



**California Debt and Investment Advisory Commission**

**2000 CALENDAR OF  
CALIFORNIA PUBLIC DEBT ISSUANCE**

**Philip Angelides**  
State Treasurer and Chair

**CDIAC #01-9**

# **2000 CALENDAR OF ISSUES**

## **CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION**

915 Capitol Mall, Room 400  
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(916) 653-3269

The California Debt and Investment Advisory Commission complies with the Americans With Disabilities Act (ADA).  
If you need additional information or assistance, please contact the Commission at (916) 653-3269.

## **CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION**

The California Debt and Investment Advisory Commission was created by the California Legislature to assist state and local agencies with the issuance, monitoring, and management of public debt and the investment of public funds through its research and technical assistance programs. CDIAC also acts as the state's clearinghouse for public debt issuance information.

The California Debt and Investment Advisory Commission members for the year 2001

**Philip Angelides**  
California State Treasurer  
and Chair

**Gray Davis**  
Governor

or

**Tim Gage**  
Director  
Department of Finance

**Kathleen Connell**  
State Controller

**Mike Machado**  
State Senator

**Charles Poochigian**  
State Senator

**Louis J. Papan**  
State Assemblyman

**Joe Simitian**  
State Assemblyman

**Susan Leal**  
Treasurer  
City & County of San Francisco

**Donna Linton**  
Assistant County Administrator  
Alameda County

**Additional information concerning this report or the programs of the California Debt and Investment Advisory Commission may be obtained by contacting:**

**Lisa M. Harris**  
Executive Director  
California Debt and Investment Advisory Commission  
(916) 653-3269

## **ACKNOWLEDGMENT**

The California Debt and Investment Advisory Commission (CDIAC) collects, compiles, and disseminates information on all public debt issued in California. CDIAC wishes to thank those public agencies which make the timely publication of information possible by promptly filing their reports pursuant to Section 8855(g) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments may also be sent by e-mail to [CDIAC@treasurer.ca.gov](mailto:CDIAC@treasurer.ca.gov), by calling (916) 653-3269; or by facsimile (916) 654-7440.

## SUMMARY

California's state and local agencies sold a total of \$30.4 billion in public debt in 2000. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt—all issued in a variety of ways for a number of purposes. The State of California and its agencies issued \$7.7 billion (25 percent of the total dollar volume); local agencies sold \$22.6 billion (74 percent of the total dollar volume); and the remainder—\$83 million (.3 percent) was issued by student loan corporations. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications. First is *The 2000 Annual Report* that summarizes all of the Commission's activities throughout the year and includes a digest of the debt issuance information. Second, CDIAC prepares *The 2000 Summary of California Public Debt Issuance* that includes debt volume information by summary tables.

This report, the third publication, shows all of the public debt issues in California in calendar year 2000 reported to the California Debt and Investment Advisory Commission. Each bond issue includes the name of the issuer, the county, the type and purpose of the issue, the date of the sale, the principal amount of the bonds, and whether or not the issue is a refunding. Each issue also shows the interest rate, the rating, credit enhancement information, the final maturity date, and the major participants in the financings, i.e., bond counsel, financial advisor, underwriter, trustee and credit enhancement provider.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies and student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under multiple counties at the end of the *Local Agencies* section.

This publication, *The 2000 Summary of California Public Debt Issuance*, and *The 2000 Annual Report* may be obtained by contacting the Commission (916) 653-3269, FAX 654-7440, or through e-mail to [CDIAC@treasurer.ca.gov](mailto:CDIAC@treasurer.ca.gov).

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# 2000 CALENDAR LEGEND

Information contained in this 2000 Calendar of Issues is reported as of April 15, 2001.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

# Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information. Additional or corrected items are underlined.

## TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)

## RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
D	Duff & Phelps
NR	Not rated

## CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
SIP	State Intercept

## TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax. or other types of structured financings

## REFUNDING

Issue is partially or fully for refunding.

## MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bond
Comb	Serial and term bond, several term bonds

## INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.
TIC	True Interest Cost	
Var	Rate pegged to an index	
NA	Not available or not able to compute	

## PARTICIPANTS

BC	Bond Counsel
FA	Financial Advisor
UW	Underwriter
TR	Trustee
EN	Guarantor

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(g)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(i), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-17-00	\$24,595,000	Aztec Shops Ltd CDIAC Number: 2000-1452 Public enterprise revenue bond College, university housing College Pk - El Conquistador	S:BBB	Comp	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) George K Baum	09-01-31 Comb	6.138 NIC
08-03-00	\$5,070,000	Cal Poly Pomona Foundation Inc CDIAC Number: 2000-1377 General obligation bond College, university facility	M:Aaa/Baa1	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Corp Trust (UW) George K Baum	02-01-25 Comb	5.443 NIC
03-08-00	\$54,000,000	California Department Of Veterans Affairs CDIAC Number: 2000-0076 Conduit revenue bond Single-family housing Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-04 Serial	5.024 TIC
03-08-00	\$63,200,000	California Department Of Veterans Affairs CDIAC Number: 2000-0077 Conduit revenue bond Single-family housing Series B Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-06 Serial	5.109 TIC
03-08-00	\$42,600,000	California Department Of Veterans Affairs CDIAC Number: 2000-0078 Conduit revenue bond Single-family housing Series C Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-27 Comb	6.163 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
01-25-00	\$3,705,000	California Educational Facilities Authority CDIAC Number: 1999-1814 Conduit revenue bond College, university facility American Film Institute Refunding	NR	Neg	(BC) Orrick Herrington (FA) Pop Lazic & Co (TR) US Bank Corp Trust (UW) Fleet Securities	05-01-10 Term	6.444 NIC
02-16-00	\$9,160,000	California Educational Facilities Authority CDIAC Number: 2000-0079 Conduit revenue bond College, university facility Fresno Pacific Univ Refunding	M:Baa3  Oth	Neg	(BC) Arter & Hadden (EN) Fresno Pacific Univ (TR) Union Bank of CA (UW) Prager McCarthy	03-01-19 Comb	6.861 TIC
03-16-00	\$10,000,000	California Educational Facilities Authority CDIAC Number: 2000-0080 Conduit revenue bond College, university facility San Francisco Conservatory of Music	S:AAA/A-1+  LOC	Comp	(BC) Orrick Herrington (FA) Sutter Securities (EN) Union Bank of CA (TR) US Bank Corp Trust (UW) Fleet Securities	03-01-25 Term	VAR
05-08-00	\$27,000,000	California Educational Facilities Authority CDIAC Number: 2000-0177 Conduit revenue bond College, university housing Univ of San Francisco	M:Aa3/VMIG1  LOC	Neg	(BC) Brown & Wood (EN) Allied Irish Bank (TR) US Trust Co of CA (UW) Banc of America Sec	05-01-30 Term	VAR
05-25-00	\$8,900,000	California Educational Facilities Authority CDIAC Number: 2000-0302 Conduit revenue bond College, university facility Keck Graduate Institute of Applied Life	M:Baa2	Neg	(BC) Arter & Hadden (TR) Union Bank of CA (UW) Prager McCarthy	06-01-30 Comb	7.005 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
05-24-00	\$10,390,000	California Educational Facilities Authority CDIAC Number: 2000-0304 Conduit revenue bond College, university facility Univ of Redlands Series A	M:A3	Neg	(BC) Arter & Hadden (TR) Chase Manhattan Bank (UW) Prager McCarthy	06-01-30 Comb	6.4 TIC
06-06-00	\$41,000,000	California Educational Facilities Authority CDIAC Number: 2000-1150 Conduit revenue bond College, university facility Univ of the Pacific Refunding	M:Aaa/A3  Ins	Comp	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Corp Trust (UW) Prager McCarthy	11-01-30 Comb	6.061 TIC
05-24-00	\$21,660,000	California Educational Facilities Authority CDIAC Number: 2000-1210 Conduit revenue bond College, university facility Univ of La Verne & Western Univ of Healt Refunding	M:Baa2	Neg	(BC) Arter & Hadden (TR) Chase Manhattan Bank (UW) Prager McCarthy	06-01-30 Comb	6.917 TIC
05-24-00	\$11,315,000	California Educational Facilities Authority CDIAC Number: 2000-1211 Conduit revenue bond College, university facility CA College of Arts & Crafts Series C	M:Baa3	Neg	(BC) Arter & Hadden (TR) Chase Manhattan Bank (UW) Prager McCarthy	06-01-30 Comb	6.962 TIC
08-07-00	\$18,000,000	California Educational Facilities Authority CDIAC Number: 2000-1289 Conduit revenue bond College, university facility Chapman Univ	M:Aa3/VMIG1  LOC	Neg	(BC) Orrick Herrington (FA) Causey Demgen & Moor (EN) Allied Irish Bank (TR) Union Bank of CA (UW) Banc of America Sec	12-01-30 Term	VAR
08-11-00	\$40,000,000	California Educational Facilities Authority CDIAC Number: 2000-1448 Conduit revenue bond College, university facility Pepperdine Univ	M:A1	Neg	(BC) Arter & Hadden (TR) US Trust Co of CA (UW) Prager McCarthy	09-15-30 Term	5.739 TIC




2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-30-00	\$15,725,000	California Educational Facilities Authority CDIAC Number: 2000-1595 Conduit revenue bond College, university facility Stanford Univ Refunding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Morgan Stanley	10-01-22 Term	VAR
12-19-00	\$7,805,000	California Educational Facilities Authority CDIAC Number: 2000-1823 Conduit revenue bond College, university housing Dominican Univ of California	M:Baa3	Neg	(BC) Arter & Hadden (TR) US Trust Co of CA (UW) Prager McCarthy	12-01-30 Comb	5.807 TIC
02-24-00	\$17,600,000	California Health Facilities Financing Authority CDIAC Number: 2000-0094 Conduit revenue bond Health care facilities FamiliesFirst Inc Refunding	S:AA-  Oth	Neg	(BC) Quint & Thimmig (FA) BHC Capital (EN) OSHPD (TR) US Bank Corp Trust (UW) Altura Nelson	12-01-25 Comb	5.971 NIC
05-09-00	\$8,470,000	California Health Facilities Financing Authority CDIAC Number: 2000-0135 Conduit revenue bond Hospital Victor Valley Community Hospital Refunding	S:AA-  Oth	Neg	(BC) Leslie M Lava (EN) OSHPD (TR) BNY Western Trust (UW) Westhoff Cone	07-01-12 Serial	5.39 NIC
04-06-00	\$12,650,000	California Health Facilities Financing Authority CDIAC Number: 2000-0184 Conduit revenue bond Health care facilities Beckman Research Institute City of Hope	NR	Neg	(BC) Kutak Rock (UW) Wells Fargo Bank	04-01-30 Term	VAR



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<u>State of California</u>							
05-24-00	\$52,000,000	California Health Facilities Financing Authority CDIAC Number: 2000-0221 Conduit revenue bond Health care facilities Sutter Health	S:A+ M:A2	Neg	(BC) Orrick Herrington (FA) Medical Pathways (TR) US Trust Co of CA (UW) Morgan Stanley Dean	08-15-35 Comb	6.475 TIC
05-04-00	\$17,620,000	California Health Facilities Financing Authority CDIAC Number: 2000-0358 Conduit revenue bond Health care facilities The HELP Group	S:AA-  Oth	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) BNY Western Trust (UW) Altura Nelson	08-01-25 Comb	6.032 NIC
09-26-00	\$2,400,000	California Health Facilities Financing Authority CDIAC Number: 2000-1065 Conduit revenue bond Health care facilities True to Life Children's Services	S:AA  Oth	Neg	(BC) Quint & Thimmig (FA) GL Hicks Financial (EN) OSHPD (TR) BNY Western Trust (UW) US Bancorp Piper	09-01-25 Comb	5.475 NIC
07-07-00	\$1,295,000	California Health Facilities Financing Authority CDIAC Number: 2000-1328 Conduit revenue bond Health care facilities Community Health Systems Inc	S:AA-  Ins	Neg	(BC) Quint & Thimmig (FA) CAGSI International (EN) OSHPD (TR) US Bank Corp Trust (UW) Altura Nelson	08-01-25 Term	5.883 TIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-10-00	\$12,570,000	California Health Facilities Financing Authority CDIAC Number: 2000-1427 Conduit revenue bond Hospital Lodi Memorial Refunding	S:AA     Oth	Neg	(BC) Orrick Herrington (FA) Price Waterhouse (EN) OSHPD (TR) BNY Western Trust (UW) Banc of America Sec	09-01-10 Serial	5.218 NIC
10-16-00	\$50,000,000	California Health Facilities Financing Authority CDIAC Number: 2000-1547 Other note Other, multiple health care purposes Kaiser Permanente	NR    Oth	Neg	(BC) Orrick Herrington (EN) Kaiser Foundation (TR) National City Bank (UW) GE Capital	11-01-07 Term	5.667 TIC
01-13-00	\$7,985,000	California Housing Finance Agency CDIAC Number: 1999-1983 Conduit revenue bond Single-family housing Series A Refunding	S:AAA M:Aaa   Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Lehman Brothers	08-01-11 Serial	5.41 TIC
01-13-00	\$77,014,878	California Housing Finance Agency CDIAC Number: 1999-1984 Conduit revenue bond Single-family housing Series B & C Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ M:Aaa/VMIG1   Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Lehman Brothers	08-01-31 Comb	VAR
01-13-00	\$89,800,000	California Housing Finance Agency CDIAC Number: 1999-1985 Conduit revenue bond Single-family housing Series D & E Federally Taxable	S:AAA/AA-/ A-1 M:Aaa/Aa2/ VMIG1 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Lehman Brothers	08-01-31 Comb	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
03-16-00	\$120,000,000	California Housing Finance Agency CDIAC Number: 2000-0179 Conduit revenue bond Single-family housing Series H Federally Taxable	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-17 Term	VAR
03-16-00	\$70,000,000	California Housing Finance Agency CDIAC Number: 2000-0180 Conduit revenue bond Single-family housing Series G Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	08-01-31 Comb	VAR
03-16-00	\$49,999,940	California Housing Finance Agency CDIAC Number: 2000-0181 Conduit revenue bond Single-family housing Series F Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	08-01-31 Comb	6.554 TIC
05-05-00	\$120,000,000	California Housing Finance Agency CDIAC Number: 2000-0406 Conduit revenue bond Single-family housing Series K Federally Taxable	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-31 Term	VAR
05-05-00	\$151,725,000	California Housing Finance Agency CDIAC Number: 2000-0407 Conduit revenue bond Single-family housing Series J, M & N Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-31 Comb	VAR





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
05-05-00	\$35,685,000	California Housing Finance Agency CDIAC Number: 2000-0408 Conduit revenue bond Single-family housing Series L Refunding	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-15 Term	VAR
05-05-00	\$121,593,952	California Housing Finance Agency CDIAC Number: 2000-1207 Conduit revenue bond Single-family housing Series I Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+  F:Aa2/MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-31 Comb	6.293 TIC
07-11-00	\$91,000,000	California Housing Finance Agency CDIAC Number: 2000-1303 Conduit revenue bond Multifamily housing Series A Subject to Alternative Minimum Tax	S:AA-/A-1+c M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Merrill Lynch & Co	02-01-35 Comb	VAR
07-11-00	\$9,200,000	California Housing Finance Agency CDIAC Number: 2000-1304 Conduit revenue bond Multifamily housing Series B Federally Taxable Refunding	S:AA-/A-1+c M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Merrill Lynch & Co	02-01-31 Term	VAR
07-13-00	\$11,885,000	California Housing Finance Agency CDIAC Number: 2000-1305 Conduit revenue bond Single-family housing Series O Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) State Treasurer (UW) Lehman Brothers	08-01-17 Comb	5.4 TIC



## 2000 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
07-13-00	\$81,400,000	California Housing Finance Agency CDIAC Number: 2000-1306 Conduit revenue bond Single-family housing Series P & S Subject to Alternative Minimum Tax Refunding	S:AAA/Sp-1+ M:Aaa/Aa2/ MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) State Treasurer (UW) Lehman Brothers	02-01-19 Comb	4.856 TIC
07-13-00	\$140,000,000	California Housing Finance Agency CDIAC Number: 2000-1307 Conduit revenue bond Single-family housing Series R Federally Taxable	S:AAA/A-1 M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) State Treasurer (UW) Lehman Brothers	02-01-32 Term	VAR
07-26-00	\$269,038,416	California Housing Finance Agency CDIAC Number: 2000-1357 Conduit revenue bond Multifamily housing Issue A Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Corp Trust (UW) FNMA	07-01-17 Term	
07-13-00	\$45,000,000	California Housing Finance Agency CDIAC Number: 2000-1413 Conduit revenue bond Single-family housing Series Q Subject to Alternative Minimum Tax Refunding	S:AAA/A-1 M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) State Treasurer (UW) Lehman Brothers	02-01-32 Term	VAR
09-14-00	\$44,072,899	California Housing Finance Agency CDIAC Number: 2000-1536 Conduit revenue bond Single-family housing Series T & W Subject to Alternative Minimum Tax Refunding	S:AAA/SP-1+ M:Aa2/MIG1	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Bear Stearns	02-01-32 Comb	6.045 TIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
09-14-00	\$102,000,000	California Housing Finance Agency CDIAC Number: 2000-1537 Conduit revenue bond Single-family housing Series V Federally Taxable	S:AAA/A-1 M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Bear Stearns	02-01-32 Term	VAR
09-14-00	\$39,200,000	California Housing Finance Agency CDIAC Number: 2000-1659 Conduit revenue bond Single-family housing Series U Subject to Alternative Minimum Tax	NR  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Bear Stearns	02-01-17 Term	VAR
11-15-00	\$19,520,000	California Housing Finance Agency CDIAC Number: 2000-1686 Conduit revenue bond Multifamily housing Series D	S:AA-/A-1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Lehman Brothers	02-01-31 Term	VAR
11-15-00	\$63,300,000	California Housing Finance Agency CDIAC Number: 2000-1687 Conduit revenue bond Multifamily housing Series C Subject to Alternative Minimum Tax	S:AA-/A-1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Lehman Brothers	02-01-33 Term	VAR
11-15-00	\$21,085,000	California Housing Finance Agency CDIAC Number: 2000-1764 Conduit revenue bond Single-family housing Series X-1 Refunding	S:AAA/A-1 M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-15 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-15-00	\$36,445,000	California Housing Finance Agency CDIAC Number: 2000-1765 Conduit revenue bond Single-family housing Series X-2 Subject to Alternative Minimum Tax Refunding	S:AAA/A-1 M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-31 Term	VAR
11-15-00	\$102,000,000	California Housing Finance Agency CDIAC Number: 2000-1767 Conduit revenue bond Single-family housing Series Z Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-31 Term	7.058 TIC
11-15-00	\$31,555,596	California Housing Finance Agency CDIAC Number: 2000-1897 Conduit revenue bond Single-family housing Series Y Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-31 Comb	6.226 TIC
03-31-00	\$106,400,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0095 Conduit revenue bond Power generation/transmission CA Independent Sys Operator Corp Refunding	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Bankers Trust (UW) JP Morgan Securities	04-01-09 Term	VAR
04-13-00	\$5,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0122 Conduit revenue bond Industrial development Gold Coast Baking Co Inc Subject to Alternative Minimum Tax	S:A/A-1  LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Corp Trust (UW) Gates Cap Corp	04-01-12 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
07-27-00	\$6,960,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0338 Conduit revenue bond Industrial development Chatsworth Products Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) Wells Fargo Bank	07-01-25 Term	VAR
05-17-00	\$3,435,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0339 Conduit revenue bond Industrial development Fairmont Sign Co Series B Federally Taxable	S:A/A-1  LOC	Neg	(BC) Kutak Rock (FA) W Y Campbell & Co (EN) Comerica Bank (TR) US Bank Corp Trust (UW) Comerica Securities	05-01-25 Term	VAR
05-17-00	\$4,250,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0340 Conduit revenue bond Industrial development Fairmont Sign Co Series A Subject to Alternative Minimum Tax	S:A/A-1  LOC	Neg	(BC) Kutak Rock (FA) W Y Campbell & Co (EN) Comerica Bank (TR) US Bank Corp Trust (UW) Comerica Securities	05-01-25 Term	VAR
05-22-00	\$3,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0341 Conduit revenue bond Industrial development Bonny Doon Winery Inc Series A Subject to Alternative Minimum Tax	S:A/A-1  LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Corp Trust (UW) Gates Cap Corp	05-01-25 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-06-00	\$3,200,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0342 Conduit revenue bond Industrial development Adams Rite Mfg Co Series B Federally Taxable	S:AA-/A-1+     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Mellon First Bus Bank (TR) US Bank Corp Trust (UW) Dain Rauscher	06-01-25 Term	VAR
06-06-00	\$1,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0343 Conduit revenue bond Industrial development Adams Rite Mfg Co Series A Subject to Alternative Minimum Tax	S:AA-/A-1+     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Mellon First Bus Bank (TR) US Bank Corp Trust (UW) Dain Rauscher	06-01-25 Term	VAR
05-22-00	\$2,600,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0344 Conduit revenue bond Industrial development Bonny Doon Winery Inc Series B Federally Taxable	S:A/A-1     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Corp Trust (UW) Gates Cap Corp	05-01-25 Term	VAR
03-17-00	\$186,600,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0461 Conduit revenue bond Power generation/transmission CA Independent System Operator Corp Ser A & B Refunding	S:AAA/A-1+ M:Aaa/VMIG1   Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Bankers Trust (UW) JP Morgan Securities	04-01-08 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-14-00	\$1,950,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0497 Conduit revenue bond Industrial development Standard Abrasives Mfg Series A Subject to Alternative Minimum Tax	S:AA-/A-1+     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Mellon First Bus Bank (TR) US Bank Corp Trust (UW) Dain Rauscher	06-01-25 Term	VAR
06-14-00	\$550,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0498 Conduit revenue bond Industrial development Standard Abrasives Mfg Series B Federally Taxable	S:AA-/A-1+     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Mellon First Bus Bank (TR) US Bank Corp Trust (UW) Dain Rauscher	06-01-25 Term	VAR
06-21-00	\$430,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0499 Conduit revenue bond Industrial development Pleasant Mattress Inc Series B Federally Taxable	S:AA-/A-1+     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Wells Fargo Bank (TR) US Bank Corp Trust (UW) Dain Rauscher	06-01-25 Term	VAR
06-21-00	\$1,610,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0500 Conduit revenue bond Industrial development Pleasant Mattress Inc Series A Subject to Alternative Minimum Tax	S:AA-/A-1+     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Wells Fargo Bank (TR) US Bank Corp Trust (UW) Dain Rauscher	06-01-25 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
07-19-00	\$520,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0912 Conduit revenue bond Industrial development West Star Industries Series B Federally Taxable	S:A+/A-1     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) US Bank (TR) Wells Fargo Bank (UW) Dain Rauscher	07-01-26 Term	VAR
07-19-00	\$1,980,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0913 Conduit revenue bond Industrial development West Star Industries Series A Subject to Alternative Minimum Tax	S:A+/A-1     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) US Bank Natl Assoc (TR) Wells Fargo Bank (UW) Dain Rauscher	07-01-26 Term	VAR
08-01-00	\$6,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0914 Conduit revenue bond Industrial development Lance Camper Mfg Corp Series A Subject to Alternative Minimum Tax	S:A1/VMIG1     LOC	Neg	(BC) Kutak Rock (EN) Union Bank of CA (TR) US Bank Corp Trust (UW) BNY Capital Markets	08-01-25 Term	VAR
08-01-00	\$2,920,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-0915 Conduit revenue bond Industrial development Lance Camper Mfg Corp Series B Subject to Alternative Minimum Tax Refunding	S:A1/VMIG1     LOC	Neg	(BC) Kutak Rock (EN) Union Bank of CA (TR) US Bank Corp Trust (UW) BNY Capital Markets	08-01-25 Term	VAR





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-28-00	\$16,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-1073 Conduit revenue bond Health care facilities The Scripps Research Institute	M:A1 F:AA-	Neg	(BC) Orrick Herrington (TR) State Street Bank CA (UW) Morgan Stanley	07-01-30 Comb	5.787 NIC
07-25-00	\$3,500,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-1321 Conduit revenue bond Industrial development Haig Precision Mfg Corp Subject to Alternative Minimum Tax	S:A-/A-2  LOC	Neg	(BC) Orrick Herrington (FA) Walter Vennemeyer (EN) Bank of the West (TR) Wells Fargo Bank (UW) US Bancorp Piper	07-01-30 Term	VAR
09-20-00	\$107,445,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-1457 Conduit revenue bond Public building Asian Art Museum of SF	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) JP Morgan Securities	06-01-30 Comb	5.799 TIC
10-12-00	\$4,400,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-1557 Conduit revenue bond Industrial development Murietta Circuits Series A Subject to Alternative Minimum Tax	S:A/A-1  LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Corp Trust (UW) Dain Rauscher	10-01-26 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-12-00	\$550,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-1558 Conduit revenue bond Industrial development Murietta Circuits Series B Federally Taxable	S:A/A-1     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Corp Trust (UW) Dain Rauscher	10-01-26 Term	VAR
11-14-00	\$3,750,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-1559 Conduit revenue bond Industrial development Intl Raisins Inc Series A Subject to Alternative Minimum Tax	F:A/F1     LOC	Neg	(BC) Kutak Rock (EN) Manufacturers (TR) US Bank Corp Trust (UW) Gates Cap Corp	11-01-20 Term	VAR
11-14-00	\$1,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-1560 Conduit revenue bond Industrial development Intl Raisins Inc Series B Federally Taxable	F:A/F1     LOC	Neg	(BC) Kutak Rock (EN) Manufacturers (TR) US Bank Corp Trust (UW) Gates Cap Corp	11-01-20 Term	VAR
10-10-00	\$1,885,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-1561 Conduit revenue bond Industrial development Chaparral Property IV Series A Subject to Alternative Minimum Tax	S:A/A-1     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Corp Trust (UW) Gates Cap Corp	10-01-26 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-10-00	\$135,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-1562 Conduit revenue bond Industrial development Chaparral Property IV Series B Federally Taxable	S:A/A-1     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Corp Trust (UW) Gates Cap Corp	10-01-26 Term	VAR
10-10-00	\$240,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-1563 Conduit revenue bond Industrial development Metrotile Mfg Series A Subject to Alternative Minimum Tax	S:A/A-1     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Corp Trust (UW) Gates Cap Corp	10-01-10 Term	VAR
10-10-00	\$1,760,000	California Infrastructure & Economic Development Bank CDIAC Number: 2000-1564 Conduit revenue bond Industrial development Metrotile Mfg Series B Federally Taxable	S:A/A-1     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Corp Trust (UW) Gates Cap Corp	10-01-10 Term	VAR
06-06-00	\$1,360,000	California Pollution Control Financing Authority CDIAC Number: 2000-0372 Conduit revenue bond Solid waste recovery facilities Sonoma Compost Co Subject to Alternative Minimum Tax	F:AA/F1+    LOC	Neg	(BC) Leslie M Lava (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) Westhoff Cone	06-01-05 Term	VAR



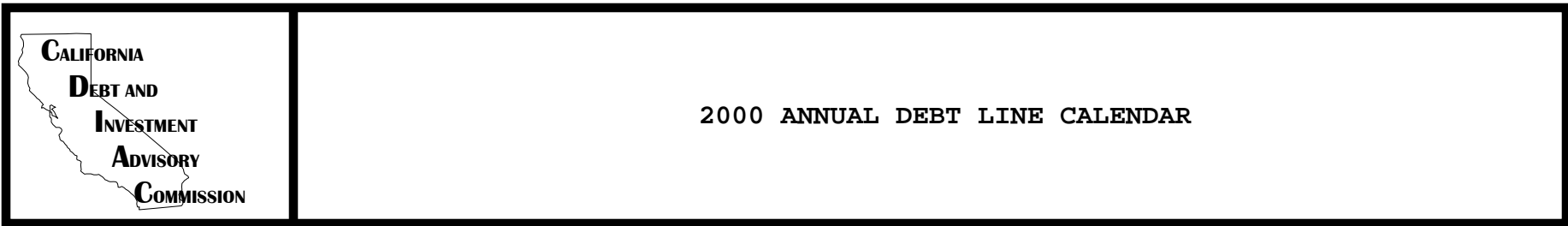
2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-13-00	\$11,740,000	California Pollution Control Financing Authority CDIAC Number: 2000-0373 Conduit revenue bond Solid waste recovery facilities Metropolitan Recycling Corp Series A & B Subject to Alternative Minimum Tax	F:A+/F1    LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) BNY Western Trust (UW) Westhoff Cone	06-01-20 Term	VAR
05-01-00	\$8,500,000	California Pollution Control Financing Authority CDIAC Number: 2000-0412 Conduit revenue bond Solid waste recovery facilities West Valley MRF LLC Subject to Alternative Minimum Tax	F:A+/F1   LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) Union Bank of CA (TR) BNY Western Trust (UW) Westhoff Cone	06-01-30 Term	VAR
05-22-00	\$10,310,000	California Pollution Control Financing Authority CDIAC Number: 2000-0413 Conduit revenue bond Solid waste recovery facilities Alameda County Industries Inc Subject to Alternative Minimum Tax	F:AA+/F1+   LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) Westhoff Cone	06-01-20 Term	VAR
06-19-00	\$8,240,000	California Pollution Control Financing Authority CDIAC Number: 2000-0491 Conduit revenue bond Solid waste recovery facilities Burrtec Waste Industries Inc Subject to Alternative Minimum Tax	F:A/F1   LOC	Neg	(BC) Fulbright & Jaworski (EN) Union Bank of CA (TR) BNY Western Trust (UW) Westhoff Cone	06-01-20 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-21-00	\$5,425,000	California Pollution Control Financing Authority CDIAC Number: 2000-1227 Conduit revenue bond Solid waste recovery facilities MarBorg Industries Subject to Alternative Minimum Tax	F:AAA/F1+    LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) Santa Barbara Bank & Trst (TR) BNY Western Trust (UW) Westhoff Cone	06-01-20 Term	VAR
10-03-00	\$3,100,000	California Pollution Control Financing Authority CDIAC Number: 2000-1478 Conduit revenue bond Solid waste recovery facilities Garaventa Enterprises Inc Subject to Alternative Minimum Tax	F:AA/F1+    LOC	Neg	(BC) Leslie M Lava (EN) Bank of America (TR) BNY Western Trust (UW) Westhoff Cone	10-01-10 Term	VAR
09-19-00	\$3,300,000	California Pollution Control Financing Authority CDIAC Number: 2000-1479 Conduit revenue bond Solid waste recovery facilities Solid Wastes of Willits Inc Series A Subject to Alternative Minimum Tax	F:AA/F1+    LOC	Neg	(BC) Leslie M Lava (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) Westhoff Cone	09-01-15 Term	VAR
09-19-00	\$620,000	California Pollution Control Financing Authority CDIAC Number: 2000-1480 Conduit revenue bond Solid waste recovery facilities Solid Wastes of Willits Inc Series B Federally Taxable	F:AA/F1+    LOC	Neg	(BC) Leslie M Lava (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) Westhoff Cone	09-01-05 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
09-12-00	\$6,350,000	California Pollution Control Financing Authority CDIAC Number: 2000-1481 Conduit revenue bond Solid waste recovery facilities CR&R Inc Subject to Alternative Minimum Tax	F:A+/F1    LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) BNY Western Trust (UW) Westhoff Cone	09-01-10 Term	VAR
11-01-00	\$16,700,000	California Pollution Control Financing Authority CDIAC Number: 2000-1533 Conduit revenue bond Pollution control EDCO Disposal Corp Subject to Alternative Minimum Tax	F:AA/F1+   LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) Westhoff Cone	10-01-10 Term	VAR
11-08-00	\$5,775,000	California Pollution Control Financing Authority CDIAC Number: 2000-1551 Conduit revenue bond Solid waste recovery facilities Sunset Waste Paper Inc Subject to Alternative Minimum Tax	F:AA/F1+   LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) Westhoff Cone	11-01-20 Term	VAR
10-05-00	\$637,500	California Pollution Control Financing Authority CDIAC Number: 2000-1622 Other note Pollution control Alco Iron & Metal Co Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) BNY Western Trust (UW) Assoc Commercial	10-01-07 Serial	7.06 NIC



## 2000 ANNUAL DEBT LINE CALENDAR


<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-13-00	\$19,500,000	California Pollution Control Financing Authority CDIAC Number: 2000-1683 Conduit revenue bond Pollution control ExxonMobil Refunding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Kutak Rock (FA) Saber Partners (TR) Bankers Trust (UW) Morgan Stanley	04-01-17 Term	VAR
11-16-00	\$612,000	California Pollution Control Financing Authority CDIAC Number: 2000-1733 Other note Pollution control CRM Co	NR	Neg	(BC) Gilmore & Bell (TR) BNY Western Trust (UW) Banc of America Lease	11-01-05 Serial	5.868 NIC
12-21-00	\$1,900,000	California Pollution Control Financing Authority CDIAC Number: 2000-1870 Other note Pollution control Potential Industries Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Leslie M Lava (TR) BNY Western Trust (UW) Safeco Credit Co	06-01-08 Term	6.18 TIC
03-02-00	\$17,055,000	California School Finance Authority CDIAC Number: 2000-0104 Grant anticipation note Project, interim financing Smart Bonds	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) State Street Bank CA (UW) JP Morgan Securities	10-01-00 Term	3.527 NIC
05-18-00	\$13,815,000	California School Finance Authority CDIAC Number: 2000-0345 Grant anticipation note Project, interim financing Smart Bonds	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) State Street Bank CA (UW) JP Morgan Securities	10-01-00 Term	5.326 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-14-00	\$29,795,000	California State Public Works Board CDIAC Number: 2000-0090 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections Series A	S:AAA/A+(p) M:Aaa/A1 F:AAA/A+	Neg	(BC) Stradling Yocca (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney	10-01-20 Serial	5.359 NIC
06-14-00	\$8,785,000	California State Public Works Board CDIAC Number: 2000-0091 Public lease revenue bond Prisons, jails, correctional facilities CA Youth Authority Series B	S:AAA/A+(p) M:Aaa/A1 F:AAA/A+	Neg	(BC) Stradling Yocca (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney	10-01-20 Serial	5.365 NIC
11-15-00	\$11,805,000	California State Public Works Board CDIAC Number: 2000-1674 Public lease revenue bond Public building California Highway Patrol	S:AA- M:Aa3 F:A+	Neg	(BC) Arter & Hadden (TR) State Treasurer (UW) Dain Rauscher	11-01-20 Comb	4.98 NIC
11-15-00	\$27,480,000	California State Public Works Board CDIAC Number: 2000-1675 Public lease revenue bond Public building Dept of Justice	S:AA-(p) M:Aa3 F:A+	Neg	(BC) Arter & Hadden (TR) State Treasurer (UW) Dain Rauscher	11-01-20 Comb	4.98 NIC
11-15-00	\$12,160,000	California State Public Works Board CDIAC Number: 2000-1676 Public lease revenue bond Parking Dept of General Services	S:AA- M:Aa3 F:A+	Neg	(BC) Arter & Hadden (TR) State Treasurer (UW) Dain Rauscher	11-01-20 Comb	4.98 NIC
06-15-00	\$18,990,000	California State University Fullerton Foundation CDIAC Number: 2000-1148 Public enterprise revenue bond College, university facility Office Bldg Series A	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (EN) MBIA (TR) Union Bank of CA (UW) George K Baum	07-01-30 Comb	5.706 NIC



	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-15-00	\$10,010,000	California State University Fullerton Foundation CDIAC Number: 2000-1149 Public enterprise revenue bond College, university facility College Park Fullerton Series B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) Union Bank of CA (UW) George K Baum	07-01-30 Term	7.791 NIC
02-23-00	\$500,000,000	State of California CDIAC Number: 2000-0050 General obligation bond K-12 school facility Class Size Red Pub Ed Fac 1998	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Goldman Sachs	03-01-30 Comb	5.64 NIC
03-28-00	\$26,500,000	State of California CDIAC Number: 2000-0178 General obligation bond Single-family housing Veterans Series BS Refunding	S:AA- M:Aa3 F:AA	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-08 Serial	4.907 TIC
04-19-00	\$2,500,000	State of California CDIAC Number: 2000-0190 General obligation bond K-12 school facility School Fac Nov 1992	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Julia Sylva (FA) PRAG (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	05-01-30 Comb	5.553 NIC
04-19-00	\$50,500,000	State of California CDIAC Number: 2000-0419 General obligation bond College, university facility Class Size Red Pub Ed Fac 1998	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Julia Sylva (FA) PRAG (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	05-01-30 Comb	5.553 NIC




2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
04-19-00	\$233,000,000	State of California CDIAC Number: 2000-0420 General obligation bond K-12 school facility Class Size Red Pub Ed Fac 1998	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Julia Sylva (FA) PRAG (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	05-01-30 Comb	5.553 NIC
04-19-00	\$22,000,000	State of California CDIAC Number: 2000-0421 General obligation bond Seismic safety, improvements, repairs Earthquake Safety/Pub Bldg Rehab 1990	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Julia Sylva (FA) PRAG (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	05-01-30 Comb	5.553 NIC
04-19-00	\$25,000,000	State of California CDIAC Number: 2000-0422 General obligation bond College, university facility Pub Ed Fac 1996	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Julia Sylva (FA) PRAG (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	05-01-30 Comb	5.553 NIC
04-19-00	\$9,500,000	State of California CDIAC Number: 2000-0423 General obligation bond K-12 school facility Pub Ed Fac 1996	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Julia Sylva (FA) PRAG (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	05-01-30 Comb	5.553 NIC




2000 ANNUAL DEBT LINE CALENDAR


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<u>State of California</u>							
04-19-00	\$6,000,000	State of California CDIAC Number: 2000-0424 General obligation bond Water supply, storage, distribution Safe Drinking Water 1986	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA	Comp	(BC) Julia Sylva (FA) PRAG (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	05-01-30 Comb	5.553 NIC
04-19-00	\$2,000,000	State of California CDIAC Number: 2000-0425 General obligation bond K-12 school facility School Fac Nov 1990	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA	Comp	(BC) Julia Sylva (FA) PRAG (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	05-01-30 Comb	5.553 NIC
04-19-00	\$6,500,000	State of California CDIAC Number: 2000-0426 General obligation bond K-12 school facility School Fac June 1992	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA	Comp	(BC) Julia Sylva (FA) PRAG (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	05-01-30 Comb	5.553 NIC
04-19-00	\$134,500,000	State of California CDIAC Number: 2000-0427 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA	Comp	(BC) Julia Sylva (FA) PRAG (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	05-01-30 Comb	5.553 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
04-19-00	\$8,500,000	State of California CDIAC Number: 2000-0428 General obligation bond Water supply, storage, distribution Water Conservation/Quality 1986	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Julia Sylva (FA) PRAG (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	05-01-30 Comb	5.553 NIC
06-20-00	\$258,000,000	State of California CDIAC Number: 2000-0467 General obligation bond Other, multiple educational uses Class Size Red K-Univ Pub Ed Fac 1998 Refunding	S:AA- M:Aa3 F:AA	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	06-01-30 Comb	5.337 TIC
06-20-00	\$73,120,000	State of California CDIAC Number: 2000-1315 General obligation bond College, university facility Pub Ed Fac 1996 Refunding	S:AA- M:Aa3 F:AA	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	06-01-30 Comb	5.337 TIC
06-20-00	\$7,880,000	State of California CDIAC Number: 2000-1316 General obligation bond Prisons, jails, correctional facilities Co Correctional Fac/Youth Fac 1988 Refunding	S:AA- M:Aa3 F:AA	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	06-01-30 Comb	5.337 TIC
06-20-00	\$11,000,000	State of California CDIAC Number: 2000-1317 General obligation bond Public transit Clean Air/Transportation 1990 Refunding	S:AA- M:Aa3 F:AA	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	06-01-30 Comb	5.337 TIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
09-13-00	\$700,000,000	State of California CDIAC Number: 2000-1447 General obligation bond College, university facility Various Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Pamela S Jue (FA) PRAG (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-30 Comb	5.101 NIC
10-17-00	\$16,870,000	State of California CDIAC Number: 2000-1623 General obligation bond Public transit Clean Air/Transportation 1990 Ser Y Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Corporate Counsel (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	10-01-11 Serial	5.172 TIC
11-29-00	\$400,000,000	State of California CDIAC Number: 2000-1746 General obligation bond College, university facility Class Size Red K-Univ Pub Ed Fac 1998 Ser P	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Holland & Knight (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Lehman Brothers	12-01-30 Comb	5.026 TIC
09-13-00	\$50,000,000	State of California CDIAC Number: 2000-1776 General obligation bond Public transit Clean Air/Transportation 1990 Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Pamela S Jue (FA) PRAG (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-30 Comb	5.101 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
09-13-00	\$100,000,000	State of California CDIAC Number: 2000-1777 General obligation bond College, university facility Class Size Red Pub Ed Fac 1998 Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Pamela S Jue (FA) PRAG (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-30 Comb	5.101 NIC
12-06-00	\$77,800,000	State of California CDIAC Number: 2000-1778 General obligation bond Single-family housing Veterans Series BT Subject to Alternative Minimum Tax Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) State Treasurer (UW) Bear Stearns	12-01-26 Serial	5.138 TIC
12-06-00	\$37,600,000	State of California CDIAC Number: 2000-1779 General obligation bond Single-family housing Veterans Series BU Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) State Treasurer (UW) Bear Stearns	12-01-17 Serial	5.138 TIC
10-17-00	\$650,000,000	State of California CDIAC Number: 2000-1788 General obligation bond College, university facility Class Size Red K-Univ Pub Ed Fac 1998 Ser S	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Corporate Counsel (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	10-01-30 Comb	5.172 TIC
10-17-00	\$4,485,000	State of California CDIAC Number: 2000-1789 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water Supply 1996 Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Corporate Counsel (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	10-01-11 Serial	5.172 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-17-00	\$16,255,000	State of California CDIAC Number: 2000-1790 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Series J Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Corporate Counsel (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	10-01-11 Serial	5.172 TIC
10-17-00	\$17,740,000	State of California CDIAC Number: 2000-1791 General obligation bond College, university facility Class Size Red K-Univ Pub Ed Fac 1998 Ser O Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Corporate Counsel (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	10-01-11 Serial	5.172 TIC
10-17-00	\$48,135,000	State of California CDIAC Number: 2000-1792 General obligation bond K-12 school facility Public Education Fac 1996 Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Corporate Counsel (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	10-01-11 Serial	5.172 TIC
10-17-00	\$8,500,000	State of California CDIAC Number: 2000-1793 General obligation bond Public transit Passenger Rail/Clean Air 1990 Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Corporate Counsel (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	10-01-11 Serial	5.172 TIC



2000 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
10-17-00	\$4,980,000	State of California CDIAC Number: 2000-1794 General obligation bond College, university facility Higher Education Fac June 1992 Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Corporate Counsel (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	10-01-11 Serial	5.172 TIC
10-17-00	\$50,000,000	State of California CDIAC Number: 2000-1795 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water Supply 1996	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Corporate Counsel (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	10-04-11 Serial	5.172 TIC
10-17-00	\$50,000,000	State of California CDIAC Number: 2000-1796 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Series I	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Corporate Counsel (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	10-01-30 Comb	5.172 TIC
10-17-00	\$50,000,000	State of California CDIAC Number: 2000-1797 General obligation bond College, university facility Public Education Fac 1996	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Corporate Counsel (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	10-01-30 Comb	5.172 TIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-17-00	\$50,000,000	State of California CDIAC Number: 2000-1798 General obligation bond Public transit Clean Air/Transportation 1990 Series X	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Corporate Counsel (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	10-01-30 Comb	5.172 TIC
11-29-00	\$55,000,000	State of California CDIAC Number: 2000-1905 General obligation bond College, university facility Class Size Red K-Univ Pub Ed Fac 1998 Ser Q	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Holland & Knight (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Lehman Brothers	12-01-30 Comb	5.026 TIC
11-29-00	\$45,000,000	State of California CDIAC Number: 2000-1906 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Series K	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Holland & Knight (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Lehman Brothers	12-01-30 Comb	5.026 TIC
11-29-00	\$33,355,000	State of California CDIAC Number: 2000-1907 General obligation bond K-12 school facility Class Size Red K-Univ Pub Ed Fac 1998 Ser R Refunding	S:AA M:Aa2 F:AA  Ins	Comp	(BC) Holland & Knight (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-11 Serial	5.026 TIC
11-29-00	\$13,805,000	State of California CDIAC Number: 2000-1908 General obligation bond Public transit Clean Air/Transportation 1990 Refunding	S:AA M:Aa2 F:AA  Ins	Comp	(BC) Holland & Knight (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-11 Serial	5.026 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-29-00	\$6,985,000	State of California CDIAC Number: 2000-1909 General obligation bond Prisons, jails, correctional facilities Co Correctional Fac/Youth Fac 1988 Refunding	S:AA M:Aa2 F:AA	Comp	(BC) Holland & Knight (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-11 Serial	5.026 TIC
11-29-00	\$4,665,000	State of California CDIAC Number: 2000-1910 General obligation bond Seismic safety, improvements, repairs Earthquake Safety/Pub Bldg Rehab 1990 Refunding	S:AA M:Aa2 F:AA	Comp	(BC) Holland & Knight (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-11 Serial	5.026 TIC
11-29-00	\$1,340,000	State of California CDIAC Number: 2000-1911 General obligation bond College, university facility Higher Education Fac June 1990 Ser X Refunding	S:AA M:Aa2 F:AA	Comp	(BC) Holland & Knight (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-11 Serial	5.026 TIC
11-29-00	\$13,870,000	State of California CDIAC Number: 2000-1912 General obligation bond College, university facility Higher Education Fac June 1992 Series V Refunding	S:AA M:Aa2 F:AA	Comp	(BC) Holland & Knight (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-11 Serial	5.026 TIC
11-29-00	\$2,730,000	State of California CDIAC Number: 2000-1913 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1990 Refunding	S:AA M:Aa2 F:AA	Comp	(BC) Holland & Knight (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-11 Serial	5.026 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-29-00	\$12,520,000	State of California CDIAC Number: 2000-1914 General obligation bond Public transit Passenger Rail/Clean Air 1990 Refunding	S:AA M:Aa2 F:AA	Comp	(BC) Holland & Knight (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-11 Serial	5.026 TIC
11-29-00	\$9,075,000	State of California CDIAC Number: 2000-1915 General obligation bond K-12 school facility Pub Ed Fac 1996 Refunding	S:AA M:Aa2 F:AA	Comp	(BC) Holland & Knight (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-11 Serial	5.026 TIC
11-29-00	\$1,030,000	State of California CDIAC Number: 2000-1916 General obligation bond K-12 school facility School Fac 1988 Refunding	S:AA M:Aa2 F:AA	Comp	(BC) Holland & Knight (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-11 Serial	5.026 TIC
11-29-00	\$26,530,000	State of California CDIAC Number: 2000-1917 General obligation bond K-12 school facility School Fac June 1992 Refunding	S:AA M:Aa2 F:AA	Comp	(BC) Holland & Knight (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-11 Serial	5.026 TIC
11-29-00	\$18,970,000	State of California CDIAC Number: 2000-1918 General obligation bond K-12 school facility School Fac Nov 1992 Refunding	S:AA M:Aa2 F:AA	Comp	(BC) Holland & Knight (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-11 Serial	5.026 TIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-29-00	\$3,395,000	State of California CDIAC Number: 2000-1919 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Series L Refunding	S:AA M:Aa2 F:AA	Comp	(BC) Holland & Knight (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-11 Serial	5.026 TIC
07-11-00	\$2,250,000	The CSU Chico Research Foundation CDIAC Number: 2000-1256 Public enterprise revenue bond College, university facility Office Bldg & Soccer Stadium	NR	Neg	(BC) Orrick Herrington (UW) Transamerica Pub Fin	06-01-20 Term	VAR
09-12-00	\$359,265,000	The Regents of the University of California CDIAC Number: 2000-1380 Public enterprise revenue bond Other, multiple educational uses Series K & L Refunding	S:AA M:Aa2	Comp	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Banc of America Sec	09-01-30 Comb	5.19 NIC
11-14-00	\$69,000,000	The Regents of the University of California CDIAC Number: 2000-1655 Public enterprise revenue bond Hospital UC San Diego Med Ctr Refunding	S:A+/AAA M:A1/Aaa  Ins	Comp	(BC) Orrick Herrington (EN) FSA (TR) BNY Western Trust (UW) Salomon Smith Barney	12-01-19 Serial	4.911 NIC
04-04-00	\$20,980,000	Trustees of the California State University CDIAC Number: 2000-0141 Public enterprise revenue bond College, university facility CA State Polytechnic Univ Pomona Student	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) State Treasurer (UW) Banc of America Sec	07-01-30 Comb	5.557 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
10-11-00	\$12,810,000	Trustees of the California State University CDIAC Number: 2000-1440 Public enterprise revenue bond College, university housing CSU San Bernardino Coyote Apts	S:AAA/AA- M:Aaa/Aa3	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) State Treasurer (UW) PaineWebber	11-01-31 Comb	5.35 NIC
10-11-00	\$14,095,000	Trustees of the California State University CDIAC Number: 2000-1590 Public enterprise revenue bond College, university facility San Diego State Univ Prkg System	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	11-01-25 Comb	5.09 NIC
<u>Alameda</u>							
04-05-00	\$29,500,000	Alameda CDIAC Number: 2000-0018 Certificates of participation/leases Power generation/transmission Alameda Power & Telecom Ser AT Federally Taxable Refunding	S:AAA/A- F:AAA/A-	Neg	(BC) Foley & Lardner (FA) E Wagner & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Salomon Smith Barney	07-01-30 Term	VAR
12-01-00	\$16,000,000	Alameda CDIAC Number: 2000-0019 Certificates of participation/leases Multiple capital improvements, public works Alameda Power & Telecom Ser B Federally Taxable	NR	Neg	(BC) Foley & Lardner (FA) E Wagner & Assoc (TR) State Street Bank CA (UW) CBL Capital Corp	05-31-04 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
03-28-00	\$9,545,000	Alameda CDIAC Number: 2000-0020 Certificates of participation/leases Power generation/transmission Alameda Power & Telecom Electric Ser A Refunding	S:AAA/A-  F:AAA/A-  Ins	Neg	(BC) Foley & Lardner (FA) E Wagner & Assoc (EN) MBIA (UW) Salomon Smith Barney	07-01-30 Comb	5.759 NIC
06-07-00	\$6,500,000	Alameda City Unified School District CDIAC Number: 2000-0391 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	07-05-01 Term	4.3 NIC
06-08-00	\$1,820,000	Alameda City Unified School District CDIAC Number: 2000-0922 Certificates of participation/leases Other, multiple educational uses	S:AAA  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	05-01-20 Comb	5.705 NIC
05-31-00	\$50,000,000	Alameda County CDIAC Number: 2000-1119 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Harrison Taylor (FA) The Knight Group (TR) Alameda Co (UW) M R Beal & Co	07-02-01 Term	5 NIC
06-08-00	\$20,950,000	Alameda County Board Of Education CDIAC Number: 2000-0388 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) First Albany Corp	07-05-01 Term	4.276 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
07-11-00	\$4,000,000	Alameda County Industrial Development Authority CDIAC Number: 2000-1139 Conduit revenue bond Industrial development Plastikon Industries Inc Series A Subject to Alternative Minimum Tax	S:AA-/A-1+     LOC	Neg	(BC) Lofton De Lancie (FA) Progressive Capital (EN) Bank of CA (TR) Wells Fargo Bank (UW) US Bancorp Piper	07-01-30 Term	VAR
07-11-00	\$2,500,000	Alameda County Industrial Development Authority CDIAC Number: 2000-1140 Conduit revenue bond Industrial development Plastikon Industries Inc Series B Federally Taxable	S:AA-/A-1+     LOC	Neg	(BC) Lofton De Lancie (FA) Progressive Capital (EN) Bank of America (TR) Wells Fargo Bank (UW) US Bancorp Piper	07-01-30 Term	VAR
06-29-00	\$2,000,000	Alameda County Industrial Development Authority CDIAC Number: 2000-1141 Conduit revenue bond Industrial development United Manufacturing Assembly Inc Series Subject to Alternative Minimum Tax	S:A/A-1     LOC	Neg	(BC) Lofton De Lancie (FA) Progressive Capital (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) Dain Rauscher	06-01-30 Term	VAR
06-29-00	\$1,000,000	Alameda County Industrial Development Authority CDIAC Number: 2000-1142 Conduit revenue bond Industrial development United Manufacturing Assembly Inc Ser B Federally Taxable	S:A/A-1     LOC	Neg	(BC) Lofton De Lancie (FA) Progressive Capital (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) Dain Rauscher	06-01-30 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
10-31-00	\$3,500,000	Alameda County Industrial Development Authority CDIAC Number: 2000-1635 Conduit revenue bond Industrial development Niles Machine & Tool Works Inc Series A Subject to Alternative Minimum Tax	S:AA-/A-1+     LOC	Neg	(BC) Lofton De Lancie (FA) Progressive Capital (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) US Bancorp Piper	11-01-30 Term	VAR
10-31-00	\$1,500,000	Alameda County Industrial Development Authority CDIAC Number: 2000-1636 Conduit revenue bond Industrial development Niles Machine & Tool Works Inc Series B Federally Taxable	S:AA-/A-1+     LOC	Neg	(BC) Lofton De Lancie (FA) Progressive Capital (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) US Bancorp Piper	11-01-30 Term	VAR
06-07-00	\$1,415,000	Albany (CSCDA) CDIAC Number: 2000-0973 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
07-25-00	\$5,000,000	Albany Unified School District CDIAC Number: 2000-1342 General obligation bond K-12 school facility	M:Aaa   Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	08-01-25 Comb	5.31 NIC
06-15-00	\$75,000,000	Association of Bay Area Governments CDIAC Number: 2000-1082 Special assessment bond Multiple capital improvements, public works Windemere Ranch AD 1991-1	NR	Neg	(BC) Jones Hall (TR) US Trust Co of CA (UW) Altura Nelson	09-02-30 Comb	7.436 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
12-07-00	\$15,000,000	Berkeley CDIAC Number: 2000-1850 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Northcross Hill Ach (TR) Berkeley (UW) Banc of America Sec	12-17-01 Term	3.709 NIC
05-23-00	\$21,000,000	Berkeley Unified School District CDIAC Number: 2000-0366 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	08-01-24 Comb	5.747 TIC
08-31-00	\$13,170,000	Berkeley Unified School District CDIAC Number: 2000-0393 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	09-20-01 Term	3.889 NIC
02-01-00	\$374,900	Castro Valley Sanitary District CDIAC Number: 2000-0040 Special assessment bond Solid waste recovery facilities AD No 5	NR	Neg	(BC) Sturgis Ness (FA) Maas & Co (TR) Castro Vly San Dist (UW) Mark Pressman	09-02-15 Serial	6.46 NIC
07-20-00	\$8,500,000	Castro Valley Unified School District CDIAC Number: 2000-1324 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) US Bank (UW) Morgan Stanley Dean	08-01-25 Comb	5.394 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
06-07-00	\$3,085,000	Chabot-Las Positas Community College District (CCCFA) CDIAC Number: 2000-0238 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+     Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
01-19-00	\$6,925,000	Fremont CDIAC Number: 1999-2047 Other note Project, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Fremont (UW) Banc of America Sec	09-01-00 Term	2.247 NIC
06-06-00	\$9,000,000	Fremont CDIAC Number: 2000-1124 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Fremont (UW) Banc of America Sec	07-10-01 Term	4.312 NIC
08-15-00	\$20,940,000	Fremont CDIAC Number: 2000-1368 Other note Project, interim financing	M:MIG1	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Fremont (UW) Banc of America Sec	03-01-01 Term	3.913 NIC
07-18-00	\$50,000,000	Fremont Redevelopment Agency CDIAC Number: 2000-1159 Tax allocation bond Redevelopment, multiple purposes Merged	S:AAA M:Aaa   Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FSA (TR) Union Bank of CA (UW) Morgan Stanley Dean	09-01-14 Serial	4.774 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
06-28-00	\$4,960,000	Fremont Unified School District CDIAC Number: 2000-0333 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (TR) Alameda Co (UW) A G Edwards	07-10-01 Term	4.18 NIC
12-12-00	\$8,250,000	Fremont Unified School District CDIAC Number: 2000-1924 Certificates of participation/leases K-12 school facility	S:AAA	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) A G Edwards	02-01-11 Serial	4.485 NIC
06-07-00	\$2,815,000	Fremont-Newark Community College District (CCCFA) CDIAC Number: 2000-0244 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
03-24-00	\$293,249	Hayward Unified School District CDIAC Number: 2000-1080 Certificates of participation/leases Other, multiple educational uses Photocopiers	M:Baal	Neg	(BC) Schools Legal Counsel (UW) Kansas State Bank	01-15-05 Serial	7.5 NIC
05-23-00	\$46,812	Hayward Unified School District CDIAC Number: 2000-1312 Certificates of participation/leases Other, multiple educational uses Gestetner Copier	M:Baal	Neg	(UW) Kansas State Bank	01-15-05 Serial	7.591 NIC




