



1998 CALENDAR OF

CALIFORNIA PUBLIC

DEBT ISSUANCE

PHILIP ANGELIDES
State Treasurer and Chair

1998 CALENDAR OF ISSUES

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

915 Capitol Mall, Room 400

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The California Debt and Investment Advisory Commission complies with the Americans With Disabilities Act (ADA).
If you need additional information or assistance, please contact the Commission at (916) 653-3269.

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission was created by the California Legislature to assist state and local agencies with the issuance, monitoring, and management of public debt and the investment of public funds through its research and technical assistance programs. CDIAC also acts as the state's clearinghouse for public debt issuance information.

The California Debt and Investment Advisory Commission members include:

Philip Angelides
California State Treasurer
and Chair

Gray Davis
Governor
or

Tim Gage
Director
Department of Finance

Kathleen Connell
State Controller

Hilda Solis
State Senator

Wesley Chesbro
State Senator

Louis J. Papan
State Assemblyman

Scott Wildman
State Assemblyman

Vacancy
Local Finance Officer

Robert Leland
Finance Director
City of Fairfield

Additional information concerning this report or the programs of the California Debt and Investment Advisory Commission may be obtained by contacting:

Hugo López
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California Debt and Investment Advisory Commission
(916) 653-3269

ACKNOWLEDGMENT

The California Debt and Investment Advisory Commission (CDIAC) collects, compiles, and disseminates information on all public debt issued in California. CDIAC wishes to thank those public agencies which make the timely publication of information possible by promptly filing their reports pursuant to Section 8855(g) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments may also be sent by e-mail to CDIAC@treasurer.ca.gov, by calling (916) 653-3269; or by facsimile (916) 654-7440.

SUMMARY

California's state and local agencies sold a total of \$41 billion in public debt in 1998. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt—all issued in a variety of ways for a number of purposes. The State of California and its agencies issued \$11.1 billion (27 percent of the total dollar volume); local agencies sold \$29.2 billion (71 percent of the total dollar volume); and the remainder—\$695 million (2 percent) was issued by student loan corporations. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications. First is *The 1998 Annual Report* that summarizes all of the Commission's activities throughout the year and includes a digest of the debt issuance information. Second, CDIAC prepares *The 1998 Summary of California Public Debt Issuance* that includes debt volume information by summary tables.

This report, the third publication, shows all of the public debt issues in California in 1998 reported to the California Debt and Investment Advisory Commission. Each bond issue includes the name of the issuer, the county, the type and purpose of the issue, the date of the sale, the principal amount of the bonds, and whether or not the issue is a refunding. Each issue also shows the interest rate, the rating, credit enhancement information, the final maturity date, and the major participants in the financings, i.e., bond counsel, financial advisor, underwriter, trustee and credit enhancement provider.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies and student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (joint school districts, statewide joint powers agencies, etc.) are listed under multiple counties at the end of the *Local Agencies* section.

This publication, the *1998 Summary of California Public Debt Issuance*, and the *1998 Annual Report* may be obtained by contacting the Commission (916) 653-3269, FAX 654-7440, or through e-mail to CDIAC@treasurer.ca.gov.

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CALENDAR LEGEND 1998

Information contained in this 1998 Calendar of Issues is reported as of March 15, 1999.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
D Duff & Phelps
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancement
SIP State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY TYPE(S)

Serial Serial bonds
Term Term bond
Comb Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC Net Interest Cost
TIC True Interest Cost
Var Rate pegged to an index
NA Not available or not able to compute

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.

PARTICIPANTS

BC Bond Counsel
FA Financial Advisor
UW Underwriter
TR Trustee
EN Guarantor

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(g)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(i), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11/19/98	\$20,580,000	California Department Of Water Resources State of California CDIAC Debt Issue Number: 98 - 2152 Public enterprise revenue bond Water supply/storage/distribution Series V Federally Taxable	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) PaineWebber (TR) State Treasurer	12/01/24 Term	6.294 (TIC)
11/19/98	\$207,180,000	California Department Of Water Resources State of California CDIAC Debt Issue Number: 98 - 2099 Public enterprise revenue bond Water supply/storage/distribution Series U Refunding	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) PaineWebber (TR) State Treasurer	12/01/29 Comb	4.938 (TIC)
2/18/98	\$1,000,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 0126 Conduit revenue bond Industrial development Molding Intl & Engineering Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (UW) GE Capital	12/01/02 Term	5.580 (NIC)
3/09/98	\$4,000,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 0145 Conduit revenue bond Industrial development Standard Abrasives Mfg Subject to Alternative Minimum Tax	S:AA-/A-1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Dain Rauscher (TR) First Trust of CA (EN) Bank of America	3/01/23 Term	VAR



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3/18/98	\$2,750,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 0167 Conduit revenue bond Industrial development Pacific Coast Feather Cushion Co Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) US Bank (TR) First Trust of WA	3/01/08 Term	VAR
3/18/98	\$4,000,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 0152 Conduit revenue bond Industrial development Harvel Plastics Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Kutak Rock (FA) W Y Campbell & Co (UW) Comerica Securities (TR) First Trust of CA (EN) Comerica Bank	3/01/10 Term	VAR
3/25/98	\$6,100,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 0125 Conduit revenue bond Industrial development Applied Aerospace Structures Corp Subject to Alternative Minimum Tax	S:AA-/A-1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Dain Rauscher (TR) First Trust of CA (EN) American Natl Bank	3/01/23 Term	VAR
3/31/98	\$6,400,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 0211 Conduit revenue bond Industrial development Mannesmann Dematic Rapistan Corp Subject to Alternative Minimum Tax	M:Aaa LOC	Neg	(BC) Lofton De Lancie (UW) Wachovia Bank NA (TR) BNY Western Trust (EN) Bayerische Landesbank	3/01/18 Term	VAR



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4/03/98	\$19,000,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 0196 Conduit revenue bond Airport Mercury Air Group LAX Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Orrick Herrington (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) BankBoston	4/01/13 Term	VAR
4/09/98	\$6,000,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 0128 Conduit revenue bond Industrial development Arc-Machines Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (UW) GE Capital (TR) US Bank Corp Trust	4/09/03 Term	5.550 (NIC)
4/14/98	\$1,468,364	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 0389 Conduit revenue bond Industrial development Wesflex Pipe Mfg Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Cox Castle Nicholson (UW) Stone & Youngberg (TR) Union Bank of CA (EN) Wells Fargo Bank	4/01/18 Term	VAR
4/21/98	\$2,400,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 0127 Conduit revenue bond Industrial development Scientific Specialties Inc Subject to Alternative Minimum Tax	S:AA-/A-1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) Bank of America	4/01/23 Term	VAR



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4/27/98	\$5,135,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 0146 Conduit revenue bond Industrial development Pacific Coast Bldg Products Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (UW) GE Capital (TR) US Bank Corp Trust	5/01/08 Term	5.470 (NIC)
4/29/98	\$301,400,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 0609 Conduit revenue bond Multi cap imprvments and public works CA Independent System Operator Ser A-D	S:AA-/A-1 M:Aa2/VMI LOC	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities (TR) Bankers Trust (EN) Bank of America	4/01/08 Term	VAR
5/20/98	\$3,500,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 1080 Conduit revenue bond Industrial development Fricke-Parks Press Inc Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) US Bank Corp Trust	5/01/23 Term	VAR
6/09/98	\$3,750,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 1079 Conduit revenue bond Industrial development Coast Grain Subject to Alternative Minimum Tax	S:AA-/A-1 LOC	Neg	(BC) Kutak Rock (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) Bank of America	6/01/13 Term	VAR



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6/19/98	\$5,000,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 1352 Conduit revenue bond Industrial development Lion Raisins Subject to Alternative Minimum Tax	S:AA-/A-1 LOC	Neg	(BC) Stradling Yocca (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) Bank of America	6/01/08 Term	VAR
7/01/98	\$4,000,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 1493 Conduit revenue bond Industrial development River Ranch Fresh Foods Inc Subject to Alternative Minimum Tax	F:AA-/F1+ LOC	Neg	(BC) LeBoeuf Lamb Greene (UW) NationsBank (TR) US Bank Corp Trust (EN) NationsBank	7/01/18 Term	VAR
10/06/98	\$4,000,000	California Economic Development Financing Authority State of California CDIAC Debt Issue Number: 98 - 1617 Conduit revenue bond Industrial development Provena Foods Inc Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) Comerica Bank	10/01/23 Term	VAR
2/04/98	\$41,490,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 97 - 1766 Conduit revenue bond College/university facility U of San Diego Refunding	M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Deloitte & Touche (UW) Prager McCarthy (TR) US Trust Co of CA (EN) Ambac	10/01/22 Comb	4.882 (NIC)



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3/05/98	\$89,555,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 98 - 0520 Conduit revenue bond College/university facility Stanford University Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) US Bank Corp Trust	1/01/31 Term	5.441 (NIC)
4/14/98	\$16,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 98 - 0322 Conduit revenue bond College/university facility CA Western School of Law Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) BancAmerica Robert (TR) Union Bank of CA (EN) MBIA	10/01/28 Comb	5.258 (NIC)
4/23/98	\$25,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 98 - 0425 Conduit revenue bond Student loans Cal Edge Subject to Alternative Minimum Tax	S:AAA Ins	Neg	(BC) Hawkins Delafield (FA) Public Financial (UW) PaineWebber (TR) Union Bank of CA (EN) Ambac	4/01/28 Term	5.550 (NIC)
5/13/98	\$35,050,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 98 - 0481 Conduit revenue bond College/university facility CA College of Arts & Crafts Refunding	M:Baa3	Neg	(BC) Arter & Hadden (UW) Prager McCarthy (TR) US Bank Corp Trust	7/01/23 Comb	5.586 (NIC)



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5/14/98	\$3,500,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 98 - 1086 Conduit revenue bond College/university facility Claremont University	NR	Neg	(BC) Orrick Herrington (FA) Education Securities (UW) Morgan Guaranty	5/01/28 Term	VAR
6/17/98	\$12,500,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 98 - 1457 Conduit revenue bond College/university facility University of the Pacific	M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) US Bank Corp Trust (EN) Ambac	11/01/23 Comb	5.411 (TIC)
10/09/98	\$103,865,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 98 - 1643 Conduit revenue bond College/university facility CA Institute of Technology Refunding	S:AAA M:Aaa	Neg	(BC) Arter & Hadden (UW) Prager McCarthy (TR) US Bank Corp Trust	10/01/28 Comb	4.893 (TIC)
10/16/98	\$30,360,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 98 - 1913 Conduit revenue bond College/university facility USC	S:AA M:Aa2	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) BNY Western Trust	10/01/28 Term	5.025 (NIC)



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10/28/98	\$17,815,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 98 - 1948 Conduit revenue bond College/university facility Stanford University Refunding	S:AAA/A-1 M:Aaa/VMI	Neg	(BC) Orrick Herrington (UM) BT Alex Brown Inc (TR) US Bank Corp Trust	10/01/22 Term	VAR
11/18/98	\$26,800,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 98 - 2049 Conduit revenue bond College/university facility Point Loma Nazarene Univ Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UM) NationsBanc Mont Sec (TR) State Street Bank CA (EN) MBIA	10/01/21 Comb	4.803 (NIC)
12/01/98	\$7,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 98 - 2069 Conduit revenue bond College/university facility Univ of Judaism Series B Federally Taxable	M:Aa3/VMI LOC	Neg	(BC) Fulbright & Jaworski (FA) Chambers Dunhill (UM) CIBC Oppenheimer (TR) US Bank Corp Trust (EN) Allied Irish Bank	12/01/28 Term	VAR
12/01/98	\$13,500,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 98 - 2070 Conduit revenue bond College/university facility Univ of Judaism Series A	M:Aa3/VMI LOC	Neg	(BC) Fulbright & Jaworski (FA) Chambers Dunhill (UM) CIBC Oppenheimer (TR) US Bank Corp Trust (EN) Allied Irish Bank	12/01/28 Term	VAR



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12/15/98	\$12,930,000	California Fairs Financing Authority State of California CDIAC Debt Issue Number: 98 - 2067 Public enterprise revenue bond Recreation and sports facilities Satellite Wagering Fac Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Sutter Securities (TR) US Bank Corp Trust (EN) FSA	7/01/11 Serial	4.279 (NIC)
2/05/98	\$175,000,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 0187 Conduit revenue bond Health care facilities Sutter Health	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Capital Strategies (UW) Morgan Stanley (TR) US Trust Co of CA (EN) MBIA	8/15/37 Comb	5.336 (TIC)
2/12/98	\$114,500,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 0037 Conduit revenue bond Health care facilities Adventist Health System/West Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Cain Brothers (UW) JP Morgan Securities (TR) First Trust of WA (EN) MBIA	9/01/28 Comb	VAR
3/18/98	\$300,000,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 0231 Conduit revenue bond Health care facilities UCSF-Stanford Health Care Series A & B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Morgan Stanley (TR) US Bank Corp Trust (EN) Ambac	11/15/31 Comb	5.248 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
4/15/98	\$14,460,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 0388 Conduit revenue bond Health care facilities Sacramento Medical Foundation Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) G L Hicks Financial (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) OSHPD	5/01/21 Comb	5.168 (NIC)
4/24/98	\$28,030,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 0592 Conduit revenue bond Hospital Marshall Hospital Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) Union Bank of CA (EN) OSHPD	11/01/28 Comb	5.342 (NIC)
4/28/98	\$17,275,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 0358 Conduit revenue bond Health care facilities The HELP Group Refunding	S:A+ Oth	Neg	(BC) Quint & Thimmig (UW) Altura Nelson (TR) BNY Western Trust (EN) OSHPD	8/01/22 Comb	5.445 (NIC)
5/05/98	\$3,700,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 1347 Conduit revenue bond Health care facilities San Fernando Valley Community Mental Health Ctr Inc	S:A+ Oth	Neg	(BC) Quint & Thimmig (UW) Altura Nelson (TR) US Bank Corp Trust (EN) OSHPD	6/01/23 Comb	5.304 (NIC)



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5/14/98	\$3,048,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 1221 Conduit revenue bond Other/multiple health care purposes Ridgecrest Community Hospital	NR	Neg	(BC) Orrick Herrington (UW) GE Capital (TR) State Treasurer	5/14/03 Serial	5.326 (NIC)
5/20/98	\$45,340,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 0503 Conduit revenue bond Health care facilities Casa de las Campanas Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) State Street Bank CA (EN) OSHPD	8/01/20 Comb	5.202 (TIC)
5/21/98	\$40,320,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 1194 Conduit revenue bond Health care facilities Scripps Health Series C	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) State Street Bank CA (EN) MBIA	10/01/22 Comb	5.160 (TIC)
6/09/98	\$65,000,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 1551 Conduit revenue bond Health care facilities Scripps Health Series A & B	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) State Street Bank CA (EN) MBIA	10/01/22 Comb	VAR



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6/12/98	\$3,250,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 0260 Conduit revenue bond Health care facilities Clinicas de Salud del Pueblo Inc	S:A+ Oth	Neg	(BC) Quint & Thimmig (FA) CAGSI International (UW) Altura Nelson (TR) US Bank Corp Trust (EN) OSHPD	6/01/23 Comb	5.306 (NIC)
6/24/98	\$77,750,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 0455 Conduit revenue bond Hospital Enloe Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) FSA	11/15/28 Comb	5.113 (NIC)
7/15/98	\$25,000,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 1484 Conduit revenue bond Health care facilities No CA Presbyterian Homes & Services Refunding	S:A- Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) Harris Trust Co	7/01/28 Comb	5.369 (NIC)
7/16/98	\$400,000,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 1562 Conduit revenue bond Health care facilities Kaiser Permanente	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Morgan Stanley (TR) US Bank Corp Trust (EN) FSA	6/01/24 Comb	5.337 (TIC)



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9/25/98	\$62,065,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 1788 Conduit revenue bond Health care facilities So CA Presbyterian Homes Refunding	S:AAA/A-1 Ins	Neg	(BC) Hanson Bridgett (UW) Cain Brothers (TR) Union Bank of CA (EN) MBIA	12/01/28 Term	VAR
10/09/98	\$75,000,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 1908 Conduit revenue bond Health care facilities Little Company of Mary Health Services Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Cain Brothers (TR) BNY Western Trust (EN) Ambac	10/01/28 Comb	4.863 (TIC)
10/15/98	\$20,000,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 1783 Conduit revenue bond Other/multiple health care purposes San Diego Hosp Assoc	NR	Neg	(BC) Orrick Herrington (UW) GE Capital	10/01/03 Serial	VAR
11/13/98	\$325,160,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 1850 Conduit revenue bond Health care facilities Catholic Healthcare West Refunding	S:A M:A2 F:A	Neg	(BC) Brown & Wood (UW) PaineWebber (TR) BNY Western Trust	7/01/28 Comb	5.177 (TIC)



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12/09/98	\$238,880,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 1909 Conduit revenue bond Health care facilities Kaiser Permanente Refunding	S:A M:A3 Oth	Neg	(BC) Orrick Herrington (UW) Morgan Stanley (TR) US Bank Corp Trust (EN) Kaiser Foundation	10/01/20 Comb	5.093 (NIC)
1/16/98	\$9,545,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 0028 Conduit revenue bond Single-family housing Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) Ambac	8/01/17 Term	5.083 (TIC)
1/16/98	\$40,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 0027 Conduit revenue bond Single-family housing Series D Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) Ambac	8/01/29 Comb	6.370 (TIC)
1/16/98	\$80,060,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 0029 Conduit revenue bond Single-family housing Series B & C Subject to Alternative Minimum Tax Refunding	S:AAA/AA- M:Aaa/MIG Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) Ambac	2/01/28 Comb	5.062 (TIC)



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2/13/98	\$127,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 0172 Conduit revenue bond Single-family housing Series E Subject to Alternative Minimum Tax	S:AA-/A-1 M:Aa2/VMI	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer	2/01/33 Term	3.554 (TIC)
3/19/98	\$36,540,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 0306 Conduit revenue bond Single-family housing 1997 Series B-4 Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) First Trust of CA (EN) MBIA	8/01/29 Comb	6.795 (TIC)
3/19/98	\$54,985,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 0307 Conduit revenue bond Single-family housing 1998 Series A & B Subject to Alternative Minimum Tax Refunding	S:AAA/SP- M:Aaa/VMI Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) First Trust of CA (FN) MBIA	8/01/12 Comb	VAR
4/09/98	\$42,435,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 0483 Conduit revenue bond Multifamily housing Series A Subject to Alternative Minimum Tax	S:AAA M:Aaa LOC	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	8/01/39 Comb	5.373 (TIC)



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4/09/98	\$17,625,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 0484 Conduit revenue bond Multifamily housing Series C Refunding	S:AAA M:Aaa LOC	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	8/01/28 Comb	5.047 (TIC)
4/09/98	\$98,750,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 0512 Conduit revenue bond Multifamily housing Series B Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa LOC	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	8/01/39 Comb	5.338 (TIC)
5/14/98	\$85,415,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 0623 Conduit revenue bond Single-family housing Series F Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Salomon Smith Barney (TR) State Treasurer (EN) MBIA	8/01/16 Comb	4.984 (TIC)
5/14/98	\$51,500,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 0624 Conduit revenue bond Single-family housing Series H Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Salomon Smith Barney (TR) State Treasurer (EN) MBIA	8/01/28 Comb	6.812 (TIC)



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5/14/98	\$29,089,271	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 0622 Conduit revenue bond Single-family housing Series G Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Salomon Smith Barney (TR) State Treasurer (EN) MBIA	2/01/30 Comb	5.643 (TIC)
7/16/98	\$86,145,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 1510 Conduit revenue bond Single-family housing Series J & K Subject to Alternative Minimum Tax Refunding	S:AAA/AA- M:Aaa/MIG Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	8/01/29 Comb	5.120 (TIC)
7/16/98	\$172,690,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 1512 Conduit revenue bond Single-family housing Series L & M Federally Taxable Refunding	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	8/01/29 Comb	6.152 (TIC)
7/16/98	\$8,075,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 1511 Conduit revenue bond Single-family housing Series I Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	8/01/17 Term	5.223 (TIC)



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9/18/98	\$84,990,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 1786 Conduit revenue bond Single-family housing Series O & P Federally Taxable Refunding	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Orrick Herrington (UW) Bear Stearns (TR) State Treasurer (EN) FSA	8/01/29 Comb	VAR
9/18/98	\$70,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 1785 Conduit revenue bond Single-family housing Series N Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Bear Stearns (TR) State Treasurer (EN) FSA	8/01/29 Comb	5.081 (TIC)
10/07/98	\$13,625,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 1784 Conduit revenue bond Multifamily housing Series D Subject to Alternative Minimum Tax	S:AA+/A-1 M:Aa2/VMI LOC	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) US Bank Corp Trust (EN) Morgan Guaranty	8/01/33 Term	VAR
11/20/98	\$70,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 2065 Conduit revenue bond Single-family housing Series S & T Federally Taxable Refunding	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) Ambac	8/01/29 Comb	VAR



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11/20/98	\$30,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 2064 Conduit revenue bond Single-family housing Series R Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) Ambac	8/01/26 Comb	4.814 (TIC)
11/20/98	\$10,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 98 - 2063 Conduit revenue bond Single-family housing Series Q Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Lehman Brothers (TR) State Treasurer (EN) Ambac	8/01/24 Comb	5.166 (TIC)
2/24/98	\$4,200,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 0110 Conduit revenue bond Solid waste recovery facilities Perdomo/BLT Enterprises	F:A+/F1 LOC	Neg	(BC) Orrick Herrington (UW) Westhoff Cone (TR) BNY Western Trust (EN) Wells Fargo Bank	2/01/18 Term	VAR
3/03/98	\$8,495,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 0108 Conduit revenue bond Solid waste recovery facilities Santa Clara Valley Indus Subject to Alternative Minimum Tax	F:AA-/F1 LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (UW) Westhoff Cone (TR) BNY Western Trust (EN) Comerica Bank	3/01/18 Term	VAR



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4/01/98	\$2,455,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 0134 Conduit revenue bond Solid waste recovery facilities TRI-CED Community Recycling Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Orrick Herrington (FA) Growth Capital (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) Comerica Bank	4/01/23 Term	VAR
4/09/98	\$3,700,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 0111 Conduit revenue bond Solid waste recovery facilities City Fibers Inc Subject to Alternative Minimum Tax	F:AA LOC	Neg	(BC) Orrick Herrington (UW) Westhoff Cone (TR) BNY Western Trust (EN) Bank of America	4/01/08 Serial	5.878 (NIC)
4/13/98	\$1,500,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 0112 Conduit revenue bond Solid waste recovery facilities Sun Valley Paper Stock Subject to Alternative Minimum Tax	F:AA/F1+ LOC	Neg	(BC) Orrick Herrington (UW) Westhoff Cone (TR) BNY Western Trust (EN) Bank of America	4/01/08 Term	VAR
4/13/98	\$1,225,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 0109 Conduit revenue bond Solid waste recovery facilities Allan Company Subject to Alternative Minimum Tax	F:AA/F1+ LOC	Neg	(BC) Orrick Herrington (UW) Westhoff Cone (TR) BNY Western Trust (EN) Bank of America	4/01/28 Term	VAR



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4/23/98	\$11,015,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 0223 Conduit revenue bond Solid waste recovery facilities New United Motor Manufacturing Inc Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Orrick Herrington (UW) BancAmerica Robert (TR) Chase Manhattan Bank (EN) The Bank of Tokyo	4/01/18 Term	VAR
5/19/98	\$4,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 1076 Conduit revenue bond Solid waste recovery facilities Burrtec Waste Indus Subject to Alternative Minimum Tax	F:AA-/F-1 LOC	Neg	(BC) Leslie M Lava (UW) Westhoff Cone (TR) BNY Western Trust (EN) Union Bank of CA	5/01/05 Term	VAR
5/19/98	\$2,275,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 1075 Conduit revenue bond Solid waste recovery facilities Burr Properties Federally Taxable	F:AA-/F-1 LOC	Neg	(BC) Leslie M Lava (UW) Westhoff Cone (TR) BNY Western Trust (EN) Union Bank of CA	5/01/18 Term	VAR
6/16/98	\$1,800,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 1419 Conduit revenue bond Solid waste recovery facilities Madera Disposal Systems Inc Federally Taxable	F:A+/F-1	Neg	(BC) Leslie M Lava (UW) Westhoff Cone (TR) BNY Western Trust	5/01/16 Term	VAR



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6/18/98	\$50,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 1417 Conduit revenue bond Pollution control Shell Oil Co Series B Federally Taxable	S:AAA/A-1 M:Aa1/VMI	Neg	(BC) Leslie M Lava (UW) Bear Stearns (TR) Chase Bk Sec of TX	6/01/38 Term	VAR
6/18/98	\$250,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 1418 Conduit revenue bond Pollution control Shell Oil Co Series A Federally Taxable	S:AAA/A-1 M:Aa1/VMI	Neg	(BC) Leslie M Lava (UW) Goldman Sachs (TR) Chase Bk Sec of TX	6/01/38 Term	VAR
7/01/98	\$8,200,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 0414 Conduit revenue bond Solid waste recovery facilities USA Waste Services Inc Series B Refunding	S:BBB	Neg	(BC) Orrick Herrington (FA) Management Services (UW) BancAmerica Robert (TR) Chase Bk Sec of TX	6/01/18 Term	VAR
7/01/98	\$13,520,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 0415 Conduit revenue bond Solid waste recovery facilities USA Waste Services Inc Series A Subject to Alternative Minimum Tax Refunding	S:BBB	Neg	(BC) Orrick Herrington (FA) Management Services (UW) BancAmerica Robert (TR) Chase Bk Sec of TX	6/01/18 Term	VAR



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7/15/98	\$8,235,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 1450 Conduit revenue bond Solid waste recovery facilities Escondido Disposal/Jemco Equip Ser A	F:A+/F-1 LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (UW) Westhoff Cone (TR) BNY Western Trust (EN) Wells Fargo Bank	7/01/13 Term	VAR
7/15/98	\$1,700,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 1451 Conduit revenue bond Solid waste recovery facilities Escondido Disposal/Jemco Equip Ser B Federally Taxable	F:A+/F-1 LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (UW) Westhoff Cone (TR) BNY Western Trust (EN) Wells Fargo Bank	7/01/06 Term	VAR
7/29/98	\$7,200,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 98 - 1449 Conduit revenue bond Solid waste recovery facilities Cold Canyon Landfill Subject to Alternative Minimum Tax	F:AA/F1+ LOC	Neg	(BC) Orrick Herrington (UW) Westhoff Cone (TR) BNY Western Trust (EN) Bank of America	7/01/08 Term	VAR
3/25/98	\$115,380,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 0381 Public lease revenue bond Prisons/jails/correctional facilities Dept of Corrections Emergency Bed	S:A/AAA M:A2/Aaa F:A/AAA Ins	Neg	(BC) Arter & Hadden (UW) Goldman Sachs (TR) State Treasurer (EN) Ambac	9/01/18 Comb	4.983 (NIC)



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3/25/98	\$102,700,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 0412 Public lease revenue bond Prisons/jails/correctional facilities Dept of Corrections-Imperial Co Refunding	S:A/AAA M:A2/Aaa F:A/AAA Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	9/01/21 Comb	5.194 (TIC)
4/07/98	\$26,765,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 0440 Public lease revenue bond College/university facility UC Regents Series B Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (UW) Prudential Sec Inc (TR) State Treasurer	11/01/14 Serial	4.852 (NIC)
4/07/98	\$97,770,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 0436 Public lease revenue bond College/university facility CA Community College Series A Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (UW) Prudential Sec Inc (TR) State Treasurer	12/01/17 Serial	4.939 (NIC)
4/07/98	\$17,705,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 0437 Public lease revenue bond College/university facility CA Community College Series B Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (UW) Prudential Sec Inc (TR) State Treasurer	3/01/09 Serial	4.729 (NIC)



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4/07/98	\$38,240,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 0439 Public lease revenue bond College/university facility UC Regents Series A Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (UW) Prudential Sec Inc (TR) State Treasurer	12/01/09 Serial	4.397 (NIC)
4/07/98	\$9,715,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 0442 Public lease revenue bond College/university facility UC Regents Series D Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (UW) Prudential Sec Inc (TR) State Treasurer	3/01/02 Serial	3.958 (NIC)
4/07/98	\$10,660,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 0441 Public lease revenue bond College/university facility UC Regents Series C Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (UW) Prudential Sec Inc (TR) State Treasurer	12/01/14 Serial	4.887 (NIC)
4/07/98	\$83,505,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 0443 Public lease revenue bond College/university facility CSU Trustees Series A Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (UW) Prudential Sec Inc (TR) State Treasurer	10/01/19 Comb	5.048 (NIC)



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4/07/98	\$10,870,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 0444 Public lease revenue bond College/university facility CSU Trustees Series B Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (UW) Prudential Sec Inc (TR) State Treasurer	9/01/15 Serial	5.042 (NIC)
4/07/98	\$18,030,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 0445 Public lease revenue bond Public building Franchise Tax Bd Ctl Office Phase II Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (UW) Prudential Sec Inc (TR) State Treasurer	9/01/11 Serial	4.527 (NIC)
4/07/98	\$19,170,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 0446 Public lease revenue bond Public building Library & Courts Annex Bldg Complex Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (UW) Prudential Sec Inc (TR) State Treasurer	5/01/18 Comb	5.068 (NIC)
10/14/98	\$10,920,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 1925 Public lease revenue bond College/university facility CA Community Colleges Ser C Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Prudential Sec Inc (TR) State Treasurer	9/01/07 Serial	4.181 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10/14/98	\$21,695,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 1907 Public lease revenue bond College/university facility The Trustees of the CSU Ser C Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Prudential Sec Inc (TR) State Treasurer	10/01/06 Serial	4.328 (NIC)
10/14/98	\$31,245,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 1906 Public lease revenue bond College/university facility CA Community Colleges Ser D Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Prudential Sec Inc (TR) State Treasurer	10/01/14 Serial	4.733 (NIC)
10/14/98	\$2,755,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 1905 Public lease revenue bond College/university facility UC Regents Series E Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Prudential Sec Inc (TR) State Treasurer	2/01/02 Serial	4.008 (NIC)
10/14/98	\$10,840,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 1904 Public lease revenue bond College/university facility UC Regents Series F Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Prudential Sec Inc (TR) State Treasurer	12/01/06 Serial	4.376 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10/14/98	\$17,265,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 1901 Public lease revenue bond Public building Department of Justice Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Prudential Sec Inc (TR) State Treasurer	5/01/15 Serial	4.774 (NIC)
10/15/98	\$32,630,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 1900 Public lease revenue bond Prisons/jails/correctional facilities Department of Corrections-Soledad II Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Goldman Sachs (TR) State Treasurer	11/01/10 Serial	4.405 (TIC)
10/29/98	\$11,220,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 1829 Public lease revenue bond Equipment Dept of Forestry & Fire Protection	S:A(p) M:A1(c) F:A	Neg	(BC) Mallory Brown-Curtis (UW) E J De La Rosa (TR) State Treasurer	10/01/18 Comb	4.597 (NIC)
11/17/98	\$22,635,000	California State Public Works Board State of California CDIAC Debt Issue Number: 98 - 2035 Public enterprise revenue bond Multi cap imprvments and public works Energy Efficiency Series A & B Refunding	S:AAA/A-1 M:Aaa/A-1 F:AAA/A Ins	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (UW) Artemis Capital (TR) State Treasurer (EN) Ambac	10/01/14 Comb	4.305 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose.</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
2/26/98	\$5,760,000	California State University Hayward Foundation State of California CDIAC Debt Issue Number: 98 - 0065 Certificates of participation/leases College/university facility Campus Bookstore Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) George K Baum (TR) First Trust of CA (EN) MBIA	8/01/25 Comb	5.117 (NIC)
12/21/98	\$2,305,000	California State University San Jose Foundation State of California CDIAC Debt Issue Number: 98 - 1966 Public enterprise revenue bond Other/multiple educational uses Child Dev Ctr/Spartan Shops	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) George K Baum (TR) Dai-Ichi Kangyo (EN) MBIA	12/01/11 Serial	4.202 (NIC)
9/04/98	\$3,555,000	Forty-Niner Shops Inc State of California CDIAC Debt Issue Number: 98 - 0252 Public enterprise revenue bond College/university facility CSU Long Beach Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) George K Baum (TR) US Bank Corp Trust (EN) MBIA	4/01/12 Serial	4.409 (NIC)
3/03/98	\$157,820,000	Oakland State Building Authority State of California CDIAC Debt Issue Number: 98 - 0151 Public lease revenue bond Public building Elihu M Harris State Office Bldg	S:AAA/A(p) M:Aaa/A2(F:AAA/A Ins	Neg	(BC) Cox Castle Nicholson (FA) PRAG (UW) Siebert Brandford (TR) State Treasurer (EN) Ambac	4/01/23 Comb	5.150 (NIC)



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2/18/98	\$6,625,000	State of California State of California CDIAC Debt Issue Number: 98 - 0287 General obligation bond Prisons/jails/correctional facilities New Prison Construction 1988 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)
2/18/98	\$7,425,000	State of California State of California CDIAC Debt Issue Number: 98 - 0286 General obligation bond Public building Library Construction/Renovation 1988 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)
2/18/98	\$835,000	State of California State of California CDIAC Debt Issue Number: 98 - 0285 General obligation bond Multifamily housing Housing/Homeless 1990 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)
2/18/98	\$5,220,000	State of California State of California CDIAC Debt Issue Number: 98 - 0280 General obligation bond Water supply/storage/distribution Clean Water/Reclamation 1988 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)



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2/18/98	\$155,585,000	State of California State of California CDIAC Debt Issue Number: 98 - 0284 General obligation bond College/university facility Higher Education Fac June 1992 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)
2/18/98	\$19,550,000	State of California State of California CDIAC Debt Issue Number: 98 - 0283 General obligation bond College/university facility Higher Education Fac June 1990 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)
2/18/98	\$6,125,000	State of California State of California CDIAC Debt Issue Number: 98 - 0282 General obligation bond College/university facility Higher Education Fac 1988 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)
2/18/98	\$35,145,000	State of California State of California CDIAC Debt Issue Number: 98 - 0281 General obligation bond Prisons/jails/correctional facilities Co Correctional/Youth Fac 1988 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)



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2/18/98	\$8,675,000	State of California State of California CDIAC Debt Issue Number: 98 - 0288 General obligation bond Prisons/jails/correctional facilities New Prison Construction 1990 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)
2/18/98	\$320,540,000	State of California State of California CDIAC Debt Issue Number: 98 - 0294 General obligation bond K-12 school facility School Fac June 1992 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)
2/18/98	\$25,860,000	State of California State of California CDIAC Debt Issue Number: 98 - 0289 General obligation bond Public transit Passenger Rail/Clean Air 1990 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)
2/18/98	\$7,915,000	State of California State of California CDIAC Debt Issue Number: 98 - 0290 General obligation bond Water supply/storage/distribution Safe Drinking Water 1988 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)



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2/18/98	\$10,870,000	State of California State of California CDIAC Debt Issue Number: 98 - 0291 General obligation bond K-12 school facility School Fac Nov 1988 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)
2/18/98	\$33,545,000	State of California State of California CDIAC Debt Issue Number: 98 - 0292 General obligation bond K-12 school facility School Fac June 1990 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)
2/18/98	\$57,380,000	State of California State of California CDIAC Debt Issue Number: 98 - 0293 General obligation bond K-12 school facility School Fac Nov 1990 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)
2/18/98	\$7,940,000	State of California State of California CDIAC Debt Issue Number: 98 - 0296 General obligation bond Water supply/storage/distribution Water Conservation 1988 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)



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2/18/98	\$172,765,000	State of California State of California CDIAC Debt Issue Number: 98 - 0295 General obligation bond K-12 school facility School Fac Nov 1992 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)
2/18/98	\$99,230,000	State of California State of California CDIAC Debt Issue Number: 98 - 0090 General obligation bond Public transit Clean Air/Transportation 1990 Refunding	S:A+/AAA M:A1/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	2/01/25 Comb	4.987 (TIC)
3/11/98	\$66,600,000	State of California State of California CDIAC Debt Issue Number: 98 - 0176 General obligation bond Single-family housing Veterans Series BM Refunding	S:A+ M:A1 F:AA- Ins	Neg	(BC) Hawkins Delafield (FA) O'Brien Partners (UW) Bear Stearns (TR) State Treasurer	12/01/25 Comb	5.345 (TIC)
3/11/98	\$95,065,000	State of California State of California CDIAC Debt Issue Number: 98 - 0177 General obligation bond Single-family housing Veterans Series BN Refunding	S:A+ M:A1 F:AA- Ins	Neg	(BC) Hawkins Delafield (FA) O'Brien Partners (UW) Bear Stearns (TR) State Treasurer	12/01/28 Comb	5.312 (TIC)



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3/11/98	\$10,000,000	State of California State of California CDIAC Debt Issue Number: 98 - 0178 General obligation bond Single-family housing Veterans Series BP Subject to Alternative Minimum Tax	S:A+ M:A1 F:AA-	Neg	(BC) Hawkins Delafield (FA) O'Brien Partners (UW) Bear Stearns (TR) State Treasurer	12/01/26 Comb	5.407 (TIC)
4/21/98	\$600,000,000	State of California State of California CDIAC Debt Issue Number: 98 - 0387 General obligation bond K-12 school facility Public Education Fac 1996 Refunding	S:A+ M:A1 F:AA-	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch & Co (TR) State Treasurer	10/01/27 Comb	5.077 (NIC)
9/23/98	\$1,700,000,000	State of California State of California CDIAC Debt Issue Number: 98 - 1735 Revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Sec (TR) State Treasurer	6/30/99 Term	3.111 (NIC)
10/07/98	\$2,000,000	State of California State of California CDIAC Debt Issue Number: 98 - 1769 General obligation bond Prisons/jails/correctional facilities Co Correctional Fac 1986	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
10/07/98	\$30,400,000	State of California State of California CDIAC Debt Issue Number: 98 - 2011 General obligation bond Public transit Clean Air/Transportation 1990 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)



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10/07/98	\$9,110,000	State of California State of California CDIAC Debt Issue Number: 98 - 2012 General obligation bond Prisons/jails/correctional facilities Co Correctional/Youth Fac 1988 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
10/07/98	\$344,850,000	State of California State of California CDIAC Debt Issue Number: 98 - 2010 General obligation bond Seismic safety/improvements/repairs Seismic Retrofit 1996	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
10/07/98	\$69,000,000	State of California State of California CDIAC Debt Issue Number: 98 - 2009 General obligation bond Water supply/storage/distribution Safe/Clean/Reliable Water Supply 1996	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
10/07/98	\$48,610,000	State of California State of California CDIAC Debt Issue Number: 98 - 2003 General obligation bond K-12 school facility School Fac Nov 1992 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
10/07/98	\$53,000,000	State of California State of California CDIAC Debt Issue Number: 98 - 2008 General obligation bond Public transit Passenger Rail/Clean Air 1990	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)



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10/07/98	\$17,120,000	State of California State of California CDIAC Debt Issue Number: 98 - 2007 General obligation bond Prisons/jails/correctional facilities Co Correctional/Youth Fac 1988	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
10/07/98	\$685,000	State of California State of California CDIAC Debt Issue Number: 98 - 2013 General obligation bond College/university facility Higher Education Fac 1988 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
10/07/98	\$89,000,000	State of California State of California CDIAC Debt Issue Number: 98 - 2005 General obligation bond Public transit Clean Air/Transportation 1990	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
10/07/98	\$3,010,000	State of California State of California CDIAC Debt Issue Number: 98 - 2006 General obligation bond Water supply/storage/distribution Water Conservation 1988 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
10/07/98	\$7,465,000	State of California State of California CDIAC Debt Issue Number: 98 - 2014 General obligation bond College/university facility Higher Education Fac June 1990 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)



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10/07/98	\$36,495,000	State of California State of California CDIAC Debt Issue Number: 98 - 2015 General obligation bond College/university facility Higher Education Fac June 1992 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
10/07/98	\$1,220,000	State of California State of California CDIAC Debt Issue Number: 98 - 2016 General obligation bond Public building Library Construction/Renovation 1988 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
10/07/98	\$2,380,000	State of California State of California CDIAC Debt Issue Number: 98 - 2017 General obligation bond Prisons/jails/correctional facilities New Prison Construction 1988 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
10/07/98	\$43,420,000	State of California State of California CDIAC Debt Issue Number: 98 - 2018 General obligation bond Public transit Passenger Rail/Clean Air 1990 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)



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10/07/98	\$3,120,000	State of California State of California CDIAC Debt Issue Number: 98 - 2019 General obligation bond Water supply/storage/distribution Safe Drinking Water 1988 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
10/07/98	\$7,160,000	State of California State of California CDIAC Debt Issue Number: 98 - 2020 General obligation bond K-12 school facility School Fac Nov 1988 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
10/07/98	\$68,870,000	State of California State of California CDIAC Debt Issue Number: 98 - 2021 General obligation bond K-12 school facility School Fac June 1992 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
10/07/98	\$8,935,000	State of California State of California CDIAC Debt Issue Number: 98 - 2027 General obligation bond Prisons/jails/correctional facilities New Prison Construction 1990 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)



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10/07/98	\$4,150,000	State of California State of California CDIAC Debt Issue Number: 98 - 2004 General obligation bond Water supply/storage/distribution Clean Water/Conservation 1978	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) State Treasurer (EN) MBIA	10/01/28 Comb	4.279 (NIC)
12/09/98	\$45,000,000	State of California State of California CDIAC Debt Issue Number: 98 - 2041 General obligation bond Seismic safety/improvements/repairs Earthquake Safety/Public Bldgs 1990	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer (EN) FGIC	12/01/28 Comb	4.635 (TIC)
12/09/98	\$233,000,000	State of California State of California CDIAC Debt Issue Number: 98 - 2184 General obligation bond K-12 school facility Public Education Fac 1996	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer (EN) FGIC	12/01/28 Comb	4.635 (TIC)
12/09/98	\$31,000,000	State of California State of California CDIAC Debt Issue Number: 98 - 2185 General obligation bond K-12 school facility School Fac June 1990	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer (EN) FGIC	12/01/28 Comb	4.635 (TIC)
12/09/98	\$291,000,000	State of California State of California CDIAC Debt Issue Number: 98 - 2183 General obligation bond College/university facility Public Education Fac 1996	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer (EN) FGIC	12/01/28 Comb	4.635 (TIC)



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2/25/98	\$89,015,000	The Regents of the University of California State of California CDIAC Debt Issue Number: 98 - 0168 Public enterprise revenue bond College/university facility Research Facilities Series C Refunding	S:AAA/A+ M:Aaa/Aa3 Ins	Comp	(BC) Orrick Herrington (FA) E J De La Rosa (UW) BancAmerica Robert (TR) First Trust of CA (EN) FSA	9/01/24 Comb	5.041 (NIC)
2/25/98	\$49,110,000	The Regents of the University of California State of California CDIAC Debt Issue Number: 98 - 0169 Public enterprise revenue bond College/university facility Research Facilities Series D	S:AAA/A+ M:Aaa/Aa3 Ins	Comp	(BC) Orrick Herrington (FA) E J De La Rosa (UW) BancAmerica Robert (TR) First Trust of CA (EN) FSA	9/01/27 Comb	5.041 (NIC)
6/24/98	\$298,660,000	The Regents of the University of California State of California CDIAC Debt Issue Number: 98 - 1405 Public enterprise revenue bond College/university facility Series F Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Comp	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) BNY Western Trust (EN) FGIC	9/01/27 Comb	5.104 (NIC)
6/24/98	\$64,115,000	The Regents of the University of California State of California CDIAC Debt Issue Number: 98 - 1404 Public enterprise revenue bond College/university facility Series G	S:AAA/AA- M:Aaa/Aa3 Ins	Comp	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) BNY Western Trust (EN) FGIC	9/01/13 Serial	4.560 (NIC)



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4/07/98	\$11,325,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 98 - 0199 Public enterprise revenue bond College/university facility CSU Northridge Student Union Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Sutter Securities (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	11/01/22 Comb	5.025 (NIC)
4/07/98	\$19,770,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 98 - 0207 Public enterprise revenue bond College/university facility CSU San Diego Student Union Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) PaineWebber (TR) State Treasurer (EN) FGIC	11/01/24 Comb	5.132 (NIC)
6/02/98	\$4,580,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 98 - 1095 Public enterprise revenue bond College/university housing CSU Chico Series AW	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	11/01/17 Serial	4.677 (NIC)
6/02/98	\$29,095,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 98 - 1096 Public enterprise revenue bond College/university housing Sonoma State University Series AX	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) BancAmerica Robert (TR) State Treasurer (EN) FGIC	11/01/30 Comb	4.951 (NIC)



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8/12/98	\$4,650,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 98 - 1455 Public enterprise revenue bond College/university facility CA Polytechnic/San Luis Obispo	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) BancAmerica Robert (TR) State Treasurer (EN) Ambac	11/01/25 Serial	4.960 (NIC)
10/05/98	\$23,370,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 98 - 1839 Public enterprise revenue bond College/university facility CSU Chico Student Union	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) Salomon Smith Barney (TR) State Treasurer (EN) MBIA	11/01/28 Comb	4.557 (NIC)
10/05/98	\$12,950,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 98 - 1838 Public enterprise revenue bond College/university facility CSU SF Student Union	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) Salomon Smith Barney (TR) State Treasurer (EN) MBIA	11/01/23 Comb	4.428 (NIC)
11/30/98	\$13,100,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 98 - 2120 Public enterprise revenue bond College/university facility CSU San Diego	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) Piper Jaffray Inc (TR) State Treasurer (EN) Ambac	11/01/23 Comb	4.769 (NIC)



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<u>Alameda</u>							
11/20/98	\$24,695,000	Alameda Alameda CDIAC Debt Issue Number: 98 - 1949 Special assessment bond Multi cap imprvments and public works Harbor Bay Business Park AD No 92-1 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (UW) Alameda (TR) US Bank Corp Trust	9/02/02 Comb	5.448 (NIC)
11/20/98	\$27,775,000	Alameda Alameda CDIAC Debt Issue Number: 98 - 1887 Public enterprise revenue bond Multi cap imprvments and public works Harbor Bay Business Park AD 92-1 Refunding	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/02/12 Comb	5.448 (NIC)
6/03/98	\$6,000,000	Alameda City Unified School District Alameda CDIAC Debt Issue Number: 98 - 0575 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) First Albany Corp (TR) Alameda Co	6/30/99 Term	3.731 (NIC)
4/02/98	\$6,000,000	Alameda County Alameda CDIAC Debt Issue Number: 98 - 0305 Conduit revenue bond Multifamily housing The Berkeleyan Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) CGMS (UW) John Nuveen (TR) Harris Trust Co (EN) Wells Fargo Bank	4/01/28 Term	VAR



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6/04/98	\$115,590,000	Alameda County Alameda CDIAC Debt Issue Number: 98 - 1235 Certificates of participation/leases Hospital Medical Ctr	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Stephens McCarthy (UW) M R Beal & Co (TR) US Bank Corp Trust (EN) MBIA	6/01/28 Comb	5.185 (NIC)
6/24/98	\$100,000,000	Alameda County Alameda CDIAC Debt Issue Number: 98 - 0655 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Webster & Anderson (FA) The Knight Group (UW) Redwood Securities (TR) US Trust Co of CA	7/07/99 Term	3.880 (TIC)
12/01/98	\$34,325,000	Alameda County Alameda CDIAC Debt Issue Number: 98 - 1943 Certificates of participation/leases Equipment Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Leslie M Lava (FA) Stephens McCarthy (UW) Morgan Stanley (TR) US Bank Corp Trust (EN) MBIA	12/01/06 Serial	3.960 (NIC)
6/02/98	\$19,843,000	Alameda County Board Of Education Alameda CDIAC Debt Issue Number: 98 - 0577 Tax and revenue anticipation note Cash flow, interim financing Albany USD, Castro Vly USD, Dublin USD, Emery USD, Newark USD & Piedmont City USD	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Lehman Brothers (TR) Alameda Co	6/30/99 Term	3.733 (NIC)
3/19/98	\$7,000,000	Alameda County Industrial Development Authority Alameda CDIAC Debt Issue Number: 98 - 0180 Conduit revenue bond Industrial development BAT Properties Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Webster & Anderson (FA) Progressive Capital (UW) Charles A Bell Sec (TR) Harris Trust Co (EN) Wells Fargo Bank	3/01/28 Term	VAR



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3/26/98	\$4,000,000	Alameda County Industrial Development Authority Alameda CDIAC Debt Issue Number: 98 - 0183 Conduit revenue bond Industrial development Spectrum Label Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Webster & Anderson (FA) Progressive Capital (UW) John Nuveen (TR) Harris Trust Co (EN) Wells Fargo Bank	3/01/28 Term	VAR
4/09/98	\$7,200,000	Alameda County Industrial Development Authority Alameda CDIAC Debt Issue Number: 98 - 0179 Conduit revenue bond Industrial development Meskimen Family Trust Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) Progressive Capital (UW) John Nuveen (TR) Harris Trust (EN) Banque Natl de Paris	4/01/28 Term	VAR
7/09/98	\$2,500,000	Alameda County Industrial Development Authority Alameda CDIAC Debt Issue Number: 98 - 1236 Conduit revenue bond Industrial development TriStar Plating Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Webster & Anderson (FA) Progressive Capital (UW) Charles A Bell Sec (TR) Harris Trust Co (EN) Wells Fargo Bank	7/01/23 Term	VAR
11/10/98	\$46,650,000	Alameda County Water District Alameda CDIAC Debt Issue Number: 98 - 1865 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) MBIA	6/01/20 Comb	4.741 (NIC)



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8/10/98	\$10,200,000	Alameda Housing Authority Alameda CDIAC Debt Issue Number: 98 - 1591 Public enterprise revenue bond Multifamily housing Independence Plaza Apts Refunding	S:AAA	Neg	(BC) Jones Hall (UW) E Wagner & Assoc (TR) US Bank Corp Trust	2/20/31 Comb	5.610 (NIC)
6/04/98	\$1,155,000	Albany (CSCDA) Alameda CDIAC Debt Issue Number: 98 - 1244 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.902 (NIC)
5/14/98	\$4,600,000	Albany Unified School District Alameda CDIAC Debt Issue Number: 98 - 0468 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Union Bank of CA (TR) US Bank Corp Trust (EN) FSA	8/01/22 Comb	5.017 (TIC)
5/19/98	\$12,415,000	Berkeley Alameda CDIAC Debt Issue Number: 98 - 1060 Other bond Insurance and pension funds Refunding	S:AAA Ins	Neg	(BC) Brown & Wood (FA) Project Fin Assoc (UW) Miller & Schroeder (TR) BNY Western Trust (EN) Ambac	6/01/18 Comb	4.868 (TIC)
10/01/98	\$12,750,000	Berkeley Alameda CDIAC Debt Issue Number: 98 - 1812 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Project Fin Assoc (UW) NationsBanc Mont Sec (TR) Berkeley	10/01/99 Term	3.000 (NIC)



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12/01/98	\$25,000,000	Berkeley Alameda CDIAC Debt Issue Number: 98 - 1994 General obligation bond Seismic safety/improvements/repairs Main Library	S:AA- M:Aa3	Comp	(BC) Brown & Wood (FA) Project Fin Assoc (UW) NationsBanc Mont Sec (TR) BNY Western Trust	9/01/28 Comb	4.893 (NIC)
5/20/98	\$18,000,000	Berkeley Unified School District Alameda CDIAC Debt Issue Number: 98 - 0472 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FGIC	8/01/22 Comb	5.021 (TIC)
6/25/98	\$8,000,000	Berkeley Unified School District Alameda CDIAC Debt Issue Number: 98 - 0574 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) CIBC Oppenheimer (TR) Alameda Co	6/30/99 Term	3.617 (NIC)
8/19/98	\$38,945,000	Berkeley Unified School District Alameda CDIAC Debt Issue Number: 98 - 1699 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) US Bank Corp Trust (EN) FGIC	8/01/20 Serial	4.846 (TIC)
7/23/98	\$6,000,000	Castro Valley Unified School District Alameda CDIAC Debt Issue Number: 98 - 0649 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Union Bank of CA (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Comb	4.809 (NIC)



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12/17/98	\$3,315,000	Castro Valley Unified School District Alameda CDIAC Debt Issue Number: 98 - 2042 Certificates of participation/leases K-12 school facility Stanton ES Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) O'Connor & Co (TR) US Bank Corp Trust (EN) MBIA	4/01/12 Serial	4.037 (TIC)
6/17/98	\$28,700,000	Dublin Housing Authority Alameda CDIAC Debt Issue Number: 98 - 0643 Conduit revenue bond Multifamily housing Park Sierra at Iron Horse Trail Subject to Alternative Minimum Tax	M:Aa3/VMI LOC	Neg	(BC) Quint & Thimmig (FA) CGMS (UW) Newman & Associates (TR) BNY Western Trust (EN) KBC Bank NV	6/01/28 Term	VAR
6/10/98	\$4,999,046	Dublin Unified School District Alameda CDIAC Debt Issue Number: 98 - 0341 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) US Bank Corp Trust (EN) FGIC	8/01/22 Serial	5.286 (TIC)
2/24/98	\$2,690,000	Emery Unified School District Alameda CDIAC Debt Issue Number: 98 - 0107 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Vogel Lopez (UW) PaineWebber (TR) First Trust of CA (EN) FGIC	8/01/22 Comb	4.903 (TIC)



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6/11/98	\$7,000,000	Emeryville Public Financing Authority Alameda CDIAC Debt Issue Number: 98 - 1069 Public lease revenue bond Public building Civic Ctr	S:AAA Ins	Neg	(BC) Quint & Thimmig (UW) E J De La Rosa (TR) US Bank Corp Trust (EN) Ambac	5/01/28 Comb	5.027 (NIC)
7/23/98	\$17,905,000	Emeryville Public Financing Authority Alameda CDIAC Debt Issue Number: 98 - 1543 Revenue bond (Pool) Multi cap imprvments and public works Series C Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (UW) E J De La Rosa (TR) US Bank Corp Trust (EN) MBIA	9/01/26 Comb	6.800 (NIC)
7/23/98	\$50,640,000	Emeryville Public Financing Authority Alameda CDIAC Debt Issue Number: 98 - 1541 Revenue bond (Pool) Multi cap imprvments and public works Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) MBIA	9/01/28 Comb	5.101 (NIC)
9/17/98	\$2,095,000	Emeryville Redevelopment Agency Alameda CDIAC Debt Issue Number: 98 - 1539 Conduit revenue bond Multifamily housing EmeryBay II Apts Series C Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg (TR) US Bank Corp Trust	10/01/28 Term	7.875 (NIC)



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9/17/98	\$3,555,000	Emeryville Redevelopment Agency Alameda CDIAC Debt Issue Number: 98 - 1540 Conduit revenue bond Multifamily housing EmeryBay II Apts Series B Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg (TR) US Bank Corp Trust	10/01/28 Term	6.350 (NIC)
9/17/98	\$15,125,000	Emeryville Redevelopment Agency Alameda CDIAC Debt Issue Number: 98 - 1542 Conduit revenue bond Multifamily housing EmeryBay II Apts Series A Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg (TR) US Bank Corp Trust	10/01/28 Term	5.850 (NIC)
2/11/98	\$12,500,000	Fremont Alameda CDIAC Debt Issue Number: 97 - 1778 Certificates of participation/leases Public building Family Resources Ctr	S:AA-/A-1 LOC	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BT Alex Brown Inc (TR) Union Bank of CA (EN) Kredietbank	8/01/28 Term	VAR
5/05/98	\$20,275,000	Fremont Alameda CDIAC Debt Issue Number: 98 - 1068 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) Union Bank of CA (EN) MBIA	8/01/11 Serial	4.670 (NIC)



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6/01/98	\$16,500,000	Fremont Alameda CDIAC Debt Issue Number: 98 - 1106 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BT Alex Brown Inc (TR) Fremont	7/01/99 Term	3.724 (NIC)
8/18/98	\$5,280,000	Fremont Alameda CDIAC Debt Issue Number: 98 - 2029 Other bond Multi cap imprvmts and public works Federally Taxable Refunding	NR	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Tri-City Waste Fac (TR) Dai-ichi Kangyo	8/01/13 Serial	4.637 (TIC)
12/08/98	\$20,870,000	Fremont Alameda CDIAC Debt Issue Number: 98 - 2073 Certificates of participation/leases Public building Police Fac Refunding	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Dean Witter Reynolds (TR) BNY Western Trust (EN) MBIA	8/01/25 Comb	4.742 (NIC)
8/06/98	\$30,440,000	Fremont Public Financing Authority Alameda CDIAC Debt Issue Number: 98 - 1606 Revenue bond (Pool) Multi cap imprvmts and public works LID 25R Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) BNY Western Trust	9/02/11 Serial	5.553 (NIC)
8/06/98	\$14,420,000	Fremont Public Financing Authority Alameda CDIAC Debt Issue Number: 98 - 1607 Revenue bond (Pool) Multi cap imprvmts and public works LID 23R Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) BNY Western Trust	9/02/11 Serial	5.393 (NIC)



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7/21/98	\$13,000,000	Fremont Unified School District Alameda CDIAC Debt Issue Number: 98 - 1558 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (UW) A G Edwards (TR) US Bank Corp Trust	7/30/99 Term	3.602 (NIC)
8/27/98	\$34,519,976	Fremont Unified School District Alameda CDIAC Debt Issue Number: 98 - 1751 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (UW) A G Edwards (TR) US Bank Corp Trust (EN) FGIC	8/01/20 Comb	5.030 (NIC)
6/04/98	\$2,650,000	Fremont-Newark Community College District (CCCFA) Alameda CDIAC Debt Issue Number: 98 - 0527 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.853 (NIC)
3/26/98	\$9,500,000	Hayward Alameda CDIAC Debt Issue Number: 98 - 0139 Conduit revenue bond Multifamily housing The Timbers	M:Aa2/VM1 LOC	Neg	(BC) Jones Hall (FA) CGMS (UW) PaineWebber (TR) First Trust of CA (EN) Chase Manhattan Bank	3/01/33 Term	VAR
6/11/98	\$13,690,000	Hayward Unified School District Alameda CDIAC Debt Issue Number: 98 - 1241 Certificates of participation/leases K-12 school facility	M:Baa1	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) Salomon Smith Barney (TR) US Bank Corp Trust	8/01/18 Comb	5.102 (NIC)



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3/26/98	\$2,133,159	Livermore Area Recreation and Park District Alameda CDIAC Debt Issue Number: 98 - 0374 Certificates of participation/leases Parks/open space Robert Livermore Park Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Zions 1st Natl Bnk (TR) Union Bank of CA	9/01/05 Serial	5.240 (NIC)
11/19/98	\$26,675,000	Livermore Capital Projects Financing Authority Alameda CDIAC Debt Issue Number: 98 - 2089 Revenue bond (Pool) Multi cap imprvments and public works Refunding	NR	Neg	(BC) Jones Hall (UW) Redwood Securities (TR) Union Bank of CA	9/02/16 Comb	5.552 (NIC)
11/23/98	\$5,215,000	Livermore CFD No 90-1 Alameda CDIAC Debt Issue Number: 98 - 2078 Limited tax obligation bond Street construction and improvements Triad Ctr	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman (TR) Union Bank of CA	9/01/25 Term	6.628 (NIC)
4/01/98	\$10,999,274	New Haven Unified School District Alameda CDIAC Debt Issue Number: 98 - 0375 General obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FGIC	8/01/22 Serial	5.478 (NIC)
6/03/98	\$4,600,000	New Haven Unified School District Alameda CDIAC Debt Issue Number: 98 - 1113 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Robert (TR) Alameda Co	6/30/99 Term	3.723 (NIC)



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11/24/98	\$10,000,766	New Haven Unified School District Alameda CDIAC Debt Issue Number: 98 - 1991 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Comb	5.259 (NIC)
5/12/98	\$5,000,000	Newark Alameda CDIAC Debt Issue Number: 98 - 0562 Certificates of participation/leases Public building George M Silliman Community Activity Ctr	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Project Fin Assoc (UW) PaineWebber (TR) Union Bank of CA (EN) FSA	6/01/28 Comb	5.113 (TIC)
7/23/98	\$199,779	Newark Alameda CDIAC Debt Issue Number: 98 - 1527 Special assessment bond Street construction and improvements ID No 31	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman (TR) Newark	9/02/14 Serial	6.247 (NIC)
8/18/98	\$1,320,00	Newark Alameda CDIAC Debt Issue Number: 98 - 2030 Other bond Multi cap imprvments and public works Federally Taxable Refunding	NR	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Tri-City Waste Fac (TR) Dai-Ichi Kangyo	8/01/13 Serial	4.635 (TIC)
9/10/98	\$13,836,101	Newark Alameda CDIAC Debt Issue Number: 98 - 1672 Special assessment bond Multi cap imprvments and public works ID No 26	NR	Comp	(BC) Sturgis Ness (FA) Project Fin Assoc (UW) Prudential Sec Inc (TR) US Bank Corp Trust	9/02/23 Comb	5.140 (NIC)



