



1996 CALENDAR OF CALIFORNIA PUBLIC DEBT ISSUANCE

MATT FONG
State Treasurer and Chairman

1996 CALENDAR OF ISSUES

April 1997

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

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The California Debt and Investment Advisory Commission complies with the Americans With Disabilities Act (ADA).
If you need additional information or assistance, please contact the Commission at (916) 653-3269.

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission was created by the California Legislature to assist state and local agencies with the issuance, monitoring, and management of public debt and the investment of public funds through its research and technical assistance programs. CDIAC also acts as the state's clearinghouse for public debt issuance information

The California Debt and Investment Advisory Commission members include:

Matt Fong
California State Treasurer
and Chairman

Pete Wilson
Governor
or
Craig Brown
Director
Department of Finance

Kathleen Connell
State Controller

Vacancy
State Senator

Vacancy
State Senator

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State Assemblyman

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State Assemblyman

Donald W. Merz
Treasurer-Tax Collector
Sonoma County

Robert Leland
Finance Director
City of Fairfield

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ACKNOWLEDGMENT

The California Debt and Investment Advisory Commission gathers, compiles, and disseminates information on California public debt.

The California Debt and Investment Advisory Commission wishes to thank those public agencies which make the timely publication of information possible by promptly filing their reports pursuant to Section 8855(g) of the California Government Code.

So that public debt information may continue to be provided in a useful manner, the Commission would be pleased to receive any comments or reactions to this report.

Martha Riley had primary responsibility for production of this Calendar. Other staff members who contributed to the report include Eileen Marxen, Berma Williams and Hardy Gumnor.

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Note: No public agencies in Alpine County reported any 1996 public debt issuance to the California Debt and Investment Advisory Commission.

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CALENDAR LEGEND 1996

Information contained in this 1996 Calendar of Issues is reported as of March 15, 1997.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch Investors Service
D Duff & Phelps
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancement
SIP State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY TYPE(S)

Serial Serial bonds
Term Term bond
Comb Serial and term bond or several term bonds or other types of structured financings.

INTEREST COST

NIC Net Interest Cost
TIC True Interest Cost
Var Rate pegged to an index
NA Not available or not able to compute
The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.

PARTICIPANTS

BC Bond Counsel
FA Financial Advisor
UW Underwriter
TR Trustee
EN Guarantor



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<u>State of California</u>							
5/07/96	\$160,000,000	California Department Of Water Resources State of California CDIAC Debt Issue Number: 96 - 0287 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AA M:AA Ins	Comp	(BC) Orrick Herrington (FA) Howarth Montague (UW) JP Morgan Securities (TR) State Treasurer (EN) FGIC	12/01/28 Comb	6.026 (TIC)
11/05/96	\$266,630,000	California Department Of Water Resources State of California CDIAC Debt Issue Number: 96 - 1580 Public enterprise revenue bond Water supply/storage/distribution Central Valley Refunding	S:AA M:AA Ins	Neg	(BC) Orrick Herrington (FA) Howarth Montague (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	12/01/29 Comb	5.539 (TIC)
4/15/96	\$2,200,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 96 - 0058 Conduit revenue bond Industrial development Pioneer Converting Inc Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Rauscher Pierce (TR) First Trust of CA (EN) Wells Fargo Bank	4/01/16 Term	VAR
4/23/96	\$13,400,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 96 - 0202 Conduit revenue bond Other cap imprvments and public works KQED, Inc Refunding	S:A/A-1 LOC	Neg	(BC) Orrick Herrington (FA) Progressive Capital (UW) Charles A Bell Sec (TR) State Street Bank (EN) Wells Fargo Bank	4/01/20 Term	VAR



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/13/96	\$6,000,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 96 - 0299 Conduit revenue bond Industrial development Volk Enterprises Subject to Alternative Minimum Tax	S:AA-/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Harris Trust (TR) Bank One Columbus (EN) Harris Trust	6/01/21 Term	VAR
10/15/96	\$2,945,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 96 - 1334 Conduit revenue bond Industrial development Marko Foam Products Inc Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Rauscher Pierce (TR) First Trust of CA (EN) Union Bank of CA	10/01/26 Term	VAR
12/12/96	\$3,500,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 96 - 1651 Conduit revenue bond Industrial development Joseph Schmidt Confections Inc Subject to Alternative Minimum Tax	S:A+/A- LOC	Neg	(BC) Orrick Herrington (FA) Progressive Capital (UW) John Nuveen (TR) State Street Bank (EN) Banque Natl de Paris	12/01/26 Term	VAR
12/19/96	\$55,000,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 96 - 1585 Conduit revenue bond Other/multiple educational uses Buck Ctr for Research in Aging	S:A-1+ M:VMIG1 F:F-1+ LOC	Neg	(BC) Orrick Herrington (UW) Morgan Stanley (TR) US Trust Co of CA (EN) Canadian Imperial Bk	11/15/26 Term	4.834 (NIC)



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/01/96	\$75,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 96 - 0190 Conduit revenue bond College/university facility U of SF Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) BA Securities (TR) US Trust Co of CA (EN) MBIA	10/01/26 Comb	5.972 (NIC)
5/15/96	\$10,190,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 96 - 0373 Public enterprise revenue bond College/university facility Loyola Marymount	S:AAA M:Aaa Ins	Neg	(BC) Buchalter Nemer (UW) BA Securities (TR) First Trust of CA (EN) MBIA	10/01/21 Comb	5.815 (NIC)
6/07/96	\$2,415,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 96 - 1011 Conduit revenue bond College/university facility Pacific Grad School of Psychology	NR	Neg	(BC) Buchalter Nemer (UW) Prager McCarthy (TR) Union Bank	11/01/21 Term	8.086 (NIC)
8/01/96	\$25,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 96 - 1142 Conduit revenue bond College/university facility Point Loma Nazarene College Refunding	S:AA/A-1+ LOC	Neg	(BC) Brown & Wood (UW) BA Securities (TR) State Street Bank (EN) STRS	10/01/21 Term	VAR



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/22/96	\$5,800,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 96 - 1004 Conduit revenue bond College/university facility Foundation for Ed Achievement Refunding	M:Aa3/VMI LOC	Neg	(BC) Orrick Herrington (FA) Cooperman & Dudick (UW) John Nuveen (TR) First Trust of CA (EN) Banque Natl de Paris	7/01/26 Term	VAR
9/20/96	\$11,470,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 96 - 1358 Conduit revenue bond College/university facility USC Refunding	S:AA/A-1+ M:Aa/VMIG	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) Wells Fargo Bank	10/01/19 Term	VAR
9/25/96	\$1,725,011	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 96 - 1280 Other note College/university facility CA Lutheran Univ	NR	Neg	(BC) Orrick Herrington (UW) GE Capital PF	3/20/07 Serial	6.345 (NIC)
10/25/96	\$8,775,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 96 - 1460 Conduit revenue bond College/university facility Stanford Refunding	S:AAA/A-1 M:Aaa/VMI	Neg	(BC) Orrick Herrington (UW) BT Securities (TR) First Trust of CA	10/01/16 Term	VAR



ANNUAL REPORT CALENDAR 1996

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10/30/96	\$81,095,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 96 - 1538 Conduit revenue bond College/university facility Santa Clara Univ Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) BA Securities (TR) First Trust of CA (EN) MBIA	9/01/26 Comb	5.809 (NIC)
12/05/96	\$40,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 96 - 1724 Conduit revenue bond College/university facility Chapman Univ Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) BA Securities (TR) First Trust of CA (EN) ConnieLee Insurance	10/01/26 Comb	5.752 (NIC)
12/12/96	\$77,820,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 96 - 1633 Conduit revenue bond College/university facility Stanford University Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) First Trust of CA	12/01/26 Comb	5.440 (NIC)
1/26/96	\$63,075,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 96 - 0018 Conduit revenue bond Health care facilities Sisters of Providence Refunding	S:AA- M:A-1	Neg	(BC) Brown & Wood (UW) PaineWebber (TR) First Interstate CA	10/01/16 Serial	5.093 (NIC)



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/07/96	\$81,330,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 96 - 0110 Conduit revenue bond Hospital Children's Hospital San Diego Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (UW) PaineWebber (TR) State Street Bank (EN) MBIA	7/01/20 Comb	VAR
2/28/96	\$1,665,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 96 - 0024 Conduit revenue bond Health care facilities Becoming Independent Refunding	S:A Ins	Neg	(BC) Orrick Herrington (UW) Altura Nelson (TR) First Trust of CA (EN) OSHPD	2/01/21 Comb	5.822 (NIC)
5/09/96	\$11,175,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 96 - 0211 Conduit revenue bond Health care facilities Mark Twain St. Joseph's Healthcare Corp Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) G L Hicks Financial (UW) PaineWebber (TR) Harris Trust Co (EN) MBIA	7/01/19 Comb	6.144 (NIC)
5/09/96	\$159,615,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 96 - 0209 Conduit revenue bond Health care facilities Catholic Healthcare West Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) PaineWebber (TR) Wells Fargo Bank (EN) MBIA	7/01/25 Comb	6.068 (NIC)



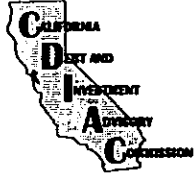
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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/28/96	\$104,900,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 96 - 0210 Conduit revenue bond Health care facilities Catholic Healthcare West Series B, C & D Refunding	S:A-1+/AA M:VMIG1/A Ins	Neg	(BC) Brown & Wood (UW) PaineWebber (TR) Wells Fargo Bank (EN) MBIA	7/01/21 Comb	VAR
6/26/96	\$43,100,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 96 - 1182 Conduit revenue bond Health care facilities Sutter/CHS Series C Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Shattuck Hammond (TR) US Trust Co of CA (EN) FSA	7/01/22 Term	VAR
6/26/96	\$51,500,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 96 - 1180 Conduit revenue bond Health care facilities Sutter/CHS Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Shattuck Hammond (TR) US Trust Co of CA (EN) MBIA	8/15/16 Comb	5.860 (NIC)
6/26/96	\$42,500,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 96 - 1181 Conduit revenue bond Health care facilities Sutter/CHS Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Shattuck Hammond (TR) US Trust Co of CA (EN) AMBAC	7/01/12 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/02/96	\$6,065,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 96 - 1273 Conduit revenue bond Health care facilities Fellowship Homes Refunding	S:A+ Ins	Neg	(BC) Jones Hall Hill (FA) G L Hicks Financial (UW) Piper Jaffray Inc (TR) Harris Trust Co (EN) OSHPD	9/01/19 Comb	5.911 (NIC)
8/16/96	\$75,920,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 96 - 1122 Conduit revenue bond Hospital Summit Med Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Morgan Stanley (TR) First Trust of CA (EN) FSA	5/01/15 Comb	5.467 (NIC)
8/20/96	\$3,628,307	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 96 - 1281 Conduit revenue bond Hospital Dameron Refunding	NR	Neg	(BC) Orrick Herrington (UW) GE Capital PF	8/20/01 Serial	5.994 (NIC)
11/22/96	\$34,535,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 96 - 1509 Conduit revenue bond Health care facilities Catholic Healthcare West Series E Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) PaineWebber (TR) Wells Fargo Bank (EN) ANBAC	7/01/23 Comb	5.645 (NIC)



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/09/96	\$67,500,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 96 - 1510 Conduit revenue bond Health care facilities Catholic Healthcare West Series F&G Refunding	S:AAA M:Aaa F:AAA LOC	Neg	(BC) Brown & Wood (UW) PaineWebber (TR) Wells Fargo Bank (EN) AMBAC	7/01/23 Comb	VAR
1/19/96	\$119,825,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 0012 Conduit revenue bond Single-family housing Series A & B Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) MBIA	2/01/27 Comb	5.565 (NIC)
1/19/96	\$46,830,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 0075 Conduit revenue bond Single-family housing Series C Subject to Alternative Minimum Tax	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) MBIA	2/01/27 Comb	5.565 (NIC)
3/29/96	\$165,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 0341 Conduit revenue bond Single-family housing Series E Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	8/01/27 Comb	5.897 (TIC)



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/29/96	\$15,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 0342 Conduit revenue bond Single-family housing Series F Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	8/01/01 Term	5.897 (TIC)
4/03/96	\$65,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 0204 Conduit revenue bond Single-family housing Series D Subject to Alternative Minimum Tax	S:AA-/A-1 M:Aa/VNIG	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) State Treasurer	8/01/28 Term	3.720 (TIC)
5/24/96	\$22,300,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 0521 Conduit revenue bond Single-family housing Series I Federally Taxable	S:AA- M:Aa	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) State Treasurer	8/01/11 Comb	6.143 (TIC)
5/24/96	\$105,200,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 0520 Conduit revenue bond Single-family housing Series H Subject to Alternative Minimum Tax Refunding	S:AA-/AAA M:Aa/Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) State Treasurer (EN) AMBAC	8/01/27 Comb	6.143 (TIC)



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/24/96	\$12,500,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 0519 Conduit revenue bond Single-family housing Series G Refunding	S:AA- M:Aa	Neg	(BC) Orrick-Herrington (UW) Merrill Lynch & Co (TR) State Treasurer	8/01/15 Comb	6.143 (TIC)
6/28/96	\$156,400,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 1134 Conduit revenue bond Single-family housing Series J & L Subject to Alternative Minimum Tax Refunding	S:AA-/AAA M:Aa/Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) MBIA	8/01/28 Comb	VAR
6/28/96	\$23,370,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 1135 Conduit revenue bond Single-family housing Series K Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) MBIA	8/01/16 Comb	6.049 (NIC)
6/28/96	\$23,355,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 1133 Conduit revenue bond Single-family housing Series M Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) MBIA	8/01/16 Term	7.842 (NIC)



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/13/96	\$23,480,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 1389 Conduit revenue bond Single-family housing Series N Subject to Alternative Minimum Tax Refunding	S:AA- M:Aa	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) State Treasurer	2/01/27 Comb	6.387 (NIC)
9/13/96	\$8,560,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 1387 Conduit revenue bond Single-family housing Series P Refunding	S:AA- M:Aa	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) State Treasurer	8/01/14 Comb	7.903 (NIC)
9/13/96	\$52,085,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 1388 Conduit revenue bond Single-family housing Series O Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) State Treasurer (EN) NBIA	2/01/28 Term	5.807 (NIC)
9/27/96	\$37,200,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 1395 Conduit revenue bond Multifamily housing Series B Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) First Trust of CA (EN) AMBAC	8/01/22 Comb	5.997 (NIC)



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/27/96	\$16,920,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 1394 Conduit revenue bond Multifamily housing Series A	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UM) Lehman Brothers (TR) First Trust of CA (EN) AMBAC	8/01/27 Term	6.050 (NIC)
11/08/96	\$30,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 1592 Conduit revenue bond Single-family housing Series S Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UM) Merrill Lynch & Co (TR) First Trust of CA (EN) MBIA	8/01/28 Comb	6.952 (TIC)
11/08/96	\$20,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 1594 Conduit revenue bond Single-family housing Series Q Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UM) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	8/01/16 Term	5.850 (TIC)
11/08/96	\$76,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 96 - 1593 Conduit revenue bond Single-family housing Series R Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UM) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	8/01/27 Comb	5.925 (TIC)



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/17/96	\$44,810,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 95 - 1615 Conduit revenue bond Pollution control Atlantic Richfield Co Refunding	S:A M:A2	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities (TR) Chase Manhattan Bank	4/01/08 Term	5.069 (TIC)
5/23/96	\$200,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1013 Conduit revenue bond Pollution control PG&E Series C Refunding	S:AA+/A-1 M:VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) Bankers Trust (EN) Bank of America	11/01/26 Term	VAR
5/23/96	\$160,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1012 Conduit revenue bond Pollution control PG&E Series B Subject to Alternative Minimum Tax Refunding	S:AAA/A-1 M:VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) Bankers Trust (EN) Rabobank Nederland	12/01/16 Term	VAR
5/23/96	\$100,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1014 Conduit revenue bond Pollution control PG&E Series D Refunding	S:AAA/A-1 M:VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) Bankers Trust (EN) Union Bank of Switz	11/01/26 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/23/96	\$165,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1015 Conduit revenue bond Pollution control PG&E Series E Refunding	S:AAA/A-1 M:VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) Bankers Trust (EN) Morgan Guaranty	11/01/26 Term	VAR
5/23/96	\$100,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1016 Conduit revenue bond Pollution control PG&E Series F Refunding	S:AA+/A-1 M:VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) Bankers Trust (EN) Banque Natl de Paris	11/01/26 Term	VAR
5/23/96	\$62,870,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1017 Conduit revenue bond Pollution control PG&E Series G Refunding	S:A-/A-1/ M:VMIG1	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) Bankers Trust	2/01/16 Term	VAR
5/23/96	\$200,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 0363 Conduit revenue bond Pollution control PG&E Series A Subject to Alternative Minimum Tax Refunding	S:AAA/A-1 M:VMIG1 LOC	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) Bankers Trust (EN) Swiss Bank	12/01/16 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/02/96	\$129,820,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 0937 Conduit revenue bond Pollution control San Diego Gas & Electric Refunding	S:A/A-1 M:A2/(p)-	Neg	(BC) Orrick Herrington (UW) Morgan Stanley (TR) First Trust of CA	6/01/14 Term	5.939 (NIC)
9/11/96	\$14,500,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1245 Conduit revenue bond Solid waste recovery facilities Taormina Industries Inc Subject to Alternative Minimum Tax	M:Aa3/VMI LOC	Neg	(BC) Leslie M Lava (FA) Price Waterhouse (UW) Westhoff Cone (TR) State Street Bank (EN) Sanwa Bank	8/01/16 Term	VAR
10/07/96	\$3,630,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1426 Conduit revenue bond Solid waste recovery facilities CA Waste Removal Systems Inc Subject to Alternative Minimum Tax	F:A+/F-1 LOC	Neg	(BC) Orrick Herrington (UW) Westhoff Cone (TR) First Trust of CA (EN) Wells Fargo Bank	10/01/06 Term	VAR
10/15/96	\$24,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1324 Conduit revenue bond Solid waste recovery facilities EDCO Disposal Corp Subject to Alternative Minimum Tax	F:A+/F-1 LOC	Neg	(BC) Orrick Herrington (UW) Westhoff Cone (TR) First Trust of CA (EN) Wells Fargo Bank	10/01/16 Term	VAR



