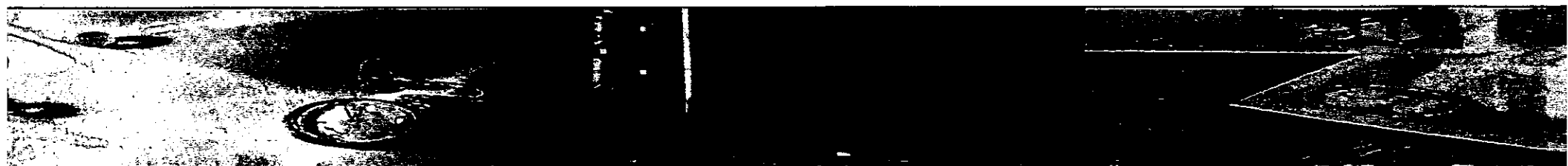


**California Debt and Investment Advisory Commission**



**1999 CALENDAR OF  
CALIFORNIA PUBLIC DEBT ISSUANCE**

**Philip Angelides  
State Treasurer and Chair**



**CDIAC 01-4**



## **1999 CALENDAR OF ISSUES**

### **CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION**

915 Capitol Mall, Room 400  
P.O. Box 942809  
Sacramento, CA 94209-0001  
(916) 653-3269

The California Debt and Investment Advisory Commission complies with the Americans With Disabilities Act (ADA).  
If you need additional information or assistance, please contact the Commission at (916) 653-3269.

## CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission was created by the California Legislature to assist state and local agencies with the issuance, monitoring, and management of public debt and the investment of public funds through its research and technical assistance programs. CDIAC also acts as the state's clearinghouse for public debt issuance information.

The California Debt and Investment Advisory Commission members for the year 2000\*

**Philip Angelides**  
California State Treasurer  
and Chair

**Gray Davis**  
Governor  
or  
**Tim Gage**  
Director  
Department of Finance

**Kathleen Connell**  
State Controller

**Hilda Solis**  
State Senator

**Wesley Chesbro**  
State Senator

**Louis J. Papan**  
State Assemblyman

**Scott Wildman**  
State Assemblyman

**Susan Leal**  
Treasurer  
City & County of San Francisco

**Donna Linton**  
Assistant County Administrator  
Alameda County

\*Membership of Commission as of October 31, 2000

**Additional information concerning this report or the programs of the California Debt and Investment Advisory Commission may be obtained by contacting:**

**Hugo López**  
Executive Director  
California Debt and Investment Advisory Commission  
(916) 653-3269

## **ACKNOWLEDGMENT**

The California Debt and Investment Advisory Commission (CDIAC) collects, compiles, and disseminates information on all public debt issued in California. CDIAC wishes to thank those public agencies which make the timely publication of information possible by promptly filing their reports pursuant to Section 8855(g) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments may also be sent by e-mail to [CDIAC@treasurer.ca.gov](mailto:CDIAC@treasurer.ca.gov), by calling (916) 653-3269; or by facsimile (916) 654-7440.



## SUMMARY

California's state and local agencies sold a total of \$34.3 billion in public debt in 1999. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt—all issued in a variety of ways for a number of purposes. The State of California and its agencies issued \$7.5 billion (21.8 percent of the total dollar volume); local agencies sold \$26.5 billion (77.4 percent of the total dollar volume); and the remainder—\$261 million (.8 percent) was issued by student loan corporations. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications. First is *The 1999 Annual Report* that summarizes all of the Commission's activities throughout the year and includes a digest of the debt issuance information. Second, CDIAC prepares *The 1999 Summary of California Public Debt Issuance* that includes debt volume information by summary tables.

This report, the third publication, shows all of the public debt issues in California in 1999 reported to the California Debt and Investment Advisory Commission. Each bond issue includes the name of the issuer, the county, the type and purpose of the issue, the date of the sale, the principal amount of the bonds, and whether or not the issue is a refunding. Each issue also shows the interest rate, the rating, credit enhancement information, the final maturity date, and the major participants in the financings, i.e., bond counsel, financial advisor, underwriter, trustee and credit enhancement provider.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies and student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under multiple counties at the end of the *Local Agencies* section.

This publication, *The 1999 Summary of California Public Debt Issuance*, and *The 1999 Annual Report* may be obtained by contacting the Commission (916) 653-3269, FAX 654-7440, or through e-mail to [CDIAC@treasurer.ca.gov](mailto:CDIAC@treasurer.ca.gov).

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# CALENDAR LEGEND 1999

Information contained in this 1999 Calendar of Issues is reported as of February 15, 2000.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable.

## TYPE OF SALE/DATE OF SALE

Comp Competitive  
(The date of the bid opening)  
Neg Negotiated or private placement  
(The date of the signing of the bond purchase agreement)

## RATING AGENCIES

S Standard & Poor's  
M Moody's Investors Service  
F Fitch IBCA  
D Duff & Phelps  
NR Not rated

## CREDIT ENHANCEMENT

LOC Letter(s) of Credit  
Ins Bond Insurance  
Oth Other third party enhancement  
SIP State Intercept

## TAX STATUS

Taxable Interest is subject to federal and State taxation  
Federally Taxable Interest is subject to federal taxation  
State Taxable Interest is subject to State taxation  
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

## REFUNDING

Issue is partially or fully for refunding.

## MATURITY TYPE(S)

Serial Serial bonds  
Term Term bond  
Comb Serial and term bond, several term bonds or other types of structured financings

## INTEREST COST

NIC Net Interest Cost  
TIC True Interest Cost  
Var Rate pegged to an index  
NA Not available or not able to compute

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.

## PARTICIPANTS

BC Bond Counsel  
FA Financial Advisor  
UW Underwriter  
TR Trustee  
EN Guarantor

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(g)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(i), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<u>State of California</u>							
3/17/99	\$86,085,000	California Department Of Veterans Affairs State of California CDIAC Debt Issue Number: 99 - 0115 Conduit revenue bond Single-family housing Series B Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (FA) PRAG (UW) Merrill Lynch & Co (TR) State Treasurer	12/01/28 Comb	5.210 (TIC)
3/17/99	\$54,170,000	California Department Of Veterans Affairs State of California CDIAC Debt Issue Number: 99 - 0116 Conduit revenue bond Single-family housing Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (FA) PRAG (UW) Merrill Lynch & Co (TR) State Treasurer	12/01/27 Term	5.209 (TIC)
1/01/99	\$31,778,189	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 0062 Conduit revenue bond College/university facility Univ San Diego	M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Prager McCarthy (TR) US Trust Co of CA (EN) Ambac	10/01/28 Comb	6.148 (NIC)
2/03/99	\$17,885,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 98 - 2174 Conduit revenue bond College/university facility Pomona College Refunding	S:AAA M:Aaa	Neg	(BC) Arter & Hadden  (UW) Prager McCarthy (TR) US Bank Corp Trust	1/01/17 Comb	4.659 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/11/99	\$24,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 0034 Conduit revenue bond College/university facility Claremont McKenna College Refunding	M:Aa1	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) Union Bank of CA	11/01/29 Comb	4.913 (NIC)
3/03/99	\$18,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 0171 Conduit revenue bond College/university facility Life Chiropractic College West Inc	M:A1/VMIG1  LOC	Neg	(BC) Orrick Herrington (UW) First Union Capital (TR) Harris Trust Co (EN) Bank of the West	1/01/25 Term	VAR
3/05/99	\$15,475,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 0100 Conduit revenue bond College/university facility Claremont Univ Ctr Refunding	M:A3/Aa3	Neg	(BC) Arter & Hadden (UW) Prager McCarthy (TR) Union Bank of CA	3/01/24 Comb	5.185 (TIC)
3/17/99	\$110,440,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 0175 Conduit revenue bond Other/multiple educational uses Stanford Univ	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (UW) Morgan Stanley (TR) US Bank Corp Trust	12/01/23 Comb	4.812 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/19/99	\$30,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 0128 Conduit revenue bond College/university facility Pepperdine Univ Series A	M:A1/Aaa  Ins	Neg	(BC) Arter & Hadden  (UW) Prager McCarthy (TR) US Trust Co of CA (EN) Ambac	11/01/29 Comb	5.109 (TIC)
3/19/99	\$9,552,944	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 98 - 1804 Other note Other/multiple educational uses Chapman University	NR	Neg	(BC) Orrick Herrington  (UW) GE Capital	3/19/09 Comb	5.132 (NIC)
3/24/99	\$20,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 0338 Conduit revenue bond College/university facility Pepperdine Univ Series B	M:A1/VMIG1	Neg	(BC) Arter & Hadden  (UW) Prager McCarthy (TR) US Trust Co of CA	11/01/29 Term	VAR
4/01/99	\$82,181,741	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 0559 Conduit revenue bond College/university facility Santa Clara Univ Refunding	S:AAA M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca  (UW) NationsBanc Mont Securities (TR) US Bank Corp Trust (EN) Ambac	9/01/26 Comb	4.998 (TIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/14/99	\$10,405,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 0549 Conduit revenue bond College/university facility Pitzer College Series A Refunding	M:A3	Neg	(BC) Arter & Hadden (UW) Prager McCarthy (TR) Union Bank of CA	4/01/23 Comb	5.034 (NIC)
4/14/99	\$19,745,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 0762 Conduit revenue bond College/university facility CA Luthern Univ, Dominican College of San Rafael, Otis College of Art and Design and SF Art Institute Series B	M:Baa3	Neg	(BC) Arter & Hadden (UW) Prager McCarthy (TR) Union Bank of CA	4/01/24 Comb	5.264 (NIC)
4/15/99	\$15,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 0558 Conduit revenue bond College/university facility Heald Colleges	M:Baa3	Neg	(BC) Stradling Yocca (UW) NationsBanc Mont Securities (TR) State Street Bank CA	2/15/29 Comb	5.431 (TIC)
5/07/99	\$11,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 0525 Conduit revenue bond Other/multiple educational uses Scripps College	M:A1	Neg	(BC) Arter & Hadden (UW) Prager McCarthy (TR) Union Bank of CA	2/01/30 Comb	5.371 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$60,000,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 1402 Conduit revenue bond College/university facility University of Southern California Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington  (UW) Prager McCarthy (TR) BNY Western Trust	10/01/27 Comb	5.307 (NIC)
8/12/99	\$16,170,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 1511 Conduit revenue bond College/university facility Pomona College	S:AAA M:Aaa	Neg	(BC) Arter & Hadden  (UW) Prager McCarthy (TR) US Bank Corp Trust	7/01/29 Comb	5.687 (TIC)
10/28/99	\$18,393,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 1796 Conduit revenue bond College/university facility Stanford Univ Refunding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington  (UW) Morgan Stanley (TR) US Bank Corp Trust	10/01/22 Term	VAR
11/01/99	\$4,500,000	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 1842 Conduit revenue bond College/university facility Pt Loma Nazarene Univ	M:Aa3/VMIG1  LOC	Neg	(BC) Stradling Yocca  (UW) Banc of America Securities (TR) State Street Bank CA (EN) Allied Irish Bank	10/01/29 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/14/99	\$62,142,839	California Educational Facilities Authority State of California CDIAC Debt Issue Number: 99 - 1754 Conduit revenue bond College/university facility Loyola Marymount Univ	M:Aaa/A2 F:AAA  Ins	Neg	(BC) Arter & Hadden  (UW) JP Morgan Securities (TR) US Bank Corp Trust (EN) MBIA	10/01/39 Serial	6.429 (TIC)
1/13/99	\$138,000,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 2045 Conduit revenue bond Health care facilities Sutter Health Refunding	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Orrick Herrington  (UW) Morgan Stanley (TR) US Bank Corp Trust (EN) MBIA	8/15/38 Comb	5.239 (TIC)
2/10/99	\$5,685,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 98 - 0626 Conduit revenue bond Health care facilities Sunny View Lutheran Home	S:A+  Oth	Neg	(BC) Quint & Thimmig (FA) GL Hicks Financial (UW) Piper Jaffray Inc (TR) Harris Trust Co (EN) OSHPD	1/01/24 Comb	4.937 (NIC)
10/15/99	\$430,000,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 99 - 1476 Conduit revenue bond Hospital Cedars-Sinai Medical Ctr	M:A2	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Goldman Sachs (TR) The Bank of New York	12/01/34 Comb	6.486 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/02/99	\$4,500,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 99 - 1840 Conduit revenue bond Health care facilities Orange Co ARC	S:AA-     Oth	Neg	(BC) Quint & Thimmig  (UW) Altura Nelson (TR) US Bank Corp Trust (EN) OSHPD	11/01/24 Comb	6.152 (NIC)
12/21/99	\$2,000,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 99 - 2003 Other note Other/multiple health care purposes Barton Healthcare Systems	NR	Neg	(BC) Orrick Herrington  (UW) GE Capital	12/21/04 Serial	5.850 (TIC)
12/23/99	\$870,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 99 - 2004 Other note Other/multiple health care purposes Redlands Community Hospital	NR	Neg	(BC) Orrick Herrington  (UW) BankAmerica Leasing	1/01/05 Serial	5.969 (TIC)
12/28/99	\$11,170,000	California Health Facilities Financing Authority State of California CDIAC Debt Issue Number: 99 - 2005 Other note Other/multiple health care purposes Loma Linda Univ Medical Ctr	NR	Neg	(BC) Orrick Herrington  (UW) GE Capital (TR) National City Bank	12/28/04 Serial	5.920 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/15/99	\$84,800,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 0009 Conduit revenue bond Single-family housing Series A-3, A-4 and Series C Federally Taxable Refunding	S:AA-/SP-1+ A-1+ M:Aaa/VMIG1+ Aa3	Neg	(BC) Orrick Herrington  (UW) Goldman Sachs (TR) US Bank Corp Trust	2/01/31 Comb	VAR
1/15/99	\$85,710,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 0008 Conduit revenue bond Single-family housing Series A-2 and B Subject to Alternative Minimum Tax Refunding	S:AAA/AA M:Aaa/Aa2	Neg	(BC) Orrick Herrington  (UW) Goldman Sachs (TR) US Bank Corp Trust	2/01/30 Comb	5.005 (TIC)
1/15/99	\$8,180,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 0007 Conduit revenue bond Single-family housing Series A-1 Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington  (UW) Goldman Sachs (TR) US Bank Corp Trust	8/01/17 Term	5.075 (TIC)
3/26/99	\$13,738,055	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 0275 Conduit revenue bond Single-family housing Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Salomon Smith Barney (TR) State Treasurer (EN) MBIA	2/01/16 Term	5.251 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/26/99	\$82,621,928	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 0273 Conduit revenue bond Single-family housing Series B and D Subject to Alternative Minimum Tax Refunding	S:AAA/AA-1+/ A-1+ M:Aaa/MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) Salomon Smith Barney (TR) State Treasurer (EN) MBIA	2/01/30 Comb	5.268 (TIC)
3/26/99	\$62,500,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 0274 Conduit revenue bond Single-family housing Series C Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Salomon Smith Barney (TR) State Treasurer (EN) MBIA	2/01/13 Term	6.279 (TIC)
5/07/99	\$44,535,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 0557 Conduit revenue bond Multifamily housing Subject to Alternative Minimum Tax Refunding	S:AA- M:Aa3	Neg	(BC) Orrick Herrington  (UW) Lehman Brothers (TR) US Trust Co of CA	2/01/36 Comb	5.206 (TIC)
6/10/99	\$149,250,543	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 1175 Conduit revenue bond Single-family housing Series F and J Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington  (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	8/01/30 Comb	4.260 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$85,265,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 1176 Conduit revenue bond Single-family housing Series G and H Federally Taxable Refunding	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington  (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	8/01/19 Comb	6.053 (TIC)
6/10/99	\$28,459,234	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 1174 Conduit revenue bond Single-family housing Series E and I Refunding	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington  (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	8/01/17 Comb	4.154 (TIC)
7/22/99	\$56,600,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 1502 Conduit revenue bond Single-family housing Series D-3 and Series F Federally Taxable	NR	Neg	(BC) Orrick Herrington  (UW) Lehman Brothers (TR) US Bank Corp Trust	8/01/31 Comb	6.972 (TIC)
7/22/99	\$292,048,074	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 1503 Conduit revenue bond Single-family housing Series D-2 and Series E Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington  (UW) Lehman Brothers (TR) US Bank Corp Trust	2/01/31 Comb	5.203 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/22/99	\$9,510,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 1504 Conduit revenue bond Single-family housing Series D-1 Refunding	NR	Neg	(BC) Orrick Herrington  (UW) Lehman Brothers (TR) US Bank Corp Trust	8/01/11 Serial	4.849 (TIC)
9/17/99	\$20,204,625	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 1712 Conduit revenue bond Single-family housing Series K Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Bear Stearns (TR) State Treasurer (EN) MBIA	8/01/24 Term	6.160 (TIC)
9/17/99	\$75,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 1710 Conduit revenue bond Single-family housing Series M Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Bear Stearns (TR) State Treasurer (EN) MBIA	8/01/12 Term	7.151 (TIC)
9/17/99	\$54,793,737	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 1711 Conduit revenue bond Single-family housing Series L Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Bear Stearns (TR) State Treasurer (EN) MBIA	2/01/31 Comb	5.955 (TIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/19/99	\$111,485,240	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 1931 Conduit revenue bond Single-family housing Series N and Q Subject to Alternative Minimum Tax Refunding	S:AAA/AA- A-1+ M:Aaa/Aa2 VMIG1 Ins	Neg	(BC) Orrick Herrington  (UW) Merrill Lynch & Co (TR) State Treasurer (EN) Ambac	8/01/31 Comb	VAR
11/19/99	\$85,000,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 1932 Conduit revenue bond Single-family housing Series O Federally Taxable	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington  (UW) Merrill Lynch & Co (TR) State Treasurer (EN) Ambac	8/01/12 Term	VAR
11/19/99	\$25,135,000	California Housing Finance Agency State of California CDIAC Debt Issue Number: 99 - 1933 Conduit revenue bond Single-family housing Series P Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington  (UW) Merrill Lynch & Co (TR) State Treasurer	8/01/15 Term	VAR
2/11/99	\$4,050,000	California Infrastructure and Economic Development Bank State of California CDIAC Debt Issue Number: 98 - 2141 Conduit revenue bond Commercial development Inland Empire Venture Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Kutak Rock  (UW) Finova Pub Finance (TR) US Bank Corp Trust	2/15/17 Term	6.000 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/30/99	\$4,800,000	California Infrastructure and Economic Development Bank State of California CDIAC Debt Issue Number: 99 - 0294 Conduit revenue bond Industrial development Roller Bearing Co of America Subject to Alternative Minimum Tax	S:A+/A-1  LOC	Neg	(BC) Kutak Rock  (UW) The Chapman Co (TR) US Bank Corp Trust (EN) First Union Natl Bank	4/01/24 Term	VAR
5/03/99	\$2,800,000	California Infrastructure and Economic Development Bank State of California CDIAC Debt Issue Number: 99 - 0254 Conduit revenue bond Industrial development Traditional Medicinals Series B Federally Taxable	S:AA-/A-1+  LOC	Neg	(BC) Kutak Rock  (UW) Gates Capital Corp (TR) US Bank Corp Trust (EN) Wells-Fargo Bank	4/01/24 Term	VAR
5/03/99	\$2,500,000	California Infrastructure and Economic Development Bank State of California CDIAC Debt Issue Number: 99 - 0255 Conduit revenue bond Industrial development Traditional Medicinals Series A Subject to Alternative Minimum Tax	S:AA-/A-1+  LOC	Neg	(BC) Kutak Rock  (UW) Gates Capital Corp (TR) US Bank Corp Trust (EN) Wells Fargo Bank	4/01/24 Term	VAR
5/12/99	\$4,000,000	California Infrastructure and Economic Development Bank State of California CDIAC Debt Issue Number: 99 - 0256 Conduit revenue bond Industrial development Lafayette Textile Industries Subject to Alternative Minimum Tax	S:AA-/A-1+  LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) Imperial Bank	5/01/09 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/19/99	\$5,130,000	California Infrastructure and Economic Development Bank State of California CDIAC Debt Issue Number: 99 - 0253 Conduit revenue bond Commercial development Bonded Motors Subject to Alternative Minimum Tax	S:A/A-1     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) Comerica Bank	5/01/24 Term	VAR
5/24/99	\$4,950,000	California Infrastructure and Economic Development Bank State of California CDIAC Debt Issue Number: 99 - 0257 Conduit revenue bond Industrial development American-DeRosa Lamparts Subject to Alternative Minimum Tax	S:A/A-1     LOC	Neg	(BC) Kutak Rock (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) Comerica Bank	5/01/24 Term	VAR
5/25/99	\$6,950,000	California Infrastructure and Economic Development Bank State of California CDIAC Debt Issue Number: 99 - 0727 Conduit revenue bond Industrial development Nelson Name Plate Subject to Alternative Minimum Tax	S:AA-/A-1+     LOC	Neg	(BC) Cox Castle Nicholson (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) Bank of America	5/01/14 Term	VAR
6/03/99	\$5,400,000	California Infrastructure and Economic Development Bank State of California CDIAC Debt Issue Number: 99 - 0295 Conduit revenue bond Industrial development RBR Meat Co Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (UW) Wells Fargo Bank (TR) US Bank Corp Trust	6/01/25 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/29/99	\$70,000,000	California Infrastructure and Economic Development Bank State of California CDIAC Debt Issue Number: 99 - 0258 Conduit revenue bond Other Capital imprvments and public works American Ctr for Wine, Food and the Arts	S:A F:A Ins	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities (TR) BNY Western Trust (EN) ACA	12/01/29 Comb	5.717 (NIC)
9/13/99	\$1,000,000	California Infrastructure and Economic Development Bank State of California CDIAC Debt Issue Number: 99 - 1728 Conduit revenue bond Industrial development GandG Speciality Foods Series B Federally Taxable	S:A/A-1 LOC	Neg	(BC) Kutak Rock (UW) Gates Capital Corp (TR) US Bank Corp Trust (EN) Comerica Bank	9/01/24 Term	VAR
9/13/99	\$2,747,050	California Infrastructure and Economic Development Bank State of California CDIAC Debt Issue Number: 99 - 1729 Conduit revenue bond Industrial development GandG Specialty Foods Series A Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Kutak Rock (UW) Gates Capital Corp (TR) US Bank Corp Trust (EN) Comerica Bank	9/01/24 Term	VAR
9/15/99	\$4,300,000	California Infrastructure and Economic Development Bank State of California CDIAC Debt Issue Number: 99 - 1471 Conduit revenue bond Industrial development Fish House Foods Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Kutak Rock (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) Comerica Bank	9/01/24 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/16/99	\$5,000,000	California Infrastructure and Economic Development Bank State of California CDIAC Debt Issue Number: 99 - 1473 Conduit revenue bond Industrial development Starter and Alternator Exchange Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Kutak Rock (FA) Los Angeles LDC (UW) First Albany Corp (TR) US Bank Corp Trust (EN) Pacific Century Bank	9/01/24 Term	VAR
9/17/99	\$2,040,000	California Infrastructure and Economic Development Bank State of California CDIAC Debt Issue Number: 99 - 1472 Conduit revenue bond Industrial development Cunico Subject to Alternative Minimum Tax	S:A/A-1	Neg	(BC) Kutak Rock  (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) Comerica Bank	9/01/24 Term	VAR
4/15/99	\$15,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 0245 Conduit revenue bond Solid waste recovery facilities BLI Enterprises of Sacramento Subject to Alternative Minimum Tax	F:AA+/F1+	Neg	(BC) Orrick Herrington  (UW) Westhoff Cone (TR) BNY Western Trust (EN) Wells Fargo Bank	4/01/14 Term	VAR
5/20/99	\$13,265,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 0305 Conduit revenue bond Solid waste recovery facilities W Co Resource Recovery Series A Subject to Alternative Minimum Tax Refunding	F:AA-	Neg	(BC) Orrick Herrington  (UW) Westhoff Cone (TR) BNY Western Trust (EN) Comerica Bank	1/01/14 Comb	5.105 (NIC)



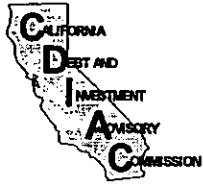
# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/20/99	\$2,290,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 0306 Conduit revenue bond Solid waste recovery facilities S Co Sanitary Service Subject to Alternative Minimum Tax	F:AA/F1+	Neg	(BC) Orrick Herrington  (UW) Westhoff Cone (TR) BNY Western Trust (EN) Bank of America	5/01/06 Term	VAR
5/20/99	\$350,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 1409 Conduit revenue bond Solid waste recovery facilities W Co Resource Recovery Series B Federally Taxable	F:AA-	Neg	(BC) Orrick Herrington  (UW) Westhoff Cone (TR) BNY Western Trust (EN) Comerica Bank	1/04/00 Term	5.500 (NIC)
5/26/99	\$15,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 0307 Conduit revenue bond Solid waste recovery facilities Bay Leasing Co Subject to Alternative Minimum Tax	F:AA+/F1+	Neg	(BC) Orrick Herrington  (UW) Westhoff Cone (TR) BNY Western Trust (EN) Wells Fargo Bank	5/01/19 Term	VAR
5/27/99	\$5,400,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 0279 Conduit revenue bond Solid waste recovery facilities Atlas Disposal Industries Subject to Alternative Minimum Tax	F:AA/F1+	Neg	(BC) Leslie M Lava  (UW) Westhoff Cone (TR) BNY Western Trust (EN) Bank One Utah	5/01/19 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/01/99	\$2,525,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 0277 Conduit revenue bond Solid waste recovery facilities Evergreen Distributors Subject to Alternative Minimum Tax	S:AA+/A-1+	Neg	(BC) Orrick Herrington  (UW) Dain Rauscher (TR) US Bank Corp Trust (EN) First Natl Bank	6/01/24 Term	VAR
6/02/99	\$3,435,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 0280 Conduit revenue bond Solid waste recovery facilities GreenWaste of Tehama Ser A Subject to Alternative Minimum Tax	F:AA-/F1	Neg	(BC) Leslie M Lava  (UW) Westhoff Cone (TR) BNY Western Trust (EN) Comerica Bank	6/01/14 Term	VAR
6/02/99	\$2,960,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 1337 Conduit revenue bond Solid waste recovery facilities Zanker Rd Landfill Ser D Federally Taxable	F:AA-/F1	Neg	(BC) Leslie M Lava  (UW) Westhoff Cone (TR) BNY Western Trust (EN) Comerica Bank	6/01/14 Term	VAR
6/02/99	\$6,370,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 1335 Conduit revenue bond Solid waste recovery facilities Zanker Rd Landfill Ser C Subject to Alternative Minimum Tax	F:AA-/F1	Neg	(BC) Leslie M Lava  (UW) Westhoff Cone (TR) BNY Western Trust (EN) Comerica Bank	6/01/14 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/02/99	\$3,625,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 1336 Conduit revenue bond Solid waste recovery facilities GreenWaste Recovery Ser B Subject to Alternative Minimum Tax	F:AA-/F1      LOC	Neg	(BC) Leslie M Lava  (UW) Westhoff Cone (TR) BNY Western Trust (EN) Comerica Bank	6/01/14 Term	VAR
7/14/99	\$30,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 1732 Conduit revenue bond Pollution control So CA Edison Co Series C Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Orrick Herrington  (UW) Goldman Sachs (TR) Bankers Trust (EN) MBIA	9/01/31 Term	5.483 (NIC)
7/14/99	\$108,300,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 0678 Conduit revenue bond Pollution control So CA Edison Co Series A, B and D Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Orrick Herrington  (UW) Goldman Sachs (TR) Bankers Trust (EN) MBIA	9/01/29 Comb	5.483 (NIC)
7/29/99	\$1,500,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 1312 Conduit revenue bond Solid waste recovery facilities Potential Ind Subject to Alternative Minimum Tax	NR	Neg	(BC) Leslie M Lava  (UW) Safeco Credit Co (TR) BNY Western Trust	8/01/06 Term	5.880 (TIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/04/99	\$15,000,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 1548 Conduit revenue bond Solid waste recovery facilities Blue Line Transfer Subject to Alternative Minimum Tax	F:AA+/F1+  LOC	Neg	(BC) Leslie M Lava  (UW) Westhoff Cone (TR) BNY Western Trust (EN) Wells Fargo Bank	8/01/19 Term	VAR
8/30/99	\$13,500,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 1529 Conduit revenue bond Solid waste recovery facilities Athens Disposal Co Subject to Alternative Minimum Tax	F:AA+/F1+  LOC	Neg	(BC) Orrick Herrington  (UW) Westhoff Cone (TR) BNY Western Trust (EN) Wells Fargo Bank	8/01/19 Term	VAR
9/10/99	\$450,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 1590 Conduit revenue bond Solid waste recovery facilities Tracy Material Recovery Series B Federally Taxable	S:A D:A  Ins	Neg	(BC) Orrick Herrington (FA) Fund Service Advisor (UW) Westhoff Cone (TR) BNY Western Trust (EN) ACA	8/01/01 Serial	7.446 (TIC)
9/10/99	\$7,960,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 1574 Conduit revenue bond Solid waste recovery facilities Tracy Material Recovery Series A Subject to Alternative Minimum Tax Refunding	S:A D:A  Ins	Neg	(BC) Orrick Herrington (FA) Fund Service Advisor (UW) Westhoff Cone (TR) BNY Western Trust (EN) ACA	8/01/14 Comb	5.475 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/13/99	\$1,500,000	California Pollution Control Financing Authority State of California CDIAC Debt Issue Number: 99 - 1894 Other note Pollution control CR&R Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Leslie M Lava (UW) GE Capital (TR) BNY Western Trust	12/15/06 Term	5.850 (TIC)
12/08/99	\$16,875,000	California School Finance Authority State of California CDIAC Debt Issue Number: 99 - 1992 Grant anticipation note Project, interim financing Smart Bonds	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities (TR) State Street Bank CA	10/01/00 Term	3.787 (NIC)
4/08/99	\$52,930,000	California State Public Works Board State of California CDIAC Debt Issue Number: 99 - 0153 Public lease revenue bond College/university facility CA Community Colleges Refunding	S:A M:A1 F:A	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (UW) JP Morgan Securities (TR) State Treasurer	12/01/18 Serial	4.688 (NIC)
6/15/99	\$45,660,000	California State Public Works Board State of California CDIAC Debt Issue Number: 99 - 0656 Public lease revenue bond College/university facility CA Community Colleges	S:AAA/A(p) M:Aaa/A1(c) F:AAA/A  Ins	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (UW) JP Morgan Securities (TR) State Treasurer (EN) MBIA	9/01/19 Comb	5.167 (TIC)
10/07/99	\$179,140,000	California State Public Works Board State of California CDIAC Debt Issue Number: 99 - 1749 Public lease revenue bond Public building Richmond Laboratory	S:AAA/A+ M:Aaa/A1 F:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Fleet Securities  (EN) MBIA	11/01/24 Comb	5.604 (NIC)



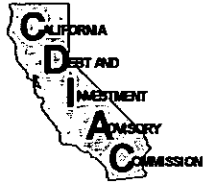
# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/18/99	\$16,470,000	California State Public Works Board State of California CDIAC Debt Issue Number: 99 - 1834 Public lease revenue bond Health care facilities S CA Veterans Home/Chula Vista Fac	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Stradling Yocca  (UW) Redwood Securities (TR) State Treasurer (EN) Ambac	11/01/19 Comb	5.384 (NIC)
10/07/99	\$9,555,000	California State University Foundation San Diego State of California CDIAC Debt Issue Number: 99 - 1623 Public enterprise revenue bond College/university facility Refunding	S:AAA  Ins	Neg	(BC) Orrick Herrington  (UW) A G Edwards (TR) US Bank Corp Trust (EN) MBIA	3/01/23 Comb	5.594 (TIC)
4/01/99	\$6,555,000	CSU Foundation Monterey Bay State of California CDIAC Debt Issue Number: 99 - 0174 Public enterprise revenue bond Other/multiple educational uses	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) George K Baum (TR) Dai-ichi Kangyo (EN) MBIA	6/01/24 Comb	4.894 (NIC)
3/26/99	\$48,500,000	CSU Foundation San Francisco State of California CDIAC Debt Issue Number: 99 - 0181 Public enterprise revenue bond Other/multiple educational uses	S:A  Ins	Neg	(BC) Orrick Herrington  (UW) George K Baum (TR) Union Bank of CA (EN) ACA	7/01/32 Comb	5.274 (NIC)
9/29/99	\$59,045,000	Los Angeles State Building Authority State of California CDIAC Debt Issue Number: 99 - 1682 Public lease revenue bond Public building Junipero Serra Bldg	S:A+ M:A1 F:A	Neg	(BC) Latham & Watkins  (UW) E J De La Rosa (TR) State Treasurer	10/01/19 Serial	5.323 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/23/99	\$2,650,000	State of California State of California CDIAC Debt Issue Number: 99 - 0236 General obligation bond K-12 school facility School Fac 1992 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$4,345,000	State of California State of California CDIAC Debt Issue Number: 99 - 0224 General obligation bond Prisons/jails/correctional facilities Co Correctional/Youth Fac 1988 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$960,000	State of California State of California CDIAC Debt Issue Number: 99 - 0231 General obligation bond Prisons/jails/correctional facilities New Prison Construction 1988 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$2,275,000	State of California State of California CDIAC Debt Issue Number: 99 - 0232 General obligation bond Prisons/jails/correctional facilities New Prison Construction 1990 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/23/99	\$7,460,000	State of California State of California CDIAC Debt Issue Number: 99 - 0233 General obligation bond Public transit Passenger Rail/Clear Air 1990 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$2,110,000	State of California State of California CDIAC Debt Issue Number: 99 - 0225 General obligation bond Seismic safety/improvements/repairs Earthquake Safety/Public Bldg Rehab 1990 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$15,740,000	State of California State of California CDIAC Debt Issue Number: 99 - 0228 General obligation bond College/university facility Higher Ed Fac June 1992 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$18,405,000	State of California State of California CDIAC Debt Issue Number: 99 - 0234 General obligation bond K-12 school facility Public Education Fac 1996 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/23/99	\$325,000	State of California State of California CDIAC Debt Issue Number: 99 - 0226 General obligation bond College/university facility Higher Ed Fac 1988 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$1,150,000	State of California State of California CDIAC Debt Issue Number: 99 - 0235 General obligation bond Water supply/storage/distribution Safe Drinking Water 1988 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$1,090,000	State of California State of California CDIAC Debt Issue Number: 99 - 0227 General obligation bond College/university facility Higher Ed Fac June 1990 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$340,000	State of California State of California CDIAC Debt Issue Number: 99 - 0223 General obligation bond Water supply/storage/distribution Clean Water/Reclamation 1988 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/23/99	\$26,445,000	State of California State of California CDIAC Debt Issue Number: 99 - 0222 General obligation bond Public transit Clean Air/Transportation 1990 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$500,000	State of California State of California CDIAC Debt Issue Number: 99 - 0209 General obligation bond Parks/open space Fish/Wildlife Habitat 1984	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$2,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 0210 General obligation bond Water supply/storage/distribution Safe Drinking Water 1986	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$2,450,000	State of California State of California CDIAC Debt Issue Number: 99 - 0211 General obligation bond Parks/open space State/Urban/Coastal Pk 1976	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$7,500,000	State of California State of California CDIAC Debt Issue Number: 99 - 0212 General obligation bond Water supply/storage/distribution Water Conservation/Quality 1986	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/23/99	\$25,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 0213 General obligation bond Parks/open space Wildlife/Coastal/Pk Land 1988	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$9,500,000	State of California State of California CDIAC Debt Issue Number: 99 - 0214 General obligation bond College/university facility Higher Education Fac 1990	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$69,010,000	State of California State of California CDIAC Debt Issue Number: 99 - 0215 General obligation bond College/university facility Higher Education Fac June 1992	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$5,500,000	State of California State of California CDIAC Debt Issue Number: 99 - 0216 General obligation bond Public building Library Construction/Renovation 1988	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$29,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 0217 General obligation bond K-12 school facility Public Education Fac 1996	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/23/99	\$90,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 0218 General obligation bond K-12 school facility Public Education Fac 1996	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$12,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 0219 General obligation bond K-12 school facility School Fac Nov 1988	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$2,910,000	State of California State of California CDIAC Debt Issue Number: 99 - 0237 General obligation bond K-12 school facility School Fac Nov 1992 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$31,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 0220 General obligation bond K-12 school facility School Fac Nov 1990	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$30,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 0221 General obligation bond K-12 school facility School Fac Nov 1992	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/23/99	\$335,000	State of California State of California CDIAC Debt Issue Number: 99 - 0230 General obligation bond Public building Library Construction/Renovation 1988 Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
2/23/99	\$100,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 0098 General obligation bond Seismic safety/improvements/repairs Seismic Retrofit 1996	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Salomon Smith Barney (TR) State Treasurer (EN) FGIC	2/01/29 Comb	4.699 (NIC)
4/07/99	\$76,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 0202 General obligation bond Seismic safety/improvements/repairs Seismic Retrofit 1996	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Morgan Stanley (TR) State Treasurer (EN) MBIA	4/01/29 Comb	4.805 (NIC)
4/07/99	\$35,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 0643 General obligation bond Water supply/storage/distribution Safe/Clean/Reliable Water Supply 1996	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Morgan Stanley (TR) State Treasurer (EN) MBIA	4/01/29 Comb	4.805 (NIC)
4/07/99	\$5,500,000	State of California State of California CDIAC Debt Issue Number: 99 - 0644 General obligation bond K-12 school facility School Fac 1988	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Morgan Stanley (TR) State Treasurer (EN) MBIA	4/01/29 Comb	4.805 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/07/99	\$59,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 0642 General obligation bond College/university facility Public Education Fac 1996	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Morgan Stanley (TR) State Treasurer (EN) MBIA	4/01/29 Comb	4.805 (NIC)
4/07/99	\$100,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 0641 General obligation bond Other/multiple educational uses Public Education Fac 1998	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Morgan Stanley (TR) State Treasurer (EN) MBIA	4/01/29 Comb	4.805 (NIC)
4/07/99	\$4,500,000	State of California State of California CDIAC Debt Issue Number: 99 - 0645 General obligation bond K-12 school facility School Fac Nov 1990	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Morgan Stanley (TR) State Treasurer (EN) MBIA	4/01/29 Comb	4.805 (NIC)
4/07/99	\$20,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 0640 General obligation bond K-12 school facility Public Education Fac 1996	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Morgan Stanley (TR) State Treasurer (EN) MBIA	4/01/29 Comb	4.805 (NIC)
4/14/99	\$71,500,000	State of California State of California CDIAC Debt Issue Number: 99 - 0303 General obligation bond Single-family housing Veterans Series BR Subject to Alternative Minimum Tax Refunding	S:AA- M:Aa3 F:AA-  Ins	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer	12/01/29 Comb	4.805 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/14/99	\$8,500,000	State of California State of California CDIAC Debt Issue Number: 99 - 0712 General obligation bond Single-family housing Veterans Series BQ Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns (TR) State Treasurer	12/01/08 Serial	4.805 (NIC)
6/09/99	\$188,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 0677 General obligation bond Other/multiple educational uses Class Size Reduction Public Ed Fac 1998	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) JP Morgan Securities (TR) State Treasurer (EN) MBIA	8/01/29 Comb	5.075 (NIC)
6/09/99	\$20,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1440 General obligation bond Seismic safety/improvements/repairs Seismic Retrofit 1996	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) JP Morgan Securities (TR) State Treasurer (EN) MBIA	8/01/29 Comb	5.075 (NIC)
6/09/99	\$50,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1439 General obligation bond College/university facility Public Education Fac 1996	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) JP Morgan Securities (TR) State Treasurer (EN) MBIA	8/01/29 Comb	5.075 (NIC)
6/09/99	\$30,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1438 General obligation bond Public transit Passenger Rail/Clean Air 1990	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) JP Morgan Securities (TR) State Treasurer (EN) MBIA	8/01/29 Comb	5.075 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/09/99	\$12,505,000	State of California State of California CDIAC Debt Issue Number: 99 - 1437 General obligation bond Water supply/storage/distribution Clean Water/Reclamation 1988	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) JP Morgan Securities (TR) State Treasurer (EN) MBIA	8/01/29 Comb	5.075 (NIC)
6/09/99	\$20,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1435 General obligation bond Prisons/jails/correctional facilities New Prison Construction 1990	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) JP Morgan Securities (TR) State Treasurer (EN) MBIA	8/01/29 Comb	5.075 (NIC)
6/09/99	\$79,495,000	State of California State of California CDIAC Debt Issue Number: 99 - 1434 General obligation bond Public transit Clean Air/Transportation 1990	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) JP Morgan Securities (TR) State Treasurer (EN) MBIA	8/01/29 Comb	5.075 (NIC)
9/14/99	\$400,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1660 General obligation bond K-12 school facility Public Education Fac	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Kronick Moskovitz (FA) PRAG (UW) Merrill Lynch & Co (TR) State Treasurer (EN) FSA	9/01/29 Comb	5.400 (TIC)
9/22/99	\$1,000,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1661 Revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) Orrick Herrington (FA) PRAG (UW) Lehman Brothers (TR) State of California	6/30/00 Term	3.391 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/20/99	\$28,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1805 General obligation bond Seismic safety/improvements/repairs Earthquake Safety/Public Bldg Rehab 1990	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch & Co (TR) State Treasurer (EN) FGIC	10/01/29 Comb	5.695 (NIC)
10/20/99	\$66,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1923 General obligation bond Seismic safety/improvements/repairs Seismic Retrofit 1996	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch & Co (TR) State Treasurer (EN) FGIC	10/01/29 Comb	5.695 (NIC)
10/20/99	\$20,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1922 General obligation bond K-12 school facility School Fac Nov 1992	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch & Co (TR) State Treasurer (EN) FGIC	10/01/29 Comb	5.695 (NIC)
10/20/99	\$50,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1921 General obligation bond Water supply/storage/distribution Safe/Clean/Reliable Water Supply 1996	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch & Co (TR) State Treasurer (EN) FGIC	10/01/29 Comb	5.695 (NIC)
10/20/99	\$146,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1920 General obligation bond K-12 school facility Public Education Fac 1996	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch & Co (TR) State Treasurer (EN) FGIC	10/01/29 Comb	5.695 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/20/99	\$55,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1919 General obligation bond K-12 school facility Public Education Fac 1996	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch & Co (TR) State Treasurer (EN) FGIC	10/01/29 Comb	5.695 (NIC)
10/20/99	\$100,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1918 General obligation bond K-12 school facility Class Size Red Pub Ed Fac 1998	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch & Co (TR) State Treasurer (EN) FGIC	10/01/29 Comb	5.695 (NIC)
10/20/99	\$20,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1917 General obligation bond College/university facility Class Size Red Pub Ed Fac 1998	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch & Co (TR) State Treasurer (EN) FGIC	10/01/29 Comb	5.695 (NIC)
10/20/99	\$11,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1916 General obligation bond College/university facility Higher Education Fac June 1992	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch & Co (TR) State Treasurer (EN) FGIC	10/01/29 Comb	5.695 (NIC)
10/20/99	\$4,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 1915 General obligation bond College/university facility Higher Education Fac June 1990	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch & Co (TR) State Treasurer (EN) FGIC	10/01/29 Comb	5.695 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/01/99	\$11,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 2022 General obligation bond K-12 school facility School Fac June 1992	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	12/01/29 Comb	5.535 (NIC)
12/01/99	\$41,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 2020 General obligation bond Public transit Clean Air/Transportation 1990	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	12/01/29 Comb	5.535 (NIC)
12/01/99	\$11,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 2021 General obligation bond K-12 school facility School Fac Nov 1990	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	12/01/29 Comb	5.535 (NIC)
12/01/99	\$20,500,000	State of California State of California CDIAC Debt Issue Number: 99 - 2023 General obligation bond K-12 school facility School Fac Nov 1988	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	12/01/29 Comb	5.535 (NIC)
12/01/99	\$28,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 2019 General obligation bond College/university facility Public Education Fac 1996	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	12/01/29 Comb	5.535 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/01/99	\$7,500,000	State of California State of California CDIAC Debt Issue Number: 99 - 2024 General obligation bond Water supply/storage/distribution Water Conservation 1988	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	12/01/29 Comb	5.535 (NIC)
12/01/99	\$10,000,000	State of California State of California CDIAC Debt Issue Number: 99 - 2025 General obligation bond Water supply/storage/distribution Safe Drinking Water 1988	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	12/01/29 Comb	5.535 (NIC)
12/01/99	\$18,700,000	State of California State of California CDIAC Debt Issue Number: 99 - 2018 General obligation bond K-12 school facility Public Education Fac 1996	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	12/01/29 Comb	5.535 (NIC)
12/01/99	\$333,700,000	State of California State of California CDIAC Debt Issue Number: 99 - 2017 General obligation bond K-12 school facility Class Size Red Pub Ed Fac 1998	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	12/01/29 Comb	5.535 (NIC)
12/01/99	\$18,500,000	State of California State of California CDIAC Debt Issue Number: 99 - 1886 General obligation bond College/university facility Class Size Red Pub Ed Fac 1998	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch & Co (TR) State Treasurer (EN) MBIA	12/01/29 Comb	5.535 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/19/99	\$10,390,000	The Regents of the University of California State of California CDIAC Debt Issue Number: 99 - 1303 Certificates of participation/leases College/university facility UC Santa Barbara Series B	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington  (UW) JP Morgan Securities (TR) BNY Western Trust (EN) Ambac	11/01/15 Serial	5.021 (NIC)
5/19/99	\$71,280,000	The Regents of the University of California State of California CDIAC Debt Issue Number: 99 - 0606 Certificates of participation/leases College/university facility UC San Francisco, UC San Diego, and UC Santa Cruz	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington  (UW) Banc of America Securities (TR) BNY Western Trust (EN) Ambac	11/01/29 Comb	5.021 (NIC)
7/28/99	\$24,020,000	The Regents of the University of California State of California CDIAC Debt Issue Number: 99 - 1734 Public enterprise revenue bond Other/multiple educational uses Series I	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington  (UW) Banc of America Securities (TR) BNY Western Trust (EN) Ambac	9/01/15 Serial	3.790 (NIC)
7/28/99	\$173,245,000	The Regents of the University of California State of California CDIAC Debt Issue Number: 99 - 1444 Public enterprise revenue bond Other/multiple educational uses Series H and J Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Comp	(BC) Orrick Herrington  (UW) Lehman Brothers (TR) BNY Western Trust (EN) FGIC	9/01/28 Comb	3.790 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/30/99	\$39,840,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 99 - 1987 Public enterprise revenue bond College/university housing San Diego State Univ	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Merrill Lynch & Co (TR) State Treasurer (EN) FGIC	11/01/30 Comb	5.839 (NIC)
11/30/99	\$2,065,000	Trustees of the California State University State of California CDIAC Debt Issue Number: 99 - 1988 Public enterprise revenue bond College/university facility CA State Polytechnic Univ Pomona	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) State Treasurer (EN) Ambac	7/01/19 Serial	5.341 (NIC)
<b>Alameda</b>							
6/07/99	\$1,500,000	Alameda Alameda CDIAC Debt Issue Number: 99 - 0670 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Banc of America Securities (TR) Alameda	6/30/00 Term	3.200 (NIC)
6/03/99	\$6,300,000	Alameda City Unified School District Alameda CDIAC Debt Issue Number: 99 - 0491 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Commerce Capital Market (TR) Alameda Co	6/30/00 Term	3.157 (NIC)
6/23/99	\$70,000,000	Alameda County Alameda CDIAC Debt Issue Number: 99 - 0753 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) Webster & Anderson (FA) The Knight Group (UW) Ramirez & Co (TR) Alameda Co	7/07/00 Term	3.415 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/19/99	\$1,830,000	Alameda County Alameda CDIAC Debt Issue Number: 99 - 1606 Special assessment bond Multi cap imprvments and public works Combined READ Refunding	NR	Neg	(BC) Jones Hall  (UW) Redwood Securities (TR) US Bank Corp Trust	9/02/12 Serial	5.628 (NIC)
6/03/99	\$23,500,000	Alameda County Board Of Education Alameda CDIAC Debt Issue Number: 99 - 0494 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Banc of America Securities (TR) Alameda Co	6/30/00 Term	3.136 (NIC)
4/20/99	\$5,400,000	Alameda County Industrial Development Authority Alameda CDIAC Debt Issue Number: 99 - 0317 Conduit revenue bond Industrial development W Coast Pack Series A Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Webster & Anderson (FA) Progressive Capital (UW) John Nuveen (TR) Harris Trust Co (EN) LaSalle Natl Bank	4/01/29 Term	VAR
4/20/99	\$600,000	Alameda County Industrial Development Authority Alameda CDIAC Debt Issue Number: 99 - 0316 Conduit revenue bond Industrial development W Coast Pack Series B Federally Taxable	S:AA-/A-1+	Neg	(BC) Webster & Anderson (FA) Progressive Capital (UW) John Nuveen (TR) Harris Trust Co (EN) LaSalle Natl Bank	4/01/29 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/27/99	\$3,000,000	Alameda County Industrial Development Authority Alameda CDIAC Debt Issue Number: 99 - 0299 Conduit revenue bond Industrial development Malmborg Engineering Subject to Alternative Minimum Tax	S:AA-/A-1+  LOC	Neg	(BC) Webster & Anderson (FA) Progressive Capital (UW) The Chapman Co (TR) Harris Trust Co (EN) Wells Fargo Bank	5/01/29 Term	VAR
8/23/99	\$2,500,000	Alameda County Industrial Development Authority Alameda CDIAC Debt Issue Number: 99 - 1516 Conduit revenue bond Industrial development Design Workshops Subject to Alternative Minimum Tax	S:AA-/A-1+  LOC	Neg	(BC) Webster & Anderson (FA) Progressive Capital (UW) The Chapman Co (TR) Harris Trust (EN) Wells Fargo Bank	8/01/29 Term	VAR
1/15/99	\$37,685,000	Alameda Public Financing Authority Alameda CDIAC Debt Issue Number: 98 - 2170 Revenue bond (Pool) Multi cap imprvments and public works Marina Village Refunding	NR	Neg	(BC) Jones Hall  (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/02/14 Serial	5.271 (NIC)
9/14/99	\$10,000,000	Alameda Public Financing Authority Alameda CDIAC Debt Issue Number: 99 - 1652 Public lease revenue bond Multi cap imprvments and public works Alameda Pt	S:AAA/A-1+ F:AAA/F1+  LOC	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (UW) JP Morgan Securities (TR) Union Bank of CA (EN) Union Bank of CA	9/01/12 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/10/99	\$6,230,000	Albany Alameda CDIAC Debt Issue Number: 99 - 0017 Special assessment bond Multi cap imprvments and public works AD No 1996-1	S:AAA  Ins	Neg	(BC) Jones Hall  (UW) Dain Rauscher (TR) Harris Trust (EN) Ambac	9/02/19 Comb	4.622 (NIC)
6/10/99	\$1,305,000	Albany (CSCDA) Alameda CDIAC Debt Issue Number: 99 - 1178 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
7/13/99	\$14,000,000	Berkeley Alameda CDIAC Debt Issue Number: 99 - 1379 General obligation bond Multi cap imprvments and public works Library	S:AAA M:Aaa  Ins	Comp	(BC) Brown & Wood (FA) Project Fin Assoc (UW) Morgan Stanley Dean (TR) BNY Western Trust (EN) FGIC	9/01/29 Comb	5.316 (NIC)
12/02/99	\$14,500,000	Berkeley Alameda CDIAC Debt Issue Number: 99 - 1948 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Project Fin Assoc (UW) Banc of America Securities (TR) Berkeley	12/14/00 Term	3.691 (NIC)
10/06/99	\$9,125,000	Berkeley Joint Powers Financing Authority Alameda CDIAC Debt Issue Number: 99 - 1797 Public lease revenue bond Multi cap imprvments and public works Theater, Berkeley Repertory	S:AAA M:Aaa  Ins	Neg	(BC) Brown & Wood (FA) Project Fin Assoc (UW) Salomon Smith Barney (TR) BNY Western Trust (EN) Ambac	10/01/29 Comb	5.596 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/27/99	\$20,000,000	Berkeley Unified School District Alameda CDIAC Debt Issue Number: 99 - 0182 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Fidelity Capital Market (TR) US Bank Corp Trust (EN) FSA	8/01/23 Comb	4.824 (TIC)
6/03/99	\$8,250,000	Berkeley Unified School District Alameda CDIAC Debt Issue Number: 99 - 0490 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Commerce Capital Market (TR) Alameda Co	6/30/00 Term	3.152 (NIC)
4/21/99	\$3,280,000	Dublin Unified School District Alameda CDIAC Debt Issue Number: 99 - 0300 General obligation bond K-12 school facility	M:Aaa  Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Morgan Stanley Dean (TR) US Bank Corp Trust (EN) MBIA	8/01/12 Serial	4.352 (TIC)
4/21/99	\$6,023,672	Dublin Unified School District Alameda CDIAC Debt Issue Number: 99 - 0701 General obligation bond K-12 school facility	M:Aaa  Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Prudential Securities Inc (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Serial	5.395 (TIC)
6/25/99	\$5,505,000	Emeryville Alameda CDIAC Debt Issue Number: 99 - 1387 Special assessment bond Multi cap imprvments and public works Bay St-Shellmound St Ext AD Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig  (UW) Emeryville PFA (TR) Harris Trust Co	9/02/19 Comb	6.553 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/25/99	\$6,000,000	Emeryville Alameda CDIAC Debt Issue Number: 99 - 1386 Special assessment bond Multi cap imprvments and public works E Baybridge Ctr AD No 1993-1 Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig  (UW) Emeryville PFA (TR) Harris Trust Co	9/02/21 Comb	7.198 (NIC)
6/25/99	\$1,790,000	Emeryville Alameda CDIAC Debt Issue Number: 99 - 1385 Special assessment bond Multi cap imprvments and public works W Emeryville AD Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig  (UW) Emeryville PFA (TR) Harris Trust Co	9/02/12 Serial	7.727 (NIC)
6/25/99	\$14,420,000	Emeryville Public Financing Authority Alameda CDIAC Debt Issue Number: 99 - 0733 Revenue bond (Pool) Multi cap imprvments and public works	NR	Neg	(BC) Quint & Thimmig  (UW) Stone & Youngberg (TR) Harris Trust Co	9/02/21 Comb	5.764 (NIC)
6/07/99	\$11,500,000	Fremont Alameda CDIAC Debt Issue Number: 99 - 0669 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Banc of America Securities (TR) Fremont	6/30/00 Term	3.151 (NIC)
8/04/99	\$11,755,000	Fremont Public Financing Authority Alameda CDIAC Debt Issue Number: 99 - 1601 Revenue bond (Pool) Multi cap imprvments and public works Refunding	NR	Neg	(BC) Jones Hall  (UW) Redwood Securities (TR) Union Bank of CA	9/02/18 Comb	5.723 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/15/99	\$5,000,000	Fremont Unified School District Alameda CDIAC Debt Issue Number: 99 - 1296 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (UW) A G Edwards (TR) Alameda Co	7/28/00 Term	3.600 (NIC)
6/04/99	\$2,195,000	Fremont-Newark Community College District (CCCFA) Alameda CDIAC Debt Issue Number: 99 - 0351 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)
7/28/99	\$396,014	Hayward Alameda CDIAC Debt Issue Number: 99 - 1589 Special assessment bond Parks/open space Twin Bridges Community Park LID No 17	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Wedbush Morgan Securities (TR) Dai-Ichi Kangyo	9/02/24 Comb	6.106 (NIC)
6/03/99	\$4,600,000	New Haven Unified School District Alameda CDIAC Debt Issue Number: 99 - 0666 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BT Alex Brown Inc (TR) Alameda Co	6/30/00 Term	3.152 (NIC)
9/23/99	\$306,268	Newark Alameda CDIAC Debt Issue Number: 99 - 1646 Special assessment bond Street construction and improvements ID No 32	NR	Neg	(BC) Sturgis Ness (UW) Mark Pressman (TR) US Bank Corp Trust	9/02/15 Term	6.499 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/12/99	\$12,998,516	Newark Unified School District Alameda CDIAC Debt Issue Number: 99 - 1614 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Prudential Securities Inc (TR) US Bank Corp Trust (EN) FGIC	8/01/24 Comb	5.971 (NIC)
7/13/99	\$60,000,000	Oakland Alameda CDIAC Debt Issue Number: 99 - 0553 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Salomon Smith Barney (TR) Chase Bank Securities of TX	9/29/00 Term	4.250 (NIC)
7/15/99	\$7,095,000	Oakland Alameda CDIAC Debt Issue Number: 99 - 1400 Special assessment bond Multi cap imprvments and public works ReAD No 99-1 Refunding	NR	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Oakland JPFA (TR) Chase Bank Securities of TX	9/02/24 Serial	5.921 (TIC)
10/15/99	\$27,000,000	Oakland Alameda CDIAC Debt Issue Number: 99 - 1684 Conduit revenue bond Health care facilities 1800 Harrison Foundation Series A Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Morgan Stanley Dean (TR) BNY Western Trust (EN) Ambac	1/01/29 Term	6.770 (TIC)
10/15/99	\$79,145,000	Oakland Alameda CDIAC Debt Issue Number: 99 - 1939 Conduit revenue bond Health care facilities 1800 Harrison Foundation Series A and B	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Morgan Stanley Dean (TR) BNY Western Trust (EN) Ambac	1/01/29 Comb	6.770 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/15/99	\$7,255,000	Oakland Joint Powers Financing Authority Alameda CDIAC Debt Issue Number: 99 - 1401 Revenue bond (Pool) Multi cap imprvments and public works ReAD No 99-1	S:A-	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Henderson Capital (TR) Chase Bank Securities of TX	9/02/24 Comb	5.523 (TIC)
5/06/99	\$10,000,000	Oakland Unified School District Alameda CDIAC Debt Issue Number: 99 - 0265 - General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) MBIA	8/01/23 Comb	5.085 (TIC)
11/04/99	\$35,000,000	Oakland Unified School District Alameda CDIAC Debt Issue Number: 99 - 1829 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Harrison Taylor (FA) Kelling Northcross (UW) Banc of America Securities (TR) Alameda Co	11/17/00 Term	4.000 (TIC)
6/03/99	\$5,000,000	Pleasanton Unified School District Alameda CDIAC Debt Issue Number: 99 - 0664 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Banc of America Securities (TR) Alameda Co	6/30/00 Term	3.138 (NIC)
6/29/99	\$15,000,000	Pleasanton Unified School District Alameda CDIAC Debt Issue Number: 99 - 1495 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) MBIA	8/01/23 Comb	5.237 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/16/99	\$150,000,000	Port Of Oakland Alameda CDIAC Debt Issue Number: 99 - 1730 Commercial paper Multi cap imprvments and public works Series D Subject to Alternative Minimum Tax	S:A-1+ F:F1+  LOC	Neg	(BC) O'Melveny & Myers (FA) Fullerton & Friar (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) Bank of America	3/16/01 Term	VAR
9/16/99	\$150,000,000	Port Of Oakland Alameda CDIAC Debt Issue Number: 00 - 0015 Commercial paper Multi cap imprvments and public works Series F Federally Taxable	S:A-1+ F:F1+  LOC	Neg	(BC) O'Melveny & Myers (FA) Fullerton & Friar (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) Bank of America	3/16/01 Term	VAR
9/16/99	\$150,000,000	Port Of Oakland Alameda CDIAC Debt Issue Number: 00 - 0016 Commercial paper Multi cap imprvments and public works Series E	S:A-1+ F:F1+  LOC	Neg	(BC) O'Melveny & Myers (FA) Fullerton & Friar (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) Bank of America	3/16/01 Term	VAR
11/09/99	\$26,000,000	San Leandro Alameda CDIAC Debt Issue Number: 99 - 1591 Certificates of participation/leases Public building Library and Fire Station	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Bettencourt Muni Con (UW) E Wagner & Assoc (TR) US Bank Corp Trust (EN) Ambac	11/01/29 Comb	5.747 (NIC)
4/05/99	\$3,514,900	San Leandro Unified School District Alameda CDIAC Debt Issue Number: 99 - 0267 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) Zions First Natl Bank (TR) Zions First Natl Bank	4/06/10 Serial	4.701 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$6,000,000	San Leandro Unified School District Alameda CDIAC Debt Issue Number: 99 - 0663 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Commerce Capital Market (TR) Alameda Co	6/30/00 Term	3.138 (NIC)
6/03/99	\$2,500,000	San Lorenzo Unified School District Alameda CDIAC Debt Issue Number: 99 - 0501 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Commerce Capital Market (TR) Alameda Co	6/30/00 Term	3.171 (NIC)
7/01/99	\$7,065,000	San Lorenzo Unified School District Alameda CDIAC Debt Issue Number: 99 - 1459 Certificates of participation/leases K-12 school facility Edendale Middle School Refunding	S:AAA  Ins	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) US Bancorp Piper (TR) State Street Bank CA (EN) MBIA	8/01/12 Serial	4.726 (NIC)
6/30/99	\$2,099,789	Sunol Glen Unified School District Alameda CDIAC Debt Issue Number: 99 - 0240 General obligation bond K-12 school facility	M:Aaa/Baa  Ins	Neg	(BC) Stradling Yocca  (UW) George K Baum (TR) US Bank Corp Trust (EN) MBIA	7/01/24 Serial	6.596 (TIC)
6/08/99	\$325,000	Sunol Glen Unified School District (CSCRPA) Alameda CDIAC Debt Issue Number: 99 - 0787 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/28/99	\$9,500,000	Union City Alameda CDIAC Debt Issue Number: 99 - 0568 Conduit revenue bond Multifamily housing Mission Sierra Apts Refunding	S:AAA/A-1+     Oth	Neg	(BC) Quint & Thimmig  (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	7/15/29 Term	VAR
8/11/99	\$35,205,000	Union City Community Redevelopment Agency Alameda CDIAC Debt Issue Number: 99 - 1416 Tax allocation bond Redevelopment, multiple purposes	S:AAA M:Aaa   Ins	Comp	(BC) Quint & Thimmig (FA) C M de Crinis (UW) Banc of America Securities (TR) BNY Western Trust (EN) Ambac	10/01/33 Comb	5.702 (TIC)
4/16/99	\$49,725,000	Washington Township Hospital District Alameda CDIAC Debt Issue Number: 99 - 0285 Public enterprise revenue bond Health care facilities Refunding  Amador	M:A2	Neg	(BC) Orrick Herrington  (UW) PaineWebber (TR) Union Bank of CA	7/01/29 Comb	5.221 (NIC)
6/08/99	\$5,600,000	Amador County Unified School District (CSCRPA) Amador CDIAC Debt Issue Number: 99 - 0788 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
		Butte					
5/25/99	\$326,399	Butte County Butte CDIAC Debt Issue Number: 99 - 1295 Special assessment bond Street construction and improvements Drescher Tract AD	NR	Neg	(BC) Sturgis Ness  (UW) Rural Economic (TR) Butte Co	9/02/37 Serial	4.750 (NIC)
6/10/99	\$5,000,000	Butte County (CSCDA) Butte CDIAC Debt Issue Number: 99 - 1183 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
11/04/99	\$26,130,000	Butte County Board of Education Butte CDIAC Debt Issue Number: 99 - 1801 Tax and revenue anticipation note Cash flow, interim financing Chico USD, Gridley USD, Oroville UnHSD	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Salomon Smith Barney (TR) Butte Co	11/16/00 Term	3.657 (TIC)
7/08/99	\$440,000	Oroville Union High School District Butte CDIAC Debt Issue Number: 99 - 1650 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Chris Keiner (FA) Government Fin Strat (UW) Tatonka Capital Corp (TR) Butte Co	8/18/06 Serial	4.783 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<u>Calaveras</u>							
6/08/99	\$2,135,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 99 - 0790 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$4,500,000	Calaveras County (CSCDA) Calaveras CDIAC Debt Issue Number: 99 - 1184 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series C-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/29/00 Term	3.650 (NIC)
6/08/99	\$270,000	Calaveras County Board Of Education (CSCRPA) Calaveras CDIAC Debt Issue Number: 99 - 0789 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$5,000,000	Calaveras Unified School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 99 - 0791 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,200,000	Mark Twain Union Elementary School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 99 - 0792 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,685,000	Vallecito Union Elementary School District (CSCRPA) Calaveras CDIAC Debt Issue Number: 99 - 0793 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
		Colusa					
6/10/99	\$3,000,000	Colusa County (CSCDA) Colusa CDIAC Debt Issue Number: 99 - 1191 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$875,000	Colusa County Board of Education (CSCRPA) Colusa CDIAC Debt Issue Number: 99 - 0794 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,500,000	Colusa Unified School District (CSCRPA) Colusa CDIAC Debt Issue Number: 99 - 0795 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
11/01/99	\$335,462	Maxwell Unified School District Colusa CDIAC Debt Issue Number: 99 - 2015 Certificates of participation/leases Other/multiple educational uses Energy Management System	NR	Neg	(BC) Kronick Moskovitz  (UW) Kansas State Bank	4/01/12 Serial	6.285 (NIC)
6/08/99	\$550,000	Maxwell Unified School District (CSCRPA) Colusa CDIAC Debt Issue Number: 99 - 0796 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,170,000	Williams Unified School District (CSCRPA) Colusa CDIAC Debt Issue Number: 99 - 0798 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<u>Contra Costa</u>							
6/03/99	\$6,050,000	Acalanes Union High School District Contra Costa CDIAC Debt Issue Number: 99 - 0492 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BT Alex Brown Inc (TR) Contra Costa Co	6/30/00 Term	3.159 (NIC)
9/28/99	\$17,165,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Debt Issue Number: 99 - 1691 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) Public Financial (UW) US Bancorp Piper (TR) BNY Western Trust (EN) Ambac	8/01/22 Comb	5.705 (NIC)
10/14/99	\$10,000,000	Antioch Unified School District Contra Costa CDIAC Debt Issue Number: 99 - 1810 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) CIBC World Markets (TR) Contra Costa Co	10/27/00 Term	3.488 (NIC)
1/29/99	\$2,203,438	Brentwood Contra Costa CDIAC Debt Issue Number: 99 - 0066 Special assessment bond Multi cap imprvments and public works AD No 93-2	NR	Neg	(BC) Orrick Herrington (UW) Brentwood Infra FA (TR) US Bank Corp Trust	9/02/29 Comb	5.578 (NIC)
1/29/99	\$2,295,085	Brentwood Contra Costa CDIAC Debt Issue Number: 99 - 0068 Special assessment bond Multi cap imprvments and public works AD No 94-2	NR	Neg	(BC) Orrick Herrington (UW) Brentwood Infra FA (TR) US Bank Corp Trust	9/02/29 Comb	5.578 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/29/99	\$9,800,657	Brentwood Contra Costa CDIAC Debt Issue Number: 99 - 0067 Special assessment bond Multi cap imprvments and public works AD No 93-3	NR	Neg	(BC) Orrick Herrington  (UW) Brentwood Infra FA (TR) US Bank Corp Trust	9/02/29 Comb	5.578 (NIC)
1/29/99	\$1,970,820	Brentwood Contra Costa CDIAC Debt Issue Number: 99 - 0069 Special assessment bond Multi cap imprvments and public works AD No 94-3	NR	Neg	(BC) Orrick Herrington  (UW) Brentwood Infra FA (TR) US Bank Corp Trust	9/02/29 Comb	5.578 (NIC)
6/24/99	\$8,865,000	Brentwood Contra Costa CDIAC Debt Issue Number: 99 - 1315 Special assessment bond Multi cap imprvments and public works AD No 99-1	NR	Neg	(BC) Orrick Herrington  (UW) Brentwood Infra FA (TR) US Bank Corp Trust	9/02/29 Comb	6.038 (NIC)
1/29/99	\$44,070,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Debt Issue Number: 99 - 0070 Revenue bond (Pool) Multi cap imprvments and public works CIFP 94-1 Refunding	NR	Neg	(BC) Orrick Herrington  (UW) Sutro & Co (TR) US Bank Corp Trust	9/02/29 Comb	5.924 (NIC)
6/24/99	\$8,865,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Debt Issue Number: 99 - 1314 Revenue bond (Pool) Multi cap imprvments and public works AD No 99-1	NR	Neg	(BC) Orrick Herrington  (UW) Sutro & Co (TR) US Bank Corp Trust	9/02/29 Comb	6.038 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,000,000	Byron Union School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 99 - 0799 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$725,000	Clayton (CSCDA) Contra Costa CDIAC Debt Issue Number: 99 - 1594 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series C-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/29/00 Term	3.650 (NIC)
12/14/99	\$1,269,000	Clayton CFD No 1990-2 Contra Costa CDIAC Debt Issue Number: 99 - 2031 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Comp	(BC) Jones Hall (FA) W J Fawell Co (UW) City National Bank (TR) US Bank Corp Trust	9/02/15 Serial	5.556 (NIC)
5/20/99	\$7,460,000	Clayton Redevelopment Agency Contra Costa CDIAC Debt Issue Number: 99 - 0548 Tax allocation bond Redevelopment, multiple purposes	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall  (UW) Clayton FA (TR) US Bank Corp Trust (EN) Ambac	8/01/24 Comb	5.028 (NIC)
6/07/99	\$4,590,000	Concord Contra Costa CDIAC Debt Issue Number: 99 - 0536 Conduit revenue bond Multifamily housing Maplewood/Golden Glen Apts Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Litten Financial (UW) Bank of America CDB (TR) US Bank Corp Trust	6/01/36 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/07/99	\$510,000	Concord Contra Costa CDIAC Debt Issue Number: 99 - 0537 Conduit revenue bond Multifamily housing Maplewood/Golden Glen Apts Series A-T Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Litten Financial (UW) Bank of America CDB (TR) US Bank Corp Trust	12/01/00 Term	VAR
7/14/99	\$255,000	Concord Contra Costa CDIAC Debt Issue Number: 99 - 1446 Special assessment bond Wastewater collection and treatment N Fifth St Sewer AD No 81	NR	Neg	(BC) Orrick Herrington (UW) Mark Pressman (TR) US Bank Corp Trust	9/02/14 Serial	5.992 (NIC)
9/01/99	\$4,620,000	Concord Contra Costa CDIAC Debt Issue Number: 99 - 1607 Other bond Other purpose Judgment Obligation	M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Public Financial (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Ambac	9/01/14 Serial	5.058 (NIC)
6/04/99	\$15,250,000	Contra Costa Community College District Contra Costa CDIAC Debt Issue Number: 99 - 0348 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series C	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/29/00 Term	3.553 (NIC)
5/06/99	\$2,500,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 99 - 0292 Conduit revenue bond Multifamily housing Willow Pass Apts Series D-T Federally Taxable	S:AAA	Neg	(BC) Orrick Herrington (UW) Hutchinson Shockey (TR) US Bank Corp Trust	12/01/15 Term	6.793 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/06/99	\$5,400,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 99 - 0291 Conduit revenue bond Multifamily housing Willow Pass Apts Series D Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Orrick Herrington (UW) Hutchinson Shockey (TR) US Bank Corp Trust	6/01/29 Term	5.346 (NIC)
6/02/99	\$1,058,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 99 - 0433 Conduit revenue bond Multifamily housing Heritage Pk at Hilltop Apts Series B-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Litten Financial (UW) Bank of America CDB (TR) US Trust Co of CA	6/01/08 Term	VAR
6/02/99	\$11,112,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 99 - 0432 Conduit revenue bond Multifamily housing Heritage Pk at Hilltop Apts Ser B-1/B-2	NR	Neg	(BC) Orrick Herrington (FA) Litten Financial (UW) Bank of America CDB (TR) US Trust Co of CA	12/01/31 Term	VAR
6/03/99	\$8,240,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 99 - 0304 Conduit revenue bond Multifamily housing Avalon Ct Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Litten Financial (UW) Merrill Lynch & Co (TR) US Bank Corp Trust	12/01/41 Term	6.195 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$10,400,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 99 - 0522 Conduit revenue bond Project, interim financing Lafayette Town Ctr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Litten Financial (UW) Newman & Associates (TR) BNY Western Trust	12/31/99 Term	VAR
6/08/99	\$7,850,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 99 - 0542 Conduit revenue bond Multifamily housing Delta View Apts Series C Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Litten Financial (UW) McDonald Investments (TR) US Bank Corp Trust	12/01/30 Term	6.750 (NIC)
6/08/99	\$900,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 99 - 0615 Conduit revenue bond Multifamily housing Delta View Apts Series C-T Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Litten Financial (UW) McDonald Investments (TR) US Bank Corp Trust	12/01/08 Term	9.500 (NIC)
6/09/99	\$88,000,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 99 - 0646 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) BT Alex Brown Inc (TR) Contra Costa Co	9/29/00 Term	3.436 (NIC)
10/19/99	\$12,100,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 99 - 1761 Conduit revenue bond Multifamily housing Delta Sq Apts Refunding	S:AAA/A-1+  Oth	Neg	(BC) Orrick Herrington  (UW) Newman & Associates (TR) First Un Natl Bank (EN) FNMA	10/15/29 Term	VAR