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12/17/98	\$8,135,000	Newark Unified School District Alameda CDIAC Debt Issue Number: 98 - 1954 Certificates of participation/leases K-12 school facility Lincoln ES & Bunker ES Refunding	S:AAA Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Dean Witter Reynolds (TR) US Bank Corp Trust (EN) Ambac	9/01/04 Serial	3.640 (NIC)
7/08/98	\$60,000,000	Oakland Alameda CDIAC Debt Issue Number: 98 - 1408 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Brown & Wood (FA) Public Financial (UW) BT Alex Brown Inc (TR) Texas Commerce Bank	9/30/99 Term	3.695 (TIC)
7/15/98	\$56,000,000	Oakland Joint Powers Financing Authority Alameda CDIAC Debt Issue Number: 98 - 1689 Public lease revenue bond Insurance and pension funds Series A-2 Refunding	S:AAA/A-1 M:Aaa/VMI F:AAA/F1+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) E J De La Rosa (TR) US Bank Corp Trust (EN) FSA	8/01/21 Term	VAR
7/15/98	\$131,500,000	Oakland Joint Powers Financing Authority Alameda CDIAC Debt Issue Number: 98 - 1200 Public lease revenue bond Insurance and pension funds Series A-1 Refunding	S:AAA/A-1 M:Aaa/VMI F:AAA/F1+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) FSA	8/01/21 Term	VAR



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5/06/98	\$27,045,000	Oakland Unified School District Alameda CDIAC Debt Issue Number: 98 - 1351 General obligation bond K-12 school facility Series C Current Interest Refunding	S:AAA M:Aaa Ins	Comp	(BC) Harrison Taylor (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FGIC	8/01/19 Comb	5.336 (TIC)
5/06/98	\$5,999,277	Oakland Unified School District Alameda CDIAC Debt Issue Number: 98 - 1403 General obligation bond K-12 school facility Series D	S:AAA M:Aaa Ins	Comp	(BC) Harrison Taylor (FA) Kelling Northcross (UW) PaineWebber (TR) US Bank Corp Trust (EN) FGIC	8/01/22 Comb	5.397 (TIC)
5/06/98	\$8,916,738	Oakland Unified School District Alameda CDIAC Debt Issue Number: 98 - 1402 General obligation bond K-12 school facility Series C Capital Appreciation Refunding	S:AAA M:Aaa Ins	Comp	(BC) Harrison Taylor (FA) Kelling Northcross (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FGIC	8/01/12 Serial	5.077 (TIC)
2/26/98	\$8,000,000	Pleasanton Unified School District Alameda CDIAC Debt Issue Number: 98 - 0323 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Smith Barney Inc (TR) First Trust of CA (EN) FGIC	8/01/22 Comb	4.934 (TIC)
6/03/98	\$6,000,000	Pleasanton Unified School District Alameda CDIAC Debt Issue Number: 98 - 1109 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Robert (TR) Alameda Co	6/30/99 Term	3.723 (NIC)



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10/21/98	\$23,360,000	Pleasanton Unified School District Alameda CDIAC Debt Issue Number: 98 - 1920 General obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) NationsBanc Mont Sec (TR) US Bank Corp Trust (EN) FGIC	8/01/19 Comb	4.394 (NIC)
10/14/98	\$150,000,000	Port Of Oakland Alameda CDIAC Debt Issue Number: 98 - 1848 Commercial paper Multi cap imprvments and public works Series A Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Webster & Anderson (FA) Fullerton & Friar (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) Commerzbank	4/01/00 Term	VAR
10/14/98	\$150,000,000	Port Of Oakland Alameda CDIAC Debt Issue Number: 98 - 2108 Commercial paper Multi cap imprvments and public works Series B	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Webster & Anderson (FA) Fullerton & Friar (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) Commerzbank	4/01/00 Term	VAR
10/14/98	\$150,000,000	Port Of Oakland Alameda CDIAC Debt Issue Number: 98 - 2107 Commercial paper Multi cap imprvments and public works Series C Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Webster & Anderson (FA) Fullerton & Friar (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) Commerzbank	4/01/00 Term	VAR
6/03/98	\$5,550,000	San Leandro Unified School District Alameda CDIAC Debt Issue Number: 98 - 1103 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Robert (TR) Alameda Co	6/30/99 Term	3.723 (NIC)



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6/03/98	\$2,500,000	San Lorenzo Unified School District Alameda CDIAC Debt Issue Number: 98 - 0571 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Alameda Co	6/30/99 Term	3.728 (NIC)
6/25/98	\$300,000	Sumol Glen Unified School District (CSCRPA) Alameda CDIAC Debt Issue Number: 98 - 0690 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
8/18/98	\$7,920,000	Tri-City Waste Facilities Financing Authority Alameda CDIAC Debt Issue Number: 98 - 1639 Revenue bond (Pool) Multi cap imprvments and public works Fremont, Newark & Union City	S:AAA Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Dai-Ichi Kangyo (EN) Ambac	8/01/13 Serial	4.570 (NIC)
8/18/98	\$1,320,000	Union City Alameda CDIAC Debt Issue Number: 98 - 2028 Other bond Multi cap imprvments and public works Federally Taxable Refunding	NR	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Tri-City Waste Fac (TR) Dai-Ichi Kangyo	8/01/13 Serial	4.635 (TIC)
4/23/98	\$8,000,000	Union City CFD No 97-1 Alameda CDIAC Debt Issue Number: 98 - 0432 Limited tax obligation bond Multi cap imprvments and public works Dyer Street Triangle	NR	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg (TR) Union Bank of CA	9/01/28 Comb	5.831 (NIC)



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<u>Amador</u>							
6/25/98	\$5,000,000	Amador County Unified School District (CSCRPA) Amador CDIAC Debt Issue Number: 98 - 0691 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
11/04/98	\$5,020,000	Jackson Amador CDIAC Debt Issue Number: 98 - 1894 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa	Neg	(BC) Quint & Thimmig (UW) Sutter Securities (TR) US Trust Co of CA (EN) FSA	9/01/23 Comb	5.193 (TIC)
<u>Butte</u>							
6/04/98	\$4,795,000	Butte County (CSCDA) Butte CDIAC Debt Issue Number: 98 - 1250 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
10/15/98	\$21,750,000	Butte County Board of Education Butte CDIAC Debt Issue Number: 98 - 1833 Tax and revenue anticipation note Cash flow, interim financing Chico USD, Oroville UHSD, Paradise USD	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) BancAmerica Robert (TR) Butte Co	10/15/99 Term	3.171 (TIC)



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7/29/98	\$18,000,000	Chico Unified School District Butte CDIAC Debt Issue Number: 98 - 1141 General obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) Stradling Yocca (FA) Stone & Youngberg (UW) BancAmerica Robert (TR) Dai-Ichi Kangyo (EN) FGIC	8/01/28 Serial	5.031 (NIC)
11/25/98	\$16,965,000	Chico Unified School District Butte CDIAC Debt Issue Number: 98 - 1921 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) FSA	8/01/17 Serial	4.839 (NIC)
		<u>Calaveras</u>					
9/22/98	\$12,720,000	Angels Calaveras CDIAC Debt Issue Number: 98 - 1807 Special assessment bond Multi cap imprvments and public works Greenhorn Creek ReAD Refunding	NR	Neg	(BC) Orrick Herrington (UW) Westhoff Cone (TR) US Bank Corp Trust	9/02/21 Comb	5.552 (NIC)
9/11/98	\$2,315,000	Bret Harte Union High School District Calaveras CDIAC Debt Issue Number: 98 - 1597 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) California Financial (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	9/01/26 Comb	4.918 (NIC)



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6/25/98	\$1,750,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 98 - 0693 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$4,755,000	Calaveras County (CSCDA) Calaveras CDIAC Debt Issue Number: 98 - 1251 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series C	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	4.021 (NIC)
6/25/98	\$270,000	Calaveras County Board Of Education (CSCRPA) Calaveras CDIAC Debt Issue Number: 98 - 0692 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
4/16/98	\$9,941,830	Calaveras Unified School District Calaveras CDIAC Debt Issue Number: 98 - 0315 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) California Financial (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	8/01/22 Serial	5.462 (NIC)



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6/25/98	\$4,450,000	Calaveras Unified School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 98 - 0694 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,225,000	Mark Twain Union Elementary School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 98 - 0695 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,600,000	Vallecito Union Elementary School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 98 - 0696 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
2/18/98	\$7,898,053	Vallecito Union School District Calaveras CDIAC Debt Issue Number: 98 - 0082 General obligation bond K-12 school facility Refunding	S:AAA M:AAA Ins	Neg	(BC) Stradling Yocca (FA) California Financial (UW) PaineWebber (TR) First Trust of MN (EN) FSA	9/01/22 Serial	4.929 (NIC)



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<u>Colusa</u>							
6/04/98	\$2,875,000	Colusa County (CSCDA) Colusa CDIAC Debt Issue Number: 98 - 1258 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
6/25/98	\$850,000	Colusa County Board of Education (CSCRPA) Colusa CDIAC Debt Issue Number: 98 - 0697 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,400,000	Colusa Unified School District (CSCRPA) Colusa CDIAC Debt Issue Number: 98 - 0698 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$475,000	Maxwell Unified School District (CSCRPA) Colusa CDIAC Debt Issue Number: 98 - 0699 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$945,000	Williams Unified School District (CSCRPA) Colusa CDIAC Debt Issue Number: 98 - 0701 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:HI1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
		<u>Contra Costa</u>					
1/27/98	\$23,999,809	Acalanes Union High School District Contra Costa CDIAC Debt Issue Number: 98 - 0012 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) BancAmerica Robert (TR) First Trust of CA (EN) FGIC	8/01/22 Serial	5.110 (TIC)
6/03/98	\$6,000,000	Acalanes Union High School District Contra Costa CDIAC Debt Issue Number: 98 - 0576 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BancAmerica Robert (TR) Contra Costa Co	6/30/99 Term	3.723 (NIC)
12/11/98	\$86,368,500	Antioch Contra Costa CDIAC Debt Issue Number: 98 - 2119 Special assessment bond Multi cap imprvments and public works ReAD 27/31R Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Antioch PFA (TR) Antioch	9/02/18 Serial	6.438 (TIC)



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7/28/98	\$10,000,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Debt Issue Number: 98 - 1392 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (UW) Salomon Smith Barney (TR) BNY Western Trust (EN) Ambac	8/01/23 Comb	4.962 (NIC)
12/11/98	\$93,195,000	Antioch Public Financing Authority Contra Costa CDIAC Debt Issue Number: 98 - 2118 Revenue bond (Pool) Multi cap imprvments and public works ReAD 27/31R Series A & Sub Series B	M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Prager McCarthy (TR) BNY Western Trust (EN) Ambac	9/02/18 Comb	5.159 (NIC)
9/09/98	\$11,000,000	Antioch Unified School District Contra Costa CDIAC Debt Issue Number: 98 - 1738 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Zions 1st Natl Bnk (TR) Contra Costa Co	9/15/99 Term	3.916 (NIC)
7/23/98	\$9,995,000	Brentwood Contra Costa CDIAC Debt Issue Number: 98 - 1409 Special assessment bond Multi cap imprvments and public works AD No 98-2	NR	Neg	(BC) Orrick Herrington (UW) Brentwood Infra FA (TR) Brentwood	9/02/28 Comb	5.947 (NIC)
7/23/98	\$9,995,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Debt Issue Number: 98 - 1410 Revenue bond (Pool) Multi cap imprvments and public works CIFP 98-1	NR	Neg	(BC) Orrick Herrington (UW) Sutro & Co (TR) US Bank Corp Trust	9/02/28 Comb	5.947 (NIC)



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3/31/98	\$4,996,607	Brentwood Union School District Contra Costa CDIAC Debt Issue Number: 98 - 0359 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FGIC	8/01/22 Serial	5.409 (NIC)
6/25/98	\$1,100,000	Byron Union School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 98 - 0702 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
10/27/98	\$25,335,000	Central Contra Costa Sanitary District Contra Costa CDIAC Debt Issue Number: 98 - 1964 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AA+ M:Aa3	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/01/14 Serial	4.347 (NIC)
6/24/98	\$3,560,000	Concord Contra Costa CDIAC Debt Issue Number: 98 - 0629 Certificates of participation/leases Multi cap imprvments and public works Refunding	M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) MBIA	8/01/18 Serial	4.770 (NIC)
10/13/98	\$445,217	Concord Contra Costa CDIAC Debt Issue Number: 98 - 1815 Special assessment bond Wastewater collection and treatment Heather Acres Sewer AD No 80	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman (TR) US Bank Corp Trust	9/02/14 Serial	6.241 (NIC)



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6/04/98	\$14,980,000	Contra Costa Community College District (CCCFA) Contra Costa CDIAC Debt Issue Number: 98 - 0525 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series C	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	4.021 (NIC)
4/27/98	\$12,765,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 98 - 0053 Conduit revenue bond Multifamily housing Cypress Meadows Series C Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) The GMS Group (TR) US Trust Co of CA	12/31/98 Term	VAR
6/10/98	\$50,000,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 98 - 0684 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Bear Stearns (TR) Contra Costa Co	10/01/99 Term	3.670 (NIC)
6/10/98	\$57,315,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 98 - 1498 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Lehman Brothers (TR) Contra Costa Co	10/01/99 Term	3.670 (NIC)
7/17/98	\$4,075,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 98 - 1337 Conduit revenue bond Multifamily housing Atchinson Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Nossaman Guthner (FA) Litten Financial (UW) US Bank (TR) US Bank Corp Trust	7/17/13 Term	6.500 (NIC)



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9/11/98	\$7,000,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 98 - 1692 Conduit revenue bond Multifamily housing Bollinger Crest Apts Subject to Alternative Minimum Tax	S:AAA LOC	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) US Bank Corp Trust (EN) Wells Fargo Bank	5/01/31 Comb	5.156 (TIC)
9/18/98	\$11,840,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 98 - 1495 Conduit revenue bond Multifamily housing Cypress Meadows Series E Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Quint & Thimmig (UW) The GMS Group (TR) US Trust Co of CA	9/01/28 Term	7.000 (NIC)
9/18/98	\$1,485,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 98 - 1496 Conduit revenue bond Multifamily housing Cypress Meadows Series F Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (UW) The GMS Group (TR) US Trust Co of CA	9/01/28 Term	10.500 (NIC)
11/17/98	\$5,783,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 98 - 1880 Conduit revenue bond Multifamily housing Coggins Square Apts Issue I Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Litten Financial (UW) Wells Fargo Bank (TR) BNY Western Trust	11/01/28 Term	6.250 (NIC)



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11/17/98	\$3,518,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 98 - 1881 Conduit revenue bond Multifamily housing Coggins Square Apts Issue II Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Litten Financial (UW) Wells Fargo Bank (TR) BNY Western Trust	10/15/09 Term	5.500 (NIC)
4/21/98	\$4,785,000	Contra Costa County CFD No 1991-1 Contra Costa CDIAC Debt Issue Number: 97 - 1784 Limited tax obligation bond Multi cap imprvments and public works Pleasant Hill BART Station Area Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Samuel A Ramirez (TR) US Bank Corp Trust	8/01/16 Comb	5.444 (NIC)
6/02/98	\$28,358,000	Contra Costa County Office of Education Contra Costa CDIAC Debt Issue Number: 98 - 0578 Tax and revenue anticipation note Cash flow, interim financing Brentwood UnSD, John Swett USD, Liberty UnHSD, Lafayette ESD, Martinez USD, Oakley UnESD & Pittsburg USD	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Lehman Brothers (TR) Contra Costa Co Off	6/30/99 Term	3.733 (NIC)
4/22/98	\$24,695,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Debt Issue Number: 98 - 0397 Public lease revenue bond Public building Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Sutro & Co (TR) BNY Western Trust (EN) MBIA	8/01/24 Comb	5.219 (TIC)



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1/21/98	\$10,610,000	Danville Contra Costa CDIAC Debt Issue Number: 98 - 0055 Special assessment bond Multi cap imprvments and public works Tassajara Ranch ReAD No 1997-2 Refunding	NR	Neg	(BC) Brown & Wood (FA) William F Euphrat (UW) Danville FA (TR) First Trust of CA	9/02/13 Serial	5.001 (NIC)
6/04/98	\$2,740,000	Danville (CSCDA) Contra Costa CDIAC Debt Issue Number: 98 - 1259 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
1/21/98	\$10,660,000	Danville Financing Authority Contra Costa CDIAC Debt Issue Number: 98 - 0057 Revenue bond (Pool) Multi cap imprvments and public works Tassajara Ranch ReAD No 1997-2	NR	Neg	(BC) Brown & Wood (FA) William F Euphrat (UW) Piper Jaffray Inc (TR) First Trust of CA	9/02/13 Serial	5.022 (NIC)
6/23/98	\$2,000,000	El Cerrito Contra Costa CDIAC Debt Issue Number: 98 - 1190 Tax and revenue anticipation note Cash flow, interim financing	NR	Comp	(BC) Jones Hall (FA) P G Corbin (UW) Commerce Capital Mkt (TR) El Cerrito	6/30/99 Term	3.766 (NIC)
9/16/98	\$2,750,000	Martinez Unified School District Contra Costa CDIAC Debt Issue Number: 98 - 1589 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) MBIA	8/01/14 Serial	4.238 (TIC)



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6/25/98	\$2,100,000	Moraga Elementary School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 98 - 0703 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
3/26/98	\$7,760,000	Mt Diablo Unified School District Contra Costa CDIAC Debt Issue Number: 98 - 0331 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Brown & Wood (FA) Government Fin Strat (UW) Salomon Smith Barney (TR) Norwest Bk MN (EN) Ambac	12/01/25 Comb	5.002 (TIC)
10/21/98	\$14,600,000	Mt Diablo Unified School District Contra Costa CDIAC Debt Issue Number: 98 - 1862 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (UW) Salomon Smith Barney (TR) Contra Costa Co	1/28/00 Term	3.222 (NIC)
7/29/98	\$7,000,000	Oakley Union Elementary School District Contra Costa CDIAC Debt Issue Number: 98 - 1073 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	8/01/23 Comb	4.814 (NIC)
3/31/98	\$1,665,000	Orinda Union School District Contra Costa CDIAC Debt Issue Number: 98 - 0319 General obligation bond K-12 school facility	S:AA	Comp	(BC) Orrick Herrington (FA) Sutro & Co (UW) Union Bank of CA (TR) US Bank Corp Trust	10/15/10 Serial	4.292 (TIC)



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3/31/98	\$1,835,000	Orinda Union School District Contra Costa CDIAC Debt Issue Number: 98 - 0662 General obligation bond K-12 school facility	S:AA	Comp	(BC) Orrick Herrington (FA) Sutro & Co (UW) Stone & Youngberg (TR) US Bank Corp Trust	10/15/22 Serial	5.397 (TIC)
6/25/98	\$3,600,000	Orinda Union School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 98 - 0704 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/09/98	\$7,725,000	Pinole Redevelopment Agency Contra Costa CDIAC Debt Issue Number: 98 - 1732 Tax allocation bond Redevelopment, multiple purposes Pinole Vista Series B Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Pinole JPFA (TR) US Bank Corp Trust (EN) MBIA	8/01/17 Comb	4.895 (NIC)
6/09/98	\$11,920,000	Pinole Redevelopment Agency Contra Costa CDIAC Debt Issue Number: 98 - 1426 Tax allocation bond Redevelopment, multiple purposes Pinole Vista Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Pinole JPFA (TR) US Bank Corp Trust (EN) MBIA	8/01/17 Comb	4.895 (NIC)



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6/23/98	\$4,959,000	Pinole Redevelopment Agency Contra Costa CDIAC Debt Issue Number: 98 - 1425 Conduit revenue bond Multifamily housing East Bluff Apts Subject to Alternative Minimum Tax	M:A1/VMIG LOC	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Comerica Bank	12/01/28 Term	VAR
6/25/98	\$19,530,000	Pittsburg Contra Costa CDIAC Debt Issue Number: 98 - 1208 Conduit revenue bond Single-family housing Series A/Sub Series B Refunding	S:SP-1+/A	Neg	(BC) Best Best & Krieger (UW) Magnus Capital (TR) US Bank Corp Trust	12/30/31 Term	VAR
7/15/98	\$11,996,000	Pittsburg Contra Costa CDIAC Debt Issue Number: 98 - 1407 Special assessment bond Multi cap imprvments and public works ReAD No 1998-1 Refunding	NR	Neg	(BC) Orrick Herrington (UW) Pittsburg Infra FA (TR) Pittsburg	9/02/24 Serial	6.459 (NIC)
10/16/98	\$1,800,000	Pittsburg Contra Costa CDIAC Debt Issue Number: 98 - 1917 Special assessment bond Multi cap imprvments and public works Marina Walk AD No 98-01	NR	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	9/02/28 Comb	5.449 (NIC)
6/04/98	\$2,875,000	Pittsburg (CSCDA) Contra Costa CDIAC Debt Issue Number: 98 - 1290 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)



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7/15/98	\$12,900,000	Pittsburg Infrastructure Financing Authority Contra Costa CDIAC Debt Issue Number: 98 - 1406 Revenue bond (Pool) Multi cap imprvments and public works Series A & Sub Series B Refunding	M:Baa3	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	9/02/24 Comb	5.677 (NIC)
2/03/98	\$5,000,000	Pittsburg Unified School District Contra Costa CDIAC Debt Issue Number: 98 - 0085 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) PaineWebber (TR) First Trust of CA (EN) FSA	8/01/22 Comb	4.855 (NIC)
10/07/98	\$11,720,000	Pittsburg Unified School District Contra Costa CDIAC Debt Issue Number: 98 - 1656 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Dean Witter Reynolds (TR) Union Bank of CA (EN) Ambac	9/01/24 Comb	4.512 (NIC)
11/24/98	\$7,470,000	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Debt Issue Number: 98 - 1912 Limited tax obligation bond Multi cap imprvments and public works Downtown Series A	NR	Neg	(BC) Nossaman Guthner (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	8/01/28 Comb	5.877 (TIC)
11/24/98	\$6,615,000	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Debt Issue Number: 98 - 1911 Other note Project, interim financing Downtown Sub Series B	NR	Neg	(BC) Nossaman Guthner (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	8/01/04 Term	5.415 (TIC)



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6/04/98	\$13,425,000	Richmond (CSCDA) Contra Costa CDIAC Debt Issue Number: 98 - 1296 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
2/17/98	\$21,862,779	Richmond Redevelopment Agency Contra Costa CDIAC Debt Issue Number: 98 - 0036 Tax allocation bond Redevelopment, multiple purposes Harbour Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Paladin Financial (UW) Richmond JPFA (TR) First Trust of CA (EN) MBIA	7/01/23 Comb	5.656 (NIC)
10/05/98	\$4,500,000	Richmond Redevelopment Agency CFD No 1998-1 Contra Costa CDIAC Debt Issue Number: 98 - 1840 Limited tax obligation bond Redevelopment, multiple purposes Marina Westshore	NR	Neg	(BC) Orrick Herrington (UW) Westhoff Cone (TR) US Bank Corp Trust	10/01/28 Comb	5.389 (NIC)
1/30/98	\$4,890,000	San Pablo Contra Costa CDIAC Debt Issue Number: 98 - 0023 Special assessment bond Multi cap imprvments and public works Oak Park ReAD Refunding	NR	Neg	(BC) Orrick Herrington (UW) San Pablo JPFA (TR) First Trust of CA	9/02/15 Serial	5.497 (NIC)



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1/30/98	\$4,925,000	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Debt Issue Number: 98 - 0022 Revenue bond (Pool) Multi cap imprvments and public works Refunding	NR	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) First Trust of CA	9/02/15 Serial	5.620 (NIC)
4/03/98	\$26,920,000	San Ramon Public Financing Authority Contra Costa CDIAC Debt Issue Number: 98 - 0253 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (UW) Altura Nelson (TR) BNY Western Trust (EN) MBIA	2/01/28 Comb	5.269 (NIC)
6/25/98	\$70,000,000	San Ramon Valley Unified School District Contra Costa CDIAC Debt Issue Number: 98 - 0648 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) PaineWebber (UW) Altura Nelson (TR) BNY Western Trust (EN) FGIC	7/01/18 Serial	7.067 (NIC)
12/15/98	\$12,000,000	San Ramon Valley Unified School District Contra Costa CDIAC Debt Issue Number: 98 - 2103 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (UW) Altura Nelson (TR) Contra Costa Co	12/16/99 Term	3.150 (NIC)
8/05/98	\$5,000,000	Walnut Creek Elementary School District Contra Costa CDIAC Debt Issue Number: 98 - 1636 General obligation bond K-12 school facility	S:AA-	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) US Bank Corp Trust	9/01/22 Comb	4.788 (NIC)



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6/25/98	\$3,795,000	Walnut Creek Elementary School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 98 - 0705 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/15/98	\$20,000,000	West Contra Costa Unified School District Contra Costa CDIAC Debt Issue Number: 98 - 1341 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ F:F-1+	Neg	(BC) Jones Hall (FA) Vogel Lopez (UW) BancAmerica Robert (TR) Contra Costa Co	6/30/99 Term	3.634 (NIC)
8/04/98	\$10,000,000	West Contra Costa Unified School District Contra Costa CDIAC Debt Issue Number: 98 - 1456 General obligation bond K-12 school facility	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Jones Hall (FA) Vogel Lopez (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	8/01/23 Comb	5.007 (NIC)
<u>Del Norte</u>							
9/15/98	\$3,536,836	Del Norte County Del Norte CDIAC Debt Issue Number: 98 - 0511 Special assessment bond Wastewater collection and treatment County Service Area No 1 - AD No 1 Refunding	NR	Neg	(BC) Jones Hall (FA) Leifer Capital (UW) Rural Economic	9/02/37 Term	4.874 (NIC)



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6/04/98	\$4,695,000	Del Norte County (CSCDA) Del Norte CDIAC Debt Issue Number: 98 - 1260 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
		<u>El Dorado</u>					
6/25/98	\$2,600,000	Black Oak Mine Unified School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 98 - 0717 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$2,200,000	Buckeye Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 98 - 0707 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/16/98	\$750,000	Diamond Springs-El Dorado Fire Protection District El Dorado CDIAC Debt Issue Number: 98 - 1332 Certificates of participation/leases Public building Fire Station	NR	Neg	(BC) Jones Hall (UW) Western Sierra Nat'l (TR) Diamond Springs-El D	8/15/14 Serial	VAR



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6/15/98	\$1,256,982	El Dorado County El Dorado CDIAC Debt Issue Number: 98 - 1320 Conduit revenue bond Equipment	NR	Neg	(BC) Gilmore & Bell (UW) Assoc Commercial (TR) US Bank Corp Trust	6/15/05 Serial	5.860 (NIC)
6/04/98	\$17,235,000	El Dorado County (CSCDA) El Dorado CDIAC Debt Issue Number: 98 - 1262 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
6/25/98	\$5,000,000	El Dorado County Board of Education (CSCRPA) El Dorado CDIAC Debt Issue Number: 98 - 0706 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
8/13/98	\$4,180,000	El Dorado Union High School District El Dorado CDIAC Debt Issue Number: 98 - 1545 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) BancAmerica Robert (TR) Norwest Bk MN (EN) FGIC	8/01/23 Comb	4.787 (NIC)
6/25/98	\$4,365,000	El Dorado Union High School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 98 - 0708 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$655,000	Gold Oak Union School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 98 - 0709 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$660,000	Gold Trail Union School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 98 - 0710 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$4,065,000	Lake Tahoe Unified School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 98 - 0711 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$115,000	Meeks Bay Fire Protection District (CSCDA) El Dorado CDIAC Debt Issue Number: 98 - 1275 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)



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6/25/98	\$2,200,000	Mother Lode Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 98 - 0712 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$720,000	Pioneer Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 98 - 0713 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$835,000	Placerville Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 98 - 0714 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,335,000	Pollock Pines Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 98 - 0715 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$11,147,612	Rescue Union Elementary School District El Dorado CDIAC Debt Issue Number: 98 - 0657 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Kronick Moskowitz (FA) Caldwell Flores (UW) George K Baum (TR) State Street Bank CA (EN) FGIC	7/01/23 Comb	5.130 (TIC)
6/25/98	\$1,755,000	Rescue Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 98 - 0716 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
7/23/98	\$5,000,000	South Tahoe Public Utility District El Dorado CDIAC Debt Issue Number: 98 - 1592 Grant anticipation note Project, interim financing <u>Fresno</u>	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) US Bank (TR) So Tahoe PUD	7/31/01 Term	VAR
6/25/98	\$335,000	American Union Elementary School District (CSCRPA) Fresno CDIAC Debt Issue Number: 98 - 0719 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$610,000	Caruthers Union High School District (CSCRPA) Fresno CDIAC Debt Issue Number: 98 - 0720 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
12/15/98	\$19,385,000	Central Unified School District Fresno CDIAC Debt Issue Number: 99 - 0022 Certificates of participation/leases K-12 school facility Refunding	M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (UW) John Nuveen (TR) State Street Bank CA (EN) MBIA	8/01/15 Serial	4.487 (NIC)
6/24/98	\$15,330,000	Clovis Fresno CDIAC Debt Issue Number: 98 - 1343 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) MBIA	8/01/28 Comb	5.226 (NIC)
11/18/98	\$1,621,333	Clovis Fresno CDIAC Debt Issue Number: 98 - 2084 Special assessment bond Multi cap imprvments and public works Temperance/Barstow AD No 1998-1	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/02/18 Term	6.539 (NIC)
11/18/98	\$5,025,000	Clovis Fresno CDIAC Debt Issue Number: 98 - 2085 Special assessment bond Multi cap imprvments and public works Sierra Vista AD Refunding	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/02/07 Serial	5.093 (NIC)



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6/04/98	\$1,915,000	Clovis (CSCDA) Fresno CDIAC Debt Issue Number: 98 - 1257 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
8/04/98	\$10,030,000	Clovis Public Financing Authority Fresno CDIAC Debt Issue Number: 98 - 1326 Certificates of participation/leases Other purpose Landfill Refunding	M:Aaa/Baa Ins	Neg	(BC) Orrick Herrington (UW) Artemis Capital (TR) US Bank Corp Trust (EN) Ambac	9/01/18 Comb	5.062 (NIC)
6/02/98	\$30,500,000	Clovis Unified School District Fresno CDIAC Debt Issue Number: 98 - 1101 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) BancAmerica Robert (TR) Fresno Co	6/30/99 Term	3.735 (NIC)
11/19/98	\$1,830,000	Coalinga Public Financing Authority Fresno CDIAC Debt Issue Number: 98 - 2055 Revenue bond (Pool) Multi cap imprvments and public works Sr Lien Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Public Financial (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	9/15/16 Comb	4.762 (NIC)
11/19/98	\$6,140,000	Coalinga Public Financing Authority Fresno CDIAC Debt Issue Number: 98 - 2054 Revenue bond (Pool) Multi cap imprvments and public works Jr Lien Series C Refunding	NR	Neg	(BC) Jones Hall (FA) Public Financial (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	9/15/21 Comb	5.868 (NIC)



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11/19/98	\$12,970,000	Coalinga Public Financing Authority Fresno CDIAC Debt Issue Number: 98 - 2056 Revenue bond (Pool) Multi cap imprvments and public works Sr Lien Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Public Financial (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	9/15/21 Comb	5.074 (NIC)
1/27/98	\$1,000,000	Firebaugh Redevelopment Agency Fresno CDIAC Debt Issue Number: 98 - 0097 Tax allocation bond Redevelopment, multiple purposes Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Firebaugh PFA (TR) BNY Western Trust	12/01/18 Term	8.618 (NIC)
6/25/98	\$2,145,000	Firebaugh-Las Deltas Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 98 - 0730 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$2,305,000	Fowler Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 98 - 0723 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
9/29/98	\$5,475,000	Fowler Unified School District Fresno CDIAC Debt Issue Number: 99 - 0118 General obligation bond K-12 school facility Refunding	S:AAA/BBB+ M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) Miller & Schroeder (TR) US Trust Co of CA (EN) MBIA	7/01/20 Comb	5.178 (NIC)



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6/04/98	\$20,460,000	Fresno Fresno CDIAC Debt Issue Number: 98 - 0585 Conduit revenue bond Health care facilities Holy Cross Health System Corp Refunding	S:AAA M:Aaa Ins	Neg	(BC) Chapman & Cutler (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) MBIA	12/01/21 Comb	4.990 (NIC)
6/12/98	\$3,205,000	Fresno Fresno CDIAC Debt Issue Number: 98 - 1327 Other bond Other purpose Judgement Obligation Refunding	S:A+	Neg	(BC) Orrick Herrington (UW) Salomon Smith Barney (TR) BNY Western Trust	8/15/09 Serial	4.470 (NIC)
6/16/98	\$32,000,000	Fresno Fresno CDIAC Debt Issue Number: 98 - 1401 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) BancAmerica Robert (TR) Fresno	6/30/99 Term	3.580 (NIC)
6/26/98	\$31,935,000	Fresno Fresno CDIAC Debt Issue Number: 98 - 1390 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) BNY Western Trust (EN) FGIC	6/01/24 Comb	5.089 (NIC)
3/12/98	\$184,910,000	Fresno County Fresno CDIAC Debt Issue Number: 98 - 0034 Other bond Insurance and pension funds Pension Obligation Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (UW) PaineWebber (TR) US Trust Co of CA (EN) FSA	8/15/08 Serial	6.212 (NIC)



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7/02/98	\$85,000,000	Fresno County Fresno CDIAC Debt Issue Number: 98 - 1396 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (UW) BT Alex Brown Inc (TR) Fresno Co	7/01/99 Term	3.610 (NIC)
6/25/98	\$5,165,000	Fresno County Board of Education (CSCRPA) Fresno CDIAC Debt Issue Number: 98 - 0718 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
1/27/98	\$75,475,000	Fresno County Transportation Authority Fresno CDIAC Debt Issue Number: 98 - 0105 Sales tax revenue bond Bridges and highways Second Sr	S:AAA F:AAA Ins	Neg	(BC) Nossaman Guthner (FA) Howarth Montague (UW) Lehman Brothers (TR) First Trust of CA (EN) Ambac	4/01/07 Serial	4.164 (TIC)
4/23/98	\$18,180,000	Fresno CFD No 3 Fresno CDIAC Debt Issue Number: 98 - 0332 Limited tax obligation bond Street construction and improvements Palm Bluffs Corporate Ctr	S:AAA LOC	Neg	(BC) Lofton De Lancie (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Rabobank Nederland	9/01/05 Term	4.750 (NIC)
9/16/98	\$32,609,535	Fresno Joint Powers Financing Authority Fresno CDIAC Debt Issue Number: 98 - 1734 Public lease revenue bond Convention center Exhibit Hall	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Sutro & Co (TR) BNY Western Trust (EN) Ambac	9/01/28 Comb	5.060 (TIC)



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2/24/98	\$51,930,000	Fresno Unified School District Fresno CDIAC Debt Issue Number: 98 - 0205 Certificates of participation/leases K-12 school facility Bullard HS & Sequoia Middle School Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co (UW) BancAmerica Robert (TR) First Trust of CA (EN) FSA	5/01/12 Serial	4.534 (NIC)
5/07/98	\$45,000,000	Fresno Unified School District Fresno CDIAC Debt Issue Number: 98 - 0583 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) Prudential Sec Inc (TR) US Bank Corp Trust (EN) FSA	8/01/22 Comb	5.102 (NIC)
6/25/98	\$2,500,000	Kerman Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 98 - 0731 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
8/27/98	\$600,000	Mendota Fresno CDIAC Debt Issue Number: 98 - 1819 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Robert M Haight (FA) CA Capital Finance (UW) Municipal Leasing	8/27/00 Term	5.850 (TIC)
5/12/98	\$3,285,000	Mid Valley Public Financing Authority Fresno CDIAC Debt Issue Number: 98 - 0471 Public enterprise revenue bond Multi cap imprvments and public works Golden Vly Estates	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) Dai-ichi Kangyo	10/01/03 Term	8.685 (NIC)



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4/22/98	\$5,345,000	Parlier Redevelopment Agency Fresno CDIAC Debt Issue Number: 98 - 0424 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) BNY Western Trust (EN) MBIA	8/01/28 Comb	5.274 (NIC)
6/25/98	\$2,605,000	Parlier Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 98 - 0728 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
1/16/98	\$3,110,000	Reedley Redevelopment Agency Fresno CDIAC Debt Issue Number: 97 - 1808 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Katz Hollis (UW) Stone & Youngberg (TR) BNY Western Trust (EN) MBIA	11/01/23 Comb	4.956 (NIC)
1/16/98	\$750,000	Reedley Redevelopment Agency Fresno CDIAC Debt Issue Number: 97 - 1809 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Katz Hollis (UW) Stone & Youngberg (TR) BNY Western Trust (EN) MBIA	11/01/23 Comb	6.836 (NIC)



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3/12/98	\$1,700,000	San Joaquin Fresno CDIAC Debt Issue Number: 98 - 0313 Special assessment bond Multi cap imprvments and public works AD No 1998-1	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) Norwest Bank AZ	9/02/03 Term	6.498 (NIC)
6/01/98	\$2,225,000	Sanger CFD No 1 Fresno CDIAC Debt Issue Number: 98 - 1136 Limited tax obligation bond Multi cap imprvments and public works Southeast Area Refunding	NR	Neg	(BC) Jones Hall (UW) Redwood Securities (TR) US Bank Corp Trust	10/01/11 Serial	5.478 (NIC)
1/15/98	\$5,000,000	Sanger Unified School District Fresno CDIAC Debt Issue Number: 97 - 1627 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) BancAmerica Robert (TR) Fresno Co	1/27/99 Term	3.486 (TIC)
7/30/98	\$3,460,000	Sanger Unified School District Fresno CDIAC Debt Issue Number: 98 - 1354 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Prudential Sec Inc (TR) Norwest Bk MN (EN) FGIC	8/01/23 Comb.	4.893 (TIC)
10/08/98	\$3,300,000	Sanger Unified School District (CVSFA) Fresno CDIAC Debt Issue Number: 98 - 1890 Tax and revenue anticipation note Cash flow, interim financing CVSFA 1998 TRAN Pool	S:SP-1+	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Zions 1st Natl Bnk (TR) Union Bank of CA	1/27/00 Term	3.071 (TIC)



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9/10/98	\$2,000,000	Selma Fresno CDIAC Debt Issue Number: 98 - 1771 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Hargrove & Costanzo (UW) Westamerica Bank (TR) Sutro & Co	9/09/99 Term	4.350 (TIC)
9/17/98	\$8,220,000	Selma Unified School District Fresno CDIAC Debt Issue Number: 98 - 1655 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (UW) Everen Securities (TR) BNY Western Trust (EN) FGIC	6/01/16 Serial	4.410 (NIC)
12/04/98	\$180,000	Selma Unified School District Fresno CDIAC Debt Issue Number: 99 - 0114 Certificates of participation/leases Other/multiple educational uses Trailer/Portable classroom	NR	Neg	(BC) Wild Carter & Tipton (FA) Government Fin Strat (UW) Transocean Funding	6/01/03 Serial	4.489 (TIC)
6/25/98	\$4,400,000	Selma Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 98 - 0729 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
12/15/98	\$22,500,000	Sierra Foothills Public Financing Authority Fresno CDIAC Debt Issue Number: 98 - 2146 Certificates of participation/leases Multi cap imprvments and public works Jensen Ranch Refunding	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) Dai-Ichi Kangyo	12/15/18 Comb	9.423 (NIC)



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2/12/98	\$10,500,000	Sierra Nevada Public Finance Authority Fresno CDIAC Debt Issue Number: 98 - 0170 Other note Multi cap imprvments and public works La Strada Calabasas Ctr Refunding	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) Dai-Ichi Kangyo	1/15/00 Term	14.283 (NIC)
6/04/98	\$4,755,000	State Center Community College District (CCCFA) Fresno CDIAC Debt Issue Number: 98 - 0543 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series C	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	4.021 (NIC)
2/24/98	\$1,800,000	West Fresno Elementary School District Fresno CDIAC Debt Issue Number: 98 - 0240 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) A M Peche (UW) M L Stern & Co (TR) First Trust of CA (EN) FSA	5/01/22 Comb	5.097 (NIC)
		<u>Glenn</u>					
6/04/98	\$3,835,000	Glenn County (CSCDA) Glenn CDIAC Debt Issue Number: 98 - 1266 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)



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8/04/98	\$1,340,000	Hamilton Union High School District Glenn CDIAC Debt Issue Number: 98 - 0616 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Kronick Moskowitz (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) FSA	8/01/23 Comb	5.104 (NIC)
		<u>Humboldt</u>					
5/13/98	\$2,825,000	Arcata Humboldt CDIAC Debt Issue Number: 98 - 0478 Certificates of participation/leases Multi cap imprvments and public works City Hall Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) MBIA	1/01/21 Comb	5.206 (NIC)
2/04/98	\$2,975,000	Eureka Humboldt CDIAC Debt Issue Number: 98 - 0162 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Public Financial (UW) Prudential Sec Inc (TR) First Trust of CA (EN) FSA	9/01/05 Serial	4.025 (NIC)
6/04/98	\$1,210,000	Eureka (CSCDA) Humboldt CDIAC Debt Issue Number: 98 - 1263 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)



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6/25/98	\$5,600,000	Eureka City Elementary/Eureka City High School Districts (CSCRPA) Humboldt CDIAC Debt Issue Number: 98 - 0733 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/12/98	\$2,200,000	Eureka Housing Authority Humboldt CDIAC Debt Issue Number: 98 - 1114 Conduit revenue bond Multifamily housing Sr Housing & Bayview Courtyard Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) Fred Consulting (UW) George K Baum (TR) State Street Bank CA	6/01/28 Serial	5.338 (NIC)
7/01/98	\$17,000,000	Humboldt County Humboldt CDIAC Debt Issue Number: 98 - 1195 Tax and revenue anticipation note Cash flow, interim financing	S:SP-2	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Commerce Capital Mkt (TR) Humboldt Co	7/07/99 Term	4.110 (NIC)
7/08/98	\$349,000	Humboldt County Resort Improvement District No 1 Humboldt CDIAC Debt Issue Number: 98 - 1548 Special assessment bond Wastewater collection and treatment Shelter Cove Sewer Sys AD No 98-1 Ser B	NR	Comp	(BC) Jones Hall (UW) M L Stern & Co (TR) US Bank Corp Trust	9/02/18 Serial	6.170 (NIC)
6/25/98	\$2,685,000	Northern Humboldt Union High School District (CSCRPA) Humboldt CDIAC Debt Issue Number: 98 - 0734 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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2/12/98	\$375,500	Palmer Creek Community Services District Humboldt CDIAC Debt Issue Number: 98 - 0344 Special assessment bond Water supply/storage/distribution	NR	Neg	(BC) Jones Hall (UW) Rural Economic	9/02/37 Serial	4.500 (NIC)
12/08/98	\$290,000	Weott Community Services District Humboldt CDIAC Debt Issue Number: 98 - 2111 Public enterprise revenue bond Wastewater collection and treatment	NR	Neg	(BC) Jones Hall (UW) Rural Economic	9/01/38 Serial	4.499 (NIC)
		<u>Imperial</u>					
4/17/98	\$17,450,000	Brawley Imperial CDIAC Debt Issue Number: 98 - 0620 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA F:AAA	Neg	(BC) Hawkins Delafield (UW) E J De La Rosa (TR) Dai-Ichi Kangyo (EN) MBIA	12/01/24 Comb	5.205 (NIC)
6/25/98	\$1,600,000	Brawley Union High School District (CSCRPA) Imperial CDIAC Debt Issue Number: 98 - 0737 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
10/22/98	\$11,075,000	Calexico Financing Authority Imperial CDIAC Debt Issue Number: 98 - 1828 Revenue bond (Pool) Multi cap imprvments and public works	S:AAA M:Aaa	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	11/01/18 Comb	4.478 (NIC)



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6/25/98	\$5,600,000	Callexico Unified School District (CSCRPA) Imperial CDIAC Debt Issue Number: 98 - 0738 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
12/03/98	\$350,000	Calipatria Redevelopment Agency Imperial CDIAC Debt Issue Number: 98 - 2124 Tax allocation bond Redevelopment, multiple purposes	NR	Neg	(BC) Best Best & Krieger (FA) A M Miller & Co (UW) Calipatria PFA (TR) US Trust Co of CA	9/01/28 Term	5.875 (TIC)
6/25/98	\$2,850,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Debt Issue Number: 98 - 0739 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$3,000,000	Central Union High School District (CSCRPA) Imperial CDIAC Debt Issue Number: 98 - 0740 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$1,570,000	El Centro (CSCDA) Imperial CDIAC Debt Issue Number: 98 - 1261 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)



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6/25/98	\$5,000,000	El Centro Elementary School District (CSCRPA) Imperial CDIAC Debt Issue Number: 98 - 0741 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/23/98	\$2,500,000	Heber Elementary School District Imperial CDIAC Debt Issue Number: 98 - 1121 General obligation bond K-12 school facility	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) Stone & Youngberg (TR) US Bank Corp Trust	8/01/22 Comb	5.626 (NIC)
6/25/98	\$600,000	Heber Elementary School District (CSCRPA) Imperial CDIAC Debt Issue Number: 98 - 0742 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$4,795,000	Imperial County (CSCDA) Imperial CDIAC Debt Issue Number: 98 - 1268 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
6/25/98	\$2,365,000	Imperial County Board of Education (CSCRPA) Imperial CDIAC Debt Issue Number: 98 - 0736 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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3/25/98	\$1,000,000	Meadows Union Elementary School District Imperial CDIAC Debt Issue Number: 98 - 0066 General obligation bond K-12 school facility	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) Stone & Youngberg (TR) US Bank Corp Trust	8/01/22 Comb	5.967 (NIC)
4/21/98	\$19,990,000	Pioneers Memorial Hospital District Imperial CDIAC Debt Issue Number: 98 - 0251 General obligation bond Hospital Refunding	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) G L Hicks Financial (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) Ambac	10/01/24 Comb	5.279 (TIC)
6/25/98	\$1,000,000	San Pasqual Valley Unified School District (CSCRPA) Imperial CDIAC Debt Issue Number: 98 - 0743 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$315,000	Westmorland Union Elementary School District (CSCRPA) Imperial CDIAC Debt Issue Number: 98 - 0744 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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		<u>Inyo</u>					
6/25/98	\$600,000	Big Pine Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 98 - 0746 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$990,000	Bishop Union Elementary School District (CSCRPA) Inyo CDIAC Debt Issue Number: 98 - 0747 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$200,000	Death Valley Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 98 - 0749 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,175,000	Inyo County Board of Education (CSCRPA) Inyo CDIAC Debt Issue Number: 98 - 0745 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$2,000,000	Lone Pine Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 98 - 0750 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
12/02/98	\$8,000,000	Northern Inyo County Local Hospital District Inyo CDIAC Debt Issue Number: 98 - 1870 Public enterprise revenue bond Hospital	S:A Ins	Neg	(BC) Quint & Thimmig (FA) GL Hicks Financial (UW) Piper Jaffray Inc (TR) US Trust Co of CA (EN) ACA	12/01/28 Comb	5.183 (NIC)
6/25/98	\$260,000	Owens Valley Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 98 - 0751 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
<u>Kern</u>							
6/25/98	\$755,000	Arvin Union Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 98 - 0752 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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3/30/98	\$1,570,000	Bakersfield Kern CDIAC Debt Issue Number: 98 - 0406 Conduit revenue bond Industrial development Bell Tower Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Musick Peeler (UW) Union Bank of CA (TR) Union Bank of CA	11/01/11 Serial	5.893 (NIC)
4/30/98	\$1,520,000	Bakersfield Kern CDIAC Debt Issue Number: 98 - 0232 Special assessment bond Multi cap imprvments and public works Spring Meadows II/Stockdale Highway	NR	Neg	(BC) Orrick Herrington (UW) Sutro & Co (TR) US Bank Corp Trust	9/02/18 Comb	5.854 (NIC)
7/24/98	\$1,900,000	Bakersfield Kern CDIAC Debt Issue Number: 98 - 1485 Special assessment bond Multi cap imprvments and public works Allen Rd Trunk Sewer AD No 96-2	NR	Neg	(BC) McFarlin & Anderson (UW) Sutro & Co (TR) US Bank Corp Trust	9/02/18 Comb	5.786 (NIC)
6/04/98	\$395,000	California City (CSCDA) Kern CDIAC Debt Issue Number: 98 - 1252 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
7/29/98	\$43,440,000	Delano Kern CDIAC Debt Issue Number: 98 - 0557 Certificates of participation/leases Health care facilities Reg Med Ctr Refunding	S:A/BBB- Ins	Neg	(BC) Orrick Herrington (UW) Cain Brothers (TR) Harris Trust Co (EN) ACA	1/01/26 Comb	5.577 (NIC)



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10/13/98	\$9,775,000	Delano Union Elementary School District Kern CDIAC Debt Issue Number: 98 - 1814 Certificates of participation/leases K-12 school facility Morningside School, Cecil Ave Mid School	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (UW) Sutter Securities (TR) Bank One Trust Co (EN) MBIA	10/01/28 Comb	4.976 (NIC)
1/29/98	\$3,400,000	Greenfield Union Elementary School District Kern CDIAC Debt Issue Number: 98 - 0158 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co (UW) Golden W Schools FA (TR) State Street Bank CA	8/01/16 Serial	5.689 (NIC)
6/24/98	\$4,550,000	Greenfield Union Elementary School District Kern CDIAC Debt Issue Number: 98 - 1226 General obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) Stone & Youngberg (TR) State Street Bank CA (EN) FGIC	8/01/14 Serial	4.504 (NIC)
6/04/98	\$68,000,000	Kern County Kern CDIAC Debt Issue Number: 98 - 1232 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (UW) Salomon Smith Barney	10/01/99 Term	3.877 (NIC)
5/05/98	\$33,030,000	Kern County Board Of Education Kern CDIAC Debt Issue Number: 98 - 0420 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) LeBoeuf Lamb Greene (FA) Paragon Muni Consult (UW) Seidler-Fitzgerald (TR) State Street Bank CA (EN) MBIA	5/01/28 Comb	5.369 (NIC)



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6/22/98	\$57,865,000	Kern County Board Of Education Kern CDIAC Debt Issue Number: 98 - 0630 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) LeBoeuf Lamb Greene (FA) Sutter Securities (UW) JP Morgan Securities	6/30/99 Term	3.599 (NIC)
8/13/98	\$18,000,000	Kern High School District Kern CDIAC Debt Issue Number: 98 - 1576 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) BT Alex Brown Inc (TR) Kern Co	8/26/99 Term	3.503 (NIC)
1/07/98	\$2,615,174	Lamont Public Utility District Kern CDIAC Debt Issue Number: 98 - 0114 Special assessment bond Wastewater collection and treatment AD No 1	NR	Neg	(BC) Orrick Herrington (UW) Rural Economic (TR) Lamont PUD	9/02/22 Serial	4.500 (NIC)
6/25/98	\$3,250,000	Lamont School District (CSCRPA) Kern CDIAC Debt Issue Number: 98 - 0754 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
8/27/98	\$9,150,000	McFarland Unified School District Kern CDIAC Debt Issue Number: 98 - 1611 General obligation bond K-12 school facility Refunding	S:BBB-	Comp	(BC) Oppenheimer Wolff (FA) Money Measures (UW) Stone & Youngberg (TR) US Bank Corp Trust	6/01/19 Serial	4.740 (TIC)



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7/08/98	\$3,205,000	North of River Sanitary District No 1 Kern CDIAC Debt Issue Number: 98 - 1465 Special assessment bond Wastewater collection and treatment AD No 12 Refunding	NR	Neg	(BC) Jones Hall (UW) Redwood Securities (TR) US Bank Corp Trust	9/02/09 Serial	5.695 (NIC)
6/25/98	\$2,025,000	Richland-Lerdo Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 98 - 0755 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
7/22/98	\$3,246,280	Rio Bravo-Greeley Union Elementary School District Kern CDIAC Debt Issue Number: 98 - 1198 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) LeBoeuf Lamb Greene (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) MBIA	9/01/23 Serial	5.212 (TIC)
10/08/98	\$11,995,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Debt Issue Number: 98 - 1708 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Ambac	9/01/28 Comb	4.779 (NIC)



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5/19/98	\$12,375,000	Semitropic Water Storage District Kern CDIAC Debt Issue Number: 98 - 1210 Public enterprise revenue bond Water supply/storage/distribution Semitropic ID Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Union Bank of CA (TR) US Bank Corp Trust (EN) Ambac	6/01/12 Serial	4.559 (NIC)
5/19/98	\$3,720,000	Semitropic Water Storage District Kern CDIAC Debt Issue Number: 98 - 1211 Certificates of participation/leases Water supply/storage/distribution Semitropic ID Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Union Bank of CA (TR) US Bank Corp Trust (EN) Ambac	6/01/10 Serial	4.559 (NIC)
7/07/98	\$1,100,000	South Fork Union School District Kern CDIAC Debt Issue Number: 98 - 1219 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) Everen Securities (TR) US Bank Corp Trust (EN) FSA	8/01/28 Comb	5.049 (NIC)
7/16/98	\$6,293,301	Southern Kern Unified School District Kern CDIAC Debt Issue Number: 98 - 1483 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (UW) PaineWebber (TR) State Street Bank CA (EN) FSA	9/01/26 Term	VAR
6/25/98	\$3,515,000	Standard School District (CSCRPA) Kern CDIAC Debt Issue Number: 98 - 0756 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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11/01/98	\$5,060,000	Taft Public Financing Authority Kern CDIAC Debt Issue Number: 98 - 1486 Public enterprise revenue bond Redevelopment, multiple purposes Police Station Refunding	NR	Neg	(BC) McFarlin & Anderson (UW) Prudential Sec Inc (TR) US Bank Corp Trust	1/01/28 Comb	5.831 (NIC)
7/15/98	\$186,900	Tehachapi Kern CDIAC Debt Issue Number: 98 - 1518 Certificates of participation/leases Water supply/storage/distribution Ashe Tract	NR	Neg	(BC) Jones Hall (UW) Rural Economic (TR) Tehachapi	7/02/38 Serial	4.501 (NIC)
7/15/98	\$103,000	Tehachapi Kern CDIAC Debt Issue Number: 98 - 1517 Certificates of participation/leases Wastewater collection and treatment Ashe Tract	NR	Neg	(BC) Jones Hall (UW) Rural Economic (TR) Tehachapi	7/02/38 Serial	4.501 (NIC)
6/25/98	\$5,080,000	Tehachapi Unified School District (CSCRPA) Kern CDIAC Debt Issue Number: 98 - 0757 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$835,000	Vineland Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 98 - 0758 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Kings</u>							
6/25/98	\$2,095,000	Central Union Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 98 - 0760 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$2,740,000	Corcoran Unified School District (CSCRPA) Kings CDIAC Debt Issue Number: 98 - 0761 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
4/28/98	\$5,365,000	Hanford CFD No 91-1 Kings CDIAC Debt Issue Number: 98 - 0324 Limited tax obligation bond Multi cap imprvments and public works Hanford Mall Refunding	NR	Neg	(BC) Jones Hall (UW) Dean Witter Reynolds (TR) US Bank Corp Trust	9/01/16 Comb	5.605 (NIC)
8/12/98	\$7,350,000	Hanford Elementary School District Kings CDIAC Debt Issue Number: 98 - 1586 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Brown & Wood (FA) Government Fin Strat (UW) BancAmerica Robert (TR) Kings Co (EN) FGIC	9/01/23 Comb	4.859 (TIC)



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6/25/98	\$2,650,000	Hanford Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 98 - 0763 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
8/06/98	\$8,000,000	Hanford Joint Union High School District Kings CDIAC Debt Issue Number: 98 - 1560 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) Kings Co (EN) Ambac	8/01/23 Comb	5.171 (NIC)
6/25/98	\$155,000	Island Union School District (CSCRPA) Kings CDIAC Debt Issue Number: 98 - 0765 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$3,835,000	Kings County (CSCDA) Kings CDIAC Debt Issue Number: 98 - 1270 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)



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6/25/98	\$2,790,000	Kings County Board of Education (CSCRPA) Kings CDIAC Debt Issue Number: 98 - 0759 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$520,000	Kings River-Hardwick Union Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 98 - 0766 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
4/16/98	\$6,180,000	Lemoore Redevelopment Agency Kings CDIAC Debt Issue Number: 98 - 0204 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Lemoore FA (TR) US Bank Corp Trust (EN) Ambac	8/01/25 Comb	5.239 (NIC)
6/25/98	\$2,025,000	Lemoore Union Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 98 - 0767 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$895,000	Lemoore Union High School District (CSCRPA) Kings CDIAC Debt Issue Number: 98 - 0768 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$795,000	Pioneer Union School District (CSCRPA) Kings CDIAC Debt Issue Number: 98 - 0769 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
7/20/98	\$6,000,000	Reef-Sunset Unified School District Kings CDIAC Debt Issue Number: 98 - 1461 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) A M Peche (UW) M L Stern & Co (TR) Kings Co (EN) FSA	8/01/23 Comb	5.060 (NIC)
6/25/98	\$3,275,000	Reef-Sunset Unified School District (CSCRPA) Kings CDIAC Debt Issue Number: 98 - 0770 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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		<u>Lake</u>					
6/04/98	\$670,000	Clearlake (CSCDA) Lake CDIAC Debt Issue Number: 98 - 1256 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
6/25/98	\$2,500,000	Kelseyville Unified School District (CSCRPA) Lake CDIAC Debt Issue Number: 98 - 0772 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$4,300,000	Konocti Unified School District (CSCRPA) Lake CDIAC Debt Issue Number: 98 - 0773 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$2,090,000	Lake County Board of Education (CSCRPA) Lake CDIAC Debt Issue Number: 98 - 0771 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$1,600,000	Lakeport Unified School District (CSCRPA) Lake CDIAC Debt Issue Number: 98 - 0774 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$2,075,000	Middletown Unified School District (CSCRPA) Lake CDIAC Debt Issue Number: 98 - 0775 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$175,000	Upper Lake Union Elementary School District (CSCRPA) Lake CDIAC Debt Issue Number: 98 - 0776 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$725,000	Upper Lake Union High School District (CSCRPA) Lake CDIAC Debt Issue Number: 98 - 0777 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Lassen</u>							
9/09/98	\$6,030,000	Lassen County Lassen CDIAC Debt Issue Number: 98 - 1473 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA Ins	Neg	(BC) Kutak Rock (FA) The Stiegel Group (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) MBIA	11/01/09 Serial	4.296 (TIC)
6/04/98	\$700,000	Lassen County (CSCDA) Lassen CDIAC Debt Issue Number: 98 - 1273 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
6/25/98	\$2,000,000	Lassen Union High School District (CSCRPA) Lassen CDIAC Debt Issue Number: 98 - 0778 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
<u>Los Angeles</u>							
6/03/98	\$990,000	Acton-Agua Dulce Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1367 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.630 (NIC)



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6/03/98	\$4,755,000	Alhambra City High School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1365 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
6/03/98	\$4,375,000	Alhambra City School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1366 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
6/03/98	\$4,315,000	Arcadia Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1364 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.630 (NIC)
3/04/98	\$21,225,000	Avalon Public Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 0257 Tax allocation bond Redevelopment, multiple purposes Refunding	S:A/A-1 LOC	Neg	(BC) Quint & Thimmig (UW) Seidler-Fitzgerald (TR) First Trust of CA (EN) Union Bank of CA	8/01/24 Term	VAR
6/25/98	\$5,600,000	Azusa Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0779 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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5/01/98	\$11,875,000	Baldwin Park Public Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 0261 Tax allocation bond Redevelopment, multiple purposes San Gabriel River Refunding	S:AAA M:Aaa Ins	Neg	(BC) Marilyn L Garcia (UW) E J De La Rosa (TR) US Bank Corp Trust (EN) MBIA	8/01/21 Comb	5.477 (TIC)
6/25/98	\$4,440,000	Bassett Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0780 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
2/11/98	\$3,020,000	Bell Los Angeles CDIAC Debt Issue Number: 98 - 0077 Certificates of participation/leases Multi cap imprvments and public works	S:AAA M:Aaa Ins	Neg	(BC) Musick Peeler (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	9/01/23 Comb	5.825 (NIC)
6/04/98	\$1,055,000	Bell (CSCDA) Los Angeles CDIAC Debt Issue Number: 98 - 1249 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)



