



1997 CALENDAR OF CALIFORNIA PUBLIC DEBT ISSUANCE

MATT FONG
State Treasurer and Chairman

1997 CALENDAR OF ISSUES

April 1998

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

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The California Debt and Investment Advisory Commission complies with the Americans With Disabilities Act (ADA).
If you need additional information or assistance, please contact the Commission at (916) 653-3269.

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission was created by the California Legislature to assist state and local agencies with the issuance, monitoring, and management of public debt and the investment of public funds through its research and technical assistance programs. CDIAC also acts as the state's clearinghouse for public debt issuance information.

The California Debt and Investment Advisory Commission members include:

Matt Fong
California State Treasurer
and Chairman

Pete Wilson
Governor
or
Craig Brown
Director
Department of Finance

Kathleen Connell
State Controller

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State Senator

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State Senator

Louis J. Papan
State Assemblyman

Scott Wildman
State Assemblyman

Donald W. Merz
Treasurer-Tax Collector
Sonoma County

Robert Leland
Finance Director
City of Fairfield

Additional information concerning this report or the programs of the California Debt and Investment Advisory Commission may be obtained by contacting:

Peter W. Schaafsma
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California Debt and Investment Advisory Commission
(916) 653-3269

ACKNOWLEDGMENT

The California Debt and Investment Advisory Commission gathers, compiles, and disseminates information on California public debt.

The California Debt and Investment Advisory Commission wishes to thank those public agencies which make the timely publication of information possible by promptly filing their reports pursuant to Section 8855(g) of the California Government Code.

So that public debt information may continue to be provided in a useful manner, the Commission would be pleased to receive any comments or reactions to this report.

Hardy Gumnor had primary responsibility for production of this Calendar. Other staff members who contributed to the report include Martha Riley, Pat Brubaker and Berna Williams.

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Note: No public agencies in Alpine County reported any 1996 public debt issuance to the California Debt and Investment Advisory Commission.

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CALENDAR LEGEND 1997

Information contained in this 1997 Calendar of Issues is reported as of March 15, 1998.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
D Duff & Phelps
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancement
SIP State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY TYPE(S)

Serial Serial bonds
Term Term bond
Comb Serial and term bond or several term bonds or other types of structured financings.

INTEREST COST

NIC Net Interest Cost
TIC True Interest Cost
Var Rate pegged to an index
NA Not available or not able to compute

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost (NIC) is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. The True Interest Cost (TIC) is defined as the rate necessary to discount the amounts payable on the respective principal and interest maturity dates to the purchase price received for bonds. TIC computations produce a figure slightly different from the NIC method since TIC considers the time value of money.

PARTICIPANTS

BC Bond Counsel
FA Financial Advisor
UW Underwriter
TR Trustee
EN Guarantor



ANNUAL REPORT CALENDAR 1997

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
3/26/97	\$22,480,000	California Department Of General Services State of California CDIAC Debt Issue Number: 97 - 0122 Certificates of participation/leases Public building Franchise Tax Board Refunding	S:A- M:A2 F:A-	Neg	(BC) Sheppard Mullin (FA) Howarth Montague (UW) Morgan Stanley (TR) BNY Western Trust	10/01/06 Serial	5.012 (TIC)
12/10/97	\$100,000,000	California Department Of Veterans Affairs State of California CDIAC Debt Issue Number: 98 - 0121 Conduit revenue bond Single-family housing 1997 Series C Subject to Alternative Minimum Tax Refunding	S:A+/A-1+ M:Aa3/VMI F:A+/F1+	Neg	(BC) Hawkins Delafield (UW) Bear Stearns (TR) State Treasurer	12/01/19 Term	5.176 (TIC)
12/10/97	\$154,065,000	California Department Of Veterans Affairs State of California CDIAC Debt Issue Number: 98 - 0120 Conduit revenue bond Single-family housing 1998 Series A Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Hawkins Delafield (UW) Bear Stearns (TR) State Treasurer	12/01/19 Comb	5.348 (TIC)
12/10/97	\$10,805,000	California Department Of Veterans Affairs State of California CDIAC Debt Issue Number: 97 - 1710 Conduit revenue bond Single-family housing 1997 Series A Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Hawkins Delafield (UW) Bear Stearns (TR) State Treasurer	12/01/28 Term	5.471 (TIC)



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12/10/97	\$10,185,000	California Department Of Veterans Affairs State of California CDIAC Debt Issue Number: 97 - 1711 Conduit revenue bond Single-family housing 1997 Series B Subject to Alternative Minimum Tax Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Hawkins Delafield (UW) Bear Stearns (TR) State Treasurer	12/01/18 Comb	5.408 (TIC)
3/10/97	\$20,700,000	California Department Of Water Resources State of California CDIAC Debt Issue Number: 97 - 0092 Public enterprise revenue bond Water supply/storage/distribution Central Vly Series R-V Federally Taxable Refunding	S:AAA/A-1 M:Aa3/VMI LOC	Neg	(BC) Orrick Herrington (FA) Howarth Montague (UW) JP Morgan Securities (TR) State Treasurer (EN) Canadian Imperial Bk	12/01/24 Term	VAR
7/30/97	\$335,870,000	California Department Of Water Resources State of California CDIAC Debt Issue Number: 97 - 1295 Public enterprise revenue bond Water supply/storage/distribution Central Valley Series S & T Refunding	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) Howarth Montague (UW) PaineWebber (TR) State Treasurer	12/01/29 Comb	5.120 (TIC)
3/05/97	\$3,500,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 97 - 0097 Conduit revenue bond Industrial development Gaiser Tool Co Subject to Alternative Minimum Tax	S:AA-/A-1 LOC	Neg	(BC) Kutak Rock (UW) Rauscher Pierce (TR) First Trust of CA (EN) Bank of America	4/01/12 Term	VAR



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3/19/97	\$9,000,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 97 - 0088 Conduit revenue bond Industrial development Kuhnash Properties/Arkay Plastics Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Kutak Rock (UW) PNC Brokerage Corp (TR) First Trust of CA (EN) PNC Bank Ohio	4/01/17 Term	VAR
4/28/97	\$3,500,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 97 - 0084 Conduit revenue bond Industrial development Calco Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Stradling Yocca (UW) Wells Fargo Bank (TR) Boston Safe Deposit (EN) Wells Fargo Bank	4/01/27 Term	VAR
7/15/97	\$6,500,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 97 - 1085 Conduit revenue bond Industrial development Killion Industries Inc Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Rauscher Pierce (TR) First Trust of CA (EN) Union Bank of CA	7/01/27 Term	VAR
7/29/97	\$3,710,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 97 - 1083 Conduit revenue bond Industrial development Costa Macaroni Mfg Co Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Kutak Rock (UW) Rauscher Pierce (TR) First Trust of CA (EN) Wells Fargo Bank	7/01/22 Term	VAR



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8/04/97	\$8,500,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 97 - 1087 Conduit revenue bond Industrial development Advanced Aerodynamics & Structures Inc Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Rauscher Pierce (TR) First Trust of CA (EN) Sumitomo Bank	8/01/27 Term	VAR
8/07/97	\$4,400,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 97 - 1229 Conduit revenue bond Industrial development Serra Mission Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) US Bank	8/01/27 Term	VAR
8/11/97	\$8,000,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 97 - 1088 Conduit revenue bond Industrial development Boyd Furniture Co Inc Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Rauscher Pierce (TR) First Trust of CA (EN) Chase Manhattan Bank	8/01/09 Term	VAR
8/13/97	\$2,500,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 97 - 1084 Conduit revenue bond Industrial development American Materials & Technologies Corp Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Finova Gov't Finance (TR) First Trust of CA	8/15/04 Serial	7.165 (TIC)



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8/28/97	\$5,100,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 97 - 1230 Conduit revenue bond Industrial development Serra MicroChassis Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) US Bank	8/01/27 Term	VAR
9/17/97	\$3,040,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 97 - 1384 Conduit revenue bond Industrial development Vortech Engineering Inc Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Rauscher Pierce (TR) First Trust of CA (EN) CA United Bank	9/01/22 Term	VAR
9/17/97	\$5,000,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 97 - 1387 Conduit revenue bond Industrial development GT Bicycles Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (UW) GE Capital (TR) First Trust of CA	9/17/05 Term	5.870 (NIC)
9/22/97	\$1,000,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 97 - 1385 Conduit revenue bond Industrial development Marvin Engineering Co Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (UW) GE Capital (TR) First Trust of CA	10/01/04 Term	5.920 (NIC)



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1/14/97	\$16,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 96 - 1904 Conduit revenue bond College/university facility Pepperdine Univ Refunding	S:AAA M:Aaa Ins	Neg	(BC) Buchalter Nemer (UW) Prager McCarthy (TR) US Trust Co of CA (EN) Ambac	1/15/06 Serial	5.004 (NIC)
1/15/97	\$35,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 96 - 1910 Conduit revenue bond College/university facility Occidental Univ Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (UW) BA Securities (TR) First Trust of CA (EN) MBIA	10/01/27 Comb	5.741 (NIC)
3/05/97	\$8,790,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 0080 Conduit revenue bond College/university facility Mt St Mary's	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Gates Cap Corp (TR) US Trust Co of CA (EN) Allied Irish Bank	3/01/27 Term	VAR
4/10/97	\$30,260,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 0177 Conduit revenue bond Student loans Cal Loan Subject to Alternative Minimum Tax	M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) First Trust of CA (EN) MBIA	3/01/16 Term	6.096 (NIC)



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4/18/97	\$13,105,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 0217 Conduit revenue bond College/university facility Pitzer College, UOP Refunding	S:AAA M:Aaa Ins	Neg	(BC) Arter & Hadden (UW) Prager McCarthy (TR) First Trust of CA (EN) MBIA	4/01/13 Comb	5.657 (TIC)
4/18/97	\$16,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 0218 Conduit revenue bond College/university facility So Cal College of Optometry	M:Baa2	Neg	(BC) Arter & Hadden (UW) Prager McCarthy (TR) First Trust of CA	4/01/21 Comb	6.371 (TIC)
6/19/97	\$1,570,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 0303 Conduit revenue bond College/university facility Pacific Graduate School of Psychology	NR	Neg	(BC) Arter & Hadden (UW) Prager McCarthy (TR) Union Bank of CA	11/01/21 Comb	7.518 (TIC)
6/25/97	\$10,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 0912 Conduit revenue bond College/university facility Claremont McKenna College	M:Aa2/VM1	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) Union Bank of CA	6/01/27 Term	VAR



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7/16/97	\$10,200,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 0910 Conduit revenue bond College/university facility Pomona College	S:AA+/A1+ M:Aa1/VMI	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) First Trust of CA	7/01/22 Term	VAR
9/04/97	\$180,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 1395 Conduit revenue bond College/university facility Stanford University	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) First Trust of CA	12/01/27 Comb	5.457 (NIC)
9/17/97	\$17,485,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 1473 Conduit revenue bond College/university facility Dominican College of San Rafael, Harvey Mudd College Refunding	S:AAA M:Aaa Ins	Neg	(BC) Arter & Hadden (UW) Prager McCarthy (TR) First Trust of CA (EN) MBIA	3/01/15 Comb	5.019 (NIC)
9/25/97	\$3,227,417	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 1490 Other note College/university facility Whittier College	NR	Neg	(BC) Orrick Herrington (UW) Assoc Commercial	3/01/10 Term	6.026 (NIC)



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9/30/97	\$5,340,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 1456 Conduit revenue bond College/university facility USC Refunding	S:AA/A-1+ M:Aa3/VMI	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) BNY Western Trust	10/01/19 Term	VAR
10/23/97	\$18,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 1434 Conduit revenue bond College/university facility LA College of Chiropractic Refunding	M:Baa2	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) BNY Western Trust	11/01/17 Comb	5.677 (NIC)
10/23/97	\$15,165,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 1571 Conduit revenue bond College/university facility Stanford University Refunding	S:AAA/A-1 M:Aaa	Neg	(BC) Orrick Herrington (UW) BT Alex Brown Inc (TR) First Trust of CA	10/01/17 Term	VAR
10/31/97	\$50,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 1634 Conduit revenue bond College/university facility USC	S:AA M:Aa3	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) BNY Western Trust	10/01/28 Term	5.415 (NIC)



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11/07/97	\$11,065,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 1570 Conduit revenue bond College/university facility Mills College Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) Union Bank of CA (EN) MBIA	9/01/22 Comb	5.362 (NIC)
12/03/97	\$19,295,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 1673 Conduit revenue bond College/university facility Loyola Marymount Refunding	S:AAA M:Aaa Ins	Neg	(BC) Arter & Hadden (UW) BancAmerica Robert (TR) First Trust of CA (EN) MBIA	10/01/22 Comb	5.155 (TIC)
3/27/97	\$1,825,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 97 - 0174 Other note Other/multiple health care purposes CA Shock Trauma Air Rescue	NR	Comp	(BC) Leslie M Lava (FA) Public Financial (UW) ABN AMRO Securities (TR) Union Bank	5/01/07 Term	6.240 (NIC)
4/25/97	\$84,000,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 97 - 0143 Conduit revenue bond Health care facilities Pomona Vly Hospital Med Ctr Refunding	S:AAA Ins	Neg	(BC) Brown & Wood (UW) PaineWebber (TR) BNY Western Trust (EN) MBIA	7/01/19 Comb	5.774 (NIC)



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6/27/97	\$37,165,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 97 - 0432 Conduit revenue bond Hospital Valley Care Refunding	S:A+ Ins	Neg	(BC) Brown & Wood (UW) PaineWebber (TR) First Trust of CA (EN) OSHPD	5/01/20 Comb	5.640 (NIC)
7/02/97	\$1,000,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 96 - 1282 Conduit revenue bond Other/multiple health care purposes Methodist Hospital of So CA	NR	Neg	(BC) Orrick Herrington (UW) AT & T Capital Corp	7/02/02 Serial	6.580 (NIC)
8/21/97	\$37,805,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 97 - 1409 Conduit revenue bond Health care facilities Sutter Health Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	8/15/27 Comb	5.349 (NIC)
8/21/97	\$4,430,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 97 - 1390 Conduit revenue bond Health care facilities Sunny View Lutheran Home Refunding	S:A+ Oth	Neg	(BC) Quint & Thimmig (FA) GL Hicks Financial (UW) Piper Jaffray Inc (TR) Harris Trust Co (EN) OSHPD	1/01/19 Comb	5.329 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/27/97	\$55,155,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 97 - 1280 Conduit revenue bond Hospital Valley Presbyterian Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) First Trust of CA (EN) MBIA	5/01/12 Comb	5.036 (NIC)
9/17/97	\$88,660,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 97 - 1400 Conduit revenue bond Health care facilities Sutter Health Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	8/15/22 Comb	5.208 (NIC)
9/25/97	\$106,555,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 97 - 1435 Conduit revenue bond Health care facilities Cedars-Sinai Med Ctr Ser A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) BNY Western Trust (EN) MBIA	8/01/27 Comb	5.532 (NIC)
9/25/97	\$101,000,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 97 - 1325 Conduit revenue bond Health care facilities Catholic Healthcare West Ser A Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown & Wood (UW) PaineWebber (TR) BNY Western Trust (EN) MBIA	7/01/24 Comb	5.225 (NIC)



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10/10/97	\$63,445,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 97 - 1662 Conduit revenue bond Health care facilities Cedars-Sinai Med Ctr Ser B	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) BNY Western Trust (EN) MBIA	8/01/27 Comb	VAR
10/14/97	\$70,000,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 97 - 1324 Conduit revenue bond Health care facilities Catholic Healthcare West Ser B & C Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown & Wood (UW) PaineWebber (TR) BNY Western Trust (EN) MBIA	7/01/22 Term	VAR
12/03/97	\$4,575,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 97 - 1735 Conduit revenue bond Health care facilities El Proyecto del Barrio	S:A+ Oth	Neg	(BC) Quint & Thimmig (UW) Altura Nelson (TR) First Trust of CA (EN) OSHPD	12/01/22 Comb	5.518 (NIC)
12/05/97	\$4,095,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 97 - 1736 Conduit revenue bond Other/multiple health care purposes So CA Alcohol & Drug Programs Refunding	S:A+ Oth	Neg	(BC) Quint & Thimmig (UW) Altura Nelson (TR) First Trust of CA (EN) OSHPD	12/01/22 Comb	5.486 (NIC)



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1/17/97	\$11,475,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 0003 Conduit revenue bond Single-family housing Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) MBIA	8/01/16 Term	5.973 (TIC)
1/17/97	\$30,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 0002 Conduit revenue bond Single-family housing Series C Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) MBIA	8/01/28 Comb	7.404 (TIC)
1/17/97	\$87,275,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 0001 Conduit revenue bond Single-family housing Series B Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) MBIA	2/01/28 Comb	5.848 (TIC)
2/27/97	\$70,660,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 0118 Conduit revenue bond Multifamily housing Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) First Trust of CA (EN) MBIA	8/01/38 Comb	6.092 (TIC)
3/13/97	\$112,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 0139 Conduit revenue bond Single-family housing Series A-1 Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) First Trust of CA (EN) MBIA	8/01/11 Comb	6.385 (TIC)



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3/13/97	\$48,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 0140 Conduit revenue bond Single-family housing Series A-2 Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) First Trust of CA (EN) MBIA	8/01/25 Term	7.510 (TIC)
3/13/97	\$61,540,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 0238 Conduit revenue bond Single-family housing Series B Subject to Alternative Minimum Tax	S:SP-1+/A M:MIG1/VM Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) First Trust of CA (EN) MBIA	8/01/29 Term	VAR
5/08/97	\$19,780,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 0258 Conduit revenue bond Single-family housing Series D	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) Ambac	8/01/17 Comb	5.714 (TIC)
5/08/97	\$62,220,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 0257 Conduit revenue bond Single-family housing Series E Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) Ambac	8/01/29 Comb	5.884 (TIC)
5/08/97	\$33,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 0256 Conduit revenue bond Single-family housing Series F Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) Ambac	8/01/29 Comb	7.354 (TIC)



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5/08/97	\$53,045,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 1073 Conduit revenue bond Single-family housing Series G Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) Ambac	8/01/17 Term	6.013 (TIC)
5/20/97	\$45,620,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 0255 Conduit revenue bond Multifamily housing Series B Subject to Alternative Minimum Tax	S:AA/A-1+ M:Aa3/VMI LOC	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) First Trust of CA (EN) Credit Suisse	8/01/39 Term	VAR
7/11/97	\$7,740,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 1208 Conduit revenue bond Single-family housing Series H Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) MBIA	8/01/17 Comb	5.500 (NIC)
7/11/97	\$76,160,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 1209 Conduit revenue bond Single-family housing Series I Subject to Alternative Minimum Tax Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) MBIA	2/01/29 Comb	5.523 (NIC)



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7/11/97	\$50,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 1210 Conduit revenue bond Single-family housing Series K Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) MBIA	2/01/29 Term	7.021 (NIC)
7/11/97	\$26,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 1304 Conduit revenue bond Single-family housing Series J Subject to Alternative Minimum Tax	M:Aa2/VMI	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer	8/03/98 Term	3.950 (NIC)
7/23/97	\$31,295,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 1207 Conduit revenue bond Multifamily housing Series C Subject to Alternative Minimum Tax	S:AA/A-1+ M:Aa3/VMI LOC	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) First Trust of CA (EN) Credit Suisse	8/01/30 Term	VAR
9/18/97	\$15,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 1466 Conduit revenue bond Single-family housing Series C-1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) First Trust of CA (EN) MBIA	8/01/11 Comb	5.942 (TIC)
9/18/97	\$10,715,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 1465 Conduit revenue bond Single-family housing Series B-2 Federally Taxable	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) First Trust of CA	8/01/25 Comb	5.939 (TIC)



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9/18/97	\$74,670,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 1469 Conduit revenue bond Single-family housing Series C-4 Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) First Trust of CA	2/01/17 Comb	5.284 (TIC)
9/18/97	\$22,940,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 1468 Conduit revenue bond Single-family housing Series C-3 Federally Taxable	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) First Trust of CA	2/01/29 Term	5.942 (TIC)
9/18/97	\$41,785,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 1467 Conduit revenue bond Single-family housing Series C-2 Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) First Trust of CA (EN) MBIA	2/01/25 Comb	5.942 (TIC)
11/21/97	\$35,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 1715 Conduit revenue bond Single-family housing Series N Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	8/01/29 Comb	6.797 (TIC)



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11/21/97	\$46,565,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 1714 Conduit revenue bond Single-family housing Series M Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	8/01/29 Comb	5.496 (TIC)
11/21/97	\$18,435,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 97 - 1717 Conduit revenue bond Single-family housing Series L Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	8/01/24 Comb	5.142 (TIC)
5/22/97	\$45,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 0355 Conduit revenue bond Pollution control P G & E Refunding	S:AAA/A-1 LOC	Neg	(BC) Leslie M Lava (UW) JP Morgan Securities (TR) Bankers Trust (EN) Toronto Dominion Bk	12/01/18 Term	VAR
6/12/97	\$4,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 0157 Conduit revenue bond Solid waste recovery facilities SOLAG Disposal Inc Subject to Alternative Minimum Tax	F:A+/F-1 LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (UW) Westhoff Cone (TR) BNY Western Trust (EN) Wells Fargo Bank	6/01/12 Term	VAR



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6/17/97	\$4,300,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 0156 Conduit revenue bond Solid waste recovery facilities TALCO Plastics Inc Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) Growth Capital (UW) Rauscher Pierce (TR) First Trust of CA (EN) CA United Bank	6/01/27 Term	VAR
6/24/97	\$9,500,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 1099 Conduit revenue bond Solid waste recovery facilities West Valley MRF Subject to Alternative Minimum Tax	F:AA-/F+ LOC	Neg	(BC) Orrick Herrington (FA) Michael W Ritchie (UW) Westhoff Cone (TR) BNY Western Trust (EN) Union Bank of CA	6/01/12 Term	VAR
7/01/97	\$6,150,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 1100 Conduit revenue bond Solid waste recovery facilities Burrtec Waste Industries Inc Subject to Alternative Minimum Tax	F:AA-/F-1 LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (UW) Westhoff Cone (TR) BNY Western Trust (EN) Union Bank of CA	7/01/12 Term	VAR
7/02/97	\$25,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 1302 Conduit revenue bond Solid waste recovery facilities CanFibre of Riverside Inc Ser B Federally Taxable	NR	Neg	(BC) LeBoeuf Lamb Greene (FA) Key Global Finance (UW) Merrill Lynch & Co (TR) BNY Western Trust	7/01/14 Term	9.440 (TTC)



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7/02/97	\$60,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 96 - 1469 Conduit revenue bond Solid waste recovery facilities CanFibre of Riverside Inc Ser A Subject to Alternative Minimum Tax	NR	Neg	(BC) LeBoeuf Lamb Greene (FA) Key Global Finance (UW) Merrill Lynch & Co (TR) BNY Western Trust	7/01/19 Term	9.000 (TIC)
7/02/97	\$19,500,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 0965 Conduit revenue bond Pollution control Laidlaw Environmental Services Inc Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (UW) BancAmerica Sec (TR) US Bank	7/01/07 Term	6.696 (NIC)
8/05/97	\$32,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 0365 Conduit revenue bond Pollution control Air Products Manufacturing Corp Federally Taxable	S:A M:A2 Oth	Neg	(BC) Leslie M Lava (UW) Goldman Sachs (TR) First Union Ntl Bank (EN) Air Products	8/01/27 Term	VAR
8/19/97	\$9,805,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 1568 Conduit revenue bond Solid waste recovery facilities Green Team of San Jose Subject to Alternative Minimum Tax	F:A+/F-1+ LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (UW) Westhoff Cone (TR) BNY Western Trust (EN) Wells Fargo Bank	8/01/12 Term	VAR



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9/10/97	\$5,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 1378 Conduit revenue bond Solid waste recovery facilities Santa Clara Vly Disposal Co Subject to Alternative Minimum Tax	S:AA-/A-1 LOC	Neg	(BC) Orrick Herrington (UW) BancAmerica Sec (TR) First Trust of CA (EN) Bank of America	9/01/07 Term	VAR
9/16/97	\$148,550,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 1374 Conduit revenue bond Pollution control PG&E Series C Subject to Alternative Minimum Tax Refunding	S:AA+/A-1 LOC	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities (TR) Bankers Trust (EN) Kredietbank	11/01/26 Term	VAR
9/16/97	\$17,900,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 1373 Conduit revenue bond Pollution control PG&E Series D Subject to Alternative Minimum Tax Refunding	S:A/A-1+ M:A2/VMIG	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) Bankers Trust	1/01/10 Term	VAR
9/16/97	\$148,550,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 1375 Conduit revenue bond Pollution control PG&E Series B Subject to Alternative Minimum Tax Refunding	S:AAA/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) Bankers Trust (EN) Deutsche Bank	11/01/26 Term	VAR



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9/18/97	\$35,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 1316 Conduit revenue bond Solid waste recovery facilities Browning-Ferris Industries of CA Ser B Federally Taxable	S:A-1 M:P-1 LOC	Neg	(BC) Leslie M Lava (UW) Goldman Sachs (TR) LaSalle Ntl Bank (EN) Texas Commerce Bank	9/01/17 Term	VAR
9/18/97	\$25,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 1315 Conduit revenue bond Solid waste recovery facilities Browning-Ferris Industries of CA Ser A Subject to Alternative Minimum Tax	S:A-1 M:P-1 LOC	Neg	(BC) Leslie M Lava (UW) Goldman Sachs (TR) LaSalle Ntl Bank (EN) Texas Commerce Bank	9/01/19 Term	VAR
9/18/97	\$9,520,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 0199 Conduit revenue bond Solid waste recovery facilities Charter Evaporation Resource Recovery Subject to Alternative Minimum Tax	F:AA-/F-1 LOC	Neg	(BC) Leslie M Lava (UW) Westhoff Cone (TR) BNY Western Trust (EN) Union Bank of CA	9/01/12 Term	VAR
9/18/97	\$2,480,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 0200 Conduit revenue bond Solid waste recovery facilities Charter Evaporation Resource Recovery Federally Taxable	F:AA-/F-1 LOC	Neg	(BC) Leslie M Lava (UW) Westhoff Cone (TR) BNY Western Trust (EN) Union Bank of CA	9/01/12 Term	VAR



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9/30/97	\$25,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 1367 Conduit revenue bond Solid waste recovery facilities Air Products & Chemicals/Wilmington Fac Federally Taxable	S:A M:A2	Neg	(BC) Leslie M Lava (UW) Goldman Sachs (TR) First Union Ntl Bank	9/01/27 Term	VAR
12/23/97	\$108,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 97 - 1674 Conduit revenue bond Pollution control Atlantic Richfield Co Federally Taxable	S:A/A-1 M:A2/P-1	Neg	(BC) Leslie M Lava (UW) Goldman Sachs (TR) Chase Manhattan Bank	12/01/32 Term	VAR
2/19/97	\$40,505,000	California State Public Works Board State of California CDIAC Debt Issue Number: 97 - 0127 Public lease revenue bond Prisons/jails/correctional facilities Dept of Corrections Imperial Co Ser D Refunding	S:AAA/A M:Aaa/A2 F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer (EN) MBIA	9/01/08 Serial	5.075 (TIC)
2/19/97	\$55,030,000	California State Public Works Board State of California CDIAC Debt Issue Number: 97 - 0194 Public lease revenue bond College/university facility Trustees of the CSU Series A Refunding	S:AAA/A M:Aaa/A2 F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer (EN) Ambac	10/01/10 Serial	5.223 (NIC)



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2/19/97	\$33,780,000	California State Public Works Board State of California CDIAC Debt Issue Number: 97 - 0124 Public lease revenue bond College/university facility Trustees of the CSU Ser B Refunding	S:A M:A2 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer	9/01/16 Serial	5.399 (TIC)
2/19/97	\$129,130,000	California State Public Works Board State of California CDIAC Debt Issue Number: 97 - 0125 Public lease revenue bond College/university facility UC Regents of CA Ser A Refunding	S:AAA/A M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer (EN) Ambac	12/01/16 Serial	5.457 (TIC)
2/19/97	\$14,725,000	California State Public Works Board State of California CDIAC Debt Issue Number: 97 - 0126 Public lease revenue bond College/university facility UC Regents of CA Ser B Refunding	S:AAA/A M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer (EN) Ambac	12/01/12 Comb	5.660 (TIC)
3/26/97	\$65,550,000	California State Public Works Board State of California CDIAC Debt Issue Number: 97 - 0260 Public lease revenue bond College/university facility CA Community College	S:AAA/A M:Aaa/A2 F:AAA/A- Ins	Neg	(BC) Brown & Wood (UW) Prudential Sec Inc (TR) State Treasurer (EN) Ambac	4/01/17 Comb	5.520 (TIC)
10/21/97	\$166,310,000	California State Public Works Board State of California CDIAC Debt Issue Number: 97 - 1423 Public lease revenue bond College/university facility Trustees of the CSU	S:A(p) M:A2(c) F:A	Neg	(BC) O'Melveny & Myers (UW) JP Morgan Securities (TR) State Treasurer	10/01/22 Serial	5.412 (TIC)



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11/18/97	\$8,930,000	California State Public Works Board State of California CDIAC Debt Issue Number: 97 - 1700 Public lease revenue bond Prisons/jails/correctional facilities Dept of Corrections - Amador Co Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) State Treasurer	11/01/98 Term	3.884 (NIC)
11/18/97	\$158,405,000	California State Public Works Board State of California CDIAC Debt Issue Number: 97 - 1701 Public lease revenue bond College/university facility University of CA Regents	S:AAA/A M:Aaa/Aa3 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) State Treasurer (EN) Ambac	9/01/22 Comb	5.203 (NIC)
11/18/97	\$18,960,000	California State Public Works Board State of California CDIAC Debt Issue Number: 97 - 1699 Public lease revenue bond Prisons/jails/correctional facilities Dept of Corrections - Corcoran Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) State Treasurer	9/01/98 Term	3.890 (NIC)
11/18/97	\$41,970,000	California State Public Works Board. State of California CDIAC Debt Issue Number: 97 - 1698 Public lease revenue bond Prisons/jails/correctional facilities Dept of Corrections - Del Norte Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) State Treasurer	9/01/00 Serial	4.124 (NIC)
11/18/97	\$9,380,000	California State Public Works Board State of California CDIAC Debt Issue Number: 97 - 1702 Public lease revenue bond Health care facilities Barstow Veterans Home Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) State Treasurer	10/01/14 Serial	5.162 (NIC)



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12/02/97	\$37,770,000	California State Public Works Board State of California CDIAC Debt Issue Number: 97 - 1672 Public lease revenue bond Public building CA Science Ctr	S:A M:A2(c) F:A	Neg	(BC) Arter & Hadden (UW) Redwood Securities (TR) State Treasurer	10/01/22 Comb	5.244 (NIC)
9/23/97	\$30,680,000	California State University Building Authority State of California CDIAC Debt Issue Number: 97 - 1556 Public lease revenue bond College/university facility Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Sutter Securities (UW) PaineWebber (TR) State Treasurer (EN) MBIA	9/01/22 Comb	5.275 (NIC)
10/16/97	\$50,985,000	East Bay State Building Authority State of California CDIAC Debt Issue Number: 97 - 0147 Certificates of participation/leases Public building Refunding	S:AAA/A M:Aaa/A2 F:AAA Ins	Neg	(BC) Nossaman Guthner (UW) PaineWebber (TR) State Treasurer (EN) MBIA	3/01/16 Comb	5.489 (TIC)
3/18/97	\$13,255,000	State of California State of California CDIAC Debt Issue Number: 97 - 0252 General obligation bond K-12 school facility 1990 School Fac Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)
3/18/97	\$900,000	State of California State of California CDIAC Debt Issue Number: 97 - 0251 General obligation bond Prisons/jails/correctional facilities New Prison Construction 1990 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
3/18/97	\$51,920,000	State of California State of California CDIAC Debt Issue Number: 97 - 0253 General obligation bond Parks/open space Wildlife/Coastal/Park Land Conserv 1988	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)
3/18/97	\$2,265,000	State of California State of California CDIAC Debt Issue Number: 97 - 0254 General obligation bond Water supply/storage/distribution Water Conservation 1988 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)
3/18/97	\$11,000,000	State of California State of California CDIAC Debt Issue Number: 97 - 0250 General obligation bond Prisons/jails/correctional facilities New Prison Construction 1986	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)
3/18/97	\$2,395,000	State of California State of California CDIAC Debt Issue Number: 97 - 0245 General obligation bond Wastewater collection and treatment Clean Water & Water Reclamation 1988 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)
3/18/97	\$50,005,000	State of California State of California CDIAC Debt Issue Number: 97 - 0242 General obligation bond Seismic safety/improvements/repairs Seismic Retrofit 1996 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
3/18/97	\$2,235,000	State of California State of California CDIAC Debt Issue Number: 97 - 0244 General obligation bond Water supply/storage/distribution Safe Drinking Water 1988 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)
3/18/97	\$265,165,000	State of California State of California CDIAC Debt Issue Number: 97 - 0241 General obligation bond K-12 school facility Public Education Fac 1996 Series B Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)
3/18/97	\$9,000,000	State of California State of California CDIAC Debt Issue Number: 97 - 0246 General obligation bond Prisons/jails/correctional facilities Co Correctional/Youth Fac 1988 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)
3/18/97	\$3,875,000	State of California State of California CDIAC Debt Issue Number: 97 - 0243 General obligation bond Public building CA Library Construct & Renovation 1988 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)
3/18/97	\$10,230,000	State of California State of California CDIAC Debt Issue Number: 97 - 0240 General obligation bond College/university facility Public Education Fac 1996 Series C Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
3/18/97	\$500,000	State of California State of California CDIAC Debt Issue Number: 97 - 0247 General obligation bond Parks/open space Fish/Wildlife Habitat 1984	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)
3/18/97	\$2,295,000	State of California State of California CDIAC Debt Issue Number: 97 - 0248 General obligation bond College/university facility Higher Education Fac 1988 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)
3/18/97	\$32,680,000	State of California State of California CDIAC Debt Issue Number: 97 - 0249 General obligation bond College/university facility Higher Education Fac June 1992 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)
3/18/97	\$67,280,000	State of California State of California CDIAC Debt Issue Number: 97 - 0103 General obligation bond Public transit Clean Air & Transportation 1990 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer (EN) FGIC	10/01/26 Comb	5.480 (TIC)
9/03/97	\$3,000,000,000	State of California State of California CDIAC Debt Issue Number: 97 - 1360 Revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State Treasurer	6/30/98 Term	3.808 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10/08/97	\$77,000,000	State of California State of California CDIAC Debt Issue Number: 97 - 1359 General obligation bond Public transit Clean Air/Transportation 1990 Refunding	S:A+ M:A1 F:AA-	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers	10/01/27 Comb	5.203 (NIC)
10/08/97	\$1,000,000	State of California State of California CDIAC Debt Issue Number: 97 - 1791 General obligation bond Multi cap imprvments and public works Lake Tahoe Acquisitions 1982	S:A+ M:A1 F:AA-	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers	10/01/27 Comb	5.203 (NIC)
10/08/97	\$1,500,000	State of California State of California CDIAC Debt Issue Number: 97 - 1792 General obligation bond Prisons/jails/correctional facilities New Prison Construction 1986	S:A+ M:A1 F:AA-	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers	10/01/27 Comb	5.203 (NIC)
10/08/97	\$6,400,000	State of California State of California CDIAC Debt Issue Number: 97 - 1793 General obligation bond Parks/open space Park/Rec Fac 1984	S:A+ M:A1 F:AA-	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers	10/01/27 Comb	5.203 (NIC)
10/08/97	\$2,500,000	State of California State of California CDIAC Debt Issue Number: 97 - 1794 General obligation bond Water supply/storage/distribution Safe Drinking Water 1976	S:A+ M:A1 F:AA-	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers	10/01/27 Comb	5.203 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10/08/97	\$10,000,000	State of California State of California CDIAC Debt Issue Number: 97 - 1796 General obligation bond Water supply/storage/distribution Water Conservation/Water Quality 1986	S:A+ M:A1 F:AA-	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers	10/01/27 Comb	5.203 (NIC)
10/08/97	\$300,000,000	State of California State of California CDIAC Debt Issue Number: 97 - 1790 General obligation bond Seismic safety/improvements/repairs Seismic Retrofit 1996 Refunding	S:A+ M:A1 F:AA-	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers	10/01/27 Comb	5.203 (NIC)
10/08/97	\$1,500,000	State of California State of California CDIAC Debt Issue Number: 97 - 1795 General obligation bond Water supply/storage/distribution Safe Drinking Water 1984	S:A+ M:A1 F:AA-	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers	10/01/27 Comb	5.203 (NIC)
10/08/97	\$550,100,000	State of California State of California CDIAC Debt Issue Number: 97 - 1788 General obligation bond K-12 school facility Public Education Fac 1996 Refunding	S:A+ M:A1 F:AA-	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers	10/01/27 Comb	5.203 (NIC)
10/08/97	\$50,000,000	State of California State of California CDIAC Debt Issue Number: 97 - 1789 General obligation bond Water supply/storage/distribution Safe/Clean/Reliable Water Supply 1996 Refunding	S:A+ M:A1 F:AA-	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers	10/01/27 Comb	5.203 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12/10/97	\$1,052,600,000	State of California State of California CDIAC Debt Issue Number: 98 - 0209 General obligation bond Single-family housing Veterans Bonds Series BH/BJ/BL Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (UW) Bear Stearns (TR) State Treasurer (EN) FSA	12/01/32 Comb	
12/10/97	\$114,370,000	State of California State of California CDIAC Debt Issue Number: 97 - 1744 General obligation bond Single-family housing Veterans Bonds Series BG/BK Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (UW) Bear Stearns (TR) State Treasurer (EN) FSA	12/01/16 Serial	
11/05/97	\$283,930,000	The Regents Of The University Of California State of California CDIAC Debt Issue Number: 97 - 1654 Public enterprise revenue bond Other/multiple educational uses Refunding <u>Alameda</u>	S:AAA/A M:Aaa/Aa3 Ins	Comp	(BC) Orrick Herrington (FA) E J De La Rosa (UW) BancAmerica Robert (TR) BNY Western Trust (EN) MBIA	9/01/24 Comb	5.268 (NIC)
6/04/97	\$5,900,000	Alameda Alameda CDIAC Debt Issue Number: 97 - 0849 Tax and revenue anticipation note Cash flow, interim financing	M:MIG-1	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BancAmerica Sec (TR) Alameda	7/01/98 Term	3.827 (NIC)
6/02/97	\$6,980,000	Alameda City Unified School District Alameda CDIAC Debt Issue Number: 97 - 0814 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BT Securities (TR) Alameda Co	6/30/98 Term	3.849 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/08/97	\$110,000,000	Alameda County Alameda CDIAC Debt Issue Number: 97 - 1171 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) Harrison Taylor (FA) The Knight Group (UW) Redwood Securities (TR) US Trust Co of CA	7/08/98 Term	3.900 (NIC)
9/24/97	\$9,480,000	Alameda County Alameda CDIAC Debt Issue Number: 97 - 1514 Certificates of participation/leases Bridges and highways ABAG 40	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Smith Barney Inc (TR) First Trust of CA (EN) MBIA	6/01/12 Serial	4.698 (NIC)
12/04/97	\$64,630,000	Alameda County Alameda CDIAC Debt Issue Number: 97 - 1645 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Brown & Wood (FA) Kitahata & Co (UW) Bear Stearns (TR) First Trust of CA (EN) Ambac	6/01/22 Comb	5.059 (NIC)
6/02/97	\$18,300,000	Alameda County Board Of Education Alameda CDIAC Debt Issue Number: 97 - 0813 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BT Securities (TR) Alameda Co	7/01/98 Term	3.824 (NIC)
5/08/97	\$8,000,000	Alameda County Industrial Development Authority Alameda CDIAC Debt Issue Number: 97 - 0262 Conduit revenue bond Industrial development PlyProperties Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Webster & Anderson (FA) Progressive Capital (UW) John Nuveen (TR) Harris Trust Co (EN) Wells Fargo Bank	5/01/27 Term	VAR



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
5/13/97	\$4,825,000	Alameda County Industrial Development Authority Alameda CDIAC Debt Issue Number: 97 - 0261 Conduit revenue bond Industrial development DiCon Fiberoptics Inc Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Webster & Anderson (FA) Progressive Capital (UW) John Nuveen (TR) Harris Trust Co (EN) Wells Fargo Bank	5/01/03 Term	VAR
7/31/97	\$3,250,000	Alameda County Industrial Development Authority Alameda CDIAC Debt Issue Number: 97 - 1062 Conduit revenue bond Industrial development Tool Family Partnership Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Webster & Anderson (FA) Progressive Capital (UW) Charles A Bell Sec (TR) Harris Trust Co (EN) Wells Fargo Bank	7/01/27 Term	VAR
11/06/97	\$1,800,000	Alameda County Industrial Development Authority Alameda CDIAC Debt Issue Number: 97 - 1531 Conduit revenue bond Industrial development 2923 Adeline Assoc Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Webster & Anderson (FA) Progressive Capital (UW) John Nuveen (TR) Harris Trust Co (EN) Wells Fargo Bank	11/01/27 Term	VAR
1/14/97	\$90,000,000	Alameda County Transportation Authority Alameda CDIAC Debt Issue Number: 96 - 1569 Sales tax revenue bond Public transit	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Brown & Wood (FA) Rauscher Pierce (UW) BA Securities (TR) US Trust Co of CA (EN) Ambac	11/01/01 Serial	4.160 (NIC)



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10/23/97	\$2,075,000	Alameda CFD No 2 Alameda CDIAC Debt Issue Number: 97 - 1666 Limited tax obligation bond Multi cap imprvments and public works Paragon Gateway Refunding	NR	Neg	(BC) Jones Hall (UW) E Wagner & Assoc (TR) First Trust of CA	9/01/16 Comb	6.141 (NIC)
4/09/97	\$37,850,000	Alameda Public Financing Authority Alameda CDIAC Debt Issue Number: 97 - 0914 Revenue bond (Pool) Multi cap imprvments and public works Marina Village AD No 89-1 Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA	9/02/14 Comb	6.095 (NIC)
11/20/97	\$4,760,000	Albany Alameda CDIAC Debt Issue Number: 97 - 1567 Certificates of participation/leases Multi cap imprvments and public works Refunding	M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (UW) Rauscher Pierce (TR) First Trust of CA (EN) MBIA	9/01/12 Comb	4.849 (TIC)
6/10/97	\$1,770,000	Albany (CSCDA) Alameda CDIAC Debt Issue Number: 97 - 0970 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
5/29/97	\$5,000,000	Albany Unified School District Alameda CDIAC Debt Issue Number: 97 - 0333 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Dean Witter (TR) First Trust of CA (EN) FGIC	8/01/21 Serial	5.436 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
5/20/97	\$10,000,000	Berkeley Alameda CDIAC Debt Issue Number: 97 - 0180 General obligation bond Multi cap imprvments and public works	S:AA-/AAA M:Aa3/Aaa	Comp	(BC) Brown & Wood (FA) Project Fin Assoc (UW) Fidelity Cap Mkt (TR) BNY Western Trust (EN) MBIA	9/01/27 Comb	5.573 (TIC)
6/18/97	\$10,500,000	Berkeley Alameda CDIAC Debt Issue Number: 97 - 0812 General obligation bond Multi cap imprvments and public works	S:AAA M:Aaa	Comp	(BC) Brown & Wood (FA) Project Fin Assoc (UW) BancAmerica Sec (TR) BNY Western Trust (EN) MBIA	9/01/27 Comb	5.396 (TIC)
8/26/97	\$14,500,000	Berkeley Alameda CDIAC Debt Issue Number: 97 - 1273 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Project Fin Assoc (UW) BT Securities (TR) Berkeley	9/09/98 Term	3.849 (NIC)
12/03/97	\$5,450,000	Berkeley Redevelopment Agency Alameda CDIAC Debt Issue Number: 97 - 1541 Tax allocation bond Redevelopment, multiple purposes West Berkeley	NR	Neg	(BC) Brown & Wood (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) State Street Bank CA	12/15/12 Comb	5.672 (TIC)
6/02/97	\$11,000,000	Berkeley Unified School District Alameda CDIAC Debt Issue Number: 97 - 0416 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BancAmerica Sec (TR) Alameda Co	6/30/98 Term	3.827 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/11/97	\$19,000,777	Berkeley Unified School District Alameda CDIAC Debt Issue Number: 97 - 0306 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) BancAmerica Sec (TR) First Trust of CA (EN) FSA	8/01/21 Serial	5.552 (TIC)
2/27/97	\$2,690,000	Emery Unified School District Alameda CDIAC Debt Issue Number: 97 - 0168 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) BancAmerica Sec (TR) First Trust of CA (EN) FGIC	8/01/21 Comb	5.440 (TIC)
4/02/97	\$6,175,000	Fremont Alameda CDIAC Debt Issue Number: 97 - 0030 Certificates of participation/leases Multi cap imprvments and public works Corporation Yard	S:A	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Smith Barney Inc (TR) Chase Trust Co of CA	8/01/27 Comb	5.936 (NIC)
6/04/97	\$12,700,000	Fremont Alameda CDIAC Debt Issue Number: 97 - 0848 Tax and revenue anticipation note Cash flow, interim financing	M:MIG-1	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BancAmerica Sec (TR) Fremont	7/01/98 Term	3.836 (NIC)
8/14/97	\$8,280,000	Fremont Alameda CDIAC Debt Issue Number: 97 - 1394 Certificates of participation/leases Public building Police Facilities Refunding	S:AAA Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BancAmerica Sec (TR) BNY Western Trust (EN) MBIA	8/01/25 Comb	5.157 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
2/21/97	\$29,567,002	Fremont Unified School District Alameda CDIAC Debt Issue Number: 96 - 0212 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) A G Edwards (TR) First Trust of CA (EN) MBIA	9/01/19 Comb	5.286 (NIC)
6/26/97	\$12,000,000	Fremont Unified School District Alameda CDIAC Debt Issue Number: 97 - 0829 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (UW) A G Edwards (TR) First Trust of CA	6/30/98 Term	3.900 (NIC)
6/06/97	\$2,200,000	Fremont-Newark Community College District (CCCFA) Alameda CDIAC Debt Issue Number: 97 - 0388 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
7/29/97	\$50,952	Hayward Alameda CDIAC Debt Issue Number: 97 - 1217 Special assessment bond Water supply/storage/distribution LID No 16 Garin Ave	NR	Comp	(BC) Jones Hall (UW) Fremont Bank (TR) Hayward	9/02/10 Serial	5.653 (NIC)
10/01/97	\$7,045,000	Hayward Alameda CDIAC Debt Issue Number: 97 - 1419 Certificates of participation/leases Seismic safety/improvements/repairs Refunding	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Smith Barney Inc (TR) Chase Trust Co of CA (EN) MBIA	8/01/17 Comb	4.996 (NIC)



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12/16/97	\$7,300,000	Hayward Alameda CDIAC Debt Issue Number: 97 - 0152 Certificates of participation/leases Wastewater collection and treatment	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber (TR) Chase Manhattan Bank (EN) FGIC	2/01/18 Comb	4.942 (NIC)
8/13/97	\$19,395,000	Livermore Alameda CDIAC Debt Issue Number: 96 - 0032 Certificates of participation/leases Multi cap imprvments and public works Main Ser Ctr/Springtown Golf Course Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Sec (TR) Union Bank of CA (EN) Ambac	4/01/17 Comb	5.097 (NIC)
10/15/97	\$6,600,000	Livermore Alameda CDIAC Debt Issue Number: 97 - 1622 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BT Alex Brown Inc (TR) Livermore	10/29/98 Term	3.887 (NIC)
3/10/97	\$9,070,000	Livermore CFD No 90-1 Alameda CDIAC Debt Issue Number: 97 - 0067 Limited tax obligation bond Multi cap imprvments and public works Triad Ctr Refunding	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman (TR) Union Bank of CA	9/01/22 Serial	6.980 (NIC)
2/11/97	\$13,999,954	New Haven Unified School District Alameda CDIAC Debt Issue Number: 97 - 0063 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BancAmerica Sec (TR) First Trust of CA (EN) FSA	8/01/21 Serial	5.799 (NIC)



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6/17/97	\$4,600,000	New Haven Unified School District Alameda CDIAC Debt Issue Number: 97 - 0850 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Sec (TR) Alameda Co	6/30/98 Term	3.836 (NIC)
8/13/97	\$7,499,953	Newark Unified School District Alameda CDIAC Debt Issue Number: 97 - 1238 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Sec (TR) First Trust of CA (EN) FGIC	8/01/22 Serial	5.618 (NIC)
2/25/97	\$436,289,659	Oakland Alameda CDIAC Debt Issue Number: 97 - 0114 Other bond Insurance and pension funds Pension Obligation Series A & B Federally Taxable	S:A+/AAA M:A2/Aaa F:A/AAA Ins	Neg	(BC) Preston Gates (FA) Public Financial (UW) PaineWebber (TR) Texas Commerce Bank (EN) MBIA	12/15/10 Comb	6.982 (TIC)
4/13/97	\$45,200,000	Oakland Alameda CDIAC Debt Issue Number: 97 - 0160 General obligation bond Public building Library	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Brown & Wood (FA) Public Financial (UW) BancAmerica Sec (TR) Texas Commerce Bank (EN) FGIC	12/15/22 Comb	5.650 (TIC)
4/16/97	\$22,250,000	Oakland Alameda CDIAC Debt Issue Number: 97 - 0159 General obligation bond Parks/open space Subject to Alternative Minimum Tax	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Brown & Wood (FA) Public Financial (UW) BancAmerica Sec (TR) Texas Commerce Bank (EN) MBIA	12/15/22 Comb	5.702 (NIC)



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7/10/97	\$60,000,000	Oakland Alameda CDIAC Debt Issue Number: 97 - 1063 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Brown & Wood (FA) Pacific Financial (UW) Goldman Sachs (TR) Texas Commerce Bank	6/30/98 Term	3.870 (NIC)
8/21/97	\$5,000,000	Oakland Alameda CDIAC Debt Issue Number: 97 - 1343 Conduit revenue bond Recreation and sports facilities Allen Temple Family Life Ctr	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) Progressive Capital (UW) Charles A Bell Sec (TR) State Street Bank CA (EN) Wells Fargo Bank	8/01/27 Term	VAR
11/20/97	\$30,500	Oakland Alameda CDIAC Debt Issue Number: 98 - 0049 Special assessment bond Other cap imprvments and public works Lakeshore Phase III Underground AD No 1997-3	NR	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Oakland JPFA (TR) First Trust of CA	9/02/99 Serial	4.973 (NIC)
11/20/97	\$12,500	Oakland Alameda CDIAC Debt Issue Number: 98 - 0048 Special assessment bond Other cap imprvments and public works Proctor Utility Underground AD No 1997-2	NR	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Oakland JPFA (TR) First Trust of CA	9/02/99 Serial	4.979 (NIC)
11/20/97	\$570,000	Oakland Alameda CDIAC Debt Issue Number: 98 - 0047 Special assessment bond Other cap imprvments and public works LaSalle Liggett Pershing & Wood AD No 1997-4	NR	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Oakland JPFA (TR) First Trust of CA	9/02/12 Comb	5.488 (NIC)