2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
05-23-00	\$22,306	Hayward Unified School District CDIAC Number: 2000-1313 Certificates of participation/leases Other, multiple educational uses Gestetner Copiers	M:Baa1	Neg	(UW) Kansas State Bank	01-15-05 Serial	7.591 NIC
06-21-00	\$8,895,000	Hayward Unified School District (CSCRPA) CDIAC Number: 2000-0705 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
11-30-00	\$29,990,000	Livermore CDIAC Number: 2000-1541 Certificates of participation/leases Equipment	M:Aaa	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) Union Bank of CA (UW) Lehman Brothers	10-01-30 Term	VAR
07-17-00	\$24,030,000	Livermore CFD No 99-1 CDIAC Number: 2000-1221 Limited tax obligation bond Multiple capital improvements, public works Tri-Valley Technology Pk Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Union Bank of CA (UW) Salomon Smith Barney	09-01-30 Comb	6.39 TIC
06-07-00	\$5,000,000	New Haven Unified School District CDIAC Number: 2000-1136 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) Zions First Natl Bnk	07-05-01 Term	4.368 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
12-14-00	\$231,600	Newark CDIAC Number: 2001-0003 Special assessment bond Street construction and improvements Area ID No 33	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Wulff Hansen & Co	09-02-15 Term	6.275 NIC
08-29-00	\$13,999,881	Newark Unified School District CDIAC Number: 2000-1469 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) Prudential Sec Inc	08-01-25 Serial	5.672 TIC
04-26-00	\$28,759,848	Oakland CDIAC Number: 2000-0196 Certificates of participation/leases Equipment	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Municipal Finance Co (EN) Ambac (TR) Norwest Bk MN (UW) Banc of America Lease	04-26-10 Serial	5.401 TIC
07-18-00	\$65,000,000	Oakland CDIAC Number: 2000-0208 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Comp	(BC) Hawkins Delafield (FA) Pacific Financial (TR) Wells Fargo Bank (UW) Banc of America Sec	07-24-01 Term	4.183 NIC
07-11-00	\$10,750,000	Oakland CDIAC Number: o Bank General obligation bond Parks, open space Series D	S:AAA M:Aaa F:AAA  Ins	Comp	(BC) Lofton De Lancie (FA) Public Financial (EN) Ambac (TR) Chase Bk Sec of TX (UW) Prudential Sec Inc	09-01-25 Serial	5.12 TIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>HendC Ison C .</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>						
07-11-00	\$9,000,000	Oakland CDIAC Number: 2000-0380 General obligation bond Parks, open space Series E Refunding	S:AAA M:Aaa F:AAA  Ins	Comp (BC) ate (FA) Public Financial (EN) Ambac (TR) Chase Bk Sec of TX (UW) Prudential Sec Inc	09-01-15 Serial	5.12 TIC
04-28-00	\$39,395,000	Oakland Redevelopment Agency CDIAC Number: 2000-0200 Tax allocation bond Multifamily housing Federally Taxable	S:AAA M:Aaa F:AAA  Ins	Neg (BC) Orrick Herrington (FA) HDL Coren & Cone (EN) MBIA (TR) BNY Western Trust (UW) Oakland JPFA	09-01-18 Comb	8.203 TIC
03-30-00	\$75,000,000	Oakland Unified School District CDIAC Number: 2000-0056 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp (BC) Harrison Taylor (FA) Kelling Northcross (EN) MBIA (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-24 Comb	5.535 TIC
09-28-00	\$40,000,000	Oakland Unified School District CDIAC Number: 2000-1484 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+   Ins	Neg (BC) Orrick Herrington (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	10-11-01 Term	3.651 NIC
05-18-00	\$150,800,000	Oakland-Alameda County Coliseum Authority CDIAC Number: 2000-0369 Public lease revenue bond Recreation and sports facilities Oakland Coliseum Series C-1 & C-2 Refunding	S:AA-/A-1+ M:Aa3/VMIG1 F:AA-/F1+  LOC	Neg (BC) Webster & Anderson (FA) Public Financial (EN) Canadian Imperial Bk (TR) Chase Bk Sec of TX (UW) Lehman Brothers	02-01-25 Comb	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
05-18-00	\$50,500,000	Oakland-Alameda County Coliseum Authority CDIAC Number: 2000-0370 Public lease revenue bond Recreation and sports facilities Oakland Coliseum Series D Federally Taxable Refunding	S:A+/A-1 M:Aa3/VMIG1 F:AA-/F1+  LOC	Neg	(BC) Webster & Anderson (FA) Public Financial (EN) First Union Ntl Bank (TR) Chase Bk Sec of TX (UW) Lehman Brothers	02-01-11 Term	VAR
04-04-00	\$13,500,000	Peralta Community College District CDIAC Number: 2000-0207 General obligation bond College, university facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) Ambac (TR) US Bank Corp Trust (UW) PaineWebber	08-01-24 Comb	5.433 NIC
06-07-00	\$6,460,000	Peralta Community College District (CCCFA) CDIAC Number: 2000-0256 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
06-07-00	\$4,500,000	Pleasanton Unified School District CDIAC Number: 2000-1137 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	07-05-01 Term	4.32 NIC
10-17-00	\$15,000,000	Pleasanton Unified School District CDIAC Number: 2000-1610 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Prudential Sec Inc	08-01-25 Comb	5.5 TIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
03-30-00	\$400,000,000	Port Of Oakland CDIAC Number: 2000-0199 Public enterprise revenue bond Ports, marinas Vision 2000 Series K Subject to Alternative Minimum Tax	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Webster & Anderson (FA) Fullerton & Friar (EN) FGIC (TR) US Bank Corp Trust (UW) Goldman Sachs	11-01-30 Comb	5.856 TIC
02-09-00	\$60,000,000	San Francisco Bay Area Transit Financing Authority CDIAC Number: 2000-0032 Commercial paper Project, interim financing Airport Extension Series E	S:A-1+ M:P-1  LOC	Neg	(BC) Orrick Herrington (FA) Dain Rauscher (EN) State Street Bank MA (TR) US Bank Corp Trust (UW) Goldman Sachs	07-27-00 Term	VAR
02-09-00	\$40,000,000	San Francisco Bay Area Transit Financing Authority CDIAC Number: 2000-0165 Commercial paper Project, interim financing Airport Extension Series F	S:A-1+ M:P-1  LOC	Neg	(BC) Orrick Herrington (FA) Dain Rauscher (EN) State Street Bank MA (TR) US Bank Corp Trust (UW) Lehman Brothers	07-27-00 Term	VAR
08-03-00	\$5,495,000	San Leandro CFD No 1 CDIAC Number: 2000-1389 Limited tax obligation bond Multiple capital improvements, public works Cherrywood	NR	Neg	(BC) Jones Hall (FA) Emily Wagner & Assoc (TR) US Bank Corp Trust (UW) Prager McCarthy	09-01-25 Comb	6.508 NIC






2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
08-01-00	\$10,000,000	San Leandro Unified School District CDIAC Number: 2000-1433 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-25 Comb	5.399 TIC
09-12-00	\$6,500,000	San Leandro Unified School District CDIAC Number: 2000-1542 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) Prudential Sec Inc	09-25-01 Term	3.87 NIC
06-28-00	\$56,533	St Paul United Methodist Church CDIAC Number: 2000-1900 Certificates of participation/leases Other, multiple educational uses	NR	Neg	(UW) Kansas State Bank	10-13-03 Serial	11.900 NIC
06-21-00	\$350,000	Sunol Glen Unified School District (CSCRPA) CDIAC Number: 2000-0502 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Amador</u>							
06-21-00	\$1,500,000	Amador County Office of Education (CSCRPA) CDIAC Number: 2000-0706 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Amador</u>							
06-21-00	\$5,040,000	Amador County Unified School District (CSCRPA) CDIAC Number: 2000-0503 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Butte</u>							
02-09-00	\$640,530	Biggs CDIAC Number: 2000-0043 Certificates of participation/leases Wastewater collection, treatment Series A & B	NR	Neg	(BC) Orrick Herrington (TR) Biggs (UW) USDA Rural	09-01-39 Serial	4.497 NIC
02-09-00	\$133,000	Biggs CDIAC Number: 2000-0098 Certificates of participation/leases Wastewater collection, treatment Series C	NR	Neg	(BC) Orrick Herrington (TR) Biggs (UW) USDA Rural	09-01-39 Serial	3.248 NIC
06-07-00	\$5,000,000	Butte County (CSCDA) CDIAC Number: 2000-0979 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
09-27-00	\$31,200,000	Butte County Board of Education CDIAC Number: 2000-1539 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Butte Co (UW) Zions First Natl Bnk	10-12-01 Term	3.703 TIC


	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Butte</u>					
01-14-00	\$1,190,000	Butte County Housing Authority CDIAC Number: 1999-2009 Bond anticipation note Project, interim financing Park Place Apts	NR	Neg	(BC) Jones Hall (TR) Chase Manhattan Bank (UW) Seattle-Northwest	11-01-00 Term	5.95 NIC
06-28-00	\$4,550,000	Butte County Housing Authority CDIAC Number: 2000-0634 Conduit revenue bond Multifamily housing Affordable Housing Pool Refunding	NR	Neg	(BC) Jones Hall (TR) Chase Manhattan Trust (UW) Seattle-Northwest	10-01-30 Comb	7.398 NIC
06-07-00	\$5,000,000	Butte-Glenn Community College District (CCCFA) CDIAC Number: 2000-0236 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	08-03-01 Term	4.52 NIC
04-14-00	\$120,000	Gridley Unified School District CDIAC Number: 2000-1081 Certificates of participation/leases Other, multiple educational uses Relocatable Classrooms	NR	Neg	(BC) Carol J Tener (FA) Government Fin Strategies (UW) Public-Finance.Com	05-11-07 Serial	5.348 TIC
08-08-00	\$940,000	Manzanita Elementary School District CDIAC Number: 2000-1193 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Kronick Moskovitz (EN) Ambac (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-25 Comb	5.537 TIC
07-11-00	\$1,136,000	Oroville Union High School District CDIAC Number: 2000-1332 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Girard & Vincent (FA) Government Fin Strat (UW) Public Capital	08-11-10 Serial	5.334 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Butte</u>							
11-08-00	\$2,900,000	Paradise Unified School District CDIAC Number: 2000-1650 Certificates of participation/leases K-12 school facility	S:AAA  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) MBIA (TR) Wells Fargo Bank (UW) Stone & Youngberg	12-01-20 Serial	4.847 TIC
<u>Calaveras</u>							
12-07-00	\$2,599,310	Bret Harte Union High School District CDIAC Number: 2000-1745 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) PaineWebber	09-01-35 Comb	3.235 NIC
06-21-00	\$2,115,000	Bret Harte Union High School District (CSCRPA) CDIAC Number: 2000-0505 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
07-18-00	\$1,025,000	Calaveras County CDIAC Number: 2000-0089 Special assessment bond Street construction and improvements Valley Hills Estates ID No 2000 Refunding	NR	Neg	(BC) Cameron Weist (TR) US Bank Corp Trust (UW) Wedbush Morgan Sec	09-02-12 Serial	6.073 TIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Calaveras</u>							
06-07-00	\$4,855,000	Calaveras County (CSCDA) CDIAC Number: 2000-0980 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series C-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Riverside Co (UW) Morgan Stanley	10-04-01 Term	4.543 NIC
06-21-00	\$360,000	Calaveras County Board Of Education (CSCRPA) CDIAC Number: 2000-0504 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-29-00	\$725,000	Calaveras County Water District CDIAC Number: 2000-1263 Special assessment bond Street construction and improvements Lake Tulloch ReAD No 2000 Refunding	NR	Neg	(BC) Cameron Weist (TR) US Bank Corp Trust (UW) Wedbush Morgan Sec	09-02-12 Term	6.38 NIC
07-19-00	\$7,423,075	Calaveras Unified School District CDIAC Number: 2000-1333 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Corp Trust (UW) Salomon Smith Barney	08-01-25 Serial	8.096 NIC
06-21-00	\$3,925,000	Calaveras Unified School District (CSCRPA) CDIAC Number: 2000-0506 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Calaveras</u>							
06-21-00	\$1,455,000	Mark Twain Union Elementary School District (CSCRPA) CDIAC Number: 2000-0507 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,750,000	Vallecito Union Elementary School District (CSCRPA) CDIAC Number: 2000-0508 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Colusa</u>							
06-07-00	\$3,500,000	Colusa County (CSCDA) CDIAC Number: 2000-0986 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$615,000	Colusa County Board of Education (CSCRPA) CDIAC Number: 2000-0509 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
03-27-00	\$454,525	Colusa Unified School District CDIAC Number: 2000-0411 Certificates of participation/leases Other, multiple educational uses Energy Management	NR	Neg	(UW) Kansas State Bank	07-01-12 Serial	6.307 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Colusa</u>							
06-21-00	\$1,500,000	Colusa Unified School District (CSCRPA) CDIAC Number: 2000-0510 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$590,000	Maxwell Unified School District (CSCRPA) CDIAC Number: 2000-0511 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,500,000	Pierce Joint Unified School District (CSCRPA) CDIAC Number: 2000-0512 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,265,000	Williams Unified School District (CSCRPA) CDIAC Number: 2000-0513 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Contra Costa</u>							
02-29-00	\$14,000,000	Acalanes Union High School District CDIAC Number: 2000-0034 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney	08-01-24 Comb	5.843 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
02-29-00	\$10,000,102	Acalanes Union High School District CDIAC Number: 2000-0219 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Fidelity Cap Mkt	08-01-23 Serial	6.15 TIC
06-07-00	\$6,200,000	Acalanes Union High School District CDIAC Number: 2000-0390 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Contra Costa Co (UW) Morgan Stanley Dean	07-05-01 Term	4.3 NIC
12-12-00	\$21,925,000	Acalanes Union High School District CDIAC Number: 2000-1875 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Stradling Yocca (TR) US Bank Corp Trust (UW) US Bancorp Piper	08-01-14 Serial	4.526 TIC
03-01-00	\$15,520,000	Alameda-Contra Costa Schools Financing Authority CDIAC Number: 2000-0109 Certificates of participation/leases K-12 school facility Humboldt Co Bd of Ed & San Leandro USD	S:AAA/A-1  Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) State Street Bank CA (UW) Lehman Brothers	08-01-29 Term	VAR
10-19-00	\$14,450,000	Antioch Development Agency CDIAC Number: 2000-1550 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-17 Serial	4.812 NIC




	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
04-06-00	\$6,610,000	Antioch Unified School District CDIAC Number: 2000-0203 Certificates of participation/leases Other, multiple educational uses Energy Retrofit	S:AAA    Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley Dean	10-01-28 Serial	5.138 TIC
06-07-00	\$10,000,000	Antioch Unified School District CDIAC Number: 2000-1133 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Contra Costa Co (UW) Banc of America Sec	07-05-01 Term	4.32 NIC
11-30-00	\$12,740,000	Brentwood CDIAC Number: 2000-1758 Special assessment bond Multiple capital improvements, public works AD No 2000-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-30 Comb	6.493 NIC
11-30-00	\$12,740,000	Brentwood Infrastructure Financing Authority CDIAC Number: 2000-1757 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sutro & Co	09-02-30 Comb	6.493 NIC
10-31-00	\$6,000,000	Brentwood Union School District CDIAC Number: 2000-1709 General obligation bond K-12 school facility Series B	S:AAA   Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	08-01-20 Serial	5.037 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
10-31-00	\$999,704	Brentwood Union School District CDIAC Number: 2000-1878 General obligation bond K-12 school facility Series C	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Corp Trust (UW) Salomon Smith Barney	08-01-25 Serial	5.851 TIC
06-21-00	\$1,080,000	Byron Union School District (CSCRPA) CDIAC Number: 2000-0514 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$15,550,000	Contra Costa Community College District (CCCFA) CDIAC Number: 2000-0241 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series C	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	10-04-01 Term	4.762 NIC
06-08-00	\$55,000,000	Contra Costa County CDIAC Number: 2000-1084 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (TR) Contra Costa Co (UW) Salomon Smith Barney	10-01-01 Term	4.486 TIC
11-29-00	\$4,000,000	Contra Costa County CDIAC Number: 2000-1662 Conduit revenue bond Multifamily housing Camara Circle Apts Subject to Alternative Minimum Tax	S:AA-/A-1+  LOC	Neg	(BC) Jones Hall (EN) Citibank (TR) Wells Fargo Bank (UW) Dain Rauscher	12-01-32 Term	VAR

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
11-29-00	\$1,470,000	Contra Costa County CDIAC Number: 2000-1663 Conduit revenue bond Multifamily housing Pinecrest Apts Subject to Alternative Minimum Tax	S:AA-/A-1+     LOC	Neg	(BC) Jones Hall (EN) Citibank (TR) Wells Fargo Bank (UW) Dain Rauscher	12-01-31 Term	VAR
06-08-00	\$29,250,000	Contra Costa County Office of Education CDIAC Number: 2000-0389 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Contra Costa Co (UW) Banc of America Sec	07-05-01 Term	4.23 TIC
09-20-00	\$8,510,000	Delta Diablo Sanitation District CDIAC Number: 2000-1574 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA M:Aaa   Ins	Neg	(BC) Jones Hall (FA) Stephens McCarthy (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	12-01-08 Serial	4.425 NIC
06-14-00	\$98,300,000	East Bay Delta Housing & Finance Agency CDIAC Number: 2000-1145 Certificates of participation/leases Single-family housing Series A & Sub Series B	S:AAA/AA-/A   Ins	Neg	(BC) Best Best & Krieger (EN) MBIA (TR) US Trust Co of CA (UW) Chilton & Assoc	06-01-05 Term	5.359 NIC
06-14-00	\$1,480,559	East Bay Delta Housing & Finance Agency CDIAC Number: 2000-1391 Certificates of participation/leases Single-family housing	NR	Neg	(BC) Best Best & Krieger (TR) US Trust Co of CA (UW) Chilton & Assoc	06-01-05 Term	5.359 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
07-21-00	\$1,500,000	Hercules Redevelopment Agency CDIAC Number: 2000-0910 Conduit revenue bond Industrial development Pro Media Series B Federally Taxable	S:AA-/A-1+	Neg	(BC) Kutak Rock (EN) CivicBank (TR) US Bank Corp Trust (UW) The Chapman Co	07-01-25 Term	VAR
07-21-00	\$2,500,000	Hercules Redevelopment Agency CDIAC Number: 2000-0911 Conduit revenue bond Industrial development Pro Media Series A Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Kutak Rock (EN) CivicBank (TR) US Bank Corp Trust (UW) The Chapman Co	07-01-25 Term	VAR
06-21-00	\$2,500,000	Moraga Elementary School District (CSCRPA) CDIAC Number: 2000-0515 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
03-20-00	\$90,817	Mt Diablo Unified School District CDIAC Number: 2000-0463 Certificates of participation/leases Other, multiple educational uses District Administration Office	NR	Neg	(UW) Kansas State Bank	03-05-05 Serial	8.018 NIC
10-11-00	\$15,500,000	Mt Diablo Unified School District CDIAC Number: 2000-1477 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Contra Costa Co (UW) Banc of America Sec	10-30-01 Term	3.722 TIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
06-21-00	\$4,130,000	Orinda Union School District (CSCRPA) CDIAC Number: 2000-0516 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$3,000,000	Pittsburg (CSCDA) CDIAC Number: 2000-1020 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
01-26-00	\$5,000,000	Pittsburg Unified School District CDIAC Number: 2000-0007 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) First Sec Van Kasper	08-01-24 Comb	5.755 TIC
05-24-00	\$11,610,000	Richmond CDIAC Number: 1999-1318 Special assessment bond Multiple capital improvements, public works Country Club Vista ID No 1999-01 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Sutro & Co (TR) Union Bank of CA (UW) Prager McCarthy	09-02-30 Comb	7.111 NIC
06-07-00	\$9,050,000	Richmond (CSCDA) CDIAC Number: 2000-1025 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
11-16-00	\$25,720,000	Richmond Joint Powers Financing Authority CDIAC Number: 2000-1736 Tax allocation bond Redevelopment, multiple purposes Series A	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-29 Comb	4.87 NIC
11-16-00	\$5,795,000	Richmond Joint Powers Financing Authority CDIAC Number: 2000-1737 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-29 Comb	7.624 NIC
07-28-00	\$6,600,000	Roddy Ranch Public Financing Authority CDIAC Number: 2000-1399 Certificates of participation/leases Multiple capital improvements, public works Phase III Golf Course	NR	Neg	(BC) Hargrove & Costanzo (TR) Colonial Trust Co (UW) Pacific Genesis	07-01-10 Comb	9.879 NIC
11-01-00	\$374,127	San Ramon CDIAC Number: 2000-1763 Special assessment bond Seismic safety, improvements, repairs Cree Court AD Federally Taxable	NR	Neg	(BC) Jones Hall (TR) San Ramon (UW) San Ramon	09-02-32 Serial	4 TIC
11-27-00	\$16,500,000	San Ramon Valley Unified School District CDIAC Number: 2000-1838 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (TR) Contra Costa Co (UW) Altura Nelson	11-28-01 Term	4.05 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Contra Costa</u>					
09-26-00	\$2,350,000	School Project For Utility Rate Reduction CDIAC Number: 2000-1582 Revenue anticipation note Project, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Altura Nelson	10-03-01 Term	3.924 NIC
02-24-00	\$5,000,000	Walnut Creek Elementary School District CDIAC Number: 2000-0006 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-24 Serial	5.618 TIC
06-21-00	\$4,205,000	Walnut Creek Elementary School District (CSCRPA) CDIAC Number: 2000-0517 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
02-15-00	\$2,865,000	Walnut Creek Redevelopment Agency CDIAC Number: 2000-0036 Tax allocation bond Redevelopment, multiple purposes Merged Area	M:Baal	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) BNY Western Trust (UW) Walnut Creek PFFA	08-15-21 Serial	5.911 NIC
01-18-00	\$10,000,000	West Contra Costa Unified School District CDIAC Number: 2000-0042 General obligation bond K-12 school facility	S:AAA F:AAA  Ins	Comp	(BC) Jones Hall (FA) Vogel Lopez & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Salomon Smith Barney	08-01-24 Comb	5.674 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
07-26-00	\$25,000,000	West Contra Costa Unified School District CDIAC Number: 2000-1394 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Harrison Taylor (FA) Vogel Lopez & Assoc (TR) Contra Costa Co (UW) CIBC World Markets	08-08-01 Term	5 NIC
07-26-00	\$10,000,000	West Contra Costa Unified School District CDIAC Number: 2000-1395 General obligation bond K-12 school facility	S:AAA  F:AAA  Ins	Comp	(BC) Harrison Taylor (FA) Vogel Lopez & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	08-01-25 Comb	5.325 TIC
<u>Del Norte</u>							
02-08-00	\$9,000,000	Crescent City CDIAC Number: 2000-0088 Bond anticipation note Water supply, storage, distribution	NR	Neg	(BC) Cameron Weist (TR) Crescent City (UW) US Bancorp Piper	06-30-00 Term	VAR
06-07-00	\$5,000,000	Del Norte County (CSCDA) CDIAC Number: 2000-0988 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$3,940,000	Del Norte County Unified School District (CSCRPA) CDIAC Number: 2000-0518 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>El Dorado</u>							
06-21-00	\$2,535,000	Black Oak Mine Unified School District (CSCRPA) CDIAC Number: 2000-0529 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$3,500,000	Buckeye Union Elementary School District (CSCRPA) CDIAC Number: 2000-0520 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$555,000	Camino Union Elementary School District (CSCRPA) CDIAC Number: 2000-0707 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$15,300,000	El Dorado County (CSCDA) CDIAC Number: 2000-0991 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$5,000,000	El Dorado County Board of Education (CSCRPA) CDIAC Number: 2000-0519 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>El Dorado</u>					
06-21-00	\$5,600,000	El Dorado Union High School District (CSCRPA) CDIAC Number: 2000-0521 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$695,000	Gold Oak Union School District (CSCRPA) CDIAC Number: 2000-0522 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$590,000	Gold Trail Union School District (CSCRPA) CDIAC Number: 2000-0523 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$145,000	Meeks Bay Fire Protection District (CSCDA) CDIAC Number: 2000-1006 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$1,805,000	Mother Lode Union Elementary School District (CSCRPA) CDIAC Number: 2000-0524 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC




2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>El Dorado</u>							
04-11-00	\$300,207	North Tahoe Fire Protection District CDIAC Number: 2000-1085 Certificates of participation/leases Equipment Fire Truck & Ambulance	NR	Neg	(BC) Porter Simon (UW) Kansas State Bank	07-15-05 Serial	6.465 NIC
06-21-00	\$505,000	Pioneer Union Elementary School District (CSCRPA) CDIAC Number: 2000-0525 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$640,000	Placerville Union Elementary School District (CSCRPA) CDIAC Number: 2000-0526 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$590,000	Pollock Pines Elementary School District (CSCRPA) CDIAC Number: 2000-0527 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,000,000	Rescue Union Elementary School District (CSCRPA) CDIAC Number: 2000-0528 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC




## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
06-21-00	\$185,000	American Union Elementary School District (CSCRPA) CDIAC Number: 2000-0531 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,000,000	Caruthers Unified School District (CSCRPA) CDIAC Number: 2000-0532 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
10-17-00	\$7,200,000	Center for Advanced Research and Technology CDIAC Number: 2000-1591 Public lease revenue bond Other, multiple educational uses Qualified Zone Academy Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) State Street Bank CA (UW) LaSalle Natl Bank	10-31-13 Term	7.64 TIC
09-14-00	\$129,280,000	Central California Joint Powers Health Financing Authority CDIAC Number: 2000-1376 Certificates of participation/leases Health care facilities Community Hosp of Central CA	S:A- M:Baa1 F:BBB+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Trust Co of CA (UW) Salomon Smith Barney	02-01-30 Comb	6.01 NIC
06-21-00	\$5,000,000	Central Unified School District (CSCRPA) CDIAC Number: 2000-0792 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
06-28-00	\$2,360,000	Clovis CDIAC Number: 2000-1272 Special assessment bond Multiple capital improvements, public works Shepard Temperance AD No 2000-1	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-20 Comb	6.824 NIC
09-28-00	\$7,200,000	Clovis CDIAC Number: 2000-1422 Conduit revenue bond Multifamily housing Sierra Ridge Apts Subject to Alternative Minimum Tax Refunding	S:AAA  Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) PaineWebber	11-01-30 Comb	5.059 TIC
06-07-00	\$1,800,000	Clovis (CSCDA) CDIAC Number: 2000-0985 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-08-00	\$30,500,000	Clovis Unified School District CDIAC Number: 2000-1121 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) Fresno Co (UW) Banc of America Sec	06-30-01 Term	4.24 NIC
06-06-00	\$6,314,486	Coalinga Public Financing Authority CDIAC Number: 2000-0476 Public enterprise revenue bond Multiple capital improvements, public works	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) MBIA (TR) US Bank Corp Trust (UW) US Bancorp Piper	04-01-30 Serial	6.21 TIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
06-06-00	\$3,404,942	Coalinga Redevelopment Agency CDIAC Number: 2000-0477 Tax allocation bond Redevelopment, multiple purposes	S:AAA M:Aaa	Neg	(BC) Jones Hall (FA) Public Financial (EN) MBIA (TR) US Bank Corp Trust (UW) Coalinga PFA	09-15-30 Comb	6.115 TIC
02-15-00	\$8,700,000	Coalinga/Huron Joint Unified School District CDIAC Number: 2000-0072 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) Zions First Natl Bnk (UW) US Bancorp Piper	08-01-24 Comb	5.836 NIC
06-21-00	\$1,300,000	Coalinga/Huron Joint Unified School District (CSCRPA) CDIAC Number: 2000-0536 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,300,000	Firebaugh-Las Deltas Unified School District (CSCRPA) CDIAC Number: 2000-0555 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Fresno</u>					
03-23-00	\$318,606	Fowler CDIAC Number: 2000-0230 Special assessment bond Multiple capital improvements, public works Consolidated ReAD No 1993-1 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Union Bank of CA (UW) Fowler PFA	09-02-23 Serial	8.25 NIC
03-23-00	\$1,948,209	Fowler CDIAC Number: 2000-1132 Special assessment bond Multiple capital improvements, public works Consolidated ReAD No 1994-1 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Union Bank of CA (UW) Fowler PFA	09-02-23 Serial	7.85 NIC
03-23-00	\$6,175,000	Fowler Public Financing Authority CDIAC Number: 2000-0225 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Union Bank of CA (UW) Henderson Capital	09-15-23 Comb	6.67 NIC
06-21-00	\$1,050,000	Fowler Unified School District (CSCRPA) CDIAC Number: 2000-0542 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-17-00	\$74,000,000	Fresno CDIAC Number: 2000-0218 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) PaineWebber	09-01-25 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Fresno</u>					
06-06-00	\$38,900,000	Fresno CDIAC Number: 2000-0363 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (FA) Kelling Northcross (TR) Fresno (UW) Banc of America Sec	06-29-01 Term	4.376 NIC
05-25-00	\$18,710,000	Fresno CDIAC Number: 2000-0367 Public enterprise revenue bond Solid waste recovery facilities Landfill Closure	S:AAA M:Aaa F:AAA  Ins	Comp	(BC) Lofton De Lancie (FA) Kelling Northcross (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley Dean	05-01-30 Comb	5.597 TIC
06-29-00	\$10,815,000	Fresno CDIAC Number: 2000-0495 Public enterprise revenue bond Airport Fresno Yosemite Intl Series A	S:AAA/BBB M:Aaa/Baa1 F:AAA/BBB+  Ins	Neg	(BC) Brown & Wood (EN) FSA (TR) BNY Western Trust (UW) Lehman Brothers	07-01-30 Term	5.659 NIC
06-29-00	\$32,230,000	Fresno CDIAC Number: 2000-0496 Public enterprise revenue bond Airport Fresno Yosemite Intl Series B Subject to Alternative Minimum Tax	S:AAA/BBB M:Aaa/Baa1 F:AAA/BBB+  Ins	Neg	(BC) Brown & Wood (EN) FSA (TR) BNY Western Trust (UW) Lehman Brothers	07-01-30 Comb	5.745 NIC
07-11-00	\$211,350,000	Fresno CDIAC Number: 2000-1278 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) Sutro & Co	06-01-14 Term	VAR





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Fresno</u>					
11-29-00	\$102,915,000	Fresno CDIAC Number: 2000-1604 Conduit revenue bond Hospital Trinity Health Corp Series C	S:AA-/A-1+ M:Aa3/VMIG1 F:AA-/F1+	Neg	(BC) Orrick Herrington (TR) Bank One Trust Co (UW) Morgan Stanley	12-01-30 Term	VAR
06-06-00	\$75,000,000	Fresno County CDIAC Number: 2000-0924 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (TR) Fresno Co (UW) Banc of America Sec	07-02-01 Term	4.28 NIC
06-21-00	\$5,375,000	Fresno County Board of Education (CSCRPA) CDIAC Number: 2000-0530 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
10-04-00	\$42,035,000	Fresno Joint Powers Financing Authority CDIAC Number: 2000-1529 Public lease revenue bond Public building Fresno City Hall Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Brown & Wood (FA) Kelling Northcross (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney	08-01-19 Serial	4.928 NIC
01-13-00	\$45,000,000	Fresno Unified School District CDIAC Number: 1999-2032 Bond anticipation note Project, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank Corp Trust (UW) Banc of America Sec	02-01-01 Term	3.773 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Fresno</u>					
10-05-00	\$14,265,000	Fresno Unified School District CDIAC Number: 2000-1586 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA (TR) State Street Bank CA (UW) Miller & Schroeder	03-01-07 Serial	4.647 NIC
03-01-00	\$2,065,121	James Irrigation District CDIAC Number: 2000-0087 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (UW) LaSalle Natl Bank	09-01-11 Serial	6.4 NIC
06-21-00	\$3,000,000	Kerman Unified School District (CSCRPA) CDIAC Number: 2000-0114 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bancorp Piper (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$5,040,000	Kings Canyon Joint Unified School District (CSCRPA) CDIAC Number: 2000-0545 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,000,000	Kingsburg Joint Union Elementary School District (CSCRPA) CDIAC Number: 2000-0543 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC




2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
06-21-00	\$1,250,000	Kingsburg Joint Union High School District (CSCRPA) CDIAC Number: 2000-0544 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,035,000	Laton Joint Unified School District (CSCRPA) CDIAC Number: 2000-0551 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,075,000	Parlier Unified School District (CSCRPA) CDIAC Number: 2000-0552 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,000,000	Riverdale Unified School District (CSCRPA) CDIAC Number: 2000-0558 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$1,100,000	Sanger (CSCDA) CDIAC Number: 2000-1032 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Fresno</u>					
11-15-00	\$2,800,000	Sanger Unified School District (CVSFA) CDIAC Number: 2000-1246 Tax and revenue anticipation note Cash flow, interim financing CVSFA 2000 TRAN Pool	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Union Bank of CA (UW) First Albany Corp	11-29-01 Term	3.833 TIC
08-01-00	\$1,220,000	Selma CDIAC Number: 2000-1520 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Hargrove & Costanzo (FA) Seidler-Fitzgerald (UW) Seidler-Fitzgerald	06-29-01 Term	5.875 NIC
06-21-00	\$4,395,000	Selma Unified School District (CSCRPA) CDIAC Number: 2000-0553 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
08-25-00	\$420,340	Southwest Public Schools Transportation Authority CDIAC Number: 2000-1786 Certificates of participation/leases Other, multiple educational uses School Buses	NR	Neg	(UW) Kansas State Bank	07-15-05 Serial	6.29 NIC
06-07-00	\$5,000,000	State Center Community College District (CCCFA) CDIAC Number: 2000-0269 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	08-03-01 Term	4.52 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
08-29-00	\$93,312	West Fresno Elementary School District CDIAC Number: 2000-1648 Certificates of participation/leases Other, multiple educational uses Thomas Bus	NR	Neg	(BC) Lozano Smith Smith (UW) Kansas State Bank	08-29-07 Serial	6.26 NIC
01-26-00	\$15,000,000	West Hills Community College District CDIAC Number: 2000-0038 General obligation bond College, university facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC (TR) US Trust Co of CA (UW) Stone & Youngberg	08-01-30 Comb	5.934 NIC
06-21-00	\$2,330,000	West Hills Community College District (CSCRPA) CDIAC Number: 2000-0540 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$385,000	Westside Elementary School District (CSCRPA) CDIAC Number: 2000-0554 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Glenn</u>							
06-21-00	\$45,000	Capay Joint Union Elementary School District (CSCRPA) CDIAC Number: 2000-0560 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Glenn</u>							
06-07-00	\$4,210,000	Glenn County (CSCDA) CDIAC Number: 2000-0996 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$315,000	Hamilton Union Elementary School District (CSCRPA) CDIAC Number: 2000-0561 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$300,000	Hamilton Union High School District (CSCRPA) CDIAC Number: 2000-0562 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$750,000	Plaza Elementary School District CDIAC Number: 2000-0325 General obligation bond K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (TR) US Trust Co of CA (UW) Stone & Youngberg	08-01-24 Comb	6.698 TIC
06-21-00	\$2,500,000	Willows Unified School District (CSCRPA) CDIAC Number: 2000-0563 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Humboldt</u>							
06-21-00	\$65,000	Bridgeville Elementary School District (CSCRPA) CDIAC Number: 2000-0565 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$585,000	Eureka (CSCDA) CDIAC Number: 2000-0992 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$5,000,000	Eureka City Schools Unified School District (CSCRPA) CDIAC Number: 2000-0567 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-18-00	\$1,500,000	Fortuna Union High School District CDIAC Number: 2000-1176 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Jones Hall (FA) Government Fin Strategies (EN) FGIC (TR) Norwest Bk MN (UW) Stone & Youngberg	08-01-24 Comb	5.879 TIC
08-14-00	\$1,200,000	Humboldt County Housing Authority CDIAC Number: 2000-1296 Other note Multifamily housing Misty Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Fred Consulting (UW) Humboldt Bank	08-15-30 Term	7 TIC



2000 ANNUAL DEBT LINE CALENDAR


<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Humboldt</u>							
06-21-00	\$3,000,000	Northern Humboldt Union High School District (CSCRPA) CDIAC Number: 2000-0564 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,500,000	Redwoods Community College District (CSCRPA) CDIAC Number: 2000-0566 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Imperial</u>							
07-13-00	\$5,000,000	Brawley Union High School District CDIAC Number: 2000-1049 General obligation bond K-12 school facility	M:Aaa	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FGIC (TR) US Bank Corp Trust (UW) US Bancorp Piper	08-01-29 Comb	5.402 NIC
06-21-00	\$1,750,000	Brawley Union High School District (CSCRPA) CDIAC Number: 2000-0569 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
11-16-00	\$10,000,000	Calexico Community Redevelopment Agency CDIAC Number: 1999-1826 Tax allocation bond Redevelopment, multiple purposes Merged Central Business Dist & Residential	S:AAA	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) US Bank Corp Trust (UW) Calexico FA	08-01-30 Comb	5.516 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
06-21-00	\$5,455,000	Calexico Unified School District (CSCRPA) CDIAC Number: 2000-0570 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
12-14-00	\$2,713,489	Calipatria Unified School District CDIAC Number: 2000-1886 General obligation bond K-12 school facility	S:A  F:A  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) ACA (TR) US Bank Corp Trust (UW) PaineWebber	08-01-25 Comb	7.104 TIC
06-21-00	\$2,500,000	Calipatria Unified School District (CSCRPA) CDIAC Number: 2000-0571 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
07-12-00	\$3,000,000	Central Union High School District CDIAC Number: 2000-1204 General obligation bond K-12 school facility	S:AAA   Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Corp Trust (UW) US Bancorp Piper	08-01-24 Comb	5.327 NIC
06-21-00	\$3,500,000	Central Union High School District (CSCRPA) CDIAC Number: 2000-0572 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC


	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
06-07-00	\$800,000	El Centro (CSCDA) CDIAC Number: 2000-0990 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$4,755,000	El Centro Elementary School District (CSCRPA) CDIAC Number: 2000-0573 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$615,000	Heber Elementary School District (CSCRPA) CDIAC Number: 2000-0574 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-22-00	\$1,008,500	Heber Public Utility District CDIAC Number: 2000-1072 Certificates of participation/leases Wastewater collection, treatment Refunding	NR	Neg	(BC) Nossaman Guthner (TR) Dai-Ichi Kangyo (UW) USDA Rural	04-01-40 Term	4.5 TIC
06-07-00	\$4,605,000	Imperial Community College District (CCCFA) CDIAC Number: 2000-0247 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	08-03-01 Term	4.52 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Imperial</u>					
06-07-00	\$5,000,000	Imperial County (CSCDA) CDIAC Number: 2000-0999 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$3,000,000	Imperial County Board of Education (CSCRPA) CDIAC Number: 2000-0568 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
12-01-00	\$28,670,000	Imperial Irrigation District CDIAC Number: 2000-1749 Certificates of participation/leases Water supply, storage, distribution	S:AAA/A M:Aaa/A1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) Sutter Securities	07-01-21 Serial	5.046 NIC
07-12-00	\$3,000,000	Imperial Unified School District CDIAC Number: 2000-0923 General obligation bond K-12 school facility	M:Aaa	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FGIC (TR) State Street Bank CA (UW) Salomon Smith Barney	08-01-30 Comb	5.469 NIC
06-21-00	\$915,000	San Pasqual Valley Unified School District (CSCRPA) CDIAC Number: 2000-0575 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
08-10-00	\$500,000	Westmorland CDIAC Number: 2000-1436 Special assessment bond Water supply, storage, distribution AD No 99-1 Series A	NR	Neg	(BC) Stradling Yocca (FA) Jerome Fournier (UW) USDA Rural	09-02-39 Term	4.5 NIC
08-10-00	\$1,670,000	Westmorland CDIAC Number: 2000-1437 Special assessment bond Wastewater collection, treatment AD No 99-1 Series B	NR	Neg	(BC) Stradling Yocca (FA) Jerome Fournier (UW) USDA Rural	09-02-39 Term	4.5 NIC
06-21-00	\$170,000	Westmorland Union Elementary School District (CSCRPA) CDIAC Number: 2000-0576 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Inyo</u>							
06-21-00	\$365,000	Big Pine Unified School District (CSCRPA) CDIAC Number: 2000-0578 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
08-10-00	\$4,100,000	Bishop Joint Union High School District CDIAC Number: 2000-1177 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-25 Comb	5.332 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Inyo</u>							
06-21-00	\$1,100,000	Bishop Joint Union High School District (CSCRPA) CDIAC Number: 2000-0580 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
08-10-00	\$3,100,000	Bishop Union Elementary School District CDIAC Number: 2000-1178 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-25 Comb	5.351 NIC
06-21-00	\$1,500,000	Bishop Union Elementary School District (CSCRPA) CDIAC Number: 2000-0579 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$225,000	Death Valley Unified School District (CSCRPA) CDIAC Number: 2000-0581 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$885,000	Inyo County Board of Education (CSCRPA) CDIAC Number: 2000-0577 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Inyo</u>							
06-21-00	\$1,900,000	Lone Pine Unified School District (CSCRPA) CDIAC Number: 2000-0582 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$255,000	Owens Valley Unified School District (CSCRPA) CDIAC Number: 2000-0583 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-17-00	\$632,000	Round Valley Joint Elementary School District CDIAC Number: 2000-1107 General obligation bond K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-01-39 Comb	6.776 NIC
<u>Kern</u>							
07-06-00	\$4,215,000	Bakersfield CDIAC Number: 2000-1209 Special assessment bond Multiple capital improvements, public works Seven Oaks West AD No 99-2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sutro & Co	09-02-20 Serial	6.449 NIC
01-26-00	\$10,380,000	California City Redevelopment Agency CDIAC Number: 1999-1902 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-34 Comb	7.737 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
01-26-00	\$3,235,000	California City Redevelopment Agency CDIAC Number: 1999-1903 Tax allocation bond Redevelopment, multiple purposes Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-29 Comb	7.361 NIC
01-26-00	\$2,060,000	California City Redevelopment Agency CDIAC Number: 2000-0112 Tax allocation bond Redevelopment, multiple purposes Sub Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-15 Term	8.515 NIC
05-24-00	\$2,500,000	Delano Community Redevelopment Agency CDIAC Number: 2000-0321 Tax allocation note Redevelopment, multiple purposes Area No. 1	NR	Neg	(BC) Fulbright & Jaworski (FA) Urban Futures (UW) Delano FA	11-01-03 Term	6.5 NIC
06-21-00	\$3,780,000	Delano Joint Union High School District (CSCRPA) CDIAC Number: 2000-0584 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
08-22-00	\$2,484,892	Fairfax Elementary School District CDIAC Number: 2000-1319 General obligation bond K-12 school facility	S:AAA M:Aaa F:AAA/A  Ins	Comp	(BC) Richards Watson (FA) Caldwell Flores (EN) FSA (TR) US Bank Corp Trust (UW) Banc of America Sec	05-01-25 Serial	5.399 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Kern</u>					
06-07-00	\$15,000,000	Kern Community College District (CCCFA) CDIAC Number: 2000-0248 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+    Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
03-14-00	\$797,032	Kern County CDIAC Number: 2000-0300 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	05-01-10 Serial	6.08 NIC
07-05-00	\$46,000,000	Kern County CDIAC Number: 2000-1131 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Leifer Capital (TR) Kern Co (UW) Salomon Smith Barney	07-02-01 Term	4.33 NIC
05-30-00	\$85,200,000	Kern County Board Of Education CDIAC Number: 2000-0377 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) Money Measures (TR) Kern Co (UW) First Albany Corp	07-03-01 Term	4.358 NIC
01-18-00	\$6,135,000	Kern County Water Agency CDIAC Number: 1999-2010 Certificates of participation/leases Water supply, storage, distribution ID No 4	S:AAA   Ins	Comp	(BC) Kronick Moskovitz (FA) Bartle Wells (EN) MBIA (TR) BNY Western Trust (UW) Banc of America Sec	05-01-21 Comb	5.683 NIC






2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Kern</u>					
06-22-00	\$20,000,000	Kern High School District CDIAC Number: 2000-1219 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) Kern Co (UW) Banc of America Sec	07-05-01 Term	4.245 NIC
01-12-00	\$1,575,000	Kern-Delta Water District CDIAC Number: 2000-0004 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Comp	(BC) Quint & Thimmig (FA) Money Measures (TR) Kern-Delta WD (UW) Commerce Capital Mkt	02-17-01 Term	4.818 NIC
06-21-00	\$2,755,000	Lamont School District (CSCRPA) CDIAC Number: 2000-0585 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-30-00	\$6,125,000	Midway School District CDIAC Number: 2000-0320 Certificates of participation/leases K-12 school facility Refunding	M:A1/VMIG1	Neg	(BC) Quint & Thimmig (FA) Money Measures (EN) Union Bank of CA (TR) State Street Bank CA (UW) Chilton & Assoc	05-01-33 Term	VAR
05-03-00	\$9,000,000	Muroc Joint Unified School District CDIAC Number: 2000-0229 Certificates of participation/leases K-12 school facility	M:Aaa/Baa3	Neg	(BC) Stradling Yocca (FA) Delta Public Finance (EN) MBIA (TR) BNY Western Trust (UW) Miller & Schroeder	11-01-10 Serial	4.965 TIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
06-20-00	\$1,749,801	Norris School District CDIAC Number: 2000-0904 General obligation bond K-12 school facility	S:A M:A3	Neg	(BC) Fulbright & Jaworski (TR) US Bank Corp Trust (UW) Stone & Youngberg	05-01-25 Comb	6.078 TIC
06-10-00	\$81,576	Pond Union Elementary School District CDIAC Number: 2000-1310 Certificates of participation/leases Other, multiple educational uses Thomas Saf-T-Liner School Bus	NR	Neg	(UW) Kansas State Bank	07-01-07 Serial	6.39 NIC
07-12-00	\$5,990,000	RNR School Financing Authority CFD No 92-1 CDIAC Number: 2000-0903 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	5.651 NIC
06-21-00	\$1,675,000	Richland-Lerdo Elementary School District (CSCRPA) CDIAC Number: 2000-0586 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
12-28-00	\$160,283	Rosamond Community Services District CDIAC Number: 2000-1901 Special assessment bond Water supply, storage, distribution 55th St AD No 99-4	NR	Neg	(BC) Best Best & Krieger (TR) Rosamond CSD (UW) USDA Rural	09-02-40 Serial	5 NIC
01-13-00	\$10,000,000	Semitropic Water Storage District CDIAC Number: 2000-0008 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Nossaman Guthner (FA) Bartle Wells (UW) Wells Fargo Bank	12-05-06 Term	VAR