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4/21/98	\$1,870,000	Bell Public Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 0078 Revenue bond (Pool) Insurance and pension funds Pension Obligation Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Musick Peeler (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) MBIA	9/01/18 Comb	7.265 (TIC)
7/30/98	\$4,500,000	Bell Public Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1494 Bond anticipation note Project, interim financing Land Acquisition Federally Taxable Refunding	NR	Neg	(BC) Foley & Lardner (FA) Fieldman Rolapp (UW) Miller & Schroeder (TR) US Bank Corp Trust	8/01/02 Term	7.412 (NIC)
6/25/98	\$5,000,000	Bellflower Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0781 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
7/28/98	\$34,175,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 0612 Public lease revenue bond Multi cap imprvments and public works	S:AA- M:Aa3	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (UW) Stone & Youngberg (TR) US Bank Corp Trust	6/01/28 Comb	5.291 (TIC)



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9/09/98	\$14,760,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1138 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA/AA M:Aaa/Aa1 Ins	Comp	(BC) Fulbright & Jaworski (FA) Public Financial (UW) BancAmerica Sec (TR) US Bank Corp Trust (EN) MBIA	6/01/22 Serial	4.770 (TIC)
9/09/98	\$24,650,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1137 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Comp	(BC) Fulbright & Jaworski (FA) Public Financial (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) MBIA	6/01/22 Serial	4.767 (TIC)
6/02/98	\$62,000,000	Beverly Hills Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 0505 General obligation bond K-12 school facility	S:AA M:Aa2	Comp	(BC) Orrick Herrington (FA) Sutro & Co (UW) BancAmerica Robert (TR) US Bank Corp Trust	6/01/23 Serial	4.844 (TIC)
6/25/98	\$4,955,000	Beverly Hills Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0782 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$5,600,000	Bonita Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0783 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
10/30/98	\$10,585,000	Burbank Los Angeles CDIAC Debt Issue Number: 98 - 1737 Public enterprise revenue bond Water supply/storage/distribution Public Service Dept Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Ross Financial (UW) Prager McCarthy (TR) US Bank Corp Trust (EN) FSA	6/01/23 Comb	4.522 (NIC)
10/30/98	\$45,160,000	Burbank Los Angeles CDIAC Debt Issue Number: 98 - 1736 Public enterprise revenue bond Power generation/transmission Public Service Dept Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (FA) Ross Financial (UW) Prager McCarthy (TR) US Bank Corp Trust (EN) FSA	6/01/23 Comb	4.907 (NIC)
8/05/98	\$39,996,370	Burbank Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 1657 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Serial	4.982 (TIC)



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6/03/98	\$3,920,000	Burbank Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1363 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
6/25/98	\$1,600,000	Castaic Union School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0784 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/03/98	\$4,535,000	Centinela Valley Union High School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1361 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.630 (NIC)
6/03/98	\$6,185,000	Cerritos Community College District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1362 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)



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11/18/98	\$5,640,000	Cerritos Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1821 Tax allocation bond Parking Los Coyotes	NR	Neg	(BC) Jones Hall (UW) Commonwealth/Cousins (TR) BNY Western Trust	5/01/15 Serial	6.500 (NIC)
6/03/98	\$2,635,000	Charter Oak Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1360 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
6/03/98	\$4,755,000	Citrus Community College District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1359 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
6/04/98	\$2,250,000	Claremont (CSCDA) Los Angeles CDIAC Debt Issue Number: 98 - 1255 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
6/25/98	\$5,600,000	Claremont Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0785 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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5/21/98	\$9,935,000	Commerce Community Development Commission Los Angeles CDIAC Debt Issue Number: 98 - 0638 Tax allocation bond Redevelopment, multiple purposes Merged Refunding	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) US Bank Corp Trust	8/01/28 Comb	5.651 (NIC)
6/29/98	\$5,610,000	Commerce Community Development Commission Los Angeles CDIAC Debt Issue Number: 98 - 1452 Tax allocation bond Redevelopment, multiple purposes Project No 1 Refunding	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) US Bank Corp Trust	8/01/01 Serial	4.295 (NIC)
6/30/98	\$8,310,000	Compton Los Angeles CDIAC Debt Issue Number: 98 - 1187 Public enterprise revenue bond Wastewater collection and treatment Refunding	M:Baa2	Neg	(BC) Robinson & Pearman (UW) The Chapman Co (TR) US Bank Corp Trust	9/01/23 Comb	5.444 (NIC)
6/25/98	\$5,600,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0786 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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2/05/98	\$20,000,000	Culver City Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 0038 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) First Trust of CA (EN) MBIA	8/01/37 Comb	5.146 (TIC)
6/25/98	\$2,075,000	Culver City Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0787 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
1/29/98	\$9,680,256	Downey Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 1806 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) Golden W Schools FA (TR) State Street Bank CA	2/01/27 Serial	6.421 (NIC)
7/14/98	\$5,000,000	Downey Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 1205 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) Union Bank of CA (TR) US Bank Corp Trust (EN) FSA	8/01/28 Comb	4.964 (NIC)
6/25/98	\$5,000,000	Downey Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0788 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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5/22/98	\$400,000	Duarte Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 0636 Bond anticipation note Redevelopment, multiple purposes Rancho Duarte Phase III	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Duarte PFA (TR) US Bank Corp Trust	11/21/98 Term	5.253 (TIC)
9/22/98	\$9,810,000	Duarte Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1725 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:A-	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) O'Connor & Co (TR) US Bank Corp Trust	10/01/16 Comb	5.120 (TIC)
8/20/98	\$6,000,000	Duarte Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 1758 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	11/01/22 Comb	5.114 (TIC)
6/25/98	\$4,935,000	Duarte Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0789 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
5/27/98	\$7,000,000	East Whittier City School District Los Angeles CDIAC Debt Issue Number: 98 - 0458 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Brown & Wood (UW) Seidler-Fitzgerald (TR) US Bank Corp Trust (EN) FGIC	8/01/22 Comb	5.136 (TIC)



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3/12/98	\$6,497,548	Eastside Union School District Los Angeles CDIAC Debt Issue Number: 98 - 0342 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) First Trust of CA (EN) FGIC	2/01/23 Serial	7.535 (NIC)
6/25/98	\$2,090,000	Eastside Union School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0790 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/03/98	\$13,105,000	El Camino Community College District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1358 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
6/03/98	\$3,805,000	El Monte City School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1357 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)



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10/29/98	\$3,810,000	El Monte Public Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1879 Tax allocation bond Redevelopment, multiple purposes El Monte CRDA Loan Refunding	F:BBB-	Neg	(BC) Fulbright & Jaworski (UW) Kinsell O'Neal (TR) BNY Western Trust	6/01/28 Comb	5.802 (NIC)
10/29/98	\$9,655,000	El Monte Public Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1878 Tax allocation bond Redevelopment, multiple purposes Refunding	F:BBB-	Neg	(BC) Fulbright & Jaworski (UW) Kinsell O'Neal (TR) BNY Western Trust	6/01/28 Comb	5.799 (NIC)
6/03/98	\$3,805,000	El Monte Union High School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1387 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
11/24/98	\$4,260,097	El Rancho Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 2110 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Serial	4.832 (NIC)
3/18/98	\$8,998,276	El Segundo Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 0081 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Kadi (FA) Caldwell Flores (UW) PaineWebber (TR) First Trust of CA (EN) FSA	2/01/23 Comb	5.029 (TIC)



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6/15/98	\$5,875,000	Gardena Los Angeles CDIAC Debt Issue Number: 98 - 1223 Tax and revenue anticipation note Cash flow, interim financing	NR	Comp	(BC) Quint & Thimmig (FA) Evensen Dodge (UW) Commerce Capital Mkt (TR) Gardena	6/30/99 Term	4.014 (NIC)
6/25/98	\$5,600,000	Garvey Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0791 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/03/98	\$4,755,000	Glendale Community College District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1385 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
4/17/98	\$1,850,000	Glendale Housing Authority Los Angeles CDIAC Debt Issue Number: 97 - 1803 Conduit revenue bond Multifamily housing Orange Grove Ave Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) B of A Comm Dev Bank (TR) US Trust Co of CA	4/01/30 Term	VAR
8/26/98	\$25,000,000	Glendale Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 1739 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Bank Corp Trust (EN) FSA	9/01/23 Comb	4.930 (NIC)



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6/03/98	\$11,420,000	Glendale Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1386 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
9/29/98	\$7,570,000	Glendora Public Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1755 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Rod Gunn (UW) Everen Securities (TR) US Bank Corp Trust (EN) MBIA	9/01/18 Serial	4.144 (TIC)
6/25/98	\$5,600,000	Hacienda La Puente Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0805 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/30/98	\$8,770,000	Hawthorne Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1240 Tax allocation bond Redevelopment, multiple purposes Area No 2 Refunding	M:Aaa F:AAA Ins	Neg	(BC) Quint & Thimmig (UW) Sutter Securities (TR) US Bank Corp Trust (EN) MBIA	9/01/24 Comb	5.171 (NIC)



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9/11/98	\$5,997,114	Hawthorne Elementary School District Los Angeles CDIAC Debt Issue Number: 98 - 1658 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) LeBoeuf Lamb Greene (FA) Caldwell Flores (UW) PaineWebber (TR) US Bank Corp Trust (EN) FGIC	11/01/22 Serial	4.981 (TIC)
6/03/98	\$3,355,000	Hawthorne Elementary School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1384 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.630 (NIC)
12/03/98	\$6,735,000	Industry Los Angeles CDIAC Debt Issue Number: 98 - 2079 Revenue bond (Pool) Multi cap imprvments and public works Catellus Commerce Ctr AD Refunding	NR	Neg	(BC) Jones Hall (FA) DLCO Financial (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/02/21 Comb	5.592 (NIC)
12/03/98	\$6,735,000	Industry Los Angeles CDIAC Debt Issue Number: 98 - 2090 Special assessment bond Multi cap imprvments and public works Catellus Commerce Ctr AD 91-1 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) DLCO Financial (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/02/21 Serial	8.517 (NIC)



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11/19/98	\$38,960,000	Inglewood Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1836 Tax allocation bond Redevelopment, multiple purposes Merged Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (UW) M R Beal & Co (TR) US Bank Corp Trust (EN) Ambac	5/01/23 Comb	4.680 (NIC)
11/30/98	\$975,000	Irwindale Los Angeles CDIAC Debt Issue Number: 97 - 1555 Special assessment bond Wastewater collection and treatment Live Oak Ave	NR	Neg	(BC) Rutan & Tucker (UW) Circle Trust (TR) US Bank Corp Trust	9/02/18 Term	6.250 (NIC)
3/24/98	\$11,390,000	Irwindale CFD No 1 Los Angeles CDIAC Debt Issue Number: 98 - 0277 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) O'Connor & Co (TR) First Trust of CA	11/01/20 Comb	6.060 (NIC)
6/30/98	\$5,150,000	La Mirada Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1321 Tax allocation bond Single-family housing	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FSA	8/15/25 Comb	5.308 (TIC)
7/14/98	\$15,685,000	La Mirada Redevelopment Agency CFD No 89-1 Los Angeles CDIAC Debt Issue Number: 98 - 1472 Limited tax obligation bond Public building Civic Theatre Refunding	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) O'Connor & Co (TR) US Bank Corp Trust	10/01/20 Comb	5.780 (NIC)



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11/18/98	\$7,200,000	La Verne CFD No 88-1 Los Angeles CDIAC Debt Issue Number: 98 - 1979 Limited tax obligation bond Multi cap imprvments and public works Koll Bus Ctr Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg (TR) US Bank Corp Trust	3/01/14 Term	5.875 (NIC)
12/21/98	\$6,000,000	La Verne Industrial Development Authority Los Angeles CDIAC Debt Issue Number: 98 - 2142 Conduit revenue bond Industrial development Mobile Tool Intl Inc Series B Federally Taxable	S:A+/A-1 LOC	Neg	(BC) Kutak Rock (UW) Gates Cap Corp (TR) US Bank Corp Trust (EN) Fleet Natl Bank	10/01/28 Term	VAR
12/21/98	\$3,000,000	La Verne Industrial Development Authority Los Angeles CDIAC Debt Issue Number: 98 - 2143 Conduit revenue bond Industrial development Mobile Tool Intl Inc Series A Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Kutak Rock (UW) Gates Cap Corp (TR) US Bank Corp Trust (EN) Fleet Natl Bank	10/01/28 Term	VAR
3/10/98	\$9,065,000	Lancaster CFD No 90-1 Los Angeles CDIAC Debt Issue Number: 98 - 0098 Limited tax obligation bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of WA (EN) FSA	9/01/15 Comb	4.913 (NIC)



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6/25/98	\$6,445,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0792 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
2/11/98	\$29,999,130	Las Virgenes Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 1775 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Kadi (UW) PaineWebber (TR) First Trust of CA (EN) MBIA	11/01/22 Serial	4.831 (TIC)
6/25/98	\$5,575,000	Las Virgenes Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0793 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$4,000,000	Lawndale Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0794 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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10/27/98	\$5,503,266	Lennox Elementary School District Los Angeles CDIAC Debt Issue Number: 98 - 1963 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) NationsBanc Mont Sec (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Serial	4.622 (NIC)
6/25/98	\$2,100,000	Lennox Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0795 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/03/98	\$1,900,000	Little Lake City School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1383 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
3/12/98	\$9,380,000	Long Beach Los Angeles CDIAC Debt Issue Number: 98 - 0069 Conduit revenue bond College/university facility CSU Long Beach Foundation Series A Refunding	S:BBB	Neg	(BC) Orrick Herrington (UW) Education Securities (TR) First Trust of CA	2/01/23 Comb	5.474 (NIC)



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3/12/98	\$2,240,000	Long Beach Los Angeles CDIAC Debt Issue Number: 98 - 0068 Conduit revenue bond College/university facility CSU Long Beach Foundation Series B Federally Taxable Refunding	S:BBB	Neg	(BC) Orrick Herrington (UW) Education Securities (TR) First Trust of CA	2/01/10 Term	5.474 (NIC)
9/29/98	\$38,000,000	Long Beach Los Angeles CDIAC Debt Issue Number: 98 - 1748 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Marilyn L Garcia (UW) NationsBanc Mont Sec (TR) US Bank Corp Trust	10/05/99 Term	3.249 (TIC)
5/05/98	\$38,065,000	Long Beach Bond Financing Authority Los Angeles CDIAC Debt Issue Number: 97 - 1812 Public lease revenue bond Multi cap imprvments and public works Willow and Temple Series A & B Refunding	S:AAA M:AAA F:AAA Ins	Neg	(BC) LeBoeuf Lamb Greene (UW) Sutro & Co (TR) US Bank Corp Trust (EN) MBIA	10/01/27 Comb	5.251 (NIC)
6/03/98	\$4,795,000	Long Beach Community College District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1382 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.630 (NIC)



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2/25/98	\$12,500,000	Long Beach Housing Authority Los Angeles CDIAC Debt Issue Number: 98 - 0084 Conduit revenue bond Multifamily housing Channel Point Apts Refunding	S:AAA/A-1 Oth	Neg	(BC) Quint & Thimig (UW) Newman & Associates (TR) First Trust of CA (EN) FNMA	2/01/28 Term	VAR
2/10/98	\$6,000,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 97 - 1787 Certificates of participation/leases K-12 school facility Oakwood School	M:Baa3	Neg	(BC) Orrick Herrington (UW) BancAmerica Robert (TR) State Street Bank CA	2/01/18 Comb	5.552 (NIC)
2/19/98	\$9,000,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 97 - 1679 Certificates of participation/leases Other cap imprvments and public works KCET-TV Educational Telecommunications Refunding	NR	Neg	(BC) Orrick Herrington (FA) Union Bank of CA (UW) City National Bank (TR) City National Bank	1/01/13 Term	5.821 (NIC)
3/11/98	\$120,855,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 98 - 0150 Public enterprise revenue bond Wastewater collection and treatment Series B Refunding	S:AAA/AAA M:Aaa/Aaa F:AAA/AAA Ins	Comp	(BC) Marilyn L Garcia (FA) PRAG (UW) Morgan Stanley (TR) Los Angeles (EN) FSA	6/01/18 Comb	5.136 (TIC)



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3/11/98	\$253,955,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 98 - 0149 Public enterprise revenue bond Wastewater collection and treatment Series A	S:AAA/AAA M:Aaa/Aaa F:AAA/AAA Ins	Comp	(BC) Marilyn L Garcia (FA) PRAG (UM) Morgan Stanley (TR) Los Angeles (EN) FSA	6/01/28 Comb	5.136 (TIC)
5/12/98	\$15,575,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 98 - 0507 Conduit revenue bond Single-family housing GNMA & FNMA Mortgage-backed sec Series A Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Kutak Rock (FA) CGMS (UM) FNMA (TR) US Bank Corp Trust	12/01/31 Term	5.550 (NIC)
5/13/98	\$5,385,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 98 - 0508 Conduit revenue bond Single-family housing GNMA & FNMA Mortgage-backed sec Series B Federally Taxable State Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) CGMS (UM) FNMA (TR) US Bank Corp Trust	12/01/14 Term	5.550 (NIC)
6/02/98	\$25,000,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 98 - 0266 Other bond Other purpose Judgment Obligation	S:AA- M:Aa3	Comp	(BC) Preston Gates (FA) PRAG (UM) BancAmerica Robert (TR) Dai-ichi Kangyo	4/01/08 Serial	4.297 (TIC)
6/24/98	\$50,000,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 98 - 1552 Tax and revenue anticipation note Cash flow, interim financing	S:AA- M:Aa3	Comp	(BC) Preston Gates (FA) PRAG (UM) JP Morgan Securities (TR) Los Angeles	6/30/99 Term	3.545 (TIC)



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6/24/98	\$198,000,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 98 - 1447 Tax and revenue anticipation note Cash flow, interim financing	S:AA- M:Aa3	Comp	(BC) Preston Gates (FA) PRAG (UW) BancAmerica Robert (TR) Los Angeles	6/30/99 Term	3.550 (TIC)
8/18/98	\$119,990,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 98 - 1519 General obligation bond Multi cap imprvments and public works Refunding	S:AA/AAA M:Aa2/Aaa Ins	Comp	(BC) Marilyn L Garcia (FA) PRAG (UW) Goldman Sachs (TR) Los Angeles (EN) FGIC	9/01/15 Serial	4.605 (TIC)
10/06/98	\$63,705,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 98 - 1765 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Marilyn L Garcia (FA) PRAG (UW) NationsBanc Mont Sec (TR) Los Angeles (EN) MBIA	6/01/19 Serial	4.465 (TIC)
11/18/98	\$3,000,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 98 - 1846 Other note Project, interim financing Homes for Peace Officers & Firefighters Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) CGMS (UW) FNMA (TR) US Bank Corp Trust	12/01/09 Term	5.350 (TIC)
3/20/98	\$10,220,000	Los Angeles Co Schools Regionalized Business Services Corporation Los Angeles CDIAC Debt Issue Number: 98 - 0348 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) First Trust of CA (EN) FSA	6/01/10 Serial	4.779 (NIC)



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9/16/98	\$3,095,000	Los Angeles Co Schools Regionalized Business Services Corporation Los Angeles CDIAC Debt Issue Number: 98 - 1816 Certificates of participation/leases K-12 school facility Acton-Agua Dulce USD	S:AAA Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) BNY Western Trust (EN) MBIA	9/01/18 Comb	4.760 (NIC)
7/23/98	\$19,200,000	Los Angeles Community College District Los Angeles CDIAC Debt Issue Number: 98 - 1570 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) LeBoeuf Lamb Greene (UW) Saybrook Capital (TR) US Bank Corp Trust	7/29/99 Term	3.620 (NIC)
3/31/98	\$35,840,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 0263 Tax allocation bond Redevelopment, multiple purposes Hollywood Refunding	S:AAA M:Aaa Ins	Neg	(BC) Preston Gates (UW) Prudential Sec Inc (TR) State Street Bank CA (EN) MBIA	7/01/22 Comb	5.244 (TIC)
4/22/98	\$13,205,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1600 Tax allocation bond Redevelopment, multiple purposes Chinatown Refunding	S:AAA M:Aaa Ins	Comp	(BC) Kutak Rock (FA) Sutro & Co (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) Ambac	7/01/10 Serial	4.729 (TIC)



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8/20/98	\$12,820,000	Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1605 Tax allocation bond Redevelopment, multiple purposes Beacon St, Crenshaw & Pico Union 1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Robinson & Pearman (UW) Siebert Brandford (TR) US Bank Corp Trust (EN) ACA	9/01/14 Serial	4.700 (NIC)
8/20/98	\$21,805,000	Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1604 Tax allocation bond Redevelopment, multiple purposes Harbor Ind Ctr/Monterey Hills/Normandie Refunding	S:AAA M:Aaa Ins	Neg	(BC) Robinson & Pearman (UW) Siebert Brandford (TR) US Bank Corp Trust (EN) FSA	9/01/14 Serial	4.600 (NIC)
3/31/98	\$45,580,000	Los Angeles Convention and Exhibition Center Authority Los Angeles CDIAC Debt Issue Number: 98 - 0008 Public lease revenue bond Recreation and sports facilities The Staples Arena Federally Taxable	S:AAA/A M:Aaa/A2 Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) MBIA	8/15/24 Comb	
7/01/98	\$850,000,000	Los Angeles County Los Angeles CDIAC Debt Issue Number: 98 - 0685 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) O'Melveny & Myers (UW) Lehman Brothers (TR) Los Angeles Co	6/30/99 Term	4.500 (TIC)



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12/03/98	\$62,010,000	Los Angeles County Los Angeles CDIAC Debt Issue Number: 98 - 1859 Certificates of participation/leases Parking Disney Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) O'Melveny & Myers (FA) PRAG (UW) Merrill Lynch & Co (TR) State Street Bank CA (EN) Ambac	3/01/23 Serial	4.931 (NIC)
6/03/98	\$15,225,000	Los Angeles County Board of Education (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1356 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
4/14/98	\$26,965,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Debt Issue Number: 98 - 0399 Public lease revenue bond Equipment LAC-CAL	S:BBB M:Baa2	Comp	(BC) Hawkins Delafield (FA) O'Brien Partners (UW) Merrill Lynch & Co (TR) Union Bank of CA	12/01/02 Serial	4.345 (NIC)
12/17/98	\$17,600,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Debt Issue Number: 98 - 2075 Public lease revenue bond Equipment	S:BBB M:Baa1 F:A-	Comp	(BC) Fulbright & Jaworski (FA) O'Brien Partners (UW) Salomon Smith Barney (TR) Union Bank of CA	12/01/03 Serial	3.931 (TIC)



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6/11/98	\$12,550,000	Los Angeles County CFD No 5 Los Angeles CDIAC Debt Issue Number: 98 - 0613 Limited tax obligation bond Street construction and improvements Rowland Heights Area Refunding	S:AAA M:Aaa Ins	Neg	(BC) Arter & Hadden (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	9/01/19 Comb	4.962 (NIC)
3/04/98	\$32,500,000	Los Angeles County Housing Authority Los Angeles CDIAC Debt Issue Number: 98 - 0192 Conduit revenue bond Multifamily housing Riverpark Apts	NR	Neg	(BC) Orrick Herrington (FA) CGMS (UW) NationsCredit (TR) First Trust of CA	3/01/28 Term	VAR
4/07/98	\$17,999,000	Los Angeles County Housing Authority Los Angeles CDIAC Debt Issue Number: 98 - 0190 Conduit revenue bond Multifamily housing Malibu Meadows II Refunding	S:AAA/A-1	Neg	(BC) Orrick Herrington (FA) CGMS (UW) Newman & Associates (TR) US Bank Corp Trust	4/15/28 Term	VAR
4/07/98	\$26,411,000	Los Angeles County Housing Authority Los Angeles CDIAC Debt Issue Number: 98 - 0191 Conduit revenue bond Multifamily housing Malibu Meadows Refunding	S:AAA/A-1	Neg	(BC) Orrick Herrington (FA) CGMS (UW) Newman & Associates (TR) US Bank Corp Trust	4/15/28 Term	VAR



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4/20/98	\$250,000	Los Angeles County Housing Authority Los Angeles CDIAC Debt Issue Number: 98 - 0396 Conduit revenue bond Multifamily housing Coyote Creek Series D-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) CGMS (UW) Wells Fargo Bank (TR) US Bank Corp Trust	5/01/00 Term	VAR
4/20/98	\$8,200,000	Los Angeles County Housing Authority Los Angeles CDIAC Debt Issue Number: 98 - 0395 Conduit revenue bond Multifamily housing Coyote Creek Series D-1 & D-2	NR	Neg	(BC) Orrick Herrington (FA) CGMS (UW) Wells Fargo Bank (TR) US Bank Corp Trust	5/01/18 Comb	VAR
6/16/98	\$13,800,000	Los Angeles County Housing Authority Los Angeles CDIAC Debt Issue Number: 98 - 0595 Conduit revenue bond Multifamily housing The Palms Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Orrick Herrington (FA) CGMS (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	7/01/28 Comb	5.303 (NIC)
3/12/98	\$219,710,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Debt Issue Number: 98 - 0379 Sales tax revenue bond Public transit Proposition C Second Sr Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (UW) Goldman Sachs (TR) First Trust of CA (EN) Ambac	7/01/23 Comb	5.161 (TIC)



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6/01/98	\$21,700,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Debt Issue Number: 98 - 1188 Sales tax revenue bond Public transit	S:AAA M:Aaa Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FSA	7/01/08 Serial	4.474 (TIC)
10/06/98	\$235,730,000	Los Angeles Department of Water and Power Los Angeles CDIAC Debt Issue Number: 98 - 1598 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) P G Corbin (UW) JP Morgan Securities (TR) Los Angeles (EN) MBIA	10/15/34 Comb	4.689 (TIC)
4/23/98	\$2,250,000	Los Angeles Industrial Development Authority Los Angeles CDIAC Debt Issue Number: 98 - 0124 Conduit revenue bond Industrial development Alliance Resources Subject to Alternative Minimum Tax	S:AA+/A-1 LOC	Neg	(BC) Kutak Rock (FA) Los Angeles LDC (UW) First Albany Corp (TR) US Bank Corp Trust (EN) City National Bank	4/01/18 Term	VAR
4/23/98	\$1,500,000	Los Angeles Industrial Development Authority Los Angeles CDIAC Debt Issue Number: 98 - 0123 Conduit revenue bond Industrial development First Class Foods-Trojan Inc Subject to Alternative Minimum Tax	S:AA+/A-1 LOC	Neg	(BC) Kutak Rock (FA) Los Angeles LDC (UW) First Albany Corp (TR) US Bank Corp Trust (EN) City National Bank	4/01/05 Term	VAR



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6/10/98	\$2,500,000	Los Angeles Industrial Development Authority Los Angeles CDIAC Debt Issue Number: 98 - 1078 Conduit revenue bond Industrial development P&C Poultry Distributors Inc Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Kutak Rock (FA) W Y Campbell & Co (UW) Comerica Securities (TR) US Bank Corp Trust (EN) Comerica Bank	6/01/23 Term	VAR
7/30/98	\$2,200,000	Los Angeles Industrial Development Authority Los Angeles CDIAC Debt Issue Number: 98 - 1471 Conduit revenue bond Industrial development Challenge Graphics Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (UW) General Electric	7/30/06 Term	5.550 (NIC)
8/17/98	\$5,800,000	Los Angeles Industrial Development Authority Los Angeles CDIAC Debt Issue Number: 98 - 1470 Conduit revenue bond Industrial development Delta Tau Data Systems Inc Subject to Alternative Minimum Tax	S:AA+/A-1 LOC	Neg	(BC) Kutak Rock (FA) Los Angeles LDC (UW) First Albany Corp (TR) US Bank Corp Trust (EN) City National Bank	8/01/23 Term	VAR
9/23/98	\$26,895,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 98 - 1648 Public lease revenue bond Equipment Police Emergency Command Comm Sys Refunding	S:AA M:Aa3	Comp	(BC) Marilyn L Garcia (FA) Kelling Northcross (UW) BancAmerica Sec (TR) US Bank Corp Trust	9/01/05 Serial	3.731 (TIC)



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10/27/98	\$8,060,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 98 - 1774 Certificates of participation/leases Parking Real Property Acquisition Program H Refunding	S:AAA M:Aaa Ins	Comp	(BC) Curls Brown & Duran (FA) Dain Rauscher (UW) NationsBanc Mont Sec (TR) US Bank Corp Trust (EN) Ambac	11/01/04 Serial	3.614 (TIC)
10/27/98	\$18,535,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 98 - 1849 Certificates of participation/leases Multi cap imprvments and public works Gen Services Radio Com Sys Program Q Refunding	S:AAA M:Aaa Ins	Comp	(BC) Curls Brown & Duran (FA) Dain Rauscher (UW) NationsBanc Mont Sec (TR) US Bank Corp Trust (EN) Ambac	2/01/05 Serial	3.692 (TIC)
10/27/98	\$14,005,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 98 - 1772 Certificates of participation/leases Multi cap imprvments and public works Real Prop/Furnishings Acquisition K Refunding	S:AAA M:Aaa Ins	Comp	(BC) Curls Brown & Duran (FA) Dain Rauscher (UW) NationsBanc Mont Sec (TR) State Street Bank CA (EN) Ambac	2/01/06 Serial	3.782 (TIC)
12/08/98	\$74,555,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 98 - 1773 Certificates of participation/leases Multi cap imprvments and public works Program AE	S:AAA M:Aaa Ins	Comp	(BC) Curls Brown & Duran (FA) Dain Rauscher (UW) Bear Stearns (TR) US Bank Corp Trust (EN) Ambac	12/01/14 Serial	4.159 (TIC)



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5/19/98	\$60,805,000	Los Angeles Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 0398 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Curls Brown (FA) C M de Crinis (UW) Bear Stearns (TR) State Street Bank CA (EN) FSA	11/01/13 Serial	4.791 (TIC)
6/09/98	\$169,480,000	Los Angeles Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 1115 Tax and revenue anticipation note Cash flow, interim financing Series A & B	S:SP-1+ M:MIG1	Neg	(BC) Curls Brown & Duran (FA) C M de Crinis (UW) Lehman Brothers (TR) Los Angeles Co	10/01/99 Comb	3.704 (TIC)
8/13/98	\$350,000,000	Los Angeles Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 1477 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Curls Brown & Duran (FA) C M de Crinis (UW) PaineWebber (TR) Harris Trust Co (EN) FGIC	7/01/23 Comb	4.992 (TIC)
6/25/98	\$2,500,000	Los Nietos Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0796 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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2/27/98	\$6,000,501	Manhattan Beach Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 1767 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) PaineWebber (TR) First Trust of CA (EN) FGIC	3/01/23 Term	5.136 (TIC)
6/03/98	\$3,355,000	Manhattan Beach Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1381 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.630 (NIC)
6/04/98	\$955,000	Maywood (CSCDA) Los Angeles CDIAC Debt Issue Number: 98 - 1274 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA	6/30/99 Term	3.805 (NIC)
5/29/98	\$15,160,000	Monrovia Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 0361 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Issue B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) Ambac	5/01/23 Comb	5.184 (NIC)



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5/29/98	\$20,585,000	Monrovia Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 0362 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Issue A Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) Ambac	5/01/29 Comb	7.125 (NIC)
6/10/98	\$8,500,000	Monrovia Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 0360 Other note Redevelopment, multiple purposes Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (UW) Sumitomo Trust & Bnk	6/01/01 Term	6.670 (NIC)
3/24/98	\$3,200,000	Monrovia Unified School District Los Angeles CDIAC Debt Issue Number: 97 - 1496 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo (EN) MBIA	4/01/26 Comb	5.276 (NIC)
6/03/98	\$3,835,000	Monrovia Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1379 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.630 (NIC)
6/04/98	\$4,900,000	Montebello Los Angeles CDIAC Debt Issue Number: 98 - 1427 Tax and revenue anticipation note Cash flow, interim financing	F:F-2	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) CIBC Oppenheimer	6/30/99 Term	4.035 (NIC)



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11/17/98	\$7,960,000	Montebello Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1946 Tax allocation bond Redevelopment, multiple purposes Montebello Hills Series A Refunding	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Montebello PFA (TR) BNY Western Trust (EN) MBIA	3/01/19 Comb	4.956 (NIC)
11/18/98	\$4,285,000	Montebello Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1945 Tax allocation bond Redevelopment, multiple purposes Montebello Hills Series B Federally Taxable	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Montebello PFA (TR) BNY Western Trust (EN) MBIA	3/01/19 Comb	6.829 (NIC)
7/28/98	\$24,639,698	Montebello Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 0652 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Serial	5.044 (TIC)
11/19/98	\$3,915,000	Monterey Park Housing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1935 Conduit revenue bond Multifamily housing Abajo Del Sol Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimig (FA) CGMS (UW) Washington Mutual	12/01/30 Term	VAR



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9/24/98	\$11,610,000	Monterey Park Public Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1825 Tax allocation bond Redevelopment, multiple purposes Merged Refunding	S:BBB	Neg	(BC) Jones Hall (UW) Miller & Schroeder (TR) BNY Western Trust	3/01/28 Comb	5.401 (NIC)
6/03/98	\$4,510,000	Mt San Antonio Community College District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1380 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
5/27/98	\$6,300,000	Newhall County Water District Los Angeles CDIAC Debt Issue Number: 98 - 1344 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Nossaman Guthner (UW) La Salle Natl Bank (TR) La Salle Natl Bank	5/27/18 Serial	5.500 (NIC)
6/25/98	\$5,000,000	Newhall Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0797 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$2,625,000	Palmdale (CSCDA) Los Angeles CDIAC Debt Issue Number: 98 - 1286 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)



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9/16/98	\$30,625,000	Palmdale Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1744 Tax allocation bond Redevelopment, multiple purposes Merged Areas Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Project Fin Assoc (UW) O'Connor & Co (TR) US Bank Corp Trust (EN) MBIA	9/01/34 Comb	5.152 (TIC)
1/29/98	\$800,000	Palmdale Housing Authority Los Angeles CDIAC Debt Issue Number: 98 - 0011 Conduit revenue bond Multifamily housing El Rammuny Townhomes	NR	Neg	(BC) Jones Hall (UW) Washington Mutual (TR) Palmdale HA	2/01/28 Term	5.990 (NIC)
7/24/98	\$292,000	Palmdale Housing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1231 Conduit revenue bond Multifamily housing Park Vista Apts Refunding	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Washington Mutual (TR) Palmdale HA	8/01/28 Term	6.060 (NIC)
7/24/98	\$1,206,000	Palmdale Housing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1230 Conduit revenue bond Multifamily housing La Quinta Apts Refunding	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Washington Mutual (TR) Palmdale HA	8/01/28 Term	6.060 (NIC)



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7/24/98	\$1,032,000	Palmdale Housing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1229 Conduit revenue bond Multifamily housing The Impressions Apts Refunding	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Washington Mutual (TR) Palmdale HA	8/01/28 Term	6.060 (NIC)
6/03/98	\$9,515,000	Palmdale School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1378 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
4/03/98	\$21,925,000	Palmdale Water District Los Angeles CDIAC Debt Issue Number: 98 - 0350 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Litten Financial (UW) PaineWebber (TR) Dai-ichi Kangyo (EN) FGIC	10/01/23 Comb	5.124 (NIC)
6/04/98	\$2,000,000	Palos Verdes Estates (CSCDA) Los Angeles CDIAC Debt Issue Number: 98 - 1287 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
4/29/98	\$14,230,000	Palos Verdes Library District Los Angeles CDIAC Debt Issue Number: 98 - 0485 General obligation bond Public building Refunding	S:AA- M:Aa3	Neg	(BC) Fulbright & Jaworski (FA) Los Angeles Co (UW) Prudential Sec Inc (TR) Los Angeles Co	8/01/16 Serial	4.951 (TIC)



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6/03/98	\$4,755,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1377 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
1/27/98	\$3,122,051	Paramount Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 0032 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AAA M:AAA Ins	Neg	(BC) Jones Hall (UW) Paramount PFA (TR) BNY Western Trust (EN) MBIA	8/01/26 Term	5.474 (NIC)
6/24/98	\$16,500,000	Paramount Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 0506 Tax and revenue anticipation note Cash flow, interim financing	S:MIG1	Neg	(BC) Orrick Herrington (UW) BancAmerica Robert (TR) Los Angeles Co	10/01/99 Term	3.910 (TIC)
8/14/98	\$29,999,256	Paramount Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 0651 General obligation bond K-12 school facility Refunding	S:AAA M:AAA Ins	Neg	(BC) Orrick Herrington (FA) California Financial (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	9/01/22 Comb	5.832 (NIC)
8/24/98	\$70,635,000	Pasadena Los Angeles CDIAC Debt Issue Number: 98 - 0304 Public enterprise revenue bond Power generation/transmission Refunding	S:AAA F:AAA Ins	Comp	(BC) Brown & Wood (FA) PaineWebber (UW) Prudential Sec Inc (TR) BNY Western Trust (EN) MBIA	8/01/24 Comb	4.820 (NIC)



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5/13/98	\$50,000,000	Pasadena Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 0428 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) FGIC	5/01/23 Comb	4.976 (NIC)
6/03/98	\$9,515,000	Pasadena Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1376 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
3/12/98	\$52,335,000	Pomona Public Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 0225 Revenue bond (Pool) Redevelopment, multiple purposes Southwest Pomona Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) E J De La Rosa (TR) BNY Western Trust (EN) MBIA	2/01/30 Comb	5.191 (NIC)
3/05/98	\$3,535,000	Pomona Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1722 Tax allocation bond Redevelopment, multiple purposes Downtown No 2 Refunding	NR	Neg	(BC) Jones Hall (FA) Pacific Alliance Cap (UW) E J De La Rosa (TR) First Trust of CA	4/01/19 Comb	5.867 (NIC)



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3/19/98	\$620,000	Pomona Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 0224 Tax allocation bond Redevelopment, multiple purposes Downtown No 2 Series V Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Pacific Alliance Cap (UW) Pomona (TR) Pomona	2/01/03 Term	6.500 (NIC)
4/07/98	\$11,500,000	Pomona Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 0004 Conduit revenue bond Multifamily housing Park & Plaza Apts Refunding	S:AAA/A-1 Oth	Neg	(BC) Jones Hall (FA) Pacific Alliance Cap (UW) E J De La Rosa (TR) US Bank Corp Trust (EN) FNMA	4/15/28 Term	VAR
11/05/98	\$790,000	Pomona Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1895 Tax allocation bond Redevelopment, multiple purposes Downtown No 1 Series Z Refunding	S:BBB-	Neg	(BC) Jones Hall (FA) Pacific Alliance Cap (UW) E J De La Rosa (TR) US Bank Corp Trust	5/01/19 Comb	5.365 (NIC)
11/05/98	\$8,980,000	Pomona Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1896 Tax allocation bond Redevelopment, multiple purposes West Holt Ave Series Y Refunding	S:BBB	Neg	(BC) Jones Hall (FA) Pacific Alliance Cap (UW) Pomona PFA (TR) US Bank Corp Trust	5/01/32 Comb	5.491 (NIC)



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11/05/98	\$5,055,000	Pomona Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1897 Tax allocation bond Redevelopment, multiple purposes Mountain Meadows Series X Refunding	S:BBB+	Neg	(BC) Jones Hall (FA) Pacific Alliance Cap (UW) E J De La Rosa (TR) US Bank Corp Trust	12/01/24 Comb	5.194 (NIC)
7/16/98	\$10,000,000	Pomona Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 1476 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FGIC	8/01/28 Comb	4.957 (NIC)
6/04/98	\$4,535,000	Redondo Beach (CSCDA) Los Angeles CDIAC Debt Issue Number: 98 - 1294 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.902 (NIC)
6/03/98	\$4,795,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1375 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.630 (NIC)
6/03/98	\$2,930,000	Rio Hondo Community College District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1374 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.630 (NIC)



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6/03/98	\$2,660,000	Rosemead Elementary School District Los Angeles CDIAC Debt Issue Number: 98 - 0570 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BT Alex Brown Inc (TR) Los Angeles Co	6/30/99 Term	3.758 (NIC)
6/25/98	\$5,600,000	Rowland Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0806 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/15/98	\$1,925,000	San Dimas Los Angeles CDIAC Debt Issue Number: 98 - 1071 Certificates of participation/leases Public building Civic Ctr & Sr Citizens/Community Ctr Refunding	S:AAA Ins	Neg	(BC) Quint & Thimmig (UW) O'Connor & Co (TR) US Bank Corp Trust (EN) MBIA	6/01/12 Serial	4.846 (NIC)
6/10/98	\$8,075,000	San Dimas Housing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1119 Public enterprise revenue bond Single-family housing Charter Oak Mobile Home Estates	NR	Neg	(BC) Fulbright & Jaworski (UW) O'Connor & Co (TR) US Bank Corp Trust	7/01/28 Comb	5.836 (TIC)
6/03/98	\$5,950,000	San Dimas Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1072 Tax allocation bond Redevelopment, multiple purposes Creative Growth Refunding	S:AAA Ins	Neg	(BC) Quint & Thimmig (UW) San Dimas PFA (TR) US Bank Corp Trust (EN) FSA	9/01/16 Comb	5.272 (NIC)



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6/12/98	\$7,680,000	San Fernando Public Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 0230 Tax allocation bond Redevelopment, multiple purposes Downtown/Civic Ctr Refunding	F:BBB-	Neg	(BC) Frandzel Share Robin (UW) Sutter Securities (TR) US Bank Corp Trust	9/15/14 Comb	8.087 (TIC)
6/03/98	\$3,410,000	San Gabriel Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1372 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
5/28/98	\$27,715,000	San Marino Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 0618 General obligation bond K-12 school facility	S:AA	Comp	(BC) O'Melveny & Myers (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	6/01/23 Comb	5.013 (NIC)
6/04/98	\$4,195,000	Santa Clarita Community College District (CCCFA) Los Angeles CDIAC Debt Issue Number: 98 - 0540 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.853 (NIC)



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2/26/98	\$27,010,000	Santa Fe Springs Community Development Commission Los Angeles CDIAC Debt Issue Number: 98 - 0226 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Santa Fe Springs PFA (TR) First Trust of CA (EN) MBIA	9/01/22 Term	5.132 (NIC)
6/11/98	\$3,060,000	Santa Monica Los Angeles CDIAC Debt Issue Number: 98 - 1140 General obligation bond Public building Main Library Refunding	M:Aaa F:AAA	Comp	(BC) Orrick Herrington (FA) PRAG (UW) BancAmerica Robert (TR) US Bank Corp Trust	7/01/10 Serial	4.248 (NIC)
6/03/98	\$4,755,000	Santa Monica Community College District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1373 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
6/03/98	\$9,125,000	Santa Monica-Malibu Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1370 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)



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6/18/98	\$68,145,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 1563 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) O'Melveny & Myers (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	8/01/18 Serial	4.885 (NIC)
6/25/98	\$5,315,000	Saugus Union Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0798 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
5/20/98	\$6,740,000	Sierra Madre Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1345 Revenue bond (Pool) Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (UW) O'Connor & Co (TR) Dai-Ichi Kangyo (EN) MBIA	11/01/18 Comb	5.511 (TIC)
5/20/98	\$5,175,000	Sierra Madre Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 0279 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (UW) O'Connor & Co (TR) Dai-Ichi Kangyo (EN) MBIA	11/01/19 Comb	5.470 (TIC)
6/04/98	\$2,855,000	South Gate (CSCDA) Los Angeles CDIAC Debt Issue Number: 98 - 1306 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series C	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	4.021 (NIC)



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7/14/98	\$8,625,000	South Gate Public Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 1120 Tax allocation bond Multifamily housing	S:AAA M:Aaa Ins	Neg	(BC) Marilyn L Garcia (FA) Edward Espinoza (UW) E J De La Rosa (TR) Dai-Ichi Kangyo (EN) MBIA	9/01/19 Comb	5.197 (TIC)
2/13/98	\$9,999,877	South Pasadena Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 0132 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) First Trust of CA (EN) FGIC	11/01/22 Serial	6.438 (NIC)
8/28/98	\$14,998,567	South Whittier Elementary School District Los Angeles CDIAC Debt Issue Number: 98 - 1780 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Comb	5.361 (TIC)
6/04/98	\$995,000	Southgate Park and Recreation District (CSCDA) Los Angeles CDIAC Debt Issue Number: 98 - 1318 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series C	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	4.021 (NIC)



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6/25/98	\$4,500,000	Sulphur Springs Union Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0799 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
7/28/98	\$18,593,249	Temple City Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 1622 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Comb	5.259 (TIC)
6/25/98	\$3,000,000	Temple City Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0800 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
12/01/98	\$10,300,000	Torrance Los Angeles CDIAC Debt Issue Number: 98 - 1869 Certificates of participation/leases Public building Police Bldg Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Dean Witter Reynolds (TR) BNY Western Trust (EN) MBIA	12/01/28 Comb	4.756 (NIC)



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7/14/98	\$18,385,000	Torrance Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1411 Tax allocation bond Redevelopment, multiple purposes Sr Series A Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Dean Witter Reynolds (TR) BNY Western Trust (EN) MBIA	9/01/28 Comb	6.851 (NIC)
7/14/98	\$12,770,000	Torrance Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1413 Tax allocation bond Redevelopment, multiple purposes Sub Series B Refunding	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Dean Witter Reynolds (TR) BNY Western Trust	9/01/28 Comb	5.670 (NIC)
7/14/98	\$18,500,000	Torrance Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1414 Tax allocation bond Redevelopment, multiple purposes Sr Series C Refunding	NR Ins	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Dean Witter Reynolds (TR) BNY Western Trust (EN) MBIA	9/01/28 Term	5.512 (NIC)
7/29/98	\$8,500,000	Torrance Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1412 Tax allocation bond Redevelopment, multiple purposes Downtown Refunding	S:BBB M:Baa2	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Dean Witter Reynolds (TR) BNY Western Trust	9/01/28 Comb	5.603 (NIC)



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6/25/98	\$8,960,000	Torrance Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0801 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
11/13/98	\$7,000,000	Walnut Valley Unified School District Los Angeles CDIAC Debt Issue Number: 98 - 1937 Certificates of participation/leases Other/multiple educational uses	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	9/01/28 Comb	VAR
6/25/98	\$5,000,000	Walnut Valley Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0807 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
10/15/98	\$21,705,000	Walnut Valley Water District Los Angeles CDIAC Debt Issue Number: 98 - 1950 Certificates of participation/leases Water supply/storage/distribution Badillo/Grand Transmission Main Refunding	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Salomon Smith Barney (TR) Union Bank of CA (EN) MBIA	2/01/18 Comb	4.445 (NIC)



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2/19/98	\$23,190,747	West Basin Municipal Water District Los Angeles CDIAC Debt Issue Number: 98 - 0100 Certificates of participation/leases Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Salomon Smith Barney (TR) Union Bank of CA (EN) Ambac	8/01/27 Serial	5.060 (TIC)
4/20/98	\$4,945,000	West Covina Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 0095 Tax allocation bond Multifamily housing Executive Lodge Series A Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Project Fin Assoc (UW) W Covina PFA (TR) US Bank Corp Trust (EN) MBIA	9/01/25 Comb	5.142 (NIC)
4/20/98	\$1,200,000	West Covina Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 1513 Tax allocation bond Multifamily housing Executive Lodge Series B Federally Taxable	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Project Fin Assoc (UW) W Covina PFA (TR) US Bank Corp Trust (EN) MBIA	9/01/25 Term	6.990 (NIC)
4/27/98	\$2,775,000	West Covina Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 98 - 0096 Conduit revenue bond Multifamily housing Executive Lodge Series C Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Project Fin Assoc (UW) Sanwa Bank (TR) Sanwa Bank	1/01/30 Term	VAR



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6/03/98	\$2,965,000	West Covina Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1371 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	3.740 (NIC)
2/26/98	\$27,105,000	West Hollywood Los Angeles CDIAC Debt Issue Number: 98 - 0181 Certificates of participation/leases Multi cap imprvments and public works City Hall Fac & Fire Station Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Seidler-Fitzgerald (TR) BNY Western Trust (EN) MBIA	2/01/25 Comb	5.060 (NIC)
3/17/98	\$5,360,000	West Hollywood Los Angeles CDIAC Debt Issue Number: 98 - 0182 Certificates of participation/leases Multi cap imprvments and public works Homeless Shelter/PacBell Parking Lot Refunding	S:A/A-1 LOC	Neg	(BC) Jones Hall (UW) Seidler-Fitzgerald (TR) BNY Western Trust (EN) Union Bank of CA	2/01/25 Term	VAR
6/03/98	\$3,505,000	Westside Union School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1369 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.630 (NIC)



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7/01/98	\$3,645,000	Whittier City School District Los Angeles CDIAC Debt Issue Number: 98 - 1464 Certificates of participation/leases K-12 school facility	S:BBB+	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) Stone & Youngberg (TR) State Street Bank CA	9/01/29 Comb	5.436 (NIC)
6/03/98	\$2,875,000	Whittier City School District (LACS) Los Angeles CDIAC Debt Issue Number: 98 - 1368 Tax and revenue anticipation note Cash flow, interim financing LACS 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.630 (NIC)
7/23/98	\$5,470,000	Whittier CFD No 1989-1 Los Angeles CDIAC Debt Issue Number: 98 - 0642 Limited tax obligation bond Multi cap imprvments and public works Whittier Station Ctr Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/01/24 Comb	6.013 (NIC)
12/09/98	\$6,285,000	Whittier CFD No 1991-1 Los Angeles CDIAC Debt Issue Number: 98 - 1992 Limited tax obligation bond Multi cap imprvments and public works Whittier Blvd/Painter Ave Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/12 Serial	5.282 (NIC)
2/05/98	\$6,795,000	Whittier Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 97 - 1785 Tax allocation bond Redevelopment, multiple purposes. Whittier Blvd Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg (TR) First Trust of CA	11/01/28 Comb	5.774 (TIC)



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7/09/98	\$5,000,000	Whittier Union High School District Los Angeles CDIAC Debt Issue Number: 98 - 0587 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) BancAmerica Robert (TR) Los Angeles Co	6/30/99 Term	3.184 (NIC)
6/25/98	\$5,165,000	William S Hart Union High School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0802 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$2,100,000	Wilsona School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0803 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,895,000	Wiseburn Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 98 - 0804 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Madera</u>							
6/25/98	\$350,000	Alview-Dairyland Union Elementary School District (CSCRPA) Madera CDIAC Debt Issue Number: 98 - 0809 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$615,000	Chowchilla Elementary School District (CSCRPA) Madera CDIAC Debt Issue Number: 98 - 0811 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/02/98	\$1,300,000	Chowchilla Union High School District Madera CDIAC Debt Issue Number: 98 - 0628 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Quint & Thimmig (FA) Sutter Securities (UW) First Albany Corp (TR) Madera Co	6/30/99 Term	3.812 (NIC)
6/25/98	\$1,100,000	Coarsegold Union School District (CSCRPA) Madera CDIAC Debt Issue Number: 98 - 0812 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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4/03/98	\$60,715,000	Madera County Madera CDIAC Debt Issue Number: 98 - 0493 Certificates of participation/leases Hospital Valley Children's Hospital Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Salomon Smith Barney (TR) BNY Western Trust (EN) MBIA	3/15/23 Comb	5.477 (TIC)
6/25/98	\$2,300,000	Madera County Board of Education (CSCRPA) Madera CDIAC Debt Issue Number: 98 - 0808 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
10/15/98	\$7,440,000	Madera Redevelopment Agency Madera CDIAC Debt Issue Number: 98 - 1675 Tax allocation bond Redevelopment, multiple purposes	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Madera PFA (TR) US Bank Corp Trust (EN) FSA	9/01/28 Comb	4.934 (NIC)
6/25/98	\$5,240,000	Madera Unified School District (CSCRPA) Madera CDIAC Debt Issue Number: 98 - 0813 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
9/01/98	\$7,000,000	Yosemite Union High School District Madera CDIAC Debt Issue Number: 98 - 1506 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Lozano Smith Smith (FA) Government Fin Strat (UW) BancAmerica Robert (TR) Bankers Trust (EN) FSA	9/01/23 Comb	4.755 (TIC)



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6/25/98	\$1,815,000	Yosemite Union High School District (CSCRPA) Madera CDIAC Debt Issue Number: 98 - 0814 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
		<u>Marin</u>					
7/22/98	\$553,254	Belvedere Marin CDIAC Debt Issue Number: 98 - 1601 Special assessment bond Multi cap imprvments and public works Corinthian Island Undergrounding AD	NR	Comp	(BC) Orrick Herrington (FA) Bartle Wells (UW) Piper Jaffray Inc (TR) Belvedere	9/02/16 Term	4.696 (NIC)
6/25/98	\$2,800,000	Dixie Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 98 - 0816 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/05/98	\$13,425,000	Gateway Refinancing Authority Marin CDIAC Debt Issue Number: 98 - 0646 Revenue bond (Pool) Redevelopment, multiple purposes Marin City Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Mark Pressman (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	9/01/25 Comb	5.422 (NIC)



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7/28/98	\$13,500,000	Kentfield Elementary School District Marin CDIAC Debt Issue Number: 98 - 1499 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Sutter Securities (UW) BancAmerica Robert (TR) Marin Co (EN) FSA	8/01/23 Serial	4.978 (NIC)
6/25/98	\$1,145,000	Kentfield Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 98 - 0817 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$700,000	Lagunitas Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 98 - 0818 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$9,665,000	Marin Community College District (CSCRPA) Marin CDIAC Debt Issue Number: 98 - 0819 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
7/01/98	\$40,000,000	Marin County Marin CDIAC Debt Issue Number: 98 - 1612 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 F:F-1+	Comp	(BC) Nossaman Guthner (FA) Public Financial (UW) BT Alex Brown Inc (TR) Marin Co	6/30/99 Term	3.560 (NIC)



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7/07/98	\$46,835,000	Marin County Marin CDIAC Debt Issue Number: 98 - 0632 Certificates of participation/leases Public building Hall of Justice, Pub Safety Bldg Juvenile Hall & Firehouse Refunding	M:Aaa F:AAA Ins	Comp	(BC) Nossaman Guthner (FA) Public Financial (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FSA	8/01/22 Serial	4.660 (NIC)
7/09/98	\$7,697,300	Mill Valley School District Marin CDIAC Debt Issue Number: 98 - 1189 General obligation bond K-12 school facility	S:AA	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo	7/01/23 Serial	5.178 (NIC)
6/04/98	\$3,240,000	Novato (CSCDA) Marin CDIAC Debt Issue Number: 98 - 1283 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.902 (NIC)
1/21/98	\$1,305,000	Novato Public Finance Authority Marin CDIAC Debt Issue Number: 98 - 0020 Public lease revenue bond Recreation and sports facilities Goodman Bldg Refunding	NR	Neg	(BC) Nossaman Guthner (FA) E Wagner & Assoc (UW) WestAmerica Bank	2/01/28 Serial	VAR
6/25/98	\$7,150,000	Novato Unified School District (CSCRPA) Marin CDIAC Debt Issue Number: 98 - 0820 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$2,200,000	Reed Union Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 98 - 0821 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$1,710,000	San Anselmo (CSCDA) Marin CDIAC Debt Issue Number: 98 - 1317 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
6/25/98	\$5,180,000	San Rafael City Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 98 - 0822 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$5,000,000	San Rafael City High School District (CSCRPA) Marin CDIAC Debt Issue Number: 98 - 0823 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$1,300,000	Sausalito (CSCDA) Marin CDIAC Debt Issue Number: 98 - 1300 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.902 (NIC)



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6/25/98	\$1,750,000	Shoreline Unified School District (CSCRPA) Marin CDIAC Debt Issue Number: 98 - 0825 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$3,500,000	Tamalpais Union High School District (CSCRPA) Marin CDIAC Debt Issue Number: 98 - 0824 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
<u>Mariposa</u>							
6/25/98	\$4,000,000	Mariposa County Unified School District (CSCRPA) Mariposa CDIAC Debt Issue Number: 98 - 0826 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
<u>Mendocino</u>							
6/25/98	\$1,000,000	Anderson Valley Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 98 - 0828 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$600,000	Arena Union Elementary School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 98 - 0829 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$2,500,000	Fort Bragg Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 98 - 0830 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,030,000	Laytonville Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 98 - 0837 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$225,000	Leggett Valley Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 98 - 0838 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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4/16/98	\$8,600,000	Mendocino County Mendocino CDIAC Debt Issue Number: 98 - 1100 Certificates of participation/leases Multi cap imprvments and public works Coast Criminal Justice Ctr, North Co Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) MBIA	8/15/06 Serial	4.515 (NIC)
6/04/98	\$19,180,000	Mendocino County (CSCDA) Mendocino CDIAC Debt Issue Number: 98 - 1276 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
6/25/98	\$5,095,000	Mendocino County Board of Education (CSCRPA) Mendocino CDIAC Debt Issue Number: 98 - 0827 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
8/19/98	\$2,499,480	Mendocino Unified School District Mendocino CDIAC Debt Issue Number: 98 - 1590 General obligation bond K-12 school facility	S:AAA M:Aaa/Baa Ins	Neg	(BC) Orrick Herrington (UW) George K Baum (TR) Dai-ichi Kangyo (EN) FSA	8/01/23 Comb	5.915 (TIC)
6/25/98	\$1,950,000	Mendocino Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 98 - 0831 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/04/98	\$2,570,000	Mendocino-Lake Community College District (CCCFA) Mendocino CDIAC Debt Issue Number: 98 - 0531 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.853 (NIC)
6/25/98	\$650,000	Potter Valley Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 98 - 0836 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$260,000	Round Valley Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 98 - 0833 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$5,000,000	Ukiah Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 98 - 0834 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$2,650,000	Willits Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 98 - 0835 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A <u>Merced</u>	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
4/01/98	\$2,600,000	Atwater Redevelopment Agency Merced CDIAC Debt Issue Number: 97 - 1754 Tax allocation bond Redevelopment, multiple purposes Downtown Series A Refunding	S:A D:A Ins	Neg	(BC) Quint & Thimmig (UW) Sutter Securities (TR) US Trust Co of CA (EN) ACA	6/01/22 Serial	5.769 (NIC)
4/01/98	\$4,495,000	Atwater Redevelopment Agency Merced CDIAC Debt Issue Number: 97 - 1753 Tax allocation bond Redevelopment, multiple purposes Downtown Series B Federally Taxable Refunding	S:A D:A Ins	Neg	(BC) Quint & Thimmig (UW) Sutter Securities (TR) US Trust Co of CA (EN) ACA	6/01/02 Term	6.213 (NIC)
6/25/98	\$350,000	Ballico-Cressey Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 98 - 0840 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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9/29/98	\$1,160,000	Gustine Merced CDIAC Debt Issue Number: 98 - 1843 Certificates of participation/leases Wastewater collection and treatment Refunding	NR	Neg	(BC) Raymond M Haight (UW) Western Muni Sec (TR) BNY Western Trust	9/01/15 Comb	5.542 (NIC)
6/25/98	\$1,000,000	Hilmar Unified School District (CSCRPA) Merced CDIAC Debt Issue Number: 98 - 0841 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/08/98	\$381,600	Le Grand Community Services District Merced CDIAC Debt Issue Number: 98 - 1142 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Hargrove & Costanzo (UW) Rural Economic	4/01/38 Serial	4.500 (NIC)
6/25/98	\$375,000	Le Grand Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 98 - 0842 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$5,000,000	Los Banos Unified School District (CSCRPA) Merced CDIAC Debt Issue Number: 98 - 0844 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$405,000	McSwain Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 98 - 0845 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
12/10/98	\$558,855	Merced Merced CDIAC Debt Issue Number: 98 - 2026 Special assessment bond Multi cap imprvments and public works 16th St AD Refunding	NR	Neg	(BC) Robert M Haight (FA) CA Capital Finance (UW) La Salle Natl Bank (TR) Merced	9/02/16 Serial	5.500 (NIC)
6/25/98	\$5,600,000	Merced City School District (CSCRPA) Merced CDIAC Debt Issue Number: 98 - 0846 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$3,320,000	Merced Community College District (CCCFA) Merced CDIAC Debt Issue Number: 98 - 0532 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.908 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
8/21/98	\$50,615	Merced County Merced CDIAC Debt Issue Number: 98 - 2134 Certificates of participation/leases Equipment	NR	Neg	(UW) Kansas State Bank	8/21/02 Serial	
6/04/98	\$6,945,000	Merced County (CSCDA) Merced CDIAC Debt Issue Number: 98 - 1277 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series C	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	4.021 (NIC)
6/25/98	\$5,000,000	Merced County Board of Education (CSCRPA) Merced CDIAC Debt Issue Number: 98 - 0839 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$18,440,000	Merced Irrigation District Merced CDIAC Debt Issue Number: 98 - 1614 Certificates of participation/leases Power generation/transmission	F:BBB-	Neg	(BC) Orrick Herrington (UW) Sutter Securities (TR) US Bank Corp Trust	3/01/19 Comb	5.693 (NIC)
9/16/98	\$19,245,000	Merced Irrigation District Merced CDIAC Debt Issue Number: 98 - 1713 Certificates of participation/leases Power generation/transmission	NR	Neg	(BC) Orrick Herrington (UW) Sutter Securities (TR) US Bank Corp Trust	3/01/19 Comb	8.995 (NIC)