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/06/99	\$10,400,000	Contra Costa County Contra Costa CDIAC Debt Issue Number: 99 - 1965 Conduit revenue bond Multifamily housing Lafayette Town Ctr Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+  Oth	Neg	(BC) Quint & Thimmig (FA) Litten Financial (UW) Newman & Associates (TR) BNY Western Trust (EN) FNMA	7/15/32 Term	VAR
6/03/99	\$27,950,000	Contra Costa County Office of Education Contra Costa CDIAC Debt Issue Number: 99 - 0493 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) Contra Costa Co	6/30/00 Term	3.147 (NIC)
1/21/99	\$74,685,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Debt Issue Number: 98 - 2163 Public lease revenue bond Multi cap imprvments and public works Refunding	S:AAA/A+ M:Aaa/A1  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Bear Stearns (TR) US Bank Corp Trust (EN) MBIA	6/01/28 Comb	4.489 (NIC)
4/20/99	\$44,615,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Debt Issue Number: 99 - 0105 Revenue bond (Pool) Redevelopment, multiple purposes Pleasant Hill BART, N Richmond, Bay Pt Refunding	S:BBB	Neg	(BC) Quint & Thimmig  (UW) Stone & Youngberg (TR) US Bank Corp Trust	8/01/28 Comb	5.315 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/28/99	\$46,755,000	Contra Costa Water District Contra Costa CDIAC Debt Issue Number: 99 - 1477 Public enterprise revenue bond Water supply/storage/distribution	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Pacific Financial (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FGIC	10/01/29 Comb	5.261 (NIC)
6/10/99	\$1,720,000	Danville (CSCDA) Contra Costa CDIAC Debt Issue Number: 99 - 1192 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/02/99	\$2,000,000	El Cerrito Contra Costa CDIAC Debt Issue Number: 99 - 0671 Tax and revenue anticipation note Cash flow, interim financing	NR	Comp	(BC) Jones Hall (FA) P G Corbin (UW) Commerce Capital Market (TR) El Cerrito	6/30/00 Term	3.400 (NIC)
7/15/99	\$1,246,823	Martinez Contra Costa CDIAC Debt Issue Number: 99 - 1278 Special assessment bond Flood control/storm drainage Alhambra Creek AD	NR	Comp	(BC) Cox Castle Nicholson (FA) E Wagner & Assoc (UW) M L Stern & Co (TR) US Bank Corp Trust	9/02/19 Comb	5.470 (TIC)
8/03/99	\$6,040,000	Martinez Contra Costa CDIAC Debt Issue Number: 99 - 1388 Certificates of participation/leases Water supply/storage/distribution	S:AAA M:Aaa  Ins	Comp	(BC) Quint & Thimmig (FA) E Wagner & Assoc (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FGIC	12/01/26 Comb	5.266 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$2,195,000	Moraga Elementary School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 99 - 0800 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
10/06/99	\$16,800,000	Mt Diablo Unified School District Contra Costa CDIAC Debt Issue Number: 99 - 1789 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (UW) First Albany Corp (TR) Contra Costa Co	1/19/01 Term	3.673 (TIC)
2/03/99	\$3,000,000	Oakley Union Elementary School District Contra Costa CDIAC Debt Issue Number: 98 - 2159 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Union Bank of CA (TR) US Bank Corp Trust (EN) FSA	8/01/23 Comb	4.725 (TIC)
6/08/99	\$3,600,000	Orinda Union School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 99 - 0801 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/26/99	\$10,800,000	Pinole Redevelopment Agency Contra Costa CDIAC Debt Issue Number: 99 - 1584 Tax allocation bond Health care facilities Pinole Vista	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (UW) Pinole JPFA (TR) US Bank Corp Trust (EN) FSA	8/01/16 Serial	4.248 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$3,000,000	Pittsburg (CSCDA) Contra Costa CDIAC Debt Issue Number: 99 - 1226 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
11/03/99	\$30,106,357	Pittsburg Redevelopment Agency Contra Costa CDIAC Debt Issue Number: 99 - 1880 Tax allocation bond Redevelopment, multiple purposes Los Medanos	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Pittsburg PFA (TR) US Bank Corp Trust (EN) Ambac	8/01/30 Serial	6.153 (TIC)
2/10/99	\$10,000,000	Pittsburg Unified School District Contra Costa CDIAC Debt Issue Number: 98 - 2160 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	8/01/23 Comb	4.668 (TIC)
11/03/99	\$36,280,000	Richmond Contra Costa CDIAC Debt Issue Number: 99 - 1895 Other bond Insurance and pension funds Richmond Police/Firemen's Pension Fund Federally Taxable	S:AAA M:Aaa/A3  Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Sutro & Co (TR) US Bank Corp Trust (EN) MBIA	8/01/29 Comb	7.534 (NIC)
11/03/99	\$37,435,760	Richmond Contra Costa CDIAC Debt Issue Number: 99 - 1670 Public enterprise revenue bond Wastewater collection and treatment	S:AAA/BBB M:Aaa/Baa1  Ins	Neg	(BC) Brown & Wood  (UW) Stone & Youngberg (TR) Union Bank of CA (EN) FGIC	8/01/31 Comb	5.936 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/02/99	\$13,400,000	Richmond Contra Costa CDIAC Debt Issue Number: 99 - 1960 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 F:F-2	Comp	(BC) Orrick Herrington (FA) Public Financial (UW) Banc of America Securities (TR) Union Bank of CA	12/07/00 Term	4.501 (TIC)
4/21/99	\$10,955,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Debt Issue Number: 99 - 0276 Public lease revenue bond Ports and marinas Port Terminal Refunding	S:A  Ins	Neg	(BC) Orrick Herrington  (UW) Sutro & Co (TR) Union Bank of CA (EN) ACA	6/01/09 Serial	4.887 (TIC)
6/29/99	\$7,310,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Debt Issue Number: 99 - 1317 Revenue bond (Pool) Multi cap imprvments and public works Refunding	NR	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) Union Bank of CA	10/01/10 Serial	5.132 (NIC)
6/09/99	\$9,850,000	San Pablo Redevelopment Agency Contra Costa CDIAC Debt Issue Number: 99 - 0503 Tax allocation bond Redevelopment, multiple purposes Tenth Township Refunding	M:Baa1	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Trust Co of NY	12/01/23 Comb	5.529 (TIC)
12/15/99	\$15,000,000	San Ramon Valley Unified School District Contra Costa CDIAC Debt Issue Number: 99 - 2050 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall  (UW) Altura Nelson (TR) Contra Costa Co	12/16/00 Term	3.895 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$4,000,000	Walnut Creek Elementary School District (CSCRPA) Contra Costa CDIAC Debt Issue Number: 99 - 0802 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp-Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
1/26/99	\$10,000,000	West Contra Costa Unified School District Contra Costa CDIAC Debt Issue Number: 98 - 2161 General obligation bond K-12 school facility	F:A-	Comp	(BC) Jones Hall (FA) Vogel Lopez & Assoc (UW) Salomon Smith Barney (TR) US Bank Corp Trust	8/01/23 Comb	5.009 (NIC)
11/23/99	\$20,000,000	West Contra Costa Unified School District Contra Costa CDIAC Debt Issue Number: 00 - 0029 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Harrison Taylor (FA) Vogel Lopez & Assoc (UW) First Albany Corp (TR) Contra Costa Co	12/06/00 Term	4.500 (NIC)
<u>Del Norte</u>							
6/29/99	\$7,015,000	Del Norte County Del Norte CDIAC Debt Issue Number: 99 - 0730 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA  Ins	Neg	(BC) Nossaman Guthner  (UW) Miller & Schroeder (TR) BNY Western Trust (EN) MBIA	6/01/29 Comb	5.459 (NIC)
6/10/99	\$5,000,000	Del Norte County (CSCDA) Del Norte CDIAC Debt Issue Number: 99 - 1193 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$5,460,000	Del Norte County Unified School District (CSCRPA) Del Norte CDIAC Debt Issue Number: 99 - 0803 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
<u>El Dorado</u>							
6/08/99	\$2,600,000	Black Oak Mine Unified School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 99 - 0814 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,300,000	Buckeye Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 99 - 0805 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/25/99	\$4,410,000	Buckeye Union School District El Dorado CDIAC Debt Issue Number: 99 - 1572 Certificates of participation/leases K-12 school facility Silva Vly School	S:AAA   Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Stone & Youngberg (TR) Norwest Bank MN (EN) MBIA	6/01/24 Serial	5.358 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$14,130,000	El Dorado County (CSCDA) El Dorado CDIAC Debt Issue Number: 99 - 1195 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$5,000,000	El Dorado County Board of Education (CSCRPA) El Dorado CDIAC Debt Issue Number: 99 - 0804 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/13/99	\$43,650,000	El Dorado County CFD No 1992-1 El Dorado CDIAC Debt Issue Number: 99 - 1737 Limited tax obligation bond Multi cap imprvments and public works El Dorado Hills Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber (TR) BNY Western Trust	9/01/29 Comb	6.255 (NIC)
3/04/99	\$7,150,000	El Dorado Union High School District El Dorado CDIAC Debt Issue Number: 99 - 0112 Certificates of participation/leases K-12 school facility Refunding	S:AAA  Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) First Securities Capital Mkts (TR) Norwest Bank MN (EN) Ambac	8/01/12 Serial	4.227 (NIC)
6/08/99	\$4,975,000	El Dorado Union High School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 99 - 0806 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)





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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/10/99	\$279,150	Georgetown Divide Public Utility District El Dorado CDIAC Debt Issue Number: 99 - 1626 Special assessment bond Water supply/storage/distribution Stewart Mine Rd Water AD No 98-1	NR	Neg	(BC) Jones Hall  (UW) Rural Economic (TR) Georgetown Divide PU	9/02/38 Term	4.749 (NIC)
6/08/99	\$900,000	Gold Oak Union School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 99 - 0807 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$665,000	Gold Trail Union School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 99 - 0808 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/27/99	\$8,899,274	Lake Tahoe Unified School District El Dorado CDIAC Debt Issue Number: 99 - 1289 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Stradling Yocca  (UW) George K Baum (TR) BNY Western Trust (EN) FGIC	8/01/24 Comb	8.515 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$120,000	Meeks Bay Fire Protection District (CSCDA) El Dorado CDIAC Debt Issue Number: 99 - 1213 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$1,565,000	Mother Lode Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 99 - 0809 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$825,000	Placerville Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 99 - 0811 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,400,000	Pollock Pines School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 99 - 0812 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,830,000	Rescue Union Elementary School District (CSCRPA) El Dorado CDIAC Debt Issue Number: 99 - 0813 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
3/25/99	\$9,295,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Debt Issue Number: 99 - 0162 Revenue bond (Pool) Redevelopment, multiple purposes Area No 1 Refunding	S:BBB-	Neg	(BC) Orrick Herrington (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) BNY Western Trust	10/01/30 Comb	5.444 (NIC)
11/03/99	\$3,905,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Debt Issue Number: 99 - 2042 Bond anticipation note Redevelopment, multiple purposes Area No 1 Series B	NR	Neg	(BC) Orrick Herrington (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) BNY Western Trust	10/01/07 Term	7.296 (NIC)
11/03/99	\$33,000,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Debt Issue Number: 99 - 1782 Bond anticipation note Redevelopment, multiple purposes Area No 1 Series A	NR	Neg	(BC) Orrick Herrington (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) BNY Western Trust	10/01/07 Term	7.296 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/20/99	\$4,965,000	South Tahoe Public Utility District El Dorado CDIAC Debt Issue Number: 99 - 0660 Certificates of participation/leases Water supply/storage/distribution  Fresno	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) LaSalle Natl Bank	5/20/19 Serial	5.650 (NIC)
6/08/99	\$335,000	American Union Elementary School District (CSCRPA) Fresno CDIAC Debt Issue Number: 99 - 0816 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$860,000	Caruthers Union High School District (CSCRPA) Fresno CDIAC Debt Issue Number: 99 - 0817 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
12/09/99	\$2,300,000	Central Unified School District Fresno CDIAC Debt Issue Number: 99 - 1937 Tax and revenue anticipation note Project, interim financing	M:MIG1	Neg	(BC) Jones Hall  (UW) US Bancorp Piper (TR) Fresno Co	12/20/00 Term	4.166 (NIC)
6/10/99	\$1,625,000	Clovis (CSCDA) Fresno CDIAC Debt Issue Number: 99 - 1190 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/02/99	\$31,000,000	Clovis Unified School District Fresno CDIAC Debt Issue Number: 99 - 0662 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Stone & Youngberg (UW) Zions First Natl Bank (TR) Fresno Co	6/30/00 Term	3.116 (NIC)
7/07/99	\$10,390,000	Clovis Unified School District Fresno CDIAC Debt Issue Number: 99 - 1458 Certificates of participation/leases K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (UW) Morgan Stanley Dean (TR) US Trust Co of CA (EN) Ambac	9/01/06 Serial	4.200 (NIC)
6/08/99	\$2,300,000	Firebaugh-Las Deltas Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 99 - 0827 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,420,000	Fowler Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 99 - 0819 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$33,400,000	Fresno Fresno CDIAC Debt Issue Number: 99 - 1301 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood  (UW) Banc of America Securities (TR) Fresno	6/30/00 Term	3.235 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/23/99	\$15,515,000	Fresno Fresno CDIAC Debt Issue Number: 99 - 1722 Conduit revenue bond Multifamily housing Camelot Lakes Apts Refunding	NR	Neg	(BC) Kutak Rock (FA) CGMS (UW) Tryon Investments (TR) US Bank Corp Trust	12/05/29 Term	VAR
6/10/99	\$75,000,000	Fresno County Fresno CDIAC Debt Issue Number: 99 - 0741 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (UW) Banc of America Securities (TR) Fresno Co	6/30/00 Term	3.232 (NIC)
6/08/99	\$5,600,000	Fresno County Board of Education (CSCRPA) Fresno CDIAC Debt Issue Number: 99 - 0815 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
2/03/99	\$2,080,000	Fresno CFD No 4 Fresno CDIAC Debt Issue Number: 99 - 0037 Limited tax obligation bond Street construction and improvements Tract Nos 4736,4781,4824,4833 and 4844	NR	Neg	(BC) Lofton De Lancie  (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/29 Comb	5.771 (TIC)
4/27/99	\$40,640,000	Fresno Unified School District Fresno CDIAC Debt Issue Number: 99 - 0431 General obligation bond K-12 school facility Refunding	S:AAA F:AAA  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Kinsell O'Neal (TR) US Bank Corp Trust (EN) MBIA	8/01/22 Serial	5.812 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$2,600,000	Kerman Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 99 - 0828 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
12/03/99	\$18,600	Parlier Cemetery District Fresno CDIAC Debt issue Number: 00 - 0051 Certificates of participation/leases Equipment Excel Hustler Model 34002 Mower	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	11/15/02 Serial	6.900 (NIC)
6/08/99	\$3,200,000	Parlier Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 99 - 0824 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
1/22/99	\$24,815,000	Sanger Unified School District Fresno CDIAC Debt Issue Number: 99 - 0723 General obligation bond K-12 school facility Refunding	S:AAA/BBB+ M:Aaa  Ins	Neg	(BC) Best Best & Krieger  (UW) Kinsell Newcomb (TR) Dai-ichi Kangyo (EN) MBIA	8/01/23 Comb	5.482 (TIC)
10/13/99	\$3,670,000	Sanger Unified School District (CVSFA) Fresno CDIAC Debt Issue Number: 99 - 1912 Tax and revenue anticipation note Cash flow, interim financing CVSFA 1999 TRAN Pool	S:SP-1+   Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Lehman Brothers (TR) Union Bank of CA	1/26/01 Term	3.636 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/27/99	\$8,165,000	Selma Fresno CDIAC Debt Issue Number: 00 - 0115 Special assessment bond Multi cap imprvments and public works ReAD 1999 Refunding	NR	Neg	(BC) Hargrove & Costanzo  (UW) Selma PFA (TR) US Bank Corp Trust	9/02/23 Serial	6.222 (NIC)
9/01/99	\$1,000,000	Selma Fresno CDIAC Debt Issue Number: 99 - 1571 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Hargrove & Costanzo  (UW) Seidler-Fitzgerald	6/30/00 Term	5.750 (NIC)
9/13/99	\$2,300,000	Selma Fresno CDIAC Debt Issue Number: 99 - 1431 Certificates of participation/leases Multi cap imprvments and public works	NR	Neg	(BC) Hargrove & Costanzo  (UW) Seidler-Fitzgerald (TR) US Bank Corp Trust	9/15/09 Serial	6.057 (NIC)
2/02/99	\$2,250,000	Selma Public Financing Authority Fresno CDIAC Debt Issue Number: 99 - 0097 Revenue bond (Pool) Industrial development Federally Taxable	NR	Neg	(BC) Hargrove & Costanzo  (UW) Seidler-Fitzgerald (TR) Union Bank of CA	2/01/01 Term	12.725 (NIC)
7/27/99	\$8,165,000	Selma Public Financing Authority Fresno CDIAC Debt Issue Number: 99 - 1560 Revenue bond (Pool) Multi cap imprvments and public works	NR	Neg	(BC) Hargrove & Costanzo  (UW) Seidler-Fitzgerald (TR) US Bank Corp Trust	9/02/23 Serial	6.222 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/02/99	\$2,250,000	Selma Redevelopment Agency Fresno CDIAC Debt Issue Number: 99 - 0572 Bond anticipation note Industrial development Federally Taxable	NR	Neg	(BC) Hargrove & Costanzo  (UW) Selma PFA (TR) Union Bank of CA	2/01/01 Term	12.725 (NIC)
6/08/99	\$4,135,000	Selma Unified School District (CSCRPA) Fresno CDIAC Debt Issue Number: 99 - 0825 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/04/99	\$5,000,000	State Center Community College District (CCCFA) Fresno CDIAC Debt Issue Number: 99 - 0376 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.320 (NIC)
6/24/99	\$2,850,000	Washington Union High School District Fresno CDIAC Debt Issue Number: 99 - 0765 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Comp	(BC) Quint & Thimmig (FA) Money Measures (UW) First Securities Capital Mkts (TR) US Bank Corp Trust (EN) FGIC	2/01/14 Serial	4.921 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/08/99	\$1,700,000	West Fresno Elementary School District Fresno CDIAC Debt Issue Number: 99 - 1540 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Albert Peche & Assoc (UW) M L Stern & Co (TR) US Bank Corp Trust (EN) FSA	8/01/23 Comb	5.483 (NIC)
4/24/99	\$100,331	Westside Elementary School District Fresno CDIAC Debt Issue Number: 99 - 1743 Certificates of participation/leases Other/multiple educational uses School Bus	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	8/01/03 Serial	5.790 (NIC)
6/08/99	\$450,000	Westside Elementary School District (CSCRPA) Fresno CDIAC Debt Issue Number: 99 - 0826 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
		<u>Glenn</u>					
6/10/99	\$4,035,000	Glenn County (CSCDA) Glenn CDIAC Debt Issue Number: 99 - 1200 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$335,000	Hamilton Union Elementary School District (CSCRPA) Glenn CDIAC Debt Issue Number: 99 - 0831 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$275,000	Hamilton Union High School District (CSCRPA) Glenn CDIAC Debt Issue Number: 99 - 0832 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,000,000	Willows Unified School District (CSCRPA) Glenn CDIAC Debt Issue Number: 99 - 0833 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
		Humboldt					
5/12/99	\$3,000,000	Arcata Elementary School District Humboldt CDIAC Debt Issue Number: 99 - 0661 General obligation bond K-12 school facility	S:AAA  Ins	Neg	(BC) Jones Hall (FA) Government Fin Strat (UW) US Bancorp Piper (TR) Dai-Ichi Kangyo (EN) MBIA	8/01/23 Comb	4.906 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$140,000	Bridgeville Elementary School District (CSCRPA) Humboldt CDIAC Debt Issue Number: 99 - 0835 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$1,145,000	Eureka (CSCDA) Humboldt CDIAC Debt Issue Number: 99 - 1196 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$5,250,000	Eureka City Schools Unified School District (CSCRPA) Humboldt CDIAC Debt Issue Number: 99 - 0837 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/11/99	\$1,100,000	Ferndale Unified School District Humboldt CDIAC Debt Issue Number: 99 - 1485 General obligation bond K-12 school facility	S:AAA   Ins	Neg	(BC) Jones Hall (FA) Government Fin Strat (UW) Wedbush Morgan Securities (TR) Norwest Bank MN (EN) FSA	9/01/24 Comb	5.483 (NIC)
3/24/99	\$2,325,000	Northern Humboldt Union High School District Humboldt CDIAC Debt Issue Number: 99 - 0324 Certificates of participation/leases K-12 school facility Arcata HS and McKinleyville HS	S:AAA   Ins	Comp	(BC) Jones Hall (FA) Government Fin Strat (UW) Salomon Smith Barney (TR) Bankers Trust (EN) MBIA	4/01/19 Serial	4.558 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$2,800,000	Northern Humboldt Union High School District (CSCRPA) Humboldt CDIAC Debt Issue Number: 99 - 0834 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/04/99	\$2,500,000	Pacific Union School District Humboldt CDIAC Debt Issue Number: 99 - 1487 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Government Fin Strat (UW) Wedbush Morgan Securities (TR) Norwest Bank MN (EN) MBIA	8/01/24 Comb	5.240 (TIC)
5/04/99	\$1,500,000	South Bay Union Elementary School District Humboldt CDIAC Debt Issue Number: 99 - 0297 General obligation bond K-12 school facility	M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) Everen Securities (TR) US Bank Corp Trust (EN) MBIA	8/01/28 Comb	4.946 (NIC)
		<u>Imperial</u>					
11/05/99	\$2,005,000	Brawley Community Redevelopment Agency Imperial CDIAC Debt Issue Number: 99 - 1753 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	M:Baa3	Neg	(BC) Oppenheimer Wolff  (UW) Sutter Securities (TR) Union Bank of CA	10/01/07 Serial	5.708 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/20/99	\$4,000,000	Brawley Union High School District Imperial CDIAC Debt Issue Number: 99 - 0019 General obligation bond K-12 school facility	M:Aaa  Ins	Comp	(BC) Atkinson Andelson (FA) Andrew Ach & Assoc (UW) First Securities Capital Mkts (TR) US Trust Co of CA (EN) MBIA	8/01/28 Comb	4.857 (TIC)
6/08/99	\$1,600,000	Brawley Union High School District (CSCRPA) Imperial CDIAC Debt Issue Number: 99 - 0839 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$5,500,000	Calexico Unified-School District (CSCRPA) Imperial CDIAC Debt issue Number: 99 - 0840 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,350,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Debt Issue Number: 99 - 0841 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$3,200,000	Central Union High School District (CSCRPA) Imperial CDIAC Debt Issue Number: 99 - 0842 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$1,500,000	El Centro (CSCDA) Imperial CDIAC Debt Issue Number: 99 - 1194 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$5,600,000	El Centro Elementary School District (CSCRPA) Imperial CDIAC Debt Issue Number: 99 - 0843 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$700,000	Heber Elementary School District (CSCRPA) Imperial CDIAC Debt Issue Number: 99 - 0844 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/23/99	\$4,380,000	Holtville Public Financing Authority Imperial CDIAC Debt Issue Number: 98 - 2092 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Kinsell O'Neal (TR) US Bank Corp Trust (EN) FSA	12/01/21 Comb	4.867 (NIC)
6/04/99	\$5,000,000	Imperial Community College District (CCCFA) Imperial CDIAC Debt Issue Number: 99 - 0354 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.320 (NIC)
3/03/99	\$11,860,000	Imperial County Imperial CDIAC Debt Issue Number: 99 - 0169 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Morgan Stanley (TR) US Trust Co of CA (EN) MBIA	2/15/19 Comb	4.521 (NIC)
6/10/99	\$5,000,000	Imperial County (CSCDA) Imperial CDIAC Debt Issue Number: 99 - 1203 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$2,500,000	Imperial County Board of Education (CSCRPA) Imperial CDIAC Debt Issue Number: 99 - 0838 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$8,360,000	Imperial County CFD No 98-1 Imperial CDIAC Debt Issue Number: 99 - 0609 Limited tax obligation bond Multi cap imprvments and public works Los Alamos Intl Ctr	NR	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) Stone & Youngberg (TR) US Trust Co of CA	9/01/31 Comb	6.487 (NIC)
3/24/99	\$3,000,000	Imperial County Office of Education Imperial CDIAC Debt Issue Number: 99 - 0044 Certificates of participation/leases Other/multiple educational uses Refunding	S:AAA  Ins	Neg	(BC) Stradling Yocca  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	12/01/14 Comb	4.316 (NIC)
6/08/99	\$990,000	San Pasqual Valley Unified School District (CSCRPA) Imperial CDIAC Debt Issue Number: 99 - 0845 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$190,000	Westmorland Union Elementary School District (CSCRPA) Imperial CDIAC Debt Issue Number: 99 - 0846 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
		Inyo					
6/08/99	\$600,000	Big Pine Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 99 - 0848 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,200,000	Bishop Union Elementary School District (CSCRPA) Inyo CDIAC Debt Issue Number: 99 - 0849 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$200,000	Death Valley Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 99 - 0851 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
4/07/99	\$2,940,000	Inyo County Inyo CDIAC Debt Issue Number: 99 - 0278 Certificates of participation/leases Prisons/jails/correctional facilities Co Jail Refunding	M:Baa1	Neg	(BC) Orrick Herrington  (UW) NationsBanc Mont Securities (TR) US Bank Corp Trust	2/01/11 Serial	4.659 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,180,000	Inyo County Board of Education (CSCRPA) Inyo CDIAC Debt Issue Number: 99 - 0847 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,100,000	Lone Pine Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 99 - 0852 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$300,000	Owens Valley Unified School District (CSCRPA) Inyo CDIAC Debt Issue Number: 99 - 0853 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
		<b>Kern</b>					
9/15/99	\$1,500,000	Arvin Community Redevelopment Agency Kern CDIAC Debt Issue Number: 99 - 1733 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Fulbright & Jaworski  (UW) Arvin PFA (TR) US Trust Co of CA	10/01/04 Term	6.898 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,500,000	Arvin Union Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 99 - 0854 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
5/18/99	\$5,830,000	Bakersfield Kern CDIAC Debt Issue Number: 99 - 0462 Special assessment bond Multi cap imprvments and public works Brimhall IV/Stockdale Hwy Commercial	NR	Neg	(BC) Orrick Herrington  (UW) M L Stern & Co (TR) US Bank Corp Trust	9/02/19 Serial	5.680 (NIC)
10/12/99	\$2,310,000	Bakersfield Kern CDIAC Debt Issue Number: 99 - 1747 Special assessment bond Multi cap imprvments and public works Polo Greens/River Oaks AD 99-1	NR	Neg	(BC) Orrick Herrington  (UW) M L Stern & Co (TR) US Bank Corp Trust	9/02/20 Serial	6.052 (NIC)
11/18/99	\$5,945,000	Bakersfield City School District Kern CDIAC Debt Issue Number: 99 - 1935 Certificates of participation/leases Other/multiple educational uses	S:AAA M:Aaa  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) US Bank Corp Trust (EN) Ambac	11/01/09 Serial	4.969 (TIC)
5/11/99	\$5,120,000	Delano Union Elementary School District Kern CDIAC Debt Issue Number: 99 - 0688 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig  (UW) Sutter Securities (TR) BNY Western Trust (EN) MBIA	1/01/22 Comb	5.050 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/19/99	\$30,000,000	Golden Empire Schools Financing Authority Kern CDIAC Debt Issue Number: 99 - 1445 Public lease revenue bond K-12 school facility Kern HSD	S:AA-/A-1+    LOC	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) JP Morgan Securities (TR) Harris Trust Co (EN) Canadian Imperial Bank	8/01/29 Term	VAR
6/09/99	\$46,000,000	Kern County Kern CDIAC Debt Issue Number: 99 - 0782 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (UW) Banc of America Securities (TR) Kern Co	6/30/00 Term	3.182 (NIC)
10/05/99	\$1,570,080	Kern County Kern CDIAC Debt Issue Number: 99 - 1961 Certificates of participation/leases Equipment	M:Aaa	Neg	(FA) Baystone Financial (UW) Kansas State Bank	6/05/10 Serial	5.680 (NIC)
11/18/99	\$20,470,000	Kern County Kern CDIAC Debt Issue Number: 99 - 1970 Certificates of participation/leases Multi cap imprvments and public works	S:AAA/A- F:AAA  Ins	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (UW) Salomon Smith Barney (TR) Norwest Bank MN (EN) Ambac	11/01/19 Serial	5.432 (TIC)
6/02/99	\$17,070,000	Kern County Board Of Education Kern CDIAC Debt Issue Number: 99 - 0556 Certificates of participation/leases Other/multiple educational uses	S:AAA  Ins	Neg	(BC) Fulbright & Jaworski (FA) Paragon Muni Consult (UW) Seidler-Fitzgerald (TR) State Street Bank CA (EN) MBIA	6/01/29 Comb	5.204 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/17/99	\$75,035,000	Kern County Board Of Education Kern CDIAC Debt Issue Number: 99 - 0533 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) Money Measures (UW) Morgan Stanley Dean (TR) Kern Co	6/30/00 Term	3.378 (NIC)
1/22/99	\$7,155,000	Kern County Water Agency Kern CDIAC Debt Issue Number: 98 - 2171 General obligation bond Water supply/storage/distribution ID No 4 Refunding	S:AAA  Ins	Neg	(BC) Kronick Moskovitz (FA) Leifer Capital (UW) Union Bank of CA (TR) BNY Western Trust (EN) FSA	5/01/06 Serial	3.720 (NIC)
6/23/99	\$18,500,000	Kern High School District Kern CDIAC Debt Issue Number: 99 - 1293 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Zions First Natl Bank (TR) Kern Co	7/06/00 Term	3.429 (NIC)
1/28/99	\$2,000,000	Kern-Delta Water District Kern CDIAC Debt Issue Number: 99 - 0054 Tax and revenue anticipation note Cash flow, interim financing	S:SP-2	Comp	(BC) Quint & Thimmig (FA) Money Measures (UW) Zions First Natl Bank (TR) Kern-Delta WD	2/03/00 Term	3.509 (NIC)
1/28/99	\$2,870,000	Kern-Delta Water District Kern CDIAC Debt Issue Number: 99 - 0055 General obligation bond Water supply/storage/distribution Refunding	S:AAA  Ins	Comp	(BC) Quint & Thimmig (FA) Money Measures (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Ambac	12/01/19 Comb	4.533 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/07/99	\$2,999,872	Lamont School District Kern CDIAC Debt Issue Number: 99 - 1496 General obligation bond K-12 school facility	S:AAA F:AAA  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) FGIC	11/01/24 Comb	5.779 (7IC)
6/08/99	\$3,300,000	Lamont School District (CSCRPA) Kern CDIAC Debt Issue Number: 99 - 0856 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,645,000	Richland-Lerdo Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 99 - 0857 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
11/18/99	\$10,525,000	Ridgecrest Kern CDIAC Debt Issue Number: 99 - 1936 Certificates of participation/leases Multi cap imprvments and public works Civic Ctr Refunding	S:BBB+ M:Baa2	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) E J De La Rosa (TR) State Street Bank CA	3/01/26 Comb	6.281 (NIC)
11/18/99	\$7,860,000	Ridgecrest Redevelopment Agency Kern CDIAC Debt Issue Number: 99 - 1899 Tax allocation bond Redevelopment, multiple purposes Refunding	S:BBB+ M:Baa3	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) E J De La Rosa (TR) State Street Bank CA	6/30/26 Comb	6.276 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/14/99	\$1,070,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Debt Issue Number: 99 - 0658 Bond anticipation note Project, interim financing Rosedale UnSD	NR	Neg	(BC) Fulbright & Jaworski (UW) Stone & Youngberg (TR) US Bank Corp Trust	6/01/04 Term	5.473 (NIC)
5/24/99	\$10,000,000	Semitropic Water Storage District Kern CDIAC Debt Issue Number: 99 - 0731 Public enterprise revenue bond Water supply/storage/distribution Water Bank Refunding	NR	Neg	(BC) Nossaman Guthner (UW) Wells Fargo Bank	12/05/03 Term	VAR
6/04/99	\$3,500,000	Shafter Industrial Development Authority. Kern CDIAC Debt Issue Number: 99 - 0604 Conduit revenue bond Industrial development Building Materials Manufacturing Corp Subject to Alternative Minimum Tax	S:A+/A-1  LOC	Neg	(BC) Best Best & Krieger (UW) Fleet Securities (TR) Union Bank of CA (EN) Fleet Natl Bank	6/01/29 Term	VAR
6/08/99	\$3,670,000	Standard School District (CSCRPA) Kern CDIAC Debt Issue Number: 99 - 0858 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/14/99	\$3,990,000	Tehachapi Kern CDIAC Debt Issue Number: 99 - 2007 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall  (UW) Norwest Investment (TR) BNY Western Trust (EN) FSA	11/01/16 Comb	5.747 (NIC)
7/29/99	\$8,000,000	Tehachapi Unified School District Kern CDIAC Debt Issue Number: 99 - 1432 General obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski  (UW) Sutro & Co (TR) US Trust Co of CA (EN) FGIC	8/01/24 Comb	5.689 (NIC)
6/08/99	\$2,370,000	Tehachapi Unified School District (CSCRPA) Kern CDIAC Debt Issue Number: 99 - 0859 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
3/11/99	\$5,795,000	Tehachapi-Cummings County Water District Kern CDIAC Debt Issue Number: 99 - 0038 Certificates of participation/leases Water supply/storage/distribution Emission Reduction Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Arter & Hadden  (UW) Prudential Securities Inc (TR) Union Bank of CA (EN) Ambac	8/01/14 Serial	4.288 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$900,000	Vineland Elementary School District (CSCRPA) Kern CDIAC Debt Issue Number: 99 - 0860 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
4/22/99	\$1,960,000	Wasco Kern CDIAC Debt Issue Number: 99 - 0264 Public enterprise revenue bond Wastewater collection and treatment Refunding  Kings	S:AAA  Ins	Neg	(BC) Fulbright & Jaworski  (UW) Kinsell O'Neal (TR) US Trust Co of CA (EN) MBIA	5/01/10 Serial	4.601 (NIC)
6/08/99	\$2,020,000	Central Union Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 99 - 0862 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,560,000	Corcoran Unified School District (CSCRPA) Kings CDIAC Debt Issue Number: 99 - 0863 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$2,865,000	Hanford Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 99 - 0865 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$145,000	Island Union School District (CSCRPA) Kings CDIAC Debt Issue Number: 99 - 0867 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$5,000,000	Kings County (CSCDA) Kings CDIAC Debt Issue Number: 99 - 1206 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$2,635,000	Kings County Board of Education (CSCRPA) Kings CDIAC Debt Issue Number: 99 - 0861 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$595,000	Kings River-Hardwick Union Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 99 - 0868 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,300,000	Lemoore Union Elementary School District (CSCRPA) Kings CDIAC Debt Issue Number: 99 - 0869 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
4/29/99	\$2,500,000	Lemoore Union High School District Kings CDIAC Debt Issue Number: 99 - 0251 Certificates of participation/leases K-12 school facility	S:AAA  Ins	Neg	(BC) Stradling Yocca  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	5/01/24 Comb	5.024 (NIC)
6/08/99	\$2,000,000	Lemoore Union High School District (CSCRPA) Kings CDIAC Debt Issue Number: 99 - 0870 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$435,000	Pioneer Union School District (CSCRPA) Kings CDIAC Debt Issue Number: 99 - 0871 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$750,000	Pioneer Union School District (CSCRPA) Kings CDIAC Debt Issue Number: 99 - 0810 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$3,245,000	Reef-Sunset Unified School District (CSCRPA) Kings CDIAC Debt Issue Number: 99 - 0872 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$1,000,000	Clearlake (CSCDA) Lake CDIAC Debt Issue Number: 99 - 1189 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$2,500,000	Kelseyville Unified School District (CSCRPA) Lake CDIAC Debt Issue Number: 99 - 0874 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$4,130,000	Konocti Unified School District (CSCRPA) Lake CDIAC Debt Issue Number: 99 - 0875 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,125,000	Lake County Board of Education (CSCRPA) Lake CDIAC Debt Issue Number: 99 - 0873 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/11/99	\$2,875,000	Lakeport Lake CDIAC Debt Issue Number: 99 - 1586 Other note Project, interim financing	NR	Neg	(BC) Jones Hall  (UW) M L Stern & Co (TR) US Bank Corp Trust	8/23/00 Term	6.304 (NIC)
6/08/99	\$1,800,000	Lakeport Unified School District (CSCRPA) Lake CDIAC Debt Issue Number: 99 - 0876 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$275,000	Lucerne Elementary School District (CSCRPA) Lake CDIAC Debt Issue Number: 99 - 0877 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$2,185,000	Middletown Unified School District (CSCRPA) Lake CDIAC Debt Issue Number: 99 - 0878 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$250,000	Upper Lake Union Elementary School District (CSCRPA) Lake CDIAC Debt Issue Number: 99 - 0879 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/05/99	\$4,136,347	Upper Lake Union High School District Lake CDIAC Debt Issue Number: 99 - 1576 General obligation bond K-12 school facility	F:AAA  Ins	Neg	(BC) Stradling Yocca  (UW) Stone & Youngberg (TR) BNY Western Trust (EN) MBIA	8/01/24 Comb	7.571 (NIC)
6/08/99	\$665,000	Upper Lake Union High School District (CSCRPA) Lake CDIAC Debt Issue Number: 99 - 0880 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<u>Lassen</u>							
6/10/99	\$925,000	Lassen County (CSCDA) Lassen CDIAC Debt Issue Number: 99 - 1209 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$1,980,000	Lassen Union High School District (CSCRPA) Lassen CDIAC Debt Issue Number: 99 - 0881 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
9/23/99	\$905,000	Shaffer Union School District Lassen CDIAC Debt Issue Number: 99 - 1611 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Cameron Weist  (UW) M L Stern & Co (TR) Dai-Ichi Kangyo	9/01/19 Serial	6.049 (TIC)
<u>Los Angeles</u>							
6/03/99	\$1,175,000	Acton-Agua Dulce Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0386 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	6/30/00 Term	3.130 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/14/99	\$9,740,000	Agoura Hills Financing Authority Los Angeles CDIAC Debt Issue Number: 99 - 0750 Public lease revenue bond Public building Civic Ctr and Library	M:Aaa     Ins	Comp	(BC) Richards Watson (FA) C M de Crinis (UW) Salomon Smith Barney (TR) US Trust Co of CA (EN) MBIA	6/01/29 Comb	5.270 (TIC)
1/22/99	\$25,165,000	Alameda Corridor Transportation Authority Los Angeles CDIAC Debt Issue Number: 98 - 2115 Public enterprise revenue bond Multi cap imprvments and public works Sub Series B	S:AAA/BBB M:Aaa/Baa2 F:AAA/BBB-  Ins	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) MBIA	10/01/06 Serial	4.283 (TIC)
1/22/99	\$494,893,617	Alameda Corridor Transportation Authority Los Angeles CDIAC Debt Issue Number: 98 - 2114 Public enterprise revenue bond Multi cap imprvments and public works Sr Series A	S:AAA/BBB+ M:Aaa/A2 F:AAA/A  Ins	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) MBIA	10/01/37 Comb	5.287 (TIC)
1/29/99	\$145,635,000	Alameda Corridor Transportation Authority Los Angeles CDIAC Debt Issue Number: 98 - 2113 Public enterprise revenue bond Multi cap imprvments and public works Sub Series D Federally Taxable	S:AAA/BBB M:Aaa/Baa2 F:AAA/BBB-  Ins	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) PaineWebber (TR) US Bank Corp Trust (EN) MBIA	10/01/14 Serial	6.363 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/29/99	\$497,453,396	Alameda Corridor Transportation Authority Los Angeles CDIAC Debt Issue Number: 98 - 2112 Public enterprise revenue bond Multi cap imprvments and public works Sr Series C Federally Taxable	S:AAA/BBB+ M:Aaa/A2 F:AAA/A  Ins	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) PaineWebber (TR) US Bank Corp Trust (EN) MBIA	10/01/37 Comb	6.963 (TIC)
8/26/99	\$20,960,561	Alhambra City Elementary School District Los Angeles CDIAC Debt Issue Number: 99 - 1621 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Stradling Yocca  (UW) George K Baum (TR) Los Angeles Co (EN) FSA	9/01/24 Comb	5.883 (TIC)
6/03/99	\$5,000,000	Alhambra City High School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0388 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
6/03/99	\$5,000,000	Alhambra City School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0387 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/07/99	\$6,400,000	Alhambra Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 1946 Conduit revenue bond Multifamily housing Main St Plaza Apts Subject to Alternative Minimum Tax Refunding	S:AAA      Oth	Neg	(BC) McDowell Rice Smith  (UW) Banc One Capital (TR) State Street Bank CA (EN) FNMA	1/01/30 Term	VAR
6/03/99	\$4,800,000	Arcadia Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0389 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+     Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
6/08/99	\$5,000,000	Azusa Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0882 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
2/02/99	\$11,860,000	Bassett Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 0045 Certificates of participation/leases K-12 school facility Refunding	S:AAA     Ins	Neg	(BC) Fulbright & Jaworski  (UW) O'Connor & Co (TR) US Bank Corp Trust (EN) FSA	5/01/17 Comb	4.744 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$4,795,000	Bassett Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0883 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$1,100,000	Bell (CSCDA) Los Angeles CDIAC Debt Issue Number: 99 - 1182 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/09/99	\$6,360,000	Bellflower Los Angeles CDIAC Debt Issue Number: 99 - 0734 Certificates of participation/leases Public building Civic Ctr Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Financial Advisory (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Ambac	10/01/19 Comb	4.930 (NIC)
6/08/99	\$5,800,000	Bellflower Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0884 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
2/25/99	\$92,425,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Debt Issue Number: 99 - 0060 Public lease revenue bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) MBIA	6/01/20 Serial	4.879 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$5,000,000	Beverly Hills Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0390 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+    Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
6/03/99	\$5,000,000	Bonita Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0391 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+    Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
6/03/99	\$5,000,000	Burbank Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0392 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+    Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
2/04/99	\$6,345,000	Calabasas Los Angeles CDIAC Debt Issue Number: 98 - 2135 Certificates of participation/leases Multi cap imprvments and public works	M:A2/Aa3	Neg	(BC) Orrick Herrington  (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	12/01/28 Comb	5.125 (NIC)
2/04/99	\$12,515,000	Calabasas CFD No 98-1 Los Angeles CDIAC Debt Issue Number: 98 - 2137 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Orrick Herrington  (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	9/01/28 Comb	5.588 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/03/99	\$75,813,498	Castaic Lake Water Agency Los Angeles CDIAC Debt Issue Number: 99 - 0599 Certificates of participation/leases Water supply/storage/distribution	S:AAA F:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Reiter Lowrey (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Ambac	8/01/30 Comb	5.636 (TIC)
6/08/99	\$660,000	Castaic Union School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0885 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/03/99	\$4,200,000	Centinela Valley Union High School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0393 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	6/30/00 Term	3.130 (NIC)
6/03/99	\$5,000,000	Cerritos Community College District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0394 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$2,680,000	Charter Oak Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0395 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
6/03/99	\$5,000,000	Citrus Community College District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0396 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	6/30/00 Term	3.130 (NIC)
6/10/99	\$2,225,000	Claremont (CSCDA) Los Angeles CDIAC Debt Issue Number: 99 - 1188 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$5,800,000	Claremont Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0886 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/07/99	\$3,600,000	Commerce Los Angeles CDIAC Debt Issue Number: 99 - 0687 Conduit revenue bond Multifamily housing Hermitage III Sr Apts	NR	Neg	(BC) Orrick Herrington (UW) Western Security CDC	7/01/34 Term	7.244 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/28/99	\$3,600,000	Commerce Los Angeles CDIAC Debt Issue Number: 99 - 1678 Conduit revenue bond Multifamily housing Hermitage III Sr Apts Series A, B and C Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington  (UW) Eaton Vance (TR) US Bank Corp Trust	12/01/29 Term	6.669 (NIC)
9/22/99	\$2,925,000	Covina Los Angeles CDIAC Debt Issue Number: 99 - 1543 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA  Ins	Neg	(BC) Jones Hall  (UW) Stone & Youngberg (TR) BNY Western Trust (EN) FSA	10/01/16 Serial	5.201 (NIC)
6/08/99	\$5,350,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0887 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
10/20/99	\$1,425,000	Cudahy Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 1773 Tax allocation bond Redevelopment, multiple purposes Sub Series 1999 Federally Taxable Refunding	NR	Neg	(BC) Richards Watson (FA) James D Williams (UW) Cudahy FA (TR) BNY Western Trust	10/01/26 Term	9.026 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/18/99	\$25,080,000	Culver City Los Angeles CDIAC Debt Issue Number: 99 - 0739 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA F:AAA  Ins	Neg	(BC) Richards Watson  (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FGIC	9/01/29 Comb	5.680 (TIC)
9/30/99	\$31,940,000	Culver City Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 1674 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AAA F:AAA  Ins	Neg	(BC) Richards Watson  (UW) Culver City Redev FA (TR) US Bank Corp Trust (EN) FSA	11/01/25 Comb	5.537 (TIC)
9/30/99	\$19,535,000	Culver City Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 1673 Tax allocation bond Redevelopment, multiple purposes Sub Series B Refunding	NR	Neg	(BC) Richards Watson  (UW) Culver City Redev FA (TR) US Bank Corp Trust	11/01/25 Comb	6.160 (TIC)
5/13/99	\$10,000,000	Culver City Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 0423 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Dean Witter Reynolds (TR) Los Angeles Co (EN) MBIA	8/01/38 Comb	5.181 (NIC)
6/08/99	\$3,975,000	Culver City Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0888 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/15/99	\$3,000,000	Downey Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 0580 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Wedbush Morgan Securities (TR) Los Angeles Co (EN) MBIA	8/01/29 Term	5.306 (NIC)
6/08/99	\$5,600,000	Downey Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0889 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
3/18/99	\$169,930,000	Duarte Los Angeles CDIAC Debt Issue Number: 98 - 2126 Certificates of participation/leases Health care facilities City of Hope Natl Medical Ctr Series A Refunding	S:BBB+ M:Baa2 F:BBB+	Neg	(BC) Orrick Herrington (FA) Rod Gunn (UW) Salomon Smith Barney (TR) Union Bank of CA	4/01/31 Comb	5.546 (TIC)
3/18/99	\$18,330,000	Duarte Los Angeles CDIAC Debt Issue Number: 99 - 0302 Certificates of participation/leases Health care facilities City of Hope Natl Medical Ctr Series B Federally Taxable	S:A/BBB+ M:Baa2 F:A/BBB+  Ins	Neg	(BC) Orrick Herrington (FA) Rod Gunn (UW) Salomon Smith Barney (TR) Union Bank of CA (EN) ACA	4/01/06 Serial	5.546 (TIC)
11/18/99	\$8,542,343	Duarte Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 1905 Tax allocation bond Redevelopment, multiple purposes Merged	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) O'Connor & Co (TR) US Bank Corp Trust	12/01/28 Comb	6.701 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/10/99	\$11,619,419	Duarte Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 1847 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca  (UW) PaineWebber (TR) Los Angeles Co (EN) FSA	11/01/24 Serial	5.757 (TIC)
6/08/99	\$4,960,000	Duarte Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0890 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,500,000	Eastside Union School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0891 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/04/99	\$13,000,000	El Camino Community College District (CCCFA) Los Angeles CDIAC Debt Issue Number: 99 - 0349 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series C	S:SP-1+   Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/29/00 Term	3.553 (NIC)
1/15/99	\$39,345,000	El Monte Los Angeles CDIAC Debt Issue Number: 98 - 2109 Certificates of participation/leases Public building Public Social Services Fac	S:AAA/BBB- M:Aaa/Baa1(c) F:AAA/BBB+  Ins	Neg	(BC) Nossaman Guthner  (UW) Lehman Brothers (TR) US Trust Co of CA (EN) Ambac	6/01/30 Comb	5.160 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$4,000,000	El Monte City School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0397 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+     Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
6/03/99	\$3,000,000	El Monte Union High School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0398 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+     Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
9/08/99	\$13,860,000	El Monte Water Authority Los Angeles CDIAC Debt Issue Number: 99 - 1612 Public enterprise revenue bond Water supply/storage/distribution	S:AAA     Ins	Neg	(BC) Fulbright & Jaworski  (UW) Kinsell Newcomb (TR) BNY Western Trust (EN) Ambac	9/01/34 Comb	5.665 (NIC)
2/18/99	\$6,210,299	El Segundo Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 0124 General obligation bond K-12 school facility	S:AAA M:Aaa    Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	2/01/24 Serial	5.054 (NIC)
6/03/99	\$3,500,000	El Segundo Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0399 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+     Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/28/99	\$4,750,000	Gardena Los Angeles CDIAC Debt Issue Number: 99 - 1452 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (UW) Commerce Capital Market (TR) Gardena	8/04/00 Term	4.401 (NIC)
12/21/99	\$6,275,000	Gardena Los Angeles CDIAC Debt Issue Number: 99 - 1995 Certificates of participation/leases Single-family housing Series A Federally Taxable Refunding	NR  LOC	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (UW) Sumitomo Trust & Bank (TR) BNY Western Trust (EN) Union Bank of CA	3/01/25 Serial	VAR
12/21/99	\$20,600,000	Gardena Los Angeles CDIAC Debt Issue Number: 99 - 1996 Certificates of participation/leases Insurance and pension funds Series B Federally Taxable Refunding	NR  LOC	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (UW) Sumitomo Trust & Bank (TR) BNY Western Trust (EN) Sumitomo Trust & Bank	7/01/25 Serial	VAR
6/08/99	\$5,000,000	Garvey Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0892 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$5,000,000	Glendale Community College District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0401 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
9/15/99	\$30,000,000	Glendale Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 1468 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/01/24 Comb	5.326 (TIC)
6/03/99	\$12,000,000	Glendale Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0400 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	6/30/00 Term	3.130 (NIC)
4/28/99	\$7,785,000	Hacienda-La Puente Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 0448 Certificates of participation/leases Other/multiple educational uses	M:A1/VMIG1  LOC	Neg	(BC) Quint & Thimmig (FA) Vogel Lopez & Assoc (UW) NationsBanc Mont Securities (TR) US Bank Corp Trust (EN) Union Bank of CA	10/01/09 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/19/99	\$7,995,000	Hawaiian Gardens Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 1818 Tax allocation bond Redevelopment, multiple purposes No 1 Refunding	S:BBB+	Neg	(BC) Jones Hall (UW) J K Chilton & Assoc (TR) BNY Western Trust	12/01/13 Comb	6.031 (NIC)
3/05/99	\$8,990,000	Hawthorne Community Redevelopment Agency CFD No 1990-1 Los Angeles CDIAC Debt Issue Number: 98 - 1659 Limited tax obligation bond Multi cap imprvments and public works Rosecrans Ave/Ocean Gate Ave Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Sutter Securities (TR) US Bank Corp Trust	9/01/17 Comb	5.721 (NIC)
6/03/99	\$3,500,000	Hawthorne Elementary School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0402 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	6/30/00 Term	3.130 (NIC)
10/05/99	\$1,159,114	Hermosa Beach Los Angeles CDIAC Debt Issue Number: 99 - 1616 Special assessment bond Multi cap imprvments and public works Myrtle Ave Utility Undergrounding AD No 97-1	NR	Comp	(BC) Stradling Yocca (FA) Project Fin Assoc (UW) M L Stern & Co (TR) US Trust Co of CA	9/02/19 Serial	5.624 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/05/99	\$1,324,653	Hermosa Beach Los Angeles CDIAC Debt Issue Number: 99 - 1615 Special assessment bond Multi cap imprvments and public works Loma Dr Utility Underground AD No 97-2	NR	Comp	(BC) Stradling Yocca (FA) Project Fin Assoc (UW) M L Stern & Co (TR) US Trust Co of CA	9/02/19 Serial	5.628 (TIC)
5/26/99	\$4,050,000	Huntington Park Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 0785 Conduit revenue bond Multifamily housing Concord Huntington Pk Apts Ser A Subject to Alternative Minimum Tax	M:Aaa  Oth	Neg	(BC) Jones Hall  (UW) FNMA (TR) State Street Bank CA (EN) GNMA	1/20/35 Comb	5.609 (NIC)
5/26/99	\$255,000	Huntington Park Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 0786 Conduit revenue bond Multifamily housing Concord Huntington Pk Apts Ser A-T Federally Taxable State Taxable	M:Aaa  Oth	Neg	(BC) Jones Hall  (UW) E J De La Rosa (TR) State Street Bank CA (EN) GNMA	7/20/05 Term	7.050 (NIC)
6/29/99	\$27,075,000	Inglewood Public Financing Authority Los Angeles CDIAC Debt Issue Number: 99 - 0728 Public lease revenue bond Public building Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (UW) M R Beal & Co (TR) US Bank Corp Trust (EN) Ambac	8/01/21 Comb	5.292 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/29/99	\$5,105,000	Inglewood Public Financing Authority Los Angeles CDIAC Debt Issue Number: 99 - 1943 Public lease revenue bond Public building Series B Federally Taxable Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (UW) M R Beal & Co (TR) US Bank Corp Trust (EN) Ambac	8/01/05 Serial	5.292 (NIC)
9/22/99	\$20,000,000	Inglewood Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 1633 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (UW) Sutro & Co (TR) Los Angeles Co (EN) FGIC	10/01/24 Comb	5.520 (TIC)
9/30/99	\$42,915,000	Intermodal Container Transfer Facility Joint Powers Authority Los Angeles CDIAC Debt Issue Number: 99 - 1697 Conduit revenue bond Ports and marinas Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) Ambac	11/01/14 Serial	7.296 (NIC)
9/28/99	\$6,760,000	Lakewood Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 1763 Tax allocation bond Redevelopment, multiple purposes Town Ctr Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) FSA	9/01/17 Serial	5.130 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/01/99	\$8,900,000	Lancaster CFD No 91-2 Los Angeles CDIAC Debt Issue Number: 99 - 0144 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) US Bank Corp Trust	10/01/16 Comb	5.854 (NIC)
5/25/99	\$17,499,669	Lancaster Elementary School District Los Angeles CDIAC Debt Issue Number: 99 - 0772 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) Los Angeles Co (EN) FGIC	2/01/24 Comb	5.131 (TIC)
6/08/99	\$9,945,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0893 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
1/01/99	\$10,040,000	Lancaster Housing Authority Los Angeles CDIAC Debt Issue Number: 99 - 0088 Public lease revenue bond Single-family housing Brierwood Mobile Home Pk Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) Ambac	4/01/24 Comb	5.005 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/18/99	\$4,380,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 0142 Tax allocation bond Redevelopment, multiple purposes Amargosa Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Lancaster FA (TR) US Bank Corp Trust (EN) Ambac	2/01/24 Comb	5.077 (NIC)
3/18/99	\$6,710,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 0143 Public lease revenue bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Lancaster FA (TR) US Bank Corp Trust (EN) Ambac	12/01/28 Comb	5.062 (NIC)
4/23/99	\$12,800,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 0197 Conduit revenue bond Multifamily housing Woodcreek Garden Apts Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Tryon Investments (TR) US Bank Corp Trust	10/01/28 Term	VAR
4/23/99	\$2,000,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 0618 Conduit revenue bond Multifamily housing Woodcreek Garden Apts Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Tryon Investments (TR) US Bank Corp Trust	10/01/28 Term	8.932 (TIC)
11/19/99	\$1,780,000	Lancaster Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 1825 Tax allocation bond Redevelopment, multiple purposes Library	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Stone & Youngberg (TR) BNY Western Trust	12/01/29 Term	7.079 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/29/99	\$20,640,000	Las Virgenes Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 1518 General obligation bond K-12 school facility Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Bowie Arneson Wiles  (UW) PaineWebber (TR) Los Angeles Co (EN) FSA	11/01/11 Serial	4.597 (TIC)
7/29/99	\$11,999,387	Las Virgenes Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 1519 General obligation bond K-12 school facility Series B	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Bowie Arneson Wiles  (UW) PaineWebber (TR) Los Angeles Co (EN) FSA	11/01/23 Serial	5.527 (TIC)
6/08/99	\$5,000,000	Las Virgenes Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0894 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
5/25/99	\$10,000,000	Lawndale Elementary School District Los Angeles CDIAC Debt Issue Number: 99 - 0281 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) First Securities Capital Mkts (TR) Los Angeles Co (EN) FSA	8/01/28 Comb	5.096 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$4,500,000	Lennox Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0895 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/03/99	\$2,000,000	Little Lake City School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0403 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
10/12/99	\$24,000,000	Long Beach Los Angeles CDIAC Debt Issue Number: 99 - 1664 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Marilyn L Garcia (FA) Public Financial (UW) Banc of America Securities (TR) US Bank Corp Trust	10/20/00 Term	3.406 (TIC)
12/13/99	\$22,000,000	Long Beach Los Angeles CDIAC Debt Issue Number: 99 - 1666 Conduit revenue bond Other purpose Marina Pacifica Federally Taxable	S:A  Ins	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (UW) E J De La Rosa (TR) BNY Western Trust (EN) ACA	1/01/30 Comb	7.640 (TIC)
7/14/99	\$47,970,000	Long Beach Bond Finance Authority Los Angeles CDIAC Debt Issue Number: 99 - 0766 Public lease revenue bond Ports and marinas Rainbow Harbor Refunding	S:A/AAA M:A2/Aaa F:A/AAA  Ins	Neg	(BC) Quint & Thimmig (FA) Public Financial (UW) Sutro & Co (TR) US Bank Corp Trust (EN) Ambac	5/01/24 Comb	5.309 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/08/99	\$3,060,000	Long Beach Bond Finance Authority Los Angeles CDIAC Debt Issue Number: 99 - 1690 Public lease revenue bond Other Capital imprvments and public works Museum of Art	S:AA-/A-1+    LOC	Neg	(BC) Orrick Herrington  (UW) E J De La Rosa (TR) US Bank Corp Trust (EN) Bank One Illinois	9/01/09 Term	VAR
6/03/99	\$5,000,000	Long Beach Community College District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0404 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series A	S:SP-1+    Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	6/30/00 Term	3.130 (NIC)
7/13/99	\$25,000,000	Long Beach Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 1329 General obligation bond K-12 school facility	S:AAA    Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Morgan Stanley Dean (TR) Los Angeles Co (EN) FSA	8/01/29 Comb	5.250 (NIC)
1/26/99	\$88,390,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 98 - 2173 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+  Ins	Comp	(BC) Marilyn L Garcia (FA) PRAG (UW) Goldman Sachs (TR) Los Angeles (EN) FGIC	6/01/18 Serial	4.588 (TIC)
2/09/99	\$5,500,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 98 - 2058 Conduit revenue bond Multifamily housing Western/Carlton Subject to Alternative Minimum Tax Refunding	S:AAA    Oth	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	10/01/31 Comb	4.914 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/06/99	\$97,320,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 0187 General obligation bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Mallory & Assoc (FA) PRAG (UW) NationsBanc Mont Securities (TR) Los Angeles (EN) FSA	9/01/14 Serial	4.358 (TIC)
4/20/99	\$80,975,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 0239 Public enterprise revenue bond Parking Hollywood and Highland	S:AAA M:Aaa  Ins	Comp	(BC) Marilyn L Garcia (FA) PRAG (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	5/01/29 Comb	4.994 (TIC)
6/01/99	\$6,040,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 0516 Conduit revenue bond Single-family housing Mortgage-backed securities Series B Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) FNMA (TR) US Bank Corp Trust	6/01/17 Term	6.450 (NIC)
6/01/99	\$16,960,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 0515 Conduit revenue bond Single-family housing Mortgage-backed securities Series A Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) FNMA (TR) US Bank Corp Trust	12/01/32 Term	5.352 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/01/99	\$4,345,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 0514 Conduit revenue bond Multifamily housing Los Altos Series N Subject to Alternative Minimum Tax	S:AAA  Oth	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	9/01/29 Term	5.448 (TIC)
6/01/99	\$205,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 0513 Conduit revenue bond Multifamily housing Los Altos Series O Federally Taxable	S:AAA  Oth	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	9/01/03 Term	6.609 (TIC)
6/04/99	\$3,528,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 0523 Conduit revenue bond Multifamily housing Central City Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Washington Mutual (TR) US Bank Corp Trust	1/01/31 Term	VAR
6/04/99	\$4,032,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 0509 Conduit revenue bond Multifamily housing Lakeview Manor Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Washington Mutual (TR) US Bank Corp Trust	1/01/31 Term	VAR





