UW) Miller & Schroeder	Serial	7.216% (NIC)
12/22/1992	\$375,380	SUTTER COUNTY (Sutter County) CDAC Debt Issue Number: 92-1520 Special assessment bonds Multiple capital improvements Highland Estates	NR	Neg	(BC) Haight & Haight (UW) Miller & Schroeder	Serial	6.937% (TIC)
03/04/1992	\$30,000	YUBA CITY (Sutter County) CDAC Debt Issue Number: 92-0050 Special assessment bonds Street construction and improvements Jan Court ID	NR	Neg	(BC) Haight & Haight (UW) Yuba City	Serial	.760% (NIC)
09/02/1992	\$13,475,000	YUBA CITY (Sutter County) CDAC Debt Issue Number: 92-1209 Special assessment bonds Multiple capital improvements Refunding	NR	Neg	(BC) Haight & Haight (FA) Sutro & Co (UW) Scotts Valley PFA	Serial	8.271% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sutter (Continued)</u>							
11/17/1992	\$3,600,000	YUBA CITY UNIFIED SCHOOL DISTRICT (Sutter County) CDAC Debt Issue Number: 92-1479 Tax and revenue anticipation notes Cash-flow, interim financing	M:MI G1	Comp	(BC) Kronick Moskovitz (FA) Government Financial (UW) Donaldson Lufkin	11/24/1993	2.834% (TIC)
<u>Tehama</u>							
06/30/1992	\$2,000,000	EVERGREEN UNION SCHOOL DISTRICT (Tehama County) CDAC Debt Issue Number: 92-0557 General obligation bonds K-12 school facility	S:AAA Ins	Comp	(BC) Kronick Moskovitz (FA) Sutro & Co (UW) Bank of America	Comb	6.238% (NIC)
05/15/1992	\$40,000	LOS MOLINOS UNIFIED SCHOOL DISTRICT (Tehama County) CDAC Debt Issue Number: 92-0298 General obligation bonds K-12 school facility	NR	Neg	(BC) Brown & Wood (UW) Prudential Sec	06/01/1993	4.195% (NIC)
06/03/1992	\$1,555,000	RED BLUFF UNION HIGH SCHOOL DISTRICT (CSBAFC) (Tehama County) CDAC Debt Issue Number: 92-1024 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
<u>Trinity</u>							
06/10/1992	\$2,490,000	TRINITY COUNTY (CSAC) (Trinity County) CDAC Debt Issue Number: 92-0611 Tax and revenue anticipation notes Cash-flow, interim financing TAN Pool Series B	S:SP-1	Neg	(BC) Orrick Herrington (UW) Prudential Sec	06/30/1993	3.750% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Tulare</u>					
10/09/1992	\$1,356,553	BURTON ELEMENTARY SCHOOL DISTRICT (Tulare County) CDAC Debt Issue Number: 92-1063 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) PaineWebber	09/01/2027	6.729% (NIC)
06/03/1992	\$1,365,000	BURTON ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 92-1025 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
03/18/1992	\$316,502	DINUBA (Tulare County) CDAC Debt Issue Number: 92-0223 Special assessment bonds Street construction and improvements Downtown Streetscape AD No 91-1	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Dinuba RDA	Serial	7.460% (NIC)
03/18/1992	\$2,900,000	DINUBA REDEVELOPMENT AGENCY (Tulare County) CDAC Debt Issue Number: 92-0224 Tax allocation notes Redevelopment, multiple uses Merged City No 2	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	03/01/1998	7.579% (NIC)
06/03/1992	\$1,415,000	FARMERSVILLE ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 92-1027 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>Tulare (Continued)</u>							
06/03/1992	\$2,500,000	LINDSAY UNIFIED SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 92-1028 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
09/03/1992	\$6,995,000	PORTERVILLE (Tulare County) CDAC Debt Issue Number: 92-1204 Certificates of participation Public building Police Bldg Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UM) Seidler Fitzgerald	Comb	6.331% (NIC)
09/03/1992	\$9,530,000	PORTERVILLE (Tulare County) CDAC Debt Issue Number: 92-1205 Certificates of participation Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UM) Seidler Fitzgerald	Comb	6.331% (NIC)
09/03/1992	\$8,895,000	PORTERVILLE (Tulare County) CDAC Debt Issue Number: 92-1206 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UM) Seidler Fitzgerald	Comb	6.331% (NIC)
06/03/1992	\$4,975,000	PORTERVILLE ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 92-1029 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Tulare (Continued)</u>							
11/23/1992	\$6,185,000	PORTERVILLE PUBLIC FINANCING AUTHORITY (Tulare County) CDAC Debt Issue Number: 92-1478 Other bonds Redevelopment, multiple uses Area No 1	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	7.582% (NIC)
10/09/1992	\$984,569	PORTERVILLE UNION HIGH SCHOOL DISTRICT (Tulare County) CDAC Debt Issue Number: 92-1064 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) PaineWebber	09/01/2027	6.723% (NIC)
06/03/1992	\$2,500,000	PORTERVILLE UNION HIGH SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 92-1030 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
12/17/1992	\$33,150,000	SIERRA VIEW LOCAL HOSPITAL DISTRICT (Tulare County) CDAC Debt Issue Number: 92-1304 Revenue (Public enterprise) bonds Hospital	S:A+ Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber	Comb	6.503% (NIC)
06/03/1992	\$435,000	STRATHMORE UNION HIGH SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 92-1031 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Tulare (Continued)</u>							
08/26/1992	\$500,000	TERRA BELLA UNION SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 92-1242 Tax and revenue anticipation notes Cash-flow, interim financing COPS/TRANS Pool B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	08/26/1993	3.200% (NIC)
08/27/1992	\$6,000,000	TULARE COUNTY (Tulare County) CDAC Debt Issue Number: 92-1158 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UM) Saybrook Capital	09/02/1993	3.750% (NIC)
09/02/1992	\$41,375,000	TULARE COUNTY (Tulare County) CDAC Debt Issue Number: 92-1108 Certificates of participation Public building Refunding	S:AAA M:Aaa(c)/Baa1 Ins	Neg	(BC) Brown & Wood (UM) Saybrook Capital	Comb	5.965% (NIC)
06/17/1992	\$9,550,000	TULARE INDUSTRIAL DEVELOPMENT AUTHORITY (Tulare County) CDAC Debt Issue Number: 92-0276 Conduit revenue (Private obligor) bonds Industrial development Stella Cheese Co Subject to AMT	M:Aa3/VMIG1 LOC	Neg	(BC) Foley & Lardner (UM) State Street Bank	06/16/2003	Variable
11/24/1992	\$18,625,000	VISALIA (Tulare County) CDAC Debt Issue Number: 92-1571 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UM) Donaldson Lufkin	Comb	5.640% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Tulare (Continued)</u>							
06/03/1992	\$5,000,000	VISALIA UNIFIED SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 92-1032 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$1,850,000	WOODLAKE UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 92-1033 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$1,055,000	WOODLAKE UNION HIGH SCHOOL DISTRICT (CSBAFC) (Tulare County) CDAC Debt Issue Number: 92-1034 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