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6/25/98	\$145,000	Merced River Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 98 - 0850 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$5,600,000	Merced Union High School District (CSCRPA) Merced CDIAC Debt Issue Number: 98 - 0847 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,300,000	Planada Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 98 - 0848 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
9/18/98	\$12,600,000	Roddy Ranch Public Financing Authority Merced CDIAC Debt Issue Number: 98 - 1695 Certificates of participation/leases Multi cap imprvments and public works	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis	8/15/09 Serial	9.227 (NIC)



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11/18/98	\$13,750,000	Roddy Ranch Public Financing Authority Merced CDIAC Debt Issue Number: 98 - 1971 Public enterprise revenue bond Multi cap imprvments and public works Golf Course Phase I Master Planned Community	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) Dai-Ichi Kangyo	10/15/13 Comb	8.858 (NIC)
12/17/98	\$5,330,000	Santa Nella County Water District Merced CDIAC Debt Issue Number: 98 - 2083 Special assessment bond Water supply/storage/distribution ID No 1985-1 Refunding	NR	Neg	(BC) Jones Hall (UW) O'Connor & Co (TR) US Bank Corp Trust	9/02/28 Term	6.405 (NIC)
6/25/98	\$1,500,000	Weaver Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 98 - 0849 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
3/17/98	\$1,770,000	Winton Water and Sanitary District Merced CDIAC Debt Issue Number: 98 - 0104 Certificates of participation/leases Wastewater collection and treatment Atwater Sewer Treatment Plant Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) Dai-Ichi Kangyo (EN) MBIA	3/01/28 Comb	5.332 (NIC)



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		<u>Mono</u>					
6/25/98	\$1,445,000	Eastern Sierra Unified School District (CSCRPA) Mono CDIAC Debt Issue Number: 98 - 0852 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
1/29/98	\$740,000	June Lake Public Utility District Mono CDIAC Debt Issue Number: 97 - 1824 Special assessment bond Street construction and improvements Williams Tract AD Refunding	NR	Neg	(BC) Haight & Weist (UW) Mark Pressman (TR) US Bank Corp Trust	9/02/06 Serial	5.924 (NIC)
8/06/98	\$5,440,000	Mammoth Community Water District Mono CDIAC Debt Issue Number: 98 - 1515 Special assessment bond Water supply/storage/distribution ReAD No 1998 Refunding	NR	Neg	(BC) Cameron Weist (UW) Westhoff Cone (TR) Union Bank of CA	9/02/14 Comb	5.422 (NIC)
4/28/98	\$3,064,377	Mammoth Lakes Mono CDIAC Debt Issue Number: 98 - 0451 Special assessment bond Multi cap imprvments and public works The Bluffs AD No 1993-4	NR	Neg	(BC) Arter & Hadden (FA) Project Fin Assoc (UW) Wedbush Morgan Sec (TR) Union Bank of CA	9/02/23 Comb	5.975 (NIC)



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7/17/98	\$7,540,162	Mammoth Unified School District Mono CDIAC Debt Issue Number: 98 - 1670 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) MBIA	8/01/23 Serial	7.570 (NIC)
6/25/98	\$1,550,000	Mammoth Unified School District (CSCRPA) Mono CDIAC Debt Issue Number: 98 - 0853 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$475,000	Mono County Board of Education (CSCRPA) Mono CDIAC Debt Issue Number: 98 - 0851 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
12/18/98	\$1,000,000	Southern Mono Health Care District Mono CDIAC Debt Issue Number: 99 - 0204 Certificates of participation/leases Hospital Mammoth Hospital Refunding	NR	Neg	 (UW) LaSalle Ntl Bank (TR) LaSalle Ntl Bank	7/01/13 Serial	5.320 (NIC)



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<u>Monterey</u>							
9/28/98	\$990,000	Aromas Water District CFD No 98-1 Monterey CDIAC Debt Issue Number: 98 - 1798 Limited tax obligation bond Water supply/storage/distribution	NR	Neg	(BC) Robert M Haight (UW) CA Capital Finance (TR) Union Bank of CA	9/01/18 Comb	5.303 (NIC)
6/25/98	\$5,045,000	Carmel Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 98 - 0855 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$450,000	Chualar Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 98 - 0856 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
4/20/98	\$602,230	Gonzales Monterey CDIAC Debt Issue Number: 98 - 0555 Special assessment bond Street construction and improvements River Rd AD	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman (TR) Union Bank of CA	9/02/18 Serial	5.979 (NIC)



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6/25/98	\$2,600,000	Gonzales Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 98 - 0870 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$2,410,000	Greenfield Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 98 - 0857 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
12/29/98	\$5,265,000	King City Monterey CDIAC Debt Issue Number: 98 - 1791 Certificates of participation/leases Hospital George L Mee Memorial	NR	Neg	(BC) Fulbright & Jaworski (UW) Bank of Salinas (TR) US Bank Corp Trust	7/01/15 Term	5.570 (NIC)
11/20/98	\$4,730,000	King City Community Development Agency Monterey CDIAC Debt Issue Number: 98 - 2000 Tax allocation bond Redevelopment, multiple purposes	NR	Neg	(BC) Friedlob Sanderson (UW) King City PFA (TR) US Bank Corp Trust	9/01/24 Comb	5.649 (TIC)
6/25/98	\$1,865,000	King City Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 98 - 0859 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/17/98	\$780,000	Marina Monterey CDIAC Debt Issue Number: 98 - 1424 General obligation bond Public building Refunding	NR	Neg	(BC) Raymond M Haight (FA) Annette Yee & Co (UW) Western Muni Sec (TR) Union Bank of CA	8/01/19 Comb	5.589 (NIC)
6/17/98	\$1,500,000	Marina CFD No 97-1 Monterey CDIAC Debt Issue Number: 98 - 0250 Limited tax obligation bond Multi cap imprvments and public works Marina Dunes Resort	NR	Neg	(BC) Raymond M Haight (FA) Annette Yee & Co (UW) Western Muni Sec (TR) Union Bank of CA	9/01/13 Comb	5.847 (NIC)
6/04/98	\$280,000	Mid Carmel Valley Fire Protection District (CSCDA) Monterey CDIAC Debt Issue Number: 98 - 1278 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
1/06/98	\$77,375,000	Monterey County Monterey CDIAC Debt Issue Number: 97 - 1751 Certificates of participation/leases Hospital Natividad Medical Ctr Refunding	S:AAA M:Aaa Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) MBIA	8/01/27 Comb	4.995 (TIC)
6/04/98	\$13,370,000	Monterey County (CSCDA) Monterey CDIAC Debt Issue Number: 98 - 1279 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series C	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	4.021 (NIC)



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6/25/98	\$5,000,000	Monterey County Board of Education (CSCRPA) Monterey CDIAC Debt Issue Number: 98 - 0854 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$5,280,000	Monterey Peninsula Community College District (CSCRPA) Monterey CDIAC Debt Issue Number: 98 - 0862 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$5,600,000	Monterey Peninsula Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 98 - 0861 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
5/01/98	\$15,675,000	Monterey Regional Waste Management Authority Monterey CDIAC Debt Issue Number: 98 - 0469 Public enterprise revenue bond Solid waste recovery facilities Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (UW) PaineWebber (TR) Chase Manhattan Bank (EN) FSA	4/01/13 Serial	4.845 (NIC)



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6/25/98	\$4,300,000	North Monterey County Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 98 - 0869 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$4,420,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 98 - 0863 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
2/03/98	\$5,360,000	Salinas Monterey CDIAC Debt Issue Number: 98 - 0094 Special assessment bond Street construction and improvements Harden Ranch AD No 90-1	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg (TR) BNY Western Trust	9/02/14 Serial	5.582 (NIC)
7/30/98	\$16,000,000	Salinas Monterey CDIAC Debt Issue Number: 98 - 1652 Public enterprise revenue bond Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) E J De La Rosa (TR) BNY Western Trust (EN) FGIC	8/01/28 Comb	5.185 (NIC)
9/08/98	\$6,301,570	Salinas Monterey CDIAC Debt Issue Number: 98 - 1122 Special assessment bond Street construction and improvements Bella Vista III AD No 98-1	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg (TR) BNY Western Trust	9/02/23 Comb	5.668 (NIC)



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6/25/98	\$5,320,000	Salinas City Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 98 - 0864 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
2/10/98	\$10,885,000	Salinas Union High School District Monterey CDIAC Debt Issue Number: 97 - 1601 Certificates of participation/leases K-12 school facility Series A & B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kutak Rock (UW) Piper Jaffray Inc (TR) First Trust of WA (EN) Ambac	2/01/23 Comb	5.173 (TIC)
6/25/98	\$4,325,000	Salinas Union High School District (CSCRPA) Monterey CDIAC Debt Issue Number: 98 - 0865 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$335,000	San Antonio Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 98 - 0866 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
5/27/98	\$6,500,000	Santa Rita Union Elementary School District Monterey CDIAC Debt Issue Number: 98 - 0661 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Dean Witter Reynolds (TR) US Bank Corp Trust (EN) FSA	8/01/37 Comb	5.216 (TIC)
3/18/98	\$2,770,000	Soledad Community Health Care District Monterey CDIAC Debt Issue Number: 97 - 1733 General obligation bond Health care facilities Refunding	S:AAA Ins	Comp	(BC) Quint & Thimmig (FA) GL Hicks Financial (UW) Union Bank of CA (TR) US Trust Co of CA (EN) Ambac	1/01/20 Serial	4.969 (NIC)
4/17/98	\$8,000,000	Soledad Redevelopment Agency Monterey CDIAC Debt Issue Number: 98 - 0367 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Cooperman & Dudick (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) MBIA	12/01/28 Comb	5.283 (NIC)
8/13/98	\$1,500,000	Soledad Unified School District Monterey CDIAC Debt Issue Number: 98 - 1441 General obligation bond K-12 school facility	M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) US Trust Co of CA (EN) FGIC	8/01/23 Serial	5.140 (TIC)
6/25/98	\$2,080,000	Soledad Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 98 - 0867 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$1,200,000	Washington Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 98 - 0868 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
1/07/98	\$2,395,000	Washington Union School District Monterey CDIAC Debt Issue Number: 98 - 0059 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Musick Peeler (FA) Kelling Northcross (UW) BancAmerica Robert (TR) First Trust of CA (EN) FGIC	3/01/16 Serial	4.715 (TIC)
		<u>Napa</u>					
6/17/98	\$2,558,434	American Canyon Napa CDIAC Debt Issue Number: 98 - 1083 Certificates of participation/leases Water supply/storage/distribution Refunding	NR	Neg	(BC) Jones Hall (UW) WestAmerica Bank (TR) Municipal Leasing	6/01/09 Serial	4.742 (NIC)
6/25/98	\$2,995,000	Napa County Board of Education (CSCRPA) Napa CDIAC Debt Issue Number: 98 - 0871 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
8/04/98	\$34,520,000	Napa Sanitation District Napa CDIAC Debt Issue Number: 98 - 1431 Certificates of participation/leases Wastewater collection and treatment	S:AAA M:Aaa Ins	Comp	(BC) Nossaman Guthner (FA) Prager McCarthy (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FGIC	8/01/28 Serial	5.121 (TIC)
6/24/98	\$4,600,000	Napa Valley Unified School District Napa CDIAC Debt Issue Number: 98 - 1338 General obligation bond K-12 school facility	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (FA) A G Edwards (UW) Union Bank of CA (TR) US Bank Corp Trust (EN) FSA	8/01/22 Comb	4.944 (NIC)
6/25/98	\$5,000,000	Napa Valley Unified School District (CSCRPA) Napa CDIAC Debt Issue Number: 98 - 0873 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/30/98	\$16,800,000	St Helena Unified School District Napa CDIAC Debt Issue Number: 98 - 0470 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) PaineWebber (TR) US Bank Corp Trust (EN) FGIC	8/01/22 Comb	4.981 (TIC)
6/25/98	\$2,310,000	St Helena Unified School District (CSCRPA) Napa CDIAC Debt Issue Number: 98 - 0875 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Nevada</u>							
6/25/98	\$2,130,000	Nevada City School District (CSCRPA) Nevada CDIAC Debt Issue Number: 98 - 0877 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$4,795,000	Nevada County (CSCDA) Nevada CDIAC Debt Issue Number: 98 - 1281 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
6/25/98	\$1,155,000	Nevada County Superintendent of Schools (CSCRPA) Nevada CDIAC Debt Issue Number: 98 - 0876 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,140,000	Pleasant Valley Elementary School District (CSCRPA) Nevada CDIAC Debt Issue Number: 98 - 0879 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$685,000	Ready Springs Union School District (CSCRPA) Nevada CDIAC Debt Issue Number: 98 - 0880 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$955,000	Twin Ridges Elementary School District (CSCRPA) Nevada CDIAC Debt Issue Number: 98 - 0881 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
<u>Orange</u>							
6/11/98	\$5,000,000	Anaheim City School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0664 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
11/11/98	\$5,500,000	Anaheim Housing Authority Orange CDIAC Debt Issue Number: 98 - 1936 Conduit revenue bond Multifamily housing Sage Park Subject to Alternative Minimum Tax Refunding	S:AAA/A-1 Oth	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	11/15/28 Term	VAR



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11/19/98	\$7,400,000	Anaheim Housing Authority Orange CDIAC Debt Issue Number: 98 - 1868 Conduit revenue bond Multifamily housing Harbor Cliff Refunding	NR	Neg	(BC) Stradling Yocca (FA) CGMS (UW) General Electric (TR) Harris Trust	12/01/18 Term	VAR
5/19/98	\$65,000,000	Anaheim Public Financing Authority Orange CDIAC Debt Issue Number: 98 - 0264 Public enterprise revenue bond Power generation/transmission	S:AAA/A+ F:AAA/A+	Comp	(BC) Preston Gates (FA) Public Financial (UW) BancAmerica Robert (TR) Union Bank of CA (EN) MBIA	10/01/28 Comb	5.178 (TIC)
6/11/98	\$8,000,000	Anaheim Union High School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0665 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
12/15/98	\$45,000,000	Bonita Canyon PFFA CFD No 98-1 Orange CDIAC Debt Issue Number: 98 - 0497 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber (TR) Dai-Ichi Kangyo	9/01/28 Comb	5.519 (NIC)
7/29/98	\$7,000,000	Brea CFD No 97-1 Orange CDIAC Debt Issue Number: 98 - 0338 Limited tax obligation bond Multi cap imprvments and public works Olinda Heights	NR	Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/28 Comb	5.860 (NIC)



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2/26/98	\$6,665,000	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Debt Issue Number: 98 - 0278 Limited tax obligation bond K-12 school facility Olinda Heights	NR	Neg	(BC) Luce Forward (FA) Public Financial (UW) Westhoff Cone (TR) BNY Western Trust	9/01/28 Comb	5.787 (NIC)
11/12/98	\$16,415,000	Brea Public Financing Authority Orange CDIAC Debt Issue Number: 98 - 2023 Public lease revenue bond Public building Civic Center Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) BNY Western Trust (EN) MBIA	7/01/21 Comb	4.812 (NIC)
11/12/98	\$21,330,000	Brea Public Financing Authority Orange CDIAC Debt Issue Number: 98 - 2024 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) BNY Western Trust (EN) FGIC	7/01/21 Comb	4.736 (NIC)
12/01/98	\$3,015,000	Capistrano Beach Water District Orange CDIAC Debt Issue Number: 98 - 2025 Certificates of participation/leases Wastewater collection and treatment	S:AAA Ins	Neg	(BC) Fulbright & Jaworski (UW) O'Connor & Co (TR) US Bank Corp Trust (EN) MBIA	12/01/28 Comb	4.973 (TIC)
12/01/98	\$8,980,000	Capistrano Beach Water District Orange CDIAC Debt Issue Number: 98 - 2001 Certificates of participation/leases Water supply/storage/distribution	S:AAA Ins	Neg	(BC) Fulbright & Jaworski (UW) O'Connor & Co (TR) US Bank Corp Trust (EN) MBIA	12/01/28 Comb	4.925 (TIC)



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6/11/98	\$11,230,000	Capistrano Unified School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0666 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
6/18/98	\$31,360,000	Capistrano Unified School District CFD No 92-1 Orange CDIAC Debt Issue Number: 98 - 1212 Limited tax obligation bond K-12 school facility Las Flores Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) MBIA	9/01/23 Comb	5.075 (NIC)
6/11/98	\$2,215,000	Centralia Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0667 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
6/04/98	\$12,470,000	Coast Community College District (CCCFA) Orange CDIAC Debt Issue Number: 98 - 0524 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.853 (NIC)



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5/07/98	\$13,715,000	Costa Mesa Public Financing Authority Orange CDIAC Debt Issue Number: 98 - 0489 Public lease revenue bond Multi cap imprvments and public works Los Lagos & Mesa Linda Golf Courses Refunding	M:A1	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) Fidelity Cap Mkt (TR) US Trust Co of CA	10/01/12 Serial	4.807 (TIC)
2/18/98	\$2,160,000	Cypress Orange CDIAC Debt Issue Number: 98 - 0117 Special assessment bond Street construction and improvements Cypress Bus and Professional Center AD	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Westhoff Cone (TR) First Trust of CA	9/02/22 Comb	5.689 (TIC)
6/11/98	\$2,020,000	Cypress Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0668 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
10/27/98	\$24,225,000	Fountain Valley Agency for Community Development Orange CDIAC Debt Issue Number: 98 - 1832 Tax allocation bond Redevelopment, multiple purposes Industrial Area Refunding	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Salomon Smith Barney (TR) Dai-ichi Kangyo (EN) MBIA	1/01/16 Comb	4.332 (NIC)



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6/11/98	\$2,500,000	Fountain Valley Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0669 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C.M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
6/04/98	\$4,755,000	Fullerton (CSCDA) Orange CDIAC Debt Issue Number: 98 - 1265 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series C	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	4.021 (NIC)
6/11/98	\$4,800,000	Fullerton Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0670 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
6/23/98	\$24,539,455	Fullerton Public Financing Authority Orange CDIAC Debt Issue Number: 98 - 1082 Revenue bond (Pool) Redevelopment, multiple purposes Area No 3 Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Sutro & Co (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) Ambac	5/01/25 Comb	5.054 (NIC)
9/17/98	\$18,750,000	Huntington Beach Orange CDIAC Debt Issue Number: 98 - 1779 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Foley & Lardner (FA) Rod Gunn (UW) BancAmerica Sec (TR) Huntington Bch	9/30/99 Term	3.161 (TIC)



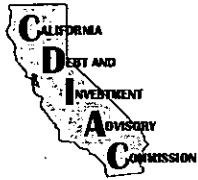
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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/11/98	\$3,210,000	Huntington Beach City Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0671 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
6/11/98	\$6,500,000	Huntington Beach Union High School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0672 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
3/20/98	\$28,520,000	Irvine Orange CDIAC Debt Issue Number: 98 - 0239 Conduit revenue bond Single-family housing Meadows Mobile Home Park Series A & B	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Miller & Schroeder (TR) Dai-Ichi Kangyo	3/01/28 Comb	5.850 (NIC)
6/02/98	\$95,000,000	Irvine Orange CDIAC Debt Issue Number: 98 - 0502 Special assessment bond Multi cap imprvments and public works AD No 97-17	M:Aa2/VMI F:AA+/F1+	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) PaineWebber (TR) Chase Bk Sec of TX (EN) Bayerische Vereinsbank	9/02/23 Term	VAR
7/01/98	\$11,915,000	Irvine Orange CDIAC Debt Issue Number: 98 - 1466 Special assessment bond Multi cap imprvments and public works Group Three AD No 95-12	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber (TR) Chase Bk Sec of TX	9/02/21 Comb	5.549 (NIC)



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7/07/98	\$9,555,000	Irvine Orange CDIAC Debt Issue Number: 98 - 1468 Special assessment bond Multi cap imprvments and public works NW Irvine AD No 97-16	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber (TR) Chase Bk Sec of TX	9/02/22 Comb	5.560 (NIC)
7/08/98	\$13,975,000	Irvine Orange CDIAC Debt Issue Number: 98 - 1469 Special assessment bond Multi cap imprvments and public works Oak Creek AD No 94-13	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber (TR) Chase Bk Sec of TX	9/02/22 Comb	5.572 (NIC)
8/05/98	\$3,130,337	Irvine Orange CDIAC Debt Issue Number: 98 - 1535 Special assessment bond Multi cap imprvments and public works AD No 94-15	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) PaineWebber (TR) Chase Bk Sec of TX	9/02/20 Comb	5.909 (NIC)
11/01/98	\$74,700,000	Irvine Orange CDIAC Debt Issue Number: 98 - 1627 Special assessment bond Multi cap imprvments and public works AD No 87-8	S:AA-/A-1 M:Aa3/VHI LOC	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) PaineWebber (TR) Chase Bk Sec of TX (EN) KBC Bank NV	9/02/24 Term	VAR
6/11/98	\$16,000,000	Irvine Unified School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0673 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)



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4/07/98	\$23,205,000	Irvine Unified School District CFD No 86-1 Orange CDIAC Debt Issue Number: 98 - 0377 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Salomon Smith Barney (TR) Dai-Ichi Kangyo (EN) Ambac	11/01/20 Comb	5.025 (NIC)
9/23/98	\$5,640,000	La Habra Orange CDIAC Debt Issue Number: 98 - 1619 Certificates of participation/leases Redevelopment, multiple purposes Police Station & Community Ctr Series B Refunding	S:AAA Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Prudential Sec Inc (TR) BNY Western Trust (EN) FSA	9/01/22 Comb	4.702 (NIC)
9/23/98	\$1,065,000	La Habra Orange CDIAC Debt Issue Number: 98 - 1620 Certificates of participation/leases Public building Police Station & Community Ctr Series C Federally Taxable Refunding	S:AAA Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Miller & Schroeder (TR) BNY Western Trust (EN) FSA	9/01/22 Comb	6.523 (NIC)
9/23/98	\$21,895,000	La Habra Orange CDIAC Debt Issue Number: 98 - 1608 Certificates of participation/leases Single-family housing Park La Habra & Viewpark Refunding	S:AAA Ins	Comp	(BC) Jones Hall (FA) C M de Crinis (UW) Prudential Sec Inc (TR) BNY Western Trust (EN) FSA	9/01/22 Comb	4.717 (NIC)



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9/25/98	\$246,020	Laguna Beach Orange CDIAC Debt Issue Number: 98 - 1628 Special assessment bond Other cap imprvments and public works AD No 95-4 Underground utility	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) Laguna Beach	1/02/11 Serial	8.000 (NIC)
10/06/98	\$10,720,000	Laguna Hills Orange CDIAC Debt Issue Number: 98 - 1070 Certificates of participation/leases Recreation and sports facilities	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) Stone & Youngberg (TR) BNY Western Trust (EN) MBIA	12/01/09 Serial	3.919 (TIC)
6/11/98	\$3,370,000	Magnolia Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0675 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
6/04/98	\$28,090,000	Mesa Consolidated Water District Orange CDIAC Debt Issue Number: 98 - 0448 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dinkelspiel Belmont (UW) BancAmerica Robert (TR) Dai-Ichi Kangyo (EN) MBIA	3/15/18 Serial	4.830 (TIC)
7/13/98	\$14,225,000	Newport Beach Orange CDIAC Debt Issue Number: 98 - 1521 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Miller & Schroeder (TR) BNY Western Trust (EN) Ambac	8/01/09 Serial	4.260 (NIC)



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8/03/98	\$7,330,000	Newport Beach Orange CDIAC Debt Issue Number: 98 - 1522 Certificates of participation/leases Public building Central Library Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) Ambac	6/01/19 Comb	4.932 (NIC)
6/11/98	\$20,735,000	Newport-Mesa Unified School District CFD No 90-1 Orange CDIAC Debt Issue Number: 98 - 0498 Limited tax obligation bond K-12 school facility Refunding	M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) BancAmerica Robert (TR) Dai-ichi Kangyo (EN) FSA	9/01/21 Serial	4.882 (NIC)
6/11/98	\$8,075,000	Newport-Mesa Unified School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0676 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
4/14/98	\$12,215,000	Orange Orange CDIAC Debt Issue Number: 98 - 0490 Certificates of participation/leases Public building Police Headquarters Refunding	S:AAA M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FSA	8/01/14 Serial	4.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/15/98	\$2,735,000	Orange Orange CDIAC Debt Issue Number: 98 - 1459 Special assessment bond Multi cap imprvments and public works Crawford Canyon Rd AD No 90-1 Refunding	NR	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Prudential Sec Inc (TR) US Bank Corp Trust	9/02/10 Serial	4.983 (NIC)
7/31/98	\$7,045,000	Orange Orange CDIAC Debt Issue Number: 98 - 1460 Special assessment bond Multi cap imprvments and public works E Orange AD No 86-1 Refunding	NR	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Salomon Smith Barney (TR) US Bank Corp Trust	9/02/07 Serial	4.792 (NIC)
3/27/98	\$11,400,000	Orange County Orange CDIAC Debt Issue Number: 98 - 0326 Conduit revenue bond Multifamily housing The Palm Garden Apts Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Newman & Associates (TR) BNY Western Trust	11/01/30 Comb	5.379 (TIC)
4/22/98	\$11,000,000	Orange County Orange CDIAC Debt Issue Number: 98 - 0325 Conduit revenue bond Multifamily housing Orange Gardens Apts Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Newman & Associates (TR) BNY Western Trust (EN) FNMA	12/01/30 Comb	5.422 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
4/22/98	\$6,392,000	Orange County Orange CDIAC Debt Issue Number: 98 - 0417 Conduit revenue bond Multifamily housing Lange Dr Family Apts Subject to Alternative Minimum Tax	NR	Neg.	(BC) Stradling Yocca (FA) Rosenow Spevacek (UW) Wells Fargo Bank (TR) BNY Western Trust	5/01/18 Comb	VAR
8/03/98	\$11,500,000	Orange County Orange CDIAC Debt Issue Number: 98 - 1529 Conduit revenue bond Multifamily housing Villas Aliento Refunding	S:AAA/A-1	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Newman & Associates (TR) US Bank Corp Trust	8/15/28 Term	VAR
8/03/98	\$25,500,000	Orange County Orange CDIAC Debt Issue Number: 98 - 1528 Conduit revenue bond Multifamily housing Villa La Paz Refunding	S:AAA/A-1	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Newman & Associates (TR) US Bank Corp Trust	8/15/28 Term	VAR
8/25/98	\$7,300,000	Orange County Orange CDIAC Debt Issue Number: 98 - 1530 Conduit revenue bond Multifamily housing Heritage Villas Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Bank of America FSB (TR) BNY Western Trust	4/01/31 Term	5.610 (NIC)



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11/11/98	\$13,200,000	Orange County Orange CDIAC Debt Issue Number: 98 - 1927 Conduit revenue bond Multifamily housing Park Ridge Issue I Refunding	S:AAA/A-1 Oth	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	11/15/28 Term	VAR
11/11/98	\$28,000,000	Orange County Orange CDIAC Debt Issue Number: 98 - 1922 Conduit revenue bond Multifamily housing WLCO LF Partners Issue G Series 3 Refunding	S:AAA/A-1 Oth	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	11/15/28 Term	VAR
11/11/98	\$19,500,000	Orange County Orange CDIAC Debt Issue Number: 98 - 1926 Conduit revenue bond Multifamily housing Vintage Woods Issue H Refunding	S:AAA/A-1 Oth	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	11/15/28 Term	VAR
11/11/98	\$20,000,000	Orange County Orange CDIAC Debt Issue Number: 98 - 1933 Conduit revenue bond Multifamily housing WLCO LF Partners Issue G Series 2 Refunding	S:AAA/A-1 Oth	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	11/15/28 Term	VAR



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11/11/98	\$12,000,000	Orange County Orange CDIAC Debt Issue Number: 98 - 1931 Conduit revenue bond Multifamily housing WLCO LF Partners Issue G Series 1 Refunding	S:AAA/A-1 Oth	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	11/15/28 Term	VAR
11/11/98	\$2,670,000	Orange County Orange CDIAC Debt Issue Number: 98 - 1930 Conduit revenue bond Multifamily housing Trabuco Woods Issue J Refunding	S:AAA/A-1 Oth	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	11/15/28 Term	VAR
4/22/98	\$10,975,000	Orange County CFD No 86-2 Orange CDIAC Debt Issue Number: 97 - 1705 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita/Saddleback Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Bank Corp Trust	8/15/17 Comb	5.449 (NIC)
6/18/98	\$24,080,000	Orange County CFD No 87-2 Orange CDIAC Debt Issue Number: 98 - 0460 Limited tax obligation bond Multi cap imprvments and public works Portola Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Whittier ESD (TR) US Bank Corp Trust	8/15/16 Comb	4.757 (NIC)



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6/18/98	\$1,775,000	Orange County CFD No 88-2 Orange CDIAC Debt Issue Number: 98 - 0461 Limited tax obligation bond Multi cap imprvments and public works Lomas Laguna Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Whittier ESD (TR) US Bank Corp Trust	8/15/14 Comb	4.754 (NIC)
7/01/98	\$8,715,000	Orange County Fire Authority Orange CDIAC Debt Issue Number: 98 - 1346 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Public Financial (UW) Stone & Youngberg (TR) Orange Co Fire Auth	7/13/99 Term	3.765 (NIC)
6/10/98	\$50,600,000	Orange County Housing Authority Orange CDIAC Debt Issue Number: 98 - 1058 Conduit revenue bond Multifamily housing Oasis Martinique Refunding	S:AAA/A-1 Oth	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Banc One Capital (TR) US Bank Corp Trust (EN) FNMA	6/15/28 Term	VAR
3/25/98	\$20,270,000	Orange County Local Transportation Authority Orange CDIAC Debt Issue Number: 98 - 0384 Sales tax revenue bond Multi cap imprvments and public works First Sr Series A Refunding	S:AA+ M:Aa3 F:AA	Neg	(BC) Nossaman Guthner (FA) Sperry Capital (UW) Lehman Brothers (TR) BNY Western Trust	8/15/05 Serial	4.410 (NIC)



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3/25/98	\$213,985,000	Orange County Local Transportation Authority Orange CDIAC Debt Issue Number: 98 - 0385 Sales tax revenue bond Multi cap imprvments and public works Second Sr Series A	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Nossaman Guthner (FA) Sperry Capital (UW) Lehman Brothers (TR) BNY Western Trust (EN) MBIA	8/15/11 Serial	4.410 (NIC)
6/11/98	\$7,525,000	Orange County Office of Education (SCLE) Orange CDIAC Debt Issue Number: 98 - 0677 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
6/11/98	\$5,000,000	Orange Unified School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0678 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
7/15/98	\$4,700,000	Placentia Orange CDIAC Debt Issue Number: 98 - 1222 Tax and revenue anticipation note Cash flow, interim financing	F:F1+	Neg	(BC) Quint & Thimmig (FA) Seidler-Fitzgerald (UW) BancAmerica Robert (TR) Placentia	7/20/99 Term	3.669 (NIC)
6/11/98	\$6,270,000	Placentia-Yorba Linda Unified School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0679 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)



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6/04/98	\$4,795,000	Rancho Santiago Community College District (CCCFA) Orange CDIAC Debt Issue Number: 98 - 0537 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.853 (NIC)
5/20/98	\$940,000	Rossmoor Community Services District Orange CDIAC Debt Issue Number: 98 - 0594 Certificates of participation/leases Multi cap imprvments and public works Rossmoor Wall	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) O'Connor & Co (TR) US Bank Corp Trust	8/01/17 Term	5.988 (NIC)
6/11/98	\$15,110,000	Saddleback Valley Unified School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0680 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
12/02/98	\$13,705,000	Saddleback Valley Unified School District Public Financing Authority Orange CDIAC Debt Issue Number: 98 - 1634 Revenue bond (Pool) K-12 school facility SVUSD CFD Nos 88-1, 89-2, 89-3, 89-4	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) FSA	9/01/20 Comb	5.313 (TIC)



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12/02/98	\$8,635,000	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Debt Issue Number: 98 - 1630 Limited tax obligation bond K-12 school facility Town Center	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Saddleback Vy USDPFA (TR) Dai-ichi Kangyo (EN) FSA	9/01/20 Comb	5.910 (TIC)
12/02/98	\$891,282	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Debt Issue Number: 98 - 1632 Limited tax obligation bond K-12 school facility Rancho Trabuco North	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Saddleback Vy USDPFA (TR) Dai-ichi Kangyo (EN) FSA	9/01/20 Comb	5.915 (TIC)
12/02/98	\$970,000	Saddleback Valley Unified School District CFD No 89-4 Orange CDIAC Debt Issue Number: 98 - 1633 Limited tax obligation bond K-12 school facility Dove Canyon	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Saddleback Vy USDPFA (TR) Dai-ichi Kangyo (EN) FSA	9/01/20 Comb	5.880 (TIC)
12/02/98	\$3,208,398	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Debt Issue Number: 98 - 1631 Limited tax obligation bond K-12 school facility Rancho Trabuco So	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Saddleback Vy USDPFA (TR) Dai-ichi Kangyo (EN) FSA	9/01/20 Comb	5.900 (TIC)



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6/16/98	\$18,155,000	San Juan Capistrano Orange CDIAC Debt Issue Number: 98 - 1213 General obligation bond Parks/open space Refunding	S:AAA F:AAA Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UM) PaineWebber (TR) US Bank Corp Trust (EN) FGIC	8/01/17 Serial	4.450 (NIC)
6/16/98	\$6,315,000	San Juan Capistrano Community Redevelopment Agency Orange CDIAC Debt Issue Number: 98 - 1209 Tax allocation bond Redevelopment, multiple purposes Central Refunding	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UM) Sutro & Co (TR) US Bank Corp Trust (EN) FSA	8/01/16 Serial	4.665 (NIC)
1/13/98	\$12,450,000	Santa Ana Orange CDIAC Debt Issue Number: 97 - 1831 Certificates of participation/leases Public building City Hall	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Public Financial (UM) Salomon Smith Barney (TR) Harris Trust Co (EN) FSA	1/01/28 Comb	4.766 (NIC)
5/07/98	\$8,100,000	Santa Ana Financing Authority Orange CDIAC Debt Issue Number: 98 - 0641 Revenue bond (Pool) Redevelopment, multiple purposes Inner-City Commuter Station Refunding	S:BBB	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (UM) Stone & Youngberg (TR) Dai-ichi Kangyo	9/01/19 Comb	5.558 (NIC)



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5/07/98	\$11,485,000	Santa Ana Financing Authority Orange CDIAC Debt Issue Number: 98 - 0334 Revenue bond (Pool) Redevelopment, multiple purposes So Harbor Blvd/Fairview St Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) MBIA	9/01/19 Term	5.543 (NIC)
5/07/98	\$65,330,000	Santa Ana Financing Authority Orange CDIAC Debt Issue Number: 98 - 0335 Revenue bond (Pool) Redevelopment, multiple purposes So Harbor Blvd/Fairview St Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) MBIA	9/01/19 Comb	5.096 (NIC)
8/27/98	\$19,105,000	Santa Ana Financing Authority Orange CDIAC Debt Issue Number: 98 - 1663 Revenue bond (Pool) Redevelopment, multiple purposes MainPlace Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo	9/01/19 Comb	5.544 (NIC)
7/02/98	\$10,510,000	Santa Ana Unified School District Orange CDIAC Debt Issue Number: 98 - 1215 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) US Trust Co of CA (EN) FSA	4/01/18 Comb	4.793 (NIC)
7/16/98	\$4,370,000	Santa Ana Unified School District Orange CDIAC Debt Issue Number: 98 - 1581 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) US Trust Co of CA (EN) FSA	4/01/18 Comb	4.952 (NIC)



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6/11/98	\$14,805,000	Santa Ana Unified School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0681 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
6/04/98	\$1,550,000	Seal Beach (CSCDA) Orange CDIAC Debt Issue Number: 98 - 1301 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
6/04/98	\$9,600,000	South Orange County Community College District (CCCFA) Orange CDIAC Debt Issue Number: 98 - 0544 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.853 (NIC)
6/18/98	\$25,855,000	South Orange County Public Financing Authority Orange CDIAC Debt Issue Number: 98 - 0462 Revenue bond (Pool) Multi cap imprvments and public works Portola Hills/Lomas Laguna Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Ambac	8/15/16 Comb	4.685 (NIC)



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7/23/98	\$29,010,000	South Orange County Public Financing Authority Orange CDIAC Debt Issue Number: 98 - 1497 Revenue bond (Pool) Multi cap imprvments and public works Aliso Viejo Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Ambac	9/01/13 Serial	4.544 (NIC)
3/26/98	\$6,005,000	Tri-Cities Municipal Water District Orange CDIAC Debt Issue Number: 98 - 0153 Public enterprise revenue bond Water supply/storage/distribution Refunding	M:Aaa Ins	Neg	(BC) Nossaman Guthner (UW) Prager McCarthy (TR) Dai-ichi Kangyo (EN) FSA	12/01/17 Comb	5.070 (NIC)
11/18/98	\$4,185,000	Tustin Orange CDIAC Debt Issue Number: 98 - 2175 Special assessment bond Street construction and improvements Refunding	NR	Neg	(BC) Orrick Herrington (UW) Tustin PFA (TR) State Street Bank CA	9/02/13 Comb	8.170 (NIC)
7/08/98	\$20,805,000	Tustin Community Redevelopment Agency Orange CDIAC Debt Issue Number: 98 - 1487 Tax allocation bond Redevelopment, multiple purposes Town Center Refunding	S:AAA M:Aaa Ins	Neg	(BC) McFarlin & Anderson (FA) Public Financial (UW) John Nuveen (TR) US Bank Corp Trust (EN) MBIA	12/01/16 Serial	4.795 (NIC)



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11/18/98	\$4,185,000	Tustin Public Finance Authority Orange CDIAC Debt Issue Number: 98 - 1671 Revenue bond (Pool) Multi cap imprvments and public works Tustin Ranch	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UM) PaineWebber (TR) State Street Bank CA (EN) FSA	9/02/13 Comb	4.411 (NIC)
6/11/98	\$4,020,000	Tustin Unified School District (SCLE) Orange CDIAC Debt Issue Number: 98 - 0682 Tax and revenue anticipation note Cash flow, interim financing SCLE 1998 TRAN Pool	S:SP-1+	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UM) Morgan Stanley Dean (TR) US Bank Corp Trust	6/30/99 Term	3.586 (NIC)
10/23/98	\$14,550,000	Tustin Unified School District CFD No 97-1 Orange CDIAC Debt Issue Number: 98 - 1238 Other note Project, interim financing Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UM) Tustin USD CFD No 88 (TR) US Bank Corp Trust	10/01/03 Term	5.345 (NIC)
10/07/98	\$64,615,000	Tustin Unified School District CFD No 88-1 Orange CDIAC Debt Issue Number: 98 - 0689 Limited tax obligation bond K-12 school facility Tustin Ranch Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UM) PaineWebber (TR) US Bank Corp Trust (EN) FSA	9/01/24 Comb	4.655 (NIC)



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9/03/98	\$920,000	Westminster Orange CDIAC Debt Issue Number: 98 - 1717 Certificates of participation/leases Equipment	NR	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg (TR) Union Bank of CA	6/01/03 Serial	4.319 (NIC)
10/29/98	\$13,600,000	Westminster Orange CDIAC Debt Issue Number: 98 - 1718 Certificates of participation/leases Multi cap imprvments and public works Civic Ctr Series A Refunding	S:AAA	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg (TR) Union Bank of CA	6/01/22 Term	4.490 (NIC)
10/29/98	\$5,210,000	Westminster Orange CDIAC Debt Issue Number: 98 - 1961 Certificates of participation/leases Water supply/storage/distribution Series B Refunding	S:AAA/A-1 Ins	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg (TR) Union Bank of CA (EN) Ambac	6/01/24 Term	4.457 (NIC)
6/04/98	\$17,131,503	Yorba Linda Redevelopment Agency Orange CDIAC Debt Issue Number: 98 - 1061 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gurn (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) MBIA	9/01/28 Serial	5.339 (TIC)
9/16/98	\$10,105,000	Yorba Linda Water District Orange CDIAC Debt Issue Number: 98 - 1799 General obligation bond Water supply/storage/distribution ID No 2 Refunding	M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Bartle Wells (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) Ambac	5/01/05 Serial	3.707 (NIC)



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		<u>Placer</u>					
9/10/98	\$2,380,000	Auburn Union Elementary School District Placer CDIAC Debt Issue Number: 98 - 1707 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-ichi Kangyo	9/21/99 Term	3.375 (NIC)
6/01/98	\$2,031,318	Foresthill Public Utility District Placer CDIAC Debt Issue Number: 98 - 1233 Special assessment bond Water supply/storage/distribution AD No 2 Refunding	NR	Neg	(BC) Jones Hall (UW) Rural Economic	9/02/37 Term	4.749 (NIC)
12/08/98	\$3,380,000	Lincoln CFD No 1998-1 Placer CDIAC Debt Issue Number: 98 - 2139 Limited tax obligation bond Multi cap imprvments and public works Lincoln Airpark	NR LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) US Bank Corp Trust (EN) Bank of America	10/01/23 Comb	5.765 (NIC)
7/16/98	\$100,000	Loomis Union Elementary School District Placer CDIAC Debt Issue Number: 98 - 1664 Certificates of participation/leases Other/multiple educational uses Portable Classrooms	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Transocean Funding	8/12/05 Serial	4.772 (TIC)



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8/19/98	\$7,500,000	Loomis Union Elementary School District Placer CDIAC Debt Issue Number: 98 - 1714 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Union Bank of CA (TR) Placer Co (EN) FSA	9/01/23 Comb	4.783 (TIC)
9/10/98	\$1,105,000	Loomis Union Elementary School District Placer CDIAC Debt Issue Number: 98 - 1703 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-ichi Kangyo	9/21/99 Term	3.375 (NIC)
5/28/98	\$13,200,000	Placer County Placer CDIAC Debt Issue Number: 98 - 1328 Certificates of participation/leases Prisons/jails/correctional facilities Juvenile Detention Fac/Jail Kitchen Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) George K Baum (TR) Dai-ichi Kangyo (EN) MBIA	7/01/25 Comb	5.065 (NIC)
9/10/98	\$1,570,000	Placer County Office Of Education Placer CDIAC Debt Issue Number: 98 - 1702 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-ichi Kangyo	9/21/99 Term	3.375 (NIC)
9/10/98	\$1,100,000	Placer Hills Union Elementary School District Placer CDIAC Debt Issue Number: 98 - 1704 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-ichi Kangyo	9/21/99 Term	3.375 (NIC)



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9/10/98	\$5,000,000	Placer Union High School District Placer CDIAC Debt Issue Number: 98 - 1705 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo	9/21/99 Term	3.375 (NIC)
8/18/98	\$12,627,074	Rocklin Unified School District Placer CDIAC Debt Issue Number: 98 - 1077 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Kronick Moskovitz (FA) Stone & Youngberg (UW) Salomon Smith Barney (TR) Dai-Ichi Kangyo (EN) FGIC	8/01/23 Serial	5.128 (TIC)
9/10/98	\$3,330,000	Rocklin Unified School District Placer CDIAC Debt Issue Number: 98 - 1706 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo	9/21/99 Term	3.375 (NIC)
10/02/98	\$13,781,144	Rocklin Unified School District CFD No 1 Placer CDIAC Debt Issue Number: 98 - 1537 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Kronick Moskovitz (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) MBIA	9/01/20 Comb	4.840 (TIC)
9/10/98	\$2,575,000	Roseville City School District Placer CDIAC Debt Issue Number: 98 - 1712 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo	9/21/99 Term	3.375 (NIC)



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12/10/98	\$19,270,000	Roseville City School District Placer CDIAC Debt Issue Number: 98 - 2150 Certificates of participation/leases K-12 school facility	S:AAA Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) FSA	9/01/23 Comb	4.832 (NIC)
7/17/98	\$32,715,000	Roseville Finance Authority Placer CDIAC Debt Issue Number: 98 - 1531 Revenue bond (Pool) Multi cap imprvments and public works 1998 Northeast CFD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Pacific Financial (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	9/01/21 Comb	5.028 (TIC)
10/06/98	\$20,135,000	Roseville North CFD No 1 Placer CDIAC Debt Issue Number: 98 - 1866 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Stone & Youngberg (TR) US Trust Co of CA	9/01/23 Comb	5.482 (TIC)
7/17/98	\$32,030,000	Roseville Northwest CFD No 1 Placer CDIAC Debt Issue Number: 98 - 1532 Limited tax obligation bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Roseville FA (TR) US Bank Corp Trust (EN) FSA	9/01/20 Comb	5.274 (TIC)
1/29/98	\$15,052,284	Western Placer Unified School District Placer CDIAC Debt Issue Number: 98 - 0155 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (UW) Golden W Schools FA (TR) State Street Bank CA	8/01/18 Serial	5.814 (NIC)



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6/09/98	\$8,350,000	Western Placer Unified School District Placer CDIAC Debt Issue Number: 98 - 1074 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Money Measures (UW) Sutter Securities (TR) BNY Western Trust (EN) Ambac	6/01/18 Comb	5.127 (TIC)
9/10/98	\$1,930,000	Western Placer Unified School District Placer CDIAC Debt Issue Number: 98 - 1710 Tax and revenue anticipation note Cash flow, interim financing <u>Plumas</u>	M:MIG1	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo	9/21/99 Term	3.375 (NIC)
3/19/98	\$175,000	Eastern Plumas Health Care District Plumas CDIAC Debt Issue Number: 98 - 0343 Other note Other/multiple health care purposes	NR	Neg	(BC) Hinshaw & Culbertson (UW) Miller Johnson & Kue (TR) State Street Bank CA	8/01/07 Term	8.100 (NIC)
7/08/98	\$352,561	Indian Valley Community Services District Plumas CDIAC Debt Issue Number: 98 - 1481 Special assessment bond Wastewater collection and treatment	NR	Neg	(BC) Jones Hall (UW) Rural Economic	9/02/37 Term	4.499 (NIC)
6/23/98	\$1,285,000	Quincy Community Services District Plumas CDIAC Debt Issue Number: 98 - 1443 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Jones Hall (UW) Rural Economic (TR) Quincy CSD	8/01/37 Serial	4.501 (NIC)



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<u>Riverside</u>							
4/28/98	\$22,000,000	Alvord Unified School District Riverside CDIAC Debt Issue Number: 98 - 0477 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) BancAmerica Robert (TR) State Street Bank CA (EN) FGIC	8/01/27 Comb	5.376 (NIC)
9/22/98	\$8,820,000	Alvord Unified School District Riverside CDIAC Debt Issue Number: 98 - 1813 Certificates of participation/leases K-12 school facility	M:Baa1	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) Stone & Youngberg (TR) State Street Bank CA	9/01/19 Comb	4.976 (NIC)
6/04/98	\$1,635,000	Banning (CSCDA) Riverside CDIAC Debt Issue Number: 98 - 1247 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
6/10/98	\$1,190,000	Banning Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 98 - 0596 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1998 TRAN Pool Series A	NR	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	7/30/99 Term	3.630 (NIC)
6/10/98	\$1,910,000	Beaumont Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 98 - 0597 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1998 TRAN Pool Series A	NR	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	7/30/99 Term	3.630 (NIC)



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3/24/98	\$735,000	Blythe Financing Authority Riverside CDIAC Debt Issue Number: 98 - 0237 Public enterprise revenue bond Wastewater collection and treatment Refunding	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Kinsell O'Neal (TR) US Bank Corp Trust	4/01/28 Comb	5.716 (NIC)
3/24/98	\$1,200,000	Blythe Financing Authority Riverside CDIAC Debt Issue Number: 98 - 0236 Public enterprise revenue bond Water supply/storage/distribution	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Kinsell O'Neal (TR) US Bank Corp Trust	4/01/28 Comb	5.718 (NIC)
1/22/98	\$575,000	Cabazon County Water District Riverside CDIAC Debt Issue Number: 98 - 0044 Certificates of participation/leases Water supply/storage/distribution Jensen Water Co	NR	Neg	(BC) Best Best & Krieger (UW) Rural Economic (TR) Union Bank of CA	1/01/38 Term	4.500 (TIC)
12/01/98	\$7,020,000	Coachella Redevelopment Agency Riverside CDIAC Debt Issue Number: 96 - 1671 Tax allocation bond Redevelopment, multiple purposes Area No 3 Refunding	NR	Neg	(BC) Richards Watson (UW) Coachella FA (TR) US Bank Corp Trust	12/01/28 Comb	5.829 (NIC)
8/14/98	\$9,999,278	Coachella Valley Unified School District Riverside CDIAC Debt Issue Number: 98 - 1603 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Wiles (FA) George K Baum (UW) BancAmerica Robert (TR) Dai-Ichi Kangyo (EN) MBIA	8/01/23 Serial	5.258 (TIC)



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10/29/98	\$8,550,000	Corona Riverside CDIAC Debt Issue Number: 98 - 1944 Conduit revenue bond Single-family housing Refunding	M:Aaa	Neg	(BC) Best Best & Krieger (UW) FNMA (TR) US Bank Corp Trust	12/01/30 Term	5.430 (NIC)
1/29/98	\$62,845,000	Corona CFD No 90-1 Riverside CDIAC Debt Issue Number: 98 - 0001 Limited tax obligation bond Multi cap imprvments and public works South Corona Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	9/01/20 Comb	4.687 (NIC)
11/10/98	\$19,505,000	Corona CFD No 97-2 Riverside CDIAC Debt Issue Number: 98 - 1768 Limited tax obligation bond Multi cap imprvments and public works Eagle Glen	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/23 Comb	5.871 (NIC)
12/22/98	\$36,690,000	Corona Public Financing Authority Riverside CDIAC Debt Issue Number: 98 - 2122 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Reiter Lowrey (UW) Stone & Youngberg (TR) BNY Western Trust (EN) FGIC	9/01/28 Comb	4.809 (NIC)
8/20/98	\$17,000,000	Corona-Morco Unified School District Riverside CDIAC Debt Issue Number: 98 - 1760 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	9/01/23 Comb	4.789 (NIC)



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8/13/98	\$1,605,000	Corona-Norco Unified School District CFD No 97-1 Riverside CDIAC Debt Issue Number: 98 - 0459 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) State Street Bank CA	9/01/28 Comb	5.781 (NIC)
6/10/98	\$4,755,000	Desert Community College District (RCOSFA) Riverside CDIAC Debt Issue Number: 98 - 0598 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1998 TRAN Pool Series B	NR	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/99 Term	3.730 (NIC)
9/23/98	\$1,415,000	Desert Hot Springs Riverside CDIAC Debt Issue Number: 98 - 1778 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Comp	(BC) Quint & Thimmig (FA) Seidler-Fitzgerald (UW) M L Stern & Co (TR) US Trust Co of CA	6/30/99 Term	10.700 (NIC)
8/27/98	\$13,900,000	Desert Hot Springs Public Financing Authority Riverside CDIAC Debt Issue Number: 98 - 1726 Certificates of participation/leases Health care facilities Heritage Hospital Ser A Refunding	NR	Neg	(BC) Sabo & Green (UW) Miller & Schroeder (TR) US Trust Co of TX	8/01/28 Comb	6.671 (NIC)



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8/27/98	\$8,430,000	Desert Hot Springs Public Financing Authority Riverside CDIAC Debt Issue Number: 98 - 1727 Certificates of participation/leases Health care facilities Heritage Hospital Ser B Federally Taxable Refunding	NR	Neg	(BC) Sabo & Green (UW) Miller & Schroeder (TR) US Trust of TX	8/01/17 Comb	9.883 (NIC)
6/09/98	\$7,000,000	Desert Sands Unified School District Riverside CDIAC Debt Issue Number: 98 - 1132 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) Salomon Smith Barney (TR) Riverside Co	7/09/99 Term	3.651 (NIC)
1/23/98	\$39,655,000	Eastern Municipal Water District Riverside CDIAC Debt Issue Number: 98 - 0009 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) PaineWebber (TR) US Trust Co of CA (EN) FGIC	7/01/23 Comb	5.053 (NIC)
6/10/98	\$4,460,000	Hemet Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 98 - 0599 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1998 TRAN Pool Series B	NR	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/99 Term	3.730 (NIC)



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6/04/98	\$285,000	Idyllwild Fire Protection District (CSCDA) Riverside CDIAC Debt Issue Number: 98 - 1267 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
12/30/98	\$39,695,000	Jurupa Community Services District CFD No 1 Riverside CDIAC Debt Issue Number: 98 - 2034 Limited tax obligation bond Multi cap imprvments and public works Mira Loma Area Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	9/01/24 Comb	4.899 (NIC)
6/25/98	\$5,000,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Debt Issue Number: 98 - 0882 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
11/03/98	\$745,000	La Quinta Riverside CDIAC Debt Issue Number: 98 - 1837 Special assessment bond Multi cap imprvments and public works La Quinta Norte AD No 97-1	NR	Neg	(BC) Rutan & Tucker (UW) Miller & Schroeder (TR) US Bank Corp Trust	9/02/18 Comb	5.597 (NIC)



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6/24/98	\$15,760,000	La Quinta Redevelopment Agency Riverside CDIAC Debt Issue Number: 98 - 0639 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (UW) La Quinta FA (TR) US Bank Corp Trust (EN) Ambac	9/01/28 Term	5.274 (NIC)
6/24/98	\$6,750,000	La Quinta Redevelopment Agency Riverside CDIAC Debt Issue Number: 98 - 0640 Tax allocation bond Redevelopment, multiple purposes Area No 2 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (UW) La Quinta FA (TR) US Bank Corp Trust (EN) Ambac	9/01/33 Comb	5.287 (TIC)
12/03/98	\$31,180,000	Lake Elsinore School Financing Authority Riverside CDIAC Debt Issue Number: 97 - 1477 Revenue bond (Pool) K-12 school facility Horsethief Canyon	NR	Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg (TR) State Street Bank CA	9/01/16 Comb	5.407 (NIC)
2/13/98	\$1,448,925	Lake Elsinore Unified School District Riverside CDIAC Debt Issue Number: 98 - 0058 Certificates of participation/leases K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Zions 1st Natl Bnk (TR) Zions 1st Natl Bnk	3/06/08 Serial	7.143 (NIC)



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2/13/98	\$3,551,075	Lake Elsinore Unified School District Riverside CDIAC Debt Issue Number: 98 - 0165 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Zions 1st Natl Bnk	3/06/08 Serial	5.087 (NIC)
6/10/98	\$7,135,000	Lake Elsinore Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 98 - 0600 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1998 TRAN Pool Series B	NR	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/99 Term	3.730 (NIC)
12/03/98	\$29,640,000	Lake Elsinore Unified School District CFD No 88-1 Riverside CDIAC Debt Issue Number: 97 - 1478 Limited tax obligation bond K-12 school facility Horsethief Canyon Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (UW) Lake Elsinore Sch FA (TR) State Street Bank CA	9/01/16 Term	6.100 (TIC)
6/10/98	\$3,790,000	Menifee Union School District (RCOSFA) Riverside CDIAC Debt Issue Number: 98 - 0601 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1998 TRAN Pool Series A	NR	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	7/30/99 Term	3.630 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/24/98	\$9,000,000	Moreno Valley Unified School District Riverside CDIAC Debt Issue Number: 98 - 1197 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) BancAmerica Robert (TR) Riverside Co	6/30/99 Term	3.580 (NIC)
9/23/98	\$8,700,000	Mount San Jacinto Winter Park Authority Riverside CDIAC Debt Issue Number: 98 - 1720 Certificates of participation/leases Public transit Palm Springs Aerial Tramway	M:Aa3/VMI LOC	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (UW) CIBC Oppenheimer (TR) BNY Western Trust (EN) CIBC Oppenheimer	7/01/21 Term	VAR
6/04/98	\$4,780,000	Mt San Jacinto Community College District (CCCFA) Riverside CDIAC Debt Issue Number: 98 - 0535 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.908 (NIC)
12/22/98	\$5,034,760	Murrieta Riverside CDIAC Debt Issue Number: 99 - 0031 Special assessment bond Multi cap imprvments and public works Grizzly Ridge AD No 98-1	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/02/23 Comb	5.750 (NIC)
9/01/98	\$25,999,501	Murrieta Valley Unified School District Riverside CDIAC Debt Issue Number: 98 - 1433 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Atkinson Andelson (UW) PaineWebber (TR) US Bank Corp Trust (EN) FGIC	9/01/23 Serial	5.225 (TIC)



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7/08/98	\$9,410,000	Norco Riverside CDIAC Debt Issue Number: 98 - 0487 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) Ambac	10/01/28 Comb	5.222 (NIC)
12/02/98	\$4,075,000	Norco Riverside CDIAC Debt Issue Number: 98 - 2088 Special assessment bond Wastewater collection and treatment AD No 195 Refunding	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Miller & Schroeder (TR) US Bank Corp Trust	9/02/09 Serial	5.005 (NIC)
12/16/98	\$34,760,000	Palm Desert Riverside CDIAC Debt Issue Number: 98 - 1610 Special assessment bond Multi cap imprvments and public works The Canyons at Bighorn AD No 98-1	NR	Neg	(BC) Richards Watson (FA) Munisoft (UW) Redwood Securities (TR) US Bank Corp Trust	9/02/18 Comb	5.991 (NIC)
1/29/98	\$48,760,000	Palm Desert Financing Authority Riverside CDIAC Debt Issue Number: 97 - 1614 Tax allocation bond Multifamily housing Housing Set-Aside	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Munisoft (UW) Hutchinson Shockey (TR) First Trust of CA (EN) MBIA	10/01/27 Comb	5.134 (TIC)
3/10/98	\$11,020,000	Palm Desert Financing Authority Riverside CDIAC Debt Issue Number: 97 - 1688 Tax allocation bond Redevelopment, multiple purposes Area No 4	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Munisoft (UW) Kinsell O'Neal (TR) First Trust of CA (EN) MBIA	10/01/28 Comb	5.123 (NIC)



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8/26/98	\$3,065,000	Palm Springs Riverside CDIAC Debt Issue Number: 98 - 1578 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Ambac	4/01/15 Serial	4.725 (NIC)
12/10/98	\$1,091,953	Palm Springs Riverside CDIAC Debt Issue Number: 98 - 2060 Certificates of participation/leases Equipment Supplement No 1	NR	Neg	(BC) Gilmore & Bell (UW) Ford Motor (TR) US Bank Corp Trust	12/30/08 Serial	4.780 (NIC)
2/19/98	\$3,725,000	Palm Springs Financing Authority Riverside CDIAC Debt Issue Number: 98 - 0033 Revenue bond (Pool) Multi cap imprvments and public works AD No 155 Series A Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Stone & Youngberg (TR) BNY Western Trust	9/02/09 Serial	5.378 (NIC)
3/02/98	\$1,375,000	Palm Springs Financing Authority Riverside CDIAC Debt Issue Number: 98 - 0030 Revenue bond (Pool) Multi cap imprvments and public works AD No 155 Series B Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Allstate Insurance (TR) BNY Western Trust	9/02/09 Serial	5.080 (NIC)
5/14/98	\$8,260,000	Palm Springs Financing Authority Riverside CDIAC Debt Issue Number: 98 - 0494 Public enterprise revenue bond Airport Palm Springs Regional Airport Subject to Alternative Minimum Tax	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Stone & Youngberg (TR) BNY Western Trust (EN) FSA	1/01/28 Comb	5.330 (NIC)



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5/14/98	\$12,720,000	Palm Springs Financing Authority Riverside CDIAC Debt Issue Number: 98 - 0495 Public enterprise revenue bond Airport Palm Springs Regional Airport Subject to Alternative Minimum Tax	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Stone & Youngberg (TR) BNY Western Trust (EN) FSA	1/01/28 Comb	5.400 (NIC)
7/08/98	\$10,000,000	Palm Springs Unified School District Riverside CDIAC Debt Issue Number: 98 - 1568 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co (UW) BancAmerica Robert (TR) State Street Bank CA (EN) FSA	2/01/23 Comb	4.975 (NIC)
6/25/98	\$5,000,000	Palm Springs Unified School District (CSCRPA) Riverside CDIAC Debt Issue Number: 98 - 0883 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
9/10/98	\$7,500,000	Palo Verde Unified School District Riverside CDIAC Debt Issue Number: 98 - 1621 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) US Bank Corp Trust (EN) FGIC	9/01/23 Comb	4.899 (TIC)



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6/10/98	\$1,645,000	Palo Verde Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 98 - 0603 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1998 TRAN Pool Series B	NR	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/99 Term	3.730 (NIC)
10/15/98	\$4,500,000	Perris Union High School District Riverside CDIAC Debt Issue Number: 98 - 1844 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) CIBC Oppenheimer (TR) Riverside Co	10/26/99 Term	3.039 (NIC)
7/29/98	\$14,845,000	Perris Union High School District CFD No 87-1 Riverside CDIAC Debt Issue Number: 98 - 1067 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) Val Verde USD FA (TR) US Bank Corp Trust	10/01/13 Term	5.551 (TIC)
11/23/98	\$46,000,000	Rancho California Water District Financing Authority Riverside CDIAC Debt Issue Number: 98 - 1668 Public enterprise revenue bond Water supply/storage/distribution Series A	M:Aaa/VMI F:AAA/F1+ Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) PaineWebber (TR) BNY Western Trust (EN) FGIC	8/15/29 Term	VAR