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$3,159,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 0508 Conduit revenue bond Multifamily housing Washington Court Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Washington Mutual (TR) US Bank Corp Trust	1/01/31 Term	VAR
6/07/99	\$5,470,272	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 0507 Conduit revenue bond Multifamily housing Olympic Hope Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Bank of America FSB (TR) US Bank Corp Trust	2/01/32 Term	VAR
6/07/99	\$3,577,073	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 0506 Conduit revenue bond Multifamily housing Alegria Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Bank of America (TR) US Bank Corp Trust	2/01/01 Term	VAR
6/08/99	\$7,907,286	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 0504 Conduit revenue bond Multifamily housing Preservation Properties Series I-M Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Washington Mutual (TR) US Bank Corp Trust	4/15/15 Comb	7.100 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/17/99	\$5,475,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 0505 Conduit revenue bond Multifamily housing Baldwin Village Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Washington Mutual (TR) US Bank Corp Trust	7/01/18 Term	VAR
6/23/99	\$190,500,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 0697 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Preston Gates (FA) PRAG (UW) Salomon Smith Barney (TR) Los Angeles	6/30/00 Term	3.339 (TIC)
8/17/99	\$60,000,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 1510 General obligation bond Multi cap imprvments and public works Library and Zoo Fac	S:AA/AAA M:Aa2/Aaa F:AA/AAA  Ins	Comp	(BC) Mallory & Assoc (FA) PRAG (UW) Merrill Lynch & Co (TR) Los Angeles (EN) FGIC	9/01/19 Serial	5.276 (TIC)
8/19/99	\$39,390,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 1527 Certificates of participation/leases Public building Dept of Public Social Services Fac	S:AAA/BBB- F:AAA/BBB+  Ins	Neg	(BC) Kutak Rock (FA) Margaret Rice (UW) First Albany Corp (TR) US Trust Co of CA (EN) Ambac	8/01/31 Comb	5.626 (NIC)
9/16/99	\$40,000,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 1533 Conduit revenue bond Multifamily housing Fountain Pk Series P Subject to Alternative Minimum Tax	S:AAA/A-1+  Oth	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) FNMA	4/15/33 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/16/99	\$4,000,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 1532 Conduit revenue bond Multifamily housing Fountain Pk Series Q Federally Taxable	S:AAA/A-1+  Oth	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) FNMA	4/15/33 Term	VAR
10/01/99	\$3,690,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 1530 Conduit revenue bond Multifamily housing Coral Wood Ct Apts Subject to Alternative Minimum Tax Refunding	NR  Oth	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) FNMA (TR) US Bank Corp Trust (EN) FNMA	10/15/24 Term	6.320 (TIC)
10/01/99	\$2,990,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 1531 Conduit revenue bond Multifamily housing Orangewood Ct Apts Subject to Alternative Minimum Tax Refunding	NR  Oth	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) FNMA (TR) US Bank Corp Trust (EN) FNMA	10/15/24 Term	6.345 (TIC)
12/14/99	\$3,020,000	Los Angeles Los Angeles CDIAC Debt Issue Number: 99 - 1831 Conduit revenue bond Multifamily housing L'Canon Club Apts	S:AAA  Oth	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) FNMA (TR) US Bank Corp Trust (EN) GNMA	1/20/35 Term	6.270 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/03/99	\$9,000,000	Los Angeles County CFD No 7 Los Angeles CDIAC Debt Issue Number: 99 - 1507 Limited tax obligation bond Multi cap imprvments and public works Altadena	NR	Neg	(BC) Arter & Hadden  (UW) Salomon Smith Barney (TR) US Bank Corp Trust	9/01/29 Comb	6.077 (NIC)
8/27/99	\$26,783,170	Los Angeles County Schools Regionalized Business Services Corporation Los Angeles CDIAC Debt Issue Number: 99 - 1297 Certificates of participation/leases Other/multiple educational uses LA Co Bd of Ed and Acton-Agua Dulce USD	S:AAA M:Aaa  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) US Bank Corp Trust (EN) Ambac	8/01/29 Serial	5.834 (NIC)
11/05/99	\$7,450,000	Los Angeles Community College District Los Angeles CDIAC Debt Issue Number: 99 - 1745 Certificates of participation/leases College/university facility Energy Retrofit	S:AAA  Ins	Neg	(BC) Fulbright & Jaworski  (UW) Griffin Kubik (TR) US Bank Corp Trust (EN) Ambac	8/15/14 Serial	5.275 (NIC)
6/07/99	\$4,489,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 0673 Other note Multifamily housing Amistad Plaza Subject to Alternative Minimum Tax	NR	Neg	(BC) Fulbright & Jaworski  (UW) Sutter Securities	1/01/31 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$4,710,638	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 0708 Other note Multifamily housing Grandview Nine Subject to Alternative Minimum Tax	NR	Neg	(BC) Fulbright & Jaworski (UW) Sutter Securities	1/01/31 Term	VAR
6/16/99	\$750,000,000	Los Angeles County Los Angeles CDIAC Debt Issue Number: 99 - 1294 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) O'Melveny & Myers (UW) Banc of America Securities (TR) Los Angeles Co	6/30/00 Term	4.000 (TIC)
6/03/99	\$16,000,000	Los Angeles County Board of Education (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0405 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
10/26/99	\$19,265,000	Los Angeles County Capital Asset Leasing Corp Los Angeles CDIAC Debt Issue Number: 99 - 1896 Public lease revenue bond Equipment LAC-CAL	S:BBB M:Baa1 F:A-	Comp	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Salomon Smith Barney (TR) Norwest Bank MN	6/01/04 Serial	4.650 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/12/99	\$6,825,000	Los Angeles County CFD No 1 Los Angeles CDIAC Debt Issue Number: 99 - 0535 Limited tax obligation bond Water supply/storage/distribution Palmdale/Lancaster Area Refunding	NR	Neg	(BC) Arter & Hadden  (UW) PaineWebber (TR) US Bank Corp Trust	9/01/18 Comb	5.776 (TIC)
6/07/99	\$2,070,000	Los Angeles County Housing Authority Los Angeles CDIAC Debt Issue Number: 99 - 0705 Conduit revenue bond Multifamily housing Hale-Morris-Lewis Manor Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Washington Mutual (TR) US Bank Corp Trust	1/01/31 Term	VAR
6/09/99	\$3,500,000	Los Angeles County Housing Authority Los Angeles CDIAC Debt Issue Number: 99 - 0702 Conduit revenue bond Multifamily housing Carson Terrace Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Bank of America (TR) US Bank Corp Trust	2/01/32 Term	VAR
12/15/99	\$3,000,000	Los Angeles County Industrial Development Authority Los Angeles CDIAC Debt Issue Number: 99 - 1843 Conduit revenue bond Industrial development Fruitland Associates Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington  (UW) GE Capital (TR) State Street Bank CA	12/15/14 Serial	5.955 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/27/99	\$124,805,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Debt Issue Number: 99 - 0145 Sales tax revenue bond Public transit Second Senior Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A  Ins	Comp	(BC) O'Melveny & Myers (FA) PRAG (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FSA	7/01/28 Comb	4.851 (TIC)
3/06/99	\$150,340,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Debt Issue Number: 99 - 0151 Sales tax revenue bond Public transit First Tier Sr Series B Refunding	S:AAA/AA- M:Aaa/A1 F:AAA/A+  Ins	Comp	(BC) Kutak Rock (FA) PRAG (UW) Morgan Stanley (TR) BNY Western Trust (EN) FSA	7/01/28 Comb	4.880 (TIC)
4/28/99	\$170,495,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Debt Issue Number: 99 - 0293 Sales tax revenue bond Public transit Prop A First Tier Sr Refunding	S:AAA/AA- M:Aaa/A-1 F:AAA/A+  Ins	Comp	(BC) Hawkins Delafield (FA) PRAG (UW) Merrill Lynch & Co (TR) BNY Western Trust (EN) Ambac	7/01/26 Comb	5.010 (TIC)
6/16/99	\$180,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Debt Issue Number: 99 - 0460 Public enterprise revenue bond Power generation/transmission	S:AAA M:Aaa F:AAA  ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs (TR) Los Angeles (EN) FSA	6/15/29 Comb	5.445 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/20/99	\$100,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Debt Issue Number: 99 - 1762 Public enterprise revenue bond Water supply/storage/distribution	S:AAA M:Aaa F:AAA  Ins	Comp	(BC) Orrick Herrington (FA) P G Corbin (UW) Lehman Brothers (TR) Los Angeles (EN) FGIC	10/15/39 Comb	6.139 (TIC)
1/06/99	\$22,255,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 98 - 1875 Public lease revenue bond Multi cap imprvments and public works	S:AAA M:Aaa  Ins	Comp	(BC) Mallory Brown-Curtis (FA) PRAG (UW) NationsBanc Mont Securities (TR) State Street Bank CA (EN) FSA	2/01/09 Serial	4.227 (TIC)
3/30/99	\$70,285,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 99 - 0248 Public lease revenue bond Equipment Police Emergency Command Control Ser D	S:AA M:Aa3  Ins	Comp	(BC) Kutak Rock (FA) Kelling Northcross (UW) PaineWebber (TR) US Bank Corp Trust	9/01/13 Serial	4.518 (NIC)
3/30/99	\$65,040,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 99 - 0247 Public lease revenue bond Equipment Police Emergency Command Control Ser E Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Kutak Rock (FA) Kelling Northcross (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) Ambac	9/01/13 Serial	4.356 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/21/99	\$43,210,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 99 - 0283 Certificates of participation/leases Public building Hollywood and Highland Theatre Federally Taxable	M:A2(c)	Comp	(BC) Curls Brown & Duran (FA) Dain Rauscher (UW) First Union Capital (TR) US Bank Corp Trust	4/01/29 Comb	7.276 (TIC)
10/19/99	\$72,600,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Debt Issue Number: 99 - 1787 Certificates of participation/leases Multi cap imprvments and public works	S:AAA M:Aaa  Ins	Comp	(BC) Curls Brown & Duran (FA) Dain Rauscher (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) Ambac	11/01/15 Serial	4.970 (TIC)
6/09/99	\$195,260,000	Los Angeles Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 0639 Tax and revenue anticipation note Cash flow, interim financing Series A and B	S:SP-1+ M:MIG1	Neg	(BC) Curls Brown & Duran (FA) C M de Crinis (UW) Lehman Brothers (TR) Los Angeles Co	9/29/00 Comb	3.433 (TIC)
7/22/99	\$300,000,000	Los Angeles Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 1415 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA  Ins	Neg	(BC) Brown & Wood (FA) C M de Crinis (UW) PaineWebber (TR) BNY Western Trust (EN) MBIA	7/01/24 Comb	5.202 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$2,645,000	Los Nietos Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0896 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
10/07/99	\$3,425,000	Lynwood Public Financing Authority Los Angeles CDIAC Debt Issue Number: 99 - 1909 Tax allocation bond Redevelopment, multiple purposes Area A Series B Federally Taxable	S:AAA F:AAA  Ins	Neg	(BC) Brown & Wood (FA) C M de Crinis (UW) The Chapman Co (TR) US Bank Corp Trust (EN) FSA	9/01/12 Comb	7.718 (NIC)
10/07/99	\$3,760,000	Lynwood Public Financing Authority Los Angeles CDIAC Debt Issue Number: 99 - 1716 Public lease revenue bond Multi cap imprvments and public works Refunding	S:BBB	Neg	(BC) Brown & Wood (FA) C M de Crinis (UW) The Chapman Co (TR) US Bank Corp Trust	9/01/29 Comb	6.347 (NIC)
10/07/99	\$1,310,000	Lynwood Public Financing Authority Los Angeles CDIAC Debt Issue Number: 99 - 1717 Tax allocation bond Redevelopment, multiple purposes Alameda Refunding	F:BBB-	Neg	(BC) Brown & Wood (FA) C M de Crinis (UW) The Chapman Co (TR) US Bank Corp Trust	9/01/24 Comb	6.320 (NIC)
10/07/99	\$5,850,000	Lynwood Public Financing Authority Los Angeles CDIAC Debt Issue Number: 99 - 1718 Public enterprise revenue bond Water supply/storage/distribution	S:AAA  Ins	Neg	(BC) Brown & Wood (FA) C M de Crinis (UW) The Chapman Co (TR) US Bank Corp Trust (EN) MBIA	6/01/29 Comb	5.953 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/07/99	\$10,235,000	Lynwood Public Financing Authority Los Angeles CDIAC Debt Issue Number: 99 - 1719 Tax allocation bond Redevelopment, multiple purposes Area A Series A Refunding	S:AAA F:AAA  Ins	Neg	(BC) Brown & Wood (FA) C M de Crinis (UW) The Chapman Co (TR) US Bank Corp Trust (EN) FSA	9/01/28 Comb	5.957 (NIC)
9/23/99	\$5,000,040	Manhattan Beach Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 1766 General obligation bond K-12 school facility	S:AA/AAA M:Aa3/Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) PaineWebber (TR) Los Angeles Co (EN) FGIC	9/01/24 Comb	10.805 (NIC)
6/03/99	\$3,500,000	Manhattan Beach Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0406 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	6/30/00 Term	3.130 (NIC)
9/14/99	\$3,255,000	Maywood Los Angeles CDIAC Debt Issue Number: 99 - 1654 Certificates of participation/leases Street construction and improvements	S:A+/A-1  LOC	Neg	(BC) Quint & Thimmig  (UW) Seidler-Fitzgerald (TR) US Bank Corp Trust (EN) Allied Irish Bank	9/01/29 Term	VAR
6/10/99	\$745,000	Maywood (CSCDA) Los Angeles CDIAC Debt Issue Number: 99 - 1212 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/26/99	\$2,635,000	Maywood Public Financing Authority Los Angeles CDIAC Debt Issue Number: 98 - 2181 Tax allocation bond Redevelopment, multiple purposes	S:A-  LOC	Neg	(BC) Brown & Wood  (UW) Seidler-Fitzgerald (TR) US Bank Corp Trust (EN) Allied Irish Bank	2/01/27 Term	VAR
6/03/99	\$4,000,000	Monrovia Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0408 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	6/30/00 Term	3.130 (NIC)
3/08/99	\$4,275,000	Montebello Los Angeles CDIAC Debt Issue Number: 99 - 0139 Certificates of participation/leases Recreation and sports facilities Refunding	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Seidler-Fitzgerald (TR) BNY Western Trust	4/01/29 Comb	5.684 (NIC)
6/03/99	\$4,200,000	Montebello Los Angeles CDIAC Debt Issue Number: 99 - 1442 Tax and revenue anticipation note Cash flow, interim financing	F:F-2	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) Zions First Natl Bank (TR) Montebello	6/30/00 Term	3.731 (NIC)
4/14/99	\$1,510,000	Montebello Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 0192 Tax allocation bond Redevelopment, multiple purposes Montebello Hills	S:BBB	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Montebello PFA (TR) BNY Western Trust	3/01/24 Comb	5.432 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/14/99	\$8,260,000	Montebello Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 0193 Tax allocation bond Redevelopment, multiple purposes S Montebello Industrial Refunding	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Montebello PFA (TR) BNY Western Trust	9/01/22 Comb	5.567 (NIC)
6/17/99	\$4,145,000	Montebello Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 1443 Tax allocation bond Redevelopment, multiple purposes S Montebello Industrial Refunding	S:AAA F:AAA  Ins	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Seidler-Fitzgerald (TR) BNY Western Trust (EN) MBIA	9/01/22 Comb	5.305 (NIC)
11/03/99	\$5,593,888	Montebello Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 1767 Tax allocation bond Redevelopment, multiple purposes Montebello Hills Series B	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Montebello PFA (TR) BNY Western Trust (EN) MBIA	3/01/24 Comb	6.267 (NIC)
11/03/99	\$3,495,000	Montebello Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 1768 Tax allocation bond Redevelopment, multiple purposes Montebello Hills Series C Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Rod Gunn (UW) Montebello PFA (TR) BNY Western Trust (EN) MBIA	3/01/24 Comb	8.153 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$19,997,854	Montebello Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 0442 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) MBIA	6/01/24 Serial	7.508 (NIC)
6/03/99	\$5,000,000	Mt San Antonio Community College District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0407 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
6/08/99	\$5,000,000	Newhall Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0897 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
7/20/99	\$10,210,000	Norwalk Community Facilities Financing Authority Los Angeles CDIAC Debt Issue Number: 99 - 0738 Public lease revenue bond Public building Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Richards Watson (FA) Rod Gunn (UW) Banc of America Securities (TR) BNY Western Trust (EN) MBIA	2/01/29 Comb	5.341 (TIC)
2/15/99	\$12,310,000	Palmdale Los Angeles CDIAC Debt Issue Number: 99 - 0061 Certificates of participation/leases Public building Courthouse and City Hall	S:AAA  Ins	Neg	(BC) Quint & Thimmig (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Ambac	9/01/29 Comb	5.099 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$2,780,000	Palmdale (CSCDA) Los Angeles CDIAC Debt Issue Number: 99 - 1223 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
3/19/99	\$2,722,056	Palmdale Community Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 0287 Tax allocation bond Redevelopment, multiple purposes Merged	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) Project Fin Assoc (UW) O'Connor & Co (TR) US Bank Corp Trust (EN) Ambac	12/01/29 Term	5.500 (NIC)
7/20/99	\$380,000	Palmdale CFD No 99-1 Los Angeles CDIAC Debt Issue Number: 99 - 1489 Limited tax obligation bond Multi cap imprvments and public works Trade and Commerce Ctr	NR	Neg	(BC) Quint & Thimmig  (UW) Stone & Youngberg (TR) US Bank Corp Trust	10/01/33 Term	6.119 (TIC)
11/23/99	\$24,952,151	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Debt Issue Number: 99 - 2030 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) State Street Bank CA (EN) FSA	8/01/39 Comb	6.198 (TIC)
6/03/99	\$10,000,000	Palmdale School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0409 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$2,500,000	Palos Verdes Estates (CSCDA) Los Angeles CDIAC Debt Issue Number: 99 - 1224 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/03/99	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0410 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
8/13/99	\$21,000,000	Paramount Housing Authority Los Angeles CDIAC Debt Issue Number: 99 - 1513 Conduit revenue bond Multifamily housing Century Place Apts Series A Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+  Oth	Neg	(BC) Jones Hall  (UW) A G Edwards (TR) Dai-Ichi Kangyo (EN) FNMA	9/15/29 Term	VAR
8/16/99	\$4,500,000	Paramount Housing Authority Los Angeles CDIAC Debt Issue Number: 99 - 1512 Conduit revenue bond Multifamily housing Century Place Apts Series B Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall  (UW) A G Edwards (TR) Dai-Ichi Kangyo	11/01/29 Term	12.000 (TIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/17/99	\$19,000,000	Paramount Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 0444 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (UW) Banc of America Securities (TR) Los Angeles Co	9/29/00 Term	3.902 (TIC)
7/29/99	\$101,940,000	Pasadena Los Angeles CDIAC Debt Issue Number: 99 - 1580 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA/AA- M:Aaa F:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (UW) Morgan Stanley Dean (TR) BNY Western Trust (EN) Ambac	5/15/22 Comb	7.319 (NIC)
8/18/99	\$2,600,000	Pasadena Los Angeles CDIAC Debt Issue Number: 99 - 1520 Other note Cash flow, interim financing	NR	Neg	(BC) Richards Watson (UW) City National Bank	12/31/99 Term	4.950 (TIC)
11/04/99	\$5,918,500	Pasadena Los Angeles CDIAC Debt Issue Number: 99 - 1739 Certificates of participation/leases Equipment	NR	Neg	(BC) Richards Watson (UW) City National Bank	11/04/07 Serial	5.200 (NIC)
12/28/99	\$2,600,000	Pasadena Los Angeles CDIAC Debt Issue Number: 99 - 0758 Public lease revenue bond Parking Refunding	NR	Neg	(BC) Richards Watson (UW) City National Bank	12/01/19 Term	4.950 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/16/99	\$50,000,000	Pasadena Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 0569 General obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) FGIC	7/01/24 Comb	5.151 (NIC)
6/03/99	\$10,000,000	Pasadena Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0411 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
4/29/99	\$5,520,000	Pico Rivera Water Authority Los Angeles CDIAC Debt Issue Number: 99 - 0571 Public enterprise revenue bond Water supply/storage/distribution Series B Federally Taxable Refunding	S:AAA M:Aaa	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) State Street Bank CA (EN) MBIA	5/01/14 Term	6.604 (NIC)
4/29/99	\$17,940,000	Pico Rivera Water Authority Los Angeles CDIAC Debt Issue Number: 99 - 0581 Public enterprise revenue bond Water supply/storage/distribution Series A Refunding	S:AAA M:Aaa	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) State Street Bank CA (EN) MBIA	5/01/29 Comb	4.853 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/17/99	\$3,295,000	Pomona Los Angeles CDIAC Debt Issue Number: 99 - 0761 Certificates of participation/leases Redevelopment, multiple purposes	S:BBB	Neg	(BC) Jones Hall  (UW) E J De La Rosa (TR) US Bank Corp Trust	8/01/24 Comb	5.843 (NIC)
4/29/99	\$26,555,000	Pomona Public Financing Authority Los Angeles CDIAC Debt Issue Number: 99 - 0502 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Pacific Alliance Capital (UW) E J De La Rosa (TR) US Bank Corp Trust (EN) FSA	5/01/29 Comb	4.999 (NIC)
8/17/99	\$27,615,000	Pomona Public Financing Authority Los Angeles CDIAC Debt Issue Number: 99 - 1542 Public enterprise revenue bond Water supply/storage/distribution	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Jones Hall (FA) Miller & Schroeder (UW) E J De La Rosa (TR) US Bank Corp Trust (EN) FGIC	5/01/29 Comb	5.574 (NIC)
4/15/99	\$15,000,000	Pomona Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 0430 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Salomon Smith Barney (TR) Los Angeles Co (EN) FGIC	8/01/29 Comb	4.925 (NIC)
9/24/99	\$21,485,000	Pomona Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 1695 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) Dale Scott & Assoc (UW) Kinzell Newcomb (TR) US Bank Corp Trust (EN) MBIA	8/01/29 Serial	6.447 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/20/99	\$12,000,000	Pomona Valley Educational Joint Powers Authority Los Angeles CDIAC Debt Issue Number: 99 - 1816 Public lease revenue bond K-12 school facility Qualified Zone Academy Federally Taxable State Taxable	S:AAA      Oth	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) LaSalle Natl Bank (TR) State Street Bank CA (EN) AIG Matched Funding	11/09/11 Term	5.435 (NIC)
7/01/99	\$2,790,000	Quartz Hill Water District CFD No 1 Los Angeles CDIAC Debt Issue Number: 99 - 0206 Limited tax obligation bond Water supply/storage/distribution Portal Heights Refunding	NR	Neg	(BC) G A Laster (FA) Brad Kerwin & Assoc (UW) Henderson Capital (TR) Union Bank of CA	9/01/13 Comb	5.762 (NIC)
6/10/99	\$4,250,000	Redondo Beach (CSCDA) Los Angeles CDIAC Debt Issue Number: 99 - 1230 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series B	S:SP-1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.650 (NIC)
6/03/99	\$5,000,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0412 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series A	S:SP-1+   Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	6/30/00 Term	3.130 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/11/99	\$30,445,000	Regional Airports Improvement Corporation Los Angeles CDIAC Debt Issue Number: 99 - 0183 Conduit revenue bond Airport Los Angeles Intl Subject to Alternative Minimum Tax Refunding	S:BB M:Ba2  Oth	Neg	(BC) O'Melveny & Myers  (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) Continental Airlines	8/01/17 Term	5.745 (TIC)
6/03/99	\$3,000,000	Rio Hondo Community College District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0413 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	6/30/00 Term	3.130 (NIC)
6/03/99	\$2,750,000	Rosemead Elementary School District Los Angeles CDIAC Debt Issue Number: 99 - 0482 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Banc of America Securities (TR) Los Angeles Co	6/30/00 Term	3.171 (NIC)
6/08/99	\$5,790,000	Rowland Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0905 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$3,420,000	San Gabriel Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0415 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	6/30/00 Term	3.130 (NIC)
6/08/99	\$2,500,000	San Marino Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0898 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/04/99	\$4,345,000	Santa Clarita Community College District (CCCFA) Los Angeles CDIAC Debt Issue Number: 99 - 0370 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)
2/02/99	\$24,905,000	Santa Monica Community College District Los Angeles CDIAC Debt Issue Number: 99 - 0032 Certificates of participation/leases College/university facility Refunding	S:AAA  Ins	Neg	(BC) Fulbright & Jaworski  (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) Ambac	6/01/24 Comb	4.867 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/11/99	\$8,000,000	Santa Monica Community College District Los Angeles CDIAC Debt Issue Number: 99 - 0033 General obligation bond College/university facility	S:AA-	Neg	(BC) Fulbright & Jaworski (UW) Piper Jaffray Inc (TR) US Bank Corp Trust	8/01/23 Comb	4.765 (NIC)
6/03/99	\$5,000,000	Santa Monica Community College District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0414 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	6/30/00 Term	3.130 (NIC)
9/29/99	\$13,200,000	Santa Monica Public Financing Authority Los Angeles CDIAC Debt Issue Number: 99 - 1683 Public lease revenue bond Multi cap imprvments and public works Public Safety Fac	S:AA+ M:Aa2 F:AA	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Banc of America Securities (TR) BNY Western Trust	7/01/21 Serial	5.246 (NIC)
11/30/99	\$62,285,000	Santa Monica Redevelopment Agency Los Angeles CDIAC Debt Issue Number: 99 - 1858 Tax allocation bond Redevelopment, multiple purposes Earthquake Recovery	S:AAA/A- M:Aaa/Baa1 F:AAA/A  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (UW) Morgan Stanley (TR) BNY Western Trust (EN) Ambac	7/01/29 Comb	5.964 (NIC)
5/26/99	\$38,000,034	Santa Monica-Malibu Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 0773 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) O'Melveny & Myers (FA) Sutro & Co (UW) PaineWebber (TR) Los Angeles Co (EN) FGIC	8/01/23 Serial	8.082 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$10,000,000	Santa Monica-Malibu Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0416 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
10/13/99	\$3,200,000	Saugus Unified School District (CVSFA) Los Angeles CDIAC Debt Issue Number: 99 - 1913 Tax and revenue anticipation note Cash flow, interim financing CVSFA 1999 TRAN Pool	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Lehman Brothers (TR) Union Bank of CA	1/26/01 Term	3.636 (TIC)
7/23/99	\$195,000	Saugus Union Elementary School District Los Angeles CDIAC Debt Issue Number: 99 - 1709 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Government Fin Strat (UW) Asset Backed Income (TR) Los Angeles Co	9/01/04 Serial	5.008 (TIC)
6/10/99	\$2,830,000	South Gate (CSCDA) Los Angeles CDIAC Debt Issue Number: 99 - 1246 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series C-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/29/00 Term	3.650 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/09/99	\$12,500,000	South Gate Public Financing Authority Los Angeles CDIAC Debt Issue Number: 99 - 1449 Tax allocation note Redevelopment, multiple purposes No 1 Refunding	NR	Neg	(BC) Jones Hall (FA) Fraser & Associates (UW) Sutro & Co (TR) US Bank Corp Trust	9/01/03 Term	6.500 (NIC)
7/27/99	\$2,998,006	South Montebello Irrigation District Los Angeles CDIAC Debt Issue Number: 99 - 1609 Certificates of participation/leases Water supply/storage/distribution Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Municipal Leasing (UW) City National Bank	7/27/04 Serial	5.450 (TIC)
7/29/99	\$9,999,209	South Pasadena Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 1577 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca  (UW) PaineWebber (TR) Los Angeles Co (EN) FGIC	5/01/24 Serial	5.565 (TIC)
6/10/99	\$1,050,000	Southgate Park and Recreation District (CSCDA) Los Angeles CDIAC Debt Issue Number: 99 - 1247 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series B	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.650 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/23/99	\$72,172	St Mark Elementary School Los Angeles CDIAC Debt Issue Number: 00 - 0086 Certificates of participation/leases Other/multiple educational uses Computer Equipment Federally Taxable State Taxable	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	8/15/03 Serial	12.101 (NIC)
6/08/99	\$4,500,000	Sulphur Springs Union Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0899 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$3,500,000	Temple City Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0900 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
2/17/99	\$30,000,000	Torrance Unified School District Los Angeles CDIAC Debt Issue Number: 99 - 0059 General obligation bond K-12 school facility	S:A+ M:Aa3	Neg	(BC) Fulbright & Jaworski (UW) George K Baum (TR) US Bank Corp Trust	8/01/11 Serial	4.243 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$9,945,000	Torrance Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0901 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
1/28/99	\$16,975,000	Walnut Improvement Agency Los Angeles CDIAC Debt Issue Number: 99 - 0089 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall  (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) MBIA	9/01/22 Comb	4.797 (NIC)
6/08/99	\$5,005,000	Walnut Valley Unified School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0906 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
3/31/99	\$69,345,000	West Basin Municipal Water District Los Angeles CDIAC Debt Issue Number: 99 - 0194 Certificates of participation/leases Water supply/storage/distribution Phase III Recycled Water	S:AAA/A-1+ M:Aa2/VMIG1  LOC	Neg	(BC) Stradling Yocca  (UW) Salomon Smith Barney (TR) Union Bank of CA (EN) Bayerische Vereinsba	8/01/29 Term	VAR
11/15/99	\$3,945,000	West Covina Public Financing Authority Los Angeles CDIAC Debt Issue Number: 99 - 1547 Tax allocation bond Redevelopment, multiple purposes Federally Taxable	S:A+/A-1   LOC	Neg	(BC) Quint & Thimmig (FA) Pacific Alliance Cap (UW) Seidler-Fitzgerald (TR) US Bank Corp Trust (EN) Allied Irish Bank	11/01/29 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$3,500,000	West Covina Unified School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0417 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	9/29/00 Term	3.450 (NIC)
2/25/99	\$7,257,875	Westside Union School District Los Angeles CDIAC Debt Issue Number: 99 - 0140 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Serial	4.894 (NIC)
6/03/99	\$2,700,000	Westside Union School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0418 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	6/30/00 Term	3.130 (NIC)
6/03/99	\$3,000,000	Whittier City School District (LACS) Los Angeles CDIAC Debt Issue Number: 99 - 0419 Tax and revenue anticipation note Cash flow, interim financing LACS 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield  (UW) Sutro & Co (TR) Los Angeles Co (EN) FSA	6/30/00 Term	3.130 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/19/99	\$18,000,000	Whittier Union High School District Los Angeles CDIAC Debt Issue Number: 99 - 0296 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Salomon Smith Barney (TR) Los Angeles Co (EN) FGIC	8/01/29 Comb	5.091 (NIC)
6/08/99	\$5,600,000	William S Hart Union High School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0902 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
12/01/99	\$21,115,000	William S Hart Union High School District Los Angeles CDIAC Debt Issue Number: 99 - 1802 Certificates of participation/leases K-12 school facility	S:AAA/A-  Ins	Neg	(BC) Bowie Arneson Wiles (FA) David Taussig (UW) Stone & Youngberg (TR) BNY Western Trust (EN) MBIA	9/01/30 Comb	5.961 (TIC)
6/08/99	\$2,240,000	Wilsona School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0903 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/18/99	\$3,103,182	Wiseburn Elementary School District Los Angeles CDIAC Debt Issue Number: 99 - 1392 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) PaineWebber (TR) Los Angeles Co (EN) FGIC	8/01/24 Serial	5.921 (TIC)



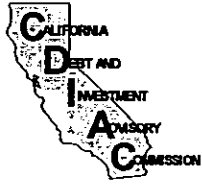
# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,965,000	Wiseburn Elementary School District (CSCRPA) Los Angeles CDIAC Debt Issue Number: 99 - 0904 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$400,000	Alview-Dairyland Union Elementary School District (CSCRPA) Madera CDIAC Debt Issue Number: 99 - 0908 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,000,000	Chowchilla Elementary School District (CSCRPA) Madera CDIAC Debt Issue Number: 99 - 0910 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,100,000	Coarsegold Union School District (CSCRPA) Madera CDIAC Debt Issue Number: 99 - 0911 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/17/99	\$8,989,970	Golden Valley Unified School District Madera CDIAC Debt Issue Number: 99 - 1521 General obligation bond K-12 school facility	S:AAA  Ins	Neg	(BC) Stradling Yocca  (UW) US Bancorp Piper (TR) Dai-Ichi Kangyo (EN) MBIA	8/01/24 Comb	7.338 (NIC)
6/08/99	\$1,000,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Debt Issue Number: 99 - 0915 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
11/29/99	\$175,170	Madera County Madera CDIAC Debt Issue Number: 99 - 1990 Certificates of participation/leases Wastewater collection and treatment Goldside Estates Maintenance Dist No 27	NR	Neg	(BC) Jones Hall  (UW) Rural Economic (TR) Madera Co	9/02/39 Term	3.249 (NIC)
6/08/99	\$2,500,000	Madera County Board of Education (CSCRPA) Madera CDIAC Debt Issue Number: 99 - 0907 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$5,600,000	Madera Unified School District (CSCRPA) Madera CDIAC Debt Issue Number: 99 - 0912 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
10/28/99	\$5,350,000	Sierra Foothills Public Utility District Madera CDIAC Debt Issue Number: 99 - 1853 Certificates of participation/leases Parks/open space Jensen Ranch	NR	Neg	(BC) Hargrove & Costanzo  (UW) Pacific Genesis (TR) Colonial Trust Co	10/15/02 Term	11.404 (NIC)
6/08/99	\$1,940,000	Yosemite Union High School District (CSCRPA) Madera CDIAC Debt Issue Number: 99 - 0913 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A  Marin	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,800,000	Dixie Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 99 - 0916 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$1,150,000	Fairfax (CSCDA) Marin CDIAC Debt Issue Number: 99 - 1197 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$2,000,000	Kentfield Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 99 - 0917 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$800,000	Lagunitas Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 99 - 0918 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/04/99	\$8,105,000	Marin Community College District (CCCFA) Marin CDIAC Debt Issue Number: 99 - 0357 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+   Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$36,000,000	Marin County Marin CDIAC Debt Issue Number: 99 - 0729 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Nossaman Guthner (FA) Public Financial (UW) Lehman Brothers (TR) Marin Co	9/29/00 Term	3.563 (TIC)
2/18/99	\$26,940,000	Marin Emergency Radio Authority Marin CDIAC Debt Issue Number: 99 - 0024 Public enterprise revenue bond Equipment	S:AAA M:Aaa  Ins	Neg	(BC) Nossaman Guthner (FA) Bartle Wells (UW) Morgan Stanley (TR) US Trust Co of CA (EN) Ambac	8/15/21 Comb	4.745 (NIC)
5/12/99	\$6,360,000	Mill Valley Marin CDIAC Debt Issue Number: 98 - 1805 Certificates of participation/leases Public building Community Ctr	NR	Neg	(BC) Orrick Herrington (FA) Mark Pressman (UW) US Bancorp Piper (TR) Dai-ichi Kangyo	8/01/35 Comb	5.171 (NIC)
6/10/99	\$3,400,000	Novato (CSCDA) Marin CDIAC Debt Issue Number: 99 - 1221 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series B	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.650 (NIC)
6/08/99	\$7,445,000	Novato Unified School District (CSCRPA) Marin CDIAC Debt Issue Number: 99 - 0919 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$2,200,000	Reed Union Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 99 - 0920 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
5/21/99	\$9,799,790	Ross Valley School District Marin CDIAC Debt Issue Number: 99 - 0613 General obligation bond K-12 school facility	S:AAA F:AAA  Ins	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) BNY Western Trust (EN) FGIC	6/01/24 Serial	7.226 (NIC)
6/10/99	\$1,250,000	San Anselmo (CSCDA) Marin CDIAC Debt Issue Number: 99 - 1234 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/10/99	\$3,850,000	San Rafael (CSCDA) Marin CDIAC Debt Issue Number: 99 - 1239 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$6,600,000	San Rafael City Elementary School District (CSCRPA) Marin CDIAC Debt Issue Number: 99 - 0921 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$7,320,000	San Rafael City High School District (CSCRPA) Marin CDIAC Debt Issue Number: 99 - 0922 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/16/99	\$23,504,004	San Rafael Redevelopment Agency Marin CDIAC Debt Issue Number: 99 - 0770 Tax allocation bond Redevelopment, multiple purposes Central	S:AAA/A+ M:Aaa/A1 F:AAA/AA  Ins	Comp	(BC) Jones Hall (FA) Public Asset (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	12/01/22 Serial	5.129 (NIC)
9/29/99	\$1,770,000	Sausalito Marin CDIAC Debt Issue Number: 99 - 1760 Certificates of participation/leases Multi cap imprvments and public works	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) Westamerica Bank	7/15/14 Serial	5.358 (NIC)
6/10/99	\$1,325,000	Sausalito (CSCDA) Marin CDIAC Debt Issue Number: 99 - 1240 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series B	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.650 (NIC)
6/08/99	\$1,800,000	Shoreline Unified School District (CSCRPA) Marin CDIAC Debt Issue Number: 99 - 0924 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$3,600,000	Tamalpais Union High School District (CSCRPA) Marin CDIAC Debt Issue Number: 99 - 0923 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
12/15/99	\$408,513	Tiburon Marin CDIAC Debt Issue Number: 00 - 0001 Special assessment bond Street construction and improvements Main St AD  <u>Mariposa</u>	NR	Neg	(BC) Jones Hall  (UW) Mark Pressman (TR) BNY Western Trust	9/02/20 Serial	6.485 (NIC)
6/08/99	\$4,000,000	Mariposa County Unified School District (CSCRPA) Mariposa CDIAC Debt Issue Number: 99 - 0925 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A  <u>Mendocino</u>	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,000,000	Anderson Valley Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 99 - 0927 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$670,000	Arena Union Elementary School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 99 - 0928 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
3/30/99	\$596,670	Brooktrails Township Community Services District Mendocino CDIAC Debt Issue Number: 99 - 0289 Certificates of participation/leases Water supply/storage/distribution Refunding	NR	Neg	(BC) Jones Hall  (UW) LaSalle Natl Bank	3/31/11 Serial	5.252 (NIC)
6/08/99	\$2,500,000	Fort Bragg Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 99 - 0929 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$850,000	Laytonville Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 99 - 0936 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$300,000	Leggett Valley Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 99 - 0937 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$19,205,000	Mendocino County (CSCDA) Mendocino CDIAC Debt Issue Number: 99 - 1214 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$5,155,000	Mendocino County Board of Education (CSCRPA) Mendocino CDIAC Debt Issue Number: 99 - 0926 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,105,000	Mendocino Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 99 - 0930 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$2,725,000	Mendocino-Lake Community College District (CCCFA) Mendocino CDIAC Debt Issue Number: 99 - 0358 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+     Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)
6/08/99	\$615,000	Potter Valley Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 99 - 0935 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1    Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$405,000	Round Valley Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 99 - 0932 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1    Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$5,500,000	Ukiah Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 99 - 0933 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1    Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/30/99	\$2,498,958	Willits Unified School District Mendocino CDIAC Debt Issue Number: 99 - 1322 General obligation bond K-12 school facility	M:Aaa/Baa1  Ins	Neg	(BC) Stradling Yocca  (UW) George K Baum (TR) Dai-ichi Kangyo (EN) FGIC	7/15/24 Comb	6.310 (TIC)
6/08/99	\$2,795,000	Willits Unified School District (CSCRPA) Mendocino CDIAC Debt Issue Number: 99 - 0934 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A  Merced	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$320,000	Ballico-Cressey Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 99 - 0939 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
1/21/99	\$4,000,000	Gustine Unified School District Merced CDIAC Debt Issue Number: 99 - 0016 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (UW) Altura Nelson (TR) US Bank Corp Trust (EN) FSA	2/01/29 Comb	5.152 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$750,000	Hilmar Unified School District (CSCRPA) Merced CDIAC Debt Issue Number: 99 - 0940 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$500,000	Le Grand Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 99 - 0941 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
12/28/99	\$91,734	Le Grand Union High School District Merced CDIAC Debt Issue Number: 00 - 0066 Certificates of participation/leases Other/multiple educational uses School Bus	NR	Neg	(BC) Lozano Smith Smith (FA) Baystone Financial (UW) Kansas State Bank	8/01/05 Serial	5.950 (NIC)
10/28/99	\$5,090,000	Livingston Union School District Merced CDIAC Debt Issue Number: 99 - 1817 Certificates of participation/leases K-12 school facility	S:AAA  Ins	Neg	(BC) Jones Hall  (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	11/01/24 Comb	5.881 (NIC)
6/08/99	\$5,000,000	Los Banos Unified School District (CSCRPA) Merced CDIAC Debt Issue Number: 99 - 0942 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$255,000	McSwain Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 99 - 0943 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
2/12/99	\$719,999	Merced Merced CDIAC Debt Issue Number: 99 - 0198 Special assessment bond Multi cap imprvments and public works Liberty Pk AD Refunding	NR	Neg	(BC) Robert M Haight (FA) CA Capital Finance (UW) ABN AMRO Securities (TR) Merced	9/02/18 Serial	5.500 (NIC)
10/05/99	\$4,024,381	Merced Merced CDIAC Debt Issue Number: 99 - 1410 Special assessment bond Wastewater collection and treatment N Merced Imp ReAD Refunding	NR	Neg	(BC) Robert M Haight  (UW) Redwood Securities (TR) US Bank Corp Trust	9/02/12 Serial	5.428 (TIC)
6/08/99	\$4,500,000	Merced City School District (CSCRPA) Merced CDIAC Debt Issue Number: 99 - 0944 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$3,735,000	Merced Community College District (CCCFA) Merced CDIAC Debt Issue Number: 99 - 0359 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAM Pool Series B	S:SP-1+     Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.320 (NIC)
2/02/99	\$63,070,000	Merced County Merced CDIAC Debt Issue Number: 99 - 0071 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Orrick Herrington (FA) Leifer Capital (UW) Morgan Stanley (TR) US Trust Co of CA (EN) Ambac	8/15/16 Comb	6.244 (NIC)
6/03/99	\$1,340,016	Merced County Merced CDIAC Debt Issue Number: 99 - 0337 Special assessment bond Flood control/storm drainage Planada Storm Drainage AD No 98-1	NR	Neg	(BC) Orrick Herrington  (UW) Rural Economic (TR) Merced Co	9/02/38 Serial	4.746 (NIC)
6/18/99	\$435,221	Merced County Merced CDIAC Debt Issue Number: 99 - 2014 Certificates of participation/leases Equipment	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	5/26/02 Serial	5.790 (NIC)
6/21/99	\$6,918	Merced County Merced CDIAC Debt Issue Number: 99 - 1506 Certificates of participation/leases Equipment	NR	Neg	(UW) Kansas State Bank		



