

California Debt and Investment Advisory Commission



2001 CALENDAR OF CALIFORNIA PUBLIC DEBT ISSUANCE

**Phil Angelides
State Treasurer and Chair**

CDIAC #02-8

2001 CALENDAR OF CALIFORNIA PUBLIC DEBT ISSUANCE

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

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The California Debt and Investment Advisory Commission complies with the Americans with Disabilities Act (ADA). If you need additional information or assistance, please contact the Commission at (916) 653-3269.

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) was created by the California Legislature to assist state and local agencies with the issuance, monitoring, and management of public debt and the investment of public funds through its research and technical assistance programs. CDIAC also acts as a clearinghouse for public debt issuance information.

The California Debt and Investment Advisory Commission members for the year 2002

Phil Angelides
California State Treasurer
and Chair

Charles Poochigian
State Senator

Gray Davis
Governor
or
Tim Gage
Director
Department of Finance

Louis J. Papan
State Assemblyman

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State Assemblyman

Kathleen Connell
State Controller

Susan Leal
Treasurer
City & County of San Francisco

Mike Machado
State Senator

Donna Linton
Assistant County Administrator
Alameda County

Additional information concerning this report or the programs of the California Debt and Investment Advisory Commission may be obtained by contacting:

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California Debt and Investment Advisory Commission
(916) 653-3269

ACKNOWLEDGMENT

The California Debt and Investment Advisory Commission (CDIAC) collects, complies, and disseminates information on all public debt issued in California. CDIAC wishes to thank those public agencies which make the timely publication of information possible by promptly filing their reports pursuant to Sections 8855(h) - (j) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by e-mail to CDIAC@treasurer.ca.gov, by calling (916) 653-3269 or by facsimile (916) 654-7440.

SUMMARY

California's state and local agencies sold a total of \$45.3 billion in public debt in 2001. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued \$13.4 billion (29.6 percent of the total dollar volume); local agencies sold \$31.6 billion (69.8 percent of the total dollar volume); and the remainder – \$245 million (.5 percent) was issued by student loan corporations.

The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications. First is *The 2001 Annual Report* that summarizes all of the Commission's activities throughout the year and includes a digest of the debt issuance information. Second, CDIAC prepares *The 2001 Summary of California Public Debt Issuance* that includes debt volume information by summary tables. This report, the third publication, shows all of the public debt issues in California in calendar year 2001 reported to the California Debt and Investment Advisory Commission. Each bond issue includes the name of the issuer, the county, the type and purpose of the issue, the date of the sale, the principal amount of the bonds, and whether or not the issue is a refunding. Each issue also shows the interest rate, the rating, credit enhancement information, the final maturity date, and the major participants in the financings, i.e., bond counsel, financial advisor, underwriter, trustee and credit enhancement provider.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies and student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under multiple counties at the end of the *Local Agencies* section.

This publication, *The 2001 Summary of California Public Debt Issuance*, and *The 2001 Annual Report* may be obtained by contacting the Commission at (916) 653-3269, FAX (916) 654-7440, or through e-mail to CDIAC@treasurer.ca.gov.

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Information contained in this 2001 Calendar of California Public Debt Issuance is reported as of March 19, 2002.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information. Additional or corrected items are underlined.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancement
SIP State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY TYPE(S)

Serial Serial bonds
Term Term bond
Comb Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC Net Interest Cost
TIC True Interest Cost
Var Rate pegged to an index
NA Not available or not able to compute

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.

PARTICIPANTS

BC Bond Counsel
FA Financial Advisor
UW Underwriter
TR Trustee
EN Guarantor

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(g)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."


Under California Government Code Section 8855(i), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale.




2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|--|------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 05-10-01 | \$16,000,000 | CSU Foundation Monterey Bay CDIAC Number: 2001-0363 Public enterprise revenue bond College, university housing Residence Halls & Coffee House | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) George K Baum | 06-01-31 Comb | 5.31 NIC |
| 12-06-01 | \$35,305,000 | CSU Foundation San Francisco CDIAC Number: 2001-2067 Public enterprise revenue bond College, university housing | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) Union Bank of CA (UW) Salomon Smith Barney | 09-01-31 Comb | 5 NIC |
| 04-19-01 | \$39,840,000 | California Department of Veterans Affairs CDIAC Number: 2001-0223 Conduit revenue bond Single-family housing Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Hawkins Delafield (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co | 12-01-28 Comb | 5.913 NIC |
| 11-29-01 | \$117,200,000 | California Department of Veterans Affairs CDIAC Number: 2001-1945 Conduit revenue bond Single-family housing Series A Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Hawkins Delafield (FA) CSG Advisors (EN) Ambac (TR) State Treasurer (UW) Bear Stearns | 12-01-27 Comb | 5.34 NIC |
| 05-01-01 | \$260,995,000 | California Department of Water Resources CDIAC Number: 2001-0431 Public enterprise revenue bond Water supply, storage, distribution Central Vly Refunding | S:AAA/AA M:Aaa/Aa2 Ins | Neg | (BC) Orrick Herrington (FA) Montague DeRose (EN) FSA (TR) State Treasurer (UW) Lehman Brothers | 12-01-29 Comb | 5.133 NIC |
| 06-26-01 | \$2,000,000 | California Department of Water Resources CDIAC Number: 2001-1389 Bond anticipation note Project, interim financing Energy Bridge Loan | NR | Neg | (BC) Hawkins Delafield (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities | 10-29-01 Term | VAR |

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|---|--|
|  | <h2 style="margin: 0;">2001 ANNUAL DEBT LINE CALENDAR</h2> |
|---|--|

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 06-26-01 | \$2,300,000 | California Department of Water Resources CDIAC Number: 2001-1423 Bond anticipation note Project, interim financing Energy Bridge Loan Federally Taxable | NR | Neg | (BC) Hawkins Delafield (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities | 10-29-01 Term | VAR |
| 04-20-01 | \$101,860,000 | California Educational Facilities Authority CDIAC Number: 2001-0176 Conduit revenue bond College, university facility Stanford University | S:AAA M:Aaa | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Morgan Stanley Dean | 12-01-32 Term | 5.298 NIC |
| 06-01-01 | \$45,000,000 | California Educational Facilities Authority CDIAC Number: 2001-0465 Conduit revenue bond Student loans Cal Loan Program Subject to Alternative Minimum Tax Refunding | M:Aaa F:AAA Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) Chase Manhattan Bank (UW) Prager McCarthy | 03-01-21 Comb | 5.374 NIC |
| 05-25-01 | \$75,449,126 | California Educational Facilities Authority CDIAC Number: 2001-0468 Conduit revenue bond College, university facility Loyola Marymount Univ Ser A Refunding | M:Aaa F:AAA Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) US Bank Corp Trust (UW) Banc of America Sec | 10-01-39 Comb | 4.926 NIC |
| 06-13-01 | \$30,600,000 | California Educational Facilities Authority CDIAC Number: 2001-0469 Conduit revenue bond College, university facility Loyola Marymount Univ Ser B | M:Aaa/VMIG1 F:AAA Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) US Bank Corp Trust (UW) Banc of America Sec | 10-01-27 Term | VAR |
| 07-19-01 | \$14,490,000 | California Educational Facilities Authority CDIAC Number: 2001-1218 Conduit revenue bond College, university housing California College of Arts & Crafts Refunding | S:BBB- M:Baa3 | Neg | (BC) Arter & Hadden (TR) Chase Manhattan Bk & Trst (UW) E J De La Rosa | 06-01-30 Comb | 5.896 NIC |

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|  | <h2 style="margin: 0;">2001 ANNUAL DEBT LINE CALENDAR</h2> |
|---|--|

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|---|---------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 09-26-01 | \$29,360,000 | California Educational Facilities Authority CDIAC Number: 2001-1221 Conduit revenue bond College, university facility Golden Gate Univ Refunding | M:Baa3 | Neg | (BC) Arter & Hadden (TR) Union Bank of CA (UW) Prager McCarthy | 10-01-31 Comb | 5.55 NIC |
| 07-24-01 | \$7,000,000 | California Educational Facilities Authority CDIAC Number: 2001-1392 Conduit revenue bond College, university facility Saint Mary's College of CA Ser A | M:Aaa F:AAA Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) Union Bank of CA (UW) Banc of America Sec | 10-01-31 Comb | 5.061 NIC |
| 08-08-01 | \$17,000,000 | California Educational Facilities Authority CDIAC Number: 2001-1393 Conduit revenue bond College, university facility Saint Mary's College of CA Ser B Refunding | M:Aaa/VMIG1 F:AAA Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) Union Bank of CA (UW) Banc of America Sec | 10-01-31 Term | VAR |
| 08-16-01 | \$12,250,000 | California Educational Facilities Authority CDIAC Number: 2001-1411 Conduit revenue bond College, university facility Scripps College | M:A1 | Neg | (BC) Arter & Hadden (TR) Union Bank of CA (UW) E J De La Rosa | 08-01-31 Comb | 5.127 NIC |
| 08-07-01 | \$111,585,000 | California Educational Facilities Authority CDIAC Number: 2001-1496 Conduit revenue bond College, university facility Stanford Univ Refunding | S:AAA M:Aaa | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Goldman Sachs | 11-01-21 Comb | 4.589 NIC |
| 10-30-01 | \$15,490,000 | California Educational Facilities Authority CDIAC Number: 2001-1747 Conduit revenue bond College, university facility Stanford Univ Refunding | S:AAA/A-1+ M:Aaa/VMIG1 | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Morgan Stanley | 10-01-22 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|---|------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 11-08-01 | \$15,220,000 | California Educational Facilities Authority CDIAC Number: 2001-2030 Conduit revenue bond College, university facility Pomona College Refunding | S:AAA M:Aaa | Neg | (BC) Arter & Hadden (TR) US Bank Corp Trust (UW) E J De La Rosa | 01-01-17 Serial | 3.745 TIC |
| 06-28-01 | \$4,720,000 | California Health Facilities Financing Authority CDIAC Number: 2001-0502 Other note Other, multiple health care purposes Loma Linda Univ Medical Ctr | NR | Neg | (BC) Orrick Herrington (UW) GE Capital | 07-01-06 Term | 5.54 TIC |
| 05-10-01 | \$1,780,000 | California Health Facilities Financing Authority CDIAC Number: 2001-0571 Conduit revenue bond Health care facilities Southern CA Alcohol & Drug Programs Inc | S:A+ Oth | Neg | (BC) Quint & Thimmig (EN) OSHPD (TR) US Bank Corp Trust (UW) Altura Nelson | 05-01-26 Comb | 5.413 NIC |
| 06-07-01 | \$6,085,000 | California Health Facilities Financing Authority CDIAC Number: 2001-1214 Conduit revenue bond Health care facilities Prototypes/Social Model | S:A+ Oth | Neg | (BC) Quint & Thimmig (EN) OSHPD (TR) US Bank Corp Trust (UW) Altura Nelson | 06-01-26 Comb | 5.312 NIC |
| 07-10-01 | \$60,000,000 | California Health Facilities Financing Authority CDIAC Number: 2001-1306 Conduit revenue bond Health care facilities Scripps Health | S:A+/A-1 M:Aa2/VMIG1 LOC | Neg | (BC) Orrick Herrington (EN) Bank One (TR) State Street Bank CA (UW) Banc One Capital Markets | 10-01-23 Term | VAR |
| 07-25-01 | \$55,100,000 | California Health Facilities Financing Authority CDIAC Number: 2001-1544 Conduit revenue bond Health care facilities Providence Health System Ser A | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Sidley Austin Brown Wood (EN) MBIA (TR) US Bank Corp Trust (UW) Goldman Sachs | 10-01-21 Term | VAR |



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| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|--|------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 07-10-01 | \$102,300,000 | California Health Facilities Financing Authority CDIAC Number: 2001-1545 Conduit revenue bond Health care facilities Providence Health System Ser B & C | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Sidley Austin Brown Wood (EN) MBIA (TR) US Bank Corp Trust (UW) Goldman Sachs | 10-01-21 Term | VAR |
| 12-07-01 | \$40,000,000 | California Health Facilities Financing Authority CDIAC Number: 2001-1879 Conduit revenue bond Health care facilities Casa Colina | S:BBB+ | Neg | (BC) Orrick Herrington (FA) Kaufman Hall (TR) BNY Western Trust (UW) UBS PaineWebber | 04-01-32 Comb | 6.22 NIC |
| 01-12-01 | \$7,000,000 | California Housing Finance Agency CDIAC Number: 2001-0019 Conduit revenue bond Single-family housing Series A Refunding | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney | 08-01-16 Term | 4.631 TIC |
| 01-12-01 | \$28,933,418 | California Housing Finance Agency CDIAC Number: 2001-0020 Conduit revenue bond Single-family housing Series B Subject to Alternative Minimum Tax Refunding | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney | 08-01-31 Comb | 5.17 TIC |
| 01-12-01 | \$112,000,000 | California Housing Finance Agency CDIAC Number: 2001-0021 Conduit revenue bond Single-family housing Series D Federally Taxable | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney | 08-01-22 Term | 6.246 TIC |



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|----------------------------|-------------------|--|-------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 01-12-01 | \$12,070,000 | California Housing Finance Agency CDIAC Number: 2001-0099 Conduit revenue bond Single-family housing Series C Subject to Alternative Minimum Tax Refunding | S:AAA/A-1 M:Aaa/VMIG1 Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney | 08-01-31 Comb | VAR |
| 01-31-01 | \$17,240,000 | California Housing Finance Agency CDIAC Number: 2001-0163 Conduit revenue bond Multifamily housing Series A Subject to Alternative Minimum Tax | S:AA-/A-1+ M:Aa3/VMIG1 | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Lehman Brothers | 02-01-32 Term | VAR |
| 01-31-01 | \$23,590,000 | California Housing Finance Agency CDIAC Number: 2001-0164 Conduit revenue bond Multifamily housing Series C Federally Taxable | S:AA-/A-1+ M:Aa3/VMIG1 | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Lehman Brothers | 02-01-41 Term | VAR |
| 01-31-01 | \$9,170,000 | California Housing Finance Agency CDIAC Number: 2001-0165 Conduit revenue bond Multifamily housing Series B | S:AA-/A-1+ M:Aa3/VMIG1 | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Lehman Brothers | 02-01-33 Term | VAR |
| 03-15-01 | \$19,999,564 | California Housing Finance Agency CDIAC Number: 2001-0207 Conduit revenue bond Single-family housing Series E Subject to Alternative Minimum Tax Refunding | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Lehman Brothers | 02-01-32 Comb | 4.769 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|--|--|-----------------------------|---|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 03-15-01 | \$105,000,000 | California Housing Finance Agency CDIAC Number: 2001-0208 Conduit revenue bond Single-family housing Series G Federally Taxable | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Lehman Brothers | 02-01-29 Term | 6.043 TIC |
| 03-15-01 | \$25,000,000 | California Housing Finance Agency CDIAC Number: 2001-0382 Conduit revenue bond Multifamily housing Series F Subject to Alternative Minimum Tax Refunding | S:AAA/A-1+ M:Aaa/VMIG1 Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Lehman Brothers | 02-01-32 Term | VAR |
| 05-17-01 | \$43,514,371 | California Housing Finance Agency CDIAC Number: 2001-0499 Conduit revenue bond Single-family housing Ser H Refunding | S:AAA/AA- M:Aaa/Aa2 Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co | 08-01-15 Comb | 5.312 TIC |
| 05-17-01 | \$245,279,309 | California Housing Finance Agency CDIAC Number: 2001-0500 Conduit revenue bond Single-family housing Ser I Subject to Alternative Minimum Tax Refunding | S:AAA/SP-1+ M:Aaa/Aa2/ MIG1 Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co | 02-01-32 Comb | 4.829 TIC |
| 05-17-01 | \$144,000,000 | California Housing Finance Agency CDIAC Number: 2001-0501 Conduit revenue bond Single-family housing Ser K Federally Taxable | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co | 08-01-32 Term | 6.128 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|--|--|-----------------------------|---|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 05-17-01 | \$86,300,000 | California Housing Finance Agency CDIAC Number: 2001-1171 Conduit revenue bond Single-family housing Ser J Subject to Alternative Minimum Tax | S:AAA/A-1+ M:Aaa/VMIG1 Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co | 02-01-32 Term | VAR |
| 06-20-01 | \$78,735,000 | California Housing Finance Agency CDIAC Number: 2001-1309 Conduit revenue bond Multifamily housing Series E Subject to Alternative Minimum Tax Refunding | S:AA-/A-1+ M:Aa3/VMIG1 | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Merrill Lynch & Co | 02-01-36 Term | VAR |
| 06-20-01 | \$6,070,000 | California Housing Finance Agency CDIAC Number: 2001-1310 Conduit revenue bond Multifamily housing Series D Refunding | S:AA-/A-1+ M:Aa3/VMIG1 | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Merrill Lynch & Co | 08-01-22 Term | VAR |
| 07-13-01 | \$126,000,000 | California Housing Finance Agency CDIAC Number: 2001-1451 Conduit revenue bond Single-family housing Series O Federally Taxable | S:AAA M:VMIG-1 Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Bear Stearns | 08-01-32 Term | 6.387 TIC |
| 07-13-01 | \$118,894,493 | California Housing Finance Agency CDIAC Number: 2001-1452 Conduit revenue bond Single-family housing Series M & P Subject to Alternative Minimum Tax Refunding | S:AAA/SP-1+ M:Aaa/Aa2/ MIG1 Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Bear Stearns | 08-01-32 Comb | 4.973 TIC |



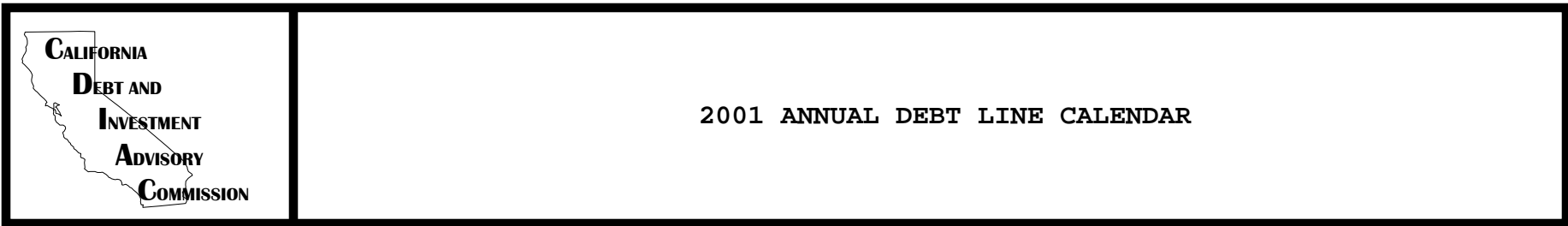
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|--|--------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 07-13-01 | \$13,200,000 | California Housing Finance Agency CDIAC Number: 2001-1453 Conduit revenue bond Single-family housing Series L Refunding | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Bear Stearns | 08-01-17 Term | 5.261 TIC |
| 07-13-01 | \$19,835,000 | California Housing Finance Agency CDIAC Number: 2001-1548 Conduit revenue bond Single-family housing Series N Subject to Alternative Minimum Tax | S:AAA/A-1+ M:Aaa/VMIG1 Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Bear Stearns | 08-01-21 Term | VAR |
| 09-28-01 | \$80,745,000 | California Housing Finance Agency CDIAC Number: 2001-1624 Conduit revenue bond Single-family housing Series S Federally Taxable | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 08-01-23 Term | 5.672 TIC |
| 09-28-01 | \$23,974,167 | California Housing Finance Agency CDIAC Number: 2001-1625 Conduit revenue bond Single-family housing Series Q Subject to Alternative Minimum Tax Refunding | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 02-01-33 Comb | 4.956 TIC |
| 09-28-01 | \$25,280,000 | California Housing Finance Agency CDIAC Number: 2001-1859 Conduit revenue bond Single-family housing Series R Subject to Alternative Minimum Tax Refunding | S:AAA/A-1+ M:Aaa/VMIG Ins | Neg | (BC) Orrick Herrington (TR) State Treasurer (UW) Salomon Smith Barney | 08-01-32 Comb | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 11-08-01 | \$73,975,000 | California Housing Finance Agency CDIAC Number: 2001-1925 Conduit revenue bond Multifamily housing Series G Subject to Alternative Minimum Tax Refunding | S:AA-/A-1+ M:Aa3/VMIG1 | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Lehman Brothers | 08-01-36 Comb | VAR |
| 11-08-01 | \$15,595,000 | California Housing Finance Agency CDIAC Number: 2001-1926 Conduit revenue bond Multifamily housing Series H Federally Taxable | S:AA-/A-1+ M:Aa3/VMIG1 | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Lehman Brothers | 08-01-36 Serial | VAR |
| 11-08-01 | \$19,040,000 | California Housing Finance Agency CDIAC Number: 2001-1927 Conduit revenue bond Multifamily housing Series F Refunding | S:AA-/A-1+ M:Aa3/VMIG1 | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Lehman Brothers | 02-01-32 Term | VAR |
| 11-16-01 | \$66,000,000 | California Housing Finance Agency CDIAC Number: 2001-1972 Conduit revenue bond Single-family housing Series V Federally Taxable | S:AAA/A-1+ M:Aaa/VMIG1 | Neg | (BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 02-01-31 Term | VAR |
| 11-16-01 | \$35,939,119 | California Housing Finance Agency CDIAC Number: 2001-1973 Conduit revenue bond Single-family housing Series T Subject to Alternative Minimum Tax Refunding | S:AAA M:Aaa | Neg | (BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 08-01-32 Comb | 5.572 TIC |

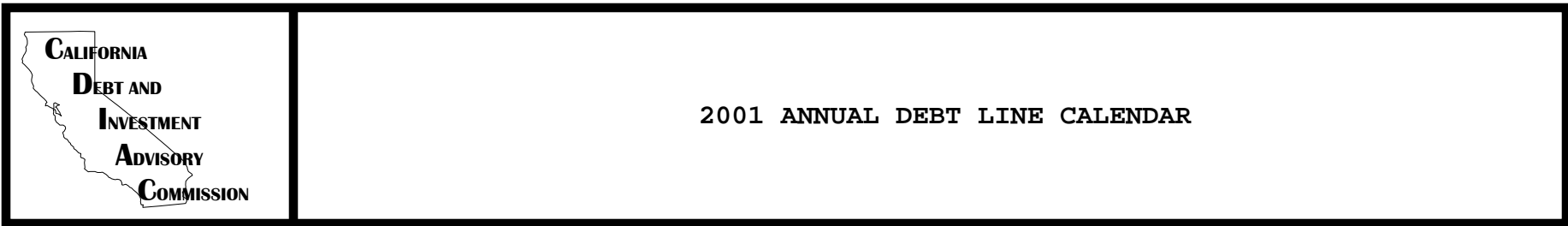


| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|---|--------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 11-16-01 | \$63,060,000 | California Housing Finance Agency CDIAC Number: 2001-2114 Conduit revenue bond Single-family housing Series U Subject to Alternative Minimum Tax Refunding | S:AAA/A-1+ M:Aaa/VMIG1 Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 08-01-32 Term | VAR |
| 03-13-01 | \$100,000,000 | California Infrastructure & Economic Development Bank CDIAC Number: 2000-1669 Commercial paper Project, interim financing Salvation Army Western Territory | M:P-1 LOC | Neg | (BC) Fulbright & Jaworski (EN) Banc of America N A (TR) BNY Western Trust (UW) Banc of America Sec | 09-12-01 Term | VAR |
| 04-18-01 | \$6,200,000 | California Infrastructure & Economic Development Bank CDIAC Number: 2000-1682 Conduit revenue bond Other purpose East Bay SPCA | S:A+/A-1 LOC | Neg | (BC) Kutak Rock (FA) Growth Capital (EN) Allied Irish Bank (TR) US Bank Natl Assoc (UW) Gates Cap Corp | 10-01-27 Term | VAR |
| 10-25-01 | \$145,000,000 | California Infrastructure & Economic Development Bank CDIAC Number: 2001-0623 Conduit revenue bond Other, multiple educational uses The J David Gladstone Institutes | S:A- F:A | Neg | (BC) Orrick Herrington (TR) BNY Western Trust (UW) Banc of America Sec | 10-01-34 Comb | 5.176 NIC |
| 11-30-01 | \$197,615,000 | California Infrastructure & Economic Development Bank CDIAC Number: 2001-1588 Conduit revenue bond Health care facilities Kaiser Hospital Assistance I-LLC Ser A & B | S:A M:A2 | Neg | (BC) Orrick Herrington (TR) BNY Western Trust (UW) Salomon Smith Barney | 08-01-31 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|--|--|-----------------------------|--|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 12-13-01 | \$730,000 | California Infrastructure & Economic Development Bank CDIAC Number: 2001-1983 Conduit revenue bond Industrial development Studio Moulding Inc Series B Federally Taxable | M:A1/VMIG1 LOC | Neg | (BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Gates Cap Corp | 12-01-28 Term | VAR |
| 12-13-01 | \$3,635,000 | California Infrastructure & Economic Development Bank CDIAC Number: 2001-1984 Conduit revenue bond Industrial development Studio Moulding Inc Series A Subject to Alternative Minimum Tax | M:A1/VMIG1 LOC | Neg | (BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Gates Cap Corp | 12-01-28 Term | VAR |
| 11-28-01 | \$10,000,000 | California Infrastructure & Economic Development Bank CDIAC Number: 2001-2052 Public enterprise revenue bond Ports, marinas Stockton Port Dist | S:A F:A Ins | Neg | (BC) Hawkins Delafield (EN) ACA Financial (TR) US Bank Corp Trust (UW) Sutter Securities | 07-01-32 Comb | 5.523 NIC |
| 12-17-01 | \$55,600,000 | California Infrastructure & Economic Development Bank CDIAC Number: 2001-2064 Conduit revenue bond Other, multiple educational uses Buck Institute for Age Research Refunding | S:AA-/A-1+ M:Aa2/VMIG1 LOC | Neg | (BC) Orrick Herrington (EN) Bank of New York (TR) BNY Western Trust (UW) Morgan Stanley | 11-15-37 Term | VAR |
| 11-30-01 | \$6,930,000 | California Infrastructure & Economic Development Bank CDIAC Number: 2001-2149 Conduit revenue bond Health care facilities Kaiser Hospital Assistance I-LLC Ser C | NR | Neg | (BC) Orrick Herrington (TR) BNY Western Trust (UW) Salomon Smith Barney | 08-01-31 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|---|--------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 10-18-01 | \$37,000,000 | California Infrastructure & Economic Development Bank CDIAC Number: 2002-0013 Conduit revenue bond Recreation and sports facilities YMCA of Metropolitan Los Angeles Refunding | S:AAA/A- M:Aaa Ins | Neg | (BC) Quint & Thimmig (FA) Education Cap Solutions (EN) Ambac (TR) Union Bank of CA (UW) Wells Fargo Institutional | 02-01-32 Comb | 4.992 NIC |
| 03-15-01 | \$13,995,000 | California Pollution Control Financing Authority CDIAC Number: 2000-1888 Conduit revenue bond Pollution control ExxonMobil Subject to Alternative Minimum Tax Refunding | S:AAA/A-1+ Oth | Neg | (BC) Kutak Rock (FA) Saber Partners (EN) Exxon Mobil Corp (TR) Bankers Trust (UW) Morgan Stanley | 12-01-29 Term | VAR |
| 04-11-01 | \$10,000,000 | California Pollution Control Financing Authority CDIAC Number: 2001-0108 Conduit revenue bond Solid waste recovery facilities Cheese & Protein Intl Series A Subject to Alternative Minimum Tax | S:AAA/A-1+ LOC | Neg | (BC) Holland & Knight (FA) W R Taylor (EN) Rabobank Nederland (TR) Wells Fargo Bank (UW) Merchant Capital | 04-01-16 Term | VAR |
| 04-17-01 | \$3,450,000 | California Pollution Control Financing Authority CDIAC Number: 2001-0280 Conduit revenue bond Pollution control Federal Disposal Service Subject to Alternative Minimum Tax | F:A+/F1 LOC | Neg | (BC) Orrick Herrington (FA) Andrew Rose (EN) Comerica Bank (TR) BNY Western Trust (UW) Westhoff Cone | 04-01-08 Term | VAR |
| 05-16-01 | \$3,500,000 | California Pollution Control Financing Authority CDIAC Number: 2001-0354 Conduit revenue bond Solid waste recovery facilities Mission Trail Waste Systems Inc Subject to Alternative Minimum Tax | F:A+/F1 LOC | Neg | (BC) Leslie M Lava (EN) Comerica Bank (TR) BNY Western Trust (UW) Westhoff Cone | 03-01-16 Term | VAR |



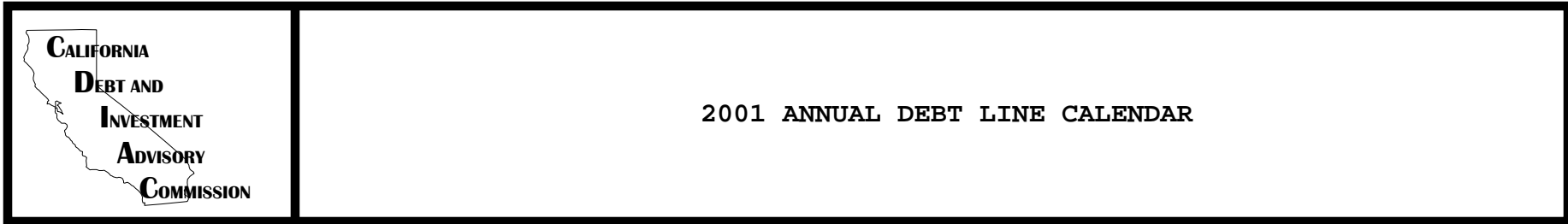
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 05-16-01 | \$10,920,000 | California Pollution Control Financing Authority CDIAC Number: 2001-0355 Conduit revenue bond Solid waste recovery facilities Specialty Solid Waste & Recycling Subject to Alternative Minimum Tax | F:A+/F1 LOC | Neg | (BC) Leslie M Lava (EN) Comerica Bank (TR) BNY Western Trust (UW) Westhoff Cone | 05-01-11 Term | VAR |
| 04-24-01 | \$8,000,000 | California Pollution Control Financing Authority CDIAC Number: 2001-0356 Conduit revenue bond Solid waste recovery facilities Blue Line Transfer Inc Subject to Alternative Minimum Tax | F:AA/F1+ LOC | Neg | (BC) Leslie M Lava (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) Westhoff Cone | 08-01-21 Term | VAR |
| 05-09-01 | \$15,780,000 | California Pollution Control Financing Authority CDIAC Number: 2001-0408 Conduit revenue bond Pollution control Athens Services Subject to Alternative Minimum Tax | F:AA/F1+ LOC | Neg | (BC) Orrick Herrington (FA) Andrew Rose (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) Westhoff Cone | 05-01-21 Term | VAR |
| 05-23-01 | \$19,000,000 | California Pollution Control Financing Authority CDIAC Number: 2001-0508 Conduit revenue bond Solid waste recovery facilities Republic Services Inc Subject to Alternative Minimum Tax | S:AA+/A-1+ LOC | Neg | (BC) Orrick Herrington (FA) Andrew Rose (EN) Bank of America (TR) BNY Western Trust (UW) Westhoff Cone | 05-01-31 Term | VAR |
| 04-11-01 | \$5,365,000 | California Pollution Control Financing Authority CDIAC Number: 2001-0580 Conduit revenue bond Solid waste recovery facilities Cheese & Protein Intl Series B Federally Taxable | S:AAA/A-1+ LOC | Neg | (BC) Holland & Knight (FA) W R Taylor (EN) Rabobank Nederland (TR) Wells Fargo Bank (UW) Merchant Capital | 04-01-16 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 07-17-01 | \$19,000,000 | California Pollution Control Financing Authority CDIAC Number: 2001-1474 Conduit revenue bond Solid waste recovery facilities Waste Management Inc Subject to Alternative Minimum Tax | S:AA+/A-1+ | Comp | (BC) Orrick Herrington (EN) Chase Manhattan Bank (TR) Bank of New York (UW) Westhoff Cone | 07-01-31 Term | VAR |
| 10-04-01 | \$1,550,000 | California Pollution Control Financing Authority CDIAC Number: 2001-1674 Conduit revenue bond Solid waste recovery facilities Bos Farms Subject to Alternative Minimum Tax | S:AA-/A-1+ | Neg | (BC) Orrick Herrington (FA) W R Taylor (EN) Bank of America (TR) BNY Western Trust (UW) Merchant Capital | 09-01-21 Term | VAR |
| 10-11-01 | \$5,000,000 | California Pollution Control Financing Authority CDIAC Number: 2001-1675 Conduit revenue bond Solid waste recovery facilities Western Sky Dairy Subject to Alternative Minimum Tax | S:AA-/A-1+ | Neg | (BC) Orrick Herrington (FA) W R Taylor (EN) American AgCredit (TR) BNY Western Trust (UW) Merchant Capital | 09-01-26 Term | VAR |
| 09-25-01 | \$1,825,000 | California Pollution Control Financing Authority CDIAC Number: 2001-1677 Conduit revenue bond Other purpose Chicago Grade Landfill Inc Subject to Alternative Minimum Tax | F:A+/F1 | Neg | (BC) Leslie M Lava (EN) Comerica Bank (TR) BNY Western Trust (UW) Westhoff Cone | 09-01-11 Term | VAR |
| 10-09-01 | \$8,305,000 | California Pollution Control Financing Authority CDIAC Number: 2001-1678 Conduit revenue bond Solid waste recovery facilities GreenWaste Recovery Inc Subject to Alternative Minimum Tax | F:A+/F1 | Neg | (BC) Leslie M Lava (EN) Comerica Bank (TR) BNY Western Trust (UW) Westhoff Cone | 06-01-11 Term | VAR |



| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 10-02-01 | \$18,235,000 | California Pollution Control Financing Authority CDIAC Number: 2001-1679 Conduit revenue bond Solid waste recovery facilities GreenTeam of San Jose Subject to Alternative Minimum Tax | F:AA/F1+ LOC | Neg | (BC) Leslie M Lava (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) Westhoff Cone | 09-01-16 Term | VAR |
| 10-23-01 | \$7,560,000 | California Pollution Control Financing Authority CDIAC Number: 2001-1682 Conduit revenue bond Solid waste recovery facilities Santa Clara Valley Disposal Subject to Alternative Minimum Tax | F:AAA/F1+ LOC | Neg | (BC) Orrick Herrington (FA) Andrew Rose (EN) City National Bank (TR) BNY Western Trust (UW) Westhoff Cone | 10-01-21 Term | VAR |
| 11-20-01 | \$6,815,000 | California Pollution Control Financing Authority CDIAC Number: 2001-1790 Conduit revenue bond Solid waste recovery facilities Brawley Beef Subject to Alternative Minimum Tax | S:A/A-1 LOC | Neg | (BC) Hemmer Spoor Pangburn (FA) W R Taylor (EN) KeyBank N A (TR) Wells Fargo Bank (UW) Merchant Capital | 10-01-16 Term | VAR |
| 11-13-01 | \$9,845,000 | California Pollution Control Financing Authority CDIAC Number: 2001-1849 Conduit revenue bond Solid waste recovery facilities The Ratto Group of Co Inc Subject to Alternative Minimum Tax | F:AAA/F1+ LOC | Neg | (BC) Orrick Herrington (FA) Andrew Rose (EN) Westamerica Bank (TR) BNY Western Trust (UW) Westhoff Cone | 11-01-21 Term | VAR |
| 12-03-01 | \$31,215,000 | California Pollution Control Financing Authority CDIAC Number: 2001-1986 Conduit revenue bond Solid waste recovery facilities Norcal Waste Systems Inc Subject to Alternative Minimum Tax | S:A+/A-1 LOC | Neg | (BC) Orrick Herrington (FA) Andrew Rose (EN) Fleet Natl Bank (TR) BNY Western Trust (UW) Westhoff Cone | 12-01-26 Term | VAR |



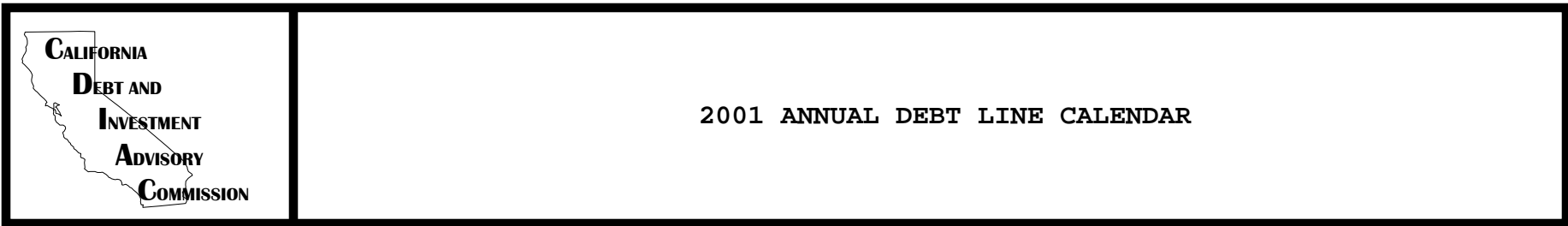
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|---|---|-----------------------------|--|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 03-15-01 | \$32,675,000 | California State Public Works Board CDIAC Number: 2001-0144 Public lease revenue bond College, university facility U C Regents Ser A Refunding | S:AA-/AAA M:Aa2/Aaa F:A+/AAA Ins | Neg | (BC) Curls Brown & Duran (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Bear Stearns | 06-01-14 Comb | 4.599 NIC |
| 03-15-01 | \$87,795,000 | California State Public Works Board CDIAC Number: 2001-0145 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corr State Prison Lassen Co Susanville Refunding | S:AA-/AAA M:Aa3/Aaa F:A+/AAA Ins | Neg | (BC) Curls Brown & Duran (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Bear Stearns | 06-01-12 Comb | 4.375 NIC |
| 03-15-01 | \$42,670,000 | California State Public Works Board CDIAC Number: 2001-0146 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections Corcoran II Refunding | S:AA- M:Aa3 F:A+ Ins | Neg | (BC) Curls Brown & Duran (FA) PRAG (TR) State Treasurer (UW) Bear Stearns | 01-01-13 Comb | 4.651 NIC |
| 11-27-01 | \$4,130,000 | California State Public Works Board CDIAC Number: 2001-1959 Public lease revenue bond Prisons, jails, correctional facilities Youth Authority | S:AAA/A M:Aaa/A2 F:AAA/A+ Ins | Neg | (BC) Stradling Yocca (FA) Kelling Northcross (EN) Ambac (TR) State Treasurer (UW) Redwood Securities | 12-01-17 Serial | 4.269 NIC |
| 11-27-01 | \$37,270,000 | California State Public Works Board CDIAC Number: 2001-1960 Public lease revenue bond Hospital Dept of Mental Health Atascadero State Hosp | S:AAA/A M:Aaa/A2 F:AAA/A+ Ins | Neg | (BC) Stradling Yocca (FA) Kelling Northcross (EN) Ambac (TR) State Treasurer (UW) Redwood Securities | 12-01-26 Comb | 4.805 NIC |
| 06-27-01 | \$49,460,000 | California State University Channel Islands Financing Authority CDIAC Number: 2001-0430 Revenue bond (Pool) College, university facility East Campus Community Infrastructure | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (FA) Bondlogistix (EN) MBIA (TR) US Trust Co of CA (UW) Salomon Smith Barney | 09-01-31 Comb | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|--|-----------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 12-20-01 | \$46,815,000 | California State University Channel Islands Financing Authority CDIAC Number: 2001-1585 Conduit revenue bond College, university housing | M:Aa1/VMIG1 F:AA/F1+ | Neg | (BC) Orrick Herrington (FA) Unidev (EN) Citibank (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 08-01-31 Term | VAR |
| 02-14-01 | \$11,000,000 | California State University Foundation San Diego CDIAC Number: 2001-0172 Public enterprise revenue bond College, university housing | S:AAA M:Aaa | Neg | (BC) Orrick Herrington (EN) MBIA (TR) US Bank Corp Trust (UW) A G Edwards | 06-01-31 Comb | 5.239 TIC |
| 06-07-01 | \$10,350,000 | California State University Fresno Association Inc CDIAC Number: 2001-0276 Public enterprise revenue bond College, university housing Student Residence Refunding | S:AAA M:Aaa | Neg | (BC) Orrick Herrington (EN) MBIA (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 02-01-25 Comb | 5.056 NIC |
| 01-31-01 | \$250,000,000 | California State University Institute CDIAC Number: 2001-0137 Commercial paper Project, interim financing | S:A-1+ M:P-1 | Neg | (BC) Orrick Herrington (FA) Kelling Northcross (EN) State Street Bank NY (TR) Bankers Trust (UW) Lehman Brothers | 10-27-01 Term | VAR |
| 10-09-01 | \$6,135,000 | California State University Sacramento Foundation CDIAC Number: 2001-1704 Public enterprise revenue bond College, university facility Regional & Continuing Education Program | S:AAA | Neg | (BC) Kronick Moskovitz (EN) Ambac (TR) BNY Western Trust (UW) A G Edwards | 10-01-32 Comb | 4.886 TIC |
| 02-27-01 | \$280,000,000 | State of California CDIAC Number: 2001-0141 General obligation bond Other, multiple educational uses Class Size Red K-Univ Pub Ed Fac 1998 | S:AA/AAA M:Aa2/Aaa F:AA/AAA | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-31 Comb | 4.812 TIC |



| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|--|--|-----------------------------|---|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 04-19-01 | \$29,725,000 | State of California CDIAC Number: 2001-0224 General obligation bond Single-family housing Veterans Ser BV Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Hawkins Delafield (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co | 12-01-32 Comb | 5.586 NIC |
| 04-19-01 | \$56,500,000 | State of California CDIAC Number: 2001-0227 General obligation bond Single-family housing Veterans Ser BW Subject to Alternative Minimum Tax Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Hawkins Delafield (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co | 12-01-29 Comb | 5.586 NIC |
| 02-27-01 | \$80,000,000 | State of California CDIAC Number: 2001-0245 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks/Clean Water & Air | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-31 Comb | 4.812 TIC |
| 02-27-01 | \$48,000,000 | State of California CDIAC Number: 2001-0246 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-31 Comb | 4.812 TIC |
| 02-27-01 | \$40,000,000 | State of California CDIAC Number: 2001-0247 General obligation bond College, university facility Public Ed Fac 1996 | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-31 Comb | 4.812 TIC |
| 02-27-01 | \$35,000,000 | State of California CDIAC Number: 2001-0248 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water Supply Act | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-31 Comb | 4.812 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|---|--|-----------------------------|--|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 02-27-01 | \$3,940,000 | State of California CDIAC Number: 2001-0249 General obligation bond K-12 school facility School Fac 1988 Refunding | S:AA/AAA M:AA2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$2,710,000 | State of California CDIAC Number: 2001-0250 General obligation bond K-12 school facility School Fac 1990 Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$22,855,000 | State of California CDIAC Number: 2001-0251 General obligation bond K-12 school facility School Fac 1992 Refunding | S:AA/AAA M:AA2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$835,000 | State of California CDIAC Number: 2001-0252 General obligation bond Public building Library Construction/Renovation 1988 Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$6,960,000 | State of California CDIAC Number: 2001-0253 General obligation bond College, university facility Class Size Red K-Univ Pub Ed Fac 1998 Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$56,560,000 | State of California CDIAC Number: 2001-0254 General obligation bond K-12 school facility Class Size Red K-Univ Pub Ed Fac 1998 Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|--|--|-----------------------------|--|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 02-27-01 | \$41,550,000 | State of California CDIAC Number: 2001-0255 General obligation bond Public transit Clean Air/Transportation Imp 1990 Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$7,580,000 | State of California CDIAC Number: 2001-0256 General obligation bond Prisons, jails, correctional facilities Co Correctional Fac/Youth Fac 1988 Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$9,960,000 | State of California CDIAC Number: 2001-0257 General obligation bond Seismic safety, improvements, repairs Earthquake Safety/Public Bldgs Rehab 1990 Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$2,730,000 | State of California CDIAC Number: 2001-0258 General obligation bond College, university facility Higher Ed Fac June 1990 Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$17,035,000 | State of California CDIAC Number: 2001-0259 General obligation bond College, university facility Higher Ed Fac June 1992 Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$6,680,000 | State of California CDIAC Number: 2001-0260 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1988 Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|---|--|-----------------------------|--|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 02-27-01 | \$4,645,000 | State of California CDIAC Number: 2001-0261 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1990 Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$17,200,000 | State of California CDIAC Number: 2001-0262 General obligation bond Public transit Passenger Rail/Clean Air 1990 Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$25,125,000 | State of California CDIAC Number: 2001-0263 General obligation bond K-12 school facility Public Ed Fac 1996 Series AC Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$75,560,000 | State of California CDIAC Number: 2001-0264 General obligation bond K-12 school facility Public Ed Fac 1996 Series AB Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$9,645,000 | State of California CDIAC Number: 2001-0265 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water Supply Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$18,020,000 | State of California CDIAC Number: 2001-0266 General obligation bond K-12 school facility School Fac 1992 Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|---|---|-----------------------------|--|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 02-27-01 | \$24,840,000 | State of California CDIAC Number: 2001-0267 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Refunding | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-16 Comb | 4.812 TIC |
| 02-27-01 | \$117,000,000 | State of California CDIAC Number: 2001-0268 General obligation bond College, university facility Class Size Red K-Univ Pub Ed Fac 1998 | S:AA/AAA M:Aa2/Aaa F:AA/AAA Ins | Comp | (BC) Neumiller Beardslee (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Salomon Smith Barney | 03-01-31 Comb | 4.812 TIC |
| 06-07-01 | \$42,000,000 | State of California CDIAC Number: 2001-0485 General obligation bond Single-family housing Veterans Ser BX Refunding | S:AAA/AA- M:Aaa/Aa3 F:AAA/AA Ins | Neg | (BC) Hawkins Delafield (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co | 12-01-32 Comb | 5.631 NIC |
| 06-12-01 | \$58,500,000 | State of California CDIAC Number: 2001-0567 General obligation bond Multiple capital improvements, public works Parks, Water, Air & Coastal Protection 2000 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |
| 06-12-01 | \$550,000,000 | State of California CDIAC Number: 2001-1394 General obligation bond College, university facility Class Size Red K-Univ Pub Ed Fac 1998 Ser W | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |
| 06-12-01 | \$131,830,000 | State of California CDIAC Number: 2001-1395 General obligation bond College, university facility Class Size Red K-Univ Pub Ed Fac 1998 Ser X | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|--|--|-----------------------------|---|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 06-12-01 | \$28,000,000 | State of California CDIAC Number: 2001-1396 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |
| 06-12-01 | \$20,000,000 | State of California CDIAC Number: 2001-1397 General obligation bond K-12 school facility Pub Ed Fac 1996 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |
| 06-12-01 | \$64,000,000 | State of California CDIAC Number: 2001-1398 General obligation bond Public transit Clean Air/Transportation Imp 1990 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |
| 06-12-01 | \$14,000,000 | State of California CDIAC Number: 2001-1399 General obligation bond K-12 school facility School Fac June 1992 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |
| 06-12-01 | \$3,740,000 | State of California CDIAC Number: 2001-1400 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1988 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |
| 06-12-01 | \$12,000,000 | State of California CDIAC Number: 2001-1401 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1990 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|--|--|-----------------------------|---|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 06-12-01 | \$11,000,000 | State of California CDIAC Number: 2001-1402 General obligation bond Public transit Passenger Rail/Clean Air 1990 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |
| 06-12-01 | \$40,000,000 | State of California CDIAC Number: 2001-1403 General obligation bond Seismic safety, improvements, repairs Earthquake Safety/Public Bldgs Rehab 1990 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |
| 06-12-01 | \$900,000 | State of California CDIAC Number: 2001-1404 General obligation bond College, university facility Higher Ed Fac 1988 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |
| 06-12-01 | \$530,000 | State of California CDIAC Number: 2001-1405 General obligation bond Public building Library Construction/Renovation 1988 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |
| 06-12-01 | \$500,000 | State of California CDIAC Number: 2001-1406 General obligation bond Water supply, storage, distribution Water Conservation 1988 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |
| 06-12-01 | \$54,000,000 | State of California CDIAC Number: 2001-1407 General obligation bond Water supply, storage, distribution Safe/Clean Water & Watershed/ Fld Protection 2000 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|--|--|-----------------------------|---|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 06-12-01 | \$10,000,000 | State of California CDIAC Number: 2001-1408 General obligation bond College, university facility Higher Ed Fac June 1992 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |
| 06-12-01 | \$500,000 | State of California CDIAC Number: 2001-1409 General obligation bond K-12 school facility School Fac Nov 1992 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Term | 5.108 TIC |
| 06-12-01 | \$500,000 | State of California CDIAC Number: 2001-1410 General obligation bond Public building Library Construction/Renovation 2000 | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Joaquin A Talleda (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-31 Comb | 5.108 TIC |
| 10-30-01 | \$460,000,000 | State of California CDIAC Number: 2001-1614 General obligation bond K-12 school facility Class Size Red Pub Ed Fac 1998 | S:A+ M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 11-01-31 Comb | 4.788 TIC |
| 09-25-01 | \$3,850,000,000 | State of California CDIAC Number: 2001-1640 Revenue anticipation note Cash flow, interim financing Series A | S:SP-1+ M:MIG1 F:F-1+ | Neg | (BC) Marilyn L Garcia (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 06-28-02 Term | 2.251 TIC |
| 09-25-01 | \$1,850,000,000 | State of California CDIAC Number: 2001-1871 Revenue anticipation note Cash flow, interim financing Series B & C | S:SP-1+ M:MIG1 F:F-1+ | Neg | (BC) Marilyn L Garcia (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 06-28-02 Term | VAR |



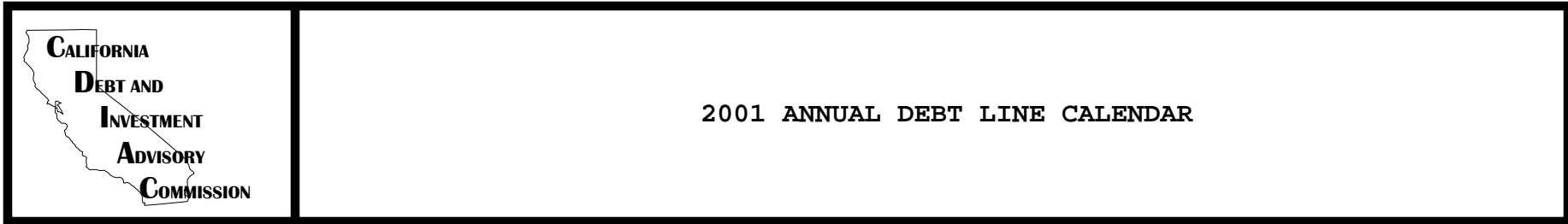
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|---|------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 11-29-01 | \$3,400,000 | State of California CDIAC Number: 2001-1946 General obligation bond Single-family housing Veterans Series BY Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Hawkins Delafield (FA) CSG Advisors (EN) MBIA (TR) State Treasurer (UW) Bear Stearns | 12-01-17 Serial | 5.34 NIC |
| 11-29-01 | \$107,925,000 | State of California CDIAC Number: 2001-1947 General obligation bond Single-family housing Veterans Series BZ Subject to Alternative Minimum Tax Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Hawkins Delafield (FA) CSG Advisors (EN) MBIA (TR) State Treasurer (UW) Bear Stearns | 12-01-24 Comb | 5.34 NIC |
| 10-30-01 | \$199,600,000 | State of California CDIAC Number: 2001-2077 General obligation bond College, university facility Class Size Red Pub Ed Fac 1998 | S:A+ M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 11-01-31 Comb | 4.788 TIC |
| 10-30-01 | \$27,000,000 | State of California CDIAC Number: 2001-2078 General obligation bond Public transit Clear Air/Transportation 1990 | S:A+ M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 11-01-31 Comb | 4.788 TIC |
| 10-30-01 | \$13,000,000 | State of California CDIAC Number: 2001-2079 General obligation bond Seismic safety, improvements, repairs Earthquake Safety/Pub Bldg Rehab 1990 | S:A+ M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 11-01-31 Comb | 4.788 TIC |
| 10-30-01 | \$3,000,000 | State of California CDIAC Number: 2001-2080 General obligation bond College, university facility Higher Ed Fac 1990 | S:A+ M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 11-01-31 Comb | 4.788 TIC |

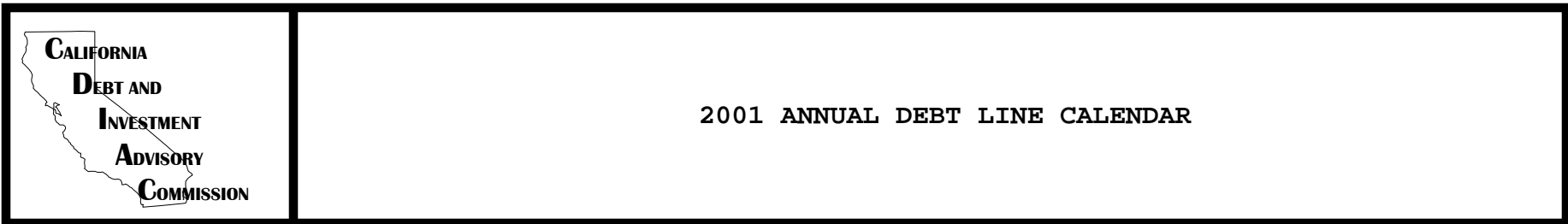


2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 10-30-01 | \$10,000,000 | State of California CDIAC Number: 2001-2081 General obligation bond K-12 school facility Pub Ed Fac 1996 | S:A+ M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 11-01-31 Comb | 4.788 TIC |
| 10-30-01 | \$46,000,000 | State of California CDIAC Number: 2001-2082 General obligation bond K-12 school facility Pub Ed Fac 1996 | S:A+ M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 11-01-31 Comb | 4.788 TIC |
| 10-30-01 | \$51,000,000 | State of California CDIAC Number: 2001-2083 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water | S:A+ M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 11-01-31 Comb | 4.788 TIC |
| 10-30-01 | \$23,000,000 | State of California CDIAC Number: 2001-2084 General obligation bond Water supply, storage, distribution Safe Drinking/Clean Wtr & Watershed/Fld Protection | S:A+ M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 11-01-31 Comb | 4.788 TIC |
| 10-30-01 | \$100,000,000 | State of California CDIAC Number: 2001-2085 General obligation bond Parks, open space Safe Neighborhood Parks, Clean Water 2000 | S:A+ M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 11-01-31 Comb | 4.788 TIC |
| 10-30-01 | \$3,000,000 | State of California CDIAC Number: 2001-2086 General obligation bond K-12 school facility School Fac 1990 | S:A+ M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 11-01-31 Comb | 4.788 TIC |
| 10-30-01 | \$2,000,000 | State of California CDIAC Number: 2001-2087 General obligation bond K-12 school facility School Fac 1992 | S:A+ M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 11-01-31 Comb | 4.788 TIC |



| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>State of California</u> | | | | | | | |
| 10-30-01 | \$59,000,000 | State of California CDIAC Number: 2001-2088 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 | S:A+ M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 11-01-31 Comb | 4.788 TIC |
| 10-30-01 | \$3,400,000 | State of California CDIAC Number: 2001-2089 General obligation bond Water supply, storage, distribution Water Conservation/Quality 1986 | S:A+ M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers | 11-01-31 Comb | 4.788 TIC |
| 07-10-01 | \$131,925,000 | The Regents of the University of California CDIAC Number: 2001-1325 Public enterprise revenue bond College, university facility Refunding | S:AAA M:Aaa Ins | Comp | (BC) Orrick Herrington (EN) FGIC (TR) BNY Western Trust (UW) Lehman Brothers | 09-01-30 Comb | 5.088 NIC |
| 10-16-01 | \$44,825,000 | The Regents of the University of California CDIAC Number: 2001-1869 Public enterprise revenue bond College, university facility | S:AAA/AA Ins | Comp | (BC) Orrick Herrington (EN) FGIC (TR) BNY Western Trust (UW) Salomon Smith Barney | 09-01-16 Serial | 3.814 NIC |
| 12-04-01 | \$122,800,000 | The Regents of the University of California CDIAC Number: 2001-1956 Public enterprise revenue bond Other, multiple educational uses Research Fac UC Davis, Irvine & San Diego | S:AAA M:Aaa Ins | Comp | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) JP Morgan Securities | 09-01-31 Comb | 4.984 NIC |
| <u>Alameda</u> | | | | | | | |
| 06-07-01 | \$7,000,000 | Alameda City Unified School District CDIAC Number: 2001-0521 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Zions First Natl Bk | 07-02-02 Term | 2.16 NIC |



| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
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| | | <u>Alameda</u> | | | | | |
| 07-26-01 | \$148,455,000 | Alameda County CDIAC Number: 2001-0284 Certificates of participation/leases Multiple capital improvements, public works Refunding | M:Aaa/A2 F:AAA Ins | Neg | (BC) Leslie M Lava (FA) The Knight Group (EN) MBIA (TR) US Bank Corp Trust (UW) Morgan Stanley | 12-01-21 Serial | 4.688 TIC |
| 06-06-01 | \$22,700,000 | Alameda County Board of Education CDIAC Number: 2001-0511 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec | 07-02-02 Term | 2.133 NIC |
| 10-10-01 | \$2,425,000 | Alameda Co Industrial Development Authority CDIAC Number: 2001-1709 Conduit revenue bond Industrial development Wood Tech Inc Subject to Alternative Minimum Tax | S:AA-/A-1+ LOC | Neg | (BC) Lofton & Jennings (FA) Progressive Capital (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) US Bancorp Piper | 10-01-31 Term | VAR |
| 10-09-01 | \$2,700,000 | Alameda Co Industrial Development Authority CDIAC Number: 2001-1722 Conduit revenue bond Industrial development Pacific Paper Tube Inc Subject to Alternative Minimum Tax | S:AA-/A-1+ LOC | Neg | (BC) Lofton & Jennings (FA) Progressive Capital (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) US Bancorp Piper | 10-01-31 Term | VAR |
| 06-07-01 | \$3,800,000 | Albany (CSCDA) CDIAC Number: 2001-1112 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 10-04-01 | \$11,390,000 | Albany Unified School District CDIAC Number: 2001-1101 General obligation bond K-12 school facility Refunding | M:Aaa Ins | Neg | (BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-19 Serial | 4.109 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------|-------------------|--|---|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Alameda</u> | | | | | | | |
| 02-23-01 | \$485,350,000 | Association of Bay Area Governments CDIAC Number: 2001-0102 Other bond Public transit BART SFO Extension FTA Capital Grant Refunding | S:AAA M:Aaa/A3 F:AAA Ins | Neg | (BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) PaineWebber | 06-15-09 Serial | 4.002 NIC |
| 07-20-01 | \$15,110,000 | Association of Bay Area Governments CDIAC Number: 2001-1382 Public lease revenue bond Multiple capital improvements, public works Antioch, Cypress, Half Moon Bay & Marysville Refunding | S:AAA Ins | Neg | (BC) Quint & Thimmig (EN) Ambac (TR) Wells Fargo Bank (UW) Sutro & Co | 07-01-31 Comb | 4.908 TIC |
| 12-20-01 | \$14,355,000 | Association of Bay Area Governments CDIAC Number: 2001-2111 Public lease revenue bond Multiple capital improvements, public works Grass Vly, Hayward, Solana Bch & S Lake Tahoe Refunding | S:AAA Ins | Neg | (BC) Quint & Thimmig (EN) Ambac (TR) Wells Fargo Bank (UW) Sutro & Co | 12-01-25 Comb | 4.629 NIC |
| 05-10-01 | \$300,000,000 | Bay Area Toll Authority CDIAC Number: 2001-0299 Public enterprise revenue bond Bridges and highways Series A, B & C | S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+ Ins | Neg | (BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) JP Morgan Chase & Co | 04-01-36 Comb | VAR |
| 05-10-01 | \$100,000,000 | Bay Area Toll Authority CDIAC Number: 2001-1054 Public enterprise revenue bond Bridges and highways Series D | S:AA M:Aa3 F:AA | Neg | (BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) JP Morgan Securities | 04-01-18 Serial | 4.865 TIC |
| 11-28-01 | \$15,000,000 | Berkeley CDIAC Number: 2001-2141 Tax and revenue anticipation note Cash flow, interim financing | M:MIG1 | Neg | (BC) Jones Hall (FA) Northcross Hill Ach (TR) Berkeley (UW) Banc of America Sec | 12-05-02 Term | 1.901 NIC |