<u>Tuolumne</u>							
08/26/1992	\$740,000	BIG OAK FLAT-GROVELAND UNIFIED SCHOOL DISTRICT (CSBAFC) (Tuolumne County) CDAC Debt Issue Number: 92-1243 Tax and revenue anticipation notes Cash-flow, interim financing COPS/TRANS Pool B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	08/26/1993	3.200% (NIC)
09/29/1992	\$4,305,000	CSAC FINANCE CORPORATION (TUOLUMNE CO) (Tuolumne County) CDAC Debt Issue Number: 92-1318 Certificates of participation Health care facilities Refunding	M:Baa	Neg	(BC) Becker Stowe Prtnrs (UW) Prudential Sec	Serial	6.179% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Tuolumne (Continued)</u>							
08/26/1992	\$735,000	SOMORA SCHOOL DISTRICT (CSBAFC) (Tuolumne County) CDAC Debt Issue Number: 92-1244 Tax and revenue anticipation notes Cash-flow, interim financing COPS/TRANS Pool B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	08/26/1993	3.200% (NIC)
08/26/1992	\$1,500,000	SOMORA UNION HIGH SCHOOL DISTRICT (CSBAFC) (Tuolumne County) CDAC Debt Issue Number: 92-1245 Tax and revenue anticipation notes Cash-flow, interim financing COPS/TRANS Pool B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	08/26/1993	3.200% (NIC)
02/04/1992	\$1,055,000	TWAIN HARTE-LONG BARN UNION SCHOOL DISTRICT (Tuolumne County) CDAC Debt Issue Number: 91-1238 Certificates of participation K-12 school facility Refunding	NR	Neg	(BC) Brown & Wood (UW) Prager McCarthy	Comb	7.744% (NIC)
<u>Ventura</u>							
10/21/1992	\$13,535,000	CAMARILLO SANITARY DISTRICT (Ventura County) CDAC Debt Issue Number: 92-1350 Certificates of participation Wastewater collection and treatment	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Sturgis Ness (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	6.135% (NIC)
07/02/1992	\$5,000,000	CONEJO VALLEY UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 92-0341 Tax and revenue anticipation notes Cash-flow, interim financing	H:MIG1	Neg	(BC) Brown & Wood (UW) Bank of America	06/30/1993	3.349% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Ventura (Continued)</u>							
11/10/1992	\$21,700,000	MOORPARK (Ventura County) CDAC Debt Issue Number: 92-1189 Conduit revenue (Private obligor) bonds Multifamily housing Le Club Apts Refunding	S:A/A1 LOC	Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) Bancroft Garcia	11/01/2015	Variable
06/03/1992	\$3,000,000	MOORPARK UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 92-0507 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1993	3.443% (NIC)
04/14/1992	\$4,500,000	OAK PARK UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 92-0222 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kadie Jensen (UW) Merrill Lynch	Serial	6.067% (NIC)
07/02/1992	\$1,400,000	OJAI UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 92-0339 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Bank of America	06/30/1993	3.349% (NIC)
12/17/1992	\$10,000,000	OXNARD HARBOR DISTRICT (Ventura County) CDAC Debt Issue Number: 92-1567 Revenue (Public enterprise) bonds Multiple capital improvements Subject to AMT	NR	Neg	(BC) O'Melveny & Myers (UW) Koch Financial	12/01/1994	5.407% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Ventura (Continued).</u>							
07/07/1992	\$15,500,000	OXNARD SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 92-0835 General obligation bonds K-12 school facility	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	Serial	5.192% (NIC)
07/28/1992	\$15,490,000	OXNARD SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 92-1075 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Merrill Lynch	Serial	5.475% (NIC)
06/26/1992	\$5,000,000	OXNARD UNION HIGH SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 92-0398 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Bank of America	06/30/1993	3.490% (NIC)
06/19/1992	\$2,000,000	PLEASANT VALLEY SCHOOL DISTRICT (CA LGA) (Ventura County) CDAC Debt Issue Number: 92-0568 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1993	3.310% (TIC)
07/01/1992	\$5,605,000	PORT HUENEME (Ventura County) CDAC Debt Issue Number: 92-0076 Certificates of participation Public building Civic/Cultural Ctrs Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Donaldson Lufkin	Comb	6.061% (NIC)

1992 CALENDAR OF ISSUES

Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>Ventura (Continued)</u>							
11/10/1992	\$6,000,000	SANTA PAULA REDEVELOPMENT AGENCY (Ventura County) CDAC Debt Issue Number: 92-1169 Tax allocation notes Redevelopment, multiple uses	NR	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Stone & Youngberg	11/01/1997	7.360% (NIC)
07/02/1992	\$1,100,000	SANTA PAULA SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 92-0340 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Brown & Wood (UW) Bank of America	06/30/1993	3.998% (NIC)
07/23/1992	\$12,600,000	SIMI VALLEY UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 92-1092 Certificates of participation K-12 school facility	M:A(c)	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Smith Barney	Comb	6.153% (NIC)
03/17/1992	\$2,450,000	THOUSAND OAKS REDEVELOPMENT AGENCY (Ventura County) CDAC Debt Issue Number: 92-0207 Tax allocation bonds Redevelopment, multiple uses Newbury Rd	S:BBB	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Stone & Youngberg	Comb	7.240% (NIC)
09/04/1992	\$8,900,000	THOUSAND OAKS REDEVELOPMENT AGENCY (Ventura County) CDAC Debt Issue Number: 92-1270 Conduit revenue (Private obligor) bonds Multifamily housing Shadow Hills	S:BBB	Neg	(BC) Jones Hall (FA) Kenneth Leventhal (UW) Donaldson Lufkin	12/01/2021	7.000% (NIC)
09/16/1992	\$4,705,000	TRIUNFO COUNTY SANITATION DISTRICT (Ventura County) CDAC Debt Issue Number: 92-1251 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Griffin Kubik	Serial	5.464% (NIC)

1992 CALENDAR OF ISSUES

Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>Ventura (Continued)</u>							
07/01/1992	\$95,000,000	VENTURA COUNTY (Ventura County) CDAC Debt Issue Number: 92-0828 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) O'Melveny & Myers (UM) First Boston	07/01/1993	3.100% (NIC)
06/08/1992	\$5,500,000	VENTURA COUNTY COMMUNITY COLLEGE DISTRICT (Ventura County) CDAC Debt Issue Number: 92-0505 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UM) Prudential Sec	06/30/1993	3.400% (NIC)
11/17/1992	\$1,765,000	VENTURA COUNTY SUPERINTENDENT OF SCHOOLS (Ventura County) CDAC Debt Issue Number: 92-1378 Certificates of participation Other/multiple educational uses Series A	S:A(c)	Comp	(BC) Brown & Wood (FA) Dale Scott (UM) Lehman Brothers	Serial	6.092% (NIC)