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/22/99	\$13,000,000	Merced County Merced CDIAC Debt Issue Number: 99 - 0740 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (UW) CIBC World Markets (TR) Merced Co	6/30/00 Term	3.459 (NIC)
6/08/99	\$5,110,000	Merced County Board of Education (CSCRPA) Merced CDIAC Debt Issue Number: 99 - 0938 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
7/09/99	\$3,150,000	Merced County Board Of Education Merced CDIAC Debt Issue Number: 99 - 1430 Certificates of participation/leases Recreation and sports facilities Merced Community Golf Course Refunding	NR	Neg	(BC) Hargrove & Costanzo  (UW) Pacific Genesis (TR) Dai-Ichi Kangyo	9/15/23 Comb	6.364 (TIC)
3/09/99	\$25,000,000	Merced Redevelopment Agency Merced CDIAC Debt Issue Number: 99 - 0094 Tax allocation bond Redevelopment, multiple purposes No 2 Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) NationsBanc Mont Securities (TR) US Bank Corp Trust (EN) Ambac	12/01/15 Serial	4.396 (NIC)
6/08/99	\$125,000	Merced River Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 99 - 0948 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$700,000	Merced River Union Elementary School District Merced CDIAC Debt Issue Number: 99 - 0567 General obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) US Bancorp Piper (TR) US Bank Corp Trust	8/01/14 Serial	4.950 (NIC)
7/09/99	\$32,325	Merced River Union Elementary School District Merced CDIAC Debt Issue Number: 99 - 1744 Certificates of participation/leases Other/multiple educational uses Modular Classroom	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	3/09/04 Serial	5.981 (NIC)
7/30/99	\$24,631,061	Merced Union High School District Merced CDIAC Debt Issue Number: 99 - 1469 General obligation bond K-12 school facility	S:AAA F:AAA  Ins	Neg	(BC) Jones Hall  (UW) Stone & Youngberg (TR) BNY Western Trust (EN) FGIC	8/01/24 Serial	5.446 (NIC)
6/08/99	\$3,665,000	Merced Union High School District (CSCRPA) Merced CDIAC Debt Issue Number: 99 - 0945 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,240,000	Planada Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 99 - 0946 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/20/99	\$6,000,000	Roddy Ranch Public Financing Authority Merced CDIAC Debt Issue Number: 99 - 1769 Certificates of participation/leases Multi cap imprvments and public works	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis (TR) Dai-Ichi Kangyo	10/15/10 Comb	10.433 (TIC)
6/08/99	\$1,410,000	Weaver Union Elementary School District (CSCRPA) Merced CDIAC Debt Issue Number: 99 - 0947 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A  Mono	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,480,000	Eastern Sierra Unified School District (CSCRPA) Mono CDIAC Debt Issue Number: 99 - 0950 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,800,000	Mammoth Unified School District (CSCRPA) Mono CDIAC Debt Issue Number: 99 - 0951 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$750,000	Mono County Board of Education (CSCRPA) Mono CDIAC Debt Issue Number: 99 - 0949 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A  Monterey	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
7/13/99	\$3,000,000	Alisal Union School District Monterey CDIAC Debt Issue Number: 99 - 1316 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) Sutro & Co (UW) Banc of America Securities (TR) US Trust Co of CA	7/27/00 Term	3.497 (NIC)
6/08/99	\$5,200,000	Carmel Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 99 - 0953 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$455,000	Chualar Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 99 - 0954 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$250,000	Del Rey Oaks (CSCDA) Monterey CDIAC Debt Issue Number: 99 - 1593 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$2,390,000	Gonzales Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 99 - 0967 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,695,000	Greenfield Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 99 - 0955 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/16/99	\$3,999,630	Greenfield Union Elementary School District Monterey CDIAC Debt Issue Number: 99 - 0721 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) FSA	8/01/24 Comb	5.422 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/01/99	\$2,246,001	King City Monterey CDIAC Debt Issue Number: 99 - 0339 Certificates of participation/leases Wastewater collection and treatment Agreement No 99-1 Refunding	NR	Neg	(BC) Cameron Weist  (UW) M L Stern & Co (TR) King City	7/01/03 Serial	4.579 (TIC)
4/12/99	\$7,735,000	King City Monterey CDIAC Debt Issue Number: 99 - 0286 Certificates of participation/leases Hospital George L Mee Memorial	NR	Neg	(BC) Fulbright & Jaworski  (UW) Bank of Salinas (TR) US Bank Corp Trust	11/01/15 Term	5.570 (NIC)
5/12/99	\$6,999,026	King City Union Elementary School District Monterey CDIAC Debt Issue Number: 99 - 0711 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) George K Baum (TR) US Bank Corp Trust (EN) MBIA	6/01/24 Serial	4.993 (TIC)
6/08/99	\$2,000,000	King City Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 99 - 0957 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/25/99	\$875,000	Marina Monterey CDIAC Debt Issue Number: 99 - 1651 Special assessment bond Multi cap imprvments and public works Marina Greens Bus Pk IAD Refunding	NR	Neg	(BC) Raymond M Haight (UW) Western Muni Securities (TR) Union Bank of CA	9/02/15 Comb	6.021 (NIC)
6/10/99	\$305,000	Mid Carmel Valley Fire Protection District (CSCDA) Monterey CDIAC Debt Issue Number: 99 - 1216 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/10/99	\$35,000,000	Monterey County (CSCDA) Monterey CDIAC Debt Issue Number: 99 - 1217 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series C-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/29/00 Term	3.650 (NIC)
6/08/99	\$4,920,000	Monterey County Board of Education (CSCRPA) Monterey CDIAC Debt Issue Number: 99 - 0952 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
3/30/99	\$6,850,000	Monterey County Housing Authority Monterey CDIAC Debt Issue Number: 99 - 0090 Conduit revenue bond Multifamily housing Parkside Manor/Casanova Plaza Apts Ser A	S:BBB+	Neg	(BC) Kutak Rock (FA) Fred Consulting (UW) George K Baum (TR) Norwest Bank MN	1/01/29 Comb	5.254 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/30/99	\$280,000	Monterey County Housing Authority Monterey CDIAC Debt Issue Number: 99 - 0420 Conduit revenue bond Multifamily housing Parkside Manor/Casanova Plaza Apts Ser B Federally Taxable	S:BBB+	Neg	(BC) Kutak Rock (FA) Fred Consulting (UW) George K Baum (TR) Norwest Bank MN	1/01/02 Term	5.254 (NIC)
3/30/99	\$500,000	Monterey County Housing Authority Monterey CDIAC Debt Issue Number: 99 - 0421 Conduit revenue bond Multifamily housing Parkside Manor/Casanova Plaza Apts Sub C	NR	Neg	(BC) Kutak Rock (FA) Fred Consulting (UW) George K Baum (TR) Norwest Bank MN	1/01/29 Term	5.254 (NIC)
9/07/99	\$4,180,000	Monterey County Industrial Development Authority Monterey CDIAC Debt Issue Number: 99 - 1613 Conduit revenue bond Industrial development The VPS Companies Subject to Alternative Minimum Tax	M:Aa2/VMIG1  LOC	Neg	(BC) Stradling Yocca  (UW) Sutter Securities (TR) US Bank Corp Trust (EN) Wells Fargo Bank	9/01/20 Term	VAR
6/04/99	\$2,830,000	Monterey Peninsula Community College District (CCCFA) Monterey CDIAC Debt Issue Number: 99 - 0361 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$5,500,000	Monterey Peninsula Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 99 - 0959 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
4/27/99	\$19,045,000	Monterey Redevelopment Agency Monterey CDIAC Debt Issue Number: 99 - 0298 Public lease revenue bond Redevelopment, multiple purposes Refunding	M:A1	Comp	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (UW) US Bancorp Piper (TR) US Bank Corp Trust	11/01/12 Serial	4.216 (NIC)
6/08/99	\$4,400,000	North Monterey County Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 99 - 0966 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$4,235,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 99 - 0960 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/25/99	\$14,315,000	Salinas Monterey CDIAC Debt Issue Number: 99 - 0110 Certificates of participation/leases Multi cap imprvments and public works Salinas Fairways, Twin Creeks and Animal Shelter	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca  (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Ambac	9/01/25 Comb	4.878 (NIC)
5/27/99	\$5,310,000	Salinas Monterey CDIAC Debt Issue Number: 99 - 0310 Conduit revenue bond Multifamily housing Salinas Srs Apts Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) E J De La Rosa (UW) FNMA (TR) BNY Western Trust	1/15/32 Term	VAR
5/27/99	\$390,000	Salinas Monterey CDIAC Debt Issue Number: 99 - 1300 Conduit revenue bond Multifamily housing Salinas Srs Apts Series A-T Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) E J De La Rosa (UW) FNMA (TR) BNY Western Trust	7/15/07 Term	VAR
6/24/99	\$13,375,000	Salinas City Elementary School District Monterey CDIAC Debt Issue Number: 99 - 1378 Certificates of participation/leases K-12 school facility	M:Aaa  Ins	Neg	(BC) Brown & Wood (FA) Municipal Finance Co (UW) Fidelity Capital Market (TR) Dai-Ichi Kangyo (EN) Ambac	6/01/19 Serial	5.237 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$5,570,000	Salinas City Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 99 - 0961 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$5,600,000	Salinas Union High School District (CSCRPA) Monterey CDIAC Debt Issue Number: 99 - 0962 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$325,000	San Antonio Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 99 - 0963 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
5/05/99	\$3,820,000	Soledad Unified School District Monterey CDIAC Debt Issue Number: 99 - 0596 Certificates of participation/leases K-12 school facility	M:Baa3(c)	Neg	(BC) Stradling Yocca  (UW) Sutro & Co (TR) US Bank Corp Trust	5/01/19 Comb	5.283 (NIC)
6/08/99	\$2,300,000	Soledad Unified School District (CSCRPA) Monterey CDIAC Debt Issue Number: 99 - 0964 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,295,000	Washington Union Elementary School District (CSCRPA) Monterey CDIAC Debt Issue Number: 99 - 0965 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A  Napa	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$3,000,000	Napa County Board of Education (CSCRPA) Napa CDIAC Debt Issue Number: 99 - 0968 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
7/14/99	\$43,650,000	Napa County Flood Protection and Watershed Improvement Authority Napa CDIAC Debt Issue Number: 99 - 1299 Sales tax revenue bond Flood control/storm drainage	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) Leifer Capital (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FGIC	6/15/18 Comb	4.987 (NIC)
5/25/99	\$1,030,000	Napa Housing Authority Napa CDIAC Debt Issue Number: 99 - 0579 Conduit revenue bond Multifamily housing The Apts at Silverado Creek Series C Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (UW) Bank of America CDB (TR) US Trust Co of CA	12/01/01 Term	VAR





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/25/99	\$2,300,000	Napa Housing Authority Napa CDIAC Debt Issue Number: 99 - 0588 Tax allocation bond Multifamily housing The Apartments at Silverado Creek Ser D Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (UW) Napa Natl Bank (TR) US Trust Co of CA	9/01/09 Term	VAR
5/25/99	\$6,970,000	Napa Housing Authority Napa CDIAC Debt Issue Number: 99 - 0574 Conduit revenue bond Multifamily housing The Apts at Silverado Creek Series A and B Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (UW) Bank of America CDB (TR) US Trust Co of CA	6/01/31 Term	VAR
6/29/99	\$4,600,000	Napa Valley Unified School District Napa CDIAC Debt Issue Number: 99 - 1539 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Stradling Yocca (FA) A G Edwards (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Comb	5.245 (NIC)
6/08/99	\$5,000,000	Napa Valley Unified School District (CSCRPA) Napa CDIAC Debt Issue Number: 99 - 0970 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$2,600,000	St Helena Unified School District (CSCRPA) Napa CDIAC Debt Issue Number: 99 - 0971 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
<u>Nevada</u>							
6/08/99	\$155,000	Chicago Park Elementary School District (CSCRPA) Nevada CDIAC Debt Issue Number: 99 - 0973 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,070,000	Nevada City School District (CSCRPA) Nevada CDIAC Debt Issue Number: 99 - 0974 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$5,000,000	Nevada County (CSCDA) Nevada CDIAC Debt Issue Number: 99 - 1218 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,300,000	Nevada County Superintendent of Schools (CSCRPA) Nevada CDIAC Debt Issue Number: 99 - 0972 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
7/01/99	\$30,000	North San Juan Volunteer Fire Department Nevada CDIAC Debt Issue Number: 99 - 1426 Tax and revenue anticipation note Project, interim financing Sub station #3 Refunding	NR	Neg	(UW) Nevada Co	6/30/00 Term	5.120 (TIC)
6/08/99	\$1,175,000	Pleasant Valley Elementary School District (CSCRPA) Nevada CDIAC Debt Issue Number: 99 - 0976 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$490,000	Ready Springs Union School District (CSCRPA) Nevada CDIAC Debt Issue Number: 99 - 0977 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$680,000	Truckee Fire Protection District (CSCDA) Nevada CDIAC Debt Issue Number: 99 - 1251 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$2,500,000	Twin Ridges Elementary School District (CSCRPA) Nevada CDIAC Debt Issue Number: 99 - 0978 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A  <u>Orange</u>	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
4/28/99	\$4,175,000	Aliso Water Management Agency Orange CDIAC Debt Issue Number: 99 - 0512 Public lease revenue bond Wastewater collection and treatment Refunding	S:AA M:A-1	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Salomon Smith Barney (TR) Dai-ichi Kangyo	8/01/08 Serial	3.789 (NIC)
6/15/99	\$5,000,000	Anaheim City School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1257 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/18/99	\$9,085,000	Anaheim CFD No 1989-3 Orange CDIAC Debt Issue Number: 99 - 1971 Limited tax obligation bond Multi cap imprvments and public works The Summit Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	9/01/14 Serial	4.938 (NIC)
9/22/99	\$45,000,000	Anaheim Public Financing Authority Orange CDIAC Debt Issue Number: 99 - 1306 Public enterprise revenue bond Power generation/transmission Refunding	S:AAA/A+ F:AAA/A+  Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (UW) Salomon Smith Barney (TR) Harris Trust Co (EN) Ambac	10/01/27 Term	VAR
9/15/99	\$27,000,000	Anaheim Union High School District Orange CDIAC Debt Issue Number: 99 - 1624 Certificates of participation/leases K-12 school facility	S:AAA/A-1 M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington  (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	9/01/29 Comb	VAR
6/15/99	\$8,000,000	Anaheim Union High School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1258 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)
12/29/99	\$1,478,000	Brea CFD No 1990-1 Orange CDIAC Debt Issue Number: 00 - 0003 Limited tax obligation bond Multi cap imprvments and public works Imperial Ctr East Refunding	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (UW) City National Bank (TR) US Bank Corp Trust	10/01/15 Serial	5.558 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/01/99	\$17,499,437	Brea-Olinda Unified School District Orange CDIAC Debt Issue Number: 99 - 1554 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) Banc of America Securities (TR) BNY Western Trust (EN) FGIC	8/01/24 Comb	5.643 (TIC)
2/25/99	\$6,932,978	Buena Park School District Orange CDIAC Debt Issue Number: 99 - 0078 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) Piper Jaffray Inc (TR) US Bank Corp Trust (EN) FSA	8/01/23 Comb	5.918 (NIC)
3/31/99	\$105,330,000	Capistrano Unified School District CFD No 98-2 Orange CDIAC Debt Issue Number: 99 - 0120 Limited tax obligation bond K-12 school facility Ladera	NR	Neg	(BC) Stradling Yocca  (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/01/29 Comb	5.711 (NIC)
6/15/99	\$11,920,000	Capistrano Unified School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1259 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)
6/15/99	\$1,905,000	Centralia Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1260 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$13,500,000	Coast Community College District (CCCFA) Orange CDIAC Debt Issue Number: 99 - 0347 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)
7/16/99	\$1,588,143,865	Foothill/Eastern Transportation Corridor Agency Orange CDIAC Debt Issue Number: 99 - 1396 Public enterprise revenue bond Bridges and highways Refunding	S:AAA/BBB- M:Aaa/Baa3 F:AAA/BBB  Ins	Neg	(BC) Stradling Yocca (FA) PRAG (UW) Salomon Smith Barney (TR) BNY Western Trust (EN) MBIA	1/15/40 Comb	5.927 (TIC)
6/15/99	\$2,500,000	Fountain Valley Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1262 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)
6/10/99	\$5,000,000	Fullerton (CSCDA) Orange CDIAC Debt Issue Number: 99 - 1199 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series C-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/29/00 Term	3.650 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/08/99	\$8,890,000	Fullerton Elementary School District Orange CDIAC Debt Issue Number: 99 - 0074 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca  (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) MBIA	6/01/29 Comb	5.044 (NIC)
3/30/99	\$6,300,000	Fullerton Public Financing Authority Orange CDIAC Debt Issue Number: 99 - 0195 Revenue bond (Pool) Redevelopment, multiple purposes Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Sutro & Co (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) Ambac	5/01/14 Serial	4.207 (NIC)
9/21/99	\$16,400,000	Huntington Beach Orange CDIAC Debt Issue Number: 99 - 1677 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) Banc of America Securities (TR) Huntington Bch	10/03/00 Term	3.417 (NIC)
6/15/99	\$2,310,000	Huntington Beach City Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1263 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)
6/23/99	\$4,845,000	Huntington Beach City School District Orange CDIAC Debt Issue Number: 99 - 1321 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca  (UW) Sutro & Co (TR) US Trust Co of CA (EN) MBIA	7/01/29 Comb	5.232 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/12/99	\$10,835,000	Huntington Beach Redevelopment Agency Orange CDIAC Debt Issue Number: 98 - 2128 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Rod Gunn (UW) NationsBanc Mont Securities (TR) BNY Western Trust (EN) FSA	8/01/24 Comb	4.768 (NIC)
6/15/99	\$6,000,000	Huntington Beach Union High School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1264 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)
2/11/99	\$15,465,000	Irvine Orange CDIAC Debt Issue Number: 99 - 0028 Special assessment bond Multi cap imprvments and public works ReAD No 99-1 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Irvine Pub Fac & Inf (TR) Chase Bank Securities of TX	9/02/15 Serial	4.664 (NIC)
2/11/99	\$50,775,000	Irvine Orange CDIAC Debt Issue Number: 99 - 0029 Special assessment bond Multi cap imprvments and public works ReAD No 99-2 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Irvine Pub Fac & Inf (TR) Chase Bank Securities of TX	9/02/22 Serial	4.664 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/16/99	\$5,550,000	Irvine Orange CDIAC Debt Issue Number: 99 - 1159 Special assessment bond Multi cap imprvments and public works AD No 95-12	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber (TR) Chase Bank Securities of TX	9/02/21 Comb	5.866 (NIC)
6/16/99	\$2,005,000	Irvine Orange CDIAC Debt Issue Number: 99 - 1166 Special assessment bond Multi cap imprvments and public works NW Irvine AD No 97-16	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber (TR) Chase Bank Securities of TX	9/02/22 Comb	5.881 (NIC)
6/16/99	\$15,650,000	Irvine Orange CDIAC Debt Issue Number: 99 - 1165 Special assessment bond Multi cap imprvments and public works Oak Creek AD No 94-13	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber (TR) Chase Bank Securities of TX	9/02/22 Comb	5.832 (NIC)
6/23/99	\$14,875,000	Irvine Orange CDIAC Debt Issue Number: 99 - 1326 Special assessment bond Multi cap imprvments and public works AD No 97-17 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) PaineWebber (TR) Chase Bank Securities of TX	9/02/23 Comb	5.959 (NIC)
7/27/99	\$6,865,000	Irvine Orange CDIAC Debt Issue Number: 99 - 1325 Special assessment bond Multi cap imprvments and public works AD No 87-B Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) PaineWebber (TR) Chase Bank Securities of TX	9/02/24 Comb	6.055 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/05/99	\$985,000	Irvine Child Care Project Joint Powers Authority Orange CDIAC Debt Issue Number: 99 - 0242 Public enterprise revenue bond Other/multiple educational uses Federally Taxable Refunding	NR  Oth	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) City National Bank (TR) City National Bank (EN) The Irvine Co	5/31/09 Term	8.394 (NIC)
2/11/99	\$66,240,000	Irvine Public Facilities and Infrastructure Authority Orange CDIAC Debt Issue Number: 99 - 0030 Revenue bond (Pool) Multi cap imprvments and public works ReADs No 99-1,99-2	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) PaineWebber (TR) Chase Bank Securities of TX (EN) Ambac	9/02/22 Comb	4.664 (NIC)
6/15/99	\$13,500,000	Irvine Unified School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1265 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)
5/11/99	\$21,985,000	Irvine Unified School District CFD No 86-1 Orange CDIAC Debt Issue Number: 99 - 0326 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Prudential Securities Inc (TR) Dai-Ichi Kangyo (EN) Ambac	11/01/20 Serial	4.797 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/01/99	\$3,185,000	La Habra Redevelopment Agency CFD No 1990-1 Orange CDIAC Debt Issue Number: 99 - 1448 Limited tax obligation bond Multi cap imprvments and public works Marketplace Refunding	NR	Comp	(BC) Jones Hall (FA) C M de Crinis (UW) Miller & Schroeder (TR) US Bank Corp Trust	9/01/19 Comb	5.973 (NIC)
2/02/99	\$375,872	Laguna Beach Orange CDIAC Debt Issue Number: 99 - 0137 Special assessment bond Other Capital imprvments and public works Las Robles AD No 95-5	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) M L Stern & Co (TR) US Bank Corp Trust	9/02/14 Serial	5.220 (TIC)
5/19/99	\$2,820,000	Laguna Beach Orange CDIAC Debt Issue Number: 99 - 0188 Special assessment bond Multi cap imprvments and public works AD No 84-1 Refunding	NR	Comp	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Salomon Smith Barney (TR) Dai-Ichi Kangyo	9/02/10 Serial	4.671 (NIC)
7/29/99	\$2,792,937	Laguna Beach Orange CDIAC Debt Issue Number: 99 - 0189 Special assessment bond Multi cap imprvments and public works AD No 95-1	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) M L Stern & Co (TR) Dai-Ichi Kangyo	9/02/14 Serial	5.367 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/15/99	\$2,245,000	Laguna Beach Unified School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1266 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)
12/21/99	\$7,658,627	Laguna Beach Unified School District CFD 98-1 Orange CDIAC Debt Issue Number: 99 - 2012 Bond anticipation note K-12 school facility Crystal Cove	NR	Neg	(BC) Orrick Herrington (UW) Stradling Yocca (TR) State Street Bank CA	12/01/04 Term	6.082 (NIC)
6/15/99	\$4,810,000	Magnolia Elementary School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1267 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)
5/18/99	\$10,000,000	Mission Viejo Community Development Finance Authority Orange CDIAC Debt Issue Number: 98 - 1743 Revenue bond (Pool) Multi cap imprvments and public works Mall Sub Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) PMG Financial (UW) JP Morgan Securities (TR) BNY Western Trust	9/01/28 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/18/99	\$31,100,000	Mission Viejo Community Development Finance Authority Orange CDIAC Debt Issue Number: 98 - 1742 Revenue bond (Pool) Multi cap imprvments and public works Mall Series A	S:AAA/A+ M:Aaa/VMIG1  LOC	Neg	(BC) Quint & Thimmig (FA) PMG Financial (UW) JP Morgan Securities (TR) BNY Western Trust (EN) Union Bank of CA	9/01/28 Term	VAR
7/20/99	\$4,990,000	Mission Viejo Community Development Finance Authority Orange CDIAC Debt Issue Number: 99 - 1333 Revenue bond (Pool) Multi cap imprvments and public works La Paz Channel CFD No 92-1	NR	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Fidelity Capital Market (TR) US Trust Co of CA	8/01/17 Serial	5.393 (NIC)
7/20/99	\$4,601,699	Mission Viejo CFD No 92-1 Orange CDIAC Debt Issue Number: 99 - 1334 Limited tax obligation bond Multi cap imprvments and public works La Paz Channel Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Mission Viejo CDFA (TR) US Trust Co of CA	8/01/17 Term	6.300 (NIC)
11/01/99	\$125,000,000	Newport Beach Orange CDIAC Debt Issue Number: 99 - 1974 Conduit revenue bond Hospital Hoag Memorial Presbyterian	S:AA/A-1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington  (UW) Merrill Lynch & Co (TR) Norwest Bank MN	12/01/29 Comb	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/15/99	\$10,000,000	Newport-Mesa Unified School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1268 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1  Ins	Comp	(BC) Orrick Herrington (FA) C M de Grinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)
2/18/99	\$2,026,000	Orange County Orange CDIAC Debt Issue Number: 99 - 0119 Conduit revenue bond Single-family housing Mortgage-backed Securities Ser B Federally Taxable Refunding	S:AAA	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) A G Edwards (TR) US Bank Corp Trust	9/01/30 Term	5.798 (NIC)
2/18/99	\$9,974,000	Orange County Orange CDIAC Debt Issue Number: 99 - 0099 Conduit revenue bond Single-family housing Mortgage-backed Securities Ser A1, A2, A3 Refunding	S:AAA	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) FNMA (TR) US Bank Corp Trust	9/01/30 Comb	5.798 (NIC)
10/15/99	\$23,835,000	Orange County Orange CDIAC Debt Issue Number: 99 - 1889 Special assessment bond Multi cap imprvments and public works Newport Coast ReAD No 99-1R Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) State Street Bank NY	9/02/18 Serial	6.518 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/20/99	\$13,300,000	Orange County Orange CDIAC Debt Issue Number: 99 - 2027 Conduit revenue bond Multifamily housing Trabuco Highlands Apts Refunding	M:Aaa/VMIG1  Oth	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Banc One Capital (TR) BNY Western Trust (EN) FHLMC	12/01/29 Term	VAR
12/20/99	\$29,000,000	Orange County Orange CDIAC Debt Issue Number: 99 - 2026 Conduit revenue bond Multifamily housing Riverbend Apts Refunding	M:Aaa/VMIG1  Oth	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Banc One Capital (TR) BNY Western Trust (EN) FHLMC	12/01/29 Term	VAR
12/20/99	\$31,800,000	Orange County Orange CDIAC Debt Issue Number: 99 - 2029 Conduit revenue bond Multifamily housing The Bluffs Apts Refunding	M:Aaa/VMIG1  Oth	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Banc One Capital (TR) BNY Western Trust (EN) FHLMC	12/01/29 Term	VAR
12/20/99	\$19,500,000	Orange County Orange CDIAC Debt Issue Number: 99 - 2028 Conduit revenue bond Multifamily housing Capistrano Pointe Apts Refunding	M:Aaa/VMIG1  Oth	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Banc One Capital (TR) BNY Western Trust (EN) FHLMC	12/01/29 Term	VAR





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/07/99	\$32,335,000	Orange County CFD No 86-1 Orange CDIAC Debt Issue Number: 99 - 1419 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) US Bank Corp Trust	8/15/17 Comb	5.153 (NIC)
7/07/99	\$12,780,000	Orange County CFD No 87-5E Orange CDIAC Debt Issue Number: 99 - 1420 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) US Bank Corp Trust	8/15/18 Comb	5.187 (NIC)
7/07/99	\$9,330,000	Orange County CFD No 87-6 Orange CDIAC Debt Issue Number: 99 - 1421 Limited tax obligation bond Multi cap imprvments and public works Baker Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) US Bank Corp Trust	8/15/14 Comb	5.053 (NIC)
7/07/99	\$17,425,000	Orange County CFD No 87-7 Orange CDIAC Debt Issue Number: 99 - 1422 Limited tax obligation bond Multi cap imprvments and public works Los Alisos Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) US Bank Corp Trust	8/15/14 Comb	5.053 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/07/99	\$4,050,000	Orange County CFD No 87-9 Orange CDIAC Debt Issue Number: 99 - 1418 Limited tax obligation bond Multi cap imprvments and public works Santa Teresita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) US Bank Corp Trust	8/15/14 Comb	5.052 (NIC)
8/05/99	\$2,335,000	Orange County CFD No 87-9 Orange CDIAC Debt Issue Number: 99 - 1555 Limited tax obligation bond Multi cap imprvments and public works Santa Teresita	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) US Bank Corp Trust	8/15/14 Serial	6.340 (NIC)
10/29/99	\$22,620,000	Orange County CFD No 99-1 Orange CDIAC Debt Issue Number: 99 - 1833 Limited tax obligation bond Multi cap imprvments and public works Ladera Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Bank Corp Trust	8/15/29 Comb	6.712 (NIC)
6/15/99	\$11,000,000	Orange County Department of Education (SCLE) Orange CDIAC Debt Issue Number: 99 - 1269 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)
7/01/99	\$13,500,000	Orange County Fire Authority Orange CDIAC Debt Issue Number: 99 - 0724 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) PMG Financial (UW) Stone & Youngberg (TR) Orange Co Fire Auth	7/12/00 Term	3.578 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/28/99	\$7,925,000	Orange County Transit District Orange CDIAC Debt Issue Number: 98 - 2102 Certificates of participation/leases Public transit Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Nossaman Guthner (FA) Sperry Capital (UW) Lehman Brothers (TR) US Bank Corp Trust (EN) FSA	12/01/05 Serial	3.816 (NIC)
7/13/99	\$43,495,000	Orange County Water District Orange CDIAC Debt Issue Number: 98 - 0099 Certificates of participation/leases Water supply/storage/distribution	S:AA M:Aa2	Neg	(BC) Stradling Yocca  (UW) Salomon Smith Barney (TR) US Trust Co of CA	8/15/29 Comb	5.328 (NIC)
6/15/99	\$5,000,000	Orange Unified School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1270 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)
6/09/99	\$4,570,000	Placentia Orange CDIAC Debt Issue Number: 99 - 0497 Tax and revenue anticipation note Cash flow, interim financing	F:F-1+	Comp	(BC) Quint & Thimmig (FA) Seidler-Fitzgerald (UW) CIBC World Markets (TR) Placentia	6/30/00 Term	3.220 (NIC)
6/15/99	\$5,000,000	Placentia-Yorba Linda Unified School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1271 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$5,000,000	Rancho Santiago Community College District (CCCFA) Orange CDIAC Debt Issue Number: 99 - 0366 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+     Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)
6/15/99	\$17,910,000	Saddleback Valley Unified School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1272 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1     Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)
6/16/99	\$15,355,000	San Clemente Orange CDIAC Debt Issue Number: 98 - 1629 Special assessment bond Multi cap imprvments and public works Laing Forster Ranch AD No 98-1 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) BNY Western Trust	9/02/28 Comb	6.085 (NIC)
6/17/99	\$7,935,000	San Clemente Orange CDIAC Debt Issue Number: 99 - 0726 Special assessment bond Wastewater collection and treatment AD No 85-1 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) BNY Western Trust	9/02/06 Serial	5.248 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/24/99	\$1,150,000	San Clemente Orange CDIAC Debt Issue Number: 99 - 1327 Special assessment bond Multi cap imprvments and public works Underground Utility AD No 99-1	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) O'Connor & Co (TR) BNY Western Trust	9/02/19 Comb	6.470 (NIC)
11/17/99	\$5,755,000	San Clemente CFD No 99-1 Orange CDIAC Debt Issue Number: 99 - 1675 Limited tax obligation bond Multi cap imprvments and public works Plaza Pacifica	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/30 Comb	6.679 (NIC)
9/29/99	\$17,691,700	Santa Ana Unified School District Orange CDIAC Debt Issue Number: 99 - 1405 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa	Neg	(BC) Brand Farrar Buxbaum (UW) Merrill Lynch & Co (TR) US Trust Co of CA (EN) FSA	4/01/37 Comb	6.039 (TIC)
6/15/99	\$16,080,000	Santa Ana Unified School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1273 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)
8/11/99	\$67,070,000	Santa Margarita Water District CFD No 99-1 Orange CDIAC Debt Issue Number: 99 - 1429 Limited tax obligation bond Water supply/storage/distribution Talega Refunding	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/29 Comb	6.208 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$1,550,000	Seal Beach (CSCDA) Orange CDIAC Debt Issue Number: 99 - 1241 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
4/21/99	\$24,565,000	South Orange County Community College District Orange CDIAC Debt Issue Number: 99 - 0318 Certificates of participation/leases College/university facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) Sutro & Co (UW) Stone & Youngberg (TR) State Street Bank CA (EN) MBIA	8/01/19 Comb	4.805 (TIC)
6/04/99	\$8,865,000	South Orange County Community College District (CCCFA) Orange CDIAC Debt Issue Number: 99 - 0374 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)
7/07/99	\$75,920,000	South Orange County Public Financing Authority Orange CDIAC Debt Issue Number: 99 - 1417 Revenue bond (Pool) Multi cap imprvments and public works	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	8/15/18 Comb	5.123 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/05/99	\$2,335,000	South Orange County Public Financing Authority Orange CDIAC Debt Issue Number: 99 - 1556 Revenue bond (Pool) Multi cap imprvments and public works CFD No 87-9	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	8/15/14 Serial	4.947 (NIC)
10/15/99	\$23,835,000	South Orange County Public Financing Authority Orange CDIAC Debt Issue Number: 99 - 1888 Revenue bond (Pool) Multi cap imprvments and public works Newport Coast ReAD 99-1R	M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) State Street Bank NY (EN) FSA	9/02/18 Comb	5.516 (NIC)
11/11/99	\$4,995,000	Tustin Orange CDIAC Debt Issue Number: 99 - 2008 Special assessment bond Multi cap imprvments and public works Tustin Ranch ReAD No 95-2 Refunding	NR	Neg	(BC) Orrick Herrington (UW) Tustin PFA (TR) State Street Bank CA	9/02/13 Comb	8.170 (NIC)
11/11/99	\$4,995,000	Tustin Public Finance Authority Orange CDIAC Debt Issue Number: 99 - 1865 Revenue bond (Pool) Multi cap imprvments and public works Tustin Ranch	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (UW) PaineWebber (TR) State Street Bank CA (EN) FSA	9/02/13 Comb	5.007 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/15/99	\$5,000,000	Tustin Unified School District (SCLE) Orange CDIAC Debt Issue Number: 99 - 1274 Tax and revenue anticipation note Cash flow, interim financing SCLE 1999 TRAN Pool	M:MIG1     Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) MBIA	6/30/00 Term	3.650 (NIC)
11/30/99	\$6,760,000	Yorba Linda Redevelopment Agency Orange CDIAC Debt Issue Number: 99 - 1770 Tax allocation bond Redevelopment, multiple purposes  Placer	S:A-	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Stone & Youngberg (TR) US Bank Corp Trust	12/01/04 Serial	4.982 (NIC)
9/02/99	\$2,150,000	Auburn Union School District Placer CDIAC Debt Issue Number: 99 - 1649 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca  (UW) George K Baum (TR) Harris Trust	10/01/00 Term	3.648 (NIC)
12/08/99	\$2,993,580	Auburn Union School District Placer CDIAC Debt Issue Number: 99 - 1969 Certificates of participation/leases K-12 school facility Refunding	S:AAA    Ins	Neg	(BC) Quint & Thimmig  (UW) Stone & Youngberg (TR) US Trust Co of CA (EN) MBIA	9/01/29 Serial	6.109 (TIC)
6/23/99	\$47,800,000	Lincoln Placer CDIAC Debt Issue Number: 99 - 1164 Special assessment bond Multi cap imprvments and public works Twelve Bridges AD No 95-1	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Lincoln PFA (TR) US Bank Corp Trust	9/02/25 Comb	6.174 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/23/99	\$47,800,000	Lincoln Public Finance Authority Placer CDIAC Debt Issue Number: 99 - 1161 Revenue bond (Pool) Multi cap imprvments and public works Twelve Bridges AD No 95-1	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) US Bancorp Piper (TR) US Bank Corp Trust	9/02/25 Comb	6.174 (NIC)
9/02/99	\$1,225,000	Loomis Union Elementary School District Placer CDIAC Debt Issue Number: 99 - 1645 Tax and revenue anticipation note Cash flow, interim financing	M:MI G1	Neg	(BC) Stradling Yocca  (UW) George K Baum (TR) Harris Trust	10/01/00 Term	3.648 (NIC)
6/10/99	\$1,090,000	North Tahoe Fire Protection District (CSCDA) Placer CDIAC Debt Issue Number: 99 - 1220 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MI G1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
9/02/99	\$3,080,000	Placer County Office Of Education Placer CDIAC Debt Issue Number: 99 - 1644 Tax and revenue anticipation note Cash flow, interim financing	M:MI G1	Neg	(BC) Stradling Yocca  (UW) George K Baum (TR) Harris Trust	10/01/00 Term	3.648 (NIC)
9/30/99	\$32,255,000	Placer County Water Agency Placer CDIAC Debt Issue Number: 99 - 1723 Certificates of participation/leases Water supply/storage/distribution Penryn-Lincoln Pipeline Phases 1 and 2	S:AAA M:Aaa  Ins	Neg	(BC) Kronick Moskowitz (FA) Project Fin Assoc (UW) Morgan Stanley Dean (TR) US Trust Co of NY (EN) Ambac	7/01/29 Comb	5.841 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/02/99	\$1,150,000	Placer Hills Union Elementary School District Placer CDIAC Debt Issue Number: 99 - 1643 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Harris Trust	10/01/00 Term	3.648 (NIC)
9/02/99	\$5,000,000	Placer Union High School District Placer CDIAC Debt Issue Number: 99 - 1642 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Harris Trust	10/01/00 Term	3.648 (NIC)
7/09/99	\$4,315,000	Rocklin Placer CDIAC Debt Issue Number: 99 - 1541 Special assessment bond Multi cap imprvments and public works Granite Drive AD Refunding	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/02/08 Serial	5.188 (NIC)
7/29/99	\$2,240,000	Rocklin CFD No 6 Placer CDIAC Debt Issue Number: 99 - 1565 Limited tax obligation bond Multi cap imprvments and public works Sunset West-Drainage	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Rocklin PFA (TR) US Bank Corp Trust	9/01/25 Serial	6.103 (NIC)
7/29/99	\$5,780,000	Rocklin CFD No 8 Placer CDIAC Debt Issue Number: 99 - 1563 Limited tax obligation bond Multi cap imprvments and public works Sunset West-Park Dr	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Rocklin PFA (TR) US Bank Corp Trust	9/01/25 Serial	6.103 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/29/99	\$6,890,000	Rocklin CFD No 9 Placer CDIAC Debt Issue Number: 99 - 1564 Limited tax obligation bond Multi cap imprvments and public works Sunset West-West/Blue Oaks	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Rocklin PFA (TR) US Bank Corp Trust	9/01/25 Serial	6.103 (NIC)
7/29/99	\$14,910,000	Rocklin Public Financing Authority Placer CDIAC Debt Issue Number: 99 - 1566 Revenue bond (Pool) Multi cap imprvments and public works CFD Nos 6, 8 and 9	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Sutro & Co (TR) US Bank Corp Trust	9/01/25 Comb	6.163 (NIC)
8/03/99	\$1,849,704	Rocklin Unified School District Placer CDIAC Debt Issue Number: 99 - 1713 General obligation bond K-12 school facility Spring View Middle	S:AAA M:Aaa  Ins	Comp	(BC) Kronick Moskovitz (FA) Stone & Youngberg (UW) US Bancorp Piper (TR) Dai-Ichi Kangyo (EN) FSA	8/01/24 Serial	5.458 (TIC)
8/03/99	\$2,520,000	Rocklin Unified School District Placer CDIAC Debt Issue Number: 99 - 0771 General obligation bond K-12 school facility Spring View Middle	S:AAA M:Aaa  Ins	Comp	(BC) Kronick Moskovitz (FA) Stone & Youngberg (UW) Salomon Smith Barney (TR) Dai-Ichi Kangyo (EN) FGIC	8/01/12 Comb	5.458 (TIC)
9/02/99	\$5,000,000	Rocklin Unified School District Placer CDIAC Debt Issue Number: 99 - 1641 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca  (UW) George K Baum (TR) Harris Trust	10/01/00 Term	3.648 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/02/99	\$3,035,000	Roseville City School District Placer CDIAC Debt Issue Number: 99 - 1640 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Harris Trust	10/01/00 Term	3.648 (NIC)
11/10/99	\$16,945,000	Roseville CFD No 1 Placer CDIAC Debt Issue Number: 99 - 1897 Limited tax obligation bond Multi cap imprvments and public works Woodcreek West	NR	Neg	(BC) Cox Castle Nicholson (FA) Public Financial (UW) Stone & Youngberg (TR) US Trust Co of CA	9/01/25 Comb	6.570 (TIC)
8/03/99	\$21,630,000	Roseville Finance Authority Placer CDIAC Debt Issue Number: 99 - 1618 Certificates of participation/leases Power generation/transmission	S:AAA M:Aaa  Ins	Neg	(BC) Cox Castle Nicholson (FA) Public Financial (UW) PaineWebber (TR) US Trust Co of CA (EN) FSA	2/01/24 Comb	5.490 (TIC)
5/26/99	\$58,660,000	Roseville North Central CFD No 1 Placer CDIAC Debt Issue Number: 99 - 1277 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Cox Castle Nicholson (FA) Public Financial (UW) Stone & Youngberg (TR) US Trust Co of CA	9/01/17 Comb	5.840 (TIC)
9/28/99	\$33,470,000	Roseville North CFD No 1 Placer CDIAC Debt Issue Number: 99 - 1806 Limited tax obligation bond Multi cap imprvments and public works Highland Reserve	NR	Neg	(BC) Cox Castle Nicholson (FA) Public Financial (UW) Stone & Youngberg (TR) US Trust Co of CA	9/01/25 Comb	6.315 (NIC)



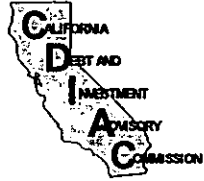
# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/02/99	\$2,665,000	Western Placer Unified School District Placer CDIAC Debt Issue Number: 99 - 1638 Tax and revenue anticipation note Cash flow, interim financing  Plumas	M:MIG1	Neg	(BC) Stradling Yocca  (UW) George K Baum (TR) Harris Trust	10/01/00 Term	3.648 (NIC)
6/08/99	\$4,000,000	Plumas Unified School District (CSCRPA) Plumas CDIAC Debt Issue Number: 99 - 0979 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A  Riverside	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
7/27/99	\$14,000,000	Alvord Unified School District Riverside CDIAC Debt Issue Number: 99 - 1602 General obligation bond K-12 school facility	M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) Morgan Stanley Dean (TR) State Street Bank CA (EN) FSA	8/01/29 Comb	5.326 (NIC)
7/01/99	\$1,450,000	Banning Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 99 - 0624 Revenue anticipation note Cash flow, interim financing RCOSFA 1999 RAN Pool Series A	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	8/01/00 Term	3.450 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$765,000	Beaumont (CSCDA) Riverside CDIAC Debt Issue Number: 99 - 1181 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
10/28/99	\$3,045,000	Beaumont Unified School District Riverside CDIAC Debt Issue Number: 99 - 1561 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	9/01/14 Comb	5.546 (TIC)
12/17/99	\$5,897,489	Beaumont Unified School District Riverside CDIAC Debt Issue Number: 99 - 2046 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) PaineWebber (TR) US Bank (EN) FSA	1/01/29 Term	6.685 (TIC)
7/01/99	\$935,000	Beaumont Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 99 - 0625 Revenue anticipation note Cash flow, interim financing RCOSFA 1999 RAN Pool Series A	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	8/01/00 Term	3.450 (NIC)
9/17/99	\$1,895,000	Coachella Redevelopment Agency Riverside CDIAC Debt Issue Number: 99 - 1672 Tax allocation bond Redevelopment, multiple purposes Area No 2 Refunding	NR	Neg	(BC) Richards Watson  (UW) Kinsell Newcomb (TR) US Bank Corp Trust	6/01/19 Serial	6.031 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/17/99	\$2,657,100	Corona Riverside CDIAC Debt Issue Number: 99 - 1852 Special assessment bond Multi cap imprvments and public works Mountain Gate W AD No 96-1, Benefit	NR	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) BNY Western Trust	9/02/25 Comb	6.319 (NIC)
7/14/99	\$22,580,000	Corona CFD No 86-2 Riverside CDIAC Debt Issue Number: 99 - 1381 Limited tax obligation bond Multi cap imprvments and public works Woodlake Refunding	S:AAA F:AAA  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Ambac	9/01/19 Comb	5.140 (NIC)
5/20/99	\$15,715,000	Corona CFD No 89-1 Riverside CDIAC Debt Issue Number: 99 - 1479 Limited tax obligation bond Multi cap imprvments and public works Foothill Ranch Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Corona PFA (TR) BNY Western Trust	9/01/20 Serial	5.269 (NIC)
5/20/99	\$20,295,000	Corona CFD No 89-1 Riverside CDIAC Debt Issue Number: 99 - 0676 Limited tax obligation bond Multi cap imprvments and public works Foothill Ranch Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Corona PFA (TR) BNY Western Trust	9/01/20 Term	5.098 (NIC)
5/20/99	\$25,755,000	Corona Public Financing Authority Riverside CDIAC Debt Issue Number: 99 - 0675 Revenue bond (Pool) Multi cap imprvments and public works Superior Series A	S:AAA M:AAA  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) BNY Western Trust (EN) FSA	9/01/20 Comb	5.173 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/20/99	\$10,255,000	Corona Public Financing Authority Riverside CDIAC Debt Issue Number: 99 - 1478 Revenue bond (Pool) Multi cap imprvments and public works Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/20 Comb	5.173 (NIC)
12/13/99	\$3,515,000	Corona-Norco Unified School District CFD No 99-1 Riverside CDIAC Debt Issue Number: 99 - 2033 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca  (UW) PaineWebber (TR) State Street Bank CA	9/01/29 Comb	7.017 (NIC)
7/01/99	\$5,000,000	Desert Community College District (RCOSFA) Riverside CDIAC Debt Issue Number: 99 - 0626 Revenue anticipation note Cash flow, interim financing RCOSFA 1999 RAN Pool Series A	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	8/01/00 Term	3.450 (NIC)
6/02/99	\$7,000,000	Desert Sands Unified School District Riverside CDIAC Debt Issue Number: 99 - 0591 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) Zions First Natl Bank (TR) Riverside Co	7/07/00 Term	3.139 (NIC)
12/03/99	\$4,000,000	Elsinore Valley Municipal Water District CFD No 99-1 Riverside CDIAC Debt Issue Number: 99 - 1523 Limited tax obligation bond Multi cap imprvments and public works La Gonda	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) PaineWebber (TR) Union Bank of CA	9/01/29 Comb	7.070 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/13/99	\$13,550,000	Hemet Riverside CDIAC Debt Issue Number: 99 - 1955 Conduit revenue bond Multifamily housing Sunwest Retirement Village Refunding	S:AAA/A-1+  Oth	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FHLMC	1/01/25 Term	VAR
4/07/99	\$9,510,000	Hemet Redevelopment Agency Riverside CDIAC Debt Issue Number: 98 - 0450 Tax allocation bond Public building Library	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) PaineWebber (UW) Sutro & Co (TR) US Bank Corp Trust (EN) Ambac	9/15/28 Comb	4.801 (NIC)
7/01/99	\$5,000,000	Hemet Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 99 - 0627 Revenue anticipation note Cash flow, interim financing RCOSFA 1999 RAN Pool Series B	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	9/29/00 Term	3.750 (NIC)
6/10/99	\$295,000	Idyllwild Fire Protection District (CSCDA) Riverside CDIAC Debt Issue Number: 99 - 1202 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/09/99	\$3,160,000	Indio Riverside CDIAC Debt Issue Number: 99 - 1876 Special assessment bond Multi cap imprvments and public works AD No 99-1	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) BNY Western Trust	9/02/20 Term	7.409 (NIC)
5/05/99	\$4,445,000	Indio Redevelopment Agency Riverside CDIAC Debt Issue Number: 99 - 0332 Tax allocation bond Redevelopment, multiple purposes Date Capital and Indio Centre Refunding	S:BBB+	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) BNY Western Trust	8/15/22 Comb	5.447 (NIC)
6/08/99	\$1,300,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Debt Issue Number: 99 - 0980 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
1/26/99	\$3,390,514	Lake Elsinore Riverside CDIAC Debt Issue Number: 98 - 2167 Special assessment bond Wastewater collection and treatment NW Sewer AD No 86-1 Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) Lake Elsinore PFA (TR) Union Bank of CA	9/02/15 Comb	5.723 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/26/99	\$4,035,000	Lake Elsinore Public Finance Authority Riverside CDIAC Debt Issue Number: 98 - 2166 Revenue bond (Pool) Wastewater collection and treatment NW Sewer AD No 86-1	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) Union Bank of CA	9/02/15 Comb	5.723 (NIC)
2/17/99	\$580,000	Lake Elsinore Public Finance Authority Riverside CDIAC Debt Issue Number: 98 - 2157 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding	S:BBB+	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) Union Bank of CA	9/01/09 Term	7.246 (NIC)
2/17/99	\$33,450,000	Lake Elsinore Public Finance Authority Riverside CDIAC Debt Issue Number: 98 - 2156 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:BBB	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) Union Bank of CA	9/01/30 Comb	5.447 (NIC)
10/29/99	\$330,000	Lake Elsinore Public Finance Authority Riverside CDIAC Debt Issue Number: 99 - 1862 Tax allocation bond Redevelopment, multiple purposes Series D Federally Taxable Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) Union Bank of CA	10/01/03 Term	9.500 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/29/99	\$14,180,000	Lake Elsinore Public Finance Authority Riverside CDIAC Debt Issue Number: 99 - 1861 Tax allocation bond Redevelopment, multiple purposes Series C Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) Union Bank of CA	10/01/33 Term	6.700 (NIC)
11/10/99	\$5,000,000	Lake Elsinore Redevelopment Agency Riverside CDIAC Debt Issue Number: 99 - 1680 Conduit revenue bond Multifamily housing Lakeside Village Refunding	NR  Oth	Neg	(BC) Fulbright & Jaworski  (UW) Newman & Associates (TR) Chase Bank Securities of TX (EN) Dynex Capital	1/25/31 Term	VAR
5/20/99	\$7,335,000	Lake Elsinore Redevelopment Agency CFD No 90-2 Riverside CDIAC Debt Issue Number: 99 - 0693 Limited tax obligation bond Redevelopment, multiple purposes Tuscany Hills	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co (TR) Union Bank of CA	10/01/24 Term	6.050 (NIC)
2/18/99	\$10,730,000	Lake Elsinore Unified School District Riverside CDIAC Debt Issue Number: 99 - 0108 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Bowie Arneson Wiles  (UW) Stone & Youngberg (TR) State Street Bank CA (EN) MBIA	2/01/20 Comb	4.737 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/01/99	\$5,000,000	Lake Elsinore Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 99 - 0628 Revenue anticipation note Cash flow, interim financing RCOSFA 1999 RAN Pool Series B	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	9/29/00 Term	3.750 (NIC)
7/01/99	\$3,755,000	Menifee Union School District (RCOSFA) Riverside CDIAC Debt Issue Number: 99 - 0629 Revenue anticipation note Cash flow, interim financing RCOSFA 1999 RAN Pool Series A	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	8/01/00 Term	3.450 (NIC)
6/23/99	\$9,000,000	Moreno Valley Unified School District Riverside CDIAC Debt Issue Number: 99 - 0780 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca  (UW) Banc of America Securities (TR) Riverside Co	6/30/00 Term	3.735 (TIC)
6/04/99	\$4,845,000	Mt San Jacinto Community College District (CCCFA) Riverside CDIAC Debt Issue Number: 99 - 0362 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.320 (NIC)
3/23/99	\$5,290,000	Murrieta Valley Unified School District CFD No 98-1 Riverside CDIAC Debt Issue Number: 99 - 0191 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker  (UW) Stone & Youngberg (TR) State Street Bank CA	9/01/29 Comb	5.633 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/19/99	\$2,600,000	Murrieta Valley Unified School District CFD No 98-2 Riverside CDIAC Debt Issue Number: 99 - 0262 Limited tax obligation bond Multi cap imprvments and public works	NR  LOC	Neg	(BC) Rutan & Tucker  (UW) Stone & Youngberg (TR) State Street Bank CA (EN) Bankers Trust	9/01/29 Comb	5.935 (NIC)
10/06/99	\$2,240,000	Murrieta Valley Unified School District CFD No 98-3 Riverside CDIAC Debt Issue Number: 99 - 1676 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker  (UW) Stone & Youngberg (TR) State Street Bank CA	9/01/24 Comb	6.336 (NIC)
10/26/99	\$4,940,000	Murrieta Valley Unified School District CFD No 90-1 Riverside CDIAC Debt Issue Number: 99 - 0190 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) PaineWebber (TR) State Street Bank CA	9/01/24 Comb	6.611 (NIC)
6/08/99	\$5,600,000	Palm Springs Unified School District (CSCRPA) Riverside CDIAC Debt Issue Number: 99 - 0981 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
5/20/99	\$640,000	Palo Verde Cemetery Financing Authority Riverside CDIAC Debt Issue Number: 99 - 0706 Public enterprise revenue bond Other Capital imprvments and public works	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Kinsell Newcomb (TR) US Trust Co of CA	6/01/30 Term	6.395 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/01/99	\$1,270,000	Palo Verde Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 99 - 0630 Revenue anticipation note Cash flow, interim financing RCOSFA 1999 RAN Pool Series A	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	8/01/00 Term	3.450 (NIC)
6/03/99	\$4,600,000	Perris Union High School District Riverside CDIAC Debt Issue Number: 99 - 0485 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Banc of America Securities (TR) Riverside Co	6/30/00 Term	3.171 (NIC)
11/09/99	\$4,475,000	Rancho California Water District CFD No 99-1 Riverside CDIAC Debt Issue Number: 99 - 1994 Limited tax obligation bond Multi cap imprvments and public works Area B	NR  LOC	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Keybank Natl Assoc	9/01/30 Comb	6.712 (TIC)
11/09/99	\$5,625,000	Rancho California Water District CFD No 99-1 Riverside CDIAC Debt Issue Number: 99 - 1328 Limited tax obligation bond Multi cap imprvments and public works Area A	NR  LOC	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Imperial Bank	9/01/30 Comb	6.712 (TIC)
6/22/99	\$8,680,000	Rancho Mirage Redevelopment Agency Riverside CDIAC Debt Issue Number: 99 - 1403 Tax allocation bond Redevelopment, multiple purposes	M:Aaa/A3  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Prudential Securities Inc (TR) US Bank Corp Trust (EN) FSA	4/01/33 Comb	5.403 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/03/99	\$6,341,504	Riverside Riverside CDIAC Debt Issue Number: 98 - 1490 Special assessment bond Multi cap imprvments and public works Auto Ctr AD	NR	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (UW) Salomon Smith Barney (TR) US Bank Corp Trust	9/02/24 Comb	5.209 (NIC)
6/10/99	\$235,000,000	Riverside Co (CSCDA) Riverside CDIAC Debt Issue Number: 99 - 1233 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series C-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA	9/29/00 Term	3.650 (NIC)
2/04/99	\$1,675,000	Riverside County Riverside CDIAC Debt Issue Number: 98 - 2176 Special assessment bond Multi cap imprvments and public works Ynez Rd ReAD No 156R-99 Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) Salomon Smith Barney (TR) US Bank Corp Trust	9/02/07 Serial	6.236 (TIC)
3/18/99	\$6,015,000	Riverside County Riverside CDIAC Debt Issue Number: 99 - 0158 Conduit revenue bond Single-family housing Bravo Mobile Home Pk Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Kinsell O'Neal (TR) Dai-ichi Kangyo	3/20/29 Comb	6.010 (NIC)
3/18/99	\$510,000	Riverside County Riverside CDIAC Debt Issue Number: 99 - 0301 Conduit revenue bond Single-family housing Bravo Mobile Home Pk Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Kinsell O'Neal (TR) Dai-ichi Kangyo	3/20/29 Term	6.037 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/29/99	\$2,165,472	Riverside County Riverside CDIAC Debt Issue Number: 98 - 1516 Certificates of participation/leases Public building United States Dist Ct Federally Taxable State Taxable	NR     LOC	Neg	(BC) Kutak Rock (FA) Dain Rauscher (UW) Dublin Securities (TR) US Trust Co of CA (EN) Commerzbank	6/15/20 Term	7.590 (NIC)
7/29/99	\$24,759,000	Riverside County Riverside CDIAC Debt Issue Number: 99 - 1461 Special assessment bond Multi cap imprvments and public works Rancho Villages ReAD No 159R-S Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) Riverside Co PFA (TR) US Bank Corp Trust	9/02/14 Term	6.534 (TIC)
7/29/99	\$43,031,000	Riverside County Riverside CDIAC Debt Issue Number: 99 - 1460 Special assessment bond Multi cap imprvments and public works Rancho Villages ReAD No 159R Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) Riverside Co PFA (TR) US Bank Corp Trust	9/02/11 Term	6.549 (TIC)
7/01/99	\$5,000,000	Riverside County Board Of Education (RCOSFA) Riverside CDIAC Debt Issue Number: 99 - 0633 Revenue anticipation note Cash flow, interim financing RCOSFA 1999 RAN Pool Series B	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	9/29/00 Term	3.750 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/04/99	\$4,635,000	Riverside County CFD No 84-2 Riverside CDIAC Debt Issue Number: 99 - 0073 Limited tax obligation bond Multi cap imprvments and public works Lakehills Refunding	S:BBB-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) O'Connor & Co (TR) US Bank Corp Trust	9/01/06 Serial	4.654 (NIC)
6/08/99	\$5,300,000	Riverside County Housing Authority Riverside CDIAC Debt Issue Number: 99 - 0616 Conduit revenue bond Multifamily housing Wildomar Sr Leisure Living Subject to Alternative Minimum Tax	NR	Neg	(BC) Best Best & Krieger (FA) Newman & Associates (UW) SunAmerica (TR) Dai-ichi Kangyo	6/01/41 Term	7.000 (TIC)
9/02/99	\$5,865,000	Riverside County Housing Authority Riverside CDIAC Debt Issue Number: 99 - 1656 Conduit revenue bond Multifamily housing Ridgecrest Apts Issue B Subject to Alternative Minimum Tax	S:AAA  Oth	Neg	(BC) Best Best & Krieger  (UW) Newman & Associates (TR) Harris Trust (EN) FNMA	5/01/32 Term	5.600 (NIC)
9/02/99	\$640,000	Riverside County Housing Authority Riverside CDIAC Debt Issue Number: 99 - 1735 Conduit revenue bond Multifamily housing Ridgecrest Apts Issue B-T Federally Taxable	S:AAA  Oth	Neg	(BC) Best Best & Krieger  (UW) Newman & Associates (TR) Harris Trust (EN) FNMA	5/01/10 Term	5.600 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/05/99	\$9,000,000	Riverside County Housing Authority Riverside CDIAC Debt Issue Number: 99 - 1559 Conduit revenue bond Multifamily housing Tyler Springs Apts Refunding	S:AAA/A-1+  Oth	Neg	(BC) Stradling Yocca  (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	1/15/27 Term	VAR
5/10/99	\$2,250,000	Riverside County Industrial Development Authority Riverside CDIAC Debt Issue Number: 99 - 0246 Conduit revenue bond Industrial development Triple H Food Processors Subject to Alternative Minimum Tax	M:A1/P-1  LOC	Neg	(BC) Kutak Rock  (UW) BNY Capital Markets (TR) US Bank Corp Trust (EN) Union Bank of CA	5/01/24 Term	VAR
6/24/99	\$2,550,000	Riverside County Industrial Development Authority Riverside CDIAC Debt Issue Number: 99 - 1319 Conduit revenue bond Industrial development Arroyo Partners Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Best Best & Krieger  (UW) GE Capital	6/24/14 Term	5.590 (NIC)
9/03/99	\$3,300,000	Riverside County Industrial Development NMJ Authority Riverside CDIAC Debt Issue Number: 99 - 1488 Conduit revenue bond Industrial development Universal Forest Products Western Div Subject to Alternative Minimum Tax	S:AA-/A-1+  LOC	Neg	(BC) Kutak Rock  (UW) Robert Baird & Co (TR) Michigan Natl Bank (EN) Bank One Michigan	8/01/29 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/24/99	\$62,790,000	Riverside County Public Financing Authority Riverside CDIAC Debt Issue Number: 99 - 0696 Certificates of participation/leases Health care facilities Air Force Village West Refunding	S:BBB-	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Cain Brothers (TR) US Bank Corp Trust	5/15/29 Comb	5.840 (NIC)
7/29/99	\$38,985,000	Riverside County Public Financing Authority Riverside CDIAC Debt Issue Number: 99 - 1462 Revenue bond (Pool) Multi cap imprvments and public works Rancho Villages ReAD No 159 Sr Series A	S:AAA/BBB M:Aaa F:AAA Ins	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) O'Connor & Co (TR) US Bank Corp Trust (EN) Ambac	9/02/14 Comb	5.664 (TIC)
7/29/99	\$28,805,000	Riverside County Public Financing Authority Riverside CDIAC Debt Issue Number: 99 - 1736 Revenue bond (Pool) Multi cap imprvments and public works Rancho Villages ReAD No 159 Jr Series B	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) O'Connor & Co (TR) US Bank Corp Trust	9/02/14 Comb	5.664 (TIC)
3/25/99	\$17,025,000	Riverside Redevelopment Agency Riverside CDIAC Debt Issue Number: 99 - 0259 Tax allocation bond Redevelopment, multiple purposes Univ Corridor/Sycamore Canyon Merged Refunding	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Evensen Dodge (UW) Riverside PFA (TR) US Bank Corp Trust (EN) Ambac	8/01/27 Comb	4.930 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/25/99	\$20,395,000	Riverside Redevelopment Agency Riverside CDIAC Debt Issue Number: 99 - 0260 Tax allocation bond Redevelopment, multiple purposes Casa Blanca Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Richards Watson (FA) Evensen Dodge (UW) Riverside PFA (TR) US Bank Corp Trust (EN) Ambac	8/01/25 Comb	4.830 (NIC)
3/25/99	\$6,055,000	Riverside Redevelopment Agency Riverside CDIAC Debt Issue Number: 99 - 0261 Tax allocation bond Redevelopment, multiple purposes Univ Corridor/Sycamore Canyon Merged	NR	Neg	(BC) Richards Watson (FA) Evensen Dodge (UW) Riverside PFA (TR) US Bank Corp Trust	9/01/27 Comb	5.650 (NIC)
7/01/99	\$10,000,000	Riverside Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 99 - 0631 Revenue anticipation note Cash flow, interim financing RCOSFA 1999 RAN Pool Series A	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	8/01/00 Term	3.450 (NIC)
7/01/99	\$2,185,000	Riverside Unified School District CFD No 6 Riverside CDIAC Debt Issue Number: 99 - 0659 Limited tax obligation bond K-12 school facility IA No 1	NR	Neg	(BC) Best Best & Krieger  (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/01/29 Comb	5.944 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/24/99	\$9,375,000	Riverside Unified School District CFD No 2 Riverside CDIAC Debt Issue Number: 99 - 0657 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	9/01/18 Comb	5.077 (NIC)
9/17/99	\$875,000	Riverside Unified School District CFD No 8 Riverside CDIAC Debt Issue Number: 99 - 1681 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger  (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/01/29 Comb	6.198 (NIC)
7/13/99	\$965,000	San Jacinto Redevelopment Agency Riverside CDIAC Debt Issue Number: 99 - 0063 Tax allocation bond Bridges and highways Main St/Lake Pk Bridge	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) San Jacinto FA (TR) Union Bank of CA	9/01/18 Term	6.260 (NIC)
11/09/99	\$6,700,000	Temecula Valley Unified School District Riverside CDIAC Debt Issue Number: 99 - 1803 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Bowie Arneson Wiles (FA) Special Dist Fin/Adm (UW) Salomon Smith Barney (TR) Union Bank of CA (EN) FGIC	8/01/25 Comb	5.600 (NIC)
7/01/99	\$6,005,000	Temecula Valley Unified School District (RCOSFA) Riverside CDIAC Debt Issue Number: 99 - 0632 Revenue anticipation note Cash flow, interim financing RCOSFA 1999 RAN Pool Series A	M:MIG1	Neg	(BC) Brown & Wood (FA) Sutro & Co (UW) Lehman Brothers (TR) Riverside Co	8/01/00 Term	3.450 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/12/99	\$2,900,000	Val Verde Unified School District Riverside CDIAC Debt Issue Number: 99 - 1779 Tax and revenue anticipation note Cash flow, interim financing  Sacramento	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Banc of America Securities (TR) Riverside Co	10/31/00 Term	3.552 (NIC)
6/10/99	\$10,000,000	American River Fire Protection District (CSCDA) Sacramento CDIAC Debt Issue Number: 99 - 1179 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
5/26/99	\$35,300,000	Carmichael Water District Sacramento CDIAC Debt Issue Number: 99 - 0457 Certificates of participation/leases Water supply/storage/distribution	S:AAA F:AAA  Ins	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) Union Bank of CA (EN) MBIA	9/01/29 Comb	5.181 (TIC)
6/23/99	\$12,000,000	Elk Grove Unified School District Sacramento CDIAC Debt Issue Number: 99 - 0634 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) Sacramento Co	6/30/00 Term	3.371 (NIC)
1/01/99	\$6,580,000	Fair Oaks Water District Sacramento CDIAC Debt Issue Number: 98 - 1934 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Branin Finance (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FGIC	12/01/11 Serial	3.960 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/03/99	\$20,910,000	Florin Resource Conservation District Sacramento CDIAC Debt Issue Number: 99 - 1720 Certificates of participation/leases Water supply/storage/distribution Elk Grove Water Works Series A,B and C	NR	Neg	(BC) Arter & Hadden (FA) JBANK Finance (UW) Miller & Schroeder (TR) Union Bank of CA	3/01/29 Comb	6.698 (NIC)
3/18/99	\$680,000	Folsom Sacramento CDIAC Debt Issue Number: 99 - 1484 Special assessment bond Multi cap imprvments and public works Legends AD No 93-2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Folsom PFA (TR) Union Bank of CA	9/02/18 Serial	5.667 (NIC)
3/18/99	\$1,905,000	Folsom Sacramento CDIAC Debt Issue Number: 99 - 1483 Special assessment bond Multi cap imprvments and public works Cobble Hills Ridge AD No 94-3 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Folsom PFA (TR) Union Bank of CA	9/02/19 Serial	5.448 (NIC)
3/18/99	\$1,860,000	Folsom Sacramento CDIAC Debt Issue Number: 99 - 1482 Special assessment bond Multi cap imprvments and public works Ridgeview AD No 95-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Folsom PFA (TR) Union Bank of CA	9/02/20 Serial	5.833 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/18/99	\$1,305,000	Folsom Sacramento CDIAC Debt Issue Number: 99 - 1481 Special assessment bond Multi cap imprvments and public works Cresleigh Natoma AD No 95-2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Folsom PFA (TR) Union Bank of CA	9/02/20 Serial	5.653 (NIC)
7/01/99	\$10,910,000	Folsom Sacramento CDIAC Debt Issue Number: 99 - 0048 Certificates of participation/leases Prisons/jails/correctional facilities Community Correctional Fac Refunding	S:BBB+	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA	10/01/10 Serial	5.200 (NIC)
9/09/99	\$825,000	Folsom Sacramento CDIAC Debt Issue Number: 99 - 1525 Certificates of participation/leases Recreation and sports facilities	S:BBB+	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA	6/30/29 Comb	6.076 (NIC)
6/10/99	\$3,000,000	Folsom (CSCDA) Sacramento CDIAC Debt Issue Number: 99 - 1198 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
12/01/99	\$42,545,000	Folsom CFD No 10 Sacramento CDIAC Debt Issue Number: 99 - 0243 Limited tax obligation bond Multi cap imprvments and public works Empire Ranch Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA	9/01/24 Comb	6.957 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/17/99	\$16,650,000	Folsom CFD No 7 Sacramento CDIAC Debt Issue Number: 98 - 1978 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) BNY Western Trust	9/01/24 Comb	5.997 (NIC)
3/18/99	\$6,125,000	Folsom Public Financing Authority Sacramento CDIAC Debt Issue Number: 99 - 0014 Revenue bond (Pool) Multi cap imprvments and public works AD Nos 93-2, 94-3, 95-1 and 95-2	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff Cone (TR) Union Bank of CA	9/02/20 Comb	5.376 (NIC)
11/17/99	\$5,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Debt Issue Number: 99 - 1809 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) Sacramento Co	3/01/01 Term	4.335 (NIC)
5/27/99	\$6,355,000	Galt Sacramento CDIAC Debt Issue Number: 99 - 0689 Special assessment bond Multi cap imprvments and public works ReAD No 99-1 Refunding	NR	Neg	(BC) Brown & Wood (UW) Seidler-Fitzgerald (TR) Dai-ichi Kangyo	9/02/24 Serial	6.052 (TIC)
4/28/99	\$5,280,000	Galt Capital Improvements Authority Sacramento CDIAC Debt Issue Number: 99 - 0383 Public enterprise revenue bond Wastewater collection and treatment Refunding	M:Baa1	Neg	(BC) Cox Castle Nicholson (UW) Altura Nelson (TR) Dai-ichi Kangyo	9/01/16 Comb	5.237 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/28/99	\$4,955,000	Galt Capital Improvements Authority Sacramento CDIAC Debt Issue Number: 99 - 0384 Public lease revenue bond Parks/open space Culture and recreation	M:Baa2	Neg	(BC) Cox Castle Nicholson (UW) Altura Nelson (TR) Dai-Ichi Kangyo	4/01/12 Comb	5.109 (TIC)
4/30/99	\$4,450,000	Galt Middle School Joint Powers Authority CFD No 1 Sacramento CDIAC Debt Issue Number: 99 - 0382 Limited tax obligation bond K-12 school facility Middle school Refunding	NR	Neg	(BC) Cox Castle Nicholson (UW) Altura Nelson (TR) Dai-Ichi Kangyo	9/01/12 Comb	5.321 (TIC)
6/08/99	\$1,355,000	Natomas Unified School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 99 - 0990 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$3,800,000	North Sacramento Elementary School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 99 - 0986 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$5,000,000	Rio Linda Union Elementary School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 99 - 0987 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
5/14/99	\$550,000	River Delta Unified School District Sacramento CDIAC Debt Issue Number: 99 - 1447 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Doug Lewis (FA) Government Fin Strat (UW) Tatonka Capital Corp	6/29/06 Serial	4.814 (TIC)
6/08/99	\$2,400,000	River Delta Unified School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 99 - 0988 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,605,000	Robla Elementary School District (CSCRPA) Sacramento CDIAC Debt Issue Number: 99 - 0989 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
4/21/99	\$96,897,827	Sacramento City Financing Authority Sacramento CDIAC Debt Issue Number: 99 - 0075 Conduit revenue bond Convention center Sacto City Convention Ctr Hotel Ser A and B	NR	Neg	(BC) Orrick Herrington  (UW) Merrill Lynch & Co (TR) BNY Western Trust	1/01/30 Comb	6.646 (TIC)