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11/20/97	\$531,250	Oakland Alameda CDIAC Debt Issue Number: 98 - 0046 Special assessment bond Other cap imprvments and public works Harbord Estates McAndrew & Wood AD No 1997-5	NR	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Oakland JPFA (TR) First Trust of CA	9/02/12 Comb	5.486 (NIC)
11/20/97	\$105,750	Oakland Alameda CDIAC Debt Issue Number: 98 - 0045 Special assessment bond Other cap imprvments and public works Grizzly Peak Utility Underground AD No 1997-6	NR	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Oakland JPFA (TR) First Trust of CA	9/02/12 Comb	5.523 (NIC)
11/20/97	\$1,250,000	Oakland Joint Powers Financing Authority Alameda CDIAC Debt Issue Number: 97 - 1554 Revenue bond (Pool) Other cap imprvments and public works Underground Utility	S:BBB	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Henderson Capital (TR) First Trust of CA	9/02/12 Comb	5.487 (NIC)
7/16/97	\$9,999,977	Oakland Unified School District Alameda CDIAC Debt Issue Number: 97 - 1172 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Harrison Taylor (FA) Kelling Northcross (UW) Bank of America (TR) First Trust of CA (EN) FGIC	8/01/21 Serial	5.177 (NIC)
5/29/97	\$8,000,000	Peralta Community College District Alameda CDIAC Debt Issue Number: 97 - 0375 General obligation bond College/university facility	M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Dale Scott & Co (UW) Smith Barney Inc (TR) First Trust of CA (EN) FGIC	8/01/21 Comb	5.464 (TIC)



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6/04/97	\$5,300,000	Pleasanton Unified School District Alameda CDIAC Debt Issue Number: 97 - 1060 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) BT Securities (TR) Alameda Co	6/30/98 Term	3.830 (NIC)
6/18/97	\$6,905,283	Pleasanton Unified School District Alameda CDIAC Debt Issue Number: 97 - 1170 General obligation bond K-12 school facility Series B	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Sec (TR) First Trust of CA (EN) MBIA	8/01/19 Serial	5.673 (NIC)
6/18/97	\$9,090,000	Pleasanton Unified School District Alameda CDIAC Debt Issue Number: 97 - 1169 General obligation bond K-12 school facility Series A	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Sec (TR) First Trust of CA (EN) MBIA	8/01/21 Comb	5.532 (NIC)
1/09/97	\$84,820,000	Port Of Oakland Alameda CDIAC Debt Issue Number: 96 - 1890 Public enterprise revenue bond Ports and marinas Series I Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Webster & Anderson (FA) Fullerton & Friar (UW) PaineWebber (TR) First Trust of CA (EN) MBIA	11/01/19 Comb	5.818 (TIC)
1/09/97	\$85,000,000	Port Of Oakland Alameda CDIAC Debt Issue Number: 96 - 1888 Public enterprise revenue bond Ports and marinas Series G Subject to Alternative Minimum Tax	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Webster & Anderson (FA) Fullerton & Friar (UW) PaineWebber (TR) First Trust of CA (EN) MBIA	11/01/25 Comb	5.870 (TIC)



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1/09/97	\$77,995,000	Port Of Oakland Alameda CDIAC Debt Issue Number: 96 - 1889 Public enterprise revenue bond Ports and marinas Series H Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Webster & Anderson (FA) Fullerton & Friar (UW) PaineWebber (TR) First Trust of CA (EN) MBIA	11/01/15 Comb	5.796 (TIC)
1/09/97	\$14,845,000	Port Of Oakland Alameda CDIAC Debt Issue Number: 96 - 1891 Public enterprise revenue bond Ports and marinas Series J	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Webster & Anderson (FA) Fullerton & Friar (UW) PaineWebber (TR) First Trust of CA (EN) MBIA	11/01/26 Term	5.847 (TIC)
10/16/97	\$11,220,000	San Leandro Alameda CDIAC Debt Issue Number: 97 - 1492 Conduit revenue bond Multifamily housing Carlton Plaza Series A Subject to Alternative Minimum Tax	S:AA+/A-1 LOC	Neg	(BC) Nossaman Guthner (FA) Craig L Bettencourt (UW) E Wagner & Assoc (TR) First Trust of CA (EN) Heller Fin Leasing	10/01/27 Term	VAR
10/16/97	\$2,255,000	San Leandro Alameda CDIAC Debt Issue Number: 97 - 1493 Conduit revenue bond Multifamily housing Carlton Plaza Series A-T Federally Taxable	S:AA+/A-1 LOC	Neg	(BC) Nossaman Guthner (FA) Craig L Bettencourt (UW) E Wagner & Assoc (TR) First Trust of CA (EN) Heller Fin Leasing	10/01/27 Term	VAR
2/05/97	\$2,670,000	San Leandro Unified School District Alameda CDIAC Debt Issue Number: 97 - 0020 Certificates of participation/leases Other/multiple educational uses	S:AA-/A-1	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BT Securities (TR) First Trust of CA	7/01/16 Term	VAR



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6/06/97	\$4,600,000	San Leandro Unified School District Alameda CDIAC Debt Issue Number: 97 - 1057 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Sec (TR) Alameda Co	6/30/98 Term	3.856 (NIC)
7/15/97	\$15,500,000	San Leandro Unified School District Alameda CDIAC Debt Issue Number: 97 - 1185 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber (TR) First Trust of CA (EN) FGIC	8/01/22 Comb	5.102 (NIC)
6/02/97	\$3,000,000	San Lorenzo Unified School District Alameda CDIAC Debt Issue Number: 97 - 1077 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Alameda Co	6/30/98 Term	3.855 (NIC)
7/18/97	\$17,000,000	San Lorenzo Unified School District Alameda CDIAC Debt Issue Number: 97 - 1235 Certificates of participation/leases K-12 school facility	S:A+/A-1 LOC	Neg	(BC) Quint & Thimmig (FA) Money Measures (UW) Rauscher Pierce (TR) US Trust Co of CA (EN) Banque Natl de Paris	7/01/22 Term	VAR
6/25/97	\$250,000	Sunol Glen Unified School District (CSCRPA) Alameda CDIAC Debt Issue Number: 97 - 0433 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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6/25/97	\$10,975,000	Union City Alameda CDIAC Debt Issue Number: 97 - 0429 Conduit revenue bond Multifamily housing Greenhaven Apts Refunding	S:AAA/A-1 Oth	Neg	(BC) Jones Hall (UW) Newman & Associates (TR) First Trust of CA (EN) FNMA	6/15/27 Term	VAR
<u>Amador</u>							
6/25/97	\$4,700,000	Amador County Unified School District (CSCRPA) Amador CDIAC Debt Issue Number: 97 - 0434 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
4/22/97	\$818,500	Sutter Creek Amador CDIAC Debt Issue Number: 97 - 0913 Certificates of participation/leases Wastewater collection and treatment	NR	Neg	(BC) Orrick Herrington (UW) Rural Economic	5/01/37 Serial	4.497 (NIC)
<u>Butte</u>							
6/10/97	\$5,000,000	Butte County (CSCDA) Butte CDIAC Debt Issue Number: 97 - 0976 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)



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7/17/97	\$28,500,000	Butte County Board of Education Butte CDIAC Debt Issue Number: 97 - 1180 Tax and revenue anticipation note Cash flow, interim financing Chico USD, Oroville UHSD, Paradise USD	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Oppenheimer & Co (TR) Butte Co Bd of Ed	7/31/98 Term	3.887 (TIC)
4/25/97	\$335,000	Chico Unified School District Butte CDIAC Debt Issue Number: 97 - 1518 Certificates of participation/leases K-12 school facility	NR	Neg	(FA) Government Fin Strat (UW) Municipal Leasing	5/25/00 Serial	5.470 (TIC)
4/30/97	\$52,962	Golden Feather Union School District Butte CDIAC Debt Issue Number: 97 - 1515 Certificates of participation/leases Other/multiple educational uses	NR	Neg	(FA) Government Fin Strat (UW) Princeton Public	2/13/07 Serial	5.350 (TIC)
4/17/97	\$360,000	Gridley Union Elementary School District Butte CDIAC Debt Issue Number: 97 - 1517 Certificates of participation/leases Other/multiple educational uses	NR	Neg	(FA) Government Fin Strat (UW) Municipal Leasing	5/08/07 Serial	5.747 (TIC)
9/25/97	\$27,670,000	Oroville Butte CDIAC Debt Issue Number: 97 - 0968 Public enterprise revenue bond Hospital Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) Gary L Hicks (UW) Raymond James (TR) BNY Western Trust (EN) OSHPD	12/01/22 Comb	5.359 (NIC)



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5/09/97	\$445,000	Oroville Union High School District Butte CDIAC Debt Issue Number: 97 - 1519 Certificates of participation/leases Other/multiple educational uses <u>Calaveras</u>	NR	Neg	(FA) Government Fin Strat (UW) Stone & Youngberg	6/01/04 Serial	5.440 (TIC)
3/13/97	\$5,788,538	Angels Calaveras CDIAC Debt Issue Number: 97 - 0149 Special assessment bond Multi cap imprvments and public works Greenhorn Creek AD	NR	Neg	(BC) Orrick Herrington (UW) Westhoff Cone (TR) First Trust of CA	9/02/21 Comb	7.058 (NIC)
6/25/97	\$1,395,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 97 - 0436 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/10/97	\$4,880,000	Calaveras County (CSCDA) Calaveras CDIAC Debt Issue Number: 97 - 1030 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
6/25/97	\$185,000	Calaveras County Board Of Education (CSCRPA) Calaveras CDIAC Debt Issue Number: 97 - 0435 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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9/29/97	\$5,595,000	Calaveras County Water District Calaveras CDIAC Debt Issue Number: 97 - 1508 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Best Best & Krieger (UW) LaSalle Ntl Bank	9/29/17 Serial	5.950 (NIC)
6/25/97	\$4,505,000	Calaveras Unified School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 97 - 0437 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$855,000	Mark Twain Union Elementary School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 97 - 0438 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,300,000	Vallecito Union Elementary School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 97 - 0439 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
<u>Colusa</u>							
6/10/97	\$3,000,000	Colusa County (CSCDA) Colusa CDIAC Debt Issue Number: 97 - 0983 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)



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6/25/97	\$730,000	Colusa County Board of Education (CSCRPA) Colusa CDIAC Debt Issue Number: 97 - 0440 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,090,000	Colusa Unified School District (CSCRPA) Colusa CDIAC Debt Issue Number: 97 - 0441 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
11/25/97	\$260,000	Maxwell Unified School District Colusa CDIAC Debt Issue Number: 98 - 0159 Certificates of participation/leases K-12 school facility	NR	Neg	(FA) Government Fin Strat (UW) Asset Backed Income	11/14/07 Serial	5.046 (TIC)
6/25/97	\$390,000	Maxwell Unified School District (CSCRPA) Colusa CDIAC Debt Issue Number: 97 - 0442 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$920,000	Williams Unified School District (CSCRPA) Colusa CDIAC Debt Issue Number: 97 - 0444 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Contra Costa</u>							
6/02/97	\$6,000,000	Acalanes Union High School District Contra Costa CDIAC Debt Issue Number: 97 - 0426 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Oppenheimer & Co (TR) Contra Costa Co	6/30/98 Term	3.751 (NIC)
3/26/97	\$20,095,000	Antioch Contra Costa CDIAC Debt Issue Number: 97 - 0204 Special assessment bond Multi cap imprvments and public works Hillcrest Ave ReAD No 26R Refunding	NR	Neg	(BC) Orrick Herrington (FA) Piper Jaffray Inc (UW) Antioch PFA (TR) Antioch	9/02/07 Serial	5.631 (NIC)
6/17/97	\$18,820,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Debt Issue Number: 97 - 0336 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (UW) Smith Barney Inc (TR) BNY Western Trust (EN) MBIA	8/01/22 Comb	5.280 (NIC)
3/26/97	\$4,080,000	Antioch Public Financing Authority Contra Costa CDIAC Debt Issue Number: 97 - 0295 Revenue bond (Pool) Multi cap imprvments and public works Hillcrest Ave ReAD No 26R Ser B Sub Refunding	NR	Neg	(BC) Orrick Herrington (FA) Piper Jaffray Inc (UW) Prager McCarthy (TR) BNY Western Trust	9/02/07 Serial	5.068 (NIC)



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3/26/97	\$16,300,000	Antioch Public Financing Authority Contra Costa CDIAC Debt Issue Number: 97 - 0205 Revenue bond (Pool) Multi cap imprvments and public works Hillcrest Ave ReAD No 26R Ser A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Piper Jaffray Inc (UW) Prager McCarthy (TR) BNY Western Trust (EN) Ambac	9/02/07 Serial	5.068 (NIC)
3/20/97	\$10,946,483	Antioch Unified School District Contra Costa CDIAC Debt Issue Number: 96 - 1636 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) BNY Western Trust (EN) MBIA	9/01/27 Serial	5.825 (NIC)
6/06/97	\$10,900,000	Antioch Unified School District Contra Costa CDIAC Debt Issue Number: 97 - 1058 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Sec (TR) Contra Costa Co	6/30/98 Term	3.827 (NIC)
5/21/97	\$1,467,500	Brentwood Contra Costa CDIAC Debt Issue Number: 97 - 0853 Certificates of participation/leases Solid waste recovery facilities	NR	Comp	(BC) McDonough Holland (UW) Gardner Michael (TR) Boatmen's Trust Co	5/19/07 Serial	6.300 (NIC)
11/20/97	\$239,605	Brentwood Contra Costa CDIAC Debt Issue Number: 97 - 1632 Special assessment bond Water supply/storage/distribution AD No 93-2	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (UW) Brentwood Infra FA (TR) First Trust of CA	9/02/27 Comb	6.042 (NIC)



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11/20/97	\$1,164,036	Brentwood Contra Costa CDIAC Debt Issue Number: 97 - 1629 Special assessment bond Multi cap imprvments and public works AD No 93-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (UW) Brentwood Infra FA (TR) First Trust of CA	9/02/27 Comb	6.042 (NIC)
11/20/97	\$4,346,359	Brentwood Contra Costa CDIAC Debt Issue Number: 97 - 1628 Special assessment bond Multi cap imprvments and public works AD No 94-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (UW) Brentwood Infra FA (TR) First Trust of CA	9/02/27 Comb	6.042 (NIC)
11/20/97	\$5,750,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Debt Issue Number: 97 - 1633 Revenue bond (Pool) Multi cap imprvments and public works CIFP 94-1	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (UW) Sutro & Co (TR) First Trust of CA	9/02/27 Comb	6.042 (NIC)
6/25/97	\$930,000	Byron Union School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 97 - 0445 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
8/27/97	\$3,820,000	Clayton Contra Costa CDIAC Debt Issue Number: 97 - 1427 Special assessment bond Street construction and improvements Oakhurst ReAD No 1997-1 Refunding	NR	Neg	(BC) Brown & Wood (UW) Piper Jaffray Inc (TR) First Trust of CA	9/02/14 Serial	8.656 (NIC)



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10/31/97	\$6,400,000	Clayton CFD No 1990-1 Contra Costa CDIAC Debt Issue Number: 97 - 1572 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Brown & Wood (UW) Clayton FA (TR) First Trust of CA	9/02/22 Serial	5.552 (NIC)
10/31/97	\$7,160,000	Clayton Financing Authority Contra Costa CDIAC Debt Issue Number: 98 - 0161 Revenue bond (Pool) K-12 school facility Refunding	NR Oth	Neg	(BC) Brown & Wood (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) First Union Capital	9/02/22 Comb	5.734 (NIC)
6/04/97	\$17,000,000	Contra Costa Community College District Contra Costa CDIAC Debt Issue Number: 97 - 0225 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) BancAmerica Sec (TR) Contra Costa Co	6/30/98 Term	3.800 (NIC)
1/06/97	\$145,340,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 96 - 0220 Certificates of participation/leases Hospital Merrithew Memorial Hospital Replacement Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Smith Barney Inc (TR) US Trust Co of CA (EN) MBIA	11/01/22 Comb	5.661 (NIC)
2/28/97	\$2,020,157	Contra Costa County Contra Costa CDIAC Debt Issue Number: 97 - 0064 Certificates of participation/leases Equipment Bell Helicopter	NR	Neg	(BC) Hanson Bridgett (FA) Cooperman & Dudick	2/01/07 Serial	5.490 (TIC)



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6/03/97	\$130,000,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 97 - 0408 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Goldman Sachs (TR) US Trust Co of CA	7/01/98 Term	3.806 (NIC)
8/21/97	\$34,910,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 97 - 1313 Certificates of participation/leases Public building Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) PaineWebber (TR) First Trust of CA (EN) Ambac	2/01/21 Comb	5.416 (TIC)
6/02/97	\$28,000,000	Contra Costa County Office of Education Contra Costa CDIAC Debt Issue Number: 97 - 0415 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Oppenheimer & Co (TR) Contra Costa Co	7/01/98 Term	3.825 (NIC)
7/08/97	\$2,523,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Debt Issue Number: 97 - 1192 Public lease revenue bond Equipment Telecommunications	NR	Comp	(BC) Orrick Herrington (FA) Cooperman & Dudick (UW) Koch Financial (TR) Cypress Bank	7/01/01 Term	5.441 (NIC)
1/22/97	\$60,000,000	Contra Costa Water District Contra Costa CDIAC Debt Issue Number: 97 - 0034 Commercial paper Project, interim financing Los Vaqueros Dam	S:A-1+ Oth	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Merrill Lynch & Co (TR) Bankers Trust (EN) Westdeutsche	1/01/20 Term	VAR



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12/03/97	\$36,285,000	Contra Costa Water District Contra Costa CDIAC Debt Issue Number: 97 - 1798 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AA- M:A1	Comp	(BC) Orrick Herrington (FA) Public Financial (UW) Prudential Sec Inc (TR) First Trust of CA	10/01/22 Comb	5.079 (TIC)
10/07/97	\$5,569,000	Danville Contra Costa CDIAC Debt Issue Number: 97 - 1443 Special assessment bond Street construction and improvements ReAD No 1997-1 Refunding	NR	Neg	(BC) Brown & Wood (FA) William F Euphrat (UW) Danville FA (TR) First Trust of CA	9/02/15 Serial	5.416 (NIC)
6/10/97	\$2,725,000	Danville (CSCDA) Contra Costa CDIAC Debt Issue Number: 97 - 0984 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
10/07/97	\$5,865,000	Danville Financing Authority Contra Costa CDIAC Debt Issue Number: 97 - 1441 Revenue bond (Pool) Street construction and improvements ReAD No 1997-1	NR	Neg	(BC) Brown & Wood (FA) William F Euphrat (UW) Piper Jaffray Inc (TR) First Trust of CA	9/02/15 Serial	5.310 (NIC)
6/19/97	\$2,000,000	El Cerrito Contra Costa CDIAC Debt Issue Number: 97 - 1055 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Cuenco & Co (UW) BancAmerica Sec (TR) El Cerrito	6/30/98 Term	3.865 (NIC)



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12/02/97	\$7,450,000	El Cerrito Redevelopment Agency Contra Costa CDIAC Debt Issue Number: 97 - 1741 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) Chase Manhattan Bank (EN) MBIA	7/01/19 Comb	5.159 (NIC)
4/08/97	\$12,300,000	Lafayette Elementary School District Contra Costa CDIAC Debt Issue Number: 97 - 0182 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Smith Barney Inc (TR) First Trust of CA (EN) MBIA	8/01/21 Comb	5.660 (TIC)
7/31/97	\$8,250,000	Martinez Unified School District Contra Costa CDIAC Debt Issue Number: 97 - 1252 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (UW) BancAmerica Sec (TR) First Trust of CA (EN) MBIA	8/01/14 Serial	4.708 (TIC)
6/25/97	\$1,820,000	Moraga Elementary School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 97 - 0446 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
10/15/97	\$13,800,000	Mt Diablo Unified School District Contra Costa CDIAC Debt Issue Number: 97 - 1512 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (UW) BancAmerica Sec (TR) Contra Costa Co	1/28/99 Term	3.950 (TIC)



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6/25/97	\$3,000,000	Orinda Union School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 97 - 0447 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/10/97	\$3,000,000	Pittsburg (CSCDA) Contra Costa CDIAC Debt Issue Number: 97 - 1010 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/24/97	\$14,655,000	Pittsburg Public Financing Authority Contra Costa CDIAC Debt Issue Number: 97 - 1128 Public enterprise revenue bond Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	6/01/27 Comb	5.509 (NIC)
2/13/97	\$5,000,000	Pittsburg Unified School District Contra Costa CDIAC Debt Issue Number: 97 - 0059 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BancAmerica Sec (TR) First Trust of CA (EN) MBIA	8/01/21 Comb	5.341 (NIC)
4/10/97	\$15,705,000	Richmond Contra Costa CDIAC Debt Issue Number: 97 - 0288 Special assessment bond Multi cap imprvments and public works Atlas Rd West & Interchange ReAD No 855 Refunding	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) BNY Western Trust	9/02/19 Comb	6.558 (NIC)



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6/10/97	\$14,000,000	Richmond (CSCDA) Contra Costa CDIAC Debt Issue Number: 97 - 1015 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
4/16/97	\$3,855,000	San Pablo Contra Costa CDIAC Debt Issue Number: 97 - 0166 Special assessment bond Multi cap imprvments, and public works Town Ctr AD Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (UW) San Pablo JPFA (TR) First Trust of CA	9/02/14 Serial	6.493 (NIC)
4/16/97	\$3,960,000	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Debt Issue Number: 97 - 0165 Revenue bond (Pool) Multi cap imprvments and public works Refunding	NR	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA	9/02/14 Serial	6.115 (NIC)
11/06/97	\$10,500,000	San Ramon Valley Unified School District Contra Costa CDIAC Debt Issue Number: 97 - 1668 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (UW) Altura Nelson (TR) BNY Western Trust	11/11/98 Serial	3.933 (NIC)
1/29/97	\$6,500,000	Walnut Creek Elementary School District Contra Costa CDIAC Debt Issue Number: 97 - 0027 General obligation bond K-12 school facility	S:AA-/AAA Ins	Comp	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Smith Barney Inc (TR) First Trust of CA (EN) FSA	9/01/21 Serial	5.527 (NIC)



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6/25/97	\$2,985,000	Walnut Creek Elementary School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 97 - 0448 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
8/05/97	\$2,000,000	Walnut Creek Public Facilities Financing Authority Contra Costa CDIAC Debt Issue Number: 97 - 0928 Public lease revenue bond Recreation and sports facilities Boundary Oak Municipal Golf Course	M:A1	Comp	(BC) Jones Hall (FA) Rauscher Pierce (UW) BancAmerica Sec (TR) Chase Trust Co of CA	8/15/17 Serial	5.102 (NIC)
6/11/97	\$15,000,000	West Contra Costa Unified School District Contra Costa CDIAC Debt Issue Number: 97 - 0380 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall Hill (FA) Vogel Lopez (UW) Prudential Sec Inc (TR) Contra Costa Co	6/30/98 Term	3.837 (NIC)
<u>Del Norte</u>							
11/24/97	\$750,000	Crescent Fire Protection District Del Norte CDIAC Debt Issue Number: 97 - 1525 Certificates of participation/leases Public building Fire Station	NR	Neg	(BC) Orrick Herrington (UW) Rural Economic (TR) Del Norte Co	9/01/22 Serial	4.500 (NIC)
5/15/97	\$3,620,000	Del Norte County Del Norte CDIAC Debt Issue Number: 97 - 0419 Bond anticipation note Project, interim financing CSA No 1 AD No 1	M:MIG-2	Neg	(BC) Jones Hall Hill (FA) Leifer Capital (UW) PaineWebber (TR) Del Norte Co	11/01/98 Term	5.777 (NIC)



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12/10/97	\$3,755,000	Del Norte County Del Norte CDIAC Debt Issue Number: 97 - 1763 Certificates of participation/leases Public building Courthouse Refunding	S:AAA F:AAA Ins	Neg	(BC) Nossaman Guthner (UW) Miller & Schroeder (TR) BNY Western Trust (EN) MBIA	12/01/09 Serial	4.563 (NIC)
6/10/97	\$3,500,000	Del Norte County (CSCDA) Del Norte CDIAC Debt Issue Number: 97 - 0985 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A <u>El Dorado</u>	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/25/97	\$2,290,000	Black Oak Mine Unified School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 97 - 0460 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,000,000	Buckeye Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 97 - 0450 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/10/97	\$15,300,000	El Dorado County (CSCDA) El Dorado CDIAC Debt Issue Number: 97 - 0987 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)



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6/25/97	\$4,400,000	El Dorado County Board of Education (CSCRPA) El Dorado CDIAC Debt Issue Number: 97 - 0449 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
11/20/97	\$16,860,000	El Dorado County Bond Authority El Dorado CDIAC Debt Issue Number: 97 - 1630 Public lease revenue bond Public building Refunding	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Howarth Montague (UW) BancAmerica Robert (TR) First Trust of CA (EN) FSA	11/01/09 Serial	4.636 (TIC)
8/06/97	\$13,000,000	El Dorado Union High School District El Dorado CDIAC Debt Issue Number: 97 - 1189 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Smith Barney Inc (TR) Norwest Bk MN (EN) FGIC	8/01/22 Comb	5.139 (TIC)
6/25/97	\$5,000,000	El Dorado Union High School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 97 - 0451 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$760,000	Gold Oak Union School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 97 - 0452 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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6/25/97	\$620,000	Gold Trail Union School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 97 - 0453 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$3,800,000	Lake Tahoe Unified School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 97 - 0454 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/10/97	\$120,000	Meeks Bay Fire Protection District (CSCDA) El Dorado CDIAC Debt Issue Number: 97 - 1031 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/25/97	\$1,890,000	Mother Lode Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 97 - 0455 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$560,000	Pioneer Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 97 - 0456 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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6/25/97	\$1,015,000	Placerville Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 97 - 0457 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,215,000	Pollock Pines Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 97 - 0458 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,805,000	Rescue Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 97 - 0459 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
		<u>Fresno</u>					
6/25/97	\$450,000	American Union Elementary School District (CSCRPA) Fresno CDIAC Debt Issue Number: 97 - 0462 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$505,000	Caruthers Union High School District (CSCRPA) Fresno CDIAC Debt Issue Number: 97 - 0463 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
9/24/97	\$2,620,000	Clovis Fresno CDIAC Debt Issue Number: 97 - 1475 Public lease revenue bond Multi cap imprvments and public works	M:A3	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) First Trust of CA	10/01/07 Serial	4.782 (NIC)
6/10/97	\$3,000,000	Clovis (CSCDA) Fresno CDIAC Debt Issue Number: 97 - 0982 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/03/97	\$28,000,000	Clovis Unified School District Fresno CDIAC Debt Issue Number: 97 - 1056 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) BancAmerica Sec (TR) Fresno Co	6/30/98 Term	3.846 (NIC)
8/26/97	\$4,100,798	Clovis Unified School District Fresno CDIAC Debt Issue Number: 97 - 0843 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler-Fitzgerald (TR) Union Bank of CA (EN) FGIC	8/01/11 Comb	5.702 (NIC)



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9/09/97	\$10,260,000	Clovis Unified School District Fresno CDIAC Debt Issue Number: 97 - 1418 Certificates of participation/leases K-12 school facility Stadium & Relocatables	S:A	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) Stone & Youngberg (TR) US Trust Co of CA	7/01/08 Serial	4.563 (NIC)
6/25/97	\$1,860,000	Firebaugh-Las Deltas Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 97 - 0473 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,430,000	Fowler Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 97 - 0466 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
4/25/97	\$355,000	Fresno Fresno CDIAC Debt Issue Number: 97 - 0383 Conduit revenue bond Multifamily housing Woodlands Apts Series A-T Federally Taxable Refunding	S:AAA Oth	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) Coughlin & Co (TR) Chase Trust Co of CA (EN) GNMA	11/20/02 Term	6.241 (NIC)
4/25/97	\$7,340,000	Fresno Fresno CDIAC Debt Issue Number: 97 - 0145 Conduit revenue bond Multifamily housing Woodlands Apts Series A Refunding	S:AAA Oth	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) Coughlin & Co (TR) Chase Trust Co of CA (EN) GNMA	5/20/32 Comb	6.241 (NIC)



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6/11/97	\$30,600,000	Fresno Fresno CDIAC Debt Issue Number: 97 - 0930 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) BancAmerica Sec (TR) Fresno	6/30/98 Term	3.800 (NIC)
12/19/97	\$8,505,000	Fresno Fresno CDIAC Debt Issue Number: 97 - 1695 Conduit revenue bond Multifamily housing Jackson Park Place Refunding	S:AAA Oth	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) Banc One Capital (TR) BNY Western Trust (EN) FNMA	1/01/28 Term	VAR
7/02/97	\$68,000,000	Fresno County Fresno CDIAC Debt Issue Number: 97 - 0895 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (UW) BancAmerica Sec (TR) Fresno Co	7/01/98 Term	3.802 (NIC)
7/30/97	\$5,391,653	Fresno County Fresno CDIAC Debt Issue Number: 97 - 1130 Special assessment bond Multi cap imprvments and public works Quail Lake AD No 282	NR	Neg	(BC) Bowie Arneson Kadi (FA) Leifer Capital (UW) Stone & Youngberg (TR) US Trust Co of CA	9/02/27 Comb	6.758 (TIC)
6/25/97	\$5,000,000	Fresno County Board of Education (CSCRPA) Fresno CDIAC Debt Issue Number: 97 - 0461 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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10/03/97	\$4,640,000	Fresno County Housing Authority Fresno CDIAC Debt Issue Number: 97 - 1457 Conduit revenue bond Multifamily housing Creek Park Apts Series A Refunding	S:AAA Oth	Neg	(BC) Jones Hall (FA) CGMS Inc (UW) Newman & Associates (TR) First Trust of CA (EN) FNMA	11/01/27 Comb	5.598 (NIC)
10/03/97	\$278,000	Fresno County Housing Authority Fresno CDIAC Debt Issue Number: 97 - 1458 Conduit revenue bond Multifamily housing Creek Park Apts Series B Federally Taxable Refunding	S:AAA Oth	Neg	(BC) Jones Hall (FA) CGMS Inc (UW) Newman & Associates (TR) First Trust of CA (EN) FNMA	5/01/02 Term	6.627 (NIC)
6/11/97	\$3,407,000	Fresno Housing Authority Fresno CDIAC Debt Issue Number: 97 - 0290 Conduit revenue bond Multifamily housing Valley Westberry Sq Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Jones Hall (FA) CGMS Inc (UW) Newman & Associates (TR) First Trust of CA (EN) FNMA	8/01/30 Comb	5.940 (TIC)
6/11/97	\$1,863,000	Fresno Housing Authority Fresno CDIAC Debt Issue Number: 97 - 0289 Conduit revenue bond Multifamily housing Central Valley Sierra Meadows Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Jones Hall (FA) CGMS Inc (UW) Newman & Associates (TR) First Trust of CA (EN) FNMA	8/01/30 Comb	5.935 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/17/97	\$2,295,000	Fresno Industrial Development Authority Fresno CDIAC Debt Issue Number: 97 - 1086 Conduit revenue bond Industrial development Keiser Corp Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Rauscher Pierce (TR) First Trust of CA (EN) Comerica Bank	7/01/17 Term	VAR
2/06/97	\$30,000,000	Fresno Unified School District Fresno CDIAC Debt Issue Number: 97 - 0008 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Dale Scott & Co (UW) Merrill Lynch & Co (TR) State Street Bank CA (EN) FSA	8/01/21 Comb	5.421 (NIC)
11/18/97	\$20,840,000	Fresno Unified School District Fresno CDIAC Debt Issue Number: 97 - 1675 Certificates of participation/leases K-12 school facility Yosemite Middle School Refunding	M:Aaa Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co (UW) BancAmerica Robert (TR) US Trust Co of CA (EN) FSA	11/01/11 Comb	4.759 (NIC)
7/02/97	\$629,000	Kerman Unified School District Fresno CDIAC Debt Issue Number: 97 - 0929 Certificates of participation/leases Other/multiple educational uses Education & Handicapped Swimming Fac	NR	Neg	(BC) Hargrove & Costanzo (UW) Rural Economic	4/01/17 Serial	5.000 (NIC)
6/25/97	\$2,065,000	Kerman Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 97 - 0474 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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12/01/97	\$9,645,000	Mendota Unified School District Fresno CDIAC Debt Issue Number: 97 - 1742 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler-Fitzgerald (TR) First Trust of CA (EN) Ambac	5/01/22 Comb	5.311 (NIC)
6/25/97	\$3,110,000	Parlier Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 97 - 0471 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
4/23/97	\$1,800,000	San Joaquin Redevelopment Agency Fresno CDIAC Debt Issue Number: 97 - 0235 Tax allocation bond Industrial development	NR	Neg	(BC) Jones Hall Hill (UW) Bank of Stockton (TR) Bank of Stockton	3/01/17 Term	9.656 (NIC)
5/15/97	\$1,790,000	Sanger Unified School District Fresno CDIAC Debt Issue Number: 97 - 0349 Certificates of participation/leases K-12 school facility	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) PaineWebber (TR) Dai-Ichi Kangyo (EN) MBIA	6/01/12 Serial	4.976 (NIC)
5/27/97	\$2,050,000	Selma Fresno CDIAC Debt Issue Number: 97 - 0858 Certificates of participation/leases Multi cap imprvments and public works	NR	Neg	(BC) Hargrove & Costanzo (UW) Selma PFA (TR) First Trust of CA	9/15/16 Serial	6.150 (NIC)



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5/27/97	\$530,000	Selma Fresno CDIAC Debt Issue Number: 97 - 0860 Certificates of participation/leases Multi cap imprvments and public works Corporation Yard Refunding	NR	Neg	(BC) Hargrove & Costanzo (UW) Selma PFA (TR) First Trust of CA	9/15/16 Serial	6.283 (TIC)
6/10/97	\$320,000	Selma Fresno CDIAC Debt Issue Number: 97 - 0859 Special assessment bond Multi cap imprvments and public works AD No 1997-1	NR	Neg	(BC) Hargrove & Costanzo (FA) Pacific Genesis (UW) Selma PFA	9/02/16 Serial	7.428 (NIC)
10/02/97	\$1,500,000	Selma Fresno CDIAC Debt Issue Number: 97 - 1372 Tax and revenue anticipation note Cash flow, interim financing	S:SP-2	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) Selma	6/30/98 Term	4.750 (NIC)
5/27/97	\$3,700,000	Selma Public Financing Authority Fresno CDIAC Debt Issue Number: 97 - 0861 Revenue bond (Pool) Multi cap imprvments and public works Refunding	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) First Trust of CA	9/15/16 Comb	6.585 (NIC)
6/25/97	\$3,760,000	Selma Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 97 - 0472 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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4/30/97	\$7,410,000	Sierra Nevada Public Finance Authority Fresno CDIAC Debt Issue Number: 97 - 0220 Revenue bond (Pool) Multi cap imprvments and public works Bretz Mountain Village	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) IBJ Schroder Bank	3/15/03 Term	9.774 (NIC)
6/06/97	\$7,000,000	State Center Community College District (CCCFA) Fresno CDIAC Debt Issue Number: 97 - 0403 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
<u>Glenn</u>							
9/11/97	\$383,000	Elk Creek Community Services District Glenn CDIAC Debt Issue Number: 97 - 1538 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Jones Hall (UW) Rural Economic (TR) Glenn Co	9/01/37 Serial	4.499 (NIC)
8/11/97	\$2,190,000	Glenn County Glenn CDIAC Debt Issue Number: 97 - 1288 Certificates of participation/leases Prisons/jails/correctional facilities Refunding	NR	Neg	(BC) Orrick Herrington (FA) Western Cap Bk (UW) Union Bank of CA (TR) Dai-Ichi Kangyo	10/01/08 Serial	5.874 (NIC)
6/10/97	\$4,000,000	Glenn County (CSCDA) Glenn CDIAC Debt Issue Number: 97 - 0990 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)



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<u>Humboldt</u>							
1/08/97	\$2,840,000	Arcata Joint Powers Financing Authority Humboldt CDIAC Debt Issue Number: 96 - 1646 Public enterprise revenue bond Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) FSA	12/01/22 Comb	5.705 (NIC)
6/25/97	\$4,750,000	Eureka City Elementary/Eureka City High School Districts (CSCRPA) Humboldt CDIAC Debt Issue Number: 97 - 0476 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$15,000,000	Humboldt County Humboldt CDIAC Debt Issue Number: 97 - 1117 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) BancAmerica Sec (TR) Humboldt Co	7/01/98 Term	3.751 (NIC)
6/25/97	\$2,335,000	Northern Humboldt Union High School District (CSCRPA) Humboldt CDIAC Debt Issue Number: 97 - 0477 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Imperial</u>							
12/04/97	\$2,845,000	Brawley Public Improvement Corporation Imperial CDIAC Debt Issue Number: 97 - 1758 Certificates of participation/leases Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (UW) O'Connor & Co (TR) First Trust of CA (EN) Ambac	7/01/16 Comb	5.272 (TIC)
6/25/97	\$1,475,000	Brawley Union High School District (CSCRPA) Imperial CDIAC Debt Issue Number: 97 - 0480 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
5/15/97	\$7,760,000	Calexico Community Redevelopment Agency Imperial CDIAC Debt Issue Number: 97 - 0833 Public lease revenue bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Piper Jaffray Inc (TR) First Trust of WA (EN) Ambac	11/01/13 Serial	5.123 (NIC)
6/25/97	\$4,975,000	Calexico Unified School District (CSCRPA) Imperial CDIAC Debt Issue Number: 97 - 0481 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,080,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Debt Issue Number: 97 - 0482 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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5/20/97	\$5,150,000	Central Union High School District Imperial CDIAC Debt Issue Number: 97 - 0129 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Andrew Ach & Assoc (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	8/01/21 Comb	5.642 (NIC)
6/25/97	\$2,315,000	Central Union High School District (CSCRPA) Imperial CDIAC Debt Issue Number: 97 - 0483 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/10/97	\$1,410,000	El Centro (CSCDA) Imperial CDIAC Debt Issue Number: 97 - 0986 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
6/25/97	\$4,455,000	El Centro Elementary School District (CSCRPA) Imperial CDIAC Debt Issue Number: 97 - 0484 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
10/01/97	\$11,195,000	El Centro Financing Authority Imperial CDIAC Debt Issue Number: 97 - 1455 Public enterprise revenue bond Multi cap imprvments and public works Refunding	S:Aaa M:AAA Ins	Neg	(BC) Orrick Herrington (UW) Sutro & Co (TR) State Street Bank CA (EN) Ambac	10/01/27 Comb	5.428 (NIC)



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6/25/97	\$500,000	Heber Elementary School District (CSCRPA) Imperial CDIAC Debt Issue Number: 97 - 0485 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
11/19/97	\$35,175,000	Imperial County Imperial CDIAC Debt Issue Number: 97 - 1681 Other bond Insurance and pension funds Pension Funding Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Morgan Stanley (TR) US Trust Co of CA (EN) Ambac	8/15/20 Comb	6.889 (TIC)
12/18/97	\$14,200,000	Imperial County Imperial CDIAC Debt Issue Number: 97 - 1682 Certificates of participation/leases Multi cap imprvments and public works	M:Aa3/VMI LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Morgan Stanley Dean (TR) US Trust Co of CA (EN) Canadian Imperial Bk	9/01/17 Term	VAR
6/10/97	\$5,000,000	Imperial County (CSCDA) Imperial CDIAC Debt Issue Number: 97 - 0992 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/25/97	\$2,000,000	Imperial County Board of Education (CSCRPA) Imperial CDIAC Debt Issue Number: 97 - 0479 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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3/27/97	\$2,000,000	Imperial Unified School District Imperial CDIAC Debt Issue Number: 97 - 0133 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Bowie Arneson Kadi (FA) Andrew Ach & Assoc (UW) BancAmerica Sec (TR) State Street Bank CA (EN) FSA	8/01/21 Comb	5.513 (NIC)
7/08/97	\$325,000	Westmorland Union Elementary School District Imperial CDIAC Debt Issue Number: 97 - 1108 General obligation bond K-12 school facility Refunding <u>Inyo</u>	NR	Neg	(BC) Orrick Herrington (FA) Andrew Ach & Assoc (UW) Valley Independent B (TR) First Trust of CA	7/01/13 Serial	5.585 (NIC)
6/25/97	\$455,000	Big Pine Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 97 - 0487 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$990,000	Bishop Union Elementary School District (CSCRPA) Inyo CDIAC Debt Issue Number: 97 - 0488 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$155,000	Death Valley Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 97 - 0490 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,070,000	Inyo County Board of Education (CSCRPA) Inyo CDIAC Debt Issue Number: 97 - 0486 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,995,000	Lone Pine Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 97 - 0491 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$235,000	Owens Valley Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 97 - 0492 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
6/25/97	\$1,050,000	Arvin Union Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 97 - 0493 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
4/11/97	\$40,650,000	Bakersfield Kern CDIAC Debt Issue Number: 97 - 0082 Certificates of participation/leases Convention center Convention Ctr Expansion/Arena Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) George K Baum (TR) First Trust of CA (EN) MBIA	4/01/22 Comb	5.860 (NIC)
12/03/97	\$13,590,000	Bakersfield Kern CDIAC Debt Issue Number: 97 - 1762 Public enterprise revenue bond Wastewater collection and treatment	M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) George K Baum (TR) First Trust of CA (EN) FGIC	9/15/06 Serial	4.348 (NIC)
11/12/97	\$1,400,000	Belridge Water Storage District Kern CDIAC Debt Issue Number: 97 - 1656 Special assessment bond Water supply/storage/distribution Zone 5 Refunding	NR	Neg	(BC) Nossaman Guthner (FA) Bartle Wells (UW) Union Bank of CA (TR) First Trust of CA	9/01/12 Serial	5.510 (NIC)
6/10/97	\$480,000	California City (CSCDA) Kern CDIAC Debt Issue Number: 97 - 0977 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
8/27/97	\$10,210,000	Cawelo Water District Kern CDIAC Debt Issue Number: 97 - 1377 General obligation bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Union Bank of CA (TR) First Trust of CA (EN) Ambac	5/01/07 Serial	4.593 (NIC)
12/22/97	\$1,500,000	Delano Community Redevelopment Agency Kern CDIAC Debt Issue Number: 97 - 1773 Tax allocation bond Redevelopment, multiple purposes Area No 1 Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Delano FA (TR) First Trust of WA	9/01/14 Serial	8.889 (NIC)
1/22/97	\$4,915,000	Delano Union Elementary School District Kern CDIAC Debt Issue Number: 96 - 1695 Certificates of participation/leases K-12 school facility	S:AAA Ins	Neg	(BC) LeBoeuf Lamb Greene (UW) Rauscher Pierce (TR) Wells Fargo Bank (EN) Ambac	1/01/22 Comb	5.738 (NIC)
6/25/97	\$4,465,000	Delano Union Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 97 - 0494 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
5/16/97	\$12,045,000	Kern County Kern CDIAC Debt Issue Number: 97 - 0259 Certificates of participation/leases Multi cap imprvments and public works Fire Dept	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) MBIA	5/01/17 Comb	5.313 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/02/97	\$70,000,000	Kern County Kern CDIAC Debt Issue Number: 97 - 1113 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (UW) PaineWebber (TR) Kern Co	10/01/98 Term	4.020 (NIC)
6/23/97	\$40,060,000	Kern County Board Of Education Kern CDIAC Debt Issue Number: 97 - 0296 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) LeBoeuf Lamb Greene (FA) Rauscher Pierce (UW) BancAmerica Sec	7/07/98 Term	3.972 (NIC)
8/14/97	\$19,000,000	Kern High School District Kern CDIAC Debt Issue Number: 97 - 1263 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) BancAmerica Robert (TR) Kern Co	8/20/98 Term	3.918 (NIC)
1/23/97	\$3,850,000	Lakeside Union Elementary School District Kern CDIAC Debt Issue Number: 97 - 0004 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) M L Stern & Co (TR) State Street Bank CA	9/01/26 Term	6.632 (NIC)
6/25/97	\$2,750,000	Lamont School District (CSCRPA) Kern CDIAC Debt Issue Number: 97 - 0496 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,135,000	Richland-Lerdo Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 97 - 0497 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
1/07/97	\$21,740,000	Shafter Joint Powers Financing Authority Kern CDIAC Debt Issue Number: 96 - 1715 Public lease revenue bond Prisons/jails/correctional facilities Community Correction Fac	S:BBB+ M:Baa F:BBB	Neg	(BC) Best Best & Krieger (FA) PRAG (UW) Lehman Brothers (TR) First Trust of CA	1/01/17 Comb	5.931 (NIC)
6/25/97	\$3,375,000	Standard School District (CSCRPA) Kern CDIAC Debt Issue Number: 97 - 0498 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
1/07/97	\$21,740,000	Taft Public Financing Authority Kern CDIAC Debt Issue Number: 96 - 1648 Public lease revenue bond Prisons/jails/correctional facilities Community Correctional Fac	S:BBB+ M:Baa F:BBB	Neg	(BC) McFarlin & Anderson (FA) PRAG (UW) Lehman Brothers (TR) First Trust of CA	1/01/17 Comb	5.905 (TIC)
6/25/97	\$4,930,000	Tehachapi Unified School District (CSCRPA) Kern CDIAC Debt Issue Number: 97 - 0499 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$770,000	Vineland Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 97 - 0500 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/16/97	\$600,000	Wasco Union High School District Kern CDIAC Debt Issue Number: 97 - 1777 Certificates of participation/leases K-12 school facility ROP Centers Refunding <u>Kings</u>	S:BBB	Comp	(BC) Quint & Thimmig (FA) Sutter Securities (UW) Miller & Schroeder (TR) State Street Bank CA	5/01/11 Serial	5.265 (NIC)
9/26/97	\$10,820,000	Avenal Public Financing Authority Kings CDIAC Debt Issue Number: 97 - 1369 Revenue bond (Pool) Multi cap imprvments and public works Refunding	NR	Neg	(BC) Musick Peeler (UW) Stone & Youngberg (TR) First Trust of CA	9/02/27 Comb	7.216 (NIC)
6/25/97	\$2,295,000	Central Union Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 97 - 0502 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,435,000	Corcoran Unified School District (CSCRPA) Kings CDIAC Debt Issue Number: 97 - 0503 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/16/97	\$1,320,000	Hanford Kings CDIAC Debt Issue Number: 97 - 0847 Certificates of participation/leases Public building Fire Stations Refunding	S:A/A-1 LOC	Neg	(BC) Jones Hall Hill (UW) Seidler-Fitzgerald (TR) First Trust of CA (EN) Union Bank of CA	3/01/08 Term	VAR
11/15/97	\$500,000	Hanford Elementary School District Kings CDIAC Debt Issue Number: 98 - 0363 Certificates of participation/leases K-12 school facility	NR	Neg	(FA) Government Fin Strat (UW) Asset Backed Income	6/01/01 Serial	5.070 (TIC)
6/25/97	\$4,020,000	Hanford Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 97 - 0505 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$285,000	Island Union School District (CSCRPA) Kings CDIAC Debt Issue Number: 97 - 0507 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
10/07/97	\$141,800	Kettleman City Capital Improvement Corporation Kings CDIAC Debt Issue Number: 97 - 0922 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Musick Peeler (UW) Rural Economic	10/01/37 Serial	4.499 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/10/97	\$5,000,000	Kings County (CSCDA) Kings CDIAC Debt Issue Number: 97 - 0993 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/25/97	\$2,605,000	Kings County Board of Education (CSCRPA) Kings CDIAC Debt Issue Number: 97 - 0501 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$535,000	Kings River-Hardwick Union Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 97 - 0508 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,010,000	Lemoore Union Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 97 - 0509 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
5/07/97	\$9,297,751	Lemoore Union High School District Kings CDIAC Debt Issue Number: 97 - 0329 General obligation bond K-12 school facility	S:AAA M:AAA Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) Kings Co (EN) Ambac	1/01/22 Serial	5.758 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
5/07/97	\$1,935,000	Lemoore Union High School District Kings CDIAC Debt Issue Number: 97 - 0328 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) Kings Co (EN) Ambac	1/01/17 Serial	5.489 (NIC)
6/25/97	\$610,000	Lemoore Union High School District (CSCRPA) Kings CDIAC Debt Issue Number: 97 - 0510 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
12/16/97	\$128,000	Pioneer Union Elementary School District Kings CDIAC Debt Issue Number: 98 - 0365 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(FA) Government Fin Strat (UW) CA Capital Leasing	12/16/07 Serial	5.211 (TIC)
6/25/97	\$790,000	Pioneer Union School District (CSCRPA) Kings CDIAC Debt Issue Number: 97 - 0511 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,830,000	Reef-Sunset Unified School District (CSCRPA) Kings CDIAC Debt Issue Number: 97 - 0512 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Lake</u>							
6/10/97	\$1,200,000	Clearlake (CSCDA) Lake CDIAC Debt Issue Number: 97 - 0981 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
12/11/97	\$1,085,000	Kelseyville Unified School District Lake CDIAC Debt Issue Number: 97 - 1782 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc (TR) First Trust of WA	12/01/07 Term	5.174 (NIC)
6/25/97	\$2,200,000	Kelseyville Unified School District (CSCRPA) Lake CDIAC Debt Issue Number: 97 - 0514 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$3,820,000	Konocti Unified School District (CSCRPA) Lake CDIAC Debt Issue Number: 97 - 0515 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,805,000	Lake County Board of Education (CSCRPA) Lake CDIAC Debt Issue Number: 97 - 0513 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$1,400,000	Lakeport Unified School District (CSCRPA) Lake CDIAC Debt Issue Number: 97 - 0516 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,030,000	Middletown Unified School District (CSCRPA) Lake CDIAC Debt Issue Number: 97 - 0517 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$130,000	Upper Lake Union Elementary School District (CSCRPA) Lake CDIAC Debt Issue Number: 97 - 0518 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$625,000	Upper Lake Union High School District (CSCRPA) Lake CDIAC Debt Issue Number: 97 - 0519 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Lassen</u>							
6/10/97	\$600,000	Lassen County (CSCDA) Lassen CDIAC Debt Issue Number: 97 - 0996 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/25/97	\$1,615,000	Lassen Union High School District (CSCRPA) Lassen CDIAC Debt Issue Number: 97 - 0520 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
<u>Los Angeles</u>							
6/05/97	\$4,695,000	Alhambra City High School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0937 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.891 (NIC)
6/05/97	\$4,570,000	Alhambra City School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0938 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.891 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11/20/97	\$69,905,000	Antelope Valley Hospital District Los Angeles CDIAC Debt Issue Number: 97 - 1738 Public enterprise revenue bond Hospital Series A & B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Cain Brothers & Co (TR) US Trust Co of CA (EN) FSA	1/01/27 Comb	5.362 (NIC)
6/05/97	\$4,200,000	Arcadia Unified School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0939 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.891 (NIC)
9/24/97	\$6,470,000	Azusa Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 0786 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) Seidler-Fitzgerald (TR) First Trust of CA (EN) MBIA	8/01/22 Comb	5.525 (NIC)
6/25/97	\$5,000,000	Azusa Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0521 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
12/03/97	\$20,000,000	ABC Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 1548 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) George K Baum (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) FSA	8/01/22 Comb	5.135 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/05/97	\$5,000,000	ABC Unified School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0936 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.891 (NIC)
5/06/97	\$11,435,000	Bassett Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 0282 Certificates of participation/leases K-12 school facility	S:A/A-1 LOC	Neg	(BC) Buchalter Nemer (UW) Rauscher Pierce (TR) BNY Western Trust (EN) Union Bank of CA	5/01/17 Term	VAR
6/25/97	\$4,585,000	Bassett Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0522 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/10/97	\$1,100,000	Bell (CSCDA) Los Angeles CDIAC Debt Issue Number: 97 - 0975 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/25/97	\$5,000,000	Bellflower Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0523 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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6/25/97	\$5,000,000	Beverly Hills Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0524 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$5,000,000	Bonita Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0525 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
8/06/97	\$7,497,787	Burbank Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 1236 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg (TR) First Trust of CA (EN) FGIC	8/01/22 Serial	5.403 (TIC)
6/05/97	\$6,980,000	Burbank Unified School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0940 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)
6/25/97	\$1,220,000	Castaic Union School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0526 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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6/05/97	\$6,345,000	Cerritos Community College District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0941 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.891 (NIC)
6/05/97	\$2,360,000	Charter Oak Unified School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0942 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)
6/05/97	\$5,000,000	Citrus Community College District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0943 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)
6/10/97	\$2,000,000	Claremont (CSCDA) Los Angeles CDIAC Debt Issue Number: 97 - 0980 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/25/97	\$5,000,000	Claremont Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0527 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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11/20/97	\$19,275,000	Commerce Community Development Commission Los Angeles CDIAC Debt Issue Number: 97 - 1576 Tax allocation bond Redevelopment, multiple purposes Sub Lien No 1 Series B Refunding	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA	8/01/21 Comb	6.026 (NIC)
11/20/97	\$30,755,700	Commerce Community Development Commission Los Angeles CDIAC Debt Issue Number: 97 - 1577 Tax allocation bond Redevelopment, multiple purposes No 1 Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	2/01/24 Comb	6.026 (NIC)
1/22/97	\$10,220,000	Commerce Joint Powers Financing Authority Los Angeles CDIAC Debt Issue Number: 97 - 0033 Public lease revenue bond Recreation and sports facilities Community Ctr Refunding	M:Baa2	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA	10/01/22 Comb	6.097 (NIC)
10/07/97	\$26,585,000	Compton Los Angeles CDIAC Debt Issue Number: 97 - 0827 Certificates of participation/leases Multi cap imprvments and public works Civic Ctr Refunding	S:BBB	Neg	(BC) Hawkins Delafield (UW) Siebert Brandford (TR) First Trust of WA	9/01/15 Comb	5.627 (NIC)