11/17/1992	\$3,235,000	VENTURA COUNTY SUPERINTENDENT OF SCHOOLS (Ventura County) CDAC Debt Issue Number: 92-1672 Certificates of participation K-12 school facility Series B	M:A1(c)	Comp	(BC) Brown & Wood (FA) Dale Scott (UM) Lehman Brothers	Comb	5.202% (NIC)
07/02/1992	\$5,000,000	VENTURA UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 92-0338 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UM) Bank of America	06/30/1993	3.349% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Yolo</u>							
12/03/1992	\$9,500,000	DAVIS CFD NO 1991-2 (Yolo County) CDAC Debt Issue Number: 92-1534 Limited tax obligation bonds Multiple capital improvements East Davis/Mace Ranch Area	NR	Neg	(BC) Carroll Burdick (FA) Kelling Northcross (UW) Stone & Youngberg	Comb	7.772% (NIC)
06/03/1992	\$745,000	ESPARTO UNIFIED SCHOOL DISTRICT (CSBAFC) (Yolo County) CDAC Debt Issue Number: 92-1035 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/26/1992	\$16,098,479	WEST SACRAMENTO (Yolo County) CDAC Debt Issue Number: 92-0558 Special assessment bonds Multiple capital improvements Harbor Reed I-80 AD Refunding	NR	Neg	(BC) Jones Hall (UW) PaineWebber	Comb	7.417% (NIC)
12/11/1992	\$2,430,000	WEST SACRAMENTO CFD NO 2 (Yolo County) CDAC Debt Issue Number: 92-1614 Limited tax obligation bonds Multiple capital improvements Southport Area	NR	Neg	(BC) Brown & Wood (UW) Westhoff-Martin	Serial	6.808% (NIC)
12/02/1992	\$29,965,000	WEST SACRAMENTO FINANCING AUTHORITY (Yolo County) CDAC Debt Issue Number: 92-1595 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown & Wood (UW) Sutro & Co	Comb	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Yolo (Continued)</u>							
12/02/1992	\$17,335,000	WOODLAND (Yolo County) CDAC Debt Issue Number: 92-1113 Certificates of participation Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Alex Brown & Sons	Comb	5.659% (NIC)
06/25/1992	\$7,000,000	YOLO COUNTY (Yolo County) CDAC Debt Issue Number: 92-0653 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Herman Zelles (UW) Bank of America	07/01/1993	3.257% (TIC)
09/22/1992	\$625,000	YOLO COUNTY (Yolo County) CDAC Debt Issue Number: 92-1305 Certificates of participation Public building Library/Archives Records Ctr	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Serial	7.215% (NIC)
12/15/1992	\$2,710,000	YOLO COUNTY CFD NO 1989-1 (Yolo County) CDAC Debt Issue Number: 92-1370 Limited tax obligation bonds Public building Davis Branch Library	M:A1	Comp	(BC) Sturgis Ness (FA) Government Financial (UW) Kidder Peabody	Comb	6.230% (NIC)
04/07/1992	\$6,710,000	YOLO COUNTY HOUSING AUTHORITY (Yolo County) CDAC Debt Issue Number: 92-0219 Conduit revenue (Private obligor) bonds Multifamily housing Russell Prk Apts Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Consulting Group (UW) Newman & Associates	Comb	6.877% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Yolo (Continued)</u>							
06/03/1992	\$2,025,000	YOLO COUNTY BOARD OF EDUCATION (CSBAFC) (Yolo County) CDAC Debt Issue Number: 92-1038 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
<u>Yuba</u>							
04/16/1992	\$2,082,000	LINDA COUNTY WATER DISTRICT (Yuba County) CDAC Debt Issue Number: 92-0022 Certificates of participation Water supply/storage/distribution	NR	Neg	(BC) Orrick Herrington (FA) A G Edwards (UM) Farmers Home	Serial	5.000% (NIC)
06/24/1992	\$1,620,000	MARYSVILLE (Yuba County) CDAC Debt Issue Number: 92-0556 Certificates of participation Wastewater collection and treatment	M:Baa1(c)	Neg	(BC) Kronick Moskovitz (UM) George K Baum	Comb	7.158% (NIC)
10/09/1992	\$25,000,000	MARYSVILLE (Yuba County) CDAC Debt Issue Number: 92-1343 Conduit revenue (Private obligor) bonds Health care facilities The Fremont-Rideout Health Group	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Dowdell Corp (UM) Smith Barney	Comb	6.280% (NIC)
05/28/1992	\$1,500,000	MARYSVILLE COMMUNITY DEVELOPMENT AGENCY (Yuba County) CDAC Debt Issue Number: 92-0218 Tax allocation bonds Redevelopment, multiple uses Marysville Plaza Refunding	M:Baa	Neg	(BC) Jones Hall (UM) George K Baum	Comb	7.311% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Yuba (Continued)</u>							
07/30/1992	\$1,840,000	RIVER HIGHLANDS COMMUNITY SERVICES DISTRICT (Yuba County) CDAC Debt Issue Number: 92-0368 Special assessment bonds Multiple capital improvements Gold Village Estates AD	NR	Neg	(BC) Haight & Haight (UM) Westhoff-Martin	Comb	8.015% (NIC)
07/30/1992	\$395,000	RIVER HIGHLANDS COMMUNITY SERVICES DISTRICT (Yuba County) CDAC Debt Issue Number: 92-0374 Bond anticipation notes Other capital improvements Phase 1A 1991-B IAD	NR	Neg	(BC) Haight & Haight (UM) Westhoff-Martin	07/30/1994	5.500% (NIC)
12/22/1992	\$4,700,000	YUBA COUNTY (Yuba County) CDAC Debt Issue Number: 92-1604 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UM) Lehman Brothers	12/21/1993	2.852% (NIC)
<u>MULTIPLE COUNTY ISSUERS</u>							
10/08/1992	\$7,500,000	ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS (Multiple counties) CDAC Debt Issue Number: 92-1156 Certificates of participation Health care facilities Rehabilitation Mental Health Services Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (UM) Rauscher Pierce	Comb	6.613% (NIC)
10/09/1992	\$5,800,000	ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS (Multiple counties) CDAC Debt Issue Number: 92-1266 Certificates of participation Health care facilities	S:A+ Ins	Neg	(BC) Jones Hall (UM) Altura Nelson	10/01/2022	6.724% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
12/03/1992	\$2,600,000	ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS (Multiple counties) CDAC Debt Issue Number: 92-1453 Certificates of participation Health care facilities Miramonte Mental Health Services	S:A+ Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber	Comb	6.540% (NIC)
08/04/1992	\$9,195,000	ABAG FINANCE CORPORATION (ANTIOCH, EL SEGUNDO, HALF MOON BAY, WOODSIDE) (Multiple counties) CDAC Debt Issue Number: 92-1112 Certificates of participation Multiple capital improvements ABAG XXV Refunding	S:BBB(p)	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Wedbush Morgan	Comb	6.663% (NIC)
03/31/1992	\$8,225,000	ABAG FINANCE CORPORATION (HAYWARD, SAN JOSE, CASTRO VALLEY USD) (Multiple counties) CDAC Debt Issue Number: 92-0211 Certificates of participation Multiple capital improvements	S:A-(p)	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Wedbush Morgan	Comb	6.822% (NIC)
10/02/1992	\$6,860,000	ABAG FINANCE CORPORATION (SARATOGA, SOUTH GATE) (Multiple counties) CDAC Debt Issue Number: 92-1203 Certificates of participation Multiple capital improvements ABAG XXVI Refunding	S:A(p)	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber	Comb	6.146% (NIC)