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12/01/99	\$71,180,000	Sacramento City Financing Authority Sacramento CDIAC Debt Issue Number: 99 - 1874 Revenue bond (Pool) Multi cap imprvments and public works	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Ambac	12/01/29 Comb	5.772 (NIC)
11/23/99	\$20,000,000	Sacramento City Unified School District Sacramento CDIAC Debt Issue Number: 99 - 1808 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Vogel Lopez & Assoc (UW) Banc of America Securities (TR) Sacramento Co	12/06/00 Term	3.793 (NIC)
4/14/99	\$25,300,000	Sacramento County Sacramento CDIAC Debt Issue Number: 99 - 0196 Conduit revenue bond Multifamily housing River Pointe Refunding	NR	Neg	(BC) Stradling Yocca  (UW) General Electric (TR) BNY Western Trust	4/01/19 Term	VAR
6/17/99	\$205,000,000	Sacramento County Sacramento CDIAC Debt Issue Number: 99 - 0623 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Lehman Brothers (TR) Sacramento Co	9/29/00 Term	3.586 (NIC)
11/30/99	\$15,960,000	Sacramento County Sacramento CDIAC Debt Issue Number: 99 - 1908 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) PaineWebber (TR) Union Bank of CA (EN) Ambac	7/15/18 Comb	5.345 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/21/99	\$20,000,000	Sacramento County Board of Education Sacramento CDIAC Debt Issue Number: 99 - 0036 Tax and revenue anticipation note Cash flow, interim financing Del Paso Heights ESD and Archoe UnESD	S:SP-1+	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) BT Alex Brown Inc (TR) Sacramento Co	1/21/00 Term	2.886 (TIC)
2/25/99	\$6,505,000	Sacramento County Board of Education Sacramento CDIAC Debt Issue Number: 99 - 0168 Certificates of participation/leases Other/multiple educational uses Refunding	S:AAA  Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) PaineWebber (TR) Norwest Bank MN (EN) Ambac	3/01/19 Comb	4.587 (NIC)
10/06/99	\$13,025,000	Sacramento County CFD No 1 Sacramento CDIAC Debt Issue Number: 99 - 1407 Limited tax obligation bond Multi cap imprvments and public works Laguna Stonelake	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Stone & Youngberg (TR) Sacramento Co	10/01/25 Comb	6.281 (NIC)
4/28/99	\$1,020,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 99 - 0472 Conduit revenue bond Multifamily housing Elk Ridge Apts Issue B-T Federally Taxable	S:AAA  Oth	Neg	(BC) Jones Hall  (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	1/01/09 Term	6.621 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/28/99	\$9,180,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 99 - 0473 Conduit revenue bond Multifamily housing Elk Ridge Apts Issue B Subject to Alternative Minimum Tax	S:AAA  Oth	Neg	(BC) Jones Hall  (UW) FNMA (TR) US Bank Corp Trust (EN) FNMA	1/01/32 Term	VAR
4/29/99	\$9,225,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 99 - 0545 Conduit revenue bond Multifamily housing Clover Ridge/Antelope Ranch/Summerwood Subject to Alternative Minimum Tax Refunding	M:Aaa  Oth	Neg	(BC) Jones Hall  (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	6/01/29 Comb	5.180 (NIC)
5/11/99	\$12,600,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 99 - 0470 Conduit revenue bond Multifamily housing Hidden Oaks Apts Issue C Subject to Alternative Minimum Tax	S:AAA/A-1+  Oth	Neg	(BC) Jones Hall  (UW) Hutchinson Shockey (TR) US Bank Corp Trust (EN) FNMA	5/15/29 Term	VAR
5/11/99	\$3,025,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 99 - 0471 Conduit revenue bond Multifamily housing Hidden Oaks Apts Issue C-T Federally Taxable	S:AAA/A-1+  Oth	Neg	(BC) Jones Hall  (UW) Hutchinson Shockey (TR) US Bank Corp Trust (EN) FNMA	5/15/29 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$150,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 99 - 0544 Conduit revenue bond Multifamily housing Parkside Terrace Apts Issue D-T Federally Taxable	NR	Neg	(BC) Jones Hall  (UW) US Bank of Wash (TR) US Bank of Wash	5/01/14 Term	VAR
6/03/99	\$5,800,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 99 - 0543 Conduit revenue bond Multifamily housing Parkside Terrace Apts Issue D Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall  (UW) US Bank of Wash (TR) US Bank of Wash	5/01/14 Term	VAR
6/14/99	\$22,500,000	Sacramento County Housing Authority Sacramento CDIAC Debt Issue Number: 99 - 0474 Conduit revenue bond Multifamily housing Valley Green Apts Refunding	NR	Neg	(BC) Jones Hall  (UW) Tryon Investments (TR) US Bank Corp Trust	7/01/29 Term	VAR
6/30/99	\$8,850,000	Sacramento Housing Authority Sacramento CDIAC Debt Issue Number: 99 - 1393 Conduit revenue bond Multifamily housing The Villas at La Riviera Apts	NR	Neg	(BC) Jones Hall  (UW) MuniMae (TR) BNY Western Trust	6/30/34 Serial	7.124 (NIC)
8/24/99	\$2,805,000	Sacramento North Natomas Basin 8C CFD No 99-04 Sacramento CDIAC Debt Issue Number: 99 - 1583 Limited tax obligation bond Flood control/storm drainage	NR	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/29 Comb	6.203 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/12/99	\$16,215,000	Sacramento North Natomas CFD No 4 Sacramento CDIAC Debt Issue Number: 99 - 0004 Limited tax obligation bond Flood control/storm drainage	NR	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/23 Comb	5.650 (NIC)
8/02/99	\$27,500,197	San Juan Unified School District Sacramento CDIAC Debt Issue Number: 99 - 0648 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Kronick Moskovitz  (UW) Sutro & Co (TR) Sacramento Co (EN) FSA	8/01/24 Comb	5.387 (TIC)
10/06/99	\$35,000,000	San Juan Unified School District Sacramento CDIAC Debt Issue Number: 99 - 1777 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Lehman Brothers (TR) Sacramento Co	1/19/01 Term	3.597 (TIC)
<u>San Benito</u>							
6/08/99	\$1,885,000	Aromas-San Juan Unified School District (CSCRPA) San Benito CDIAC Debt Issue Number: 99 - 0992 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/04/99	\$2,700,000	Hollister School District San Benito CDIAC Debt Issue Number: 99 - 0764 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) US Bancorp Piper (TR) San Benito Co (EN) FSA	9/01/23 Comb	5.248 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$3,300,000	San Benito High School District (CSCRPA) San Benito CDIAC Debt Issue Number: 99 - 0991 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
		San Bernardino					
7/22/99	\$19,333,847	Alta Loma Elementary School District San Bernardino CDIAC Debt Issue Number: 99 - 0759 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Bowie Arneson Wiles  (UW) George K Baum (TR) Chase Bank Securities of TX (EN) FGIC	7/01/24 Serial	5.718 (TIC)
9/21/99	\$5,895,000	Apple Valley San Bernardino CDIAC Debt Issue Number: 99 - 1451 Certificates of participation/leases Public building Town Hall and Co bldg	S:AAA/A-1+  LOC	Neg	(BC) Quint & Thimmig  (UW) Kinsell Newcomb (TR) US Bank Corp Trust (EN) Union Bank of CA	9/01/19 Term	VAR
6/10/99	\$1,465,000	Apple Valley Fire Protection District (CSCDA) San Bernardino CDIAC Debt Issue Number: 99 - 1180 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$5,000,000	Apple Valley Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 99 - 1052 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
5/24/99	\$1,000,000	Baker Valley Unified School District San Bernardino CDIAC Debt Issue Number: 99 - 0244 General obligation bond K-12 school facility	NR	Neg	(BC) Brown & Wood  (UW) John Nuveen (TR) State Street Bank CA	6/01/22 Comb	6.117 (NIC)
1/28/99	\$1,160,000	Barstow Heights Community Services District San Bernardino CDIAC Debt Issue Number: 98 - 2165 Special assessment bond Street construction and improvements ReAD No 1999 Refunding	NR	Neg	(BC) Cameron Weist  (UW) M L Stern & Co (TR) Union Bank of CA	9/02/08 Serial	4.750 (TIC)
6/08/99	\$3,200,000	Barstow Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 99 - 1046 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/17/99	\$1,260,000	Big Bear Lake San Bernardino CDIAC Debt Issue Number: 99 - 1740 Certificates of participation/leases Public building Fire Station	NR	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) LaSalle Natl Bank	10/01/14 Serial	6.050 (NIC)
6/24/99	\$4,245,000	Big Bear Lake Improvement Agency San Bernardino CDIAC Debt Issue Number: 99 - 0585 Revenue bond (Pool) Redevelopment, multiple purposes Mountain Meadows Sr Housing Phase II	S:AAA  Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Big Bear Lk FA (TR) Union Bank of CA (EN) Ambac	8/01/29 Comb	5.545 (TIC)
11/22/99	\$283,837	Big Bear Lake Improvement Agency San Bernardino CDIAC Debt Issue Number: 99 - 1688 Tax allocation note Multi cap imprvments and public works	NR	Neg	(BC) Best Best & Krieger (UW) Jack Hand	12/22/09 Term	
8/18/99	\$4,399,345	Central Elementary School District San Bernardino CDIAC Debt Issue Number: 99 - 1610 General obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Kutak Rock  (UW) Nuveen & Co (TR) Chase Bank Securities of TX (EN) Ambac	8/01/18 Serial	5.513 (TIC)
6/04/99	\$2,945,000	Chaffey Community College District (CCCCFA) San Bernardino CDIAC Debt Issue Number: 99 - 0346 Tax and revenue anticipation note Cash flow, interim financing CCCCFA 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/30/99	\$5,875,000	Chimney Rock Community Association San Bernardino CDIAC Debt Issue Number: 00 - 0014 Certificates of participation/leases Multi cap imprvments and public works Rancho Lucerne Master Planned Community Refunding	NR	Comp	(BC) Hargrove & Costanzo (FA) Pacific Genesis (UW) Pacific Genesis (TR) Colonial Trust Co	12/01/02 Term	8.000 (NIC)
1/08/99	\$12,015,000	Chino San Bernardino CDIAC Debt Issue Number: 98 - 2147 Special assessment bond Multi cap imprvments and public works AD No 99-1-R Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Sutter Securities (UW) Chino PFA (TR) Chino	9/02/09 Serial	5.044 (NIC)
10/28/99	\$29,860,000	Chino Basin Regional Financing Authority San Bernardino CDIAC Debt Issue Number: 99 - 1844 Public enterprise revenue bond Wastewater collection and treatment Inland Empire Utilities Agency	S:AAA M:Aaa  Ins	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) PaineWebber (TR) State Street Bank CA (EN) MBIA	11/01/22 Comb	5.733 (TIC)
1/08/99	\$2,850,000	Chino CFD No 1 San Bernardino CDIAC Debt Issue Number: 98 - 2149 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Sutter Securities (UW) Chino PFA (TR) Chino	9/02/11 Serial	5.177 (NIC)
8/18/99	\$9,060,000	Chino CFD No 99-1 San Bernardino CDIAC Debt Issue Number: 99 - 0725 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Rutan & Tucker (FA) Jonathan D White (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo	9/01/29 Comb	6.377 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/08/99	\$14,865,000	Chino Public Financing Authority San Bernardino CDIAC Debt Issue Number: 98 - 2148 Revenue bond (Pool) Multi cap imprvments and public works AD No 99-1-R, CFD No 1	NR	Neg	(BC) Rutan & Tucker (FA) Sutter Securities (UW) Stone & Youngberg (TR) Dai-ichi Kangyo	9/02/11 Serial	5.073 (NIC)
6/10/99	\$3,700,000	Chino Valley Independent Fire District (CSCDA) San Bernardino CDIAC Debt Issue Number: 99 - 1186 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series B	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.650 (NIC)
6/08/99	\$9,945,000	Chino Valley Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 99 - 1047 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
9/16/99	\$1,375,000	Colton Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 99 - 1687 Tax allocation bond Redevelopment, multiple purposes W Valley	NR	Neg	(BC) Best Best & Krieger (FA) US Bancorp Piper (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/01/35 Comb	6.404 (TIC)
9/16/99	\$5,290,000	Colton Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 99 - 1686 Tax allocation bond Redevelopment, multiple purposes Mt Vernon Corridor Refunding	M:Baa3	Neg	(BC) Best Best & Krieger (FA) US Bancorp Piper (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/01/36 Comb	6.296 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/10/99	\$5,230,000	Etiwanda School District CFD No 4 San Bernardino CDIAC Debt Issue Number: 99 - 1707 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) US Bank Corp Trust	12/01/24 Comb	6.522 (TIC)
5/26/99	\$18,900,000	Fontana San Bernardino CDIAC Debt Issue Number: 99 - 0531 Certificates of participation/leases Multi cap imprvments and public works Empire Center Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) US Bancorp Piper (TR) State Street Bank CA (EN) Ambac	9/01/21 Comb	4.768 (NIC)
1/20/99	\$15,500,000	Fontana CFD No 11 San Bernardino CDIAC Debt Issue Number: 98 - 2116 Limited tax obligation bond Multi cap imprvments and public works Heritage West End and Village of Heritage Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/28 Comb	6.500 (NIC)
11/10/99	\$25,415,000	Fontana CFD No 12 San Bernardino CDIAC Debt Issue Number: 99 - 1967 Limited tax obligation bond Multi cap imprvments and public works Sierra Lakes	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Sutro & Co (TR) State Street Bank CA	9/01/30 Comb	6.572 (NIC)
6/30/99	\$7,645,000	Fontana CFD No 3 San Bernardino CDIAC Debt Issue Number: 99 - 1631 Limited tax obligation bond Multi cap imprvments and public works Hunter's Ridge Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Stone & Youngberg (TR) State Street Bank CA	9/01/15 Serial	5.166 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/30/99	\$21,100,000	Fontana CFD No 3 San Bernardino CDIAC Debt Issue Number: 99 - 1491 Limited tax obligation bond Multi cap imprvments and public works Hunter's Ridge Sr Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Stone & Youngberg (TR) State Street Bank CA (EN) FSA	9/01/15 Serial	5.166 (NIC)
6/10/99	\$33,985,000	Fontana Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 99 - 0101 Tax allocation bond Redevelopment, multiple purposes Jurupa Hills Refunding	S:BBB+	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Sutro & Co (TR) State Street Bank CA	10/01/27 Comb	5.497 (NIC)
6/07/99	\$10,000,000	Fontana Unified School District San Bernardino CDIAC Debt Issue Number: 99 - 0587 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) Salomon Smith Barney (TR) San Bernardino Co	7/07/00 Term	3.100 (NIC)
6/08/99	\$5,000,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 99 - 1051 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/29/99	\$92,120,000	Inland Empire Solid Waste Financing Authority San Bernardino CDIAC Debt Issue Number: 99 - 1980 Public lease revenue bond Solid waste recovery facilities Mid Valley Landfill Federally Taxable Refunding	S:A+/A-1 M:Aa2/VMIG1  LOC	Comp	(BC) Quint & Thimmig (FA) Seidler-Fitzgerald (UW) Bear Stearns (TR) US Trust Co of CA (EN) Bayerische Vereinsba	8/01/16 Term	VAR
3/03/99	\$109,335,000	Loma Linda San Bernardino CDIAC Debt Issue Number: 99 - 1320 Conduit revenue bond Hospital Loma Linda Univ Medical Ctr Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca  (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) Ambac	12/01/15 Serial	4.816 (NIC)
3/18/99	\$525,000	Mojave Water Agency San Bernardino CDIAC Debt Issue Number: 98 - 2098 Certificates of participation/leases Water supply/storage/distribution Mojave River Pipeline Recharge Basins	NR	Neg	(BC) McFarlin & Anderson  (UW) Rural Economic	3/01/04 Term	4.750 (NIC)
7/02/99	\$3,645,000	Montclair Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 99 - 0735 Conduit revenue bond Single-family housing Villa Montclair Mobile Home Pk	NR	Neg	(BC) Stradling Yocca  (UW) Miller & Schroeder (TR) BNY Western Trust	6/15/29 Comb	6.158 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/05/99	\$3,218,960	Needles Unified School District San Bernardino CDIAC Debt Issue Number: 99 - 1497 General obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (UW) US Bancorp Piper (TR) Chase Bank Securities of TX (EN) MBIA	8/01/24 Serial	5.578 (NIC)
6/23/99	\$10,000,000	Ontario San Bernardino CDIAC Debt Issue Number: 99 - 0608 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Seidler-Fitzgerald (UW) First Albany Corp (TR) Ontario	6/30/00 Term	3.498 (NIC)
6/08/99	\$10,610,000	Ontario-Montclair School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 99 - 1049 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$1,410,000	Rancho Cucamonga Fire Protection District (CSCDA) San Bernardino CDIAC Debt Issue Number: 99 - 1227 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
8/04/99	\$54,945,000	Rancho Cucamonga Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 99 - 0737 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (UW) Rancho Cucamonga PFA (TR) US Bank Corp Trust (EN) FSA	9/01/20 Comb	5.398 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$5,000,000	Redlands (CSCDA) San Bernardino CDIAC Debt Issue Number: 99 - 1229 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series C-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/29/00 Term	3.650 (NIC)
6/10/99	\$17,770,000	Redlands Financing Authority San Bernardino CDIAC Debt Issue Number: 99 - 1324 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA F:AAA  Ins	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	9/01/17 Comb	4.934 (NIC)
6/10/99	\$23,345,000	Redlands Financing Authority San Bernardino CDIAC Debt Issue Number: 99 - 1323 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA F:AAA  Ins	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	9/01/15 Comb	4.934 (NIC)
6/08/99	\$5,000,000	Redlands Unified School District (CSCRPA) San Bernardino CDIAC Debt Issue Number: 99 - 1050 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
2/05/99	\$1,393,000	Rialto San Bernardino CDIAC Debt Issue Number: 98 - 2162 Certificates of participation/leases Equipment Supplement No 1	NR	Neg	(BC) Gilmore & Bell  (UW) Assoc Commercial (TR) US Bank Corp Trust	1/01/09 Serial	5.085 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$4,800,000	Rialto (CSCDA) San Bernardino CDIAC Debt Issue Number: 99 - 1231 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series C-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/29/00 Term	3.650 (NIC)
6/07/99	\$4,100,000	Rialto Unified School District San Bernardino CDIAC Debt Issue Number: 99 - 0592 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) Banc of America Securities (TR) San Bernardino Co	7/07/00 Term	3.190 (NIC)
6/10/99	\$7,500,000	San Bernardino (CSCDA) San Bernardino CDIAC Debt Issue Number: 99 - 1235 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
8/11/99	\$35,000,000	San Bernardino City Unified School District San Bernardino CDIAC Debt Issue Number: 99 - 0710 General obligation bond K-12 school facility Series A and B	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca  (UW) Sutro & Co (TR) Chase Bank Securities of TX (EN) FGIC	8/01/24 Comb	5.643 (NIC)
12/01/99	\$25,000,000	San Bernardino City Unified School District San Bernardino CDIAC Debt Issue Number: 99 - 1851 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) Banc of America Securities (TR) San Bernardino Co	12/07/00 Term	3.811 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$3,265,000	San Bernardino Community College District (CCCCFA) San Bernardino CDIAC Debt Issue Number: 99 - 0367 Tax and revenue anticipation note Cash flow, interim financing CCCCFA 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.320 (NIC)
4/30/99	\$2,995,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 99 - 0081 Conduit revenue bond Multifamily housing Somerset Apts Refunding	S:AAA/A-1+  Oth	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) Hutchinson Shockey (TR) US Bank Corp Trust (EN) FNMA	5/15/29 Term	VAR
4/30/99	\$2,725,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 99 - 0085 Conduit revenue bond Multifamily housing Rosewood Apts Refunding	S:AAA/A-1+  Oth	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) Hutchinson Shockey (TR) US Bank Corp Trust (EN) FNMA	5/15/29 Term	VAR
4/30/99	\$5,700,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 99 - 0083 Conduit revenue bond Multifamily housing Sycamore Terrace Apts Refunding	S:AAA/A-1+  Oth	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) Hutchinson Shockey (TR) US Bank Corp Trust (EN) FNMA	5/15/29 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/30/99	\$6,115,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 99 - 0084 Conduit revenue bond Multifamily housing Green Vly Apts Refunding	S:AAA/A-1+  Oth	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) Hutchinson Shockey (TR) US Bank Corp Trust (EN) FNMA	5/15/29 Term	VAR
4/30/99	\$16,800,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 99 - 0082 Conduit revenue bond Multifamily housing Evergreen Apts Refunding	S:AAA/A-1+  Oth	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) Hutchinson Shockey (TR) US Bank Corp Trust (EN) FNMA	5/15/29 Term	VAR
5/13/99	\$20,854,151	San Bernardino County San Bernardino CDIAC Debt Issue Number: 99 - 0035 Conduit revenue bond Single-family housing Mortgage-backed securities Ser A-1 and A-2 Subject to Alternative Minimum Tax Refunding	M:Aaa  Oth	Neg	(BC) Preston Gates  (UW) Kinsell Newcomb (TR) US Trust Co of CA (EN) FNMA	12/01/32 Comb	5.221 (TIC)
5/13/99	\$5,000,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 99 - 1302 Conduit revenue bond Single-family housing Mortgage-backed securities Ser B-1 Federally Taxable	M:Aaa  Oth	Neg	(BC) Preston Gates  (UW) Kinsell Newcomb (TR) US Trust Co of CA (EN) FNMA	12/01/19 Term	6.550 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$237,000,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 99 - 0500 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Comp	(BC) Quint & Thimmig (FA) Public Financial (UW) Salomon Smith Barney (TR) San Bernardino Co	9/29/00 Term	3.441 (NIC)
8/17/99	\$6,812,000	San Bernardino County San Bernardino CDIAC Debt Issue Number: 98 - 0188 Conduit revenue bond Multifamily housing Creekside Village Apts Subject to Alternative Minimum Tax	NR  Oth	Neg	(BC) Preston Gates (FA) Kinsell O'Neal (UW) Newman & Associates (TR) Chase Bank Securities of TX (EN) Dynex Capital	1/25/31 Term	VAR
6/08/99	\$7,000,000	San Bernardino County Board of Education (CSCRPA) San Bernardino CDIAC Debt Issue Number: 99 - 0993 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$24,050,000	San Bernardino County Housing Authority San Bernardino CDIAC Debt Issue Number: 99 - 1287 Conduit revenue bond Multifamily housing Redlands Lawn and Tennis Apts Refunding	S:BBB+ M:A3  Oth	Neg	(BC) Jones Hall  (UW) JP Morgan Securities (TR) US Bank Corp Trust (EN) ERP Operating	6/15/29 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/22/99	\$680,000	San Bernardino County Housing Authority San Bernardino CDIAC Debt Issue Number: 99 - 1837 Other note Single-family housing Mobile Home Pk Ser D Federally Taxable State Taxable Refunding	NR	Neg	(BC) Sabo & Green (FA) Kinsell Newcomb (UW) Miller & Schroeder (TR) US Bank Corp Trust	9/15/02 Term	5.789 (NIC)
9/22/99	\$26,515,000	San Bernardino County Housing Authority San Bernardino CDIAC Debt Issue Number: 99 - 1394 Other note Single-family housing Mobile Home Pk Ser A, B and C Refunding	NR	Neg	(BC) Sabo & Green (FA) Kinsell Newcomb (UW) Miller & Schroeder (TR) US Bank Corp Trust	9/15/02 Term	5.789 (NIC)
5/11/99	\$4,700,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Debt Issue Number: 99 - 0141 Tax allocation bond Redevelopment, multiple purposes	S:AAA M:Aaa  Ins	Neg	(BC) Sabo & Green  (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) Ambac	5/01/15 Comb	4.752 (NIC)
9/23/99	\$15,480,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Debt Issue Number: 99 - 1395 Certificates of participation/leases Multi cap imprvments and public works Police Station, South Valle and 201 Bldg Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Sabo & Green  (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) MBIA	9/01/24 Comb	5.621 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$3,400,000	Upland (CSCDA) San Bernardino CDIAC Debt Issue Number: 99 - 1252 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
12/01/99	\$6,700,000	Upland Community Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 99 - 1957 Conduit revenue bond Multifamily housing Sunset Ridge and Village Apts	S:AAA/A-1+  LOC	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Hutchinson Shockey (TR) State Street Bank CA (EN) East West Bank	12/01/29 Term	VAR
12/14/99	\$4,220,000	Upland Community Redevelopment Agency San Bernardino CDIAC Debt Issue Number: 99 - 1828 Tax allocation note Redevelopment, multiple purposes Low and Moderate Income Housing	NR	Neg	(BC) Richards Watson (FA) Urban Futures (UW) Upland PFA (TR) US Bank Corp Trust	10/01/04 Term	6.528 (NIC)
1/14/99	\$7,700,000	Upland Housing Authority San Bernardino CDIAC Debt Issue Number: 99 - 0015 Conduit revenue bond Multifamily housing Upland Village Green Apts Refunding	NR	Neg	(BC) Preston Gates  (UW) Upland Village Green (TR) US Bank Corp Trust	9/01/28 Term	VAR
11/18/99	\$2,523,000	Upland Unified School District CFD No 99-1 San Bernardino CDIAC Debt Issue Number: 99 - 1781 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca  (UW) Sutro & Co (TR) US Trust Co of CA	9/01/29 Comb	6.514 (NIC)



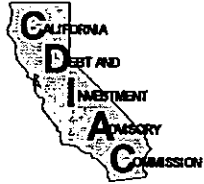
# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/09/99	\$6,400,000	Victor Valley Union High School District San Bernardino CDIAC Debt Issue Number: 99 - 1830 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Money Measures (UW) Banc of America Securities (TR) San Bernardino Co	11/15/00 Term	3.719 (NIC)
3/09/99	\$17,500,000	Yucaipa CFD No 98-1 San Bernardino CDIAC Debt Issue Number: 99 - 0104 Limited tax obligation bond Multi cap imprvments and public works Chapman Heights	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (UW) US Bancorp Piper (TR) Dai-Ichi Kangyo	9/01/28 Comb	6.022 (NIC)
		<u>San Diego</u>					
10/22/99	\$4,124,286	Alpine Union School District San Diego CDIAC Debt Issue Number: 99 - 2041 General obligation bond K-12 school facility	S:AAA  Ins	Neg	(BC) Foley & Lardner (FA) Caldwell Flores (UW) US Bancorp Piper (TR) San Diego Co (EN) FSA	8/01/24 Serial	6.077 (TIC)
6/03/99	\$1,080,000	Alpine Union School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1343 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:M1G1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$1,500,000	Bonsall Union School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1344 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	6/30/00 Term	3.127 (TIC)
6/03/99	\$5,000,000	Cajon Valley Union School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1345 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
6/03/99	\$500,000	Cardiff School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1346 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
6/01/99	\$5,525,000	Carlsbad San Diego CDIAC Debt Issue Number: 99 - 0560 Conduit revenue bond Multifamily housing Poinsettia Gardens Apts Series A and B Subject to Alternative Minimum Tax	NR  Oth	Neg	(BC) Jones Hall (FA) Litten Financial (UW) Bank of America FSB (TR) Bank One Trust Co (EN) BRIDGE Hsg Corp	12/01/30 Comb	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/01/99	\$800,000	Carlsbad San Diego CDIAC Debt Issue Number: 99 - 0561 Conduit revenue bond Multifamily housing Poinsettia Gardens Apts Series B-T Federally Taxable	NR  Oth	Neg	(BC) Jones Hall (FA) Litten Financial (UW) Bank of America FSB (TR) Bank One Trust Co (EN) BRIDGE Hsg Corp	12/01/02 Term	VAR
1/28/99	\$5,000,000	Carlsbad Unified School District San Diego CDIAC Debt Issue Number: 99 - 0051 Certificates of participation/leases K-12 school facility Pacific Rim ES Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Municipal Leasing (UW) City National Bank (TR) Carlsbad USD	10/01/14 Serial	VAR
6/15/99	\$5,000,000	Carlsbad Unified School District San Diego CDIAC Debt Issue Number: 99 - 1313 Certificates of participation/leases K-12 school facility Pacific Rim ES	NR	Neg	(BC) Best Best & Krieger (FA) Municipal Leasing (UW) City National Bank	10/01/14 Term	VAR
6/03/99	\$3,580,000	Carlsbad Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1347 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	6/30/00 Term	3.127 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$6,500,000	Chula Vista (CSCDA) San Diego CDIAC Debt Issue Number: 99 - 1187 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
12/14/99	\$23,000,000	Chula Vista CFD No 99-1 San Diego CDIAC Debt Issue Number: 99 - 2051 Limited tax obligation bond Multi cap imprvments and public works Otay Ranch Spa One	NR	Neg	(BC) Brown Diven Hessell (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/01/29 Comb	
2/25/99	\$25,000,000	Chula Vista Elementary School District San Diego CDIAC Debt Issue Number: 99 - 0252 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Brown Diven Hessell (FA) Dale Scott & Assoc (UW) Fidelity Capital Market (TR) San Diego Co (EN) FSA	8/01/23 Comb	4.759 (NIC)
6/03/99	\$10,000,000	Chula Vista Elementary School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1348 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series C	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	9/29/00 Term	3.437 (TIC)
6/01/99	\$5,566,500	Chula Vista Housing Authority San Diego CDIAC Debt Issue Number: 99 - 0602 Conduit revenue bond Multifamily housing Villa Serena Series A	NR	Neg	(BC) Stradling Yocca  (UW) Bank of America FSB (TR) State Street Bank CA	9/01/30 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/01/99	\$786,000	Chula Vista Housing Authority San Diego CDIAC Debt Issue Number: 99 - 0603 Conduit revenue bond Multifamily housing Villa Serena Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca  (UW) Bank of America FSB (TR) State Street Bank CA	9/01/09 Term	VAR
6/03/99	\$2,435,000	Coronado Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1349 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
6/03/99	\$100,000	Dehesa School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1350 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
4/28/99	\$1,950,000	Del Mar San Diego CDIAC Debt Issue Number: 99 - 0698 General obligation bond Water supply/storage/distribution Wildfire Protection	S:AA M:Aa3	Comp	(BC) Brown Diven Hessell (FA) Fieldman Rolapp (UW) Salomon Smith Barney (TR) Union Bank of CA	8/01/14 Serial	
7/27/99	\$12,660,000	Del Mar Union School District San Diego CDIAC Debt Issue Number: 99 - 1545 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Bowie Arneson Wiles  (UW) Morgan Stanley Dean (TR) Union Bank of CA (EN) Ambac	9/01/29 Comb	5.596 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/20/99	\$2,213,542	El Cajon San Diego CDIAC Debt Issue Number: 99 - 1475 Certificates of participation/leases Equipment Regional 800 MHz Communication System	NR	Neg	(BC) Gilmore & Bell  (UW) Fifth Third Bank (TR) US Bank Corp Trust	4/01/06 Serial	5.150 (NIC)
6/03/99	\$4,955,000	Encinitas Union School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1351 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
3/03/99	\$6,625,000	Escondido Joint Powers Financing Authority San Diego CDIAC Debt Issue Number: 99 - 0109 Public lease revenue bond Single-family housing Escondido Views and Mountain Shadows Mobilehome Parks Refunding	S:AAA M:AAA  Ins	Neg	(BC) Stradling Yocca  (UW) Stone & Youngberg (TR) BNY Western Trust  (EN) Ambac	3/01/21 Comb	4.870 (NIC)
6/03/99	\$4,695,000	Escondido Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1353 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	6/30/00 Term	3.127 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$5,000,000	Escondido Union School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1352 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	6/30/00 Term	3.127 (TIC)
6/03/99	\$3,500,000	Fallbrook Union Elementary School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1354 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
6/03/99	\$3,355,000	Fallbrook Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1355 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
6/03/99	\$11,000,000	Grossmont Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1356 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series C	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	9/29/00 Term	3.437 (TIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$4,000,000	Grossmont-Cuyamaca Community College District (CCCFA) San Diego CDIAC Debt Issue Number: 99 - 0353 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.320 (NIC)
6/15/99	\$33,700,000	Helix Water District San Diego CDIAC Debt Issue Number: 99 - 0749 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA F:AAA  Ins	Comp	(BC) Jones Hall (FA) Bartle Wells (UW) Stone & Youngberg (TR) Union Bank of CA (EN) FSA	4/01/24 Comb	5.179 (NIC)
6/03/99	\$1,435,000	Jamul-Dulzura Union Elementary School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1357 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
6/03/99	\$250,000	Julian Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1359 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$345,000	Julian Union School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1358 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
6/10/99	\$3,035,000	La Mesa (CSCDA) San Diego CDIAC Debt Issue Number: 99 - 1207 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/03/99	\$5,000,000	La Mesa-Spring Valley School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1360 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
6/10/99	\$1,480,000	Lakeside Fire Protection District (CSCDA) San Diego CDIAC Debt Issue Number: 99 - 1208 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$3,550,000	Lakeside Union Elementary School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1361 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	6/30/00 Term	3.127 (TIC)
3/04/99	\$7,248,025	Lemon Grove School District San Diego CDIAC Debt Issue Number: 99 - 0138 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) PaineWebber (TR) San Diego Co (EN) FGIC	2/01/24 Serial	6.735 (NIC)
6/03/99	\$2,335,000	Lemon Grove School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1362 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
6/04/99	\$6,650,000	MiraCosta Community College District (CCCFA) San Diego CDIAC Debt Issue Number: 99 - 0360 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series C	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/29/00 Term	3.553 (NIC)
6/03/99	\$1,775,000	Mountain Empire Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1363 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)



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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/13/99	\$5,050,000	National City Community Development Commission San Diego CDIAC Debt Issue Number: 99 - 0649 Tax allocation bond Multifamily housing Subject to Alternative Minimum Tax	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Katz Hollis (UW) National City JPFA (TR) US Bank Corp Trust (EN) Ambac	8/01/29 Comb	5.162 (NIC)
6/03/99	\$700,000	National City Community Development Commission San Diego CDIAC Debt Issue Number: 99 - 0526 Conduit revenue bond Multifamily housing Q St Series B Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall  (UW) Sanwa Bank	6/02/31 Term	VAR
6/03/99	\$3,135,000	National City Community Development Commission San Diego CDIAC Debt Issue Number: 99 - 0527 Conduit revenue bond Multifamily housing Q St Series A	NR	Neg	(BC) Jones Hall  (UW) Sanwa Bank	6/01/31 Term	VAR
6/03/99	\$7,500,000	National School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1364 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	6/30/00 Term	3.127 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$1,730,000	North County Fire Protection District (CSCDA) San Diego CDIAC Debt Issue Number: 99 - 1219 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/10/99	\$4,510,000	Oceanside (CSCDA) San Diego CDIAC Debt Issue Number: 99 - 1222 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/03/99	\$3,500,000	Oceanside Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1365 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1  Ins	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
6/04/99	\$2,450,000	Palomar Community College District (CCCFA) San Diego CDIAC Debt Issue Number: 99 - 0364 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.320 (NIC)
3/12/99	\$2,900,000	Palomar Pomerado Health System San Diego CDIAC Debt Issue Number: 98 - 1569 Certificates of participation/leases Health care facilities Indian Health Council Inc	NR	Neg	(BC) Orrick Herrington  (UW) B C Ziegler & Co (TR) Harris Trust Co	10/01/29 Term	6.417 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/09/99	\$66,700,000	Palomar Pomerado Health System San Diego CDIAC Debt Issue Number: 99 - 0133 Public enterprise revenue bond Health care facilities Refunding	M:Aaa/A2  Ins	Neg	(BC) Orrick Herrington  (UW) PaineWebber (TR) US Bank Corp Trust (EN) MBIA	11/01/14 Serial	5.349 (TIC)
5/19/99	\$7,945,000	Poway Redevelopment Agency San Diego CDIAC Debt Issue Number: 99 - 0111 Tax allocation note Project, interim financing Paguay	NR	Neg	(BC) Stradling Yocca  (UW) Poway PFA (TR) US Bank Corp Trust	12/15/03 Term	4.914 (NIC)
6/03/99	\$9,500,000	Poway Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1366 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series C	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	9/29/00 Term	3.437 (TIC)
6/08/99	\$3,905,000	Ramona Unified School District (CSCRPA) San Diego CDIAC Debt Issue Number: 99 - 1053 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
11/17/99	\$27,505,000	RE Badger Water Facilities Financing Authority San Diego CDIAC Debt Issue Number: 99 - 1846 Revenue bond (Pool) Water supply/storage/distribution	S:AAA/A1 M:Aaa/A  Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) PaineWebber (TR) BNY Western Trust (EN) FGIC	10/01/24 Comb	5.376 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/23/99	\$38,145,000	San Diego San Diego CDIAC Debt Issue Number: 99 - 0163 Special assessment bond Multi cap imprvments and public works ReAD No 1999-1 Refunding	NR	Neg	(BC) Brown Diven Hessel (FA) Evensen Dodge (UW) San Diego PFFA (TR) US Bank Corp Trust	9/02/17 Serial	
6/10/99	\$99,500,000	San Diego San Diego CDIAC Debt Issue Number: 99 - 0583 Tax anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Fulbright & Jaworski  (UW) Bear Stearns (TR) Dai-Ichi Kangyo	9/29/00 Term	3.630 (NIC)
6/02/99	\$1,670,000	San Diego County San Diego CDIAC Debt Issue Number: 99 - 0635 Conduit revenue bond Multifamily housing Laurel Village Apts	NR	Neg	(BC) Orrick Herrington  (UW) Washington Mutual (TR) US Trust Co of CA	7/01/14 Term	7.095 (NIC)
6/08/99	\$130,000,000	San Diego County San Diego CDIAC Debt Issue Number: 99 - 0685 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 F:F-1+	Neg	(BC) Orrick Herrington  (UW) Merrill Lynch & Co (TR) State Street Bank CA	9/29/00 Term	3.337 (NIC)
6/22/99	\$8,800,000	San Diego County San Diego CDIAC Debt Issue Number: 99 - 0684 Commercial paper Other purpose Teeter Obligation Series B-2 Federally Taxable	M:P-1 F:F-1+  LOC	Neg	(BC) Orrick Herrington  (UW) Merrill Lynch & Co (TR) Bankers Trust (EN) Landesbank Hessen	Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/22/99	\$20,650,000	San Diego County San Diego CDIAC Debt Issue Number: 99 - 0679 Commercial paper Other purpose Teeter Plan Series B-1	M:P-1 F:F-1+	Neg	(BC) Orrick Herrington  (UW) Merrill Lynch & Co (TR) Bankers Trust (EN) Landesbank Hessen	Term	VAR
8/25/99	\$51,500,000	San Diego County San Diego CDIAC Debt Issue Number: 99 - 1499 Certificates of participation/leases Other/multiple health care purposes The Burnham Institute	M:Baa3	Neg	(BC) Orrick Herrington  (UW) Banc of America Securities (TR) State Street Bank CA	9/01/29 Comb	6.233 (NIC)
9/15/99	\$15,010,000	San Diego County San Diego CDIAC Debt Issue Number: 99 - 1758 Certificates of participation/leases Prisons/jails/correctional facilities E Mesa Detention Fac Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Salomon Smith Barney (TR) State Street Bank CA (EN) Ambac	10/01/09 Serial	4.536 (NIC)
9/16/99	\$2,250,000	San Diego County Industrial Development Authority San Diego CDIAC Debt Issue Number: 99 - 1693 Conduit revenue bond Industrial development Apogee Enterprises Subject to Alternative Minimum Tax	NR   LOC	Neg	(BC) Orrick Herrington  (UW) Sterne Agee Leach (TR) BNY Western Trust (EN) The Bank of New York	9/01/10 Term	VAR





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/26/99	\$8,200,000	San Diego Housing Authority San Diego CDIAC Debt Issue Number: 99 - 0330 Conduit revenue bond Multifamily housing Mortgage-backed securities Series A Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Banc One Capital (TR) BNY Western Trust	8/20/40 Term	5.450 (NIC)
5/26/99	\$1,380,000	San Diego Housing Authority San Diego CDIAC Debt Issue Number: 99 - 0331 Conduit revenue bond Multifamily housing Mortgage-backed securities Series A-T Federally Taxable	S:AAA	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Banc One Capital (TR) BNY Western Trust	2/20/15 Term	6.950 (NIC)
6/24/99	\$6,000,000	San Diego Housing Authority San Diego CDIAC Debt Issue Number: 99 - 1304 Conduit revenue bond Multifamily housing Creekside Villa Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+  Oth	Neg	(BC) Orrick Herrington  (UW) Banc One Capital (TR) US Bank Corp Trust (EN) FNMA	6/15/19 Term	VAR
2/23/99	\$7,630,000	San Diego Public Facilities Financing Authority San Diego CDIAC Debt Issue Number: 99 - 0164 Revenue bond (Pool) Multi cap imprvments and public works ReAD No 1999-1 Sub Series B	NR	Neg	(BC) Brown Diven Hessel (FA) Evensen Dodge (UW) Salomon Smith Barney (TR) US Bank Corp Trust	9/02/17 Serial	