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7/10/97	\$1,995,000	Covina Public Finance Authority Los Angeles CDIAC Debt Issue Number: 97 - 1111 Tax allocation bond Redevelopment, multiple purposes CA RDA Pool Series A6 Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (UW) ABAG (TR) BNY Western Trust	12/01/22 Serial	5.854 (NIC)
10/30/97	\$6,350,000	Covina Public Finance Authority Los Angeles CDIAC Debt Issue Number: 97 - 1621 Revenue bond (Pool) Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) BNY Western Trust (EN) MBIA	12/01/18 Comb	5.194 (NIC)
6/25/97	\$5,000,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0528 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
2/06/97	\$10,000,000	Culver City Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 0106 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Smith Barney Inc (TR) First Trust of CA (EN) MBIA	8/01/36 Comb	5.776 (TIC)
6/25/97	\$2,015,000	Culver City Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0529 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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9/17/97	\$9,925,000	Downey Community Development Commission Los Angeles CDIAC Debt Issue Number: 97 - 1417 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	8/01/28 Comb	5.248 (NIC)
7/23/97	\$7,000,000	Downey Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 1137 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) PaineWebber (TR) First Trust of CA (EN) FGIC	8/01/27 Comb	5.348 (NIC)
6/25/97	\$5,000,000	Downey Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0530 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
9/16/97	\$4,700,000	Duarte Los Angeles CDIAC Debt Issue Number: 97 - 1175 Conduit revenue bond Multifamily housing Heritage Park Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Newman & Associates (TR) First Trust of CA (EN) FNMA	5/01/30 Comb	5.817 (TIC)
5/15/97	\$13,485,000	Duarte Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 0311 Tax allocation bond Redevelopment, multiple purposes Amended Davis Addition Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) O'Connor & Co (TR) First Trust of CA	5/01/18 Comb	6.930 (TIC)



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5/15/97	\$825,000	Duarte Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 0310 Tax allocation bond Redevelopment, multiple purposes Rancho Duarte Phase I	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) O'Connor & Co (TR) First Trust of CA	9/01/16 Term	7.050 (TIC)
6/25/97	\$3,700,000	Duarte Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0531 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
8/05/97	\$12,998,810	East Whittier City School District Los Angeles CDIAC Debt Issue Number: 97 - 1204 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Seidler-Fitzgerald (TR) Union Bank of CA (EN) FGIC	8/01/22 Comb	7.469 (NIC)
6/25/97	\$1,835,000	Eastside Union School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0532 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/05/97	\$13,000,000	El Camino Community College District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0944 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)



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6/05/97	\$4,000,000	El Monte City School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0945 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)
6/05/97	\$4,000,000	El Monte Union High School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0946 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)
6/02/97	\$4,705,000	Gardena Los Angeles CDIAC Debt Issue Number: 97 - 1096 Tax and revenue anticipation note Cash flow, interim financing	F:F-1	Neg	(BC) Quint & Thimmig (UW) Seidler-Fitzgerald (TR) Gardena	6/30/98 Term	4.504 (NIC)
6/25/97	\$5,000,000	Garvey Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0533 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/05/97	\$5,000,000	Glendale Community College District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0947 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)



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8/12/97	\$30,000,000	Glendale Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 1239 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) First Trust of CA (EN) FGIC	9/01/22 Comb	5.301 (NIC)
6/05/97	\$12,000,000	Glendale Unified School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0948 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)
6/25/97	\$5,000,000	Hacienda La Puente Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0549 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
12/10/97	\$9,950,000	Hawthorne Los Angeles CDIAC Debt Issue Number: 97 - 1732 Certificates of participation/leases Multi cap imprvments and public works Corporation Yard/Fire Station/Parks Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (UW) Sutter Securities (TR) First Trust of CA (EN) MBIA	7/01/22 Comb	5.210 (NIC)
10/16/97	\$16,500,000	Hawthorne Elementary School District Los Angeles CDIAC Debt Issue Number: 97 - 1341 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) LeBoeuf Lamb Greene (FA) Caldwell Flores (UW) PaineWebber (TR) First Trust of CA (EN) FGIC	5/01/22 Comb	5.231 (NIC)



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6/05/97	\$2,500,000	Hawthorne Elementary School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0949 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.891 (NIC)
11/25/97	\$400,000	Hermosa Beach Los Angeles CDIAC Debt Issue Number: 97 - 1342 Special assessment bond Street construction and improvements Lower Pier Ave AD	NR	Neg	(BC) Richards Watson (FA) Mark Northcross (UW) LaSalle Ntl Bank	9/02/17 Serial	6.500 (NIC)
10/30/97	\$8,580,000	Huntington Park Public Financing Authority Los Angeles CDIAC Debt Issue Number: 97 - 1463 Public lease revenue bond Wastewater collection and treatment Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) O'Connor & Co (TR) State Street Bank CA	10/01/25 Term	6.199 (TIC)
12/18/97	\$5,200,000	Huntington Park Public Financing Authority Los Angeles CDIAC Debt Issue Number: 97 - 1462 Public lease revenue bond Parking Refunding	S:A LOC	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) O'Connor & Co (TR) State Street Bank CA (EN) Union Bank of CA	9/01/19 Term	VAR
10/30/97	\$3,250,000	Huntington Park Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1464 Tax allocation bond Redevelopment, multiple purposes Santa Fe Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) O'Connor & Co (TR) State Street Bank CA	10/01/27 Term	6.199 (TIC)



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2/11/97	\$144,900,000	Industry-Urban Development Agency Los Angeles CDIAC Debt Issue Number: 97 - 0078 Tax allocation bond Redevelopment, multiple purposes No 1 Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) DLCO Financial (UW) BancAmerica Sec (TR) First Trust of CA (EN) MBIA	5/01/12 Serial	4.971 (NIC)
12/10/97	\$14,955,000	Irwindale Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1807 Tax allocation bond Single-family housing Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) First Albany Corp (TR) First Trust of CA (EN) FSA	8/01/25 Comb	5.220 (NIC)
10/15/97	\$1,175,000	La Canada Flintridge Los Angeles CDIAC Debt Issue Number: 97 - 1543 Certificates of participation/leases Public building City Hall Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (UW) Seidler-Fitzgerald (TR) First Trust of CA (EN) MBIA	12/01/21 Comb	5.517 (NIC)
12/30/97	\$1,818,355	Lancaster CFD No 89-1 Los Angeles CDIAC Debt Issue Number: 97 - 1771 Limited tax obligation bond Water supply/storage/distribution E Lancaster Water Storage Tank Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Lancaster FA (TR) First Trust of WA	9/01/20 Term	7.263 (NIC)
12/12/97	\$19,492,425	Lancaster Elementary School District Los Angeles CDIAC Debt Issue Number: 97 - 1780 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) State Street Bank CA (EN) FSA	4/01/22 Comb	6.617 (NIC)



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6/25/97	\$6,395,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0534 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
12/30/97	\$3,740,000	Lancaster Financing Authority Los Angeles CDIAC Debt Issue Number: 97 - 1769 Revenue bond (Pool) Water supply/storage/distribution Sr Lien Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) O'Connor & Co (TR) First Trust of WA	9/01/20 Term	6.344 (NIC)
12/30/97	\$2,643,890	Lancaster Financing Authority Los Angeles CDIAC Debt Issue Number: 97 - 1770 Revenue bond (Pool) Water supply/storage/distribution Jr Lien Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Richland Ventures (TR) First Trust of WA	9/01/20 Comb	10.384 (NIC)
9/17/97	\$3,065,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1397 Tax allocation bond Redevelopment, multiple purposes Lancaster Residential Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Lancaster FA (TR) First Trust of WA	9/01/27 Comb	6.710 (NIC)
11/12/97	\$155,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1396 Conduit revenue bond Single-family housing Desert Sands Mobile Home Park Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of WA	11/01/01 Term	8.265 (NIC)



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11/12/97	\$3,165,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1399 Conduit revenue bond Single-family housing Desert Sands Mobile Home Park Series A	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of WA	11/01/27 Comb	6.337 (NIC)
12/10/97	\$6,480,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1749 Tax allocation bond Redevelopment, multiple purposes No 5 Refunding	S:AAA M:AAA Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Lancaster FA (TR) First Trust of WA (EN) MBIA	2/01/14 Comb	5.015 (NIC)
6/25/97	\$4,000,000	Las Virgenes Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0535 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$3,250,000	Lawndale Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0536 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$4,670,000	Lennox Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0537 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/05/97	\$2,000,000	Little Lake City School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0950 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)
4/29/97	\$5,855,000	Long Beach Los Angeles CDIAC Debt Issue Number: 97 - 0207 Certificates of participation/leases Parking Queensway Bay	S:AAA/A- F:A Ins	Neg	(BC) Quint & Thimmig (UW) E J De La Rosa (TR) First Trust of CA (EN) FSA	5/01/17 Comb	5.852 (NIC)
9/25/97	\$46,945,000	Long Beach Los Angeles CDIAC Debt Issue Number: 97 - 1301 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (UW) Sutro & Co (TR) Long Beach (EN) MBIA	5/01/24 Comb	5.150 (NIC)
9/30/97	\$39,000,000	Long Beach Los Angeles CDIAC Debt Issue Number: 97 - 1340 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) LeBoeuf Lamb Greene (UW) BancAmerica Sec	10/08/98 Term	3.895 (NIC)
11/20/97	\$206,330,000	Long Beach Los Angeles CDIAC Debt Issue Number: 97 - 1487 Public enterprise revenue bond Ports and marinas Subject to Alternative Minimum Tax Refunding	S:AAA/A- M:Aaa/Aa3 Ins	Neg	(BC) Kutak Rock (FA) Sutro & Co (UW) Goldman Sachs (TR) US Trust Co of CA (EN) FGIC	5/15/19 Serial	5.198 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/15/97	\$6,717,000	Long Beach Bond Financing Authority Los Angeles CDIAC Debt Issue Number: 97 - 1080 Special assessment bond Seismic safety/improvements/repairs AD No 90-3 Sub Series B Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Sutro & Co (UW) Stone & Youngberg (TR) Long Beach		
7/15/97	\$5,900,000	Long Beach Bond Financing Authority Los Angeles CDIAC Debt Issue Number: 97 - 1079 Special assessment bond Seismic safety/improvements/repairs AD No 90-3 Series A Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Sutro & Co (UW) Stone & Youngberg (TR) BNY Western Trust	9/02/15 Serial	9.375 (TIC)
11/19/97	\$43,655,000	Long Beach Bond Financing Authority Los Angeles CDIAC Debt Issue Number: 97 - 1648 Public lease revenue bond Public building Civic Ctr Refunding	S:AAA M:AAA F:AAA Ins	Neg	(BC) LeBoeuf Lamb Greene (FA) Sutro & Co (UW) PaineWebber (TR) US Trust Co of CA (EN) MBIA	10/01/27 Comb	5.175 (NIC)
6/05/97	\$5,000,000	Long Beach Community College District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0951 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.891 (NIC)



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12/10/97	\$14,645,000	Long Beach Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1740 Tax allocation bond Redevelopment, multiple purposes Downtown Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) First Trust of CA (EN) Ambac	4/01/20 Comb	5.269 (NIC)
1/27/97	\$4,190,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 96 - 1664 Conduit revenue bond Multifamily housing Wadsworth Pk Arleta Pk & Cunningham Vlg Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (UW) Banc One Capital (TR) First Trust of CA (EN) MBIA	7/01/25 Comb	6.153 (NIC)
1/27/97	\$335,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 96 - 1665 Conduit revenue bond Multifamily housing Wadsworth Pk, Arleta Pk & Cunningham Vlg Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (UW) Banc One Capital (TR) First Trust of CA (EN) MBIA	1/01/02 Term	6.876 (NIC)
5/15/97	\$36,115,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 97 - 0337 Conduit revenue bond Single-family housing GNMA & FNMA Mortgage-backed securities Subject to Alternative Minimum Tax Refunding	S:SP-1+/A	Neg	(BC) Kutak Rock (FA) CGMS Inc (UW) FHLMC (TR) First Trust of CA	12/01/30 Comb	4.372 (NIC)



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5/15/97	\$10,000,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 97 - 0338 Conduit revenue bond Single-family housing Mortgage-backed securities Subject to Alternative Minimum Tax Refunding	S:A-1+	Neg	(BC) Kutak Rock (FA) CGMS Inc (UW) FHLMC (TR) First Trust of CA	12/01/26 Term	3.950 (NIC)
5/22/97	\$8,475,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 97 - 0314 Conduit revenue bond Multifamily housing Ridgcroft Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Kutak Rock (FA) CGMS Inc (UW) Newman & Associates (TR) First Trust of CA (EN) GNMA	9/20/39 Comb	6.179 (TIC)
6/24/97	\$258,500,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 97 - 0832 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1 M:MIG1	Comp	(BC) Preston Gates (FA) PRAG (UW) Smith Barney Inc (TR) Los Angeles	6/30/98 Term	3.904 (NIC)
7/15/97	\$5,500,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 97 - 0315 Conduit revenue bond Multifamily housing Mission Village Terrace Apts Subject to Alternative Minimum Tax	S:AAA/A-1 LOC	Neg	(BC) Kutak Rock (FA) CGMS Inc (UW) E J De La Rosa (TR) First Trust of CA (EN) East West Bank	7/01/27 Term	VAR



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7/16/97	\$15,450,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 97 - 0316 Conduit revenue bond Multifamily housing Earthquake Rehabilitation Subject to Alternative Minimum Tax Refunding	S:AAA Oth	Neg	(BC) Kutak Rock (FA) CGMS Inc (UW) Newman & Associates (TR) First Trust of CA (EN) FNMA	7/01/30 Comb	5.672 (TIC)
9/02/97	\$15,000,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 97 - 1370 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Preston Gates (FA) PRAG (UW) Charles Schwab & Co (TR) Los Angeles	6/30/98 Term	3.920 (NIC)
9/09/97	\$35,250,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 97 - 1337 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:A/AAA M:A1/Aaa F:A+/AAA Ins	Comp	(BC) Marilyn L Garcia (FA) PRAG (UW) Lehman Brothers (TR) Los Angeles (EN) MBIA	12/01/12 Serial	4.998 (TIC)
3/12/97	\$48,820,000	Los Angeles Co Schools Reg Bus Serv Corp Los Angeles CDIAC Debt Issue Number: 97 - 0098 Certificates of participation/leases Other/multiple educational uses Antelope Vly CCD, Cerritos CCD, Charter Oak USD, El Monte City SD, El Monte UnHSD, Long Beach USD, Santa Monica-Malibu USD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) First Trust of CA (EN) MBIA	3/01/17 Comb	5.481 (NIC)
7/10/97	\$11,005,000	Los Angeles Co Schools Reg Bus Serv Corp Los Angeles CDIAC Debt Issue Number: 97 - 0920 Certificates of participation/leases Other/multiple educational uses Glendale CCD, Montebello USD	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) MBIA	7/01/17 Comb	5.267 (NIC)



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10/01/97	\$14,065,000	Los Angeles Co Schools Reg Bus Serv Corp Los Angeles CDIAC Debt Issue Number: 97 - 1549 Certificates of participation/leases K-12 school facility Lynwood USD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) First Trust of CA (EN) FSA	10/01/09 Serial	4.921 (NIC)
6/26/97	\$29,000,000	Los Angeles Community College District Los Angeles CDIAC Debt Issue Number: 97 - 0340 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) LeBoeuf Lamb Greene (UW) Saybrook Capital (TR) First Trust of CA	7/02/98 Term	3.900 (NIC)
6/02/97	\$1,650,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1094 Other note Redevelopment, multiple purposes LA Harbor Industrial Ctr	NR	Neg	(BC) Pircher Nichols (UW) Union Bank of CA	3/01/04 Serial	VAR
11/18/97	\$91,955,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 96 - 0049 Tax allocation bond Redevelopment, multiple purposes Central Business District Refunding	S:BBB+	Comp	(BC) Robinson & Pearman (FA) Sutter Securities (UW) Goldman Sachs (TR) First Trust of CA	11/15/03 Comb	4.569 (TIC)



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12/30/97	\$80,000,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1438 Tax allocation bond Redevelopment, multiple purposes Bunker Hill Federally Taxable Refunding	S:AAA/A-1 M:Aaa/VM1 Ins	Neg	(BC) Robinson & Pearman (FA) First Albany Corp (UW) PaineWebber (TR) First Trust of CA (EN) FSA	12/01/18 Term	VAR
7/01/97	\$1,300,000,000	Los Angeles County Los Angeles CDIAC Debt Issue Number: 97 - 0856 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) O'Melveny & Myers (UW) Merrill Lynch & Co (TR) Los Angeles Co	6/30/98 Term	3.814 (TIC)
6/05/97	\$16,000,000	Los Angeles County Board of Education (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0935 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)
7/01/97	\$226,894,000	Los Angeles County Capital Asset Leasing Corp Los Angeles CDIAC Debt Issue Number: 97 - 0964 Commercial paper Project, interim financing Refunding	S:A-1+ M:Prime-1 LOC	Neg	(BC) O'Melveny & Myers (FA) PRAG (UW) Lehman Brothers (TR) Bankers Trust (EN) Westdeutsche		VAR



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4/16/97	\$18,575,000	Los Angeles County CFD No 3 Los Angeles CDIAC Debt Issue Number: 97 - 0280 Limited tax obligation bond Multi cap imprvments and public works Valencia/Newhall IA A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (UW) PaineWebber (TR) First Trust of CA (EN) FSA	9/01/14 Comb	5.582 (NIC)
9/19/97	\$11,750,000	Los Angeles County CFD No 3 Los Angeles CDIAC Debt Issue Number: 97 - 0110 Limited tax obligation bond Multi cap imprvments and public works Cascades Bus Park/Golf Course	NR LOC	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Trust of CA (EN) Royal-Clark Dev Co	9/01/22 Comb	6.415 (NIC)
5/29/97	\$256,870,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Debt Issue Number: 97 - 0325 Sales tax revenue bond Public transit Refunding	S:AAA/AA- M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Kutak Rock (FA) PRAG (UW) Morgan Stanley (TR) BNY Western Trust (EN) MBIA	7/01/27 Comb	5.565 (TIC)
5/15/97	\$115,680,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Debt Issue Number: 97 - 0094 Public lease revenue bond Public building Courthouse	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) O'Brien Partners (UW) Smith Barney Inc (TR) BNY Western Trust (EN) Ambac	12/01/29 Comb	5.874 (TIC)
10/15/97	\$186,940,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Debt Issue Number: 97 - 1560 Public lease revenue bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Howarth Montague (UW) BancAmerica Robert (TR) State Street Bank CA (EN) FSA	3/01/15 Comb	4.976 (NIC)



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11/06/97	\$510,185,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Debt Issue Number: 97 - 1574 Revenue bond (Pool) Parks/open space L A Co Reg Pk & Open Space Dist Refunding	S:AA M:Aa3	Neg	(BC) Hawkins Delafield (FA) O'Brien Partners (UW) PaineWebber (TR) First Trust of CA	10/01/19 Comb	5.127 (NIC)
11/06/97	\$510,185,000	Los Angeles County Regional Park and Open Space District Los Angeles CDIAC Debt Issue Number: 97 - 1575 Special assessment bond Parks/open space Refunding	S:AA M:Aa3	Neg	(BC) Hawkins Delafield (FA) O'Brien Partners (UW) Los Angeles Co PWFA (TR) First Trust of CA	9/01/19 Comb	5.127 (NIC)
11/04/97	\$40,360,000	Los Angeles Department of Airports Los Angeles CDIAC Debt Issue Number: 97 - 1371 Public enterprise revenue bond Airport LA Int'l Refunding	S:AA- M:Aa3 F:AA	Comp	(BC) Mallory Brown-Curtis (FA) Howarth Montague (UW) BancAmerica Robert (TR) US Trust Co of CA	5/15/00 Serial	4.045 (TIC)
7/15/97	\$200,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Debt Issue Number: 97 - 0926 Commercial paper Power generation/transmission Refunding	S:A-1+ M:P-1 F:F-1 LOC	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Morgan Stanley (TR) Chase Manhattan Bank (EN) Toronto-Dominion		VAR



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7/11/97	\$2,140,000	Los Angeles Industrial Development Authority Los Angeles CDIAC Debt Issue Number: 97 - 1109 Conduit revenue bond Industrial development KaiRak Inc Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Kutak Rock (FA) Los Angeles LDC (UW) E J De La Rosa (TR) First Trust of CA (EN) The Bank of Hawaii	7/01/22 Term	VAR
8/06/97	\$2,285,000	Los Angeles Industrial Development Authority Los Angeles CDIAC Debt Issue Number: 97 - 1110 Conduit revenue bond Industrial development Keystone Engineering Co Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Kutak Rock (FA) Los Angeles LDC (UW) E J De La Rosa (TR) First Trust of CA (EN) Bank of Hawaii	8/01/22 Term	VAR
1/04/97	\$15,585,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 96 - 1896 Public enterprise revenue bond Solid waste recovery facilities	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) PRAG (UW) Smith Barney Inc (TR) State Street Bank CA (EN) FSA	2/01/08 Serial	5.051 (TIC)
10/07/97	\$83,240,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 97 - 1448 Certificates of participation/leases Multi cap imprvments and public works Program AC	S:A+(p)/A M:A2(c)/A Ins	Comp	(BC) Curis Brown & Duran (FA) Rauscher Pierce (UW) Goldman Sachs (TR) US Trust Co of CA (EN) Ambac	10/01/14 Serial	4.723 (TIC)



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10/07/97	\$2,420,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 97 - 1459 Certificates of participation/leases Parking Program H Series A	S:AAA M:Aaa Ins	Comp	(BC) Curls Brown & Duran (FA) Rauscher Pierce (UW) Goldman Sachs (TR) First Trust of CA (EN) Ambac	11/01/14 Serial	4.926 (TIC)
11/18/97	\$42,060,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 97 - 1768 Public enterprise revenue bond Equipment Sanitation	S:AAA M:Aaa Ins	Comp	(BC) Mallory Brown-Curtis (FA) PRAG (UW) BancAmerica Robert (TR) State Street Bank CA (EN) Ambac	2/01/06 Serial	4.635 (TIC)
6/04/97	\$270,000,000	Los Angeles Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 0358 Tax and revenue anticipation note Cash flow, interim financing Ser A & B	S:SP-1+ M:MIG1	Neg	(BC) Curls Brown & Duran (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) Harris Trust Co	10/01/98 Comb	3.966 (TIC)
7/15/97	\$356,000,000	Los Angeles Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 1151 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Curls Brown & Duran (FA) C M de Crinis (UW) BancAmerica Sec (TR) Harris Trust (EN) FGIC	7/01/22 Comb	5.194 (TIC)
12/08/97	\$91,400,000	Los Angeles Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 1401 Certificates of participation/leases K-12 school facility Belmont Learning Complex	S:AA-/A-1 M:Aa2/VMI F:AA-/F1+ LOC	Neg	(BC) Curls Brown & Duran (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) Harris Trust Co (EN) Commerzbank	12/01/17 Term	VAR



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6/25/97	\$1,820,000	Los Nietos Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0538 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/05/97	\$3,500,000	Manhattan Beach Unified School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0952 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.891 (NIC)
6/10/97	\$795,000	Maywood (CSCDA) Los Angeles CDIAC Debt Issue Number: 97 - 0997 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
8/21/97	\$23,999,059	Monrovia Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 1221 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) First Trust of CA (EN) MBIA	8/01/22 Comb	6.183 (NIC)
6/05/97	\$4,000,000	Monrovia Unified School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0953 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)



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6/09/97	\$4,500,000	Montebello Los Angeles CDIAC Debt Issue Number: 97 - 0422 Tax and revenue anticipation note Cash flow, interim financing	F:F-1	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) Oppenheimer & Co	6/30/98 Term	4.046 (NIC)
10/24/97	\$3,625,000	Montebello Los Angeles CDIAC Debt Issue Number: 97 - 1415 Certificates of participation/leases Recreation and sports facilities Municipal Golf Course Series B	S:A/A-1 LOC	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Seidler-Fitzgerald (TR) BNY Western Trust (EN) Sumitomo Trust & Bnk	4/01/25 Term	VAR
10/24/97	\$2,000,000	Montebello Los Angeles CDIAC Debt Issue Number: 97 - 1414 Certificates of participation/leases Recreation and sports facilities Municipal Golf Course Series C Federally Taxable	S:A/A-1 LOC	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Seidler-Fitzgerald (TR) BNY Western Trust (EN) Sumitomo Trust & Bnk	4/01/25 Term	VAR
5/21/97	\$7,160,000	Montebello Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 0420 Tax allocation bond Redevelopment, multiple purposes Montebello Hills Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Rod Gunn (UW) Seidler-Fitzgerald (TR) BNY Western Trust (EN) MBIA	3/01/19 Comb	5.556 (NIC)
9/16/97	\$12,050,000	Montebello Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1413 Tax allocation bond Multifamily housing Ser A Montebello Hills	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) E J De La Rosa (TR) BNY Western Trust (EN) FSA	9/01/19 Comb	5.318 (TIC)



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9/16/97	\$5,550,000	Montebello Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1416 Tax allocation bond Multifamily housing Montebello Hills Ser B Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) E J De La Rosa (TR) BNY Western Trust (EN) FSA	9/01/19 Comb	7.238 (NIC)
6/05/97	\$4,230,000	Mt San Antonio Community College District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0954 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)
6/25/97	\$4,510,000	Newhall Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0539 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/10/97	\$2,675,000	Palmdale (CSCDA) Los Angeles CDIAC Debt Issue Number: 97 - 1006 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
2/26/97	\$7,230,000	Palmdale Civic Authority Los Angeles CDIAC Debt Issue Number: 97 - 0079 Special assessment bond Multi cap imprvments and public works AD No 87-1 Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Project Fin Assoc (UW) O'Connor & Co (TR) First Trust of CA	9/02/07 Serial	5.648 (NIC)



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5/14/97	\$10,890,000	Palmdale Civic Authority Los Angeles CDIAC Debt Issue Number: 97 - 0373 Revenue bond (Pool) Multi cap imprvments and public works Civic Center Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	7/01/15 Comb	5.469 (NIC)
4/24/97	\$5,265,000	Palmdale Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 0223 Tax allocation bond Single-family housing Mobilehome Pks Series B Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	9/01/27 Comb	8.106 (NIC)
4/24/97	\$13,910,000	Palmdale Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 0224 Tax allocation bond Single-family housing Mobilehome Pks Series A	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	9/01/27 Comb	5.889 (NIC)
11/21/97	\$7,422,099	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Debt Issue Number: 97 - 1686 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) State Street Bank CA (EN) MBIA	8/01/33 Comb	5.656 (TIC)
12/23/97	\$15,230,053	Palmdale School District Los Angeles CDIAC Debt Issue Number: 97 - 1759 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) State Street Bank CA (EN) FSA	10/01/23 Comb	6.530 (TIC)



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6/05/97	\$10,000,000	Palmdale School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0955 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)
6/10/97	\$2,390,000	Palos Verdes Estates (CSCDA) Los Angeles CDIAC Debt Issue Number: 97 - 1007 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/05/97	\$5,000,000	Palos Verdes Peninsula Unified School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0956 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)
12/03/97	\$5,360,000	Paramount Los Angeles CDIAC Debt Issue Number: 97 - 1540 Conduit revenue bond Multifamily housing Twin Towers Apts Series A Subject to Alternative Minimum Tax Refunding	M:Aaa Oth	Neg	(BC) Jones Hall (UW) Banc One Capital (TR) First Trust of CA (EN) GNMA	2/20/33 Comb	5.957 (NIC)
12/03/97	\$470,000	Paramount Los Angeles CDIAC Debt Issue Number: 97 - 1832 Conduit revenue bond Multifamily housing Twin Towers Apts Sub Ser B Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (UW) Tone Yee Investments (TR) First Trust of CA	2/20/33 Term	7.000 (NIC)



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4/03/97	\$9,900,000	Paramount Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 0074 Certificates of participation/leases K-12 school facility	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) First Trust NA MN (EN) FSA	9/01/27 Comb	VAR VAR
6/03/97	\$16,000,000	Paramount Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 0809 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) BancAmerica Sec (TR) Los Angeles Co	10/01/98 Term	4.044 (NIC)
7/29/97	\$4,000,000	Paramount Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 1276 Certificates of participation/leases K-12 school facility Class size reduction	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) First Trust NA MN (EN) FSA	9/01/17 Comb	VAR VAR
11/13/97	\$13,290,668	Pasadena CFD No 1 Los Angeles CDIAC Debt Issue Number: 97 - 1498 Limited tax obligation bond Multi cap imprvments and public works Civic Ctr West Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint. & Thimmig (UW) Stone & Youngberg (TR) BNY Western Trust (EN) FSA	12/01/25 Comb	5.720 (TIC)
6/05/97	\$10,000,000	Pasadena Unified School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0957 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)



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7/09/97	\$8,700,000	Pomona Los Angeles CDIAC Debt Issue Number: 97 - 1218 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Dunlap & Associates (UW) E J De La Rosa (TR) Pomona	7/16/98 Term	4.456 (NIC)
11/20/97	\$3,150,000	Pomona Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1720 Tax allocation bond Redevelopment, multiple purposes Holt Ave/Indian Hill Refunding	NR	Neg	(BC) Jones Hall (FA) Pacific Alliance Cap (UW) E J De La Rosa (TR) First Trust of CA	6/01/16 Comb	5.928 (NIC)
11/20/97	\$3,485,000	Pomona Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1721 Tax allocation bond Redevelopment, multiple purposes Reservoir St Refunding	NR	Neg	(BC) Jones Hall (FA) Pacific Alliance Cap (UW) E J De La Rosa (TR) First Trust of CA	6/01/13 Comb	5.861 (NIC)
1/30/97	\$52,085,000	Pomona Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 0043 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Dale Scott & Co (UW) Miller & Schroeder (TR) State Street Bank CA (EN) MBIA	8/01/19 Comb	5.771 (NIC)
7/02/97	\$10,000,000	Pomona Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 0934 General obligation bond K-12 school facility Diamond Ranch HS	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) Smith Barney Inc (TR) State Street Bank CA (EN) FGIC	8/01/21 Comb	5.207 (NIC)



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12/02/97	\$5,455,000	Rancho Palos Verdes Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1678 Tax allocation bond Redevelopment, multiple purposes Area No 1	NR	Neg	(BC) Richards Watson (UW) Los Angeles Co	12/02/27 Serial	5.000 (NIC)
6/10/97	\$5,000,000	Redondo Beach (CSCDA) Los Angeles CDIAC Debt Issue Number: 97 - 1013 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
6/05/97	\$4,000,000	Redondo Beach Unified School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0959 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.891 (NIC)
6/05/97	\$3,500,000	Rio Hondo Community College District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0958 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.891 (NIC)
6/06/97	\$2,350,000	Rosemead Elementary School District Los Angeles CDIAC Debt Issue Number: 97 - 0837 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BT Securities (TR) Los Angeles Co	6/30/98 Term	3.834 (NIC)



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6/25/97	\$4,975,000	Rowland Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0550 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/05/97	\$3,495,000	San Gabriel Unified School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0960 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)
6/25/97	\$2,500,000	San Marino Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0540 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
8/28/97	\$19,670,000	Santa Clarita Los Angeles CDIAC Debt Issue Number: 97 - 1264 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Comp	(BC) Musick Peeler (FA) Kelling Northcross (UW) Smith Barney Inc (TR) US Trust Co of CA (EN) MBIA	10/01/21 Comb	4.945 (TIC)
6/25/97	\$4,065,000	Santa Clarita Community College District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0541 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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12/11/97	\$8,590,000	Santa Fe Springs Community Development Commission Los Angeles CDIAC Debt Issue Number: 97 - 1719 Tax allocation bond Redevelopment, multiple purposes Consolidated	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	9/01/22 Comb	5.125 (NIC)
7/22/97	\$170,228	Santa Monica Los Angeles CDIAC Debt Issue Number: 97 - 1729 Special assessment bond Street construction and improvements	NR	Neg	(BC) Santa Monica (UW) LA Engineering	12/01/06 Serial	8.750 (NIC)
1/23/97	\$11,315,000	Santa Monica Community College District Los Angeles CDIAC Debt Issue Number: 96 - 1732 Certificates of participation/leases College/university facility	S:A(p)	Neg	(BC) LeBoeuf Lamb Greene (UW) Piper Jaffray Inc (TR) First Trust of CA	2/01/27 Comb	5.944 (NIC)
6/05/97	\$5,000,000	Santa Monica Community College District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0961 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.124 (NIC)
6/25/97	\$8,675,000	Santa Monica-Malibu Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0542 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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6/25/97	\$5,000,000	Saugus Union Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0543 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
2/27/97	\$6,800,000	South Gate Public Financing Authority Los Angeles CDIAC Debt Issue Number: 97 - 0077 Tax allocation bond Redevelopment, multiple purposes Project No 1	S:A+ LOC	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) First Trust of CA (EN) Banque Natl de Paris	9/01/19 Term	VAR
1/27/97	\$1,662,779	South Montebello Irrigation District Los Angeles CDIAC Debt Issue Number: 97 - 0042 Certificates of participation/leases Water supply/storage/distribution Refunding	NR	Neg	(BC) Best Best & Krieger (UW) Municipal Leasing	2/01/02 Serial	5.300 (TIC)
7/11/97	\$2,000,000	South Pasadena Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 1164 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) Los Angeles Co	10/15/98 Term	4.529 (NIC)
6/10/97	\$2,500,000	Southgate (CSCDA) Los Angeles CDIAC Debt Issue Number: 97 - 1032 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)



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6/25/97	\$3,800,000	Sulphur Springs Union Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0544 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
9/16/97	\$8,925,000	Sulphur Springs Union School District Los Angeles CDIAC Debt Issue Number: 97 - 1479 Certificates of participation/leases K-12 school facility Mitchell School Fac Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (UW) Piper Jaffray Inc (TR) State Street Bank CA (EN) Ambac	2/01/22 Comb	5.343 (NIC)
6/05/97	\$2,935,000	Temple City Unified School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0962 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.891 (NIC)
6/25/97	\$7,955,000	Torrance Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0545 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
8/01/97	\$46,257,718	Walnut Valley Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 1183 General obligation bond K-12 school facility Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Dale Scott & Co (UW) Miller & Schroeder (TR) State Street Bank CA (EN) MBIA	8/01/19 Comb	7.620 (NIC)



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6/25/97	\$5,000,000	Walnut Valley Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0551 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
7/11/97	\$29,225,000	West and Central Basin Financing Authority Los Angeles CDIAC Debt Issue Number: 97 - 1258 Public enterprise revenue bond Water supply/storage/distribution Central Basin Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Smith Barney Inc (TR) Union Bank of CA (EN) Ambac	8/01/22 Comb	5.288 (NIC)
6/04/97	\$26,420,000	West Basin Municipal Water District Los Angeles CDIAC Debt Issue Number: 97 - 1051 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Smith Barney Inc (TR) Union Bank of CA (EN) Ambac	8/01/22 Comb	5.504 (NIC)
7/15/97	\$77,500,000	West Basin Municipal Water District Los Angeles CDIAC Debt Issue Number: 97 - 1050 Certificates of participation/leases Water supply/storage/distribution Phase II Recycled Water Ser B and C Refunding	M:Aa1/VMI LOC	Neg	(BC) Stradling Yocca (UW) Smith Barney Inc (TR) Union Bank of CA (EN) Bayerische	8/01/27 Term	VAR
4/15/97	\$23,535,000	West Covina Los Angeles CDIAC Debt Issue Number: 97 - 0119 Certificates of participation/leases Multi cap imprvments and public works Civic Ctr Complex Refunding	S:AAA M:Aaa Ins	Comp	(BC) Rutan & Tucker (FA) Kitahata & Co (UW) Prudential Sec Inc (TR) BNY Western Trust (EN) FSA	9/01/14 Serial	5.551 (TIC)



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4/09/97	\$5,350,000	Whittier City School District Los Angeles CDIAC Debt Issue Number: 97 - 0123 Certificates of participation/leases K-12 school facility	S:BBB+	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) Smith Barney Inc (TR) State Street Bank CA	9/01/27 Comb	5.977 (NIC)
6/05/97	\$3,000,000	Whittier City School District (LACLE) Los Angeles CDIAC Debt Issue Number: 97 - 0963 Tax and revenue anticipation note Cash flow, interim financing LACLE 1997 TRAN Pool Ser A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.891 (NIC)
6/11/97	\$9,000,000	Whittier Union High School District Los Angeles CDIAC Debt Issue Number: 97 - 0331 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) BancAmerica Sec (TR) Los Angeles Co	6/30/98 Term	3.830 (NIC)
6/25/97	\$5,000,000	William S Hart Union High School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0546 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,940,000	Wilsona School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0547 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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7/31/97	\$10,996,021	Wiseburn Elementary School District Los Angeles CDIAC Debt Issue Number: 97 - 1308 General obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) Los Angeles Co (EN) FGIC	8/01/22 Comb	5.712 (TIC)
6/25/97	\$1,770,000	Wiseburn Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 97 - 0548 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
<u>Madera</u>							
6/25/97	\$285,000	Alview-Dairyland Union Elementary School District (CSCRPA) Madera CDIAC Debt Issue Number: 97 - 0553 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$580,000	Chowchilla Elementary School District (CSCRPA) Madera CDIAC Debt Issue Number: 97 - 0555 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/02/97	\$1,300,000	Chowchilla Union High School District Madera CDIAC Debt Issue Number: 97 - 0838 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Rauscher Pierce (UW) Oppenheimer & Co (TR) Madera Co	6/30/98 Term	3.959 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$850,000	Coarsegold Union School District (CSCRPA) Madera CDIAC Debt Issue Number: 97 - 0556 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,695,000	Madera County Board of Education (CSCRPA) Madera CDIAC Debt Issue Number: 97 - 0552 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$5,000,000	Madera Unified School District (CSCRPA) Madera CDIAC Debt Issue Number: 97 - 0557 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,775,000	Yosemite Union High School District (CSCRPA) Madera CDIAC Debt Issue Number: 97 - 0558 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
6/25/97	\$2,600,000	Dixie Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 97 - 0560 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,800,000	Kentfield Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 97 - 0561 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$520,000	Lagunitas Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 97 - 0562 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/11/97	\$2,890,000	Larkspur CFD No. 1987-1 Marin CDIAC Debt Issue Number: 97 - 0842 Limited tax obligation bond Multi cap improvements and public works Drake's Landing Refunding	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) Union Bank of CA	8/01/13 Serial	5.508 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
8/08/97	\$4,000,000	Marin Co Open Space District CFD No 1997-1 Marin CDIAC Debt Issue Number: 97 - 1228 Limited tax obligation bond Multi cap imprvments and public works Old St Hilary's	NR	Neg	(BC) Orrick Herrington (UW) Mark Pressman (TR) BNY Western Trust	7/15/27 Serial	5.691 (NIC)
6/25/97	\$7,955,000	Marin Community College District (CSCRPA) Marin CDIAC Debt Issue Number: 97 - 0563 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
7/01/97	\$50,000,000	Marin County Marin CDIAC Debt Issue Number: 97 - 1131 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 F:F-1+	Neg	(BC) Nossaman Guthner (FA) Rauscher Pierce (UW) JP Morgan Securities (TR) Marin Co	7/31/98 Term	3.825 (NIC)
2/13/97	\$6,115,000	Mill Valley Marin CDIAC Debt Issue Number: 97 - 0029 Certificates of participation/leases Health care facilities The Redwoods Refunding	S:A+ Oth	Neg	(BC) Jones Hall Hill (FA) GL Hicks Financial (UW) Sutro & Co (TR) Harris Trust Co (EN) OSHPD	12/01/20 Comb	5.661 (NIC)
1/22/97	\$4,600,000	Mill Valley CFD No 1996-1 Marin CDIAC Debt Issue Number: 96 - 1909 Limited tax obligation bond Public building Library Renovation/Expansion	NR	Neg	(BC) Orrick Herrington (FA) Mark Pressman (UW) Piper Jaffray Inc (TR) Dai-Ichi Kangyo	8/01/27 Comb	5.700 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/24/97	\$14,245,000	Novato Marin CDIAC Debt Issue Number: 97 - 1090 General obligation bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) E Wagner & Assoc (UW) PaineWebber (TR) First Trust of CA (EN) MBIA	8/01/20 Comb	5.193 (TIC)
2/21/97	\$1,305,000	Novato Public Finance Authority Marin CDIAC Debt Issue Number: 97 - 0100 Revenue anticipation note Project, interim financing Youth Ctr Federally Taxable	NR	Neg	(BC) Nossaman Guthner (FA) E Wagner & Assoc (UW) WestAmerica Bank (TR) Novato	2/01/98 Term	6.000 (NIC)
4/24/97	\$2,745,000	Novato Unified School District Marin CDIAC Debt Issue Number: 97 - 0330 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (UW) A G Edwards (TR) State Street Bank CA (EN) MBIA	10/01/12 Serial	5.181 (NIC)
6/25/97	\$6,965,000	Novato Unified School District (CSCRPA) Marin CDIAC Debt Issue Number: 97 - 0564 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,765,000	Reed Union Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 97 - 0565 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/16/97	\$3,550,000	San Anselmo Marin CDIAC Debt Issue Number: 97 - 1125 General obligation bond Multi cap imprvments and public works	S:AA-	Comp	(BC) Nossaman Guthner (FA) Stone & Youngberg (UW) Dean Witter (TR) Union Bank of CA	8/01/22 Comb	5.257 (TIC)
1/08/97	\$4,965,000	San Rafael Marin CDIAC Debt Issue Number: 97 - 0041 Special assessment bond Multi cap imprvments and public works ReAD No 1997-1 Refunding	NR	Neg	(BC) Sturgis Ness (UW) San Rafael JPFA (TR) San Rafael	9/02/11 Serial	6.442 (NIC)
6/25/97	\$5,000,000	San Rafael City Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 97 - 0566 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$5,000,000	San Rafael City High School District (CSCRPA) Marin CDIAC Debt Issue Number: 97 - 0567 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
1/08/97	\$5,250,000	San Rafael Joint Powers Financing Authority Marin CDIAC Debt Issue Number: 97 - 0040 Revenue bond (Pool) Multi cap imprvments and public works ReAD No 1997-1	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman (TR) Union Bank of CA	9/02/11 Serial	5.715 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
5/27/97	\$5,350,000	San Rafael Redevelopment Agency Marin CDIAC Debt Issue Number: 97 - 0359 Conduit revenue bond Multifamily housing Lone Palm Crt Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) The Consulting Group (UW) Bank of America	6/01/07 Term	VAR
6/10/97	\$940,000	Sausalito (CSCDA) Marin CDIAC Debt Issue Number: 97 - 1019 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
6/25/97	\$1,550,000	Shoreline Unified School District (CSCRPA) Marin CDIAC Debt Issue Number: 97 - 0569 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$3,000,000	Tamalpais Union High School District (CSCRPA) Marin CDIAC Debt Issue Number: 97 - 0568 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
<u>Mariposa</u>							
7/23/97	\$2,730,850	Mariposa County Mariposa CDIAC Debt Issue Number: 97 - 1182 Certificates of participation/leases Public building Co Government Ctr	NR	Neg	(BC) Jones Hall (UW) Rural Economic (TR) Mariposa Co	8/01/17 Term	4.793 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
5/09/97	\$722,000	Mariposa County Unified School District Mariposa CDIAC Debt Issue Number: 97 - 1522 Certificates of participation/leases Other/multiple educational uses	NR	Neg	(FA) Government Fin Strat (UW) Stone & Youngberg	7/01/04 Serial	VAR
6/25/97	\$3,590,000	Mariposa County Unified School District (CSCRPA) Mariposa CDIAC Debt Issue Number: 97 - 0570 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
		<u>Mendocino</u>					
6/25/97	\$750,000	Anderson Valley Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 97 - 0572 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$440,000	Arena Union Elementary School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 97 - 0573 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,200,000	Fort Bragg Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 97 - 0574 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$900,000	Laytonville Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 97 - 0581 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$185,000	Leggett Valley Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 97 - 0582 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/10/97	\$17,520,000	Mendocino County (CSCDA) Mendocino CDIAC Debt Issue Number: 97 - 0998 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/25/97	\$5,000,000	Mendocino County Board of Education (CSCRPA) Mendocino CDIAC Debt Issue Number: 97 - 0571 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,700,000	Mendocino Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 97 - 0575 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/06/97	\$2,800,000	Mendocino-Lake Community College District (CCCFA) Mendocino CDIAC Debt Issue Number: 97 - 0392 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
6/25/97	\$600,000	Potter Valley Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 97 - 0580 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$435,000	Round Valley Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 97 - 0577 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/05/97	\$13,999,343	Ukiah Unified School District Mendocino CDIAC Debt Issue Number: 97 - 0353 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) George K Baum (TR) Dai-Ichi Kangyo (EN) FGIC	8/01/18 Serial	9.524 (NIC)
6/25/97	\$1,550,000	Ukiah Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 97 - 0578 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$2,690,000	Willits Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 97 - 0579 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
<u>Merced</u>							
6/25/97	\$270,000	Ballico-Cressey Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 97 - 0584 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$750,000	Hilmar Unified School District (CSCRPA) Merced CDIAC Debt Issue Number: 97 - 0585 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
4/21/97	\$1,074,900	Le Grand Community Services District Merced CDIAC Debt Issue Number: 97 - 0229 Public enterprise revenue bond Wastewater collection and treatment	NR	Neg	(BC) Hargrove & Costanzo (UW) Rural Economic	4/01/37 Serial	4.500 (NIC)
6/25/97	\$400,000	Le Grand Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 97 - 0586 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/23/97	\$4,170,000	Los Banos Merced CDIAC Debt Issue Number: 97 - 1257 Certificates of participation/leases Wastewater collection and treatment	S:AAA Ins	Neg	(BC) Stradling Yocca (UW) CA Capital Finance (TR) BNY Western Trust (EN) FSA	12/01/19 Comb	5.202 (NIC)
5/01/97	\$2,000,000	Los Banos Redevelopment Agency Merced CDIAC Debt Issue Number: 97 - 0374 Tax allocation note Redevelopment, multiple purposes	NR.	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of CA	5/01/02 Comb	6.000 (NIC)
6/25/97	\$3,800,000	Los Banos Unified School District (CSCRPA) Merced CDIAC Debt Issue Number: 97 - 0587 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$720,000	McSwain Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 97 - 0588 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$5,000,000	Merced City School District (CSCRPA) Merced CDIAC Debt Issue Number: 97 - 0589 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/06/97	\$3,520,000	Merced Community College District (CCCFA) Merced CDIAC Debt Issue Number: 97 - 0393 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
6/10/97	\$7,600,000	Merced County (CSCDA) Merced CDIAC Debt Issue Number: 97 - 0999 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
6/25/97	\$4,975,000	Merced County Board of Education (CSCRPA) Merced CDIAC Debt Issue Number: 97 - 0583 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
8/13/97	\$3,200,000	Merced County Board Of Education Merced CDIAC Debt Issue Number: 97 - 1345 Certificates of participation/leases K-12 school facility	S:BBB+(p)	Neg	(BC) Stradling Yocca (UW) Piper Jaffray Inc (TR) First Trust of CA	8/01/12 Serial	5.382 (NIC)
6/25/97	\$230,000	Merced River Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 97 - 0593 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$5,000,000	Merced Union High School District (CSCRPA) Merced CDIAC Debt Issue Number: 97 - 0590 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,050,000	Planada Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 97 - 0591 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,215,000	Weaver Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 97 - 0592 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
		<u>Mono</u>					
6/25/97	\$1,280,000	Eastern Sierra Unified School District (CSCRPA) Mono CDIAC Debt Issue Number: 97 - 0595 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/20/97	\$4,725,000	Mammoth Community Water District Mono CDIAC Debt Issue Number: 97 - 1683 Certificates of participation/leases Wastewater collection and treatment Refunding	S:AAA Ins	Neg	(BC) Haight & Weist (UW) BancAmerica Robert (TR) Union Bank of CA (EN) Ambac	12/15/10 Serial	4.567 (NIC)
2/12/97	\$9,430,000	Mammoth Lakes Mono CDIAC Debt Issue Number: 96 - 1740 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:BBB	Neg	(BC) Jones Hall Hill (FA) Project Fin Assoc (UW) Wedbush Morgan Sec (TR) First Trust of WA	6/01/11 Comb	5.603 (NIC)
6/25/97	\$1,595,000	Mammoth Unified School District (CSCRPA) Mono CDIAC Debt Issue Number: 97 - 0596 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$650,000	Mono County Board of Education (CSCRPA) Mono CDIAC Debt Issue Number: 97 - 0594 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
<u>Monterey</u>							
11/06/97	\$11,808,195	Alisal Union School District Monterey CDIAC Debt Issue Number: 97 - 1649 General obligation bond K-12 school facility Refunding	S:AAA M:AAA Ins	Neg	(BC) LeBoeuf Lamb Greene (UW) Sutro & Co (TR) US Trust Co of CA (EN) FGIC	8/01/22 Serial	5.429 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$4,810,000	Carmel Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 97 - 0598 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$400,000	Chualar Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 97 - 0599 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,225,000	Gonzales Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 97 - 0600 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,085,000	Greenfield Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 97 - 0601 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,700,000	King City Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 97 - 0603 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/30/97	\$2,379,410	Marina Coast Water District Monterey CDIAC Debt Issue Number: 97 - 1123 Certificates of participation/leases Water supply/storage/distribution Salinas River Groundwater Mgmt	NR	Neg	(BC) Nossaman Guthner (UW) Cypress Bank	2/15/04 Serial	5.600 (NIC)
4/10/97	\$560,000	Mid Carmel Valley Fire Protection District Monterey CDIAC Debt Issue Number: 97 - 0281 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) Raymond M Haight (UW) Union Bank of CA	7/15/18 Serial	6.304 (NIC)
6/10/97	\$250,000	Mid Carmel Valley Fire Protection District (CSCDA) Monterey CDIAC Debt Issue Number: 97 - 1000 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/25/97	\$4,500,000	Monterey County Board of Education (CSCRPA) Monterey CDIAC Debt Issue Number: 97 - 0597 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$4,800,000	Monterey Peninsula Community College District (CSCRPA) Monterey CDIAC Debt Issue Number: 97 - 0605 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$5,000,000	Monterey Peninsula Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 97 - 0606 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$3,695,000	North Monterey County Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 97 - 0613 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$3,810,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 97 - 0607 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
5/29/97	\$8,480,000	Salinas Monterey CDIAC Debt Issue Number: 97 - 0804 Conduit revenue bond Multifamily housing Brentwood Gardens Apts Refunding	S:AAA/A-1 Oth	Neg	(BC) Stradling Yocca (UW) E J De La Rosa (TR) First Trust of CA (EN) FNMA	5/15/27 Term	VAR
7/01/97	\$2,440,000	Salinas Monterey CDIAC Debt Issue Number: 97 - 1160 Special assessment bond Multi cap imprvments and public works AD No 97-1	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg (TR) BNY Western Trust	9/02/17 Serial	6.376 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10/24/97	\$11,960,000	Salinas Monterey CDIAC Debt Issue Number: 97 - 1379 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:A- M:Baa1	Neg	(BC) Stradling Yocca (UW) E J De La Rosa (TR) BNY Western Trust	10/01/28 Comb	5.633 (NIC)
6/25/97	\$3,600,000	Salinas City Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 97 - 0608 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
3/25/97	\$1,800,000	Salinas Public Financing Authority Monterey CDIAC Debt Issue Number: 97 - 0183 Public lease revenue bond Public building	S:A/A-1 LOC	Neg	(BC) Stradling Yocca (UW) E J De La Rosa (TR) BNY Western Trust (EN) Sumitomo Bank	3/01/27 Term	VAR
3/25/97	\$1,300,000	Salinas Public Financing Authority Monterey CDIAC Debt Issue Number: 97 - 0184 Public lease revenue bond Public building Federally Taxable	S:A/A-1 LOC	Neg	(BC) Stradling Yocca (UW) E J De La Rosa (TR) BNY Western Trust (EN) Sumitomo Bank	3/01/13 Term	VAR
6/25/97	\$4,600,000	Salinas Union High School District (CSCRPA) Monterey CDIAC Debt Issue Number: 97 - 0609 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10/30/97	\$9,060,000	Salinas Valley Solid Waste Authority Monterey CDIAC Debt Issue Number: 97 - 1380 Revenue bond (Pool) Solid waste recovery facilities Landfill Subject to Alternative Minimum Tax	S:BBB M:Baa3	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) BNY Western Trust	8/01/27 Comb	5.847 (NIC)
6/25/97	\$320,000	San Antonio Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 97 - 0610 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/10/97	\$1,500,000	Seaside (CSCDA) Monterey CDIAC Debt Issue Number: 97 - 1021 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/25/97	\$1,890,000	Soledad Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 97 - 0611 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,010,000	Washington Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 97 - 0612 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Napa</u>							
4/17/97	\$4,250,000	American Canyon Joint Powers Financing Authority Napa CDIAC Debt Issue Number: 97 - 0175 Public lease revenue bond Recreation and sports facilities	M:Baa3	Neg	(BC) Brown & Wood (UW) Piper Jaffray Inc (TR) First Trust of CA	6/01/22 Comb	6.331 (NIC)
7/15/97	\$5,990,000	Napa Napa CDIAC Debt Issue Number: 97 - 1147 Special assessment bond Street construction and improvements Napa Vly Corp Prk ReAD No 1997-1 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman (TR) First Trust of CA	9/02/11 Comb	5.965 (NIC)
6/25/97	\$2,795,000	Napa County Board of Education (CSCRPA) Napa CDIAC Debt Issue Number: 97 - 0614 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:WIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
7/23/97	\$4,600,000	Napa Valley Unified School District Napa CDIAC Debt Issue Number: 97 - 0830 General obligation bond K-12 school facility	S:AAA/A+ Ins	Comp	(BC) Stradling Yocca (FA) A G Edwards (UW) BancAmerica Robert (TR) First Trust of CA (EN) MBIA	8/01/22 Comb	5.193 (NIC)
6/25/97	\$4,200,000	Napa Valley Unified School District (CSCRPA) Napa CDIAC Debt Issue Number: 97 - 0616 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:WIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/25/97	\$2,000,000	St Helena Unified School District Napa CDIAC Debt Issue Number: 97 - 1249 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) US Trust Co of CA (EN) FGIC	8/01/22 Comb	5.104 (NIC)
6/25/97	\$2,225,000	St Helena Unified School District (CSCRPA) Napa CDIAC Debt Issue Number: 97 - 0618 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
<u>Nevada</u>							
6/25/97	\$2,030,000	Nevada City School District (CSCRPA) Nevada CDIAC Debt Issue Number: 97 - 0620 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/10/97	\$4,710,000	Nevada County (CSCDA) Nevada CDIAC Debt Issue Number: 97 - 1002 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
6/25/97	\$1,030,000	Nevada County Superintendent of Schools (CSCRPA) Nevada CDIAC Debt Issue Number: 97 - 0619 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$935,000	Pleasant Valley Elementary School District (CSCRPA) Nevada CDIAC Debt Issue Number: 97 - 0622 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$715,000	Twin Ridges Elementary School District (CSCRPA) Nevada CDIAC Debt Issue Number: 97 - 0624 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A <u>Orange</u>	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/05/97	\$5,000,000	Anaheim City School District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1033 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)
5/22/97	\$3,795,000	Anaheim Housing Authority Orange CDIAC Debt Issue Number: 97 - 0267 Conduit revenue bond Multifamily housing Casa Granada Apts Subject to Alternative Minimum Tax	S:AAA/A-1	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Alden Capital (TR) BNY Western Trust	5/15/27 Term	VAR