07/07/1992	\$10,000,000	ALAMEDA-CONTRA COSTA TRANSIT DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0541 Revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kutak Rock (FA) Sutro & Co (UW) Sutro & Co	07/06/1993	3.185% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
06/03/1992	\$4,975,000	ALLAN HANCOCK JOINT COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0970 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$4,335,000	BUTTE COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0849 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
12/01/1992	\$1,430,000	CALIFORNIA SCHOOL BOARD ASSOC FINANCE CORP (EUREKA HSD, EVERGREEN UN SD, FORESTHILL UN SD, GONZALES UHSD, KERN CO SUPER OF SCH, LAKEPORT USD, LINDEN USD, NAPA VALLEY CCD, RED BLUFF UHSD, RIVER DELTA USD) (Multiple counties) CDAC Debt Issue Number: 92-1596 Certificates of participation Other/multiple educational uses Refunding	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	6.657% (NIC)
08/03/1992	\$1,895,000	CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP (BEND ESD, FALLBROOK UN SD, DESERT CCD, OCEANSIDE USD, EL SEGUNDO USD, UPPER LAKE UHSD) (Multiple counties) CDAC Debt Issue Number: 92-1096 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	
10/01/1992	\$201,000	CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP (BRAWLEY UHSD, LAKE TAHOE USD, PLACER UHSD, RIVER DELTA USD) (Multiple counties) CDAC Debt Issue Number: 92-1352 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
09/01/1992	\$901,000	CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP (BRET HARTE UHSD, CINNABAR ESD, FALLBROOK UHSD, FOUNTAIN VALLEY ESD, MOTHER LODE UESD) (Multiple counties) CDAC Debt Issue Number: 92-1219 Certificates of participation Other/multiple educational uses Refunding	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	
11/02/1992	\$307,000	CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP (CASTLE ROCK UESD, FULLERTON JT UHSD, MERIDIAN ESD, OCEANSIDE USD, WEST VALLEY-MISSION CCD) (Multiple counties) CDAC Debt Issue Number: 92-1473 Certificates of participation Other/multiple educational uses Refunding	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	
07/30/1992	\$1,695,000	CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP (MONTEREY CO BRD OF ED) (Multiple counties) CDAC Debt Issue Number: 92-1155 Certificates of participation K-12 school facility Refunding	S:BBB+	Neg	(BC) Jones Hall (UW) Piper Jaffray	Serial	5.833% (NIC)
07/30/1992	\$3,255,000	CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP (DINUBA ESD, WOODLAKE UHSD, WOODLAKE UESD) (Multiple counties) CDAC Debt Issue Number: 92-1154 Certificates of participation K-12 school facility Refunding	S:BBB-	Neg	(BC) Jones Hall (UW) Piper Jaffray	Serial	6.215% (NIC)
03/17/1992	\$17,300,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0216 Certificates of participation Health care facilities Eskaton Properties Phase II	S:AA Ins	Neg	(BC) Orrick Herrington (UW) Ziegler Securities	Comb	6.915% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
03/25/1992	\$7,850,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0142 Certificates of participation College/university facility San Diego State University Foundation	NR	Neg	(BC) Orrick Herrington (UW) Student Loan Mktng	Serial	7.015% (NIC)
04/29/1992	\$29,680,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0381 Certificates of participation Health care facilities Bixby Knolls Towers/Gold Country Health Ctr Refunding	S:AA Ins	Neg	(BC) Orrick Herrington (UW) Ziegler Securities	Comb	6.731% (NIC)
05/13/1992	\$800,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0292 Conduit revenue (Private obligor) bonds Industrial development Michigan Hanger Indus Subject to AMT	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	05/01/2012	Variable
05/13/1992	\$1,150,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0293 Conduit revenue (Private obligor) bonds Industrial development Marko Products Subject to AMT	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	05/01/1999	Variable
05/14/1992	\$108,825,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0284 Certificates of participation Hospital Cedars-Sinai Medical Ctr Refunding	M:Aa	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Goldman Sachs	Comb	6.026% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
06/02/1992	\$15,000,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0048 Certificates of participation Other/multiple health care purposes Motion Picture/Television Fund	M:Aa1/VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) Lehman Brothers	01/01/2021	Variable
06/29/1992	\$6,000,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0633 Conduit revenue (Private obligor) bonds Industrial development Indus Dynamics Co Subject to AMT	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	06/01/2017	Variable
06/29/1992	\$3,000,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0634 Conduit revenue (Private obligor) bonds Industrial development Lorber Indus of CA Subject to AMT	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	06/01/1998	Variable
06/29/1992	\$500,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0635 Conduit revenue (Private obligor) bonds Industrial development JayGee Realty Co Subject to AMT	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	06/01/2002	Variable
06/29/1992	\$750,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0636 Conduit revenue (Private obligor) bonds Industrial development Ring Can Corp Subject to AMT	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	06/01/1997	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
06/29/1992	\$4,000,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0637 Conduit revenue (Private obligor) bonds Industrial development KUM Ltd Subject to AMT	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Smith Barney	06/01/2022	Variable
08/26/1992	\$10,000,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-1173 Certificates of participation Health care facilities AIDS Project Los Angeles	S:A+ Other	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Ziegler Securities	Comb	
09/02/1992	\$167,354,203	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-1076 Certificates of participation Hospital Triad Healthcare Refunding	S:A+ Ins	Neg	(BC) O'Melveny & Myers (UW) Goldman Sachs	Comb	7.253% (TIC)
09/30/1992	\$9,930,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1574 Certificates of participation Health care facilities Health Care Delivery Services	S:A+ Other	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Ziegler Securities	Comb	6.623% (TIC)
11/13/1992	\$4,525,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-1498 Certificates of participation Commercial development Institute for Defense Analyses	S:A/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) NationsBanc Capital	11/09/2022	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
12/08/1992	\$149,825,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-1575 Public lease revenue bonds Convention center Oakland Convention Center	S:AAA M:Aaa Ins	Neg	(BC) Morrison & Foerster (FA) Public Financial (UW) Goldman Sachs	Comb	6.496% (TIC)
12/15/1992	\$21,600,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-1650 Certificates of participation Health care facilities Covenant Retirement Comm Refunding	S:AA-/A-1+ M:A1/VNIG1 F:BBB LOC	Neg	(BC) Chapman & Cutler (FA) HB Capital (UW) Ziegler Securities	12/01/2022	Variable
12/16/1992	\$64,905,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-1629 Certificates of participation Health care facilities Sutter Health Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Cain Brothers	Comb	6.222% (NIC)
04/21/1992	\$32,440,000	CALIFORNIA TRANSIT FINANCE CORPORATION (Multiple counties) CDAC Debt Issue Number: 92-0268 Certificates of participation Public transit Sacramento Regional Transit District	M:A1	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) First Boston	Serial	6.554% (NIC)
06/29/1992	\$118,375,000	CALIFORNIA TRANSIT FINANCE CORPORATION (Multiple counties) CDAC Debt Issue Number: 92-0632 Certificates of participation Public transit Los Angeles Co TC	M:A1 F:A+	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) First Boston	Serial	5.870% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
12/15/1992	\$3,390,000	CALIFORNIA TRANSIT FINANCE CORPORATION (Multiple counties) CDAC Debt Issue Number: 92-1537 Certificates of participation Public transit Los Angeles Co TC	M:A1	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) First Boston	Serial	5.760% (NIC)
06/03/1992	\$950,000	CALISTOGA JOINT UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0932 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
02/03/1992	\$11,997,903	CENTRAL SAN JOAQUIN VALLEY RISK MANAGEMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0069 Other bonds Other Pooled Liability Insurance	S:AA- LOC	Neg	(BC) Carroll Burdick (UW) First Interstate of Denver	Serial	6.706% (NIC)
02/03/1992	\$11,097,508	CENTRAL SAN JOAQUIN VALLEY RISK MANAGEMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0070 Other bonds Other Pooled Workers' Compensation Insurance	S:AA- LOC	Neg	(BC) Carroll Burdick (UW) First Interstate of Denver	Serial	6.732% (NIC)
06/30/1992	\$2,332,694	CHABOT-LAS POSITAS COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0791 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	7.360% (TIC)
06/03/1992	\$1,000,000	CHAWANAKEE JOINT SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0907 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
01/28/1992	\$6,000,000	COACHELLA VALLEY WATER DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1553 General obligation bonds Wastewater collection and treatment Palm Desert Water Reclamation Plant ID No 54	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Merrill Lynch	Comb	6.210% (NIC)
01/28/1992	\$8,400,000	COACHELLA VALLEY WATER DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1554 General obligation bonds Wastewater collection and treatment Palm Desert Water Reclamation Plan No ID 55	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Merrill Lynch	Comb	6.210% (NIC)
01/28/1992	\$4,000,000	COACHELLA VALLEY WATER DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1555 General obligation bonds Wastewater collection and treatment ID No 58	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Merrill Lynch	Comb	6.210% (NIC)
04/24/1992	\$537,571	COACHELLA VALLEY WATER DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1556 Special assessment bonds Water supply/storage/distribution AD No 92	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	01/02/2007	7.250% (NIC)
10/21/1992	\$18,300,000	COACHELLA VALLEY WATER DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-1341 Certificates of participation Flood control/storm drainage ID No 71	M:A	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	6.480% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
06/03/1992	\$3,245,000	COALINGA/HURON JOINT UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0859 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$4,975,000	COLLEGE OF THE SEQUOIAS COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-1026 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
02/25/1992	\$3,775,000	COLTON JOINT UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1572 Certificates of participation K-12 school facility	M:Baa1(c)	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Serial	6.797% (NIC)
06/05/1992	\$1,000,000	COLTON JOINT UNIFIED SCHOOL DISTRICT (SBALG) (Multiple counties) CDAC Debt Issue Number: 92-0442 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRANS	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1993	3.550% (NIC)
07/01/1992	\$1,843,000	CSBA FINANCE CORPORATION (CASTLE ROCK UESD, DELTA VIEW JT USD, FORESTHILL USD, FOUNTAIN VALLEY ESD, HESPERIA USD, LAKEPORT USD, NEW HOPE ESD, PAUMA SD, RESCUE USD, STATE CENTER CCD) (Multiple counties) CDAC Debt Issue Number: 92-0801 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	

1992 CALENDAR OF ISSUES

Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>MULTIPLE COUNTY ISSUERS</u> (Continued)							
03/18/1992	\$1,590,000	CSDA FINANCE CORPORATION (ARDEN PARK REC/PARK DIST, NR OREIGA TRAIL REC/PARK DIST) (Multiple counties) CDAC Debt Issue Number: 91-1525 Certificates of participation Parks/open space		Neg	(BC) Nossaman Guthner (UW) Prudential Sec	Comb	8.461% (NIC)
08/13/1992	\$6,040,000	CSDA FINANCE CORPORATION (CAPISTRANO BAY PARK/ REC DIST) (Multiple counties) CDAC Debt Issue Number: 92-1053 Certificates of participation Recreation and sports facilities	M:A	Neg	(BC) Nossaman Guthner (UW) Prudential Sec	Comb	6.070% (TIC)
03/18/1992	\$2,300,000	CSDA FINANCE CORPORATION (ELK GROVE CSD, MARINWOOD CSD, SAN LORENZO VALLEY WD) (Multiple counties) CDAC Debt Issue Number: 92-0016 Certificates of participation Public building	M:Baa1(c)	Neg	(BC) Nossaman Guthner (UW) Prudential Sec	Comb	7.297% (NIC)
08/13/1992	\$1,850,000	CSDA FINANCE CORPORATION (SAN GABRIEL VALLEY MOSQUITO ABATEMENT DIST) (Multiple counties) CDAC Debt Issue Number: 92-1106 Certificates of participation Public building	M:Baa1(c)	Neg	(BC) Nossaman Guthner (UW) Prudential Sec	Comb	6.360% (TIC)
03/19/1992	\$8,500,000	CSDA FINANCE CORPORATION (SHASTA DAM PLD) (Multiple counties) CDAC Debt Issue Number: 91-1526 Certificates of participation Power generation/transmission	M:Baa	Neg	(BC) Nossaman Guthner (UW) PaineWebber	Comb	7.279% (NIC)
12/23/1992	\$6,035,000	CSDA FINANCE CORPORATION (TRI-CITIES MWD) (Multiple counties) CDAC Debt Issue Number: 92-1424 Certificates of participation Water supply/storage/distribution	M:A	Neg	(BC) Nossaman Guthner (UW) Prudential Sec	Comb	6.540% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
08/13/1992	\$675,000	CSDA FINANCE CORPORATION (TURLOCK IRRIGATION DIST) (Multiple counties) CDAC Debt Issue Number: 92-1107 Certificates of participation Equipment	M:Baa(c)	Neg	(BC) Kossaman Guthner (UM) Prudential Sec	Serial	4.762X (TIC)
07/02/1992	\$2,200,000	DELANO JOINT UNION HIGH SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0545 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jackson Hargrove (FA) Seidler Fitzgerald (UM) Prudential Sec	06/30/1993	3.490X (NIC)
06/03/1992	\$47,700,000	DELTA COUNTIES HOME MORTGAGE FINANCE AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0539 Conduit revenue (Private obligor) bonds Single-family housing FNMA/GNMA Mortgage-backed securities Subject to AMT	S:AAA Other	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UM) PaineWebber	Comb	6.702X (TIC)
07/15/1992	\$3,500,000	DESERT COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0740 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UM) Prager McCarthy	07/22/1993	3.252X (NIC)
07/01/1992	\$243,215,000	EAST BAY MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0448 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AA- M:A1 Ins	Neg	(BC) Brown & Wood (FA) O'Brien Partners (UM) Morgan Stanley	Comb	6.154X (NIC)
08/05/1992	\$9,935,000	EAST BAY MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0449 General obligation bonds Water supply/storage/distribution Refunding	S:AA M:Aaa	Neg	(BC) Brown & Wood (FA) O'Brien Partners (UM) Charles A Bell	Serial	5.546X (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
06/16/1992	\$60,000,000	EAST BAY REGIONAL PARK DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0337 General obligation bonds Parks/open space	S:AA- M:Aa	Comp	(BC) Jones Hall (FA) Kelling Northcross (UM) Bank of America	Serial	6.202% (NIC)
06/03/1992	\$1,000,000	FEATHER RIVER COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0941 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$3,735,000	GAVILAN JOINT COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0979 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$2,500,000	HANFORD JOINT UNION HIGH SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0874 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$4,900,000	HARTNELL COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0923 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/02/1993	3.500% (NIC)
07/13/1992	\$1,270,449	INDIAN WELLS VALLEY WATER DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-1073 Special assessment bonds Water supply/storage/distribution AD No 91-1	NR	Neg	(BC) Orrick Herrington (UM) M L Stern	Serial	7.678% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
06/03/1992	\$4,975,000	JURUPA UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0942 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/25/1992	\$5,000,000	KERN COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0402 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Bank of America	08/06/1993	3.274% (NIC)
06/03/1992	\$1,000,000	KING CITY JOINT UNION HIGH SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0924 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
08/26/1992	\$4,985,000	KINGS CANYON JOINT UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-1157 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool B	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	08/26/1993	3.200% (NIC)
01/23/1992	\$73,480,000	KINGS RIVER CONSERVATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0004 Revenue (Public enterprise) bonds Power generation/transmission Pine Flat Refunding	S:AA M:Aa	Neg	(BC) Kronick Moskowitz (UW) Smith Barney	Comb	6.476% (NIC)
01/28/1992	\$4,000,000	KINGSBURG JOINT UNION ELEMENTARY SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1561 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Lozano Smith Smith (FA) Sutro & Co (UW) Merrill Lynch	Serial	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
06/03/1992	\$185,000	LAKESIDE JOINT SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0981 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$1,000,000	LATON JOINT UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0863 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/05/1992	\$3,790,000	LOCAL MEDICAL FACILITIES FINANCING AUTHORITY III (Multiple counties) CDAC Debt Issue Number: 92-0698 Certificates of participation Health care facilities Calexico/Monterey/Watsonville	S:AA Other	Neg	(BC) Jones Hall (UW) Altura Nelson	07/01/2022	6.900% (NIC)
06/03/1992	\$660,000	LOMA PRIETA JOINT UNION ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0982 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$3,435,000	LOS GATOS-SARATOGA JOINT UNION HIGH SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0984 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
05/15/1992	\$318,000	LOWELL JOINT SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0299 General obligation bonds K-12 school facility	NR	Neg	(BC) Brown & Wood (UW) Prudential Sec	06/01/1993	3.400% (NIC)
06/03/1992	\$1,800,000	LOWELL JOINT ELEMENTARY SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0892 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
08/05/1992	\$4,750,000	MARYSVILLE JOINT UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-1097 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) Lehman Brothers	08/12/1993	3.131% (TIC)
08/05/1992	\$550,000,000	METROPOLITAN WATER DISTRICT OF SOUTHERN CALIFORNIA (Multiple counties) CDAC Debt Issue Number: 92-0845 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AA M:Aa	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Bear Stearns	Comb	
12/02/1992	\$8,000,000	MIDPENINSULA REGIONAL OPEN SPACE DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-1555 Other notes Parks/open space	S:A+ M:A1	Neg	(BC) Orrick Herrington (UW) Prudential Sec	Serial	6.244% (NIC)
03/18/1992	\$50,650,000	MODESTO IRRIGATION DISTRICT FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0135 Other bonds Power generation/transmission Woodland Generation Station	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Lehman Brothers (UW) Goldman Sachs	Comb	6.468% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
09/22/1992	\$71,885,000	MODESTO IRRIGATION DISTRICT FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-1338 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Lehman Brothers (UW) Goldman Sachs	Comb	6.338% (TIC)
11/01/1992	\$5,500,000	MODESTO IRRIGATION DISTRICT FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-1339 Revenue (Public enterprise) bonds Water supply/storage/distribution	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Local investors	09/01/2002	5.647% (NIC)
12/16/1992	\$51,500,000	MODESTO IRRIGATION DISTRICT FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-1559 Commercial paper Water supply/storage/distribution Taxable	S:A-1 M:P-1	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Goldman Sachs	Serial	Variable
06/03/1992	\$3,000,000	NAPA VALLEY COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0934 Tax and revenue anticipation notes Cash-flow, interim financing. COP/TRANS Pool	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/01/1992	\$5,000,000	NORTH ORANGE COUNTY COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0432 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Seidler Fitzgerald (UW) Bank of America	07/30/1993	3.490% (NIC)
06/30/1992	\$195,610,000	NORTHERN CALIFORNIA POWER AGENCY (Multiple counties) CDAC Debt Issue Number: 92-0052 Revenue (Public enterprise) bonds Power generation/transmission Hydroelectric No 1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) PaineWebber (UW) Bear Stearns	Comb	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
11/19/1992	\$152,320,000	NORTHERN CALIFORNIA POWER AGENCY (Multiple counties) CDAC Debt Issue Number: 92-1267 Revenue (Public enterprise) bonds Power generation/transmission	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) PaineWebber (UW) Lehman Brothers	Comb	6.527% (NIC)
06/03/1992	\$1,325,000	PASO ROBLES JOINT UNION HIGH SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0953 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
10/15/1992	\$35,800	PERALTA COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0107 Financing-lease Other/multiple educational uses Refunding	NR	Neg	(FA) Transocean Funding (UW) Local investors	Serial	
07/06/1992	\$6,000,000	PETALUMA JOINT UNION HIGH SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0729 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Dean Witter	Serial	5.874% (NIC)
06/03/1992	\$5,580,000	REDWOOD EMPIRE FINANCING AUTHORITY (HEALDSBURG, SEBASTOPOL, UKIAH) (Multiple counties) CDAC Debt Issue Number: 92-0652 Certificates of participation Multiple capital improvements Refunding	S:AAA Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Serial	6.640% (NIC)
06/03/1992	\$2,800,000	REDWOODS COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0869 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
07/22/1992	\$13,793,792	ROSEVILLE JOINT UNION HIGH SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0112 General obligation bonds K-12 school facility	S:A+ M:A1	Neg	(BC) Brown & Wood (UW) Westhoff-Martin	Comb	10.939% (NIC)
11/04/1992	\$2,610,000	SACRAMENTO AREA COUNCIL OF GOVERNMENTS (Multiple counties) CDAC Debt Issue Number: 92-1392 Revenue (Public enterprise) bonds Other capital improvements Freeway Telecommunications Call Box	S:A+	Neg	(BC) Carroll Burdick (FA) Kelling Northcross (UW) Wedbush Morgan	Serial	5.140% (NIC)
05/14/1992	\$373,280,000	SACRAMENTO MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0414 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Comb	6.427% (NIC)
05/14/1992	\$125,000,000	SACRAMENTO MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0415 Revenue (Public enterprise) bonds Power generation/transmission	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Comb	6.427% (NIC)
07/09/1992	\$179,775,000	SACRAMENTO MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-1090 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	Variable
11/23/1992	\$200,000,000	SACRAMENTO MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-1557 Commercial paper Power generation/transmission Refunding	S:A-1 M:P-1 LOC	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
05/12/1992	\$15,855,000	SACRAMENTO-YOLO PORT DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0548 Revenue (Public enterprise) bonds Ports and marinas Refunding	M:Baa	Neg	(BC) Carroll Burdick (UW) Altura Nelson	Comb	7.131% (NIC)
10/01/1992	\$100,000,000	SAN FRANCISCO BAY AREA TRANSIT FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-1105 Commercial paper Public transit	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) Altura Nelson (UW) Goldman Sachs	09/08/1995	Variable
08/26/1992	\$2,065,800	SAN JOAQUIN VALLEY LIBRARY SYSTEM (Multiple counties) CDAC Debt Issue Number: 92-1380 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (UW) Bank of California	Serial	
08/20/1992	\$5,000,000	SAN LUIS OBISPO COUNTY COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0401 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Prudential Sec	08/30/1993	3.110% (TIC)
06/03/1992	\$4,000,000	SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0974 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
11/18/1992	\$3,400,000	SIERRA JOINT COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-1480 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kronick Moskovitz (FA) Government Financial (UW) Oppenheimer & Co	11/24/1993	3.089% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
04/21/1992	\$3,295,000	SNOWLINE JOINT UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0322 Certificates of participation K-12 school facility Refunding	S:BBB	Neg	(BC) Best Best & Krieger (UW) PaineWebber	Comb	7.507% (TIC)
02/27/1992	\$2,071,777	SOUTH COAST AIR QUALITY MANAGEMENT DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0154 Certificates of participation Equipment	NR	Neg	(BC) Dorsey & Whitney (UW) Morton Sinclair	Serial	5.966% (NIC)
11/20/1992	\$69,745,000	SOUTH COAST AIR QUALITY MANAGEMENT DISTRICT BUILDING CORPORATION (Multiple counties) CDAC Debt Issue Number: 92-1176 Public lease revenue bonds Public building Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	6.070% (NIC)
04/28/1992	\$32,499,408	SOUTHERN CALIFORNIA HOME FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0255 Conduit revenue (Private obligor) bonds Single-family housing GNMA/FNMA Mortgage-backed securities Subject to AMT Refunding	S:AAA	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Lehman Brothers	Comb	6.543% (NIC)
01/16/1992	\$130,480,000	SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY (Multiple counties) CDAC Debt Issue Number: 91-1458 Revenue (Public enterprise) bonds Power generation/transmission Palo Verde Refunding	NR Ins	Neg	(BC) Mudge Rose (FA) O'Brien Partners (UW) First Boston	Comb	

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
07/12/1992	\$475,000,000	SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0063 Revenue (Public enterprise) bonds Power generation/transmission So System Refunding	S:AA- M:Aa	Neg	(BC) Mudge Rose (FA) O'Brien Partners (UW) Smith Barney	Comb	
09/15/1992	\$2,000,000	TAHOE-TRUCKEE UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-1103 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) George K Baum	09/29/1993	3.050% (NIC)
06/03/1992	\$2,000,000	TRACY JOINT UNION HIGH SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0952 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
02/20/1992	\$117,730,000	TRANSMISSION AGENCY OF NORTHERN CALIFORNIA (Multiple counties) CDAC Debt Issue Number: 92-0051 Revenue (Public enterprise) bonds Power generation/transmission California-Oregon	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) JP Morgan (UW) Lehman Brothers	Comb	6.300% (NIC)
01/28/1992	\$183,962	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1463 Special assessment bonds Water supply/storage/distribution ID 1542	NR	Neg	(BC) Griffith & Masuda (UW) Turlock Irrigation	Serial	7.500% (TIC)

1992 CALENDAR OF ISSUES

Date	Amount	Issuing Entity, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser	Maturity Date(s)	Interest Cost
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
04/14/1992	\$78,136	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0111 Special assessment bonds Water supply/storage/distribution ID No 1545 Federally taxable	NR	Neg	(BC) Griffith & Masuda (UW) Turlock Irrigation	Serial	7.500% (TIC)
06/03/1992	\$46,265,000	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0213 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AAA M:Aaa Ins	Neg	(BC) Debevoise & Plimpton (FA) Public Financial (UW) Goldman Sachs	Comb	6.507% (TIC)
09/15/1992	\$42,037	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0781 Special assessment bonds Water supply/storage/distribution Herbert Hatch Pipeline ID No 1544 Federally taxable	NR	Neg	(BC) Griffith & Masuda (UW) Turlock Irrigation	Serial	7.500% (TIC)
09/15/1992	\$59,340	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0792 Special assessment bonds Water supply/storage/distribution Brendel Pump No 2 ID No 1541 Federally taxable	NR	Neg	(BC) Griffith & Masuda (UW) Turlock Irrigation	Serial	7.500% (TIC)
10/29/1992	\$23,710,000	WATEREUSE FINANCE CORPORATION (OCEANSIDE) (Multiple counties) CDAC Debt Issue Number: 92-1383 Certificates of participation Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Prudential Sec	Comb	6.380% (TIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
06/03/1992	\$1,930,000	WEST HILLS COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0866 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
02/20/1992	\$620,000	WEST STANISLAUS IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-0143 Types-Other Water supply/storage/distribution	NR	Neg	(BC) Orrick Herrington (UW) Gruntal & Co	Serial	5.801% (NIC)
06/03/1992	\$4,975,000	WEST VALLEY-MISSION COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0991 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$1,500,000	WINTERS JOINT UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-1036 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
06/03/1992	\$4,975,000	WOODLAND JOINT UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-1037 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
06/03/1992	\$4,975,000	YOSEMITE COMMUNITY COLLEGE DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-1023 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
12/09/1992	\$4,500,000	YUBA COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-1208 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Oppenheimer & Co	12/09/1993	2.969% (TIC)
06/03/1992	\$4,500,000	YUCAIPA-CALIMESA JOINT UNIFIED SCHOOL DISTRICT (CSBAFC) (Multiple counties) CDAC Debt Issue Number: 92-0947 Tax and revenue anticipation notes Cash-flow, interim financing COP/TRANS Pool	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/02/1993	3.500% (NIC)
<u>STUDENT LOAN CORPORATION ISSUES</u>							
04/24/1992	\$187,500,000	CALIFORNIA HIGHER EDUCATION LOAN AUTHORITY, INC (Statewide Student Loan Corp) CDAC Debt Issue Number: 92-0043 Conduit revenue (Private obligor) bonds Student loans State taxable Refunding	M:AAA Ins	Neg	(BC) Buchalter Nemer (UW) Morgan Stanley	Comb	Variable
07/30/1992	\$40,000,000	CALIFORNIA HIGHER EDUCATION LOAN AUTHORITY, INC (Statewide Student Loan Corp) CDAC Debt Issue Number: 92-0527 Conduit revenue (Private obligor) bonds Student loans State taxable Refunding	M:Aaa/VMIG1 LOC	Neg	(BC) Buchalter Nemer (UW) Morgan Stanley	Comb	Variable

1992 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STUDENT LOAN CORPORATION ISSUES (Continued)</u>							
12/14/1992	\$125,000,000	CALIFORNIA HIGHER EDUCATION LOAN AUTHORITY, INC (Statewide Student Loan Corp) CDAC Debt Issue Number: 92-1516 Conduit revenue (Private obligor) bonds Student loans Series E State taxable Refunding	M:Aaa/VMIG1 LOC	Neg	(BC) Buchalter Nemer (FA) R B Rushing (UW) PaineWebber	Comb	Variable

ABBREVIATIONS

ABAG	Association of Bay Area Governments	JUHSD	Joint Union High School District
AD	Assessment District	LA	Los Angeles
APTS	Apartments	LACS/CCD	Los Angeles County School and Community College District
ASSOC	Association	LGFA	Local Government Finance Authority
AVE	Avenue	LID	Local Improvement District
BLVD	Boulevard	LTD	Limited
BUS	Business	MRGD	Merged
CA	California	MAINT	Maintenance
CCD	Community College District	NO	Number
CCFC	California Cities Financing Corporation	PD	Port District
CD	Cemetery District	RD	Road
CDC	Community Development Commission	RDA	Redevelopment Agency
CFD	Community Facilities District	RPD	Recreation and Parks District
CO	County/Company	SAND	Sanitary District
COP	Certificates of Participation	SD	School District
CORP	Corporation	SDALG	San Diego Area Local Government
CSAC	California State Association of Counties	ST	Street
CSBAFC	California School Boards Association Finance Corporation	TECH	Technical
CSD	Community Services District	TRAN	Tax and Revenue Anticipation Notes
CTR	Center	UC	University of California
DIST	District	UD	Utility District
DR	Drive	UESD	Union Elementary School District
GNMA	Government National Mortgage Association	UN SD	Union School District
ID	Improvement District	UHSD	Union High School District
INC	Incorporated	USD	Unified School District
INDUS	Industrial	WD	Water District/Agency

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