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/23/99	\$30,515,000	San Diego Public Facilities Financing Authority San Diego CDIAC Debt Issue Number: 99 - 0165 Revenue bond (Pool) Multi cap imprvments and public works ReAD No 1999-1 Sr Series A	S:AAA M:Aaa  Ins	Neg	(BC) Brown Diven Hessell (FA) Evensen Dodge (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) Ambac	9/02/17 Serial	
3/02/99	\$315,410,000	San Diego Public Facilities Financing Authority San Diego CDIAC Debt Issue Number: 99 - 0166 Public enterprise revenue bond Wastewater collection and treatment	S:AAA/A M:Aaa/A1 F:AAA/A+  Ins	Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Bear Stearns (TR) State Street Bank CA (EN) FGIC	5/15/29 Comb	4.960 (NIC)
2/17/99	\$11,360,000	San Diego Redevelopment Agency San Diego CDIAC Debt Issue Number: 99 - 0011 Tax allocation bond Redevelopment, multiple purposes Centre City Series B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Nossaman Guthner  (UW) San Diego RDA FA (TR) US Bank Corp Trust (EN) Ambac	9/01/13 Term	6.310 (NIC)
2/17/99	\$13,610,000	San Diego Redevelopment Agency San Diego CDIAC Debt Issue Number: 99 - 0026 Tax allocation bond Redevelopment, multiple purposes Centre City Sub Series C	S:AAA M:Aaa  Ins	Neg	(BC) Nossaman Guthner  (UW) San Diego RDA FA (TR) US Bank Corp Trust (EN) Ambac	9/01/24 Comb	4.830 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/17/99	\$25,680,000	San Diego Redevelopment Agency San Diego CDIAC Debt Issue Number: 99 - 0027 Tax allocation bond Redevelopment, multiple purposes Centre City Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Nossaman Guthner  (UW) San Diego RDA FA (TR) US Bank Corp Trust (EN) Ambac	9/01/18 Comb	4.820 (NIC)
4/01/99	\$10,140,523	San Diego Redevelopment Agency San Diego CDIAC Debt Issue Number: 99 - 1864 Tax allocation bond Redevelopment, multiple purposes City Heights Series B	NR	Neg	(BC) Robinson & Pearman (FA) Katz Hollis (UW) San Diego RDA FA (TR) Dai-Ichi Kangyo	9/01/28 Comb	6.300 (TIC)
4/01/99	\$5,690,000	San Diego Redevelopment Agency San Diego CDIAC Debt Issue Number: 99 - 1863 Tax allocation bond Redevelopment, multiple purposes City Heights Series A	NR	Neg	(BC) Robinson & Pearman (FA) Katz Hollis (UW) San Diego RDA FA (TR) Dai-Ichi Kangyo	9/01/28 Comb	5.880 (TIC)
12/01/99	\$12,105,000	San Diego Redevelopment Agency San Diego CDIAC Debt Issue Number: 99 - 0010 Public enterprise revenue bond Parking Centre City	S:BBB-	Neg	(BC) Nossaman Guthner  (UW) San Diego PFFA (TR) US Trust Co of CA	9/01/25 Comb	6.334 (TIC)
5/13/99	\$139,995,085	San Diego Unified School District San Diego CDIAC Debt Issue Number: 99 - 0461 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (UW) Banc of America Securities (TR) San Diego Co (EN) FGIC	7/01/23 Serial	7.968 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/17/99	\$140,000,000	San Diego Unified School District San Diego CDIAC Debt Issue Number: 99 - 0715 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington  (UW) Banc of America Securities (TR) Union Bank of CA	9/29/00 Term	3.787 (NIC)
11/04/99	\$55,600,000	San Diego Unified School District San Diego CDIAC Debt Issue Number: 99 - 1819 Certificates of participation/leases Other/multiple educational uses Phase XV	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (UW) Banc of America Securities (TR) Union Bank of CA	7/01/03 Serial	4.501 (NIC)
6/03/99	\$4,955,000	San Dieguito Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1367 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	6/30/00 Term	3.127 (TIC)
5/20/99	\$6,000,000	San Marcos San Diego CDIAC Debt Issue Number: 99 - 0156 Conduit revenue bond Single-family housing Valle Verde Mobile Home Pk	NR	Neg	(BC) Best Best & Krieger (FA) Robert Spelman (UW) Local Investors (TR) Union Bank of CA	5/01/29 Term	6.750 (TIC)
7/16/99	\$28,025,000	San Marcos Public Financing Authority San Diego CDIAC Debt Issue Number: 98 - 2168 Tax allocation bond Redevelopment, multiple purposes Area No 3	NR	Neg	(BC) Fulbright & Jaworski  (UW) Spelman & Co (TR) Union Bank of CA	8/01/31 Comb	6.317 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/02/99	\$8,350,000	San Marcos Public Financing Authority San Diego CDIAC Debt Issue Number: 99 - 2049 Public lease revenue bond Multi cap imprvments and public works Safety Ctr and Training Fac	F:AAA+/BBB+  Ins	Comp	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (UW) Salomon Smith Barney (TR) Union Bank of CA (EN) MBIA	11/01/30 Comb	5.815 (NIC)
5/20/99	\$11,465,000	San Marcos Redevelopment Agency San Diego CDIAC Debt Issue Number: 99 - 0072 Tax allocation bond Redevelopment, multiple purposes Area No 1 Federally Taxable Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski  (UW) San Marcos PFA (TR) Union Bank of CA (EN) FSA	8/01/29 Comb	7.326 (NIC)
7/16/99	\$9,315,000	San Marcos Redevelopment Agency San Diego CDIAC Debt Issue Number: 99 - 0570 Tax allocation bond Redevelopment, multiple purposes Area No 1 Sr	S:AAA  Ins	Neg	(BC) Fulbright & Jaworski  (UW) San Marcos PFA (TR) Union Bank of CA (EN) FSA	8/01/25 Comb	5.426 (NIC)
7/16/99	\$5,165,000	San Marcos Redevelopment Agency San Diego CDIAC Debt Issue Number: 99 - 1592 Tax allocation bond Redevelopment, multiple purposes Area No 1 Sub	NR	Neg	(BC) Fulbright & Jaworski  (UW) San Marcos PFA (TR) Union Bank of CA	8/01/29 Comb	6.212 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/11/99	\$12,950,000	San Marcos Unified School District CFD No 5 San Diego CDIAC Debt Issue Number: 99 - 0172 Limited tax obligation bond K-12 school facility Rancho Carrillo Refunding	NR	Neg	(BC) Bowie Arneson Wiles  (UW) Stone & Youngberg (TR) US Trust Co of CA	9/01/29 Comb	5.598 (NIC)
6/03/99	\$5,000,000	San Marcos Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1377 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
6/10/99	\$2,710,000	San Miguel Consolidated Fire Protection District (CSCDA) San Diego CDIAC Debt Issue Number: 99 - 1238 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
4/29/99	\$1,711,351	San Pasqual Union School District San Diego CDIAC Debt Issue Number: 99 - 0052 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Bowie Arneson Wiles  (UW) PaineWebber (TR) San Diego Co (EN) FSA	9/01/23 Serial	5.090 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, Country, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$215,000	San Pasqual Union School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1368 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
6/03/99	\$4,820,000	San Ysidro School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1369 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
6/03/99	\$5,000,000	Santee School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1370 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	7/28/00 Term	3.229 (TIC)
6/03/99	\$3,000,000	Solana Beach School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1371 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	6/30/00 Term	3.127 (TIC)
6/03/99	\$9,900,000	South Bay Union School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1372 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	6/30/00 Term	3.127 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$5,000,000	Southwestern Community College District (CCCFA) San Diego CDIAC Debt Issue Number: 99 - 0375 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series B	S:SP-1+     Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.320 (NIC)
6/03/99	\$5,000,000	Sweetwater Union High School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1373 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	6/30/00 Term	3.127 (TIC)
6/03/99	\$105,000	Vallecitos School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1374 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	6/30/00 Term	3.127 (TIC)
3/31/99	\$6,365,000	Vista San Diego CDIAC Debt Issue Number: 99 - 0157 Conduit revenue bond Single-family housing Vista Manor Mobile Home Pk	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Kinsell O'Neal (TR) Dai-Ichi Kangyo	3/15/29 Comb	5.866 (NIC)
6/03/99	\$15,000,000	Vista Unified School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1375 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series C	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	9/29/00 Term	3.437 (TIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$100,000	Warner Union School District (SDALG) San Diego CDIAC Debt Issue Number: 99 - 1376 Tax and revenue anticipation note Cash flow, interim financing SDALG 1999 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall  (UW) Sutro & Co (TR) US Trust Co of CA	6/30/00 Term	3.127 (TIC)
<u>San Francisco</u>							
5/26/99	\$20,000,000	San Francisco City and County San Francisco CDIAC Debt Issue Number: 99 - 0703 General obligation bond Single-family housing Federally Taxable	S:AAA M:Aaa F:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Kitahata & Co (UW) Banc of America Securities (TR) S F CtyCo (EN) FGIC	6/15/19 Comb	6.960 (TIC)
6/16/99	\$16,845,000	San Francisco City and County San Francisco CDIAC Debt Issue Number: 98 - 1654 General obligation bond Parks/open space Zoo	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Preston Gates (FA) Public Financial (UW) Salomon Smith Barney (TR) S F CtyCo (EN) FGIC	6/15/19 Comb	5.165 (TIC)
6/16/99	\$20,395,000	San Francisco City and County San Francisco CDIAC Debt Issue Number: 99 - 1427 General obligation bond College/university facility CCO Series A	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Salomon Smith Barney (TR) S F CtyCo (EN) FGIC	6/15/19 Comb	5.123 (NIC)
6/16/99	\$60,520,000	San Francisco City and County San Francisco CDIAC Debt Issue Number: 99 - 1428 General obligation bond K-12 school facility San Francisco USD Series B	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Brown & Wood (FA) Public Financial (UW) Salomon Smith Barney (TR) S F CtyCo (EN) FGIC	6/15/19 Comb	5.123 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/04/99	\$8,390,000	San Francisco City and County San Francisco CDIAC Debt Issue Number: 99 - 1622 Certificates of participation/leases Public building 555 7th St	S:AAA M:Aaa F:AAA  Ins	Comp	(BC) Lofton De Lancie (FA) Ross Financial (UW) Salomon Smith Barney (TR) Norwest Bank MN (EN) FSA	9/01/24 Serial	5.325 (TIC)
9/29/99	\$16,730,000	San Francisco City and County San Francisco CDIAC Debt Issue Number: 99 - 1756 General obligation bond Public building Asian Art Museum	S:AAA M:Aaa F:AAA  Ins	Comp	(BC) Jones Hall (FA) The Chapman Co (UW) Salomon Smith Barney (TR) S F CtyCo (EN) FGIC	6/15/19 Serial	5.261 (NIC)
9/30/99	\$25,000,000	San Francisco City and County San Francisco CDIAC Debt Issue Number: 99 - 1764 Conduit revenue bond Single-family housing Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Merrill Lynch & Co (TR) US Bank Corp Trust	6/01/03 Serial	VAR
2/25/99	\$53,200,000	San Francisco City and County Redevelopment Financing Authority San Francisco CDIAC Debt Issue Number: 99 - 0103 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (UW) NationsBanc Mont Securities (TR) US Bank Corp Trust (EN) FSA	8/01/20 Serial	4.782 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/25/99	\$17,565,000	San Francisco City and County Redevelopment Financing Authority San Francisco CDIAC Debt Issue Number: 99 - 0102 Tax allocation bond Redevelopment, multiple purposes Series B Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (UW) Prudential Securities Inc (TR) US Bank Corp Trust (EN) FSA	8/01/22 Comb	4.782 (TIC)
6/07/99	\$902,611	San Francisco City and County Redevelopment Agency San Francisco CDIAC Debt Issue Number: 99 - 0564 Conduit revenue bond Multifamily housing Golden Gate Apts Ser B Federally Taxable	NR  Oth	Neg	(BC) Jones Hall (FA) CSG Advisors (UW) Bank of America (TR) Dai-Ichi Kangyo (EN) Chinatown Community Development Ctr	6/01/14 Serial	8.030 (NIC)
6/07/99	\$5,850,000	San Francisco City and County Redevelopment Agency San Francisco CDIAC Debt Issue Number: 99 - 0563 Conduit revenue bond Multifamily housing Golden Gate Apts Ser A Subject to Alternative Minimum Tax	NR  Oth	Neg	(BC) Jones Hall (FA) CSG Advisors (UW) Bank of America (TR) Dai-Ichi Kangyo (EN) Chinatown Community Development Ctr	6/01/29 Serial	6.020 (NIC)
7/20/99	\$3,635,000	San Francisco City and County Redevelopment Agency CFD No 1 San Francisco CDIAC Debt Issue Number: 99 - 1558 Limited tax obligation bond Multi cap imprvments and public works S Beach Refunding	NR	Neg	(BC) Jones Hall (FA) Kitahata & Co (UW) Stone & Youngberg (TR) US Bank Corp Trust	8/01/13 Serial	5.403 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/04/99	\$28,750,000	San Francisco City and County Redevelopment Agency San Francisco CDIAC Debt Issue Number: 99 - 1509 Conduit revenue bond Multifamily housing Related-Third and Mission Series D Federally Taxable	M:Aa2/VMIG1  LOC	Neg	(BC) Jones Hall  (UW) PaineWebber (TR) BNY Western Trust (EN) Bayerische Vereinsbank	7/01/34 Term	VAR
8/04/99	\$100,000,000	San Francisco City and County Redevelopment Agency San Francisco CDIAC Debt Issue Number: 99 - 1508 Conduit revenue bond Multifamily housing Related-Third and Mission Series C Subject to Alternative Minimum Tax	M:Aa2/VMIG1  LOC	Neg	(BC) Jones Hall  (UW) PaineWebber (TR) BNY Western Trust (EN) Bayerische Vereinsbank	7/01/34 Term	VAR
5/06/99	\$81,665,000	San Francisco City and County Airport Commission San Francisco CDIAC Debt Issue Number: 99 - 0566 Public enterprise revenue bond Airport Issue 23B	S:AAA M:Aaa F:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres (UW) Bear Stearns (TR) BNY Western Trust (EN) FGIC	5/01/30 Comb	5.069 (NIC)
5/06/99	\$168,335,000	San Francisco City and County Airport Commission San Francisco CDIAC Debt Issue Number: 99 - 0565 Public enterprise revenue bond Airport Issue 23A Subject to Alternative Minimum Tax	S:AAA M:Aaa F:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres (UW) Merrill Lynch & Co (TR) BNY Western Trust (EN) FGIC	5/01/30 Comb	5.230 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/01/99	\$18,665,000	San Francisco City and County Finance Corporation San Francisco CDIAC Debt Issue Number: 99 - 0049 Public lease revenue bond Equipment Emergency Radio System	S:AAA/A M:Aaa/A1 F:AAA/A+  Ins	Comp	(BC) D'Melveny & Myers (FA) Public Financial (UW) Fidelity Capital Market (TR) Union Bank of CA (EN) FSA	4/01/13 Serial	4.221 (NIC)
11/03/99	\$8,315,000	San Francisco City and County Finance Corporation San Francisco CDIAC Debt Issue Number: 99 - 1940 Public lease revenue bond Equipment	S:A(p) M:A2(c) F:A+	Comp	(BC) Orrick Herrington (FA) Kitahata & Co (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	10/01/05 Serial	4.519 (TIC)
5/18/99	\$15,500,000	San Francisco City and County Housing Authority San Francisco CDIAC Debt Issue Number: 99 - 0517 Conduit revenue bond Multifamily housing Bernal Dwellings Subject to Alternative Minimum Tax	S:AAA  Ins	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Newman & Associates (TR) US Bank Corp Trust (EN) MBIA	5/01/04 Term	4.449 (TIC)
5/05/99	\$22,390,000	San Francisco City and County Parking Authority San Francisco CDIAC Debt Issue Number: 99 - 0453 Public enterprise revenue bond Parking Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Montague DeRose (UW) Prudential Securities Inc (TR) Union Bank of CA (EN) FGIC	6/01/20 Serial	4.821 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/21/99	\$20,000,000	San Francisco City and County Public Utilities Commission San Francisco CDIAC Debt Issue Number: 99 - 0763 Commercial paper Water supply/storage/distribution	S:A-1+ M:P-1  LOC	Neg	(BC) Brown & Wood (FA) Dain Rauscher (UW) Lehman Brothers (TR) Chase Manhattan Bank (EN) Bayerische Landesban		VAR
6/04/99	\$8,265,000	San Francisco Community College District (CCCFA) San Francisco CDIAC Debt Issue Number: 99 - 0368 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.320 (NIC)
1/01/99	\$14,045,000	San Francisco Unified School District San Francisco CDIAC Debt Issue Number: 97 - 1294 Certificates of participation/leases Other/multiple educational uses Admin Bldg  <u>San Joaquin</u>	S:AAA M:Aaa  Ins	Neg	(BC) Brown & Wood  (UW) The Chapman Co (TR) Union Bank of CA (EN) Ambac	8/01/29 Comb	4.929 (NIC)
7/20/99	\$5,790,000	Central San Joaquin Water Conservation District San Joaquin CDIAC Debt Issue Number: 99 - 0598 Certificates of participation/leases Water supply/storage/distribution Refunding	NR	Neg	(BC) Stradling Yocca  (UW) CA Capital Finance (TR) US Bank Corp Trust	12/01/18 Comb	5.864 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$1,064,408	Escalon Unified School District San Joaquin CDIAC Debt Issue Number: 99 - 1741 Certificates of participation/leases Other/multiple educational uses School Energy Management System	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	10/15/11 Serial	5.500 (NIC)
6/08/99	\$2,940,000	Escalon Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 99 - 1055 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
7/02/99	\$84,039	Jefferson Elementary School District San Joaquin CDIAC Debt Issue Number: 99 - 1742 Certificates of participation/leases Other/multiple educational uses School Bus	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	7/07/02 Serial	5.650 (NIC)
6/08/99	\$520,000	Jefferson Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 99 - 1056 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$300,000	Lammersville Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 99 - 1057 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$5,430,000	Lincoln Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 99 - 1058 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,500,000	Linden Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 99 - 1059 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/18/99	\$43,957,683	Lodi San Joaquin CDIAC Debt Issue Number: 99 - 0422 Certificates of participation/leases Power generation/transmission	S:AAA/A- M:Aaa F:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Salomon Smith Barney (TR) BNY Western Trust (EN) MBIA	1/15/32 Comb	4.721 (NIC)
10/13/99	\$10,300,000	Lodi Unified School District (CVSFA) San Joaquin CDIAC Debt Issue Number: 99 - 1911 Tax and revenue anticipation note Cash flow, interim financing CVSFA 1999 TRAN Pool	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Lehman Brothers (TR) Union Bank of CA	1/26/01 Term	3.636 (TIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$5,545,000	Manteca Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 99 - 1060 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
3/18/99	\$7,250,000	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Debt Issue Number: 99 - 0201 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/28 Comb	5.297 (NIC)
6/04/99	\$4,000,000	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Debt Issue Number: 99 - 0720 Limited tax obligation bond K-12 school facility Weston Ranch	NR	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) BNY Western Trust	9/01/24 Comb	5.767 (NIC)
6/08/99	\$170,000	New Hope Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 99 - 1061 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$265,000	Oak View Union Elementary School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 99 - 1062 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,270,000	Ripon Unified School District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 99 - 1063 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
5/13/99	\$108,420,000	San Joaquin County San Joaquin CDIAC Debt Issue Number: 99 - 0056 Certificates of participation/leases Hospital General Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) MBIA	9/01/20 Comb	4.924 (NIC)
9/16/99	\$62,000,000	San Joaquin County San Joaquin CDIAC Debt Issue Number: 99 - 1526 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (UW) Salomon Smith Barney (TR) San Joaquin Co	1/01/01 Term	3.720 (TIC)
6/08/99	\$5,500,000	San Joaquin County Board of Education (CSCRPA) San Joaquin CDIAC Debt Issue Number: 99 - 1054 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$5,200,000	San Joaquin Delta Community College District (CSCRPA) San Joaquin CDIAC Debt Issue Number: 99 - 1064 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/05/99	\$10,619,463	Stockton San Joaquin CDIAC Debt Issue Number: 99 - 1534 Special assessment bond Multi cap imprvments and public works W Eighth St AD No 90-5 Phases I and II Refunding	NR	Neg	(BC) Jones Hall  (UW) Stockton PFA (TR) US Bank Corp Trust	9/02/21 Serial	8.246 (NIC)
10/07/99	\$14,860,000	Stockton San Joaquin CDIAC Debt Issue Number: 99 - 1663 Certificates of participation/leases Multi cap imprvments and public works Essential Services/Parking Fac	S:A-	Neg	(BC) Jones Hall  (UW) Stone & Youngberg (TR) BNY Western Trust	8/01/31 Comb	5.928 (NIC)
6/10/99	\$6,835,000	Stockton (CSCDA) San Joaquin CDIAC Debt Issue Number: 99 - 1249 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
5/25/99	\$3,100,000	Stockton CFD No 96-01 San Joaquin CDIAC Debt Issue Number: 99 - 0699 Limited tax obligation bond Multi cap imprvments and public works	NR  LOC	Neg	(BC) Robert M Haight  (UW) Westhoff Cone (TR) US Bank Corp Trust (EN) Bank of America	8/01/14 Comb	5.611 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/01/99	\$2,085,000	Stockton CFD No 99-02 San Joaquin CDIAC Debt Issue Number: 99 - 1898 Limited tax obligation bond Multi cap imprvments and public works Arch Rd East	F:AA+/F1+  LOC	Neg	(BC) Cox Castle Nicholson (UW) Westhoff Cone (TR) US Trust Co of CA (EN) Wells Fargo Bank	12/01/24 Term	VAR
8/05/99	\$11,610,000	Stockton Public Financing Authority San Joaquin CDIAC Debt Issue Number: 99 - 1536 Revenue bond (Pool) Multi cap imprvments and public works W Eighth St AD	NR	Neg	(BC) Jones Hall (UW) Sutro & Co (TR) US Bank Corp Trust	9/02/21 Comb	6.225 (NIC)
10/13/99	\$20,720,000	Stockton Unified School District (CVSFA) San Joaquin CDIAC Debt Issue Number: 99 - 1914 Tax and revenue anticipation note Cash flow, interim financing CVSFA 1999 TRAN Pool	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Lehman Brothers (TR) Union Bank of CA	1/26/01 Term	3.636 (TIC)
7/09/99	\$10,545,000	Tracy San Joaquin CDIAC Debt Issue Number: 99 - 1605 Special assessment bond Multi cap imprvments and public works 1-205 ReAD Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (UW) Tracy Oper Ptrs JPA (TR) BNY Western Trust	9/02/22 Serial	6.972 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/01/99	\$4,025,000	Tracy CFD No 98-3 San Joaquin CDIAC Debt Issue Number: 99 - 0018 Limited tax obligation bond Multi cap imprvments and public works Plan C	NR	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) Stone & Youngberg (TR) US Bank Corp Trust	3/01/23 Comb	5.276 (NIC)
7/09/99	\$545,000	Tracy Operating Partnership Joint Powers Agency San Joaquin CDIAC Debt Issue Number: 99 - 1604 Revenue bond (Pool) Multi cap imprvments and public works Jr Series B	NR	Neg	(BC) Jones Hall  (UW) Stone & Youngberg (TR) BNY Western Trust	9/02/22 Comb	5.925 (NIC)
7/09/99	\$10,955,000	Tracy Operating Partnership Joint Powers Agency San Joaquin CDIAC Debt Issue Number: 99 - 1603 Revenue bond (Pool) Multi cap imprvments and public works Sr Series A  <u>San Luis Obispo</u>	S:AAA F:AAA  Ins	Neg	(BC) Jones Hall  (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Ambac	9/02/22 Comb	5.361 (NIC)
2/17/99	\$1,590,000	Atascadero San Luis Obispo CDIAC Debt Issue Number: 99 - 0129 Special assessment bond Multi cap imprvments and public works Camino Real Refunding	NR	Neg	(BC) Best Best & Krieger  (UW) Seidler-fitzgerald (TR) BNY Western Trust	9/02/13 Serial	5.650 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/09/99	\$22,999,598	El Paso De Robles San Luis Obispo CDIAC Debt Issue Number: 99 - 1454 General obligation bond Multi cap imprvments and public works	S:AAA F:AAA  Ins	Comp	(BC) Robert M Haight (FA) Project Fin Assoc (UW) Prudential Securities Inc (TR) Union Bank of CA (EN) FGIC	8/01/27 Comb	5.451 (TIC)
2/18/99	\$4,950,000	Pismo Beach Public Financing Authority San Luis Obispo CDIAC Debt Issue Number: 98 - 0021 Public lease revenue bond Multi cap imprvments and public works Dinosaur Caves, City Hall and Police station Refunding	S:AAA  Ins	Neg	(BC) Fulbright & Jaworski  (UW) O'Connor & Co (TR) US Bank Corp Trust (EN) MBIA	12/01/24 Comb	5.423 (NIC)
6/16/99	\$12,000,000	San Luis Coastal Unified School District San Luis Obispo CDIAC Debt Issue Number: 99 - 1172 Revenue anticipation note Project, interim financing Pacheco ES, Sunnyside ES, and Los Osos Middle School	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Zions First Natl Bank (TR) San Luis Obispo Co	6/30/00 Term	3.116 (NIC)
7/01/99	\$5,000,000	San Luis Coastal Unified School District San Luis Obispo CDIAC Debt Issue Number: 99 - 1331 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Zions First Natl Bank (TR) San Luis Obispo Co	7/14/00 Term	3.498 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/27/99	\$3,245,000	San Luis Obispo Capital Improvement Board San Luis Obispo CDIAC Debt Issue Number: 99 - 1812 Public lease revenue bond Multi cap imprvments and public works Series B Refunding	M:A3 F:A+	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	12/01/10 Serial	5.171 (NIC)
10/27/99	\$6,745,000	San Luis Obispo Capital Improvement Board San Luis Obispo CDIAC Debt Issue Number: 99 - 1813 Public lease revenue bond Multi cap imprvments and public works Series C	M:A3 F:A+	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	12/01/29 Serial	6.123 (NIC)
10/27/99	\$3,105,000	San Luis Obispo Capital Improvement Board San Luis Obispo CDIAC Debt Issue Number: 99 - 1811 Public lease revenue bond Water supply/storage/distribution Series A Refunding	M:A3 F:A+	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Morgan Stanley Dean (TR) US Bank Corp Trust	12/01/08 Serial	5.022 (NIC)
4/29/99	\$2,796,932	San Luis Obispo County San Luis Obispo CDIAC Debt Issue Number: 99 - 0455 Special assessment bond Multi cap imprvments and public works N Mesa AD	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) US Bancorp Piper (TR) US Bank Corp Trust	9/02/18 Serial	5.188 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$5,000,000	San Luis Obispo County (CSCDA) San Luis Obispo CDIAC Debt Issue Number: 99 - 1236 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$22,875,000	San Luis Obispo County Office of Education San Luis Obispo CDIAC Debt Issue Number: 99 - 1163 Tax and revenue anticipation note Cash flow, interim financing Atascadero USD, Cayucos ESD, Coast USD, Lucie Mar USD, Paso Robles JUSD, San Miguel JUSD, Shandon JUSD, Templeton USD, and San Luis Obispo Co CCD	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Andrew Ach & Assoc (UW) BT Alex Brown Inc (TR) US Trust Co of CA	6/30/00 Term	3.176 (NIC)
<u>San Mateo</u>							
6/08/99	\$700,000	Bayshore Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1067 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
11/17/99	\$8,725,000	Belmont Redevelopment Agency San Mateo CDIAC Debt Issue Number: 99 - 2040 Tax allocation bond Redevelopment, multiple purposes Los Costanos Sub Series B	M:Aaa/Baa1 F:AAA/A-  Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Morgan Stanley Dean (TR) BNY Western Trust (EN) Ambac	8/01/29 Comb	5.679 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/17/99	\$15,490,000	Belmont Redevelopment Agency San Mateo CDIAC Debt Issue Number: 99 - 1982 Tax allocation bond Redevelopment, multiple purposes Los Costanos Sr Series A Refunding	M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Morgan Stanley Dean (TR) BNY Western Trust (EN) Ambac	8/01/29 Comb	5.483 (NIC)
6/08/99	\$3,800,000	Belmont-Redwood Shores School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1068 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,100,000	Brisbane Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1069 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,900,000	Burlingame Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1070 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/16/99	\$14,370,000	Cabrillo Unified School District San Mateo CDIAC Debt Issue Number: 99 - 1568 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa	Neg	(BC) Brown & Wood  (UW) Banc of America Securities (TR) US Trust Co of CA (EN) MBIA	10/01/19 Comb	5.405 (NIC)
6/08/99	\$5,020,000	Cabrillo Unified School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1071 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
10/28/99	\$28,730,000	Daly City Housing Development Finance Agency San Mateo CDIAC Debt Issue Number: 99 - 1794 Conduit revenue bond Multifamily housing Serramonte Del Rey Apts Issue A and B Refunding	S:AAA/A-1+	Neg	(BC) Jones Hall  (UW) Banc One Capital (TR) US Bank Corp Trust (EN) FNMA	10/15/29 Term	VAR
6/07/99	\$9,200,000	East Palo Alto Redevelopment Agency San Mateo CDIAC Debt Issue Number: 99 - 0611 Conduit revenue bond Multifamily housing Gateway 101 Apts Series A	NR	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (UW) Bank of America CDB (TR) Norwest Bank MN	6/01/31 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/07/99	\$1,000,000	East Palo Alto Redevelopment Agency San Mateo CDIAC Debt Issue Number: 99 - 0612 Conduit revenue bond Multifamily housing Gateway 101 Apts Series C Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (UW) Bank of America CDB (TR) Norwest Bank MN	6/01/04 Term	VAR
6/07/99	\$800,000	East Palo Alto Redevelopment Agency San Mateo CDIAC Debt Issue Number: 99 - 0638 Conduit revenue bond Multifamily housing Gateway 101 Apts Series B	NR	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (UW) Bank of America CDB (TR) Norwest Bank MN	6/01/04 Term	VAR
10/21/99	\$22,785,000	East Palo Alto Redevelopment Agency San Mateo CDIAC Debt Issue Number: 99 - 1669 Tax allocation bond Redevelopment, multiple purposes Univ Circle, Gateway and 101 Corridor Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (UW) E Palo Alto PFA (TR) Norwest Bank MN (EN) The D/L Packard Foun	10/01/32 Comb	6.138 (NIC)
8/13/99	\$3,945,000	Half Moon Bay San Mateo CDIAC Debt Issue Number: 99 - 1567 Certificates of participation/leases K-12 school facility Sea Crest School	NR	Neg	(BC) Orrick Herrington  (UW) Henderson Capital (TR) Union Bank of CA	7/01/30 Term	6.919 (TIC)
8/19/99	\$2,400,000	Hillsborough City School District San Mateo CDIAC Debt Issue Number: 99 - 0614 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hanson Bridgett (FA) Cooperman & Dudick (UW) O'Connor & Co (TR) San Mateo Co	8/30/00 Term	3.545 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/11/99	\$7,500,000	Jefferson Union High School District San Mateo CDIAC Debt Issue Number: 99 - 0552 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Everen Securities (TR) San Mateo Co (EN) FGIC	8/01/29 Comb	5.025 (NIC)
8/11/99	\$22,060,000	Jefferson Union High School District San Mateo CDIAC Debt Issue Number: 99 - 1671 General obligation bond K-12 school facility Refunding	NR  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Kinsell Newcomb (TR) San Mateo Co (EN) MBIA	8/01/29 Serial	6.354 (NIC)
6/08/99	\$4,975,000	Jefferson Union High School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1072 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,100,000	La Honda-Pescadero Unified School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1074 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$3,100,000	Laguna Salada Union Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1073 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
7/20/99	\$6,000,000	Las Lomas Elementary School District San Mateo CDIAC Debt Issue Number: 99 - 0707 General obligation bond K-12 school facility	M:Aaa  Ins	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) Stone & Youngberg (TR) San Mateo Co (EN) FSA	8/01/24 Comb	5.117 (NIC)
6/08/99	\$2,200,000	Las Lomas Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1075 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,650,000	Menlo Park City Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1076 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/07/99	\$4,105,000	Millbrae San Mateo CDIAC Debt Issue Number: 99 - 1978 Certificates of participation/leases Public building Police Dept and Community Room	S:AAA  Ins	Neg	(BC) Jones Hall  (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Ambac	3/01/24 Comb	5.779 (NIC)
6/15/99	\$2,000,000	Millbrae Elementary School District San Mateo CDIAC Debt Issue Number: 99 - 0774 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) The Stiepel Group (UW) O'Connor & Co (TR) San Mateo	6/30/00 Term	3.496 (NIC)
11/03/99	\$5,000,000	Pacifica San Mateo CDIAC Debt Issue Number: 99 - 1759 Certificates of participation/leases Street construction and improvements	S:AAA  Ins	Neg	(BC) Jones Hall (FA) Seidler-Fitzgerald (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Ambac	11/01/29 Comb	5.835 (NIC)
3/31/99	\$10,945,000	Port Of Redwood City San Mateo CDIAC Debt Issue Number: 99 - 0058 Public enterprise revenue bond Ports and marinas Subject to Alternative Minimum Tax	S:BBB	Neg	(BC) Stradling Yocca (FA) William F Euphrat (UW) Sutro & Co (TR) US Bank Corp Trust	6/01/30 Comb	5.358 (NIC)
6/08/99	\$1,600,000	Portola Valley Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1077 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/21/99	\$4,000,000	Ravenswood City School District San Mateo CDIAC Debt Issue Number: 99 - 0775 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Stradling Yocca (FA) A M Peche (UW) Banc of America Securities (TR) San Mateo Co	7/06/00 Term	3.556 (NIC)
6/30/99	\$9,430,000	Redwood City San Mateo CDIAC Debt Issue Number: 99 - 0732 Special assessment bond Multi cap imprvments and public works Seaport Consolidated ReAD Refunding	NR	Neg	(BC) Nossaman Guthner (FA) William F Euphrat (UW) Salomon Smith Barney (TR) US Bank Corp Trust	9/02/09 Serial	5.213 (TIC)
6/08/99	\$5,000,000	Redwood City Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1078 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$4,300,000	San Bruno Park Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1079 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/15/99	\$1,250,000	San Carlos Elementary School District San Mateo CDIAC Debt Issue Number: 99 - 0760 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Richards Watson (FA) The Stiepel Group (UW) O'Connor & Co (TR) San Mateo Co	6/30/00 Term	3.400 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/15/99	\$8,750,000	San Carlos Elementary School District San Mateo CDIAC Debt Issue Number: 99 - 1662 General obligation bond K-12 school facility	S:AA-/AAA  Ins	Comp	(BC) Richards Watson (FA) The Stiepel Group (UW) US Bancorp Piper (TR) San Mateo Co (EN) MBIA	10/01/24 Comb	5.469 (TIC)
6/10/99	\$69,640,000	San Mateo County (CSCDA) San Mateo CDIAC Debt Issue Number: 99 - 1237 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA	6/30/00 Term	3.650 (NIC)
6/08/99	\$5,000,000	San Mateo County Board of Education (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1066 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/04/99	\$13,230,000	San Mateo County Community College District (CCCFA) San Mateo CDIAC Debt Issue Number: 99 - 0369 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series C	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/29/00 Term	3.553 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/28/99	\$113,140,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Debt Issue Number: 98 - 2077 Public lease revenue bond Equipment Co Health Ctr, Flood Pk and Off Bldg Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Morgan Stanley (TR) US Bank Corp Trust (EN) FSA	7/15/29 Comb	4.855 (NIC)
7/22/99	\$72,475,000	San Mateo County Transit District San Mateo CDIAC Debt Issue Number: 99 - 1474 Sales tax revenue bond Public transit BART Extension Colma to Millbrae	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Ross Financial (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) FSA	6/01/19 Serial	4.933 (NIC)
6/22/99	\$10,400,000	San Mateo Joint Powers Financing Authority San Mateo CDIAC Debt Issue Number: 99 - 0173 Public lease revenue bond Recreation and sports facilities Golf Course	S:A(p) M:A2(c)	Comp	(BC) Orrick Herrington (FA) Kitahata & Co (UW) Stone & Youngberg (TR) BNY Western Trust	8/01/29 Comb	5.452 (NIC)
6/03/99	\$10,000,000	San Mateo Union High School District San Mateo CDIAC Debt Issue Number: 99 - 0481 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Commerce Capital Market (TR) San Mateo Co	6/30/00 Term	3.147 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/22/99	\$18,500,000	San Mateo-Foster City School District San Mateo CDIAC Debt Issue Number: 99 - 0745 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) Stone & Youngberg (TR) San Mateo Co (EN) FGIC	8/01/29 Comb	5.249 (TIC)
6/08/99	\$7,435,000	San Mateo-Foster City School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1080 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
5/12/99	\$12,000,000	Sequoia Union High School District San Mateo CDIAC Debt Issue Number: 99 - 0441 General obligation bond K-12 school facility	M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Andrew Ach & Assoc (UW) Dean Witter Reynolds (TR) San Mateo Co (EN) FSA	8/01/28 Comb	5.051 (TIC)
6/08/99	\$5,000,000	Sequoia Union High School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1081 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
2/18/99	\$6,145,000	South San Francisco San Mateo CDIAC Debt Issue Number: 96 - 1713 Certificates of participation/leases Convention center Conference Ctr	S:A- M:A2	Neg	(BC) Jones Hall  (UW) PaineWebber (TR) US Bank Corp Trust	4/01/29 Comb	5.091 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/17/99	\$31,720,000	South San Francisco Capital Improvements Financing Authority San Mateo CDIAC Debt Issue Number: 98 - 1918 Revenue bond (Pool) Redevelopment, multiple purposes Refunding	S:A D:A  Ins	Neg	(BC) Jones Hall  (UW) A G Edwards (TR) US Bank Corp Trust (EN) ACA	9/01/18 Comb	4.946 (NIC)
2/17/99	\$3,675,000	South San Francisco Redevelopment Agency San Mateo CDIAC Debt Issue Number: 99 - 0208 Tax allocation bond Multifamily housing Housing Set-Aside	NR	Neg	(BC) Jones Hall  (UW) S San Francisco CIFA (TR) US Bank Corp Trust	9/01/18 Serial	4.827 (NIC)
2/17/99	\$28,045,000	South San Francisco Redevelopment Agency San Mateo CDIAC Debt Issue Number: 99 - 0207 Tax allocation bond Redevelopment, multiple purposes Gateway Refunding	NR	Neg	(BC) Jones Hall  (UW) S San Francisco CIFA (TR) US Bank Corp Trust	9/01/18 Serial	4.860 (NIC)
4/27/99	\$16,000,000	South San Francisco Unified School District San Mateo CDIAC Debt Issue Number: 99 - 0440 General obligation bond K-12 school facility	M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) San Mateo Co (EN) FGIC	9/01/23 Comb	4.907 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$9,945,000	South San Francisco Unified School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1082 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
11/18/99	\$13,999,954	South San Francisco Unified School District San Mateo CDIAC Debt Issue Number: 99 - 1848 General obligation bond K-12 school facility	M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) PaineWebber (TR) San Mateo Co (EN) FSA	9/01/24 Serial	5.926 (TIC)
4/16/99	\$1,779,000	Woodside San Mateo CDIAC Debt Issue Number: 99 - 0532 Certificates of participation/leases Multi cap imprvments and public works Refunding	NR	Neg	(BC) Jones Hall  (UW) Municipal Finance Co (TR) US Bank Corp Trust	8/01/15 Serial	5.105 (NIC)
10/20/99	\$1,435,000	Woodside San Mateo CDIAC Debt Issue Number: 99 - 1869 Special assessment bond Parking Woodside Rd/Whiskey Hill Rd Parking AD Refunding	NR	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/02/24 Comb	6.171 (NIC)
9/30/99	\$5,200,000	Woodside Elementary School District San Mateo CDIAC Debt Issue Number: 99 - 1757 General obligation bond K-12 school facility	S:AAA  Ins	Neg	(BC) Jones Hall (FA) Government Fin Strat (UW) Salomon Smith Barney (TR) San Mateo Co (EN) MBIA	10/01/24 Serial	5.376 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,200,000	Woodside Elementary School District (CSCRPA) San Mateo CDIAC Debt Issue Number: 99 - 1083 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
		<u>Santa Barbara</u>					
4/21/99	\$2,140,000	Carpinteria Santa Barbara CDIAC Debt Issue Number: 99 - 0266 Certificates of participation/leases Public building Civic Ctr Refunding	S:AAA  Ins	Neg	(BC) Stradling Yocca  (UW) John Nuveen (TR) US Bank Corp Trust (EN) MBIA	3/01/18 Comb	4.681 (NIC)
6/08/99	\$3,300,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 99 - 1085 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$375,000	Cold Spring Elementary School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 99 - 1086 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$700,000	College Elementary School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 99 - 1087 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
12/09/99	\$205,500	Cuyama Community Services District Santa Barbara CDIAC Debt Issue Number: 99 - 1966 Certificates of participation/leases Wastewater collection and treatment	NR	Neg	(BC) Jones Hall  (UW) Rural Economic (TR) Cuyama CSD	9/02/39 Serial	3.250 (NIC)
6/09/99	\$5,000,000	Goleta Union Elementary School District (SBSFA) Santa Barbara CDIAC Debt Issue Number: 99 - 0311 Tax and revenue anticipation note Cash flow, interim financing SBSFA 1999 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski  (UW) Banc of America Securities (TR) Santa Barbara Co	6/30/00 Term	3.424 (NIC)
3/30/99	\$6,100,000	Goleta Union School District Santa Barbara CDIAC Debt Issue Number: 99 - 0272 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) MBIA	8/01/28 Comb	4.905 (NIC)
2/11/99	\$1,958,000	Isla Vista Recreation and Park District Santa Barbara CDIAC Debt Issue Number: 99 - 0025 Special assessment bond Parks/open space Bluffs/Perfect Park ReAD No 99-1 Refunding	NR	Neg	(BC) Nossaman Guthner (FA) C M de Crinis (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo	9/02/17 Comb	5.350 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$5,330,000	Lompoc Unified School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 99 - 1088 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
1/19/99	\$525,000	Los Alamos School District Santa Barbara CDIAC Debt Issue Number: 99 - 0041 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) FSA	8/01/19 Comb	4.922 (NIC)
4/21/99	\$475,000	Los Alamos School District Santa Barbara CDIAC Debt Issue Number: 99 - 0282 General obligation bond K-12 school facility	S:BBB+	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Stone & Youngberg (TR) US Bank Corp Trust	8/01/28 Comb	5.600 (NIC)
7/27/99	\$5,000,000	Orcutt Union Elementary School District Santa Barbara CDIAC Debt Issue Number: 99 - 1470 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Prudential Securities Inc (TR) US Bank Corp Trust (EN) MBIA	8/01/29 Comb	5.273 (NIC)
6/08/99	\$4,900,000	Orcutt Union Elementary School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 99 - 1089 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/17/99	\$57,000,000	Santa Barbara County Santa Barbara CDIAC Debt Issue Number: 99 - 0779 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (UW) Banc of America Securities (TR) Santa Barbara Co	9/29/00 Term	3.860 (NIC)
12/06/99	\$4,000,000	Santa Barbara County Housing Authority Santa Barbara CDIAC Debt Issue Number: 99 - 1856 Other note Multifamily housing Peoples Self-Help/Dahlia Ct	NR	Neg	(BC) Quint & Thimmig (UW) Mid-State Bank	12/01/29 Term	VAR
6/09/99	\$5,000,000	Santa Barbara Elementary School District (SBSFA) Santa Barbara CDIAC Debt Issue Number: 99 - 0312 Tax and revenue anticipation note Cash flow, interim financing SBSFA 1999 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski (UW) Banc of America Securities (TR) Santa Barbara Co	6/30/00 Term	3.424 (NIC)
6/09/99	\$8,700,000	Santa Barbara High School District (SBSFA) Santa Barbara CDIAC Debt Issue Number: 99 - 0313 Tax and revenue anticipation note Cash flow, interim financing SBSFA 1999 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski (UW) Banc of America Securities (TR) Santa Barbara Co	6/30/00 Term	3.424 (NIC)
3/31/99	\$3,700,000	Santa Barbara Housing Authority Santa Barbara CDIAC Debt Issue Number: 99 - 0263 Conduit revenue bond Multifamily housing Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Santa Barbara Bank	4/01/19 Term	5.250 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/19/99	\$960,829	Santa Barbara Housing Authority Santa Barbara CDIAC Debt Issue Number: 99 - 1500 Other note Multifamily housing People's Self-Help Housing Corp	NR	Neg	(BC) Quint & Thimmig  (UW) Santa Barbara Bank	9/01/29 Serial	VAR
6/08/99	\$5,600,000	Santa Maria-Bonita School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 99 - 1084 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,800,000	Santa Ynez Valley Union High School District (CSCRPA) Santa Barbara CDIAC Debt Issue Number: 99 - 1090 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/25/99	\$3,145,000	Solvang Elementary School District Santa Barbara CDIAC Debt Issue Number: 99 - 1627 Certificates of participation/leases K-12 school facility Refunding	M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Delta Public Finance (UW) M L Stern & Co (TR) Dai-Ichi Kangyo (EN) Ambac	9/01/15 Serial	5.091 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<u>Santa Clara</u>							
9/16/99	\$4,000,000	Alum Rock Union Elementary School District Santa Clara CDIAC Debt Issue Number: 99 - 1836 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Stradling Yocca (UW) Zions First Natl Bank	9/16/14 Serial	VAR
9/16/99	\$5,000,000	Alum Rock Union Elementary School District Santa Clara CDIAC Debt Issue Number: 99 - 1835 Certificates of participation/leases Other/multiple educational uses	NR	Neg	(BC) Stradling Yocca (UW) Zions First Natl Bank	9/16/14 Serial	VAR
6/08/99	\$5,600,000	Berryessa Union Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 99 - 1091 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
10/26/99	\$8,335,000	Campbell Redevelopment Agency Santa Clara CDIAC Debt Issue Number: 99 - 1799 Tax allocation bond Redevelopment, multiple purposes Series A	S:BBB- M:Baa3	Neg	(BC) Jones Hall (FA) Urban Analytics (UW) Campbell PFA (TR) US Bank Corp Trust	10/01/32 Term	6.604 (NIC)
10/26/99	\$2,355,000	Campbell Redevelopment Agency Santa Clara CDIAC Debt Issue Number: 99 - 1938 Tax allocation bond Redevelopment, multiple purposes Series B	S:BBB- M:Baa3	Neg	(BC) Jones Hall (FA) Urban Analytics (UW) Campbell PFA (TR) US Bank Corp Trust	10/01/32 Term	6.668 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/22/99	\$3,000,000	Campbell Union Elementary School District Santa Clara CDIAC Debt Issue Number: 99 - 1637 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) Santa Clara Co	11/01/00 Term	4.085 (NIC)
11/04/99	\$11,500,000	Campbell Union Elementary School District Santa Clara CDIAC Debt Issue Number: 99 - 1636 Certificates of participation/leases K-12 school facility Lynharen ES, Forest Hill ES	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	11/01/09 Serial	4.978 (NIC)
6/08/99	\$5,600,000	Campbell Union High School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 99 - 1092 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
3/25/99	\$5,700,009	Cupertino Union School District Santa Clara CDIAC Debt Issue Number: 99 - 0700 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Morgan Stanley Dean (TR) US Bank Corp Trust (EN) MBIA	8/01/21 Serial	4.933 (TIC)
3/25/99	\$8,800,000	Cupertino Union School District Santa Clara CDIAC Debt Issue Number: 99 - 0170 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) PaineWebber (TR) US Bank Corp Trust (EN) MBIA	8/01/23 Serial	4.932 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$8,000,000	Cupertino Union School District Santa Clara CDIAC Debt Issue Number: 99 - 0489 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Commerce Capital Market (TR) Santa Clara Co	6/30/00 Term	3.145 (NIC)
1/05/99	\$20,000,000	East Side Union High School District Santa Clara CDIAC Debt Issue Number: 98 - 2179 General obligation bond K-12 school facility Series E	S:AAA M:Aaa  Ins	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FGIC	9/01/23 Comb	4.984 (TIC)
1/05/99	\$20,900,000	East Side Union High School District Santa Clara CDIAC Debt Issue Number: 98 - 217B General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FGIC	9/01/19 Comb	4.580 (TIC)
6/15/99	\$12,500,000	East Side Union High School District Santa Clara CDIAC Debt Issue Number: 99 - 0499 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (UW) Banc of America Securities (TR) Santa Clara Co	9/29/00 Term	3.797 (NIC)
5/26/99	\$15,000,000	Evergreen School District Santa Clara CDIAC Debt Issue Number: 99 - 0529 General obligation bond K-12 school facility	M:Aaa  Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) FGIC	9/01/23 Comb	4.956 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$9,025,000	Foothill-De Anza Community College District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 99 - 1093 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$5,850,000	Franklin-McKinley School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 99 - 1094 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/03/99	\$13,000,000	Fremont Union High School District Santa Clara CDIAC Debt Issue Number: 99 - 0488 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) State Street Bank CA (TR) Santa Clara Co	6/30/00 Term	3.149 (NIC)
1/20/99	\$1,852,000	Gilroy Santa Clara CDIAC Debt Issue Number: 99 - 0046 Special assessment bond Multi cap imprvments and public works N Forest St ReAD Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Gilroy PFFA (TR) Gilroy	9/02/19 Serial	5.902 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/20/99	\$8,090,000	Gilroy Public Facilities Financing Authority Santa Clara CDIAC Debt Issue Number: 99 - 0047 Revenue bond (Pool) Multi cap imprvments and public works N Forest St ReAD Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Redwood Securities (TR) Union Bank of CA	9/02/19 Comb	5.193 (NIC)
6/08/99	\$5,600,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 99 - 1095 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
1/26/99	\$40,000,000	Los Altos School District Santa Clara CDIAC Debt Issue Number: 98 - 2158 General obligation bond K-12 school facility	S:AAA M:AAA  Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	8/01/23 Comb	4.728 (TIC)
6/03/99	\$5,000,000	Los Altos School District Santa Clara CDIAC Debt Issue Number: 99 - 0511 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Banc of America Securities (TR) Santa Clara Co	6/30/00 Term	3.161 (NIC)
6/08/99	\$4,500,000	Los Gatos Union School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 99 - 1098 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/07/99	\$150,000	Luther Burbank School District Santa Clara CDIAC Debt Issue Number: 99 - 1780 General obligation bond K-12 school facility	S:A-	Neg	(BC) Stradling Yocca (UW) Stone & Youngberg (TR) US Bank Corp Trust	8/01/23 Term	8.500 (NIC)
6/08/99	\$600,000	Luther Burbank School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 99 - 1100 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/29/99	\$1,100,000	Metropolitan Education District Santa Clara CDIAC Debt Issue Number: 99 - 1298 Certificates of participation/leases Other/multiple educational uses Refunding	NR	Neg	(BC) G A Laster (UW) Transocean Funding (TR) E County Bank	6/01/07 Serial	5.360 (NIC)
6/10/99	\$10,510,000	Milpitas Santa Clara CDIAC Debt Issue Number: 99 - 0203 Special assessment bond Multi cap imprvments and public works LID Nos 9R and 12R Refunding	NR	Neg	(BC) Jones Hall (UW) E Wagner & Assoc (TR) US Bank Corp Trust	9/02/12 Comb	5.377 (NIC)
6/03/99	\$3,500,000	Milpitas Unified School District Santa Clara CDIAC Debt Issue Number: 99 - 0487 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Commerce Capital Market (TR) Santa Clara Co	6/30/00 Term	3.166 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/15/99	\$3,500,000	Moreland School District Santa Clara CDIAC Debt Issue Number: 99 - 0269 General obligation bond K-12 school facility Series E	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	8/01/23 Comb	5.088 (NIC)
4/15/99	\$6,499,922	Moreland School District Santa Clara CDIAC Debt Issue Number: 99 - 0268 General obligation bond K-12 school facility Series F	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Zions First Natl Bank (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Serial	5.262 (NIC)
6/03/99	\$3,000,000	Moreland School District Santa Clara CDIAC Debt Issue Number: 99 - 0667 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) BT Alex Brown Inc (TR) Santa Clara Co	6/30/00 Term	3.152 (NIC)
5/06/99	\$5,090,000	Morgan Hill Santa Clara CDIAC Debt Issue Number: 99 - 0459 Certificates of participation/leases Water supply/storage/distribution Refunding	S:AAA  Ins	Neg	(BC) Richards Watson (FA) Evensen Dodge (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) FSA	6/01/21 Comb	4.941 (NIC)
6/08/99	\$7,955,000	Morgan Hill Unified School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 99 - 1101 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/02/99	\$2,000,000	Mountain View School District Santa Clara CDIAC Debt Issue Number: 99 - 0595 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) Zions First Natl Bank (TR) Santa Clara Co	6/30/00 Term	3.121 (NIC)
6/02/99	\$2,000,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Debt Issue Number: 99 - 0690 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) Sutro & Co (UW) Zions First Natl Bank (TR) Santa Clara Co	6/30/00 Term	3.120 (NIC)
9/01/99	\$16,355,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Debt Issue Number: 99 - 0647 General obligation bond K-12 school facility	S:AA/AAA M:Aa2/Aaa	Neg	(BC) Brown & Wood  (UW) Sutro & Co (TR) US Bank Corp Trust (EN) FSA	8/01/24 Serial	5.617 (NIC)
11/17/99	\$4,000,000	Mt Pleasant Elementary School District Santa Clara CDIAC Debt Issue Number: 99 - 1832 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Fulbright & Jaworski  (UW) Sutro & Co (TR) US Bank Corp Trust (EN) FSA	12/01/24 Comb	5.790 (NIC)
6/08/99	\$3,500,000	Mt Pleasant Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 99 - 1102 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/29/99	\$7,500,000	Oak Grove School District Santa Clara CDIAC Debt Issue Number: 99 - 1570 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Prudential Securities Inc (TR) US Bank Corp Trust (EN) FSA	8/01/24 Comb	5.435 (TIC)
7/29/99	\$12,499,817	Oak Grove School District Santa Clara CDIAC Debt Issue Number: 99 - 1632 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FGIC	8/01/24 Serial	5.636 (TIC)
11/22/99	\$11,880,910	Orchard School District Santa Clara CDIAC Debt Issue Number: 99 - 1981 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca  (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	8/01/19 Comb	5.448 (TIC)
6/08/99	\$1,300,000	Orchard School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 99 - 1103 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/15/99	\$17,735,000	Palo Alto Santa Clara CDIAC Debt Issue Number: 99 - 0325 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) Ambac	6/01/24 Comb	5.190 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$8,000,000	Palo Alto Unified School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 99 - 1104 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
4/28/99	\$2,930,000	San Jose Santa Clara CDIAC Debt Issue Number: 99 - 0249 Conduit revenue bond Multifamily housing The Gardens Series B Federally Taxable	S:AAA  Oth	Neg	(BC) Leslie M Lava (FA) CSG Advisors (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	1/01/11 Term	6.446 (TIC)
4/28/99	\$18,970,000	San Jose Santa Clara CDIAC Debt Issue Number: 99 - 0250 Conduit revenue bond Multifamily housing The Gardens Series A Subject to Alternative Minimum Tax	S:AAA  Oth	Neg	(BC) Leslie M Lava (FA) CSG Advisors (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	1/01/32 Term	4.998 (TIC)
5/26/99	\$2,271,000	San Jose Santa Clara CDIAC Debt Issue Number: 99 - 0437 Conduit revenue bond Multifamily housing Helzer Cts Apts Series B-T Federally Taxable	S:A-	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Newman & Associates (TR) US Bank Corp Trust	12/01/04 Term	7.119 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/26/99	\$20,898,000	San Jose Santa Clara CDIAC Debt Issue Number: 99 - 0436 Conduit revenue bond Multifamily housing Helzer Cts Apts Series A and B Subject to Alternative Minimum Tax	S:A-  LOC	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Newman & Associates (TR) US Bank Corp Trust (EN) Union Bank of CA	12/01/41 Comb	6.309 (NIC)
5/27/99	\$16,200,000	San Jose Santa Clara CDIAC Debt Issue Number: 99 - 0438 Conduit revenue bond Multifamily housing Ohlone-Chynoweth Commons Apts Subject to Alternative Minimum Tax	S:AAA  LOC	Neg	(BC) Orrick Herrington (FA) Ross Financial (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) Bay View Bank	6/01/39 Term	VAR
11/16/99	\$16,000,000	San Jose Santa Clara CDIAC Debt Issue Number: 99 - 1991 Commercial paper Airport Series C Federally Taxable	S:A-1+ M:P1 F:F-1+ LOC	Neg	(BC) Orrick Herrington (FA) Fullerton & Friar (UW) Morgan Stanley (TR) US Bank Corp Trust (EN) Morgan Guaranty		VAR
11/16/99	\$84,000,000	San Jose Santa Clara CDIAC Debt Issue Number: 99 - 1714 Commercial paper Airport Sub Series A	S:A-1+ M:P1 F:F-1+ LOC	Neg	(BC) Orrick Herrington (FA) Fullerton & Friar (UW) Morgan Stanley (TR) US Bank Corp Trust (EN) Morgan Guaranty		VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/20/99	\$16,050,000	San Jose Santa Clara CDIAC Debt Issue Number: 99 - 1993 Conduit revenue bond Multifamily housing Kimberly Woods Apts Refunding	M:Aaa/VMIG1  Oth	Neg	(BC) Jones Hall (FA) Ross Financial (UW) Banc One Capital (TR) BNY Western Trust (EN) FHLMC	12/01/29 Term	VAR
1/06/99	\$240,000,000	San Jose Redevelopment Agency Santa Clara CDIAC Debt Issue Number: 98 - 2094 Tax allocation bond Redevelopment, multiple purposes Merged Area	S:AAA M:Aaa F:AAA  Ins	Comp	(BC) Nossaman Guthner (FA) Stone & Youngberg (UW) Morgan Stanley (TR) Union Bank of CA (EN) Ambac	8/01/31 Comb	5.022 (TIC)
10/13/99	\$12,835,000	San Jose Unified School District Santa Clara CDIAC Debt Issue Number: 99 - 1703 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1  Ins	Comp	(BC) Stradling Yocca (FA) Stone & Youngberg (UW) Hutchinson Shockey (TR) US Bank Corp Trust (EN) FGIC	8/01/12 Serial	4.879 (TIC)
10/13/99	\$24,000,000	San Jose Unified School District Santa Clara CDIAC Debt Issue Number: 99 - 1798 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+  Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Zions First Natl Bank  (EN) FSA	10/26/00 Term	4.250 (NIC)
10/13/99	\$7,163,217	San Jose Unified School District Santa Clara CDIAC Debt Issue Number: 99 - 1907 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1  Ins	Comp	(BC) Stradling Yocca (FA) Stone & Youngberg (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FGIC	8/01/24 Serial	6.385 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/02/99	\$45,220,000	San Jose Unified School District Santa Clara CDIAC Debt Issue Number: 99 - 1311 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa	Comp	(BC) Brown & Wood (FA) Kelling Northcross (UW) Morgan Stanley (TR) Union Bank of CA (EN) MBIA	6/01/24 Comb	5.679 (TIC)
2/23/99	\$15,000,000	San Jose/Evergreen Community College District Santa Clara CDIAC Debt Issue Number: 99 - 0079 General obligation bond College/university facility	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (UW) Merrill Lynch & Co (TR) US Bank Corp Trust	9/01/23 Comb	4.562 (NIC)
3/05/99	\$1,860,685	Santa Clara County Santa Clara CDIAC Debt Issue Number: 99 - 0155 Certificates of participation/leases Equipment Supplement No 11 Vehicles	NR	Neg	(BC) Gilmore & Bell  (UW) Ford Motor (TR) US Bank Corp Trust	12/30/03 Serial	5.060 (NIC)
5/27/99	\$30,000	Santa Clara County Santa Clara CDIAC Debt Issue Number: 99 - 0682 Conduit revenue bond Multifamily housing Don de Dios Apts Series A-T Federally Taxable	M:Aaa	Neg	(BC) Stradling Yocca  (UW) Miller & Schroeder (TR) US Bank Corp Trust	5/20/01 Term	6.300 (NIC)
5/27/99	\$4,050,000	Santa Clara County Santa Clara CDIAC Debt Issue Number: 99 - 0681 Conduit revenue bond Multifamily housing Don de Dios Apts Series A Subject to Alternative Minimum Tax	M:Aaa	Neg	(BC) Stradling Yocca  (UW) Miller & Schroeder (TR) US Bank Corp Trust	5/20/40 Term	5.500 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/27/99	\$6,750,000	Santa Clara County Santa Clara CDIAC Debt Issue Number: 99 - 0683 Conduit revenue bond Multifamily housing Village Avante Apts Series B Subject to Alternative Minimum Tax	M:Aaa	Neg	(BC) Stradling Yocca (UW) Miller & Schroeder (TR) US Bank Corp Trust	5/20/40 Term	5.500 (NIC)
5/27/99	\$409,000	Santa Clara County Santa Clara CDIAC Debt Issue Number: 99 - 0680 Conduit revenue bond Multifamily housing Village Avante Apts Series B-T Federally Taxable	M:Aaa	Neg	(BC) Stradling Yocca (UW) Miller & Schroeder (TR) US Bank Corp Trust	11/20/07 Comb	6.800 (NIC)
6/08/99	\$110,000,000	Santa Clara County Santa Clara CDIAC Debt Issue Number: 99 - 0722 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (UW) Lehman Brothers (TR) Santa Clara Co	9/29/00 Term	3.417 (NIC)
11/04/99	\$1,589,446	Santa Clara County Santa Clara CDIAC Debt Issue Number: 99 - 1887 Certificates of participation/leases Equipment Vehicles	NR	Neg	(BC) Gilmore & Bell (UW) Ford Motor (TR) US Bank Corp Trust	6/30/04 Serial	5.580 (NIC)
6/01/99	\$470,000	Santa Clara County Housing Authority Santa Clara CDIAC Debt Issue Number: 99 - 1457 Conduit revenue bond Multifamily housing The Willows Apts Series A-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Community Economics (UW) Stone & Youngberg (TR) US Bank Corp Trust	6/01/07 Term	7.501 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/01/99	\$4,284,000	Santa Clara County Housing Authority Santa Clara CDIAC Debt Issue Number: 99 - 0510 Conduit revenue bond Multifamily housing The Willows Apts Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Community Economics (UW) Stone & Youngberg (TR) US Bank Corp Trust	6/01/30 Term	6.400 (TIC)
8/03/99	\$31,550,000	Santa Clara Redevelopment Agency Santa Clara CDIAC Debt Issue Number: 99 - 1562 Tax allocation bond Redevelopment, multiple purposes Bayshore North Series A	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Evensen Dodge (UW) Morgan Stanley Dean (TR) BNY Western Trust (EN) Ambac	6/01/23 Comb	5.490 (NIC)
8/18/99	\$16,905,000	Santa Clara Redevelopment Agency Santa Clara CDIAC Debt Issue Number: 99 - 1551 Tax allocation bond Redevelopment, multiple purposes Bayshore North Series B	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Evensen Dodge (UW) Morgan Stanley Dean (TR) BNY Western Trust (EN) Ambac	6/01/17 Serial	5.518 (NIC)
6/15/99	\$11,000,000	Santa Clara Unified School District Santa Clara CDIAC Debt Issue Number: 99 - 0498 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (UW) Banc of America Securities (TR) Santa Clara Co	9/29/00 Term	3.782 (NIC)
6/08/99	\$1,995,000	Saratoga Union Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 99 - 1105 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/21/99	\$24,465,000	Saratoga Union School District Santa Clara CDIAC Debt Issue Number: 99 - 0429 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca  (UW) PaineWebber (TR) US Bank Corp Trust (EN) MBIA	9/01/17 Serial	6.479 (NIC)
5/21/99	\$10,470,771	Saratoga Union School District Santa Clara CDIAC Debt Issue Number: 99 - 0428 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca  (UW) PaineWebber (TR) US Bank Corp Trust (EN) MBIA	3/01/24 Comb	6.479 (NIC)
4/20/99	\$38,215,000	South County Regional Wastewater Authority Santa Clara CDIAC Debt Issue Number: 99 - 0176 Public enterprise revenue bond Wastewater collection and treatment Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) BNY Western Trust (EN) MBIA	8/01/22 Comb	4.787 (TIC)
6/03/99	\$5,000,000	Sunnyvale Elementary School District Santa Clara CDIAC Debt Issue Number: 99 - 0480 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Commerce Capital Market (TR) Santa Clara Co	6/30/00 Term	3.144 (NIC)
12/09/99	\$38,902,591	Union Elementary School District Santa Clara CDIAC Debt Issue Number: 99 - 1704 General obligation bond K-12 school facility	S:AAA/AA M:Aaa  Ins	Neg	(BC) Stradling Yocca  (UW) PaineWebber (TR) US Bank Corp Trust (EN) FGIC	9/01/24 Serial	10.324 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,115,000	Union Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 99 - 1106 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
4/01/99	\$6,499,471	Whisman Elementary School District Santa Clara CDIAC Debt Issue Number: 99 - 0284 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall  (UW) PaineWebber (TR) US Bank Corp Trust (EN) MBIA	2/01/24 Serial	5.274 (NIC)
6/08/99	\$3,215,000	Whisman Elementary School District (CSCRPA) Santa Clara CDIAC Debt Issue Number: 99 - 1107 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A  <u>Santa Cruz</u>	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
2/24/99	\$1,395,000	Bonny Doon Union Elementary School District Santa Cruz CDIAC Debt Issue Number: 99 - 0123 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Andrew Ach & Assoc (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FSA	6/01/16 Comb	4.341 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/17/99	\$59,746	Pajaro Valley Unified School District Santa Cruz CDIAC Debt Issue Number: 00 - 0085 Certificates of participation/leases Other/multiple educational uses Aptos Jr HS	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	12/17/03 Serial	6.200 (NIC)
2/04/99	\$2,850,000	San Lorenzo Valley Water District Santa Cruz CDIAC Debt Issue Number: 99 - 0135 Certificates of participation/leases Water supply/storage/distribution	NR	Neg	(BC) Raymond M Haight (UW) Western Muni Securities (TR) BNY Western Trust	6/01/19 Comb	5.621 (NIC)
5/12/99	\$1,199,000	San Lorenzo Valley Water District Santa Cruz CDIAC Debt Issue Number: 99 - 0584 Special assessment bond Water supply/storage/distribution AD No 99 Refunding	NR	Neg	(BC) Cameron Weist (UW) Mark Pressman (TR) Union Bank of CA	9/02/15 Comb	4.955 (TIC)
3/16/99	\$4,500,000	Santa Cruz Santa Cruz CDIAC Debt Issue Number: 99 - 0130 General obligation bond Multi cap imprvments and public works	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Project Fin Assoc (UW) Salomon Smith Barney (TR) Union Bank of CA (EN) MBIA	9/01/29 Comb	5.146 (NIC)
3/16/99	\$2,498,473	Santa Cruz Santa Cruz CDIAC Debt Issue Number: 99 - 0134 General obligation bond Multi cap imprvments and public works	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Project Fin Assoc (UW) Wedbush Morgan Securities (TR) Union Bank of CA (EN) FGIC	9/01/29 Serial	5.146 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/14/99	\$4,345,000	Santa Cruz Santa Cruz CDIAC Debt Issue Number: 99 - 1708 Certificates of participation/leases Solid waste recovery facilities Landfill and Related Refuse	S:AAA F:AAA	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Salomon Smith Barney (TR) Union Bank of CA (EN) Ambac	10/01/24 Comb	5.548 (NIC)
10/14/99	\$6,665,000	Santa Cruz Santa Cruz CDIAC Debt Issue Number: 99 - 1694 Certificates of participation/leases Flood control/storm drainage San Lorenzo River	S:AAA F:AAA	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Salomon Smith Barney (TR) Union Bank of CA (EN) Ambac	10/01/29 Comb	5.661 (NIC)
6/16/99	\$57,000,000	Santa Cruz County Santa Cruz CDIAC Debt Issue Number: 99 - 1390 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (UW) First Albany Corp (TR) Santa Cruz Co	10/06/00 Term	3.787 (NIC)
8/18/99	\$135,000	Santa Cruz County Santa Cruz CDIAC Debt Issue Number: 99 - 1412 Special assessment bond Water supply/storage/distribution Sand Dollar Beach ReAD Refunding	NR	Neg	(BC) Robert M Haight  (UW) Santa Cruz Co PFA (TR) BNY Western Trust	9/02/08 Serial	5.903 (TIC)
8/18/99	\$266,000	Santa Cruz County Santa Cruz CDIAC Debt Issue Number: 99 - 1411 Special assessment bond Water supply/storage/distribution Place De Mer ReAD Refunding	NR	Neg	(BC) Robert M Haight  (UW) Santa Cruz Co PFA (TR) BNY Western Trust	9/02/07 Serial	5.847 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/18/99	\$440,535	Santa Cruz County Santa Cruz CDIAC Debt Issue Number: 99 - 1414 Special assessment bond Water supply/storage/distribution Sunset Beach AD	NR	Neg	(BC) Robert M Haight (UW) Santa Cruz Co PFA (TR) BNY Western Trust	9/02/19 Serial	6.331 (TIC)
6/08/99	\$16,193,000	Santa Cruz County Board of Education Santa Cruz CDIAC Debt Issue Number: 99 - 0495 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Andrew Ach & Assoc (UW) Banc of America Securities (TR) US Trust Co of CA	6/30/00 Term	3.167 (NIC)
5/21/99	\$60,000	Santa Cruz County Housing Authority Santa Cruz CDIAC Debt Issue Number: 99 - 0784 Conduit revenue bond Multifamily housing Northgate Apts A-I Federally Taxable	S:AAA  Oth	Neg	(BC) Jones Hall (FA) CGMS (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) GNMA	1/20/02 Term	6.757 (NIC)
5/21/99	\$7,010,000	Santa Cruz County Housing Authority Santa Cruz CDIAC Debt Issue Number: 99 - 0783 Conduit revenue bond Multifamily housing Northgate Apts Ser A Subject to Alternative Minimum Tax	S:AAA  Oth	Neg	(BC) Jones Hall (FA) CGMS (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) GNMA	7/20/40 Comb	5.573 (NIC)
8/18/99	\$895,000	Santa Cruz County Public Financing Authority Santa Cruz CDIAC Debt Issue Number: 99 - 1413 Revenue bond (Pool) Water supply/storage/distribution	NR	Neg	(BC) Robert M Haight (UW) Mark Pressman (TR) BNY Western Trust	9/02/19 Serial	5.194 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/18/99	\$5,535,000	Scotts Valley Redevelopment Agency Santa Cruz CDIAC Debt Issue Number: 98 - 2182 Tax allocation bond Redevelopment, multiple purposes Refunding	S:BBB	Neg	(BC) Foley & Lardner (FA) Project Fin Assoc (UW) Stone & Youngberg (TR) BNY Western Trust	8/01/29 Comb	5.295 (TIC)
6/08/99	\$3,300,000	Soquel Union School District (CSCRPA) Santa Cruz CDIAC Debt Issue Number: 99 - 1109 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
9/28/99	\$104,456	Watsonville Santa Cruz CDIAC Debt Issue Number: 99 - 1696 Special assessment bond Street construction and improvements Progress Dr AD  Shasta	NR	Neg	(BC) Sturgis Ness  (UW) Watsonville (TR) Watsonville	9/02/15 Serial	6.250 (NIC)
6/08/99	\$1,490,000	Cascade Union Elementary School District (CSCRPA) Shasta CDIAC Debt Issue Number: 99 - 1110 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$4,000,000	Enterprise Elementary School District (CSCRPA) Shasta CDIAC Debt Issue Number: 99 - 1111 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$5,400,000	Gateway Unified School District (CSCRPA) Shasta CDIAC Debt Issue Number: 99 - 1118 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$630,000	Junction Elementary School District (CSCRPA) Shasta CDIAC Debt Issue Number: 99 - 1112 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$315,000	Mountain Union Elementary School District (CSCRPA) Shasta CDIAC Debt Issue Number: 99 - 1117 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$850,000	Pacheco Union Elementary School District (CSCRPA) Shasta CDIAC Debt Issue Number: 99 - 1113 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$2,265,000	Redding (CSCDA) Shasta CDIAC Debt Issue Number: 99 - 1228 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$3,000,000	Redding-Elementary School District (CSCRPA) Shasta CDIAC Debt Issue Number: 99 - 1114 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$5,000,000	Shasta County (CSCDA) Shasta CDIAC Debt Issue Number: 99 - 1242 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series B	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.650 (NIC)
6/08/99	\$6,000,000	Shasta Union High School District (CSCRPA) Shasta CDIAC Debt Issue Number: 99 - 1115 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<u>Sierra</u>							
6/10/99	\$795,000	Sierra County (CSCDA) Sierra CDIAC Debt Issue Number: 99 - 1243 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series B	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.650 (NIC)
3/23/99	\$241,700	Sierraville Public Utility District Sierra CDIAC Debt Issue Number: 98 - 2101 Public enterprise revenue bond Water supply/storage/distribution Water System Improvement AD	NR	Neg	(BC) Jones Hall  (UW) Rural Economic (TR) Sierraville PUD	10/01/38 Term	4.500 (NIC)
<u>Siskiyou</u>							
3/01/99	\$71,047	Fort Jones Siskiyou CDIAC Debt Issue Number: 99 - 0127 Special assessment bond Wastewater collection and treatment AD No 1996-1	NR	Neg	(BC) Sturgis Ness  (UW) Rural Economic (TR) Fort Jones	9/02/37 Term	4.500 (NIC)
6/10/99	\$5,000,000	Siskiyou County (CSCDA) Siskiyou CDIAC Debt Issue Number: 99 - 1244 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
Solano							
6/08/99	\$3,500,000	Benicia Unified School District (CSCRPA) Solano CDIAC Debt Issue Number: 99 - 1120 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$3,955,000	Dixon Unified School District (CSCRPA) Solano CDIAC Debt Issue Number: 99 - 1121 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/17/99	\$2,500,000	Fairfield Solano CDIAC Debt Issue Number: 99 - 1441 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall  (UW) Stone & Youngberg (TR) Fairfield	9/28/00 Term	3.943 (NIC)
2/03/99	\$3,400,000	Fairfield Redevelopment Agency Solano CDIAC Debt Issue Number: 99 - 0057 Tax allocation note Single-family housing Ellsworth Court Mobilehome Pk	NR	Neg	(BC) Jones Hall  (UW) Stone & Youngberg (TR) BNY Western Trust	8/01/04 Term	5.315 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/28/99	\$27,000,000	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Debt Issue Number: 99 - 1587 Limited tax obligation bond K-12 school facility	S:AAA F:AAA  Ins	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) FSA	8/15/29 Comb	5.342 (TIC)
6/03/99	\$5,000,000	Fairfield-Suisun Unified School District Solano CDIAC Debt Issue Number: 99 - 0668 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Banc of America Securities (TR) Solano Co	6/30/00 Term	3.142 (NIC)
12/16/99	\$10,000,000	Marine World Joint Powers Authority Solano CDIAC Debt Issue Number: 99 - 1975 Revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) Premier Parks (TR) BNY Western Trust	11/01/00 Term	5.450 (TIC)
6/08/99	\$31,710,000	Solano County Solano CDIAC Debt Issue Number: 99 - 1276 Certificates of participation/leases Multi cap imprvments and public works Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Cox Castle Nicholson (FA) Public Financial (UW) Morgan Stanley (TR) US Trust Co of CA (EN) Ambac	11/15/19 Comb	5.026 (NIC)
6/10/99	\$21,000,000	Solano County (CSCDA) Solano CDIAC Debt Issue Number: 99 - 1245 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series C-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/29/00 Term	3.650 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$5,000,000	Solano County Board of Education (CSCRPA) Solano CDIAC Debt Issue Number: 99 - 1119 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$5,615,000	Travis Unified School District (CSCRPA) Solano CDIAC Debt Issue Number: 99 - 1122 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
4/20/99	\$9,600,000	Vacaville Solano CDIAC Debt Issue Number: 99 - 0229 Conduit revenue bond Multifamily housing The Sycamores Apts Refunding	S:AAA/A-1+   Oth	Neg	(BC) Jones Hall  (UW) Hutchinson Shockey (TR) US Bank Corp Trust (EN) FNMA	5/15/29 Term	VAR
6/03/99	\$5,000,000	Vacaville Unified School District Solano CDIAC Debt Issue Number: 99 - 0665 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+   Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) Banc of America Securities (TR) Solano Co	6/30/00 Term	3.161 (NIC)
6/22/99	\$7,890,000	Vallejo Solano CDIAC Debt Issue Number: 99 - 0767 Public enterprise revenue bond Water supply/storage/distribution Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) O'Connor & Co (TR) BNY Western Trust (EN) FSA	5/01/29 Comb	5.381 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/01/99	\$4,815,000	Vallejo Solano CDIAC Debt Issue Number: 99 - 0781 Certificates of participation/leases Multi cap imprvments and public works	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (UW) Mark Pressman (TR) Union Bank of CA (EN) MBIA	7/15/29 Comb	5.461 (NIC)
10/27/99	\$16,830,000	Vallejo Solano CDIAC Debt Issue Number: 99 - 1778 Certificates of participation/leases College/university facility Touro University Refunding	M:Ba2	Neg	(BC) Jones Hall  (UW) Shattuck Hammond (TR) US Trust Co of NY	6/01/29 Comb	7.406 (NIC)
6/10/99	\$5,000,000	Vallejo (CSCDA) Solano CDIAC Debt Issue Number: 99 - 1253 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
8/05/99	\$30,000,000	Vallejo City Unified School District Solano CDIAC Debt Issue Number: 99 - 1494 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Morgan Stanley Dean (TR) US Bank Corp Trust (EN) FSA	8/01/24 Comb	5.420 (TIC)
9/30/99	\$10,000,000	Vallejo City Unified School District Solano CDIAC Debt Issue Number: 99 - 1679 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Banc of America Securities (TR) Solano Co	10/13/00 Term	3.390 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/03/99	\$18,000,000	Vallejo City Unified School District Solano CDIAC Debt Issue Number: 99 - 1997 Certificates of participation/leases K-12 school facility Refunding	M:Aa2/VMIG1  LOC	Neg	(BC) Quint & Thimmig (FA) Vogel Lopez & Assoc (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) Bayerische Vereinsba	7/01/25 Term	VAR
		<u>Sonoma</u>					
6/08/99	\$95,000	Alexander Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1124 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$2,080,000	Bellevue Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1126 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,175,000	Bennett Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1127 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/28/99	\$300,500	Camp Meeker Recreation and Park District Sonoma CDIAC Debt Issue Number: 99 - 0752 Certificates of participation/leases Water supply/storage/distribution Series B	NR	Neg	(BC) Jones Hall  (UW) Rural Economic (TR) US Bank Corp Trust	10/01/38 Term	4.750 (NIC)
5/28/99	\$1,360,000	Camp Meeker Recreation and Park District Sonoma CDIAC Debt Issue Number: 99 - 0751 Certificates of participation/leases Water supply/storage/distribution Series A	NR	Neg	(BC) Jones Hall  (UW) Rural Economic (TR) US Bank Corp Trust	10/01/38 Term	4.750 (NIC)
6/08/99	\$330,000	Cinnabar Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1128 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/10/99	\$2,000,000	Cloverdale Unified School District Sonoma CDIAC Debt Issue Number: 99 - 1455 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FSA	8/01/24 Comb	5.478 (TIC)