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3/19/98	\$1,635,000	Rancho Mirage Riverside CDIAC Debt Issue Number: 98 - 0401 Special assessment bond Street construction and improvements Dinah Shore Dr ReAD No 23-86 Refunding	NR	Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Miller & Schroeder (TR) US Bank Corp Trust	9/02/07 Serial	4.455 (NIC)
12/24/98	\$1,425,000	Rancho Mirage Riverside CDIAC Debt Issue Number: 98 - 2151 Special assessment bond Multi cap imprvments and public works Vista Dunes ReAD No R25-90 Refunding	NR	Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) M L Stern & Co (TR) US Bank Corp Trust	9/02/24 Comb	5.481 (NIC)
5/07/98	\$30,965,000	Riverside Riverside CDIAC Debt Issue Number: 98 - 0372 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AA F:AA	Neg	(BC) Brown & Wood (FA) Public Financial (UW) PaineWebber (TR) Union Bank of CA	10/01/27 Comb	5.175 (NIC)
5/07/98	\$98,730,000	Riverside Riverside CDIAC Debt Issue Number: 98 - 0419 Public enterprise revenue bond Power generation/transmission Refunding	S:AAA F:AAA	Neg	(BC) Brown & Wood (FA) Pacific Financial (UW) PaineWebber (TR) Union Bank of CA (EN) Ambac	10/01/22 Comb	5.028 (NIC)
4/03/98	\$36,100,000	Riverside County Riverside CDIAC Debt Issue Number: 98 - 0213 Certificates of participation/leases Public building Larson Justice Center Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) O'Melveny & Myers (FA) Dain Rauscher (UW) PaineWebber (TR) State Street Bank CA (EN) MBIA	12/01/21 Comb	5.083 (TIC)



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7/01/98	\$235,000,000	Riverside County Riverside CDIAC Debt Issue Number: 98 - 0637 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) O'Melveny & Myers (FA) Dain Rauscher (UW) Salomon Smith Barney (TR) Riverside Co	9/30/99 Term	4.500 (TIC)
6/10/98	\$4,755,000	Riverside County Board Of Education (RCOSFA) Riverside CDIAC Debt Issue Number: 98 - 0606 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1998 TRAN Pool Series B	NR	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/99 Term	3.730 (NIC)
8/06/98	\$19,500,000	Riverside County CFD No 89-5 Riverside CDIAC Debt Issue Number: 98 - 0463 Limited tax obligation bond Multi cap imprvments and public works Rancon Bus Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) PaineWebber (TR) US Bank Corp Trust (EN) Ambac	9/01/28 Term	VAR
1/27/98	\$2,405,000	Riverside County Housing Authority Riverside CDIAC Debt Issue Number: 97 - 1755 Public enterprise revenue bond Multifamily housing Corona Federally Taxable Refunding	M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Mark Young (UW) Newman & Associates (TR) State Street Bank CA (EN) MBIA	12/01/18 Comb	6.765 (NIC)



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8/11/98	\$4,055,000	Riverside County Housing Authority Riverside CDIAC Debt Issue Number: 98 - 1436 Public enterprise revenue bond Multifamily housing Breezewood Apts Series B Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Mark Young (UW) Newman & Associates (TR) State Street Bank CA (EN) MBIA	6/01/19 Comb	5.085 (NIC)
8/19/98	\$5,085,000	Riverside County Housing Authority Riverside CDIAC Debt Issue Number: 98 - 1440 Public enterprise revenue bond Multifamily housing Breezewood Apts Series C Refunding	NR	Neg	(BC) Stradling Yocca (FA) Mark Young (UW) Prudential Sec Inc (TR) State Street Bank CA	6/01/28 Term	6.400 (NIC)
12/01/98	\$20,000,000	Riverside County Housing Authority Riverside CDIAC Debt Issue Number: 98 - 2123 Conduit revenue bond Multifamily housing Amanda Pk Apts Series A & Sub Series B Subject to Alternative Minimum Tax Refunding	M:Aaa/VMI Oth	Neg	(BC) Best Best & Krieger (UW) Newman & Associates (TR) Dai-Ichi Kangyo (EN) FHLMC	1/15/29 Term	VAR
11/18/98	\$16,050,000	Riverside Unified School District Riverside CDIAC Debt Issue Number: 98 - 1596 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	9/01/27 Comb	VAR



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6/10/98	\$9,515,000	Riverside Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 98 - 0604 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1998 TRAN Pool Series B	NR	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	10/01/99 Term	3.730 (NIC)
6/11/98	\$10,595,000	Rubidoux Community Services District Riverside CDIAC Debt Issue Number: 98 - 0426 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Harper & Burns (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) Ambac	12/01/24 Comb	4.986 (NIC)
4/16/98	\$9,950,000	San Gorgonia Memorial Health Care District Riverside CDIAC Debt Issue Number: 98 - 0405 Conduit revenue bond Health care facilities Refunding	NR	Neg	(BC) Orrick Herrington (FA) G L Hicks Financial (UW) Piper Jaffray Inc (TR) Harris Trust Co	5/01/20 Comb	5.756 (NIC)
2/05/98	\$3,000,000	San Jacinto Unified School District Riverside CDIAC Debt Issue Number: 97 - 1826 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) Sutro & Co (TR) US Trust Co of CA (EN) FGIC	6/01/23 Serial	5.068 (TIC)
12/15/98	\$12,400,000	San Jacinto Unified School District Riverside CDIAC Debt Issue Number: 98 - 1595 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	10/01/28 Comb	VAR



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6/11/98	\$18,690,000	Temecula CFD No 88-12 Riverside CDIAC Debt Issue Number: 97 - 1670 Limited tax obligation bond Multi cap imprvments and public works Ynez Corridor Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/01/17 Comb	5.682 (TIC)
7/17/98	\$5,800,000	Temecula Redevelopment Agency Riverside CDIAC Debt Issue Number: 98 - 0194 Revenue anticipation note Multifamily housing Mission Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Washington Mutual	2/01/30 Term	VAR
6/10/98	\$4,780,000	Temecula Valley Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 98 - 0605 Tax and revenue anticipation note Cash flow, interim financing RCOSFA 1998 TRAN Pool Series A	NR	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	7/30/99 Term	3.630 (NIC)
7/29/98	\$15,785,000	Val Verde School District CFD No 87-1 Riverside CDIAC Debt Issue Number: 98 - 1065 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) Val Verde USD FA (TR) US Bank Corp Trust	10/01/13 Term	5.821 (TIC)



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10/15/98	\$3,260,000	Val Verde Unified School District Riverside CDIAC Debt Issue Number: 98 - 1845 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) CIBC Oppenheimer (TR) Riverside Co	10/26/99 Term	3.059 (NIC)
7/29/98	\$27,725,000	Val Verde Unified School District Financing Authority Riverside CDIAC Debt Issue Number: 98 - 1790 Revenue bond (Pool) K-12 school facility Jr Lien Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) Allstate Insurance (TR) US Bank Corp Trust	10/01/28 Term	8.000 (NIC)
7/29/98	\$7,180,000	Val Verde Unified School District Financing Authority Riverside CDIAC Debt Issue Number: 98 - 1064 Revenue bond (Pool) K-12 school facility Sr Lien Refunding	S:BBB-	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) O'Connor & Co (TR) US Bank Corp Trust	10/01/13 Term	6.154 (NIC)
7/29/98	\$3,465,787	Val Verde Unified School District CFD No 98-1 Riverside CDIAC Debt Issue Number: 98 - 1066 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) Val Verde USD FA (TR) US Bank Corp Trust	10/01/28 Term	12.000 (TIC)



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7/28/98	\$4,538,611	Valley Health System Riverside CDIAC Debt Issue Number: 99 - 0150 Certificates of participation/leases Other/multiple health care purposes	NR	Neg	(UN) La Salle Natl Bank	9/30/03 Serial	4.930 (NIC)
7/15/98	\$12,110,000	Winchester Hills Financing Authority CFD No 98-1 Riverside CDIAC Debt Issue Number: 98 - 0336 Limited tax obligation bond Multi cap imprvments and public works Winchester Hills Series A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UN) Stone & Youngberg (TR) US Bank Corp Trust	9/01/28 Comb	6.613 (TIC)
7/15/98	\$145,000	Winchester Hills Financing Authority CFD No 98-1 Riverside CDIAC Debt Issue Number: 98 - 1690 Limited tax obligation bond Multi cap imprvments and public works Winchester Hills Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UN) Stone & Youngberg (TR) US Bank Corp Trust	9/01/00 Term	6.613 (TIC)
<u>Sacramento</u>							
6/04/98	\$4,780,000	American River Fire Protection District (CSCDA) Sacramento CDIAC Debt Issue Number: 98 - 1245 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UN) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.902 (NIC)



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8/27/98	\$30,000,000	California Rural Water Financing Authority Sacramento CDIAC Debt Issue Number: 98 - 1746 Other note Project, interim financing	M:MIG1	Neg	(BC) Foley & Lardner (FA) JJ Hilliard WL Lyon (UW) Kirkpatrick Pettis (TR) Fifth Third Bk	3/01/00 Term	4.040 (NIC)
5/28/98	\$6,535,000	Center Unified School District Sacramento CDIAC Debt Issue Number: 98 - 0411 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) BNY Western Trust (EN) FSA	7/01/13 Serial	4.624 (NIC)
8/20/98	\$101,125,000	Central Valley Financing Authority Sacramento CDIAC Debt Issue Number: 98 - 1508 Public enterprise revenue bond Power generation/transmission Carson Ice-Gen Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Goldman Sachs (TR) Chase Manhattan Bank (EN) MBIA	7/01/20 Comb	5.001 (TIC)
6/19/98	\$11,200,000	Elk Grove Unified School District Sacramento CDIAC Debt Issue Number: 98 - 1199 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) Sacramento Co	6/30/99 Term	3.600 (NIC)
10/14/98	\$28,954,336	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Debt Issue Number: 98 - 1647 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) Salomon Smith Barney (TR) Sacramento Co (EN) MBIA	12/01/28 Serial	5.275 (TIC)



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6/22/98	\$13,218,170	Florin Resource Conservation District Sacramento CDIAC Debt Issue Number: 98 - 0454 Certificates of participation/leases Public building	NR	Neg	(BC) Arter & Hadden (UW) Union Bank of CA (TR) Union Bank of CA	8/01/18 Comb	7.103 (NIC)
3/24/98	\$2,105,403	Folsom Sacramento CDIAC Debt Issue Number: 98 - 0408 Special assessment bond Multi cap imprvments and public works Hannaford Cross AD No 1990-1 Refunding	NR	Comp	(BC) Orrick Herrington (FA) Public Financial (UW) Folsom PFA (TR) First Trust of CA	9/02/20 Comb	5.680 (NIC)
6/04/98	\$3,175,000	Folsom (CSCDA) Sacramento CDIAC Debt Issue Number: 98 - 1264 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
12/17/98	\$11,835,000	Folsom CFD No 11 Sacramento CDIAC Debt Issue Number: 98 - 1094 Limited tax obligation bond Multi cap imprvments and public works Willow Springs	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA	9/01/23 Comb	5.782 (NIC)
4/22/98	\$4,340,000	Folsom CFD No 4 Sacramento CDIAC Debt Issue Number: 98 - 0686 Limited tax obligation bond Other cap imprvments and public works Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA (EN) MBIA	8/01/18 Comb	5.110 (NIC)



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3/03/98	\$3,405,000	Folsom Heights CFD No 3 Sacramento CDIAC Debt Issue Number: 98 - 0221 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA	12/01/15 Comb	5.464 (NIC)
3/19/98	\$2,860,000	Folsom Public Financing Authority Sacramento CDIAC Debt Issue Number: 98 - 0409 Revenue bond (Pool) Multi cap imprvments and public works	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Sutro & Co. (TR) Union Bank of CA	9/02/20 Comb	5.680 (NIC)
11/06/98	\$19,325,000	Folsom Public Financing Authority Sacramento CDIAC Debt Issue Number: 98 - 1724 Public enterprise revenue bond Water supply/storage/distribution Refunding	M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA (EN) FGIC	11/01/28 Comb	4.952 (NIC)
4/09/98	\$10,396,455	Folsom-Cordova Unified School District Sacramento CDIAC Debt Issue Number: 98 - 0475 General obligation bond K-12 school facility Improvement Dist No 1	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) Sacramento Co (EN) Ambac	10/01/22 Serial	5.073 (TIC)
5/14/98	\$15,245,000	Folsom-Cordova Unified School District Sacramento CDIAC Debt Issue Number: 98 - 1081 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	3/01/24 Comb	5.046 (NIC)



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4/08/98	\$4,000,000	Natomas Unified School District Sacramento CDIAC Debt Issue Number: 98 - 0330 Certificates of participation/leases K-12 school facility	S:AAA Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Union Bank of CA (TR) Dai-Ichi Kangyo (EN) MBIA	4/01/23 Comb	4.937 (TIC)
5/21/98	\$22,450,000	Natomas Unified School District Sacramento CDIAC Debt Issue Number: 98 - 1084 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Union Bank of CA (UW) Kinsell O'Neal (TR) State Street Bank CA (EN) MBIA	9/01/21 Comb	5.892 (NIC)
6/25/98	\$5,000,000	Natomas Unified School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 98 - 0893 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$3,800,000	North Sacramento Elementary School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 98 - 0889 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
2/04/98	\$5,000,000	North Sacramento School District Sacramento CDIAC Debt Issue Number: 98 - 0039 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Kronick Moskowitz (FA) Andrew Ach & Assoc (UW) Piper Jaffray Inc (TR) Sacramento Co (EN) FGIC	8/01/27 Comb	4.875 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$5,455,000	Rio Linda Union Elementary School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 98 - 0890 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$2,255,000	River Delta Unified School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 98 - 0891 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,585,000	Robla Elementary School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 98 - 0892 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
4/08/98	\$3,330,000	Sacramento Sacramento CDIAC Debt Issue Number: 98 - 0373 Conduit revenue bond Health care facilities CARES	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) Dowdell Financial (UW) E J De La Rosa (TR) US Trust Co of CA (EN) Cal Mortgage	1/01/24 Comb	5.250 (NIC)
6/10/98	\$34,890,000	Sacramento City Financing Authority Sacramento CDIAC Debt Issue Number: 98 - 1192 Bond anticipation note Project, interim financing CAL EPA Bldg	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) State Treasurer	12/15/98 Term	4.199 (NIC)



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10/21/98	\$196,615,000	Sacramento City Financing Authority Sacramento CDIAC Debt Issue Number: 98 - 1928 Public lease revenue bond Public building Cal EPA Refunding	S:AAA/A- M:Aaa/A1 F:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch & Co (TR) State Treasurer (EN) Ambac	5/01/23 Comb	4.831 (TIC)
12/17/98	\$7,905,000	Sacramento City Financing Authority Sacramento CDIAC Debt Issue Number: 99 - 0001 Revenue bond (Pool) Flood control/storm drainage North Natomas CFD No 2	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/01/23 Comb	6.229 (NIC)
10/14/98	\$20,000,000	Sacramento City Unified School District Sacramento CDIAC Debt Issue Number: 98 - 1806 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Vogel Lopez (UW) First Albany Corp (TR) Sacramento Co	10/27/99 Term	2.970 (NIC)
8/20/98	\$86,135,000	Sacramento Cogeneration Authority Sacramento CDIAC Debt Issue Number: 98 - 1507 Public enterprise revenue bond Power generation/transmission Central Vly Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Bear Stearns (TR) Chase Manhattan Bank (EN) MBIA	7/01/21 Comb	5.311 (TIC)
6/11/98	\$191,000,000	Sacramento County Sacramento CDIAC Debt Issue Number: 98 - 1201 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Lehman Brothers (TR) Sacramento Co	9/30/99 Term	3.729 (TIC)



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7/10/98	\$22,685,000	Sacramento County Sacramento CDIAC Debt Issue Number: 98 - 1448 Special assessment bond Multi cap imprvments and public works Sunrise & Cordova Consolidated ReAD Refunding	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) PaineWebber (TR) Sacramento Co	9/02/11 Serial	5.112 (NIC)
8/19/98	\$45,620,000	Sacramento County Sacramento CDIAC Debt Issue Number: 98 - 1777 Public enterprise revenue bond Airport Sub Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) PaineWebber (TR) State Street Bank CA (EN) FGIC	7/01/26 Comb	5.158 (NIC)
8/19/98	\$42,510,000	Sacramento County Sacramento CDIAC Debt Issue Number: 98 - 1567 Public enterprise revenue bond Airport Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) PaineWebber (TR) State Street Bank CA (EN) FGIC	7/01/26 Comb	5.125 (NIC)
9/23/98	\$12,565,000	Sacramento County Sacramento CDIAC Debt Issue Number: 98 - 1324 Certificates of participation/leases Power generation/transmission Gas to Energy Fac	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Lehman Brothers (TR) Harris Trust Co (EN) MBIA	12/01/14 Serial	4.382 (NIC)



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11/02/98	\$9,900,000	Sacramento County Sacramento CDIAC Debt Issue Number: 98 - 1754 Conduit revenue bond Airport The Cessna Aircraft Co Subject to Alternative Minimum Tax	S:AA-/A-1 LOC	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Artemis Capital (TR) BNY Western Trust (EN) Bank of America	11/01/28 Term	VAR
12/15/98	\$5,310,000	Sacramento County CFD No 1998-1 Sacramento CDIAC Debt Issue Number: 98 - 2031 Limited tax obligation bond Multi cap imprvments and public works Metro Air Park	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Marvin L Oates Trust (TR) Sacramento Co	12/01/21 Term	7.000 (NIC)
4/22/98	\$13,400,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 98 - 0138 Conduit revenue bond Multifamily housing Shade Tree Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Jones Hall (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	12/01/30 Comb	5.515 (NIC)
4/22/98	\$3,625,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 98 - 0276 Conduit revenue bond Multifamily housing Larchmont Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Nossaman Guthner (UW) US Bank (TR) US Bank	4/22/35 Comb	VAR



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4/22/98	\$3,250,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 98 - 0275 Conduit revenue bond Multifamily housing Kohler Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Nossaman Guthner (UW) US Bank (TR) US Bank	4/22/35 Comb	VAR
8/04/98	\$2,350,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 98 - 1635 Conduit revenue bond Multifamily housing Larchmont Arms Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Nossaman Guthner (UW) US Bank (TR) US Bank Corp Trust	8/04/35 Comb	VAR
10/15/98	\$4,000,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 98 - 1824 Conduit revenue bond Multifamily housing Oak Valley Apts Subject to Alternative Minimum Tax	S:AA-/A-1 LOC	Neg	(BC) Jones Hall (UW) Banc One Capital (TR) US Bank Corp Trust (EN) Bank One Arizona	10/01/28 Term	VAR
10/15/98	\$3,750,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 98 - 1827 Conduit revenue bond Multifamily housing Sun Valley Apts Subject to Alternative Minimum Tax	S:AA-/A-1 LOC	Neg	(BC) Jones Hall (UW) Banc One Capital (TR) US Bank Corp Trust (EN) Bank One Arizona	10/01/28 Term	VAR



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8/05/98	\$2,515,000	Sacramento Development Fee Financing CFD No 95-01 Sacramento CDIAC Debt Issue Number: 98 - 1428 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/01/08 Serial	4.916 (NIC)
12/17/98	\$4,995,000	Sacramento North Natomas CFD No 2 Sacramento CDIAC Debt Issue Number: 99 - 0003 Limited tax obligation bond Flood control/storm drainage Series A	NR	Neg	(BC) Orrick Herrington (UW) Sacramento City FA (TR) US Bank Corp Trust	9/01/23 Serial	6.229 (NIC)
12/17/98	\$2,910,000	Sacramento North Natomas CFD No 2 Sacramento CDIAC Debt Issue Number: 99 - 0002 Limited tax obligation bond Flood control/storm drainage	NR	Neg	(BC) Orrick Herrington (UW) Sacramento City FA (TR) US Bank Corp Trust	9/01/23 Serial	6.229 (NIC)
4/16/98	\$37,330,000	Sacramento Redevelopment Agency Sacramento CDIAC Debt Issue Number: 98 - 0248 Tax allocation bond Redevelopment, multiple purposes Merged Downtown Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	11/01/13 Serial	4.854 (NIC)
4/16/98	\$13,080,000	Sacramento Redevelopment Agency Sacramento CDIAC Debt Issue Number: 98 - 0249 Tax allocation bond Redevelopment, multiple purposes Merged Downtown Series B Federally Taxable State Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	11/01/13 Comb	6.549 (NIC)



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8/07/98	\$17,985,000	Sacramento Redevelopment Agency Sacramento CDIAC Debt Issue Number: 98 - 1593 Tax allocation bond Redevelopment, multiple purposes Merged Downtown Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) FSA	11/01/13 Serial	4.684 (NIC)
2/25/98	\$35,765,000	Sacramento Regional County Sanitation District Sacramento CDIAC Debt Issue Number: 98 - 0220 General obligation bond Wastewater collection and treatment Refunding	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) PaineWebber (TR) Sacramento Co	8/01/06 Serial	3.994 (NIC)
7/15/98	\$7,400,000	San Juan Unified School District Sacramento CDIAC Debt Issue Number: 98 - 0591 Certificates of participation/leases K-12 school facility	S:AAA Ins	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) A G Edwards (TR) Norwest Bk MN (EN) MBIA	8/01/08 Serial	4.296 (TIC)
10/07/98	\$30,000,000	San Juan Unified School District Sacramento CDIAC Debt Issue Number: 98 - 1858 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) NationsBanc Mont Sec (TR) Sacramento Co	1/21/00 Term	3.096 (TIC)
3/26/98	\$8,050,000	Southgate Recreation and Park District Sacramento CDIAC Debt Issue Number: 98 - 0234 Certificates of participation/leases Recreation and sports facilities Wildhawk Golf Club Refunding	S:A+ LOC	Neg	(BC) Nossaman Guthner (FA) C M de Crinis (UW) Piper Jaffray Inc (TR) Dai-Ichi Kangyo (EN) US Bank	10/01/21 Term	VAR



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<u>San Benito</u>							
11/19/98	\$6,250,000	Aromas-San Juan Unified School District San Benito CDIAC Debt Issue Number: 98 - 1959 Certificates of participation/leases K-12 school facility Anzar HS Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) FSA	9/01/20 Serial	4.763 (NIC)
6/25/98	\$1,865,000	Aromas-San Juan Unified School District (CSCRPA) San Benito CDIAC Debt Issue Number: 98 - 0895 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
8/20/98	\$1,250,000	Hollister San Benito CDIAC Debt Issue Number: 98 - 1700 Special assessment bond Multi cap imprvments and public works Gateway Ctr AD No 1997-1	NR	Neg	(BC) Brown & Wood (UW) Sutro & Co (TR) BNY Western Trust	9/02/19 Comb	5.795 (NIC)
9/14/98	\$2,390,000	San Benito County San Benito CDIAC Debt Issue Number: 98 - 1585 Certificates of participation/leases Prisons/jails/correctional facilities Jail and Juvenile Hall Refunding	S:AAA F:AAA Ins	Neg	(BC) Brown & Wood (UW) Miller & Schroeder (TR) Dai-Ichi Kangyo (EN) MBIA	8/01/11 Comb	4.580 (TIC)



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6/25/98	\$3,140,000	San Benito High School District (CSCRPA) San Benito CDIAC Debt Issue Number: 98 - 0894 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
9/23/98	\$17,865,000	San Benito Hospital District San Benito CDIAC Debt Issue Number: 98 - 1662 Public enterprise revenue bond Health care facilities Refunding <u>San Bernardino</u>	NR	Neg	(BC) Orrick Herrington (FA) G L Hicks Financial (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	10/01/28 Comb	5.449 (NIC)
4/30/98	\$3,445,000	Adelanto Water Authority San Bernardino CDIAC Debt Issue Number: 98 - 0434 Public enterprise revenue bond Water supply/storage/distribution	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) Dai-ichi Kangyo	9/01/28 Term	7.500 (NIC)
6/04/98	\$1,160,000	Apple Valley Fire Protection District (CSCDA) San Bernardino CDIAC Debt Issue Number: 98 - 1246 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)



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6/25/98	\$5,000,000	Apple Valley Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 98 - 0902 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
12/30/98	\$995,000	Arrowbear Park County Water District San Bernardino CDIAC Debt Issue Number: 98 - 2172 Certificates of participation/leases Water supply/storage/distribution Refunding	NR	Neg	(BC) Stradling Yocca (FA) Bartle Wells (UW) Henderson Capital (TR) Dai-ichi Kangyo	10/01/09 Serial	5.308 (NIC)
6/25/98	\$3,000,000	Barstow Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 98 - 0896 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
5/27/98	\$5,300,000	Big Bear Lake San Bernardino CDIAC Debt Issue Number: 98 - 1196 Certificates of participation/leases Public building Civic Center Refunding	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Union Bank of CA (TR) Union Bank of CA (EN) FSA	2/01/16 Comb	4.630 (NIC)



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9/01/98	\$9,995,000	Chaffey Community College District San Bernardino CDIAC Debt Issue Number: 98 - 1715 Certificates of participation/leases College/university facility Refunding	M:A3	Neg	(BC) Atkinson Andelson (UW) Miller & Schroeder (TR) US Trust Co of CA	9/01/23 Comb	5.164 (TIC)
6/04/98	\$4,780,000	Chaffey Community College District (CCCFA) San Bernardino CDIAC Debt Issue Number: 98 - 0523 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.908 (NIC)
8/04/98	\$25,000,000	Chaffey Joint Union High School District San Bernardino CDIAC Debt Issue Number: 98 - 1559 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) US Trust Co of CA (EN) FGIC	8/01/23 Comb	4.954 (NIC)
8/19/98	\$14,860,000	Chino Hills CFD No.9 San Bernardino CDIAC Debt Issue Number: 98 - 1239 Limited tax obligation bond Multi cap imprvments and public works Rincon Village Area Refunding	NR	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) PaineWebber (TR) Harris Trust Co	9/01/23 Comb	6.270 (NIC)



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3/24/98	\$5,980,000	Chino Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 98 - 0238 Conduit revenue bond Multifamily housing Seasons at Chino Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Rutan & Tucker (UW) Chino (TR) Chino	3/01/38 Term	5.607 (NIC)
6/29/98	\$10,745,000	Chino Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 98 - 1437 Tax allocation bond Redevelopment, multiple purposes Central City Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (UW) Sutter Securities (TR) US Trust Co of CA (EN) Ambac	9/01/22 Comb	5.196 (NIC)
6/29/98	\$2,745,000	Chino Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 98 - 1438 Tax allocation bond Redevelopment, multiple purposes Central City Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (UW) Sutter Securities (TR) US Trust Co of CA (EN) Ambac	9/01/22 Comb	7.033 (NIC)
6/25/98	\$8,240,000	Chino Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 98 - 0897 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/04/98	\$3,540,000	Chino Valley Independent Fire District (CSCDA) San Bernardino CDIAC Debt Issue Number: 98 - 1253 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.902 (NIC)
10/19/98	\$2,070,000	Colton San Bernardino CDIAC Debt Issue Number: 98 - 1085 Certificates of participation/leases Multi cap imprvments and public works Corporation Yard Refunding	NR	Comp	(BC) Jones Hall (UW) Mark Pressman (TR) US Bank Corp Trust	11/01/13 Comb	5.539 (NIC)
8/04/98	\$3,415,000	Colton CFD No 89-2 San Bernardino CDIAC Debt Issue Number: 98 - 1549 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Nossaman Guthner (UW) Piper Jaffray Inc (TR) Union Bank of CA	9/01/19 Comb	5.810 (NIC)
12/15/98	\$2,800,000	Colton CFD No 90-1 San Bernardino CDIAC Debt Issue Number: 98 - 1951 Limited tax obligation bond Multi cap imprvments and public works Mount Vernon Corridor Refunding	NR	Neg	(BC) Jones Hall (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	9/01/20 Term	7.664 (NIC)



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4/14/98	\$44,015,000	Colton Public Financing Authority San Bernardino CDIAC Debt Issue Number: 98 - 0086 Tax allocation bond Redevelopment, multiple purposes Santa Ana River/Cooley Ranch Refunding	S:AAA M:Aaa Ins	Neg	(BC) Sabo & Green (FA) Dain Rauscher (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) MBIA	8/01/27 Comb	5.286 (NIC)
12/15/98	\$11,120,000	Colton Public Financing Authority San Bernardino CDIAC Debt Issue Number: 98 - 2039 Public enterprise revenue bond Water supply/storage/distribution	S:AAA M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) Stone & Youngberg (UW) Piper Jaffray Inc (TR) Union Bank of CA (EN) MBIA	3/01/30 Comb	4.901 (NIC)
11/03/98	\$3,440,000	Etiwanda School District CFD No 2 San Bernardino CDIAC Debt Issue Number: 98 - 1999 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/01/14 Serial	5.140 (NIC)
7/15/98	\$1,500,000	Fontana San Bernardino CDIAC Debt Issue Number: 98 - 1544 Certificates of participation/leases Equipment	NR	Neg	(BC) Gilmore & Bell (UW) The CIT Group (TR) US Bank Corp Trust	6/30/03 Serial	5.470 (NIC)
8/19/98	\$62,215,000	Fontana CFD No 2 San Bernardino CDIAC Debt Issue Number: 98 - 1623 Limited tax obligation bond Multi cap imprvments and public works Village of Heritage Series A B & C Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CGMS (UW) Stone & Youngberg (TR) BNY Western Trust (EN) MBIA	9/01/17 Comb	5.252 (NIC)



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2/12/98	\$4,000,000	Fontana CFD No 7 San Bernardino CDIAC Debt Issue Number: 98 - 0119 Limited tax obligation bond Multi cap imprvments and public works Country Club Estates	NR LOC	Neg	(BC) Orrick Herrington (FA) CGMS (UW) Sutro & Co (TR) Union Bank of CA (EN) Bank of America	9/01/28 Comb	6.158 (NIC)
4/28/98	\$2,313,643	Fontana Industrial Development Authority San Bernardino CDIAC Debt Issue Number: 98 - 0308 Conduit revenue bond Industrial development Kinro Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) CGMS (UW) GE Capital (TR) US Bank Corp Trust	4/28/08 Term	5.800 (NIC)
8/14/98	\$42,470,000	Fontana Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 98 - 1716 Tax allocation bond Redevelopment, multiple purposes Southwest Indus Prk Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Sutro & Co (TR) BNY Western Trust (EN) MBIA	9/01/30 Comb	5.171 (NIC)
6/09/98	\$10,000,000	Fontana Unified School District San Bernardino CDIAC Debt Issue Number: 98 - 1130 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) BT Alex Brown Inc (TR) San Bernardino Co	7/09/99 Term	3.660 (NIC)



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6/29/98	\$18,040,000	Hesperia Public Financing Authority San Bernardino CDIAC Debt Issue Number: 98 - 1334 Public enterprise revenue bond Water supply/storage/distribution Series A Federally Taxable Refunding	S:A-/A-2 LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Seidler-Fitzgerald (TR) US Bank Corp Trust (EN) Union Bank of CA	6/01/26 Term	VAR
6/29/98	\$2,070,000	Hesperia Public Financing Authority San Bernardino CDIAC Debt Issue Number: 98 - 1335 Public enterprise revenue bond Water supply/storage/distribution Series B Refunding	S:A-/A-2 LOC	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Seidler-Fitzgerald (TR) US Bank Corp Trust (EN) Union Bank of CA	6/01/22 Term	VAR
6/25/98	\$5,600,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 98 - 0901 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
8/04/98	\$16,470,000	Hi-Desert Memorial Hospital District San Bernardino CDIAC Debt Issue Number: 98 - 1649 Public enterprise revenue bond Health care facilities Refunding	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Miller & Schroeder (TR) BNY Western Trust	10/01/19 Comb	5.527 (NIC)



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3/31/98	\$6,620,000	Highland Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 97 - 1658 Conduit revenue bond Multifamily housing Jeffrey Court Sr Apts Subject to Alternative Minimum Tax	S:AAA/A-1 LOC	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Hutchinson Shockey (TR) US Bank Corp Trust (EN) East West Bank	3/01/28 Term	VAR
2/05/98	\$3,590,000	Joshua Basin-Hi-Desert Financing Authority San Bernardino CDIAC Debt Issue Number: 98 - 0061 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA Ins	Neg	(BC) Fulbright & Jaworski (UW) O'Connor & Co (TR) Dai-ichi Kangyo (EN) MBIA	2/01/21 Comb	5.162 (TIC)
1/23/98	\$5,900,000	Montclair Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 97 - 1774 Tax allocation bond Redevelopment, multiple purposes Area No III Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Montclair FA (TR) BNY Western Trust (EN) Ambac	12/01/27 Comb	6.977 (NIC)
6/25/98	\$11,450,000	Mountain View School District CFD No 1 San Bernardino CDIAC Debt Issue Number: 98 - 1331 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Sage Institute (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Ambac	10/01/13 Comb	4.413 (NIC)



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9/30/98	\$955,000	Mountain View School District CFD No 1 San Bernardino CDIAC Debt Issue Number: 98 - 1842 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg (TR) US Bank Corp Trust	10/01/13 Comb	5.346 (NIC)
10/23/98	\$3,100,000	Needles Public Utility Authority San Bernardino CDIAC Debt Issue Number: 98 - 1962 Certificates of participation/leases Wastewater collection and treatment	NR	Neg	(BC) Best Best & Krieger (UW) Rural Economic (TR) State Street Bank CA	8/01/38 Serial	4.500 (NIC)
9/15/98	\$3,599,986	Needles Unified School District San Bernardino CDIAC Debt Issue Number: 98 - 1796 General obligation bond K-12 school facility	M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) Piper Jaffray Inc (TR) State Street Bank CA (EN) FGIC	8/01/23 Serial	4.755 (NIC)
4/23/98	\$2,900,000	Ontario San Bernardino CDIAC Debt Issue Number: 98 - 0513 Conduit revenue bond Multifamily housing Series A Subject to Alternative Minimum Tax Refunding	S:A-/A-2 LOC	Neg	(BC) Quint & Thimmig (FA) Kitahata & Co (UW) E J De La Rosa (TR) State Street Bank CA (EN) Sumitomo Bank	9/01/27 Term	VAR
4/23/98	\$1,425,000	Ontario San Bernardino CDIAC Debt Issue Number: 98 - 0514 Conduit revenue bond Multifamily housing Series B Federally Taxable	S:A-/A-2 LOC	Neg	(BC) Quint & Thimmig (FA) Kitahata & Co (UW) E J De La Rosa (TR) State Street Bank CA (EN) Sumitomo Bank	9/01/27 Term	VAR



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6/24/98	\$10,000,000	Ontario San Bernardino CDIAC Debt Issue Number: 98 - 1144 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Seidler-Fitzgerald (UW) CIBC Oppenheimer (TR) Ontario	6/30/99 Term	3.563 (NIC)
6/25/98	\$9,960,000	Ontario-Montclair School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 98 - 0899 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$1,340,000	Rancho Cucamonga Fire Protection District (CSCDA) San Bernardino CDIAC Debt Issue Number: 98 - 1291 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
6/04/98	\$4,610,000	Redlands (CSCDA) San Bernardino CDIAC Debt Issue Number: 98 - 1293 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series C	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	4.021 (NIC)
12/07/98	\$31,805,000	Redlands Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 98 - 2087 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Seidler-Fitzgerald (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) MBIA	8/01/22 Comb	5.069 (TIC)



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6/25/98	\$5,600,000	Redlands Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 98 - 0900 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$4,755,000	Rialto (CSCDA) San Bernardino CDIAC Debt Issue Number: 98 - 1295 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series C	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	4.021 (NIC)
6/29/98	\$22,300,000	Rialto Public Financing Authority San Bernardino CDIAC Debt Issue Number: 98 - 1694 Tax allocation bond Redevelopment, multiple purposes Agua Mansa & Indus RD Areas Refunding	S:A/A-1 LOC	Neg	(BC) Quint & Thimmig (FA) C M de Crinis (UW) Seidler-Fitzgerald (TR) Union Bank of CA (EN) Union Bank of CA	9/01/27 Term	VAR
6/29/98	\$4,425,000	Rialto Public Financing Authority San Bernardino CDIAC Debt Issue Number: 97 - 1643 Tax allocation bond Redevelopment, multiple purposes Cent Bus Dist & Gateway RD Areas Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Seidler-Fitzgerald (TR) Union Bank of CA	9/01/24 Comb	6.154 (TIC)
6/10/98	\$5,000,000	Rialto Unified School District San Bernardino CDIAC Debt Issue Number: 98 - 1135 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) BancAmerica Robert (TR) San Bernardino Co	7/09/99 Term	3.702 (NIC)



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6/04/98	\$7,765,000	San Bernardino (CSCDA) San Bernardino CDIAC Debt Issue Number: 98 - 1297 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
10/15/98	\$36,370,000	San Bernardino City Unified School District San Bernardino CDIAC Debt Issue Number: 98 - 1775 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) Union Bank of CA (EN) FSA	10/01/23 Comb	4.918 (NIC)
11/19/98	\$22,000,000	San Bernardino City Unified School District San Bernardino CDIAC Debt Issue Number: 98 - 1998 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) NationsBanc Mont Sec (TR) San Bernardino Co	11/30/99 Term	2.900 (NIC)
6/04/98	\$3,545,000	San Bernardino Community College District (CCCFA) San Bernardino CDIAC Debt Issue Number: 98 - 0538 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.853 (NIC)
4/20/98	\$13,010,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 97 - 1810 Conduit revenue bond Multifamily housing Casa Del Rio Apts Subject to Alternative Minimum Tax	S:SP-1+ Ins	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) Stone & Youngberg (TR) US Bank Corp Trust	2/01/31 Term	VAR



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5/21/98	\$5,294,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 97 - 1799 Conduit revenue bond Multifamily housing Village Green Apts Subject to Alternative Minimum Tax	S:SP-1+/A	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) Stone & Youngberg (TR) US Bank Corp Trust	6/25/24 Term	VAR
5/26/98	\$9,840,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 98 - 1242 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax	S:A-1+	Neg	(BC) Preston Gates (UW) Kinsell O'Neal (TR) US Trust Co of CA	6/01/31 Term	VAR
6/02/98	\$200,000,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 98 - 1423 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Whitman Breed (UW) Salomon Smith Barney (TR) San Bernardino Co	9/30/99 Term	3.855 (NIC)
9/29/98	\$5,520,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 98 - 1565 Conduit revenue bond Multifamily housing Nova Prk Heights Apts Subject to Alternative Minimum Tax Refunding	NR LOC	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) Newman & Associates (TR) Chase Bk Sec of TX (EN) Chase Bk Sec of TX	8/25/29 Term	VAR



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9/29/98	\$14,500,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 98 - 1564 Conduit revenue bond Multifamily housing Nova Meadowland Apts Subject to Alternative Minimum Tax Refunding	NR LOC	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) Newman & Associates (TR) Chase Bk Sec of TX (EN) Chase Bk Sec of TX	8/25/29 Term	VAR
10/16/98	\$176,510,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 98 - 0259 Certificates of participation/leases Hospital Arrowhead Reg Med Ctr Refunding	S:AAA/A-1 M:Aaa/VMI F:AAA/F1+ Ins	Neg	(BC) Quint & Thimmig (FA) Seidler-Fitzgerald (UW) Merrill Lynch & Co (TR) Chase Bk Sec of TX (EN) MBIA	8/01/26 Term	VAR
12/18/98	\$13,010,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 98 - 1764 Conduit revenue bond Multifamily housing Casa Del Rio Apts Phases I & IV Subject to Alternative Minimum Tax Refunding	NR Oth	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) Newman & Associates (TR) Chase Bk Sec of TX (EN) Dynex Capital	8/25/30 Term	VAR
12/18/98	\$10,180,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 98 - 1762 Conduit revenue bond Multifamily housing Casa Del Rio Apts Phases II & III Subject to Alternative Minimum Tax Refunding	NR Oth	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) Newman & Associates (TR) Chase Bk Sec of TX (EN) Dynex Capital	8/25/30 Term	VAR



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10/13/98	\$6,000,000	San Bernardino County Economic and Community Development Corporation San Bernardino CDIAC Debt Issue Number: 98 - 1841 Other note Project, interim financing E Vly Dist/Warehousing & Driver's World Federally Taxable State Taxable	NR LOC	Neg	(BC) Fulbright & Jaworski (FA) Natl Equity Engineer (UW) Kinsell O'Neal (TR) US Bank Corp Trust (EN) PaineWebber	10/01/00 Term	5.624 (TIC)
4/02/98	\$27,590,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Debt Issue Number: 98 - 0083 Tax allocation bond Redevelopment, multiple purposes Central City Merged Refunding	S:AAA M:Aaaa F:AAA Ins	Neg	(BC) Sabo & Green (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) Ambac	7/01/20 Comb	5.284 (NIC)
3/19/98	\$5,340,000	San Bernardino Mountains Community Hospital District San Bernardino CDIAC Debt Issue Number: 98 - 0267 Certificates of participation/leases Hospital Refunding	NR	Neg	(BC) Best Best & Krieger (UW) Seidler-Fitzgerald (TR) First Trust of CA	2/01/28 Comb	6.330 (NIC)
7/01/98	\$36,230,000	San Bernardino Municipal Water Department San Bernardino CDIAC Debt Issue Number: 98 - 1439 Certificates of participation/leases Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) FGIC	2/01/17 Comb	4.833 (NIC)



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11/11/98	\$17,000,000	Upland San Bernardino CDIAC Debt Issue Number: 98 - 1932 Conduit revenue bond Multifamily housing Mountain Springs Refunding	S:AAA/A-1 Oth	Neg	(BC) Stradling Yocca (FA) CGMS (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	11/15/28 Term	VAR
6/04/98	\$3,355,000	Upland (CSCDA) San Bernardino CDIAC Debt Issue Number: 98 - 1310 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
10/23/98	\$25,000,000	Upland Community Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 98 - 1929 Tax allocation bond Redevelopment, multiple purposes Merged Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Upland PFA (TR) US Bank Corp Trust (EN) Ambac	9/01/23 Comb	4.792 (NIC)
1/29/98	\$30,158,731	Victor Valley Union High School District San Bernardino CDIAC Debt Issue Number: 97 - 1805 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) Golden W Schools FA (TR) State Street Bank CA	8/01/20 Serial	5.883 (TIC)



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4/16/98	\$552,067	West San Bernardino County Water District San Bernardino CDIAC Debt Issue Number: 98 - 0393 Special assessment bond Water supply/storage/distribution Crestmore Hghts Mutual Wtr Co AD No 97-1	NR	Neg	(BC) Stradling Yocca (UW) Rural Economic (TR) W San Bernardino Co	9/02/17 Serial	5.125 (NIC)
5/22/98	\$225,000	Yucaipa Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 98 - 0092 Conduit revenue bond Single-family housing Eldorado Palms Mobile Home Estates Ser B Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) GRC Municipal (UW) Miller & Schroeder (TR) Dai-Ichi Kangyo	5/01/02 Serial	7.491 (NIC)
5/22/98	\$6,995,000	Yucaipa Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 98 - 0093 Conduit revenue bond Single-family housing Eldorado Palms Mobile Home Estates Ser A	NR	Neg	(BC) Stradling Yocca (FA) GRC Municipal (UW) Miller & Schroeder (TR) Dai-Ichi Kangyo	5/01/30 Comb	6.280 (NIC)
6/02/98	\$720,000	Yucaipa Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 98 - 1225 Tax allocation bond Redevelopment, multiple purposes	NR	Comp	(BC) Jones Hall (FA) C M de Crinis (UW) M L Stern & Co (TR) Union Bank of CA	9/01/28 Comb	5.536 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
6/04/98	\$1,335,000	Alpine Union School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1146 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
6/04/98	\$1,145,000	Bonsall Union School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1147 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
12/15/98	\$1,665,000	Borrego Water District San Diego CDIAC Debt Issue Number: 98 - 2145 Certificates of participation/leases Water supply/storage/distribution ID No 4	F:BBB-	Neg	(BC) Stradling Yocca (UW) Sutter Securities (TR) US Bank Corp Trust	4/01/28 Comb	5.595 (NIC)
6/04/98	\$4,780,000	Cajon Valley Union School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1148 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/04/98	\$475,000	Cardiff School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1149 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
10/07/98	\$19,600,000	Carlsbad San Diego CDIAC Debt Issue Number: 98 - 1874 Special assessment bond Multi cap imprvments and public works Rancho Carrillo AD No 96-1	NR	Neg	(BC) Brown Diven Hessell (FA) Kadie-Jensen Johnson (UW) Stone & Youngberg (TR) BNY Western Trust	9/02/28 Comb	5.506 (NIC)
6/04/98	\$3,355,000	Carlsbad Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1150 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	6/30/99 Term	3.601 (TIC)
6/16/98	\$12,460,000	Carlsbad Unified School District CFD No 1 San Diego CDIAC Debt Issue Number: 98 - 1227 Limited tax obligation bond K-12 school facility AVIARA Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Municipal Leasing (UW) Fidelity Cap Mkt (TR) Dai-Ichi Kangyo (EN) FSA	9/01/14 Serial	4.596 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
4/24/98	\$5,259,249	Chula Vista San Diego CDIAC Debt Issue Number: 98 - 0593 Certificates of participation/leases Equipment Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Gilmore & Bell (UW) The CIT Group (TR) US Bank Corp Trust	6/01/08 Serial	5.460 (NIC)
11/11/98	\$38,000,000	Chula Vista San Diego CDIAC Debt Issue Number: 98 - 1953 Conduit revenue bond Multifamily housing Gateway Town Ctr Series A Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Stradling Yocca (UW) Newman & Associates (TR) State Street Bank CA (EN) FNMA	1/01/32 Comb	5.518 (NIC)
11/16/98	\$5,000,000	Chula Vista San Diego CDIAC Debt Issue Number: 98 - 2153 Conduit revenue bond Multifamily housing Gateway Town Ctr Series B Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Stradling Yocca (UW) T Rowe Price (TR) State Street Bank CA (EN) Bank of America	1/01/32 Term	5.518 (NIC)
6/04/98	\$7,285,000	Chula Vista (CSCDA) San Diego CDIAC Debt Issue Number: 98 - 1254 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/04/98	\$8,805,000	Chula Vista Elementary School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1151 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser C	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	9/30/99 Term	3.751 (TIC)
9/01/98	\$205,000,000	Convention Center Expansion Financing Authority San Diego CDIAC Debt Issue Number: 98 - 1797 Public lease revenue bond Convention center	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Merrill Lynch & Co (TR) BNY Western Trust (EN) Ambac	4/01/28 Serial	4.989 (NIC)
6/04/98	\$715,000	Coronado Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1152 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
6/04/98	\$115,000	Dehesa School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1153 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
4/09/98	\$657,000	Descanso Community Water District San Diego CDIAC Debt Issue Number: 98 - 0410 Certificates of participation/leases Water supply/storage/distribution Refunding	NR	Neg	(BC) Best Best & Krieger (UW) Rural Economic (TR) Union Bank of CA	4/01/38 Term	4.750 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
4/08/98	\$5,400,000	El Cajon Redevelopment Agency San Diego CDIAC Debt Issue Number: 98 - 0391 Conduit revenue bond Multifamily housing Park-Mollison & Madison Apts Subject to Alternative Minimum Tax	S:AAA/A-1 LOC	Neg	(BC) Fulbright & Jaworski (UW) Banc One Capital (TR) Bank One Indianapoli (EN) East West Bank	3/01/38 Term	VAR
7/06/98	\$3,000,000	Encinitas CFD No 1 San Diego CDIAC Debt Issue Number: 98 - 1577 Limited tax obligation bond Multi cap imprvments and public works Encinitas Ranch Sub Series B	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Caritas Co (TR) US Bank Corp Trust	9/02/30 Term	6.000 (NIC)
7/06/98	\$39,590,000	Encinitas CFD No 1 San Diego CDIAC Debt Issue Number: 98 - 0687 Limited tax obligation bond Multi cap imprvments and public works Encinitas Ranch Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/01/30 Comb	5.995 (NIC)
6/04/98	\$4,780,000	Encinitas Union School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1154 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
2/10/98	\$4,435,000	Escondido San Diego CDIAC Debt Issue Number: 98 - 0201 Special assessment bond Street construction and improvements Auto Park Way AD No 86-1-R Refunding	NR	Neg	(BC) Brown Diven (UW) Kinsell O'Neal (TR) BNY Western Trust	9/02/18 Comb	5.489 (NIC)
8/27/98	\$5,105,000	Escondido San Diego CDIAC Debt Issue Number: 98 - 2132 Special assessment bond Multi cap imprvments and public works Rancho San Pasqual ReAD No 98-1 Refunding	NR	Neg	(BC) Brown Diven Hessel (UW) Stone & Youngberg (TR) BNY Western Trust	9/02/26 Comb	5.624 (NIC)
12/17/98	\$44,267,978	Escondido Union High School District San Diego CDIAC Debt Issue Number: 98 - 1952 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co (UW) Kinsell O'Neal (TR) San Diego Co (EN) MBIA	11/01/20 Serial	6.308 (TIC)
6/04/98	\$4,125,000	Escondido Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1156 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)



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9/18/98	\$9,200,000	Escondido Union School District San Diego CDIAC Debt Issue Number: 98 - 1770 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) PaineWebber (TR) US Bank Corp Trust (EN) MBIA	7/01/23 Comb	4.774 (NIC)
6/04/98	\$4,780,000	Escondido Union School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1155 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:NIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
6/04/98	\$3,825,000	Fallbrook Union Elementary School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1157 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:NIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
5/12/98	\$26,200,071	Fallbrook Union High School District San Diego CDIAC Debt Issue Number: 98 - 0449 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) San Diego Co (EN) FGIC	9/01/19 Serial	5.125 (TIC)



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6/04/98	\$3,825,000	Fallbrook Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1158 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
6/04/98	\$11,715,000	Grossmont Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1159 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser C	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	9/30/99 Term	3.751 (TIC)
6/04/98	\$4,780,000	Grossmont-Cuyamaca Community College District (CCCFA) San Diego CDIAC Debt Issue Number: 98 - 0529 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.908 (NIC)
6/04/98	\$1,195,000	Jamul-Dulzura Union Elementary School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1160 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)



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9/01/98	\$1,560,066	Jamul-Dulzura Union Elementary School District San Diego CDIAC Debt Issue Number: 98 - 1795 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) San Diego Co (EN) FGIC	9/01/23 Serial	5.151 (NIC)
6/04/98	\$235,000	Julian Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1162 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
6/04/98	\$325,000	Julian Union School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1161 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
6/24/98	\$6,825,000	La Mesa San Diego CDIAC Debt Issue Number: 98 - 1139 Special assessment bond Multi cap imprvments and public works La Mesa Gateway Ctr AD No 98-1	NR	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/02/23 Comb	5.643 (NIC)
10/06/98	\$1,197,109	La Mesa San Diego CDIAC Debt Issue Number: 98 - 1776 Certificates of participation/leases Equipment Master Lease No 3	NR	Neg	(BC) Gilmore & Bell (UW) Marquette Natl Bank (TR) Marquette Natl Bank	12/01/03 Serial	5.490 (NIC)



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6/04/98	\$1,535,000	La Mesa (CSCDA) San Diego CDIAC Debt Issue Number: 98 - 1271 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series C	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	4.021 (NIC)
1/14/98	\$7,880,000	La Mesa-Spring Valley School District San Diego CDIAC Debt Issue Number: 98 - 0202 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown Diven (UW) PaineWebber (TR) First Trust of CA (EN) Ambac	9/01/11 Serial	4.773 (NIC)
6/04/98	\$4,780,000	La Mesa-Spring Valley School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1163 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
6/04/98	\$1,470,000	Lakeside Fire Protection District (CSCDA) San Diego CDIAC Debt Issue Number: 98 - 1272 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)



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6/04/98	\$3,355,000	Lakeside Union Elementary School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1164 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	6/30/99 Term	3.601 (TIC)
4/15/98	\$3,100,000	Lemon Grove School District San Diego CDIAC Debt Issue Number: 98 - 0466 Certificates of participation/leases K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) US Trust Co of CA (EN) FSA	9/01/26 Comb	5.116 (NIC)
6/04/98	\$1,910,000	Lemon Grove School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1165 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
6/04/98	\$5,710,000	MiraCosta Community College District (CCCFA) San Diego CDIAC Debt Issue Number: 98 - 0533 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series C	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	4.021 (NIC)
10/01/98	\$3,200,000	Mountain Empire Unified School District San Diego CDIAC Debt Issue Number: 98 - 1500 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Wiles (UW) PaineWebber (TR) San Diego Co (EN) MBIA	9/01/23 Comb	4.625 (NIC)



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6/04/98	\$1,435,000	Mountain Empire Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1166 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
3/18/98	\$25,770,000	National City Community Development Commission San Diego CDIAC Debt Issue Number: 98 - 0256 Tax allocation bond Redevelopment, multiple purposes Downtown Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (UW) National City JPFA (TR) US Bank Corp Trust (EN) Ambac	8/01/15 Serial	4.841 (NIC)
10/08/98	\$6,255,000	National City Joint Powers Financing Authority San Diego CDIAC Debt Issue Number: 98 - 1822 Public lease revenue bond Public building Police Fac Refunding	S:AAA Ins	Neg	(BC) Jones Hall (UW) Kinsell O'Neal (TR) Union Bank of CA (EN) MBIA	10/01/17 Comb	4.585 (NIC)
6/04/98	\$4,305,000	National School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1167 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)



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6/04/98	\$1,820,000	North County Fire Protection District (CSCDA) San Diego CDIAC Debt Issue Number: 98 - 1282 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
2/24/98	\$11,445,000	Oceanside San Diego CDIAC Debt Issue Number: 98 - 0206 Public enterprise revenue bond Water supply/storage/distribution WaterReuse Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Public Financial (UW) Fidelity Cap Mkt (TR) Dai-Ichi Kangyo (EN) Ambac	10/01/17 Serial	4.735 (NIC)
6/04/98	\$4,795,000	Oceanside (CSCDA) San Diego CDIAC Debt Issue Number: 98 - 1284 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
3/25/98	\$10,750,000	Oceanside Building Authority San Diego CDIAC Debt Issue Number: 97 - 1612 Certificates of participation/leases Public building Police & Library Fac	S:AAA M:Aaa Ins	Comp	(BC) Brown Diven (FA) Public Financial (UW) Merrill Lynch & Co (TR) BNY Western Trust (EN) Ambac	12/01/22 Serial	5.019 (NIC)
3/12/98	\$8,725,000	Oceanside Mobile Home Park Financing Authority San Diego CDIAC Debt Issue Number: 98 - 0394 Public enterprise revenue bond Single-family housing Laguna Vista Mobile Estates	NR Ins	Neg	(BC) Brown Diven (UW) Kinsell O'Neal (TR) US Trust Co of CA	3/01/28 Term	5.910 (NIC)



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6/04/98	\$4,305,000	Oceanside Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1177 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
6/24/98	\$11,835,000	Otay Water District San Diego CDIAC Debt Issue Number: 98 - 0491 General obligation bond Water supply/storage/distribution ID No 27 Refunding	S:AAA M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Fidelity Cap Mkt (TR) Union Bank of CA (EN) Ambac	9/01/22 Comb	4.986 (TIC)
6/04/98	\$1,435,000	Palomar Community College District (CCCFA) San Diego CDIAC Debt Issue Number: 98 - 0536 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.908 (NIC)
6/04/98	\$190,000	Pauma School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1168 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)



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5/08/98	\$35,445,000	Poway CFD No 88-1 San Diego CDIAC Debt Issue Number: 98 - 0349 Limited tax obligation bond Multi cap imprvments and public works Parkway Bus Ctr Refunding	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo	8/15/15 Comb	5.620 (NIC)
6/04/98	\$9,515,000	Poway Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1169 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser C	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	9/30/99 Term	3.751 (TIC)
1/22/98	\$80,000,000	Poway Unified School District CFD No 1 San Diego CDIAC Debt Issue Number: 98 - 0062 Limited tax obligation bond K-12 school facility Creekside ES, Shoal Creek ES, South Middle Refunding	S:AAA M:Aaa Ins	Neg	(BC) Luce Forward (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	10/01/23 Comb	4.786 (TIC)
6/25/98	\$4,000,000	Ramona Unified School District (CSCRPA) San Diego CDIAC Debt Issue Number: 98 - 0903 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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9/30/98	\$4,095,000	Rincon Del Diablo Municipal Water District San Diego CDIAC Debt Issue Number: 98 - 1761 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Union Bank of CA (UW) Fidelity Cap Mkt (TR) Union Bank of CA (EN) FSA	2/01/15 Serial	4.350 (NIC)
7/01/98	\$88,500,000	San Diego San Diego CDIAC Debt Issue Number: 98 - 1186 Tax anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Robinson & Pearman (UW) BancAmerica Robert (TR) Dai-ichi Kangyo	9/30/99 Term	3.836 (NIC)
8/04/98	\$385,000,000	San Diego San Diego CDIAC Debt Issue Number: 98 - 1625 Certificates of participation/leases Water supply/storage/distribution	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Paradigm & Renge Sec (UW) PaineWebber (TR) State Street Bank CA (EN) FGIC	8/01/28 Comb	5.029 (NIC)
6/04/98	\$12,315,000	San Diego Community College District San Diego CDIAC Debt Issue Number: 98 - 1063 Certificates of participation/leases College/university facility Refunding	M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (UW) Dean Witter Reynolds (TR) US Bank Corp Trust (EN) MBIA	12/01/21 Comb	4.961 (NIC)
4/08/98	\$112,020,000	San Diego County San Diego CDIAC Debt Issue Number: 98 - 0072 Certificates of participation/leases Health care facilities Sharp Healthcare Obligated Group Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (UW) Shattuck Hammond (TR) BNY Western Trust (EN) MBIA	8/15/28 Comb	5.190 (TIC)



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6/04/98	\$175,000,000	San Diego County San Diego CDIAC Debt Issue Number: 98 - 1183 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) State Street Bank CA	9/30/99 Term	4.500 (NIC)
6/22/98	\$46,964,000	San Diego County San Diego CDIAC Debt Issue Number: 98 - 1228 Commercial paper Other purpose Teeter Plan Series B-1 Refunding	M:P-1 F:F-1+ LOC	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) Bankers Trust (EN) Landesbank Hessen	3/19/99 Term	VAR
6/22/98	\$16,300,000	San Diego County San Diego CDIAC Debt Issue Number: 98 - 1644 Commercial paper Other purpose Teeter Plan Series B-2 Federally Taxable	M:P-1 F:F-1+ LOC	Neg	(BC) Orrick Herrington (UW) Merrill Lynch & Co (TR) Bankers Trust (EN) Landesbank Hessen	3/19/99 Term	VAR
12/01/98	\$15,000,000	San Diego County San Diego CDIAC Debt Issue Number: 98 - 2121 Certificates of participation/leases Public building Natural History Museum	M:Baa3	Neg	(BC) Quint & Thimmig (UW) NationsBanc Mont Sec (TR) State Street Bank CA	2/01/28 Comb	5.661 (NIC)
12/17/98	\$73,115,000	San Diego County San Diego CDIAC Debt Issue Number: 98 - 0185 Certificates of participation/leases Public building Downtown Courthouse Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Merrill Lynch & Co (TR) State Street Bank CA (EN) Ambac	5/01/23 Comb	4.659 (NIC)



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10/01/98	\$180,000,000	San Diego County Water Authority San Diego CDIAC Debt Issue Number: 98 - 1968 Certificates of participation/leases Water supply/storage/distribution	S:AA-/AAA M:Aa3/Aaa F:AA-/AAA Ins	Comp	(BC) Orrick Herrington (FA) Morgan Stanley Dean (UW) Prudential Sec Inc (TR) US Bank Corp Trust (EN) FGIC	5/01/28 Comb	4.900 (NIC)
6/24/98	\$59,465,000	San Diego CFD No 1 San Diego CDIAC Debt Issue Number: 98 - 0625 Limited tax obligation bond Multi cap imprvments and public works Miramar Ranch North Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) US Bank Corp Trust (EN) MBIA	9/01/20 Comb	5.025 (NIC)
4/24/98	\$4,377,500	San Diego Housing Authority San Diego CDIAC Debt Issue Number: 98 - 0386 Conduit revenue bond Multifamily housing Mountain View Estates Apts Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) Fulbright & Jaworski (FA) CGMS (UW) Bank of America FSB (TR) US Trust Co of CA (EN) GNMA	5/20/33 Term	5.740 (TIC)
9/21/98	\$9,180,000	San Diego Housing Authority San Diego CDIAC Debt Issue Number: 98 - 1583 Conduit revenue bond Multifamily housing President John Adams Manor Apts Subject to Alternative Minimum Tax	M:Aaa Oth	Neg	(BC) Stradling Yocca (FA) Litten Financial (UW) Miller & Schroeder (TR) Norwest Bk MN (EN) GNMA	10/20/33 Term	5.501 (NIC)