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/21/96	\$200,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1470 Conduit revenue bond Pollution control Shell Martinez Refining Co Federally Taxable	S:AAA/A-1 M:Aa1/VMI	Neg	(BC) Leslie M Lava (UW) Goldman Sachs (TR) Chase Manhattan Bank (EN) Shell Oil Co	10/01/31 Term	VAR
10/21/96	\$50,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1471 Conduit revenue bond Pollution control Shell Martinez Refining Co Series A Subject to Alternative Minimum Tax	S:AAA/A-1 M:Aa1/VMI	Neg	(BC) Leslie M Lava (UW) Bear Stearns (TR) Chase Manhattan Bank (EN) Shell Oil Co	10/01/31 Term	VAR
10/21/96	\$50,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1706 Conduit revenue bond Pollution control Shell Martinez Refining Co Subject to Alternative Minimum Tax	S:AAA/A-1 M:Aa1/VMI	Neg	(BC) Leslie M Lava (UW) Goldman Sachs (TR) Chase Manhattan Bank (EN) Shell Oil Co	10/01/31 Term	VAR
12/04/96	\$46,500,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1654 Conduit revenue bond Pollution control Nobil Oil Corp Subject to Alternative Minimum Tax	S:AA M:Aa2	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) Chase Manhattan Bank	12/01/29 Term	5.783 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/04/96	\$18,700,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1501 Conduit revenue bond Pollution control CALSAN Inc Subject to Alternative Minimum Tax	F:A+/F-1 LOC	Neg	(BC) Orrick Herrington (UW) Westhoff Cone (TR) First Trust of CA (EN) Wells Fargo Bank	12/01/11 Term	VAR
12/05/96	\$20,200,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1604 Conduit revenue bond Pollution control Anheuser-Busch Subject to Alternative Minimum Tax	S:AA- M:A1	Neg	(BC) Leslie M Lava (UW) JP Morgan Securities (TR) Boatmen's Trust Co	12/01/30 Term	5.838 (NIC)
12/10/96	\$28,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1586 Conduit revenue bond Solid waste recovery facilities Sunshine Canyon Landfill Subject to Alternative Minimum Tax	S:A M:A2 O:A- Oth	Neg	(BC) Leslie M Lava (UW) Goldman Sachs (TR) Texas Commerce Bank (EN) Browning-Ferris Ind	12/01/16 Term	5.919 (NIC)
12/13/96	\$8,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1652 Conduit revenue bond Water supply/storage/distribution Southern CA Water Co Subject to Alternative Minimum Tax	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) Edward D Jones & Co (TR) Chemical Trust Co (EN) MBIA	12/01/26 Term	5.710 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/19/96	\$135,325,000	California State Public Works Board State of California CDIAC Debt Issue Number: 96 - 0143 Public lease revenue bond College/university facility CA Community Colleges	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown & Wood (UW) JP Morgan Securities (TR) State Treasurer (EN) AMBAC	3/01/16 Comb	5.623 (NIC)
4/30/96	\$455,400,000	California State Public Works Board State of California CDIAC Debt Issue Number: 96 - 0446 Public lease revenue bond Prisons/jails/correctional facilities Corcoran II & CA Sub Abuse Treatment Fac	S:AAA/A-(M:Aaa/A(c F:AAA/A-	Neg	(BC) Orrick Herrington (UW) Bear Stearns (TR) State Treasurer (EN) AMBAC	1/01/21 Comb	5.888 (NIC)
9/01/96	\$32,625,000	California State Public Works Board State of California CDIAC Debt Issue Number: 96 - 1332 Other bond Other cap imprvments and public works Energy Efficiency	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Sheppard Mullin (UW) Goldman Sachs (TR) State Treasurer (EN) AMBAC	9/01/12 Serial	5.198 (TIC)
9/17/96	\$116,645,000	California State Public Works Board State of California CDIAC Debt Issue Number: 96 - 1430 Public lease revenue bond Prisons/jails/correctional facilities Soledad II Series B Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer (EN) MBIA	11/01/19 Comb	5.809 (NIC)
9/17/96	\$56,420,000	California State Public Works Board State of California CDIAC Debt Issue Number: 96 - 1429 Public lease revenue bond College/university facility CA Community Colleges Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer (EN) AMBAC	3/01/19 Comb	5.814 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/27/96	\$21,065,000	California State Public Works Board State of California CDIAC Debt Issue Number: 96 - 1526 Public lease revenue bond College/university facility CA Community Colleges Ser C Refunding	S:A M:A F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer	9/01/11 Serial	5.634 (NIC)
9/27/96	\$143,100,000	California State Public Works Board State of California CDIAC Debt Issue Number: 96 - 1525 Public lease revenue bond College/university facility CA State Universities Series A Refunding	S:AAA/A M:Aaa/A F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer (EN) AMBAC	10/01/17 Comb	5.769 (NIC)
10/04/96	\$53,095,000	California State Public Works Board State of California CDIAC Debt Issue Number: 96 - 1529 Public lease revenue bond Public building Sec'y of State/State Archives Bldg Refunding	S:AAA/A M:Aaa/A F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer (EN) AMBAC	12/01/12 Serial	5.602 (NIC)
10/04/96	\$68,605,000	California State Public Works Board State of California CDIAC Debt Issue Number: 96 - 1528 Public lease revenue bond Prisons/jails/correctional facilities Soledad II Series D Refunding	S:A M:A F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer	11/01/14 Serial	5.725 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/04/96	\$40,085,000	California State Public Works Board State of California CDIAC Debt Issue Number: 96 - 1527 Public lease revenue bond College/university facility CA Community Colleges Ser D Refunding	S:A(p) M:A(c) F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer	3/01/14 Serial	5.713 (NIC)
11/12/96	\$46,715,000	California State Public Works Board State of California CDIAC Debt Issue Number: 96 - 1696 Public lease revenue bond Prisons/jails/correctional facilities CA State Prisons-Imperial Co Refunding	S:AAA/A M:Aaa/A F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer (EN) MBIA	9/01/11 Serial	5.350 (NIC)
8/23/96	\$3,000,000	California State University Associated Students of San Francisco State Univ State of California CDIAC Debt Issue Number: 96 - 1199 Conduit revenue bond College/university facility Children's Ctr Fac	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) George K Baum (TR) First Trust of CA (EN) MBIA	8/01/17 Comb	5.657 (NIC)
2/20/96	\$43,095,000	California State University Institute State of California CDIAC Debt Issue Number: 96 - 0186 Public lease revenue bond College/university facility CSU Deferred Maintenance Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) Lehman Brothers (TR) First Interstate CA (EN) AMBAC	6/01/10 Serial	4.732 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/14/96	\$48,925,000	Del Mar Race Track Authority State of California CDIAC Debt Issue Number: 96 - 1192 Public enterprise revenue bond Recreation and sports facilities Del Mar Fairgrounds Refunding	NR	Neg	(BC) Orrick Herrington (FA) Howarth Montague (UW) Morgan Stanley (TR) US Trust Co of CA	8/15/13 Comb	6.360 (NIC)
11/20/96	\$340,555,000	San Francisco State Building Authority State of California CDIAC Debt Issue Number: 96 - 1566 Public lease revenue bond Public building Civic Center Complex	S:AAA M:Aaa F:AAA Ins	Neg	(BC) O'Melveny & Myers (FA) Howarth Montague (UW) BA Securities (TR) State Treasurer (EN) AMBAC	12/01/21 Comb	5.458 (TIC)
2/28/96	\$3,570,000	State of California State of California CDIAC Debt Issue Number: 96 - 0268 General obligation bond College/university facility Higher Education Fac June 1990 Refunding	S:A M:A1 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BA Securities (TR) State Treasurer	9/01/24 Comb	5.482 (NIC)
2/28/96	\$60,270,000	State of California State of California CDIAC Debt Issue Number: 96 - 0269 General obligation bond College/university facility Higher Education Fac June 1992 Refunding	S:A M:A1 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BA Securities (TR) State Treasurer	9/01/24 Comb	5.482 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/28/96	\$5,025,000	State of California State of California CDIAC Debt Issue Number: 96 - 0270 General obligation bond Prisons/jails/correctional facilities New Prison Construction 1990 Refunding	S:A M:A1 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BA Securities (TR) State Treasurer	9/01/24 Comb	5.482 (NIC)
2/28/96	\$43,020,000	State of California State of California CDIAC Debt Issue Number: 96 - 0271 General obligation bond K-12 school facility School Fac June 1992 Refunding	S:A M:A1 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BA Securities (TR) State Treasurer	9/02/24 Comb	5.482 (NIC)
2/28/96	\$47,625,000	State of California State of California CDIAC Debt Issue Number: 96 - 0272 General obligation bond K-12 school facility School Fac Nov 1992 Refunding	S:A M:A1 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BA Securities (TR) State Treasurer	9/01/24 Comb	5.482 (NIC)
2/28/96	\$205,000	State of California State of California CDIAC Debt Issue Number: 96 - 0104 General obligation bond College/university facility Higher Education Fac 1988 Refunding	S:A M:A1 F:A+	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BA Securities (TR) State Treasurer	9/01/24 Comb	5.482 (NIC)
4/17/96	\$2,000,000,000	State of California State of California CDIAC Debt Issue Number: 96 - 0229 Revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bank of America (TR) State Treasurer	6/28/96 Term	3.856 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/01/96	\$70,000,000	State of California State of California CDIAC Debt Issue Number: 96 - 0265 Commercial paper Project, interim financing	S:A-1 M:P-1 F:F-1+ Oth	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) Bankers Trust (EN) Morgan Guaranty		VAR
7/30/96	\$2,150,000,000	State of California State of California CDIAC Debt Issue Number: 96 - 1210 Revenue anticipation note Cash flow, interim financing Part of \$3,000,000,000 total	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer	6/30/97 Term	3.999 (TIC)
7/30/96	\$100,000,000	State of California State of California CDIAC Debt Issue Number: 96 - 1329 Revenue anticipation note Cash flow, interim financing Part of \$3,000,000,000 total Series B	S:A-1+ M:VMIG1 F:F-1+	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer	6/30/97 Term	VAR
7/30/96	\$750,000,000	State of California State of California CDIAC Debt Issue Number: 96 - 1330 Revenue anticipation note Cash flow, interim financing Part of \$3,000,000,000 Series C1 to C5	S:A-1+ M:VMIG1 F:F-1+	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer	6/30/97 Term	VAR
10/22/96	\$48,100,000	State of California State of California CDIAC Debt Issue Number: 96 - 1489 General obligation bond Parks/open space Wildlife, Coastal & Park Land 1988	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) ANBAC	6/01/26 Comb	5.509 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/22/96	\$7,500,000	State of California State of California CDIAC Debt Issue Number: 96 - 1622 General obligation bond Parks/open space Park Recreational Fac 1984	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)
10/22/96	\$5,000,000	State of California State of California CDIAC Debt Issue Number: 96 - 1621 General obligation bond Water supply/storage/distribution Safe Drinking Water 1976	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)
10/22/96	\$1,500,000	State of California State of California CDIAC Debt Issue Number: 96 - 1620 General obligation bond Water supply/storage/distribution Safe Drinking Water 1984	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)
10/22/96	\$800,000	State of California State of California CDIAC Debt Issue Number: 96 - 1624 General obligation bond Water supply/storage/distribution Water Conservation 1988 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)
10/22/96	\$8,500,000	State of California State of California CDIAC Debt Issue Number: 96 - 1625 General obligation bond Water supply/storage/distribution Safe Drinking Water 1988 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/22/96	\$1,250,000	State of California State of California CDIAC Debt Issue Number: 96 - 1623 General obligation bond Water supply/storage/distribution Clean Water/Water Conservation 1978	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)
10/22/96	\$137,000,000	State of California State of California CDIAC Debt Issue Number: 96 - 1626 General obligation bond K-12 school facility Public Education Fac 1996 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)
10/22/96	\$2,500,000	State of California State of California CDIAC Debt Issue Number: 96 - 1627 General obligation bond Public building Library Construction/Renovation 1988 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)
10/22/96	\$61,200,000	State of California State of California CDIAC Debt Issue Number: 96 - 1628 General obligation bond College/university facility Higher Education Fac June 1992 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/22/96	\$8,000,000	State of California State of California CDIAC Debt Issue Number: 96 - 1629 General obligation bond College/university facility Higher Education Fac June 1990 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)
10/22/96	\$2,100,000	State of California State of California CDIAC Debt Issue Number: 96 - 1630 General obligation bond Water supply/storage/distribution Clean Water/Water Reclamation 1988 Refunding	S:AAA/A+ M:AAA/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)
10/22/96	\$8,000,000	State of California State of California CDIAC Debt Issue Number: 96 - 1631 General obligation bond Prisons/jails/correctional facilities Co Correctional Fac/Youth Fac 1988 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)
10/22/96	\$143,000,000	State of California State of California CDIAC Debt Issue Number: 96 - 1632 General obligation bond Public transit Clean Air/Transportation Improv 1990 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/22/96	\$24,000,000	State of California State of California CDIAC Debt Issue Number: 96 - 1619 General obligation bond Water supply/storage/distribution Safe Drinking Water 1986	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)
10/22/96	\$40,000,000	State of California State of California CDIAC Debt Issue Number: 96 - 1618 General obligation bond K-12 school facility School Building/Earthquake 1974	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)
10/22/96	\$1,550,000	State of California State of California CDIAC Debt Issue Number: 96 - 1617 General obligation bond Parks/open space State Urban & Coastal Park 1976	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer (EN) AMBAC	6/01/26 Comb	5.509 (TIC)
7/10/96	\$345,880,000	The Regents Of The University Of California State of California CDIAC Debt Issue Number: 96 - 1022 Public enterprise revenue bond Hospital UC Davis Med Center	S:AAA M:Aaa LOC	Comp	(BC) Orrick Herrington (UW) Lehman Brothers (TR) First Trust of CA (EN) AMBAC	7/01/26 Comb	5.952 (NIC)
10/28/96	\$525,000,000	The Regents Of The University Of California State of California CDIAC Debt Issue Number: 96 - 1551 Commercial paper Project, interim financing Series A & B Federally Taxable	S:A-1+ M:P-1 Oth	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) Bankers Trust (EN) Bank of America		VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/23/96	\$23,070,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 96 - 0249 Public enterprise revenue bond College/university facility San Jose Student Union Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) BA Securities (TR) State Treasurer (EN) AMBAC	11/01/19 Comb	5.663 (NIC)
4/23/96	\$138,375,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 96 - 0248 Public enterprise revenue bond College/university housing Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) JP Morgan Securities (TR) State Treasurer (EN) FGIC	11/01/21 Comb	5.626 (NIC)
5/22/96	\$22,275,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 95 - 1475 Public enterprise revenue bond College/university facility CSU Sacramento Student Union	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) BA Securities (TR) State Treasurer (EN) MBIA	3/01/26 Comb	5.787 (NIC)
10/22/96	\$13,130,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 96 - 1420 Public enterprise revenue bond College/university facility Long Beach Student Union	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) BA Securities (TR) State Treasurer (EN) MBIA	11/01/26 Comb	5.688 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/22/96	\$4,000,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 96 - 1419 Public enterprise revenue bond College/university housing Humboldt State University	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) BA Securities (TR) State Treasurer (EN) MBIA	11/01/16 Serial	5.509 (NIC)
12/10/96	\$6,580,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 96 - 1678 Public enterprise revenue bond College/university facility CSU Los Angeles Student Union	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) Smith Barney Inc (TR) State Treasurer (EN) AMBAC	3/01/27 Comb	5.464 (NIC)
12/10/96	\$9,590,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 96 - 0247 Public enterprise revenue bond College/university facility CSU Fullerton Student Union Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) Merrill Lynch & Co (TR) State Treasurer (EN) AMBAC	3/01/21 Comb	5.415 (NIC)
6/03/96	\$5,000,000	Alameda Alameda CDIAC Debt Issue Number: 96 - 1120 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) A H Williams & Co (TR) Alameda	7/01/97 Term	3.788 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/12/96	\$2,770,000	Alameda Alameda CDIAC Debt Issue Number: 96 - 1010 Certificates of participation/leases Public building Police Facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Prager McCarthy (TR) First Trust of CA (EN) MBIA	8/01/15 Comb	5.783 (NIC)
12/17/96	\$4,900,000	Alameda Alameda CDIAC Debt Issue Number: 96 - 1875 Certificates of participation/leases Multi cap imprvments and public works Library/Golf Course	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Prager McCarthy (TR) First Trust of CA (EN) MBIA	12/01/21 Comb	5.801 (NIC)
6/20/96	\$100,000,000	Alameda County Alameda CDIAC Debt Issue Number: 96 - 0540 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) Webster & Anderson (FA) The Knight Group (UW) M R Beal & Co (TR) US Trust Co of CA	6/30/97 Term	3.951 (NIC)
8/08/96	\$2,854,989	Alameda County Alameda CDIAC Debt Issue Number: 96 - 1230 Special assessment bond Multi cap imprvments and public works Castlewood AD No 1996-1	NR	Neg	(BC) Jones Hall Hill (UW) ABAG (TR) First Trust of CA	9/02/16 Serial	5.887 (NIC)
12/12/96	\$306,863,186	Alameda County Alameda CDIAC Debt Issue Number: 96 - 1717 Other bond Insurance and pension funds Pension Obligation Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Harrison Taylor (FA) Public Financial (UW) M R Beal & Co (TR) First Trust of CA (EN) MBIA	12/01/18 Comb	7.422 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$17,865,000	Alameda County Board Of Education Alameda CDIAC Debt Issue Number: 96 - 0424 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Bank of America (TR) Alameda Co Bd of Ed	7/01/97 Term	3.932 (NIC)
11/13/96	\$5,700,000	Alameda County Industrial Development Authority Alameda CDIAC Debt Issue Number: 96 - 0481 Conduit revenue bond Industrial development Edward L Shimon Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) Progressive Capital (UW) Charles A Bell Sec (TR) State Street Bank (EN) Bank of the West	11/01/26 Term	VAR
6/12/96	\$17,035,000	Alameda CFD No 1 Alameda CDIAC Debt Issue Number: 96 - 1299 Limited tax obligation bond Multi cap imprvments and public works Harbor Bay Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Alameda PFA (TR) First Trust of CA	8/01/19 Serial	7.368 (NIC)
6/12/96	\$17,035,000	Alameda Public Financing Authority Alameda CDIAC Debt Issue Number: 96 - 0492 Revenue bond (Pool) Multi cap imprvments and public works CFD No 1 Harbor Bay Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Prager McCarthy (TR) First Trust of CA	8/01/19 Comb	6.859 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/05/96	\$5,000,000	Alameda Unified School District Alameda CDIAC Debt Issue Number: 96 - 0425 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) A H Williams & Co (TR) Alameda Co	7/01/97 Term	3.872 (NIC)
6/11/96	\$1,325,000	Albany (CSCDA) Alameda CDIAC Debt Issue Number: 96 - 1061 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
8/14/96	\$15,000,000	Berkeley Alameda CDIAC Debt Issue Number: 96 - 1252 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Project Fin Assoc (UW) BT Securities (TR) Berkeley	8/13/97 Term	3.951 (NIC)
4/17/96	\$28,505,000	Berkeley Joint Powers Financing Authority Alameda CDIAC Debt Issue Number: 96 - 0169 Public lease revenue bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) Wells Fargo Bank (EN) AMBAC	6/01/15 Comb	5.584 (NIC)
5/02/96	\$4,120,000	Berkeley Redevelopment Agency Alameda CDIAC Debt Issue Number: 96 - 0444 Tax allocation bond Redevelopment, multiple purposes West Berkley Refunding	NR	Neg	(BC) Webster & Anderson (FA) Project Fin Assoc (UW) ABAG (TR) State Street Bank	12/01/12 Serial	5.942 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/29/96	\$10,000,000	Berkeley Unified School District Alameda CDIAC Debt Issue Number: 96 - 0455 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Smith Barney Inc (TR) First Trust of CA (EN) FGIC	8/01/20 Comb	5.719 (NIC)
6/05/96	\$9,400,000	Berkeley Unified School District Alameda CDIAC Debt Issue Number: 96 - 0427 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Oppenheimer & Co (TR) Alameda Co	7/01/97 Term	3.898 (NIC)
8/07/96	\$4,995,219	Dublin Unified School District Alameda CDIAC Debt Issue Number: 96 - 1258 General obligation bond Other/multiple educational uses	M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) BA Securities (TR) First Trust of CA (EN) FGIC	8/01/21 Serial	5.961 (TIC)
1/25/96	\$2,690,000	Emery Unified School District Alameda CDIAC Debt Issue Number: 96 - 0038 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Dean Witter (TR) First Trust of CA (EN) MBIA	8/01/20 Comb	5.358 (TIC)
8/22/96	\$16,470,000	Emeryville Redevelopment Agency Alameda CDIAC Debt Issue Number: 96 - 1225 Conduit revenue bond Multifamily housing East Bay Bridge Residential Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Musick Peeler (UW) Stone & Youngberg (TR) First Trust of CA	9/01/28 Comb	5.917 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/96	\$17,000,000	Fremont Alameda CDIAC Debt Issue Number: 96 - 1119 Tax and revenue anticipation note Cash flow, interim financing	M:NIG1	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BT Securities (TR) Fremont	7/01/97 Term	3.780 (NIC)
8/22/96	\$9,800,000	Fremont Alameda CDIAC Debt Issue Number: 96 - 1271 Conduit revenue bond Multifamily housing Treetops Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) Newman & Associates (TR) BNY Western Trust (EN) FNMA	8/15/26 Term	VAR
12/05/96	\$20,385,000	Fremont Public Financing Authority Alameda CDIAC Debt Issue Number: 96 - 1687 Revenue bond (Pool) Multi cap imprvments and public works LID 39R Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Public Financial (UW) Mark Pressman (TR) First Trust of CA	9/02/11 Serial	5.889 (NIC)
6/15/96	\$12,920,000	Fremont Unified School District Alameda CDIAC Debt Issue Number: 96 - 1125 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) A G Edwards (TR) First Trust of CA	7/01/97 Term	4.003 (NIC)
6/18/96	\$32,389,981	Fremont Unified School District Alameda CDIAC Debt Issue Number: 96 - 0213 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa Ins	Neg	(BC) Brown & Wood (UW) A G Edwards (TR) First Trust of CA (EN) MBIA	8/01/21 Comb	6.016 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/05/96	\$2,200,000	Fremont-Newark Community College District (CCLC) Alameda CDIAC Debt Issue Number: 96 - 0975 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+ Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)
8/06/96	\$10,665,000	Hayward Alameda CDIAC Debt Issue Number: 96 - 0501 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) PaineWebber (TR) Chemical Trust Co (EN) FGIC	2/01/16 Serial	5.424 (NIC)
9/25/96	\$32,595,000	Hayward Alameda CDIAC Debt Issue Number: 96 - 1153 Certificates of participation/leases Public building Civic Center	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Grigsby Brandford (TR) Chemical Trust Co (EN) MBIA	8/01/26 Comb	5.598 (NIC)
2/16/96	\$6,440,000	Hayward Public Financing Authority Alameda CDIAC Debt Issue Number: 96 - 0029 Public lease revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BA Securities (TR) First Trust of WA (EN) MBIA	6/01/14 Serial	4.878 (NIC)
2/02/96	\$6,195,000	Hayward Redevelopment Agency Alameda CDIAC Debt Issue Number: 96 - 0030 Tax allocation bond Redevelopment, multiple purposes Downtown Refunding	S:A- Ins	Comp	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Smith Barney Inc (TR) First Trust of WA	3/01/14 Comb	5.442 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/08/96	\$6,000,000	Livermore Alameda CDIAC Debt Issue Number: 96 - 1541 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Livermore	10/30/97 Term	3.875 (NIC)
6/05/96	\$4,800,000	New Haven Unified School District Alameda CDIAC Debt Issue Number: 96 - 0433 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Bank of America (TR) Alameda Co	7/01/97 Term	3.903 (NIC)
10/03/96	\$90,076	Newark Alameda CDIAC Debt Issue Number: 96 - 1422 Special assessment bond Street construction and improvements Area ID No 30	NR	Neg	(BC) Sturgis Ness (UW) Robert S Kelley Trst (TR) Newark	9/02/12 Serial	7.250 (NIC)
6/12/96	\$55,000,000	Oakland Alameda CDIAC Debt Issue Number: 96 - 1007 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Lehman Brothers (TR) US Trust Co of CA	6/30/97 Term	3.901 (TIC)
7/12/96	\$8,650,000	Oakland Alameda CDIAC Debt Issue Number: 96 - 0885 Conduit revenue bond Recreation and sports facilities YMCA of the East Bay/Oakland Refunding	NR	Neg	(BC) Brown & Wood (UW) Grigsby Brandford (TR) Union Bank	6/01/10 Comb	7.181 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/27/96	\$11,250,000	Oakland Alameda CDIAC Debt Issue Number: 96 - 1276 Conduit revenue bond Multifamily housing Piedmont/MacArthur Apts	S:AAA	Neg	(BC) Orrick Herrington (UW) Banc One Capital (TR) Texas Commerce Bank	7/20/37 Serial	6.165 (TIC)
3/20/96	\$103,945,000	Oakland Joint Powers Financing Authority Alameda CDIAC Debt Issue Number: 96 - 0189 Public lease revenue bond Public building Oakland Administration Bldgs	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Public Financial (UW) PaineWebber (TR) BNY Western Trust (EN) AMBAC	8/01/26 Comb	5.851 (NTC)
8/12/96	\$465,000	Oakland Joint Powers Financing Authority Alameda CDIAC Debt Issue Number: 96 - 1302 Revenue bond (Pool) Other cap imprvments and public works	NR	Neg	(BC) Nossaman Guthner (FA) Stephens McCarthy (UW) M L Stern & Co (TR) First Trust of CA	9/02/20 Serial	6.330 (TIC)
12/31/96	\$10,000,000	Oakland Redevelopment Agency Alameda CDIAC Debt Issue Number: 96 - 1575 Certificates of participation/leases Single-family housing Old Town Sq	NR	Neg	(BC) Lofton De Lancie (FA) Kitahata & Co (UW) Wells Fargo Bank (TR) First Trust of CA	1/01/31 Term	6.470 (TIC)
12/31/96	\$1,050,000	Oakland Redevelopment Agency Alameda CDIAC Debt Issue Number: 96 - 1647 Certificates of participation/leases Single-family housing Old Town Sq Federally Taxable	NR	Neg	(BC) Lofton De Lancie (FA) Kitahata & Co (UW) Wells Fargo Bank (TR) First Trust of CA	1/01/31 Term	9.330 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/30/96	\$7,775,000	Oakland Unified School District Alameda CDIAC Debt Issue Number: 96 - 1151 Certificates of participation/leases Other/multiple educational uses Energy Retrofit	NR	Neg	(BC) Chapman & Cutler (UW) ABN AMRO Securities (TR) Fleet Natl Bank	11/15/14 Comb	6.810 (NIC)
12/30/96	\$20,000,000	Oakland Unified School District Alameda CDIAC Debt Issue Number: 96 - 1893 Certificates of participation/leases Other/multiple educational uses	S:AA-/A-1 LOC	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BT Securities (TR) First Trust of CA (EN) Canadian Imperial Bk	7/01/16 Term	VAR
8/02/96	\$140,000,000	Oakland-Alameda County Coliseum Authority Alameda CDIAC Debt Issue Number: 96 - 1024 Public lease revenue bond Recreation and sports facilities Oakland Coliseum Arena Federally Taxable	S:AA-/A-1 M:Aa3/VM1 F:AA-/F-1 LOC	Neg	(BC) Brown & Wood (FA) P G Corbin (UW) Grigsby Brandford (TR) BNY Western Trust (EN) Canadian Imperial Bk	2/01/26 Term	VAR
6/18/96	\$4,498,781	Piedmont Unified School District Alameda CDIAC Debt Issue Number: 96 - 0366 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) LeBoeuf Lamb Greene (FA) Kelling Northcross (UW) Griffin Kubik (TR) First Trust of CA (EN) FSA	8/01/20 Serial	6.335 (NIC)
5/21/96	\$19,280,000	Pleasanton Unified School District Alameda CDIAC Debt Issue Number: 96 - 0307 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BA Securities (TR) First Trust of CA (EN) MBIA	8/01/16 Serial	5.519 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/05/96	\$5,400,000	Pleasanton Unified School District Alameda CDIAC Debt Issue Number: 96 - 0437 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Oppenheimer & Co (TR) Alameda Co	7/01/97 Term	3.850 (NIC)
12/30/96	\$765,000	Pleasanton Unified School District Alameda CDIAC Debt Issue Number: 96 - 1894 Certificates of participation/leases Other/multiple educational uses	S:AA-/A-1 LOC	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BT Securities (TR) First Trust of CA (EN) Canadian Imperial Bk	7/01/16 Term	VAR
8/06/96	\$481,110	San Leandro Alameda CDIAC Debt Issue Number: 96 - 1286 Special assessment bond Seismic safety/improvements/repairs Seismic Retrofit AD No 96-2 Federally Taxable	NR	Neg	(BC) Jones Hall Hill (UW) San Leandro (TR) San Leandro	9/02/11 Serial	9.000 (NIC)
6/05/96	\$5,000,000	San Leandro Unified School District Alameda CDIAC Debt Issue Number: 96 - 0438 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Oppenheimer & Co (TR) Alameda Co	7/01/97 Term	3.846 (NIC)
6/05/96	\$4,800,000	San Lorenzo Unified School District Alameda CDIAC Debt Issue Number: 96 - 0439 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Oppenheimer & Co (TR) Alameda Co	7/01/97 Term	3.847 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$250,000	Sunol Glen Unified School District (CSCRPA) Alameda CDIAC Debt Issue Number: 96 - 0543 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/11/96	\$2,100,000	Union City (CSCDA) Alameda CDIAC Debt Issue Number: 96 - 1087 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
4/30/96	\$7,235,000	Union City Public Facilities Authority Alameda CDIAC Debt Issue Number: 96 - 0352 Revenue bond (Pool) Multi cap imprvments and public works Local ID No 25 Refunding Amador	NR	Neg	(BC) Orrick Herrington (UW) Mark Pressman (TR) First Trust of CA	9/02/17 Serial	6.594 (NIC)
8/01/96	\$971,863	Amador County Amador CDIAC Debt Issue Number: 96 - 1303 Special assessment bond Water supply/storage/distribution Co Service Area No 3 AD	NR	Neg	(BC) Jones Hall Hill (FA) American Gov't (UW) Rural Economic	9/02/16 Serial	5.124 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$4,205,000	Amador County Unified School District (CSCRPA) Amador CDIAC Debt Issue Number: 96 - 0544 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
		Butte					
6/11/96	\$5,000,000	Butte County (CSCDA) Butte CDIAC Debt Issue Number: 96 - 1089 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
8/07/96	\$7,370,000	Butte County Board of Education (BCOE) Butte CDIAC Debt Issue Number: 96 - 1169 Tax and revenue anticipation note Cash flow, interim financing BCOE Tran Pool	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) Lehman Brothers (TR) Butte Co	8/20/97 Term	3.917 (TIC)
1/25/96	\$29,285,000	Chico Public Financing Authority Butte CDIAC Debt Issue Number: 95 - 0443 Tax allocation bond Redevelopment, multiple purposes Merged Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Mark Pressman (UW) Smith Barney Inc (TR) First Trust of CA (EN) Capital Guaranty	4/01/25 Comb	5.441 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/06/96	\$2,995,000	Chico Unified School District Butte CDIAC Debt Issue Number: 96 - 1382 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) CA Financial Service (UW) PaineWebber (TR) First Trust NA MN (EN) FSA	9/01/17 Comb	5.871 (NIC)
8/07/96	\$10,170,000	Chico Unified School District (BCOE) Butte CDIAC Debt Issue Number: 96 - 1170 Tax and revenue anticipation note Cash flow, interim financing BCOE Tran Pool	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Financial (UW) Lehman Brothers (TR) Butte Co	8/20/97 Term	3.917 (TIC)
7/23/96	\$100,000	Durham Unified School District Butte CDIAC Debt Issue Number: 96 - 1323 Certificates of participation/leases K-12 school facility	NR	Neg	(FA) Government Financial (UW) Fiscal Funding Co	9/06/06 Serial	5.950 (TIC)
12/02/96	\$286,448	Gridley Union High School District Butte CDIAC Debt Issue Number: 96 - 1570 Certificates of participation/leases K-12 school facility Bozzo Site	NR	Neg	(BC) Davis Wright (FA) Government Financial (UW) M L Stern & Co	12/02/11 Serial	6.637 (TIC)
8/07/96	\$460,000	Gridley Union High School District (BCOE) Butte CDIAC Debt Issue Number: 96 - 1174 Tax and revenue anticipation note Cash flow, interim financing BCOE Tran Pool	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Financial (UW) Lehman Brothers (TR) Butte Co	8/20/97 Term	3.917 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/07/96	\$930,000	Gridley Union School District (BCOE) Butte CDIAC Debt Issue Number: 96 - 1173 Tax and revenue anticipation note Cash flow, interim financing BCOE Tran Pool	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) Lehman Brothers (TR) Butte Co	8/20/97 Term	3.917 (TIC)
10/01/96	\$290,000	Oroville Union High School District Butte CDIAC Debt Issue Number: 96 - 1568 Certificates of participation/leases Other/multiple educational uses	NR	Neg	(FA) Government Financial (UW) Fifth Third Bk	11/14/01 Serial	5.345 (TIC)
8/07/96	\$1,840,000	Oroville Union High School District (BCOE) Butte CDIAC Debt Issue Number: 96 - 1171 Tax and revenue anticipation note Cash flow, interim financing BCOE Tran Pool	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) Lehman Brothers (TR) Butte Co	8/20/97 Term	3.917 (TIC)
8/07/96	\$4,730,000	Paradise Unified School District (BCOE) Butte CDIAC Debt Issue Number: 96 - 1172 Tax and revenue anticipation note Cash flow, interim financing BCOE Tran Pool	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) Lehman Brothers (TR) Butte Co	8/20/97 Term	3.917 (TIC)
		<u>Calaveras</u>					
6/19/96	\$1,100,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 96 - 0546 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:NIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$400,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 96 - 1742 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$3,135,000	Calaveras County Board Of Education (CSCRPA) Calaveras CDIAC Debt Issue Number: 96 - 0545 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$365,000	Calaveras County Board Of Education (CSCRPA) Calaveras CDIAC Debt Issue Number: 96 - 1741 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$3,845,000	Calaveras Unified School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 96 - 0547 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$1,155,000	Calaveras Unified School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 96 - 1743 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRAMs 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$790,000	Mark Twain Union Elementary School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 96 - 0548 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$250,000	Mark Twain Union Elementary School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 96 - 1744 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRAMs 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
7/18/96	\$1,705,000	Utica Power Authority Calaveras CDIAC Debt Issue Number: 96 - 1026 Other bond Water supply/storage/distribution Angels-Utica System	NR	Neg	(BC) Kronick Moskovitz (FA) American Gov't (UW) LaSalle Ntl Bank	7/18/16 Serial	6.950 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$1,130,000	Vallecito Union Elementary School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 96 - 0549 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$170,000	Vallecito Union Elementary School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 96 - 1745 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
<u>Colusa</u>							
6/11/96	\$2,880,000	Colusa County (CSCDA) Colusa CDIAC Debt Issue Number: 96 - 1090 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/19/96	\$660,000	Colusa County Board of Education (CSCRPA) Colusa CDIAC Debt Issue Number: 96 - 0550 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$800,000	Colusa Unified School District (CSCRPA) Colusa CDIAC Debt Issue Number: 96 - 0551 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$245,000	Maxwell Unified School District (CSCRPA) Colusa CDIAC Debt Issue Number: 96 - 0552 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$660,000	Pierce Joint Unified School District (CSCRPA) Colusa CDIAC Debt Issue Number: 96 - 0553 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
2/28/96	\$700,000	Williams Colusa CDIAC Debt Issue Number: 96 - 0050 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Sturgis Ness (UW) Rural Economic (TR) First Interstate CA	3/01/36 Serial	4.500 (NIC)
6/19/96	\$740,000	Williams Unified School District (CSCRPA) Colusa CDIAC Debt Issue Number: 96 - 0554 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<u>Contra Costa</u>							
6/05/96	\$5,700,000	Acalanes Union High School District Contra Costa CDIAC Debt Issue Number: 96 - 0423 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) A H Williams & Co (TR) Contra Costa Co	7/01/97 Term	3.850 (NIC)
12/18/96	\$9,050,000	Acalanes Union High School District Contra Costa CDIAC Debt Issue Number: 96 - 1684 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BA Securities (TR) First Trust of CA	8/01/15 Serial	5.193 (NIC)
12/10/96	\$9,265,000	Antioch Public Financing Authority Contra Costa CDIAC Debt Issue Number: 96 - 1681 Public enterprise revenue bond Water supply/storage/distribution	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) Piper Jaffray Inc (UW) Stone & Youngberg (TR) Wells Fargo Bank (EN) AMBAC	7/01/06 Serial	4.561 (TIC)
4/25/96	\$3,600,000	Antioch Unified School District Contra Costa CDIAC Debt Issue Number: 96 - 0216 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) Amiga Advisors Inc (UW) M L Stern & Co (TR) Wells Fargo Bank	8/01/20 Comb	6.373 (NIC)
6/05/96	\$10,100,000	Antioch Unified School District Contra Costa CDIAC Debt Issue Number: 96 - 0426 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Contra Costa Co	7/01/97 Term	3.874 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/18/96	\$559,682	Brentwood Contra Costa CDIAC Debt Issue Number: 96 - 1517 Special assessment bond Multi cap imprvments and public works AD No 94-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (UW) Brentwood Infra FA (TR) First Trust of CA	9/02/26 Comb	6.620 (NIC)
10/18/96	\$4,422,371	Brentwood Contra Costa CDIAC Debt Issue Number: 96 - 1516 Special assessment bond Multi cap imprvments and public works AD No 93-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (UW) Brentwood Infra FA (TR) First Trust of CA	9/02/26 Comb	6.620 (NIC)
10/18/96	\$3,327,947	Brentwood Contra Costa CDIAC Debt Issue Number: 96 - 1518 Special assessment bond Multi cap imprvments and public works AD No 93-2	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (UW) Brentwood Infra FA (TR) First Trust of CA	9/02/26 Comb	6.620 (NIC)
12/20/96	\$19,620,000	Brentwood Contra Costa CDIAC Debt Issue Number: 96 - 1667 Special assessment bond Wastewater collection and treatment ReAD No 96-1 Refunding	NR	Neg	(BC) Orrick Herrington (UW) Brentwood Infra FA (TR) First Trust of CA	9/02/17 Serial	6.010 (NIC)
6/07/96	\$5,780,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Debt Issue Number: 96 - 0361 Public lease revenue bond Street construction and improvements	S:A LOC	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (UW) Sutro & Co (TR) First Trust of CA (EN) Union Bank	6/01/26 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/18/96	\$8,310,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Debt Issue Number: 96 - 1519 Revenue bond (Pool) Multi cap imprvments and public works Brentwood, Brentwood RDA	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (UW) Sutro & Co (TR) First Trust of CA	9/02/26 Comb	6.620 (NIC)
12/11/96	\$12,195,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Debt Issue Number: 96 - 1714 Public enterprise revenue bond Multi cap imprvments and public works	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) BA Securities (TR) First Trust of CA (EN) AMBAC	7/01/26 Comb	5.500 (NIC)
12/20/96	\$10,980,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Debt Issue Number: 96 - 1666 Revenue bond (Pool) Wastewater collection and treatment ReAD No 96-1 Sr Ser A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Sutro & Co (TR) First Trust of CA (EN) FSA	9/02/17 Comb	6.010 (NIC)
12/20/96	\$8,640,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Debt Issue Number: 97 - 0007 Revenue bond (Pool) Wastewater collection and treatment ReAD No 96-1 Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (UW) Sutro & Co (TR) First Trust of CA	9/02/17 Comb	6.010 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/05/96	\$2,000,000	Brentwood Union School District Contra Costa CDIAC Debt Issue Number: 96 - 0505 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Contra Costa Co	7/01/97 Term	3.808 (NIC)
11/26/96	\$5,070,000	Brentwood Union School District Contra Costa CDIAC Debt Issue Number: 96 - 0171 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Stone & Youngberg (TR) First Trust of CA (EN) FSA	8/01/16 Serial	5.175 (NIC)
12/30/96	\$2,095,000	Brentwood Union School District Contra Costa CDIAC Debt Issue Number: 96 - 1880 Certificates of participation/leases Other/multiple educational uses	S:AA-/A-1 LOC	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BT Securities (TR) First Trust of CA (EN) Canadian Imperial Bk	7/01/16 Term	VAR
6/19/96	\$675,000	Byron Union School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 96 - 0556 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$180,000	Byron Union School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 96 - 1746 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/06/96	\$7,225,000	Clayton Redevelopment Agency Contra Costa CDIAC Debt Issue Number: 96 - 1638 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) AMBAC	8/01/20 Comb	5.524 (NIC)
11/06/96	\$495,000	Clayton Redevelopment Agency Contra Costa CDIAC Debt Issue Number: 96 - 1639 Tax allocation bond Redevelopment, multiple purposes Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) AMBAC	8/01/99 Serial	
6/05/96	\$18,000,000	Contra Costa Community College District Contra Costa CDIAC Debt Issue Number: 96 - 0339 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Bank of America (TR) Contra Costa Co	6/30/97 Term	3.860 (TIC)
6/12/96	\$1,605,000	Contra Costa Community College District Contra Costa CDIAC Debt Issue Number: 96 - 0879 Certificates of participation/leases College/university facility Diablo Valley College Student Ctr	S:A	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) Chemical Trust Co	6/01/21 Comb	6.695 (TIC)
6/04/96	\$25,000,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 96 - 0890 Tax and revenue anticipation note Cash flow, interim financing Part of \$120,000,000 total	S:SP-1+ N:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) BT Securities (TR) US Trust Co of CA	7/03/97 Term	3.786 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/96	\$25,000,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 96 - 1165 Tax and revenue anticipation note Cash flow, interim financing Part of \$120,000,000 total	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Smith Barney Inc (TR) US Trust Co of CA	7/03/97 Term	3.787 (NIC)
6/04/96	\$70,000,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 96 - 1164 Tax and revenue anticipation note Cash flow, interim financing Part of \$120,000,000 total	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Merrill Lynch & Co (TR) US Trust Co of CA	7/03/97 Term	3.798 (NIC)
6/19/96	\$5,000,000	Contra Costa County Board of Education (CSCRPA) Contra Costa CDIAC Debt Issue Number: 96 - 0555 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/11/96	\$3,000,000	Danville (CSCDA) Contra Costa CDIAC Debt Issue Number: 96 - 1068 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ N:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
4/04/96	\$1,485,000	El Cerrito Contra Costa CDIAC Debt Issue Number: 96 - 0251 Certificates of participation/leases Public building Fire Station	NR	Neg	(BC) Jones Hall Hill (UW) WestAmerica Bank	3/01/09 Serial	5.751 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/20/96	\$2,000,000	El Cerrito Contra Costa CDIAC Debt Issue Number: 96 - 1129 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (FA) Cuenco & Co (UW) EVEREN Securities (TR) El Cerrito	6/30/97 Term	3.935 (NIC)
6/05/96	\$15,000,000	Lafayette Elementary School District Contra Costa CDIAC Debt Issue Number: 96 - 0930 General obligation bond K-12 school facility.	S:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Sutro & Co (UW) Smith Barney Inc (TR) First Trust of CA (EN) FSA	5/15/21 Comb	5.896 (TIC)
9/26/96	\$2,300,000	Lafayette Elementary School District Contra Costa CDIAC Debt Issue Number: 96 - 0951 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) A H Williams & Co (TR) Contra Costa Co	10/09/97 Term	3.896 (NIC)
12/30/96	\$3,670,000	Liberty Union High School District Contra Costa CDIAC Debt Issue Number: 96 - 1892 Certificates of participation/leases Other/multiple educational uses	S:AA-/A-1 LOC	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BT Securities (TR) First Trust of CA (EN) Canadian Imperial Bk	7/01/16 Term	VAR
6/19/96	\$2,100,000	Liberty Union High School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 96 - 0557 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/05/96	\$3,300,000	Martinez Unified School District Contra Costa CDIAC Debt Issue Number: 96 - 0506 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Contra Costa Co	7/01/97 Term	3.852 (NIC)
6/04/96	\$12,000,000	Moraga Elementary School District Contra Costa CDIAC Debt Issue Number: 96 - 0931 General obligation bond K-12 school facility	S:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Sutro & Co (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) FSA	5/15/21 Comb	5.893 (TIC)
6/19/96	\$1,640,000	Moraga Elementary School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 96 - 0558 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$160,000	Moraga Elementary School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 96 - 1747 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
10/09/96	\$18,500,000	Mt Diablo Unified School District Contra Costa CDIAC Debt Issue Number: 96 - 1370 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall Hill (FA) Government Financial (UW) Dillon Read (TR) Contra Costa Co	10/17/97 Term	3.827 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/26/96	\$36,000,000	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Debt Issue Number: 96 - 1443 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Government Financial (UW) Prudential Sec Inc (TR) First Trust of CA (EN) AMBAC	8/01/26 Comb	5.652 (NIC)
4/16/96	\$12,500,000	Orinda Union School District Contra Costa CDIAC Debt Issue Number: 96 - 0191 General obligation bond K-12 school facility	S:AA	Comp	(BC) Orrick Herrington (FA) Sutro & Co (UW) BA Securities (TR) First Trust of CA	10/15/20 Serial	5.855 (TIC)
6/19/96	\$2,400,000	Orinda Union School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 96 - 0559 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/11/96	\$3,000,000	Pittsburg (CSCDA) Contra Costa CDIAC Debt Issue Number: 96 - 1079 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
12/11/96	\$20,000,000	Pittsburg Redevelopment Agency Contra Costa CDIAC Debt Issue Number: 96 - 1720 Tax allocation bond Redevelopment, multiple purposes Los Medanos Comm Dev Sub Refunding	S:BBB	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA	8/01/26 Comb	6.238 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/07/96	\$5,000,000	Pittsburg Unified School District Contra Costa CDIAC Debt Issue Number: 96 - 0044 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Smith Barney Inc (TR) First Trust of CA (EN) FSA	8/01/20 Comb	5.101 (NIC)
6/05/96	\$5,000,000	Pittsburg Unified School District Contra Costa CDIAC Debt Issue Number: 96 - 0436 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Oppenheimer & Co (TR) Contra Costa Co	7/01/97 Term	3.874 (NIC)
8/13/96	\$10,540,000	Pleasant Hill Redevelopment Agency Contra Costa CDIAC Debt Issue Number: 96 - 1283 Conduit revenue bond Multifamily housing Chateau III Subject to Alternative Minimum Tax	S:AA+/A-1 LOC	Neg	(BC) Nossaman Guthner (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) Heller Fin/Commerzbank	8/01/26 Term	VAR
8/13/96	\$1,430,000	Pleasant Hill Redevelopment Agency Contra Costa CDIAC Debt Issue Number: 96 - 1284 Conduit revenue bond Multifamily housing Chateau III Federally Taxable	S:AA+/A-1 LOC	Neg	(BC) Nossaman Guthner (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) Heller Fin/Commerzbank	8/01/26 Term	VAR
7/12/96	\$5,185,000	Richmond Contra Costa CDIAC Debt Issue Number: 96 - 0886 Conduit revenue bond Recreation and sports facilities YMCA of the East Bay/Richmond Refunding	NR	Neg	(BC) Brown & Wood (UW) Grigsby Brandford (TR) Union Bank	6/01/17 Term	7.338 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/02/96	\$2,639,528	Richmond Contra Costa CDIAC Debt Issue Number: 96 - 1018 Special assessment bond Ports and marinas Harbor Navigation ID No 1	NR	Neg	(BC) Orrick Herrington (UW) Grigsby Brandford (TR) Wells Fargo Bank	9/02/16 Term	7.244 (NIC)
6/11/96	\$10,000,000	Richmond (CSCDA) Contra Costa CDIAC Debt Issue Number: 96 - 1082 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
8/12/96	\$6,500,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Debt Issue Number: 96 - 1019 Public lease revenue bond Ports and marinas Port Terminal	S:BBB+	Neg	(BC) Orrick Herrington (UW) Grigsby Brandford (TR) Wells Fargo Bank	9/01/16 Comb	6.561 (NIC)
1/22/96	\$7,555,000	San Ramon Contra Costa CDIAC Debt Issue Number: 96 - 0046 Certificates of participation/leases Multi cap imprvments and public works Central Park Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Altura Nelson (TR) First Interstate CA (EN) FSA	8/01/24 Comb	5.017 (NIC)
10/25/96	\$14,775,000	San Ramon Valley Unified School District Contra Costa CDIAC Debt Issue Number: 96 - 1482 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall Hill (UW) Altura Nelson (TR) Wells Fargo Bank	10/30/97 Term	4.111 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$485,000	Walnut Creek Elementary School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 96 - 1748 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$3,465,000	Walnut Creek School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 96 - 0560 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
1/17/96	\$18,000,000	West Contra Costa Unified School District Contra Costa CDIAC Debt Issue Number: 96 - 0047 Tax and revenue anticipation note Cash flow, interim financing	M:MIG2	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) State Street Bank (TR) Contra Costa Co	1/24/97 Term	4.887 (NIC)
12/05/96	\$18,000,000	West Contra Costa Unified School District Contra Costa CDIAC Debt Issue Number: 96 - 1512 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1 M:MIG2	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) A H Williams & Co (TR) Contra Costa Co	12/11/97 Term	3.842 (NIC)
12/30/96	\$2,040,000	West Contra Costa Unified School District Contra Costa CDIAC Debt Issue Number: 96 - 1895 Certificates of participation/leases Other/multiple educational uses	S:AA-/A-1 LOC	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BT Securities (TR) First Trust of CA (EN) Canadian Imperial Bk	7/01/16 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<u>Del Norte</u>							
6/11/96	\$4,900,000	Del Norte County (CSCDA) Del Norte CDIAC Debt Issue Number: 96 - 1106 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
<u>El Dorado</u>							
6/19/96	\$1,990,000	Black Oak Mine Unified School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 0866 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$1,325,000	Buckeye Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 0562 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/12/96	\$8,345,000	Buckeye Union School District El Dorado CDIAC Debt Issue Number: 96 - 1222 Certificates of participation/leases K-12 school facility	S:AAA M:AAA Ins	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) EVEREN Securities (EN) MBIA	12/01/21 Comb	5.443 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/11/96	\$14,680,000	El Dorado County (CSCDA) El Dorado CDIAC Debt Issue Number: 96 - 1091 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/19/96	\$2,780,000	El Dorado County Board of Education (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 0561 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$1,220,000	El Dorado County Board of Education (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 1749 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$5,000,000	El Dorado Union High School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 0563 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$1,010,000	Gold Oak Union School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 0564 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$240,000	Gold Oak Union School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 1750 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$510,000	Gold Trail Union School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 0565 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$140,000	Gold Trail Union School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 1751 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$3,955,000	Lake Tahoe Unified School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 0566 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$545,000	Lake Tahoe Unified School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 1752 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$1,685,000	Mother Lode Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 0567 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$370,000	Mother Lode Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 1753 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$1,040,000	Placerville Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 0568 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$235,000	Placerville Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 1754 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$1,690,000	Rescue Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 0570 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAM Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$310,000	Rescue Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 96 - 1756 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
4/25/96	\$8,295,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Debt Issue Number: 96 - 0128 Bond anticipation note Redevelopment, multiple purposes Area No 1	NR	Neg	(BC) Orrick Herrington (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) Wells Fargo Bank	10/01/01 Term	7.992 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
Fresno							
6/19/96	\$465,000	American Union Elementary School District (CSCRPA) Fresno CDIAC Debt Issue Number: 96 - 0572 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$110,000	American Union Elementary School District (CSCRPA) Fresno CDIAC Debt Issue Number: 96 - 1757 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$520,000	Caruthers Union High School District (CSCRPA) Fresno CDIAC Debt Issue Number: 96 - 0573 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$330,000	Caruthers Union High School District (CSCRPA) Fresno CDIAC Debt Issue Number: 96 - 1758 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/11/96	\$2,430,000	Clovis (CSCDA) Fresno CDIAC Debt Issue Number: 96 - 1067 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
5/02/96	\$9,430,000	Clovis Community Development Agency Fresno CDIAC Debt Issue Number: 96 - 0231 Tax allocation bond Redevelopment, multiple purposes Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (UW) ABAG (TR) First Trust of CA	12/01/17 Serial	6.030 (NIC)
5/02/96	\$1,890,000	Clovis Community Development Agency Fresno CDIAC Debt Issue Number: 96 - 0232 Tax allocation bond Redevelopment, multiple purposes Herndon Ave Federally Taxable	NR	Neg	(BC) Jones Hall Hill (UW) ABAG (TR) First Trust of CA	12/01/25 Serial	6.341 (NIC)
6/04/96	\$25,500,000	Clovis Unified School District Fresno CDIAC Debt Issue Number: 96 - 0876 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall Hill (FA) Seidler-Fitzgerald (UW) PaineWebber (TR) Fresno Co	6/30/97 Term	3.787 (NIC)
6/05/96	\$69,499,311	Clovis Unified School District Fresno CDIAC Debt Issue Number: 96 - 0924 General obligation bond K-12 school facility Series B	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Seidler-Fitzgerald (TR) US Trust Co of CA (EN) FGIC	8/01/09 Serial	5.697 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/05/96	\$3,000,000	Clovis Unified School District Fresno CDIAC Debt Issue Number: 96 - 0923 General obligation bond K-12 school facility Series A	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Seidler-Fitzgerald (TR) US Trust Co of CA (EN) FGIC	8/01/03 Term	5.697 (NIC)
6/05/96	\$4,345,000	Clovis Unified School District Fresno CDIAC Debt Issue Number: 96 - 0507 Certificates of participation/leases K-12 school facility	S:A	Comp	(BC) Jones Hall Hill (FA) Seidler-Fitzgerald (UW) BA Securities (TR) Wells Fargo Bank	6/01/06 Serial	5.081 (NIC)
10/31/96	\$1,000,000	Clovis Unified School District Fresno CDIAC Debt Issue Number: 96 - 1540 General obligation bond K-12 school facility Current Int Series C	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Seidler-Fitzgerald (TR) Union Bank of CA (EN) FGIC	8/01/09 Term	5.672 (NIC)
10/31/96	\$20,398,907	Clovis Unified School District Fresno CDIAC Debt Issue Number: 96 - 1572 General obligation bond K-12 school facility Capital Appreciation Series D	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Seidler-Fitzgerald (TR) Union Bank of CA (EN) FGIC	8/01/11 Serial	5.672 (NIC)
3/08/96	\$932,800	Del Rey Community Services District Fresno CDIAC Debt Issue Number: 96 - 0113 Public enterprise revenue bond Wastewater collection and treatment	NR	Neg	(BC) Burke Williams (UW) Rural Economic (TR) Del Rey CSD	3/02/36 Serial	4.500 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/25/96	\$1,760,000	Firebaugh Redevelopment Agency Fresno CDIAC Debt Issue Number: 96 - 0997 Certificates of participation/leases Water supply/storage/distribution Refunding	S:BBB-	Neg	(BC) McDowell Rice Smith (FA) Urban Futures (UW) Miller & Schroeder (TR) BNY Western Trust	12/01/31 Comb	6.740 (NIC)
9/27/96	\$2,230,000	Firebaugh Redevelopment Agency Fresno CDIAC Debt Issue Number: 96 - 1410 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) McDowell Rice Smith (FA) Urban Futures (UW) Miller & Schroeder (TR) BNY Western Trust	12/01/22 Comb	6.803 (TIC)
6/19/96	\$1,565,000	Firebaugh-Las Deltas Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 96 - 0617 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$535,000	Firebaugh-Las Deltas Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 96 - 1763 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/26/96	\$5,300,000	Fowler Unified School District Fresno CDIAC Debt Issue Number: 96 - 0354 General obligation bond K-12 school facility Sutter Middle School	S:AAA M:AAA Ins	Comp	(BC) Jackson Phillips (FA) Sutro & Co (UW) Piper Jaffray Inc (TR) US Trust Co of CA (EN) FGIC	7/01/20 Comb	5.723 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$1,800,000	Fowler Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 96 - 0576 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$500,000	Fowler Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 96 - 1760 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
2/22/96	\$11,990,000	Fresno Fresno CDIAC Debt Issue Number: 96 - 0093 Certificates of participation/leases Convention center Conference Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) Bank of New York (EN) AMBAC	4/07/13 Comb	5.257 (NIC)
3/13/96	\$25,265,000	Fresno Fresno CDIAC Debt Issue Number: 95 - 1476 Conduit revenue bond Multifamily housing Heron Pointe & Stonepine Apts Refunding	M:A1/VMIG LOC	Neg	(BC) Brown & Wood (FA) CGMS Inc (UW) E J De La Rosa (TR) BNY Western Trust (EN) First Interstate CA	6/01/07 Term	VAR
6/18/96	\$29,700,000	Fresno Fresno CDIAC Debt Issue Number: 96 - 1008 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Bank of America (TR) Fresno	6/30/97 Term	3.900 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/15/96	\$3,045,000	Fresno Fresno CDIAC Debt Issue Number: 96 - 1328 Other note Other purpose Judgment Obligation Blosser Settlement Refunding	NR	Neg	(BC) Orrick Herrington (UW) Morgan Stanley (TR) BNY Western Trust	8/15/98 Term	4.500 (NIC)
10/31/96	\$2,985,000	Fresno Fresno CDIAC Debt Issue Number: 96 - 1507 Conduit revenue bond Multifamily housing Riverview Garden Apts Series 1996A Refunding	S:AAA Oth	Neg	(BC) Orrick Herrington (UW) First Chicago (TR) Wells Fargo Bank (EN) GNMA	8/20/25 Term	6.098 (NIC)
10/31/96	\$72,600	Fresno Fresno CDIAC Debt Issue Number: 96 - 1898 Conduit revenue bond Multifamily housing Riverview Garden Apts Series A-T Federally Taxable Refunding	S:AAA Oth	Neg	(BC) Orrick Herrington (UW) First Chicago (TR) Wells Fargo Bank (EN) GNMA	8/20/26 Comb	6.098 (NIC)
12/17/96	\$5,500,000	Fresno Fresno CDIAC Debt Issue Number: 96 - 1884 Conduit revenue bond Multifamily housing Sunrise of Fresno Ser A Subject to Alternative Minimum Tax	S:AA+ LOC	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) Stern Brothers & Co (TR) BNY Western Trust (EN) ABN AMRO Securities	12/01/26 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/17/96	\$385,000	Fresno Fresno CDIAC Debt Issue Number: 97 - 0069 Conduit revenue bond Multifamily housing Sunrise of Fresno Ser B Federally Taxable	S:AA+ LOC	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) Stern Brothers & Co (TR) BNY Western Trust (EN) ABN AMRO Securities	12/01/26 Term	VAR
2/28/96	\$1,710,000	Fresno City and County Housing Authority Fresno CDIAC Debt Issue Number: 96 - 0225 Other note Multifamily housing Woodside Apts	NR	Neg	(BC) Jones Hall Hill (UW) Sanwa Bank	3/15/97 Term	VAR
12/20/96	\$3,300,000	Fresno City and County Housing Authority Fresno CDIAC Debt Issue Number: 96 - 1719 Other note Multifamily housing Woodside & Dayton Sq Apts Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Sanwa Bank	12/01/06 Comb	VAR
6/11/96	\$60,000,000	Fresno County Fresno CDIAC Debt Issue Number: 96 - 0362 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (UW) Lehman Brothers (TR) Wells Fargo Bank	9/29/97 Term	4.140 (NIC)
6/19/96	\$5,000,000	Fresno County Board of Education (CSCRPA) Fresno CDIAC Debt Issue Number: 96 - 0571 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/25/96	\$32,000,000	Fresno Unified School District Fresno CDIAC Debt Issue Number: 96 - 0243 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Dale Scott & Co (UW) BA Securities (TR) State Street Bank (EN) FSA	8/01/20 Comb	5.808 (NIC)
8/01/96	\$17,000,000	Fresno Unified School District Fresno CDIAC Debt Issue Number: 96 - 1325 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall Hill (FA) Dale Scott & Co (UW) Prudential Sec Inc (TR) Fresno Co	8/14/97 Term	4.006 (NIC)
11/22/96	\$30,604,240	Fresno Unified School District Fresno CDIAC Debt Issue Number: 96 - 1645 Bond anticipation note Cash flow, interim financing Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall Hill (UW) Nat'l Westminster (TR) State Street Bank	2/10/98 Term	6.601 (NIC)
6/27/96	\$829,755	Huron Fresno CDIAC Debt Issue Number: 96 - 0995 Special assessment bond Multi cap imprvments and public works AD No 1988-1 Refunding	NR	Neg	(BC) Richards Watson (UW) Huron FA (TR) Huron	9/02/15 Serial	7.000 (TIC)
6/13/96	\$1,540,000	Huron Redevelopment Agency Fresno CDIAC Debt Issue Number: 96 - 0348 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Richards Watson (FA) Sutter Securities (UW) Kinseel O'Neal (TR) US Trust Co of CA	12/01/26 Comb	7.755 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/14/96	\$16,000,000	Jensen Ranch Public Financing Authority Fresno CDIAC Debt Issue Number: 96 - 1643 Revenue bond (Pool) Recreation and sports facilities River Ranch Golf Course	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) IBJ Schroder Bank	10/15/20 Comb	8.929 (NIC)
6/19/96	\$2,000,000	Kerman Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 96 - 0618 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
3/07/96	\$1,345,000	Malaga County Water District Fresno CDIAC Debt Issue Number: 96 - 0172 Certificates of participation/leases Multi cap Imprvments and public works	NR	Neg	(BC) Burke Williams (UW) Pacific Genesis (TR) Union Bank	3/01/17 Serial	6.713 (NIC)
7/02/96	\$2,300,000	Parlier Unified School District Fresno CDIAC Debt Issue Number: 96 - 0925 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Seidler-Fitzgerald (TR) US Trust Co of CA (EN) AMBAC	6/01/16 Comb	5.987 (NIC)
6/19/96	\$2,775,000	Parlier Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 96 - 0615 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$525,000	Parlier Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 96 - 1762 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
11/22/96	\$4,425,000	Reedley Fresno CDIAC Debt Issue Number: 96 - 1603 Certificates of participation/leases Health care facilities Sierra View Homes Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) G L Hicks Financial (UW) Piper Jaffray Inc (TR) Harris Trust Co (EN) OSHPD	3/01/21 Serial	5.672 (NIC)
11/22/96	\$11,500,000	Reedley Fresno CDIAC Debt Issue Number: 96 - 1229 Certificates of participation/leases Health care facilities Mennonite Brethren Homes Inc	NR Oth	Neg	(BC) Orrick Herrington (UW) Bigelow & Co (TR) First Trust of CA (EN) OSHPD	10/01/26 Term	7.646 (NIC)
10/23/96	\$15,700,000	Sanger Public Financing Authority Fresno CDIAC Debt Issue Number: 96 - 1379 Public enterprise revenue bond Water supply/storage/distribution	S:AAA M:Aaa Ins	Comp	(BC) Fulbright & Jaworski (FA) Public Asset (UW) Smith Barney Inc (TR) BNY Western Trust (EN) AMBAC	1/01/22 Comb	5.661 (NIC)
7/17/96	\$12,360,000	Sanger Unified School District Fresno CDIAC Debt Issue Number: 96 - 0882 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Merrill Lynch & Co (TR) Norwest Bk MN (EN) FSA	8/01/21 Comb	5.739 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/20/96	\$5,000,000	Sanger Unified School District Fresno CDIAC Debt Issue Number: 96 - 1548 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskovitz (FA) Government Financial (UW) BT Securities (TR) Fresno Co	11/26/97 Term	3.582 (TIC)
9/17/96	\$1,500,000	Selma Fresno CDIAC Debt Issue Number: 96 - 1386 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis	6/30/97 Term	4.500 (NIC)
11/01/96	\$118,100	Selma Unified School District Fresno CDIAC Debt Issue Number: 96 - 1578 Certificates of participation/leases Other/multiple educational uses	NR	Neg	(BC) Jackson Phillips (FA) Government Financial (UW) Princeton Public	1/11/97 Serial	5.436 (TIC)
6/19/96	\$3,555,000	Selma Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 96 - 0616 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/05/96	\$5,750,000	Sierra Kings Health Care District Fresno CDIAC Debt Issue Number: 96 - 1663 Public enterprise revenue bond Health care facilities Refunding	NR	Neg	(BC) Jones Hall Hill (FA) GL Hicks Financials (UW) Piper Jaffray Inc (TR) Harris Trust Co	12/01/26 Comb	6.580 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/05/96	\$5,000,000	State Center Community College District (CCLC) Fresno CDIAC Debt Issue Number: 96 - 0987 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+ Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)
		<u>Glenn</u>					
6/11/96	\$4,000,000	Glenn County (CSCDA) Glenn CDIAC Debt Issue Number: 96 - 1092 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
		<u>Humboldt</u>					
6/19/96	\$4,945,000	Eureka High School District (CSCRPA) Humboldt CDIAC Debt Issue Number: 96 - 0620 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/20/96	\$9,905,000	Humboldt County Humboldt CDIAC Debt Issue Number: 96 - 0376 Certificates of participation/leases Prisons/jails/correctional facilities Justice Facilities	S:A	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Prudential Sec Inc (TR) First Trust of CA	1/01/26 Comb	6.101 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/27/96	\$10,000,000	Humboldt County Humboldt CDIAC Debt Issue Number: 96 - 0927 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Bank of America (TR) Humboldt Co	7/02/97 Term	3.901 (NIC)
		<u>Imperial</u>					
12/18/96	\$18,000,000	Brawley Imperial CDIAC Debt Issue Number: 96 - 0317 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Rutan & Tucker (UW) E J De La Rosa (TR) Dai-ichi Kangyo	12/01/26 Comb	6.421 (NIC)
10/24/96	\$9,235,000	Calexico Special Financing Authority Imperial CDIAC Debt Issue Number: 96 - 1479 Sales tax revenue bond Hospital Heffernan Memorial Hosp Dist	NR	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) State Street Bank	1/01/18 Comb	7.394 (NIC)
6/19/96	\$5,000,000	Calexico Unified School District (CSCRPA) Imperial CDIAC Debt Issue Number: 96 - 0622 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/20/96	\$9,195,000	Calexico Unified School District CFD No 1 Imperial CDIAC Debt Issue Number: 96 - 1609 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:AAA	Neg	(BC) Stradling Yocca (UW) Piper Jaffray Inc (TR) US Trust Co of CA (EN) AMBAC	9/01/17 Comb	5.442 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/10/96	\$12,000,000	Calipatria Unified School District Imperial CDIAC Debt Issue Number: 96 - 0175 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) Imperial Co (EN) AMBAC	8/01/20 Comb	5.781 (NIC)
6/19/96	\$1,980,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Debt Issue Number: 96 - 0623 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$550,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Debt Issue Number: 96 - 1765 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/11/96	\$1,445,000	El Centro (CSCDA) Imperial CDIAC Debt Issue Number: 96 - 1069 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
9/25/96	\$2,130,000	El Centro Elementary School District Imperial CDIAC Debt Issue Number: 96 - 1140 Special assessment bond K-12 school facility Maintenance AD No 1991	S:BBB+	Neg	(BC) Jones Hall Hill (FA) Andrew Ach & Assoc (UW) Dean Witter (TR) State Street Bank	9/02/21 Comb	6.285 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$4,245,000	El Centro Elementary School District (CSCRPA) Imperial CDIAC Debt Issue Number: 96 - 0624 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$755,000	El Centro Elementary School District (CSCRPA) Imperial CDIAC Debt Issue Number: 96 - 1766 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
9/25/96	\$9,240,000	El Centro Redevelopment Agency Imperial CDIAC Debt Issue Number: 96 - 1364 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Rosenow Spevacek (UW) Sutro & Co (TR) First Trust of CA (EN) MBIA	11/11/26 Comb	5.902 (NIC)
11/05/96	\$7,135,000	Imperial Imperial CDIAC Debt Issue Number: 96 - 1563 Certificates of participation/leases Wastewater collection and treatment Refunding	S:AAA M:Aa1 LOC	Neg	(BC) Becker Stowe (FA) Hartwell & Assoc (UW) Municipal Cap Mrkts (TR) State Street Bank (EN) Credit Local France	10/15/20 Term	5.836 (NIC)
11/05/96	\$10,255,000	Imperial Imperial CDIAC Debt Issue Number: 96 - 1562 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA M:Aa1 LOC	Neg	(BC) Becker Stowe (FA) Hartwell & Assoc (UW) Municipal Cap Mrkts (TR) State Street Bank (EN) Credit Local France	10/15/20 Comb	5.832 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/11/96	\$5,000,000	Imperial County (CSCDA) Imperial CDIAC Debt Issue Number: 96 - 1093 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
3/27/96	\$2,000,000	Imperial Unified School District Imperial CDIAC Debt Issue Number: 96 - 0045 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Bowie Arneson Kadi (FA) Andrew Ach & Assoc (UW) BA Securities (TR) State Street Bank (EN) FSA	8/01/20 Comb	5.681 (TIC)
<u>Inyo</u>							
6/19/96	\$425,000	Big Pine Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 96 - 0626 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$1,110,000	Bishop Union Elementary School District (CSCRPA) Inyo CDIAC Debt Issue Number: 96 - 0627 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$135,000	Death Valley Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 96 - 0629 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$925,000	Inyo County Board of Education (CSCRPA) Inyo CDIAC Debt Issue Number: 96 - 0625 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$275,000	Inyo County Board of Education (CSCRPA) Inyo CDIAC Debt Issue Number: 96 - 1767 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$1,970,000	Lone Pine Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 96 - 0630 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$250,000	Owens Valley Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 96 - 0631 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
Kern							
5/01/96	\$3,270,000	Arvin Union Elementary School District Kern CDIAC Debt Issue Number: 96 - 0238 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Jones Hall Hill (UW) Rauscher Pierce (TR) State Street Bank (EN) FSA	11/01/14 Serial	5.690 (NIC)
5/01/96	\$1,080,000	Arvin Union Elementary School District Kern CDIAC Debt Issue Number: 96 - 0239 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Rauscher Pierce (TR) State Street Bank (EN) FSA	11/01/14 Comb	6.106 (NIC)
6/19/96	\$650,000	Arvin Union Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 96 - 0633 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/12/96	\$3,685,000	Bakersfield Kern CDIAC Debt Issue Number: 96 - 1411 Special assessment bond Multi cap imprvments and public works Brimhall II, Spring Meadows, Fairways, Campus Park AD No 96-1	NR	Neg	(BC) Orrick Herrington (UW) Sutro & Co (TR) First Trust of CA	9/02/17 Comb	6.278 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/07/96	\$15,995,000	Bakersfield City School District Kern CDIAC Debt Issue Number: 96 - 1596 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Project Fin Assoc (UW) PaineWebber (TR) First Trust of WA (EN) MBIA	8/01/16 Comb	5.233 (NIC)
6/11/96	\$455,000	California City (CSCDA) Kern CDIAC Debt Issue Number: 96 - 1104 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:NIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
7/18/96	\$1,250,000	Delano Community Redevelopment Agency Kern CDIAC Debt Issue Number: 96 - 1218 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series B Federally Taxable	NR Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Kinsell O'Neal (TR) First Trust of WA	9/01/06 Term	8.930 (NIC)
7/18/96	\$5,600,000	Delano Community Redevelopment Agency Kern CDIAC Debt Issue Number: 96 - 1217 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series A Refunding	NR Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Kinsell O'Neal (TR) First Trust of WA	9/01/16 Comb	6.898 (NIC)
10/23/96	\$4,841,578	Delano Union Elementary School District Kern CDIAC Debt Issue Number: 96 - 1438 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) Kinsell O'Neal (TR) State Street Bank (EN) FSA	5/01/17 Serial	6.972 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$4,845,000	Delano Union Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 96 - 0634 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
3/20/96	\$43,046	East Niles Community Services District Kern CDIAC Debt Issue Number: 96 - 0228 Special assessment bond Water supply/storage/distribution AD No 7	NR	Neg	(BC) Orrick Herrington (UW) Rural Economic (TR) East Niles CSD	9/02/35 Serial	4.499 (NIC)
6/17/96	\$5,000,000	Golden Empire Schools Financing Authority Kern CDIAC Debt Issue Number: 96 - 0488 Public lease revenue bond K-12 school facility Kern HSD	S:AA/A1+ LOC	Neg	(BC) Jones Hall Hill (FA) Dale Scott & Co (UW) Lehman Brothers (TR) State Street Bank (EN) Nat'l Westminster	8/01/26 Term	VAR
12/23/96	\$60,000,000	Kern Co Superintendent of Schools Kern CDIAC Debt Issue Number: 96 - 0283 Certificates of participation/leases K-12 school facility	S:AA-/A-1 Oth	Neg	(BC) LeBoeuf Lamb Greene (FA) Paragon Muni Consult (UW) Rauscher Pierce (TR) State Street Bank (EN) Anchor National Life	12/01/21 Serial	VAR
3/07/96	\$16,060,000	Kern County Kern CDIAC Debt Issue Number: 96 - 0088 Certificates of participation/leases Public building Beale Memorial Library Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (UW) BA Securities (TR) First Trust of CA (EN) FSA	12/01/07 Serial	4.717 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/06/96	\$53,000,000	Kern County Kern CDIAC Debt Issue Number: 96 - 0497 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (UW) Lehman Brothers (TR) First Trust of CA	10/02/97 Term	4.002 (NIC)
10/11/96	\$4,795,000	Kern County Kern CDIAC Debt Issue Number: 96 - 1500 Certificates of participation/leases Recreation and sports facilities Kern River, Buena Vista & N Kern Golf	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (UW) PaineWebber (TR) First Trust of CA (EN) FSA	10/01/16 Comb	5.615 (TIC)
6/27/96	\$36,015,000	Kern County Board Of Education Kern CDIAC Debt Issue Number: 96 - 0260 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) LeBoeuf Lamb Greene (FA) Rauscher Pierce (UW) Bank of America (TR) Kern Co	6/30/97 Term	3.971 (NIC)
12/18/96	\$2,525,635	Kern County Housing Authority Kern CDIAC Debt Issue Number: 96 - 1710 Conduit revenue bond Multifamily housing Park Villa Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Best Best & Krieger (UW) BA Comm Dev Bank	12/01/17 Term	7.130 (NIC)
3/15/96	\$74,735,000	Kern High School District Kern CDIAC Debt Issue Number: 96 - 0201 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Dale Scott & Co (UW) Kinsell O'Neal (TR) State Street Bank (EN) MBIA	8/01/17 Serial	6.810 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/18/96	\$20,000,000	Kern High School District Kern CDIAC Debt Issue Number: 96 - 1179 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall Hill (FA) Dale Scott & Co (UW) PaineWebber (TR) Kern Co	7/31/97 Term	3.939 (NIC)
12/11/96	\$485,000	Lamont Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 96 - 1770 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$2,015,000	Lamont School District (CSCRPA) Kern CDIAC Debt Issue Number: 96 - 0636 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/04/96	\$4,965,000	Midway School District Kern CDIAC Debt Issue Number: 96 - 1571 Certificates of participation/leases K-12 school facility Refunding	S:A/A-1 LOC	Neg	(BC) Buchalter Nemer (FA) Money Measures (UW) Rauscher Pierce (TR) State Street Bank (EN) Union Bank of CA	2/01/23 Term	VAR
6/19/96	\$1,785,000	Richland-Lerdo Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 96 - 0637 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$715,000	Richland-Lerdo Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 96 - 1771 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
11/14/96	\$2,132,581	Rio Bravo-Greeley Union Elementary School District Kern CDIAC Debt Issue Number: 96 - 1437 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) Kinsell O'Neal (TR) First Trust of CA (EN) MBIA	9/01/19 Comb	7.249 (TIC)
6/19/96	\$3,360,000	Standard School District (CSCRPA) Kern CDIAC Debt Issue Number: 96 - 0638 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$1,140,000	Standard School District (CSCRPA) Kern CDIAC Debt Issue Number: 96 - 1772 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$4,250,000	Tehachapi Unified School District (CSCRPA) Kern CDIAC Debt Issue Number: 96 - 0639 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$550,000	Tehachapi Unified School District (CSCRPA) Kern CDIAC Debt Issue Number: 96 - 1773 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$620,000	Vineland Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 96 - 0640 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$130,000	Vineland Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 96 - 1774 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
7/25/96	\$2,540,000	West Kern Community College District Kern CDIAC Debt Issue Number: 96 - 1128 Certificates of participation/leases College/university facility Refunding	S:BBB-	Neg	(BC) Buchalter Nemer (FA) Money Measures (UW) Rauscher Pierce (TR) Wells Fargo Bank	5/01/07 Serial	6.519 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/16/96	\$16,305,000	Wheeler Ridge-Maricopa Water Storage District Kern CDIAC Debt Issue Number: 96 - 0303 Revenue bond (Pool) Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Bartle Wells (UW) Grigsby Brandford (TR) First Trust of CA (EN) AMBAC	11/01/15 Comb	5.654 (NIC)
		<u>Kings</u>					
11/15/96	\$2,186,300	Armona Community Services District Kings CDIAC Debt Issue Number: 96 - 1464 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Hargrove & Costanzo (UW) Rural Economic	4/01/36 Serial	4.500 (NIC)
6/19/96	\$2,275,000	Central Union Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 0642 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$725,000	Central Union Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 1776 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$2,335,000	Corcoran Unified School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 0643 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$415,000	Corcoran Unified School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 1777 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
3/25/96	\$7,855,000	Hanford Kings CDIAC Debt Issue Number: 96 - 0236 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:A/A-1 LOC	Neg	(BC) Jones Hall Hill (UW) Seidler-Fitzgerald (TR) First Trust of CA (EN) Bank of CA	4/01/23 Term	VAR
6/19/96	\$3,675,000	Hanford Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 0644 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$295,000	Island Union School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 0646 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/11/96	\$5,000,000	Kings County (CSCDA) Kings CDIAC Debt Issue Number: 96 - 1094 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/19/96	\$2,280,000	Kings County Board of Education (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 0641 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$405,000	Kings County Board of Education (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 1775 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
3/13/96	\$16,195,000	Kings County Housing Authority Kings CDIAC Debt Issue Number: 95 - 1479 Conduit revenue bond Multifamily housing Edgewater Isle Apts Refunding	M:A1/VMIG LOC	Neg	(BC) Jones Hall Hill (UW) E J De La Rosa (TR) BNY Western Trust (EN) First Interstate CA	6/01/07 Term	VAR
6/19/96	\$425,000	Kings River-Hardwick Union Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 0647 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$220,000	Kings River-Hardwick Union Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 1779 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$1,920,000	Lemoore Union Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 0649 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$580,000	Lemoore Union Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 1780 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$1,700,000	Lemoore Union High School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 0650 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$400,000	Lemoore Union High School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 1781 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$810,000	Pioneer Union School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 0651 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$100,000	Pioneer Union School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 1782 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$2,410,000	Reef-Sunset Unified School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 0652 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$1,415,000	Reef-Sunset Unified School District (CSCRPA) Kings CDIAC Debt Issue Number: 96 - 1783 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
Lake							
6/11/96	\$1,470,000	Clearlake (CSCDA) Lake CDIAC Debt Issue Number: 96 - 1065 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
11/13/96	\$1,610,000	Kelseyville Unified School District Lake CDIAC Debt Issue Number: 96 - 1606 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc (TR) First Trust of CA	11/25/97 Term	3.650 (NIC)
6/19/96	\$3,795,000	Konocti Unified School District (CSCRPA) Lake CDIAC Debt Issue Number: 96 - 0653 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
4/04/96	\$3,150,000	Lake County Sanitation District Lake CDIAC Debt Issue Number: 96 - 0069 Special assessment bond Wastewater collection and treatment Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Mark Pressman (TR) First Trust of CA	9/02/05 Comb	6.233 (NIC)
11/13/96	\$900,000	Lakeport Unified School District Lake CDIAC Debt Issue Number: 96 - 1607 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc (TR) First Trust of CA	11/25/97 Term	3.750 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/10/96	\$1,295,000	Lower Lake County Waterworks District No 1 Lake CDIAC Debt Issue Number: 96 - 1227 Special assessment bond Water supply/storage/distribution AD No 93-1 Refunding Lassen	NR	Neg	(BC) Jones Hall Hill (UW) Rural Economic (TR) First Trust of CA	9/02/35 Serial	5.125 (NIC)
8/08/96	\$875,000	Janesville Union Elementary School District Lassen CDIAC Debt Issue Number: 96 - 1046 General obligation bond K-12 school facility	S:BBB+	Neg	(BC) Kronick Moskovitz (UW) George K Baum (TR) US Trust Co of CA	8/01/21 Term	6.605 (NIC)
9/10/96	\$383,541	Lassen County Lassen CDIAC Debt Issue Number: 96 - 1337 Special assessment bond Power generation/transmission ID No 1995-1 Federally Taxable	NR	Neg	(BC) Sturgis Ness (UW) M L Stern & Co (TR) First Trust of CA	9/02/12 Serial	11.166 (NIC)
6/11/96	\$580,000	Lassen County (CSCDA) Lassen CDIAC Debt Issue Number: 96 - 1095 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ N:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/25/96	\$21,510,000	Lassen Municipal Utility District Lassen CDIAC Debt Issue Number: 96 - 0203 Public enterprise revenue bond Power generation/transmission Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (UW) Prager McCarthy (TR) Wells Fargo Bank (EN) FSA	5/01/08 Term	VAR
6/19/96	\$1,560,000	Lassen Union High School District (CSCRPA) Lassen CDIAC Debt Issue Number: 96 - 0654 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
8/22/96	\$649,000	Richmond School District Lassen CDIAC Debt Issue Number: 96 - 0351 General obligation bond K-12 school facility	S:BBB	Neg	(BC) Bowie Arneson Kadi (UW) George K Baum (TR) Dai-ichi Kangyo	8/01/21 Term	6.650 (NIC)
8/08/96	\$1,200,000	Westwood Unified School District Lassen CDIAC Debt Issue Number: 96 - 1047 General obligation bond K-12 school facility <u>Los Angeles</u>	S:BBB	Neg	(BC) Kronick Moskowitz (UW) George K Baum (TR) Dai-ichi Kangyo	8/01/21 Comb	6.648 (NIC)
6/04/96	\$4,000,000	Alhambra City High School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0895 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/96	\$4,150,000	Alhambra City School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0896 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
2/28/96	\$19,650,000	Alhambra Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 0176 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Burke Williams (UW) Miller & Schroeder (TR) BNY Western Trust (EN) FSA	5/01/14 Comb	5.213 (TIC)
12/30/96	\$6,400,000	Alhambra Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 1616 Conduit revenue bond Multifamily housing Main St Plaza Apts Subject to Alternative Minimum Tax	M:A2/VMIG LOC	Neg	(BC) McDowell Rice Smith (UW) Banc One Capital (TR) State Street Bank (EN) Heller Fin Leasing	12/01/28 Term	VAR
10/31/96	\$5,026,528	Arcadia Unified School District Los Angeles CDIAC Debt Issue Number: 96 - 1343 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) LeBoeuf Lamb Greene (UW) Sutro & Co (TR) First Trust of CA (EN) FGIC	11/01/21 Comb	5.779 (TIC)
6/19/96	\$5,000,000	Azusa Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0655 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/96	\$4,950,000	ABC Unified School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0894 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996, Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
8/28/96	\$14,999,869	Baldwin Park Unified School District Los Angeles CDIAC Debt Issue Number: 96 - 1219 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Kadi (UW) George K Baum (TR) First Trust of CA (EN) FGIC	8/01/21 Comb	6.868 (NIC)
6/19/96	\$4,575,000	Bassett Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0656 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/11/96	\$1,085,000	Bell (CSCDA) Los Angeles CDIAC Debt Issue Number: 96 - 1064 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
3/13/96	\$2,115,000	Bellflower Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 0064 Tax allocation bond Redevelopment, multiple purposes Area No 1 Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Financial Advisory (UW) Stone & Youngberg (TR) US Trust Co of CA	8/01/26 Comb	9.714 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$5,000,000	Bellflower Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0657 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$5,000,000	Beverly Hills Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0658 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$5,000,000	Bonita Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0659 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
8/12/96	\$5,000,000	Burbank Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 1347 Conduit revenue bond Multifamily housing Media Village Sr Housing Apts Subject to Alternative Minimum Tax	S:AAA LOC	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) Dai-Ichi Kangyo (EN) East West Bank	8/01/26 Term	VAR