# ANNUAL REPORT CALENDAR 1999

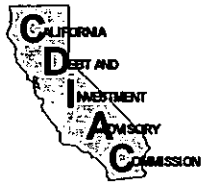
Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$2,400,000	Cloverdale Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1129 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAM Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
5/04/99	\$151,822	Cotati Community Redevelopment Agency Sonoma CDIAC Debt Issue Number: 99 - 0479 Certificates of participation/leases Parking	NR	Neg	(BC) Sabo & Green (FA) Kelling Northcross (UW) Zions First Natl Bank	5/04/04 Term	4.970 (TIC)
6/08/99	\$3,500,000	Cotati-Rohnert Park Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1149 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAM Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
7/20/99	\$6,398,152	Cotati-Rohnert Park Unified School District Sonoma CDIAC Debt Issue Number: 99 - 1544 General obligation bond K-12 school facility	M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) MBIA	8/01/24 Serial	5.740 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$175,000	Dunham Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1130 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$605,000	Forestville Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1131 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$835,000	Geyserville Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1132 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$830,000	Gravenstein Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1133 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$680,000	Guerneville School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1134 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$500,000	Harmony Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1135 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$3,300,000	Healdsburg Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 0995 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$245,000	Horicon Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1136 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$375,000	Kenwood Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1137 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$75,000	Liberty Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1138 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,800,000	Mark West Union School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1139 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$660,000	Oak Grove Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1140 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/20/99	\$3,659,864	Old Adobe Union Elementary School District Sonoma CDIAC Debt Issue Number: 99 - 0333 General obligation bond K-12 school facility La Tercera School, Miwok Vly School, Bernard Eldridge School and Old Adobe School	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FSA	6/01/24 Serial	7.096 (NIC)
6/08/99	\$2,200,000	Old Adobe Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1141 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$2,750,000	Petaluma (CSCDA) Sonoma CDIAC Debt Issue Number: 99 - 1225 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
5/25/99	\$1,500,000	Petaluma City Elementary School District Sonoma CDIAC Debt Issue Number: 99 - 0443 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Comb	5.081 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$1,540,000	Petaluma City Elementary School District Sonoma CDIAC Debt Issue Number: 99 - 0484 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BT Alex Brown Inc (TR) Sonoma Co	6/30/00 Term	3.179 (NIC)
6/08/99	\$1,490,000	Piner-Olivet Union School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1142 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
4/20/99	\$4,915,000	Rincon Valley Union Elementary School District Sonoma CDIAC Debt Issue Number: 99 - 0122 Certificates of participation/leases K-12 school facility	M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Wedbush Morgan Securities (TR) Zions First Natl Bank (EN) Ambac	5/01/29 Comb	4.918 (TIC)
6/08/99	\$3,600,000	Rincon Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1143 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
1/27/99	\$5,055,000	Rohnert Park Sonoma CDIAC Debt Issue Number: 99 - 0091 Certificates of participation/leases Public building	S:AAA F:AAA  Ins	Neg	(BC) Nossaman Guthner  (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Ambac	7/01/24 Comb	5.039 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/15/99	\$1,831,000	Rohnert Park Sonoma CDIAC Debt Issue Number: 99 - 0241 Certificates of participation/leases Equipment	NR	Neg	(BC) Brown & Wood  (UW) Stone & Youngberg (TR) US Bank Corp Trust	6/01/06 Serial	5.273 (NIC)
2/10/99	\$11,936,651	Rohnert Park Community Development Agency Sonoma CDIAC Debt Issue Number: 99 - 0077 Tax allocation bond Redevelopment, multiple purposes	S:AAA F:AAA  Ins	Neg	(BC) Nossaman Guthner  (UW) Rohnert Pk PFA (TR) US Bank Corp Trust (EN) MBIA	8/01/35 Serial	5.325 (TIC)
6/08/99	\$1,600,000	Roseland Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1144 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
9/15/99	\$1,325,520	Russian River County Water District Sonoma CDIAC Debt Issue Number: 99 - 1620 Special assessment bond Water supply/storage/distribution Hacienda AD	NR	Neg	(BC) Jones Hall  (UW) Rural Economic (TR) Sonoma Co	9/02/38 Serial	4.749 (NIC)
1/13/99	\$15,490,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 99 - 0050 Special assessment bond Multi cap imprvments and public works Fountaingrove Pkwy AD Refunding	NR	Neg	(BC) Jones Hall  (UW) Stone & Youngberg (TR) US Bank Corp Trust	9/02/19 Comb	5.695 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$945,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 99 - 0478 Conduit revenue bond Multifamily housing Apple Valley/Papago Court Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall  (UW) Savings Assoc Mort (TR) Savings Assoc Mort	8/01/29 Term	6.250 (TIC)
6/03/99	\$400,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 99 - 0477 Conduit revenue bond Multifamily housing Apple Valley/Papago Court Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall  (UW) Savings Assoc Mort (TR) Savings Assoc Mort	12/15/00 Term	6.750 (TIC)
6/04/99	\$10,910,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 99 - 0476 Conduit revenue bond Multifamily housing Vista Sonoma Sr Living Apts Issue A Subject to Alternative Minimum Tax	S:AAA  Oth	Neg	(BC) Jones Hall  (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	2/01/32 Term	VAR
6/04/99	\$1,155,000	Santa Rosa Sonoma CDIAC Debt Issue Number: 99 - 0475 Conduit revenue bond Multifamily housing Vista Sonoma Sr Living Apts Issue A-T Federally Taxable	S:AAA  Oth	Neg	(BC) Jones Hall  (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	2/01/09 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/15/99	\$12,500,000	Santa Rosa School District/Santa Rosa High School District Sonoma CDIAC Debt Issue Number: 99 - 0746 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Banc of America Securities (TR) Sonoma Co	9/29/00 Term	3.739 (TIC)
12/02/99	\$2,020,000	Schell-Vista Fire Protection District CFD No 1 Sonoma CDIAC Debt Issue Number: 99 - 1979 Limited tax obligation bond Public building Fire Station	S:AAA/A  Ins	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) Ambac	9/01/29 Comb	5.826 (NIC)
6/08/99	\$1,665,000	Sebastopol Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1145 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/11/99	\$1,762,400	Sonoma County Sonoma CDIAC Debt Issue Number: 99 - 1619 Special assessment bond Wastewater collection and treatment Mirabel Heights AD	NR	Neg	(BC) Orrick Herrington  (UW) Rural Economic (TR) Sonoma Co	9/02/38 Serial	4.750 (NIC)
10/20/99	\$54,250,000	Sonoma County Sonoma CDIAC Debt Issue Number: 99 - 1807 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Leifer Capital (UW) Banc of America Securities (TR) Sonoma Co	11/01/00 Term	3.443 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, Country, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$5,075,000	Sonoma County Board of Education (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1123 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/15/99	\$3,350,000	Sonoma Valley Unified School District Sonoma CDIAC Debt Issue Number: 99 - 0747 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Banc of America Securities (TR) Sonoma Co	9/29/00 Term	3.798 (TIC)
8/27/99	\$75,000	Sonoma Valley Unified School District Sonoma CDIAC Debt Issue Number: 99 - 1815 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) School/College Legal (FA) Government Fin Strat (UW) Tatonka Capital Corp	9/30/04 Serial	5.212 (TIC)
6/08/99	\$1,000,000	Twin Hills Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1146 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,400,000	West Sonoma County Union High School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1125 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$300,000	Wilmar Union Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1147 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
9/08/99	\$31,029	Windsor Unified School District Sonoma CDIAC Debt Issue Number: 99 - 1891 Certificates of participation/leases K-12 school facility	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	9/08/02 Serial	9.600 (NIC)
6/08/99	\$3,500,000	Windsor Unified School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 0994 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,405,000	Wright Elementary School District (CSCRPA) Sonoma CDIAC Debt Issue Number: 99 - 1148 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<u>Stanislaus</u>							
6/08/99	\$610,000	Hart-Ransom Union Elementary School District (CSCRPA) Stanislaus CDIAC Debt Issue Number: 99 - 0996 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/01/99	\$3,455,000	Newman Stanislaus CDIAC Debt Issue Number: 99 - 1549 Certificates of participation/leases Wastewater collection and treatment Refunding	S:AAA  Ins	Neg	(BC) Jones Hall (FA) DLCO Financial (UW) Stone & Youngberg (TR) State Street Bank CA (EN) FSA	5/01/18 Comb	5.001 (NIC)
10/13/99	\$1,600,000	Patterson Stanislaus CDIAC Debt Issue Number: 99 - 1790 Special assessment bond Multi cap imprvments and public works Heartland Ranch AD Phases 5 and 6	NR	Neg	(BC) Quint & Thimmig  (UW) Mark Pressman (TR) Chase Manhattan Bank	9/02/25 Serial	6.488 (NIC)
6/08/99	\$3,000,000	Salida Union School District (CSCRPA) Stanislaus CDIAC Debt Issue Number: 99 - 0997 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/17/99	\$29,295,000	Stanislaus County Office of Education Stanislaus CDIAC Debt Issue Number: 99 - 1275 Tax and revenue anticipation note Cash flow, interim financing Ceres USD, Chatom UnESD, Denair USD Keys UnESD, Modesto City ESD, Modesto City HSD, Newman-Crows Landing SD, Oakdale JUSD, Patterson JUSD, Riverbank USD, and Sylvan UnESD	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA	8/01/00 Term	3.461 (NIC)
8/31/99	\$6,500,000	Stanislaus County Office of Education Stanislaus CDIAC Debt Issue Number: 99 - 1702 Certificates of participation/leases Other/multiple educational uses	S:AAA  Ins	Neg	(BC) Stradling Yocca  (UW) Stone & Youngberg (TR) US Trust Co of CA (EN) FSA	9/01/24 Comb	5.618 (NIC)
3/17/99	\$1,195,009	Turlock Stanislaus CDIAC Debt Issue Number: 99 - 0064 Certificates of participation/leases Equipment Supplement No 3	NR	Neg	(BC) Gilmore & Bell  (UW) Marquette Natl Bank (TR) Marquette Natl Bank	3/01/09 Serial	5.220 (NIC)
12/20/99	\$4,640,000	Turlock CFD No 1 Stanislaus CDIAC Debt Issue Number: 99 - 1986 Limited tax obligation bond Multi cap imprvments and public works Monte Vista Corridor	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) PaineWebber (TR) State Street Bank CA	9/01/24 Comb	6.892 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/16/99	\$4,970,000	Turlock Public Financing Authority Stanislaus CDIAC Debt Issue Number: 99 - 0076 Revenue bond (Pool) Redevelopment, multiple purposes Downtown	F:BBB	Neg	(BC) Orrick Herrington (UW) NationsBanc Mont Securities (TR) State Street Bank MA	9/01/24 Comb	5.453 (NIC)
8/25/99	\$22,400,000	Turlock Public Financing Authority Stanislaus CDIAC Debt Issue Number: 99 - 1493 Public enterprise revenue bond Wastewater collection and treatment Refunding  Sutter	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Salomon Smith Barney (TR) State Street Bank CA (EN) FGIC	9/15/29 Comb	5.440 (NIC)
10/13/99	\$1,470,000	Live Oak Unified School District (CVSFA) Sutter CDIAC Debt Issue Number: 99 - 1910 Tax and revenue anticipation note Cash flow, interim financing CVSFA 1999 TRAN Pool	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Lehman Brothers (TR) Union Bank of CA	1/26/01 Term	3.636 (TIC)
10/13/99	\$7,640,000	Yuba City Unified School District (CVSFA) Sutter CDIAC Debt Issue Number: 99 - 1804 Tax and revenue anticipation note Cash flow, interim financing CVSFA 1999 TRAN Pool	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Lehman Brothers (TR) Union Bank of CA	1/26/01 Term	3.636 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<u>Tehama</u>							
12/08/99	\$4,000,000	Corning Tehama CDIAC Debt Issue Number: 99 - 1942 Certificates of participation/leases Multi cap imprvments and public works Series A Refunding	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Rural Economic (TR) Union Bank of CA	9/01/39 Term	4.374 (NIC)
12/08/99	\$322,000	Corning Tehama CDIAC Debt Issue Number: 00 - 0024 Certificates of participation/leases Multi cap imprvments and public works Series B	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Rural Economic (TR) Union Bank of CA	9/01/39 Term	4.338 (NIC)
6/08/99	\$2,200,000	Corning Union Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 99 - 0998 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$920,000	Corning Union High School District (CSCRPA) Tehama CDIAC Debt Issue Number: 99 - 0999 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$780,000	Evergreen Union Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 99 - 1000 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$30,000	Flournoy Union Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 99 - 1001 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$750,000	Gerber Union Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 99 - 1002 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
12/15/99	\$376,960	Gerber-Las Flores Community Services District Tehama CDIAC Debt Issue Number: 00 - 0027 Special assessment bond Wastewater collection and treatment AD No 1997-1	NR	Neg	(BC) Kronick Moskowitz  (UW) Rural Economic	9/02/38 Serial	4.375 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$570,000	Los Molinos Unified School District (CSCRPA) Tehama CDIAC Debt Issue Number: 99 - 1003 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
11/30/99	\$2,335,530	Red Bluff Tehama CDIAC Debt Issue Number: 99 - 1964 Certificates of participation/leases Wastewater collection and treatment	NR	Neg	(BC) Orrick Herrington  (UW) Rural Economic (TR) Red Bluff	11/01/39 Serial	3.250 (NIC)
6/08/99	\$2,600,000	Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 99 - 1004 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$120,000	Reeds Creek Elementary School District (CSCRPA) Tehama CDIAC Debt Issue Number: 99 - 1006 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<u>Trinity</u>							
6/10/99	\$1,355,000	Trinity County (CSCDA) Trinity CDIAC Debt Issue Number: 99 - 1250 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
3/09/99	\$1,103,750	Trinity County Water Works District No 1 Trinity CDIAC Debt Issue Number: 99 - 0132 Special assessment bond Wastewater collection and treatment Hayfork Community Sewer AD	NR	Neg	(BC) Jones Hall  (UW) Rural Economic (TR) Trinity Co WtrWrks	9/02/38 Term	4.500 (NIC)
<u>Tulare</u>							
3/03/99	\$233,000	Buena Vista Elementary School District Tulare CDIAC Debt Issue Number: 99 - 0125 General obligation bond K-12 school facility	S:BBB	Comp	(BC) Quint & Thimmig (FA) Sutter Securities (UW) Miller & Schroeder (TR) US Bank Corp Trust	8/01/23 Term	5.544 (TIC)
6/08/99	\$1,800,000	Burton Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 99 - 1007 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$3,500,000	Cutler-Orosi Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 99 - 1008 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
12/09/99	\$4,000,000	Dinuba Redevelopment Agency Tulare CDIAC Debt Issue Number: 99 - 1901 Tax allocation note Redevelopment, multiple purposes Merged and No 2 Sub Issue A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Dinuba FA (TR) US Bank Corp Trust	12/01/04 Term	6.530 (NIC)
12/09/99	\$800,000	Dinuba Redevelopment Agency Tulare CDIAC Debt Issue Number: 99 - 1900 Tax allocation note Redevelopment, multiple purposes Merged and No 2 Sub Issue B Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Dinuba FA (TR) US Bank Corp Trust	12/01/04 Term	8.881 (NIC)
6/08/99	\$4,775,000	Dinuba Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 99 - 1024 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/29/99	\$5,000,000	Exeter Tulare CDIAC Debt Issue Number: 99 - 1634 Bond anticipation note Project, interim financing	F:F-2	Neg	(BC) Stradling Yocca (FA) Bartle Wells (UW) Banc of America Securities (TR) Union Bank of CA	5/01/01 Term	4.660 (TIC)
6/08/99	\$1,095,000	Exeter Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 99 - 1009 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$630,000	Exeter Union High School District (CSCRPA) Tulare CDIAC Debt Issue Number: 99 - 1010 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
3/17/99	\$1,990,000	Exeter Union School District Tulare CDIAC Debt Issue Number: 99 - 0178 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Stradling Yocca  (UW) US Bancorp Piper (TR) US Bank Corp Trust	4/01/06 Term	5.100 (NIC)
6/08/99	\$2,400,000	Farmersville Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 99 - 1022 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/14/99	\$42,000,000	Kaweah Delta Hospital District Tulare CDIAC Debt Issue Number: 99 - 0518 Public enterprise revenue bond Hospital Refunding	M:Aaa    Ins	Neg	(BC) Orrick Herrington (FA) G L Hicks Financial (UW) Salomon Smith Barney (TR) BNY Western Trust (EN) MBIA	6/01/29 Comb	4.735 (TIC)
11/30/99	\$7,000,000	Lindsay Tulare CDIAC Debt Issue Number: 99 - 1934 Public enterprise revenue bond Wastewater collection and treatment	NR	Neg	(BC) Stradling Yocca  (UW) USDA Rural (TR) Lindsay	11/30/39 Term	3.250 (NIC)
6/08/99	\$3,235,000	Lindsay Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 99 - 1011 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
11/29/99	\$142,000	London Community Services District Tulare CDIAC Debt Issue Number: 99 - 1989 Public enterprise revenue bond Wastewater collection and treatment	NR	Neg	(BC) Jones Hall  (UW) USDA Rural Dev (TR) London CSD	9/01/39 Serial	3.250 (NIC)
6/08/99	\$1,100,000	Pixley Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 99 - 1012 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/01/99	\$1,110,000	Porterville Tulare CDIAC Debt Issue Number: 99 - 0496 Tax and revenue anticipation note Cash flow, interim financing	F:F-1+	Comp	(BC) Quint & Thimmig (FA) Seidler-Fitzgerald (UW) Banc of America Securities (TR) Porterville	6/30/00 Term	3.393 (NIC)
6/08/99	\$5,600,000	Porterville Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 99 - 1023 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
1/01/99	\$4,300,000	Richgrove School District Tulare CDIAC Debt Issue Number: 98 - 1956 Certificates of participation/leases K-12 school facility Refunding	S:AAA  Ins	Neg	(BC) Quint & Thimmig (UW) Sutter Securities (TR) State Street Bank CA (EN) FSA	12/01/28 Comb	5.254 (NIC)
6/08/99	\$505,000	Strathmore Union High School District (CSCRPA) Tulare CDIAC Debt issue Number: 99 - 1014 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,020,000	Terra Bella Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 99 - 1015 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$5,200,000	Tulare City Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 99 - 1016 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
7/27/99	\$20,000,000	Tulare County Tulare CDIAC Debt Issue Number: 99 - 1578 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 F:F-1+	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Morgan Stanley (TR) US Trust Co of CA	6/30/00 Term	3.605 (NIC)
6/07/99	\$1,426,645	Tulare County Housing Authority Tulare CDIAC Debt Issue Number: 99 - 1408 Conduit revenue bond Multifamily housing Kimball Court Apts Series B Subject to Alternative Minimum Tax	NR  Oth	Neg	(BC) Jones Hall (FA) Community Economics (UW) WestAmerica Bank (TR) US Bank Corp Trust (EN) Tulare Co HA	12/01/06 Term	5.750 (NIC)
6/07/99	\$1,633,600	Tulare County Housing Authority Tulare CDIAC Debt Issue Number: 99 - 0586 Conduit revenue bond Multifamily housing Kimball Court Apts Series A Subject to Alternative Minimum Tax	NR  Oth	Neg	(BC) Jones Hall (FA) Community Economics (UW) WestAmerica Bank (TR) US Bank Corp Trust (EN) Tulare Co HA	12/01/30 Term	6.200 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/10/99	\$45,000,000	Tulare County Public Finance Authority Tulare CDIAC Debt Issue Number: 99 - 2034 Public lease revenue bond Multi cap imprvments and public works Millenium Fund Federally Taxable	M:AAA/P-1/ A2 F:AAA/F1+/ A+ LOC	Neg	(BC) Nossaman Guthner (FA) Public Financial (UW) Morgan Stanley (TR) US Trust Co of CA (EN) Bayerische Landesban	8/01/34 Term	VAR
6/10/99	\$3,120,000	Visalia (CSCDA) Tulare CDIAC Debt Issue Number: 99 - 1254 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/29/99	\$22,500,000	Visalia Unified School District Tulare CDIAC Debt Issue Number: 99 - 1406 General obligation bond K-12 school facility	S:AAA  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) FGIC	8/01/14 Serial	4.775 (NIC)
6/08/99	\$5,500,000	Visalia Unified School District (CSCRPA) Tulare CDIAC Debt Issue Number: 99 - 1018 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,690,000	Woodlake Union Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 99 - 1019 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,110,000	Woodlake Union High School District (CSCRPA) Tulare CDIAC Debt Issue Number: 99 - 1020 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$700,000	Woodville Elementary School District (CSCRPA) Tulare CDIAC Debt Issue Number: 99 - 1021 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
<u>Tuolumne</u>							
6/08/99	\$195,000	Belleview Elementary School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 99 - 1026 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,400,000	Big Oak Flat-Groveland Unified School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 99 - 1034 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,400,000	Curtis Creek Elementary School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 99 - 1027 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$695,000	Jamestown Elementary School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 99 - 1028 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,400,000	Sonora School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 99 - 1029 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$3,140,000	Sonora Union High School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 99 - 1030 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$580,000	Soulsbyville Elementary School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 99 - 1031 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$950,000	Summerville Union High School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 99 - 1032 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,500,000	Tuolumne County Board of Education (CSCRPA) Tuolumne CDIAC Debt Issue Number: 99 - 1025 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$900,000	Twain Harte-Long Barn Union School District (CSCRPA) Tuolumne CDIAC Debt Issue Number: 99 - 1033 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
		Ventura					
6/08/99	\$320,000	Briggs Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 99 - 1035 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/09/99	\$121,000	Camarillo Ventura CDIAC Debt Issue Number: 99 - 0636 Conduit revenue bond Multifamily housing KDF Park Glenn Srs Apts Series A-T Federally Taxable	NR	Neg	(BC) Orrick Herrington  (UW) Bank of America FSB (TR) US Bank Corp Trust	8/01/00 Term	VAR
6/09/99	\$1,000,000	Camarillo Ventura CDIAC Debt Issue Number: 99 - 0637 Conduit revenue bond Multifamily housing KDF Park Glenn Srs Apts Series A	NR	Neg	(BC) Orrick Herrington  (UW) Bank of America FSB (TR) US Bank Corp Trust	8/01/30 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/29/99	\$7,175,000	Camarillo Community Development Commission Ventura CDIAC Debt Issue Number: 99 - 1793 Tax allocation bond Redevelopment, multiple purposes Camarillo Corridor	F:BBB	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Salomon Smith Barney (TR) US Bank Corp Trust	9/01/24 Comb	5.809 (NIC)
3/19/99	\$30,000,000	Conejo Valley Unified School District Ventura CDIAC Debt Issue Number: 99 - 0385 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Sutro & Co (UW) PaineWebber (TR) US Bank Corp Trust (EN) FSA	8/01/13 Serial	4.250 (NIC)
6/03/99	\$10,000,000	Conejo Valley Unified School District Ventura CDIAC Debt Issue Number: 99 - 0594 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) Zions First Natl Bank (TR) Ventura Co	6/30/00 Term	3.110 (NIC)
9/17/99	\$3,660,000	Fillmore CFD No 1 Ventura CDIAC Debt Issue Number: 99 - 0530 Limited tax obligation bond Multi cap imprvments and public works N Fillmore Indus Pk Refunding	NR	Neg	(BC) Quint & Thimmig  (UW) Seidler-Fitzgerald (TR) US Bank Corp Trust	10/01/28 Comb	6.398 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$2,000,000	Fillmore Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 99 - 1036 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$5,700,000	Hueneme Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 99 - 1037 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
4/22/99	\$2,611,156	Hueneme School District Ventura CDIAC Debt Issue Number: 99 - 0205 General obligation bond K-12 school facility	S:AAA F:AAA  Ins	Neg	(BC) Bowie Arneson Wiles  (UW) Stone & Youngberg (TR) Union Bank of CA (EN) FGIC	5/01/24 Serial	4.956 (TIC)
6/08/99	\$450,000	Mesa Union Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 99 - 1038 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
5/06/99	\$9,860,000	Moorpark Redevelopment Agency Ventura CDIAC Debt Issue Number: 99 - 0319 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) Urban Futures (UW) Miller & Schroeder (TR) BNY Western Trust (EN) Ambac	10/01/18 Comb	4.828 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$5,000,000	Moorpark Unified School District Ventura CDIAC Debt Issue Number: 99 - 0486 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Banc of America Securities (TR) Ventura Co	6/30/00 Term	3.161 (NIC)
6/08/99	\$3,600,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 99 - 1152 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,880,000	Ocean View Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 99 - 1039 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
2/10/99	\$2,750,000	Ojai Unified School District Ventura CDIAC Debt Issue Number: 98 - 2177 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Stradling Yocca (FA) Dale Scott & Assoc (UW) Union Bank of CA (TR) US Bank Corp Trust (EN) FGIC	8/01/29 Comb	4.792 (NIC)
6/08/99	\$4,200,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 99 - 1040 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/08/99	\$8,980,000	Oxnard Ventura CDIAC Debt Issue Number: 99 - 0043 Certificates of participation/leases Multi cap imprvments and public works	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca  (UW) E J De La Rosa (TR) BNY Western Trust (EN) Ambac	6/01/28 Comb	5.100 (NIC)
7/14/99	\$3,545,000	Oxnard Ventura CDIAC Debt Issue Number: 99 - 1528 Special assessment bond Multi cap imprvments and public works Mandalay Bay ReAD No 85-5R Refunding	NR	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Morgan Stanley Dean (TR) BNY Western Trust	9/02/10 Serial	5.195 (NIC)
5/21/99	\$10,820,000	Oxnard Harbor District Ventura CDIAC Debt Issue Number: 99 - 1456 Public enterprise revenue bond Ports and marinas Subject to Alternative Minimum Tax	S:BBB/A M:Baa1  Ins	Neg	(BC) Orrick Herrington  (UW) Sutter Securities (TR) US Bank Corp Trust (EN) ACA	8/01/19 Term	5.956 (NIC)
5/21/99	\$11,180,000	Oxnard Harbor District Ventura CDIAC Debt Issue Number: 99 - 0434 Public enterprise revenue bond Ports and marinas Federally Taxable Refunding	S:BBB/A M:Baa1  Ins	Neg	(BC) Orrick Herrington  (UW) Sutter Securities (TR) US Bank Corp Trust (EN) ACA	8/01/14 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/27/99	\$1,645,000	Oxnard Industrial Development Financing Authority Ventura CDIAC Debt Issue Number: 99 - 1380 Conduit revenue bond Industrial development Van R Dental Products Subject to Alternative Minimum Tax Refunding	NR  LOC	Neg	(BC) Kutak Rock  (UW) Gates Capital Corp (TR) Dai-Ichi Kangyo (EN) City National Bank	12/01/06 Term	VAR
8/10/99	\$2,750,000	Oxnard Industrial Development Financing Authority Ventura CDIAC Debt Issue Number: 99 - 1466 Conduit revenue bond Industrial development Gills Onions Subject to Alternative Minimum Tax	NR	Neg	(BC) McFarlin & Anderson  (UW) GE Capital (TR) US Bank Corp Trust	8/10/06 Serial	5.720 (NIC)
6/30/99	\$13,000,000	Oxnard School District Ventura CDIAC Debt Issue Number: 99 - 0742 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) FGIC	8/01/29 Comb	5.329 (NIC)
7/14/99	\$5,250,000	Oxnard School District Ventura CDIAC Debt Issue Number: 99 - 1330 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Zions First Natl Bank (TR) Ventura Co	7/27/00 Term	3.409 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/22/99	\$12,000,000	Oxnard Union High School District Ventura CDIAC Debt Issue Number: 99 - 1332 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Morgan Stanley Dean (TR) US Bank Corp Trust (EN) FGIC	8/01/29 Comb	5.270 (NIC)
6/08/99	\$5,970,000	Oxnard Union High School District (CSCRPA) Ventura CDIAC Debt Issue Number: 99 - 1041 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/02/99	\$14,000,000	Pleasant Valley School District Ventura CDIAC Debt Issue Number: 99 - 0554 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) PaineWebber (TR) US Bank Corp Trust (EN) FGIC	8/01/29 Comb	5.147 (NIC)
6/08/99	\$3,610,000	Pleasant Valley School District (CSCRPA) Ventura CDIAC Debt Issue Number: 99 - 1042 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/10/99	\$2,500,000	Rio Elementary School District Ventura CDIAC Debt Issue Number: 99 - 1171 General obligation bond K-12 school facility Series C Refunding	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FGIC	8/01/24 Comb	5.140 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$10,500,000	Rio Elementary School District Ventura CDIAC Debt Issue Number: 99 - 1173 General obligation bond K-12 school facility Series B	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FGIC	8/01/29 Comb	5.201 (NIC)
6/08/99	\$2,190,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 99 - 1043 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/03/99	\$2,000,000	Santa Paula Elementary School District Ventura CDIAC Debt Issue Number: 99 - 0593 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (UW) Zions First Natl Bank (TR) Ventura Co	6/30/00 Term	3.110 (NIC)
6/08/99	\$1,260,000	Santa Paula Union High School District (CSCRPA) Ventura CDIAC Debt Issue Number: 99 - 1044 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
12/16/99	\$4,775,000	Simi Valley Ventura CDIAC Debt Issue Number: 99 - 1823 Special assessment bond Multi cap imprvments and public works Madera/Royal AD No 98-1	NR	Neg	(BC) Stradling Yocca  (UW) O'Connor & Co (TR) BNY Western Trust	9/02/24 Comb	7.349 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$6,000,000	Simi Valley Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 99 - 1045 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$315,000	Somis Union Elementary School District (CSCRPA) Ventura CDIAC Debt Issue Number: 99 - 1150 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
11/09/99	\$4,950,000	Thousand Oaks Public Financing Authority Ventura CDIAC Debt Issue Number: 99 - 2001 Public lease revenue bond Recreation and sports facilities Los Robles Golf Course	S:AAA/A-  Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (UW) Morgan Stanley Dean (TR) BNY Western Trust (EN) Ambac	12/01/24 Comb	5.564 (NIC)
6/15/99	\$25,000,000	Ventura Cities Mortgage Financing Authority Ventura CDIAC Debt Issue Number: 99 - 0694 Conduit revenue bond Single-family housing FreshRate TM Federally Taxable	S:AAA	Neg	(BC) Jones Hall  (UW) FNMA (TR) Bank One Trust Co	6/01/32 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$75,000,000	Ventura County Ventura CDIAC Debt Issue Number: 99 - 0776 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) O'Melveny & Myers  (UW) Lehman Brothers (TR) Ventura Co	7/06/00 Term	4.000 (TIC)
6/29/99	\$2,082,000	Ventura County Area Housing Authority Ventura CDIAC Debt Issue Number: 99 - 1384 Conduit revenue bond Multifamily housing GNMA Collateralized-Glenn Oaks Apts	M:Aaa  Oth	Neg	(BC) Orrick Herrington  (UW) Miller & Schroeder (TR) US Bank Corp Trust (EN) GNMA	7/20/34 Term	6.300 (NIC)
6/04/99	\$8,565,000	Ventura County Community College District (CCCFA) Ventura CDIAC Debt Issue Number: 99 - 0377 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series C	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	9/29/00 Term	3.553 (NIC)
6/29/99	\$10,000,000	Ventura Unified School District Ventura CDIAC Debt Issue Number: 99 - 0555 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Morgan Stanley Dean (TR) US Bank Corp Trust (EN) FSA	8/01/29 Comb	5.313 (NIC)
6/08/99	\$4,975,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Debt Issue Number: 99 - 1151 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/02/99	\$11,235,000	West Camarillo CFD No 1 Ventura CDIAC Debt Issue Number: 99 - 0271 Limited tax obligation bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (UW) First Securities Capital Mkts (TR) US Bank Corp Trust (EN) FSA	9/01/12 Serial	4.235 (NIC)
		Yolo					
8/18/99	\$634,472	Davis CFD No 1990-1 Yolo CDIAC Debt Issue Number: 99 - 1598 Limited tax obligation bond Multi cap imprvments and public works E Davis Federally Taxable	NR	Neg	(BC) Jones Hall  (UW) Davis PFFA (TR) Davis	9/01/29 Comb	5.783 (NIC)
8/18/99	\$3,518,430	Davis CFD No 1990-2 Yolo CDIAC Debt Issue Number: 99 - 1599 Limited tax obligation bond Multi cap imprvments and public works E Davis-Mace Ranch Federally Taxable	NR	Neg	(BC) Jones Hall  (UW) Davis PFFA (TR) Davis	9/01/29 Comb	5.783 (NIC)
8/18/99	\$2,109,853	Davis CFD No 1990-3 Yolo CDIAC Debt Issue Number: 99 - 1600 Limited tax obligation bond Multi cap imprvments and public works N Central Davis Federally Taxable	NR	Neg	(BC) Jones Hall  (UW) Davis PFFA (TR) Davis	9/01/29 Comb	5.783 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/18/99	\$3,008,173	Davis CFD No 1990-4 Yolo CDIAC Debt Issue Number: 99 - 1597 Limited tax obligation bond Multi cap imprvments and public works S Davis Federally Taxable	NR	Neg	(BC) Jones Hall  (UW) Davis PFFA (TR) Davis	9/01/29 Comb	5.783 (NIC)
8/18/99	\$514,072	Davis CFD No 1990-5 Yolo CDIAC Debt Issue Number: 99 - 1596 Limited tax obligation bond Multi cap imprvments and public works W Davis Federally Taxable	NR	Neg	(BC) Jones Hall  (UW) Davis PFFA (TR) Davis	9/01/29 Comb	5.783 (NIC)
8/18/99	\$9,785,000	Davis Public Facilities Financing Authority Yolo CDIAC Debt Issue Number: 99 - 1595 Revenue bond (Pool) Multi cap imprvments and public works CFD Nos 1990-1, 2, 3, 4 and 5	S:AAA F:AAA  Ins	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FSA	9/01/29 Comb	5.743 (NIC)
5/18/99	\$1,300,000	Esparto Unified School District Yolo CDIAC Debt Issue Number: 99 - 0650 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) FGIC	8/01/29 Comb	5.151 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,025,000	Esparto Unified School District (CSCRPA) Yolo CDIAC Debt Issue Number: 99 - 1154 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
11/22/99	\$14,990,000	West Sacramento CFD No 10 Yolo CDIAC Debt Issue Number: 99 - 1968 Limited tax obligation bond Multi cap imprvments and public works Bridgeway Island	NR	Neg	(BC) Brown & Wood  (UW) Westhoff Cone (TR) US Trust Co of CA	9/01/26 Comb	6.775 (NIC)
10/14/99	\$2,750,000	West Sacramento CFD No 11 Yolo CDIAC Debt Issue Number: 99 - 1701 Limited tax obligation bond Multi cap imprvments and public works Southport Gateway	NR	Neg	(BC) Brown & Wood  (UW) Westhoff Cone (TR) US Trust Co of CA	9/01/26 Comb	6.428 (NIC)
8/18/99	\$7,825,000	West Sacramento CFD No 12 Yolo CDIAC Debt Issue Number: 99 - 0427 Limited tax obligation bond Multi cap imprvments and public works Raley's Field	S:AAA M:Aaa  Ins	Neg	(BC) Brown & Wood  (UW) Westhoff Cone (TR) US Trust Co of CA (EN) Ambac	9/01/29 Comb	6.307 (TIC)
1/08/99	\$32,000,000	West Sacramento CFD No 8 Yolo CDIAC Debt Issue Number: 98 - 2106 Limited tax obligation bond Multi cap imprvments and public works Southport Industrial Pk Refunding	NR	Neg	(BC) Brown & Wood  (UW) W Sacramento FA (TR) US Trust Co of CA	9/01/29 Comb	5.409 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/08/99	\$225,000	West Sacramento CFD No 9 Yolo CDIAC Debt Issue Number: 98 - 2105 Limited tax obligation bond Multi cap imprvments and public works Staples	NR	Neg	(BC) Brown & Wood  (UW) W Sacramento FA (TR) US Trust Co of CA	9/01/29 Serial	7.108 (NIC)
1/08/99	\$32,225,000	West Sacramento Financing Authority Yolo CDIAC Debt Issue Number: 98 - 2104 Revenue bond (Pool) Multi cap imprvments and public works CFD Nos 8 and 9	NR	Neg	(BC) Brown & Wood  (UW) Westhoff Cone (TR) US Trust Co of CA	9/01/29 Comb	5.369 (NIC)
6/10/99	\$2,720,000	Woodland (CSCDA) Yolo CDIAC Debt Issue Number: 99 - 1255 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
4/01/99	\$1,690,000	Yolo County Yolo CDIAC Debt Issue Number: 99 - 0096 Special assessment bond Wastewater collection and treatment N Davis Meadows AD Refunding	NR	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (UW) US Bancorp Piper (TR) BNY Western Trust	9/02/28 Comb	5.220 (NIC)
6/10/99	\$10,500,000	Yolo County (CSCDA) Yolo CDIAC Debt Issue Number: 99 - 1256 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series C-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	9/29/00 Term	3.650 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$4,200,000	Yolo County Board of Education (CSCRPA) Yolo CDIAC Debt Issue Number: 99 - 1153 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
10/14/99	\$710,000	Yolo County Housing Authority Yolo CDIAC Debt Issue Number: 99 - 1746 Conduit revenue bond Multifamily housing Olympic Cottages/Sterling Ct Refunding  Yuba	NR  Oth	Neg	(BC) Jones Hall (FA) Richard Bornholdt (UW) Bank of America CDB (TR) US Bank Corp Trust (EN) Community Housing Op	11/01/29 Serial	6.089 (NIC)
6/10/99	\$1,615,000	Marysville (CSCDA) Yuba CDIAC Debt Issue Number: 99 - 1211 Tax and revenue anticipation note Cash flow, interim financing CSCDA 1999 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (UW) Morgan Stanley (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.650 (NIC)
6/08/99	\$2,000,000	Wheatland Elementary School District (CSCRPA) Yuba CDIAC Debt Issue Number: 99 - 1157 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$530,000	Wheatland Union High School District (CSCRPA) Yuba CDIAC Debt Issue Number: 99 - 1158 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
11/18/99	\$12,500,000	Yuba County Yuba CDIAC Debt Issue Number: 99 - 1868 Tax and revenue anticipation note Cash flow, interim financing  <u>Multiple</u>	S:SP-1	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Commerce Capital Market (TR) Yuba Co	2/28/01 Term	4.282 (TIC)
6/17/99	\$43,290,000	Alameda-Contra Costa Schools Financing Authority Multiple CDIAC Debt Issue Number: 99 - 0551 Certificates of participation/leases K-12 school facility Oakland USD, Moreland SD Refunding	S:AAA/A-1+  Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) BT Alex Brown Inc (TR) Zions First Natl Bank (EN) Ambac	8/01/24 Term	VAR
7/15/99	\$12,565,000	Alameda-Contra Costa Schools Financing Authority Multiple CDIAC Debt Issue Number: 99 - 1467 Certificates of participation/leases K-12 school facility Oakland USD Refunding	S:AAA/A-1+  Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (UW) BT Alex Brown Inc (TR) Zions First Natl Bank (EN) Ambac	11/01/14 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/16/99	\$5,000,000	Allan Hancock Joint Community College District Multiple CDIAC Debt Issue Number: 98 - 0635 Certificates of participation/leases College/university facility	S:AAA  Ins	Neg	(BC) Stradling Yocca  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	10/01/18 Comb	4.614 (NIC)
6/04/99	\$4,880,000	Allan Hancock Joint Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 99 - 0343 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.320 (NIC)
7/28/99	\$25,000,000	Association of Bay Area Governments Multiple CDIAC Debt Issue Number: 99 - 1628 Special assessment bond Multi cap imprvments and public works Windemere Ranch AD 1999-1 Refunding	NR	Neg	(BC) Jones Hall (FA) William F Euphrat (UW) Altura Nelson (TR) US Trust Co of CA	9/02/29 Comb	6.188 (NIC)
1/14/99	\$2,455,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0087 Conduit revenue bond Recreation and sports facilities YMCA of San Francisco Series B Federally Taxable State Taxable	S:A F:A  Ins	Neg	(BC) Stradling Yocca  (UW) Henderson Capital (TR) US Bank Corp Trust (EN) ACA	10/01/09 Comb	7.162 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/14/99	\$6,665,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0086 Conduit revenue bond Recreation and sports facilities YMCA of San Francisco Series A Refunding	S:A F:A  Ins	Neg	(BC) Stradling Yocca  (UW) Henderson Capital (TR) US Bank Corp Trust (EN) ACA	10/01/18 Comb	5.406 (NIC)
1/27/99	\$7,275,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 98 - 2136 Conduit revenue bond Multifamily housing Sundale Arms Apts Subject to Alternative Minimum Tax Refunding	M:Aaa  Oth	Neg	(BC) Nossaman Guthner  (UW) Newman & Associates (TR) US Bank Corp Trust (EN) FNMA	3/01/29 Comb	5.099 (TIC)
3/17/99	\$5,000,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0309 Certificates of participation/leases Recreation and sports facilities YMCA of Santa Clara Valley Series A/B	S:AAA  Oth	Neg	(BC) Stradling Yocca (FA) Kitahata & Co (UW) Stone & Youngberg (TR) US Bank Corp Trust (EN) The D/L Packard Foundation	7/01/19 Comb	4.738 (NIC)
3/24/99	\$23,000,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0095 Certificates of participation/leases Health care facilities Channing House	S:BBB+	Neg	(BC) Hanson Bridgett  (UW) Cain Brothers (TR) US Trust Co of CA	2/15/29 Comb	5.532 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/22/99	\$11,435,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0519 Conduit revenue bond Multifamily housing Palo Alto Gardens Apts Subject to Alternative Minimum Tax	S:A	Neg	(BC) Quint & Thimmig (UW) US Bancorp Piper (TR) US Bank Corp Trust	4/01/39 Comb	5.422 (TIC)
4/30/99	\$2,970,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0447 Conduit revenue bond Multifamily housing Driftwood Family Apts Series A-T Federally Taxable	S:AAA  Oth	Neg	(BC) Orrick Herrington (UW) Newman & Associates (TR) US Trust Co of CA (EN) FNMA	6/01/09 Term	6.394 (TIC)
4/30/99	\$16,530,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0308 Conduit revenue bond Multifamily housing Driftwood Family Apts Series A Subject to Alternative Minimum Tax	S:AAA  Oth	Neg	(BC) Orrick Herrington (UW) Newman & Associates (TR) US Trust Co of CA (EN) FNMA	6/01/29 Comb	5.230 (NIC)
5/14/99	\$16,350,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0539 Conduit revenue bond Multifamily housing Lion Villas Apts Series A Subject to Alternative Minimum Tax	S:AAA  Oth	Neg	(BC) Jones Hall (UW) McDonald Investments (TR) US Bank Corp Trust (EN) FNMA	6/01/29 Term	5.896 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/14/99	\$3,640,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0538 Conduit revenue bond Multifamily housing Lion Villas Apts Series A-T Federally Taxable	S:AAA  Oth	Neg	(BC) Jones Hall  (UW) McDonald Investments (TR) US Bank Corp Trust (EN) FNMA	12/01/10 Term	6.662 (NIC)
5/18/99	\$800,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0540 Conduit revenue bond Multifamily housing ARTEch Building Series A-T Federally Taxable	S:AAA  LOC	Neg	(BC) Jones Hall  (UW) John Nuveen (TR) Harris Trust Co (EN) Wells Fargo Bank	5/01/29 Term	VAR
5/18/99	\$3,200,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0541 Conduit revenue bond Multifamily housing ARTEch Building Series A Subject to Alternative Minimum Tax	S:AAA  LOC	Neg	(BC) Jones Hall  (UW) John Nuveen (TR) Harris Trust Co (EN) Wells Fargo Bank	5/01/29 Term	VAR
6/03/99	\$4,720,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0717 Conduit revenue bond Multifamily housing Wildhorse Family Apts Series A and B	NR  Oth	Neg	(BC) Orrick Herrington  (UW) Bank of America CDB (TR) US Trust Co of CA (EN) USA Properties Fund	6/01/31 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$510,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0716 Conduit revenue bond Multifamily housing Wildhorse Family Apts Series C Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (UW) Bank of America CDB (TR) US Trust Co of CA (EN) USA Properties Fund	6/01/08 Term	VAR
6/07/99	\$8,585,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0719 Conduit revenue bond Multifamily housing Vintage Garden Sr Apts Series A/B	NR	Neg	(BC) Orrick Herrington (UW) Bank of America CDB (TR) US Trust Co of CA (EN) USA Properties Fund	6/01/31 Term	VAR
6/07/99	\$3,527,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0691 Conduit revenue bond Multifamily housing Summit Rose Apts Series A/B Subject to Alternative Minimum Tax	NR	Neg	(BC) Richards Watson (FA) Kinsell Newcomb (UW) Bank of America FSB (TR) US Trust Co of CA	12/01/29 Term	6.277 (NIC)
6/07/99	\$700,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0692 Conduit revenue bond Multifamily housing Summit Rose Apts Series C Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Kinsell Newcomb (UW) Bank of America FSB (TR) US Trust Co of CA	6/01/10 Term	7.881 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/07/99	\$1,385,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0718 Conduit revenue bond Multifamily housing Vintage Garden Sr Apts Series C Federally Taxable State Taxable	NR  Oth	Neg	(BC) Orrick Herrington  (UW) Bank of America CDB (TR) US Trust Co of CA (EN) USA Properties Fund	12/01/10 Term	VAR
6/10/99	\$4,000,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 1305 Certificates of participation/leases K-12 school facility Marin Academy	M:Aa3/VMIG1  LOC	Neg	(BC) Stradling Yocca  (UW) Banc of America Securities (TR) State Street Bank CA (EN) Allied Irish Bank	7/01/29 Term	VAR
8/18/99	\$3,025,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 1608 Conduit revenue bond Multifamily housing Mission Terracina Apts Subject to Alternative Minimum Tax Refunding	M:Aaa	Neg	(BC) Jones Hall  (UW) Newman & Associates (TR) US Bank Corp Trust	10/01/29 Comb	5.933 (NIC)
9/20/99	\$3,000,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 1752 Conduit revenue bond Multifamily housing Civic Ctr Dr Apts Series C	NR  LOC	Neg	(BC) Brown & Wood  (UW) US Bancorp Piper (TR) US Trust Co of NY (EN) Bank of America	9/01/32 Term	6.370 (TIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/20/99	\$8,640,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 1751 Conduit revenue bond Multifamily housing Civic Ctr Dr Apts Series B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Brown & Wood  (UW) Raymond James (TR) US Trust Co of NY (EN) FSA	9/01/12 Comb	7.370 (TIC)
9/20/99	\$43,560,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 1750 Conduit revenue bond Multifamily housing Civic Ctr Dr Apts Series A	S:AAA M:Aaa  Ins	Neg	(BC) Brown & Wood  (UW) Raymond James (TR) US Trust Co of NY (EN) FSA	3/01/32 Comb	5.857 (TIC)
10/07/99	\$34,500,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 0342 Certificates of participation/leases Health care facilities Odd Fellows Home of CA	S:AA-  Ins	Neg	(BC) Hanson Bridgett  (UW) Cain Brothers (TR) US Trust Co of CA (EN) OSHPD	8/15/24 Comb	6.502 (TIC)
11/03/99	\$2,900,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 1755 Certificates of participation/leases Other/multiple educational uses Lincoln Child Ctr	S:AA-  Oth	Neg	(BC) Lofton De Lancie  (UW) Altura Nelson (TR) US Bank Corp Trust (EN) OSHPD	11/01/24 Comb	6.087 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/09/99	\$60,000,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 1878 Certificates of participation/leases Hospital Children's Hospital Medical Ctr	S:AAA/A+  Ins	Neg	(BC) Hanson Bridgett  (UW) Cain Brothers (TR) BNY Western Trust (EN) Ambac	12/01/29 Comb	6.016 (TIC)
11/10/99	\$38,885,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 1788 Certificates of participation/leases Health care facilities O'Connor Woods Refunding	S:A  Ins	- Neg	(BC) Orrick Herrington  (UW) Cain Brothers (TR) BNY Western Trust (EN) ACA	11/01/29 Comb	6.250 (TIC)
12/03/99	\$16,355,000	ABAG Finance Authority For Nonprofit Corporations Multiple CDIAC Debt Issue Number: 99 - 1877 Certificates of participation/leases Health care facilities Lytton Gardens Refunding	S:AA-  Ins	Neg	(BC) Hanson Bridgett  (UW) Cain Brothers (TR) US Trust Co of CA (EN) OSHPD	2/15/30 Comb	6.159 (TIC)
6/08/99	\$1,830,000	Bass Lake Joint Union School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0909 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$980,000	Bishop Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0850 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/04/99	\$4,345,000	Butte-Glenn Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 99 - 0344 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.320 (NIC)
6/08/99	\$9,945,000	Cabrillo Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 1108 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/30/99	\$9,035,000	California Community College Financing Authority Multiple CDIAC Debt Issue Number: 99 - 1160 Public lease revenue bond College/university facility W Valley-Mission CCD	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca  (UW) Sutro & Co (TR) US Trust Co of CA (EN) MBIA	4/01/20 Comb	5.296 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/14/99	\$115,000,000	California Maritime Infrastructure Authority Multiple CDIAC Debt Issue Number: 99 - 0179 Public lease revenue bond Power generation/transmission San Diego UPD - S Bay Plant Federally Taxable	S:A M:A3 F:A  Oth	Neg	(BC) Fulbright & Jaworski (FA) First Albany Corp (UW) Salomon Smith Barney (TR) BNY Western Trust (EN) Duke Capital	11/01/09 Term	6.630 (TIC)
5/21/99	\$2,000,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 99 - 0334 Conduit revenue bond Single-family housing Mortgage-backed securities Federally Taxable	S:AAA	Neg	(BC) Kutak Rock  (UW) George K Baum (TR) Norwest Bank MN	12/01/24 Comb	5.582 (NIC)
5/21/99	\$28,000,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 99 - 0335 Conduit revenue bond Single-family housing Mortgage-backed securities Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Kutak Rock  (UW) George K Baum (TR) Norwest Bank MN	12/01/30 Comb	5.582 (NIC)
5/21/99	\$50,000,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 99 - 0336 Conduit revenue bond Single-family housing Mortgage-backed securities Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Kutak Rock  (UW) George K Baum (TR) Norwest Bank MN	8/25/25 Comb	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/20/99	\$50,000,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 99 - 1383 Conduit revenue bond Single-family housing Mortgage-backed Securities Ser B Federally Taxable	S:AAA	Neg	(BC) Kutak Rock  (UW) George K Baum (TR) Norwest Bank MN	9/01/32 Term	VAR
7/26/99	\$2,600,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 99 - 1382 Other note Single-family housing Federally Taxable	NR	Neg	(BC) Kutak Rock  (UW) FNMA (TR) Norwest Bank MN	8/01/21 Term	VAR
11/30/99	\$25,000,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 99 - 1854 Conduit revenue bond Single-family housing Mortgage-backed Securities Series E Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) Fred Consulting (UW) George K Baum (TR) Norwest Bank MN	1/01/33 Term	VAR
12/08/99	\$1,500,000	California Rural Home Mortgage Finance Authority Multiple CDIAC Debt Issue Number: 99 - 1973 Other note Single-family housing Downpayment Assistance Issue 2 Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) Fred Consulting (UW) FNMA (TR) Norwest Bank MN	1/01/22 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/06/99	\$43,325,000	California Schools Facility Financing Corporation Multiple CDIAC Debt Issue Number: 98 - 2047 Certificates of participation/leases K-12 school facility Montebello USD, Sacramento USD, Solana Beach SD, and W Contra Costa USD Refunding	S:AA-/A-1+     LOC	Neg	(BC) Quint & Thimmig (FA) Vogel Lopez & Assoc (UW) Morgan Stanley (TR) US Bank Corp Trust (EN) KBC Bank NV	7/01/22 Term	VAR
4/28/99	\$41,715,000	California Schools Facility Financing Corporation Multiple CDIAC Debt Issue Number: 99 - 0547 Certificates of participation/leases K-12 school facility Long Beach USD, Sacramento City USD	S:AA-/A-1+     LOC	Neg	(BC) Quint & Thimmig (FA) Vogel Lopez & Assoc (UW) NationsBanc Mont Securities (TR) US Bank Corp Trust (EN) KBC Bank NV	7/01/24 Term	VAR
11/09/99	\$2,200,000	California Special District Association Finance Corporation Multiple CDIAC Debt Issue Number: 99 - 1925 Certificates of participation/leases Parks/open space Pleasant Hill, Rancho Simi Rec and Pk Dist	M:AAA     Ins	Neg	(BC) Nossaman Guthner  (UW) Prager McCarthy (TR) Dai-Ichi Kangyo (EN) FSA	11/01/29 Comb	5.820 (NIC)
11/09/99	\$7,575,000	California Special District Association Finance Corporation Multiple CDIAC Debt Issue Number: 99 - 1926 Certificates of participation/leases Water supply/storage/distribution San Gabriel Co WD	S:AAA     Ins	Neg	(BC) Nossaman Guthner  (UW) Prager McCarthy (TR) Dai-ichi Kangyo (EN) FSA	11/01/16 Comb	5.370 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/24/99	\$160,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0147 Certificates of participation/leases K-12 school facility Achieve Series B Federally Taxable State Taxable	NR	Neg	(BC) Stradling Yocca (FA) CA Capital Finance (UW) Assoc Commercial (TR) US Bank Corp Trust	2/01/01 Serial	8.190 (NIC)
2/24/99	\$3,060,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0146 Certificates of participation/leases K-12 school facility Achieve Series A	NR	Neg	(BC) Stradling Yocca (FA) CA Capital Finance (UW) Assoc Commercial (TR) US Bank Corp Trust	3/01/09 Serial	6.070 (NIC)
2/24/99	\$26,660,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0180 Certificates of participation/leases Solid waste recovery facilities Rio Bravo Fresno Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (FA) HB Capital (UW) US Bancorp Piper (TR) US Trust Co of CA	12/01/18 Serial	6.229 (NIC)
3/04/99	\$209,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 98 - 1877 Certificates of participation/leases Health care facilities The Internext Group	S:BBB	Neg	(BC) Brown & Wood  (UW) PaineWebber (TR) US Trust Co of CA	4/01/30 Comb	6.261 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/16/99	\$9,650,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0185 Conduit revenue bond Multifamily housing Lancaster Manor Apts Subject to Alternative Minimum Tax	NR  Oth	Neg	(BC) Orrick Herrington  (UW) Newman & Associates (TR) Chase Bank Securities of TX (EN) Dynex Capital	12/25/30 Term	VAR
3/18/99	\$2,975,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0021 Certificates of participation/leases K-12 school facility Wildwood ES	NR	Neg	(BC) Hawkins Delafield  (UW) Nuveen CA Muni Market (TR) US Trust Co of CA	11/01/15 Term	5.090 (TIC)
3/24/99	\$11,355,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0288 Certificates of participation/leases K-12 school facility CET Series A, B and C	NR	Neg	(BC) Stradling Yocca (FA) CA Capital Finance (UW) Finova Pub Finance (TR) US Trust Co of CA	3/15/09 Serial	6.587 (NIC)
3/24/99	\$465,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0617 Certificates of participation/leases K-12 school facility CET Series D Federally Taxable State Taxable	NR	Neg	(BC) Stradling Yocca (FA) CA Capital Finance (UW) Finova Pub Finance (TR) US Trust Co of CA	12/15/99 Serial	10.000 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/25/99	\$6,755,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0186 Conduit revenue bond Multifamily housing Discovery Commons Apts Subject to Alternative Minimum Tax	NR  Oth	Neg	(BC) Orrick Herrington  (UW) Newman & Associates (TR) Chase Bank Securities of TX (EN) Dynex Capital	12/25/30 Term	VAR
5/06/99	\$2,015,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0620 Conduit revenue bond Multifamily housing Greenbriar Apts Federally Taxable State Taxable	NR  Oth	Neg	(BC) Orrick Herrington  (UW) Charter Muni Mort (TR) US Bank Corp Trust (EN) Affordable Housing	5/01/36 Term	9.000 (NIC)
5/06/99	\$18,550,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0562 Revenue bond (Pool) Multi cap imprvments and public works Indian Wells Vly WD, Lake Arrowhead CSD and Ripon Refunding	S:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (UW) Henderson Capital (TR) Union Bank of CA (EN) FSA	10/01/25 Comb	4.276 (NIC)
5/06/99	\$9,415,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0607 Conduit revenue bond Multifamily housing Sycamore Woods Apts	NR  Oth	Neg	(BC) Orrick Herrington  (UW) Charter Muni Mort (TR) US Bank Corp Trust (EN) Affordable Housing	5/01/36 Term	6.875 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/06/99	\$11,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0605 Conduit revenue bond Multifamily housing Del Monte Pines Apts	NR  Oth	Neg	(BC) Orrick Herrington  (UW) Charter Muni Mort (TR) US Bank Corp Trust (EN) Affordable Housing	5/01/36 Term	6.800 (NIC)
5/06/99	\$900,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0445 Conduit revenue bond Multifamily housing Pavilion Apts Series L-T Federally Taxable	NR	Neg	(BC) Orrick Herrington  (UW) Municipal Mortgage (TR) BNY Western Trust	5/06/15 Term	VAR
5/06/99	\$9,585,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0451 Conduit revenue bond Multifamily housing Greenbriar Apts Subject to Alternative Minimum Tax	NR  Oth	Neg	(BC) Orrick Herrington  (UW) Charter Muni Mort (TR) US Bank Corp Trust (EN) Affordable Housing	5/01/36 Term	6.875 (NIC)
5/06/99	\$4,377,500	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0446 Conduit revenue bond Multifamily housing La Paloma Apts Series K Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington  (UW) Municipal Mortgage (TR) BNY Western Trust	5/06/30 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/06/99	\$722,500	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0674 Conduit revenue bond Multifamily housing La Paloma Apts Series K-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (UW) Municipal Mortgage (TR) BNY Western Trust	5/06/15 Term	VAR
5/06/99	\$5,100,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0672 Conduit revenue bond Multifamily housing Pavilion Apts Series L Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Municipal Mortgage (TR) BNY Western Trust	5/06/30 Term	VAR
5/12/99	\$9,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0424 Conduit revenue bond Industrial development Del Mesa Farms Subject to Alternative Minimum Tax	F:AA/F1+  LOC	Neg	(BC) Stradling Yocca (UW) NationsBanc Mont Securities (TR) US Bank Corp Trust (EN) Bank of America	5/01/19 Term	VAR
5/14/99	\$4,920,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0576 Conduit revenue bond Multifamily housing Saratoga Sr Apts Subject to Alternative Minimum Tax	S:AAA  Oth	Neg	(BC) Orrick Herrington (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) FNMA	1/01/32 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/14/99	\$6,715,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0577 Conduit revenue bond Multifamily housing Sycamore Pointe Apts Series F Subject to Alternative Minimum Tax	S:AAA  Oth	Neg	(BC) Orrick Herrington  (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) FNMA	1/01/32 Term	VAR
5/14/99	\$109,175,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0200 Certificates of participation/leases Hospital Childrens Hospital of Los Angeles	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (UW) Merrill Lynch & Co (TR) US Trust Co of CA (EN) Ambac	8/15/29 Comb	5.314 (NIC)
5/14/99	\$1,095,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1480 Conduit revenue bond Multifamily housing Sycamore Pointe Apts Series F-T Federally Taxable	S:AAA  Oth	Neg	(BC) Orrick Herrington  (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) FNMA	1/01/12 Term	VAR
5/17/99	\$730,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0466 Conduit revenue bond Multifamily housing Woodside Court Apts Series V-T Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (UW) US Bank of Wash (TR) US Bank of Wash	11/01/07 Term	7.973 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/17/99	\$8,220,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0321 Conduit revenue bond Multifamily housing Park David Sr Apts Series D Subject to Alternative Minimum Tax	S:AAA/A-1+  LOC	Neg	(BC) Orrick Herrington  (UW) Hutchinson Shockey (TR) US Bank Corp Trust (EN) East West Bank	5/01/29 Term	VAR
5/17/99	\$1,455,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0322 Conduit revenue bond Multifamily housing Park David Sr Apts Series D-T Federally Taxable	S:AAA/A-1+  LOC	Neg	(BC) Orrick Herrington  (UW) Hutchinson Shockey (TR) US Bank Corp Trust (EN) East West Bank	5/01/29 Term	VAR
5/18/99	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0341 Certificates of participation/leases Health care facilities Kirkwood at Orange	S:A  Ins	Neg	(BC) Hanson Bridgett  (UW) Banc One Capital (TR) Union Bank of CA (EN) ACA	5/15/29 Comb	5.944 (TIC)
5/18/99	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0328 Conduit revenue bond Multifamily housing Alpine Woods Apts Series G Subject to Alternative Minimum Tax	S:AAA  LOC	Neg	(BC) Orrick Herrington  (UW) Hutchinson Shockey (TR) US Bank Corp Trust	12/01/19 Term	5.395 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/18/99	\$1,900,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1177 Conduit revenue bond Multifamily housing Alpine Woods Apts Series G-T Federally Taxable	S:AAA	Neg	(BC) Orrick Herrington (UW) Hutchinson Shockey (TR) US Bank Corp Trust	6/01/16 Term	7.162 (NIC)
5/19/99	\$5,850,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0425 Conduit revenue bond Industrial development Integrated Rolling Co Subject to Alternative Minimum Tax	F:AA/F1+  LOC	Neg	(BC) Stradling Yocca (UW) Banc of America Securities (TR) US Bank Corp Trust (EN) Bank of America	6/01/09 Term	VAR
5/20/99	\$5,346,500	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0315 Certificates of participation/leases K-12 school facility Spectrum Ctr	NR	Neg	(BC) Stradling Yocca (FA) CA Capital Finance (UW) Assoc Commercial (TR) US Trust Co of CA	6/01/09 Serial	5.500 (NIC)
5/20/99	\$2,800,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0654 Certificates of participation/leases K-12 school facility St Albans Country Day School Refunding	NR	Neg	(BC) Orrick Herrington (FA) Dowdell Financial (UW) Assoc Commercial (TR) US Trust Co of CA	5/15/19 Term	6.080 (TIC)