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
10-13-00	\$2,700,000	Shafter Community Development Agency CDIAC Number: 2000-1459 Tax allocation bond Redevelopment, multiple purposes Area No 2 Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Shafter PFA	12-01-30 Comb	6.706 TIC
10-13-00	\$3,935,000	Shafter Community Development Agency CDIAC Number: 2000-1463 Tax allocation bond Redevelopment, multiple purposes Area No 1 Sub Series A	S:BBB	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Shafter PFA	12-01-30 Comb	6.155 TIC
06-21-00	\$4,735,000	Standard School District (CSCRPA) CDIAC Number: 2000-0587 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,000,000	Tehachapi Unified School District (CSCRPA) CDIAC Number: 2000-0588 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-08-00	\$17,000,000	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 CDIAC Number: 2000-1068 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	7.212 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
06-21-00	\$760,000	Vineland Elementary School District (CSCRPA) CDIAC Number: 2000-0589 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Kings</u>							
06-21-00	\$1,750,000	Central Union Elementary School District (CSCRPA) CDIAC Number: 2000-0591 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,900,000	Corcoran Unified School District (CSCRPA) CDIAC Number: 2000-0592 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$85,000	Delta View Joint Union Elementary School District (CSCRPA) CDIAC Number: 2000-0593 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,475,000	Hanford Elementary School District (CSCRPA) CDIAC Number: 2000-0594 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kings</u>							
03-16-00	\$7,000,000	Hanford Joint Union High School District CDIAC Number: 2000-0121 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Kings Co (UW) Sutro & Co	08-01-24 Serial	5.829 TIC
06-21-00	\$2,000,000	Hanford Joint Union High School District (CSCRPA) CDIAC Number: 2000-0595 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$110,000	Island Union School District (CSCRPA) CDIAC Number: 2000-0596 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$5,000,000	Kings County (CSCDA) CDIAC Number: 2000-1000 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$3,000,000	Kings County Board of Education (CSCRPA) CDIAC Number: 2000-0590 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kings</u>							
06-21-00	\$490,000	Kings River-Hardwick Union Elementary School District (CSCRPA) CDIAC Number: 2000-0597 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,500,000	Lemoore Union Elementary School District (CSCRPA) CDIAC Number: 2000-0598 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,160,000	Lemoore Union High School District (CSCRPA) CDIAC Number: 2000-0599 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
09-27-00	\$1,075,000	Pioneer Union Elementary School District CDIAC Number: 2000-1594 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Stradling Yocca (EN) FSA (TR) Kings Co (UW) US Bancorp Piper	08-01-14 Serial	4.924 NIC
06-21-00	\$450,000	Pioneer Union School District (CSCRPA) CDIAC Number: 2000-0600 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kings</u>							
07-18-00	\$4,000,000	Reef-Sunset Unified School District CDIAC Number: 2000-0319 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Jones Hall (FA) A M Peche (EN) FSA (TR) Kings Co (UW) M L Stern & Co	08-01-23 Serial	5.063 NIC
06-21-00	\$2,910,000	Reef-Sunset Unified School District (CSCRPA) CDIAC Number: 2000-0601 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Lake</u>							
08-07-00	\$1,455,000	Clearlake CDIAC Number: 2000-1400 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (FA) Sutro & Co (UW) Westamerica Bank	08-06-01 Term	5 TIC
06-21-00	\$2,705,000	Kelseyville Unified School District (CSCRPA) CDIAC Number: 2000-0603 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$3,345,000	Konocti Unified School District (CSCRPA) CDIAC Number: 2000-0604 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Lake</u>					
06-07-00	\$5,000,000	Lake County (CSCDA) CDIAC Number: 2000-1002 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$2,500,000	Lake County Board of Education (CSCRPA) CDIAC Number: 2000-0602 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
08-15-00	\$3,050,000	Lakeport CDIAC Number: 2000-1252 Certificates of participation/leases Water supply, storage, distribution Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (TR) Lakeport (UW) USDA Rural	08-01-39 Term	4.75 NIC
06-21-00	\$1,800,000	Lakeport Unified School District (CSCRPA) CDIAC Number: 2000-0605 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$205,000	Lucerne Elementary School District (CSCRPA) CDIAC Number: 2000-0606 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Lake</u>							
09-14-00	\$79,030	Lucerne Recreation and Park District CDIAC Number: 2000-1785 Certificates of participation/leases Equipment Ambulance	NR	Neg	(UW) Kansas State Bank	09-15-04 Serial	6.711 NIC
06-21-00	\$2,120,000	Middletown Unified School District (CSCRPA) CDIAC Number: 2000-0607 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$250,000	Upper Lake Union Elementary School District (CSCRPA) CDIAC Number: 2000-0608 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$750,000	Upper Lake Union High School District (CSCRPA) CDIAC Number: 2000-0609 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Lassen</u>							
06-01-00	\$525,000	Janesville Union Elementary School District CDIAC Number: 2000-0318 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) M L Stern & Co	06-01-15 Serial	5.837 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Lassen</u>					
06-07-00	\$1,100,000	Lassen County (CSCDA) CDIAC Number: 2000-1004 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
09-01-00	\$7,785,000	Lassen Municipal Utility District CDIAC Number: 2000-1071 Certificates of participation/leases Multiple capital improvements, public works	M:Aaa  Ins	Neg	(BC) Nossaman Guthner (EN) FSA (TR) BNY Western Trust (UW) Prager McCarthy	05-01-11 Comb	4.772 NIC
06-21-00	\$1,870,000	Lassen Union High School District (CSCRPA) CDIAC Number: 2000-0610 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-03-00	\$1,670,000	Susanville CDIAC Number: 2000-0329 Certificates of participation/leases Project, interim financing Public Facilities No 1	NR  Ins	Neg	(BC) Robert M Haight (TR) Union Bank of CA (UW) Redwood Securities	05-01-01 Term	5.753 NIC
07-21-00	\$6,880,000	Susanville Public Finance Authority CDIAC Number: 2000-1269 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/BBB M:Aaa/Baa3  Ins	Neg	(BC) Robert M Haight (EN) MBIA (TR) Union Bank of CA (UW) Redwood Securities	06-01-30 Comb	5.566 NIC



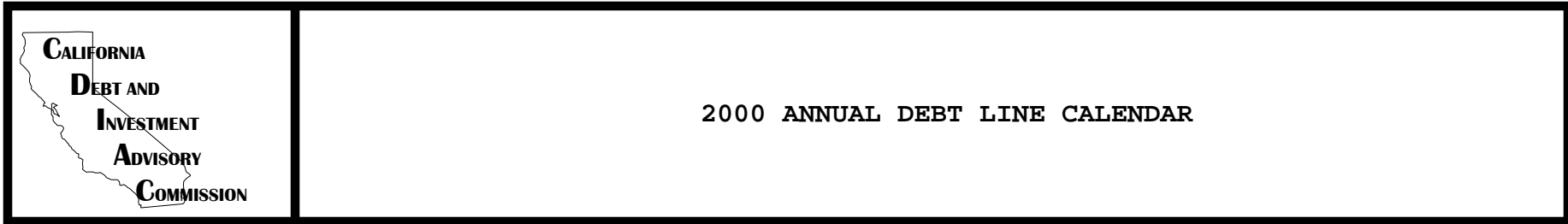
2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Lassen</u>							
12-19-00	\$1,262,960	Westwood Community Services District CDIAC Number: 2000-1867 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Kronick Moskovitz (UW) USDA	12-01-40 Serial	4.5 TIC
<u>Los Angeles</u>							
03-10-00	\$24,999,924	ABC Unified School District CDIAC Number: 2000-0129 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1	Neg	(BC) Atkinson Andelson (FA) George K Baum (EN) FGIC (TR) Los Angeles Co (UW) Banc of America Sec	08-01-24 Serial	5.762 NIC
06-05-00	\$1,250,000	Acton-Agua Dulce Unified School District (LACS) CDIAC Number: 2000-0429 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-05-00	\$5,000,000	Alhambra City High School District (LACS) CDIAC Number: 2000-0431 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-05-00	\$5,000,000	Alhambra City School District (LACS) CDIAC Number: 2000-0430 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-05-00	\$4,800,000	Arcadia Unified School District (LACS) CDIAC Number: 2000-0432 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+    Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-21-00	\$5,100,000	Azusa Unified School District (CSCRPA) CDIAC Number: 2000-0611 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-19-00	\$10,215,000	Baldwin Park Redevelopment Agency CDIAC Number: 2000-1088 Tax allocation bond Redevelopment, multiple purposes Merged Refunding	S:AAA M:Aaa   Ins	Neg	(BC) Jones Hall (FA) Rod Gunn (EN) FSA (TR) US Bank Corp Trust (UW) Baldwin Park PFA	09-01-30 Comb	5.77 NIC
07-27-00	\$12,000,000	Baldwin Park/Monrovia School Facilities Grant Financing Authority CDIAC Number: 2000-1194 Public lease revenue bond K-12 school facility Qualified Zone Academy Federally Taxable State Taxable	NR    Oth	Neg	(BC) Jones Hall (FA) Stone & Youngberg (EN) FGIC (TR) State Street Bank CA (UW) City National Bank	08-08-12 Term	7.68 TIC
06-07-00	\$1,100,000	Bell (CSCDA) CDIAC Number: 2000-0978 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-21-00	\$4,655,000	Bellflower Unified School District (CSCRPA) CDIAC Number: 2000-0613 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-05-00	\$5,000,000	Beverly Hills Unified School District (LACS) CDIAC Number: 2000-0433 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-05-00	\$5,000,000	Bonita Unified School District (LACS) CDIAC Number: 2000-0434 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-05-00	\$5,000,000	Burbank Unified School District (LACS) CDIAC Number: 2000-0435 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-21-00	\$820,000	Castaic Union School District (CSCRPA) CDIAC Number: 2000-0614 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
05-31-00	\$8,800,000	Centinela Valley Union High School District CDIAC Number: 2000-0213 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA (TR) Los Angeles Co (UW) Salomon Smith Barney	08-01-30 Comb	5.85 NIC
06-05-00	\$5,000,000	Cerritos Community College District (LACS) CDIAC Number: 2000-0436 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-05-00	\$2,700,000	Charter Oak Unified School District (LACS) CDIAC Number: 2000-0437 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-05-00	\$5,000,000	Citrus Community College District (LACS) CDIAC Number: 2000-0438 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-07-00	\$2,225,000	Claremont (CSCDA) CDIAC Number: 2000-0983 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
08-01-00	\$12,000,000	Claremont Unified School District CDIAC Number: 2000-1404 General obligation bond K-12 school facility	M:Aaa F:AAA  Ins	Comp	(BC) Stradling Yocca (FA) Northcross Hill Ach (EN) MBIA (TR) Los Angeles Co (UW) Morgan Stanley Dean	08-01-24 Comb	5.172 TIC
06-21-00	\$2,500,000	Claremont Unified School District (CSCRPA) CDIAC Number: 2000-0615 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-29-00	\$6,000,000	Compton CDIAC Number: 2000-1191 Public enterprise revenue bond Solid waste recovery facilities	M:Aaa/VMIG1  LOC	Neg	(BC) Richards Watson (EN) Union Bank of CA (TR) US Bank Corp Trust (UW) The Chapman Co	08-01-20 Term	VAR
06-21-00	\$4,500,000	Covina-Valley Unified School District (CSCRPA) CDIAC Number: 2000-0616 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
02-29-00	\$1,500,000	Crescenta Valley Water District CDIAC Number: 1999-1839 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (UW) LaSalle Natl Bank	02-28-03 Serial	5.599 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-21-00	\$4,000,000	Culver City Unified School District (CSCRPA) CDIAC Number: 2000-0617 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$5,650,000	Downey Unified School District (CSCRPA) CDIAC Number: 2000-0618 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$5,000,000	Duarte Unified School District (CSCRPA) CDIAC Number: 2000-0619 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,500,000	Eastside Union School District (CSCRPA) CDIAC Number: 2000-0620 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$5,000,000	El Camino Community College District (CCCFA) CDIAC Number: 2000-0242 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
05-03-00	\$14,000,000	El Monte City School District CDIAC Number: 2000-0167 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	05-01-25 Comb	5.08 TIC
06-29-00	\$8,000,000	El Monte Redevelopment Agency CDIAC Number: 2000-1055 Tax allocation note Redevelopment, multiple purposes Downtown & Ctr Areas Sub Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Urban Futures (TR) BNY Western Trust (UW) El Monte PFA	06-01-05 Term	7.399 TIC
06-05-00	\$5,000,000	El Monte Union High School District (LACS) CDIAC Number: 2000-0439 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
11-28-00	\$4,002,799	El Segundo Unified School District CDIAC Number: 2000-1678 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Los Angeles Co (UW) PaineWebber	08-01-25 Serial	9.704 NIC
06-05-00	\$3,500,000	El Segundo Unified School District (LACS) CDIAC Number: 2000-0440 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
08-18-00	\$4,150,000	Gardena CDIAC Number: 2000-1434 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (TR) Gardena (UW) M R Beal & Co	08-21-01 Term	5.264 TIC
02-09-00	\$2,890,000	Garvey Elementary School District CDIAC Number: 2000-0071 Certificates of participation/leases K-12 school facility	S:BBB+	Neg	(BC) Stradling Yocca (TR) US Bank Corp Trust (UW) US Bancorp Piper	02-01-25 Comb	6.786 NIC
06-21-00	\$4,070,000	Garvey Elementary School District (CSCRPA) CDIAC Number: 2000-0621 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
02-09-00	\$37,000,000	Glendale CDIAC Number: 2000-0010 Public enterprise revenue bond Power generation/transmission	S:AAA/A+  F:AAA/A+  Ins	Comp	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley Dean	02-01-30 Comb	5.887 TIC
07-18-00	\$64,200,000	Glendale CDIAC Number: 2000-0349 Certificates of participation/leases Public building Police	S:AA-/AA-1+ M:Aa3(c)/ VMIG1 F:AA-/F1+ Oth	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Morgan Guaranty (TR) BNY Western Trust (UW) JP Morgan Securities	06-01-30 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-05-00	\$5,000,000	Glendale Community College District (LACS) CDIAC Number: 2000-0442 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-14-00	\$350,000	Glendale Housing Authority CDIAC Number: 2000-1070 Other bond Project, interim financing Orange Grove Ave Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (TR) US Trust Co of CA (UW) Bank of America CDB	08-31-00 Term	VAR
06-05-00	\$12,000,000	Glendale Unified School District (LACS) CDIAC Number: 2000-0441 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
08-24-00	\$13,999,914	Glendora Unified School District CDIAC Number: 2000-1300 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1	Neg	(BC) Jones Hall (EN) FSA (TR) Los Angeles Co (UW) George K Baum	09-01-25 Comb	5.462 TIC
07-19-00	\$100,000	Golden Valley Municipal Water District CDIAC Number: 2000-1388 Grant anticipation note Project, interim financing Water System	NR	Neg	(BC) Burke Williams (UW) BHL Investments Inc	08-08-01 Term	8 NIC
09-08-00	\$39,999,899	Hacienda-La Puente Unified School District CDIAC Number: 2000-1443 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A2	Neg	(BC) Orrick Herrington (EN) MBIA (TR) Los Angeles Co (UW) George K Baum	08-01-25 Comb	5.71 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-21-00	\$4,745,000	Hawaiian Gardens CDIAC Number: 2000-1156 Certificates of participation/leases Redevelopment, multiple purposes	NR	Neg	(BC) Jones Hall (FA) Rosenow Spevacek (TR) BNY Western Trust (UW) Chilton & Assoc	06-01-23 Term	8.101 NIC
08-16-00	\$3,525,000	Hawthorne Community Redevelopment Agency CFD No 1999-1 CDIAC Number: 1999-1453 Limited tax obligation bond Multiple capital improvements, public works Gateway Ctr Series A Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Sutter Securities	10-01-25 Comb	7.074 NIC
08-01-00	\$12,475,000	Hawthorne Community Redevelopment Agency CFD No 1999-1 CDIAC Number: 2000-1618 Limited tax obligation bond Multiple capital improvements, public works Gateway Ctr Series B Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Sutter Securities	10-01-25 Comb	7.011 NIC
06-05-00	\$3,500,000	Hawthorne Elementary School District (LACS) CDIAC Number: 2000-0443 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
12-21-00	\$4,144,966	Hawthorne School District CDIAC Number: 2000-1904 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	11-01-25 Serial	6.238 TIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
01-18-00	\$30,000,000	Industry CDIAC Number: 2000-0044 General obligation bond Multiple capital improvements, public works	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney	07-01-29 Comb	5.966 TIC
08-16-00	\$12,620,000	Industry CDIAC Number: 2000-1407 Certificates of participation/leases Multiple capital improvements, public works	S:AAA/A-	Neg	(BC) Jones Hall (FA) DLCO Financial (EN) MBIA (TR) US Bank Corp Trust (UW) Kinsell Newcomb	08-01-20 Serial	5.127 NIC
03-24-00	\$3,500,000	La Canada Unified School District CDIAC Number: 2000-0045 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) George K Baum	08-01-25 Comb	5.291 NIC
06-05-00	\$3,000,000	La Canada Unified School District (LACS) CDIAC Number: 2000-0444 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
10-03-00	\$5,350,000	Lancaster CFD No 91-1 CDIAC Number: 2000-0482 Limited tax obligation bond Flood control, storm drainage Quartz Hill II & III Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Corp Trust (UW) Miller & Schroeder	11-01-16 Comb	6.159 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-21-00	\$8,785,000	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2000-0622 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$5,000,000	Las Virgenes Unified School District (CSCRPA) CDIAC Number: 2000-0623 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$3,360,000	Lawndale Elementary School District (CSCRPA) CDIAC Number: 2000-0624 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$4,500,000	Lennox Elementary School District (CSCRPA) CDIAC Number: 2000-0625 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-22-00	\$9,000,000	Little Lake City School District CDIAC Number: 2000-1175 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-01-25 Comb	5.633 TIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-05-00	\$1,000,000	Little Lake City School District (LACS) CDIAC Number: 2000-0445 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
10-18-00	\$275,000,000	Long Beach CDIAC Number: 2000-1556 Public enterprise revenue bond Ports, marinas California Harbor Subject to Alternative Minimum Tax	S:AA-/AAA M:Aa3/Aaa F:AA/AAA	Comp	(BC) Kutak Rock (FA) Sutro & Co (EN) FGIC (TR) US Bank Corp Trust (UW) Lehman Brothers	05-15-25 Serial	5.367 TIC
10-17-00	\$23,500,000	Long Beach CDIAC Number: 2000-1701 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Marilyn L Garcia (FA) Public Financial (TR) BNY Western Trust (UW) Zions First Natl Bnk	10-30-01 Term	3.706 NIC
04-19-00	\$15,385,000	Long Beach CFD No 5 CDIAC Number: 1999-1685 Limited tax obligation bond Street construction and improvements Long Beach Towne Ctr	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Stone & Youngberg	10-01-25 Comb	6.742 NIC
06-05-00	\$5,000,000	Long Beach Community College District (LACS) CDIAC Number: 2000-0446 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-21-00	\$30,000,000	Long Beach Unified School District CDIAC Number: 2000-0478 General obligation bond K-12 school facility	M:Aaa F:AAA	Comp	(BC) Quint & Thimmig (FA) Vogel Lopez & Assoc (EN) FGIC (TR) Los Angeles Co (UW) Merrill Lynch & Co	08-01-29 Comb	5.512 TIC
03-15-00	\$14,355,000	Los Angeles CDIAC Number: 2000-0097 Special assessment bond Multiple capital improvements, public works Landscaping & Lighting Dist 96-1	S:AA M:Aa3	Comp	(BC) Orrick Herrington (FA) PRAG (TR) US Trust Co of CA (UW) Fidelity Cap Mkt	03-01-20 Serial	5.338 NIC
02-04-00	\$43,020,000	Los Angeles CDIAC Number: 2000-0099 Certificates of participation/leases Public building Dept of Public Social Services Fac	M:Aaa/Baa1 F:AAA/BBB+	Neg	(BC) Nossaman Guthner (EN) Ambac (TR) US Trust Co of CA (UW) Lehman Brothers	11-01-31 Comb	6.19 NIC
04-24-00	\$50,000,000	Los Angeles CDIAC Number: 2000-0131 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Trust Co of CA (UW) Merrill Lynch & Co	12-01-03 Term	VAR
07-01-00	\$7,000,000	Los Angeles CDIAC Number: 2000-0149 Certificates of participation/leases College, university facility American Academy of Dramatic Arts	M:Aa3  LOC	Neg	(BC) Fulbright & Jaworski (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Banc of America Sec	11-01-30 Term	VAR





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
04-12-00	\$25,000,000	Los Angeles CDIAC Number: 2000-0166 Other bond Other purpose Judgment Obligation	S:AA- M:Aa3 F:AA-	Comp	(BC) Mallory & Assoc (FA) PRAG (UW) Fidelity Cap Mkt	04-01-10 Serial	4.619 TIC
09-14-00	\$4,975,000	Los Angeles CDIAC Number: 2000-0169 Conduit revenue bond Multifamily housing Watts/Athens Apts Subject to Alternative Minimum Tax Refunding	M:Aaa/VMIG1  LOC	Neg	(BC) Kutak Rock (FA) CSG Advisors (EN) California Fed Bank (TR) State Street Bank CA (UW) Newman & Associates	08-15-30 Term	VAR
07-19-00	\$33,615,000	Los Angeles CDIAC Number: 2000-0290 Conduit revenue bond Multifamily housing Fountain Park Apts Phase II Subject to Alternative Minimum Tax	S:AAA/A-1+  Oth	Neg	(BC) Kutak Rock (FA) CSG Advisors (EN) FNMA (TR) State Street Bank CA (UW) Goldman Sachs	03-15-34 Term	VAR
06-08-00	\$3,155,000	Los Angeles CDIAC Number: 2000-0474 Conduit revenue bond Multifamily housing Flourishing Meadows Series C Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Chase Manhattan Bank (UW) FNMA	06-15-30 Term	6.77 TIC
06-08-00	\$745,000	Los Angeles CDIAC Number: 2000-0475 Conduit revenue bond Multifamily housing Flourishing Meadows Series D Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Chase Manhattan Bank (UW) Vermont Knoll	06-15-30 Term	6.3 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
07-07-00	\$20,920,000	Los Angeles CDIAC Number: 2000-1115 Conduit revenue bond Single-family housing Mortgage-Backed Securities Series A Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Trust Co of CA (UW) FNMA	12-01-33 Term	6.133 NIC
07-07-00	\$13,115,000	Los Angeles CDIAC Number: 2000-1116 Conduit revenue bond Single-family housing Mortgage-backed securities Series B Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Trust Co of CA (UW) FNMA	12-01-24 Term	7.95 NIC
07-07-00	\$328,700,000	Los Angeles CDIAC Number: 2000-1208 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Preston Gates (FA) PRAG (TR) Los Angeles (UW) Lehman Brothers	06-29-01 Term	4.1 TIC
08-11-00	\$5,015,000	Los Angeles CDIAC Number: 2000-1225 Conduit revenue bond Multifamily housing University Gardens Apts Series E Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Trust Co of CA (UW) FNMA	02-15-33 Term	VAR
08-11-00	\$760,000	Los Angeles CDIAC Number: 2000-1226 Conduit revenue bond Multifamily housing University Gardens Apts Series F Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Trust Co of CA (UW) FNMA	09-15-12 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
08-15-00	\$13,995,000	Los Angeles CDIAC Number: 2000-1326 Other bond Other purpose Judgment Obligation	S:AA- M:Aa3 F:AA-	Comp	(BC) Mallory & Assoc (FA) PRAG (TR) Los Angeles (UW) Banc of America Sec	08-01-10 Serial	4.269 TIC
07-07-00	\$965,000	Los Angeles CDIAC Number: 2000-1403 Conduit revenue bond Single-family housing Mortgage-backed securities Series A-2	S:AAA	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Trust Co of CA (UW) FNMA	06-01-17 Term	6.133 NIC
11-15-00	\$88,330,000	Los Angeles CDIAC Number: 2000-1673 General obligation bond Public building Series A	S:AA/AAA M:Aa2/Aaa F:AA/AAA  Ins	Comp	(BC) Mallory & Assoc (FA) PRAG (EN) FGIC (TR) Los Angeles (UW) A G Edwards	09-01-20 Serial	4.867 TIC
12-01-00	\$14,235,000	Los Angeles CDIAC Number: 2000-1760 Conduit revenue bond Single-family housing Mortgage-backed Securities Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Trust Co of CA (UW) FNMA	06-01-34 Term	VAR
12-14-00	\$4,400,000	Los Angeles CDIAC Number: 2000-1768 Conduit revenue bond Multifamily housing La Brea Apts Subject to Alternative Minimum Tax	S:AA-/A-1+   LOC	Neg	(BC) Kutak Rock (FA) CSG Advisors (EN) Citibank (TR) Chase Manhattan Bk & Trst (UW) Goldman Sachs	12-01-30 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
11-15-00	\$49,440,000	Los Angeles CDIAC Number: 2000-1896 General obligation bond Public building Series B Refunding	S:AA/AAA M:Aa2/Aaa F:AA/AAA  Ins	Comp	(BC) Mallory & Assoc (FA) PRAG (EN) FGIC (TR) Los Angeles (UW) Banc of America Sec	09-01-06 Serial	4.266 TIC
03-27-00	\$47,550,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2000-0055 Conduit revenue bond Multifamily housing Promenade Towers Refunding	M:Aaa/VMIG1  Oth	Neg	(BC) Hawkins Delafield (FA) Banc One Capital (EN) FHLMC (TR) State Street Bank CA (UW) Banc of America Sec	04-01-30 Term	VAR
08-02-00	\$44,235,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2000-1180 Public enterprise revenue bond Parking Cinerama Dome	S:A  Ins	Neg	(BC) Orrick Herrington (EN) ACA (TR) BNY Western Trust (UW) E J De La Rosa	07-01-32 Comb	5.738 NIC
10-04-00	\$5,800,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2000-1638 Tax allocation bond Redevelopment, multiple purposes N Hollywood Series E	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Preston Gates (EN) MBIA (TR) US Bank Corp Trust (UW) Prudential Sec Inc	07-01-24 Comb	5.394 TIC
12-05-00	\$5,470,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2000-1856 Conduit revenue bond Multifamily housing Rowan Lofts Series A-T Federally Taxable	S:AAA/A-1+  LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) BNY Western Trust (UW) Hutchinson Shockey	12-01-34 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
12-05-00	\$21,880,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2000-1857 Conduit revenue bond Multifamily housing Rowan Lofts Series A Subject to Alternative Minimum Tax	S:AAA/A-1+     LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) BNY Western Trust (UW) Hutchinson Shockey	12-01-34 Term	VAR
10-04-00	\$1,900,000	Los Angeles Community Redevelopment Agency Financing Authority CDIAC Number: 2000-1639 Revenue bond (Pool) Redevelopment, multiple purposes Mid City & Laurel Canyon Series G Federally Taxable	F:BBB	Neg	(BC) Preston Gates (TR) US Bank Corp Trust (UW) Prudential Sec Inc	09-01-24 Term	9.638 TIC
05-03-00	\$1,258,718	Los Angeles County CDIAC Number: 2000-0278 Special assessment bond Wastewater collection, treatment Imp No 2658-M San Pasqual-E Pasadena	NR	Comp	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) Stone & Youngberg	09-02-20 Serial	6.127 NIC
07-03-00	\$600,000,000	Los Angeles County CDIAC Number: 2000-1185 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) O'Melveny & Myers (TR) Los Angeles Co (UW) Lehman Brothers	06-29-01 Term	4.207 TIC
05-03-00	\$4,579,287	Los Angeles County CDIAC Number: 2000-1446 Special assessment bond Wastewater collection, treatment Imp No 2658-M Pasquel-E Pasadena Ser B Federally Taxable	NR	Neg	(BC) Hawkins Delafield (TR) Los Angeles Co	09-02-20 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
11-28-00	\$115,390,000	Los Angeles County CDIAC Number: 2000-1833 Certificates of participation/leases Public building Antelope Vly Courthouse	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (EN) Ambac (TR) State Street Bank CA (UW) Banc of America Sec	11-01-33 Comb	5.357 TIC
12-05-00	\$24,465,000	Los Angeles County CFD No 3 CDIAC Number: 2000-1714 Limited tax obligation bond Multiple capital improvements, public works Valencia/Newhall Improvement Area B Refunding	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (EN) Ambac (TR) US Bank Corp Trust (UW) PaineWebber	09-01-25 Comb	5.106 NIC
10-31-00	\$20,180,000	Los Angeles County Capital Asset Leasing Corp CDIAC Number: 2000-1577 Public lease revenue bond Equipment LAC-CAL	S:A- M:A3 F:A	Comp	(BC) Hawkins Delafield (FA) Arimax Financial (TR) BNY Western Trust (UW) Salomon Smith Barney	06-01-05 Serial	4.296 TIC
08-09-00	\$8,790,000	Los Angeles County Housing Authority CDIAC Number: 2000-1410 Conduit revenue bond Multifamily housing Rowland Heights Apts Subject to Alternative Minimum Tax	S:AAA/A-1+  LOC	Neg	(BC) Orrick Herrington (FA) CSG Advisors (EN) Washington Mutual (TR) US Bank Corp Trust (UW) Banc of America Sec	08-01-30 Term	VAR
11-14-00	\$161,995,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2000-1414 Sales tax revenue bond Public transit Series A Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A  Ins	Comp	(BC) Kutak Rock (FA) Public Financial (EN) FGIC (TR) US Bank Corp Trust (UW) Bear Stearns	07-01-30 Comb	5.296 TIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
04-11-00	\$96,180,000	Los Angeles County Public Works Financing Authority CDIAC Number: 1999-2037 Public lease revenue bond Multiple capital improvements, public works Co Courthouse, Harbor & UCLA Med Ctr	S:AAA M:Aaa  Ins	Comp	(BC) Fulbright & Jaworski (FA) Montague DeRose (EN) Ambac (TR) BNY Western Trust (UW) Merrill Lynch & Co	05-01-32 Comb	5.623 TIC
03-15-00	\$7,640,000	Los Angeles County Schools Regional Services Corporation CDIAC Number: 2000-0224 Certificates of participation/leases Other, multiple educational uses Los Angeles Co Sup of Schools Series A	S:A M:A-1	Neg	(BC) Hawkins Delafield (UW) Sutro & Co	09-01-09 Serial	5.17 NIC
03-15-00	\$3,105,000	Los Angeles County Schools Regional Services Corporation CDIAC Number: 2000-0415 Certificates of participation/leases Other, multiple educational uses Inglewood USD Series B Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Hawkins Delafield (EN) MBIA (TR) US Bank Corp Trust (UW) Sutro & Co	09-01-05 Serial	4.801 NIC
10-19-00	\$7,730,000	Los Angeles County Schools Regional Services Corporation CDIAC Number: 2000-1538 Certificates of participation/leases Other, multiple educational uses Covina-Vly USD & Compton CCD	M:Aaa  Ins	Neg	(BC) Hawkins Delafield (EN) Ambac (TR) US Bank Corp Trust (UW) Sutro & Co	11-01-10 Serial	4.59 NIC
02-15-00	\$336,905,000	Los Angeles Department of Water and Power CDIAC Number: 1999-2038 Public enterprise revenue bond Power generation/transmission Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) US Bank Corp Trust (UW) JP Morgan Securities	02-15-30 Comb	5.961 TIC



## 2000 ANNUAL DEBT LINE CALENDAR


<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
03-02-00	\$222,300,000	Los Angeles Department of Water and Power CDIAC Number: 1999-2039 Public enterprise revenue bond Power generation/transmission Series B & C Refunding	S:A+/A-1+ M:Aa3/VMIG1 F:A+/F1+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) US Bank Corp Trust (UW) Goldman Sachs	02-01-10 Term	VAR
03-02-00	\$310,300,000	Los Angeles Department of Water and Power CDIAC Number: 2000-0191 Public enterprise revenue bond Power generation/transmission Series D, E & F Refunding	S:A+/A-1+ M:Aa3/VMIG1 F:A+/F1+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) US Bank Corp Trust (UW) JP Morgan Securities	02-01-10 Term	VAR
03-02-00	\$88,000,000	Los Angeles Department of Water and Power CDIAC Number: 2000-0192 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:A+/A-1+ M:Aa3/VMIG1 F:A+/F1+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) US Bank Corp Trust (UW) E J De La Rosa	02-01-10 Term	VAR
12-06-00	\$100,000,000	Los Angeles Department of Water and Power CDIAC Number: 2000-1744 Commercial paper Project, interim financing	S:A-1+ M:P-1 F:F1+	Neg	(BC) Orrick Herrington (FA) P G Corbin (EN) Landesbank Hessen (TR) US Bank Corp Trust (UW) Bear Stearns	09-02-01 Term	VAR
06-12-00	\$3,000,000	Los Angeles Industrial Development Authority CDIAC Number: 2000-0901 Conduit revenue bond Industrial development AAA Packing & Shipping Inc Subject to Alternative Minimum Tax	S:AAA/A-1+    LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) City National Bank (TR) US Bank Corp Trust (UW) BNY Capital Markets	06-01-25 Term	VAR





## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
07-17-00	\$2,150,000	Los Angeles Industrial Development Authority CDIAC Number: 2000-0916 Conduit revenue bond Industrial development Apparel Production Services Inc Series A Subject to Alternative Minimum Tax	S:AA-/A-1+     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Mellon First Bus Bank (TR) Wells Fargo Bank (UW) First Albany Corp	07-01-25 Term	VAR
07-17-00	\$600,000	Los Angeles Industrial Development Authority CDIAC Number: 2000-0917 Conduit revenue bond Industrial development Apparel Production Services Inc Series B Federally Taxable	S:AA-/A-1+     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Mellon First Bus Bank (TR) Wells Fargo Bank (UW) First Albany Corp	07-01-25 Term	VAR
08-08-00	\$56,085,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2000-1295 Certificates of participation/leases Equipment AM Program	S:AAA M:Aaa   Ins	Comp	(BC) Marilyn L Garcia (FA) Dain Rauscher (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-10 Serial	4.336 TIC
05-23-00	\$30,446,700	Los Angeles Unified School District CDIAC Number: 2000-0232 Certificates of participation/leases Other, multiple educational uses Qualified Zone Academy Federally Taxable State Taxable	M:A1	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) BNY Western Trust (UW) Bank of America	05-23-12 Term	
06-07-00	\$280,500,000	Los Angeles Unified School District CDIAC Number: 2000-0405 Tax and revenue anticipation note Cash flow, interim financing Series A & B	S:SP-1+ M:MIG1	Neg	(BC) Marilyn L Garcia (FA) C M de Crinis (TR) Los Angeles Co (UW) Bear Stearns	10-03-01 Term	4.567 TIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
07-20-00	\$386,655,000	Los Angeles Unified School District CDIAC Number: 2000-1375 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA	Neg	(BC) Brown & Wood (FA) C M de Crinis (EN) FGIC (TR) Wells Fargo Bank (UW) Salomon Smith Barney	07-01-25 Comb	5.39 NIC
09-12-00	\$172,715,000	Los Angeles Unified School District CDIAC Number: 2000-1468 Certificates of participation/leases K-12 school facility	S:AAA/A+ M:Aaa/A1 F:AAA/A+	Neg	(BC) Brown & Wood (FA) C M de Crinis (EN) MBIA (TR) US Bank Corp Trust (UW) Lehman Brothers	10-01-10 Serial	4.245 NIC
06-21-00	\$2,800,000	Los Nietos Elementary School District (CSCRPA) CDIAC Number: 2000-0626 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-05-00	\$3,500,000	Manhattan Beach Unified School District (LACS) CDIAC Number: 2000-0447 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-07-00	\$930,000	Maywood (CSCDA) CDIAC Number: 2000-1005 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
12-12-00	\$9,999,602	Monrovia Unified School District CDIAC Number: 2000-1842 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Los Angeles Co (UW) George K Baum	08-01-33 Serial	5.731 TIC
06-05-00	\$4,000,000	Monrovia Unified School District (LACS) CDIAC Number: 2000-0449 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-01-00	\$4,200,000	Montebello CDIAC Number: 2000-1273 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) Montebello (UW) Zions First Natl Bnk	06-29-01 Term	4.377 NIC
10-12-00	\$22,930,000	Montebello CDIAC Number: 2000-1606 Certificates of participation/leases Equipment City Hall, Police Fac & Fire Station No 2 Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) FSA (TR) BNY Western Trust (UW) Seidler-Fitzgerald	11-01-26 Comb	5.323 NIC
06-05-00	\$5,000,000	Mt San Antonio Community College District (LACS) CDIAC Number: 2000-0448 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC



2000 ANNUAL DEBT LINE CALENDAR

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		<u>Los Angeles</u>					
06-20-00	\$4,500,000	Newhall County Water District CDIAC Number: 2000-1216 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Nossaman Guthner (UW) LaSalle Natl Bank	06-20-20 Serial	6.47 NIC
05-10-00	\$18,000,000	Newhall Elementary School District CDIAC Number: 2000-0376 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	05-01-25 Comb	5.963 TIC
06-21-00	\$2,885,000	Newhall Elementary School District (CSCRPA) CDIAC Number: 2000-0627 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$2,560,000	Palmdale (CSCDA) CDIAC Number: 2000-1018 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
07-28-00	\$8,300,000	Palmdale School District CDIAC Number: 2000-1373 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FSA (TR) State Street Bank CA (UW) PaineWebber	09-01-13 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

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		<u>Los Angeles</u>					
06-05-00	\$10,000,000	Palmdale School District (LACS) CDIAC Number: 2000-0450 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-07-00	\$1,565,000	Palos Verdes Estates (CSCDA) CDIAC Number: 2000-1019 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
10-05-00	\$20,550,000	Palos Verdes Peninsula Unified School District CDIAC Number: 2000-1442 General obligation bond K-12 school facility	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) PaineWebber (TR) Los Angeles Co (UW) Sutro & Co	11-01-25 Comb	5.505 NIC
11-16-00	\$13,000,000	Paramount Unified School District CDIAC Number: 2000-0909 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (TR) Los Angeles Co (UW) Banc of America Sec	12-05-01 Term	3.95 NIC
10-17-00	\$2,801,000	Pasadena Community Development Commission CDIAC Number: 2000-1513 Tax allocation bond Redevelopment, multiple purposes Orange Grove Refunding	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Pasadena PFA	06-01-14 Serial	6.329 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
10-17-00	\$1,814,000	Pasadena Community Development Commission CDIAC Number: 2000-1514 Tax allocation bond Redevelopment, multiple purposes Villa-Parke Refunding	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Pasadena PFA	06-01-14 Serial	6.329 NIC
07-10-00	\$32,385,000	Pasadena Public Financing Authority CDIAC Number: 2000-0295 Public lease revenue bond Parking Paseo Colorado Federally Taxable	S:AAA/A-/ A(p)  F:AAA/F1+  Ins	Neg	(BC) Brown & Wood (EN) Ambac (TR) Wells Fargo Bank (UW) Sutro & Co	06-01-25 Term	VAR
10-17-00	\$4,615,000	Pasadena Public Financing Authority CDIAC Number: 2000-1512 Revenue bond (Pool) Redevelopment, multiple purposes Orange Grove & Villa-Parke	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	06-01-14 Serial	5.337 NIC
06-05-00	\$10,000,000	Pasadena Unified School District (LACS) CDIAC Number: 2000-0452 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series B	S:SP-1+   Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-07-00	\$5,000,000	Pomona (CSCDA) CDIAC Number: 2000-1334 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series B	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	08-03-01 Term	4.344 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
02-02-00	\$15,000,000	Pomona Unified School District CDIAC Number: 2000-0065 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC (TR) Los Angeles Co (UW) Morgan Stanley Dean	08-01-30 Comb	5.932 NIC
11-30-00	\$10,000,000	Pomona Unified School District CDIAC Number: 2000-1711 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA (TR) Los Angeles Co (UW) Salomon Smith Barney	08-01-31 Comb	5.23 NIC
12-06-00	\$24,105,000	Pomona Unified School District CDIAC Number: 2000-1775 General obligation bond K-12 school facility Forward Phase I Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Kinsell Newcomb	08-01-30 Serial	5.985 NIC
05-23-00	\$12,000,000	Pomona Valley Educational Joint Powers Authority CDIAC Number: 2000-0417 Public lease revenue bond K-12 school facility Qualified Zone Academy Federally Taxable State Taxable	S:AAA	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) AIG Matched Funding (TR) State Street Bank CA (UW) Citizens Business Bank	06-08-12 Term	5.74 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
06-07-00	\$3,100,000	Redondo Beach (CSCDA) CDIAC Number: 2000-1024 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series C-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Riverside Co (UW) Morgan Stanley	10-04-01 Term	4.543 NIC
12-19-00	\$4,735,000	Redondo Beach Public Financing Authority CDIAC Number: 2000-1843 Tax allocation bond Redevelopment, multiple purposes Aviation High	S:A+/A-1  LOC	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (EN) Allied Irish Bank (TR) US Bank Corp Trust (UW) JP Morgan Securities	07-01-30 Term	VAR
11-28-00	\$8,740,000	Redondo Beach Redevelopment Agency CDIAC Number: 2000-1637 Conduit revenue bond Multifamily housing McCandless Sr Apts Refunding	S:A/A-1  LOC	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (EN) Comerica Bank (TR) US Bank Corp Trust (UW) Banc of America Sec	12-01-25 Term	VAR
06-05-00	\$5,000,000	Redondo Beach Unified School District (LACS) CDIAC Number: 2000-0453 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-05-00	\$3,000,000	Rio Hondo Community College District (LACS) CDIAC Number: 2000-0454 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-07-00	\$2,850,000	Rosemead Elementary School District CDIAC Number: 2000-0401 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Los Angeles Co (UW) Morgan Stanley Dean	07-05-01 Term	4.375 NIC
09-14-00	\$29,999,562	Rowland Unified School District CDIAC Number: 2000-1298 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A2	Neg	(BC) Jones Hall (EN) FSA (TR) Los Angeles Co (UW) George K Baum	09-01-25 Comb	5.381 TIC
			Ins				
06-05-00	\$3,500,000	San Gabriel Unified School District (LACS) CDIAC Number: 2000-0455 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
			Ins				
08-31-00	\$17,999,808	San Marino Unified School District CDIAC Number: 2000-1286 General obligation bond K-12 school facility	S:AA/AAA M:Aa3/Aaa	Neg	(BC) O'Melveny & Myers (EN) MBIA (TR) Los Angeles Co (UW) US Bancorp Piper	07-01-25 Serial	5.438 TIC
			Ins				
06-21-00	\$1,065,000	San Marino Unified School District (CSCRPA) CDIAC Number: 2000-0628 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
			Ins				



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
01-13-00	\$790,000	Santa Clarita CDIAC Number: 2000-0005 Special assessment bond Multiple capital improvements, public works Vermont Dr/Everett Dr AD No 99-1	NR	Neg	(BC) Fulbright & Jaworski (FA) Kelling Northcross (TR) BNY Western Trust (UW) Wedbush Morgan Sec	09-02-29 Comb	7.04 NIC
06-05-00	\$5,000,000	Santa Monica Community College District (LACS) CDIAC Number: 2000-0456 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-05-00	\$5,000,000	Santa Monica-Malibu Unified School District (LACS) CDIAC Number: 2000-0457 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co	07-02-01 Term	4.27 NIC
11-15-00	\$2,400,000	Saugus Union Elementary School District (CVSFA) CDIAC Number: 2000-1248 Tax and revenue anticipation note Cash flow, interim financing CVSFA 2000 TRAN Pool	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Union Bank of CA (UW) First Albany Corp	11-29-01 Term	3.833 TIC
06-07-00	\$2,325,000	South Gate (CSCDA) CDIAC Number: 2000-1040 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC



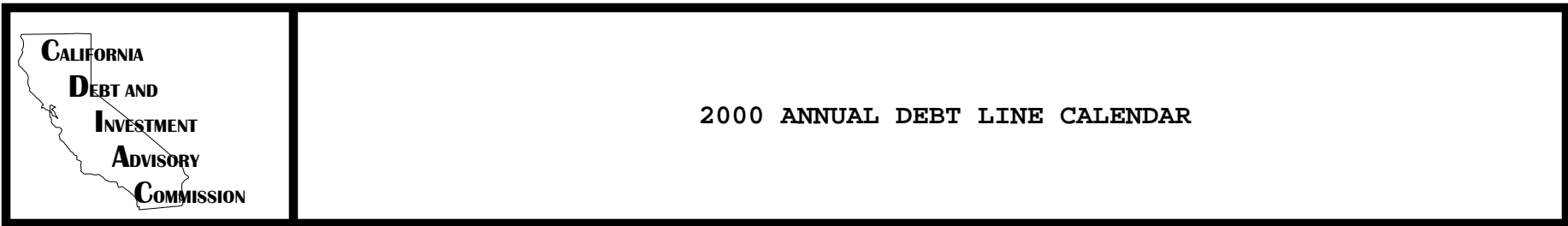
## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-27-00	\$2,600,000	South Pasadena Community Redevelopment Agency CDIAC Number: 2000-1184 Tax allocation bond Redevelopment, multiple purposes Project No 1	NR	Comp	(BC) Richards Watson (FA) A M Miller & Co (TR) Union Bank of CA (UW) Salomon Smith Barney	05-01-25 Comb	5.777 NIC
06-21-00	\$3,810,000	South Pasadena Unified School District (CSCRPA) CDIAC Number: 2000-0629 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-11-00	\$125,000,000	Southern California Public Power Authority CDIAC Number: 2000-0189 Public enterprise revenue bond Power generation/transmission Southern Transmission Refunding	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Curls Brown & Duran (FA) Public Financial (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	07-01-23 Term	VAR
06-07-00	\$1,005,000	Southgate Park and Recreation District (CSCDA) CDIAC Number: 2000-1041 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$3,760,000	Sulphur Springs Union Elementary School District (CSCRPA) CDIAC Number: 2000-0630 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-21-00	\$3,640,000	Temple City Unified School District (CSCRPA) CDIAC Number: 2000-0631 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$10,930,000	Torrance Unified School District (CSCRPA) CDIAC Number: 2000-0632 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
07-18-00	\$7,000,000	Walnut Valley Unified School District CDIAC Number: 2000-1189 General obligation bond K-12 school facility Series A	S:AAA/A+	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) FSA (TR) Los Angeles Co (UW) Miller & Schroeder	08-01-25 Comb	5.514 NIC
06-21-00	\$3,000,000	Walnut Valley Unified School District (CSCRPA) CDIAC Number: 2000-0639 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
02-02-00	\$81,259	Walnut Valley Water District CDIAC Number: 2000-1445 Certificates of participation/leases Equipment	NR	Neg	(UW) Kansas State Bank	07-01-05 Serial	8.308 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-14-00	\$10,000,000	West Covina Unified School District CDIAC Number: 2000-1089 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC Ins (TR) Los Angeles Co (UW) PaineWebber	08-01-30 Comb	5.583 NIC
06-05-00	\$3,500,000	Westside Union School District (LACS) CDIAC Number: 2000-0459 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co Ins (UW) Sutro & Co	07-02-01 Term	4.27 NIC
05-23-00	\$5,000,000	Whittier City School District CDIAC Number: 2000-0215 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC Ins (TR) Los Angeles Co (UW) Stone & Youngberg	08-01-30 Comb	5.885 NIC
06-05-00	\$3,000,000	Whittier City School District (LACS) CDIAC Number: 2000-0460 Tax and revenue anticipation note Cash flow, interim financing LACS 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co Ins (UW) Sutro & Co	07-02-01 Term	4.27 NIC
06-01-00	\$10,000,000	Whittier Union High School District CDIAC Number: 2000-0284 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) FSA Ins (TR) Los Angeles Co (UW) Salomon Smith Barney	08-01-30 Comb	5.797 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-21-00	\$5,000,000	William S Hart Union High School District (CSCRPA) CDIAC Number: 2000-0633 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,965,000	Wilsona School District (CSCRPA) CDIAC Number: 2000-0635 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
11-15-00	\$23,817,574	Wiseburn Elementary School District CDIAC Number: 2000-1752 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FGIC (TR) Los Angeles Co (UW) PaineWebber	08-01-25 Comb	5.34 TIC
06-21-00	\$565,000	Wiseburn Elementary School District (CSCRPA) CDIAC Number: 2000-0636 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Madera</u>							
06-21-00	\$335,000	Alview-Dairyland Union Elementary School District (CSCRPA) CDIAC Number: 2000-0641 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Madera</u>					
06-21-00	\$1,935,000	Bass Lake Joint Union School District (CSCRPA) CDIAC Number: 2000-0642 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$850,000	Chawanakee Joint Elementary School District (CSCRPA) CDIAC Number: 2000-0647 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
12-07-00	\$1,114,558	Chowchilla CDIAC Number: 2000-1879 Grant anticipation note Project, interim financing Water System Improvements	NR	Comp	(BC) Hargrove & Costanzo (TR) Chowchilla (UW) IBIS Securities LLC	09-01-01 Term	5 TIC
07-18-00	\$5,000,000	Chowchilla Union High School District CDIAC Number: 2000-1270 Certificates of participation/leases K-12 school facility	S:AAA	Comp	(BC) Quint & Thimmig (FA) Money Measures (EN) FSA (TR) State Street Bank CA (UW) Chilton & Assoc	08-01-27 Comb	5.842 TIC
06-21-00	\$1,800,000	Chowchilla Union High School District (CSCRPA) CDIAC Number: 2000-0708 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Madera</u>					
10-12-00	\$2,218,000	Coarsegold Union School District CDIAC Number: 2000-1554 Other note K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Municipal Finance Co (UW) City National Bank	09-01-13 Serial	6 NIC
06-21-00	\$1,250,000	Coarsegold Union School District (CSCRPA) CDIAC Number: 2000-0644 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$925,000	Golden Valley Unified School District (CSCRPA) CDIAC Number: 2000-0648 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$3,800,000	Madera County (CSCDA) CDIAC Number: 2000-1007 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$3,000,000	Madera County Board of Education (CSCRPA) CDIAC Number: 2000-0640 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Madera</u>					
06-21-00	\$6,000,000	Madera Unified School District (CSCRPA) CDIAC Number: 2000-0645 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
10-16-00	\$14,925,000	Sierra Foothills Public Utility District CDIAC Number: 2000-1700 Certificates of participation/leases Multiple capital improvements, public works Jensen Ranch, Riverbend, Golf Course	NR	Neg	(BC) Hargrove & Costanzo (TR) Colonial Trust Co (UW) Pacific Genesis	10-15-05 Term	9 TIC
06-07-00	\$5,000,000	Yosemite Community College District (CCCFA) CDIAC Number: 2000-0273 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
07-20-00	\$4,760,000	Yosemite Union High School District CDIAC Number: 2000-1424 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Jones Hall (FA) Government Fin Strat (EN) FSA (TR) Bankers Trust (UW) Salomon Smith Barney	08-01-25 Comb	5.382 NIC
06-21-00	\$1,625,000	Yosemite Union High School District (CSCRPA) CDIAC Number: 2000-0646 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC




2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Marin</u>					
07-12-00	\$9,995,810	Dixie Elementary School District CDIAC Number: 2000-1143 General obligation bond K-12 school facility	S:AAA/AA- F:AAA/AA	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-25 Comb	5.511 TIC
06-21-00	\$1,430,000	Dixie Elementary School District (CSCRPA) CDIAC Number: 2000-0649 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-10-00	\$2,065,000	Fairfax CDIAC Number: 2000-0324 General obligation bond Multiple capital improvements, public works	F:AAA/AA	Comp	(BC) Jones Hall (FA) Stone & Youngberg (EN) FGIC (TR) State Street Bank CA (UW) Stone & Youngberg	08-01-25 Comb	6.01 NIC
06-07-00	\$1,035,000	Fairfax (CSCDA) CDIAC Number: 2000-0993 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$2,250,000	Kentfield Elementary School District (CSCRPA) CDIAC Number: 2000-0650 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Marin</u>					
06-21-00	\$900,000	Lagunitas Elementary School District (CSCRPA) CDIAC Number: 2000-0651 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
08-30-00	\$18,000,000	Larkspur Elementary School District CDIAC Number: 2000-1374 General obligation bond K-12 school facility	S:AA/AAA M:Aa3/Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) BNY Western Trust (UW) Sutro & Co	08-01-25 Comb	5.355 TIC
06-07-00	\$8,000,000	Marin Community College District (CCCFA) CDIAC Number: 2000-0249 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
06-08-00	\$33,000,000	Marin County CDIAC Number: 2000-1275 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Nossaman Guthner (FA) Public Financial (TR) Marin Co (UW) Banc of America Sec	06-29-01 Term	4.109 NIC
08-09-00	\$62,132	Marin County CDIAC Number: 2000-1615 Certificates of participation/leases Equipment Workstations	NR	Neg	(UW) Kansas State Bank	02-09-03 Serial	9.644 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
03-30-00	\$2,500,000	Nicasio Elementary School District CDIAC Number: 2000-0057 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA Ins (TR) BNY Western Trust (UW) First Sec Van Kasper	08-01-24 Comb	5.538 NIC
06-29-00	\$5,000,000	Novato CDIAC Number: 2000-1519 General obligation bond Street construction and improvements	S:AA- M:Aa3	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (TR) US Bank Corp Trust (UW) US Bancorp Piper	08-01-21 Serial	5.292 NIC
06-21-00	\$9,935,000	Novato Unified School District (CSCRPA) CDIAC Number: 2000-0652 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust Ins (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,500,000	Reed Union Elementary School District (CSCRPA) CDIAC Number: 2000-0653 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust Ins (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
07-20-00	\$2,560,000	San Anselmo CDIAC Number: 2000-1257 General obligation bond Multiple capital improvements, public works	S:AA-	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) BNY Western Trust (UW) US Bancorp Piper	08-01-25 Comb	5.399 TIC




2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Marin</u>					
06-07-00	\$935,000	San Anselmo (CSCDA) CDIAC Number: 2000-1027 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-07-00	\$2,500,000	San Rafael (CSCDA) CDIAC Number: 2000-1031 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-22-00	\$6,496,510	San Rafael City Elementary School District CDIAC Number: 2000-1153 General obligation bond K-12 school facility	S:AAA/AA- F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	07-01-25 Serial	6.527 NIC
06-21-00	\$3,500,000	San Rafael City Elementary School District (CSCRPA) CDIAC Number: 2000-0654 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-22-00	\$6,500,000	San Rafael City High School District CDIAC Number: 2000-1152 General obligation bond K-12 school facility	S:AAA/AA F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-24 Comb	5.444 NIC




## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
06-21-00	\$3,500,000	San Rafael City High School District (CSCRPA) CDIAC Number: 2000-0655 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
10-23-00	\$3,590,529	San Rafael Redevelopment Agency CDIAC Number: 2000-1516 Conduit revenue bond Multifamily housing Belvedere Place Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Consulting Group (TR) WestAmerica Bank (UW) WestAmerica Bank	04-01-03 Term	6.27 NIC
06-07-00	\$1,475,000	Sausalito (CSCDA) CDIAC Number: 2000-1033 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	08-03-01 Term	4.344 NIC
06-21-00	\$1,590,000	Shoreline Unified School District (CSCRPA) CDIAC Number: 2000-0657 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$5,000,000	Tamalpais Union High School District (CSCRPA) CDIAC Number: 2000-0656 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mariposa</u>							
06-21-00	\$4,500,000	Mariposa County Unified School District (CSCRPA) CDIAC Number: 2000-0658 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Mendocino</u>							
06-21-00	\$865,000	Anderson Valley Unified School District (CSCRPA) CDIAC Number: 2000-0660 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$505,000	Arena Union Elementary School District (CSCRPA) CDIAC Number: 2000-0661 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
10-19-00	\$785,000	Fort Bragg Unified School District CDIAC Number: 2000-1612 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Municipal Finance Co	10-19-10 Serial	5.375 TIC
06-21-00	\$2,850,000	Fort Bragg Unified School District (CSCRPA) CDIAC Number: 2000-0662 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mendocino</u>							
04-24-00	\$1,489,000	Hopland Utility District CDIAC Number: 2000-0317 Public enterprise revenue bond Water supply, storage, distribution Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Hopland PUD (UW) USDA Rural	04-01-40 Term	4.75 NIC
08-31-00	\$3,499,744	Laytonville Unified School District CDIAC Number: 2000-1262 General obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) George K Baum	09-01-25 Comb	5.678 TIC
06-21-00	\$1,050,000	Laytonville Unified School District (CSCRPA) CDIAC Number: 2000-0669 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$295,000	Leggett Valley Unified School District (CSCRPA) CDIAC Number: 2000-0670 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
08-17-00	\$22,480,000	Mendocino County CDIAC Number: 2000-1485 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Corp Trust (UW) Miller & Schroeder	06-01-30 Comb	5.378 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mendocino</u>							
06-07-00	\$19,255,000	Mendocino County (CSCDA) CDIAC Number: 2000-1008 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$5,000,000	Mendocino County Board of Education (CSCRPA) CDIAC Number: 2000-0659 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,070,000	Mendocino Unified School District (CSCRPA) CDIAC Number: 2000-0663 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$2,660,000	Mendocino-Lake Community College District (CCCFA) CDIAC Number: 2000-0250 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
11-08-00	\$4,235,000	Point Arena Joint Union High School District CDIAC Number: 2000-1483 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-25 Comb	3.913 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mendocino</u>							
06-21-00	\$575,000	Point Arena Joint Union High School District (CSCRPA) CDIAC Number: 2000-0664 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$465,000	Potter Valley Unified School District (CSCRPA) CDIAC Number: 2000-0668 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$380,000	Round Valley Unified School District (CSCRPA) CDIAC Number: 2000-0665 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$6,000,000	Ukiah Unified School District (CSCRPA) CDIAC Number: 2000-0666 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$3,000,000	Willits Unified School District (CSCRPA) CDIAC Number: 2000-0667 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Merced</u>							
06-21-00	\$400,000	Ballico-Cressey Elementary School District (CSCRPA) CDIAC Number: 2000-0672 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-11-00	\$1,550,000	Gustine CDIAC Number: 2000-0489 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Raymond M Haight (TR) BNY Western Trust (UW) Western Muni Sec	09-01-20 Comb	6.856 TIC
06-21-00	\$1,000,000	Hilmar Unified School District (CSCRPA) CDIAC Number: 2000-0673 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$445,000	Le Grand Union Elementary School District (CSCRPA) CDIAC Number: 2000-0674 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
02-01-00	\$1,000,000	Le Grand Union High School District CDIAC Number: 1999-2048 Certificates of participation/leases Other, multiple educational uses	S:BBB	Comp	(BC) Jones Hall (FA) Money Measures (TR) State Street Bank CA (UW) M L Stern & Co	02-01-25 Comb	6.63 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Merced</u>					
06-21-00	\$5,500,000	Los Banos Unified School District (CSCRPA) CDIAC Number: 2000-0675 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
04-13-00	\$1,305,000	McSwain Union Elementary School District CDIAC Number: 2000-0037 Certificates of participation/leases K-12 school facility	S:BBB	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg	10-01-17 Comb	6.192 NIC
06-21-00	\$900,000	McSwain Union Elementary School District (CSCRPA) CDIAC Number: 2000-0676 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$5,000,000	Merced City School District (CSCRPA) CDIAC Number: 2000-0677 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$3,515,000	Merced Community College District (CCCFA) CDIAC Number: 2000-0251 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	08-03-01 Term	4.52 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Merced</u>					
03-07-00	\$195,593	Merced County CDIAC Number: 2000-0462 Certificates of participation/leases Equipment Fire Engine	NR	Neg	(UW) Kansas State Bank	07-05-05 Serial	6.25 NIC
04-21-00	\$139,739	Merced County CDIAC Number: 2000-1118 Certificates of participation/leases Equipment Modular Office Facility	NR	Neg	(UW) Kansas State Bank	08-01-05 Serial	6.09 NIC
03-07-00	\$539,703	Merced County CDIAC Number: 2000-1392 Certificates of participation/leases Equipment KME Tanker Fire Trucks	NR	Neg	(UW) Kansas State Bank	07-15-05 Serial	6.25 NIC
11-29-00	\$292,063	Merced County CDIAC Number: 2001-0222 Certificates of participation/leases Equipment Computer Hardware & Software	NR	Neg	(UW) Kansas State Bank	09-22-03 Serial	5.95 NIC
03-15-00	\$4,335,000	Merced County Board Of Education CDIAC Number: 2000-0145 Certificates of participation/leases Recreation and sports facilities Merced Hills Golf Club Sub Refunding	NR	Neg	(BC) Hargrove & Costanzo (TR) Colonial Trust Co (UW) Pacific Genesis	09-15-23 Comb	7.693 TIC
06-21-00	\$4,475,000	Merced County Board of Education (CSCRPA) CDIAC Number: 2000-0671 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Merced</u>					
06-22-00	\$11,225,000	Merced Irrigation District CDIAC Number: 2000-1050 Certificates of participation/leases Power generation/transmission	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sutter Securities	03-01-18 Term	7.446 NIC
06-21-00	\$85,000	Merced River Union Elementary School District (CSCRPA) CDIAC Number: 2000-0681 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$6,000,000	Merced Union High School District (CSCRPA) CDIAC Number: 2000-0678 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,200,000	Planada Elementary School District (CSCRPA) CDIAC Number: 2000-0679 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
08-16-00	\$1,432,648	Weaver Union Elementary School District CDIAC Number: 2000-1279 General obligation bond K-12 school facility	S:AAA  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Corp Trust (UW) US Bancorp Piper	08-01-25 Comb	9.583 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Merced</u>							
06-21-00	\$975,000	Weaver Union Elementary School District (CSCRPA) CDIAC Number: 2000-0680 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
02-22-00	\$1,625,000	Winton Water and Sanitary District CFD No 90-1 CDIAC Number: 2000-0136 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Raymond M Haight (TR) Dai-Ichi Kangyo (UW) Western Muni Sec	08-01-10 Serial	6.693 TIC
<u>Modoc</u>							
05-31-00	\$457,000	Tulelake Basin Joint Unified School District CDIAC Number: 2000-0481 Certificates of participation/leases K-12 school facility Newell School Reading Academy Federally Taxable	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Klamath First Fed	05-30-12 Term	VAR
<u>Mono</u>							
06-21-00	\$1,600,000	Eastern Sierra Unified School District (CSCRPA) CDIAC Number: 2000-0683 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-10-00	\$2,470,000	Mammoth Lakes CDIAC Number: 2000-0356 Certificates of participation/leases Parks, open space	S:BBB	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Wedbush Morgan Sec	06-01-25 Comb	6.58 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mono</u>							
02-03-00	\$3,499,968	Mammoth Unified School District CDIAC Number: 1999-1930 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	08-01-24 Serial	6.046 TIC
06-21-00	\$2,000,000	Mammoth Unified School District (CSCRPA) CDIAC Number: 2000-0684 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$900,000	Mono County Board of Education (CSCRPA) CDIAC Number: 2000-0682 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Monterey</u>							
05-17-00	\$8,000,000	Alisal Union School District CDIAC Number: 2000-0148 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) US Trust Co of CA (UW) Sutro & Co	05-01-25 Serial	6.24 TIC
08-02-00	\$10,335,000	Carmel Unified School District CDIAC Number: 2000-1340 General obligation bond K-12 school facility	S:AAA/AA F:AAA/AA+	Neg	(BC) Orrick Herrington (EN) MBIA (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-25 Comb	5.348 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Monterey</u>					
06-21-00	\$6,955,000	Carmel Unified School District (CSCRPA) CDIAC Number: 2000-0686 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
07-03-00	\$900,000	Carmel-By-The-Sea Public Improvement Authority CDIAC Number: 2000-0416 Certificates of participation/leases Project, interim financing Sunset Theatre	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) First Natl Bk of Cent CA	05-01-01 Term	4.85 NIC
06-21-00	\$355,000	Chualar Union Elementary School District (CSCRPA) CDIAC Number: 2000-0687 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$200,000	Del Rey Oaks (CSCDA) CDIAC Number: 2000-0989 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
11-30-00	\$4,000,000	Gonzales Redevelopment Agency CDIAC Number: 2000-1865 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) John Harper (FA) Urban Futures (TR) US Bank Corp Trust (UW) Gonzales FA	12-01-05 Term	5.981 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Monterey</u>					
03-09-00	\$1,680,000	Gonzales Unified School District CDIAC Number: 2000-0070 Certificates of participation/leases K-12 school facility	S:AAA	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	03-01-20 Serial	5.684 TIC
07-21-00	\$3,999,974	Gonzales Unified School District CDIAC Number: 2000-1330 General obligation bond K-12 school facility ID No 1	S:AAA/A- M:Aaa/Baa1	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Corp Trust (UW) US Bancorp Piper	08-01-25 Serial	9.871 NIC
06-21-00	\$2,015,000	Gonzales Unified School District (CSCRPA) CDIAC Number: 2000-0699 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
09-29-00	\$808,500	Greenfield CDIAC Number: 2000-1588 Certificates of participation/leases Equipment Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) WestAmerica Bank (UW) WestAmerica Bank	08-31-15 Serial	5.95 NIC
12-21-00	\$1,500,000	Greenfield Redevelopment Agency CDIAC Number: 2000-1866 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) US Bank Corp Trust (UW) Greenfield FA	12-01-05 Term	6.239 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Monterey</u>					
06-21-00	\$2,800,000	Greenfield Union Elementary School District (CSCRPA) CDIAC Number: 2000-0688 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$5,360,000	Hartnell Community College District (CSCRPA) CDIAC Number: 2000-0689 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
03-13-00	\$2,515,000	King City CDIAC Number: 1999-2044 Certificates of participation/leases College, university facility Hartnell CCD Ed & Training Ctr	S:Aaa/A3(c)	Neg	(BC) Cameron Weist (FA) Delta Public Finance (EN) MBIA (TR) US Bank Corp Trust (UW) US Bancorp Piper	08-01-21 Serial	5.551 TIC
06-21-00	\$2,000,000	King City Joint Union High School District (CSCRPA) CDIAC Number: 2000-0691 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,570,000	King City Union Elementary School District (CSCRPA) CDIAC Number: 2000-0690 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Monterey</u>					
11-21-00	\$700,000	Marina Redevelopment Agency CDIAC Number: 2000-1320 Tax allocation bond Redevelopment, multiple purposes Municipal Airport Area	NR	Neg	(BC) Jones Hall (TR) Marina (UW) USDA Rural Dev	01-01-31 Term	4.75 NIC
06-07-00	\$270,000	Mid Carmel Valley Fire Protection District (CSCDA) CDIAC Number: 2000-1010 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
12-21-00	\$73,120	Mission Union School District CDIAC Number: 2001-0220 Certificates of participation/leases Other, multiple educational uses School Bus	NR	Neg	(UW) Kansas State Bank	12-21-04 Serial	6.15 NIC
06-07-00	\$26,490,000	Monterey County (CSCDA) CDIAC Number: 2000-1011 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series C-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Riverside Co (UW) Morgan Stanley	10-04-01 Term	4.543 NIC
06-21-00	\$4,500,000	Monterey County Board of Education (CSCRPA) CDIAC Number: 2000-0685 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
06-07-00	\$3,050,000	Monterey Peninsula Community College District (CCCFA) CDIAC Number: 2000-0252 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+     Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
11-09-00	\$5,595,000	North Monterey County Unified School District CDIAC Number: 2000-1677 Certificates of participation/leases K-12 school facility	S:AAA     Ins	Neg	(BC) Jones Hall (FA) Money Measures (EN) FSA (TR) State Street Bank CA (UW) Chilton & Assoc	11-01-25 Comb	5.599 TIC
06-21-00	\$4,905,000	North Monterey County Unified School District (CSCRPA) CDIAC Number: 2000-0698 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1    Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
01-25-00	\$3,000,000	Pacific Grove Unified School District CDIAC Number: 1999-2000 General obligation bond K-12 school facility	S:AAA     Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-29 Comb	5.907 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Monterey</u>					
06-21-00	\$4,500,000	Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2000-0692 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
11-15-00	\$827,443	Salinas CDIAC Number: 2000-1565 Special assessment bond Multiple capital improvements, public works Acacia Pk AD No 96-2	NR	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) Stone & Youngberg	09-02-25 Comb	6.048 NIC
06-21-00	\$5,300,000	Salinas City Elementary School District (CSCRPA) CDIAC Number: 2000-0693 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$5,675,000	Salinas Union High School District (CSCRPA) CDIAC Number: 2000-0694 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$175,000	San Antonio Union Elementary School District (CSCRPA) CDIAC Number: 2000-0695 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Monterey</u>					
06-07-00	\$1,030,000	Seaside (CSCDA) CDIAC Number: 2000-1035 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
12-07-00	\$4,295,000	Soledad CDIAC Number: 2000-1759 Special assessment bond Multiple capital improvements, public works The Vineyards AD No 2000-01	NR	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-02-30 Comb	7.272 NIC
06-21-00	\$2,500,000	Soledad Unified School District (CSCRPA) CDIAC Number: 2000-0696 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-24-00	\$138,739	South Monterey County Fire Protection District CDIAC Number: 2000-1314 Certificates of participation/leases Equipment Fire Truck	NR	Neg	(BC) Robert R Wellington (UW) Kansas State Bank	05-01-10 Serial	6.439 NIC
06-21-00	\$1,300,000	Washington Union Elementary School District (CSCRPA) CDIAC Number: 2000-0697 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Napa</u>					
06-13-00	\$123,267	Calistoga Joint Unified School District CDIAC Number: 2000-1393 Certificates of participation/leases Other, multiple educational uses Thomas Conventional Buses	NR	Neg	(BC) School/College Legal (UW) Kansas State Bank	10-01-04 Serial	6.55 NIC
06-21-00	\$1,400,000	Calistoga Joint Unified School District (CSCRPA) CDIAC Number: 2000-0701 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,610,000	Napa County Board of Education (CSCRPA) CDIAC Number: 2000-0700 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$6,000,000	Napa Valley Community College District (CCCFA) CDIAC Number: 2000-0254 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
06-21-00	\$5,000,000	Napa Valley Unified School District (CSCRPA) CDIAC Number: 2000-0702 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC





## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Napa</u>							
06-21-00	\$3,000,000	St Helena Unified School District (CSCRPA) CDIAC Number: 2000-0703 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Nevada</u>							
06-21-00	\$120,000	Chicago Park Elementary School District (CSCRPA) CDIAC Number: 2000-0709 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$1,200,000	Grass Valley (CSCDA) CDIAC Number: 2000-0997 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
03-31-00	\$3,185,000	Grass Valley Redevelopment Agency CDIAC Number: 2000-0093 Tax allocation bond Redevelopment, multiple purposes	S:BBB	Neg	(BC) Jones Hall (FA) American Gov't (TR) Union Bank of CA (UW) Grass Valley Cap Imp	12-01-34 Comb	6.489 NIC
06-21-00	\$2,050,000	Nevada City School District (CSCRPA) CDIAC Number: 2000-0710 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Nevada</u>							
07-12-00	\$52,800	Nevada County CDIAC Number: 2000-1183 Tax and revenue anticipation note Project, interim financing Bear River Pk & Rec Dist	NR	Neg	(TR) Nevada Co	06-30-01 Term	3.614 TIC
06-07-00	\$5,000,000	Nevada County (CSCDA) CDIAC Number: 2000-1012 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$1,500,000	Nevada County Superintendent of Schools (CSCRPA) CDIAC Number: 2000-0704 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$5,600,000	Nevada Joint Union High School District (CSCRPA) CDIAC Number: 2000-0711 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$920,000	Pleasant Valley Elementary School District (CSCRPA) CDIAC Number: 2000-0712 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Nevada</u>							
06-21-00	\$365,000	Ready Springs Union School District (CSCRPA) CDIAC Number: 2000-0713 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$680,000	Truckee Fire Protection District (CSCDA) CDIAC Number: 2000-1044 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series B	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	08-03-01 Term	4.344 NIC
05-24-00	\$3,900,000	Truckee Public Financing Authority CDIAC Number: 2000-0327 Public lease revenue bond Public building Town Hall Series A	S:AAA/BBB M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Stone & Youngberg	11-01-30 Comb	6.065 NIC
05-24-00	\$2,230,000	Truckee Public Financing Authority CDIAC Number: 2000-0328 Public lease revenue bond Public building Town Hall Series B Federally Taxable	S:AAA/BBB M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Stone & Youngberg	11-01-19 Comb	8.507 NIC
06-21-00	\$2,395,000	Twin Ridges Elementary School District (CSCRPA) CDIAC Number: 2000-0714 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
07-03-00	\$5,000,000	Anaheim City School District (SCLE) CDIAC Number: 2000-0533 Tax and revenue anticipation note Cash flow, interim financing SCLE 2000 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Salomon Smith Barney	07-03-01 Term	4.193 NIC
07-18-00	\$3,580,000	Anaheim Housing Authority CDIAC Number: 2000-1058 Conduit revenue bond Multifamily housing Cobblestone Apts Series B Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) FNMA Oth (TR) Wells Fargo Bank (UW) Hutchinson Shockey	03-15-33 Term	VAR
07-18-00	\$400,000	Anaheim Housing Authority CDIAC Number: 2000-1059 Conduit revenue bond Multifamily housing Cobblestone Apts Series B-T Federally Taxable	S:AAA/A-1+	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) FNMA Oth (TR) Wells Fargo Bank (UW) Hutchinson Shockey	03-15-33 Term	VAR
07-18-00	\$6,300,000	Anaheim Housing Authority CDIAC Number: 2000-1060 Conduit revenue bond Multifamily housing Sea Wind Apts Series C Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) FNMA Oth (TR) Wells Fargo Bank (UW) Hutchinson Shockey	07-15-33 Term	VAR
07-18-00	\$700,000	Anaheim Housing Authority CDIAC Number: 2000-1061 Conduit revenue bond Multifamily housing Sea Wind Apts Series C-T Federally Taxable	S:AAA/A-1+	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) FNMA Oth (TR) Wells Fargo Bank (UW) Hutchinson Shockey	07-15-33 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
07-07-00	\$20,244,000	Anaheim Housing Authority CDIAC Number: 2000-1087 Conduit revenue bond Multifamily housing The Fountains at Anaheim Hills Series A Subject to Alternative Minimum Tax	S:AAA     Oth	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	02-15-33 Term	VAR
07-21-00	\$27,180,000	Anaheim Housing Authority CDIAC Number: 2000-1172 Conduit revenue bond Multifamily housing Park Vista Apts Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Newman & Associates	07-01-33 Term	VAR
11-30-00	\$12,850,000	Anaheim Public Financing Authority CDIAC Number: 2000-1632 Tax allocation bond Redevelopment, multiple purposes Alpha Series A	S:AAA M:Aaa   Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) MBIA (TR) US Bank Corp Trust (UW) Stone & Youngberg	02-01-18 Serial	4.939 NIC
11-30-00	\$19,000,000	Anaheim Public Financing Authority CDIAC Number: 2000-1633 Tax allocation bond Redevelopment, multiple purposes Alpha Series B Federally Taxable	S:AAA M:Aaa   Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) MBIA (TR) US Bank Corp Trust (UW) Stone & Youngberg	02-01-18 Comb	7.684 NIC
07-03-00	\$6,000,000	Anaheim Union High School District (SCLE) CDIAC Number: 2000-0534 Tax and revenue anticipation note Cash flow, interim financing SCLE 2000 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Salomon Smith Barney	07-03-01 Term	4.193 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
07-27-00	\$14,288,000	Buena Park CDIAC Number: 2000-1358 Conduit revenue bond Multifamily housing Walden Glen Apts Series A Subject to Alternative Minimum Tax	S:AAA/A-1+     Oth	Neg	(BC) Richards Watson (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	02-15-33 Term	VAR
01-19-00	\$8,265,000	Buena Park Community Redevelopment Agency CDIAC Number: 1999-2045 Tax allocation bond Redevelopment, multiple purposes Area II Refunding	S:AAA M:Aaa    Ins	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (EN) MBIA (TR) Union Bank of CA (UW) Morgan Stanley Dean	09-01-14 Serial	5.13 NIC
11-28-00	\$3,909,923	Buena Park School District CDIAC Number: 2000-1740 General obligation bond K-12 school facility	S:AAA M:Aaa    Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) US Bank Corp Trust (UW) US Bancorp Piper	08-01-25 Serial	5.543 TIC
02-17-00	\$17,400,000	Capistrano Unified School District CDIAC Number: 2000-0103 General obligation bond K-12 school facility ID No 1	S:AAA  F:AAA  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-24 Comb	5.884 NIC
07-03-00	\$11,100,000	Capistrano Unified School District (SCLE) CDIAC Number: 2000-0535 Tax and revenue anticipation note Cash flow, interim financing SCLE 2000 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Salomon Smith Barney	07-03-01 Term	4.193 NIC



2000 ANNUAL DEBT LINE CALENDAR


<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
06-07-00	\$13,520,000	Coast Community College District (CCCFA) CDIAC Number: 2000-0240 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+    Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
06-21-00	\$5,000,000	Fountain Valley Elementary School District (CSCRPA) CDIAC Number: 2000-0849 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$4,675,000	Fullerton (CSCDA) CDIAC Number: 2000-0995 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series C-1	S:SP-1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Riverside Co (UW) Morgan Stanley	10-04-01 Term	4.543 NIC
08-31-00	\$4,895,000	Huntington Beach CDIAC Number: 2000-1435 Conduit revenue bond Multifamily housing Huntington Village Apts Subject to Alternative Minimum Tax Refunding	M:Aaa/VMIG1    Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) Stone & Youngberg	11-01-16 Term	4.8 TIC
07-03-00	\$3,475,000	Huntington Beach City Elementary School District (SCLE) CDIAC Number: 2000-0538 Tax and revenue anticipation note Cash flow, interim financing SCLE 2000 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Salomon Smith Barney	07-03-01 Term	4.193 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
07-13-00	\$18,310,000	Huntington Beach Public Financing Authority CDIAC Number: 2000-0220 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney	09-01-30 Comb	5.368 NIC
10-10-00	\$72,400,000	Irvine CDIAC Number: 2000-1090 Special assessment bond Multiple capital improvements, public works AD No 93-14	S:AA-/A-1+ M:Aa1/VMIG1	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) Bank of America (TR) Chase Manhattan Bk & Trust (UW) Salomon Smith Barney	09-02-25 Term	VAR
07-20-00	\$1,090,000	Irvine CDIAC Number: 2000-1125 Special assessment bond Multiple capital improvements, public works AD No 97-17	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Chase Bk Sec of TX (UW) PaineWebber	09-02-23 Comb	6.449 NIC
08-03-00	\$2,190,000	Irvine CDIAC Number: 2000-1126 Special assessment bond Multiple capital improvements, public works AD No 87-8	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Chase Manhattan Bank (UW) PaineWebber	09-02-24 Comb	6.556 NIC
08-03-00	\$7,935,000	Irvine CDIAC Number: 2000-1274 Special assessment bond Multiple capital improvements, public works Northwest Irvine AD No 97-16 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Chase Manhattan Bank (UW) PaineWebber	09-02-22 Comb	6.144 NIC



	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
07-20-00	\$2,845,000	Irvine CDIAC Number: 2000-1290 Special assessment bond Multiple capital improvements, public works AD No 95-12 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Chase Bk Sec of TX (UW) PaineWebber	09-02-21 Comb	6.275 NIC
07-03-00	\$8,510,000	Irvine Unified School District (SCLE) CDIAC Number: 2000-0539 Tax and revenue anticipation note Cash flow, interim financing SCLE 2000 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Salomon Smith Barney	07-03-01 Term	4.193 NIC
09-20-00	\$11,046,713	La Habra City School District CDIAC Number: 2000-1511 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	08-01-25 Comb	5.419 TIC
			Ins				
11-14-00	\$8,000,000	La Habra Redevelopment Agency CDIAC Number: 2000-1530 Tax allocation bond Redevelopment, multiple purposes Merged	M:Baa3	Comp	(BC) Quint & Thimmig (FA) C M de Crinis (TR) BNY Western Trust (UW) Stone & Youngberg	10-01-32 Comb	5.866 TIC
02-01-00	\$439,384	Laguna Beach CDIAC Number: 2000-0046 Special assessment bond Other capital improvements, public works Underground AD No 95-6	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) M L Stern & Co	09-02-15 Serial	6.566 NIC



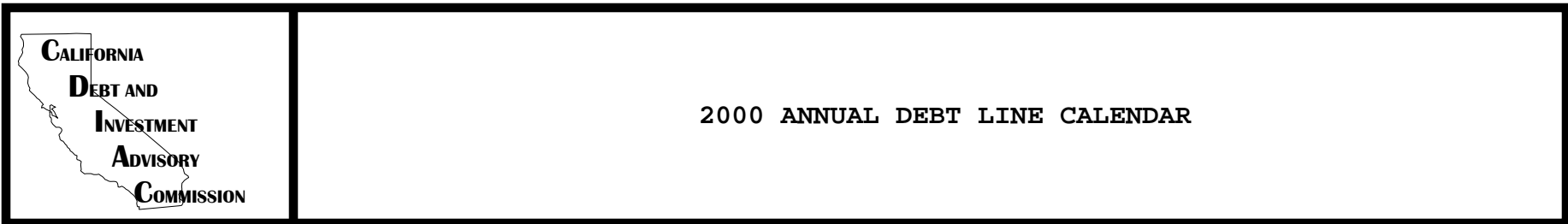
2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
06-15-00	\$2,025,000	Laguna Beach County Water District CDIAC Number: 2000-1128 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Best Best & Krieger (UW) LaSalle Natl Bank	12-15-02 Term	5.67 TIC
06-21-00	\$5,700,000	Los Alamitos Unified School District (CSCRPA) CDIAC Number: 2000-0850 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-24-00	\$4,850,000	Magnolia Elementary School District CDIAC Number: 2000-0285 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) US Bancorp Piper	08-01-30 Comb	5.904 NIC
07-03-00	\$3,355,000	Magnolia Elementary School District (SCLE) CDIAC Number: 2000-0546 Tax and revenue anticipation note Cash flow, interim financing SCLE 2000 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Salomon Smith Barney	07-03-01 Term	4.193 NIC
06-01-00	\$1,675,000	Mission Viejo Community Development Agency CDIAC Number: 2000-0470 Tax allocation note Redevelopment, multiple purposes Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Mission Viejo (UW) Mission Viejo	06-01-03 Term	7.16 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
07-03-00	\$11,825,000	Newport-Mesa Unified School District (SCLE) CDIAC Number: 2000-0547 Tax and revenue anticipation note Cash flow, interim financing SCLE 2000 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Salomon Smith Barney	07-03-01 Term	4.193 NIC
11-08-00	\$34,800,000	Orange CFD No 91-2 CDIAC Number: 2000-1517 Limited tax obligation bond Multiple capital improvements, public works Serrano Heights	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Stone & Youngberg	10-01-30 Comb	6.433 TIC
12-07-00	\$30,200,000	Orange County CFD No 2000-1 CDIAC Number: 2000-1755 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-30 Comb	6.269 NIC
07-03-00	\$12,540,000	Orange County Department of Education (SCLE) CDIAC Number: 2000-0548 Tax and revenue anticipation note Cash flow, interim financing SCLE 2000 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Salomon Smith Barney	07-03-01 Term	4.193 NIC
03-20-00	\$2,959,154	Orange County Fire Authority CDIAC Number: 2000-0227 Certificates of participation/leases Equipment	NR	Neg	(BC) Quint & Thimmig (UW) Pitney Bowes Credit	03-29-07 Serial	5.41 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
06-07-00	\$17,900,000	Orange County Fire Authority (CSCDA) CDIAC Number: 2000-1017 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
08-01-00	\$206,180,000	Orange County Sanitation District CDIAC Number: 2000-1363 Certificates of participation/leases Wastewater collection, treatment Series A & B Refunding	S:AA/A-1+ M:Aa3/VMIG1 F:AA/F-1+	Neg	(BC) Orrick Herrington (TR) State Street Bank CA (UW) PaineWebber	08-01-30 Comb	VAR
08-01-00	\$12,420,000	Orange County Sanitation District CDIAC Number: 2000-1364 Certificates of participation/leases Wastewater collection, treatment Series A Refunding	S:AA/A-1+ M:Aa3/VMIG1 F:AA/F-1+	Neg	(BC) Orrick Herrington (TR) State Street Bank CA (UW) PaineWebber	08-01-04 Term	VAR
07-03-00	\$5,000,000	Orange Unified School District (SCLE) CDIAC Number: 2000-0549 Tax and revenue anticipation note Cash flow, interim financing SCLE 2000 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Salomon Smith Barney	07-03-01 Term	4.193 NIC
03-22-00	\$4,625,000	Orange Unified School District CFD No 88-1 CDIAC Number: 1999-1552 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (TR) US Bank Corp Trust (UW) Orange USD PFA	09-01-14 Serial	5.368 TIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
03-22-00	\$9,095,000	Orange Unified School District CFD No 89-2 CDIAC Number: 1999-1557 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (TR) US Bank Corp Trust (UW) Orange USD PFA	09-01-14 Serial	5.364 TIC
03-22-00	\$13,720,000	Orange Unified School District Public Financing Authority CDIAC Number: 1999-1553 Revenue bond (Pool) K-12 school facility	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (FA) PMG Financial (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-14 Serial	5.367 TIC
			Ins				
06-20-00	\$4,550,000	Placentia CDIAC Number: 2000-0383 Tax and revenue anticipation note Cash flow, interim financing	F:F-1+	Comp	(BC) Quint & Thimmig (FA) Seidler-Fitzgerald (TR) Placentia (UW) CIBC World Markets	06-29-01 Term	3.371 NIC
06-07-00	\$5,000,000	Rancho Santiago Community College District (CCCFA) CDIAC Number: 2000-0257 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
			Ins				
07-03-00	\$20,000,000	Saddleback Valley Unified School District (SCLE) CDIAC Number: 2000-0550 Tax and revenue anticipation note Cash flow, interim financing SCLE 2000 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Salomon Smith Barney	07-03-01 Term	4.193 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
08-03-00	\$2,400,000	Santa Ana Industrial Development Authority CDIAC Number: 2000-0206 Conduit revenue bond Industrial development Newport Electronics Inc Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) McFarlin & Anderson (TR) BNY Midwest Trust Co (UW) GE Capital	08-03-10 Serial	6.05 NIC
07-28-00	\$12,000,000	Santa Ana Industrial Development Authority CDIAC Number: 2000-1339 Conduit revenue bond Industrial development Laguna Cookie Co Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) McFarlin & Anderson (TR) National City Bank (UW) GE Capital	08-01-10 Serial	6.29 NIC
03-30-00	\$56,320,000	Santa Ana Unified School District CDIAC Number: 2000-0106 General obligation bond K-12 school facility	S:AAA F:AAA	Neg	(BC) Orrick Herrington (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-29 Comb	5.652 NIC
07-03-00	\$17,000,000	Santa Ana Unified School District (SCLE) CDIAC Number: 2000-0110 Tax and revenue anticipation note Cash flow, interim financing SCLE 2000 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Salomon Smith Barney	07-03-01 Term	4.193 NIC
12-19-00	\$1,940,500	Santiago County Water District CDIAC Number: 2001-0026 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Stradling Yocca (FA) IBIS Securities LLC (TR) US Bank Corp Trust (UW) City National Bank	09-15-20 Serial	5.85 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
06-13-00	\$4,230,000	Seal Beach CDIAC Number: 2000-0128 Certificates of participation/leases Wastewater collection, treatment	M:Aaa/Baa1	Comp	(BC) Quint & Thimmig (FA) PMG Financial (EN) MBIA (TR) BNY Western Trust (UW) PaineWebber	06-01-30 Comb	5.629 TIC
08-23-00	\$1,370,000	Seal Beach CDIAC Number: 2000-1507 Special assessment bond Multiple capital improvements, public works Surfside Colony ReAD No 2000-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Seal Beach (UW) Seal Beach PFA	09-02-15 Term	6.148 NIC
06-07-00	\$1,490,000	Seal Beach (CSCDA) CDIAC Number: 2000-1034 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
08-23-00	\$1,435,000	Seal Beach Public Financing Authority CDIAC Number: 2000-1491 Revenue bond (Pool) Multiple capital improvements, public works	S:BBB+	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Sutro & Co	09-02-15 Serial	5.391 NIC
12-21-00	\$6,750,000	Seal Beach Redevelopment Agency CDIAC Number: 2000-1713 Conduit revenue bond Single-family housing Seal Beach Mobile Home Pk	S:A	Neg	(BC) Best Best & Krieger (FA) PMG Financial (EN) ACA (TR) Union Bank of CA (UW) Kinsell Newcomb	12-15-35 Comb	6.031 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
12-27-00	\$8,520,000	Seal Beach Redevelopment Agency CDIAC Number: 2000-1872 Tax allocation bond Redevelopment, multiple purposes Riverfront Series A Refunding	S:A-	Neg	(BC) Richards Watson (FA) PMG Financial (TR) BNY Western Trust (UW) Seal Beach PFA	09-01-23 Comb	5.366 TIC
12-27-00	\$685,000	Seal Beach Redevelopment Agency CDIAC Number: 2001-0015 Tax allocation bond Redevelopment, multiple purposes Riverfront Sub Series B	S:BBB	Neg	(BC) Richards Watson (FA) PMG Financial (TR) BNY Western Trust (UW) Seal Beach PFA	10-01-18 Comb	5.366 TIC
11-14-00	\$7,670,000	South Coast Water District CDIAC Number: 2000-1712 General obligation bond Water supply, storage, distribution Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Dinkelspiel Belmont (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley Dean	07-01-17 Serial	4.689 TIC
06-07-00	\$6,310,000	South Orange County Community College District (CCCFA) CDIAC Number: 2000-0267 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
07-03-00	\$5,000,000	Tustin Unified School District (SCLE) CDIAC Number: 2000-0559 Tax and revenue anticipation note Cash flow, interim financing SCLE 2000 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Salomon Smith Barney	07-03-01 Term	4.193 NIC





## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
08-28-00	\$41,515,000	Tustin Unified School District CFD No 97-1 CDIAC Number: 2000-1282 Limited tax obligation bond K-12 school facility State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (FA) Sutro & Co (TR) Union Bank of CA (UW) PaineWebber	09-01-35 Comb	6.39 NIC
08-28-00	\$28,625,000	Tustin Unified School District CFD No 97-1 CDIAC Number: 2000-1362 Bond anticipation note Project, interim financing	NR	Neg	(BC) Bowie Arneson Wiles (FA) Sutro & Co (TR) Union Bank of CA (UW) PaineWebber	09-01-02 Term	6.548 NIC
12-07-00	\$8,100,000	Westminster Redevelopment Agency CDIAC Number: 2000-1815 Conduit revenue bond Health care facilities Brookhurst Royale Sr Assisted Living Ser A-S Subject to Alternative Minimum Tax	S:A-/A-2  LOC	Neg	(BC) Best Best & Krieger (EN) Union Bank of CA (TR) State Street Bank CA (UW) Stone & Youngberg	12-01-33 Term	VAR
12-07-00	\$2,700,000	Westminster Redevelopment Agency CDIAC Number: 2000-1816 Conduit revenue bond Health care facilities Brookhurst Royale Sr Assisted Living Ser A-S Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank CA (UW) Stone & Youngberg	12-01-33 Term	9.45 TIC
09-01-00	\$15,680,000	Yorba Linda Public Financing Authority CDIAC Number: 2000-0466 Public enterprise revenue bond Recreation and sports facilities Black Gold Golf Course	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (TR) US Bank Corp Trust (UW) Stone & Youngberg	10-01-30 Term	7.659 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
08-16-00	\$2,754,321	Yorba Linda Redevelopment Agency CDIAC Number: 2000-1120 Conduit revenue bond Multifamily housing Arbor Villas Apts	NR	Neg	(BC) Rutan & Tucker (FA) GRU-Copeuhaver (TR) Yorba Linda RDA (UW) Washington Mutual	09-01-30 Term	6.64 NIC
		<u>Placer</u>					
09-08-00	\$2,580,000	Auburn Union School District CDIAC Number: 2000-1492 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) George K Baum	10-01-01 Term	4.187 NIC
06-02-00	\$8,765,000	Dry Creek Joint Elementary School District CDIAC Number: 2000-0347 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Sage Institute (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-24 Comb	5.702 NIC
09-08-00	\$1,500,000	Dry Creek Joint Elementary School District CDIAC Number: 2000-1493 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) George K Baum	10-01-01 Term	4.187 NIC
12-05-00	\$12,275,000	Lincoln Public Finance Authority CDIAC Number: 2000-1756 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Corp Trust (UW) US Bancorp Piper	09-15-17 Serial	5.713 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Placer</u>					
05-11-00	\$1,800,000	Loomis Union Elementary School District CDIAC Number: 2000-0378 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FGIC (TR) Placer Co (UW) Salomon Smith Barney	09-01-24 Comb	5.814 TIC
10-04-00	\$7,000,000	Loomis Union Elementary School District CDIAC Number: 2000-1528 Certificates of participation/leases K-12 school facility Placer/Placer Hill/Loomis Schools Fin Corp Refunding	S:AAA	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) Wells Fargo Bank (UW) Salomon Smith Barney	10-01-21 Serial	5.004 TIC
06-07-00	\$1,040,000	North Tahoe Fire Protection District (CSCDA) CDIAC Number: 2000-1015 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-07-00	\$900,000	Northstar Community Services District (CSCDA) CDIAC Number: 2000-1013 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
08-01-00	\$3,495,000	Placer County CDIAC Number: 2000-1222 Special assessment bond Multiple capital improvements, public works Corporate Ctr AD No 1	NR	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Placer Co (UW) IBIS Securities LLC	09-02-30 Comb	6.486 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Placer</u>					
09-08-00	\$980,000	Placer County Office Of Education CDIAC Number: 2000-1494 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) George K Baum	10-01-01 Term	4.187 NIC
12-05-00	\$3,200,000	Placer County Office Of Education CDIAC Number: 2000-1771 Certificates of participation/leases Other, multiple educational uses	M:Aaa/A2	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) George K Baum	02-01-23 Comb	5.206 NIC
			Ins				
09-08-00	\$490,000	Placer Hills Union Elementary School District CDIAC Number: 2000-1495 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) George K Baum	10-01-01 Term	4.187 NIC
05-18-00	\$24,938,438	Placer Union High School District CDIAC Number: 2000-0058 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A3	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Corp Trust (UW) George K Baum	08-01-25 Serial	6.152 TIC
			Ins				
09-08-00	\$4,000,000	Placer Union High School District CDIAC Number: 2000-1496 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) George K Baum	10-01-01 Term	4.187 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Placer</u>					
08-07-00	\$9,165,000	Rocklin Stanford Ranch CFD No 2 CDIAC Number: 2000-1396 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA  F:AAA  Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	11-01-12 Serial	4.544 TIC
09-08-00	\$4,275,000	Rocklin Unified School District CDIAC Number: 2000-1497 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) George K Baum	10-01-01 Term	4.187 NIC
06-22-00	\$16,415,790	Rocklin Unified School District CFD No 1 CDIAC Number: 2000-1346 Limited tax obligation bond K-12 school facility	M:Aaa F:AAA/A  Ins	Neg	(BC) Kronick Moskovitz (EN) Ambac (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-25 Serial	5.647 TIC
03-15-00	\$2,000,000	Roseville CFD No 1 CDIAC Number: 2000-0195 Limited tax obligation bond Multiple capital improvements, public works Stoneridge Parcel I	NR	Neg	(BC) Cox Castle Nicholson (FA) Public Financial (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-30 Comb	6.987 NIC
09-08-00	\$1,740,000	Roseville City School District CDIAC Number: 2000-1498 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) George K Baum	10-01-01 Term	4.187 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Placer</u>					
09-08-00	\$4,600,000	Roseville Joint Union High School District CDIAC Number: 2000-1499 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) George K Baum	10-01-01 Term	4.187 NIC
10-25-00	\$5,465,000	Roseville Woodcreek East CFD No 1 CDIAC Number: 2000-1738 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-27 Comb	6.433 NIC
06-07-00	\$5,000,000	Sierra Joint Community College District (CCCFA) CDIAC Number: 2000-0264 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	08-03-01 Term	4.52 NIC
11-21-00	\$109,775,000	South Placer Wastewater Authority CDIAC Number: 2000-1580 Public enterprise revenue bond Wastewater collection, treatment Pleasant Grove Plant Series A	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) FGIC (TR) US Trust Co of CA (UW) Morgan Stanley	11-01-27 Comb	5.228 NIC
12-06-00	\$70,000,000	South Placer Wastewater Authority CDIAC Number: 2000-1898 Public enterprise revenue bond Wastewater collection, treatment Pleasant Grove Plant Series B	M:Aaa/VMIG1  Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) FGIC (TR) US Trust Co of CA (UW) Morgan Stanley	11-01-35 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Placer</u>							
09-08-00	\$3,800,000	Western Placer Unified School District CDIAC Number: 2000-1501 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) George K Baum	10-01-01 Term	4.187 NIC
<u>Plumas</u>							
06-21-00	\$770,000	Plumas County Board of Education (CSCRPA) CDIAC Number: 2000-0851 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
09-14-00	\$330,000	Plumas Unified School District CDIAC Number: 2000-1451 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Jones Hall (UW) City National Bank	09-14-15 Serial	6.55 NIC
06-21-00	\$5,000,000	Plumas Unified School District (CSCRPA) CDIAC Number: 2000-0715 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Riverside</u>							
07-19-00	\$9,000,000	Alvord Unified School District CDIAC Number: 2000-1406 General obligation bond K-12 school facility	M:Aaa	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) State Street Bank CA (UW) PaineWebber	08-01-30 Comb	5.479 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-29-00	\$895,000	Banning Unified School District (RCOSFA) CDIAC Number: 2000-1235 Revenue anticipation note Cash flow, interim financing RCOSFA 2000 RAN Pool Series A	M:MIG1	Neg	(BC) Stradling Yocca (FA) Sutro & Co (TR) Riverside Co (UW) Lehman Brothers	Term	4.42 NIC
06-07-00	\$855,000	Beaumont (CSCDA) CDIAC Number: 2000-0977 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-09-00	\$2,875,000	Beaumont CFD No 93-1 CDIAC Number: 2000-0308 Limited tax obligation bond Multiple capital improvements, public works IA No 3 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) BNY Western Trust (UW) Beaumont FA	09-01-32 Term	7.516 NIC
06-09-00	\$965,000	Beaumont CFD No 93-1 CDIAC Number: 2000-0310 Limited tax obligation bond Multiple capital improvements, public works IA No 11 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) BNY Western Trust (UW) Beaumont FA	09-01-32 Term	7.518 NIC
06-09-00	\$10,885,000	Beaumont CFD No 93-1 CDIAC Number: 2000-0311 Limited tax obligation bond Multiple capital improvements, public works IA No 14 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) BNY Western Trust (UW) Beaumont FA	09-01-32 Term	7.5 NIC





## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-09-00	\$14,725,000	Beaumont Financing Authority CDIAC Number: 2000-0312 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1 IA Nos 3, 11 & 14	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) BNY Western Trust (UW) O'Connor & Co	09-01-32 Comb	7.418 NIC
06-29-00	\$1,070,000	Beaumont Unified School District (RCOSFA) CDIAC Number: 2000-1236 Revenue anticipation note Cash flow, interim financing RCOSFA 2000 RAN Pool Series A	M:MIG1	Neg	(BC) Stradling Yocca (FA) Sutro & Co (TR) Riverside Co (UW) Lehman Brothers	Term	4.42 NIC
02-29-00	\$2,000,000	Bellagio at Bermuda Dunes Community Assoc CDIAC Number: 2000-0143 Public lease revenue bond Multiple capital improvements, public works	NR	Neg	(BC) Hargrove & Costanzo (TR) Colonial Trust Co (UW) Pacific Genesis	03-01-02 Term	8 TIC
11-16-00	\$450,000	Blythe Redevelopment Agency CDIAC Number: 2000-1566 Tax allocation bond Redevelopment, multiple purposes No 1 Series B Federally Taxable	S:BBB	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank Corp Trust (UW) Blythe FA	05-01-16 Term	9.05 NIC
11-16-00	\$900,000	Blythe Redevelopment Agency CDIAC Number: 2000-1567 Tax allocation bond Redevelopment, multiple purposes No 1 Series A	S:BBB	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank Corp Trust (UW) Blythe FA	05-01-31 Comb	6.231 NIC
11-16-00	\$12,230,000	Cathedral City CFD No 2000-1 CDIAC Number: 2000-1603 Limited tax obligation bond Multiple capital improvements, public works Rio Vista Village	NR	Neg	(BC) Lewis D'Amato Brisbois (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	6.586 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
03-30-00	\$12,311,000	Cathedral City Public Financing Authority CDIAC Number: 2000-0009 Tax allocation bond Redevelopment, multiple purposes Theater & Parking Structure Merged Ser A	S:AAA  F:AAA  Ins	Neg	(BC) Sabo & Green (FA) Katz Hollis (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-33 Comb	6.084 TIC
03-30-00	\$3,815,000	Cathedral City Public Financing Authority CDIAC Number: 2000-0381 Tax allocation bond Redevelopment, multiple purposes Theatre & Parking Structure Sub Series B	NR	Neg	(BC) Sabo & Green (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-33 Comb	6.973 TIC
10-18-00	\$13,000,000	Corona Public Financing Authority CDIAC Number: 2000-1585 Public lease revenue bond Multiple capital improvements, public works Corporation Yard	S:AAA/A- M:Aaa/A3  Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) US Trust Co of CA (UW) Fidelity Cap Mkt	09-01-25 Comb	5.251 TIC
06-29-00	\$14,885,534	Corona-Norco Unified School District CDIAC Number: 2000-0035 General obligation bond K-12 school facility Series B	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	03-01-25 Serial	9.554 NIC
06-29-00	\$10,055,000	Corona-Norco Unified School District CDIAC Number: 2000-1390 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-08 Serial	4.4 NIC




2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
12-19-00	\$2,722,504	Corona-Norco Unified School District CFD No 99- 2 CDIAC Number: 2000-1535 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-31 Comb	6.216 NIC
12-19-00	\$2,058,705	Corona-Norco Unified School District CFD No 99- 2 CDIAC Number: 2001-0105 Limited tax obligation bond K-12 school facility IA B	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-31 Comb	6.216 NIC
12-19-00	\$2,413,790	Corona-Norco Unified School District CFD No 99- 2 CDIAC Number: 2001-0106 Limited tax obligation bond K-12 school facility IA C	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-31 Comb	6.216 NIC
12-19-00	\$7,195,000	Corona-Norco Unified School District Public Financing Authority CDIAC Number: 2000-1534 Revenue bond (Pool) K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) PaineWebber	09-01-31 Comb	6.216 NIC
06-29-00	\$4,870,000	Desert Community College District (RCOSFA) CDIAC Number: 2000-1237 Revenue anticipation note Cash flow, interim financing RCOSFA 2000 RAN Pool Series A	M:MIG1	Neg	(BC) Stradling Yocca (FA) Sutro & Co (TR) Riverside Co (UW) Lehman Brothers	Term	4.420 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-07-00	\$7,000,000	Desert Sands Unified School District CDIAC Number: 2000-0335 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (TR) Riverside Co (UW) CIBC World Markets	07-06-01 Term	4.3 NIC
06-01-00	\$2,285,000	Desert Sands Unified School District CFD No 1 CDIAC Number: 2000-0468 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Trust Co of CA (UW) Sutro & Co	09-01-25 Comb	6.99 NIC
02-09-00	\$64,000,000	Elsinore Valley Municipal Water District CDIAC Number: 1999-1904 Certificates of participation/leases Multiple capital improvements, public works	M:Aaa/VMIG1 F:AAA/F1+	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) Union Bank of CA (UW) PaineWebber	07-01-29 Term	VAR
02-09-00	\$5,500,000	Elsinore Valley Municipal Water District CFD No 98-2 CDIAC Number: 1999-1524 Limited tax obligation bond Multiple capital improvements, public works Wildomar	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) PaineWebber	09-01-30 Term	7 NIC
06-29-00	\$7,285,000	Hemet Unified School District (RCOSFA) CDIAC Number: 2000-1238 Revenue anticipation note Cash flow, interim financing RCOSFA 2000 RAN Pool Series B	M:MIG1	Neg	(BC) Stradling Yocca (FA) Sutro & Co (TR) Riverside Co (UW) Lehman Brothers	Term	4.520 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-07-00	\$295,000	Idyllwild Fire Protection District (CSCDA) CDIAC Number: 2000-0998 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$6,000,000	Jurupa Unified School District (CSCRPA) CDIAC Number: 2000-0716 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-29-00	\$2,285,000	La Quinta CDIAC Number: 2000-0231 Special assessment bond Wastewater collection, treatment AD No 2000-1 Phase VI	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Corp Trust (UW) Miller & Schroeder	09-02-15 Comb	6.522 NIC
09-14-00	\$19,875,000	Lake Elsinore CDIAC Number: 2000-1471 Special assessment bond Street construction and improvements Canyon Hills AD No 93-1 Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor & Co	09-02-30 Comb	6.999 NIC
07-06-00	\$15,660,000	Lake Elsinore Recreation Authority CDIAC Number: 2000-1075 Public lease revenue bond Recreation and sports facilities Refunding	S:AAA/A-1+	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) Union Bank of CA (TR) Union Bank of CA (UW) O'Connor & Co	02-01-32 Term	VAR




## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-29-00	\$4,855,000	Lake Elsinore Unified School District (RCOSFA) CDIAC Number: 2000-1239 Revenue anticipation note Cash flow, interim financing RCOSFA 2000 RAN Pool Series B	M:MIG1	Neg	(BC) Stradling Yocca (FA) Sutro & Co (TR) Riverside Co (UW) Lehman Brothers	Term	4.520 NIC
06-29-00	\$3,090,000	Menifee Union School District (RCOSFA) CDIAC Number: 2000-1240 Revenue anticipation note Cash flow, interim financing RCOSFA 2000 RAN Pool Series A	M:MIG1	Neg	(BC) Stradling Yocca (FA) Sutro & Co (TR) Riverside Co (UW) Lehman Brothers	Term	4.420 NIC
09-13-00	\$2,585,000	Menifee Union School District CFD No 99-1 CDIAC Number: 2000-1343 Limited tax obligation bond K-12 school facility Zone 1	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-30 Comb	6.956 NIC
03-24-00	\$8,075,000	Moreno Valley CFD No 3 CDIAC Number: 2000-0197 Limited tax obligation bond Redevelopment, multiple purposes Auto Mall Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-30 Comb	7.777 NIC
11-29-00	\$5,548,000	Moreno Valley Public Financing Authority CDIAC Number: 2000-1670 Conduit revenue bond Health care facilities CDC Assisted Living	M:Aaa  Oth	Neg	(BC) Marilyn L Garcia (EN) GNMA (TR) Wells Fargo Bank (UW) William Hough & Co	01-20-42 Term	6.45 TIC
08-15-00	\$11,000,000	Moreno Valley Unified School District CDIAC Number: 2000-1057 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (TR) Riverside Co (UW) Banc of America Sec	08-15-01 Term	4.318 TIC



2000 ANNUAL DEBT LINE CALENDAR

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<u>Riverside</u>							
04-01-00	\$2,900,000	Mount San Jacinto Winter Park Authority CDIAC Number: 2000-0144 Certificates of participation/leases Parks, open space Palm Springs Aerial Tramway	M:Aa3/VMIG1	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (EN) Canadian Imperial Bk (TR) BNY Western Trust (UW) CIBC Oppenheimer	07-01-25 Term	VAR
06-07-00	\$3,620,000	Mt San Jacinto Community College District (CCCFA) CDIAC Number: 2000-0253 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	08-03-01 Term	4.52 NIC
11-21-00	\$4,100,000	Murrieta CDIAC Number: 2000-1503 Special assessment bond Flood control, storm drainage Murrieta Oaks AD 95-1	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Seidler-Fitzgerald	09-02-30 Comb	6.565 NIC
08-23-00	\$2,690,000	Murrieta County Water District CFD No 88-1 CDIAC Number: 2000-1409 Limited tax obligation bond Water supply, storage, distribution Jr Lien	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Trust Co of CA (UW) Stone & Youngberg	12-01-30 Comb	6.728 NIC
06-29-00	\$3,050,000	Murrieta County Water District CFD No 99-1 CDIAC Number: 2000-0140 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) Stone & Youngberg	10-01-30 Comb	7.003 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-21-00	\$4,680,000	Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2000-0852 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
03-17-00	\$6,750,000	Norco CFD No 97-1 CDIAC Number: 2000-0063 Limited tax obligation bond Multiple capital improvements, public works Norco Hills	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) US Bank Corp Trust (UW) Miller & Schroeder	10-01-30 Comb	7.165 NIC
06-22-00	\$2,425,000	Norco Redevelopment Agency CDIAC Number: 2000-1267 Tax allocation bond Redevelopment, multiple purposes Area No 1	S:AAA M:Aaa F:AAA	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) MBIA (TR) US Bank Corp Trust (UW) Norco FA	03-01-30 Comb	5.742 NIC
06-21-00	\$7,500,000	Palm Springs Unified School District (CSCRPA) CDIAC Number: 2000-0717 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
07-27-00	\$2,499,773	Palo Verde Unified School District CDIAC Number: 2000-1192 General obligation bond K-12 school facility	M:Aaa/Baa1	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Corp Trust (UW) George K Baum	09-01-25 Comb	5.918 TIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-29-00	\$1,380,000	Palo Verde Unified School District (RCOSFA) CDIAC Number: 2000-1241 Revenue anticipation note Cash flow, interim financing RCOSFA 2000 RAN Pool Series A	M:MIG1	Neg	(BC) Stradling Yocca (FA) Sutro & Co (TR) Riverside Co (UW) Lehman Brothers	Term	4.420 NIC
05-25-00	\$8,313,075	Perris Union High School District CDIAC Number: 2000-0155 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) US Bank Corp Trust (UW) PaineWebber	03-01-25 Serial	6.046 TIC
06-07-00	\$3,900,000	Perris Union High School District CDIAC Number: 2000-0399 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Riverside Co (UW) Zions First Natl Bnk	07-05-01 Term	4.357 NIC
12-07-00	\$6,250,782	Perris Union High School District CDIAC Number: 2000-1731 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	10-01-30 Term	6.227 TIC
02-24-00	\$3,150,000	Rancho California Water District CFD No 99-2 CDIAC Number: 2000-0048 Limited tax obligation bond Water supply, storage, distribution	NR  LOC	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) BankBoston (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	7.179 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
11-29-00	\$19,170,000	Rancho California Water District Financing Authority CDIAC Number: 2000-1845 Public enterprise revenue bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) BNY Western Trust (UW) PaineWebber	08-01-12 Serial	4.87 TIC
12-14-00	\$3,704,000	Rancho Mirage CDIAC Number: 2000-1874 Special assessment bond Multiple capital improvements, public works Magnesia Falls/White Sun ID No 29-96	NR	Comp	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	09-02-26 Comb	5.114 NIC
06-21-00	\$5,000,000	Riverside Community College District (CSCRPA) CDIAC Number: 2000-0718 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
12-21-00	\$780,000	Riverside County CDIAC Number: 2000-1741 Special assessment bond Multiple capital improvements, public works Rancho Villages AD No 159 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-14 Term	6.75 NIC
06-07-00	\$228,395,000	Riverside County (CSCDA) CDIAC Number: 2000-1026 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series C-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (TR) Riverside Co (UW) Morgan Stanley	10-04-01 Term	4.543 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
05-24-00	\$17,945,000	Riverside County Asset Leasing Corp CDIAC Number: 1999-0167 Public lease revenue bond Multiple capital improvements, public works SW Justice Ctr Ser A	S:AAA/A- M:Aaa/A3c F:AAA/A+	Neg	(BC) O'Melveny & Myers (FA) Dain Rauscher (EN) MBIA (TR) US Bank Corp Trust (UW) Salomon Smith Barney	11-01-13 Serial	5.757 TIC
05-24-00	\$76,300,000	Riverside County Asset Leasing Corp CDIAC Number: 2001-0097 Public lease revenue bond Multiple capital improvements, public works SW Justice Ctr Ser B	S:AAA/Ap/ A-1 M:Aaa/A3c/V F:AAA/A+/ F-1	Neg	(BC) O'Melveny & Myers (FA) Dain Rauscher (EN) MBIA (TR) US Bank Corp Trust (UW) Salomon Smith Barney	11-01-32 Term	VAR
06-29-00	\$3,820,000	Riverside County Board Of Education (RCOSFA) CDIAC Number: 2000-1234 Revenue anticipation note Cash flow, interim financing RCOSFA 2000 RAN Pool Series A	M:MIG1	Neg	(BC) Stradling Yocca (FA) Sutro & Co (TR) Riverside Co (UW) Lehman Brothers	08-17-01 Term	4.42 NIC
02-09-00	\$26,080,000	Riverside County CFD No 86-1 CDIAC Number: 1999-1464 Limited tax obligation bond Multiple capital improvements, public works Menifee Village Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-01-11 Serial	7.035 NIC
12-19-00	\$2,750,000	Riverside County Housing Authority CDIAC Number: 2000-1828 Conduit revenue bond Multifamily housing Concord Sq Apts Refunding	S:AAA/A-1+	Neg	(BC) Best Best & Krieger (EN) FNMA (TR) BNY Western Trust (UW) Red Mortgage Capital	12-15-30 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
12-19-00	\$7,890,000	Riverside County Housing Authority CDIAC Number: 2000-1829 Conduit revenue bond Multifamily housing Concord Colony Apts Refunding	S:AAA/A-1+	Neg	(BC) Best Best & Krieger (EN) FNMA (TR) BNY Western Trust (UW) Red Mortgage Capital	12-15-30 Term	VAR
12-19-00	\$2,500,000	Riverside County Housing Authority CDIAC Number: 2000-1830 Conduit revenue bond Multifamily housing Countrywood Apts Refunding	S:AAA/A-1+	Neg	(BC) Best Best & Krieger (EN) FNMA (TR) BNY Western Trust (UW) Red Mortgage Capital	12-15-30 Term	VAR
07-20-00	\$3,900,000	Riverside County Industrial Development Authority CDIAC Number: 2000-0918 Conduit revenue bond Industrial development Aluminum Body Corp Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Kutak Rock (EN) Bank of America (TR) BNY Western Trust (UW) Banc of America Sec	07-01-25 Term	VAR
02-09-00	\$12,995,000	Riverside County Public Financing Authority CDIAC Number: 1999-1463 Revenue bond (Pool) Multiple capital improvements, public works Menifee Village CFD 86-1 Sr Lien Ser A	S:AAA M:Aaa	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) O'Connor & Co	09-01-11 Serial	5.108 NIC
04-01-00	\$12,965,000	Riverside County Public Financing Authority CDIAC Number: 2000-0151 Other note Parks, open space Johnson Ranch	M:MIG1	Neg	(BC) O'Melveny & Myers (FA) Dain Rauscher (TR) BNY Western Trust (UW) Stone & Youngberg	04-01-02 Term	4.903 TIC




2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
02-09-00	\$13,085,000	Riverside County Public Financing Authority CDIAC Number: 2000-0194 Revenue bond (Pool) Multiple capital improvements, public works Menifee Village CFD 86-1 Jr Lien Ser B	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) O'Connor & Co	09-01-11 Comb	7.363 NIC
03-29-00	\$5,000,000	Riverside County Public Financing Authority CDIAC Number: 2000-0486 Other note Parks, open space Johnson Ranch	M:MIG1	Neg	(BC) O'Melveny & Myers (FA) Dain Rauscher (TR) BNY Western Trust (UW) TPL	04-01-02 Serial	4.903 TIC
12-21-00	\$780,000	Riverside County Public Financing Authority CDIAC Number: 2000-1742 Revenue bond (Pool) Multiple capital improvements, public works Rancho Villages AD 159 Jr Lien	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) O'Connor & Co	09-02-14 Term	6.75 NIC
06-27-00	\$35,825,000	Riverside County Transportation Commission CDIAC Number: 2000-1187 Sales tax revenue bond Public transit	S:AA- M:Aa3	Neg	(BC) O'Melveny & Myers (FA) The Chapman Co (TR) US Bank Corp Trust (UW) Salomon Smith Barney	06-01-09 Serial	4.84 TIC
06-29-00	\$19,435,000	Riverside Unified School District (RCOSFA) CDIAC Number: 2000-1242 Revenue anticipation note Cash flow, interim financing RCOSFA 2000 RAN Pool Series B	M:MIG1	Neg	(BC) Stradling Yocca (FA) Sutro & Co (TR) Riverside Co (UW) Lehman Brothers	Term	4.52 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
09-14-00	\$2,470,000	Riverside Unified School District CFD No 6 CDIAC Number: 2000-1527 Limited tax obligation bond K-12 school facility IA No 2	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	6.296 NIC
05-11-00	\$10,740,000	Riverside Unified School District CFD No 7 CDIAC Number: 2000-0637 Limited tax obligation bond Multiple capital improvements, public works Victoria Grove	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	6.892 NIC
06-29-00	\$4,870,000	Temecula Valley Unified School District (RCOSFA) CDIAC Number: 2000-1243 Revenue anticipation note Cash flow, interim financing RCOSFA 2000 RAN Pool Series A	M:MIG1	Neg	(BC) Stradling Yocca (FA) Sutro & Co (TR) Riverside Co (UW) Lehman Brothers	Term	4.42 NIC
<u>Sacramento</u>							
06-07-00	\$10,000,000	American River Fire Protection District (CSCDA) CDIAC Number: 2000-0974 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
01-14-00	\$11,745,000	California Community College Financing Authority CDIAC Number: 1999-1546 Public lease revenue bond Other, multiple educational uses Santa Clarita CCD	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Trust Co of CA (UW) Sutro & Co	12-01-29 Comb	6.045 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
12-08-00	\$25,185,000	California Community College Financing Authority CDIAC Number: 2000-1646 Public lease revenue bond College, university facility San Diego CCD	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Corp Trust (UW) Sutro & Co	12-01-20 Comb	4.92 NIC
12-08-00	\$4,065,000	California Community College Financing Authority CDIAC Number: 2001-0037 Public lease revenue bond College, university facility San Jose/Evergreen CCD	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Corp Trust (UW) Sutro & Co	12-01-15 Serial	4.689 NIC
02-18-00	\$891,219	California Local Government Finance Authority CDIAC Number: 2000-0054 Certificates of participation/leases Other, multiple health care purposes N California EMS Inc	NR	Neg	(BC) Kutak Rock (FA) George K Baum (UW) Westamerica Bank	07-18-20 Serial	VAR
03-08-00	\$612,000	California Local Government Finance Authority CDIAC Number: 2000-0068 Certificates of participation/leases Multiple capital improvements, public works Kirkwood Meadows PUD	NR	Neg	(BC) Kutak Rock (FA) George K Baum (UW) Westamerica Bank	03-08-10 Serial	6.52 TIC
01-14-00	\$1,200,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-0011 Other note Single-family housing Down Payment Assistance Issue 2 Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) Fred Consulting (TR) Norwest Bk MN (UW) FNMA	01-01-22 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
01-11-00	\$20,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-0012 Conduit revenue bond Single-family housing Mortgage-backed Sec Series E Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) Fred Consulting (TR) Norwest Bk MN (UW) FNMA	01-01-33 Term	VAR
02-25-00	\$6,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-0030 Other note Single-family housing Down Payment Assistance Issue 1 Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) Fred Consulting (TR) Norwest Bk MN (UW) FNMA	01-01-22 Term	VAR
02-25-00	\$100,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-0031 Conduit revenue bond Single-family housing Mortgage-backed Securities Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) Fred Consulting (TR) Norwest Bk MN (UW) George K Baum	02-01-33 Term	VAR
03-28-00	\$2,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-0123 Other note Single-family housing Down Payment Assistance Issue 2 Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) Fred Consulting (TR) Norwest Bk MN (UW) FNMA	01-01-21 Term	8.19 NIC
03-09-00	\$33,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-0125 Conduit revenue bond Single-family housing Mortgage-backed Securities Ser B Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Kutak Rock (FA) Fred Consulting (TR) Norwest Bk MN (UW) George K Baum	12-01-31 Comb	6.495 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
04-06-00	\$6,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-0226 Other note Single-family housing Down Payment Assistance Issue 5 Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) Fred Consulting (TR) Norwest Bk MN (UW) FNMA	04-01-22 Term	VAR
04-06-00	\$100,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-0282 Conduit revenue bond Single-family housing Mortgage-backed Securities Series E Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) Fred Consulting (TR) Norwest Bk MN (UW) George K Baum	04-01-33 Term	VAR
09-25-00	\$50,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-0291 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) George K Baum	09-01-34 Comb	VAR
06-01-00	\$6,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-0464 Other note Single-family housing Down Payment Assistance Issue 6 Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) Fred Consulting (TR) Wells Fargo Bank (UW) FNMA	06-01-22 Term	VAR
06-07-00	\$100,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-0465 Conduit revenue bond Single-family housing Mortgage-backed Securities Series F Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) Fred Consulting (TR) Wells Fargo Bank (UW) George K Baum	06-01-33 Term	VAR




2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
06-07-00	\$100,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-0919 Conduit revenue bond Single-family housing Mortgage-backed securities Series G Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) Fred Consulting (TR) Wells Fargo Bank (UW) George K Baum	06-01-33 Term	VAR
06-01-00	\$6,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-0920 Other note Single-family housing Down Payment Assistance Issue 8 Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) Fred Consulting (TR) Wells Fargo Bank (UW) FNMA	06-01-22 Term	VAR
06-01-00	\$6,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-0921 Other note Single-family housing Down Payment Assistance Issue 7 Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) Fred Consulting (TR) Wells Fargo Bank (UW) FNMA	06-01-22 Term	VAR
06-07-00	\$100,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-1053 Conduit revenue bond Single-family housing Mortgage-backed Securities Series H Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) Fred Consulting (TR) Wells Fargo Bank (UW) George K Baum	06-01-33 Term	VAR
06-29-00	\$3,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-1203 Certificates of participation/leases Multiple capital improvements, public works	NR	Neg	(BC) Kutak Rock (FA) George K Baum (UW) WestAmerica Bank	06-29-05 Serial	5.85 TIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
07-20-00	\$25,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-1359 Conduit revenue bond Single-family housing Mortgage-backed Securities Series D Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) George K Baum	12-01-31 Comb	6.269 NIC
07-24-00	\$1,250,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-1360 Other note Single-family housing Down Payment Assistance Issue 3 Federally Taxable	NR	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) FNMA	10-01-21 Term	8.3 TIC
10-31-00	\$100,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-1624 Conduit revenue bond Single-family housing Mortgage-backed Securities Series I Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) George K Baum	06-01-33 Term	VAR
10-31-00	\$100,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-1625 Conduit revenue bond Single-family housing Mortgage-backed Securities Series J Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) George K Baum	06-01-33 Term	VAR
10-31-00	\$100,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-1626 Conduit revenue bond Single-family housing Mortgage-backed Securities Series K Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) George K Baum	06-01-33 Term	VAR

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
10-31-00	\$6,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-1627 Other note Single-family housing Down Payment Assistance Issue 9 Federally Taxable	NR	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) FNMA	10-01-22 Term	VAR
10-31-00	\$6,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-1628 Other note Single-family housing Down Payment Assistance Issue 10 Federally Taxable	NR	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) FNMA	10-01-22 Term	VAR
10-31-00	\$6,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2000-1629 Other note Single-family housing Down Payment Assistance Issue 11 Federally Taxable	NR	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) FNMA	10-01-22 Term	VAR
09-18-00	\$6,183,810	California Statewide Communities Development Authority CFD No 2000-1 CDIAC Number: 2000-1441 Limited tax obligation bond Flood control, storm drainage Alma Ave	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Newman & Associates	09-01-30 Comb	7.693 NIC
10-01-00	\$7,900,000	Citrus Heights Water District CDIAC Number: 2000-1464 Certificates of participation/leases Water supply, storage, distribution	S:AAA/A M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Branin Finance (EN) FGIC (TR) Wells Fargo Bank (UW) O'Connor & Co	10-01-20 Comb	5.148 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
06-21-00	\$275,000	Elverta Joint Elementary School District (CSCRPA) CDIAC Number: 2000-0719 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$2,000,000	Folsom (CSCDA) CDIAC Number: 2000-0994 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
12-01-00	\$295,612	Folsom-Cordova Unified School District CDIAC Number: 2001-0112 Certificates of participation/leases Other, multiple educational uses School Buses	NR	Neg	(BC) Pinnell & Kingsley (UW) Kansas State Bank	09-30-05 Serial	6.089 NIC
12-01-00	\$321,775	Folsom-Cordova Unified School District CDIAC Number: 2001-0195 Certificates of participation/leases Other, multiple educational uses School Buses	M:A2	Neg	(UW) Kansas State Bank	12-20-05 Serial	4.95 NIC
03-15-00	\$694,244	Galt Joint Union High School District CDIAC Number: 2000-0299 Certificates of participation/leases Other, multiple educational uses Energy Management System	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	06-15-12 Serial	6 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
06-21-00	\$1,650,000	Galt Joint Union High School District (CSCRPA) CDIAC Number: 2000-0720 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-09-00	\$28,287	Galt-Arno Cemetery District CDIAC Number: 2000-1311 Certificates of participation/leases Equipment Mower & Skip Loader	NR	Neg	(UW) Kansas State Bank	05-15-05 Serial	9.286 NIC
06-21-00	\$5,375,000	Grant Joint Union High School District (CSCRPA) CDIAC Number: 2000-0721 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
10-11-00	\$22,000,000	Los Rios Community College District CDIAC Number: 2000-1473 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Serv (TR) Sacramento Co (UW) Banc of America Sec	10-24-01 Term	3.691 TIC
09-28-00	\$8,900,000	Natomas Unified School District CDIAC Number: 2000-1397 Certificates of participation/leases K-12 school facility	S:AAA	Neg	(BC) Jones Hall (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-20 Comb	5.17 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
06-21-00	\$6,000,000	Natomas Unified School District (CSCRPA) CDIAC Number: 2000-0726 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$3,175,000	North Sacramento Elementary School District (CSCRPA) CDIAC Number: 2000-0722 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
01-20-00	\$5,000,000	North Sacramento School District CDIAC Number: 1999-2011 General obligation bond K-12 school facility	M:Aaa  Ins	Comp	(BC) Kronick Moskovitz (FA) Andrew Ach & Assoc (EN) FSA (TR) Sacramento Co (UW) Morgan Stanley Dean	08-01-29 Comb	5.877 TIC
06-21-00	\$5,000,000	Rio Linda Union Elementary School District (CSCRPA) CDIAC Number: 2000-0723 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,465,000	River Delta Unified School District (CSCRPA) CDIAC Number: 2000-0724 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
06-21-00	\$1,465,000	Robla Elementary School District (CSCRPA) CDIAC Number: 2000-0725 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-01-00	\$3,799,986	Robla School District CDIAC Number: 2000-0479 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) MBIA (TR) Sacramento Co (UW) Banc of America Sec	08-01-24 Comb	6.254 TIC
07-12-00	\$40,745,000	Sacramento City Financing Authority CDIAC Number: 2000-1205 Public lease revenue bond Multiple capital improvements, public works	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Sutter Securities	06-01-30 Comb	5.539 NIC
02-10-00	\$50,000,000	Sacramento City Unified School District CDIAC Number: 2000-0111 General obligation bond K-12 school facility	M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Jones Hall (FA) Andrew Ach & Assoc (EN) FGIC (TR) Norwest Bk MN (UW) Prudential Sec Inc	07-01-29 Comb	5.852 NIC
11-16-00	\$20,000,000	Sacramento City Unified School District CDIAC Number: 2000-1844 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Sacramento Co (UW) First Albany Corp	11-28-01 Term	3.968 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
06-08-00	\$215,000,000	Sacramento County CDIAC Number: 2000-0414 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Arimax Financial (TR) Sacramento Co (UW) Bear Stearns	10-04-01 Term	5.087 NIC
12-22-00	\$3,150,000	Sacramento County CDIAC Number: 2001-0025 Certificates of participation/leases Public building Social Services Complex	NR	Neg	(BC) Stradling Yocca (UW) Transmerica Pub Fin	12-22-15 Serial	6.5 NIC
01-12-00	\$18,000,000	Sacramento County Board of Education CDIAC Number: 1999-1893 Tax and revenue anticipation note Cash flow, interim financing Del Paso Heights ESD	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Salomon Smith Barney	01-19-01 Term	3.812 TIC
12-12-00	\$12,500,000	Sacramento County Board of Education CDIAC Number: 2000-1569 Tax and revenue anticipation note Cash flow, interim financing Del Paso Heights ESD	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Banc of America Sec	12-19-01 Term	3.675 TIC
06-14-00	\$6,000,000	Sacramento County Housing Authority CDIAC Number: 2000-1094 Conduit revenue bond Multifamily housing Normandy Pk Sr Apts Issue A Subject to Alternative Minimum Tax	S:AAA/A-1+  Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	02-15-33 Term	VAR
06-21-00	\$685,000	Sacramento County Housing Authority CDIAC Number: 2000-1095 Conduit revenue bond Multifamily housing Normandy Park Sr Apts Issue A-S Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) St Anton Capital	05-15-30 Term	8.5 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
06-14-00	\$575,000	Sacramento County Housing Authority CDIAC Number: 2000-1096 Conduit revenue bond Multifamily housing Normandy Park Sr Apts Issue A-T Federally Taxable	S:AAA	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) FNMA	01-01-13 Term	7.49 TIC
06-26-00	\$6,300,000	Sacramento County Housing Authority CDIAC Number: 2000-1097 Conduit revenue bond Multifamily housing Cottage Estates Apts Issue B Subject to Alternative Minimum Tax	S:AAA  Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) Banc One Capital	02-01-33 Term	5.99 TIC
06-26-00	\$700,000	Sacramento County Housing Authority CDIAC Number: 2000-1098 Conduit revenue bond Multifamily housing Cottage Estates Apts Issue B-T Federally Taxable	S:AAA  Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) Banc One Capital	02-01-11 Term	7.79 TIC
08-15-00	\$8,000,000	Sacramento County Housing Authority CDIAC Number: 2000-1345 Conduit revenue bond Multifamily housing Stonebridge Apts Issue D Refunding	M:Aa3/VMIG1  LOC	Neg	(BC) Stradling Yocca (EN) LaSalle Natl Bank (TR) US Bank Corp Trust (UW) PaineWebber	06-01-10 Term	VAR
07-31-00	\$8,084,000	Sacramento County Housing Authority CDIAC Number: 2000-1384 Conduit revenue bond Multifamily housing Vintage Woods Sr Apts Issue C Subject to Alternative Minimum Tax	NR  Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) Bank of America	04-01-33 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
07-31-00	\$1,316,000	Sacramento County Housing Authority CDIAC Number: 2000-1385 Conduit revenue bond Multifamily housing Vintage Woods Sr Apts Issue C-T Federally Taxable	NR    Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) Bank of America	04-01-33 Term	VAR
08-23-00	\$4,350,000	Sacramento County Housing Authority CDIAC Number: 2000-1421 Conduit revenue bond Multifamily housing Southwind Ct Apts Issue E Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) The Bank of New York (UW) MuniMae	09-01-30 Term	8.01 NIC
12-12-00	\$3,005,000	Sacramento County Housing Authority CDIAC Number: 2000-1854 Conduit revenue bond Multifamily housing The Verandas Apts Issue H-T Federally Taxable	M:Aaa   Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Stone & Youngberg	03-01-22 Comb	7.713 TIC
12-12-00	\$5,745,000	Sacramento County Housing Authority CDIAC Number: 2000-1855 Conduit revenue bond Multifamily housing The Verandas Apts Issue H Subject to Alternative Minimum Tax	M:Aaa   Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Stone & Youngberg	03-01-34 Term	5.701 TIC
06-06-00	\$1,122,336	Sacramento County Park Meadows CFD No 1 CDIAC Number: 2000-1078 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Arimax Financial (TR) Sacramento Co (UW) Stone & Youngberg	10-01-29 Comb	12.465 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
06-01-00	\$386,845,000	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2000-0137 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) Arimax Financial (TR) Union Bank of CA (UW) Bear Stearns	12-01-27 Comb	5.621 NIC
06-16-00	\$52,000,000	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2000-0487 Public enterprise revenue bond Wastewater collection, treatment No 1	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) Ambac (TR) Union Bank of CA (UW) Bear Stearns	12-01-30 Comb	5.567 NIC
06-01-00	\$100,000,000	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2000-1287 Public enterprise revenue bond Wastewater collection, treatment Series C	S:AAA/A-1+ M:Aaa/VMLG1 F:AA/F1+  LOC	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) Credit Agricole Indosuez (TR) Union Bank of CA (UW) PaineWebber	12-01-30 Term	VAR
06-01-00	\$12,330,000	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2000-1288 Public enterprise revenue bond Wastewater collection, treatment Series B Federally Taxable Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) Ambac (TR) Union Bank of CA (UW) Bear Stearns	12-01-03 Serial	7.732 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
12-07-00	\$8,225,000	Sacramento Housing Authority CDIAC Number: 2000-1804 Conduit revenue bond Multifamily housing Countrywood Village Apts Issue F Subject to Alternative Minimum Tax	M:Aaa/VMIG1  Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	11-15-30 Term	VAR
12-07-00	\$400,000	Sacramento Housing Authority CDIAC Number: 2000-1805 Conduit revenue bond Multifamily housing Countrywood Village Apts Sub Issue F-S Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	01-01-31 Term	VAR
12-07-00	\$3,275,000	Sacramento Housing Authority CDIAC Number: 2000-1806 Conduit revenue bond Multifamily housing Countrywood Village Apts Issue F-T Federally Taxable	M:Aaa  Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	11-01-16 Term	7.35 NIC
12-01-00	\$145,000	Sacramento Housing Authority CDIAC Number: 2000-1852 Conduit revenue bond Multifamily housing Terracini Apts-Village II Issue I-T Federally Taxable	S:AAA  Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates	08-01-06 Term	6.993 TIC
12-01-00	\$7,250,000	Sacramento Housing Authority CDIAC Number: 2000-1853 Conduit revenue bond Multifamily housing Terracini Apts-Village II Issue I Subject to Alternative Minimum Tax	S:AAA  Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates	08-01-34 Term	5.698 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
12-18-00	\$12,600,000	Sacramento Housing Authority CDIAC Number: 2000-1889 Conduit revenue bond Multifamily housing Greenfair Apts Subject to Alternative Minimum Tax	M:Aa2/VMIG1     LOC	Neg	(BC) Jones Hall (EN) Citibank (TR) Wells Fargo Bank (UW) Newman & Associates	12-01-30 Term	VAR
05-31-00	\$5,400,000	Sacramento North Natomas CFD No 97-01 CDIAC Number: 2000-0157 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Term	7.245 NIC
09-27-00	\$22,065,000	Sacramento Redevelopment Agency CDIAC Number: 2000-1548 Tax allocation bond Redevelopment, multiple purposes Merged Downtown Refunding	S:AAA M:Aaa   Ins	Neg	(BC) Brown & Wood (EN) FSA (TR) US Bank Corp Trust (UW) Merrill Lynch & Co	11-01-13 Serial	4.827 TIC
05-24-00	\$5,500,000	San Juan Unified School District CDIAC Number: 2000-1086 Certificates of participation/leases Other, multiple educational uses	S:AAA   Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) MBIA (TR) Norwest Bk MN (UW) PaineWebber	06-01-10 Serial	4.962 TIC
07-11-00	\$41,997,786	San Juan Unified School District CDIAC Number: 2000-1476 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (EN) FGIC (TR) Sacramento Co (UW) Sutro & Co	08-01-25 Serial	5.335 TIC



## 2000 ANNUAL DEBT LINE CALENDAR


<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
10-11-00	\$35,000,000	San Juan Unified School District CDIAC Number: 2000-1502 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Prudential Sec Inc	10-24-01 Term	3.676 TIC
<u>San Benito</u>							
06-21-00	\$2,000,000	Aromas-San Juan Unified School District (CSCRPA) CDIAC Number: 2000-0728 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$3,500,000	San Benito High School District (CSCRPA) CDIAC Number: 2000-0727 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>San Bernardino</u>							
02-24-00	\$9,385,000	Adelanto Public Utility Authority CDIAC Number: 1999-2002 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AAA/A1+  LOC	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) Union Bank of CA (TR) BNY Western Trust (UW) O'Connor & Co	11-01-34 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
02-24-00	\$21,285,000	Adelanto Public Utility Authority CDIAC Number: 2000-0173 Public enterprise revenue bond Multiple capital improvements, public works Series B Refunding	S:AAA/A1+     LOC	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) Union Bank of CA (TR) BNY Western Trust (UW) O'Connor & Co	11-01-34 Term	VAR
02-24-00	\$13,655,000	Adelanto Public Utility Authority CDIAC Number: 2000-0174 Public enterprise revenue bond Multiple capital improvements, public works Series C Federally Taxable Refunding	S:AAA/A1+     LOC	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) Union Bank of CA (TR) BNY Western Trust (UW) O'Connor & Co	11-01-34 Term	VAR
06-07-00	\$1,260,000	Apple Valley Fire Protection District (CSCDA) CDIAC Number: 2000-0975 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$5,600,000	Apple Valley Unified School District (CSCRPA) CDIAC Number: 2000-0735 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$5,000,000	Barstow Unified School District (CSCRPA) CDIAC Number: 2000-0729 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
06-07-00	\$2,020,000	Chaffey Community College District (CCCFA) CDIAC Number: 2000-0239 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+    Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
09-06-00	\$60,000,000	Chaffey Joint Union High School District CDIAC Number: 2000-0473 General obligation bond K-12 school facility	S:AAA M:Aaa   Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) State Street Bank CA (UW) Sutro & Co	08-01-25 Comb	5.192 NIC
01-19-00	\$14,500,000	Chimney Rock Community Association CDIAC Number: 2000-0105 Public lease revenue bond Multiple capital improvements, public works Rancho Lucerne Master Planned Community Refunding	NR	Neg	(BC) Hargrove & Costanzo (TR) Colonial Trust Co (UW) Pacific Genesis	12-15-04 Serial	8.582 NIC
11-29-00	\$2,115,000	Chino CFD No 2000-1 CDIAC Number: 2000-1922 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	6.54 NIC
06-28-00	\$13,040,000	Chino Hills CFD No 10 CDIAC Number: 2000-1292 Limited tax obligation bond Multiple capital improvements, public works Fairfield Ranch	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) BNY Western Trust (UW) PaineWebber	09-01-30 Comb	6.863 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
06-07-00	\$4,000,000	Chino Valley Independent Fire District (CSCDA) CDIAC Number: 2000-0981 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$9,935,000	Chino Valley Unified School District (CSCRPA) CDIAC Number: 2000-0730 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
12-19-00	\$2,365,000	Colton CDIAC Number: 2000-1807 Special assessment bond Multiple capital improvements, public works Rancho Mediterrania ReAD No 00-1 Refunding	NR	Neg	(BC) Nossaman Guthner (TR) Union Bank of CA (UW) Wedbush Morgan Sec	09-02-19 Comb	6.459 NIC
06-21-00	\$5,000,000	Colton Joint Unified School District (CSCRPA) CDIAC Number: 2000-0731 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
09-12-00	\$5,785,000	Colton Utility Authority CDIAC Number: 2000-1293 Public enterprise revenue bond Wastewater collection, treatment	S:AAA M:Aaa  Ins	Comp	(BC) Best Best & Krieger (FA) Ross Financial (EN) Ambac (TR) Union Bank of CA (UW) A G Edwards	03-01-25 Comb	5.048 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
12-13-00	\$11,975,000	Fontana Redevelopment Agency CDIAC Number: 2000-1732 Tax allocation bond Redevelopment, multiple purposes Downtown Refunding	S:AAA     Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) MBIA (TR) Wells Fargo Bank (UW) Sutro & Co	09-01-21 Comb	4.946 NIC
06-07-00	\$10,000,000	Fontana Unified School District CDIAC Number: 2000-0334 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (TR) San Bernardino Co (UW) Banc of America Sec	07-06-01 Term	4.324 NIC
06-21-00	\$5,000,000	Hesperia Unified School District (CSCRPA) CDIAC Number: 2000-0734 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
03-01-00	\$16,200,000	Inland Empire Utilities Agency CDIAC Number: 2000-0117 Tax and revenue anticipation note Project, interim financing	NR	Neg	(BC) Stradling Yocca (UW) Salomon Smith Barney	09-30-00 Term	VAR
07-19-00	\$73,384,413	Inland Empire Utilities Agency CDIAC Number: 2000-1568 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (UW) Chino Basin Reg FA	10-01-01 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
12-20-00	\$6,360,000	Montclair Redevelopment Agency CDIAC Number: 2000-1817 Conduit revenue bond Single-family housing Monterey Manor Mobile Home Estates	NR	Neg	(BC) Best Best & Krieger (TR) BNY Western Trust (UW) Miller & Schroeder	12-15-30 Comb	6.576 TIC
06-21-00	\$11,210,000	Ontario-Montclair School District (CSCRPA) CDIAC Number: 2000-0732 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
12-21-00	\$1,365,000	Rancho Cucamonga CFD No 2000-01 CDIAC Number: 2000-1820 Limited tax obligation bond Multiple capital improvements, public works S Etiwanda	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-25 Comb	6.019 TIC
12-21-00	\$6,835,000	Rancho Cucamonga CFD No 2000-02 CDIAC Number: 2000-1821 Limited tax obligation bond Multiple capital improvements, public works Rancho Cucamonga Corporate Pk	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-25 Comb	6.104 TIC
06-07-00	\$1,945,000	Rancho Cucamonga Fire Protection District (CSCDA) CDIAC Number: 2000-1021 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
06-07-00	\$5,000,000	Redlands (CSCDA) CDIAC Number: 2000-1023 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$6,000,000	Redlands Unified School District (CSCRPA) CDIAC Number: 2000-0733 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-04-00	\$19,995,038	Rialto Unified School District CDIAC Number: 2000-0059 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) FGIC (TR) State Street Bank CA (UW) Sutro & Co	06-01-25 Comb	5.863 TIC
06-21-00	\$3,500,000	Rim of the World Unified School District (CSCRPA) CDIAC Number: 2000-0853 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$5,000,000	San Bernardino (CSCDA) CDIAC Number: 2000-1028 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
06-07-00	\$3,555,000	San Bernardino Community College District (CCCFA) CDIAC Number: 2000-0258 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series B	S:SP-1+     Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	08-03-01 Term	4.52 NIC
05-25-00	\$21,505,000	San Bernardino County CDIAC Number: 2000-0296 Conduit revenue bond Single-family housing Mortgage-backed Securities Ser A-1 Subject to Alternative Minimum Tax Refunding	M:Aaa    Oth	Neg	(BC) Preston Gates (EN) GNMA (TR) US Trust Co of CA (UW) Kinsell Newcomb	06-01-33 Comb	6.45 NIC
05-25-00	\$4,000,000	San Bernardino County CDIAC Number: 2000-0297 Conduit revenue bond Single-family housing Mortgage-backed Securities Ser B-1 Federally Taxable	M:Aaa	Neg	(BC) Preston Gates (TR) US Trust Co of CA (UW) Kinsell Newcomb	06-01-15 Term	8.25 NIC
06-06-00	\$225,000,000	San Bernardino County CDIAC Number: 2000-0386 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Quint & Thimmig (FA) Public Financial (TR) San Bernardino Co (UW) Morgan Stanley Dean	09-28-01 Term	5.706 NIC
11-29-00	\$2,795,992	San Bernardino County CDIAC Number: 2000-1688 Conduit revenue bond Multifamily housing Creekside Village Apts Federally Taxable	NR	Neg	(BC) Fulbright & Jaworski (TR) Chase Manhattan Bank (UW) Newman Financial	07-01-16 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
12-01-00	\$14,235,000	San Bernardino County CDIAC Number: 2000-1772 Conduit revenue bond Single-family housing Extra Credit Teacher Home Purchase Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Corp Trust (UW) FNMA	06-01-34 Term	6.127 NIC
11-01-00	\$2,210,000	San Bernardino County Economic and Community Development Corporation CDIAC Number: 2000-1631 Other note Industrial development E Vly Distrib/Warehousing & Superstore Federally Taxable State Taxable Refunding	NR     LOC	Neg	(BC) Fulbright & Jaworski (EN) Citibank (TR) US Trust Co of CA (UW) Kinsell Newcomb	11-01-02 Term	8.511 NIC
02-09-00	\$19,770,000	San Bernardino County Redevelopment Agency CDIAC Number: 2000-0033 Tax allocation bond Redevelopment, multiple purposes San Sevine	NR	Neg	(BC) Quint & Thimmig (FA) Katz Hollis (TR) US Trust Co of CA (UW) San Bernardino Co FA	09-01-29 Comb	7.085 NIC
12-07-00	\$7,000,000	San Bernardino County Superintendent of Schools CDIAC Number: 2000-1154 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Sutro & Co (TR) San Bernardino Co (UW) Salomon Smith Barney	01-19-02 Term	3.857 NIC
06-07-00	\$3,000,000	Upland (CSCDA) CDIAC Number: 2000-1045 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
02-15-00	\$5,950,000	Upland Community Redevelopment Agency CDIAC Number: 1999-1870 Conduit revenue bond Multifamily housing Northwoods 156 Apts Series A Refunding	S:AAA/A-1+	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) FNMA (TR) US Bank Corp Trust (UW) Prudential Sec Inc	02-15-30 Term	VAR
02-15-00	\$1,150,000	Upland Community Redevelopment Agency CDIAC Number: 1999-1871 Conduit revenue bond Multifamily housing Northwoods 156 Apts Series B Federally Taxable	S:AAA/A-1+	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) FNMA (TR) US Bank Corp Trust (UW) Prudential Sec Inc	02-15-30 Term	VAR
02-15-00	\$6,425,000	Upland Community Redevelopment Agency CDIAC Number: 1999-1872 Conduit revenue bond Multifamily housing Northwoods 168 Apts Series A Refunding	S:AAA/A-1+	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) FNMA (TR) US Bank Corp Trust (UW) Prudential Sec Inc	02-15-30 Term	VAR
02-15-00	\$1,350,000	Upland Community Redevelopment Agency CDIAC Number: 1999-1873 Conduit revenue bond Multifamily housing Northwoods 168 Apts Series B Federally Taxable	S:AAA/A-1+	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) FNMA (TR) US Bank Corp Trust (UW) Prudential Sec Inc	02-15-30 Term	VAR
08-22-00	\$12,000,000	Upland Unified School District CDIAC Number: 2000-1354 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A-1	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Trust Co of CA (UW) George K Baum	08-01-25 Comb	5.418 TIC
			Ins				





## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
06-07-00	\$5,000,000	Victor Valley Community College District (CCCFA) CDIAC Number: 2000-0271 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series B	S:SP-1+     Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	08-03-01 Term	4.52 NIC
06-29-00	\$7,000,000	Victor Valley Union High School District CDIAC Number: 2000-1429 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Money Measures (TR) San Bernardino Co (UW) CIBC Oppenheimer	07-12-01 Term	5 NIC
10-09-00	\$1,100,000	Yucaipa Redevelopment Agency CDIAC Number: 2000-1430 Conduit revenue bond Single-family housing Valley View Series A	NR	Neg	(BC) Stradling Yocca (TR) Union Bank of CA (UW) Arnold & Leopoldine Hocke	11-15-30 Term	5.05 NIC
10-09-00	\$505,000	Yucaipa Redevelopment Agency CDIAC Number: 2000-1431 Conduit revenue bond Single-family housing Valley View Sub Series B	NR	Neg	(BC) Stradling Yocca (TR) Union Bank of CA (UW) Miller & Schroeder	11-15-30 Term	7.91 NIC
06-14-00	\$5,000,000	Yucaipa-Calimesa Joint Unified School District CDIAC Number: 2000-0362 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Brown & Wood (TR) San Bernardino Co (UW) Banc of America Sec	06-29-01 Term	4.435 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-07-00	\$895,000	Alpine Union School District (SDALG) CDIAC Number: 2000-0936 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC
06-07-00	\$1,100,000	Bonsall Union School District (SDALG) CDIAC Number: 2000-0937 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC
06-07-00	\$5,000,000	Cajon Valley Union School District (SDALG) CDIAC Number: 2000-0938 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC
08-10-00	\$31,220,000	California Mobilehome Park Financing Authority CDIAC Number: 2000-1294 Conduit revenue bond Single-family housing Union City Tropics Series A	S:A  Ins	Neg	(BC) Best Best & Krieger (FA) Spelman & Co (EN) ACA (TR) Union Bank of CA (UW) Kinsell Newcomb	08-15-35 Comb	6.208 NIC
08-10-00	\$4,500,000	California Mobilehome Park Financing Authority CDIAC Number: 2000-1575 Conduit revenue bond Single-family housing Union City Tropics Sub Series C	S:A  Ins	Neg	(BC) Best Best & Krieger (FA) Spelman & Co (EN) ACA (TR) Union Bank of CA (UW) Kinsell Newcomb	08-15-35 Comb	6.208 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
08-10-00	\$6,275,000	California Mobilehome Park Financing Authority CDIAC Number: 2000-1576 Conduit revenue bond Single-family housing Union City Tropics Sub Series B	S:A    Ins	Neg	(BC) Best Best & Krieger (FA) Spelman & Co (EN) ACA (TR) Union Bank of CA (UW) Kinsell Newcomb	08-15-35 Comb	6.208 NIC
07-19-00	\$10,999,035	Cardiff School District CDIAC Number: 2000-1370 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) San Diego Co (UW) PaineWebber	08-01-25 Serial	5.598 TIC
06-07-00	\$500,000	Cardiff School District (SDALG) CDIAC Number: 2000-0939 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC
09-27-00	\$24,000,000	Carlsbad Unified School District CDIAC Number: 2000-1596 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A-1 M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-30 Comb	VAR
06-07-00	\$4,000,000	Carlsbad Unified School District (SDALG) CDIAC Number: 2000-0940 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	06-29-01 Term	4.219 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
09-26-00	\$25,255,000	Chula Vista CDIAC Number: 2000-1449 Certificates of participation/leases Multiple capital improvements, public works Corporation Yard & Emergency Comm System	S:AAA M:Aaa  Ins	Comp	(BC) Stradling Yocca (FA) Sutro & Co (EN) Ambac (TR) US Bank Corp Trust (UW) Prudential Sec Inc	09-01-20 Serial	5.138 TIC
06-07-00	\$2,500,000	Chula Vista (CSCDA) CDIAC Number: 2000-0982 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
08-23-00	\$7,385,000	Chula Vista CFD No 2000-1 CDIAC Number: 2000-1418 Limited tax obligation bond Multiple capital improvements, public works Sunbow II - Villages 5 thru 10	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	6.577 TIC
02-22-00	\$10,000,000	Chula Vista Elementary School District CDIAC Number: 2000-0204 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Brown Diven Hessell (FA) Dale Scott & Assoc (EN) FSA (TR) San Diego Co (UW) Stone & Youngberg	08-01-24 Comb	5.656 NIC
12-13-00	\$6,085,000	Chula Vista Elementary School District CDIAC Number: 2001-0177 Certificates of participation/leases K-12 school facility Series B Refunding	S:AAA  Ins	Comp	(BC) Robert Hessell (FA) Dale Scott & Assoc (EN) MBIA (TR) US Trust Co of CA (UW) PaineWebber	09-01-15 Serial	4.429 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
12-13-00	\$5,090,000	Chula Vista Elementary School District CDIAC Number: 2001-0221 Certificates of participation/leases K-12 school facility Series A Refunding	S:AAA     Ins	Comp	(BC) Robert Hessell (FA) Dale Scott & Assoc (EN) MBIA (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-16 Serial	4.459 NIC
06-07-00	\$10,000,000	Chula Vista Elementary School District (SDALG) CDIAC Number: 2000-0941 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series C	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	10-04-01 Term	4.493 NIC
06-22-00	\$5,259,000	Chula Vista Housing Authority CDIAC Number: 2000-0902 Conduit revenue bond Multifamily housing Pear Tree Manor Apts Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Bank of America	08-01-31 Term	VAR
06-22-00	\$520,000	Chula Vista Housing Authority CDIAC Number: 2000-1181 Conduit revenue bond Multifamily housing Pear Tree Manor Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Bank of America	08-01-05 Term	VAR
10-11-00	\$17,000,000	Chula Vista Redevelopment Agency CDIAC Number: 2000-1458 Tax allocation bond Redevelopment, multiple purposes Merged	S:AAA M:Aaa   Ins	Comp	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) FSA (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-30 Comb	5.298 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
04-05-00	\$18,155,000	Coronado Community Development Agency CDIAC Number: 2000-0158 Tax allocation bond Redevelopment, multiple purposes	S:AAA/A-	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) MBIA Ins (TR) US Bank Corp Trust (UW) Coronado FA	09-01-30 Comb	5.63 NIC
04-19-00	\$9,500,000	Coronado Unified School District CDIAC Number: 2000-0355 General obligation bond K-12 school facility Coronado Middle School & Silver Strand E	S:AA-	Neg	(BC) Luce Forward (TR) San Diego Co (UW) Stone & Youngberg	08-01-24 Comb	5.63 NIC
06-07-00	\$500,000	Coronado Unified School District (SDALG) CDIAC Number: 2000-0942 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC
06-07-00	\$150,000	Dehesa School District (SDALG) CDIAC Number: 2000-0943 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	06-29-01 Term	4.219 NIC
06-07-00	\$3,450,000	Del Mar Union School District (SDALG) CDIAC Number: 2000-0944 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	06-29-01 Term	4.219 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Diego</u>					
08-30-00	\$16,000,000	El Cajon Redevelopment Agency CDIAC Number: 2000-1467 Tax allocation bond Redevelopment, multiple purposes Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) BNY Western Trust (UW) Miller & Schroeder	10-01-30 Comb	7.756 NIC
06-07-00	\$5,000,000	Encinitas Union School District (SDALG) CDIAC Number: 2000-0945 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC
03-09-00	\$25,730,000	Escondido CDIAC Number: 1999-1824 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	5.824 NIC
06-07-00	\$5,000,000	Escondido Union High School District (SDALG) CDIAC Number: 2000-0946 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC
06-07-00	\$5,000,000	Escondido Union School District (SDALG) CDIAC Number: 2000-0947 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	06-29-01 Term	4.219 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-07-00	\$3,500,000	Fallbrook Union Elementary School District (SDALG) CDIAC Number: 2000-0948 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC
06-07-00	\$3,060,000	Fallbrook Union High School District (SDALG) CDIAC Number: 2000-0949 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC
06-07-00	\$11,000,000	Grossmont Union High School District (SDALG) CDIAC Number: 2000-0950 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series C	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	10-04-01 Term	4.493 NIC
06-07-00	\$5,000,000	Grossmont-Cuyamaca Community College District (CCCFA) CDIAC Number: 2000-0246 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	08-03-01 Term	4.52 NIC
06-07-00	\$1,135,000	Jamul-Dulzura Union Elementary School District (SDALG) CDIAC Number: 2000-0951 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-07-00	\$320,000	Julian Union High School District (SDALG) CDIAC Number: 2000-0952 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	06-29-01 Term	4.219 NIC
06-07-00	\$250,000	Julian Union School District (SDALG) CDIAC Number: 2000-0953 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC
06-07-00	\$1,310,000	La Mesa (CSCDA) CDIAC Number: 2000-1001 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-07-00	\$5,000,000	La Mesa-Spring Valley School District (SDALG) CDIAC Number: 2000-0955 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC
06-07-00	\$1,920,000	Lakeside Fire Protection District (CSCDA) CDIAC Number: 2000-1003 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series B	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	08-03-01 Term	4.344 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-07-00	\$8,580,000	Lakeside Union School District (SDALG) CDIAC Number: 2000-0954 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	06-29-01 Term	4.219 NIC
11-30-00	\$2,560,587	Lemon Grove School District CDIAC Number: 2000-1769 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) San Diego Co (UW) PaineWebber	11-01-25 Serial	5.717 TIC
06-07-00	\$2,365,000	Lemon Grove School District (SDALG) CDIAC Number: 2000-0956 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC
06-07-00	\$8,000,000	Miracosta Community College District (SDALG) CDIAC Number: 2000-0957 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series C	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	10-04-01 Term	4.493 NIC
06-07-00	\$1,600,000	Mountain Empire Unified School District (SDALG) CDIAC Number: 2000-0958 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1  1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-07-00	\$1,500,000	National City (CSCDA) CDIAC Number: 2000-1048 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series B	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	08-03-01 Term	4.344 NIC
06-07-00	\$7,250,000	National School District (SDALG) CDIAC Number: 2000-0959 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	06-29-01 Term	4.219 NIC
06-07-00	\$1,730,000	North County Fire Protection District (CSCDA) CDIAC Number: 2000-1014 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-07-00	\$3,830,000	Oceanside (CSCDA) CDIAC Number: 2000-1016 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-15-00	\$9,500,000	Oceanside Unified School District CDIAC Number: 2000-0277 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA (TR) San Diego Co (UW) Salomon Smith Barney	08-01-30 Comb	5.547 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-07-00	\$1,195,000	Palomar Community College District (CCCFA) CDIAC Number: 2000-0255 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+    Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
03-17-00	\$39,915,000	Poway Redevelopment Agency CDIAC Number: 2000-0176 Tax allocation bond Redevelopment, multiple purposes Paguay Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) MBIA (TR) US Bank Corp Trust (UW) Miller & Schroeder	06-15-33 Comb	5.75 NIC
06-07-00	\$9,500,000	Poway Unified School District (SDALG) CDIAC Number: 2000-0960 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series C	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	10-04-01 Term	4.493 NIC
08-08-00	\$3,355,000	Ramona Municipal Water District CDIAC Number: 2000-1127 Special assessment bond Water supply, storage, distribution AD No 99-1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) PaineWebber	09-02-20 Comb	6.418 NIC
06-07-00	\$4,795,000	Ramona Unified School District (SDALG) CDIAC Number: 2000-0961 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	06-29-01 Term	4.219 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
12-20-00	\$29,025,000	Rancho Santa Fe Community Services District CFD No 1 CDIAC Number: 2000-1819 Limited tax obligation bond Multiple capital improvements, public works Santa Fe Vly	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	6.75 TIC
06-08-00	\$53,000,000	San Diego CDIAC Number: 2000-1151 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Comp	(BC) Hawkins Delafield (FA) Public Financial (TR) Dai-Ichi Kangyo (UW) Zions First Natl Bnk	10-02-01 Term	4.548 TIC
09-19-00	\$24,000,000	San Diego CDIAC Number: 2000-1439 Tax anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Hawkins Delafield (FA) Public Financial (TR) BNY Western Trust (UW) Banc of America Sec	10-02-01 Term	3.696 TIC
03-31-00	\$15,000,000	San Diego County CDIAC Number: 2000-0039 Certificates of participation/leases Other, multiple health care purposes The Salk Institute of Biological Studies	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Sutro & Co	07-01-31 Comb	5.657 NIC
03-01-00	\$6,000,000	San Diego County CDIAC Number: 2000-0150 Certificates of participation/leases Public building Museum of Art	M:Aa3/VMIG1  LOC	Neg	(BC) Orrick Herrington (EN) Allied Irish Bank (TR) State Street Bank CA (UW) Banc of America Sec	09-01-30 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
05-17-00	\$19,000,000	San Diego County CDIAC Number: 2000-0233 Certificates of participation/leases Other, multiple educational uses San Pasqual Academy	S:A+/A-1+ M:A1/VMIG1 F:AA-/F1+	Neg	(BC) Orrick Herrington (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Morgan Stanley	08-01-20 Term	VAR
05-11-00	\$51,620,000	San Diego County CDIAC Number: 2000-0234 Certificates of participation/leases Equipment Information Technology System	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) Ambac (TR) US Bank Corp Trust (UW) A G Edwards	06-01-10 Serial	5.046 NIC
06-19-00	\$11,700,000	San Diego County CDIAC Number: 2000-1069 Commercial paper Project, interim financing Series B-2 Federally Taxable	M:P-1 F:F-1+  LOC	Neg	(BC) Orrick Herrington (EN) Landesbank Hessen (TR) Bankers Trust (UW) Merrill Lynch & Co	03-16-01 Term	VAR
06-19-00	\$32,230,000	San Diego County CDIAC Number: 2000-1130 Commercial paper Project, interim financing Series B-1	M:P-1 F:F-1+  LOC	Neg	(BC) Orrick Herrington (EN) Landesbank Hessen (TR) Bankers Trust (UW) Merrill Lynch & Co	03-16-01 Term	VAR
06-07-00	\$175,000,000	San Diego County (SDALG) CDIAC Number: 2000-0935 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series C	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	10-04-01 Term	4.493 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-20-00	\$17,600,000	San Diego Housing Authority CDIAC Number: 2000-0905 Conduit revenue bond Multifamily housing The Stratton Apts Series A Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Stradling Yocca (FA) Dain Rauscher (EN) FHLMC Oth (TR) Wells Fargo Bank (UW) Newman & Associates	01-15-33 Term	VAR
06-20-00	\$2,225,000	San Diego Housing Authority CDIAC Number: 2000-0906 Conduit revenue bond Multifamily housing The Stratton Apts Series A-T Federally Taxable	S:AAA/A-1+	Neg	(BC) Stradling Yocca (FA) Dain Rauscher (EN) FNMA Oth (TR) Wells Fargo Bank (UW) Newman & Associates	01-15-33 Term	VAR
06-20-00	\$29,440,000	San Diego Housing Authority CDIAC Number: 2000-0907 Conduit revenue bond Multifamily housing Canyon Rim Apts Series B Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Stradling Yocca (FA) Dain Rauscher (EN) FNMA Oth (TR) Wells Fargo Bank (UW) Newman & Associates	07-15-33 Term	VAR
06-20-00	\$3,000,000	San Diego Housing Authority CDIAC Number: 2000-0908 Conduit revenue bond Multifamily housing Canyon Rim Apts Series B-T Federally Taxable	S:AAA/A-1+	Neg	(BC) Stradling Yocca (FA) Dain Rauscher (EN) FNMA Oth (TR) Wells Fargo Bank (UW) Newman & Associates	07-15-33 Term	VAR
07-12-00	\$10,230,000	San Diego Housing Authority CDIAC Number: 2000-1111 Conduit revenue bond Multifamily housing Vista La Rosa Apts Series D Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Banc One Capital	07-20-41 Term	5.951 NIC