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10/15/98	\$22,000,000	San Diego Housing Authority San Diego CDIAC Debt Issue Number: 98 - 1691 Conduit revenue bond Multifamily housing Mortgage-backed securities Series C Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Orrick Herrington (FA) CGMS (UW) Banc One Capital (TR) BNY Western Trust	1/20/40 Comb	5.181 (NIC)
10/15/98	\$500,000	San Diego Housing Authority San Diego CDIAC Debt Issue Number: 98 - 2043 Conduit revenue bond Multifamily housing Mortgage-backed securities Series C-T Federally Taxable	S:AAA	Neg	(BC) Orrick Herrington (FA) CGMS (UW) Banc One Capital (TR) BNY Western Trust	7/20/04 Term	5.181 (NIC)
4/07/98	\$10,195,000	San Diego Unified School District San Diego CDIAC Debt Issue Number: 98 - 0390 Certificates of participation/leases K-12 school facility Phase XIV	S:AA-(p) M:Aa2(c)	Neg	(BC) Orrick Herrington (FA) Dain Rauscher (UW) BancAmerica Robert (TR) Union Bank of CA	7/01/03 Serial	4.366 (TIC)
6/16/98	\$130,000,000	San Diego Unified School District San Diego CDIAC Debt Issue Number: 98 - 1143 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) BancAmerica Robert (TR) Union Bank of CA	10/01/99 Term	3.774 (NIC)



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11/20/98	\$4,005,000	San Dieguito Public Financing Authority San Diego CDIAC Debt Issue Number: 99 - 0148 Revenue bond (Pool) K-12 school facility San Dieguito UnHSD CFD Nos 94-1, 94-2, 94-3, 95-1 & 95-2 Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) Morgan Stanley (TR) State Street Bank CA (EN) Ambac	8/01/18 Comb	7.095 (NIC)
11/20/98	\$40,655,000	San Dieguito Public Financing Authority San Diego CDIAC Debt Issue Number: 98 - 1940 Revenue bond (Pool) K-12 school facility San Dieguito UnHSD CFD Nos 94-1, 94-2, 94-3, 95-1 & 95-2	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) Morgan Stanley (TR) State Street Bank CA (EN) Ambac	8/01/30 Comb	5.030 (NIC)
6/04/98	\$4,780,000	San Dieguito Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1170 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
8/19/98	\$33,560,000	San Marcos Public Financing Authority San Diego CDIAC Debt Issue Number: 98 - 2133 Revenue bond (Pool) Multi cap imprvments and public works Improvement Areas No 1,2 & 3 Refunding	NR	Neg	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (UW) PaineWebber (TR) US Bank Corp Trust	9/01/27 Comb	5.884 (NIC)



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6/04/98	\$2,605,000	San Miguel Consolidated Fire Protection District (CSCDA) San Diego CDIAC Debt Issue Number: 98 - 1298 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
6/04/98	\$215,000	San Pasqual Union School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1180 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
10/13/98	\$3,050,000	San Ysidro School District San Diego CDIAC Debt Issue Number: 98 - 1817 Certificates of participation/leases K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Stone & Youngberg (UW) Everen Securities (TR) US Trust Co of CA (EN) MBIA	9/01/23 Comb	4.544 (NIC)
6/04/98	\$4,160,000	San Ysidro School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1171 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
6/04/98	\$4,075,000	Santee School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1172 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)



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6/04/98	\$2,870,000	Solana Beach School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1173 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
6/04/98	\$4,780,000	South Bay Union School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1178 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/30/99 Term	3.650 (TIC)
11/04/98	\$26,090,000	South Poway CFD No 1 San Diego CDIAC Debt Issue Number: 98 - 2062 Limited tax obligation bond Street construction and improvements Pomerado Bus Prk Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) MBIA	2/02/11 Comb	4.424 (NIC)
6/04/98	\$4,795,000	Southwestern Community College District (CCCFA) San Diego CDIAC Debt Issue Number: 98 - 0545 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.853 (NIC)



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6/04/98	\$4,795,000	Sweetwater Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1179 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	6/30/99 Term	3.601 (TIC)
6/04/98	\$105,000	Vallecitos School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1174 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	6/30/99 Term	3.601 (TIC)
3/12/98	\$24,865,000	Vallecitos Water District San Diego CDIAC Debt Issue Number: 98 - 0116 Certificates of participation/leases Water supply/storage/distribution Twin Oaks Reservoir	S:AA+/A-1 M:Aa1/VMI LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber (TR) Union Bank of CA (EN) Credit Local France	7/01/30 Term	VAR
12/07/98	\$1,500,000	Valley Center Municipal Water District San Diego CDIAC Debt Issue Number: 98 - 2051 Other note Wastewater collection and treatment Lower Moosa Canyon Wtr Rec Fac	NR	Comp	(BC) Best Best & Krieger (UW) Municipal Leasing (TR) Valley Ctr MWD	12/22/03 Term	4.362 (NIC)
2/11/98	\$3,830,000	Vista San Diego CDIAC Debt Issue Number: 97 - 1746 Conduit revenue bond Single-family housing Estrella de Oro Mobile Home Park Ser A	NR	Neg	(BC) Best Best & Krieger (UW) Kinsell O'Neal (TR) Dai-Ichi Kangyo	2/01/28 Comb	5.964 (NIC)



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2/11/98	\$255,000	Vista San Diego CDIAC Debt Issue Number: 98 - 0311 Conduit revenue bond Single-family housing Estrella de Oro Mobile Home Park Srs B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (UW) Kinsell O'Neal (TR) Dai-Ichi Kangyo	2/01/08 Term	8.453 (NIC)
6/26/98	\$14,580,000	Vista Community Development Commission San Diego CDIAC Debt Issue Number: 98 - 1207 Tax allocation bond Redevelopment, multiple purposes Series A & B	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) E J De La Rosa (TR) State Street Bank CA (EN) MBIA	9/01/28 Comb	5.164 (NIC)
4/20/98	\$7,610,000	Vista Unified School District San Diego CDIAC Debt Issue Number: 98 - 0615 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) US Bank Corp Trust (EN) FSA	5/01/23 Comb	5.116 (NIC)
6/04/98	\$14,275,000	Vista Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1175 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser C	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	9/30/99 Term	3.751 (TIC)



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6/04/98	\$190,000	Warner Union School District (SDALG) San Diego CDIAC Debt Issue Number: 98 - 1176 Tax and revenue anticipation note Cash flow, interim financing SDALG 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	6/30/99 Term	3.601 (TIC)
		<u>San Francisco</u>					
2/18/98	\$20,000,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 98 - 0339 General obligation bond Multifamily housing Affordable Housing Federally Taxable	S:AA- M:Aa3 F:AA	Comp	(BC) Orrick Herrington (FA) CGMS (UW) BancAmerica Robert (TR) S F CtyCo	6/15/18 Comb	6.460 (TIC)
10/27/98	\$60,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 98 - 2071 Conduit revenue bond Multifamily housing Aspen-South Hills Apts Series B Federally Taxable Refunding	M:Aaa Oth	Neg	(BC) Hawkins Delafield (FA) CGMS (UW) Bank of America FSB (TR) Union Bank of CA (EN) FNMA	12/01/00 Term	5.700 (TIC)
10/27/98	\$2,270,000	San Francisco City & County San Francisco CDIAC Debt Issue Number: 98 - 1860 Conduit revenue bond Multifamily housing Aspen-South Hills Apts Series A Refunding	M:Aaa Oth	Neg	(BC) Hawkins Delafield (FA) CGMS (UW) Bank of America FSB (TR) Union Bank of CA (EN) FNMA	6/01/26 Term	5.700 (TIC)



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2/24/98	\$7,625,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Debt Issue Number: 98 - 0229 Tax allocation bond Redevelopment, multiple purposes Golden Gateway Series B Federally Taxable	S:AAA M:Aaa Ins	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (UW) BancAmerica Robert (TR) BNY Western Trust (EN) MBIA	8/01/15 Comb	7.008 (TIC)
2/24/98	\$21,711,655	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Debt Issue Number: 98 - 0228 Tax allocation bond Redevelopment, multiple purposes Golden Gateway Series A	S:A M:A2	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (UW) BancAmerica Robert (TR) BNY Western Trust	8/01/18 Serial	5.124 (TIC)
2/24/98	\$12,915,026	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Debt Issue Number: 98 - 0647 Tax allocation bond Redevelopment, multiple purposes Golden Gateway Series C Refunding	S:A M:A2	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (UW) BancAmerica Robert (TR) BNY Western Trust	8/01/25 Comb	5.249 (TIC)
6/16/98	\$9,165,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Debt Issue Number: 98 - 1430 Tax allocation bond Redevelopment, multiple purposes Series D Refunding	S:AAA M:Aaa Ins	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (UW) Salomon Smith Barney (TR) BNY Western Trust (EN) MBIA	8/01/19 Comb	4.809 (TIC)



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6/16/98	\$11,869,002	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Debt Issue Number: 98 - 1525 Tax allocation bond Redevelopment, multiple purposes Series D Refunding	S:AAA M:Aaa Ins	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (UW) Prudential Sec Inc (TR) BNY Western Trust (EN) MBIA	8/01/24 Serial	5.236 (TIC)
3/17/98	\$57,215,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Debt Issue Number: 98 - 0299 Public enterprise revenue bond Redevelopment, multiple purposes Yerba Buena Gardens, Moscone Convention Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Kitahata & Co (UW) Samuel A Ramirez (TR) BNY Western Trust (EN) FSA	7/01/25 Comb	5.239 (TIC)
10/15/98	\$357,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Debt Issue Number: 98 - 1794 Conduit revenue bond Multifamily housing Laurel Gardens Apts Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Lofton De Lancie (FA) CGMS (UW) Bank of America	10/01/00 Term	4.880 (NIC)
10/15/98	\$1,759,600	San Francisco City & County Redevelopment Agency San Francisco CDIAC Debt Issue Number: 98 - 1793 Conduit revenue bond Multifamily housing Laurel Gardens Apts Series A Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) Lofton De Lancie (FA) CGMS (UW) Bank of America (TR) US Trust Co of CA (EN) GNMA	1/20/23 Term	5.530 (NIC)



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11/18/98	\$3,930,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Debt Issue Number: 98 - 1914 Conduit revenue bond Multifamily housing 1045 Mission Apts Series D Federally Taxable	S:AAA Oth	Neg	(BC) Nossaman Guthner (FA) CGMS (UW) Banc One Capital (TR) US Trust Co of CA (EN) GNMA	6/20/15 Term	5.318 (TIC)
11/18/98	\$26,070,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Debt Issue Number: 98 - 1915 Conduit revenue bond Multifamily housing 1045 Mission Apts Series C Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Nossaman Guthner (FA) CGMS (UW) Banc One Capital (TR) US Trust Co of CA (EN) GNMA	12/20/40 Comb	5.318 (TIC)
12/15/98	\$410,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Debt Issue Number: 98 - 1854 Conduit revenue bond Multifamily housing Mariposa Apts Series F Federally Taxable	S:AAA M:Aaa Ins	Comp	(BC) Leslie M Lava (FA) Newman & Associates (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) MBIA	1/01/02 Term	6.733 (TIC)
12/15/98	\$4,075,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Debt Issue Number: 98 - 1831 Conduit revenue bond Multifamily housing Mariposa Apts Series E Refunding	S:AAA M:Aaa Ins	Comp	(BC) Leslie M Lava (FA) Newman & Associates (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) MBIA	1/01/24 Comb	4.980 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
1/21/98	\$236,645,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 98 - 0208 Public enterprise revenue bond Airport Issue 15B Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres & Co (UW) BancAmerica Robert (TR) BNY Western Trust (EN) FSA	5/01/28 Comb	4.926 (TIC)
1/21/98	\$263,355,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 97 - 1827 Public enterprise revenue bond Airport Issue 15A Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres & Co (UW) BancAmerica Robert (TR) BNY Western Trust (EN) FSA	5/01/28 Comb	5.072 (TIC)
4/01/98	\$117,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 98 - 0310 Public enterprise revenue bond Airport Issue 16B & 17	S:AAA/A+ M:Aaa/A1 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres (UW) PaineWebber (TR) BNY Western Trust (EN) FSA	5/01/29 Comb	5.222 (NIC)
4/01/98	\$133,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 98 - 0309 Public enterprise revenue bond Airport Issues 16A Subject to Alternative Minimum Tax.	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres (UW) Lehman Brothers (TR) BNY Western Trust (EN) FSA	5/01/29 Comb	5.316 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/21/98	\$123,965,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 98 - 1651 Public enterprise revenue bond Airport Issues 18B & 19	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres & Co (UW) Lehman Brothers (TR) BNY Western Trust (EN) MBIA	5/01/29 Comb	5.114 (NIC)
7/21/98	\$126,035,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 98 - 1650 Public enterprise revenue bond Airport Issue 18A Subject to Alternative Minimum Tax	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres & Co (UW) Lehman Brothers (TR) BNY Western Trust (EN) FGIC	5/01/29 Comb	5.217 (NIC)
10/01/98	\$82,015,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 98 - 1749 Public enterprise revenue bond Airport Issue 21	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres & Co (UW) Merrill Lynch & Co (TR) BNY Western Trust (EN) MBIA	5/01/29 Comb	4.666 (TIC)
10/01/98	\$267,985,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 98 - 1750 Public enterprise revenue bond Airport Issue 20 Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres & Co (UW) Merrill Lynch & Co (TR) BNY Western Trust (EN) MBIA	5/01/26 Comb	4.666 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12/08/98	\$125,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Debt Issue Number: 98 - 1993 Public enterprise revenue bond Airport	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres & Co (UW) Merrill Lynch & Co (TR) BNY Western Trust (EN) Ambac	5/01/29 Comb	4.886 (NIC)
1/08/98	\$31,250,000	San Francisco City & County Finance Corporation San Francisco CDIAC Debt Issue Number: 98 - 0024 Public lease revenue bond Equipment Emergency Radio Sys	S:AAA M:Aaa F:AAA Ins	Comp	(BC) O'Melveny & Myers (FA) Public Financial (UW) BancAmerica Robert (TR) Union Bank of CA (EN) FSA	4/01/18 Serial	4.393 (NIC)
7/02/98	\$23,295,000	San Francisco City & County Finance Corporation San Francisco CDIAC Debt Issue Number: 98 - 1127 Public lease revenue bond Equipment Combined Emergency Communications	S:AAA M:Aaa F:AAA Ins	Comp	(BC) O'Melveny & Myers (FA) Public Financial (UW) BancAmerica Robert (TR) Union Bank of CA (EN) MBIA	4/01/19 Serial	4.513 (TIC)
10/21/98	\$10,835,000	San Francisco City & County Finance Corporation San Francisco CDIAC Debt Issue Number: 98 - 2002 Public lease revenue bond Equipment	S:A(p) M:A2(c) F:A+ Ins	Comp	(BC) Orrick Herrington (FA) Kitahata & Co (UW) NationsBanc Mont Sec (TR) US Bank Corp Trust	10/01/05 Serial	3.676 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11/05/98	\$6,895,000	San Francisco City & County Parking Authority San Francisco CDIAC Debt Issue Number: 98 - 1696 Public lease revenue bond Parking Moscone Ctr Garage Refunding	S:AAA/A M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Leslie M Lava (FA) Montague DeRose (UW) NationsBanc Mont Sec (TR) Union Bank of CA (EN) MBIA	12/01/08 Serial	3.762 (NIC)
7/22/98	\$8,310,000	San Francisco Community College District San Francisco CDIAC Debt Issue Number: 98 - 1509 Certificates of participation/leases College/university facility	NR	Neg	(BC) Brown & Wood (UW) BancAmerica Robert (TR) State Street Bank CA	7/01/18 Term	5.949 (TIC)
8/28/98	\$88,400,000	San Francisco Unified School District San Francisco CDIAC Debt Issue Number: 98 - 1434 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Brown & Wood (UW) The Chapman Co (TR) S F CtyCo	9/22/99 Term	3.690 (NIC)
		<u>San Joaquin</u>					
6/25/98	\$80,000	Delta Island Union Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 98 - 0915 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$2,610,000	Escalon Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 98 - 0905 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$320,000	Jefferson Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 98 - 0906 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$250,000	Lammersville Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 98 - 0907 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$4,750,000	Lincoln Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 98 - 0908 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$2,360,000	Linden Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 98 - 0909 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
10/08/98	\$11,310,000	Lodi Unified School District (CVSFA) San Joaquin CDIAC Debt Issue Number: 98 - 1889 Tax and revenue anticipation note Cash flow, interim financing CVSFA 1998 TRAN Pool	S:SP-1+	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Zions 1st Natl Bnk (TR) Union Bank of CA	1/27/00 Term	3.071 (TIC)
11/01/98	\$9,675,000	Manteca Financing Authority San Joaquin CDIAC Debt Issue Number: 98 - 1885 Revenue bond (Pool) Redevelopment, multiple purposes	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) MBIA	10/01/26 Comb	5.129 (TIC)
11/01/98	\$7,110,000	Manteca Redevelopment Agency San Joaquin CDIAC Debt Issue Number: 98 - 1884 Tax allocation bond Redevelopment, multiple purposes No 1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Manteca FA (TR) US Bank Corp Trust (EN) MBIA	10/01/26 Comb	5.188 (TIC)
11/01/98	\$2,565,000	Manteca Redevelopment Agency San Joaquin CDIAC Debt Issue Number: 98 - 1883 Tax allocation bond Redevelopment, multiple purposes No 2	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Manteca FA (TR) US Bank Corp Trust (EN) MBIA	10/01/26 Comb	5.021 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$4,000,000	Manteca Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 98 - 0910 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/24/98	\$6,250,000	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Debt Issue Number: 98 - 1393 Limited tax obligation bond K-12 school facility Weston Ranch	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/23 Comb	5.549 (NIC)
6/25/98	\$220,000	New Hope Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 98 - 0911 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$300,000	Oak View Union Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 98 - 0912 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$2,500,000	Ripon Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 98 - 0913 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
10/08/98	\$53,000,000	San Joaquin County San Joaquin CDIAC Debt Issue Number: 98 - 1753 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Zions 1st Natl Bnk (TR) San Joaquin Co	12/31/99 Term	3.030 (NIC)
6/25/98	\$5,600,000	San Joaquin County Board of Education (CSCRPA) San Joaquin CDIAC Debt Issue Number: 98 - 0904 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$5,000,000	San Joaquin Delta Community College District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 98 - 0914 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
2/03/98	\$101,650,000	Stockton San Joaquin CDIAC Debt Issue Number: 97 - 1731 Certificates of participation/leases Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) First Trust of CA (EN) MBIA	9/01/29 Comb	5.113 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
3/19/98	\$7,890,000	Stockton San Joaquin CDIAC Debt Issue Number: 98 - 0271 Special assessment bond Multi cap imprvments and public works Airport Bus Prk AD No 84-1 Phase IV Refunding	NR	Neg	(BC) Timothy J Hachman (UW) Stockton PFA (TR) US Bank Corp Trust	9/02/13 Serial	5.621 (NIC)
3/19/98	\$4,810,000	Stockton San Joaquin CDIAC Debt Issue Number: 98 - 0273 Special assessment bond Multi cap imprvments and public works Arch Rd Indus Pk AD No 84-2 Refunding	NR	Neg	(BC) Timothy J Hachman (UW) Stockton PFA (TR) US Bank Corp Trust	9/02/18 Serial	5.787 (NIC)
3/19/98	\$2,840,000	Stockton San Joaquin CDIAC Debt Issue Number: 98 - 0272 Special assessment bond Multi cap imprvments and public works Airport Bus Park AD No 84-1 Phase V Refunding	NR	Neg	(BC) Timothy J Hachman (UW) Stockton PFA (TR) US Bank Corp Trust	9/02/20 Serial	6.095 (NIC)
5/19/98	\$38,780,000	Stockton San Joaquin CDIAC Debt Issue Number: 98 - 0579 Revenue bond (Pool) Multi cap imprvments and public works CFD No 1 Weston Ranch	NR	Neg	(BC) Timothy J Hachman (UW) Westhoff Cone (TR) US Bank Corp Trust	9/01/24 Comb	5.892 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/31/98	\$7,425,000	Stockton San Joaquin CDIAC Debt Issue Number: 98 - 1398 Special assessment bond Multi cap imprvments and public works Weber/Sperry Ranches AD Phase I 88-1A Refunding	NR	Neg	(BC) Timothy J Hachman (UW) Sutro & Co (TR) US Bank Corp Trust	9/02/13 Serial	5.721 (NIC)
7/31/98	\$1,350,000	Stockton San Joaquin CDIAC Debt Issue Number: 98 - 1397 Special assessment bond Multi cap imprvments and public works Weber/Sperry Ranches AD Phase II 88-1B Refunding	NR	Neg	(BC) Timothy J Hachman (UW) Sutro & Co (TR) US Bank Corp Trust	9/02/13 Serial	5.634 (NIC)
6/04/98	\$8,630,000	Stockton (CSCDA) San Joaquin CDIAC Debt Issue Number: 98 - 1307 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
5/19/98	\$28,308,850	Stockton CFD No 1 San Joaquin CDIAC Debt Issue Number: 98 - 0582 Limited tax obligation bond Multi cap imprvments and public works Weston Ranch Refunding	NR	Neg	(BC) Timothy J Hachman (UW) Stockton (TR) US Bank Corp Trust	9/01/14 Serial	6.600 (NIC)



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5/19/98	\$3,737,250	Stockton CFD No 1 San Joaquin CDIAC Debt Issue Number: 98 - 0580 Limited tax obligation bond Multi cap imprvments and public works Weston Ranch Refunding	NR	Neg	(BC) Timothy J Hachman (UW) Stockton (TR) US Bank Corp Trust	9/01/24 Serial	6.165 (NIC)
5/19/98	\$6,733,900	Stockton CFD No 1 San Joaquin CDIAC Debt Issue Number: 98 - 0581 Limited tax obligation bond Multi cap imprvments and public works Weston Ranch Refunding	NR	Neg	(BC) Timothy J Hachman (UW) Stockton (TR) US Bank Corp Trust	9/01/24 Serial	6.503 (NIC)
3/20/98	\$15,670,000	Stockton Public Financing Authority San Joaquin CDIAC Debt Issue Number: 98 - 0274 Revenue bond (Pool) Multi cap imprvments and public works Arch Rd & Stockton Airport Bus Pk AD	NR	Neg	(BC) Timothy J Hachman (UW) Westhoff Cone (TR) US Bank Corp Trust	9/02/20 Comb	5.645 (NIC)
10/08/98	\$24,720,000	Stockton Unified School District (CVSFA) San Joaquin CDIAC Debt Issue Number: 98 - 1888 Tax and revenue anticipation note Cash flow, interim financing CVSFA 1998 TRAN Pool	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Zions 1st Natl Bnk (TR) Union Bank of CA	1/27/00 Term	3.071 (TIC)
3/18/98	\$2,425,351	Tracy San Joaquin CDIAC Debt Issue Number: 98 - 0010 Special assessment bond Multi cap imprvments and public works Bridle Creek/Laurel Brook AD No 97-2	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) US Bank	9/02/22 Comb	5.700 (NIC)



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3/23/98	\$12,805,000	Tracy San Joaquin CDIAC Debt Issue Number: 98 - 0214 Certificates of participation/leases Multi cap imprvments and public works I-205 Corridor Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (UW) Seidler-Fitzgerald (TR) US Bank Corp Trust (EN) Ambac	10/01/27 Comb	5.177 (NIC)
10/28/98	\$2,485,781	Tracy San Joaquin CDIAC Debt Issue Number: 98 - 1916 Special assessment bond Multi cap imprvments and public works Morrison Homes AD No 98-4	NR LOC	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Chase Manhattan Bank	9/02/23 Comb	5.572 (NIC)
8/11/98	\$11,895,000	Tracy CFD No 98-1 San Joaquin CDIAC Debt Issue Number: 98 - 0215 Limited tax obligation bond Multi cap imprvments and public works Plan C Properties <u>San Luis Obispo</u>	NR	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) Miller & Schroeder (TR) US Bank Corp Trust	8/01/23 Comb	5.687 (NIC)
7/27/98	\$3,599,215	Coast Unified School District San Luis Obispo CDIAC Debt Issue Number: 98 - 1220 General obligation bond K-12 school facility	S:AAA M:Aaa/A2 Ins	Comp	(BC) Jones Hall (UW) George K Baum (TR) US Bank Corp Trust (EN) FSA	8/01/23 Comb	5.473 (NIC)
8/11/98	\$5,000,000	San Luis Coastal Unified School District San Luis Obispo CDIAC Debt Issue Number: 98 - 1573 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) BancAmerica Robert (TR) San Luis Obispo Co	8/25/99 Term	3.531 (NIC)



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8/12/98	\$8,500,000	San Luis Coastal Unified School District San Luis Obispo CDIAC Debt Issue Number: 98 - 1572 Bond anticipation note Project, interim financing Pacheco Elementary, Los Osos Middle Sch	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) BancAmerica Robert (TR) San Luis Obispo Co	8/25/99 Term	3.522 (NIC)
6/23/98	\$12,500,000	San Luis Obispo County San Luis Obispo CDIAC Debt Issue Number: 98 - 1126 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) LeBoeuf Lamb Greene (FA) Public Financial (UW) Morgan Stanley (TR) San Luis Obispo Co	7/07/99 Term	3.578 (TIC)
6/09/98	\$24,912,000	San Luis Obispo County Office of Education San Luis Obispo CDIAC Debt Issue Number: 98 - 1214 Tax and revenue anticipation note Cash flow, interim financing Atascadero USD, Cayucos ESD, Coast USD Lucia Mar USD, Paso Roles JtUSD, San Miguel JtUnSD, Shandon JtUSD, Templeton USD	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Andrew Ach & Assoc (UW) BancAmerica Robert (TR) US Trust Co of CA	6/30/99 Term	3.648 (NIC)
3/25/98	\$1,360,000	Templeton Unified School District San Luis Obispo CDIAC Debt Issue Number: 98 - 0254 Certificates of participation/leases K-12 school facility	M:A3(c)	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) Stone & Youngberg (TR) State Street Bank CA	3/01/06 Serial	4.197 (NIC)



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<u>San Mateo</u>							
6/25/98	\$600,000	Bayshore Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0918 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$3,600,000	Belmont-Redwood Shores School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0919 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,100,000	Brisbane Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0920 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
2/04/98	\$1,660,000	Brisbane Redevelopment Agency San Mateo CDIAC Debt Issue Number: 97 - 1528 Tax allocation bond Multifamily housing Tower Site Senior Housing	NR	Neg	(BC) Quint & Thimmig (FA) Brad Kerwin & Assoc (UW) Brisbane PFA (TR) First Trust of CA	9/01/27 Comb	5.773 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$3,600,000	Burlingame Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0921 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
2/19/98	\$17,590,000	Burlingame Financing Authority San Mateo CDIAC Debt Issue Number: 98 - 0619 Public lease revenue bond Wastewater collection and treatment Refunding	S:AA- M:A1	Comp	(BC) Orrick Herrington (FA) Dain Rauscher (UW) Stone & Youngberg (TR) BNY Western Trust	10/15/11 Serial	4.203 (TIC)
6/25/98	\$5,185,000	Cabrillo Unified School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0922 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
1/21/98	\$3,070,500	East Palo Alto Sanitary District San Mateo CDIAC Debt Issue Number: 98 - 0040 Certificates of participation/leases Solid waste recovery facilities Refunding	NR	Neg	(BC) Jones Hall (FA) Sperry Capital (UW) City National Bank (TR) First Trust of CA	10/01/14 Serial	5.533 (NIC)
7/15/98	\$2,500,000	Hillsborough City School District San Mateo CDIAC Debt Issue Number: 98 - 0688 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hanson Bridgett (FA) Cooperman & Dudick (UW) Union Bank of CA (TR) San Mateo Co	7/20/99 Term	3.575 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
5/13/98	\$7,000,000	Jefferson Union High School District San Mateo CDIAC Debt Issue Number: 98 - 0501 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) BancAmerica Robert (TR) San Mateo Co (EN) FSA	8/01/28 Comb	5.161 (NIC)
6/25/98	\$4,100,000	Jefferson Union High School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0923 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,000,000	La Honda-Pescadero Unified School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0925 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$2,990,000	Laguna Salada Union Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0924 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/15/98	\$23,728,854	Laguna Salada Union Elementary School District San Mateo CDIAC Debt Issue Number: 98 - 1555 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Piper Jaffray Inc (TR) San Mateo Co (EN) FGIC	8/01/23 Serial	5.085 (TIC)
6/25/98	\$2,200,000	Las Lomas Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0926 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$3,075,000	Menlo Park City Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0927 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
7/21/98	\$16,000,000	Menlo Park City School District San Mateo CDIAC Debt Issue Number: 98 - 1594 General obligation bond K-12 school facility	S:AA- M:Aa3	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) BancAmerica Robert (TR) San Mateo Co	8/01/23 Serial	4.991 (NIC)
4/23/98	\$1,985,000	Millbrae Elementary School District San Mateo CDIAC Debt Issue Number: 98 - 0423 Certificates of participation/leases K-12 school facility Refunding	S:A+	Neg	(BC) Stradling Yocca (FA) Andrew Ach & Assoc (UW) Miller & Schroeder (TR) US Trust Co. of CA	3/01/22 Comb	5.323 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/17/98	\$2,500,000	Millbrae Elementary School District San Mateo CDIAC Debt Issue Number: 98 - 0631 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) The Stiepel Group (UW) CIBC Oppenheimer (TR) San Mateo Co	6/30/99 Serial	3.750 (NIC)
6/25/98	\$1,600,000	Portola Valley Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0928 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
7/28/98	\$6,000,000	Portola-Valley Elementary School District San Mateo CDIAC Debt Issue Number: 98 - 1587 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Andrew Ach & Assoc (UW) Salomon Smith Barney (TR) San Mateo Co (EN) FSA	8/01/28 Comb	5.000 (TIC)
6/18/98	\$4,200,000	Ravenswood City School District San Mateo CDIAC Debt Issue Number: 98 - 0633 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Stradling Yocca (FA) A M Peche (UW) BancAmerica Robert (TR) San Mateo Co	7/06/99 Term	3.663 (NIC)
7/08/98	\$3,000,000	Ravenswood City School District San Mateo CDIAC Debt Issue Number: 98 - 0634 General obligation bond K-12 school facility	S:Aaa M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) A M Peche (UW) M L Stern & Co (TR) San Mateo Co (EN) FSA	8/01/22 Comb	5.108 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10/06/98	\$11,700,000	Redwood City San Mateo CDIAC Debt Issue Number: 98 - 1781 Certificates of participation/leases Public building City Hall	S:AA-/A-1 M:Aa3/VMI	Neg	(BC) Stradling Yocca (FA) William F Euphrat (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) KBC Bank NV	7/01/21 Term	VAR
6/25/98	\$5,000,000	Redwood City Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0929 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/12/98	\$12,160,000	Redwood City Public Financing Authority San Mateo CDIAC Debt Issue Number: 98 - 0129 Public lease revenue bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (FA) William F Euphrat (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) Ambac	7/15/11 Serial	4.646 (NIC)
6/25/98	\$3,950,000	San Bruno Park Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0930 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/23/98	\$15,116,060	San Bruno Park Elementary School District San Mateo CDIAC Debt Issue Number: 98 - 0650 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) San Mateo Co (EN) FSA	8/01/23 Serial	6.907 (NIC)
7/01/98	\$1,300,000	San Carlos Elementary School District San Mateo CDIAC Debt Issue Number: 98 - 0590 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Richards Watson (FA) The Stiepel Group (UW) BancAmerica Robert	6/30/99 Term	3.662 (NIC)
11/10/98	\$13,555,000	San Mateo San Mateo CDIAC Debt Issue Number: 98 - 2155 Public enterprise revenue bond Wastewater collection and treatment Series B Refunding	S:AAA/AA- M:Aaa/A1 Ins	Comp	(BC) Orrick Herrington (FA) William F Euphrat (UW) Salomon Smith Barney (TR) BNY Western Trust (EN) FGIC	8/01/17 Comb	5.042 (TIC)
11/10/98	\$11,305,000	San Mateo San Mateo CDIAC Debt Issue Number: 98 - 1947 Public enterprise revenue bond Wastewater collection and treatment Series A	S:AAA/AA- M:Aaa/A1 Ins	Comp	(BC) Orrick Herrington (FA) William F Euphrat (UW) Fidelity Cap Mkt (TR) BNY Western Trust (EN) FGIC	8/01/28 Comb	5.042 (TIC)



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6/04/98	\$14,230,000	San Mateo County Community College District (CCCFA) San Mateo CDIAC Debt Issue Number: 98 - 0539 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series C	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	4.021 (NIC)
12/09/98	\$5,760,000	San Mateo County Board of Education San Mateo CDIAC Debt Issue Number: 98 - 1976 Certificates of participation/leases Public building Administration Bldg Refunding	S:A+	Neg	(BC) Brown & Wood (UW) Prager McCarthy (TR) US Bank Corp Trust	5/01/21 Comb	4.983 (TIC)
6/25/98	\$5,000,000	San Mateo County Board of Education (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0917 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
4/03/98	\$27,000,000	San Mateo County Transit District San Mateo CDIAC Debt Issue Number: 98 - 0608 Sales tax revenue bond Multi cap imprvments and public works Jr Lien	S:A-	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) CA Transit FA (TR) Dai-ichi Kangyo	10/01/27 Term	VAR
11/19/98	\$148,265,000	San Mateo County Transit District San Mateo CDIAC Debt Issue Number: 98 - 1985 Sales tax revenue bond Public transit	S:AAA M:AAA Ins	Comp	(BC) Orrick Herrington (FA) Ross Financial (UW) NationsBanc Mont Sec (TR) US Bank Corp Trust (EN) MBIA	6/01/18 Serial	4.539 (NIC)



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6/03/98	\$7,500,000	San Mateo Union High School District San Mateo CDIAC Debt Issue Number: 98 - 0572 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BancAmerica Robert (TR) San Mateo Co	6/30/99 Term	3.723 (NIC)
8/06/98	\$15,000,000	San Mateo-Foster City School District San Mateo CDIAC Debt Issue Number: 98 - 1491 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) Everen Securities (TR) San Mateo Co (EN) FGIC	8/01/28 Comb	5.068 (TIC)
6/25/98	\$7,645,000	San Mateo-Foster City School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0931 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
4/02/98	\$15,000,000	Sequoia Union High School District San Mateo CDIAC Debt Issue Number: 98 - 0317 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Andrew Ach & Assoc (UW) BancAmerica Robert (TR) San Mateo Co (EN) FGIC	7/01/27 Comb	5.115 (TIC)
6/25/98	\$5,290,000	Sequoia Union High School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0932 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$7,105,000	South San Francisco Unified School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0933 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
5/14/98	\$950,000	Woodside Elementary School District San Mateo CDIAC Debt Issue Number: 98 - 1480 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kay & Stevens (FA) Government Fin Strat (UW) GEM Capital Corp	6/14/08 Serial	4.813 (TIC)
6/25/98	\$1,055,000	Woodside Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 98 - 0934 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
		<u>Santa Barbara</u>					
5/12/98	\$9,260,000	Carpinteria Unified School District Santa Barbara CDIAC Debt Issue Number: 98 - 0617 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FGIC	8/01/28 Comb	5.156 (NIC)



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6/09/98	\$1,450,000	Cold Spring Elementary School District Santa Barbara CDIAC Debt Issue Number: 98 - 1202 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) Everen Securities (TR) US Bank Corp Trust (EN) FSA	8/01/27 Comb	5.018 (NIC)
6/25/98	\$350,000	Cold Spring Elementary School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 98 - 0936 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$600,000	College Elementary School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 98 - 0937 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/09/98	\$5,000,000	Goleta Union Elementary School District (SBSFA) Santa Barbara CDIAC Debt Issue Number: 98 - 1502 Tax and revenue anticipation note Cash flow, interim financing SBSFA 1998 TRAN Pool	D:MIG1	Neg	(BC) Brown & Wood (UW) BancAmerica Robert (TR) Santa Barbara Co	6/30/98 Term	4.011 (NIC)



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3/10/98	\$10,000,000	Goleta Union School District Santa Barbara CDIAC Debt Issue Number: 98 - 0142 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) BancAmerica Robert (TR) First Trust of CA (EN) FGIC	8/01/27 Comb	5.121 (NIC)
9/03/98	\$6,375,000	Lompoc Hospital District Santa Barbara CDIAC Debt Issue Number: 98 - 1730 Public enterprise revenue bond Hospital Refunding	S:A+ Oth	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) OSHPD	7/01/15 Serial	4.411 (NIC)
7/07/98	\$9,535,000	Lompoc Public Financing Authority Santa Barbara CDIAC Debt Issue Number: 98 - 1349 Certificates of participation/leases Multi cap imprvments and public works Refunding	M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (UW) BancAmerica Robert (TR) State Street Bank CA (EN) Ambac	3/01/28 Comb	4.958 (TIC)
6/25/98	\$5,600,000	Lompoc Unified School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 98 - 0938 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
3/03/98	\$1,000,000	Los Alamos School District Santa Barbara CDIAC Debt Issue Number: 98 - 0140 General obligation bond K-12 school facility	S:BBB+	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) Salomon Smith Barney (TR) First Trust of CA	8/01/28 Comb	5.210 (NIC)



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7/15/98	\$1,250,000	Los Olivos Elementary School District Santa Barbara CDIAC Debt Issue Number: 98 - 1204 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FSA	8/01/28 Comb	5.037 (NIC)
2/17/98	\$4,500,000	Montecito Union School District Santa Barbara CDIAC Debt Issue Number: 98 - 0079 General obligation bond K-12 school facility	S:AA	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) Salomon Smith Barney (TR) First Trust of CA	8/01/28 Term	4.892 (NIC)
5/28/98	\$13,690,000	Montecito Water District Santa Barbara CDIAC Debt Issue Number: 98 - 1218 Certificates of participation/leases Water supply/storage/distribution	S:AAA Ins	Neg	(BC) Stradling Yocca (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) Ambac	7/01/27 Comb	5.214 (NIC)
6/25/98	\$4,735,000	Orcutt Union Elementary School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 98 - 0939 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
1/22/98	\$20,930,000	Santa Barbara County Santa Barbara CDIAC Debt Issue Number: 98 - 0118 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (UW) BancAmerica Robert (TR) State Street Bank CA	2/01/11 Serial	4.529 (NIC)



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6/16/98	\$62,000,000	Santa Barbara County Santa Barbara CDIAC Debt Issue Number: 98 - 1391 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) BancAmerica Robert (TR) Santa Barbara Co	10/01/99 Term	3.930 (NIC)
6/09/98	\$4,400,000	Santa Barbara Elementary School District (SBSFA) Santa Barbara CDIAC Debt Issue Number: 98 - 1503 Tax and revenue anticipation note Cash flow, interim financing SBSFA 1998 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (UW) BancAmerica Robert (TR) Santa Barbara Co	6/30/99 Term	4.011 (NIC)
7/28/98	\$15,000,000	Santa Barbara Elementary School District Santa Barbara CDIAC Debt Issue Number: 98 - 1462 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) BancAmerica Robert (TR) State Street Bank CA (EN) FSA	8/01/28 Serial	5.011 (NIC)
6/09/98	\$7,600,000	Santa Barbara High School District (SBSFA) Santa Barbara CDIAC Debt Issue Number: 98 - 1504 Tax and revenue anticipation note Cash flow, interim financing SBSFA 1998 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (UW) BancAmerica Robert (TR) Santa Barbara Co	6/30/99 Term	4.011 (NIC)
3/10/98	\$2,755,000	Santa Barbara Housing Authority Santa Barbara CDIAC Debt Issue Number: 98 - 0203 Conduit revenue bond Multifamily housing Peoples' Self-Help	NR	Neg	(BC) Quint & Thimmig (UW) Santa Barbara Bank	3/01/28 Term	VAR



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4/29/98	\$6,705,000	Santa Maria-Bonita School District Santa Barbara CDIAC Debt Issue Number: 98 - 0431 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) State Street Bank CA (EN) MBIA	3/01/16 Comb	5.030 (NIC)
2/10/98	\$2,000,000	Santa Ynez Valley Union High School District Santa Barbara CDIAC Debt Issue Number: 98 - 0106 Certificates of participation/leases K-12 school facility	M:A2 (c)	Comp	(BC) Bowie Arneson Kadi (FA) Dale Scott & Co (UW) BancAmerica Robert (TR) First Trust of CA	8/01/01 Serial	3.945 (NIC)
6/25/98	\$1,085,000	Santa Ynez Valley Union High School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 98 - 0940 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
		<u>Santa Clara</u>					
6/25/98	\$5,600,000	Berryessa Union Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 98 - 0941 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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2/26/98	\$17,951,345	Campbell Union Elementary School District Santa Clara CDIAC Debt Issue Number: 98 - 0270 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) First Trust of CA (EN) FGIC	8/01/19 Comb	5.894 (NIC)
8/05/98	\$4,500,000	Campbell Union Elementary School District Santa Clara CDIAC Debt Issue Number: 98 - 1557 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) Santa Clara Co	8/02/99 Term	3.551 (NIC)
6/25/98	\$5,600,000	Campbell Union High School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 98 - 0942 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/03/98	\$8,000,000	Cupertino Union School District Santa Clara CDIAC Debt Issue Number: 98 - 0563 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BancAmerica Robert (TR) Santa Clara Co	6/30/99 Term	3.723 (NIC)
6/11/98	\$12,500,000	East Side Union High School District Santa Clara CDIAC Debt Issue Number: 98 - 0627 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Serv (UW) Salomon Smith Barney (TR) Santa Clara Co	10/01/99 Term	3.839 (NIC)



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4/16/98	\$6,000,000	Evergreen School District Santa Clara CDIAC Debt Issue Number: 98 - 0076 General obligation bond K-12 school facility Series E	M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FSA	9/01/22 Comb	4.972 (NIC)
4/16/98	\$4,000,000	Evergreen School District Santa Clara CDIAC Debt Issue Number: 98 - 0075 General obligation bond K-12 school facility Series A	M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FSA	9/01/22 Comb	4.972 (NIC)
11/18/98	\$7,755,000	Evergreen School District CFD No 92-1 Santa Clara CDIAC Debt Issue Number: 98 - 2086 Limited tax obligation bond K-12 school facility Silver Creek Refunding	M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Ambac	9/01/17 Serial	4.556 (NIC)
6/25/98	\$6,590,000	Foothill-De Anza Community College District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 98 - 0943 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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9/15/98	\$4,990,000	Franklin-McKinley Elementary School District Santa Clara CDIAC Debt Issue Number: 98 - 1759 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Dain Rauscher (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	7/01/16 Comb	4.703 (NIC)
6/25/98	\$5,600,000	Franklin-McKinley School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 98 - 0944 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/03/98	\$11,000,000	Fremont Union High School District Santa Clara CDIAC Debt Issue Number: 98 - 0564 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BancAmerica Robert (TR) Santa Clara Co	6/30/99 Term	3.717 (NIC)
6/25/98	\$40,000,000	Fremont Union High School District Santa Clara CDIAC Debt Issue Number: 98 - 1355 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FGIC	9/01/22 Serial	4.959 (NIC)
6/24/98	\$5,000,000	Gilroy Unified School District Santa Clara CDIAC Debt Issue Number: 98 - 1088 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Vogel Lopez (UW) CIBC Oppenheimer (TR) Santa Clara Co	6/30/99 Term	4.000 (NIC)



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6/03/98	\$5,000,000	Los Altos School District Santa Clara CDIAC Debt Issue Number: 98 - 0565 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BancAmerica Robert (TR) Santa Clara Co	6/30/99 Term	3.750 (NIC)
6/25/98	\$4,350,000	Los Gatos Union School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 98 - 0947 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
4/08/98	\$1,650,000	Luther Burbank School District Santa Clara CDIAC Debt Issue Number: 98 - 0467 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	8/01/22 Comb	5.192 (NIC)
6/25/98	\$545,000	Luther Burbank School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 98 - 0949 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/03/98	\$8,620,000	Milpitas Santa Clara CDIAC Debt Issue Number: 98 - 1420 Special assessment bond Multi cap imprvments and public works LID No 18 Refunding	NR	Neg	(BC) Jones Hall (UW) E Wagner & Assoc (TR) US Bank Corp Trust	9/02/14 Comb	5.658 (NIC)



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6/30/98	\$17,320,000	Milpitas Santa Clara CDIAC Debt Issue Number: 98 - 1422 Special assessment bond Multi cap imprvments and public works LID No 20	NR	Neg	(BC) Jones Hall (UW) E Wagner & Assoc (TR) US Bank Corp Trust	9/02/18 Comb	5.717 (NIC)
7/29/98	\$3,790,874	Milpitas Santa Clara CDIAC Debt Issue Number: 98 - 1421 Special assessment bond Multi cap imprvments and public works LID No 18	NR	Neg	(BC) Jones Hall (UW) E Wagner & Assoc (TR) US Bank Corp Trust	9/02/18 Comb	5.825 (NIC)
5/19/98	\$24,700,000	Milpitas Unified School District Santa Clara CDIAC Debt Issue Number: 98 - 0320 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FSA	9/01/22 Comb	5.048 (TIC)
6/03/98	\$2,500,000	Milpitas Unified School District Santa Clara CDIAC Debt Issue Number: 98 - 0566 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Santa Clara Co	6/30/99 Term	3.730 (NIC)
2/19/98	\$4,000,000	Moreland School District Santa Clara CDIAC Debt Issue Number: 98 - 0067 General obligation bond K-12 school facility Series C	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) First Trust of LA (EN) FGIC	8/01/22 Comb	5.195 (NIC)



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2/19/98	\$3,999,631	Moreland School District Santa Clara CDIAC Debt Issue Number: 98 - 0328 General obligation bond K-12 school facility Series D	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) First Trust of LA (EN) Ambac	8/01/19 Serial	5.084 (NIC)
6/03/98	\$3,000,000	Moreland School District Santa Clara CDIAC Debt Issue Number: 98 - 1112 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Robert (TR) Santa Clara Co	6/30/99 Term	3.723 (NIC)
9/01/98	\$11,630,000	Morgan Hill Santa Clara CDIAC Debt Issue Number: 98 - 1353 Special assessment bond Multi cap imprvments and public works Morgan Hill Ranch AD No 1998-1 Refunding	NR	Neg	(BC) Richards Watson (FA) Evensen Dodge (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	9/02/23 Comb	5.723 (NIC)
6/25/98	\$6,990,000	Morgan Hill Unified School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 98 - 0950 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/03/98	\$2,000,000	Mountain View School District Santa Clara CDIAC Debt Issue Number: 98 - 1133 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) BT Alex Brown Inc (TR) Santa Clara Co	7/01/99 Term	3.660 (NIC)



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8/28/98	\$7,800,000	Mountain View School District Santa Clara CDIAC Debt Issue Number: 98 - 1193 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) US Bank Corp Trust (EN) FSA	9/01/23 Comb	4.827 (NIC)
11/12/98	\$3,095,000	Mountain View School District Santa Clara CDIAC Debt Issue Number: 98 - 1982 Certificates of participation/leases K-12 school facility Refunding	M:Aaa	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) US Bank Corp Trust (EN) MBIA	4/01/10 Serial	4.505 (NIC)
6/03/98	\$3,000,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Debt Issue Number: 98 - 0589 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) BancAmerica Robert (TR) Santa Clara Co	7/01/99 Term	3.650 (NIC)
7/01/98	\$3,200,000	Mt Pleasant Elementary School District Santa Clara CDIAC Debt Issue Number: 98 - 0683 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) LeBoeuf Lamb Greene (UW) Sutro & Co (TR) US Bank Corp Trust (EN) FSA	7/01/23 Comb	5.062 (NIC)
6/25/98	\$3,250,000	Mt Pleasant Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 98 - 0951 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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2/12/98	\$15,000,000	Oak Grove School District Santa Clara CDIAC Debt Issue Number: 98 - 0035 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) First Trust of CA (EN) FGIC	8/01/22 Comb	4.920 (TIC)
6/25/98	\$1,200,000	Orchard School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 98 - 0952 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
8/06/98	\$7,750,000	Palo Alto Santa Clara CDIAC Debt Issue Number: 98 - 1524 Certificates of participation/leases Recreation and sports facilities Golf Course Refunding	S:AA- M:Aa3	Comp	(BC) Jones Hall (FA) Public Financial (UW) BancAmerica Robert (TR) US Bank Corp Trust	9/01/18 Serial	4.800 (NIC)
6/25/98	\$8,000,000	Palo Alto Unified School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 98 - 0953 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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1/14/98	\$14,015,000	San Jose Santa Clara CDIAC Debt Issue Number: 97 - 1829 Public enterprise revenue bond Airport Subject to Alternative Minimum Tax Refunding	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) Fullerton & Friar (UW) Merrill Lynch & Co (TR) First Trust of CA (EN) FGIC	3/01/18 Comb	4.780 (TIC)
4/23/98	\$8,000,000	San Jose Santa Clara CDIAC Debt Issue Number: 98 - 0510 Conduit revenue bond Multifamily housing Italian Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Ross Financial (UW) Municipal Mortgage (TR) US Bank Corp Trust	4/30/30 Serial	13.840 (NIC)
4/23/98	\$8,050,000	San Jose Santa Clara CDIAC Debt Issue Number: 98 - 0509 Conduit revenue bond Multifamily housing Coleman Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Ross Financial (UW) Municipal Mortgage (TR) US Bank Corp Trust	4/30/30 Serial	13.850 (NIC)
4/23/98	\$2,600,000	San Jose Santa Clara CDIAC Debt Issue Number: 98 - 0660 Conduit revenue bond Multifamily housing Carlton Plaza Sr Housing Series A-T Federally Taxable	S:AA+/A-1 LOC	Neg	(BC) Jones Hall (FA) E Wagner & Assoc (UW) Banc One Capital (TR) US Bank Corp Trust (EN) Heller Fin/Commerzbank	4/01/28 Term	VAR



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4/23/98	\$12,000,000	San Jose Santa Clara CDIAC Debt Issue Number: 98 - 0136 Conduit revenue bond Multifamily housing Carlton Plaza Sr Housing Series A Subject to Alternative Minimum Tax	S:AA+/A-1 LOC	Neg	(BC) Jones Hall (FA) E Wagner & Assoc (UW) Banc One Capital (TR) US Bank Corp Trust (EN) Heller Fin/Commerzbnk	4/01/28 Term	VAR
7/14/98	\$26,880,000	San Jose Santa Clara CDIAC Debt Issue Number: 98 - 1435 Special assessment bond Multi cap imprvments and public works Silver Creek ReAD No 98-216SJ Ser 24P Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) E Wagner & Assoc (UW) PaineWebber (TR) US Bank Corp Trust (EN) Ambac	9/02/15 Comb	4.936 (NIC)
3/10/98	\$175,000,000	San Jose Redevelopment Agency Santa Clara CDIAC Debt Issue Number: 98 - 0241 Tax allocation bond Redevelopment, multiple purposes Merged Area	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Nossaman Guthner (FA) Stone & Youngberg (UW) Goldman Sachs (TR) Union Bank of CA (EN) Ambac	8/01/29 Comb	5.331 (TIC)
4/24/98	\$38,000,000	San Jose Redevelopment Agency Santa Clara CDIAC Debt Issue Number: 97 - 1802 Conduit revenue bond Multifamily housing 101 San Fernando Apts Subject to Alternative Minimum Tax	M:Aa2/VMI LOC	Neg	(BC) Quint & Thimmig (FA) Ross Financial (UW) Hutchinson Shockey (TR) US Bank Corp Trust (EN) Bank One Arizona	12/01/28 Term	VAR
9/30/98	\$22,028,605	San Jose Unified School District Santa Clara CDIAC Debt Issue Number: 98 - 1984 General obligation bond K-12 school facility Capital Appreciation Series B	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Stone & Youngberg (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Serial	4.719 (TIC)



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9/30/98	\$27,970,000	San Jose Unified School District Santa Clara CDIAC Debt Issue Number: 98 - 1752 General obligation bond K-12 school facility Current Interest Series B	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Stone & Youngberg (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) MBIA	8/01/10 Serial	4.719 (TIC)
10/06/98	\$22,000,000	San Jose Unified School District Santa Clara CDIAC Debt Issue Number: 98 - 1818 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) First Albany Corp (TR) Santa Clara Co	10/19/99 Term	2.950 (NIC)
6/25/98	\$2,600,000	San Jose/Evergreen Community College District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 98 - 0954 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
1/13/98	\$5,920,000	Santa Clara Santa Clara CDIAC Debt Issue Number: 98 - 0005 Special assessment bond Multi cap imprvments and public works Mission College/Mercado ReAD 187 Refunding	NR	Neg	(BC) Sturgis Ness (UW) Henderson Capital (TR) First Trust of CA	9/02/11 Comb	5.259 (NIC)
3/03/98	\$89,275,000	Santa Clara Santa Clara CDIAC Debt Issue Number: 98 - 0233 Public enterprise revenue bond Power generation/transmission Refunding	S:AAA F:AAA Ins	Neg	(BC) Brown & Wood (FA) Evensen Dodge (UW) Goldman Sachs (TR) BNY Western Trust (EN) Ambac	7/01/27 Comb	5.136 (NIC)



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11/19/98	\$48,925,000	Santa Clara Santa Clara CDIAC Debt Issue Number: 98 - 1960 Public enterprise revenue bond Power generation/transmission Federally Taxable Refunding	S:AA+ M:Aa2	Neg	(BC) Brown & Wood (FA) Evensen Dodge (UW) PaineWebber (TR) BNY Western Trust	1/01/02 Serial	5.779 (NIC)
12/16/98	\$10,325,000	Santa Clara Santa Clara CDIAC Debt Issue Number: 98 - 2164 Special assessment bond Multi cap imprvments and public works Convention Ctr Complex ID No 186 Refunding	NR	Neg	(BC) Jones Hall (UW) Morgan Stanley (TR) US Bank Corp Trust	9/02/11 Serial	5.123 (NIC)
5/20/98	\$2,325,000	Santa Clara County Santa Clara CDIAC Debt Issue Number: 98 - 0658 Certificates of participation/leases Recreation and sports facilities YMCA Refunding	M:A1	Comp	(BC) Stradling Yocca (FA) Kitahata & Co (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	7/01/08 Serial	4.280 (NIC)
6/09/98	\$155,000,000	Santa Clara County Santa Clara CDIAC Debt Issue Number: 98 - 1145 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Salomon Smith Barney (TR) Santa Clara Co	10/01/99 Term	3.764 (NIC)
8/20/98	\$1,920,058	Santa Clara County Santa Clara CDIAC Debt Issue Number: 98 - 1731 Certificates of participation/leases Equipment Vehicles	NR	Neg	(BC) Gilmore & Bell (UW) Ford Motor (TR) US Bank Corp Trust	6/30/03 Serial	5.410 (NIC)



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9/11/98	\$77,695,000	Santa Clara County Financing Authority Santa Clara CDIAC Debt Issue Number: 98 - 1676 Public lease revenue bond Multi cap imprvments and public works Series A Refunding	S:A+/AAA M:A1/Aaa Ins	Neg	(BC) Orrick Herrington (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) Ambac	5/15/17 Comb	4.745 (TIC)
9/11/98	\$71,920,000	Santa Clara County Financing Authority Santa Clara CDIAC Debt Issue Number: 98 - 1677 Public lease revenue bond Multi cap imprvments and public works Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) Ambac	5/15/17 Serial	4.980 (NIC)
3/19/98	\$350,000	Santa Clara County Housing Authority Santa Clara CDIAC Debt Issue Number: 98 - 0610 Conduit revenue bond Multifamily housing Blossom River Apts Series A-T Federally Taxable State Taxable	NR LOC	Neg	(BC) Orrick Herrington (UW) Newman & Associates (TR) First Trust of CA (EN) Union Bank of CA	9/01/04 Term	6.512 (TIC)
3/19/98	\$13,000,000	Santa Clara County Housing Authority Santa Clara CDIAC Debt Issue Number: 98 - 0200 Conduit revenue bond Multifamily housing Blossom River Apts Series A Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Orrick Herrington (UW) Newman & Associates (TR) First Trust of CA (EN) Union Bank of CA	9/01/39 Term	6.512 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
9/08/98	\$13,580,000	Santa Clara County Housing Authority Santa Clara CDIAC Debt Issue Number: 98 - 1693 Conduit revenue bond Multifamily housing Cedar Glen Apts Ser A Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Newman & Associates (TR) Harris Trust Co (EN) MBIA	4/01/26 Comb	5.148 (TIC)
9/08/98	\$925,000	Santa Clara County Housing Authority Santa Clara CDIAC Debt Issue Number: 98 - 1983 Conduit revenue bond Multifamily housing Cedar Glen Apts Ser B Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Newman & Associates (TR) Harris Trust Co (EN) MBIA	4/01/03 Term	5.148 (TIC)
3/13/98	\$50,000,000	Santa Clara County Transit District Santa Clara CDIAC Debt Issue Number: 98 - 0378 Sales tax revenue bond Multi cap imprvments and public works Jr Lien	NR	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) CA Transit FA (TR) Dai-Ichi Kangyo	10/01/27 Term	VAR
6/11/98	\$12,500,000	Santa Clara Unified School District Santa Clara CDIAC Debt Issue Number: 98 - 1399 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (UW) Salomon Smith Barney (TR) Santa Clara Co	10/01/99 Term	3.839 (NIC)



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6/25/98	\$3,190,000	Saratoga Union Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 98 - 0955 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
3/06/98	\$17,525,000	Sunnyvale Santa Clara CDIAC Debt Issue Number: 98 - 0054 Certificates of participation/leases Parking Refunding	S:AAA M:AAA Ins	Neg	(BC) Orrick Herrington (UW) E J De La Rosa (TR) US Bank Corp Trust (EN) Ambac	10/01/22 Comb	5.168 (NIC)
4/28/98	\$9,500,000	Sunnyvale Elementary School District Santa Clara CDIAC Debt Issue Number: 98 - 0429 General obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FSA	9/01/22 Comb	5.256 (TIC)
6/03/98	\$5,000,000	Sunnyvale Elementary School District Santa Clara CDIAC Debt Issue Number: 98 - 0573 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BancAmerica Robert (TR) Santa Clara Co	6/30/99 Term	3.723 (NIC)
6/25/98	\$5,600,000	Union School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 98 - 0956 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$3,000,000	Whisman Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 98 - 0957 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
		<u>Santa Cruz</u>					
12/16/98	\$2,389,000	Capitola Santa Cruz CDIAC Debt Issue Number: 99 - 0006 Special assessment bond Multi cap imprvments and public works Auto Ctr St ReAD Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Capitola FA (TR) Capitola	9/02/11 Serial	5.894 (NIC)
12/16/98	\$1,539,000	Capitola Santa Cruz CDIAC Debt Issue Number: 99 - 0005 Special assessment bond Multi cap imprvments and public works Brookvale Terrace ReAD Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Capitola FA (TR) Capitola	9/02/18 Serial	5.578 (NIC)
12/16/98	\$4,070,000	Capitola Financing Authority Santa Cruz CDIAC Debt Issue Number: 98 - 1969 Revenue bond (Pool) Multi cap imprvments and public works Brookdale Terrace ReAD Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Jaffray Inc (TR) Harris Trust Co	9/02/18 Comb	5.210 (NIC)



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8/19/98	\$1,250,000	Santa Cruz Santa Cruz CDIAC Debt Issue Number: 98 - 1330 Special assessment bond Street construction and improvements Chestnut St AD Refunding	NR	Neg	(BC) Robert M Haight (FA) Project Fin Assoc (UW) ABN AMRO Securities (TR) Santa Cruz	9/02/11 Serial	6.500 (TIC)
11/01/98	\$10,035,000	Santa Cruz Santa Cruz CDIAC Debt Issue Number: 98 - 1342 Certificates of participation/leases Parking Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Salomon Smith Barney (TR) BNY Western Trust (EN) FSA	5/01/28 Comb	4.802 (NIC)
6/23/98	\$7,000,000	Santa Cruz City Elementary School District Santa Cruz CDIAC Debt Issue Number: 98 - 1388 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Quint & Thimmig (FA) Andrew Ach & Assoc (UW) Sutro & Co (TR) State Street Bank CA (EN) FSA	8/01/27 Comb	5.045 (TIC)
8/05/98	\$6,720,000	Santa Cruz City Elementary School District Santa Cruz CDIAC Debt Issue Number: 98 - 1640 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Andrew Ach & Assoc (UW) Salomon Smith Barney (TR) State Street Bank CA (EN) FSA	5/01/24 Comb	4.956 (TIC)