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/96	\$5,620,000	Burbank Unified School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0897 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
6/19/96	\$1,100,000	Castaic Union School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0660 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/04/96	\$5,000,000	Cerritos Community College District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0898 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
6/04/96	\$2,750,000	Charter Oak Unified School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0899 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/96	\$5,000,000	Citrus Community College District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0900 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
6/11/96	\$1,895,000	Claremont (CSCDA) Los Angeles CDIAC Debt Issue Number: 96 - 1066 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/19/96	\$5,000,000	Claremont Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0661 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$5,000,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0662 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$4,380,000	Culver City Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0663 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
5/14/96	\$13,375,000	Downey Los Angeles CDIAC Debt Issue Number: 96 - 0244 Certificates of participation/leases Public building Civic Center Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) Wells Fargo Bank (EN) MBIA	2/01/09 Serial	5.786 (NIC)
8/01/96	\$3,000,000	Downey Unified School District Los Angeles CDIAC Debt Issue Number: 96 - 1143 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) PaineWebber (TR) State Street Bank (EN) FGIC	8/01/26 Comb	5.862 (NIC)
6/19/96	\$5,000,000	Downey Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0664 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$3,200,000	Duarte Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0665 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$1,630,000	Eastside Union School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0666 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$970,000	Eastside Union School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 1784 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/04/96	\$9,000,000	El Camino Community College District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0901 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
6/04/96	\$4,000,000	El Monte City School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0902 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/96	\$3,000,000	El Monte Union High School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0903 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
7/01/96	\$4,715,000	Gardena Los Angeles CDIAC Debt Issue Number: 96 - 0443 Tax and revenue anticipation note Cash flow, interim financing	F:F1	Neg	(BC) Sheppard Mullin (UW) Seidler-Fitzgerald (TR) Gardena	6/30/97 Term	3.950 (NIC)
10/31/96	\$9,135,000	Gardena Los Angeles CDIAC Debt Issue Number: 96 - 1508 Certificates of participation/leases Parking Eldorado Public Parking Federally Taxable Refunding	S:A/A-1 LOC	Neg	(BC) Sheppard Mullin (UW) Seidler-Fitzgerald (TR) Dai-Ichi Kangyo (EN) Sumitomo Bank	11/01/99 Term	VAR
6/19/96	\$5,000,000	Garvey Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0667 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:M1G1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/96	\$3,940,000	Glendale Community College District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0904 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
6/04/96	\$12,000,000	Glendale Unified School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0905 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
6/14/96	\$4,250,000	Hawaiian Gardens Public Financing Authority Los Angeles CDIAC Debt Issue Number: 96 - 0921 Certificates of participation/leases Public building City Hall Federally Taxable State Taxable	NR	Neg	(BC) Frandzel & Share (FA) James K Chilton (UW) Hawaiian Gardens RDA (TR) US Trust Co of CA	8/01/27 Term	9.500 (TIC)
6/04/96	\$2,500,000	Hawthorne Elementary School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0906 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/18/96	\$4,075,000	Irwindale Los Angeles CDIAC Debt Issue Number: 96 - 0099 Certificates of participation/leases Multi cap imprvments and public works Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Dudley Lang (UW) Stone & Youngberg (TR) First Trust of CA	4/01/05 Serial	5.590 (NIC)
4/30/96	\$52,425,000	Irwindale Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 0195 Tax allocation bond Redevelopment, multiple purposes City Industrial - Senior Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Dinkelspiel Belmont (UW) Smith Barney Inc (TR) First Trust of CA (EN) FSA	8/01/26 Comb	5.858 (NIC)
4/30/96	\$21,385,000	Irwindale Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 0196 Tax allocation bond Redevelopment, multiple purposes City Industrial - Subordinate Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Dinkelspiel Belmont (UW) Stone & Youngberg (TR) First Trust of CA	6/01/26 Comb	7.022 (NIC)
8/08/96	\$3,940,000	La Habra Heights Los Angeles CDIAC Debt Issue Number: 96 - 1144 Special assessment bond Street construction and improvements Citywide St AD No 1	S:A-	Neg	(BC) Richards Watson (UW) Chilton & O'Connor (TR) Dai-ichi Kangyo	9/02/16 Comb	6.039 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/19/96	\$25,900,000	La Mirada Industrial Development Authority Los Angeles CDIAC Debt Issue Number: 96 - 1556 Conduit revenue bond Industrial development Rykoff-Sexton Inc Federally Taxable	S:AA-/A-1 LOC	Neg	(BC) Jones Hall Hill (FA) Rod Gunn (UW) First Natl Bk Chicag (TR) Bankers Trust (EN) First Natl Bk Chicag	12/01/26 Term	VAR
5/01/96	\$4,640,000	La Verne Los Angeles CDIAC Debt Issue Number: 96 - 0347 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) State Street Bank (EN) MBIA	11/01/18 Comb	5.814 (NIC)
6/25/96	\$9,245,000	La Verne Public Financing Authority Los Angeles CDIAC Debt Issue Number: 96 - 0308 Revenue bond (Pool) Multi cap imprvments and public works	NR	Neg	(BC) Jones Hall Hill (FA) PMW Associates (UW) Stone & Youngberg (TR) First Trust of CA	9/01/26 Comb	7.218 (NIC)
3/11/96	\$6,040,000	Lakewood Public Financing Authority Los Angeles CDIAC Debt Issue Number: 96 - 0096 Public enterprise revenue bond Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Hinderliter deLlamas (UW) Sutter Securities (TR) First Trust of CA (EN) FGIC	4/01/16 Comb	5.443 (NIC)
8/21/96	\$3,040,000	Lancaster Los Angeles CDIAC Debt Issue Number: 96 - 1278 Conduit revenue bond Multifamily housing Silver Winds I Apts Subject to Alternative Minimum Tax Refunding	S:AAA LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of WA (EN) East West Bank	8/01/26 Comb	5.500 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$8,000,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0668 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
1/25/96	\$15,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 95 - 1655 Conduit revenue bond Multifamily housing High Valley Apts 1996 Series B Federally Taxable Refunding	M:Aa	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Banc One Capital (TR) First Trust of CA	6/01/96 Term	5.850 (NIC)
1/25/96	\$5,900,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 95 - 1654 Conduit revenue bond Multifamily housing High Valley Apts 1996 Series A Refunding	M:Aa	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Banc One Capital (TR) First Trust of CA	6/01/27 Comb	5.973 (NIC)
2/28/96	\$3,650,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 0061 Tax allocation bond Redevelopment, multiple purposes No 6 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of WA (EN) MBIA	8/01/25 Comb	5.569 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/28/96	\$12,700,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 0060 Tax allocation bond Redevelopment, multiple purposes Amargosa Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of WA (EN) MBIA	2/01/23 Comb	5.534 (NIC)
2/28/96	\$10,750,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 0059 Tax allocation bond Redevelopment, multiple purposes No 5 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of WA (EN) MBIA	2/01/25 Comb	5.625 (NIC)
10/28/96	\$7,500,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 1444 Conduit revenue bond Multifamily housing 20th Street Apts Refunding	S:AAA/A-1 LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Aiden Capital (TR) First Trust of WA (EN) East West Bank	12/01/26 Term	VAR
11/20/96	\$200,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 1447 Conduit revenue bond Single-family housing Hacienda Estates Mobile Home Pk Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of WA	11/01/99 Serial	8.851 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/20/96	\$5,870,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 1446 Conduit revenue bond Single-family housing Hacienda Estates Mobile Home Pk	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of WA	11/01/26 Comb	7.271 (NIC)
11/20/96	\$10,100,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 1445 Conduit revenue bond Single-family housing Friendly Village Mobile Home Pk	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of WA	11/01/26 Comb	7.264 (NIC)
6/19/96	\$5,000,000	Las Virgenes Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0669 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$3,115,000	Lawndale Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0670 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$685,000	Lawndale Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 1785 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$3,970,000	Lennox Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0671 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/04/96	\$2,000,000	Little Lake City School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0907 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
9/24/96	\$35,000,000	Long Beach Los Angeles CDIAC Debt Issue Number: 96 - 1295 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) LeBoeuf Lamb Greene (UW) Bank of America	10/09/97 Term	4.138 (NIC)
6/04/96	\$5,000,000	Long Beach Community College District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0908 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
12/05/96	\$11,300,000	Long Beach Housing Authority Los Angeles CDIAC Debt Issue Number: 96 - 1680 Conduit revenue bond Multifamily housing Meadow Wood Village Refunding	NR	Neg	(BC) Jones Hall Hill (FA) CGMS Inc (UW) NationsCredit (TR) First Trust of CA	12/01/21 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/06/96	\$72,520,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 96 - 0017 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Brown & Wood (FA) PRAG (UW) JP Morgan Securities (TR) Los Angeles (EN) FGIC	2/01/13 Serial	4.755 (TIC)
2/08/96	\$5,990,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 96 - 0051 Certificates of participation/leases Public building Program T	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Robinson & Pearman (FA) E J De La Rosa (UW) BA Securities (TR) First Trust of CA (EN) AMBAC	2/01/06 Serial	4.640 (TIC)
2/08/96	\$3,755,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 96 - 0053 Certificates of participation/leases Public building Program H	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Robinson & Pearman (FA) E J De La Rosa (UW) BA Securities (TR) First Trust of CA (EN) AMBAC	11/01/12 Serial	5.196 (TIC)
2/08/96	\$65,470,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 96 - 0052 Certificates of participation/leases Equipment Program W	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Robinson & Pearman (FA) E J De La Rosa (UW) PaineWebber (TR) First Trust of CA (EN) AMBAC	2/01/12 Serial	4.845 (TIC)
6/25/96	\$305,000,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 96 - 0538 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Preston Gates (FA) PRAG (UW) Lehman Brothers (TR) Los Angeles	6/19/97 Term	3.917 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/04/96	\$100,000,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 96 - 1136 Commercial paper Wastewater collection and treatment Refunding	S:A M:A1 F:A+	Neg	(BC) Marilyn L Garcia (FA) PRAG (UW) Morgan Stanley (TR) First Trust of NY	Term	VAR
10/17/96	\$23,220,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 96 - 1401 Conduit revenue bond Multifamily housing Earthquake Rehabilitation Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Kutak Rock (FA) CGMS Inc (UW) Newman & Associates (TR) First Trust of CA (EN) FNMA	12/01/27 Comb	5.663 (TIC)
11/05/96	\$3,280,122	Los Angeles Los Angeles CDIAC Debt Issue Number: 96 - 1561 Special assessment bond Street construction and improvements Westwood Village Streetscape Phase I	NR	Comp	(BC) Hawkins Delafield (FA) Kelling Northcross (UW) Thomas F White (TR) Los Angeles	1/02/07 Serial	6.000 (NIC)
6/18/96	\$17,800,000	Los Angeles Community College District Los Angeles CDIAC Debt Issue Number: 96 - 0364 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) LeBoeuf Lamb Greene (UW) Saybrook Capital (TR) First Trust of CA	7/01/97 Term	4.000 (NIC)
1/31/96	\$16,825,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 94 - 0244 Tax allocation bond Redevelopment, multiple purposes No Hollywood Refunding	S:AAA M:AAA Ins	Comp	(BC) Kutak Rock (FA) Sutro & Co (UW) BA Securities (TR) First Trust of CA (EN) MBIA	7/01/15 Serial	5.113 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/09/96	\$15,665,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 94 - 0241 Tax allocation bond Redevelopment, multiple purposes Little Tokyo Refunding	S:AAA M:Aaa Ins	Comp	(BC) Kutak Rock (FA) Sutro & Co (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) AMBAC	7/01/10 Serial	5.401 (TIC)
4/10/96	\$4,500,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 0305 Tax allocation bond Redevelopment, multiple purposes Hoover Federally Taxable	S:AAA M:Aaa Ins	Comp	(BC) Lofton De Lancie (FA) Grigsby Brandford (UW) Fidelity Cap Mkt (TR) First Trust of CA (EN) MBIA	9/01/16 Serial	7.535 (TIC)
4/29/96	\$13,325,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 0306 Conduit revenue bond Single-family housing Monterey Hills Refunding	S:A Ins	Neg	(BC) Hawkins Delafield (UW) FBS Investment (TR) First Trust of CA	12/01/22 Comb	9.480 (TIC)
1/03/96	\$28,250,000	Los Angeles County Los Angeles CDIAC Debt Issue Number: 95 - 1611 Certificates of participation/leases Equipment LAC-CAL	S:AA- M:Aa3 LOC	Neg	(BC) Curls Brown (FA) O'Brien Partners (UW) PaineWebber (TR) First Trust of CA (EN) Canadian Imperial Bk	6/01/99 Serial	4.280 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/17/96	\$97,000	Los Angeles County Los Angeles CDIAC Debt Issue Number: 96 - 0250 Special assessment bond Wastewater collection and treatment San Bernardino Rd CI 2657-M	NR	Comp	(BC) Los Angeles Co (UW) Miller & Schroeder (TR) Los Angeles Co	1/02/06 Comb	6.200 (NIC)
4/30/96	\$327,400,000	Los Angeles County Los Angeles CDIAC Debt Issue Number: 96 - 0343 Other bond Insurance and pension funds Pension Refunding	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) O'Melveny & Myers (FA) Howarth Montague (UW) BA Securities (TR) Wells Fargo Bank (EN) AMBAC	6/30/07 Term	VAR
7/01/96	\$1,050,000,000	Los Angeles County Los Angeles CDIAC Debt Issue Number: 96 - 0999 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+ LOC	Neg	(BC) O'Melveny & Myers (UW) Bank of America (TR) Wells Fargo Bank (EN) Credit Suisse	6/30/97 Term	4.500 (NIC)
10/23/96	\$10,845,000	Los Angeles County Los Angeles CDIAC Debt Issue Number: 96 - 1289 Certificates of participation/leases Health care facilities Behavioral Health Services Inc Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (UW) Altura Nelson (TR) Wells Fargo Bank (EN) OSHPD	1/01/21 Comb	5.868 (NIC)
11/21/96	\$10,265,000	Los Angeles County Los Angeles CDIAC Debt Issue Number: 97 - 0009 Special assessment bond Street construction and improvements Co Imp No 2656M Harbor Blvd-Rowland Hght Refunding	NR	Neg	(BC) Buchalter Nemer (UW) Los Angeles Co PWFA (TR) Los Angeles Co	10/01/18 Comb	6.741 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/96	\$16,000,000	Los Angeles County Board Of Education (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0893 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
11/21/96	\$14,180,000	Los Angeles County CFD No 2 Los Angeles CDIAC Debt Issue Number: 97 - 0010 Limited tax obligation bond Street construction and improvements Rowland Heights Refunding	NR	Neg	(BC) Buchalter Nemer (UW) Los Angeles Co PWFA (TR) Los Angeles Co	10/01/18 Comb	6.712 (NIC)
2/22/96	\$30,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Debt Issue Number: 96 - 0019 Revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Lofton De Lancie (FA) Public Financial (UW) Citicorp Securities (TR) US Trust Co of CA	2/27/97 Term	3.100 (TIC)
6/13/96	\$104,715,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Debt Issue Number: 96 - 0477 Sales tax revenue bond Public transit Prop A Second Tier Series 1996 Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Marilyn L Garcia (FA) Public Financial (UW) JP Morgan Securities (TR) Wells Fargo Bank (EN) NBIA	7/01/26 Comb	6.097 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/13/96	\$110,580,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Debt Issue Number: 96 - 0478 Sales tax revenue bond Public transit Prop A First Tier Senior 1996-A	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Marilyn L Garcia (FA) Public Financial (UW) BA Securities (TR) Wells Fargo Bank (EN) MBIA	7/01/26 Comb	6.006 (TIC)
7/17/96	\$185,735,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Debt Issue Number: 96 - 0267 Public enterprise revenue bond Public transit Union Station Gateway Refunding	S:AAA M:Aaa Ins	Comp	(BC) Kutak Rock (FA) Public Financial (UW) Lehman Brothers (TR) Harris Trust Co (EN) FSA	7/01/25 Comb	5.881 (TIC)
8/09/96	\$307,170,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Debt Issue Number: 96 - 0140 Public lease revenue bond Other cap imprvments and public works Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Howarth Montague (UW) Smith Barney Inc (TR) First Trust of CA (EN) MBIA	9/01/16 Serial	5.434 (TIC)
8/09/96	\$145,235,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Debt Issue Number: 96 - 1372 Public lease revenue bond Multi cap imprvments and public works Series B Refunding	S:AAA M:AAA Ins	Neg	(BC) O'Melveny & Myers (FA) Howarth Montague (UW) Smith Barney Inc (TR) First Trust of CA (EN) MBIA	9/01/15 Serial	5.634 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/26/96	\$52,690,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Debt Issue Number: 96 - 0284 Public lease revenue bond Multi cap imprvments and public works Project V Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) O'Brien Partners (UW) Lehman Brothers (TR) BNY Western Trust (EN) AMBAC	6/01/17 Comb	5.424 (NIC)
11/21/96	\$3,795,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Debt Issue Number: 96 - 1901 Revenue bond (Pool) Street construction and improvements 1996 Jr Lien Series B Refunding	NR	Neg	(BC) Buchalter Nemer (UW) O'Connor & Co (TR) BNY Western Trust	10/01/18 Comb	5.776 (NIC)
11/21/96	\$21,095,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Debt Issue Number: 96 - 1490 Revenue bond (Pool) Street construction and improvements 1996 Sr Lien Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Buchalter Nemer (UW) O'Connor & Co (TR) BNY Western Trust (EN) FSA	10/01/18 Comb	5.776 (NIC)
6/18/96	\$114,750,000	Los Angeles Department of Airports Los Angeles CDIAC Debt Issue Number: 96 - 0939 Public enterprise revenue bond Airport Ontario International Series A Subject to Alternative Minimum Tax	S:AAA M:Aaa F:AAA Ins	Comp	(BC) O'Melveny & Myers (FA) Lazard Freres & Co (UW) Merrill Lynch & Co (TR) BNY Western Trust (EN) FGIC	5/15/26 Comb	6.115 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/18/96	\$8,325,000	Los Angeles Department of Airports Los Angeles CDIAC Debt Issue Number: 96 - 0940 Public enterprise revenue bond Airport Ontario International Series B Federally Taxable	S:AAA M:Aaa F:AAA Ins	Comp'	(BC) O'Melveny & Myers (FA) Lazard Freres & Co (UW) Fidelity Cap Mkt (TR) BNY Western Trust (EN) FGIC	5/15/26 Comb	7.998 (TIC)
4/09/96	\$300,000,000	Los Angeles Harbor Department Los Angeles CDIAC Debt Issue Number: 96 - 0313 Public enterprise revenue bond Ports and marinas Subject to Alternative Minimum Tax	S:AAA/AA M:Aaa/Aa F:AA Ins	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FGIC	8/01/26 Comb	6.119 (TIC)
12/04/96	\$21,350,000	Los Angeles Harbor Department Los Angeles CDIAC Debt Issue Number: 96 - 1553 Public enterprise revenue bond Ports and marinas Series C Refunding	S:AA M:Aa F:AA	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Morgan Stanley (TR) US Trust Co of CA	11/01/25 Comb	5.353 (NIC)
12/04/96	\$298,650,000	Los Angeles Harbor Department Los Angeles CDIAC Debt Issue Number: 96 - 1552 Public enterprise revenue bond Ports and marinas Series B Subject to Alternative Minimum Tax	S:AA/AAA M:Aa/Aaa F:AA/AAA Ins	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Morgan Stanley (TR) US Trust Co of CA (EN) MBIA	11/01/26 Comb	5.637 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/18/96	\$4,600,000	Los Angeles Industrial Development Authority Los Angeles CDIAC Debt Issue Number: 96 - 0180 Conduit revenue bond Industrial development Choice One Foods, Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (UW) Wells Fargo Bank (TR) Wells Fargo Bank	4/18/21 Term	VAR
1/31/96	\$23,420,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 95 - 1642 Public enterprise revenue bond Solid waste recovery facilities Sanitation equipment	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) PRAG (UW) Lehman Brothers (TR) State Street Bank (EN) FSA	2/01/03 Serial	4.440 (TIC)
2/21/96	\$69,085,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 96 - 0057 Public lease revenue bond Other cap imprvments and public works Police Emergency Command Cntrl Comm Syst	S:AAA M:Aaa Ins	Comp	(BC) Kutak Rock (FA) Kelling Northcross (UW) BA Securities (TR) First Trust of CA (EN) MBIA	9/01/13 Serial	5.153 (TIC)
12/17/96	\$88,770,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 96 - 1547 Certificates of participation/leases Multi cap imprvments and public works	S:A+(p) M:A(c) Ins	Comp	(BC) Curls Brown (FA) Rauscher Pierce (UW) BA Securities (TR) US Trust Co of CA (EN) AMBAC	12/01/11 Serial	5.155 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/96	\$280,000,000	Los Angeles Unified School District Los Angeles CDIAC Debt Issue Number: 96 - 0349 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Curis Brown (FA) Prager McCarthy (UW) Lehman Brothers (TR) State Street Bank	9/30/97 Comb	3.948 (TIC)
10/02/96	\$94,370,000	Los Angeles Unified School District Los Angeles CDIAC Debt Issue Number: 96 - 1371 Certificates of participation/leases K-12 school facility Series A & B	S:AAA M:Aaa F:A Ins	Neg	(BC) Curis Brown (FA) C M de Crinis (UW) Bear Stearns (TR) Harris Trust Co (EN) FSA	10/01/16 Comb	5.444 (NIC)
6/19/96	\$1,815,000	Los Nietos Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0672 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$585,000	Los Nietos Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 1786 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
9/06/96	\$1,500,000	Lynwood Public Financing Authority Los Angeles CDIAC Debt Issue Number: 95 - 1437 Public lease revenue bond Public building Civic Center	S:A	Neg	(BC) Brown & Wood (UW) Grigsby Brandford (TR) First Trust of WA	9/01/12 Comb	6.161 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/11/96	\$4,615,000	Manhattan Beach Los Angeles CDIAC Debt Issue Number: 96 - 1356 Certificates of participation/leases Multi cap imprvments and public works	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Musick Peeler (FA) Fieldman Rolapp (UW) Smith Barney Inc (TR) First Trust of CA (EN) AMBAC	9/01/26 Comb	5.784 (TIC)
2/02/96	\$25,184,723	Manhattan Beach Unified School District Los Angeles CDIAC Debt Issue Number: 95 - 1763 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) PaineWebber (TR) First Trust of CA (EN) FGIC	9/01/20 Comb	
6/04/96	\$3,500,000	Manhattan Beach Unified School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0909 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
6/11/96	\$640,000	Maywood (CSCDA) Los Angeles CDIAC Debt Issue Number: 96 - 1073 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ N:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
2/23/96	\$1,270,529	Monrovia Los Angeles CDIAC Debt Issue Number: 96 - 0155 Certificates of participation/leases Water supply/storage/distribution State Taxable Refunding	NR	Neg	(BC) Ober Kaler (UW) LaSalle Ntl Bank (TR) Monrovia	1/01/12 Serial	5.950 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/29/96	\$4,000,000	Montebello Los Angeles CDIAC Debt Issue Number: 96 - 0499 Tax and revenue anticipation note Cash flow, interim financing	M:MIG3 F:F2	Comp	(BC) Jones Hall Hill (FA) Seidler-Fitzgerald (UW) State Street Bank (TR) Montebello	6/30/97 Term	4.550 (NIC)
6/04/96	\$4,000,000	Mt San Antonio Community College District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0910 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
6/19/96	\$4,320,000	Newhall Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0673 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$480,000	Newhall Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 1787 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/11/96	\$2,480,000	Palmdale (CSCDA) Los Angeles CDIAC Debt Issue Number: 96 - 1109 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/96	\$10,000,000	Palmdale School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0911 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
6/11/96	\$2,500,000	Palos Verdes Estates (CSCDA) Los Angeles CDIAC Debt Issue Number: 96 - 1077 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/06/96	\$5,500,000	Palos Verdes Peninsula Unified School District Los Angeles CDIAC Debt Issue Number: 96 - 0336 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) BA Securities (TR) Los Angeles Co	7/01/97 Term	3.750 (NIC)
2/15/96	\$8,240,000	Paramount Los Angeles CDIAC Debt Issue Number: 96 - 0056 Conduit revenue bond Multifamily housing Somerset Village Apts Refunding	NR	Neg	(BC) Jones Hall Hill (UW) NationsCredit (TR) First Trust of WA	9/01/17 Term	VAR
6/10/96	\$14,000,000	Paramount Unified School District Los Angeles CDIAC Debt Issue Number: 96 - 0500 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall Hill (UW) Bank of America (TR) Los Angeles Co	6/30/97 Term	4.049 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/27/96	\$14,680,000	Pasadena Los Angeles CDIAC Debt Issue Number: 96 - 0137 Certificates of participation/leases Multi cap imprvments and public works	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) E J De La Rosa (TR) BNY Western Trust (EN) AMBAC	2/01/16 Comb	5.656 (TIC)
6/25/96	\$21,200,000	Pasadena Los Angeles CDIAC Debt Issue Number: 96 - 0491 Certificates of participation/leases Recreation and sports facilities Rose Bowl	M:Aa3/VMI LOC	Neg	(BC) Ochoa & Sillas (UW) Dillon Read (TR) BNY Western Trust (EN) Canadian Imperial Bk	12/01/16 Term	VAR
9/05/96	\$3,480,000	Pasadena Community Development Commission Los Angeles CDIAC Debt Issue Number: 96 - 1301 Tax allocation bond Single-family housing Townhouse	S:A-	Neg	(BC) Curls Brown (UW) E J De La Rosa (TR) BNY Western Trust	8/01/14 Comb	5.980 (TIC)
6/04/96	\$10,000,000	Pasadena Unified School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0912 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
7/02/96	\$12,453,214	Pomona Los Angeles CDIAC Debt Issue Number: 96 - 0990 Special assessment bond Bridges and highways Rio Rancho/Old Pomona Rds AD No 294 Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Structured Finance (UW) E J De La Rosa (TR) BNY Western Trust	9/02/21 Comb	7.555 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/11/96	\$4,000,000	Redondo Beach (CSCDA) Los Angeles CDIAC Debt Issue Number: 96 - 1111 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
7/17/96	\$10,330,000	Redondo Beach Public Financing Authority Los Angeles CDIAC Debt Issue Number: 96 - 0946 Revenue bond (Pool) Redevelopment, multiple purposes South Bay Center	NR	Neg	(BC) Jones Hall Hill (FA) HdL Coren and Cone (UW) Dillon Read (TR) First Trust of CA	7/01/26 Comb	7.172 (NIC)
7/01/96	\$8,660,000	Redondo Beach Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 0949 Tax allocation bond Redevelopment, multiple purposes South Bay Center Federally Taxable	NR	Neg	(BC) Jones Hall Hill (FA) HdL Coren and Cone (UW) Redondo Beach PFA (TR) First Trust of CA	7/01/26 Serial	8.545 (NIC)
6/04/96	\$4,000,000	Redondo Beach Unified School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0913 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/96	\$88,000,000	Regional Airports Improvement Corporation Los Angeles CDIAC Debt Issue Number: 95 - 1260 Conduit revenue bond Airport Delta Air Lines Inc State Taxable Refunding	NR Oth	Neg	(BC) O'Melveny & Myers (UW) Smith Barney Inc (TR) Harris Trust Co (EN) Delta Air Lines	11/01/25 Term	6.347 (NIC)
6/04/96	\$3,500,000	Rio Hondo Community College District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0914 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
7/30/96	\$2,600,000	Rosemead School District Los Angeles CDIAC Debt Issue Number: 96 - 1237 Certificates of participation/leases K-12 school facility Refunding	S:BBB+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Stone & Youngberg (TR) Wells Fargo Bank	8/01/26 Comb	6.270 (NIC)
6/19/96	\$5,000,000	Rowland Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0683 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/26/96	\$990,000	San Dimas Los Angeles CDIAC Debt Issue Number: 96 - 1385 Special assessment bond Parking Puddingstone AD No 96-1	NR	Neg	(BC) Burke Williams (UW) San Dimas	9/02/16 Serial	6.000 (NIC)
12/02/96	\$5,670,000	San Dimas Los Angeles CDIAC Debt Issue Number: 96 - 1661 Conduit revenue bond Multifamily housing Sunnyside I Apts Refunding	S:AAA Oth	Neg	(BC) Jones Hall Hill (FA) Kitahata & Co (UW) Newman & Associates (TR) State Street Bank (EN) FNMA	1/01/27 Comb	VAR
5/15/96	\$2,415,000	San Dimas Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 0170 Tax allocation bond Single-family housing Creative Growth	S:AAA M:AAA Ins	Neg	(BC) Fulbright & Jaworski (UW) Chilton & O'Connor (TR) First Trust of CA (EN) FSA	9/01/11 Comb	5.831 (NIC)
6/13/96	\$3,595,524	San Gabriel Unified School District Los Angeles CDIAC Debt Issue Number: 96 - 0996 Certificates of participation/leases K-12 school facility	S:AAA M:AAA Ins	Neg	(BC) Brown & Wood (FA) CA Financial Service (UW) PaineWebber (TR) First Trust NA MN (EN) FSA	9/01/31 Comb	11.762 (NIC)
6/04/96	\$2,000,000	San Gabriel Unified School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0915 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/01/96	\$6,615,000	San Marino Unified School District Los Angeles CDIAC Debt Issue Number: 96 - 1240 General obligation bond K-12 school facility	S:AA	Comp	(BC) Brown & Wood (FA) Prager McCarthy (UW) BA Securities (TR) First Trust of CA	8/01/21 Comb	5.536 (NIC)
6/19/96	\$2,500,000	San Marino Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0674 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
7/10/96	\$879,432	Santa Clarita Los Angeles CDIAC Debt Issue Number: 96 - 1141 Special assessment bond Street construction and improvements Golden Valley AD No 92-2	NR	Neg	(BC) Jones Hall Hill (FA) Fieldman Rolapp (UW) PaineWebber (TR) First Trust of CA	9/02/25 Comb	6.851 (NIC)
6/19/96	\$3,550,000	Santa Clarita Community College District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0675 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
4/23/96	\$4,170,000	Santa Fe Springs Public Financing Authority Los Angeles CDIAC Debt Issue Number: 96 - 0233 Public enterprise revenue bond Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	5/01/26 Comb	5.852 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/96	\$5,000,000	Santa Monica Community College District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0916 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
6/19/96	\$8,770,000	Santa Monica-Malibu Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0676 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$1,230,000	Santa Monica-Malibu Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 1788 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$5,000,000	Saugus Union Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0677 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/23/96	\$10,000,000	Signal Hill Los Angeles CDIAC Debt Issue Number: 96 - 1425 Certificates of participation/leases Water supply/storage/distribution	S:AAA M:Aaa Ins	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (UW) BA Securities (TR) First Trust of CA (EN) MBIA	11/01/26 Comb	5.636 (TIC)
3/14/96	\$14,280,000	South Gate Public Financing Authority Los Angeles CDIAC Debt Issue Number: 96 - 0227 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) M R Beal & Co (TR) Dai-ichi Kangyo (EN) FGIC	10/01/12 Comb	5.316 (NIC)
3/06/96	\$6,500,000	South Pasadena Unified School District Los Angeles CDIAC Debt Issue Number: 96 - 0004 General obligation bond K-12 school facility	S:AA- M:A1 Ins	Neg	(BC) Brown & Wood (UW) PaineWebber (TR) First Trust of CA	11/01/20 Comb	5.446 (NIC)
6/19/96	\$3,680,000	Sulphur Springs Union Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0678 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$520,000	Sulphur Springs Union Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 1789 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/96	\$1,750,000	Temple City Unified School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0917 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
6/19/96	\$8,000,000	Torrance Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0679 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
7/22/96	\$51,220,000	West Covina Redevelopment Agency CFD No 1989-1 Los Angeles CDIAC Debt Issue Number: 96 - 0200 Limited tax obligation bond Parking Fashion Plaza Refunding	S:A Oth	Neg	(BC) Rutan & Tucker (FA) Project Fin Assoc (UW) Smith Barney Inc (TR) First Trust of CA (EN) Bankers Trust	9/01/22 Comb	6.328 (TIC)
11/13/96	\$7,795,000	Westside Union School District Los Angeles CDIAC Debt Issue Number: 96 - 1611 General obligation bond K-12 school facility Refunding	S:AAA F:AAA Ins	Neg	(BC) O'Melveny & Myers (UW) Prudential Sec Inc (TR) First Trust of CA (EN) AMBAC	8/01/15 Serial	5.317 (TIC)
7/01/96	\$2,300,000	Whittier Los Angeles CDIAC Debt Issue Number: 96 - 1137 Tax and revenue anticipation note Project, interim financing	NR	Neg	(BC) Jones Hall Hill (UW) Quaker City Federal (TR) Whittier	6/30/97 Term	4.050 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/96	\$3,000,000	Whittier City School District (LACS/CCD) Los Angeles CDIAC Debt Issue Number: 96 - 0918 Tax and revenue anticipation note Cash flow, interim financing LACS/CCD Tran Pool 1996 Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	3.850 (NIC)
6/06/96	\$9,000,000	Whittier Union High School District Los Angeles CDIAC Debt Issue Number: 96 - 0332 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) BA Securities (TR) Los Angeles Co	7/01/97 Term	3.750 (NIC)
6/19/96	\$5,000,000	William S Hart Union High School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0680 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
11/13/96	\$3,415,000	Wilsona School District Los Angeles CDIAC Debt Issue Number: 95 - 0894 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) FGIC	6/01/07 Serial	4.842 (NIC)
6/19/96	\$2,000,000	Wilsona School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0681 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$600,000	Wilsona School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 1790 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$1,550,000	Wisburn Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 0682 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$430,000	Wisburn Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 96 - 1791 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
		<u>Madera</u>					
6/19/96	\$290,000	Alview-Dairyland Union Elementary School District (CSCRPA) Madera CDIAC Debt Issue Number: 96 - 0685 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$1,420,000	Chowchilla Elementary School District (CSCRPA) Madera CDIAC Debt Issue Number: 96 - 0687 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$380,000	Chowchilla Elementary School District (CSCRPA) Madera CDIAC Debt Issue Number: 96 - 1793 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/03/96	\$1,300,000	Chowchilla Union High School District Madera CDIAC Debt Issue Number: 96 - 1121 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall Hill (FA) Rauscher Pierce (UW) Oppenheimer & Co (TR) Madera Co	6/30/97 Term	3.856 (NIC)
6/19/96	\$805,000	Coarsegold Union School District (CSCRPA) Madera CDIAC Debt Issue Number: 96 - 0688 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$295,000	Coarsegold Union School District (CSCRPA) Madera CDIAC Debt Issue Number: 96 - 1794 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/25/96	\$2,857,234	Madera County Madera CDIAC Debt Issue Number: 96 - 1478 Special assessment bond Water supply/storage/distribution Madera Ranchos Co Main Dist No 10 AD No1	NR	Neg	(BC) Jones Hall Hill (FA) Fieldman Rolapp (UW) Miller & Schroeder (TR) First Trust of CA	9/02/11 Serial	5.665 (NIC)
6/19/96	\$2,680,000	Madera County Board of Education (CSCRPA) Madera CDIAC Debt Issue Number: 96 - 0684 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
11/27/96	\$2,800,000	Madera Public Financing Authority Madera CDIAC Debt Issue Number: 96 - 1649 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Lofton De Lancie (UW) Sutro & Co (TR) First Trust of CA (EN) MBIA	5/01/20 Comb	5.468 (NIC)
6/19/96	\$5,000,000	Madera Unified School District (CSCRPA) Madera CDIAC Debt Issue Number: 96 - 0689 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$1,795,000	Yosemite Union High School District (CSCRPA) Madera CDIAC Debt Issue Number: 96 - 0690 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$575,000	Yosemite Union High School District (CSCRPA) Madera CDIAC Debt Issue Number: 96 - 1795 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B Marin	S:SP1+ M:NIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/10/96	\$1,990,000	Belvedere Marin CDIAC Debt Issue Number: 96 - 0447 Certificates of participation/leases Wastewater collection and treatment	S:AAA Ins	Comp	(BC) Jones Hall Hill (FA) Bartle Wells (UW) BA Securities (TR) US Trust Co of CA (EN) FSA	7/01/21 Comb	5.821 (NIC)
3/26/96	\$1,600,000	Belvedere-Tiburon Library Agency CFD No 1995-1 Marin CDIAC Debt Issue Number: 96 - 0252 Limited tax obligation bond Public building Library	NR	Neg	(BC) Orrick Herrington (FA) Mark Pressman (UW) Mark Pressman (TR) First Trust of CA	9/01/26 Serial	5.892 (NIC)
2/20/96	\$1,067,000	Corte Madera Marin CDIAC Debt Issue Number: 95 - 1678 Special assessment bond Parking Shoreline Parking Fac AD Federally Taxable	NR	Neg	(BC) Sturgis Ness (UW) Sutro & Co (TR) First Trust of CA	9/02/26 Comb	8.963 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/03/96	\$2,820,000	Corte Madera Marin CDIAC Debt Issue Number: 96 - 0495 Certificates of participation/leases Multi cap imprvments and public works ABAG 37 Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Project Fin Assoc (UW) BA Securities (TR) First Trust of WA (EN) AMBAC	5/01/03 Serial	4.544 (NIC)
5/16/96	\$3,000,000	Dixie Elementary School District Marin CDIAC Debt Issue Number: 96 - 0442 Certificates of participation/leases K-12 school facility	S:A	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Piper Jaffray Inc (TR) Chemical Trust Co	5/01/11 Serial	5.454 (NIC)
6/19/96	\$2,000,000	Dixie Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 96 - 0692 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$400,000	Dixie Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 96 - 1797 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$1,600,000	Kentfield Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 96 - 0693 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$400,000	Kentfield Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 96 - 1798 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$535,000	Lagunitas Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 96 - 0694 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/13/96	\$2,047,123	Las Gallinas Valley Sanitary District Marin CDIAC Debt Issue Number: 96 - 0448 Special assessment bond Wastewater collection and treatment Los Ranchitos AD	NR	Comp	(BC) Sturgis Ness (FA) Bartle Wells (UW) Miller & Schroeder (TR) Union Bank	9/02/16 Serial	6.139 (NIC)
6/19/96	\$8,000,000	Marin Community College District (CSCRPA) Marin CDIAC Debt Issue Number: 96 - 0695 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/18/96	\$45,000,000	Marin County Marin CDIAC Debt Issue Number: 96 - 1006 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 F:F-1+	Comp	(BC) Nossaman Guthner (FA) Public Financial (UW) JP Morgan Securities (TR) Marin Co	7/01/97 Term	3.830 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/26/96	\$996,920	Marin Municipal Water District Marin CDIAC Debt Issue Number: 96 - 1434 Special assessment bond Water supply/storage/distribution Wolfback Ridge AD	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) Marin MWD	9/02/25 Comb	6.354 (NIC)
1/19/96	\$8,795,809	Mill Valley School District Marin CDIAC Debt Issue Number: 96 - 0033 General obligation bond K-12 school facility	S:AA	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo	8/01/20 Comb	5.663 (NIC)
1/17/96	\$215,000	Novato Marin CDIAC Debt Issue Number: 96 - 0022 Certificates of participation/leases Commercial development North Bay Children's Ctr	NR	Neg	(BC) Nossaman Guthner (UW) West America Bank (TR) West America Bank	2/01/06 Serial	7.000 (NIC)
6/11/96	\$2,000,000	Novato (CSCDA) Marin CDIAC Debt Issue Number: 96 - 1108 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/19/96	\$7,000,000	Novato Unified School District (CSCRPA) Marin CDIAC Debt Issue Number: 96 - 0696 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$1,600,000	Reed Union Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 96 - 0697 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$3,385,000	San Rafael City Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 96 - 0698 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$2,620,000	San Rafael City High School District (CSCRPA) Marin CDIAC Debt Issue Number: 96 - 0699 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$380,000	San Rafael City High School District (CSCRPA) Marin CDIAC Debt Issue Number: 96 - 1799 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/11/96	\$935,000	Sausalito (CSCDA) Marin CDIAC Debt Issue Number: 96 - 1084 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
3/21/96	\$3,725,000	Sausalito School District Marin CDIAC Debt Issue Number: 96 - 0125 Certificates of participation/leases K-12 school facility Sausalito Bayside Refunding	S:A+	Neg	(BC) Brown & Wood (UW) Sutro & Co (TR) State Street Bank	4/01/09 Serial	5.660 (NIC)
6/19/96	\$1,420,000	Shoreline Unified School District (CSCRPA) Marin CDIAC Debt Issue Number: 96 - 0701 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$2,350,000	Tamalpais Union High School District (CSCRPA) Marin CDIAC Debt Issue Number: 96 - 0700 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
5/16/96	\$62,661	Tiburon Marin CDIAC Debt Issue Number: 96 - 0445 Special assessment bond Other cap imprvments and public works Linda Vista Undergrounding AD No 1994-2	NR	Neg	(BC) Orrick Herrington (UW) Local investors (TR) Tiburon	9/02/11 Serial	6.051 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/12/96	\$148,000	Tiburon Marin CDIAC Debt Issue Number: 96 - 1413 Special assessment bond Street construction and improvements Cibrian Drive ReAD No 1996-1 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Tiburon PFFA (TR) Tiburon	9/02/01 Serial	3.967 (NIC)
1/31/96	\$1,592,722	Tiburon Fire Protection District Marin CDIAC Debt Issue Number: 96 - 0098 Certificates of participation/leases Public building Fire Station Refunding	NR	Neg	(BC) Orrick Herrington (UW) Mark Pressman (TR) Dai-Ichi Kangyo	1/05/10 Serial	5.500 (NIC)
9/12/96	\$4,125,000	Tiburon Public Facilities Financing Authority Marin CDIAC Debt Issue Number: 96 - 1414 Revenue bond (Pool) Multi cap imprvments and public works Refunding	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman (TR) BNY Western Trust	9/02/15 Serial	5.314 (NIC)
6/19/96	\$3,500,000	Mariposa Mariposa County Unified School District (CSCRPA) Mariposa CDIAC Debt Issue Number: 96 - 0702 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
Mendocino							
6/19/96	\$475,000	Anderson Valley Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 96 - 0704 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$535,000	Arena Union Elementary School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 96 - 0705 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$1,590,000	Fort Bragg Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 96 - 0706 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$410,000	Fort Bragg Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 96 - 1800 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$810,000	Laytonville Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 96 - 0712 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$265,000	Laytonville Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 96 - 1802 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
8/08/96	\$4,030,000	Mendocino Coast Health Care District Mendocino CDIAC Debt Issue Number: 96 - 0369 Public enterprise revenue bond Health care facilities Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) G L Hicks Financial (UW) George K Baum (TR) Harris Trust Co (EN) OSHPD	2/01/20 Coab	5.835 (NIC)
12/09/96	\$30,720,000	Mendocino County Mendocino CDIAC Debt Issue Number: 96 - 1690 Other bond Insurance and pension funds Pension Obligation Federally Taxable	S:AAA F:A- Ins	Neg	(BC) Orrick Herrington (UW) Miller & Schroeder (TR) US Trust Co of CA (EN) FSA	7/01/09 Serial	6.981 (NIC)
6/11/96	\$13,295,000	Mendocino County (CSCDA) Mendocino CDIAC Debt Issue Number: 96 - 1096 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$5,000,000	Mendocino County Board of Education (CSCRPA) Mendocino CDIAC Debt Issue Number: 96 - 0703 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$1,585,000	Mendocino Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 96 - 0707 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$2,605,000	Mendocino-Lake Community College District (CSCRPA) Mendocino CDIAC Debt Issue Number: 96 - 0710 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$395,000	Mendocino-Lake Community College District (CSCRPA) Mendocino CDIAC Debt Issue Number: 96 - 1801 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$420,000	Potter Valley Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 96 - 0711 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$5,000,000	Ukiah Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 96 - 0708 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$2,470,000	Willits Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 96 - 0709 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
Merced							
6/19/96	\$250,000	Ballico-Cressey Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 96 - 0714 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$500,000	Hilmar Unified School District (CSCRPA) Merced CDIAC Debt Issue Number: 96 - 0715 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$335,000	Le Grand Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 96 - 0716 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$115,000	Le Grand Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 96 - 1803 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
3/19/96	\$6,978,434	Los Banos Unified School District Merced CDIAC Debt Issue Number: 96 - 0163 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) State Street Bank (EN) MBIA	8/01/20 Comb	5.513 (NIC)
4/18/96	\$15,935,245	Los Banos Unified School District Merced CDIAC Debt Issue Number: 96 - 0277 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) State Street Bank (EN) MBIA	8/01/16 Comb	5.845 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$3,280,000	Los Banos Unified School District (CSCRPA) Merced CDIAC Debt Issue Number: 96 - 0717 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$1,520,000	Los Banos Unified School District (CSCRPA) Merced CDIAC Debt Issue Number: 96 - 1804 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$5,000,000	Merced City School District (CSCRPA) Merced CDIAC Debt Issue Number: 96 - 0718 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/05/96	\$3,140,000	Merced Community College District (CCLC) Merced CDIAC Debt Issue Number: 96 - 0978 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+ Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)
6/11/96	\$8,100,000	Merced County (CSCDA) Merced CDIAC Debt Issue Number: 96 - 1097 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$4,000,000	Merced County Board of Education (CSCRPA) Merced CDIAC Debt Issue Number: 96 - 0713 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$200,000	Merced River Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 96 - 0723 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$5,000,000	Merced Union High School District (CSCRPA) Merced CDIAC Debt Issue Number: 96 - 0719 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$960,000	Planada Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 96 - 0720 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$1,140,000	Weaver Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 96 - 0721 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$360,000	Weaver Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 96 - 1805 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
12/16/96	\$360,300	Cedarville County Water District Modoc CDIAC Debt Issue Number: 96 - 1677 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Jones Hall Hill (UW) Rural Economic (TR) Modoc Co	1/01/37 Term	4.999 (NIC)
6/19/96	\$1,245,000	Eastern Sierra Unified School District (CSCRPA) Mono CDIAC Debt Issue Number: 96 - 0725 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/19/96	\$2,495,000	Mammoth Unified School District Mono CDIAC Debt Issue Number: 96 - 1458 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Brown & Wood (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) FSA	8/01/08 Serial	5.007 (NIC)
6/19/96	\$1,540,000	Mammoth Unified School District (CSCRPA) Mono CDIAC Debt Issue Number: 96 - 0726 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$605,000	Mono County Board of Education (CSCRPA) Mono CDIAC Debt Issue Number: 96 - 0724 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
Monterey							
6/12/96	\$2,300,000	Alisal Union School District Monterey CDIAC Debt Issue Number: 96 - 0530 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (FA) Andrew Ach & Assoc (UW) Oppenheimer & Co (TR) US Trust Co of CA	6/30/97 Term	4.500 (NIC)
6/19/96	\$4,380,000	Carmel Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 96 - 0728 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$335,000	Chualar Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 96 - 0729 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$2,035,000	Greenfield Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 96 - 0730 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$665,000	Greenfield Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 96 - 1806 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$5,000,000	Hartnell Community College District (CSCRPA) Monterey CDIAC Debt Issue Number: 96 - 0731 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
10/03/96	\$4,000,000	King City Community Development Agency Monterey CDIAC Debt Issue Number: 96 - 1412 Tax allocation bond Redevelopment, multiple purposes	NR	Neg	(BC) Haight & Weist (UW) Henderson Capital (TR) First Trust of CA	9/01/21 Comb	6.609 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$2,500,000	King City Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 96 - 0732 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaifray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
2/21/96	\$2,300,000	Marina Coast Water District Monterey CDIAC Debt Issue Number: 96 - 0119 Certificates of participation/leases Water supply/storage/distribution Desalination Plant Subject to Alternative Minimum Tax	NR	Neg	(BC) Nossaman Guthner (UW) LaSalle Ntl Bank	9/21/14 Serial	5.950 (TIC)
11/06/96	\$1,610,000	Marina Redevelopment Agency Monterey CDIAC Debt Issue Number: 96 - 1582 Tax allocation bond Public building Public Safety Building Refunding	NR	Neg	(BC) Raymond M Haight (FA) Munisoft (UW) Union Bank of CA (TR) Union Bank of CA	8/01/11 Serial	5.706 (TIC)
6/11/96	\$195,000	Mid Carmel Valley Fire Protection District (CSCDA) Monterey CDIAC Debt Issue Number: 96 - 1058 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/22/96	\$9,000,000	Monterey County Monterey CDIAC Debt Issue Number: 96 - 1367 Certificates of participation/leases Hospital Natividad Med Ctr	S:AAA M:Aaa Ins	Coop	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BA Securities (TR) First Trust of CA (EN) MBIA	8/01/28 Comb	5.701 (NIC)
11/01/96	\$55,000	Monterey County Monterey CDIAC Debt Issue Number: 96 - 1650 Certificates of participation/leases Power generation/transmission Nacimiento Hydroelectric Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Rauscher Pierce (UW) Heller Fin Leasing (TR) First Trust of CA	12/01/96 Term	9.420 (NIC)
11/01/96	\$3,800,000	Monterey County Monterey CDIAC Debt Issue Number: 96 - 0134 Certificates of participation/leases Power generation/transmission Nacimiento Hydroelectric Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Rauscher Pierce (UW) Heller Fin Leasing (TR) First Trust of CA	12/01/05 Serial	6.125 (NIC)
6/19/96	\$4,500,000	Monterey County Board of Education (CSCRPA) Monterey CDIAC Debt Issue Number: 96 - 0727 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/27/96	\$3,350,000	Monterey Industrial Development Authority Monterey CDIAC Debt Issue Number: 96 - 0197 Conduit revenue bond Industrial development Slautterback Corp Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Orrick Herrington (UW) Bank One Columbus (TR) First Trust of CA (EN) Bayerische	4/01/16 Term	VAR
6/19/96	\$4,000,000	Monterey Peninsula Community College District (CSCRPA) Monterey CDIAC Debt Issue Number: 96 - 0734 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
3/25/96	\$7,550,000	Monterey Regional Water Pollution Control Agency Monterey CDIAC Debt Issue Number: 96 - 0256 Public enterprise revenue bond Wastewater collection and treatment Refunding	M:Aaa Ins	Neg	(BC) O'Connor Cavanagh (UW) Alden Capital (TR) Chemical Trust Co (EN) MBIA	6/01/00 Serial	4.331 (TIC)
9/05/96	\$1,450,000	Monterey-Salinas Transit Monterey CDIAC Debt Issue Number: 96 - 1381 Revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Kutak Rock (UW) Sutro & Co (TR) First Trust of CA	9/16/97 Term	3.950 (NIC)
6/17/96	\$3,000,000	North Monterey County Unified School District Monterey CDIAC Debt Issue Number: 96 - 0534 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Rauscher Pierce (TR) US Trust Co of CA	6/30/97 Term	4.000 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$3,805,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 96 - 0735 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ N:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
2/06/96	\$3,600,000	Salinas Monterey CDIAC Debt Issue Number: 96 - 0043 Special assessment bond Street construction and improvements Bella Vista II AD No 95-1 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg (TR) First Interstate CA	9/02/21 Comb	6.900 (NIC)
6/11/96	\$663,114	Salinas Monterey CDIAC Debt Issue Number: 96 - 0375 Special assessment bond Street construction and improvements Abbott St AD No 95-3	NR	Neg	(BC) Sturgis Ness (UW) E J De La Rosa (TR) Wells Fargo Bank	9/02/16 Serial	6.858 (NIC)
6/19/96	\$5,000,000	Salinas City Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 96 - 0736 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ N:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/28/96	\$11,145,000	Salinas Redevelopment Agency Monterey CDIAC Debt Issue Number: 96 - 1333 Tax allocation bond Redevelopment, multiple purposes Central City Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) Wells Fargo Bank (EN) FSA	11/01/23 Comb	5.690 (NIC)
9/18/96	\$4,550,000	Salinas Union High School District Monterey CDIAC Debt Issue Number: 96 - 1402 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc	10/02/97 Term	4.500 (NIC)
6/19/96	\$300,000	San Antonio Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 96 - 0738 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/06/96	\$4,630,000	Sand City Redevelopment Agency Monterey CDIAC Debt Issue Number: 96 - 1300 Tax allocation bond Redevelopment, multiple purposes Refunding	M:Baa	Neg	(BC) Orrick Herrington (FA) Cooperman & Dudick (UW) Piper Jaffray Inc (TR) First Trust of CA	11/01/26 Comb	6.138 (NIC)
3/12/96	\$3,500,000	Santa Rita Union Elementary School District Monterey CDIAC Debt Issue Number: 96 - 0072 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Smith Barney Inc (TR) First Trust of CA (EN) FSA	8/01/35 Comb	5.923 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/11/96	\$3,000,000	Seaside (CSCDA) Monterey CDIAC Debt Issue Number: 96 - 1085 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
12/11/96	\$400,000	Soledad Unified Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 96 - 1808 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
12/12/96	\$9,000,000	Soledad Unified School District Monterey CDIAC Debt Issue Number: 96 - 0919 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (UW) Sutro & Co (TR) US Trust Co of CA (EN) FGIC	6/01/21 Serial	5.696 (TIC)
6/19/96	\$1,700,000	Soledad Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 96 - 0739 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$985,000	Washington Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 96 - 0740 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
Napa							
9/05/96	\$17,985,000	Napa County Napa CDIAC Debt Issue Number: 96 - 1361 Certificates of participation/leases Multi cap imprvments and public works	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Leifer Capital (UW) Merrill Lynch & Co (TR) First Trust of WA (EN) MBIA	12/01/16 Comb	5.415 (TIC)
6/19/96	\$2,820,000	Napa County Board of Education (CSCRPA) Napa CDIAC Debt Issue Number: 96 - 0741 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
7/23/96	\$4,600,000	Napa Valley Unified School District Napa CDIAC Debt Issue Number: 96 - 1183 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa Ins	Comp	(BC) Brown & Wood (FA) A G Edwards (UW) BA Securities (TR) First Trust of WA (EN) FGIC	8/01/20 Comb	5.715 (NIC)
6/19/96	\$5,000,000	Napa Valley Unified School District (CSCRPA) Napa CDIAC Debt Issue Number: 96 - 0743 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
3/05/96	\$2,175,000	St Helena Napa CDIAC Debt Issue Number: 96 - 0085 General obligation bond Public building Fire/rescue station	S:AAA Ins	Comp	(BC) Jones Hall Hill (FA) Liberty Public (UW) A G Edwards (TR) First Trust of WA (EN) FSA	7/01/16 Serial	5.268 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/07/96	\$6,525,000	St Helena Napa CDIAC Debt Issue Number: 96 - 1498 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA F:AAA Ins	Comp	(BC) Jones Hall Hill (FA) Liberty Public (UW) BA Securities (TR) First Trust of WA (EN) MBIA	6/01/19 Comb	5.078 (NIC)
6/19/96	\$2,165,000	St Helena Unified School District (CSCRPA) Napa CDIAC Debt Issue Number: 96 - 0745 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$305,000	St Helena Unified School District (CSCRPA) Napa CDIAC Debt Issue Number: 96 - 1809 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
Nevada							
6/19/96	\$1,980,000	Nevada City School District (CSCRPA) Nevada CDIAC Debt Issue Number: 96 - 0747 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$220,000	Nevada City School District (CSCRPA) Nevada CDIAC Debt Issue Number: 96 - 1810 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$1,000,000	Nevada County Superintendent of Schools (CSCRPA) Nevada CDIAC Debt Issue Number: 96 - 0746 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$950,000	Pleasant Valley School District (CSCRPA) Nevada CDIAC Debt Issue Number: 96 - 0749 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$235,000	Pleasant Valley School District (CSCRPA) Nevada CDIAC Debt Issue Number: 96 - 1811 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$610,000	Ready Springs Union School District (CSCRPA) Nevada CDIAC Debt Issue Number: 96 - 0750 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$190,000	Ready Springs Union School District (CSCRPA) Nevada CDIAC Debt Issue Number: 96 - 1812 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$700,000	Twin Ridges Elementary School District (CSCRPA) Nevada CDIAC Debt Issue Number: 96 - 0751 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$300,000	Twin Ridges Elementary School District (CSCRPA) Nevada CDIAC Debt Issue Number: 96 - 1813 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B Orange	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
10/01/96	\$95,395,000	Anaheim Orange CDIAC Debt Issue Number: 96 - 0199 Public enterprise revenue bond Power generation/transmission Refunding	S:AAA M:Aaa O:AAA Ins	Corp	(BC) Preston Gates (FA) O'Brien Partners (UW) BA Securities (TR) US Trust Co of CA (EN) ANBAC	10/01/04 Serial	4.771 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/12/96	\$4,950,000	Anaheim City School District (SCLE) Orange CDIAC Debt Issue Number: 96 - 1028 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)
7/02/96	\$12,000,000	Anaheim Union High School District (NCoSFA) Orange CDIAC Debt Issue Number: 96 - 0484 Tax and revenue anticipation note Cash flow, interim financing NCoSFA TRAN Pool	M:MIG1	Neg	(BC) Best Best & Krieger (UW) Bank of America (TR) First Trust of CA	7/01/97 Term	4.453 (NIC)
6/12/96	\$1,215,000	Brea-Olinda Unified School District (SCLE) Orange CDIAC Debt Issue Number: 96 - 1029 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)
8/14/96	\$17,285,000	Capistrano Unified Public Financing Authority Orange CDIAC Debt Issue Number: 96 - 1492 Revenue bond (Pool) K-12 school facility Second Lien Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) First Trust of CA (EN) AMBAC	9/01/14 Comb	5.507 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/14/96	\$64,265,000	Capistrano Unified Public Financing Authority Orange CDIAC Debt Issue Number: 96 - 1291 Revenue bond (Pool) K-12 school facility First Lien Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) First Trust of CA (EN) AMBAC	9/01/20 Comb	5.507 (NIC)
6/12/96	\$7,400,000	Capistrano Unified School District (SCLE) Orange CDIAC Debt Issue Number: 96 - 1030 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)
5/07/96	\$12,755,000	Capistrano Unified School District CFD No 88-1 Orange CDIAC Debt Issue Number: 96 - 0321 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) First Trust of CA (EN) FSA	9/01/14 Comb	5.734 (NIC)
8/14/96	\$81,550,000	Capistrano Unified School District CFD No 87-1 Orange CDIAC Debt Issue Number: 96 - 1292 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (UW) Capistrano U PFA (TR) First Trust of CA	9/01/20 Comb	