## 2000 ANNUAL DEBT LINE CALENDAR


<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
07-12-00	\$2,630,000	San Diego Housing Authority CDIAC Number: 2000-1112 Conduit revenue bond Multifamily housing Vista La Rosa Apts Series D-T Federally Taxable	S:AAA	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Banc One Capital	01-20-21 Term	7.726 NIC
08-11-00	\$3,132,000	San Diego Housing Authority CDIAC Number: 2000-1113 Conduit revenue bond Multifamily housing Regency Centre Apts Series E Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) Wells Fargo Bank (UW) FNMA	08-01-30 Term	7.15 NIC
08-11-00	\$968,000	San Diego Housing Authority CDIAC Number: 2000-1114 Conduit revenue bond Multifamily housing Regency Centre Apts Series E-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) Wells Fargo Bank (UW) FNMA	08-01-30 Term	9.049 NIC
02-16-00	\$12,770,000	San Diego Metropolitan Transit Development Board Authority CDIAC Number: 2000-0153 Certificates of participation/leases Public transit Bus Acquisition Refunding	M:Aaa/A1	Neg	(BC) Nossaman Guthner (FA) Public Financial (EN) FSA (TR) Dai-Ichi Kangyo (UW) Sutro & Co	12-01-04 Serial	4.533 TIC
04-04-00	\$6,100,000	San Diego Redevelopment Agency CDIAC Number: 2000-0163 Tax allocation bond Redevelopment, multiple purposes Centre City	S:AAA M:Aaa	Comp	(BC) Nossaman Guthner (FA) Prudential Sec Inc (EN) Ambac (TR) Union Bank of CA (UW) Banc of America Sec	09-01-24 Serial	5.39 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
04-26-00	\$1,860,000	San Diego Redevelopment Agency CDIAC Number: 2000-0409 Tax allocation bond Redevelopment, multiple purposes Southcrest	S:BBB M:Baa2	Neg	(BC) Robinson & Pearman (FA) PRAG (TR) BNY Western Trust (UW) San Diego PFFA	10-01-25 Comb	6.538 NIC
04-26-00	\$3,395,000	San Diego Redevelopment Agency CDIAC Number: 2000-0410 Tax allocation bond Redevelopment, multiple purposes Central Imperial	S:BBB- M:Baa3	Neg	(BC) Robinson & Pearman (FA) PRAG (TR) BNY Western Trust (UW) San Diego PFFA	10-01-30 Comb	6.35 NIC
10-25-00	\$7,000,000	San Diego Redevelopment Agency CDIAC Number: 2000-1553 Tax allocation bond Redevelopment, multiple purposes North Pk	S:BBB+ M:Baa1	Comp	(BC) Nossaman Guthner (FA) Evensen Dodge (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	09-01-30 Comb	5.794 NIC
10-25-00	\$13,000,000	San Diego Redevelopment Agency CDIAC Number: 2000-1555 Tax allocation bond Redevelopment, multiple purposes North Bay	S:BBB M:Baa1	Comp	(BC) Nossaman Guthner (FA) Evensen Dodge (TR) Wells Fargo Bank (UW) Salomon Smith Barney	09-01-29 Comb	5.808 NIC
11-21-00	\$21,390,000	San Diego Redevelopment Agency CDIAC Number: 2000-1666 Tax allocation bond Redevelopment, multiple purposes Centre City Sub Series B	S:AAA M:Aaa  Ins	Neg	(BC) Nossaman Guthner (EN) Ambac (TR) US Trust Co of CA (UW) San Diego PFFA	09-01-24 Comb	5.213 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
11-21-00	\$15,025,000	San Diego Redevelopment Agency CDIAC Number: 2000-1667 Tax allocation bond Redevelopment, multiple purposes Horton Plaza Sub Refunding	S:BBB+ M:Baa1	Neg	(BC) Nossaman Guthner (TR) US Trust Co of CA (UW) San Diego PFFA	11-01-21 Comb	5.68 NIC
10-18-00	\$56,020,000	San Diego Santaluz CFD No 2 CDIAC Number: 2000-0492 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Series A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) PaineWebber	09-01-30 Comb	6.42 TIC
10-18-00	\$4,350,000	San Diego Santaluz CFD No 2 CDIAC Number: 2000-0494 Limited tax obligation bond Multiple capital improvements, public works IA No 3 Series B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) PaineWebber	09-01-30 Comb	6.157 TIC
06-07-00	\$150,000,000	San Diego Unified School District CDIAC Number: 2000-1110 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Banc of America Sec	10-04-01 Term	4.501 NIC
12-06-00	\$149,999,084	San Diego Unified School District CDIAC Number: 2000-1584 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (EN) MBIA (TR) San Diego Co (UW) Banc of America Sec	07-01-25 Comb	5.31 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Diego</u>					
06-07-00	\$4,945,000	San Dieguito Union High School District (SDALG) CDIAC Number: 2000-0962 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	06-29-01 Term	4.219 NIC
08-01-00	\$2,165,000	San Marcos CFD No 99-01 CDIAC Number: 2000-1200 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA A1	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-32 Comb	6.668 NIC
08-01-00	\$1,840,000	San Marcos CFD No 99-01 CDIAC Number: 2000-1201 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA B2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-32 Comb	6.668 NIC
04-07-00	\$32,965,000	San Marcos Public Facilities Authority CDIAC Number: 2000-0154 Revenue bond (Pool) Redevelopment, multiple purposes San Marcos USD Area No 3 Sr	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) Union Bank of CA (UW) Spelman & Co	10-01-30 Comb	5.92 NIC
08-01-00	\$4,005,000	San Marcos Public Facilities Authority CDIAC Number: 2000-1202 Revenue bond (Pool) Multiple capital improvements, public works San Elijo IA A1 & B2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-32 Comb	6.668 NIC
04-07-00	\$4,170,000	San Marcos Public Financing Authority CDIAC Number: 2000-0900 Revenue bond (Pool) Redevelopment, multiple purposes San Marcos USD Area No 3 Sub Series A	M:Baa2	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	10-01-30 Comb	5.92 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
04-27-00	\$2,300,000	San Marcos Redevelopment Agency CDIAC Number: 2000-0368 Conduit revenue bond Multifamily housing Villa Serena Apts Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Brown Diven Hessell (UW) Washington Mutual	05-01-30 Term	8.23 TIC
08-11-00	\$9,304,230	San Marcos Redevelopment Agency CDIAC Number: 2000-1401 Conduit revenue bond Multifamily housing Autumn Ridge Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Robert Hessell (TR) Union Bank of CA (UW) Charter Muni Mort	08-01-37 Term	VAR
06-07-00	\$5,000,000	San Marcos Unified School District (SDALG) CDIAC Number: 2000-0963 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series C	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	10-04-01 Term	4.493 NIC
03-30-00	\$3,815,000	San Marcos Unified School District CFD No 4 CDIAC Number: 2000-0139 Limited tax obligation bond K-12 school facility Zone A	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-30 Comb	6.97 NIC
06-07-00	\$2,365,000	San Miguel Consolidated Fire Protection District (CSCDA) CDIAC Number: 2000-1030 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-07-00	\$235,000	San Pasqual Union School District (SDALG) CDIAC Number: 2000-0964 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series C	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	10-04-01 Term	4.493 NIC
06-07-00	\$4,475,000	San Ysidro School District (SDALG) CDIAC Number: 2000-0966 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC
06-07-00	\$5,000,000	Santee School District (SDALG) CDIAC Number: 2000-0965 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC
06-07-00	\$5,000,000	Solana Beach School District (SDALG) CDIAC Number: 2000-0967 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	06-29-01 Term	4.219 NIC
06-07-00	\$10,000,000	South Bay Union School District (SDALG) CDIAC Number: 2000-0968 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series B	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	08-03-01 Term	4.394 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-07-00	\$5,000,000	Southwestern Community College District (CCCFA) CDIAC Number: 2000-0268 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+    Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
06-07-00	\$5,000,000	Sweetwater Union High School District (SDALG) CDIAC Number: 2000-0969 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	06-29-01 Term	4.219 NIC
06-07-00	\$125,000	Vallecitos School District (SDALG) CDIAC Number: 2000-0970 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	06-29-01 Term	4.219 NIC
06-07-00	\$10,000,000	Vista Unified School District (SDALG) CDIAC Number: 2000-0971 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series C	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	10-04-01 Term	4.493 NIC
06-07-00	\$100,000	Warner Unified School District (SDALG) CDIAC Number: 2000-0972 Tax and revenue anticipation note Cash flow, interim financing SDALG 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	06-29-01 Term	4.219 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
07-12-00	\$30,500,000	Golden Gate Bridge Highway and Transportation District CDIAC Number: 2000-0293 Commercial paper Project, interim financing Series A	S:A-1+  F:F1+  Oth	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Morgan Guaranty (TR) US Bank Corp Trust (UW) Morgan Stanley	04-14-01 Term	VAR
07-12-00	\$30,500,000	Golden Gate Bridge Highway and Transportation District CDIAC Number: 2000-1356 Commercial paper Project, interim financing Series B	S:A-1+  F:F1+  Oth	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Morgan Guaranty (TR) US Bank Corp Trust (UW) Goldman Sachs	04-14-01 Term	VAR
05-31-00	\$29,605,000	San Francisco City & County CDIAC Number: 2000-1146 General obligation bond College, university facility City College of San Francisco Series A	S:AA M:Aa3 F:AA	Comp	(BC) Brown & Wood (FA) C M de Crinis (TR) S F CtyCo (UW) US Bancorp Piper	06-15-20 Serial	5.514 NIC
05-31-00	\$23,620,000	San Francisco City & County CDIAC Number: 2000-1147 General obligation bond Parks, open space Zoo Fac Series B/Neighborhood Rec & Pk Fac Ser C	S:AA M:Aa3 F:AA	Comp	(BC) Preston Gates (FA) C M de Crinis (TR) S F CtyCo (UW) US Bancorp Piper	06-15-20 Serial	5.514 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
06-22-00	\$20,000,000	San Francisco City & County CDIAC Number: 2000-1271 General obligation bond Single-family housing Affordable Housing	S:AAA/AA M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Orrick Herrington (FA) Kitahata & Co (EN) MBIA (TR) S F CtyCo (UW) Merrill Lynch & Co	06-15-20 Serial	5.214 TIC
08-23-00	\$17,000,000	San Francisco City & County CDIAC Number: 2000-1383 Conduit revenue bond Multifamily housing Post St Towers Refunding	S:AAA/A-1+  Oth	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) FHLMC (TR) Wells Fargo Bank (UW) Newman & Associates	08-01-30 Term	VAR
08-16-00	\$137,235,000	San Francisco City & County CDIAC Number: 2000-1402 Certificates of participation/leases Prisons, jails, correctional facilities San Bruno Jail No 3	S:AAA/A+(p) M:Aaa/C A1 F:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Stephens McCarthy (EN) Ambac (TR) Wells Fargo Bank (UW) Lehman Brothers	10-01-33 Comb	5.308 NIC
12-13-00	\$11,600,000	San Francisco City & County CDIAC Number: 2000-1634 Conduit revenue bond Multifamily housing 8th & Howard Family Apts Subject to Alternative Minimum Tax	M:Aa2/VMIG1  LOC	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Citibank (TR) US Bank Corp Trust (UW) Newman & Associates	12-01-34 Term	VAR





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
03-23-00	\$221,860,000	San Francisco City & County Airport Commission CDIAC Number: 2000-0119 Public enterprise revenue bond Airport Issue 24A & Issue 25 Subject to Alternative Minimum Tax	S:AAA M:Aaa F:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres & Co (EN) FSA (TR) BNY Western Trust (UW) Merrill Lynch & Co	05-01-30 Comb	5.684 NIC
03-23-00	\$28,140,000	San Francisco City & County Airport Commission CDIAC Number: 2000-0120 Public enterprise revenue bond Airport Issue 24B	S:AAA M:Aaa F:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres & Co (EN) FSA (TR) BNY Western Trust (UW) Morgan Stanley Dean	05-01-30 Comb	5.53 NIC
05-31-00	\$19,390,000	San Francisco City & County Airport Commission CDIAC Number: 2000-0488 Conduit revenue bond Airport SFO Fuel Co Subject to Alternative Minimum Tax	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Seibert Brandford (EN) FSA (TR) BNY Western Trust (UW) Salomon Smith Barney	01-01-27 Comb	6.228 TIC
10-24-00	\$39,000,000	San Francisco City & County Airport Commission CDIAC Number: 2000-1607 Commercial paper Project, interim financing SF Intl Series A Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F-1+  LOC	Neg	(BC) Orrick Herrington (FA) Lazard Freres & Co (EN) Societe Generale (TR) Chase Manhattan Bank (UW) Goldman Sachs	07-21-01 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
10-24-00	\$60,000,000	San Francisco City & County Airport Commission CDIAC Number: 2000-1608 Commercial paper Project, interim financing SF Intl Series B	S:A-1+ M:P-1 F:F-1+  LOC	Neg	(BC) Orrick Herrington (FA) Lazard Freres & Co (EN) Societe Generale (TR) Chase Manhattan Bank (UW) Goldman Sachs	07-21-01 Term	VAR
10-24-00	\$1,000,000	San Francisco City & County Airport Commission CDIAC Number: 2000-1609 Commercial paper Project, interim financing SF Intl Series C Federally Taxable	S:A-1+ M:P-1 F:F-1+  LOC	Neg	(BC) Orrick Herrington (FA) Lazard Freres & Co (EN) Societe Generale (TR) Chase Manhattan Bank (UW) Goldman Sachs	07-21-01 Term	VAR
12-07-00	\$87,230,000	San Francisco City & County Airport Commission CDIAC Number: 2000-1802 Public enterprise revenue bond Airport SF Intl Airport Issue 26A Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres & Co (EN) FGIC (TR) BNY Western Trust (UW) Morgan Stanley	05-01-30 Comb	5.268 NIC
12-07-00	\$150,955,000	San Francisco City & County Airport Commission CDIAC Number: 2000-1803 Public enterprise revenue bond Airport SF Intl Airport Issue 26B Refunding	S:AAA M:Aaa F:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Lazard Freres & Co (EN) FGIC (TR) BNY Western Trust (UW) Morgan Stanley	05-01-30 Comb	5.138 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
11-01-00	\$52,500,000	San Francisco City & County Finance Corporation CDIAC Number: 2000-1504 Public lease revenue bond Convention center Moscone Center Series 2000-3	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+	Neg	(BC) Leslie M Lava (FA) Kitahata & Co (EN) Ambac (TR) Wells Fargo Bank (UW) Banc of America Sec	04-01-30 Term	VAR
11-01-00	\$52,500,000	San Francisco City & County Finance Corporation CDIAC Number: 2000-1505 Public lease revenue bond Convention center Moscone Center Series 2000-2	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+	Neg	(BC) Leslie M Lava (FA) Kitahata & Co (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	04-01-30 Term	VAR
11-01-00	\$52,500,000	San Francisco City & County Finance Corporation CDIAC Number: 2000-1506 Public lease revenue bond Convention center Moscone Center Series 2000-1	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+	Neg	(BC) Leslie M Lava (FA) Kitahata & Co (EN) Ambac (TR) Wells Fargo Bank (UW) JP Morgan Securities	04-01-30 Term	VAR
06-22-00	\$8,185,000	San Francisco City & County Parking Authority CDIAC Number: 2000-1158 Public lease revenue bond Parking North Beach Garage	S:AAA M:Aaa F:AAA	Comp	(BC) Lofton De Lancie (FA) Ross Financial (EN) MBIA (TR) Union Bank of CA (UW) Banc of America Sec	06-15-22 Serial	5.418 TIC



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Francisco</u>					
11-09-00	\$250,000,000	San Francisco City & County Public Utilities Commission CDIAC Number: 2000-1587 Commercial paper Project, interim financing	S:A-1+ M:P-1  LOC	Neg	(BC) Brown & Wood (FA) Montague DeRose (EN) Bayerische Landesban (TR) Chase Manhattan Bank (UW) Lehman Brothers	08-07-01 Term	VAR
08-03-00	\$14,245,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2000-0298 Conduit revenue bond Multifamily housing One Church St Apts. Ser A, B & C Subject to Alternative Minimum Tax	NR	Neg	(BC) Preston Gates (FA) Community Economics (TR) State Street Bank CA (UW) Bank of America	08-01-33 Comb	VAR
12-07-00	\$16,640,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2000-1522 Conduit revenue bond Multifamily housing Notre Dame Apts Subject to Alternative Minimum Tax	S:AA-A-1+  LOC	Neg	(BC) Quint & Thimmig (EN) Citibank (TR) BNY Western Trust (UW) Salomon Smith Barney	12-01-33 Term	VAR
12-07-00	\$8,025,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2000-1523 Conduit revenue bond Multifamily housing Maria Manor Apts Subject to Alternative Minimum Tax	S:AA-/A-1+  LOC	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (EN) Citibank (TR) BNY Western Trust (UW) Salomon Smith Barney	12-01-33 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Francisco</u>					
12-07-00	\$7,070,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2000-1524 Conduit revenue bond Multifamily housing Antonia Manor Apts Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (EN) Citibank (TR) BNY Western Trust (UW) Salomon Smith Barney	12-01-33 Term	VAR
11-30-00	\$18,900,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2000-1672 Conduit revenue bond Multifamily housing Orlando Cepeda Place Apts Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) Citibank (TR) BNY Western Trust (UW) E J De La Rosa	11-01-33 Term	VAR
05-02-00	\$11,200,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2000-0322 Tax allocation bond Redevelopment, multiple purposes Series A	S:AAA/A M:Aaa/A2	Comp	(BC) Jones Hall (FA) Kitahata & Co (EN) FSA (TR) Chase Manhattan Bank (UW) Stone & Youngberg	08-01-18 Serial	5.451 NIC
05-02-00	\$6,990,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2000-0323 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	S:AAA/A M:Aaa/A2	Comp	(BC) Jones Hall (FA) Kitahata & Co (EN) FSA (TR) Chase Manhattan Bank (UW) Fidelity Cap Mkt	08-01-12 Serial	7.726 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
06-07-00	\$10,990,000	San Francisco Community College District (CCCFA) CDIAC Number: 2000-0259 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series C	S:SP-1+    Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	10-04-01 Term	4.762 NIC
12-07-00	\$40,000,000	San Francisco Unified School District CDIAC Number: 2000-1851 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Brown & Wood (FA) Northcross Hill Ach (TR) US Trust Co of CA (UW) Banc of America Sec	12-13-01 Term	3.7 NIC
<u>San Joaquin</u>							
01-20-00	\$659,025	Escalon Unified School District CDIAC Number: 2000-0113 Certificates of participation/leases K-12 school facility Dent ES	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	07-20-12 Serial	6.1 NIC
11-21-00	\$765,000	Escalon Unified School District CDIAC Number: 2001-0001 Certificates of participation/leases Other, multiple educational uses Energy Management System	NR	Neg	(UW) Kansas State Bank	07-05-13 Serial	5.65 NIC
06-21-00	\$1,880,000	Escalon Unified School District (CSCRPA) CDIAC Number: 2000-0737 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
06-21-00	\$660,000	Jefferson Elementary School District (CSCRPA) CDIAC Number: 2000-0738 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$320,000	Lammersville Elementary School District (CSCRPA) CDIAC Number: 2000-0739 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-08-00	\$8,105,000	Lathrop CDIAC Number: 2000-0337 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA/BBB M:Aaa	Neg	(BC) Jones Hall (FA) Public Financial (EN) MBIA (TR) Union Bank of CA (UW) O'Connor & Co	06-01-30 Comb	5.93 NIC
06-28-00	\$990,885	Lathrop CDIAC Number: 2000-1188 Special assessment bond Water supply, storage, distribution N Harlan Water ID 99-01	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) Union Bank of CA (UW) O'Connor & Co	09-02-20 Comb	7.142 NIC
06-21-00	\$5,000,000	Lincoln Unified School District (CSCRPA) CDIAC Number: 2000-0740 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
06-21-00	\$3,000,000	Linden Unified School District (CSCRPA) CDIAC Number: 2000-0741 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-28-00	\$2,500,000	Lodi Financing Corporation CDIAC Number: 2000-1076 Certificates of participation/leases Other purpose Environmental Abatement Litigation Federally Taxable State Taxable	NR	Neg	(BC) Lodi (TR) US Bank Corp Trust (UW) Lehman Brothers	01-01-29 Term	VAR
09-29-00	\$1,500,000	Lodi Financing Corporation CDIAC Number: 2000-1614 Certificates of participation/leases Other purpose Environmental Abatement Program Federally Taxable State Taxable	NR	Neg	(BC) Brown & Wood (TR) US Bank Corp Trust (UW) Lehman Brothers	01-01-29 Term	VAR
12-29-00	\$1,500,000	Lodi Financing Corporation CDIAC Number: 2000-1895 Certificates of participation/leases Other purpose Environmental Abatement Federally Taxable State Taxable	NR	Neg	(BC) Brown & Wood (TR) US Bank Corp Trust (UW) Lehman Brothers	01-01-29 Term	VAR
11-15-00	\$11,300,000	Lodi Unified School District (CVSFA) CDIAC Number: 2000-1245 Tax and revenue anticipation note Cash flow, interim financing CVSFA 2000 TRAN Pool	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Union Bank of CA (UW) First Albany Corp	11-29-01 Term	3.833 TIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
06-21-00	\$3,675,000	Manteca Unified School District (CSCRPA) CDIAC Number: 2000-0742 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$135,000	New Hope Elementary School District (CSCRPA) CDIAC Number: 2000-0743 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$175,000	Oak View Union Elementary School District (CSCRPA) CDIAC Number: 2000-0744 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
04-26-00	\$11,415,000	Ripon Redvelopment Agency CDIAC Number: 2000-0350 Tax allocation bond Redevelopment, multiple purposes	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) MBIA (TR) US Bank Corp Trust (UW) Ripon PFA	11-01-30 Comb	5.781 NIC
06-21-00	\$1,470,000	Ripon Unified School District (CSCRPA) CDIAC Number: 2000-0745 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Joaquin</u>					
09-20-00	\$62,000,000	San Joaquin County CDIAC Number: 2000-1508 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Prager McCarthy (TR) San Joaquin Co (UW) Banc of America Sec	10-01-01 Term	3.684 NIC
12-28-00	\$300,000	San Joaquin County CDIAC Number: 2000-1933 Certificates of participation/leases Water supply, storage, distribution Shaded Terrace	NR	Neg	(BC) Orrick Herrington (TR) San Joaquin Co (UW) USDA Rural Dev	06-01-40 Serial	5.122 NIC
12-28-00	\$100,000	San Joaquin County CDIAC Number: 2000-1934 Certificates of participation/leases Water supply, storage, distribution Sunnyside Estates	NR	Neg	(BC) Orrick Herrington (TR) San Joaquin Co (UW) USDA Rural Dev	06-01-40 Serial	4.497 NIC
06-21-00	\$5,200,000	San Joaquin County Board of Education (CSCRPA) CDIAC Number: 2000-0736 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
10-13-00	\$3,700,000	San Joaquin County Housing Authority CDIAC Number: 2000-1531 Public enterprise revenue bond Multifamily housing Franco Ctr Apts Series A	NR	Neg	(BC) Jones Hall (TR) Chase Manhattan Tru (UW) Seattle-Northwest	11-01-25 Term	6.608 NIC
10-30-00	\$1,000,000	San Joaquin County Housing Authority CDIAC Number: 2000-1532 Public enterprise revenue bond Multifamily housing Franco Ctr Apts Series B	NR	Neg	(BC) Jones Hall (TR) Chase Manhattan Tru (UW) Seattle-Northwest	11-01-10 Term	6.763 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Joaquin</u>					
09-05-00	\$1,715,319	San Joaquin Delta Community College CDIAC Number: 2000-1658 Certificates of participation/leases Other, multiple educational uses Energy Efficiency - Chevron	NR	Comp	(BC) Dorsey & Whitney (FA) CIMA Financial Services (UW) Municipal Finance Co	04-01-10 Term	5.34 TIC
06-07-00	\$4,545,000	San Joaquin Delta Community College District (CCCFA) CDIAC Number: 2000-0260 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
07-25-00	\$7,030,000	Stockton CDIAC Number: 2000-1268 Special assessment bond Multiple capital improvements, public works Morada Ranch AD No 2000-1	NR	Neg	(BC) Jones Hall (TR) US Trust Co of CA (UW) Westhoff Cone	09-02-27 Comb	6.601 NIC
06-07-00	\$4,560,000	Stockton (CSCDA) CDIAC Number: 2000-1042 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-13-00	\$1,635,000	Stockton Unified School District CDIAC Number: 2000-0326 Certificates of participation/leases K-12 school facility Qualified Zone Academy - Weber Institute Federally Taxable	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Serv (UW) Bk of Agric/Commerce	06-13-12 Term	



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
11-15-00	\$10,500,000	Stockton Unified School District (CVSFA) CDIAC Number: 2000-1244 Tax and revenue anticipation note Cash flow, interim financing CVSFA 2000 TRAN Pool	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) Union Bank of CA (UW) First Albany Corp	11-29-01 Term	3.833 TIC
04-11-00	\$893,000	Tracy CDIAC Number: 2000-0283 Special assessment bond Multiple capital improvements, public works Heartland Three AD No 2000-2	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg	09-02-25 Comb	6.701 NIC
09-26-00	\$5,600,000	Tracy CFD No 2000-1 CDIAC Number: 2000-1630 Limited tax obligation bond Multiple capital improvements, public works Presidio Area	NR	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) BNY Western Trust (UW) Salomon Smith Barney	09-01-30 Comb	6.081 NIC
01-26-00	\$9,795,000	Tracy CFD No 99-1 CDIAC Number: 1999-1944 Limited tax obligation bond Multiple capital improvements, public works NE Industrial	NR	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-24 Comb	7.053 NIC
04-11-00	\$3,835,000	Tracy CFD No 99-2 CDIAC Number: 2000-0193 Limited tax obligation bond Multiple capital improvements, public works S MacArthur Planning Area	NR	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) BNY Western Trust (UW) Prudential Sec Inc	09-01-25 Comb	6.527 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
06-21-00	\$6,500,000	Tracy Joint Unified School District (CSCRPA) CDIAC Number: 2000-0746 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>San Luis Obispo</u>							
11-07-00	\$89,554	Atascadero Unified School District CDIAC Number: 2000-1899 Certificates of participation/leases Other, multiple educational uses	NR	Neg	(UW) Kansas State Bank	11-07-05 Serial	6.25 NIC
10-03-00	\$4,090,000	El Paso De Robles Redevelopment Agency CDIAC Number: 2000-1579 Tax allocation bond Redevelopment, multiple purposes Paso Robles	S:AAA  F:AAA  Ins	Comp	(BC) Robert M Haight (FA) Northcross Hill Ach (EN) MBIA (TR) Union Bank of CA (UW) Salomon Smith Barney	07-01-27 Comb	5.329 TIC
07-27-00	\$2,645,000	Paso Robles Joint Unified School District CDIAC Number: 2000-1064 Certificates of participation/leases K-12 school facility	M:Aaa/A3  Ins	Neg	(BC) Kronick Moskovitz (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-16 Serial	5.235 TIC
06-13-00	\$4,000,000	San Luis Coastal Unified School District CDIAC Number: 2000-0471 Other note Project, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) San Luis Obispo Co (UW) Banc of America Sec	07-02-01 Term	4.296 NIC




2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Luis Obispo</u>							
07-25-00	\$5,000,000	San Luis Coastal Unified School District CDIAC Number: 2000-0472 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) San Luis Obispo Co (UW) Banc of America Sec	08-08-01 Term	4.1 NIC
06-07-00	\$5,000,000	San Luis Obispo County (CSCDA) CDIAC Number: 2000-1029 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
10-11-00	\$28,905,000	San Luis Obispo County Financing Authority CDIAC Number: 2000-1466 Revenue bond (Pool) Seismic safety, improvements, repairs Lopez Dam	S:AAA M:Aaa	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) US Bank Corp Trust (UW) Morgan Stanley	08-01-30 Comb	5.4 NIC
10-11-00	\$13,200,000	San Luis Obispo County Flood Control & Water Conservation District CDIAC Number: 2000-1378 General obligation bond Seismic safety, improvements, repairs Zone 3	S:AAA M:Aaa	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) US Bank Corp Trust (UW) San Luis Obispo Co FA	08-01-30 Comb	5.399 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Luis Obispo</u>							
10-11-00	\$15,705,000	San Luis Obispo County Flood Control & Water Conservation District CDIAC Number: 2000-1465 Certificates of participation/leases Seismic safety, improvements, repairs	S:AAA M:Aaa	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) US Bank Corp Trust (UW) San Luis Obispo Co FA	08-01-30 Comb	5.4 NIC
06-21-00	\$25,650,000	San Luis Obispo County Office of Education CDIAC Number: 2000-0307 Tax and revenue anticipation note Cash flow, interim financing Atascadero USD, Coast USD	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Northcross Hill Ach (TR) Wells Fargo Bank (UW) Banc of America Sec	06-29-01 Term	4.166 TIC
06-15-00	\$3,845,780	San Miguel Joint Union Elementary School District CDIAC Number: 2000-0142 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	06-15-25 Serial	6.242 TIC
<u>San Mateo</u>							
06-07-00	\$970,000	Atherton (CSCDA) CDIAC Number: 2000-0976 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series C-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Riverside Co (UW) Morgan Stanley	10-04-01 Term	4.543 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
06-21-00	\$700,000	Bayshore Elementary School District (CSCRPA) CDIAC Number: 2000-0748 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1    Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$4,000,000	Belmont-Redwood Shores School District (CSCRPA) CDIAC Number: 2000-0749 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1    Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,200,000	Brisbane Elementary School District (CSCRPA) CDIAC Number: 2000-0750 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1    Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
12-01-00	\$12,335,000	Burlingame Elementary School District CDIAC Number: 2000-1835 General obligation bond K-12 school facility Refunding	S:AAA     Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) San Mateo Co (UW) US Bancorp Piper	07-15-19 Serial	4.984 NIC






## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
06-21-00	\$3,600,000	Burlingame Elementary School District (CSCRPA) CDIAC Number: 2000-0751 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$7,450,000	Cabrillo Unified School District (CSCRPA) CDIAC Number: 2000-0752 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-10-00	\$4,900,000	Hillsborough CDIAC Number: 2000-0484 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	S:AA/A-1+ F:AA+/F1+ Oth	Neg	(BC) Orrick Herrington (FA) Cooperman & Dudick (EN) Morgan Guaranty (TR) US Trust Co of CA (UW) JP Morgan Securities	06-01-30 Term	VAR
05-26-00	\$10,100,000	Hillsborough CDIAC Number: 2000-0485 Certificates of participation/leases Multiple capital improvements, public works Series B Refunding	S:AA/A-1+ F:AA+/F1+ Oth	Neg	(BC) Orrick Herrington (FA) Cooperman & Dudick (EN) Morgan Guaranty (TR) US Trust Co of CA (UW) JP Morgan Securities	06-01-30 Term	VAR
09-15-00	\$2,500,000	Hillsborough City School District CDIAC Number: 2000-1337 Tax and revenue anticipation note Cash flow, interim financing	NR	Comp	(BC) Hanson Bridgett (FA) Cooperman & Dudick (TR) Hillsborough City SD (UW) Banc of America Sec	08-30-01 Term	4.33 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
05-02-00	\$5,500,000	Jefferson Union High School District CDIAC Number: 2000-0306 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC (TR) San Mateo Co (UW) PaineWebber	08-01-30 Comb	5.706 NIC
06-21-00	\$4,500,000	Jefferson Union High School District (CSCRPA) CDIAC Number: 2000-0753 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,250,000	La Honda-Pescadero Unified School District (CSCRPA) CDIAC Number: 2000-0755 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-15-00	\$6,492,858	Laguna Salada Union Elementary School District CDIAC Number: 2000-1144 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Stradling Yocca (EN) FGIC (TR) San Mateo Co (UW) US Bancorp Piper	08-01-30 Serial	6.15 TIC
06-21-00	\$3,500,000	Laguna Salada Union Elementary School District (CSCRPA) CDIAC Number: 2000-0754 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
06-21-00	\$2,500,000	Las Lomas Elementary School District (CSCRPA) CDIAC Number: 2000-0756 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$3,500,000	Menlo Park City Elementary School District (CSCRPA) CDIAC Number: 2000-0757 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
10-12-00	\$44,000,000	Menlo Park Community Development Agency CDIAC Number: 2000-1689 Tax allocation bond Redevelopment, multiple purposes Las Pulgas	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) Menlo Pk JPFA	06-01-30 Comb	5.465 NIC
06-21-00	\$2,800,000	Millbrae Elementary School District (CSCRPA) CDIAC Number: 2000-0758 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
02-24-00	\$6,000,000	Pacifica CDIAC Number: 2000-0041 Certificates of participation/leases Public building Public Safety	S:AAA   Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) US Trust Co of CA (UW) Stone & Youngberg	11-01-30 Comb	5.832 NIC


	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
07-06-00	\$3,500,000	Portola Valley CDIAC Number: 2000-1218 Grant anticipation note Project, interim financing	NR	Neg	(BC) Jones Hall (FA) W J Fawell Co (UW) City National Bank	07-05-01 Term	5.512 NIC
06-21-00	\$1,550,000	Portola Valley Elementary School District (CSCRPA) CDIAC Number: 2000-0759 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-14-00	\$5,000,000	Ravenswood City School District CDIAC Number: 2000-0314 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Stradling Yocca (FA) A M Peche (TR) San Mateo Co (UW) Banc of America Sec	07-05-01 Term	4.294 NIC
10-17-00	\$21,000,000	Redwood City CFD No 2000-1 CDIAC Number: 2000-0164 Limited tax obligation bond Multiple capital improvements, public works Pacific Shores	NR	Neg	(BC) Nossaman Guthner (FA) William F Euphrat (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-17 Serial	5.457 NIC
06-21-00	\$5,000,000	Redwood City Elementary School District (CSCRPA) CDIAC Number: 2000-0760 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Mateo</u>					
11-29-00	\$9,600,000	San Bruno CDIAC Number: 2000-1766 Certificates of participation/leases Public building San Bruno-BART Police Fac	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) MBIA (TR) Union Bank of CA (UW) US Bancorp Piper	02-01-31 Comb	5.247 NIC
07-21-00	\$7,999,644	San Bruno Park Elementary School District CDIAC Number: 2000-0371 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) San Mateo Co (UW) PaineWebber	08-01-25 Serial	5.482 TIC
07-21-00	\$9,628,674	San Bruno Park Elementary School District CDIAC Number: 2000-1543 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) San Mateo Co (UW) PaineWebber	08-01-12 Serial	5.482 TIC
06-21-00	\$1,125,000	San Bruno Park Elementary School District (CSCRPA) CDIAC Number: 2000-0761 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
02-09-00	\$10,000,000	San Carlos Elementary School District CDIAC Number: 2000-0101 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Richards Watson (FA) The Stiepel Group (EN) FSA (TR) San Mateo Co (UW) Banc of America Sec	10-01-25 Comb	5.728 TIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Mateo</u>					
06-15-00	\$12,000,000	San Mateo CDIAC Number: 2000-1129 General obligation bond Public building Library	S:AA M:Aa2	Comp	(BC) Orrick Herrington (FA) William F Euphrat (TR) BNY Western Trust (UW) US Bancorp Piper	08-01-30 Comb	5.565 TIC
06-21-00	\$4,500,000	San Mateo County Board of Education (CSCRPA) CDIAC Number: 2000-0747 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$15,480,000	San Mateo County Community College District (CCCFA) CDIAC Number: 2000-0261 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series C	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	10-04-01 Term	4.762 NIC
06-21-00	\$10,950,000	San Mateo Union High School District (CSCRPA) CDIAC Number: 2000-0763 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$8,445,000	San Mateo-Foster City School District (CSCRPA) CDIAC Number: 2000-0762 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
06-21-00	\$6,000,000	Sequoia Union High School District (CSCRPA) CDIAC Number: 2000-0764 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
02-15-00	\$20,090,000	South Bayside Waste Management Authority CDIAC Number: 2000-0084 Public enterprise revenue bond Solid waste recovery facilities	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) William F Euphrat (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	03-01-20 Comb	5.573 NIC
06-21-00	\$11,925,000	South San Francisco Unified School District (CSCRPA) CDIAC Number: 2000-0765 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,300,000	Woodside Elementary School District (CSCRPA) CDIAC Number: 2000-0766 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Santa Barbara</u>							
06-21-00	\$4,000,000	Carpinteria Unified School District (CSCRPA) CDIAC Number: 2000-0768 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

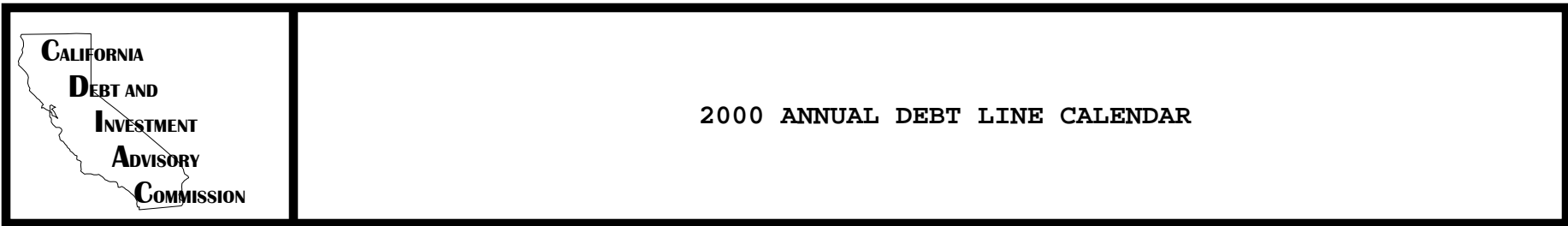
<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Barbara</u>					
05-18-00	\$9,015,000	Carpinteria Valley Water District CDIAC Number: 2000-0216 Certificates of participation/leases Water supply, storage, distribution	S:AAA	Neg	(BC) Stradling Yocca (EN) Ambac (TR) Union Bank of CA (UW) Salomon Smith Barney	07-01-30 Comb	5.957 NIC
06-21-00	\$400,000	Cold Spring Elementary School District (CSCRPA) CDIAC Number: 2000-0769 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$850,000	College Elementary School District (CSCRPA) CDIAC Number: 2000-0770 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-06-00	\$5,000,000	Goleta Union Elementary School District (SBSFA) CDIAC Number: 2000-0351 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2000 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec	06-29-01 Term	4.56 NIC
02-01-00	\$6,100,000	Goleta Union School District CDIAC Number: 1999-1999 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Banc of America Sec	08-01-29 Comb	5.919 NIC






2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Barbara</u>					
12-13-00	\$1,429,800	Guadalupe CDIAC Number: 2000-1419 Certificates of participation/leases Multiple capital improvements, public works	NR	Neg	(BC) Best Best & Krieger (UW) USDA	08-01-40 Term	4.5 TIC
06-21-00	\$5,490,000	Lompoc Unified School District (CSCRPA) CDIAC Number: 2000-0771 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
04-18-00	\$5,000,000	Orcutt Union Elementary School District CDIAC Number: 2000-0152 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) FSA (TR) US Bank Corp Trust (UW) First Union Securities	08-01-30 Comb	5.652 NIC
06-21-00	\$4,855,000	Orcutt Union Elementary School District (CSCRPA) CDIAC Number: 2000-0772 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$47,000,000	Santa Barbara County CDIAC Number: 2000-1206 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Santa Barbara Co (UW) Banc of America Sec	10-02-01 Term	4.713 NIC



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Barbara</u>					
01-06-00	\$3,202,000	Santa Barbara County Housing Authority CDIAC Number: 1999-1855 Other note Multifamily housing Peoples' Self-Help/Isla Vista	NR	Neg	(BC) Quint & Thimmig (UW) Mid-State Bank	01-01-30 Term	VAR
09-29-00	\$4,823,750	Santa Barbara County Housing Authority CDIAC Number: 2000-1578 Other note Multifamily housing	NR	Neg	(BC) Quint & Thimmig (UW) Santa Barbara Bank & Trst	10-01-30 Term	VAR
06-06-00	\$5,000,000	Santa Barbara Elementary School District (SBSFA) CDIAC Number: 2000-0352 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2000 TRAN Pool	M:MIGI	Neg	(BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec	06-29-01 Term	4.56 NIC
06-13-00	\$25,000,000	Santa Barbara High School District CDIAC Number: 2000-0276 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa	Comp	(BC) Jones Hall (FA) US Bancorp Piper (EN) FGIC Ins (TR) State Street Bank CA (UW) Merrill Lynch & Co	08-01-30 Comb	5.628 NIC
06-06-00	\$8,900,000	Santa Barbara High School District (SBSFA) CDIAC Number: 2000-0353 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2000 TRAN Pool	M:MIGI	Neg	(BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec	06-29-01 Term	4.56 NIC
04-28-00	\$4,500,000	Santa Barbara Housing Authority CDIAC Number: 2000-0222 Other note Multifamily housing 521 N La Cumbre Series A	NR	Neg	(BC) Quint & Thimmig (UW) Santa Barbara Bank & Trst	05-01-30 Serial	VAR

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Barbara</u>							
04-28-00	\$707,500	Santa Barbara Housing Authority CDIAC Number: 2000-0223 Other note Multifamily housing 521 N La Cumbre Series B	NR	Neg	(BC) Quint & Thimmig (UW) Spriggs Trust	05-01-12 Serial	5 TIC
06-21-00	\$6,000,000	Santa Maria-Bonita School District (CSCRPA) CDIAC Number: 2000-0767 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,555,000	Santa Ynez Valley Union High School District (CSCRPA) CDIAC Number: 2000-0773 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Santa Clara</u>							
06-07-00	\$5,000,000	Allan Hancock Joint Community College District (CCCFA) CDIAC Number: 2000-0235 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	08-03-01 Term	4.52 NIC
06-07-00	\$11,998,182	Berryessa Union Elementary School District CDIAC Number: 2000-0313 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/AA	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	06-01-25 Serial	7.255 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
11-10-00	\$3,745,000	Berryessa Union Elementary School District CDIAC Number: 2000-1787 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Corp Trust (UW) US Bancorp Piper	03-01-12 Serial	4.393 NIC
06-21-00	\$3,485,000	Berryessa Union Elementary School District (CSCRPA) CDIAC Number: 2000-0774 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
03-29-00	\$20,000,000	Campbell Union High School District CDIAC Number: 2000-0108 General obligation bond K-12 school facility	M:Aaa F:AAA  Ins	Comp	(BC) Jones Hall (FA) Andrew Ach & Assoc (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-29 Serial	5.595 NIC
06-21-00	\$2,675,000	Campbell Union High School District (CSCRPA) CDIAC Number: 2000-0775 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$7,500,000	Cupertino Union School District CDIAC Number: 2000-0394 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+   Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Banc of America Sec	07-05-01 Term	4.3 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
06-15-00	\$17,800,000	East Side Union High School District CDIAC Number: 2000-0382 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co (UW) Banc of America Sec	10-05-01 Term	4.465 TIC
11-07-00	\$21,500,000	East Side Union High School District CDIAC Number: 2000-1644 General obligation bond K-12 school facility Series F	S:AAA M:Aaa  Ins	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-25 Comb	5.33 TIC
11-07-00	\$25,499,992	East Side Union High School District CDIAC Number: 2000-1645 General obligation bond K-12 school facility Series A	S:AAA M:Aaa  Ins	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (EN) MBIA (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-24 Serial	5.832 TIC
11-07-00	\$2,999,956	East Side Union High School District CDIAC Number: 2000-1877 General obligation bond K-12 school facility Series F	S:AAA M:Aaa  Ins	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (EN) MBIA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	09-01-10 Serial	4.475 TIC
04-25-00	\$26,000,000	Evergreen Elementary School District CDIAC Number: 2000-0198 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (EN) FGIC (UW) PaineWebber	09-01-24 Comb	5.702 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
04-25-00	\$1,999,701	Evergreen Elementary School District CDIAC Number: 2000-0899 General obligation bond K-12 school facility Series C	S:AAA M:Aaa  Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	09-01-12 Serial	5.322 TIC
05-03-00	\$99,995,036	Foothill-De Anza Community College District CDIAC Number: 2000-0183 General obligation bond College, university facility	S:AAA/AA M:Aaa/Aa2  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	08-01-30 Comb	7.551 NIC
06-21-00	\$5,250,000	Franklin-McKinley School District (CSCRPA) CDIAC Number: 2000-0776 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$10,500,000	Fremont Union High School District CDIAC Number: 2000-0395 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Morgan Stanley Dean	07-05-01 Term	4.325 NIC
10-25-00	\$60,000,000	Fremont Union High School District CDIAC Number: 2000-1573 General obligation bond K-12 school facility	S:AA/AAA M:Aa2/Aaa  Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-25 Comb	5.259 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
06-07-00	\$2,780,000	Gavilan Joint Community College District (CCCFA) CDIAC Number: 2000-0245 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+     Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
12-22-00	\$27,920,000	Gilroy CDIAC Number: 2000-1706 Conduit revenue bond Parks, open space Bonfante Gardens Theme Pk Sr	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) BNY Western Trust (UW) O'Connor & Co	11-01-25 Comb	8.588 NIC
12-22-00	\$9,800,000	Gilroy CDIAC Number: 2000-1707 Conduit revenue bond Parks, open space Bonfante Gardens Theme Pk Sub	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) BNY Western Trust (UW) O'Connor & Co	11-01-25 Comb	10.000 NIC
06-21-00	\$6,000,000	Gilroy Unified School District (CSCRPA) CDIAC Number: 2000-0777 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1    Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$250,000	Lakeside Joint School District (CSCRPA) CDIAC Number: 2000-0778 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1    Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-21-00	\$1,300,000	Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2000-0779 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
07-18-00	\$100,783	Los Altos CDIAC Number: 2000-1367 Special assessment bond Street construction and improvements Avalon Dr Curb & Gutter AD Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Los Altos (UW) IBIS Securities LLC	09-02-15 Term	5.8 NIC
06-07-00	\$5,000,000	Los Altos School District CDIAC Number: 2000-0396 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Morgan Stanley Dean	07-05-01 Term	4.3 NIC
06-21-00	\$4,750,000	Los Gatos Union School District (CSCRPA) CDIAC Number: 2000-0780 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
12-01-00	\$25,000,000	Los Gatos-Saratoga Joint Union High School District CDIAC Number: 2000-1694 General obligation bond K-12 school facility	S:AA+ M:Aa2	Comp	(BC) Stradling Yocca (TR) US Bank Corp Trust (UW) Sutro & Co	12-01-25 Comb	5.201 TIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
06-21-00	\$3,945,000	Los Gatos-Saratoga Joint Union High School District (CSCRPA) CDIAC Number: 2000-0781 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$535,000	Luther Burbank School District (CSCRPA) CDIAC Number: 2000-0782 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-26-00	\$45,000,000	Milpitas CDIAC Number: 2000-1103 Conduit revenue bond Multifamily housing The Crossing at Montague Apts Series A Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) Hutchinson Shockey	08-15-33 Term	VAR
06-26-00	\$15,000,000	Milpitas CDIAC Number: 2000-1104 Conduit revenue bond Multifamily housing The Crossing at Montague Apts Series A-T Federally Taxable	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) Hutchinson Shockey	08-15-33 Term	VAR
11-30-00	\$8,610,000	Milpitas CDIAC Number: 2000-1894 Certificates of participation/leases Equipment Technology Financing Phase I	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Prudential Sec Inc	11-01-08 Serial	4.236 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
05-04-00	\$9,205,000	Milpitas Public Financing Authority CDIAC Number: 2000-0168 Sales tax revenue bond Redevelopment, multiple purposes Great Mall of the Bay Area	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Salomon Smith Barney	06-01-15 Serial	5.195 NIC
09-06-00	\$38,000,000	Milpitas Redevelopment Agency CDIAC Number: 2000-1509 Tax allocation bond Redevelopment, multiple purposes Area No 1	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	01-15-09 Serial	4.162 TIC
05-16-00	\$20,000,000	Milpitas Unified School District CDIAC Number: 2000-0274 General obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-24 Comb	5.932 TIC
06-07-00	\$2,500,000	Milpitas Unified School District CDIAC Number: 2000-0397 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Morgan Stanley Dean	07-05-01 Term	4.325 NIC
06-07-00	\$2,800,000	Moreland School District CDIAC Number: 2000-1135 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bnk	07-05-01 Term	4.382 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
07-06-00	\$1,540,000	Morgan Hill CDIAC Number: 2000-0275 Special assessment bond Multiple capital improvements, public works Madrone Bus Park AD No 2000-1 Series B State Taxable	NR	Neg	(BC) Richards Watson (FA) Evensen Dodge (TR) US Bank Corp Trust (UW) US Bancorp Piper	09-02-25 Comb	10.040 NIC
07-06-00	\$9,460,000	Morgan Hill CDIAC Number: 2000-1117 Special assessment bond Multiple capital improvements, public works Madrone Bus Park Series AD No 2000-1 Ser Federally Taxable State Taxable	NR	Neg	(BC) Richards Watson (FA) Evensen Dodge (TR) US Bank Corp Trust (UW) US Bancorp Piper	09-02-25 Comb	7.066 NIC
07-27-00	\$38,000,000	Morgan Hill Unified School District CDIAC Number: 2000-1190 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/AA	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-25 Comb	5.474 TIC
06-21-00	\$7,710,000	Morgan Hill Unified School District (CSCRPA) CDIAC Number: 2000-0783 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
08-15-00	\$194,917	Mountain View CDIAC Number: 2000-1411 Special assessment bond Street construction and improvements Yardis Ct Imp AD No 00-64 Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Mountain View (UW) Mountain View	09-02-20 Serial	7.046 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-07-00	\$2,000,000	Mountain View School District CDIAC Number: 2000-0332 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (TR) Santa Clara Co (UW) Banc of America Sec	07-05-01 Term	4.344 NIC
06-20-00	\$10,200,000	Mountain View School District CDIAC Number: 2000-1174 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Corp Trust (UW) Sutro & Co	07-01-25 Comb	5.666 NIC
06-07-00	\$3,000,000	Mountain View-Los Altos Union High School District CDIAC Number: 2000-0288 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Brown & Wood (FA) Sutro & Co (TR) Santa Clara Co (UW) Banc of America Sec	07-05-01 Term	4.411 NIC
06-21-00	\$4,250,000	Mt Pleasant Elementary School District (CSCRPA) CDIAC Number: 2000-0784 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$5,000,000	Oak Grove School District (CSCRPA) CDIAC Number: 2000-0785 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC




## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
06-21-00	\$1,400,000	Orchard School District (CSCRPA) CDIAC Number: 2000-0786 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
07-12-00	\$17,000,000	Palo Alto Unified School District CDIAC Number: 2000-1323 General obligation bond K-12 school facility	S:AA M:Aa2	Comp	(BC) Orrick Herrington (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Banc of America Sec	08-01-24 Serial	5.259 NIC
06-21-00	\$4,970,000	Palo Alto Unified School District (CSCRPA) CDIAC Number: 2000-0787 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
03-22-00	\$2,000,000	San Jose CDIAC Number: 2000-0107 Conduit revenue bond Multifamily housing Almaden Lake Village Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+  Oth	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) FNMA (TR) US Bank Corp Trust (UW) Banc One Capital	03-01-32 Term	VAR
12-05-00	\$3,740,000	San Jose CDIAC Number: 2000-1643 Conduit revenue bond Multifamily housing Monte Vista Gardens Sr Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) E Wagner & Assoc (TR) Wells Fargo Bank (UW) FNMA	07-15-33 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
12-05-00	\$7,100,000	San Jose CDIAC Number: 2000-1703 Conduit revenue bond Multifamily housing Craig Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) Wells Fargo Bank (UW) Bank of America	12-01-32 Term	VAR
11-30-00	\$11,530,000	San Jose CDIAC Number: 2000-1704 Conduit revenue bond Multifamily housing El Parador Apts Series A, B & C Subject to Alternative Minimum Tax	M:A3/A1  LOC	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Union Bank of CA (TR) Wells Fargo Bank (UW) Newman & Associates	01-01-41 Comb	6.056 NIC
12-08-00	\$11,020,000	San Jose CDIAC Number: 2000-1832 Conduit revenue bond Multifamily housing Willow Glen Sr Apts Series A & B	NR  Oth	Neg	(BC) Brown & Wood (FA) E Wagner & Assoc (EN) Societe Generale (TR) Wells Fargo Bank (UW) Wells Fargo Bank	12-01-32 Comb	7.308 NIC
07-13-00	\$9,900,000	San Jose CDIAC Number: 2000-1882 Conduit revenue bond Multifamily housing Sixth & Martha Family Apts Subject to Alternative Minimum Tax	S:AAA  Oth	Neg	(BC) Hawkins Delafield (FA) Ross Financial (EN) FNMA (TR) Wells Fargo Bank (UW) Banc of America Sec	03-01-33 Comb	5.824 NIC
06-19-00	\$31,500,000	San Jose Financing Authority CDIAC Number: 2000-1092 Public lease revenue bond Public building Civic Center-Phase I	S:AA/A-1+ M:Aa3/VMIG1 F:AA/F1+  LOC	Neg	(BC) Jones Hall (FA) PRAG (EN) Morgan Guaranty (TR) Wells Fargo Bank (UW) Goldman Sachs	04-01-30 Term	VAR

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
12-07-00	\$22,200,000	San Jose Financing Authority CDIAC Number: 2000-1398 Revenue bond (Pool) Recreation and sports facilities Ice Centre Federally Taxable Refunding	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Jones Hall (FA) Stone & Youngberg (EN) MBIA (TR) Wells Fargo Bank (UW) Bear Stearns	12-01-24 Term	VAR
07-25-00	\$22,635,000	San Jose Financing Authority CDIAC Number: 2000-1438 Certificates of participation/leases Recreation and sports facilities Tuers-Capitol Golf Course/Camden Pk Refunding	S:AAA M:Aaa F:AAA  Ins	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) Ambac (TR) Wells Fargo Bank (UW) Salomon Smith Barney	08-15-30 Comb	5.431 NIC
11-29-00	\$44,205,000	San Jose Redevelopment Agency CDIAC Number: 2000-1510 Tax allocation bond Multifamily housing Merged Area Federally Taxable Refunding	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Brown & Wood (FA) Kitahata & Co (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-30 Comb	7.791 TIC
10-16-00	\$24,000,000	San Jose Unified School District CDIAC Number: 2000-1366 Certificates of participation/leases K-12 school facility Qualified Zone Academy Federally Taxable State Taxable	S:A-   Ins	Neg	(BC) Brown & Wood (FA) Kelling Northcross (TR) Santa Clara Co (UW) Banc of America Sec	10-30-12 Term	3.677 TIC
10-25-00	\$30,000,000	San Jose Unified School District CDIAC Number: 2000-1572 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+   Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bnk	11-07-01 Term	3.677 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-20-00	\$32,000,000	San Jose/Evergreen Community College District CDIAC Number: 2000-0375 General obligation bond College, university facility	S:AAA M:Aaa	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-24 Comb	5.568 TIC
06-20-00	\$7,999,708	San Jose/Evergreen Community College District CDIAC Number: 2000-1355 General obligation bond College, university facility Series C	S:AAA M:Aaa	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (EN) Ambac (TR) US Bank Corp Trust (UW) Banc of America Sec	09-01-16 Serial	5.69 TIC
03-06-00	\$1,997,356	Santa Clara County CDIAC Number: 2000-0132 Certificates of participation/leases Equipment Vehicles	NR	Neg	(BC) Gilmore & Bell (TR) Norwest Bk MN (UW) Ford Motor Credit	12-30-04 Serial	5.87 NIC
09-21-00	\$3,055,953	Santa Clara County CDIAC Number: 2000-1583 Certificates of participation/leases Equipment Vehicles	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Imperial Bk	12-30-05 Serial	5.65 NIC
06-15-00	\$12,700,000	Santa Clara Unified School District CDIAC Number: 2000-0385 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co (UW) Salomon Smith Barney	10-05-01 Term	4.443 TIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
06-27-00	\$49,000,000	Santa Clara Unified School District CDIAC Number: 2000-1331 General obligation bond K-12 school facility	S:AAA/AA  F:AAA  Ins	Comp	(BC) Jones Hall (FA) Government Fin Strat (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney	07-01-25 Comb	5.425 TIC
03-08-00	\$80,000,000	Santa Clara Valley Water District CDIAC Number: 2000-0133 Certificates of participation/leases Flood control, storm drainage Series A	S:AA+ M:Aa2	Comp	(BC) Stradling Yocca (FA) Evensen Dodge (TR) State Street Bank CA (UW) Merrill Lynch & Co	02-01-30 Comb	5.776 NIC
03-08-00	\$3,110,000	Santa Clara Valley Water District CDIAC Number: 2000-0134 Certificates of participation/leases Flood control, storm drainage Series B	S:AA- M:Aa3	Comp	(BC) Stradling Yocca (FA) Evensen Dodge (TR) State Street Bank CA (UW) Banc of America Sec	02-01-30 Comb	5.804 NIC
12-04-00	\$55,180,000	Santa Clara Valley Water District CDIAC Number: 2000-1808 Public enterprise revenue bond Water supply, storage, distribution Series A	S:AA/AAA M:Aa3/Aaa  Ins	Comp	(BC) Stradling Yocca (FA) Evensen Dodge (EN) FGIC (TR) State Street Bank CA (UW) Morgan Stanley	06-01-31 Comb	5.197 TIC
12-04-00	\$5,175,000	Santa Clara Valley Water District CDIAC Number: 2000-1809 Public enterprise revenue bond Water supply, storage, distribution Series B Federally Taxable	S:AA/AAA M:Aa3/Aaa  Ins	Comp	(BC) Stradling Yocca (FA) Evensen Dodge (EN) FGIC (TR) State Street Bank CA (UW) Fidelity Cap Mkt	06-01-31 Comb	7.878 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
06-06-00	\$5,000,000	Santa Maria Joint Union High School District (SBSFA) CDIAC Number: 2000-0354 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2000 TRAN Pool	M:MIGI	Neg	(BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec	06-29-01 Term	4.56 NIC
09-12-00	\$2,455,000	Saratoga Fire Protection District CDIAC Number: 2000-1408 General obligation bond Public building Series A	S:AAA/AA- M:Aaa/A1  Ins	Comp	(BC) Stradling Yocca (FA) PaineWebber (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-14 Serial	5.539 TIC
09-12-00	\$3,518,737	Saratoga Fire Protection District CDIAC Number: 2000-1647 General obligation bond Public building Series A	S:AAA/AA- M:Aaa/A1  Ins	Comp	(BC) Stradling Yocca (FA) PaineWebber (EN) FGIC (TR) US Bank Corp Trust (UW) Prudential Sec Inc	09-01-30 Serial	5.539 TIC
06-21-00	\$3,500,000	Saratoga Union Elementary School District (CSCRPA) CDIAC Number: 2000-0788 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
03-28-00	\$25,000,000	Sunnyvale CFD No 1 CDIAC Number: 1999-0452 Bond anticipation note Project, interim financing	NR	Neg	(BC) Jones Hall (TR) US Trust Co of CA (UW) E J De La Rosa	08-01-02 Serial	7.397 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
10-17-00	\$3,825,000	Sunnyvale CFD No 2 CDIAC Number: 2000-1657 Limited tax obligation bond Parking Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (UW) Sunnyvale	08-01-12 Term	VAR
03-01-00	\$9,540,000	Sunnyvale Elementary School District CDIAC Number: 2000-0028 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (EN) MBIA (TR) US Bank Corp Trust (UW) US Bancorp Piper	09-01-24 Comb	5.846 TIC
03-01-00	\$4,959,947	Sunnyvale Elementary School District CDIAC Number: 2000-0210 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Brown & Wood (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-21 Serial	6.09 TIC
06-07-00	\$4,500,000	Sunnyvale Elementary School District CDIAC Number: 2000-0402 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Morgan Stanley Dean	07-05-01 Term	4.325 NIC
06-21-00	\$5,000,000	Union Elementary School District (CSCRPA) CDIAC Number: 2000-0789 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-07-00	\$5,000,000	West Valley-Mission Community College District (CCCFA) CDIAC Number: 2000-0272 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+     Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
04-19-00	\$5,298,641	Whisman Elementary School District CDIAC Number: 2000-0126 General obligation bond K-12 school facility	S:AAA M:Aaa   Ins	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	02-01-25 Serial	6.22 NIC
06-21-00	\$3,500,000	Whisman Elementary School District (CSCRPA) CDIAC Number: 2000-0790 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Santa Cruz</u>							
02-16-00	\$30,000,000	Cabrillo Community College District CDIAC Number: 2000-0069 General obligation bond College, university facility	S:AAA/A+ M:Aaa/Aa3   Ins	Comp	(BC) Stradling Yocca (FA) Sutro & Co (EN) FGIC (TR) BNY Western Trust (UW) Banc of America Sec	08-01-24 Serial	5.842 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Cruz</u>					
06-07-00	\$5,100,000	Cabrillo Community College District (CCCFA) CDIAC Number: 2000-0237 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+    Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
09-01-00	\$126,773	Capitola CDIAC Number: 2000-1893 Certificates of participation/leases Equipment Street Sweeper	NR	Neg	(UW) Kansas State Bank	10-11-05 Serial	6.24 NIC
09-29-00	\$1,000,000	Capitola Redevelopment Agency CDIAC Number: 2000-1613 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Jones Hall (FA) Municipal Finance Co (UW) WestAmerica Bank	09-29-02 Term	5.75 NIC
08-01-00	\$13,000,000	Pajaro Valley Unified School District CDIAC Number: 2000-1291 Certificates of participation/leases K-12 school facility Bridge Funding Program	S:AAA/A-1 M:Aaa/VMIG1   Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-31 Comb	VAR
03-14-00	\$15,500,000	Santa Cruz City Elementary School District CDIAC Number: 2000-0188 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1   Ins	Comp	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) FGIC (TR) State Street Bank CA (UW) US Bancorp Piper	08-01-29 Comb	5.668 NIC




2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Cruz</u>					
10-18-00	\$5,100,000	Santa Cruz City Elementary School District CDIAC Number: 2000-1598 Bond anticipation note Project, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) State Street Bank CA (UW) US Bancorp Piper	10-25-01 Term	3.012 NIC
03-14-00	\$31,000,000	Santa Cruz City High School District CDIAC Number: 2000-0187 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1	Comp	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) FGIC Ins (TR) State Street Bank CA (UW) US Bancorp Piper	08-01-29 Comb	5.67 NIC
10-18-00	\$10,890,000	Santa Cruz City High School District CDIAC Number: 2000-1597 Bond anticipation note Project, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) State Street Bank CA (UW) US Bancorp Piper	10-25-01 Term	3.012 NIC
06-01-00	\$30,000,000	Santa Cruz County CDIAC Number: 2000-0404 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (TR) Santa Cruz Co (UW) Merrill Lynch & Co	07-05-01 Term	4.282 TIC
06-14-00	\$24,925,000	Santa Cruz County Board of Education CDIAC Number: 2000-0387 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Wells Fargo Bank (UW) Banc of America Sec	06-29-01 Term	4.2 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Cruz</u>					
08-09-00	\$17,885,000	Santa Cruz County Redevelopment Agency CDIAC Number: 2000-1302 Tax allocation bond Redevelopment, multiple purposes Live Oak/Soquel Community Improvement Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Rutan & Tucker (FA) Rod Gunn (EN) Ambac (TR) BNY Western Trust (UW) Fidelity Cap Mkt	09-01-22 Serial	5.029 TIC
11-16-00	\$27,415,000	Santa Cruz County Redevelopment Agency CDIAC Number: 2000-1695 Tax allocation bond Redevelopment, multiple purposes Live Oak/Soquel Community Imp Sub Ser A	S:AAA M:Aaa  Ins	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) Ambac (TR) BNY Western Trust (UW) PaineWebber	09-01-30 Comb	5.39 TIC
11-16-00	\$10,000,000	Santa Cruz County Redevelopment Agency CDIAC Number: 2000-1699 Tax allocation bond Redevelopment, multiple purposes Live Oak/Soquel Community Imp Sub Ser B Federally Taxable	S:AAA M:Aaa  Ins	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) Ambac (TR) BNY Western Trust (UW) O'Connor & Co	09-01-30 Comb	8.05 TIC
08-15-00	\$1,045,000	Scotts Valley Water District CDIAC Number: 2000-1489 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Robert M Haight (UW) Wedbush Morgan Sec	09-01-03 Term	5.5 NIC
06-21-00	\$3,500,000	Soquel Union School District (CSCRPA) CDIAC Number: 2000-0791 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Cruz</u>							
12-04-00	\$55,944	Watsonville CDIAC Number: 2000-1599 Special assessment bond Street construction and improvements Watson St AD No 00-01	NR	Neg	(BC) Robert M Haight (UW) Watsonville	09-02-16 Serial	6 TIC
12-04-00	\$100,022	Watsonville CDIAC Number: 2000-1600 Special assessment bond Street construction and improvements Seventh, Eighth, & Ninth St AD No 00-02	NR	Neg	(BC) Robert M Haight (UW) Watsonville	09-02-16 Serial	6 TIC
<u>Shasta</u>							
06-21-00	\$1,650,000	Cascade Union Elementary School District (CSCRPA) CDIAC Number: 2000-0794 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$3,905,000	Enterprise Elementary School District (CSCRPA) CDIAC Number: 2000-0795 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$1,330,000	Feather River Community College District (CCCFA) CDIAC Number: 2000-0243 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC






2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Shasta</u>					
06-21-00	\$5,190,000	Gateway Unified School District (CSCRPA) CDIAC Number: 2000-0802 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$585,000	Junction Elementary School District (CSCRPA) CDIAC Number: 2000-0796 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$320,000	Mountain Union Elementary School District (CSCRPA) CDIAC Number: 2000-0801 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$990,000	Pacheco Union Elementary School District (CSCRPA) CDIAC Number: 2000-0797 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$2,410,000	Redding (CSCDA) CDIAC Number: 2000-1022 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series C-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Riverside Co (UW) Morgan Stanley	10-04-01 Term	4.543 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Shasta</u>							
06-21-00	\$3,995,000	Redding Elementary School District (CSCRPA) CDIAC Number: 2000-0798 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$5,000,000	Shasta County (CSCDA) CDIAC Number: 2000-1036 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$2,000,000	Shasta County Office of Education (CSCRPA) CDIAC Number: 2000-0793 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$210,000	Shasta Union Elementary School District (CSCRPA) CDIAC Number: 2000-0799 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$5,000,000	Shasta Union High School District (CSCRPA) CDIAC Number: 2000-0800 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sierra</u>							
06-07-00	\$945,000	Sierra County (CSCDA) CDIAC Number: 2000-1037 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
<u>Siskiyou</u>							
11-01-00	\$825,000	Dunsmuir CDIAC Number: 2000-1831 Certificates of participation/leases Water supply, storage, distribution Great Northern Corp Refunding	M:Baa3	Comp	(BC) Hargrove & Costanzo (FA) Public Asset (TR) US Bank Corp Trust (UW) US Bancorp Piper	08-15-14 Serial	4.807 TIC
06-07-00	\$4,750,000	Siskiyou County (CSCDA) CDIAC Number: 2000-1038 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-07-00	\$1,895,000	Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2000-0265 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Solano</u>					
01-14-00	\$1,182,000	Benicia CDIAC Number: 2000-0047 Special assessment bond Multiple capital improvements, public works Consolidated ReAD Drake/Gateway Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Mark Pressman	09-02-14 Serial	5.937 NIC
07-20-00	\$6,255,155	Benicia Unified School District CDIAC Number: 2000-0480 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) MBIA (TR) US Trust Co of CA (UW) Banc of America Sec	08-01-25 Serial	5.906 TIC
06-21-00	\$5,000,000	Benicia Unified School District (CSCRPA) CDIAC Number: 2000-0804 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$4,500,000	Dixon Unified School District (CSCRPA) CDIAC Number: 2000-0805 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-28-00	\$4,645,000	Fairfield CDIAC Number: 2000-1322 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (TR) Fairfield (UW) Stone & Youngberg	09-28-01 Term	4.676 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Solano</u>					
06-07-00	\$10,000,000	Fairfield-Suisun Unified School District CDIAC Number: 2000-1134 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Solano Co (UW) Banc of America Sec	07-05-01 Term	4.32 NIC
01-20-00	\$22,000,000	Solano County CDIAC Number: 2000-0017 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Cox Castle Nicholson (FA) Public Financial (TR) Solano Co (UW) Morgan Stanley	12-15-00 Term	3.963 TIC
12-13-00	\$18,000,000	Solano County CDIAC Number: 2000-1883 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Solano Co (UW) Morgan Stanley	12-13-01 Term	3.88 TIC
06-07-00	\$20,000,000	Solano County (CSCDA) CDIAC Number: 2000-1039 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$5,200,000	Solano County Board of Education (CSCRPA) CDIAC Number: 2000-0803 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Solano</u>							
06-07-00	\$4,945,000	Solano County Community College District (CCCFA) CDIAC Number: 2000-0266 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
06-21-00	\$5,000,000	Travis Unified School District (CSCRPA) CDIAC Number: 2000-0806 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
02-24-00	\$11,995,000	Vacaville Public Financing Authority CDIAC Number: 2000-0092 Tax allocation bond Redevelopment, multiple purposes	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-31 Comb	5.788 TIC
06-28-00	\$9,310,000	Vacaville Redevelopment Agency CDIAC Number: 2000-1105 Conduit revenue bond Multifamily housing Vacaville Community Housing Refunding	S:A-  Ins	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) US Bank Corp Trust (UW) Seattle-Northwest	11-01-24 Comb	6.249 TIC
06-07-00	\$4,500,000	Vacaville Unified School District CDIAC Number: 2000-1138 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Solano Co (UW) Zions First Natl Bnk	07-05-01 Term	4.376 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Solano</u>							
09-18-00	\$30,380,000	Vallejo CDIAC Number: 2000-1488 Certificates of participation/leases Multiple capital improvements, public works	S:A+/A-1	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (EN) KBC Bank NV (TR) Union Bank of CA (UW) Wulff Hansen & Co	09-01-40 Term	VAR
11-01-00	\$20,000,000	Vallejo City Unified School District CDIAC Number: 2000-1482 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) PaineWebber	08-01-25 Comb	5.189 TIC
10-12-00	\$12,200,000	Vallejo City Unified School District CDIAC Number: 2000-1486 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (TR) Solano Co (UW) Banc of America Sec	10-24-01 Term	3.751 NIC
<u>Sonoma</u>							
06-21-00	\$160,000	Alexander Valley Union Elementary School District (CSCRPA) CDIAC Number: 2000-0808 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
01-26-00	\$3,726,210	Bellevue Union Elementary School District CDIAC Number: 1999-1958 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FGIC (TR) US Bank Corp Trust (UW) PaineWebber	08-01-24 Serial	6.243 TIC
06-21-00	\$2,035,000	Bellevue Union Elementary School District (CSCRPA) CDIAC Number: 2000-0810 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,200,000	Bennett Valley Union Elementary School District (CSCRPA) CDIAC Number: 2000-0811 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$400,000	Cinnabar Elementary School District (CSCRPA) CDIAC Number: 2000-0812 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,500,000	Cloverdale Unified School District (CSCRPA) CDIAC Number: 2000-0813 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-21-00	\$3,500,000	Cotati-Rohnert Park Unified School District (CSCRPA) CDIAC Number: 2000-0833 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$185,000	Dunham Elementary School District (CSCRPA) CDIAC Number: 2000-0814 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$330,000	Forestville Union Elementary School District (CSCRPA) CDIAC Number: 2000-0815 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$690,000	Geyserville Unified School District (CSCRPA) CDIAC Number: 2000-0816 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$685,000	Gravenstein Union Elementary School District (CSCRPA) CDIAC Number: 2000-0817 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-21-00	\$700,000	Guerneville School District (CSCRPA) CDIAC Number: 2000-0818 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$515,000	Harmony Union Elementary School District (CSCRPA) CDIAC Number: 2000-0819 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$4,000,000	Healdsburg Unified School District (CSCRPA) CDIAC Number: 2000-0835 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$220,000	Horicon Elementary School District (CSCRPA) CDIAC Number: 2000-0820 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$375,000	Kenwood Elementary School District (CSCRPA) CDIAC Number: 2000-0821 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-21-00	\$70,000	Liberty Elementary School District (CSCRPA) CDIAC Number: 2000-0822 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,080,000	Mark West Union School District (CSCRPA) CDIAC Number: 2000-0823 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$785,000	Oak Grove Union Elementary School District (CSCRPA) CDIAC Number: 2000-0824 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,500,000	Old Adobe Union Elementary School District (CSCRPA) CDIAC Number: 2000-0825 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
08-16-00	\$5,900,000	Palm Drive Health Care District CDIAC Number: 2000-1054 General obligation bond Health care facilities	S:AAA	Comp	(BC) Foley & Lardner (FA) G L Hicks Financial (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney	08-01-30 Comb	5.426 TIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
04-11-00	\$8,895,000	Petaluma CDIAC Number: 2000-0127 Public enterprise revenue bond Wastewater collection, treatment	M:Aaa/A3	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) Norwest Bk MN (UW) A G Edwards	05-01-20 Serial	5.216 TIC
09-29-00	\$280,000	Petaluma Christian Academy CDIAC Number: 2001-0130 Certificates of participation/leases Other, multiple educational uses Ten Modular Classrooms	NR	Neg	(UW) Kansas State Bank	09-01-07 Serial	9.9 NIC
06-14-00	\$2,000,000	Petaluma City Elementary School District CDIAC Number: 2000-0365 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	08-01-20 Comb	5.542 TIC
06-07-00	\$2,750,000	Petaluma City Elementary School District CDIAC Number: 2000-0400 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Sonoma Co (UW) Zions First Natl Bnk	07-05-01 Term	4.38 NIC
06-06-00	\$18,000,000	Petaluma Community Development Commission CDIAC Number: 2000-0927 Tax allocation bond Redevelopment, multiple purposes	M:Aaa/A3	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) Chase Manhattan Bank (UW) Stone & Youngberg	05-01-30 Comb	5.789 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
09-27-00	\$965,000	Petaluma Community Development Commission CDIAC Number: 2000-1540 Tax allocation bond Redevelopment, multiple purposes Central Bus Dist Refunding	M:Baa1	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-10 Serial	4.874 NIC
06-14-00	\$9,400,000	Petaluma Joint Union High School District CDIAC Number: 2000-0364 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	08-01-24 Comb	5.459 TIC
06-21-00	\$1,600,000	Piner-Olivet Union School District (CSCRPA) CDIAC Number: 2000-0826 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$3,800,000	Rincon Valley Union Elementary School District (CSCRPA) CDIAC Number: 2000-0827 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,650,000	Roseland Elementary School District (CSCRPA) CDIAC Number: 2000-0828 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-30-00	\$1,820,000	Santa Rosa CDIAC Number: 2000-1106 Conduit revenue bond Multifamily housing Paulin Creek Apts Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Citi Mortgage (UW) Citibank	07-01-30 Serial	6.72 TIC
06-30-00	\$880,000	Santa Rosa CDIAC Number: 2000-1108 Conduit revenue bond Multifamily housing Paulin Creek Apts Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Citi Mortgage (UW) Citibank	12-31-01 Term	5.76 TIC
03-08-00	\$6,000,000	Santa Rosa Elementary School District CDIAC Number: 2000-0062 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA Ins (TR) US Bank Corp Trust (UW) PaineWebber	05-01-24 Comb	5.701 TIC
03-08-00	\$16,300,000	Santa Rosa High School District CDIAC Number: 2000-0061 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA Ins (TR) US Bank Corp Trust (UW) PaineWebber	05-01-24 Comb	5.615 TIC
07-06-00	\$10,000,000	Santa Rosa School District/Santa Rosa High School District CDIAC Number: 2000-1109 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Sonoma Co (UW) Banc of America Sec	07-20-01 Term	4.158 TIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-21-00	\$1,700,000	Sebastopol Union Elementary School District (CSCRPA) CDIAC Number: 2000-0829 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-17-00	\$8,895,000	Sonoma Community Development Agency CDIAC Number: 2000-0483 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA F:AAA	Neg	(BC) Jones Hall (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	12-01-30 Comb	5.706 NIC
10-18-00	\$48,000,000	Sonoma County CDIAC Number: 2000-1690 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Leifer Capital (TR) Sonoma Co (UW) Morgan Stanley	11-01-01 Term	3.702 NIC
06-21-00	\$5,150,000	Sonoma County Board of Education (CSCRPA) CDIAC Number: 2000-0807 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
10-10-00	\$21,000,000	Sonoma County Public Financing Corporation CDIAC Number: 2000-1549 Certificates of participation/leases Solid waste recovery facilities Refunding	S:AAA/A+ M:Aaa/A1	Comp	(BC) Hawkins Delafield (FA) Fieldman Rolapp (EN) FSA (TR) Union Bank of CA (UW) Morgan Stanley Dean	06-01-15 Serial	4.73 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sonoma</u>					
07-06-00	\$5,000,000	Sonoma Valley Unified School District CDIAC Number: 2000-1091 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Sonoma Co (UW) Banc of America Sec	07-20-01 Term	4.164 TIC
08-10-00	\$24,215,000	Sonoma Valley Unified School District CDIAC Number: 2000-1341 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FGIC Ins (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	08-01-25 Comb	5.172 NIC
07-27-00	\$2,200,000	Twin Hills Union Elementary School District CDIAC Number: 2000-1215 General obligation bond K-12 school facility Apple Blossom & Twin Hills Schools	S:AAA	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA Ins (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-25 Comb	5.372 TIC
06-21-00	\$820,000	Twin Hills Union Elementary School District (CSCRPA) CDIAC Number: 2000-0830 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,000,000	West Sonoma County Union High School District (CSCRPA) CDIAC Number: 2000-0809 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust Ins (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC





## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-21-00	\$240,000	Wilmar Union Elementary School District (CSCRPA) CDIAC Number: 2000-0831 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$4,500,000	Windsor Unified School District (CSCRPA) CDIAC Number: 2000-0834 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,135,000	Wright Elementary School District (CSCRPA) CDIAC Number: 2000-0832 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Stanislaus</u>							
05-25-00	\$1,410,000	Ceres CDIAC Number: 2000-1056 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Raymond M Haight (UW) Western Muni Sec	07-01-05 Serial	5.744 NIC
04-21-00	\$8,755,000	Ceres Redevelopment Agency CDIAC Number: 2000-0346 Tax allocation bond Redevelopment, multiple purposes Area No 1	S:AAA M:Aaa	Neg	(BC) Raymond M Haight (FA) Urban Futures (EN) MBIA (TR) US Bank Corp Trust (UW) Ceres FA	11-01-30 Comb	5.765 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Stanislaus</u>					
06-21-00	\$580,000	Hart-Ransom Union Elementary School District (CSCRPA) CDIAC Number: 2000-0836 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
01-10-00	\$603,000	Patterson CDIAC Number: 2000-0023 Grant anticipation note Project, interim financing Federally Taxable	NR	Neg	(BC) Quint & Thimmig (EN) Bank of America (TR) Patterson (UW) Mark Pressman	11-01-00 Term	7.827 NIC
03-23-00	\$8,450,000	Salida Area Public Facilities Financing Agency CFD No 1988-1 CDIAC Number: 2000-0074 Limited tax obligation bond K-12 school facility Salida UnSD	S:AAA	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-30 Comb	5.661 NIC
06-21-00	\$2,735,000	Salida Union School District (CSCRPA) CDIAC Number: 2000-0837 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
11-03-00	\$27,000,000	Stanislaus County CDIAC Number: 2000-1761 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (FA) Leifer Capital (TR) Stanislaus Co (UW) PaineWebber	11-14-01 Term	3.744 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Stanislaus</u>					
12-07-00	\$51,220	Stanislaus County CDIAC Number: 2001-0061 Certificates of participation/leases Equipment Surveying Equipment	NR	Neg	(UW) Kansas State Bank	09-15-05 Serial	11.020 NIC
07-07-00	\$3,700,000	Stanislaus County Housing Authority CDIAC Number: 2000-0501 Other note Multifamily housing Woodstone Apts	NR	Neg	(BC) Quint & Thimmig (UW) Farmers & Merchant	07-01-30 Serial	VAR
12-21-00	\$1,000,000	Stanislaus County Housing Authority CDIAC Number: 2000-1923 General obligation bond Multifamily housing Pine Meadows Apts	NR	Neg	(BC) Quint & Thimmig (UW) Farmers & Merchant	09-01-30 Serial	VAR
06-23-00	\$35,475,000	Stanislaus County Office of Education CDIAC Number: 2000-1453 Tax and revenue anticipation note Cash flow, interim financing Various School Districts	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Lehman Brothers	08-10-01 Term	4.449 NIC
02-01-00	\$58,780,000	Stanislaus Waste-To-Energy Financing Agency CDIAC Number: 1999-1924 Certificates of participation/leases Solid waste recovery facilities Ogden Martin Systems of Stanislaus Refunding	S:AAA/ A- 1+/A-  Ins	Neg	(BC) Brown & Wood (FA) Leifer Capital (EN) MBIA (TR) The Bank of New York (UW) Lehman Brothers	01-01-10 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Stanislaus</u>					
05-08-00	\$1,440,000	Stanislaus-Ceres Redevelopment Commission CDIAC Number: 2000-0469 Tax allocation bond Redevelopment, multiple purposes	M:Baa2	Neg	(BC) Raymond M Haight (FA) Urban Futures (TR) US Bank Corp Trust (UW) Ceres FA	11-01-30 Comb	6.669 NIC
01-06-00	\$1,000,000	Turlock CDIAC Number: 2000-0102 Certificates of participation/leases Equipment	NR	Neg	(BC) Gilmore & Bell (TR) Westamerica Bank (UW) Westamerica Bank	04-01-15 Serial	5.78 NIC
		<u>Sutter</u>					
07-26-00	\$1,200,000	East Nicolaus Joint Union High School District CDIAC Number: 2000-1217 General obligation bond K-12 school facility	S:AAA  Ins	Neg	(BC) Kronick Moskovitz (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-25 Comb	5.389 TIC
06-06-00	\$12,000,000	Yuba City CDIAC Number: 2000-0418 Certificates of participation/leases Wastewater collection, treatment	S:AAA  F:AAA  Ins	Comp	(BC) Jones Hall (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Morgan Stanley Dean	06-01-25 Comb	5.58 NIC
07-25-00	\$1,035,000	Yuba City CDIAC Number: 2000-1229 Special assessment bond Multiple capital improvements, public works Buttes Vista AD No 2000-1	NR	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Sutro & Co	09-02-25 Comb	6.71 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sutter</u>							
06-29-00	\$19,607,722	Yuba City Unified School District CDIAC Number: 2000-0294 General obligation bond K-12 school facility ID No 99-1	S:AAA M:Aaa  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) US Bank Corp Trust (UW) PaineWebber	03-01-25 Serial	5.68 TIC
11-15-00	\$7,500,000	Yuba City Unified School District (CVSFA) CDIAC Number: 2000-1247 Tax and revenue anticipation note Cash flow, interim financing CVSFA 2000 TRAN Pool	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Union Bank of CA (UW) First Albany Corp	11-29-01 Term	3.833 TIC
<u>Tehama</u>							
04-20-00	\$774,250	Corning Union Elementary School District CDIAC Number: 2000-0186 Grant anticipation note Project, interim financing Gymnasium	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Wedbush Morgan Sec	04-20-01 Term	4.875 NIC
12-20-00	\$75,000	Corning Union Elementary School District CDIAC Number: 2000-1840 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Public-Finance.Com	12-20-07 Serial	5.537 TIC
06-21-00	\$2,145,000	Corning Union Elementary School District (CSCRPA) CDIAC Number: 2000-0838 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tehama</u>							
06-21-00	\$700,000	Corning Union High School District (CSCRPA) CDIAC Number: 2000-0839 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$665,000	Evergreen Union Elementary School District (CSCRPA) CDIAC Number: 2000-0840 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$45,000	Flournoy Union Elementary School District (CSCRPA) CDIAC Number: 2000-0841 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$565,000	Gerber Union Elementary School District (CSCRPA) CDIAC Number: 2000-0842 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$365,000	Los Molinos Unified School District (CSCRPA) CDIAC Number: 2000-0843 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



2000 ANNUAL DEBT LINE CALENDAR


<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tehama</u>							
06-21-00	\$55,000	Manton Joint Union Elementary School District (CSCRPA) CDIAC Number: 2000-0844 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
04-28-00	\$170,000	Red Bluff Joint Union High School District CDIAC Number: 2000-1079 Certificates of participation/leases Other, multiple educational uses Photocopiers	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Tatonka Cap Corp	05-24-05 Serial	5.301 TIC
06-21-00	\$2,950,000	Red Bluff Joint Union High School District (CSCRPA) CDIAC Number: 2000-0846 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$2,265,000	Red Bluff Union Elementary School District (CSCRPA) CDIAC Number: 2000-0845 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Trinity</u>							
06-21-00	\$1,000,000	Mountain Valley Unified School District (CSCRPA) CDIAC Number: 2000-0855 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Trinity</u>							
06-07-00	\$1,635,000	Trinity County (CSCDA) CDIAC Number: 2000-1043 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
06-21-00	\$1,000,000	Trinity County Board of Education (CSCRPA) CDIAC Number: 2000-0848 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,000,000	Trinity Union High School District (CSCRPA) CDIAC Number: 2000-0854 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Tulare</u>							
06-21-00	\$1,100,000	Burton Elementary School District (CSCRPA) CDIAC Number: 2000-0856 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$3,920,000	Cutler-Orosi Unified School District (CSCRPA) CDIAC Number: 2000-0857 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
10-23-00	\$1,700,000	Dinuba Redevelopment Agency CDIAC Number: 2000-1581 Tax allocation note Multifamily housing Merged No 2 Sub Low & Moderate Income Housing	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Corp Trust (UW) Dinuba FA	12-01-04 Term	6.154 NIC
06-21-00	\$3,260,000	Dinuba Unified School District (CSCRPA) CDIAC Number: 2000-0872 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,115,000	Exeter Union Elementary School District (CSCRPA) CDIAC Number: 2000-0858 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,200,000	Exeter Union High School District (CSCRPA) CDIAC Number: 2000-0859 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
10-03-00	\$1,600,000	Farmersville Unified School District CDIAC Number: 2000-1420 General obligation bond K-12 school facility	M:Aaa  Ins	Comp	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) BNY Western Trust (UW) Salomon Smith Barney	07-01-25 Serial	5.522 TIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Tulare</u>					
06-21-00	\$1,280,000	Farmersville Unified School District (CSCRPA) CDIAC Number: 2000-0870 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
12-11-00	\$2,440,000	Lindsay CDIAC Number: 2000-1876 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Stradling Yocca (TR) Lindsay (UW) USDA Rural	12-11-40 Term	3.25 NIC
06-21-00	\$3,520,000	Lindsay Unified School District (CSCRPA) CDIAC Number: 2000-0860 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
03-07-00	\$53,145	Oak Valley Union School District CDIAC Number: 2000-0301 Certificates of participation/leases Other, multiple educational uses New Relocatable Bldgs	NR	Neg	(FA) Baystone Financial (UW) Kansas State Bank	08-01-03 Serial	6.6 NIC
06-21-00	\$890,000	Pixley Union Elementary School District (CSCRPA) CDIAC Number: 2000-0861 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
12-07-00	\$66,096	Pleasant View Elementary School District CDIAC Number: 2001-0092 Certificates of participation/leases Other, multiple educational uses School Bus	NR	Neg	(UW) Kansas State Bank	07-10-05 Serial	6.605 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Tulare</u>					
06-05-00	\$1,660,000	Porterville CDIAC Number: 2000-0384 Tax and revenue anticipation note Cash flow, interim financing	F:F-1+	Comp	(BC) Quint & Thimmig (FA) Seidler-Fitzgerald (TR) Porterville (UW) CIBC World Markets	06-29-01 Term	4.988 NIC
06-21-00	\$5,155,000	Porterville Unified School District (CSCRPA) CDIAC Number: 2000-0871 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$5,000,000	Sequoias Community College District (CCCFA) CDIAC Number: 2000-0262 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC
06-21-00	\$400,000	Strathmore Union High School District (CSCRPA) CDIAC Number: 2000-0862 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,100,000	Terra Bella Union Elementary School District (CSCRPA) CDIAC Number: 2000-0863 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC




2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Tulare</u>					
09-06-00	\$7,700,000	Tulare CDIAC Number: 2000-1426 Revenue anticipation note Wastewater collection, treatment	F:BBB	Comp	(BC) Hawkins Delafield (FA) Bartle Wells (TR) Union Bank of CA (UW) Salomon Smith Barney	03-01-04 Term	4.665 NIC
06-21-00	\$5,600,000	Tulare City Elementary School District (CSCRPA) CDIAC Number: 2000-0864 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
11-15-00	\$25,000,000	Tulare County CDIAC Number: 2000-1770 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 F:F1+	Neg	(BC) Nossaman Guthner (FA) Public Financial (TR) US Trust Co of CA (UW) Morgan Stanley	11-14-01 Term	3.984 NIC
06-21-00	\$3,750,000	Tulare Joint Union High School District (CSCRPA) CDIAC Number: 2000-0865 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
03-20-00	\$653,200	Tulare Local Hospital District CDIAC Number: 2000-0175 Certificates of participation/leases Health care facilities Tulare Community Health Clinic Inc	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Westamerica Bank	03-20-07 Serial	6 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Tulare</u>					
08-10-00	\$10,000,000	Visalia Unified School District CDIAC Number: 2000-1299 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) FSA (TR) US Bank Corp Trust (UW) Merrill Lynch & Co	08-01-15 Serial	4.751 NIC
10-11-00	\$146,000	Visalia Unified School District CDIAC Number: 2000-1679 Certificates of participation/leases Other, multiple educational uses	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Wells Fargo Bank	11-02-05 Serial	5.25 TIC
12-15-00	\$700,000	Visalia Unified School District CDIAC Number: 2000-1839 Certificates of participation/leases Other, multiple educational uses	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Bank One	12-15-05 Serial	5.38 TIC
06-21-00	\$5,965,000	Visalia Unified School District (CSCRPA) CDIAC Number: 2000-0866 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,615,000	Woodlake Union Elementary School District (CSCRPA) CDIAC Number: 2000-0867 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
06-21-00	\$1,190,000	Woodlake Union High School District (CSCRPA) CDIAC Number: 2000-0868 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$505,000	Woodville Elementary School District (CSCRPA) CDIAC Number: 2000-0869 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Tuolumne</u>							
07-20-00	\$295,000	Belleview Elementary School District CDIAC Number: 2000-1336 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Hanson Bridgett (FA) Cooperman & Dudick (UW) WestAmerica Bank	07-19-01 Term	4.33 NIC
06-21-00	\$1,400,000	Big Oak Flat-Groveland Unified School District (CSCRPA) CDIAC Number: 2000-0878 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,400,000	Curtis Creek Elementary School District (CSCRPA) CDIAC Number: 2000-0874 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tuolumne</u>							
06-21-00	\$650,000	Jamestown Elementary School District (CSCRPA) CDIAC Number: 2000-0875 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,400,000	Sonora School District (CSCRPA) CDIAC Number: 2000-0876 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
07-20-00	\$3,025,000	Sonora Union High School District CDIAC Number: 2000-1335 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Hanson Bridgett (FA) Cooperman & Dudick (UW) Westamerica Bank	07-19-01 Term	4.33 NIC
06-21-00	\$680,000	Soulsbyville Elementary School District (CSCRPA) CDIAC Number: 2000-0877 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
07-20-00	\$875,000	Summerville Union High School District CDIAC Number: 2000-1338 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Hanson Bridgett (FA) Cooperman & Dudick (UW) WestAmerica Bank	07-19-01 Term	4.33 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tuolumne</u>							
06-21-00	\$2,000,000	Tuolumne County Board of Education (CSCRPA) CDIAC Number: 2000-0873 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Ventura</u>							
02-17-00	\$1,250,000	Briggs Elementary School District CDIAC Number: 1999-2006 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Salomon Smith Barney	08-01-29 Comb	5.916 NIC
06-21-00	\$325,000	Briggs Elementary School District (CSCRPA) CDIAC Number: 2000-0879 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-06-00	\$12,000,000	Conejo Valley Unified School District CDIAC Number: 2000-0336 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (TR) Ventura Co (UW) Banc of America Sec	06-29-01 Term	4.317 NIC
10-26-00	\$52,795,115	Conejo Valley Unified School District CDIAC Number: 2000-1649 General obligation bond K-12 school facility Refunding	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	08-01-15 Serial	6.043 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
06-21-00	\$2,445,000	Fillmore Unified School District (CSCRPA) CDIAC Number: 2000-0880 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$5,210,000	Hueneme Elementary School District (CSCRPA) CDIAC Number: 2000-0881 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
11-02-00	\$3,385,000	Hueneme School District CDIAC Number: 2000-1552 General obligation bond K-12 school facility	S:AAA/A  F:AAA/AA-  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-25 Comb	5.386 TIC
06-21-00	\$550,000	Mesa Union Elementary School District (CSCRPA) CDIAC Number: 2000-0882 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-19-00	\$2,635,000	Moorpark CDIAC Number: 1999-1927 Conduit revenue bond Single-family housing Villa Del Arroyo Sub Ser B	NR	Neg	(BC) Quint & Thimmig (FA) Urban Futures (TR) US Bank Corp Trust (UW) Miller & Schroeder	05-15-35 Comb	7.132 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
05-19-00	\$12,740,000	Moorpark CDIAC Number: 1999-1928 Conduit revenue bond Single-family housing Villa Del Arroyo Ser A	S:A  O:A Ins	Neg	(BC) Quint & Thimmig (FA) Urban Futures (EN) ACA (TR) US Bank Corp Trust (UW) Miller & Schroeder	05-15-30 Comb	6.38 NIC
06-07-00	\$4,980,000	Moorpark Unified School District CDIAC Number: 2000-0398 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Ventura Co (UW) Morgan Stanley Dean	07-05-01 Term	4.349 NIC
05-26-00	\$8,665,000	Oak Park Unified School District CDIAC Number: 2000-1253 General obligation bond K-12 school facility Series A Refunding	M:Aa3	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) US Bancorp Piper	05-01-12 Serial	5.238 NIC
05-26-00	\$5,999,943	Oak Park Unified School District CDIAC Number: 2000-1254 General obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Corp Trust (UW) US Bancorp Piper	05-01-17 Serial	9.577 NIC
06-21-00	\$2,165,000	Oak Park Unified School District (CSCRPA) CDIAC Number: 2000-0892 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC




2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
06-21-00	\$2,040,000	Ocean View Elementary School District (CSCRPA) CDIAC Number: 2000-0883 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
11-29-00	\$2,350,000	Ocean View School District CDIAC Number: 2000-1837 Certificates of participation/leases K-12 school facility	S:BBB+	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank Corp Trust (UW) Stone & Youngberg	03-01-26 Comb	5.717 NIC
06-21-00	\$4,185,000	Ojai Unified School District (CSCRPA) CDIAC Number: 2000-0884 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-03-00	\$11,180,000	Oxnard Harbor District CDIAC Number: 2000-0303 Public enterprise revenue bond Ports, marinas Refunding	S:A/BBB M:Baa1(p)  Ins	Neg	(BC) Orrick Herrington (EN) ACA (TR) US Bank Corp Trust (UW) Sutter Securities	08-01-14 Serial	5.387 NIC
07-11-00	\$4,000,000	Oxnard School District CDIAC Number: 2000-1195 General obligation bond K-12 school facility Series C	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	08-01-30 Comb	5.459 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
07-12-00	\$6,000,000	Oxnard School District CDIAC Number: 2000-1220 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) Ventura Co (UW) Banc of America Sec	07-25-01 DEBT	4.151 NIC
02-23-00	\$11,375,000	Oxnard Union High School District CDIAC Number: 2000-0083 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC (TR) US Bank Corp Trust (UW) Banc of America Sec	08-01-30 Comb	5.808 NIC
11-02-00	\$1,860,000	Oxnard Union High School District CDIAC Number: 2000-1710 Certificates of participation/leases K-12 school facility Refunding	S:BBB+	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) State Street Bank CA (UW) Salomon Smith Barney	11-01-19 Serial	5.324 NIC
11-09-00	\$31,705,000	Oxnard Union High School District CDIAC Number: 2000-1747 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Kinsell O'Neal	08-01-30 Comb	5.984 NIC
06-21-00	\$6,000,000	Oxnard Union High School District (CSCRPA) CDIAC Number: 2000-0885 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
03-14-00	\$15,000,000	Pleasant Valley School District CDIAC Number: 2000-0075 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA Ins (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	08-01-30 Comb	5.708 NIC
06-21-00	\$2,795,000	Pleasant Valley School District (CSCRPA) CDIAC Number: 2000-0886 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust Ins (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$3,130,000	Rio Elementary School District (CSCRPA) CDIAC Number: 2000-0887 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust Ins (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-06-00	\$2,000,000	Santa Paula Elementary School District CDIAC Number: 2000-0330 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Sutro & Co (TR) Ventura Co (UW) Zions First Natl Bnk	06-29-01 Term	4.408 NIC
06-06-00	\$3,000,000	Santa Paula Elementary School District CDIAC Number: 2000-1197 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC Ins (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-30 Comb	5.734 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
06-21-00	\$1,600,000	Santa Paula Union High School District (CSCRPA) CDIAC Number: 2000-0888 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$5,250,000	Simi Valley Unified School District (CSCRPA) CDIAC Number: 2000-0889 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$450,000	Somis Union Elementary School District (CSCRPA) CDIAC Number: 2000-0890 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-19-00	\$90,000,000	Ventura County CDIAC Number: 2000-1186 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) O'Melveny & Myers (TR) Ventura Co (UW) Lehman Brothers	07-03-01 Term	4.288 TIC
06-07-00	\$11,995,000	Ventura County Community College District (CCCFA) CDIAC Number: 2000-0270 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series A	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-01 Term	4.373 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
05-17-00	\$12,500,000	Ventura Unified School District CDIAC Number: 2000-0217 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	08-01-30 Comb	5.856 NIC
06-21-00	\$2,965,000	Ventura Unified School District (CSCRPA) CDIAC Number: 2000-0891 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
09-13-00	\$7,005,000	Westlake Village CDIAC Number: 2000-1325 Certificates of participation/leases Public building City Hall/Library	S:AAA M:Aaa  Ins	Comp	(BC) Richards Watson (FA) Stone & Youngberg (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	06-01-30 Comb	5.262 TIC
<u>Yolo</u>							
02-10-00	\$9,640,000	Davis CFD No 1999-2 CDIAC Number: 2000-0073 Limited tax obligation bond Multiple capital improvements, public works E Davis Mace Ranch Area II Refunding	F:AA+/F1+  LOC	Neg	(BC) Schuering Zimmerman (FA) Project Fin Assoc (EN) Wells Fargo Bank (TR) Union Bank of CA (UW) Westhoff Cone	09-01-24 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Yolo</u>							
08-02-00	\$7,000,000	Davis Joint Unified School District CDIAC Number: 2000-1425 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Kronick Moskovitz (FA) Vogel Lopez & Assoc (TR) Yolo Co (UW) First Albany Corp	08-10-01 Term	4.179 NIC
08-09-00	\$13,000,000	Davis Joint Unified School District CDIAC Number: 2000-1450 General obligation bond K-12 school facility	S:AAA  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) BNY Western Trust (UW) Edward D Jones & Co	09-01-25 Comb	5.217 TIC
11-15-00	\$13,000,000	Davis Redevelopment Agency CDIAC Number: 2000-1739 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA F:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-30 Comb	5.25 TIC
06-21-00	\$1,250,000	Esparto Unified School District (CSCRPA) CDIAC Number: 2000-0894 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$1,750,000	Winters Joint Unified School District CDIAC Number: 2000-1157 General obligation bond K-12 school facility	S:AAA  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FGIC (TR) BNY Western Trust (UW) First Sec Van Kasper	07-01-25 Comb	5.457 TIC