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
5/22/97	\$4,545,000	Anaheim Housing Authority Orange CDIAC Debt Issue Number: 97 - 0268 Conduit revenue bond Multifamily housing Monterey Apts Subject to Alternative Minimum Tax	S:AAA/A-1	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Alden Capital (TR) BNY Western Trust	5/15/27 Term	VAR
5/22/97	\$2,140,000	Anaheim Housing Authority Orange CDIAC Debt Issue Number: 97 - 0269 Conduit revenue bond Multifamily housing Port Trinidad Apts Subject to Alternative Minimum Tax	S:AAA/A-1	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Alden Capital (TR) BNY Western Trust	5/15/27 Term	VAR
2/05/97	\$221,627,465	Anaheim Public Financing Authority Orange CDIAC Debt Issue Number: 97 - 0141 Public lease revenue bond Multi cap imprvments and public works Sub Lien Ser C	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) PaineWebber (TR) BNY Western Trust (EN) FSA	3/01/37 Comb	8.706 (NIC)
2/05/97	\$49,585,000	Anaheim Public Financing Authority Orange CDIAC Debt Issue Number: 96 - 1708 Public lease revenue bond Multi cap imprvments and public works Sr Ser B Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) PaineWebber (TR) BNY Western Trust (EN) FSA	9/01/20 Comb	7.448 (NIC)
2/05/97	\$239,215,000	Anaheim Public Financing Authority Orange CDIAC Debt Issue Number: 96 - 1707 Public lease revenue bond Multi cap imprvments and public works Sr Ser A	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) PaineWebber (TR) BNY Western Trust (EN) FSA	3/01/37 Comb	8.706 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
5/21/97	\$27,905,000	Anaheim Public Financing Authority Orange CDIAC Debt Issue Number: 96 - 1739 Tax allocation bond Redevelopment, multiple purposes Alpha Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) O'Brien Partners (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	2/01/18 Comb	5.468 (NIC)
6/05/97	\$10,000,000	Anaheim Union High School District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1034 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)
1/15/97	\$2,685,000	Brea CFD No 1988-1 Orange CDIAC Debt Issue Number: 96 - 1911 Limited tax obligation bond Multi cap imprvments and public works Fairway Ctr Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Stone & Youngberg (UW) Prudential Sec Inc (TR) First Trust of WA	10/01/26 Comb	6.625 (NIC)
12/08/97	\$3,235,000	Brea CFD No 1996-1 Orange CDIAC Debt Issue Number: 97 - 1667 Limited tax obligation bond Multi cap imprvments and public works Downtown	NR	Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/21 Comb	5.967 (NIC)
7/10/97	\$3,005,000	Brea Redevelopment Agency Orange CDIAC Debt Issue Number: 97 - 1188 Tax allocation bond Redevelopment, multiple purposes Area C Sub Series C Refunding	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) BNY Western Trust	12/01/16 Comb	6.264 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/10/97	\$14,965,000	Brea Redevelopment Agency Orange CDIAC Debt Issue Number: 97 - 1187 Tax allocation bond Redevelopment, multiple purposes Area C Sr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) ABAG (TR) BNY Western Trust (EN) FSA	12/01/25 Comb	5.728 (NIC)
7/31/97	\$4,620,000	Brea Redevelopment Agency Orange CDIAC Debt Issue Number: 97 - 1278 Conduit revenue bond Single-family housing Rancho Brea Mobile Home Prk Series A	NR	Neg	(BC) Stradling Yocca (UW) Kinsell O'Neal (TR) US Trust Co of CA	8/01/28 Term	6.893 (NIC)
8/12/97	\$950,000	Brea Redevelopment Agency Orange CDIAC Debt Issue Number: 97 - 1339 Conduit revenue bond Single-family housing Rancho Brea Mobile Home Prk Sub Series B	NR	Neg	(BC) Stradling Yocca (UW) Kinsell O'Neal (TR) US Trust Co of CA	8/01/28 Term	6.893 (NIC)
11/12/97	\$11,005,000	Capistrano Unified School District Orange CDIAC Debt Issue Number: 97 - 1650 Certificates of participation/leases K-12 school facility	S:A- M:A2	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) First Trust of CA	2/01/18 Comb	5.176 (NIC)
1/10/97	\$12,500,000	Capistrano Unified School District CFD No 92-1 Orange CDIAC Debt Issue Number: 96 - 1484 Limited tax obligation bond K-12 school facility Las Flores	NR	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) First Trust of CA	9/01/21 Comb	7.070 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/05/97	\$2,225,000	Centralia Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1035 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)
5/07/97	\$10,600,000	Coast Community College District Orange CDIAC Debt Issue Number: 97 - 0189 Certificates of participation/leases College/university facility Coastline College Ctr Refunding	S:AAA M:AAA Ins	Neg	(BC) Rutan & Tucker (UW) Seidler-Fitzgerald (TR) BNY Western Trust (EN) MBIA	2/01/16 Comb	5.828 (NIC)
6/06/97	\$12,425,000	Coast Community College District (CCCFA) Orange CDIAC Debt Issue Number: 97 - 0387 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
5/20/97	\$11,815,000	Costa Mesa Orange CDIAC Debt Issue Number: 97 - 0366 Certificates of participation/leases Parking Refunding	NR	Comp	(BC) Jones Hall Hill (FA) Rod Gunn (UW) Smith Barney Inc (TR) US Trust Co of CA	12/01/14 Comb	5.718 (TIC)
6/05/97	\$2,000,000	Fountain Valley Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1036 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)



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6/10/97	\$4,695,000	Fullerton (CSCDA) Orange CDIAC Debt Issue Number: 97 - 0989 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
6/05/97	\$5,000,000	Fullerton Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1037 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)
5/07/97	\$7,150,000	Garden Grove Orange CDIAC Debt Issue Number: 97 - 0304 Conduit revenue bond Multifamily housing Cal-Malabar Apts Subject to Alternative Minimum Tax	S:AAA/A-1 Oth	Neg	(BC) Stradling Yocca (UW) Alden Capital (TR) BNY Western Trust (EN) FNMA	12/15/29 Term	VAR
9/17/97	\$18,325,000	Huntington Beach Orange CDIAC Debt Issue Number: 97 - 1376 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Musick Peeler (FA) Rod Gunn (UW) Oppenheimer & Co (TR) Huntington Bch	9/30/98 Term	3.765 (TIC)
6/05/97	\$2,070,000	Huntington Beach City Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1038 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)



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4/23/97	\$8,070,000	Huntington Beach Public Financing Authority Orange CDIAC Debt Issue Number: 97 - 0201 Public lease revenue bond Public building Central Public Library/Cultural Ctr	S:AAA M:Aaa Ins	Comp	(BC) Musick Peeler (FA) Rod Gunn (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) FSA	12/15/27 Comb	5.456 (TIC)
6/05/97	\$7,000,000	Huntington Beach Union High School District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1039 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)
7/23/97	\$4,295,000	Irvine Orange CDIAC Debt Issue Number: 97 - 1200 Special assessment bond Multi cap imprvments and public works AD No 95-12 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber (TR) Texas Commerce Bank	9/02/21 Comb	5.785 (NIC)
9/17/97	\$3,695,000	Irvine Orange CDIAC Debt Issue Number: 97 - 1430 Special assessment bond Flood control/storm drainage Northwest Irvine AD No 97-16	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber (TR) Texas Commerce Bank	9/02/22 Comb	5.803 (NIC)
9/29/97	\$61,600,000	Irvine Orange CDIAC Debt Issue Number: 97 - 1431 Special assessment bond Multi cap imprvments and public works Oak Creek AD No 94-13	S:AA-/A1+ M:Aa3/VMI LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber (TR) Texas Commerce Bank (EN) Canadian Imperial Bk	9/02/22 Term	VAR



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9/29/97	\$60,000,000	Irvine Orange CDIAC Debt Issue Number: 97 - 1432 Special assessment bond Multi cap imprvments and public works Northwest Irvine AD No 97-16	S:AA-/A1+ M:Aa3/VM1 LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber (TR) Texas Commerce Bank (EN) Societe Generale	9/02/22 Serial	VAR
7/23/97	\$4,400,000	Irvine Industrial Development Authority Orange CDIAC Debt Issue Number: 97 - 1081 Conduit revenue bond Industrial development Sabritec Subject to Alternative Minimum Tax	F:AA-/F-1 LOC	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) A G Edwards (TR) Chase Trust Co of CA (EN) Union Bank of CA	7/01/22 Term	VAR
6/05/97	\$12,000,000	Irvine Unified School District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1040 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)
4/22/97	\$74,320,000	Irvine Unified School District CFD No 86-1 Orange CDIAC Debt Issue Number: 97 - 0075 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Smith Barney Inc (TR) Dai-Ichi Kangyo (EN) Ambac	11/01/20 Comb	5.597 (NIC)
5/07/97	\$534,964	Laguna Beach Orange CDIAC Debt Issue Number: 97 - 0192 Special assessment bond Other cap imprvments and public works AD No 94-7	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Trust of CA	9/02/12 Serial	6.469 (NIC)



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7/23/97	\$1,505,781	Laguna Beach Orange CDIAC Debt Issue Number: 97 - 1307 Special assessment bond Other cap imprvments and public works Underground Utility AD No 94-3	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Trust of CA	9/02/17 Comb	5.927 (NIC)
12/04/97	\$714,514	Laguna Beach Orange CDIAC Debt Issue Number: 97 - 1411 Special assessment bond Other cap imprvments and public works Underground Utility AD No 95-2	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Trust of CA	9/02/13 Serial	5.780 (NIC)
2/06/97	\$4,800,000	Los Alamitos Unified School District Orange CDIAC Debt Issue Number: 97 - 0061 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) BancAmerica Sec (TR) Norwest Bk MN (EN) MBIA	2/01/22 Comb	5.488 (TIC)
4/16/97	\$10,240,000	Los Alamitos Unified School District CFD No 90-1 Orange CDIAC Debt Issue Number: 97 - 0134 Limited tax obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Smith Barney Inc (TR) Norwest Bk MN (EN) Ambac	8/15/21 Comb	5.643 (NIC)
6/05/97	\$3,000,000	Magnolia Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1041 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)



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6/16/97	\$1,915,000	Mission Viejo Community Development Agency Orange CDIAC Debt Issue Number: 97 - 1098 Tax allocation note Redevelopment, multiple purposes Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Public Financial (UW) Mission Viejo (TR) Mission Viejo CDA	6/01/00 Term	5.610 (NIC)
6/10/97	\$9,335,000	Newport Beach Orange CDIAC Debt Issue Number: 97 - 1061 Special assessment bond Multi cap imprvments and public works ID No 95-1 CIOSA	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) US Trust Co of CA	9/01/22 Comb	6.490 (NIC)
6/05/97	\$4,870,000	Newport-Mesa Unified School District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1042 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)
6/05/97	\$5,000,000	North Orange County Community College District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1043 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)
8/27/97	\$2,000,000	Ocean View School District Orange CDIAC Debt Issue Number: 97 - 1179 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) MBIA	8/01/27 Comb	5.555 (NIC)



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1/14/97	\$136,923,081	Orange County Orange CDIAC Debt Issue Number: 97 - 0032 Other bond Insurance and pension funds Pension Obligation Federally Taxable Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Willkie-Farr (FA) Salomon Brothers (UW) Goldman Sachs (TR) US Trust Co of CA (EN) MBIA	9/01/21 Serial	8.253 (TIC)
7/30/97	\$7,830,000	Orange County Orange CDIAC Debt Issue Number: 97 - 1201 Certificates of participation/leases Equipment Superior Court ICMS Refunding	NR	Neg	(BC) Joseph J Hughes (FA) Salomon Brothers (UW) M L Stern & Co (TR) First Trust of CA	8/01/01 Serial	4.774 (TIC)
8/27/97	\$7,635,000	Orange County Orange CDIAC Debt Issue Number: 97 - 1338 Conduit revenue bond Multifamily housing Larkspur Canyon Apts Refunding	S:AAA	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Newman & Associates (TR) First Trust of CA	6/15/37 Term	VAR
6/11/97	\$10,815,000	Orange County CFD No 87-4 Orange CDIAC Debt Issue Number: 97 - 0155 Limited tax obligation bond K-12 school facility Foothill Ranch	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	8/15/19 Comb	5.450 (NIC)
11/18/97	\$77,300,000	Orange County Financing Authority Orange CDIAC Debt Issue Number: 97 - 1690 Public enterprise revenue bond Solid waste recovery facilities Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) First Trust of CA (EN) Ambac	12/01/13 Comb	4.929 (NIC)



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9/09/97	\$13,900,000	Orange County Fire Authority Orange CDIAC Debt Issue Number: 97 - 1392 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+	Neg	(BC) Quint & Thimmig (FA) Public Financial (UW) Stone & Youngberg (TR) Orange Co	9/17/98 Term	4.004 (NIC)
9/10/97	\$57,730,000	Orange County Local Transportation Authority Orange CDIAC Debt Issue Number: 97 - 1450 Sales tax revenue bond Public transit Measure M Refunding	S:A+ M:A1 Ins	Neg	(BC) Nossaman Guthner (FA) Sperry Capital (UW) Lehman Brothers (TR) BNY Western Trust (EN) Ambac	2/15/11 Serial	5.058 (TIC)
6/05/97	\$11,770,000	Orange County Office of Education (SCLE) Orange CDIAC Debt Issue Number: 97 - 1044 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)
7/16/97	\$33,000,000	Orange County Water District Orange CDIAC Debt Issue Number: 97 - 0107 Tax and revenue anticipation note Project, interim financing Refunding	NR	Neg	(BC) Stradling Yocca (UW) Smith Barney Inc (TR) First Trust of CA	8/31/98 Term	VAR
7/18/97	\$25,605,000	Orange County Water District Orange CDIAC Debt Issue Number: 97 - 1277 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Smith Barney Inc (TR) State Street Bank CA (EN) MBIA	8/15/14 Comb	5.144 (NIC)



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5/22/97	\$5,000,000	Orange Industrial Development Authority Orange CDIAC Debt Issue Number: 97 - 0273 Conduit revenue bond Industrial development Control Air Conditioning Corp Subject to Alternative Minimum Tax	S:AA+/A-1 Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) A G Edwards (TR) First Trust of CA (EN) STRS	5/01/22 Term	VAR
6/10/97	\$3,280,000	Orange Redevelopment Agency Orange CDIAC Debt Issue Number: 97 - 0274 Tax allocation bond Redevelopment, multiple purposes Tustin St Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) E J De La Rosa (TR) First Trust of CA (EN) MBIA	9/01/27 Comb	5.570 (NIC)
6/10/97	\$6,500,000	Orange Redevelopment Agency Orange CDIAC Debt Issue Number: 97 - 0275 Tax allocation bond Redevelopment, multiple purposes Tustin St Series B Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) E J De La Rosa (TR) First Trust of CA (EN) MBIA	9/01/27 Comb	5.570 (NIC)
6/05/97	\$5,000,000	Orange Unified School District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1045 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)
7/08/97	\$4,400,000	Placentia Orange CDIAC Debt Issue Number: 97 - 0421 Tax and revenue anticipation note Cash flow, interim financing	F:F-1+ Ins	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) BancAmerica Sec (TR) Placentia	7/16/98 Term	3.962 (NIC)



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6/05/97	\$6,900,000	Placentia-Yorba Linda Unified School District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1046 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)
6/06/97	\$5,000,000	Rancho Santiago Community College District (CCCFA) Orange CDIAC Debt Issue Number: 97 - 0397 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
1/08/97	\$15,686,602	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Debt Issue Number: 96 - 1503 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Saddleback Vly USD P (TR) Dai-Ichi Kangyo	9/01/20 Comb	6.392 (TIC)
1/08/97	\$12,213,718	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Debt Issue Number: 96 - 1504 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Saddleback Vly USD P (TR) Dai-Ichi Kangyo	9/01/20 Comb	6.388 (TIC)



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1/08/97	\$29,484,918	Saddleback Valley Unified School District Public Financing Authority Orange CDIAC Debt Issue Number: 96 - 1505 Revenue bond (Pool) K-12 school facility Ser A Sr Lien Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) FSA	9/01/20 Comb	5.923 (TIC)
1/08/97	\$2,365,000	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Debt Issue Number: 96 - 1506 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Saddleback Vly USD P (TR) Dai-Ichi Kangyo	9/01/20 Comb	6.601 (TIC)
6/05/97	\$11,345,000	Saddleback Valley Unified School District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1048 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)
9/26/97	\$1,448,274,315	San Joaquin Hills Transportation Corridor Agency Orange CDIAC Debt Issue Number: 97 - 1368 Public enterprise revenue bond Bridges and highways Toll Road Refunding	S:AAA/BBB M:Aaa/Baa F:AAA/BBB Ins	Neg	(BC) Stradling Yocca (FA) PRAG (UW) Smith Barney Inc (TR) BNY Western Trust (EN) MBIA	1/15/36 Comb	5.810 (TIC)



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5/06/97	\$1,800,000	San Juan Capistrano Community Redevelopment Agency Orange CDIAC Debt Issue Number: 97 - 0179 Tax allocation bond Redevelopment, multiple purposes Central Federally Taxable	S:AAA Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Wheat First Butcher (TR) BNY Western Trust (EN) MBIA	8/01/17 Comb	7.731 (NIC)
12/18/97	\$2,540,000	Santa Ana Housing Authority Orange CDIAC Debt Issue Number: 97 - 1757 Conduit revenue bond Multifamily housing Heninger Village Sr Apts Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (FA) CGMS Inc (UW) NationsCredit (TR) First Trust of WA	6/01/17 Term	VAR
6/05/97	\$11,000,000	Santa Ana Unified School District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1047 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)
9/30/97	\$49,175,000	Santa Margarita Water District Orange CDIAC Debt Issue Number: 97 - 1535 General obligation bond Multi cap imprvments and public works ID No 4 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (UW) Santa Margarita/Dana (TR) Union Bank of CA	8/01/18 Serial	5.111 (NIC)



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9/30/97	\$3,575,000	Santa Margarita Water District Orange CDIAC Debt Issue Number: 97 - 1532 General obligation bond Multi cap imprvments and public works ID No 2 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (UW) Santa Margarita/Dana (TR) Union Bank of CA	8/01/11 Serial	5.111 (NIC)
9/30/97	\$13,615,000	Santa Margarita Water District Orange CDIAC Debt Issue Number: 97 - 1533 General obligation bond Multi cap imprvments and public works ID No 2A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (UW) Santa Margarita/Dana (TR) Union Bank of CA	8/01/11 Serial	5.111 (NIC)
9/30/97	\$6,060,000	Santa Margarita Water District Orange CDIAC Debt Issue Number: 97 - 1534 General obligation bond Multi cap imprvments and public works ID No 3 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (UW) Santa Margarita/Dana (TR) Union Bank of CA	8/01/18 Serial	5.111 (NIC)
9/30/97	\$72,425,000	Santa Margarita/Dana Point Authority Orange CDIAC Debt Issue Number: 97 - 1355 Revenue bond (Pool) Multi cap imprvments and public works ID Nos 2, 2A, 3 & 4 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (UW) PaineWebber (TR) Union Bank of CA (EN) Ambac	8/01/18 Comb	5.111 (NIC)
6/10/97	\$1,605,000	Seal Beach (CSCDA) Orange CDIAC Debt Issue Number: 97 - 1020 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)



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6/06/97	\$11,500,000	South Orange County Community College District (CCCFA) Orange CDIAC Debt Issue Number: 97 - 0398 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
5/22/97	\$14,330,000	Stanton Orange CDIAC Debt Issue Number: 97 - 0326 Conduit revenue bond Multifamily housing Continental Gardens Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Richards Watson (UW) O'Connor & Co (TR) First Trust of CA (EN) FNMA	8/01/09 Term	5.625 (NIC)
10/23/97	\$3,300,000	Tustin Public Finance Authority Orange CDIAC Debt Issue Number: 97 - 1199 Revenue bond (Pool) Multi cap imprvments and public works Tustin Ranch Conversion No 1 ReAD 95-2 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) State Street Bank CA (EN) FSA	9/02/13 Comb	4.997 (NIC)
6/05/97	\$4,860,000	Tustin Unified School District (SCLE) Orange CDIAC Debt Issue Number: 97 - 1049 Tax and revenue anticipation note Cash flow, interim financing SCLE 1997 TRAN Pool	S:SP-1+ Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) First Albany Corp (TR) First Trust of CA (EN) MBIA	6/30/98 Term	3.843 (NIC)
12/23/97	\$40,250,000	Westminster Redevelopment Agency Orange CDIAC Debt Issue Number: 97 - 1405 Tax allocation bond Redevelopment, multiple purposes No 1 Refunding	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Best Best & Krieger (UW) Westminster PFA (TR) First Trust of CA (EN) Ambac	8/01/27 Term	VAR



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		<u>Placer</u>					
9/18/97	\$20,750,000	Auburn Union School District Placer CDIAC Debt Issue Number: 97 - 1391 Certificates of participation/leases K-12 school facility Refunding	S:A+/A-1 LOC	Neg	(BC) Quint & Thimmig (FA) Money Measures (UW) Sutter Securities (TR) US Trust Co of CA (EN) Banque Natl de Paris	12/01/23 Term	VAR
10/07/97	\$2,850,000	Auburn Union School District Placer CDIAC Debt Issue Number: 97 - 1507 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Sutter Securities (UW) Zions 1st Nt'l Bnk (TR) Placer Co	10/13/98 Term	3.777 (NIC)
7/28/97	\$3,569,316	Eureka Union School District Placer CDIAC Debt Issue Number: 97 - 1255 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) Placer Co (EN) FSA	8/01/22 Comb	8.305 (NIC)
5/14/97	\$1,950,000	Foresthill Public Utility District Placer CDIAC Debt Issue Number: 97 - 0896 Bond anticipation note Project, interim financing Water System AD No 2	NR	Neg	(BC) Jones Hall Hill (UW) M L Stern & Co (TR) First Trust of CA	6/03/98 Term	6.304 (NIC)
7/11/97	\$1,364,150	Foresthill Public Utility District Placer CDIAC Debt Issue Number: 97 - 1267 Special assessment bond Water supply/storage/distribution AD No 2 Refunding	NR	Neg	(BC) Jones Hall (UW) Rural Economic (TR) Foresthill PUD	9/02/36 Term	4.833 (NIC)



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8/26/97	\$1,600,000	Loomis Union Elementary School District Placer CDIAC Debt Issue Number: 97 - 0905 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo	9/10/98 Term	3.900 (NIC)
7/09/97	\$4,170,000	North Lake Tahoe Public Financing Authority Placer CDIAC Debt Issue Number: 97 - 1140 Public enterprise revenue bond Solid waste recovery facilities	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) BancAmerica Sec (TR) Dai-Ichi Kangyo (EN) MBIA	6/01/12 Serial	4.683 (NIC)
2/20/97	\$15,000,000	Placer County Placer CDIAC Debt Issue Number: 96 - 1396 Certificates of participation/leases Public building Administrative/Emergency Services	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) George K Baum (TR) Dai-Ichi Kangyo (EN) MBIA	6/01/24 Comb	5.579 (NIC)
8/26/97	\$1,570,000	Placer County Office Of Education Placer CDIAC Debt Issue Number: 97 - 0904 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo	9/10/98 Term	3.900 (NIC)
8/26/97	\$1,025,000	Placer Hills Union Elementary School District Placer CDIAC Debt Issue Number: 97 - 0903 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo	9/10/98 Term	3.900 (NIC)



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8/26/97	\$5,000,000	Placer Union High School District Placer CDIAC Debt Issue Number: 97 - 0902 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo	9/10/98 Term	3.900 (NIC)
12/04/97	\$4,680,000	Rocklin Community Facilities District No 7 Placer CDIAC Debt Issue Number: 97 - 1760 Limited tax obligation bond Street construction and improvements Sunset West-Interchange/Major St	NR LOC	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Sutro & Co (TR) First Trust of CA (EN) LaSalle Ntl Bank	9/01/22 Comb	6.081 (NIC)
4/30/97	\$3,605,000	Rocklin CFD No 4 Placer CDIAC Debt Issue Number: 97 - 0317 Limited tax obligation bond Multi cap imprvments and public works SE Rocklin Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) First Trust of CA	9/01/11 Comb	5.691 (NIC)
4/10/97	\$3,410,000	Rocklin Redevelopment Agency Placer CDIAC Debt Issue Number: 97 - 0334 Tax allocation bond Redevelopment, multiple purposes Refunding	S:BBB	Neg	(BC) Jones Hall Hill (FA) Project Fin Assoc (UW) PaineWebber (TR) Union Bank of CA	9/01/27 Comb	6.056 (NIC)
8/26/97	\$3,330,000	Rocklin Unified School District Placer CDIAC Debt Issue Number: 97 - 0901 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo	9/10/98 Term	3.900 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12/16/97	\$3,040,000	Rocklin Unified School District Placer CDIAC Debt Issue Number: 97 - 1761 Certificates of participation/leases K-12 school facility	M:Aaa Ins	Comp	(BC) Kronick Moskovitz (FA) Stone & Youngberg (UW) Smith Barney Inc (TR) First Trust of CA (EN) MBIA	9/01/23 Comb	5.144 (TIC)
8/26/97	\$2,575,000	Roseville City School District Placer CDIAC Debt Issue Number: 97 - 0900 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo	9/10/98 Term	3.900 (NIC)
9/17/97	\$33,000,000	Roseville Finance Authority Placer CDIAC Debt Issue Number: 97 - 0108 Public enterprise revenue bond Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Public Financial (UW) PaineWebber (TR) First Trust of CA (EN) FGIC	12/01/18 Comb	5.142 (NIC)
10/31/97	\$11,880,000	Roseville Finance Authority Placer CDIAC Debt Issue Number: 97 - 0144 Certificates of participation/leases Power generation/transmission Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Public Financial (UW) PaineWebber (TR) First Trust of CA (EN) Ambac	2/01/17 Comb	5.184 (NIC)
8/26/97	\$2,200,000	Western Placer Unified School District Placer CDIAC Debt Issue Number: 97 - 0897 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo	9/10/98 Term	3.900 (NIC)



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<u>Plumas</u>							
9/03/97	\$1,225,000	Eastern Plumas Health Care District Plumas CDIAC Debt Issue Number: 97 - 1333 Other note Health care facilities	NR	Neg	(BC) Hinshaw & Culbertson (UW) Miller Johnson & Kue (TR) State Street Bank CA	8/01/07 Term	8.146 (NIC)
11/21/97	\$3,400,000	Plumas County Plumas CDIAC Debt Issue Number: 97 - 1706 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) BT Alex Brown Inc (TR) Plumas Co	12/03/98 Term	3.850 (NIC)
3/26/97	\$1,155,400	Plumas Unified School District Plumas CDIAC Debt Issue Number: 97 - 0158 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Jones Hall Hill (UW) City National Bank (TR) Municipal Leasing	7/01/01 Serial	4.938 (NIC)
5/28/97	\$1,173,000	Portola Water Financing Authority Plumas CDIAC Debt Issue Number: 97 - 0146 Public enterprise revenue bond Water supply/storage/distribution Refunding	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Rural Economic (TR) Portola	5/01/37 Serial	5.000 (NIC)
<u>Riverside</u>							
7/22/97	\$12,000,000	Alvord Unified School District Riverside CDIAC Debt Issue Number: 97 - 1191 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) Prudential Sec Inc (TR) State Street Bank CA (EN) FGIC	8/01/27 Comb	5.309 (NIC)



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2/21/97	\$6,810,000	Banning Riverside CDIAC Debt Issue Number: 97 - 0142 Certificates of participation/leases Public building Administration Bldg Refunding	M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) MBIA	11/01/20 Comb	5.534 (NIC)
6/10/97	\$1,915,000	Banning (CSCDA) Riverside CDIAC Debt Issue Number: 97 - 0974 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
6/19/97	\$2,000,000	Banning Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 97 - 0789 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1997 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/98 Term	3.962 (NIC)
4/09/97	\$3,060,000	Beaumont Unified School District Riverside CDIAC Debt Issue Number: 97 - 0153 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) First Trust of CA (EN) FSA	1/01/21 Comb	5.892 (NIC)
6/19/97	\$1,000,000	Beaumont Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 97 - 0790 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1997 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/98 Term	3.962 (NIC)



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10/01/97	\$5,065,000	Blythe Financing Authority Riverside CDIAC Debt Issue Number: 97 - 1190 Public lease revenue bond Public building City Hall/County Courthouse	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Kinsell O'Neal (TR) First Trust of CA (EN) MBIA	9/01/27 Comb	5.517 (NIC)
11/25/97	\$3,400,000	Blythe Redevelopment Agency Riverside CDIAC Debt Issue Number: 97 - 1587 Tax allocation bond Redevelopment, multiple purposes No 1 Refunding	S:BBB	Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Kinsell O'Neal (TR) First Trust of CA	5/01/28 Comb	5.827 (NIC)
3/19/97	\$5,920,000	Cathedral City Public Financing Authority Riverside CDIAC Debt Issue Number: 97 - 0193 Public lease revenue bond Multi cap imprvments and public works Comm/Sr Ctrs, Fire Stations 411 & 422 Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) BNY Western Trust (EN) MBIA	8/01/27 Comb	7.962 (NIC)
8/19/97	\$10,000,000	Coachella Valley Unified School District Riverside CDIAC Debt Issue Number: 97 - 1135 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Bowie Arneson Kadi (FA) George K Baum (UW) Piper Jaffray Inc (TR) Dai-ichi Kangyo (EN) FSA	8/01/22 Comb	5.100 (TIC)
1/16/97	\$7,010,000	Corona Riverside CDIAC Debt Issue Number: 96 - 1886 Certificates of participation/leases Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) Public Financial (UW) PaineWebber (EN) MBIA	8/01/16 Serial	5.799 (NIC)



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8/27/97	\$1,605,000	Corona Riverside CDIAC Debt Issue Number: 97 - 1663 Special assessment bond Multi cap imprvments and public works Mt Gate West AD No 96-1 Ser B Zone 6 & 7	NR	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) M L Stern & Co (TR) BNY Western Trust	9/02/22 Comb	6.562 (NIC)
8/27/97	\$685,000	Corona Riverside CDIAC Debt Issue Number: 97 - 1329 Special assessment bond Multi cap imprvments and public works Mt Gate West AD No 96-1 Ser A Zone 3 & 4	NR	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) M L Stern & Co (TR) BNY Western Trust	9/02/22 Comb	6.073 (NIC)
6/19/97	\$5,000,000	Desert Community College District (RCOSFA) Riverside CDIAC Debt Issue Number: 97 - 0791 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1997 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/98 Term	3.962 (NIC)
8/14/97	\$1,275,000	Desert Hot Springs Riverside CDIAC Debt Issue Number: 97 - 1332 Tax and revenue anticipation note Cash flow, interim financing	F:F-2	Comp	(BC) Quint & Thimmig (FA) Seidler-Fitzgerald (UW) Zions 1st Nt'l Bnk (TR) Desert Hot Springs	11/26/98 Term	5.465 (NIC)
6/10/97	\$9,200,000	Desert Sands Unified School District Riverside CDIAC Debt Issue Number: 97 - 0348 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) Oppenheimer & Co (TR) Riverside Co	7/07/98 Term	3.750 (NIC)



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6/18/97	\$21,835,000	Eastern Municipal Water District Riverside CDIAC Debt Issue Number: 97 - 0086 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) PaineWebber (TR) US Trust Co of CA (EN) MBIA	7/01/23 Comb	5.564 (NIC)
5/22/97	\$6,000,000	Hemet Riverside CDIAC Debt Issue Number: 97 - 0431 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Alden Capital (TR) First Trust of CA (EN) FSA	2/01/12 Serial	5.321 (NIC)
4/23/97	\$5,420,000	Hemet Unified School District Riverside CDIAC Debt Issue Number: 97 - 0198 Certificates of participation/leases Other/multiple educational uses Nutrition Ctr	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Kadi (FA) Municipal Leasing (UW) PaineWebber (TR) US Trust Co of CA (EN) FSA	4/01/27 Comb	5.984 (TIC)
6/19/97	\$4,690,000	Hemet Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 97 - 0792 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1997 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/98 Term	3.962 (NIC)
6/10/97	\$300,000	Idyllwild Fire Protection District (CSCDA) Riverside CDIAC Debt Issue Number: 97 - 0991 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)



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6/24/97	\$7,040,000	Indian Wells Riverside CDIAC Debt Issue Number: 97 - 0915 Special assessment bond Multi cap imprvments and public works ReAD No 13 Refunding	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA	9/02/12 Serial	5.690 (NIC)
8/12/97	\$1,105,000	Indio Public Financing Authority Riverside CDIAC Debt Issue Number: 97 - 1124 Revenue bond (Pool) Redevelopment, multiple purposes The Indio Center Series A Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) First Trust of CA (EN) MBIA	8/15/19 Term	7.680 (NIC)
8/12/97	\$7,935,000	Indio Public Financing Authority Riverside CDIAC Debt Issue Number: 97 - 1504 Revenue bond (Pool) Redevelopment, multiple purposes The Indio Center Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) First Trust of CA (EN) MBIA	8/15/27 Comb	5.290 (NIC)
8/12/97	\$2,585,000	Indio Public Financing Authority Riverside CDIAC Debt Issue Number: 97 - 1505 Revenue bond (Pool) Redevelopment, multiple purposes The Indio Center Series C Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) First Trust of CA	8/15/27 Term	6.590 (NIC)
6/25/97	\$5,000,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Debt Issue Number: 97 - 0626 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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8/04/97	\$4,255,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Debt Issue Number: 97 - 1318 Limited tax obligation bond Multi cap imprvments and public works West Lake Elsinore Series B Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) Lake Elsinore (TR) Union Bank of CA	9/01/20 Term	12.000 (NIC)
8/04/97	\$24,550,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Debt Issue Number: 97 - 1317 Limited tax obligation bond Multi cap imprvments and public works West Lake Elsinore Series A Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) Lake Elsinore PFA (TR) Union Bank of CA	9/01/20 Term	7.099 (NIC)
8/04/97	\$24,550,000	Lake Elsinore Public Finance Authority Riverside CDIAC Debt Issue Number: 97 - 1282 Revenue bond (Pool) Multi cap imprvments and public works Lake Elsinore CFD No 88-3 Refunding	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) O'Connor & Co (TR) Union Bank of CA	9/01/20 Term	7.098 (TIC)
1/22/97	\$14,680,000	Lake Elsinore Recreation Authority Riverside CDIAC Debt Issue Number: 96 - 1879 Public lease revenue bond Recreation and sports facilities Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Rod Gunn (UW) O'Connor & Co (TR) Union Bank of CA	2/01/32 Comb	7.260 (TIC)
4/09/97	\$6,930,000	Lake Elsinore School Financing Authority Riverside CDIAC Debt Issue Number: 97 - 0208 Revenue bond (Pool) K-12 school facility Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (UW) George K Baum (TR) US Trust Co of CA	9/01/19 Comb	6.166 (NIC)



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4/09/97	\$1,930,000	Lake Elsinore Unified School District Riverside CDIAC Debt Issue Number: 97 - 0209 Certificates of participation/leases K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (UW) Lake Elsinore Sch FA (TR) US Trust Co of CA	9/01/19 Comb	6.129 (NIC)
4/09/97	\$2,610,000	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Debt Issue Number: 97 - 0211 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (UW) Lake Elsinore Sch FA (TR) US Trust Co of CA	9/01/16 Comb	6.104 (NIC)
4/09/97	\$2,390,000	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Debt Issue Number: 97 - 0210 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (UW) Lake Elsinore Sch FA (TR) US Trust Co of CA	9/01/19 Comb	6.132 (NIC)
6/19/97	\$7,500,000	Lake Elsinore Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 97 - 0793 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1997 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/98 Term	3.962 (NIC)



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6/19/97	\$4,600,000	Menifee Union School District (RCOSFA) Riverside CDIAC Debt Issue Number: 97 - 0794 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1997 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/98 Term	3.962 (NIC)
5/27/97	\$10,955,000	Moreno Valley Riverside CDIAC Debt Issue Number: 97 - 0916 Certificates of participation/leases Public building City Hall Refunding	S:A/A-1 LOC	Neg	(BC) Quint & Thimmig (UW) Seidler-Fitzgerald (TR) US Trust Co of CA (EN) Union Bank	11/01/16 Term	VAR
11/20/97	\$5,300,000	Moreno Valley Public Financing Authority Riverside CDIAC Debt Issue Number: 97 - 1611 Public lease revenue bond Public building	S:AAA M:Aaa Ins	Neg	(BC) Brown Diven (FA) Miller & Schroeder (UW) Piper Jaffray Inc (TR) US Trust Co of CA (EN) Ambac	11/01/22 Comb	5.342 (NIC)
6/16/97	\$29,260,000	Moreno Valley Unified School District Riverside CDIAC Debt Issue Number: 97 - 0932 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co (UW) Union Bank of CA (TR) First Trust of CA (EN) FSA	3/01/27 Comb	5.661 (NIC)
6/24/97	\$9,000,000	Moreno Valley Unified School District Riverside CDIAC Debt Issue Number: 97 - 1119 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) BancAmerica Sec	6/30/98 Term	3.901 (NIC)



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6/06/97	\$4,500,000	Mt San Jacinto Community College District (CCCFA) Riverside CDIAC Debt Issue Number: 97 - 0395 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
5/29/97	\$11,000,000	Murrieta Riverside CDIAC Debt Issue Number: 97 - 0831 Certificates of participation/leases Bridges and highways	S:8BB	Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of CA	4/01/27 Comb	6.157 (NIC)
6/19/97	\$2,050,000	Murrieta Valley Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 97 - 0795 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1997 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/98 Term	3.962 (NIC)
12/01/97	\$3,460,000	Norco Redevelopment Agency Riverside CDIAC Debt Issue Number: 97 - 1687 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Norco FA (TR) First Trust of WA (EN) MBIA	3/01/06 Serial	4.282 (NIC)
12/11/97	\$5,332,000	Palm Desert Riverside CDIAC Debt Issue Number: 97 - 1619 Special assessment bond Multi cap imprvments and public works Bighorn AD No 94-1 Refunding	NR	Neg	(BC) Briggs & Morgan (FA) Munisoft (UW) Palm Desert FA (TR) First Trust of CA	9/02/19 Serial	6.193 (NIC)



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12/11/97	\$1,678,000	Palm Desert Riverside CDIAC Debt Issue Number: 97 - 1618 Special assessment bond Street construction and improvements Tierra Vista AD No 92-1 Refunding	NR	Neg	(BC) Briggs & Morgan (FA) Munisoft (UW) Palm Desert FA (TR) First Trust of CA	9/02/12 Serial	5.817 (NIC)
12/11/97	\$22,989,000	Palm Desert CFD No 91-1 Riverside CDIAC Debt Issue Number: 97 - 1616 Limited tax obligation bond Multi cap imprvments and public works Indian Ridge Refunding	NR	Neg	(BC) Briggs & Morgan (FA) Munisoft (UW) Palm Desert FA (TR) First Trust of CA	10/01/20 Serial	6.175 (NIC)
7/24/97	\$71,955,000	Palm Desert Financing Authority Riverside CDIAC Debt Issue Number: 96 - 0081 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Munisoft (UW) Kinsell O'Neal (TR) First Trust of CA (EN) MBIA	4/01/23 Comb	5.379 (NIC)
12/11/97	\$30,915,000	Palm Desert Financing Authority Riverside CDIAC Debt Issue Number: 97 - 1615 Revenue bond (Pool) Multi cap imprvments and public works AD Nos 92-1/94-1/CFD No 91-1 Refunding	NR	Neg	(BC) Briggs & Morgan (FA) Munisoft (UW) Redwood Securities (TR) First Trust of CA	10/01/20 Comb	5.733 (NIC)
9/18/97	\$12,300,000	Palm Springs Financing Authority Riverside CDIAC Debt Issue Number: 97 - 1361 Public lease revenue bond Convention center Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Stone & Youngberg (TR) BNY Western Trust (EN) MBIA	11/01/21 Comb	5.346 (NIC)



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7/24/97	\$10,000,000	Palm Springs Unified School District Riverside CDIAC Debt Issue Number: 97 - 1134 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) BancAmerica Sec (TR) State Street Bank CA (EN) FSA	2/01/22 Comb	5.260 (NIC)
6/25/97	\$4,975,000	Palm Springs Unified School District (CSCRPA) Riverside CDIAC Debt Issue Number: 97 - 0627 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/19/97	\$1,210,000	Palo Verde Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 97 - 0796 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1997 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/98 Term	3.962 (NIC)
10/22/97	\$4,300,000	Perris Union High School District Riverside CDIAC Debt Issue Number: 97 - 1511 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BancAmerica Sec (TR) Riverside Co	10/29/98 Term	3.884 (NIC)
6/25/97	\$11,305,000	Rancho Mirage Riverside CDIAC Debt Issue Number: 97 - 1105 Special assessment bond Bridges and highways Frank Sinatra Dr ReAD No R 22-85 Refunding	NR	Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Piper Jaffray Inc (TR) First Trust of CA	9/02/11 Serial	5.807 (NIC)