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/12/96	\$1,500,000	Centralia Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 96 - 1031 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)
2/20/96	\$7,765,000	Coast Community College District Orange CDIAC Debt Issue Number: 95 - 1360 Certificates of participation/leases College/university facility Garden Grove	M:A	Neg	(BC) Rutan & Tucker (UW) Seidler-Fitzgerald (TR) Union Bank	2/01/16 Serial	5.891 (NIC)
8/29/96	\$11,400,000	Coast Community College District Orange CDIAC Debt Issue Number: 96 - 0532 Tax and revenue anticipation note Cash flow, interim financing	F:F-1+	Neg	(BC) Brown & Wood (FA) Seidler-Fitzgerald (UW) Bank of America	8/28/97 Term	3.899 (NIC)
7/16/96	\$27,725,000	Countywide Public Financing Authority Orange CDIAC Debt Issue Number: 96 - 0490 Public lease revenue bond Multi cap imprvments and public works	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Public Financial (UW) Stone & Youngberg (TR) US Trust Co of CA (EN) MBIA	8/01/11 Serial	5.273 (NIC)
7/02/96	\$2,700,000	Cypress School District (NCoSFA) Orange CDIAC Debt Issue Number: 96 - 0485 Tax and revenue anticipation note Cash flow, interim financing NCoSFA TRAN Pool	M:MIG1	Neg	(BC) Best Best & Krieger (UW) Bank of America (TR) First Trust of CA	7/01/97 Term	4.453 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/12/96	\$1,450,000	Fountain Valley Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 96 - 1032 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)
6/11/96	\$4,500,000	Fullerton (CSCDA) Orange CDIAC Debt Issue Number: 96 - 1071 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
7/02/96	\$4,500,000	Fullerton School District (NCoSFA) Orange CDIAC Debt Issue Number: 96 - 0483 Tax and revenue anticipation note Cash flow, interim financing NCoSFA TRAN Pool	M:MIG1	Neg	(BC) Best Best & Krieger (UW) Bank of America (TR) First Trust of CA	7/01/97 Term	4.453 (NIC)
2/21/96	\$7,790,000	Garden Grove Housing Authority Orange CDIAC Debt Issue Number: 96 - 0141 Conduit revenue bond Multifamily housing Stuart Dr/Rose Garden Apts Series A Subject to Alternative Minimum Tax	S:A-	Neg	(BC) Stradling Yocca (FA) Westhoff Cone (UW) Smith Barney Inc (TR) First Interstate CA	1/01/25 Comb	6.770 (NIC)
2/21/96	\$2,000,000	Garden Grove Housing Authority Orange CDIAC Debt Issue Number: 96 - 0142 Conduit revenue bond Multifamily housing Stuart Dr/Rose Garden Apts Series B Federally Taxable	S:A-	Neg	(BC) Stradling Yocca (FA) Westhoff Cone (UW) Smith Barney Inc (TR) First Interstate CA	7/01/11 Comb	8.115 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/21/96	\$8,500,000	Garden Grove Housing Authority Orange CDIAC Debt Issue Number: 96 - 0174 Conduit revenue bond Multifamily housing Stuart Dr/Rose Garden Apts Series C Subject to Alternative Minimum Tax	S:BBB+	Neg	(BC) Stradling Yocca (FA) Westhoff Cone (UW) Smith Barney Inc (TR) First Interstate CA	7/01/24 Comb	6.800 (NIC)
6/05/96	\$16,000,000	Huntington Beach Orange CDIAC Debt Issue Number: 96 - 0255 Conduit revenue bond Multifamily housing Huntington Breakers Apts Refunding	M:A1/VMIG LOC	Neg	(BC) Jones Hall Hill (UW) Bear Stearns (TR) First Trust of CA (EW) Sumitomo Bank	7/01/14 Term	VAR
9/17/96	\$19,450,000	Huntington Beach Orange CDIAC Debt Issue Number: 96 - 1352 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) Rod Gurn (UW) BT Securities	10/01/97 Term	3.930 (TIC)
6/12/96	\$2,150,000	Huntington Beach City Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 96 - 1033 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)
6/12/96	\$8,350,000	Huntington Beach Union High School District (SCLE) Orange CDIAC Debt Issue Number: 96 - 1034 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/07/96	\$5,110,000	Irvine Orange CDIAC Debt Issue Number: 95 - 1462 Special assessment bond Multi cap imprvments and public works AD No 95-12	NR LOC	Comp	(BC) Jones Hall Hill (FA) Fieldman Rolapp (UW) PaineWebber (TR) Texas Commerce Bank (EN) Kredietbank	9/02/21 Comb	6.479 (NIC)
2/22/96	\$27,600,000	Irvine Orange CDIAC Debt Issue Number: 96 - 0164 Special assessment bond Multi cap imprvments and public works AD No 95-12	S:A+/A-1 M:A1/VNIG LOC	Neg	(BC) Jones Hall Hill (FA) Fieldman Rolapp (UW) PaineWebber (TR) Texas Commerce Bank (EN) Kredietbank	9/02/20 Term	VAR
8/05/96	\$2,545,000	Irvine Orange CDIAC Debt Issue Number: 96 - 1232 Special assessment bond Multi cap imprvments and public works AD 95-12 Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Fieldman Rolapp (UW) PaineWebber (TR) Texas Commerce Bank	9/02/21 Comb	6.307 (NIC)
6/12/96	\$11,590,000	Irvine Unified School District (SCLE) Orange CDIAC Debt Issue Number: 96 - 1035 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick-Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)
8/12/96	\$2,409,267	Laguna Beach Orange CDIAC Debt Issue Number: 96 - 1001 Special assessment bond Multi cap imprvments and public works AD No 94-1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Trust of CA	9/02/16 Serial	5.855 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/12/96	\$850,000	Laguna Beach Unified School District Orange CDIAC Debt Issue Number: 96 - 1653 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) Stone & Youngberg (TR) First Trust of CA	12/01/08 Term	6.750 (NIC)
7/02/96	\$2,400,000	Magnolia School District (NCoSFA) Orange CDIAC Debt Issue Number: 96 - 0482 Tax and revenue anticipation note Cash flow, interim financing NCoSFA TRAN Pool	M:MIG1	Neg	(BC) Best Best & Krieger (UW) Bank of America (TR) First Trust of CA	7/01/97 Term	4.453 (NIC)
7/23/96	\$3,265,000	Mission Viejo Orange CDIAC Debt Issue Number: 96 - 0493 Certificates of participation/leases Public building Library	S:A+ M:A1	Comp	(BC) Jones Hall Hill (FA) Public Financial (UW) BA Securities (TR) Harris Trust Co	8/01/26 Comb	5.920 (NIC)
12/04/96	\$100,000,000	Newport Beach Orange CDIAC Debt Issue Number: 96 - 1694 Conduit revenue bond Hospital Hoag Memorial Presbyterian	S:AA/A-1+	Neg	(BC) Orrick Herrington (UW) John Nuveen (TR) US Trust Co of CA	10/01/26 Comb	VAR
12/17/96	\$796,942	Newport Beach Orange CDIAC Debt Issue Number: 96 - 1613 Special assessment bond Street construction and improvements Balboa Blvd AD No 71	NR	Neg	(BC) Brown Diven (UW) M L Stern & Co (TR) First Trust of CA	9/02/12 Serial	



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/15/96	\$14,345,000	Newport-Mesa Unified School District CFD No 90-1 Orange CDIAC Debt Issue Number: 96 - 0311 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Prager McCarthy (UW) PaineWebber (TR) First Trust of CA	9/01/21 Comb	6.681 (NIC)
6/12/96	\$8,190,000	Newport-Mesa Unified School District (SCLE) Orange CDIAC Debt Issue Number: 96 - 1036 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)
6/12/96	\$5,000,000	North Orange County Community College District (SCLE) Orange CDIAC Debt Issue Number: 96 - 1037 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)
2/14/96	\$1,200,000	Orange Orange CDIAC Debt Issue Number: 95 - 1753 Special assessment bond Street construction and improvements Sycamore Crossing AD No 95-1	NR	Neg	(BC) Brown Diven (UW) Stone & Youngberg (TR) First Trust of CA	9/02/21 Comb	6.784 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/12/96	\$121,680,326	Orange County Orange CDIAC Debt Issue Number: 96 - 0892 Other bond Insurance and pension funds Pension Obligation Federally Taxable Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Willkie Farr (FA) Salomon Brothers (UW) Goldman Sachs (TR) Wells Fargo Bank (EN) MBIA	9/01/16 Comb	8.655 (TIC)
6/12/96	\$760,800,000	Orange County Orange CDIAC Debt Issue Number: 96 - 0881 Certificates of participation/leases Other purpose Recovery Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Willkie Farr (FA) Salomon Brothers (UW) Goldman Sachs (TR) Wells Fargo Bank (EN) MBIA	7/01/26 Comb	6.128 (TIC)
12/11/96	\$135,050,000	Orange County Orange CDIAC Debt Issue Number: 96 - 1531 Public enterprise revenue bond Airport John Wayne Refunding	S:A M:A Ins	Neg	(BC) Preston Gates (FA) Salomon Brothers (UW) Lehman Brothers (TR) First Trust of CA (EN) MBIA	12/11/12 Serial	5.472 (TIC)
3/26/96	\$50,475,000	Orange County Municipal Water District Orange CDIAC Debt Issue Number: 96 - 0158 Certificates of participation/leases Water supply/storage/distribution Allen-McColloch Pipeline Refunding	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Rauscher Pierce (UW) Smith Barney Inc (TR) First Trust of CA (EN) MBIA	7/01/06 Serial	4.935 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/12/96	\$13,190,000	Orange County Office of Education (SCLE) Orange CDIAC Debt Issue Number: 96 - 1038 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)
9/12/96	\$22,040,000	Orange Cove Irrigation District Orange CDIAC Debt Issue Number: 96 - 0309 Certificates of participation/leases Water supply/storage/distribution Rehabilitation Refunding	S:AAA Ins	Neg	(BC) Brown & Wood (UW) Smith Barney Inc (TR) First Trust of CA (EN) AMBAC	2/01/17 Comb	5.788 (TIC)
8/08/96	\$4,250,000	Orange Unified School District Financing Authority Orange CDIAC Debt Issue Number: 96 - 0094 Revenue bond (Pool) K-12 school facility Orange USD CFD 89-1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (UW) Stone & Youngberg (TR) First Trust of CA (EN) FSA	9/01/14 Comb	5.344 (NIC)
6/12/96	\$6,645,000	Orange Unified School District (SCLE) Orange CDIAC Debt Issue Number: 96 - 1039 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/08/96	\$4,250,000	Orange Unified School District CFD No 89-1 Orange CDIAC Debt Issue Number: 96 - 0080 Limited tax obligation bond K-12 school facility Sycamore Canyon Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (UW) Orange USD FA (TR) First Trust of CA	9/01/14 Serial	6.450 (NIC)
8/27/96	\$27,765,000	Placentia CFD No 89-1 Orange CDIAC Debt Issue Number: 96 - 1348 Limited tax obligation bond Multi cap imprvments and public works East Placentia Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Public Financial (UW) Placentia PFA (TR) First Trust of CA	9/01/15 Comb	6.265 (NIC)
8/27/96	\$21,965,000	Placentia Public Financing Authority Orange CDIAC Debt Issue Number: 96 - 1155 Revenue bond (Pool) Multi cap imprvments and public works E Placentia CFD No 89-1 Sr Lien Refunding	S:AAA M:Aaa Ins	Neg	(BC) McFarlin & Anderson (FA) Public Financial (UW) Chilton & O'Connor (TR) First Trust of CA (EN) AMBAC	9/01/15 Comb	5.884 (NIC)
8/27/96	\$5,800,000	Placentia Public Financing Authority Orange CDIAC Debt Issue Number: 96 - 1435 Revenue bond (Pool) Multi cap imprvments and public works E Placentia CFD No 89-1 Jr Lien Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Public Financial (UW) Chilton & O'Connor (TR) First Trust of CA	9/01/15 Comb	5.884 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/12/96	\$5,000,000	Placentia-Yorba Linda Unified School District (SCLE) Orange CDIAC Debt Issue Number: 96 - 1040 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)
6/05/96	\$3,650,000	Rancho Santiago Community College District (CCLC) Orange CDIAC Debt Issue Number: 96 - 0981 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+ Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)
5/21/96	\$18,965,000	Saddleback Community College District Orange CDIAC Debt Issue Number: 96 - 0472 Certificates of participation/leases College/university facility	S:AAA M:AAA Ins	Neg	(BC) Jones Hall Hill (FA) Public Leasing (UW) Stone & Youngberg (TR) US Trust Co of CA (EN) MBIA	6/01/21 Comb	5.489 (NIC)
6/05/96	\$12,990,000	Saddleback Community College District (CCLC) Orange CDIAC Debt Issue Number: 96 - 0982 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+ Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/12/96	\$9,320,000	Saddleback Valley Unified School District (SCLE) Orange CDIAC Debt Issue Number: 96 - 1041 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)
8/20/96	\$6,929,943	San Clemente Orange CDIAC Debt Issue Number: 96 - 0316 Special assessment bond Street construction and improvements AD No 95-1	S:AAA Ins	Comp	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Smith Barney Inc (TR) Wells Fargo Bank (EN) FSA	9/02/11 Comb	5.122 (NIC)
2/15/96	\$7,900,000	Santa Ana Housing Authority Orange CDIAC Debt Issue Number: 96 - 0010 Conduit revenue bond Multifamily housing Vintage Apts Subject to Alternative Minimum Tax Refunding	M:VMIG1 LOC	Neg	(BC) Jones Hall Hill (FA) CGMS Inc (UW) Bank of America (TR) First Trust of CA (EN) Bank of America	12/01/22 Term	VAR
10/01/96	\$15,225,000	Santa Ana Housing Authority Orange CDIAC Debt Issue Number: 96 - 1391 Conduit revenue bond Multifamily housing Villa Del Sol Apts	S:AAA	Comp	(BC) Jones Hall Hill (FA) Caine Gressel (UW) Newman & Associates (TR) First Trust of CA	11/01/21 Comb	5.589 (NIC)
12/04/96	\$10,425,000	Santa Ana Housing Authority Orange CDIAC Debt Issue Number: 96 - 1573 Conduit revenue bond Multifamily housing City Gardens Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Jones Hall Hill (FA) CGMS Inc (UW) PaineWebber (TR) First Trust of CA (EN) FNMA	12/01/21 Comb	5.861 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/12/96	\$9,500,000	Santa Ana Unified School District (SCLE) Orange CDIAC Debt Issue Number: 96 - 1042 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)
6/11/96	\$2,100,000	Seal Beach (CSCDA) Orange CDIAC Debt Issue Number: 96 - 1113 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
2/21/96	\$27,976,431	Tustin Orange CDIAC Debt Issue Number: 96 - 0165 Special assessment bond Multi cap imprvments and public works Tustin Ranch ReAD No 95-1 Federally Taxable Refunding	Ins NR	Neg	(BC) Jones Hall Hill (FA) Bartle Wells (UW) Tustin PFA (TR) State Street Bank	9/02/13 Term	5.218 (NIC)
2/28/96	\$41,500,000	Tustin Orange CDIAC Debt Issue Number: 94 - 1670 Special assessment bond Multi cap imprvments and public works Tustin Ranch ReAD No 95-2 Refunding	S:A+/A-1 M:A1/VNIG LOC	Neg	(BC) Jones Hall Hill (FA) Bartle Wells (UW) PaineWebber (TR) State Street Bank (EN) Kreditbank	9/02/13 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/21/96	\$35,705,000	Tustin Public Finance Authority Orange CDIAC Debt Issue Number: 94 - 1676 Revenue bond (Pool) Multi cap imprvments and public works Tustin Ranch ReAD No 95-1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Bartle Wells (UW) PaineWebber (TR) State Street Bank (EN) FSA	9/02/13 Comb	4.902 (NIC)
6/12/96	\$4,820,000	Tustin Unified School District (SCLE) Orange CDIAC Debt Issue Number: 96 - 1043 Tax and revenue anticipation note Cash flow, interim financing SCLE Tran Pool	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Lehman Brothers (TR) First Trust of CA	6/30/97 Term	4.071 (NIC)
9/19/96	\$9,605,000	Tustin Unified School District CFD No 88-1 Orange CDIAC Debt Issue Number: 96 - 1417 Limited tax obligation bond K-12 school facility Placer	NR	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) PaineWebber (TR) First Trust of CA	9/01/21 Comb	6.451 (NIC)
9/10/96	\$2,850,000	Auburn Union School District Placer CDIAC Debt Issue Number: 96 - 1363 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall Hill (FA) Rauscher Pierce (UW) Zions 1st Nt'l Bnk (TR) Placer Co	9/16/97 Term	4.058 (NIC)
7/10/96	\$1,275,000	Foresthill Public Utility District Placer CDIAC Debt Issue Number: 96 - 1228 Bond anticipation note Project, interim financing AD No 2	NR	Neg	(BC) Jones Hall Hill (FA) Rural Economic (UW) M L Stern & Co (TR) First Trust of CA	7/24/97 Term	6.504 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/23/96	\$1,170,000	Loomis Union School District Placer CDIAC Debt Issue Number: 96 - 1203 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) George K Baum (TR) Dai-Ichi Kangyo	9/04/97 Term	3.931 (NIC)
7/23/96	\$2,500,000	Placer County Office Of Education Placer CDIAC Debt Issue Number: 96 - 1201 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) George K Baum (TR) Dai-Ichi Kangyo	9/04/97 Term	3.931 (NIC)
7/23/96	\$3,700,000	Placer Union High School District Placer CDIAC Debt Issue Number: 96 - 1202 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) George K Baum (TR) Dai-Ichi Kangyo	9/04/97 Term	3.931 (NIC)
7/17/96	\$6,000,000	Rocklin Stanford Ranch CFD No 3 Placer CDIAC Debt Issue Number: 96 - 1238 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Jones Hall Hill (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) First Trust of CA	11/01/20 Comb	6.324 (NIC)
7/23/96	\$3,700,000	Rocklin Unified School District Placer CDIAC Debt Issue Number: 96 - 1205 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) George K Baum (TR) Dai-Ichi Kangyo	9/04/97 Term	3.931 (NIC)
11/01/96	\$18,440,000	Rocklin Unified School District CFD No 1 Placer CDIAC Debt Issue Number: 96 - 1511 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) MBIA	9/01/18 Comb	5.572 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/04/96	\$4,510,000	Roseville City School District Placer CDIAC Debt Issue Number: 96 - 0054 Certificates of participation/leases K-12 school facility Spanger Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) MBIA	9/01/15 Serial	5.167 (NIC)
7/23/96	\$1,350,000	Roseville City School District Placer CDIAC Debt Issue Number: 96 - 1200 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) George K Baum (TR) Dai-Ichi Kangyo	9/04/97 Term	3.931 (NIC)
7/23/96	\$1,660,000	Western Placer Unified School District Placer CDIAC Debt Issue Number: 96 - 1207 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) George K Baum (TR) Dai-Ichi Kangyo	9/04/97 Term	3.931 (NIC)
Plumas							
8/01/96	\$2,400,020	East Quincy Services District Plumas CDIAC Debt Issue Number: 96 - 1226 Special assessment bond Wastewater collection and treatment Community Sewage Collection AD Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Rural Economic	9/02/35 Serial	5.125 (NIC)
12/04/96	\$2,200,000	Plumas County Plumas CDIAC Debt Issue Number: 96 - 1612 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Bank of America	12/10/97 Term	3.450 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/11/96	\$1,250,000	Portola Water Financing Authority Plumas CDIAC Debt Issue Number: 96 - 0353 Bond anticipation note Project, interim financing Riverside	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Kinsell O'Neal (TR) Portola	6/01/97 Term	5.500 (NIC)
6/11/96	\$1,755,000	Banning (CSCDA) Riverside CDIAC Debt Issue Number: 96 - 1063 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
5/15/96	\$3,810,000	Banning CFD No 86-1 Riverside CDIAC Debt Issue Number: 96 - 0377 Limited tax obligation bond Multi cap imprvments and public works Sun Lakes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown Diven (FA) Evensen Dodge (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) MBIA	8/01/05 Serial	5.019 (NIC)
6/13/96	\$2,000,000	Banning Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 96 - 0541 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Prager McCarthy (TR) US Trust Co of CA	7/17/97 Term	4.075 (NIC)
7/31/96	\$350,000	Beaumont CFD No 93-1 Riverside CDIAC Debt Issue Number: 95 - 1440 Limited tax obligation bond Multi cap imprvments and public works IA No 5 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA (TR) BNY Western Trust	9/01/25 Serial	6.875 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/31/96	\$7,510,000	Beaumont Financing Authority Riverside CDIAC Debt Issue Number: 95 - 1439 Revenue bond (Pool) Multi cap imprvments and public works IA No 5 Refunding	NR	Neg	(BC) McFarlin & Anderson (UW) Chilton & O'Connor (TR) BNY Western Trust	9/01/25 Comb	6.966 (NIC)
6/13/96	\$1,000,000	Beaumont Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 96 - 0514 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Prager McCarthy (TR) US Trust Co of CA	7/17/97 Term	4.075 (NIC)
12/11/96	\$1,200,000	Blythe Redevelopment Agency Riverside CDIAC Debt Issue Number: 96 - 1461 Tax allocation bond Redevelopment, multiple purposes No 1	S:BBB	Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Kinsell O'Neal (TR) First Trust of CA	5/01/26 Comb	6.227 (NIC)
12/11/96	\$500,000	Blythe Redevelopment Agency Riverside CDIAC Debt Issue Number: 96 - 1462 Tax allocation bond Redevelopment, multiple purposes No 1 Federally Taxable	S:BBB	Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Kinsell O'Neal (TR) First Trust of CA	5/01/12 Term	8.778 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/26/96	\$3,560,000	Cathedral City Riverside CDIAC Debt Issue Number: 95 - 1761 Special assessment bond Multi cap imprvments and public works AD Nos5-1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (UW) Cathedral City PFA (TR) First Trust of CA	9/02/11 Comb	6.122 (NIC)
2/26/96	\$6,887,000	Cathedral City Riverside CDIAC Debt Issue Number: 96 - 0273 Special assessment bond Multi cap imprvments and public works AD No 86-1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (UW) Cathedral City PFA (TR) First Trust of CA	9/02/11 Comb	6.122 (NIC)
2/26/96	\$8,673,000	Cathedral City Riverside CDIAC Debt Issue Number: 96 - 0276 Special assessment bond Multi cap imprvments and public works AD No 88-3 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (UW) Cathedral City PFA (TR) First Trust of CA	9/02/11 Comb	6.122 (NIC)
2/26/96	\$2,006,000	Cathedral City Riverside CDIAC Debt Issue Number: 96 - 0275 Special assessment bond Multi cap imprvments and public works AD No 88-2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (UW) Cathedral City PFA (TR) First Trust of CA	9/02/11 Comb	6.122 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/26/96	\$2,779,000	Cathedral City Riverside CDIAC Debt Issue Number: 96 - 0274 Special assessment bond Multi cap imprvments and public works AD No 86-5 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (UW) Cathedral City PFA (TR) First Trust of CA	9/02/11 Comb	6.122 (NIC)
8/13/96	\$5,591,404	Cathedral City Riverside CDIAC Debt Issue Number: 96 - 1152 Special assessment bond Multi cap imprvments and public works Rio Vista AD No 96-1	NR	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg (TR) BNY Western Trust	9/02/26 Comb	6.679 (NIC)
2/26/96	\$5,380,000	Cathedral City Public Financing Authority Riverside CDIAC Debt Issue Number: 96 - 0205 Revenue bond (Pool) Multi cap imprvments and public works Series B	NR Ins	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (UW) Miller & Schroeder (TR) BNY Western Trust (EN) FSA	9/02/11 Serial	6.525 (NIC)
2/26/96	\$18,525,000	Cathedral City Public Financing Authority Riverside CDIAC Debt Issue Number: 95 - 1760 Revenue bond (Pool) Multi cap imprvments and public works Superior Series A	S:AAA M:AAA Ins	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (UW) Miller & Schroeder (TR) BNY Western Trust (EN) FSA	9/02/11 Serial	4.642 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$2,945,000	Cathedral City Public Financing Authority Riverside CDIAC Debt Issue Number: 96 - 1644 Public lease revenue bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) BNY Western Trust (EN) MBIA	8/01/09 Serial	5.062 (NIC)
12/18/96	\$3,600,000	Cathedral City Redevelopment Agency Riverside CDIAC Debt Issue Number: 96 - 1712 Tax allocation note Multifamily housing	NR	Neg	(BC) Best Best & Krieger (FA) Keyser Marston (UW) Union Bank	12/19/03 Term	VAR
12/26/96	\$800,000	Cathedral City Redevelopment Agency Riverside CDIAC Debt Issue Number: 96 - 1711 Tax allocation bond Multifamily housing Casa Colina Apts	NR	Neg	(BC) Best Best & Krieger (UW) Hemet Fed	1/01/27 Term	6.500 (NIC)
1/30/96	\$855,000	Corona Riverside CDIAC Debt Issue Number: 95 - 1717 Special assessment bond Multi cap imprvments and public works Centex AD No 95-1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Mark Pressman (TR) US Trust Co of CA	9/02/20 Serial	7.099 (NIC)
3/05/96	\$43,000,000	Corona Riverside CDIAC Debt Issue Number: 95 - 1713 Certificates of participation/leases Hospital Vista Hospital Systems Inc/Med Found Refunding	NR	Neg	(BC) Jones Day Reavis (UW) Merrill Lynch & Co (TR) First Interstate CA	7/01/11 Comb	8.375 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/21/96	\$1,624,200	Corona Riverside CDIAC Debt Issue Number: 96 - 1050 Special assessment bond Multi cap imprvments and public works Mountain Gate West AD No 96-1	NR LOC	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Sanwa Bank	9/02/21 Serial	6.527 (NIC)
11/05/96	\$13,690,000	Corona Riverside CDIAC Debt Issue Number: 96 - 1537 Conduit revenue bond Single-family housing Series A	M:Aaa	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Morgan Keegan & Co (TR) First Trust of CA	11/01/18 Term	6.054 (NIC)
11/05/96	\$2,000,000	Corona Riverside CDIAC Debt Issue Number: 96 - 1899 Conduit revenue bond Multifamily housing Series B	M:A	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Morgan Keegan & Co (TR) First Trust of CA	11/01/18 Term	6.054 (NIC)
11/05/96	\$5,140,000	Corona Riverside CDIAC Debt Issue Number: 96 - 1900 Conduit revenue bond Multifamily housing Series 1996C Federally Taxable	M:Aaa	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Morgan Keegan & Co (TR) First Trust of CA	11/01/18 Term	6.054 (NIC)
10/16/96	\$9,355,000	Corona Redevelopment Agency Riverside CDIAC Debt Issue Number: 96 - 1439 Tax allocation bond Multifamily housing Area A	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Smith Barney Inc (TR) BNY Western Trust (EN) MBIA	9/01/21 Comb	5.566 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/18/96	\$21,300,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Debt Issue Number: 96 - 0943 Revenue bond (Pool) K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) State Street Bank (EM) MBIA	9/01/14 Comb	5.415 (NIC)
7/18/96	\$4,525,000	Corona-Norco Unified School District CFD No 6 Riverside CDIAC Debt Issue Number: 96 - 0944 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA (TR) State Street Bank	9/01/12 Term	5.430 (NIC)
7/18/96	\$6,295,000	Corona-Norco Unified School District CFD No 88-1 Riverside CDIAC Debt Issue Number: 96 - 0945 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA (TR) State Street Bank	9/01/14 Term	5.520 (NIC)
7/18/96	\$3,180,000	Corona-Norco Unified School District CFD No 7 Riverside CDIAC Debt Issue Number: 96 - 0948 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA (TR) State Street Bank	9/01/07 Term	4.970 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/18/96	\$7,300,000	Corona-Norco Unified School District CFD No 3 Riverside CDIAC Debt Issue Number: 96 - 0947 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (UW) Corona-Norco USD PFA (TR) State Street Bank	9/01/04 Term	4.750 (NIC)
6/13/96	\$5,000,000	Desert Community College District (RCOSFA) Riverside CDIAC Debt Issue Number: 96 - 0513 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Prager McCarthy (TR) US Trust Co of CA	7/17/97 Term	4.075 (NIC)
6/04/96	\$4,500,000	Desert Sands Unified School District Riverside CDIAC Debt Issue Number: 96 - 0325 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) BT Securities	7/02/97 Term	3.835 (NIC)
6/20/96	\$343,789	Fern Valley Water District Riverside CDIAC Debt Issue Number: 96 - 0883 Special assessment bond Water supply/storage/distribution Saunders Meadow AD No 96-1	NR	Neg	(BC) Best Best & Krieger (UW) Rural Economic	9/02/36 Serial	4.875 (NIC)
6/13/96	\$4,200,000	Hemet Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 96 - 0512 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Prager McCarthy (TR) US Trust Co of CA	7/17/97 Term	4.075 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/11/96	\$275,000	Idyllwild Fire Protection District (CSCDA) Riverside CDIAC Debt Issue Number: 96 - 1056 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
1/31/96	\$17,795,000	Indian Wells Redevelopment Agency Riverside CDIAC Debt Issue Number: 96 - 0102 Tax allocation bond Redevelopment, multiple purposes Consolidated Whitewater Area Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	12/01/22 Comb	5.374 (NIC)
8/01/96	\$5,950,000	Indio Riverside CDIAC Debt Issue Number: 96 - 1193 Conduit revenue bond Multifamily housing Carreon Villa Refunding	S:AAA/A-1 LOC	Comp	(BC) Best Best & Krieger (UW) Alden Capital (TR) First Trust of WA (EN) Redlands Fed S&L	8/01/26 Term	VAR
12/10/96	\$1,500,000	Indio Riverside CDIAC Debt Issue Number: 96 - 1441 Conduit revenue bond Multifamily housing Olive Court Apts Sr Series A Subject to Alternative Minimum Tax	S:A- LOC	Neg	(BC) Jones Hall Hill (UW) Bank of America (TR) Wells Fargo Bank (EN) Bank of Nova Scotia	12/01/26 Comb	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/10/96	\$500,000	Indio Riverside CDIAC Debt Issue Number: 97 - 0006 Conduit revenue bond Multifamily housing Olive Court Apts Sub Series B Subject to Alternative Minimum Tax	S:AA-/SP- LOC	Neg	(BC) Jones Hall Hill (UW) Bank of America (TR) Wells Fargo Bank (EN) Bank of Nova Scotia	12/01/26 Term	VAR
6/19/96	\$5,000,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Debt Issue Number: 96 - 0753 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
11/22/96	\$8,790,000	La Quinta Financing Authority Riverside CDIAC Debt Issue Number: 96 - 1480 Public lease revenue bond Public building City Hall Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Rutan & Tucker (FA) Rosenow Spevacek (UW) Miller & Schroeder (TR) First Trust of CA (EN) MBIA	10/01/18 Comb	5.513 (NIC)
2/14/96	\$1,600,000	Lake Elsinore CFD No 95-1 Riverside CDIAC Debt Issue Number: 96 - 0173 Limited tax obligation bond Multi cap imprvments and public works City Center Federally Taxable	NR	Neg	(BC) Jones Hall Hill (FA) Rod Gurn (UW) Lake Elsinore PFA (TR) Union Bank	10/01/25 Serial	8.354 (NIC)
2/16/96	\$1,750,000	Lake Elsinore Public Finance Authority Riverside CDIAC Debt Issue Number: 96 - 0083 Revenue bond (Pool) Multi cap imprvments and public works Lake Elsinore CFD No 95-1	NR	Neg	(BC) Jones Hall Hill (FA) Rod Gurn (UW) First CA Cap Mrkts (TR) Union Bank	10/01/26 Comb	7.520 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/13/96	\$7,500,000	Lake Elsinore Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 96 - 0511 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Prager McCarthy (TR) US Trust Co of CA	7/17/97 Term	4.075 (NIC)
10/02/96	\$8,235,000	Menifee Union School District Riverside CDIAC Debt Issue Number: 96 - 1051 Certificates of participation/leases K-12 school facility	S:AAA M:AAA Ins	Neg	(BC) Bowie Arneson Kadi (UW) Stone & Youngberg (TR) US Trust Co of CA (EN) FSA	9/01/25 Comb	6.060 (NIC)
6/13/96	\$3,300,000	Menifee Union School District (RCOSFA) Riverside CDIAC Debt Issue Number: 96 - 0510 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Prager McCarthy (TR) US Trust Co of CA	7/17/97 Term	4.075 (NIC)
8/27/96	\$5,000,000	Mission Springs Water District Riverside CDIAC Debt Issue Number: 96 - 1293 Certificates of participation/leases Wastewater collection and treatment	NR	Neg	(BC) Brown Diven (FA) Eric Hayden (UW) LaSalle Ntl Bank	9/01/11 Serial	6.260 (NIC)
6/11/96	\$12,000,000	Moreno Valley Unified School District Riverside CDIAC Debt Issue Number: 96 - 0929 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) Bank of America (TR) Riverside Co	6/30/97 Term	4.001 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/13/96	\$3,000,000	Mt San Jacinto Community College District (RCOSFA) Riverside CDIAC Debt Issue Number: 96 - 0509 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Prager McCarthy (TR) US Trust Co of CA	7/17/97 Term	4.075 (NIC)
11/21/96	\$3,360,000	Murrieta County Water District CFD No 88-1 Riverside CDIAC Debt Issue Number: 96 - 1474 Limited tax obligation bond Multi cap imprvments and public works Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (UW) Murrieta Water PFA (TR) US Trust Co of CA	10/01/21 Term	6.023 (NIC)
11/21/96	\$8,930,000	Murrieta County Water District CFD No 88-1 Riverside CDIAC Debt Issue Number: 96 - 1475 Limited tax obligation bond Multi cap imprvments and public works IA No 2 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (UW) Murrieta Water PFA (TR) US Trust Co of CA	10/01/21 Term	6.023 (NIC)
3/21/96	\$35,430,000	Murrieta Valley Unified School District Riverside CDIAC Debt Issue Number: 96 - 0208 General obligation bond K-12 school facility Refunding	S:AAA M:AAA Ins	Comp	(BC) Rutan & Tucker (FA) Dale Scott & Co (UW) Prudential Sec Inc (TR) First Trust of CA (EN) FGIC	9/01/11 Serial	5.453 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/04/96	\$7,160,000	Murrieta Valley Unified School District Riverside CDIAC Debt Issue Number: 96 - 0207 Certificates of participation/leases Other/multiple educational uses Refunding	S:BBB	Comp	(BC) Rutan & Tucker (FA) Dale Scott & Co (UW) Stone & Youngberg (TR) First Trust of CA	9/01/09 Serial	5.605 (NIC)
6/13/96	\$5,000,000	Murrieta Valley Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 96 - 0515 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Prager McCarthy (TR) US Trust Co of CA	7/17/97 Term	4.075 (NIC)
11/21/96	\$4,965,000	Murrieta Water Public Financing Authority Riverside CDIAC Debt Issue Number: 96 - 1908 Revenue bond (Pool) Multi cap imprvments and public works Jr Lien Series B	NR Ins	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Trust Co of CA (EN) FSA	10/01/21 Comb	6.023 (NIC)
11/21/96	\$7,325,000	Murrieta Water Public Financing Authority Riverside CDIAC Debt Issue Number: 96 - 1473 Revenue bond (Pool) Multi cap imprvments and public works Sr Lein Seriea A	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Trust Co of CA (EN) FSA	10/01/21 Comb	6.023 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/13/96	\$16,335,000	Norco Redevelopment Agency Riverside CDIAC Debt Issue Number: 96 - 1488 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of WA (EN) MBIA	3/01/26 Comb	5.828 (NIC)
8/13/96	\$7,010,000	Palm Desert Financing Authority Riverside CDIAC Debt Issue Number: 96 - 0875 Public lease revenue bond Public building Blythe Administrative Ctr	NR	Neg	(BC) Richards Watson (FA) Rosenow Spevacek (UW) Kinsell O'Neal (TR) First Trust of CA	8/01/26 Comb	6.627 (NIC)
10/03/96	\$19,050,000	Palm Desert Redevelopment Agency Riverside CDIAC Debt Issue Number: 96 - 1362 Tax allocation bond Multifamily housing Desert Rose Series A & B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Popham Haik (UW) Redwood Securities (TR) First Trust of CA (EN) MBIA	9/01/16 .Comb	5.922 (NIC)
10/09/96	\$24,135,000	Palm Springs Riverside CDIAC Debt Issue Number: 96 - 1418 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Stone & Youngberg (TR) Wells Fargo Bank (EN) AMBAC	4/01/27 Comb	5.858 (TIC)
1/26/96	\$3,120,000	Palm Springs Housing Authority Riverside CDIAC Debt Issue Number: 95 - 1703 Conduit revenue bond Multifamily housing Palm Springs View Apts Refunding	S:AAA Oth	Neg	(BC) Rutan & Tucker (UW) Banc One Capital (TR) First Trust of WA (EN) GNMA	12/20/30 Comb	5.970 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/13/96	\$15,000,000	Palm Springs Unified School District Riverside CDIAC Debt Issue Number: 96 - 0288 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) BA Securities (TR) State Street Bank (EN) FGIC	2/01/21 Comb	5.802 (NIC)
6/19/96	\$5,000,000	Palm Springs Unified School District (CSCRPA) Riverside CDIAC Debt Issue Number: 96 - 0754 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/13/96	\$1,700,000	Palo Verde Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 96 - 0508 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Prager McCarthy (TR) US Trust Co of CA	7/17/97 Term	4.075 (NIC)
7/31/96	\$8,653,203	Perris CFD No 88-1 Riverside CDIAC Debt Issue Number: 96 - 1265 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Perris PFA (TR) First Trust of CA	9/01/19 Serial	6.629 (TIC)
7/31/96	\$8,385,562	Perris CFD No 88-3 Riverside CDIAC Debt Issue Number: 96 - 1266 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Perris PFA (TR) First Trust of CA	9/01/24 Serial	5.363 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/31/96	\$3,976,235	Perris CFD No 90-1 Riverside CDIAC Debt Issue Number: 96 - 1267 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Perris PFA (TR) First Trust of CA	9/01/24 Serial	5.571 (TIC)
7/31/96	\$19,850,000	Perris Public Financing Authority Riverside CDIAC Debt Issue Number: 96 - 1269 Revenue bond (Pool) Multi cap imprvments and public works CFD Nos 88-1, 88-3 & 90-1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Chilton & O'Connor (TR) First Trust of CA (EN) FSA	9/01/24 Comb	6.079 (TIC)
7/31/96	\$1,165,000	Perris Public Financing Authority Riverside CDIAC Debt Issue Number: 96 - 1268 Revenue bond (Pool) Multi cap imprvments and public works CFD Nos 88-1, 88-3 & 90-1 Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Chilton & O'Connor (TR) First Trust of CA (EN) FSA	9/01/06 Term	7.647 (TIC)
5/09/96	\$2,565,000	Perris Redevelopment Agency Riverside CDIAC Debt Issue Number: 96 - 0240 Tax allocation bond Multifamily housing Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Chilton & O'Connor (TR) First Trust of WA	8/15/26 Comb	7.202 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/17/96	\$34,670,000	Rancho California Water District Financing Authority Riverside CDIAC Debt Issue Number: 96 - 0103 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AA/A-1+ LOC	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Smith Barney Inc (TR) First Interstate CA (EN) Toronto Dominion Bk	8/15/21 Term	VAR
6/25/96	\$7,480,000	Rancho California Water District CFD No 88-3 Riverside CDIAC Debt Issue Number: 96 - 0318 Limited tax obligation bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) Wells Fargo Bank (EN) AMBAC	9/01/17 Comb	5.918 (NIC)
7/01/96	\$160,000,000	Riverside County Riverside CDIAC Debt Issue Number: 96 - 0998 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+ LOC	Neg	(BC) O'Melveny & Myers (UW) Smith Barney Inc (TR) Riverside Co (EN) Toronto Dominion Bk	6/30/97 Term	4.500 (NIC)
8/21/96	\$95,702,829	Riverside County Asset Leasing Corp Riverside CDIAC Debt Issue Number: 96 - 1285 Other note Other purpose Teeter Federally Taxable State Taxable Refunding	NR	Neg	(BC) O'Melveny & Myers (UW) Riverside Co (TR) Riverside Co	8/15/03 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/13/96	\$6,400,000	Riverside County Board Of Education (RCOSFA) Riverside CDIAC Debt Issue Number: 96 - 0516 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Prager McCarthy (TR) US Trust Co of CA	7/17/97 Term	4.075 (NIC)
3/01/96	\$6,500,000	Riverside County Housing Authority Riverside CDIAC Debt Issue Number: 96 - 0136 Conduit revenue bond Multifamily housing Friendship Village Apts Refunding	NR Oth	Neg	(BC) Stradling Yocca (FA) Newman & Associates (UW) FNMA (TR) First Trust of CA (EN) FNMA	3/01/26 Term	VAR
11/25/96	\$6,700,000	Riverside County Housing Authority Riverside CDIAC Debt Issue Number: 96 - 1407 Conduit revenue bond Multifamily housing Brandon Place Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Stradling Yocca (UW) Newman & Associates (TR) First Trust of CA (EN) FNMA	7/01/29 Comb	VAR
1/19/96	\$61,765,000	Riverside County Transportation Commission Riverside CDIAC Debt Issue Number: 95 - 1741 Sales tax revenue bond Public transit Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Charles A Bell Sec (UW) Smith Barney Inc (TR) First Trust of CA (EN) FGIC	6/01/09 Serial	4.888 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/29/96	\$6,854,650	Riverside Unified School District Riverside CDIAC Debt Issue Number: 96 - 0254 Certificates of participation/leases K-12 school facility Central Kitchen Fac	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (UW) Municipal Leasing	3/01/16 Serial	6.180 (NIC)
4/25/96	\$2,427,500	Temecula Redevelopment Agency Riverside CDIAC Debt Issue Number: 96 - 0223 Conduit revenue bond Multifamily housing Rancho West Apts	NR	Neg	(BC) Jones Hall Hill (FA) Fieldman Rolapp (UW) Bank of America FSB (TR) Dai-Ichi Kangyo	5/01/16 Term	VAR
6/18/96	\$7,195,000	Temecula Valley Unified School District Riverside CDIAC Debt Issue Number: 96 - 0345 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Sutro & Co (TR) First Trust of CA (EN) FSA	9/01/25 Comb	6.132 (NIC)
7/03/96	\$7,000,000	Temecula Valley Unified School District Riverside CDIAC Debt Issue Number: 96 - 0329 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) BT Securities (TR) Riverside Co	7/02/97 Term	3.774 (NIC)
7/16/96	\$8,100,000	Temecula Valley Unified School District Riverside CDIAC Debt Issue Number: 96 - 0963 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Sutro & Co (TR) First Trust of CA (EN) FSA	9/01/20 Comb	5.914 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/15/96	\$3,290,000	Val Verde Unified School District Riverside CDIAC Debt Issue Number: 96 - 1368 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UM) Bank of America (TR) Riverside Co	10/30/97 Term	3.729 (NIC)
1/25/96	\$47,335,000	Valley Health System Riverside CDIAC Debt Issue Number: 95 - 1392 Public enterprise revenue bond Health care facilities Moreno Valley Reg Med Ctr Refunding <u>Sacramento</u>	S:BBB- F:BBB-	Neg	(BC) Best Best & Krieger (FA) G L Hicks Financial (UM) Merrill Lynch & Co (TR) First Interstate CA	5/15/25 Comb	6.704 (NIC)
6/11/96	\$5,000,000	American River Fire Protection District (CSCDA) Sacramento CDIAC Debt Issue Number: 96 - 1053 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UM) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
2/06/96	\$10,000,000	Folsom Sacramento CDIAC Debt Issue Number: 95 - 0921 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Public Financial (UM) BA Securities (TR) Folsom (EN) FSA	2/01/18 Comb	4.997 (TIC)
6/11/96	\$2,645,000	Folsom (CSCDA) Sacramento CDIAC Debt Issue Number: 96 - 1070 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UM) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/02/96	\$19,350,000	Folsom CFD No 7 Sacramento CDIAC Debt Issue Number: 96 - 0954 Limited tax obligation bond Multi cap imprvments and public works Broadstone Unit Nos 2 & 3 Refunding	NR	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Westhoff Cone (TR) BNY Western Trust	9/01/21 Comb	7.277 (NIC)
8/09/96	\$4,895,000	Folsom CFD No 8 Sacramento CDIAC Debt Issue Number: 95 - 0020 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank	9/01/21 Comb	6.930 (NIC)
9/18/96	\$1,855,000	Folsom CFD No 9 Sacramento CDIAC Debt Issue Number: 95 - 0989 Limited tax obligation bond Multi cap imprvments and public works Willow Creek Estates South	NR	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA	9/01/17 Term	7.579 (NIC)
1/25/96	\$888,000	Folsom-Cordova Unified School District Sacramento CDIAC Debt Issue Number: 96 - 0090 Certificates of participation/leases Other/multiple educational uses	NR	Neg	(FA) Government Financial (UW) Nations Banc Capital	1/25/06 Serial	5.540 (NIC)
5/01/96	\$55,000	Folsom-Cordova Unified School District Sacramento CDIAC Debt Issue Number: 96 - 1321 Certificates of participation/leases Other/multiple educational uses	NR	Neg	(FA) Government Financial (UW) Princeton Public	7/01/01 Serial	5.800 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/05/96	\$1,150,000	Folsom-Cordova Unified School District Sacramento CDIAC Debt Issue Number: 96 - 1581 Certificates of participation/leases Other/multiple educational uses	NR	Neg	(FA) Government Financial (UW) Kansas State Bank	10/23/03 Serial	5.397 (TIC)
10/09/96	\$5,400,000	Folsom-Cordova Unified School District Sacramento CDIAC Debt Issue Number: 96 - 1384 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Lehman Brothers	10/16/97 Term	3.770 (TIC)
6/19/96	\$1,780,000	Natomas Unified School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 96 - 0764 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$3,040,000	North Sacramento Elementary School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 96 - 0759 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$960,000	North Sacramento Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1818 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/24/96	\$24,880,000	Northridge Water District Sacramento CDIAC Debt Issue Number: 96 - 0020 Certificates of participation/leases Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Smith Barney Inc (TR) Union Bank (EN) AMBAC	2/01/18 Comb	5.207 (NIC)
2/28/96	\$4,725,000	Orangevale Recreation and Park District Sacramento CDIAC Debt Issue Number: 96 - 0162 Certificates of participation/leases Parks/open space Community Center Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) C M de Crinis (UW) Prager McCarthy (TR) Dai-Ichi Kangyo (EN) FSA	10/01/12 Serial	4.830 (NIC)
6/19/96	\$4,500,000	Rio Linda Union Elementary School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 96 - 0760 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$1,930,000	River Delta Unified School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 96 - 0761 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$1,300,000	Robla Elementary School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 96 - 0762 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$200,000	Robla Elementary School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 96 - 1820 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
2/27/96	\$137,692	Sacramento Sacramento CDIAC Debt Issue Number: 95 - 1764 Special assessment bond Street construction and improvements Pocket Rd AD No 93-01	NR	Neg	(BC) Sturgis Ness (UW) Sacramento (TR) Sacramento	9/02/10 Serial	7.371 (NIC)
7/16/96	\$1,412,590	Sacramento Sacramento CDIAC Debt Issue Number: 95 - 0319 Special assessment bond Flood control/storm drainage Willowcreek AD No 94-03	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg (TR) First Trust of CA	9/02/11 Comb	6.830 (NIC)
10/01/96	\$7,290,000	Sacramento Sacramento CDIAC Debt Issue Number: 96 - 1351 Special assessment bond Parks/open space Landscaping & Lighting AD No 2	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	9/02/16 Comb	5.578 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/20/96	\$12,685,000	Sacramento City Unified School District Sacramento CDIAC Debt Issue Number: 95 - 1774 Certificates of participation/leases K-12 school facility Administration Center Refunding	S:AAA M:Aaa Ins	Comp	(BC) Ochoa & Sillas (FA) Kelling Northcross (UW) Smith Barney Inc (TR) BNY Western Trust (EN) FSA	2/01/21 Comb	5.740 (NIC)
12/04/96	\$20,000,000	Sacramento City Unified School District Sacramento CDIAC Debt Issue Number: 96 - 1534 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) A H Williams & Co (TR) Sacramento Co	12/10/97 Term	3.450 (NIC)
10/31/96	\$7,950,000	Sacramento City Unified School District CFD No 1 Sacramento CDIAC Debt Issue Number: 96 - 1533 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) BA Securities (TR) First Trust of CA (EN) AMBAC	9/01/13 Serial	5.128 (NIC)
4/25/96	\$6,800,000	Sacramento County Sacramento CDIAC Debt Issue Number: 96 - 0234 Conduit revenue bond Multifamily housing Sun creek Apts Refunding	S:AA/A-1+ LOC	Neg	(BC) Stradling Yocca (UW) Newman & Associates (TR) First Trust of CA (EN) US Bank of CA	4/01/26 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/12/96	\$95,965,000	Sacramento County Sacramento CDIAC Debt Issue Number: 96 - 0297 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) PaineWebber (TR) State Street Bank (EN) MBIA	7/01/24 Comb	6.219 (TIC)
6/12/96	\$15,040,000	Sacramento County Sacramento CDIAC Debt Issue Number: 96 - 1239 Public enterprise revenue bond Airport Series B	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) PaineWebber (TR) State Street Bank (EN) MBIA	7/01/26 Term	6.219 (TIC)
6/12/96	\$13,515,000	Sacramento County Sacramento CDIAC Debt Issue Number: 96 - 1262 Public enterprise revenue bond Airport Series C Subordinate Subject to Alternative Minimum Tax	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) PaineWebber (TR) State Street Bank (EN) MBIA	7/01/10 Serial	6.219 (TIC)
6/12/96	\$43,760,000	Sacramento County Sacramento CDIAC Debt Issue Number: 96 - 1263 Public enterprise revenue bond Airport Series D Subordinate	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) PaineWebber (TR) State Street Bank (EN) MBIA	7/01/26 Comb	6.219 (TIC)
7/01/96	\$265,000,000	Sacramento County Sacramento CDIAC Debt Issue Number: 96 - 0298 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Merrill Lynch & Co (TR) Sacramento Co	9/30/97 Term	3.945 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/26/96	\$12,000,000	Sacramento County Board of Education Sacramento CDIAC Debt Issue Number: 96 - 1495 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskovitz (FA) Government Financial (UW) Smith Barney Inc (TR) Sacramento Co	11/26/97 Term	3.570 (NIC)
12/18/96	\$2,490,000	Sacramento County Board of Education Sacramento CDIAC Debt Issue Number: 96 - 1878 Certificates of participation/leases K-12 school facility Administration Bldg Refunding	S:A	Neg	(BC) Kronick Moskovitz (FA) Government Financial (UW) Smith Barney Inc (TR) First Trust of CA	10/01/06 Serial	5.042 (TIC)
10/28/96	\$13,805,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 96 - 1449 Conduit revenue bond Multifamily housing Park City Apts Refunding	NR	Neg	(BC) Stradling Yocca (UW) General Electric (TR) First Trust of CA	11/01/16 Term	7.410 (NIC)
12/04/96	\$10,000,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 96 - 1597 Conduit revenue bond Multifamily housing Ashford Park Apts Refunding	S:A/A-1 LOC	Neg	(BC) Jones Hall Hill (UW) Dillon Read (TR) First Trust of CA (EN) Dai-Ichi Kangyo	12/01/21 Term	VAR
12/04/96	\$12,500,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 96 - 1598 Conduit revenue bond Multifamily housing River Terrace Apts Refunding	S:A/A-1 LOC	Neg	(BC) Jones Hall Hill (UW) Dillon Read (TR) First Trust of CA (EN) Dai-Ichi Kangyo	12/01/21 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/11/96	\$30,000,000	San Juan Unified School District Sacramento CDIAC Debt Issue Number: 96 - 1288 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Smith Barney Inc (TR) Sacramento Co	9/24/97 Term	3.965 (TIC)
6/12/96	\$7,550,000	Southgate Recreation and Park District Sacramento CDIAC Debt Issue Number: 96 - 0870 Certificates of participation/leases Recreation and sports facilities Wildhawk Golf Club	S:A+ LOC	Neg	(BC) Nossaman Guthner (FA) C M de Crinis (UW) US Bank of Wash (TR) Dai-Ichi Kangyo (EN) US Bank of CA	10/01/21 Term	VAR
10/17/96	\$1,450,000	Southgate Recreation and Park District Sacramento CDIAC Debt Issue Number: 96 - 1455 Certificates of participation/leases Recreation and sports facilities	NR	Neg	(BC) Nossaman Guthner (FA) C M de Crinis (UW) Piper Jaffray Inc (TR) Dai-Ichi Kangyo	10/01/21 Serial	6.460 (NIC)
San Benito							
6/19/96	\$2,730,000	San Benito High School District (CSCRPA) San Benito CDIAC Debt Issue Number: 96 - 0765 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$570,000	San Benito High School District (CSCRPA) San Benito CDIAC Debt Issue Number: 96 - 1821 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
San Bernardino							
1/03/96	\$7,400,000	Adelanto Public Financing Authority San Bernardino CDIAC Debt Issue Number: 95 - 1648 Revenue bond (Pool) Redevelopment, multiple purposes Series A Federally Taxable Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) Chilton & O'Connor (TR) Dai-Ichi Kangyo (EN) FGIC	9/01/25 Comb	7.448 (NIC)
1/03/96	\$17,560,000	Adelanto Public Financing Authority San Bernardino CDIAC Debt Issue Number: 95 - 1649 Revenue bond (Pool) Redevelopment, multiple purposes Series B Refunding	S:BBB-	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) Chilton & O'Connor (TR) Dai-Ichi Kangyo	9/01/28 Comb	6.410 (NIC)
1/03/96	\$3,619,668	Adelanto Public Financing Authority San Bernardino CDIAC Debt Issue Number: 95 - 1651 Revenue bond (Pool) Redevelopment, multiple purposes Series D Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) Adelanto WA (TR) Dai-Ichi Kangyo	9/01/28 Term	7.615 (TIC)
1/03/96	\$11,786,856	Adelanto Public Financing Authority San Bernardino CDIAC Debt Issue Number: 95 - 1650 Revenue bond (Pool) Redevelopment, multiple purposes Series C Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) Adelanto WA (TR) Dai-Ichi Kangyo	9/01/28 Term	7.597 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/31/96	\$9,255,000	Adelanto Public Utility Authority San Bernardino CDIAC Debt Issue Number: 96 - 1481 Public enterprise revenue bond Wastewater collection and treatment	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) Dai-Ichi Kangyo	11/01/26 Term	6.757 (NIC)
11/13/96	\$4,498,721	Adelanto School District San Bernardino CDIAC Debt Issue Number: 96 - 1459 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Atkinson Andelson (FA) Caldwell Flores (UW) PaineWebber (TR) State Street Bank (EN) MBIA	9/01/21 Comb	5.734 (TIC)
1/03/96	\$23,330,000	Adelanto Water Authority San Bernardino CDIAC Debt Issue Number: 95 - 1662 Revenue bond (Pool) Multi cap imprvments and public works	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) Chilton & O'Connor (TR) Dai-Ichi Kangyo	9/01/28 Term	7.500 (NIC)
2/14/96	\$7,191,155	Apple Valley San Bernardino CDIAC Debt Issue Number: 95 - 1031 Special assessment bond Street construction and improvements AD No 2B-R Refunding	NR	Neg	(BC) Brown Diven (UW) PaineWebber (TR) First Trust of CA	9/02/15 Comb	
6/11/96	\$1,800,000	Apple Valley Fire Protection District (CSCDA) San Bernardino CDIAC Debt Issue Number: 96 - 1054 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/20/96	\$3,000,000	Apple Valley Unified School District San Bernardino CDIAC Debt Issue Number: 96 - 1196 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc (TR) San Bernardino Co	8/20/97 Term	3.800 (NIC)
10/22/96	\$3,550,000	Barstow San Bernardino CDIAC Debt Issue Number: 96 - 1483 Conduit revenue bond Multifamily housing Villa Vista Apts Refunding	NR Oth	Neg	(BC) Stradling Yocca (UW) FNMA (TR) Wells Fargo Bank (EN) FNMA	11/01/26 Term	VAR
12/31/96	\$4,650,000	Barstow San Bernardino CDIAC Debt Issue Number: 96 - 1709 Conduit revenue bond Multifamily housing Rimrock Village Apts Subject to Alternative Minimum Tax Refunding	M:Aaa/VMI LOC	Neg	(BC) Best Best & Krieger (UW) Banc One Capital (TR) Bank One Indianapolis (EN) United Fidelity Bank	12/01/26 Term	VAR
6/06/96	\$1,900,000	Barstow Unified School District (SBC) San Bernardino CDIAC Debt Issue Number: 96 - 0379 Tax and revenue anticipation note Cash flow, interim financing SBC 1996 TRAN Pool	S:SP-1+	Comp	(BC) Buchalter Nemer (FA) Seidler-Fitzgerald (UW) First Albany Corp (TR) San Bernardino Co	6/30/97 Term	3.886 (NIC)
8/27/96	\$37,585,000	Big Bear Lake San Bernardino CDIAC Debt Issue Number: 96 - 0071 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Pircher Nichols (FA) Seidler-Fitzgerald (UW) Lehman Brothers (TR) Union Bank (EN) NBIA	4/01/22 Comb	5.649 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/05/96	\$2,930,000	Chaffey Community College District (CCLC) San Bernardino CDIAC Debt Issue Number: 96 - 0974 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+ Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)
4/16/96	\$21,645,000	Chino Hills San Bernardino CDIAC Debt Issue Number: 96 - 0242 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) State Street Bank (EN) FGIC	6/01/18 Comb	5.649 (NIC)
6/19/96	\$6,980,000	Chino Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 96 - 0766 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/11/96	\$3,345,000	Chino Valley Independent Fire District (CSCDA) San Bernardino CDIAC Debt Issue Number: 96 - 1055 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
12/19/96	\$1,060,000	Colton CFD No 87-1 San Bernardino CDIAC Debt Issue Number: 96 - 1699 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Colton PFA (TR) First Trust of CA	9/01/18 Serial	6.600 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/19/96	\$2,190,000	Colton CFD No 88-1 San Bernardino CDIAC Debt Issue Number: 96 - 1698 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Colton PFA (TR) First Trust of CA	9/01/15 Serial	6.605 (NIC)
12/19/96	\$2,965,000	Colton CFD No 89-1 San Bernardino CDIAC Debt Issue Number: 96 - 1697 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Colton PFA (TR) First Trust of CA	9/01/19 Serial	6.320 (NIC)
6/06/96	\$4,200,000	Colton Joint Unified School District (SBC) San Bernardino CDIAC Debt Issue Number: 96 - 0380 Tax and revenue anticipation note Cash flow, interim financing SBC 1996 TRAN Pool	S:SP-1+	Comp	(BC) Buchalter Nemer (FA) Seidler-Fitzgerald (UW) First Albany Corp (TR) San Bernardino Co	6/30/97 Term	3.881 (NIC)
10/30/96	\$4,400,000	Colton Public Financing Authority San Bernardino CDIAC Debt Issue Number: 96 - 1294 Other note Single-family housing Rancho Mediterrania Mobile Home Estates Refunding	NR	Neg	(BC) Sabo & Green (UW) Miller & Schroeder (TR) First Trust of CA	10/01/99 Term	7.650 (NIC)
12/05/96	\$6,215,000	Colton Public Financing Authority San Bernardino CDIAC Debt Issue Number: 96 - 1700 Revenue bond (Pool) Multi cap imprvments and public works	S:AAA Ins	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Rauscher Pierce (TR) First Trust of CA (EN) FSA	9/01/19 Comb	5.481 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/19/96	\$5,555,000	Cucamonga School District San Bernardino CDIAC Debt Issue Number: 96 - 1591 Certificates of participation/leases K-12 school facility Los Amigos Refunding	M:Baal	Neg	(BC) Brown & Wood (UW) Seidler-Fitzgerald (TR) First Trust of CA	12/01/15 Serial	5.989 (NIC)
4/24/96	\$8,140,000	East Valley Water District San Bernardino CDIAC Debt Issue Number: 96 - 0291 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA M:AAA Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) BA Securities (TR) First Trust of CA (EN) AMBAC	12/01/09 Serial	4.903 (NIC)
11/26/96	\$1,700,000	Etiwanda School District CFD No 4 San Bernardino CDIAC Debt Issue Number: 96 - 1641 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) First Trust of CA	9/01/21 Comb	6.524 (NIC)
6/03/96	\$10,000,000	Fontana Unified School District San Bernardino CDIAC Debt Issue Number: 96 - 0326 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) BT Securities (TR) San Bernardino Co	7/11/97 Term	3.987 (NIC)
11/05/96	\$2,085,000	Hesperia Unified School District San Bernardino CDIAC Debt Issue Number: 96 - 1463 Certificates of participation/leases K-12 school facility Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (UW) Stone & Youngberg (TR) First Trust of CA	8/01/06 Serial	5.527 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/06/96	\$4,000,000	Hesperia Unified School District (SBC) San Bernardino CDIAC Debt Issue Number: 96 - 0381 Tax and revenue anticipation note Cash flow, interim financing SBC 1996 TRAN Pool	S:SP-1+	Comp	(BC) Buchalter Nemer (FA) Seidler-Fitzgerald (UW) First Albany Corp (TR) San Bernardino Co	6/30/97 Term	3.881 (NIC)
6/25/96	\$5,555,000	Highland CFD No 90-1 San Bernardino CDIAC Debt Issue Number: 96 - 1148 Limited tax obligation bond Multi cap imprvments and public works Greenspot Corridor 1996-B Sub Refunding	NR	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Seidler-Fitzgerald (TR) State Street Bank	9/01/15 Comb	7.595 (NIC)
6/25/96	\$9,465,000	Highland CFD No 90-1 San Bernardino CDIAC Debt Issue Number: 95 - 1465 Limited tax obligation bond Multi cap imprvments and public works Greenspot Corridor 1996-A Senior Refunding	NR	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Seidler-Fitzgerald (TR) State Street Bank	9/01/15 Comb	6.879 (NIC)
6/13/96	\$25,390,000	Inland Empire Solid Waste Financing Authority San Bernardino CDIAC Debt Issue Number: 96 - 0470 Public enterprise revenue bond Solid waste recovery facilities Landfill Closure Series A Federally Taxable	S:AA	Neg	(BC) Jones Hall Hill (FA) Seidler-Fitzgerald (UW) Miller & Schroeder (TR) US Trust Co of CA	2/01/03 Serial	7.589 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/01/96	\$90,000,000	Inland Empire Solid Waste Financing Authority San Bernardino CDIAC Debt Issue Number: 96 - 0964 Public enterprise revenue bond Solid waste recovery facilities Landfill Expansion Series B Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Seidler-Fitzgerald (UW) Miller & Schroeder (TR) US Trust Co of CA (EN) FSA	8/01/16 Comb	6.191 (NIC)
3/19/96	\$4,551,389	Joshua Basin Water District San Bernardino CDIAC Debt Issue Number: 96 - 0005 Special assessment bond Water supply/storage/distribution Copper Mtn Mesa	NR	Neg	(BC) Richards Watson (UW) Rural Economic	9/02/36 Serial	4.500 (NIC)
4/25/96	\$51,780,000	Mojave Water Agency San Bernardino CDIAC Debt Issue Number: 96 - 0185 General obligation bond Water supply/storage/distribution Morongo Basin Pipeline Refunding	S:AAA M:Aaa Ins	Neg	(BC) McFarlin & Anderson (FA) C M de Crinis (UW) Chilton & O'Connor (TR) Wells Fargo Bank (EN) FGIC	9/01/22 Comb	5.862 (NIC)
6/18/96	\$10,000,000	Ontario San Bernardino CDIAC Debt Issue Number: 96 - 0346 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Seidler-Fitzgerald (UW) Bank of America (TR) Ontario	6/30/97 Term	3.850 (NIC)
10/23/96	\$7,770,000	Ontario San Bernardino CDIAC Debt Issue Number: 96 - 1399 Conduit revenue bond Multifamily housing Mission Oaks & Parc Vista Apts Ser A Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Jones Hall Hill (FA) Kitahata & Co (UW) Renge Securities (TR) State Street Bank (EN) Union Bank of CA	10/01/26 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/23/96	\$500,000	Ontario San Bernardino CDIAC Debt Issue Number: 96 - 1400 Conduit revenue bond Multifamily housing Mission Oaks and Parc Vista Apts Ser B Federally Taxable	S:A/A-1 LOC	Neg	(BC) Jones Hall Hill (FA) Kitahata & Co (UW) Renge Securities (TR) State Street Bank (EN) Union Bank of CA	10/01/26 Term	VAR
12/03/96	\$8,530,000	Ontario San Bernardino CDIAC Debt Issue Number: 96 - 1660 Conduit revenue bond Multifamily housing Sunnyside II & Daisy XIX Apts Refunding	S:AAA Oth	Neg	(BC) Jones Hall Hill (FA) Kitahata & Co (UW) Newman & Associates (TR) State Street Bank (EN) FNMA	1/01/27 Comb	VAR
12/02/96	\$10,650,000	Ontario Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 96 - 1659 Conduit revenue bond Multifamily housing Sunnyside III & Daisy XX Apts Refunding	S:AAA Oth	Neg	(BC) Jones Hall Hill (FA) Kitahata & Co (UW) Newman & Associates (TR) State Street Bank (EN) FNMA	1/01/27 Comb	VAR
12/16/96	\$1,680,000	Ontario Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 96 - 1123 Conduit revenue bond Multifamily housing Seasons at Gateway Plaza Sr Ser A Subject to Alternative Minimum Tax	S:A- LOC	Neg	(BC) Jones Hall Hill (FA) Kitahata & Co (UW) Bank of America (TR) First Trust of CA (EN) Bank of America	12/01/26 Term	VAR



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancem	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/17/96	\$1,485,000	Ontario Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 97 - 0005 Conduit revenue bond Multifamily housing Seasons at Gateway Plaza Sub Ser B Subject to Alternative Minimum Tax	S:AA-/SP- LOC	Neg	(BC) Jones Hall Hill (FA) Kitahata & Co (UW) Bank of America (TR) First Trust of CA (EN) Bank of America	12/01/26 Term	VAR
6/19/96	\$10,000,000	Ontario-Montclair School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 96 - 0767 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/11/96	\$1,900,000	Rancho Cucamonga Fire Protection District (CSCDA) San Bernardino CDIAC Debt Issue Number: 96 - 1059 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
9/10/96	\$37,665,000	Rancho Cucamonga Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 96 - 1319 Tax allocation bond Multifamily housing Refunding	S:AAA M:AAA Ins	Neg	(BC) Best Best & Krieger (UW) E J De La Rosa (TR) US Trust Co of CA (EN) MBIA	9/01/26 Comb	5.879 (TIC)
6/11/96	\$5,000,000	Redlands (CSCDA) San Bernardino CDIAC Debt Issue Number: 96 - 1080 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/10/96	\$6,535,000	Redlands Unified School District San Bernardino CDIAC Debt Issue Number: 96 - 1132 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) CA Financial Service (UW) PaineWebber (TR) First Trust of WA (EN) FSA	9/01/12 Comb	5.856 (NIC)
6/06/96	\$5,000,000	Redlands Unified School District (SBC) San Bernardino CDIAC Debt Issue Number: 96 - 0382 Tax and revenue anticipation note Cash flow, interim financing SBC 1996 TRAN Pool	S:SP-1+	Comp	(BC) Buchalter Nemer (FA) Seidler-Fitzgerald (UW) First Albany Corp (TR) San Bernardino Co	6/30/97 Term	3.869 (NIC)
6/11/96	\$4,655,000	Rialto (CSCDA) San Bernardino CDIAC Debt Issue Number: 96 - 1081 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/04/96	\$5,000,000	Rialto Unified School District San Bernardino CDIAC Debt Issue Number: 96 - 0536 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) Zions 1st Nt'l Bnk (TR) San Bernardino Co	7/11/97 Term	4.035 (NIC)
6/06/96	\$3,000,000	Rim of the World Unified School District (SBC) San Bernardino CDIAC Debt Issue Number: 96 - 0383 Tax and revenue anticipation note Cash flow, interim financing SBC 1996 TRAN Pool	S:SP-1+	Comp	(BC) Buchalter Nemer (FA) Seidler-Fitzgerald (UW) First Albany Corp (TR) San Bernardino Co	6/30/97 Term	3.874 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/03/96	\$1,133,003	San Bernardino San Bernardino CDIAC Debt Issue Number: 95 - 1754 Special assessment bond Street construction and improvements New Pine Ave AD No 1015	NR	Neg	(BC) Brown Diven (UW) San Bernardino (TR) San Bernardino	9/02/21 Serial	
6/11/96	\$7,500,000	San Bernardino (CSCDA) San Bernardino CDIAC Debt Issue Number: 96 - 1083 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
1/11/96	\$65,070,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 96 - 0009 Certificates of participation/leases Health care facilities Medical Ctr Refunding	S:AAA M:AAA F:AAA Ins	Neg	(BC) Jones Hall Hill (FA) Seidler-Fitzgerald (UW) Merrill Lynch & Co (TR) Texas Commerce Bank (EN) MBIA	8/01/28 Comb	5.040 (NIC)
6/21/96	\$235,000,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 96 - 0873 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1 LOC	Neg	(BC) Whitman Breed (UW) Smith Barney Inc (TR) BNY Western Trust (EN) Toronto Dominion Bk	6/30/97 Term	3.875 (NIC)
6/21/96	\$7,400,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 96 - 0953 Certificates of participation/leases Public building San Bernardino Co Museum Federally Taxable	S:A/A-1 LOC	Neg	(BC) Jones Hall Hill (UW) Seidler-Fitzgerald (TR) Texas Commerce Bank (EN) Sumitomo Bank	11/01/25 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/21/96	\$9,200,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 96 - 0952 Certificates of participation/leases Prisons/jails/correctional facilities W Valley Detention Ctr Refunding	S:A/A-1 LOC	Neg	(BC) Jones Hall Hill (UW) Seidler-Fitzgerald (TR) Texas Commerce Bank (EN) Sumitomo Bank	11/01/25 Term	VAR
7/10/96	\$39,600,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 96 - 0082 Certificates of participation/leases Public building Co Ctr Refunding	S:AA-/A-1 M:Aa3/VNI LOC	Neg	(BC) Jones Hall Hill (UW) Smith Barney Inc (TR) US Trust Co of CA (EN) Canadian Imperial Bk	7/01/15 Term	VAR
8/02/96	\$4,925,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 96 - 1027 Conduit revenue bond Multifamily housing Rolling Ridge Apts Refunding	NR	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) American Tax Exempt (TR) First Trust of WA	7/01/26 Term	9.000 (TIC)
12/12/96	\$30,907,972	San Bernardino County San Bernardino CDIAC Debt Issue Number: 96 - 1683 Certificates of participation/leases Single-family housing	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) Kinsell O'Neal (TR) Norwest Bk MN (EN) MBIA	6/01/02 Comb	4.642 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/27/96	\$60,035,000	San Bernardino County Transportation Authority San Bernardino CDIAC Debt Issue Number: 96 - 1738 Sales tax revenue bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Nossaman Guthner (FA) Howarth Montague (UW) Smith Barney Inc (TR) BNY Western Trust (EN) MBIA	3/01/10 Serial	4.790 (NIC)
3/20/96	\$4,100,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Debt Issue Number: 95 - 1776 Revenue bond (Pool) Multifamily housing Rancho Meridian Mobile Home Park	NR	Neg	(BC) Sabo & Green (UW) Miller & Schroeder (TR) First Trust of CA	2/01/26 Comb	7.285 (NIC)
12/18/96	\$16,320,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Debt Issue Number: 96 - 1656 Public lease revenue bond Multi cap imprvments and public works City Hall Refunding	S:AAA M:Aaa Ins	Neg	(BC) Sabo & Green (UW) Miller & Schroeder (TR) First Trust of CA (EN) MBIA	1/01/23 Comb	5.629 (NIC)
5/06/96	\$44,700,000	San Bernardino Public Safety Authority San Bernardino CDIAC Debt Issue Number: 96 - 0087 Revenue bond (Pool) Insurance and pension funds Self-Insurance Financing	S:A F:A	Neg	(BC) Jones Hall Hill (FA) Seidler-Fitzgerald (UW) Miller & Schroeder (TR) Wells Fargo Bank	5/01/99 Serial	5.019 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/27/96	\$1,350,000	San Bernardino Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 95 - 1671 Conduit revenue bond Multifamily housing Ninth Street Mobile Home Pk	NR	Neg	(BC) Sabo & Green (UW) Miller & Schroeder	2/01/14 Term	7.000 (TIC)
5/21/96	\$7,000,000	San Bernardino Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 96 - 0218 Conduit revenue bond Multifamily housing Silverwoods Apts Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Sabo & Green (UW) Bank One Columbus (TR) First Trust of CA (EN) Bank One Arizona	5/01/26 Term	VAR
1/18/96	\$32,265,000	Upland San Bernardino CDIAC Debt Issue Number: 96 - 0025 Certificates of participation/leases Hospital San Antonio Community Refunding	S:A	Neg	(BC) Orrick Herrington (UW) John Nuveen (TR) First Trust of CA	1/01/11 Comb	5.483 (NIC)
6/11/96	\$3,435,000	Upland (CSCDA) San Bernardino CDIAC Debt Issue Number: 96 - 1101 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
4/17/96	\$9,995,000	Victor Elementary School District San Bernardino CDIAC Debt Issue Number: 96 - 0086 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Rauscher Pierce (TR) Wells Fargo Bank (EN) MBIA	5/01/18 Comb	6.522 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$4,500,000	Victor Valley Community College District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 96 - 0867 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
2/08/96	\$2,615,000	Victor Valley Economic Development Authority San Bernardino CDIAC Debt Issue Number: 96 - 0037 Bond anticipation note Project, interim financing So CA International Airport Federally Taxable	NR	Neg	(BC) Sabo & Green (FA) Project Fin Assoc (UM) Kinsell O'Neal (TR) Dai-Ichi Kangyo	2/01/97 Term	9.250 (NIC)
5/30/96	\$7,725,000	Victorville San Bernardino CDIAC Debt Issue Number: 96 - 0475 Conduit revenue bond Multifamily housing Wimbledon Apts Refunding	S:AAA Oth	Neg	(BC) Best Best & Krieger (UM) Banc One Capital (TR) First Trust of WA (EN) GNMA	4/20/31 Comb	6.914 (NIC)
5/30/96	\$620,000	Victorville San Bernardino CDIAC Debt Issue Number: 96 - 0476 Conduit revenue bond Multifamily housing Wimbledon Apts Refunding	NR	Neg	(BC) Best Best & Krieger (UM) Banc One Capital (TR) First Trust of WA	10/20/06 Term	6.914 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/03/96	\$600,000	Yucca Valley San Bernardino CDIAC Debt Issue Number: 96 - 0237 Certificates of participation/leases Multi cap imprvments and public works Maintenance Yard	NR	Neg	(BC) Jones Hall Hill (UW) Seidler-Fitzgerald (TR) US Trust Co of CA	5/01/01 Serial	6.264 (NIC)
		<u>San Diego</u>					
6/14/96	\$1,400,000	Alpine Union School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0389 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/14/96	\$1,000,000	Bonsall Union School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0390 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
7/26/96	\$11,000,000	Borrego Water District CFD No 95-1 San Diego CDIAC Debt Issue Number: 96 - 1025 Limited tax obligation bond Water supply/storage/distribution Refunding	NR	Neg	(BC) Stradling Yocca (UW) Sutter Securities (TR) First Trust of CA	8/01/25 Comb	8.386 (NIC)
6/14/96	\$5,000,000	Cajon Valley Union School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0391 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$9,000,000	California Mobilehome Park Financing Authority San Diego CDIAC Debt Issue Number: 95 - 1233 Revenue bond (Pool) Multifamily housing	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) Spelman & Co (TR) US Trust Co of CA (EN) FSA	10/01/25 Comb	6.190 (NIC)
6/14/96	\$365,000	Cardiff School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0392 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/14/96	\$2,500,000	Carlsbad Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0393 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
7/03/96	\$4,315,000	Chula Vista San Diego CDIAC Debt Issue Number: 96 - 0494 Certificates of participation/leases Multi cap imprvments and public works ABAG 37 Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Project Fin Assoc (UW) BA Securities (TR) First Trust of WA (EN) AMBAC	9/01/02 Serial	4.522 (NIC)
8/02/96	\$38,900,000	Chula Vista San Diego CDIAC Debt Issue Number: 96 - 1244 Conduit revenue bond Power generation/transmission San Diego Gas & Electric Co Refunding	NR	Neg	(BC) Orrick Herrington (UW) Citicorp Securities (TR) First Trust of CA	7/01/21 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/20/96	\$60,000,000	Chula Vista San Diego CDIAC Debt Issue Number: 96 - 1421 Conduit revenue bond Power generation/transmission San Diego Gas & Electric Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) First Trust of CA	12/01/21 Term	VAR
6/11/96	\$5,970,000	Chula Vista (CSCDA) San Diego CDIAC Debt Issue Number: 96 - 1105 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/14/96	\$7,000,000	Chula Vista Elementary School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0394 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
4/17/96	\$38,847,547	Coronado Community Development Agency San Diego CDIAC Debt Issue Number: 96 - 0322 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:AAA Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (UW) Stone & Youngberg (TR) First Trust of CA (EN) FSA	9/01/26 Comb	6.020 (TIC)
4/24/96	\$5,420,000	Coronado Financing Authority San Diego CDIAC Debt Issue Number: 96 - 0089 Public enterprise revenue bond Flood control/storm drainage	S:AAA M:AAA Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	3/01/26 Comb	5.882 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/22/96	\$1,700,000	Coronado Financing Authority San Diego CDIAC Debt Issue Number: 96 - 0518 Public enterprise revenue bond Recreation and sports facilities Golf Course	S:AAA N:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (UW) Stone & Youngberg (TR) First Trust of CA (EN) FSA	9/01/08 Serial	5.041 (NIC)
6/14/96	\$750,000	Coronado Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0395 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/14/96	\$125,000	Dehesa School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0396 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
7/03/96	\$945,000	Encinitas San Diego CDIAC Debt Issue Number: 96 - 0289 Special assessment bond Street construction and improvements Requeza St/Bracero Rd AD No 93-1 Ser A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Sutro & Co (TR) Wells Fargo Bank	9/02/17 Term	6.900 (NIC)
7/03/96	\$411,400	Encinitas San Diego CDIAC Debt Issue Number: 96 - 1149 Special assessment bond Street construction and improvements Requeza St/Bracero Rd AD No 93-1 Ser B Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Sutro & Co (TR) Wells Fargo Bank	9/02/17 Term	7.370 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/04/96	\$10,760,000	Encinitas Ranch Golf Authority San Diego CDIAC Debt Issue Number: 96 - 0279 Public enterprise revenue bond Recreation and sports facilities Golf Course	NR	Neg	(BC) Jones Hall Hill (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Trust of CA	9/01/26 Term	7.876 (NIC)
8/09/96	\$29,498,820	Encinitas Union School District San Diego CDIAC Debt Issue Number: 96 - 0932 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) PaineWebber (TR) San Diego Co (EN) MBIA	8/01/21 Comb	5.747 (TIC)
11/21/96	\$5,675,000	Encinitas Union School District San Diego CDIAC Debt Issue Number: 96 - 1472 Certificates of participation/leases K-12 school facility Phase III	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) PaineWebber (TR) US Trust Co of CA (EN) MBIA	9/01/02 Serial	4.565 (NIC)
6/14/96	\$2,940,000	Encinitas Union School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0397 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAM Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
8/15/96	\$8,550,000	Escondido San Diego CDIAC Debt Issue Number: 96 - 0026 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Musick Peeler (UW) Stone & Youngberg (TR) First Trust of CA (EN) FGIC	11/01/09 Serial	5.235 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/21/96	\$33,440,000	Escondido San Diego CDIAC Debt Issue Number: 96 - 1539 Certificates of participation/leases Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Musick Peeler (UW) Stone & Youngberg (TR) Wells Fargo Bank (EN) AMBAC	9/01/26 Comb	5.712 (NIC)
9/12/96	\$42,974,778	Escondido Union High School District San Diego CDIAC Debt Issue Number: 96 - 1178 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Bowie Arneson Kadi (UW) PaineWebber (TR) San Diego Co (EN) MBIA	9/01/20 Serial	6.028 (TIC)
6/14/96	\$5,000,000	Escondido Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0399 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
1/24/96	\$26,985,000	Escondido Union School District San Diego CDIAC Debt Issue Number: 95 - 1759 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Piper Jaffray Inc (TR) San Diego Co (EN) FGIC	9/01/15 Comb	5.193 (NIC)
6/14/96	\$5,000,000	Escondido Union School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0398 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/14/96	\$4,000,000	Fallbrook Union Elementary School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0400 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/14/96	\$4,000,000	Fallbrook Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0401 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/14/96	\$11,620,000	Grossmont Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0402 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/05/96	\$5,000,000	Grossmont-Cuyamaca Community College District (CCLC) San Diego CDIAC Debt Issue Number: 96 - 0976 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+ Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/14/96	\$1,200,000	Jamul-Dulzura Union Elementary School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0403 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
4/02/96	\$2,497,068	Julian Union High School District San Diego CDIAC Debt Issue Number: 96 - 0039 General obligation bond K-12 school facility	S:AAA M:AAA Ins	Neg	(BC) Bowie Arneson Kadi (FA) Caldwell Flores (UW) PaineWebber (TR) San Diego Co (EN) MBIA	11/01/20 Comb	6.092 (TIC)
6/14/96	\$225,000	Julian Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0405 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/14/96	\$400,000	Julian Union School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0404 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/13/96	\$1,850,000	La Mesa San Diego CDIAC Debt Issue Number: 96 - 0469 Special assessment bond Flood control/storm drainage Fletcher Parkway Redev AD No 1987-1 Refunding	NR	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) La Mesa	9/02/08 Serial	5.812 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/13/96	\$1,940,000	La Mesa San Diego CDIAC Debt Issue Number: 96 - 0468 Special assessment bond Flood control/storm drainage Alvarado Channel AD No 1990-1. Refunding	NR	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg	9/02/14 Serial	6.252 (NIC)
6/11/96	\$1,855,000	La Mesa (CSCDA) San Diego CDIAC Debt Issue Number: 96 - 1072 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/14/96	\$5,000,000	La Mesa-Spring Valley School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0406 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/11/96	\$1,420,000	Lakeside Fire Protection District (CSCDA) San Diego CDIAC Debt Issue Number: 96 - 1057 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/14/96	\$3,500,000	Lakeside Union School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0407 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/08/96	\$2,700,000	Lemon Grove School District San Diego CDIAC Debt Issue Number: 96 - 1009 Certificates of participation/leases K-12 school facility Vista La Mesa	S:BBB+(p)	Neg	(BC) Best Best & Krieger (UW) Sutro & Co (TR) US Trust Co of CA	9/01/26 Comb	6.455 (NIC)
6/14/96	\$2,000,000	Lemon Grove School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0408 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
3/06/96	\$650,000	Majestic Pines Community Services District San Diego CDIAC Debt Issue Number: 95 - 0947 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Burke Williams (UW) Rural Economic	3/01/36 Serial	5.000 (NIC)
6/05/96	\$5,000,000	MiraCosta Community College District (CCLC) San Diego CDIAC Debt Issue Number: 96 - 0979 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+ Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)
6/14/96	\$1,000,000	Mountain Empire Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0409 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/14/96	\$3,000,000	National School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0410 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/11/96	\$1,825,000	North County Fire Protection District (CSCDA) San Diego CDIAC Debt Issue Number: 96 - 1107 Tax and revenue anticipation note Cash flow, interim financing CSCDA-TRAN-Pool-Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
12/18/96	\$11,258,450	Oceanside San Diego CDIAC Debt Issue Number: 96 - 1736 Conduit revenue bond Multifamily housing Southridge-Oxford Series A Refunding	NR	Neg	(BC) Kutak Rock (UW) Oxford Tax Exempt	12/01/26 Term	VAR
12/18/96	\$18,171,550	Oceanside San Diego CDIAC Debt Issue Number: 96 - 1735 Conduit revenue bond Multifamily housing Southridge-Oxford Series B Refunding	NR	Neg	(BC) Kutak Rock (UW) Oxford Tax Exempt	12/01/26 Term	VAR
6/11/96	\$8,000,000	Oceanside (CSCDA) San Diego CDIAC Debt Issue Number: 96 - 1075 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/26/96	\$2,820,000	Oceanside Community Development Commission San Diego CDIAC Debt Issue Number: 96 - 1560 Conduit revenue bond Multifamily housing N River Club Apts Refunding	S:AAA M:Aaa Ins	Comp	(BC) Fitzpatrick Waterman (UW) Bankers Int'l (TR) PNC Bank Ohio NA (EN) MBIA	7/01/16 Term	5.753 (TIC)
11/26/96	\$250,000	Oceanside Community Development Commission San Diego CDIAC Debt Issue Number: 96 - 1558 Other note Project, interim financing N River Club Apts Federally Taxable	NR	Comp	(BC) Fitzpatrick Waterman (UW) Bankers Int'l (TR) PNC Bank Ohio NA	1/01/02 Term	6.950 (TIC)
11/26/96	\$50,000	Oceanside Community Development Commission San Diego CDIAC Debt Issue Number: 96 - 1559 Conduit revenue bond Multifamily housing N River Club Apts Federally Taxable Refunding	S:AAA M:Aaa Ins	Comp	(BC) Fitzpatrick Waterman (UW) Bankers Int'l (TR) PNC Bank Ohio NA (EN) MBIA	1/01/03 Term	6.640 (TIC)
6/14/96	\$3,500,000	Oceanside Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0411 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/18/96	\$15,400,000	Otay Water District San Diego CDIAC Debt Issue Number: 96 - 0517 Certificates of participation/leases Water supply/storage/distribution	S:AA/A-1 M:Aaa/VMI	Neg	(BC) Best Best & Krieger (FA) Rauscher Pierce (UW) JP Morgan Securities (TR) Chemical Trust Co (EN) Landesbank Hessen	9/01/26 Serial	VAR
11/05/96	\$11,200,000	Padre Dam Municipal Water District San Diego CDIAC Debt Issue Number: 96 - 1513 Certificates of participation/leases Multi cap imprvments and public works Water Reclamation Phase 1 Refunding	S:AAA M:Aaa	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Smith Barney Inc (TR) First Trust of CA (EN) AMBAC	10/01/21 Comb	5.513 (NIC)
6/05/96	\$4,000,000	Palomar Community College District (CCLC) San Diego CDIAC Debt Issue Number: 96 - 0980 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)
6/14/96	\$425,000	Pauma School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0412 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/04/96	\$586,470	Poway San Diego CDIAC Debt Issue Number: 96 - 0941 Special assessment bond Street construction and improvements High Valley Rds	NR	Comp	(BC) Stradling Yocca (FA) Public Financial (UW) Miller & Schroeder (TR) First Trust of CA	9/02/16 Serial	6.009 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/19/96	\$4,375,000	Poway San Diego CDIAC Debt Issue Number: 96 - 1486 Certificates of participation/leases Public building Sheriff Substation	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	8/01/26 Comb	5.745 (NIC)
6/14/96	\$5,000,000	Poway Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0413 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/14/96	\$3,000,000	Ramona Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0414 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
3/25/96	\$236,417	San Diego San Diego CDIAC Debt Issue Number: 96 - 0092 Special assessment bond Street construction and improvements Dahlia & Donax Aves	NR	Comp	(BC) San Diego (UW) Bedford-Watt (TR) San Diego	1/02/06 Term	
6/05/96	\$73,500,000	San Diego San Diego CDIAC Debt Issue Number: 96 - 1138 Tax anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Brown & Wood (UW) Bear Stearns (TR) Dai-Ichi Kangyo	7/02/97 Term	3.751 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/16/96	\$33,430,000	San Diego San Diego CDIAC Debt Issue Number: 96 - 0182 Certificates of participation/leases Multi cap imprvments and public works Balboa & Mission Bay Parks	S:A+ M:Aa	Comp	(BC) Brown & Wood (FA) Kitahata & Co (UM) BA Securities (TR) BNY Western Trust	11/01/10 Serial	5.334 (NIC)
7/31/96	\$11,720,000	San Diego San Diego CDIAC Debt Issue Number: 96 - 0181 Certificates of participation/leases Parks/open space Balboa & Mission Bay Pks Refunding	S:A+ M:Aa	Comp	(BC) Brown & Wood (FA) Kitahata & Co (UM) BA Securities (TR) BNY Western Trust	11/01/21 Comb	5.809 (NIC)
6/17/96	\$8,100,000	San Diego Community College District San Diego CDIAC Debt Issue Number: 96 - 0535 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Brown & Wood (UM) Rauscher Pierce (TR) US Trust Co of CA	6/30/97 Term	4.000 (NIC)
5/22/96	\$52,230,000	San Diego County San Diego CDIAC Debt Issue Number: 96 - 0887 Certificates of participation/leases Equipment Regional Communications System	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UM) Morgan Stanley (TR) State Street Bank (EN) AMBAC	8/15/18 Comb	5.494 (NIC)
6/06/96	\$210,000,000	San Diego County San Diego CDIAC Debt Issue Number: 96 - 0489 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (UM) Smith Barney Inc (TR) Wells Fargo Bank (EN) Commerzbank	9/30/97 Term	3.943 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/26/96	\$37,500,000	San Diego County San Diego CDIAC Debt Issue Number: 96 - 0524 Commercial paper Other purpose Teeter Plan Series B Refunding	S:A-1 M:P-1 LOC	Neg	(BC) Orrick Herrington (UW) Smith Barney Inc (TR) Bankers Trust (EN) Indus Bk of Japan		VAR
7/16/96	\$21,600,000	San Diego County San Diego CDIAC Debt Issue Number: 95 - 1030 Certificates of participation/leases Solid waste recovery facilities Federally Taxable State Taxable Refunding	NR	Neg	(BC) Orrick Herrington (UW) Union Bank of Switz (TR) State Street Bank	7/01/03 Term	VAR
12/10/96	\$37,690,000	San Diego County San Diego CDIAC Debt Issue Number: 96 - 1522 Certificates of participation/leases Public building N Co Reg Ctr/E Co Courthouse Det Fac	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) A G Edwards (UW) Morgan Stanley (TR) State Street Bank (EN) AMBAC	11/15/19 Comb	5.475 (NIC)
6/28/96	\$863,357	San Diego County Housing Authority San Diego CDIAC Debt Issue Number: 96 - 0523 Conduit revenue bond Multifamily housing Torrey Apts	NR	Neg	(BC) Stradling Yocca (UW) Bank of America FSB	7/01/21 Serial	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/17/96	\$185,000,000	San Diego County Regional Transportation Commission San Diego CDIAC Debt Issue Number: 96 - 1336 Sales tax revenue bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Smith Barney Inc (TR) First Trust of CA (EN) AMBAC	4/01/08 Serial	5.101 (TIC)
8/12/96	\$35,600,000	San Diego Housing Authority San Diego CDIAC Debt Issue Number: 96 - 1167 Conduit revenue bond Multifamily housing Mirada at La Jolla Colony Apts-Series A Refunding	NR	Neg	(BC) Orrick Herrington (UW) GEBAM Tax Exempt (TR) Bankers Trust	4/01/26 Term	6.476 (NIC)
8/12/96	\$4,001,440	San Diego Housing Authority San Diego CDIAC Debt Issue Number: 96 - 1168 Conduit revenue bond Multifamily housing Mirada at La Jolla Colony Apts Series B Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (UW) GEBAM Tax Exempt (TR) Bankers Trust	4/01/26 Term	6.476 (NIC)
10/07/96	\$8,600,000	San Diego Housing Authority San Diego CDIAC Debt Issue Number: 96 - 1427 Conduit revenue bond Multifamily housing Market St Square Apts Refunding	S:AAA	Neg	(BC) Orrick Herrington (FA) Litten Financial (UW) Newman & Associates (TR) First Trust of CA	11/01/26 Comb	5.415 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/28/96	\$4,725,000	San Diego Housing Commission San Diego CDIAC Debt Issue Number: 96 - 1188 Other note Multifamily housing Maya Apts State Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) Litten Financial (UW) Home Savings	6/27/11 Term	VAR
12/12/96	\$68,425,000	San Diego Public Facilities Financing Authority San Diego CDIAC Debt Issue Number: 96 - 1655 Public lease revenue bond Recreation and sports facilities Jack Murphy Stadium Federally Taxable	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BA Securities (TR) Dai-Ichi Kangyo (EN) MBIA	2/01/27 Comb	7.472 (NIC)
5/30/96	\$12,970,000	San Diego Redevelopment Agency San Diego CDIAC Debt Issue Number: 96 - 0869 Tax allocation bond Redevelopment, multiple purposes Horton Plaza Senior Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (UW) Grigsby Brandford (TR) US Trust Co of CA (EN) FSA	11/01/15 Comb	5.890 (NIC)
5/30/96	\$9,830,000	San Diego Redevelopment Agency San Diego CDIAC Debt Issue Number: 96 - 0868 Tax allocation bond Redevelopment, multiple purposes Horton Plaza Sub Refunding	S:BBB+ M:Baa1	Neg	(BC) Nossaman Guthner (UW) Grigsby Brandford (TR) US Trust Co of CA	11/01/17 Comb	6.550 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/14/96	\$83,805,000	San Diego Unified School District San Diego CDIAC Debt Issue Number: 96 - 0007 Certificates of participation/leases K-12 school facility Phase XI	S:AA-(p) M:Aa(c)	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) BA Securities (TR) Union Bank	7/01/03 Serial	4.205 (NIC)
3/27/96	\$56,120,000	San Diego Unified School District San Diego CDIAC Debt Issue Number: 96 - 0067 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Dillon Read (TR) US Trust Co of CA (EN) MBIA	8/01/09 Serial	5.152 (NIC)
6/14/96	\$112,000,000	San Diego Unified School District San Diego CDIAC Debt Issue Number: 96 - 0889 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Dillon Read (TR) Union Bank	10/01/97 Term	4.143 (NIC)
11/14/96	\$18,585,000	San Diego Unified School District San Diego CDIAC Debt Issue Number: 96 - 1532 Certificates of participation/leases K-12 school facility	S:AA(p) M:Aa(c)	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Dillon Read (TR) Union Bank of CA	7/01/03 Serial	4.673 (NIC)
6/14/96	\$5,000,000	San Dieguito Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0415 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/29/96	\$7,455,000	San Marcos Redevelopment Agency San Diego CDIAC Debt Issue Number: 96 - 1701 Tax allocation bond Redevelopment, multiple purposes Recreational Vehicle Mall Federally Taxable	NR LOC	Neg	(BC) Brown Diven (UW) Spelman & Co (EN) Sumitomo Bank	8/01/22 Term	VAR
6/11/96	\$1,750,000	San Miguel Consolidated Fire Protection District (CSCDA) San Diego CDIAC Debt Issue Number: 96 - 1060 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/14/96	\$3,000,000	San Ysidro School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0416 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/14/96	\$4,900,000	Santee School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0417 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/14/96	\$4,200,000	Solana Beach School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0418 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/14/96	\$4,600,000	South Bay Union School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0419 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/05/96	\$5,000,000	Southwestern Community College District (CCLC) San Diego CDIAC Debt Issue Number: 96 - 0986 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+ Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)
7/22/96	\$44,905,000	Tri-City Hospital District San Diego CDIAC Debt Issue Number: 96 - 1130 Public enterprise revenue bond Hospital Tri-City Med Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Health Care Capital (UW) Smith Barney Inc (TR) First Trust of CA (EN) MBIA	2/15/17 Comb	5.812 (TIC)
7/22/96	\$38,455,000	Tri-City Hospital District San Diego CDIAC Debt Issue Number: 96 - 1491 Public enterprise revenue bond Hospital Tri-City Med Ctr Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Health Care Capital (UW) Smith Barney Inc (TR) First Trust of CA (EN) MBIA	2/15/12 Comb	5.812 (TIC)
6/14/96	\$125,000	Vallecitos School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0420 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/14/96	\$10,000,000	Vista Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0421 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
6/14/96	\$200,000	Warner Union School District (SDALG) San Diego CDIAC Debt Issue Number: 96 - 0422 Tax and revenue anticipation note Cash flow, interim financing SDALG 1996 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/97 Term	4.280 (NIC)
<u>San Francisco</u>							
3/13/96	\$63,590,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 96 - 0006 General obligation bond Seismic safety/improvements/repairs City Hall	S:AAA M:AAA F:AAA Ins	Comp	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) S F CtyCo (EN) FGIC	6/15/16 Serial	5.442 (NIC)
6/06/96	\$1,030,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 96 - 0522 Special assessment bond Street construction and improvements Bayshore Hester AD No 95-1	NR	Comp	(BC) Orrick Herrington (UW) Sutro & Co (TR) Chemical Trust Co	9/02/26 Comb	6.920 (TIC)
6/26/96	\$7,645,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 96 - 0320 General obligation bond Seismic safety/improvements/repairs	S:AAA M:AAA F:AAA Ins	Comp	(BC) Lofton De Lancie (UW) BA Securities (TR) S F CtyCo (EN) FGIC	6/15/16 Serial	5.613 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/26/96	\$14,285,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 96 - 1156 General obligation bond Public building Fire Department Series C	S:AAA M:Aaa F:AAA Ins	Comp	(BC) O'Helveny & Myers (UW) BA Securities (TR) S F CtyCo (EN) FGIC	6/15/16 Serial	5.709 (NIC)
6/26/96	\$42,300,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 96 - 1157 General obligation bond Other/multiple educational uses School Dist Fac Improve Series D	S:AAA M:Aaa F:AAA Ins	Comp	(BC) O'Helveny & Myers (UW) BA Securities (TR) S F CtyCo (EN) FGIC	6/15/16 Serial	5.709 (TIC)
7/18/96	\$25,000,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 96 - 1158 General obligation bond Multi cap imprvments and public works Asian Art Museum Relocation Series E	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Nossaman Guthner (FA) S F CtyCo (UW) BA Securities (TR) S F CtyCo (EN) FGIC	6/15/16 Serial	5.709 (TIC)
10/02/96	\$40,000,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 96 - 1521 Tax and revenue anticipation note Cash flow, interim financing Part of \$60,000,000 TRAN	S:SP-1+ M:MIG1	Comp	(BC) Leslie M Lava (UW) Citicorp Securities (TR) S F CtyCo	10/08/97 Term	3.728 (TIC)
10/02/96	\$20,000,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 96 - 1220 Tax and revenue anticipation note Cash flow, interim financing Part of \$60,000,000 TRAN	S:SP-1+ M:MIG1	Comp	(BC) Leslie M Lava (UW) Zions 1st Nt'l Bnk (TR) S F CtyCo	10/08/97 Term	3.728 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/26/96	\$12,585,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Debt Issue Number: 96 - 0146 Tax allocation bond Redevelopment, multiple purposes	S:A M:A	Comp	(BC) Nossaman Guthner (FA) Litten Financial (UM) BA Securities (TR) First Trust of CA	8/01/18 Comb	5.794 (TIC)
12/13/96	\$32,435,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Debt Issue Number: 96 - 0312 Conduit revenue bond Multifamily housing Coventry Park Ser A	NR LOC	Neg	(BC) Brown & Wood (FA) Litten Financial (UM) A H Williams & Co (TR) Chemical Trust Co (EN) Chase Manhattan Bank	12/01/26 Term	8.500 (NIC)
12/13/96	\$1,700,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Debt Issue Number: 96 - 1907 Conduit revenue bond Multifamily housing Coventry Park Ser B Federally Taxable State Taxable	NR LOC	Neg	(BC) Brown & Wood (FA) Litten Financial (UM) A H Williams & Co (TR) Chemical Trust Co (EN) Chase Manhattan Bank	12/01/06 Term	11.500 (NIC)
3/05/96	\$175,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 96 - 0122 Public enterprise revenue bond Airport Issue 10A Subject to Alternative Minimum Tax	S:AAA M:AAA Ins	Comp	(BC) Orrick Herrington (FA) Grigsby Brandford (UM) Merrill Lynch & Co (TR) First Interstate CA (EN) MBIA	5/01/26 Comb	5.727 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/05/96	\$25,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 96 - 0123 Public enterprise revenue bond Airport Issue 10B	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Grigsby Brandford (UW) Merrill Lynch & Co (TR) First Interstate CA (EN) MBIA	5/01/26 Comb	5.531 (TIC)
6/11/96	\$82,300,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 96 - 0121 Public enterprise revenue bond Airport Noise Insulation Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres & Co (UW) BA Securities (TR) Wells Fargo Bank (EN) FGIC	5/15/26 Comb	6.293 (TIC)
10/15/96	\$165,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 96 - 1259 Public enterprise revenue bond Airport Series 12A Subject to Alternative Minimum Tax	S:AAA/A+ M:Aaa/A1 Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres (UW) Lehman Brothers (TR) Wells Fargo Bank (EN) FGIC	5/01/26 Comb	5.933 (TIC)
10/15/96	\$110,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 96 - 1260 Public enterprise revenue bond Airport Series 12B	S:AAA/A+ M:Aaa/A1 Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres (UW) First Albany Corp (TR) Wells Fargo Bank (EN) FGIC	5/01/26 Comb	5.732 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/19/96	\$131,500,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 96 - 1520 Public enterprise revenue bond Airport S F Int'l Issue 13A Federally Taxable	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres & Co (UW) JP Morgan Securities (TR) Wells Fargo Bank (EN) MBIA	5/01/26 Comb	7.260 (TIC)
11/19/96	\$57,300,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 96 - 1601 Public enterprise revenue bond Airport S F Int'l Issue 14 Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres & Co (UW) Smith Barney Inc (TR) Wells Fargo Bank (EN) MBIA	5/01/26 Comb	5.809 (TIC)
11/19/96	\$61,200,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 96 - 1725 Public enterprise revenue bond Airport S F Int'l Issue 13B Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres & Co (UW) Smith Barney Inc (TR) Wells Fargo Bank (EN) MBIA	5/01/26 Comb	5.809 (TIC)
2/21/96	\$7,065,000	San Francisco City & County Finance Corporation San Francisco CDIAC Debt Issue Number: 96 - 0112 Public lease revenue bond Equipment	S:A(p) M:A(c)	Comp	(BC) Orrick Herrington (UW) BA Securities (TR) First Trust of CA	4/01/01 Serial	4.114 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/03/96	\$131,470,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Debt Issue Number: 96 - 1688 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AA- M:Aa	Comp	(BC) Orrick Herrington (FA) Artemis Capital (UW) JP Morgan Securities (TR) First Trust of CA	11/01/26 Comb	5.254 (TIC)
4/24/96	\$4,750,000	San Francisco Unified School District San Francisco CDIAC Debt Issue Number: 96 - 0262 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Seidler-Fitzgerald (TR) First Trust of CA (EN) MBIA	7/01/09 Serial	5.564 (NIC)
7/16/96	\$67,735,000	San Francisco Unified School District San Francisco CDIAC Debt Issue Number: 96 - 1126 Tax and revenue anticipation note Cash flow, interim financing San Joaquin	S:SP-1+ M:MIG1	Neg	(BC) Brown & Wood (UW) Seidler-Fitzgerald (TR) S F CtyCo	7/24/97 Term	3.981 (NIC)
6/19/96	\$175,000	Delta Island Union Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 0782 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$2,425,000	Escalon Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 0769 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) NBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$675,000	Escalon Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 1822 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$505,000	Jefferson Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 0770 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$200,000	Lammersville Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 0771 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
11/25/96	\$4,190,000	Lincoln Unified School District San Joaquin CDIAC Debt Issue Number: 96 - 1640 Certificates of participation/leases K-12 school facility Brookside	S:AAA M:AAA Ins	Neg	(BC) Timothy J Hachman (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	9/01/26 Comb	5.618 (NIC)
6/19/96	\$5,000,000	Lincoln Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 0772 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/25/96	\$4,190,000	Lincoln Unified School District CFD No 95-1 San Joaquin CDIAC Debt Issue Number: 96 - 1549 Limited tax obligation bond K-12 school facility Brookside Federally Taxable State Taxable	NR	Neg	(BC) Timothy J Hachman (UW) Lincoln USD	8/15/26 Serial	5.623 (NIC)
5/15/96	\$19,120,000	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Debt Issue Number: 96 - 0294 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Stone & Youngberg (TR) First Trust of CA (EN) AMBAC	9/01/21 Comb	7.758 (NIC)
6/19/96	\$2,145,000	Linden Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 0773 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$655,000	Linden Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 1823 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
7/22/96	\$10,120,000	Lodi San Joaquin CDIAC Debt Issue Number: 96 - 1186 Certificates of participation/leases Public building Pub Safety Bldg/Hutchins St Sq/City Hall	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Seidler-Fitzgerald (TR) First Trust of CA (EN) MBIA	10/01/16 Comb	5.811 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/22/96	\$1,970,000	Lodi San Joaquin CDIAC Debt Issue Number: 96 - 1052 Special assessment bond Street construction and improvements Central City Revital AD No 95-1 Refunding	NR	Neg	(BC) Timothy J Hachman (UW) Seidler-Fitzgerald (TR) First Trust of CA	9/02/11 Serial	6.160 (NIC)
6/19/96	\$9,500,000	Lodi Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 0774 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$4,000,000	Manteca Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 0775 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$1,000,000	Manteca Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 1824 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$175,000	New Hope Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 0776 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$230,000	Oak View Union Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 0777 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
1/04/96	\$4,580,000	Ripon Unified School District San Joaquin CDIAC Debt Issue Number: 95 - 1372 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) FGIC	8/01/14 Serial	5.370 (TIC)
6/19/96	\$420,000	Ripon Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 0778 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
7/17/96	\$55,250,000	San Joaquin Area Flood Control Agency San Joaquin CDIAC Debt Issue Number: 96 - 1198 Special assessment bond Flood control/storm drainage Flood Protection Restoration AD No 96-1	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Sutro & Co (UW) Stone & Youngberg (TR) First Trust of CA (EN) FSA	9/02/14 Comb	5.727 (NIC)
10/03/96	\$55,500,000	San Joaquin County San Joaquin CDIAC Debt Issue Number: 96 - 1397 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager-McCarthy (UW) BA Securities (TR) San Joaquin Co	1/15/98 Term	3.794 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$5,000,000	San Joaquin County Board of Education (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 0768 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$3,695,000	San Joaquin Delta Community College District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 0779 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/11/96	\$8,295,000	Stockton (CSCDA) San Joaquin CDIAC Debt Issue Number: 96 - 1086 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
3/28/96	\$3,050,000	Stockton CFD No 1 San Joaquin CDIAC Debt Issue Number: 96 - 0129 Limited tax obligation bond Bridges and highways Weston Ranch	NR	Neg	(BC) Timothy J Hachman (FA) Henderson Capital (UW) Stone & Youngberg (TR) First Trust of CA	9/01/24 Term	7.788 (NIC)
6/13/96	\$1,960,000	Stockton CFD No 96-01 San Joaquin CDIAC Debt Issue Number: 96 - 0188 Limited tax obligation bond Other purpose Development Fee Financing	NR LOC	Neg	(BC) Haight & Weist (UW) Westhoff Cone (TR) First Trust of CA (EN) Bank of America	8/01/11 Serial	6.740 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/20/96	\$18,000,000	Stockton Unified School District San Joaquin CDIAC Debt Issue Number: 96 - 1494 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskovitz (FA) Government Financial (UW) Smith Barney Inc (TR) San Joaquin Co	11/26/97 Term	3.556 (TIC)
9/12/96	\$1,415,443	Tracy San Joaquin CDIAC Debt Issue Number: 96 - 1326 Special assessment bond Multi cap imprvments and public works Surland AD No 96-1	NR	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA	9/02/21 Comb	6.960 (NIC)
2/08/96	\$6,410,000	Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDIAC Debt Issue Number: 95 - 1474 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	10/01/21 Term	5.562 (NIC)
3/28/96	\$58,325,000	Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDIAC Debt Issue Number: 96 - 0214 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	10/01/19 Comb	5.825 (NIC)
11/04/96	\$1,385,000	Tracy CFD No 93-1 San Joaquin CDIAC Debt Issue Number: 96 - 1354 Limited tax obligation bond Multi cap imprvments and public works 1-205 Parcel G-17	NR	Comp	(BC) Orrick Herrington (FA) Seidler-Fitzgerald (UW) Stone & Youngberg (TR) First Trust of CA	9/01/26 Comb	6.224 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$4,905,000	Tracy School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 96 - 0780 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc. (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
<u>San Luis Obispo</u>							
3/05/96	\$2,500,000	Arroyo Grande San Luis Obispo CDIAC Debt Issue Number: 95 - 1712 Certificates of participation/leases Hospital Vista Hospital Systems Inc	NR	Neg	(BC) Jones Day Reavis (UW) Merrill Lynch & Co (TR) First Interstate CA	7/01/06 Term	8.375 (TIC)
6/11/96	\$1,200,000	Atascadero (CSCDA) San Luis Obispo CDIAC Debt Issue Number: 96 - 1062 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
10/29/96	\$10,770,000	Atascadero Unified School District San Luis Obispo CDIAC Debt Issue Number: 96 - 1350 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) PaineWebber (TR) BNY Western Trust (EN) MBIA	8/01/11 Serial	5.248 (NIC)
8/21/96	\$3,630,000	El Paso De Robles Redevelopment Agency San Luis Obispo CDIAC Debt Issue Number: 96 - 0206 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) First Trust of WA (EN) MBIA	7/01/21 Serial	5.503 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/23/96	\$11,915,000	Paso Robles Union School District San Luis Obispo CDIAC Debt Issue Number: 95 - 1616 Certificates of participation/leases K-12 school facility Phase IV Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Grigsby Brandford (TR) First Trust of CA (EN) FSA	8/01/02 Serial	4.418 (NIC)
3/14/96	\$1,780,000	Paso Robles Union School District San Luis Obispo CDIAC Debt Issue Number: 96 - 0148 Certificates of participation/leases K-12 school facility	M:A	Neg	(BC) Brown & Wood (UW) Stone & Youngberg (TR) First Trust of CA	8/01/11 Serial	5.763 (NIC)
6/06/96	\$7,100,000	San Luis Obispo Capital Improvement Board San Luis Obispo CDIAC Debt Issue Number: 96 - 0344 Public lease revenue bond Multi cap imprvments and public works	M:A	Comp	(BC) Jones Hall Hill (FA) Evensen Dodge (UW) Smith Barney Inc (TR) First Trust of CA	6/01/26 Comb	6.127 (NIC)
6/25/96	\$20,000,000	San Luis Obispo County San Luis Obispo CDIAC Debt Issue Number: 96 - 0365 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) LeBoeuf Lamb Greene (FA) Public Financial (UW) Lehman Brothers (TR) San Luis Obispo Co	7/08/97 Term	3.946 (TIC)
8/06/96	\$866,443	San Luis Obispo County San Luis Obispo CDIAC Debt Issue Number: 96 - 1290 Special assessment bond Street construction and improvements Eucalyptus Rd AD	NR	Neg	(BC) Jones Hall Hill (FA) Bartle Wells (UW) Stone & Youngberg (TR) First Trust of CA	9/02/16 Serial	5.981 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/26/96	\$20,615,000	San Luis Obispo County Office of Education San Luis Obispo CDIAC Debt Issue Number: 96 - 1316 Tax and revenue anticipation note Cash flow, interim financing Atascadero USD, Cayucos ESD, Cambria ESD, Coast HSD, Lucia Mar USD, Paso Robles JtUSD, Paso Robles JtUnHSD, San Luis Coastal USD, San Miguel JtUnESD, Shandon JtUSD, Templeton USD	S:SP-1+	Neg	(BC) Brown & Wood (FA) Andrew Ach & Assoc (UM) Bank of America (TR) US Trust Co of CA	10/09/97 Term	3.836 (NIC)
<u>San Mateo</u>							
6/19/96	\$480,000	Bayshore Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0784 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$2,660,000	Belmont Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0785 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$440,000	Belmont Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 1825 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/27/96	\$3,265,000	Belmont Redevelopment Agency San Mateo CDIAC Debt Issue Number: 96 - 0133 Tax allocation bond Single-family housing Los Costanos Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) William F Euphrat (UW) Rauscher Pierce (TR) First Trust of CA (EN) MBIA	8/01/16 Comb	7.824 (NIC)
9/06/96	\$6,090,000	Belmont School District San Mateo CDIAC Debt Issue Number: 96 - 1277 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) CA Financial Service (UW) PaineWebber (TR) First Trust NA MN (EN) FSA	9/01/32 Comb	6.033 (NIC)
6/19/96	\$780,000	Brisbane Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0786 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$200,000	Brisbane Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 1826 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$2,950,000	Burlingame Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0787 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
8/22/96	\$34,996,263	Cabrillo Unified School District San Mateo CDIAC Debt Issue Number: 96 - 1194 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) PaineWebber (TR) San Mateo Co (EN) AMBAC	8/01/21 Comb	9.010 (NIC)
6/19/96	\$5,000,000	Cabrillo Unified School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0788 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
9/15/96	\$29,300,000	Daly City Housing Development Finance Agency San Mateo CDIAC Debt Issue Number: 96 - 1327 Conduit revenue bond Multifamily housing Serramonte Del Rey Apts Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Litten Financial (UW) NationsCredit (TR) First Trust of WA	9/01/26 Term	VAR
11/14/96	\$6,825,000	Foster City Public Financing Authority San Mateo CDIAC Debt Issue Number: 96 - 1542 Revenue bond (Pool) Redevelopment, multiple purposes	S:A-	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) Wells Fargo Bank	9/01/16 Comb	5.692 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/30/96	\$8,188,538	Granada Sanitary District San Mateo CDIAC Debt Issue Number: 96 - 1175 Special assessment bond Wastewater collection and treatment Series 1996A	NR	Neg	(BC) G A Laster (FA) Kelling Northcross (UW) M L Stern & Co (TR) First Trust of WA	9/02/22 Comb	7.220 (NIC)
7/16/96	\$11,874,255	Half Moon Bay San Mateo CDIAC Debt Issue Number: 96 - 1117 Special assessment bond Wastewater collection and treatment 1994-1	NR	Comp	(BC) Sturgis Ness (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) First Trust of CA	9/02/16 Comb	6.536 (NIC)
7/02/96	\$2,600,000	Hillsborough City School District San Mateo CDIAC Debt Issue Number: 96 - 0340 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hanson Bridgett (FA) Cooperman & Dudick (UW) Union Bank (TR) San Mateo Co	7/01/97 Term	4.103 (NIC)
3/20/96	\$4,000,000	Jefferson Union High School District San Mateo CDIAC Debt Issue Number: 96 - 0101 General obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) Jones Hall Hill (FA) Dale Scott & Co (UW) PaineWebber (TR) State Street Bank (EN) FSA	8/01/26 Comb	5.942 (NIC)
6/19/96	\$4,500,000	Jefferson Union High School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0789 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$720,000	La Honda-Pescadero Unified School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0790 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$240,000	La Honda-Pescadero Unified School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 1827 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/05/96	\$2,500,000	Leguna Salada Union Elementary School District San Mateo CDIAC Debt Issue Number: 96 - 0473 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Bank of America (TR) San Mateo Co	7/01/97 Term	3.903 (NIC)
6/19/96	\$1,520,000	Las Lomas Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0791 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/07/96	\$4,630,000	Menlo Park San Mateo CDIAC Debt Issue Number: 96 - 0115 General obligation bond Public building Library Refunding	M:Aa1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA	8/01/15 Comb	5.003 (NIC)
6/19/96	\$2,485,000	Menlo Park City Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0792 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
7/16/96	\$6,000,000	Menlo Park City School District San Mateo CDIAC Debt Issue Number: 96 - 0502 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) Smith Barney Inc (TR) San Mateo Co (EN) FSA	8/01/21 Serial	5.643 (NIC)
1/04/96	\$32,305,000	Menlo Park Community Development Agency San Mateo CDIAC Debt Issue Number: 95 - 1771 Tax allocation bond Redevelopment, multiple purposes Las Pulgas Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Interstate CA (EN) AMBAC	6/01/22 Comb	5.309 (NIC)
6/25/96	\$5,000,000	Millbrae Elementary School District San Mateo CDIAC Debt Issue Number: 96 - 0452 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) The Stiepel Group (UW) First Albany Corp (TR) San Mateo Co	7/10/97 Term	3.850 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/09/96	\$2,685,000	Millbrae Elementary School District San Mateo CDIAC Debt Issue Number: 96 - 0147 Certificates of participation/leases K-12 school facility Green Hills School Refunding	S:A+	Neg	(BC) Brown & Wood (FA) The Stiepel Group (UW) Sutro & Co (TR) US Trust Co of CA	9/01/16 Comb	6.137 (NIC)
10/03/96	\$1,330,000	Millbrae Elementary School District San Mateo CDIAC Debt Issue Number: 96 - 1349 Special assessment bond Recreation and sports facilities Maintenance AD	S:A	Neg	(BC) Jones Hall Hill (FA) Andrew Ach & Assoc (UW) Stone & Youngberg (TR) US Trust Co of CA	9/02/08 Comb	5.216 (NIC)
11/07/96	\$5,000,000	Pacifica Financing Authority San Mateo CDIAC Debt Issue Number: 96 - 1485 Public enterprise revenue bond Wastewater collection and treatment	M:Baa	Neg	(BC) Brown & Wood (FA) Bartle Wells (UW) Stone & Youngberg (TR) First Trust of CA	8/01/26 Comb	6.165 (NIC)
6/11/96	\$665,000	Peninsula Library System (CSCDA) San Mateo CDIAC Debt Issue Number: 96 - 1110 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/19/96	\$1,160,000	Portola Valley Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0793 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$240,000	Portola Valley Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 1828 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/20/96	\$3,900,000	Ravenswood City School District San Mateo CDIAC Debt Issue Number: 96 - 0454 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Brown & Wood (FA) Stephens McCarthy (UW) Bank of America (TR) San Mateo Co	7/08/97 Term	3.850 (NIC)
6/19/96	\$5,000,000	Redwood City Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0794 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$3,145,000	San Bruno Park Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0795 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
7/31/96	\$600,000	San Bruno Park Elementary School District San Mateo CDIAC Debt Issue Number: 96 - 1236 General obligation bond K-12 school facility	S:A	Neg	(BC) Brown & Wood (FA) George K Baum (UW) BA Securities (TR) San Mateo Co	8/01/00 Serial	4.327 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$1,000,000	San Bruno Park Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 1829 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
8/01/96	\$8,000,000	San Carlos San Mateo CDIAC Debt Issue Number: 96 - 1161 General obligation bond Public building Library	S:AA M:Aa Ins	Comp	(BC) Nossaman Guthner (FA) Stone & Youngberg (UW) BA Securities (TR) Union Bank	8/01/26 Comb	5.748 (TIC)
6/25/96	\$1,750,000	San Carlos School District San Mateo CDIAC Debt Issue Number: 96 - 0453 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Brown & Wood (FA) The Stiepel Group (UW) First Albany Corp (TR) San Mateo Co	7/10/97 Term	3.850 (NIC)
4/24/96	\$8,095,000	San Mateo San Mateo CDIAC Debt Issue Number: 96 - 0258 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) Wells Fargo Bank (EN) FSA	8/01/14 Comb	5.502 (NIC)
6/26/96	\$60,000,000	San Mateo County San Mateo CDIAC Debt Issue Number: 96 - 1048 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) First Trust of CA	7/01/97 Term	4.044 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$5,000,000	San Mateo County Board of Education (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0783 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAM Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$10,000,000	San Mateo County Community College District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0797 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAM Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/25/96	\$4,000,000	San Mateo County Schools Insurance Group San Mateo CDIAC Debt Issue Number: 96 - 0450 Revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) The Stiepel Group (UW) BA Securities (TR) US Trust Co of CA	7/10/97 Term	3.901 (NIC)
6/25/96	\$8,000,000	San Mateo Union High School District San Mateo CDIAC Debt Issue Number: 96 - 0451 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) The Stiepel Group (UW) First Albany Corp (TR) San Mateo Co	7/10/97 Term	3.850 (NIC)
8/14/96	\$6,000,930	San Mateo-Foster City School District San Mateo CDIAC Debt Issue Number: 96 - 1246 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) PaineWebber (TR) San Mateo Co (EN) FGIC	9/01/20 Comb	5.599 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$7,000,000	San Mateo-Foster City School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0796 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$5,000,000	Sequoia Union High School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0798 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$6,500,000	South San Francisco Unified School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0799 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$300,000	Woodside San Mateo CDIAC Debt Issue Number: 96 - 0989 Other note Cash flow, interim financing	NR	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Union Bank (TR) Woodside	6/30/97 Term	5.752 (NIC)
6/19/96	\$805,000	Woodside Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 0800 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$200,000	Woodside Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 96 - 1830 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
		<u>Santa Barbara</u>					
6/05/96	\$2,740,000	Carpinteria Unified School District Santa Barbara CDIAC Debt Issue Number: 96 - 0245 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) PaineWebber (TR) State Street Bank (EN) FSA	8/01/26 Comb	5.875 (NIC)
6/19/96	\$2,260,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 96 - 0803 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
11/05/96	\$198,015,000	Central Coast Water Authority Santa Barbara CDIAC Debt Issue Number: 96 - 1499 Public enterprise revenue bond Water supply/storage/distribution State Water Project Reg Fac Refunding	S:AAA M:AAA Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Smith Barney Inc (TR) First Trust of CA (EN) AMBAC	10/01/22 Comb	5.579 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$275,000	Cold Spring Elementary School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 96 - 0804 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/06/96	\$4,500,000	Goleta Union School District Santa Barbara CDIAC Debt Issue Number: 96 - 0338 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) BA Securities (TR) Santa Barbara Co	7/01/97 Term	3.750 (NIC)
7/03/96	\$4,000,000	Hope Elementary School District Santa Barbara CDIAC Debt Issue Number: 96 - 0166 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) Smith Barney Inc (TR) State Street Bank (EN) FSA	8/01/26 Comb	6.017 (NIC)
6/04/96	\$4,300,000	Lompoc Santa Barbara CDIAC Debt Issue Number: 96 - 0474 Tax and revenue anticipation note Cash flow, interim financing	F:F-1+	Comp	(BC) Jones Hall Hill (FA) Seidler-fitzgerald (UW) A H Williams & Co (TR) Lompoc	6/30/97 Term	3.927 (NIC)
6/19/96	\$5,000,000	Lompoc Unified School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 96 - 0805 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$4,555,000	Orcutt Union Elementary School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 96 - 0806 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
1/12/96	\$16,805,000	Santa Barbara Santa Barbara CDIAC Debt Issue Number: 95 - 0161 Certificates of participation/leases Health care facilities FACT Retirement Serv	S:A Oth	Neg	(BC) Orrick Herrington (FA) SBB Financial (UW) Merrill Lynch & Co (TR) State Street Bank (EN) OSHPD	8/01/20 Comb	5.790 (NIC)
6/17/96	\$65,000,000	Santa Barbara County Santa Barbara CDIAC Debt Issue Number: 96 - 0920 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Bank of America (TR) Santa Barbara Co	10/01/97 Term	4.156 (TIC)
5/01/96	\$3,000,000	Santa Barbara Elementary School District Santa Barbara CDIAC Debt Issue Number: 96 - 0167 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) Smith Barney Inc (TR) State Street Bank (EN) FSA	8/01/26 Comb	5.923 (NIC)
6/06/96	\$4,000,000	Santa Barbara Elementary School District Santa Barbara CDIAC Debt Issue Number: 96 - 0335 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) BA Securities (TR) Santa Barbara Co	7/01/97 Term	4.500 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/06/96	\$7,500,000	Santa Barbara High School District Santa Barbara CDIAC Debt Issue Number: 96 - 0334 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) BA Securities (TR) Santa Barbara Co	7/01/97 Term	3.750 (NIC)
8/01/96	\$1,425,000	Santa Barbara Housing Authority Santa Barbara CDIAC Debt Issue Number: 96 - 1000 Conduit revenue bond Multifamily housing Sanctuary House of Santa Barbara Inc	NR	Neg	(BC) Jones Hall Hill (UW) Santa Barbara Bank	8/01/26 Term	6.000 (TIC)
10/01/96	\$108,000	Santa Barbara Housing Authority Santa Barbara CDIAC Debt Issue Number: 96 - 1442 Revenue anticipation note Multifamily housing 224 W Ortega St	NR	Neg	(BC) Jones Hall Hill (UW) Local investors	10/01/16 Term	6.000 (NIC)
6/19/96	\$5,000,000	Santa Maria-Bonita School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 96 - 0802 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$1,430,000	Santa Ynez Valley Union High School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 96 - 0807 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



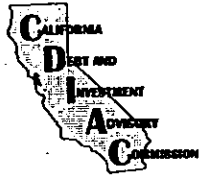
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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/02/96	\$3,175,000	Solvang Santa Barbara CDIAC Debt Issue Number: 96 - 0496 Certificates of participation/leases Wastewater collection and treatment ABAG 37 Series C Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Project Fin Assoc (UW) PaineWebber (TR) First Trust of WA (EN) AMBAC	10/01/10 Serial	5.100 (NIC)
8/02/96	\$5,210,000	Solvang Santa Barbara CDIAC Debt Issue Number: 96 - 1274 Certificates of participation/leases Health care facilities Solvang Lutheran Home Refunding	S:A+ Ins	Neg	(BC) Jones Hall Hill (FA) G L Hicks Financial (UW) Piper Jaffray Inc (TR) Harris Trust Co (EN) OSHPD	4/01/19 Comb	5.920 (NIC)
6/18/96	\$3,670,000	Vandenberg Village Community Services District Santa Barbara CDIAC Debt Issue Number: 96 - 0537 Public enterprise revenue bond Multi cap imprvments and public works Refunding <u>Santa Clara</u>	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (UW) Grigsby Brandford (TR) State Street Bank (EN) FGIC	11/01/08 Serial	5.190 (NIC)
10/10/96	\$4,500,000	Alum Rock Union Elementary School District Santa Clara CDIAC Debt Issue Number: 96 - 1530 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) Oppenheimer & Co (TR) Santa Clara Co	10/23/97 Term	4.250 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$5,000,000	Berryessa Union Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 0808 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/17/96	\$4,350,000	Campbell Union Elementary School District Santa Clara CDIAC Debt Issue Number: 96 - 0531 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) PaineWebber	7/02/97 Term	4.000 (NIC)
9/05/96	\$9,997,058	Campbell Union Elementary School District Santa Clara CDIAC Debt Issue Number: 96 - 0168 General obligation bond K-12 school facility	S:AAA M:AAA Ins	Neg	(BC) Brown & Wood (UW) PaineWebber (TR) First Trust of CA (EN) FGIC	8/01/21 Comb	6.080 (TIC)
6/19/96	\$5,000,000	Campbell Union High School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 0809 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/05/96	\$6,500,000	Cupertino Union School District Santa Clara CDIAC Debt Issue Number: 96 - 0428 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Oppenheimer & Co (TR) Santa Clara Co	7/01/97 Term	3.850 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$7,500,000	East Side Union High School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 0810 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
2/28/96	\$14,075,000	Evergreen Elementary School District Santa Clara CDIAC Debt Issue Number: 96 - 0124 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Kelling Northcross (UW) BA Securities (TR) First Trust of CA (EN) FGIC	9/01/15 Comb	5.212 (TIC)
6/19/96	\$4,400,000	Foothill-De Anza Community College District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 0811 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
8/07/96	\$18,300,000	Franklin-McKinley Elementary School District Santa Clara CDIAC Debt Issue Number: 96 - 1187 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Rauscher Pierce (UW) BA Securities (TR) First Trust of CA (EN) MBIA	7/01/16 Comb	5.333 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$4,250,000	Franklin-McKinley School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 0812 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/05/96	\$9,000,000	Fremont Union High School District Santa Clara CDIAC Debt Issue Number: 96 - 0429 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Santa Clara Co	7/01/97 Term	3.875 (NIC)
6/19/96	\$5,000,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 0814 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
10/23/96	\$2,630,000	Los Altos Santa Clara CDIAC Debt Issue Number: 96 - 1340 Certificates of participation/leases Parks/open space	S:A	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Stone & Youngberg (TR) First Trust of WA	11/01/97 Comb	5.845 (NIC)
6/05/96	\$3,750,000	Los Altos School District Santa Clara CDIAC Debt Issue Number: 96 - 0430 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Lehman Brothers (TR) Santa Clara Co	7/01/97 Term	3.814 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$3,295,000	Los Gatos Union School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 0817 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$905,000	Los Gatos Union School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 1832 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$495,000	Luther Burbank School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 0819 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
10/30/96	\$5,250,000	Milpitas Santa Clara CDIAC Debt Issue Number: 96 - 1502 Special assessment bond Multi cap imprvments and public works LID No 18	NR	Neg	(BC) Jones Hall Hill (UW) Prager McCarthy (TR) Wells Fargo Bank	9/02/16 Comb	6.798 (NIC)
6/05/96	\$2,500,000	Milpitas Unified School District Santa Clara CDIAC Debt Issue Number: 96 - 0431 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Santa Clara Co	7/01/97 Term	3.894 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/06/96	\$20,000,000	Milpitas Unified School District Santa Clara CDIAC Debt Issue Number: 96 - 1248 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) BA Securities (TR) First Trust of CA (EN) FGIC	9/01/20 Comb	5.504 (TIC)
6/05/96	\$3,600,000	Moreland School District Santa Clara CDIAC Debt Issue Number: 96 - 0480 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Santa Clara Co	7/01/97 Term	3.874 (NIC)
7/25/96	\$8,000,000	Moreland School District Santa Clara CDIAC Debt Issue Number: 96 - 1147 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) PaineWebber (TR) First Trust of CA (EN) FSA	9/01/20 Comb	5.724 (NIC)
10/11/96	\$895,000	Morgan Hill Santa Clara CDIAC Debt Issue Number: 96 - 1457 Special assessment bond Street construction and improvements Morgan Hill Ranch AD Phase II Series E	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman (TR) First Trust of CA	9/02/16 Serial	6.731 (NIC)
10/11/96	\$190,000	Morgan Hill Santa Clara CDIAC Debt Issue Number: 96 - 1456 Special assessment bond Street construction and improvements Morgan Hill Ranch AD Phase II Series T Federally Taxable	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman (TR) First Trust of CA	9/02/03 Serial	8.996 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/17/96	\$6,080,000	Morgan Hill Unified School District Santa Clara CDIAC Debt Issue Number: 96 - 0533 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Rauscher Pierce (TR) Dai-Ichi Kangyo	6/30/97 Term	4.000 (NIC)
10/08/96	\$561,282	Mountain View Santa Clara CDIAC Debt Issue Number: 96 - 1432 Special assessment bond Multi cap imprvments and public works Centre/Church/El Ranchito/Bay AD 96-43	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg (TR) First Trust of CA	9/02/22 Comb	6.290 (NIC)
6/05/96	\$2,000,000	Mountain View School District Santa Clara CDIAC Debt Issue Number: 96 - 0327 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) BT Securities	7/02/97 Term	3.840 (NIC)
7/30/96	\$21,750,000	Mountain View Shoreline Regional Park Community Santa Clara CDIAC Debt Issue Number: 96 - 1146 Tax allocation bond Public building Library	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	8/01/21 Comb	5.664 (NIC)
6/05/96	\$2,000,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Debt Issue Number: 96 - 0328 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) BT Securities	7/02/97 Term	3.840 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/20/96	\$5,945,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Debt Issue Number: 96 - 1642 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Sutro & Co (TR) First Trust of CA (EN) MBIA	8/01/16 Comb	5.444 (NIC)
6/19/96	\$2,665,000	Mt Pleasant Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 0820 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$535,000	Mt Pleasant Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 1833 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
2/15/96	\$15,000,000	Oak Grove School District Santa Clara CDIAC Debt Issue Number: 96 - 0027 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Rauscher Pierce (TR) First Trust of CA (EN) MBIA	8/01/20 Comb	5.183 (TIC)
6/19/96	\$740,000	Orchard School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 0577 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$225,000	Orchard School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 1834 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
8/13/96	\$122,500,000	Palo Alto Unified School District Santa Clara CDIAC Debt Issue Number: 96 - 1176 General obligation bond K-12 school facility	S:AA M:AA	Comp	(BC) Orrick Herrington (FA) Sutro & Co (UW) PaineWebber (TR) First Trust of CA	8/01/21 Comb	5.395 (NIC)
6/19/96	\$5,000,000	Palo Alto Unified School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 0578 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
8/20/96	\$50,000,000	San Jose Santa Clara CDIAC Debt Issue Number: 96 - 1005 Conduit revenue bond Multifamily housing Sienna at Renaissance Sq Apts Series A Subject to Alternative Minimum Tax	M:Aa2/VMI LOC	Neg	(BC) Jones Hall Hill (FA) CGMS Inc (UW) Newman & Associates (TR) First Trust of CA (EN) Bank One Arizona	12/01/29 Term	VAR
8/20/96	\$10,000,000	San Jose Santa Clara CDIAC Debt Issue Number: 96 - 1275 Conduit revenue bond Multifamily housing Sienna at Renaissance Sq Apts Series B	M:Aa3/VMI LOC	Neg	(BC) Jones Hall Hill (FA) CGMS Inc (UW) Newman & Associates (TR) First Trust of CA (EN) Keybank Nat'l Assoc	12/02/29 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/26/96	\$29,500,000	San Jose Redevelopment Agency Santa Clara CDIAC Debt Issue Number: 96 - 1021 Tax allocation bond Redevelopment, multiple purposes Merged Area Series B	S:AAA/SP- LOC	Neg	(BC) Nossaman Guthner (FA) Kitahata & Co (UW) Dillon Read (TR) First Trust of CA (EN) Morgan Guaranty	7/01/26 Term	VAR
6/26/96	\$29,500,000	San Jose Redevelopment Agency Santa Clara CDIAC Debt Issue Number: 96 - 1020 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A	S:AAA/SP- LOC	Neg	(BC) Nossaman Guthner (FA) Kitahata & Co (UW) Artemis Capital (TR) First Trust of CA (EN) Morgan Guaranty	7/01/26 Term	VAR
8/06/96	\$22,000,000	San Jose Unified School District Santa Clara CDIAC Debt Issue Number: 96 - 1127 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) Rauscher Pierce (TR) US Trust Co of CA	8/05/97 Term	3.951 (NIC)
6/05/96	\$2,920,000	San Jose/Evergreen Community College District (CCLC) Santa Clara CDIAC Debt Issue Number: 96 - 0983 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+ Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)
7/09/96	\$6,060,000	Santa Clara Santa Clara CDIAC Debt Issue Number: 96 - 0950 Special assessment bond Multi cap imprvments and public works Mission College/Mercado AD No 187	NR	Neg	(BC) Sturgis Ness (UW) Henderson Capital (TR) First Trust of CA	9/02/11 Comb	7.168 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/01/96	\$4,000,000	Santa Clara Santa Clara CDIAC Debt Issue Number: 96 - 1468 Special assessment bond Street construction and improvements Traffic Mitigation AD No 1988-1 Div 2	NR	Neg	(BC) Sturgis Ness (UW) Henderson Capital (TR) First Trust of CA	9/02/12 Comb	5.861 (NIC)
6/11/96	\$111,000,000	Santa Clara County Santa Clara CDIAC Debt Issue Number: 96 - 1166 Tax and revenue anticipation note Cash flow, interim financing Part of \$171,000,000 total	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Smith Barney Inc (TR) US Trust Co of CA	8/01/97 Term	3.908 (TIC)
6/11/96	\$60,000,000	Santa Clara County Santa Clara CDIAC Debt Issue Number: 96 - 0891 Tax and revenue anticipation note Cash flow, interim financing Part of \$171,000,000 total	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Merrill Lynch & Co (TR) US Trust Co of CA	8/01/97 Term	3.903 (TIC)
12/20/96	\$12,800,000	Santa Clara County Santa Clara CDIAC Debt Issue Number: 96 - 1610 Conduit revenue bond Multifamily housing Briarwood Apts Refunding	S:AAA/A-1 Oth	Neg	(BC) Stradling Yocca (UW) Newman & Associates (TR) State Street Bank (EN) FNMA	12/15/26 Term	7.705 (NIC)
8/29/96	\$4,500,000	Santa Clara County Housing Authority Santa Clara CDIAC Debt Issue Number: 96 - 1341 Conduit revenue bond Multifamily housing Latham Park Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Home Savings (TR) Home Savings	9/01/26 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/18/96	\$10,000,000	Santa Clara Unified School District Santa Clara CDIAC Debt Issue Number: 96 - 0503 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Government Financial (UM) Bank of America (TR) Santa Clara Co	7/02/97 Term	3.932 (NIC)
6/19/96	\$2,415,000	Saratoga Union Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 0579 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$685,000	Saratoga Union Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 1835 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/05/96	\$4,500,000	Sunnyvale Elementary School District Santa Clara CDIAC Debt Issue Number: 96 - 0440 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UM) BT Securities (TR) Santa Clara Co	7/01/97 Term	3.837 (NIC)
8/05/96	\$10,000,000	Sunnyvale Elementary School District Santa Clara CDIAC Debt Issue Number: 96 - 1221 General obligation bond K-12 school facility	S:AA-	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UM) BA Securities (TR) First Trust of CA	9/01/20 Comb	5.608 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$5,000,000	Union School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 0580 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
8/14/96	\$15,417,089	Whisman Elementary School District Santa Clara CDIAC Debt Issue Number: 96 - 1154 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) PaineWebber (TR) First Trust of CA (EN) FGIC	8/01/21 Comb	5.701 (TIC)
6/19/96	\$2,170,000	Whisman Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 96 - 0581 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
		<u>Santa Cruz</u>					
9/11/96	\$5,935,000	Capitola Financing Authority Santa Cruz CDIAC Debt Issue Number: 96 - 1359 Public lease revenue bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (UW) Rauscher Pierce (TR) Harris Trust Co (EN) FSA	8/01/04 Serial	4.808 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$12,000,000	Pajaro Valley Unified School District (SCCE) Santa Cruz CDIAC Debt Issue Number: 96 - 0526 Tax and revenue anticipation note Cash flow, interim financing SCCE Pool	S:SP-1+	Neg	(BC) Brown & Wood (FA) Andrew Ach & Assoc (UW) Smith Barney Inc (TR) US Trust Co of CA	6/30/97 Term	3.930 (NIC)
6/19/96	\$3,000,000	San Lorenzo Valley Unified School District (SCCE) Santa Cruz CDIAC Debt Issue Number: 96 - 0527 Tax and revenue anticipation note Cash flow, interim financing SCCE Pool	S:SP-1+	Neg	(BC) Brown & Wood (FA) Andrew Ach & Assoc (UW) Smith Barney Inc (TR) US Trust Co of CA	6/30/97 Term	3.930 (NIC)
6/19/96	\$5,000,000	Santa Cruz City School District (SCCE) Santa Cruz CDIAC Debt Issue Number: 96 - 0528 Tax and revenue anticipation note Cash flow, interim financing SCCE Pool	S:SP-1+	Neg	(BC) Brown & Wood (FA) Andrew Ach & Assoc (UW) Smith Barney Inc (TR) US Trust Co of CA	6/30/97 Term	3.930 (NIC)
6/19/96	\$12,030,000	Santa Cruz County Santa Cruz CDIAC Debt Issue Number: 96 - 0874 Tax and revenue anticipation note Other purpose Teeter Plan Refunding	S:SP-1+ LOC	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Bank of America (TR) Wells Fargo Bank (EN) Canadian Imperial Bk	6/26/97 Term	3.942 (NIC)
6/11/96	\$40,000,000	Santa Cruz County (CSCDA) Santa Cruz CDIAC Debt Issue Number: 96 - 1112 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$1,300,000	Santa Cruz County Office of Education (SCCE) Santa Cruz CDIAC Debt Issue Number: 96 - 0525 Tax and revenue anticipation note Cash flow, interim financing SCCE Pool	S:SP-1+	Neg	(BC) Brown & Wood (FA) Andrew Ach & Assoc (UW) Smith Barney Inc (TR) US Trust Co of CA	6/30/97 Term	3.930 (NIC)
12/04/96	\$10,800,000	Santa Cruz County Redevelopment Agency Santa Cruz CDIAC Debt Issue Number: 96 - 1587 Tax allocation bond Redevelopment, multiple purposes Live Oak/Soquel Comm Imp	S:A-	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Stone & Youngberg (TR) Wells Fargo Bank	9/01/22 Comb	5.530 (TIC)
8/12/96	\$3,755,000	Santa Cruz Redevelopment Agency Santa Cruz CDIAC Debt Issue Number: 96 - 0198 Tax allocation bond Redevelopment, multiple purposes Merged Earthquake Recovery/Reconstruct Refunding	S:AAA M:AAA Ins	Comp	(BC) Brown & Wood (FA) Project Fin Assoc (UW) BA Securities (TR) Wells Fargo Bank (EN) MBIA	10/01/14 Serial	5.113 (NIC)
2/16/96	\$1,432,000	Scotts Valley Santa Cruz CDIAC Debt Issue Number: 95 - 1769 Special assessment bond Multi cap imprvments and public works Gateway South Refunding	NR	Neg	(BC) Haight & Weist (UW) Miller & Schroeder (TR) Union Bank	9/02/15 Serial	7.648 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$850,000	Scotts Valley Unified School District (SCCE) Santa Cruz CDIAC Debt Issue Number: 96 - 0529 Tax and revenue anticipation note Cash flow, interim financing SCCE Pool	S:SP-1+	Neg	(BC) Brown & Wood (FA) Andrew Ach & Assoc (UW) Smith Barney Inc (TR) US Trust Co of CA	6/30/97 Term	3.930 (NIC)
6/19/96	\$2,695,000	Soquel Union School District (CSCRPA) Santa Cruz CDIAC Debt Issue Number: 96 - 0583 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$430,000	Soquel Union School District (CSCRPA) Santa Cruz CDIAC Debt Issue Number: 96 - 1836 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/13/96	\$16,385,000	Watsonville Santa Cruz CDIAC Debt Issue Number: 96 - 0371 Conduit revenue bond Hospital Watsonville Comm Hosp Refunding	S:A Oth	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) John Nuveen (TR) First Trust of CA (EN) OSHPD	7/01/12 Comb	6.057 (TIC)
10/29/96	\$105,381	Watsonville Santa Cruz CDIAC Debt Issue Number: 96 - 1451 Special assessment bond Street construction and improvements 2nd St AD	NR	Neg	(BC) Sturgis Ness (UW) Watsonville (TR) Watsonville	9/02/12 Serial	6.750 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/29/96	\$94,527	Watsonville Santa Cruz CDIAC Debt Issue Number: 96 - 1452 Special assessment bond Street construction and improvements Hyde St AD	NR	Neg	(BC) Sturgis Ness (UW) Watsonville (TR) Watsonville	9/02/12 Serial	6.750 (NIC)
11/07/96	\$4,530,000	Watsonville Santa Cruz CDIAC Debt Issue Number: 96 - 1487 Public enterprise revenue bond Solid waste recovery facilities	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce (TR) First Trust of CA (EN) MBIA	5/15/16 Comb	5.929 (TIC)
Shasta							
5/04/96	\$3,384,000	Anderson Union High School District Shasta CDIAC Debt Issue Number: 96 - 0877 Public lease revenue bond K-12 school facility Phase III Refunding	NR	Neg	(BC) Orrick Herrington (UW) Municipal Leasing (TR) Wells Fargo Bank	11/01/06 Serial	5.480 (NIC)
5/04/96	\$3,273,000	Anderson Union High School District Shasta CDIAC Debt Issue Number: 96 - 0878 Public lease revenue bond K-12 school facility Phase I Refunding	NR	Neg	(BC) Orrick Herrington (UW) Municipal Leasing (TR) Wells Fargo Bank	11/01/01 Serial	5.214 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/09/96	\$4,495,000	Bella Vista Water District Shasta CDIAC Debt Issue Number: 96 - 0076 Certificates of participation/leases Water supply/storage/distribution Refunding	NR	Neg	(BC) Orrick Herrington (UW) LaSalle Ntl Bank	1/15/16 Serial	5.950 (NIC)
10/16/96	\$2,349,460	Centerville Community Services District Shasta CDIAC Debt Issue Number: 96 - 1428 Special assessment bond Water supply/storage/distribution AD No 1995-1	NR	Neg	(BC) Orrick Herrington (UW) Centerville CSD	9/01/26 Comb	3.000 (NIC)
5/21/96	\$2,600,000	Columbia School District Shasta CDIAC Debt Issue Number: 96 - 0253 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Stone & Youngberg (UW) PaineWebber (TR) Union Bank (EN) FSA	8/01/20 Comb	5.949 (NIC)
6/19/96	\$2,200,000	Enterprise Elementary School District (CSCRPA) Shasta CDIAC Debt Issue Number: 96 - 0584 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$1,000,000	Enterprise Elementary School District (CSCRPA) Shasta CDIAC Debt Issue Number: 96 - 1837 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/13/96	\$47,805,000	Redding Joint Powers Financing Authority Shasta CDIAC Debt Issue Number: 96 - 0156 Public enterprise revenue bond Power generation/transmission	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) First Trust of CA (EN) MBIA	6/01/15 Comb	5.525 (NIC)
3/26/96	\$840,000	Redding School District Shasta CDIAC Debt Issue Number: 96 - 0116 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) EVEREN Securities (TR) First Trust of CA (EN) MBIA	3/01/20 Comb	5.819 (NIC)
2/08/96	\$680,000	Shasta Lake Shasta CDIAC Debt Issue Number: 96 - 0001 Certificates of participation/leases Multi cap imprvments and public works	NR	Neg	(BC) Haight & Weist (UW) Redwood Securities (TR) First Trust of CA	2/01/16 Comb	7.608 (TIC)
2/08/96	\$445,000	Shasta Lake Shasta CDIAC Debt Issue Number: 96 - 0055 Certificates of participation/leases Multi cap imprvments and public works Federally Taxable	NR	Neg	(BC) Haight & Weist (UW) Redwood Securities (TR) First Trust of CA	2/01/06 Term	10.000 (TIC)
4/18/96	\$17,705,000	Shasta Lake Shasta CDIAC Debt Issue Number: 96 - 0281 Certificates of participation/leases Power generation/transmission Refunding	S:AAA M:Aaa Ins	Neg	(BC) Haight & Weist (UW) Redwood Securities (TR) First Trust of CA (EN) FSA	4/01/16 Comb	5.944 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$4,400,000	Shasta Union High School District (CSCRPA) Shasta CDIAC Debt Issue Number: 96 - 0585 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
Sierra							
6/11/96	\$820,000	Sierra County (CSCDA) Sierra CDIAC Debt Issue Number: 96 - 1098 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
Siskiyou							
6/11/96	\$4,500,000	Siskiyou County (CSCDA) Siskiyou CDIAC Debt Issue Number: 96 - 1099 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
Solano							
6/19/96	\$2,200,000	Benicia Unified School District (CSCRPA) Solano CDIAC Debt Issue Number: 96 - 0589 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/29/96	\$2,635,000	Dixon Solano CDIAC Debt Issue Number: 96 - 1318 Certificates of participation/leases Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Smith Barney Inc (TR) Chemical Trust Co (EN) FGIC	9/01/21 Serial	5.616 (NIC)
1/16/96	\$2,290,000	Dixon Public Financing Authority Solano CDIAC Debt Issue Number: 95 - 1673 Public lease revenue bond Public building Dixon Police Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Chilton & O'Connor (TR) Union Bank (EN) MBIA	4/01/15 Serial	4.992 (NIC)
8/16/96	\$350,000	Dixon Unified School District Solano CDIAC Debt Issue Number: 96 - 1320 Certificates of participation/leases Other/multiple educational uses	NR	Neg	(FA) Government Financial (UW) Municipal Leasing	8/16/02 Serial	5.450 (TIC)
12/06/96	\$2,000,000	Dixon Unified School District Solano CDIAC Debt Issue Number: 96 - 1703 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Bank of America (TR) Solano Co	12/09/97 Term	3.556 (NIC)
2/29/96	\$846,206	Dixon Unified School District CFD No 1 Solano CDIAC Debt Issue Number: 96 - 0097 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Financial (UW) LaSalle Ntl Bank	5/01/07 Serial	8.182 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/18/96	\$59,065,562	Fairfield Solano CDIAC Debt Issue Number: 96 - 0035 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA Ins	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA (EN) AMBAC	4/01/17 Comb	5.461 (NIC)
6/13/96	\$4,375,000	Fairfield Solano CDIAC Debt Issue Number: 96 - 1118 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) Fairfield	6/30/97 Term	4.144 (NIC)
1/19/96	\$4,565,000	Fairfield Redevelopment Agency Solano CDIAC Debt Issue Number: 96 - 0031 Tax allocation bond Multifamily housing Casa Nova Mobile Home P k	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA (EN) FSA	8/01/26 Comb	5.447 (NIC)
1/19/96	\$750,000	Fairfield Redevelopment Agency Solano CDIAC Debt Issue Number: 96 - 0184 Tax allocation bond Multifamily housing Series B Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA (EN) FSA	8/01/26 Term	5.500 (NIC)
9/26/96	\$5,000,000	Fairfield-Suisun Unified School District Solano CDIAC Debt Issue Number: 96 - 1369 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) A H Williams & Co (TR) Solano Co	10/09/97 Term	3.884 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/26/96	\$1,993,793	Marine World Joint Powers Authority Solano CDIAC Debt Issue Number: 96 - 1675 Revenue anticipation note Cash flow, interim financing Marine World Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall Hill (FA) Rod Gurn (UW) Vallejo PFA (TR) Marine World JPA	10/31/97 Comb	5.500 (NIC)
12/19/96	\$10,500,000	Solano County Solano CDIAC Debt Issue Number: 96 - 1874 Tax and revenue anticipation note Other purpose - Teeter Plan	N:MIG1	Comp	(BC) O'Melveny & Myers (FA) Public Financial (UW) Bank of America (TR) Solano Co.	12/15/97 Term	3.561 (TIC)
6/11/96	\$16,415,000	Solano County (CSCDA) Solano CDIAC Debt Issue Number: 96 - 1114 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/19/96	\$3,985,000	Solano County Board of Education (CSCRPA) Solano CDIAC Debt Issue Number: 96 - 0588 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$1,015,000	Solano County Board of Education (CSCRPA) Solano CDIAC Debt Issue Number: 96 - 1839 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996, Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
7/18/96	\$4,505,000	Vacaville Solano CDIAC Debt Issue Number: 96 - 1231 Special assessment bond Multi cap imprvments and public works Green Tree AD Series 1989-A Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) PaineWebber (TR) First Trust of CA	9/02/14 Serial	6.152 (NIC)
10/17/96	\$1,140,739	Vacaville Solano CDIAC Debt Issue Number: 96 - 1523 Special assessment bond Multi cap imprvments and public works Allison/Ulatis AD	NR	Comp	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Wedbush Morgan Sec (TR) First Trust of CA	9/02/16 Serial	6.291 (NIC)
1/30/96	\$9,250,000	Vacaville Public Financing Authority Solano CDIAC Debt Issue Number: 96 - 0021 Other bond Redevelopment, multiple purposes Vacaville Community	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BA Securities (TR) First Trust of CA (EN) MBIA	9/01/22 Comb	5.281 (NIC)
6/05/96	\$5,000,000	Vacaville Unified School District Solano CDIAC Debt Issue Number: 96 - 0441 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) A H Williams & Co (TR) Solano Co	7/01/97 Term	3.893 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/14/96	\$55,615,000	Vallejo Solano CDIAC Debt Issue Number: 96 - 0304 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Rod Gunn (UW) Prudential Sec Inc (TR) BNY Western Trust (EN) FSA	5/01/26 Comb	5.923 (TIC)
6/11/96	\$5,715,000	Vallejo (CSCDA) Solano CDIAC Debt Issue Number: 96 - 1102 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
12/06/96	\$9,500,000	Vallejo City Unified School District Solano CDIAC Debt Issue Number: 96 - 1702 Tax and revenue anticipation note Cash flow, interim financing	S:SP-2	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Oppenheimer & Co (TR) Solano Co	12/09/97 Term	4.129 (NIC)
11/26/96	\$5,115,000	Vallejo Public Financing Authority Solano CDIAC Debt Issue Number: 96 - 1674 Revenue anticipation note Cash flow, interim financing Marine World Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Rod Gunn (UW) Smith Barney Inc (TR) BNY Western Trust	11/01/97 Term	4.180 (TIC)
12/04/96	\$4,551,293	Vallejo Public Financing Authority Solano CDIAC Debt Issue Number: 96 - 1546 Revenue anticipation note Cash flow, interim financing Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Rod Gunn (UW) Vallejo RDA (TR) Vallejo	11/02/98 Term	5.500 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
Sonoma							
6/19/96	\$115,000	Alexander Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0591 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$1,700,000	Bellevue Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0593 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$500,000	Bellevue Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1841 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
5/01/96	\$1,499,901	Bennett Valley Union Elementary School District Sonoma CDIAC Debt Issue Number: 96 - 0114 General obligation bond K-12 school facility	S:AAA M:AAA Ins	Neg	(BC) Orrick Herrington (UW) George K Baum (TR) First Trust of CA (EN) FGIC	8/01/20 Comb	6.425 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$925,000	Bennett Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0594 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$210,000	Bennett Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1842 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
10/28/96	\$1,500,000	Bodega Bay Fire Protection District Sonoma CDIAC Debt Issue Number: 96 - 0324 Certificates of participation/leases Public building Fire Station	S:BBB-	Comp	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Mark Pressman (TR) Union Bank of CA	10/01/31 Comb	6.418 (NIC)
6/19/96	\$285,000	Cinnabar Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0595 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$1,760,000	Cloverdale Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0596 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$600,000	Cloverdale Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1843 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
8/13/96	\$5,000,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Debt Issue Number: 96 - 1195 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc (TR) Sonoma Co	8/13/97 Term	4.000 (NIC)
6/19/96	\$115,000	Dunham School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0597 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$765,000	Forestville Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0598 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$95,000	Forestville Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1844 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
4/17/96	\$1,400,000	Geyserville School District Sonoma CDIAC Debt Issue Number: 96 - 0282 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) Smith Barney Inc (TR) First Trust of CA (EN) FSA	5/01/21 Comb	5.778 (TIC)
6/19/96	\$645,000	Geyserville Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0599 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$175,000	Geyserville Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1845 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$695,000	Gravenstein Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0600 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$200,000	Gravenstein Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1846 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$570,000	Guerneville School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0601 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$100,000	Guerneville School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1847 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$595,000	Harmony Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0602 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/05/96	\$950,000	Healdsburg Sonoma CDIAC Debt Issue Number: 96 - 1635 Certificates of participation/leases Wastewater collection and treatment Syar pond	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Seidler-Fitzgerald (UW) Dean Witter (TR) Wells Fargo Bank (EN) AMBAC	12/01/26 Comb	5.459 (NIC)
12/05/96	\$2,375,000	Healdsburg Sonoma CDIAC Debt Issue Number: 96 - 1634 Certificates of participation/leases Water supply/storage/distribution Dry Creek Well Field/Panorama Res	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Seidler-Fitzgerald (UW) Dean Witter (TR) Wells Fargo Bank (EN) AMBAC	12/01/26 Comb	5.455 (NIC)
6/19/96	\$3,600,000	Healdsburg Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0827 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$185,000	Horicon Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0603 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$270,000	Kenwood Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0604 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$120,000	Liberty Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0605 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$1,345,000	Mark West Union School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0606 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$300,000	Mark West Union School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1848 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$600,000	Oak Grove Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0607 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$200,000	Oak Grove Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1849 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$1,780,000	Old Adobe Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0608 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
5/20/96	\$9,129,000	Petaluma Sonoma CDIAC Debt Issue Number: 96 - 0387 Special assessment bond Street construction and improvements ReAD No 1996-1 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Petaluma PFA (TR) Union Bank	9/02/11 Serial	7.169 (NIC)
7/31/96	\$2,572,611	Petaluma Sonoma CDIAC Debt Issue Number: 96 - 1242 Special assessment bond Street construction and improvements Lakeville Hwy RD AD No 24	NR	Comp	(BC) Sturgis Ness (FA) Evensen Dodge (UW) Piper Jaffray Inc (TR) Chemical Trust Co	9/02/21 Serial	6.338 (NIC)
6/11/96	\$1,850,000	Petaluma (CSCDA) Sonoma CDIAC Debt Issue Number: 96 - 1078 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/05/96	\$1,500,000	Petaluma City Elementary School District Sonoma CDIAC Debt Issue Number: 96 - 0434 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Oppenheimer & Co (TR) Sonoma Co	7/01/97 Term	3.892 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/16/96	\$2,000,000	Petaluma City Elementary School District Sonoma CDIAC Debt Issue Number: 96 - 1249 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) A G Edwards (TR) First Trust of CA (EN) FGIC	8/01/21 Comb	5.837 (TIC)
4/04/96	\$4,750,000	Petaluma Community Development Commission Sonoma CDIAC Debt Issue Number: 96 - 0222 Conduit revenue bond Multifamily housing Oakmont at Petaluma Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) Dain Bosworth (TR) First Trust of CA (EN) Banque Paribas	4/01/26 Term	VAR
5/20/96	\$9,845,000	Petaluma Public Financing Authority Sonoma CDIAC Debt Issue Number: 96 - 0386 Revenue bond (Pool) Street construction and improvements	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman (TR) Union Bank	9/02/11 Serial	6.475 (NIC)
6/19/96	\$1,200,000	Piner-Olivet Union School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0609 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$500,000	Piner-Olivet Union School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1850 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$2,895,000	Rincon Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0610 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$905,000	Rincon Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1851 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$1,200,000	Roseland Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0611 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$470,000	Roseland Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1852 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/14/96	\$63,705,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 96 - 0062 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Public Financial (UW) Stone & Youngberg (TR) First Trust of CA (EN) FGIC	9/01/22 Comb	4.965 (NIC)
10/30/96	\$2,750,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 96 - 1557 Special assessment bond Multi cap imprvments and public works Nielsen Ranch AD	NR	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA	9/02/20 Comb	6.601 (NIC)
11/21/96	\$10,065,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 96 - 1454 Certificates of participation/leases Redevelopment, multiple purposes Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	10/01/24 Comb	7.375 (NIC)
11/21/96	\$1,770,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 96 - 1453 Certificates of participation/leases Redevelopment, multiple purposes	S:AAA M:Aaa LOC	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	10/01/24 Comb	5.615 (NIC)
3/06/96	\$22,000,000	Santa Rosa High School District Sonoma CDIAC Debt Issue Number: 96 - 0023 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) Smith Barney Inc (TR) First Trust of CA (EN) FGIC	5/01/20 Comb	5.363 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/18/96	\$14,000,000	Santa Rosa School District/Santa Rosa High School District Sonoma CDIAC Debt Issue Number: 96 - 0936 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Financial (UW) Bank of America (TR) Sonoma Co	7/03/97 Term	3.911 (TIC)
6/19/96	\$1,540,000	Sebastopol Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0822 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
7/23/96	\$3,200,000	Sebastopol Union Elementary School District Sonoma CDIAC Debt Issue Number: 96 - 1139 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) FSA	8/01/21 Comb	5.768 (NIC)
12/11/96	\$260,000	Sebastopol Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1853 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
2/15/96	\$195,348	Sonoma County Sonoma CDIAC Debt Issue Number: 96 - 0154 Special assessment bond Other cap imprvments and public works Airport Bus Ctr St Lighting AD	NR	Neg	(BC) Orrick Herrington (UW) Mark Pressman (TR) Sonoma Co	9/02/06 Serial	5.996 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/05/96	\$50,000,000	Sonoma County Sonoma CDIAC Debt Issue Number: 96 - 1466 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Day Reavis (FA) Leifer Capital (UW) Bank of America (TR) Sonoma Co	1/29/98 Term	4.500 (NIC)
6/19/96	\$5,000,000	Sonoma County Board of Education (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0590 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/18/96	\$3,500,000	Sonoma Valley Unified School District Sonoma CDIAC Debt Issue Number: 96 - 0935 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Financial (UW) BT Securities (TR) Sonoma Co	7/03/97 Term	3.965 (TIC)
6/26/96	\$8,300,000	Sonoma Valley Unified School District Sonoma CDIAC Debt Issue Number: 96 - 0934 General obligation bond K-12 school facility	S:AAA M:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) Stone & Youngberg (TR) First Trust of CA (EN) FSA	7/15/21 Comb	5.895 (TIC)
6/19/96	\$800,000	Twin Hills Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0823 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$300,000	Twin Hills Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1854 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
7/18/96	\$9,750,000	Waugh School District Corona/Ely CFD No1 Sonoma CDIAC Debt Issue Number: 96 - 1049 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) William F Euphrat (UW) Stone & Youngberg (TR) First Trust of CA (EN) AMBAC	9/01/26 Comb	5.955 (NIC)
6/19/96	\$1,000,000	West Sonoma County Union High School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0592 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$1,300,000	West Sonoma County Union High School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1840 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/08/96	\$7,000,000	West Sonoma County Union High School District Sonoma CDIAC Debt Issue Number: 96 - 1247 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) BA Securities (TR) First Trust of CA (EN) FGIC	8/15/21 Comb	5.452 (TIC)
6/19/96	\$215,000	Wilmar Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0824 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
7/18/96	\$16,195,240	Windsor Unified School District Sonoma CDIAC Debt Issue Number: 96 - 0933 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) BA Securities (TR) First Trust of CA (EN) FGIC	8/01/21 Comb	5.948 (TIC)
12/11/96	\$450,000	Windsor Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1856 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$2,850,000	Windsor Union School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0826 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$1,305,000	Wright Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 0825 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$195,000	Wright Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 96 - 1855 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
		<u>Stanislaus</u>					
8/02/96	\$1,618,900	Keyes Union School District Stanislaus CDIAC Debt Issue Number: 96 - 1250 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) FGIC	8/01/21 Comb	5.978 (TIC)
6/18/96	\$190,000	Keyes Union School District (SCS) Stanislaus CDIAC Debt Issue Number: 96 - 0456 Tax and revenue anticipation note Cash flow, interim financing SCS 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Rauscher Pierce (TR) US Trust Co of CA	6/30/97 Term	4.428 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/07/96	\$8,695,000	Modesto Stanislaus CDIAC Debt Issue Number: 96 - 0293 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Lehman Brothers (TR) First Trust of CA (EN) MBIA	11/01/07 Comb	5.285 (NIC)
6/11/96	\$3,500,000	Modesto (CSCDA) Stanislaus CDIAC Debt Issue Number: 96 - 1074 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/18/96	\$5,000,000	Modesto City Schools (SCS) Stanislaus CDIAC Debt Issue Number: 96 - 0457 Tax and revenue anticipation note Cash flow, interim financing SCS 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Rauscher Pierce (TR) US Trust Co of CA	6/30/97 Term	4.428 (NIC)
6/18/96	\$942,000	Oakdale Union School District (SCS) Stanislaus CDIAC Debt Issue Number: 96 - 0459 Tax and revenue anticipation note Cash flow, interim financing SCS 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Rauscher Pierce (TR) US Trust Co of CA	6/30/97 Term	4.428 (NIC)
1/12/96	\$1,315,000	Salida Union School District Stanislaus CDIAC Debt Issue Number: 95 - 1746 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Stone & Youngberg (TR) Union Bank (EN) FGIC	8/01/09 Serial	4.970 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/12/96	\$1,500,000	Salida Union School District Stanislaus CDIAC Debt Issue Number: 95 - 1745 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Stone & Youngberg (TR) Union Bank (EN) FGIC	8/01/20 Comb	5.536 (NIC)
6/19/96	\$1,605,000	Salida Union School District (CSCRPA) Stanislaus CDIAC Debt Issue Number: 96 - 0828 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$595,000	Salida Union School District (CSCRPA) Stanislaus CDIAC Debt Issue Number: 96 - 1857 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/07/96	\$18,100,000	Stanislaus County Stanislaus CDIAC Debt Issue Number: 96 - 0928 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Citicorp Securities (TR) Stanislaus Co	7/01/97 Term	3.806 (NIC)
6/18/96	\$5,000,000	Stanislaus County Office Of Education (SCS) Stanislaus CDIAC Debt Issue Number: 96 - 0466 Tax and revenue anticipation note Cash flow, interim financing SCS 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Rauscher Pierce (TR) US Trust Co of CA	6/30/97 Term	4.428 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/18/96	\$2,968,000	Sylvan Union School District (SCS) Stanislaus CDIAC Debt Issue Number: 96 - 0467 Tax and revenue anticipation note Cash flow, interim financing SCS 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Rauscher Pierce (TR) US Trust Co of CA	6/30/97 Term	4.428 (NIC)
7/31/96	\$509,000	Waterford Stanislaus CDIAC Debt Issue Number: 96 - 1215 Special assessment bond Multi cap imprvments and public works ReAD 1992-5 Refunding	NR	Neg	(BC) Buchalter Nemer (UW) Waterford PFA (TR) US Trust Co of CA	9/15/27 Serial	8.950 (NIC)
7/31/96	\$2,564,000	Waterford Stanislaus CDIAC Debt Issue Number: 96 - 1216 Certificates of participation/leases Wastewater collection and treatment Refunding	NR	Neg	(BC) Buchalter Nemer (UW) Waterford PFA (TR) US Trust Co of CA	9/15/27 Serial	8.950 (NIC)
7/31/96	\$944,000	Waterford Stanislaus CDIAC Debt Issue Number: 96 - 1214 Special assessment bond Multi cap imprvments and public works ReAD 1992-4 Refunding	NR	Neg	(BC) Buchalter Nemer (UW) Waterford PFA (TR) US Trust Co of CA	9/15/27 Serial	8.950 (NIC)
7/31/96	\$218,000	Waterford Stanislaus CDIAC Debt Issue Number: 96 - 1213 Special assessment bond Multi cap imprvments and public works ReAD 1992-2 Refunding	NR	Neg	(BC) Buchalter Nemer (UW) Waterford PFA (TR) US Trust Co of CA	9/15/27 Serial	8.950 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/31/96	\$156,000	Waterford Stanislaus CDIAC Debt Issue Number: 96 - 1212 Special assessment bond Multi cap imprvments and public works ReAD 1991-3 Refunding	NR	Neg	(BC) Buchalter Nemer (UW) Waterford PFA (TR) US Trust Co of CA	9/15/27 Serial	8.950 (NIC)
7/31/96	\$394,000	Waterford Stanislaus CDIAC Debt Issue Number: 96 - 1211 Special assessment bond Multi cap imprvments and public works ReAD 1991-1 Refunding	NR	Neg	(BC) Buchalter Nemer (UW) Waterford PFA (TR) US Trust Co of CA	9/15/27 Serial	8.950 (NIC)
7/31/96	\$5,315,000	Waterford Public Financing Authority Stanislaus CDIAC Debt Issue Number: 96 - 1184 Revenue bond (Pool) Multi cap imprvments and public works ReAD Nos 1991-1&3, 1992-2,4,5 Refunding Sutter	NR	Neg	(BC) Buchalter Nemer (UW) Pacific Genesis (TR) US Trust Co of CA	9/15/27 Comb	8.950 (NIC)
10/09/96	\$12,500,000	Sutter County Office of Education Sutter CDIAC Debt Issue Number: 96 - 1375 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Bank of America	10/22/97 Term	3.810 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/12/96	\$4,075,000	Yuba City Redevelopment Agency Sutter CDIAC Debt Issue Number: 96 - 1584 Tax allocation bond Redevelopment, multiple purposes Sub Series B.	NR	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Piper Jaffray Inc (TR) Chemical Trust Co		
11/12/96	\$4,990,000	Yuba City Redevelopment Agency Sutter CDIAC Debt Issue Number: 96 - 1477 Tax allocation bond Redevelopment, multiple purposes Sr Series A Refunding Tehama	NR Ins	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Smith Barney Inc (TR) Chemical Trust Co (EN) FSA	11/01/26 Comb	
6/19/96	\$650,000	Evergreen Union Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 96 - 0830 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$150,000	Evergreen Union Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 96 - 1858 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$2,040,000	Red Bluff Union High School District (CSCRPA) Tehama CDIAC Debt Issue Number: 96 - 0831 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$560,000	Red Bluff Union High School District (CSCRPA) Tehama CDIAC Debt Issue Number: 96 - 1859 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/11/96	\$4,000,000	Tehama County (CSCDA) Tehama CDIAC Debt Issue Number: 96 - 1115 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
		<u>Trinity</u>					
6/11/96	\$2,065,000	Trinity County (CSCDA) Trinity CDIAC Debt Issue Number: 96 - 1100 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
Tulare							
6/19/96	\$1,545,000	Burton Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 0832 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series.A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$655,000	Burton Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 1860 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$2,045,000	Cutler-Orosi Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 0833 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$985,000	Cutler-Orosi Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 1861 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/01/96	\$430,000	Dinuba Financing Authority Tulare CDIAC Debt Issue Number: 96 - 1897 Public lease revenue bond Wastewater collection and treatment Federally Taxable Refunding	S:A/A-1 LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Seidler-Fitzgerald (TR) First Trust of CA (EN) Union Bank of CA	10/01/06 Term	VAR
11/01/96	\$3,655,000	Dinuba Financing Authority Tulare CDIAC Debt Issue Number: 96 - 1448 Public lease revenue bond Wastewater collection and treatment	S:A/A-1 LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Seidler-Fitzgerald (TR) First Trust of CA (EN) Union Bank of CA	10/01/26 Term	VAR
11/13/96	\$855,000	Exeter Union School District Tulare CDIAC Debt Issue Number: 96 - 1608 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc (TR) First Trust of CA	11/25/97 Term	3.750 (NIC)
6/19/96	\$1,875,000	Farmersville Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 0846 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$335,000	Farmersville Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 1870 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$3,170,000	Lindsay Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 0834 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$430,000	Lindsay Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 1862 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$800,000	Pixley Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 0835 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$200,000	Pixley Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 1863 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$5,000,000	Porterville Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 0836 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$3,060,000	Porterville Union High School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 0837 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$1,940,000	Porterville Union High School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 1864 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$515,000	Strathmore Union High School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 0839 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$185,000	Strathmore Union High School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 1865 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
5/28/96	\$994,000	Terra Bella Sewer Maintenance District Tulare CDIAC Debt Issue Number: 96 - 0302 Certificates of participation/leases Wastewater collection and treatment	NR	Neg	(BC) Nossaman Guthner (UW) Rural Economic (TR) Tulare Co	1/01/36 Term	4.500 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$900,000	Terra Bella Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 0840 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$200,000	Terra Bella Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 1866 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
9/19/96	\$14,200,000	Tulare Tulare CDIAC Debt Issue Number: 95 - 1748 Public enterprise revenue bond Wastewater collection and treatment	S:AAA M:AAA Ins	Comp	(BC) Brown & Wood (FA) Bartle Wells (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	11/15/21 Comb	5.736 (NIC)
6/19/96	\$5,000,000	Tulare City Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 0841 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
7/23/96	\$54,205,000	Tulare County Tulare CDIAC Debt Issue Number: 96 - 1159 Certificates of participation/leases Multi cap imprvments and public works	S:AAA M:AAA F:AAA Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Morgan Stanley (TR) US Trust Co of CA (EN) MBIA	Comb	5.940 (NIC)



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/19/96	\$14,400,000	Visalia Tulare CDIAC Debt Issue Number: 96 - 1716 Certificates of participation/leases Convention center Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Saybrook Capital (TR) First Trust of CA (EN) MBIA	12/01/26 Comb	5.722 (NIC)
11/19/96	\$16,245,000	Visalia Tulare CDIAC Debt Issue Number: 96 - 1595 Certificates of participation/leases Convention center Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Saybrook Capital (TR) First Trust of CA (EN) MBIA	12/01/26 Comb	5.722 (NIC)
9/01/96	\$3,490,000	Visalia Public Finance Authority Tulare CDIAC Debt Issue Number: 96 - 1398 Public enterprise revenue bond Recreation and sports facilities Valley Oaks Golf Course	S:AA+/A-1 LOC	Neg	(BC) Brown & Wood (UW) Chilton & O'Connor (TR) State Street Bank (EN) STRS	10/01/26 Term	VAR
6/19/96	\$5,000,000	Visalia Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 0843 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$1,835,000	Woodlake Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 0844 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$650,000	Woodlake Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 1868 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$1,075,000	Woodlake Union High School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 0845 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$350,000	Woodlake Union High School District (CSCRPA) Tulare CDIAC Debt Issue Number: 96 - 1869 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
<u>Tuolumne</u>							
7/02/96	\$1,050,000	Big Oak Flat-Groveland Unified School District (TCBE) Tuolumne CDIAC Debt Issue Number: 96 - 0966 Tax and revenue anticipation note Cash flow, interim financing TCBE Pool TRANS 1996	S:SP-1	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) Oppenheimer & Co (TR) Tuolumne Co BdofEd	6/30/97 Term	4.151 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/02/96	\$1,315,000	Curtis Creek Elementary School District (TCBE) Tuolumne CDIAC Debt Issue Number: 96 - 0967 Tax and revenue anticipation note Cash flow, interim financing TCBE Pool TRANS 1996	S:SP-1	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) Oppenheimer & Co (TR) Tuolumne Co BdofEd	6/30/97 Term	4.151 (NIC)
3/27/96	\$4,500,000	Groveland/Tuolumne Financing Authority Tuolumne CDIAC Debt Issue Number: 96 - 0187 Public enterprise revenue bond Water supply/storage/distribution Groveland CSD	M:Ba F:BBB	Comp	(BC) Jones Hall Hill (FA) Dinkelspiel Belmont (UW) Stone & Youngberg (TR) Wells Fargo Bank	4/01/26 Serial	7.368 (NIC)
7/02/96	\$550,000	Jamestown Elementary School District (TCBE) Tuolumne CDIAC Debt Issue Number: 96 - 0968 Tax and revenue anticipation note Cash flow, interim financing TCBE Pool TRANS 1996	S:SP-1	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) Oppenheimer & Co (TR) Tuolumne Co BdofEd	6/30/97 Term	4.151 (NIC)
7/02/96	\$1,125,000	Sonora School District (TCBE) Tuolumne CDIAC Debt Issue Number: 96 - 0969 Tax and revenue anticipation note Cash flow, interim financing TCBE Pool TRANS 1996	S:SP-1	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) Oppenheimer & Co (TR) Tuolumne Co BdofEd	6/30/97 Term	4.151 (NIC)
7/02/96	\$3,050,000	Sonora Union High School District (TCBE) Tuolumne CDIAC Debt Issue Number: 96 - 0970 Tax and revenue anticipation note Cash flow, interim financing TCBE Pool TRANS 1996	S:SP-1	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) Oppenheimer & Co (TR) Tuolumne Co BdofEd	6/30/97 Term	4.151 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/02/96	\$820,000	Summersville Union High School District (TCBE) Tuolumne CDIAC Debt Issue Number: 96 - 0971 Tax and revenue anticipation note Cash flow, interim financing TCBE Pool TRANS 1996	S:SP-1	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) Oppenheimer & Co (TR) Tuolumne Co BdofEd	6/30/97 Term	4.151 (NIC)
7/02/96	\$340,000	Tuolumne County Board of Education (TCBE) Tuolumne CDIAC Debt Issue Number: 96 - 0965 Tax and revenue anticipation note Cash flow, interim financing TCBE Pool TRANS 1996	S:SP-1	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) Oppenheimer & Co (TR) Tuolumne Co BdofEd	6/30/97 Term	4.151 (NIC)
12/23/96	\$4,000,000	Tuolumne Utilities District Tuolumne CDIAC Debt Issue Number: 96 - 1733 Certificates of participation/leases Multi cap imprvments and public works	NR	Neg	(BC) Nossaman Guthner (UW) LaSalle Ntl Bank	12/23/16 Term	6.390 (TIC)
7/02/96	\$815,000	Twain Harte-Long Barn Union Elementary School District (TCBE) Tuolumne CDIAC Debt Issue Number: 96 - 0972 Tax and revenue anticipation note Cash flow, interim financing TCBE Pool TRANS 1996	S:SP-1	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) Oppenheimer & Co (TR) Tuolumne Co BdofEd	6/30/97 Term	4.151 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
Ventura							
6/19/96	\$310,000	Briggs Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 96 - 0847 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
7/10/96	\$3,541,500	Camarillo Ventura CDIAC Debt Issue Number: 96 - 0991 Special assessment bond Multi cap imprvments and public works Flynn Rd AD	NR	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Prudential Sec Inc (TR) BNY Western Trust	9/02/16 Serial	5.860 (NIC)
10/23/96	\$19,420,000	Camarillo Ventura CDIAC Debt Issue Number: 96 - 1476 Conduit revenue bond Multifamily housing Hacienda de Camarillo Subject to Alternative Minimum Tax	S:AAA/A-1 Oth	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Newman & Associates (TR) First Trust of CA (EN) FNMA	10/15/26 Term	VAR
6/05/96	\$10,000,000	Conejo Valley Unified School District Ventura CDIAC Debt Issue Number: 96 - 0323 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) Oppenheimer & Co (TR) Ventura Co	7/02/97 Term	3.855 (NIC)
1/04/96	\$3,720,000	Fillmore Unified School District Ventura CDIAC Debt Issue Number: 95 - 1729 General obligation bond K-12 school facility Refunding	S:AAA M:Asa Ins	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) FGIC	6/01/09 Serial	5.130 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$745,000	Fillmore Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 96 - 0848 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$5,000,000	Hueneme Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 96 - 0849 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$445,000	Mesa Union Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 96 - 0850 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/05/96	\$4,000,000	Moorpark Unified School District Ventura CDIAC Debt Issue Number: 96 - 0432 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Ventura Co	7/01/97 Term	3.876 (NIC)
6/19/96	\$2,550,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 96 - 0859 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$1,810,000	Ocean View Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 96 - 0852 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$3,000,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 96 - 0853 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
1/03/96	\$7,460,000	Oxnard Ventura CDIAC Debt Issue Number: 95 - 1751 Special assessment bond Street construction and improvements Rose/Santa Clara Corridor AD No 86-4-R Refunding	NR	Comp	(BC) Brown Diven (FA) Evensen Dodge (UW) Smith Barney Inc (TR) First Interstate CA	9/02/06 Serial	
11/26/96	\$8,560,000	Oxnard Ventura CDIAC Debt Issue Number: 96 - 0922 Special assessment bond Street construction and improvements Rose Ave Hwy 101 Interchange AD No 96-1	NR	Neg	(BC) Brown Diven (FA) Evensen Dodge (UW) Stone & Youngberg (TR) Wells Fargo Bank	9/02/16 Comb	
6/11/96	\$2,285,000	Oxnard (CSCDA) Ventura CDIAC Debt Issue Number: 96 - 1076 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/19/96	\$4,900,000	Oxnard Housing Authority Ventura CDIAC Debt Issue Number: 96 - 0370 Conduit revenue bond Multifamily housing Paseo El Prado Apts Refunding	S:AAA Oth	Neg	(BC) Cox Castle Nicholson (UM) Newman & Associates (TR) First Trust of CA (EN) FNMA	9/01/26 Term	5.799 (TIC)
2/27/96	\$4,775,000	Oxnard School District Ventura CDIAC Debt Issue Number: 96 - 0016 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UM) Dean Witter (TR) State Street Bank (EN) FSA	8/01/15 Serial	4.914 (NIC)
6/06/96	\$5,000,000	Oxnard School District Ventura CDIAC Debt Issue Number: 96 - 0337 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UM) BA Securities (TR) Ventura Co	7/01/97 Term	3.750 (NIC)
7/30/96	\$5,000,000	Oxnard Union High School District Ventura CDIAC Debt Issue Number: 96 - 1331 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall Hill (FA) Dale Scott & Co (UM) Prudential Sec Inc (TR) Ventura Co	8/07/97 Term	4.111 (NIC)
3/20/96	\$1,480,999	Pleasant Valley County Water District Ventura CDIAC Debt Issue Number: 96 - 0215 Certificates of participation/leases Water supply/storage/distribution Bureau of Reclamation Refunding	NR	Neg	(BC) Lofton De Lancie (UM) USL Capital Corp	8/01/15 Serial	6.400 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$4,500,000	Pleasant Valley School District (CSCRPA) Ventura CDIAC Debt Issue Number: 96 - 0854 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$2,820,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 96 - 0855 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
5/23/96	\$10,360,000	San Buenaventura Ventura CDIAC Debt Issue Number: 96 - 0880 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA M:AAA Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) Dai-Ichi Kangyo (EN) FGIC	3/01/15 Comb	5.424 (NIC)
2/06/96	\$25,400,000	Santa Paula Public Financing Authority Ventura CDIAC Debt Issue Number: 95 - 1327 Public lease revenue bond Water supply/storage/distribution Refunding	S:A/A-1 LOC	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Seidler-Fitzgerald (TR) US Trust Co of CA (EN) Bank of CA	2/01/26 Term	VAR
6/05/96	\$1,100,000	Santa Paula School District Ventura CDIAC Debt Issue Number: 96 - 0330 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) Bank of America (TR) Ventura Co	7/02/97 Term	3.903 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/18/96	\$3,390,000	Santa Paula Union High School District Ventura CDIAC Debt Issue Number: 96 - 0266 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc (TR) State Street Bank (EN) AMBAC	8/01/15 Comb	5.789 (TIC)
6/19/96	\$1,425,000	Santa Paula Union High School District (CSCRPA) Ventura CDIAC Debt Issue Number: 96 - 0856 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
1/06/96	\$17,900,000	Simi Valley Ventura CDIAC Debt Issue Number: 96 - 0008 Conduit revenue bond Multifamily housing Meadowood Village Apts Refunding	S:AAA Oth	Neg	(BC) Stradling Yocca (UW) Newman & Associates (TR) First Trust of CA (EN) FNMA	2/01/26 Comb	VAR
8/12/96	\$344,850	Simi Valley Ventura CDIAC Debt Issue Number: 96 - 1163 Conduit revenue bond Multifamily housing Rancho Corrales Apts Series B Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (UW) GEBAM Tax Exempt (TR) First Union Ntl Bank	4/01/26 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/12/96	\$16,500,000	Simi Valley Ventura CDIAC Debt Issue Number: 96 - 1162 Conduit revenue bond Multifamily housing Rancho Corrales Apts Series A Refunding	NR	Neg	(BC) Stradling Yocca (UW) GEBAM Tax Exempt (TR) First Union Ntl Bank	4/01/26 Term	VAR
1/17/96	\$25,570,000	Simi Valley Unified School District Ventura CDIAC Debt Issue Number: 95 - 1721 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall Hill (FA) Dale Scott & Co (UW) Prudential Sec Inc (TR) First Trust of CA (EN) FGIC	8/01/18 Comb	5.130 (NIC)
6/19/96	\$325,000	Somis Union Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 96 - 0857 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
1/17/96	\$13,745,000	Thousand Oaks CFD No 1988-1 Ventura CDIAC Debt Issue Number: 95 - 1145 Limited tax obligation bond Multi cap imprvments and public works Lang Ranch Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Thousand Oaks PFA (TR) BNY Western Trust	10/01/13 Term	7.538 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/17/96	\$14,850,000	Thousand Oaks Public Financing Authority Ventura CDIAC Debt Issue Number: 95 - 1148 Revenue bond (Pool) Multi cap imprvments and public works Thousand Oaks CFD No 1988-1 Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Seidler-Fitzgerald (TR) BNY Western Trust	10/01/13 Comb	6.441 (NIC)
2/08/96	\$13,835,000	United Water Conservation District Ventura CDIAC Debt Issue Number: 96 - 0063 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Henderson Capital (TR) First Trust of CA (EN) FGIC	3/01/16 Comb	5.186 (NIC)
6/12/96	\$85,000,000	Ventura County Ventura CDIAC Debt Issue Number: 96 - 0350 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) Ventura Co	7/02/97 Term	3.884 (NIC)
6/03/96	\$12,000,000	Ventura County Community College District Ventura CDIAC Debt Issue Number: 96 - 0471 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall Hill (FA) Rauscher Pierce (UW) Oppenheimer & Co (TR) Ventura Co	6/30/97 Term	3.763 (NIC)
6/19/96	\$5,000,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 96 - 0858 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
Yolo							
6/19/96	\$940,000	Esparto Unified School District (CSCRPA) Yolo CDIAC Debt Issue Number: 96 - 0861 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$360,000	Esparto Unified School District (CSCRPA) Yolo CDIAC Debt Issue Number: 96 - 1871 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$3,800,000	West Sacramento CFD No 3 Yolo CDIAC Debt Issue Number: 96 - 0959 Limited tax obligation bond Multi cap imprvments and public works Southport Indus Pk Series A	NR Ins	Neg	(BC) Brown & Wood (UW) W Sacramento FA (TR) First Trust of CA	8/01/21 Comb	7.350 (NIC)
6/19/96	\$1,505,000	West Sacramento CFD No 3 Yolo CDIAC Debt Issue Number: 96 - 0960 Limited tax obligation bond Multi cap imprvments and public works Southport Industrial Pk Series B	NR Ins	Neg	(BC) Brown & Wood (UW) W Sacramento FA (TR) First Trust of CA	8/01/21 Comb	9.805 (NIC)
6/26/96	\$5,200,000	West Sacramento CFD No 5 Yolo CDIAC Debt Issue Number: 96 - 0962 Limited tax obligation bond Multi cap imprvments and public works Southport Industrial Pk	NR Ins	Neg	(BC) Brown & Wood (UW) W Sacramento FA (TR) First Trust of CA	8/01/21 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$1,505,000	West Sacramento Financing Authority Yolo CDIAC Debt Issue Number: 96 - 0956 Revenue bond (Pool) Multi cap imprvments and public works W Sacramento CFD No 3 Series B	NR	Neg	(BC) Brown & Wood (UW) Westhoff Cone (TR) First Trust of CA	8/01/21 Serial	9.805 (NIC)
6/19/96	\$3,800,000	West Sacramento Financing Authority Yolo CDIAC Debt Issue Number: 96 - 0955 Revenue bond (Pool) Multi cap imprvments and public works W Sacramento CFD No 3 Series A	NR	Neg	(BC) Brown & Wood (UW) Westhoff Cone (TR) First Trust of CA	8/01/21 Comb	7.350 (NIC)
6/26/96	\$5,200,000	West Sacramento Financing Authority Yolo CDIAC Debt Issue Number: 96 - 0957 Revenue bond (Pool) Multi cap imprvments and public works W Sacramento CFD No 5 Series C	F:A+/F-1 LOC	Neg	(BC) Brown & Wood (UW) Westhoff Cone (TR) First Trust of CA (EN) Wells Fargo Bank	8/01/21 Term	VAR
1/25/96	\$15,030,000	Woodland Yolo CDIAC Debt Issue Number: 95 - 1738 Special assessment bond Street construction and improvements E Main St AD 96-1 Refunding	NR	Neg	(BC) Kronick Moskovitz (UW) Redwood Securities (TR) US Trust Co of CA	9/02/15 Comb	6.360 (TIC)
6/11/96	\$2,200,000	Woodland (CSCDA) Yolo CDIAC Debt Issue Number: 96 - 1088 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/26/96	\$2,500,000	Woodland Redevelopment Agency Yolo CDIAC Debt Issue Number: 96 - 1257 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Kronick Moskowitz (UW) Stone & Youngberg (TR) First Trust of CA	12/01/26 Comb	6.438 (TIC)
6/11/96	\$9,495,000	Yolo County (CSCDA) Yolo CDIAC Debt Issue Number: 96 - 1116 Tax and revenue anticipation note Cash flow, interim financing CSCDA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/97 Term	4.013 (NIC)
6/19/96	\$3,500,000	Yolo County Board of Education (CSCRPA) Yolo CDIAC Debt Issue Number: 96 - 0860 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A Yuba	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$1,820,000	Wheatland Elementary School District (CSCRPA) Yuba CDIAC Debt Issue Number: 96 - 0864 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$480,000	Wheatland Elementary School District (CSCRPA) Yuba CDIAC Debt Issue Number: 96 - 1873 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$760,000	Wheatland Union High School District (CSCRPA) Yuba CDIAC Debt Issue Number: 96 - 0865 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
10/25/96	\$7,500,000	Yuba County Yuba CDIAC Debt Issue Number: 96 - 1346 Tax and revenue anticipation note Cash flow, interim financing <u>Multiple</u>	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Bank of America (TR) Yuba Co	10/31/97 Term	3.811 (TIC)
1/24/96	\$11,195,000	Alameda-Contra Costa Transit District Multiple CDIAC Debt Issue Number: 95 - 1370 Revenue anticipation note Cash flow, interim financing	M:MIG1 LOC	Neg	(BC) Kutak Rock (FA) Public Financial (UW) Sutro & Co (TR) First Trust of CA (EN) Sumitomo Bank	1/30/97 Term	3.994 (NIC)
6/19/96	\$5,000,000	Allan Hancock Joint Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0801 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/03/96	\$11,195,000	Association of Bay Area Governments Multiple CDIAC Debt Issue Number: 96 - 0285 Revenue bond (Pool) Redevelopment, multiple purposes Series A5 Clovis CDA & Berkeley RDA Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Kitahata & Co (UW) Stone & Youngberg (TR) First Trust of WA (EN) FSA	12/15/25 Comb	5.687 (NIC)
5/03/96	\$4,245,000	Association of Bay Area Governments Multiple CDIAC Debt Issue Number: 96 - 0286 Revenue bond (Pool) Redevelopment, multiple purposes Series B5 Clovis CDA & Berkeley RDA Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Kitahata & Co (UW) Stone & Youngberg (TR) First Trust of WA	12/15/25 Comb	6.775 (NIC)
8/08/96	\$2,854,989	Association of Bay Area Governments Multiple CDIAC Debt Issue Number: 96 - 1264 Revenue bond (Pool) Multi cap imprvments and public works Castlewood AD 1996-1	NR	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) M L Stern & Co (TR) First Trust of CA	9/15/16 Serial	5.887 (NIC)
2/28/96	\$5,500,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 96 - 0105 Certificates of participation/leases Health care facilities N Co Health Services Inc	S:A Ins	Neg	(BC) Jones Hall Hill (FA) Gilbert Servin (UW) Altura Nelson (TR) First Trust of WA (EN) OSHPD	3/01/21 Comb	6.178 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/25/96	\$6,375,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 96 - 1403 Conduit revenue bond Multifamily housing Edgewood Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Kutak Rock (FA) P A Hoon & Co Inc (UW) Kirkpatrick Pettis (TR) First Trust of CA (EN) FNMA	11/01/26 Comb	VAR
10/21/96	\$19,700,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 96 - 0372 Certificates of participation/leases K-12 school facility National Ctr for International Schools Refunding	NR	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) Union Bank of CA	5/01/26 Comb	7.809 (NIC)
11/12/96	\$1,000,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 96 - 1405 Conduit revenue bond Multifamily housing Coddington Mall Apts Federally Taxable	S:AAA Oth	Neg	(BC) Kutak Rock (UW) Kirkpatrick Pettis (TR) Wells Fargo Bank (EN) FNMA	12/01/05 Term	6.780 (NIC)
11/12/96	\$7,250,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 96 - 1404 Conduit revenue bond Multifamily housing Coddington Mall Apts Refunding	S:AAA Oth	Neg	(BC) Kutak Rock (UW) Kirkpatrick Pettis (TR) Wells Fargo Bank (EN) FNMA	12/01/26 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/02/96	\$41,480,000	ABAG Finance Authority For Nonprofit Corporations. Multiple CDIAC Debt Issue Number: 96 - 1406 Conduit revenue bond Multi cap imprvments and public works UC Office of the President	S:AAA/A1+ LOC	Neg	(BC) Kutak Rock (UW) Sutro & Co (TR) First Trust of CA (EN) Union Bank of Switz	12/01/01 Term	VAR
6/19/96	\$1,485,000	Bass Lake Joint Union School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0686 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ N:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$445,000	Bass Lake Joint Union School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1792 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ N:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
1/25/96	\$12,550,000	Big Independent Cities Excess Pool Joint Powers Authority Multiple CDIAC Debt Issue Number: 95 - 1722 Public enterprise revenue bond Insurance and pension funds Refunding	NR	Neg	(BC) Brown & Wood (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) US Trust Co of CA	3/01/09 Serial	6.420 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$1,015,000	Bishop Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0628 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$185,000	Bishop Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1768 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/05/96	\$4,000,000	Butte-Glenn Community College District (CCLC) Multiple CDIAC Debt Issue Number: 96 - 0973 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+ Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)
6/19/96	\$5,000,000	Cabrillo Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0582 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/25/96	\$7,075,000	California Commerce Public Financing Authority Multiple CDIAC Debt Issue Number: 96 - 0048 Conduit revenue bond Multi cap imprvments and public works Bluff's at Riverbend	NR	Neg	(BC) R J Lewis & Assoc (UW) Pacific Genesis (TR) US Trust Co of CA	1/01/01 Serial	7.049 (NIC)
4/14/96	\$3,050,000	California Commerce Public Financing Authority Multiple CDIAC Debt Issue Number: 96 - 0263 Other note Multi cap imprvments and public works River Island East Federally Taxable	NR	Neg	(BC) R J Lewis & Assoc (UW) Pacific Genesis (TR) US Trust Co of CA	3/01/98 Term	19.876 (NIC)
2/22/96	\$12,030,000	California Communities Local Public Improvements Financing Authority Multiple CDIAC Debt Issue Number: 96 - 0066 Conduit revenue bond Health care facilities Rancho Cucamonga Hosp/Med Ctr	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of CA	2/01/26 Comb	8.030 (NIC)
2/22/96	\$1,020,000	California Communities Local Public Improvements Financing Authority Multiple CDIAC Debt Issue Number: 96 - 0065 Conduit revenue bond Health care facilities Rancho Cucamonga Hosp/Med Ctr Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of CA	2/01/04 Comb	9.371 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/12/96	\$10,330,000	California Community College Financing Authority Multiple CDIAC Debt Issue Number: 96 - 1583 Public lease revenue bond College/university facility San Diego CCD	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Rauscher Pierce (UW) Sutro & Co (TR) US Trust Co of CA (EN) MBIA	12/01/21 Comb	5.631 (NIC)
3/26/96	\$10,000,000	California Desert Public Financing Authority Multiple CDIAC Debt Issue Number: 96 - 0117 Bond anticipation note Cash flow, interim financing	NR	Neg	(BC) R J Lewis & Assoc (UW) Pacific Genesis (TR) US Trust Co of CA	3/01/97 Term	12.143 (NIC)
6/11/96	\$11,990,000	California Environmental Finance Corporation Multiple CDIAC Debt Issue Number: 96 - 0871 Certificates of participation/leases Solid waste recovery facilities Santa Ana Recycling Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (UW) Westhoff Cone (TR) Harris Trust Co (EN) AMBAC	5/01/08 Serial	5.560 (NIC)
6/13/96	\$5,405,000	California Public School District Financing Authority Multiple CDIAC Debt Issue Number: 96 - 0994 Public lease revenue bond K-12 school facility S Kern USD Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) State Street Bank (EN) FSA	9/01/26 Comb	6.089 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/13/96	\$2,350,000	California Public School District Financing Authority Multiple CDIAC Debt Issue Number: 96 - 0993 Public lease revenue bond K-12 school facility Richgrove ESD	S:BBB-	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) State Street Bank	9/01/16 Comb	6.596 (NIC)
2/23/96	\$66,100,941	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 96 - 0077 Certificates of participation/leases Single-family housing Issues A, B, C	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) American Gov't (UW) George K Baum (TR) US Trust Co of CA (EN) MBIA	8/01/01 Term	5.177 (TIC)
4/19/96	\$32,320,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 96 - 0157 Revenue bond (Pool) Single-family housing Mortgage-backed Securities Series A & B Subject to Alternative Minimum Tax	S:AAA/A-1	Neg	(BC) Orrick Herrington (FA) American Gov't (UW) George K Baum (TR) US Trust Co of CA	5/01/27 Comb	VAR
7/29/96	\$12,840,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 96 - 1124 Revenue bond (Pool) Single-family housing Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Orrick Herrington (FA) American Gov't (UW) George K Baum (TR) US Trust Co of CA	2/01/28 Comb	



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/01/96	\$379,000	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 96 - 0108 Certificates of participation/leases K-12 school facility Chatom UESD, Rio Bravo-Greeley UnSD, San Ysidro SD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) Seattle-First	12/01/05 Serial	
4/01/96	\$429,000	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 96 - 0257 Certificates of participation/leases K-12 school facility Chawanakee JtSD, Rescue UnSD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) First Trust of CA	12/01/00 Serial	5.140 (NIC)
6/03/96	\$1,216,000	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 96 - 0938 Certificates of participation/leases K-12 school facility Bennett Vly UnSD, Nevada Cty ESD, Placer UnHSD, Solvang ESD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) Seattle-First	12/01/05 Serial	5.458 (NIC)
7/01/96	\$641,000	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 96 - 1150 Certificates of participation/leases K-12 school facility Heber ESD, Lakeport USD, N Sacramento SD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) Seattle-First	12/01/02 Serial	5.444 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/01/96	\$630,000	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 96 - 1272 Certificates of participation/leases K-12 school facility Centralia SD, Feather River CCD, Woodside SD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) Seattle-First	12/01/06 Serial	5.624 (NIC)
9/03/96	\$68,000	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 96 - 1366 Certificates of participation/leases K-12 school facility N Cow Creek SD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) First Trust of WA	12/01/02 Serial	5.363 (NIC)
9/27/96	\$1,755,000	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 96 - 1440 Certificates of participation/leases K-12 school facility Solvang ESD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) First Trust of WA	12/01/10 Serial	6.775 (NIC)
10/03/96	\$467,000	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 96 - 1465 Certificates of participation/leases K-12 school facility Bonsall UnSD, Nevada City ESD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) First Trust of WA	12/01/01 Serial	5.303 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/01/96	\$641,000	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 96 - 1150 Certificates of participation/leases K-12 school facility Heber ESD, Lakeport USD, N Sacramento SD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) Seattle-First	12/01/02 Serial	5.444 (NIC)
8/01/96	\$630,000	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 96 - 1272 Certificates of participation/leases K-12 school facility Centralia SD, Feather River CCD, Woodside SD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) Seattle-First	12/01/06 Serial	5.624 (NIC)
9/03/96	\$68,000	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 96 - 1366 Certificates of participation/leases K-12 school facility N Cow Creek SD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) First Trust of WA	12/01/02 Serial	5.363 (NIC)
9/27/96	\$1,755,000	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 96 - 1440 Certificates of participation/leases K-12 school facility Solvang ESD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) First Trust of WA	12/01/10 Serial	6.775 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/03/96	\$467,000	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 96 - 1465 Certificates of participation/leases K-12 school facility Bonsall UnSD, Nevada City ESD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) First Trust of WA	12/01/01 Serial	5.303 (NIC)
11/01/96	\$951,000	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 96 - 1564 Certificates of participation/leases K-12 school facility Tahoe Truckee USD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) First Trust of WA	12/01/03 Serial	5.378 (NIC)
7/24/96	\$1,340,000	California Special District Association Finance Corporation Multiple CDIAC Debt Issue Number: 96 - 1209 Certificates of participation/leases Water supply/storage/distribution Amador WA	S:AAA M:Aaa	Neg	(BC) Nossaman Guthner (UW) Prager McCarthy (TR) Dai-Ichi Kangyo (EN) FSA	6/01/16 Comb	6.177 (NIC)
10/16/96	\$13,180,000	California Special District Association Finance Corporation Multiple CDIAC Debt Issue Number: 96 - 1208 Certificates of participation/leases Multi cap imprvments and public works Amador WD, W Valley Vector Cntrl, Auburn Area Rec & Pk Dist, Big Bear City CSD, Elk Grove SCD, Marinwood, CSD, Ortega Refunding	S:AAA M:Aaa	Neg	(BC) Nossaman Guthner (UW) Prager McCarthy (TR) Dai-Ichi Kangyo (EN) FSA	8/01/17 Comb	5.530 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/14/96	\$575,000	California Special District Association Finance Corporation Multiple CDIAC Debt Issue Number: 96 - 1576 Certificates of participation/leases Wastewater collection and treatment Plumas Eureka CSD	NR	Neg	(BC) Nossaman Guthner (UW) Prager McCarthy (TR) Dai-Ichi Kangyo	9/01/21 Comb	6.800 (NIC)
11/14/96	\$3,670,000	California Special District Association Finance Corporation Multiple CDIAC Debt Issue Number: 96 - 1577 Certificates of participation/leases Water supply/storage/distribution Channel Islands Beach CSD	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (UW) Prager McCarthy (TR) Dai-Ichi Kangyo (EN) FSA	9/01/21 Comb	6.600 (NIC)
1/18/96	\$20,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 95 - 1069 Certificates of participation/leases Hospital Queen of Angels-Hollywood Presbyterian	S:A	Neg	(BC) Orrick Herrington (UW) Cain Brothers & Co (TR) US Trust Co of CA	1/01/02 Serial	4.755 (NIC)
3/27/96	\$51,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 93 - 1661 Certificates of participation/leases Hospital San Gabriel Valley Med Ctr Refunding	S:A Ins	Neg	(BC) O'Melveny & Myers (UW) PaineWebber (TR) US Trust Co of CA (EN) OSHPD	9/01/14 Comb	5.692 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/09/96	\$4,100,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 0161 Conduit revenue bond Industrial development Veriflo Corp Subject to Alternative Minimum Tax	F:AA-/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) ABN AMRO Securities	4/01/11 Term	VAR
4/09/96	\$3,200,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 0160 Conduit revenue bond Industrial development Supreme Truck Bodies of CA Inc Subject to Alternative Minimum Tax	F:AA-/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) NBD Bank	4/01/11 Term	VAR
4/09/96	\$3,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 0159 Conduit revenue bond Industrial development Flambeau Airmold Corp Subject to Alternative Minimum Tax	F:AA+/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Centura Bank	4/01/16 Term	VAR
6/18/96	\$1,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 0359 Conduit revenue bond Industrial development Dukes Inc Subject to Alternative Minimum Tax	F:A+/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Wells Fargo Bank	6/01/12 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/18/96	\$2,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 0355 Conduit revenue bond Industrial development Rix Industries Subject to Alternative Minimum Tax	F:A+/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Wells Fargo Bank	6/01/20 Term	VAR
6/18/96	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 0356 Conduit revenue bond Industrial development LeVecke LLC Subject to Alternative Minimum Tax	F:AA-/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Union Bank	6/01/21 Term	VAR
6/18/96	\$3,625,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 0358 Conduit revenue bond Industrial development Fulton Properties Ltd Subject to Alternative Minimum Tax	F:A+/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Wells Fargo Bank	6/01/16 Term	VAR
6/18/96	\$2,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 0357 Conduit revenue bond Industrial development Lansmont Corporation Subject to Alternative Minimum Tax	F:A+/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Wells Fargo Bank	6/01/14 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/26/96	\$92,300,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 0217 Certificates of participation/leases Health care facilities No CA Retired Officers Comm	M:Aaa/VM1 LOC	Neg	(BC) Orrick Herrington (FA) FORCE Financial (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) Dresdner Bank AG	6/01/26 Term	VAR
6/27/96	\$1,700,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 0360 Conduit revenue bond Industrial development DATATAPE Inc Subject to Alternative Minimum Tax	F:F-1+/AA LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Corestates Bk	6/01/21 Term	VAR
6/27/96	\$6,478,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 0992 Conduit revenue bond Multifamily housing Monte Vista Terrace Apts Sr/Sub	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Newman & Associates (TR) First Trust of CA (EN) FHA Insured Mort	9/01/20 Comb	6.406 (NIC)
7/10/96	\$9,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 0498 Certificates of participation/leases College/university housing University Corp CSU Northridge Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) George K Baum (TR) Dai-Ichi Kangyo (EN) AMBAC	4/01/26 Comb	6.086 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/25/96	\$72,490,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1233 Certificates of participation/leases Health care facilities Huntington Memorial Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities (TR) First Trust of CA (EN) ConnieLee Insurance	7/01/26 Comb	6.038 (NIC)
7/25/96	\$18,920,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1241 Certificates of participation/leases Health care facilities Methodist of Southern CA Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities (TR) First Trust of CA (EN) ConnieLee Insurance	7/01/10 Comb	5.735 (NIC)
8/06/96	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1190 Conduit revenue bond Industrial development Calsonic Miura Graphics Subject to Alternative Minimum Tax	F:AA-/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Union Bank	8/01/08 Term	VAR
8/15/96	\$8,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1270 Conduit revenue bond Multifamily housing Heritage Park Apts Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Wells Fargo Bank (TR) Wells Fargo Bank (EN) SunAmerica Inc	8/01/27 Serial	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/27/96	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1191 Conduit revenue bond Industrial development Gordon Biersch Brewing Co Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) GE Capital PF (TR) Nat'l Bk of MN (EN) Bank of America	9/01/04 Term	6.085 (NIC)
9/18/96	\$3,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1189 Conduit revenue bond Industrial development EZB JTF Enterprises Subject to Alternative Minimum Tax	F:AA-/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Bank of America	9/01/16 Term	VAR
10/03/96	\$100,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1433 Certificates of participation/leases Health care facilities Memorial Health Services	S:AA-/A-1 M:A1/VMIG	Neg	(BC) O'Helveny & Myers (FA) Financial Advisory (UW) Morgan Stanley (TR) First Trust of CA	10/01/26 Term	VAR
10/10/96	\$37,255,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1543 Certificates of participation/leases Health care facilities CA Lutheran Homes	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) PaineWebber (TR) First Trust of CA (EN) OSHPD	11/15/21 Comb	5.761 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/16/96	\$2,560,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1408 Conduit revenue bond Industrial development Pacific Bearings Co Subject to Alternative Minimum Tax	F:AA-/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Union Bank of CA	10/01/06 Term	VAR
10/24/96	\$1,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1409 Conduit revenue bond Industrial development Evapco Inc Subject to Alternative Minimum Tax	F:AA-/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) NationsBank	10/01/14 Term	VAR
12/11/96	\$1,130,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1589 Conduit revenue bond Industrial development Cordeiro Vault Co Inc Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) STRS	12/01/16 Term	VAR
12/12/96	\$6,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1734 Certificates of participation/leases Public building San Diego Space & Science Foundation	NR	Neg	(BC) Orrick Herrington (UW) Golden Eagle Ins (TR) Union Bank of CA	12/01/26 Comb	7.500 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/13/96	\$2,724,604	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1023 Certificates of participation/leases Other/multiple health care purposes Brain Mapping Medical Research	NR	Neg	(BC) Orrick Herrington (UW) GE Capital PF (TR) First Trust of CA	6/13/03 Serial	6.498 (NIC)
12/16/96	\$8,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1588 Conduit revenue bond Industrial development Fibrebond West Inc Subject to Alternative Minimum Tax	F:AA+/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) STRS	12/01/11 Term	VAR
12/18/96	\$2,300,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1876 Conduit revenue bond Industrial development Eurodesign Cabinets Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Finova Gov't Finance (TR) First Trust of CA	12/18/03 Serial	6.950 (NIC)
6/04/96	\$9,660,000	California Transit Finance Corporation Multiple CDIAC Debt Issue Number: 96 - 0942 Certificates of participation/leases Multi cap imprvments and public works Culver City	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Sutro & Co (TR) Dai-ichi Kangyo (EN) AMBAC	1/01/16 Comb	5.911 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/08/96	\$2,800,000	Calistoga Joint Unified School District Multiple CDIAC Debt Issue Number: 96 - 0290 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Brown & Wood (FA) Stone & Youngberg (UM) EVEREN Securities (TR) Union Bank (EN) FGIC	8/01/20 Comb	5.693 (NIC)
6/19/96	\$1,010,000	Calistoga Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0742 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$800,000	Chawanakee Joint Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0691 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$880,000	Chawanakee Joint Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1796 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$3,885,000	Coalinga/Huron Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0574 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$5,000,000	College of the Sequoias Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0838 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
5/29/96	\$775,000	Davis Joint Unified School District Multiple CDIAC Debt Issue Number: 96 - 1322 Certificates of participation/leases K-12 school facility	NR	Neg	(FA) Government Financial (UW) Banc One Leasing	7/22/03 Serial	5.670 (TIC)
10/30/96	\$21,000,000	Davis Joint Unified School District CFD No 1 Multiple CDIAC Debt Issue Number: 96 - 1044 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Kronick Moskovitz (FA) Government Financial (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) MBIA	8/15/26 Comb	5.661 (TIC)
6/19/96	\$3,615,000	Delano Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0635 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$1,055,000	Delano Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1769 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/30/96	\$2,900,770	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Debt Issue Number: 96 - 1536 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) Sacramento Co (EN) FSA	9/01/16 Comb	5.930 (TIC)
2/02/96	\$290,475,000	East Bay Municipal Utility District Multiple CDIAC Debt Issue Number: 96 - 0003 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Grigsby Brandford (UW) Bear Stearns (TR) First Interstate CA (EN) FGIC	6/01/26 Comb	5.174 (NIC)
2/02/96	\$91,410,000	East Bay Municipal Utility District Multiple CDIAC Debt Issue Number: 96 - 0002 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Grigsby Brandford (UW) PaineWebber (TR) First Interstate CA (EN) FGIC	6/01/26 Comb	5.055 (NIC)
4/02/96	\$69,415,000	Eldorado Public Agency Financing Authority Multiple CDIAC Debt Issue Number: 96 - 0139 Revenue bond (Pool) Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Bartle Wells (UW) A G Edwards (TR) First Trust of CA (EN) FGIC	2/15/21 Comb	5.702 (TIC)
6/19/96	\$460,000	Elverta Joint Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0756 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$170,000	Elverta Joint Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1815 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$1,325,000	Feather River Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0752 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$415,000	Feather River Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1814 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
5/22/96	\$6,375,000	Fullerton Joint Union High School District Multiple CDIAC Debt Issue Number: 96 - 0301 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Piper Jaffray Inc (TR) State Street Bank (EN) AMBAC	9/01/07 Serial	5.006 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/05/96	\$5,700,000	Fullerton Joint Union High School District Multiple CDIAC Debt Issue Number: 96 - 1197 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc (TR) US Trust Co of CA	9/05/97 Term	3.850 (NIC)
6/19/96	\$1,800,000	Galt Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0757 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$700,000	Galt Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1816 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$1,250,000	Galt Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0758 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$250,000	Galt Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1817 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$3,925,000	Gavilan Joint Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0813 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$2,380,000	Hanford Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0645 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$620,000	Hanford Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1778 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/16/96	\$17,100,000	Imperial Irrigation District Multiple CDIAC Debt Issue Number: 96 - 0300 Certificates of participation/leases Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Sutter Securities (TR) Wells Fargo Bank (EN) AMBAC	7/01/16 Comb	5.804 (NIC)
9/11/96	\$12,310,000	Kern Community College District Multiple CDIAC Debt Issue Number: 96 - 1339 Special assessment bond College/university facility	S:A	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) Smith Barney Inc (TR) State Street Bank	9/02/16 Comb	5.792 (NIC)
6/05/96	\$12,000,000	Kern Community College District (CCLC) Multiple CDIAC Debt Issue Number: 96 - 0977 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+ Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)
6/19/96	\$1,200,000	King City Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0733 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$1,000,000	King City Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1807 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$4,700,000	Kings Canyon Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0613 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series:A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$1,370,000	Kingsburg Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0612 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$430,000	Kingsburg Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1761 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$80,000	Lakeside Joint School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0815 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
9/11/96	\$7,500,000	Livermore Valley Joint Unified School District Multiple CDIAC Debt Issue Number: 96 - 1296 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskovitz (FA) Government Financial (UW) First Albany Corp (TR) Alameda Co	9/24/97 Term	3.995 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$845,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0816 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$255,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1831 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$3,900,000	Los Gatos-Saratoga Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0818 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
9/11/96	\$12,500,000	Los Rios Community College District Multiple CDIAC Debt Issue Number: 96 - 1287 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) Smith Barney Inc (TR) Sacramento Co	9/19/97 Term	3.965 (TIC)
8/15/96	\$4,430,000	Lucerne Valley Public Financing Authority Multiple CDIAC Debt Issue Number: 96 - 1317 Other note Multi cap imprvments and public works Rancho Lucerne Golf Course & Community	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) IBJ Schroder Bank	8/01/97 Term	16.324 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/14/96	\$6,150,000	Malibu Canyon Public Financing Authority Multiple CDIAC Debt Issue Number: 96 - 0118 Bond anticipation note Project, interim financing Calabasas Ctr	NR	Neg	(BC) R J Lewis & Assoc (UW) Pacific Genesis (TR) US Trust Co of CA	1/15/98 Term	10.376 (NIC)
10/25/96	\$7,000,000	Marysville Joint Unified School District Multiple CDIAC Debt Issue Number: 96 - 1345 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) BT Securities (TR) Yuba Co	10/31/97 Term	3.787 (TIC)
2/15/96	\$258,875,000	Metropolitan Water District Of Southern California Multiple CDIAC Debt Issue Number: 95 - 1773 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:AAA Ins	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Smith Barney Inc (TR) First Interstate CA (EN) MBIA	7/01/21 Comb	5.040 (TIC)
3/25/96	\$108,375,000	Metropolitan Water District Of Southern California Multiple CDIAC Debt Issue Number: 96 - 0138 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA/A-1 M:AAA/VMI Ins	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) PaineWebber (TR) Bank of New York (EN) AMBAC	6/01/23 Term	VAR
10/03/96	\$270,000,000	Metropolitan Water District Of Southern California Multiple CDIAC Debt Issue Number: 96 - 1416 Commercial paper Water supply/storage/distribution Series B	S:A-1+ M:P-1 Oth	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Lehman Brothers (TR) Chase Manhattan Bank (EN) Westdeutsche		VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/27/96	\$377,500,000	Metropolitan Water District Of Southern California Multiple CDIAC Debt Issue Number: 96 - 1496 Public enterprise revenue bond Water supply/storage/distribution	S:AA/AAA M:Aa/Aaa	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) PaineWebber (TR) MWD of So CA (EN) MBIA	7/01/37 Comb	5.562 (NIC)
7/10/96	\$29,910,201	Midpeninsula Regional Open Space District Financing Authority Multiple CDIAC Debt Issue Number: 96 - 0368 Revenue bond (Pool) Parks/open space	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) Wells Fargo Bank (EN) AMBAC	9/01/26 Comb	8.216 (NIC)
7/24/96	\$18,166,481	Midpeninsula Regional Open Space District Multiple CDIAC Debt Issue Number: 96 - 1185 Other note Parks/open space Refunding	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (UW) Midpeninsula Reg FA (TR) First Interstate CA (EN) AMBAC	9/01/98 Term	8.216 (NIC)
8/07/96	\$32,800,000	Modesto Irrigation District Multiple CDIAC Debt Issue Number: 96 - 0246 Certificates of participation/leases Power generation/transmission	S:A-1 M:VMIG1 F:F-1	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Goldman Sachs (TR) Wells Fargo Bank	10/01/26 Term	VAR
7/18/96	\$4,880,000	Monterey Bay Unified Air Pollution Control District Multiple CDIAC Debt Issue Number: 96 - 0367 Certificates of participation/leases Public building Administration Bldg Refunding	S:AAA F:AAA	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce (TR) First Trust of CA (EN) AMBAC	12/01/15 Comb	5.527 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$4,900,000	Napa Valley Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0744 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/19/96	\$3,100,000	Nevada Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0748 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
4/02/96	\$125,000,000	Northern California Power Agency Multiple CDIAC Debt Issue Number: 96 - 0192 Public enterprise revenue bond Power generation/transmission Geothermal No 3 Series A Refunding	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Orrick Herrington (FA) PaineWebber (UW) Smith Barney Inc (TR) State Street Bank (EN) AMBAC	7/01/05 Term	VAR
4/02/96	\$167,940,000	Northern California Power Agency Multiple CDIAC Debt Issue Number: 96 - 0193 Public enterprise revenue bond Power generation/transmission Geothermal No 3 Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) PaineWebber (UW) Smith Barney Inc (TR) State Street Bank (EN) AMBAC	7/01/02 Comb	4.179 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/02/96	\$5,420,000	Northern California Power Agency Multiple CDIAC Debt Issue Number: 96 - 0194 Public enterprise revenue bond Power generation/transmission Geothermal No 3 Series C Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) PaineWebber (UW) Smith Barney Inc (TR) State Street Bank (EN) AMBAC	7/01/97 Term	5.453 (NIC)
6/18/96	\$1,122,000	Oakdale Joint Union High School District (SCS) Multiple CDIAC Debt Issue Number: 96 - 0460 Tax and revenue anticipation note Cash flow, interim financing SCS 1996 TRAN Pool	S:SP-1+	Neg	(BC) Brown & Wood (UW) Rauscher Pierce (TR) US Trust Co of CA	6/30/97 Term	4.428 (NIC)
4/24/96	\$13,920,000	Paso Robles Joint Union High School District Multiple CDIAC Debt Issue Number: 96 - 0264 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Grigsby Brandford (TR) First Trust of CA (EN) MBIA	8/01/02 Serial	4.580 (NIC)
10/30/96	\$3,430,000	Paso Robles Joint Union High School District Multiple CDIAC Debt Issue Number: 96 - 1467 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Coast Partners Sec (TR) First Trust of CA (EN) MBIA	8/01/02 Serial	4.939 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/06/96	\$3,397,308	Patterson Joint Unified School District Multiple CDIAC Debt Issue Number: 96 - 1261 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Stone & Youngberg (TR) First Trust of CA (EN) FGIC	8/01/21 Comb	5.852 (TIC)
6/05/96	\$3,490,000	Petaluma Joint Union High School District Multiple CDIAC Debt Issue Number: 96 - 0435 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Bank of America (TR) Sonoma Co	7/01/97 Term	3.892 (NIC)
6/19/96	\$1,025,000	Pollock Pines Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0569 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$175,000	Pollock Pines Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1755 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
12/30/96	\$3,750,000	Rancho Lucerne Valley Public Financing Authority Multiple CDIAC Debt Issue Number: 96 - 1906 Other note Multi cap imprvments and public works	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) IBJ Schroder Bank	12/01/99 Term	7.000 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$3,055,000	Redwoods Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0621 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$270,000	River Delta Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1819 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$885,000	Riverdale Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0619 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$830,000	Riverdale Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1764 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$5,000,000	Riverside Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0755 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAM Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
7/23/96	\$1,850,000	Roseville Joint Union High School District Multiple CDIAC Debt Issue Number: 96 - 1204 Tax and revenue anticipation note Cash-flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) George K Baum (TR) Dai-ichi Kangyo	9/04/97 Term	3.931 (NIC)
10/25/96	\$5,500,000	Sacramento Area Flood Control Agency Multiple CDIAC Debt Issue Number: 96 - 1514 Special assessment bond Flood control/storm drainage Subordinated/Maint	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) PaineWebber (TR) Sacramento Co (EN) FGIC	11/01/25 Comb	5.780 (NIC)
10/25/96	\$5,500,000	Sacramento Area Flood Control Agency Multiple CDIAC Debt Issue Number: 96 - 1515 Special assessment bond Flood control/storm drainage N Area Capital AD No 2	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) Sacramento Co (EN) FGIC	11/01/25 Comb	5.780 (NIC)
3/28/96	\$83,000,000	Sacramento Municipal Utility District Multiple CDIAC Debt Issue Number: 96 - 0179 Public enterprise revenue bond Power generation/transmission Series J	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) First Trust of CA (EN) AMBAC	8/15/24 Comb	5.655 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/01/96	\$2,000,000	Sacramento-Yolo Port District Multiple CDIAC Debt Issue Number: 96 - 1436 Public enterprise revenue bond Ports and marinas	NR	Neg	(BC) Carroll Burdick (UW) Union Bank	11/30/03 Serial	VAR
6/06/96	\$3,700,000	San Bernardino Community College District (SBC) Multiple CDIAC Debt Issue Number: 96 - 0384 Tax and revenue anticipation note Cash flow, interim financing SBC 1996 TRAN Pool	S:SP-1+	Comp	(BC) Buchalter Nemer (FA) Seidler-Fitzgerald (UW) First Albany Corp (TR) San Bernardino Co	6/30/97 Term	3.830 (NIC)
2/14/96	\$4,510,000	San Luis Obispo County Community College District Multiple CDIAC Debt Issue Number: 96 - 0034 Certificates of participation/leases College/university facility Refunding	M:A	Comp	(BC) Jones Hall Hill (FA) Andrew Ach & Assoc (UW) PaineWebber (TR) First Trust of CA	7/01/21 Comb	5.238 (NIC)
6/12/96	\$4,300,000	San Luis Obispo County Community College District Multiple CDIAC Debt Issue Number: 96 - 0261 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall Hill (FA) Andrew Ach & Assoc (UW) Oppenheimer & Co (TR) Wells Fargo Bank	6/30/97 Term	4.009 (NIC)
10/16/96	\$8,000,000	San Luis Water District Multiple CDIAC Debt Issue Number: 96 - 1342 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA M:AAA Ins	Neg	(BC) Stradling Yocca (UW) Smith Barney Inc (TR) First Trust of CA (EN) AMBAC	11/01/16 Comb	5.276 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/06/96	\$5,000,000	Santa Maria Joint Union High School District Multiple CDIAC Debt Issue Number: 96 - 0333 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) BA Securities (TR) Santa Barbara Co	7/01/97 Term	3.750 (NIC)
6/19/96	\$4,600,000	Shasta-Tehama-Trinity Joint Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0586 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
6/05/96	\$5,000,000	Sierra Joint Community College District (CCLC) Multiple CDIAC Debt Issue Number: 96 - 0984 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+ Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)
6/19/96	\$2,300,000	Siskiyou Joint Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0587 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/11/96	\$710,000	Siskiyou Joint Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1838 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ N:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/05/96	\$4,275,000	Solano County Community College District (CCLC) Multiple CDIAC Debt Issue Number: 96 - 0985 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+ Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)
2/27/96	\$50,900,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 95 - 1735 Conduit revenue bond Single-family housing GNMA & FNMA mortgage-backed securities Subject to Alternative Minimum Tax	S:AAA/SP-	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) FNMA (TR) First Trust of CA	5/01/27 Comb	6.065 (NIC)
6/18/96	\$67,715,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 96 - 0926 Conduit revenue bond Single-family housing Guaranteed mortgage-backed securities Subject to Alternative Minimum Tax Refunding	S:AAA/SP-	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) FNMA (TR) First Trust of CA	5/01/28 Comb	6.452 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/25/96	\$5,485,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 96 - 1393 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) FNMA (TR) First Trust of CA	9/01/26 Term	VAR
10/31/96	\$36,000,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 96 - 1392 Conduit revenue bond Single-family housing GNMA/FNMA mortgage-backed securities Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) FNMA (TR) First Trust of CA	5/01/27 Comb	6.244 (NIC)
12/03/96	\$6,400,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 96 - 1614 Conduit revenue bond Multifamily housing The Fountains Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Newman & Associates (TR) State Street Bank	1/01/27 Comb	5.374 (TIC)
12/06/96	\$13,500,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 96 - 1615 Conduit revenue bond Multifamily housing Hampton Square Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Newman & Associates (TR) State Street Bank	1/01/22 Comb	5.351 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/13/96	\$152,905,000	Southern California Public Power Authority Multiple CDIAC Debt Issue Number: 95 - 1720 Public enterprise revenue bond Power generation/transmission Palo Verde Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) O'Brien Partners (UM) Smith Barney Inc (TR) First interstate CA (EN) AMBAC	7/01/07 Serial	4.539 (TIC)
4/02/96	\$58,870,000	Southern California Public Power Authority Multiple CDIAC Debt Issue Number: 96 - 0107 Public enterprise revenue bond Power generation/transmission Palo Verde Refunding	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Curis Brown (FA) O'Brien Partners (UM) Smith Barney Inc (TR) Wells Fargo Bank (EN) AMBAC	7/01/09 Term	VAR
8/21/96	\$89,570,000	Southern California Public Power Authority Multiple CDIAC Debt Issue Number: 96 - 0539 Public enterprise revenue bond Power generation/transmission Palo Verde Refunding	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Curis Brown (FA) O'Brien Partners (UM) Smith Barney Inc (TR) Wells Fargo Bank (EN) AMBAC	7/01/17 Term	VAR
9/11/96	\$121,065,000	Southern California Public Power Authority Multiple CDIAC Debt Issue Number: 96 - 1424 Public enterprise revenue bond Power generation/transmission Southern Transmission Series B Refunding	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Curis Brown (FA) O'Brien Partners (UM) Bear Stearns (TR) First Trust of CA (EN) FSA	7/01/23 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/11/96	\$42,245,000	Southern California Public Power Authority Multiple CDIAC Debt Issue Number: 96 - 0224 Public enterprise revenue bond Power generation/transmission Southern Transmission Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Curis Brown (FA) O'Brien Partners (UW) Bear Stearns (TR) First Trust of CA (EN) MBIA	7/01/06 Serial	4.966 (TIC)
4/19/96	\$4,120,000	Tahoe-Truckee Unified School District Multiple CDIAC Debt Issue Number: 96 - 0120 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) George K Baum (TR) Placer Co (EN) FGIC	9/01/20 Term	6.001 (NIC)
7/23/96	\$4,000,000	Tahoe-Truckee Unified School District Multiple CDIAC Debt Issue Number: 96 - 1206 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Brown & Wood (UW) George K Baum (TR) Dai-ichi Kangyo	9/04/97 Term	3.931 (NIC)
6/19/96	\$3,815,000	Tracy Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0781 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
11/14/96	\$10,905,000	Truckee Donner Public Utility District Multiple CDIAC Debt Issue Number: 96 - 0310 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Rauscher Pierce (TR) US Trust Co of CA (EN) MBIA	11/15/21 Comb	5.524 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$4,035,000	Tulare Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0842 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$965,000	Tulare Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1867 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
1/17/96	\$60,580,000	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 95 - 1772 Public enterprise revenue bond Power generation/transmission Refunding	S:AAA M:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Goldman Sachs (TR) First Interstate CA (EN) MBIA	1/01/13 Serial	5.201 (NIC)
3/14/96	\$16,700,000	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 96 - 0145 Certificates of participation/leases Power generation/transmission Transmission	S:AA-/A-1 M:Aa2/VMI LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) BT Securities (TR) US Trust Co of CA (EN) Societe Generale	1/01/26 Term	VAR
9/17/96	\$24,520	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 96 - 1223 Special assessment bond Water supply/storage/distribution ID No 1563 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (UW) Turlock IRD (TR) Turlock IRD	7/01/06 Serial	6.500 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/17/96	\$6,287	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 96 - 1224 Special assessment bond Flood control/storm drainage ID No D-57 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (UW) Turlock IRD (TR) Turlock IRD	7/01/06 Serial	6.500 (NIC)
12/17/96	\$160,774	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 96 - 1544 Special assessment bond Flood control/storm drainage ID No D-58 Federally Taxable	NR	Neg	(BC) Griffith Masuda (UW) Turlock IRD (TR) Turlock IRD	7/01/07 Serial	6.500 (NIC)
12/17/96	\$91,804	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 96 - 1579 Special assessment bond Flood control/storm drainage ID No D-59 Federally Taxable	NR	Neg	(BC) Griffith Masuda (UW) Turlock IRD (TR) Turlock IRD	7/01/07 Serial	6.500 (NIC)
1/10/96	\$5,500,000	Victor Valley Community College District Multiple CDIAC Debt Issue Number: 95 - 1685 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1 LOC	Comp	(BC) Jones Hall Hill (FA) Rauscher Pierce (UW) A H Williams & Co (TR) San Bernardino Co (EN) Bank of CA	1/17/97 Term	3.665 (NIC)
6/18/96	\$19,000,000	Victor Valley Community College District Multiple CDIAC Debt Issue Number: 96 - 0374 Certificates of participation/leases College/university facility Refunding	M:A1/VMIG LOC	Neg	(BC) Buchalter Nemer (UW) Rauscher Pierce (TR) State Street Bank (EN) Dai-Ichi Kangyo	8/01/26 Term	VAR



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$2,165,000	West Hills Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0575 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$400,000	West Hills Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1759 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UM) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/05/96	\$4,500,000	West Valley-Mission Community College District (CCLC) Multiple CDIAC Debt Issue Number: 96 - 0988 Tax and revenue anticipation note Cash flow, interim financing CCLC Pool TRANS 1996	S:SP-1+ Ins	Neg	(BC) Brown & Wood (FA) Sutro & Co (UM) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/02/97 Term	3.850 (NIC)
3/27/96	\$25,400,000	Western Riverside County Regional Wastewater Authority Multiple CDIAC Debt Issue Number: 96 - 0011 Revenue bond (Pool) Wastewater collection and treatment	S:AA/A-1+ M:Aa2/VM1 LOC	Neg	(BC) Stradling Yocca (FA) Public Financial (UM) PaineWebber (TR) US Trust Co of CA (EN) Nat'l Westminster	4/01/28 Term	VAR



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/19/96	\$1,485,000	Winters Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0862 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
12/11/96	\$415,000	Winters Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 1872 Tax and revenue anticipation note Cash flow, interim financing CSCRPA Pool TRANS 1996 Ser B	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	12/19/97 Term	3.687 (TIC)
6/19/96	\$5,000,000	Woodland Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 96 - 0863 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	7/02/97 Term	3.850 (TIC)
5/15/96	\$10,000,000	Yosemite Community College District Multiple CDIAC Debt Issue Number: 96 - 0295 Certificates of participation/leases College/university facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Piper Jaffray Inc (TR) State Street Bank (EN) FSA	7/01/11 Serial	5.595 (NIC)
10/25/96	\$5,000,000	Yuba Community College District Multiple CDIAC Debt Issue Number: 96 - 1344 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Kronick Moskovitz (FA) Government Financial (UW) Bank of America (TR) Yuba Co	10/31/97 Term	3.790 (TIC)



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/06/96	\$5,000,000	Yucaipa-Calimesa Joint Unified School District Multiple CDIAC Debt Issue Number: 96 - 0331 Tax and revenue anticipation note Cash flow, Interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) BA Securities (TR) San Bernardino Co	7/01/97 Term	3.750 (NIC)
<u>Student Loan Corporations</u>							
5/16/96	\$50,000,000	California Higher Education Loan Authority Inc Statewide NPC CDIAC Debt Issue Number: 96 - 0449 Conduit revenue bond Student loans Series G & H Subject to Alternative Minimum Tax State Taxable	M:Aaa/A F:AAA/A	Neg	(BC) Kutak Rock (UW) PaineWebber (TR) Union Bank	6/01/31 Term	VAR
11/19/96	\$10,500,000	Chela Financial Inc Statewide NPC CDIAC Debt Issue Number: 96 - 1600 Conduit revenue bond Student loans Sr 1996 Ser I Subject to Alternative Minimum Tax State Taxable	M:Aaa F:AAA	Neg	(BC) Kutak Rock (UW) PaineWebber (TR) Union Bank of CA	6/01/31 Term	VAR
11/19/96	\$140,000,000	Chela Financial USA Inc Statewide NPC CDIAC Debt Issue Number: 96 - 1599 Conduit revenue bond Student loans Sr 1996 Series B & Jr-Sr 1996 Series C Federally Taxable State Taxable	M:Aaa/A F:AAA/A	Neg	(BC) Kutak Rock (UW) PaineWebber (TR) Union Bank of CA	6/01/31 Term	VAR



ANNUAL REPORT CALENDAR 1996

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/07/96	\$50,500,000	CHELA/USA Incorporated Statewide NPC CDIAC Debt Issue Number: 96 - 0127 Commercial paper Student loans Federally Taxable State Taxable	S:A-1+ LOC	Neg	(BC) Orrick Herrington (UW) Morgan Stanley (TR) Union Bank (EN) State Street Bank		VAR
5/16/96	\$25,000,000	CHELA/USA Incorporated Statewide NPC CDIAC Debt Issue Number: 96 - 0487 Conduit revenue bond Student loans Federally Taxable State Taxable	M:Aaa F:AAA	Neg	(BC) Kutak Rock (UW) PaineWebber (TR) Union Bank	6/01/31 Term	VAR
6/06/96	\$65,000,000	Student Education Loan Marketing Corporation Statewide NPC CDIAC Debt Issue Number: 96 - 0314 Other note Student loans Federally Taxable State Taxable	S:AAA F:AAA	Neg	(BC) Orrick Herrington (FA) O'Neill Company (UW) Smith Barney Inc (TR) Texas Commerce Bank	7/01/15 Term	VAR
8/14/96	\$3,500,000	Student Education Loan Marketing Corporation Statewide NPC CDIAC Debt Issue Number: 96 - 1355 Conduit revenue bond Student loans Jr Subordinate Series III-D-1 Subject to Alternative Minimum Tax	M:A F:A	Neg	(BC) Orrick Herrington (FA) O'Neill Company (UW) Rauscher Pierce (TR) Texas Commerce Bank	7/01/08 Term	6.700 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/22/96	\$43,500,000	Student Education Loan Marketing Corporation Statewide NPC CDIAC Debt Issue Number: 96 - 1298 Conduit revenue bond Student loans Sr Series III-A-1 Federally Taxable State Taxable	M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) O'Neill Company (UW) Rauscher Pierce (TR) Texas Commerce Bank	7/01/31 Term	VAR
8/22/96	\$21,500,000	Student Education Loan Marketing Corporation Statewide NPC CDIAC Debt Issue Number: 96 - 1297 Conduit revenue bond Student loans Sub Series III-C-1 Subject to Alternative Minimum Tax	M:A F:A	Neg	(BC) Orrick Herrington (FA) O'Neill Company (UW) Rauscher Pierce (TR) Texas Commerce Bank	7/01/31 Term	VAR
11/14/96	\$10,500,000	Student Education Loan Marketing Corporation Statewide NPC CDIAC Debt Issue Number: 96 - 1555 Other bond Student loans Sub Ser III-C-2 & Jr Sub Ser III-D-2 Subject to Alternative Minimum Tax	M:A F:A	Neg	(BC) Orrick Herrington (FA) O'Neill Company (UW) Rauscher Pierce (TR) Texas Commerce Bank	7/01/31 Comb	VAR
11/14/96	\$64,500,000	Student Education Loan Marketing Corporation Statewide NPC CDIAC Debt Issue Number: 96 - 1554 Other bond Student loans Sr Series III-A-2 Federally Taxable State Taxable	M:AAA F:AAA	Neg	(BC) Orrick Herrington (FA) O'Neill Company (UW) Rauscher Pierce (TR) Texas Commerce Bank	7/01/31 Term	VAR

ABBREVIATIONS

ABAG	Association of Bay Area Governments	Hosp	Hospital
AD	Assessment District	HSD	High School District
Admin	Administration	Hwy	Highway
Aprt	Airport	I	Interstate
Apts	Apartments	IA	Improvement Area
Assoc	Association	ID/Imp	Improvement District/Improvement
Ave	Avenue	Inc	Incorporated
BCOE	Butte County Office of Education	Indus	Industrial
Bldg	Building	Ins	Insurance
Bldv	Boulevard	JtSD	Joint School District
Bus	Business	Jr	Junior
CA	California	LA	Los Angeles
CCD	Community College District	LACS/CCD	Los Angeles County School and Community College District
CCLC	Community College League of California	LiD	Local improvement District
CFD	Community Facilities District	Ltd	Limited
Cntrl	Control	Main	Maintenance
CO/Co	County/Company	Mfg	Manufacturing
Comm Dev	Community Development	Med	Medical
COP	Certificates of Participation	NCoSFA	North County Schools Financing Authority
Corp	Corporation	N/No	North/Number
CSA	County Service Area	Off of Ed	Office of Education
CSBA	California School Boards Association	PFA/FA	Public Financing Authority
CSCDA	California Statewide Communities Development Authority	Pk/Pkwy	Park/Parkway
CSCRPA	California School Cash Reserve Program Authority	Reg	Regional
CSD	Community Services District	RCOSFA	Riverside County Schools Financing Authority
CSU	California State University	Rd	Road
Ctr	Center	RDA	Redevelopment Agency
Current Int	Current Interest	ReAD	Re-assessment District
Dist	District	San Dist	Sanitary District
Dr	Drive	SBC	San Bernardino County
E	East	SCLE	South Coast Local Education Agencies
Ed	Education	SCCE	Santa Cruz County Office of Education
ESD	Elementary School District	SCS	Stanislaus County Schools
Fac	Facilities	SD	School District
FNMA	Federal National Mortgage Association	SDALG	San Diego Area Local Government
GNMA	Government National Mortgage Association	S	South
		Sq	Square

ABBREVIATIONS

Sr	Senior
St	Street
Sub	Subordinate
TCBE	Tuolumne County Board of Education
TD	Transit District
TRAN	Tax and Revenue Anticipation Notes
UC	University of California
UD	Utility District
UESD	Union Elementary School District
UnHSD	Union High School District
Univ	University
UnSD	Union School District
USD	Unified School District
Vly	Valley
W	West
WD	Water District/Agency

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