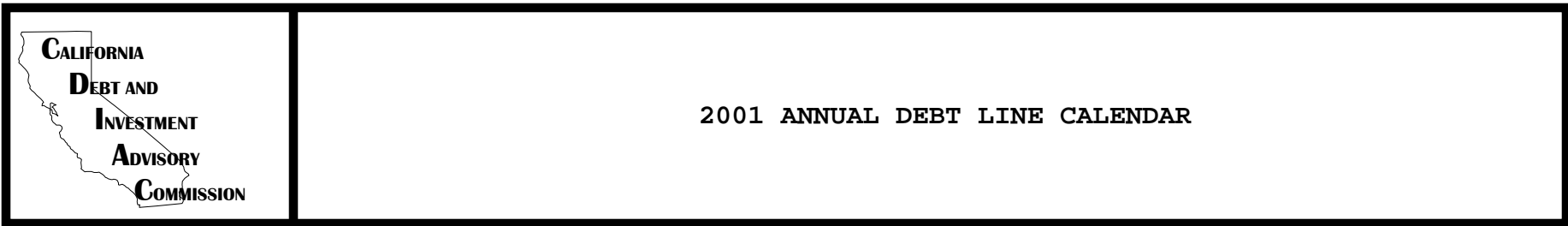
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
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| <u>Alameda</u> | | | | | | | |
| 10-16-01 | \$16,980,000 | Berkeley Unified School District CDIAC Number: 2001-0522 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Salomon Smith Barney | 10-23-02 Term | 1.702 NIC |
| 05-29-01 | \$17,000,000 | Berkeley Unified School District CDIAC Number: 2001-0553 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Comp | (BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 08-01-25 Serial | 4.883 NIC |
| 07-25-01 | \$8,100,000 | Castro Valley Unified School District CDIAC Number: 2001-0552 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 08-01-26 Serial | 4.856 NIC |
| 06-05-01 | \$3,160,000 | Chabot-Las Positas Community College District (CCCFA) CDIAC Number: 2001-1229 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-26-01 | \$3,420,000 | Emeryville Public Financing Authority CDIAC Number: 2001-1351 Revenue bond (Pool) Multifamily housing Series B Federally Taxable | S:AAA M:Aaa Ins | Neg | (BC) Quint & Thimmig (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-31 Comb | 7.33 TIC |
| 06-26-01 | \$23,000,000 | Emeryville Public Financing Authority CDIAC Number: 2001-1352 Revenue bond (Pool) Redevelopment, multiple purposes Series A | S:AAA M:Aaa Ins | Neg | (BC) Quint & Thimmig (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-31 Comb | 5.086 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
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| <u>Alameda</u> | | | | | | | |
| 01-31-01 | \$34,860,000 | Fremont CDIAC Number: 2000-1327 Certificates of participation/leases Multiple capital improvements, public works | M:Aa3/VMIG1 | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (EN) Bank of Nova Scotia (TR) Union Bank of CA (UW) Lehman Brothers | 08-01-30 Term | VAR |
| 06-21-01 | \$9,500,000 | Fremont CDIAC Number: 2001-0590 Tax and revenue anticipation note Cash flow, interim financing | M:MIG1 | Comp | (BC) Jones Hall (FA) Kelling Northcross (TR) Fremont (UW) CIBC World Markets | 07-09-02 Term | 2.551 NIC |
| 12-05-01 | \$10,055,000 | Fremont CDIAC Number: 2001-1726 Certificates of participation/leases Public building | M:AAA | Neg | (BC) Quint & Thimmig (FA) Kelling Northcross (EN) Bank of Nova Scotia (TR) Union Bank of CA (UW) Lehman Brothers | 08-01-30 Term | 4.009 NIC |
| 06-20-01 | \$30,000,000 | Fremont CFD No 1 CDIAC Number: 2001-0622 Limited tax obligation bond Multiple capital improvements, public works Pacific Commons | NR | Neg | (BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-31 Comb | 6.217 NIC |
| 06-05-01 | \$2,880,000 | Fremont-Newark Community College District (CCCFA) CDIAC Number: 2001-1237 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 10-24-01 | \$5,030,000 | Hayward CDIAC Number: 2000-1123 Certificates of participation/leases Water supply, storage, distribution | S:AAA | Neg | (BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) Chase Manhattan Bank (UW) Banc of America Sec | 10-01-26 Serial | 4.299 NIC |



| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
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| <u>Alameda</u> | | | | | | | |
| 08-16-01 | \$6,450,000 | Hayward CDIAC Number: 2001-1338 Conduit revenue bond Multifamily housing Tennyson Gardens Apts Subject to Alternative Minimum Tax | M:Aa3/VMIG1 LOC | Neg | (BC) Jones Hall (EN) US Bank Natl Assoc (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-32 Term | VAR |
| 06-27-01 | \$17,900,000 | Hayward Unified School District CDIAC Number: 2001-1362 Certificates of participation/leases K-12 school facility | M:Aaa Ins | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (EN) Ambac (TR) State Street Bank CA (UW) Banc of America Sec | 06-01-22 Serial | 4.768 TIC |
| 05-09-01 | \$104,580 | Hayward Unified School District CDIAC Number: 2001-1450 Certificates of participation/leases Other, multiple educational uses Copiers | NR | Neg | (UW) Kansas State Bank | 02-15-06 Serial | 6 NIC |
| 06-21-01 | \$9,895,000 | Hayward Unified School District (CSCRPA) CDIAC Number: 2001-0644 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 08-02-01 | \$36,775,000 | Livermore Redevelopment Agency CDIAC Number: 2001-1470 Tax allocation bond Redevelopment, multiple purposes Downtown Refunding | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (EN) MBIA (TR) Union Bank of CA (UW) Livermore Capital Pr | 08-01-32 Comb | 5.397 TIC |
| 08-24-01 | \$29,800,000 | Livermore Redevelopment Agency CDIAC Number: 2001-1707 Conduit revenue bond Multifamily housing Livermore Sr Hsg Apts Subject to Alternative Minimum Tax | S:A-1+ | Neg | (BC) Jones Hall (FA) CSG Advisors (TR) Union Bank of CA (UW) Newman & Associates | 04-01-40 Term | 2.6 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
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| <u>Alameda</u> | | | | | | | |
| 03-08-01 | \$142,385,000 | Livermore-Amador Vly Water Management Agency CDIAC Number: 2001-0089 Public enterprise revenue bond Wastewater collection, treatment Pipeline | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley | 08-01-31 Comb | 5.009 NIC |
| 06-07-01 | \$4,500,000 | New Haven Unified School District CDIAC Number: 2001-0379 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) Zions First Natl Bk | 07-02-02 Term | 2.681 TIC |
| 08-23-01 | \$11,333,324 | Oakland CDIAC Number: 2000-1750 Certificates of participation/leases Public building Police Substation at Eastmont Town Ctr | NR | Neg | (BC) Orrick Herrington (FA) Municipal Finance Co (TR) BNY Western Trust (UW) Oakland | 08-23-16 Term | 5.401 NIC |
| 07-17-01 | \$65,000,000 | Oakland CDIAC Number: 2001-0533 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:F1+ F:MIG1 | Comp | (BC) Foley & Lardner (FA) Public Financial (TR) Chase Manhattan Bank (UW) Banc of America Sec | 07-25-02 Term | 2.67 TIC |
| 10-03-01 | \$195,636,449 | Oakland CDIAC Number: 2001-1663 Other bond Insurance and pension funds Federally Taxable Refunding | S:AAA/A M:Aaa/A2 F:AAA/A Ins | Neg | (BC) Foley & Lardner (FA) Public Financial (EN) MBIA (TR) Chase Manhattan Bank (UW) Morgan Stanley | 12-15-22 Serial | 6.74 TIC |
| 05-23-01 | \$134,890,000 | Oakland Joint Powers Financing Authority CDIAC Number: 2001-0458 Public lease revenue bond Convention center Oakland Convention Ctrs Refunding | S:AAA M:Aaa Ins | Neg | (BC) Webster & Anderson (FA) Public Financial (EN) Ambac (TR) Chase Manhattan Bank (UW) UBS PaineWebber | 10-01-14 Serial | 4.49 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
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| <u>Alameda</u> | | | | | | | |
| 12-12-01 | \$19,800,000 | Oakland Joint Powers Financing Authority CDIAC Number: 2001-1291 Conduit revenue bond Multifamily housing Fruitvale Transit Village Series A | M:Aa1/VMIG1 LOC | Neg | (BC) Jones Hall (FA) CSG Advisors (EN) Citibank (TR) BNY Western Trust (UW) Salomon Smith Barney | 07-01-33 Term | 6.076 NIC |
| 12-12-01 | \$5,800,000 | Oakland Joint Powers Financing Authority CDIAC Number: 2001-1292 Conduit revenue bond Health care facilities Fruitvale Transit Village Series B | M:Aa1/VMIG1 LOC | Neg | (BC) Jones Hall (FA) CSG Advisors (EN) Citibank (TR) BNY Western Trust (UW) Salomon Smith Barney | 07-01-33 Term | 6.076 TIC |
| 06-05-01 | \$100,215,000 | Oakland Unified School District CDIAC Number: 2001-0554 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Comp | (BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) Merrill Lynch & Co | 08-01-25 Comb | 5.082 NIC |
| 10-11-01 | \$40,000,000 | Oakland Unified School District CDIAC Number: 2001-2184 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG1 | Comp | (BC) Harrison Taylor (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec | 10-24-02 Term | 2.2 TIC |
| 04-25-01 | \$8,770,000 | Peralta Community College District CDIAC Number: 2001-0005 General obligation bond College, university facility Refunding | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC (TR) US Bank Corp Trust (UW) Morgan Stanley Dean | 08-01-18 Serial | 4.764 NIC |
| 05-09-01 | \$10,500,000 | Peralta Community College District CDIAC Number: 2001-0459 General obligation bond College, university facility Laney, Merritt & College of Alameda | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC (TR) US Bank Corp Trust (UW) Fidelity Cap Mkt | 08-01-25 Comb | 5.018 NIC |



2001 ANNUAL DEBT LINE CALENDAR

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|----------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Alameda</u> | | | | | | | |
| 05-09-01 | \$27,500,000 | Peralta Community College District CDIAC Number: 2001-0460 General obligation bond College, university facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Corp Trust (UW) Morgan Stanley Dean | 08-01-31 Comb | 5.102 NIC |
| 05-09-01 | \$8,000,000 | Peralta Community College District CDIAC Number: 2001-0461 General obligation bond College, university facility Vista Campus | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Corp Trust (UW) UBS PaineWebber | 08-01-25 Comb | 5.02 NIC |
| 06-05-01 | \$5,630,000 | Peralta Community College District (CCCFA) CDIAC Number: 2001-1250 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-14-01 | \$17,225,000 | Piedmont Unified School District CDIAC Number: 2001-0563 General obligation bond K-12 school facility Refunding | M:Aaa Ins | Comp | (BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-18 Serial | 4.65 NIC |
| 08-14-01 | \$4,432,000 | Pleasanton CDIAC Number: 2001-1200 Conduit revenue bond Multifamily housing Bernal Apts Sub Series A-TS Federally Taxable | NR Ins | Neg | (BC) Jones Hall (TR) BNY Western Trust (UW) GHC Enterprises | 12-15-34 Term | 6 TIC |
| 08-14-01 | \$18,925,000 | Pleasanton CDIAC Number: 2001-1201 Conduit revenue bond Multifamily housing Bernal Apts Series A Subject to Alternative Minimum Tax | S:AAA/A-1+ Oth | Neg | (BC) Jones Hall (EN) FNMA (TR) BNY Western Trust (UW) Newman & Associates | 09-15-34 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Alameda</u> | | | | | | | |
| 06-07-01 | \$6,000,000 | Pleasanton Unified School District CDIAC Number: 2001-1274 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec | 07-02-02 Term | 2.679 TIC |
| 11-29-01 | \$5,020,000 | San Leandro CDIAC Number: 2001-2044 Certificates of participation/leases Redevelopment, multiple purposes | S:AAA/A+ | Neg | (BC) Jones Hall (EN) MBIA (TR) US Bank Corp Trust (UW) E Wagner & Assoc | 12-01-26 Comb | 4.938 NIC |
| Ins | | | | | | | |
| 06-07-01 | \$7,200,000 | San Leandro Unified School District CDIAC Number: 2001-0560 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec | 07-02-02 Term | 2.675 TIC |
| 01-11-01 | \$10,750,000 | San Lorenzo Unified School District CDIAC Number: 2001-0016 Certificates of participation/leases Other, multiple educational uses Qualified Zone Academy Federally Taxable State Taxable | NR | Neg | (BC) Jones Hall (FA) Northcross Hill Ach (TR) State Street Bank CA (UW) First Un Natl Bank | 01-25-14 Term | 7.13 TIC |
| 06-21-01 | \$375,000 | Sunol Glen Unified School District (CSCRPA) CDIAC Number: 2001-0645 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| Ins | | | | | | | |
| 05-02-01 | \$14,635,000 | Union City Community Redevelopment Agency CDIAC Number: 2000-1773 Tax allocation bond Redevelopment, multiple purposes Series A | S:AAA M:Aaa | Comp | (BC) Stradling Yocca (FA) C M de Crinis (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg | 10-01-34 Comb | 5.337 NIC |
| Ins | | | | | | | |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Alameda</u> | | | | | | | |
| 05-02-01 | \$10,430,000 | Union City Community Redevelopment Agency CDIAC Number: 2001-1275 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable | S:AAA M:Aaa Ins | Comp | (BC) Stradling Yocca (FA) C M de Crinis (EN) Ambac (TR) BNY Western Trust (UW) Fidelity Cap Mkt | 10-01-34 Comb | 7.37 NIC |
| <u>Amador</u> | | | | | | | |
| 06-21-01 | \$1,285,000 | Amador County office of Education (CSCRPA) CDIAC Number: 2001-0646 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$5,040,000 | Amador County Unified School District (CSCRPA) CDIAC Number: 2001-0647 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Butte</u> | | | | | | | |
| 08-24-01 | \$24,870,000 | Affordable Housing Agency CDIAC Number: 2001-1202 Revenue bond (Pool) Multifamily housing Waterstone at Vallejo & Valley I-IV Apts | NR | Neg | (BC) Jones Hall (TR) Chase Manhattan Trust Co (UW) Seattle-Northwest | 07-01-31 Term | 7.588 NIC |
| 01-12-01 | \$300,000 | Biggs CDIAC Number: 2001-0017 Certificates of participation/leases Public building | NR | Neg | (BC) Orrick Herrington (TR) Biggs (UW) USDA Rural Dev | 09-01-40 Serial | 4.997 NIC |
| 06-07-01 | \$4,880,000 | Butte County (CSCDA) CDIAC Number: 2001-1136 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Butte</u> | | | | | |
| 10-04-01 | \$23,900,000 | Butte County Board of Education CDIAC Number: 2001-1867 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Butte Co (UW) TGH Securities | 10-18-02 Term | 2.159 TIC |
| 05-14-01 | \$5,100,000 | Butte County Housing Authority CDIAC Number: 2001-0233 Conduit revenue bond Multifamily housing Affordable Housing Pool | NR | Neg | (BC) Jones Hall (TR) Chase Manhattan Trust Co NA (UW) Seattle-Northwest | 10-01-31 Comb | 6.232 TIC |
| 06-05-01 | \$4,405,000 | Butte-Glenn Community College District (CCCFA) CDIAC Number: 2001-1226 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 07-12-01 | \$32,060,000 | Chico Public Financing Authority CDIAC Number: 2001-1222 Tax allocation bond Redevelopment, multiple purposes Merged Refunding | S:AAA M:Aaa | Neg | (BC) Jones Hall (FA) Harrell & Co Advisors (EN) MBIA (TR) Union Bank of CA (UW) Stone & Youngberg | 04-01-24 Comb | 4.964 NIC |
| 02-12-01 | \$1,487,670 | Gridley CDIAC Number: 2001-0029 Certificates of participation/leases Wastewater collection, treatment | NR | Neg | (BC) Orrick Herrington (TR) Gridley (UW) USDA Rural | 09-01-40 Serial | 3.25 NIC |
| 06-07-01 | \$585,000 | Gridley (CSCDA) CDIAC Number: 2001-1119 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|--------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Butte</u> | | | | | | | |
| 06-07-01 | \$975,000 | Paradise (CSCDA) CDIAC Number: 2001-1168 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 07-26-01 | \$9,855,000 | Paradise Irrigation District CDIAC Number: 2001-1390 Public enterprise revenue bond Water supply, storage, distribution Refunding | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) E J De La Rosa | 07-01-14 Serial | 4.092 NIC |
| <u>Calaveras</u> | | | | | | | |
| 06-21-01 | \$2,500,000 | Bret Harte Union High School District (CSCRPA) CDIAC Number: 2001-0649 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-07-01 | \$4,880,000 | Calaveras County (CSCDA) CDIAC Number: 2001-1137 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$55,000 | Calaveras County Board of Education (CSCRPA) CDIAC Number: 2001-0648 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 08-17-01 | \$7,220,000 | Calaveras County CFD No 2 CDIAC Number: 2001-1301 Limited tax obligation bond Multiple capital improvements, public works Saddle Creek | NR | Neg | (BC) Stradling Yocca (TR) Union Bank of CA (UW) Stone & Youngberg | 09-01-26 Term | 7.133 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Calaveras</u> | | | | | | | |
| 09-28-01 | \$7,135,000 | Calaveras County Water District CDIAC Number: 2001-0174 Special assessment bond Multiple capital improvements, public works Saddle Creek ID No 2001 Refunding | NR | Neg | (BC) Cameron Weist (TR) US Bank Corp Trust (UW) Wedbush Morgan Sec | 09-02-20 Comb | 5.98 TIC |
| 08-22-01 | \$392,500 | Calaveras Public Utility District CDIAC Number: 2001-1565 Certificates of participation/leases Water supply, storage, distribution Rail Rd Flat | NR | Neg | (BC) Orrick Herrington (UW) USDA Rural Dev | 09-01-41 Serial | 4.497 NIC |
| 06-21-01 | \$4,950,000 | Calaveras Unified School District (CSCRPA) CDIAC Number: 2001-0650 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,165,000 | Mark Twain Union Elementary School District (CSCRPA) CDIAC Number: 2001-0651 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,750,000 | Vallecito Union Elementary School District (CSCRPA) CDIAC Number: 2001-0652 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Colusa</u> | | | | | | | |
| 06-07-01 | \$3,415,000 | Colusa County (CSCDA) CDIAC Number: 2001-1138 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|--------------------|--|-------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Colusa</u> | | | | | | | |
| 06-21-01 | \$580,000 | Colusa County Board of Education (CSCRPA) CDIAC Number: 2001-0653 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,505,000 | Colusa Unified School District (CSCRPA) CDIAC Number: 2001-0654 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$600,000 | Maxwell Unified School District (CSCRPA) CDIAC Number: 2001-0655 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 12-21-01 | \$3,550,710 | Pierce Joint Unified School District CDIAC Number: 2002-0026 Certificates of participation/leases K-12 school facility | NR | Neg | (UW) Kansas State Bank | 11-06-13 Serial | 5.35 NIC |
| 06-21-01 | \$1,800,000 | Pierce Joint Unified School District (CSCRPA) CDIAC Number: 2001-0656 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,180,000 | Williams Unified School District (CSCRPA) CDIAC Number: 2001-0657 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Contra Costa</u> | | | | | | | |
| 06-07-01 | \$6,000,000 | Acalanes Union High School District CDIAC Number: 2001-0520 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Contra Costa Co (UW) Banc of America Sec | 07-02-02 Term | 2.668 TIC |
| 12-27-01 | \$9,450,000 | Alameda-Contra Costa Schools Financing Authority CDIAC Number: 2001-1988 Certificates of participation/leases K-12 school facility Coalinga-Huron JtUSD & Oakland USD | S:A+/A-1 LOC | Neg | (BC) Jones Hall (FA) Kelling Northcross (EN) KBC Bank NV (TR) State Street Bank CA (UW) Lehman Brothers | 08-01-31 Term | VAR |
| 04-19-01 | \$36,105,000 | Antioch Area Public Facilities Financing Agcy CFD No 1989-1 CDIAC Number: 2001-0291 Limited tax obligation bond K-12 school facility | S:AAA M:Aaa Ins | Comp | (BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney | 08-01-25 Serial | 5.331 NIC |
| 06-07-01 | \$9,500,000 | Antioch Unified School District CDIAC Number: 2001-0378 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Jones Hall (FA) Kelling Northcross (TR) Contra Costa Co (UW) Banc of America Sec | 07-02-02 Term | 2.679 TIC |
| 09-27-01 | \$32,080,000 | Brentwood Infrastructure Financing Authority CDIAC Number: 2001-1643 Revenue bond (Pool) Redevelopment, multiple purposes Refunding | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) US Bank Corp Trust (UW) Sutro & Co | 11-01-31 Comb | 4.877 NIC |
| 09-27-01 | \$21,415,000 | Brentwood Redevelopment Agency CDIAC Number: 2001-1644 Tax allocation bond Redevelopment, multiple purposes Merged Refunding | NR | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA | 11-01-31 Comb | 4.898 NIC |



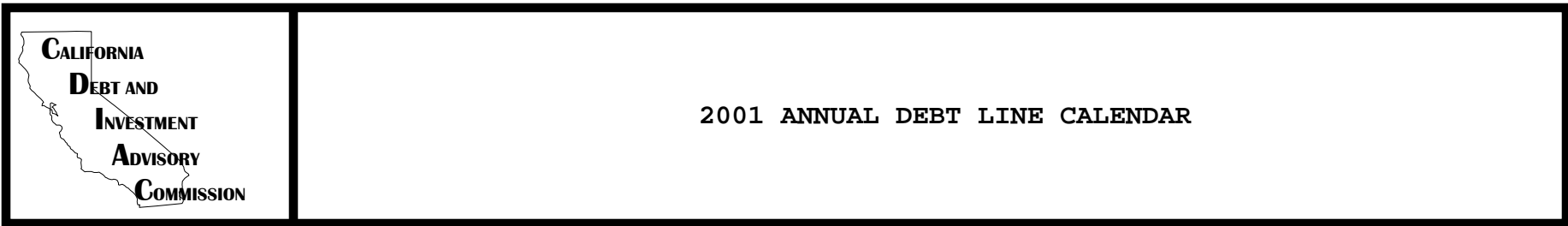
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Contra Costa</u> | | | | | | | |
| 10-18-01 | \$1,996,669 | Brentwood Union School District CDIAC Number: 2001-1597 General obligation bond K-12 school facility Series D | S:AAA/A Ins | Comp | (BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Corp Trust (UW) Fidelity Cap Mkt | 08-01-11 Serial | 4.142 NIC |
| 10-18-01 | \$6,000,000 | Brentwood Union School District CDIAC Number: 2002-0115 General obligation bond K-12 school facility Series E | S:AAA/A Ins | Comp | (BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) UBS PaineWebber | 08-01-26 Comb | 4.432 NIC |
| 06-21-01 | \$1,175,000 | Byron Union School District (CSCRPA) CDIAC Number: 2001-0658 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 02-28-01 | \$4,125,000 | Concord CDIAC Number: 2001-0093 Conduit revenue bond Multifamily housing Maplewood & Golden Glen Apts Subject to Alternative Minimum Tax Refunding | S:AA-/A-1+ LOC | Neg | (BC) Jones Hall (EN) Citibank (TR) US Bank Corp Trust (UW) Dain Rauscher | 12-01-30 Term | VAR |
| 04-04-01 | \$9,580,000 | Concord Joint Powers Financing Authority CDIAC Number: 2001-0156 Public lease revenue bond Parking Concord Ave | M:A2 | Neg | (BC) Brown & Wood (FA) Public Financial (TR) Union Bank of CA (UW) Stone & Youngberg | 03-01-23 Comb | 5.026 NIC |
| 06-05-01 | \$12,690,000 | Contra Costa Community College Dist (CCCFA) CDIAC Number: 2001-1232 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------------|-------------------|--|---|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Contra Costa</u> | | | | | | | |
| 03-08-01 | \$107,005,000 | Contra Costa County CDIAC Number: 2001-0103 Other bond Insurance and pension funds Pension Obligation Federally Taxable Refunding | S:AAA/AA- M:Aaa/Aa3 Ins | Neg | (BC) Orrick Herrington (FA) Sperry Capital (EN) FSA (TR) BNY Western Trust (UW) Bear Stearns | 06-01-14 Comb | 6.34 TIC |
| 06-07-01 | \$6,280,582 | Contra Costa County CDIAC Number: 2001-1195 Special assessment bond Multiple capital improvements, public works ReAD of 2001 Federally Taxable Refunding | NR | Neg | (BC) Jones Hall (TR) BNY Western Trust (UW) Contra Costa Co PFA | 09-02-16 Serial | 5.877 NIC |
| 07-02-01 | \$26,220,000 | Contra Costa County CDIAC Number: 2001-1320 Conduit revenue bond Multifamily housing Hilltop Commons Apts Series A Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates | 02-01-34 Term | VAR |
| 07-02-01 | \$2,000,000 | Contra Costa County CDIAC Number: 2001-1321 Conduit revenue bond Multifamily housing Hilltop Commons Apts Sub Series B Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates | 07-01-34 Term | VAR |
| 08-22-01 | \$70,000,000 | Contra Costa County CDIAC Number: 2001-1527 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG1 | Comp | (BC) Orrick Herrington (FA) Sperry Capital (TR) Contra Costa Co (UW) Salomon Smith Barney | 10-04-02 Term | 2.389 TIC |



2001 ANNUAL DEBT LINE CALENDAR

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|---------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Contra Costa</u> | | | | | | | |
| 07-02-01 | \$7,280,000 | Contra Costa County CDIAC Number: 2001-1866 Conduit revenue bond Multifamily housing Hilltop Commons Apts Series A-T Federally Taxable | NR | Neg | (BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates | 04-01-21 Term | 8 NIC |
| 06-14-01 | \$7,220,000 | Contra Costa County CFD No 2001-1 CDIAC Number: 2001-0558 Limited tax obligation bond Street construction and improvements Norris Canyon | NR | Neg | (BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-31 Comb | 6.03 NIC |
| 06-06-01 | \$27,600,000 | Contra Costa County office of Education CDIAC Number: 2001-0512 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Contra Costa Co (UW) Banc of America Sec | 07-02-02 Term | 2.647 TIC |
| 01-09-01 | \$18,030,000 | Contra Costa Co Public Financing Authority CDIAC Number: 2000-1705 Public lease revenue bond Multiple capital improvements, public works | S:AAA M:Aaa | Comp | (BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) State Street Bank CA (UW) Morgan Stanley | 06-01-26 Comb | 4.579 NIC |
| 04-24-01 | \$23,775,000 | Contra Costa Co Public Financing Authority CDIAC Number: 2001-0104 Public lease revenue bond Other purpose Contra Costa Regional Med Ctr & Martinez | S:AAA M:Aaa | Comp | (BC) Orrick Herrington (FA) Sperry Capital (EN) MBIA (TR) State Street Bank CA (UW) Banc of America Sec | 06-01-27 Comb | 5.068 NIC |
| 06-07-01 | \$6,575,000 | Contra Costa Co Public Financing Authority CDIAC Number: 2001-1196 Revenue bond (Pool) Multiple capital improvements, public works ReAD of 2001 | NR | Neg | (BC) Jones Hall (TR) BNY Western Trust (UW) E Wagner & Assoc | 09-02-16 Serial | 5.327 NIC |



2001 ANNUAL DEBT LINE CALENDAR

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|---------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Contra Costa</u> | | | | | | | |
| 05-01-01 | \$113,045,000 | Contra Costa Water District CDIAC Number: 2001-0424 Public enterprise revenue bond Water supply, storage, distribution Refunding | S:AAA M:Aaa Ins | Comp | (BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) US Bank Corp Trust (UW) Merrill Lynch & Co | 10-01-31 Comb | 4.81 NIC |
| 10-04-01 | \$6,700,000 | Danville CDIAC Number: 2001-1700 Certificates of participation/leases Multiple capital improvements, public works Refunding | M:Aaa/Aa3 Ins | Neg | (BC) Quint & Thimmig (FA) William F Euphrat (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-26 Comb | 4.732 NIC |
| 12-12-01 | \$3,570,000 | Danville Financing Authority CDIAC Number: 2001-1964 Revenue bond (Pool) Redevelopment, multiple purposes Downtown Redevelopment Federally Taxable | M:Baa1 | Neg | (BC) Quint & Thimmig (FA) William F Euphrat (TR) BNY Western Trust (UW) Stone & Youngberg | 08-01-28 Comb | 8.461 NIC |
| 08-23-01 | \$10,505,000 | Delta Diablo Sanitation District CDIAC Number: 2001-0384 Certificates of participation/leases Wastewater collection, treatment Refunding | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (FA) eBondTrade (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg | 12-01-08 Serial | 3.382 NIC |
| 06-06-01 | \$9,810,000 | Hercules CDIAC Number: 2001-1081 Special assessment bond Multiple capital improvements, public works Alfred Nobel ReAD No 01-1 Refunding | NR | Neg | (BC) Orrick Herrington (FA) Public Financial (TR) US Bank Corp Trust (UW) Prager McCarthy | 09-02-16 Comb | 5.879 NIC |
| 09-04-01 | \$6,500,000 | Hercules Redevelopment Agency CDIAC Number: 2001-1563 Tax allocation bond Redevelopment, multiple purposes Merged Area | NR | Neg | (BC) Fulbright & Jaworski (FA) Municipal Cap Mgmt (TR) BNY Western Trust (UW) Hercules PFA | 09-01-21 Comb | 6.608 TIC |



2001 ANNUAL DEBT LINE CALENDAR

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|---------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Contra Costa</u> | | | | | | | |
| 04-04-01 | \$26,570,000 | Lafayette Elementary School District CDIAC Number: 2001-0308 General obligation bond K-12 school facility Refunding | S:AAA Ins | Neg | (BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) US Bank Corp Trust (UW) Prudential Sec Inc | 08-01-21 Serial | 4.725 NIC |
| 04-03-01 | \$19,360,000 | Liberty Union High School District CDIAC Number: 2001-0434 General obligation bond K-12 school facility Refunding | S:AAA M:Aaa Ins | Comp | (BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg | 08-01-19 Serial | 4.381 NIC |
| 03-28-01 | \$30,045,000 | Martinez Unified School District CDIAC Number: 2001-0228 General obligation bond K-12 school facility Refunding | S:AAA Ins | Neg | (BC) Orrick Herrington (FA) Government Fin Strat (EN) FGIC (TR) BNY Western Trust (UW) Banc of America Sec | 08-01-14 Serial | 4.138 NIC |
| 06-21-01 | \$3,000,000 | Moraga Elementary School District (CSCRPA) CDIAC Number: 2001-0659 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 11-29-01 | \$12,700,000 | Orinda Union School District CDIAC Number: 2001-2175 General obligation bond K-12 school facility Refunding | S:AAA Ins | Neg | (BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) Morgan Stanley Dean | 10-15-20 Serial | 4.44 NIC |
| 06-21-01 | \$4,250,000 | Orinda Union School District (CSCRPA) CDIAC Number: 2001-0660 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Contra Costa</u> | | | | | | | |
| 06-19-01 | \$2,760,000 | Pittsburg CDIAC Number: 2001-0607 Special assessment bond Multiple capital improvements, public works Oak Hills South Units 5, 6 & 7 AD No 2001-02 | NR | Neg | (BC) Orrick Herrington (FA) Urban Futures (TR) BNY Western Trust (UW) US Bancorp Piper | 09-02-31 Comb | 6.222 NIC |
| 05-30-01 | \$7,500,000 | Pittsburg CDIAC Number: 2001-0608 Special assessment bond Multiple capital improvements, public works San Marco Phase I AD No 2001-01 | NR | Neg | (BC) Orrick Herrington (FA) Urban Futures (TR) BNY Western Trust (UW) US Bancorp Piper | 09-02-31 Comb | 6.212 NIC |
| 01-11-01 | \$3,000,000 | Pittsburg Unified School District CDIAC Number: 2000-1944 Certificates of participation/leases Other, multiple educational uses | S:AAA Ins | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (EN) Ambac (TR) Union Bank of CA (UW) PaineWebber | 09-01-16 Serial | 4.116 TIC |
| 07-25-01 | \$10,355,000 | Pleasant Hill Redevelopment Agency CDIAC Number: 2001-1204 Conduit revenue bond Multifamily housing Chateau III Subject to Alternative Minimum Tax Refunding | S:AAA/A-1+ Oth | Neg | (BC) Jones Hall (FA) US Bancorp Piper (EN) FNMA (TR) US Bank Corp Trust (UW) Dain Rauscher | 07-15-31 Term | VAR |
| 06-07-01 | \$8,280,000 | Richmond (CSCDA) CDIAC Number: 2001-1128 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 05-02-01 | \$29,205,000 | Richmond Joint Powers Financing Authority CDIAC Number: 2001-0169 Public lease revenue bond Flood control, storm drainage | S:AAA M:Aaa Ins | Neg | (BC) Best Best & Krieger (FA) Kelling Northcross (EN) MBIA (TR) Union Bank of CA (UW) Salomon Smith Barney | 02-01-31 Comb | 5.402 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Contra Costa</u> | | | | | | | |
| 04-05-01 | \$12,997,670 | San Pablo Joint Powers Financing Authority CDIAC Number: 2001-0047 Tax allocation bond Redevelopment, multiple purposes Tenth Township, Legacy | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) US Trust Co of CA (UW) US Bancorp Piper | 12-01-29 Comb | 5.181 NIC |
| 04-05-01 | \$11,732,670 | San Pablo Redevelopment Agency CDIAC Number: 2001-0048 Tax allocation bond Redevelopment, multiple purposes Tenth Township Refunding | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) US Trust Co of CA (UW) San Pablo JPFA | 12-01-29 Serial | VAR |
| 04-05-01 | \$1,265,000 | San Pablo Redevelopment Agency CDIAC Number: 2001-0049 Tax allocation bond Redevelopment, multiple purposes Legacy | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) US Trust Co of CA (UW) San Pablo JPFA | 12-01-29 Serial | VAR |
| 01-30-01 | \$13,970,000 | San Ramon CDIAC Number: 2001-0010 Certificates of participation/leases Multiple capital improvements, public works Refunding | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) Altura Nelson | 03-01-21 Comb | 4.789 NIC |
| 11-19-01 | \$21,000,000 | San Ramon Valley Unified School District CDIAC Number: 2001-1970 Tax and revenue anticipation note Cash flow, interim financing | M:MIG1 | Neg | (BC) Jones Hall (TR) Contra Costa Co (UW) Altura Nelson | 11-26-02 Term | 2.085 NIC |
| 12-19-01 | \$20,870,000 | San Ramon Valley Unified School District CDIAC Number: 2001-1978 Certificates of participation/leases K-12 school facility Refunding | M:Aa3/VMIG1 LOC | Neg | (BC) Jones Hall (EN) BNP Paribas (TR) BNY Western Trust (UW) Altura Nelson | 02-01-22 Term | VAR |
| 10-25-01 | \$3,100,000 | School Project For Utility Rate Reduction CDIAC Number: 2001-1839 Revenue anticipation note Project, interim financing Natural Gas | M:MIG1 | Neg | (BC) Quint & Thimmig (TR) BNY Western Trust (UW) Altura Nelson | 10-24-02 Term | 2.325 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Contra Costa</u> | | | | | | | |
| 06-21-01 | \$4,455,000 | Walnut Creek Elementary School District (CSCRPA) CDIAC Number: 2001-0661 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 03-27-01 | \$28,610,000 | West Contra Costa Unified School District CDIAC Number: 2001-0244 General obligation bond K-12 school facility Refunding | S:AAA M:Aaa | Neg | (BC) Jones Hall (FA) Vogel Lopez & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Kinsell Newcomb | 08-01-25 Serial | 5.383 NIC |
| 05-08-01 | \$15,000,000 | West Contra Costa Unified School District CDIAC Number: 2001-0463 General obligation bond K-12 school facility | S:AAA F:AAA | Comp | (BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) FGIC (TR) US Bank Corp Trust (UW) Morgan Stanley Dean | 08-01-31 Comb | 5.215 TIC |
| 05-17-01 | \$10,255,000 | West Contra Costa Unified School District CDIAC Number: 2001-0551 General obligation bond K-12 school facility Refunding | S:AAA M:Aaa | Neg | (BC) Jones Hall (FA) A Lopez & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Kinsell Newcomb | 08-01-24 Serial | 5.762 NIC |
| 08-16-01 | \$23,000,000 | West Contra Costa Unified School District CDIAC Number: 2001-1379 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) A Lopez & Assoc (TR) Contra Costa Co (UW) Zions First Natl Bk | 08-21-02 Term | 2.451 TIC |
| <u>Del Norte</u> | | | | | | | |
| 06-07-01 | \$4,880,000 | Del Norte County (CSCDA) CDIAC Number: 2001-1139 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Del Norte</u> | | | | | | | |
| 06-21-01 | \$5,600,000 | Del Norte County Unified School District (CSCRPA) CDIAC Number: 2001-0662 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>El Dorado</u> | | | | | | | |
| 06-21-01 | \$3,000,000 | Black Oak Mine Unified School Dist (CSCRPA) CDIAC Number: 2001-0673 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$3,925,000 | Buckeye Union Elementary School District (CSCRPA) CDIAC Number: 2001-0664 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 10-24-01 | \$381,363 | California Tahoe Emergency Services Operation Authority CDIAC Number: 2001-2116 Certificates of participation/leases Other, multiple health care purposes | NR | Neg | (UW) Kansas State Bank | 09-01-06 Serial | 4.983 NIC |
| 06-21-01 | \$725,000 | Camino Union Elementary School District (CSCRPA) CDIAC Number: 2001-0665 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-07-01 | \$11,925,000 | El Dorado County (CSCDA) CDIAC Number: 2001-1140 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |




2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|---------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>El Dorado</u> | | | | | | | |
| 06-21-01 | \$5,050,000 | El Dorado County Board of Education (CSCRPA) CDIAC Number: 2001-0663 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 10-31-01 | \$15,000,000 | El Dorado Irrigation District CDIAC Number: 2001-1921 Certificates of participation/leases Multiple capital improvements, public works | NR | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (TR) LaSalle Natl Bank (UW) LaSalle Natl Bank | 08-15-13 Serial | 4.67 TIC |
| 09-26-01 | \$4,970,000 | El Dorado Union High School District CDIAC Number: 2001-1620 Certificates of participation/leases K-12 school facility | S:AAA Ins | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) Wells Fargo Bank (UW) A G Edwards | 10-01-31 Comb | 4.852 NIC |
| 06-21-01 | \$4,800,000 | El Dorado Union High School District (CSCRPA) CDIAC Number: 2001-0666 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$380,000 | Gold Oak Union School District (CSCRPA) CDIAC Number: 2001-0667 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$700,000 | Gold Trail Union School District (CSCRPA) CDIAC Number: 2001-0668 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 05-23-01 | \$8,099,486 | Lake Tahoe Unified School District CDIAC Number: 2001-1091 General obligation bond K-12 school facility | M:Aaa/A3 F:AAA/A+ Ins | Neg | (BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) George K Baum | 08-01-31 Serial | 5.705 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|-------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>El Dorado</u> | | | | | | | |
| 06-07-01 | \$145,000 | Meeks Bay Fire Protection District (CSCDA) CDIAC Number: 2001-1158 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$2,015,000 | Mother Lode Union Elementary School District (CSCRPA) CDIAC Number: 2001-0669 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$490,000 | Placerville Union Elementary School District (CSCRPA) CDIAC Number: 2001-0670 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$845,000 | Pollock Pines Elementary School District (CSCRPA) CDIAC Number: 2001-0671 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 04-18-01 | \$16,605,000 | Rescue Union Elementary School District CDIAC Number: 2001-0183 Certificates of participation/leases K-12 school facility | S:AAA/A-1 M:Aaa/VMIG1 Ins | Neg | (BC) Kronick Moskovitz (FA) Caldwell Flores (EN) FSA (TR) State Street Bank CA (UW) George K Baum | 10-01-25 Term | VAR |
| 06-21-01 | \$2,000,000 | Rescue Union Elementary School District (CSCRPA) CDIAC Number: 2001-0672 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |

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|  | <h2 style="margin: 0;">2001 ANNUAL DEBT LINE CALENDAR</h2> |
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| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|--------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>El Dorado</u> | | | | | | | |
| 06-29-01 | \$9,379,952 | South Lake Tahoe CDIAC Number: 2001-1357 Certificates of participation/leases Health care facilities Barton Healthcare System 1 Refunding | NR | Neg | (BC) Quint & Thimmig (FA) G L Hicks Financial (UW) ORIX Pub Finance | 12-01-09 Serial | 5.62 TIC |
| 06-29-01 | \$970,916 | South Lake Tahoe CDIAC Number: 2001-1358 Certificates of participation/leases Health care facilities Barton Healthcare System 2 | NR | Neg | (BC) Quint & Thimmig (FA) G L Hicks Financial (UW) ORIX Pub Finance | 07-01-04 Serial | 4.94 TIC |
| 06-29-01 | \$2,330,541 | South Lake Tahoe CDIAC Number: 2001-1359 Certificates of participation/leases Health care facilities Barton Healthcare System 3 Refunding | NR | Neg | (BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Key Municipal Fin | 07-01-06 Serial | 5.3 TIC |
| 02-21-01 | \$5,815,000 | South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 CDIAC Number: 2001-0147 Limited tax obligation bond Recreation and sports facilities | S:AAA/A F:AAA/A Ins | Neg | (BC) Stradling Yocca (FA) Northcross Hill Ach (EN) MBIA (TR) Union Bank of CA (UW) George K Baum | 09-01-30 Comb | 4.989 NIC |
| 08-02-01 | \$7,850,000 | South Tahoe Public Utility District CDIAC Number: 2001-1472 Public enterprise revenue bond Water supply, storage, distribution Refunding | S:AAA F:AAA Ins | Comp | (BC) Jones Hall (FA) Bartle Wells (EN) FSA (TR) BNY Western Trust (UW) Banc of America Sec | 08-01-14 Serial | 3.964 NIC |
| 12-11-01 | \$6,870,000 | South Tahoe Redevelopment Agcy CFD No 2001-1 CDIAC Number: 2001-2073 Limited tax obligation bond Redevelopment, multiple purposes Park Ave | NR | Neg | (BC) Orrick Herrington (FA) Northcross Hill Ach (TR) BNY Western Trust (UW) Stone & Youngberg | 10-01-31 Comb | 6.57 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Fresno</u> | | | | | | | |
| 06-21-01 | \$210,000 | American Union Elementary School District (CSCRPA) CDIAC Number: 2001-0675 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$265,000 | Caruthers Unified School District (CSCRPA) CDIAC Number: 2001-0676 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-25-01 | \$68,000,000 | Central California Joint Powers Health Financing Authority CDIAC Number: 2001-1318 Certificates of participation/leases Health care facilities Community Hospitals of Central CA | S:BBB+ M:Baa1 F:BBB+ | Neg | (BC) Orrick Herrington (FA) Kaufman Hall (TR) BNY Western Trust (UW) Salomon Smith Barney | 02-01-31 Comb | 5.721 NIC |
| 06-21-01 | \$6,000,000 | Central Unified School District (CSCRPA) CDIAC Number: 2001-0688 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 04-04-01 | \$19,755,000 | Clovis Public Financing Authority CDIAC Number: 2001-0201 Public lease revenue bond Other capital improvements, public works Corporation Yard | S:AAA/A-(p) M:Aaa/A3(c) | Neg | (BC) Lozano Smith (EN) Ambac (TR) Union Bank of CA (UW) Sutro & Co | 03-01-27 Comb | 4.991 TIC |
| 03-14-01 | \$15,000,000 | Clovis Public Financing Authority CDIAC Number: 2001-0294 Sales tax revenue bond Public building Police & Fire Headquarters Facility | S:AAA M:Aaa | Neg | (BC) Jones Hall (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg | 09-01-15 Serial | 4.109 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|---------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Fresno</u> | | | | | | | |
| 10-02-01 | \$49,996,471 | Clovis Unified School District CDIAC Number: 2001-0377 General obligation bond K-12 school facility | S:AAA/AA- F:AAA/AA- Ins | Neg | (BC) Jones Hall (EN) FGIC (TR) Union Bank of CA (UW) Stone & Youngberg | 08-01-26 Serial | 5.183 TIC |
| 06-06-01 | \$33,000,000 | Clovis Unified School District CDIAC Number: 2001-0586 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Jones Hall (FA) Stone & Youngberg (TR) Fresno Co (UW) Zions First Natl Bk | 06-30-02 Term | 2.584 TIC |
| 06-21-01 | \$3,405,000 | Coalinga/Huron Joint Unified School District (CSCRPA) CDIAC Number: 2001-0677 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$3,370,000 | Firebaugh-Las Deltas Unified School District (CSCRPA) CDIAC Number: 2001-0687 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$895,000 | Fowler Unified School District (CSCRPA) CDIAC Number: 2001-0679 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 02-26-01 | \$19,345,000 | Fresno CDIAC Number: 2000-1721 Conduit revenue bond Multifamily housing Heron Pointe Apts Refunding | S:AAA/A-1+ Oth | Neg | (BC) Jones Hall (EN) FNMA (TR) BNY Western Trust (UW) Red Capital Markets Inc | 02-15-31 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Fresno</u> | | | | | |
| 02-26-01 | \$5,095,000 | Fresno CDIAC Number: 2000-1722 Conduit revenue bond Multifamily housing Stonepine Apts Refunding | S:AAA/A-1+ Oth | Neg | (BC) Jones Hall (FA) CGMS (EN) FNMA (TR) BNY Western Trust (UW) Red Capital Markets Inc | 02-15-31 Term | VAR |
| 06-05-01 | \$40,000,000 | Fresno CDIAC Number: 2001-0532 Tax and revenue anticipation note Cash flow, interim financing | M:MIG1 | Neg | (BC) Sidley Austin Brown Wood (FA) Kelling Northcross (TR) Fresno (UW) Banc of America Sec | 06-28-02 Term | 2.69 TIC |
| 08-22-01 | \$5,000,000 | Fresno CDIAC Number: 2001-1497 Conduit revenue bond Multifamily housing The Californian Subject to Alternative Minimum Tax | NR | Neg | (BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Bank of America | 08-01-06 Term | VAR |
| 10-25-01 | \$1,400,000 | Fresno CFD No 5 CDIAC Number: 2001-1753 Limited tax obligation bond Multiple capital improvements, public works Foundry Park | NR | Neg | (BC) Lofton & Jennings (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-31 Comb | 6.608 TIC |
| 06-13-01 | \$72,000,000 | Fresno County CDIAC Number: 2001-0510 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Hawkins Delafield (FA) Leifer Capital (TR) Fresno Co (UW) Banc of America Sec | 07-01-02 Term | 2.656 NIC |
| 06-21-01 | \$5,600,000 | Fresno County Board of Education (CSCRPA) CDIAC Number: 2001-0674 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Fresno</u> | | | | | | | |
| 03-02-01 | \$10,000,000 | Fresno Joint Powers Financing Authority CDIAC Number: 2000-1751 Tax allocation bond Redevelopment, multiple purposes Merger No 2 | S:AAA/A- M:Aaa | Neg | (BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) Sutro & Co | 08-01-18 Comb | 4.733 NIC |
| 06-07-01 | \$23,615,000 | Fresno Joint Powers Financing Authority CDIAC Number: 2001-0503 Public lease revenue bond Recreation and sports facilities Multi-Purpose Stadium Ser A | S:AAA/A-(p) M:Aaa | Neg | (BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) Wells Fargo Bank (UW) Sutro & Co | 06-01-31 Comb | 5.153 NIC |
| 06-07-01 | \$22,235,000 | Fresno Joint Powers Financing Authority CDIAC Number: 2001-0504 Public lease revenue bond Recreation and sports facilities Multi-Purpose Stadium Ser B Federally Taxable | S:AAA/A-(p) M:Aaa | Neg | (BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) Wells Fargo Bank (UW) Sutro & Co | 06-01-31 Comb | 7.01 NIC |
| 01-16-01 | \$46,820,000 | Fresno Unified School District CDIAC Number: 2000-1881 General obligation bond K-12 school facility | S:AAA | Comp | (BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC (TR) US Bank Corp Trust (UW) Morgan Stanley Dean | 08-01-25 Comb | 4.731 NIC |
| 05-23-01 | \$10,655,000 | Fresno Unified School District CDIAC Number: 2001-0492 Certificates of participation/leases K-12 school facility Measure A Refunding | S:AAA | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean | 05-01-12 Serial | 4.192 TIC |
| 07-12-01 | \$10,000,000 | Fresno Unified School District CDIAC Number: 2001-1369 General obligation bond K-12 school facility Series A | S:AAA | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-26 Comb | 5.126 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Fresno</u> | | | | | | | |
| 07-12-01 | \$15,400,000 | Fresno Unified School District CDIAC Number: 2001-1370 General obligation bond K-12 school facility Series F | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Corp Trust (UW) Sutro & Co | 08-01-26 Serial | 5.124 NIC |
| 09-18-01 | \$25,000,000 | Fresno Unified School District CDIAC Number: 2001-1580 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Fresno Co (UW) Banc of America Sec | 10-02-02 Term | 2.126 NIC |
| 06-11-01 | \$986,000 | Huron CDIAC Number: 2001-0638 Certificates of participation/leases Water supply, storage, distribution Federally Taxable State Taxable | NR | Neg | (BC) Hargrove & Costanzo (UW) USDA | 10-01-40 Serial | 4.5 NIC |
| 06-21-01 | \$2,975,000 | Kerman Unified School District (CSCRPA) CDIAC Number: 2001-0689 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$2,055,000 | Kings Canyon Joint Unified School District (CSCRPA) CDIAC Number: 2001-0682 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-29-01 | \$3,620,000 | Kingsburg Joint Union Elementary School District CDIAC Number: 2001-1363 General obligation bond K-12 school facility Refunding | S:AAA Ins | Neg | (BC) Quint & Thimmig (FA) Money Measures (EN) FSA (TR) US Bank Corp Trust (UW) Chilton & Assoc | 02-01-17 Term | 4.795 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Fresno</u> | | | | | | | |
| 06-21-01 | \$1,565,000 | Kingsburg Joint Union Elementary School District (CSCRPA) CDIAC Number: 2001-0680 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,500,000 | Kingsburg Joint Union High School District (CSCRPA) CDIAC Number: 2001-0681 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$900,000 | Laton Joint Unified School District (CSCRPA) CDIAC Number: 2001-0683 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$4,000,000 | Parlier Unified School District (CSCRPA) CDIAC Number: 2001-0684 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 12-01-01 | \$1,950,000 | Reedley Public Financing Authority CDIAC Number: 2001-1884 Public lease revenue bond Wastewater collection, treatment Refunding | S:AAA Ins | Neg | (BC) Stradling Yocca (EN) Ambac (TR) US Bank Corp Trust (UW) IBIS Securities LLC | 06-01-15 Serial | 3.933 NIC |
| 06-21-01 | \$1,595,000 | Riverdale Unified School District (CSCRPA) CDIAC Number: 2001-0690 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|--------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Fresno</u> | | | | | | | |
| 06-22-01 | \$69,741 | Sanger Unified School District CDIAC Number: 2001-1744 Certificates of participation/leases Other, multiple educational uses Buses | NR | Neg | (UW) Kansas State Bank | 06-22-06 Serial | 5.55 NIC |
| 11-28-01 | \$3,000,000 | Sanger Unified School District (CVSFA) CDIAC Number: 2001-2179 Tax and revenue anticipation note Cash flow, interim financing CVSFA 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Union Bank of CA (UW) US Bancorp Piper | 12-27-02 Term | 1.914 TIC |
| 02-01-01 | \$3,561,899 | Selma CDIAC Number: 2001-0044 Special assessment bond Industrial development Industrial Pk AD No 1999-01 Refunding | NR | Neg | (BC) Hargrove & Costanzo (UW) USDA | 09-02-40 Serial | 5 TIC |
| 07-02-01 | \$2,000,000 | Selma CDIAC Number: 2001-1512 Tax and revenue anticipation note Cash flow, interim financing | NR | Neg | (BC) Hargrove & Costanzo (FA) Seidler-Fitzgerald (UW) Wulff Hansen & Co | 06-28-02 Term | 5 NIC |
| 06-28-01 | \$4,100,000 | Selma Public Financing Authority CDIAC Number: 2001-1420 Revenue bond (Pool) Street construction and improvements Refunding | S:A+/A-1 LOC | Neg | (BC) Hargrove & Costanzo (EN) Allied Irish Bank (TR) US Bank Corp Trust (UW) Seidler-Fitzgerald | 09-15-22 Term | VAR |
| 06-28-01 | \$2,750,000 | Selma Public Financing Authority CDIAC Number: 2001-1862 Revenue bond (Pool) Redevelopment, multiple purposes Refunding | S:A+/A-1 LOC | Neg | (BC) Hargrove & Costanzo (EN) Allied Irish Bank (TR) US Bank Corp Trust (UW) Seidler-Fitzgerald | 09-15-22 Term | VAR |