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1/29/97	\$95,000,000	Rancho Mirage Joint Powers Financing Authority Riverside CDIAC Debt Issue Number: 96 - 1637 Certificates of participation/leases Hospital Eisenhower Med Ctr Refunding	M:Aaa/VMIG1 F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Merrill Lynch & Co (TR) US Trust Co of CA (EN) MBIA	7/01/22 Comb	VAR
10/21/97	\$3,575,000	Rancho Mirage Redevelopment Agency Riverside CDIAC Debt Issue Number: 97 - 1547 Tax allocation bond Redevelopment, multiple purposes Whitewater Series B	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Smith Barney Inc (TR) First Trust of CA (EN) FSA	4/01/24 Comb	5.219 (NIC)
10/21/97	\$4,850,000	Rancho Mirage Redevelopment Agency Riverside CDIAC Debt Issue Number: 97 - 1551 Tax allocation bond Redevelopment, multiple purposes Whitewater Series A	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Smith Barney Inc (TR) First Trust of CA (EN) FSA	4/01/24 Comb	5.219 (NIC)
4/16/97	\$21,834,879	Riverside County Riverside CDIAC Debt Issue Number: 97 - 0302 Certificates of participation/leases Public building Historic Courthouse Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (FA) Rauscher Pierce (UW) Stone & Youngberg (TR) US Trust Co of CA (EN) MBIA	11/01/27 Comb	5.780 (TIC)
7/01/97	\$200,000,000	Riverside County Riverside CDIAC Debt Issue Number: 97 - 0855 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) O'Melveny & Myers (FA) Rauscher Pierce (UW) Lehman Brothers (TR) Riverside Co	6/30/98 Term	3.982 (TIC)



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9/26/97	\$58,070,000	Riverside County Riverside CDIAC Debt Issue Number: 97 - 1424 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) O'Melveny & Myers (FA) Rauscher Pierce (UW) Lehman Brothers (TR) First Trust of CA (EN) MBIA	11/01/21 Comb	5.076 (TIC)
10/29/97	\$18,000,000	Riverside County Riverside CDIAC Debt Issue Number: 97 - 1578 Certificates of participation/leases Public building Bankruptcy Courthouse Federally Taxable	S:AA-/A-1 M:Aa2/VMI LOC	Neg	(BC) Kutak Rock (FA) Rauscher Pierce (UW) Smith Barney Inc (TR) US Trust Co of CA (EN) Commerzbank	11/01/27 Term	VAR
11/07/97	\$23,808,000	Riverside County Riverside CDIAC Debt Issue Number: 97 - 1597 Commercial paper Other purpose Teeter Plan Series A Federally Taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Smith Barney Inc (TR) US Trust Co of CA (EN) Westdeutsche		VAR
11/07/97	\$65,305,000	Riverside County Riverside CDIAC Debt Issue Number: 97 - 1598 Commercial paper Other purpose Teeter Plan Series B Refunding	S:A-1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Smith Barney Inc (TR) US Trust Co of CA (EN) Westdeutsche		VAR
2/20/97	\$41,170,073	Riverside County Asset Leasing Corp Riverside CDIAC Debt Issue Number: 96 - 0131 Public lease revenue bond Hospital	S:AAA M:Aaa F:AAA Ins	Neg	(BC) O'Melveny & Myers (FA) Rauscher Pierce (UW) Smith Barney Inc (TR) First Trust of CA (EN) MBIA	6/01/26 Serial	6.110 (NIC)



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2/27/97	\$12,165,000	Riverside County Asset Leasing Corp Riverside CDIAC Debt Issue Number: 97 - 0035 Certificates of participation/leases Public building Family Law Court	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Rauscher Pierce (UW) Lehman Brothers (TR) First Trust of CA (EN) MBIA	11/01/27 Comb	5.697 (NIC)
7/31/97	\$3,265,000	Riverside County Asset Leasing Corp Riverside CDIAC Debt Issue Number: 97 - 1227 Public lease revenue bond Hospital Riverside General Federally Taxable	S:AA- M:Aa2 LOC	Neg	(BC) O'Melveny & Myers (FA) Rauscher Pierce (UW) Smith Barney Inc (TR) First Trust of CA (EN) Commerzbank	6/01/19 Term	VAR
7/31/97	\$68,720,000	Riverside County Asset Leasing Corp Riverside CDIAC Debt Issue Number: 97 - 1226 Public lease revenue bond Hospital Riverside General Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) O'Melveny & Myers (FA) Rauscher Pierce (UW) Smith Barney Inc (TR) First Trust of CA (EN) MBIA	6/01/19 Comb	5.363 (TIC)
6/19/97	\$4,900,000	Riverside County Board of Education (RCOSFA) Riverside CDIAC Debt Issue Number: 97 - 0799 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1997 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/98 Term	3.962 (NIC)
4/23/97	\$1,080,000	Riverside County CFD No 87-5 Riverside CDIAC Debt Issue Number: 97 - 0049 Limited tax obligation bond Multi cap imprvments and public works Jr Lien Series B Federally Taxable Refunding	NR	Comp	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) O'Connor & Co (TR) State Street Bank CA	9/01/13 Term	12.000 (NIC)



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4/23/97	\$12,025,000	Riverside County CFD No 87-5 Riverside CDIAC Debt Issue Number: 97 - 0048 Limited tax obligation bond Multi cap imprvments and public works Sr Lien Series A Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) O'Connor & Co (TR) State Street Bank CA	9/01/13 Comb	6.938 (NIC)
7/30/97	\$28,000,000	Riverside County CFD No 88-4 Riverside CDIAC Debt Issue Number: 97 - 1095 Limited tax obligation bond Multi cap imprvments and public works Winchester Ranch Refunding	M:Aa2/VMIG1 LOC	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) PaineWebber (TR) First Trust of CA (EN) Kredietbank	9/01/14 Term	VAR
3/17/97	\$4,640,000	Riverside County Industrial Development Authority Riverside CDIAC Debt Issue Number: 97 - 0089 Conduit revenue bond Industrial development Merrick Engineering Inc Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Kutak Rock (UW) Wells Fargo Bank (TR) First Trust of CA (EN) Wells Fargo Bank	3/01/27 Term	VAR
3/24/97	\$3,900,000	Riverside County Industrial Development Authority Riverside CDIAC Debt Issue Number: 97 - 0090 Conduit revenue bond Industrial development Cal-Mold Inc Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Kutak Rock (UW) First Albany Corp (TR) First Trust of CA (EN) Union Bank of CA	3/01/17 Term	VAR



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9/30/97	\$69,625,000	Riverside County Public Financing Authority Riverside CDIAC Debt Issue Number: 97 - 1494 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:BBB- M:Baa2	Neg	(BC) Nossaman Guthner (FA) Stephens McCarthy (UW) Stone & Youngberg (TR) US Trust Co of CA	10/01/33 Comb	5.682 (TIC)
11/04/97	\$13,470,000	Riverside County Public Financing Authority Riverside CDIAC Debt Issue Number: 97 - 1565 Public lease revenue bond Public building Court of Appeal 4th Appellate Dist Div 2	S:A(p)/AA M:A2(c)/A F:A(c)/AA	Neg	(BC) Best Best & Krieger (FA) Rauscher Pierce (UW) Artemis Capital (TR) State Treasurer (EN) Ambac	10/01/22 Comb	5.350 (NIC)
8/15/97	\$13,245,000	Riverside County Transportation Commission Riverside CDIAC Debt Issue Number: 97 - 1486 Sales tax revenue bond Public transit Jr Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Charles A Bell Sec (UW) Smith Barney Inc (TR) First Trust of CA (EN) Ambac	6/01/09 Serial	4.740 (TIC)
8/15/97	\$47,910,000	Riverside County Transportation Commission Riverside CDIAC Debt Issue Number: 97 - 1290 Sales tax revenue bond Public transit Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Charles A Bell Sec (UW) Smith Barney Inc (TR) First Trust of CA (EN) Ambac	6/01/09 Serial	4.700 (TIC)



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6/19/97	\$10,000,000	Riverside Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 97 - 0797 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1997 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/98 Term	3.962 (NIC)
8/05/97	\$4,500,000	San Jacinto Financing Authority Riverside CDIAC Debt Issue Number: 97 - 1331 Public enterprise revenue bond Water supply/storage/distribution	S:AAA M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) A M Miller & Co (UW) Kinsell O'Neal (TR) Union Bank of CA (EN) FSA	10/01/18 Comb	5.363 (NIC)
3/14/97	\$3,500,000	San Jacinto Unified School District Riverside CDIAC Debt Issue Number: 97 - 0163 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) Sutro & Co (TR) US Trust Co of CA (EN) FGIC	6/01/22 Serial	5.790 (NIC)
5/01/97	\$10,000,000	San Jacinto Unified School District Riverside CDIAC Debt Issue Number: 97 - 0018 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) PaineWebber (TR) First Trust of CA (EN) FSA	9/01/17 Comb	VAR
6/19/97	\$5,000,000	Temecula Valley Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 97 - 0798 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1997 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/98 Term	3.962 (NIC)



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2/05/97	\$6,470,000	Val Verde Unified School District Riverside CDIAC Debt Issue Number: 97 - 0023 Certificates of participation/leases K-12 school facility	S:AA-/A-1	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BT Securities (TR) First Trust of CA	7/01/23 Term	VAR
10/22/97	\$3,800,000	Val Verde Unified School District Riverside CDIAC Debt Issue Number: 97 - 1542 Tax and revenue anticipation note Cash flow, interim financing <u>Sacramento</u>	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BancAmerica Sec (TR) Riverside Co	10/29/98 Term	3.884 (NIC)
6/10/97	\$5,000,000	American River Fire Protection District (CSCDA) Sacramento CDIAC Debt Issue Number: 97 - 0971 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
12/03/97	\$45,000,000	Arcade Water District Financing Corporation Sacramento CDIAC Debt Issue Number: 97 - 1707 Certificates of participation/leases Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Reiter Lowrey (UW) Stone & Youngberg (TR) First Trust of CA (EN) FGIC	11/01/27 Comb	5.248 (NIC)
2/21/97	\$15,974,099	Center Unified School District Sacramento CDIAC Debt Issue Number: 97 - 0070 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) PaineWebber (EN) MBIA	9/01/21 Serial	10.629 (NIC)



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4/16/97	\$11,415,000	Folsom Sacramento CDIAC Debt Issue Number: 97 - 0137 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Public Financial (UW) BancAmerica Sec (TR) Folsom (EN) FGIC	8/01/17 Serial	5.599 (NIC)
6/19/97	\$795,000	Folsom Sacramento CDIAC Debt Issue Number: 97 - 1176 Certificates of participation/leases Multi cap imprvments and public works City Parks & Traffic Signals Refunding	M:Baa2	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA	10/01/20 Comb	5.839 (NIC)
6/24/97	\$15,905,000	Folsom Sacramento CDIAC Debt Issue Number: 97 - 0335 Special assessment bond Street construction and improvements Prairie Oaks Ranch AD No 92-2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Folsom PFA (TR) Union Bank of CA	9/02/19 Comb	7.157 (NIC)
6/10/97	\$3,240,000	Folsom (CSCDA) Sacramento CDIAC Debt Issue Number: 97 - 0988 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
9/05/97	\$6,320,000	Folsom CFD No 1 Sacramento CDIAC Debt Issue Number: 97 - 1406 Limited tax obligation bond Multi cap imprvments and public works Willow Creek Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA (EN) ConnieLee Insurance	12/01/06 Serial	4.458 (NIC)



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9/05/97	\$19,000,000	Folsom CFD No 2 Sacramento CDIAC Debt Issue Number: 97 - 1407 Limited tax obligation bond Multi cap imprvments and public works Natoma Station Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA (EN) ConnieLee	12/01/19 Comb	5.365 (NIC)
6/19/97	\$2,685,000	Folsom Public Financing Authority Sacramento CDIAC Debt Issue Number: 97 - 1305 Revenue bond (Pool) Street construction and improvements Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) First Trust of CA	9/02/19 Comb	6.955 (NIC)
6/19/97	\$13,640,000	Folsom Public Financing Authority Sacramento CDIAC Debt Issue Number: 97 - 0345 Revenue bond (Pool) Street construction and improvements Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) First Trust of CA	9/02/19 Comb	6.955 (NIC)
6/19/97	\$7,000,000	Folsom Redevelopment Agency Sacramento CDIAC Debt Issue Number: 97 - 0376 Tax allocation bond Redevelopment, multiple purposes Central Folsom Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA (EN) FSA	8/01/13 Serial	4.978 (NIC)
10/22/97	\$5,900,000	Folsom-Cordova Unified School District Sacramento CDIAC Debt Issue Number: 97 - 1610 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) Sacramento Co	1/30/99 Term	3.987 (NIC)



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5/28/97	\$9,500,000	Natomas Unified School District Sacramento CDIAC Debt Issue Number: 97 - 0361 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Kronick Moskovitz (FA) Liberty Public (UW) Smith Barney Inc (TR) Sacramento Co (EN) FGIC	9/01/21 Comb	5.419 (TIC)
11/08/97	\$33,865,000	Natomas Unified School District Sacramento CDIAC Debt Issue Number: 97 - 1676 General obligation bond K-12 school facility Refunding	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (UW) Union Bank of CA (TR) Union Bank of CA (EN) FGIC	9/01/19 Comb	5.111 (NIC)
6/25/97	\$2,290,000	Natomas Unified School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 97 - 0637 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$3,155,000	North Sacramento Elementary School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 97 - 0633 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$4,975,000	Rio Linda Union Elementary School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 97 - 0634 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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2/19/97	\$18,105,000	Rio Linda Union School District Sacramento CDIAC Debt Issue Number: 96 - 0078 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo (EN) FSA	8/01/17 Comb	5.345 (NIC)
6/13/97	\$995,000	River Delta Unified School District Sacramento CDIAC Debt Issue Number: 97 - 1521 Certificates of participation/leases K-12 school facility White Elementary	NR	Neg	(FA) Government Fin Strat (UW) Stone & Youngberg	6/15/07 Serial	5.196 (TIC)
6/25/97	\$1,945,000	River Delta Unified School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 97 - 0635 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,310,000	Robla Elementary School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 97 - 0636 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
5/28/97	\$3,377,000	Sacramento Sacramento CDIAC Debt Issue Number: 97 - 0379 Certificates of participation/leases Equipment Centrex system	NR	Neg	(BC) Nossaman Guthner (UW) Union Bank of CA (TR) Union Bank of CA	9/15/04 Comb	5.330 (NIC)



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6/23/97	\$210,000	Sacramento Sacramento CDIAC Debt Issue Number: 97 - 1148 Certificates of participation/leases Equipment LED Retrofit	NR	Neg	(BC) Nossaman Guthner (UW) Union Bank of CA (TR) Union Bank of CA	8/01/02 Term	4.990 (NIC)
7/15/97	\$14,248,543	Sacramento Sacramento CDIAC Debt Issue Number: 97 - 1181 Special assessment bond Multi cap imprvments and public works Willowcreek II AD No 96-01 Refunding	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA	9/02/22 Comb	6.510 (NIC)
8/12/97	\$5,307,000	Sacramento Sacramento CDIAC Debt Issue Number: 97 - 1265 Certificates of participation/leases Multi cap imprvments and public works Radio System/Zoo Refunding	NR	Neg	(BC) Nossaman Guthner (UW) Union Bank of CA (TR) Union Bank of CA	9/01/05 Comb	4.690 (NIC)
10/06/97	\$315,040	Sacramento Sacramento CDIAC Debt Issue Number: 97 - 1501 Special assessment bond Multi cap imprvments and public works Display Way AD No 96-04	NR	Neg	(BC) Orrick Herrington (UW) Local Investors (TR) Sacramento	9/02/12 Serial	6.873 (NIC)
12/10/97	\$6,675,000	Sacramento Sacramento CDIAC Debt Issue Number: 97 - 1743 Conduit revenue bond Other purpose KVIE Inc Refunding	M:A1 LOC	Neg	(BC) Orrick Herrington (UW) Sutter Securities (TR) First Trust of CA (EN) Union Bank of CA	7/01/20 Comb	5.380 (NIC)



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7/17/97	\$73,725,000	Sacramento City Financing Authority Sacramento CDIAC Debt Issue Number: 97 - 0203 Public lease revenue bond Recreation and sports facilities Arco Arena Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) MBIA	7/15/27 Term	VAR
3/26/97	\$11,810,000	Sacramento City Unified School District Sacramento CDIAC Debt Issue Number: 97 - 0236 Certificates of participation/leases Other/multiple educational uses Skills Ctr	M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Smith Barney Inc (TR) BNY Western Trust (EN) FSA	8/01/22 Comb	5.761 (TIC)
11/18/97	\$20,000,000	Sacramento City Unified School District Sacramento CDIAC Debt Issue Number: 97 - 1657 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Vogel Lopez (UW) BancAmerica Robert (TR) Sacramento Co	12/01/98 Term	3.821 (NIC)
1/16/97	\$22,285,000	Sacramento County Sacramento CDIAC Debt Issue Number: 95 - 0413 Certificates of participation/leases Solid waste recovery facilities	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Lehman Brothers (TR) Harris Trust (EN) MBIA	12/01/16 Comb	5.516 (NIC)
1/17/97	\$58,020,000	Sacramento County Sacramento CDIAC Debt Issue Number: 96 - 1718 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) MBIA	2/01/19 Comb	5.534 (NIC)



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6/11/97	\$205,000,000	Sacramento County Sacramento CDIAC Debt Issue Number: 97 - 0313 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:NIG1	Comp	(BC) Orrick Herrington (FA) O'Brien Partners (UW) BancAmerica Sec (TR) Sacramento Co	9/30/98 Term	3.945 (NIC)
12/16/97	\$88,360,000	Sacramento County Sacramento CDIAC Debt Issue Number: 97 - 1822 Certificates of participation/leases Public building Coroner/Crime Lab & Data Center Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) PaineWebber (TR) BNY Western Trust (EN) Ambac	10/01/27 Comb	5.246 (NIC)
12/03/97	\$16,500,000	Sacramento County Board of Education Sacramento CDIAC Debt Issue Number: 97 - 1646 Tax and revenue anticipation note Cash flow, interim financing Del Paso Heights ESD	S:SP-1+	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) First Albany Corp (TR) Sacramento Co	3/17/99 Term	3.931 (TIC)
7/24/97	\$21,415,000	Sacramento County CFD No 1 Sacramento CDIAC Debt Issue Number: 97 - 0332 Limited tax obligation bond Multi cap imprvments and public works Elliott Ranch IA No 2 Refunding	NR	Neg	(BC) Orrick Herrington (UW) Westhoff Cone (TR) Chase Trust Co of CA	9/01/21 Comb	6.239 (NIC)
12/12/97	\$31,980,000	Sacramento County CFD No 1 Sacramento CDIAC Debt Issue Number: 97 - 1500 Limited tax obligation bond Multi cap imprvments and public works Laguna Creek Ranch/Elliott Ranch IA No 1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Westhoff Cone (TR) Chase Manhattan Bank	12/01/20 Comb	5.680 (NIC)



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5/28/97	\$4,500,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 97 - 0323 Conduit revenue bond Multifamily housing CA Place Apts Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Jones Hall Hill (UW) Banc One Capital (TR) First Trust of WA (EN) Bank One Arizona	5/01/27 Term	VAR
5/28/97	\$33,000,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 97 - 0324 Conduit revenue bond Multifamily housing Chesapeake Commons Apts Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Jones Hall Hill (UW) Banc One Capital (TR) First Trust of WA (EN) Bank One Arizona	5/01/27 Term	VAR
11/07/97	\$13,450,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 97 - 1585 Conduit revenue bond Multifamily housing Stone Creek Apts Refunding	S:AAA/A-1	Neg	(BC) Orrick Herrington (UW) Newman & Associates (TR) First Trust of CA	11/15/27 Term	VAR
8/07/97	\$2,711,500	Sacramento County Redevelopment Agency Sacramento CDIAC Debt Issue Number: 97 - 1299 Conduit revenue bond Multifamily housing Hallmark Apts	NR Oth	Neg	(BC) Jones Hall (UW) Bank of America FSB (TR) First Trust of CA (EN) HUD	9/20/32 Comb	6.286 (NIC)
9/18/97	\$20,175,000	Sacramento CFD No 97-1 Sacramento CDIAC Debt Issue Number: 97 - 1347 Limited tax obligation bond Flood control/storm drainage North Natomas	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) US Trust Co of CA	9/01/27 Comb	6.731 (NIC)



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6/04/97	\$6,975,000	San Juan Unified School District Sacramento CDIAC Debt Issue Number: 97 - 0370 Certificates of participation/leases K-12 school facility	S:AAA Ins	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) PaineWebber (TR) Norwest Bk MN (EN) MBIA	6/01/17 Serial	4.915 (TIC)
9/17/97	\$30,000,000	San Juan Unified School District Sacramento CDIAC Debt Issue Number: 97 - 1358 Tax and revenue anticipation note Cash flow, interim financing <u>San Benito</u>	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) A H Williams & Co (TR) Sacramento Co	12/30/98 Term	3.924 (TIC)
6/25/97	\$1,670,000	Aromas-San Juan Unified School District (CSCRPA) San Benito CDIAC Debt Issue Number: 97 - 0639 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
5/16/97	\$9,025,000	Hollister Redevelopment Agency San Benito CDIAC Debt Issue Number: 97 - 0095 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Sutro & Co (TR) BNY Western Trust (EN) Ambac	10/01/13 Comb	5.240 (NIC)
7/30/97	\$3,300,000	Hollister School District San Benito CDIAC Debt Issue Number: 97 - 1232 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) O'Connor & Co (TR) San Benito Co (EN) FSA	9/01/21 Serial	5.039 (TIC)



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6/25/97	\$2,755,000	San Benito High School District (CSCRPA) San Benito CDIAC Debt Issue Number: 97 - 0638 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
<u>San Bernardino</u>							
8/20/97	\$7,499,622	Adelanto School District San Bernardino CDIAC Debt Issue Number: 97 - 1296 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Atkinson Andelson (FA) Caldwell Flores (UW) PaineWebber (TR) State Street Bank CA (EN) MBIA	9/01/22 Serial	5.697 (TIC)
6/10/97	\$1,225,000	Apple Valley Fire Protection District (CSCDA) San Bernardino CDIAC Debt Issue Number: 97 - 0972 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/25/97	\$4,800,000	Apple Valley Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 97 - 0646 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,500,000	Barstow Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 97 - 0640 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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12/09/97	\$4,640,000	Big Bear Area Regional Wastewater Agency San Bernardino CDIAC Debt Issue Number: 97 - 1694 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (UW) Henderson Capital (TR) First Trust of CA (EN) Ambac	4/10/10 Comb	4.976 (NIC)
6/06/97	\$5,000,000	Chaffey Community College District (CCCFA) San Bernardino CDIAC Debt Issue Number: 97 - 0386 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
6/25/97	\$7,960,000	Chino Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 97 - 0641 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/10/97	\$3,430,000	Chino Valley Independent Fire District (CSCDA) San Bernardino CDIAC Debt Issue Number: 97 - 0978 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
12/22/97	\$6,750,000	Colton Public Financing Authority San Bernardino CDIAC Debt Issue Number: 97 - 1783 Bond anticipation note Redevelopment, multiple purposes Santa Ana River	NR	Neg	(BC) Sabo & Green (FA) Rauscher Pierce (UW) Stone & Youngberg (TR) First Trust of WA	12/01/98 Term	5.796 (NIC)



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12/05/97	\$52,170,000	Fontana Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 97 - 1671 Tax allocation bond Redevelopment, multiple purposes Jurupa Hills Refunding	S:BBB+	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Stone & Youngberg (TR) State Street Bank CA	10/01/27 Comb	5.596 (NIC)
5/22/97	\$18,451,712	Fontana Unified School District San Bernardino CDIAC Debt Issue Number: 97 - 0232 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) US Trust Co of CA (EN) FGIC	5/01/22 Comb	5.770 (NIC)
6/10/97	\$10,000,000	Fontana Unified School District San Bernardino CDIAC Debt Issue Number: 97 - 0272 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) BT Securities (TR) San Bernardino Co	7/10/98 Term	3.800 (NIC)
6/18/97	\$18,670,227	Fontana Unified School District San Bernardino CDIAC Debt Issue Number: 97 - 0425 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Vaurinek Trine Day (UW) Kinsell O'Neal (TR) US Trust Co of CA (EN) MBIA	7/01/18 Serial	6.875 (TIC)
9/08/97	\$3,730,000	Grand Terrace San Bernardino CDIAC Debt Issue Number: 97 - 1053 Certificates of participation/leases Public building City Hall Refunding	S:AAA M:Aaa Ins	Neg	(BC) Harper & Burns (FA) C M de Crinis (UW) Spelman & Co (TR) First Trust of CA (EN) MBIA	8/01/21 Comb	5.728 (NIC)



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3/27/97	\$1,500,000	Hesperia Community Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 97 - 0185 Tax allocation note Single-family housing	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) Union Bank of CA	3/01/02 Term	6.384 (NIC)
6/25/97	\$5,000,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 97 - 0645 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
3/19/97	\$44,485,000	Inland Valley Development Agency San Bernardino CDIAC Debt Issue Number: 97 - 0091 Tax allocation bond Redevelopment, multiple purposes Refunding	S:A-/A2 LOC	Neg	(BC) Sabo & Green (UW) Miller & Schroeder (TR) First Trust of CA (EN) Sumitomo Trust & Bnk	3/01/07 Term	VAR
10/29/97	\$5,400,000	Joshua Basin-Hi-Desert Financing Authority San Bernardino CDIAC Debt Issue Number: 97 - 1561 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (UW) O'Connor & Co (TR) First Trust of CA (EN) Ambac	5/01/11 Serial	5.094 (TIC)
5/14/97	\$26,290,000	Mojave Water Agency San Bernardino CDIAC Debt Issue Number: 97 - 0270 Certificates of participation/leases Water supply/storage/distribution	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) McFarlin & Anderson (FA) Rogers Anderson (UW) O'Connor & Co (TR) First Trust of CA (EN) MBIA	9/01/22 Comb	5.599 (NIC)



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10/24/97	\$17,220,000	Montclair Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 97 - 1398 Tax allocation bond Redevelopment, multiple purposes Area No III Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Miller & Schroeder (TR) BNY Western Trust (EN) Ambac	12/01/27 Comb	5.516 (NIC)
11/12/97	\$325,000	Montclair Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 97 - 1693 Tax allocation bond Redevelopment, multiple purposes Area No 1 Federally Taxable	NR	Neg	(BC) Stradling Yocca (UW) Miller & Schroeder (TR) BNY Western Trust	10/01/21 Term	8.573 (NIC)
12/01/97	\$1,315,000	Mountain View School District CFD No 97-1 San Bernardino CDIAC Debt Issue Number: 97 - 0427 Limited tax obligation bond K-12 school facility	NR	Comp	(BC) Best Best & Krieger (FA) Sage Institute (UW) Stone & Youngberg (TR) First Trust of CA	9/01/27 Comb	5.918 (NIC)
2/25/97	\$21,145,000	Needles Public Utility Authority San Bernardino CDIAC Debt Issue Number: 97 - 0093 Public enterprise revenue bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) O'Connor & Co (TR) State Street Bank CA	2/01/32 Comb	6.899 (TIC)
6/09/97	\$10,000,000	Ontario San Bernardino CDIAC Debt Issue Number: 97 - 1143 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Seidler-Fitzgerald (UW) Prudential Sec Inc (TR) Ontario	6/30/98 Term	3.800 (NIC)



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9/17/97	\$2,400,000	Ontario San Bernardino CDIAC Debt Issue Number: 97 - 1310 Conduit revenue bond Multifamily housing Vineyard Village & Cinnamon Ridge Ser A Refunding	S:A/A-1 LOC	Neg	(BC) Quint & Thimmig (FA) Kitahata & Co (UW) E J De La Rosa (TR) State Street Bank CA (EN) Sumitomo Trust & Bnk	9/01/27 Term	VAR
9/17/97	\$3,875,000	Ontario San Bernardino CDIAC Debt Issue Number: 97 - 1311 Conduit revenue bond Multifamily housing Vineyard Village & Cinnamon Ridge Ser B Federally Taxable	S:A/A-1 LOC	Neg	(BC) Quint & Thimmig (FA) Kitahata & Co (UW) E J De La Rosa (TR) State Street Bank CA (EN) Sumitomo Trust & Bnk	9/01/27 Term	VAR
9/18/97	\$8,000,000	Ontario San Bernardino CDIAC Debt Issue Number: 97 - 1312 Conduit revenue bond Multifamily housing Vineyard Village & Cinnamon Ridge Ser C Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Kitahata & Co (UW) General Electric (TR) First Trust of CA	8/01/27 Term	VAR
8/06/97	\$11,275,000	Ontario CFD No 5 San Bernardino CDIAC Debt Issue Number: 97 - 1639 Limited tax obligation bond Street construction and improvements Freeway Interchange	NR	Neg	(BC) Brown Diven (FA) Evensen Dodge (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo	9/01/17 Comb	6.011 (NIC)
5/29/97	\$6,917,000	Ontario Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 97 - 0414 Conduit revenue bond Multifamily housing Raintree Apts Refunding	S:AAA Oth	Neg	(BC) Quint & Thimmig (FA) Kitahata & Co (UW) Newman & Associates (TR) First Trust of CA (EN) FNMA	1/01/27 Comb	5.373 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
3/26/97	\$18,700,000	Ontario-Montclair School District San Bernardino CDIAC Debt Issue Number: 97 - 0072 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:AAA Ins	Neg	(BC) Orrick Herrington (FA) Matlock & Assoc (UW) PaineWebber (TR) First Trust of MN (EN) FSA	9/01/17 Comb	5.624 (NIC)
6/25/97	\$9,950,000	Ontario-Montclair School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 97 - 0642 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
8/04/97	\$2,990,000	Rancho Cucamonga San Bernardino CDIAC Debt Issue Number: 97 - 1640 Special assessment bond Street construction and improvements Masi Plaza AD No 93-1	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Trust of CA	9/02/22 Comb	6.266 (NIC)
6/10/97	\$1,595,000	Rancho Cucamonga Fire Protection District (CSCDA) San Bernardino CDIAC Debt Issue Number: 97 - 1011 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
4/28/97	\$6,754,000	Rancho Cucamonga Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 97 - 0277 Conduit revenue bond Multifamily housing Villa Pacifica Sr Community Series A & B Subject to Alternative Minimum Tax	NR	Neg	(BC) Best Best & Krieger (UW) B of A Comm Dev Bank	4/01/27 Term	VAR



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/10/97	\$5,000,000	Redlands (CSCDA) San Bernardino CDIAC Debt Issue Number: 97 - 1012 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
6/25/97	\$5,000,000	Redlands Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 97 - 0643 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
2/07/97	\$7,420,000	Rialto San Bernardino CDIAC Debt Issue Number: 97 - 0039 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) C M de Crinis (UW) Piper Jaffray Inc (TR) Union Bank of CA (EN) FSA	2/01/22 Comb	5.563 (TIC)
6/10/97	\$3,350,000	Rialto (CSCDA) San Bernardino CDIAC Debt Issue Number: 97 - 1014 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
8/12/97	\$9,000,000	Rialto Unified School District San Bernardino CDIAC Debt Issue Number: 97 - 1222 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) BancAmerica Sec (TR) San Bernardino Co	8/25/98 Term	3.800 (NIC)



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8/28/97	\$12,530,000	Rialto Unified School District San Bernardino CDIAC Debt Issue Number: 97 - 0933 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) First Trust of CA (EN) FSA	9/01/27 Term	4.777 (NIC)
6/10/97	\$7,500,000	San Bernardino (CSCDA) San Bernardino CDIAC Debt Issue Number: 97 - 1016 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
4/30/97	\$16,095,000	San Bernardino Associated Communities Financing Authority San Bernardino CDIAC Debt Issue Number: 97 - 0057 Conduit revenue bond Health care facilities Granada Hills Ser A Refunding	S:BBB-	Neg	(BC) Sabo & Green (UW) O'Connor & Co (TR) First Trust of CA	5/01/27 Term	6.919 (NIC)
4/30/97	\$3,785,000	San Bernardino Associated Communities Financing Authority San Bernardino CDIAC Debt Issue Number: 97 - 0056 Conduit revenue bond Health care facilities Granada Hills Ser B Federally Taxable	S:BBB-	Neg	(BC) Sabo & Green (UW) O'Connor & Co (TR) First Trust of CA	5/01/17 Term	9.165 (NIC)
2/18/97	\$3,700,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 97 - 0051 Conduit revenue bond Multifamily housing Village Crossing Apts Refunding	S:AAA/A-1 LOC	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) Alden Capital (TR) US Trust Co of CA (EN) Redlands Fed Bnk	2/01/27 Term	VAR



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2/18/97	\$300,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 97 - 0120 Conduit revenue bond Multifamily housing Village Crossing Apts Federally Taxable Refunding	S:AAA/A-1 LOC	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) Alden Capital (TR) US Trust Co of CA (EN) Redlands Fed Bnk	2/01/27 Term	VAR
3/27/97	\$16,130,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 96 - 1565 Conduit revenue bond Multifamily housing Mountain View & Park View Place Refunding	S:AAA/A-1 LOC	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) Alden Capital (TR) US Trust Co of CA (EN) FHLB	3/01/27 Term	VAR
5/13/97	\$27,754,806	San Bernardino County San Bernardino CDIAC Debt Issue Number: 97 - 0357 Conduit revenue bond Single-family housing Mortgage-backed securities Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Preston Gates (UW) Kinsell O'Neal (TR) US Trust Co of CA (EN) GNMA	5/01/31 Term	6.089 (NIC)
7/01/97	\$225,000,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 97 - 0287 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) Whitman Breed (UW) Smith Barney Inc (TR) San Bernardino Co	6/30/98 Term	3.852 (NIC)
8/27/97	\$121,095,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 97 - 1389 Certificates of participation/leases Other/multiple health care purposes Medical Ctr	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Seidler-Fitzgerald (UW) Merrill Lynch & Co (TR) Texas Commerce Bank (EN) MBIA	8/01/08 Serial	5.006 (NIC)



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10/15/97	\$17,790,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 97 - 1506 Certificates of participation/leases Multi cap imprvments and public works	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Quint & Thimmig (UW) Miller & Schroeder (TR) Texas Commerce Bank (EN) MBIA	10/01/25 Comb	5.270 (NIC)
8/21/97	\$75,000,000	San Bernardino County Financing Authority San Bernardino CDIAC Debt Issue Number: 97 - 1408 Revenue bond (Pool) Multi cap imprvments and public works Federally Taxable Refunding	S:A+ M:Aa3	Neg	(BC) Quint & Thimmig (UW) Merrill Lynch & Co (TR) US Trust Co of CA	9/02/00 Term	6.957 (NIC)
10/30/97	\$65,000,000	San Bernardino County Transportation Authority San Bernardino CDIAC Debt Issue Number: 97 - 1564 Sales tax revenue bond Bridges and highways	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Howarth Montague (UW) Smith Barney Inc (TR) BNY Western Trust (EN) FSA	3/01/10 Serial	4.850 (TIC)
7/31/97	\$10,370,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Debt Issue Number: 97 - 0354 Public lease revenue bond Public building Fire station/Library/Storage yard Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Sabo & Green (UW) Miller & Schroeder (TR) First Trust of CA (EN) Ambac	9/01/13 Comb	5.067 (NIC)



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7/30/97	\$6,320,000	Upland San Bernardino CDIAC Debt Issue Number: 97 - 1234 Certificates of participation/leases Health care facilities Sunset Haven Refunding	S:A+ Oth	Neg	(BC) Quint & Thimmig (FA) GL Hicks Financial (UW) Piper Jaffray Inc (TR) First Trust of MN (EN) OSHPD	6/01/21 Comb	5.316 (NIC)
12/11/97	\$2,450,000	Upland San Bernardino CDIAC Debt Issue Number: 97 - 1605 Special assessment bond Street construction and improvements AD No 87-1 Refunding	NR	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Mark Pressman (TR) First Trust of CA	9/02/07 Serial	5.420 (NIC)
6/10/97	\$5,000,000	Upland (CSCDA) San Bernardino CDIAC Debt Issue Number: 97 - 1028 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
2/13/97	\$5,220,000	Upland Unified School District San Bernardino CDIAC Debt Issue Number: 97 - 0073 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) PaineWebber (TR) First Trust of MN (EN) FSA	9/01/27 Comb	5.384 (NIC)
6/25/97	\$5,970,000	Victor Valley Community College District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 97 - 0644 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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1/07/97	\$7,000,000	Victor Valley Economic Development Authority San Bernardino CDIAC Debt Issue Number: 96 - 1657 Other note Redevelopment, multiple purposes Southern CA International Airport Federally Taxable Refunding	NR	Neg	(BC) Sabo & Green (UW) Kinsell O'Neal (TR) Dai-Ichi Kangyo	12/01/01 Term	8.670 (NIC)
6/12/97	\$3,500,000	Victor Valley Union High School District San Bernardino CDIAC Debt Issue Number: 97 - 0371 Certificates of participation/leases K-12 school facility Instructional Academy	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Kadi (FA) Public Economics (UW) ABN AMRO Securities (TR) US Trust Co of CA (EN) MBIA	11/15/21 Comb	5.930 (NIC)
9/30/97	\$24,455,000	Water Facilities Authority San Bernardino CDIAC Debt Issue Number: 97 - 1470 Certificates of participation/leases Water supply/storage/distribution Agua De Lejos Refunding <u>San Diego</u>	S:AAA M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) Kinsell O'Neal (UW) Miller & Schroeder (TR) First Trust of CA (EN) FGIC	10/01/15 Comb	5.134 (NIC)
9/17/97	\$6,875,605	Alpine Union School District San Diego CDIAC Debt Issue Number: 97 - 1502 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Foley Lardner (FA) Caldwell Flores (UW) Piper Jaffray Inc (TR) San Diego Co (EN) FGIC	8/01/22 Comb	5.319 (TIC)



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6/11/97	\$1,400,000	Alpine Union School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0862 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/11/97	\$1,000,000	Bonsall Union School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0863 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
3/19/97	\$1,900,000	Borrego Water District San Diego CDIAC Debt Issue Number: 97 - 0178 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Stradling Yocca (UW) Sutter Securities (TR) First Trust of CA	4/01/27 Comb	6.949 (NIC)
6/11/97	\$5,000,000	Cajon Valley Union School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0864 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/11/97	\$445,000	Cardiff School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0865 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)



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9/10/97	\$6,595,000	Carlsbad San Diego CDIAC Debt Issue Number: 97 - 1382 Certificates of participation/leases Parks/open space Hosp Grove Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Dillon Read (UW) Dean Witter (TR) First Trust of CA (EN) FSA	8/01/08 Serial	4.497 (NIC)
12/19/97	\$18,475,000	Carlsbad San Diego CDIAC Debt Issue Number: 97 - 1607 Special assessment bond Street construction and improvements Alga Rd & College Blvd ReAD No 97-1 Refunding	NR	Neg	(BC) Brown Diven (FA) Peter J Ross (UW) Morgan Stanley Dean (TR) First Trust of CA	9/02/11 Serial	5.226 (NIC)
9/10/97	\$7,400,000	Carlsbad Municipal Water District San Diego CDIAC Debt Issue Number: 97 - 1383 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Dillon Read (UW) Dean Witter (TR) First Trust of CA (EN) FSA	5/01/04 Serial	4.219 (NIC)
6/11/97	\$11,455,000	Carlsbad Unified School District San Diego CDIAC Debt Issue Number: 97 - 1092 Certificates of participation/leases K-12 school facility Aviara Oaks Middle School	S:AAA Ins	Neg	(BC) Best Best & Krieger (FA) Municipal Leasing (UW) Merrill Lynch & Co (TR) Dai-ichi Kangyo (EN) MBIA	6/01/22 Comb	5.282 (NIC)
10/16/97	\$26,498,696	Carlsbad Unified School District San Diego CDIAC Debt Issue Number: 97 - 1363 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Kadi (UW) PaineWebber (TR) San Diego Co (EN) FGIC	5/01/22 Serial	5.218 (TIC)



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6/11/97	\$3,000,000	Carlsbad Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0866 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
5/30/97	\$3,459,864	Chula Vista San Diego CDIAC Debt Issue Number: 97 - 1082 Certificates of participation/leases Equipment	NR	Neg	(UW) Cargill Investment (TR) First Trust of CA	6/01/07 Serial	6.390 (NIC)
9/30/97	\$25,000,000	Chula Vista San Diego CDIAC Debt Issue Number: 97 - 1461 Conduit revenue bond Power generation/transmission San Diego Gas & Electric Co Refunding	S:A/A-1 M:A2/VMIG	Neg	(BC) Orrick Herrington (UW) Morgan Stanley (TR) First Trust of CA	3/01/23 Term	VAR
11/03/97	\$18,300,000	Chula Vista San Diego CDIAC Debt Issue Number: 97 - 1509 Conduit revenue bond Multifamily housing Eucalyptus Grove Apts Refunding	NR	Neg	(BC) Stradling Yocca (UW) General Electric (TR) First Trust of WA	11/01/25 Term	VAR
6/10/97	\$9,080,000	Chula Vista (CSCDA) San Diego CDIAC Debt Issue Number: 97 - 0979 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)



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6/11/97	\$9,100,000	Chula Vista Elementary School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0867 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/11/97	\$750,000	Coronado Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0868 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/11/97	\$115,000	Dehesa School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0869 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/27/97	\$1,450,000	El Cajon San Diego CDIAC Debt Issue Number: 97 - 1112 Conduit revenue bond Multifamily housing Pinewood Apts Subject to Alternative Minimum Tax	S:AAA/A-1 Ins	Neg	(BC) Fulbright & Jaworski (UW) Banc One Capital (TR) Bank One Indiana (EN) East West Bank	6/01/97 Term	VAR
10/07/97	\$35,745,000	El Cajon Redevelopment Agency San Diego CDIAC Debt Issue Number: 97 - 1429 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) Miller & Schroeder (TR) BNY Western Trust (EN) Ambac	10/01/22 Comb	5.302 (NIC)



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2/20/97	\$18,640,000	Encina Financing Joint Powers Authority San Diego CDIAC Debt Issue Number: 97 - 0024 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) State Street Bank CA (EN) Ambac	8/01/14 Comb	5.161 (NIC)
12/02/97	\$7,550,000	Encinitas San Diego CDIAC Debt Issue Number: 97 - 1623 Certificates of participation/leases Public building Civic Center Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Sutro & Co (TR) State Street Bank CA (EN) MBIA	12/01/16 Comb	4.967 (NIC)
6/11/97	\$5,000,000	Encinitas Union School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0870 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/04/97	\$11,000,000	Escondido San Diego CDIAC Debt Issue Number: 97 - 0788 Conduit revenue bond Multifamily housing Mountain View Terrace Apts Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (UW) Newman & Associates (TR) First Trust of CA	1/01/27 Comb	5.373 (NIC)
6/04/97	\$8,100,000	Escondido San Diego CDIAC Debt Issue Number: 97 - 0787 Conduit revenue bond Multifamily housing Terrace Gardens Apts Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (UW) Newman & Associates (TR) First Trust of CA	1/01/27 Comb	5.373 (NIC)



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6/11/97	\$5,000,000	Escondido Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0872 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/11/97	\$1,500,000	Escondido Union School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0871 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/11/97	\$3,500,000	Fallbrook Union Elementary School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0873 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/11/97	\$4,000,000	Fallbrook Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0874 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
2/19/97	\$18,885,000	Grossmont Union High School District San Diego CDIAC Debt Issue Number: 97 - 0055 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:AAA Ins	Neg	(BC) Stradling Yocca (FA) Rauscher Pierce (UW) PaineWebber (TR) First Trust of CA (EN) FSA	9/01/26 Term	4.099 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/11/97	\$15,000,000	Grossmont Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0875 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/06/97	\$5,000,000	Grossmont-Cuyamaca Community College District (CCCFA) San Diego CDIAC Debt Issue Number: 97 - 0390 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
6/11/97	\$1,350,000	Jamul-Dulzura Union Elementary School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0876 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/11/97	\$250,000	Julian Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0878 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/11/97	\$400,000	Julian Union School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0877 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/10/97	\$3,160,000	La Mesa (CSCDA) San Diego CDIAC Debt Issue Number: 97 - 0994 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
6/11/97	\$5,000,000	La Mesa-Spring Valley School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0879 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/10/97	\$1,645,000	Lakeside Fire Protection District (CSCDA) San Diego CDIAC Debt Issue Number: 97 - 0995 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/11/97	\$3,500,000	Lakeside Union Elementary School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0880 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/11/97	\$2,500,000	Lemon Grove School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0881 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)



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6/06/97	\$5,000,000	MiraCosta Community College District (CCCCFA) San Diego CDIAC Debt Issue Number: 97 - 0394 Tax and revenue anticipation note Cash flow, interim financing CCCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
6/11/97	\$1,500,000	Mountain Empire Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0882 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
5/28/97	\$12,000,000	National City Community Development Commission San Diego CDIAC Debt Issue Number: 96 - 1726 Conduit revenue bond Multifamily housing Park Villas Apts Ser A	S:AAA Oth	Neg	(BC) Jones Hall Hill (UW) Banc One Capital (TR) First Trust of CA (EN) GNMA	1/20/40 Comb	5.943 (NIC)
5/28/97	\$1,000,000	National City Community Development Commission San Diego CDIAC Debt Issue Number: 97 - 1303 Conduit revenue bond Multifamily housing Park Villas Apts Ser A-T Federally Taxable State Taxable	S:AAA Oth	Neg	(BC) Jones Hall Hill (UW) Banc One Capital (TR) First Trust of CA (EN) GNMA	7/20/09 Term	5.943 (NIC)



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8/21/97	\$500,000	National City Community Development Commission San Diego CDIAC Debt Issue Number: 97 - 0808 Conduit revenue bond Multifamily housing Park Villas Apts Federally Taxable State Taxable	NR LOC	Neg	(BC) Jones Hall (UW) Banc One Capital (TR) First Trust of CA (EN) Fed Home Ln Bnk Indi	4/01/39 Term	VAR
6/11/97	\$4,000,000	National School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0883 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
8/21/97	\$33,735,000	North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Debt Issue Number: 97 - 1344 Limited tax obligation bond K-12 school facility	S:AAA M:AAA Ins	Neg	(BC) Jones Hall (UW) Dean Witter (TR) State Street Bank CA (EN) Ambac	9/01/27 Comb	5.370 (NIC)
6/10/97	\$1,900,000	North County Fire Protection District (CSCDA) San Diego CDIAC Debt Issue Number: 97 - 1003 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/10/97	\$6,365,000	Oceanside (CSCDA) San Diego CDIAC Debt Issue Number: 97 - 1004 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)



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8/27/97	\$4,500,000	Oceanside Unified School District San Diego CDIAC Debt Issue Number: 97 - 1433 Certificates of participation/leases Other/multiple educational uses	S:AAA F:AAA Ins	Neg	(BC) Kutak Rock (UW) Rauscher Pierce (TR) Chase Trust Co of CA (EN) FSA	4/01/12 Serial	VAR
7/24/97	\$22,530,000	Olivenhain Municipal Water District San Diego CDIAC Debt Issue Number: 97 - 1203 Special assessment bond Water supply/storage/distribution AD No 96-1	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) Union Bank of CA (EN) MBIA	9/02/27 Comb	5.338 (NIC)
12/04/97	\$50,000,000	Olivenhain Municipal Water District San Diego CDIAC Debt Issue Number: 97 - 1680 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) BancAmerica Robert (TR) Union Bank of CA (EN) FGIC	6/01/28 Comb	5.095 (NIC)
6/06/97	\$4,000,000	Palomar Community College District (CCCCFA) San Diego CDIAC Debt Issue Number: 97 - 0396 Tax and revenue anticipation note Cash flow, interim financing CCCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
6/11/97	\$450,000	Pauma School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0885 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)



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6/11/97	\$5,000,000	Poway Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0886 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
2/04/97	\$3,485,000	Ramona Unified School District San Diego CDIAC Debt Issue Number: 97 - 0037 Certificates of participation/leases K-12 school facility	S:A-	Neg	(BC) Stradling Yocca (UW) Piper Jaffray Inc (TR) US Trust Co of CA	2/01/07 Serial	5.501 (NIC)
6/11/97	\$2,000,000	Ramona Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0887 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/05/97	\$82,000,000	San Diego San Diego CDIAC Debt Issue Number: 97 - 1141 Tax anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Stradling Yocca (UW) Bear Stearns (TR) Dai-Ichi Kangyo	9/30/98 Term	3.950 (NIC)
5/30/97	\$28,035,000	San Diego County San Diego CDIAC Debt Issue Number: 97 - 0925 Certificates of participation/leases Multi cap imprvments and public works Burnham Bldg, Polinky Childrens Ctr Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) A G Edwards (UW) Merrill Lynch & Co (TR) State Street Bank CA (EN) Ambac	6/15/04 Serial	4.629 (NIC)



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6/04/97	\$225,000,000	San Diego County San Diego CDIAC Debt Issue Number: 97 - 0923 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 LOC	Neg	(BC) Orrick Herrington (UW) Smith Barney Inc (TR) US Trust Co of CA (EN) Commerzbank	6/30/98 Term	3.994 (NIC)
6/23/97	\$32,750,000	San Diego County San Diego CDIAC Debt Issue Number: 97 - 0924 Commercial paper Other purpose Teeter Plan Refunding	S:A-1 M:P-1 LOC	Neg	(BC) Orrick Herrington (UW) Smith Barney Inc (TR) Bankers Trust (EN) Indus Bk of Japan	11/25/01 Term	VAR
7/10/97	\$80,675,000	San Diego County San Diego CDIAC Debt Issue Number: 97 - 1178 Certificates of participation/leases Prisons/jails/correctional facilities Central Jail Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) State Street Bank CA (EN) Ambac	10/01/25 Comb	5.393 (NIC)
7/29/97	\$21,755,000	San Diego County San Diego CDIAC Debt Issue Number: 97 - 1202 Special assessment bond Multi cap imprvments and public works 4-S Ranch ReAD No 97-1 Refunding	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA	9/02/12 Comb	5.930 (NIC)
12/19/97	\$162,315,000	San Diego County Water Authority San Diego CDIAC Debt Issue Number: 97 - 1828 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Dean Witter (UW) Prudential Sec Inc (TR) First Trust of CA	5/01/20 Serial	4.920 (NIC)



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2/26/97	\$250,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Debt Issue Number: 97 - 0096 Public enterprise revenue bond Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Smith Barney Inc (TR) State Street Bank CA (EN) FGIC	5/15/27 Comb	5.553 (NIC)
11/19/97	\$70,000,000	San Diego Unified Port District San Diego CDIAC Debt Issue Number: 97 - 1219 Commercial paper Airport San Diego Int'l-Lindbergh Field Series A Subject to Alternative Minimum Tax	S:A-1+ M:F-1+ LOC	Neg	(BC) Orrick Herrington (FA) First Albany Corp (UW) Merrill Lynch & Co (TR) Bankers Trust (EN) Canadian Imperial Bk	11/19/98 Term	VAR
11/19/97	\$30,000,000	San Diego Unified Port District San Diego CDIAC Debt Issue Number: 97 - 1748 Commercial paper Airport San Diego Int'l-Lindbergh Field Series B	S:A-1+ M:F-1+ LOC	Neg	(BC) Orrick Herrington (FA) First Albany Corp (UW) Merrill Lynch & Co (TR) Bankers Trust (EN) Canadian Imperial Bk	11/19/98 Term	VAR
4/23/97	\$54,715,000	San Diego Unified School District San Diego CDIAC Debt Issue Number: 97 - 0197 Certificates of participation/leases K-12 school facility	S:AAA/AA- M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) BancAmerica Sec (TR) Union Bank of CA (EN) MBIA	7/01/03 Serial	5.018 (NIC)
6/04/97	\$21,870,000	San Diego Unified School District San Diego CDIAC Debt Issue Number: 97 - 0409 Certificates of participation/leases Other/multiple educational uses	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Dillon Read (TR) Union Bank of CA (EN) Ambac	7/01/04 Serial	4.552 (NIC)