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6/23/98	\$15,000,000	Santa Cruz City High School District Santa Cruz CDIAC Debt Issue Number: 98 - 1389 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Quint & Thimmig (FA) Andrew Ach & Assoc (UW) Stone & Youngberg (TR) State Street Bank CA (EN) FSA	8/01/27 Comb	5.074 (TIC)
5/14/98	\$7,350,000	Santa Cruz County Santa Cruz CDIAC Debt Issue Number: 98 - 0504 Tax and revenue anticipation note Other purpose Teeter Plan Refunding	S:SP-1+ LOC	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Zions 1st Natl Bnk (TR) BNY Western Trust (EN) Kredietbank	5/26/99 Serial	4.333 (TIC)
6/04/98	\$45,685,000	Santa Cruz County (CSCDA) Santa Cruz CDIAC Debt Issue Number: 98 - 1299 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series C	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	4.021 (NIC)
6/09/98	\$19,010,000	Santa Cruz County Office of Education Santa Cruz CDIAC Debt Issue Number: 98 - 0558 Tax and revenue anticipation note Cash flow, interim financing Bonny Doon UnESD, Pajaro Vly USD, San Lorenzo Vly USD, Scotts Vly USD	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Andrew Ach & Assoc (UW) BancAmerica Robert (TR) US Trust Co of CA	6/30/99 Term	3.697 (NIC)



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3/11/98	\$4,800,000	Scotts Valley CFD No 97-1 Santa Cruz CDIAC Debt Issue Number: 97 - 1284 Limited tax obligation bond Multi cap imprvments and public works Scotts Vly Dr	S:AAA M:Aaa Ins	Comp	(BC) Haight & Haight (FA) Project Fin Assoc (UW) Dean Witter Reynolds (TR) Union Bank of CA (EN) Ambac	9/01/28 Comb	5.107 (NIC)
3/11/98	\$1,700,000	Scotts Valley CFD No 97-1 Santa Cruz CDIAC Debt Issue Number: 98 - 0430 Limited tax obligation bond Multi cap imprvments and public works Scotts Vly Dr Federally Taxable	S:AAA M:Aaa Ins	Comp	(BC) Haight & Haight (FA) Project Fin Assoc (UW) Salomon Smith Barney (TR) Union Bank of CA (EN) Ambac	9/01/28 Comb	6.987 (NIC)
6/25/98	\$3,300,000	Soquel Union School District (CSCRPA) Santa Cruz CDIAC Debt Issue Number: 98 - 0959 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
3/19/98	\$4,630,000	Watsonville Santa Cruz CDIAC Debt Issue Number: 98 - 0247 Public enterprise revenue bond Solid waste recovery facilities Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) MBIA	5/15/16 Comb	5.182 (TIC)
3/19/98	\$8,625,000	Watsonville Santa Cruz CDIAC Debt Issue Number: 98 - 0246 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) MBIA	5/15/16 Comb	5.013 (TIC)



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6/03/98	\$8,300,000	Watsonville Santa Cruz CDIAC Debt Issue Number: 98 - 0245 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) MBIA	5/15/16 Comb	4.789 (TIC)
11/10/98	\$144,956	Watsonville Santa Cruz CDIAC Debt Issue Number: 98 - 2080 Special assessment bond Street construction and improvements Beck Street AD <u>Shasta</u>	NR	Neg	(BC) Sturgis Ness (UW) Watsonville (TR) Watsonville	9/02/14 Serial	6.000 (NIC)
12/09/98	\$300,000	Columbia School District Shasta CDIAC Debt Issue Number: 98 - 1967 General obligation bond K-12 school facility	S:A	Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg (TR) Union Bank of CA	8/01/23 Term	5.626 (TIC)
6/25/98	\$3,805,000	Enterprise Elementary School District (CSCRPA) Shasta CDIAC Debt Issue Number: 98 - 0960 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$4,985,000	Gateway Unified School District (CSCRPA) Shasta CDIAC Debt Issue Number: 98 - 0965 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$660,000	Junction Elementary School District (CSCRPA) Shasta CDIAC Debt Issue Number: 98 - 0961 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$300,000	Mountain Union Elementary School District (CSCRPA) Shasta CDIAC Debt Issue Number: 98 - 0964 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
7/09/98	\$425,000	Redding Shasta CDIAC Debt Issue Number: 98 - 1488 Special assessment bond Street construction and improvements Teton Dr AD No 1998-1	NR	Neg	(BC) Orrick Herrington (UW) M L Stern & Co (TR) US Bank Corp Trust	9/02/18 Serial	5.720 (TIC)
6/04/98	\$2,875,000	Redding (CSCDA) Shasta CDIAC Debt Issue Number: 98 - 1292 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
5/05/98	\$11,100,000	Redding School District Shasta CDIAC Debt Issue Number: 98 - 0551 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) Ambac	3/01/20 Comb	5.034 (NIC)



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5/05/98	\$1,210,000	Redding School District Shasta CDIAC Debt Issue Number: 98 - 0552 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FSA	3/01/23 Comb	5.253 (NIC)
6/03/98	\$7,000,000	Redding School District Shasta CDIAC Debt Issue Number: 98 - 1102 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Robert (TR) Shasta Co	6/30/99 Term	3.723 (NIC)
12/17/98	\$708,357	Shasta County Shasta CDIAC Debt Issue Number: 98 - 2093 Special assessment bond Water supply/storage/distribution Jones Vly AD No 1997-1 Area No 6	NR	Neg	(BC) Orrick Herrington (UW) Rural Economic	9/02/38 Serial	4.750 (NIC)
2/24/98	\$9,165,000	Shasta Joint Powers Financing Authority Shasta CDIAC Debt Issue Number: 97 - 1786 Public lease revenue bond Public building Co Courthouse Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) A G Edwards (TR) First Trust of CA (EN) MBIA	6/01/23 Comb	4.981 (NIC)
6/25/98	\$5,000,000	Shasta Union High School District (CSCRPA) Shasta CDIAC Debt Issue Number: 98 - 0962 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Sierra</u>							
6/04/98	\$570,000	Sierra County (CSCDA) Sierra CDIAC Debt Issue Number: 98 - 1303 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.902 (NIC)
7/23/98	\$2,300,000	Sierra Valley Hospital District Sierra CDIAC Debt Issue Number: 98 - 1618 General obligation bond Hospital Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) US Bank Corp Trust (EN) MBIA	8/01/23 Comb	5.102 (NIC)
<u>Siskiyou</u>							
6/04/98	\$4,795,000	Siskiyou County (CSCDA) Siskiyou CDIAC Debt Issue Number: 98 - 1304 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
<u>Solano</u>							
5/27/98	\$5,000,000	Benicia Solano CDIAC Debt Issue Number: 98 - 0479 General obligation bond Wastewater collection and treatment	M:Aaa	Comp	(BC) Jones Hall (FA) Bartle Wells (UW) Salomon Smith Barney (TR) US Bank Corp Trust	8/01/18 Serial	4.701 (NIC)



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5/05/98	\$5,035,000	Benicia Unified School District Solano CDIAC Debt Issue Number: 98 - 0407 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) BancAmerica Robert (TR) Union Bank of CA (EN) FGIC	6/01/19 Comb	5.078 (TIC)
6/25/98	\$3,300,000	Benicia Unified School District (CSCRPA) Solano CDIAC Debt Issue Number: 98 - 0968 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
1/22/98	\$6,847,053	Dixon Solano CDIAC Debt Issue Number: 98 - 0016 Special assessment bond Multi cap imprvments and public works West A St AD Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Dixon PFA (TR) Dixon	9/02/14 Serial	6.865 (NIC)
1/22/98	\$20,997,433	Dixon Solano CDIAC Debt Issue Number: 98 - 0017 Special assessment bond Multi cap imprvments and public works North First St AD Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Dixon PFA (TR) Dixon	9/02/20 Serial	6.821 (NIC)



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1/22/98	\$10,570,000	Dixon Public Financing Authority Solano CDIAC Debt Issue Number: 98 - 0014 Revenue bond (Pool) Multi cap imprvments and public works Sr Lien Series A Refunding	M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) M L Stern & Co (TR) First Trust of CA (EN) MBIA	9/02/20 Comb	4.870 (NIC)
1/22/98	\$18,600,000	Dixon Public Financing Authority Solano CDIAC Debt Issue Number: 98 - 0015 Revenue bond (Pool) Multi cap imprvments and public works Jr Lien Series B Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) M L Stern & Co (TR) First Trust of CA	9/02/20 Comb	5.605 (NIC)
6/25/98	\$3,885,000	Dixon Unified School District (CSCRPA) Solano CDIAC Debt Issue Number: 98 - 0969 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/17/98	\$3,740,000	Fairfield Solano CDIAC Debt Issue Number: 98 - 1191 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) Fairfield	9/30/99 Term	3.986 (NIC)
7/30/98	\$1,305,000	Fairfield Solano CDIAC Debt Issue Number: 98 - 1216 Special assessment bond Multi cap imprvments and public works Gateway ReAD Refunding	NR	Neg	(BC) Jones Hall (UW) Fairfield PFA (TR) Union Bank of CA	9/02/04 Serial	12.295 (NIC)



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7/30/98	\$3,585,000	Fairfield Solano CDIAC Debt Issue Number: 98 - 1808 Special assessment bond Multi cap imprvments and public works Green Valley Phase I Refunding	NR	Neg	(BC) Jones Hall (UW) Fairfield PFA (TR) Union Bank of CA	9/02/11 Serial	10.225 (NIC)
7/30/98	\$3,240,000	Fairfield Solano CDIAC Debt Issue Number: 98 - 1810 Special assessment bond Multi cap imprvments and public works Green Valley Phase II Refunding	NR	Neg	(BC) Jones Hall (UW) Fairfield PFA (TR) Union Bank of CA	9/02/18 Serial	7.219 (NIC)
7/30/98	\$2,675,000	Fairfield Solano CDIAC Debt Issue Number: 98 - 1809 Special assessment bond Multi cap imprvments and public works Green Valley Phase III Refunding	NR	Neg	(BC) Jones Hall (UW) Fairfield PFA (TR) Union Bank of CA	9/02/11 Serial	9.541 (NIC)
7/30/98	\$2,530,000	Fairfield Solano CDIAC Debt Issue Number: 98 - 1811 Special assessment bond Multi cap imprvments and public works Suisun Valley-Kaiser Refunding	NR	Neg	(BC) Jones Hall (UW) Fairfield PFA (TR) Union Bank of CA	9/02/06 Serial	12.320 (NIC)



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12/02/98	\$9,180,000	Fairfield Housing Authority Solano CDIAC Debt Issue Number: 98 - 1886 Conduit revenue bond Single-family housing Creekside Estates Mobile Home Park Refunding	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/23 Comb	5.633 (NIC)
4/23/98	\$18,575,000	Fairfield Public Financing Authority Solano CDIAC Debt Issue Number: 98 - 0480 Revenue bond (Pool) Multi cap imprvments and public works Mun Park ID No 1 & Lynch Canyon Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	7/01/23 Comb	5.106 (NIC)
7/30/98	\$12,300,000	Fairfield Public Financing Authority Solano CDIAC Debt Issue Number: 98 - 1217 Revenue bond (Pool) Multi cap imprvments and public works Refunding	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) Union Bank of CA	9/02/18 Comb	5.476 (NIC)
4/14/98	\$3,750,000	Fairfield-Suisun Unified School District Solano CDIAC Debt Issue Number: 98 - 0418 Certificates of participation/leases K-12 school facility	M:A3	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) Stone & Youngberg (TR) US Trust Co of CA	4/01/08 Serial	4.564 (NIC)



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6/03/98	\$5,000,000	Fairfield-Suisun Unified School District Solano CDIAC Debt Issue Number: 98 - 1110 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Robert (TR) Solano Co	6/30/99 Term	3.725 (NIC)
12/08/98	\$55,200,000	Intercommunity Hospital Financing Authority Solano CDIAC Debt Issue Number: 98 - 1996 Certificates of participation/leases Hospital NorthBay Healthcare System Refunding	S:A Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Cain Brothers (TR) US Bank Corp Trust (EN) ACA	11/01/19 Comb	5.242 (NIC)
12/09/98	\$10,000,000	Marine World Joint Powers Authority Solano CDIAC Debt Issue Number: 98 - 2131 Revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) Premier Parks (TR) BNY Western Trust	11/01/99 Term	4.400 (NIC)
2/25/98	\$5,500,000	Solano County Solano CDIAC Debt Issue Number: 98 - 0312 Certificates of participation/leases Equipment	NR	Neg	(BC) Gilmore & Bell (UW) Assoc Commercial (TR) First Trust of CA	2/25/03 Serial	4.980 (NIC)
12/01/98	\$7,935,000	Solano County Solano CDIAC Debt Issue Number: 98 - 2033 Certificates of participation/leases Multi cap imprvments and public works Courts	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Morgan Stanley (TR) US Trust Co of CA (EN) Ambac	11/15/18 Comb	4.590 (NIC)



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12/15/98	\$20,000,000	Solano County Solano CDIAC Debt Issue Number: 98 - 2032 Tax and revenue anticipation note Other purpose Teeter Plan	M:MIG1	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Morgan Stanley (TR) Solano Co	12/15/99 Term	3.120 (NIC)
6/04/98	\$20,460,000	Solano County (CSCDA) Solano CDIAC Debt Issue Number: 98 - 1305 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series C	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/30/99 Term	4.021 (NIC)
6/25/98	\$4,875,000	Solano County Board of Education (CSCRPA) Solano CDIAC Debt Issue Number: 98 - 0967 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$4,415,000	Solano County Community College District (CCCFA) Solano CDIAC Debt Issue Number: 98 - 0542 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.853 (NIC)
2/04/98	\$14,996,384	Suisun City Public Financing Authority Solano CDIAC Debt Issue Number: 98 - 0103 Revenue bond (Pool) Redevelopment, multiple purposes	S:A-	Neg	(BC) Nossaman Guthner (UW) Piper Jaffray Inc (TR) First Trust of CA	10/01/33 Comb	5.134 (TIC)



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2/04/98	\$14,996,384	Suisun City Redevelopment Agency Solano CDIAC Debt Issue Number: 98 - 0227 Tax allocation bond Redevelopment, multiple purposes	NR	Neg	(BC) Nossaman Guthner (UW) Suisun City PFA (TR) First Trust of CA	10/01/33 Comb	5.134 (TIC)
6/25/98	\$5,600,000	Travis Unified School District (CSCRPA) Solano CDIAC Debt Issue Number: 98 - 0970 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
4/15/98	\$10,365,000	Vacaville CFD No 2 Solano CDIAC Debt Issue Number: 98 - 0476 Limited tax obligation bond Multi cap imprvments and public works Nut Tree Pkwy Refunding	NR	Neg	(BC) Jones Hall (UW) E J De La Rosa (TR) US Bank Corp Trust	9/01/15 Comb	5.489 (NIC)
5/12/98	\$7,880,000	Vacaville Public Financing Authority Solano CDIAC Debt Issue Number: 98 - 0006 Certificates of participation/leases Recreation and sports facilities Vacaville Recreation Corp	NR	Neg	(BC) Jones Hall (UW) Greenwich Partners (TR) US Bank Corp Trust	5/01/20 Term	7.574 (NIC)
6/03/98	\$4,920,000	Vacaville Unified School District Solano CDIAC Debt Issue Number: 98 - 1104 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Sec Inc (TR) Solano Co	6/30/99 Term	3.761 (NIC)



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10/09/98	\$9,875,000	Vallejo Solano CDIAC Debt Issue Number: 98 - 0137 Conduit revenue bond Multifamily housing Marina Vista I,II & Marina Heights Ser A Subject to Alternative Minimum Tax	M:Aaa	Neg	(BC) Jones Hall (UW) Newman & Associates (TR) US Bank Corp Trust	11/20/38 Comb	5.482 (NIC)
10/09/98	\$1,645,000	Vallejo Solano CDIAC Debt Issue Number: 98 - 0135 Conduit revenue bond Multifamily housing Marina Vista I,II & Marina Heights Ser B Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) Newman & Associates (TR) US Bank Corp Trust	4/01/39 Term	8.317 (NIC)
11/13/98	\$28,085,000	Vallejo Solano CDIAC Debt Issue Number: 98 - 1980 Limited tax obligation bond Multi cap imprvments and public works Hiddenbrooke ID No 1998-1 Series A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) Mark Pressman (TR) Union Bank of CA	9/01/31 Comb	6.534 (NIC)
11/13/98	\$11,860,000	Vallejo Solano CDIAC Debt Issue Number: 98 - 1981 Limited tax obligation bond Multi cap imprvments and public works Hiddenbrooke ID 1998-1 Series B Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) Mark Pressman (TR) Union Bank of CA	9/01/03 Term	11.359 (NIC)



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6/04/98	\$4,270,000	Vallejo (CSCDA) Solano CDIAC Debt Issue Number: 98 - 1311 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
9/17/98	\$8,000,000	Vallejo City Unified School District Solano CDIAC Debt Issue Number: 98 - 1588 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) BancAmerica Sec (TR) Solano Co	9/30/99 Term	3.245 (NIC)
2/18/98	\$6,055,000	Vallejo Public Financing Authority Solano CDIAC Debt Issue Number: 98 - 0164 Revenue bond (Pool) Multi cap imprvments and public works Fairgrounds Dr AD No 65 Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) O'Connor & Co (TR) Union Bank of CA	9/02/11 Comb	5.835 (NIC)
		<u>Sonoma</u>					
6/25/98	\$130,000	Alexander Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0972 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$2,100,000	Bellevue Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0973 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
8/21/98	\$2,497,744	Bellevue Union Elementary School District Sonoma CDIAC Debt Issue Number: 98 - 1709 Certificates of participation/leases K-12 school facility Meadow View ES	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) State Street Bank CA (EN) MBIA	9/01/19 Term	5.450 (NIC)
6/25/98	\$1,200,000	Bennett Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0974 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
5/18/98	\$1,250,000	Camp Meeker Recreation and Park District Sonoma CDIAC Debt Issue Number: 98 - 1234 Other note Project, interim financing	NR	Neg	(BC) Jones Hall (UW) M L Stern & Co (TR) US Bank Corp Trust	6/01/99 Term	6.004 (NIC)



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6/25/98	\$235,000	Cinnabar Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0975 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$2,385,000	Cloverdale Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0976 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
2/03/98	\$86,869	Cotati Community Redevelopment Agency Sonoma CDIAC Debt Issue Number: 98 - 0154 Certificates of participation/leases Redevelopment, multiple purposes	NR	Neg	(BC) Sabo & Green (FA) Kelling Northcross (UW) Cotati	2/03/03 Term	4.940 (NIC)
6/25/98	\$5,455,000	Cotati-Rohnert Park Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0996 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$165,000	Dunham Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0977 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$430,000	Forestville Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0978 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$830,000	Geyserville Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0979 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$795,000	Gravenstein Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0980 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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7/28/98	\$1,800,000	Gravenstein Union Elementary School District Sonoma CDIAC Debt Issue Number: 98 - 0316 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Union Bank of CA (TR) US Bank Corp Trust (EN) FSA	8/01/23 Comb	5.015 (TIC)
6/25/98	\$575,000	Guerneville School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0981 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$535,000	Harmony Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0982 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
3/05/98	\$1,850,000	Harmony Union Elementary School District Sonoma CDIAC Debt Issue Number: 98 - 0314 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) A G Edwards (TR) First Trust of CA (EN) FGIC	8/01/22 Comb	5.019 (TIC)



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3/10/98	\$2,675,000	Healdsburg Sonoma CDIAC Debt Issue Number: 98 - 0163 General obligation bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) Prudential Sec Inc (TR) First Trust of CA (EN) MBIA	8/01/15 Serial	4.678 (NIC)
11/10/98	\$6,045,000	Healdsburg Sonoma CDIAC Debt Issue Number: 98 - 1823 Certificates of participation/leases Hospital	NR	Neg	(BC) Jones Hall (UW) Ziegler Securities (TR) State Street Bank CA	11/01/28 Comb	6.523 (NIC)
6/25/98	\$3,200,000	Healdsburg Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0998 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$235,000	Horicon Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0983 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$375,000	Kenwood Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0984 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$85,000	Liberty Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0985 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,560,000	Mark West Union School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0986 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
2/25/98	\$2,100,000	Oak Grove Union Elementary School District Sonoma CDIAC Debt Issue Number: 98 - 0171 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Piper Jaffray Inc (TR) First Trust of CA (EN) FSA	9/01/16 Serial	4.692 (TIC)
6/25/98	\$635,000	Oak Grove Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0987 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$2,200,000	Old Adobe Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0988 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$2,160,000	Petaluma (CSCDA) Sonoma CDIAC Debt Issue Number: 98 - 1289 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
6/03/98	\$2,000,000	Petaluma City Elementary School District Sonoma CDIAC Debt Issue Number: 98 - 0568 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BancAmerica Robert (TR) Sonoma Co	6/30/99 Term	3.745 (NIC)
7/07/98	\$7,530,000	Petaluma City Elementary School District Sonoma CDIAC Debt Issue Number: 98 - 1546 General obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FGIC	8/01/21 Serial	4.852 (TIC)
6/25/98	\$1,380,000	Piner-Olivet Union School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0989 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$3,500,000	Rincon Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0990 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,415,000	Roseland Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0991 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
4/01/98	\$7,340,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 98 - 0433 Special assessment bond Parking Central Prkg Serv Fac Dist No 89-1 Refunding	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) US Bank Corp Trust	7/02/15 Serial	5.273 (NIC)
5/13/98	\$6,460,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 98 - 1118 Special assessment bond Multi cap imprvments and public works Skyhawk AD Refunding	NR	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/02/20 Comb	5.727 (NIC)



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5/20/98	\$2,654,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 98 - 1117 Special assessment bond Multi cap imprvments and public works Casa del Sol Townhouses AD Refunding	NR	Neg	(BC) Jones Hall (UW) Redwood Securities (TR) US Bank Corp Trust	9/02/15 Serial	5.454 (NIC)
9/10/98	\$2,715,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 98 - 1741 Public enterprise revenue bond Wastewater collection and treatment Series B	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) MBIA	9/01/28 Comb	5.007 (NIC)
9/10/98	\$31,000,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 98 - 1847 Public enterprise revenue bond Wastewater collection and treatment Series A Federally Taxable	S:AA+/A-1 LOC	Comp	(BC) Jones Hall (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Westdeutsche	9/01/28 Term	VAR
4/29/98	\$6,000,000	Santa Rosa Elementary School District Sonoma CDIAC Debt Issue Number: 98 - 0327 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FSA	5/01/23 Comb	5.194 (TIC)
9/30/98	\$6,300,000	Santa Rosa Housing Authority Sonoma CDIAC Debt Issue Number: 98 - 1826 Bond anticipation note Project, interim financing Chelsea Gardens Apts	NR	Neg	(BC) Jones Hall (UW) Union Bank of CA (TR) Union Bank of CA	10/01/00 Term	5.566 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/12/98	\$12,500,000	Santa Rosa School District/Santa Rosa High School District Sonoma CDIAC Debt Issue Number: 98 - 1089 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) BancAmerica Robert (TR) Sonoma Co	10/01/99 Term	4.500 (TIC)
6/25/98	\$1,820,000	Sebastopol Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0992 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
8/25/98	\$361,588	Sonoma County Sonoma CDIAC Debt Issue Number: 98 - 1864 Special assessment bond Wastewater collection and treatment Brooks Ave/Ward Rd/Bucks Rd AD	NR	Neg	(BC) Orrick Herrington (UW) Sonoma Co (TR) Sonoma Co	9/02/03 Serial	5.960 (NIC)
8/25/98	\$256,995	Sonoma County Sonoma CDIAC Debt Issue Number: 98 - 1863 Special assessment bond Multi cap imprvments and public works Whaleship Rd & Sandpiper Ct AD	NR	Neg	(BC) Orrick Herrington (UW) Sonoma Co (TR) Sonoma Co	9/02/03 Serial	5.960 (NIC)
10/21/98	\$65,000,000	Sonoma County Sonoma CDIAC Debt Issue Number: 98 - 1782 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Leifer Capital (UW) Salomon Smith Barney (TR) Sonoma Co	2/01/00 Term	3.172 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12/30/98	\$1,418,370	Sonoma County Sonoma CDIAC Debt Issue Number: 98 - 2072 Certificates of participation/leases Equipment Supplement No 4	NR	Neg	(BC) Gilmore & Bell (UW) Assoc Commercial (TR) US Bank Corp Trust	12/30/08 Serial	5.429 (NIC)
6/25/98	\$5,275,000	Sonoma County Board of Education (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0971 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
8/13/98	\$21,410,000	Sonoma County Water and Wastewater Financing Authority Sonoma CDIAC Debt Issue Number: 98 - 1489 Public lease revenue bond Wastewater collection and treatment	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Sutro & Co (TR) US Bank Corp Trust (EN) FSA	8/01/23 Comb	5.045 (NIC)
7/29/98	\$2,945,000	Sonoma Valley County Sanitation District Sonoma CDIAC Debt Issue Number: 98 - 1458 Special assessment bond Wastewater collection and treatment 8th St East Sewer AD	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Sutro & Co (TR) Sonoma Co	9/02/18 Comb	5.977 (TIC)
6/12/98	\$3,700,000	Sonoma Valley Unified School District Sonoma CDIAC Debt Issue Number: 98 - 1087 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) BancAmerica Robert (TR) Sonoma Co	10/01/99 Term	4.250 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/16/98	\$17,730,000	Sonoma Valley Unified School District Sonoma CDIAC Debt Issue Number: 98 - 0318 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FSA	8/01/23 Comb	4.987 (TIC)
6/25/98	\$940,000	Twin Hills Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0993 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/12/98	\$1,200,000	West Sonoma County Union High School District Sonoma CDIAC Debt Issue Number: 98 - 1090 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) BancAmerica Robert (TR) Sonoma Co	10/01/99 Term	4.000 (TIC)
8/11/98	\$6,299,372	West Sonoma County Union High School District Sonoma CDIAC Debt Issue Number: 98 - 1721 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) FSA	9/01/21 Comb	4.991 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$230,000	Wilmar Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0994 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
12/03/98	\$4,480,000	Windsor Redevelopment Agency Sonoma CDIAC Debt Issue Number: 98 - 2127 Tax allocation bond Redevelopment, multiple purposes Town Green	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Windsor JPFA (TR) US Bank Corp Trust (EN) MBIA	9/01/24 Comb	4.831 (NIC)
5/13/98	\$6,150,000	Windsor Unified School District Sonoma CDIAC Debt Issue Number: 98 - 0499 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	6/01/24 Comb	5.275 (NIC)
6/25/98	\$3,400,000	Windsor Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0997 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,500,000	Wright Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 98 - 0995 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Stanislaus</u>							
6/25/98	\$620,000	Hart-Ransom Union Elementary School District (CSCRPA) Stanislaus CDIAC Debt Issue Number: 98 - 0999 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ H:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
4/14/98	\$320,000	Modesto Stanislaus CDIAC Debt Issue Number: 98 - 0298 Conduit revenue bond Multifamily housing Valley Oak Series B Federally Taxable Refunding	S:AAA Oth	Neg	(BC) Brown & Wood (FA) Public Financial (UW) PaineWebber (TR) BNY Western Trust (EN) FNMA	11/01/02 Term	6.450 (NIC)
4/14/98	\$4,940,000	Modesto Stanislaus CDIAC Debt Issue Number: 98 - 0297 Conduit revenue bond Multifamily housing Valley Oak Series A Refunding	S:AAA Oth	Neg	(BC) Brown & Wood (FA) Public Financial (UW) PaineWebber (TR) BNY Western Trust (EN) FNMA	5/01/28 Term	5.502 (NIC)
11/05/98	\$19,705,000	Modesto City and High School Districts Stanislaus CDIAC Debt Issue Number: 98 - 1958 Certificates of participation/leases K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	9/01/11 Serial	4.315 (NIC)



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8/12/98	\$2,025,000	Modesto CFD No 1998-1 Stanislaus CDIAC Debt Issue Number: 98 - 1626 Limited tax obligation bond Multi cap imprvments and public works Enterprise Bus Prk	F:A+/F1 LOC	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Westhoff Cone (TR) Harris Trust Co (EN) Wells Fargo Bank	8/01/23 Serial	VAR
2/24/98	\$61,430,000	Modesto Public Financing Authority Stanislaus CDIAC Debt Issue Number: 97 - 1825 Public lease revenue bond Redevelopment, multiple purposes 10th St Place Refunding	S:AAA M:AAA Ins	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Stone & Youngberg (TR) Harris Trust (EN) Ambac	9/01/33 Comb	5.132 (NIC)
7/21/98	\$1,910,000	Patterson Stanislaus CDIAC Debt Issue Number: 98 - 1616 Special assessment bond Multi cap imprvments and public works Heartland Ranch AD Phases 2 & 3	NR	Neg	(BC) Quint & Thimmig (UW) Mark Pressman (TR) Chase Trust Co of CA	9/02/23 Serial	6.080 (TIC)
8/13/98	\$670,000	Riverbank Stanislaus CDIAC Debt Issue Number: 98 - 1637 Certificates of participation/leases Wastewater collection and treatment	M:Baa3	Neg	(BC) Quint & Thimmig (FA) Money Measures (UW) Sutter Securities (TR) US Bank Corp Trust	8/01/12 Comb	5.617 (NIC)
8/13/98	\$1,900,000	Riverbank Stanislaus CDIAC Debt Issue Number: 98 - 1638 Certificates of participation/leases Water supply/storage/distribution Refunding	S:BBB- M:Baa3	Neg	(BC) Quint & Thimmig (FA) Money Measures (UW) Sutter Securities (TR) US Bank Corp Trust	8/01/12 Serial	5.227 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$2,910,000	Salida Union School District (CSCRPA) Stanislaus CDIAC Debt Issue Number: 98 - 1000 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
2/25/98	\$22,160,000	Stanislaus County Stanislaus CDIAC Debt Issue Number: 98 - 0091 Certificates of participation/leases Public building Downtown Center	S:AAA M:AAA Ins	Neg	(BC) Stradling Yocca (FA) Leifer Capital (UW) Salomon Smith Barney (TR) BNY Western Trust (EN) MBIA	9/01/18 Comb	4.887 (NIC)
6/19/98	\$25,075,000	Stanislaus County Office of Education Stanislaus CDIAC Debt Issue Number: 98 - 1453 Tax and revenue anticipation note Cash flow, interim financing Chatom UnSD, Denair USD, Keyes UnSD	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Bank Corp Trust	7/30/99 Term	3.650 (NIC)
6/25/98	\$3,500,000	Sylvan Union Elementary School District (CSCRPA) Stanislaus CDIAC Debt Issue Number: 98 - 1001 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
4/09/98	\$6,599,661	Waterford Unified School District Stanislaus CDIAC Debt Issue Number: 98 - 0143 General obligation bond K-12 school facility	S:AAA M:AAA Ins	Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Ambac	8/01/22 Serial	5.080 (TIC)



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<u>Sutter</u>							
10/08/98	\$1,310,000	Live Oak Unified School District (CVSFA) Sutter CDIAC Debt Issue Number: 98 - 1891 Tax and revenue anticipation note Cash flow, interim financing CVSFA 1998 TRAN Pool	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Zions 1st Natl Bnk (TR) Union Bank of CA	1/27/00 Term	3.071 (TIC)
10/08/98	\$7,960,000	Yuba City Unified School District (CVSFA) Sutter CDIAC Debt Issue Number: 98 - 1892 Tax and revenue anticipation note Cash flow, interim financing CVSFA 1998 TRAN Pool	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Zions 1st Natl Bnk (TR) Union Bank of CA	1/27/00 Term	3.071 (TIC)
<u>Tehama</u>							
6/25/98	\$1,955,000	Corning Union Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 98 - 1002 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$910,000	Corning Union High School District (CSCRPA) Tehama CDIAC Debt Issue Number: 98 - 1003 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$775,000	Evergreen Union Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 98 - 1004 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$35,000	Flournoy Union Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 98 - 1005 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$655,000	Gerber Union Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 98 - 1006 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$320,000	Los Molinos Unified School District (CSCRPA) Tehama CDIAC Debt Issue Number: 98 - 1007 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$2,505,000	Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 98 - 1009 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$125,000	Reeds Creek Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 98 - 1011 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
3/19/98	\$4,530,000	Tehama County Tehama CDIAC Debt Issue Number: 98 - 0235 Certificates of participation/leases Multi cap imprvments and public works Refunding <u>Trinity</u>	S:A Ins	Neg	(BC) Brown & Wood (UW) Miller & Schroeder (TR) BNY Western Trust	10/01/20 Comb	5.023 (NIC)
7/02/98	\$9,140,000	Trinity County Trinity CDIAC Debt Issue Number: 97 - 1596 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA F:AAA Ins	Neg	(BC) Nossaman Guthner (UW) Miller & Schroeder (TR) BNY Western Trust (EN) MBIA	6/01/17 Comb	6.760 (TIC)



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6/04/98	\$2,395,000	Trinity County (CSCDA) Trinity CDIAC Debt Issue Number: 98 - 1309 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
		<u>Tulare</u>					
6/25/98	\$1,575,000	Burton Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 98 - 1012 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$3,000,000	Cutler-Orosi Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 98 - 1013 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
9/04/98	\$5,500,000	Dinuba Tulare CDIAC Debt Issue Number: 98 - 1756 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) MBIA	8/01/28 Comb	5.103 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
9/04/98	\$460,000	Dinuba Tulare CDIAC Debt Issue Number: 98 - 1757 Certificates of participation/leases Multi cap imprvments and public works Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) MBIA	8/01/06 Term	6.716 (NIC)
1/07/98	\$1,900,000	Dinuba Redevelopment Agency Tulare CDIAC Debt Issue Number: 97 - 1750 Tax allocation bond Redevelopment, multiple purposes Merged City & No 2 Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) First Trust of CA (EN) MBIA	9/01/27 Comb	7.119 (NIC)
4/03/98	\$2,500,000	Dinuba Redevelopment Agency Tulare CDIAC Debt Issue Number: 98 - 0144 Tax allocation note Redevelopment, multiple purposes Merged City and No 2	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Dinuba FA (TR) US Bank Corp Trust	4/01/03 Term	5.520 (NIC)
2/26/98	\$2,245,000	Earlimart Elementary School District Tulare CDIAC Debt Issue Number: 98 - 0089 Certificates of participation/leases Other/multiple educational uses Computer Equipment Refunding	S:BBB-	Neg	(BC) Quint & Thimmig (FA) Money Measures (UW) Sutter Securities (TR) State Street Bank CA	2/01/14 Serial	5.506 (NIC)



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6/25/98	\$1,300,000	Exeter Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 98 - 1014 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$770,000	Exeter Union High School District (CSCRPA) Tulare CDIAC Debt Issue Number: 98 - 1015 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$2,225,000	Farmersville Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 98 - 1028 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$3,530,000	Lindsay Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 98 - 1016 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$1,050,000	Pixley Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 98 - 1017 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/30/98	\$20,000,000	Porterville Tulare CDIAC Debt Issue Number: 98 - 1400 Certificates of participation/leases Multi cap imprvments and public works	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (UW) Seidler-Fitzgerald (TR) US Bank Corp Trust (EN) Ambac	7/01/28 Comb	5.356 (NIC)
11/23/98	\$1,110,000	Porterville Tulare CDIAC Debt Issue Number: 98 - 1957 Tax and revenue anticipation note Cash flow, interim financing	F:F-1+	Comp	(BC) Quint & Thimmig (FA) Seidler-Fitzgerald (UW) Commerce Capital Mkt (TR) Porterville	11/29/99 Term	3.222 (NIC)
1/27/98	\$4,155,000	Porterville Elementary School District Tulare CDIAC Debt Issue Number: 97 - 1830 Certificates of participation/leases K-12 school facility	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Money Measures (UW) Sutter Securities (TR) State Street Bank CA (EN) FSA	2/01/13 Serial	4.844 (TIC)
6/25/98	\$5,000,000	Porterville Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 98 - 1018 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/19/98	\$44,335,000	Sierra View Local Hospital District Tulare CDIAC Debt Issue Number: 98 - 1348 Public enterprise revenue bond Hospital Refunding	S:A Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) PaineWebber (TR) US Trust Co of CA (EN) American Cap Access	7/01/22 Comb	5.294 (TIC)
6/25/98	\$570,000	Strathmore Union High School District (CSCRPA) Tulare CDIAC Debt Issue Number: 98 - 1020 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
7/09/98	\$1,250,000	Sundale Union Elementary School District Tulare CDIAC Debt Issue Number: 98 - 1463 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Money Measures (UW) BancAmerica Robert (TR) US Trust Co of CA (EN) FSA	8/01/23 Comb	4.911 (NIC)
6/25/98	\$780,000	Terra Bella Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 98 - 1021 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$5,600,000	Tulare City Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 98 - 1022 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
7/01/98	\$30,000,000	Tulare County Tulare CDIAC Debt Issue Number: 98 - 1613 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 F:F-1+	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Morgan Stanley (TR) US Trust Co of CA	6/30/99 Term	3.830 (NIC)
10/21/98	\$46,438,415	Tulare County Tulare CDIAC Debt Issue Number: 98 - 0654 Certificates of participation/leases Multi cap imprvments and public works Refunding	M:Aaa/A3 F:AAA/A Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Morgan Stanley (TR) US Trust Co of CA (EN) MBIA	8/15/18 Serial	4.200 (NIC)
3/12/98	\$5,000,000	Tulare Irrigation District Tulare CDIAC Debt Issue Number: 98 - 0456 Certificates of participation/leases Water supply/storage/distribution Main Canal	NR	Neg	(BC) Kimble MacMichael (FA) Project Fin Assoc (UW) LaSalle Ntnl Leasing	3/01/13 Serial	5.300 (NIC)
11/13/98	\$12,920,000	Tulare Local Hospital District Tulare CDIAC Debt Issue Number: 98 - 1820 Public enterprise revenue bond Hospital Refunding	S:A+ Oth	Neg	(BC) Quint & Thimmig (UW) Altura Nelson (TR) US Bank Corp Trust (EN) OSHPD	12/01/21 Comb	5.142 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/04/98	\$2,990,000	Visalia (CSCDA) Tulare CDIAC Debt Issue Number: 98 - 1319 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series B	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.902 (NIC)
6/25/98	\$5,000,000	Visalia Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 98 - 1024 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,800,000	Woodlake Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 98 - 1025 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
8/04/98	\$2,500,000	Woodlake Union Elementary School District Tulare CDIAC Debt Issue Number: 98 - 1646 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Quint & Thimmig (FA) Sutter Securities (UW) Union Bank of CA (TR) US Trust Co of CA (EN) FSA	8/01/23 Comb	4.934 (NIC)
8/04/98	\$3,600,000	Woodlake Union High School District Tulare CDIAC Debt Issue Number: 98 - 1645 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Quint & Thimmig (FA) Sutter Securities (UW) Union Bank of CA (TR) US Trust Co of CA (EN) FSA	8/01/23 Comb	4.924 (NIC)



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6/25/98	\$1,135,000	Woodlake Union High School District (CSCRPA) Tulare CDIAC Debt Issue Number: 98 - 1026 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$510,000	Woodville Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 98 - 1027 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
<u>Tuolumne</u>							
6/25/98	\$1,400,000	Big Oak Flat-Groveland Unified School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 98 - 1037 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,400,000	Curtis Creek Elementary School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 98 - 1030 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/08/98	\$4,650,000	Groveland/Tuolumne Financing Authority Tuolumne CDIAC Debt Issue Number: 98 - 1181 Revenue bond (Pool) Water supply/storage/distribution Refunding	S:AAA Ins	Neg	(BC) Kutak Rock (UW) Bigelow & Co (TR) BNY Western Trust (EN) FSA	4/01/26 Comb	5.110 (NIC)
6/25/98	\$625,000	Jamestown Elementary School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 98 - 1031 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,125,000	Sonora School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 98 - 1032 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$3,250,000	Sonora Union High School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 98 - 1033 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$500,000	Summerville Elementary School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 98 - 1034 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
9/23/98	\$9,990,174	Summerville Union High School District Tuolumne CDIAC Debt Issue Number: 98 - 1674 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) CA Financial Service (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	9/01/23 Comb	4.948 (NIC)
6/25/98	\$1,000,000	Summerville Union High School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 98 - 1035 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$600,000	Tuolumne County Board of Education (CSCRPA) Tuolumne CDIAC Debt Issue Number: 98 - 1029 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$825,000	Twain Harte-Long Barn Union School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 98 - 1036 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
<u>Ventura</u>							
6/25/98	\$360,000	Briggs Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 98 - 1038 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
4/02/98	\$56,290,000	Calleguas-Las Virgenes Public Financing Authority Ventura CDIAC Debt Issue Number: 98 - 0351 Certificates of participation/leases Multi cap imprvments and public works Las Virgenes MWD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (UW) PaineWebber (TR) US Trust Co of CA (EN) FSA	11/01/23 Comb	5.103 (NIC)
2/20/98	\$7,500,000	Camarillo Ventura CDIAC Debt Issue Number: 98 - 0013 Conduit revenue bond Multifamily housing Park Glenn Apts Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Orrick Herrington (UW) Hutchinson Shockey (TR) First Trust of CA	3/01/28 Comb	5.359 (NIC)



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4/15/98	\$3,654,000	Camarillo Ventura CDIAC Debt Issue Number: 98 - 0656 Conduit revenue bond Multifamily housing Heritage House Series A	S:AAA	Neg	(BC) Orrick Herrington (UW) Miller & Schroeder (TR) US Trust Co of CA	5/20/33 Term	5.646 (NIC)
4/15/98	\$80,000	Camarillo Ventura CDIAC Debt Issue Number: 98 - 0357 Conduit revenue bond Multifamily housing Heritage House Series A-T Federally Taxable	S:AAA	Neg	(BC) Orrick Herrington (UW) Miller & Schroeder (TR) US Trust Co of CA	11/20/00 Term	5.646 (NIC)
12/01/98	\$18,005,000	Camarillo Public Finance Authority Ventura CDIAC Debt Issue Number: 99 - 0039 Revenue bond (Pool) Multi cap imprvments and public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown Diven Hessel (UW) Sutro & Co (TR) US Bank Corp Trust (EN) MBIA	12/01/12 Serial	4.320 (NIC)
6/03/98	\$10,000,000	Conejo Valley Unified School District Ventura CDIAC Debt Issue Number: 98 - 1131 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) BancAmerica Robert (TR) Ventura Co	7/01/99 Term	3.650 (NIC)
9/22/98	\$2,990,000	Fillmore Public Financing Authority Ventura CDIAC Debt Issue Number: 98 - 1729 Tax allocation bond Redevelopment, multiple purposes Central City Series B	S:AAA/A1+ LOC	Neg	(BC) Quint & Thimmig (UW) Seidler-Fitzgerald (TR) US Bank Corp Trust (EN) Union Bank of CA	5/01/31 Term	VAR



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9/22/98	\$10,120,000	Fillmore Public Financing Authority Ventura CDIAC Debt Issue Number: 98 - 1728 Tax allocation bond Redevelopment, multiple purposes Central City Series A Federally Taxable Refunding	S:AAA/A1+ LOC	Neg	(BC) Quint & Thimmig (UW) Seidler-Fitzgerald (TR) US Bank Corp Trust (EN) Union Bank of CA	5/01/31 Term	VAR
6/25/98	\$1,575,000	Fillmore Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 98 - 1039 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$5,550,000	Hueneme Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 98 - 1040 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/03/98	\$2,085,011	Hueneme School District Ventura CDIAC Debt Issue Number: 98 - 0303 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg (TR) Union Bank of CA (EN) FSA	6/01/23 Serial	5.431 (TIC)



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6/25/98	\$440,000	Mesa Union Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 98 - 1041 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/03/98	\$4,750,000	Moorpark Unified School District Ventura CDIAC Debt Issue Number: 98 - 0567 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BancAmerica Robert (TR) Ventura Co	6/30/99 Term	3.750 (NIC)
6/25/98	\$3,500,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 98 - 1051 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,870,000	Ocean View Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 98 - 1042 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/30/98	\$2,000,000	Ocean View School District Ventura CDIAC Debt Issue Number: 98 - 1206 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FSA	8/01/28 Serial	5.067 (NIC)



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4/07/98	\$4,000,000	Ojai Unified School District Ventura CDIAC Debt Issue Number: 98 - 0321 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) FGIC	8/01/28 Comb	4.972 (NIC)
6/25/98	\$4,000,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 98 - 1043 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/01/98	\$3,600,000	Oxnard Industrial Development Financing Authority Ventura CDIAC Debt Issue Number: 98 - 1092 Conduit revenue bond Industrial development Western Saw Manufacturers Inc Subject to Alternative Minimum Tax	S:AA+/A-1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) CA United Bank	6/01/23 Term	VAR
6/17/98	\$3,050,000	Oxnard Industrial Development Financing Authority Ventura CDIAC Debt Issue Number: 98 - 1091 Conduit revenue bond Industrial development OG Dehydrated Inc Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) Kutak Rock (UW) TD Securities (TR) US Bank Corp Trust (EN) McCormick & Co	6/01/23 Term	VAR



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10/14/98	\$5,000,000	Oxnard Industrial Development Financing Authority Ventura CDIAC Debt Issue Number: 98 - 1642 Conduit revenue bond Industrial development Accurate Engineering & Fabrication Inc Subject to Alternative Minimum Tax	S:AA+/A-1 LOC	Neg	(BC) Kutak Rock (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) City National Bank	10/01/23 Term	VAR
8/06/98	\$7,000,000	Oxnard School District Ventura CDIAC Debt Issue Number: 98 - 1574 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) BancAmerica Robert (TR) Ventura Co	8/19/99 Term	3.558 (NIC)
1/29/98	\$10,199,913	Oxnard Union High School District Ventura CDIAC Debt Issue Number: 98 - 0156 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co (UW) Golden W Schools FA (TR) State Street Bank CA	8/01/27 Serial	5.813 (NIC)
5/28/98	\$10,000,000	Oxnard Union High School District Ventura CDIAC Debt Issue Number: 98 - 1093 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FGIC	8/01/28 Comb	5.041 (NIC)
6/25/98	\$5,580,000	Oxnard Union High School District (CSCRPA) Ventura CDIAC Debt Issue Number: 98 - 1044 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$2,100,000	Pleasant Valley School District (CSCRPA) Ventura CDIAC Debt Issue Number: 98 - 1045 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
3/18/98	\$7,400,000	Pleasant Valley Unified School District Ventura CDIAC Debt Issue Number: 98 - 0141 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co (UW) Salomon Smith Barney (TR) First Trust of CA (EN) FGIC	8/01/28 Comb	5.034 (NIC)
4/21/98	\$7,000,000	Rio Elementary School District Ventura CDIAC Debt Issue Number: 98 - 0584 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) Union Bank of CA (TR) US Bank Corp Trust (EN) FGIC	8/01/28 Comb	5.092 (NIC)
6/25/98	\$3,000,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 98 - 1046 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/03/98	\$2,000,000	Santa Paula Elementary School District Ventura CDIAC Debt Issue Number: 98 - 1134 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) BancAmerica Robert (TR) Ventura Co	7/01/99 Term	3.651 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$1,235,000	Santa Paula Union High School District (CSCRPA) Ventura CDIAC Debt Issue Number: 98 - 1047 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
4/16/98	\$6,165,000	Simi Valley Ventura CDIAC Debt Issue Number: 98 - 0087 Conduit revenue bond Multifamily housing Sorrento Villas Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FNMA	12/01/30 Comb	5.455 (NIC)
7/23/98	\$2,010,000	Simi Valley Ventura CDIAC Debt Issue Number: 98 - 1534 Special assessment bond Multi cap imprvments and public works Royal Corto AD No 89-1 Refunding	NR	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) BNY Western Trust	9/02/16 Comb	5.176 (NIC)
7/28/98	\$7,325,000	Simi Valley Community Development Agency Ventura CDIAC Debt Issue Number: 98 - 1533 Conduit revenue bond Commercial development Sycamore Plaza II Refunding	NR	Neg	(BC) Stradling Yocca (UW) Van Kampen American (TR) US Bank Corp Trust	9/01/12 Term	6.000 (NIC)



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6/25/98	\$5,580,000	Simi Valley Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 98 - 1048 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$400,000	Somis Union Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 98 - 1049 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
10/20/98	\$22,075,000	Thousand Oaks Ventura CDIAC Debt Issue Number: 98 - 1893 Certificates of participation/leases Wastewater collection and treatment	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FSA	10/01/23 Comb	4.701 (NIC)
6/03/98	\$1,500,000	Thousand Oaks CFD No 1997-1 Ventura CDIAC Debt Issue Number: 97 - 1669 Limited tax obligation bond Parking The Promenade Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) General Govt Mgmt (UW) Caruso Affiliated (TR) BNY Western Trust	7/15/28 Term	9.500 (NIC)
7/13/98	\$11,810,000	Thousand Oaks Redevelopment Agency Ventura CDIAC Debt Issue Number: 98 - 1350 Tax allocation bond Multifamily housing Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) MBIA	12/01/23 Comb	4.971 (NIC)



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6/17/98	\$79,225,000	Ventura County Ventura CDIAC Debt Issue Number: 98 - 1340 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) O'Melveny & Myers (UW) Lehman Brothers (TR) Ventura Co	7/01/99 Term	3.590 (TIC)
8/12/98	\$5,710,000	Ventura County Ventura CDIAC Debt Issue Number: 98 - 1665 Special assessment bond Multi cap imprvments and public works Lake Sherwood ReAD No 98-1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Ventura Co PFA (TR) US Bank Corp Trust	9/02/11 Serial	5.177 (NIC)
11/12/98	\$12,385,000	Ventura County Ventura CDIAC Debt Issue Number: 98 - 1939 Certificates of participation/leases Multi cap imprvments and public works Public Fac Corp V	S:AAA M:AAA Ins	Neg	(BC) O'Melveny & Myers (UW) Lehman Brothers (TR) BNY Western Trust (EN) MBIA	8/15/13 Serial	4.529 (TIC)
7/23/98	\$5,100,000	Ventura County Area Housing Authority Ventura CDIAC Debt Issue Number: 98 - 1444 Conduit revenue bond Multifamily housing Shadow Hills Apts Refunding	NR	Neg	(BC) Jones Hall (UW) Wells Fargo Bank (TR) BNY Western Trust	7/01/18 Term	6.551 (TIC)
6/04/98	\$8,565,000	Ventura County Community College District (CCCFA) Ventura CDIAC Debt Issue Number: 98 - 0546 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA	9/30/99 Term	4.021 (NIC)



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7/09/98	\$16,290,000	Ventura County Community College District Ventura CDIAC Debt Issue Number: 98 - 0553 Certificates of participation/leases College/university facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Dean Witter Reynolds (TR) Harris Trust Co (EN) Ambac	6/01/08 Serial	4.570 (NIC)
8/12/98	\$6,095,000	Ventura County Public Financing Authority Ventura CDIAC Debt Issue Number: 98 - 1666 Revenue bond (Pool) Multi cap imprvments and public works Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/02/11 Serial	4.994 (NIC)
10/22/98	\$51,000,000	Ventura County Public Financing Authority Ventura CDIAC Debt Issue Number: 98 - 1938 Commercial paper Multi cap imprvments and public works	S:AAA LOC	Neg	(BC) O'Melveny & Myers (FA) Dain Rauscher (UW) PaineWebber (TR) State Street Bank CA (EN) Commerzbank	7/21/99 Term	VAR
7/30/98	\$15,000,000	Ventura Port District Public Facilities Corporation Ventura CDIAC Debt Issue Number: 98 - 1600 Certificates of participation/leases Ports and marinas Harbor Enterprise	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) Union Bank of CA	8/01/28 Term	6.610 (TIC)



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6/23/98	\$10,000,000	Ventura Unified School District Ventura CDIAC Debt Issue Number: 98 - 1203 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FSA	8/01/28 Comb	5.012 (TIC)
6/25/98	\$4,985,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 98 - 1050 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
<u>Yolo</u>							
12/15/98	\$2,500,000	Davis Yolo CDIAC Debt Issue Number: 98 - 2140 Certificates of participation/leases Wastewater collection and treatment	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) LaSalle Ntl Bank (TR) LaSalle Ntl Bank	12/15/18 Serial	5.500 (NIC)
3/31/98	\$1,000,000	Esparto Unified School District Yolo CDIAC Debt Issue Number: 98 - 0366 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FSA	8/01/28 Comb	5.155 (NIC)



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6/25/98	\$1,170,000	Esparto Unified School District (CSCRPA) Yolo CDIAC Debt Issue Number: 98 - 1053 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/18/98	\$57,987	West Sacramento Yolo CDIAC Debt Issue Number: 98 - 1182 Special assessment bond Street construction and improvements Allan Ave AD	NR	Neg	(BC) Jones Hall (UW) W Sacramento	9/02/08 Term	6.745 (NIC)
6/18/98	\$19,972,900	West Sacramento Yolo CDIAC Debt Issue Number: 98 - 0482 Special assessment bond Multi cap imprvments and public works ReAD 1998 Refunding	NR	Neg	(BC) Jones Hall (UW) PaineWebber (TR) US Bank Corp Trust	9/02/17 Comb	5.570 (NIC)
2/17/98	\$3,145,000	West Sacramento CFD No 7 Yolo CDIAC Debt Issue Number: 98 - 0217 Limited tax obligation bond Multi cap imprvments and public works Series B	NR	Neg	(BC) Brown & Wood (UW) W Sacramento FA (TR) First Trust of CA	10/01/21 Term	9.574 (NIC)
2/17/98	\$2,320,000	West Sacramento CFD No 7 Yolo CDIAC Debt Issue Number: 98 - 0216 Limited tax obligation bond Multi cap imprvments and public works Series A	NR LOC	Neg	(BC) Brown & Wood (UW) W Sacramento FA (TR) First Trust of CA (EN) Wells Fargo Bank	10/01/21 Comb	5.964 (NIC)



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2/17/98	\$3,145,000	West Sacramento Financing Authority Yolo CDIAC Debt Issue Number: 98 - 0219 Revenue bond (Pool) Multi cap imprvments and public works W Sacramento CFD No 7 Sub	NR	Neg	(BC) Brown & Wood (UW) Westhoff Cone (TR) First Trust of CA	10/01/21 Term	9.574 (NIC)
2/17/98	\$2,320,000	West Sacramento Financing Authority Yolo CDIAC Debt Issue Number: 98 - 0218 Revenue bond (Pool) Multi cap imprvments and public works W Sacramento CFD No 7 Sr	NR	Neg	(BC) Brown & Wood (UW) Westhoff Cone (TR) First Trust of CA	10/01/21 Comb	5.964 (NIC)
9/01/98	\$70,755,000	West Sacramento Redevelopment Agency Yolo CDIAC Debt Issue Number: 98 - 1719 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) P A Hoon & Co Inc (UW) BancAmerica Sec (TR) US Trust Co of CA (EN) MBIA	9/01/29 Comb	4.868 (NIC)
6/04/98	\$2,395,000	Woodland (CSCDA) Yolo CDIAC Debt Issue Number: 98 - 1312 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1998 TRAN Pool Series A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.805 (NIC)
3/03/98	\$6,480,000	Woodland CFD No 1 Yolo CDIAC Debt Issue Number: 98 - 0269 Limited tax obligation bond Multi cap imprvments and public works Gibson Ranch	NR	Neg	(BC) Sturgis Ness (UW) Stone & Youngberg (TR) First Trust of CA	9/01/25 Comb	5.809 (NIC)



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1/27/98	\$11,715,000	Yolo County Yolo CDIAC Debt Issue Number: 97 - 1764 Conduit revenue bond College/university housing Primer Grove Student Apts	S:A/A-1 LOC	Neg	(BC) Orrick Herrington (UW) BancAmerica Robert (TR) State Street Bank CA (EN) Tokai Bank	11/01/27 Term	VAR
7/02/98	\$10,500,000	Yolo County Yolo CDIAC Debt Issue Number: 98 - 1445 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Nossaman Guthner (FA) Government Fin Strat (UW) Commerce Capital Mkt (TR) Yolo Co	10/01/99 Term	3.826 (TIC)
10/15/98	\$4,485,000	Yolo County Yolo CDIAC Debt Issue Number: 98 - 1882 Certificates of participation/leases Public building County Office Fac	S:AAA Ins	Neg	(BC) Brown & Wood (FA) Government Fin Strat (UW) Salomon Smith Barney (TR) BNY Western Trust (EN) MBIA	11/01/28 Comb	4.811 (NIC)
6/25/98	\$3,880,000	Yolo County Board of Education (CSCRPA) Yolo CDIAC Debt Issue Number: 98 - 1052 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
<u>Yuba</u>							
3/26/98	\$24,060,000	Marysville Yuba CDIAC Debt Issue Number: 98 - 0347 Conduit revenue bond Hospital The Fremont-Rideout Health Group Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (FA) Dowdell Financial (UW) Piper Jaffray Inc (TR) US Trust Co of CA (EN) Ambac	1/01/22 Comb	5.097 (NIC)



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6/25/98	\$1,255,000	Wheatland Elementary School District (CSCRPA) Yuba CDIAC Debt Issue Number: 98 - 1056 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$930,000	Wheatland Union High School District (CSCRPA) Yuba CDIAC Debt Issue Number: 98 - 1057 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
5/14/98	\$2,960,000	Yuba County Yuba CDIAC Debt Issue Number: 98 - 0500 Certificates of participation/leases Multi cap imprvments and public works 14th St So Annex/Co Library Refunding	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Dean Witter Reynolds (TR) BNY Western Trust (EN) FSA	6/01/11 Serial	4.674 (TIC)
10/21/98	\$9,000,000	Yuba County Yuba CDIAC Debt Issue Number: 98 - 1855 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Commerce Capital Mkt (TR) Yuba Co	2/10/00 Term	3.234 (TIC)



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<u>Multiple</u>							
3/02/98	\$20,565,000	Alameda-Contra Costa Schools Financing Authority Multiple CDIAC Debt Issue Number: 97 - 1814 Certificates of participation/leases K-12 school facility Alameda Co Bd of Ed, Brentwood USD Central USD, Newark USD & Oakland USD Refunding	S:AA-/A-1 LOC	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) BT Alex Brown Inc (TR) First Trust of CA (EN) Kredietbank	8/01/23 Term	VAR
6/25/98	\$4,380,000	Alameda/Sunnyvale Housing Finance Agency Multiple CDIAC Debt Issue Number: 98 - 0402 Conduit revenue bond Multifamily housing Parkview/Sunburst Apts	NR	Neg	(BC) Jones Hall (FA) CGMS (UW) Savings Assoc Mtg (TR) Savings Assoc Mtg	8/01/10 Serial	VAR
6/04/98	\$4,795,000	Allan Hancock Joint Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 98 - 0521 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.853 (NIC)
4/22/98	\$23,025,000	Association of Bay Area Governments Multiple CDIAC Debt Issue Number: 98 - 0554 Revenue bond (Pool) Multi cap imprvments and public works Coastside Co WD, Fort Bragg, Rialto Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (UW) Henderson Capital (TR) Union Bank of CA (EN) FSA	10/01/21 Comb	5.110 (NIC)



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6/15/98	\$9,465,000	Association of Bay Area Governments Multiple CDIAC Debt Issue Number: 98 - 1454 Revenue bond (Pool) Multi cap imprvments and public works SABR 1 Series A-E Refunding	NR	Neg	(BC) Jones Hall (UW) Henderson Capital (TR) US Bank Corp Trust	9/15/14 Comb	5.278 (NIC)
11/23/98	\$4,640,000	Association of Bay Area Governments Multiple CDIAC Debt Issue Number: 98 - 2129 Revenue bond (Pool) Multi cap imprvments and public works Big Bear Area Reg Wstw Agy, Stinson Bch COWD, United Wtr Cons Dist	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (UW) Henderson Capital (TR) Union Bank of CA (EN) FSA	10/01/28 Comb	4.900 (NIC)
1/06/98	\$18,230,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 1644 Certificates of participation/leases K-12 school facility The Harker School Foundation	F:AA-/F-1 LOC	Neg	(BC) Orrick Herrington (UW) Westhoff Cone (TR) Union Bank of CA (EN) US Bank	1/01/23 Term	VAR
4/22/98	\$7,275,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 98 - 0376 Conduit revenue bond Multifamily housing Sundale Arms Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Nossaman Guthner (UW) US Bank (TR) US Bank Corp Trust	4/22/35 Comb	VAR