## 2000 ANNUAL DEBT LINE CALENDAR

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<u>Yolo</u>							
06-21-00	\$1,640,000	Winters Joint Unified School District (CSCRPA) CDIAC Number: 2000-0895 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-07-00	\$2,575,000	Woodland (CSCDA) CDIAC Number: 2000-1046 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-29-01 Term	4.27 NIC
05-24-00	\$9,500,000	Woodland Joint Unified School District CDIAC Number: 2000-0305 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Kronick Moskovitz (FA) Kelling Northcross (EN) MBIA (TR) Norwest Bk MN (UW) US Bancorp Piper	08-01-24 Comb	5.708 TIC
06-21-00	\$495,000	Woodland Joint Unified School District (CSCRPA) CDIAC Number: 2000-0896 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
05-10-00	\$1,010,000	Yolo County CDIAC Number: 2000-0348 Special assessment bond Water supply, storage, distribution Willowbank AD	NR	Comp	(BC) Jones Hall (FA) Government Fin Strat (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-02-20 Serial	5.95 TIC



2000 ANNUAL DEBT LINE CALENDAR

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<u>Yolo</u>							
06-07-00	\$6,800,000	Yolo County (CSCDA) CDIAC Number: 2000-1047 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2000 TRAN Pool Series C-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Riverside Co (UW) Morgan Stanley	10-04-01 Term	4.543 NIC
06-21-00	\$4,200,000	Yolo County Board of Education (CSCRPA) CDIAC Number: 2000-0893 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
<u>Yuba</u>							
05-09-00	\$217,779	Marysville Joint Unified School District CDIAC Number: 2000-1182 Certificates of participation/leases Other, multiple educational uses Lindhurst & Marysville HS Modulares	NR	Neg	(BC) Pinnell & Kingsley (UW) Kansas State Bank	09-01-02 Serial	6.102 NIC
09-26-00	\$3,500,000	Marysville Joint Unified School District CDIAC Number: 2000-1230 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Yuba Co (UW) Seattle-Northwest	10-11-01 Term	3.788 TIC
08-31-00	\$1,988,530	Wheatland CDIAC Number: 2000-1490 Grant anticipation note Project, interim financing Water Supply	NR	Neg	(BC) Brown & Wood (FA) American Gov't (TR) Wheatland (UW) City National Bank	12-20-01 Term	5.6 NIC



2000 ANNUAL DEBT LINE CALENDAR

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<u>Yuba</u>							
06-21-00	\$2,395,000	Wheatland Elementary School District (CSCRPA) CDIAC Number: 2000-0897 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
06-21-00	\$355,000	Wheatland Union High School District (CSCRPA) CDIAC Number: 2000-0898 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2000 TRAN Pool	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper	07-03-01 Term	4.271 NIC
11-22-00	\$6,900,000	Yuba Community College District CDIAC Number: 2000-1233 Tax and revenue anticipation note Cash flow, interim financing	S:SP-2	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Yuba Co (UW) TGH Securities	11-30-01 Term	5.153 TIC
09-26-00	\$12,500,000	Yuba County CDIAC Number: 2000-1231 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Yuba Co (UW) US Bancorp Piper	10-11-01 Term	3.845 TIC
<u>Multiple</u>							
03-01-00	\$7,500,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 1999-1879 Certificates of participation/leases Health care facilities Lincoln Glen Manor for Sr Citizens	S:AA-  Ins	Neg	(BC) Hanson Bridgett (FA) CA Preferred Equit (EN) OSHPD (TR) US Trust Co of CA (UW) Cain Brothers	02-15-25 Comb	6.776 TIC



2000 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
02-01-00	\$33,250,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 1999-1890 Certificates of participation/leases Health care facilities Episcopal Homes Foundation	S:AA+/A-1+	Neg	(BC) Hanson Bridgett (FA) Summitt Financial (EN) Wells Fargo Bank (TR) Norwest Bk MN (UW) Lehman Brothers	02-01-25 Term	VAR
05-24-00	\$30,000,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 1999-2035 Certificates of participation/leases K-12 school facility San Diego Jewish Academy	NR	Neg	(BC) Nossaman Guthner (TR) US Trust Co of CA (UW) Stone & Youngberg	11-01-26 Term	7.39 TIC
01-13-00	\$26,400,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-0021 Conduit revenue bond Multifamily housing 2000 Post Apts Ser B Refunding	S:BBB M:Baa2	Neg	(BC) Jones Hall (EN) United Dominion (TR) Norwest Bk MN (UW) JP Morgan Securities	08-15-30 Term	VAR
01-13-00	\$20,300,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-0025 Conduit revenue bond Multifamily housing Highlands at Marin Apts Ser A Subject to Alternative Minimum Tax Refunding	S:BBB M:Baa2	Neg	(BC) Jones Hall (EN) United Dominion (TR) Norwest Bk MN (UW) JP Morgan Securities	08-15-30 Term	VAR
05-17-00	\$7,960,014	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-0201 Certificates of participation/leases Other, multiple health care purposes ValleyCare Health System	NR	Neg	(BC) Kutak Rock (UW) GE Capital	05-17-05 Serial	VAR



2000 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
06-14-00	\$8,800,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-0211 Conduit revenue bond K-12 school facility Schools of the Sacred Heart SF Series A	M:Baa3	Neg	(BC) Brown & Wood (TR) State Street Bank CA (UW) Banc of America Sec	06-01-30 Comb	6.392 NIC
06-29-00	\$8,700,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-0212 Conduit revenue bond K-12 school facility Schools of the Sacred Heart SF Series B	M:Aaa/VMIG1	Neg	(BC) Brown & Wood (EN) Allied Irish Bank (TR) State Street Bank CA (UW) Banc of America Sec	06-01-30 Term	VAR
08-09-00	\$30,000,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-1101 Conduit revenue bond Multifamily housing Miramar Apts Series A Subject to Alternative Minimum Tax	S:AAA/A1+	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	03-15-33 Term	VAR
08-09-00	\$900,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-1102 Conduit revenue bond Multifamily housing Miramar Apts Series A-T Federally Taxable	S:AAA/A1+	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	03-15-33 Term	VAR
06-30-00	\$4,614,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-1255 Conduit revenue bond Multifamily housing Las Palmas Apts	NR	Neg	(BC) Jones Hall (UW) US Bank	07-01-30 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
08-03-00	\$5,200,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-1283 Conduit revenue bond Multifamily housing Chateau Bijou Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) US Bank Natl Assoc	08-01-37 Term	VAR
07-26-00	\$12,365,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-1284 Conduit revenue bond Multifamily housing The GAIA Bldg Series A Subject to Alternative Minimum Tax	S:AAA/A-1+  Oth	Neg	(BC) Jones Hall (FA) Progressive Capital (EN) FNMA (TR) Wells Fargo Bank (UW) US Bancorp Piper	09-15-32 Term	VAR
07-26-00	\$3,000,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-1285 Conduit revenue bond Multifamily housing The GAIA Bldg Series A-T Federally Taxable	S:AAA/A-1+  Oth	Neg	(BC) Jones Hall (FA) Progressive Capital (EN) FNMA (TR) Wells Fargo Bank (UW) US Bancorp Piper	09-15-32 Term	VAR
06-30-00	\$2,545,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-1318 Conduit revenue bond Multifamily housing Eastridge Apts Subject to Alternative Minimum Tax	M:Aaa/VMIG1  Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates	06-15-30 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR


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		<u>Multiple</u>					
09-15-00	\$21,040,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-1526 Conduit revenue bond Multifamily housing Archstone/Redwood Shores Apts Refunding	S:BBB+ M:Baa1	Neg	(BC) Jones Hall (FA) Clover Capital Corp (TR) US Bank Corp Trust (UW) JP Morgan Securities	10-01-08 Term	5.385 NIC
12-28-00	\$10,260,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-1946 Conduit revenue bond Health care facilities Poway RHF Housing Inc Series A	S:AA  Ins	Neg	(BC) Katten Muchin (FA) Margaret Rice (EN) OSHPD (TR) US Trust Co of CA (UW) Cain Brothers	11-15-25 Comb	5.919 TIC
12-28-00	\$9,115,000	ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-1947 Conduit revenue bond Health care facilities Poway RHF Housing Inc Series B Federally Taxable	S:AA  Ins	Neg	(BC) Katten Muchin (FA) Margaret Rice (EN) OSHPD (TR) US Trust Co of CA (UW) Cain Brothers	11-15-21 Comb	8.475 TIC
06-28-00	\$8,000,000	California Statewide Communities Development Authority CDIAC Number: 2000-0082 Conduit revenue bond K-12 school facility Drew College Preparatory School	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Stone & Youngberg	10-01-30 Term	7.421 TIC



## 2000 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
05-10-00	\$4,560,000	California Statewide Communities Development Authority CDIAC Number: 2000-0096 Conduit revenue bond Public building Nonprofits' Insurance Alliance of CA	M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (EN) Banque Natl de Paris (TR) Norwest Bk MN (UW) Stone & Youngberg	09-01-20 Term	VAR
02-23-00	\$3,170,000	California Statewide Communities Development Authority CDIAC Number: 2000-0100 Other note Airport Santa Monica Intl AYH-Hostel Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Gilmore & Bell (TR) Norwest Bk MN (UW) Finova Pub Finance	02-23-20 Serial	7.49 NIC
05-01-00	\$22,500,000	California Statewide Communities Development Authority CDIAC Number: 2000-0116 Conduit revenue bond Seismic safety, improvements, repairs Jewish Federation Council of Greater Los Angeles	M:Aa3/VMIG1	Neg	(BC) Fulbright & Jaworski (FA) Chambers Dunhill (EN) Allied Irish Bank (TR) Norwest Bk MN (UW) CIBC World Markets	05-01-30 Term	VAR
03-01-00	\$408,331	California Statewide Communities Development Authority CDIAC Number: 2000-0130 Other note Equipment Ecology Ctr	NR	Neg	(BC) Gilmore & Bell (TR) Norwest Bk MN (UW) Ford Motor Credit	03-01-05 Serial	5.47 NIC



	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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		<u>Multiple</u>					
06-01-00	\$6,165,000	California Statewide Communities Development Authority CDIAC Number: 2000-0146 Conduit revenue bond Multifamily housing Sunrise of Danville Ser A Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+     Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) BNY Western Trust (UW) Shattuck Hammond	05-01-27 Term	VAR
06-01-00	\$1,360,000	California Statewide Communities Development Authority CDIAC Number: 2000-0147 Conduit revenue bond Multifamily housing Sunrise of Danville Ser A-T Federally Taxable	S:AAA/A-1+     Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) BNY Western Trust (UW) Shattuck Hammond	05-01-27 Term	VAR
04-14-00	\$10,370,000	California Statewide Communities Development Authority CDIAC Number: 2000-0209 Revenue bond (Pool) Multiple capital improvements, public works Escalon, Eureka & Rio Vista Refunding	S:AAA     Ins	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-30 Comb	5.697 NIC
03-30-00	\$15,715,000	California Statewide Communities Development Authority CDIAC Number: 2000-0287 Certificates of participation/leases Health care facilities AltaMed Health Svcs Corp, Central Vly Indian Health Inc, Del Norte Clinics, Open Door Community Health Ctrs, Salud Para La Gente, Sequoia Community Health Fndtn, Social Science Svs Inc, & United Health Ctrs of the San Joaquin Vly Refunding	S:AA-     Oth	Neg	(BC) Quint & Thimmig (FA) GL Hicks Financial (EN) OSHPD (TR) US Bank Corp Trust (UW) Altura Nelson	08-01-21 Comb	5.846 TIC



2000 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
06-14-00	\$10,000,000	California Statewide Communities Development Authority CDIAC Number: 2000-0289 Conduit revenue bond Public building Japanese American Natl Museum	S:AA-/A-1+    LOC	Neg	(BC) Fulbright & Jaworski (EN) Canadian Imperial Bk (TR) Union Bank of CA (UW) CIBC World Markets	08-01-30 Term	VAR
04-28-00	\$830,000	California Statewide Communities Development Authority CDIAC Number: 2000-0315 Conduit revenue bond Multifamily housing Pacific Palms Apts Series A-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates	04-01-37 Term	8.25 NIC
04-28-00	\$4,705,000	California Statewide Communities Development Authority CDIAC Number: 2000-0316 Conduit revenue bond Multifamily housing Pacific Palms Apts Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates	04-01-37 Term	VAR
05-18-00	\$1,530,000	California Statewide Communities Development Authority CDIAC Number: 2000-0925 Other note Industrial development Community Resource Inc	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Finova Pub Finance	05-01-15 Serial	7.68 NIC
06-01-00	\$4,015,000	California Statewide Communities Development Authority CDIAC Number: 2000-0926 Conduit revenue bond Other purpose Institute for Defense Analyses Refunding	S:AAA/A1 M:Aaa   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Norwest Bk MN (UW) Shattuck Hammond	10-01-30 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
05-25-00	\$4,363,000	California Statewide Communities Development Authority CDIAC Number: 2000-0928 Conduit revenue bond Multifamily housing Christiansen Apts Series D Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates	04-01-37 Term	VAR
05-25-00	\$777,000	California Statewide Communities Development Authority CDIAC Number: 2000-0929 Conduit revenue bond Multifamily housing Christiansen Apts Series D-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates	04-01-37 Term	8.25 NIC
05-25-00	\$9,762,000	California Statewide Communities Development Authority CDIAC Number: 2000-0930 Conduit revenue bond Multifamily housing Cypress Cove Apts Series C Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates	04-01-37 Term	VAR
05-25-00	\$1,723,000	California Statewide Communities Development Authority CDIAC Number: 2000-0931 Conduit revenue bond Multifamily housing Cypress Cove Apts Series C-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates	04-01-37 Term	8.25 NIC
06-30-00	\$4,781,000	California Statewide Communities Development Authority CDIAC Number: 2000-0932 Conduit revenue bond Multifamily housing Autumnwood Apts Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates	04-01-32 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
06-30-00	\$844,000	California Statewide Communities Development Authority CDIAC Number: 2000-0933 Conduit revenue bond Multifamily housing Autumnwood Apts Series B-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates	04-01-32 Term	8.25 NIC
05-31-00	\$8,000,000	California Statewide Communities Development Authority CDIAC Number: 2000-0934 Conduit revenue bond Multifamily housing Park West Apts Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Newman & Associates (UW) Newman & Associates	12-31-00 Term	VAR
05-25-00	\$1,020,000	California Statewide Communities Development Authority CDIAC Number: 2000-1051 Other note Industrial development Arriba Juntos	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Assoc Commercial	06-01-10 Serial	7.1 NIC
05-24-00	\$2,100,000	California Statewide Communities Development Authority CDIAC Number: 2000-1052 Other note Equipment Staub Metals Corp Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Ford Motor Credit	05-24-08 Serial	5.82 NIC
08-03-00	\$12,760,000	California Statewide Communities Development Authority CDIAC Number: 2000-1074 Conduit revenue bond Health care facilities Elder Care Alliance of Camarillo	S:A+/A-1	Neg	(BC) Orrick Herrington (EN) Allied Irish Bank (TR) BNY Western Trust LOC (UW) Cain Brothers	11-01-30 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
05-31-00	\$1,852,000	California Statewide Communities Development Authority CDIAC Number: 2000-1093 Other note K-12 school facility North Valley Schools Inc	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Assoc Commercial	06-01-10 Serial	6.99 NIC
07-21-00	\$5,260,000	California Statewide Communities Development Authority CDIAC Number: 2000-1099 Conduit revenue bond Multifamily housing Santa Rosa Garden Apts Series G Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	07-01-30 Serial	6.625 TIC
07-21-00	\$1,340,000	California Statewide Communities Development Authority CDIAC Number: 2000-1100 Conduit revenue bond Multifamily housing Santa Rosa Garden Apts Series G-T	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	07-01-25 Serial	8.5 TIC
07-11-00	\$55,000,000	California Statewide Communities Development Authority CDIAC Number: 2000-1179 Conduit revenue bond Other, multiple educational uses LA Orthopaedic Hosp & Foundation, UCLA	S:AAA/A F:AAA/A- Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Trust Co of CA (UW) JP Morgan Securities	06-01-30 Comb	6.136 TIC
06-29-00	\$5,500,000	California Statewide Communities Development Authority CDIAC Number: 2000-1198 Conduit revenue bond Multifamily housing Sunrise of Fresno Series B Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) BNY Western Trust (UW) Shattuck Hammond	12-01-26 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
06-29-00	\$1,355,000	California Statewide Communities Development Authority CDIAC Number: 2000-1199 Conduit revenue bond Multifamily housing Sunrise of Fresno Series B-T Federally Taxable	S:AAA/A-1+	Neg	(BC) Orrick Herrington (EN) FNMA (TR) BNY Western Trust (UW) Shattuck Hammond	12-01-26 Term	VAR
08-14-00	\$3,581,528	California Statewide Communities Development Authority CDIAC Number: 2000-1223 Conduit revenue bond Multifamily housing Village Green Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Charter Muni Mort	01-01-37 Term	7.546 NIC
07-26-00	\$17,650,000	California Statewide Communities Development Authority CDIAC Number: 2000-1224 Conduit revenue bond Multifamily housing King's Villages Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Charter Muni Mort	12-01-36 Term	VAR
07-17-00	\$4,005,000	California Statewide Communities Development Authority CDIAC Number: 2000-1232 Certificates of participation/leases Health care facilities Cri-Help Inc Series A	NR	Neg	(BC) Stradling Yocca (FA) CDA Nonprofit Finance (TR) US Trust Co of CA (UW) Assoc Commercial	08-01-20 Serial	6.75 NIC
06-28-00	\$2,775,000	California Statewide Communities Development Authority CDIAC Number: 2000-1249 Conduit revenue bond Multifamily housing Aegis of Aptos Series Y-T Federally Taxable	S:A-/A-2	Neg	(BC) Orrick Herrington (EN) Heller Fin/Commerzbnk (TR) US Bank Corp Trust (UW) US Bancorp Piper	06-01-33 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
07-13-00	\$7,320,000	California Statewide Communities Development Authority CDIAC Number: 2000-1258 Conduit revenue bond Multifamily housing Emerald Gardens Apts Series E Subject to Alternative Minimum Tax	S:AAA/A-1+    Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	03-15-33 Term	VAR
07-13-00	\$825,000	California Statewide Communities Development Authority CDIAC Number: 2000-1259 Conduit revenue bond Multifamily housing Emerald Gardens Apts Series E-T Federally Taxable	S:AAA/A-1+    Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	03-15-33 Term	VAR
07-13-00	\$4,725,000	California Statewide Communities Development Authority CDIAC Number: 2000-1260 Conduit revenue bond Multifamily housing Cypress Villa Apts Series F Subject to Alternative Minimum Tax	S:AAA/A-1+    Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	05-15-33 Term	VAR
07-13-00	\$540,000	California Statewide Communities Development Authority CDIAC Number: 2000-1261 Conduit revenue bond Multifamily housing Cypress Villa Apts Series F-T Federally Taxable	S:AAA/A-1+    Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	05-15-33 Term	VAR
06-29-00	\$194,275,000	California Statewide Communities Development Authority CDIAC Number: 2000-1265 Conduit revenue bond Hospital St Joseph Health System Refunding	S:AAA/AA- M:Aaa/Aa3   Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	07-01-24 Comb	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
09-19-00	\$19,750,000	California Statewide Communities Development Authority CDIAC Number: 2000-1277 Conduit revenue bond Health care facilities Eskaton Village - Grass Valley	NR	Neg	(BC) Hanson Bridgett (TR) BNY Western Trust (UW) Cain Brothers	11-15-31 Term	8.25 NIC
08-14-00	\$6,345,000	California Statewide Communities Development Authority CDIAC Number: 2000-1297 Conduit revenue bond Multifamily housing Island Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Washington Mutual	09-01-30 Serial	7.193 TIC
07-25-00	\$15,870,000	California Statewide Communities Development Authority CDIAC Number: 2000-1308 Revenue bond (Pool) Multiple capital improvements, public works Healdsburg, Sonoma Co WA, So Park Co San Dist	S:AAA  Ins	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-30 Comb	5.679 TIC
08-02-00	\$10,094,000	California Statewide Communities Development Authority CDIAC Number: 2000-1347 Conduit revenue bond Multifamily housing Ivy Hills Apts Series I Subject to Alternative Minimum Tax	S:AA-/A-1+  LOC	Neg	(BC) Orrick Herrington (EN) Bank of America (TR) Wells Fargo Bank (UW) Newman & Associates	02-01-33 Term	VAR
08-02-00	\$1,243,000	California Statewide Communities Development Authority CDIAC Number: 2000-1348 Conduit revenue bond Multifamily housing Ivy Hill Apts Series I-S Subject to Alternative Minimum Tax	S:AAA  Oth	Neg	(BC) Orrick Herrington (EN) FGIC Cap Mkt (TR) Wells Fargo Bank (UW) Newman & Associates	02-01-33 Term	VAR





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
08-14-00	\$6,040,000	California Statewide Communities Development Authority CDIAC Number: 2000-1349 Conduit revenue bond Multifamily housing Heritage Pk on Woodman Apts Series L Subject to Alternative Minimum Tax	NR    Oth	Neg	(BC) Orrick Herrington (EN) SunAmerica (TR) Wells Fargo Bank (UW) Bank of America	02-01-32 Serial	VAR
08-14-00	\$1,660,000	California Statewide Communities Development Authority CDIAC Number: 2000-1350 Conduit revenue bond Multifamily housing Heritage Pk on Woodman Apts Series L-T Federally Taxable	NR    Oth	Neg	(BC) Orrick Herrington (EN) SunAmerica (TR) Wells Fargo Bank (UW) Bank of America	02-01-09 Serial	VAR
08-28-00	\$3,072,000	California Statewide Communities Development Authority CDIAC Number: 2000-1351 Conduit revenue bond Multifamily housing Heritage Pk at Monrovia Apts Series N Subject to Alternative Minimum Tax	NR    Oth	Neg	(BC) Orrick Herrington (EN) SunAmerica (TR) Wells Fargo Bank (UW) Bank of America	02-01-32 Serial	VAR
07-21-00	\$1,500,000	California Statewide Communities Development Authority CDIAC Number: 2000-1361 Other note Equipment MLO Products Inc Series 8 Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Safeco Credit Co	08-01-07 Serial	6.5 NIC
08-28-00	\$1,568,000	California Statewide Communities Development Authority CDIAC Number: 2000-1369 Conduit revenue bond Multifamily housing Heritage Pk at Monrovia Apts Series N-T Federally Taxable	NR    Oth	Neg	(BC) Orrick Herrington (EN) SunAmerica (TR) Wells Fargo Bank (UW) Bank of America	02-01-09 Serial	VAR



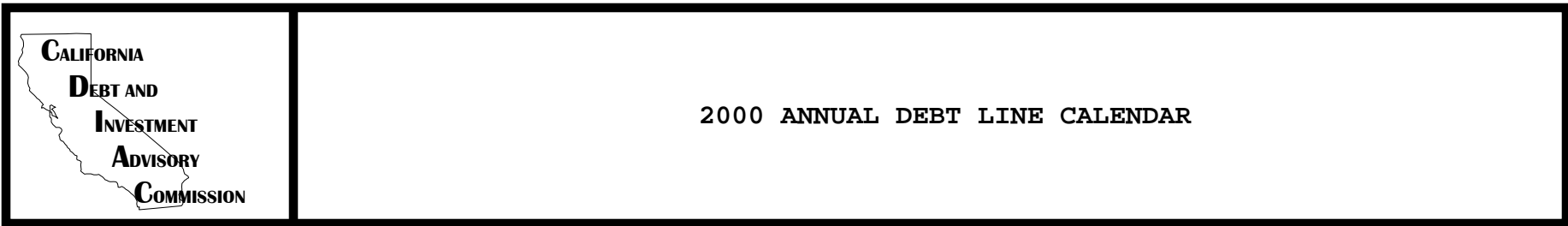
2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
09-13-00	\$5,081,000	California Statewide Communities Development Authority CDIAC Number: 2000-1371 Certificates of participation/leases K-12 school facility Delphi Academy Series A	NR	Neg	(BC) Stradling Yocca (FA) CDA Nonprofit Finance (TR) US Trust Co of CA (UW) Assoc Commercial	10-01-20 Serial	6.89 NIC
09-13-00	\$159,000	California Statewide Communities Development Authority CDIAC Number: 2000-1372 Certificates of participation/leases K-12 school facility Delphi Academy Series B Federally Taxable State Taxable	NR	Neg	(BC) Stradling Yocca (FA) CDA Nonprofit Finance (TR) US Trust Co of CA (UW) Assoc Commercial	02-01-02 Serial	10.210 NIC
12-08-00	\$7,000,000	California Statewide Communities Development Authority CDIAC Number: 2000-1381 Conduit revenue bond K-12 school facility Live Oak School	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	10-01-30 Comb	6.839 TIC
07-28-00	\$7,805,000	California Statewide Communities Development Authority CDIAC Number: 2000-1386 Conduit revenue bond Multifamily housing Silver Ridge Apts Series H Subject to Alternative Minimum Tax	M:Aaa  Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-33 Comb	5.8 TIC
07-28-00	\$395,000	California Statewide Communities Development Authority CDIAC Number: 2000-1387 Conduit revenue bond Multifamily housing Silver Ridge Apts Series H-T Federally Taxable	M:Aaa  Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-07 Term	7.499 TIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
07-17-00	\$135,000	California Statewide Communities Development Authority CDIAC Number: 2000-1412 Certificates of participation/leases Health care facilities Cri-Help Inc Series B	NR	Neg	(BC) Stradling Yocca (FA) CDA Nonprofit Finance (TR) US Bank Corp Trust (UW) Assoc Commercial	01-01-01 Serial	10.750 NIC
09-01-00	\$10,335,000	California Statewide Communities Development Authority CDIAC Number: 2000-1417 Conduit revenue bond Multifamily housing Fairfax Towers Apts Refunding	S:AAA/A-1+  Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) A G Edwards	09-15-30 Term	VAR
06-28-00	\$6,100,000	California Statewide Communities Development Authority CDIAC Number: 2000-1444 Conduit revenue bond Industrial development Arthurmade Plastics Inc Subject to Alternative Minimum Tax	F:AA/F1+  LOC	Neg	(BC) Hawkins Delafield (EN) Bank of America (TR) BNY Western Trust (UW) Banc of America Sec	07-01-25 Term	VAR
11-10-00	\$33,200,000	California Statewide Communities Development Authority CDIAC Number: 2000-1454 Conduit revenue bond Airport United Air Lines Inc SF Intl Subject to Alternative Minimum Tax	M:Baa3	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Morgan Stanley	10-01-34 Term	VAR
08-30-00	\$3,700,000	California Statewide Communities Development Authority CDIAC Number: 2000-1470 Certificates of participation/leases Other, multiple health care purposes The Institute for Effective Education	NR	Neg	(BC) Stradling Yocca (FA) CDA Nonprofit Finance (TR) Wells Fargo Bank (UW) Assoc Commercial	09-01-20 Serial	6.86 NIC



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
10-05-00	\$6,526,000	California Statewide Communities Development Authority CDIAC Number: 2000-1472 Conduit revenue bond Health care facilities Canoga Care Ctr Series A	M:Aaa	Neg	(BC) Orrick Herrington (EN) GNMA (TR) Chase Manhattan Bk & Trst (UW) Miller & Schroeder	11-20-35 Term	6.09 NIC
10-05-00	\$170,000	California Statewide Communities Development Authority CDIAC Number: 2000-1474 Conduit revenue bond Health care facilities Canoga Care Ctr Series A-T Federally Taxable	M:Aaa	Neg	(BC) Orrick Herrington (EN) GNMA (TR) Chase Manhattan Bank (UW) Miller & Schroeder	05-20-04 Term	6.09 NIC
11-17-00	\$3,500,000	California Statewide Communities Development Authority CDIAC Number: 2000-1545 Conduit revenue bond Multifamily housing Mission Suites Apts Series Q Subject to Alternative Minimum Tax	NR	Comp	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) US Bank Corp Trust	12-01-30 Term	6.4 TIC
12-22-00	\$300,000	California Statewide Communities Development Authority CDIAC Number: 2000-1546 Conduit revenue bond Multifamily housing Mission Suites Apts Sub Q-S Federally Taxable	NR	Comp	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) US Bank Corp Trust	12-22-30 Term	8.5 TIC
09-28-00	\$1,055,733	California Statewide Communities Development Authority CDIAC Number: 2000-1605 Other note Equipment Setton Pistachio of Terra Bella Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Assoc Commercial	10-01-05 Serial	6.72 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
11-09-00	\$4,377,000	California Statewide Communities Development Authority CDIAC Number: 2000-1619 Conduit revenue bond Multifamily housing Pioneer Pk Plaza Apts Subject to Alternative Minimum Tax	S:AAA     Oth	Neg	(BC) Orrick Herrington (EN) GNMA (TR) Wells Fargo Bank (UW) Newman & Associates	12-20-35 Comb	6.1 TIC
11-13-00	\$7,350,000	California Statewide Communities Development Authority CDIAC Number: 2000-1640 Conduit revenue bond Multifamily housing Greentree Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Hutchinson Shockey	11-15-30 Term	VAR
11-15-00	\$9,100,000	California Statewide Communities Development Authority CDIAC Number: 2000-1641 Conduit revenue bond Multifamily housing Park West Apts Series W Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Newman & Associates	06-01-32 Term	VAR
10-17-00	\$6,740,000	California Statewide Communities Development Authority CDIAC Number: 2000-1642 Conduit revenue bond Multifamily housing Park Sequoia Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Charter Muni Mort	03-01-37 Term	7.495 NIC
10-20-00	\$3,742,660	California Statewide Communities Development Authority CDIAC Number: 2000-1652 Conduit revenue bond Multifamily housing Lancaster Manor Apts Series T Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Chase Manhattan Bank (UW) Newman & Associates	01-01-16 Term	VAR



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
10-20-00	\$5,357,852	California Statewide Communities Development Authority CDIAC Number: 2000-1653 Conduit revenue bond Multifamily housing Pierce Pk Apts Series T Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Chase Manhattan Bank (UW) Newman & Associates	03-01-16 Term	VAR
10-20-00	\$4,471,950	California Statewide Communities Development Authority CDIAC Number: 2000-1654 Conduit revenue bond Multifamily housing Sienna Pointe Apts Series T Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Chase Manhattan Bank (UW) Newman & Associates	07-01-14 Term	VAR
11-14-00	\$9,070,000	California Statewide Communities Development Authority CDIAC Number: 2000-1656 Conduit revenue bond K-12 school facility Brentwood School Series A	S:AAA  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) BNY Western Trust (UW) Saybrook Capital	10-01-29 Comb	5.53 NIC
10-11-00	\$1,224,000	California Statewide Communities Development Authority CDIAC Number: 2000-1668 Other note Health care facilities Didi Hirsch Psychiatric Service	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) GE Capital	11-01-15 Serial	6.69 NIC
10-24-00	\$1,511,000	California Statewide Communities Development Authority CDIAC Number: 2000-1692 Other note Equipment Guy Chaddock & Co Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Safeco Credit Co	11-01-07 Serial	6.51 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
11-07-00	\$3,985,000	California Statewide Communities Development Authority CDIAC Number: 2000-1724 Conduit revenue bond Multifamily housing Granite Oaks Apts Series R Subject to Alternative Minimum Tax	S:AAA/A-1+    Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	10-15-30 Term	VAR
11-07-00	\$1,175,000	California Statewide Communities Development Authority CDIAC Number: 2000-1725 Conduit revenue bond Multifamily housing Granite Oaks Apts Series R-T Federally Taxable	S:AAA/A-1+    Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	01-01-16 Term	7.45 TIC
11-07-00	\$6,150,000	California Statewide Communities Development Authority CDIAC Number: 2000-1726 Conduit revenue bond Multifamily housing Hidden Grove Apts Series X Subject to Alternative Minimum Tax	S:AAA/A-1+    Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	10-15-30 Term	VAR
11-07-00	\$1,580,000	California Statewide Communities Development Authority CDIAC Number: 2000-1727 Conduit revenue bond Multifamily housing Hidden Grove Apts Series X-T Federally Taxable	S:AAA    Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	01-01-16 Term	7.45 TIC
11-07-00	\$8,640,000	California Statewide Communities Development Authority CDIAC Number: 2000-1728 Conduit revenue bond Multifamily housing Olympus Pk Apts Series Y Subject to Alternative Minimum Tax	S:AAA/A-1+    Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	10-15-30 Term	VAR



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
11-07-00	\$2,380,000	California Statewide Communities Development Authority CDIAC Number: 2000-1729 Conduit revenue bond Multifamily housing Olympus Pk Apts Series Y-T Federally Taxable	S:AAA    Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	01-01-16 Term	7.45 TIC
10-31-00	\$3,500,000	California Statewide Communities Development Authority CDIAC Number: 2000-1734 Other note Equipment Bonfante Gardens Inc	NR   LOC	Neg	(BC) Gilmore & Bell (EN) So Vly Natl Bank (TR) Wells Fargo Bank (UW) GE Capital	03-01-06 Serial	6.5 NIC
11-28-00	\$9,750,000	California Statewide Communities Development Authority CDIAC Number: 2000-1753 Revenue bond (Pool) Multiple capital improvements, public works Cloverdale, Santa Clara Co and W Vly San Dist	S:AAA   Ins	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-30 Comb	5.378 NIC
11-02-00	\$600,000	California Statewide Communities Development Authority CDIAC Number: 2000-1762 Other note Equipment P & C Pacific Bakeries Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Ford Motor Credit	11-02-07 Serial	5.91 NIC





## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-07-00	\$10,650,000	California Statewide Communities Development Authority CDIAC Number: 2000-1781 Conduit revenue bond Multifamily housing Cedar Springs Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	03-01-34 Term	4.75 NIC
12-21-00	\$2,000,000	California Statewide Communities Development Authority CDIAC Number: 2000-1782 Conduit revenue bond Multifamily housing Stockton Garden Apts Series C Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-27 Term	6.2 TIC
12-21-00	\$2,000,000	California Statewide Communities Development Authority CDIAC Number: 2000-1783 Conduit revenue bond Multifamily housing Stockton Terrace Apts Series D Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-27 Term	6.2 TIC
11-16-00	\$775,000	California Statewide Communities Development Authority CDIAC Number: 2000-1799 Other note Equipment Brown Cow West Corp Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Banc of America Lease	11-16-05 Serial	5.852 NIC
11-29-00	\$2,800,000	California Statewide Communities Development Authority CDIAC Number: 2000-1800 Other note Other, multiple health care purposes Child & Family Ctr	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Assoc Commercial	12-16-10 Serial	6.98 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
11-16-00	\$1,224,000	California Statewide Communities Development Authority CDIAC Number: 2000-1801 Other note Equipment Meyer Sound Laboratories Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Safeco Credit Co	12-01-07 Serial	6.51 NIC
11-16-00	\$30,000,000	California Statewide Communities Development Authority CDIAC Number: 2000-1811 Conduit revenue bond Multifamily housing Aqua Vista Apts Series V Subject to Alternative Minimum Tax	M:A1/VMIG1  LOC	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) Wells Fargo Bank (UW) Newman & Associates	06-15-33 Term	VAR
11-16-00	\$13,750,000	California Statewide Communities Development Authority CDIAC Number: 2000-1812 Conduit revenue bond Multifamily housing Aqua Vista Apts Series V-T Federally Taxable	M:A1/VMIG1  LOC	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) Wells Fargo Bank (UW) Newman & Associates	06-15-33 Term	VAR
11-15-00	\$825,000	California Statewide Communities Development Authority CDIAC Number: 2000-1813 Conduit revenue bond Multifamily housing Park West Apts Sub Series W-S Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Affordable Housing	06-01-32 Term	VAR
12-01-00	\$5,962,000	California Statewide Communities Development Authority CDIAC Number: 2000-1847 Conduit revenue bond Multifamily housing Claremont Village Apts Series AA Subject to Alternative Minimum Tax	M:Aaa  Oth	Neg	(BC) Orrick Herrington (EN) GNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	02-20-36 Term	5.987 NIC




2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-01-00	\$1,100,000	California Statewide Communities Development Authority CDIAC Number: 2000-1848 Conduit revenue bond Multifamily housing Claremont Village Apts Sub Series AA-S Subject to Alternative Minimum Tax	NR    Oth	Neg	(BC) Orrick Herrington (EN) Century Housing (TR) Wells Fargo Bank (UW) Hutchinson Shockey	08-20-36 Term	5.987 NIC
12-01-00	\$2,531,000	California Statewide Communities Development Authority CDIAC Number: 2000-1859 Conduit revenue bond Multifamily housing Pioneer Gardens Apts Series BB-T Federally Taxable	M:Aaa   Oth	Neg	(BC) Orrick Herrington (EN) GNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	08-20-17 Term	7.62 NIC
12-01-00	\$1,100,000	California Statewide Communities Development Authority CDIAC Number: 2000-1860 Conduit revenue bond Multifamily housing Pioneer Gardens Apts Sub Series BB-S Subject to Alternative Minimum Tax	NR   Oth	Neg	(BC) Orrick Herrington (EN) Century Housing (TR) Wells Fargo Bank (UW) Hutchinson Shockey	08-20-36 Term	5.99 NIC
12-01-00	\$5,710,000	California Statewide Communities Development Authority CDIAC Number: 2000-1861 Conduit revenue bond Multifamily housing Pioneer Gardens Apts Series BB Subject to Alternative Minimum Tax	M:Aaa   Oth	Neg	(BC) Orrick Herrington (EN) GNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	02-20-36 Term	5.99 NIC
12-01-00	\$2,465,000	California Statewide Communities Development Authority CDIAC Number: 2000-1862 Conduit revenue bond Multifamily housing Claremont Village Apts Series AA-T Federally Taxable	M:Aaa   Oth	Neg	(BC) Orrick Herrington (EN) GNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	08-20-16 Term	7.62 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-07-00	\$666,000	California Statewide Communities Development Authority CDIAC Number: 2000-1884 Other note Equipment Sugarloaf Farming Corp Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Banc of America Lease	12-07-05 Serial	5.521 NIC
12-05-00	\$950,000	California Statewide Communities Development Authority CDIAC Number: 2000-1885 Other note Equipment Casey Printing Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Banc of America Lease	12-05-07 Serial	5.635 NIC
12-14-00	\$25,000,000	California Statewide Communities Development Authority CDIAC Number: 2000-1887 Conduit revenue bond Solid waste recovery facilities Republic Services Inc Subject to Alternative Minimum Tax	S:AA+/A-1+	Neg	(BC) Orrick Herrington (EN) Bank of America (TR) BNY Western Trust (UW) Banc of America Sec	12-01-20 Term	12.000 NIC
12-12-00	\$1,020,000	California Statewide Communities Development Authority CDIAC Number: 2000-1891 Other note Equipment Romak Iron Works Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Banc of America Lease	12-12-07 Serial	5.625 NIC
11-15-00	\$1,481,000	California Statewide Communities Development Authority CDIAC Number: 2000-1920 Conduit revenue bond Multifamily housing Park West Apts Series W-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Newman & Associates	06-01-32 Term	8.25 TIC

	<h2 style="margin: 0;">2000 ANNUAL DEBT LINE CALENDAR</h2>
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<u>Date</u>	<u>Amount (\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-21-00	\$950,000	California Statewide Communities Development Authority CDIAC Number: 2000-1925 Other note Equipment RL Group Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Safeco Credit Co	06-21-07 Serial	6.19 NIC
12-21-00	\$764,197	California Statewide Communities Development Authority CDIAC Number: 2000-1926 Other note Equipment C & D Aerospace Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Ford Motor Credit	12-21-05 Serial	5.778 NIC
12-22-00	\$1,500,000	California Statewide Communities Development Authority CDIAC Number: 2000-1927 Other note Equipment Crown Poly Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) GE Capital	01-01-08 Serial	6.19 NIC
12-05-00	\$5,055,000	California Statewide Communities Development Authority CDIAC Number: 2001-0032 Conduit revenue bond K-12 school facility Brentwood School Series B	S:AAA    Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) BNY Western Trust (UW) Saybrook Capital	10-01-20 Comb	5.21 NIC
07-11-00	\$6,000,000	Delano Joint Union High School District CDIAC Number: 2000-1196 General obligation bond K-12 school facility Series B	NR   Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney	08-01-30 Comb	5.468 NIC



## 2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
08-02-00	\$55,000,000	Dublin San Ramon Services District CDIAC Number: 2000-1122 Certificates of participation/leases Wastewater collection, treatment	S:AAA/SP-1 M:Aaa/VMIG1	Neg	(BC) Jones Hall (FA) Bartle Wells (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley Dean	08-01-35 Term	VAR
12-12-00	\$7,474,413	Kern Community College District CDIAC Number: 2000-1836 General obligation bond College, university facility Mammoth Campus	S:AAA/A M:Aaa/A-3	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank Corp Trust (UW) Sutro & Co	08-01-25 Serial	5.231 TIC
11-21-00	\$22,135,000	Kings River Conservation District CDIAC Number: 2000-1698 Public enterprise revenue bond Power generation/transmission Pine Flat Refunding	S:AA M:Aa2	Neg	(BC) Kronick Moskovitz (FA) Montague DeRose (TR) BNY Western Trust (UW) Salomon Smith Barney	01-01-11 Serial	4.496 NIC
05-10-00	\$3,813,552	Kirkwood Meadows Public Utility District CFD No 98-1 CDIAC Number: 2000-0205 Limited tax obligation bond Wastewater collection, treatment	NR	Neg	(BC) Robert M Haight (TR) Union Bank of CA (UW) IBIS Securities LLC	08-01-29 Comb	6.898 NIC
04-05-00	\$53,000,000	Livermore Valley Joint Unified School District CDIAC Number: 2000-0202 General obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Corp Trust (UW) Banc of America Sec	08-01-24 Comb	5.049 TIC



2000 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
10-11-00	\$10,000,000	Livermore Valley Joint Unified School District CDIAC Number: 2000-1475 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Alameda Co (UW) Prudential Sec Inc	10-24-01 Term	3.696 TIC
09-19-00	\$177,600,000	Metropolitan Water District of Southern California CDIAC Number: 2000-1423 Public enterprise revenue bond Water supply, storage, distribution Series B-1 & B-2 Refunding	S:AA/A-1+ M:Aa2/VMIG1 F:AA/F1+  Oth	Neg	(BC) Hawkins Delafield (FA) PRAG (EN) Westdeutsche (TR) Wells Fargo Bank (UW) PaineWebber	07-01-35 Term	VAR
09-19-00	\$177,600,000	Metropolitan Water District of Southern California CDIAC Number: 2000-1616 Public enterprise revenue bond Water supply, storage, distribution Series B-3 & B-4 Refunding	S:AA/A-1+ M:Aa2/VMIG1 F:AA/F1+  Oth	Neg	(BC) Hawkins Delafield (FA) PRAG (EN) Westdeutsche (TR) Wells Fargo Bank (UW) Salomon Smith Barney	07-01-35 Term	VAR
06-07-00	\$25,100,000	Peninsula Corridor Joint Powers Board CDIAC Number: 2000-1173 Grant anticipation note Project, interim financing Caltrain	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Corp Trust (UW) Lehman Brothers	06-07-01 Term	4.357 TIC
10-19-00	\$22,500,000	Peninsula Corridor Joint Powers Board CDIAC Number: 2000-1702 Grant anticipation note Project, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Ross Financial (UW) Lehman Brothers	10-19-01 Term	



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
07-25-00	\$25,500,000	Peninsula Corridor Joint Powers Board CDIAC Number: 2000-1834 Grant anticipation note Project, interim financing Public transit Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Corp Trust (UW) Lehman Brothers	07-25-01 Term	4.309 NIC
06-07-00	\$5,000,000	Shasta-Tehama-Trinity Joint Community College District (CCCFA) CDIAC Number: 2000-0263 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2000 TRAN Pool Series B	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	08-03-01 Term	4.52 NIC
01-18-00	\$40,000,000	Southern California Home Financing Authority CDIAC Number: 2000-0026 Conduit revenue bond Single-family housing Guaranteed mortgage-backed securities Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Corp Trust (UW) FNMA	05-01-31 Term	6.436 TIC
07-07-00	\$50,000,000	Southern California Home Financing Authority CDIAC Number: 2000-1301 Conduit revenue bond Single-family housing Guaranteed Mortgage-backed Sec Ser B-1B Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Corp Trust (UW) FNMA	11-01-33 Term	6.338 NIC
07-07-00	\$5,000,000	Southern California Home Financing Authority CDIAC Number: 2000-1617 Conduit revenue bond Single-family housing Guaranteed Mortgage-backed Sec Ser B-TB Federally Taxable	S:AAA	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Corp Trust (UW) FNMA	11-01-33 Term	6.338 NIC





2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
11-02-00	\$28,975,000	Southern California Home Financing Authority CDIAC Number: 2000-1696 Conduit revenue bond Single-family housing Guaranteed Mortgage-backed Sec Ser C-1B Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Corp Trust (UW) FNMA	05-01-34 Term	6.033 TIC
11-02-00	\$14,235,000	Southern California Home Financing Authority CDIAC Number: 2000-1697 Conduit revenue bond Single-family housing Guaranteed Mortgage-backed Sec Ser D Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Corp Trust (UW) FNMA	05-01-34 Term	6.141 TIC
11-02-00	\$7,000,000	Southern California Home Financing Authority CDIAC Number: 2001-0045 Conduit revenue bond Single-family housing Guaranteed Mortgage-Backed Sec Ser C-TB Federally Taxable	S:AAA	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Corp Trust (UW) FNMA	05-01-34 Term	6.033 TIC
09-26-00	\$22,874	Turlock Irrigation District CDIAC Number: 2000-1460 Special assessment bond Other capital improvements, public works ID No 1566 Federally Taxable	NR	Neg	(BC) Griffith Masuda (TR) Turlock IRD (UW) Turlock IRD	07-01-10 Serial	6.5 NIC
09-26-00	\$217,817	Turlock Irrigation District CDIAC Number: 2000-1461 Special assessment bond Flood control, storm drainage ID No D-70 Federally Taxable	NR	Neg	(BC) Griffith Masuda (TR) Turlock IRD (UW) Turlock IRD	07-01-10 Serial	6.5 NIC



2000 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
09-26-00	\$124,085	Turlock Irrigation District CDIAC Number: 2000-1462 Special assessment bond Flood control, storm drainage ID No D-74 Federally Taxable	NR	Neg	(BC) Griffith Masuda (TR) Turlock IRD (UW) Turlock IRD	07-01-10 Serial	6.5 NIC
		<u>Statewide NPC</u>					
07-10-00	\$35,000,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2000-1212 Conduit revenue bond Student loans Sr Series IV-A-3 Subject to Alternative Minimum Tax	M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) O'Neill Company (TR) Chase Bk Sec of TX (UW) Dain Rauscher	07-01-35 Term	VAR
07-06-00	\$6,500,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2000-1213 Conduit revenue bond Student loans Jr Sub Series IV-D-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) O'Neill Company (TR) Chase Bk Sec of TX (UW) Dain Rauscher	07-01-30 Comb	VAR
08-22-00	\$41,500,000	Chela Financial Inc CDIAC Number: 2000-1415 Conduit revenue bond Student loans Sub Series B-1 Subject to Alternative Minimum Tax State Taxable	S:A M:A2 F:A	Neg	(BC) Kutak Rock (TR) Union Bank of CA (UW) Salomon Smith Barney	06-01-35 Term	VAR

## ABBREVIATIONS

ABAG	Association of Bay Area Governments	Ins	Insurance
AD	Assessment District	Intl	International
Admin	Administration	IRD	Irrigation District
Apts	Apartments	Jr	Junior
Assoc	Association/Associates	LA	Los Angeles
Ave	Avenue	LACS	Los Angeles County Schools
Bch	Beach	LID	Local Improvement District
Bd	Board	MBIA	Municipal Bond Investors Assurance Corporation
Bldg	Building	Mort	Mortgage
Bus	Business	N	North
CCD	Community College District	No	Number
CCCFA	California Community College Financing Authority	Natl	National
CDB	Community Development Bank	PFA/PFFA	Public Financing Authority/Facilities Financing Authority
CFD	Community Facilities District	Pk	Park/Parkway
CLD	Community Lending Division	Pt	Point
Co	County/Company	Pub	Public
Corp	Corporation	PUD	Public Utility District
CSCDA	California Statewide Communities Development Authority	Rec	Recreation
CSCRPA	California School Cash Reserve Program Authority	Red/Redev	Reduction/Redevelopment
CSD	Community Services District	Reg	Regional
CSU	California State University	Rehab	Rehabilitation
Ct/Ctr	Court/Center	RCOSFA	Riverside County Schools Financing Authority
Cty	City	Rd	Road
CVSFA	Central Valley Schools Financing Authority	RDA	Redevelopment Agency
Dist	District	ReAD	Re-Assessment District
Dr	Drive	S	South
E	East	SBSFA	Santa Barbara Schools Financing Authority
Ed	Education	SCLE	South Coast Local Education Agencies
ES/ESD	Elementary School/District	SD/USD/UnSD	School District/Union School District/Unified School District
FA	Financing Authority	SDALG	San Diego Area Local Government
Fac	Facilities	Sec	Securities
FGIC	Financial Guaranty Insurance Company	Ser/Sr	Series/Senior
Fin	Finance	Sq	Square
FNMA	Federal National Mortgage Association	St	Street
FSA	Financial Security Assurance	Sub	Subordinate
FSB	Full Service Bank	TRAN	Tax and Revenue Anticipation Notes
GNMA	Government National Mortgage Association	UC/Univ	University of California/University
HS/HSD	High School/District	UnESD/UnHSD	Union Elementary School/Union High School District
Hwy	Highway	Vly	Valley
IA	Improvement Area	W	West
ID/Imp	Improvement District/Improvement	WD/WA	Water District/Agency
Inc	Incorporated	WT	Water
Indus	Industrial		

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