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6/18/97	\$90,000,000	San Diego Unified School District San Diego CDIAC Debt Issue Number: 97 - 1107 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) BancAmerica Sec (TR) Union Bank of CA	10/01/98 Term	4.119 (TIC)
10/23/97	\$30,000,000	San Diego Unified School District San Diego CDIAC Debt Issue Number: 97 - 1552 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) BancAmerica Sec (TR) Union Bank of CA	1/29/99 Term	4.132 (TIC)
6/11/97	\$5,000,000	San Dieguito Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0888 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/10/97	\$2,405,000	San Miguel Consolidated Fire Protection District (CSCDA) San Diego CDIAC Debt Issue Number: 97 - 1017 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
8/08/97	\$11,150,000	San Ysidro School District San Diego CDIAC Debt Issue Number: 97 - 1102 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Rauscher Pierce (TR) San Diego Co (EN) Ambac	8/01/21 Comb	5.192 (NIC)



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6/11/97	\$4,585,000	San Ysidro School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0889 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/11/97	\$5,000,000	Santee School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0890 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/11/97	\$3,000,000	Solana Beach School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0891 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/19/97	\$8,496,918	South Bay Union School District San Diego CDIAC Debt Issue Number: 97 - 0228 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) San Diego Co (EN) FGIC	7/01/22 Comb	8.075 (NIC)
6/06/97	\$5,000,000	Southwestern Community College District (CCCFA) San Diego CDIAC Debt Issue Number: 97 - 0402 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)



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3/24/97	\$5,185,000	Sweetwater Union High School District San Diego CDIAC Debt Issue Number: 97 - 0113 Certificates of participation/leases Other/multiple educational uses	S:BBB+(p)	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) O'Connor & Co (TR) BNY Western Trust	4/01/10 Serial	5.486 (NIC)
6/11/97	\$110,000	Vallecitos School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0892 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
5/22/97	\$21,130,000	Vista Joint Powers Financing Authority San Diego CDIAC Debt Issue Number: 97 - 0279 Public lease revenue bond Multi cap imprvments and public works Refunding	M:Aaa F:AAA Ins	Neg	(BC) Best Best & Krieger (FA) Evensen Dodge (UW) E J De La Rosa (TR) State Street Bank CA (EN) MBIA	5/01/16 Comb	5.741 (TIC)
12/17/97	\$1,745,000	Vista Joint Powers Financing Authority San Diego CDIAC Debt Issue Number: 98 - 0195 Public lease revenue bond Multi cap imprvments and public works Series B Refunding	F:A-	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Kinsell O'Neal (TR) State Street Bank CA	9/01/20 Term	5.613 (NIC)
12/17/97	\$3,900,000	Vista Joint Powers Financing Authority San Diego CDIAC Debt Issue Number: 97 - 1608 Public lease revenue bond Multi cap imprvments and public works Series A Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Kinsell O'Neal (TR) State Street Bank CA	9/01/20 Comb	5.841 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/11/97	\$10,000,000	Vista Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0893 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
6/11/97	\$200,000	Warner Union School District (SDALG) San Diego CDIAC Debt Issue Number: 97 - 0894 Tax and revenue anticipation note Cash flow, interim financing SDALG 1997 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Jones Hall Hill (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	10/01/98 Term	4.181 (NIC)
<u>San Francisco</u>							
6/25/97	\$22,050,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 97 - 1115 General obligation bond K-12 school facility School District Fac	S:AAA M:Aaa F:AAA Ins	Comp	(BC) O'Melveny & Myers (FA) Kitahata & Co (UW) BancAmerica Sec (TR) First Trust of CA (EN) MBIA	6/15/17 Serial	5.028 (TIC)
6/25/97	\$25,105,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 97 - 1114 General obligation bond Parks/open space Golden Gate Park	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Brown & Wood (FA) Kitahata & Co (UW) BancAmerica Sec (TR) First Trust of CA (EN) MBIA	6/15/17 Serial	5.028 (TIC)
7/29/97	\$20,800,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 97 - 0908 Conduit revenue bond Multifamily housing City Heights Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1	Neg	(BC) Hawkins Delafield (FA) CGMS Inc (UW) Newman & Associates (TR) First Trust of CA	6/15/25 Term	VAR



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9/18/97	\$10,615,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 97 - 1442 Certificates of participation/leases Public building 2789 25th St	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Brown & Wood (FA) Kitahata & Co (UW) BancAmerica Sec (TR) Union Bank of CA (EN) Ambac	9/01/17 Serial	4.971 (NIC)
10/15/97	\$449,085,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 97 - 1566 General obligation bond Multi cap imprvments and public works Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA Ins	Comp	(BC) O'Melveny & Myers (FA) Public Financial (UW) BancAmerica Robert (TR) S F CtyCo (EN) FGIC	6/15/16 Serial	4.883 (TIC)
1/21/97	\$11,825,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Debt Issue Number: 96 - 1692 Tax allocation bond Redevelopment, multiple purposes Federally Taxable	S:A M:A Ins	Comp	(BC) Giancarlo & Gnazzo (FA) Stephens McCarthy (UW) Wheat First Butcher (TR) First Trust of CA	8/01/07 Comb	7.080 (TIC)
1/21/97	\$28,375,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Debt Issue Number: 96 - 1693 Tax allocation bond Redevelopment, multiple purposes Series B	S:A M:A Ins	Comp	(BC) Giancarlo & Gnazzo (FA) Stephens McCarthy (UW) Smith Barney Inc (TR) First Trust of CA	8/01/18 Comb	5.755 (TIC)
8/15/97	\$20,110,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Debt Issue Number: 97 - 1599 Conduit revenue bond Multifamily housing Northridge Cooperative Homes Sec 8 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Joe Litten (UW) PaineWebber (EN) MBIA	7/01/24 Term	6.850 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10/29/97	\$16,575,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Debt Issue Number: 97 - 1653 Tax allocation bond Redevelopment, multiple purposes	S:A M:A2	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (UW) BancAmerica Robert (TR) First Trust of CA	8/01/22 Comb	5.420 (TIC)
7/24/97	\$150,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 97 - 0377 Commercial paper Airport San Francisco Int'l Sub Series A Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Orrick Herrington (FA) Lazard Freres (UW) Goldman Sachs (TR) Chase Trust Co of CA (EN) Bayerische		VAR
7/24/97	\$150,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 97 - 0378 Commercial paper Airport San Francisco Int'l Sub Series B	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Orrick Herrington (FA) Lazard Freres (UW) Goldman Sachs (TR) Chase Trust Co of CA (EN) Bayerische		VAR
9/25/97	\$93,355,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 97 - 1453 Conduit revenue bond Airport SFO Fuel Co Series A Subject to Alternative Minimum Tax	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Lazard Freres & Co (UW) Smith Barney Inc (TR) BNY Western Trust (EN) Ambac	1/01/27 Comb	6.205 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
9/25/97	\$12,255,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 97 - 1454 Conduit revenue bond Airport SFO Fuel Co Series B Federally Taxable	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Lazard Freres & Co (UW) Smith Barney Inc (TR) BNY Western Trust (EN) Ambac	1/01/07 Serial	6.205 (NIC)
6/03/97	\$22,635,000	San Francisco City & County Finance Corporation San Francisco CDIAC Debt Issue Number: 97 - 1101 Public lease revenue bond Public building Emergency Communications Ctr	S:AAA M:Aaa F:AAA Ins	Comp	(BC) O'Melveny & Myers (FA) Public Financial (UW) BancAmerica Sec (TR) First Trust of CA (EN) MBIA	4/01/24 Comb	5.483 (TIC)
9/23/97	\$13,715,000	San Francisco City & County Finance Corporation San Francisco CDIAC Debt Issue Number: 97 - 1488 Public lease revenue bond Equipment	S:A(p) M:A2(c) F:A+	Comp	(BC) Orrick Herrington (FA) Kitahata & Co (UW) BancAmerica Robert (TR) First Trust of CA	10/01/05 Serial	4.206 (NIC)
7/22/97	\$55,000,000	San Francisco Unified School District San Francisco CDIAC Debt Issue Number: 97 - 0264 Tax and revenue anticipation note Cash flow, interim financing	S:SP1-1+ M:MIG1	Neg	(BC) Brown & Wood (UW) Seidler-Fitzgerald (TR) S F CtyCo	10/30/98 Term	3.910 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
6/25/97	\$185,000	Delta Island Union Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 97 - 0658 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,510,000	Escalon Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 97 - 0648 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$520,000	Jefferson Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 97 - 0649 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$215,000	Lammersville Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 97 - 0650 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$5,000,000	Lincoln Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 97 - 0623 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$2,170,000	Linden Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 97 - 0651 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
8/13/97	\$10,000,000	Lodi Unified School District (CVSFA) San Joaquin CDIAC Debt Issue Number: 97 - 1604 Tax and revenue anticipation note Cash flow, interim financing CVSFA 1997 TRAN Pool	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) BancAmerica Sec (TR) Norwest Bk MN	8/27/98 Term	3.910 (TIC)
6/25/97	\$4,400,000	Manteca Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 97 - 0652 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$185,000	New Hope Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 97 - 0653 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$245,000	Oak View Union Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 97 - 0654 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$2,230,000	Ripon Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 97 - 0655 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
10/01/97	\$58,000,000	San Joaquin County San Joaquin CDIAC Debt Issue Number: 97 - 1412 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Morgan Stanley (TR) San Joaquin Co	1/15/99 Term	3.844 (NIC)
6/25/97	\$5,000,000	San Joaquin County Board of Education (CSCRPA) San Joaquin CDIAC Debt Issue Number: 97 - 0647 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
10/09/97	\$65,000,000	San Joaquin County Transportation Authority San Joaquin CDIAC Debt Issue Number: 97 - 1550 Commercial paper Bridges and highways	S:A-1+ M:P-1 LOC	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) BT Alex Brown Inc (TR) First Trust of NY (EN) Westdeutsche	3/31/11 Term	VAR
6/25/97	\$5,000,000	San Joaquin Delta Community College District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 97 - 0656 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10/29/97	\$1,410,000	South San Joaquin Irrigation District San Joaquin CDIAC Debt Issue Number: 97 - 1365 Certificates of participation/leases Water supply/storage/distribution So County Surface	NR	Neg	(BC) Stradling Yocca (UW) CA Capital Finance (TR) US Trust Co of CA	9/01/99 Term	4.362 (NIC)
5/28/97	\$15,085,000	South Stockton CFD No 90-1 San Joaquin CDIAC Debt Issue Number: 97 - 0807 Limited tax obligation bond Wastewater collection and treatment Refunding	NR	Neg	(BC) Orrick Herrington (FA) Henderson Capital (UW) Westhoff Cone (TR) First Trust of CA	9/01/15 Comb	6.237 (NIC)
2/20/97	\$2,280,000	Stockton San Joaquin CDIAC Debt Issue Number: 96 - 1550 Special assessment bond Multi cap imprvments and public works La Morada AD No 96-04	NR	Neg	(BC) Timothy J Hachman (UW) Westhoff Cone (TR) First Trust of CA	9/02/23 Comb	6.875 (NIC)
4/23/97	\$7,055,000	Stockton San Joaquin CDIAC Debt Issue Number: 97 - 0826 Special assessment bond Multi cap imprvments and public works Spanos Park ReAD 91-R Refunding	NR	Neg	(BC) Orrick Herrington (UW) Stockton PFA (TR) First Trust of CA	9/02/16 Serial	6.125 (NIC)
6/26/97	\$1,390,000	Stockton San Joaquin CDIAC Debt Issue Number: 97 - 1149 Special assessment bond Multi cap imprvments and public works Little John Creek AD No 97-01	NR	Neg	(BC) Timothy J Hachman (UW) Westhoff Cone (TR) First Trust of CA	9/02/22 Comb	7.412 (NIC)



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8/21/97	\$32,320,000	Stockton San Joaquin CDIAC Debt Issue Number: 97 - 1173 Revenue bond (Pool) Multi cap imprvments and public works CFD No 90-2 Brookside Estates	NR	Neg	(BC) Timothy J Hachman (UW) Stone & Youngberg (TR) First Trust of CA	8/01/15 Comb	6.597 (NIC)
9/04/97	\$22,920,000	Stockton San Joaquin CDIAC Debt Issue Number: 97 - 1513 Conduit revenue bond Other/multiple health care purposes Dameron Hospital Assoc Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Piper Jaffray Inc (TR) First Trust of CA	12/01/14 Comb	5.448 (NIC)
6/10/97	\$8,500,000	Stockton (CSCDA) San Joaquin CDIAC Debt Issue Number: 97 - 1025 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
8/21/97	\$32,320,000	Stockton CFD No 90-2 San Joaquin CDIAC Debt Issue Number: 97 - 1485 Limited tax obligation bond Multi cap imprvments and public works Brookside Estates Refunding	NR	Neg	(BC) Jones Hall (FA) Henderson Capital (UW) Stockton (TR) First Trust of CA	8/01/15 Comb	6.597 (NIC)
4/22/97	\$8,625,000	Stockton Port District San Joaquin CDIAC Debt Issue Number: 97 - 0300 Public enterprise revenue bond Ports and marinas Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Schuering Zimmerman (UW) Sutter Securities (TR) First Trust of CA (EN) FSA	7/01/17 Comb	5.833 (NIC)



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4/22/97	\$4,300,000	Stockton Port District San Joaquin CDIAC Debt Issue Number: 97 - 0301 Public enterprise revenue bond Ports and marinas Series B Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Schuering Zimmerman (UW) Sutter Securities (TR) First Trust of CA (EN) FSA	7/01/12 Term	5.902 (NIC)
4/23/97	\$15,355,000	Stockton Public Financing Authority San Joaquin CDIAC Debt Issue Number: 97 - 0828 Revenue bond (Pool) Multi cap imprvments and public works Spanos Park Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (UW) Sutro & Co (TR) First Trust of CA	9/02/16 Comb	6.226 (NIC)
4/23/97	\$9,590,000	Stockton Public Financing Authority San Joaquin CDIAC Debt Issue Number: 97 - 0081 Revenue bond (Pool) Multi cap imprvments and public works Spanos Park Series A Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) Sutro & Co (TR) First Trust of CA (EN) FSA	9/02/16 Comb	6.226 (NIC)
4/23/97	\$17,890,000	Stockton Public Financing Authority CFD No 90-4 San Joaquin CDIAC Debt Issue Number: 97 - 0825 Limited tax obligation bond Multi cap imprvments and public works Spanos Park Refunding	NR	Neg	(BC) Orrick Herrington (UW) Stockton PFA (TR) First Trust of CA	9/02/16 Serial	6.125 (NIC)



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2/12/97	\$17,500,000	Stockton Unified School District San Joaquin CDIAC Debt Issue Number: 96 - 1605 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Fidelity Cap Mkt (TR) Norwest Bk MN (EN) MBIA	2/01/22 Comb	5.423 (TIC)
8/13/97	\$20,000,000	Stockton Unified School District (CVSFA) San Joaquin CDIAC Debt Issue Number: 97 - 1052 Tax and revenue anticipation note Cash flow, interim financing CVSFA 1997 TRAN Pool	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) BancAmerica Sec (TR) Norwest Bk MN	8/27/98 Term	3.910 (TIC)
12/19/97	\$11,300,000	Stockton-East Water District San Joaquin CDIAC Debt Issue Number: 97 - 1366 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (UW) CA Capital Finance (TR) First Trust of CA (EN) Ambac	4/01/22 Comb	5.209 (NIC)
6/03/97	\$14,925,000	Tracy San Joaquin CDIAC Debt Issue Number: 97 - 0424 Special assessment bond Water supply/storage/distribution AD No 87-3 Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Tracy Oper Ptrs JPA (TR) First Trust of CA	9/02/11 Serial	7.486 (NIC)
12/03/97	\$1,599,042	Tracy San Joaquin CDIAC Debt Issue Number: 97 - 1647 Special assessment bond Multi cap imprvments and public works Prk Atherton AD No 97-1 Phases I & II	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA	9/02/22 Comb	5.938 (NIC)



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8/26/97	\$1,250,000	Tracy Community Development Agency San Joaquin CDIAC Debt Issue Number: 97 - 1297 Tax allocation bond Multifamily housing Stone Pine Meadows Federally Taxable	M:Baa2	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) Stone & Youngberg (TR) First Trust of CA	3/01/03 Serial	7.324 (NIC)
6/05/97	\$4,980,000	Tracy Operating Partnership Joint Powers Agency San Joaquin CDIAC Debt Issue Number: 97 - 1157 Revenue bond (Pool) Multi cap imprvments and public works AD No 87-3 Jr Lien Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA	9/02/11 Comb	6.353 (NIC)
6/05/97	\$11,920,000	Tracy Operating Partnership Joint Powers Agency San Joaquin CDIAC Debt Issue Number: 97 - 0921 Revenue bond (Pool) Multi cap imprvments and public works AD No 87-3 Sr Lien Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	9/02/11 Comb	5.107 (NIC)
		<u>San Luis Obispo</u>					
6/10/97	\$1,200,000	Atascadero (CSCDA) San Luis Obispo CDIAC Debt Issue Number: 97 - 0973 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)



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7/10/97	\$21,749,593	Lucia Mar Unified School District San Luis Obispo CDIAC Debt Issue Number: 97 - 1162 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) First Trust of CA (EN) FGIC	8/01/22 Comb	6.148 (NIC)
12/17/97	\$6,180,000	Lucia Mar Unified School District San Luis Obispo CDIAC Debt Issue Number: 97 - 1820 Certificates of participation/leases K-12 school facility Mesa Middle School Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) First Trust of CA (EN) MBIA	5/01/15 Serial	4.974 (NIC)
7/30/97	\$53,160,000	San Luis Obispo San Luis Obispo CDIAC Debt Issue Number: 97 - 0907 Certificates of participation/leases Health care facilities Vista Hospital Syst Inc French Med Ctr	NR	Neg	(BC) Foley & Lardner (UW) Cain Brothers (TR) BNY Western Trust	7/01/29 Term	8.375 (TIC)
6/24/97	\$17,000,000	San Luis Obispo County San Luis Obispo CDIAC Debt Issue Number: 97 - 0188 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) LeBoeuf Lamb Greene (FA) Public Financial (UW) BT Securities (TR) San Luis Obispo Co	7/08/98 Term	3.904 (NIC)
6/12/97	\$27,053,000	San Luis Obispo County Office of Education San Luis Obispo CDIAC Debt Issue Number: 97 - 0214 Tax and revenue anticipation note Cash flow, interim financing Atascadero USD, Cayucos ESD, Coast USD, Lucia Mar USD, Paso Robles JtUSD, San Luis Coastal USD, San Luis Obispo Co CCD, San Miguel JtUSD, Shandon JtUSD, Templeton USD	S:SP-1	Neg	(BC) Stradling Yocca (FA) Andrew Ach & Assoc (UW) BancAmerica Sec (TR) US Trust Co of CA	6/30/98 Term	3.750 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
6/25/97	\$485,000	Bayshore Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0660 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,785,000	Belmont Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0661 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
10/10/97	\$12,000,000	Belmont-Redwood Shores School District San Mateo CDIAC Debt Issue Number: 97 - 1223 General obligation bond K-12 school facility	S:AA M:Aa3	Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) PaineWebber (TR) San Mateo Co	9/01/22 Comb	5.438 (NIC)
6/25/97	\$840,000	Brisbane Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0662 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
5/13/97	\$6,000,000	Burlingame Elementary School District San Mateo CDIAC Debt Issue Number: 97 - 0309 General obligation bond K-12 school facility Roosevelt School	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Katz Hollis (UW) BancAmerica Sec (TR) San Mateo Co (EN) FSA	7/15/21 Comb	5.475 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$3,085,000	Burlingame Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0663 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$5,000,000	Cabrillo Unified School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0664 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
12/09/97	\$7,415,000	Coastside County Water District San Mateo CDIAC Debt Issue Number: 97 - 1730 Special assessment bond Water supply/storage/distribution Crystal Springs ReAD Refunding	NR	Neg	(BC) Sturgis Ness (FA) Brad Kerwin & Assoc (UW) Henderson Capital (TR) First Trust of CA	9/02/06 Serial	5.397 (NIC)
6/17/97	\$7,550,000	Colma San Mateo CDIAC Debt Issue Number: 97 - 1103 Special assessment bond Multi cap imprvments and public works LID No 1 Refunding	NR	Neg	(BC) G A Laster (FA) Brad Kerwin & Assoc (UW) Henderson Capital (TR) First Trust of CA	9/02/05 Serial	5.479 (NIC)
12/18/97	\$5,000,000	Hillsborough San Mateo CDIAC Debt Issue Number: 97 - 1652 Certificates of participation/leases Multi cap imprvments and public works	S:AAA M:AAA Ins	Neg	(BC) Nossaman Guthner (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	6/01/27 Comb	5.309 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/02/97	\$2,600,000	Hillsborough City School District San Mateo CDIAC Debt Issue Number: 97 - 0852 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hanson Bridgett (FA) Cooperman & Dudick (UW) Union Bank of CA	7/10/98 Term	3.850 (NIC)
5/22/97	\$6,000,000	Jefferson Union High School District San Mateo CDIAC Debt Issue Number: 97 - 0237 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Dale Scott & Co (UW) O'Connor & Co (TR) San Mateo Co (EN) FSA	8/01/27 Comb	5.541 (NIC)
6/25/97	\$4,480,000	Jefferson Union High School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0665 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$750,000	La Honda-Pescadero Unified School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0666 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/24/97	\$451,837	Ladera Recreation District San Mateo CDIAC Debt Issue Number: 97 - 1163 Special assessment bond Recreation and sports facilities	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA	9/02/12 Serial	5.565 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/06/97	\$2,200,000	Laguna Salada Union Elementary School District San Mateo CDIAC Debt Issue Number: 97 - 0411 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BancAmerica Sec (TR) San Mateo Co	6/30/98 Term	3.875 (NIC)
8/05/97	\$2,792,661	Laguna Salada Union Elementary School District San Mateo CDIAC Debt Issue Number: 97 - 1251 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Dean Witter (TR) San Mateo Co (EN) FGIC	8/01/22 Serial	5.281 (TIC)
6/25/97	\$1,605,000	Las Lomitas Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0667 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$3,140,000	Menlo Park City Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0668 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
5/23/97	\$2,743,700	Millbrae San Mateo CDIAC Debt Issue Number: 97 - 0382 Certificates of participation/leases Wastewater collection and treatment Refunding	NR	Neg	(BC) Jones Hall Hill (UW) City National Bank (TR) BNY Western Trust	9/01/08 Serial	5.441 (NIC)



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9/23/97	\$30,000,000	Millbrae San Mateo CDIAC Debt Issue Number: 97 - 0834 Conduit revenue bond Health care facilities Magnolia of Millbrae Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Hanson Bridgett (FA) Stone & Youngberg (UW) A H Williams & Co (TR) First Trust of CA (EN) CareMatrix of Mass	9/01/27 Term	7.375 (NIC)
6/18/97	\$2,600,000	Millbrae Elementary School District San Mateo CDIAC Debt Issue Number: 97 - 0230 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) The Stiepel Group (UW) BancAmerica Sec (TR) San Mateo Co	6/30/98 Term	3.800 (NIC)
1/13/97	\$1,085,000	Pacifica San Mateo CDIAC Debt Issue Number: 97 - 0019 Certificates of participation/leases Multi cap imprvments and public works Refunding	NR	Neg	(BC) Stradling Yocca (FA) Bartle Wells (UW) WestAmerica Bank	8/01/01 Serial	5.230 (NIC)
6/10/97	\$975,000	Peninsula Library System (CSCDA) San Mateo CDIAC Debt Issue Number: 97 - 1008 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/25/97	\$1,200,000	Portola Valley Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0669 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/19/97	\$4,700,000	Ravenswood City School District San Mateo CDIAC Debt Issue Number: 97 - 0368 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Stradling Yocca (FA) A M Peche (UW) BancAmerica Sec (TR) San Mateo Co	7/08/98 Term	3.750 (NIC)
8/06/97	\$3,000,000	Ravenswood City School District San Mateo CDIAC Debt Issue Number: 97 - 0967 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) A M Peche (UW) M L Stern & Co (TR) San Mateo Co (EN) FGIC	8/01/22 Comb	5.234 (NIC)
7/16/97	\$43,995,195	Redwood City Elementary School District San Mateo CDIAC Debt Issue Number: 97 - 1291 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) San Mateo Co (EN) FGIC	8/01/22 Serial	6.748 (NIC)
6/25/97	\$4,975,000	Redwood City Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0670 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/18/97	\$15,430,000	Redwood City Redevelopment Agency San Mateo CDIAC Debt Issue Number: 97 - 0121 Tax allocation bond Redevelopment, multiple purposes Area No 2 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Katz Hollis (UW) Rauscher Pierce (TR) First Trust of CA (EN) Ambac	7/15/11 Serial	4.862 (NIC)



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6/25/97	\$4,000,000	San Bruno Park Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0671 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
7/01/97	\$1,950,000	San Carlos Elementary School District San Mateo CDIAC Debt Issue Number: 97 - 0327 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Richards Watson (FA) The Stiepel Group (UW) BancAmerica Sec	6/30/98 Term	3.904 (NIC)
10/08/97	\$3,000,000	San Carlos Elementary School District San Mateo CDIAC Debt Issue Number: 97 - 1322 General obligation bond K-12 school facility	S:AA-	Comp	(BC) Richards Watson (FA) The Stiepel Group (UW) BancAmerica Sec (TR) San Mateo Co	10/01/22 Serial	5.125 (NIC)
2/04/97	\$9,070,000	San Carlos Redevelopment Agency San Mateo CDIAC Debt Issue Number: 97 - 0028 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	9/01/26 Comb	5.600 (NIC)
6/06/97	\$12,310,000	San Mateo Community College District (CCCFA) San Mateo CDIAC Debt Issue Number: 97 - 0399 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/20/97	\$50,000,000	San Mateo County San Mateo CDIAC Debt Issue Number: 97 - 1106 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ F:F-1+	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) San Mateo Co	7/01/98 Term	3.800 (NIC)
6/25/97	\$5,000,000	San Mateo County Board of Education (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0659 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
10/30/97	\$15,780,000	San Mateo County Flood Control District San Mateo CDIAC Debt Issue Number: 97 - 1584 Certificates of participation/leases Flood control/storm drainage Colma Creek Flood Control Zone	S:AAA M:AAA Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	8/01/32 Comb	5.534 (TIC)
12/05/97	\$63,205,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Debt Issue Number: 97 - 1713 Public lease revenue bond Public building Refunding	S:AAA M:AAA Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Salomon Smith Barney (TR) First Trust of CA (EN) FSA	7/15/32 Comb	5.109 (NIC)
8/05/97	\$61,875,000	San Mateo County Transit District San Mateo CDIAC Debt Issue Number: 97 - 1205 Sales tax revenue bond Public transit	S:AAA M:AAA Ins	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) BancAmerica Sec (TR) First Trust of CA (EN) MBIA	6/01/18 Serial	4.836 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
8/05/97	\$80,310,000	San Mateo County Transportation Authority San Mateo CDIAC Debt Issue Number: 97 - 1206 Sales tax revenue bond Public transit	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) BancAmerica Sec (TR) First Trust of CA (EN) MBIA	6/01/08 Serial	4.321 (NIC)
10/22/97	\$6,155,000	San Mateo Redevelopment Agency San Mateo CDIAC Debt Issue Number: 97 - 1661 Tax allocation bond Single-family housing Merged Area Series A Federally Taxable	S:A- M:Baa1	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Stone & Youngberg (TR) BNY Western Trust	8/01/27 Comb	8.432 (NIC)
10/22/97	\$11,240,000	San Mateo Redevelopment Agency San Mateo CDIAC Debt Issue Number: 97 - 1660 Tax allocation bond Redevelopment, multiple purposes Downtown/Shoreline Merged Areas Series B Federally Taxable Refunding	S:A- M:Baa1	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) BancAmerica Robert (TR) BNY Western Trust	8/01/08 Comb	7.197 (NIC)
10/22/97	\$21,965,000	San Mateo Redevelopment Agency San Mateo CDIAC Debt Issue Number: 97 - 1659 Tax allocation bond Redevelopment, multiple purposes Downtown/Shoreline Merged Areas Series A	S:A- M:Baa1	Comp	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Merrill Lynch & Co (TR) BNY Western Trust	8/01/27 Comb	5.577 (NIC)
7/11/97	\$7,500,000	San Mateo Union High School District San Mateo CDIAC Debt Issue Number: 97 - 0851 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hanson Bridgett (FA) Cooperman & Dudick (UW) Oppenheimer & Co	7/10/98 Term	3.850 (NIC)



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8/06/97	\$10,825,000	San Mateo-Foster City School District San Mateo CDIAC Debt Issue Number: 97 - 1254 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) Smith Barney Inc (TR) San Mateo Co (EN) MBIA	8/01/27 Comb	5.240 (TIC)
6/25/97	\$7,460,000	San Mateo-Foster City School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0672 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
1/23/97	\$18,000,000	Sequoia Union High School District San Mateo CDIAC Debt Issue Number: 96 - 1902 General obligation bond K-12 school facility	S:AAA M:Aa2/Aaa Ins	Comp	(BC) Orrick Herrington (FA) Andrew Ach & Assoc (UW) Smith Barney Inc (TR) San Mateo Co (EN) FSA	7/01/26 Comb	5.610 (TIC)
6/25/97	\$4,555,000	Sequoia Union High School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0673 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
9/11/97	\$11,590,000	South San Francisco Redevelopment Agency San Mateo CDIAC Debt Issue Number: 97 - 0227 Tax allocation bond Redevelopment, multiple purposes Downtown/Central	S:AAA M:Aaa LOC	Neg	(BC) Jones Hall (UW) PaineWebber (TR) First Trust of CA (EN) Ambac	9/01/27 Comb	5.371 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
2/05/97	\$1,815,000	South San Francisco Unified School District San Mateo CDIAC Debt Issue Number: 97 - 0022 Certificates of participation/leases Other/multiple educational uses	S:AA-/A-1	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BT Securities (TR) First Trust of CA	7/01/17 Term	VAR
6/25/97	\$6,965,000	South San Francisco Unified School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0674 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
7/23/97	\$10,000,000	South San Francisco Unified School District San Mateo CDIAC Debt Issue Number: 97 - 1250 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) BancAmerica Sec (TR) San Mateo Co (EN) FGIC	9/01/21 Comb	5.148 (TIC)
6/25/97	\$900,000	Woodside Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 97 - 0675 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
<u>Santa Barbara</u>							
5/14/97	\$4,000,000	Carpinteria Unified School District Santa Barbara CDIAC Debt Issue Number: 97 - 0219 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) BancAmerica Sec (TR) State Street Bank CA (EN) FSA	8/01/27 Comb	5.743 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$1,000,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 97 - 0677 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$300,000	Cold Spring Elementary School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 97 - 0678 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
5/13/97	\$1,450,000	Cold Springs Elementary School District Santa Barbara CDIAC Debt Issue Number: 97 - 0132 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) BancAmerica Sec (TR) State Street Bank CA (EN) FGIC	8/01/27 Comb	5.779 (NIC)
6/25/97	\$500,000	College Elementary School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 97 - 0679 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/11/97	\$5,000,000	Goleta Union Elementary School District (SBSFA) Santa Barbara CDIAC Debt Issue Number: 97 - 0800 Tax and revenue anticipation note Cash flow, interim financing SBSFA 1997 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (UW) BancAmerica Sec (TR) Santa Barbara Co	6/30/98 Term	3.800 (NIC)



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5/08/97	\$3,800,000	Goleta Union School District Santa Barbara CDIAC Debt Issue Number: 97 - 0150 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) BancAmerica Sec (TR) State Street Bank CA (EN) FSA	8/01/27 Comb	5.727 (NIC)
9/17/97	\$1,510,000	Guadalupe Redevelopment Agency Santa Barbara CDIAC Debt Issue Number: 97 - 1422 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Haight & Weist (UW) Seidler-Fitzgerald (TR) First Trust of CA (EN) Ambac	1/01/09 Serial	5.090 (NIC)
5/28/97	\$4,500,000	Lompoc Santa Barbara CDIAC Debt Issue Number: 97 - 1065 Tax and revenue anticipation note Cash flow, interim financing	F:F-1+	Comp	(BC) Quint & Thimmig (FA) Seidler-Fitzgerald (UW) BancAmerica Sec (TR) Lompoc	9/30/98 Term	5.154 (NIC)
6/25/97	\$5,000,000	Lompoc Unified School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 97 - 0680 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
5/01/97	\$1,150,000	Los Olivos Elementary School District Santa Barbara CDIAC Debt Issue Number: 97 - 0131 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) Stone & Youngberg (TR) State Street Bank CA (EN) MBIA	8/01/27 Comb	5.935 (NIC)



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7/24/97	\$977,234	Mission Hills Community Services District Santa Barbara CDIAC Debt Issue Number: 97 - 1283 Certificates of participation/leases Water supply/storage/distribution Refunding	NR	Neg	(BC) Nossaman Guthner (UW) LaSalle Ntl Bank	7/24/17 Serial	6.230 (NIC)
6/25/97	\$5,000,000	Orcutt Union Elementary School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 97 - 0681 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/02/97	\$68,000,000	Santa Barbara County Santa Barbara CDIAC Debt Issue Number: 97 - 0841 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) BancAmerica Sec (TR) Santa Barbara Co	10/01/98 Term	4.215 (NIC)
6/03/97	\$7,310,000	Santa Barbara County Santa Barbara CDIAC Debt Issue Number: 97 - 0824 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (UW) BancAmerica Sec (TR) State Street Bank CA	12/01/06 Serial	5.084 (NIC)
6/11/97	\$4,000,000	Santa Barbara Elementary School District (SBSFA) Santa Barbara CDIAC Debt Issue Number: 97 - 0801 Tax and revenue anticipation note Cash flow, interim financing SBSFA 1997 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (UW) BancAmerica Sec (TR) Santa Barbara Co	6/30/98 Term	3.800 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/11/97	\$7,500,000	Santa Barbara High School District (SBSFA) Santa Barbara CDIAC Debt Issue Number: 97 - 0802 Tax and revenue anticipation note Cash flow, interim financing SBSFA 1997 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (UW) BancAmerica Sec (TR) Santa Barbara Co	6/30/98 Term	3.800 (NIC)
1/16/97	\$1,990,800	Santa Barbara Housing Authority Santa Barbara CDIAC Debt Issue Number: 96 - 1658 Other note Multifamily housing 418 Santa Fe Place Refunding	NR	Neg	(BC) Jones Hall Hill (UW) GMAC Commercial Mort	2/01/17 Term	6.125 (NIC)
7/01/97	\$253,500	Santa Barbara Housing Authority Santa Barbara CDIAC Debt Issue Number: 97 - 1078 Revenue anticipation note Multifamily housing 922 Castillo St	NR	Neg	(BC) Quint & Thimmig (UW) Santa Barbara Bank	7/01/02 Serial	6.250 (NIC)
10/31/97	\$188,287	Santa Barbara Housing Authority Santa Barbara CDIAC Debt Issue Number: 97 - 1529 Other note Multifamily housing 616 W Mission St Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Santa Barbara Bank	11/01/17 Term	VAR
11/04/97	\$1,047,260	Santa Barbara Housing Authority Santa Barbara CDIAC Debt Issue Number: 97 - 1530 Other note Multifamily housing Santa Barbara Comm Housing Corp	NR	Neg	(BC) Quint & Thimmig (UW) Santa Barbara Bank	11/01/27 Term	VAR



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10/10/97	\$30,320,404	Santa Maria Santa Barbara CDIAC Debt Issue Number: 97 - 1314 Certificates of participation/leases Multi cap imprvments and public works Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) George K Baum (TR) BNY Western Trust (EN) Ambac	8/01/27 Comb	5.609 (NIC)
10/10/97	\$8,035,538	Santa Maria Santa Barbara CDIAC Debt Issue Number: 97 - 1723 Certificates of participation/leases Multi cap imprvments and public works Series B	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) George K Baum (TR) BNY Western Trust (EN) Ambac	8/01/22 Serial	7.305 (TIC)
6/25/97	\$5,000,000	Santa Maria-Bonita School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 97 - 0676 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,515,000	Santa Ynez Valley Union High School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 97 - 0682 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Santa Clara</u>							
6/17/97	\$1,999,651	Alum Rock Union Elementary School District Santa Clara CDIAC Debt Issue Number: 97 - 1231 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (UW) BancAmerica Sec (TR) First Trust of CA (EN) FSA	9/01/17 Serial	5.485 (TIC)
6/17/97	\$10,000,000	Alum Rock Union Elementary School District Santa Clara CDIAC Debt Issue Number: 97 - 0350 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) FGIC	9/01/21 Comb	5.461 (TIC)
12/17/97	\$6,385,000	Alum Rock Union Elementary School District Santa Clara CDIAC Debt Issue Number: 97 - 1821 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (UW) BancAmerica Robert (TR) First Trust of CA (EN) FGIC	9/01/18 Comb	6.163 (NIC)
12/17/97	\$3,757,782	Alum Rock Union Elementary School District Santa Clara CDIAC Debt Issue Number: 98 - 0073 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) First Trust of CA (EN) FGIC	9/01/16 Serial	6.163 (NIC)



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6/25/97	\$5,000,000	Berryessa Union Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 97 - 0684 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
10/07/97	\$13,480,000	Campbell Santa Clara CDIAC Debt Issue Number: 97 - 1439 Certificates of participation/leases Public building Civic Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	10/01/28 Comb	5.347 (NIC)
5/13/97	\$4,838,039	Campbell Union Elementary School District Santa Clara CDIAC Debt Issue Number: 97 - 0239 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) First Trust of CA (EN) FGIC	6/01/22 Comb	5.582 (NIC)
8/20/97	\$4,250,000	Campbell Union Elementary School District Santa Clara CDIAC Debt Issue Number: 97 - 1449 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) Santa Clara Co	9/15/98 Term	3.901 (NIC)
6/25/97	\$5,000,000	Campbell Union High School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 97 - 0685 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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6/02/97	\$7,250,000	Cupertino Union School District Santa Clara CDIAC Debt Issue Number: 97 - 0816 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BancAmerica Sec (TR) Santa Clara Co	6/30/98 Term	3.826 (NIC)
6/05/97	\$18,250,000	Cupertino Union School District Santa Clara CDIAC Debt Issue Number: 97 - 0854 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) BancAmerica Sec (TR) First Trust of CA (EN) FGIC	8/01/21 Comb	5.658 (TIC)
6/05/97	\$8,749,985	Cupertino Union School District Santa Clara CDIAC Debt Issue Number: 97 - 1198 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) FSA	8/01/16 Serial	5.602 (TIC)
4/24/97	\$29,999,912	East Side Union High School District Santa Clara CDIAC Debt Issue Number: 97 - 0213 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (UW) BancAmerica Sec (TR) First Trust of CA (EN) FGIC	9/01/21 Comb	6.696 (NIC)
6/18/97	\$10,000,000	East Side Union High School District Santa Clara CDIAC Debt Issue Number: 97 - 1075 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (UW) BancAmerica Sec (TR) Santa Clara Co	7/01/98 Term	3.875 (NIC)
6/23/97	\$10,000,000	Evergreen Elementary School District Santa Clara CDIAC Debt Issue Number: 97 - 0418 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) BancAmerica Sec (TR) First Trust of CA (EN) MBIA	9/01/21 Comb	5.514 (TIC)



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6/25/97	\$5,000,000	Foothill-De Anza Community College District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 97 - 0686 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
10/07/97	\$12,520,000	Foothill-De Anza Community College District Santa Clara CDIAC Debt Issue Number: 97 - 1537 Certificates of participation/leases College/university facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Dean Witter (TR) State Street Bank CA (EN) FSA	6/01/12 Serial	4.598 (NIC)
6/25/97	\$5,000,000	Franklin-McKinley School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 97 - 0687 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/06/97	\$9,000,000	Fremont Union High School District Santa Clara CDIAC Debt Issue Number: 97 - 0815 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) First Albany Corp (TR) Santa Clara Co	6/30/98 Term	3.837 (NIC)
6/25/97	\$5,000,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 97 - 0688 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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6/06/97	\$3,800,000	Los Altos School District Santa Clara CDIAC Debt Issue Number: 97 - 1076 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) A H Williams & Co (TR) Santa Clara Co	6/30/98 Term	3.843 (NIC)
6/25/97	\$3,500,000	Los Gatos Union School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 97 - 0691 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$490,000	Luther Burbank School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 97 - 0693 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
7/15/97	\$5,310,000	Milpitas Santa Clara CDIAC Debt Issue Number: 97 - 0423 Special assessment bond Bridges and highways ID No 19 Refunding	NR	Neg	(BC) Jones Hall (UW) E Wagner & Assoc (TR) First Trust of CA	9/02/06 Serial	5.394 (NIC)
8/13/97	\$39,345,000	Milpitas Redevelopment Agency Santa Clara CDIAC Debt Issue Number: 97 - 1328 Tax allocation bond Redevelopment, multiple purposes No 1	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Frank Fargo (UW) Westhoff Cone (TR) First Trust of CA (EN) MBIA	1/15/24 Comb	5.454 (NIC)



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6/06/97	\$3,000,000	Milpitas Unified School District Santa Clara CDIAC Debt Issue Number: 97 - 0412 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BT Securities (TR) Santa Clara Co	6/30/98 Term	3.850 (NIC)
6/04/97	\$3,000,000	Moreland School District Santa Clara CDIAC Debt Issue Number: 97 - 0846 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Santa Clara Co	6/30/98 Term	3.855 (NIC)
6/25/97	\$6,965,000	Morgan Hill Unified School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 97 - 0694 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/04/97	\$2,000,000	Mountain View School District Santa Clara CDIAC Debt Issue Number: 97 - 0263 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) BancAmerica Sec (TR) Santa Clara Co	7/02/98 Term	3.750 (NIC)
4/24/97	\$29,275,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Debt Issue Number: 97 - 0136 General obligation bond K-12 school facility Series B & C	S:AA/AAA M:Aa3/Aaa Ins	Neg	(BC) Brown & Wood (UW) Sutro & Co (TR) First Trust of CA (EN) MBIA	5/01/22 Comb	6.793 (NIC)



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6/04/97	\$1,750,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Debt Issue Number: 97 - 0266 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) BancAmerica Sec (TR) Santa Clara Co	7/02/98 Term	3.750 (NIC)
6/25/97	\$2,820,000	Mt Pleasant Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 97 - 0695 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$805,000	Orchard School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 97 - 0696 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$5,000,000	Palo Alto Unified School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 97 - 0697 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
3/26/97	\$2,000,000	San Jose Santa Clara CDIAC Debt Issue Number: 96 - 1685 Conduit revenue bond Multifamily housing Almaden Lake Village Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Litten Financial (UW) Newman & Associates (TR) First Trust of CA	3/01/32 Term	VAR



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3/26/97	\$25,000,000	San Jose Santa Clara CDIAC Debt Issue Number: 96 - 1679 Conduit revenue bond Multifamily housing Almaden Lake Village Series A Subject to Alternative Minimum Tax	M:AA- LOC	Neg	(BC) Orrick Herrington (FA) Litten Financial (UW) Newman & Associates (TR) First Trust of CA (EN) Bank of America	3/01/32 Term	VAR
11/04/97	\$4,100,000	San Jose CFD No 1997-1 Santa Clara CDIAC Debt Issue Number: 97 - 1562 Limited tax obligation bond Street construction and improvements Capitol Expressway Auto Mall	NR	Comp	(BC) Jones Hall (FA) Dean Witter (UW) Smith Barney Inc (TR) First Trust of CA	11/01/22 Comb	5.631 (NIC)
7/10/97	\$6,875,000	San Jose Financing Authority Santa Clara CDIAC Debt Issue Number: 97 - 1091 Public lease revenue bond Recreation and sports facilities Thunderbird Golf Course	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Nossaman Guthner (FA) E Wagner & Assoc (UW) BancAmerica Sec (TR) First Trust of CA (EN) Ambac	8/15/27 Comb	5.632 (TIC)
7/16/97	\$9,805,000	San Jose Financing Authority Santa Clara CDIAC Debt Issue Number: 97 - 1153 Public lease revenue bond Multi cap imprvments and public works Fire Apparatus/Childcare Fac/Library	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Quint & Thimmig (FA) PRAG (UW) PaineWebber (TR) First Trust of CA (EN) Ambac	8/01/12 Serial	4.697 (NIC)
3/18/97	\$106,000,000	San Jose Redevelopment Agency Santa Clara CDIAC Debt Issue Number: 97 - 0148 Tax allocation bond Redevelopment, multiple purposes Merged area Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Nossaman Guthner (FA) Stone & Youngberg (UW) Merrill Lynch & Co (TR) Union Bank of CA (EN) MBIA	8/01/28 Comb	5.623 (TIC)



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6/09/97	\$17,045,000	San Jose Redevelopment Agency Santa Clara CDIAC Debt Issue Number: 97 - 0410 Tax allocation bond Multifamily housing Merged Area Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Lofton De Lancie (FA) Litten Financial (UW) Dillon Read (TR) First Trust of CA (EN) MBIA	8/01/27 Comb	5.978 (TIC)
7/25/97	\$10,595,000	San Jose Redevelopment Agency Santa Clara CDIAC Debt Issue Number: 97 - 1064 Conduit revenue bond Multifamily housing The Miraido Village Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Quint & Thimmig (UW) BancAmerica Sec (TR) Union Bank of CA (EN) GNMA	7/20/38 Comb	5.716 (NIC)
8/06/97	\$28,670,956	San Jose Unified School District Santa Clara CDIAC Debt Issue Number: 97 - 1348 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) First Trust of CA (EN) FGIC	8/01/22 Serial	7.991 (NIC)
9/23/97	\$18,750,000	San Jose Unified School District Santa Clara CDIAC Debt Issue Number: 97 - 1159 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Zions 1st Nt'l Bnk (TR) Santa Clara Co	10/08/98 Term	3.860 (NIC)
12/04/97	\$25,745,000	San Jose Unified School District Santa Clara CDIAC Debt Issue Number: 97 - 1692 Certificates of participation/leases K-12 school facility	S:AAA Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) BancAmerica Robert (TR) US Trust Co of CA (EN) FSA	6/01/22 Comb	5.087 (TIC)



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7/10/97	\$35,215,000	San Jose-Santa Clara Clean Water Financing Authority Santa Clara CDIAC Debt Issue Number: 97 - 1054 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Leslie M Lava (FA) PRAG (UW) BancAmerica Sec (TR) First Trust of CA (EN) Ambac	11/15/02 Serial	4.349 (TIC)
6/25/97	\$4,500,000	San Jose/Evergreen Community College District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 97 - 0698 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/17/97	\$16,050,000	Santa Clara Santa Clara CDIAC Debt Issue Number: 97 - 0381 Certificates of participation/leases Public building Police Administration	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dean Witter (UW) BancAmerica Sec (TR) BNY Western Trust (EN) MBIA	8/01/22 Comb	5.277 (NIC)
2/12/97	\$15,675,000	Santa Clara County Santa Clara CDIAC Debt Issue Number: 97 - 0085 Conduit revenue bond Multifamily housing Grove Garden Apts Refunding	S:AAA/A-1	Neg	(BC) Stradling Yocca (UW) Newman & Associates (TR) First Trust of CA	2/15/27 Term	VAR
6/10/97	\$175,000,000	Santa Clara County Santa Clara CDIAC Debt Issue Number: 97 - 0805 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) BT Securities (TR) US Trust Co of CA	10/01/98 Term	3.927 (TIC)



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12/23/97	\$1,479,188	Santa Clara County Santa Clara CDIAC Debt Issue Number: 97 - 1811 Certificates of participation/leases Equipment Master Lease Agreement Sup #7	NR	Neg	(UW) Ford Motor (TR) First Trust of CA	12/30/02 Serial	5.590 (NIC)
6/10/97	\$4,995,000	Santa Clara County Board Of Education Santa Clara CDIAC Debt Issue Number: 97 - 0806 Certificates of participation/leases Other/multiple educational uses Child Care fac	M:A3(c)	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) BancAmerica Sec (TR) BNY Western Trust	6/01/13 Serial	5.086 (NIC)
10/01/97	\$188,405,000	Santa Clara County Financing Authority Santa Clara CDIAC Debt Issue Number: 96 - 0135 Public lease revenue bond Health care facilities VMC Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Trust Co of CA (EN) Ambac	11/15/22 Comb	5.318 (TIC)
11/24/97	\$40,570,000	Santa Clara County Transit District Santa Clara CDIAC Debt Issue Number: 97 - 1651 Sales tax revenue bond Public transit Refunding	S:AA F:AA	Comp	(BC) Nossaman Guthner (FA) Peter J Ross (UW) BancAmerica Robert (TR) First Trust of CA	6/01/21 Comb	5.172 (TIC)
6/18/97	\$11,000,000	Santa Clara Unified School District Santa Clara CDIAC Debt Issue Number: 97 - 1097 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (UW) BancAmerica Sec (TR) Santa Clara Co	7/01/98 Term	3.875 (NIC)



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7/30/97	\$50,000,000	Santa Clara Unified School District Santa Clara CDIAC Debt Issue Number: 97 - 1326 General obligation bond K-12 school facility	S:AAA/AA- Ins	Comp	(BC) Jones Hall (FA) Government Fin Strat (UW) Prudential Sec Inc (TR) First Trust of CA (EN) FGIC	8/01/22 Comb	5.003 (NIC)
6/25/97	\$2,650,000	Saratoga Union Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 97 - 0699 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
11/13/97	\$29,528,402	Saratoga Union School District Santa Clara CDIAC Debt Issue Number: 97 - 1606 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) First Trust of CA (EN) FGIC	9/01/22 Comb	5.406 (TIC)
8/07/97	\$1,935,000	Sunnyvale Santa Clara CDIAC Debt Issue Number: 97 - 1233 Certificates of participation/leases Other/multiple educational uses Sunnyvale ESD, ABAG 39	M:A1	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Stone & Youngberg (TR) First Trust of WA	8/01/13 Serial	5.030 (NIC)
6/06/97	\$5,000,000	Sunnyvale Elementary School District Santa Clara CDIAC Debt Issue Number: 97 - 0413 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BancAmerica Sec (TR) Santa Clara Co	6/30/98 Term	3.837 (NIC)