# ANNUAL REPORT CALENDAR 1999

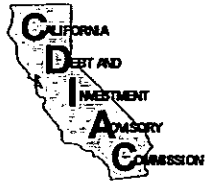
Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/21/99	\$6,077,500	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0575 Conduit revenue bond Multifamily housing Willows Apts Series M Subject to Alternative Minimum Tax	NR  Oth	Neg	(BC) Orrick Herrington  (UW) Bank of America FSB (TR) Lillick & Charles (EN) Bank of America FSB	1/01/32 Term	VAR
5/21/99	\$3,697,500	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0573 Conduit revenue bond Multifamily housing Waterman Apts Series N Subject to Alternative Minimum Tax	NR  Oth	Neg	(BC) Orrick Herrington  (UW) Bank of America FSB (TR) Lillick & Charles (EN) Bank of America FSB	1/01/32 Term	VAR
5/21/99	\$1,057,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1630 Conduit revenue bond Multifamily housing Willows Apts Series M-T Federally Taxable	NR  Oth	Neg	(BC) Orrick Herrington  (UW) Bank of America FSB (TR) Lillick & Charles (EN) Bank of America FSB	1/01/32 Term	VAR
5/21/99	\$495,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1629 Conduit revenue bond Multifamily housing Waterman Apts Series N-T Federally Taxable	NR  Oth	Neg	(BC) Orrick Herrington  (UW) Bank of America FSB (TR) Lillick & Charles (EN) Bank of America FSB	1/01/32 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/24/99	\$13,980,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0582 Conduit revenue bond Multifamily housing Sienna Pointe Apts Refunding	NR  Oth	Neg	(BC) Orrick Herrington  (UW) Newman & Associates (TR) Chase Bank Securities of TX (EN) Dynex Capital	1/25/31 Term	VAR
5/24/99	\$13,595,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0655 Conduit revenue bond Multifamily housing Van Nuys Pierce Park Apts Subject to Alternative Minimum Tax	NR  Oth	Neg	(BC) Orrick Herrington  (UW) Newman & Associates (TR) Chase Bank Securities of TX (EN) Dynex Capital	1/25/31 Term	VAR
5/28/99	\$5,763,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0704 Conduit revenue bond Multifamily housing Laurel Pk Sr Apts Series AA Subject to Alternative Minimum Tax	M:Aaa  Oth	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Trust Co of CA (EN) FNMA	2/01/32 Comb	5.372 (NIC)
5/28/99	\$17,550,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 045B Conduit revenue bond Multifamily housing Springdale Apts Subject to Alternative Minimum Tax	M:Aaa	Neg	(BC) Orrick Herrington  (UW) Miller & Schroeder (TR) US Bank Corp Trust	3/20/40 Term	5.496 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/28/99	\$650,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1505 Conduit revenue bond Multifamily housing Laurel Pk Sr Apts Series AA-T Federally Taxable	M:Aaa     Oth	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Trust Co of CA (EN) FNMA	8/01/09 Term	5.372 (NIC)
6/01/99	\$5,270,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0467 Conduit revenue bond Multifamily housing Woodside Court Apts Series V Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (UW) US Bank of Wash (TR) US Bank of Wash	5/31/14 Term	6.600 (NIC)
6/01/99	\$3,825,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0465 Conduit revenue bond Multifamily housing McBride Apts Series T Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (UW) US Bank of Wash (TR) US Bank of Wash	5/31/14 Term	6.600 (NIC)
6/01/99	\$675,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0464 Conduit revenue bond Multifamily housing McBride Apts Series T-T Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (UW) US Bank of Wash (TR) US Bank of Wash	3/01/09 Term	7.973 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/02/99	\$1,975,849	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0463 Conduit revenue bond Multifamily housing Sampson Garden Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall  (UW) Municipal Capital App (TR) US Bank Corp Trust	5/15/29 Serial	8.032 (NIC)
6/02/99	\$4,080,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1169 Conduit revenue bond Industrial development Florestone Products Co Subject to Alternative Minimum Tax	F:AA+/F1+  LOC	Neg	(BC) Gilmore & Bell  (UW) BT Alex Brown Inc (TR) US Bank Corp Trust (EN) Wells Fargo Bank	6/01/24 Term	VAR
6/02/99	\$1,818,212	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0778 Conduit revenue bond Multifamily housing Susanville Garden Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall  (UW) Municipal Capital App (TR) US Bank Corp Trust	5/15/29 Serial	8.035 (NIC)
6/03/99	\$512,100	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1168 Other note Industrial development Benicia Fabrication Investors Ser 1B Federally Taxable State Taxable	NR	Neg	(BC) Gilmore & Bell  (UW) Assoc Commercial (TR) US Bank Corp Trust	12/03/05 Serial	8.950 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/03/99	\$1,300,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1170 Other note Industrial development Benicia Fabrication Investors Ser 1A Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) Assoc Commercial (TR) US Bank Corp Trust	12/03/05 Serial	6.320 (NIC)
6/04/99	\$7,485,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0777 Conduit revenue bond Multifamily housing Apple Tree Village Apts Subject to Alternative Minimum Tax	S:AAA  Oth	Neg	(BC) Jones Hall (UW) Banc One Capital (TR) US Bank Corp Trust (EN) FNMA	12/01/31 Comb	5.738 (NIC)
6/04/99	\$6,250,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0450 Conduit revenue bond Multifamily housing Meadowview Pk Apts	NR  LOC	Neg	(BC) Orrick Herrington (UW) Charter Muni Mort (TR) US Bank Corp Trust (EN) Wells Fargo CLD	12/01/41 Term	6.750 (NIC)
6/04/99	\$7,940,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0449 Conduit revenue bond Multifamily housing The Courtyards at Santa Rosa Apts	NR  LOC	Neg	(BC) Orrick Herrington (UW) Charter Muni Mort (TR) US Bank Corp Trust (EN) Wells Fargo CLD	12/01/41 Term	6.750 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/07/99	\$1,700,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0709 Conduit revenue bond Multifamily housing Westside Village Apts Series BB Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Bank of America (TR) US Bank Corp Trust	6/01/31 Comb	VAR
6/07/99	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1282 Conduit revenue bond Multifamily housing Parkwood Apts Series EE-T Federally Taxable	NR	Neg	(BC) Jones Hall (UW) MuniMae (TR) The Bank of New York	6/01/15 Term	8.000 (NIC)
6/07/99	\$2,011,500	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1283 Conduit revenue bond Multifamily housing Delta Village Apts Series DD Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) MuniMae (TR) The Bank of New York	6/01/35 Term	7.125 (TIC)
6/07/99	\$3,910,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1281 Conduit revenue bond Multifamily housing Parkwood Apts Series EE Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) MuniMae (TR) The Bank of New York	6/01/35 Term	7.125 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$16,400,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1280 Conduit revenue bond Multifamily housing Chesapeake Bay Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall  (UW) US Bancorp Piper (TR) US Bank Corp Trust	6/01/32 Term	6.011 (NIC)
6/08/99	\$11,250,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1286 Conduit revenue bond Multifamily housing Nantucket Bay Apts GG Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall  (UW) US Bancorp Piper (TR) US Bank Corp Trust	6/01/32 Term	6.011 (NIC)
6/08/99	\$6,800,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1285 Conduit revenue bond Multifamily housing Oaks at Sunset Apts Series II Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall  (UW) Eaton Vance (TR) US Bank Corp Trust	6/01/36 Term	6.009 (NIC)
6/08/99	\$960,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1731 Conduit revenue bond Multifamily housing Oaks at Sunset Apts Series II-T Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall  (UW) Eaton Vance (TR) US Bank Corp Trust	12/01/11 Term	8.000 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$4,744,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0754 Conduit revenue bond Multifamily housing Casa Ramon Apts Series MM	NR	Neg	(BC) Jones Hall  (UW) Charter Muni Mort (TR) US Bank Corp Trust	5/01/36 Term	7.500 (NIC)
6/08/99	\$10,200,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0768 Conduit revenue bond Multifamily housing Woodmark Apts Subject to Alternative Minimum Tax	NR  Oth	Neg	(BC) Orrick Herrington  (UW) Municipal Mortgage (TR) The Bank of New York (EN) MuniMae	6/01/39 Term	VAR
6/08/99	\$375,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0757 Conduit revenue bond Multifamily housing Lake Park Apts Series LL-T Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall  (UW) Charter Muni Mort (TR) US Bank Corp Trust	4/01/11 Term	9.000 (NIC)
6/08/99	\$3,638,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0756 Conduit revenue bond Multifamily housing Lake Park Apts Series LL	NR	Neg	(BC) Jones Hall  (UW) Charter Muni Mort (TR) US Bank Corp Trust	9/01/35 Term	7.250 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$425,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0755 Conduit revenue bond Multifamily housing Casa Ramon Apts Series MM-T Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall  (UW) Charter Muni Mort (TR) US Bank Corp Trust	5/01/11 Term	9.000 (NIC)
6/08/99	\$4,235,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0653 Conduit revenue bond Multifamily housing Magnolia City Lights Apts	NR	Neg	(BC) Orrick Herrington  (UW) William Hough & Co (TR) BNY Western Trust	7/01/39 Comb	6.621 (NIC)
6/08/99	\$5,780,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0468 Conduit revenue bond Multifamily housing Shadowbrook Apts Series U Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (UW) Municipal Mortgage (TR) The Bank of New York	6/01/29 Term	6.937 (TIC)
6/08/99	\$4,460,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0651 Conduit revenue bond Multifamily housing Harbor City Lights Apts	NR	Neg	(BC) Orrick Herrington  (UW) William Hough & Co (TR) BNY Western Trust	7/01/39 Comb	6.624 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$9,700,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0652 Conduit revenue bond Multifamily housing El Sereno City Lights Apts	NR	Neg	(BC) Orrick Herrington (UW) William Hough & Co (TR) BNY Western Trust	7/01/39 Comb	6.645 (NIC)
6/09/99	\$14,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0610 Certificates of participation/leases K-12 school facility Sonoma Country Day School	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) US Trust Co of CA	1/01/29 Term	6.114 (TIC)
6/10/99	\$17,300,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1288 Conduit revenue bond Multifamily housing The Ashton Apts Issue C Refunding	S:BBB+ M:A3  Oth	Neg	(BC) Jones Hall (UW) JP Morgan Securities (TR) US Bank Corp Trust (EN) ERP Operating	6/15/29 Term	VAR
6/10/99	\$22,650,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1290 Conduit revenue bond Multifamily housing Parkview Terrace Club Apts Issue B Refunding	S:BBB+ M:A3  Oth	Neg	(BC) Jones Hall (UW) JP Morgan Securities (TR) US Bank Corp Trust (EN) ERP Operating	6/15/29 Term	VAR





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/10/99	\$11,790,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1291 Conduit revenue bond Multifamily housing Skylark Apts Issue D Refunding	S:BBB+ M:A3  Oth	Neg	(BC) Jones Hall  (UW) JP Morgan Securities (TR) US Bank Corp Trust (EN) ERP Operating	6/15/29 Term	VAR
6/10/99	\$4,810,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1279 Conduit revenue bond Multifamily housing Cherry Tree Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington  (UW) William Hough & Co (TR) BNY Western Trust	7/01/34 Term	6.420 (TIC)
6/21/99	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1307 Conduit revenue bond Multifamily housing Archstone/Rivermeadows Apts Refunding	S:BBB+ M:Baa1	Neg	(BC) Jones Hall  (UW) JP Morgan Securities (TR) US Bank Corp Trust	6/01/29 Term	5.300 (NIC)
6/21/99	\$12,900,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1308 Conduit revenue bond Multifamily housing Archstone/Oakridge Apts Refunding	S:BBB+ M:Baa1	Neg	(BC) Jones Hall  (UW) JP Morgan Securities (TR) US Bank Corp Trust	6/01/29 Term	5.300 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/21/99	\$21,700,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1309 Conduit revenue bond Multifamily housing Archstone/LeClub Apts Refunding	S:BBB+ M:Baa1	Neg	(BC) Jones Hall  (UW) JP Morgan Securities (TR) US Bank Corp Trust	6/01/29 Term	5.300 (NIC)
6/21/99	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1310 Conduit revenue bond Multifamily housing Archstone/Pelican Point Apts Refunding	S:BBB+ M:Baa1	Neg	(BC) Jones Hall  (UW) JP Morgan Securities (TR) US Bank Corp Trust	6/01/29 Term	5.300 (NIC)
6/30/99	\$1,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0107 Certificates of participation/leases Equipment Eastfield Ming Quong Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell  (UW) Assoc Commercial (TR) US Bank Corp Trust	6/30/04 Serial	5.820 (NIC)
7/19/99	\$6,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0748 Certificates of participation/leases Health care facilities Sonoma Co Indian Health	NR	Neg	(BC) Jones Hall  (UW) B C Ziegler & Co (TR) Harris Trust Co	9/01/29 Term	6.551 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
7/23/99	\$55,100,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 0340 Certificates of participation/leases Health care facilities Eskaton Properties Federally Taxable Refunding	S:A/BBB F:A  Ins	Neg	(BC) Hanson Bridgett  (UW) Cain Brothers (TR) BNY Western Trust (EN) ACA	5/15/29 Term	VAR
7/23/99	\$12,400,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 2016 Certificates of participation/leases Health care facilities Eskaton Properties	S:A/BBB F:A  Ins	Neg	(BC) Hanson Bridgett  (UW) Cain Brothers (TR) BNY Western Trust (EN) ACA	5/15/29 Term	VAR
7/28/99	\$15,115,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1515 Conduit revenue bond Multifamily housing Archstone/Seascape Apts Refunding	S:BBB+ M:Baa1	Neg	(BC) Jones Hall  (UW) JP Morgan Securities (TR) US Bank Corp Trust	6/01/29 Term	VAR
8/05/99	\$1,358,500	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1588 Other note Equipment Cal-Mold Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell  (UW) Safeco Credit Co (TR) US Bank Corp Trust	8/05/04 Serial	5.830 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/17/99	\$4,150,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1573 Conduit revenue bond Multifamily housing Foxwood Apts Refunding	S:AA-/A-1+  Oth	Neg	(BC) Orrick Herrington  (UW) Newman & Associates (TR) US Bank Corp Trust (EN) Wells Fargo Bank	9/01/29 Comb	VAR
8/19/99	\$2,441,090	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1655 Certificates of participation/leases Other/multiple health care purposes CA Shock Trauma Air Rescue Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Gilmore & Bell  (UW) Assoc Commercial (TR) US Bank Corp Trust	8/19/09 Serial	6.210 (NIC)
8/24/99	\$6,587,500	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1665 Conduit revenue bond Multifamily housing Riviera Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington  (UW) Charter Muni Mort (TR) US Bank Corp Trust	8/01/36 Term	7.100 (NIC)
8/31/99	\$635,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1514 Conduit revenue bond Multifamily housing Steinbeck Commons Apts 1998 Series L-T Federally Taxable State Taxable	M:Aaa	Neg	(BC) Jones Hall  (UW) Municipal Capital App (TR) US Bank Corp Trust	3/20/02 Serial	6.500 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/31/99	\$210,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1284 Conduit revenue bond Multifamily housing Delta Village Apts Series DD-T Federally Taxable	NR	Neg	(BC) Jones Hall  (UW) MuniMae (TR) The Bank of New York	6/01/10 Term	8.310 (NIC)
9/08/99	\$32,038,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1658 Conduit revenue bond Multifamily housing One Park Place Subject to Alternative Minimum Tax	S:AA+/A-1+ M:Aa1/P1 F:AA/F1+  LOC	Neg	(BC) Stradling Yocca  (UW) JP Morgan Securities (TR) US Bank Corp Trust (EN) Bank of America	9/15/29 Term	VAR
9/17/99	\$7,800,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1706 Conduit revenue bond Multifamily housing San Luis Bay Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall  (UW) US Bancorp Piper (TR) US Bank Corp Trust	9/01/36 Term	6.247 (NIC)
9/20/99	\$10,656,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1575 Conduit revenue bond Multifamily housing Arbor Park Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington  (UW) Newman & Associates (TR) Chase Bank Securities of TX	1/25/31 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/20/99	\$7,245,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1771 Revenue bond (Pool) Multi cap imprvments and public works Cambria CSD and Hanford Refunding	S:AAA     Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (UW) Henderson Capital (TR) Union Bank of CA (EN) FSA	10/01/29 Comb	5.685 (NIC)
9/21/99	\$9,520,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1659 Conduit revenue bond Multifamily housing Standiford Garden Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington  (UW) Charter Muni Mort (TR) US Bank Corp Trust	9/01/36 Term	7.100 (NIC)
10/04/99	\$12,435,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1765 Certificates of participation/Leases K-12 school facility Morgan Hill Country School Series A and B	NR	Neg	(BC) Stradling Yocca (FA) CA Capital Finance (UW) Finova Pub Finance (TR) US Trust Co of CA	10/01/19 Serial	7.030 (TIC)
10/05/99	\$4,095,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1792 Other note Industrial development Aerostar Properties Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Gilmore & Bell  (UW) GE Capital (TR) US Bank Corp Trust	10/05/14 Serial	5.690 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/06/99	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1785 Conduit revenue bond Multifamily housing Flanders Pointe Apts	NR  Oth	Neg	(BC) Orrick Herrington (UW) Newman & Associates (TR) Chase Bank Securities of TX (EN) Dynex Capital	1/25/31 Term	VAR
10/06/99	\$106,125,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1657 Certificates of participation/leases Health care facilities Sutter Health Refunding	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Orrick Herrington (FA) Medical Pathways (UW) Morgan Stanley Dean (TR) US Bank Corp Trust (EN) FSA	8/15/31 Comb	5.776 (NIC)
10/28/99	\$354,500	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1866 Other note Equipment Innerspace Industries Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) Orix Credit (TR) US Bank Corp Trust	11/01/04 Serial	6.650 (NIC)
10/29/99	\$10,330,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1849 Certificates of participation/leases Health care facilities Windsor Terrace Healthcare Ctr Series A	NR	Neg	(BC) Jones Hall (UW) Westhoff Cone (TR) US Trust Co of CA	10/01/29 Term	7.963 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/29/99	\$900,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1850 Certificates of participation/leases Health care facilities Windsor Terrace Healthcare Ctr Series B Federally Taxable	NR	Neg	(BC) Jones Hall  (UW) Westhoff Cone (TR) US Trust Co of CA	10/01/08 Term	12.374 (NIC)
11/09/99	\$1,787,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1859 Other note Equipment MLO Products Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell  (UW) Safeco Credit Co (TR) US Bank Corp Trust	12/01/06 Serial	6.270 (NIC)
11/19/99	\$150,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1845 Certificates of participation/leases Health care facilities Catholic Healthcare West	S:BBB+ M:Baa1 F:BBB+	Neg	(BC) Brown & Wood  (UW) PaineWebber (TR) BNY Western Trust	7/01/20 Comb	6.506 (NIC)
11/22/99	\$24,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1841 Certificates of participation/leases Commercial development Pride Industries	NR	Neg	(BC) Stradling Yocca  (UW) Banc of America Securities (TR) State Street Bank CA	11/01/29 Comb	7.230 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/30/99	\$2,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1949 Conduit revenue bond Multifamily housing Corp Fund for Housing/Five Seasons Sr Series A-T Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall  (UW) Newman & Associates (TR) BNY Western Trust	12/01/06 Term	6.500 (NIC)
11/30/99	\$7,600,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1951 Conduit revenue bond Multifamily housing Corp Fund for Housing/Five Seasons Sub Series B-1 Refunding	NR	Neg	(BC) Jones Hall  (UW) Newman & Associates (TR) BNY Western Trust	12/01/34 Term	7.250 (NIC)
11/30/99	\$40,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1950 Conduit revenue bond Multifamily housing Corp Fund for Housing/Five Seasons Sr Series A Refunding	NR	Neg	(BC) Jones Hall  (UW) Newman & Associates (TR) BNY Western Trust	12/01/29 Term	6.500 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/30/99	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1953 Conduit revenue bond Multifamily housing Corp Fund for Housing/Five Seasons Sub Subordinate Series C-1 Refunding	NR	Neg	(BC) Jones Hall  (UW) Newman & Associates (TR) BNY Western Trust	11/30/35 Term	9.000 (NIC)
11/30/99	\$4,360,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1954 Conduit revenue bond Multifamily housing Corp Fund for Housing/Five Seasons Sub Subordinate Series C-2 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall  (UW) Newman & Associates (TR) BNY Western Trust	11/30/35 Term	9.000 (NIC)
11/30/99	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1952 Conduit revenue bond Multifamily housing Corp Fund for Housing/Five Seasons Sub Series B-2 Refunding	NR	Neg	(BC) Jones Hall  (UW) Newman & Associates (TR) BNY Western Trust	12/01/34 Term	7.500 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
12/01/99	\$11,170,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1820 Certificates of participation/leases K-12 school facility Intl School of the Peninsula	NR	Neg	(BC) Orrick Herrington (UW) Prager McCarthy (TR) Union Bank of CA	11/01/29 Term	7.494 (NIC)
12/09/99	\$1,500,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1860 Other note Equipment Fisherman's Pride Processors Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (UW) GE Capital (TR) US Bank Corp Trust	12/09/06 Serial	5.590 (NIC)
12/09/99	\$8,000,000	California Statewide Communities Development Authority Multiple CDIAC Debt Issue Number: 99 - 1585 Certificates of participation/leases K-12 school facility Windward School	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) US Trust Co of CA	9/01/23 Term	6.894 (NIC)
6/08/99	\$1,400,000	Calistoga Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0969 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$55,000	Capay Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0830 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,100,000	Chawanakee Joint Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0914 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/23/99	\$10,470,000	Coachella Valley Water District Multiple CDIAC Debt Issue Number: 99 - 1338 General obligation bond Wastewater collection and treatment ID No 55 Refunding	S:AAA/A M:Aaa/A3  Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Morgan Stanley Dean (TR) BNY Western Trust (EN) FGIC	8/01/16 Serial	4.897 (NIC)
6/23/99	\$6,865,000	Coachella Valley Water District Multiple CDIAC Debt Issue Number: 99 - 1339 General obligation bond Wastewater collection and treatment ID No 58 Refunding	S:AAA/A M:Aaa/A3  Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Morgan Stanley Dean (TR) BNY Western Trust (EN) FGIC	8/01/16 Serial	4.799 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/23/99	\$7,560,000	Coachella Valley Water District Multiple CDIAC Debt Issue Number: 99 - 1340 General obligation bond Wastewater collection and treatment ID No 54 Refunding	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Morgan Stanley Dean (TR) BNY Western Trust (EN) FGIC	8/01/16 Serial	4.897 (NIC)
6/23/99	\$640,000	Coachella Valley Water District Multiple CDIAC Debt Issue Number: 99 - 1341 General obligation bond Wastewater collection and treatment ID No 53 Refunding	S:A M:A2	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) First Securities Capital Mkts (TR) BNY Western Trust	8/01/05 Serial	4.658 (NIC)
11/16/99	\$884,410	Coachella Valley Water District Multiple CDIAC Debt Issue Number: 99 - 1947 Special assessment bond Multi cap imprvments and public works AD No 67	NR	Neg	(BC) Stradling Yocca (FA) Branin Finance (UW) M L Stern & Co (TR) BNY Western Trust	9/02/20 Serial	6.511 (TIC)
6/08/99	\$4,340,000	Coalinga/Huron Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0818 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$5,350,000	College of the Sequoias Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 1013 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$7,325,000	Colton Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 1048 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
3/23/99	\$2,500,000	Davis Joint Unified School District Multiple CDIAC Debt Issue Number: 99 - 0238 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Vogel Lopez & Assoc (UW) NationsBanc Mont Securities (TR) Yolo Co	4/04/00 Term	2.958 (NIC)
6/23/99	\$4,000,000	Davis Joint Unified School District Multiple CDIAC Debt Issue Number: 99 - 1389 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Vogel Lopez & Assoc (UW) CIBC World Markets (TR) Yolo Co	6/30/00 Term	3.480 (NIC)
2/23/99	\$6,000,000	Delano Joint Union High School District Multiple CDIAC Debt Issue Number: 99 - 0042 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Stone & Youngberg (TR) State Street Bank CA (EN) Ambac	8/01/28 Comb	4.779 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$4,000,000	Delano Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0855 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$90,000	Delta View Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0864 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
10/19/99	\$99,729	Dinuba Joint Unified School District Multiple CDIAC Debt Issue Number: 99 - 2036 Certificates of participation/leases Other/multiple educational uses School Bus	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	10/20/04 Serial	5.459 (NIC)
8/05/99	\$5,254,153	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Debt Issue Number: 99 - 1404 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) Sacramento Co (EN) MBIA	9/01/19 Serial	5.475 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/02/99	\$1,120,000	Dry Creek Joint Elementary School District Multiple CDIAC Debt Issue Number: 99 - 1648 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (UW) George K Baum (TR) Harris Trust	Term	3.648 (NIC)
11/30/99	\$13,685,000	Eldorado Public Agency Financing Authority Multiple CDIAC Debt Issue Number: 99 - 1786 Public enterprise revenue bond Multi cap imprvments and public works	S:BBB+ M:Baa1	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) A G Edwards (TR) Union Bank of CA	2/15/25 Comb	6.148 (NIC)
6/08/99	\$515,000	Elverta Joint Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0983 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/04/99	\$1,050,000	Feather River Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 99 - 0350 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)
10/07/99	\$5,000,000	Firebaugh-Las Deltas Unified School District Multiple CDIAC Debt Issue Number: 99 - 1791 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Stradling Yocca  (UW) US Bancorp Piper (TR) US Bank Corp Trust	10/01/19 Comb	6.005 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,500,000	Galt Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0984 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/04/99	\$2,375,000	Gavilan Joint Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 99 - 0352 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)
12/20/99	\$74,786	Grant Joint Union High School District Multiple CDIAC Debt Issue Number: 00 - 0053 Certificates of participation/leases Other/multiple educational uses School Bus	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	12/20/04 Serial	5.790 (NIC)
6/08/99	\$5,105,000	Grant Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0985 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$3,000,000	Hanford Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0866 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$5,600,000	Hartnell Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0956 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/09/99	\$65,000,000	Independent Cities Lease Finance Authority Multiple CDIAC Debt Issue Number: 99 - 0695 Conduit revenue bond Single-family housing FreshRate TM Federally Taxable	S:AAA	Neg	(BC) Jones Hall (FA) Project Fin Assoc (UW) FNMA (TR) Bank One Trust Co	6/01/32 Term	VAR
8/11/99	\$8,600,000	Jurupa Unified School District Multiple CDIAC Debt Issue Number: 99 - 1647 Certificates of participation/leases Other/multiple educational uses Ed Ctr	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger  (UW) Stone & Youngberg (TR) Dai-Ichi Kangyo (EN) FSA	9/01/24 Comb	5.607 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$13,000,000	Kern Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 99 - 0355 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)
6/08/99	\$1,500,000	King City Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0958 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$3,945,000	Kings Canyon Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0822 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
3/31/99	\$40,355,000	Kings River Conservation District Multiple CDIAC Debt Issue Number: 99 - 0106 Public enterprise revenue bond Power generation/transmission Pine Flat Power Plant Refunding	S:AA M:Aa2	Neg	(BC) Kronick Moskowitz (FA) Montague DeRose (UW) Salomon Smith Barney (TR) BNY Western Trust	1/01/20 Comb	4.932 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$1,795,000	Kingsburg Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0820 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$1,000,000	Kingsburg Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0821 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
10/05/99	\$2,450,000	Kirkwood Meadows Public Utility District CFD No 98-1 Multiple CDIAC Debt Issue Number: 99 - 1292 Limited tax obligation bond Wastewater collection and treatment	NR	Neg	(BC) Robert M Haight  (UW) CA Capital Finance (TR) Union Bank of CA	8/01/29 Comb	6.313 (NIC)
6/08/99	\$250,000	Lakeside Joint School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 1096 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$900,000	Laton Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0823 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
10/06/99	\$8,800,000	Livermore Valley Joint Unified School District Multiple CDIAC Debt Issue Number: 99 - 1775 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Salomon Smith Barney (TR) Alameda Co	1/19/01 Term	3.749 (TIC)
6/08/99	\$1,200,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 1097 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$5,000,000	Los Gatos-Saratoga Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 1099 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
10/06/99	\$21,000,000	Los Rios Community College District Multiple CDIAC Debt Issue Number: 99 - 1776 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Lehman Brothers (TR) Sacramento Co	1/19/01 Term	3.597 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/18/99	\$3,330,000	Marysville Joint Unified School District Multiple CDIAC Debt Issue Number: 99 - 1867 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Commerce Capital Market (TR) Yuba Co	2/28/01 Term	4.121 (TIC)
11/02/99	\$100,000,000	Metropolitan Water District of Southern California Multiple CDIAC Debt Issue Number: 99 - 1976 Public enterprise revenue bond Water supply/storage/distribution Series A	S:AA M:Aa2	Comp	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Lehman Brothers (TR) MWD of So CA	7/01/29 Comb	5.723 (TIC)
11/12/99	\$50,000,000	Metropolitan Water District of Southern California Multiple CDIAC Debt Issue Number: 99 - 1972 Public enterprise revenue bond Water supply/storage/distribution Series C	S:AA/A-1+ M:Aa2/VMIG1	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) Prager McCarthy (TR) BNY Western Trust	7/01/27 Term	VAR
11/12/99	\$50,000,000	Metropolitan Water District of Southern California Multiple CDIAC Debt Issue Number: 99 - 1977 Public enterprise revenue bond Water supply/storage/distribution Series B	S:AA/A-1+ M:Aa2/VMIG1	Neg	(BC) O'Melveny & Myers (FA) O'Brien Partners (UW) E J De La Rosa (TR) BNY Western Trust	7/01/27 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/20/99	\$29,663,021	Midpeninsula Regional Open Space District Financing Authority Multiple CDIAC Debt Issue Number: 98 - 2138 Public enterprise revenue bond Parks/open space Land acquisition Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Ambac	9/01/30 Serial	8.848 (NIC)
8/17/99	\$7,544,409	Midpeninsula Regional Open Space District Multiple CDIAC Debt Issue Number: 99 - 1906 Other note Parks/open space	NR  Ins	Neg	(BC) Orrick Herrington  (UW) Midpeninsula Reg FA (TR) BNY Western Trust (EN) Ambac		
8/17/99	\$28,366,961	Midpeninsula Regional Open Space District Financing Authority Multiple CDIAC Debt Issue Number: 99 - 1569 Public lease revenue bond Parks/open space Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) BNY Western Trust (EN) Ambac	8/01/31 Comb	10.940 (NIC)
1/27/99	\$49,775,000	Modesto Irrigation District Multiple CDIAC Debt Issue Number: 99 - 0080 Certificates of participation/leases Power generation/transmission Refunding	S:A+ M:A2 F:A+	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (UW) Bear Stearns (TR) BNY Western Trust	7/01/22 Term	5.348 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$5,750,000	Napa Valley Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 99 - 0363 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)
6/08/99	\$5,000,000	Nevada Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0975 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
1/15/99	\$67,875,000	Northern California Power Agency Multiple CDIAC Debt Issue Number: 99 - 0053 Public enterprise revenue bond Power generation/transmission Combustion Turbine Unit One Refunding	S:AAA F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) PaineWebber (UW) Merrill Lynch & Co. (TR) State Street Bank CA (EN) Ambac	8/01/25 Comb	5.031 (NIC)
11/24/99	\$79,465,716	Pacific Housing and Finance Agency Multiple CDIAC Debt Issue Number: 99 - 2013 Certificates of participation/leases Single-family housing Series A and B	M:Aaa/Aa3/ A2  Ins	Neg	(BC) Best Best & Krieger  (UW) J K Chilton & Assoc (TR) US Trust Co of CA (EN) MBIA	12/01/04 Comb	5.243 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/05/99	\$19,725,000	Pajaro Valley Water Management Agency Multiple CDIAC Debt Issue Number: 99 - 1423 Certificates of participation/leases Water supply/storage/distribution Harkins Slough	S:AAA	Neg	(BC) Stradling Yocca (UW) Salomon Smith Barney (TR) US Bank Corp Trust	3/01/29 Comb	5.826 (TIC)
10/05/99	\$3,820,000	Peninsula Corridor Joint Powers Board Multiple CDIAC Debt Issue Number: 99 - 1715 Public enterprise revenue bond Public transit	S:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (UW) Lehman Brothers (TR) US Bank Corp Trust (EN) Ambac	10/01/14 Serial	5.038 (NIC)
10/05/99	\$34,000,000	Peninsula Corridor Joint Powers Board Multiple CDIAC Debt Issue Number: 99 - 1721 Grant anticipation note Project, interim financing Caltrain Commuter Rail Service	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Ross Financial (UW) Lehman Brothers (TR) US Bank Corp Trust	10/13/00 Term	3.522 (TIC)
10/05/99	\$3,820,000	Peninsula Corridor Joint Powers Board Multiple CDIAC Debt Issue Number: 99 - 0020 Public enterprise revenue bond Public transit	S:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (UW) Lehman Brothers (TR) US Bank Corp Trust (EN) Ambac	10/01/14 Serial	5.302 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/25/99	\$2,600,000	Petaluma Joint Union High School District Multiple CDIAC Debt Issue Number: 99 - 0435 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) FGIC	8/01/23 Serial	4.971 (TIC)
6/03/99	\$2,000,000	Petaluma Joint Union High School District Multiple CDIAC Debt Issue Number: 99 - 0483 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) BT Alex Brown Inc (TR) Sonoma Co	6/30/00 Term	3.179 (NIC)
6/08/99	\$1,000,000	Pierce Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0797 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$350,000	Point Arena Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0931 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/13/99	\$1,111,325	Pupil Transportation Cooperative Multiple CDIAC Debt Issue Number: 99 - 1945 Certificates of participation/leases Other/multiple educational uses	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	2/01/04 Serial	5.577 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$2,835,000	Red Bluff Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 1005 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$4,700,000	Redwoods Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0836 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
8/23/99	\$39,990,000	River City Regional Stadium Financing Authority Multiple CDIAC Debt Issue Number: 99 - 0290 Public lease revenue bond Recreation and sports facilities Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Brown & Wood (FA) O'Brien Partners (UW) A G Edwards (TR) US Trust Co of CA (EN) Ambac	11/01/29 Comb	8.143 (TIC)
6/08/99	\$1,000,000	Riverdale Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0829 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$5,000,000	Riverside Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 0982 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/23/99	\$3,000,841	Roseville Joint Union High School District Multiple CDIAC Debt Issue Number: 99 - 1162 General obligation bond K-12 school facility Granite Bay HS	S:AA- F:AA	Neg	(BC) Stradling Yocca  (UW) Stone & Youngberg (TR) Dai-ichi Kangyo	7/01/24 Serial	5.490 (TIC)
9/02/99	\$2,680,000	Roseville Joint Union High School District Multiple CDIAC Debt Issue Number: 99 - 1639 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca  (UW) George K Baum (TR) Harris Trust	10/01/00 Term	3.648 (NIC)
6/10/99	\$82,580,000	Sacramento Municipal Utility District Multiple CDIAC Debt Issue Number: 99 - 0736 Public enterprise revenue bond Power generation/transmission Series M Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington  (UW) Bear Stearns (TR) US Bank Corp Trust	7/01/28 Term	5.373 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
9/22/99	\$134,945,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Debt Issue Number: 99 - 1581 Sales tax revenue bond Public transit	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA  Ins	Neg	(BC) Orrick Herrington (FA) Dain Rauscher (UW) Merrill Lynch & Co (TR) US Bank Corp Trust (EN) FGIC	7/01/34 Comb	5.697 (NIC)
8/25/99	\$65,680,000	San Francisco Bay Area Transit Financing Authority Multiple CDIAC Debt Issue Number: 99 - 1582 Other note Public transit Airport Extension	S:A F:A  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Merrill Lynch & Co (TR) BNY Western Trust (EN) ACA	2/01/07 Serial	4.950 (NIC)
10/01/99	\$60,000,000	San Francisco Bay Area Transit Financing Authority Multiple CDIAC Debt Issue Number: 99 - 1772 Commercial paper Public transit Series C	S:A-1+ M:P1  LOC	Neg	(BC) Orrick Herrington (FA) Dain Rauscher (UW) Goldman Sachs (TR) US Bank Corp Trust (EN) Morgan Guaranty		VAR
10/01/99	\$40,000,000	San Francisco Bay Area Transit Financing Authority Multiple CDIAC Debt Issue Number: 99 - 1838 Commercial paper Public transit Series D	S:A-1+ M:P1  LOC	Neg	(BC) Orrick Herrington (FA) Dain Rauscher (UW) Lehman Brothers (TR) US Bank Corp Trust (EN) Morgan Guaranty		VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/09/99	\$5,000,000	Santa Maria Joint Union High School District (SBSFA) Multiple CDIAC Debt Issue Number: 99 - 0314 Tax and revenue anticipation note Cash flow, interim financing SBSFA 1999 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski (UW) Banc of America Securities (TR) Santa Barbara Co	6/30/00 Term	3.424 (NIC)
10/01/99	\$3,125,000	School Project For Utility Rate Reduction (SPURR) Multiple CDIAC Debt Issue Number: 99 - 1738 Revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (UW) Altura Nelson (TR) BNY Western Trust	10/06/00 Term	4.341 (NIC)
6/08/99	\$5,100,000	Shasta-Tehama-Trinity Joint Community College District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 1116 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/04/99	\$8,000,000	Sierra Joint Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 99 - 0371 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$1,825,000	Siskiyou Joint Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 99 - 0372 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)
6/04/99	\$4,515,000	Solano Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 99 - 0373 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)
3/04/99	\$66,495,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 99 - 0184 Conduit revenue bond Single-family housing Mortgage-backed securities A-1B and A-2 Subject to Alternative Minimum Tax Refunding	S:AAA/SP-1+	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) FNMA (TR) US Bank Corp Trust	5/01/30 Comb	5.345 (NIC)
6/02/99	\$62,815,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 99 - 0619 Conduit revenue bond Single-family housing Mortgage-backed securities Ser B-1B/B-2 Subject to Alternative Minimum Tax	S:AAA/SP-1+	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) FNMA (TR) US Bank Corp Trust	11/01/32 Comb	5.441 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/31/99	\$7,600,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 99 - 1774 Conduit revenue bond Single-family housing Mortgage-backed securities Ser C-TB Federally Taxable	S:AAA	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) FNMA (TR) US Bank Corp Trust	5/01/30 Term	6.439 (TIC)
8/31/99	\$37,680,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 99 - 1625 Conduit revenue bond Single-family housing Mortgage-backed securities Ser C-1B Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) FNMA (TR) US Bank Corp Trust	5/01/30 Term	6.439 (TIC)
10/28/99	\$200,000,000	Southern California Home Financing Authority Multiple CDIAC Debt Issue Number: 99 - 1795 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Merrill Lynch (TR) US Bank Corp Trust	11/01/02 Term	VAR
6/23/99	\$5,125,000	Tahoe Forest Hospital District Multiple CDIAC Debt Issue Number: 99 - 1501 Public enterprise revenue bond Hospital Series B Federally Taxable	S:A/BBB-  Ins	Neg	(BC) Orrick Herrington (FA) G L Hicks Financial (UW) US Bancorp Piper (TR) BNY Western Trust (EN) ACA	7/01/09 Term	5.995 (NIC)





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/23/99	\$14,830,000	Tahoe Forest Hospital District Multiple CDIAC Debt Issue Number: 99 - 0065 Public enterprise revenue bond Hospital Series A Refunding	S:A/BBB-  Ins	Neg	(BC) Orrick Herrington (FA) G L Hicks Financial (UW) US Bancorp Piper (TR) BNY Western Trust (EN) ACA	7/01/29 Comb	5.995 (NIC)
10/15/99	\$18,723,994	Tahoe-Truckee Unified School District Multiple CDIAC Debt Issue Number: 99 - 0713 General obligation bond K-12 school facility SFID No 2	S:AAA M:Aaa/A3  Ins	Neg	(BC) Stradling Yocca  (UW) George K Baum (TR) US Bank Corp Trust (EN) FGIC	8/01/24 Comb	6.462 (TIC)
10/15/99	\$25,118,617	Tahoe-Truckee Unified School District Multiple CDIAC Debt Issue Number: 99 - 0714 General obligation bond K-12 school facility SFID No 1	S:AAA M:Aaa/A3  Ins	Neg	(BC) Stradling Yocca  (UW) George K Baum (TR) US Bank Corp Trust (EN) FGIC	8/01/24 Comb	6.450 (TIC)
11/15/99	\$3,725,000	Tahoe-Truckee Unified School District Multiple CDIAC Debt Issue Number: 99 - 1821 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca  (UW) George K Baum (TR) Harris Trust	11/23/00 Term	3.751 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$6,000,000	Tracy Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 1065 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/09/99	\$48,600,000	Transmission Agency of Northern California (TANC) Multiple CDIAC Debt Issue Number: 99 - 0744 Commercial paper Power generation/transmission California-Oregon Transmission Series B Refunding	S:A-1+ M:P1  LOC	Neg	(BC) Orrick Herrington (FA) JP Morgan Securities (UW) Lehman Brothers (TR) Chase Manhattan Bank (EN) Westdeutsche	3/05/00 Term	VAR
6/09/99	\$11,282,000	Transmission Agency of Northern California (TANC) Multiple CDIAC Debt Issue Number: 99 - 0743 Commercial paper Power generation/transmission California-Oregon Transmission Series A Federally Taxable Refunding	S:A-1+ M:P1  LOC	Neg	(BC) Orrick Herrington (FA) JP Morgan Securities (UW) Lehman Brothers (TR) Chase Manhattan Bank (EN) Westdeutsche	3/05/00 Term	VAR
7/01/99	\$900,000	Trona Joint Unified School District Multiple CDIAC Debt Issue Number: 99 - 1486 General obligation bond K-12 school facility	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (UW) Wedbush Morgan Securities (TR) US Trust Co of CA	8/01/24 Comb	6.124 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/08/99	\$3,640,000	Tulare Joint Union High School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 1017 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
3/30/99	\$176,400	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 99 - 0121 Special assessment bond Water supply/storage/distribution ID No 1561 Federally Taxable	NR	Neg	(BC) Griffith Masuda  (UW) Turlock IRD (TR) Turlock IRD	7/01/09 Serial	6.500 (NIC)
9/28/99	\$85,791	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 99 - 1653 Special assessment bond Flood control/storm drainage ID No D-68 Federally Taxable	NR	Neg	(BC) Griffith Masuda  (UW) Turlock IRD (TR) Turlock IRD	7/01/09 Serial	6.500 (NIC)
10/19/99	\$188,657	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 99 - 1727 Special assessment bond Flood control/storm drainage ID No D-73 Federally Taxable	NR	Neg	(BC) Griffith Masuda  (UW) Turlock IRD (TR) Turlock IRD	7/01/09 Serial	6.500 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
10/19/99	\$438,740	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 99 - 1724 Special assessment bond Flood control/storm drainage ID No D-69 Federally Taxable	NR	Neg	(BC) Griffith Masuda (UW) Turlock IRD (TR) Turlock IRD	7/01/09 Serial	6.500 (NIC)
10/19/99	\$114,999	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 99 - 1725 Special assessment bond Flood control/storm drainage ID No D-71 Federally Taxable	NR	Neg	(BC) Griffith Masuda (UW) Turlock IRD (TR) Turlock IRD	7/01/09 Serial	6.500 (NIC)
10/19/99	\$120,392	Turlock Irrigation District Multiple CDIAC Debt Issue Number: 99 - 1726 Special assessment bond Flood control/storm drainage ID No D-72 Federally Taxable	NR	Neg	(BC) Griffith Masuda (UW) Turlock IRD (TR) Turlock IRD	7/01/09 Serial	6.500 (NIC)
7/14/99	\$27,000,000	Turlock Joint Union High School District Multiple CDIAC Debt Issue Number: 99 - 1433 General obligation bond K-12 school facility John H Pitman HS	S:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (UW) Fidelity Capital Market (TR) US Bank Corp Trust (EN) FGIC	8/01/24 Comb	5.187 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$5,000,000	Victor Valley Community College District (CCCCFA) Multiple CDIAC Debt Issue Number: 99 - 0378 Tax and revenue anticipation note Cash flow, interim financing CCCCFA 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.320 (NIC)
3/03/99	\$4,000,000	West Hills Community College District Multiple CDIAC Debt Issue Number: 99 - 0131 General obligation bond College/university facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (UW) Union Bank of CA (TR) US Bank Corp Trust (EN) FGIC	8/01/29 Comb	4.877 (NIC)
6/04/99	\$2,325,000	West Hills Community College District (CCCCFA) Multiple CDIAC Debt Issue Number: 99 - 0379 Tax and revenue anticipation note Cash flow, interim financing CCCCFA 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)
6/04/99	\$5,000,000	West Valley-Mission Community College District (CCCCFA) Multiple CDIAC Debt Issue Number: 99 - 0380 Tax and revenue anticipation note Cash flow, interim financing CCCCFA 1999 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	7/28/00 Term	3.320 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
4/06/99	\$33,660,000	Westlands Water District Multiple CDIAC Debt Issue Number: 99 - 0320 Certificates of participation/leases Water supply/storage/distribution	S:AAA  Ins	Neg	(BC) Stradling Yocca  (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) Ambac	3/01/29 Comb	4.996 (NIC)
4/23/99	\$55,000	Winters Joint Unified School District Multiple CDIAC Debt Issue Number: 99 - 1450 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Upton & Oliver Fund	12/01/05 Term	5.100 (TIC)
6/08/99	\$1,800,000	Winters Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 1155 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
6/08/99	\$4,410,000	Woodland Joint Unified School District (CSCRPA) Multiple CDIAC Debt Issue Number: 99 - 1156 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 1999 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington  (UW) US Bancorp Piper (TR) US Bank Corp Trust (EN) Ambac	7/03/00 Term	3.092 (NIC)
4/22/99	\$10,000,000	Y/S School Facilities Financing Authority Multiple CDIAC Debt Issue Number: 99 - 0578 Public lease revenue bond K-12 school facility Chula Vista ESD	S:AAA M:AAA  Ins	Comp	(BC) Brown Diven (FA) Kadie-Jensen Johnson (UW) Salomon Smith Barney (TR) US Bank Corp Trust (EN) MBIA	9/01/24 Comb	4.903 (NIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/04/99	\$5,000,000	Yosemite Community College District (CCCFA) Multiple CDIAC Debt Issue Number: 99 - 0381 Tax and revenue anticipation note Cash flow, interim financing CCCFA 1999 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (UW) Lehman Brothers (TR) US Trust Co of CA (EN) FSA	6/30/00 Term	3.218 (NIC)
1/08/99	\$150,000	Yuba Community College District Multiple CDIAC Debt Issue Number: 99 - 0113 Certificates of participation/leases Other/multiple educational uses Portable classroom	NR	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Tatonka Capital Corp	1/27/04 Serial	4.499 (TIC)
6/03/99	\$3,780,000	Yuba Community College District Multiple CDIAC Debt Issue Number: 99 - 1342 Certificates of participation/leases Other/multiple educational uses	S:AAA  Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Wedbush Morgan Securities (TR) Bankers Trust (EN) MBIA	6/01/19 Serial	4.929 (TIC)
11/18/99	\$4,800,000	Yuba Community College District Multiple CDIAC Debt Issue Number: 99 - 1857 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) First Albany Corp (TR) Yuba Co	2/28/01 Term	4.133 (TIC)
6/22/99	\$5,000,000	Yucaipa-Calimesa Joint Unified School District Multiple CDIAC Debt Issue Number: 99 - 1436 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (UW) Banc of America Securities (TR) San Bernardino Co	6/30/00 Term	3.840 (TIC)



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<u>Statewide NPC</u>							
12/07/99	\$122,000,000	Access to Loans for Learning Student Loan Corporation Statewide NPC CDIAC Debt Issue Number: 99 - 1941 Conduit revenue bond Student loans Sr Ser IV-A-1 and Sr Ser IV-A-2 Federally Taxable State Taxable	M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) O'Neill Company (UW) Dain Rauscher (TR) Firstar Bank	1/01/33 Term	VAR
8/19/99	\$5,000,000	Chela Financial Inc Statewide NPC CDIAC Debt Issue Number: 99 - 1748 Conduit revenue bond Student loans Sub Series B Subject to Alternative Minimum Tax State Taxable	M:A2 F:A	Neg	(BC) Kutak Rock  (UW) PaineWebber (TR) Zions First Natl Bank	6/01/34 Term	VAR
8/19/99	\$40,000,000	Chela Financial Inc Statewide NPC CDIAC Debt Issue Number: 99 - 1579 Conduit revenue bond Student loans Senior Series A Subject to Alternative Minimum Tax State Taxable	M:Aaa F:AAA	Neg	(BC) Kutak Rock  (UW) PaineWebber (TR) Zions First Natl Bank	6/01/34 Term	VAR





# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
3/05/99	\$11,000,000	Student Education Loan Marketing Corporation Statewide NPC CDIAC Debt Issue Number: 99 - 0136 Conduit revenue bond Student loans Sr Sub Series 1 Subject to Alternative Minimum Tax Refunding	S:AAA F:A	Neg	(BC) Orrick Herrington (FA) O'Neill Company (UW) Dain Rauscher (TR) Chase Bank Securities of TX	7/01/10 Term	VAR
4/19/99	\$15,000,000	Student Education Loan Marketing Corporation Statewide NPC CDIAC Debt Issue Number: 99 - 0117 Conduit revenue bond Student loans Sr Series A Subject to Alternative Minimum Tax Refunding	S:AAA F:AAA	Neg	(BC) Orrick Herrington (FA) O'Neill Company (UW) Dain Rauscher (TR) Chase Bank Securities of TX	7/01/10 Term	VAR
8/11/99	\$30,000,000	Student Education Loan Marketing Corporation Statewide NPC CDIAC Debt Issue Number: 99 - 1538 Conduit revenue bond Student loans Sr Series B Federally Taxable State Taxable	S:AAA F:AAA	Neg	(BC) Orrick Herrington (FA) O'Neill Company (UW) Dain Rauscher (TR) Chase Bank Securities of TX	7/01/34 Term	VAR



# ANNUAL REPORT CALENDAR 1999

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
8/11/99	\$38,000,000	Student Education Loan Marketing Corporation Statewide NPC CDIAC Debt Issue Number: 99 - 1537 Conduit revenue bond Student Loans Sr Sub Series 2 and 3 Subject to Alternative Minimum Tax Refunding	S:A F:A	Neg	(BC) Orrick Herrington (FA) O'Neill Company (UW) Dain Rauscher (TR) Chase Bank Securities of TX	7/01/34 Comb	VAR

## ABBREVIATIONS

ABAG	Association of Bay Area Governments	Ins	Insurance
AD	Assessment District	Intl	International
Admin	Administration	IRD	Irrigation District
Apts	Apartments	Jr	Junior
Assoc	Association/Associates	LA	Los Angeles
Ave	Avenue	LACS	Los Angeles County Schools
Bch	Beach	LID	Local Improvement District
Bd	Board	MBIA	Municipal Bond Investors Assurance Corporation
Bldg	Building	Mort	Mortgage
Bus	Business	N	North
CCD	Community College District	No	Number
CCCFA	California Community College Financing Authority	Natl	National
CDB	Community Development Bank	PFA/PFFA	Public Financing Authority/Facilities Financing Authority
CFD	Community Facilities District	Pk	Park/Parkway
CLD	Community Lending Division	Pt	Point
Co	County/Company	Pub	Public
Corp	Corporation	PUD	Public Utility District
CSCDA	California Statewide Communities Development Authority	Rec	Recreation
CSCRPA	California School Cash Reserve Program Authority	Red/Redev	Reduction/Redevelopment
CSD	Community Services District	Redev	Redevelopment
CSU	California State University	Reg	Regional
Ct/Ctr	Court/Center	Rehab	Rehabilitation
Cty	City	RCOSFA	Riverside County Schools Financing Authority
CVSFA	Central Valley Schools Financing Authority	Rd	Road
Dist	District	RDA	Redevelopment Agency
Dr	Drive	ReAD	Re-Assessment District
E	East	SBSFA	Santa Barbara Schools Financing Authority
Ed	Education	SCLE	South Coast Local Education Agencies
ES/ESD	Elementary School/District	SD/USD/UnSD	School District/Union School District/Unified School District
FA	Financing Authority	SDALG	San Diego Area Local Government
Fac	Facilities	Ser/Sr	Series/Senior
FGIC	Financial Guaranty Insurance Company	S	South
Fin	Finance	Sq	Square
FNMA	Federal National Mortgage Association	St	Street
FSA	Financial Security Assurance	Sub	Subordinate
FSB	Full Service Bank	TRAN	Tax and Revenue Anticipation Notes
GNMA	Government National Mortgage Association	UC/Univ	University of California/University
HS/HSD	High School/District	UnESD/UnHSD	Union Elementary School/Union High School District
Hwy	Highway	Vly	Valley
IA	Improvement Area	W	West
ID/Imp	Improvement District/Improvement	WD	Water
Inc	Incorporated	WTR	Water District
Indus	Industrial		



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