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4/27/98	\$11,000,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 1800 Conduit revenue bond Multifamily housing Villa Serena Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Bank of America (TR) US Trust Co of CA	4/01/30 Term	VAR
4/27/98	\$4,250,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 97 - 1801 Conduit revenue bond Multifamily housing Woodcreek Oaks Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) B of A Comm Dev Bank (TR) US Trust Co of CA	4/01/30 Term	VAR
6/04/98	\$116,760,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 98 - 0474 Certificates of participation/leases Health care facilities Episcopal Homes Foundation Refunding	S:A-	Neg	(BC) Hanson Bridgett (FA) NorPac Financial Inc (UW) Salomon Smith Barney (TR) US Bank Corp Trust	7/01/18 Comb	5.267 (NIC)
6/18/98	\$37,770,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 98 - 0473 Certificates of participation/leases Health care facilities Scott St Sr Housing	S:A+ Ins	Neg	(BC) Hanson Bridgett (UW) Ziegler Securities (TR) US Bank Corp Trust (EN) OSHPD	5/15/23 Comb	5.125 (NIC)



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7/29/98	\$8,750,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 98 - 1062 Conduit revenue bond Multifamily housing Central Park Apts Subject to Alternative Minimum Tax	S:A	Neg	(BC) Quint & Thimmig (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	7/01/38 Comb	5.540 (NIC)
7/31/98	\$3,025,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 98 - 1478 Conduit revenue bond Multifamily housing Friendship Estates Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Nossaman Guthner (UW) US Bank (TR) US Bank Corp Trust	7/31/35 Comb	VAR
8/05/98	\$12,710,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 98 - 1323 Certificates of participation/leases Health care facilities Eskaton Gold River Lodge	NR	Neg	(BC) Hanson Bridgett (FA) Cain Brothers (UW) Ziegler Securities (TR) US Bank Corp Trust	11/15/98 Comb	6.662 (TIC)
8/20/98	\$13,000,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 98 - 1697 Conduit revenue bond Multifamily housing Vintage Chateau Sr Apts Subject to Alternative Minimum Tax	M:A1/VMIG LOC	Neg	(BC) Orrick Herrington (UW) Newman & Associates (TR) US Bank Corp Trust (EN) Union Bank of CA	8/01/30 Term	VAR



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8/26/98	\$3,400,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 98 - 1660 Conduit revenue bond Multifamily housing Sun Garden Apts Subject to Alternative Minimum Tax Refunding	M:Aaa Oth	Neg	(BC) Nossaman Guthner (FA) Causey Demgen & Moor (UW) US Bancorp (TR) US Bank Corp Trust (EN) GNMA	9/20/33 Comb	5.292 (TIC)
10/30/98	\$2,360,061	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 98 - 1853 Conduit revenue bond Other/multiple health care purposes Summit Medical Ctr	NR	Neg	(BC) Kutak Rock (UW) GE Capital	10/30/03 Serial	5.750 (NIC)
11/01/98	\$28,000,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 98 - 1787 Certificates of participation/leases K-12 school facility Valley Christian Schools	NR	Neg	(BC) Hanson Bridgett (FA) Cooperman & Dudick (UW) Assoc Commercial (TR) US Bank Corp Trust	11/01/08 Term	5.780 (TIC)
12/01/98	\$2,970,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 98 - 1322 Certificates of participation/leases Health care facilities Over 60/CEI Inc	S:A+ Oth	Neg	(BC) Hanson Bridgett (UW) Cain Brothers (TR) US Trust Co of CA (EN) OSHPD	11/15/23 Comb	5.258 (TIC)



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12/09/98	\$1,950,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 98 - 1995 Certificates of participation/leases Health care facilities Tarzana Treatment Ctr Inc	S:A+ Oth	Neg	(BC) Nossaman Guthner (UW) Altura Nelson (TR) US Bank Corp Trust (EN) OSHPD	12/01/23 Comb	5.329 (TIC)
6/25/98	\$1,865,000	Bass Lake Joint Union School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0810 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,000,000	Bishop Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0748 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$4,305,000	Butte-Glenn Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 98 - 0522 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.908 (NIC)
2/05/98	\$3,450,000	Cabrillo Community College District Multiple CDIAC Debt Issue Number: 98 - 0133 Certificates of participation/leases College/university facility	M:A3	Neg	(BC) Stradling Yocca (FA) Andrew Ach & Assoc (UW) Salomon Smith Barney (TR) State Street Bank CA	2/01/18 Serial	4.854 (NIC)



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9/15/98	\$12,000,000	Cabrillo Community College District Multiple CDIAC Debt Issue Number: 98 - 1580 General obligation bond College/university facility	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) PaineWebber (TR) BNY Western Trust (EN) FSA	8/01/23 Comb	4.605 (NIC)
6/25/98	\$8,005,000	Cabrillo Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0958 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
12/21/98	\$78,896,773	California Cities Home Ownership Authority Multiple CDIAC Debt Issue Number: 98 - 2066 Certificates of participation/leases Single-family housing Series A, Sub Series B & C	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) J K Chilton & Assoc (TR) US Trust Co of CA (EN) MBIA	12/01/03 Comb	4.202 (NIC)
2/23/98	\$6,440,000	California Community College Financing Authority Multiple CDIAC Debt Issue Number: 98 - 0113 Public lease revenue bond College/university facility Gavilan Jt CCD/Sonoma Co Jr CCD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) US Trust Co of CA (EN) MBIA	9/01/23 Comb	4.823 (NIC)



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12/11/98	\$37,665,000	California Community College Financing Authority Multiple CDIAC Debt Issue Number: 98 - 2154 Public lease revenue bond College/university housing Mira Costa CCD, San Jose-Evergreen CCD, Grossmont-Cuyamaca CCD, Palomar CCD, Southwestern CCD, West Valley-Mission CCD Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) US Trust Co of CA (EN) MBIA	10/01/24 Comb	4.736 (NIC)
6/01/98	\$1,500,000	California Maritime Infrastructure Authority Multiple CDIAC Debt Issue Number: 98 - 1128 Public enterprise revenue bond Ports and marinas Humboldt Bay Harbor Rec & Conserv Dist	NR	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Six Rivers Ntnl Bk (TR) BNY Western Trust	11/01/28 Term	6.620 (NIC)
3/23/98	\$19,080,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 98 - 0148 Conduit revenue bond Single-family housing Mortgage-backed securities Class 5 Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Kutak Rock (FA) American Gov't (UW) George K Baum (TR) US Trust Co of CA	12/01/29 Term	6.008 (NIC)
3/23/98	\$20,920,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 98 - 0147 Conduit revenue bond Single-family housing Mortgage-backed securities Class 1, 2, Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) American Gov't (UW) George K Baum (TR) US Trust Co of CA	6/01/22 Comb	6.492 (NIC)



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7/01/98	\$13,325,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 98 - 1475 Conduit revenue bond Single-family housing Mortgage-backed securities Class 1,2,3 Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) American Gov't (UW) George K Baum (TR) US Bank Corp Trust	12/01/20 Comb	6.563 (NIC)
7/01/98	\$14,855,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 98 - 1474 Conduit revenue bond Single-family housing Mortgage-backed securities Class 4 & 5 Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Kutak Rock (FA) American Gov't (UW) George K Baum (TR) US Bank Corp Trust	12/01/29 Comb	5.995 (NIC)
10/27/98	\$50,000,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 98 - 1867 Conduit revenue bond Single-family housing Mortgage-backed securities Federally Taxable	S:AAA Oth	Neg	(BC) Kutak Rock (FA) American Gov't (UW) George K Baum (TR) Norwest Bk MN (EN) FNMA	12/01/31 Term	VAR
10/29/98	\$25,000,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 98 - 1125 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Kutak Rock (FA) American Gov't (UW) George K Baum (TR) Norwest Bk MN	8/25/25 Term	VAR



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1/15/98	\$509,752	California School Boards Association Finance Corporation Multiple CDIAC Debt Issue Number: 97 - 1823 Certificates of participation/leases K-12 school facility Redding SD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co	3/03/01 Serial	5.100 (NIC)
2/05/98	\$227,712	California School Boards Association Finance Corporation Multiple CDIAC Debt Issue Number: 98 - 0371 Certificates of participation/leases K-12 school facility Redwoods CCD, Woodside SD, Kings River	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co	3/01/05 Serial	
3/11/98	\$102,749	California School Boards Association Finance Corporation Multiple CDIAC Debt Issue Number: 98 - 0212 Certificates of participation/leases K-12 school facility Nevada JUn HS	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) M L Stern & Co	3/01/01 Serial	6.099 (NIC)
3/16/98	\$6,158,568	California School Boards Association Finance Corporation Multiple CDIAC Debt Issue Number: 98 - 0262 Certificates of participation/leases K-12 school facility Grant JUnHSD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) M L Stern & Co	9/01/08 Serial	5.456 (TIC)



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5/07/98	\$626,000	California School Boards Association Finance Corporation Multiple CDIAC Debt Issue Number: 98 - 0561 Certificates of participation/leases K-12 school facility Laytonville USD Refunding	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) M L Stern & Co	9/01/09 Serial	5.608 (NIC)
5/07/98	\$250,000	California School Boards Association Finance Corporation Multiple CDIAC Debt Issue Number: 98 - 0559 Certificates of participation/leases K-12 school facility Chawanakee Jt SD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) M L Stern & Co	3/01/03 Serial	5.335 (NIC)
5/28/98	\$215,998	California School Boards Association Finance Corporation Multiple CDIAC Debt Issue Number: 98 - 1124 Certificates of participation/leases College/university facility Feather River CCD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) M L Stern & Co	9/01/08 Serial	6.436 (TIC)
9/14/98	\$337,616	California School Boards Association Finance Corporation Multiple CDIAC Debt Issue Number: 98 - 1792 Certificates of participation/leases K-12 school facility Kingsburg JtUnHSD, Raisin City ESD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) M L Stern & Co	9/01/08 Serial	5.494 (NIC)



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9/24/98	\$701,081	California School Boards Association Finance Corporation Multiple CDIAC Debt Issue Number: 98 - 1835 Certificates of participation/leases Other/multiple educational uses Chatom UnSD, Patterson JUSD, Fort Bragg USD & Sierra Jt CCD	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) M L Stern & Co	9/01/03 Serial	5.841 (TIC)
10/01/98	\$1,980,000	California School Boards Association Finance Corporation Multiple CDIAC Debt Issue Number: 98 - 2053 Certificates of participation/leases K-12 school facility Warner USD Refunding	NR	Neg	(BC) Davis Wright (UW) M L Stern & Co (TR) US Bank Corp Trust	1/01/20 Comb	5.098 (NIC)
2/10/98	\$44,605,000	California Schools Facility Financing Corporation Multiple CDIAC Debt Issue Number: 98 - 0413 Certificates of participation/leases K-12 school facility Long Beach USD, Sacramento City USD Refunding	M:Aa2/VMI LOC	Neg	(BC) Quint & Thimmig (FA) Vogel Lopez (UW) Dean Witter Reynolds (TR) First Trust of CA (EN) Bayerische	7/01/22 Term	VAR
7/29/98	\$40,590,000	California Schools Facility Financing Corporation Multiple CDIAC Debt Issue Number: 98 - 1653 Certificates of participation/leases K-12 school facility Long Beach USD, San Francisco USD Moorpark USD Refunding	M:Aa2/VMI LOC	Neg	(BC) Quint & Thimmig (FA) Vogel Lopez (UW) Dean Witter Reynolds (TR) US Bank Corp Trust (EN) Bayerische Vereinsba	7/01/24 Term	VAR



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3/26/98	\$2,855,000	California Special District Association Finance Corporation Multiple CDIAC Debt Issue Number: 98 - 0184 Certificates of participation/leases Recreation and sports facilities Hayward Area RPD	M:Aaa Ins	Neg	(BC) Nossaman Guthner (UW) Prager McCarthy (TR) Dai-ichi Kangyo (EN) FSA	1/01/18 Comb	5.300 (NIC)
6/11/98	\$7,895,000	California Special District Association Finance Corporation Multiple CDIAC Debt Issue Number: 97 - 1655 Certificates of participation/leases Multi cap imprvments and public works Marin/Sonoma Mosquito & Vector Ctrl Dist	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (UW) Prager McCarthy (TR) Dai-ichi Kangyo (EN) FSA	9/01/05 Serial	4.630 (NIC)
8/06/98	\$2,675,000	California Special District Association Finance Corporation Multiple CDIAC Debt Issue Number: 98 - 1536 Certificates of participation/leases Multi cap imprvments and public works Elk Grove CSD	M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Fieldman Rolapp (UW) Prager McCarthy (TR) Dai-ichi Kangyo (EN) FSA	8/01/28 Comb	5.170 (NIC)
2/04/98	\$4,660,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0052 Conduit revenue bond Multifamily housing Greenback Manor Apts Subject to Alternative Minimum Tax	S:AAA/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Hutchinson Shockey (TR) First Trust of CA (EN) FHLB	2/01/28 Term	VAR



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2/05/98	\$11,975,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0063 Certificates of participation/leases College/university facility CSU Foundation-Monterey Bay	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) George K Baum (TR) Dai-Ichi Kangyo (EN) MBIA	6/01/24 Comb	5.091 (NIC)
2/24/98	\$9,780,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0080 Conduit revenue bond Health care facilities Parkview Community Hospital Medical Ctr Refunding	NR	Neg	(BC) Orrick Herrington (FA) George K Baum (UW) GE Capital	1/24/08 Serial	6.381 (NIC)
2/26/98	\$258,650	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0265 Conduit revenue bond Equipment Dukes Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) The CIT Group (TR) First Trust of CA	2/26/03 Serial	5.410 (NIC)
3/18/98	\$2,250,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0222 Conduit revenue bond Industrial development RL Group Subject to Alternative Minimum Tax	F:AA-/F1+ LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) First Business Bank	3/01/18 Term	VAR



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3/18/98	\$2,100,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0175 Conduit revenue bond Industrial development Golden Vly Grape Juice & Wine Subject to Alternative Minimum Tax	F:AA/F1+ LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) Bank of America	3/01/08 Term	VAR
3/18/98	\$2,800,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0174 Conduit revenue bond Industrial development Le Saint Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) First Trust of CA (EN) PNC Bank Ohio	3/01/18 Term	VAR
3/25/98	\$970,077	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0422 Other note Equipment American River Packaging Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) Assoc Commercial (TR) First Trust of CA	3/25/05 Serial	5.870 (NIC)
3/30/98	\$7,400,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0329 Conduit revenue bond Multifamily housing Mountain View Manor Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Orrick Herrington (UW) Newman & Associates (TR) US Trust Co of CA (EN) FNMA	11/01/30 Comb	5.395 (NIC)



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3/31/98	\$2,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0244 Conduit revenue bond Multifamily housing Santa Paula Village Apts Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Orrick Herrington (UW) Hutchinson Shockey (TR) US Bank Corp Trust	5/01/28 Comb	5.404 (NIC)
4/01/98	\$20,530,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0300 Conduit revenue bond Multifamily housing Casa La Palma Apts Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Orrick Herrington (UW) Newman & Associates (TR) Chase Bk Sec of TX (EN) Chase Bk Sec of TX	3/25/25 Term	VAR
4/01/98	\$8,727,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0301 Conduit revenue bond Multifamily housing Rio Vista Apts Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Orrick Herrington (UW) Newman & Associates (TR) Chase Bk Sec of TX (EN) Chase Bk Sec of TX	3/25/25 Term	VAR
4/01/98	\$11,440,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0302 Conduit revenue bond Multifamily housing Brookhollow Apts Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Orrick Herrington (UW) Newman & Associates (TR) Chase Bk Sec of TX (EN) Chase Bk Sec of TX	3/25/25 Term	VAR



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4/08/98	\$1,862,900	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 97 - 1804 Conduit revenue bond Multifamily housing 16th Street Apts Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) Quint & Thimmig (UW) BancAmerica Robert (TR) US Trust Co of CA (EN) FNMA	3/01/31 Term	5.080 (TIC)
4/15/98	\$1,482,504	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0435 Conduit revenue bond Equipment Packaging Innovators Corp Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) Assoc Commercial (TR) US Bank Corp Trust	4/15/05 Serial	5.290 (NIC)
4/15/98	\$12,795,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0404 Conduit revenue bond Multifamily housing The Alhambra Apts Sub Ser N-S & Ser N Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Orrick Herrington (UW) E J De La Rosa (TR) US Bank Corp Trust (EN) FNMA	12/01/30 Term	5.500 (NIC)
4/16/98	\$1,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0464 Other note Equipment En Pointe Technologies Inc Series 5A	NR	Neg	(BC) Gilmore & Bell (UW) Assoc Commercial (TR) US Bank Corp Trust	4/16/05 Serial	5.250 (NIC)



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4/16/98	\$2,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0465 Other note Equipment En Pointe Technologies Inc Series 5B Federally Taxable State Taxable	NR	Neg	(BC) Gilmore & Bell (UW) Assoc Commercial (TR) US Bank Corp Trust	4/16/05 Serial	8.050 (NIC)
4/17/98	\$393,120	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0346 Conduit revenue bond Equipment Marfred Industries Series 1998-2B Federally Taxable State Taxable	NR	Neg	(BC) Gilmore & Bell (UW) Safeco Credit Co (TR) US Bank Corp Trust	4/17/05 Serial	7.960 (NIC)
4/17/98	\$811,782	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0345 Conduit revenue bond Equipment Marfred Industries Series 1998-2A Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) Safeco Credit Co (TR) US Bank Corp Trust	4/17/05 Serial	5.560 (NIC)
4/17/98	\$3,149,938	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0645 Conduit revenue bond Multifamily housing Steinbeck Commons Apts	NR	Neg	(BC) Jones Hall (UW) Municipal Cap App (TR) US Bank Corp Trust	4/15/28 Serial	8.010 (NIC)



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4/17/98	\$4,645,838	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0644 Conduit revenue bond Multifamily housing Sunset Manor Apts	NR	Neg	(BC) Jones Hall (UW) Municipal Cap App (TR) US Bank Corp Trust	4/15/28 Serial	8.010 (NIC)
4/20/98	\$3,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0189 Conduit revenue bond Industrial development A&B Die Casting Co Subject to Alternative Minimum Tax	S:AA-/A-1 LOC	Comp	(BC) Orrick Herrington (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) Bank of America	4/01/23 Term	VAR
4/21/98	\$6,460,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0193 Certificates of participation/leases Health care facilities Ararat Home of Los Angeles	S:A+ Ins	Neg	(BC) Orrick Herrington (UW) Seidler-Fitzgerald (TR) State Street Bank CA (EN) Cal Mortgage	6/01/21 Comb	5.594 (TIC)
4/21/98	\$8,800,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0337 Conduit revenue bond Multifamily housing Del Nido Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FNMA	5/01/28 Comb	5.496 (TIC)



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4/24/98	\$3,090,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0369 Conduit revenue bond Multifamily housing Cudahy Gardens Apts Subject to Alternative Minimum Tax	S:AA+ LOC	Neg	(BC) Gilmore & Bell (UW) Newman & Associates (TR) US Trust Co of CA (EN) Swiss Bank	4/01/29 Comb	VAR
4/24/98	\$5,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0368 Conduit revenue bond Multifamily housing Riverside Gardens Subject to Alternative Minimum Tax	S:AA+ LOC	Neg	(BC) Gilmore & Bell (UW) Newman & Associates (TR) US Trust Co of CA (EN) Swiss Bank	4/01/29 Comb	VAR
4/27/98	\$2,543,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0515 Conduit revenue bond Multifamily housing Orangevale Townhome Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thinmig (UW) Stone & Youngberg (TR) BNY Western Trust	10/31/13 Term	7.000 (TIC)
4/28/98	\$2,840,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0519 Conduit revenue bond Multifamily housing Cedarbrook Apts	NR	Neg	(BC) Orrick Herrington (UW) Charter Muni Mort (TR) US Bank Corp Trust	5/01/40 Term	7.120 (NIC)



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4/28/98	\$6,850,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0517 Conduit revenue bond Multifamily housing Phoenix Apts	NR	Neg	(BC) Orrick Herrington (UW) Charter Muni Mort (TR) US Bank Corp Trust	4/01/38 Comb	5.081 (NIC)
4/28/98	\$8,820,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0518 Conduit revenue bond Multifamily housing Stone Creek	NR	Neg	(BC) Orrick Herrington (UW) Charter Muni Mort (TR) US Bank Corp Trust	4/01/40 Term	7.120 (NIC)
5/07/98	\$75,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0614 Certificates of participation/leases Health care facilities Citrus Vly Health Partners Inc Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (UW) Shattuck Hammond (TR) US Bank Corp Trust (EN) MBIA	4/01/23 Comb	5.288 (TIC)
5/21/98	\$6,150,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1107 Conduit revenue bond Multifamily housing Ocotillo Place Apts Subject to Alternative Minimum Tax	S:SP-1+/A Oth	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) Chase Bk Sec of TX (EN) FGIC	6/25/24 Term	VAR



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5/26/98	\$25,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1561 Certificates of participation/leases Health care facilities Citrus Vly Health Partners Inc	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (UW) Shattuck Hammond (TR) US Bank Corp Trust (EN) MBIA	4/01/28 Comb	VAR
5/28/98	\$309,390,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1059 Conduit revenue bond Multifamily housing Irvine Apt Communities Ser A-2,A-3,A-4 Refunding	S:BBB M:Baa2 F:BBB+	Neg	(BC) Stradling Yocca (FA) HB Capital (UW) JP Morgan Securities (TR) US Bank Corp Trust	5/15/25 Comb	VAR
5/28/98	\$24,800,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1553 Conduit revenue bond Multifamily housing Irvine Apt Communities Ser A-1 Refunding	S:BBB M:Baa2 F:BBB+	Neg	(BC) Stradling Yocca (FA) HB Capital (UW) JP Morgan Securities (TR) US Bank Corp Trust	5/15/25 Comb	VAR
5/28/98	\$3,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1333 Conduit revenue bond Health care facilities Sherman Oaks Series B Federally Taxable	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Goldman Sachs (TR) BNY Western Trust (EN) OSHPD	8/01/98 Term	5.062 (NIC)



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5/28/98	\$179,320,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0492 Conduit revenue bond Health care facilities Sherman Oaks Series A Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Goldman Sachs (TR) BNY Western Trust (EN) Ambac	8/01/22 Comb	5.062 (NIC)
6/03/98	\$790,500	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1243 Conduit revenue bond Equipment Philatron Intl Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) AT & T Capital Corp (TR) US Bank Corp Trust	6/03/05 Serial	5.500 (NIC)
6/09/98	\$8,700,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0447 Conduit revenue bond Multifamily housing Concord Green Apts Subject to Alternative Minimum Tax	S:AAA/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Hutchinson Shockey (TR) US Bank Corp Trust (EN) FHLB	6/01/28 Term	VAR
6/11/98	\$5,490,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1184 Conduit revenue bond Multifamily housing Woodcreek Terrace Sr Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Orrick Herrington (UW) E J De La Rosa (TR) US Bank Corp Trust (EN) FNMA	2/01/31 Term	6.467 (TIC)



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6/12/98	\$1,865,873	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1097 Conduit revenue bond Multifamily housing Stockton Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) Municipal Cap App (TR) US Bank Corp Trust	6/15/28 Serial	8.028 (NIC)
6/12/98	\$2,133,660	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1099 Conduit revenue bond Multifamily housing Stockton Terrace Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) Municipal Cap App (TR) US Bank Corp Trust	6/15/28 Serial	8.005 (NIC)
6/19/98	\$7,350,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1185 Conduit revenue bond Multifamily housing Aegis of Aptos Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Keybank Natl Assoc	6/01/33 Term	VAR
6/24/98	\$7,485,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 0496 Certificates of participation/leases Multi cap imprvments and public works St Vincent de Paul Management	M:A1/VMIG LOC	Neg	(BC) Orrick Herrington (UW) Artemis Capital (TR) Union Bank of CA (EN) Union Bank of CA	2/01/28 Term	VAR



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7/10/98	\$3,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1550 Certificates of participation/leases Health care facilities Dialysis Clinic Inc	NR LOC	Neg	(BC) Orrick Herrington (UW) First American Ntnl (TR) BNY Western Trust (EN) Wachovia Bank NA	6/01/13 Term	VAR
7/14/98	\$13,750,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1129 Conduit revenue bond Multifamily housing Bouquet Canyon Srs Apt Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Orrick Herrington (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	7/01/31 Comb	5.359 (NIC)
7/16/98	\$10,200,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1492 Conduit revenue bond Multifamily housing GNMA Mortgage-backed securities Subject to Alternative Minimum Tax	M:Aaa Oth	Neg	(BC) Jones Hall (UW) Newman & Associates (TR) State Street Bank CA (EN) GNMA	8/20/28 Comb	5.638 (NIC)
7/20/98	\$7,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1446 Conduit revenue bond Multifamily housing Parkway Apts Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Quint & Thimmig (UW) Newman & Associates (TR) Chase Bk Sec of TX (EN) Chase Bk Sec of TX	7/25/31 Term	VAR



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7/21/98	\$4,600,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1098 Conduit revenue bond Multifamily housing Island Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) Washington Mutual	2/01/30 Serial	VAR
7/22/98	\$8,225,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1602 Certificates of participation/leases College/university housing San Diego State University Foundation	S:AAA Ins	Neg	(BC) Orrick Herrington (UW) A G Edwards (TR) US Bank Corp Trust (EN) MBIA	6/01/29 Comb	5.195 (NIC)
8/10/98	\$3,726,531	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1661 Certificates of participation/leases Equipment CA Shock Trauma Air Rescue Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) ABN AMRO Securities (TR) US Bank Corp Trust	8/07/08 Term	5.840 (NIC)
8/10/98	\$1,003,505	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1520 Other note Equipment Weaver Mfg Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) AT & T Capital Corp (TR) US Bank Corp Trust	8/10/05 Serial	5.550 (NIC)



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8/11/98	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1624 Conduit revenue bond Industrial development Nichols Pistachio Subject to Alternative Minimum Tax	S:AA-/A-1 LOC	Neg	(BC) Stradling Yocca (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) Bank of America	8/01/08 Term	VAR
8/19/98	\$12,145,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1584 Certificates of participation/leases Hospital Comm Hospital of the Monterey Peninsula Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (UW) Shattuck Hammond (TR) BNY Western Trust (EN) MBIA	8/15/14 Serial	4.655 (NIC)
8/24/98	\$3,850,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1680 Conduit revenue bond Multifamily housing Lexington Square	NR	Neg	(BC) Orrick Herrington (UW) Charter Muni Mort (TR) US Bank Corp Trust	8/01/40 Serial	6.370 (NIC)
8/24/98	\$13,250,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1679 Conduit revenue bond Multifamily housing Northpointe Village	NR	Neg	(BC) Orrick Herrington (UW) Charter Muni Mort (TR) US Bank Corp Trust	8/01/40 Serial	7.494 (NIC)



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8/26/98	\$372,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1669 Certificates of participation/leases Other/multiple educational uses Child Development Ctrs Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) AT & T Capital Corp (TR) US Bank Corp Trust	8/26/05 Term	5.710 (NIC)
8/31/98	\$7,800,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1467 Certificates of participation/leases K-12 school facility Crossroads School for Arts and Sciences Refunding	S:BBB-	Neg	(BC) Orrick Herrington (UW) BancAmerica Robert (TR) Union Bank of CA	8/01/28 Term	6.000 (NIC)
9/23/98	\$5,560,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1733 Conduit revenue bond Industrial development Dix Metals Inc Subject to Alternative Minimum Tax	F:AA+/F1+ LOC	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Artemis Capital (TR) US Bank Corp Trust (EN) Sanwa Bank	9/01/23 Term	VAR
9/24/98	\$1,727,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1688 Conduit revenue bond Multifamily housing Brizzolara Apts Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) Orrick Herrington (UW) Bank of America FSB (TR) US Bank Corp Trust (EN) SunAmerica	9/01/30 Term	VAR



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9/24/98	\$3,375,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1681 Conduit revenue bond Multifamily housing Carrington Pointe	NR	Neg	(BC) Orrick Herrington (UW) Charter Muni Mort (TR) US Bank Corp Trust	9/01/40 Serial	6.371 (NIC)
9/24/98	\$4,125,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1687 Conduit revenue bond Multifamily housing Maidu II Apts Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) Orrick Herrington (UW) Bank of America FSB (TR) US Trust Co of CA (EN) SunAmerica	9/01/30 Term	VAR
9/24/98	\$1,839,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1686 Conduit revenue bond Multifamily housing Aldea Park Apts Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) Orrick Herrington (UW) Bank of America FSB (TR) US Trust Co of CA (EN) SunAmerica	9/01/30 Term	VAR
9/24/98	\$2,189,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1685 Conduit revenue bond Multifamily housing College Park Apts Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) Orrick Herrington (UW) Bank of America FSB (TR) US Trust Co of CA (EN) SunAmerica	9/01/30 Term	VAR



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9/24/98	\$3,263,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1683 Conduit revenue bond Multifamily housing Vacaville Gables Apts Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) Orrick Herrington (UW) Bank of America FSB (TR) US Trust Co of CA (EN) SunAmerica	9/01/30 Term	VAR
9/24/98	\$3,475,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1682 Conduit revenue bond Multifamily housing Silvercrest at Clovis	NR	Neg	(BC) Orrick Herrington (UW) Charter Muni Mort (TR) US Bank Corp Trust	9/01/40 Serial	4.541 (NIC)
10/14/98	\$59,330,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1965 Certificates of participation/leases Health care facilities Continuing Care Retirement Community	M:Aa3/VM1 LOC	Neg	(BC) Ater Wynne (UW) Cain Brothers (TR) US Bank Corp Trust (EN) Bank of Scotland	11/15/28 Term	VAR
10/20/98	\$6,450,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1684 Conduit revenue bond Multifamily housing Salinas Bay Apts Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) Orrick Herrington (UW) Bank of America FSB (TR) US Trust Co of CA (EN) SunAmerica	10/01/30 Term	VAR



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11/01/98	\$28,750,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1873 Conduit revenue bond Multifamily housing Bayport Apts Series LL 1 thru 5 Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FNMA	12/01/28 Comb	VAR
11/12/98	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1871 Conduit revenue bond Multifamily housing Villa Paseo Senior Residences Subject to Alternative Minimum Tax	S:AAA/A-1 LOC	Neg	(BC) Orrick Herrington (UW) Hutchinson Shockey (TR) US Bank Corp Trust (EN) East West Bank	11/01/35 Term	VAR
11/16/98	\$615,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 2050 Certificates of participation/leases Equipment MLO Products Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) Safeco Credit Co (TR) US Bank Corp Trust	12/01/05 Serial	5.410 (NIC)
12/01/98	\$54,535,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 2057 Certificates of participation/leases Health care facilities St Joseph Health System	S:AA M:Aa3	Neg	(BC) Orrick Herrington (UW) Morgan Stanley (TR) US Bank Corp Trust	7/01/16 Comb	4.596 (NIC)



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12/07/98	\$14,650,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0013 Conduit revenue bond Health care facilities Bixby Knolls Towers, Gold Country Refunding	S:A F:A Ins	Neg	(BC) Greenberg Travrig (UW) Cain Brothers (TR) BNY Western Trust (EN) ACA	12/01/28 Term	VAR
12/07/98	\$35,450,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0012 Conduit revenue bond Health care facilities Bixby Knolls Towers, Gold Country Federally Taxable Refunding	S:A F:A Ins	Neg	(BC) Greenberg Travrig (UW) Cain Brothers (TR) BNY Western Trust (EN) ACA	12/01/28 Term	VAR
12/14/98	\$303,925	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 2144 Certificates of participation/leases Equipment Ernie Ball Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) The CIT Group (TR) US Bank Corp Trust	12/14/03 Serial	5.550 (NIC)
6/02/98	\$5,330,000	California Transit Finance Corporation Multiple CDIAC Debt Issue Number: 98 - 1615 Certificates of participation/leases Public transit WestCAT	M:Aaa Ins	Comp	(BC) Nossaman Guthner (FA) Public Financial (UW) Sutro & Co (TR) Dai-Ichi Kangyo (EN) Ambac	5/01/23 Comb	4.900 (NIC)



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6/25/98	\$1,215,000	Calistoga Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0872 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
9/29/98	\$12,000,000	Center for Advanced Research and Technology Multiple CDIAC Debt Issue Number: 98 - 1747 Public lease revenue bond K-12 school facility Qualified Zone Academy Federally Taxable State Taxable	S:AAA Ins	Neg	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) First Natl Bk MD (TR) State Street Bank CA (EN) MBIA	10/01/12 Term	4.584 (NIC)
6/25/98	\$960,000	Chawanakee Joint Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0815 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$4,080,000	Coalinga/Huron Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0721 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$5,455,000	College of the Sequoias Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 1019 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$6,830,000	Colton Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0898 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
3/11/98	\$7,290,000	Davis Joint Unified School District CFD No 2 Multiple CDIAC Debt Issue Number: 98 - 0115 Limited tax obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Dean Witter Reynolds (TR) First Trust of CA (EN) Ambac	8/15/22 Comb	4.855 (TIC)
6/25/98	\$4,170,000	Delano Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0753 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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2/25/98	\$34,810,000	Delta Counties Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 98 - 0122 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Litten Financial (UW) George K Baum (TR) First Trust of CA (EN) MBIA	6/01/24 Comb	5.202 (NIC)
6/25/98	\$105,000	Delta View Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0762 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
12/08/98	\$10,890,000	Dinuba Joint Unified School District Multiple CDIAC Debt Issue Number: 98 - 2022 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	2/01/28 Comb	5.072 (NIC)
6/16/98	\$300,000,000	East Bay Municipal Utility District Multiple CDIAC Debt Issue Number: 98 - 1394 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AA-/AAA M:Aa3/Aaa Ins	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Salomon Smith Barney (TR) BNY Western Trust (EN) MBIA	6/01/38 Comb	5.170 (NIC)



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6/16/98	\$50,000,000	East Bay Municipal Utility District Multiple CDIAC Debt Issue Number: 98 - 1395 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AA-AAA M:A1/Aaa Ins	Neg	(BC) Brown & Wood (FA) Public Financial (UW) M R Beal & Co (TR) BNY Western Trust (EN) MBIA	6/01/38 Comb	5.156 (NIC)
3/24/98	\$35,000,000	East Bay Regional Park District Multiple CDIAC Debt Issue Number: 98 - 0383 General obligation bond Parks/open space	S:AA M:Aa2	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BancAmerica Robert (TR) Union Bank of CA	9/01/23 Comb	4.996 (TIC)
3/24/98	\$130,615,000	East Bay Regional Park District Multiple CDIAC Debt Issue Number: 98 - 0382 General obligation bond Parks/open space Refunding	S:AAA M:Aa2	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Goldman Sachs (TR) Union Bank of CA	9/01/20 Comb	4.839 (TIC)
6/25/98	\$590,000	Elverta Joint Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0885 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:NIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$1,425,000	Feather River Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 98 - 0526 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.853 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
7/23/98	\$4,995,636	Firebaugh-Las Deltas Unified School District Multiple CDIAC Debt Issue Number: 98 - 1329 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Lozano Smith Smith (UW) Stone & Youngberg (TR) Dai-ichi Kangyo (EN) FGIC	8/01/23 Serial	5.091 (TIC)
4/23/98	\$4,290,000	Fullerton Joint Union High School District Multiple CDIAC Debt Issue Number: 98 - 0659 Certificates of participation/leases K-12 school facility Refunding	S:A	Neg	(BC) Stradling Yocca (UW) Piper Jaffray Inc (TR) State Street Bank CA	9/01/08 Comb	4.769 (NIC)
6/25/98	\$1,390,000	Galt Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0887 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$2,875,000	Gavilan Joint Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 98 - 0528 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.853 (NIC)



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1/29/98	\$68,491,183	Golden West Schools Financing Authority Multiple CDIAC Debt Issue Number: 98 - 0157 Revenue bond (Pool) K-12 school facility Downey USD, Greenfield UnESD, Oxnard UnHSD, Victor Vly UnHSD, Western Placer USD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co (UW) Kinsell O'Neal (TR) First Trust of CA (EN) MBIA	8/01/27 Serial	5.844 (NIC)
6/25/98	\$4,000,000	Grant Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0888 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,000,000	Hanford Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0764 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$5,600,000	Hartnell Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0858 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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7/16/98	\$64,385,000	Imperial Irrigation District Multiple CDIAC Debt Issue Number: 98 - 1325 Public enterprise revenue bond Power generation/transmission Refunding	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (UW) Sutter Securities (TR) BNY Western Trust (EN) MBIA	11/01/18 Comb	4.921 (NIC)
8/25/98	\$50,000,000	Independent Cities Lease Finance Authority Multiple CDIAC Debt Issue Number: 98 - 1698 Conduit revenue bond Single-family housing FreshRate Federally Taxable	S:AAA	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Banc One Capital (TR) Bank One Trust Co	8/25/31 Term	VAR
8/24/98	\$48,000,000	Kern Community College District Multiple CDIAC Debt Issue Number: 98 - 1575 Certificates of participation/leases College/university facility Bakersfield Refunding	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co (UW) Salomon Smith Barney (TR) State Street Bank CA (EN) MBIA	1/01/25 Comb	5.062 (NIC)
6/04/98	\$12,470,000	Kern Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 98 - 0530 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.853 (NIC)



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3/09/98	\$19,160,000	King City Joint Union High School District Multiple CDIAC Debt Issue Number: 98 - 0268 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) FGIC	8/01/20 Comb	5.142 (NIC)
6/25/98	\$730,000	King City Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0860 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$5,550,000	Kings Canyon Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0726 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$1,920,000	Kingsburg Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0724 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$1,000,000	Kingsburg Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0725 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
8/06/98	\$10,095,327	Kingsburg Joint Union High School District Multiple CDIAC Debt Issue Number: 98 - 1514 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Lozano Smith Smith (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) FGIC	8/01/23 Serial	5.107 (TIC)
8/04/98	\$1,447,493	Lakeside Joint School District Multiple CDIAC Debt Issue Number: 98 - 1523 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Serial	5.289 (NIC)
6/25/98	\$215,000	Lakeside Joint School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0945 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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6/25/98	\$675,000	Laton Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0727 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
10/07/98	\$8,500,000	Livermore Valley Joint Unified School District Multiple CDIAC Debt Issue Number: 98 - 1851 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) NationsBanc Mont Sec (TR) Alameda Co	1/21/00 Term	3.115 (TIC)
6/25/98	\$1,055,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0946 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
10/07/98	\$20,000,000	Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Debt Issue Number: 98 - 1442 General obligation bond K-12 school facility	S:AA M:Aa2	Neg	(BC) Stradling Yocca (UW) Sutro & Co (TR) US Bank Corp Trust	10/01/23 Comb	4.610 (TIC)
10/07/98	\$19,000,000	Los Rios Community College District Multiple CDIAC Debt Issue Number: 98 - 1852 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) NationsBanc Mont Sec (TR) Sacramento Co	1/21/00 Term	3.105 (TIC)



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11/01/98	\$62,500,000	M-S-R Public Power Agency Multiple CDIAC Debt Issue Number: 98 - 2037 Public enterprise revenue bond Power generation/transmission San Juan Series F Refunding	S:AAA/A-1 M:Aaa/AMI Ins	Neg	(BC) Orrick Herrington (FA) PRAG (UW) JP Morgan Securities (TR) US Bank Corp Trust (EN) MBIA	7/01/22 Term	VAR
11/01/98	\$17,000,000	M-S-R Public Power Agency Multiple CDIAC Debt Issue Number: 98 - 2038 Public enterprise revenue bond Power generation/transmission San Juan Series G Federally Taxable Refunding	S:AAA/A-1 M:Aaa/VMI Ins	Neg	(BC) Orrick Herrington (FA) PRAG (UW) JP Morgan Securities (TR) US Bank Corp Trust (EN) MBIA	7/01/20 Term	VAR
10/21/98	\$5,400,000	Marysville Joint Unified School District Multiple CDIAC Debt Issue Number: 98 - 1856 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) NationsBanc Mont Sec (TR) Yuba Co	2/10/00 Term	3.190 (TIC)
3/17/98	\$50,000,000	Metropolitan Water District of Southern California Multiple CDIAC Debt Issue Number: 98 - 0071 Public enterprise revenue bond Water supply/storage/distribution Eastside Reservoir Series C	S:AA/A-1+ M:Aa2/VMI Oth	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Prager McCarthy (TR) BNY Western Trust (EN) Bank of America	7/01/28 Term	VAR



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3/17/98	\$50,000,000	Metropolitan Water District of Southern California Multiple CDIAC Debt Issue Number: 98 - 0041 Public enterprise revenue bond Water supply/storage/distribution Eastside Reservoir Series B	S:AA/A-1+ M:Aa2/VMI Oth	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) E J De La Rosa (TR) BNY Western Trust (EN) Bank of America	7/01/28 Term	VAR
9/01/98	\$62,120,000	Metropolitan Water District of Southern California Multiple CDIAC Debt Issue Number: 98 - 0043 General obligation bond Water supply/storage/distribution Series A Refunding	S:AAA M:Aaa	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Bear Stearns (TR) MWD of So CA	3/01/14 Serial	4.677 (TIC)
9/01/98	\$148,705,000	Metropolitan Water District of Southern California Multiple CDIAC Debt Issue Number: 98 - 0042 Public enterprise revenue bond Water supply/storage/distribution Series A Refunding	S:AA M:Aa2 Ins	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Bear Stearns (TR) MWD of So CA (EN) MBIA	7/01/22 Comb	4.994 (TIC)
9/01/98	\$50,000,000	Metropolitan Water District of Southern California Multiple CDIAC Debt Issue Number: 98 - 1834 General obligation bond Water supply/storage/distribution Series H	S:AAA M:Aaa	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Bear Stearns (TR) MWD of So CA	3/01/37 Comb	5.002 (TIC)



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12/17/98	\$70,501,129	Modesto Irrigation District Multiple CDIAC Debt Issue Number: 98 - 2169 Certificates of participation/leases Power generation/transmission Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Bear Stearns (TR) BNY Western Trust (EN) Ambac	7/01/26 Comb	2.925 (NIC)
2/10/98	\$94,715,000	Modesto Irrigation District Financing Authority Multiple CDIAC Debt Issue Number: 98 - 0064 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Bear Stearns (TR) BNY Western Trust (EN) Ambac	9/01/22 Comb	4.934 (NIC)
6/25/98	\$5,550,000	Napa Valley Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0874 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$5,000,000	Nevada Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0878 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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7/08/98	\$301,490,000	Northern California Power Agency Multiple CDIAC Debt Issue Number: 98 - 1237 Public enterprise revenue bond Power generation/transmission Hydroelectric No 1 Refunding	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) PaineWebber (UW) Salomon Smith Barney (TR) State Street Bank CA (EN) MBIA	7/01/32 Comb	5.195 (NIC)
12/03/98	\$43,165,000	Northern California Power Agency Multiple CDIAC Debt Issue Number: 98 - 1986 Public enterprise revenue bond Power generation/transmission Combustion Turbine #1 Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) PaineWebber (UW) Goldman Sachs (TR) State Street Bank CA (EN) Ambac	8/15/10 Serial	3.971 (NIC)
12/03/98	\$9,920,000	Northern California Power Agency Multiple CDIAC Debt Issue Number: 98 - 1987 Public enterprise revenue bond Power generation/transmission Transmission #1 Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) PaineWebber (UW) Goldman Sachs (TR) State Street Bank CA (EN) Ambac	8/15/10 Serial	4.024 (NIC)
2/12/98	\$4,255,300	Oakdale Irrigation District Multiple CDIAC Debt Issue Number: 98 - 0102 Certificates of participation/leases Water supply/storage/distribution Refunding	NR	Neg	(BC) Stradling Yocca (UW) LaSalle Ntl Bank	1/01/03 Serial	4.880 (NIC)



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8/05/98	\$3,610,000	Panoche Water District Multiple CDIAC Debt Issue Number: 98 - 1582 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) Ambac	12/01/08 Serial	4.290 (NIC)
6/03/98	\$3,200,000	Petaluma Joint Union High School District Multiple CDIAC Debt Issue Number: 98 - 0569 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BT Alex Brown Inc (TR) Sonoma Co	6/30/99 Term	3.758 (NIC)
7/07/98	\$3,900,000	Petaluma Joint Union High School District Multiple CDIAC Debt Issue Number: 98 - 1547 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) BancAmerica Robert (TR) US Bank Corp Trust (EN) FSA	8/01/21 Serial	4.944 (TIC)
6/25/98	\$850,000	Pierce Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0700 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$300,000	Point Arena Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0832 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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7/31/98	\$10,200,000	Rancho Lucerne Valley Public Financing Authority Multiple CDIAC Debt Issue Number: 98 - 1599 Public enterprise revenue bond Multi cap imprvments and public works Residential Planned Community Phase I	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) Dai-ichi Kangyo	7/15/03 Term	10.396 (NIC)
6/25/98	\$2,800,000	Red Bluff Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 1010 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
10/30/98	\$214,000	Red Bluff Joint Union High School District Multiple CDIAC Debt Issue Number: 98 - 2130 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Banc One Leasing	11/25/03 Serial	4.340 (TIC)
6/25/98	\$4,600,000	Redwoods Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0735 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)



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3/24/98	\$5,198,734	Riverdale Joint Unified School District Multiple CDIAC Debt Issue Number: 98 - 0242 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Lozano Smith Smith (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) FGIC	7/01/22 Serial	5.076 (TIC)
6/25/98	\$595,000	Riverdale Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0732 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$5,000,000	Riverside Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0884 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
7/10/98	\$4,995,895	Roseville Joint Union High School District Multiple CDIAC Debt Issue Number: 98 - 0607 General obligation bond K-12 school facility	S:AA- M:A1	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo	7/01/23 Comb	7.286 (NIC)
9/10/98	\$3,510,000	Roseville Joint Union High School District Multiple CDIAC Debt Issue Number: 98 - 1711 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo	9/21/99 Term	3.375 (NIC)



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2/26/98	\$348,510,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Debt Issue Number: 98 - 0173 Sales tax revenue bond Public transit Refunding	S:AA-/AAA M:Aa3/Aaa F:AA/AAA Ins	Neg	(BC) Orrick Herrington (FA) Dain Rauscher (UW) Salomon Smith Barney (TR) First Trust of CA (EN) Ambac	7/01/28 Comb	5.064 (TIC)
12/16/98	\$40,000,000	San Francisco Bay Area Transit Financing Authority Multiple CDIAC Debt Issue Number: 99 - 0040 Commercial paper Public transit SF Intl BART Extension Series B	S:A-1+ M:P1 LOC	Neg	(BC) Orrick Herrington (FA) Dain Rauscher (UW) Lehman Brothers (TR) US Bank Corp Trust (EN) UBS AG	9/11/99 Term	VAR
12/16/98	\$60,000,000	San Francisco Bay Area Transit Financing Authority Multiple CDIAC Debt Issue Number: 98 - 2117 Commercial paper Public transit SF Intl BART Extension Series A	S:A-1+ M:P1 LOC	Neg	(BC) Orrick Herrington (FA) Dain Rauscher (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) UBS AG	9/11/99 Term	VAR
2/04/98	\$5,980,000	San Juan Water District Multiple CDIAC Debt Issue Number: 98 - 0101 General obligation bond Water supply/storage/distribution Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (UW) Salomon Smith Barney (TR) Union Bank of CA (EN) FGIC	4/01/05 Serial	4.020 (NIC)
5/27/98	\$1,508,000	San Luis Obispo County Community College District Multiple CDIAC Debt Issue Number: 99 - 0149 Certificates of participation/leases Other/multiple educational uses	NR	Neg	(FA) Andrew Ach & Assoc (UW) La Salle Natl Bank	5/27/13 Term	5.570 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/09/98	\$5,000,000	Santa Maria Joint Union High School District (SBSFA) Multiple CDIAC Debt Issue Number: 98 - 1505 Tax and revenue anticipation note Cash flow, interim financing SBSFA 1998 TRAN Pool	M:MIG1	Neg	(BC) Brown & Wood (UW) BancAmerica Robert (TR) Santa Barbara Co	6/30/99 Term	4.011 (NIC)
6/25/98	\$5,180,000	Shasta-Tehama-Trinity Joint Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0963 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
5/21/98	\$6,005,000	Sierra Joint Community College District Multiple CDIAC Debt Issue Number: 98 - 0556 Certificates of participation/leases College/university facility Refunding	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) BancAmerica Robert (TR) BNY Western Trust (EN) MBIA	6/01/18 Serial	4.773 (TIC)
6/04/98	\$6,715,000	Sierra Joint Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 98 - 0541 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.853 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$2,525,000	Siskiyou Joint Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0966 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
2/10/98	\$12,675,000	Snowline Joint Unified School District Multiple CDIAC Debt Issue Number: 97 - 1747 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (UW) PaineWebber (TR) First Trust of CA (EN) FSA	7/01/18 Comb	4.949 (NIC)
3/11/98	\$34,050,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 98 - 0380 Conduit revenue bond Single-family housing GNMA Mortgage-backed securities A-2 Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Orrick Herrington (FA) CGMS (UW) FNMA (TR) US Bank Corp Trust	5/01/30 Term	VAR
3/19/98	\$38,660,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 98 - 0611 Conduit revenue bond Single-family housing GNMA Mortgage-backed sec Ser A-1 & A-3 Subject to Alternative Minimum Tax	S:AAA/A-1 Oth	Neg	(BC) Orrick Herrington (FA) CGMS (UW) FHLMC (TR) US Bank Corp Trust (EN) FNMA	5/01/30 Comb	VAR



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7/23/98	\$20,280,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 98 - 1526 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Stradling Yocca (FA) CGMS (UW) FNMA (TR) US Bank Corp Trust	1/01/29 Term	VAR
10/16/98	\$1,150,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 98 - 1861 Conduit revenue bond Single-family housing 1998 BT-A Federally Taxable	S:AAA	Neg	(BC) Stradling Yocca (FA) CGMS (UW) FNMA (TR) US Bank Corp Trust	5/01/30 Term	6.430 (NIC)
10/16/98	\$4,745,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 99 - 0023 Conduit revenue bond Single-family housing 1998 BT-B Federally Taxable	S:AAA	Neg	(BC) Stradling Yocca (FA) CGMS (UW) FNMA (TR) US Bank Corp Trust	5/01/30 Term	6.519 (NIC)
11/17/98	\$23,700,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 98 - 2068 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (FA) CGMS (UW) FNMA (TR) US Bank Corp Trust	1/01/29 Term	VAR



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
3/23/98	\$55,015,000	Southern California Public Power Authority Multiple CDIAC Debt Issue Number: 98 - 0088 Public enterprise revenue bond Power generation/transmission Palo Verde Refunding	S:AAA M:Aaa Ins	Neg	(BC) Curls Brown & Duran (FA) PRAG (UW) Bear Stearns (TR) BNY Western Trust (EN) FSA	7/01/04 Serial	4.800 (TIC)
5/20/98	\$90,900,000	Southern California Public Power Authority Multiple CDIAC Debt Issue Number: 98 - 0486 Public enterprise revenue bond Power generation/transmission So Transmission Refunding	S:AAA M:Aaa Ins	Neg	(BC) Curls Brown & Duran (FA) Public Financial (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) MBIA	7/01/11 Serial	4.673 (TIC)
4/21/98	\$6,855,000	Tahoe-Truckee Unified School District Multiple CDIAC Debt Issue Number: 98 - 0130 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) US Bank Corp Trust (EN) FGIC	9/01/17 Comb	4.907 (NIC)
9/10/98	\$3,000,000	Tahoe-Truckee Unified School District Multiple CDIAC Debt Issue Number: 98 - 1701 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Dai-Ichi Kangyo	9/21/99 Term	3.375 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$5,000,000	Tracy Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0916 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$4,845,000	Tulare Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 1023 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
3/17/98	\$90,333	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 98 - 0186 Special assessment bond Flood control/storm drainage ID No D-60 Federally Taxable	NR	Neg	(BC) Griffith Masuda (UW) Turlock IRD (TR) Turlock IRD	7/01/08 Serial	6.500 (NIC)
3/20/98	\$70,870,000	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 97 - 0087 Public enterprise revenue bond Power generation/transmission Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Goldman Sachs (TR) BNY Western Trust (EN) MBIA	1/01/26 Comb	5.126 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
9/08/98	\$30,062	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 98 - 1641 Special assessment bond Water supply/storage/distribution ID No M-01 Federally Taxable	NR	Neg	(BC) Griffith Masuda (UW) Turlock IRD (TR) Turlock IRD	7/01/08 Serial	6.500 (NIC)
10/06/98	\$40,714	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 98 - 1723 Special assessment bond Flood control/storm drainage ID No D-64 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (UW) Turlock IRD (TR) Turlock IRD	7/01/08 Serial	6.500 (NIC)
10/06/98	\$76,059	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 98 - 1722 Special assessment bond Flood control/storm drainage ID No D-65 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (UW) Turlock IRD (TR) Turlock IRD	7/01/08 Serial	6.500 (NIC)
10/06/98	\$45,574	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 98 - 1745 Special assessment bond Flood control/storm drainage ID No D-61 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (UW) Turlock IRD (TR) Turlock IRD	7/01/08 Serial	6.500 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11/17/98	\$52,233	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 98 - 1923 Special assessment bond Flood control/storm drainage ID No D-66 Federally Taxable	NR	Neg	(BC) Griffith Masuda (UW) Turlock IRD (TR) Turlock IRD	7/01/08 Serial	6.500 (NIC)
11/17/98	\$105,295	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 98 - 1924 Special assessment bond Flood control/storm drainage ID No D-67 Federally Taxable	NR	Neg	(BC) Griffith Masuda (UW) Turlock IRD (TR) Turlock IRD	7/01/08 Serial	6.500 (NIC)
4/30/98	\$2,415,000	Turlock Joint Union High School District Multiple CDIAC Debt Issue Number: 98 - 0421 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Prudential Sec Inc (TR) US Bank Corp Trust (EN) MBIA	12/01/09 Serial	4.403 (TIC)
5/20/98	\$5,700,000	Turlock Joint Union High School District Multiple CDIAC Debt Issue Number: 98 - 0488 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) FSA	6/01/23 Comb	4.940 (TIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/04/98	\$4,780,000	Victor Valley Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 98 - 0547 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.908 (NIC)
6/24/98	\$200,000,000	WaterReuse Financing Authority Multiple CDIAC Debt Issue Number: 98 - 0653 Revenue bond (Pool) Multi cap imprvments and public works	S:AAA/A-1 Ins	Comp	(BC) Nossaman Guthner (FA) Public Financial (UW) BT Alex Brown Inc (TR) Dai-Ichi Kangyo (EN) FSA	5/01/28 Term	VAR
6/25/98	\$3,000,000	West Hills Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 0722 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/04/98	\$4,780,000	West Valley-Mission Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 98 - 0549 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/30/99 Term	3.908 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/25/98	\$3,750,000	Winters Joint Unified School District Multiple CDIAC Debt Issue Number: 98 - 1224 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Union Bank of CA (TR) BNY Western Trust (EN) FSA	7/01/23 Comb	4.878 (TIC)
6/25/98	\$895,000	Winters Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 1054 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
6/25/98	\$5,600,000	Woodland Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 98 - 1055 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1998 TRAN Pool Ser A	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	7/02/99 Term	3.741 (NIC)
1/20/98	\$11,425,000	Y/S School Facilities Financing Authority Multiple CDIAC Debt Issue Number: 97 - 1609 Public lease revenue bond K-12 school facility Yucaipa-Calimesa JUSD Refunding	S:AAA M:Aaa Ins	Comp	(BC) Brown Diven (FA) Kadie-Jensen Johnson (UW) Prudential Sec Inc (TR) US Trust Co of CA (EN) MBIA	10/01/18 Comb	4.932 (NIC)



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
6/04/98	\$4,795,000	Yosemite Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 98 - 0550 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1998 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/99 Term	3.853 (NIC)
10/21/98	\$5,000,000	Yuba Community College District Multiple CDIAC Debt Issue Number: 98 - 1857 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) NationsBanc Mont Sec (TR) Yuba Co	2/10/00 Term	3.190 (TIC)
6/16/98	\$5,000,000	Yucaipa-Calimesa Joint Unified School District Multiple CDIAC Debt Issue Number: 98 - 0588 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) BancAmerica Robert (TR) San Bernardino Co	6/30/99 Term	4.017 (TIC)
<u>Statewide NPC</u>							
4/21/98	\$40,000,000	Chela Financial Inc Statewide NPC CDIAC Debt Issue Number: 98 - 0516 Conduit revenue bond Student loans Sr Series M Subject to Alternative Minimum Tax State Taxable	M:Aaa F:AAA	Neg	(BC) Kutak Rock (UW) PaineWebber (TR) Union Bank of CA	6/01/32 Term	VAR



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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Function, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11/18/98	\$350,000,000	Chela Financial Inc Statewide NPC CDIAC Debt Issue Number: 98 - 2040 Conduit revenue bond Student loans Federally Taxable State Taxable	M:Aaa/A2 F:AAA/A	Neg	(BC) Kutak Rock (FA) J F Wallace & Assoc (UW) Salomon Smith Barney (TR) Union Bank of CA	12/01/33 Term	VAR
3/06/98	\$220,000,000	Chela Financial USA Inc Statewide NPC CDIAC Debt Issue Number: 98 - 1339 Other note Student loans Class A & B Federally Taxable State Taxable	S:AAA/A F:AAA/A	Neg	(BC) Kutak Rock (FA) J F Wallace & Assoc (UW) PaineWebber (TR) Union Bank of CA	10/25/16 Comb	VAR
6/08/98	\$5,000,000	Student Education Loan Marketing Corporation Statewide NPC CDIAC Debt Issue Number: 98 - 0560 Conduit revenue bond Student loans Jr Sub Series IV-D-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) O'Neill Company (UW) Dain Rauscher (TR) Star Bank	1/01/18 Term	5.875 (TIC)
6/10/98	\$30,000,000	Student Education Loan Marketing Corporation Statewide NPC CDIAC Debt Issue Number: 98 - 1429 Conduit revenue bond Student loans Sub Series IV-C-1 Subject to Alternative Minimum Tax	M:A2	Neg	(BC) Orrick Herrington (FA) O'Neill Company (UW) Dain Rauscher (TR) Star Bank	1/01/33 Term	VAR



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8/26/98	\$50,000,000	Student Education Loan Marketing Corporation Statewide NPC CDIAC Debt Issue Number: 98 - 1579 Other bond Student loans Sr Series III-A-4 Federally Taxable State Taxable	M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) O'Neill Company (UM) Dain Rauscher (TR) Chase Bk Sec of TX	7/01/31 Term	VAR

ABBREVIATIONS

ABAG	Association of Bay Area Governments	Fac	Facilities
AD	Assessment District	FNMA	Federal National Mortgage Association
Admin	Administration	GNMA	Government National Mortgage Association
Aprt	Airport	Hosp	Hospital
Apts	Apartments	HSD	High School District
Assoc	Association	Hwy	Highway
Ave	Avenue	I	Interstate
Bch	Beach	IA	Improvement Area
Bldg	Building	ID/Imp	Improvement District/Improvement
Blvd	Boulevard	Inc	Incorporated
Bus	Business	Indus	Industrial
CA/CAL	California	Ins	Insurance
CCD	Community College District	Intl	International
CCCFA	California Community College Financing Authority	JtSD	Joint School District
CFD	Community Facilities District	JUnHSD	Joint Union High School District
Cntrl	Control	JUSD	Joint Unified School District
CO/Co	County/Company	Jr	Junior
Comm Dev	Community Development	LA	Los Angeles
Cons	Conservation	LACS	Los Angeles County Schools
COP	Certificates of Participation	LID	Local Improvement District
Corp	Corporation	Ltd	Limited
CRDA	Community Redevelopment Agency	Main	Maintenance
CSA	County Service Area	Mfg	Manufacturing
CSBA	California School Boards Association	Med	Medical
CSCDA	California Statewide Communities Development Authority	N	North
CSCRPA	California School Cash Reserve Program Authority	No	Number
CSD	Community Services District	Ntl	National
CSU	California State University	Off of Ed	Office of Education
Ctr	Center	PFA/FA	Public Financing Authority
Dist	District	Pk/Pkwy	Park/Parkway
Dr	Drive	Reg	Regional
E	East	RCOSFA	Riverside County Schools Financing Authority
Ed	Education	Rd	Road
ESD	Elementary School District	RDA	Redevelopment Agency
		ReAD	Re-assessment District
		San Dist	Sanitary District
		SBCSFA	Santa Barbara County Schools Financing Authority

ABBREVIATIONS

SCLE	South Coast Local Education Agencies
SD	School District
SDALG	San Diego Area Local Government
Ser	Series
S	South
Sq	Square
Sr	Senior
St	Street
Sub	Subordinate
TCBE	Tuolumne County Board of Education
TD	Transit District
TRAN	Tax and Revenue Anticipation Notes
UC	University of California
UD	Utility District
UESD	Unified Elementary School District
UnESD	Union Elementary School District
UnHSD	Union High School District
U/Univ	University
UnSD	Union School District
USD	Unified School District
Vly	Valley
W	West
WD	Water District/Agency
WTR	Water



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