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6/25/97	\$5,000,000	Union School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 97 - 0700 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
11/20/97	\$6,784,646	Whisman Elementary School District Santa Clara CDIAC Debt Issue Number: 97 - 1625 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) PaineWebber (TR) First Trust of CA (EN) MBIA	8/01/22 Serial	5.389 (NIC)
6/25/97	\$2,710,000	Whisman Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 97 - 0701 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A <u>Santa Cruz</u>	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
8/25/97	\$2,566,457	Library Joint Powers Authority Santa Cruz CDIAC Debt Issue Number: 97 - 1346 Certificates of participation/leases Public building Libraries	NR	Neg	(BC) Stradling Yocca (FA) Municipal Leasing (UW) Pitney Bowes Credit	6/30/02 Serial	5.145 (NIC)
5/01/97	\$10,000,000	Pajaro Valley Unified School District Santa Cruz CDIAC Debt Issue Number: 97 - 0363 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) First Trust of CA (EN) FSA	9/01/32 Comb	5.934 (NIC)



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2/19/97	\$1,750,000	San Lorenzo Valley Unified School District Santa Cruz CDIAC Debt Issue Number: 97 - 0099 Special assessment bond Recreation and sports facilities	S:A	Neg	(BC) Jones Hall Hill (FA) Andrew Ach & Assoc (UW) Stone & Youngberg (TR) US Trust Co of CA	9/02/21 Comb	5.680 (NIC)
1/09/97	\$24,855,000	Santa Cruz County Santa Cruz CDIAC Debt Issue Number: 96 - 1380 Certificates of participation/leases Public building Refunding	S:AAA M:Aaa Ins	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (UW) BA Securities (TR) Wells Fargo Bank (EN) MBIA	9/01/26 Comb	5.617 (TIC)
5/15/97	\$10,400,000	Santa Cruz County Santa Cruz CDIAC Debt Issue Number: 97 - 0362 Tax and revenue anticipation note Other purpose Teeter Plan Refunding	S:SP-1+ LOC	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (UW) BancAmerica Sec (TR) BNY Western Trust (EN) Canadian Imperial Bk	5/27/98 Term	3.855 (NIC)
6/10/97	\$46,485,000	Santa Cruz County (CSCDA) Santa Cruz CDIAC Debt Issue Number: 97 - 1018 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
7/22/97	\$22,995,000	Santa Cruz County Board of Education Santa Cruz CDIAC Debt Issue Number: 97 - 1261 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Andrew Ach & Assoc (UW) BancAmerica Sec (TR) US Trust Co of CA	7/30/98 Serial	3.850 (NIC)



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9/23/97	\$4,940,588	Scotts Valley Santa Cruz CDIAC Debt Issue Number: 97 - 1421 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA Ins	Neg	(BC) Haight & Weist (UW) Redwood Securities (TR) Union Bank of CA (EN) FSA	10/01/26 Comb	5.520 (TIC)
8/05/97	\$18,200,000	Scotts Valley Union Elementary School District Santa Cruz CDIAC Debt Issue Number: 97 - 1136 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Bowie Arneson Kadi (FA) Andrew Ach & Assoc (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) FGIC	8/01/27 Comb	5.397 (TIC)
5/13/97	\$4,250,000	Scotts Valley Water District Santa Cruz CDIAC Debt Issue Number: 97 - 0344 Certificates of participation/leases Multi cap imprvments and public works	S:A-1	Neg	(BC) Haight & Weist (UW) Redwood Securities (TR) First Trust of CA	7/01/27 Comb	6.005 (NIC)
6/25/97	\$2,840,000	Soquel Union School District (CSCRPA) Santa Cruz CDIAC Debt Issue Number: 97 - 0703 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
		<u>Shasta</u>					
10/23/97	\$2,370,700	Anderson Shasta CDIAC Debt Issue Number: 97 - 1589 Certificates of participation/leases Multi cap imprvments and public works Refunding	NR	Neg	(BC) Jones Hall (UW) City National Bank (TR) Municipal Leasing	12/01/10 Serial	5.335 (NIC)



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8/07/97	\$201,470	Bella Vista Water District Shasta CDIAC Debt Issue Number: 97 - 1289 Special assessment bond Water supply/storage/distribution Logan Rd AD No 1996-1	NR	Neg	(BC) Orrick Herrington (UW) Rural Economic (TR) Bella Vista WD	9/02/36 Serial	5.000 (NIC)
10/16/97	\$2,100,000	Columbia School District Shasta CDIAC Debt Issue Number: 97 - 1445 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Stone & Youngberg (UW) Smith Barney Inc (TR) Union Bank of CA (EN) FSA	8/01/22 Comb	5.108 (NIC)
6/25/97	\$2,690,000	Enterprise Elementary School District (CSCRPA) Shasta CDIAC Debt Issue Number: 97 - 0704 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
9/25/97	\$15,450,000	Enterprise School District Shasta CDIAC Debt Issue Number: 97 - 1436 General obligation bond K-12 school facility Series A & B Refunding	M:Aaa Ins	Neg	(BC) Musick Peeler (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) First Trust of CA (EN) FGIC	9/01/19 Comb	5.246 (TIC)
9/25/97	\$595,320	Enterprise School District Shasta CDIAC Debt Issue Number: 97 - 1437 General obligation bond K-12 school facility Series G	M:Aaa Ins	Neg	(BC) Musick Peeler (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) First Trust of CA (EN) FGIC	9/01/04 Serial	5.246 (TIC)



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6/25/97	\$4,880,000	Gateway Unified School District (CSCRPA) Shasta CDIAC Debt Issue Number: 97 - 0709 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$625,000	Junction Elementary School District (CSCRPA) Shasta CDIAC Debt Issue Number: 97 - 0705 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$250,000	Mountain Union Elementary School District (CSCRPA) Shasta CDIAC Debt Issue Number: 97 - 0708 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
12/11/97	\$8,111,000	Redding Shasta CDIAC Debt Issue Number: 98 - 0051 Special assessment bond Multi cap imprvments and public works ReAD No 1997-1 Refunding	NR	Neg	(BC) Orrick Herrington (UW) Redding JPFA (TR) Redding	9/02/11 Serial	5.547 (TIC)
3/27/97	\$11,425,000	Redding Joint Powers Financing Authority Shasta CDIAC Debt Issue Number: 96 - 1450 Public lease revenue bond Public building Civic Ctr	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) John S Dey Municipal (UW) A G Edwards (TR) First Trust of CA (EN) MBIA	3/01/26 Comb	5.903 (NIC)



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12/11/97	\$3,850,000	Redding Joint Powers Financing Authority Shasta CDIAC Debt Issue Number: 97 - 1813 Revenue bond (Pool) Multi cap imprvments and public works ReAD 1997-1 Series A Refunding	M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) M L Stern & Co (TR) First Trust of CA (EN) MBIA	9/02/11 Serial	5.036 (NIC)
12/11/97	\$4,650,000	Redding Joint Powers Financing Authority Shasta CDIAC Debt Issue Number: 98 - 0050 Revenue bond (Pool) Multi cap imprvments and public works ReAD No 1997-1 Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (UW) M L Stern & Co (TR) First Trust of CA	9/02/11 Serial	5.036 (NIC)
2/18/97	\$7,215,000	Redding School District Shasta CDIAC Debt Issue Number: 97 - 0038 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) BancAmerica Sec (TR) First Trust of CA (EN) FGIC	3/01/22 Comb	5.291 (NIC)
10/23/97	\$6,790,000	Shasta Joint Powers Financing Authority Shasta CDIAC Debt Issue Number: 97 - 1460 Public enterprise revenue bond Solid waste recovery facilities West Central Landfill Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) A G Edwards (TR) First Trust of CA (EN) MBIA	7/01/10 Serial	4.712 (NIC)
2/05/97	\$20,000,000	Shasta Union High School District Shasta CDIAC Debt Issue Number: 97 - 0021 Certificates of participation/leases K-12 school facility	S:AA-/A-1	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BT Securities (TR) First Trust of CA	7/01/23 Term	VAR



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6/25/97	\$3,980,000	Shasta Union High School District (CSCRPA) Shasta CDIAC Debt Issue Number: 97 - 0706 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
<u>Sierra</u>							
6/10/97	\$780,000	Sierra County (CSCDA) Sierra CDIAC Debt Issue Number: 97 - 1022 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
<u>Siskiyou</u>							
9/25/97	\$1,017,933	McCloud Community Services District Siskiyou CDIAC Debt Issue Number: 97 - 0906 Special assessment bond Multi cap imprvments and public works	NR	Neg	(BC) Orrick Herrington (UW) Rural Economic	9/02/37 Serial	4.497 (NIC)
7/10/97	\$2,198,229	Mt Shasta Union School District Siskiyou CDIAC Debt Issue Number: 97 - 0927 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) First Trust of CA (EN) FGIC	7/01/22 Serial	5.916 (NIC)
6/10/97	\$4,500,000	Siskiyou County (CSCDA) Siskiyou CDIAC Debt Issue Number: 97 - 1023 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<u>Solano</u>							
8/12/97	\$5,000,000	Benicia Solano CDIAC Debt Issue Number: 97 - 1184 General obligation bond Wastewater collection and treatment	M:Aaa Ins	Comp	(BC) Jones Hall (FA) Bartle Wells (UW) BancAmerica Sec (TR) First Trust of CA (EN) MBIA	8/01/17 Serial	5.063 (NIC)
7/30/97	\$12,499,844	Benicia Unified School District Solano CDIAC Debt Issue Number: 97 - 1309 General obligation bond K-12 school facility Series A & B	S:AAA M:Aaa Ins	Comp	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) BancAmerica Sec (TR) Union Bank of CA (EN) FGIC	8/01/22 Serial	5.453 (TIC)
7/30/97	\$14,820,000	Benicia Unified School District Solano CDIAC Debt Issue Number: 97 - 1524 General obligation bond K-12 school facility Series B Refunding	S:AAA M:Aaa Ins	Comp	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) BancAmerica Sec (TR) Union Bank of CA (EN) FGIC	8/01/16 Comb	5.000 (TIC)
6/25/97	\$2,985,000	Benicia Unified School District (CSCRPA) Solano CDIAC Debt Issue Number: 97 - 0712 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
1/28/97	\$3,300,000	Dixon Public Financing Authority Solano CDIAC Debt Issue Number: 97 - 0025 Public lease revenue bond Public building Fire Station	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) PaineWebber (TR) Union Bank of CA (EN) MBIA	4/01/22 Comb	5.403 (NIC)



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3/06/97	\$7,000,000	Dixon Unified School District Solano CDIAC Debt Issue Number: 97 - 0135 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) BancAmerica Sec (TR) Norwest Bk MN (EN) FSA	3/01/12 Serial	4.905 (NIC)
6/25/97	\$1,320,000	Dixon Unified School District (CSCRPA) Solano CDIAC Debt Issue Number: 97 - 0713 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/23/97	\$5,190,000	Fairfield Solano CDIAC Debt Issue Number: 97 - 0844 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) Fairfield	9/30/98 Term	4.245 (NIC)
9/30/97	\$5,546,189	Fairfield Housing Authority Solano CDIAC Debt Issue Number: 97 - 1351 Conduit revenue bond Multifamily housing	NR	Neg	(BC) Jones Hall (UW) Stewart Family Trust	9/30/27 Serial	8.250 (NIC)
5/01/97	\$9,900,000	Fairfield Industrial Development Authority Solano CDIAC Debt Issue Number: 97 - 0284 Conduit revenue bond Industrial development Meyer Cookware Industries Inc Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Jones Hall Hill (FA) Progressive Capital (UW) John Nuveen (TR) Harris Trust (EN) Banque Nat'l de Paris	5/01/27 Term	VAR



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1/09/97	\$5,290,000	Fairfield Redevelopment Agency Solano CDIAC Debt Issue Number: 97 - 0054 Tax allocation note Redevelopment, multiple purposes Cordelia Area Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA	7/01/02 Term	8.006 (NIC)
7/30/97	\$8,350,000	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Debt Issue Number: 97 - 1211 Limited tax obligation bond K-12 school facility Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) ABAG (TR) First Trust of CA	8/15/27 Serial	9.986 (NIC)
7/30/97	\$3,470,000	Fairfield-Suisun Unified School District CFD No 2 Solano CDIAC Debt Issue Number: 97 - 1215 Limited tax obligation bond K-12 school facility Rancho Solano Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) ABAG (TR) First Trust of CA	8/15/18 Serial	6.266 (NIC)
7/30/97	\$4,215,000	Fairfield-Suisun Unified School District CFD No 1 Solano CDIAC Debt Issue Number: 97 - 1214 Limited tax obligation bond K-12 school facility Suisun City Schools Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) ABAG (TR) First Trust of CA	8/15/23 Serial	6.297 (NIC)



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7/30/97	\$5,380,000	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Debt Issue Number: 97 - 1213 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) ABAG (TR) First Trust of CA	8/15/22 Serial	6.288 (NIC)
7/30/97	\$1,855,000	Fairfield-Suisun Unified School District CFD No 4 Solano CDIAC Debt Issue Number: 97 - 1212 Limited tax obligation bond K-12 school facility Lawler Ranch Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) ABAG (TR) First Trust of CA	8/15/22 Serial	6.288 (NIC)
6/03/97	\$5,000,000	Fairfield-Suisun Unified School District Solano CDIAC Debt Issue Number: 97 - 0845 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Sec (TR) Solano Co	6/30/98 Term	3.836 (NIC)
4/10/97	\$2,000,000	Rio Vista Solano CDIAC Debt Issue Number: 97 - 0308 Special assessment bond Multi cap imprvments and public works River View Point AD No 96-1	NR	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA	9/02/22 Term	7.648 (NIC)
12/16/97	\$20,000,000	Solano County Solano CDIAC Debt Issue Number: 98 - 0056 Tax and revenue anticipation note Other purpose Teeter Plan	M:MIG1	Comp	(BC) Nossaman Guthner (FA) Public Financial (UW) A H Williams & Co (TR) Solano Co	12/15/98 Term	3.831 (TIC)



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6/10/97	\$21,500,000	Solano County (CSCDA) Solano CDIAC Debt Issue Number: 97 - 1024 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
10/30/97	\$13,535,000	Travis Unified School District Solano CDIAC Debt Issue Number: 97 - 1603 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc (TR) First Trust of WA (EN) Ambac	9/01/27 Comb	6.850 (NIC)
4/16/97	\$8,434,307	Vacaville Solano CDIAC Debt Issue Number: 97 - 0307 Special assessment bond Multi cap imprvments and public works NE Sector AD	NR	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Wedbush Morgan Sec (TR) First Trust of CA	9/02/22 Comb	6.964 (NIC)
5/30/97	\$13,660,000	Vacaville Solano CDIAC Debt Issue Number: 97 - 0909 Certificates of participation/leases Multi cap imprvments and public works City Hall Complex/Corporation Yard Refunding	S:AAA Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Sec (TR) Chase Trust Co of CA (EN) MBIA	8/15/27 Comb	5.551 (NIC)
6/12/97	\$9,140,000	Vacaville Solano CDIAC Debt Issue Number: 97 - 1138 Special assessment bond Water supply/storage/distribution Water Rights AD Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber (TR) First Trust of CA	9/02/07 Serial	5.136 (NIC)



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6/04/97	\$4,850,000	Vacaville Unified School District Solano CDIAC Debt Issue Number: 97 - 1059 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) First Albany Corp (TR) Solano Co	6/30/98 Term	3.852 (NIC)
1/22/97	\$63,465,000	Vallejo Solano CDIAC Debt Issue Number: 96 - 1881 Certificates of participation/leases Recreation and sports facilities Marine World Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Rod Gunn (UW) O'Connor & Co (TR) BNY Western Trust	2/01/28 Comb	7.130 (TIC)
3/10/97	\$5,450,000	Vallejo Solano CDIAC Debt Issue Number: 97 - 0101 Conduit revenue bond Multifamily housing Hillside Terrace Apts Subject to Alternative Minimum Tax	S:AAA/A-1 Oth	Neg	(BC) Jones Hall Hill (UW) Alden Capital (TR) BNY Western Trust (EN) FNMA	3/15/27 Term	VAR
7/22/97	\$6,675,000	Vallejo Solano CDIAC Debt Issue Number: 97 - 1281 Bond anticipation note Water supply/storage/distribution	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) O'Connor & Co (TR) Union Bank of CA	7/15/99 Term	4.751 (TIC)
6/10/97	\$30,000,000	Vallejo City Unified School District Solano CDIAC Debt Issue Number: 97 - 0367 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) BancAmerica Sec (TR) First Trust of CA (EN) FGIC	8/01/21 Comb	5.382 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10/09/97	\$11,500,000	Vallejo City Unified School District Solano CDIAC Debt Issue Number: 97 - 1388 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) First Albany Corp (TR) Solano Co	10/22/98 Term	3.901 (NIC)
11/14/97	\$2,500,000	Vallejo Public Financing Authority Solano CDIAC Debt Issue Number: 97 - 1642 Revenue anticipation note Cash flow, interim financing Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) Vallejo RDA (TR) Vallejo	11/02/98 Term	5.500 (NIC)
11/14/97	\$7,000,000	Vallejo Public Financing Authority Solano CDIAC Debt Issue Number: 97 - 1641 Revenue anticipation note Project, interim financing Series A Refunding <u>Sonoma</u>	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) O'Connor & Co (TR) BNY Western Trust	11/01/98 Term	4.750 (NIC)
6/25/97	\$115,000	Alexander Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0716 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
2/21/97	\$7,273,374	Bellevue Union Elementary School District Sonoma CDIAC Debt Issue Number: 96 - 1903 General obligation bond K-12 school facility	S:AAA M:AAA Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) PaineWebber (TR) First Trust NA MN (EN) MBIA	8/01/21 Serial	5.541 (TIC)



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6/25/97	\$1,785,000	Bellevue Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0718 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$960,000	Bennett Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0719 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$280,000	Cinnabar Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0720 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,815,000	Cloverdale Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0721 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
1/30/97	\$8,999,095	Cotati-Rohnert Park Unified School District Sonoma CDIAC Debt Issue Number: 97 - 0062 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) FGIC	8/01/21 Serial	6.085 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$4,690,000	Cotati-Rohnert Park Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0741 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$145,000	Dunham Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0722 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$795,000	Forestville Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0723 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$650,000	Geyserville Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0724 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$750,000	Gravenstein Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0725 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$565,000	Guerneville School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0726 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$605,000	Harmony Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0727 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
1/10/97	\$9,499,998	Healdsburg Unified School District Sonoma CDIAC Debt Issue Number: 96 - 1704 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Seidler-Fitzgerald (TR) First Trust of CA (EN) FGIC	7/15/21 Serial	5.758 (TIC)
6/25/97	\$2,985,000	Healdsburg Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0743 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
4/22/97	\$4,200,000	Horicon Elementary School District Sonoma CDIAC Debt Issue Number: 97 - 0191 General obligation bond K-12 school facility	M:Baa2	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Stone & Youngberg (TR) First Trust of CA	8/01/21 Comb	6.121 (TIC)



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6/25/97	\$195,000	Horicon Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0728 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$280,000	Kenwood Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0729 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$125,000	Liberty Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0730 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,385,000	Mark West Union School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0731 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$630,000	Oak Grove Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0732 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
8/11/97	\$600,000	Oak Grove Union Elementary School District Sonoma CDIAC Debt Issue Number: 97 - 1253 General obligation bond K-12 school facility	S:A-	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Stone & Youngberg (TR) First Trust of CA	9/01/22 Comb	5.380 (TIC)
5/29/97	\$3,499,490	Old Adobe Union Elementary School District Sonoma CDIAC Debt Issue Number: 97 - 0430 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA (EN) FSA	6/01/22 Comb	8.696 (NIC)
6/25/97	\$1,300,000	Old Adobe Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0733 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
10/20/97	\$1,800,000	Petaluma Sonoma CDIAC Debt Issue Number: 97 - 1156 Special assessment bond Street construction and improvements McNear Landing AD No 25	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman (TR) Chase Trust Co of CA	9/02/18 Serial	6.442 (NIC)
6/10/97	\$1,875,000	Petaluma (CSCDA) Sonoma CDIAC Debt Issue Number: 97 - 1009 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
4/29/97	\$4,500,000	Petaluma City Elementary School District Sonoma CDIAC Debt Issue Number: 97 - 0221 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) O'Connor & Co (TR) First Trust of CA (EN) FSA	8/01/21 Comb	5.678 (TIC)
6/02/97	\$1,600,000	Petaluma City Elementary School District Sonoma CDIAC Debt Issue Number: 97 - 0840 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Sonoma Co	6/30/98 Term	3.855 (NIC)
6/18/97	\$4,382,647	Piner-Olivet Union Elementary School District Sonoma CDIAC Debt Issue Number: 97 - 0278 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) PaineWebber (TR) First Trust of CA (EN) FGIC	7/01/22 Serial	10.232 (NIC)
6/25/97	\$1,365,000	Piner-Olivet Union School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0734 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,950,000	Rincon Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0735 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$1,235,000	Roseland Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0736 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
5/22/97	\$12,850,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 97 - 0102 Conduit revenue bond Multifamily housing Quail Run Apts Subject to Alternative Minimum Tax	S:A-1 LOC	Neg	(BC) Jones Hall Hill (UW) US Bank of Wash (TR) Chase Trust Co of CA (EN) US Bank of Wash	6/01/27 Term	VAR
7/09/97	\$2,821,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 97 - 1220 Special assessment bond Multi cap imprvments and public works Northpoint Business Park AD No 1985-1 Refunding	NR	Neg	(BC) Jones Hall (UW) Mark Pressman (TR) First Trust of CA	9/02/11 Serial	6.513 (NIC)
4/16/97	\$18,200,000	Santa Rosa High School District Sonoma CDIAC Debt Issue Number: 97 - 0190 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (UW) BancAmerica Sec (TR) First Trust of CA (EN) MBIA	5/01/22 Comb	5.728 (TIC)
6/12/97	\$13,000,000	Santa Rosa School District/Santa Rosa High School District Sonoma CDIAC Debt Issue Number: 97 - 0810 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) BancAmerica Sec (TR) Sonoma Co	7/02/98 Term	3.800 (TIC)



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8/20/97	\$1,700,000	Sebastopol Sonoma CDIAC Debt Issue Number: 97 - 1402 Certificates of participation/leases Health care facilities True to Life Children's Services	S:A+ Ins	Neg	(BC) Quint & Thimmig (FA) GL Hicks Financial (UW) Piper Jaffray Inc (TR) Harris Trust Co (EN) OSHPD	9/01/22 Comb	5.454 (NIC)
12/03/97	\$732,475	Sebastopol Sonoma CDIAC Debt Issue Number: 97 - 1177 Special assessment bond Multi cap imprvments and public works Woodstone Ctr AD No 1992-1	NR	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) Mark Pressman (TR) First Trust of CA	9/02/22 Serial	6.485 (NIC)
9/19/97	\$6,300,000	Sebastopol Community Development Agency Sonoma CDIAC Debt Issue Number: 97 - 1293 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Sutro & Co (TR) BNY Western Trust (EN) MBIA	12/01/21 Comb	5.377 (NIC)
6/25/97	\$1,660,000	Sebastopol Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0737 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
7/17/97	\$3,200,000	Sebastopol Union Elementary School District Sonoma CDIAC Debt Issue Number: 97 - 1186 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber (TR) First Trust of CA (EN) MBIA	8/01/21 Comb	5.078 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/10/97	\$2,885,000	Sonoma Community Development Agency Sonoma CDIAC Debt Issue Number: 97 - 1120 Tax allocation bond Redevelopment, multiple purposes CA RDA Pool Series A6 Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (UW) ABAG (TR) BNY Western Trust	12/01/22 Serial	5.854 (NIC)
11/04/97	\$55,000,000	Sonoma County Sonoma CDIAC Debt Issue Number: 97 - 1546 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Day Reavis (FA) Leifer Capital (UW) Morgan Stanley (TR) Sonoma Co	2/01/99 Term	4.500 (NIC)
12/02/97	\$9,416,000	Sonoma County Sonoma CDIAC Debt Issue Number: 97 - 1684 Special assessment bond Multi cap imprvments and public works ReAD No 1997-1 Ser A-E Refunding	NR	Neg	(BC) Sturgis Ness (FA) Fieldman Rolapp (UW) Sonoma Co PFA (TR) Sonoma Co	9/02/11 Serial	5.894 (NIC)
6/25/97	\$4,850,000	Sonoma County Board of Education (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0715 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
12/02/97	\$9,800,000	Sonoma County Public Financing Authority Sonoma CDIAC Debt Issue Number: 97 - 1685 Revenue bond (Pool) Multi cap imprvments and public works	NR	Neg	(BC) Sturgis Ness (FA) Fieldman Rolapp (UW) Mark Pressman (TR) BNY Western Trust	9/02/11 Serial	5.414 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/12/97	\$3,800,000	Sonoma Valley Unified School District Sonoma CDIAC Debt Issue Number: 97 - 0811 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Prudential Sec Inc (TR) Sonoma Co	7/02/98 Term	3.821 (TIC)
6/25/97	\$815,000	Twin Hills Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0738 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,350,000	West Sonoma County Union High School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0717 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$240,000	Wilmar Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0739 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,755,000	Windsor Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0742 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$1,335,000	Wright Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 97 - 0740 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
		<u>Stanislaus</u>					
9/26/97	\$504,500	Hughson Stanislaus CDIAC Debt Issue Number: 97 - 1336 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Hargrove & Costanzo (UW) Rural Economic	4/01/37 Serial	4.500 (NIC)
4/23/97	\$32,400,000	Modesto Stanislaus CDIAC Debt Issue Number: 97 - 0151 Public enterprise revenue bond Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Lehman Brothers (TR) First Trust of CA (EN) MBIA	11/01/22 Comb	5.813 (NIC)
8/21/97	\$18,755,000	Modesto Stanislaus CDIAC Debt Issue Number: 97 - 1410 Conduit revenue bond Health care facilities Memorial Hospitals Assoc Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Morgan Stanley (TR) US Trust Co of CA (EN) MBIA	6/01/21 Comb	5.271 (NIC)
6/10/97	\$12,000,000	Modesto (CSCDA) Stanislaus CDIAC Debt Issue Number: 97 - 1001 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)



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1/16/97	\$3,600,000	Modesto Public Financing Authority Stanislaus CDIAC Debt Issue Number: 96 - 1877 Public lease revenue bond Recreation and sports facilities John Thurman Field	S:BBB+ M:Baa1	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Lehman Brothers (TR) First Trust of CA	11/01/16 Term	6.332 (NIC)
11/05/97	\$25,585,000	Modesto Public Financing Authority Stanislaus CDIAC Debt Issue Number: 97 - 1631 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Lehman Brothers (TR) State Street Bank CA (EN) FGIC	10/01/22 Comb	5.237 (NIC)
12/02/97	\$3,985,000	Newman Redevelopment Agency Stanislaus CDIAC Debt Issue Number: 97 - 1626 Tax allocation bond Redevelopment, multiple purposes	F:BBB	Comp	(BC) Jones Hall (FA) DLCO Financial (UW) Piper Jaffray Inc (TR) State Street Bank CA	8/01/27 Comb	5.481 (TIC)
5/15/97	\$7,845,000	Oakdale Public Financing Authority Stanislaus CDIAC Debt Issue Number: 97 - 0364 Tax allocation bond Redevelopment, multiple purposes Central City Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Sutro & Co (UW) Dean Witter (TR) First Trust of CA	6/01/27 Comb	6.057 (NIC)
12/03/97	\$1,100,000	Patterson Stanislaus CDIAC Debt Issue Number: 97 - 1756 Special assessment bond Multi cap imprvments and public works Heartland Ranch AD Phase 1	NR	Neg	(BC) Quint & Thimmig. (UW) Mark Pressman (TR) Chase Manhattan Bank	9/02/23 Serial	6.542 (TIC)



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12/01/97	\$29,225,000	Salida Area Public Facilities Financing Agency CFD No 1988-1 Stanislaus CDIAC Debt Issue Number: 97 - 1689 Limited tax obligation bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA (EN) FSA	9/01/28 Comb	5.415 (NIC)
6/25/97	\$1,730,000	Salida Union School District (CSCRPA) Stanislaus CDIAC Debt Issue Number: 97 - 0744 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
4/30/97	\$12,035,000	Stanislaus County Stanislaus CDIAC Debt Issue Number: 96 - 1535 Certificates of participation/leases Public building Agricultural Ctr/Police Off Training Fac	S:A-(p) M:A3(c) Ins	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) BancAmerica Sec (TR) First Trust of CA	5/01/17 Comb	5.749 (NIC)
7/01/97	\$24,000,000	Stanislaus County Stanislaus CDIAC Debt Issue Number: 97 - 1118 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Oppenheimer & Co (TR) Stanislaus Co	7/09/98 Term	3.901 (NIC)
12/03/97	\$10,630,000	Stanislaus County Stanislaus CDIAC Debt Issue Number: 97 - 1545 Certificates of participation/leases Public building Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) BancAmerica Robert (TR) First Trust of CA (EN) Ambac	6/01/12 Serial	4.932 (NIC)



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7/23/97	\$17,690,000	Stanislaus County Office of Education Stanislaus CDIAC Debt Issue Number: 97 - 1247 Tax and revenue anticipation note Cash flow, interim financing Chatom UnSD, Keyes UnSD, Oakdale UnSD, Modesto City Schools, Sylvan UnSD, Newman-Crows Landing USD, Patterson JtUSD	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA	11/04/98 Term	3.950 (NIC)
2/14/97	\$1,950,000	Waterford Stanislaus CDIAC Debt Issue Number: 96 - 1728 Special assessment bond Multi cap imprvments and public works ReAD No 1991-5 Refunding	NR	Neg	(BC) Buchalter Nemer (UW) Waterford PFA (TR) US Trust Co of CA	9/02/20 Serial	8.950 (NIC)
2/14/97	\$270,000	Waterford Stanislaus CDIAC Debt Issue Number: 96 - 1729 Special assessment bond Street construction and improvements ReAD No 1991-7 Refunding	NR	Neg	(BC) Buchalter Nemer (UW) Waterford PFA (TR) US Trust Co of CA	9/02/20 Serial	8.950 (NIC)
2/14/97	\$408,000	Waterford Stanislaus CDIAC Debt Issue Number: 96 - 1730 Special assessment bond Multi cap imprvments and public works ReAD No 1993-1 Refunding	NR	Neg	(BC) Buchalter Nemer (UW) Waterford PFA (TR) US Trust Co of CA	9/02/20 Serial	8.950 (NIC)
2/14/97	\$4,200,000	Waterford Public Financing Authority Stanislaus CDIAC Debt Issue Number: 96 - 1727 Revenue bond (Pool) Multi cap imprvments and public works Refunding	NR	Neg	(BC) Buchalter Nemer (UW) Pacific Genesis (TR) US Trust Co of CA	9/15/26 Comb	7.448 (NIC)



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<u>Sutter</u>							
6/13/97	\$102,000	Brittan Elementary School District Sutter CDIAC Debt Issue Number: 97 - 1520 Certificates of participation/leases Other/multiple educational uses	NR	Neg	(FA) Government Fin Strat (UW) Stone & Youngberg	7/01/02 Serial	5.368 (TIC)
8/26/97	\$665,000	Sutter County Sutter CDIAC Debt Issue Number: 97 - 1362 Special assessment bond Solid waste recovery facilities Boyd Ranch Estates/Stonegate Refunding	NR	Neg	(BC) Raymond M Haight (UW) Coast Partners Sec	9/02/12 Comb	6.047 (TIC)
10/15/97	\$8,620,000	Sutter County Office of Education Sutter CDIAC Debt Issue Number: 97 - 1481 Tax and revenue anticipation note Cash flow, interim financing Yuba City USD, Live Oak USD, Marcum-Illinois UnESD, Sutter UnHSD	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Oppenheimer & Co (TR) Sutter Co	10/29/98 Term	3.870 (TIC)
11/13/97	\$575,000	Sutter Union High School District Sutter CDIAC Debt Issue Number: 98 - 0160 Certificates of participation/leases K-12 school facility	NR	Neg	(FA) Government Fin Strat (UW) Stone & Youngberg	11/13/02 Serial	4.879 (TIC)
9/23/97	\$3,040,000	Yuba City Sutter CDIAC Debt Issue Number: 97 - 1420 Certificates of participation/leases Public building Police Building Refunding	S:AAA Ins	Neg	(BC) Haight & Weist (UW) Redwood Securities (TR) Union Bank of CA (EN) MBIA	2/01/05 Serial	4.471 (NIC)



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11/14/97	\$78,000	Yuba City Sutter CDIAC Debt Issue Number: 97 - 1330 Special assessment bond Water supply/storage/distribution Marcia Ave ID	NR	Neg	(BC) Haight & Weist (UW) Yuba City (TR) Yuba City	9/02/12 Serial	6.100 (TIC)
8/07/97	\$11,765,000	Yuba City Unified School District Sutter CDIAC Debt Issue Number: 97 - 1279 Certificates of participation/leases K-12 school facility Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) Norwest Bk MN (EN) MBIA	2/01/22 Comb	5.363 (NIC)
8/07/97	\$1,375,000	Yuba City Unified School District Sutter CDIAC Debt Issue Number: 97 - 1364 Certificates of participation/leases K-12 school facility Series B Federally Taxable Refunding <u>Tehama</u>	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) Norwest Bk MN (EN) MBIA	2/01/02 Serial	7.317 (NIC)
12/05/97	\$3,800,000	Corning Tehama CDIAC Debt Issue Number: 97 - 1727 Other note Project, interim financing	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Mark Pressman (TR) Union Bank of CA	12/01/00 Term	5.333 (NIC)
4/10/97	\$2,500,000	Corning Public Financing Corporation Tehama CDIAC Debt Issue Number: 97 - 0104 Certificates of participation/leases Multi cap imprvments and public works	NR	Neg	(BC) Jones Hall Hill (FA) Project Fin Assoc (UW) Wedbush Morgan Sec (TR) Union Bank of CA	9/01/27 Comb	6.774 (NIC)



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6/25/97	\$705,000	Evergreen Union Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 97 - 0745 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$615,000	Gerber Union Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 97 - 0746 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,205,000	Red Bluff Union High School District (CSCRPA) Tehama CDIAC Debt Issue Number: 97 - 0747 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/10/97	\$3,935,000	Tehama County (CSCDA) Tehama CDIAC Debt Issue Number: 97 - 1026 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co. of CA (EN) FSA	6/30/98 Term	3.915 (NIC)



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<u>Trinity</u>							
10/20/97	\$1,625,000	Trinity County Trinity CDIAC Debt Issue Number: 97 - 1588 Certificates of participation/leases Multi cap imprvments and public works Library/Jail Refunding	S:AAA F:AAA Ins	Neg	(BC) Nossaman Guthner (UW) Miller & Schroeder (TR) BNY Western Trust (EN) MBIA	10/01/09 Serial	5.120 (TIC)
6/10/97	\$1,745,000	Trinity County (CSCDA) Trinity CDIAC Debt Issue Number: 97 - 1027 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
1/13/97	\$59,138	Weaverville Community Services District Trinity CDIAC Debt Issue Number: 97 - 0115 Special assessment bond Water supply/storage/distribution Douglas Cty AD	NR	Neg	(BC) Orrick Herrington (UW) Weaverville CSD	9/02/36 Serial	4.499 (NIC)
2/20/97	\$2,671,000	Weaverville Community Services District Trinity CDIAC Debt Issue Number: 97 - 0116 Certificates of participation/leases Water supply/storage/distribution Trinity River	NR	Neg	(BC) Orrick Herrington (UW) Rural Economic	2/01/37 Serial	4.497 (NIC)



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<u>Tulare</u>							
6/25/97	\$1,550,000	Burton Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 97 - 0748 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,305,000	Cutler-Orosi Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 97 - 0749 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
7/25/97	\$1,560,000	Dinuba Redevelopment Agency Tulare CDIAC Debt Issue Number: 97 - 1260 Tax allocation bond Redevelopment, multiple purposes No 2 Series B Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of CA (EN) MBIA	9/01/27 Comb	7.581 (NIC)
7/25/97	\$3,600,000	Dinuba Redevelopment Agency Tulare CDIAC Debt Issue Number: 97 - 1259 Tax allocation bond Redevelopment, multiple purposes No 2 Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of CA (EN) MBIA	9/01/27 Comb	5.479 (NIC)



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6/25/97	\$1,115,000	Exeter Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 97 - 0750 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,890,000	Farmersville Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 97 - 0764 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
7/17/97	\$3,000,000	Goshen Public Finance Authority Tulare CDIAC Debt Issue Number: 97 - 1152 Public enterprise revenue bond Wastewater collection and treatment	NR	Neg	(BC) Quint & Thimmig (UW) Rural Economic (TR) First Trust of CA	7/01/37 Serial	4.500 (NIC)
6/25/97	\$3,260,000	Lindsay Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 97 - 0751 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$850,000	Pixley Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 97 - 0752 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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8/27/97	\$14,425,000	Porterville Tulare CDIAC Debt Issue Number: 97 - 1393 Certificates of participation/leases Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (UW) Seidler-Fitzgerald (TR) First Trust of CA (EN) Ambac	10/01/23 Comb	5.412 (NIC)
6/25/97	\$5,000,000	Porterville Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 97 - 0753 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$4,765,000	Porterville Union High School District (CSCRPA) Tulare CDIAC Debt Issue Number: 97 - 0754 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$515,000	Strathmore Union High School District (CSCRPA) Tulare CDIAC Debt Issue Number: 97 - 0756 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
10/09/97	\$1,230,000	Terra Bella Irrigation District Tulare CDIAC Debt Issue Number: 97 - 1491 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Hargrove & Costanzo (UW) Rural Economic	4/01/37 Serial	4.500 (NIC)



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6/25/97	\$935,000	Terra Bella Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 97 - 0757 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
9/16/97	\$130,000	Teviston Community Services District Tulare CDIAC Debt Issue Number: 97 - 1452 Public enterprise revenue bond Water supply/storage/distribution	NR	Neg	(BC) Jones Hall (UW) Rural Economic	10/01/36 Term	4.500 (NIC)
6/25/97	\$5,000,000	Tulare City Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 97 - 0758 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
5/22/97	\$41,460,000	Tulare County Tulare CDIAC Debt Issue Number: 97 - 0966 Other bond Insurance and pension funds Federally Taxable	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Morgan Stanley (TR) US Trust Co of CA (EN) Ambac	8/15/11 Serial	7.293 (NIC)
7/01/97	\$28,000,000	Tulare County Tulare CDIAC Debt Issue Number: 97 - 1132 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 Oth	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Morgan Stanley (TR) US Trust Co of CA (EN) Tulare Co	6/30/98 Term	3.967 (NIC)



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9/24/97	\$30,165,000	Tulare County Public Finance Authority Tulare CDIAC Debt Issue Number: 97 - 1573 Other bond Insurance and pension funds Co Health Insurance	S:AAA M:AAA F:AAA Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Morgan Stanley (TR) US Trust Co of CA (EN) Ambac	12/01/00 Serial	4.060 (NIC)
9/16/97	\$6,740,000	Tulare Public Financing Authority Tulare CDIAC Debt Issue Number: 97 - 1447 Public lease revenue bond Public building City Hall	S:AAA Ins	Comp	(BC) Stradling Yocca (FA) Bartle Wells (UW) BancAmerica Sec (TR) First Trust of CA (EN) MBIA	10/01/27 Comb	5.243 (NIC)
7/10/97	\$3,255,000	Tulare Redevelopment Agency Tulare CDIAC Debt Issue Number: 97 - 1116 Tax allocation bond Redevelopment, multiple purposes CA RDA Pool Series A6 Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (UW) ABAG (TR) First Trust of WA	12/01/25 Serial	5.745 (NIC)
6/25/97	\$4,975,000	Visalia Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 97 - 0760 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,695,000	Woodlake Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 97 - 0761 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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6/25/97	\$1,005,000	Woodlake Union High School District (CSCRPA) Tulare CDIAC Debt Issue Number: 97 - 0762 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$485,000	Woodville Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 97 - 0763 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
		<u>Tuolumne</u>					
6/25/97	\$1,285,000	Big Oak Flat-Groveland Unified School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 97 - 0765 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
9/10/97	\$2,276,500	Sonora Public Financing Authority Tuolumne CDIAC Debt Issue Number: 97 - 1327 Public lease revenue bond Public building Fire Station/City Hall Refunding	NR	Neg	(BC) Orrick Herrington (UW) Rural Economic (TR) Sonora	8/01/17 Serial	4.997 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/01/97	\$8,500,000	Tuolumne County Board of Education Tuolumne CDIAC Debt Issue Number: 97 - 0817 Tax and revenue anticipation note Cash flow, interim financing Curtis Creek ESD, Jamestown ESD, Sonora SD, Sonora UnHSD, Summerville UnHSD	S:SP-1+	Comp	(BC) Buchalter Nemer (FA) Rauscher Pierce (UW) First Albany Corp (TR) Tuolumne Co BdofEd	6/30/98 Term	4.250 (NIC)
6/18/97	\$12,000,000	Tuolumne Park & Recreation District Tuolumne CDIAC Debt Issue Number: 97 - 0969 Certificates of participation/leases Recreation and sports facilities Cherry Valley Municipal Golf Course	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) BNY Western Trust	4/15/12 Comb	8.219 (NIC)
		<u>Ventura</u>					
6/25/97	\$325,000	Briggs Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 97 - 0766 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
5/06/97	\$6,500,000	Camarillo Industrial Development Authority Ventura CDIAC Debt Issue Number: 97 - 0322 Conduit revenue bond Industrial development Lander Co Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Musick Peeler (FA) Fieldman Rolapp (UW) Brown Bros Harriman (EN) Claneil Enterprises	7/01/07 Term	VAR
6/04/97	\$8,000,000	Conejo Valley Unified School District Ventura CDIAC Debt Issue Number: 97 - 0271 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) Zions 1st Nt'l Bnk (TR) Ventura Co	7/02/98 Term	3.800 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/11/97	\$7,345,000	Fillmore Ventura CDIAC Debt Issue Number: 97 - 0417 Certificates of participation/leases Water supply/storage/distribution Refunding	S:A/A-1 LOC	Neg	(BC) Quint & Thimmig (UW) Seidler-Fitzgerald (TR) First Trust of CA (EN) Union Bank of CA	5/01/29 Term	VAR
6/27/97	\$11,999,948	Fillmore Unified School District Ventura CDIAC Debt Issue Number: 97 - 0231 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo (EN) FGIC	7/01/22 Comb	6.595 (NIC)
6/25/97	\$1,220,000	Fillmore Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 97 - 0767 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$3,630,000	Hueneme Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 97 - 0768 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$455,000	Mesa Union Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 97 - 0769 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/24/97	\$7,645,000	Moorpark CFD No 97-1 Ventura CDIAC Debt Issue Number: 97 - 1133 Limited tax obligation bond Multi cap imprvments and public works Carlsberg Business Park	NR	Neg	(BC) Quint & Thimmig (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of CA	9/01/27 Comb	6.682 (NIC)
6/06/97	\$4,250,000	Moorpark Unified School District Ventura CDIAC Debt Issue Number: 97 - 0836 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Ventura Co	6/30/98 Term	3.855 (NIC)
6/25/97	\$2,615,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 97 - 0779 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,890,000	Ocean View Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 97 - 0770 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
7/10/97	\$4,615,000	Ojai Redevelopment Agency Ventura CDIAC Debt Issue Number: 97 - 1292 Tax allocation bond Redevelopment, multiple purposes Downtown Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (UW) ABAG (TR) BNY Western Trust	12/01/21 Serial	5.950 (TIC)



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6/25/97	\$3,000,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 97 - 0771 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/05/97	\$31,120,000	Oxnard Ventura CDIAC Debt Issue Number: 97 - 1150 Special assessment bond Multi cap imprvments and public works Pacific Commerce Ctr AD No 97-1-R Refunding	NR	Neg	(BC) Brown Diven (FA) Evensen Dodge (UW) Stone & Youngberg (TR) BNY Western Trust	9/02/06 Serial	5.408 (NIC)
6/10/97	\$5,000,000	Oxnard (CSCDA) Ventura CDIAC Debt Issue Number: 97 - 1005 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	3.915 (NIC)
4/09/97	\$19,890,672	Oxnard School District Ventura CDIAC Debt Issue Number: 97 - 0167 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) Kinsell O'Neal (TR) State Street Bank CA (EN) MBIA	8/01/19 Comb	6.850 (TIC)
8/07/97	\$4,750,000	Oxnard School District Ventura CDIAC Debt Issue Number: 97 - 1262 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) Oppenheimer & Co (TR) Ventura Co	8/13/98 Term	4.500 (NIC)



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8/20/97	\$7,265,000	Oxnard School District Ventura CDIAC Debt Issue Number: 97 - 1256 Certificates of participation/leases K-12 school facility	M:Baa1	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) PaineWebber (TR) First Trust of CA	8/01/27 Comb	5.611 (NIC)
8/20/97	\$5,000,000	Oxnard School District Ventura CDIAC Debt Issue Number: 97 - 1353 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) BancAmerica Sec (TR) First Trust of CA (EN) FGIC	8/01/27 Comb	5.249 (NIC)
4/23/97	\$13,625,000	Oxnard Union High School District Ventura CDIAC Debt Issue Number: 97 - 0285 General obligation bond K-12 school facility Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Dale Scott & Co (UW) Union Bank of CA (TR) State Street Bank CA (EN) MBIA	8/01/27 Comb	8.051 (NIC)
4/23/97	\$10,000,000	Oxnard Union High School District Ventura CDIAC Debt Issue Number: 97 - 0286 General obligation bond K-12 school facility Series B	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Dale Scott & Co (UW) BancAmerica Sec (TR) State Street Bank CA (EN) FSA	8/01/27 Comb	5.795 (NIC)
6/25/97	\$4,975,000	Oxnard Union High School District (CSCRPA) Ventura CDIAC Debt Issue Number: 97 - 0772 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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5/08/97	\$4,550,000	Pleasant Valley School District Ventura CDIAC Debt Issue Number: 97 - 0187 Certificates of participation/leases K-12 school facility Tierra Linda Refunding	S:AAA M:Aaa Ins	Neg	(BC) LeBoeuf Lamb Greene (UW) Sutro & Co (TR) US Trust Co of CA (EN) MBIA	8/01/18 Comb	5.944 (TIC)
6/25/97	\$4,160,000	Pleasant Valley School District (CSCRPA) Ventura CDIAC Debt Issue Number: 97 - 0773 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,990,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 97 - 0774 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
3/25/97	\$1,106,800	Santa Paula Elementary School District Ventura CDIAC Debt Issue Number: 97 - 0162 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Municipal Leasing (TR) BNY Western Trust	5/01/02 Serial	4.946 (NIC)
6/04/97	\$1,100,000	Santa Paula Elementary School District Ventura CDIAC Debt Issue Number: 97 - 0276 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) BancAmerica Sec (TR) Ventura Co	7/02/98 Term	3.750 (NIC)



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6/25/97	\$1,445,000	Santa Paula Union High School District (CSCRPA) Ventura CDIAC Debt Issue Number: 97 - 0775 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
12/04/97	\$15,310,000	Simi Valley Unified School District Ventura CDIAC Debt Issue Number: 97 - 1781 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc (TR) State Street Bank CA (EN) Ambac	8/01/22 Comb	6.050 (NIC)
6/25/97	\$5,000,000	Simi Valley Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 97 - 0776 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$335,000	Somis Union Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 97 - 0777 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
10/15/97	\$7,530,000	Thousand Oaks Redevelopment Agency Ventura CDIAC Debt Issue Number: 97 - 0234 Conduit revenue bond Multifamily housing The Shadows Apts Series A Refunding	S:AAA Oth	Neg	(BC) Jones Hall (UW) Miller & Schroeder (TR) BNY Western Trust (EN) FNMA	11/01/27 Term	5.809 (NIC)



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10/15/97	\$575,000	Thousand Oaks Redevelopment Agency Ventura CDIAC Debt Issue Number: 97 - 1708 Conduit revenue bond Multifamily housing The Shadows Apts Series B Federally Taxable Refunding	S:AAA Oth	Neg	(BC) Jones Hall (UW) Miller & Schroeder (TR) BNY Western Trust (EN) FNMA	11/01/03 Term	7.364 (NIC)
7/01/97	\$100,000,000	Ventura County Ventura CDIAC Debt Issue Number: 97 - 0857 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) O'Melveny & Myers (UW) Lehman Brothers (TR) Ventura Co	7/01/98 Term	4.500 (TIC)
6/02/97	\$12,000,000	Ventura County Community College District Ventura CDIAC Debt Issue Number: 97 - 0347 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Rauscher Pierce (UW) Oppenheimer & Co (TR) Ventura Co	6/30/98 Term	3.800 (NIC)
8/28/97	\$10,000,000	Ventura Unified School District Ventura CDIAC Debt Issue Number: 97 - 1354 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) BancAmerica Sec (TR) First Trust of CA (EN) FSA	8/01/27 Comb	5.306 (NIC)
6/25/97	\$5,000,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 97 - 0778 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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12/16/97	\$1,500,000	Westlake Village Ventura CDIAC Debt Issue Number: 97 - 1586 Certificates of participation/leases Public building Library Refunding	S:AAA M:Aaa Ins	Comp	(BC) Richards Watson (FA) Seidler-Fitzgerald (UW) Prudential Sec Inc (TR) First Trust of CA (EN) FSA	6/01/22 Comb	5.383 (NIC)
<u>Yolo</u>							
8/20/97	\$31,220,000	Davis CFD No 1991-2 Yolo CDIAC Debt Issue Number: 97 - 1158 Limited tax obligation bond Multi cap imprvments and public works East Davis-Mace Ranch Refunding	NR	Neg	(BC) Schuering Zimmerman (FA) Project Fin Assoc (UW) Davis PFFA (TR) Union Bank of CA	9/01/25 Comb	6.549 (NIC)
8/20/97	\$31,220,000	Davis Public Facilities Financing Authority Yolo CDIAC Debt Issue Number: 97 - 1161 Revenue bond (Pool) Multi cap imprvments and public works Refunding	NR	Neg	(BC) Schuering Zimmerman (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) Union Bank of CA	9/01/25 Comb	6.549 (NIC)
10/28/97	\$2,500,000	Davis Redevelopment Agency Yolo CDIAC Debt Issue Number: 97 - 1620 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Wedbush Morgan Sec (TR) First Trust of CA	10/01/02 Term	5.000 (NIC)
4/16/97	\$1,000,000	Esparto Unified School District Yolo CDIAC Debt Issue Number: 97 - 0195 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall Hill (FA) Dale Scott & Co (UW) PaineWebber (TR) State Street Bank CA (EN) MBIA	8/01/27 Comb	5.905 (NIC)