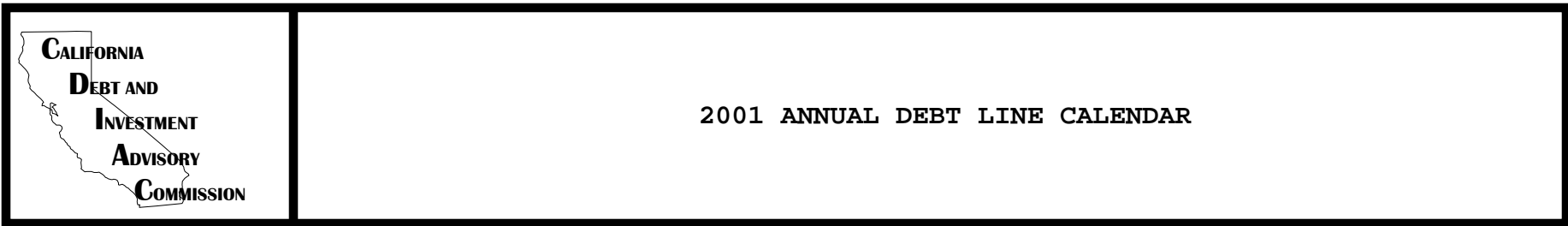
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Fresno</u> | | | | | | | |
| 08-16-01 | \$6,235,000 | Selma Unified School District CDIAC Number: 2001-1577 Certificates of participation/leases K-12 school facility Capital Improvement | S:AAA Ins | Neg | (BC) Quint & Thimmig (FA) Government Fin Strat (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg | 08-01-26 Serial | 4.729 NIC |
| 06-21-01 | \$2,030,000 | Selma Unified School District (CSCRPA) CDIAC Number: 2001-0685 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-11-01 | \$66,940 | Southwest Public Schools Transportation Authority CDIAC Number: 2001-1599 Certificates of participation/leases Other, multiple educational uses Ford Excursion Refunding | NR | Neg | (UW) Kansas State Bank | 07-11-02 Serial | 7.25 NIC |
| 06-05-01 | \$4,880,000 | State Center Community College Dist (CCCFA) CDIAC Number: 2001-1263 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-21-01 | \$3,525,000 | West Hills Community College Dist (CSCRPA) CDIAC Number: 2001-0678 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$500,000 | Westside Elementary School District (CSCRPA) CDIAC Number: 2001-0686 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Glenn</u> | | | | | | | |
| 06-21-01 | \$120,000 | Capay Joint Union Elementary School District (CSCRPA) CDIAC Number: 2001-0691 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-07-01 | \$4,390,000 | Glenn County (CSCDA) CDIAC Number: 2001-1141 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$340,000 | Hamilton Union Elementary School District (CSCRPA) CDIAC Number: 2001-0692 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$370,000 | Hamilton Union High School District (CSCRPA) CDIAC Number: 2001-0693 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$800,000 | Willows Unified School District (CSCRPA) CDIAC Number: 2001-0694 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Humboldt</u> | | | | | | | |
| 05-10-01 | \$2,399,952 | Arcata Elementary School District CDIAC Number: 2001-0588 General obligation bond K-12 school facility | S:AAA Ins | Neg | (BC) Jones Hall (FA) Government Fin Strat (EN) FSA (TR) Union Bank of CA (UW) Salomon Smith Barney | 08-01-25 Comb | 5.386 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Humboldt</u> | | | | | | | |
| 06-21-01 | \$105,000 | Bridgeville Elementary School Dist (CSCRPA) CDIAC Number: 2001-0697 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 08-23-01 | \$5,000,000 | Eureka City Unified School District CDIAC Number: 2001-1520 Tax and revenue anticipation note Cash flow, interim financing | NR | Neg | (BC) Kutak Rock (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-30-02 Term | 3 NIC |
| 02-09-01 | \$450,000 | Fieldbrook Elementary School District CDIAC Number: 2001-0041 General obligation bond K-12 school facility | NR | Neg | (BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Corp Trust (UW) Sutro & Co | 08-01-26 Comb | 6.111 NIC |
| 06-21-01 | \$795,000 | Fortuna Union Elementary School District (CSCRPA) CDIAC Number: 2001-0698 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 02-08-01 | \$1,300,000 | Freshwater Elementary School District CDIAC Number: 2001-0038 General obligation bond K-12 school facility | M:Aaa Ins | Neg | (BC) Jones Hall (FA) Northcross Hill Ach (EN) FGIC (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-25 Comb | 4.692 NIC |
| 06-21-01 | \$2,290,000 | Humboldt County Board of Education (CSCRPA) CDIAC Number: 2001-0695 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Humboldt</u> | | | | | | | |
| 06-21-01 | \$450,000 | Jacoby Creek Elementary (CSCRPA) CDIAC Number: 2001-0699 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$2,000,000 | McKinleyville Union Elementary (CSCRPA) CDIAC Number: 2001-0700 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$3,500,000 | Northern Humboldt Union High School District (CSCRPA) CDIAC Number: 2001-0696 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$4,605,000 | Redwoods Community College District (CSCRPA) CDIAC Number: 2001-0701 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,960,000 | Southern Humboldt Joint Unified (CSCRPA) CDIAC Number: 2001-0702 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Imperial</u> | | | | | | | |
| 06-21-01 | \$2,405,000 | Brawley Union High School District (CSCRPA) CDIAC Number: 2001-0704 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Imperial</u> | | | | | |
| 06-21-01 | \$8,375,000 | Calexico Special Financing Authority CDIAC Number: 2001-1219 Sales tax revenue bond Hospital Heffernan Memorial Hospital Dist Refunding | M:Aaa Ins | Neg | (BC) Kutak Rock (EN) Ambac (TR) State Street Bank CA (UW) US Bancorp Piper | 01-01-13 Serial | 4.32 NIC |
| 06-21-01 | \$5,285,000 | Calexico Unified School District (CSCRPA) CDIAC Number: 2001-0705 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,925,000 | Calipatria Unified School District (CSCRPA) CDIAC Number: 2001-0706 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 04-01-01 | \$1,399,780 | Central Union High School District CDIAC Number: 2001-0494 Certificates of participation/leases Other, multiple educational uses Energy Management System | NR | Neg | (BC) Horton Knox Carter & Foote (UW) Kansas State Bank | 10-01-13 Serial | 4.85 NIC |
| 06-21-01 | \$5,000,000 | Central Union High School District (CSCRPA) CDIAC Number: 2001-0707 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$3,845,000 | El Centro Elementary School District (CSCRPA) CDIAC Number: 2001-0708 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Imperial</u> | | | | | |
| 04-12-01 | \$39,300,000 | El Centro Financing Authority CDIAC Number: 2001-0230 Public enterprise revenue bond Health care facilities Regional Medical Ctr | S:AA Ins | Neg | (BC) Orrick Herrington (FA) Health Care Capital (EN) OSHPD (TR) Union Bank of CA (UW) Merrill Lynch & Co | 03-01-26 Comb | 5.399 NIC |
| 06-21-01 | \$720,000 | Heber Elementary School District (CSCRPA) CDIAC Number: 2001-0709 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,660,000 | Holtville Unified School District (CSCRPA) CDIAC Number: 2001-0710 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-19-01 | \$11,195,000 | Imperial CDIAC Number: 2001-1418 Certificates of participation/leases Water supply, storage, distribution Refunding | S:AAA M:Aaa Ins | Neg | (BC) Fulbright & Jaworski (EN) FGIC (TR) State Street Bank CA (UW) O'Connor & Co Securities | 10-15-20 Comb | 5.116 TIC |
| 07-19-01 | \$7,875,000 | Imperial CDIAC Number: 2001-1419 Certificates of participation/leases Wastewater collection, treatment Refunding | S:AAA M:Aaa Ins | Neg | (BC) Fulbright & Jaworski (EN) FGIC (TR) State Street Bank CA (UW) O'Connor & Co Securities | 10-15-20 Comb | 5.127 TIC |
| 06-07-01 | \$4,880,000 | Imperial County (CSCDA) CDIAC Number: 2001-1142 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$5,000,000 | Imperial County Board of Education (CSCRPA) CDIAC Number: 2001-0703 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|---|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Imperial</u> | | | | | |
| 06-01-01 | \$75,000,000 | Imperial Irrigation District CDIAC Number: 2001-0506 Other bond Insurance and pension funds Federally Taxable | S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) Sutter Securities | 01-01-31 Comb | VAR |
| 06-05-01 | \$3,835,000 | Imperial Valley Community College District (CCCFA) CDIAC Number: 2001-1240 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-21-01 | \$1,065,000 | San Pasqual Valley Unified School District (CSCRPA) CDIAC Number: 2001-0711 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 02-14-01 | \$700,000 | Westmorland Redevelopment Agency CDIAC Number: 2001-0050 Tax allocation note Redevelopment, multiple purposes | NR | Neg | (BC) Fulbright & Jaworski (TR) US Trust Co of CA (UW) Westmorland PFA | 02-01-06 Term | 6.236 TIC |
| 11-01-01 | \$1,495,000 | Westmorland Union Elementary School District CDIAC Number: 2001-1916 General obligation bond K-12 school facility Refunding | S:AAA Ins | Comp | (BC) Stradling Yocca (EN) FGIC (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-01-19 Serial | 4.485 TIC |
| 06-21-01 | \$325,000 | Westmorland Union Elementary School District (CSCRPA) CDIAC Number: 2001-0712 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Inyo</u> | | | | | | | |
| 06-21-01 | \$360,000 | Big Pine Unified School District (CSCRPA) CDIAC Number: 2001-0714 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$855,000 | Bishop Joint Union High School District (CSCRPA) CDIAC Number: 2001-0716 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,520,000 | Bishop Union Elementary School District (CSCRPA) CDIAC Number: 2001-0715 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$220,000 | Death Valley Unified School District (CSCRPA) CDIAC Number: 2001-0717 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,135,000 | Inyo County Board of Education (CSCRPA) CDIAC Number: 2001-0713 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,450,000 | Lone Pine Unified School District (CSCRPA) CDIAC Number: 2001-0718 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Inyo</u> | | | | | | | |
| 06-21-01 | \$215,000 | Owens Valley Unified School District (CSCRPA) CDIAC Number: 2001-0719 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Kern</u> | | | | | | | |
| 06-21-01 | \$750,000 | Arvin Union Elementary School Dist (CSCRPA) CDIAC Number: 2001-0721 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-12-01 | \$2,460,000 | Bakersfield CDIAC Number: 2001-1416 Special assessment bond Multiple capital improvements, public works Ming at Allen/Mtn Vista Dr/Hampton Pl AD No 01-1 | NR | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sutro & Co | 09-02-21 Serial | 5.95 NIC |
| 12-19-01 | \$4,930,000 | Bakersfield CDIAC Number: 2001-2147 General obligation bond Water supply, storage, distribution Refunding | M:Aa3 | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) George K Baum | 12-15-06 Serial | 2.903 NIC |
| 04-04-01 | \$17,573,840 | Bakersfield City School District CDIAC Number: 2001-0300 General obligation bond K-12 school facility Refunding | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 08-01-14 Serial | 4.345 TIC |
| 03-21-01 | \$4,000,000 | Beardsley Elementary School District CDIAC Number: 2001-0090 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC (TR) US Bank Corp Trust (UW) US Bancorp Piper | 02-01-31 Comb | 4.907 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Kern</u> | | | | | | | |
| 06-21-01 | \$400,000 | Buttonwillow Union Elementary (CSCRPA) CDIAC Number: 2001-0722 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,815,000 | Delano Joint Union High School District (CSCRPA) CDIAC Number: 2001-0724 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 01-25-01 | \$4,500,000 | Delano Union Elementary School District CDIAC Number: 2001-0043 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 08-01-31 Comb | 4.904 NIC |
| 06-21-01 | \$3,750,000 | Delano Union Elementary School District (CSCRPA) CDIAC Number: 2001-0723 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$750,000 | Edison Elementary School District (CSCRPA) CDIAC Number: 2001-0725 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$150,000 | Elk Hills Elementary School District (CSCRPA) CDIAC Number: 2001-0726 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Kern</u> | | | | | | | |
| 04-25-01 | \$3,000,000 | Fruitvale School District CDIAC Number: 2001-0079 General obligation bond K-12 school facility | S:AAA | Comp | (BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 08-01-26 Serial | 5.071 NIC |
| 05-24-01 | \$11,245,000 | Fruitvale School District CDIAC Number: 2001-0357 General obligation bond K-12 school facility Refunding | S:AAA | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 08-01-20 Serial | 4.436 NIC |
| 08-14-01 | \$51,600,000 | Golden Empire Schools Financing Authority CDIAC Number: 2001-1499 Public lease revenue bond K-12 school facility Kern HSD Refunding | S:AA-/A-1+ | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Bank of New York (TR) BNY Western Trust (UW) JP Morgan Securities | 08-01-31 Term | 3.773 TIC |
| 06-05-01 | \$8,585,000 | Kern Community College District (CCCFA) CDIAC Number: 2001-1241 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-12-01 | \$60,000,000 | Kern County CDIAC Number: 2001-0536 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Hawkins Delafield (FA) Leifer Capital (TR) Kern Co (UW) Salomon Smith Barney | 07-02-02 Term | 2.62 NIC |
| 07-19-01 | \$237,550 | Kern County CDIAC Number: 2001-1487 Special assessment bond Water supply, storage, distribution SW Shafter AD No 2000-01 | NR | Neg | (BC) Hargrove & Costanzo (UW) USDA Rural Dev | 09-02-40 Serial | 3.25 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Kern</u> | | | | | | | |
| 12-13-01 | \$14,165,000 | Kern County CDIAC Number: 2001-1725 Certificates of participation/leases Solid waste recovery facilities | S:AAA/A+ | Neg | (BC) Hawkins Delafield (FA) Kelling Northcross (EN) Ambac (TR) US Bank Corp Trust (UW) Morgan Stanley Dean | 08-01-16 Serial | 4.61 TIC |
| 06-21-01 | \$10,885,000 | Kern County Board of Education (CSCRPA) CDIAC Number: 2001-0720 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-26-01 | \$21,000,000 | Kern High School District CDIAC Number: 2001-1224 Tax and revenue anticipation note Cash flow, interim financing | S:SP1+ | Comp | (BC) Jones Hall (FA) Dale Scott & Assoc (TR) Kern Co (UW) Banc of America Sec | 07-09-02 Term | 2.596 NIC |
| 06-21-01 | \$1,260,000 | Kernville Union Elementary School District (CSCRPA) CDIAC Number: 2001-0727 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$300,000 | Lakeside Joint School District (CSCRPA) CDIAC Number: 2001-0940 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$645,000 | Lakeside Union Elementary School District (CSCRPA) CDIAC Number: 2001-0728 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Kern</u> | | | | | | | |
| 06-21-01 | \$2,670,000 | Lamont School District (CSCRPA) CDIAC Number: 2001-0729 Tax and revenue anticipation note Cash flow, interim CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$500,000 | Lost Hills Union Elementary (CSCRPA) CDIAC Number: 2001-0731 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 08-28-01 | \$3,425,000 | Lost Hills Union School District CDIAC Number: 2001-1622 General obligation bond K-12 school facility Refunding | S:AAA Ins | Neg | (BC) Stradling Yocca (EN) Ambac (TR) State Street Bank CA (UW) US Bancorp Piper | 08-01-19 Serial | 4.469 TIC |
| 08-08-01 | \$1,370,000 | McFarland CDIAC Number: 2001-1601 Certificates of participation/leases Wastewater collection, treatment | F:BBB- Ins | Neg | (BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Seidler-Fitzgerald | 08-01-16 Serial | 5.159 NIC |
| 06-21-01 | \$2,500,000 | Mojave Unified School District (CSCRPA) CDIAC Number: 2001-0732 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 11-28-01 | \$6,165,000 | RNR School Financing Authority CFD No 92-1 CDIAC Number: 2001-1828 Limited tax obligation bond K-12 school facility Rosedale Union SD & New Bus Fac | S:AAA M:Aaa Ins | Neg | (BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-01-30 Comb | 5.129 TIC |
| 06-21-01 | \$1,200,000 | Rio Bravo-Greeley Union Elementary (CSCRPA) CDIAC Number: 2001-0737 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|---------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Kern</u> | | | | | | | |
| 06-21-01 | \$2,200,000 | Southern Kern Unified School District (CSCRPA) CDIAC Number: 2001-0733 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,395,000 | Standard School District (CSCRPA) CDIAC Number: 2001-0734 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 08-30-01 | \$11,499,922 | Taft City Elementary School District CDIAC Number: 2001-1575 General obligation bond K-12 school facility | S:AAA F:AAA/A Ins | Comp | (BC) Richards Watson (FA) Caldwell Flores (EN) MBIA (TR) US Bank Corp Trust (UW) Banc of America Sec | 08-01-26 Serial | 4.925 TIC |
| 06-27-01 | \$6,000,000 | Tehachapi Unified School District CDIAC Number: 2001-0639 General obligation bond K-12 school facility | M:Aaa Ins | Neg | (BC) Fulbright & Jaworski (EN) FSA (TR) US Trust Co of CA (UW) Sutro & Co | 07-01-26 Comb | 5.235 NIC |
| 06-21-01 | \$4,000,000 | Tehachapi Unified School District (CSCRPA) CDIAC Number: 2001-0735 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$400,000 | Vineland Elementary School District (CSCRPA) CDIAC Number: 2001-0736 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 10-04-01 | \$3,914,215 | Wasco Union School District CDIAC Number: 2001-1576 General obligation bond K-12 school facility | S:AAA F:AAA/A Ins | Comp | (BC) Richards Watson (FA) Caldwell Flores (EN) FGIC (TR) US Bank Corp Trust (UW) Banc of America Sec | 08-01-26 Serial | 4.869 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------|-------------------|---|---------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Kern</u> | | | | | | | |
| 06-05-01 | \$1,260,000 | West Kern Community College District (CCCFA) CDIAC Number: 2001-1266 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 07-27-01 | \$17,820,000 | West Kern Water District CDIAC Number: 2001-1447 Certificates of participation/leases Water supply, storage, distribution | M:Baa2 | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg | 06-01-31 Comb | 5.596 NIC |
| <u>Kings</u> | | | | | | | |
| 06-21-01 | \$1,955,000 | Central Union Elementary School District (CSCRPA) CDIAC Number: 2001-0739 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,125,000 | Corcoran Unified School District (CSCRPA) CDIAC Number: 2001-0740 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$50,000 | Delta View Joint Union Elementary School District (CSCRPA) CDIAC Number: 2001-0741 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 11-28-01 | \$3,175,000 | Hanford CDIAC Number: 2001-2000 Certificates of participation/leases Multiple capital improvements, public works City Hall Recreational/Educational Fac | S:AAA Ins | Neg | (BC) Jones Hall (EN) MBIA (TR) US Bank Corp Trust (UW) Seidler-Fitzgerald | 12-01-11 Serial | 3.98 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Kings</u> | | | | | | | |
| 06-21-01 | \$2,780,000 | Hanford Elementary School District (CSCRPA) CDIAC Number: 2001-0742 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$3,800,000 | Hanford Joint Union High School District (CSCRPA) CDIAC Number: 2001-0743 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$70,000 | Island Union School District (CSCRPA) CDIAC Number: 2001-0744 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$3,500,000 | Kings County Board of Education (CSCRPA) CDIAC Number: 2001-0738 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 02-26-01 | \$15,710,000 | Kings County Housing Authority CDIAC Number: 2000-1723 Conduit revenue bond Multifamily housing Edgewater Isle Apts Refunding | S:AAA/A-1+ Oth | Neg | (BC) Jones Hall (FA) Griswold La Salle (EN) FNMA (TR) BNY Western Trust (UW) Red Capital Markets Inc | 02-15-31 Term | VAR |
| 06-21-01 | \$380,000 | Kings River-Hardwick Union Elementary School District (CSCRPA) CDIAC Number: 2001-0745 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Kings</u> | | | | | | | |
| 03-29-01 | \$6,600,000 | Lemoore Financing Authority CDIAC Number: 2001-0166 Public lease revenue bond Multiple capital improvements, public works Refunding | S:AAA Ins | Neg | (BC) Stradling Yocca (EN) Ambac (TR) Union Bank of CA (UW) Ibis Securities | 12-01-20 Serial | 4.688 NIC |
| 06-21-01 | \$1,490,000 | Lemoore Union Elementary School District (CSCRPA) CDIAC Number: 2001-0746 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 01-17-01 | \$4,010,000 | Lemoore Union High School District CDIAC Number: 2001-0034 Certificates of participation/leases K-12 school facility | S:AAA Ins | Neg | (BC) Stradling Yocca (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 05-01-21 Comb | 4.697 NIC |
| 06-21-01 | \$2,250,000 | Lemoore Union High School District (CSCRPA) CDIAC Number: 2001-0747 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$120,000 | Pioneer Union School District (CSCRPA) CDIAC Number: 2001-0748 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 03-13-01 | \$700,000 | Reef-Sunset Unified School District CDIAC Number: 2001-0217 Public lease revenue bond K-12 school facility Qualified Zone Academy | NR | Neg | (BC) Jones Hall (FA) A M Peche (TR) US Bank Corp Trust (UW) Hanmi Bank | 03-26-15 Term | |
| 06-21-01 | \$1,815,000 | Reef-Sunset Unified School District (CSCRPA) CDIAC Number: 2001-0749 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Lake</u> | | | | | |
| 06-07-01 | \$910,000 | Clearlake (CSCDA) CDIAC Number: 2001-1115 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 11-29-01 | \$6,825,000 | Clearlake Public Financing Authority CDIAC Number: 2001-1948 Revenue bond (Pool) Redevelopment, multiple purposes Highlands Pk Community Development Refunding | S:AA- LOC | Neg | (BC) Quint & Thimmig (FA) Fraser & Associates (EN) BNP Paribas (TR) US Bank Corp Trust (UW) Sutro & Co | 10-01-31 Term | 3.694 NIC |
| 06-21-01 | \$2,320,000 | Kelseyville Unified School District (CSCRPA) CDIAC Number: 2001-0751 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 04-11-01 | \$2,000,000 | Konocti County Water District CDIAC Number: 2001-0467 Revenue anticipation note Project, interim financing | NR | Neg | (BC) Jones Hall (TR) Konocti Co WD (UW) M L Stern & Co | 05-01-02 Term | 4.5 TIC |
| 06-21-01 | \$3,860,000 | Konocti Unified School District (CSCRPA) CDIAC Number: 2001-0752 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-07-01 | \$4,880,000 | Lake County (CSCDA) CDIAC Number: 2001-1143 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|--------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Lake</u> | | | | | |
| 06-21-01 | \$2,715,000 | Lake County Board of Education (CSCRPA) CDIAC Number: 2001-0750 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,895,000 | Lakeport Unified School District (CSCRPA) CDIAC Number: 2001-0753 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$285,000 | Lucerne Elementary School District (CSCRPA) CDIAC Number: 2001-0754 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,845,000 | Middletown Unified School District (CSCRPA) CDIAC Number: 2001-0755 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$300,000 | Upper Lake Union Elementary School District (CSCRPA) CDIAC Number: 2001-0756 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$750,000 | Upper Lake Union High School District (CSCRPA) CDIAC Number: 2001-0757 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|---------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Lassen</u> | | | | | | | |
| 06-07-01 | \$975,000 | Lassen County (CSCDA) CDIAC Number: 2001-1144 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$1,475,000 | Lassen Union High School District (CSCRPA) CDIAC Number: 2001-0758 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 04-26-01 | \$8,785,000 | Susanville CDIAC Number: 2001-0278 Certificates of participation/leases Other capital improvements, public works Pub Fac No 2 | NR | Neg | (BC) Robert M Haight (FA) Munisoft (TR) Union Bank of CA (UW) Redwood Securities | 05-01-11 Term | 6.184 NIC |
| 05-25-01 | \$8,280,000 | Susanville CDIAC Number: 2001-0486 Certificates of participation/leases Power generation/transmission Public Fac No 2 | NR | Neg | (BC) Robert M Haight (FA) Munisoft (TR) Union Bank of CA (UW) Redwood Securities | 05-01-11 Term | 6 NIC |
| 10-31-01 | \$5,185,000 | Susanville CDIAC Number: 2001-1689 Certificates of participation/leases Power generation/transmission Public Fac No 2 | NR | Neg | (BC) Robert M Haight (FA) Munisoft (TR) Union Bank of CA (UW) Redwood Securities | 05-01-11 Term | 5.99 NIC |
| <u>Los Angeles</u> | | | | | | | |
| 01-10-01 | \$14,000,042 | ABC Unified School District CDIAC Number: 2000-1868 General obligation bond K-12 school facility | S:AAA/A+ M:Aaa/A1 Ins | Neg | (BC) Atkinson Andelson (FA) George K Baum (EN) FGIC (TR) US Bank Corp Trust (UW) Banc of America Sec | 08-01-34 Serial | 5.64 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 12-17-01 | \$10,000,000 | ABC Unified School District CDIAC Number: 2001-2109 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) A Lopez & Assoc (TR) Los Angeles Co (UW) US Bancorp Piper | 12-19-02 Term | 1.324 NIC |
| 06-04-01 | \$1,250,000 | Acton-Agua Dulce Unified School Dist (LACS) CDIAC Number: 2001-0349 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| | | | Ins | | | | |
| 06-04-01 | \$5,000,000 | Alhambra City High School District (LACS) CDIAC Number: 2001-0344 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| | | | Ins | | | | |
| 06-04-01 | \$5,000,000 | Alhambra City School District (LACS) CDIAC Number: 2001-0350 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| | | | Ins | | | | |
| 05-16-01 | \$8,000,000 | Arcadia CDIAC Number: 2001-0411 General obligation bond Public building Police Station | S:AAA/AA F:AAA/AA | Comp | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley Dean | 08-01-31 Serial | 5.165 NIC |
| | | | Ins | | | | |
| 05-16-01 | \$11,655,000 | Arcadia Redevelopment Agency CDIAC Number: 2001-0412 Tax allocation bond Redevelopment, multiple purposes Central Series A Refunding | S:AAA/BBB+ F:AAA+/A- | Comp | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA (TR) BNY Western Trust (UW) UBS PaineWebber | 05-01-23 Comb | 4.955 NIC |
| | | | Ins | | | | |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|--------------------|--|--|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 05-16-01 | \$9,240,000 | Arcadia Redevelopment Agency CDIAC Number: 2001-0413 Tax allocation bond Redevelopment, multiple purposes Central Series B Federally Taxable | S:AAA/BBB+ F:AAA+/A- Ins | Comp | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA (TR) BNY Western Trust (UW) UBS PaineWebber | 05-01-23 Comb | 6.99 NIC |
| 06-04-01 | \$4,800,000 | Arcadia Unified School District (LACS) CDIAC Number: 2001-0343 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 08-28-01 | \$4,400,000 | Azusa Unified School District CDIAC Number: 2001-1811 Certificates of participation/leases K-12 school facility Bridge Funding | S:AAA/A-1 M:Aaa/VMIG Ins | Neg | (BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-35 Term | VAR |
| 06-21-01 | \$5,000,000 | Azusa Unified School District (CSCRPA) CDIAC Number: 2001-0759 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 02-12-01 | \$1,000,000 | Baldwin Park CDIAC Number: 2001-0107 Certificates of participation/leases Multiple capital improvements, public works Energy Conservation & Retrofit | NR | Neg | (BC) Jones Hall (TR) US Bank Corp Trust (UW) Seidler-Fitzgerald | 02-01-11 Serial | 5.667 NIC |
| 07-20-01 | \$83,648 | Baldwin Park CDIAC Number: 2001-1494 Special assessment bond Street construction and improvements Bogart Ave AD No 99-1 | NR | Neg | (BC) Jones Hall (TR) Baldwin Park (UW) Seidler-Fitzgerald | 09-02-11 Term | 6 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 07-20-01 | \$131,810 | Baldwin Park CDIAC Number: 2001-1495 Special assessment bond Street construction and improvements Baldwin Ave AD No 2000-1 | NR | Neg | (BC) Jones Hall (TR) Baldwin Park (UW) Seidler-Fitzgerald | 09-02-11 Term | 6 NIC |
| 10-23-01 | \$9,120,000 | Baldwin Park Unified School District CDIAC Number: 2001-1878 General obligation bond K-12 school facility Refunding | S:AAA Ins | Neg | (BC) Jones Hall (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg | 08-01-21 Comb | 4.439 NIC |
| 05-31-01 | \$12,000,000 | Baldwin Park/Monrovia School Facilities Grant Financing Authority CDIAC Number: 2001-0621 Public lease revenue bond K-12 school facility Qualified Zone Academy | NR | Neg | (BC) Jones Hall (TR) State Street Bank CA (UW) LaSalle Natl Bank | 06-14-15 Term | 7.29 TIC |
| 06-07-01 | \$1,070,000 | Bell (CSCDA) CDIAC Number: 2001-1114 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$3,600,000 | Bellflower Unified School District (CSCRPA) CDIAC Number: 2001-0760 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 11-20-01 | \$10,680,000 | Beverly Hills Public Financing Authority CDIAC Number: 2001-1953 Public lease revenue bond Parking Refunding | M:Aaa/Aa3 Ins | Neg | (BC) Fulbright & Jaworski (FA) Public Financial (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg | 06-01-13 Serial | 3.755 NIC |



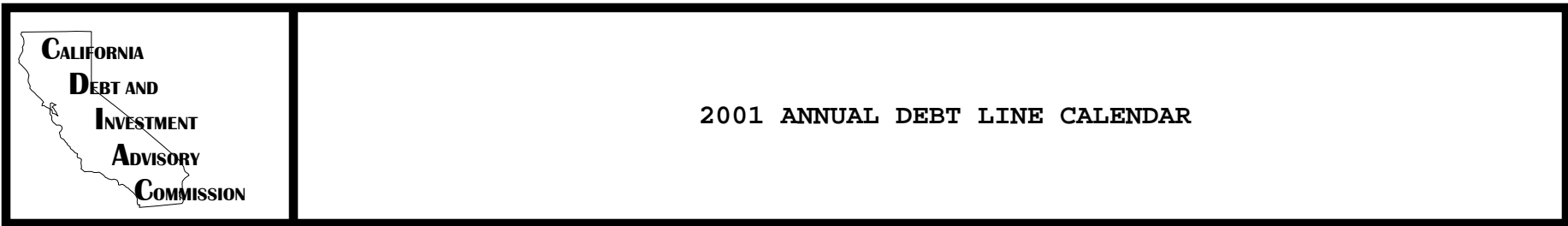
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 06-07-01 | \$13,600,000 | Beverly Hills Unified School District CDIAC Number: 2001-0283 General obligation bond K-12 school facility Refunding | S:AA M:Aa2 | Neg | (BC) Jones Hall (TR) Los Angeles Co (UW) UBS PaineWebber | 05-01-20 Comb | 4.847 NIC |
| 06-04-01 | \$5,000,000 | Bonita Unified School District (LACS) CDIAC Number: 2001-0346 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 10-25-01 | \$54,745,000 | Burbank CDIAC Number: 2001-1505 Public enterprise revenue bond Power generation/transmission Refunding | S:AAA M:Aaa Ins | Neg | (BC) Sidley Austin Brown Wood (FA) Public Financial (EN) MBIA (TR) Wells Fargo Bank (UW) Salomon Smith Barney | 06-01-11 Serial | 3.674 TIC |
| 06-04-01 | \$7,000,000 | Burbank Unified School District (LACS) CDIAC Number: 2001-0347 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 07-19-01 | \$28,645,000 | Calabasas CFD No 2001-1 CDIAC Number: 2001-1448 Limited tax obligation bond Multiple capital improvements, public works Refunding | NR | Neg | (BC) Orrick Herrington (FA) Urban Futures (TR) US Bank Corp Trust (UW) US Bancorp Piper | 09-01-31 Comb | 6.308 NIC |
| 06-08-01 | \$30,405,000 | California State Los Angeles University Auxiliary Services Inc. CDIAC Number: 2001-0364 Public enterprise revenue bond College, university facility | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) BNY Western Trust (UW) A G Edwards | 06-01-33 Comb | 5.174 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 08-22-01 | \$32,195,000 | Carson CDIAC Number: 2001-0585 Special assessment bond Multiple capital improvements, public works Dominguez Technology Ctr West AD No 2001-1 | NR | Neg | (BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg | 09-02-31 Comb | 6.31 NIC |
| 06-21-01 | \$28,625,000 | Carson Redevelopment Agency CDIAC Number: 2001-0584 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding | S:AAA M:Aaa Ins | Neg | (BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) MBIA (TR) US Bank Corp Trust (UW) Carson PFA | 10-01-16 Serial | 4.763 NIC |
| 02-27-01 | \$80,000,000 | Castaic Lake Water Agency CDIAC Number: 1999-1635 Certificates of participation/leases Water supply, storage, distribution Santa Clarita Water Co | S:AAA F:AAA Ins | Neg | (BC) Stradling Yocca (FA) Reiter Lowrey (EN) MBIA (TR) US Bank Corp Trust (UW) Stone & Youngberg | 08-01-30 Comb | 5.045 NIC |
| 06-19-01 | \$10,000,000 | Centinela Valley Union High School District CDIAC Number: 2001-0566 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) Los Angeles Co (UW) Salomon Smith Barney | 08-01-31 Comb | 4.987 NIC |
| 11-29-01 | \$20,105,000 | Centinela Valley Union High School District CDIAC Number: 2001-1991 General obligation bond K-12 school facility Refunding | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Corp Trust (UW) Kinsell Newcomb | 08-01-31 Comb | 5.012 NIC |
| 06-05-01 | \$4,880,000 | Cerritos Community College District (CCCFA) CDIAC Number: 2001-1228 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |



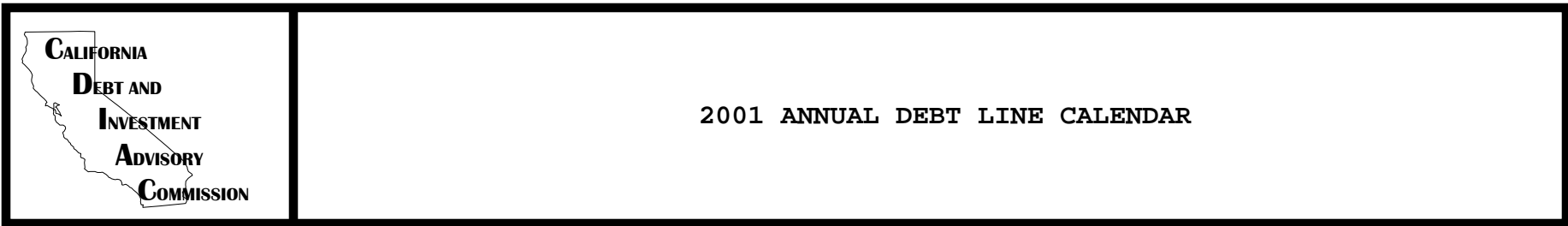
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Los Angeles</u> | | | | | |
| 06-01-01 | \$2,000,000 | Charter Oak Unified School District CDIAC Number: 2001-0410 General obligation bond K-12 school facility | S:AAA M:Aaa | Neg | (BC) Fulbright & Jaworski (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 06-01-26 Comb | 5.314 NIC |
| | | | Ins | | | | |
| 06-04-01 | \$2,700,000 | Charter Oak Unified School District (LACS) CDIAC Number: 2001-0348 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| | | | Ins | | | | |
| 06-04-01 | \$5,000,000 | Citrus Community College District (LACS) CDIAC Number: 2001-0320 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| | | | Ins | | | | |
| 09-20-01 | \$8,610,000 | Claremont Redevelopment Agency CDIAC Number: 2001-1488 Tax allocation bond Redevelopment, multiple purposes Consolidated Refunding | M:Baa3 | Neg | (BC) Stradling Yocca (TR) Union Bank of CA (UW) Claremont Financing Auth | 08-01-23 Comb | 5.268 NIC |
| 11-06-01 | \$13,000,000 | Claremont Unified School District CDIAC Number: 2001-1868 Certificates of participation/leases K-12 school facility | M:Aaa/A2 F:AAA/AA- | Comp | (BC) Stradling Yocca (FA) Northcross Hill Ach (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg | 11-01-31 Comb | 4.43 NIC |
| | | | Ins | | | | |
| 06-21-01 | \$5,660,000 | Claremont Unified School District (CSCRPA) CDIAC Number: 2001-0761 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| | | | Ins | | | | |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 06-21-01 | \$5,000,000 | Culver City Unified School District (CSCRPA) CDIAC Number: 2001-0763 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-17-01 | \$9,500,000 | Downey Unified School District CDIAC Number: 2001-0158 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean | 08-01-31 Comb | 5.062 NIC |
| 06-21-01 | \$495,000 | Downey Unified School District (CSCRPA) CDIAC Number: 2001-0764 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 04-26-01 | \$2,090,000 | Duarte CDIAC Number: 2001-0448 Certificates of participation/leases Public building Civic Ctr Ser A Refunding | S:AAA/A-1+ LOC | Neg | (BC) Best Best & Krieger (FA) Harrell & Co Advisors (EN) Union Bank of CA (TR) US Bank Corp Trust (UW) O'Connor & Co Securities | 07-01-22 Term | VAR |
| 04-26-01 | \$3,910,000 | Duarte CDIAC Number: 2001-0449 Certificates of participation/leases Public building Civic Ctr Ser B Federally Taxable Refunding | S:AAA/A-1+ LOC | Neg | (BC) Best Best & Krieger (FA) Harrell & Co Advisors (EN) Union Bank of CA (TR) US Bank Corp Trust (UW) O'Connor & Co Securities | 07-01-22 Term | VAR |
| 05-02-01 | \$5,807,604 | Duarte Unified School District CDIAC Number: 2001-0301 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (EN) FGIC (TR) Los Angeles Co (UW) UBS PaineWebber | 05-01-26 Serial | 5.684 TIC |



| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|--------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Los Angeles</u> | | | | | |
| 06-21-01 | \$3,950,000 | Duarte Unified School District (CSCRPA) CDIAC Number: 2001-0765 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 05-15-01 | \$3,500,000 | Eastside Union School District CDIAC Number: 2001-0559 Certificates of participation/leases K-12 school facility Qualified Zone Academy Federally Taxable | NR | Neg | (BC) Jones Hall (FA) Stone & Youngberg (TR) State Street Bank CA (UW) LaSalle Natl Bank | 05-30-15 Term | 7.33 TIC |
| 06-21-01 | \$690,000 | Eastside Union School District (CSCRPA) CDIAC Number: 2001-0766 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-05-01 | \$3,695,000 | El Camino Community College District (CCCFA) CDIAC Number: 2001-1235 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 08-02-01 | \$52,760,000 | El Monte CDIAC Number: 2001-1587 Certificates of participation/leases Public building Dept of Public Social Services Fac Phase II | M:Aaa/A3(c) F:AAA/BBB+ Ins | Neg | (BC) Nossaman Guthner (EN) Ambac (TR) BNY Western Trust (UW) Lehman Brothers | 01-01-34 Comb | 5.27 NIC |
| 06-04-01 | \$4,000,000 | El Monte City School District (LACS) CDIAC Number: 2001-0321 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |



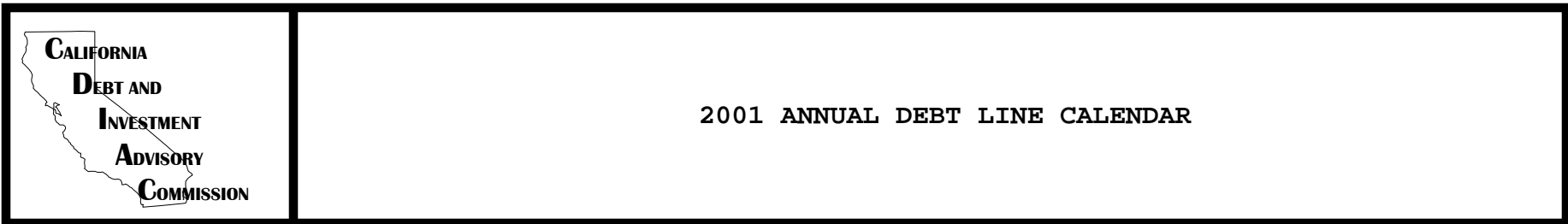
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|--------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 06-04-01 | \$5,000,000 | El Monte Union High School District (LACS) CDIAC Number: 2001-0322 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 09-21-01 | \$5,380,000 | El Monte Water Authority CDIAC Number: 2001-0451 Bond anticipation note Water supply, storage, distribution El Monte Aquatic Ctr | NR | Neg | (BC) Fulbright & Jaworski (TR) BNY Western Trust (UW) Kinsell Newcomb | 09-01-06 Term | 4.267 NIC |
| 09-20-01 | \$4,785,000 | El Segundo Unified School District CDIAC Number: 2001-1598 Certificates of participation/leases K-12 school facility Center St ES | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-11 Serial | 3.86 NIC |
| 12-12-01 | \$21,001,650 | El Segundo Unified School District CDIAC Number: 2001-2013 General obligation bond K-12 school facility El Segundo HS | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (FA) Caldwell Flores (EN) FGIC (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-26 Serial | 5.878 NIC |
| 06-04-01 | \$3,500,000 | El Segundo Unified School District (LACS) CDIAC Number: 2001-0323 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 09-13-01 | \$4,600,000 | Gardena CDIAC Number: 2001-1702 Tax and revenue anticipation note Cash flow, interim financing | NR | Neg | (BC) Quint & Thimmig (FA) Evensen Dodge (TR) Gardena (UW) Salomon Smith Barney | 09-12-02 Term | 4.268 TIC |
| 04-19-01 | \$7,999,903 | Garvey Elementary School District CDIAC Number: 2001-0071 General obligation bond K-12 school facility | S:AAA/A M:Aaa/A3 Ins | Neg | (BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) George K Baum | 08-01-25 Comb | 5.264 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 06-21-01 | \$2,000,000 | Garvey Elementary School District (CSCRPA) CDIAC Number: 2001-0767 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-04-01 | \$4,000,000 | Glendale Community College District (LACS) CDIAC Number: 2001-0324 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 09-20-01 | \$40,000,000 | Glendale Unified School District CDIAC Number: 2001-0569 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (EN) MBIA (TR) Los Angeles Co (UW) Sutro & Co | 09-01-26 Comb | 4.808 NIC |
| 12-06-01 | \$4,535,000 | Hawthorne Community Redevelopment Agency CDIAC Number: 2001-1950 Tax allocation bond Redevelopment, multiple purposes Hawthorne Plaza Refunding | NR | Neg | (BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Sutter Securities | 07-01-20 Comb | 7.025 NIC |
| 06-04-01 | \$3,500,000 | Hawthorne Elementary School District (LACS) CDIAC Number: 2001-0325 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 08-14-01 | \$61,935,000 | Industry CDIAC Number: 2001-1543 General obligation bond Multiple capital improvements, public works Refunding | S:AAA M:Aaa Ins | Comp | (BC) Jones Hall (FA) DLCO Financial (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 07-01-19 Serial | 4.365 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 07-17-01 | \$8,820,000 | Irwindale CDIAC Number: 2001-1458 Certificates of participation/leases Multiple capital improvements, public works Refunding | S:AAA M:Aaa Ins | Neg | (BC) Burke Williams (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank Corp Trust (UW) Seidler-Fitzgerald | 04-01-21 Comb | 4.871 TIC |
| 05-02-01 | \$3,935,000 | Keppel Union School District CFD No 91-1 CDIAC Number: 2001-0421 Limited tax obligation bond K-12 school facility Refunding | F:BBB | Neg | (BC) O'Melveny & Myers (FA) Caldwell Flores (TR) State Street Bank CA (UW) UBS PaineWebber | 09-01-16 Comb | 5.533 TIC |
| 06-04-01 | \$3,000,000 | La Canada Unified School District (LACS) CDIAC Number: 2001-0327 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 05-16-01 | \$17,310,000 | La Mirada Redevelopment Agency CDIAC Number: 2001-0447 Tax allocation bond Redevelopment, multiple purposes Industrial-Commercial Refunding | S:AAA M:Aaa F:Aaa Ins | Comp | (BC) Jones Hall (FA) Harrell & Co Advisors (EN) FSA (TR) US Bank Corp Trust (UW) Banc of America Sec | 08-15-24 Serial | 4.949 TIC |
| 11-14-01 | \$11,700,000 | Lancaster CDIAC Number: 2001-1885 Conduit revenue bond Multifamily housing Antelope Pines Apts Refunding | S:AAA/A-1+ Oth | Neg | (BC) Stradling Yocca (FA) Urban Futures (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates | 11-15-31 Term | VAR |
| 06-21-01 | \$11,500,262 | Lancaster Elementary School District CDIAC Number: 2001-1300 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (FA) Caldwell Flores (EN) MBIA (TR) Los Angeles Co (UW) UBS PaineWebber | 07-01-26 Serial | 5.587 TIC |



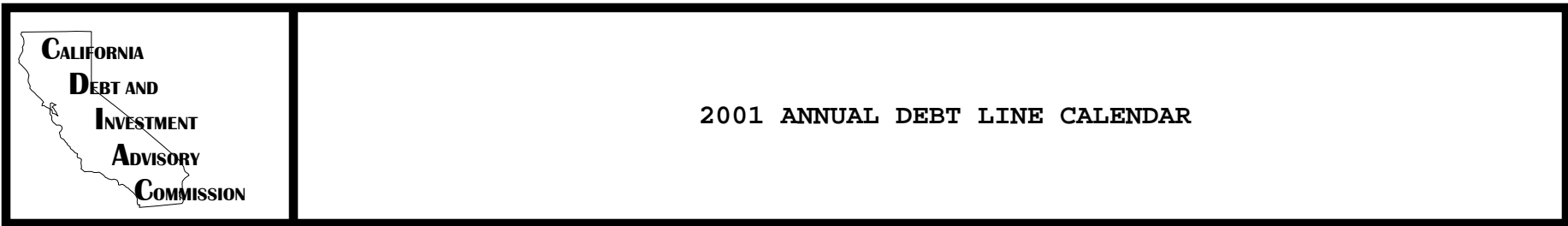
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 06-21-01 | \$7,720,000 | Lancaster Elementary School District (CSCRPA) CDIAC Number: 2001-0768 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 12-05-01 | \$13,330,000 | Lancaster Redevelopment Agency CDIAC Number: 2001-1889 Conduit revenue bond Multifamily housing Woodcreek Garden Apts Refunding | S:AAA/A-1+ Oth | Neg | (BC) Stradling Yocca (FA) Urban Futures (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates | 12-15-31 Term | VAR |
| 12-05-01 | \$500,000 | Lancaster Redevelopment Agency CDIAC Number: 2001-1890 Conduit revenue bond Multifamily housing Cedar Creek Series A-T Federally Taxable | S:AAA/A-1+ Oth | Neg | (BC) Stradling Yocca (FA) Urban Futures (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates | 01-15-35 Term | VAR |
| 12-05-01 | \$7,700,000 | Lancaster Redevelopment Agency CDIAC Number: 2001-1891 Conduit revenue bond Multifamily housing Cedar Creek Series A Subject to Alternative Minimum Tax | S:AAA/A-1+ Oth | Neg | (BC) Stradling Yocca (FA) Urban Futures (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates | 01-15-35 Term | VAR |
| 03-08-01 | \$18,492,813 | Las Virgenes Unified School District CDIAC Number: 2000-1935 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Bowie Arneson Wiles (EN) FGIC (TR) Los Angeles Co (UW) UBS PaineWebber | 11-01-25 Comb | 5.225 TIC |
| 06-21-01 | \$4,455,000 | Las Virgenes Unified School District (CSCRPA) CDIAC Number: 2001-0769 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|---------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Los Angeles</u> | | | | | |
| 10-05-01 | \$13,500,000 | Lawndale Elementary School District CDIAC Number: 2001-0615 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bond Federally Taxable State Taxable | S:AAA | Neg | (BC) Jones Hall (FA) Stone & Youngberg (TR) State Street Bank CA (UW) LaSalle Natl Bank | 10-31-15 Term | 6.7 TIC |
| 06-21-01 | \$3,720,000 | Lawndale Elementary School District (CSCRPA) CDIAC Number: 2001-0770 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$5,600,000 | Lennox Elementary School District (CSCRPA) CDIAC Number: 2001-0771 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-04-01 | \$1,000,000 | Little Lake City School District (LACS) CDIAC Number: 2001-0328 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 10-02-01 | \$13,500,000 | Long Beach CDIAC Number: 2001-1655 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG1 F:F1+ | Comp | (BC) Marilyn L Garcia (FA) Public Financial (TR) BNY Western Trust (UW) First Albany Corp | 10-15-02 Term | 2.05 TIC |
| 04-18-01 | \$129,520,000 | Long Beach Bond Finance Authority CDIAC Number: 2001-0240 Public lease revenue bond Other purpose Aquarium of the Pacific Refunding | S:AAA/BBB F:AAA/BBB Ins | Neg | (BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 11-01-30 Comb | 5.288 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-----------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Los Angeles</u> | | | | | |
| 05-22-01 | \$11,500,000 | Long Beach Bond Finance Authority CDIAC Number: 2001-0319 Public lease revenue bond Parking Plaza Parking Fac | S:A-(p) | Neg | (BC) Jones Hall (FA) Public Financial (TR) BNY Western Trust (UW) E J De La Rosa | 11-01-27 Comb | 5.436 NIC |
| 09-25-01 | \$34,300,000 | Long Beach Community College District CDIAC Number: 2001-1552 Certificates of participation/leases College, university facility | S:AAA M:Aaa | Neg | (BC) Luce Forward (EN) Ambac (TR) BNY Western Trust (UW) Sutter Securities | 10-01-31 Term | VAR |
| | | | Ins | | | | |
| 06-04-01 | \$5,000,000 | Long Beach Community College District (LACS) CDIAC Number: 2001-0329 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| | | | Ins | | | | |
| 07-18-01 | \$60,000,000 | Long Beach Unified School District CDIAC Number: 2001-1380 General obligation bond K-12 school facility | M:Aaa F:AAA | Comp | (BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) MBIA (TR) Los Angeles Co (UW) Stone & Youngberg | 08-01-31 Comb | 5.016 TIC |
| | | | Ins | | | | |
| 11-28-01 | \$74,010,000 | Long Beach Unified School District CDIAC Number: 2001-2005 Certificates of participation/leases K-12 school facility Refunding | M:Aaa/VMIG1 | Neg | (BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) Ambac (TR) US Bank Corp Trust (UW) Banc of America Sec | 06-01-24 Term | VAR |
| | | | Ins | | | | |
| 03-27-01 | \$10,305,000 | Los Angeles CDIAC Number: 2001-0200 Special assessment bond Multiple capital improvements, public works Landscaping & Lighting AD No 96-1 | S:AAA/AA M:Aaa/Aa3 F:AAA/AA | Comp | (BC) Orrick Herrington (FA) PRAG (EN) Ambac (TR) US Trust Co of CA (UW) Salomon Smith Barney | 03-01-21 Serial | 4.723 NIC |
| | | | Ins | | | | |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-----------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Los Angeles</u> | | | | | |
| 08-14-01 | \$3,435,000 | Los Angeles CDIAC Number: 2001-0429 Certificates of participation/leases Public building Dept of Public Social Services Fac | NR | Neg | (BC) Kutak Rock (EN) Ambac (TR) BNY Western Trust (UW) CitiCapital Commercial | 08-01-11 Serial | 5.75 NIC |
| 06-27-01 | \$297,100,000 | Los Angeles CDIAC Number: 2001-0629 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG1 | Comp | (BC) Quatemen & Zidell (FA) PRAG (TR) Los Angeles (UW) JP Morgan Securities | 06-28-02 Term | 2.485 TIC |
| 07-26-01 | \$5,300,000 | Los Angeles CDIAC Number: 2001-0635 Conduit revenue bond Multifamily housing Cesar Chavez Subject to Alternative Minimum Tax | NR | Neg | (BC) Kutak Rock (FA) CSG Advisors (TR) Chase Manhattan Bk & Trst (UW) Cathay Bank | 08-01-33 Term | 6 TIC |
| 06-21-01 | \$28,100,000 | Los Angeles CDIAC Number: 2001-1093 Conduit revenue bond Single-family housing Mortgage-Backed Securities Series B Subject to Alternative Minimum Tax | S:SP-1+ | Neg | (BC) Kutak Rock (FA) CSG Advisors (TR) Chase Manhattan Bk & Trst (UW) Newman & Associates | 06-01-02 Term | 5.268 NIC |
| 06-21-01 | \$19,495,000 | Los Angeles CDIAC Number: 2001-1094 Conduit revenue bond Single-family housing Mortgage-Backed Securities Series A-1 Subject to Alternative Minimum Tax Refunding | S:AAA | Neg | (BC) Kutak Rock (FA) CSG Advisors (TR) Chase Manhattan Bk & Trst (UW) FNMA | 12-01-34 Term | 5.268 NIC |
| 07-31-01 | \$201,290,000 | Los Angeles CDIAC Number: 2001-1323 General obligation bond Multiple capital improvements, public works Animal Shelter, Emergency Helicopter, Fire/ Paramedic, Library & Zoo Fac | S:AA/AAA M:Aa2/Aaa F:AA/AAA | Comp | (BC) Mallory & Assoc (FA) PRAG (EN) MBIA (TR) Los Angeles (UW) Salomon Smith Barney | 09-01-21 Serial | 4.501 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|---|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 08-15-01 | \$2,460,000 | Los Angeles CDIAC Number: 2001-1375 Conduit revenue bond Multifamily housing Park Plaza West Sr Apts Sub Ser D Federally Taxable State Taxable | NR | Neg | (BC) Kutak Rock (FA) CSG Advisors (TR) State Street Bank CA (UW) Newman & Associates | 08-01-43 Term | 6.5 TIC |
| 08-06-01 | \$18,200,000 | Los Angeles CDIAC Number: 2001-1376 Conduit revenue bond Multifamily housing Park Plaza West Sr Apts Ser B Subject to Alternative Minimum Tax | S:AAA | Neg | (BC) Kutak Rock (FA) CSG Advisors (TR) State Street Bank CA (UW) Newman & Associates | 01-20-43 Comb | 6.002 TIC |
| 08-06-01 | \$2,240,000 | Los Angeles CDIAC Number: 2001-1377 Conduit revenue bond Multifamily housing Park Plaza West Sr Apts Ser C Federally Taxable | S:AAA | Neg | (BC) Kutak Rock (FA) CSG Advisors (TR) State Street Bank CA (UW) Newman & Associates | 07-20-15 Term | 6.002 TIC |
| 06-21-01 | \$505,000 | Los Angeles CDIAC Number: 2001-1460 Conduit revenue bond Single-family housing Mortgage-Backed Securities Series A-2 | S:AAA | Neg | (BC) Kutak Rock (FA) CSG Advisors (TR) Chase Manhattan Bk & Trst (UW) FNMA | 06-01-17 Term | 5.268 NIC |
| 08-15-01 | \$10,000,000 | Los Angeles CDIAC Number: 2001-1567 Certificates of participation/leases K-12 school facility Samuel A Fryer Yavneh Academy | M:VMIG1 LOC | Neg | (BC) Nossaman Guthner (EN) Societe Generale (TR) Wells Fargo Bank (UW) Banc of America Sec | 08-01-21 Term | VAR |
| 10-29-01 | \$123,400,000 | Los Angeles CDIAC Number: 2001-1654 Public enterprise revenue bond Wastewater collection, treatment Sub Series A Refunding | S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+ Ins | Neg | (BC) Marilyn L Garcia (FA) PRAG (EN) FGIC (TR) US Bank Corp Trust (UW) UBS PaineWebber | 12-01-31 Term | VAR |



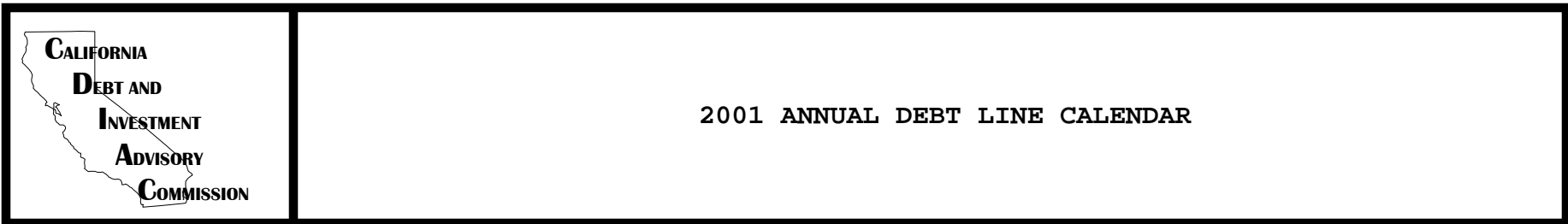
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|--|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Los Angeles</u> | | | | | |
| 10-10-01 | \$86,640,000 | Los Angeles CDIAC Number: 2001-1656 Public enterprise revenue bond Equipment Sanitation Charge | S:AAA/AA M:Aaa/A1 | Comp | (BC) Robinson & Pearman (FA) PRAG (EN) FSA (TR) State Street Bank CA (UW) Goldman Sachs | 02-01-20 Serial | 4.506 TIC |
| 10-29-01 | \$123,400,000 | Los Angeles CDIAC Number: 2001-1670 Public enterprise revenue bond Wastewater collection, treatment Sub Series B Refunding | S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+ | Neg | (BC) Marilyn L Garcia (FA) PRAG (EN) FGIC (TR) US Bank Corp Trust (UW) JP Morgan Securities | 12-01-31 Term | VAR |
| 10-29-01 | \$46,300,000 | Los Angeles CDIAC Number: 2001-1671 Public enterprise revenue bond Wastewater collection, treatment Sub Series C Refunding | S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+ | Neg | (BC) Marilyn L Garcia (FA) PRAG (EN) FGIC (TR) US Bank Corp Trust (UW) Stone & Youngberg | 12-01-31 Term | VAR |
| 10-29-01 | \$15,500,000 | Los Angeles CDIAC Number: 2001-1672 Public enterprise revenue bond Wastewater collection, treatment Sub Series D Refunding | S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+ | Neg | (BC) Marilyn L Garcia (FA) PRAG (EN) FGIC (TR) US Bank Corp Trust (UW) The Chapman Co | 12-01-31 Term | VAR |
| 11-29-01 | \$1,770,000 | Los Angeles CDIAC Number: 2001-1791 Conduit revenue bond Multifamily housing Curtis Johnson Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Kutak Rock (FA) CSG Advisors (TR) CA Community Reinvestment (UW) CA Community Reinvestment | 11-01-26 Term | VAR |
| 12-14-01 | \$6,705,000 | Los Angeles CDIAC Number: 2001-1792 Conduit revenue bond Multifamily housing Verdes del Oriente Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Kutak Rock (FA) CSG Advisors (TR) JP Morgan Trust (UW) Newman & Associates | 02-01-32 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 11-30-01 | \$6,400,000 | Los Angeles CDIAC Number: 2001-1793 Conduit revenue bond Multifamily housing San Regis Series F Federally Taxable | S:AAA/A-1+ | Neg | (BC) Kutak Rock (FA) CSG Advisors (EN) FNMA (TR) JP Morgan Trust (UW) Newman & Associates | 12-15-34 Term | VAR |
| 11-30-01 | \$23,600,000 | Los Angeles CDIAC Number: 2001-1794 Conduit revenue bond Multifamily housing San Regis Series E Subject to Alternative Minimum Tax | S:AAA/A-1+ | Neg | (BC) Kutak Rock (FA) CSG Advisors (EN) FNMA (TR) JP Morgan Trust (UW) Newman & Associates | 12-15-34 Term | VAR |
| 12-06-01 | \$10,000,000 | Los Angeles CDIAC Number: 2001-1919 Conduit revenue bond Multifamily housing Broadway Plaza Subject to Alternative Minimum Tax | S:AAA/A-1+ | Neg | (BC) Kutak Rock (FA) CSG Advisors (TR) State Street Bank CA (UW) Newman & Associates | 12-01-34 Term | VAR |
| 11-28-01 | \$11,165,000 | Los Angeles CDIAC Number: 2001-1920 Conduit revenue bond Multifamily housing Tri-City Subject to Alternative Minimum Tax Refunding | S:AA/A-1+ | Neg | (BC) Kutak Rock (FA) CSG Advisors (EN) Citibank (TR) State Street Bank CA (UW) Goldman Sachs | 11-01-31 Term | VAR |
| 12-06-01 | \$2,240,000 | Los Angeles CDIAC Number: 2001-1941 Conduit revenue bond Multifamily housing San Lucas Apts Sub Series K Subject to Alternative Minimum Tax | NR | Neg | (BC) Kutak Rock (FA) CSG Advisors (TR) State Street Bank CA (UW) US Bancorp Piper | 11-01-34 Term | 6.19 TIC |



| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-----------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Los Angeles</u> | | | | | |
| 11-28-01 | \$7,260,000 | Los Angeles CDIAC Number: 2001-1942 Conduit revenue bond Multifamily housing San Lucas Apts Sr Series J-1 Subject to Alternative Minimum Tax | S:AAA M:Aaa Ins | Neg | (BC) Kutak Rock (FA) CSG Advisors (EN) Ambac (TR) State Street Bank CA (UW) US Bancorp Piper | 12-01-34 Term | 6.017 TIC |
| 11-28-01 | \$1,700,000 | Los Angeles CDIAC Number: 2001-1943 Conduit revenue bond Multifamily housing San Lucas Apts Sr Series J-2 Federally Taxable | S:AAA M:Aaa Ins | Neg | (BC) Kutak Rock (FA) CSG Advisors (EN) Ambac (TR) State Street Bank CA (UW) US Bancorp Piper | 12-01-16 Term | 6.017 TIC |
| 08-29-01 | \$13,240,000 | Los Angeles Co Schools Regionalized Business Services Corporation CDIAC Number: 2001-1571 Certificates of participation/leases College, university facility Compton & Glendale CCD/El Monte UnHSD/Inglewood USD | S:AAA M:Aaa Ins | Neg | (BC) Hawkins Delafield (EN) Ambac (TR) US Bank Corp Trust (UW) Sutro & Co | 09-01-34 Comb | 4.68 NIC |
| 06-07-01 | \$525,000,000 | Los Angeles Community College District CDIAC Number: 2001-0475 General obligation bond College, university facility | S:AAA/AA- M:Aaa/Aa2 Ins | Neg | (BC) Fulbright & Jaworski (FA) Arimax Financial (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney | 06-01-26 Comb | 5.137 NIC |
| 07-26-01 | \$27,785,000 | Los Angeles Community College District CDIAC Number: 2001-1312 Certificates of participation/leases College, university facility City College Satellite Campus | S:AAA M:Aaa Ins | Neg | (BC) Fulbright & Jaworski (FA) Arimax Financial (EN) MBIA (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 08-01-31 Comb | 5.163 TIC |
| 06-26-01 | \$2,000,000 | Los Angeles Community Redevelopment Agency CDIAC Number: 2001-1083 Tax allocation bond Redevelopment, multiple purposes Council Dist Nine Corridors Series A Federally Taxable | F:BBB- | Neg | (BC) Robinson & Pearman (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-01-23 Comb | 8.96 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Los Angeles</u> | | | | | |
| 06-26-01 | \$2,000,000 | Los Angeles Community Redevelopment Agency CDIAC Number: 2001-1084 Tax allocation bond Redevelopment, multiple purposes Council Dist Nine Corridors Series B | F:BBB- | Neg | (BC) Robinson & Pearman (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-01-31 Comb | 6.052 NIC |
| 08-10-01 | \$13,500,000 | Los Angeles Community Redevelopment Agency CDIAC Number: 2001-1573 Conduit revenue bond Multifamily housing Security Building Series A Subject to Alternative Minimum Tax | S:AAA/A-1+ Oth | Neg | (BC) Orrick Herrington (EN) American Intl Group (TR) Wells Fargo Bank (UW) Hutchinson Shockey | 12-15-34 Term | VAR |
| 08-10-01 | \$4,544,838 | Los Angeles Community Redevelopment Agency CDIAC Number: 2001-1574 Conduit revenue bond Multifamily housing Security Building Series A-T Federally Taxable | S:AAA/A-1+ Oth | Neg | (BC) Orrick Herrington (EN) American Intl Group (TR) Wells Fargo Bank (UW) Hutchinson Shockey | 12-15-34 Term | VAR |
| 07-02-01 | \$600,000,000 | Los Angeles County CDIAC Number: 2001-1271 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG1 F:F-1+ | Neg | (BC) O'Melveny & Myers (TR) Los Angeles Co (UW) Salomon Smith Barney | 06-28-02 Term | 2.65 TIC |
| 06-19-01 | \$10,198,860 | Los Angeles County CFD No 3 CDIAC Number: 2001-0591 Limited tax obligation bond K-12 school facility Valencia/Newhall IA B | S:AAA M:Aaa Ins | Comp | (BC) McFarlin & Anderson (EN) Ambac (TR) Los Angeles Co (UW) Stone & Youngberg | 09-01-26 Comb | 4.955 TIC |
| 06-19-01 | \$6,016,140 | Los Angeles County CFD No 3 CDIAC Number: 2001-1478 Limited tax obligation bond Multiple capital improvements, public works Valencia-Newhall IA B | S:AAA M:Aaa Ins | Comp | (BC) McFarlin & Anderson (EN) Ambac (TR) Los Angeles Co (UW) Stone & Youngberg | 09-01-26 Comb | 4.955 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 11-15-01 | \$30,020,000 | Los Angeles County Capital Asset Leasing Corp CDIAC Number: 2001-1564 Public lease revenue bond Equipment LAC-CAL Equipment Program | S:A M:A3 F:A | Comp | (BC) Hawkins Delafield (FA) Arimax Financial (TR) Union Bank of CA (UW) Stone & Youngberg | 12-01-05 Serial | 2.894 TIC |
| 08-13-01 | \$4,650,000 | Los Angeles County Housing Authority CDIAC Number: 2001-1454 Conduit revenue bond Multifamily housing Rugby Ave Sr Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Corp Trust (UW) Bank of America | 05-01-33 Term | 6.35 NIC |
| 08-06-01 | \$1,700,000 | Los Angeles County Housing Authority CDIAC Number: 2001-1553 Conduit revenue bond Multifamily housing Compton Garden Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (FA) CSG Advisors (TR) US Bancorp Piper (UW) US Bancorp Piper | 04-01-33 Term | 6.5 NIC |
| 10-17-01 | \$14,200,000 | Los Angeles County Housing Authority CDIAC Number: 2001-1843 Conduit revenue bond Multifamily housing Diamond Pk Apts Subject to Alternative Minimum Tax Refunding | NR | Neg | (BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Corp Trust (UW) Merrill Lynch | 10-01-31 Term | 7.375 NIC |
| 10-17-01 | \$37,600,000 | Los Angeles County Housing Authority CDIAC Number: 2001-1844 Conduit revenue bond Multifamily housing Riverpark Apts Subject to Alternative Minimum Tax Refunding | NR | Neg | (BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Corp Trust (UW) Merrill Lynch | 10-01-31 Term | 7.375 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|---|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Los Angeles</u> | | | | | |
| 10-17-01 | \$17,000,000 | Los Angeles County Housing Authority CDIAC Number: 2001-1845 Conduit revenue bond Multifamily housing Sand Canyon Villas Subject to Alternative Minimum Tax Refunding | NR | Neg | (BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Corp Trust (UW) Merrill Lynch | 10-01-31 Term | 7.375 NIC |
| 03-21-01 | \$191,215,000 | Los Angeles Co Metropolitan Transportation Authority CDIAC Number: 2001-0114 Sales tax revenue bond Public transit Ser B Refunding | S:AAA/AA M:Aaa/A1 F:AAA/A+ Ins | Comp | (BC) Fulbright & Jaworski (FA) Public Financial (EN) FSA (TR) BNY Western Trust (UW) Merrill Lynch & Co | 07-01-18 Serial | 4.575 NIC |
| 03-21-01 | \$55,685,000 | Los Angeles Co Metropolitan Transportation Authority CDIAC Number: 2001-0491 Sales tax revenue bond Public transit Ser A | S:AAA/AA M:Aaa/A1 F:AAA/A+ Ins | Comp | (BC) Fulbright & Jaworski (FA) Public Financial (EN) FSA (TR) BNY Western Trust (UW) Merrill Lynch & Co | 07-01-31 Comb | 4.575 NIC |
| 09-06-01 | \$42,465,000 | Los Angeles Co Metropolitan Transportation Authority CDIAC Number: 2001-1607 Special assessment bond Public transit AD A1 Refunding | S:AAA/A M:Aaa/A3 Ins | Comp | (BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Merrill Lynch & Co | 09-01-09 Serial | 3.461 NIC |
| 09-06-01 | \$6,705,000 | Los Angeles Co Metropolitan Transportation Authority CDIAC Number: 2001-1608 Special assessment bond Public transit AD A2 Refunding | S:BBB+ M:Baa1 | Comp | (BC) Orrick Herrington (FA) Public Financial (TR) BNY Western Trust (UW) Fidelity Cap Mkt | 09-01-09 Serial | 3.785 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|--|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Los Angeles</u> | | | | | |
| 03-01-01 | \$325,000,000 | Los Angeles Department of Water and Power CDIAC Number: 2001-0057 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding | S:AA/A-1+ M:Aa3/VMIG1 F:AA+/F1+ | Neg | (BC) Orrick Herrington (FA) P G Corbin (TR) US Bank Corp Trust (UW) JP Morgan Securities | 07-01-35 Term | VAR |
| 03-06-01 | | Los Angeles Department of Water and Power CDIAC Number: 2001-0058 Public enterprise revenue bond Power generation/transmission Sub Series A-1 & A-2 Refunding | S:AAA/A+ M:Aaa/Aa3 F:AAA/A+ Ins | Neg | (BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) Los Angeles (UW) JP Morgan Securities | 07-01-24 Comb | 4.864 NIC |
| 02-14-01 | \$315,000,000 | Los Angeles Department of Water and Power CDIAC Number: 2001-0059 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding | S:AA M:Aa3 F:AA+ | Neg | (BC) Orrick Herrington (FA) P G Corbin (TR) Los Angeles (UW) PaineWebber | 07-01-41 Comb | 5.222 NIC |
| 06-05-01 | \$212,000,000 | Los Angeles Department of Water and Power CDIAC Number: 2001-0454 Public enterprise revenue bond Power generation/transmission Sub Series B-2 & B-3 Refunding | S:A+/A-1+ M:Aa3/VMIG1 F:A+/F1+ | Neg | (BC) Orrick Herrington (FA) PRAG (TR) US Bank Corp Trust (UW) Goldman Sachs | 07-01-34 Term | VAR |
| 03-21-01 | \$116,295,000 | Los Angeles Department of Water and Power CDIAC Number: 2001-0582 Public enterprise revenue bond Power generation/transmission Sub Series A-3 Refunding | S:A+ M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) JP Morgan Securities | 07-01-24 Comb | 5.062 NIC |
| 06-05-01 | \$268,800,000 | Los Angeles Department of Water and Power CDIAC Number: 2001-1475 Public enterprise revenue bond Power generation/transmission Sub Series B-5, B-6, B-7 & B-8 Refunding | S:A+/A-1+ M:Aa3/VMIG1 F:A+/F1+ | Neg | (BC) Orrick Herrington (FA) PRAG (TR) US Bank Corp Trust (UW) JP Morgan Securities | 07-01-34 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|--------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 06-05-01 | \$100,000,000 | Los Angeles Department of Water and Power CDIAC Number: 2001-1476 Public enterprise revenue bond Power generation/transmission Sub Series B-1 Refunding | S:A+/A-1+ M:Aa3/VMIG1 F:A+/F1+ | Neg | (BC) Orrick Herrington (FA) PRAG (TR) US Bank Corp Trust (UW) E J De La Rosa | 07-01-34 Term | VAR |
| 06-05-01 | \$39,800,000 | Los Angeles Department of Water and Power CDIAC Number: 2001-1477 Public enterprise revenue bond Power generation/transmission Sub Series B-4 Federally Taxable Refunding | S:A+/A-1+ M:Aa3/VMIG1 F:A+/F1+ | Neg | (BC) Orrick Herrington (FA) PRAG (TR) US Bank Corp Trust (UW) Goldman Sachs | 07-01-34 Term | VAR |
| 12-06-01 | \$3,007,650 | Los Angeles Department of Water and Power CDIAC Number: 2001-1734 Public enterprise revenue bond Water supply, storage, distribution Mini-Bond Program Series C Sub C-1 | NR | Neg | (BC) Orrick Herrington (FA) PRAG (TR) US Bank Corp Trust (UW) Local Investors | 07-01-16 Comb | 4.788 NIC |
| 12-06-01 | \$4,435,350 | Los Angeles Department of Water and Power CDIAC Number: 2001-1735 Public enterprise revenue bond Power generation/transmission Mini-Bond Program Series C Sub C-1 | NR | Neg | (BC) Orrick Herrington (FA) PRAG (TR) US Bank Corp Trust (UW) Local Investors | 07-01-16 Comb | 4.744 NIC |
| 06-29-01 | \$36,180,000 | Los Angeles Harbor Department CDIAC Number: 2001-0598 Public enterprise revenue bond Ports, marinas Series A Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Sidley Austin Brown Wood (FA) Evensen Dodge (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney | 08-01-25 Term | 5.332 TIC |
| 06-29-01 | \$64,925,000 | Los Angeles Harbor Department CDIAC Number: 2001-0599 Public enterprise revenue bond Ports, marinas Series B Subject to Alternative Minimum Tax Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Sidley Austin Brown Wood (FA) Evensen Dodge (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney | 08-01-22 Serial | 5.396 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 11-01-01 | \$375,000,000 | Los Angeles Harbor Department CDIAC Number: 2001-1836 Commercial paper Ports, marinas Port of L A Series A, B & C | S:A-1+ M:P-1 F:F1+ Oth | Neg | (BC) Sidley Austin Brown Wood (FA) Evensen Dodge (EN) Bayerische Landesban (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 07-29-02 Term | VAR |
| 06-29-01 | \$63,520,000 | Los Angeles Harbor Department CDIAC Number: 2001-2093 Public enterprise revenue bond Ports, marinas 2002 Series A Subject to Alternative Minimum Tax Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Sidley Austin Brown Wood (FA) Evensen Dodge (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney | 08-01-15 Serial | 5.02 TIC |
| 07-09-01 | \$2,400,000 | Los Angeles Industrial Development Authority CDIAC Number: 2001-0405 Conduit revenue bond Industrial development LA Service Station Subject to Alternative Minimum Tax | S:A/A-1 LOC | Neg | (BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) First Albany Corp | 07-01-26 Term | VAR |
| 06-14-01 | \$3,000,000 | Los Angeles Industrial Development Authority CDIAC Number: 2001-0406 Conduit revenue bond Industrial development Megatoys Subject to Alternative Minimum Tax | S:AAA/A-1+ LOC | Neg | (BC) Kutak Rock (FA) Growth Capital (EN) Far E National Bank (TR) Wells Fargo Bank (UW) First Albany Corp | 06-01-26 Term | VAR |
| 12-10-01 | \$2,900,000 | Los Angeles Industrial Development Authority CDIAC Number: 2001-1827 Conduit revenue bond Industrial development Wing Hing Noodle Co Subject to Alternative Minimum Tax | S:A/A-1 LOC | Neg | (BC) Kutak Rock (FA) Los Angeles LDC (EN) Comerica Bank (TR) Wells Fargo Bank (UW) First Albany Corp | 12-01-21 Term | VAR |
| 04-10-01 | \$35,000,000 | Los Angeles Unified School District CDIAC Number: 2001-0285 Certificates of participation/leases K-12 school facility Land Acquisition Program I | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Brown & Wood (FA) Sperry Capital (EN) FSA (TR) US Bank Corp Trust (UW) Merrill Lynch & Co | 04-01-21 Comb | 4.994 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|--|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 06-21-01 | \$415,000,000 | Los Angeles Unified School District CDIAC Number: 2001-0493 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG1 | Comp | (BC) Curls Brown & Duran (FA) Sperry Capital (TR) Los Angeles Co (UW) Banc of America Sec | 07-23-02 Term | 2.587 TIC |
| 10-30-01 | \$84,480,000 | Los Angeles Unified School District CDIAC Number: 2001-1729 Certificates of participation/leases Other, multiple educational uses Administration Bldg Series C Federally Taxable State Taxable | NR Ins | Neg | (BC) Sidley Austin Brown Wood (FA) Sperry Capital (EN) Ambac (TR) US Bank Corp Trust (UW) Ambac Conduit | 10-01-24 Serial | 4.594 NIC |
| 10-25-01 | \$68,890,000 | Los Angeles Unified School District CDIAC Number: 2001-1952 Certificates of participation/leases Other, multiple educational uses Administration Bldg Series B | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Sidley Austin Brown Wood (FA) Sperry Capital (EN) Ambac (TR) US Bank Corp Trust (UW) Lehman Brothers | 10-01-31 Term | 5.013 NIC |
| 12-12-01 | \$32,000,000 | Los Angeles Unified School District CDIAC Number: 2001-2028 Certificates of participation/leases K-12 school facility Land Acquisition II | S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F-1+ Ins | Neg | (BC) Sidley Austin Brown Wood (FA) Sperry Capital (EN) Ambac (TR) State Street Bank CA (UW) Lehman Brothers | 12-01-21 Term | 4.904 NIC |
| 06-21-01 | \$2,155,000 | Los Nietos Elementary School District (CSCRPA) CDIAC Number: 2001-0772 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 01-23-01 | \$5,148,769 | Manhattan Beach Unified School District CDIAC Number: 2001-0011 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) Los Angeles Co (UW) PaineWebber | 09-01-25 Serial | 5.249 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 05-24-01 | \$12,020,000 | Manhattan Beach Unified School District CDIAC Number: 2001-0197 Certificates of participation/leases K-12 school facility Refunding | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (FA) Caldwell Flores (EN) Ambac (TR) State Street Bank CA (UW) UBS PaineWebber | 08-01-20 Serial | 4.813 NIC |
| 05-03-01 | \$21,513,829 | Manhattan Beach Unified School District CDIAC Number: 2001-0476 General obligation bond K-12 school facility Refunding | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (FA) Caldwell Flores (EN) FGIC (TR) Los Angeles Co (UW) UBS PaineWebber | 03-01-26 Serial | 5.381 TIC |
| 06-04-01 | \$3,500,000 | Manhattan Beach Unified School Dist (LACS) CDIAC Number: 2001-0330 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 06-07-01 | \$975,000 | Maywood (CSCDA) CDIAC Number: 2001-1121 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 05-24-01 | \$8,600,000 | Monrovia Redevelopment Agency CDIAC Number: 2001-0610 Other note Redevelopment, multiple purposes Central Area No 1 Federally Taxable Refunding | NR | Neg | (BC) Stradling Yocca (FA) Wedbush Morgan Sec (TR) US Bank Corp Trust (UW) Zions Bank Pub | 06-01-03 Term | 6.9 NIC |
| 05-31-01 | \$4,500,000 | Montebello CDIAC Number: 2001-1281 Tax and revenue anticipation note Cash flow, interim financing | M:MIG1 | Comp | (BC) Jones Hall (FA) Seidler-Fitzgerald (TR) Montebello (UW) Lehman Brothers | 06-28-02 Term | 2.853 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 12-10-01 | \$8,750,000 | Montebello CDIAC Number: 2001-2122 Certificates of participation/leases Recreation and sports facilities Federally Taxable Refunding | S:AAA/A-1+ LOC | Neg | (BC) Jones Hall (FA) Harrell & Co Advisors (EN) Union Bank of CA (TR) BNY Western Trust (UW) Seidler-Fitzgerald | 04-01-25 Term | VAR |
| 11-19-01 | \$15,830,000 | Montebello Public Financing Authority CDIAC Number: 2001-1623 Public enterprise revenue bond Other purpose Montebello Hotel | NR | Neg | (BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) BNY Western Trust (UW) Seidler-Fitzgerald | 11-01-16 Serial | 6.6 NIC |
| 06-07-01 | \$15,782,827 | Montebello Unified School District CDIAC Number: 2001-0315 General obligation bond K-12 school facility | S:AAA/A Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) Los Angeles Co (UW) Stone & Youngberg | 06-01-26 Serial | 6.387 NIC |
| 06-04-01 | \$5,000,000 | Mt San Antonio Community College District (LACS) CDIAC Number: 2001-0331 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 06-21-01 | \$5,000,000 | Newhall Elementary School District (CSCRPA) CDIAC Number: 2001-0773 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 10-31-01 | \$12,795,000 | Norwalk Community Facilities Financing Authority CDIAC Number: 2001-1586 Public lease revenue bond Multiple capital improvements, public works Refunding | S:AAA Ins | Comp | (BC) Richards Watson (FA) Vavrinek Trine Day (EN) Ambac (TR) BNY Western Trust (UW) E J De La Rosa | 04-01-25 Comb | 4.648 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 12-18-01 | \$20,000,000 | Pacific Housing and Finance Agency CDIAC Number: 2001-1759 Certificates of participation/leases Single-family housing Series A | S:A-1+ | Neg | (BC) Best Best & Krieger (EN) Societe Generale (TR) Wells Fargo Bank (UW) Chilton & Assoc | 02-01-07 Term | VAR |
| 12-18-01 | \$2,295,000 | Pacific Housing and Finance Agency CDIAC Number: 2001-1760 Certificates of participation/leases Single-family housing Sub Series B | S:A-1+ | Neg | (BC) Best Best & Krieger (EN) Societe Generale (TR) Wells Fargo Bank (UW) Chilton & Assoc | 02-01-07 Term | VAR |
| 06-07-01 | \$1,155,000 | Palmdale (CSCDA) CDIAC Number: 2001-1124 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 11-05-01 | \$4,800,000 | Palmdale Community Redevelopment Agency CDIAC Number: 2001-1616 Conduit revenue bond Multifamily housing Manzanita Villas Apts Series A Refunding | S:AAA | Neg | (BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) GNMA (TR) US Bank Corp Trust (UW) Newman & Associates | 12-20-36 Comb | 5.257 TIC |
| 11-05-01 | \$400,000 | Palmdale Community Redevelopment Agency CDIAC Number: 2001-1617 Conduit revenue bond Multifamily housing Manzanita Villas Apts Series A-T Federally Taxable Refunding | S:AAA | Neg | (BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) GNMA (TR) US Bank Corp Trust (UW) Newman & Associates | 12-20-08 Term | 5.371 TIC |
| 06-04-01 | \$7,000,000 | Palmdale School District (LACS) CDIAC Number: 2001-0332 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|-------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 06-07-01 | \$1,265,000 | Palos Verdes Estates (CSCDA) CDIAC Number: 2001-1125 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-04-01 | \$5,000,000 | Palos Verdes Peninsula Unified School Dist (LACS) CDIAC Number: 2001-0333 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 08-16-01 | \$26,000,000 | Paramount Unified School District CDIAC Number: 2001-0613 Certificates of participation/leases K-12 school facility Bridge Funding Refunding | S:AAA/A-1 M:Aaa/VMIG1 Ins | Neg | (BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-31 Comb | VAR |
| 10-03-01 | \$5,000,720 | Paramount Unified School District CDIAC Number: 2001-1502 General obligation bond K-12 school facility Refunding | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-26 Comb | 5.503 NIC |
| 06-04-01 | \$10,500,000 | Paramount Unified School District (LACS) CDIAC Number: 2001-0334 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 11-01-01 | \$21,210,000 | Pasadena CDIAC Number: 2001-1830 Certificates of participation/leases Multiple capital improvements, public works Refunding | S:AA- F:AA- Ins | Neg | (BC) Sidley Austin Brown Wood (TR) BNY Western Trust (UW) Stone & Youngberg | 01-01-11 Serial | 3.674 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 12-19-01 | \$10,000,000 | Pasadena CDIAC Number: 2001-1907 Other note Other, multiple health care purposes Huntington Memorial Hospital | NR | Neg | (BC) Orrick Herrington (UW) Wells Fargo Institutional | 12-19-06 Term | 4.83 TIC |
| 10-17-01 | \$70,000,000 | Pasadena Unified School District CDIAC Number: 2001-1692 General obligation bond K-12 school facility | S:AAA M:Aaa | Comp | (BC) Sidley Austin Brown Wood (FA) Sutro & Co (EN) FSA (TR) US Bank Corp Trust (UW) Merrill Lynch & Co | 11-01-26 Serial | 4.475 NIC |
| 06-04-01 | \$8,000,000 | Pasadena Unified School District (LACS) CDIAC Number: 2001-0335 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 01-30-01 | \$40,710,000 | Pico Rivera Redevelopment Agency CDIAC Number: 2001-0027 Tax allocation bond Redevelopment, multiple purposes No 1 Refunding | NR | Neg | (BC) Fulbright & Jaworski (FA) Rod Gunn (TR) State Street Bank CA (UW) Pico Rivera WA | 12-01-32 Term | 7.65 NIC |
| 01-30-01 | \$40,710,000 | Pico Rivera Water Authority CDIAC Number: 2001-0014 Revenue bond (Pool) Redevelopment, multiple purposes No 1 | NR | Neg | (BC) Fulbright & Jaworski (FA) Rod Gunn (TR) State Street Bank CA (UW) O'Connor & Co Securities | 12-01-32 Comb | 6.438 NIC |
| 04-25-01 | \$39,165,000 | Pomona Public Financing Authority CDIAC Number: 2001-0376 Revenue bond (Pool) Redevelopment, multiple purposes Merged Refunding | S:AAA M:Aaa | Neg | (BC) Jones Hall (FA) Structured Finance (EN) MBIA (TR) BNY Western Trust (UW) E J De La Rosa | 02-01-33 Comb | 5.215 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|---------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 09-06-01 | \$11,225,000 | Pomona Valley Educational Joint Powers Authority CDIAC Number: 2001-1676 Public lease revenue bond K-12 school facility | S:A- | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (TR) State Street Bank CA (UW) US Bancorp Piper | 08-01-26 Comb | 4.765 NIC |
| 06-07-01 | \$3,905,000 | Redondo Beach (CSCDA) CDIAC Number: 2001-1127 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 10-30-01 | \$2,965,000 | Redondo Beach Public Financing Authority CDIAC Number: 2001-1727 Tax allocation bond Redevelopment, multiple purposes Pier Reconstruction Refunding | S:A+ LOC | Neg | (BC) Quint & Thimmig (FA) Evensen Dodge (EN) Allied Irish Bank (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 09-01-22 Comb | 3.466 TIC |
| 02-06-01 | \$12,000,000 | Redondo Beach Unified School District CDIAC Number: 2001-0040 General obligation bond K-12 school facility | S:AAA/AA- Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Assoc (EN) FSA (TR) Los Angeles Co (UW) PaineWebber | 08-01-30 Comb | 4.849 NIC |
| 06-04-01 | \$3,000,000 | Redondo Beach Unified School District (LACS) CDIAC Number: 2001-0336 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 12-04-01 | \$83,715,000 | Regional Airports Improvement Corporation CDIAC Number: 2001-2058 Conduit revenue bond Airport LAXFUEL Corp Los Angeles Intl Airport Subject to Alternative Minimum Tax State Taxable Refunding | S:AAA/A- M:Aaa F:AAA Ins | Neg | (BC) O'Melveny & Myers (EN) Ambac (TR) State Street Bank CA (UW) Morgan Stanley | 01-01-32 Comb | 5 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 06-04-01 | \$3,000,000 | Rio Hondo Community College District (LACS) CDIAC Number: 2001-0337 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 05-01-01 | \$8,000,000 | Rosemead Elementary School District CDIAC Number: 2001-0557 General obligation bond K-12 school facility | S:AAA | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) Los Angeles Co (UW) UBS PaineWebber | 02-01-31 Comb | 5.24 NIC |
| 06-21-01 | \$5,600,000 | Rowland Unified School District (CSCRPA) CDIAC Number: 2001-0783 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-04-01 | \$3,500,000 | San Gabriel Unified School District (LACS) CDIAC Number: 2001-0338 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 03-06-01 | \$30,000,000 | San Gabriel Valley Council of Governments CDIAC Number: 2001-0074 Grant anticipation note Project, interim financing Alameda Corridor-East Construction | S:A-1+ | Neg | (BC) Burke Williams (FA) Arimax Financial (EN) Toronto-Dominion (TR) State Street Bank CA (UW) Lehman Brothers | 08-10-01 Comb | VAR |
| 03-22-01 | \$6,535,000 | San Marino Unified School District CDIAC Number: 2001-0121 General obligation bond K-12 school facility Refunding | S:AA | Neg | (BC) O'Melveny & Myers (TR) Los Angeles Co (UW) US Bancorp Piper | 08-01-21 Serial | 4.612 TIC |
| 06-21-01 | \$3,360,000 | San Marino Unified School District (CSCRPA) CDIAC Number: 2001-0774 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|--------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 11-16-01 | \$3,200,000 | Santa Clarita CDIAC Number: 2001-1975 Certificates of participation/leases Parks, open space Parkland Acquisition | NR | Neg | (BC) Fulbright & Jaworski (TR) BNY Western Trust (UW) Zions First Natl Bk | 11-01-16 Term | VAR |
| 06-13-01 | \$3,805,000 | Santa Clarita Community College District CDIAC Number: 2001-1085 Certificates of participation/leases College, university facility College of the Canyons | S:AAA Ins | Neg | (BC) Jones Hall (EN) MBIA (TR) State Street Bank CA (UW) Stone & Youngberg | 08-01-31 Comb | 5.223 NIC |
| 07-30-01 | \$2,315,000 | Santa Fe Springs CDIAC Number: 2001-1314 Special assessment bond Multiple capital improvements, public works Heritage Springs AD No 2001-1 | NR | Neg | (BC) Jones Hall (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-02-31 Comb | 6.067 TIC |
| 08-30-01 | \$28,845,000 | Santa Fe Springs Community Development Commission CDIAC Number: 2001-1528 Tax allocation bond Redevelopment, multiple purposes Consolidated Refunding | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (EN) MBIA (TR) US Bank Corp Trust (UW) Santa Fe Springs PFA | 09-01-24 Comb | 4.473 NIC |
| 12-20-01 | \$36,995,000 | Santa Monica Community College District CDIAC Number: 2001-2051 Certificates of participation/leases College, university facility Federally Taxable | M:Aaa/VMIG1 Ins | Neg | (BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Corp Trust (UW) Sutro & Co | 12-01-21 Term | VAR |
| 06-04-01 | \$5,000,000 | Santa Monica Community College Dist (LACS) CDIAC Number: 2001-0339 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 06-12-01 | \$3,995,000 | Santa Monica-Malibu Unified School District CDIAC Number: 2001-0277 General obligation bond K-12 school facility | S:AA- M:Aa3 | Neg | (BC) O'Melveny & Myers (TR) Los Angeles Co (UW) Sutro & Co | 08-01-25 Comb | 5.178 TIC |
| 11-15-01 | \$4,755,000 | Santa Monica-Malibu Unified School District CDIAC Number: 2001-1899 Certificates of participation/leases K-12 school facility Series B Federally Taxable | S:AAA M:Aaa Ins | Neg | (BC) O'Melveny & Myers (EN) MBIA (TR) Wells Fargo Bank (UW) Sutro & Co | 05-01-25 Comb | 6.23 TIC |
| 11-15-01 | \$15,206,501 | Santa Monica-Malibu Unified School District CDIAC Number: 2001-1900 Certificates of participation/leases K-12 school facility Series C | S:AAA M:Aaa Ins | Neg | (BC) O'Melveny & Myers (EN) MBIA (TR) Wells Fargo Bank (UW) Sutro & Co | 05-01-25 Serial | 4.67 TIC |
| 06-04-01 | \$5,000,000 | Santa Monica-Malibu Unified School District (LACS) CDIAC Number: 2001-0340 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 06-21-01 | \$5,000,000 | Saugus Union Elementary School District (CSCRPA) CDIAC Number: 2001-0775 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 11-14-01 | \$13,880,000 | Signal Hill Redevelopment Agency CDIAC Number: 2001-1962 Tax allocation bond Redevelopment, multiple purposes No 1 Refunding | S:AAA M:Aaa Ins | Comp | (BC) Burke Williams (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Corp Trust (UW) Legg Mason | 10-01-23 Serial | 4.197 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 01-16-01 | \$3,060,000 | South Bay Regional Public Communications Authority CDIAC Number: 2000-1824 Public lease revenue bond Other capital improvements, public works Gardena | NR | Neg | (BC) Arter & Hadden (FA) Montague DeRose (TR) BNY Western Trust (UW) Sutter Securities | 01-01-31 Comb | 6.298 NIC |
| 01-16-01 | \$4,300,000 | South Bay Regional Public Communications Authority CDIAC Number: 2000-1825 Public lease revenue bond Other capital improvements, public works Hawthorne | S:A+/A-1 LOC | Neg | (BC) Arter & Hadden (EN) Allied Irish Bank (TR) BNY Western Trust (UW) Sutter Securities | 01-01-31 Term | VAR |
| 01-16-01 | \$2,180,000 | South Bay Regional Public Communications Authority CDIAC Number: 2000-1826 Public lease revenue bond Other capital improvements, public works Manhattan Beach | S:A+/A-1 LOC | Neg | (BC) Arter & Hadden (FA) Montague DeRose (EN) Allied Irish Bank (TR) BNY Western Trust (UW) Sutter Securities | 01-01-31 Term | VAR |
| 06-13-01 | \$8,500,000 | South Gate CDIAC Number: 2001-0603 Certificates of participation/leases Insurance and pension funds Federally Taxable Refunding | S:A+/A-1 M:Aa3/VMIG1 LOC | Neg | (BC) Jones Hall (FA) ARVCO Capital Research (EN) First Union Ntl Bank (TR) US Bank Corp Trust (UW) Prager McCarthy | 06-01-11 Term | VAR |
| 10-23-01 | \$2,645,000 | South Gate CDIAC Number: 2001-1829 Certificates of participation/leases Multiple capital improvements, public works Refunding | S:AAA/A Ins | Neg | (BC) Fulbright & Jaworski (FA) ETE & Associates (EN) MBIA (TR) US Bank Corp Trust (UW) O'Connor SWS Securities | 06-01-11 Serial | 4.017 NIC |
| 11-13-01 | \$30,965,451 | South Gate Utility Authority CDIAC Number: 2001-1847 Public enterprise revenue bond Multiple capital improvements, public works | S:AAA Ins | Neg | (BC) Fulbright & Jaworski (FA) ETE & Associates (EN) FGIC (TR) US Bank Corp Trust (UW) O'Connor SWS Securities | 10-01-32 Comb | 4.933 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 05-10-01 | \$2,200,890 | South Pasadena Unified School District CDIAC Number: 2001-0630 General obligation bond K-12 school facility | S:AAA M:Aaa | Neg | (BC) Stradling Yocca (EN) FGIC (TR) Los Angeles Co (UW) UBS PaineWebber | 11-01-25 Comb | 5.766 TIC |
| | | | Ins | | | | |
| 06-21-01 | \$3,865,000 | South Pasadena Unified School Dist (CSCRPA) CDIAC Number: 2001-0776 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| | | | Ins | | | | |
| 06-07-01 | \$79,795,000 | Southern California Public Power Authority CDIAC Number: 2001-0481 Public enterprise revenue bond Power generation/transmission Southern Transmission Refunding | S:AAA/A-1+ M:Aaa/VMIG1 | Neg | (BC) Curls Brown & Duran (FA) Public Financial (EN) FSA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 07-01-21 Term | VAR |
| | | | Ins | | | | |
| 12-13-01 | \$24,685,000 | Southern California Public Power Authority CDIAC Number: 2001-1939 Public enterprise revenue bond Power generation/transmission Hoover Uprating Refunding | S:AAA/AA- M:Aaa/Aa3 | Neg | (BC) Curls Brown & Duran (FA) Public Financial (EN) FSA (TR) BNY Western Trust (UW) Morgan Stanley | 10-01-17 Serial | 4.531 TIC |
| | | | Ins | | | | |
| 06-07-01 | \$1,050,000 | Southgate (CSCDA) CDIAC Number: 2001-1131 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| | | | Ins | | | | |
| 06-07-01 | \$1,025,000 | Southgate Park and Recreation Dist (CSCDA) CDIAC Number: 2001-1166 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| | | | Ins | | | | |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 06-21-01 | \$3,910,000 | Sulphur Springs Union Elementary School District (CSCRPA) CDIAC Number: 2001-0777 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 08-16-01 | \$5,406,501 | Temple City Unified School District CDIAC Number: 2001-1558 General obligation bond K-12 school facility | S:AAA/A+ | Neg | (BC) Stradling Yocca (EN) FGIC (TR) US Bank Corp Trust (UW) George K Baum | 08-01-28 Serial | 5.492 TIC |
| 06-21-01 | \$3,960,000 | Temple City Unified School District (CSCRPA) CDIAC Number: 2001-0778 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-07-01 | \$65,000,000 | Torrance CDIAC Number: 2001-0352 Conduit revenue bond Hospital Torrance Memorial Medical Ctr Refunding | S:A+ M:A1 | Neg | (BC) Orrick Herrington (FA) Cain Brothers (TR) BNY Western Trust (UW) Salomon Smith Barney | 06-01-31 Comb | 5.594 NIC |
| 12-04-01 | \$2,470,143 | Torrance Redevelopment Agency CDIAC Number: 2001-2140 Tax allocation bond Redevelopment, multiple purposes Skypark Federally Taxable Refunding | NR | Neg | (BC) Jones Hall (FA) Northcross Hill Ach (UW) Torrance RDA | 07-01-12 Serial | 8 NIC |
| 07-26-01 | \$12,499,152 | Torrance Unified School District CDIAC Number: 2001-1194 General obligation bond K-12 school facility | S:AAA/A+ M:Aaa/Aa3 | Neg | (BC) Fulbright & Jaworski (EN) FSA (TR) US Bank Corp Trust (UW) George K Baum | 08-01-15 Serial | 5.168 TIC |



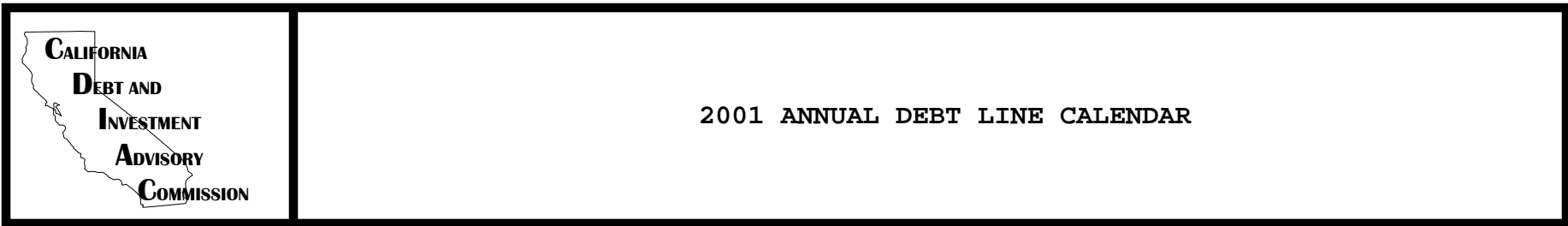
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 06-21-01 | \$10,885,000 | Torrance Unified School District (CSCRPA) CDIAC Number: 2001-0779 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-10-01 | \$7,000,000 | Walnut Valley Unified School District CDIAC Number: 2001-1371 General obligation bond K-12 school facility | S:AAA Ins | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-26 Comb | 5.118 NIC |
| 06-21-01 | \$2,500,000 | Walnut Valley Unified School Dist (CSCRPA) CDIAC Number: 2001-0784 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 12-05-01 | \$11,275,000 | West Covina Redevelopment Agency CDIAC Number: 2001-1846 Tax allocation bond Multifamily housing | S:AAA Ins | Neg | (BC) Fulbright & Jaworski (FA) Andre Dupret & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) W Covina PFA | 09-01-31 Comb | 4.977 TIC |
| 05-31-01 | \$10,000,000 | West Covina Unified School District CDIAC Number: 2001-1277 General obligation bond K-12 school facility | S:AAA Ins | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Los Angeles Co (UW) Stone & Youngberg | 08-01-26 Comb | 5.112 TIC |
| 11-07-01 | \$20,410,000 | West Covina Unified School District CDIAC Number: 2001-1840 General obligation bond K-12 school facility Refunding | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Corp Trust (UW) Kinsell Newcomb | 08-01-30 Serial | 5.366 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 10-10-01 | \$3,800,718 | Westside Union School District CDIAC Number: 2001-1873 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FGIC (TR) Los Angeles Co (UW) UBS PaineWebber | 08-01-26 Serial | 5.398 TIC |
| 06-04-01 | \$3,500,000 | Westside Union School District (LACS) CDIAC Number: 2001-0341 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 05-23-01 | \$5,000,000 | Whittier City School District CDIAC Number: 2001-0305 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Los Angeles Co (UW) US Bancorp Piper | 08-01-31 Comb | 5.119 NIC |
| 06-04-01 | \$3,000,000 | Whittier City School District (LACS) CDIAC Number: 2001-0342 Tax and revenue anticipation note Cash flow, interim financing LACS 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) Sutro & Co | 07-01-02 Term | 2.839 TIC |
| 06-05-01 | \$20,000,000 | Whittier Union High School District CDIAC Number: 2001-0306 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) Los Angeles Co (UW) UBS PaineWebber | 08-01-31 Comb | 5.082 NIC |
| 06-21-01 | \$6,000,000 | William S Hart Union High School District (CSCRPA) CDIAC Number: 2001-0780 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Los Angeles</u> | | | | | | | |
| 06-21-01 | \$1,880,000 | Wilsona School District (CSCRPA) CDIAC Number: 2001-0781 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 10-26-01 | \$11,181,598 | Wiseburn Elementary School District CDIAC Number: 2001-1974 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FGIC (TR) Los Angeles Co (UW) UBS PaineWebber | 08-01-26 Serial | 5.096 TIC |
| 06-21-01 | \$2,045,000 | Wiseburn Elementary School District (CSCRPA) CDIAC Number: 2001-0782 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Madera</u> | | | | | | | |
| 06-21-01 | \$260,000 | Alview-Dairyland Union Elementary School District (CSCRPA) CDIAC Number: 2001-0786 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 03-14-01 | \$40,850 | Bass Lake Joint Union Elementary School District CDIAC Number: 2001-0390 Certificates of participation/leases Other, multiple educational uses Copiers | NR | Neg | (UW) Kansas State Bank | 03-22-05 Serial | 8.66 NIC |
| 06-21-01 | \$1,665,000 | Bass Lake Joint Union School District (CSCRPA) CDIAC Number: 2001-0787 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|--------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Madera</u> | | | | | | | |
| 06-21-01 | \$915,000 | Chawanakee Joint Elementary School District (CSCRPA) CDIAC Number: 2001-0792 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 03-22-01 | \$268,325 | Chowchilla CDIAC Number: 2001-0120 Public enterprise revenue bond Wastewater collection, treatment | NR | Neg | (BC) Hargrove & Costanzo (UW) USDA | 10-01-21 Term | 4.375 TIC |
| 08-30-01 | \$1,114,558 | Chowchilla CDIAC Number: 2001-0581 Certificates of participation/leases Water supply, storage, distribution | NR | Neg | (BC) Hargrove & Costanzo (UW) USDA Rural Dev | 10-01-20 Serial | 4.375 NIC |
| 06-21-01 | \$1,150,000 | Chowchilla Union High School District (CSCRPA) CDIAC Number: 2001-0788 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,000,000 | Coarsegold Union School District (CSCRPA) CDIAC Number: 2001-0789 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-06-01 | \$6,000,000 | Golden Valley Unified School District CDIAC Number: 2001-0192 Certificates of participation/leases K-12 school facility | S:AAA Ins | Neg | (BC) Stradling Yocca (FA) Caldwell Flores (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-01-27 Comb | 5.269 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Madera</u> | | | | | | | |
| 03-07-01 | \$3,720,690 | Golden Valley Unified School District CDIAC Number: 2001-0209 General obligation bond K-12 school facility | S:AAA | Neg | (BC) Stradling Yocca (EN) FGIC (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-37 Serial | 5.512 TIC |
| | | | Ins | | | | |
| 06-21-01 | \$275,000 | Golden Valley Unified School District (CSCRPA) CDIAC Number: 2001-0793 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| | | | Ins | | | | |
| 06-21-01 | \$3,200,000 | Madera County Board of Education (CSCRPA) CDIAC Number: 2001-0785 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| | | | Ins | | | | |
| 06-21-01 | \$4,920,000 | Madera Unified School District (CSCRPA) CDIAC Number: 2001-0790 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| | | | Ins | | | | |
| 06-05-01 | \$4,880,000 | Yosemite Community College District (CCCFA) CDIAC Number: 2001-1268 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| | | | Ins | | | | |
| 06-21-01 | \$2,100,000 | Yosemite Union High School District (CSCRPA) CDIAC Number: 2001-0791 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| | | | Ins | | | | |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Marin</u> | | | | | | | |
| 06-21-01 | \$3,500,000 | Dixie Elementary School District (CSCRPA) CDIAC Number: 2001-0794 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-07-01 | \$1,175,000 | Fairfax (CSCDA) CDIAC Number: 2001-1167 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$2,500,000 | Kentfield Elementary School District (CSCRPA) CDIAC Number: 2001-0795 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$895,000 | Lagunitas Elementary School District (CSCRPA) CDIAC Number: 2001-0796 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-05-01 | \$7,915,000 | Marin Community College District (CCCFa) CDIAC Number: 2001-1242 Tax and revenue anticipation note Cash flow, interim financing CCCFa 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-19-01 | \$18,500,000 | Marin County CDIAC Number: 2001-1449 Tax and revenue anticipation note Cash flow, interim financing | M:MIG1 | Comp | (BC) Nossaman Guthner (FA) Public Financial (TR) Marin Co (UW) Salomon Smith Barney | 06-28-02 Term | 2.545 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------|-------------------|---|-----------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Marin</u> | | | | | | | |
| 11-14-01 | \$14,100,000 | Marin County CDIAC Number: 2001-1902 Certificates of participation/leases Public building Health & Human Services Dept | M:Aaa/Aa3 F:AAA/AA+ Ins | Comp | (BC) Nossaman Guthner (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney | 08-01-31 Comb | 4.582 NIC |
| 06-07-01 | \$4,600,000 | Novato (CSCDA) CDIAC Number: 2001-1123 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$13,850,000 | Novato Unified School District (CSCRPA) CDIAC Number: 2001-0797 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$2,370,000 | Reed Union Elementary School District (CSCRPA) CDIAC Number: 2001-0798 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-28-01 | \$9,999,424 | Ross Valley School District CDIAC Number: 2001-1189 General obligation bond K-12 school facility | S:AAA F:AAA Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg | 07-01-26 Comb | 6.42 NIC |
| 06-07-01 | \$925,000 | San Anselmo (CSCDA) CDIAC Number: 2001-1169 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Marin</u> | | | | | | | |
| 06-21-01 | \$5,000,000 | San Rafael City Elementary School District (CSCRPA) CDIAC Number: 2001-0799 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$5,000,000 | San Rafael City High School District (CSCRPA) CDIAC Number: 2001-0800 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 09-26-01 | \$3,000,000 | San Rafael Redevelopment Agency CDIAC Number: 2001-1507 Conduit revenue bond Multifamily housing Fairfax St Apts | S:AA-/A-1+ LOC | Neg | (BC) Quint & Thimmig (FA) Consulting Group (EN) Citibank (TR) US Bank Corp Trust (UW) Dain Rauscher | 09-01-31 Term | VAR |
| 12-03-01 | \$3,220,000 | San Rafael Redevelopment Agency CDIAC Number: 2001-2015 Conduit revenue bond Multifamily housing San Rafael Commons Apts Series A Subject to Alternative Minimum Tax | S:AA/A-1+ LOC | Neg | (BC) Jones Hall (EN) Citibank (TR) Wells Fargo Bank (UW) Newman & Associates | 12-01-31 Term | VAR |
| 12-03-01 | \$1,050,000 | San Rafael Redevelopment Agency CDIAC Number: 2001-2016 Conduit revenue bond Multifamily housing San Rafael Commons Apts Sub Series B Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) Local Investors | 12-01-31 Term | 11 TIC |
| 12-03-01 | \$1,880,000 | San Rafael Redevelopment Agency CDIAC Number: 2001-2017 Conduit revenue bond Multifamily housing San Rafael Commons Apts Sub Series C Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) Local Investors | 12-01-36 Term | 14 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Marin</u> | | | | | | | |
| 05-03-01 | \$4,710,000 | San Rafael Sanitation District CDIAC Number: 2001-0296 Certificates of participation/leases Wastewater collection, treatment Refunding | S:AA- M:Aa3 | Comp | (BC) Nossaman Guthner (FA) Kosmont Financial Service (TR) US Bank Corp Trust (UW) Wedbush Morgan Sec | 08-01-11 Serial | 4.258 NIC |
| 06-07-01 | \$1,125,000 | Sausalito (CSCDA) CDIAC Number: 2001-1130 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 05-09-01 | \$3,370,000 | Shoreline Unified School District CDIAC Number: 2001-0231 General obligation bond K-12 school facility | S:AAA Ins | Neg | (BC) Quint & Thimmig (FA) Government Fin Strat (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg | 08-01-25 Comb | 5.027 TIC |
| 06-21-01 | \$2,000,000 | Shoreline Unified School District (CSCRPA) CDIAC Number: 2001-0802 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-18-01 | \$20,820,000 | Tamalpais Union High School District CDIAC Number: 2001-1107 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Kronick Moskovitz (FA) Government Fin Strat (EN) MBIA (TR) BNY Western Trust (UW) US Bancorp Piper | 08-01-26 Comb | 4.88 TIC |
| 06-21-01 | \$4,950,000 | Tamalpais Union High School District (CSCRPA) CDIAC Number: 2001-0801 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|--------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Marin</u> | | | | | | | |
| 07-16-01 | \$1,465,500 | Tiburon CDIAC Number: 2001-0606 Special assessment bond Other purpose Stewart Dr Undergrounding AD | NR | Neg | (BC) Jones Hall (TR) BNY Western Trust (UW) Wulff Hansen & Co | 09-02-28 Serial | 5.235 TIC |
| <u>Mariposa</u> | | | | | | | |
| 06-21-01 | \$4,500,000 | Mariposa County Unified School District (CSCRPA) CDIAC Number: 2001-0803 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Mendocino</u> | | | | | | | |
| 06-21-01 | \$415,000 | Anderson Valley Unified School District (CSCRPA) CDIAC Number: 2001-0805 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$700,000 | Arena Union Elementary School Dist (CSCRPA) CDIAC Number: 2001-0806 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$3,000,000 | Fort Bragg Unified School District (CSCRPA) CDIAC Number: 2001-0807 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$920,000 | Laytonville Unified School District (CSCRPA) CDIAC Number: 2001-0814 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|--------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Mendocino</u> | | | | | | | |
| 06-21-01 | \$325,000 | Leggett Valley Unified School Dist (CSCRPA) CDIAC Number: 2001-0815 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 04-17-01 | \$4,615,000 | Mendocino Coast Health Care District CDIAC Number: 2001-0288 General obligation bond Hospital | S:AAA/BBB+ Ins | Comp | (BC) Stradling Yocca (FA) George K Baum (EN) FGIC (TR) BNY Western Trust (UW) Salomon Smith Barney | 08-01-30 Comb | 6.003 NIC |
| 04-17-01 | \$884,638 | Mendocino Coast Health Care District CDIAC Number: 2001-0643 General obligation bond Hospital | S:AAA/BBB+ Ins | Comp | (BC) Stradling Yocca (FA) George K Baum (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg | 08-01-23 Serial | 6.003 NIC |
| 11-20-01 | \$7,965,000 | Mendocino County CDIAC Number: 2001-1698 Certificates of participation/leases Public building Refunding | S:AAA/A Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) Union Bank of CA (UW) Kinsell Newcomb | 06-01-24 Comb | 4.579 NIC |
| 06-07-01 | \$20,920,000 | Mendocino County (CSCDA) CDIAC Number: 2001-1145 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$3,655,000 | Mendocino County Board of Education (CSCRPA) CDIAC Number: 2001-0804 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|---------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Mendocino</u> | | | | | | | |
| 06-21-01 | \$1,800,000 | Mendocino Unified School District (CSCRPA) CDIAC Number: 2001-0808 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-05-01 | \$2,115,000 | Mendocino-Lake Community College District (CCCFA) CDIAC Number: 2001-1243 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-21-01 | \$700,000 | Point Arena Joint Union High School District (CSCRPA) CDIAC Number: 2001-0809 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$375,000 | Potter Valley Unified School District (CSCRPA) CDIAC Number: 2001-0813 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$600,000 | Round Valley Unified School District (CSCRPA) CDIAC Number: 2001-0810 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 05-23-01 | \$5,999,085 | Ukiah Unified School District CDIAC Number: 2001-0555 General obligation bond K-12 school facility | S:AAA/A- M:Aaa/A3 Ins | Neg | (BC) Orrick Herrington (EN) FGIC (TR) BNY Western Trust (UW) George K Baum | 08-01-21 Serial | 9.688 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|--------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Mendocino</u> | | | | | | | |
| 06-21-01 | \$4,000,000 | Ukiah Unified School District (CSCRPA) CDIAC Number: 2001-0811 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 10-17-01 | \$55,624 | Willits Unified School District CDIAC Number: 2002-0081 Certificates of participation/leases Other, multiple educational uses School Bus | M:Aaa | Neg | (BC) School/College Legal (UW) Kansas State Bank | 10-17-03 Serial | 5.15 NIC |
| 06-21-01 | \$3,225,000 | Willits Unified School District (CSCRPA) CDIAC Number: 2001-0812 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Merced</u> | | | | | | | |
| 06-21-01 | \$400,000 | Ballico-Cressey Elementary School District (CSCRPA) CDIAC Number: 2001-0817 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 01-18-01 | \$1,610,000 | Gustine Unified School District CDIAC Number: 2001-0051 Other bond Other, multiple educational uses Qualified Zone Academy Federally Taxable State Taxable | NR | Comp | (BC) Stradling Yocca (FA) A M Peche (TR) US Trust Co of CA (UW) LaSalle Natl Bank | 02-05-14 Term | |
| 07-19-01 | \$6,200,000 | Gustine Unified School District CDIAC Number: 2001-1383 Certificates of participation/leases K-12 school facility | S:AAA Ins | Neg | (BC) Quint & Thimmig (EN) FSA (TR) US Bank Corp Trust (UW) Seidler-Fitzgerald | 02-01-31 Comb | 5.298 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Merced</u> | | | | | | | |
| 06-21-01 | \$1,000,000 | Hilmar Unified School District (CSCRPA) CDIAC Number: 2001-0818 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$250,000 | Le Grand Union Elementary School District (CSCRPA) CDIAC Number: 2001-0819 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$385,000 | Le Grand Union High School District (CSCRPA) CDIAC Number: 2001-0820 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 12-21-01 | \$6,938,000 | Livingston CDIAC Number: 2001-2163 Certificates of participation/leases Wastewater collection, treatment | NR | Neg | (BC) Quint & Thimmig (UW) Zions First Natl Bk | 12-21-11 Serial | 3.27 TIC |
| 01-18-01 | \$1,080,000 | Livingston Union School District CDIAC Number: 2001-0052 Other bond Other, multiple educational uses Qualified Zone Academy Bond Federally Taxable State Taxable | NR | Comp | (BC) Stradling Yocca (FA) A M Peche (TR) US Trust Co of CA (UW) LaSalle Natl Bank | 02-05-14 Term | |
| 09-05-01 | \$9,540,000 | Los Banos Redevelopment Agency CDIAC Number: 2001-1559 Tax allocation bond Redevelopment, multiple purposes Refunding | M:Baa3 | Neg | (BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Corp Trust (UW) Los Banos PFA | 09-01-31 Comb | 5.649 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Merced</u> | | | | | |
| 10-16-01 | \$1,620,000 | Los Banos Unified School District CDIAC Number: 2001-1912 Certificates of participation/leases Other, multiple educational uses | NR | Neg | (BC) Atkinson Andelson (FA) Government Fin Strat (UW) Zions First Natl Bk | 11-15-11 Serial | 4.26 TIC |
| 06-21-01 | \$6,000,000 | Los Banos Unified School District (CSCRPA) CDIAC Number: 2001-0821 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$455,000 | McSwain Union Elementary School District (CSCRPA) CDIAC Number: 2001-0822 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$6,000,000 | Merced City School District (CSCRPA) CDIAC Number: 2001-0823 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-05-01 | \$3,905,000 | Merced Community College District (CCCFA) CDIAC Number: 2001-1244 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 02-06-01 | \$55,873 | Merced County CDIAC Number: 2001-0316 Certificates of participation/leases Equipment Telephone System | NR | Neg | (UW) Kansas State Bank | 01-06-06 Serial | 5.95 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Merced</u> | | | | | |
| 06-01-01 | \$759,924 | Merced County CDIAC Number: 2001-1581 Certificates of participation/leases Equipment Fire Trucks | NR | Neg | (UW) Kansas State Bank | 01-25-06 Serial | 5.69 NIC |
| 06-21-01 | \$5,500,000 | Merced County Board of Education (CSCRPA) CDIAC Number: 2001-0816 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 02-15-01 | \$57,605,000 | Merced Irrigation District CDIAC Number: 2001-0087 Public enterprise revenue bond Power generation/transmission Electric System Refunding | NR | Neg | (BC) Orrick Herrington (FA) Sound Capital Management (TR) BNY Western Trust (UW) Sutter Securities | 09-01-36 Comb | 6.959 TIC |
| 12-12-01 | \$9,780,000 | Merced Irrigation District CDIAC Number: 2001-2008 Certificates of participation/leases Water supply, storage, distribution Refunding | S:AAA M:Aaa | Neg | (BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Sutter Securities | 11-01-27 Comb | VAR |
| 11-28-01 | \$2,400,000 | Merced Redevelopment Agency CDIAC Number: 2001-1958 Tax allocation bond Redevelopment, multiple purposes Merced Gateways | NR | Comp | (BC) Jones Hall (FA) US Bancorp Piper (TR) US Bank Corp Trust (UW) M L Stern & Co | 09-01-31 Comb | 5.653 NIC |
| 06-21-01 | \$95,000 | Merced River Union Elementary School District (CSCRPA) CDIAC Number: 2001-0827 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Merced</u> | | | | | | | |
| 06-21-01 | \$5,000,000 | Merced Union High School District (CSCRPA) CDIAC Number: 2001-0824 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$995,000 | Planada Elementary School District (CSCRPA) CDIAC Number: 2001-0825 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$920,000 | Weaver Union Elementary School District (CSCRPA) CDIAC Number: 2001-0826 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Mono</u> | | | | | | | |
| 06-21-01 | \$1,750,000 | Eastern Sierra Unified School Dist (CSCRPA) CDIAC Number: 2001-0829 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-12-01 | \$1,560,000 | June Lake Public Financing Authority CDIAC Number: 2001-1102 Revenue bond (Pool) Water supply, storage, distribution Williams Tract AD No 1 & West Village AD Refunding | NR | Neg | (BC) Cameron Weist (FA) Delta Public Finance (TR) US Bank Corp Trust (UW) Wedbush Morgan Sec | 09-02-20 Comb | 5.858 NIC |
| 06-12-01 | \$927,925 | June Lake Public Utility District CDIAC Number: 2001-1695 Special assessment bond Water supply, storage, distribution | NR | Neg | (BC) Cameron Weist (FA) Delta Public Finance (UW) June Lake Pub Financing A | 09-02-20 Comb | 6.55 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Mono</u> | | | | | | | |
| 10-04-01 | \$3,059,848 | Mammoth Unified School District CDIAC Number: 2001-1874 General obligation bond K-12 school facility | M:Aaa | Neg | (BC) O'Melveny & Myers (FA) Caldwell Flores (EN) MBIA (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-26 Comb | 5.251 TIC |
| 06-21-01 | \$2,000,000 | Mammoth Unified School District (CSCRPA) CDIAC Number: 2001-0830 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 10-18-01 | \$5,125,000 | Mono County CDIAC Number: 2001-1929 Certificates of participation/leases Solid waste recovery facilities | S:A | Neg | (BC) Burke Williams (EN) ACA (TR) Union Bank of CA (UW) Westhoff Cone | 05-01-26 Comb | 5.199 NIC |
| 06-21-01 | \$575,000 | Mono County Board of Education (CSCRPA) CDIAC Number: 2001-0828 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Monterey</u> | | | | | | | |
| 06-21-01 | \$5,000,000 | Alisal Union Elementary (CSCRPA) CDIAC Number: 2001-0832 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$6,930,000 | Carmel Unified School District (CSCRPA) CDIAC Number: 2001-0833 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|--------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Monterey</u> | | | | | | | |
| 06-07-01 | \$325,000 | Carmel Valley Fire Protection Distrist (CSCDA) CDIAC Number: 2001-1110 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 10-09-01 | \$9,900,000 | Carmel-By-The-Sea CDIAC Number: 2001-1223 Certificates of participation/leases Public building Sunset Ctr for the Arts | S:AAA/A+ F:AAA/AA- Ins | Comp | (BC) Jones Hall (FA) Bartle Wells (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg | 10-01-31 Comb | 4.75 NIC |
| 12-14-01 | \$920,000 | Chualar Union Elementary School District CDIAC Number: 2001-2012 General obligation bond K-12 school facility | F:A- | Neg | (BC) Jones Hall (FA) Caldwell Flores (TR) US Bank Corp Trust (UW) O'Connor SWS Securities | 08-01-26 Term | 5.806 NIC |
| 06-21-01 | \$475,000 | Chualar Union Elementary School District (CSCRPA) CDIAC Number: 2001-0834 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-07-01 | \$175,000 | Del Rey Oaks (CSCDA) CDIAC Number: 2001-1116 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$2,665,000 | Gonzales Unified School District (CSCRPA) CDIAC Number: 2001-0847 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Monterey</u> | | | | | |
| 06-20-01 | \$1,855,258 | Greenfield Union Elementary School District CDIAC Number: 2001-0611 Certificates of participation/leases K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (FA) Caldwell Flores (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 11-01-21 Serial | 5.445 TIC |
| 06-21-01 | \$2,330,000 | Greenfield Union Elementary School District (CSCRPA) CDIAC Number: 2001-0835 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$6,000,000 | Hartnell Community College District (CSCRPA) CDIAC Number: 2001-0836 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 01-25-01 | \$113,180 | King City Joint Union High School District CDIAC Number: 2001-0365 Certificates of participation/leases Other, multiple educational uses Administrative Modular Bldg | M:Aaa | Neg | (UW) Kansas State Bank | 02-14-07 Serial | 7.99 NIC |
| 01-25-01 | \$118,693 | King City Joint Union High School District CDIAC Number: 2001-2112 Certificates of participation/leases Other, multiple educational uses Modular Classrooms | M:Aaa | Neg | (UW) Kansas State Bank | 08-01-07 Serial | 6.983 NIC |
| 06-21-01 | \$1,995,000 | King City Joint Union High School District (CSCRPA) CDIAC Number: 2001-0838 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|--------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Monterey</u> | | | | | | | |
| 07-26-01 | \$3,625,899 | King City Union Elementary School District CDIAC Number: 2001-0612 Certificates of participation/leases K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (FA) Caldwell Flores (EN) Ambac (TR) US Bank Corp Trust (UW) George K Baum | 08-01-26 Comb | 6.004 TIC |
| 06-21-01 | \$2,000,000 | King City Union Elementary School District (CSCRPA) CDIAC Number: 2001-0837 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-30-01 | \$1,718,000 | Marina CDIAC Number: 2001-1511 Special assessment bond Multiple capital improvements, public works Marina Landing ReAD Refunding | NR | Neg | (BC) Raymond M Haight (TR) Union Bank of CA (UW) Western Muni Sec | 09-02-13 Comb | 5.717 NIC |
| 08-01-01 | \$79,320,000 | Monterey County CDIAC Number: 2001-1443 Certificates of participation/leases Public building Master Plan | M:Aaa F:AAA Ins | Neg | (BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA (TR) Union Bank of CA (UW) Morgan Stanley | 08-01-32 Comb | 5.022 NIC |
| 06-21-01 | \$5,200,000 | Monterey County Board of Education (CSCRPA) CDIAC Number: 2001-0831 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-05-01 | \$2,925,000 | Monterey Peninsula Community College District (CCCFA) CDIAC Number: 2001-1246 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|--------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Monterey</u> | | | | | |
| 06-21-01 | \$5,000,000 | Monterey Peninsula Unified School District (CSCRPA) CDIAC Number: 2001-0839 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$5,000,000 | North Monterey County Unified School District (CSCRPA) CDIAC Number: 2001-0846 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 04-10-01 | \$4,000,000 | Pacific Grove Unified School District CDIAC Number: 2001-0083 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 08-01-30 Comb | 4.98 NIC |
| 06-21-01 | \$5,000,000 | Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2001-0840 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$5,000,000 | Salinas City Elementary School District (CSCRPA) CDIAC Number: 2001-0841 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$6,000,000 | Salinas Union High School District (CSCRPA) CDIAC Number: 2001-0842 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Monterey</u> | | | | | | | |
| 06-21-01 | \$35,000 | San Antonio Union Elementary School District (CSCRPA) CDIAC Number: 2001-0843 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 11-15-01 | \$1,835,000 | Santa Rita Union Elementary School District CDIAC Number: 2001-1982 Certificates of participation/leases K-12 school facility Bridge Financing | S:AAA M:Aaa | Neg | (BC) Stradling Yocca (EN) FSA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-31 Comb | 4.761 NIC |
| 03-29-01 | \$3,175,000 | Seaside Redevelopment Agency CDIAC Number: 2001-0271 Tax allocation bond Redevelopment, multiple purposes Merged Refunding | M:Baal | Neg | (BC) Raymond M Haight (TR) US Bank Corp Trust (UW) Seaside Joint Powers | 08-01-13 Comb | 4.79 NIC |
| 06-21-01 | \$3,110,000 | Soledad Unified School District (CSCRPA) CDIAC Number: 2001-0844 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,500,000 | Washington Union Elementary School District (CSCRPA) CDIAC Number: 2001-0845 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 05-16-01 | \$2,500,000 | Washington Union School District CDIAC Number: 2001-0487 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Foley & Lardner (FA) Kelling Northcross (EN) MBIA (TR) Union Bank of CA (UW) Salomon Smith Barney | 09-01-40 Comb | 5.499 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Napa</u> | | | | | | | |
| 07-19-01 | \$6,935,000 | American Canyon CDIAC Number: 2001-1429 Special assessment bond Multiple capital improvements, public works La Vigne AD No 2001-01 | NR | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sutro & Co | 09-02-31 Comb | 6.251 NIC |
| 06-21-01 | \$1,500,000 | Calistoga Joint Unified School District (CSCRPA) CDIAC Number: 2001-0849 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 05-30-01 | \$10,580,000 | Napa CDIAC Number: 2001-0435 Public enterprise revenue bond Water supply, storage, distribution Refunding | S:AAA | Neg | (BC) Jones Hall (EN) MBIA (TR) Union Bank of CA (UW) Henderson Capital | 05-01-10 Serial | 4.013 NIC |
| 09-05-01 | \$3,785,000 | Napa County Board of Education CDIAC Number: 2001-1514 Certificates of participation/leases Other, multiple educational uses Educational Ctr | S:AAA | Comp | (BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney | 06-01-33 Comb | 4.696 NIC |
| 06-21-01 | \$1,605,000 | Napa County Board of Education (CSCRPA) CDIAC Number: 2001-0848 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-13-01 | \$4,215,000 | Napa Housing Authority CDIAC Number: 2000-1941 Conduit revenue bond Multifamily housing Charter Oaks Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Quint & Thimmig (FA) CSG Advisors (TR) Napa HA (UW) Washington Mutual | 08-01-18 Term | 6.65 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Napa</u> | | | | | | | |
| 08-09-01 | \$6,000,000 | Napa Housing Authority CDIAC Number: 2000-1942 Conduit revenue bond Multifamily housing The Reserve at Napa Subject to Alternative Minimum Tax | NR | Neg | (BC) Quint & Thimmig (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc | 08-01-31 Term | VAR |
| 09-26-01 | \$7,500,000 | Napa Housing Authority CDIAC Number: 2001-1751 Conduit revenue bond Multifamily housing Vintage at Napa Sr Apts Subject to Alternative Minimum Tax | M:Aa3 Oth | Neg | (BC) Jones Hall (FA) CSG Advisors (EN) FNMA (TR) BNY Western Trust (UW) US Bancorp Piper | 06-15-34 Comb | 5.12 NIC |
| 06-05-01 | \$4,880,000 | Napa Valley Community College District (CCCFA) CDIAC Number: 2001-1248 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 05-01-01 | \$4,700,000 | Napa Valley Unified School District CDIAC Number: 2001-0113 General obligation bond K-12 school facility | S:AAA/AA- Ins | Comp | (BC) Stradling Yocca (FA) A G Edwards (EN) FGIC (TR) US Bank Corp Trust (UW) eBondTrade | 08-01-25 Serial | 5.307 TIC |
| 06-21-01 | \$5,000,000 | Napa Valley Unified School District (CSCRPA) CDIAC Number: 2001-0850 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$3,490,000 | St Helena Unified School District (CSCRPA) CDIAC Number: 2001-0851 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Nevada</u> | | | | | | | |
| 06-21-01 | \$135,000 | Chicago Park Elementary School District (CSCRPA) CDIAC Number: 2001-0853 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$100,000 | Clear Creek Elementary School Dist (CSCRPA) CDIAC Number: 2001-0854 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 08-07-01 | \$4,052,000 | Grass Valley CDIAC Number: 2001-1516 Special assessment bond Multiple capital improvements, public works Whispering Pines/Morgan Ranch ReAD Series A Federally Taxable Refunding | NR | Neg | (BC) Quint & Thimmig (FA) Delta Public Finance (TR) Union Bank of CA (UW) Grass Valley Cap Imp | 09-02-20 Term | 7.02 TIC |
| 08-07-01 | \$319,000 | Grass Valley CDIAC Number: 2001-1517 Special assessment bond Multiple capital improvements, public works Whispering Pines/Morgan Ranch ReAD Series B Refunding | NR | Neg | (BC) Quint & Thimmig (FA) Delta Public Finance (TR) Union Bank of CA (UW) Grass Valley Cap Imp | 09-02-20 Term | 6.91 TIC |
| 07-26-01 | \$5,085,000 | Grass Valley Capital Improvements Authority CDIAC Number: 2001-1518 Revenue bond (Pool) Multiple capital improvements, public works Whispering Pines/Morgan Ranch ReAD Series A | NR | Neg | (BC) Quint & Thimmig (FA) Delta Public Finance (TR) Union Bank of CA (UW) Wedbush Morgan Sec | 09-02-20 Comb | 6.021 TIC |
| 08-07-01 | \$319,000 | Grass Valley Capital Improvements Authority CDIAC Number: 2001-1519 Revenue bond (Pool) Multiple capital improvements, public works Whispering Pines/Morgan Ranch ReAD Series B Federally Taxable | NR | Neg | (BC) Quint & Thimmig (FA) Delta Public Finance (TR) Union Bank of CA (UW) Grass Valley | 09-02-20 Term | 6.91 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|--------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Nevada</u> | | | | | | | |
| 06-21-01 | \$2,620,000 | Grass Valley Elementary School District (CSCRPA) CDIAC Number: 2001-0855 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$2,200,000 | Nevada City School District (CSCRPA) CDIAC Number: 2001-0856 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 11-27-01 | \$21,385,000 | Nevada County CDIAC Number: 2001-1911 Certificates of participation/leases Airport Refunding | M:Aaa F:AAA | Neg | (BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley | 10-01-19 Comb | 4.403 NIC |
| 06-07-01 | \$4,880,000 | Nevada County (CSCDA) CDIAC Number: 2001-1146 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$1,500,000 | Nevada County Superintendent of Schools (CSCRPA) CDIAC Number: 2001-0852 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$5,600,000 | Nevada Joint Union High School District (CSCRPA) CDIAC Number: 2001-0857 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Nevada</u> | | | | | | | |
| 06-21-01 | \$500,000 | Pleasant Valley Elementary School District (CSCRPA) CDIAC Number: 2001-0858 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$3,000,000 | Pleasant Valley Elementary School District (CSCRPA) CDIAC Number: 2001-1041 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$595,000 | Ready Springs Union School District (CSCRPA) CDIAC Number: 2001-0859 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 10-01-01 | \$2,800,000 | Truckee Donner Public Utility District CDIAC Number: 2001-1706 Bond anticipation note Project, interim financing AD No 00-1 | NR | Neg | (BC) Stradling Yocca (UW) US Bank Natl Assoc | 09-19-02 Term | VAR |
| 10-29-01 | \$775,000 | Truckee Donner Public Utility District CDIAC Number: 2001-2094 Bond anticipation note Project, interim financing Donner Lake Water AD No 00-1 | NR | Neg | (BC) Stradling Yocca (UW) US Bank Natl Assoc | 09-19-02 Serial | VAR |
| 10-19-01 | \$800,000 | Truckee Donner Public Utility District CDIAC Number: 2001-2095 Bond anticipation note Project, interim financing Donner Lake Water AD No 00-1 | NR | Neg | (BC) Stradling Yocca (UW) US Bank Natl Assoc | 09-19-02 Serial | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Nevada</u> | | | | | | | |
| 12-11-01 | \$1,060,000 | Truckee Donner Public Utility District CDIAC Number: 2002-0171 Bond anticipation note Project, interim financing AD No 00-1 | NR | Neg | (BC) Stradling Yocca (UW) US Bank Natl Assoc | 09-19-02 Term | VAR |
| 06-07-01 | \$975,000 | Truckee Fire Protection District (CSCDA) CDIAC Number: 2001-1170 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$1,925,000 | Twin Ridges Elementary School Dist (CSCRPA) CDIAC Number: 2001-0860 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Orange</u> | | | | | | | |
| 07-02-01 | \$5,000,000 | Anaheim City School District (SCLE) CDIAC Number: 2001-0538 Tax and revenue anticipation note Cash flow, interim financing SCLE 2001 TRAN Pool | M:MIG1 | Comp | (BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 06-28-02 Term | 2.646 NIC |
| 11-28-01 | \$8,200,000 | Anaheim Housing Authority CDIAC Number: 2001-1779 Conduit revenue bond Multifamily housing Solara Court Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Stradling Yocca (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Washington Mutual | 12-01-34 Term | VAR |
| 07-02-01 | \$5,000,000 | Anaheim Union High School District (SCLE) CDIAC Number: 2001-0539 Tax and revenue anticipation note Cash flow, interim financing SCLE 2001 TRAN Pool | M:MIG1 | Comp | (BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 06-28-02 Term | 2.646 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Orange</u> | | | | | | | |
| 06-13-01 | \$56,170,000 | Brea Redevelopment Agency CDIAC Number: 2001-1086 Tax allocation bond Redevelopment, multiple purposes Series A Refunding | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg | 08-01-23 Comb | 4.982 NIC |
| 06-13-01 | \$5,260,000 | Brea Redevelopment Agency CDIAC Number: 2001-1087 Tax allocation bond Redevelopment, multiple purposes Sub Series B Refunding | NR | Neg | (BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg | 03-01-22 Comb | 5.776 NIC |
| 10-11-01 | \$2,957,083 | Buena Park School District CDIAC Number: 2001-1762 General obligation bond K-12 school facility | S:AAA Ins | Neg | (BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-26 Comb | 4.984 TIC |
| 02-28-01 | \$29,999,930 | Capistrano Unified School District CDIAC Number: 2001-0148 General obligation bond K-12 school facility School Facilities ID No 1 | S:AAA F:AAA Ins | Neg | (BC) Stradling Yocca (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg | 08-01-25 Comb | 7.083 NIC |
| 07-02-01 | \$16,640,000 | Capistrano Unified School District (SCLE) CDIAC Number: 2001-0540 Tax and revenue anticipation note Cash flow, interim financing SCLE 2001 TRAN Pool | M:MIG1 | Comp | (BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 06-28-02 Term | 2.646 NIC |
| 10-19-01 | \$23,050,000 | Capistrano Unified School District CFD No 90-2 CDIAC Number: 2001-1763 Limited tax obligation bond K-12 school facility Talega | NR | Neg | (BC) Stradling Yocca (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-31 Comb | 5.862 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|----------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Orange</u> | | | | | | | |
| 06-05-01 | \$10,785,000 | Coast Community College District (CCCFA) CDIAC Number: 2001-1231 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-21-01 | \$5,480,000 | Fountain Valley Elementary School District (CSCRPA) CDIAC Number: 2001-0861 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-07-01 | \$4,715,000 | Fullerton (CSCDA) CDIAC Number: 2001-1118 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 11-01-01 | \$1,195,000 | Fullerton School District CFD No 2000-1 CDIAC Number: 2001-1579 Limited tax obligation bond Other, multiple educational uses | NR | Neg | (BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg | 09-01-31 Comb | 5.922 NIC |
| 12-11-01 | \$9,725,000 | Fullerton School District CFD No 2001-1 CDIAC Number: 2001-1578 Limited tax obligation bond K-12 school facility | NR | Neg | (BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg | 09-01-31 Comb | 6.325 TIC |
| 12-11-01 | \$9,725,000 | Fullerton School District CFD No 2001-1 CDIAC Number: 2002-0043 Limited tax obligation bond Parks, open space | NR | Neg | (BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg | 09-01-31 Comb | 6.325 TIC |



2001 ANNUAL DEBT LINE CALENDAR

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|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Orange</u> | | | | | |
| 10-29-01 | \$2,155,000 | Huntington Beach CFD No 1990-1 CDIAC Number: 2001-1930 Limited tax obligation bond Multiple capital improvements, public works Goldenwest/Ellis Area Refunding | S:BBB | Neg | (BC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) US Bank Corp Trust (UW) O'Connor SWS Securities | 10-01-20 Comb | 5.178 NIC |
| 12-07-01 | \$16,000,000 | Huntington Beach CFD No 2000-1 CDIAC Number: 2001-2048 Limited tax obligation bond Multiple capital improvements, public works Grand Coast Resort | NR | Neg | (BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Sutro & Co | 09-01-31 Comb | 6.319 TIC |
| 07-02-01 | \$3,725,000 | Huntington Beach City Elementary School District (SCLE) CDIAC Number: 2001-0541 Tax and revenue anticipation note Cash flow, interim financing SCLE 2001 TRAN Pool | M:MIG1 | Comp | (BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 06-28-02 Term | 2.646 NIC |
| 08-23-01 | \$31,360,000 | Huntington Beach Public Financing Authority CDIAC Number: 2001-1378 Public lease revenue bond Multiple capital improvements, public works | S:AAA M:Aaa | Neg | (BC) Quint & Thimmig (FA) Evensen Dodge (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney | 09-01-31 Comb | 4.855 NIC |
| 11-15-01 | \$31,095,000 | Huntington Beach Public Financing Authority CDIAC Number: 2001-1949 Public lease revenue bond Public building Civic Ctr & Police Administration Bldg Refunding | S:AAA M:Aaa | Neg | (BC) Quint & Thimmig (FA) Evensen Dodge (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney | 08-01-19 Serial | 4.005 NIC |
| 06-14-01 | \$9,430,000 | Irvine CDIAC Number: 2001-0370 Special assessment bond Multiple capital improvements, public works AD No 00-18 Group One | NR | Neg | (BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Chase Manhattan Bk & Trst (UW) UBS PaineWebber | 09-02-26 Comb | 5.807 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Orange</u> | | | | | |
| 07-12-01 | \$36,985,000 | Irvine CDIAC Number: 2001-0625 Special assessment bond Multiple capital improvements, public works Group Three AD No 97-17 | NR | Neg | (BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Chase Manhattan Bank (UW) UBS PaineWebber | 09-02-23 Comb | 5.845 NIC |
| 07-26-01 | \$6,040,000 | Irvine CDIAC Number: 2001-0627 Special assessment bond Multiple capital improvements, public works Group Three AD No 87-8 | NR | Neg | (BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Chase Manhattan Bank (UW) UBS PaineWebber | 09-02-24 Comb | 5.855 NIC |
| 06-20-01 | \$2,460,000 | Irvine CDIAC Number: 2001-1210 Special assessment bond Multiple capital improvements, public works Northwood Group Six AD No 95-12 | NR | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Chase Manhattan Bank (UW) UBS PaineWebber | 09-02-21 Comb | 5.651 NIC |
| 06-20-01 | \$1,755,000 | Irvine CDIAC Number: 2001-1211 Special assessment bond Multiple capital improvements, public works Oak Creek Group Three AD No 94-13 | NR | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Chase Manhattan Bank (UW) UBS PaineWebber | 09-02-22 Comb | 5.69 NIC |
| 11-13-01 | \$84,800,000 | Irvine CDIAC Number: 2001-2113 Special assessment bond Multiple capital improvements, public works AD No 00-18 | M:Aa2/VMIG1 F:AA/F1+ LOC | Neg | (BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) Bank of New York (TR) BNY Western Trust (UW) UBS PaineWebber | 09-02-26 Term | VAR |
| 07-02-01 | \$8,500,000 | Irvine Unified School District (SCLE) CDIAC Number: 2001-0542 Tax and revenue anticipation note Cash flow, interim financing SCLE 2001 TRAN Pool | M:MIG1 | Comp | (BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 06-28-02 Term | 2.646 NIC |
| 11-15-01 | \$2,267,884 | La Habra City School District CDIAC Number: 2001-1915 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (FA) Caldwell Flores (EN) FGIC (TR) US Bank Corp Trust (UW) UBS PaineWebber | 08-01-26 Comb | 6.129 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|--------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Orange</u> | | | | | | | |
| 12-18-01 | \$6,200,000 | La Palma Community Development Commission CDIAC Number: 2001-2090 Tax allocation bond Redevelopment, multiple purposes Project No 1 Refunding | S:A Ins | Neg | (BC) Rutan & Tucker (FA) Rosenow Spevacek (EN) ACA Financial (TR) US Bank Corp Trust (UW) Wedbush Morgan Sec | 06-01-21 Comb | 5.532 NIC |
| 05-22-01 | \$12,870,000 | Laguna Beach CDIAC Number: 2001-0372 General obligation bond Parks, open space Refunding | S:AA+ M:Aa2 | Comp | (BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg | 08-15-11 Serial | 4.067 NIC |
| 07-31-01 | \$22,300,000 | Laguna Beach Unified School District CDIAC Number: 2001-1503 General obligation bond K-12 school facility | S:AAA/AA M:Aaa/Aa2 Ins | Comp | (BC) Orrick Herrington (FA) Stone & Youngberg (EN) FSA (TR) BNY Western Trust (UW) Salomon Smith Barney | 08-01-26 Comb | 4.802 NIC |
| 07-10-01 | \$19,000,000 | Laguna Hills CDIAC Number: 2001-1384 Certificates of participation/leases Recreation and sports facilities Community Ctr Refunding | S:AAA M:Aaa Ins | Neg | (BC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg | 12-01-21 Comb | 4.817 NIC |
| 06-21-01 | \$5,500,000 | Los Alamitos Unified School District (CSCRPA) CDIAC Number: 2001-0862 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-02-01 | \$3,905,000 | Magnolia Elementary School District (SCLE) CDIAC Number: 2001-0543 Tax and revenue anticipation note Cash flow, interim financing SCLE 2001 TRAN Pool | M:MIG1 | Comp | (BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 06-28-02 Term | 2.646 NIC |



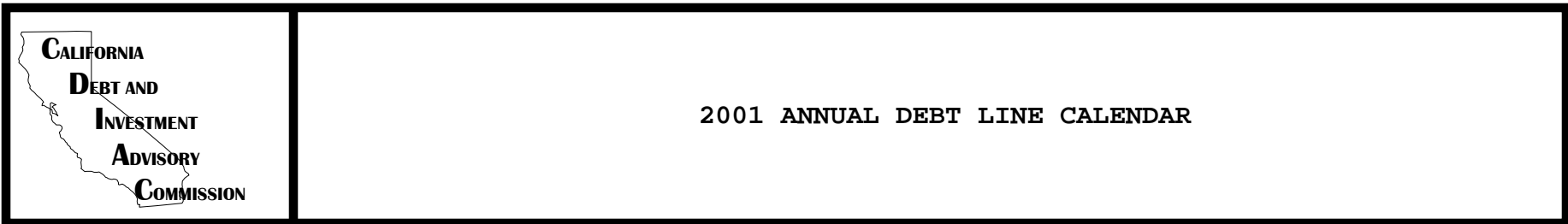
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|----------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Orange</u> | | | | | | | |
| 07-19-01 | \$4,850,000 | Magnolia School District CDIAC Number: 2001-0168 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Assoc (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg | 08-01-31 Comb | 5.061 NIC |
| 02-27-01 | \$17,450,000 | Mission Viejo Community Development Finance Authority CDIAC Number: 2001-0078 Public lease revenue bond Public building City Hall Fac & Pub Library Expansion | S:AAA M:Aaa Ins | Comp | (BC) Quint & Thimmig (FA) CSG Advisors (EN) Ambac (TR) Union Bank of CA (UW) A G Edwards | 05-01-31 Comb | 4.963 TIC |
| 04-30-01 | \$1,215,134 | Newport Beach CDIAC Number: 2001-0441 Special assessment bond Flood control, storm drainage Beacon Bay AD No 79 | NR | Neg | (BC) Robert Hessel (TR) US Bank Corp Trust (UW) M L Stern & Co | 09-02-16 Serial | 5.52 NIC |
| 07-26-01 | \$15,495,000 | Newport Beach Special ID No 95-1 CDIAC Number: 2001-1444 Limited tax obligation bond Multiple capital improvements, public works CIOSA Refunding | S:AAA/A- M:Aaa Ins | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg | 09-01-22 Comb | 4.656 NIC |
| 11-15-01 | \$40,000,000 | Newport-Mesa Unified School District CDIAC Number: 2001-1797 General obligation bond K-12 school facility | M:Aa2/Aaa F:AA/AAA Ins | Neg | (BC) Kronick Moskovitz (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg | 08-01-26 Comb | 4.597 TIC |
| 07-02-01 | \$12,840,000 | Newport-Mesa Unified School District (SCLE) CDIAC Number: 2001-0544 Tax and revenue anticipation note Cash flow, interim financing SCLE 2001 TRAN Pool | M:MIG1 | Comp | (BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 06-28-02 Term | 2.646 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Orange</u> | | | | | |
| 06-27-01 | \$7,478,250 | Orange County CDIAC Number: 2001-1353 Conduit revenue bond Multifamily housing Vintage Shores Sr Apts Issue A | NR | Neg | (BC) Stradling Yocca (FA) CSG Advisors (EN) FNMA (TR) US Trust Co of CA (UW) Bank of America | 03-01-34 Term | VAR |
| 06-27-01 | \$1,521,750 | Orange County CDIAC Number: 2001-1354 Conduit revenue bond Multifamily housing Vintage Shores Sr Apts Issue A-T Federally Taxable | NR | Neg | (BC) Stradling Yocca (FA) CSG Advisors (EN) FNMA (TR) US Trust Co of CA (UW) Bank of America | 03-01-11 Term | VAR |
| 08-30-01 | \$16,000,000 | Orange County CDIAC Number: 2001-1374 Conduit revenue bond Multifamily housing Wood Canyon Villas Subject to Alternative Minimum Tax Refunding | S:AAA/A-1+ | Neg | (BC) Stradling Yocca (FA) CSG Advisors (EN) FNMA (TR) BNY Western Trust (UW) UBS PaineWebber | 08-15-31 Term | VAR |
| 08-22-01 | \$23,500,000 | Orange County CDIAC Number: 2001-1412 Conduit revenue bond Multifamily housing Ladera Apts II Issue B Subject to Alternative Minimum Tax | S:AAA/A-1+ | Neg | (BC) Stradling Yocca (FA) CSG Advisors (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates | 08-15-34 Term | VAR |
| 08-22-01 | \$1,700,000 | Orange County CDIAC Number: 2001-1413 Conduit revenue bond Multifamily housing Ladera Apts II Issue B-T Federally Taxable | S:AAA/A-1+ | Neg | (BC) Stradling Yocca (FA) CSG Advisors (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates | 08-15-34 Term | VAR |
| 08-08-01 | \$10,785,000 | Orange County CDIAC Number: 2001-1560 Special assessment bond Multiple capital improvements, public works Newport Coast ReAD No 01-1R Refunding | NR | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (EN) FSA (TR) State Street Bank CA (UW) So Orange Co PFA | 09-02-18 Serial | 5.645 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Orange</u> | | | | | |
| 11-30-01 | \$13,773,000 | Orange County CDIAC Number: 2001-1756 Conduit revenue bond Multifamily housing Talega Jamboree Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Stradling Yocca (FA) CSG Advisors (TR) Wells Fargo Bank (UW) US Bank Corp Trust | 11-01-33 Comb | VAR |
| 11-27-01 | \$3,600,000 | Orange County CDIAC Number: 2001-1757 Conduit revenue bond Multifamily housing Heritage Place at Tustin Issue D Subject to Alternative Minimum Tax | NR | Neg | (BC) Stradling Yocca (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Bank of America | 11-01-33 Term | 6.25 TIC |
| 11-27-01 | \$1,000,000 | Orange County CDIAC Number: 2002-0091 Conduit revenue bond Multifamily housing Heritage Place at Tustin Issue D-T Federally Taxable | NR | Neg | (BC) Stradling Yocca (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Bank of America | 11-01-03 Term | 5.79 TIC |
| 01-05-01 | \$8,005,000 | Orange County CFD No 86-2 CDIAC Number: 2000-1864 Limited tax obligation bond Bridges and highways Rancho Santa Margarita Refunding | S:AAA F:AAA Ins | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg | 08-15-17 Serial | 4.337 NIC |
| 07-02-01 | \$13,000,000 | Orange County Department of Education (SCLE) CDIAC Number: 2001-0545 Tax and revenue anticipation note Cash flow, interim financing SCLE 2001 TRAN Pool | M:MIG1 | Comp | (BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 06-28-02 Term | 2.646 NIC |
| 06-28-01 | \$26,160,000 | Orange County Development Agency CDIAC Number: 2001-1355 Tax allocation bond Redevelopment, multiple purposes Neighborhood Development & Preservation Refunding | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (FA) Rosenow Spevacek (EN) MBIA (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-01-22 Comb | 4.922 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Orange</u> | | | | | |
| 04-17-01 | \$10,330,000 | Orange County Financing Authority CDIAC Number: 2001-0188 Public lease revenue bond Equipment Telecommunications | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Orrick Herrington (FA) Sperry Capital (EN) Ambac (TR) Wells Fargo Bank (UW) A G Edwards | 12-15-08 Serial | 3.884 NIC |
| 08-09-01 | \$28,060,000 | Orange County Fire Authority CDIAC Number: 2001-1427 Revenue bond (Pool) Other capital improvements, public works Regional Fire Operations & Training Ctr | S:AAA/AA M:Aaa/A-1 Ins | Neg | (BC) Stradling Yocca (FA) PMG Financial (EN) MBIA (TR) Union Bank of CA (UW) Stone & Youngberg | 08-01-10 Serial | 3.719 TIC |
| 06-07-01 | \$23,605,000 | Orange County Fire Authority (CSCDA) CDIAC Number: 2001-1162 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 10-10-01 | \$18,905,000 | Orange County Local Transportation Authority CDIAC Number: 2001-1814 Sales tax revenue bond Bridges and highways Measure M First Sr Series A Refunding | S:AA+ M:Aa2 F:AA | Neg | (BC) Nossaman Guthner (FA) Sperry Capital (TR) BNY Western Trust (UW) Lehman Brothers | 02-15-04 Serial | 3.695 TIC |
| 10-10-01 | \$48,430,000 | Orange County Local Transportation Authority CDIAC Number: 2001-1815 Sales tax revenue bond Bridges and highways Measure M Second Sr Series A Refunding | S:AA- M:Aa3 F:A+ Ins | Neg | (BC) Nossaman Guthner (FA) Sperry Capital (EN) Ambac (TR) BNY Western Trust (UW) Lehman Brothers | 02-15-11 Serial | 3.695 TIC |
| 07-02-01 | \$5,000,000 | Orange Unified School District (SCLE) CDIAC Number: 2001-0546 Tax and revenue anticipation note Cash flow, interim financing SCLE 2001 TRAN Pool | M:MIG1 | Comp | (BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 06-28-02 Term | 2.646 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Orange</u> | | | | | |
| 06-19-01 | \$4,600,000 | Placentia CDIAC Number: 2001-0516 Tax and revenue anticipation note Cash flow, interim financing | F:F1+ | Comp | (BC) Quint & Thimmig (FA) Seidler-Fitzgerald (TR) Placentia (UW) CIBC World Markets | 06-28-02 Term | 2.138 NIC |
| 07-11-01 | \$4,500,000 | Placentia CDIAC Number: 2001-0633 Certificates of participation/leases Street construction and improvements Traffic Circulation | S:AAA M:Aaa Ins | Neg | (BC) McFarlin & Anderson (FA) Sperry Capital (EN) Ambac (TR) US Bank Corp Trust (UW) A G Edwards | 01-01-11 Serial | 4.098 TIC |
| 06-28-01 | \$5,715,000 | Placentia Public Financing Authority CDIAC Number: 2001-1103 Revenue bond (Pool) Multiple capital improvements, public works Sr Lien Refunding | S:AAA M:Aaa Ins | Neg | (BC) McFarlin & Anderson (FA) Municipal Cap Mgmt (EN) Ambac (TR) US Bank Corp Trust (UW) O'Connor & Co Securities | 09-01-15 Serial | 4.924 NIC |
| 06-05-01 | \$4,880,000 | Rancho Santiago Community College District (CCCFA) CDIAC Number: 2001-1251 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 07-02-01 | \$18,000,000 | Saddleback Valley Unified School District (SCLE) CDIAC Number: 2001-0547 Tax and revenue anticipation note Cash flow, interim financing SCLE 2001 TRAN Pool | M:MIG1 | Comp | (BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 06-28-02 Term | 2.646 NIC |
| 07-01-01 | \$3,640,000 | Santa Ana Housing Authority CDIAC Number: 2001-1339 Conduit revenue bond Multifamily housing Heninger Village Apts Series A Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (FA) CSG Advisors (TR) Wells Fargo Bank (UW) FNMA | 08-15-31 Term | 5.82 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Orange</u> | | | | | | | |
| 07-01-01 | \$260,000 | Santa Ana Housing Authority CDIAC Number: 2001-1340 Conduit revenue bond Multifamily housing Heninger Village Apts Series A-T Federally Taxable | NR | Neg | (BC) Jones Hall (FA) CSG Advisors (TR) Wells Fargo Bank (UW) FNMA | 08-15-06 Term | 6.5 TIC |
| 07-26-01 | \$259,250 | Santa Ana Housing Authority CDIAC Number: 2001-1341 Conduit revenue bond Multifamily housing Heninger Village Apts Series A-ST Federally Taxable | NR | Neg | (BC) Jones Hall (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Santa Ana RDA | 09-15-31 Term | 4 TIC |
| 08-16-01 | \$7,500,000 | Santa Ana Housing Authority CDIAC Number: 2001-1347 Conduit revenue bond Multifamily housing Cornerstone Village Apts Subject to Alternative Minimum Tax | S:AAA | Neg | (BC) Jones Hall (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Newman & Associates | 01-01-35 Term | 2.6 TIC |
| 11-20-01 | \$3,306,407 | Santa Ana Housing Authority CDIAC Number: 2001-1998 Conduit revenue bond Multifamily housing Minnie St Apts | NR | Neg | (BC) Jones Hall (FA) CSG Advisors (TR) Washington Mutual (UW) Washington Mutual | 12-01-31 Term | 6.05 TIC |
| 07-02-01 | \$15,000,000 | Santa Ana Unified School District (SCLE) CDIAC Number: 2001-0548 Tax and revenue anticipation note Cash flow, interim financing SCLE 2001 TRAN Pool | M:MIG1 | Comp | (BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 06-28-02 Term | 2.646 NIC |
| 06-05-01 | \$9,370,000 | South Orange County Community College District (CCCFA) CDIAC Number: 2001-1262 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Orange</u> | | | | | | | |
| 08-08-01 | \$10,785,000 | South Orange Co Public Financing Authority CDIAC Number: 2001-1417 Revenue bond (Pool) Multiple capital improvements, public works Newport Coast ReAD No 01-1R | M:Aaa F:AAA Ins | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (EN) FSA (TR) State Street Bank NY (UW) Stone & Youngberg | 09-02-18 Serial | 4.431 NIC |
| 07-03-01 | \$1,320,000 | Trabuco Canyon Water District CDIAC Number: 2001-1442 Special assessment bond Multiple capital improvements, public works ReAD No 5 Refunding | NR | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) IBIS Securities LLC | 09-02-10 Comb | 5.128 NIC |
| 10-25-01 | \$2,245,000 | Tustin CDIAC Number: 2001-1799 Special assessment bond Multiple capital improvements, public works Tustin Ranch ReAD No 95-2 Refunding | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) FSA (UW) Tustin PFA | 09-02-13 Serial | 6.95 NIC |
| 10-25-01 | \$2,245,000 | Tustin Public Finance Authority CDIAC Number: 2001-1800 Revenue bond (Pool) Multiple capital improvements, public works Tustin Ranch | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) State Street Bank CA (UW) UBS PaineWebber | 09-02-13 Serial | 3.601 NIC |
| 06-19-01 | \$7,975,000 | Tustin Unified School District CDIAC Number: 2001-0279 Certificates of participation/leases K-12 school facility Redhill ES | S:AAA M:Aaa Ins | Comp | (BC) Bowie Arneson Wiles (FA) Sutro & Co (EN) Ambac (TR) Union Bank of CA (UW) Banc of America Sec | 06-01-21 Serial | 4.789 NIC |
| 07-02-01 | \$3,000,000 | Tustin Unified School District (SCLE) CDIAC Number: 2001-0549 Tax and revenue anticipation note Cash flow, interim financing SCLE 2001 TRAN Pool | M:MIG1 | Comp | (BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 06-28-02 Term | 2.646 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Orange</u> | | | | | | | |
| 12-12-01 | \$2,220,000 | Westminster CDIAC Number: 2001-2032 Certificates of participation/leases Water supply, storage, distribution | NR | Neg | (BC) Best Best & Krieger (FA) C M de Crinis (TR) Union Bank of CA (UW) Zions First Natl Bk | 06-01-12 Serial | 4.5 NIC |
| <u>Placer</u> | | | | | | | |
| 06-21-01 | \$2,870,000 | Auburn Union Elementary School District (CSCRPA) CDIAC Number: 2001-0863 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 10-25-01 | \$1,900,000 | Dry Creek Joint Elementary School District CDIAC Number: 2001-1808 Tax and revenue anticipation note Cash flow, interim financing | S:MIG1 | Neg | (BC) Stradling Yocca (FA) Government Fin Strat (TR) Placer Co (UW) US Bancorp Piper | 11-25-02 Term | 2.007 TIC |
| 07-19-01 | \$15,550,000 | Lincoln CDIAC Number: 2001-1446 Special assessment bond Multiple capital improvements, public works Twelve Bridges AD No 95-1 | NR | Neg | (BC) Orrick Herrington (FA) Public Financial (TR) US Bank Corp Trust (UW) Lincoln PFA | 09-02-27 Comb | 6.127 NIC |
| 07-19-01 | \$15,550,000 | Lincoln Public Finance Authority CDIAC Number: 2001-1445 Revenue bond (Pool) Multiple capital improvements, public works Twelve Bridges | NR | Neg | (BC) Orrick Herrington (FA) Public Financial (TR) US Bank Corp Trust (UW) US Bancorp Piper | 09-02-27 Comb | 6.127 NIC |
| 10-25-01 | \$1,000,000 | Loomis Union Elementary School District CDIAC Number: 2001-1807 Tax and revenue anticipation note Cash flow, interim financing | S:MIG1 | Neg | (BC) Stradling Yocca (FA) Government Fin Strat (TR) Placer Co (UW) US Bancorp Piper | 11-25-02 Term | 2.007 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Placer</u> | | | | | |
| 06-07-01 | \$1,380,000 | North Tahoe Fire Protection District (CSCDA) CDIAC Number: 2001-1160 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-07-01 | \$1,170,000 | Northstar Community Services District (CSCDA) CDIAC Number: 2001-1161 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 11-15-01 | \$1,522,479 | Placer County CDIAC Number: 2001-1989 Certificates of participation/leases Equipment Supplement No 2 Subject to Alternative Minimum Tax | NR | Neg | (BC) Gilmore & Bell (UW) ORIX Pub Finance | 11-01-08 Serial | 4.936 NIC |
| 11-15-01 | \$20,000,000 | Placer County CFD No 2001-1 CDIAC Number: 2001-1944 Limited tax obligation bond Multiple capital improvements, public works Dry Creek-West Placer | NR | Comp | (BC) Orrick Herrington (FA) Government Fin Strat (TR) Placer Co (UW) Stone & Youngberg | 09-01-26 Comb | 6.219 NIC |
| 10-25-01 | \$2,500,000 | Placer County office of Education CDIAC Number: 2001-1806 Tax and revenue anticipation note Cash flow, interim financing | S:MIG1 | Neg | (BC) Stradling Yocca (FA) Government Fin Strat (TR) Placer Co (UW) US Bancorp Piper | 11-25-02 Term | 2.007 TIC |
| 06-21-01 | \$980,000 | Placer Hills Union Elementary School District (CSCRPA) CDIAC Number: 2001-0864 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|--------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Placer</u> | | | | | | | |
| 10-25-01 | \$4,950,000 | Placer Union High School District CDIAC Number: 2001-1801 Tax and revenue anticipation note Cash flow, interim financing | S:MIG1 | Neg | (BC) Stradling Yocca (FA) Government Fin Strat (TR) Placer Co (UW) US Bancorp Piper | 11-25-02 Term | 2.007 TIC |
| 09-20-01 | \$5,185,000 | Rocklin Stanford Ranch CFD No 3 CDIAC Number: 2001-1723 Limited tax obligation bond Multiple capital improvements, public works Refunding | S:AAA F:AAA Ins | Comp | (BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Corp Trust (UW) Prudential Sec Inc | 11-01-20 Serial | 4.527 TIC |
| 10-25-01 | \$5,000,000 | Rocklin Unified School District CDIAC Number: 2001-1802 Tax and revenue anticipation note Cash flow, interim financing | S:MIG1 | Neg | (BC) Stradling Yocca (FA) Government Fin Strat (TR) Placer Co (UW) US Bancorp Piper | 11-25-02 Term | 2.007 TIC |
| 10-16-01 | \$11,498,773 | Rocklin Unified School District CFD No 1 CDIAC Number: 2001-1908 Limited tax obligation bond K-12 school facility Refunding | M:Aaa F:AAA/A Ins | Neg | (BC) Kronick Moskovitz (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-23 Serial | 4.852 TIC |
| 08-15-01 | \$16,000,000 | Roseville CFD No 1 CDIAC Number: 2001-1590 Limited tax obligation bond Multiple capital improvements, public works Stoneridge East | NR | Neg | (BC) Jones Hall (FA) Public Financial (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-31 Comb | 6.029 NIC |
| 10-25-01 | \$4,200,000 | Roseville City School District CDIAC Number: 2001-1803 Tax and revenue anticipation note Cash flow, interim financing | S:MIG1 | Neg | (BC) Stradling Yocca (FA) Government Fin Strat (TR) Placer Co (UW) US Bancorp Piper | 11-25-02 Term | 2.007 TIC |
| 07-19-01 | \$10,175,000 | Roseville Joint Union High School District CDIAC Number: 2001-1489 General obligation bond K-12 school facility | S:AA- F:AA | Neg | (BC) Stradling Yocca (TR) BNY Western Trust (UW) Stone & Youngberg | 08-01-26 Comb | 5.163 NIC |



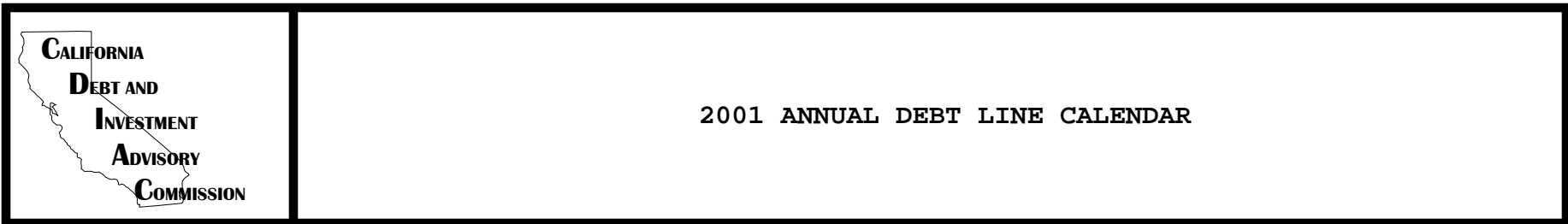
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Placer</u> | | | | | |
| 10-25-01 | \$5,000,000 | Roseville Joint Union High School District CDIAC Number: 2001-1804 Tax and revenue anticipation note Cash flow, interim financing | S:MIG1 | Neg | (BC) Stradling Yocca (FA) Government Fin Strat (TR) Placer Co (UW) US Bancorp Piper | 11-25-02 Term | 2.007 TIC |
| 10-11-01 | \$12,995,000 | Roseville Stoneridge West CFD No 1 CDIAC Number: 2001-1774 Limited tax obligation bond Multiple capital improvements, public works | NR | Neg | (BC) Jones Hall (FA) Public Financial (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-31 Comb | 6.004 NIC |
| 06-05-01 | \$4,880,000 | Sierra Joint Community College Dist (CCCFA) CDIAC Number: 2001-1259 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 12-27-01 | \$1,661,348 | Tahoe City Public Utility District CDIAC Number: 2001-2108 Public enterprise revenue bond Multiple capital improvements, public works Refunding | NR | Neg | (BC) Quint & Thimmig (FA) G L Hicks Financial (TR) Tahoe City PUD (UW) Zions First Natl Bk | 01-01-21 Serial | 5.215 TIC |
| 12-27-01 | \$212,723 | Tahoe City Public Utility District CDIAC Number: 2001-2172 Special assessment bond Multiple capital improvements, public works Sidewalk AD | NR | Neg | (BC) Quint & Thimmig (FA) G L Hicks Financial (TR) Tahoe City PUD (UW) Zions First Natl Bk | 09-02-19 Term | 5.328 TIC |
| 10-25-01 | \$4,000,000 | Western Placer Unified School District CDIAC Number: 2001-1805 Tax and revenue anticipation note Cash flow, interim financing | S:MIG1 | Neg | (BC) Stradling Yocca (FA) Government Fin Strat (TR) Placer Co (UW) US Bancorp Piper | 11-25-02 Term | 2.007 TIC |
| 10-24-01 | \$14,998,108 | Western Placer Unified School District CDIAC Number: 2001-1886 Certificates of participation/leases K-12 school facility Land Acquisition | S:AAA Ins | Neg | (BC) Quint & Thimmig (FA) School Fac Finance (EN) FSA (TR) State Street Bank CA (UW) Chilton & Assoc | 11-01-30 Comb | 5.437 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Plumas</u> | | | | | | | |
| 06-21-01 | \$975,000 | Plumas County Board of Education (CSCRPA) CDIAC Number: 2001-0865 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$5,170,000 | Plumas Unified School District (CSCRPA) CDIAC Number: 2001-0866 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 05-07-01 | \$202,422 | Portola CDIAC Number: 2001-1485 Certificates of participation/leases Equipment New Westates 12500 GPM Pumper | NR | Neg | (UW) Kansas State Bank | 07-15-10 Serial | 5.851 NIC |
| <u>Riverside</u> | | | | | | | |
| 06-21-01 | \$2,000,000 | Banning Unified School District (CSCRPA) CDIAC Number: 2001-0869 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-07-01 | \$875,000 | Beaumont (CSCDA) CDIAC Number: 2001-1113 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$3,000,000 | Beaumont Unified School District (CSCRPA) CDIAC Number: 2001-0868 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 08-23-01 | \$9,790,000 | Beaumont Utility Authority CDIAC Number: 2001-1089 Public enterprise revenue bond Wastewater collection, treatment Wastewater Enterprise Refunding | S:AAA/A1+ LOC | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (EN) Union Bank of CA (TR) BNY Western Trust (UW) O'Connor & Co Securities | 09-01-41 Term | VAR |
| 11-21-01 | \$1,400,000 | Beaumont-Cherry Valley Water District CDIAC Number: 2001-1938 Certificates of participation/leases Water supply, storage, distribution | NR | Neg | (BC) Best Best & Krieger (UW) LaSalle Natl Bank | 09-01-04 Term | 4.25 TIC |
| 02-01-01 | \$1,275,000 | Blythe Financing Authority CDIAC Number: 2000-1873 Revenue bond (Pool) Wastewater collection, treatment | NR | Neg | (BC) Richards Watson (FA) A M Miller & Co (TR) US Bank (UW) Kinsell Newcomb | 04-01-31 Comb | 6.029 TIC |
| 05-23-01 | \$3,085,000 | Cathedral City CDIAC Number: 2001-0450 Special assessment bond Multiple capital improvements, public works AD No 2001-01 | NR | Neg | (BC) Jones Hall (TR) BNY Western Trust (UW) Redwood Securities | 09-02-26 Comb | 6.47 NIC |
| 09-06-01 | \$5,105,000 | Coachella Valley Recreation and Park District CDIAC Number: 2001-1373 Special assessment bond Recreation and sports facilities Indio Community Ctr & Pk ReAD No 01-1 Refunding | S:AAA M:Aaa Ins | Neg | (BC) Nossaman Guthner (EN) MBIA (TR) BNY Western Trust (UW) UBS PaineWebber | 09-02-16 Serial | 4.308 NIC |
| 05-10-01 | \$9,810,000 | Corona Public Financing Authority CDIAC Number: 2001-0171 Public lease revenue bond Parks, open space Refunding | M:Aaa/Baa1 Ins | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FSA (TR) US Trust Co of CA (UW) UBS PaineWebber | 09-01-14 Serial | 4.454 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|---------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 06-12-01 | \$38,105,000 | Corona-Norco Unified School District CDIAC Number: 2001-0446 Certificates of participation/leases K-12 school facility Refunding | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (EN) FSA (TR) State Street Bank CA (UW) UBS PaineWebber | 04-15-29 Comb | 5.149 NIC |
| 12-20-01 | \$23,000,139 | Corona-Norco Unified School District CDIAC Number: 2001-1764 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (EN) FGIC (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-26 Serial | 5.327 TIC |
| 06-05-01 | \$4,750,000 | Desert Community College District (CCCFA) CDIAC Number: 2001-1234 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-06-01 | \$10,000,000 | Desert Sands Unified School District CDIAC Number: 2001-1304 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ Ins | Comp | (BC) Stradling Yocca (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Banc of America Sec | 07-05-02 Term | 2.645 NIC |
| 03-21-01 | \$68,735,000 | Eastern Municipal Water District CDIAC Number: 2001-0063 Certificates of participation/leases Water supply, storage, distribution Series A Refunding | S:AAA/A+ M:Aaa/A1 Ins | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FGIC (TR) US Trust Co of CA (UW) UBS PaineWebber | 07-01-20 Serial | 4.87 TIC |
| 03-21-01 | \$13,985,000 | Eastern Municipal Water District CDIAC Number: 2001-0123 Certificates of participation/leases Water supply, storage, distribution Series C Refunding | S:AAA/A+ M:Aaa/A1 Ins | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FGIC (TR) US Trust Co of CA (UW) UBS PaineWebber | 07-01-13 Serial | 4.87 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|---------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 03-21-01 | \$51,370,000 | Eastern Municipal Water District CDIAC Number: 2001-0124 Certificates of participation/leases Water supply, storage, distribution Series B | S:AAA/A+ M:Aaa/A1 Ins | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FGIC (TR) US Trust Co of CA (UW) UBS PaineWebber | 07-01-30 Term | 4.87 TIC |
| 08-16-01 | \$7,000,000 | Hemet CFD No 1999-1 CDIAC Number: 2001-1541 Limited tax obligation bond Multiple capital improvements, public works Heartland | NR | Neg | (BC) Best Best & Krieger (FA) Northcross Hill Ach (TR) US Bank Corp Trust (UW) O'Connor & Co Securities | 09-01-31 Comb | 7.246 NIC |
| 06-21-01 | \$6,500,000 | Hemet Unified School District (CSCRPA) CDIAC Number: 2001-0870 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-07-01 | \$185,000 | Idyllwild Fire Protection District (CSCDA) CDIAC Number: 2001-1156 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-28-01 | \$4,840,143 | Indio CDIAC Number: 2001-0389 Special assessment bond Multiple capital improvements, public works AD No 2001-1 | NR | Neg | (BC) Fulbright & Jaworski (FA) RR Brown (TR) BNY Western Trust (UW) O'Connor & Co Securities | 09-02-26 Term | 6.821 TIC |
| 06-21-01 | \$4,885,000 | Jurupa Unified School District (CSCRPA) CDIAC Number: 2001-0871 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 08-22-01 | \$48,000,000 | La Quinta Redevelopment Agency CDIAC Number: 2001-1609 Tax allocation bond Redevelopment, multiple purposes Area No 1 | S:AAA/A M:Aaa Ins | Neg | (BC) Rutan & Tucker (EN) Ambac (TR) US Bank Corp Trust (UW) Wedbush Morgan Sec | 09-01-31 Comb | 5.222 TIC |



2001 ANNUAL DEBT LINE CALENDAR

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|------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 11-27-01 | \$5,400,000 | Lake Elsinore Unified School District CDIAC Number: 2001-1848 Certificates of participation/leases K-12 school facility | S:AAA Ins | Neg | (BC) Bowie Arneson Wiles (FA) David Taussig (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-31 Comb | 5.045 TIC |
| 06-21-01 | \$6,000,000 | Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2001-0876 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 09-19-01 | \$5,048,356 | Lake Elsinore Unified School District CFD No 2001-01 CDIAC Number: 2001-1561 Limited tax obligation bond K-12 school facility | NR | Neg | (BC) Bowie Arneson Wiles (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-33 Comb | 6.338 NIC |
| 09-19-01 | \$2,946,644 | Lake Elsinore Unified School District CFD No 2001-01 CDIAC Number: 2001-1880 Limited tax obligation bond Multiple capital improvements, public works | NR | Neg | (BC) Bowie Arneson Wiles (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-33 Comb | 6.338 NIC |
| 06-21-01 | \$3,000,000 | Menifee Union Elementary School District (CSCRPA) CDIAC Number: 2001-0872 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-10-01 | \$1,366,000 | Menifee Union School District CFD No 99-1 CDIAC Number: 2001-1387 Limited tax obligation bond Multiple capital improvements, public works Zone 1 | NR | Neg | (BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg | 09-01-31 Comb | 6.423 NIC |



2001 ANNUAL DEBT LINE CALENDAR

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|------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 07-10-01 | \$564,000 | Menifee Union School District CFD No 99-1 CDIAC Number: 2001-1554 Limited tax obligation bond K-12 school facility Zone 1 | NR | Neg | (BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg | 09-01-31 Comb | 6.423 NIC |
| 12-26-01 | \$1,500,000 | Mission Springs Water District CDIAC Number: 2001-2171 Certificates of participation/leases Wastewater collection, treatment AD No 11 | NR | Neg | (BC) Best Best & Krieger (FA) Eric Hayden (UW) LaSalle Natl Bank | 01-09-14 Serial | 4.882 NIC |
| 06-20-01 | \$18,000,000 | Moreno Valley Unified School District CDIAC Number: 2001-1297 Tax and revenue anticipation note Cash flow, interim financing | M:MIG1 | Neg | (BC) Stradling Yocca (TR) Riverside Co (UW) Banc of America Sec | 07-02-02 Term | 2.873 NIC |
| 12-12-01 | \$3,000,000 | Moreno Valley Unified School District CDIAC Number: 2001-1909 Certificates of participation/leases K-12 school facility | S:AAA | Neg | (BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) Sutro & Co | 12-01-11 Serial | 4.046 NIC |
| | | | Ins | | | | |
| 12-20-01 | \$24,000,000 | Moreno Valley Unified School District CDIAC Number: 2001-1910 Certificates of participation/leases Other, multiple educational uses Qualified Zone Academy Federally Taxable State Taxable | NR | Neg | (BC) Stradling Yocca (FA) Sutro & Co (TR) First Un Natl Bank (UW) First Un Natl Bank | 12-21-15 Term | |
| 06-05-01 | \$4,880,000 | Mt San Jacinto Community College District (CCCFA) CDIAC Number: 2001-1247 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| | | | Ins | | | | |



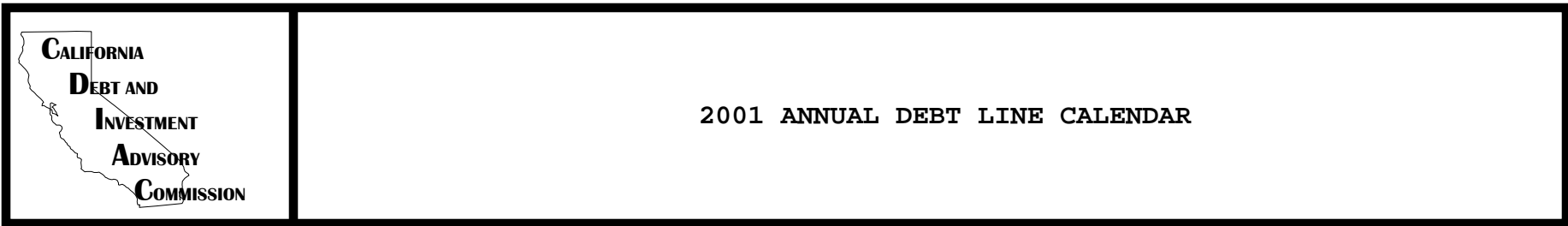
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 03-29-01 | \$7,540,000 | Murrieta CDIAC Number: 2001-0072 Certificates of participation/leases Public building Police Fac | S:AAA M:Aaa Ins | Neg | (BC) Harper & Burns (FA) Urban Futures (EN) FSA (TR) Union Bank of CA (UW) Wedbush Morgan Sec | 03-01-16 Comb | 4.448 NIC |
| 07-17-01 | \$15,785,000 | Murrieta CFD No 2000-1 CDIAC Number: 2001-0579 Limited tax obligation bond Multiple capital improvements, public works Greer Ranch | NR | Neg | (BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) O'Connor & Co Securities | 09-01-31 Comb | 6.492 NIC |
| 11-07-01 | \$18,360,000 | Murrieta CFD No 2001-1 CDIAC Number: 2001-1746 Limited tax obligation bond Multiple capital improvements, public works Bluestone Communities/Murrieta Highlands | NR | Neg | (BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) US Bancorp Piper | 09-01-31 Comb | 6.145 NIC |
| 08-29-01 | \$11,499,326 | Murrieta Valley Unified School District CDIAC Number: 2001-0556 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Atkinson Andelson (FA) UBS PaineWebber (EN) FGIC (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-23 Serial | 4.533 TIC |
| 07-24-01 | \$9,510,000 | Murrieta Valley Unified School District CDIAC Number: 2001-1350 Certificates of participation/leases Other, multiple educational uses Administrative Headquarters | S:AAA/BBB+ Ins | Comp | (BC) Atkinson Andelson (FA) Delta Public Finance (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg | 08-01-27 Comb | 4.934 TIC |
| 06-21-01 | \$3,070,000 | Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2001-0878 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 07-12-01 | \$9,260,000 | Murrieta Valley Unified School District CFD No 2000-1 CDIAC Number: 2001-1092 Limited tax obligation bond K-12 school facility | NR | Neg | (BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg | 09-01-31 Comb | 6.469 NIC |
| 06-18-01 | \$1,482,500 | Murrieta Valley Unified School District CFD No 2001-1 CDIAC Number: 2001-0596 Limited tax obligation bond Multiple capital improvements, public works Murrieta Estates | NR | Neg | (BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg | 09-01-31 Comb | 6.382 NIC |
| 06-18-01 | \$1,482,500 | Murrieta Valley Unified School District CFD No 2001-1 CDIAC Number: 2001-1513 Limited tax obligation bond K-12 school facility Murrieta Estates | NR | Neg | (BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg | 09-01-31 Comb | 6.382 NIC |
| 10-25-01 | \$1,517,829 | Murrieta Valley Unified School District CFD No 2001-2 CDIAC Number: 2001-0597 Limited tax obligation bond K-12 school facility Continental | NR | Neg | (BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg | 09-01-31 Comb | 6.144 NIC |
| 10-25-01 | \$1,277,171 | Murrieta Valley Unified School District CFD No 2001-2 CDIAC Number: 2001-2002 Limited tax obligation bond Water supply, storage, distribution | NR | Neg | (BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg | 09-01-31 Comb | 6.144 NIC |
| 12-20-01 | \$36,000,000 | Norco Redevelopment Agency CDIAC Number: 2001-2126 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding | S:AAA/A M:Aaa Ins | Neg | (BC) Harper & Burns (FA) Urban Futures (EN) MBIA (TR) US Bank Corp Trust (UW) Norco FA | 03-01-30 Comb | 5.077 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 12-20-01 | \$3,375,000 | Norco Redevelopment Agency CDIAC Number: 2001-2127 Tax allocation note Redevelopment, multiple purposes Sub Area No 1 Refunding | NR | Neg | (BC) Harper & Burns (FA) Urban Futures (TR) US Bank Corp Trust (UW) Norco FA | 12-01-06 Term | 4.91 NIC |
| 12-20-01 | \$5,100,000 | Norco Redevelopment Agency CDIAC Number: 2001-2128 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding | NR | Neg | (BC) Harper & Burns (FA) Urban Futures (TR) US Bank Corp Trust (UW) Norco FA | 03-01-30 Comb | 5.57 NIC |
| 11-28-01 | \$15,695,000 | Palm Desert Financing Authority CDIAC Number: 2001-2115 Tax allocation bond Redevelopment, multiple purposes Area No 4 | S:AAA F:AAA Ins | Neg | (BC) Richards Watson (FA) Munisoft (EN) MBIA (TR) BNY Western Trust (UW) Kinsell Newcomb | 10-01-31 Comb | 4.946 TIC |
| 08-09-01 | \$2,345,000 | Palm Springs CDIAC Number: 2001-1469 Special assessment bond Multiple capital improvements, public works AD Nos 157 & 158 | NR | Neg | (BC) Burke Williams (FA) Harrell & Co Advisors (TR) BNY Western Trust (UW) Stone & Youngberg | 09-02-12 Serial | 5.53 TIC |
| 07-19-01 | \$5,805,000 | Palm Springs Community Redevelopment Agency CDIAC Number: 2001-1457 Tax allocation bond Multifamily housing Refunding | S:A- | Neg | (BC) Burke Williams (FA) Harrell & Co Advisors (TR) BNY Western Trust (UW) Stone & Youngberg | 08-01-21 Comb | 5.179 TIC |
| 09-20-01 | \$28,540,000 | Palm Springs Financing Authority CDIAC Number: 2001-1468 Public lease revenue bond Convention center Refunding | S:AAA M:Aaa Ins | Neg | (BC) Burke Williams (FA) Harrell & Co Advisors (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg | 11-01-25 Comb | 4.843 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 01-18-01 | \$10,000,000 | Palm Springs Unified School District CDIAC Number: 2000-1841 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Bowie Arneson Wiles (FA) Dale Scott & Assoc (EN) FSA (TR) US Bank Corp Trust (UW) US Bancorp Piper | 02-01-30 Comb | 4.831 NIC |
| 05-30-01 | \$19,510,000 | Palm Springs Unified School District CDIAC Number: 2001-0362 General obligation bond K-12 school facility Refunding | S:AAA Ins | Comp | (BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) FSA (TR) State Street Bank CA (UW) Legg Mason | 02-01-20 Serial | 4.725 NIC |
| 07-31-01 | \$5,000,000 | Palm Springs Unified School District CDIAC Number: 2001-1441 Bond anticipation note Project, interim financing | S:SP-1+ | Comp | (BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) CIBC World Markets | 01-15-02 Term | 2.741 TIC |
| 10-23-01 | \$20,000,000 | Palm Springs Unified School District CDIAC Number: 2001-1602 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 08-01-31 Comb | 4.685 NIC |
| 06-21-01 | \$7,425,000 | Palm Springs Unified School District (CSCRPA) CDIAC Number: 2001-0873 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,935,000 | Palo Verde Unified School District (CSCRPA) CDIAC Number: 2001-0874 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 06-20-01 | \$10,745,000 | Perris Public Financing Authority CDIAC Number: 2001-0628 Tax allocation bond Redevelopment, multiple purposes Series A Refunding | S:A- | Neg | (BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor & Co Securities | 10-01-31 Comb | 5.796 NIC |
| 06-20-01 | \$1,280,000 | Perris Public Financing Authority CDIAC Number: 2001-1481 Tax allocation bond Redevelopment, multiple purposes Series B | NR | Neg | (BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor & Co Securities | 10-01-31 Term | 6.792 NIC |
| 06-07-01 | \$3,900,000 | Perris Union High School District CDIAC Number: 2001-0528 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Riverside Co (UW) Banc of America Sec | 07-02-02 Term | 2.687 TIC |
| 02-01-01 | \$3,126,261 | Rancho California Water District CDIAC Number: 2001-0023 Special assessment bond Multiple capital improvements, public works La Cresta Highlands/Tenaja AD No 32A Ser A | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg | 09-02-26 Comb | 7.287 TIC |
| 02-01-01 | \$1,255,000 | Rancho California Water District CDIAC Number: 2001-0024 Special assessment bond Multiple capital improvements, public works La Cresta Highlands/Tenaja AD No 32A Ser B Federally Taxable | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg | 09-02-11 Comb | 13.109 TIC |
| 10-31-01 | \$66,280,000 | Rancho California Water District Financing Authority CDIAC Number: 2001-1914 Public enterprise revenue bond Water supply, storage, distribution Refunding | M:Aaa/VMIG1 F:AAA/F1+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FGIC (TR) BNY Western Trust (UW) UBS PaineWebber | 08-01-31 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|--------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 07-17-01 | \$20,000,000 | Rancho Mirage Jt Powers Financing Authority CDIAC Number: 2001-0181 Conduit revenue bond Health care facilities Eisenhower Medical Ctr Series A | S:AA-/A-1+ M:Aaa/VMIG1 LOC | Neg | (BC) Orrick Herrington (FA) C M de Crinis (EN) Bank of New York (TR) BNY Western Trust (UW) Merrill Lynch & Co | 01-01-26 Term | VAR |
| 07-17-01 | \$20,000,000 | Rancho Mirage Jt Powers Financing Authority CDIAC Number: 2001-1549 Conduit revenue bond Health care facilities Eisenhower Medical Ctr Series B | S:A+/A-1 M:Aaa/VMIG1 LOC | Neg | (BC) Orrick Herrington (FA) C M de Crinis (EN) Allied Irish Bank (TR) BNY Western Trust (UW) Merrill Lynch & Co | 01-01-26 Term | VAR |
| 07-12-01 | \$2,340,000 | Rancho Mirage Redevelopment Agency CDIAC Number: 2001-1435 Tax allocation bond Redevelopment, multiple purposes Whitewater Sub Ser A-1 | S:AAA/A- M:Aaa/Baa2 Ins | Neg | (BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) US Bank Corp Trust (UW) Rancho Mirage JPFA | 04-01-23 Comb | 4.827 NIC |
| 07-12-01 | \$4,680,000 | Rancho Mirage Redevelopment Agency CDIAC Number: 2001-1436 Tax allocation bond Redevelopment, multiple purposes Whitewater Sub Ser A-E | S:AAA/A- M:Aaa/Baa2 Ins | Neg | (BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) US Bank Corp Trust (UW) Rancho Mirage JPFA | 04-01-23 Comb | 4.827 NIC |
| 07-12-01 | \$16,860,000 | Rancho Mirage Redevelopment Agency CDIAC Number: 2001-1437 Tax allocation bond Redevelopment, multiple purposes Sr Ser A-1 | S:AAA/A M:Aaa/A3 Ins | Neg | (BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) US Bank Corp Trust (UW) Rancho Mirage JPFA | 04-01-33 Comb | 5.294 NIC |
| 07-12-01 | \$3,440,000 | Rancho Mirage Redevelopment Agency CDIAC Number: 2001-1438 Tax allocation bond Redevelopment, multiple purposes Sub Lien Ser B-1 Refunding | S:BBB+ M:Baa1 | Neg | (BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Rancho Mirage JPFA | 04-01-33 Comb | 5.294 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|--------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 07-12-01 | \$14,425,000 | Rancho Mirage Redevelopment Agency CDIAC Number: 2001-1439 Tax allocation bond Redevelopment, multiple purposes Sr Ser A-E | S:AAA/A M:Aaa/A3 Ins | Neg | (BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) US Bank Corp Trust (UW) Rancho Mirage JPFA | 04-01-33 Comb | 5.294 NIC |
| 07-12-01 | \$1,195,000 | Rancho Mirage Redevelopment Agency CDIAC Number: 2001-1440 Tax allocation bond Redevelopment, multiple purposes Sub Lien Ser B-E Refunding | S:BBB+ M:Baa1 | Neg | (BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Rancho Mirage JPFA | 04-01-33 Comb | 5.294 NIC |
| 12-06-01 | \$7,895,000 | Rancho Mirage Redevelopment Agency CDIAC Number: 2001-1933 Tax allocation bond Redevelopment, multiple purposes Whitewater Sub Lien Series A Refunding | M:Aaa Ins | Neg | (BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 04-01-19 Comb | 4.519 NIC |
| 08-02-01 | \$20,000,000 | Riverside CDIAC Number: 2001-1365 Public enterprise revenue bond Water supply, storage, distribution | S:AAA F:AAA Ins | Neg | (BC) Sidley Austin Brown Wood (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 10-01-31 Comb | 5.03 TIC |
| 08-02-01 | \$47,215,000 | Riverside CDIAC Number: 2001-1366 Public enterprise revenue bond Power generation/transmission Electric Peaking Fac | S:AAA F:AAA Ins | Neg | (BC) Sidley Austin Brown Wood (EN) FSA (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 10-01-16 Serial | 4.393 TIC |
| 08-15-01 | \$10,198,078 | Riverside CDIAC Number: 2001-1414 Special assessment bond Multiple capital improvements, public works Riverwalk AD | NR | Neg | (BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-02-26 Comb | 6.124 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 12-20-01 | \$4,250,000 | Riverside CFD No 86-1 CDIAC Number: 2002-0092 Limited tax obligation bond Multiple capital improvements, public works Mission Grove IA No 1 Series B Refunding | NR | Neg | (BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Riverside PFA | 09-01-16 Term | 3.615 NIC |
| 12-20-01 | \$14,100,000 | Riverside CFD No 86-1 CDIAC Number: 2002-0093 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding | NR | Neg | (BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Riverside PFA | 09-01-16 Term | 4.514 NIC |
| 07-26-01 | \$14,325,000 | Riverside CFD No 90-1 CDIAC Number: 2001-1415 Limited tax obligation bond Multiple capital improvements, public works Lusk Highlander Refunding | S:AAA F:AAA Ins | Neg | (BC) Best Best & Krieger (EN) MBIA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-15 Serial | 4.306 NIC |
| 11-01-01 | \$12,680,000 | Riverside Community College District CDIAC Number: 2001-0157 Certificates of participation/leases College, university facility Series A & B Refunding | S:AAA/A+ Ins | Neg | (BC) Best Best & Krieger (EN) Ambac (TR) State Street Bank CA (UW) US Bancorp Piper | 10-01-17 Serial | 4.163 NIC |
| 02-27-01 | \$3,971,000 | Riverside County CDIAC Number: 2000-1928 Special assessment bond Multiple capital improvements, public works Winchester Properties ReAD No 161-R Series A Federally Taxable Refunding | NR | Neg | (BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA | 09-02-11 Comb | 7.959 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 02-27-01 | \$19,596,000 | Riverside County CDIAC Number: 2000-1929 Special assessment bond Multiple capital improvements, public works Winchester Properties READ No 161-R Series B Federally Taxable Refunding | NR | Neg | (BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA | 09-02-11 Comb | 11.307 NIC |
| 02-27-01 | \$4,638,000 | Riverside County CDIAC Number: 2000-1932 Special assessment bond Multiple capital improvements, public works Winchester Properties READ No 161-R Series C Federally Taxable Refunding | NR | Neg | (BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA | 09-02-14 Comb | 7.643 NIC |
| 08-16-01 | \$3,620,000 | Riverside County CDIAC Number: 2001-1104 Special assessment bond Flood control, storm drainage Rivercrest AD No 168 | NR | Neg | (BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) E J De La Rosa | 09-02-26 Comb | 6.42 NIC |
| 06-28-01 | \$38,075,000 | Riverside County CDIAC Number: 2001-1482 Certificates of participation/leases Multiple capital improvements, public works Co Administrative Ctr Annex | S:AAA M:Aaa F:AAA Ins | Comp | (BC) Kutak Rock (FA) Dain Rauscher (EN) MBIA (TR) Wells Fargo Bank (UW) Salomon Smith Barney | 11-01-31 Comb | 5.099 TIC |
| 06-07-01 | \$229,485,000 | Riverside County (CSCDA) CDIAC Number: 2001-1147 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-2 | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$5,000,000 | Riverside County Board of Education (CSCRPA) CDIAC Number: 2001-0867 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 02-06-01 | \$10,945,000 | Riverside County CFD No 89-1 CDIAC Number: 2001-0030 Limited tax obligation bond Multiple capital improvements, public works Refunding | NR | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-25 Comb | 6.387 NIC |
| 02-26-01 | \$8,955,000 | Riverside County CFD No 89-1 CDIAC Number: 2001-0031 Limited tax obligation bond Multiple capital improvements, public works IA No 1 | M:Aa3/VMIG1 | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (EN) KBC Bank NV (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-20 Term | VAR |
| 12-14-01 | \$9,000,000 | Riverside County Housing Authority CDIAC Number: 2001-1883 Conduit revenue bond Multifamily housing Victoria Springs Apts Subject to Alternative Minimum Tax Refunding | S:AAA/A-1+ | Neg | (BC) Stradling Yocca (EN) FNMA (TR) BNY Western Trust (UW) Red Capital Markets Inc | 12-15-31 Term | VAR |
| 06-21-01 | \$5,000,000 | Riverside County Industrial Development Authority CDIAC Number: 2001-0407 Conduit revenue bond Industrial development TRM Manufacturing Inc Subject to Alternative Minimum Tax | M:Aa1/P-1 | Neg | (BC) Kutak Rock (FA) Growth Capital (EN) Bank of America (TR) US Bank Corp Trust (UW) Banc of America Sec | 06-01-26 Term | VAR |
| 08-29-01 | \$2,750,000 | Riverside County Industrial Development Authority CDIAC Number: 2001-0414 Conduit revenue bond Industrial development Advance Business Graphics Series A & B Subject to Alternative Minimum Tax Refunding | M:Aaa/VMIG1 | Neg | (BC) Kutak Rock (FA) Growth Capital (EN) Union Bank of CA (TR) US Bank Corp Trust (UW) Gates Cap Corp | 08-01-26 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 08-29-01 | \$3,300,000 | Riverside County Industrial Development Authority CDIAC Number: 2001-1714 Conduit revenue bond Industrial development Advance Business Graphics Series C Federally Taxable | M:Aaa/VMIG1 LOC | Neg | (BC) Kutak Rock (FA) Growth Capital (EN) Union Bank of CA (TR) US Bank Corp Trust (UW) Gates Cap Corp | 08-01-26 Term | VAR |
| 02-27-01 | \$13,545,000 | Riverside County Public Financing Authority CDIAC Number: 2000-1930 Revenue bond (Pool) Multiple capital improvements, public works Winchester Properties AD No 161 | S:AAA M:Aaa Ins | Neg | (BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 09-02-14 Serial | 4.046 NIC |
| 02-27-01 | \$11,290,000 | Riverside County Public Financing Authority CDIAC Number: 2000-1931 Revenue bond (Pool) Multiple capital improvements, public works Winchester Properties AD No 161 | NR | Neg | (BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 09-02-14 Serial | 4.046 NIC |
| 04-04-01 | \$90,025,000 | Riverside County Redevelopment Agency CDIAC Number: 2001-0213 Tax allocation bond Redevelopment, multiple purposes Jurupa Valley | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (FA) Evensen Dodge (EN) Ambac (TR) US Trust Co of CA (UW) Riverside Co PFA | 10-01-35 Comb | 5.157 NIC |
| 07-06-01 | \$7,000,000 | Riverside Industrial Development Authority CDIAC Number: 2001-0409 Conduit revenue bond Industrial development Sabert Corp Subject to Alternative Minimum Tax | M:Aa2/P-1 LOC | Neg | (BC) Kutak Rock (EN) The Bank of New York (TR) BNY Western Trust (UW) BNY Capital Markets | 07-01-26 Term | VAR |
| 12-12-01 | \$16,730,000 | Riverside Public Financing Authority CDIAC Number: 2001-2068 Revenue bond (Pool) Multiple capital improvements, public works Superior Lien Series A | S:AAA F:AAA Ins | Neg | (BC) Best Best & Krieger (EN) Ambac (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-16 Serial | 4.296 NIC |



2001 ANNUAL DEBT LINE CALENDAR

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|------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 12-12-01 | \$1,620,000 | Riverside Public Financing Authority CDIAC Number: 2002-0051 Revenue bond (Pool) Multiple capital improvements, public works Sub Series B | NR | Neg | (BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-16 Serial | 5.458 NIC |
| 12-18-01 | \$15,735,000 | Riverside Unified School District CDIAC Number: 2001-1903 Certificates of participation/leases Other, multiple educational uses Refunding | S:AAA M:Aaa Ins | Neg | (BC) Best Best & Krieger (FA) W J Fawell Co (EN) FSA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 12-01-26 Comb | 4.618 TIC |
| 06-21-01 | \$19,780,000 | Riverside Unified School District (CSCRPA) CDIAC Number: 2001-0875 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 03-28-01 | \$4,430,000 | Riverside Unified School District CFD No 9 CDIAC Number: 2001-0270 Limited tax obligation bond K-12 school facility IA Nos 1, 3 & 5 | NR | Neg | (BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-31 Comb | 5.944 NIC |
| 10-11-01 | \$1,396,000 | Riverside Unified School District CFD No 9 CDIAC Number: 2001-1664 Limited tax obligation bond K-12 school facility IA No 4 | NR | Neg | (BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-31 Comb | 6.124 NIC |
| 10-11-01 | \$1,394,000 | Riverside Unified School District CFD No 9 CDIAC Number: 2001-2001 Limited tax obligation bond Multiple capital improvements, public works IA No 4 | NR | Neg | (BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-31 Comb | 6.124 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 05-09-01 | \$65,000,000 | Riverside-San Bernardino Housing and Finance Agency CDIAC Number: 2000-1309 Certificates of participation/leases Single-family housing Series A | S:A-1+ | Neg | (BC) Best Best & Krieger (EN) Societe Generale (TR) Wells Fargo Bank (UW) Chilton & Assoc | 07-01-06 Term | VAR |
| 05-09-01 | \$6,700,000 | Riverside-San Bernardino Housing and Finance Agency CDIAC Number: 2001-1055 Certificates of participation/leases Single-family housing Sub Series B | S:A-1+ | Neg | (BC) Best Best & Krieger (EN) Societe Generale (TR) Wells Fargo Bank (UW) Chilton & Assoc | 07-01-06 Term | VAR |
| 12-11-01 | \$6,465,000 | Temecula CDIAC Number: 2001-2107 Certificates of participation/leases Recreation and sports facilities Refunding | S:AAA | Neg | (BC) Quint & Thimmig (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg | 10-01-21 Comb | 4.78 NIC |
| 10-31-01 | \$3,545,000 | Temecula Industrial Development Authority CDIAC Number: 2001-1720 Conduit revenue bond Industrial development Tension Envelope Corp Refunding | NR | Neg | (BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) GE Capital | 11-01-16 Serial | 5.39 TIC |
| 06-21-01 | \$5,000,000 | Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2001-0877 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 11-15-01 | \$6,000,000 | Val Verde Unified School District CDIAC Number: 2001-0531 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Riverside Co (UW) Banc of America Sec | 11-28-02 Term | 1.905 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------------|-------------------|--|--------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Riverside</u> | | | | | | | |
| 12-12-01 | \$49,745,000 | Val Verde Unified School District CDIAC Number: 2001-1917 Certificates of participation/leases K-12 school facility | S:A-1+ M:VMIG1 Ins | Neg | (BC) Fulbright & Jaworski (EN) FSA (TR) BNY Western Trust (UW) Morgan Keegan & Co | 11-01-21 Term | VAR |
| <u>Sacramento</u> | | | | | | | |
| 12-19-01 | \$9,390,000 | CSDA Finance Corporation CDIAC Number: 2001-1864 Certificates of participation/leases Multiple capital improvements, public works Jurupa CSD | S:AAA/A M:Aaa/A2 Ins | Neg | (BC) Nossaman Guthner (EN) MBIA (TR) BNY Western Trust (UW) Prager McCarthy | 09-01-32 Comb | 5.45 TIC |
| 06-28-01 | \$11,845,000 | California Community College Financing Authority CDIAC Number: 2002-0080 Public lease revenue bond College, university facility Various Community College Districts | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (EN) MBIA (TR) US Bank Corp Trust (UW) Sutro & Co | 04-01-31 Comb | 5.203 TIC |
| 04-27-01 | \$28,000,000 | California Rural Home Mortgage Finance Authority CDIAC Number: 2001-0392 Conduit revenue bond Single-family housing Mortgage-Backed Securities Subject to Alternative Minimum Tax Refunding | S:AAA | Neg | (BC) Kutak Rock (TR) Wells Fargo Bank (UW) George K Baum | 06-01-33 Comb | 5.846 NIC |
| 06-20-01 | \$100,000,000 | California Rural Home Mortgage Finance Authority CDIAC Number: 2001-0393 Conduit revenue bond Single-family housing Mortgage-Backed Securities Ser B Federally Taxable | S:AAA | Neg | (BC) Kutak Rock (TR) Wells Fargo Bank (UW) George K Baum | 07-01-34 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Sacramento</u> | | | | | | | |
| 06-20-01 | \$100,000,000 | California Rural Home Mortgage Finance Authority CDIAC Number: 2001-0394 Conduit revenue bond Single-family housing Mortgage-Backed Securities Ser C Federally Taxable | S:AAA | Neg | (BC) Kutak Rock (TR) Wells Fargo Bank (UW) George K Baum | 07-01-34 Term | VAR |
| 06-20-01 | \$100,000,000 | California Rural Home Mortgage Finance Authority CDIAC Number: 2001-0395 Conduit revenue bond Single-family housing Mortgage-Backed Securities Ser D Federally Taxable | S:AAA | Neg | (BC) Kutak Rock (TR) Wells Fargo Bank (UW) George K Baum | 07-01-34 Term | VAR |
| 06-01-01 | \$1,456,000 | California Rural Home Mortgage Finance Authority CDIAC Number: 2001-0396 Other note Single-family housing Downpayment Assistance Issue 1 Federally Taxable | NR | Neg | (BC) Kutak Rock (TR) Wells Fargo Bank (UW) FNMA | 07-01-22 Term | 7.43 TIC |
| 06-20-01 | \$6,000,000 | California Rural Home Mortgage Finance Authority CDIAC Number: 2001-0397 Other note Single-family housing Down Payment Assistance Issue 2B Federally Taxable | NR | Neg | (BC) Kutak Rock (TR) Wells Fargo Bank (UW) FNMA | 06-01-23 Term | VAR |
| 06-20-01 | \$6,000,000 | California Rural Home Mortgage Finance Authority CDIAC Number: 2001-0398 Other note Single-family housing Down Payment Assistance Issue 3C Federally Taxable | NR | Neg | (BC) Kutak Rock (TR) Wells Fargo Bank (UW) FNMA | 06-01-23 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Sacramento</u> | | | | | |
| 06-20-01 | \$6,000,000 | California Rural Home Mortgage Finance Authority CDIAC Number: 2001-0399 Other note Single-family housing Down Payment Assistance Issue 4D Federally Taxable | NR | Neg | (BC) Kutak Rock (TR) Wells Fargo Bank (UW) FNMA | 06-01-23 Term | VAR |
| 09-25-01 | \$50,000,000 | California Rural Home Mortgage Finance Authority CDIAC Number: 2001-1660 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding | NR | Neg | (BC) Kutak Rock (TR) Wells Fargo Bank (UW) George K Baum | 09-01-34 Term | VAR |
| 11-28-01 | \$100,000,000 | California Rural Home Mortgage Finance Authority CDIAC Number: 2001-1784 Conduit revenue bond Single-family housing Mortgage-Backed Securities Series F Federally Taxable | S:AAA | Neg | (BC) Kutak Rock (TR) Wells Fargo Bank (UW) George K Baum | 12-01-34 Term | VAR |
| 11-28-01 | \$6,000,000 | California Rural Home Mortgage Finance Authority CDIAC Number: 2001-1785 Other note Single-family housing Down Payment Assistance Series F Issue 6 Federally Taxable | NR | Neg | (BC) Kutak Rock (TR) Wells Fargo Bank (UW) FNMA | 11-01-24 Term | VAR |
| 11-28-01 | \$100,000,000 | California Rural Home Mortgage Finance Authority CDIAC Number: 2001-1786 Conduit revenue bond Single-family housing Mortgage-Backed Securities Series G Federally Taxable | S:AAA | Neg | (BC) Kutak Rock (TR) Wells Fargo Bank (UW) George K Baum | 12-01-34 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Sacramento</u> | | | | | |
| 11-28-01 | \$6,000,000 | California Rural Home Mortgage Finance Authority CDIAC Number: 2001-1787 Other note Single-family housing Down Payment Assistance Series G Issue 7 Federally Taxable | NR | Neg | (BC) Kutak Rock (TR) Wells Fargo Bank (UW) FNMA | 11-01-24 Term | VAR |
| 11-28-01 | \$100,000,000 | California Rural Home Mortgage Finance Authority CDIAC Number: 2001-1788 Conduit revenue bond Single-family housing Mortgage-Backed Securities Series H Federally Taxable | S:AAA | Neg | (BC) Kutak Rock (TR) Wells Fargo Bank (UW) George K Baum | 12-01-34 Term | VAR |
| 11-28-01 | \$6,000,000 | California Rural Home Mortgage Finance Authority CDIAC Number: 2001-1789 Other note Single-family housing Down Payment Assistance Series H Issue 8 Federally Taxable | NR | Neg | (BC) Kutak Rock (TR) Wells Fargo Bank (UW) FNMA | 11-01-24 Term | VAR |
| 04-04-01 | \$1,740,000 | California Special Dist Association Finance Corporation CDIAC Number: 2001-0198 Certificates of participation/leases Other capital improvements, public works Santa Maria Cemetery Dist | S:A- | Neg | (BC) Nossaman Guthner (TR) BNY Western Trust (UW) Prager McCarthy | 06-01-21 Comb | 4.352 TIC |
| 04-04-01 | \$2,275,000 | California Special Dist Association Finance Corporation CDIAC Number: 2001-0199 Certificates of participation/leases Other capital improvements, public works San Mateo Co Mosquito Abatement Dist | S:A+ | Neg | (BC) Nossaman Guthner (TR) BNY Western Trust (UW) Prager McCarthy | 06-01-11 Serial | 5.308 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Sacramento</u> | | | | | |
| 04-06-01 | \$1,848,632 | Center Unified School District CDIAC Number: 2001-0289 General obligation bond K-12 school facility Refunding | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (FA) Caldwell Flores (EN) FGIC (TR) Sacramento Co (UW) UBS PaineWebber | 09-01-17 Serial | 5.502 NIC |
| 05-23-01 | \$3,355,779 | Center Unified School District CDIAC Number: 2001-1097 Certificates of participation/leases K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) BNY Western Trust (UW) UBS PaineWebber | 11-01-21 Serial | 5.711 TIC |
| 04-02-01 | \$4,150,000 | Elk Grove CDIAC Number: 2001-0318 Certificates of participation/leases Public building | NR | Neg | (BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Transmerica Pub Fin | 04-01-16 Serial | 5.902 NIC |
| 11-13-01 | \$9,465,000 | Elk Grove Unified School District CFD No 1 CDIAC Number: 2001-1781 Limited tax obligation bond K-12 school facility | S:AAA M:Aaa Ins | Comp | (BC) Orrick Herrington (FA) Stone & Youngberg (EN) Ambac (TR) Sacramento Co (UW) UBS PaineWebber | 12-01-11 Serial | VAR |
| 11-13-01 | \$11,878,383 | Elk Grove Unified School District CFD No 1 CDIAC Number: 2001-2060 Limited tax obligation bond K-12 school facility | S:AAA M:Aaa Ins | Comp | (BC) Orrick Herrington (FA) Stone & Youngberg (EN) Ambac (TR) Sacramento Co (UW) Prudential Sec Inc | 12-01-31 Serial | VAR |
| 06-21-01 | \$145,000 | Elverta Joint Elementary School District (CSCRPA) CDIAC Number: 2001-0879 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Sacramento</u> | | | | | |
| 10-31-01 | \$3,750,000 | Folsom CDIAC Number: 2001-1728 Certificates of participation/leases Public building Central Bus District Fire Station | M:Aaa Ins | Neg | (BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) Union Bank of CA (UW) Westhoff Cone | 10-01-26 Comb | VAR |
| 06-07-01 | \$2,925,000 | Folsom (CSCDA) CDIAC Number: 2001-1117 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 08-14-01 | \$164,282 | Folsom-Cordova Unified School District CDIAC Number: 2001-1853 Certificates of participation/leases Other, multiple educational uses Buses | M:A2 | Neg | (UW) Kansas State Bank | 10-01-05 Serial | 5.19 NIC |
| 09-20-01 | \$4,830,000 | Galt CDIAC Number: 2001-1703 Certificates of participation/leases Public building Police & Associated Fac | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (EN) FSA (TR) BNY Western Trust (UW) US Bancorp Piper | 09-01-16 Serial | 4.064 NIC |
| 06-21-01 | \$955,000 | Galt Joint Union High School District (CSCRPA) CDIAC Number: 2001-0880 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 03-19-01 | \$1,994,008 | Grant Joint Union High School District CDIAC Number: 2001-0495 Certificates of participation/leases Other, multiple educational uses Buses | NR | Neg | (UW) Kansas State Bank | 07-30-08 Serial | 4.9 NIC |
| 03-19-01 | \$272,601 | Grant Joint Union High School District CDIAC Number: 2001-0496 Certificates of participation/leases Other, multiple educational uses Buses | NR | Neg | (UW) Kansas State Bank | 03-19-08 Serial | 5.05 NIC |



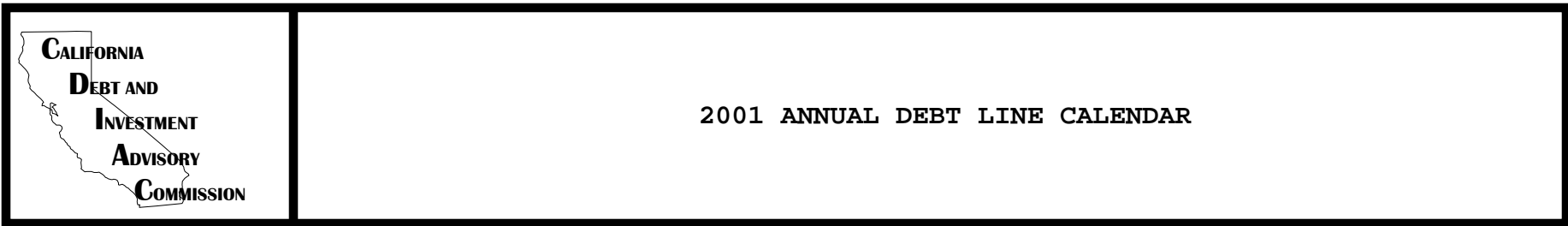
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Sacramento</u> | | | | | | | |
| 12-04-01 | \$16,350,000 | Grant Joint Union High School District CDIAC Number: 2001-1835 Certificates of participation/leases K-12 school facility Bridge Funding | S:AAA/A-1 M:Aaa/VMIG1 | Neg | (BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-34 Comb | VAR |
| 06-21-01 | \$10,000,000 | Grant Joint Union High School Dist (CSCRPA) CDIAC Number: 2001-0881 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 10-10-01 | \$23,000,000 | Los Rios Community College District CDIAC Number: 2001-1556 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Banc of America Sec | 10-24-02 Term | 2.141 TIC |
| 08-09-01 | \$7,170,000 | Natomas Unified School District CDIAC Number: 2001-1500 General obligation bond K-12 school facility | S:AAA | Neg | (BC) Jones Hall (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg | 09-01-26 Comb | 4.909 NIC |
| 07-24-01 | \$6,000,000 | Natomas Unified School District CDIAC Number: 2001-1501 Certificates of participation/leases K-12 school facility | S:AAA | Neg | (BC) Jones Hall (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg | 09-01-21 Serial | 4.848 NIC |
| 06-21-01 | \$7,605,000 | Natomas Unified School District (CSCRPA) CDIAC Number: 2001-0886 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Sacramento</u> | | | | | |
| 06-21-01 | \$4,000,000 | North Sacramento Elementary School District (CSCRPA) CDIAC Number: 2001-0882 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-19-01 | \$5,000,000 | North Sacramento School District CDIAC Number: 2001-1316 General obligation bond K-12 school facility Renovations | M:Aaa Ins | Comp | (BC) Kronick Moskovitz (FA) Northcross Hill Ach (EN) MBIA (TR) Sacramento Co (UW) Morgan Stanley Dean | 08-01-30 Comb | 5.003 TIC |
| 08-01-01 | \$121,615,000 | Northern California Tobacco Securitization Authority CDIAC Number: 2001-1276 Other bond Other purpose Series A | S:A M:A1 F:A+ | Neg | (BC) Orrick Herrington (FA) Arimax Financial (TR) BNY Western Trust (UW) Salomon Smith Barney | 06-01-41 Comb | 5.583 NIC |
| 08-16-01 | \$78,005,000 | Northern California Tobacco Securitization Authority CDIAC Number: 2001-1687 Other bond Other purpose Series B | S:A M:A1 F:A+ | Neg | (BC) Orrick Herrington (FA) Arimax Financial (TR) BNY Western Trust (UW) Salomon Smith Barney | 06-01-28 Comb | 5.102 NIC |
| 12-13-01 | \$16,075,000 | Northridge Water District CDIAC Number: 2001-2055 Certificates of participation/leases Water supply, storage, distribution Refunding | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (EN) Ambac (TR) Union Bank of CA (UW) Salomon Smith Barney | 02-01-22 Serial | 5.058 NIC |
| 06-21-01 | \$5,000,000 | Rio Linda Union Elementary School District (CSCRPA) CDIAC Number: 2001-0883 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Sacramento</u> | | | | | |
| 06-21-01 | \$1,785,000 | River Delta Unified School District (CSCRPA) CDIAC Number: 2001-0884 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$2,000,000 | Robla Elementary School District (CSCRPA) CDIAC Number: 2001-0885 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 04-25-01 | \$206,780,000 | Sacramento City Financing Authority CDIAC Number: 2001-0218 Revenue bond (Pool) Multiple capital improvements, public works | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) Merrill Lynch & Co | 12-01-32 Comb | 5.095 NIC |
| 03-27-01 | \$45,000,000 | Sacramento City Unified School District CDIAC Number: 2001-0273 General obligation bond K-12 school facility | M:Aaa F:AAA Ins | Comp | (BC) Jones Hall (FA) Northcross Hill Ach (EN) FGIC (TR) Wells Fargo Bank (UW) UBS PaineWebber | 07-01-30 Comb | 4.938 NIC |
| 04-05-01 | \$43,580,000 | Sacramento City Unified School District CDIAC Number: 2001-0281 Certificates of participation/leases Other, multiple educational uses Refunding | M:Aaa F:AAA Ins | Neg | (BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Corp Trust (UW) Merrill Lynch & Co | 03-01-31 Comb | 4.975 NIC |
| 10-12-01 | \$52,310,000 | Sacramento City Unified School District CDIAC Number: 2001-1892 General obligation bond K-12 school facility Refunding | M:Aaa Ins | Comp | (BC) Jones Hall (FA) Northcross Hill Ach (EN) FGIC (TR) Wells Fargo Bank (UW) Stone & Youngberg | 07-01-29 Comb | 4.724 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Sacramento</u> | | | | | | | |
| 11-20-01 | \$20,000,000 | Sacramento City Unified School District CDIAC Number: 2001-2041 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Sacramento Co (UW) First Albany Corp | 11-28-02 Term | 1.901 NIC |
| 07-02-01 | \$240,000,000 | Sacramento County CDIAC Number: 2001-0505 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG1 | Comp | (BC) Orrick Herrington (FA) Arimax Financial (UW) Lehman Brothers | 08-01-02 Term | VAR |
| 09-06-01 | \$18,000,000 | Sacramento County Board of Education CDIAC Number: 2001-1367 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Banc of America Sec | 09-20-02 Term | 2.472 TIC |
| 02-26-01 | \$6,900,000 | Sacramento County Housing Authority CDIAC Number: 2000-1715 Conduit revenue bond Multifamily housing Bent Tree Apts Refunding | S:AAA/A-1+ Oth | Neg | (BC) Jones Hall (EN) FNMA (TR) BNY Western Trust (UW) Red Capital Markets Inc | 02-15-31 Term | VAR |
| 02-26-01 | \$4,500,000 | Sacramento County Housing Authority CDIAC Number: 2000-1716 Conduit revenue bond Multifamily housing California Pl Apts Subject to Alternative Minimum Tax Refunding | S:AAA/A-1+ Oth | Neg | (BC) Jones Hall (EN) FNMA (TR) BNY Western Trust (UW) Red Capital Markets Inc | 02-15-31 Term | VAR |
| 02-26-01 | \$33,000,000 | Sacramento County Housing Authority CDIAC Number: 2000-1717 Conduit revenue bond Multifamily housing Chesapeake Commons Apts Subject to Alternative Minimum Tax Refunding | S:AAA/A-1+ Oth | Neg | (BC) Jones Hall (EN) FNMA (TR) BNY Western Trust (UW) Red Capital Markets Inc | 02-15-31 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Sacramento</u> | | | | | | | |
| 02-26-01 | \$4,000,000 | Sacramento County Housing Authority CDIAC Number: 2000-1718 Conduit revenue bond Multifamily housing Oak Valley Apts Subject to Alternative Minimum Tax Refunding | S:AAA/A-1+ | Neg | (BC) Jones Hall (EN) FNMA (TR) BNY Western Trust (UW) Red Capital Markets Inc | 02-15-31 Term | VAR |
| | | | Oth | | | | |
| 02-26-01 | \$12,000,000 | Sacramento County Housing Authority CDIAC Number: 2000-1719 Conduit revenue bond Multifamily housing Point Natomas Apts Refunding | S:AAA/A-1+ | Neg | (BC) Jones Hall (EN) FNMA (TR) BNY Western Trust (UW) Red Capital Markets Inc | 02-15-31 Term | VAR |
| | | | Oth | | | | |
| 02-26-01 | \$3,750,000 | Sacramento County Housing Authority CDIAC Number: 2000-1720 Conduit revenue bond Multifamily housing Sun Valley Apts Subject to Alternative Minimum Tax Refunding | S:AAA/A-1+ | Neg | (BC) Jones Hall (EN) FNMA (TR) BNY Western Trust (UW) Red Capital Markets Inc | 02-15-31 Term | VAR |
| | | | Oth | | | | |
| 11-01-01 | \$5,350,000 | Sacramento County Housing Authority CDIAC Number: 2001-1694 Conduit revenue bond Multifamily housing Rancho Cordova Apts Subject to Alternative Minimum Tax Refunding | NR | Neg | (BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc | 10-01-33 Term | VAR |
| | | | | | | | |
| 10-23-01 | \$10,000,000 | Sacramento County Housing Authority CDIAC Number: 2001-1795 Conduit revenue bond Multifamily housing Arlington Creek Apts Subject to Alternative Minimum Tax Refunding | S:AAA/A-1+ | Neg | (BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates | 05-15-34 Term | VAR |
| | | | LOC | | | | |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Sacramento</u> | | | | | |
| 06-12-01 | \$124,010,000 | Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2001-0101 Public enterprise revenue bond Wastewater collection, treatment Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Orrick Herrington (FA) Arimax Financial (EN) Ambac (TR) Union Bank of CA (UW) Bear Stearns | 12-01-27 Comb | 5.172 NIC |
| 06-21-01 | \$8,860,000 | Sacramento Granite Park CFD No 2001-01 CDIAC Number: 2001-0640 Limited tax obligation bond Flood control, storm drainage | NR | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-01-26 Comb | 5.862 NIC |
| 01-17-01 | \$2,350,000 | Sacramento Housing Authority CDIAC Number: 2000-1890 Conduit revenue bond Multifamily housing Greenfair Apts Issue G-T Federally Taxable | NR | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) Manor Green | 01-15-34 Term | 6 NIC |
| 11-08-01 | \$10,000,000 | Sacramento Housing Authority CDIAC Number: 2001-1693 Conduit revenue bond Multifamily housing Florin Meadows Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc | 11-01-33 Term | VAR |
| 06-07-01 | \$21,510,000 | Sacramento Metropolitan Fire District (CSCDA) CDIAC Number: 2001-1164 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 04-05-01 | \$12,750,000 | Sacramento North Natomas CFD No 4 CDIAC Number: 2000-0156 Limited tax obligation bond Flood control, storm drainage | NR | Neg | (BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-31 Term | 6.37 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Sacramento</u> | | | | | | | |
| 04-11-01 | \$11,890,000 | Sacramento North Natomas Westlake CFD No 2000- 01 CDIAC Number: 2001-0229 Limited tax obligation bond Flood control, storm drainage | NR | Neg | (BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-26 Comb | 6.148 NIC |
| 07-11-01 | \$46,997,897 | San Juan Unified School District CDIAC Number: 2001-0401 General obligation bond K-12 school facility Series A & B | S:AAA M:Aaa | Neg | (BC) Kronick Moskovitz (EN) FSA (TR) Sacramento Co (UW) Sutro & Co | 08-01-26 Serial | 5.385 TIC |
| 08-08-01 | \$5,750,000 | San Juan Unified School District CDIAC Number: 2001-1329 Certificates of participation/leases Other, multiple educational uses | S:AAA | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (EN) MBIA (TR) Wells Fargo Bank (UW) Salomon Smith Barney | 08-01-11 Serial | 3.646 TIC |
| 10-10-01 | \$35,000,000 | San Juan Unified School District CDIAC Number: 2001-1621 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) US Bancorp Piper | 10-24-02 Term | 2.157 TIC |
| <u>San Benito</u> | | | | | | | |
| 06-21-01 | \$2,500,000 | Aromas-San Juan Unified School District (CSCRPA) CDIAC Number: 2001-0888 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$4,000,000 | San Benito High School District (CSCRPA) CDIAC Number: 2001-0887 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Bernardino</u> | | | | | | | |
| 09-21-01 | \$9,185,000 | Adelanto Public Financing Authority CDIAC Number: 2001-1715 Public lease revenue bond Prisons, jails, correctional facilities Community Correctional Fac Refunding | S:A | Neg | (BC) Fulbright & Jaworski (FA) Rod Gunn (TR) BNY Western Trust (UW) O'Connor SWS Securities | 04-01-10 Comb | 3.628 NIC |
| 06-19-01 | \$3,610,000 | Apple Valley CDIAC Number: 2001-0388 Certificates of participation/leases Multiple capital improvements, public works Town Ctr Refunding | S:A+/A1 LOC | Neg | (BC) Fulbright & Jaworski (EN) Allied Irish Bank (TR) US Bank Corp Trust (UW) Seidler-Fitzgerald | 09-01-15 Term | VAR |
| 05-16-01 | \$9,525,000 | Apple Valley CDIAC Number: 2001-0464 Certificates of participation/leases Health care facilities Apple Valley Christian Centers Refunding | S:A+ Oth | Neg | (BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank Corp Trust (UW) US Bancorp Piper | 06-01-26 Comb | 5.365 NIC |
| 06-07-01 | \$1,550,000 | Apple Valley Fire Protection District (CSCDA) CDIAC Number: 2001-1109 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$5,600,000 | Apple Valley Unified School District (CSCRPA) CDIAC Number: 2001-0895 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$5,365,000 | Barstow Unified School District (CSCRPA) CDIAC Number: 2001-0889 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------------|--------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Bernardino</u> | | | | | | | |
| 12-19-01 | \$25,000,000 | California Communities Housing & Finance Agcy CDIAC Number: 2001-2153 Certificates of participation/leases Single-family housing Series A | S:A-1+ | Neg | (BC) Best Best & Krieger (EN) Societe Generale (TR) Wells Fargo Bank (UW) Chilton & Assoc | 02-01-07 Term | VAR |
| 12-19-01 | \$2,825,000 | California Communities Housing & Finance Agcy CDIAC Number: 2001-2154 Certificates of participation/leases Single-family housing Sub Series B | S:A-1+ | Neg | (BC) Best Best & Krieger (EN) Societe Generale (TR) Wells Fargo Bank (UW) Chilton & Assoc | 02-01-07 Term | VAR |
| 06-05-01 | \$4,110,000 | Chaffey Community College District (CCCFA) CDIAC Number: 2001-1230 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 04-11-01 | \$56,965,000 | Chino Basin Regional Financing Authority CDIAC Number: 2001-0216 Public enterprise revenue bond Water supply, storage, distribution Desalter System | S:A+/A-1 M:Aa3/VMIG1 | Neg | (BC) Stradling Yocca (EN) Bayerische Vereinsba (TR) State Street Bank CA (UW) Salomon Smith Barney | 06-01-30 Term | VAR |
| 04-10-01 | \$28,610,000 | Chino Redevelopment Agency CDIAC Number: 2001-0175 Tax allocation bond Redevelopment, multiple purposes Merged Refunding | S:AAA/BBB+ M:Aaa/Baa2 | Comp | (BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-30 Comb | 5.11 NIC |
| 06-07-01 | \$4,370,000 | Chino Valley Independent Fire District (CSCDA) CDIAC Number: 2001-1111 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------------|--------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Bernardino</u> | | | | | | | |
| 02-15-01 | \$30,550,000 | Chino Valley Unified School District CDIAC Number: 2001-0028 Certificates of participation/leases K-12 school facility Refunding | S:AAA M:Aaa Ins | Neg | (BC) Fulbright & Jaworski (EN) FSA (TR) US Bank Corp Trust (UW) Sutro & Co | 09-01-26 Comb | 4.878 TIC |
| 06-21-01 | \$5,000,000 | Chino Valley Unified School District (CSCRPA) CDIAC Number: 2001-0890 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-27-01 | \$15,000,000 | Colton Joint Unified School District CDIAC Number: 2001-0509 Certificates of participation/leases K-12 school facility | S:AAA Ins | Neg | (BC) Hawkins Delafield (EN) MBIA (TR) US Bank Corp Trust (UW) Seidler-Fitzgerald | 06-01-26 Comb | 5.129 NIC |
| 05-23-01 | \$6,550,000 | Colton Redevelopment Agency CDIAC Number: 2001-0462 Tax allocation bond Multifamily housing Refunding | NR | Neg | (BC) Fulbright & Jaworski (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-26 Comb | 5.242 NIC |
| 06-05-01 | \$485,000 | Copper Mountain Community College District (CCCFA) CDIAC Number: 2001-1233 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 03-06-01 | \$89,280,000 | Cucamonga County Water District CDIAC Number: 2001-0065 Certificates of participation/leases Water supply, storage, distribution | S:AAA/A M:Aaa Ins | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) Wells Fargo Bank (UW) Stone & Youngberg | 09-01-35 Comb | 5.135 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------------|-------------------|--|--------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Bernardino</u> | | | | | | | |
| 06-26-01 | \$40,260,000 | Cucamonga County Water District CDIAC Number: 2001-1106 Certificates of participation/leases Water supply, storage, distribution Refunding | S:AAA M:Aaa Ins | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) Wells Fargo Bank (UW) Stone & Youngberg | 09-01-31 Comb | 5.087 TIC |
| 04-11-01 | \$12,000,000 | East Valley Water District CDIAC Number: 2001-0167 Certificates of participation/leases Water supply, storage, distribution Reservoir Refunding | S:AAA/A M:Aaa/A2 Ins | Comp | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA (TR) Union Bank of CA (UW) UBS PaineWebber | 12-01-20 Serial | 4.432 NIC |
| 11-07-01 | \$13,675,000 | Etiwanda School District CFD No 7 CDIAC Number: 2001-1334 Limited tax obligation bond K-12 school facility | NR | Neg | (BC) Stradling Yocca (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-01-31 Comb | 5.854 NIC |
| 03-01-01 | \$59,215,000 | Fontana Public Financing Authority CDIAC Number: 2000-1774 Tax allocation bond Redevelopment, multiple purposes North Fontana Refunding | S:AAA/A M:Aaa Ins | Neg | (BC) Stradling Yocca (FA) CSG Advisors (EN) FSA (TR) State Street Bank CA (UW) Stone & Youngberg | 09-01-23 Comb | 4.57 NIC |
| 06-06-01 | \$12,000,000 | Fontana Unified School District CDIAC Number: 2001-1302 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Stradling Yocca (FA) Sutro & Co (TR) San Bernardino Co (UW) Banc of America Sec | 07-05-02 Term | 5.705 NIC |
| 06-21-01 | \$5,250,000 | Hesperia Unified School District (CSCRPA) CDIAC Number: 2001-0894 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------------|-------------------|---|-------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Bernardino</u> | | | | | | | |
| 08-15-01 | \$6,655,000 | Highland CFD No 2001-1 CDIAC Number: 2001-1332 Limited tax obligation bond Multiple capital improvements, public works Refunding | NR | Neg | (BC) Richards Watson (FA) Urban Futures (TR) State Street Bank CA (UW) US Bancorp Piper | 09-01-28 Comb | 6.413 NIC |
| 08-15-01 | \$7,180,000 | Highland CFD No 90-1 CDIAC Number: 2001-1331 Limited tax obligation bond Multiple capital improvements, public works Greenspot Corridor Sr Series A Refunding | S:AAA M:Aaa Ins | Neg | (BC) Richards Watson (FA) Urban Futures (EN) Ambac (TR) State Street Bank CA (UW) US Bancorp Piper | 09-01-15 Serial | 4.466 NIC |
| 08-15-01 | \$2,620,000 | Highland CFD No 90-1 CDIAC Number: 2001-1685 Limited tax obligation bond Multiple capital improvements, public works Greenspot Corridor Sub Series B Refunding | NR | Neg | (BC) Richards Watson (FA) Urban Futures (TR) State Street Bank CA (UW) US Bancorp Piper | 09-01-15 Serial | 5.624 NIC |
| 12-14-01 | \$19,430,000 | Loma Linda CDIAC Number: 2001-1882 Conduit revenue bond Multifamily housing Loma Linda Springs Apts Subject to Alternative Minimum Tax Refunding | S:AAA/A-1+ Oth | Neg | (BC) Stradling Yocca (EN) FNMA (TR) US Bank Corp Trust (UW) Red Capital Markets Inc | 12-15-31 Term | VAR |
| 07-02-01 | \$9,350,000 | Montclair Redevelopment Agency CDIAC Number: 2001-1285 Tax allocation bond Redevelopment, multiple purposes No V Refunding | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) Montclair FA | 10-01-30 Comb | 5.345 NIC |
| 08-24-01 | \$8,499,770 | Mountain View School District CDIAC Number: 2001-1603 General obligation bond K-12 school facility ID No 1 | S:AAA/A F:AAA/AA- Ins | Neg | (BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) George K Baum | 08-01-26 Comb | 5.838 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------------|-------------------|---|-------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Bernardino</u> | | | | | | | |
| 08-24-01 | \$824,970 | Mountain View School District CDIAC Number: 2001-1604 General obligation bond K-12 school facility | S:AAA/A F:AAA/AA- Ins | Neg | (BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) George K Baum | 08-01-16 Serial | 5.242 NIC |
| 03-09-01 | \$6,895,000 | Ontario Redevelopment Agency CDIAC Number: 2001-0095 Tax allocation bond Redevelopment, multiple purposes No 1 Federally Taxable | NR | Neg | (BC) Stradling Yocca (FA) CSG Advisors (TR) Ontario (UW) Ontario | 12-01-34 Term | VAR |
| 11-27-01 | \$31,705,000 | Ontario Redevelopment Financing Authority CDIAC Number: 2001-1833 Public lease revenue bond Multiple capital improvements, public works | S:AAA/A M:Aaa Ins | Neg | (BC) Stradling Yocca (FA) CSG Advisors (EN) Ambac (TR) BNY Western Trust (UW) Sutro & Co | 08-01-29 Comb | 4.837 NIC |
| 08-22-01 | \$28,700,000 | Ontario-Montclair School District CDIAC Number: 2001-1812 Certificates of participation/leases K-12 school facility Bridge Funding Refunding | S:AAA/A-1 M:Aaa/VMIG1 Ins | Neg | (BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-28 Term | VAR |
| 06-21-01 | \$9,895,000 | Ontario-Montclair School District (CSCRPA) CDIAC Number: 2001-0891 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 08-29-01 | \$14,240,000 | Rancho Cucamonga CFD No 2001-01 CDIAC Number: 2001-0452 Limited tax obligation bond Multiple capital improvements, public works IA Nos 1 & 2 | NR | Neg | (BC) Richards Watson (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg | 09-01-31 Comb | 6.325 NIC |



2001 ANNUAL DEBT LINE CALENDAR

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|-----------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Bernardino</u> | | | | | | | |
| 08-29-01 | \$935,000 | Rancho Cucamonga CFD No 2001-01 CDIAC Number: 2001-0453 Limited tax obligation bond Multiple capital improvements, public works IA No 3 | NR | Neg | (BC) Richards Watson (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg | 09-01-31 Term | 7.085 NIC |
| 06-07-01 | \$1,240,000 | Rancho Cucamonga Fire Protection District (CSCDA) CDIAC Number: 2001-1163 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 08-22-01 | \$74,080,000 | Rancho Cucamonga Redevelopment Agency CDIAC Number: 2001-1356 Tax allocation bond Redevelopment, multiple purposes | S:AAA/A M:Aaa Ins | Neg | (BC) Richards Watson (FA) Fieldman Rolapp (EN) MBIA (TR) Wells Fargo Bank (UW) Rancho Cucamonga PFA | 09-01-30 Comb | 5.163 NIC |
| 05-16-01 | \$14,140,000 | Rancho Etiwanda Public Facilities CFD No 1 CDIAC Number: 2001-0482 Limited tax obligation bond Multiple capital improvements, public works | NR | Neg | (BC) Stradling Yocca (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-01-31 Comb | 6.344 NIC |
| 05-16-01 | \$4,800,000 | Rancho Etiwanda Public Facilities CFD No 1 CDIAC Number: 2001-1295 Limited tax obligation bond K-12 school facility | NR | Neg | (BC) Stradling Yocca (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-01-31 Comb | 6.344 NIC |
| 06-07-01 | \$2,925,000 | Redlands (CSCDA) CDIAC Number: 2001-1126 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |




2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------------|-------------------|---|-------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Bernardino</u> | | | | | | | |
| 08-23-01 | \$9,255,000 | Redlands CFD No 2001-1 CDIAC Number: 2001-1217 Limited tax obligation bond Multiple capital improvements, public works Northwest Development | NR | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-01-26 Comb | 6.288 NIC |
| 06-21-01 | \$6,500,000 | Redlands Unified School District (CSCRPA) CDIAC Number: 2001-0892 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$5,000,000 | Rim of the World Unified School District (CSCRPA) CDIAC Number: 2001-0893 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-07-01 | \$3,905,000 | San Bernardino (CSCDA) CDIAC Number: 2001-1129 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 10-10-01 | \$29,000,000 | San Bernardino City Unified School District CDIAC Number: 2001-1642 Certificates of participation/leases K-12 school facility Bridge Funding Program | S:AAA/A-1 M:Aaa/VMIG1 Ins | Neg | (BC) Stradling Yocca (EN) FSA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-19 Comb | VAR |
| 06-05-01 | \$3,610,000 | San Bernardino Community College District (CCCFA) CDIAC Number: 2001-1252 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Bernardino</u> | | | | | | | |
| 01-25-01 | \$500,000 | San Bernardino County CDIAC Number: 2000-0118 Conduit revenue bond Single-family housing FNMA Downpayment Assistance Federally Taxable | NR | Neg | (BC) Fulbright & Jaworski (FA) Kinsell Newcomb (TR) US Trust Co of CA (UW) FNMA | 03-01-12 Term | 6.49 NIC |
| 03-29-01 | \$18,945,000 | San Bernardino County CDIAC Number: 2001-0138 Conduit revenue bond Multifamily housing Alta Park/Mountain Vista Apts Refunding | S:AAA Oth | Neg | (BC) Fulbright & Jaworski (EN) FNMA (TR) US Bank Corp Trust (UW) Stone & Youngberg | 05-01-31 Term | VAR |
| 06-20-01 | \$3,310,000 | San Bernardino County CDIAC Number: 2001-0375 Conduit revenue bond Multifamily housing Casa del Rio Apts Phases II & III Federally Taxable | NR | Neg | (BC) Fulbright & Jaworski (TR) Chase Manhattan Bk & Trst (UW) Newman & Associates | 11-01-10 Term | VAR |
| 06-21-01 | \$8,000,000 | San Bernardino County CDIAC Number: 2001-0478 Conduit revenue bond Single-family housing Mortgage-Backed Securities Ser A-1 Subject to Alternative Minimum Tax | M:Aaa Oth | Neg | (BC) Fulbright & Jaworski (EN) GNMA (TR) US Trust Co of CA (UW) Kinsell Newcomb | 07-01-34 Term | 5.46 NIC |
| 06-21-01 | \$15,312,790 | San Bernardino County CDIAC Number: 2001-0479 Conduit revenue bond Single-family housing Mortgage-Backed Securities Ser A-2 Subject to Alternative Minimum Tax Refunding | M:Aaa Oth | Neg | (BC) Fulbright & Jaworski (EN) FNMA (TR) US Trust Co of CA (UW) Kinsell Newcomb | 07-01-34 Term | 5.46 NIC |
| 05-31-01 | \$125,000,000 | San Bernardino County CDIAC Number: 2001-0519 Tax and revenue anticipation note Cash flow, interim financing Series A | M:MIG1 F:F-1+ | Comp | (BC) Quint & Thimmig (FA) Sperry Capital (TR) San Bernardino Co (UW) Salomon Smith Barney | 07-02-02 Term | 2.677 NIC |

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|---|--|
|  | <h2 style="margin: 0;">2001 ANNUAL DEBT LINE CALENDAR</h2> |
|---|--|

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Bernardino</u> | | | | | | | |
| 05-31-01 | \$50,000,000 | San Bernardino County CDIAC Number: 2001-1551 Tax and revenue anticipation note Cash flow, interim financing Series B | M:MIG1 F:F-1+ | Comp | (BC) Quint & Thimmig (FA) Sperry Capital (TR) San Bernardino Co (UW) Merrill Lynch & Co | 07-02-02 Term | 2.677 NIC |
| 10-05-01 | \$94,920,000 | San Bernardino County CDIAC Number: 2001-1893 Certificates of participation/leases Prisons, jails, correctional facilities West Valley Detention Ctr Refunding | S:AAA M:Aaa Ins | Neg | (BC) O'Melveny & Myers (FA) Evensen Dodge (EN) MBIA (TR) BNY Western Trust (UW) Bear Stearns | 11-01-18 Serial | 4.554 TIC |
| 12-19-01 | \$4,925,000 | San Bernardino County CDIAC Number: 2001-2150 Conduit revenue bond Multifamily housing Rolling Ridge Apts Refunding | M:Aaa Oth | Neg | (BC) Fulbright & Jaworski (EN) FNMA (TR) US Bank Corp Trust (UW) Kinsell Newcomb | 12-15-31 Comb | VAR |
| 03-14-01 | \$7,550,000 | San Bernardino County Housing Authority CDIAC Number: 2001-0161 Conduit revenue bond Single-family housing Sequoia Mobilehome Pk Refunding | M:Aaa Oth | Neg | (BC) Lewis D'Amato Brisbois (EN) GNMA (TR) US Bank Corp Trust (UW) Kinsell Newcomb | 04-20-41 Comb | 6.426 NIC |
| 03-14-01 | \$5,010,000 | San Bernardino County Housing Authority CDIAC Number: 2001-0162 Conduit revenue bond Single-family housing Rancho Meridian Mobilehome Pk Refunding | M:Aaa Oth | Neg | (BC) Lewis D'Amato Brisbois (EN) GNMA (TR) US Bank Corp Trust (UW) Kinsell Newcomb | 04-20-41 Comb | 6.426 NIC |
| 11-08-01 | \$3,920,000 | San Bernardino County Housing Authority CDIAC Number: 2001-0592 Conduit revenue bond Single-family housing Pacific Palms Mobilehome Pk Refunding | M:Aaa Oth | Neg | (BC) Lewis D'Amato Brisbois (EN) GNMA (TR) US Bank Corp Trust (UW) Kinsell Newcomb | 12-20-41 Comb | 5.536 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------------|-------------------|--|--|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Bernardino</u> | | | | | | | |
| 11-08-01 | \$3,395,000 | San Bernardino County Housing Authority CDIAC Number: 2001-0601 Conduit revenue bond Single-family housing Glen Aire Mobilehome Pk Series A Refunding | M:Aaa Oth | Neg | (BC) Lewis D'Amato Brisbois (EN) GNMA (TR) US Bank Corp Trust (UW) Kinsell Newcomb | 12-20-41 Comb | 5.535 NIC |
| 11-08-01 | \$700,000 | San Bernardino County Housing Authority CDIAC Number: 2002-0050 Conduit revenue bond Single-family housing Glen Aire & Pacific Palms Mobilehome Pk Sub Ser B | NR | Neg | (BC) Lewis D'Amato Brisbois (TR) US Bank Corp Trust (UW) Kinsell Newcomb | 04-15-42 Term | 7.317 NIC |
| 01-23-01 | \$85,000,000 | San Bernardino Co Transportation Authority CDIAC Number: 2001-0094 Sales tax revenue bond Bridges and highways | S:AAA M:Aaa F:AAA/AA- Ins | Comp | (BC) Nossaman Guthner (FA) Montague DeRose (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney | 03-01-10 Serial | 3.703 TIC |
| 03-28-01 | \$47,020,000 | San Bernardino Co Transportation Authority CDIAC Number: 2001-0142 Sales tax revenue bond Public transit Refunding | S:AAA M:Aaa F:AAA/AA- Ins | Comp | (BC) Nossaman Guthner (FA) Montague DeRose (EN) FSA (TR) BNY Western Trust (UW) Salomon Smith Barney | 03-01-10 Serial | 3.989 TIC |
| 04-16-01 | \$3,000,000 | San Bernardino Valley Municipal Water Dist CDIAC Number: 2001-0561 Other note Public building Administration | NR | Neg | (BC) Jones Hall (UW) Wells Fargo Bank | 05-26-04 Term | 4.85 NIC |
| 11-27-01 | \$13,560,000 | So California Logistics Airport Authority CDIAC Number: 2001-1969 Tax allocation bond Redevelopment, multiple purposes | NR | Neg | (BC) Fulbright & Jaworski (TR) BNY Western Trust (UW) Kinsell Newcomb | 12-01-31 Comb | 6.7 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------------|-------------------|---|---------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Bernardino</u> | | | | | | | |
| 04-04-01 | \$6,400,000 | Upland Community Redevelopment Agency CDIAC Number: 2001-0196 Tax allocation note Redevelopment, multiple purposes Merged | NR | Neg | (BC) Richards Watson (FA) Urban Futures (TR) US Bank Corp Trust (UW) Upland PFA | 12-01-03 Term | 5.307 NIC |
| 08-23-01 | \$15,999,914 | Upland Unified School District CDIAC Number: 2001-1386 General obligation bond K-12 school facility | S:AAA/A+ M:Aaa/A1 Ins | Neg | (BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) George K Baum | 08-01-25 Comb | 5.253 NIC |
| 11-28-01 | \$2,865,000 | Upland Unified School District CDIAC Number: 2001-1834 Certificates of participation/leases K-12 school facility Refunding | S:AAA/A M:Aaa Ins | Neg | (BC) Stradling Yocca (EN) FSA (TR) Union Bank of CA (UW) George K Baum | 08-01-13 Serial | 4.17 NIC |
| 06-05-01 | \$4,880,000 | Victor Valley Community College District (CCCFA) CDIAC Number: 2001-1265 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-05-01 | \$4,155,000 | Victor Valley Union High School District CDIAC Number: 2001-0587 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Jones Hall (FA) Chilton & Assoc (TR) San Bernardino Co (UW) Banc of America Sec | 07-02-02 Term | 2.717 NIC |
| 05-03-01 | \$6,130,000 | Yucaipa Redevelopment Agency CDIAC Number: 2001-0402 Conduit revenue bond Single-family housing Rancho Del Sol & Grandview East Ser A | NR | Neg | (BC) Quint & Thimmig (TR) Union Bank of CA (UW) Kinsell Newcomb | 05-15-36 Comb | 6.821 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Bernardino</u> | | | | | | | |
| 05-03-01 | \$245,000 | Yucaipa Redevelopment Agency CDIAC Number: 2001-0403 Conduit revenue bond Single-family housing Rancho Del Sol & Grandview East Sub Ser B Federally Taxable | NR | Neg | (BC) Quint & Thimmig (TR) Union Bank of CA (UW) Kinsell Newcomb | 05-15-11 Term | 9.91 NIC |
| 09-24-01 | \$13,135,000 | Yucaipa-Calimesa Jt Unified School District CDIAC Number: 2001-1618 Certificates of participation/leases K-12 school facility Refunding | S:AAA M:Aaa Ins | Neg | (BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney | 10-01-31 Comb | 5.077 NIC |
| <u>San Diego</u> | | | | | | | |
| 06-08-01 | \$1,500,000 | Bonsall Union School District (SDALG) CDIAC Number: 2001-1172 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| 02-13-01 | \$7,500,000 | Cajon Valley Union School District CDIAC Number: 2001-0042 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Assoc (EN) FSA (TR) San Diego Co (UW) PaineWebber | 02-01-31 Comb | 4.9 NIC |
| 06-08-01 | \$5,000,000 | Cajon Valley Union School District (SDALG) CDIAC Number: 2001-1173 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| 03-22-01 | \$9,545,000 | California Mobilehome Park Financing Authority CDIAC Number: 2001-0160 Conduit revenue bond Single-family housing Fresno/Oceano Mobile Home Pk Ser A | S:A Ins | Neg | (BC) Best Best & Krieger (FA) Robert Spelman (EN) ACA (TR) Union Bank of CA (UW) Kinsell Newcomb | 03-15-36 Comb | 6.123 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|---------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 03-22-01 | \$2,110,000 | California Mobilehome Park Financing Authority CDIAC Number: 2001-0507 Conduit revenue bond Single-family housing Fresno/Oceano Mobile Home Pk Sub Ser B & C | NR | Neg | (BC) Best Best & Krieger (FA) Robert Spelman (TR) Union Bank of CA (UW) Kinsell Newcomb | 03-15-36 Comb | 6.123 TIC |
| 11-08-01 | \$16,205,000 | California Mobilehome Park Financing Authority CDIAC Number: 2001-1686 Conduit revenue bond Single-family housing Rancho Valleccitos Mobile Home Pk Series A | S:A Ins | Neg | (BC) Best Best & Krieger (FA) Robert Spelman (EN) ACA Financial (TR) Union Bank of CA (UW) Kinsell Newcomb | 11-15-36 Comb | 5.415 NIC |
| 11-08-01 | \$2,780,000 | California Mobilehome Park Financing Authority CDIAC Number: 2001-2117 Conduit revenue bond Single-family housing Rancho Valleccitos Mobile Home Pk Sub Ser B | NR | Neg | (BC) Best Best & Krieger (FA) Robert Spelman (TR) Union Bank of CA (UW) Kinsell Newcomb | 11-15-36 Comb | 5.415 NIC |
| 11-08-01 | \$3,000,000 | California Mobilehome Park Financing Authority CDIAC Number: 2001-2118 Conduit revenue bond Single-family housing Rancho Valleccitos Mobile Home Pk Sub Ser C | NR | Neg | (BC) Best Best & Krieger (FA) Robert Spelman (TR) Union Bank of CA (UW) Kinsell Newcomb | 11-15-36 Comb | 5.415 NIC |
| 06-01-01 | \$1,070,000 | California School Boards Association Finance Corp CDIAC Number: 2001-1220 Certificates of participation/leases Other, multiple educational uses Imperial Vly Regional Occupational Program | NR | Neg | (BC) Kutak Rock (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-01-08 Serial | 5.52 NIC |
| 01-25-01 | \$24,000,000 | Carlsbad Unified School District CDIAC Number: 2001-0062 Certificates of participation/leases K-12 school facility Bridge Funding | S:AAA/A-1 M:Aaa/VMIG1 Ins | Neg | (BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber | 09-01-32 Comb | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 06-08-01 | \$3,035,000 | Carlsbad Unified School District (SDALG) CDIAC Number: 2001-1174 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| 09-04-01 | \$9,705,000 | Chula Vista CDIAC Number: 2001-1539 Special assessment bond Multiple capital improvements, public works ReAD No 2001-2 Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Chula Vista PFA | 09-02-17 Serial | 5.63 TIC |
| 09-04-01 | \$20,445,000 | Chula Vista CDIAC Number: 2001-1540 Special assessment bond Multiple capital improvements, public works ReAD No 2001-1 Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Chula Vista PFA | 09-02-17 Serial | 5.63 TIC |
| 11-08-01 | \$19,000,000 | Chula Vista CFD No 99-1 CDIAC Number: 2001-1971 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Spa 1-Portions of Village 1, 5 & 1 West | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-01-31 Comb | 6.101 TIC |
| 03-07-01 | \$10,000,000 | Chula Vista Elementary School District CDIAC Number: 2001-0214 Certificates of participation/leases K-12 school facility Heritage, McMillin, Finney, Quarez-Lincon ES | S:AAA Ins | Comp | (BC) Robert Hessell (FA) Dale Scott & Assoc (EN) MBIA (TR) US Trust Co of CA (UW) Morgan Stanley Dean | 09-01-25 Comb | 4.893 NIC |
| 03-06-01 | \$7,500,000 | Chula Vista Elementary School District CDIAC Number: 2001-0215 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Robert Hessell (FA) Dale Scott & Assoc (EN) FSA (TR) San Diego Co (UW) US Bancorp Piper | 08-01-25 Comb | 4.824 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 12-13-01 | \$5,880,000 | Chula Vista Elementary School District CDIAC Number: 2002-0141 Certificates of participation/leases K-12 school facility Clear View Elementary School Refunding | S:AAA Ins | Comp | (BC) Robert Hessel (FA) Dale Scott & Co Inc (EN) MBIA (TR) BNY Western Trust (UW) Banc of America Sec | 09-01-18 Serial | 4.538 NIC |
| 06-08-01 | \$16,660,000 | Chula Vista Elementary School District (SDALG) CDIAC Number: 2001-1175 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| 12-03-01 | \$15,384,000 | Chula Vista Housing Authority CDIAC Number: 2001-1897 Conduit revenue bond Multifamily housing Heritage Town Ctr Apts Subject to Alternative Minimum Tax | S:AAA/A-1+ Oth | Neg | (BC) Stradling Yocca (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates | 08-01-34 Comb | 5.319 TIC |
| 09-04-01 | \$25,885,000 | Chula Vista Public Financing Authority CDIAC Number: 2001-1537 Revenue bond (Pool) Multiple capital improvements, public works Sr Series A | S:AAA M:Aaa Ins | Neg | (BC) Best Best & Krieger (FA) Sutro & Co (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-02-17 Serial | 4.343 NIC |
| 09-04-01 | \$4,265,000 | Chula Vista Public Financing Authority CDIAC Number: 2001-1538 Revenue bond (Pool) Multiple capital improvements, public works Sub Series B | NR | Neg | (BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-01-17 Serial | 5.479 NIC |
| 06-08-01 | \$5,000,000 | Del Mar Union School District (SDALG) CDIAC Number: 2001-1176 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|--------------------|--|-------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 05-15-01 | \$22,645,000 | Encinitas Public Financing Authority CDIAC Number: 2001-0170 Public lease revenue bond Parks, open space Public Property Acquisition | S:AAA M:Aaa Ins | Comp | (BC) Best Best & Krieger (FA) Northcross Hill Ach (EN) MBIA (TR) Union Bank of CA (UW) Salomon Smith Barney | 04-01-31 Comb | 5.185 TIC |
| 06-08-01 | \$5,000,000 | Encinitas Union School District (SDALG) CDIAC Number: 2001-1177 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| 10-16-01 | \$3,085,000 | Escondido CFD No 2000-01 CDIAC Number: 2000-1818 Limited tax obligation bond Multiple capital improvements, public works Hidden Trails | NR | Neg | (BC) Best Best & Krieger (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-31 Comb | 6.225 NIC |
| 03-15-01 | \$6,300,000 | Escondido Joint Powers Financing Authority CDIAC Number: 2001-0202 Public lease revenue bond Flood control, storm drainage Reidy Creek | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-30 Comb | 5.043 NIC |
| 11-15-01 | \$22,420,000 | Escondido Joint Powers Financing Authority CDIAC Number: 2001-1733 Public lease revenue bond Public building Refunding | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-11 Serial | 3.248 NIC |
| 06-08-01 | \$4,915,000 | Escondido Union High School District (SDALG) CDIAC Number: 2001-1178 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| 12-18-01 | \$5,900,000 | Escondido Union School District CDIAC Number: 2001-1992 Certificates of participation/leases K-12 school facility Bridge Funding | S:AAA/A-1 M:Aaa/VMIG1 Ins | Neg | (BC) Jones Hall (EN) FSA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-26 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 06-08-01 | \$5,000,000 | Escondido Union School District (SDALG) CDIAC Number: 2001-1179 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| 06-08-01 | \$2,050,000 | Fallbrook Union High School District (SDALG) CDIAC Number: 2001-1180 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| 06-05-01 | \$4,880,000 | Grossmont-Cuyamaca Community College District (CCCFA) CDIAC Number: 2001-1239 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-08-01 | \$1,185,000 | Jamul-Dulzura Union Elementary School District (SDALG) CDIAC Number: 2001-1181 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| 09-13-01 | \$1,271,819 | La Mesa CDIAC Number: 2001-1832 Certificates of participation/leases Equipment Supplement No 7 Subject to Alternative Minimum Tax | NR | Neg | (BC) Gilmore & Bell (UW) Key Municipal Fin | 06-01-06 Serial | 4.685 NIC |
| 06-07-01 | \$1,005,000 | La Mesa (CSCDA) CDIAC Number: 2001-1120 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 06-07-01 | \$1,950,000 | Lakeside Fire Protection District (CSCDA) CDIAC Number: 2001-1157 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 02-27-01 | \$5,455,000 | Lemon Grove CDIAC Number: 2001-0110 Conduit revenue bond Multifamily housing Hillside Terrace Apts Refunding | S:AAA/A-1+ Oth | Neg | (BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) Red Capital Markets Inc | 02-15-31 Term | VAR |
| 06-05-01 | \$4,880,000 | MiraCosta Community College District (CCCFA) CDIAC Number: 2001-1245 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-08-01 | \$500,000 | Mountain Empire Unified School Dist (SDALG) CDIAC Number: 2001-1182 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| 06-07-01 | \$1,460,000 | National City (CSCDA) CDIAC Number: 2001-1122 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 05-18-01 | \$26,900,000 | National City Community Development Comm CDIAC Number: 2001-0292 Tax allocation bond Redevelopment, multiple purposes Series A Federally Taxable Refunding | S:AAA/A-1 Ins | Neg | (BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) National City JPFA | 08-01-25 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 05-18-01 | \$11,600,000 | National City Community Development Commission CDIAC Number: 2001-1205 Tax allocation bond Redevelopment, multiple purposes Series B | S:AAA/A-1 Ins | Neg | (BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) National City JPFA | 08-01-25 Term | VAR |
| 06-07-01 | \$1,645,000 | North County Fire Protection District (CSCDA) CDIAC Number: 2001-1159 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 03-22-01 | \$13,325,000 | Oceanside Community Development Commission CDIAC Number: 2001-0111 Conduit revenue bond Multifamily housing Vista del Oro Apts Refunding | M:Aaa Oth | Neg | (BC) Best Best & Krieger (EN) FNMA (TR) BNY Western Trust (UW) Stone & Youngberg | 04-01-31 Term | VAR |
| 05-17-01 | \$20,000,000 | Oceanside Unified School District CDIAC Number: 2001-0304 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) San Diego Co (UW) UBS PaineWebber | 08-01-31 Comb | 5.174 NIC |
| 06-05-01 | \$1,900,000 | Palomar Community College District (CCCFA) CDIAC Number: 2001-1249 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 08-15-01 | \$290,350 | Poway CDIAC Number: 2001-1557 Special assessment bond Water supply, storage, distribution Old Coach Rd AD No 2000-1 Federally Taxable State Taxable | NR | Neg | (BC) Stradling Yocca (TR) Poway (UW) Poway | 09-02-16 Serial | 5.75 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 06-29-01 | \$76,395,000 | Poway Redevelopment Agency CDIAC Number: 2001-0609 Tax allocation bond Redevelopment, multiple purposes Paguay Refunding | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (FA) Public Financial (EN) Ambac (TR) US Bank Corp Trust (UW) Poway PFA | 06-15-33 Comb | 5.188 NIC |
| 06-08-01 | \$10,000,000 | Poway Unified School District (SDALG) CDIAC Number: 2001-1183 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| 10-25-01 | \$6,345,000 | Poway Unified School District CFD No 10 CDIAC Number: 2001-1922 Limited tax obligation bond Street construction and improvements Torrey Highlands Subarea IV IA B | NR | Neg | (BC) Best Best & Krieger (TR) State Street Bank CA (UW) Stone & Youngberg | 09-01-31 Comb | 6.166 TIC |
| 10-25-01 | \$9,700,000 | Poway Unified School District CFD No 10 CDIAC Number: 2001-1923 Limited tax obligation bond Street construction and improvements Torrey Highlands Subarea IV IA A | NR | Neg | (BC) Best Best & Krieger (TR) State Street Bank CA (UW) Stone & Youngberg | 09-01-31 Comb | 6.312 TIC |
| 07-05-01 | \$9,163,234 | Ramona Municipal Water District CDIAC Number: 2001-1105 Certificates of participation/leases Water supply, storage, distribution Refunding | NR | Neg | (BC) Best Best & Krieger (FA) Kelling Northcross (TR) Union Bank of CA (UW) Zions First Natl Bk | 10-01-10 Term | 4.513 TIC |
| 06-06-01 | \$73,000,000 | San Diego CDIAC Number: 2001-0593 Tax anticipation note Cash flow, interim financing | S:SP-1+ M:MIG1 F:F1+ | Comp | (BC) Stradling Yocca (FA) Evensen Dodge (TR) BNY Western Trust (UW) Banc of America Sec | 08-01-02 Term | 2.708 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|---|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 06-05-01 | \$14,270,000 | San Diego Community College District (CCCFA) CDIAC Number: 2001-1253 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 05-03-01 | \$36,870,000 | San Diego County CDIAC Number: 2001-0439 Certificates of participation/leases College, university facility University of San Diego | M:A3 | Neg | (BC) Orrick Herrington (TR) US Trust Co of CA (UW) Lehman Brothers | 10-01-41 Comb | 5.531 NIC |
| 06-28-01 | \$18,400,000 | San Diego County CDIAC Number: 2001-1209 Certificates of participation/leases Public building Interim Justice Fac Refunding | S:AA-/A-1+ M:A1/MIG1 F:AA-/F1+ Oth | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) Morgan Guaranty (TR) US Bank Corp Trust (UW) Morgan Stanley | 08-01-07 Term | VAR |
| 06-19-01 | \$25,156,000 | San Diego County CDIAC Number: 2001-1293 Commercial paper Project, interim financing Series B-1 | M:P1 F:F1+ LOC | Neg | (BC) Orrick Herrington (EN) Landesbank Hessen (TR) Bankers Trust (UW) Merrill Lynch & Co | 04-05-02 Term | VAR |
| 06-19-01 | \$20,000,000 | San Diego County CDIAC Number: 2001-1294 Commercial paper Project, interim financing Series B-2 Federally Taxable | M:P1 F:F1+ LOC | Neg | (BC) Orrick Herrington (EN) Landesbank Hessen (TR) Bankers Trust (UW) Merrill Lynch & Co | 04-05-02 Term | VAR |
| 09-27-01 | \$36,960,000 | San Diego County CDIAC Number: 2001-1752 Certificates of participation/leases Public building MTS Tower Refunding | S:AAA/AA- M:Aaa/A1 F:AAA/AA- Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) Ambac (TR) State Street Bank CA (UW) Morgan Stanley | 11-01-19 Serial | 4.252 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 06-08-01 | \$150,000,000 | San Diego County (SDALG) CDIAC Number: 2001-1498 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| 06-26-01 | \$4,438,000 | San Diego County Housing Authority CDIAC Number: 2001-0634 Conduit revenue bond Multifamily housing Village West Apts | NR | Neg | (BC) Orrick Herrington (UW) Washington Mutual | 07-01-31 Term | 6.097 NIC |
| 07-18-01 | \$4,780,000 | San Diego Housing Authority CDIAC Number: 2001-1333 Conduit revenue bond Multifamily housing Torrey Highlands Apts Subject to Alternative Minimum Tax | S:AAA Oth | Neg | (BC) Orrick Herrington (FA) CSG Advisors (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates | 03-01-34 Term | 5.476 NIC |
| 08-09-01 | \$11,000,000 | San Diego Housing Authority CDIAC Number: 2001-1490 Bond anticipation note Project, interim financing Island Village Apts | M:MIG1 | Neg | (BC) Stradling Yocca (FA) Dain Rauscher (TR) US Bank Corp Trust (UW) Newman & Associates | 12-31-01 Term | 2.6 NIC |
| 08-08-01 | \$6,055,000 | San Diego Housing Authority CDIAC Number: 2001-1492 Conduit revenue bond Multifamily housing Hollywood Palms Apts Series C Subject to Alternative Minimum Tax | S:AAA LOC | Neg | (BC) Stradling Yocca (FA) Dain Rauscher (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates | 11-01-33 Comb | 5.391 TIC |
| 08-08-01 | \$500,000 | San Diego Housing Authority CDIAC Number: 2001-1493 Conduit revenue bond Multifamily housing Hollywood Palms Apts Series D Subject to Alternative Minimum Tax | S:AAA LOC | Neg | (BC) Stradling Yocca (FA) Dain Rauscher (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates | 05-01-03 Term | 5.391 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 11-27-01 | \$3,590,000 | San Diego Housing Authority CDIAC Number: 2001-1742 Conduit revenue bond Multifamily housing Harbor View Villas Apts Subject to Alternative Minimum Tax | M:Aaa Oth | Neg | (BC) Quint & Thimmig (FA) CSG Advisors (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates | 01-15-34 Comb | 5.357 TIC |
| 11-27-01 | \$10,500,000 | San Diego Housing Authority CDIAC Number: 2001-1743 Bond anticipation note Project, interim financing Logan Square Apts Subject to Alternative Minimum Tax | M:MIG1 | Neg | (BC) Quint & Thimmig (FA) CSG Advisors (TR) US Bank Corp Trust (UW) Newman & Associates | 07-15-02 Term | 2 TIC |
| 11-21-01 | \$1,800,000 | San Diego Housing Authority CDIAC Number: 2001-1783 Conduit revenue bond Multifamily housing Parkside Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (FA) RBC Dain Rauscher (UW) CA Community Reinvestment | 11-01-26 Serial | VAR |
| 12-20-01 | \$11,000,000 | San Diego Housing Authority CDIAC Number: 2001-1894 Conduit revenue bond Multifamily housing Island Village Apts Subject to Alternative Minimum Tax | M:Aaa Oth | Neg | (BC) Stradling Yocca (FA) Dain Rauscher (EN) FHLMC (TR) US Bank Corp Trust (UW) Newman & Associates | 07-01-34 Comb | 5.619 TIC |
| 11-13-01 | \$3,060,000 | San Diego Housing Authority CDIAC Number: 2001-1895 Conduit revenue bond Multifamily housing Summit Crest Apts Series E Subject to Alternative Minimum Tax | S:AAA LOC | Neg | (BC) Stradling Yocca (FA) Dain Rauscher (EN) FNMA (TR) US Bank Corp Trust (UW) Kinsell Newcomb | 12-01-31 Serial | 5.96 TIC |
| 11-13-01 | \$340,000 | San Diego Housing Authority CDIAC Number: 2001-1896 Conduit revenue bond Multifamily housing Summit Crest Apts Series E-T Federally Taxable | S:AAA LOC | Neg | (BC) Stradling Yocca (FA) Dain Rauscher (EN) FNMA (TR) US Bank Corp Trust (UW) Kinsell Newcomb | 12-01-11 Serial | 5.96 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 04-04-01 | \$75,000,000 | San Diego Housing and Finance Agency CDIAC Number: 2000-1827 Certificates of participation/leases Single-family housing Series A | S:A-1+ | Neg | (BC) Best Best & Krieger (EN) Societe Generale (TR) Wells Fargo Bank (UW) Chilton & Assoc | 06-01-06 Term | VAR |
| 04-04-01 | \$7,595,000 | San Diego Housing and Finance Agency CDIAC Number: 2001-0578 Certificates of participation/leases Single-family housing Sub Series B | S:A-1+ | Neg | (BC) Best Best & Krieger (EN) Societe Generale (TR) Wells Fargo Bank (UW) Chilton & Assoc | 06-01-06 Term | VAR |
| 12-07-01 | \$58,425,100 | San Diego Redevelopment Agency CDIAC Number: 2001-1935 Tax allocation bond Redevelopment, multiple purposes Centre City | S:AAA M:Aaa | Neg | (BC) Nossaman Guthner (FA) Katz Hollis (EN) FSA (TR) BNY Western Trust (UW) San Diego PFFA | 09-01-26 Comb | 5.15 TIC |
| 06-06-01 | \$170,000,000 | San Diego Unified School District CDIAC Number: 2001-1100 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (TR) San Diego Co (UW) Banc of America Sec | 08-01-02 Term | 2.769 TIC |
| 11-08-01 | \$199,995,712 | San Diego Unified School District CDIAC Number: 2001-1770 General obligation bond K-12 school facility | S:AAA M:Aaa | Neg | (BC) Orrick Herrington (FA) Evensen Dodge (EN) FSA (TR) San Diego Co (UW) Banc of America Sec | 07-01-26 Comb | 4.177 NIC |
| 02-28-01 | \$4,190,000 | San Marcos CFD No 99-01 CDIAC Number: 2001-0311 Limited tax obligation bond Multiple capital improvements, public works IA M | NR | Neg | (BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA | 09-01-33 Comb | 6.25 NIC |
| 02-28-01 | \$2,060,000 | San Marcos CFD No 99-01 CDIAC Number: 2001-0312 Limited tax obligation bond Multiple capital improvements, public works IA B1 | NR | Neg | (BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA | 09-01-33 Comb | 6.25 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|--------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 02-28-01 | \$1,430,000 | San Marcos CFD No 99-01 CDIAC Number: 2001-0313 Limited tax obligation bond Multiple capital improvements, public works IA H1A | NR | Neg | (BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA | 09-01-33 Comb | 6.25 NIC |
| 07-20-01 | \$2,545,000 | San Marcos CFD No 99-01 CDIAC Number: 2001-0417 Limited tax obligation bond Multiple capital improvements, public works IA N1 | NR | Neg | (BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA | 09-01-33 Comb | 6.53 NIC |
| 07-20-01 | \$1,785,000 | San Marcos CFD No 99-01 CDIAC Number: 2001-0418 Limited tax obligation bond Multiple capital improvements, public works IA D1 | NR | Neg | (BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA | 09-01-33 Comb | 6.53 NIC |
| 07-20-01 | \$1,285,000 | San Marcos CFD No 99-01 CDIAC Number: 2001-0419 Limited tax obligation bond Multiple capital improvements, public works IA G3 | NR | Neg | (BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA | 09-01-33 Comb | 6.53 NIC |
| 07-20-01 | \$2,295,000 | San Marcos CFD No 99-01 CDIAC Number: 2001-0497 Limited tax obligation bond Multiple capital improvements, public works IA A2 | NR | Neg | (BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA | 09-01-33 Comb | 6.53 NIC |
| 02-28-01 | \$7,680,000 | San Marcos Public Facilities Authority CDIAC Number: 2000-1902 Revenue bond (Pool) Multiple capital improvements, public works San Marcos CFD No 99-01 | NR | Neg | (BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co | 09-01-33 Comb | 6.25 NIC |
| 07-20-01 | \$7,910,000 | San Marcos Public Facilities Authority CDIAC Number: 2001-0420 Revenue bond (Pool) Multiple capital improvements, public works CFD No 99-01 IA A2, D1, G3 & N1 | NR | Neg | (BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co | 09-01-33 Comb | 6.53 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|----------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 11-15-01 | \$54,055,000 | San Marcos Public Facilities Authority CDIAC Number: 2001-1990 Public lease revenue bond Multiple capital improvements, public works Civic Ctr/Public Works Yard Refunding | S:AAA/A- F:Aaa Ins | Neg | (BC) Best Best & Krieger (EN) MBIA (TR) Union Bank of CA (UW) Spelman & Co | 08-01-31 Comb | 4.789 NIC |
| 03-21-01 | \$10,380,000 | San Marcos School Financing Authority CDIAC Number: 2001-0153 Revenue bond (Pool) K-12 school facility | S:AAA F:AAA Ins | Neg | (BC) Bowie Arneson Wiles (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg | 09-01-24 Comb | 4.513 TIC |
| 03-21-01 | \$3,850,000 | San Marcos Unified School District CFD No 1 CDIAC Number: 2001-0151 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable Refunding | NR | Neg | (BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA | 09-01-15 Serial | 4.366 TIC |
| 03-21-01 | \$3,830,000 | San Marcos Unified School District CFD No 2 CDIAC Number: 2001-0152 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable Refunding | NR | Neg | (BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA | 09-01-16 Serial | 4.433 TIC |
| 03-21-01 | \$2,700,000 | San Marcos Unified School District CFD No 3 CDIAC Number: 2001-0150 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable | NR | Neg | (BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA | 09-01-24 Serial | 4.827 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|--------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 06-07-01 | \$3,405,000 | San Miguel Consolidated Fire Protection District (CSCDA) CDIAC Number: 2001-1165 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-08-01 | \$250,000 | San Pasqual Union School District (SDALG) CDIAC Number: 2001-1184 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| 05-15-01 | \$7,075,000 | San Ysidro School District CDIAC Number: 2001-0122 Certificates of participation/leases K-12 school facility | S:AAA/BBB+ F:AAA/A- Ins | Comp | (BC) Bowie Arneson Wiles (FA) Stone & Youngberg (EN) Ambac (TR) US Trust Co of CA (UW) US Bancorp Piper | 09-01-30 Comb | 5.204 NIC |
| 05-15-01 | \$9,885,000 | San Ysidro School District CDIAC Number: 2001-0149 General obligation bond K-12 school facility | S:AAA/A F:AAA/A Ins | Comp | (BC) Bowie Arneson Wiles (FA) Stone & Youngberg (EN) MBIA (TR) US Trust Co of CA (UW) UBS PaineWebber | 08-01-25 Comb | 5.149 NIC |
| 06-08-01 | \$3,465,000 | San Ysidro School District (SDALG) CDIAC Number: 2001-1185 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| 06-08-01 | \$2,810,000 | Santee School District (SDALG) CDIAC Number: 2001-1186 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|-------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 06-08-01 | \$3,785,000 | Solana Beach School District (SDALG) CDIAC Number: 2001-1187 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| 05-16-01 | \$4,050,000 | Solana Beach School District CFD No 2000-1 CDIAC Number: 2001-0369 Limited tax obligation bond K-12 school facility | NR | Neg | (BC) Rutan & Tucker (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-32 Comb | 6.261 NIC |
| 12-13-01 | \$398,105,000 | Southern California Tobacco Securitization Authority CDIAC Number: 2001-1708 Other bond Other purpose Sr Series A | S:A M:A1/A2/A3 F:A+ | Neg | (BC) Orrick Herrington (TR) BNY Western Trust (UW) Merrill Lynch & Co | 06-01-43 Comb | 5.848 TIC |
| 12-13-01 | \$68,735,000 | Southern California Tobacco Securitization Authority CDIAC Number: 2002-0068 Other bond Other purpose Sub Series B | S:BBB M:Baa2 F:A- | Neg | (BC) Orrick Herrington (TR) BNY Western Trust (UW) Merrill Lynch & Co | 06-01-43 Term | 5.848 TIC |
| 05-02-01 | \$40,000,000 | Southwestern Community College District CDIAC Number: 2001-0614 General obligation bond College, university facility | S:AAA M:Aaa | Neg | (BC) Orrick Herrington (EN) Ambac (TR) San Diego Co (UW) Salomon Smith Barney | 08-01-25 Comb | 5.235 NIC |
| 01-31-01 | \$21,700,000 | Sweetwater Union High School District CDIAC Number: 2001-0008 Certificates of participation/leases Other, multiple educational uses Refunding | S:AAA/A-1 M:Aaa/VMIG1 Ins | Neg | (BC) Best Best & Krieger (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber | 06-01-13 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Diego</u> | | | | | | | |
| 03-14-01 | \$42,875,000 | Sweetwater Union High School District CDIAC Number: 2001-0290 Certificates of participation/leases K-12 school facility High Schools No 11 & 12 | S:AAA M:Aaa Ins | Comp | (BC) Best Best & Krieger (FA) Harrell & Co Advisors (EN) FSA (TR) US Bank Corp Trust (UW) Legg Mason | 09-01-25 Comb | 4.865 NIC |
| 04-10-01 | \$38,000,000 | Sweetwater Union High School District CDIAC Number: 2001-0360 General obligation bond K-12 school facility Various Schools | S:AAA M:Aaa Ins | Neg | (BC) Best Best & Krieger (FA) Harrell & Co Advisors (EN) MBIA (TR) San Diego Co (UW) UBS PaineWebber | 08-01-25 Comb | 4.784 NIC |
| 06-13-01 | \$12,150,000 | Vista Community Development Commission CDIAC Number: 2001-1108 Tax allocation bond Redevelopment, multiple purposes | S:BBB+ F:BBB+ | Comp | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) State Street Bank CA (UW) Stone & Youngberg | 09-01-37 Comb | 5.938 TIC |
| 06-08-01 | \$5,000,000 | Vista Unified School District (SDALG) CDIAC Number: 2001-1188 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2001 TRAN Pool | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Merrill Lynch & Co | 06-28-02 Term | 2.63 NIC |
| <u>San Francisco</u> | | | | | | | |
| 02-07-01 | \$17,060,000 | San Francisco City & County CDIAC Number: 2001-0006 General obligation bond Multiple capital improvements, public works Golden Gate Pk Series A | S:AA M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) The Chapman Co (TR) S F CtyCo (UW) eBondTrade | 06-15-21 Serial | 4.419 TIC |
| 02-07-01 | \$14,060,000 | San Francisco City & County CDIAC Number: 2001-0007 General obligation bond Multiple capital improvements, public works Neighborhood Pk & Rec Fac Ser B | S:AA M:Aa3 F:AA | Comp | (BC) Pamela S Jue (FA) The Chapman Co (TR) S F CtyCo (UW) eBondTrade | 06-15-21 Serial | 4.419 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------|-------------------|--|---|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Francisco</u> | | | | | | | |
| 06-20-01 | \$17,665,000 | San Francisco City & County CDIAC Number: 2001-1088 General obligation bond Public building Branch Libraries | S:AAA M:Aaa F:AAA Ins | Comp | (BC) Pamela S Jue (FA) Montague DeRose (EN) MBIA (TR) S F CtyCo (UW) Salomon Smith Barney | 06-15-21 Serial | 4.682 TIC |
| 05-30-01 | \$17,000,000 | San Francisco City & County CDIAC Number: 2001-1095 General obligation bond Multifamily housing Affordable Housing Series C | S:AAA M:Aaa F:AAA Ins | Comp | (BC) Orrick Herrington (FA) The Chapman Co (EN) MBIA (TR) S F CtyCo (UW) Salomon Smith Barney | 06-15-21 Serial | 4.786 TIC |
| 05-30-01 | \$23,000,000 | San Francisco City & County CDIAC Number: 2001-1096 General obligation bond Multifamily housing Affordable Housing Series D Federally Taxable | S:AA M:Aa3 F:AA Ins | Comp | (BC) Orrick Herrington (FA) The Chapman Co (TR) S F CtyCo (UW) Dain Rauscher | 06-15-21 Comb | 6.862 TIC |
| 07-10-01 | \$15,460,000 | San Francisco City & County CDIAC Number: 2001-1317 Certificates of participation/leases Public building Courthouse & 25 Van Ness Ave Refunding | S:AAA/AA- M:Aaa/A2 F:AAA/A+ Ins | Comp | (BC) Pamela S Jue (FA) eBondTrade (EN) Ambac (TR) US Bank Corp Trust (UW) UBS PaineWebber | 04-01-17 Serial | 4.472 TIC |
| 08-14-01 | \$60,755,000 | San Francisco City & County CDIAC Number: 2001-1391 Other bond Other purpose Business Tax Judgment | S:AAA/AA- M:Aaa/A1 F:AAA/AA- Ins | Comp | (BC) Jones Hall (FA) Sperry Capital (EN) Ambac (TR) S F CtyCo (UW) Goldman Sachs | 03-15-11 Serial | 3.789 NIC |
| 09-20-01 | \$35,320,000 | San Francisco City & County CDIAC Number: 2001-1626 Certificates of participation/leases Public building 30 Van Ness Ave Series A | S:AAA/AA- M:Aaa/A2 F:AAA/A+ Ins | Comp | (BC) Jones Hall (FA) Arimax Financial (EN) MBIA (TR) US Bank Corp Trust (UW) Fidelity Cap Mkt | 09-01-31 Comb | 4.812 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
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| <u>San Francisco</u> | | | | | | | |
| 09-20-01 | \$1,850,000 | San Francisco City & County CDIAC Number: 2001-1627 Certificates of participation/leases Public building 30 Van Ness Ave Series B Federally Taxable | S:AAA/AA- M:Aaa/A2 F:AAA/A+ Ins | Comp | (BC) Jones Hall (FA) Arimax Financial (EN) MBIA (TR) US Bank Corp Trust (UW) Fidelity Cap Mkt | 09-01-06 Serial | 4.433 NIC |
| 06-19-01 | \$210,995,000 | San Francisco City & County Airport Commission CDIAC Number: 2001-1289 Public enterprise revenue bond Airport SF Intl Aprt Issue 27A Subject to Alternative Minimum Tax Refunding | S:AAA M:Aaa F:AAA Ins | Comp | (BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Bear Stearns | 05-01-31 Comb | 5.247 NIC |
| 06-19-01 | \$277,530,000 | San Francisco City & County Airport Commission CDIAC Number: 2001-1290 Public enterprise revenue bond Airport SF Intl Aprt Issue 27B Refunding | S:AAA M:Aaa F:AAA Ins | Comp | (BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) BNY Western Trust (UW) Lehman Brothers | 05-01-31 Comb | 5.01 NIC |
| 08-07-01 | \$140,000,000 | San Francisco City & County Public Utilities Commission CDIAC Number: 2001-1269 Public enterprise revenue bond Water supply, storage, distribution Refunding | S:AAA/A+ M:Aaa/A1 Ins | Comp | (BC) Jones Hall (FA) Kitahata & Co (EN) FSA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 11-01-31 Comb | 5.014 NIC |
| 06-04-01 | \$7,053,000 | San Francisco City & County Redevelopment Agency CDIAC Number: 2001-0064 Conduit revenue bond Health care facilities Kokoro Assisted Living Fac | M:Aaa Oth | Neg | (BC) Lofton De Lancie (FA) Boyea Capital Markets (EN) GNMA (TR) Chase Manhattan Bk & Trst (UW) E J De La Rosa | 04-20-43 Comb | 5.602 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>San Francisco</u> | | | | | |
| 08-22-01 | \$9,649,500 | San Francisco City & County Redevelopment Agency CDIAC Number: 2001-1430 Conduit revenue bond Multifamily housing Ocean Beach Apts Subject to Alternative Minimum Tax | S:AA-/A-1+ | Neg | (BC) Lofton & Jennings (EN) Citibank (TR) Wells Fargo Bank (UW) Newman & Associates | 08-01-32 Term | VAR |
| 10-29-01 | \$5,900,000 | San Francisco City & County Redevelopment Agency CDIAC Number: 2001-1767 Conduit revenue bond Multifamily housing Namiki Apts Subject to Alternative Minimum Tax | M:Aa1/VMIG1 | Neg | (BC) Jones Hall (EN) Citibank (TR) BNY Western Trust (UW) Salomon Smith Barney | 11-01-36 Term | VAR |
| 06-20-01 | \$16,560,000 | San Francisco City & County Redevelopment Agency CFD No 4 CDIAC Number: 2001-1192 Limited tax obligation bond Multiple capital improvements, public works Mission Bay North | S:AA-/A1+ | Neg | (BC) Quint & Thimmig (FA) CSG Advisors (EN) Bank of America (TR) Wells Fargo Bank (UW) Stone & Youngberg | 08-01-31 Term | VAR |
| 06-20-01 | \$54,000,000 | San Francisco City & County Redevelopment Agency CFD No 6 CDIAC Number: 2001-1193 Limited tax obligation bond Multiple capital improvements, public works Mission Bay South | NR | Neg | (BC) Quint & Thimmig (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Stone & Youngberg | 08-01-31 Comb | 6.14 TIC |
| 05-08-01 | \$40,135,000 | San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2001-0234 Tax allocation bond Redevelopment, multiple purposes | S:AAA/A M:Aaa/A2 | Comp | (BC) Jones Hall (FA) Kitahata & Co (EN) FSA (TR) Chase Manhattan Bk & Trst (UW) Merrill Lynch & Co | 08-01-18 Serial | 4.88 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Francisco</u> | | | | | | | |
| 01-17-01 | \$18,200,000 | San Francisco Community College District CDIAC Number: 2000-1602 Certificates of participation/leases College, university facility | M:A2(C) | Neg | (BC) Brown & Wood (TR) State Street Bank CA (UW) Banc of America Sec | 03-01-25 Comb | 5.062 NIC |
| 06-05-01 | \$10,030,000 | San Francisco Community College District (CCCFA) CDIAC Number: 2001-1254 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 12-06-01 | \$70,000,000 | San Francisco Unified School District CDIAC Number: 2001-2092 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG1 | Neg | (BC) Sidley Austin Brown Wood (FA) Northcross Hill Ach (TR) US Trust Co of CA (UW) Banc of America Sec | 12-10-02 Term | 1.65 NIC |
| 05-03-01 | \$19,000,000 | San Francisco Uptown Parking Corporation CDIAC Number: 2001-0116 Public enterprise revenue bond Multiple capital improvements, public works Union Square State Taxable | M:Aaa Ins | Neg | (BC) Orrick Herrington (FA) Michael Semler Esq (EN) MBIA (TR) US Bank Corp Trust (UW) Stone & Youngberg | 07-01-31 Comb | 5.881 NIC |
| <u>San Joaquin</u> | | | | | | | |
| 02-15-01 | \$8,245,000 | Delta Farms Reclamation District No 2042 CFD No 2001-1 CDIAC Number: 2001-0075 Limited tax obligation bond Multiple capital improvements, public works Bishop Tract Refunding | NR | Neg | (BC) Timothy J Hachman (TR) US Bank Corp Trust (UW) Sutro & Co | 09-01-30 Comb | 6.281 NIC |
| 06-21-01 | \$2,590,000 | Escalon Unified School District (CSCRPA) CDIAC Number: 2001-0897 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Joaquin</u> | | | | | | | |
| 06-21-01 | \$660,000 | Jefferson Elementary School District (CSCRPA) CDIAC Number: 2001-0898 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$270,000 | Lammersville Elementary School District (CSCRPA) CDIAC Number: 2001-0899 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 11-14-01 | \$14,785,000 | Lathrop CDIAC Number: 2001-2046 Special assessment bond Multiple capital improvements, public works Crossroads ReAD Refunding | NR | Neg | (BC) Jones Hall (TR) US Bank Corp Trust (UW) IBIS Securities LLC | 09-02-17 Comb | 5.747 NIC |
| 06-21-01 | \$5,000,000 | Lincoln Unified School District (CSCRPA) CDIAC Number: 2001-0900 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$3,030,000 | Linden Unified School District (CSCRPA) CDIAC Number: 2001-0901 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 03-30-01 | \$1,500,000 | Lodi Financing Corporation CDIAC Number: 2001-0274 Certificates of participation/leases Other purpose Environmental Abatement Federally Taxable State Taxable | NR | Neg | (BC) Lodi (TR) US Bank Corp Trust (UW) Lehman Brothers | 01-01-29 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
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| <u>San Joaquin</u> | | | | | | | |
| 06-29-01 | \$1,125,000 | Lodi Financing Corporation CDIAC Number: 2001-0631 Certificates of participation/leases Other purpose Environmental Abatement Federally Taxable State Taxable | NR | Neg | (BC) Lodi (TR) US Bank Corp Trust (UW) Lehman Brothers | 01-01-29 Term | VAR |
| 09-28-01 | \$1,125,000 | Lodi Financing Corporation CDIAC Number: 2001-1748 Certificates of participation/leases Other purpose Environmental Abatement Federally Taxable State Taxable | NR | Neg | (BC) Sidley Austin Brown Wood (TR) US Bank Corp Trust (UW) Lehman Brothers | 01-01-29 Term | VAR |
| 12-28-01 | \$1,125,000 | Lodi Financing Corporation CDIAC Number: 2001-2160 Certificates of participation/leases Other purpose Environmental Abatement Program Federally Taxable State Taxable | NR | Neg | (BC) Sidley Austin Brown Wood (TR) US Bank Corp Trust (UW) Lehman Brothers | 01-01-29 Term | VAR |
| 11-28-01 | \$14,000,000 | Lodi Unified School District (CVSFA) CDIAC Number: 2001-2178 Tax and revenue anticipation note Cash flow, interim financing CVSFA 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Union Bank of CA (UW) US Bancorp Piper | 12-27-02 Term | 1.914 TIC |
| 06-21-01 | \$6,000,000 | Manteca Unified School District (CSCRPA) CDIAC Number: 2001-0902 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 10-23-01 | \$14,995,866 | Manteca Unified School District CFD No 1989-1 CDIAC Number: 2001-1777 Limited tax obligation bond K-12 school facility Komure ES & Weston Ranch HS | S:AAA Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-31 Comb | 9.272 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|--------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Joaquin</u> | | | | | | | |
| 10-23-01 | \$24,180,000 | Manteca Unified School District CFD No 1989-2 CDIAC Number: 2001-1778 Limited tax obligation bond K-12 school facility Woodward ES & Weston Ranch HS | S:AAA Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-29 Comb | 4.719 NIC |
| 06-21-01 | \$65,000 | New Hope Elementary School District (CSCRPA) CDIAC Number: 2001-0903 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$220,000 | Oak View Union Elementary School District (CSCRPA) CDIAC Number: 2001-0904 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$860,000 | Ripon Unified School District (CSCRPA) CDIAC Number: 2001-0905 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 02-16-01 | \$60,421 | San Joaquin County CDIAC Number: 2001-0361 Certificates of participation/leases Equipment Modular office | NR | Neg | (UW) Kansas State Bank | 02-16-04 Serial | 6.59 NIC |
| 06-21-01 | \$5,365,000 | San Joaquin County Board of Education (CSCRPA) CDIAC Number: 2001-0896 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 11-15-01 | \$4,604,000 | San Joaquin County Housing Authority CDIAC Number: 2001-1766 Conduit revenue bond Multifamily housing Union Ct Apts Series A | NR | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank | 11-01-33 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Joaquin</u> | | | | | | | |
| 11-15-01 | \$256,000 | San Joaquin County Housing Authority CDIAC Number: 2001-1951 Conduit revenue bond Multifamily housing Union Ct Apts Series A-T Federally Taxable | NR | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank | 11-01-03 Term | VAR |
| 06-05-01 | \$4,010,000 | San Joaquin Delta Community College District (CCCFA) CDIAC Number: 2001-1255 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 01-18-01 | \$1,989,000 | Stockton CDIAC Number: 2001-0033 Special assessment bond Multiple capital improvements, public works AD 86-4, AD 88-2, and AD97-01 Refunding | NR | Neg | (BC) Robert M Haight (TR) US Trust Co of CA (UW) Redwood Securities | 09-02-22 Comb | 5.596 NIC |
| 12-11-01 | \$10,910,000 | Stockton CDIAC Number: 2001-1963 Conduit revenue bond Health care facilities O'Connor Woods Housing Corp | NR | Neg | (BC) Orrick Herrington (TR) BNY Western Trust (UW) Cain Brothers | 11-01-31 Comb | 6.564 TIC |
| 06-07-01 | \$5,435,000 | Stockton (CSCDA) CDIAC Number: 2001-1132 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 07-12-01 | \$3,220,000 | Stockton CFD No 1 CDIAC Number: 2001-1424 Limited tax obligation bond Multiple capital improvements, public works Weston Ranch | M:Baa1 | Neg | (BC) Jones Hall (TR) BNY Western Trust (UW) Westhoff Cone | 09-01-16 Serial | 5.534 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Joaquin</u> | | | | | | | |
| 12-18-01 | \$6,180,000 | Stockton CFD No 2001-1 CDIAC Number: 2001-2121 Other type of debt Parking Downtown Refunding | NR | Neg | (BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg | 02-01-04 Term | 4.681 NIC |
| 06-20-01 | \$22,800,000 | Stockton Unified School District CDIAC Number: 2001-1216 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) Wells Fargo Bank (UW) Fidelity Cap Mkt | 07-01-26 Comb | 4.976 TIC |
| 11-28-01 | \$14,000,000 | Stockton Unified School District (CVSFA) CDIAC Number: 2001-2177 Tax and revenue anticipation note Cash flow, interim financing CVSFA 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Union Bank of CA (UW) US Bancorp Piper | 12-27-02 Term | 1.914 TIC |
| 10-23-01 | \$6,710,000 | Tracy CFD No 2000-1 CDIAC Number: 2001-1876 Limited tax obligation bond Multiple capital improvements, public works Presidio Planning Area | NR | Comp | (BC) Jones Hall (FA) Seidler-Fitzgerald (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-30 Comb | 8.969 NIC |
| 10-23-01 | \$29,000,000 | Tracy CFD No 98-1 CDIAC Number: 2001-1875 Limited tax obligation bond Multiple capital improvements, public works Plan C Properties | NR | Comp | (BC) Jones Hall (FA) Seidler-Fitzgerald (TR) BNY Western Trust (UW) Salomon Smith Barney | 08-01-26 Comb | 5.845 NIC |
| 02-23-01 | \$15,000,000 | Tracy Community Development Agency CDIAC Number: 2001-0115 Tax allocation bond Redevelopment, multiple purposes Refunding | NR | Neg | (BC) Jones Hall (TR) BNY Western Trust (UW) Tracy Oper Ptrs JPA | 03-01-28 Comb | 6.305 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Joaquin</u> | | | | | | | |
| 06-21-01 | \$6,500,000 | Tracy Joint Unified School District (CSCRPA) CDIAC Number: 2001-0906 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>San Luis Obispo</u> | | | | | | | |
| 09-27-01 | \$6,999,603 | El Paso De Robles CDIAC Number: 2001-1653 General obligation bond Multiple capital improvements, public works | S:AAA F:AAA Ins | Comp | (BC) Robert M Haight (FA) Northcross Hill Ach (EN) Ambac (TR) Union Bank of CA (UW) Salomon Smith Barney | 08-01-27 Serial | 5.046 TIC |
| 12-18-01 | \$2,000,000 | Grover Beach Improvement Agency CDIAC Number: 2001-2031 Tax allocation note Redevelopment, multiple purposes | NR | Neg | (BC) Harper & Burns (FA) Urban Futures (TR) US Bank Corp Trust (UW) Grover Beach | 12-01-06 Term | 5.068 NIC |
| 10-01-01 | \$4,000,000 | Lucia Mar Unified School District CDIAC Number: 2001-1555 Other note Cash flow, interim financing | NR | Neg | (BC) Stradling Yocca (UW) Mid-State Bank | 01-24-03 Term | 5.75 NIC |
| 12-05-01 | \$263,720 | Lucia Mar Unified School District CDIAC Number: 2001-2182 Certificates of participation/leases Other, multiple educational uses School Buses | M:A1 | Neg | (BC) Girard & Vinson (UW) Kansas State Bank | 12-05-03 Serial | 4.9 NIC |
| 06-05-01 | \$1,795,000 | Pismo Beach Redevelopment Agency CDIAC Number: 2001-0488 Tax allocation bond Redevelopment, multiple purposes Five Cities Area Refunding | NR | Neg | (BC) Stradling Yocca (TR) US Bank Corp Trust (UW) IBIS Securities LLC | 09-15-23 Comb | 5.946 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------------|-------------------|---|----------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Luis Obispo</u> | | | | | | | |
| 08-15-01 | \$5,000,000 | San Luis Coastal Unified School District CDIAC Number: 2001-1278 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Luis Obispo Co (UW) Banc of America Sec | 08-28-02 Term | 2.436 NIC |
| 11-14-01 | \$12,415,000 | San Luis Obispo Capital Improvement Board CDIAC Number: 2001-1818 Public lease revenue bond Multiple capital improvements, public works Refunding | M:Aaa/A3 F:AAA/AA- Ins | Comp | (BC) Jones Hall (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) Prudential Sec Inc | 12-01-29 Comb | 4.402 TIC |
| 06-07-01 | \$5,855,000 | San Luis Obispo County (CSCDA) CDIAC Number: 2001-1148 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-12-01 | \$20,065,000 | San Luis Obispo County office of Education CDIAC Number: 2001-0642 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Stradling Yocca (FA) Northcross Hill Ach (TR) Wells Fargo Bank (UW) Banc of America Sec | 07-02-02 Term | 2.679 NIC |
| <u>San Mateo</u> | | | | | | | |
| 06-21-01 | \$700,000 | Bayshore Elementary School District (CSCRPA) CDIAC Number: 2001-0908 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 12-05-01 | \$7,500,000 | Belmont Joint Powers Financing Authority CDIAC Number: 2001-2071 Public enterprise revenue bond Wastewater collection, treatment | M:Aaa/A3 F:AAA/A Ins | Comp | (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney | 08-01-31 Comb | 4.94 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
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| <u>San Mateo</u> | | | | | | | |
| 06-21-01 | \$4,100,000 | Belmont-Redwood Shores School Dist (CSCRPA) CDIAC Number: 2001-0909 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 02-22-01 | \$7,450,000 | Brisbane CDIAC Number: 2001-0191 Special assessment bond Multiple capital improvements, public works LID 79-1 ReAD Refunding | NR | Neg | (BC) Quint & Thimmig (FA) Brad Kerwin & Assoc (UW) Brisbane PFA | 09-02-15 Serial | 5.33 TIC |
| 07-24-01 | \$6,975,000 | Brisbane CDIAC Number: 2001-1515 Special assessment bond Multiple capital improvements, public works Northeast Ridge AD Refunding | NR | Neg | (BC) Quint & Thimmig (FA) Brad Kerwin & Assoc (TR) BNY Western Trust (UW) US Bancorp Piper | 09-02-20 Comb | 5.802 TIC |
| 06-21-01 | \$1,300,000 | Brisbane Elementary School District (CSCRPA) CDIAC Number: 2001-0910 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 02-22-01 | \$26,300,000 | Brisbane Public Financing Authority CDIAC Number: 2000-1660 Revenue bond (Pool) Redevelopment, multiple purposes Community RDA Area No 1 | NR | Neg | (BC) Quint & Thimmig (FA) Urban Futures (TR) US Trust Co of CA (UW) US Bancorp Piper | 05-01-26 Comb | 5.96 TIC |
| 02-22-01 | \$8,935,000 | Brisbane Public Financing Authority CDIAC Number: 2000-1661 Revenue bond (Pool) Multiple capital improvements, public works Marina Blvd & Lagoon Rd Local ID 79-1 | NR | Neg | (BC) Quint & Thimmig (FA) Urban Futures (TR) US Trust Co of CA (UW) US Bancorp Piper | 09-02-15 Serial | 5.33 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Mateo</u> | | | | | | | |
| 02-22-01 | \$15,000,000 | Brisbane Redevelopment Agency CDIAC Number: 2001-0190 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding | NR | Neg | (BC) Quint & Thimmig (TR) US Trust Co of CA (UW) Brisbane PFA | 05-01-26 Comb | 5.96 TIC |
| 06-21-01 | \$5,000,000 | Burlingame Elementary School District (CSCRPA) CDIAC Number: 2001-0911 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-12-01 | \$15,000,000 | Burlingame Financing Authority CDIAC Number: 2001-1360 Public lease revenue bond Other purpose Corporation Yard | S:AA | Comp | (BC) Orrick Herrington (FA) Kelling Northcross (TR) BNY Western Trust (UW) US Bancorp Piper | 08-01-21 Serial | 4.749 NIC |
| 06-21-01 | \$5,000,000 | Cabrillo Unified School District (CSCRPA) CDIAC Number: 2001-0912 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 08-13-01 | \$1,184,477 | Daly City CDIAC Number: 2001-1782 Certificates of participation/leases Equipment Energy Management System | NR | Neg | (UW) Kansas State Bank | 08-13-10 Serial | 4.69 NIC |
| 06-28-01 | \$27,010,000 | Foster City Community Development Agency CDIAC Number: 2001-0619 Tax allocation bond Redevelopment, multiple purposes Refunding | S:A | Neg | (BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-09 Serial | 4.326 NIC |
| 12-19-01 | \$4,000,000 | Hillsborough City School District CDIAC Number: 2001-1284 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Hanson Bridgett (FA) Cooperman & Dudick (UW) Banc of America Sec | 11-29-02 Term | 3.25 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Mateo</u> | | | | | | | |
| 06-21-01 | \$5,000,000 | Jefferson Union High School District (CSCRPA) CDIAC Number: 2001-0913 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,250,000 | La Honda-Pescadero Unified School District (CSCRPA) CDIAC Number: 2001-0915 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$5,000,000 | Laguna Salada Union Elementary School District (CSCRPA) CDIAC Number: 2001-0914 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-11-01 | \$6,000,000 | Las Lomas Elementary School District CDIAC Number: 2001-1308 General obligation bond K-12 school facility | M:Aaa/Aa3 Ins | Comp | (BC) Stradling Yocca (FA) Sutro & Co (EN) MBIA (TR) San Mateo Co (UW) Salomon Smith Barney | 07-01-26 Serial | 4.911 TIC |
| 06-21-01 | \$2,750,000 | Las Lomas Elementary School Dist (CSCRPA) CDIAC Number: 2001-0916 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$2,475,000 | Menlo Park City Elementary School District (CSCRPA) CDIAC Number: 2001-0917 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>San Mateo</u> | | | | | | | |
| 08-07-01 | \$10,600,000 | Millbrae CDIAC Number: 2001-1562 General obligation bond Public building Library | S:AAA Ins | Comp | (BC) Jones Hall (FA) Stone & Youngberg (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg | 08-01-36 Comb | 5.079 NIC |
| 06-21-01 | \$3,500,000 | Millbrae Elementary School District (CSCRPA) CDIAC Number: 2001-0918 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,600,000 | Portola Valley Elementary School District (CSCRPA) CDIAC Number: 2001-0919 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 01-16-01 | \$11,000,000 | Portola Valley School District CDIAC Number: 2001-0069 General obligation bond K-12 school facility | M:Aaa Ins | Comp | (BC) Orrick Herrington (FA) Northcross Hill Ach (EN) MBIA (TR) San Mateo Co (UW) Salomon Smith Barney | 08-01-29 Comb | 4.839 NIC |
| 06-14-01 | \$2,500,000 | Ravenswood City School District CDIAC Number: 2001-1296 General obligation bond K-12 school facility | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Stradling Yocca (FA) A M Peche (EN) FSA (TR) San Mateo Co (UW) M L Stern & Co | 08-01-22 Comb | 4.977 TIC |
| 06-08-01 | \$4,000,000 | Ravenswood City School District CDIAC Number: 2001-1550 Tax and revenue anticipation note Cash flow, interim financing | M:MIG1 | Neg | (BC) Stradling Yocca (FA) A M Peche (TR) San Mateo Co (UW) Banc of America Sec | 07-02-02 Term | 3.25 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Mateo</u> | | | | | | | |
| 04-18-01 | \$1,213,519 | Redwood City Elementary School District CDIAC Number: 2001-1206 Certificates of participation/leases Other, multiple educational uses | NR | Neg | (UW) Kansas State Bank | 04-18-13 Serial | 4.946 NIC |
| 06-21-01 | \$5,000,000 | Redwood City Elementary School District (CSCRPA) CDIAC Number: 2001-0920 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 01-17-01 | \$5,045,000 | Redwood Shores CFD No 99-1 CDIAC Number: 2001-0060 Limited tax obligation bond Street construction and improvements Shores Transportation Improvements | NR | Neg | (BC) Stradling Yocca (FA) William F Euphrat (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-27 Comb | 5.643 NIC |
| 06-21-01 | \$4,500,000 | San Bruno Park Elementary School District (CSCRPA) CDIAC Number: 2001-0921 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$4,000,000 | San Mateo County Board of Education (CSCRPA) CDIAC Number: 2001-0907 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-05-01 | \$14,645,000 | San Mateo County Community College District (CCCFA) CDIAC Number: 2001-1256 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Mateo</u> | | | | | | | |
| 09-06-01 | \$32,890,000 | San Mateo County Joint Powers Financing Authority CDIAC Number: 2001-1526 Public lease revenue bond Multiple capital improvements, public works Communications & Crime Lab | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 07-15-31 Comb | 4.519 NIC |
| 06-18-01 | \$42,570,000 | San Mateo Redevelopment Agency CDIAC Number: 2001-0404 Tax allocation bond Redevelopment, multiple purposes Merged | S:A- M:Baa1 Ins | Comp | (BC) Orrick Herrington (FA) Kitahata & Co (TR) BNY Western Trust (UW) Stone & Youngberg | 08-01-25 Comb | 5.404 NIC |
| 03-29-01 | \$60,000,000 | San Mateo Union High School District CDIAC Number: 2001-0204 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (EN) FGIC (TR) San Mateo Co (UW) UBS PaineWebber | 09-01-25 Comb | 4.971 NIC |
| 06-21-01 | \$11,870,000 | San Mateo Union High School District (CSCRPA) CDIAC Number: 2001-0923 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 03-07-01 | \$16,000,000 | San Mateo-Foster City School District CDIAC Number: 2001-0212 General obligation bond K-12 school facility | S:AAA/AA- Ins | Comp | (BC) Orrick Herrington (FA) Stone & Youngberg (EN) FGIC (TR) San Mateo Co (UW) Salomon Smith Barney | 08-01-30 Comb | 4.804 NIC |
| 06-21-01 | \$6,930,000 | San Mateo-Foster City School District (CSCRPA) CDIAC Number: 2001-0922 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>San Mateo</u> | | | | | | | |
| 06-21-01 | \$7,500,000 | Sequoia Union High School District (CSCRPA) CDIAC Number: 2001-0924 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$5,940,000 | South San Francisco Unified School District (CSCRPA) CDIAC Number: 2001-0925 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-28-01 | \$959,000 | Woodside CDIAC Number: 2001-1282 Certificates of participation/leases Parking Refunding | NR | Neg | (BC) Jones Hall (FA) Municipal Finance Co (UW) WestAmerica Bank | 08-01-12 Serial | 4.956 NIC |
| 06-21-01 | \$1,325,000 | Woodside Elementary School District (CSCRPA) CDIAC Number: 2001-0926 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Santa Barbara</u> | | | | | | | |
| 02-28-01 | \$4,060,000 | Buellton Union Elementary School District CDIAC Number: 2001-0118 Certificates of participation/leases K-12 school facility Oak Valley ES | M:Aaa Ins | Neg | (BC) Jones Hall (FA) Municipal Finance Co (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg | 03-01-26 Comb | 5.004 NIC |
| 03-26-01 | \$3,365,000 | Buellton Union Elementary School District CDIAC Number: 2001-0368 General obligation bond K-12 school facility Refunding | M:Aaa Ins | Neg | (BC) Stradling Yocca (EN) FSA (TR) State Street Bank CA (UW) US Bancorp Piper | 07-01-17 Serial | 4.575 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------------|--------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Santa Barbara</u> | | | | | | | |
| 06-21-01 | \$485,000 | Buellton Union Elementary School District (CSCRPA) CDIAC Number: 2001-0928 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$4,500,000 | Carpinteria Unified School District (CSCRPA) CDIAC Number: 2001-0929 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$500,000 | Cold Spring Elementary School Dist (CSCRPA) CDIAC Number: 2001-0930 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$640,000 | College Elementary School District (CSCRPA) CDIAC Number: 2001-0931 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 05-31-01 | \$5,000,000 | Goleta Union Elementary School Dist (SBSFA) CDIAC Number: 2001-0471 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2001 TRAN Pool | M:MIG1 | Neg | (BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec | 06-28-02 Term | 2.989 NIC |
| 06-21-01 | \$4,500,000 | Lompoc Unified School District (CSCRPA) CDIAC Number: 2001-0932 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Santa Barbara</u> | | | | | |
| 03-06-01 | \$5,000,000 | Orcutt Union Elementary School District CDIAC Number: 2001-0039 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Assoc (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 02-01-31 Comb | 4.952 NIC |
| 06-21-01 | \$4,080,000 | Orcutt Union Elementary School District (CSCRPA) CDIAC Number: 2001-0933 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-06-01 | \$37,000,000 | Santa Barbara County CDIAC Number: 2001-1319 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Orrick Herrington (TR) Santa Barbara Co (UW) Banc of America Sec | 08-01-02 Term | 2.7 NIC |
| 11-15-01 | \$31,425,000 | Santa Barbara County CDIAC Number: 2001-1870 Certificates of participation/leases Public building | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) State Street Bank CA (UW) Banc of America Sec | 12-01-21 Serial | 4.211 NIC |
| 05-31-01 | \$4,200,000 | Santa Barbara Elementary School District (SBSFA) CDIAC Number: 2001-0472 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2001 TRAN Pool | M:MIG1 | Neg | (BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec | 06-28-02 Term | 2.989 NIC |
| 05-31-01 | \$8,200,000 | Santa Barbara High School District (SBSFA) CDIAC Number: 2001-0473 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2001 TRAN Pool | M:MIG1 | Neg | (BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec | 06-28-02 Term | 2.989 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Santa Barbara</u> | | | | | |
| 03-01-01 | \$665,000 | Santa Barbara Housing Authority CDIAC Number: 2001-0140 Other note Multifamily housing 821 E Figueroa St | NR | Neg | (BC) Quint & Thimmig (UW) Local Investors | 03-01-11 Term | 7 TIC |
| 11-30-01 | \$3,000,000 | Santa Barbara Housing Authority CDIAC Number: 2001-1063 Other note Multifamily housing Downtown Worker | NR | Neg | (BC) Quint & Thimmig (UW) Santa Barbara Bank & Trst | 06-01-33 Term | 5.125 TIC |
| 07-10-01 | \$38,855,000 | Santa Barbara Redevelopment Agency CDIAC Number: 2001-1486 Tax allocation bond Redevelopment, multiple purposes Central City | S:AAA/A- M:Aaa/A3 | Comp | (BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) Morgan Stanley Dean | 03-01-19 Comb | 4.768 NIC |
| 06-15-01 | \$9,435,000 | Santa Maria-Bonita School District CDIAC Number: 2001-0641 Certificates of participation/leases K-12 school facility Ida Taylor Redmond ES | S:AAA M:Aaa | Neg | (BC) Stradling Yocca (EN) FSA (TR) State Street Bank CA (UW) Sutro & Co | 04-01-31 Term | VAR |
| 06-21-01 | \$565,000 | Santa Maria-Bonita School District (CSCRPA) CDIAC Number: 2001-0927 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,410,000 | Santa Ynez Valley Union High School District (CSCRPA) CDIAC Number: 2001-0934 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Santa Barbara</u> | | | | | |
| 11-07-01 | \$3,000,000 | Solvang CDIAC Number: 2001-2009 Certificates of participation/leases Water supply, storage, distribution Phase 1 | NR | Neg | (BC) Robert M Haight (UW) Municipal Finance Co | 11-07-16 Serial | 5.05 TIC |
| | | <u>Santa Clara</u> | | | | | |
| 06-05-01 | \$4,880,000 | Allan Hancock Joint Community College District (CCCFA) CDIAC Number: 2001-1225 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-26-01 | \$17,999,707 | Berryessa Union Elementary School District CDIAC Number: 2001-1298 General obligation bond K-12 school facility | S:AAA F:AAA Ins | Neg | (BC) Stradling Yocca (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg | 07-01-26 Serial | 5.21 TIC |
| 06-21-01 | \$6,000,000 | Berryessa Union Elementary School District (CSCRPA) CDIAC Number: 2001-0935 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 08-23-01 | \$1,930,000 | Cambrian School District CDIAC Number: 2001-1521 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Kutak Rock (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-30-02 Term | 2.43 NIC |
| 06-28-01 | \$7,500,000 | Campbell Union Elementary School District CDIAC Number: 2001-0514 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co (UW) Commerce Capital Mkt | 07-02-02 Term | 2.062 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|--|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Santa Clara</u> | | | | | | | |
| 07-31-01 | \$35,000,000 | Campbell Union High School District CDIAC Number: 2001-1595 General obligation bond K-12 school facility | M:Aaa/Aa3 F:AAA/AA- O:AAA/AA- Ins | Comp | (BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Corp Trust (UW) Merrill Lynch & Co | 08-01-30 Comb | 4.997 NIC |
| 06-21-01 | \$2,650,000 | Campbell Union High School District (CSCRPA) CDIAC Number: 2001-0936 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 11-29-01 | \$1,600,000 | Cupertino CDIAC Number: 2001-1721 Conduit revenue bond Multifamily housing Heart of Cupertino | NR | Neg | (BC) Quint & Thimmig (FA) E Wagner & Assoc (UW) Cupertino Nat'l Bank | 10-01-31 Term | 6.375 TIC |
| 06-07-01 | \$7,500,000 | Cupertino Union School District CDIAC Number: 2001-0523 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Banc of America Sec | 07-02-02 Term | 2.676 TIC |
| 11-15-01 | \$30,000,000 | Cupertino Union School District CDIAC Number: 2001-1841 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Comp | (BC) Sidley Austin Brown Wood (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-26 Comb | 4.591 NIC |
| 06-18-01 | \$12,700,000 | East Side Union High School District CDIAC Number: 2001-0515 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co (UW) Salomon Smith Barney | 07-02-02 Term | 2.124 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Santa Clara</u> | | | | | | | |
| 06-21-01 | \$5,500,000 | Foothill-De Anza Community College District (CSCRPA) CDIAC Number: 2001-0937 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 09-20-01 | \$8,999,326 | Franklin-McKinley Elementary School District CDIAC Number: 2001-1662 General obligation bond K-12 school facility | S:AAA/A M:Aaa/A2 | Neg | (BC) Stradling Yocca (EN) FGIC (TR) US Bank Corp Trust (UW) George K Baum | 08-01-26 Comb | 5.097 TIC |
| 06-21-01 | \$3,270,000 | Franklin-McKinley School District (CSCRPA) CDIAC Number: 2001-0938 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-07-01 | \$11,000,000 | Fremont Union High School District CDIAC Number: 2001-0524 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Banc of America Sec | 07-02-02 Term | 2.671 TIC |
| 06-05-01 | \$2,680,000 | Gavilan Joint Community College District (CCCFA) CDIAC Number: 2001-1238 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 05-31-01 | \$31,250,000 | Gilroy Unified School District CDIAC Number: 2001-1099 Certificates of participation/leases K-12 school facility Measure J Refunding | S:AAA/A M:Aaa/A1 | Neg | (BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) George K Baum | 09-01-12 Serial | 4.404 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|-----------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Santa Clara</u> | | | | | | | |
| 06-21-01 | \$2,950,000 | Gilroy Unified School District (CSCRPA) CDIAC Number: 2001-0939 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,405,000 | Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2001-0941 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 05-17-01 | \$30,000,000 | Los Altos School District CDIAC Number: 2001-0433 General obligation bond K-12 school facility | S:AA M:Aa2 | Comp | (BC) Brown & Wood (FA) Kelling Northcross (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-19 Serial | 4.928 TIC |
| 06-07-01 | \$4,500,000 | Los Altos School District CDIAC Number: 2001-0525 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bk | 07-02-02 Term | 2.681 TIC |
| 05-18-01 | \$16,699,049 | Los Altos School District CDIAC Number: 2001-1546 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Comp | (BC) Brown & Wood (FA) Kelling Northcross (EN) MBIA (TR) US Bank Corp Trust (UW) Prudential Sec Inc | 08-01-25 Serial | 5.854 TIC |
| 10-30-01 | \$35,000,000 | Los Gatos Union School District CDIAC Number: 2001-1758 General obligation bond K-12 school facility | S:AAA/AA- M:Aaa/Aa3 Ins | Comp | (BC) Stradling Yocca (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-26 Comb | 4.717 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Santa Clara</u> | | | | | | | |
| 06-21-01 | \$1,500,000 | Los Gatos Union School District (CSCRPA) CDIAC Number: 2001-0942 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 05-08-01 | \$4,990,000 | Los Gatos-Saratoga Joint Union High School District CDIAC Number: 2001-0483 Certificates of participation/leases K-12 school facility | S:AAA M:Aaa Ins | Comp | (BC) Stradling Yocca (FA) E Wagner & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 05-01-22 Serial | 4.815 NIC |
| 06-21-01 | \$5,000,000 | Los Gatos-Saratoga Joint Union High School District (CSCRPA) CDIAC Number: 2001-0943 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$440,000 | Luther Burbank School District (CSCRPA) CDIAC Number: 2001-0944 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-07-01 | \$3,000,000 | Milpitas Unified School District CDIAC Number: 2001-0526 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ Ins | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) First Albany Corp | 07-02-02 Term | 2.681 TIC |
| 10-24-01 | \$17,250,000 | Milpitas Unified School District CDIAC Number: 2001-1954 General obligation bond K-12 school facility Refunding | S:AAA Ins | Neg | (BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) Prudential Sec Inc | 09-01-20 Serial | 4.231 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Santa Clara</u> | | | | | |
| 06-07-01 | \$2,800,000 | Moreland School District CDIAC Number: 2001-0381 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Jones Hall (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bk | 07-02-02 Term | 2.681 TIC |
| 04-19-01 | \$4,500,000 | Moreland School District CDIAC Number: 2001-0436 General obligation bond K-12 school facility Series G | S:AAA Ins | Comp | (BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Morgan Stanley Dean | 08-01-25 Comb | 5.342 TIC |
| 04-19-01 | \$3,499,768 | Moreland School District CDIAC Number: 2001-0583 General obligation bond K-12 school facility Series H | S:AAA Ins | Comp | (BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 08-01-25 Serial | 6.11 TIC |
| 06-21-01 | \$7,690,000 | Morgan Hill Unified School District (CSCRPA) CDIAC Number: 2001-0945 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-11-01 | \$10,720,000 | Mountain View CDIAC Number: 2001-0564 Certificates of participation/leases Public building City Hall/Community Theater Complex Refunding | S:AAA/AA+ Ins | Neg | (BC) Jones Hall (EN) MBIA (TR) US Bank Corp Trust (UW) Stone & Youngberg | 08-01-15 Serial | 4.389 NIC |
| 07-11-01 | \$17,520,000 | Mountain View Shoreline Regional Pk Community CDIAC Number: 2001-0616 Tax allocation bond Redevelopment, multiple purposes Refunding | S:AAA/A Ins | Neg | (BC) Jones Hall (EN) MBIA (TR) US Bank Corp Trust (UW) Stone & Youngberg | 08-01-16 Comb | 4.571 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Santa Clara</u> | | | | | | | |
| 06-05-01 | \$3,000,000 | Mountain View-Los Altos Union High School District CDIAC Number: 2001-0535 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Sidley Austin Brown Wood (FA) Sutro & Co (TR) Santa Clara Co (UW) First Albany Corp | 07-01-02 Term | 2.698 TIC |
| 06-05-01 | \$4,180,000 | Mountain View-Whisman School District CDIAC Number: 2001-1098 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Stradling Yocca (FA) Sutro & Co (TR) Santa Clara Co (UW) Banc of America Sec | 07-01-02 Term | 2.714 NIC |
| 11-01-01 | \$5,000,000 | Mountain View-Whisman School District CDIAC Number: 2001-1681 General obligation bond K-12 school facility | S:AAA M:Aaa | Comp | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) US Bank Corp Trust | 09-01-26 Comb | 4.776 TIC |
| | | | Ins | | | | |
| 02-28-01 | \$4,800,000 | Mt Pleasant Elementary School District CDIAC Number: 2001-0046 General obligation bond K-12 school facility | S:AAA M:Aaa | Neg | (BC) Fulbright & Jaworski (EN) FSA (TR) US Trust Co of CA (UW) Sutro & Co | 03-01-26 Comb | 5.108 TIC |
| | | | Ins | | | | |
| 06-21-01 | \$4,955,000 | Mt Pleasant Elementary School Dist (CSCRPA) CDIAC Number: 2001-0946 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| | | | Ins | | | | |
| 05-03-01 | \$15,000,000 | Oak Grove School District CDIAC Number: 2001-0314 General obligation bond K-12 school facility | S:AAA | Comp | (BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 08-01-25 Comb | 5.125 NIC |
| | | | Ins | | | | |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Santa Clara</u> | | | | | | | |
| 07-11-01 | \$15,999,913 | Orchard School District CDIAC Number: 2001-1324 General obligation bond K-12 school facility | S:AAA M:Aaa | Neg | (BC) Stradling Yocca (EN) FGIC (TR) US Bank Corp Trust (UW) UBS PaineWebber | 08-01-26 Serial | 10.035 TIC |
| 06-21-01 | \$1,500,000 | Orchard School District (CSCRPA) CDIAC Number: 2001-0947 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-13-01 | \$9,135,000 | Palo Alto CDIAC Number: 2001-0604 Special assessment bond Parking Univ Ave Area off-Street Prkg AD Refunding | S:AAA | Comp | (BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 09-02-30 Comb | 5.071 NIC |
| 06-21-01 | \$8,000,000 | Palo Alto Unified School District (CSCRPA) CDIAC Number: 2001-0948 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-12-01 | \$27,595,000 | San Jose CDIAC Number: 2001-0226 Special assessment bond Multiple capital improvements, public works Hellyer-Piercy ID No 99-218SJ | NR | Comp | (BC) Leslie M Lava (FA) E Wagner & Assoc (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-02-23 Comb | 5.673 NIC |
| 05-23-01 | \$71,000,000 | San Jose CDIAC Number: 2001-0440 General obligation bond Multiple capital improvements, public works Libraries & Parks | S:AA+ M:Aa1 F:AA+ | Comp | (BC) Jones Hall (FA) PRAG (TR) Wells Fargo Bank (UW) US Bancorp Piper | 09-01-31 Comb | 4.992 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Santa Clara</u> | | | | | |
| 07-26-01 | \$158,455,000 | San Jose CDIAC Number: 2001-1313 Public enterprise revenue bond Airport | S:AAA M:Aaa F:AAA | Neg | (BC) Orrick Herrington (FA) Fullerton & Friar (EN) FGIC (TR) US Trust Co of CA (UW) Lehman Brothers | 03-01-31 Comb | 5.047 NIC |
| 07-11-01 | \$5,000,000 | San Jose CDIAC Number: 2001-1346 Conduit revenue bond Multifamily housing Lutheran Sr Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (FA) CSG Advisors (TR) Wells Fargo Bank (UW) FNMA | 02-15-34 Comb | 5.527 TIC |
| 08-13-01 | \$8,395,000 | San Jose CDIAC Number: 2001-1525 Conduit revenue bond Multifamily housing Lenzen Hsg Subject to Alternative Minimum Tax | S:AAA | Neg | (BC) Orrick Herrington (FA) E Wagner & Assoc (EN) GNMA (TR) Wells Fargo Bank (UW) Banc of America Sec | 02-20-43 Comb | 4.554 NIC |
| 07-19-01 | \$6,800,000 | San Jose CDIAC Number: 2001-1696 Conduit revenue bond Multifamily housing The Villages Pkwy Sr Apts Subject to Alternative Minimum Tax | S:AAA | Neg | (BC) Hawkins Delafield (FA) Ross Financial (EN) FNMA (TR) Wells Fargo Bank (UW) UBS PaineWebber | 04-01-34 Comb | 5.41 TIC |
| 07-19-01 | \$9,000,000 | San Jose CDIAC Number: 2001-1697 Conduit revenue bond Multifamily housing Sixth & Martha Family Apts Phase II Subject to Alternative Minimum Tax | S:AAA | Neg | (BC) Hawkins Delafield (FA) Ross Financial (EN) FNMA (TR) Wells Fargo Bank (UW) UBS PaineWebber | 04-01-34 Comb | 5.41 TIC |
| 11-28-01 | \$6,840,000 | San Jose CDIAC Number: 2001-1831 Conduit revenue bond Multifamily housing Villa de Guadalupe Apts Series E Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Newman Financial | 01-01-32 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Santa Clara</u> | | | | | |
| 08-20-01 | \$1,100,000 | San Jose CDIAC Number: 2001-1852 Conduit revenue bond Multifamily housing Lenzen Hsg Sub Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (FA) E Wagner & Assoc (TR) Wells Fargo Bank (UW) MARDAV | 03-01-43 Term | 4.554 NIC |
| 11-15-01 | \$16,845,000 | San Jose CDIAC Number: 2001-1906 Conduit revenue bond Multifamily housing North White Rd Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Sidley Austin Brown Wood (FA) CSG Advisors (TR) The Bank of New York (UW) MuniMae Midland | 04-01-44 Term | 7.123 NIC |
| 11-27-01 | \$6,050,000 | San Jose CDIAC Number: 2001-1993 Conduit revenue bond Multifamily housing Almaden Sr Housing Apts Subject to Alternative Minimum Tax | S:AAA LOC | Neg | (BC) Jones Hall (FA) E Wagner & Assoc (EN) East West Bank (TR) Wells Fargo Bank (UW) Red Capital Markets Inc | 07-15-34 Term | 5.35 TIC |
| 11-28-01 | \$760,000 | San Jose CDIAC Number: 2001-2132 Conduit revenue bond Multifamily housing Villa de Guadalupe Apts Series E-T Federally Taxable | NR | Neg | (BC) Orrick Herrington (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Newman Financial | 04-01-12 Term | 8 TIC |
| 12-06-01 | \$12,200,000 | San Jose CFD No 6 CDIAC Number: 2001-0125 Limited tax obligation bond Street construction and improvements Great Oaks Route 85 | NR | Comp | (BC) Quint & Thimmig (FA) E Wagner & Assoc (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 09-01-23 Comb | 5.664 NIC |
| 02-08-01 | \$24,000,000 | San Jose Financing Authority CDIAC Number: 2001-0066 Public lease revenue bond Convention center Hayes Mansion Phase III Series B Federally Taxable | S:AAA/A-1 M:Aaa/VMIG1 Ins | Neg | (BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) Wells Fargo Bank (UW) Lehman Brothers | 07-01-24 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|--|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Santa Clara</u> | | | | | | | |
| 02-08-01 | \$18,500,000 | San Jose Financing Authority CDIAC Number: 2001-0067 Public lease revenue bond Convention center Hayes Mansion Phase III Series C Federally Taxable Refunding | S:AAA/A-1 M:Aaa/VMIG1 Ins | Neg | (BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) Wells Fargo Bank (UW) PaineWebber | 07-01-24 Term | VAR |
| 02-13-01 | \$10,800,000 | San Jose Financing Authority CDIAC Number: 2001-0068 Public lease revenue bond Multiple capital improvements, public works Hayes Mansion Phase III Series D Refunding | S:AAA/A-1 M:Aaa/VMIG1 Ins | Neg | (BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) Wells Fargo Bank (UW) Dain Rauscher | 07-01-26 Term | VAR |
| 03-27-01 | \$48,675,000 | San Jose Financing Authority CDIAC Number: 2001-0077 Public enterprise revenue bond Parking 4th & San Fernando Parking Fac | S:AAA M:Aaa/2 F:AAA/A- Ins | Comp | (BC) Quint & Thimmig (FA) Ross Financial (EN) Ambac (TR) Wells Fargo Bank (UW) A G Edwards | 09-01-26 Comb | 4.812 TIC |
| 03-14-01 | \$18,610,000 | San Jose Financing Authority CDIAC Number: 2001-0126 Public lease revenue bond Equipment Communications Ctr Refunding | S:AA- M:Aa3 F:AA Ins | Comp | (BC) Jones Hall (FA) PRAG (TR) State Street Bank CA (UW) Sutro & Co | 05-01-10 Serial | 4.075 TIC |
| 07-17-01 | \$186,150,000 | San Jose Financing Authority CDIAC Number: 2001-1279 Public lease revenue bond Convention center McEnergy Convention Ctr Series F Refunding | S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Jones Hall (FA) PRAG (EN) MBIA (TR) US Bank Corp Trust (UW) Goldman Sachs | 09-01-22 Serial | 4.863 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|---|---|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Santa Clara</u> | | | | | | | |
| 07-17-01 | \$4,580,000 | San Jose Financing Authority CDIAC Number: 2001-1280 Public lease revenue bond Convention center McEnergy Convention Ctr Series G Federally Taxable Refunding | S:AA M:Aa3 F:AA | Comp | (BC) Jones Hall (FA) PRAG (TR) US Bank Corp Trust (UW) Goldman Sachs | 09-01-02 Serial | 4.863 TIC |
| 06-28-01 | \$66,330,000 | San Jose Unified School District CDIAC Number: 2001-1062 General obligation bond K-12 school facility | S:AAA/AA- M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Stradling Yocca (FA) Stone & Youngberg (EN) FSA (TR) US Bank Corp Trust (UW) Goldman Sachs | 08-01-25 Comb | 5.058 TIC |
| 06-28-01 | \$21,490,000 | San Jose Unified School District CDIAC Number: 2001-1079 General obligation bond K-12 school facility Refunding | S:AAA/AA- M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Stradling Yocca (FA) Stone & Youngberg (EN) FGIC (TR) US Bank Corp Trust (UW) Merrill Lynch & Co | 08-01-24 Comb | 4.988 NIC |
| 08-02-01 | \$16,620,000 | San Jose Unified School District CDIAC Number: 2001-1504 Certificates of participation/leases K-12 school facility | S:AAA Ins | Comp | (BC) Sidley Austin Brown Wood (FA) Stone & Youngberg (EN) MBIA (TR) Union Bank of CA (UW) Merrill Lynch & Co | 01-01-26 Comb | 2.698 TIC |
| 10-24-01 | \$40,000,000 | San Jose Unified School District CDIAC Number: 2001-1928 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Sidley Austin Brown Wood (FA) Kelling Northcross (TR) Santa Clara Co (UW) First Albany Corp | 11-06-02 Term | 2.04 NIC |
| 12-13-01 | \$3,609,250 | Santa Clara County CDIAC Number: 2001-2145 Certificates of participation/leases Equipment Supplement No 16 | NR | Neg | (BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Comerica Leasing Corp | 12-30-06 Serial | 3.986 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Santa Clara</u> | | | | | | | |
| 08-03-01 | \$8,865,000 | Santa Clara County Housing Authority CDIAC Number: 2001-1582 Conduit revenue bond Multifamily housing RiverTown Apts Sr Series A Subject to Alternative Minimum Tax | M:A3 LOC | Neg | (BC) Orrick Herrington (FA) Community Economics (EN) Union Bank of CA (TR) Wells Fargo Bank (UW) Newman & Associates | 08-01-41 Comb | 5.875 TIC |
| 08-03-01 | \$6,715,000 | Santa Clara County Housing Authority CDIAC Number: 2001-1583 Conduit revenue bond Multifamily housing John Burns Gardens Apts Sr Series A Subject to Alternative Minimum Tax | M:A3 LOC | Neg | (BC) Orrick Herrington (FA) Community Economics (EN) Union Bank of CA (TR) Wells Fargo Bank (UW) Newman & Associates | 08-01-41 Comb | 5.876 TIC |
| 08-03-01 | \$3,750,000 | Santa Clara County Housing Authority CDIAC Number: 2001-2003 Conduit revenue bond Multifamily housing John Burns Gardens Apts Sub Series B Subject to Alternative Minimum Tax | M:A1 LOC | Neg | (BC) Orrick Herrington (FA) Community Economics (EN) Union Bank of CA (TR) Wells Fargo Bank (UW) Newman & Associates | 08-01-04 Term | 3.8 TIC |
| 08-03-01 | \$6,005,000 | Santa Clara County Housing Authority CDIAC Number: 2001-2004 Conduit revenue bond Multifamily housing RiverTown Apts Sub Series B & C Subject to Alternative Minimum Tax | M:A1 LOC | Neg | (BC) Orrick Herrington (FA) Community Economics (EN) Union Bank of CA (TR) Wells Fargo Bank (UW) Newman & Associates | 08-01-04 Comb | 3.8 TIC |
| 06-18-01 | \$12,000,000 | Santa Clara Unified School District CDIAC Number: 2001-0518 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co (UW) Salomon Smith Barney | 07-02-02 Term | 2.132 NIC |
| 06-28-01 | \$7,575,000 | Santa Clara Unified School District CDIAC Number: 2001-1456 Certificates of participation/leases Multifamily housing Teacher Housing | S:AA- | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) UBS PaineWebber | 07-01-31 Term | 5.452 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|--|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Santa Clara</u> | | | | | |
| 05-23-01 | \$200,000,000 | Santa Clara Valley Transportation Authority CDIAC Number: 2001-1082 Sales tax revenue bond Public transit Tasman E/Vasona/Capitol Corridor Light Rail Ext | S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins | Comp | (BC) Orrick Herrington (FA) Ross Financial (EN) MBIA (TR) US Bank Corp Trust (UW) Morgan Stanley | 06-01-26 Serial | 5.086 NIC |
| 05-31-01 | \$5,000,000 | Santa Maria Joint Union High School District (SBSFA) CDIAC Number: 2001-0474 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2001 TRAN Pool | M:MIG1 | Neg | (BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec | 06-28-02 Term | 2.989 NIC |
| 04-24-01 | \$15,000,000 | Saratoga CDIAC Number: 2001-0184 General obligation bond Public building Community Library | S:AA+ M:Aa1 | Comp | (BC) Quint & Thimmig (FA) Sutro & Co (TR) US Trust Co of CA (UW) UBS PaineWebber | 08-01-31 Comb | 5.153 TIC |
| 06-21-01 | \$2,300,000 | Saratoga Union Elementary School District (CSCRPA) CDIAC Number: 2001-0949 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-11-01 | \$8,000,000 | Saratoga Union School District CDIAC Number: 2001-1090 Certificates of participation/leases K-12 school facility Argonaut ES & Foothill ES Bridge Funding | S:AAA/A-1 M:Aaa/VMIG1 Ins | Neg | (BC) Stradling Yocca (EN) FSA (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-26 Serial | VAR |
| 04-04-01 | \$18,710,000 | Sunnyvale CDIAC Number: 2001-0091 Certificates of participation/leases Public building Government Ctr Site | S:AAA/A-1 Ins | Neg | (BC) Jones Hall (EN) Ambac (TR) US Trust Co of CA (UW) E J De La Rosa | 04-01-31 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
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| <u>Santa Clara</u> | | | | | | | |
| 05-15-01 | \$36,000,000 | Sunnyvale CFD No 1 CDIAC Number: 2001-0117 Limited tax obligation bond Parking Refunding | NR | Neg | (BC) Jones Hall (TR) US Trust Co of CA (UW) E J De La Rosa | 08-01-32 Comb | 7.925 TIC |
| 06-07-01 | \$5,000,000 | Sunnyvale Elementary School District CDIAC Number: 2001-0530 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bk | 07-02-02 Term | 2.655 TIC |
| 12-11-01 | \$32,115,000 | Sunnyvale Financing Authority CDIAC Number: 2001-1473 Public enterprise revenue bond Multiple capital improvements, public works Refunding | S:AAA/AA- M:Aaa/A1 Ins | Comp | (BC) Jones Hall (FA) Ross Financial (EN) Ambac (TR) US Bank Corp Trust (UW) E J De La Rosa | 10-01-26 Comb | 4.758 TIC |
| 12-12-01 | \$29,481,172 | Union Elementary School District CDIAC Number: 2001-2106 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (EN) FGIC (TR) US Bank Corp Trust (UW) UBS PaineWebber | 09-01-26 Serial | 5.44 TIC |
| 06-21-01 | \$5,600,000 | Union Elementary School District (CSCRPA) CDIAC Number: 2001-0950 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-05-01 | \$4,880,000 | West Valley-Mission Community College District (CCCFA) CDIAC Number: 2001-1267 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |



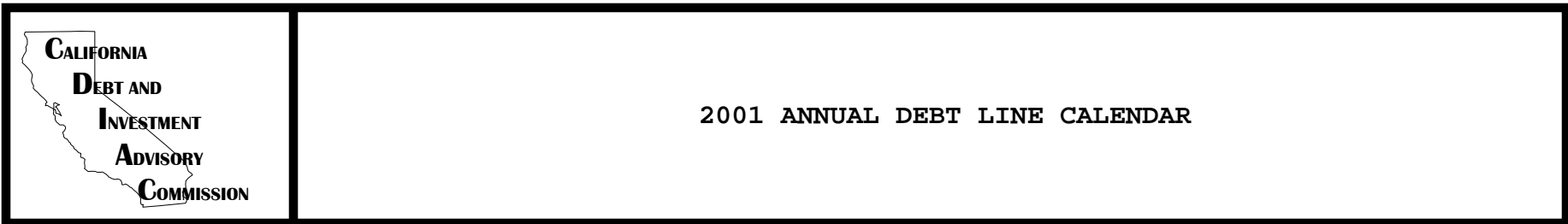
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Santa Cruz</u> | | | | | |
| 04-20-01 | \$20,002,009 | Cabrillo Community College District CDIAC Number: 2001-0383 General obligation bond College, university facility | S:AAA/AA3 M:Aaa/Aa- | Neg | (BC) Stradling Yocca (EN) Ambac (TR) BNY Western Trust (UW) Sutro & Co | 05-01-26 Comb | 5.348 TIC |
| | | | Ins | | | | |
| 06-05-01 | \$4,880,000 | Cabrillo Community College District (CCCFA) CDIAC Number: 2001-1227 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| | | | Ins | | | | |
| 03-29-01 | \$8,700,921 | San Lorenzo Valley Unified School District CDIAC Number: 2001-0080 General obligation bond K-12 school facility | S:AAA/A+ M:Aaa/A1 | Neg | (BC) Jones Hall (FA) Caldwell Flores (EN) FGIC (TR) US Bank Corp Trust (UW) George K Baum | 08-01-25 Comb | 5.405 TIC |
| | | | Ins | | | | |
| 03-13-01 | \$7,500,000 | Santa Cruz CDIAC Number: 2001-0135 Certificates of participation/leases Solid waste recovery facilities | S:AAA/A F:AAA/A | Comp | (BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA (TR) Union Bank of CA (UW) Stone & Youngberg | 10-01-21 Serial | 4.402 NIC |
| | | | Ins | | | | |
| 03-27-01 | \$4,415,000 | Santa Cruz CDIAC Number: 2001-0225 Certificates of participation/leases Public building Civic Ctr | S:AAA/A F:AAA/AA | Comp | (BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA (TR) Union Bank of CA (UW) Salomon Smith Barney | 04-01-31 Comb | 5 NIC |
| | | | Ins | | | | |
| 10-09-01 | \$5,598,116 | Santa Cruz City Elementary School District CDIAC Number: 2001-1822 General obligation bond K-12 school facility | S:AAA | Comp | (BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) FSA (TR) State Street Bank CA (UW) Salomon Smith Barney | 02-01-26 Serial | 7.029 NIC |
| | | | Ins | | | | |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Santa Cruz</u> | | | | | | | |
| 10-09-01 | \$11,997,434 | Santa Cruz City High School District CDIAC Number: 2001-1821 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) FGIC (TR) State Street Bank CA (UW) Salomon Smith Barney | 02-01-26 Serial | 7.056 NIC |
| 09-06-01 | \$16,000,000 | Santa Cruz County CDIAC Number: 2001-1572 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Salomon Smith Barney | 09-19-02 Term | 2.489 TIC |
| 06-12-01 | \$33,510,000 | Santa Cruz County Board of Education CDIAC Number: 2001-0513 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Wells Fargo Bank (UW) Banc of America Sec | 07-02-02 Term | 3.25 TIC |
| 10-04-01 | \$11,900,000 | Santa Cruz County Public Financing Authority CDIAC Number: 2001-1613 Public lease revenue bond Equipment | S:AAA M:Aaa Ins | Comp | (BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley Dean | 08-01-31 Comb | 4.472 TIC |
| 08-22-01 | \$4,200,000 | Scotts Valley Unified School District CDIAC Number: 2001-1428 Certificates of participation/leases K-12 school facility | M:A3 | Comp | (BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 09-01-26 Comb | 4.846 TIC |
| 06-21-01 | \$2,830,000 | Soquel Union School District (CSCRPA) CDIAC Number: 2001-0951 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Shasta</u> | | | | | |
| 11-14-01 | \$232,570 | Anderson CDIAC Number: 2001-1965 Certificates of participation/leases Wastewater collection, treatment | NR | Neg | (BC) Orrick Herrington (TR) Anderson (UW) USDA Rural | 09-02-41 Serial | 4.747 NIC |
| 11-14-01 | \$2,076,000 | Anderson CDIAC Number: 2001-1966 Special assessment bond Multiple capital improvements, public works Riverside Ave E AD | NR | Neg | (BC) Orrick Herrington (TR) Anderson (UW) USDA Rural | 09-02-41 Serial | 4.372 NIC |
| 09-25-01 | \$13,735,000 | Anderson Union High School District CDIAC Number: 2001-1798 Certificates of participation/leases K-12 school facility Measure A Refunding | M:Aaa/A3 Ins | Neg | (BC) Nossaman Guthner (EN) MBIA (TR) Union Bank of CA (UW) Kinsell Newcomb | 11-01-07 Serial | 3.558 NIC |
| 06-21-01 | \$1,980,000 | Cascade Union Elementary School District (CSCRPA) CDIAC Number: 2001-0953 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 08-13-01 | \$90,000 | Cottonwood Union School District CDIAC Number: 2001-1813 Certificates of participation/leases Other, multiple educational uses Bus | NR | Neg | (UW) Kansas State Bank | 08-01-05 Serial | 5.5 NIC |
| 06-21-01 | \$2,920,000 | Enterprise Elementary School District (CSCRPA) CDIAC Number: 2001-0954 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|---------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Shasta</u> | | | | | | | |
| 04-03-01 | \$4,765,000 | Enterprise School District CDIAC Number: 2001-0193 General obligation bond K-12 school facility Refunding | S:AAA Ins | Comp | (BC) Foley & Lardner (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Wells Fargo Brokerage | 09-01-17 Serial | 4.341 TIC |
| 06-21-01 | \$1,835,000 | Fall River Joint Unified School District (CSCRPA) CDIAC Number: 2001-0955 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-05-01 | \$830,000 | Feather River Community College District (CCCFA) CDIAC Number: 2001-1236 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-21-01 | \$5,600,000 | Gateway Unified School District (CSCRPA) CDIAC Number: 2001-0963 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$535,000 | Happy Valley Union Elementary School Distirct (CSCRPA) CDIAC Number: 2001-0956 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$675,000 | Junction Elementary School District (CSCRPA) CDIAC Number: 2001-0957 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |




2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Shasta</u> | | | | | | | |
| 06-21-01 | \$220,000 | Mountain Union Elementary School District (CSCRPA) CDIAC Number: 2001-0962 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,000,000 | Pacheco Union Elementary School District (CSCRPA) CDIAC Number: 2001-0958 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$4,500,000 | Redding Elementary School District (CSCRPA) CDIAC Number: 2001-0959 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-17-01 | \$5,390,000 | Redding Redevelopment Agency CDIAC Number: 2001-1385 Public lease revenue bond Redevelopment, multiple purposes School Dist | M:Aaa Ins | Comp | (BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) A G Edwards | 09-01-30 Comb | 5.038 NIC |
| 11-29-01 | \$3,500,000 | Redding Redevelopment Agency CDIAC Number: 2001-1980 Tax allocation bond Multifamily housing Canby-Hilltop-Cypress Area Hsg Set-Aside Ser B | S:AAA/A- Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) US Bank Corp Trust (UW) A G Edwards | 09-01-21 Comb | 4.933 NIC |
| 11-29-01 | \$6,000,000 | Redding Redevelopment Agency CDIAC Number: 2001-1981 Tax allocation bond Multifamily housing Canby-Hilltop-Cypress Area Hsg Set-Aside Ser A Federally Taxable | S:AAA/A- Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) US Bank Corp Trust (UW) A G Edwards | 09-01-16 Comb | 6.35 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Shasta</u> | | | | | | | |
| 06-07-01 | \$4,880,000 | Shasta County (CSCDA) CDIAC Number: 2001-1149 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$3,000,000 | Shasta County office of Education (CSCRPA) CDIAC Number: 2001-0952 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$265,000 | Shasta Union Elementary School District (CSCRPA) CDIAC Number: 2001-0960 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$5,500,000 | Shasta Union High School District (CSCRPA) CDIAC Number: 2001-0961 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Sierra</u> | | | | | | | |
| 06-07-01 | \$920,000 | Sierra County (CSCDA) CDIAC Number: 2001-1150 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| <u>Siskiyou</u> | | | | | | | |
| 06-07-01 | \$4,880,000 | Siskiyou County (CSCDA) CDIAC Number: 2001-1151 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |

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|---|--|
|  | <h2 style="margin: 0;">2001 ANNUAL DEBT LINE CALENDAR</h2> |
|---|--|

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|---------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Siskiyou</u> | | | | | | | |
| 06-05-01 | \$1,635,000 | Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2001-1260 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| <u>Solano</u> | | | | | | | |
| 11-15-01 | \$3,744,994 | Benicia Unified School District CDIAC Number: 2001-2014 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FSA (TR) BNY Western Trust (UW) Banc of America Sec | 08-01-26 Serial | 5.099 TIC |
| 06-21-01 | \$4,455,000 | Benicia Unified School District (CSCRPA) CDIAC Number: 2001-0965 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 04-25-01 | \$5,695,000 | Dixon Unified School District CDIAC Number: 2001-0155 Certificates of participation/leases K-12 school facility Gretchen Higgins ES | S:AAA Ins | Comp | (BC) Kronick Moskovitz (FA) Kelling Northcross (EN) FSA (TR) Wells Fargo Bank (UW) Salomon Smith Barney | 09-01-26 Serial | 5.165 TIC |
| 06-21-01 | \$4,000,000 | Dixon Unified School District (CSCRPA) CDIAC Number: 2001-0966 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-27-01 | \$5,410,000 | Fairfield CDIAC Number: 2001-1272 Tax and revenue anticipation note Cash flow, interim financing | S:SP1+ Ins | Neg | (BC) Jones Hall (TR) Fairfield (UW) Stone & Youngberg | 06-30-02 Term | 2.751 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Solano</u> | | | | | |
| 05-17-01 | \$3,890,000 | Fairfield Redevelopment Agency CDIAC Number: 2001-0367 Tax allocation note Redevelopment, multiple purposes Cordelia Area | NR | Neg | (BC) Jones Hall (TR) BNY Western Trust (UW) Wells Fargo Bank | 08-01-06 Serial | 4.85 TIC |
| 04-10-01 | \$21,370,000 | Fairfield-Suisun Sewer District CDIAC Number: 2001-0437 Public enterprise revenue bond Wastewater collection, treatment Refunding | S:AAA/A+ M:Aaa | Neg | (BC) Jones Hall (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg | 05-01-16 Serial | 4.527 NIC |
| 06-07-01 | \$5,000,000 | Fairfield-Suisun Unified School District CDIAC Number: 2001-0570 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Jones Hall (FA) Kelling Northcross (TR) Solano Co (UW) Zions First Natl Bk | 07-02-02 Term | 2.681 TIC |
| 01-04-01 | \$12,000,000 | Marine World Joint Powers Authority CDIAC Number: 2000-1846 Revenue anticipation note Cash flow, interim financing Federally Taxable | NR | Neg | (BC) Quint & Thimmig (FA) Rod Gunn (TR) BNY Western Trust (UW) Six Flags Inc | 11-01-01 Term | 6 TIC |
| 12-21-01 | \$12,000,000 | Marine World Joint Powers Authority CDIAC Number: 2001-2137 Revenue anticipation note Project, interim financing Federally Taxable | NR | Neg | (BC) Quint & Thimmig (FA) Rod Gunn (TR) BNY Western Trust (UW) Six Flags Inc | 11-01-02 Term | 4 TIC |
| 07-05-01 | \$21,285,000 | Solano County CDIAC Number: 2001-1213 Certificates of participation/leases Multiple capital improvements, public works Refunding | S:AAA/A- M:Aaa/A2 | Neg | (BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) US Trust Co of CA (UW) Morgan Stanley | 10-01-05 Serial | VAR |
| 06-07-01 | \$20,675,000 | Solano County (CSCDA) CDIAC Number: 2001-1152 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |



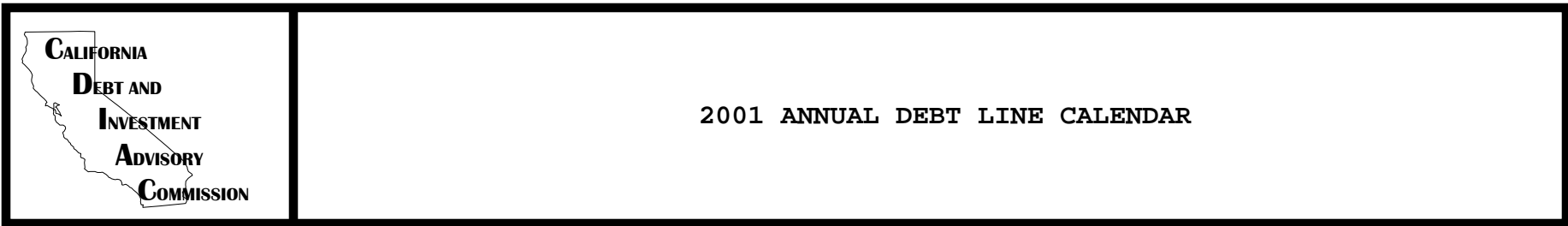
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Solano</u> | | | | | | | |
| 06-21-01 | \$5,000,000 | Solano County Board of Education (CSCRPA) CDIAC Number: 2001-0964 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-05-01 | \$4,880,000 | Solano County Community College District (CCCFA) CDIAC Number: 2001-1261 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-21-01 | \$3,275,000 | Travis Unified School District (CSCRPA) CDIAC Number: 2001-0967 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-25-01 | \$31,980,000 | Vacaville Public Financing Authority CDIAC Number: 2001-1479 Tax allocation bond Redevelopment, multiple purposes Refunding | S:AAA M:Aaa Ins | Comp | (BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 09-01-31 Comb | 4.964 NIC |
| 06-07-01 | \$5,000,000 | Vacaville Unified School District CDIAC Number: 2001-0380 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ Ins | Comp | (BC) Jones Hall (FA) Kelling Northcross (TR) Solano Co (UW) CIBC Oppenheimer | 07-02-02 Term | 2.68 TIC |
| 01-10-01 | \$23,075,000 | Vallejo CDIAC Number: 2000-1708 Public enterprise revenue bond Water supply, storage, distribution | S:A+/A-1/A- LOC | Neg | (BC) Quint & Thimmig (FA) Rod Gunn (EN) KBC Bank NV (TR) BNY Western Trust (UW) Wulff Hansen & Co | 06-01-31 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|-----------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Solano</u> | | | | | | | |
| 05-08-01 | \$16,350,000 | Vallejo CDIAC Number: 2001-0466 Certificates of participation/leases Recreation and sports facilities Golf Course Improvements Refunding | S:AAA/A-1+ LOC | Neg | (BC) Quint & Thimmig (FA) Rod Gunn (EN) Union Bank of CA (TR) Union Bank of CA (UW) Wulff Hansen & Co | 06-01-40 Term | VAR |
| 08-01-01 | \$10,600,000 | Vallejo CDIAC Number: 2001-1361 Conduit revenue bond Multifamily housing Solano Vista II Sr Apts Subject to Alternative Minimum Tax | S:AAA Oth | Neg | (BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey | 11-01-34 Term | 5.825 TIC |
| 12-27-01 | \$1,150,000 | Vallejo CDIAC Number: 2001-2110 Certificates of participation/leases Multiple capital improvements, public works | NR | Neg | (BC) Quint & Thimmig (FA) Rod Gunn (UW) MPA Leasing | 06-01-21 Serial | 6 TIC |
| 06-28-01 | \$12,200,000 | Vallejo City Unified School District CDIAC Number: 2001-1203 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Kelling Northcross (TR) Solano Co (UW) Banc of America Sec | 07-17-02 Term | 2.551 NIC |
| 07-23-01 | \$19,305,000 | Vallejo City Unified School District CFD No 2 CDIAC Number: 2001-1330 Limited tax obligation bond K-12 school facility Refunding | S:AAA M:Aaa Ins | Neg | (BC) Kronick Moskovitz (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) Prudential Sec Inc | 09-01-31 Comb | 5.017 TIC |
| 08-06-01 | \$5,410,000 | Vallejo Redevelopment Agency CDIAC Number: 2001-1381 Tax allocation bond Multifamily housing Refunding | NR | Neg | (BC) Quint & Thimmig (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Wells Fargo Institutional | 10-01-31 Term | 7 NIC |



| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Sonoma</u> | | | | | | | |
| 06-21-01 | \$85,000 | Alexander Valley Union Elementary School District (CSCRPA) CDIAC Number: 2001-0969 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$2,200,000 | Bellevue Union Elementary School District (CSCRPA) CDIAC Number: 2001-0971 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,300,000 | Bennett Valley Union Elementary School Dist (CSCRPA) CDIAC Number: 2001-0972 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$360,000 | Cinnabar Elementary School District (CSCRPA) CDIAC Number: 2001-0973 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 02-06-01 | \$2,000,000 | Cloverdale Unified School District CDIAC Number: 2000-1880 General obligation bond Other, multiple educational uses | S:AAA Ins | Comp | (BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) Morgan Stanley Dean | 08-01-25 Comb | 4.669 NIC |
| 06-21-01 | \$2,750,000 | Cloverdale Unified School District (CSCRPA) CDIAC Number: 2001-0974 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Sonoma</u> | | | | | | | |
| 11-07-01 | \$5,875,000 | Cotati CDIAC Number: 2001-1842 Special assessment bond Multiple capital improvements, public works S Sonoma Business Pk AD | NR | Neg | (BC) Orrick Herrington (TR) Union Bank of CA (UW) Stone & Youngberg | 09-02-33 Term | 6.496 NIC |
| 11-14-01 | \$6,960,000 | Cotati Community Redevelopment Agency CDIAC Number: 2001-1931 Tax allocation bond Redevelopment, multiple purposes Sub Series A Refunding | S:AAA F:AAA Ins | Neg | (BC) Stradling Yocca (FA) Northcross Hill Ach (EN) MBIA (TR) Union Bank of CA (UW) Cotati Fac FA | 09-01-31 Comb | 5.029 NIC |
| 11-27-01 | \$1,168,740 | Cotati Community Redevelopment Agency CDIAC Number: 2001-1932 Tax allocation bond Redevelopment, multiple purposes Sub Series B | NR | Neg | (BC) Stradling Yocca (TR) Union Bank of CA (UW) Cotati | 09-01-31 Term | 8 NIC |
| 02-21-01 | \$16,685,000 | Cotati-Rohnert Park Unified School District CDIAC Number: 2001-0070 General obligation bond K-12 school facility Series A Refunding | M:Aaa Ins | Neg | (BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) US Bancorp Piper | 08-01-19 Serial | 4.462 NIC |
| 03-08-01 | \$7,500,000 | Cotati-Rohnert Park Unified School District CDIAC Number: 2001-0129 General obligation bond K-12 school facility Series H | M:Aaa Ins | Comp | (BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) UBS PaineWebber | 08-01-23 Comb | 4.93 TIC |
| 07-17-01 | \$9,455,000 | Cotati-Rohnert Park Unified School District CDIAC Number: 2001-1566 General obligation bond K-12 school facility Refunding | M:Aaa Ins | Neg | (BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) US Bancorp Piper | 08-01-18 Serial | 4.589 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|--------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Sonoma</u> | | | | | | | |
| 06-21-01 | \$2,380,000 | Cotati-Rohnert Park Unified School District (CSCRPA) CDIAC Number: 2001-0994 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$200,000 | Dunham Elementary School District (CSCRPA) CDIAC Number: 2001-0975 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 10-11-01 | \$1,894,000 | Forestville County Sanitation District CDIAC Number: 2001-1739 Certificates of participation/leases Wastewater collection, treatment Series A | NR | Neg | (BC) Orrick Herrington (TR) Sonoma Co (UW) USDA Rural | 08-01-41 Serial | 4.997 NIC |
| 10-11-01 | \$746,500 | Forestville County Sanitation District CDIAC Number: 2001-1740 Certificates of participation/leases Wastewater collection, treatment Series B | NR | Neg | (BC) Orrick Herrington (TR) Sonoma Co (UW) USDA Rural | 08-01-41 Serial | 4.997 NIC |
| 10-11-01 | \$197,800 | Forestville County Sanitation District CDIAC Number: 2001-1741 Certificates of participation/leases Wastewater collection, treatment Series C | NR | Neg | (BC) Orrick Herrington (TR) Sonoma Co (UW) USDA Rural | 08-01-41 Serial | 4.747 NIC |
| 06-21-01 | \$720,000 | Forestville Union Elementary School District (CSCRPA) CDIAC Number: 2001-0976 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Sonoma</u> | | | | | | | |
| 06-21-01 | \$515,000 | Geyserville Unified School District (CSCRPA) CDIAC Number: 2001-0977 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$590,000 | Gravenstein Union Elementary School District (CSCRPA) CDIAC Number: 2001-0978 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$700,000 | Guerneville School District (CSCRPA) CDIAC Number: 2001-0979 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$375,000 | Harmony Union Elementary School District (CSCRPA) CDIAC Number: 2001-0980 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$4,500,000 | Healdsburg Unified School District (CSCRPA) CDIAC Number: 2001-0996 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$260,000 | Horicon Elementary School District (CSCRPA) CDIAC Number: 2001-0981 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Sonoma</u> | | | | | | | |
| 06-21-01 | \$400,000 | Kenwood Elementary School District (CSCRPA) CDIAC Number: 2001-0982 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$105,000 | Liberty Elementary School District (CSCRPA) CDIAC Number: 2001-0983 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$770,000 | Mark West Union School District (CSCRPA) CDIAC Number: 2001-0984 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$725,000 | Oak Grove Union Elementary School District (CSCRPA) CDIAC Number: 2001-0985 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$3,000,000 | Old Adobe Union Elementary School District (CSCRPA) CDIAC Number: 2001-0986 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-13-01 | \$3,194,000 | Petaluma CDIAC Number: 2001-0605 Special assessment bond Multiple capital improvements, public works Redwood Business Pk 3 AD No 23 Refunding | NR | Neg | (BC) Jones Hall (FA) Kelling Northcross (TR) BNY Western Trust (UW) IBIS Securities LLC | 09-02-20 Comb | 5.763 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Sonoma</u> | | | | | | | |
| 08-07-01 | \$10,165,000 | Petaluma CDIAC Number: 2001-1273 Public enterprise revenue bond Water supply, storage, distribution Refunding | M:Aaa/A2 Ins | Comp | (BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) Union Bank of CA (UW) Morgan Stanley Dean | 11-01-31 Comb | 4.877 NIC |
| 07-25-01 | \$1,012,184 | Petaluma CDIAC Number: 2001-1542 Special assessment bond Street construction and improvements McDowell Blvd/E Washington St AD No 2000-01 | NR | Neg | (BC) Jones Hall (TR) Petaluma (UW) Petaluma | 09-02-21 Serial | 6 TIC |
| 06-07-01 | \$3,225,000 | Petaluma City Elementary School District CDIAC Number: 2001-0529 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Sonoma Co (UW) Banc of America Sec | 07-02-02 Term | 2.692 TIC |
| 06-04-01 | \$4,025,000 | Petaluma Community Development Commission CDIAC Number: 2001-0537 Tax allocation bond Redevelopment, multiple purposes Refunding | M:Aaa Ins | Neg | (BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) Chase Manhattan Bk & Trst (UW) Salomon Smith Barney | 05-01-14 Serial | 4.097 NIC |
| 06-21-01 | \$1,965,000 | Piner-Olivet Union School District (CSCRPA) CDIAC Number: 2001-0987 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$3,710,000 | Rincon Valley Union Elementary School District (CSCRPA) CDIAC Number: 2001-0988 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Sonoma</u> | | | | | | | |
| 12-06-01 | \$1,825,000 | Rohnert Park CDIAC Number: 2001-2091 Special assessment bond Multiple capital improvements, public works Consolidated ReAD Refunding | NR | Neg | (BC) Orrick Herrington (TR) Sonoma Co (UW) IBIS Securities LLC | 09-02-08 Serial | 3.861 NIC |
| 11-07-01 | \$8,200,000 | Rohnert Park Community Development Commission CDIAC Number: 2001-1936 Tax allocation bond Redevelopment, multiple purposes Refunding | S:AAA Ins | Neg | (BC) Nossaman Guthner (EN) Ambac (TR) US Bank Corp Trust (UW) Rohnert Pk PFA | 08-01-20 Comb | 4.805 NIC |
| 04-03-01 | \$500,000 | Rohnert Park Housing Financing Authority CDIAC Number: 2001-0205 Conduit revenue bond Single-family housing Las Casitas de Sonoma Sub Series B | NR | Neg | (BC) Quint & Thimmig (FA) Stone & Youngberg (TR) Union Bank of CA (UW) Kinsell Newcomb | 04-15-36 Term | 6.5 NIC |
| 04-03-01 | \$4,875,000 | Rohnert Park Housing Financing Authority CDIAC Number: 2001-0206 Conduit revenue bond Single-family housing Las Casitas de Sonoma Series A | NR | Neg | (BC) Quint & Thimmig (FA) Stone & Youngberg (TR) Union Bank of CA (UW) Kinsell Newcomb | 04-15-36 Comb | 6.47 NIC |
| 06-21-01 | \$1,465,000 | Roseland Elementary School District (CSCRPA) CDIAC Number: 2001-0989 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-27-01 | \$11,870,000 | Santa Rosa CDIAC Number: 2001-0617 Public enterprise revenue bond Wastewater collection, treatment Ser B | S:AAA Ins | Neg | (BC) Jones Hall (EN) FGIC (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-01-31 Comb | 5.118 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Sonoma</u> | | | | | | | |
| 07-11-01 | \$30,100,000 | