



CALIFORNIA DEBT ADVISORY COMMISSION

1993 CALENDAR

OF CALIFORNIA

PUBLIC DEBT ISSUANCE

KATHLEEN BROWN

State Treasurer and Chair

ANNUAL REPORT 1993

CALENDAR OF ISSUES

April 1994

CALIFORNIA DEBT ADVISORY COMMISSION

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CALIFORNIA DEBT ADVISORY COMMISSION

The California Debt Advisory Commission is the state's clearinghouse for public debt issuance information. The Commission was created by the California Legislature in 1981 to assist state and local government agencies with the monitoring, issuance, and management of public debt.

The California Debt Advisory Commission members include:

Kathleen Brown
California State Treasurer
and Chair

Pete Wilson
Governor
or
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Director
Department of Finance

Gray Davis
State Controller

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State Senator

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Dean Andal
State Assemblyman

Donald W. Merz
Treasurer-Tax Collector
Sonoma County

Phyllis E. Currie
Chief Financial Officer
Los Angeles Department
of Water and Power

Additional information concerning this report or the program of the California Debt Advisory Commission may be obtained by contacting:

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ACKNOWLEDGMENT

The California Debt Advisory Commission gathers, compiles, and disseminates information on California public debt.

The California Debt Advisory Commission wishes to thank those public agencies which make the timely publication of information possible by promptly filing their reports, pursuant to Section 8855(g) of the California Government Code.

So that public debt information may continue to be provided in a useful manner, the Commission would be pleased to receive any comments or reactions to this report.

Martha Riley had primary responsibility for the production of this Calendar. Other staff members who contributed to the report include Eileen Park and Berma Williams.

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Note: Public agencies in two counties--Alpine and Modoc--did not report any 1993 public debt issuance to the California Debt Advisory Commission.

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CALENDAR LEGEND 1993

Information contained in this 1993 Calendar of Issues is reported as of February 15, 1994.

This calendar is based on information reported to the California Debt Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch Investors Service
D Duff & Phelps
MG Muni-Guide
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
INS Bond Insurance
OTH Other third party enhancement

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY DATE(S)

Serial Serial bonds
date (12/30/98) Term bond
Comb Serial and term bond or several term bonds

INTEREST COST

NIC Net Interest Cost
TIC True Interest Cost
Variable Rate pegged to an index
NA Not available or not able to compute

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost in a negotiated financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE</u>							
09/29/1993	\$55,000,000	CALIFORNIA ALTERNATIVE ENERGY SOURCE FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-1445 Conduit revenue (Private obligor) bonds Power generation/transmission Arroyo Energy-General Electric Cap Corp Subject to AMT	S:AAA/A1+ M:Aaa	Neg	(BC) Orrick Herrington (UW) First Boston	10/01/2020	Variable
05/19/1993	\$537,830,000	CALIFORNIA DEPARTMENT OF WATER RESOURCES (State) CDAC Debt Issue Number: 93-0340 Revenue (Public enterprise) bonds Water supply/storage/distribution Central Valley Project Refunding	S:AA M:Aa	Comp	(BC) Orrick Herrington (FA) Lehman Brothers (UW) Morgan Stanley	Comb	5.765% (TIC)
06/23/1993	\$150,000,000	CALIFORNIA DEPARTMENT OF WATER RESOURCES (State) CDAC Debt Issue Number: 93-0257 Commercial paper Water supply/storage/distribution	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) Lehman Brothers (UW) Goldman Sachs	Comb	Variable
12/09/1993	\$190,000,000	CALIFORNIA DEPARTMENT OF WATER RESOURCES (State) CDAC Debt Issue Number: 93-1968 Revenue (Public enterprise) bonds Water supply/storage/distribution Central Valley Refunding	S:AA M:Aa	Comp	(BC) Orrick Herrington (FA) Lehman Brothers (UW) Goldman Sachs	Comb	5.204% (TIC)
01/27/1993	\$6,680,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 93-0038 Conduit revenue (Private obligor) bonds College/university housing Stanford Refunding	NR	Neg	(BC) Orrick Herrington (UW) Student Loan Mktng	Serial	5.056% (NIC)

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
04/08/1993	\$40,300,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 93-0278 Conduit revenue (Private obligor) bonds College/university facility USC Refunding	S:AA M:Aa	Neg	(BC) Orrick Herrington (UW) Prager McCarthy	Comb	5.622% (NIC)
05/04/1993	\$17,500,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 93-0270 Conduit revenue (Private obligor) bonds College/university facility U of La Verne Refunding	M:Baa	Neg	(BC) Orrick Herrington (UW) Student Loan Mkting	Comb	6.215% (NIC)
06/16/1993	\$23,870,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 93-0596 Conduit revenue (Private obligor) bonds College/university facility Santa Clara Refunding	M:A+	Neg	(BC) Orrick Herrington (UW) Prager & Co	Comb	5.348% (TIC)
06/28/1993	\$15,650,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 93-0767 Conduit revenue (Private obligor) bonds College/university facility College of Osteopathic Medicine of the Pacific	NR	Neg	(BC) Hawkins Delafield (UW) Prager McCarthy	06/01/2018	7.501% (TIC)
09/29/1993	\$1,865,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 93-1581 Conduit revenue (Private obligor) bonds College/university facility San Francisco Conservatory of Music Refunding	NR	Neg	(BC) Orrick Herrington (FA) Sutter Securities (UW) Student Loan Mkting	Serial	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE</u> (Continued)							
10/14/1993	\$13,750,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 93-1456 Conduit revenue (Private obligor) bonds College/university facility Culinary Institute of America	S:AAA Ins	Neg	(BC) Leslie M Lava (UW) Goldman Sachs	Comb	5.566% (TIC)
11/08/1993	\$35,000,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 93-1613 Conduit revenue (Private obligor) bonds College/university facility Carnegie Inst of WA	S:AA/AA/A-1+ M:Aa1/VM1G1	Neg	(BC) Orrick Herrington (UW) Lehman Brothers	10/01/2023	Variable
11/17/1993	\$28,675,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 93-1869 Conduit revenue (Private obligor) bonds College/university facility St Mary's College of CA Refunding	M:A	Neg	(BC) Latham & Watkins (UW) Prager McCarthy	Comb	5.586% (TIC)
12/28/1993	\$5,055,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (State) CDAC Debt Issue Number: 93-2001 Conduit revenue (Private obligor) bonds College/university facility Stanford Univ Refunding	NR	Neg	(BC) Orrick Herrington (UW) B T Securities	10/01/2014	Variable
07/30/1993	\$38,290,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (CA COLLEGE OF ARTS & CRAFTS, CA LUTHERAN, HUMPHREY'S, UC PACIFIC) (State) CDAC Debt Issue Number: 93-1356 Conduit revenue (Private obligor) bonds College/university facility Series B Refunding	M:Ba	Neg	(BC) Buchalter Nemer (UW) Prager McCarthy	Comb	6.134% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
07/30/1993	\$25,550,000	CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (PEPPERDINE U) (State) CDAC Debt Issue Number: 93-1355 Conduit revenue (Private obligor) bonds College/university facility Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Buchalter Nemer (UW) Prager McCarthy	Comb	5.711% (NIC)
01/22/1993	\$42,245,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-0086 Conduit revenue (Private obligor) bonds Health care facilities Marin General Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Morgan Stanley	Comb	5.904% (NIC)
01/28/1993	\$21,315,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-0014 Conduit revenue (Private obligor) bonds Hospital Saint Francis Memorial Refunding	M:A	Neg	(BC) Orrick Herrington (UW) First Boston	Serial	5.602% (NIC)
02/25/1993	\$9,360,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 92-1563 Conduit revenue (Private obligor) bonds Health care facilities Mercy Senior Housing Refunding	S:A+ Ins	Neg	(BC) Brown & Wood (UW) PaineWebber	Comb	5.679% (NIC)
03/19/1993	\$13,650,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-0225 Conduit revenue (Private obligor) bonds Hospital Children's Hosp-San Diego	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber	Comb	5.762% (NIC)

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<u>STATE (Continued)</u>							
03/24/1993	\$9,665,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-0233 Conduit revenue (Private obligor) bonds Hospital Saint Francis Memorial Series 1993C	M:A	Neg	(BC) Orrick Herrington (UW) First Boston	11/01/2023	
03/24/1993	\$25,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-0240 Conduit revenue (Private obligor) bonds Hospital Saint Francis Memorial Series 1993B Refunding	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) First Boston	11/01/2019	Variable
05/13/1993	\$80,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-0235 Conduit revenue (Private obligor) bonds Health care facilities Kaiser Permanente	S:A-1+ M:VMIG1 Other	Neg	(BC) Orrick Herrington (UW) Morgan Stanley	05/01/2028	Variable
05/13/1993	\$80,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-0573 Conduit revenue (Private obligor) bonds Health care facilities Kaiser Permanente Series B	S:A-1+ M:VMIG1 Other	Neg	(BC) Orrick Herrington (UW) Morgan Stanley	05/01/2028	Variable
06/16/1993	\$60,000,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-0574 Conduit revenue (Private obligor) bonds Health care facilities Kaiser Permanente Series C	S:AA M:Aa/VMIG1	Neg	(BC) Orrick Herrington (UW) Morgan Stanley	05/01/2033	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
06/23/1993	\$2,530,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-0932 Conduit revenue (Private obligor) bonds Health care facilities Prototypes	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) Price Waterhouse (UW) Municipal Capital	Comb	5.972% (NIC)
07/08/1993	\$11,660,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-0480 Conduit revenue (Private obligor) bonds Health care facilities Valley Memorial Refunding	S:A+ Ins	Neg	(BC) Brown & Wood (UW) PaineWebber	Comb	5.996% (NIC)
08/26/1993	\$68,845,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-1437 Conduit revenue (Private obligor) bonds Hospital Downey Community Refunding	S:A- Ins	Neg	(BC) Orrick Herrington (FA) Health Care Capital (UW) Lehman Brothers	Comb	5.745% (TIC)
10/08/1993	\$12,920,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-1544 Conduit revenue (Private obligor) bonds Health care facilities Scripps Health	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) First Boston	Comb	5.196% (NIC)
10/09/1993	\$19,975,000	CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-1573 Conduit revenue (Private obligor) bonds Health care facilities Marshall Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) Price Waterhouse (UW) PaineWebber	Comb	5.228% (NIC)

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<u>STATE (Continued)</u>							
05/06/1993	\$257,220,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 93-0436 Conduit revenue (Private obligor) bonds Single-family housing Federally taxable Refunding	S:A+ M:Aa	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	02/01/2023	3.350% (NIC)
07/13/1993	\$16,830,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 93-0684 Conduit revenue (Private obligor) bonds Multifamily housing Camino Colony/Oakbrook Ridge/Hidden Hills Refunding	S:AAA/A-1+ LOC	Neg	(BC) Orrick Herrington (UW) PaineWebber	08/01/2013	Variable
09/03/1993	\$23,840,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 93-1432 Conduit revenue (Private obligor) bonds Multifamily housing Subject to AMT	S:A+ M:A1	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	5.568% (TIC)
12/02/1993	\$210,000,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 93-1921 Conduit revenue (Private obligor) bonds Single-family housing Series B, C, D & E Series D AMT Refunding	S:A+ M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	5.398% (TIC)
12/23/1993	\$257,220,000	CALIFORNIA HOUSING FINANCE AGENCY (State) CDAC Debt Issue Number: 93-2014 Conduit revenue (Private obligor) bonds Multifamily housing Refunding	S:A-1+ M:VMIG1	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	2.462% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
STATE (Continued)							
03/10/1993	\$14,400,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-0128 Conduit revenue (Private obligor) bonds Pollution control Sierra Pacific Ind Refunding	M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) Progressive Capital (UW) Charles A Bell	02/01/2013	Variable
04/21/1993	\$1,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-0254 Other notes Pollution control Environmental Assistance Now Program Federally taxable	M:Aaa	Neg	(BC) Leslie M Lava (UW) PaineWebber	10/01/2001	7.480% (TIC)
06/23/1993	\$60,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-0584 Conduit revenue (Private obligor) bonds Pollution control San Diego Gas & Electric Co	S:A+ M:Aa3	Neg	(BC) Leslie M Lava (UW) Goldman Sachs	06/01/2021	5.972% (TIC)
07/21/1993	\$60,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-0531 Conduit revenue (Private obligor) bonds Pollution control PG & E	S:A M:A1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	06/01/2023	5.871% (NIC)
11/10/1993	\$200,000,000	CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (State) CDAC Debt Issue Number: 93-1706 Conduit revenue (Private obligor) bonds Pollution control PG & E	S:A M:A1 D:A	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	12/01/2023	5.911% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
06/16/1993	\$1,400,000,000	CALIFORNIA STATE CONTROLLER'S OFFICE (State) CDAC Debt Issue Number: 93-0969 Types-Other Cash-flow, interim financing Part of total \$2 billion Revenue Anticipation Warrants	S:SP-1 M:MIG1 F:F-1+	Comp	(BC) Orrick Herrington (FA) Evensen Dodge (UW) Lehman Brothers	12/23/1993	2.137% (NIC)
06/16/1993	\$100,000,000	CALIFORNIA STATE CONTROLLER'S OFFICE (State) CDAC Debt Issue Number: 93-0998 Types-Other Cash-flow, interim financing Part of total \$2 billion Revenue Anticipation Warrants	S:SP-1 M:MIG1 F:F-1+	Comp	(BC) Orrick Herrington (FA) Evensen Dodge (UW) Bank of America	12/23/1993	2.137% (NIC)
06/16/1993	\$100,000,000	CALIFORNIA STATE CONTROLLER'S OFFICE (State) CDAC Debt Issue Number: 93-0999 Types-Other Cash-flow, interim financing Part of total \$2 billion Revenue Anticipation Warrants	S:SP-1 M:MIG1 F:F-1+	Comp	(BC) Orrick Herrington (FA) Evensen Dodge (UW) First Boston	12/23/1993	2.137% (NIC)
06/16/1993	\$100,000,000	CALIFORNIA STATE CONTROLLER'S OFFICE (State) CDAC Debt Issue Number: 93-1000 Types-Other Cash-flow, interim financing Part of total \$2 billion Revenue Anticipation Warrants	S:SP-1 M:MIG1 F:F-1+	Comp	(BC) Orrick Herrington (FA) Evensen Dodge (UW) Merrill Lynch	12/23/1993	2.137% (NIC)
06/16/1993	\$200,000,000	CALIFORNIA STATE CONTROLLER'S OFFICE (State) CDAC Debt Issue Number: 93-1001 Types-Other Cash-flow, interim financing Part of total \$2 billion Revenue Anticipation Warrants	S:SP-1 M:MIG1 F:F-1+	Comp	(BC) Orrick Herrington (FA) Evensen Dodge (UW) JP Morgan Securities	12/23/1993	2.137% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
06/16/1993	\$100,000,000	CALIFORNIA STATE CONTROLLER'S OFFICE (State) CDAC Debt Issue Number: 93-1002 Types-Other Cash-flow, interim financing Part of total \$2 billion Revenue Anticipation Warrants	S:SP-1 M:MIG1 F:F-1+	Comp	(BC) Orrick Herrington (FA) Evensen Dodge (UW) Morgan Stanley	12/23/1993	2.137% (NIC)
02/09/1993	\$33,055,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 93-0030 Public lease revenue bonds Public building Library & Courts Annex	S:AAA/A-(p) M:Aaa/A1(c) F:A+ Ins	Neg	(BC) Arnelle & Hastie (FA) Public Resources (UW) Artemis Capital	Comb	6.040% (TIC)
03/24/1993	\$260,000,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 93-0154 Public lease revenue bonds Prisons/jails/correctional facilities CA State Prison/Coalinga	S:AAA M:Aaa Ins	Neg	(BC) Buchalter Nemer (FA) Public Resources (UW) Goldman Sachs	Comb	5.825% (TIC)
03/24/1993	\$591,905,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 93-0203 Public lease revenue bonds Prisons/jails/correctional facilities Dept of Corrections Refunding	S:AAA/A-p M:Aaa/A1(c) F:A+ Ins	Neg	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	5.564% (NIC)
04/28/1993	\$39,385,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 93-0308 Revenue (Public enterprise) bonds Other capital improvements Energy Efficiency	S:AAA M:Aaa F:A+ Ins	Neg	(BC) Cox Castle (FA) Public Resources (UW) E J De La Rosa	Comb	5.599% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
05/13/1993	\$56,580,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 93-0322 Public lease revenue bonds College/university facility CA Comm Colleges	S:A(p) M:A1(c)	Neg	(BC) Hawkins Delafield (FA) Public Resources (UW) Morgan Stanley	Comb	5.510% (NIC)
08/11/1993	\$371,705,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 93-0245 Public lease revenue bonds Other/multiple educational uses University of CA Refunding	S:A(p) M:A1(c) F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources (UW) Reinoso & Co	Comb	5.749% (NIC)
08/24/1993	\$21,400,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 93-1467 Public lease revenue bonds Public building Dept of Food & Ag	S:A(c) M:A1(p) F:A+	Neg	(BC) Latham & Watkins (FA) Public Resources (UW) Prager McCarthy	Comb	5.378% (NIC)
09/22/1993	\$102,655,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 93-1567 Public lease revenue bonds College/university facility Trustees of CSU	S:A-(p) M:A1(c)	Neg	(BC) Orrick Herrington (FA) Public Resources (UW) Grigsby Brandford	Comb	5.338% (NIC)
09/22/1993	\$214,355,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 93-1611 Public lease revenue bonds Prisons/jails/correctional facilities Dept of Corrections/Del Norte Refunding	S:A M:A1 F:A+	Neg	(BC) Arnelle & Hastie (FA) Public Resources (UW) Lehman Brothers	Serial	5.111% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
10/07/1993	\$318,295,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 93-1609 Public lease revenue bonds Prisons/jails/correctional facilities Susarville	S:A(p) M:A1(c) F:A+	Neg	(BC) O'Melveny & Myers (FA) Public Resources (UW) Smith Barney	Comb	5.361% (TIC)
11/17/1993	\$182,405,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 93-1716 Public lease revenue bonds College/university facility The Regents of UC	S:A-(p) M:A1(c) F:A+	Neg	(BC) Brown & Wood (FA) Public Resources (UW) PaineWebber	Comb	5.528% (NIC)
12/15/1993	\$192,715,000	CALIFORNIA STATE PUBLIC WORKS BOARD (State) CDAC Debt Issue Number: 93-1824 Public lease revenue bonds Prisons/jails/correctional facilities Madera Co II	S:A(p) M:A1(c) F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources (UW) Lazard Freres & Co	Comb	5.509% (TIC)
05/11/1993	\$98,520,000	LOS ANGELES STATE BUILDING AUTHORITY (State) CDAC Debt Issue Number: 93-0359 Public lease revenue bonds Public building Ronald Reagan State Bldg Refunding	S:A- M:A1 F:A+	Neg	(BC) Welch & Associates (FA) Public Resources (UW) Lazard Freres	Comb	5.719% (NIC)
09/21/1993	\$62,705,000	SAN FRANCISCO STATE BUILDING AUTHORITY (State) CDAC Debt Issue Number: 93-1498 Public lease revenue bonds Public building Dept of General Services Refunding	S:A M:A1 F:A+	Neg	(BC) Coblentz Cahen (FA) Public Resources (UW) Bank of America	Comb	5.159% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
02/23/1993	\$120,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0133 General obligation bonds Multiple capital improvements Clean Water	S:A+ M:Aa F:AA	Comp	(BC) Orrick Herrington (UW) Merrill Lynch	Serial	2.989% (NIC)
03/31/1993	\$5,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0016 General obligation bonds College/university facility Higher Education Fac 1988	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Lehman Brothers	Comb	5.865% (NIC)
03/31/1993	\$20,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0017 General obligation bonds College/university facility Higher Education Fac 1990	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Lehman Brothers	Comb	5.865% (NIC)
03/31/1993	\$75,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0018 General obligation bonds College/university facility Higher Education Fac 1992	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Lehman Brothers	Comb	5.865% (NIC)
03/31/1993	\$180,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0019 General obligation bonds K-12 school facility School Fac 1992	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Lehman Brothers	Comb	5.865% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
03/31/1993	\$30,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0020 General obligation bonds Prisons/jails/correctional facilities New Prison Construction 1990	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Lehman Brothers	Comb	5.865% (NIC)
03/31/1993	\$15,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0021 General obligation bonds Public transit Passenger Rail/Clean Air 1990	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Lehman Brothers	Comb	5.865% (NIC)
03/31/1993	\$50,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0022 General obligation bonds Public transit Clean Air/Transportation Improvement 1990	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Lehman Brothers	Comb	5.865% (NIC)
03/31/1993	\$48,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0176 General obligation bonds Prisons/jails/correctional facilities New Prison Construction 1988	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Lehman Brothers	Comb	5.865% (NIC)
03/31/1993	\$45,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0177 General obligation bonds Parks/open space Wildlife/Coastal/Park Land Conservation 1988	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Lehman Brothers	Comb	5.865% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
03/31/1993	\$30,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0221 General obligation bonds Wastewater collection and treatment Clean Water 1984	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Lehman Brothers	Comb	5.865% (NIC)
03/31/1993	\$282,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0222 General obligation bonds K-12 school facility School Fac 1992	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (UW) Lehman Brothers	Comb	5.865% (NIC)
03/31/1993	\$16,975,972	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0312 General obligation bonds K-12 school facility School Fac 1992	S:A+ M:Aa F:AA	Neg	(BC) Orrick Herrington (UW) Bank of America	Comb	6.116% (NIC)
03/31/1993	\$730,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0313 General obligation bonds K-12 school facility School Fac November 1992	S:A+ M:Aa F:AA	Neg	(BC) Orrick Herrington (UW) Bank of America	Comb	6.116% (NIC)
04/20/1993	\$3,000,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0365 Revenue anticipation notes Cash-flow, interim financing	S:SP-1 M:MIG1 F:F-1+	Neg	(BC) Pamela S Jue (FA) Public Resources (UW) Lehman Brothers	06/24/1993	2.505% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
07/21/1993	\$2,000,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1051 Revenue anticipation notes Cash-flow, interim financing	S:SP-1 M:MIG1 F:F-1+	Neg	(BC) Orrick Herrington (FA) Public Resources (UW) Lehman Brothers	Comb	Variable
09/28/1993	\$76,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1522 General obligation bonds Public transit Clean Air/Transportation 1990	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$2,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1523 General obligation bonds Water supply/storage/distribution Water Resources Development 1959	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$3,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1524 General obligation bonds Wastewater collection and treatment Clean Water 1984	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$15,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1525 General obligation bonds Public building Earthquake Safety/Public Bldgs Rehabilitation 1990	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
09/28/1993	\$3,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1526 General obligation bonds Parks/open space Fish/Wildlife Habitat Enhancement 1984	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$6,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1527 General obligation bonds College/university facility Higher Education Fac 1988	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$7,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1528 General obligation bonds College/university facility Higher Education Fac June 1990	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$29,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1529 General obligation bonds College/university facility Higher Education Fac June 1992	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$20,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1530 General obligation bonds Prisons/jails/correctional facilities New Prison Construction 1986	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
09/28/1993	\$7,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1531 General obligation bonds Prisons/jails/correctional facilities New Prison Construction 1988	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$19,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1532 General obligation bonds Prisons/jails/correctional facilities New Prison Construction 1990	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$7,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1533 General obligation bonds Parks/open space Urban/Coastal Pk 1976	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$65,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1534 General obligation bonds Public transit Passenger Rail/Clean Air 1990	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$11,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1535 General obligation bonds Wastewater collection and treatment Safe Drinking Water 1986	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
09/28/1993	\$13,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1536 General obligation bonds Wastewater collection and treatment Safe Drinking Water 1988	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$15,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1537 General obligation bonds K-12 school facility School Fac November 1988	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$11,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1538 General obligation bonds K-12 school facility School Fac June 1990	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$30,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1539 General obligation bonds K-12 school facility School Fac November 1990	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$300,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1540 General obligation bonds K-12 school facility School Fac June 1992	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
09/28/1993	\$109,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1541 General obligation bonds K-12 school facility School Fac November 1992	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$7,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1542 General obligation bonds Water supply/storage/distribution Water Conservation 1988	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
09/28/1993	\$45,000,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1543 General obligation bonds Parks/open space Wildlife/Coastal/Park Land Conservation 1988	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Merrill Lynch	Comb	4.836% (TIC)
10/14/1993	\$525,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1646 General obligation bonds Single-family housing Housing/Homeless 1990 Refunding	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Morgan Stanley	Comb	5.245% (TIC)
10/14/1993	\$3,445,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1647 General obligation bonds Wastewater collection and treatment Clean Water/Water Reclamation 1988 Refunding	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Morgan Stanley	Comb	5.245% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
10/14/1993	\$27,460,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1648 General obligation bonds K-12 school facility School Fac June 1990 Refunding	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Morgan Stanley	Comb	5.245% (TIC)
10/14/1993	\$46,980,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1649 General obligation bonds K-12 school facility School Fac November 1990 Refunding	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Morgan Stanley	Comb	5.245% (TIC)
10/14/1993	\$66,255,000	STATE OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1650 General obligation bonds K-12 school facility School Fac June 1992 Refunding	S:AAA/A+ M:Aaa/Aa F:AA Ins	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Morgan Stanley	Comb	5.245% (TIC)
02/04/1993	\$228,000	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0035 Certificates of participation Other/multiple educational uses CSU San Diego	NR	Comp	(BC) Joseph J Hughes (FA) Transocean Funding (UW) Bank of California	Serial	5.532% (NIC)
05/05/1993	\$39,865,000	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0321 Revenue (Public enterprise) bonds College/university facility UC Research Fac	S:A- F:A	Comp	(BC) Orrick Herrington (UW) Bank of America	Comb	5.812% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STATE (Continued)</u>							
06/09/1993	\$255,175,000	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 93-0553 Revenue (Public enterprise) bonds College/university housing UC Refunding	S:AAA/A+ M:Aaa/A1 Ins	Comp	(BC) Orrick Herrington (FA) E J De La Rosa & Co (UW) Bank of America	Comb	5.575% (TIC)
08/31/1993	\$474,445,000	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1459 Revenue (Public enterprise) bonds College/university facility Refunding	S:A- M:A Ins	Comp	(BC) Orrick Herrington (FA) E J De La Rosa & Co (UW) JP Morgan Securities	Comb	5.327% (NIC)
10/13/1993	\$170,705,000	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1617 Revenue (Public enterprise) bonds College/university facility Refunding	S:AAA/A- M:Aaa/A Ins	Comp	(BC) Orrick Herrington (FA) E J De La Rosa & Co (UW) CS First Boston Corp	Comb	5.063% (NIC)
11/03/1993	\$186,765,000	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA (State) CDAC Debt Issue Number: 93-1737 Certificates of participation Power generation/transmission UCLA Central Chiller/Cogeneration Fac Refunding	M:Aa(c) F:A+	Comp	(BC) Orrick Herrington (FA) E J De La Rosa & Co (UW) Bank of America	Comb	4.857% (NIC)
02/10/1993	\$900,000	TRUSTEES OF THE CALIFORNIA STATE UNIVERSITY (State) CDAC Debt Issue Number: 93-0034 Revenue (Public enterprise) bonds College/university facility CSU Sacramento	S:A- M:A	Comp	(BC) Orrick Herrington (FA) PaineWebber (UW) Bank of America	Comb	6.125% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Alameda</u>					
02/02/1993	\$1,190,000	ABAG FINANCE CORPORATION (ALAMEDA CO HA) (Alameda County) CDAC Debt Issue Number: 93-0045 Certificates of participation Public building Series C	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Wedbush Morgan	Comb	7.388% (NIC)
07/28/1993	\$2,365,000	ABAG FINANCE CORPORATION (BERKELEY) (Alameda County) CDAC Debt Issue Number: 93-1434 Certificates of participation Prisons/jails/correctional facilities Refunding	M:A1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber	Serial	5.488% (NIC)
06/03/1993	\$6,500,000	ALAMEDA (Alameda County) CDAC Debt Issue Number: 93-0781 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) A H Williams & Co	06/30/1994	2.722% (NIC)
03/22/1993	\$169,955,000	ALAMEDA COUNTY (Alameda County) CDAC Debt Issue Number: 92-1051 Certificates of participation Prisons/jails/correctional facilities Santa Rita Jail Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Grigsby Brandford	Comb	5.611% (NIC)
06/29/1993	\$135,000,000	ALAMEDA COUNTY (Alameda County) CDAC Debt Issue Number: 93-0775 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Hunter & Anderson (FA) The Knight Group (UW) Pryor McClendon	07/29/1994	2.752% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
11/18/1993	\$13,400,000	ALAMEDA COUNTY (Alameda County) CDAC Debt Issue Number: 93-1799 Conduit revenue (Private obligor) bonds Multifamily housing Claremont House Subject to AMT Refunding	D:BBB LOC	Neg	(BC) Jones Hall (FA) CGMS Inc (UW) Coast Partners Sec	12/01/2023	8.030% (NIC)
04/22/1993	\$5,235,000	ALAMEDA COUNTY BOARD OF EDUCATION (Alameda County) CDAC Debt Issue Number: 93-0314 Certificates of participation K-12 school facility Refunding	S:A	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Wedbush Morgan	Serial	5.082% (NIC)
11/10/1993	\$3,000,000	ALAMEDA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY (Alameda County) CDAC Debt Issue Number: 93-1676 Conduit revenue (Private obligor) bonds Industrial development Aitchison Family Partnership Subject to AMT	S:A/A-1 LOC	Neg	(BC) Webster & Anderson (FA) Progressive Capital (UW) Rauscher Pierce	11/01/2013	Variable
12/07/1993	\$4,510,000	ALAMEDA HOUSING AUTHORITY (Alameda County) CDAC Debt Issue Number: 93-1814 Conduit revenue (Private obligor) bonds Multifamily housing Parrot Village/Plaza Del Alameda Apts Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Douglas James Sec	Comb	5.846% (NIC)
10/13/1993	\$4,885,000	ALBANY (Alameda County) CDAC Debt Issue Number: 93-1614 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Griffin Kubik	Serial	4.685% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
06/25/1993	\$2,500,000	ALBANY CITY SCHOOL DISTRICT (CSCRPA) (Alameda County) CDAC Debt Issue Number: 93-1077 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
05/11/1993	\$2,900,000	ALBANY UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-0276 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Lehman Brothers	Serial	5.456% (NIC)
06/25/1993	\$10,755,000	BERKELEY (Alameda County) CDAC Debt Issue Number: 93-0597 Conduit revenue (Private obligor) bonds Recreation and sports facilities Berkeley YMCA	S:AA LOC	Neg	(BC) Orrick Herrington (FA) Kotin Regan (UW) A G Edwards	06/01/2023	Variable
06/29/1993	\$8,000,000	BERKELEY (Alameda County) CDAC Debt Issue Number: 93-0918 General obligation bonds Multiple capital improvements	S:AA- M:Aa	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Donaldson Lufkin	Comb	5.376% (NIC)
07/28/1993	\$13,000,000	BERKELEY (Alameda County) CDAC Debt Issue Number: 93-1060 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Chemical Securities	08/08/1994	3.142% (NIC)
06/10/1993	\$3,000,000	CASTRO VALLEY UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-0710 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Oppenheimer & Co	06/30/1994	2.835% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
03/01/1993	\$78,000	CSBA FINANCE CORPORATION (DUBLIN USD) (Alameda County) CDAC Debt Issue Number: 93-0150 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	
05/03/1993	\$79,000	CSBA FINANCE CORPORATION (DUBLIN USD) (Alameda County) CDAC Debt Issue Number: 93-0406 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	Variable
05/13/1993	\$18,525,000	DUBLIN (Alameda County) CDAC Debt Issue Number: 93-0307 Certificates of participation Multiple capital improvements Civic Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	Comb	5.602% (NIC)
07/27/1993	\$6,000,000	DUBLIN UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-1006 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Smith Barney	Serial	5.636% (TIC)
07/27/1993	\$5,702,042	DUBLIN UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-1566 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Stone & Youngberg	Serial	5.977% (NIC)
07/14/1993	\$23,675,000	EDEN TOWNSHIP HOSPITAL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-1043 Certificates of participation Health care facilities Baywood Court Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (UW) Ziegler Securities	Comb	5.861% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
01/25/1993	\$37,395,000	EMERYVILLE PUBLIC FINANCING AUTHORITY (Alameda County) CDAC Debt Issue Number: 92-1547 Other bonds Redevelopment, multiple uses Refunding	S:A-	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	6.474% (NIC)
06/23/1993	\$21,390,000	FREMONT (Alameda County) CDAC Debt Issue Number: 93-0460 Certificates of participation Public building Police Fac Series A	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	Comb	5.901% (NIC)
06/23/1993	\$8,560,000	FREMONT (Alameda County) CDAC Debt Issue Number: 93-0655 Certificates of participation Public building Police Fac Series B	S:A(p) M:A(c)	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	Comb	6.085% (NIC)
10/21/1993	\$16,768,000	FREMONT (Alameda County) CDAC Debt Issue Number: 93-1923 Special assessment bonds Multiple capital improvements LID No 23R Refunding	NR	Neg	(BC) Sturgis Mess (FA) Liberty Public (UW) ABAG	Serial	5.922% (NIC)
10/21/1993	\$35,801,000	FREMONT (Alameda County) CDAC Debt Issue Number: 93-1924 Special assessment bonds Multiple capital improvements LID No 25R Refunding	NR	Neg	(BC) Sturgis Mess (FA) Liberty Public (UW) ABAG	Serial	6.734% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
10/28/1993	\$8,000,000	FREMONT (Alameda County) CDAC Debt Issue Number: 93-1830 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Oppenheimer & Co	11/09/1994	2.825% (NIC)
04/13/1993	\$5,700,000	FREMONT UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-0243 Certificates of participation K-12 school facility Administration Ctr Refunding	S:A- Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Lehman Brothers	Serial	5.229% (TIC)
07/28/1993	\$16,000,000	FREMONT UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-0705 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Chemical Securities	08/08/1994	3.166% (NIC)
08/03/1993	\$8,000,000	FREMONT UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-0769 General obligation bonds K-12 school facility	S:A+ M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Dean Witter	Serial	5.344% (NIC)
10/22/1993	\$5,900,000	HAYWARD HOUSING AUTHORITY (Alameda County) CDAC Debt Issue Number: 93-1588 Conduit revenue (Private obligor) bonds Multifamily housing Huntwood Terrace Apts Refunding	S:A-1+ LOC	Neg	(BC) Jones Hall (FA) CGMS Inc (UW) Newman & Associates	03/01/2027	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
04/21/1993	\$17,875,000	LIVERMORE (Alameda County) CDAC Debt Issue Number: 93-0197 Certificates of participation Multiple capital improvements Police Bldg/Golf Course	S:A-(p)	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Stone & Youngberg	Comb	5.951% (NIC)
05/10/1993	\$18,970,000	LIVERMORE (Alameda County) CDAC Debt Issue Number: 93-0507 Special assessment bonds Multiple capital improvements AD No 1993-1 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Serial	6.710% (NIC)
05/10/1993	\$975,000	LIVERMORE (Alameda County) CDAC Debt Issue Number: 93-0509 Special assessment bonds Street construction and improvements AD No 1993-3 Federally taxable Refunding	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Comb	8.050% (NIC)
06/03/1993	\$7,500,000	LIVERMORE (Alameda County) CDAC Debt Issue Number: 93-0786 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1994	2.753% (NIC)
07/16/1993	\$20,430,000	LIVERMORE (Alameda County) CDAC Debt Issue Number: 93-0508 Special assessment bonds Multiple capital improvements AD No 1993-2 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Comb	7.163% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
09/02/1993	\$1,520,000	LIVERMORE AREA RECREATION AND PARK DISTRICT (Alameda County) CDAC Debt Issue Number: 93-1504 Other notes Parks/open space Brushy Peak	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	5.526% (NIC)
11/01/1993	\$34,365,000	LIVERMORE CAPITAL PROJECTS FINANCING AUTHORITY (Alameda County) CDAC Debt Issue Number: 93-1773 Other bonds Multiple capital improvements Refunding	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Serial	6.921% (NIC)
05/11/1993	\$27,905,000	NEW HAVEN UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-0431 Certificates of participation K-12 school facility Refunding	S:A-	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	Serial	5.048% (NIC)
07/27/1993	\$10,499,566	NEW HAVEN UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-0963 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Merrill Lynch	Serial	5.876% (NIC)
11/18/1993	\$8,015,000	NEWARK (Alameda County) CDAC Debt Issue Number: 93-1951 Special assessment bonds Street construction and improvements AD No 29 Refunding	NR	Neg	(BC) Sturgis Ness (FA) Kelling Northcross (UW) Wedbush Morgan	Comb	5.795% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
01/15/1993	\$6,905,000	NEWARK UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-0039 Certificates of participation K-12 school facility Refunding	S:A-	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Lehman Brothers	Serial	5.616% (NIC)
10/28/1993	\$2,000,000	NEWARK UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-0714 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Rauscher Pierce	11/03/1994	2.836% (NIC)
08/04/1993	\$80,000,000	OAKLAND (Alameda County) CDAC Debt Issue Number: 93-1340 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Brown & Wood (FA) Rauscher Pierce (UW) Goldman Sachs	08/15/1994	3.001% (NIC)
03/03/1993	\$25,000,000	OAKLAND REDEVELOPMENT AGENCY (Alameda County) CDAC Debt Issue Number: 93-0066 Tax allocation bonds Redevelopment, multiple uses Central	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Public Financial (UW) M R Beal & Co	Comb	5.256% (NIC)
06/10/1993	\$1,490,000	PIEDMONT UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-0720 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Kidder Peabody	06/30/1994	2.840% (NIC)
09/09/1993	\$10,725,000	PLEASANTON (Alameda County) CDAC Debt Issue Number: 93-1430 Conduit revenue (Private obligor) bonds Multifamily housing Gatewood Apts Refunding	S:AAA Other	Neg	(BC) Orrick Herrington (UW) Newman & Associates	Comb	5.592% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
08/04/1993	\$182,710,000	PLEASANTON JOINT POWERS FINANCING AUTHORITY (Alameda County) CDAC Debt Issue Number: 93-1014 Other bonds Multiple capital improvements Series A Refunding	M:Baa	Neg	(BC) Orrick Herrington (FA) Bartle Wells (UW) PaineWebber	Comb	6.178% (NIC)
08/04/1993	\$64,215,000	PLEASANTON JOINT POWERS FINANCING AUTHORITY (Alameda County) CDAC Debt Issue Number: 93-1500 Other bonds Multiple capital improvements Series B Refunding	NR	Neg	(BC) Orrick Herrington (FA) Bartle Wells (UW) PaineWebber	Comb	6.178% (NIC)
06/10/1993	\$5,200,000	PLEASANTON UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-0716 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1994	2.809% (NIC)
07/19/1993	\$7,178,022	PLEASANTON UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-0673 General obligation bonds Other/multiple educational uses	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	Serial	8.408% (NIC)
06/16/1993	\$75,342,486	PORT OF OAKLAND (Alameda County) CDAC Debt Issue Number: 93-0674 Revenue (Public enterprise) bonds Ports and marinas Subject to AMT Refunding	S:AAA M:Aaa Ins	Neg	(BC) Harrison Taylor (UW) Smith Barney	Comb	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
08/12/1993	\$12,780,000	SAN LEANDRO (Alameda County) CDAC Debt Issue Number: 93-0464 Certificates of participation Other capital improvements Seismic Retrofit Refunding	S:A	Neg	(BC) Jones Hall (UW) Miller & Schroeder	Comb	5.948% (NIC)
10/21/1993	\$1,662,000	SAN LEANDRO (Alameda County) CDAC Debt Issue Number: 93-1803 Special assessment bonds Street construction and improvements AD No 1993-1 Refunding	NR	Neg	(BC) Sturgis Ness (FA) Liberty Public (UW) ABAG	Serial	6.003% (NIC)
01/22/1993	\$7,240,000	SAN LEANDRO HOUSING FINANCE CORPORATION (Alameda County) CDAC Debt Issue Number: 93-0028 Conduit revenue (Private obligor) bonds Multifamily housing Ashland Village Apts State taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Miller & Schroeder	Comb	6.694% (NIC)
01/22/1993	\$85,000	SAN LEANDRO HOUSING FINANCE CORPORATION (Alameda County) CDAC Debt Issue Number: 93-0029 Conduit revenue (Private obligor) bonds Multifamily housing Ashland Village Apts Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Miller & Schroeder	07/01/1995	5.500% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Alameda (Continued)</u>							
06/17/1993	\$7,590,000	SAN LEANDRO REDEVELOPMENT AGENCY (Alameda County) CDAC Debt Issue Number: 93-0465 Tax allocation bonds Redevelopment, multiple uses Plaza 1 & 2	S:A-	Neg	(BC) Jones Hall (UW) Miller & Schroeder	Comb	6.069% (NIC)
06/10/1993	\$4,500,000	SAN LEANDRO UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-0719 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Oppenheimer & Co	06/30/1994	2.854% (NIC)
06/10/1993	\$4,500,000	SAN LORENZO UNIFIED SCHOOL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-0717 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Oppenheimer & Co	06/30/1994	2.650% (NIC)
06/24/1993	\$16,000,000	UNION CITY COMMUNITY REDEVELOPMENT AGENCY (Alameda County) CDAC Debt Issue Number: 93-0643 Tax allocation bonds Redevelopment, multiple uses	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Sutro & Co	Comb	5.776% (NIC)
06/15/1993	\$3,100,000	UNION CITY (CSCDA) (Alameda County) CDAC Debt Issue Number: 93-0902 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
07/22/1993	\$42,970,000	WASHINGTON TOWNSHIP HOSPITAL DISTRICT (Alameda County) CDAC Debt Issue Number: 93-1050 Revenue (Public enterprise) bonds Health care facilities Washington W Complex	M:A	Neg	(BC) Orrick Herrington (UW) PaineWebber	Comb	6.069% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Amador</u>							
06/15/1993	\$100,000	IONE (CSCDA) (Amador County) CDAC Debt Issue Number: 93-0857 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
02/22/1993	\$266,363	JACKSON (Amador County) CDAC Debt Issue Number: 92-1623 Special assessment bonds Street construction and improvements AD No 92-2	NR	Neg	(BC) Sturgis Ness (UW) Westhoff-Martin	Serial	7.421% (NIC)
<u>Butte</u>							
12/10/1993	\$5,705,000	BUTTE COUNTY (Butte County) CDAC Debt Issue Number: 93-1596 Certificates of participation Public building	S:A(p)	Neg	(BC) Brown & Wood (UW) Stone & Youngberg	Comb	5.619% (NIC)
06/15/1993	\$15,000,000	BUTTE COUNTY (CSCDA) (Butte County) CDAC Debt Issue Number: 93-0833 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
03/25/1993	\$1,571,085	CHICO (Butte County) CDAC Debt Issue Number: 92-0397 Special assessment bonds Multiple capital improvements Mission Ranch AD	NR	Comp	(BC) Jones Hall (FA) McCarty Terranella (UW) A G Edwards	Serial	6.537% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Butte (Continued)</u>							
10/26/1993	\$3,900,000	CHICO (Butte County) CDAC Debt Issue Number: 93-1589 Conduit revenue (Private obligor) bonds Multifamily housing Ceres Plaza Refunding	M:AA3/VMIG1 LOC	Neg	(BC) Jones Hall (UW) Bank of America	05/01/2013	Variable
11/04/1993	\$5,270,000	CHICO (Butte County) CDAC Debt Issue Number: 93-1827 Conduit revenue (Private obligor) bonds Health care facilities Walker Sr Housing Corp VII The Lodge	S:A+	Neg	(BC) Orrick Herrington (UW) Ziegler Securities	Comb	5.988% (NIC)
06/15/1993	\$3,280,000	OROVILLE (Butte County) CDAC Debt Issue Number: 93-0676 Special assessment bonds Multiple capital improvements AD No 1993-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Oroville PFA	Serial	8.375% (NIC)
01/05/1993	\$15,235,000	OROVILLE PUBLIC FINANCING AUTHORITY (Butte County) CDAC Debt Issue Number: 92-1581 Other bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) First California	Comb	6.278% (NIC)
05/21/1993	\$8,480,000	PARADISE IRRIGATION DISTRICT (Butte County) CDAC Debt Issue Number: 93-0164 Certificates of participation Water supply/storage/distribution	M:Baa	Neg	(BC) Orrick Herrington (UW) Sutter Securities	Comb	6.468% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Calaveras</u>							
06/25/1993	\$1,000,000	BRET HARTE UNION HIGH SCHOOL DISTRICT (CSCRPA) (Calaveras County) CDAC Debt Issue Number: 93-1079 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$2,200,000	CALAVERAS COUNTY BOARD OF EDUCATION (CSCRPA) (Calaveras County) CDAC Debt Issue Number: 93-1080 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$3,500,000	CALAVERAS UNIFIED SCHOOL DISTRICT (CSCRPA) (Calaveras County) CDAC Debt Issue Number: 93-1081 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$570,000	MARK TWAIN UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Calaveras County) CDAC Debt Issue Number: 93-1082 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
09/21/1993	\$4,265,000	VALLECITO UNION SCHOOL DISTRICT (Calaveras County) CDAC Debt Issue Number: 93-1439 Certificates of participation K-12 school facility	NR	Neg	(BC) Brown & Wood (UW) Stone & Youngberg	Comb	6.328% (NIC)
06/25/1993	\$1,000,000	VALLECITO UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Calaveras County) CDAC Debt Issue Number: 93-1083 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Colusa</u>					
02/02/1993	\$2,155,000	ABAG FINANCE CORPORATION (COLUSA CO) (Colusa County) CDAC Debt Issue Number: 93-0048 Certificates of participation Prisons/jails/correctional facilities Series B	M:Baa(c)	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Wedbush Morgan	Comb	7.003% (NIC)
06/15/1993	\$3,000,000	COLUSA COUNTY (CSCDA) (Colusa County) CDAC Debt Issue Number: 93-0839 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
04/13/1993	\$1,640,000	MAXWELL IRRIGATION DISTRICT (Colusa County) CDAC Debt Issue Number: 93-0209 Certificates of participation Water supply/storage/distribution	NR	Neg	(BC) Jones Hall (FA) California Municipal (UW) Stone & Youngberg	Comb	6.811% (NIC)
06/25/1993	\$1,115,000	PIERCE JOINT UNIFIED SCHOOL DISTRICT (CSCRPA) (Colusa County) CDAC Debt Issue Number: 93-1084 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa</u>							
06/10/1993	\$6,250,000	ACALANES UNION HIGH SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 93-0709 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1994	2.775% (NIC)
07/21/1993	\$26,775,000	ACALANES UNION HIGH SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 93-0228 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	Serial	5.356% (NIC)
04/27/1993	\$15,000,000	ANTIOCH (Contra Costa County) CDAC Debt Issue Number: 93-0346 Special assessment bonds Street construction and improvements Lone Tree Corridor AD No 27	NR	Neg	(BC) Sturgis Mess (FA) Sutro & Co (UW) Prager McCarthy	Comb	7.165% (NIC)
08/12/1993	\$49,740,000	ANTIOCH AREA PUBLIC FACILITIES FINANCING AGENCY CFD NO 1989-1 (Contra Costa County) CDAC Debt Issue Number: 93-0948 Limited tax obligation bonds K-12 school facility Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Amiga Advisors (UW) Stone & Youngberg	Comb	5.493% (NIC)
05/04/1993	\$10,360,000	ANTIOCH PUBLIC FINANCING AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 93-0475 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers	Comb	5.428% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
09/30/1993	\$18,375,000	ANTIOCH PUBLIC FINANCING AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 93-1606 Public lease revenue bonds Public building Police Fac Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Prudential Sec	Comb	5.073% (TIC)
06/10/1993	\$6,900,000	ANTIOCH UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 93-0711 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Oppenheimer & Co	06/30/1994	2.776% (NIC)
07/20/1993	\$6,727,000	BRENTWOOD (Contra Costa County) CDAC Debt Issue Number: 93-0968 Special assessment bonds Multiple capital improvements No 1 & 2 Refunding	NR	Neg	(BC) Haight & Haight (UW) Miller & Schroeder	Serial	7.012% (NIC)
08/04/1993	\$4,029,699	BRENTWOOD UNION SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 93-1031 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Lehman Brothers	Comb	6.139% (NIC)
06/15/1993	\$680,000	BRENTWOOD (CSCDA) (Contra Costa County) CDAC Debt Issue Number: 93-0831 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
06/25/1993	\$620,000	BYRON UNION SCHOOL DISTRICT (CSCRPA) (Contra Costa County) CDAC Debt Issue Number: 93-1085 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
12/17/1993	\$4,905,000	CLAYTON REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 93-1887 Tax allocation bonds Redevelopment, multiple uses	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Sutro & Co	Comb	5.675% (NIC)
08/24/1993	\$48,000	CONCORD (Contra Costa County) CDAC Debt Issue Number: 93-1476 Special assessment bonds Wastewater collection and treatment Mohr Court AD No 79	NR	Neg	(BC) Sturgis Ness (UW) Robert S Kelley Trst	Serial	6.955% (NIC)
09/09/1993	\$9,700,000	CONCORD JOINT POWERS FINANCING AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 93-1367 Public lease revenue bonds Public building Police Fac	M:A	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Goldman Sachs	Comb	5.334% (NIC)
06/17/1993	\$78,658,675	CONCORD REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 93-0292 Tax allocation bonds Redevelopment, multiple uses Central Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Goldman Sachs	Comb	6.008% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
06/08/1993	\$9,950,000	CONTRA COSTA COMMUNITY COLLEGE DISTRICT (Contra Costa County) CDAC Debt Issue Number: 93-0645 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Bank of America	06/30/1994	2.660% (NIC)
05/11/1993	\$2,312,598	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 92-1225 Special assessment bonds Street construction and improvements Mrack Rd/Camino Tassajara AD No 1992-1	NR	Neg	(BC) Sturgis Ness (FA) Liberty Public (UW) M L Stern	Serial	7.532% (NIC)
05/19/1993	\$11,730,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 93-0522 Conduit revenue (Private obligor) bonds Multifamily housing Cedar Pointe Apts Refunding	S:AAA Other	Neg	(BC) Orrick Herrington (FA) Joe Litten (UW) Pacific Commonwealth	Comb	6.138% (NIC)
06/10/1993	\$125,000,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 93-0547 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) PaineWebber	07/29/1994	2.753% (NIC)
06/15/1993	\$2,105,703	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 93-0938 Special assessment bonds Multiple capital improvements East Bates Ave AD No 1993-1 Refunding	NR	Neg	(BC) Sturgis Ness (FA) Liberty Public (UW) Contra Costa PFA	Serial	6.640% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
06/15/1993	\$756,546	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 93-1332 Special assessment bonds Multiple capital improvements Hidden Pond Rd AD No 1993-2 Refunding	NR	Neg	(BC) Sturgis Ness (FA) Liberty Public (UW) Contra Costa PFA	Serial	6.888% (NIC)
06/15/1993	\$2,190,988	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 93-1333 Special assessment bonds Multiple capital improvements San Ramon Vly Blvd AD No 1993-3 Refunding	NR	Neg	(BC) Sturgis Ness (FA) Liberty Public (UW) Contra Costa PFA	Serial	6.354% (NIC)
06/15/1993	\$5,959,664	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 93-1334 Special assessment bonds Multiple capital improvements Rancho Parisa AD No 1993-4 Refunding	NR	Neg	(BC) Sturgis Ness (FA) Liberty Public (UW) Contra Costa PFA	Serial	7.338% (NIC)
06/21/1993	\$315,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 93-0753 Conduit revenue (Private obligor) bonds Multifamily housing Cedar Pointe Apts Federally taxable	S:AAA Other	Neg	(BC) Orrick Herrington (FA) Litten Financial (UW) Pacific Commonwealth	09/01/1996	8.000% (TIC)
07/27/1993	\$15,000,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 93-1339 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Prudential Sec	08/26/1994	3.145% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
08/16/1993	\$19,265,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 93-1464 Conduit revenue (Private obligor) bonds Multifamily housing Byron Prk Series C Subject to AMT Refunding	M:Aaa	Neg	(BC) Orrick Herrington (FA) Litten Financial (UW) Newman & Associates	Comb	6.095% (NIC)
08/16/1993	\$735,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 93-1517 Conduit revenue (Private obligor) bonds Multifamily housing Byron Prk Series C-T Federally taxable Refunding	M:Aaa	Neg	(BC) Orrick Herrington (FA) Litten Financial (UW) Newman & Associates	01/20/1999	6.095% (NIC)
10/21/1993	\$1,530,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 93-1763 Special assessment bonds Multiple capital improvements BART Refunding	NR	Neg	(BC) Sturgis Ness (FA) Liberty Public (UW) ABAG	Serial	6.338% (NIC)
10/29/1993	\$2,556,000	CONTRA COSTA COUNTY (Contra Costa County) CDAC Debt Issue Number: 93-1944 Certificates of participation Equipment Refunding	NR	Neg	(BC) Joseph J Hughes (FA) Transocean Funding (UW) Bank of California	Serial	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
06/22/1993	\$230,000,000	CONTRA COSTA TRANSPORTATION AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 93-0403 Limited tax obligation bonds Public transit	S:AAA/Aa-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Merrill Lynch	03/01/2009	Variable
06/10/1993	\$57,835,000	CONTRA COSTA WATER AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 93-0236 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (UW) Merrill Lynch	Comb	5.675% (TIC)
08/04/1993	\$50,995,000	CONTRA COSTA WATER DISTRICT (Contra Costa County) CDAC Debt Issue Number: 93-0239 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (UW) Donaldson Lufkin	Comb	5.426% (TIC)
06/25/1993	\$4,975,000	CONTRA COSTA COUNTY BOARD OF EDUCATION (CSCRPA) (Contra Costa County) CDAC Debt Issue Number: 93-1086 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/15/1993	\$11,589,000	CONTRA COSTA COUNTY PUBLIC FINANCING AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 93-0943 Other bonds Street construction and improvements	NR	Neg	(BC) Sturgis Ness (FA) Liberty Public (UW) Miller & Schroeder	Comb	6.621% (NIC)
07/09/1993	\$13,919,868	DANVILLE (Contra Costa County) CDAC Debt Issue Number: 93-1052 Special assessment bonds Multiple capital improvements Tassajara AD NO 93-1 Refunding	NR	Neg	(BC) Brown & Wood (FA) William F Euphrat (UW) Stone & Youngberg	Serial	6.588% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
06/15/1993	\$3,000,000	DANVILLE (CSCDA) (Contra Costa County) CDAC Debt Issue Number: 93-0842 Tax and revenue anticipation notes Cash-flow, interim financing TRAM Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
03/15/1993	\$4,935,000	DELTA DIABLO SANITATION DISTRICT (Contra Costa County) CDAC Debt Issue Number: 93-0210 Certificates of participation Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	4.755% (NIC)
06/03/1993	\$1,700,000	EL CERRITO (Contra Costa County) CDAC Debt Issue Number: 93-0785 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) A H Williams & Co	06/30/1994	2.776% (NIC)
07/21/1993	\$6,300,000	EL CERRITO (Contra Costa County) CDAC Debt Issue Number: 93-0964 Revenue (Public enterprise) bonds Flood control/storm drainage	S:A M:A	Comp	(BC) Jones Hall (FA) Alex Brown & Sons (UW) Clayton Brown	Comb	5.296% (NIC)
06/25/1993	\$1,600,000	JOHN SWETT UNIFIED SCHOOL DISTRICT (CSCRPA) (Contra Costa County) CDAC Debt Issue Number: 93-1087 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,325,000	LIBERTY UNION HIGH SCHOOL DISTRICT (CSCRPA) (Contra Costa County) CDAC Debt Issue Number: 93-1088 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
09/09/1993	\$3,540,000	MARTINEZ (Contra Costa County) CDAC Debt Issue Number: 93-1431 Conduit revenue (Private obligor) bonds Multifamily housing Ridgecrest Apts Refunding	S:AAA Other	Neg	(BC) Orrick Herrington (UW) Newman & Associates	Comb	5.590% (TIC)
09/16/1993	\$7,025,000	MARTINEZ (Contra Costa County) CDAC Debt Issue Number: 92-1197 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Miller & Schroeder	Comb	5.219% (NIC)
10/21/1993	\$904,000	MARTINEZ (Contra Costa County) CDAC Debt Issue Number: 94-0002 Special assessment bonds Multiple capital improvements Vista Oaks AD No 1993-1 Refunding	NR	Neg	(BC) Sturgis Ness (FA) Liberty Public (UW) ABAG	Serial	5.024% (NIC)
06/10/1993	\$3,500,000	MARTINEZ UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 93-0704 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1994	2.779% (NIC)
11/09/1993	\$6,475,000	MOUNTAIN VIEW SANITARY DISTRICT (Contra Costa County) CDAC Debt Issue Number: 93-1792 Certificates of participation Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Bartle Wells (UW) Smith Barney	Serial	4.773% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
06/10/1993	\$65,000,000	MT DIABLO HOSPITAL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 93-0959 Revenue (Public enterprise) bonds Other/multiple health care purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Ziegler Securities	Comb	5.451% (NIC)
10/05/1993	\$10,300,000	MT DIABLO UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 93-1519 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) Roosevelt & Cross	10/14/1994	2.879% (TIC)
06/25/1993	\$1,725,000	ORINDA UNION SCHOOL DISTRICT (CSCRPA) (Contra Costa County) CDAC Debt Issue Number: 93-1089 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
12/08/1993	\$7,845,000	PINOLE REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 93-1886 Tax allocation bonds Redevelopment, multiple uses Pinole Vista	S:A M:A	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Comb	5.562% (NIC)
11/16/1993	\$40,000,000	PITTSBURG REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 93-1707 Tax allocation bonds Redevelopment, multiple uses Los Medanos Series B	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Comb	5.759% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
12/09/1993	\$37,790,000	PITTSBURG REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 93-1708 Tax allocation bonds Redevelopment, multiple uses Los Medanos Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Comb	5.177% (NIC)
06/10/1993	\$4,900,000	PITTSBURG UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 93-0715 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1994	2.842% (NIC)
06/15/1993	\$3,000,000	PITTSBURG (CSCDA) (Contra Costa County) CDAC Debt Issue Number: 93-0910 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
12/17/1993	\$16,615,000	PLEASANT HILL JOINT POWERS FINANCING AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 93-2021 Public lease revenue bonds Public building Police Serv Corp Yard/City Hall Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Comb	5.249% (NIC)
12/15/1993	\$12,306,806	PLEASANT HILL REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 93-1945 Conduit revenue (Private obligor) bonds Single-family housing Refunding	S:AA Other	Neg	(BC) Nossaman Guthner (UW) Magnus Capital	Comb	6.299% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
09/22/1993	\$15,605,000	RICHMOND REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 93-0658 Conduit revenue (Private obligor) bonds Multifamily housing Bridge/Hilltop Apts	NR	Neg	(BC) Jones Hall (UW) Donaldson Lufkin	09/01/2023	7.500% (NIC)
06/15/1993	\$10,000,000	RICHMOND (CSCDA) (Contra Costa County) CDAC Debt Issue Number: 93-0887 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
12/15/1993	\$31,685,000	SAN PABLO REDEVELOPMENT AGENCY (Contra Costa County) CDAC Debt Issue Number: 93-1927 Tax allocation bonds Redevelopment, multiple uses Merged Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Comb	5.554% (TIC)
06/18/1993	\$3,000,000	SAN RAMON (Contra Costa County) CDAC Debt Issue Number: 93-0979 Certificates of participation Multiple capital improvements Refunding	S:A	Neg	(BC) Jones Hall (UW) Altura Nelson	Comb	5.965% (NIC)
06/22/1993	\$4,100,000	SAN RAMON (Contra Costa County) CDAC Debt Issue Number: 93-0942 Special assessment bonds Street construction and improvements Fostoria Parkway AD No 93-1 Refunding	NR	Neg	(BC) Sturgis Mess (UW) Altura Nelson	Serial	6.809% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Contra Costa (Continued)</u>							
05/26/1993	\$10,500,000	SAN RAMON VALLEY FIRE PROTECTION DISTRICT (Contra Costa County) CDAC Debt Issue Number: 93-0635 Certificates of participation Public building Refunding	M:A	Neg	(BC) Jones Hall (UW) Altura Nelson	Comb	5.991% (NIC)
03/08/1993	\$19,645,000	SAN RAMON VALLEY UNIFIED SCHOOL DISTRICT (Contra Costa County) CDAC Debt Issue Number: 93-0123 Certificates of participation K-12 school facility Refunding	M:A(c)	Neg	(BC) Orrick Herrington (UW) Altura Nelson	Serial	4.822% (NIC)
02/24/1993	\$6,300,000	WALNUT CREEK PUBLIC FACILITIES FINANCING AUTHORITY (Contra Costa County) CDAC Debt Issue Number: 93-0060 Other bonds Parking So Locust St Garage	M:Baa1	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Comb	6.409% (NIC)
06/25/1993	\$3,000,000	WALNUT CREEK SCHOOL DISTRICT (CSCRPA) (Contra Costa County) CDAC Debt Issue Number: 93-1090 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
<u>Del Norte</u>							
09/17/1993	\$1,580,000	DEL NORTE COUNTY (Del Norte County) CDAC Debt Issue Number: 93-1673 Certificates of participation Prisons/jails/correctional facilities	S:A(p)	Neg	(BC) Brown & Wood (FA) Leifer Capital (UW) Dean Witter	Comb	5.387% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Del Norte (Continued)</u>							
12/09/1993	\$3,000,000	DEL NORTE COUNTY (Del Norte County) CDAC Debt Issue Number: 93-1761 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Dillon Read	12/08/1994	2.680% (NIC)
<u>El Dorado</u>							
06/25/1993	\$4,500,000	EL DORADO UNION HIGH SCHOOL DISTRICT (CSCRPA) (El Dorado County) CDAC Debt Issue Number: 93-1091 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/09/1993	\$257,000	GEORGETOWN DIVIDE PUBLIC UTILITY DISTRICT (El Dorado County) CDAC Debt Issue Number: 93-0551 Special assessment bonds Water supply/storage/distribution Bayne Rd Water AD No 1991-1/Pipeline Ext No 153	NR	Neg	(BC) Jones Hall (UW) M L Stern	Serial	6.963% (NIC)
06/25/1993	\$680,000	GOLD OAK UNION SCHOOL DISTRICT (CSCRPA) (El Dorado County) CDAC Debt Issue Number: 93-1092 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$435,000	GOLD TRAIL UNION SCHOOL DISTRICT (CSCRPA) (El Dorado County) CDAC Debt Issue Number: 93-1093 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>El Dorado (Continued)</u>							
05/15/1993	\$1,335,000	LAKE TAHOE COMMUNITY COLLEGE DISTRICT (El Dorado County) CDAC Debt Issue Number: 93-0449 Certificates of participation College/university facility Refunding	M:Baa	Neg	(BC) Rutan & Tucker (UW) Stone & Youngberg	Serial	5.951% (NIC)
06/25/1993	\$3,100,000	LAKE TAHOE UNIFIED SCHOOL DISTRICT (CSCRPA) (El Dorado County) CDAC Debt Issue Number: 93-1094 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,500,000	MOTHER LODE UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (El Dorado County) CDAC Debt Issue Number: 93-1095 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
08/12/1993	\$505,000	PLACERVILLE (El Dorado County) CDAC Debt Issue Number: 93-1388 Financing lease Water supply/storage/distribution Refunding	NR	Neg	(BC) Burke Williams (FA) First California (UW) Selma PFA	Serial	6.329% (NIC)
06/25/1993	\$1,000,000	PLACERVILLE UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (El Dorado County) CDAC Debt Issue Number: 93-1096 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/15/1993	\$770,000	PLACERVILLE (CSCDA) (El Dorado County) CDAC Debt Issue Number: 93-0882 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>El Dorado (Continued)</u>							
06/25/1993	\$1,750,000	RESCUE UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (El Dorado County) CDAC Debt Issue Number: 93-1097 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
03/01/1993	\$47,750,000	SOUTH TAHOE JOINT POWERS FINANCING AUTHORITY (El Dorado County) CDAC Debt Issue Number: 93-0127 Public lease revenue bonds Redevelopment, multiple uses Area No 1 Refunding	NR	Neg	(BC) Orrick Herrington (UW) Miller & Schroeder	Comb	7.128% (NIC)
<u>Fresno</u>							
06/25/1993	\$490,000	AMERICAN UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Fresno County) CDAC Debt Issue Number: 93-1098 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
08/02/1993	\$236,000	CALIFORNIA SCHOOL BOARDS ASSOC FINANCE CORP (FESNO USD) (Fresno County) CDAC Debt Issue Number: 93-1380 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	
08/13/1993	\$99,700,000	CENTRAL CALIFORNIA JOINT POWERS HEALTH FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 93-1436 Certificates of participation Other/multiple health care purposes Community Hospitals of Central CA Refunding	M:A F:A-	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) First Boston	Comb	5.771% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
07/14/1993	\$19,999,212	CENTRAL UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 93-1326 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Lozano Smith Smith (UW) Piper Jaffray	Comb	4.558% (NIC)
06/08/1993	\$23,000,000	CLOVIS UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 93-0790 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) A H Williams & Co	06/29/1994	2.796% (NIC)
06/22/1993	\$49,199,897	CLOVIS UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 93-0656 General obligation bonds K-12 school facility	S:AA- M:A1	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Bear Stearns	Comb	6.895% (NIC)
06/17/1993	\$3,000,000	COALINGA (Fresno County) CDAC Debt Issue Number: 93-0393 Financing lease Water supply/storage/distribution Refunding	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Coalinga PFA	Serial	6.824% (NIC)
06/17/1993	\$320,000	COALINGA (Fresno County) CDAC Debt Issue Number: 93-0394 Financing lease Wastewater collection and treatment Refunding	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Coalinga PFA	Serial	6.631% (NIC)
10/21/1993	\$2,269,000	COALINGA (Fresno County) CDAC Debt Issue Number: 93-0368 Special assessment bonds Multiple capital improvements AD No 92-1	NR	Neg	(BC) Burke Williams (FA) First California (UW) Coalinga PFA	Serial	8.116% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno</u> (Continued)							
06/17/1993	\$12,015,000	COALINGA PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 93-0378 Other bonds Multiple capital improvements	S:BBB	Neg	(BC) Jackson Hargrove (UW) First California	Comb	5.445% (NIC)
09/07/1993	\$10,525,000	COALINGA PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 93-0401 Other bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Burke Williams (UW) First California	Comb	5.453% (TIC)
10/21/1993	\$12,380,000	COALINGA PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 93-1653 Other bonds Multiple capital improvements	NR	Neg	(BC) Burke Williams (UW) First California	Comb	7.056% (TIC)
08/12/1993	\$2,150,000	COALINGA REGIONAL MEDICAL CENTER (Fresno County) CDAC Debt Issue Number: 93-1477 Financing lease Other/multiple health care purposes Refunding	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Selma PFA	Serial	6.801% (NIC)
10/21/1993	\$2,844,000	COALINGA REGIONAL MEDICAL CENTER (Fresno County) CDAC Debt Issue Number: 93-1654 Financing lease Health care facilities Refunding	NR	Neg	(BC) Burke Williams (FA) First California (IC) Coalinga PFA	Serial	7.408% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
08/31/1993	\$2,250,000	FIREBAUGH REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 93-1405 Tax allocation bonds Redevelopment, multiple uses Refunding	NR	Neg	(BC) Burke Williams (FA) Urban Futures (UW) Miller & Schroeder	Comb	6.485% (NIC)
12/14/1993	\$273,200	FIREBAUGH REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 93-1450 Certificates of participation Water supply/storage/distribution	NR	Neg	(BC) Burke Williams (UW) Farmers Home	Serial	5.000% (NIC)
06/25/1993	\$985,000	FIREBAUGH-LAS DELTAS UNIFIED SCHOOL DISTRICT (CSCRPA) (Fresno County) CDAC Debt Issue Number: 93-1100 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
03/10/1993	\$787,500	FOWLER (Fresno County) CDAC Debt Issue Number: 93-0081 Special assessment bonds Multiple capital improvements AD No 1993-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Fowler PFA	Serial	8.442% (NIC)
03/10/1993	\$1,080,000	FOWLER (Fresno County) CDAC Debt Issue Number: 93-0109 Types-Other Street construction and improvements Merced St	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Fowler PFA	Serial	7.905% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
03/10/1993	\$230,000	FOWLER (Fresno County) CDAC Debt Issue Number: 93-0110 Financing lease Health care facilities	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Fowler PFA	Serial	9.108% (TIC)
03/10/1993	\$2,475,000	FOWLER PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 93-0108 Other bonds Multiple capital improvements	NR	Neg	(BC) Jackson Hargrove (UW) First California	Comb	7.606% (TIC)
06/25/1993	\$1,440,000	FOWLER UNIFIED SCHOOL DISTRICT (CSCRPA) (Fresno County) CDAC Debt Issue Number: 93-1101 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/22/1993	\$16,800,000	FRESNO (Fresno County) CDAC Debt Issue Number: 93-0928 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Morgan Stanley	06/30/1994	2.760% (NIC)
08/24/1993	\$21,010,000	FRESNO (Fresno County) CDAC Debt Issue Number: 93-1473 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (UW) Kidder Peabody	Comb	5.325% (TIC)
09/22/1993	\$196,280,000	FRESNO (Fresno County) CDAC Debt Issue Number: 93-1472 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	Comb	5.187% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
11/19/1993	\$1,898,711	FRESNO (Fresno County) CDAC Debt Issue Number: 93-1752 Special assessment bonds Multiple capital improvements AD CD-3	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	6.972% (NIC)
12/02/1993	\$60,620,000	FRESNO (Fresno County) CDAC Debt Issue Number: 93-1442 Conduit revenue (Private obligor) bonds Health care facilities Holy Cross Health Sys Refunding	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) Ponder & Co (UW) JP Morgan Securities	Comb	5.662% (NIC)
06/08/1993	\$130,000,000	FRESNO COUNTY (Fresno County) CDAC Debt Issue Number: 93-0517 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Seidler Fitzgerald (UW) Morgan Stanley	07/29/1994	2.886% (NIC)
06/25/1993	\$4,975,000	FRESNO COUNTY BOARD OF EDUCATION (CSCRPA) (Fresno County) CDAC Debt Issue Number: 93-1320 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
01/20/1993	\$5,445,000	FRESNO REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 93-0057 Tax allocation bonds Redevelopment, multiple uses Mariposa	S:BBB	Comp	(BC) Best Best & Krieger (FA) Sutro & Co (UW) Rauscher Pierce	Comb	6.600% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
Fresno (Continued)							
01/20/1993	\$2,040,000	FRESNO REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 93-0058 Tax allocation bonds Redevelopment, multiple uses Fruit/Church	NR	Comp	(BC) Best Best & Krieger (FA) Sutro & Co (UW) First California	Comb	7.450% (NIC)
05/04/1993	\$4,885,000	FRESNO UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 92-1606 Certificates of participation K-12 school facility Refunding	M:A	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Bank of America	Serial	5.518% (TIC)
07/29/1993	\$53,000,000	FRESNO UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 93-0691 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Goldman Sachs	08/11/1994	3.105% (NIC)
09/20/1993	\$15,925,000	FRESNO UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 93-1512 Certificates of participation K-12 school facility Phase X	M:A(c)	Comp	(BC) Orrick Herrington (FA) Dale Scott (UW) Smith Barney	Comb	5.225% (NIC)
09/20/1993	\$15,425,000	FRESNO UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 93-1623 Certificates of participation K-12 school facility	M:A(c)	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Bank of America	Comb	5.417% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
06/25/1993	\$2,285,000	KERMAN UNIFIED SCHOOL DISTRICT (CSCRPA) (Fresno County) CDAC Debt Issue Number: 93-1102 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$4,630,000	KINGS CANYON JOINT UNIFIED SCHOOL DISTRICT (CSCRPA) (Fresno County) CDAC Debt Issue Number: 93-1103 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
01/07/1993	\$1,000,000	KINGSBURG (Fresno County) CDAC Debt Issue Number: 92-1484 Special assessment bonds Multiple capital improvements Dovewood Estates AD No 1992-2	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Kingsburg PFA	Serial	8.596% (NIC)
06/25/1993	\$1,000,000	LATON JOINT UNIFIED SCHOOL DISTRICT (CSCRPA) (Fresno County) CDAC Debt Issue Number: 93-1106 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
03/19/1993	\$3,000,000	ORANGE COVE REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 93-0067 Tax allocation bonds Redevelopment, multiple uses Refunding	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	7.270% (NIC)
06/25/1993	\$2,135,000	PARLIER UNIFIED SCHOOL DISTRICT (CSCRPA) (Fresno County) CDAC Debt Issue Number: 93-1107 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
12/01/1993	\$1,430,000	REEDLEY REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 93-1858 Tax allocation notes Redevelopment, multiple uses Series B Federally taxable	NR	Neg	(BC) Jones Hall (FA) Urban Futures (UW) Stone & Youngberg	12/01/1998	8.260% (NIC)
12/01/1993	\$1,930,000	REEDLEY REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 93-1859 Tax allocation notes Redevelopment, multiple uses Series A	NR	Neg	(BC) Jones Hall (FA) Urban Futures (UW) Stone & Youngberg	12/01/1998	6.000% (NIC)
12/23/1993	\$478,000	SAN JOAQUIN (Fresno County) CDAC Debt Issue Number: 93-1403 Special assessment bonds Multiple capital improvements AD No 93-1 Refunding	NR	Neg	(BC) Burke Williams (FA) First California (UW) Central CA PFA	Serial	7.990% (NIC)
02/25/1993	\$3,500,000	SANGER UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 93-0144 Certificates of participation K-12 school facility Refunding	M:Baa	Neg	(BC) Brown & Wood (UW) Sutro & Co	Comb	6.383% (NIC)
08/17/1993	\$10,980,000	SANGER UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 93-1041 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Government Financial (UW) Smith Barney	Comb	5.420% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
06/15/1993	\$1,175,000	SANGER (CSCDA) (Fresno County) CDAC Debt Issue Number: 93-0893 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/25/1993	\$3,500,000	SANGER UNIFIED SCHOOL DISTRICT (CSCRPA) (Fresno County) CDAC Debt Issue Number: 93-1108 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
03/15/1993	\$1,230,000	SELMA (Fresno County) CDAC Debt Issue Number: 92-1649 Special assessment bonds Multiple capital improvements AD No 92-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Selma PFA	Serial	7.872% (NIC)
03/15/1993	\$600,000	SELMA (Fresno County) CDAC Debt Issue Number: 93-0148 Financing lease Equipment	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Selma PFA	Serial	5.580% (NIC)
06/17/1993	\$4,650,000	SELMA (Fresno County) CDAC Debt Issue Number: 93-0489 Financing lease Street construction and improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jackson Hargrove (FA) First California (UW) Selma PFA	Serial	5.993% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
07/15/1993	\$310,000	SELMA (Fresno County) CDAC Debt Issue Number: 93-0122 Special assessment bonds Multiple capital improvements AD No 91-2	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Selma PFA	Serial	8.631% (NIC)
07/15/1993	\$360,000	SELMA (Fresno County) CDAC Debt Issue Number: 93-0752 Special assessment bonds Multiple capital improvements AD No 91-2	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Selma PFA	Serial	8.608% (NIC)
08/12/1993	\$1,370,000	SELMA (Fresno County) CDAC Debt Issue Number: 93-1392 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1	Neg	(BC) Jackson Hargrove (UW) First California	06/30/1994	3.250% (TIC)
08/12/1993	\$3,170,000	SELMA (Fresno County) CDAC Debt Issue Number: 93-1404 Special assessment bonds Multiple capital improvements AD No 91-2	NR	Neg	(BC) Burke Williams (FA) First California (UW) Selma PFA	Serial	7.941% (NIC)
09/23/1993	\$765,000	SELMA (Fresno County) CDAC Debt Issue Number: 93-1400 Special assessment bonds Multiple capital improvements AD No 93-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Selma PFA	Serial	8.000% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
03/15/1993	\$2,675,000	SELMA PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 93-0149 Other bonds Multiple capital improvements	NR	Neg	(BC) Jackson Hargrove (UW) First California	Comb	7.433% (NIC)
06/17/1993	\$4,650,000	SELMA PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 93-0491 Other bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jackson Hargrove (UW) First California	Comb	5.993% (TIC)
06/17/1993	\$3,700,000	SELMA PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 93-0492 Other bonds Multiple capital improvements Refunding	NR	Neg	(BC) Jackson Hargrove (UW) First California	Serial	6.956% (TIC)
08/12/1993	\$7,325,000	SELMA PUBLIC FINANCING AUTHORITY (Fresno County) CDAC Debt Issue Number: 93-1385 Other bonds Multiple capital improvements	NR	Neg	(BC) Burke Williams (UW) First California	Comb	7.185% (TIC)
03/15/1993	\$565,000	SELMA REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 93-0208 Tax allocation bonds Redevelopment, multiple uses	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Selma PFA	Serial	7.057% (NIC)
06/17/1993	\$3,330,000	SELMA REDEVELOPMENT AGENCY (Fresno County) CDAC Debt Issue Number: 93-0490 Tax allocation bonds Redevelopment, multiple uses Refunding	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Selma PFA	Serial	7.477% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Fresno (Continued)</u>							
06/25/1993	\$3,100,000	SELMA UNIFIED SCHOOL DISTRICT (CSCRPA) (Fresno County) CDAC Debt Issue Number: 93-1109 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
11/16/1993	\$17,110,000	SIERRA UNIFIED SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 93-1702 Certificates of participation K-12 school facility Refunding	M:Baa(c)	Neg	(BC) Brown & Wood (UW) Sutro & Co	Comb	6.060% (NIC)
03/09/1993	\$1,400,000	WESTSIDE ELEMENTARY SCHOOL DISTRICT (Fresno County) CDAC Debt Issue Number: 93-0130 General obligation bonds K-12 school facility	S:BBB-	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UW) Stone & Youngberg	Serial	6.525% (NIC)
<u>Glenn</u>							
06/15/1993	\$3,470,000	GLENN COUNTY (CSCDA) (Glenn County) CDAC Debt Issue Number: 93-0850 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Humboldt</u>							
06/25/1993	\$2,150,000	EUREKA HIGH SCHOOL DISTRICT (CSCRPA) (Humboldt County) CDAC Debt Issue Number: 93-1112 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
08/06/1993	\$18,380,000	EUREKA PUBLIC FINANCING AUTHORITY (Humboldt County) CDAC Debt Issue Number: 93-0644 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Public Financial (UW) Sutro & Co	Comb	5.412% (NIC)
06/25/1993	\$2,250,000	EUREKA SCHOOL DISTRICT (CSCRPA) (Humboldt County) CDAC Debt Issue Number: 93-1111 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
04/16/1993	\$2,410,000	EUREKA SCHOOL DISTRICT (Humboldt County) CDAC Debt Issue Number: 93-0311 Certificates of participation K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Bank of California	Serial	5.137% (NIC)
06/15/1993	\$845,000	EUREKA (CSCDA) (Humboldt County) CDAC Debt Issue Number: 93-0848 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Humboldt</u> (Continued)							
11/09/1993	\$1,440,000	FORTUNA REDEVELOPMENT AGENCY (Humboldt County) CDAC Debt Issue Number: 93-1724 Tax allocation bonds Redevelopment, multiple uses	S:BBB	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	6.245% (NIC)
08/12/1993	\$10,000,000	HUMBOLDT COUNTY (Humboldt County) CDAC Debt Issue Number: 93-1330 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Roosevelt & Cross	08/11/1994	3.050% (NIC)
08/13/1993	\$376,417	HUMBOLDT TRANSIT AUTHORITY (Humboldt County) CDAC Debt Issue Number: 93-0941 Financing lease Public transit	NR	Neg	(BC) G A Laster (UW) Utility Tree Service	Serial	7.500% (TIC)
<u>Imperial</u>							
12/01/1993	\$750,000	CALEXICO (Imperial County) CDAC Debt Issue Number: 93-1938 Special assessment bonds Street construction and improvements AD No 90-1	NR	Neg	(BC) Stradling Yocca (UW) CA Dept Commerce	Serial	2.750% (NIC)
02/25/1993	\$4,200,000	CALEXICO COMMUNITY REDEVELOPMENT AGENCY (Imperial County) CDAC Debt Issue Number: 93-0077 Tax allocation bonds Redevelopment, multiple uses Merged Central Bus/Residential Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	Comb	8.111% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Imperial (Continued)</u>							
03/17/1993	\$5,000,000	CALEXICO COMMUNITY REDEVELOPMENT AGENCY (Imperial County) CDAC Debt Issue Number: 93-0056 Tax allocation bonds Redevelopment, multiple uses Merged Ctrl Bus Dist/Residential Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	08/01/2022	5.666% (NIC)
04/13/1993	\$5,500,000	CALEXICO COMMUNITY REDEVELOPMENT AGENCY (Imperial County) CDAC Debt Issue Number: 93-0317 Tax allocation notes Redevelopment, multiple uses Merged Ctrl Bus Dist/Residential	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	11/01/1998	6.684% (NIC)
06/25/1993	\$4,400,000	CALEXICO UNIFIED SCHOOL DISTRICT (CSCRPA) (Imperial County) CDAC Debt Issue Number: 93-1114 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
12/23/1993	\$270,000	CALIPATRIA (Imperial County) CDAC Debt Issue Number: 93-1990 Certificates of participation Wastewater collection and treatment Refunding	NR	Neg	(BC) Burke Williams (FA) First California (UW) Central CA PFA	Serial	Variable
09/01/1993	\$1,000,000	CALIPATRIA REDEVELOPMENT AGENCY (Imperial County) CDAC Debt Issue Number: 93-0305 Tax allocation bonds Redevelopment, multiple uses	NR	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (UW) Whipple Kinsell	Comb	6.560% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Imperial</u> (Continued)					
06/25/1993	\$1,500,000	CALIPATRIA UNIFIED SCHOOL DISTRICT (CSCRPA) (Imperial County) CDAC Debt Issue Number: 93-1115 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
07/20/1993	\$15,435,000	CENTRAL UNION HIGH SCHOOL DISTRICT (Imperial County) CDAC Debt Issue Number: 93-0957 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kadie Jensen (UW) Lehman Brothers	Serial	5.558% (NIC)
06/25/1993	\$4,665,000	EL CENTRO ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Imperial County) CDAC Debt Issue Number: 93-1116 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/02/1993	\$3,000,000	EL CENTRO SCHOOL DISTRICT (Imperial County) CDAC Debt Issue Number: 93-0327 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott (UW) Smith Barney	Serial	5.747% (TIC)
06/15/1993	\$1,120,000	EL CENTRO (CSCDA) (Imperial County) CDAC Debt Issue Number: 93-0844 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
04/22/1993	\$4,790,000	HEFFERNAN MEMORIAL HOSPITAL DISTRICT (Imperial County) CDAC Debt Issue Number: 93-0315 Financing lease Other/multiple health care purposes	NR	Neg	(BC) Becker Stowe (UW) LaSalle Bank	Serial	8.165% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Imperial (Continued)</u>							
05/11/1993	\$1,775,000	HOLTVILLE REDEVELOPMENT AGENCY (Imperial County) CDAC Debt Issue Number: 93-0349 Tax allocation bonds Redevelopment, multiple uses	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Whipple Kinsell	Comb	7.117% (TIC)
11/30/1993	\$3,630,000	IMPERIAL COUNTY (Imperial County) CDAC Debt Issue Number: 93-1629 Certificates of participation Multiple capital improvements Refunding	M:Baa	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Rauscher Pierce	Comb	6.078% (NIC)
08/26/1993	\$7,740,000	IMPERIAL COUNTY LOCAL TRANSPORTATION AUTHORITY (Imperial County) CDAC Debt Issue Number: 93-1411 Limited tax obligation bonds Multiple capital improvements	M:Baa	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Rauscher Pierce	Comb	5.720% (NIC)
06/15/1993	\$13,000,000	IMPERIAL COUNTY (CSCDA) (Imperial County) CDAC Debt Issue Number: 93-0855 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
08/12/1993	\$545,100	MILAND SANITARY DISTRICT (Imperial County) CDAC Debt Issue Number: 93-1393 Revenue (Public enterprise) bonds Wastewater collection and treatment	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Farmers Home	Serial	5.250% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Inyo</u>					
06/25/1993	\$350,000	BIG PINE UNIFIED SCHOOL DISTRICT (CSCRPA) (Inyo County) CDAC Debt Issue Number: 93-1117 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$700,000	BISHOP JOINT UNION HIGH SCHOOL DISTRICT (CSCRPA) (Inyo County) CDAC Debt Issue Number: 93-1118 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,500,000	BISHOP UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Inyo County) CDAC Debt Issue Number: 93-1119 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$100,000	DEATH VALLEY UNIFIED SCHOOL DISTRICT (CSCRPA) (Inyo County) CDAC Debt Issue Number: 93-1120 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$700,000	INYO COUNTY BOARD OF EDUCATION (CSCRPA) (Inyo County) CDAC Debt Issue Number: 93-1121 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$175,000	OWENS VALLEY UNIFIED SCHOOL DISTRICT (CSCRPA) (Inyo County) CDAC Debt Issue Number: 93-1123 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Inyo (Continued)</u>							
06/25/1993	\$120,000	ROUND VALLEY JOINT ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Inyo County) CDAC Debt Issue Number: 93-1124 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
<u>Kern</u>							
06/25/1993	\$1,195,000	ARVIN UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Kern County) CDAC Debt Issue Number: 93-1125 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
04/30/1993	\$71,200,000	BAKERSFIELD (Kern County) CDAC Debt Issue Number: 93-0234 Conduit revenue (Private obligor) bonds Hospital Memorial Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers	01/01/2019	Variable
05/06/1993	\$22,220,000	BAKERSFIELD (Kern County) CDAC Debt Issue Number: 93-0536 Conduit revenue (Private obligor) bonds Hospital Adventist Health System/West Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) A G Edwards	Comb	5.649% (NIC)
09/24/1993	\$6,600,300	BAKERSFIELD (Kern County) CDAC Debt Issue Number: 93-0662 Certificates of participation Multifamily housing Assisted Living Ctr Refunding	NR	Neg	(BC) Sabo & Green (UW) J C Bradford	Comb	5.687% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
04/15/1993	\$8,545,000	BAKERSFIELD CENTRAL DISTRICT DEVELOPMENT AGENCY (Kern County) CDAC Debt Issue Number: 93-0041 Tax allocation bonds Redevelopment, multiple uses Downtown Refunding	S:BBB+	Neg	(BC) Stradling Yocca (UW) Sutro & Co	Comb	6.510% (NIC)
07/01/1993	\$20,375,000	BAKERSFIELD CITY SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 93-0295 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	Serial	5.380% (NIC)
05/06/1993	\$7,830,000	CALIFORNIA CITY REDEVELOPMENT AGENCY (Kern County) CDAC Debt Issue Number: 93-0318 Tax allocation bonds Redevelopment, multiple uses	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	7.526% (NIC)
07/13/1993	\$1,330,000	CALIFORNIA CITY REDEVELOPMENT AGENCY (Kern County) CDAC Debt Issue Number: 93-0387 Tax allocation bonds Redevelopment, multiple uses Federally taxable	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	9.434% (NIC)
06/25/1993	\$3,450,000	DELANO UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Kern County) CDAC Debt Issue Number: 93-1127 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
06/25/1993	\$920,000	FAIRFAX ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Kern County) CDAC Debt Issue Number: 93-1128 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
08/03/1993	\$4,745,000	FRUITVALE SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 93-0997 Certificates of participation K-12 school facility Refunding	M:Baa1	Neg	(BC) Bowie Arneson (FA) Dale Scott (UW) Dean Witter	Serial	5.214% (TIC)
07/06/1993	\$65,000,000	KERN COUNTY (Kern County) CDAC Debt Issue Number: 93-0669 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Citicorp Securities	07/05/1994	2.650% (NIC)
02/09/1993	\$13,465,000	KERN COUNTY BOARD OF EDUCATION (Kern County) CDAC Debt Issue Number: 93-0037 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	6.104% (NIC)
06/14/1993	\$17,105,000	KERN COUNTY BOARD OF EDUCATION (Kern County) CDAC Debt Issue Number: 93-0641 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) Merrill Lynch	06/30/1994	2.734% (NIC)
05/13/1993	\$30,000,000	KERN HIGH SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 93-0354 General obligation bonds K-12 school facility	S:AAA M:Aaa Other	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Bank of America	Serial	5.829% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
07/08/1993	\$15,000,000	KERN HIGH SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 93-0688 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Sutro & Co	07/21/1994	2.902% (NIC)
09/15/1993	\$5,010,000	KERN HIGH SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 93-1604 Certificates of participation K-12 school facility Occupational Training Ctr Refunding	M:A	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Bank of America	Serial	3.636% (TIC)
06/25/1993	\$1,535,000	LAMONT SCHOOL DISTRICT (CSCRPA) (Kern County) CDAC Debt Issue Number: 93-1129 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,615,000	LONE PINE UNIFIED SCHOOL DISTRICT (CSCRPA) (Kern County) CDAC Debt Issue Number: 93-1122 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/14/1993	\$2,400,000	MCFARLAND UNIFIED SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 93-0735 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) State Street Bank	07/29/1994	2.500% (NIC)
08/23/1993	\$15,080,000	NORTH OF RIVER SANITARY DISTRICT NO 1 (Kern County) CDAC Debt Issue Number: 93-1420 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Stone & Youngberg	Comb	5.315% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
10/18/1993	\$9,655,000	PANAMA-BUENA VISTA UNION SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 93-1633 General obligation bonds K-12 school facility Refunding	S:A+ M:A1	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Serial	4.639% (NIC)
06/25/1993	\$1,735,000	RICHLAND-LERDO ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Kern County) CDAC Debt Issue Number: 93-1130 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
04/01/1993	\$5,720,000	RIDGECREST REDEVELOPMENT AGENCY (Kern County) CDAC Debt Issue Number: 93-0083 Tax allocation bonds Redevelopment, multiple uses Refunding	S:BBB+ M:Baa1	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Miller & Schroeder	Comb	6.411% (NIC)
06/30/1993	\$1,975,000	ROSEDALE UNION ELEMENTARY SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 93-0702 General obligation bonds K-12 school facility Almondale ES	S:AAA M:Aaa Ins	Comp	(BC) Buchalter Nemer (FA) Stone & Youngberg (UW) Lehman Brothers	Serial	5.442% (NIC)
06/29/1993	\$1,750,000	SHAFTER COMMUNITY DEVELOPMENT AGENCY (Kern County) CDAC Debt Issue Number: 93-0639 Tax allocation bonds Redevelopment, multiple uses Area No 1	S:BBB+	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	6.177% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
06/14/1993	\$3,000,000	SIERRA SANDS UNIFIED SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 93-0737 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.700% (NIC)
09/14/1993	\$6,170,000	SIERRA SANDS UNIFIED SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 93-0685 Certificates of participation K-12 school facility Refunding	M:Baa1	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Comb	5.834% (NIC)
06/25/1993	\$2,950,000	STANDARD SCHOOL DISTRICT (CSCRPA) (Kern County) CDAC Debt Issue Number: 93-1131 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
02/24/1993	\$4,590,000	TAFT PUBLIC FINANCING AUTHORITY (Kern County) CDAC Debt Issue Number: 93-0116 Other bonds Multiple capital improvements Police Station/Redevelopment Refunding	NR	Neg	(BC) Jones Hall (UW) Miller & Schroeder	Comb	7.547% (NIC)
06/14/1993	\$2,300,000	TAFT UNION HIGH SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 93-0745 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Roosevelt & Cross	06/30/1994	2.842% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kern (Continued)</u>							
08/12/1993	\$4,315,000	TEHACHAPI UNIFIED SCHOOL DISTRICT (Kern County) CDAC Debt Issue Number: 93-0961 Certificates of participation K-12 school facility Refunding	M:Baa F:BBB+	Neg	(BC) O'Melvery & Myers (UW) PaineWebber	Comb	6.427% (TIC)
06/25/1993	\$3,300,000	TEHACHAPI UNIFIED SCHOOL DISTRICT (CSCRPA) (Kern County) CDAC Debt Issue Number: 93-1132 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
03/01/1993	\$1,727,900	TEHACHAPI-CUMMINGS COUNTY WATER DISTRICT (Kern County) CDAC Debt Issue Number: 92-1602 Other bonds Water supply/storage/distribution Refunding	NR	Neg	(BC) Pircher Nichols (UW) Municipal Leasing	Serial	6.480% (NIC)
<u>Kings</u>							
05/06/1993	\$2,755,000	CORCORAN (Kings County) CDAC Debt Issue Number: 93-0342 Other notes Water supply/storage/distribution	M:MIG1	Neg	(BC) Whitman & Ransom (UW) Sutro & Co	11/01/1994	2.800% (NIC)
06/25/1993	\$2,185,000	CORCORAN UNIFIED SCHOOL DISTRICT (CSCRPA) (Kings County) CDAC Debt Issue Number: 93-1133 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kings (Continued)</u>							
01/26/1993	\$4,195,000	HANFORD (Kings County) CDAC Debt Issue Number: 93-0064 Certificates of participation Wastewater collection and treatment	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	Comb	6.048% (NIC)
10/12/1993	\$1,378,113	HANFORD (Kings County) CDAC Debt Issue Number: 93-1670 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	NR	Neg	(BC) Ober Kaler (UW) La Salle National	Serial	6.170% (TIC)
06/18/1993	\$7,500,000	HANFORD SCHOOL DISTRICT (Kings County) CDAC Debt Issue Number: 93-0347 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Government Financial (UW) Lehman Brothers	Comb	
06/25/1993	\$185,000	ISLAND UNION SCHOOL DISTRICT (CSCRPA) (Kings County) CDAC Debt Issue Number: 93-1135 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/15/1993	\$5,000,000	KINGS COUNTY (CSCDA) (Kings County) CDAC Debt Issue Number: 93-0860 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) NB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/25/1993	\$1,740,000	KINGS COUNTY BOARD OF EDUCATION (CSCRPA) (Kings County) CDAC Debt Issue Number: 93-1136 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Kings (Continued)</u>							
06/25/1993	\$245,000	KINGS RIVER-HARDWICK UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Kings County) CDAC Debt Issue Number: 93-1137 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,670,000	LEMOORE UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Kings County) CDAC Debt Issue Number: 93-1138 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,615,000	LEMOORE UNION HIGH SCHOOL DISTRICT (CSCRPA) (Kings County) CDAC Debt Issue Number: 93-1139 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$500,000	PIONEER UNION SCHOOL DISTRICT (CSCRPA) (Kings County) CDAC Debt Issue Number: 93-1140 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
<u>Lake</u>							
09/27/1993	\$565,771	BUCKINGHAM PARK WATER DISTRICT (Lake County) CDAC Debt Issue Number: 93-1443 Financing lease Water supply/storage/distribution Refunding	NR	Neg	(BC) Pircher Nichols (UW) Bank of Lake Co	Serial	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Lake (Continued)</u>							
12/15/1993	\$6,500,000	CLEARLAKE REDEVELOPMENT AGENCY (Lake County) CDAC Debt Issue Number: 93-1898 Tax allocation bonds Redevelopment, multiple uses Highlands Pk Comm	S:BBB	Neg	(BC) Brown & Wood (FA) The Knight Group (UW) Sutro & Co	Comb	6.327% (NIC)
06/15/1993	\$850,000	CLEARLAKE (CSCDA) (Lake County) CDAC Debt Issue Number: 93-0838 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
05/06/1993	\$1,260,000	HIDDEN VALLEY LAKE COMMUNITY SERVICES DISTRICT (Lake County) CDAC Debt Issue Number: 93-0501 Bond anticipation notes Wastewater collection and treatment AD No 1	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) M L Stern	05/18/1994	5.753% (NIC)
11/10/1993	\$1,857,167	KONOCTI COUNTY WATER DISTRICT (Lake County) CDAC Debt Issue Number: 93-1816 Special assessment bonds Water supply/storage/distribution Clearlake AD No 1992	NR	Neg	(BC) Jones Hall (UW) Farmers Home	09/02/2033	5.000% (NIC)
04/21/1993	\$5,196,270	LAKEPORT (Lake County) CDAC Debt Issue Number: 93-0325 Special assessment bonds Wastewater collection and treatment Municipal Sewer Dist No 1/So AD No 91-1 Refunding	NR	Neg	(BC) Jones Hall (UW) Farmers Home	Serial	5.000% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Lassen</u>							
05/05/1993	\$300,000	JANESVILLE FIRE PROTECTION DISTRICT (Lassen County) CDAC Debt Issue Number: 93-0386 Certificates of participation Multiple capital improvements	NR	Neg	(BC) Orrick Herrington (UW) Farmers Home	Serial	5.247% (NIC)
06/15/1993	\$1,430,000	LASSEN COUNTY (CSCDA) (Lassen County) CDAC Debt Issue Number: 93-0864 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
<u>Los Angeles</u>							
06/15/1993	\$960,000	AGOURA HILLS (CSCDA) (Los Angeles County) CDAC Debt Issue Number: 93-0824 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/08/1993	\$5,000,000	ALHAMBRA CITY HIGH SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0600 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)
06/08/1993	\$5,000,000	ALHAMBRA CITY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0601 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/09/1993	\$18,200,000	ALHAMBRA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0163 Tax allocation bonds Redevelopment, multiple uses Industrial Refunding	S:AAA M:Aaa Ins	Neg	(BC) Burke Williams (UW) Miller & Schroeder	05/01/2023	5.911% (NIC)
06/09/1993	\$3,740,000	ALHAMBRA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0426 Tax allocation bonds Redevelopment, multiple uses Refunding	S:BBB+	Neg	(BC) Burke Williams (UW) Miller & Schroeder	Comb	6.399% (NIC)
06/15/1993	\$2,740,000	ALHAMBRA (CSCDA) (Los Angeles County) CDAC Debt Issue Number: 93-0825 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
09/08/1993	\$16,753,471	ARCADIA UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-1408 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	Comb	5.403% (NIC)
06/08/1993	\$5,000,000	ARCADIA UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0602 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
07/01/1993	\$24,075,000	AZUSA PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0353 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Smith Barney	Comb	5.343% (NIC)
12/07/1993	\$7,355,000	AZUSA UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-1782 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Piper Jaffray	Serial	5.036% (NIC)
06/25/1993	\$4,975,000	AZUSA UNIFIED SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1141 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/15/1993	\$2,600,000	AZUSA (CSCDA) (Los Angeles County) CDAC Debt Issue Number: 93-0828 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
09/01/1993	\$15,500,000	BALDWIN PARK REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0554 Other bonds Commercial development Baldwin Pk Hotel Federally taxable Refunding	S:AA- LOC	Comp	(BC) Mudge Rose (FA) Mason Bradford (UW) Saybrook Capital	08/01/2023	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/25/1993	\$3,975,000	BASSETT UNIFIED SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1142 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
12/15/1993	\$16,175,000	BELL GARDENS FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-1879 Tax allocation bonds Redevelopment, multiple uses Central City/No 1 Refunding	NR	Neg	(BC) Jones Hall (FA) HDL Coren & Cone (UW) Whipple Kinsell	Comb	6.652% (NIC)
06/15/1993	\$1,430,000	BELL (CSCDA) (Los Angeles County) CDAC Debt Issue Number: 93-0829 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/08/1993	\$5,000,000	BEVERLY HILLS UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0603 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)
06/08/1993	\$9,558,832	BONITA UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-0521 Certificates of participation K-12 school facility Pooled Fac Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (UW) PaineWebber	Comb	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles</u> (Continued)							
06/25/1993	\$4,000,000	BONITA UNIFIED SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1143 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
03/19/1993	\$3,015,000	BURBANK (Los Angeles County) CDAC Debt Issue Number: 93-0231 Revenue (Public enterprise) bonds Solid waste recovery facilities Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Dean Witter	Serial	5.170% (NIC)
03/19/1993	\$15,820,000	BURBANK (Los Angeles County) CDAC Debt Issue Number: 93-0232 Revenue (Public enterprise) bonds Multiple capital improvements PSD Electric & Water Refunding	S:AA- M:Aa	Neg	(BC) Jones Hall (UW) Dean Witter	Serial	4.963% (NIC)
04/20/1993	\$2,830,000	BURBANK (Los Angeles County) CDAC Debt Issue Number: 93-0274 Special assessment bonds Multiple capital improvements Rockmore Subdivision ID No 83-1 Refunding	NR	Comp	(BC) Jones Hall (UW) Whipple Kinsell	Serial	5.999% (TIC)
04/22/1993	\$9,255,000	BURBANK (Los Angeles County) CDAC Debt Issue Number: 93-0298 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Dean Witter	Serial	5.109% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
05/12/1993	\$69,000,000	BURBANK REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0230 Tax allocation bonds Redevelopment, multiple uses Golden State Refunding	S:A- M:Baa1	Neg	(BC) Jones Hall (FA) Evensen Dodge (UW) Dean Witter	Comb	6.021% (NIC)
05/19/1993	\$23,945,000	BURBANK REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0229 Tax allocation bonds Redevelopment, multiple uses City Centre Refunding	S:AAA Ins	Neg	(BC) Jones Hall (FA) Evensen Dodge (UW) Dean Witter	Comb	5.356% (NIC)
12/28/1993	\$25,000,000	BURBANK REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 94-0114 Tax allocation bonds Redevelopment, multiple uses Golden State Federally taxable	NR	Neg	(BC) Stradling Yocca (UW) Burbank	12/01/2043	
06/08/1993	\$7,000,000	BURBANK UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0604 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)
09/14/1993	\$32,740,000	CARSON REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0571 Tax allocation bonds Redevelopment, multiple uses Area No 2 Refunding	S:BBB M:Baa	Neg	(BC) Richards Watson (UW) George K Baum	Comb	5.968% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
12/15/1993	\$5,975,000	CARSON REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-1856 Tax allocation bonds Redevelopment, multiple uses Area No 1 Federally taxable	S:BBB+ M:Baa1	Neg	(BC) Richards Watson (UW) George K Baum	Serial	7.267% (TIC)
12/15/1993	\$15,000,000	CARSON REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-1857 Tax allocation bonds Redevelopment, multiple uses Area No 1	S:BBB+ M:Baa1	Neg	(BC) Richards Watson (UW) George K Baum	Comb	6.186% (NIC)
06/30/1993	\$14,071,425	CASTAIC UNION SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-0660 General obligation bonds K-12 school facility	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Bowie Arneson Kadi (UW) PaineWebber	Comb	5.760% (TIC)
09/01/1993	\$5,000,000	CERRITOS COMMUNITY COLLEGE DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-1378 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool B	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	09/07/1994	2.950% (NIC)
06/04/1993	\$27,555,000	CERRITOS PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0457 Other bonds Redevelopment, multiple uses Los Cerritos Refunding	S:A-	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Merrill Lynch	Comb	6.054% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/04/1993	\$42,155,000	CERRITOS PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0458 Other bonds Redevelopment, multiple uses Los Coyotes Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Merrill Lynch	Comb	5.939% (NIC)
06/04/1993	\$17,525,000	CERRITOS PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0970 Other bonds Redevelopment, multiple uses Series B Federally taxable Refunding	S:A-	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Merrill Lynch	11/01/1993	7.868% (NIC)
06/04/1993	\$63,765,000	CERRITOS PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0971 Other bonds Redevelopment, multiple uses Series B Federally taxable Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Merrill Lynch	Comb	7.868% (NIC)
06/08/1993	\$4,500,000	CHARTER OAK UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0606 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/08/1993	\$5,000,000	CITRUS COMMUNITY COLLEGE DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0607 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)
06/08/1993	\$4,500,000	CLAREMONT (Los Angeles County) CDAC Debt Issue Number: 93-0680 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Best Best & Krieger (FA) Rauscher Pierce (UW) State Street Bank	07/29/1994	3.000% (NIC)
06/25/1993	\$4,000,000	CLAREMONT UNIFIED SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1144 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg Other	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
07/29/1993	\$7,715,000	COMPTON (Los Angeles County) CDAC Debt Issue Number: 93-0125 Revenue (Public enterprise) bonds Wastewater collection and treatment	M:Baa	Neg	(BC) Robinson & Pearman (FA) Alexis Jackson (UW) First California	Comb	6.659% (TIC)
06/25/1993	\$4,975,000	COVINA VALLEY UNIFIED SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1145 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg Other	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
09/13/1993	\$1,400,156	CRESCENTA VALLEY COUNTY WATER DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-1513 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	NR	Neg	(BC) Hanson Bridgett (UW) La Salle National	Serial	6.310% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
11/09/1993	\$128,070,000	CULVER CITY REDEVELOPMENT FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-1746 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Katz Hollis (UW) Stone & Youngberg	Comb	5.129% (NIC)
06/25/1993	\$3,730,000	CULVER CITY UNIFIED SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1146 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$4,975,000	DOWNEY UNIFIED SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1147 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
05/05/1993	\$152,135,000	DUARTE (Los Angeles County) CDAC Debt Issue Number: 93-0266 Certificates of participation Hospital City of Hope National Med Ctr Refunding	M:Baa1	Neg	(BC) Orrick Herrington (FA) Health Care Capital (UW) PaineWebber	Comb	6.128% (NIC)
06/25/1993	\$2,750,000	DUARTE UNIFIED SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1148 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
12/21/1993	\$2,620,000	EL MONTE PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0448 Tax allocation bonds Redevelopment, multiple uses Downtown/El Monte Ctr	S:BBB	Neg	(BC) Sabo & Green (UW) Chilton & O'Connor	12/01/2023	6.350% (NIC)
06/08/1993	\$4,000,000	EL MONTE CITY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0609 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)
10/28/1993	\$44,250,000	FOOTHILL TRANSIT ZONE (Los Angeles County) CDAC Debt Issue Number: 93-1475 Certificates of participation Public transit Refunding	M:Baaf	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	Serial	5.350% (NIC)
07/01/1993	\$5,000,000	GARDENA (Los Angeles County) CDAC Debt Issue Number: 93-0608 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Buchalter Nemer (UW) Seidler Fitzgerald	07/01/1994	2.850% (NIC)
06/29/1993	\$14,920,000	GARDENA FINANCING AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0451 Public lease revenue bonds Other Municipal Mutual Insurance Federally taxable	S:BBB+	Neg	(BC) Buchalter Nemer (UW) Seidler Fitzgerald	Comb	9.040% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/25/1993	\$4,425,000	GARVEY ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1149 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
08/26/1993	\$6,160,000	GLENDALE PARKING FACILITIES JOINT POWERS AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0072 Public lease revenue bonds Parking	S:BBB+	Neg	(BC) Buchalter Nemer (UW) Dean Witter	Comb	5.961% (NIC)
06/03/1993	\$67,685,000	GLENDALE REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0506 Tax allocation bonds Redevelopment, multiple uses Central Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dean Witter (UW) Bank of America	Comb	5.644% (TIC)
06/08/1993	\$12,000,000	GLENDALE UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0610 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)
08/10/1993	\$13,390,000	GLENDORA PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-1327 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa	Comp	(BC) Stradling Yocca (FA) Rod Gunn (UW) Smith Barney	Serial	5.194% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/25/1993	\$4,975,000	HACIENDA LA PUENTE UNIFIED SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1150 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
11/18/1993	\$29,271,644	HAWAIIAN GARDENS REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-1779 Tax allocation bonds Redevelopment, multiple uses No 1 Refunding	S:BBB	Neg	(BC) Jones Hall (UW) Chilton & O'Connor	Comb	6.419% (NIC)
08/09/1993	\$4,000,000	HAWTHORNE (Los Angeles County) CDAC Debt Issue Number: 93-1458 Tax and revenue anticipation notes Redevelopment, multiple uses	NR	Neg	(BC) Jones Hall (UW) Kelling Northcross (UW) Bank of California	06/30/1994	5.150% (NIC)
10/25/1993	\$4,000,000	HAWTHORNE (Los Angeles County) CDAC Debt Issue Number: 93-1726 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) First California	06/30/1994	9.951% (NIC)
06/08/1993	\$2,100,000	HAWTHORNE ELEMENTARY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0611 Tax and revenue anticipation notes Cash-flow, interim financing TRAM Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
04/22/1993	\$86,985,000	INDUSTRY (Los Angeles County) CDAC Debt Issue Number: 93-0343 General obligation bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dinkelspiel Belmont (UW) Smith Barney	Serial	5.569% (NIC)
07/22/1993	\$18,490,000	INGLEWOOD REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0461 Tax allocation bonds Redevelopment, multiple uses Century Refunding	S:BBB	Neg	(BC) Jones Hall (FA) Donaldson Lufkin (UW) JP Morgan Securities	Comb	6.161% (NIC)
06/15/1993	\$8,000,000	INGLEWOOD (CSCDA) (Los Angeles County) CDAC Debt Issue Number: 93-0856 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
01/14/1993	\$4,915,764	LANCASTER (Los Angeles County) CDAC Debt Issue Number: 92-1638 Special assessment bonds Multiple capital improvements CA Traditions AD No 92-101	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	Comb	7.371% (NIC)
06/25/1993	\$4,975,000	LANCASTER ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1151 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
05/19/1993	\$27,380,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0388 Tax allocation bonds Redevelopment, multiple uses Sheriff's Fac	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	Comb	5.649% (NIC)
05/19/1993	\$14,020,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0392 Tax allocation bonds Redevelopment, multiple uses Fire Protection Fac	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	Comb	5.743% (NIC)
05/20/1993	\$14,100,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0396 Tax allocation bonds Redevelopment, multiple uses No 6 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	Comb	5.843% (NIC)
05/27/1993	\$32,000,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0389 Tax allocation bonds Redevelopment, multiple uses Housing Programs	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	Comb	5.843% (NIC)
07/29/1993	\$1,500,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0390 Tax allocation notes Redevelopment, multiple uses Combined/Library	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	12/01/1999	6.804% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
07/29/1993	\$3,860,000	LANCASTER REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0391 Tax allocation bonds Redevelopment, multiple uses Combined/Library	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder	Comb	5.831% (NIC)
06/25/1993	\$4,975,000	LAS VIRGENES UNIFIED SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1152 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$2,750,000	LAWDALE SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1153 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$3,310,000	LENNOX SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1154 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/22/1993	\$3,985,000	LITTLE LAKE CITY SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-0587 Certificates of participation K-12 school facility Refunding	M:Baa	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	Serial	6.066% (NIC)
06/08/1993	\$2,000,000	LITTLE LAKE CITY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0612 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
02/10/1993	\$2,470,000	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 93-0075 Special assessment bonds Multiple capital improvements Cherry Ave AD No 92-1	NR	Neg	(BC) Jones Hall (UW) L P Charles & Goings	Comb	7.320% (NIC)
03/01/1993	\$383,455	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 92-1074 Special assessment bonds Street construction and improvements Annexation No 1 AD No 91-1	NR	Neg	(BC) Brown Diven (UW) Long Beach	Serial	
07/29/1993	\$16,815,000	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 93-1349 Certificates of participation Airport Refunding	S:AAA M:Aaa Ins	Neg	(BC) Buchalter Nemer (UW) Kidder Peabody	Comb	5.313% (NIC)
08/16/1993	\$3,000,000	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 93-1407 Special assessment bonds Other capital improvements Earthquake Repair AD No 93-1 Federally taxable	NR	Neg	(BC) O'Melveny & Myers (UW) Long Beach	09/02/2018	9.750% (TIC)
09/14/1993	\$45,000,000	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 93-1607 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Buchalter Nemer (UW) A G Edwards	09/21/1994	2.952% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
09/29/1993	\$166,500,000	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 93-1521 Revenue (Public enterprise) bonds Ports and marinas Subject to AMT	S:AA- M:Aa	Comp	(BC) White & Case (FA) Kidder Peabody (UM) CS First Boston Corp	Comb	5.134% (TIC)
11/03/1993	\$13,490,000	LONG BEACH (Los Angeles County) CDAC Debt Issue Number: 93-1710 Revenue (Public enterprise) bonds Power generation/transmission Gas Utility	M:Aa1	Neg	(BC) Buchalter Nemer (UM) A G Edwards	Comb	5.046% (NIC)
10/18/1993	\$13,625,000	LONG BEACH CFD NO 3 (Los Angeles County) CDAC Debt Issue Number: 93-1416 Limited tax obligation bonds Parking Pine Ave	NR	Neg	(BC) Jones Hall (UM) Lazard Freres	Comb	6.504% (NIC)
02/04/1993	\$11,640,000	LONG BEACH REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0069 Tax allocation bonds Redevelopment, multiple uses Downtown Federally taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UM) Goldman Sachs	Comb	7.965% (NIC)
10/18/1993	\$25,000,000	LONG BEACH REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-1417 Conduit revenue (Private obligor) bonds Multifamily housing Pacific Court Apts Subject to AMT	NR	Neg	(BC) Jones Hall (UM) Lazard Freres	Comb	7.003% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
11/16/1993	\$5,000,000	LONG BEACH COMMUNITY COLLEGE DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-1717 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool Series C	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	11/22/1994	2.900% (TIC)
02/02/1993	\$16,845,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 92-1636 Conduit revenue (Private obligor) bonds Multifamily housing Baldwin Villa Plaza/Ethel Arnold Bradley Gardens/ Lankershim Arms/Buckingham Apts Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (FA) CGMS Inc (UW) Newman & Associates	Comb	6.395% (TIC)
02/02/1993	\$1,210,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 92-1637 Conduit revenue (Private obligor) bonds Multifamily housing Baldwin Villa Plaza/Ethel Arnold Bradley Gardens/ Lankershim Arms/Buckingham Apts Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (FA) CGMS Inc (UW) Newman & Associates	01/01/1997	5.880% (TIC)
02/02/1993	\$6,305,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 93-0044 Conduit revenue (Private obligor) bonds Multifamily housing Baldwin Villa Plaza/Ethel Arnold Bradley Gardens/ Lankershim Arms/Buckingham Apts Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (FA) CGMS Inc (UW) Newman & Associates	Comb	6.607% (TIC)
02/23/1993	\$15,415,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 92-1644 Other bonds Other Judgment Obligations	S:AA- M:Aaa	Comp	(BC) O'Melveny & Myers (FA) Public Resources (UW) Bank of America	Serial	4.480% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles</u> (Continued)							
03/30/1993	\$301,015,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 93-0159 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Comp	(BC) Kutak Rock (FA) Public Resources (UW) Morgan Stanley	Comb	5.900% (TIC)
06/15/1993	\$226,885,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 93-0538 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa F:A+ Ins	Comp	(BC) Kutak Rock (FA) Public Resources (UW) Merrill Lynch	Comb	5.720% (TIC)
07/27/1993	\$178,320,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 93-0978 General obligation bonds Multiple capital improvements Refunding	S:AA M:Aa1	Comp	(BC) Marilyn L Garcia (FA) Public Resources (UW) Merrill Lynch	Serial	5.230% (TIC)
07/29/1993	\$42,965,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 93-1362 Other notes Multifamily housing Refunding	S:SP-1+ LOC	Neg	(BC) Hawkins Delafield (FA) CGMS Inc (UW) Donaldson Lufkin	01/07/1994	2.950% (NIC)
10/26/1993	\$388,290,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 93-1626 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Brown & Wood (FA) Public Resources (UW) Morgan Stanley	Comb	5.351% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
10/28/1993	\$410,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 93-1548 Conduit revenue (Private obligor) bonds Multifamily housing Strathern Court/Redwood Village Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (FA) CGMS Inc (UW) Newman & Associates	07/01/1996	5.375% (NIC)
10/28/1993	\$9,605,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 93-1549 Conduit revenue (Private obligor) bonds Multifamily housing Strathern Court/Redwood Village Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (FA) CGMS Inc (UW) Newman & Associates	Comb	5.377% (NIC)
10/28/1993	\$230,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 93-1550 Conduit revenue (Private obligor) bonds Multifamily housing Glenoaks Townhomes/Bonita Ranch/Robert Farrell Manor/Imogene Coop/Beth Ann Manor Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (FA) CGMS Inc (UW) Newman & Associates	01/01/1996	5.372% (NIC)
10/28/1993	\$11,165,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 93-1551 Conduit revenue (Private obligor) bonds Multifamily housing Glenoaks Townhomes/Bonita Ranch/Robert Farrell Manor/Imogene Coop/Beth Ann Manor Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (FA) CGMS Inc (UW) Newman & Associates	Comb	5.373% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
11/02/1993	\$49,240,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 93-1627 General obligation bonds Multiple capital improvements Refunding	S:AA M:Aa1	Comp	(BC) Marilyn L Garcia (FA) Public Resources (UW) Prudential Sec	Serial	5.019% (TIC)
12/09/1993	\$5,380,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 93-1547 Conduit revenue (Private obligor) bonds Multifamily housing Diane Apts/Stevenson Manor Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (FA) CGMS Inc (UW) Newman & Associates	Comb	5.856% (NIC)
12/28/1993	\$25,365,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 93-1731 Conduit revenue (Private obligor) bonds Multifamily housing Series G Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (FA) CGMS Inc (UW) Donaldson Lufkin	Comb	6.813% (TIC)
12/28/1993	\$9,060,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 93-1732 Conduit revenue (Private obligor) bonds Multifamily housing Series H Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (FA) CGMS Inc (UW) Donaldson Lufkin	Comb	6.813% (TIC)
12/28/1993	\$15,525,000	LOS ANGELES (Los Angeles County) CDAC Debt Issue Number: 93-1733 Conduit revenue (Private obligor) bonds Multifamily housing Series J Refunding	NR	Neg	(BC) Hawkins Delafield (FA) CGMS Inc (UW) Donaldson Lufkin	01/01/2024	6.813% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
04/29/1993	\$14,160,000	LOS ANGELES COMMUNITY COLLEGE DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-0301 Certificates of participation College/university facility Refunding	S:AAA Ins	Neg	(BC) Buchalter Nemer (UW) Saybrook Capital	Serial	5.209% (NIC)
06/30/1993	\$30,000,000	LOS ANGELES COMMUNITY COLLEGE DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-0701 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Saybrook Capital	07/06/1994	2.710% (NIC)
10/01/1993	\$21,665,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0542 Limited tax obligation bonds Redevelopment, multiple uses Grand Central Sq	NR LOC	Neg	(BC) Hawkins Delafield (UW) LA Comm RDA Com RDFA	Comb	5.982% (TIC)
10/01/1993	\$22,335,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0545 Tax allocation bonds Multifamily housing Grand Central Sq	NR LOC	Neg	(BC) Hawkins Delafield (UW) LA Comm RDA Com RDFA	Comb	5.826% (TIC)
12/16/1993	\$70,000,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-1897 Tax allocation bonds Redevelopment, multiple uses Bunker Hill Federally taxable	S:AAA M:Aaa Ins	Comp	(BC) Robinson & Pearman (FA) Grigsby Brandford (UW) Goldman Sachs	Comb	6.981% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
12/16/1993	\$202,175,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-1905 Tax allocation bonds Redevelopment, multiple uses Bunker Hill Refunding	S:AAA M:Aaa Ins	Comp	(BC) Mudge Rose (FA) Grigsby Brandford (UW) Lehman Brothers	Comb	
02/09/1993	\$116,044,696	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 92-0113 Certificates of participation Parking Disney	S:A(p) M:A(c) F:A+	Neg	(BC) O'Melveny & Myers (UW) First Boston	Comb	
05/25/1993	\$134,785,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 93-0180 Certificates of participation Other Marina del Rey	NR	Neg	(BC) Jones Day (UW) Lehman Brothers	Comb	6.580% (TIC)
07/01/1993	\$1,500,000,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 93-0523 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1 M:MIG1 F:F-1+	Neg	(BC) O'Melveny & Myers (UW) Lehman Brothers	06/30/1994	2.550% (TIC)
07/01/1993	\$350,000,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 93-1028 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+/A-1+ M:VMIG1/MIG1 F:F-1/F-1+	Neg	(BC) O'Melveny & Myers (UW) First Boston	06/30/1994	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
11/17/1993	\$2,280,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 93-1800 Certificates of participation Health care facilities Insured Health Clinic	S:A+ Ins	Neg	(BC) Orrick Herrington (UW) Altura Nelson	Comb	5.750% (NIC)
12/17/1993	\$4,385,000	LOS ANGELES COUNTY (Los Angeles County) CDAC Debt Issue Number: 92-1436 Certificates of participation Health care facilities Insured Health Clinic	S:A+ Ins	Neg	(BC) Orrick Herrington (UW) Altura Nelson	Comb	5.700% (NIC)
01/07/1993	\$1,950,000	LOS ANGELES COUNTY CFD NO 6 (Los Angeles County) CDAC Debt Issue Number: 91-1339 Other notes Multiple capital improvements Agua Dulce Area B	NR	Neg	(BC) Hawkins Delafield (UW) Stone & Youngberg	09/01/1999	7.934% (TIC)
01/07/1993	\$4,675,000	LOS ANGELES COUNTY CFD NO 6 (Los Angeles County) CDAC Debt Issue Number: 91-1340 Limited tax obligation bonds Multiple capital improvements Agua Dulce Area A	NR	Neg	(BC) Hawkins Delafield (UW) Stone & Youngberg	Comb	7.901% (TIC)
07/08/1993	\$50,290,000	LOS ANGELES COUNTY FLOOD CONTROL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-0694 General obligation bonds Flood control/storm drainage Refunding	S:AA M:Aa1 F:AA	Neg	(BC) Hawkins Delafield (UW) Smith Barney	Serial	4.271% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
07/20/1993	\$5,000,000	LOS ANGELES COUNTY-DOWNEY REGIONAL PUBLIC RECREATION AREA AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-1365 Public lease revenue bonds Recreation and sports facilities Rio Hondo Country Club	S:BBB+ M:Baal	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Merrill Lynch	Comb	6.127% (NIC)
04/22/1993	\$560,570,000	LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0332 Limited tax obligation bonds Public transit Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) O'Melveny & Myers (FA) Charles A Bell Sec (UW) Bear Stearns	Comb	
06/15/1993	\$204,095,000	LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0331 Limited tax obligation bonds Public transit Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Lazard Freres (UW) Pryor McClendon	07/01/2020	Variable
06/30/1993	\$150,000,000	LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0333 Commercial paper Public transit Federally taxable	S:P-1 M:P-1 LOC	Neg	(BC) Kutak Rock (FA) Lazard Freres (UW) First Boston	07/15/1996	Variable
11/10/1993	\$312,350,000	LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-1757 Limited tax obligation bonds Public transit	S:AAA M:Aaa Ins	Comp	(BC) O'Melveny & Myers (FA) Lazard Freres (UW) Goldman Sachs	Comb	5.440% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Los Angeles (Continued)</u>					
08/16/1993	\$238,695,000	LOS ANGELES COUNTY PUBLIC WORKS FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0561 Types-Other Multiple capital improvements Los Angeles Co Flood Control Dist Refunding	S:AA- M:Aa1 F:AA-	Neg	(BC) Ochoa & Sillas (UW) Merrill Lynch	Comb	5.144% (TIC)
11/17/1993	\$352,450,000	LOS ANGELES COUNTY PUBLIC WORKS FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-1637 Public lease revenue bonds Multiple capital improvements No IV	S:AAA M:Aaa Ins	Neg	(BC) Whitaker Curls (UW) CS First Boston Corp	Comb	5.348% (TIC)
06/11/1993	\$380,580,000	LOS ANGELES COUNTY SANITATION DISTRICTS FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0437 Other bonds Wastewater collection and treatment	S:AA M:Aa	Neg	(BC) Jones Hall (FA) Public Financial (UW) JP Morgan Securities	Comb	5.174% (NIC)
01/05/1993	\$200,000,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 92-1615 Revenue (Public enterprise) bonds Power generation/transmission	S:AA M:Aa D:AA	Comp	(BC) Orrick Herrington (UW) Chemical Securities	Comb	6.220% (TIC)
03/23/1993	\$579,465,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 93-0186 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AA M:Aa D:AAA	Comp	(BC) Orrick Herrington (UW) Prudential Sec	Comb	5.880% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
03/30/1993	\$80,230,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 93-0185 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AA M:Aa D:AAA	Comp	(BC) Orrick Herrington (UW) Goldman Sachs	Comb	5.824% (TIC)
10/12/1993	\$125,000,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 93-1610 Revenue (Public enterprise) bonds Power generation/transmission Electric Works	S:AA M:Aa	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Prudential Sec	Comb	5.210% (TIC)
11/02/1993	\$627,400,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 93-1742 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AA M:Aa	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	5.420% (TIC)
11/16/1993	\$149,595,000	LOS ANGELES DEPARTMENT OF WATER AND POWER (Los Angeles County) CDAC Debt Issue Number: 93-1743 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AA M:Aa	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Lehman Brothers	Comb	5.300% (TIC)
07/15/1993	\$100,000,000	LOS ANGELES HARBOR DEPARTMENT (Los Angeles County) CDAC Debt Issue Number: 93-1461 Commercial paper Ports and marinas	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Goldman Sachs	Comb	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
01/20/1993	\$29,805,000	LOS ANGELES MUNICIPAL IMPROVEMENT CORPORATION (Los Angeles County) CDAC Debt Issue Number: 92-1118 Public lease revenue bonds Public building Central Library Refunding	S:A+(p) M:Aa(c)	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Bank of America	Comb	6.396% (TIC)
08/03/1993	\$43,305,000	LOS ANGELES MUNICIPAL IMPROVEMENT CORPORATION (Los Angeles County) CDAC Debt Issue Number: 93-0212 Public lease revenue bonds Equipment Police Emergency Command Contl Comm Sys	M:Aa	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Merrill Lynch	Serial	4.994% (TIC)
08/10/1993	\$34,025,000	LOS ANGELES MUNICIPAL IMPROVEMENT CORPORATION (Los Angeles County) CDAC Debt Issue Number: 93-0498 Public lease revenue bonds Equipment Radio Communications System	S:A+(p) M:A(c)	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Bank of America	Serial	5.121% (TIC)
12/14/1993	\$53,080,000	LOS ANGELES MUNICIPAL IMPROVEMENT CORPORATION (Los Angeles County) CDAC Debt Issue Number: 93-1628 Public lease revenue bonds Public building Central Library Refunding	S:A+ M:A1	Comp	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Serial	5.441% (TIC)
07/01/1993	\$500,000,000	LOS ANGELES UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-0337 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) O'Melveny & Myers (FA) Prager McCarthy (UW) Goldman Sachs	07/15/1994	2.809% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
11/30/1993	\$69,925,000	LOS ANGELES UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-1755 Certificates of participation K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Whitaker Curls (FA) Prager McCarthy (UW) Smith Barney	Comb	5.589% (TIC)
10/01/1993	\$21,665,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY COMMUNITY REDEVELOPMENT FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0543 Other bonds Redevelopment, multiple uses Grand Central Sq	S:A M:A	Neg	(BC) Hawkins Delafield (UW) E J De La Rosa	Comb	5.982% (TIC)
10/01/1993	\$22,335,000	LOS ANGELES COMMUNITY REDEVELOPMENT AGENCY COMMUNITY REDEVELOPMENT FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0544 Other bonds Multifamily housing Grand Central Sq Subject to AMT	S:A M:A	Neg	(BC) Hawkins Delafield (UW) E J De La Rosa	Comb	5.826% (TIC)
09/14/1993	\$503,870,000	LOS ANGELES CONVENTION AND EXHIBITION CENTER AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-1570 Public lease revenue bonds Convention center Refunding	S:AAA/A(p) M:Aaa/A(c) Ins	Neg	(BC) Grant & Duncan (FA) Public Resources (UW) Grigsby Brandford	Comb	
01/20/1993	\$2,470,000	LOS ANGELES COUNTY COMMUNITY DEVELOPMENT COMMISSION (Los Angeles County) CDAC Debt Issue Number: 93-0078 Conduit revenue (Private obligor) bonds Multifamily housing Los Tomas Apts Refunding	M:Aaa Other	Neg	(BC) Orrick Herrington (UW) Douglas James Sec	07/15/2023	6.500% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/25/1993	\$1,645,000	LOS NIETOS SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1155 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
05/18/1993	\$8,650,000	LYNWOOD PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1172 Other bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Clayton Brown (UW) Grigsby Brandford	Comb	5.842% (NIC)
06/25/1993	\$10,735,000	LYNWOOD REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0533 Tax allocation bonds Redevelopment, multiple uses Area A/Alameda Refunding	S:AAA/BBB M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Pryor McClendon	Comb	6.620% (NIC)
06/08/1993	\$3,500,000	MANHATTAN BEACH CITY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0613 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)
06/15/1993	\$830,000	MAYWOOD (CSCDA) (Los Angeles County) CDAC Debt Issue Number: 93-0869 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
09/14/1993	\$7,495,000	MONROVIA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-1447 Public lease revenue bonds Parking Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Miller & Schroeder (UW) Saybrook Capital	Comb	5.152% (NIC)
09/14/1993	\$1,330,000	MONROVIA REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-1448 Public lease revenue bonds Parking Federally taxable	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Miller & Schroeder (UW) Saybrook Capital	04/01/1998	
06/07/1993	\$7,350,000	MONTEBELLO (Los Angeles County) CDAC Debt Issue Number: 93-0743 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1994	2.775% (NIC)
06/15/1993	\$25,000,000	MONTEBELLO (Los Angeles County) CDAC Debt Issue Number: 93-0686 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	S:SP-1+	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	06/29/1994	4.326% (NIC)
11/18/1993	\$22,255,000	MONTEBELLO (Los Angeles County) CDAC Debt Issue Number: 93-1908 Certificates of participation Multiple capital improvements Police Fac Refunding	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	6.852% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/23/1993	\$1,374,949	MONTEBELLO REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0919 Tax allocation bonds Redevelopment, multiple uses So Montebello Indus Federally taxable	NR	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Montebello	06/01/2023	12.000% (NIC)
06/23/1993	\$6,131,169	MONTEBELLO REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-1048 Tax allocation bonds Redevelopment, multiple uses Montebello Hills Federally taxable	NR	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Montebello	06/01/2023	12.000% (NIC)
06/23/1993	\$4,757,015	MONTEBELLO REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-1049 Tax allocation bonds Redevelopment, multiple uses Montebello Economic Revitalization Federally taxable	NR	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Montebello	06/01/2012	12.000% (NIC)
09/01/1993	\$7,200,000	MONTEBELLO UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-1379 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool B	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	09/07/1994	2.950% (NIC)
06/15/1993	\$2,900,000	MONTEREY PARK (CSCDA) (Los Angeles County) CDAC Debt Issue Number: 93-0874 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
02/18/1993	\$5,000,000	MT SAN ANTONIO COMMUNITY COLLEGE DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-0071 Certificates of participation Other/multiple educational uses	M:Baa1(c)	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	Serial	5.526% (NIC)
09/22/1993	\$820,000	NEWHALL COUNTY WATER DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-1487 General obligation bonds Water supply/storage/distribution ID No 2-S Refunding	S:A-	Neg	(BC) Orrick Herrington (UW) Prager McCarthy	Serial	5.375% (NIC)
06/25/1993	\$3,000,000	NEWHALL SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1157 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
03/25/1993	\$5,976,000	PALMDALE (Los Angeles County) CDAC Debt Issue Number: 93-0181 Conduit revenue (Private obligor) bonds Single-family housing Federally taxable Refunding	M:Aaa/A	Neg	(BC) Chapman & Cutler (FA) Litten Financial (UW) Whipple Kinsell	Comb	6.713% (NIC)
06/29/1993	\$24,276,124	PALMDALE CIVIC AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0659 Other bonds Redevelopment, multiple uses No 1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Stone & Youngberg	Comb	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
02/03/1993	\$3,195,000	PALMDALE COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0024 Conduit revenue (Private obligor) bonds Multifamily housing Carmel Apts Refunding	NR	Neg	(BC) Jones Hall (UW) Bancroft Garcia	Comb	
07/20/1993	\$4,800,000	PALMDALE COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0765 Conduit revenue (Private obligor) bonds Multifamily housing Manzanita Villa Apts Refunding	M:A2/VMIG1 LOC	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Newman & Associates	07/01/2007	Variable
07/20/1993	\$1,000,000	PALMDALE COMMUNITY REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0766 Conduit revenue (Private obligor) bonds Multifamily housing Manzanita Villa Apts Refunding	NR LOC	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) First Interstate	07/01/2007	Variable
07/22/1993	\$10,830,000	PALMDALE SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-1329 Certificates of participation K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber	Comb	5.895% (TIC)
07/29/1993	\$7,000,000	PALMDALE SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-0351 Financing lease K-12 school facility	NR LOC	Comp	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) Rauscher Pierce	Serial	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/08/1993	\$7,000,000	PALMDALE SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0614 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)
03/22/1993	\$16,100,000	PALMDALE WATER DISTRICT (Los Angeles County) CDAC Debt Issue Number: 92-1646 Certificates of participation Water supply/storage/distribution Littlerock Dam	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) A G Edwards	Comb	5.690% (NIC)
06/15/1993	\$3,825,000	PALMDALE (CSCDA) (Los Angeles County) CDAC Debt Issue Number: 93-0879 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/14/1993	\$4,200,000	PALOS VERDES PENINSULA UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-0470 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Seidler Fitzgerald (UW) Lehman Brothers	07/29/1994	2.866% (NIC)
06/15/1993	\$2,565,000	PALOS VERDES ESTATES (CSCDA) (Los Angeles County) CDAC Debt Issue Number: 93-0880 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/11/1993	\$71,665,000	PARAMOUNT REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0991 Tax allocation bonds Redevelopment, multiple uses Area No 1 Refunding	S:A-	Neg	(BC) Jones Hall (UW) Chilton & O'Connor	Comb	6.248% (NIC)
12/22/1993	\$1,551,155	PARAMOUNT REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 94-0014 Tax allocation bonds Redevelopment, multiple uses Area No 1	S:A-	Neg	(BC) Jones Hall (UW) Chilton & O'Connor	08/01/2026	
06/08/1993	\$8,000,000	PARAMOUNT UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0615 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)
06/09/1993	\$28,050,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 93-0259 Certificates of participation Parking Old Pasadena Refunding	S:A+ M:A1 F:A+	Neg	(BC) Arnelle & Hastie (UW) First Boston	Comb	5.763% (TIC)
07/30/1993	\$25,000,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 93-0424 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AA- M:Aa F:AA	Comp	(BC) Mudge Rose (FA) O'Brien Partners (UW) Lehman Brothers	Comb	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
08/11/1993	\$12,000,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 93-1352 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Whitaker Curls (FA) Prager McCarthy (UW) PaineWebber	09/12/1994	3.105% (NIC)
10/20/1993	\$16,955,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 93-1642 Revenue (Public enterprise) bonds Power generation/transmission Electric Works Sys Refunding	S:AA- M:Aa F:Aa	Comp	(BC) Mudge Rose (FA) Dean Witter (UW) Dean Witter	Serial	
11/03/1993	\$11,105,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 93-1657 General obligation bonds Prisons/jails/correctional facilities Refunding	S:AA M:Aa F:Aa	Neg	(BC) Orrick Herrington (UW) Lazard Freres & Co	Serial	4.978% (TIC)
12/16/1993	\$79,835,000	PASADENA (Los Angeles County) CDAC Debt Issue Number: 93-1701 Certificates of participation Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) CS First Boston Corp	Comb	5.271% (NIC)
11/24/1993	\$8,685,000	PASADENA AREA COMMUNITY COLLEGE DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-1667 Certificates of participation College/university facility Parking	M:A1(c)	Neg	(BC) Buchalter Nemer (UW) Grigsby Brandford	Comb	5.611% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/17/1993	\$3,435,000	PASADENA COMMUNITY DEVELOPMENT COMMISSION (Los Angeles County) CDAC Debt Issue Number: 92-1667 Tax allocation bonds Redevelopment, multiple uses Fair Oaks Refunding	S:BBB M:Baa	Neg	(BC) Arnelle & Hastie (UW) First Boston	Comb	6.238% (TIC)
06/17/1993	\$1,285,000	PASADENA COMMUNITY DEVELOPMENT COMMISSION (Los Angeles County) CDAC Debt Issue Number: 92-1668 Tax allocation bonds Redevelopment, multiple uses Lake/Washington Refunding	NR	Neg	(BC) Arnelle & Hastie (UW) First Boston	Comb	6.307% (TIC)
06/17/1993	\$1,620,000	PASADENA COMMUNITY DEVELOPMENT COMMISSION (Los Angeles County) CDAC Debt Issue Number: 92-1669 Tax allocation bonds Redevelopment, multiple uses Villa-Parke Refunding	S:BBB M:Baa	Neg	(BC) Arnelle & Hastie (UW) First Boston	Comb	6.134% (TIC)
09/01/1993	\$7,300,000	PASADENA UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0616 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool B	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	09/07/1994	2.950% (NIC)
09/13/1993	\$2,025,000	PICO RIVERA PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-1418 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:A	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) Sutro & Co	Comb	5.313% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
05/11/1993	\$2,670,000	PICO WATER DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-0416 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) A G Edwards	Comb	4.940% (NIC)
03/29/1993	\$20,000,000	POMONA UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-0195 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Merrill Lynch	Serial	5.940% (NIC)
11/30/1993	\$3,000,000	POMONA UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-1790 General obligation bonds K-12 school facility	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Kemper Securities	Serial	5.541% (NIC)
06/15/1993	\$6,100,000	POMONA (CSCDA) (Los Angeles County) CDAC Debt Issue Number: 93-0883 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
03/11/1993	\$1,147,000	REDONDO BEACH (Los Angeles County) CDAC Debt Issue Number: 93-0112 Special assessment bonds Street construction and improvements Manhattan Bch Blvd AD No 92-1	NR	Neg	(BC) Brown Diven (FA) Kadie Jensen (UW) Sutro & Co	Serial	6.253% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
04/13/1993	\$12,535,000	REDONDO BEACH REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0223 Conduit revenue (Private obligor) bonds Single-family housing Fannie Mae Mortgage-backed securities Refunding	M:Aaa	Neg	(BC) Orrick Herrington (UW) Hanifen Imhoff	Comb	5.524% (NIC)
05/18/1993	\$3,560,000	REDONDO BEACH REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0535 Tax allocation bonds Other capital improvements Redondo Pier	NR	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) Stone & Youngberg	Comb	7.115% (NIC)
05/20/1993	\$5,315,000	REDONDO BEACH REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0582 Conduit revenue (Private obligor) bonds Single-family housing Refunding	NR	Neg	(BC) Orrick Herrington (UW) Hanifen Imhoff	06/01/2011	6.250% (NIC)
09/23/1993	\$11,630,000	REDONDO BEACH REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-1026 Conduit revenue (Private obligor) bonds Multifamily housing Heritage Pointe/Series A	D:A	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) Newman & Associates	08/01/2023	12.091% (NIC)
09/23/1993	\$370,000	REDONDO BEACH REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-1027 Conduit revenue (Private obligor) bonds Multifamily housing Heritage Pointe/Series A-T Federally taxable	D:A	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) Newman & Associates	08/01/2023	6.000% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/08/1993	\$3,000,000	REDONDO BEACH UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0617 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)
05/26/1993	\$7,800,000	REGIONAL AIRPORTS IMPROVEMENT CORPORATION (Los Angeles County) CDAC Debt Issue Number: 93-0284 Public lease revenue bonds Airport Ontario Int'l/Avia Fac State taxable Subject to AMT	NR	Neg	(BC) O'Melveny & Myers (UW) Merrill Lynch	05/01/1995	5.375% (NIC)
06/08/1993	\$3,400,000	RIO HONDO COMMUNITY COLLEGE DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0618 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)
11/02/1993	\$2,435,000	ROSEMEAD REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-1640 Tax allocation bonds Redevelopment, multiple uses Area No 1 Series 1993B Federally taxable Refunding	S:A-	Comp	(BC) Orrick Herrington (FA) Chilton & O'Connor (UW) Stone & Youngberg	Serial	5.545% (NIC)
11/02/1993	\$34,275,000	ROSEMEAD REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-1641 Tax allocation bonds Redevelopment, multiple uses Area No 1 Series 1993A Refunding	S:A-	Comp	(BC) Orrick Herrington (FA) Chilton & O'Connor (UW) Prudential Sec	Comb	5.560% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/25/1993	\$4,975,000	ROWLAND UNIFIED SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1158 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$2,535,000	SANTA CLARITA COMMUNITY COLLEGE DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1159 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
12/09/1993	\$12,155,000	SANTA FE SPRINGS COMMUNITY DEVELOPMENT COMMISSION (Los Angeles County) CDAC Debt Issue Number: 93-1875 Tax allocation bonds Redevelopment, multiple uses Consolidated Federally taxable	S:AAA M:AAA Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.374% (NIC)
12/08/1993	\$38,620,000	SANTA MONICA (Los Angeles County) CDAC Debt Issue Number: 93-1925 Revenue (Public enterprise) bonds Wastewater collection and treatment Hyperion Refunding	S:AAA M:AAA Ins	Comp	(BC) Jones Hall (FA) Connell & Assoc (UW) Lehman Brothers	Comb	4.930% (NIC)
03/20/1993	\$5,000,000	SANTA MONICA COMMUNITY COLLEGE DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-0134 General obligation bonds College/university facility	S:AA-	Neg	(BC) Buchalter Nemer (UW) Piper Jaffray	Comb	5.422% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/08/1993	\$4,500,000	SANTA MONICA COMMUNITY COLLEGE DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0619 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)
06/03/1993	\$65,000,000	SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-0476 General obligation bonds K-12 school facility	S:AA- M:Aa	Comp	(BC) O'Melveny & Myers (FA) Rauscher Pierce (UW) Bank of America	Comb	5.458% (NIC)
06/25/1993	\$4,000,000	SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1160 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
09/01/1993	\$10,199,467	SAUGUS UNION SCHOOL DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-1453 General obligation bonds K-12 school facility	S:A	Neg	(BC) Bowie Arneson Kadi (UW) Piper Jaffray	Comb	5.890% (NIC)
06/23/1993	\$23,795,000	SIGNAL HILL REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-0445 Tax allocation bonds Redevelopment, multiple uses Project No 1 Refunding	S:AAA M:Aaa Ins	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Merrill Lynch	Comb	5.634% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
12/06/1993	\$33,075,000	SIGNAL HILL REDEVELOPMENT AGENCY (Los Angeles County) CDAC Debt Issue Number: 93-1738 Tax allocation bonds Redevelopment, multiple uses No 1 Refunding	S:AAA M:Aaa Ins	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Goldman Sachs	Comb	5.321% (NIC)
11/23/1993	\$328,000	SOUTH GATE (Los Angeles County) CDAC Debt Issue Number: 93-1917 Special assessment bonds Street construction and improvements Ardine AD ST-114	NR	Neg	(BC) Brown Diven (FA) Kelling Northcross (UW) M L Stern	Serial	6.151% (NIC)
06/25/1993	\$2,500,000	SOUTH PASADENA UNIFIED SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1161 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
02/16/1993	\$60,000,000	SOUTHERN CALIFORNIA RAPID TRANSIT DISTRICT (Los Angeles County) CDAC Debt Issue Number: 93-0053 Revenue anticipation notes Cash-flow, interim financing	M:MIG1 LOC	Comp	(BC) Arnelle & Hastie (FA) Charles A Bell (UW) Goldman Sachs	02/22/1994	2.576% (TIC)
06/25/1993	\$2,550,000	SULPHUR SPRINGS UNION SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1162 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
12/14/1993	\$4,645,000	TEMPLE CITY FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-1999 Other bonds Redevelopment, multiple uses Rosemead Blvd Refunding	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	6.484% (NIC)
06/08/1993	\$3,000,000	TEMPLE CITY UNIFIED SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0620 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)
06/25/1993	\$6,000,000	TORRANCE UNIFIED SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1163 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
12/30/1993	\$7,000,000	VERNON (Los Angeles County) CDAC Debt Issue Number: 93-1937 Conduit revenue (Private obligor) bonds Industrial development Clougherty Packing Co Subject to AMT	NR	Neg	(BC) Jones Hall (FA) T C Collins & Assoc (UW) First Interstate	12/30/2013	Variable
08/05/1993	\$21,940,000	WEST AND CENTRAL BASIN FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0286 Revenue (Public enterprise) bonds Water supply/storage/distribution Central Basin Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) O'Brien Partners (UW) Smith Barney	Comb	5.376% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
08/05/1993	\$129,030,000	WEST AND CENTRAL BASIN FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 93-0287 Revenue (Public enterprise) bonds Water supply/storage/distribution West Basin Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) O'Brien Partners (UW) Smith Barney	Comb	5.371% (TIC)
01/12/1993	\$21,900,000	WEST COVINA PUBLIC FINANCING AUTHORITY (Los Angeles County) CDAC Debt Issue Number: 92-1540 Tax allocation bonds Redevelopment, multiple uses Central Bus Dist Refunding	S:AAA Ins	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Stone & Youngberg	Comb	5.848% (TIC)
06/08/1993	\$2,400,000	WHITTIER (Los Angeles County) CDAC Debt Issue Number: 93-0756 Tax and revenue anticipation notes Recreation and sports facilities	S:SP-1+	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) A H Williams & Co	06/30/1994	2.831% (NIC)
07/08/1993	\$8,635,000	WHITTIER (Los Angeles County) CDAC Debt Issue Number: 92-1276 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	5.610% (NIC)
09/17/1993	\$22,000,000	WHITTIER (Los Angeles County) CDAC Debt Issue Number: 93-1410 Conduit revenue (Private obligor) bonds College/university facility Whittier College Refunding	S:AAA Ins	Neg	(BC) Buchalter Nemer (UW) Bank of America	Comb	5.336% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
12/10/1993	\$5,935,000	WHITTIER (Los Angeles County) CDAC Debt Issue Number: 93-1700 Revenue (Public enterprise) bonds Solid waste recovery facilities Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	5.325% (NIC)
06/08/1993	\$3,000,000	WHITTIER CITY SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0621 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)
06/15/1993	\$400,000	WHITTIER REDEVELOPMENT AGENCY (CSCDA) (Los Angeles County) CDAC Debt Issue Number: 93-0907 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/08/1993	\$8,000,000	WHITTIER UNION HIGH SCHOOL DISTRICT (LACS/CCD) (Los Angeles County) CDAC Debt Issue Number: 93-0622 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.950% (NIC)
06/25/1993	\$4,975,000	WILLIAM S HART UNION HIGH SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1164 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Los Angeles (Continued)</u>							
06/25/1993	\$1,775,000	WILSONA SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1165 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,350,000	WISEBURN SCHOOL DISTRICT (CSCRPA) (Los Angeles County) CDAC Debt Issue Number: 93-1166 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
<u>Madera</u>							
06/25/1993	\$315,000	ALVIEW-DAIRYLAND UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Madera County) CDAC Debt Issue Number: 93-1167 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,000,000	BASS LAKE SCHOOL DISTRICT (CSCRPA) (Madera County) CDAC Debt Issue Number: 93-1168 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
12/23/1993	\$790,000	CHOWCHILLA (Madera County) CDAC Debt Issue Number: 93-1991 Certificates of participation Flood control/storm drainage Westside Storm Drain Pond	NR	Neg	(BC) Burke Williams (FA) First California (UW) Central CA PFA	Serial	7.507% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Madera (Continued)</u>							
06/25/1993	\$1,200,000	CHOWCHILLA ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Madera County) CDAC Debt Issue Number: 93-1170 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/14/1993	\$1,000,000	CHOWCHILLA UNION HIGH SCHOOL DISTRICT (Madera County) CDAC Debt Issue Number: 93-0725 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.700% (NIC)
06/25/1993	\$725,000	COARSEGOLD UNION SCHOOL DISTRICT (CSCRPA) (Madera County) CDAC Debt Issue Number: 93-1171 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
02/25/1993	\$10,200,000	MADERA (Madera County) CDAC Debt Issue Number: 93-0046 Certificates of participation Hospital Community Refunding	S:A+ Ins	Neg	(BC) Jones Hall (UW) A G Edwards	Comb	5.405% (NIC)
09/23/1993	\$6,450,000	MADERA COUNTY (Madera County) CDAC Debt Issue Number: 93-1506 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Oppenheimer & Co	09/30/1994	2.980% (NIC)
12/14/1993	\$910,000	MADERA COUNTY CFD NO 93-1 (Madera County) CDAC Debt Issue Number: 93-1868 Limited tax obligation bonds Multiple capital improvements Rio Mesa	NR	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	6.057% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Madera (Continued)</u>							
06/25/1993	\$2,000,000	MADERA COUNTY BOARD OF EDUCATION (CSCRPA) (Madera County) CDAC Debt Issue Number: 93-1172 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
05/05/1993	\$5,280,000	MADERA PUBLIC FINANCING AUTHORITY (Madera County) CDAC Debt Issue Number: 93-0303 Other bonds Recreation and sports facilities Municipal Golf Course Refunding	S:AA-/A-1+ LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	11/01/2023	Variable
07/08/1993	\$8,500,000	MADERA REDEVELOPMENT AGENCY (Madera County) CDAC Debt Issue Number: 93-0499 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jackson Hargrove (UW) Sutro & Co	Comb	5.904% (TIC)
10/01/1993	\$6,995,000	MADERA UNIFIED SCHOOL DISTRICT (Madera County) CDAC Debt Issue Number: 93-1463 Certificates of participation K-12 school facility	M:Baa1(c)	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	Comb	
06/25/1993	\$4,975,000	MADERA UNIFIED SCHOOL DISTRICT (CSCRPA) (Madera County) CDAC Debt Issue Number: 93-1173 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Madera (Continued)</u>							
06/25/1993	\$1,200,000	YOSEMITE UNION HIGH SCHOOL DISTRICT (CSCRPA) (Madera County) CDAC Debt Issue Number: 93-1174 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
<u>Marin</u>							
01/19/1993	\$313,571	CORTE MADERA (Marin County) CDAC Debt Issue Number: 93-0080 Special assessment bonds Other capital improvements Lagoon 2 Dredging AD No 1992-01	NR	Comp	(BC) Sturgis Ness (UW) Mark Pressman	Serial	6.113% (NIC)
06/25/1993	\$1,400,000	DIXIE ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Marin County) CDAC Debt Issue Number: 93-1175 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,200,000	KENTFIELD SCHOOL DISTRICT (CSCRPA) (Marin County) CDAC Debt Issue Number: 93-1176 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$4,975,000	MARIN COMMUNITY COLLEGE DISTRICT (CSCRPA) (Marin County) CDAC Debt Issue Number: 93-1177 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Marin (Continued)</u>							
06/28/1993	\$35,000,000	MARIN COUNTY (Marin County) CDAC Debt Issue Number: 93-1015 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Nossaman Guthner (FA) Public Financial (UW) Kidder Peabody	07/06/1994	2.527% (TIC)
06/29/1993	\$35,000,000	MARIN COUNTY (Marin County) CDAC Debt Issue Number: 93-0581 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Nossaman Guthner (FA) Public Financial (UW) Kidder Peabody	07/06/1994	2.527% (TIC)
12/29/1993	\$1,140,000	MARIN COUNTY HOUSING AUTHORITY (Marin County) CDAC Debt Issue Number: 93-1351 Conduit revenue (Private obligor) bonds Multifamily housing Anise Turina	NR	Neg	(BC) Arnelle & Hastie (UW) WestAmerica Bank	01/01/2017	
06/09/1993	\$39,680,000	MARIN MUNICIPAL WATER DISTRICT (Marin County) CDAC Debt Issue Number: 93-0671 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AA M:A1 Ins	Neg	(BC) Orrick Herrington (FA) Bartle Wells (UW) Artemis Capital	Comb	5.621% (TIC)
05/27/1993	\$5,000,000	NOVATO (Marin County) CDAC Debt Issue Number: 93-0412 General obligation bonds Street construction and improvements	S:AAA M:A1 Ins	Comp	(BC) Nossaman Guthner (FA) Miller & Schroeder (UW) Rauscher Pierce	Serial	5.296% (NIC)
12/15/1993	\$2,495,000	NOVATO (Marin County) CDAC Debt Issue Number: 93-1922 Special assessment bonds Street construction and improvements Golden Gate Plaza AD No 93-1	NR	Neg	(BC) Nossaman Guthner (FA) Sutro & Co (UW) First California	Comb	6.520% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Marin (Continued)</u>							
06/25/1993	\$4,500,000	NOVATO UNIFIED SCHOOL DISTRICT (CSCRPA) (Marin County) CDAC Debt Issue Number: 93-1178 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/15/1993	\$2,500,000	NOVATO (CSCDA) (Marin County) CDAC Debt Issue Number: 93-0878 Tax and revenue anticipation notes Cash-flow, interim financing. TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
10/01/1993	\$2,405,000	SAN RAFAEL (Marin County) CDAC Debt Issue Number: 93-1578 Special assessment bonds Multiple capital improvements Peacock Gap AD Refunding	NR	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Miller & Schroeder	Serial	5.422% (NIC)
06/25/1993	\$2,200,000	SAN RAFAEL CITY ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Marin County) CDAC Debt Issue Number: 93-1179 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$2,500,000	SAN RAFAEL CITY HIGH SCHOOL DISTRICT (CSCRPA) (Marin County) CDAC Debt Issue Number: 93-1180 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Marin (Continued)</u>							
06/25/1993	\$850,000	SHORELINE UNIFIED SCHOOL DISTRICT (CSCRPA) (Marin County) CDAC Debt Issue Number: 93-1181 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
07/07/1993	\$3,545,000	TIBURON (Marin County) CDAC Debt Issue Number: 93-0345 Special assessment bonds Street construction and improvements Gilmartin Dr AD No 1993-1 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman	Serial	6.514% (NIC)
<u>Mariposa</u>							
06/25/1993	\$2,000,000	MARIPOSA COUNTY UNIFIED SCHOOL DISTRICT (CSCRPA) (Mariposa County) CDAC Debt Issue Number: 93-1182 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
07/12/1993	\$238,511	MARIPOSA PUBLIC UTILITY DISTRICT (Mariposa County) CDAC Debt Issue Number: 93-0772 Special assessment bonds Wastewater collection and treatment AD No 89-1	NR	Neg	(BC) Jackson Hargrove (UW) Farmers Home	Serial	5.000% (TIC)
08/12/1993	\$270,000	MARIPOSA PUBLIC UTILITY DISTRICT (Mariposa County) CDAC Debt Issue Number: 93-1387 Financing lease Water supply/storage/distribution Refunding	NR	Neg	(BC) Burke Williams (FA) First California (UW) Selma PFA	Serial	6.810% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Mendocino</u>					
07/01/1993	\$649,000	CSBA FINANCE CORPORATION (UKIAH USD) (Mendocino County) CDAC Debt Issue Number: 93-0982 Certificates of participation K-12 school facility Refunding	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	4.700% (NIC)
08/04/1993	\$6,265,000	FORT BRAGG (Mendocino County) CDAC Debt Issue Number: 93-0434 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Henderson Capital	Comb	5.669% (NIC)
04/20/1993	\$2,400,000	FORT BRAGG REDEVELOPMENT AGENCY (Mendocino County) CDAC Debt Issue Number: 93-0428 Tax allocation bonds Redevelopment, multiple uses	S:BBB-	Neg	(BC) Orrick Herrington (FA) Municipal Resource (UW) Henderson Capital	Comb	6.836% (NIC)
05/21/1993	\$9,855,000	MENDOCINO COUNTY (Mendocino County) CDAC Debt Issue Number: 93-0427 Certificates of participation Public building Phase 1 Refunding	S:A(p)	Neg	(BC) Orrick Herrington (UW) Saybrook Capital	Comb	6.222% (NIC)
06/15/1993	\$22,500,000	MENDOCINO COUNTY (CSCDA) (Mendocino County) CDAC Debt Issue Number: 93-0870 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Mendocino (Continued)</u>							
06/25/1993	\$2,290,000	MENDOCINO-LAKE COMMUNITY COLLEGE DISTRICT (CSCRPA) (Mendocino County) CDAC Debt Issue Number: 93-1183 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/17/1993	\$23,325,000	UKIAH UNIFIED SCHOOL DISTRICT (Mendocino County) CDAC Debt Issue Number: 93-0962 Certificates of participation K-12 school facility Refunding	S:BBB(p) M:Baa1(c)	Neg	(BC) Orrick Herrington (UW) George K Baum	Comb	5.940% (TIC)
06/25/1993	\$4,975,000	UKIAH UNIFIED SCHOOL DISTRICT (CSCRPA) (Mendocino County) CDAC Debt Issue Number: 93-1184 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
05/11/1993	\$648,639	WILLITS (Mendocino County) CDAC Debt Issue Number: 93-0558 Financing lease Other capital improvements Subject to AMT	NR	Neg	(BC) Brown & Wood (FA) Saybrook Capital (UW) M L Stern	Serial	6.355% (NIC)
11/23/1993	\$4,710,000	WILLITS (Mendocino County) CDAC Debt Issue Number: 93-1775 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	NR	Neg	(BC) Brown & Wood (UW) Farmers Home	Serial	5.125% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Merced</u>					
08/26/1993	\$11,795,000	ATWATER PUBLIC FINANCING AUTHORITY (Merced County) CDAC Debt Issue Number: 93-1011 Revenue (Public enterprise) bonds Multiple capital improvements Refunding	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	6.708% (NIC)
04/22/1993	\$600,000	DOS PALOS (Merced County) CDAC Debt Issue Number: 93-0082 Special assessment bonds Multiple capital improvements AD No 93-1	NR	Neg	(BC) Jackson Hargrove (FA) First California (UW) Dos Palos PFA	Serial	8.630% (NIC)
08/12/1993	\$315,000	DOS PALOS (Merced County) CDAC Debt Issue Number: 93-1386 Financing lease Water supply/storage/distribution Refunding	NR	Neg	(BC) Burke Williams (FA) First California (UW) Selma PFA	Serial	6.811% (NIC)
10/16/1993	\$1,120,000	LOS BANOS (Merced County) CDAC Debt Issue Number: 93-1770 Certificates of participation Wastewater collection and treatment Refunding	NR	Neg	(BC) Haight & Haight (UW) Westhoff-Martin	Comb	6.328% (NIC)
12/16/1993	\$7,050,000	LOS BANOS (Merced County) CDAC Debt Issue Number: 93-2030 Certificates of participation Multiple capital improvements Refunding	NR	Neg	(BC) Brown & Wood (UW) Westhoff-Martin	Comb	6.320% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Merced (Continued)</u>							
06/25/1993	\$2,750,000	LOS BANOS UNIFIED SCHOOL DISTRICT (CSCRPA) (Merced County) CDAC Debt Issue Number: 93-1185 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
03/15/1993	\$971,433	MERCED (Merced County) CDAC Debt Issue Number: 93-0160 Special assessment bonds Multiple capital improvements AD No 1993-1	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Dos Palos PFA	Serial	8.600% (NIC)
07/29/1993	\$5,450,000	MERCED (Merced County) CDAC Debt Issue Number: 93-0967 Special assessment bonds Wastewater collection and treatment No Merced Refunding	NR	Neg	(BC) Haight & Haight (FA) Dinkelspiel Belmont (UW) Miller & Schroeder	Serial	6.741% (NIC)
06/25/1993	\$4,975,000	MERCED CITY SCHOOL DISTRICT (CSCRPA) (Merced County) CDAC Debt Issue Number: 93-1186 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/24/1993	\$3,126,084	MERCED COUNTY (Merced County) CDAC Debt Issue Number: 93-0677 Special assessment bonds Multiple capital improvements AD No 1993-1	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Merced Co	Serial	8.397% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Merced (Continued)</u>							
10/21/1993	\$6,000,000	MERCED COUNTY BOARD OF EDUCATION (Merced County) CDAC Debt Issue Number: 93-1494 Financing lease Recreation and sports facilities Golf Course	NR	Neg	(BC) Burke Williams (FA) First California (UW) Coalinga PFA	Serial	7.796% (NIC)
11/19/1993	\$145,000	MERCED COUNTY HOUSING AUTHORITY (Merced County) CDAC Debt Issue Number: 93-1712 Conduit revenue (Private obligor) bonds Multifamily housing Bear Creek Apts Federally taxable Refunding	M:Aaa Other	Neg	(BC) Stradling Yocca (UW) First American	07/01/1997	5.350% (NIC)
11/19/1993	\$150,000	MERCED COUNTY HOUSING AUTHORITY (Merced County) CDAC Debt Issue Number: 93-1713 Conduit revenue (Private obligor) bonds Multifamily housing Belmont Pk Apts Federally taxable Refunding	M:Aaa Other	Neg	(BC) Stradling Yocca (UW) First American	07/01/1997	5.350% (NIC)
11/19/1993	\$2,500,000	MERCED COUNTY HOUSING AUTHORITY (Merced County) CDAC Debt Issue Number: 93-1714 Conduit revenue (Private obligor) bonds Multifamily housing Belmont Pk Apts Refunding	M:Aaa Other	Neg	(BC) Stradling Yocca (UW) First American	Comb	5.810% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Merced (Continued)</u>							
11/19/1993	\$2,380,000	MERCED COUNTY HOUSING AUTHORITY (Merced County) CDAC Debt Issue Number: 93-1715 Conduit revenue (Private obligor) bonds Multifamily housing Bear Creek Apts Refunding	M:Aaa Other	Neg	(BC) Stradling Yocca (UW) First American	Comb	5.810% (NIC)
06/15/1993	\$9,400,000	MERCED COUNTY (CSCDA) (Merced County) CDAC Debt Issue Number: 93-0871 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/25/1993	\$3,750,000	MERCED COUNTY BOARD OF EDUCATION (CSCRPA) (Merced County) CDAC Debt Issue Number: 93-1187 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
05/14/1993	\$8,870,000	MERCED IRRIGATION DISTRICT (Merced County) CDAC Debt Issue Number: 93-0282 Certificates of participation Water supply/storage/distribution	M:Baa	Neg	(BC) Orrick Herrington (UW) Sutter Securities	Comb	6.385% (TIC)
06/25/1993	\$4,975,000	MERCED UNION HIGH SCHOOL DISTRICT (CSCRPA) (Merced County) CDAC Debt Issue Number: 93-1188 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Merced (Continued)</u>							
06/15/1993	\$2,600,000	MERCED (CSCDA) (Merced County) CDAC Debt Issue Number: 93-0872 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
07/27/1993	\$774,370	PLANADA ELEMENTARY SCHOOL DISTRICT (Merced County) CDAC Debt Issue Number: 93-1020 General obligation bonds K-12 school facility	NR	Comp	(BC) Brown & Wood (FA) M L Stern (UW) Stone & Youngberg	Serial	6.243% (NIC)
<u>Mono</u>							
06/15/1993	\$1,300,000	MAMMOTH LAKES (Mono County) CDAC Debt Issue Number: 93-0787 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) A H Williams & Co	06/30/1994	2.815% (NIC)
06/14/1993	\$4,250,000	MONO COUNTY BOARD OF EDUCATION (Mono County) CDAC Debt Issue Number: 93-0731 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.700% (NIC)
<u>Monterey</u>							
07/12/1993	\$3,500,000	ALISAL UNION SCHOOL DISTRICT (Monterey County) CDAC Debt Issue Number: 93-0520 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) O'Melveny & Myers (UW) Sutro & Co	07/11/1994	2.650% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Monterey (Continued)</u>							
08/31/1993	\$3,999,859	ALISAL UNION SCHOOL DISTRICT (Monterey County) CDAC Debt Issue Number: 93-1359 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (UW) Sutro & Co	Comb	5.522% (TIC)
06/25/1993	\$3,500,000	CARMEL UNIFIED SCHOOL DISTRICT (CSCRPA) (Monterey County) CDAC Debt Issue Number: 93-1189 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
05/04/1993	\$1,340,000	CASTROVILLE WATER DISTRICT (Monterey County) CDAC Debt Issue Number: 93-0281 Certificates of participation Water supply/storage/distribution Refunding	M:Baa	Comp	(BC) G A Laster (FA) Bartle Wells (UW) Merrill Lynch	Serial	5.830% (NIC)
07/15/1993	\$655,000	GREENFIELD (Monterey County) CDAC Debt Issue Number: 93-0927 Special assessment bonds Multiple capital improvements Refunding	NR	Neg	(BC) Haight & Haight (UW) M L Stern	Serial	6.091% (NIC)
06/25/1993	\$1,200,000	KING CITY JOINT UNION HIGH SCHOOL DISTRICT (CSCRPA) (Monterey County) CDAC Debt Issue Number: 93-1191 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
04/29/1993	\$2,275,753	MARINA (Monterey County) CDAC Debt Issue Number: 92-1522 Special assessment bonds Multiple capital improvements Marina Landing AD	NR	Neg	(BC) Haight & Haight (FA) Seidler Fitzgerald (UW) Stone & Youngberg	Comb	7.500% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Monterey (Continued)</u>							
09/13/1993	\$1,259,295	MARINA COAST WATER DISTRICT (Monterey County) CDAC Debt Issue Number: 93-1577 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	NR	Neg	(BC) Nossaman Guthner (UW) La Salle National	07/01/2005	6.150% (NIC)
10/15/1993	\$200,000	MID CARMEL VALLEY FIRE PROTECTION DISTRICT (CSCDA) (Monterey County) CDAC Debt Issue Number: 93-1680 Tax and revenue anticipation notes Cash-flow, interim financing Pool TRAN B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	10/31/1994	2.808% (NIC)
06/03/1993	\$29,300,000	MONTEREY COUNTY (Monterey County) CDAC Debt Issue Number: 93-0771 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1994	2.749% (NIC)
06/08/1993	\$5,400,000	MONTEREY COUNTY (Monterey County) CDAC Debt Issue Number: 93-0462 Certificates of participation Health care facilities Natividad Medical Ctr	M:A	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	Comb	6.110% (NIC)
06/10/1993	\$3,100,000	MONTEREY COUNTY (Monterey County) CDAC Debt Issue Number: 93-0033 Special assessment bonds Multiple capital improvements Las Palmas Ranch AD	NR	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Serial	6.903% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Monterey (Continued)</u>							
09/10/1993	\$16,975,000	MONTEREY COUNTY (Monterey County) CDAC Debt Issue Number: 93-0350 Certificates of participation Prisons/jails/correctional facilities Sheriff's Fac Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Comb	5.073% (NIC)
06/25/1993	\$4,975,000	MONTEREY COUNTY BOARD OF EDUCATION (CSCRPA) (Monterey County) CDAC Debt Issue Number: 93-1192 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$4,975,000	MONTEREY PENINSULA COMMUNITY COLLEGE DISTRICT (CSCRPA) (Monterey County) CDAC Debt Issue Number: 93-1193 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
07/12/1993	\$5,250,000	MONTEREY REGIONAL WASTE MANAGEMENT AUTHORITY (Monterey County) CDAC Debt Issue Number: 93-0532 Revenue (Public enterprise) bonds Solid waste recovery facilities	S:BBB+ Ins	Comp	(BC) Orrick Herrington (FA) Alden Capital (UW) Prudential Sec	Serial	5.957% (NIC)
10/25/1993	\$5,250,000	MONTEREY REGIONAL WATER POLLUTION CONTROL AGENCY (Monterey County) CDAC Debt Issue Number: 93-1744 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Connor Cavanagh (UW) Alden Capital	Comb	5.130% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Monterey (Continued)</u>							
06/25/1993	\$3,200,000	NORTH MONTEREY COUNTY UNIFIED SCHOOL DISTRICT (CSCRPA) (Monterey County) CDAC Debt Issue Number: 93-1194 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$2,820,000	PACIFIC GROVE UNIFIED SCHOOL DISTRICT (CSCRPA) (Monterey County) CDAC Debt Issue Number: 93-1195 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
09/21/1993	\$226,508	SALINAS (Monterey County) CDAC Debt Issue Number: 93-1511 Special assessment bonds Street construction and improvements Mayfair Dr AD No 92-1	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	6.165% (NIC)
06/25/1993	\$4,500,000	SALINAS CITY ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Monterey County) CDAC Debt Issue Number: 93-1196 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
03/04/1993	\$4,865,000	SALINAS REDEVELOPMENT AGENCY (Monterey County) CDAC Debt Issue Number: 92-0311 Conduit revenue (Private obligor) bonds Multifamily housing Las Casas de Madera Refunding	M:Aaa	Neg	(BC) Stradling Yocca (UW) First American	Comb	5.954% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Monterey (Continued)</u>							
03/04/1993	\$210,000	SALINAS REDEVELOPMENT AGENCY (Monterey County) CDAC Debt Issue Number: 93-0330 Conduit revenue (Private obligor) bonds Multifamily housing Las Casas de Madera Federally taxable Refunding	M:Aaa	Neg	(BC) Stradling Yocca (UW) First American	02/15/1994	
06/25/1993	\$4,975,000	SALINAS UNION HIGH SCHOOL DISTRICT (CSCRPA) (Monterey County) CDAC Debt Issue Number: 93-1197 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900X (NIC)
06/15/1993	\$5,300,000	SALINAS (CSCDA) (Monterey County) CDAC Debt Issue Number: 93-0889 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800X (NIC)
06/25/1993	\$1,600,000	SANTA RITA UNION SCHOOL DISTRICT (CSCRPA) (Monterey County) CDAC Debt Issue Number: 93-1198 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900X (NIC)
06/15/1993	\$1,500,000	SEASIDE (CSCDA) (Monterey County) CDAC Debt Issue Number: 93-0895 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800X (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Monterey (Continued)</u>							
06/24/1993	\$2,465,000	SOLEDAD (Monterey County) CDAC Debt Issue Number: 93-1412 Grant anticipation notes Water supply/storage/distribution	NR	Neg	(BC) Stradling Yocca (UW) George K Baum	06/01/1994	2.950% (NIC)
<u>Napa</u>							
07/07/1993	\$14,550,000	ABAG FINANCE CORPORATION (NAPA) (Napa County) CDAC Debt Issue Number: 93-1360 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Donaldson Lufkin	Comb	5.128% (NIC)
11/03/1993	\$5,000,000	NAPA (Napa County) CDAC Debt Issue Number: 93-1685 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) Oppenheimer & Co	11/09/1994	2.815% (NIC)
02/24/1993	\$10,805,000	NAPA COMMUNITY REDEVELOPMENT AGENCY (Napa County) CDAC Debt Issue Number: 93-0025 Tax allocation bonds Redevelopment, multiple uses Parkway Plaza Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	Comb	5.326% (TIC)
08/25/1993	\$14,340,000	NAPA COUNTY (Napa County) CDAC Debt Issue Number: 93-0063 Certificates of participation Multiple capital improvements	S:A1 F:A+	Neg	(BC) Jones Hall (UW) Morgan Stanley	Comb	5.137% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Napa (Continued)</u>							
06/25/1993	\$2,715,000	NAPA COUNTY BOARD OF EDUCATION (CSCRPA) (Napa County) CDAC Debt Issue Number: 93-1200 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$4,975,000	NAPA VALLEY UNIFIED SCHOOL DISTRICT (CSCRPA) (Napa County) CDAC Debt Issue Number: 93-1202 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,885,000	ST HELENA UNIFIED SCHOOL DISTRICT (CSCRPA) (Napa County) CDAC Debt Issue Number: 93-1203 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
<u>Nevada</u>							
06/15/1993	\$1,000,000	GRASS VALLEY (CSCDA) (Nevada County) CDAC Debt Issue Number: 93-0851 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
04/07/1993	\$22,645,000	NEVADA COUNTY (Nevada County) CDAC Debt Issue Number: 93-0199 Certificates of participation Multiple capital improvements Jail/Govt Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Bank of America	Comb	5.791% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Nevada</u> (Continued)							
06/15/1993	\$4,480,000	NEVADA COUNTY (CSCDA) (Nevada County) CDAC Debt Issue Number: 93-0909 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/25/1993	\$745,000	PLEASANT VALLEY SCHOOL DISTRICT (CSCRPA) (Nevada County) CDAC Debt Issue Number: 93-1204 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$525,000	READY SPRINGS UNION SCHOOL DISTRICT (CSCRPA) (Nevada County) CDAC Debt Issue Number: 93-1205 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
08/16/1993	\$640,000	TRUCKEE (Nevada County) CDAC Debt Issue Number: 93-1515 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(UW) Nevada Co Treasurer	12/31/1993	3.500%
06/25/1993	\$605,000	TWIN RIDGES ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Nevada County) CDAC Debt Issue Number: 93-1206 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Orange</u>					
01/01/1993	\$130,100,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 92-1196 Certificates of participation Multiple capital improvements Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Smith Barney	08/01/2019	Variable
03/31/1993	\$66,000,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 93-0279 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (FA) Smith Barney (UW) Rauscher Pierce	04/07/1994	3.991% (NIC)
05/14/1993	\$2,500,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 93-0361 Revenue anticipation notes Water supply/storage/distribution Refunding	S:AA/SP-1+ M:Aa/MIG1	Neg	(BC) Mudge Rose (FA) O'Brien Partners (UW) Goldman Sachs	06/29/1993	2.700% (TIC)
06/02/1993	\$13,545,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 93-0193 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AA M:Aa D:AA	Comp	(BC) Mudge Rose (FA) O'Brien Partners (UW) Merrill Lynch	Comb	5.448% (NIC)
06/02/1993	\$60,700,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 93-0252 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AA- M:Aa D:AA-	Comp	(BC) Mudge Rose (FA) O'Brien Partners (UW) Goldman Sachs	Serial	5.046% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/03/1993	\$34,100,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 93-0758 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Rutan & Tucker (FA) Rauscher Pierce (UW) Prudential Sec	07/29/1994	2.817% (NIC)
06/24/1993	\$25,000,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 93-1012 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (FA) Smith Barney (UW) Rauscher Pierce	04/07/1994	4.534% (NIC)
06/29/1993	\$2,500,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 93-0929 Revenue anticipation notes Water supply/storage/distribution Refunding	S:SP-1+ M:MIG1	Neg	(BC) Mudge Rose (FA) O'Brien Partners (UW) Goldman Sachs	12/15/1994	3.100% (TIC)
07/07/1993	\$26,000,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 93-1058 Certificates of participation Public building Police Fac Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Jones Hall (FA) Rauscher Pierce (UW) Merrill Lynch	Comb	4.520% (NIC)
10/14/1993	\$46,690,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 93-1603 Certificates of participation Hospital Anaheim Memorial Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Rauscher Pierce (UW) Shattuck Hammond	Comb	5.052% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
10/20/1993	\$10,055,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 93-1643 General obligation bonds Wastewater collection and treatment Refunding	S:AA- M:Aa1	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) Merrill Lynch	Serial	4.696% (NIC)
10/20/1993	\$21,210,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 93-1644 Certificates of participation Recreation and sports facilities Federally taxable Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) Goldman Sachs	Comb	6.555% (NIC)
11/30/1993	\$126,500,000	ANAHEIM (Orange County) CDAC Debt Issue Number: 93-1861 Certificates of participation Recreation and sports facilities Arena Federally taxable Refunding	S:AAA/A-1+ M:Aa2/VNIG1 LOC	Neg	(BC) Jones Hall (FA) Rauscher Pierce (UW) Merrill Lynch	12/01/2022	Variable
06/07/1993	\$5,000,000	ANAHEIM CITY SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0722 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.570% (NIC)
12/10/1993	\$26,000,000	ANAHEIM HOUSING AUTHORITY (Orange County) CDAC Debt Issue Number: 93-1672 Conduit revenue (Private obligor) bonds Multifamily housing Park Vista Apts Refunding	S:A/A-1 LOC	Neg	(BC) Jones Hall (FA) CGMS Inc (UW) Citicorp Securities	12/15/2023	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/02/1993	\$71,300,000	ANAHEIM PUBLIC FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 93-0367 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AAA M:Aaa D:AAA Ins	Comp	(BC) Mudge Rose (FA) O'Brien Partners (UW) Merrill Lynch	Comb	5.585% (NIC)
08/11/1993	\$62,810,000	ANAHEIM PUBLIC FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 93-1063 Revenue (Public enterprise) bonds Power generation/transmission San Juan Unit 4	S:AAA M:Aaa D:AAA Ins	Comp	(BC) Mudge Rose (FA) O'Brien Partners (UW) First Boston	Comb	
06/08/1993	\$6,000,000	BREA (Orange County) CDAC Debt Issue Number: 93-0723 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) Oppenheimer & Co	07/29/1994	2.889% (NIC)
06/17/1993	\$97,500,000	BREA REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 93-0980 Tax allocation bonds Redevelopment, multiple uses Project AB Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Whipple Kinsell (UW) Stone & Youngberg	Comb	5.759% (NIC)
06/07/1993	\$3,200,000	BREA-OLINDA UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0466 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.590% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Orange (Continued)</u>					
06/15/1993	\$2,925,000	BUENA PARK (CSCDA) (Orange County) CDAC Debt Issue Number: 93-0832 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/07/1993	\$28,000,000	CAPISTRANO UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0724 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) Prudential Sec	07/29/1994	2.932% (NIC)
08/25/1993	\$8,515,000	CAPISTRANO UNIFIED SCHOOL DISTRICT CFD NO 92-1 (Orange County) CDAC Debt Issue Number: 93-0277 Limited tax obligation bonds K-12 school facility Las Flores	NR	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg	Comb	6.862% (NIC)
07/01/1993	\$3,000,000	CENTRALIA SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0605 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	06/30/1994	2.750% (NIC)
10/13/1993	\$6,640,000	CENTRALIA SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-1409 Certificates of participation K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	Serial	5.060% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/07/1993	\$10,000,000	COAST COMMUNITY COLLEGE DISTRICT (Orange County) CDAC Debt Issue Number: 93-0727 Tax and revenue anticipation notes Cash-flow, interim financing	M:NIG1	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.630% (NIC)
05/25/1993	\$4,380,000	COASTAL DISTRICTS FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 93-0634 Revenue (Public enterprise) bonds Multiple capital improvements So Coast WD	S:A+ M:A	Comp	(BC) Jones Hall (FA) Dinkelspiel Belmont (UW) Smith Barney	Serial	5.783% (NIC)
09/27/1993	\$18,970,000	COSTA MESA PUBLIC FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 93-1419 Public lease revenue bonds Multiple capital improvements Refunding	S:A+	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) Smith Barney	Comb	5.254% (TIC)
10/05/1993	\$9,955,000	COSTA MESA REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 93-1605 Tax allocation bonds Redevelopment, multiple uses Downtown Refunding	S:BBB+	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) Stone & Youngberg	Comb	5.668% (NIC)
06/01/1993	\$625,000	CSBA FINANCE CORPORATION (NEWPORT-MESA USD) (Orange County) CDAC Debt Issue Number: 93-0630 Certificates of participation K-12 school facility Refunding	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Orange (Continued)</u>					
06/07/1993	\$4,000,000	CYPRESS SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0726 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.610% (NIC)
06/15/1993	\$2,750,000	CYPRESS (CSCDA) (Orange County) CDAC Debt Issue Number: 93-0841 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/15/1993	\$1,060,000	EL TORO WATER DISTRICT (Orange County) CDAC Debt Issue Number: 93-0580 Certificates of participation Wastewater collection and treatment Refunding	M:A	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	5.913% (NIC)
07/07/1993	\$1,700,000	EL TORO WATER DISTRICT (Orange County) CDAC Debt Issue Number: 93-0579 Certificates of participation Wastewater collection and treatment	M:A	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	5.921% (NIC)
07/15/1993	\$78,600,000	FOOTHILL/EASTERN TRANSPORTATION CORRIDOR AGENCY (Orange County) CDAC Debt Issue Number: 93-0411 Revenue (Public enterprise) bonds Bridges and highways	S:AAA/A-1+ M:Aaa/VNIG1 F:AAA/F-1+ LOC	Neg	(BC) Stradling Yocca (FA) Public Resources (UW) PaineWebber	07/01/2023	Variable
06/07/1993	\$3,400,000	FOUNTAIN VALLEY SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0467 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.570% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/08/1993	\$5,000,000	FULLERTON (Orange County) CDAC Debt Issue Number: 93-0739 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) A H Williams & Co	07/29/1994	2.833% (NIC)
07/29/1993	\$12,580,000	FULLERTON (Orange County) CDAC Debt Issue Number: 93-0988 Certificates of participation Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	4.739% (NIC)
05/26/1993	\$2,450,000	FULLERTON JOINT UNION HIGH SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0310 Certificates of participation K-12 school facility	S:A+	Neg	(BC) Brown & Wood (UW) Piper Jaffray	Comb	5.552% (NIC)
06/25/1993	\$8,375,000	FULLERTON JOINT UNION HIGH SCHOOL DISTRICT (CSCRPA) (Orange County) CDAC Debt Issue Number: 93-1207 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
07/29/1993	\$3,915,000	FULLERTON REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 93-0989 Tax allocation bonds Redevelopment, multiple uses Central Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	4.739% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/07/1993	\$5,000,000	FULLERTON SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0728 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.590% (NIC)
08/10/1993	\$15,645,000	GARDEN GROVE (Orange County) CDAC Debt Issue Number: 93-1383 Certificates of participation Multifamily housing Bahia Village/Emerald Isle	S:AAA M:Aaa Ins	Neg	(BC) Coblenz Cahen (FA) Miller & Schroeder (UW) Lazard Freres & Co	Comb	5.957% (TIC)
06/30/1993	\$62,000,000	GARDEN GROVE AGENCY FOR COMMUNITY DEVELOPMENT (Orange County) CDAC Debt Issue Number: 93-1397 Tax allocation bonds Redevelopment, multiple uses Community Refunding	S:A	Neg	(BC) Stradling Yocca (FA) Miller & Schroeder (UW) Smith Barney	Comb	5.830% (NIC)
12/09/1993	\$20,495,000	GARDEN GROVE PUBLIC FINANCING AUTHORITY (Orange County) CDAC Debt Issue Number: 93-1719 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Miller & Schroeder (UW) Smith Barney	Comb	5.393% (NIC)
01/21/1993	\$21,895,000	HUNTINGTON BEACH (Orange County) CDAC Debt Issue Number: 93-0065 Certificates of participation Public building Civic Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Stone & Youngberg	Comb	5.523% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
02/11/1993	\$16,350,000	HUNTINGTON BEACH (Orange County) CDAC Debt Issue Number: 93-0218 Certificates of participation Public building Police Admin Refunding	S:AAA. M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Stone & Youngberg	Comb	5.501% (NIC)
06/03/1993	\$13,750,000	HUNTINGTON BEACH (Orange County) CDAC Debt Issue Number: 93-0782 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) A H Williams & Co	06/30/1994	2.740% (NIC)
06/07/1993	\$3,700,000	HUNTINGTON BEACH CITY SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0729 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) State Street Bank	07/29/1994	2.670% (NIC)
06/07/1993	\$16,500,000	HUNTINGTON BEACH UNION HIGH SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0730 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) Smith Barney	07/29/1994	2.872% (NIC)
04/28/1993	\$60,000,000	IRVINE (Orange County) CDAC Debt Issue Number: 93-0408 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Rauscher Pierce	05/05/1994	3.662% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Orange (Continued)</u>					
09/09/1993	\$13,265,000	IRVINE (Orange County) CDAC Debt Issue Number: 93-1466 Special assessment bonds Street construction and improvements AD No 89-9	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Merrill Lynch	Serial	6.087% (NIC)
10/06/1993	\$1,248,487	IRVINE (Orange County) CDAC Debt Issue Number: 93-1729 Special assessment bonds Bridges and highways AD No 91-11	NR	Comp	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	5.592% (NIC)
05/19/1993	\$38,300,000	IRVINE RANCH WATER DISTRICT (Orange County) CDAC Debt Issue Number: 93-0364 General obligation bonds Multiple capital improvements ID No 140,240,105,250	S:A+/A-1 M:Aa3/VNIG1 LOC	Comp	(BC) Orrick Herrington (UW) Merrill Lynch	04/01/2033	Variable
10/19/1993	\$52,600,000	IRVINE RANCH WATER DISTRICT (Orange County) CDAC Debt Issue Number: 93-1666 General obligation bonds Multiple capital improvements ID Nos 103,105,109,121,140,161,3(203),221,250,261 & 290 Refunding	S:A+/A-1 M:Aa3/VNIG1 LOC	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	05/01/2009	Variable
12/16/1993	\$41,800,000	IRVINE RANCH WATER DISTRICT (Orange County) CDAC Debt Issue Number: 93-1919 General obligation bonds Multiple capital improvements ID Nos 2, 102, 103, 106, 3(203), 206 Refunding	S:AAA/A-1+ M:Aaa/VNIG1 LOC	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	08/01/2009	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/02/1993	\$54,575,000	IRVINE UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0934 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	S:SP-1+	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Rauscher Pierce	06/15/1994	4.051% (NIC)
06/08/1993	\$26,500,000	IRVINE UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0525 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Rutan & Tucker (FA) Rauscher Pierce (UW) Prudential Sec	07/29/1994	2.900% (NIC)
06/15/1993	\$11,500,000	IRVINE (CSCDA) (Orange County) CDAC Debt Issue Number: 93-0858 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/08/1993	\$3,400,000	LA HABRA (Orange County) CDAC Debt Issue Number: 93-0742 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) A H Williams & Co	06/30/1994	2.793% (NIC)
06/30/1993	\$105,000,000	LA HABRA (Orange County) CDAC Debt Issue Number: 93-0973 Certificates of participation Health care facilities Friendly Hills Healthcare Network	NR	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (UW) Cain Brothers	Comb	7.118% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/07/1993	\$2,400,000	LA HABRA CITY SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0469 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.610% (NIC)
12/07/1993	\$5,100,000	LA PALMA COMMUNITY DEVELOPMENT COMMISSION (Orange County) CDAC Debt Issue Number: 93-1484 Tax allocation bonds Redevelopment, multiple uses No 1 Refunding	S:BBB M:Baa	Comp	(BC) Rutan & Tucker (UW) Miller & Schroeder	Comb	6.177% (NIC)
06/08/1993	\$3,400,000	LAGUNA BEACH UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0696 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.570% (NIC)
06/15/1993	\$4,750,000	LAGUNA BEACH (CSCDA) (Orange County) CDAC Debt Issue Number: 93-0862 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
07/15/1993	\$1,360,000	LOS ALAMITOS UNIFIED SCHOOL DISTRICT CFD NO 90-1 (Orange County) CDAC Debt Issue Number: 93-0524 Limited tax obligation bonds K-12 school facility	M:Baa1	Comp	(BC) Kronick Moskovitz (FA) Government Financial (UW) Sutro & Co	Comb	6.254% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/07/1993	\$4,400,000	MAGNOLIA SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0734 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.590% (NIC)
07/01/1993	\$100,065,000	MOULTON NIGUEL WATER DISTRICT (Orange County) CDAC Debt Issue Number: 93-0586 General obligation bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Kadi (FA) Whipple Kinsell (UW) Stone & Youngberg	Comb	5.569% (TIC)
10/28/1993	\$45,075,234	MOULTON NIGUEL WATER DISTRICT (Orange County) CDAC Debt Issue Number: 93-1671 Certificates of participation Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Kadi (FA) Whipple Kinsell (UW) Stone & Youngberg	Comb	5.397% (TIC)
02/25/1993	\$171,911	NEWPORT BEACH (Orange County) CDAC Debt Issue Number: 92-1446 Special assessment bonds Street construction and improvements Block 5 East Newport AD No 66	MG:8	Neg	(BC) Brown Diven (UW) M L Stern	Serial	6.531% (NIC)
06/02/1993	\$49,960,000	NEWPORT-MESA UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0935 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	S:SP-1+	Neg	(BC) Rutan & Tucker (UW) Rauscher Pierce	06/15/1994	4.115% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Orange (Continued)</u>					
06/07/1993	\$26,800,000	NEWPORT-MESA UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0537 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) First Chicago	07/29/1994	2.985% (NIC)
04/29/1993	\$5,445,000	NEWPORT-MESA UNIFIED SCHOOL DISTRICT CFD NO 90-1 (Orange County) CDAC Debt Issue Number: 93-0055 Other notes K-12 school facility Refunding	NR	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stone & Youngberg	06/01/1996	5.381% (NIC)
06/08/1993	\$5,000,000	OCEAN VIEW SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0529 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.590% (NIC)
08/03/1993	\$10,000,000	ORANGE (Orange County) CDAC Debt Issue Number: 93-1032 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Rutan & Tucker (FA) Rauscher Pierce (UW) Chemical Securities	08/11/1994	3.118% (NIC)
01/28/1993	\$24,780,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 92-1493 Certificates of participation Equipment	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) California Financial (UW) PaineWebber	Serial	5.119% (NIC)
03/01/1993	\$7,635,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 93-0097 Conduit revenue (Private obligor) bonds Multifamily housing Villa Marguerite Apts Refunding	M:A2/VMIG1 LOC	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) PaineWebber	03/01/2023	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
04/01/1993	\$2,670,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 93-0155 Conduit revenue (Private obligor) bonds Multifamily housing Trabuco Woods Apts Refunding	M:A2/VMIG1 LOC	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) PaineWebber	04/01/2023	Variable
05/11/1993	\$4,330,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 93-0263 Special assessment bonds Multiple capital improvements Newport Ridge AD No 92-1	NR	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Merrill Lynch	Comb	6.144% (NIC)
06/23/1993	\$79,755,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 93-0570 Revenue (Public enterprise) bonds Airport Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Public Resources (UW) Merrill Lynch	Comb	5.687% (TIC)
07/01/1993	\$136,000,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 93-0976 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Buchalter Nemer (FA) Leifer Capital (UW) PaineWebber	06/30/1994	2.500% (NIC)
07/01/1993	\$400,000,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 93-0977 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	S:SP-1+ M:MIG1	Neg	(BC) Buchalter Nemer (FA) Leifer Capital (UW) PaineWebber	07/01/1994	3.950% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
11/16/1993	\$215,000,000	ORANGE COUNTY (Orange County) CDAC Debt Issue Number: 93-1677 Tax anticipation notes Cash-flow, interim financing Teeter Plan Federally taxable	S:A-1+ M:P-1	Neg	(BC) Buchalter Nemer (FA) Leifer Capital (UW) Citicorp Securities	06/30/1994	3.625% (NIC)
06/02/1993	\$42,180,000	ORANGE COUNTY BOARD OF EDUCATION (Orange County) CDAC Debt Issue Number: 93-0937 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	S:SP-1+	Neg	(BC) Rutan & Tucker (UW) Rauscher Pierce	06/15/1994	4.135% (NIC)
06/08/1993	\$22,000,000	ORANGE COUNTY BOARD OF EDUCATION (Orange County) CDAC Debt Issue Number: 93-0528 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Rutan & Tucker (FA) Rauscher Pierce (UW) Citicorp	07/29/1994	2.921% (NIC)
03/24/1993	\$30,575,000	ORANGE COUNTY CFD NO 87-4 (Orange County) CDAC Debt Issue Number: 92-1428 Limited tax obligation bonds Street construction and improvements Foothill Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) PaineWebber	Comb	7.390% (NIC)
04/01/1993	\$13,695,000	ORANGE COUNTY CFD NO 87-5E (Orange County) CDAC Debt Issue Number: 92-1429 Limited tax obligation bonds Multiple capital improvements Rancho Santa Margarita	NR	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Stone & Youngberg	Comb	7.218% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
07/29/1993	\$57,965,000	ORANGE COUNTY DEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 93-0915 Tax allocation bonds Redevelopment, multiple uses Santa Ana Heights Refunding	S:BBB M:Baa1	Neg	(BC) Stradling Yocca (FA) Rosenow Spevacek (UW) Stone & Youngberg	Comb	6.221% (NIC)
07/22/1993	\$100,000,000	ORANGE COUNTY LOCAL TRANSPORTATION AUTHORITY (Orange County) CDAC Debt Issue Number: 93-0589 Commercial paper Multiple capital improvements	S:A-1 M:P-1 Other	Neg	(BC) Nossaman Guthner (FA) Leifer Capital (UW) Goldman Sachs	03/31/2011	Variable
08/12/1993	\$148,610,000	ORANGE COUNTY WATER DISTRICT (Orange County) CDAC Debt Issue Number: 93-1342 Certificates of participation Water supply/storage/distribution Refunding	S:AA M:Aa	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Smith Barney	Comb	5.607% (TIC)
09/20/1993	\$46,000,000	ORANGE COUNTY SANITATION DISTRICT NOS 1,2,3,5,6, 7, & 11 (Orange County) CDAC Debt Issue Number: 93-1382 Certificates of participation Wastewater collection and treatment Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	08/01/2016	Variable
05/13/1993	\$32,750,000	ORANGE REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 93-0003 Tax allocation bonds Redevelopment, multiple uses Southwest Refunding	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Miller & Schroeder (UW) Donaldson Lufkin	10/01/2023	5.761% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Orange (Continued)</u>					
05/24/1993	\$11,000,000	ORANGE REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 93-0002 Tax allocation bonds Redevelopment, multiple uses Southwest Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Miller & Schroeder	Comb	7.355% (NIC)
10/18/1993	\$11,000,000	ORANGE REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 93-1575 Tax allocation bonds Redevelopment, multiple uses Northwest Federally taxable Refunding	S:A	Neg	(BC) Stradling Yocca (UW) Miller & Schroeder	Comb	7.164% (NIC)
11/17/1993	\$16,000,000	ORANGE REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 93-1572 Tax allocation bonds Redevelopment, multiple uses Northwest Refunding	S:A	Comp	(BC) Stradling Yocca (FA) Miller & Schroeder (UW) Smith Barney	Comb	5.750% (NIC)
07/12/1993	\$22,500,000	ORANGE UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0692 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Chemical Securities	07/26/1994	2.836% (NIC)
06/07/1993	\$3,600,000	PLACENTIA (Orange County) CDAC Debt Issue Number: 93-0744 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Prudential Sec	06/30/1994	2.816% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
09/14/1993	\$10,000,000	PLACENTIA (Orange County) CDAC Debt Issue Number: 93-1508 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	S:SP-1+	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	06/30/1994	4.146% (NIC)
08/20/1993	\$50,000,000	PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-1502 Tax anticipation notes Cash-flow, interim financing Federally taxable	S:A-1+ M:P-1	Neg	(BC) Buchalter Nemer (FA) Leifer Capital (UW) Citicorp Securities	08/26/1994	3.720% (NIC)
06/25/1993	\$13,000,000	PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT (CSCRPA) (Orange County) CDAC Debt Issue Number: 93-1208 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
11/17/1993	\$4,400,000	RANCHO SANTIAGO COMMUNITY COLLEGE DISTRICT (Orange County) CDAC Debt Issue Number: 93-1762 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Kidder Peabody	11/16/1994	2.660% (NIC)
05/27/1993	\$5,000,000	ROSSMOOR COMMUNITY SERVICES DISTRICT (Orange County) CDAC Debt Issue Number: 93-0001 Special assessment bonds Parks/open space Rush School AD No 1991-1	S:A	Neg	(BC) Stradling Yocca (UW) Sutro & Co	Comb	6.090% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
06/07/1993	\$14,000,000	SADDLEBACK COMMUNITY COLLEGE DISTRICT (Orange County) CDAC Debt Issue Number: 93-0732 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) Prudential Sec	07/29/1994	2.966% (NIC)
06/08/1993	\$33,000,000	SADDLEBACK VALLEY UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0591 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Rauscher Pierce (UW) First Chicago	06/30/1994	2.819% (NIC)
06/21/1993	\$1,240,000	SAN CLEMENTE (Orange County) CDAC Debt Issue Number: 93-0652 Certificates of participation Public building Negocio Bldg Series A	S:A	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) PaineWebber	Comb	6.039% (NIC)
06/21/1993	\$2,555,000	SAN CLEMENTE (Orange County) CDAC Debt Issue Number: 93-0984 Certificates of participation Public building Negocio Bldg Series B Federally taxable	S:A	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) PaineWebber	06/01/2023	8.559% (NIC)
08/19/1993	\$5,047,885	SAN CLEMENTE (Orange County) CDAC Debt Issue Number: 93-1348 Special assessment bonds Wastewater collection and treatment AD No 85-1 Refunding	S:A	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) PaineWebber	Serial	5.083% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
03/04/1993	\$1,078,629,411	SAN JOAQUIN HILLS TRANSPORTATION CORRIDOR AGENCY (Orange County) CDAC Debt Issue Number: 92-1664 Revenue (Public enterprise) bonds Bridges and highways Senior Lien Toll Rd	F:BBB	Neg	(BC) Stradling Yocca (FA) Public Resources (UW) First Boston	Comb	7.600% (TIC)
03/04/1993	\$90,947,437	SAN JOAQUIN HILLS TRANSPORTATION CORRIDOR AGENCY (Orange County) CDAC Debt Issue Number: 93-0246 Revenue (Public enterprise) bonds Bridges and highways Junior Lien Toll Rd	NR	Neg	(BC) Stradling Yocca (FA) Public Resources (UW) First Boston	Serial	7.600% (TIC)
02/17/1993	\$16,875,000	SANTA ANA (Orange County) CDAC Debt Issue Number: 93-0094 Certificates of participation Parking Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Prudential Sec	Comb	6.069% (NIC)
02/25/1993	\$5,005,000	SANTA ANA (Orange County) CDAC Debt Issue Number: 93-0117 Certificates of participation Public transit Mass Commuting Fac Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Prudential Sec	Serial	5.323% (NIC)
03/11/1993	\$1,945,000	SANTA ANA (Orange County) CDAC Debt Issue Number: 93-0118 Certificates of participation Public transit Commercial Fac Refunding	NR	Neg	(BC) Orrick Herrington (UW) Prudential Sec	06/01/2008	6.994% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
08/31/1993	\$44,650,000	SANTA ANA COMMUNITY REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 93-1455 Tax allocation bonds Redevelopment, multiple uses So Main St Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Donaldson Lufkin	Comb	5.415% (NIC)
06/07/1993	\$24,000,000	SANTA ANA UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0733 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) First Boston	07/29/1994	2.939% (NIC)
01/04/1993	\$9,000,000	SANTA MARGARITA WATER DISTRICT (Orange County) CDAC Debt Issue Number: 93-0004 Revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) Prager McCarthy	01/03/1994	3.250% (TIC)
07/14/1993	\$22,000,000	SANTA MARGARITA WATER DISTRICT (Orange County) CDAC Debt Issue Number: 93-1071 Revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) Prager McCarthy	06/30/1994	2.900% (NIC)
07/06/1993	\$2,000,000	SEAL BEACH (Orange County) CDAC Debt Issue Number: 93-0788 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Oppenheimer & Co	07/14/1994	3.096% (NIC)
11/17/1993	\$5,250,000	STANTON REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 92-1261 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Chilton & O'Connor	Comb	5.303% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Orange (Continued)</u>							
04/05/1993	\$11,500,000	TUSTIN (Orange County) CDAC Debt Issue Number: 93-0087 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Comp	(BC) Mudge Rose (FA) Bartle Wells (UW) Lehman Brothers	Serial	5.649% (NIC)
06/07/1993	\$8,500,000	TUSTIN UNIFIED SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0473 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.590% (NIC)
10/26/1993	\$5,300,000	WESTMINSTER (Orange County) CDAC Debt Issue Number: 93-1772 Certificates of participation Water supply/storage/distribution	S:A M:Baa	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg	Comb	5.780% (NIC)
06/21/1993	\$10,000,000	WESTMINSTER REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 93-0477 Tax allocation bonds Redevelopment, multiple uses No 1	S:BBB+ M:Baa1	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg	Comb	6.216% (NIC)
12/16/1993	\$6,100,000	WESTMINSTER REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 93-1915 Conduit revenue (Private obligor) bonds Multifamily housing Rose Garden Apts Subject to AMT	S:BBB+	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg	Comb	6.726% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Orange (Continued)</u>					
06/08/1993	\$5,000,000	WESTMINSTER SCHOOL DISTRICT (Orange County) CDAC Debt Issue Number: 93-0526 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Rutan & Tucker (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	3.000% (NIC)
08/03/1993	\$5,600,000	YORBA LINDA (Orange County) CDAC Debt Issue Number: 93-1024 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Rutan & Tucker (FA) Rauscher Pierce (UW) Chemical Securities	08/11/1994	3.164% (NIC)
12/15/1993	\$35,686,002	YORBA LINDA REDEVELOPMENT AGENCY (Orange County) CDAC Debt Issue Number: 93-1901 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Urban Futures (UW) Stone & Youngberg	Comb	5.592% (NIC)
10/14/1993	\$6,170,000	YORBA LINDA WATER DISTRICT (Orange County) CDAC Debt Issue Number: 93-1571 General obligation bonds Water supply/storage/distribution ID No 1 Refunding	M:A1	Comp	(BC) Stradling Yocca (FA) Bartle Wells (UW) Griffin Kubik	Serial	3.880% (NIC)
		<u>Placer</u>					
08/26/1993	\$2,945,000	AUBURN (Placer County) CDAC Debt Issue Number: 93-1343 Certificates of participation Public building Civic Ctr Refunding	M:Baa1	Neg	(BC) Orrick Herrington (UW) Altura Nelson	Comb	6.133% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Placer (Continued)</u>							
08/03/1993	\$2,100,000	AUBURN UNION SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 93-1057 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) Prudential Sec	08/29/1994	2.932% (NIC)
12/09/1993	\$9,600,000	AUBURN UNION SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 93-1721 Certificates of participation K-12 school facility Refunding	S:AA-/A-1+ M:A2/VMIG1 LOC	Neg	(BC) Jones Hall (FA) Money Measures (UW) Rauscher Pierce	12/01/2021	Variable
11/01/1993	\$368,000	CSBA FINANCE CORPORATION (TAHOE-TRUCKEE USD) (Placer County) CDAC Debt Issue Number: 93-1760 Certificates of participation K-12 school facility Refunding	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	Variable
08/18/1993	\$4,999,026	EUREKA UNION SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 93-0549 General obligation bonds K-12 school facility	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown & Wood (UW) Stone & Youngberg	Comb	10.220% (NIC)
07/15/1993	\$520,000	LINCOLN (Placer County) CDAC Debt Issue Number: 93-1346 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.378% (NIC)
07/23/1993	\$1,500,000	LINCOLN (Placer County) CDAC Debt Issue Number: 93-1376 Certificates of participation Multiple capital improvements	NR	Neg	(BC) Jones Hall (UW) Sutro & Co	Comb	6.928% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Placer (Continued)</u>							
08/04/1993	\$3,600,000	PLACER COUNTY OFFICE OF EDUCATION (Placer County) CDAC Debt Issue Number: 93-1064 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) George K Baum	07/10/1994	3.683% (NIC)
04/16/1993	\$181,080	PLACER COUNTY WATER AGENCY (Placer County) CDAC Debt Issue Number: 93-0296 Special assessment bonds Water supply/storage/distribution Val Verde Rd ID No 28	NR	Comp	(BC) Kronick Moskowitz (UW) U S Bank of CA	Serial	5.160% (TIC)
06/16/1993	\$15,680,000	PLACER COUNTY WATER AGENCY (Placer County) CDAC Debt Issue Number: 93-0653 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kronick Moskowitz (FA) Rauscher Pierce (UW) Smith Barney	Comb	5.735% (NIC)
12/01/1993	\$132,500	PLACER COUNTY WATER AGENCY (Placer County) CDAC Debt Issue Number: 93-1942 Types-Other Water supply/storage/distribution Eagle View Lane ID No 32	NR	Comp	(BC) Kronick Moskowitz (UW) M L Stern	Serial	
08/04/1993	\$3,600,000	PLACER UNION HIGH SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 93-1065 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) George K Baum	07/10/1994	3.683% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Placer (Continued)</u>							
06/15/1993	\$1,360,000	ROCKLIN (Placer County) CDAC Debt Issue Number: 93-0541 Special assessment bonds Multiple capital improvements Monte Verde/Sierra College Rd AD Refunding	NR	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) M L Stern	Serial	6.314% (NIC)
02/09/1993	\$10,875,000	ROCKLIN STANFORD RANCH CFD NO 2 (Placer County) CDAC Debt Issue Number: 93-0104 Limited tax obligation bonds Multiple capital improvements Refunding	NR	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Medbush Morgan	Comb	7.009% (NIC)
08/04/1993	\$6,985,000	ROCKLIN UNIFIED SCHOOL DISTRICT CFD NO 1 (Placer County) CDAC Debt Issue Number: 93-1046 Bond anticipation notes K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	09/15/1997	5.994% (NIC)
10/14/1993	\$9,325,000	ROSEVILLE (Placer County) CDAC Debt Issue Number: 93-1574 Certificates of participation Recreation and sports facilities Golf Course	S:BBB+	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff-Martin	Comb	5.988% (NIC)
10/14/1993	\$23,970,000	ROSEVILLE (Placer County) CDAC Debt Issue Number: 93-1784 Certificates of participation Public building Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff-Martin	Comb	5.113% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Placer (Continued)</u>							
08/04/1993	\$2,300,000	ROSEVILLE CITY SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 93-1066 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) George K Baum	07/10/1994	3.829% (NIC)
07/21/1993	\$12,798,250	WESTERN PLACER UNIFIED SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 93-1321 General obligation bonds K-12 school facility	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Kronick Moskowitz (UW) Stone & Youngberg	Comb	9.722% (NIC)
08/04/1993	\$1,250,000	WESTERN PLACER UNIFIED SCHOOL DISTRICT (Placer County) CDAC Debt Issue Number: 93-1070 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) George K Baum	07/10/1994	3.876% (NIC)
09/22/1993	\$2,200,000	WESTERN REGIONAL SANITARY LANDFILL AUTHORITY (Placer County) CDAC Debt Issue Number: 93-1022 Bond anticipation notes Solid waste recovery facilities	NR	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Stone & Youngberg	09/04/1994	5.818% (NIC)
<u>Plumas</u>							
09/07/1993	\$637,737	PLUMAS COUNTY (Plumas County) CDAC Debt Issue Number: 93-1579 Special assessment bonds Water supply/storage/distribution Plumas Eureka Estates AD No 1993-1	NR	Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Mark Pressman	Serial	5.541% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Plumas (Continued)</u>							
12/15/1993	\$2,500,000	PLUMAS COUNTY (Plumas County) CDAC Debt Issue Number: 93-1971 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Chemical Securities	12/14/1994	2.530% (NIC)
<u>Riverside</u>							
08/31/1993	\$8,500,000	BEAUMONT FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 93-0940 Revenue (Public enterprise) bonds Wastewater collection and treatment	NR	Neg	(BC) McFarlin & Anderson (UW) Chilton & O'Connor	09/01/2023	7.070% (TIC)
12/23/1993	\$12,500,000	CATHEDRAL CITY PUBLIC FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 93-1997 Other notes Public building	NR	Neg	(BC) Jones Hall (UW) Miller & Schroeder	12/01/1995	5.125% (NIC)
06/24/1993	\$1,460,000	COACHELLA FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 93-0283 Tax allocation bonds Redevelopment, multiple uses Federally taxable	NR	Neg	(BC) Richards Watson (UW) Stone & Youngberg	Comb	9.778% (TIC)
06/24/1993	\$1,460,000	COACHELLA REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 93-0757 Tax allocation bonds Redevelopment, multiple uses Area No 4 Federally taxable	NR	Neg	(BC) Richards Watson (UW) Coachella FA	Comb	9.778% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
11/23/1993	\$7,800,000	CORONA (Riverside County) CDAC Debt Issue Number: 93-1810 Certificates of participation Health care facilities Vista Hospital System	NR	Neg	(BC) Brown & Wood (UW) CS First Boston Corp	01/01/2001	10.610% (NIC)
05/26/1993	\$12,775,000	CORONA CFD NO 86-1 (Riverside County) CDAC Debt Issue Number: 93-0421 Limited tax obligation bonds Multiple capital improvements Sierra Del Oro Refunding	S:A/AAA M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Lehman Brothers	Serial	5.250% (NIC)
12/16/1993	\$21,295,000	CORONA PUBLIC FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 93-1795 Other bonds Parks/open space Refunding	M:Baa(c)	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	5.957% (NIC)
10/19/1993	\$765,320	DESERT HOT SPRINGS (Riverside County) CDAC Debt Issue Number: 93-0640 Special assessment bonds Multiple capital improvements Arroyo Vista AD No 93-2	NR	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (UW) Mark Pressman	Comb	7.362% (NIC)
06/23/1993	\$2,515,000	DESERT HOT SPRINGS REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 93-0681 Tax allocation bonds Redevelopment, multiple uses No 2	S:BBB	Neg	(BC) Best Best & Krieger (UW) Prager McCarthy	Comb	6.668% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
08/11/1993	\$1,900,000	DESERT HOT SPRINGS REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 93-1034 Tax allocation bonds Redevelopment, multiple uses No 1 Series B Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) Prager McCarthy	09/01/2008	7.493% (TIC)
08/11/1993	\$9,200,000	DESERT HOT SPRINGS REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 93-1035 Tax allocation bonds Redevelopment, multiple uses No 1 Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) Prager McCarthy	Comb.	5.975% (TIC)
06/11/1993	\$10,000,000	DESERT SANDS UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 93-0698 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Sutro & Co	07/06/1994	2.801% (NIC)
09/08/1993	\$57,465,000	DESERT SANDS UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 93-1608 Certificates of participation K-12 school facility Refunding	M:A(c)	Neg	(BC) Brown & Wood (UW) Sutro & Co	Serial	4.882% (NIC)
05/13/1993	\$46,340,000	EASTERN MUNICIPAL WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 93-0304 Certificates of participation Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) PaineWebber	Comb	5.690% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
05/13/1993	\$65,795,000	EASTERN MUNICIPAL WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 93-0414 Certificates of participation Water supply/storage/distribution Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) PaineWebber	07/01/2020	Variable
06/16/1993	\$953,633	EASTERN MUNICIPAL WATER DISTRICT (Riverside County) CDAC Debt Issue Number: 93-0417 Special assessment bonds Water supply/storage/distribution Rancho Glenoaks AD No 19	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Westhoff-Martin	Comb	7.140% (NIC)
06/21/1993	\$6,200,000	HEMET UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 93-0371 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/15/1994	2.154% (NIC)
08/19/1993	\$10,625,000	HEMET UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 93-1017 Certificates of participation K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson (UW) PaineWebber	Comb	5.345% (NIC)
06/15/1993	\$280,000	IDYLLWILD FIRE PROTECTION DISTRICT (CSCDA) (Riverside County) CDAC Debt Issue Number: 93-0854 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
03/15/1993	\$3,688,364	INDIO (Riverside County) CDAC Debt Issue Number: 93-0202 Special assessment bonds Multiple capital improvements Shadow Hills AD No 90-1	NR	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg	Comb	6.683% (NIC)
09/10/1993	\$14,360,000	JURUPA COMMUNITY SERVICES DISTRICT (Riverside County) CDAC Debt Issue Number: 93-1040 Certificates of participation Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) Whipple Kinsell	Comb	5.211% (NIC)
03/11/1993	\$1,220,000	JURUPA UNIFIED SCHOOL DISTRICT CFD NO 2 (Riverside County) CDAC Debt Issue Number: 93-0192 Limited tax obligation bonds Multiple capital improvements	NR	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg	Comb	6.843% (NIC)
06/25/1993	\$4,000,000	JURUPA UNIFIED SCHOOL DISTRICT (CSCRPA) (Riverside County) CDAC Debt Issue Number: 93-1210 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
08/18/1993	\$1,880,892	LA QUINTA (Riverside County) CDAC Debt Issue Number: 93-1368 Special assessment bonds Wastewater collection and treatment AD No 92-1	NR	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) M L Stern	Serial	5.350% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
01/28/1993	\$4,162,929	LAKE ELSINORE CFD NO 90-3 (Riverside County) CDAC Debt Issue Number: 93-0089 Limited tax obligation bonds Multiple capital improvements No Lake Elsinore Hills	NR	Neg	(BC) Jones Hall (FA) First California (UW) Lake Elsinore PFA	Serial	8.776% (NIC)
09/30/1993	\$11,239,275	LAKE ELSINORE PUBLIC FINANCE AUTHORITY (Riverside County) CDAC Debt Issue Number: 93-1651 Tax allocation notes Redevelopment, multiple uses Refunding	NR	Neg	(BC) Jones Hall (UW) First California	Comb	7.894% (NIC)
11/03/1993	\$9,250,000	LAKE ELSINORE PUBLIC FINANCE AUTHORITY (Riverside County) CDAC Debt Issue Number: 93-1652 Tax allocation notes Redevelopment, multiple uses federally taxable	NR	Neg	(BC) Jones Hall (UW) First California	10/01/1994	11.000% (NIC)
01/14/1993	\$6,500,000	LAKE ELSINORE UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 92-1474 Certificates of participation K-12 school facility Refunding	S:888(p)	Neg	(BC) Bowie Arneson (UW) Piper Jaffray	Comb	7.141% (NIC)
06/21/1993	\$5,000,000	LAKE ELSINORE UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 93-0372 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/15/1994	2.154% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
06/21/1993	\$3,000,000	MENIFEE UNION SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 93-0373 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/15/1994	2.154% (NIC)
10/06/1993	\$11,920,000	MORENO VALLEY (Riverside County) CDAC Debt Issue Number: 93-1590 Certificates of participation Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Saybrook Capital	Serial	4.900% (NIC)
04/15/1993	\$5,000,000	MORENO VALLEY TOWNSGATE CFD NO 87-1 (Riverside County) CDAC Debt Issue Number: 93-0215 Limited tax obligation bonds Street construction and improvements Area No 1	NR	Neg	(BC) Brown Diven (UW) Westhoff-Martin	Comb	
07/01/1993	\$16,000,000	MORENO VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 93-0664 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) Bank of America	06/30/1994	2.650% (NIC)
12/06/1993	\$4,655,000	MORENO VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 93-1995 Certificates of participation K-12 school facility	M:Baa	Neg	(BC) Stradling Yocca (UW) Seidler Fitzgerald	Serial	5.920% (NIC)
06/21/1993	\$4,000,000	MT SAN JACINTO COMMUNITY COLLEGE DISTRICT (Riverside County) CDAC Debt Issue Number: 93-0410 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/15/1994	2.154% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
07/29/1993	\$2,150,000	MURRIETA FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 93-1038 Public lease revenue bonds Public building Police/Civic Ctr	S:BBB	Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) Prager McCarthy	Comb	6.450% (NIC)
06/21/1993	\$4,000,000	MURRIETA VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 93-0374 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/15/1994	2.154% (NIC)
07/19/1993	\$8,897,260	PALM SPRINGS (Riverside County) CDAC Debt Issue Number: 93-0768 Certificates of participation Multifamily housing Assisted Living Ctr Refunding	NR	Neg	(BC) Sabo & Green (UW) J C Bradford	Comb	7.114% (TIC)
09/30/1993	\$3,380,000	PALM SPRINGS HOUSING AUTHORITY (Riverside County) CDAC Debt Issue Number: 93-1582 Conduit revenue (Private obligor) bonds Multifamily housing Tahquitz Court Apts	S:AAA LOC	Neg	(BC) Rutan & Tucker (UW) Merrill Lynch	09/01/2023	Variable
03/30/1993	\$4,000,000	PALM SPRINGS UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 93-0120 Bond anticipation notes K-12 school facility	M:MIG1	Comp	(BC) Bowie Arneson (FA) Dale Scott (UW) A H Williams & Co	05/01/1995	3.088% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
03/30/1993	\$5,000,000	PALM SPRINGS UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 93-0121 General obligation bonds K-12 school facility	M:A1	Comp	(BC) Bowie Arneson (FA) Dale Scott (UW) Merrill Lynch	Serial	5.332% (TIC)
06/25/1993	\$4,000,000	PALM SPRINGS UNIFIED SCHOOL DISTRICT (CSCRPA) (Riverside County) CDAC Debt Issue Number: 93-1211 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/21/1993	\$2,300,000	PALO VERDE UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 93-0375 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/15/1994	2.154% (NIC)
06/03/1993	\$3,935,000	PERRIS (Riverside County) CDAC Debt Issue Number: 93-0505 Special assessment bonds Multiple capital improvements AD No 86-1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Perris PFA	Serial	8.470% (TIC)
04/27/1993	\$6,338,890	PERRIS CFD NO 93-1 (Riverside County) CDAC Debt Issue Number: 93-0168 Limited tax obligation bonds Multiple capital improvements May Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Perris PFA	Comb	8.210% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
04/27/1993	\$7,015,000	PERRIS PUBLIC FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 93-0167 Other bonds Multiple capital improvements	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	Comb	7.331% (TIC)
06/03/1993	\$4,365,000	PERRIS PUBLIC FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 93-0504 Revenue (Public enterprise) bonds Multiple capital improvements	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	Serial	6.399% (TIC)
09/24/1993	\$15,680,000	PERRIS UNION HIGH SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 93-1630 Certificates of participation K-12 school facility Refunding	M:Baa1(c) F:A-	Neg	(BC) Bowie Arneson Kadi (UW) PaineWebber	Comb	6.006% (NIC)
09/15/1993	\$47,710,000	RANCHO CALIFORNIA WATER DISTRICT FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 93-1501 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	4.940% (NIC)
12/29/1993	\$91,595,000	RANCHO CALIFORNIA WATER DISTRICT FINANCING AUTHORITY (Riverside County) CDAC Debt Issue Number: 93-1900 Public lease revenue bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Merrill Lynch	Comb	5.096% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
03/10/1993	\$118,550,000	RIVERSIDE (Riverside County) CDAC Debt Issue Number: 93-0248 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AA- M:Aa	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Smith Barney	Comb	5.396% (NIC)
08/26/1993	\$3,060,000	RIVERSIDE (Riverside County) CDAC Debt Issue Number: 93-1354 Conduit revenue (Private obligor) bonds Multifamily housing Olive Grove II Apts Refunding	S:AAA	Neg	(BC) Best Best & Krieger (FA) Evensen Dodge (UW) Banc One Capital	09/01/2025	5.908% (NIC)
06/17/1993	\$100,000,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 93-0562 Tax and revenue anticipation notes Cash-flow, interim financing Series A	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) O'Melveny & Myers (UW) First Boston	06/30/1994	2.450% (TIC)
06/17/1993	\$115,000,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 93-1029 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+/A-1+ M:MIG1/VMIG1 F:F-1+/F-1+ Other	Neg	(BC) O'Melveny & Myers (UW) First Boston	06/30/1994	Variable
12/02/1993	\$33,640,000	RIVERSIDE COUNTY (Riverside County) CDAC Debt Issue Number: 93-0563 Certificates of participation Multiple capital improvements Refunding	S:A+ M:A F:A+	Neg	(BC) O'Melveny & Myers (UW) PaineWebber	Comb	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
01/08/1993	\$134,535,000	RIVERSIDE COUNTY ASSET LEASING CORPORATION (Riverside County) CDAC Debt Issue Number: 92-1561 Public lease revenue bonds Hospital Riverside General Refunding	S:A+(p) M:A(c) F:A+(c)	Neg	(BC) O'Melveny & Myers (UW) First Boston	Comb	
01/08/1993	\$14,525,000	RIVERSIDE COUNTY ASSET LEASING CORPORATION (Riverside County) CDAC Debt Issue Number: 92-1562 Public lease revenue bonds Hospital Riverside General Federally taxable Refunding	S:AAA LOC	Neg	(BC) O'Melveny & Myers (UW) First Boston	06/01/2014	Variable
06/21/1993	\$13,000,000	RIVERSIDE COUNTY BOARD OF EDUCATION (Riverside County) CDAC Debt Issue Number: 93-0376 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/15/1994	2.154% (NIC)
07/27/1993	\$5,625,000	RIVERSIDE COUNTY BOARD OF EDUCATION (Riverside County) CDAC Debt Issue Number: 93-0682 Certificates of participation K-12 school facility Refunding	S:A M:A	Neg	(BC) Best Best & Krieger (UW) Rauscher Pierce	Comb	5.688% (NIC)
05/10/1993	\$10,710,000	RIVERSIDE COUNTY HOUSING AUTHORITY (Riverside County) CDAC Debt Issue Number: 93-0399 Conduit revenue (Private obligor) bonds Multifamily housing El Dorado Point Apts Refunding	S:AAA Other	Comp	(BC) Best Best & Krieger (UW) First Interstate Bank of Arizona	06/01/2018	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
05/10/1993	\$505,000	RIVERSIDE COUNTY HOUSING AUTHORITY (Riverside County) CDAC Debt Issue Number: 93-0400 Conduit revenue (Private obligor) bonds Multifamily housing El Dorado Point Apts Federally taxable Refunding	S:AAA Other	Comp	(BC) Best Best & Krieger (UW) First Interstate Bank of Arizona	06/01/1996	Variable
01/21/1993	\$136,610,000	RIVERSIDE COUNTY TRANSPORTATION COMMISSION (Riverside County) CDAC Debt Issue Number: 93-0007 Limited tax obligation bonds Public transit Refunding	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) O'Melveny & Myers (FA) Charles A Bell (UW) Goldman Sachs	Serial	5.615% (NIC)
02/17/1993	\$5,715,000	RIVERSIDE COUNTY FLOOD CONTROL AND WATER CONSERVATION DISTRICT (Riverside County) CDAC Debt Issue Number: 93-0059 Special assessment bonds Flood control/storm drainage Elsinore Vly AD Zone 3	S:A M:A	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Chilton & O'Connor	Serial	6.927% (NIC)
03/23/1993	\$13,670,000	RIVERSIDE REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 93-0152 Tax allocation bonds Redevelopment, multiple uses Casa Blanca Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) PaineWebber (UW) Stone & Youngberg	Comb	
03/23/1993	\$31,600,000	RIVERSIDE REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 93-0153 Tax allocation bonds Redevelopment, multiple uses Merged Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) PaineWebber (UW) Stone & Youngberg	Comb	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside (Continued)</u>							
04/28/1993	\$3,400,000	RIVERSIDE REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 93-0352 Tax allocation bonds Redevelopment, multiple uses Merged Federally taxable	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) PaineWebber (UW) Stone & Youngberg	Serial	6.405% (NIC)
05/13/1993	\$8,370,000	RIVERSIDE UNIFIED SCHOOL DISTRICT CFD NO 2 (Riverside County) CDAC Debt Issue Number: 93-0113 Limited tax obligation bonds K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) Whipple Kinsell (UW) Stone & Youngberg	Comb	7.193% (NIC)
12/14/1993	\$745,000	RIVERSIDE UNIFIED SCHOOL DISTRICT CFD NO 3 (Riverside County) CDAC Debt Issue Number: 93-1734 Limited tax obligation bonds K-12 school facility	NR	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg	Comb	6.667% (NIC)
07/20/1993	\$545,000	ROMOLAND SCHOOL DISTRICT CFD NO 91-1 (Riverside County) CDAC Debt Issue Number: 93-0293 Limited tax obligation bonds K-12 school facility	NR	Neg	(BC) Stradling Yocca (UW) Wedbush Morgan	Comb	7.200% (NIC)
04/28/1993	\$1,975,000	SAN JACINTO (Riverside County) CDAC Debt Issue Number: 93-0132 Certificates of participation Water supply/storage/distribution	NR	Neg	(BC) Stradling Yocca (UW) Westhoff-Martin	Comb	7.110% (NIC)
06/24/1993	\$4,130,000	SAN JACINTO REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 93-0985 Tax allocation bonds Redevelopment, multiple uses	NR	Neg	(BC) Stradling Yocca (UW) Westhoff-Martin	Comb	6.400% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Riverside</u> (Continued)							
02/24/1993	\$17,355,000	TEMECULA REDEVELOPMENT AGENCY (Riverside County) CDAC Debt Issue Number: 92-1238 Tax allocation bonds Redevelopment, multiple uses No 1	S:A-	Comp	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Bank of America	Serial	5.561% (NIC)
06/22/1993	\$6,975,000	TEMECULA VALLEY UNIFIED SCHOOL DISTRICT (Riverside County) CDAC Debt Issue Number: 93-0453 Certificates of participation K-12 school facility	S:A-1	Neg	(BC) Brown & Wood (FA) Urban Futures (UW) Stone & Youngberg	Comb	6.170% (NIC)
06/10/1993	\$61,650,000	VALLEY HEALTH SYSTEM (Riverside County) CDAC Debt Issue Number: 93-0661 Certificates of participation Hospital Refunding	F:BBB-	Neg	(BC) Best Best & Krieger (UW) Shattuck Hammond	Comb	6.996% (NIC)
<u>Sacramento</u>							
07/29/1993	\$142,700,000	CENTRAL VALLEY FINANCING AUTHORITY (Sacramento County) CDAC Debt Issue Number: 93-1390 Revenue (Public enterprise) bonds Power generation/transmission Carson Ice-Gen	S:BBB- F:BBB-	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Goldman Sachs	Comb	6.374% (TIC)
06/04/1993	\$10,845,000	ELK GROVE UNIFIED SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 93-0518 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Serial	4.944% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sacramento (Continued)</u>							
11/15/1993	\$6,875,000	ELK GROVE UNIFIED SCHOOL DISTRICT CFD NO 1 (Sacramento County) CDAC Debt Issue Number: 93-1885 Tax anticipation notes K-12 school facility	S:SP-1 M:MIG1	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	12/01/1995	3.603% (NIC)
04/13/1993	\$17,600,000	FOLSOM (Sacramento County) CDAC Debt Issue Number: 93-0306 Special assessment bonds Street construction and improvements Prairie Oaks Ranch AD No 92-2	NR	Neg	(BC) Orrick Herrington (FA) Henderson Capital (UW) Folsom PFA	Serial	8.110% (NIC)
04/21/1993	\$8,200,000	FOLSOM (Sacramento County) CDAC Debt Issue Number: 93-0309 General obligation bonds K-12 school facility	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Merrill Lynch	Serial	5.400% (NIC)
06/08/1993	\$750,000	FOLSOM (Sacramento County) CDAC Debt Issue Number: 93-0672 Special assessment bonds Street construction and improvements Legends AD No 93-2	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff-Martin	Comb	8.450% (NIC)
12/22/1993	\$875,000	FOLSOM (Sacramento County) CDAC Debt Issue Number: 93-1867 Special assessment bonds Street construction and improvements Lake Natoma Shores AD 93-1	NR	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Westhoff-Martin	Comb	6.608% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sacramento (Continued)</u>							
01/11/1993	\$5,000,000	FOLSOM CFD NO 4 (Sacramento County) CDAC Debt Issue Number: 93-0008 Limited tax obligation bonds Street construction and improvements Broadstone I	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff-Martin	Comb	7.215% (NIC)
06/15/1993	\$3,670,000	FOLSOM (CSCDA) (Sacramento County) CDAC Debt Issue Number: 93-0849 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
12/22/1993	\$3,330,000	FULTON-EL CAMINO RECREATION AND PARK DISTRICT (Sacramento County) CDAC Debt Issue Number: 93-1963 Certificates of participation Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (UW) Prager McCarthy	Comb	5.518% (NIC)
07/08/1993	\$3,430,000	GALT (Sacramento County) CDAC Debt Issue Number: 93-0654 Special assessment bonds Multiple capital improvements AD No 1988-2	NR	Neg	(BC) Orrick Herrington (FA) CPF Inc (UW) Thomas F White	Serial	8.193% (NIC)
03/30/1993	\$13,955,000	NATOMAS UNION SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 93-0138 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Kronick Moskowitz (FA) Liberty Public (UW) Sutro & Co	Serial	5.717% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sacramento (Continued)</u>							
12/09/1993	\$11,500,000	NORTHRIDGE WATER DISTRICT (Sacramento County) CDAC Debt Issue Number: 93-1679 Certificates of participation Water supply/storage/distribution Pipeline	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Reiter Lowrey (UW) Smith Barney	Comb	5.473% (TIC)
08/12/1993	\$3,191,833	ROBLA SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 93-1357 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) Mark Pressman	Comb	5.836% (NIC)
12/07/1993	\$2,200,000	SACRAMENTO (Sacramento County) CDAC Debt Issue Number: 93-1807 Conduit revenue (Private obligor) bonds Public building YMCA of Sacramento	NR	Neg	(BC) Kronick Moskowitz (FA) Dowdell Financial (UW) Stifel Nicolaus	12/01/2018	7.250% (NIC)
12/07/1993	\$1,665,000	SACRAMENTO (Sacramento County) CDAC Debt Issue Number: 93-1952 Special assessment bonds Multiple capital improvements Florin Depot/Oates Indus Pk AD No 93-05 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	6.458% (NIC)
05/05/1993	\$9,090,000	SACRAMENTO CITY FINANCING AUTHORITY (Sacramento County) CDAC Debt Issue Number: 93-0320 Other bonds Redevelopment, multiple uses Merged Downtown/Alkali Flat/Del Paso Heights & Oak Pk Federally taxable	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Stone & Youngberg	Serial	6.416% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sacramento (Continued)</u>							
06/09/1993	\$22,233,423	SACRAMENTO CITY FINANCING AUTHORITY (Sacramento County) CDAC Debt Issue Number: 93-0319 Tax allocation bonds Redevelopment, multiple uses Merged Downtown/Alkali Flat/Del Paso Heights/Oak Park	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Stone & Youngberg	Comb	6.094% (TIC)
09/09/1993	\$225,905,000	SACRAMENTO CITY FINANCING AUTHORITY (Sacramento County) CDAC Debt Issue Number: 93-1514 Public lease revenue bonds Multiple capital improvements Refunding	S:AAA/A+ M:Aaa/Aa Ins	Neg	(BC) Orrick Herrington (UW) Grigsby Brandford	Comb	5.377% (NIC)
08/11/1993	\$15,000,000	SACRAMENTO CITY UNIFIED SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 93-1369 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Chemical Securities	08/11/1994	3.080% (TIC)
05/19/1993	\$61,565,000	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 93-0519 Certificates of participation Prisons/jails/correctional facilities Main Detention Fac Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Dean Witter	Comb	5.797% (TIC)
06/24/1993	\$285,000,000	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 93-0516 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) O'Brien Partners (UW) JP Morgan Securities	07/29/1994	2.520% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sacramento (Continued)</u>							
06/24/1993	\$32,978,502	SACRAMENTO COUNTY (Sacramento County) CDAC Debt Issue Number: 93-0683 Special assessment bonds Street construction and improvements Sunrise/US 50 Corridor AD Refunding	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) PaineWebber	Serial	6.673% (TIC)
01/29/1993	\$11,200,000	SACRAMENTO COUNTY HOUSING AUTHORITY (Sacramento County) CDAC Debt Issue Number: 93-0023 Conduit revenue (Private obligor) bonds Multifamily housing Fairway Apts Refunding	S:AAA Other	Neg	(BC) Jones Hall (UW) PaineWebber	02/01/2008	Variable
12/14/1993	\$191,153	SACRAMENTO COUNTY SANITATION DISTRICT NO 1 (Sacramento County) CDAC Debt Issue Number: 94-0122 Special assessment bonds Wastewater collection and treatment Fair Oaks No 21	NR	Comp	(BC) Orrick Herrington (UW) Robert S Kelley Trst	Serial	6.994% (NIC)
12/07/1993	\$215,355,000	SACRAMENTO COUNTY SANITATION DISTRICTS FINANCING AUTHORITY (Sacramento County) CDAC Debt Issue Number: 94-0087 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AA M:AA	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Merrill Lynch & Co	Comb	5.392% (NIC)
04/29/1993	\$5,540,000	SAN JUAN UNIFIED SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 93-0188 Certificates of participation K-12 school facility Gold River	M:A(c)	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) George K Baum	Serial	5.529% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sacramento (Continued)</u>							
05/11/1993	\$15,000,000	SAN JUAN UNIFIED SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 93-0324 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Oppenheimer & Co	05/11/1994	2.410% (TIC)
08/04/1993	\$15,000,000	SAN JUAN UNIFIED SCHOOL DISTRICT (Sacramento County) CDAC Debt Issue Number: 93-1076 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Citicorp	08/04/1994	3.138% (TIC)
12/23/1993	\$6,985,000	SOUTHGATE RECREATION AND PARK DISTRICT (Sacramento County) CDAC Debt Issue Number: 93-1964 Certificates of participation Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (UW) Prager McCarthy	Comb	5.565% (NIC)
12/23/1993	\$1,080,000	SOUTHGATE RECREATION AND PARK DISTRICT (Sacramento County) CDAC Debt Issue Number: 93-1965 Certificates of participation Multiple capital improvements Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (UW) Prager McCarthy	Serial	6.327% (NIC)
<u>San Benito</u>							
07/14/1993	\$2,415,000	HOLLISTER (San Benito County) CDAC Debt Issue Number: 93-0923 Special assessment bonds Street construction and improvements AD No 1991-2	NR	Neg	(BC) Brown & Wood (UW) Sutro & Co	Comb	7.019% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Benito (Continued)</u>							
09/30/1993	\$16,140,000	HOLLISTER JOINT POWERS FINANCING AUTHORITY (San Benito County) CDAC Debt Issue Number: 93-1371 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:BBB	Neg	(BC) Brown & Wood (UW) Sutro & Co	Comb	5.912% (NIC)
06/15/1993	\$890,000	HOLLISTER (CSCDA) (San Benito County) CDAC Debt Issue Number: 93-0853 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/25/1993	\$2,000,000	SAN BENITO HIGH SCHOOL DISTRICT (CSCRPA) (San Benito County) CDAC Debt Issue Number: 93-1213 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
<u>San Bernardino</u>							
04/28/1993	\$8,000,000	ADELANTO IMPROVEMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 93-0267 Tax allocation bonds Redevelopment, multiple uses	NR	Neg	(BC) Burke Williams (UW) First California	Comb	8.088% (NIC)
12/27/1993	\$31,695,000	ADELANTO IMPROVEMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 93-1825 Tax allocation bonds Redevelopment, multiple uses Series C Refunding	NR	Neg	(BC) Burke Williams (UW) First California	Comb	7.817% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
12/27/1993	\$15,095,983	ADELANTO IMPROVEMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 93-1826 Tax allocation bonds Redevelopment, multiple uses Series B Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Burke Williams (UW) First California	Comb	6.432% (NIC)
10/14/1993	\$3,999,351	ADELANTO SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-1490 General obligation bonds K-12 school facility	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber	Comb	
06/14/1993	\$5,000,000	ALTA LOMA ELEMENTARY SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-0721 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.700% (NIC)
07/08/1993	\$3,900,000	APPLE VALLEY UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-0665 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) PaineWebber	06/30/1994	2.750% (NIC)
08/04/1993	\$8,490,000	APPLE VALLEY UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-1005 Certificates of participation K-12 school facility Refunding	M:A	Neg	(BC) Atkinson Andelson (UW) PaineWebber	Comb	6.041% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
06/15/1993	\$1,970,000	APPLE VALLEY FIRE PROTECTION DISTRICT (CSCDA) (San Bernardino County) CDAC Debt Issue Number: 93-0827 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/25/1993	\$4,975,000	BARSTOW UNIFIED SCHOOL DISTRICT (CSCRPA) (San Bernardino County) CDAC Debt Issue Number: 93-1214 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
12/14/1993	\$50,000,000	BIG BEAR LAKE (San Bernardino County) CDAC Debt Issue Number: 93-1918 Conduit revenue (Private obligor) bonds Industrial development Southwest Gas Corp	NR LOC	Neg	(BC) Orrick Herrington (UW) Smith Barney	12/01/2028	Variable
08/12/1993	\$8,625,000	CENTRAL SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-0446 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Seidler Fitzgerald	Comb	5.434% (NIC)
08/31/1993	\$6,400,000	CENTRAL SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-1491 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Seidler Fitzgerald	Serial	4.924% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
06/11/1993	\$5,000,000	CHAFFEY JOINT UNION HIGH SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-0514 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UM) Sutro & Co	07/01/1994	2.752% (NIC)
01/21/1993	\$5,950,000	CHINO (San Bernardino County) CDAC Debt Issue Number: 92-1211 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Whipple Kinsell (UM) Seidler Fitzgerald	Serial	6.041% (NIC)
03/09/1993	\$16,460,000	CHINO (San Bernardino County) CDAC Debt Issue Number: 93-0111 Special assessment bonds Street construction and improvements AD No 88-1-R Refunding	NR	Neg	(BC) Brown Diven (UM) Seidler Fitzgerald	Serial	7.142% (NIC)
06/14/1993	\$8,000,000	CHINO (San Bernardino County) CDAC Debt Issue Number: 93-0663 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Rutan & Tucker (FA) Rauscher Pierce (UM) Donaldson Lufkin	07/29/1994	2.741% (NIC)
04/20/1993	\$9,460,000	CHINO HILLS CFD NO 1 (San Bernardino County) CDAC Debt Issue Number: 93-0090 Limited tax obligation bonds Multiple capital improvements Rolling Ridge Refunding	S:BBB	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UM) Smith Barney	Serial	6.156% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
04/20/1993	\$2,880,000	CHINO HILLS CFD NO 4 (San Bernardino County) CDAC Debt Issue Number: 93-0091 Limited tax obligation bonds Multiple capital improvements The Oaks Area Refunding	S:A	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UM) Sutro & Co	Serial	5.696% (NIC)
04/20/1993	\$2,090,000	CHINO HILLS CFD NO 5 (San Bernardino County) CDAC Debt Issue Number: 93-0092 Limited tax obligation bonds Multiple capital improvements Soquel Canyon/Rincon/Woodview Refunding	S:BBB+	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UM) Smith Barney	Serial	6.159% (NIC)
04/20/1993	\$2,980,000	CHINO HILLS CFD NO 8 (San Bernardino County) CDAC Debt Issue Number: 93-0093 Limited tax obligation bonds Multiple capital improvements Butterfield Refunding	S:A	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UM) Sutro & Co	Serial	5.698% (NIC)
07/27/1993	\$3,250,000	CHINO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 93-1025 Tax allocation bonds Redevelopment, multiple uses Area No 2	NR	Comp	(BC) Rutan & Tucker (FA) Rauscher Pierce (UM) Miller & Schroeder	Comb	6.488% (NIC)
06/25/1993	\$8,300,000	CHINO UNIFIED SCHOOL DISTRICT (CSCRPA) (San Bernardino County) CDAC Debt Issue Number: 93-1215 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
12/09/1993	\$6,325,000	COLTON PUBLIC FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 93-1974 Other notes Single-family housing Rancho Mediterrania Mobile Home Estates Refunding	NR	Neg	(BC) Sabo & Green (UW) Miller & Schroeder	12/01/1994	6.250% (NIC)
12/22/1993	\$1,607,760	CRESTLINE VILLAGE WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-2029 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	NR	Neg	(BC) Stradling Yocca (UW) La Salle National	Serial	6.150% (NIC)
04/30/1993	\$6,200,000	CUCAMONGA SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-0440 Certificates of participation K-12 school facility Middle School Refunding	M:8aa	Neg	(BC) Brown & Wood (UW) Seidler Fitzgerald	Comb	6.189% (NIC)
11/01/1993	\$390,319	CUCAMONGA SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-1631 Tax and revenue anticipation notes Cash-flow, interim financing Taxable	NR	Neg	(BC) Brown & Wood (UW) Chevron Land	12/10/1993	
12/09/1993	\$802,133	CUCAMONGA SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-1998 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Brown & Wood (UW) Chevron Land	12/09/1993	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
07/15/1993	\$11,070,000	ETIWANDA SCHOOL DISTRICT CFD NO 3 (San Bernardino County) CDAC Debt Issue Number: 93-1042 Limited tax obligation bonds K-12 school facility Terra Vista	NR	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	7.180% (NIC)
08/19/1993	\$10,900,000	FONTANA (San Bernardino County) CDAC Debt Issue Number: 93-1480 Certificates of participation Public building Police Fac Refunding	S:A	Neg	(BC) Jones Hall (FA) Gary R Kitahata (UW) Merrill Lynch	Comb	5.557% (NIC)
12/16/1993	\$40,890,000	FONTANA PUBLIC FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 93-1912 Tax allocation bonds Redevelopment, multiple uses No Fontana Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Kitahata & Company (UW) Stone & Youngberg	Comb	
12/16/1993	\$8,000,000	FONTANA PUBLIC FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 93-1914 Tax allocation bonds Redevelopment, multiple uses No Fontana Series B	S:BBB	Neg	(BC) Best Best & Krieger (FA) Kitahata & Company (UW) Stone & Youngberg	Comb	6.297% (NIC)
01/19/1993	\$28,000,000	FONTANA REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 92-1585 Tax allocation bonds Redevelopment, multiple uses Southwest Indus Pk Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Jones Hall (FA) PaineWebber (UW) Prudential Sec	Comb	6.119% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
06/11/1993	\$8,000,000	FONTANA UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-0370 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Sutro & Co	07/01/1994	2.802% (NIC)
08/04/1993	\$20,352,628	FONTANA UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-0990 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Sutro & Co	Comb	8.439% (NIC)
08/18/1993	\$8,750,000	GRAND TERRACE COMMUNITY REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 93-1794 Tax allocation bonds Redevelopment, multiple uses Federally taxable	S:AAA M:Aaa Ins	Neg	(BC) Harper & Burns (UW) Prager McCarthy	Comb	7.141% (NIC)
08/18/1993	\$5,025,000	GRAND TERRACE COMMUNITY REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 93-1801 Tax allocation bonds Redevelopment, multiple uses Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Harper & Burns (UW) Prager McCarthy	Comb	
09/23/1993	\$1,215,000	HESPERIA FIRE PROTECTION DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-0852 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Orrick Herrington (UW) First California	07/28/1994	4.016% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
10/19/1993	\$30,050,000	HESPERIA PUBLIC FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 93-1728 Other bonds Street construction and improvements	M:Baa-1	Neg	(BC) Orrick Herrington (UW) First California	Comb	6.958% (NIC)
07/06/1993	\$8,000,000	HESPERIA UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-0502 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Bowie Arneson Kadi (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.700% (NIC)
04/20/1993	\$15,000,000	INLAND VALLEY DEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 92-1620 Tax allocation notes Other/multiple educational uses	NR	Neg	(BC) Sabo & Green (UW) Miller & Schroeder	04/01/2000	7.250% (NIC)
08/04/1993	\$25,000,000	INLAND VALLEY DEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 93-0447 Tax allocation notes Redevelopment, multiple uses Refunding	NR	Neg	(BC) Sabo & Green (UW) Miller & Schroeder	06/01/1999	7.300% (NIC)
05/20/1993	\$3,900,000	LAKE ARROWHEAD COMMUNITY SERVICES DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-0415 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Chilton & O'Connor	Serial	5.210% (NIC)
07/28/1993	\$62,565,000	LOMA LINDA (San Bernardino County) CDAC Debt Issue Number: 93-1396 Conduit revenue (Private obligor) bonds Hospital Loma Linda Univ Med Ctr	S:BBB	Comp	(BC) Stradling Yocca (UW) Miller & Schroeder	Comb	6.540% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
08/17/1993	\$4,030,000	LOMA LINDA (San Bernardino County) CDAC Debt Issue Number: 93-1470 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:Aaa M:AAA Ins	Neg	(BC) Stradling Yocca (UW) Spelman & Co	Comb	5.150% (NIC)
10/19/1993	\$97,610,000	LOMA LINDA (San Bernardino County) CDAC Debt Issue Number: 93-1705 Conduit revenue (Private obligor) bonds Hospital Loma Linda University Med Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Miller & Schroeder	Comb	5.351% (NIC)
12/16/1993	\$13,700,000	LOMA LINDA (San Bernardino County) CDAC Debt Issue Number: 93-1817 Certificates of participation Public building City Hall Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Spelman & Co	Comb	5.440% (NIC)
06/02/1993	\$2,175,000	LOMA LINDA REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 93-0382 Tax allocation bonds Redevelopment, multiple uses No 2	S:BBB	Comp	(BC) Stradling Yocca (FA) Rod Gunn (UW) Prudential Sec	Comb	6.234% (NIC)
12/16/1993	\$4,405,000	LOMA LINDA REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 93-2031 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Spelman & Co	Comb	5.410% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
05/13/1993	\$8,995,000	NEEDLES PUBLIC FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 93-0166 Revenue (Public enterprise) bonds Multiple capital improvements Municipal Utility Enterprise Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	Comb	5.617% (TIC)
08/03/1993	\$10,000,000	ONTARIO (San Bernardino County) CDAC Debt Issue Number: 93-1433 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (UW) Prudential Sec	06/30/1993	3.489% (NIC)
06/11/1993	\$45,708,900	ONTARIO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 93-0420 Tax allocation bonds Redevelopment, multiple uses Project No 1	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) Ontario RDA FA	Comb	12.064% (NIC)
08/03/1993	\$3,520,000	ONTARIO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 93-1394 Conduit revenue (Private obligor) bonds Single-family housing Federally taxable Refunding	M:Aaa/A	Neg	(BC) Chapman & Cutler (FA) CGMS Inc (UW) Whipple Kinsell	Comb	5.039% (NIC)
06/11/1993	\$90,000,000	ONTARIO REDEVELOPMENT FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 93-0419 Other bonds Redevelopment, multiple uses Project No 1	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) Stone & Youngberg	Comb	5.763% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
06/25/1993	\$4,500,000	ONTARIO-MONTCLAIR SCHOOL DISTRICT (CSCRPA) (San Bernardino County) CDAC Debt Issue Number: 93-1216 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
05/18/1993	\$5,915,000	RANCHO CUCAMONGA (San Bernardino County) CDAC Debt Issue Number: 93-0217 Special assessment bonds Street construction and improvements AD No 85-PD-R Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	5.169% (NIC)
03/18/1993	\$24,000,000	REDLANDS (San Bernardino County) CDAC Debt Issue Number: 93-0271 Certificates of participation Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Comp	(BC) Best Best & Krieger (UW) M L Stern	Comb	5.820% (NIC)
04/16/1993	\$19,735,000	REDLANDS (San Bernardino County) CDAC Debt Issue Number: 93-0170 Certificates of participation Wastewater collection and treatment Refunding	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA Ins	Neg	(BC) Best Best & Krieger (UW) M L Stern	09/01/2017	Variable
04/19/1993	\$26,880,000	REDLANDS (San Bernardino County) CDAC Debt Issue Number: 93-0171 Certificates of participation Water supply/storage/distribution Refunding	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA Ins	Neg	(BC) Best Best & Krieger (UW) M L Stern	09/01/2015	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
06/09/1993	\$6,000,000	REDLANDS (San Bernardino County) CDAC Debt Issue Number: 93-0679 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Comp	(BC) Best Best & Krieger (FA) N K McPhail (UW) Lehman Brothers	06/30/1994	3.500% (NIC)
10/19/1993	\$15,515,000	REDLANDS (San Bernardino County) CDAC Debt Issue Number: 93-1585 Certificates of participation Hospital Loma Linda Univ Med Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) Miller & Schroeder	Comb	5.402% (TIC)
02/18/1993	\$4,748,092	REDLANDS UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 92-1619 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) California Financial (UW) PaineWebber	Comb	5.369% (NIC)
07/08/1993	\$5,600,000	REDLANDS UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-0747 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Bowie Arneson Kadi (UW) Stone & Youngberg	06/30/1994	3.516% (NIC)
07/13/1993	\$20,000,000	REDLANDS UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-0777 General obligation bonds K-12 school facility	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Rauscher Pierce (UW) Bank of America	Comb	5.479% (NIC)
04/16/1993	\$14,235,000	RIALTO (San Bernardino County) CDAC Debt Issue Number: 93-0207 Certificates of participation Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Whipple Kinsell (UW) Stone & Youngberg	Serial	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
09/01/1993	\$13,100,000	RIALTO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 93-0206 Tax allocation bonds Redevelopment, multiple uses Industrial Subareas A/B Refunding	S:BBB+	Neg	(BC) O'Melveny & Myers (FA) Whipple Kinsell (UW) Stone & Youngberg	Comb	
09/01/1993	\$2,920,000	RIALTO REDEVELOPMENT AGENCY (San Bernardino County) CDAC Debt Issue Number: 93-0638 Tax allocation bonds Redevelopment, multiple uses Ind Devel Subareas A & B	NR	Neg	(BC) O'Melveny & Myers (FA) Whipple Kinsell (UW) Stone & Youngberg	Comb	
06/15/1993	\$1,790,000	RIALTO REDEVELOPMENT AGENCY (CSCDA) (San Bernardino County) CDAC Debt Issue Number: 93-0886 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/11/1993	\$5,000,000	RIALTO UNIFIED SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-0515 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Sutro & Co	07/01/1994	2.752% (NIC)
06/15/1993	\$6,950,000	RIALTO (CSCDA) (San Bernardino County) CDAC Debt Issue Number: 93-0885 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
09/21/1993	\$1,474,724	RUNNING SPRINGS WATER DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-1545 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Sanwa GEL (UW) La Salle National	07/01/2013	6.500% (NIC)
04/28/1993	\$7,624,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 93-0334 Conduit revenue (Private obligor) bonds Multifamily housing Alta Loma Heritage Pk Apts Refunding	S:AAA LOC	Neg	(BC) Kutak Rock (FA) Whipple Kinsell (UW) Saybrook Capital	02/01/2023	Variable
04/28/1993	\$4,330,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 93-0335 Conduit revenue (Private obligor) bonds Multifamily housing Rialto Heritage Pk Apts Refunding	S:AAA LOC	Neg	(BC) Kutak Rock (FA) Whipple Kinsell (UW) Saybrook Capital	02/01/2023	Variable
04/28/1993	\$4,620,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 93-0336 Conduit revenue (Private obligor) bonds Multifamily housing Montclair Heritage Pk Apts Refunding	S:AAA LOC	Neg	(BC) Kutak Rock (FA) Whipple Kinsell (UW) Saybrook Capital	02/01/2023	Variable
06/01/1993	\$254,500,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 93-0423 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Mudge Rose (FA) Seidler Fitzgerald (UW) B T Securities	07/29/1994	2.920% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
07/09/1993	\$3,000,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 93-0924 Conduit revenue (Private obligor) bonds Multifamily housing Refunding	NR Ins	Neg	(BC) Kutak Rock (FA) Whipple Kinsell (UW) FNMA	08/01/2018	6.300% (NIC)
07/15/1993	\$4,229,842	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 93-0450 Special assessment bonds Street construction and improvements Sugarloaf AD No 91-1	NR	Comp	(BC) Brown Diven (FA) Whipple Kinsell (UW) M L Stern	Comb	
08/03/1993	\$300,000,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 93-0996 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	S:SP-1+ F:F-1+	Neg	(BC) Mudge Rose (UW) Seidler Fitzgerald	01/29/1994	4.222% (NIC)
08/25/1993	\$7,000,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 93-0040 Conduit revenue (Private obligor) bonds Multifamily housing Pepperwood Apts Refunding	S:AAA/A-1+ LOC	Neg	(BC) Kutak Rock (FA) Whipple Kinsell (UW) Bancroft Garcia	08/01/2023	Variable
11/30/1993	\$13,005,000	SAN BERNARDINO COUNTY (San Bernardino County) CDAC Debt Issue Number: 93-1863 Certificates of participation Public building Sheriff's Fac Refunding	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Serial	6.096% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
07/14/1993	\$2,835,000	SAN BERNARDINO COUNTY HOUSING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 93-0953 Conduit revenue (Private obligor) bonds Multifamily housing Virginia Terrace Apts Refunding	M:Aaa Other	Neg	(BC) Jones Hall (UW) Douglas James Sec	Comb	5.732% (NIC)
07/14/1993	\$30,000	SAN BERNARDINO COUNTY HOUSING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 93-0954 Conduit revenue (Private obligor) bonds Multifamily housing Virginia Terrace Apts Federally taxable Refunding	M:Aaa Other	Neg	(BC) Jones Hall (UW) Douglas James Sec	07/15/1994	7.035% (NIC)
10/13/1993	\$2,125,000	SAN BERNARDINO COUNTY HOUSING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 93-1374 Conduit revenue (Private obligor) bonds Multifamily housing Monterey Villas Apt Refunding	S:AAA/A-1+ LOC	Neg	(BC) Mudge Rose (FA) Whipple Kinsell (UW) Merrill Lynch	08/01/2023	Variable
07/20/1993	\$120,000,000	SAN BERNARDINO COUNTY TRANSPORTATION AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 93-1016 Limited tax obligation bonds Multiple capital improvements	S:AAA M:Aaa F:A+ Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) First Boston	Serial	5.070% (NIC)
11/30/1993	\$100,000,000	SAN BERNARDINO COUNTY TRANSPORTATION AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 93-1870 Commercial paper Multiple capital improvements Federally taxable Refunding	M:P-1 F:F-1+ LOC	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) CS First Boston Corp	Variable	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino</u> (Continued)							
06/23/1993	\$7,500,000	SAN BERNARDINO JOINT POWERS FINANCING AUTHORITY (San Bernardino County) CDAC Debt Issue Number: 93-0348 Tax allocation bonds Redevelopment, multiple uses Southeast Indus Pk Refunding	S:AAA M:Aaa Ins	Neg	(BC) Sabo & Green (UW) Miller & Schroeder	Comb	5.365% (NIC)
09/29/1993	\$34,735,000	UPLAND (San Bernardino County) CDAC Debt Issue Number: 93-1632 Certificates of participation Hospital San Antonio Comm Refunding	S:A	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) John Muveen	Comb	5.338% (NIC)
06/15/1993	\$2,500,000	UPLAND (CSCDA) (San Bernardino County) CDAC Debt Issue Number: 93-0903 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
05/20/1993	\$9,685,000	VICTOR ELEMENTARY SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-0300 Certificates of participation K-12 school facility	S:AA/A-1+ M:Aa2/VNIG1 LOC	Neg	(BC) Jones Hall (FA) Money Measures (UW) Rauscher Pierce	05/01/2018	Variable
08/03/1993	\$5,000,000	VICTOR ELEMENTARY SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-1072 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) Chemical Securities	07/29/1994	3.164% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Bernardino (Continued)</u>							
06/14/1993	\$5,000,000	VICTOR VALLEY UNION HIGH SCHOOL DISTRICT (San Bernardino County) CDAC Debt Issue Number: 93-0736 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.700% (NIC)
08/09/1993	\$1,320,000	YUCAIPA (San Bernardino County) CDAC Debt Issue Number: 93-1446 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) A H Williams & Co	08/12/1994	2.950% (NIC)
<u>San Diego</u>							
06/10/1993	\$1,500,000	ALPINE UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0791 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$2,018,000	ALPINE UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1831 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
06/10/1993	\$1,200,000	BONSALL UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0792 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
12/08/1993	\$1,185,000	BONSALL UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-2003 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Series B Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
12/08/1993	\$17,960,000	CAJON VALLEY UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1832 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
06/15/1993	\$1,000,000	CARDIFF SANITATION DISTRICT (CSCDA) (San Diego County) CDAC Debt Issue Number: 93-0836 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/10/1993	\$500,000	CARDIFF SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0793 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
05/27/1993	\$15,920,000	CARLSBAD (San Diego County) CDAC Debt Issue Number: 93-0433 Conduit revenue (Private obligor) bonds Multifamily housing La Costa Apts Refunding	M:Aa3/VMIG1 LOC	Neg	(BC) Stradling Yocca (UW) Dean Witter	06/01/2011	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego</u> (Continued)							
08/10/1993	\$15,495,000	CARLSBAD HOUSING AND REDEVELOPMENT COMMISSION (San Diego County) CDAC Debt Issue Number: 93-1493 Tax allocation bonds Redevelopment, multiple uses Village Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (UW) Smith Barney	Comb	5.313% (NIC)
06/10/1993	\$2,000,000	CARLSBAD UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0794 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$7,500,000	CARLSBAD UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1833 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
02/18/1993	\$11,285,000	CHULA VISTA (San Diego County) CDAC Debt Issue Number: 93-0140 Certificates of participation Parking Town Ctr II Refunding	S:A	Neg	(BC) Jones Hall (UW) Dean Witter	Serial	5.893% (NIC)
09/02/1993	\$3,607,498	CHULA VISTA (San Diego County) CDAC Debt Issue Number: 92-0342 Special assessment bonds Street construction and improvements Otay Vly Rd AD No 90-2	NR	Comp	(BC) Brown Diven (FA) Kadie Jensen (UW) Stone & Youngberg	Comb	7.251% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
12/15/1993	\$3,115,000	CHULA VISTA (San Diego County) CDAC Debt Issue Number: 93-1930 Certificates of participation Parking Town Ctr II Phase Two	S:A	Neg	(BC) Jones Hall (UW) Dean Witter	Serial	5.620% (NIC)
06/10/1993	\$7,500,000	CHULA VISTA ELEMENTARY SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0795 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$18,090,000	CHULA VISTA ELEMENTARY SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1834 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
03/25/1993	\$4,320,000	CORONADO FINANCING AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-0187 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	M:A1	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	4.514% (TIC)
06/10/1993	\$150,000	DEHESA SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0796 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
12/08/1993	\$154,000	DEHESA SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1835 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
06/15/1993	\$4,975,000	EL CAJON (CSCDA) (San Diego County) CDAC Debt Issue Number: 93-0843 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/10/1993	\$192,316	ENCINITAS (San Diego County) CDAC Debt Issue Number: 93-0216 Special assessment bonds Wastewater collection and treatment Seeman Dr AD No 92-01	NR	Comp	(BC) Brown Diven (UW) M L Stern	Serial	6.189% (NIC)
09/16/1993	\$8,100,000	ENCINITAS (San Diego County) CDAC Debt Issue Number: 93-1510 Conduit revenue (Private obligor) bonds Multifamily housing Torrey Pines Racquet Club Apts Refunding	M:Aa3/VMIG1 LOC	Neg	(BC) Stradling Yocca (UW) Bank of America	09/01/2015	Variable
06/15/1993	\$1,430,000	ENCINITAS FIRE PROTECTION DISTRICT (CSCDA) (San Diego County) CDAC Debt Issue Number: 93-0846 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
12/09/1993	\$16,960,000	ENCINITAS PUBLIC FINANCING AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-1727 Other bonds Water supply/storage/distribution San Dieguito MD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Alex Brown & Sons	Comb	5.195% (NIC)
06/15/1993	\$460,000	ENCINITAS SANITARY DISTRICT (CSCDA) (San Diego County) CDAC Debt Issue Number: 93-0847 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
03/02/1993	\$9,240,000	ENCINITAS UNION SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 93-0106 Certificates of participation K-12 school facility	M:A1(c)	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	Serial	4.872% (NIC)
06/10/1993	\$2,500,000	ENCINITAS UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0797 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$4,430,000	ENCINITAS UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1836 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/15/1993	\$1,500,000	ENCINITAS (CSCDA) (San Diego County) CDAC Debt Issue Number: 93-0845 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
12/15/1993	\$6,775,000	ESCONDIDO (San Diego County) CDAC Debt Issue Number: 93-1819 Certificates of participation Recreation and sports facilities The Vineyard Golf Course Federally taxable	S:BBB+	Neg	(BC) Coblentz Cahen (UW) Stone & Youngberg	Comb	8.390% (TIC)
02/05/1993	\$7,900,000	ESCONDIDO COMMUNITY DEVELOPMENT COMMISSION (San Diego County) CDAC Debt Issue Number: 92-1560 Conduit revenue (Private obligor) bonds Multifamily housing Las Villas del Norte Refunding	NR	Neg	(BC) Higgs Fletcher (UW) Brenner Sec	12/01/2005	8.875% (TIC)
03/04/1993	\$24,790,000	ESCONDIDO COMMUNITY DEVELOPMENT COMMISSION (San Diego County) CDAC Debt Issue Number: 93-0142 Tax allocation bonds Redevelopment, multiple uses Refunding	NR	Neg	(BC) Coblentz Cahen (UW) Escondido Jt PFA	Serial	5.062% (NIC)
03/04/1993	\$24,790,000	ESCONDIDO JOINT POWERS FINANCING AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-0143 Other bonds Redevelopment, multiple uses	S:AAA M:Aaa Ins	Neg	(BC) Coblentz Cahen (UW) Stone & Youngberg	Serial	5.110% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
08/05/1993	\$8,785,000	ESCONDIDO UNION SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 93-0986 Certificates of participation K-12 school facility Refunding	S:A- M:A	Neg	(BC) Stradling Yocca (UW) PaineWebber	Comb	6.070% (NIC)
06/10/1993	\$5,000,000	ESCONDIDO UNION ELEMENTARY SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0799 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$8,660,000	ESCONDIDO UNION ELEMENTARY SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1838 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
06/10/1993	\$4,000,000	ESCONDIDO UNION HIGH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0798 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$14,853,000	ESCONDIDO UNION HIGH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1837 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/18/1993	\$2,705,000	FALLBROOK PUBLIC UTILITY DISTRICT (San Diego County) CDAC Debt Issue Number: 93-0646 General obligation bonds Water supply/storage/distribution Fallbrook Service Area Refunding	S:A	Neg	(BC) Pircher Nichols (UW) Whipple Kinsell	Serial	4.617% (NIC)
06/18/1993	\$2,180,000	FALLBROOK PUBLIC UTILITY DISTRICT (San Diego County) CDAC Debt Issue Number: 93-0647 General obligation bonds Water supply/storage/distribution DeLuz Service Area Refunding	M:Baa	Neg	(BC) Pircher Nichols (UW) Whipple Kinsell	Serial	6.137% (NIC)
06/10/1993	\$4,500,000	FALLBROOK UNION ELEMENTARY SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0800 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
06/10/1993	\$5,000,000	FALLBROOK UNION HIGH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0801 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$2,994,000	FALLBROOK UNION HIGH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1839 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
12/06/1993	\$25,000,000	GROSSMONT UNION HIGH SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 93-1928 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	M:MIG1	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	12/14/1994	3.851% (NIC)
06/10/1993	\$5,000,000	GROSSMONT-CUYAMACA COMMUNITY COLLEGE DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0802 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
09/17/1993	\$7,685,000	HELIX WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 93-1564 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:A+/AAA M:A1/Aaa Ins	Neg	(BC) Pircher Nichols (UW) Whipple Kinsell	Comb	5.054% (NIC)
06/10/1993	\$1,500,000	JAMUL-DULZURA UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0803 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$1,180,000	JAMUL-DULZURA UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1840 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/10/1993	\$500,000	JULIAN UNION HIGH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0805 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
06/10/1993	\$400,000	JULIAN UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0804 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$504,000	JULIAN UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1841 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
02/10/1993	\$4,810,000	LA MESA PARKING AUTHORITY (San Diego County) CDAC Debt Issue Number: 92-1608 Public lease revenue bonds Parking Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Altura Nelson (UW) Prudential Sec	10/01/2007	6.176% (NIC)
06/15/1993	\$3,100,000	LA MESA (CSCDA) (San Diego County) CDAC Debt Issue Number: 93-0861 Tax and revenue anticipation notes Cash-flow, interim financing. TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/10/1993	\$5,000,000	LA MESA-SPRING VALLEY SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0806 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$14,287,000	LA MESA-SPRING VALLEY SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1842 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
06/15/1993	\$2,000,000	LAKESIDE FIRE PROTECTION DISTRICT (CSCDA) (San Diego County) CDAC Debt Issue Number: 93-0863 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/10/1993	\$3,200,000	LAKESIDE UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0807 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$4,561,000	LAKESIDE UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1843 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
11/30/1993	\$6,405,000	LEMON GROVE (San Diego County) CDAC Debt Issue Number: 93-1796 Conduit revenue (Private obligor) bonds Multifamily housing Hillside Terrace Apts Refunding	S:AAA Other	Neg	(BC) Jones Hall (UW) Newman & Associates	Comb	Variable
06/10/1993	\$2,200,000	LEMON GROVE SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0808 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
06/10/1993	\$5,000,000	MIRACOSTA COMMUNITY COLLEGE DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0809 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
06/10/1993	\$800,000	MOUNTAIN EMPIRE UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0810 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
06/15/1993	\$4,000,000	NATIONAL CITY (CSCDA) (San Diego County) CDAC Debt Issue Number: 93-0876 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/10/1993	\$3,000,000	NATIONAL SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0811 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$6,000,000	NATIONAL SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1845 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
06/15/1993	\$1,810,000	NORTH COUNTY FIRE PROTECTION DISTRICT (CSCDA) (San Diego County) CDAC Debt Issue Number: 93-0877 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
04/30/1993	\$13,410,000	OCEANSIDE (San Diego County) CDAC Debt Issue Number: 93-0356 Certificates of participation Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Public Financial (UW) Prudential Sec	Comb	5.741% (NIC)
04/30/1993	\$22,235,000	OCEANSIDE (San Diego County) CDAC Debt Issue Number: 93-0357 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Public Financial (UW) Prudential Sec	Comb	5.647% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
04/05/1993	\$6,825,000	OCEANSIDE BUILDING AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-0061 Other bonds Street construction and improvements Refunding	NR	Neg	(BC) Jones Hall (FA) Public Financial (UW) Sutro & Co	11/01/2004	7.965X (NIC)
07/15/1993	\$9,500,000	OCEANSIDE COMMUNITY DEVELOPMENT COMMISSION (San Diego County) CDAC Debt Issue Number: 93-0344 Tax allocation bonds Redevelopment, multiple uses Downtown Refunding	S:A- M:Baa1	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) Seidler Fitzgerald	Comb	5.995X (NIC)
06/10/1993	\$3,500,000	OCEANSIDE UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0812 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150X (NIC)
12/08/1993	\$18,000,000	OCEANSIDE UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1846 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927X (NIC)
10/15/1993	\$3,000,000	OCEANSIDE (CSCDA) (San Diego County) CDAC Debt Issue Number: 93-1681 Tax and revenue anticipation notes Cash-flow, interim financing Pool TRAN B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	10/31/1994	2.808X (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
02/10/1993	\$4,436,000	OCEANSIDE-SAN BUENAVENTURA HOUSING FINANCE AGENCY (San Diego County) CDAC Debt Issue Number: 93-0135 Conduit revenue (Private obligor) bonds Multifamily housing Federally taxable Refunding	M:Aaa	Neg	(BC) Brown Diven (UW) Whipple Kinsell	09/01/2016	7.600% (NIC)
02/10/1993	\$509,000	OCEANSIDE-SAN BUENAVENTURA HOUSING FINANCE AGENCY (San Diego County) CDAC Debt Issue Number: 93-0139 Conduit revenue (Private obligor) bonds Multifamily housing Federally taxable Refunding	M:A	Neg	(BC) Brown Diven (UW) Whipple Kinsell	10/01/2016	8.500% (NIC)
11/22/1993	\$7,760,000	OLIVENHAIN MUNICIPAL WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 93-1809 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) PaineWebber	Comb	5.100% (NIC)
06/28/1993	\$14,700,000	OTAY WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 93-0754 Certificates of participation Water supply/storage/distribution	S:AA-/1+ LOC	Neg	(BC) Best Best & Krieger (FA) Rauscher Pierce (UW) Morgan Stanley	09/01/2023	Variable
06/10/1993	\$4,500,000	PALOMAR COMMUNITY COLLEGE DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0813 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
12/10/1993	\$49,405,519	PALOMAR POMERADO HEALTH SYSTEM (San Diego County) CDAC Debt Issue Number: 93-2019 Revenue (Public enterprise) bonds Health care facilities Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Morgan Stanley	Comb	5.424% (NIC)
06/10/1993	\$500,000	PAUMA SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0814 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
05/18/1993	\$104,710,000	POWAY REDEVELOPMENT AGENCY (San Diego County) CDAC Debt Issue Number: 93-0497 Tax allocation bonds Redevelopment, multiple uses Paguay Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber	Comb	5.829% (NIC)
04/19/1993	\$3,407,708	POWAY UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 93-0383 Certificates of participation Other/multiple educational uses	NR	Neg	(BC) Dorsey & Whitney (UW) Morton Sinclair	Serial	5.431% (NIC)
11/17/1993	\$7,800,000	POWAY UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 93-1883 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	11/22/1994	3.059% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
12/08/1993	\$27,327,000	POWAY UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1847 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
07/23/1993	\$4,170,000	RAINBOW MUNICIPAL WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 93-0422 Certificates of participation Water supply/storage/distribution Refunding	S:A M:A	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Westhoff-Martin	Serial	5.313% (NIC)
06/10/1993	\$3,000,000	RAMONA UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0815 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$6,578,000	RAMONA UNIFIED SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1848 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
04/28/1993	\$70,795,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 93-0256 Conduit revenue (Private obligor) bonds Power generation/transmission San Diego Gas & Electric Co/Series A Refunding	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	06/01/2018	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
04/28/1993	\$14,915,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 93-0503 Commercial paper Power generation/transmission San Diego Gas & Electric Co/Series B Federally taxable Refunding	S:A-1 M:P-1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	06/01/2018	Variable
06/25/1993	\$100,500,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 93-0975 Tax anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Stradling Yocca (UW) Lehman Brothers	06/30/1994	2.600% (NIC)
06/29/1993	\$73,109	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 93-0585 Special assessment bonds Street construction and improvements Logan Heights Alley	NR	Comp	(UW) Sutro & Co	Serial	
07/28/1993	\$92,945,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 93-1021 Conduit revenue (Private obligor) bonds Power generation/transmission San Diego Gas & Electric Co Refunding	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	09/01/2018	Variable
07/30/1993	\$3,490,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 93-0914 Conduit revenue (Private obligor) bonds Multifamily housing Univ Canyon North Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (UW) Banc One Capital	Comb	5.811% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
08/03/1993	\$31,265,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 93-1372 Conduit revenue (Private obligor) bonds Multifamily housing Coral Pointe Apts Refunding	S:AA/A-1+ Other	Neg	(BC) Orrick Herrington (FA) Bancroft Garcia (UW) Newman & Associates	12/01/2015	Variable
08/20/1993	\$15,700,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 93-0912 Conduit revenue (Private obligor) bonds Multifamily housing Mariner's Cove Refunding	S:AAA	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (UW) Banc One Capital	Comb	5.719% (NIC)
10/13/1993	\$16,000,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 93-0762 Conduit revenue (Private obligor) bonds Multifamily housing Univ Town Ctr Apts Refunding	M:Aaa/VMIG-1 LOC	Neg	(BC) Jones Hall (FA) Evensen Dodge (UW) PaineWebber	10/01/2015	Variable
11/09/1993	\$27,985,000	SAN DIEGO (San Diego County) CDAC Debt Issue Number: 93-1454 Certificates of participation Parks/open space Balboa Pk/Mission Bay Pk	S:A+(p) M:Aa(c)	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (UW) Smith Barney	Comb	5.310% (NIC)
06/22/1993	\$12,800,000	SAN DIEGO COMMUNITY COLLEGE DISTRICT (San Diego County) CDAC Debt Issue Number: 93-0670 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	06/30/1994	2.702% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
09/23/1993	\$6,355,000	SAN DIEGO COMMUNITY COLLEGE DISTRICT (San Diego County) CDAC Debt Issue Number: 93-1496 Certificates of participation College/university facility	S:A+ M:A1	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	Comb	5.433% (NIC)
03/10/1993	\$7,640,000	SAN DIEGO COUNTY (San Diego County) CDAC Debt Issue Number: 93-0099 Certificates of participation Multiple capital improvements Ridgehaven/Star Builders/Juliane/Pine Vly	S:A M:A	Neg	(BC) O'Melveny & Myers (FA) Public Financial (UW) PaineWebber	Comb	
05/27/1993	\$203,400,000	SAN DIEGO COUNTY (San Diego County) CDAC Debt Issue Number: 93-0599 Certificates of participation Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Public Financial (UW) Morgan Stanley	Comb	
06/16/1993	\$360,000,000	SAN DIEGO COUNTY (San Diego County) CDAC Debt Issue Number: 93-0956 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	07/29/1994	2.798% (TIC)
06/17/1993	\$500,000,000	SAN DIEGO COUNTY (San Diego County) CDAC Debt Issue Number: 93-0946 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	06/29/1994	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
01/25/1993	\$135,650,000	SAN DIEGO COUNTY WATER AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-0101 Certificates of participation Water supply/storage/distribution Refunding	S:AA M:Aa F:AA Ins	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Morgan Stanley	Comb	5.450% (NIC)
11/10/1993	\$13,608,000	SAN DIEGO HOUSING AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-1709 Conduit revenue (Private obligor) bonds Multifamily housing Carmel Del Mar Apts Refunding	S:A/A-1 LOC	Neg	(BC) Nelson & Williams (FA) Eversen Dodge (UW) Newman & Associates	12/01/2015	Variable
09/12/1993	\$250,000,000	SAN DIEGO PUBLIC FACILITIES FINANCING AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-1492 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA/A- M:Aaa/A1 Ins	Neg	(BC) Arnelle & Hastie (FA) Public Resources (UW) Morgan Stanley	Comb	5.270% (TIC)
11/17/1993	\$27,075,000	SAN DIEGO REDEVELOPMENT AGENCY (San Diego County) CDAC Debt Issue Number: 93-1592 Tax allocation bonds Redevelopment, multiple uses Centre City Series A Federally taxable	S:AAA M:Aaa Ins	Comp	(BC) Gray Cary Ames (FA) Sutter Securities (UW) Merrill Lynch	Serial	
11/17/1993	\$27,275,000	SAN DIEGO REDEVELOPMENT AGENCY (San Diego County) CDAC Debt Issue Number: 93-1593 Tax allocation bonds Redevelopment, multiple uses Centre City Series B	S:AAA M:Aaa Ins	Comp	(BC) Gray Cary Ames (FA) Sutter Securities (UW) Merrill Lynch	Comb	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
07/14/1993	\$13,095,000	SAN DIEGO REGIONAL BUILDING AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-0261 Public lease revenue bonds Public building San Miguel Consolidated FPD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) JP Morgan Securities	Comb	5.625% (NIC)
03/24/1993	\$25,850,000	SAN DIEGO UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 93-0156 Certificates of participation K-12 school facility	S:AA-(p) M:Aa(c)	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Bank of America	Serial	4.831% (TIC)
08/04/1993	\$111,000,000	SAN DIEGO UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 93-1363 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Bank of America	08/10/1994	2.951% (NIC)
11/09/1993	\$158,000,000	SAN DIEGO UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 93-1748 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	M:MIG1	Neg	(BC) Orrick Herrington (UW) Bank of America	11/16/1994	3.852% (TIC)
11/17/1993	\$55,745,000	SAN DIEGO UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 93-1747 Certificates of participation K-12 school facility Refunding	S:AA-(p) M:Aa	Neg	(BC) Orrick Herrington (UW) Donaldson Lufkin	Serial	4.624% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
12/08/1993	\$18,627,000	SAN DIEGO COUNTY OFFICE OF EDUCATION (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1854 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
03/19/1993	\$174,595,000	SAN DIEGO COUNTY REGIONAL TRANSPORTATION COMMISSION (San Diego County) CDAC Debt Issue Number: 93-0247 Limited tax obligation bonds Public transit Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Merrill Lynch	Serial	5.365% (TIC)
08/31/1993	\$19,515,000	SAN DIEGO/METROPOLITAN TRANSIT DEVELOPMENT BOARD AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-1444 Public lease revenue bonds Public transit San Diego Old Town Light Rail Transit Exten	S:AA- M:Aa	Comp	(BC) Stradling Yocca (FA) Rauscher Pierce (UW) Morgan Stanley	Comb	5.333% (NIC)
08/31/1993	\$8,649,357	SAN DIEGUITO UNION HIGH SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 93-1576 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) Rauscher Pierce	Comb	5.655% (NIC)
06/10/1993	\$4,500,000	SAN DIEGUITO UNION HIGH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0816 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
12/08/1993	\$8,394,000	SAN DIEGUITO UNION HIGH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1849 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
03/25/1993	\$22,565,000	SAN ELIJO JOINT POWERS AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-0198 Revenue (Public enterprise) bonds Wastewater collection and treatment San Elijo Water Pollution Fac Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (UW) Alex Brown & Sons	Comb	5.198% (NIC)
06/29/1993	\$8,315,000	SAN MARCOS (San Diego County) CDAC Debt Issue Number: 93-0780 Special assessment bonds Street construction and improvements AD No 1-1993-R Refunding	NR	Neg	(BC) Brown Diven (FA) Kadie Jensen (UW) San Marcos PFA	Serial	
06/29/1993	\$8,315,000	SAN MARCOS PUBLIC FACILITIES AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-1053 Other bonds Multiple capital improvements AD No 1-1993 Refunding	NR	Neg	(BC) Brown & Diven (FA) Kadie Jensen (UW) Whipple Kinsell	Serial	
08/12/1993	\$47,425,000	SAN MARCOS PUBLIC FACILITIES AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-1421 Tax allocation bonds Redevelopment, multiple uses Areas 1,2, & 3 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Higgs Fletcher (UW) Spelman & Co	Comb	5.920% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
08/13/1993	\$58,425,000	SAN MARCOS PUBLIC FACILITIES AUTHORITY (San Diego County) CDAC Debt Issue Number: 94-0035 Other bonds Multiple capital improvements Refunding	S:BBB-(p)	Neg	(BC) Brown Diven (UW) Spelman & Co	Comb	6.180% (NIC)
03/30/1993	\$5,200,000	SAN MARCOS UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 93-0262 Certificates of participation K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Brown Diven (FA) Kadie Jensen (UW) Bank of California	Serial	
06/15/1993	\$4,625,000	SAN MARCOS (CSCDA) (San Diego County) CDAC Debt Issue Number: 93-0891 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/15/1993	\$2,970,000	SAN MIGUEL CONSOLIDATED FIRE PROTECTION DISTRICT (CSCDA) (San Diego County) CDAC Debt Issue Number: 93-0892 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
12/14/1993	\$108,000	SAN PASQUAL UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 93-2004 General obligation bonds K-12 school facility	NR	Neg	(BC) Jones Hall (UW) Sutro & Co	01/01/2000	5.000% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/10/1993	\$4,000,000	SAN YSIDRO SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0817 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$3,900,000	SAN YSIDRO SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1850 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
11/18/1993	\$2,780,000	SANTEE (San Diego County) CDAC Debt Issue Number: 93-1806 Certificates of participation Public building City Hall	NR	Neg	(BC) Coblenz Cahen (FA) Rauscher Pierce (UW) Santee PFA	Comb	5.303% (NIC)
11/18/1993	\$15,000,000	SANTEE COMMUNITY DEVELOPMENT COMMISSION (San Diego County) CDAC Debt Issue Number: 93-1805 Tax allocation bonds Redevelopment, multiple uses Refunding	NR	Neg	(BC) Coblenz Cahen (FA) Rauscher Pierce (UW) Santee PFA	Comb	5.303% (NIC)
11/18/1993	\$17,780,000	SANTEE PUBLIC FINANCING AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-1804 Other bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Coblenz Cahen (FA) Rauscher Pierce (UW) Bank of America	Comb	5.293% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/10/1993	\$4,500,000	SANTEE SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0818 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UM) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$8,275,000	SANTEE SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1855 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UM) Sutro & Co	12/14/1994	3.927% (NIC)
06/10/1993	\$3,900,000	SOLANA BEACH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0819 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UM) Sutro & Co	06/30/1994	3.150% (NIC)
06/10/1993	\$5,000,000	SOUTH BAY UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0820 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UM) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$11,805,000	SOUTH BAY UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1851 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UM) Sutro & Co	12/14/1994	3.927% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/10/1993	\$5,000,000	SOUTHWESTERN COMMUNITY COLLEGE DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0821 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
12/08/1993	\$9,100,000	SOUTHWESTERN COMMUNITY COLLEGE DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1852 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
12/08/1993	\$31,888,000	SWEETWATER UNION HIGH SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-1853 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRAN Federally taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	12/14/1994	3.927% (NIC)
06/10/1993	\$100,000	VALLECITOS SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0822 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
06/17/1993	\$1,400,000	VALLEY CENTER MUNICIPAL WATER DISTRICT (San Diego County) CDAC Debt Issue Number: 93-0746 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	NR	Neg	(BC) Pircher Nichols (UW) San Diego Trust	Serial	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
02/12/1993	\$6,199,723	VALLEY CENTER UNION SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 92-1666 General obligation bonds K-12 school facility Middle School	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber	Comb	
10/14/1993	\$12,555,000	VISTA (San Diego County) CDAC Debt Issue Number: 93-1595 Limited tax obligation bonds Multiple capital improvements No County Sq	S:BBB(p)	Neg	(BC) Higgs Fletcher (FA) Spelman & Co (UW) Vista JPFA	Comb	6.133% (NIC)
09/23/1993	\$790,155	VISTA IRRIGATION DISTRICT (San Diego County) CDAC Debt Issue Number: 93-1563 Types-Other Water supply/storage/distribution Refunding	NR	Neg	(BC) Pircher Nichols (UW) San Diego Trust	Serial	
09/09/1993	\$8,395,000	VISTA JOINT POWERS FINANCING AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-0575 Public lease revenue bonds Multiple capital improvements Hacienda Dr/Buena Vista Creek	S:BBB+(p)	Neg	(BC) Higgs Fletcher (UW) Miller & Schroeder	Comb	6.057% (NIC)
10/14/1993	\$12,555,000	VISTA JOINT POWERS FINANCING AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-1594 Other bonds Multiple capital improvements No County Sq	S:BBB(p)	Neg	(BC) Higgs Fletcher (FA) Spelman & Co (UW) Miller & Schroeder	Comb	6.133% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
12/22/1993	\$1,730,000	VISTA JOINT POWERS FINANCING AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-1994 Revenue (Public enterprise) bonds Recreation and sports facilities Aquatic Ctr	S:BBB+(p)	Neg	(BC) Higgs Fletcher (UW) Miller & Schroeder	Comb	6.325% (NIC)
12/01/1993	\$9,641,400	VISTA UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 93-1659 Certificates of participation K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	5.868% (NIC)
12/21/1993	\$3,100,000	VISTA UNIFIED SCHOOL DISTRICT (San Diego County) CDAC Debt Issue Number: 93-1699 Certificates of participation K-12 school facility Roosevelt/Breeze Hill Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	5.454% (NIC)
10/15/1993	\$11,000,000	VISTA UNIFIED SCHOOL DISTRICT (CSCDA) (San Diego County) CDAC Debt Issue Number: 93-1684 Tax and revenue anticipation notes Cash-flow, interim financing Pool TRAN B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	10/31/1994	2.808% (NIC)
03/03/1993	\$26,085,000	VISTA-SAN DIEGO COUNTY BUILDING AUTHORITY (San Diego County) CDAC Debt Issue Number: 93-0129 Certificates of participation Prisons/jails/correctional facilities Vista Detention Fac Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Public Financial (UW) Morgan Stanley	Serial	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Diego (Continued)</u>							
06/10/1993	\$100,000	WARNER UNION SCHOOL DISTRICT (SDALG) (San Diego County) CDAC Debt Issue Number: 93-0823 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg.	(BC) Jones Hall (UW) Sutro & Co	06/30/1994	3.150% (NIC)
<u>San Francisco</u>							
01/29/1993	\$786,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 93-0036 Certificates of participation Equipment	NR	Comp	(BC) Dorsey & Whitney (FA) Transocean Funding (UW) Bank of California	Serial	
02/25/1993	\$12,625,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 93-0141 Certificates of participation Public building Permit Ctr	S:A(p) M:A(c)	Comp	(BC) Arnette & Hastie (FA) Public Financial (UW) Bank of America	Serial	5.019% (TIC)
04/21/1993	\$15,500,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 93-0255 General obligation bonds Public building Series 1993 A	S:AAA/AA- M:Aaa/A1 F:AA Ins	Comp	(BC) Arnette & Hastie (FA) Charles A Bell (UW) Bank of America	Serial	5.419% (TIC)
04/21/1993	\$65,000,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 93-0494 General obligation bonds Multiple capital improvements Series 1993 B	S:AAA/AA- M:Aaa/A1 F:AA Ins	Comp	(BC) Brown & Wood (FA) Charles A Bell (UW) Bank of America	Serial	5.419% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Francisco (Continued)</u>							
04/21/1993	\$8,135,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 93-0495 General obligation bonds Parks/open space Series 1993 C Golden Gate Pk	S:AAA/AA- M:Aaa/A1 F:AA Ins	Comp	(BC) Brown & Wood (FA) Charles A Bell (UW) Bank of America	Serial	5.419% (TIC)
04/21/1993	\$16,410,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 93-0496 General obligation bonds Public building Series 1993 D Fire Dept Fac	S:AAA/AA- M:Aaa/A1 F:AA Ins	Comp	(BC) O'Melveny & Myers (FA) Charles A Bell (UW) Bank of America	Serial	5.419% (TIC)
06/15/1993	\$325,000,000	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 93-0493 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1 M:MIG1	Comp	(BC) Orrick Herrington (FA) Public Financial (UW) Goldman Sachs	07/15/1994	2.573% (TIC)
10/14/1993	\$7,253,925	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 93-1663 Conduit revenue (Private obligor) bonds Multifamily housing Subject to AMT Refunding	NR Other	Neg	(BC) Harrison Taylor (FA) CGMS Inc (UW) FNMA	11/01/2018	
10/14/1993	\$109,875	SAN FRANCISCO CITY AND COUNTY (San Francisco County) CDAC Debt Issue Number: 93-1753 Conduit revenue (Private obligor) bonds Multifamily housing Series B Federally taxable Refunding	NR Other	Neg	(BC) Harrison Taylor (FA) CGMS Inc (UW) FNMA	11/01/1994	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Francisco (Continued)</u>							
01/14/1993	\$360,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 92-1657 Conduit revenue (Private obligor) bonds Multifamily housing Serenity Towers Federally taxable Refunding	M:Aaa Other	Neg	(BC) Brown & Wood (FA) CGMS Inc (UW) First American	08/15/1995	5.550% (NIC)
01/14/1993	\$4,825,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 92-1658 Conduit revenue (Private obligor) bonds Multifamily housing Serenity Towers Refunding	M:Aaa Other	Neg	(BC) Brown & Wood (FA) CGMS Inc (UW) First American	Comb	6.568% (NIC)
02/02/1993	\$46,405,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 93-0043 Conduit revenue (Private obligor) bonds Multifamily housing South Beach Marina Refunding	NR	Neg	(BC) Brown & Wood (UW) Dougherty Dawkins	02/03/1994	3.125% (NIC)
12/15/1993	\$9,600,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 93-0763 Conduit revenue (Private obligor) bonds Single-family housing Federally taxable Refunding	S:AAA	Neg	(BC) Jones Hall (FA) Litten Financial (UW) Meridian National	06/01/2013	9.814% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Francisco (Continued)</u>							
12/15/1993	\$5,669,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT AGENCY (San Francisco County) CDAC Debt Issue Number: 93-0764 Conduit revenue (Private obligor) bonds Single-family housing Federally taxable Refunding	M:Aa/A	Neg	(BC) Jones Hall (FA) Joe Litten (UW) Meridian National	Comb	6.285% (NIC)
02/04/1993	\$15,800,000	SAN FRANCISCO DOWNTOWN PARKING CORPORATION (San Francisco County) CDAC Debt Issue Number: 93-0084 Revenue (Public enterprise) bonds Parking Fifth & Mission State taxable	M:A	Neg	(BC) Orrick Herrington (FA) Herman Zelles (UW) Sutro & Co	Comb	6.607% (NIC)
08/11/1993	\$60,000,000	SAN FRANCISCO UNIFIED SCHOOL DISTRICT (San Francisco County) CDAC Debt Issue Number: 93-1406 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Seidler Fitzgerald	08/12/1994	3.052% (NIC)
01/05/1993	\$80,900,000	SAN FRANCISCO CITY AND COUNTY AIRPORT COMMISSION (San Francisco County) CDAC Debt Issue Number: 92-1616 Revenue (Public enterprise) bonds Airport Issue 4 Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres (UW) Lehman Brothers	Comb	6.070% (TIC)
01/05/1993	\$92,110,000	SAN FRANCISCO CITY AND COUNTY AIRPORT COMMISSION (San Francisco County) CDAC Debt Issue Number: 92-1618 Revenue (Public enterprise) bonds Airport Issue 3 Subject to AMT Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres (UW) Goldman Sachs	Comb	6.204% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Francisco (Continued)</u>							
03/16/1993	\$10,200,000	SAN FRANCISCO CITY AND COUNTY FINANCE CORPORATION (San Francisco County) CDAC Debt Issue Number: 93-0226 Public lease revenue bonds Equipment	S:A(p) M:A(c)	Comp	(BC) Orrick Herrington (FA) Public Financial (UW) Bank of America	Serial	3.949% (NIC)
06/17/1993	\$31,775,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT FINANCING AUTHORITY (San Francisco County) CDAC Debt Issue Number: 93-0699 Tax allocation bonds Redevelopment, multiple uses Federally taxable	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Arnelle & Hastie (FA) Litten Financial (UW) Pryor McClendon	Serial	6.396% (TIC)
07/15/1993	\$57,934,119	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT FINANCING AUTHORITY (San Francisco County) CDAC Debt Issue Number: 93-1325 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA/A M:Aaa/A Ins	Neg	(BC) Arnelle & Hastie (FA) Litten Financial (UW) PaineWebber	Comb	5.769% (TIC)
10/08/1993	\$25,700,000	SAN FRANCISCO CITY AND COUNTY REDEVELOPMENT FINANCING AUTHORITY (San Francisco) CDAC Debt Issue Number: 93-1815 Tax allocation bonds Redevelopment, multiple uses	S:A M:A	Neg	(BC) Arnelle & Hastie (FA) Litten Financial (UW) PaineWebber	Comb	5.355% (NIC)
<u>San Joaquin</u>							
12/23/1993	\$539,000	ESCALON (San Joaquin County) CDAC Debt Issue Number: 93-1953 Financing lease Water supply/storage/distribution Refunding	NR	Neg	(BC) Burke Williams (FA) First California (UW) Central CA PFA	Serial	6.874% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Joaquin (Continued)</u>							
01/13/1993	\$18,500,000	LATHROP (San Joaquin County) CDAC Debt Issue Number: 92-1369 Special assessment bonds Multiple capital improvements Crossroads AD	NR	Neg	(BC) Jones Hall (FA) McCarty Terranella (UW) Westhoff-Martin	Comb	8.013% (NIC)
06/11/1993	\$563,229	LATHROP (San Joaquin County) CDAC Debt Issue Number: 93-0779 Special assessment bonds Multiple capital improvements Louise Ave AD	NR	Neg	(BC) Jones Hall (FA) McCarty Terranella (UW) Alamo Capital	Comb	6.895% (NIC)
09/30/1993	\$2,275,000	LATHROP (San Joaquin County) CDAC Debt Issue Number: 93-1474 Certificates of participation Water supply/storage/distribution	S:BBB	Neg	(BC) Brown & Wood (BC) Westhoff-Martin	Comb	6.009% (NIC)
06/25/1993	\$4,975,000	LINCOLN UNIFIED SCHOOL DISTRICT (CSCRPA) (San Joaquin County) CDAC Debt Issue Number: 93-1217 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,750,000	LINDEN UNIFIED SCHOOL DISTRICT (CSCRPA) (San Joaquin County) CDAC Debt Issue Number: 93-1218 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/16/1993	\$10,275,000	LODI UNIFIED SCHOOL DISTRICT (San Joaquin County) CDAC Debt Issue Number: 93-0438 Certificates of participation K-12 school facility Education Support Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) PaineWebber	Comb	5.736% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Joaquin (Continued)</u>							
06/25/1993	\$9,500,000	LODI UNIFIED SCHOOL DISTRICT (CSCRPA) (San Joaquin County) CDAC Debt Issue Number: 93-1219 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/15/1993	\$3,825,000	LODI (CSCDA) (San Joaquin County) CDAC Debt Issue Number: 93-0865 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/15/1993	\$1,520,000	MANTECA (CSCDA) (San Joaquin County) CDAC Debt Issue Number: 93-0867 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
01/21/1993	\$106,645,000	SAN JOAQUIN COUNTY (San Joaquin County) CDAC Debt Issue Number: 93-0102 Certificates of participation Hospital General	S:A-(p) M:A(c)	Neg	(BC) Orrick Herrington (FA) Alex Brown & Sons (UW) First Boston	Comb	6.727% (TIC)
10/20/1993	\$110,740,000	SAN JOAQUIN COUNTY (San Joaquin County) CDAC Debt Issue Number: 93-1903 Certificates of participation Public building Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Alex Brown & Sons (UW) Bear Stearns	Comb	4.869% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Joaquin (Continued)</u>							
04/20/1993	\$28,500,000	SAN JOAQUIN COUNTY TRANSPORTATION AUTHORITY (San Joaquin County) CDAC Debt Issue Number: 93-0027 Limited tax obligation bonds Bridges and highways	S:AA-/A-1+ LOC	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Goldman Sachs	04/01/2011	Variable
06/25/1993	\$3,750,000	SAN JOAQUIN COUNTY BOARD OF EDUCATION (CSCRPA) (San Joaquin County) CDAC Debt Issue Number: 93-1220 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
05/27/1993	\$11,915,000	SOUTH SAN JOAQUIN IRRIGATION DISTRICT (San Joaquin County) CDAC Debt Issue Number: 93-0288 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Westhoff-Martin	Comb	5.605% (NIC)
05/18/1993	\$4,200,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 93-0328 Conduit revenue (Private obligor) bonds Commercial development La Quinta Motor Inn Refunding	M:A1 LOC	Neg	(BC) Chapman & Cutler (UW) NationsBank Invest	Serial	Variable
06/15/1993	\$17,860,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 93-1007 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Henderson Capital (UW) Stone & Youngberg	Comb	5.901% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Joaquin (Continued)</u>							
07/21/1993	\$8,985,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 93-0951 Special assessment bonds Street construction and improvements Airport Bus Pk AD Phase IV Refunding	NR	Neg	(BC) Timothy J Hachman (FA) Henderson Capital (UM) Westhoff-Martin	Comb	6.864% (NIC)
07/23/1993	\$16,715,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 93-0931 Certificates of participation Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Henderson Capital (UM) Stone & Youngberg	Comb	5.602% (NIC)
07/29/1993	\$5,275,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 93-0926 Special assessment bonds Multiple capital improvements Arch Rd Indus Pk AD No 84-2 Phase I Refunding	NR	Neg	(BC) Haight & Haight (FA) Henderson Capital (UM) Stone & Youngberg	Comb	6.950% (NIC)
08/23/1993	\$4,260,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 93-1061 Special assessment bonds Street construction and improvements Western Pacific Indus Pk AD Refunding	NR	Neg	(BC) Timothy J Hachman (FA) Henderson Capital (UM) Westhoff-Martin	Serial	6.200% (NIC)
09/15/1993	\$24,100,000	STOCKTON (San Joaquin County) CDAC Debt Issue Number: 93-1377 Conduit revenue (Private obligor) bonds Multifamily housing O'Connor Woods Refunding	S:AAA Other	Neg	(BC) Jones Hall (FA) Cain Brothers (UM) A G Edwards	Comb	5.569% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Joaquin (Continued)</u>							
03/29/1993	\$400,351	STOCKTON UNIFIED SCHOOL DISTRICT (San Joaquin County) CDAC Debt Issue Number: 93-0137 Financing lease Other/multiple educational uses	NR	Neg	(BC) Kronick Moskowitz (UW) Public Leasing	Serial	7.030% (NIC)
12/08/1993	\$14,000,000	STOCKTON UNIFIED SCHOOL DISTRICT (San Joaquin County) CDAC Debt Issue Number: 93-1943 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Bank of America	12/14/1994	2.400% (TIC)
01/13/1993	\$13,175,000	STOCKTON-EAST WATER DISTRICT (San Joaquin County) CDAC Debt Issue Number: 92-1635 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Westhoff-Martin	Serial	5.593% (NIC)
07/26/1993	\$2,100,000	TRACY (San Joaquin County) CDAC Debt Issue Number: 93-1059 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (UW) A H Williams & Co	08/04/1994	2.950% (NIC)
10/13/1993	\$4,810,000	TRACY (San Joaquin County) CDAC Debt Issue Number: 93-1509 Certificates of participation Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Redwood Securities	Comb	5.231% (NIC)
10/20/1993	\$5,000,000	TRACY (San Joaquin County) CDAC Debt Issue Number: 93-1776 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	S:SP-1	Neg	(BC) Brown & Wood (UW) Seidler Fitzgerald	06/30/1994	3.810% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Joaquin (Continued)</u>							
10/21/1993	\$3,860,000	TRACY (San Joaquin County) CDAC Debt Issue Number: 93-1675 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Stone & Youngberg	Serial	4.747% (NIC)
12/22/1993	\$11,800,000	TRACY (San Joaquin County) CDAC Debt Issue Number: 93-2005 Special assessment bonds Wastewater collection and treatment AD 84-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Seidler Fitzgerald (UW) Westhoff-Martin	Serial	5.652% (NIC)
06/25/1993	\$3,300,000	TRACY SCHOOL DISTRICT (CSCRPA) (San Joaquin County) CDAC Debt Issue Number: 93-1221 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
<u>San Luis Obispo</u>							
12/21/1993	\$1,131,993	ARROYO GRANDE (San Luis Obispo County) CDAC Debt Issue Number: 93-1986 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	NR	Neg	(BC) Hanson Bridgett (UW) La Salle National	Serial	6.140% (NIC)
06/28/1993	\$2,000,000	ATASCADERO (San Luis Obispo County) CDAC Debt Issue Number: 93-0700 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG2	Neg	(BC) Buchalter Nemer (UW) Bank of America	07/07/1994	3.740% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Luis Obispo (Continued)</u>							
07/08/1993	\$2,100,000	ATASCADERO (San Luis Obispo County) CDAC Debt Issue Number: 93-0925 Special assessment bonds Multiple capital improvements Camino Real	NR	Neg	(BC) Haight & Haight (UW) M L Stern	Serial	7.137% (NIC)
09/14/1993	\$903,356	ATASCADERO (San Luis Obispo County) CDAC Debt Issue Number: 93-1618 Special assessment bonds Street construction and improvements St Imp No 1992	NR	Neg	(BC) Haight & Haight (UW) Spelman & Co	Serial	6.088% (NIC)
09/23/1993	\$7,630,000	ATASCADERO UNIFIED SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 93-1518 Certificates of participation K-12 school facility Phase II & III Refunding	M:A	Neg	(BC) Orrick Herrington (FA) Dale Scott (UW) Smith Barney	Serial	5.078% (NIC)
11/15/1993	\$7,850,000	ATASCADERO UNIFIED SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 93-1580 Certificates of participation K-12 school facility Phase IV	M:A(c)	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	Comb	5.689% (NIC)
11/15/1993	\$8,230,000	EL PASO DE ROBLES (San Luis Obispo County) CDAC Debt Issue Number: 93-1750 Certificates of participation Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Smith Barney	Comb	5.224% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Luis Obispo (Continued)</u>							
02/23/1993	\$5,600,000	EL PASO DE ROBLES PUBLIC FINANCING AUTHORITY (San Luis Obispo County) CDAC Debt Issue Number: 93-0049 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Dean Witter	Serial	4.750% (NIC)
01/04/1993	\$5,875,000	PASO ROBLES UNION ELEMENTARY SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 92-1590 Certificates of participation K-12 school facility Phase III	M:A1	Neg	(BC) Orrick Herrington (UW) Grigsby Brandford	Serial	5.463% (NIC)
02/16/1993	\$2,465,000	PISMO BEACH PUBLIC FINANCING AUTHORITY (San Luis Obispo County) CDAC Debt Issue Number: 93-0073 Other bonds Parks/open space Dinosaur Caves	M:Baa	Neg	(BC) Orrick Herrington (UW) First California	Comb	6.799% (NIC)
06/01/1993	\$1,870,000	PISMO BEACH PUBLIC FINANCING AUTHORITY (San Luis Obispo County) CDAC Debt Issue Number: 93-0556 Other bonds Multiple capital improvements	NR	Neg	(BC) Orrick Herrington (UW) First California	Comb	7.149% (NIC)
06/24/1993	\$7,000,000	SAN LUIS COASTAL UNIFIED SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 93-1010 Bond anticipation notes K-12 school facility Refunding	M:NIG1	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Bank of America	07/15/1994	2.894% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Luis Obispo (Continued)</u>							
07/27/1993	\$8,500,000	SAN LUIS COASTAL UNIFIED SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 93-0689 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Sutro & Co	07/28/1994	3.127% (NIC)
03/17/1993	\$10,890,000	SAN LUIS OBISPO (San Luis Obispo County) CDAC Debt Issue Number: 93-0196 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Evensen Dodge (UW) Smith Barney	Comb	5.533% (NIC)
07/15/1993	\$25,000,000	SAN LUIS OBISPO COUNTY (San Luis Obispo County) CDAC Debt Issue Number: 93-0949 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Citicorp Securities	07/14/1994	2.740% (NIC)
06/14/1993	\$10,560,000	SAN LUIS OBISPO COUNTY BOARD OF EDUCATION (San Luis Obispo County) CDAC Debt Issue Number: 93-0994 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) Merrill Lynch	06/30/1994	2.734% (NIC)
07/15/1993	\$410,000	SAN LUIS OBISPO HOUSING AUTHORITY (San Luis Obispo County) CDAC Debt Issue Number: 93-1036 Conduit revenue (Private obligor) bonds Multifamily housing FNMA/Parkwood Apts Federally taxable	S:AAA	Neg	(BC) Best Best & Krieger (UW) Lewis de Rozario	08/01/1996	4.750% (NIC)
07/15/1993	\$7,450,000	SAN LUIS OBISPO HOUSING AUTHORITY (San Luis Obispo County) CDAC Debt Issue Number: 93-1037 Conduit revenue (Private obligor) bonds Multifamily housing FNMA/Parkwood Apts Refunding	S:AAA	Neg	(BC) Best Best & Krieger (UW) Lewis de Rozario	Comb	5.759% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Luis Obispo (Continued)</u>							
03/08/1993	\$6,870,000	TEMPLETON UNIFIED SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 93-0157 Certificates of participation K-12 school facility Measure C	M:A(c)	Comp	(BC) Orrick Herrington (FA) Dale Scott (UW) Rauscher Pierce	Serial	4.991% (NIC)
12/15/1993	\$10,525,000	TEMPLETON UNIFIED SCHOOL DISTRICT (San Luis Obispo County) CDAC Debt Issue Number: 93-1966 Certificates of participation K-12 school facility Phase IV Refunding	M:A(c)	Neg	(BC) Orrick Herrington (FA) Dale Scott (UW) Bank of America	Serial	5.016% (NIC)
<u>San Mateo</u>							
06/25/1993	\$425,000	BAYSHORE ELEMENTARY SCHOOL DISTRICT (CSCRPA) (San Mateo County) CDAC Debt Issue Number: 93-1223 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$2,000,000	BELMONT ELEMENTARY SCHOOL DISTRICT (CSCRPA) (San Mateo County) CDAC Debt Issue Number: 93-1224 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$565,000	BRISBANE ELEMENTARY SCHOOL DISTRICT (CSCRPA) (San Mateo County) CDAC Debt Issue Number: 93-1225 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
06/23/1993	\$4,850,000	BURLINGAME ELEMENTARY SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 93-0595 General obligation bonds K-12 school facility	S:AA-	Comp	(BC) Orrick Herrington (FA) Sutro & Co (UW) Bank of America	Serial	5.485% (NIC)
08/13/1993	\$1,585,340	COASTSIDE COUNTY WATER DISTRICT (San Mateo County) CDAC Debt Issue Number: 93-1335 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	NR	Neg	(BC) Hanson Bridgett (UW) La Salle National	Serial	6.500% (TIC)
12/17/1993	\$3,840,000	DALY CITY (San Mateo County) CDAC Debt Issue Number: 93-1877 Special assessment bonds Street construction and improvements Carter-Martin Sts AD No 1993-1 Refunding	NR	Neg	(BC) Brown & Wood (FA) Brad Kerwin & Assoc (UW) First California	Serial	5.710% (NIC)
06/07/1993	\$1,329,000	ESTERO MUNICIPAL IMPROVEMENT DISTRICT (San Mateo County) CDAC Debt Issue Number: 93-0435 General obligation bonds Wastewater collection and treatment	M:A1	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Lehman Brothers	Serial	5.296% (NIC)
06/09/1993	\$25,250,000	FOSTER CITY PUBLIC FINANCING AUTHORITY (San Mateo County) CDAC Debt Issue Number: 93-0657 Other bonds Redevelopment, multiple uses	S:A-	Neg	(BC) Jones Hall (FA) Katz Hollis (UW) Stone & Youngberg	Comb	5.936% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
06/17/1993	\$2,000,000	HILLSBOROUGH CITY SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 93-0488 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Sutro & Co	07/01/1994	2.701% (NIC)
06/25/1993	\$4,975,000	JEFFERSON UNION HIGH SCHOOL DISTRICT (CSCRPA) (San Mateo County) CDAC Debt Issue Number: 93-1226 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,000,000	LOS LOMITAS SCHOOL DISTRICT (CSCRPA) (San Mateo County) CDAC Debt Issue Number: 93-1227 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$2,000,000	MENLO PARK CITY SCHOOL DISTRICT (CSCRPA) (San Mateo County) CDAC Debt Issue Number: 93-1228 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/17/1993	\$3,000,000	MILLBRAE ELEMENTARY SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 93-0487 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Sutro & Co	07/01/1994	2.701% (NIC)
08/17/1993	\$6,500,000	MILLBRAE REDEVELOPMENT AGENCY (San Mateo County) CDAC Debt Issue Number: 93-1428 Tax allocation bonds Redevelopment, multiple uses	S:BBB	Comp	(BC) Jones Hall (FA) Stone & Youngberg (UW) Smith Barney	Comb	5.926% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
06/15/1993	\$1,090,000	MILLBRAE (CSCDA) (San Mateo County) CDAC Debt Issue Number: 93-0873 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/25/1993	\$855,000	PORTOLA VALLEY ELEMENTARY SCHOOL DISTRICT (CSCRPA) (San Mateo County) CDAC Debt Issue Number: 93-1229 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$4,975,000	REDWOOD CITY SCHOOL DISTRICT (CSCRPA) (San Mateo County) CDAC Debt Issue Number: 93-1230 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$3,000,000	SAN BRUNO PARK SCHOOL DISTRICT (CSCRPA) (San Mateo County) CDAC Debt Issue Number: 93-1231 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/15/1993	\$1,800,000	SAN BRUNO (CSCDA) (San Mateo County) CDAC Debt Issue Number: 93-0890 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/17/1993	\$1,600,000	SAN CARLOS SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 93-0485 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Sutro & Co	07/01/1994	2.701% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo</u> (Continued)							
11/12/1993	\$6,520,000	SAN MATEO (San Mateo County) CDAC Debt Issue Number: 93-1774 General obligation bonds Parks/open space Refunding	M:Aa	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	5.140% (NIC)
07/01/1993	\$75,000,000	SAN MATEO COUNTY (San Mateo County) CDAC Debt Issue Number: 93-0668 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Roosevelt & Cross	06/30/1994	2.490% (NIC)
07/01/1993	\$4,840,000	SAN MATEO COUNTY BOARD OF EDUCATION (SMCOSA) (San Mateo County) CDAC Debt Issue Number: 93-0667 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRANS	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) State Street Bank	06/30/1994	2.630% (NIC)
09/23/1993	\$68,137,797	SAN MATEO COUNTY JOINT POWERS FINANCING AUTHORITY (San Mateo County) CDAC Debt Issue Number: 93-0329 Public lease revenue bonds Multiple capital improvements Maguire Correction Fac/Co Govt Ctr Prk Garage Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) California Financial (UW) Smith Barney	Comb	5.185% (NIC)
12/01/1993	\$9,429,816	SAN MATEO COUNTY JOINT POWERS FINANCING AUTHORITY (San Mateo County) CDAC Debt Issue Number: 93-1720 Public lease revenue bonds Health care facilities No Co Satellite Clinic	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) California Financial (UW) Goldman Sachs	Comb	10.458% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo</u> (Continued)							
08/18/1993	\$5,000,000	SAN MATEO COUNTY SCHOOLS INSURANCE GROUP (San Mateo County) CDAC Debt Issue Number: 93-1438 Revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Sutro & Co	08/23/1994	3.049% (NIC)
05/13/1993	\$150,555,000	SAN MATEO COUNTY TRANSIT DISTRICT (San Mateo County) CDAC Debt Issue Number: 93-0555 Limited tax obligation bonds Public transit Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Lehman Brothers	Serial	5.441% (NIC)
06/25/1993	\$4,975,000	SAN MATEO COUNTY COMMUNITY COLLEGE DISTRICT (CSCRPA) (San Mateo County) CDAC Debt Issue Number: 93-1232 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
04/14/1993	\$4,780,000	SAN MATEO JOINT POWERS FINANCING AUTHORITY (San Mateo County) CDAC Debt Issue Number: 93-0290 Other bonds Redevelopment, multiple uses Shoreline Refunding	M:Baa	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Serial	4.990% (TIC)
04/14/1993	\$15,625,000	SAN MATEO JOINT POWERS FINANCING AUTHORITY (San Mateo County) CDAC Debt Issue Number: 93-0291 Other bonds Redevelopment, multiple uses Downtown/Shoreline Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Serial	5.172% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
06/17/1993	\$8,000,000	SAN MATEO UNION HIGH SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 93-0486 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Sutro & Co	07/04/1994	2.701% (NIC)
04/26/1993	\$9,000,000	SAN MATEO-FOSTER CITY SCHOOL DISTRICT (San Mateo County) CDAC Debt Issue Number: 93-0265 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Smith Barney	Serial	5.516% (NIC)
06/25/1993	\$4,975,000	SAN MATEO-FOSTER CITY SCHOOL DISTRICT (CSCRPA) (San Mateo County) CDAC Debt Issue Number: 93-1233 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
10/20/1993	\$56,745,000	SEQUOIA HOSPITAL DISTRICT (San Mateo County) CDAC Debt Issue Number: 93-1828 Revenue (Public enterprise) bonds Hospital Refunding	S:A- M:A	Neg	(BC) Orrick Herrington (UW) Shattuck Hammond	Comb	5.651% (NIC)
06/25/1993	\$4,975,000	SEQUOIA UNION HIGH SCHOOL DISTRICT (CSCRPA) (San Mateo County) CDAC Debt Issue Number: 93-1234 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
07/28/1993	\$840,942	SOUTH SAN FRANCISCO (San Mateo County) CDAC Debt Issue Number: 93-1398 Special assessment bonds Parks/open space West Pks 1, 2 & 3/Willow Gardens Pk & Parkways Maintenance Dist	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Serial	5.797% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>San Mateo (Continued)</u>							
02/12/1993	\$10,660,000	SOUTH SAN FRANCISCO REDEVELOPMENT AGENCY (San Mateo County) CDAC Debt Issue Number: 92-1296 Tax allocation bonds Redevelopment, multiple uses Gateway	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) Prager McCarthy	Comb	7.547% (NIC)
08/10/1993	\$6,505,000	SOUTH SAN FRANCISCO CAPITAL IMPROVEMENTS FINANCING AUTHORITY (San Mateo County) CDAC Debt Issue Number: 93-1471 Other bonds Convention center Conference Ctr Refunding	S:BBB+ M:Baa	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	6.139% (NIC)
07/01/1993	\$5,000,000	SOUTH SAN FRANCISCO UNIFIED SCHOOL DISTRICT (SMCUSD) (San Mateo County) CDAC Debt Issue Number: 93-0666 Tax and revenue anticipation notes Cash-flow, interim financing Pooled TRANS	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) State Street Bank	06/30/1994	2.630% (NIC)
06/25/1993	\$750,000	WOODSIDE (San Mateo County) CDAC Debt Issue Number: 93-0920 Other notes Parks/open space	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of California	06/30/1994	4.250% (NIC)
06/25/1993	\$600,000	WOODSIDE ELEMENTARY SCHOOL DISTRICT (CSCRPA) (San Mateo County) CDAC Debt Issue Number: 93-1235 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Barbara</u>							
10/27/1993	\$9,950,000	CACHUMA PROJECT AUTHORITY (Santa Barbara County) CDAC Debt Issue Number: 93-1341 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown & Wood (UW) Smith Barney	Comb	5.144% (TIC)
05/26/1993	\$2,110,000	CARPINTERIA (Santa Barbara County) CDAC Debt Issue Number: 93-0678 Certificates of participation Public building Refunding	S:BBB	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Stone & Youngberg	Comb	6.348% (NIC)
07/20/1993	\$19,250,000	CARPINTERIA SANITARY DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 93-1322 Certificates of participation Wastewater collection and treatment	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dinkelspiel Belmont (UW) Rauscher Pierce	Comb	5.559% (NIC)
06/25/1993	\$2,100,000	CARPINTERIA UNIFIED SCHOOL DISTRICT (CSCRPA) (Santa Barbara County) CDAC Debt Issue Number: 93-1237 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$250,000	COLD SPRING SCHOOL DISTRICT (CSCRPA) (Santa Barbara County) CDAC Debt Issue Number: 93-1238 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Barbara (Continued)</u>							
06/17/1993	\$4,500,000	GOLETA UNION SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 93-0468 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Buchalter Nemer (UW) Sutro & Co	07/01/1994	2.775% (NIC)
06/24/1993	\$29,750,000	GOLETA WATER DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 93-0776 Certificates of participation Water supply/storage/distribution Reclamation Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Smith Barney	Comb	5.690% (TIC)
06/25/1993	\$4,975,000	LOMPOC UNIFIED SCHOOL DISTRICT (CSCRPA) (Santa Barbara County) CDAC Debt Issue Number: 93-1239 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/15/1993	\$4,150,000	LOMPOC (CSCDA) (Santa Barbara County) CDAC Debt Issue Number: 93-0866 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
09/01/1993	\$1,500,000	MONTECITO WATER DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 93-1465 Other notes Water supply/storage/distribution Refunding	NR	Neg	(BC) Pircher Nichols (UW) Bank of Montecito	09/01/1994	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Barbara (Continued)</u>							
02/25/1993	\$7,445,000	SANTA BARBARA (Santa Barbara County) CDAC Debt Issue Number: 93-0031 Certificates of participation Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Smith Barney	Comb	6.030% (NIC)
06/14/1993	\$69,000,000	SANTA BARBARA COUNTY (Santa Barbara County) CDAC Debt Issue Number: 93-0598 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Bank of America	07/29/1994	2.850% (NIC)
06/18/1993	\$19,430,000	SANTA BARBARA COUNTY (Santa Barbara County) CDAC Debt Issue Number: 93-0413 Certificates of participation Health care facilities Montecito Retirement Assoc Refunding	S:A+ Other	Neg	(BC) Orrick Herrington (UW) Merrill Lynch	Comb	6.345% (TIC)
06/14/1993	\$8,000,000	SANTA BARBARA HIGH SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 93-0471 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.700% (NIC)
01/28/1993	\$14,605,000	SANTA BARBARA REDEVELOPMENT AGENCY (Santa Barbara County) CDAC Debt Issue Number: 93-0032 Tax allocation bonds Redevelopment, multiple uses Central City	S:BBB+	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Seidler Fitzgerald	Serial	6.260% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Barbara (Continued)</u>							
06/14/1993	\$4,000,000	SANTA BARBARA SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 93-0472 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) State Street Bank	06/30/1994	2.700% (NIC)
11/09/1993	\$48,570,000	SANTA BARBARA COUNTY LOCAL TRANSPORTATION AUTHORITY (Santa Barbara County) CDAC Debt Issue Number: 93-1457 Limited tax obligation bonds Bridges and highways	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Lehman Brothers	Serial	4.969% (NIC)
03/03/1993	\$23,134,848	SANTA MARIA (Santa Barbara County) CDAC Debt Issue Number: 93-0026 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (UW) Smith Barney	Comb	5.489% (NIC)
08/12/1993	\$37,760,000	SANTA MARIA REDEVELOPMENT AGENCY (Santa Barbara County) CDAC Debt Issue Number: 93-1483 Public lease revenue bonds Parking Town Ctr/Westside Prking Fac Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Smith Barney	Comb	5.094% (NIC)
06/15/1993	\$5,000,000	SANTA MARIA (CSCDA) (Santa Barbara County) CDAC Debt Issue Number: 93-0894 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Barbara (Continued)</u>							
06/25/1993	\$4,975,000	SANTA MARIA-BONITA SCHOOL DISTRICT (CSCRPA) (Santa Barbara County) CDAC Debt Issue Number: 93-1241 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
08/24/1993	\$2,905,000	SANTA YNEZ VALLEY UNION HIGH SCHOOL DISTRICT (Santa Barbara County) CDAC Debt Issue Number: 93-1468 Certificates of participation K-12 school facility	M:A(c)	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott (UW) Bank of California	Serial	3.994% (TIC)
06/25/1993	\$1,000,000	SANTA YNEZ VALLEY UNION HIGH SCHOOL DISTRICT (CSCRPA) (Santa Barbara County) CDAC Debt Issue Number: 93-1242 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
<u>Santa Clara</u>							
05/11/1993	\$2,585,000	ABAG FINANCE CORPORATION (LOS ALTOS) (Santa Clara County) CDAC Debt Issue Number: 93-0456 Certificates of participation Public building Refunding	S:A	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber	Serial	4.947% (NIC)
02/02/1993	\$2,310,000	ABAG FINANCE CORPORATION (SUNNYVALE) (Santa Clara County) CDAC Debt Issue Number: 93-0047 Certificates of participation Other/multiple educational uses Sunnyvale ESD Series A	M:A1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Wedbush Morgan	Serial	5.954% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
11/15/1993	\$4,450,000	ALUM ROCK UNIFIED SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-1781 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Oppenheimer & Co	11/29/1994	2.819% (NIC)
06/25/1993	\$4,975,000	BERRYESSA UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Santa Clara County) CDAC Debt Issue Number: 93-1243 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/10/1993	\$11,810,000	CAMPBELL (Santa Clara County) CDAC Debt Issue Number: 93-0513 Certificates of participation Multiple capital improvements Civic Ctr Refunding	S:A- M:A	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	5.979% (NIC)
06/25/1993	\$4,975,000	CAMPBELL UNION HIGH SCHOOL DISTRICT (CSCRPA) (Santa Clara County) CDAC Debt Issue Number: 93-1244 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
12/01/1993	\$52,000	CSBA FINANCE CORPORATION (FOOTHILL-DE ANZA CCD) (Santa Clara County) CDAC Debt Issue Number: 93-1956 Certificates of participation College/university facility	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	
10/01/1993	\$1,835,000	CSBA FINANCE CORPORATION (SUNNYVALE ESD) (Santa Clara County) CDAC Debt Issue Number: 93-1634 Certificates of participation K-12 school facility	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	5.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
03/22/1993	\$36,600,000	CUPERTINO (Santa Clara County) CDAC Debt Issue Number: 93-0211 Certificates of participation Parks/open space Refunding	S:A+ M:A1	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Comb	5.692% (NIC)
06/10/1993	\$5,750,000	CUPERTINO UNION SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-0707 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Oppenheimer & Co	06/30/1994	2.810% (NIC)
09/28/1993	\$10,000,000	EAST SIDE UNION HIGH SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-1584 General obligation bonds K-12 school facility	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Rauscher Pierce	Comb	4.970% (NIC)
10/28/1993	\$3,600,000	EAST SIDE UNION HIGH SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-1722 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Oppenheimer & Co	11/03/1994	2.849% (NIC)
08/05/1993	\$4,999,624	EVERGREEN ELEMENTARY SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-0755 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Smith Barney	Comb	6.000% (NIC)
08/11/1993	\$21,060,000	FOOTHILL-DE ANZA COMMUNITY COLLEGE DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-0539 Certificates of participation College/university facility Refunding	S:AAA Ins	Neg	(BC) Brown & Wood (UW) Piper Jaffray	Comb	5.883% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
05/04/1993	\$7,795,000	FRANKLIN-MCKINLEY SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-0275 Certificates of participation K-12 school facility Admin Bldg Refunding	M:Baa1	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Piper Jaffray	Comb	6.576% (NIC)
06/23/1993	\$7,960,000	FRANKLIN-MCKINLEY SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-0628 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	Comb	5.553% (NIC)
06/23/1993	\$2,635,000	FRANKLIN-MCKINLEY SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-0629 General obligation bonds K-12 school facility	M:A	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	Comb	5.802% (NIC)
06/25/1993	\$2,350,000	FRANKLIN-MCKINLEY SCHOOL DISTRICT (CSCRPA) (Santa Clara County) CDAC Debt Issue Number: 93-1245 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/10/1993	\$8,000,000	FREMONT UNION HIGH SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-0708 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1994	2.760% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
06/25/1993	\$4,975,000	GILROY UNIFIED SCHOOL DISTRICT (CSCRPA) (Santa Clara County) CDAC Debt Issue Number: 93-1247 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/10/1993	\$2,600,000	LOS ALTOS SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-0706 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Oppenheimer & Co	06/30/1994	2.843% (NIC)
06/25/1993	\$2,910,000	LOS GATOS UNION SCHOOL DISTRICT (CSCRPA) (Santa Clara County) CDAC Debt Issue Number: 93-1250 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$350,000	LUTHER BURBANK SCHOOL DISTRICT (CSCRPA) (Santa Clara County) CDAC Debt Issue Number: 93-1252 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/01/1993	\$4,675,000	MILPITAS (Santa Clara County) CDAC Debt Issue Number: 93-0552 Special assessment bonds Multiple capital improvements LID No 10 AD No 1993-1 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg	Serial	5.821% (NIC)
01/28/1993	\$22,855,000	MILPITAS REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 93-0051 Tax allocation bonds Redevelopment, multiple uses Area No 1 Refunding	S:AAA M:AAA Ins	Neg	(BC) Jones Hall (FA) Frank Fargo (UW) Westhoff-Martin	Serial	4.712% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Santa Clara (Continued)</u>					
06/10/1993	\$3,200,000	MILPITAS UNIFIED SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-0712 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1994	2.797% (NIC)
06/25/1993	\$2,350,000	MORELAND SCHOOL DISTRICT (CSCRPA) (Santa Clara County) CDAC Debt Issue Number: 93-1253 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
03/03/1993	\$283,695	MORGAN HILL (Santa Clara County) CDAC Debt Issue Number: 93-0079 Special assessment bonds Flood control/storm drainage Joleen Way AD	NR	Neg	(BC) Sturgis Ness (UW) Morgan Hill	Serial	10.289% (NIC)
06/15/1993	\$5,310,000	MORGAN HILL UNIFIED SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-0577 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce	06/30/1994	2.850% (NIC)
06/24/1993	\$7,470,000	MORGAN HILL UNIFIED SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-0402 Certificates of participation K-12 school facility Phase IV	M:A1(c)	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Serial	4.786% (NIC)
08/18/1993	\$25,465,000	MOUNTAIN VIEW SHORELINE REGIONAL PARK COMMUNITY (Santa Clara County) CDAC Debt Issue Number: 93-1345 Tax allocation bonds Multiple capital improvements Landfill Closure	S:A M:A	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	5.674% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
06/15/1993	\$6,900,000	MOUNTAIN VIEW (CSCDA) (Santa Clara County) CDAC Debt Issue Number: 93-0875 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/11/1993	\$5,000,000	MOUNTAIN VIEW-LOS ALTOS UNION HIGH SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-0369 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Sutro & Co	07/06/1994	2.752% (NIC)
06/25/1993	\$1,800,000	MT PLEASANT ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Santa Clara County) CDAC Debt Issue Number: 93-1254 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$4,975,000	OAK GROVE SCHOOL DISTRICT (CSCRPA) (Santa Clara County) CDAC Debt Issue Number: 93-1255 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$595,000	ORCHARD SCHOOL DISTRICT (CSCRPA) (Santa Clara County) CDAC Debt Issue Number: 93-1256 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
11/22/1993	\$2,055,000	PALO ALTO (Santa Clara County) CDAC Debt Issue Number: 93-1711 Special assessment bonds Parking CA Ave Pk AD No 92-13	NR	Comp	(BC) Jones Hall (FA) Miller & Schroeder (UW) Piper Jaffray	Serial	5.278% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
06/25/1993	\$4,975,000	PALO ALTO UNIFIED SCHOOL DISTRICT (CSCRPA) (Santa Clara County) CDAC Debt Issue Number: 93-1257 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
05/25/1993	\$11,435,500	SAN JOSE (Santa Clara County) CDAC Debt Issue Number: 93-0444 Special assessment bonds Multiple capital improvements AD No 93-210SJ Refunding	NR	Comp	(BC) Arnelle & Hastie (FA) Miller & Schroeder (UW) Stone & Youngberg	Serial	5.390% (NIC)
05/26/1993	\$50,025,000	SAN JOSE (Santa Clara County) CDAC Debt Issue Number: 93-0425 Revenue (Public enterprise) bonds Airport Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Fullerton & Friar (UW) Morgan Stanley	Comb	
05/26/1993	\$19,345,000	SAN JOSE (Santa Clara County) CDAC Debt Issue Number: 93-0429 Revenue (Public enterprise) bonds Airport Refunding	NR Ins	Neg	(BC) Orrick Herrington (FA) Fullerton & Friar (UW) Morgan Stanley	Comb	5.667% (NIC)
07/29/1993	\$1,494,426	SAN JOSE (Santa Clara County) CDAC Debt Issue Number: 93-1350 Special assessment bonds Other capital improvements Seismic Resistance ID No 93-211SJ Federally taxable	NR	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (UW) San Jose FA	Serial	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
01/19/1993	\$191,900,000	SAN JOSE FINANCING AUTHORITY (Santa Clara County) CDAC Debt Issue Number: 92-1642 Revenue (Public enterprise) bonds Convention center Refunding	S:A+ M:A1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) First Boston	Comb	6.396% (NIC)
02/11/1993	\$8,620,000	SAN JOSE FINANCING AUTHORITY (Santa Clara County) CDAC Debt Issue Number: 92-1662 Public lease revenue bonds Multiple capital improvements Community facilities Federally taxable	S:A+ M:A	Neg	(BC) Arnelle & Hastie (FA) Stone & Youngberg (UW) Bear Stearns	Serial	7.755% (NIC)
03/02/1993	\$18,044,854	SAN JOSE FINANCING AUTHORITY (Santa Clara County) CDAC Debt Issue Number: 92-1661 Public lease revenue bonds Multiple capital improvements Community fac	S:A+ M:A	Neg	(BC) Arnelle & Hastie (FA) Stone & Youngberg (UW) Bear Stearns	Comb	5.822% (TIC)
10/28/1993	\$9,000,000	SAN JOSE FINANCING AUTHORITY (Santa Clara County) CDAC Debt Issue Number: 93-1745 Certificates of participation Street construction and improvements	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (UW) Merrill Lynch	Serial	4.438% (NIC)
11/16/1993	\$24,875,000	SAN JOSE FINANCING AUTHORITY (Santa Clara County) CDAC Debt Issue Number: 93-1813 Public lease revenue bonds Public building Ctrl Service Yard	S:A+(p) M:A1(c)	Neg	(BC) Mossaman Guthner (FA) Evensen Dodge (UW) Artemis Capital	Comb	5.580% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
02/04/1993	\$27,445,000	SAN JOSE REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 92-1597 Tax allocation bonds Multifamily housing Merged Area State taxable	S:A M:A	Neg	(BC) Brown & Wood (FA) CGMS Inc (UW) JP Morgan Securities	Comb	8.170% (TIC)
03/10/1993	\$7,555,000	SAN JOSE REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 92-1598 Tax allocation bonds Multifamily housing Merged Area Housing Set-Aside	S:A M:A	Neg	(BC) Brown & Wood (FA) CGMS Inc (UW) JP Morgan Securities	08/01/2011	5.803% (NIC)
05/05/1993	\$19,000,000	SAN JOSE REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 92-1641 Commercial paper Redevelopment, multiple uses Merge Area	M:P-1 LOC	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) First Boston	Comb	2.320% (NIC)
10/05/1993	\$11,700,000	SAN JOSE REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 93-1495 Conduit revenue (Private obligor) bonds Multifamily housing Colonnade Apts Refunding	S:AAA Other	Neg	(BC) Jones Hall (UW) Newman & Associates	Comb	5.273% (NIC)
12/01/1993	\$692,075,000	SAN JOSE REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 93-1967 Tax allocation bonds Redevelopment, multiple uses Merged Area Refunding	S:AAA M:Aaa/A F:A Ins	Neg	(BC) Orrick Herrington (FA) Sutter Securities (UW) Merrill Lynch	Comb	5.626% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
12/10/1993	\$10,525,000	SAN JOSE REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 93-1909 Tax allocation bonds Multifamily housing Merged Area	S:A M:A	Neg	(BC) Brown & Wood (FA) Litten Financial (UW) Dean Witter	08/01/2024	6.796% (NIC)
12/10/1993	\$24,475,000	SAN JOSE REDEVELOPMENT AGENCY (Santa Clara County) CDAC Debt Issue Number: 93-1910 Tax allocation bonds Multifamily housing Merged Area Federally taxable	S:A M:A	Neg	(BC) Brown & Wood (FA) Litten Financial (UW) Dean Witter	Comb	6.796% (NIC)
08/05/1993	\$26,000,000	SAN JOSE UNIFIED SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-1338 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Seidler Fitzgerald	08/11/1994	3.052% (NIC)
07/08/1993	\$37,165,000	SANTA CLARA (Santa Clara County) CDAC Debt Issue Number: 93-0987 Certificates of participation Multiple capital improvements Sports/Open Space Auth Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Rauscher Pierce (UW) Goldman Sachs	Comb	5.262% (NIC)
10/21/1993	\$4,198,000	SANTA CLARA (Santa Clara County) CDAC Debt Issue Number: 93-1941 Special assessment bonds Multiple capital improvements Mill Creek ReAD No 185 Refunding	NR	Neg	(BC) Sturgis Ness (FA) Liberty Public (UW) ABAG	Serial	6.127% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
03/17/1993	\$5,095,000	SANTA CLARA COUNTY (Santa Clara County) CDAC Debt Issue Number: 93-0158 Certificates of participation Public building Housing Authority Office Refunding	M:A1	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Bank of America	Comb	5.747% (TIC)
06/09/1993	\$173,000,000	SANTA CLARA COUNTY (Santa Clara County) CDAC Debt Issue Number: 93-0548 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Morgan Stanley	07/29/1994	2.771% (NIC)
06/22/1993	\$7,090,000	SANTA CLARA COUNTY (Santa Clara County) CDAC Debt Issue Number: 93-0649 Certificates of participation Equipment Technology Series A	S:A+ M:A1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Smith Barney	Serial	4.883% (NIC)
06/22/1993	\$5,920,000	SANTA CLARA COUNTY (Santa Clara County) CDAC Debt Issue Number: 93-1328 Certificates of participation Equipment Technology Series B	NR M:A1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Local investors	Serial	4.361% (TIC)
06/22/1993	\$9,000,000	SANTA CLARA UNIFIED SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-0974 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Government Financial (UW) Prudential Sec	06/30/1994	2.784% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
08/02/1993	\$1,244,900	SARATOGA (Santa Clara County) CDAC Debt Issue Number: 93-1008 Special assessment bonds Parking AD No 1993-1 Refunding	NR	Neg	(BC) Orrick Herrington (UW) Saratoga PFA	Serial	7.590% (NIC)
07/29/1993	\$1,600,000	SARATOGA PUBLIC FINANCE AUTHORITY (Santa Clara County) CDAC Debt Issue Number: 93-1009 Other bonds Parking	NR	Neg	(BC) Orrick Herrington (UW) First California	Serial	6.414% (NIC)
06/25/1993	\$1,800,000	SATATOGA UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Santa Clara County) CDAC Debt Issue Number: 93-1258 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
05/04/1993	\$7,500,000	SUNNYVALE ELEMENTARY SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-0201 Certificates of participation K-12 school facility	S:A	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Dean Witter	Comb	5.668% (NIC)
06/10/1993	\$5,200,000	SUNNYVALE ELEMENTARY SCHOOL DISTRICT (Santa Clara County) CDAC Debt Issue Number: 93-0718 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1994	2.850% (NIC)
06/25/1993	\$4,500,000	UNION SCHOOL DISTRICT (CSCRPA) (Santa Clara County) CDAC Debt Issue Number: 93-1259 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Clara (Continued)</u>							
06/25/1993	\$1,300,000	WHISMAN ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Santa Clara County) CDAC Debt Issue Number: 93-1261 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
<u>Santa Cruz</u>							
02/17/1993	\$4,870,000	ABAG FINANCE CORPORATION (SANTA CRUZ) (Santa Cruz County) CDAC Debt Issue Number: 92-1654 Certificates of participation Public building Refunding	S:A	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Wedbush Morgan	Serial	5.103% (NIC)
02/17/1993	\$5,095,000	ABAG FINANCE CORPORATION (WATSONVILLE) (Santa Cruz County) CDAC Debt Issue Number: 92-1655 Certificates of participation Public building Refunding	S:BBB(p)	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Wedbush Morgan	Serial	5.209% (NIC)
04/15/1993	\$2,940,000	CAPITOLA (Santa Cruz County) CDAC Debt Issue Number: 93-0145 Special assessment bonds Multiple capital improvements Brookvale Terrace AD	NR	Neg	(BC) Haight & Haight (UW) Westhoff-Martin	Comb	7.703% (TIC)
06/17/1993	\$1,675,000	CSDA FINANCE CORPORATION (SANTA CRUZ PORT DIST) (Santa Cruz County) CDAC Debt Issue Number: 93-0136 Certificates of participation Multiple capital improvements	NR	Neg	(BC) Nossaman Guthner (UW) Prudential Sec	05/01/2013	7.679% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Cruz (Continued)</u>							
05/25/1993	\$7,000,000	LIVE OAK SCHOOL DISTRICT (Santa Cruz County) CDAC Debt Issue Number: 93-0316 General obligation bonds K-12 school facility	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Dale Scott (UW) Bank of America	Serial	5.570% (TIC)
06/03/1993	\$4,100,000	SANTA CRUZ (Santa Cruz County) CDAC Debt Issue Number: 93-0783 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec	06/30/1994	2.75% (NIC)
07/07/1993	\$5,535,000	SANTA CRUZ (Santa Cruz County) CDAC Debt Issue Number: 93-0441 Certificates of participation Other capital improvements Landfill Refunding	S:A	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Smith Barney	Serial	5.368% (NIC)
06/25/1993	\$4,975,000	SANTA CRUZ CITY SCHOOL DISTRICT (CSCRPA) (Santa Cruz County) CDAC Debt Issue Number: 93-1262 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/03/1993	\$186,510	SANTA CRUZ COUNTY (Santa Cruz County) CDAC Debt Issue Number: 93-0588 Special assessment bonds Water supply/storage/distribution Sand Dollar Beach AD	NR	Neg	(BC) Haight & Haight (UW) Mark Pressman	Serial	7.427% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Cruz (Continued)</u>							
07/07/1993	\$45,000,000	SANTA CRUZ COUNTY (Santa Cruz County) CDAC Debt Issue Number: 93-0916 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1 M:MIG2	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Prudential Sec	08/01/1994	3.018% (NIC)
04/02/1993	\$7,400,000	SANTA CRUZ COUNTY HOUSING AUTHORITY (Santa Cruz County) CDAC Debt Issue Number: 93-0272 Conduit revenue (Private obligor) bonds Multifamily housing Meadowview Apts Refunding	M:Aaa	Neg	(BC) Jones Hall (UW) Newman & Associates	05/20/2028	6.182% (NIC)
04/02/1993	\$1,051,000	SANTA CRUZ COUNTY HOUSING AUTHORITY (Santa Cruz County) CDAC Debt Issue Number: 93-0273 Conduit revenue (Private obligor) bonds Multifamily housing GNMA Collateralized-Meadowview Apts Federally taxable Refunding	M:Aaa	Neg	(BC) Jones Hall (UW) Newman & Associates	11/20/2004	6.182% (NIC)
12/07/1993	\$12,453,308	SANTA CRUZ COUNTY HOUSING AUTHORITY (Santa Cruz County) CDAC Debt Issue Number: 94-0201 Conduit revenue (Private obligor) bonds Single-family housing GNMA/FNMA Mortgage-backed securities Subject to AMT Refunding	NR	Comp	(BC) Jones Hall (FA) CGMS Inc (UW) CGMS Inc	10/01/2024	5.770% (TIC)
11/01/1993	\$43,780,000	SANTA CRUZ COUNTY PUBLIC FINANCING AUTHORITY (Santa Cruz County) CDAC Debt Issue Number: 93-1599 Tax allocation bonds Redevelopment, multiple uses Series A Refunding	S:AAA M:Aaa Ins	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Smith Barney	Comb	5.336% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Cruz (Continued)</u>							
11/22/1993	\$9,375,000	SANTA CRUZ COUNTY PUBLIC FINANCING AUTHORITY (Santa Cruz County) CDAC Debt Issue Number: 93-1739 Tax allocation bonds Redevelopment, multiple uses	S:BBB+	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Smith Barney	Comb	6.192% (NIC)
11/30/1993	\$2,985,000	SANTA CRUZ INDUSTRIAL DEVELOPMENT AUTHORITY (Santa Cruz County) CDAC Debt Issue Number: 93-1683 Conduit revenue (Private obligor) bonds Industrial development Wilson Entities Subject to AMT	S:AA-/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital	11/01/2018	Variable
06/25/1993	\$3,400,000	SANTA CRUZ COUNTY BOARD OF EDUCATION (CSCRPA) (Santa Cruz County) CDAC Debt Issue Number: 93-1263 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/22/1993	\$400,000	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 93-0251 Special assessment bonds Multiple capital improvements Valley Commons AD	NR	Neg	(BC) Haight & Haight (UW) Rauscher Pierce	09/02/2013	7.255% (NIC)
09/30/1993	\$598,309	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 93-1552 Special assessment bonds Multiple capital improvements Victor Sq AD Federally taxable Refunding	NR	Neg	(BC) Haight & Haight (UW) Scotts Valley PFA	Serial	8.274% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Cruz (Continued)</u>							
09/30/1993	\$1,257,689	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 93-1553 Special assessment bonds Multiple capital improvements Ridgecrest AD Federally taxable Refunding	NR	Neg	(BC) Haight & Haight (UW) Scotts Valley PFA	Serial	8.286% (TIC)
09/30/1993	\$166,089	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 93-1554 Special assessment bonds Wastewater collection and treatment No Scotts Valley AD Federally taxable Refunding	NR	Neg	(BC) Haight & Haight (UW) Scotts Valley PFA	Serial	7.948% (TIC)
09/30/1993	\$1,371,414	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 93-1555 Special assessment bonds Multiple capital improvements Green Hills Estates AD Federally taxable Refunding	NR	Neg	(BC) Haight & Haight (UW) Scotts Valley PFA	Serial	8.003% (TIC)
09/30/1993	\$326,637	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 93-1556 Special assessment bonds Multiple capital improvements Gateway So AD Federally taxable Refunding	NR	Neg	(BC) Haight & Haight (UW) Scotts Valley PFA	Serial	8.055% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Cruz (Continued)</u>							
09/30/1993	\$1,901,834	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 93-1557 Special assessment bonds Multiple capital improvements Gateway So AD Federally taxable Refunding	NR	Neg	(BC) Haight & Haight (UW) Scotts Valley PFA	Serial	8.023% (TIC)
09/30/1993	\$366,924	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 93-1558 Special assessment bonds Multiple capital improvements Bluebonnet Lane AD Federally taxable Refunding	NR	Neg	(BC) Haight & Haight (UW) Scotts Valley PFA	Serial	7.487% (TIC)
09/30/1993	\$2,379,450	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 93-1559 Special assessment bonds Multiple capital improvements Federally taxable Refunding	NR	Neg	(BC) Haight & Haight (UW) Scotts Valley PFA	Serial	7.367% (TIC)
09/30/1993	\$3,794,185	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 93-1560 Special assessment bonds Multiple capital improvements Federally taxable Refunding	NR	Neg	(BC) Haight & Haight (UW) Scotts Valley PFA	Serial	9.808% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Santa Cruz (Continued)</u>							
10/28/1993	\$2,124,819	SCOTTS VALLEY (Santa Cruz County) CDAC Debt Issue Number: 93-1777 Special assessment bonds Multiple capital improvements Gateway So AD Phase II	NR	Neg	(BC) Haight & Haight (UW) Miller & Schroeder	Serial	6.610% (TIC)
09/30/1993	\$27,195,000	SCOTTS VALLEY PUBLIC FINANCING AUTHORITY (Santa Cruz County) CDAC Debt Issue Number: 93-1562 Other bonds Multiple capital improvements Refunding	NR	Neg	(BC) Haight & Haight (UW) Miller & Schroeder	Comb	6.157% (NIC)
06/16/1993	\$4,395,000	SCOTTS VALLEY REDEVELOPMENT AGENCY (Santa Cruz County) CDAC Debt Issue Number: 93-0096 Tax allocation bonds Redevelopment, multiple uses	S:BBB	Neg	(BC) Haight & Haight (UW) Rauscher Pierce	Comb	6.718% (NIC)
06/25/1993	\$1,500,000	SCOTTS VALLEY UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Santa Cruz County) CDAC Debt Issue Number: 93-1264 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$2,100,000	SOQUEL UNION SCHOOL DISTRICT (CSCRPA) (Santa Cruz County) CDAC Debt Issue Number: 93-1265 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/16/1993	\$6,035,000	WATSONVILLE REDEVELOPMENT AGENCY (Santa Cruz County) CDAC Debt Issue Number: 93-0500 Tax allocation bonds Redevelopment, multiple uses Merged Refunding	S:BBB	Comp	(BC) Jones Hall (UW) Sutro & Co	Comb	6.229% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
		<u>Shasta</u>					
09/08/1993	\$6,080,000	ANDERSON UNION HIGH SCHOOL DISTRICT (Shasta County) CDAC Debt Issue Number: 93-1441 Certificates of participation K-12 school facility Phase V	M:Baa1(c)	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Rauscher Pierce	Serial	5.346% (NIC)
03/30/1993	\$1,800,000	ENTERPRISE SCHOOL DISTRICT (Shasta County) CDAC Debt Issue Number: 93-0103 General obligation bonds K-12 school facility	S:AAA M:Baa1 Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Smith Barney	Serial	5.850% (NIC)
12/22/1993	\$2,040,718	ENTERPRISE SCHOOL DISTRICT (Shasta County) CDAC Debt Issue Number: 93-1583 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Bank of America	Serial	5.708% (TIC)
05/27/1993	\$78,168,391	REDDING (Shasta County) CDAC Debt Issue Number: 93-0624 Certificates of participation Power generation/transmission Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers	Comb	5.777% (NIC)
12/21/1993	\$165,000	REDDING (Shasta County) CDAC Debt Issue Number: 93-2017 Special assessment bonds Multiple capital improvements Shasta View Exten AD No 1990-2	NR	Neg	(BC) Orrick Herrington (UW) M L Stern	Serial	6.160% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Shasta (Continued)</u>							
05/12/1993	\$4,975,000	REDDING HOUSING AUTHORITY (Shasta County) CDAC Debt Issue Number: 93-0326 Conduit revenue (Private obligor) bonds Multifamily housing River Oaks Retirement Ctr Refunding	NR	Neg	(BC) Orrick Herrington (UW) Chilton & O'Connor	Comb	7.936% (NIC)
05/12/1993	\$625,000	REDDING HOUSING AUTHORITY (Shasta County) CDAC Debt Issue Number: 93-0633 Conduit revenue (Private obligor) bonds Multifamily housing River Oaks Retirement Ctr Federally taxable Refunding	NR	Neg	(BC) Orrick Herrington (UW) Chilton & O'Connor	Serial	8.416% (NIC)
06/18/1993	\$3,470,000	REDDING JOINT POWERS FINANCING AUTHORITY (Shasta County) CDAC Debt Issue Number: 93-0922 Public lease revenue bonds Multiple capital improvements	S:BBB+ M:A	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	06/01/2023	6.245% (NIC)
06/24/1993	\$18,615,000	REDDING JOINT POWERS FINANCING AUTHORITY (Shasta County) CDAC Debt Issue Number: 93-0623 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Comb	5.534% (NIC)
10/22/1993	\$32,325,000	REDDING JOINT POWERS FINANCING AUTHORITY (Shasta County) CDAC Debt Issue Number: 93-1662 Revenue (Public enterprise) bonds Multiple capital improvements Solid Waste/Corp Yard	S:BBB+ M:A	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	Comb	5.710% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Shasta (Continued)</u>							
01/28/1993	\$5,905,000	REDDING REDEVELOPMENT AGENCY (Shasta County) CDAC Debt Issue Number: 92-1610 Tax allocation bonds Redevelopment, multiple uses Canby/Hilltop/Cypress	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	Serial	6.300% (NIC)
10/15/1993	\$17,510,000	REDDING REDEVELOPMENT AGENCY (Shasta County) CDAC Debt Issue Number: 93-1625 Tax allocation bonds Redevelopment, multiple uses Canby/Hilltop/Cypress Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	Comb	5.204% (NIC)
06/15/1993	\$5,800,000	REDDING (CSCDA) (Shasta County) CDAC Debt Issue Number: 93-0911 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/21/1993	\$1,150,000	SHASTA COUNTY REDEVELOPMENT AGENCY (Shasta County) CDAC Debt Issue Number: 93-0637 Tax allocation bonds Redevelopment, multiple uses Shasta Dam Area	NR	Neg	(BC) Orrick Herrington (FA) Dale Scott (UW) Stone & Youngberg	Comb	6.652% (NIC)
04/21/1993	\$1,202,700	SHASTA DAM AREA PUBLIC UTILITY DISTRICT (Shasta County) CDAC Debt Issue Number: 93-0366 Special assessment bonds Multiple capital improvements Shasta Gateway Ind Pk AD No 1993-1	NR	Neg	(BC) Orrick Herrington (UW) Farmers Home	Serial	5.246% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Shasta (Continued)</u>							
08/18/1993	\$8,240,000	SHASTA JOINT POWERS FINANCING AUTHORITY (Shasta County) CDAC Debt Issue Number: 93-1336 Public lease revenue bonds Prisons/jails/correctional facilities Justice Ctr Refunding	M:Baa1	Neg	(BC) Orrick Herrington (FA) Dale Scott (UW) Dean Witter	Comb	5.847% (NIC)
06/25/1993	\$4,250,000	SHASTA UNION HIGH SCHOOL DISTRICT (CSCRPA) (Shasta County) CDAC Debt Issue Number: 93-1266 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
<u>Sierra</u>							
06/15/1993	\$1,770,000	SIERRA COUNTY (CSCDA) (Sierra County) CDAC Debt Issue Number: 93-0896 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
<u>Siskiyou</u>							
01/11/1993	\$19,780	FORT JONES (Siskiyou County) CDAC Debt Issue Number: 92-1577 Bond anticipation notes Water supply/storage/distribution	NR	Neg	(BC) G A Laster (UW) Timberline Community	06/15/1993	Variable
01/12/1993	\$405,220	FORT JONES (Siskiyou County) CDAC Debt Issue Number: 92-1578 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	NR	Neg	(BC) G A Laster (UW) Farmers Home	Serial	5.500% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Siskiyou (Continued)</u>							
06/15/1993	\$4,725,000	SISKIYOU COUNTY (CSCDA) (Siskiyou County) CDAC Debt Issue Number: 93-0897 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
<u>Solano</u>							
10/15/1993	\$6,195,000	BENICIA (Solano County) CDAC Debt Issue Number: 93-1660 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Alex Brown & Sons	Comb	4.991% (NIC)
08/17/1993	\$6,792,649	BENICIA UNIFIED SCHOOL DISTRICT (Solano County) CDAC Debt Issue Number: 93-1358 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) Mark Pressman	Comb	5.903% (NIC)
07/01/1993	\$7,805,000	DIXON (Solano County) CDAC Debt Issue Number: 93-0955 Special assessment bonds Multiple capital improvements Dixon West A St AD Refunding	NR	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) M L Stern	Serial	6.888% (NIC)
06/16/1993	\$6,600,000	FAIRFIELD (Solano County) CDAC Debt Issue Number: 93-0965 Tax and revenue anticipation notes Cash-flow, interim financing	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	06/30/1994	3.650% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Solano (Continued)</u>							
08/11/1993	\$18,425,000	FAIRFIELD (Solano County) CDAC Debt Issue Number: 93-0565 Special assessment bonds Multiple capital improvements Green Valley Rd/Mangels Blvd Exten AD Refunding	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	7.280% (NIC)
11/04/1993	\$1,150,000	FAIRFIELD (Solano County) CDAC Debt Issue Number: 93-1882 Financing lease Parks/open space Lynch Canyon	NR	Neg	(BC) Jones Hall (UW) First Northern Bank of Dixon	01/02/2014	Variable
11/17/1993	\$4,482,227	FAIRFIELD (Solano County) CDAC Debt Issue Number: 93-0636 Special assessment bonds Street construction and improvements Green Vly Rd/Mangels Blvd Ext AD No Cordelia	NR	Comp	(BC) Jones Hall (UW) Stone & Youngberg	Comb	6.810% (NIC)
06/14/1993	\$21,295,000	FAIRFIELD PUBLIC FINANCING AUTHORITY (Solano County) CDAC Debt Issue Number: 93-0430 Revenue (Public enterprise) bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	5.548% (NIC)
12/21/1993	\$83,535,000	FAIRFIELD PUBLIC FINANCING AUTHORITY (Solano County) CDAC Debt Issue Number: 93-1829 Other bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg	Comb	5.404% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Solano (Continued)</u>							
10/28/1993	\$4,950,000	FAIRFIELD-SUISUN UNIFIED SCHOOL DISTRICT (Solano County) CDAC Debt Issue Number: 93-1723 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Oppenheimer & Co	11/03/1994	2.829% (NIC)
03/10/1993	\$41,530,000	SOLANO COUNTY (Solano County) CDAC Debt Issue Number: 93-0169 Certificates of participation Multiple capital improvements Justice Fac Refunding	M:Baa1	Neg	(BC) Wendel Rosen Black (UW) Grigsby Brandford	Comb	5.875% (NIC)
07/21/1993	\$26,000,000	SOLANO COUNTY (Solano County) CDAC Debt Issue Number: 93-0917 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	M:MIG1	Neg	(BC) Wendel Rosen Black (UW) Grigsby Brandford	06/22/1994	3.750% (TIC)
11/23/1993	\$18,000,000	SOLANO COUNTY (Solano County) CDAC Debt Issue Number: 93-1730 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Wendel Rosen Black (UW) Grigsby Brandford	11/01/1994	3.250% (TIC)
06/10/1993	\$3,440,000	SUISUN CITY (Solano County) CDAC Debt Issue Number: 94-0149 Certificates of participation Public building Civic Ctr Refunding	S:BBB+	Neg	(BC) Jones Hall (UW) Sutro & Co	Comb	6.418% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Solano (Continued)</u>							
06/09/1993	\$58,410,000	SUISUN CITY REDEVELOPMENT AGENCY (Solano County) CDAC Debt Issue Number: 93-1904 Tax allocation bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Sutro & Co	Comb	5.763% (NIC)
07/21/1993	\$10,000,000	SUISUN/SOLANO WATER AUTHORITY (Solano County) CDAC Debt Issue Number: 93-1323 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Sutter Securities	Comb	5.432% (NIC)
04/29/1993	\$6,150,000	VACAVILLE (Solano County) CDAC Debt Issue Number: 93-0381 Special assessment bonds Multiple capital improvements Lower Lagoon Vly AD Refunding	NR	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Vacaville PFA	Serial	8.733% (NIC)
07/28/1993	\$9,850,000	VACAVILLE (Solano County) CDAC Debt Issue Number: 93-1370 Special assessment bonds Street construction and improvements Allison-Ulatis AD No 1993-A Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Wedbush Morgan	Comb	7.060% (NIC)
10/21/1993	\$3,883,000	VACAVILLE (Solano County) CDAC Debt Issue Number: 93-1756 Special assessment bonds Multiple capital improvements Vaca Vly Bus Pk/Browns Vly Rd/Alamo Corridor Refunding	NR	Neg	(BC) Sturgis Mess (FA) Liberty Public (UW) ABAG	Serial	5.285% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Solano (Continued)</u>							
07/27/1993	\$18,335,000	VALLEJO (Solano County) CDAC Debt Issue Number: 93-0761 Special assessment bonds Multiple capital improvements Glen Cove Comm AD No 61 Refunding	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Vallejo PFA	Serial	8.150% (TIC)
08/04/1993	\$6,700,000	VALLEJO (Solano County) CDAC Debt Issue Number: 93-1373 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) Bank of America	09/01/1994	2.978% (TIC)
10/07/1993	\$6,305,000	VALLEJO (Solano County) CDAC Debt Issue Number: 93-1586 Conduit revenue (Private obligor) bonds Multifamily housing Sea Breeze Apts Series A Refunding	S:AAA Other	Neg	(BC) Jones Hall (UW) Banc One Capital	Comb	5.752% (NIC)
10/07/1993	\$35,000	VALLEJO (Solano County) CDAC Debt Issue Number: 93-1587 Conduit revenue (Private obligor) bonds Multifamily housing Sea Breeze Apts Series B Federally taxable Refunding	S:AAA Other	Neg	(BC) Jones Hall (UW) Banc One Capital	05/01/1995	8.921% (NIC)
12/21/1993	\$9,700,000	VALLEJO INDUSTRIAL DEVELOPMENT AUTHORITY (Solano County) CDAC Debt Issue Number: 93-1797 Conduit revenue (Private obligor) bonds Industrial development Meyer Cookware Indus	S:AA/A-1+ LOC	Neg	(BC) Jones Hall (FA) Progressive Capital (UW) Rauscher Pierce	12/01/2023	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Solano (Continued)</u>							
01/21/1993	\$9,000,000	VALLEJO PUBLIC FINANCING AUTHORITY (Solano County) CDAC Debt Issue Number: 93-0011 Revenue anticipation notes Cash-flow, interim financing Series A	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Donaldson Lufkin	01/15/1994	4.167% (TIC)
01/22/1993	\$9,000,000	VALLEJO PUBLIC FINANCING AUTHORITY (Solano County) CDAC Debt Issue Number: 93-0012 Revenue anticipation notes Cash-flow, interim financing Series B Federally taxable	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Vallejo RDA	01/16/1994	4.699% (TIC)
07/27/1993	\$14,655,000	VALLEJO PUBLIC FINANCING AUTHORITY (Solano County) CDAC Debt Issue Number: 93-0759 Other bonds Multiple capital improvements	S:A-	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) Smith Barney	Serial	5.715% (TIC)
07/27/1993	\$5,555,000	VALLEJO PUBLIC FINANCING AUTHORITY (Solano County) CDAC Debt Issue Number: 93-0760 Other bonds Multiple capital improvements	NR	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) M L Stern	Serial	6.340% (TIC)
11/09/1993	\$3,960,000	VALLEJO PUBLIC FINANCING AUTHORITY (Solano County) CDAC Debt Issue Number: 93-1600 Revenue anticipation notes Cash-flow, interim financing Federally taxable	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Vallejo RDA	11/02/1994	4.356% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Solano (Continued)</u>							
11/09/1993	\$7,915,000	VALLEJO PUBLIC FINANCING AUTHORITY (Solano County) CDAC Debt Issue Number: 93-1601 Revenue anticipation notes Cash-flow, interim financing Refunding	S:SP-2	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Smith Barney	11/01/1994	3.788% (TIC)
06/29/1993	\$38,905,000	VALLEJO SANITATION AND FLOOD CONTROL DISTRICT (Solano County) CDAC Debt Issue Number: 93-0632 Certificates of participation Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	Comb	5.626% (NIC)
<u>Sonoma</u>							
06/25/1993	\$1,500,000	BELLEVUE UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1270 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$250,000	CINNABAR ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1271 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,500,000	CLOVERDALE UNIFIED SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1272 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
09/16/1993	\$4,445,000	COTATI FACILITIES FINANCING AUTHORITY (Sonoma County) CDAC Debt Issue Number: 92-0761 Tax allocation bonds Redevelopment, multiple uses Refunding	S:A-	Neg	(BC) Sabo & Green (UW) Sutro & Co	Comb	5.583% (TIC)
02/16/1993	\$11,000,000	COTATI-ROHNERT PARK UNIFIED SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 93-0009 General obligation bonds Other/multiple educational uses	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	Serial	5.640% (NIC)
09/14/1993	\$26,990,000	COTATI-ROHNERT PARK UNIFIED SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 93-0219 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Merrill Lynch	Comb	4.908% (NIC)
06/25/1993	\$750,000	FORESTVILLE UNION SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1273 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$635,000	GEYSERVILLE UNIFIED SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1274 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
03/23/1993	\$54,000	GRAVENSTEIN UNION SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 93-0205 General obligation bonds K-12 school facility	NR	Neg	(BC) Orrick Herrington (UW) Nat'l Bank of Redwoods	06/01/1994	5.000% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
06/25/1993	\$705,000	GRAVENSTEIN UNION SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1275 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$615,000	GUERNEVILLE SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1276 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$585,000	HARMONY UNION SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1277 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/05/1994	2.900% (NIC)
12/06/1993	\$4,175,000	HEALDSBURG (Sonoma County) CDAC Debt Issue Number: 93-1894 General obligation bonds Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UM) Bank of America	Serial	5.267% (NIC)
02/18/1993	\$5,115,000	HEALDSBURG COMMUNITY REDEVELOPMENT AGENCY (Sonoma County) CDAC Debt Issue Number: 92-1545 Conduit revenue (Private obligor) bonds Commercial development Vineyard Plaza Refunding	S:AA-/A-1+ LOC	Neg	(BC) Jones Hall (UM) Sutro & Co	01/01/1998	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
02/18/1993	\$425,000	HEALDSBURG COMMUNITY REDEVELOPMENT AGENCY (Sonoma County) CDAC Debt Issue Number: 93-0107 Conduit revenue (Private obligor) bonds Commercial development Vineyard Plaza Federally taxable Refunding	S:AA- LOC	Neg	(BC) Jones Hall (UW) Sutro & Co	01/01/1998	6.000% (NIC)
06/14/1993	\$1,600,000	HEALDSBURG UNION HIGH SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 93-0740 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	07/29/1994	2.819% (NIC)
06/14/1993	\$1,200,000	HEALDSBURG UNION SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 93-0741 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) Lehman Brothers	07/29/1994	2.819% (NIC)
06/25/1993	\$175,000	HORICON SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1278 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$250,000	KENWOOD SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1279 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
06/25/1993	\$190,000	LIBERTY SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1280 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,480,000	MARK WEST UNION SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1281 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$500,000	OAK GROVE UNION SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1282 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,700,000	OLD ADOBE UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1283 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
05/03/1993	\$8,465,000	PETALUMA (Sonoma County) CDAC Debt Issue Number: 93-0550 Certificates of participation Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Sturgis Ness (UW) Sutro & Co	Comb	5.549% (NIC)
05/03/1993	\$825,000	PETALUMA (Sonoma County) CDAC Debt Issue Number: 93-1003 Certificates of participation Multiple capital improvements Federally taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Sturgis Ness (UW) Sutro & Co	Comb	7.147% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
04/21/1993	\$5,600,000	PETALUMA CITY ELEMENTARY SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 93-0214 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Bank of America	Serial	5.384% (NIC)
08/03/1993	\$1,060,000	PETALUMA CITY ELEMENTARY SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 93-1054 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	09/01/1994	3.206% (NIC)
06/15/1993	\$3,400,000	PETALUMA (CSCDA) (Sonoma County) CDAC Debt Issue Number: 93-0881 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/25/1993	\$1,200,000	PINER-OLIVET UNION SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1284 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
12/22/1993	\$3,560,000	REDWOOD EMPIRE FINANCING AUTHORITY (HEALDSBURG COMMUNITY REDEVELOPMENT AGENCY) (Sonoma County) CDAC Debt Issue Number: 94-0085 Certificates of participation Redevelopment, multiple uses Refunding	M:Baa1 Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	6.339% (NIC)
12/22/1993	\$2,745,000	REDWOOD EMPIRE FINANCING AUTHORITY (HEALDSBURG) (Sonoma County) CDAC Debt Issue Number: 93-1754 Certificates of participation Water supply/storage/distribution	S:AAA Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	5.510% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
12/22/1993	\$9,510,000	REDWOOD EMPIRE FINANCING AUTHORITY (SONOMA, UKIAH, UKIAH REDEVELOPMENT AGENCY) (Sonoma County) CDAC Debt Issue Number: 94-0086 Certificates of participation Redevelopment, multiple uses Refunding	M:Baa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	6.418% (NIC)
06/25/1993	\$2,750,000	RINCUM VALLEY UNION SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1285 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/22/1993	\$5,820,000	ROHNERT PARK (Sonoma County) CDAC Debt Issue Number: 93-0939 Special assessment bonds Street construction and improvements Refunding	NR	Neg	(BC) Sturgis Ness (UW) Sutro & Co	Serial	6.444% (NIC)
06/15/1993	\$3,370,000	ROHNERT PARK (CSCDA) (Sonoma County) CDAC Debt Issue Number: 93-0888 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
03/23/1993	\$57,000	ROSELAND SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 93-0204 General obligation bonds K-12 school facility	NR	Neg	(BC) Orrick Herrington (UW) Nat'l Bank of Redwoods	06/01/1994	5.000% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma (Continued)</u>							
06/25/1993	\$1,000,000	ROSELAND SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1286 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
02/10/1993	\$3,000,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 93-0076 Special assessment bonds Multiple capital improvements Townhouses AD	NR	Neg	(BC) Jones Hall (UW) Westhoff-Martin	Comb	7.570% (TIC)
05/11/1993	\$19,135,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 93-0432 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (FA) Public Financial (UW) Stone & Youngberg	Comb	5.236% (NIC)
06/09/1993	\$4,300,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 93-0593 Conduit revenue (Private obligor) bonds Multifamily housing Marlow Apts Refunding	S:AAA	Neg	(BC) Jones Hall (UW) Pacific Commonwealth	Comb	6.223% (NIC)
06/09/1993	\$110,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 93-0594 Conduit revenue (Private obligor) bonds Multifamily housing Marlow Apts Federally taxable	S:AAA	Neg	(BC) Jones Hall (UW) Pacific Commonwealth	09/01/1996	9.512% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma (Continued)</u>							
08/03/1993	\$2,000,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 93-0260 Conduit revenue (Private obligor) bonds Health care facilities Friends Assoc of Svcs for the Elderly	S:A+ Ins	Neg	(BC) Jones Hall (UW) Rauscher Pierce	Comb	5.891% (NIC)
09/13/1993	\$7,235,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 93-1478 Conduit revenue (Private obligor) bonds Multifamily housing Redwood Prk Apts Refunding	S:AAA Other	Neg	(BC) Jones Hall (FA) CGMS Inc (UW) Newman & Associates	Comb	5.655% (NIC)
09/13/1993	\$60,000	SANTA ROSA (Sonoma County) CDAC Debt Issue Number: 93-1479 Conduit revenue (Private obligor) bonds Multifamily housing Redwood Prk Apts Federally taxable Refunding	S:AAA Other	Neg	(BC) Jones Hall (FA) CGMS Inc (UW) Newman & Associates	Comb	5.000% (NIC)
08/10/1993	\$14,000,000	SANTA ROSA HIGH SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 93-1384 General obligation bonds K-12 school facility	M:MIG1	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) Bank of America	05/01/1995	3.460% (TIC)
12/01/1993	\$6,000,000	SANTA ROSA HIGH SCHOOL AND SANTA ROSA SCHOOL DISTRICTS (Sonoma County) CDAC Debt Issue Number: 93-1929 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (FA) Government Financial (UW) Chemical Securities	12/07/1994	2.600% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
06/25/1993	\$1,000,000	SEBASTOPOL UNION SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1287 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
07/19/1993	\$1,500,000	SONOMA (Sonoma County) CDAC Debt Issue Number: 93-1056 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Seidler Fitzgerald (UW) State Street Bank	07/29/1994	2.880% (NIC)
07/28/1993	\$48,500,000	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 93-1331 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Bank of America	08/02/1994	3.035% (NIC)
09/28/1993	\$22,425,000	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 93-1668 Certificates of participation Prisons/jails/correctional facilities Detention Fac	S:AAA M:Aaa Ins	Neg	(BC) Sturgis Ness (FA) Fieldman Rolapp (UW) Merrill Lynch	Serial	4.947% (NIC)
10/20/1993	\$97,400,000	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 93-1597 Other bonds Other Pension Fund Federally taxable Refunding	S:AA- M:A1	Neg	(BC) Jones Day (FA) Idea Associates (UW) Bank of America	Comb	6.667% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma</u> (Continued)							
11/16/1993	\$2,575,000	SONOMA COUNTY (Sonoma County) CDAC Debt Issue Number: 93-1718 Special assessment bonds Street construction and improvements Airport Blvd AD Refunding	NR	Neg	(BC) Sturgis Ness (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	6.110% (NIC)
01/27/1993	\$10,060,000	SONOMA COUNTY WATER AGENCY (Sonoma County) CDAC Debt Issue Number: 93-0013 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Day (FA) Fieldman Rolapp (UW) Hanifen Imhoff	Serial	5.107% (NIC)
06/25/1993	\$4,975,000	SONOMA COUNTY BOARD OF EDUCATION (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1288 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$3,000,000	SONOMA VALLEY UNIFIED SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1289 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$750,000	TWIN HILLS UNION SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1290 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sonoma (Continued)</u>							
06/25/1993	\$250,000	WILMAR UNION SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1291 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
12/08/1993	\$2,000,000	WINDSOR REDEVELOPMENT AGENCY (Sonoma County) CDAC Debt Issue Number: 93-2018 Tax allocation bonds Redevelopment, multiple uses	NR	Neg	(BC) Orrick Herrington (UW) Windsor Jt PFA	Serial	5.710% (NIC)
06/25/1993	\$1,500,000	WINDSOR UNION SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1292 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
05/12/1993	\$3,499,928	WRIGHT ELEMENTARY SCHOOL DISTRICT (Sonoma County) CDAC Debt Issue Number: 93-0213 General obligation bonds K-12 school facility	S:AAA Ins	Neg	(BC) Brown & Wood (UW) Piper Jaffray	Comb	8.475% (NIC)
06/25/1993	\$750,000	WRIGHT ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Sonoma County) CDAC Debt Issue Number: 93-1293 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Stanislaus</u>							
05/11/1993	\$3,240,000	ABAG FINANCE CORPORATION (CERES) (Stanislaus County) CDAC Debt Issue Number: 93-0455 Certificates of participation Public building Refunding	S:BBB	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber	Serial	5.117% (NIC)
12/20/1993	\$3,900,000	CERES (Stanislaus County) CDAC Debt Issue Number: 93-1907 Special assessment bonds Multiple capital improvements Westpointe AD	NR	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Westhoff-Martin	Comb	7.256% (NIC)
11/04/1993	\$860,000	HICKMAN SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 93-1645 General obligation bonds K-12 school facility	M:Baa	Comp	(BC) Bowie Arneson Kadi (UW) Stone & Youngberg	Serial	6.056% (NIC)
01/21/1993	\$19,725,000	MODESTO (Stanislaus County) CDAC Debt Issue Number: 92-1399 Conduit revenue (Private obligor) bonds Hospital Memorial Hosp Assoc Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) A G Edwards	Comb	5.877% (NIC)
05/11/1993	\$27,225,000	MODESTO (Stanislaus County) CDAC Debt Issue Number: 93-0302 Certificates of participation Public building Community Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Rauscher Pierce (UW) Smith Barney	Comb	5.209% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Stanislaus (Continued)</u>							
05/11/1993	\$8,130,000	MODESTO (Stanislaus County) CDAC Debt Issue Number: 93-0695 Certificates of participation Recreation and sports facilities Golf Course Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (FA) Rauscher Pierce (UW) Smith Barney	Comb	5.209% (NIC)
08/04/1993	\$5,000,000	MODESTO (Stanislaus County) CDAC Debt Issue Number: 93-1337 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Brown & Wood (FA) Evensen Dodge (UW) Bank of America	08/15/1994	3.001% (NIC)
09/09/1993	\$8,555,000	MODESTO (Stanislaus County) CDAC Debt Issue Number: 93-1366 Revenue (Public enterprise) bonds Wastewater collection and treatment	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Dean Witter	Serial	4.841% (TIC)
02/04/1993	\$23,855,000	MODESTO CITY SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 93-0115 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown & Wood (UW) Stone & Youngberg	Serial	5.487% (NIC)
02/04/1993	\$42,975,000	MODESTO HIGH SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 93-0114 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown & Wood (UW) Stone & Youngberg	Serial	5.425% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Stanislaus (Continued)</u>							
08/12/1993	\$3,499,190	RIVERBANK ELEMENTARY SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 93-0930 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson (UW) Stone & Youngberg	Comb	5.985% (TIC)
06/25/1993	\$1,400,000	SALIDA UNION SCHOOL DISTRICT (CSCRPA) (Stanislaus County) CDAC Debt Issue Number: 93-1294 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
08/03/1993	\$18,100,000	STANISLAUS COUNTY (Stanislaus County) CDAC Debt Issue Number: 93-0950 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Citicorp Securities	08/02/1994	3.000% (NIC)
06/09/1993	\$5,000,000	STANISLAUS COUNTY BOARD OF EDUCATION (Stanislaus County) CDAC Debt Issue Number: 93-0443 Tax and revenue anticipation notes Cash-flow, interim financing	M:NIG1	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	06/30/1994	3.150% (NIC)
07/06/1993	\$4,750,000	SYLVAN UNION SCHOOL DISTRICT (Stanislaus County) CDAC Debt Issue Number: 93-0952 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Dean Witter	Serial	5.314% (NIC)
10/21/1993	\$28,790,000	TURLOCK (Stanislaus County) CDAC Debt Issue Number: 93-1452 Certificates of participation Hospital Emanuel Medical Ctr Refunding	S:BBB	Neg	(BC) Chapman & Cutler (UW) Ziegler Securities	Comb	6.166% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Stanislaus (Continued)</u>							
06/15/1993	\$1,500,000	TURLOCK (CSCDA) (Stanislaus County) CDAC Debt Issue Number: 93-0901 Tax and revenue anticipation notes Cash-flow, interim financing TRAM Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
03/22/1993	\$900,000	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 93-0224 Financing lease Parks/open space Municipal	NR	Neg	(BC) Orrick Herrington (UW) Waterford PFA	Serial	9.174% (TIC)
07/01/1993	\$555,000	WATERFORD (Stanislaus County) CDAC Debt Issue Number: 93-0675 Special assessment bonds Multiple capital improvements AD No 1993-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First California (UW) Waterford PFA	Serial	9.141% (NIC)
06/25/1993	\$1,000,000	WATERFORD SCHOOL DISTRICT (CSCRPA) (Stanislaus County) CDAC Debt Issue Number: 93-1295 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Sutter</u>							
09/30/1993	\$11,796,953	YUBA CITY (Sutter County) CDAC Debt Issue Number: 93-1561 Special assessment bonds Multiple capital improvements Federally taxable Refunding	NR	Neg	(BC) Haight & Haight (UW) Scotts Valley PFA	Serial	7.577% (TIC)
02/19/1993	\$5,000,000	YUBA CITY UNIFIED SCHOOL DISTRICT (Sutter County) CDAC Debt Issue Number: 92-1622 Certificates of participation K-12 school facility Andros Karperos Middle School Refunding	M:Baa1(c)	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Dean Witter	Comb	6.577% (NIC)
11/17/1993	\$3,800,000	YUBA CITY UNIFIED SCHOOL DISTRICT (Sutter County) CDAC Debt Issue Number: 93-1787 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Chemical Securities	11/23/1994	2.669% (TIC)
<u>Tehama</u>							
06/25/1993	\$600,000	EVERGREEN UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Tehama County) CDAC Debt Issue Number: 93-1296 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,750,000	RED BLUFF UNION HIGH SCHOOL DISTRICT (CSCRPA) (Tehama County) CDAC Debt Issue Number: 93-1297 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Tehama (Continued)</u>							
06/03/1993	\$3,000,000	TEHAMA COUNTY (Tehama County) CDAC Debt Issue Number: 93-0341 Certificates of participation Multiple capital improvements Co Jail Fac/Veterans Memorial Bldg	S:A(p)	Neg	(BC) Whitman & Ransom (UM) George K Baum	Comb	5.618% (NIC)
<u>Trinity</u>							
07/01/1993	\$12,500,000	TRINITY COUNTY PUBLIC UTILITIES DISTRICT (Trinity County) CDAC Debt Issue Number: 93-0126 Certificates of participation Power generation/transmission Refunding	NR	Neg	(BC) Brown & Wood (UM) Prager McCarthy	Comb	6.826% (TIC)
06/15/1993	\$2,500,000	TRINITY COUNTY (CSCDA) (Trinity County) CDAC Debt Issue Number: 93-0899 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UM) Sutro & Co	06/30/1994	2.800% (NIC)
<u>Tulare</u>							
06/25/1993	\$1,500,000	BURTON ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Tulare County) CDAC Debt Issue Number: 93-1298 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UM) Piper Jaffray	07/05/1994	2.900% (NIC)
12/02/1993	\$2,400,000	FARMERSVILLE UNIFIED SCHOOL DISTRICT (Tulare County) CDAC Debt Issue Number: 93-1771 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UM) Sutro & Co	Comb	5.548% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Tulare (Continued)</u>							
06/25/1993	\$1,645,000	FARMERSVILLE UNIFIED SCHOOL DISTRICT (CSCRPA) (Tulare County) CDAC Debt Issue Number: 93-1300 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$2,500,000	LINDSAY UNIFIED SCHOOL DISTRICT (CSCRPA) (Tulare County) CDAC Debt Issue Number: 93-1301 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
08/09/1993	\$642,000	POPLAR COMMUNITY SERVICES DISTRICT (Tulare County) CDAC Debt Issue Number: 93-1449 Revenue (Public enterprise) bonds Wastewater collection and treatment	NR	Neg	(BC) Jackson Hargrove (UW) Farmers Home	Serial	5.000% (TIC)
05/11/1993	\$13,065,000	PORTERVILLE (Tulare County) CDAC Debt Issue Number: 93-0463 Certificates of participation Wastewater collection and treatment	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	7.267% (NIC)
06/25/1993	\$4,975,000	PORTERVILLE ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Tulare County) CDAC Debt Issue Number: 93-1302 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$2,500,000	PORTERVILLE UNION HIGH SCHOOL DISTRICT (CSCRPA) (Tulare County) CDAC Debt Issue Number: 93-1303 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Tulare (Continued)</u>							
07/13/1993	\$1,000,000	RICHGROVE SCHOOL DISTRICT (Tulare County) CDAC Debt Issue Number: 93-0592 General obligation bonds K-12 school facility	M:Baa	Neg	(BC) Lozano Smith Smith (UW) Sutro & Co	Comb	6.217% (NIC)
06/25/1993	\$500,000	STRATHMORE UNION HIGH SCHOOL DISTRICT (CSCRPA) (Tulare County) CDAC Debt Issue Number: 93-1304 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$650,000	TERRA BELLA UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Tulare County) CDAC Debt Issue Number: 93-1305 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
03/25/1993	\$8,680,000	TULARE (Tulare County) CDAC Debt Issue Number: 93-0189 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) James Warren Beebe (UW) Saybrook Capital	Comb	5.719% (TIC)
02/04/1993	\$2,500,000	TULARE COUNTY (Tulare County) CDAC Debt Issue Number: 93-0074 Grant anticipation notes Wastewater collection and treatment	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg	03/01/1994	4.481% (NIC)
07/08/1993	\$35,000,000	TULARE COUNTY (Tulare County) CDAC Debt Issue Number: 93-0992 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Saybrook Capital	07/14/1994	2.751% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Tulare (Continued)</u>							
08/18/1993	\$102,500	TULARE COUNTY (Tulare County) CDAC Debt Issue Number: 93-1423 Certificates of participation Wastewater collection and treatment Seville	NR	Neg	(BC) Jones Hall (UW) Farmers Home	Serial	5.000% (NIC)
08/18/1993	\$11,500	TULARE COUNTY (Tulare County) CDAC Debt Issue Number: 93-1424 Certificates of participation Wastewater collection and treatment Wells Tract	NR	Neg	(BC) Jones Hall (UW) Farmers Home	Serial	5.000% (NIC)
08/18/1993	\$44,200	TULARE COUNTY (Tulare County) CDAC Debt Issue Number: 93-1429 Certificates of participation Wastewater collection and treatment Wells Tract	NR	Neg	(BC) Jones Hall (UW) Farmers Home	Serial	5.000% (NIC)
08/19/1993	\$151,900	TULARE COUNTY (Tulare County) CDAC Debt Issue Number: 93-1422 Certificates of participation Wastewater collection and treatment Delft Colony	NR	Neg	(BC) Jones Hall (UW) Farmers Home	Serial	5.000% (NIC)
08/19/1993	\$66,600	TULARE COUNTY (Tulare County) CDAC Debt Issue Number: 93-1425 Certificates of participation Wastewater collection and treatment Tooleville	NR	Neg	(BC) Jones Hall (UW) Farmers Home	Serial	5.000% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Tulare (Continued)</u>							
08/19/1993	\$124,200	TULARE COUNTY (Tulare County) CDAC Debt Issue Number: 93-1426 Certificates of participation Wastewater collection and treatment Traver	NR	Neg	(BC) Jones Hall (UW) Farmers Home	Serial	5.000% (NIC)
08/19/1993	\$89,900	TULARE COUNTY (Tulare County) CDAC Debt Issue Number: 93-1427 Certificates of participation Wastewater collection and treatment Yetter	NR	Neg	(BC) Jones Hall (UW) Farmers Home	Serial	5.000% (NIC)
03/02/1993	\$12,660,000	VISALIA (Tulare County) CDAC Debt Issue Number: 91-1543 Certificates of participation Convention center Federally taxable	S:BBB+	Neg	(BC) Brown & Wood (UW) A G Edwards	Comb	8.906% (NIC)
12/23/1993	\$1,545,000	VISALIA (Tulare County) CDAC Debt Issue Number: 93-1399 Special assessment bonds Multiple capital improvements Los Rios/Casablanca AD No 93-1	NR	Neg	(BC) Burke Williams (UW) Stone & Youngberg	Comb	7.020% (TIC)
10/28/1993	\$5,605,000	VISALIA PUBLIC FINANCE AUTHORITY (Tulare County) CDAC Debt Issue Number: 93-0642 Tax allocation bonds Redevelopment, multiple uses Cen Visalia/Mooney Blvd	S:BBB M:Baa	Neg	(BC) Brown & Wood (UW) Donaldson Lufkin	Comb	6.221% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Tulare (Continued)</u>							
06/25/1993	\$4,975,000	VISALIA UNIFIED SCHOOL DISTRICT (CSCRPA) (Tulare County) CDAC Debt Issue Number: 93-1307 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,000,000	WOODLAKE UNION HIGH SCHOOL DISTRICT (CSCRPA) (Tulare County) CDAC Debt Issue Number: 93-1309 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,800,000	WOODLAKE UNION SCHOOL DISTRICT (CSCRPA) (Tulare County) CDAC Debt Issue Number: 93-1308 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
<u>Tuolumne</u>							
06/25/1993	\$885,000	BIG OAK FLAT-GROVELAND UNIFIED SCHOOL DISTRICT (CSCRPA) (Tuolumne County) CDAC Debt Issue Number: 93-1310 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$800,000	CURTIS CREEK ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Tuolumne County) CDAC Debt Issue Number: 93-1311 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
04/15/1993	\$7,900,000	SONORA (Tuolumne County) CDAC Debt Issue Number: 92-1660 Special assessment bonds Multiple capital improvements Sunrise Hills AD	NR	Neg	(BC) Timothy J Hachman (FA) Sutro & Co (UW) Miller & Schroeder	Comb	7.573% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Tuolumne (Continued)</u>							
06/25/1993	\$1,920,000	SONORA UNION HIGH SCHOOL DISTRICT (CSCRPA) (Tuolumne County) CDAC Debt Issue Number: 93-1313 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$975,000	SONORA SCHOOL DISTRICT (CSCRPA) (Tuolumne County) CDAC Debt Issue Number: 93-1312 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$480,000	SUMMERVILLE UNION HIGH SCHOOL DISTRICT (CSCRPA) (Tuolumne County) CDAC Debt Issue Number: 93-1314 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
08/18/1993	\$2,300,269	TUOLUMNE UTILITIES DISTRICT (Tuolumne County) CDAC Debt Issue Number: 93-1451 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	NR	Neg	(BC) Nossaman Guthner (UW) La Salle National	07/01/2013	6.500% (NIC)
06/25/1993	\$650,000	TWAIN HARTE-LONG BARN UNION SCHOOL DISTRICT (CSCRPA) (Tuolumne County) CDAC Debt Issue Number: 93-1315 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Ventura</u>							
09/15/1993	\$57,630,000	CALLEGUAS-LAS VIRGENES PUBLIC FINANCING AUTHORITY (Ventura County) CDAC Debt Issue Number: 93-1516 Revenue (Public enterprise) bonds Water supply/storage/distribution Calleguas MUD Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Bear Stearns	Comb	
03/18/1993	\$3,150,000	CAMARILLO (Ventura County) CDAC Debt Issue Number: 93-0191 Certificates of participation Public building Police Fac	S:A-	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	
06/11/1993	\$10,000,000	CONEJO VALLEY UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 93-0481 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Sutro & Co	07/01/1994	2.802% (NIC)
02/23/1993	\$5,880,000	FILLMORE PUBLIC FINANCING AUTHORITY (Ventura County) CDAC Debt Issue Number: 92-1199 Other bonds Redevelopment, multiple uses Central City Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	5.657% (NIC)
05/03/1993	\$4,335,000	FILLMORE PUBLIC FINANCING AUTHORITY (Ventura County) CDAC Debt Issue Number: 93-0459 Other bonds Redevelopment, multiple uses Central City Refunding	NR	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	6.933% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Ventura (Continued)</u>							
04/20/1993	\$2,595,000	MOORPARK (Ventura County) CDAC Debt Issue Number: 93-0088 Special assessment bonds Multiple capital improvements Mission Bell Plaza AD No 92-1	NR	Neg	(BC) Burke Williams (UW) Spelman & Co	Comb	7.178% (NIC)
06/15/1993	\$10,000,000	MOORPARK REDEVELOPMENT AGENCY (Ventura County) CDAC Debt Issue Number: 93-0268 Tax allocation bonds Redevelopment, multiple uses	S:A-	Neg	(BC) Burke Williams (FA) Urban Futures (UW) Miller & Schroeder	Comb	6.117% (NIC)
06/10/1993	\$3,200,000	MOORPARK UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 93-0713 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Oppenheimer & Co	06/30/1994	2.873% (NIC)
01/12/1993	\$3,415,000	OAK PARK UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 92-1671 General obligation bonds K-12 school facility Refunding	M:A1	Comp	(BC) Orrick Herrington (FA) Kadie Jensen (UW) Goldman Sachs	Serial	4.922% (NIC)
12/14/1993	\$4,500,000	OAK PARK UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 93-1895 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kadie Jensen (UW) Dean Witter	Serial	4.773% (NIC)
06/11/1993	\$1,400,000	OJAI UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 93-0484 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Sutro & Co	07/01/1994	2.802% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Ventura (Continued)</u>							
06/30/1993	\$7,285,000	OJAI VALLEY SANITARY DISTRICT (Ventura County) CDAC Debt Issue Number: 93-1030 Certificates of participation Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Public Financial (UW) A G Edwards	Comb	5.260% (NIC)
01/13/1993	\$4,105,000	OXNARD FINANCING AUTHORITY (Ventura County) CDAC Debt Issue Number: 92-1345 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Evensen Dodge (UW) Prudential Sec	Serial	10.634% (NIC)
01/13/1993	\$5,983,256	OXNARD FINANCING AUTHORITY (Ventura County) CDAC Debt Issue Number: 93-0105 Revenue (Public enterprise) bonds Water supply/storage/distribution	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Evensen Dodge (UW) Merrill Lynch	Serial	10.634% (NIC)
07/31/1993	\$59,530,000	OXNARD FINANCING AUTHORITY (Ventura County) CDAC Debt Issue Number: 93-1413 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (UW) PaineWebber	Comb	5.690% (NIC)
11/08/1993	\$7,700,000	OXNARD FINANCING AUTHORITY (Ventura County) CDAC Debt Issue Number: 93-1821 Public lease revenue bonds Parking River Ridge Federally taxable Refunding	S:AA-/A-1+ LOC	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (UW) PaineWebber	06/01/2006	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Ventura (Continued)</u>							
12/03/1993	\$31,565,000	OXNARD FINANCING AUTHORITY (Ventura County) CDAC Debt Issue Number: 93-1820 Public lease revenue bonds Public building Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (UW) PaineWebber	Comb	5.420% (NIC)
12/16/1993	\$11,385,000	OXNARD HARBOR DISTRICT (Ventura County) CDAC Debt Issue Number: 93-1620 Revenue (Public enterprise) bonds Equipment Refunding	NR	Neg	(BC) O'Melveny & Myers (FA) William F Dryer (UW) Koch Financial	Comb	5.912% (NIC)
07/12/1993	\$5,000,000	OXNARD UNION HIGH SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 93-0693 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Chemical Securities	06/26/1994	2.959% (TIC)
08/19/1993	\$4,630,000	OXNARD UNION HIGH SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 93-1481 Certificates of participation K-12 school facility Refunding	M:Baa1	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Stone & Youngberg	Comb	5.848% (NIC)
06/04/1993	\$4,355,000	PLEASANT VALLEY SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 93-0625 Certificates of participation K-12 school facility Woodcreek Rd Elem School	S:BBB+	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Comb	6.286% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Ventura (Continued)</u>							
04/21/1993	\$23,410,000	PORT HUENEME REDEVELOPMENT AGENCY (Ventura County) CDAC Debt Issue Number: 93-0338 Tax allocation bonds Redevelopment, multiple uses Central Community Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Donaldson Lufkin	Comb	5.526% (NIC)
04/21/1993	\$3,320,000	PORT HUENEME REDEVELOPMENT AGENCY (Ventura County) CDAC Debt Issue Number: 93-0339 Tax allocation bonds Redevelopment, multiple uses R-76 Refunding	S:BBB M:Baa	Neg	(BC) Jones Hall (UW) Donaldson Lufkin	05/01/2923	6.588% (NIC)
06/11/1993	\$1,955,000	RANCHO SIMI RECREATION AND PARK DISTRICT (Ventura County) CDAC Debt Issue Number: 93-0418 Certificates of participation Recreation and sports facilities Simi Hills Golf Course Refunding	M:Baa	Neg	(BC) Stradling Yocca (FA) Rocco Chidoni (UW) Spectrum Securities	Comb	6.290% (NIC)
09/17/1993	\$3,189,048	RIO ELEMENTARY SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 93-0439 Certificates of participation K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) California Financial (UW) PaineWebber	Comb	5.196% (NIC)
01/27/1993	\$24,665,000	SAN BUENAVENTURA (Ventura County) CDAC Debt Issue Number: 93-0052 Certificates of participation Multiple capital improvements Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Donaldson Lufkin	Comb	5.759% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Ventura (Continued)</u>							
10/20/1993	\$15,715,000	SAN BUENAVENTURA (Ventura County) CDAC Debt Issue Number: 93-1725 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Donaldson Lufkin	Comb	4.767% (NIC)
06/11/1993	\$1,100,000	SANTA PAULA SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 93-0482 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Sutro & Co	07/04/1994	2.752% (NIC)
08/02/1993	\$2,000,000	SANTA PAULA UNION HIGH SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 93-1023 General obligation bonds K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) McFarlin & Anderson (FA) Dale Scott (UW) Lehman Brothers	Serial	5.696% (NIC)
07/07/1993	\$22,070,000	SIMI VALLEY (Ventura County) CDAC Debt Issue Number: 92-1518 Conduit revenue (Private obligor) bonds Multifamily housing Creekside Village Refunding	M:Aa3/VMIG1 LOC	Neg	(BC) Stradling Yocca (UW) Bank of America	07/01/2023	Variable
04/21/1993	\$36,100,000	SIMI VALLEY PUBLIC FINANCING AUTHORITY (Ventura County) CDAC Debt Issue Number: 93-0190 Other bonds Redevelopment, multiple uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Kadie Jensen (UW) Stone & Youngberg	Comb	5.822% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Ventura (Continued)</u>							
05/10/1993	\$7,500,000	SIMI VALLEY UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 93-0358 General obligation bonds K-12 school facility	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Dean Witter	Serial	5.512% (NIC)
03/22/1993	\$9,675,000	TRIUNFO COUNTY SANITATION DISTRICT (Ventura County) CDAC Debt Issue Number: 93-0194 Certificates of participation Water supply/storage/distribution	M:A1	Comp	(BC) Jones Hall (FA) Bartle Wells (UW) Smith Barney	Serial	5.566% (NIC)
06/04/1993	\$11,335,000	UNITED WATER CONSERVATION DISTRICT (Ventura County) CDAC Debt Issue Number: 93-0165 Certificates of participation Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber	Comb	6.046% (TIC)
02/18/1993	\$34,765,000	VENTURA COUNTY (Ventura County) CDAC Debt Issue Number: 93-0119 Certificates of participation Multiple capital improvements Public Fac Corp IV	S:A+(p) M:A1(c)	Neg	(BC) O'Melveny & Myers (UW) First Boston	Serial	5.798% (NIC)
06/17/1993	\$80,000,000	VENTURA COUNTY (Ventura County) CDAC Debt Issue Number: 93-0564 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) O'Melveny & Myers (UW) First Boston	08/01/1994	2.530% (TIC)
05/27/1993	\$9,435,000	VENTURA COUNTY AREA HOUSING AUTHORITY (Ventura County) CDAC Debt Issue Number: 93-0442 Conduit revenue (Private obligor) bonds Multifamily housing Hacienda de Camarillo Subject to AMT Refunding	NR	Neg	(BC) Camfield Christopher (UW) Miller & Schroeder	Comb	7.811% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Ventura (Continued)</u>							
06/14/1993	\$14,000,000	VENTURA COUNTY COMMUNITY COLLEGE DISTRICT (Ventura County) CDAC Debt Issue Number: 93-0738 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) Merrill Lynch	06/30/1994	2.675% (NIC)
06/11/1993	\$5,000,000	VENTURA UNIFIED SCHOOL DISTRICT (Ventura County) CDAC Debt Issue Number: 93-0483 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Sutro & Co	07/01/1994	2.752% (NIC)
<u>Yolo</u>							
06/25/1993	\$800,000	ESPARTO UNIFIED SCHOOL DISTRICT (CSCRPA) (Yolo County) CDAC Debt Issue Number: 93-1316 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/15/1993	\$3,000,000	WEST SACRAMENTO (CSCDA) (Yolo County) CDAC Debt Issue Number: 93-0905 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
08/25/1993	\$5,525,051	WOODLAND (Yolo County) CDAC Debt Issue Number: 93-1469 Special assessment bonds Street construction and improvements Beamer-Kentucky AD	NR	Comp	(BC) Sturgis Mess (FA) Miller & Schroeder (UW) M L Stern	Serial	5.767% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Yolo (Continued)</u>							
06/15/1993	\$2,550,000	WOODLAND (CSCDA) (Yolo County) CDAC Debt Issue Number: 93-0908 Tax and revenue anticipation notes Cash-flow, interim financing TRAN Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	06/30/1994	2.800% (NIC)
06/28/1993	\$8,000,000	YOLO COUNTY (Yolo County) CDAC Debt Issue Number: 93-0784 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Herman Zelles (UW) Sutro & Co	07/06/1994	2.803% (NIC)
06/25/1993	\$2,075,000	YOLO COUNTY BOARD OF EDUCATION (CSCRPA) (Yolo County) CDAC Debt Issue Number: 93-1319 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
<u>Yuba</u>							
05/13/1993	\$18,445,000	MARYSVILLE (Yuba County) CDAC Debt Issue Number: 93-0540 Conduit revenue (Private obligor) bonds Health care facilities The Fremont-Rideout Health Group Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Dowdell Financial (UW) Stifel Nicolaus	Comb	5.621% (NIC)
07/08/1993	\$3,500,000	MARYSVILLE (Yuba County) CDAC Debt Issue Number: 93-1044 Conduit revenue (Private obligor) bonds Multifamily housing Lakeside Village Refunding	NR	Neg	(BC) Arnelle & Hastie (UW) Miller & Schroeder	Comb	7.701% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>Yuba (Continued)</u>							
07/08/1993	\$170,000	MARYSVILLE (Yuba County) CDAC Debt Issue Number: 93-1045 Conduit revenue (Private obligor) bonds Multifamily housing Lakeside Village Federally taxable Refunding	NR	Neg	(BC) Arnelle & Hastie (UW) Miller & Schroeder	Serial	8.518% (NIC)
08/26/1993	\$2,780,000	RIVER HIGHLANDS COMMUNITY SERVICES DISTRICT (Yuba County) CDAC Debt Issue Number: 93-0770 Special assessment bonds Multiple capital improvements Cinnabar Refunding	NR	Neg	(BC) Haight & Haight (UW) Westhoff-Martin	Comb	-7.513% (NIC)
12/21/1993	\$3,400,000	YUBA COUNTY (Yuba County) CDAC Debt Issue Number: 93-1972 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Chemical Securities	12/20/1994	2.580% (NIC)
<u>MULTIPLE COUNTY ISSUERS</u>							
10/26/1993	\$4,545,000	ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATION (Multiple counties) CDAC Debt Issue Number: 93-1602 Certificates of participation Health care facilities Comp Drug & Alcohol Abuse Prog of Cntrl CA/Drug Abuse Alternatives Ctr/Sequoia Comm Health Found	S:A+	Neg	(BC) Jones Hall (UW) Altura Nelson	11/01/2023	5.675% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
03/05/1993	\$3,190,000	ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS (Multiple counties) CDAC Debt Issue Number: 93-0068 Certificates of participation Health care facilities Big Valley Med Serv/Janus Found/Janus of Santa Cruz/ So Bay Alcoholism Serv	S:A+	Neg	(BC) Jones Hall (UW) Altura Nelson	03/01/2023	5.876% (NIC)
03/11/1993	\$99,605,000	ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS (Multiple counties) CDAC Debt Issue Number: 93-0147 Certificates of participation Hospital Stanford Univ Refunding	S:AA- M:Aa	Neg	(BC) Orrick Herrington (UW) Morgan Stanley	Comb	5.400% (NIC)
05/19/1993	\$3,725,000	ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS (Multiple counties) CDAC Debt Issue Number: 93-0323 Certificates of participation Health care facilities Easter Seal Society for the Redwood Coast	S:A+ Ins	Neg	(BC) Arnelle & Hastie (UW) Grigsby Brandford	Comb	6.085% (TIC)
08/30/1993	\$41,400,000	ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS (Multiple counties) CDAC Debt Issue Number: 93-0269 Certificates of participation Hospital Lucile Salter Packard Children's Hosp at Stanford Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber	08/01/2023	Variable
11/29/1993	\$2,380,000	ABAG FINANCE CORPORATION (CALISTOGA) (Multiple counties) CDAC Debt Issue Number: 93-1751 Certificates of participation Multiple capital improvements Refunding	M:Baa1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Miller & Schroeder	Serial	6.147% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
07/28/1993	\$2,245,000	ABAG FINANCE CORPORATION (SOUTH LAKE TAHOE, MARTINEZ USD) (Multiple counties) CDAC Debt Issue Number: 93-1435 Certificates of participation Multiple capital improvements	M:Baa	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber	Serial	5.581% (NIC)
06/25/1993	\$4,975,000	ALLAN HANCOCK JOINT COMMUNITY COLLEGE DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1236 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
11/23/1993	\$11,245,000	ANTELOPE VALLEY-EAST KERN WATER AGENCY (Multiple counties) CDAC Debt Issue Number: 93-1736 General obligation bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) Bartle Wells (UW) Rauscher Pierce	Serial	4.848% (NIC)
10/21/1993	\$64,746,000	ASSOCIATION OF BAY AREA GOVERNMENTS (Multiple counties) CDAC Debt Issue Number: 94-0001 Other bonds Multiple capital improvements Refunding	NR	Neg	(BC) Sturgis Ness (FA) Liberty Public (UW) Miller & Schroeder	Comb	
06/25/1993	\$4,975,000	BUTTE COMMUNITY COLLEGE DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1078 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$16,625,000	CALIFORNIA LOAN PURCHASE FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0972 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Sutter Securities	Comb	5.402% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
12/22/1993	\$9,266,858	CALIFORNIA PUBLIC SCHOOL DISTRICT FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-1896 Public lease revenue bonds K-12 school facility Palmdale SD/Los Banos USD	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) Rauscher Pierce	Comb	
12/22/1993	\$67,000,000	CALIFORNIA RURAL HOME MORTGAGE FINANCE AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-1979 Conduit revenue (Private obligor) bonds Single-family housing Mortgage-backed securities	M:Aaa/VMIG-1	Neg	(BC) Hawkins Delafield (FA) American Government (UW) George K Baum	Comb	Variable
05/20/1993	\$65,000,000	CALIFORNIA SCHOOL CASH RESERVE PROGRAM AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0398 Other bonds Other Cash Reserve Program	S:SP-1+ LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	06/21/1994	2.850% (NIC)
01/20/1993	\$15,000,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0050 Certificates of participation Health care facilities Barton Memorial	M:Aa1/VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) Bank of America	Comb	Variable
04/05/1993	\$3,125,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0172 Certificates of participation Other/multiple educational uses Delancey St Foundation	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Bank of America	03/01/2003	Variable

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
05/19/1993	\$17,685,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0534 Certificates of participation Health care facilities House Ear Institute Refunding	S:AAA/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) JP Morgan Securities	12/01/2018	Variable
05/25/1993	\$27,600,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0572 Other bonds: Other Cash Reserve Program	S:SP-1	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Sutro & Co	07/01/1994	3.200% (NIC)
06/10/1993	\$243,639,425	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0395 Certificates of participation Hospital UniHealth America Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (UW) Goldman Sachs	Comb	
06/15/1993	\$46,540,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-0283 Certificates of participation Health care facilities Pacific Homes	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) Francoeur & Co (UW) PaineWebber	Comb	5.988% (NIC)
06/18/1993	\$50,790,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0557 Certificates of participation Health care facilities Eskaton Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (UW) Ziegler Securities	Comb	6.008% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
06/23/1993	\$206,325,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-1324 Certificates of participation Health care facilities St Joseph Health Sys Refunding	S:AA/AA/A-1+ M:Aa/Aa/VMIG1	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (UW) Morgan Stanley	Comb	Variable
07/14/1993	\$9,875,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0124 Certificates of participation College/university facility San Diego State Univ Foundation	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) Lazard Freres	Comb	5.729% (NIC)
07/20/1993	\$3,460,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-1361 Certificates of participation Health care facilities Pacific Homes Federally taxable	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) Francoeur & Co (UW) PaineWebber	04/01/1999	6.745% (NIC)
07/23/1993	\$114,590,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0131 Certificates of participation Health care facilities Sutter Health Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Shattuck Hammond	Comb	5.626% (NIC)
07/29/1993	\$22,195,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-1344 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) American Government (UW) Stone & Youngberg	Comb	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
07/30/1993	\$47,930,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0478 Certificates of participation Health care facilities Catholic Healthcare West Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) PaineWebber	Comb	5.794% (NIC)
08/12/1993	\$16,065,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-1462 Certificates of participation Health care facilities Foundation to Assist CA Teachers Series B Federally taxable	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) PaineWebber	Comb	5.656% (NIC)
08/12/1993	\$3,935,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-1499 Certificates of participation Health care facilities Foundation to Assist CA Teachers Series A	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) PaineWebber	Comb	5.656% (NIC)
09/14/1993	\$120,965,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-1619 Certificates of participation Hospital Cedars-Sinai Medical Ctr Refunding	M:Aa	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Goldman Sachs	Comb	5.277% (NIC)
09/16/1993	\$18,995,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0559 Certificates of participation Health care facilities CA Odd Fellows Housing of Napa	S:A+ Ins	Neg	(BC) Orrick Herrington (UW) Ziegler Securities	Comb	5.634% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
09/21/1993	\$8,240,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-1414 Certificates of participation Recreation and sports facilities YMCA/Metropolitan Los Angeles Refunding	M:Aa3 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) PaineWebber	Serial	4.858% (NIC)
12/09/1993	\$103,870,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-1932 Certificates of participation Health care facilities Childrens Hospital of Los Angeles Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Merrill Lynch	Comb	5.217% (NIC)
12/22/1993	\$2,095,000	CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-1976 Conduit revenue (Private obligor) bonds Industrial development Merrill Packaging Inc Subject to AMT	S:AA-/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital	12/01/2018	Variable
06/08/1993	\$5,395,000	CALIFORNIA TRANSIT FINANCE CORPORATION (Multiple counties) CDAC Debt Issue Number: 93-0510 Certificates of participation Public transit Sunline Transit Agency	M:A	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) First Boston	Serial	5.660% (NIC)
06/08/1993	\$3,400,000	CALIFORNIA TRANSIT FINANCE CORPORATION (Multiple counties) CDAC Debt Issue Number: 93-0511 Certificates of participation Public transit Riverside Transit Agency	M:A	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) First Boston	Serial	5.660% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
06/30/1993	\$21,100,000	CALIFORNIA TRANSIT FINANCE CORPORATION (Multiple counties) CDAC Debt Issue Number: 93-0590 Certificates of participation Equipment Orange Co Transportation Auth	M:A1	Neg	(BC) Mossaman Guthner (FA) Public Financial (UW) First Boston	Serial	5.200% (NIC)
06/25/1993	\$975,000	CALISTOGA JOINT UNIFIED SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1199 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
12/23/1993	\$10,500,000	CENTRAL CALIFORNIA PUBLIC FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-1992 Other bonds Multiple capital improvements Refunding	NR	Neg	(BC) Burke Williams (UW) First California	Comb	6.810% (TIC)
06/25/1993	\$1,050,000	CHAWANAKEE JOINT SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1169 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$3,500,000	COALINGA-HURON JOINT UNIFIED SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1099 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$4,975,000	COLLEGE OF THE SEQUOIAS COMMUNITY COLLEGE DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1299 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
12/01/1993	\$186,000	CSBA FINANCE CORPORATION (APPLE VALLEY USD, LINDEN USD) (Multiple counties) CDAC Debt Issue Number: 93-1957 Certificates of participation K-12 school facility	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	
01/04/1993	\$706,000	CSBA FINANCE CORPORATION (BISHOP JUHSD, CUTTEN ESD, NR KINGS RIVER-HARDWICK UNESD, KNIGHTSEN ESD, PLACERVILLE UNESD) (Multiple counties) CDAC Debt Issue Number: 92-1665 Certificates of participation Other/multiple educational uses		Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	Variable
11/01/1993	\$1,505,000	CSBA FINANCE CORPORATION (CAMINO UNESD, GOLD TRAIL UNESD, HANFORD ESD, HAWTHORNE ESD, KINGS RIVER-HARDWICK ESD, LEMOORE UNHSD, LOWELL JESD, MENDOCINO USD) (Multiple counties) CDAC Debt Issue Number: 93-1759 Certificates of participation K-12 school facility Refunding	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	
07/01/1993	\$455,000	CSBA FINANCE CORPORATION (CHAMANAKEE JTSD, DINUBA ESD, LIBERTY ESD, LIVE OAK ESD, SOQUEL UNESD, UPPER LAKE UNSD, WILLIAMS USD) (Multiple counties) CDAC Debt Issue Number: 93-0983 Certificates of participation K-12 school facility Refunding	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	
03/01/1993	\$418,000	CSBA FINANCE CORPORATION (CURTIS CREEK ESD, DUARTE USD, IMPERIAL CO OFF OF ED) (Multiple counties) CDAC Debt Issue Number: 93-0151 Certificates of participation Other/multiple educational uses Refunding	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
05/03/1993	\$1,445,000	CSBA FINANCE CORPORATION (DAVIS JTUSD, EVERGREEN UNESD, HANFORD ESD, LATROBE SD, SIERRA JT CCD, TERRA BELLA UNSD) (Multiple counties) CDAC Debt Issue Number: 93-0407 Certificates of participation Other/multiple educational uses Refunding	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	Variable
09/01/1993	\$883,000	CSBA FINANCE CORPORATION (DINUBA JTHSD, SANGER USD, SANTA CRUZ CITY HSD, SIERRA JT CCD) (Multiple counties) CDAC Debt Issue Number: 93-1497 Certificates of participation K-12 school facility College/Univ Fac Refunding	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	
11/01/1993	\$129,000	CSBA FINANCE CORPORATION (EASTSIDE UNHSD, SIERRA JT CCD) (Multiple counties) CDAC Debt Issue Number: 93-1758 Certificates of participation Other/multiple educational uses K-12 School & College/Univ Fac	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	
06/01/1993	\$1,332,000	CSBA FINANCE CORPORATION (EASTSIDE UNHSD, GONZALES UNHSD, KINGS RIVER-HARDWICK UNSD, KNIGHTSEN SD, OAK GROVE SD, SHANDON USD, SAN LEANDRO USD, TEHACHAPI USD, WESTWOOD USD) (Multiple counties) CDAC Debt Issue Number: 93-0631 Certificates of participation K-12 school facility Refunding	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS</u> (Continued)							
10/01/1993	\$1,376,000	CSBA FINANCE CORPORATION (FEATHER RIVER CCD, RESCUE UNESD, SUMMERVILLE UNHSD, TEHACHAPI USD, WINDSOR USD) (Multiple counties) CDAC Debt Issue Number: 93-1635 Certificates of participation K-12 school facility College/Univ Fac Refunding	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	
08/02/1993	\$1,741,000	CSBA FINANCE CORPORATION (JOHN SWETT USD, JUNCTION ESD, MURRIETA VALLEY USD, OAK GROVE SD, PACIFIC USD, SAN LEANDRO USD, SCOTTS VALLEY UNSD, TERRA BELLA UNSD, THERMALITO UNSD) (Multiple counties) CDAC Debt Issue Number: 93-1381 Certificates of participation Other/multiple educational uses Refunding	NR	Neg	(BC) Davis Wright (UW) US Bank of Wash	Serial	
06/17/1993	\$1,650,000	CSDA FINANCE CORPORATION (CLEAR CREEK CSD, PALM DESERT WTR & SERV DIST) (Multiple counties) CDAC Debt Issue Number: 92-1425 Certificates of participation Multiple capital improvements	M:Baa(c)	Neg	(BC) Nossaman Guthner (UW) Prudential Sec	Serial	6.196% (NIC)
06/17/1993	\$1,560,000	CSDA FINANCE CORPORATION (TURLOCK IRRIGATION DIST) (Multiple counties) CDAC Debt Issue Number: 93-0774 Certificates of participation Recreation and sports facilities Don Pedro Rec	M:Baa1	Neg	(BC) Nossaman Guthner (UW) Prudential Sec	Serial	5.285% (NIC)
08/05/1993	\$5,130,000	DAVIS JOINT UNIFIED SCHOOL DISTRICT CFD NO 1 (Multiple counties) CDAC Debt Issue Number: 93-0944 Limited tax obligation bonds K-12 school facility	M:Baa	Neg	(BC) Kronick Moskovitz (FA) Government Financial (UW) Stone & Youngberg	Comb	6.230% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
08/05/1993	\$3,620,000	DAVIS JOINT UNIFIED SCHOOL DISTRICT CFD NO 2 (Multiple counties) CDAC Debt Issue Number: 93-0945 Limited tax obligation bonds K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Financial (UW) Stone & Youngberg	Comb	6.420% (NIC)
06/25/1993	\$2,735,000	DELAND JOINT UNION HIGH SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1126 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/21/1993	\$4,000,000	DESERT COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0409 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Prager McCarthy	07/15/1994	2.154% (NIC)
04/22/1993	\$79,585,000	EAST BAY MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0179 Revenue (Public enterprise) bonds Wastewater collection and treatment Refunding	S:A+ M:A1	Neg	(BC) Brown & Wood (FA) Artemis Capital (UW) Morgan Stanley	Comb	5.466% (NIC)
06/28/1993	\$44,405,000	EAST BAY MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0242 General obligation bonds Wastewater collection and treatment Special Dist No 1 Refunding	S:AA M:Aa	Neg	(BC) Brown & Wood (FA) Artemis Capital (UW) Morgan Stanley	Comb	5.506% (TIC)
07/16/1993	\$222,530,000	EAST BAY MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0244 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa	Neg	(BC) Brown & Wood (FA) O'Brien Partners (UW) Morgan Stanley	Comb	5.370% (TIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
05/20/1993	\$17,080,000	EAST BAY REGIONAL PARK DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0355 Limited tax obligation bonds Parks/open space Refunding	S:AA- M:A1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Lehman Brothers	Serial	5.428% (NIC)
06/25/1993	\$1,495,000	FEATHER RIVER COMMUNITY COLLEGE DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1209 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$3,715,000	GAVILAN JOINT COMMUNITY COLLEGE DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1246 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$2,240,000	HANFORD JOINT UNION HIGH SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1134 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$4,975,000	HARTNELL COMMUNITY COLLEGE DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1190 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
08/26/1993	\$44,295,000	IMPERIAL IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1460 Certificates of participation Power generation/transmission Refunding	S:AAA/A+ M:Aaa/Aa Ins	Neg	(BC) Orrick Herrington (UW) Sutter Securities	Comb	5.127% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
07/08/1993	\$5,000,000	KERN COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0687 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott (UW) Bank of America	07/21/1994	3.027% (TIC)
08/10/1993	\$15,825,000	KERN COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1482 Revenue anticipation notes College/university facility Bakersfield College	M:MIG1	Neg	(BC) Jones Hall (FA) Dale Scott (UW) Bank of America	07/15/1994	3.150% (NIC)
11/04/1993	\$1,825,000	KINGSBURG JOINT UNION SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1768 Certificates of participation K-12 school facility Stroud Ave Refunding	S:BBB(p)	Neg	(BC) Kutak Rock (UW) Piper Jaffray	Comb	6.096% (NIC)
06/25/1993	\$985,000	KINGSBURG JOINT UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1104 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$655,000	KINGSBURG JOINT UNION HIGH SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1105 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$195,000	LAKESIDE JOINT SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1248 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
07/27/1993	\$266,000	LIVERMORE VALLEY JOINT UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1073 General obligation bonds K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) Bank of Livermore	07/27/1994	3.000% (TIC)
08/24/1993	\$3,500,000	LIVERMORE VALLEY JOINT UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1075 Tax and revenue anticipation notes Cash-flow, interim financing	M:NIG1	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) A H Williams & Co	08/31/1994	2.887% (TIC)
06/25/1993	\$720,000	LOMA PRIETA JOINT UNION ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1249 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$3,565,000	LOS GATOS-SARATOGA JOINT UNION HIGH SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1251 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,775,000	LOWELL JOINT ELEMENTARY SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1156 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
01/14/1993	\$108,960,000	M-S-R PUBLIC POWER AGENCY (Multiple counties) CDAC Debt Issue Number: 92-1558 Revenue (Public enterprise) bonds Power generation/transmission San Juan Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Resources (UW) Goldman Sachs	Comb	6.217% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
08/24/1993	\$4,800,000	MARYSVILLE JOINT UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1074 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) A H Williams & Co	08/31/1994	2.923% (TIC)
02/12/1993	\$168,759,889	METROPOLITAN WATER DISTRICT OF SOUTHERN CALIFORNIA (Multiple counties) CDAC Debt Issue Number: 93-0182 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AA M:Aa	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Merrill Lynch	Comb	
02/12/1993	\$279,735,000	METROPOLITAN WATER DISTRICT OF SOUTHERN CALIFORNIA (Multiple counties) CDAC Debt Issue Number: 93-0183 General obligation bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Merrill Lynch	Serial	
07/22/1993	\$78,290,000	METROPOLITAN WATER DISTRICT OF SOUTHERN CALIFORNIA (Multiple counties) CDAC Debt Issue Number: 93-1018 General obligation bonds Water supply/storage/distribution Refunding	S:AAA M:Aaa	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Lehman Brothers	Comb	
07/22/1993	\$89,595,000	METROPOLITAN WATER DISTRICT OF SOUTHERN CALIFORNIA (Multiple counties) CDAC Debt Issue Number: 93-1019 Revenue (Public enterprise) bonds Water supply/storage/distribution Refunding	S:AA M:Aa	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Lehman Brothers	Comb	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
08/05/1993	\$17,315,000	MIDPENINSULA REGIONAL OPEN SPACE DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1047 Certificates of participation Parks/open space Refunding	S:A	Neg	(BC) Orrick Herrington (UW) Kidder Peabody	Comb	5.845% (NIC)
06/25/1993	\$4,500,000	NAPA VALLEY COMMUNITY COLLEGE DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1201 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
05/05/1993	\$9,660,000	NEVADA IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0289 Certificates of participation Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Westhoff-Martin	Comb	
06/02/1993	\$56,285,000	NORTH ORANGE COUNTY COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0936 Tax and revenue anticipation notes Cash-flow, interim financing Federally taxable	S:SP-1+	Neg	(BC) Rutan & Tucker (UW) Rauscher Pierce	06/15/1994	4.135% (NIC)
06/08/1993	\$15,000,000	NORTH ORANGE COUNTY COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0527 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ M:NIG1	Comp	(BC) Rutan & Tucker (FA) Rauscher Pierce (UW) Prudential Sec	07/29/1994	2.966% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
06/30/1993	\$254,530,000	NORTHERN CALIFORNIA POWER AGENCY (Multiple counties) CDAC Debt Issue Number: 93-0220 Revenue (Public enterprise) bonds Power generation/transmission Geothermal Project No 3 Refunding	S:A- M:A F:A-	Neg	(BC) Orrick Herrington (FA) PaineWebber (UW) Smith Barney	Serial	5.665% (NIC)
06/30/1993	\$63,600,000	NORTHERN CALIFORNIA POWER AGENCY (Multiple counties) CDAC Debt Issue Number: 93-0452 Revenue (Public enterprise) bonds Power generation/transmission Hydroelectric Project No 1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) PaineWebber (UW) Merrill Lynch	Comb	5.764% (NIC)
03/18/1993	\$11,385,000	OROVILLE-WYANDOTTE IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 91-1470 Revenue (Public enterprise) bonds Power generation/transmission Sly Creek Refunding	S:A M:A	Neg	(BC) Orrick Herrington (UW) Sutter Securities	10/01/2009	6.460% (TIC)
05/24/1993	\$9,000,000	PERALTA COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0258 General obligation bonds College/university facility	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Dale Scott (UW) Bank of America	Serial	5.606% (TIC)
08/03/1993	\$2,100,000	PETALUMA JOINT UNION HIGH SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1055 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Bank of America	09/01/1994	3.191% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
06/25/1993	\$3,000,000	REDWOODS COMMUNITY COLLEGE DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1113 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
08/11/1993	\$14,485,000	RIVERSIDE COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1033 Certificates of participation College/university facility Refunding	S:A	Neg	(BC) Best Best & Krieger (UW) Piper Jaffray	Comb	6.040% (NIC)
06/25/1993	\$3,500,000	RIVERSIDE COMMUNITY COLLEGE DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1212 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
08/04/1993	\$2,800,000	ROSEVILLE JOINT UNION HIGH SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1067 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) George K Baum	07/10/1994	3.740% (NIC)
04/15/1993	\$498,410,000	SACRAMENTO MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0237 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Comb	
04/15/1993	\$75,000,000	SACRAMENTO MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0238 Revenue (Public enterprise) bonds Power generation/transmission	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Comb	

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
08/03/1993	\$187,375,000	SACRAMENTO MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1391 Revenue (Public enterprise) bonds Power generation/transmission Federally taxable Refunding	S:A- M:A F:A-	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Serial	6.390% (TIC)
09/24/1993	\$141,100,000	SACRAMENTO MUNICIPAL UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1612 Revenue (Public enterprise) bonds Power generation/transmission Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs	Comb	5.309% (TIC)
01/08/1993	\$74,500,000	SAN FRANCISCO BAY AREA RAPID TRANSIT DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-1496 Other notes Public transit	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Altura Nelson (UW) Dean Witter	Serial	5.030% (TIC)
12/09/1993	\$8,685,000	SAN JUAN SUBURBAN WATER DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1740 Certificates of participation Water supply/storage/distribution Pipeline	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Reiter Lowrey (UW) Smith Barney	Serial	5.448% (TIC)
06/16/1993	\$4,875,000	SAN LUIS OBISPO COUNTY COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0789 Tax and revenue anticipation notes Cash-flow, interim financing	M:NIIG1	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) Oppenheimer & Co	06/30/1994	2.729% (NIC)
06/25/1993	\$4,300,000	SANTA MARIA JOINT UNION HIGH SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1240 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
05/27/1993	\$12,200,000	SCHOOLS INSURANCE AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0362 Revenue (Public enterprise) bonds Other Liability Insurance Program Federally taxable	F:A	Neg	(BC) Buchalter Nemer (FA) O'Brien Partners (UW) First Interstate of Denver	Serial	5.720% (TIC)
05/27/1993	\$27,805,000	SCHOOLS INSURANCE AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0363 Revenue (Public enterprise) bonds Other Workman's Compensation Program Federally taxable	F:A	Neg	(BC) Buchalter Nemer (FA) O'Brien Partners (UW) First Interstate of Denver	Serial	5.741% (TIC)
07/19/1993	\$13,915,000	SCHOOLS INSURANCE AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0568 Revenue (Public enterprise) bonds Other Liability Insurance	S:A- F:A	Neg	(BC) Buchalter Nemer (FA) O'Brien Partners (UW) First Interstate Bank of Denver	Comb	5.700% (NIC)
07/19/1993	\$26,960,000	SCHOOLS INSURANCE AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0569 Revenue (Public enterprise) bonds Other Workers' Compensation Insurance	S:A- F:A	Neg	(BC) Buchalter Nemer (FA) O'Brien Partners (UW) First Interstate of Denver	Serial	5.791% (NIC)
11/29/1993	\$1,465,000	SHANDON JOINT UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1892 General obligation bonds K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler Fitzgerald	Comb	5.586% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
06/25/1993	\$4,975,000	SHASTA-TEHAMA-TRINITY JOINT COMMUNITY COLLEGE DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1267 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
08/04/1993	\$3,800,000	SIERRA JOINT COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1068 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) George K Baum	07/10/1994	3.655% (NIC)
06/25/1993	\$1,700,000	SISKIYOU JOINT COMMUNITY COLLEGE DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1268 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
07/29/1993	\$9,300,000	SNOWLINE JOINT UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1039 Certificates of participation K-12 school facility	S:BBB	Neg	(BC) Best Best & Krieger (UW) PaineWebber	Comb	6.473% (NIC)
06/25/1993	\$4,975,000	SOLANO COUNTY COMMUNITY COLLEGE DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1269 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
05/26/1993	\$51,860,000	SOUTHERN CALIFORNIA HOME FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0650 Conduit revenue (Private obligor) bonds Single-family housing Federally taxable Refunding	S:SP-1+ M:Aaa/VHIG1	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) Bear Stearns	Comb	3.750% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UM) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
03/01/1993	\$370,765,000	SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-1589 Revenue (Public enterprise) bonds Power generation/transmission Palo Verde Refunding	S:AA/AAA M:Aa/Aaa Ins	Neg	(BC) Mudge Rose (FA) O'Brien Partners (UM) First Boston	Comb	
06/30/1993	\$237,375,000	SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY (Multiple counties) CDAC Debt Issue Number: 92-1630 Revenue (Public enterprise) bonds Power generation/transmission San Juan Unit 3	S:AAA M:Aaa Ins	Neg	(BC) Mudge Rose (FA) O'Brien Partners (UM) First Boston	Comb	
07/02/1993	\$150,010,000	SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-0173 Revenue (Public enterprise) bonds Power generation/transmission So Transmission Refunding	S:AAA M:Aaa Ins	Neg	(BC) Mudge Rose (FA) O'Brien Partners (UM) First Boston	Comb	
03/09/1993	\$9,985,000	TAHOE CITY PUBLIC UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0085 Certificates of participation Multiple capital improvements	S:BBB	Neg	(BC) Orrick Herrington (UM) Rauscher Pierce	Comb	6.078% (NIC)
08/04/1993	\$2,250,000	TAHOE-TRUCKEE UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1069 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UM) George K Baum	07/10/1994	3.844% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS (Continued)</u>							
03/11/1993	\$29,790,000	THREE VALLEYS MUNICIPAL WATER DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-1273 Certificates of participation Water supply/storage/distribution Miramar Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown & Wood (UW) Sutro & Co	Comb	5.324% (TIC)
06/25/1993	\$2,250,000	TRACY JOINT UNION HIGH SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1222 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
03/11/1993	\$240,480,000	TRANSMISSION AGENCY OF NORTHERN CALIFORNIA (Multiple counties) CDAC Debt Issue Number: 92-1349 Revenue (Public enterprise) bonds Power generation/transmission California-Oregon Transmission Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) JP Morgan (UW) Lehman Brothers	Comb	5.543% (NIC)
11/09/1993	\$3,245,000	TRUCKEE DONNER PUBLIC UTILITY DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1503 Certificates of participation Public building Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Rauscher Pierce	Comb	5.330% (NIC)
06/25/1993	\$3,510,000	TULARE JOINT UNION HIGH SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1306 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>MULTIPLE COUNTY ISSUERS</u> (Continued)							
12/27/1993	\$2,700,000	TULARE LAKE BASIN WATER STORAGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-2044 Special assessment bonds Water supply/storage/distribution Refunding	M:Baa	Neg	(BC) Orrick Herrington (UW) Sutro & Co	Serial	5.530% (NIC)
01/19/1993	\$14,248	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 92-1418 Special assessment bonds Water supply/storage/distribution Jackson Diekmann Pipeline ID No 1546 Federally taxable	NR	Neg	(BC) Griffith & Masuda (UW) Turlock Irrigation	Serial	7.500% (TIC)
12/14/1993	\$76,151	TURLOCK IRRIGATION DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-1616 Special assessment bonds Water supply/storage/distribution ID No 1548.0 Federally taxable	NR	Neg	(BC) Griffith & Masuda (UW) Turlock Irrigation	Serial	7.500% (TIC)
07/22/1993	\$11,000,000	VICTOR VALLEY COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0095 Certificates of participation College/university facility	S:BBB(p)	Neg	(BC) Brown & Wood (UW) Piper Jaffray	Comb	6.868% (NIC)
06/25/1993	\$1,945,000	WEST HILLS COMMUNITY COLLEGE DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1110 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
MULTIPLE COUNTY ISSUERS (Continued)							
06/25/1993	\$4,975,000	WEST VALLEY-MISSION COMMUNITY COLLEGE DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1260 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$1,750,000	WINTERS JOINT UNIFIED SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1317 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
06/25/1993	\$4,975,000	WOODLAND JOINT UNIFIED SCHOOL DISTRICT (CSCRPA) (Multiple counties) CDAC Debt Issue Number: 93-1318 Tax and revenue anticipation notes Cash-flow, interim financing	S:SP-1+ Other	Neg	(BC) Orrick Herrington (UW) Piper Jaffray	07/05/1994	2.900% (NIC)
09/02/1993	\$4,805,000	Y/S SCHOOL FACILITIES FINANCING AUTHORITY (Multiple counties) CDAC Debt Issue Number: 93-1802 Certificates of participation K-12 school facility Chula Vista ESD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown Diven (FA) Kadie Jensen (UW) Bank of America	Serial	5.071% (NIC)
11/30/1993	\$4,100,000	YUBA COMMUNITY COLLEGE DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0749 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Oppenheimer & Co	12/07/1994	2.690% (TIC)
07/15/1993	\$5,000,000	YUCAIPA-CALINESA JOINT UNIFIED SCHOOL DISTRICT (Multiple counties) CDAC Debt Issue Number: 93-0958 Tax and revenue anticipation notes Cash-flow, interim financing	M:MIG1	Neg	(BC) Brown & Diven (UW) Bank of America	06/30/1994	3.000% (NIC)

1993 CALENDAR OF ISSUES

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>	<u>(BC) Bond/Tax Counsel (FA) Financial Advisor (UW) Underwriter/Purchaser</u>	<u>Maturity Date(s)</u>	<u>Interest Cost</u>
<u>STUDENT LOAN CORPORATION ISSUES</u>							
09/07/1993	\$63,700,000	STUDENT EDUCATION LOAN MARKETING CORPORATION (Statewide Student Loan Corp) CDAC Debt Issue Number: 93-1505 Conduit revenue (Private obligor) bonds Student loans State taxable Refunding	NR	Neg	(BC) Orrick Herrington (UW) Llama Co	Comb	Variable

ABBREVIATIONS

ABAG Association of Bay Area Governments
AD Assessment District
APTS Apartments
ASSOC Association
AVE Avenue
BLDG Building
BLVD Boulevard
BUS Business
CA California
CCD Community College District
CDC Community Development Commission
CFD Community Facilities District
CO County/Company
COP Certificates of Participation
CORP Corporation
CSAC California State Association
 of Counties
CSBA California School Boards Association
CSCDA California Statewide Community
 Development Authority
CSCRPA California School Cash Reserve
 Program Authority
CSD Community Services District
CSU California State University
CTR Center
DIST District
DR Drive
ED Education
EXPWY Expressway
FHLMC Federal Home Loan Mortgage Corporation
FNMA Federal National Mortgage Association
FPD Fire Protection District
GNMA Government National Mortgage Association

IA Improvement Area
ID Improvement District
INC Incorporated
INDUS Industrial
JESD Joint Elementary School District
JUHSD Joint Union High School District
LA Los Angeles
LACS/CCD Los Angeles County School and Community
 College District
LID Local Improvement District
LTD Limited
MAINT Maintenance
MWD Municipal Water District
NO Number
PFA/FA Public Financing Authority
PRK Park
PRKWY Parkway
RD Road
RDA Redevelopment Agency
RPD Recreation and Parks District
SAND Sanitary District
SD School District
SDALG San Diego Area Local Government
SMCOSD San Mateo County School District
ST Street
TAN Tax Anticipation Notes
TRAN Tax and Revenue Anticipation Notes
UC University of California
UD Utility District
UNHSD Union High School District
UNSD Union School District
USD Unified School District
WD Water District/Agency

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