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6/25/97	\$1,000,000	Esparto Unified School District (CSCRPA) Yolo CDIAC Debt Issue Number: 97 - 0781 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
12/18/97	\$1,760,000	Washington Unified School District Yolo CDIAC Debt Issue Number: 98 - 0007 Certificates of participation/leases K-12 school facility Southport ES	NR	Neg	(BC) Stradling Yocca (UW) Piper Jaffray Inc (TR) First Trust of WA	1/01/08 Term	4.750 (NIC)
7/30/97	\$4,250,000	West Sacramento CFD No 6 Yolo CDIAC Debt Issue Number: 97 - 1139 Limited tax obligation bond Multi cap imprvments and public works Harbor Reed/I-80 AD Series A Refunding	F:AA-/F-1 LOC	Neg	(BC) Brown & Wood (UW) Westhoff Cone (TR) First Trust of CA (EN) Union Bank of CA	8/01/22 Term	3.610 (NIC)
7/30/97	\$1,765,000	West Sacramento CFD No 6 Yolo CDIAC Debt Issue Number: 97 - 1306 Limited tax obligation bond Multi cap imprvments and public works Harbor Reed/I-80 AD Series B Refunding	NR LOC	Comp	(BC) Brown & Wood (UW) Westhoff Cone (TR) First Trust of CA (EN) Union Bank of CA	8/01/22 Term	9.554 (NIC)
9/16/97	\$8,995,000	West Sacramento Financing Authority Yolo CDIAC Debt Issue Number: 97 - 0083 Public lease revenue bond Public building City Admin Fac	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) P A Hoon & Co Inc (UW) BancAmerica Sec (TR) First Trust of CA (EN) MBIA	9/01/30 Comb	5.262 (NIC)



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6/10/97	\$2,295,000	Woodland (CSCDA) Yolo CDIAC Debt Issue Number: 97 - 1029 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/98 Term	3.915 (NIC)
6/02/97	\$10,500,000	Yolo County Yolo CDIAC Debt Issue Number: 97 - 0369 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) BancAmerica Sec	7/02/98 Term	3.821 (TIC)
6/25/97	\$3,620,000	Yolo County Board of Education (CSCRPA) Yolo CDIAC Debt Issue Number: 97 - 0780 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
		<u>Yuba</u>					
6/25/97	\$1,880,000	Wheatland Elementary School District (CSCRPA) Yuba CDIAC Debt Issue Number: 97 - 0784 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$790,000	Wheatland Union High School District (CSCRPA) Yuba CDIAC Debt Issue Number: 97 - 0785 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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8/20/97	\$9,000,000	Yuba County Yuba CDIAC Debt Issue Number: 97 - 1104 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) BancAmerica Sec (TR) Yuba Co	12/04/98 Term	3.937 (TIC)
		<u>Multiple</u>					
4/10/97	\$31,675,000	Alameda-Contra Costa Schools Financing Authority Multiple CDIAC Debt Issue Number: 97 - 0356 Certificates of participation/leases K-12 school facility Alameda USD, Castro Vly USD, Dublin USD, Culver City USD, Pittsburg USD, Sacramento City USD, Vallejo City USD	S:AA/A-1+	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) BT Securities (TR) First Trust of CA (EN) Nat'l Westminster	7/01/25 Term	VAR
		LOC					
7/30/97	\$26,590,000	Alameda-Contra Costa Schools Financing Authority Multiple CDIAC Debt Issue Number: 97 - 1557 Certificates of participation/leases K-12 school facility Alum Rock UnESD, Atwater ESD, Oakland USD, Pittsburg USD, Rosemead SD, Shasta UnHSD, Solano Co Board of Ed, Sylvan UnESD	S:AA-/A-1	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) BT Securities (TR) First Trust of CA (EN) Canadian Imperial Bk	7/01/18 Term	VAR
		LOC					
8/13/97	\$16,410,000	Alameda-Contra Costa Schools Financing Authority Multiple CDIAC Debt Issue Number: 97 - 1072 Certificates of participation/leases K-12 school facility Val Verde USD Refunding	S:AA/A-1+	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) BT Securities (TR) First Trust of CA (EN) Nat'l Westminster	6/01/22 Term	VAR
		LOC					



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6/06/97	\$5,000,000	Allan Hancock Joint Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 97 - 0384 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
7/08/97	\$6,120,000	Association of Bay Area Governments Multiple CDIAC Debt Issue Number: 97 - 0835 Certificates of participation/leases Health care facilities Redwood Town Crt	S:A+ Ins	Neg	(BC) Hanson Bridgett (UW) Ziegler Securities (TR) First Trust of CA (EN) CA Health Fac Constr	11/15/22 Comb	5.689 (NIC)
7/09/97	\$12,555,000	Association of Bay Area Governments Multiple CDIAC Debt Issue Number: 97 - 0312 Certificates of participation/leases Health care facilities Home for Jewish Parents	S:A+ Ins	Neg	(BC) Hanson Bridgett (UW) Ziegler Securities (TR) Harris Trust Co (EN) CA Health Fac Constr	5/15/22 Comb	5.724 (NIC)
7/10/97	\$7,845,000	Association of Bay Area Governments Multiple CDIAC Debt Issue Number: 96 - 1256 Revenue bond (Pool) Redevelopment, multiple purposes CA RDA Pool Series B6	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) First Trust of WA	12/15/25 Comb	6.110 (NIC)
7/10/97	\$19,870,000	Association of Bay Area Governments Multiple CDIAC Debt Issue Number: 96 - 1255 Revenue bond (Pool) Redevelopment, multiple purposes CA RDA Pool Series A6	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) First Trust of WA (EN) FSA	12/15/25 Comb	5.303 (NIC)



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7/30/97	\$25,000,000	Association of Bay Area Governments Multiple CDIAC Debt Issue Number: 97 - 1216 Revenue bond (Pool) K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) PaineWebber (TR) First Trust of CA (EN) FSA	9/01/27 Comb	5.141 (NIC)
10/03/97	\$12,880,000	Association of Bay Area Governments Multiple CDIAC Debt Issue Number: 97 - 1536 Special assessment bond Water supply/storage/distribution Windemere Ranch AD No 1997-1	NR	Neg	(BC) Jones Hall (UW) Altura Nelson (TR) First Trust of CA	9/02/27 Comb	6.491 (NIC)
1/09/97	\$1,515,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 96 - 1590 Certificates of participation/leases Health care facilities L A Centers for Alcohol & Drug Abuse	S:A+ Oth	Neg	(BC) Jones Hall Hill (FA) Gilbert Servin (UW) Altura Nelson (TR) First Trust of CA (EN) Cal Mortgage	1/01/22 Term	6.320 (NIC)
3/04/97	\$8,730,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 0060 Certificates of participation/leases K-12 school facility Bentley HS	M:Aa3/VMIG1 LOC	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) First Trust of CA (EN) Banque Natl de Paris	9/01/22 Term	VAR
3/27/97	\$8,421,705	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 0109 Conduit revenue bond Multifamily housing Ten-O-One Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Orrick Herrington (UW) A G Edwards (TR) First Trust of CA (EN) GNMA	4/20/32 Comb	11.488 (NIC)



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5/28/97	\$1,040,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 0011 Conduit revenue bond Multifamily housing Cochrane Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) B of A Comm Dev Bank	10/01/28 Term	VAR
5/29/97	\$6,250,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 0013 Conduit revenue bond Multifamily housing Oakcreek Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) B of A Comm Dev Bank (TR) US Bank of CA	5/01/29 Serial	7.070 (TIC)
7/11/97	\$2,795,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 0931 Certificates of participation/Leases Health care facilities Milestones Human Services Inc Refunding	S:A+ Ins	Neg	(BC) Brown & Wood (UW) PaineWebber (TR) First Trust of CA (EN) OSHPD	7/01/22 Comb	5.550 (NIC)
7/21/97	\$2,500,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 0117 Conduit revenue bond Multifamily housing McKinley Place Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) US Bank	7/01/12 Term	VAR



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7/25/97	\$6,700,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 1142 Conduit revenue bond Multifamily housing Mountain View Apts Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg (TR) First Trust of CA (EN) Comerica Bank	8/01/27 Serial	VAR
8/25/97	\$3,400,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 1126 Conduit revenue bond Multifamily housing Sun Garden Plaza Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Nossaman Guthner (UW) US Bank of CA (TR) US Bank of CA	8/26/14 Comb	VAR
8/26/97	\$7,760,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 1193 Conduit revenue bond Multifamily housing Vintage Court Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) B of A Comm Dev Bank (TR) US Trust Co of CA	7/01/29 Term	VAR
10/15/97	\$34,860,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 1440 Certificates of participation/leases Health care facilities American Baptist Homes of the West Ser A Refunding	S:BBB	Neg	(BC) Jones Hall (FA) Berg & Co (UW) Newman & Associates (TR) First Trust of CA	10/01/27 Comb	5.837 (NIC)



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10/15/97	\$45,140,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 1724 Certificates of participation/leases Health care facilities American Baptist Homes of the West Ser B Federally Taxable State Taxable Refunding	S:BBB	Neg	(BC) Jones Hall (FA) Berg & Co (UW) Newman & Associates (TR) First Trust of CA	10/01/27 Comb	7.680 (NIC)
10/30/97	\$11,925,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 1726 Certificates of participation/leases Health care facilities American Baptist Homes of the West Ser D Federally Taxable Refunding	S:AA/A-1 LOC	Neg	(BC) Jones Hall (FA) Berg & Co (UW) Newman & Associates (TR) First Trust of CA (EN) Banque Natl de Paris	10/01/27 Term	VAR
10/30/97	\$14,775,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 1725 Certificates of participation/leases Health care facilities American Baptist Homes of the West Ser C Federally Taxable Refunding	S:AA/A-1 LOC	Neg	(BC) Jones Hall (FA) Berg & Co (UW) Newman & Associates (TR) First Trust of CA (EN) Banque Natl de Paris	10/01/27 Term	VAR
6/25/97	\$1,490,000	Bass Lake Joint Union School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0554 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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6/25/97	\$1,040,000	Bishop Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0489 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/06/97	\$5,000,000	Butte-Glenn Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 97 - 0385 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
6/25/97	\$5,000,000	Cabrillo Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0702 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
5/15/97	\$12,265,000	California Community College Financing Authority Multiple CDIAC Debt Issue Number: 97 - 0428 Public lease revenue bond College/university facility West Vly-Mission CCD	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) US Trust Co of CA (EN) MBIA	5/01/22 Comb	5.643 (NIC)



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3/03/97	\$15,000,000	California Desert Public Financing Authority Multiple CDIAC Debt Issue Number: 97 - 0128 Conduit revenue bond Multi cap imprvments and public works Shadowrock Destination Resort Refunding	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) IBJ Schroder Bank	2/15/26 Comb	8.844 (NIC)
3/10/97	\$15,485,000	California Local Government Finance Authority Multiple CDIAC Debt Issue Number: 97 - 0065 Revenue bond (Pool) Single-family housing Marin Vly Mobile Country Club Prk Ser A	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (FA) P A Hoon & Co Inc (UW) Sutro & Co (TR) First Trust of CA (EN) FSA	10/01/27 Comb	5.910 (NIC)
3/12/97	\$1,585,000	California Local Government Finance Authority Multiple CDIAC Debt Issue Number: 97 - 0066 Revenue bond (Pool) Single-family housing Marin Vly Mobile Country Club Prk Ser B	NR Oth	Neg	(BC) Kutak Rock (FA) P A Hoon & Co Inc (UW) Sutro & Co (TR) First Trust of CA (EN) Novato RDA	10/01/24 Term	7.500 (TIC)
3/07/97	\$5,165,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 97 - 0215 Conduit revenue bond Single-family housing Mortgage-backed securities Series A-1 Federally Taxable	S:AAA	Neg	(BC) Orrick Herrington (FA) American Gov't (UW) George K Baum (TR) US Trust Co of CA	3/01/07 Term	5.910 (TIC)



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3/07/97	\$43,050,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 97 - 0216 Conduit revenue bond Single-family housing Series A-2 & Series B Subject to Alternative Minimum Tax Refunding	S:AAA/A-1	Neg	(BC) Orrick Herrington (FA) American Gov't (UW) George K Baum (TR) US Trust Co of CA	9/01/29 Comb	VAR
8/25/97	\$13,305,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 97 - 1503 Conduit revenue bond Single-family housing Mortgage-backed sec Ser C Class 1,2,3,4 Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) American Gov't (UW) George K Baum (TR) US Trust Co of CA	3/01/28 Comb	6.883 (NIC)
8/25/97	\$6,695,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 97 - 1334 Conduit revenue bond Single-family housing Mortgage-backed securities Ser C Class 5 Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Kutak Rock (FA) American Gov't (UW) George K Baum (TR) US Trust Co of CA	3/01/29 Term	6.423 (NIC)
10/21/97	\$12,480,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 97 - 1559 Conduit revenue bond Single-family housing Mortgage-backed sec Ser D Class 1,2,3,4 Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) American Gov't (UW) George K Baum (TR) US Trust Co of CA	5/01/28 Comb	6.750 (NIC)



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10/21/97	\$9,520,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 97 - 1558 Conduit revenue bond Single-family housing Mortgage-backed sec Ser D Class 5 Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Kutak Rock (FA) American Gov't (UW) George K Baum (TR) US Trust Co of CA	5/01/29 Term	6.380 (NIC)
11/26/97	\$1,125,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 97 - 1335 Conduit revenue bond Single-family housing Down Payment Asst Prog Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) American Gov't (UW) FNMA (TR) US Trust Co of CA	2/01/19 Term	7.120 (NIC)
8/04/97	\$334,125	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 97 - 1323 Certificates of participation/leases K-12 school facility Rio Bravo-Greeley USD, Willits USD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) M L Stern & Co	9/01/05 Serial	6.113 (TIC)
10/31/97	\$12,535,000	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 97 - 1602 Certificates of participation/leases K-12 school facility Standard ESD, Saugus UnSD, Newhall SD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc (TR) First Trust of WA (EN) Ambac	2/01/11 Comb	5.050 (NIC)



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11/03/97	\$237,065	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 97 - 1595 Certificates of participation/leases Other/multiple educational uses Feather River CCD, Keyes UnESD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co	Serial	
12/05/97	\$316,189	California School Boards Association Finance Corp Multiple CDIAC Debt Issue Number: 98 - 0370 Certificates of participation/leases K-12 school facility Chatom UnESD, Napa Co Office of Education	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co	9/01/05 Serial	6.149 (NIC)
2/13/97	\$1,895,000	California Special District Association Finance Corporation Multiple CDIAC Debt Issue Number: 96 - 1721 Certificates of participation/leases Recreation and sports facilities Pleasant Hill Recreation & Pk Dist	S:AAA M:Aaa	Neg	(BC) Nossaman Guthner (UW) Prager McCarthy (TR) Dai-Ichi Kangyo (EN) FSA	1/01/27 Comb	5.950 (NIC)
2/13/97	\$375,000	California Special District Association Finance Corporation Multiple CDIAC Debt Issue Number: 96 - 1722 Certificates of participation/leases Water supply/storage/distribution Mariana Ranchos CSD	NR	Neg	(BC) Nossaman Guthner (UW) Prager McCarthy (TR) Dai-Ichi Kangyo	1/01/17 Term	6.970 (NIC)



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3/20/97	\$6,795,000	California Special District Association Finance Corporation Multiple CDIAC Debt Issue Number: 96 - 1723 Certificates of participation/leases Multi cap imprvments and public works American Canyon, Arcade Creek Rec & Pk Refunding	NR	Neg	(BC) Nossaman Guthner (UW) Prager McCarthy (TR) Dai-Ichi Kangyo	12/01/13 Serial	5.750 (NIC)
1/24/97	\$9,360,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 0026 Certificates of participation/leases Health care facilities FACT Retirement Services	S:A+ Int	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) State Street Bank CA (EN) OSHPD	8/01/21 Comb	5.930 (NIC)
2/14/97	\$7,025,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1887 Certificates of participation/leases Health care facilities Eastfield Ming Quong Inc Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) Gary L Hicks (UW) Piper Jaffray Inc (TR) Harris Trust (EN) Cal Mortgage	6/01/20 Comb	5.665 (NIC)
3/19/97	\$3,032,542	California Statewide Communities Development Authority CFD No 97-1 Multiple CDIAC Debt Issue Number: 97 - 0186 Limited tax obligation bond Multi cap imprvments and public works Salinas Plaza Club Apts	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA	9/01/27 Comb	8.956 (NIC)



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3/25/97	\$2,165,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 0181 Conduit revenue bond Industrial development Cowden Metal Stamping & Tooling Inc Subject to Alternative Minimum Tax	F:AA-/F-1 LOC	Neg	(BC) Orrick Herrington (FA) Union Bank (UW) Artemis Capital (TR) First Trust of CA (EN) Union Bank of CA	3/01/12 Term	VAR
3/26/97	\$14,900,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 0164 Conduit revenue bond Multifamily housing Plaza Club Apts	S:A1/VMIG LOC	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) First Trust of CA (EN) Comerica Bank	9/01/31 Term	VAR
5/13/97	\$3,427,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 0343 Conduit revenue bond Multifamily housing Woodsong Apts Subject to Alternative Minimum Tax	S:AAA/A-1 Oth	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Alden Capital (TR) BNY Western Trust (EN) FNMA	5/15/27 Term	VAR
5/22/97	\$5,960,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 0341 Conduit revenue bond Multifamily housing Oakmont at Stockton Series C Subject to Alternative Minimum Tax	S:AA+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) Unison Resources (UW) BT Securities (TR) First Trust of CA (EN) Heller Fin/Commerzbank	5/01/27 Serial	VAR



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5/22/97	\$455,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 0352 Conduit revenue bond Multifamily housing Sunrise at Danville Series D-T Federally Taxable	S:AA+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) Unison Resources (UW) BT Securities (TR) First Trust of CA (EN) Heller Fin/Commerzbnk	5/01/27 Term	VAR
5/22/97	\$495,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 0351 Conduit revenue bond Multifamily housing Oakmont at Stockton Series C-T Federally Taxable	S:AA+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) Unison Resources (UW) BT Securities (TR) First Trust of CA (EN) Heller Fin/Commerzbnk	5/01/27 Term	VAR
5/22/97	\$6,165,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 0342 Conduit revenue bond Multifamily housing Sunrise at Danville Series D Subject to Alternative Minimum Tax	S:AA+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) Unison Resources (UW) BT Securities (TR) First Trust of CA (EN) Heller Fin/Commerzbnk	5/01/27 Term	VAR
5/28/97	\$3,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 0320 Conduit revenue bond Industrial development Biocol Investments Subject to Alternative Minimum Tax	F:AA-/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Union Bank of CA	5/01/22 Term	VAR



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/28/97	\$2,800,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 0321 Conduit revenue bond Industrial development Watt Four Subject to Alternative Minimum Tax	S:A-/A-2 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Sanwa Bank	5/01/22 Term	VAR
6/25/97	\$9,260,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 0058 Certificates of participation/leases Health care facilities The Arc of San Diego Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) Gary L Hicks (UW) Sutro & Co (TR) Chase Trust Co of CA (EN) OSHPD	5/01/21 Comb	5.857 (TIC)
6/30/97	\$255,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1127 Conduit revenue bond Equipment Dukes Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) The CIT Group (TR) First Trust of CA	6/30/02 Serial	5.950 (NIC)
7/09/97	\$3,400,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 0319 Conduit revenue bond Industrial development Lynwood Enterprises Subject to Alternative Minimum Tax	F:A+/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Fleet Natl Bank	7/01/17 Term	VAR



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7/17/97	\$6,290,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 0293 Conduit revenue bond Multifamily housing Village Apts at Riviera Hills Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Jones Hall (UW) Newman & Associates (TR) State Street Bank CA (EN) FNMA	2/01/25 Comb	5.649 (TIC)
7/17/97	\$525,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0018 Conduit revenue bond Multifamily housing Sunrise of Moraga Series G-T Federally Taxable	S:AA+/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) Heller Fin/Commerzbnk	7/01/27 Term	VAR
7/17/97	\$7,255,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1167 Conduit revenue bond Multifamily housing Sunrise of Moraga Series G Subject to Alternative Minimum Tax	S:AA+/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) Heller Fin/Commerzbnk	7/01/27 Term	VAR
7/18/97	\$3,110,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 0292 Conduit revenue bond Multifamily housing Village Apts at Lakeside Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Jones Hall (UW) Newman & Associates (TR) State Street Bank CA (EN) FNMA	2/01/25 Comb	5.511 (TIC)



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7/21/97	\$2,575,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1268 Conduit revenue bond Industrial development Artefex Subject to Alternative Minimum Tax	F:AA-/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Union Bank of CA	7/01/17 Term	VAR
7/21/97	\$2,700,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1269 Conduit revenue bond Industrial development Primary Color Printing Subject to Alternative Minimum Tax	F:AA-/F-1	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA	7/01/04 Term	VAR
7/23/97	\$375,770	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1272 Conduit revenue bond Equipment American Service Systems Series 1997-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) Safeco Credit Co (TR) First Trust of CA	7/23/04 Serial	6.600 (NIC)
7/23/97	\$6,270,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1166 Conduit revenue bond Multifamily housing Aegis at Pleasant Hill Subject to Alternative Minimum Tax	M:A2/VMIG LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) Banque Paribas	7/01/27 Term	VAR



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7/24/97	\$7,476,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1165 Conduit revenue bond Multifamily housing Borregas Court Series J Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Orrick Herrington (UW) Miller & Schroeder (TR) Norwest Bank AZ (EN) FHA Insured Mort	3/20/39 Comb	6.300 (NIC)
7/24/97	\$249,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0070 Conduit revenue bond Multifamily housing Borregas Court Series J-T Federally Taxable	S:AAA Oth	Neg	(BC) Orrick Herrington (UW) Miller & Schroeder (TR) Norwest Bank AZ (EN) FHA Insured Mort	3/20/39 Comb	6.300 (NIC)
7/28/97	\$345,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0019 Conduit revenue bond Multifamily housing The Terraces at Park Marino Series I-T Federally Taxable	S:A-/A-2 LOC	Neg	(BC) Orrick Herrington (FA) Unison Resources (UW) BT Securities (TR) First Trust of CA (EN) Sanwa Bank	7/01/27 Term	VAR
7/28/97	\$7,655,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1168 Conduit revenue bond Multifamily housing The Terraces at Park Marino Series I Subject to Alternative Minimum Tax	S:A-/A-2 LOC	Neg	(BC) Orrick Herrington (FA) Unison Resources (UW) BT Securities (TR) First Trust of CA (EN) Sanwa Bank	7/01/27 Term	VAR



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7/31/97	\$770,100	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1225 Conduit revenue bond Equipment APM Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) The CIT Group (TR) First Trust of CA	7/31/02 Serial	5.750 (NIC)
7/31/97	\$770,100	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1271 Conduit revenue bond Industrial development American Services Systems Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) Safeco Credit Co (TR) First Trust of CA	7/31/02 Serial	5.750 (NIC)
8/01/97	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1270 Conduit revenue bond Industrial development Chatsworth Products Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank (TR) BNY Western Trust	8/01/27 Term	VAR
8/13/97	\$154,845,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 0346 Public lease revenue bond Airport United Air Lines Inc SF Int'l Subject to Alternative Minimum Tax	S:BB+ M:Baa3	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities (TR) Chase Trust Co of CA	10/01/33 Term	5.891 (NIC)



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8/28/97	\$393,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1352 Conduit revenue bond Equipment Allwire Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) Orrix Credit (TR) First Trust of CA	8/28/02 Serial	6.250 (NIC)
9/17/97	\$4,600,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1446 Conduit revenue bond Multifamily housing Pittsburg Plaza Apts. Subject to Alternative Minimum Tax	S:AAA/A-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Hutchinson Shockey (TR) BNY Western Trust (EN) FHLB	9/01/27 Term	VAR
9/22/97	\$1,825,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1471 Conduit revenue bond Multifamily housing Sonoma Court Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Bank of America (TR) US Trust Co of CA	10/01/23 Term	VAR
10/01/97	\$44,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1709 Certificates of participation/leases Hospital John Muir Med Ctr/Mt Diablo Health Sys Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Shattuck Hammond (TR) First Trust of CA (EN) Ambac	8/15/27 Term	VAR



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10/01/97	\$46,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 96 - 1602 Certificates of participation/leases Hospital John Muir Med Ctr/Mt Diablo Health Sys Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Shattuck Hammond (TR) First Trust of CA (EN) MBIA	8/15/27 Comb	5.443 (NIC)
10/03/97	\$104,765,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1298 Certificates of participation/leases Health care facilities St Joseph Health System & Mission Hosp Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Morgan Stanley (TR) First Trust of CA	7/01/21 Comb	5.347 (NIC)
10/07/97	\$501,840	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1495 Other note Equipment Smith & Roan Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) Assoc Commercial (TR) First Trust of CA	10/07/02 Serial	6.250 (NIC)
10/22/97	\$1,748,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1569 Conduit revenue bond Equipment Loftin's Business Forms Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) Orrix Credit (TR) First Trust of CA	10/22/04 Serial	6.950 (NIC)



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10/22/97	\$8,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0166 Certificates of participation/leases College/university facility San Diego State University Foundation Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) Education Securities (TR) First Trust of CA (EN) Ambac	3/01/22 Comb	5.449 (NIC)
10/28/97	\$3,092,300	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1526 Certificates of participation/leases Other/multiple health care purposes Brain Mapping Med Research	NR	Neg	(BC) Orrick Herrington (UW) GE Capital PF (TR) First Trust of CA	9/30/03 Serial	7.000 (NIC)
11/10/97	\$998,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1691 Conduit revenue bond Equipment MLO Products Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) Safeco Credit Co (TR) First Trust of CA	12/01/04 Serial	5.990 (NIC)
11/13/97	\$1,020,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1712 Conduit revenue bond Equipment Setton Pistachio of Terra Bella Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) Assoc Commercial (TR) First Trust of CA	11/13/04 Serial	6.090 (NIC)



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11/13/97	\$190,240,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1472 Conduit revenue bond Airport LA Int'l-United Air Lines Subject to Alternative Minimum Tax	S:BB+ M:Baa3	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities (TR) Chase Manhattan Bank	10/01/34 Term	5.784 (NIC)
11/19/97	\$1,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1637 Conduit revenue bond Industrial development CMIG Subject to Alternative Minimum Tax	F:AA+/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Santa Barbara Bank	11/01/22 Term	VAR
11/19/97	\$3,600,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1636 Conduit revenue bond Industrial development Drip In Irrigation Co Subject to Alternative Minimum Tax	F:AA-/F-1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Bank of America	11/01/17 Term	VAR
12/03/97	\$16,050,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1544 Conduit revenue bond Multifamily housing Poinsettia Apts Series N & N-C Subject to Alternative Minimum Tax Refunding	NR LOC	Neg	(BC) Jones Hall (UW) Banc One Capital* (TR) First Trust of WA (EN) Heller Financial	7/01/19 Term	VAR



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12/04/97	\$9,100,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1737 Certificates of participation/leases Health care facilities Huntington East Valley Hospital Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Cain Brothers & Co (TR) First Trust of CA (EN) Ambac	12/01/27 Comb	5.362 (NIC)
12/17/97	\$200,000,000	California Transit Finance Authority Multiple CDIAC Debt Issue Number: 97 - 1797 Revenue bond (Pool) Multi cap imprvments and public works	S:AAA/A-1 Ins	Comp	(BC) Nossaman Guthner (FA) Public Financial (UW) Merrill Lynch & Co (TR) Dai-Ichi Kangyo (EN) FSA	10/01/27 Term	VAR
11/21/97	\$22,085,000	California Valleys Housing Finance Authority Multiple CDIAC Debt Issue Number: 97 - 1716 Revenue bond (Pool) Single-family housing CHFA Series O Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	2/01/27 Term	5.651 (TIC)
6/25/97	\$1,115,000	Calistoga Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0615 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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6/25/97	\$850,000	Chawanakee Joint Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0559 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
9/23/97	\$454,753	Coachella Valley Water District Multiple CDIAC Debt Issue Number: 97 - 1563 Special assessment bond Water supply/storage/distribution AD No 32	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) Coachella Vly WD	9/02/17 Serial	6.396 (NIC)
9/25/97	\$15,445,000	Coachella Valley Water District Multiple CDIAC Debt Issue Number: 97 - 1527 Certificates of participation/leases Flood control/storm drainage ID No 71 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Ambac	10/01/12 Serial	4.756 (NIC)
5/29/97	\$4,200,000	Coalinga/Huron Joint Unified School District Multiple CDIAC Debt Issue Number: 97 - 0360 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Dean Witter (TR) Zions 1st Nt'l Bnk (EN) FSA	8/01/21 Serial	5.422 (NIC)
6/25/97	\$3,765,000	Coalinga/Huron Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0464 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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4/08/97	\$4,225,000	College of the Sequoias Community College District Multiple CDIAC Debt Issue Number: 97 - 0297 Certificates of participation/leases College/university facility Refunding	S:Aaa Ins	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) First Trust of CA (EN) FSA	11/01/17 Serial	5.614 (NIC)
6/25/97	\$4,975,000	College of the Sequoias Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0755 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
9/16/97	\$3,745,000	Davis Joint Unified School District CFD No 2 Multiple CDIAC Debt Issue Number: 97 - 1319 Limited tax obligation bond K-12 school facility	M:Aaa Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) BancAmerica Sec (TR) First Trust of CA (EN) Ambac	8/15/24 Comb	5.227 (TIC)
9/16/97	\$2,780,000	Davis Joint Unified School District CFD No 1 Multiple CDIAC Debt Issue Number: 97 - 1320 Limited tax obligation bond K-12 school facility	M:Aaa Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Smith Barney Inc (TR) First Trust of CA (EN) Ambac	8/15/27 Comb	5.270 (TIC)
12/16/97	\$480,000	Delano Joint Union High School District Multiple CDIAC Debt Issue Number: 97 - 1779 Certificates of participation/leases K-12 school facility ROP Centers Refunding	S:BBB	Comp	(BC) Quint & Thimmig (FA) Sutter Securities (UW) Miller & Schroeder (TR) State Street Bank CA	5/01/11 Serial	5.265 (NIC)



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6/25/97	\$3,680,000	Delano Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0495 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$85,000	Delta View Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0504 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
5/14/97	\$13,033,042	Dry Creek Joint Elementary School District Multiple CDIAC Debt Issue Number: 97 - 0196 General obligation bond K-12 school facility Silverado Middle School	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) Union Bank of CA (EN) FSA	5/01/22 Comb	9.547 (NIC)
11/20/97	\$5,025,000	Dublin San Ramon Services District Multiple CDIAC Debt Issue Number: 97 - 1381 Public enterprise revenue bond Public building Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Ambac	12/01/20 Comb	5.083 (NIC)
6/25/97	\$480,000	Elverta Joint Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0629 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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6/25/97	\$1,435,000	Feather River Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0625 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
4/24/97	\$46,565,000	Financing Authority for Resource Efficiency of California Multiple CDIAC Debt Issue Number: 97 - 0130 Certificates of participation/leases Multi cap imprvments and public works Anaheim, Colton & Trinity Co PUD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) O'Brien Partners (UW) Bear Stearns (TR) Chase Trust Co of CA (EN) Ambac	4/01/27 Comb	5.806 (NIC)
1/31/97	\$15,800,000	Four Corners Public Financing Authority Multiple CDIAC Debt Issue Number: 96 - 1883 Bond anticipation note Recreation and sports facilities Jensen Ranch Public Golf Course	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) IBJ Schroder Bank	12/15/98 Term	11.835 (NIC)
11/14/97	\$19,850,000	Four Corners Public Financing Authority Multiple CDIAC Debt Issue Number: 97 - 1624 Revenue bond (Pool) Multi cap imprvments and public works Riverbend Ranch/Jensen Ranch Golf Course Refunding	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) Norwest Bank AZ	10/15/07 Comb	9.145 (NIC)
6/25/97	\$2,170,000	Galt Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0630 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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6/25/97	\$1,450,000	Galt Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0631 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
4/15/97	\$14,385,000	Galt Schools Joint Powers Authority Multiple CDIAC Debt Issue Number: 97 - 0176 Revenue bond (Pool) K-12 school facility Refunding	S:AAA M:AAA Ins	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg (TR) BNY Western Trust (EN) MBIA	11/01/24 Comb	5.891 (NIC)
6/06/97	\$3,500,000	Gavilan Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 97 - 0389 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
6/25/97	\$5,000,000	Grant Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0632 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$2,485,000	Hanford Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0506 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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6/25/97	\$5,000,000	Hartnell Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0602 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/06/97	\$13,000,000	Kern Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 97 - 0391 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
6/25/97	\$1,360,000	King City Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0604 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$3,800,000	Kings Canyon Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0469 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$1,525,000	Kingsburg Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0467 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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6/25/97	\$835,000	Kingsburg Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0468 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$200,000	Lakeside Joint School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0689 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$675,000	Laton Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0470 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
9/17/97	\$8,000,000	Livermore Valley Joint Unified School District Multiple CDIAC Debt Issue Number: 97 - 1357 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Oppenheimer & Co (TR) Alameda Co	12/30/98 Term	3.926 (TIC)
6/25/97	\$905,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0690 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/97	\$3,970,000	Los Gatos-Saratoga Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0692 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
9/17/97	\$16,500,000	Los Rios Community College District Multiple CDIAC Debt Issue Number: 97 - 1356 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) BT Securities (TR) Sacramento Co	12/30/98 Term	3.931 (TIC)
2/04/97	\$97,515,000	M-S-R Public Power Agency Multiple CDIAC Debt Issue Number: 97 - 0036 Public enterprise revenue bond Power generation/transmission San Juan Series G Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) John S Dey Municipal (UW) JP Morgan Securities (TR) First Bk Ntnl Assoc (EN) MBIA	7/01/14 Serial	5.289 (NIC)
2/19/97	\$86,700,000	M-S-R Public Power Agency Multiple CDIAC Debt Issue Number: 97 - 0047 Public enterprise revenue bond Power generation/transmission San Juan Series H Refunding	S:A3 M:A Oth	Neg	(BC) Orrick Herrington (FA) John S Dey Municipal (UW) JP Morgan Securities (TR) First Bk Ntnl Assoc (EN) MBIA	7/01/20 Term	5.895 (NIC)
3/05/97	\$65,000,000	M-S-R Public Power Agency Multiple CDIAC Debt Issue Number: 97 - 0045 Public enterprise revenue bond Power generation/transmission San Juan Jr Lien Series D Refunding	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Orrick Herrington (FA) John S Dey Municipal (UW) JP Morgan Securities (TR) First Trust of CA (EN) MBIA	7/01/18 Term	VAR



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3/05/97	\$65,000,000	M-S-R Public Power Agency Multiple CDIAC Debt Issue Number: 97 - 0046 Public enterprise revenue bond Power generation/transmission San Juan Jr Lien Series E Refunding	S:AAA/A-1 M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) John S Dey Municipal (UW) Bear Stearns (TR) First Trust of CA (EN) MBIA	7/01/22 Term	VAR
8/20/97	\$6,500,000	Marysville Joint Unified School District Multiple CDIAC Debt Issue Number: 97 - 1093 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) BancAmerica Sec (TR) Yuba Co	12/04/98 Term	3.937 (TIC)
12/19/97	\$3,156,193	Marysville Joint Unified School District Multiple CDIAC Debt Issue Number: 98 - 0210 Certificates of participation/leases K-12 school facility	NR	Neg	(FA) Government Fin Strat (UW) GEM Capital Corp	6/01/07 Serial	4.880 (TIC)
11/20/97	\$650,000,000	Metropolitan Water District Of Southern California Multiple CDIAC Debt Issue Number: 97 - 1739 Public enterprise revenue bond Water supply/storage/distribution	S:AA/AAA M:Aa2/Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Smith Barney Inc (EN) MBIA	7/01/37 Comb	
6/25/97	\$5,000,000	Napa Valley Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0617 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
1/30/97	\$13,085,000	Nevada Irrigation District Multiple CDIAC Debt Issue Number: 97 - 0068 Certificates of participation/leases Water supply/storage/distribution Cascade Bench Flume	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) CA Capital Finance (TR) First Trust of CA (EN) MBIA	1/01/17 Comb	5.609 (NIC)
6/25/97	\$4,500,000	Nevada Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0621 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
9/10/97	\$4,110,000	North Kern-South Tulare Hospital District Multiple CDIAC Debt Issue Number: 97 - 1510 Conduit revenue bond Health care facilities Refunding	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Piper Jaffray Inc (TR) First Trust of CA	4/01/20 Comb	6.052 (NIC)
2/12/97	\$18,310,000	Northern California Power Agency Multiple CDIAC Debt Issue Number: 96 - 1905 Public enterprise revenue bond Power generation/transmission Northwest Resource	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) PaineWebber (UW) Sutter Securities (TR) State Street Bank CA (EN) MBIA	6/01/01 Serial	4.226 (NIC)
4/29/97	\$10,623,276	Petaluma Joint Union High School District Multiple CDIAC Debt Issue Number: 97 - 0222 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Smith Barney Inc (TR) First Trust of CA (EN) FGIC	8/01/09 Serial	5.973 (TIC)



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6/02/97	\$2,000,000	Petaluma Joint Union High School District Multiple CDIAC Debt Issue Number: 97 - 0839 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Sonoma Co	6/30/98 Term	3.855 (NIC)
6/25/97	\$675,000	Pierce Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0443 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$250,000	Point Arena Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0576 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
7/31/97	\$9,550,000	Rancho Lucerne Valley Public Financing Authority Multiple CDIAC Debt Issue Number: 97 - 1275 Revenue bond (Pool) Multi cap imprvments and public works Muni Golf Course/Res Planned Com Phase I Refunding	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) IBJ Schroder Bank	7/01/03 Comb	9.320 (NIC)
7/31/97	\$450,000	Rancho Lucerne Valley Public Financing Authority Multiple CDIAC Debt Issue Number: 97 - 1274 Revenue bond (Pool) Multi cap imprvments and public works Ford Estates Phase I	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) IBJ Schroder Bank	7/01/98 Term	



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2/11/97	\$140,000	Red Bluff Joint Union High School District Multiple CDIAC Debt Issue Number: 97 - 1516 Certificates of participation/leases Other/multiple educational uses	NR	Neg	(FA) Government Fin Strat (UW) CA Capital Finance	3/31/02 Serial	5.241 (TIC)
6/25/97	\$4,200,000	Redwoods Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0478 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$900,000	Riverdale Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0475 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$5,000,000	Riverside Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0628 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
8/26/97	\$2,780,000	Roseville Joint Union High School District Multiple CDIAC Debt Issue Number: 97 - 0899 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo	9/10/98 Term	3.900 (NIC)



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6/19/97	\$131,030,000	Sacramento Municipal Utility District Multiple CDIAC Debt Issue Number: 97 - 0911 Public enterprise revenue bond Power generation/transmission Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) First Trust of CA (EN) Ambac	7/01/24 Comb	5.250 (NIC)
7/09/97	\$243,460,000	Sacramento Municipal Utility District Multiple CDIAC Debt Issue Number: 97 - 1129 Public enterprise revenue bond Power generation/transmission Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) First Trust of CA (EN) MBIA	7/01/22 Comb	5.296 (NIC)
5/14/97	\$500,000	Sacramento-Yolo Port District Multiple CDIAC Debt Issue Number: 97 - 0299 Public enterprise revenue bond Ports and marinas CA Free Trade Zone Sub Series B Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Schuering Zimmerman (UW) PaineWebber (TR) First Trust of CA	11/01/22 Term	
5/14/97	\$4,100,000	Sacramento-Yolo Port District Multiple CDIAC Debt Issue Number: 97 - 0298 Public enterprise revenue bond Ports and marinas CA Free Trade Zone Series A Subject to Alternative Minimum Tax Refunding	M:AA3/VMIG1 LOC	Neg	(BC) Schuering Zimmerman (UW) PaineWebber (TR) First Trust of CA (EN) Tokai Bank	11/01/22 Term	VAR
12/02/97	\$3,460,000	San Luis Obispo County Community College District Multiple CDIAC Debt Issue Number: 97 - 1677 Certificates of participation/leases College/university facility Cuesta College North Campus	M:A2	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) Local Investors (TR) First Trust of CA	7/15/17 Serial	5.313 (NIC)



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6/11/97	\$5,000,000	Santa Maria Joint Union High School District (SBSFA) Multiple CDIAC Debt Issue Number: 97 - 0803 Tax and revenue anticipation note Cash flow, interim financing SBSFA 1997 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (UW) BancAmerica Sec (TR) Santa Barbara Co	6/30/98 Term	3.800 (NIC)
6/18/97	\$3,520,000	Santa Maria Joint Union High School District Multiple CDIAC Debt Issue Number: 97 - 1155 Certificates of participation/leases K-12 school facility	M:A3(c)	Neg	(BC) Brown & Wood (UW) BancAmerica Sec (TR) State Street Bank CA	6/01/13 Serial	5.215 (NIC)
6/25/97	\$5,000,000	Shasta-Tehama-Trinity Joint Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0707 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/06/97	\$5,000,000	Sierra Joint Community College District (CCCCFA) Multiple CDIAC Debt Issue Number: 97 - 0400 Tax and revenue anticipation note Cash flow, interim financing CCCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
6/25/97	\$2,390,000	Siskiyou Joint Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0710 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/06/97	\$5,000,000	Solano Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 97 - 0401 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
1/27/97	\$57,150,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 97 - 0052 Public enterprise revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) FNMA (TR) First Trust of CA	7/01/26 Comb	VAR
4/16/97	\$77,990,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 97 - 0154 Conduit revenue bond Single-family housing GNMA & FNMA Mortgaged-backed securities Subject to Alternative Minimum Tax	S:AAA/SP-	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) FNMA (TR) First Trust of CA	11/01/29 Comb	6.211 (NIC)
8/05/97	\$44,505,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 97 - 1321 Public enterprise revenue bond Single-family housing Mortgage-backed securities Subject to Alternative Minimum Tax Refunding	S:AAA/SP1	Neg	(BC) Orrick Herrington (FA) CGMS Inc (UW) FHLMC (TR) First Trust of CA	5/01/29 Comb	5.708 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12/05/97	\$41,000,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 97 - 1745 Conduit revenue bond Single-family housing GNMA/FNMA Mortgage-backed securities Subject to Alternative Minimum Tax Refunding	S:AAA Oth	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) FNMA (TR) First Trust of CA (EN) FNMA	5/01/29 Comb	5.800 (NIC)
9/17/97	\$345,675,000	Southern California Public Power Authority Multiple CDIAC Debt Issue Number: 97 - 1195 Public enterprise revenue bond Power generation/transmission Palo Verde Series B Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Curls Brown & Duran (FA) O'Brien Partners (UW) Bear Stearns (TR) BNY Western Trust (EN) FSA	5/15/17 Term	6.930 (NIC)
9/17/97	\$29,975,000	Southern California Public Power Authority Multiple CDIAC Debt Issue Number: 97 - 1196 Public enterprise revenue bond Power generation/transmission Palo Verde Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Curls Brown & Duran (FA) O'Brien Partners (UW) Bear Stearns (TR) BNY Western Trust (EN) FSA	7/01/04 Serial	4.209 (NIC)
7/15/97	\$5,180,000	Tahoe-Truckee Unified School District Multiple CDIAC Debt Issue Number: 97 - 0071 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) First Trust of CA (EN) MBIA	11/01/10 Serial	4.972 (NIC)



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8/26/97	\$4,130,000	Tahoe-Truckee Unified School District Multiple CDIAC Debt Issue Number: 97 - 0898 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo	9/10/98 Term	3.900 (NIC)
6/25/97	\$5,000,000	Tracy Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0657 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$4,035,000	Tulare Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0759 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
2/04/97	\$33,655	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 96 - 1686 Special assessment bond Water supply/storage/distribution ID No 1564 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (UW) Turlock IRD (TR) Turlock IRD	7/01/07 Serial	6.500 (NIC)
12/18/97	\$53,450,000	Victor Valley Community College District Multiple CDIAC Debt Issue Number: 97 - 1752 Certificates of participation/leases College/university facility Refunding	S:A/A-1 LOC	Neg	(BC) Quint & Thimmig (UW) Sutter Securities (TR) State Street Bank CA (EN) Banque Nat'l de Paris	12/01/28 Term	VAR



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6/25/97	\$2,470,000	West Hills Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0465 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/06/97	\$4,500,000	West Valley-Mission Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 97 - 0406 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
8/01/97	\$305,000	Winters Joint Unified School District Multiple CDIAC Debt Issue Number: 97 - 1523 Certificates of participation/leases Other/multiple educational uses	NR	Neg	(FA) Government Fin Strat (UW) Stone & Youngberg	8/01/04 Serial	4.987 (TIC)
6/25/97	\$1,510,000	Winters Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0782 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)
6/25/97	\$5,000,000	Woodland Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 97 - 0783 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1997 TRAN Pool A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) BNY Western Trust (EN) Ambac	7/02/98 Term	3.851 (NIC)



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4/03/97	\$19,250,000	Y/S School Facilities Financing Authority Multiple CDIAC Debt Issue Number: 97 - 0202 Public lease revenue bond K-12 school facility Rancho del Rey Middle Sch	S:AAA M:AAA Ins	Comp	(BC) Brown Diven (FA) Kadie-Jensen Johnson (UW) Smith Barney Inc (TR) First Trust of CA (EN) MBIA	9/01/22 Comb	5.642 (NIC)
9/30/97	\$9,000,000	Y/S School Facilities Financing Authority Multiple CDIAC Debt Issue Number: 97 - 1638 Revenue bond (Pool) K-12 school facility Chula Vista ESD	S:AAA M:AAA Ins	Comp	(BC) Brown Diven (FA) Kadie-Jensen Johnson (UW) Merrill Lynch & Co (TR) US Trust Co of CA (EN) MBIA	9/01/20 Comb	5.060 (NIC)
6/06/97	\$5,000,000	Yosemite Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 97 - 0407 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1997 TRAN Pool A & B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/98 Term	4.023 (NIC)
8/20/97	\$5,000,000	Yuba Community College District Multiple CDIAC Debt Issue Number: 97 - 1089 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) BancAmerica Sec (TR) Yuba Co	12/04/98 Term	3.937 (TIC)
6/05/97	\$5,000,000	Yucaipa-Calimesa Joint Unified School District Multiple CDIAC Debt Issue Number: 97 - 0265 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) BancAmerica Sec (TR) San Bernardino Co	6/30/98 Term	3.850 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Statewide NPC</u>							
3/25/97	\$50,000,000	Chela Financial Inc Statewide NPC CDIAC Debt Issue Number: 97 - 0112 Conduit revenue bond Student loans Sr Series J Federally Taxable State Taxable	M:Aaa F:AAA	Neg	(BC) Kutak Rock (FA) J F Wallace & Assoc (UW) Smith Barney Inc (TR) Union Bank of CA	6/01/10 Term	VAR
3/25/97	\$50,000,000	Chela Financial Inc Statewide NPC CDIAC Debt Issue Number: 97 - 0111 Conduit revenue bond Student loans Sr Series K & Sub Series L Subject to Alternative Minimum Tax State Taxable	M:Aaa/A2 F:AAA/A	Neg	(BC) Kutak Rock (FA) J F Wallace & Assoc (UW) Smith Barney Inc (TR) Union Bank of CA	6/01/31 Comb	VAR
12/18/97	\$50,000,000	Student Education Loan Marketing Corporation Statewide NPC CDIAC Debt Issue Number: 97 - 1765 Conduit revenue bond Student loans Senior Series III-A-3 Federally Taxable State Taxable	M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) O'Neill Company (UW) Rauscher Pierce (TR) Texas Commerce Bank	7/01/31 Term	VAR

ABBREVIATIONS

ABAG	Association of Bay Area Governments	Hwy	Highway
AD	Assessment District	I	Interstate
Admin	Administration	IA	Improvement Area
Aprt	Airport	ID/Imp	Improvement District/Improvement
Apts	Apartments	Inc	Incorporated
Assoc	Association	Indus	Industrial
Ave	Avenue	Ins	Insurance
Bldg	Building	JtSD	Joint School District
Blvd	Boulevard	Jr	Junior
Bus	Business	LA	Los Angeles
CA	California	LACLE	Los Angeles County Local Educational Agencies
CCD	Community College District	LID	Local Improvement District
CCCFA	CA Community College Financing Authority	Ltd	Limited
CFD	Community Facilities District	Main	Maintenance
Cntrl	Control	Mfg	Manufacturing
CO/Co	County/Company	Med	Medical
Comm Dev	Community Development	NCoSFA	North County Schools Financing Authority
COP	Certificates of Participation	N/No	North/Number
Corp	Corporation	Off of Ed	Office of Education
CSA	County Service Area	PFA/FA	Public Financing Authority
CSBA	California School Boards Association	Pk/Pkwy	Park/Parkway
CSCDA	California Statewide Communities Development Authority	Reg	Regional
CSCRPA	California School Cash Reserve Program Authority	RCOSFA	Riverside County Schools Financing Authority
CSD	Community Services District	Rd	Road
CSU	California State University	RDA	Redevelopment Agency
Ctr	Center	ReAD	Re-assessment District
Dist	District	San Dist	Sanitary District
Dr	Drive	SBC	San Bernardino County
E	East	SCLE	South Coast Local Education Agencies
Ed	Education	SCCE	Santa Cruz County Office of Education
ESD	Elementary School District	SCS	Stanislaus County Schools
Fac	Facilities	SD	School District
FNMA	Federal National Mortgage Association	SDALG	San Diego Area Local Government
GNMA	Government National Mortgage Association	S	South
Hosp	Hospital	Sq	Square
HSD	High School District	Sr	Senior
		St	Street
		Sub	Subordinate

ABBREVIATIONS

TCBE	Tuolumne County Board of Education
TD	Transit District
TRAN	Tax and Revenue Anticipation Notes
UC	University of California
UD	Utility District
UESD	Union Elementary School District
UnHSD	Union High School District
Univ	University
UnSD	Union School District
USD	Unified School District
Vly	Valley
W	West
WD	Water District/Agency

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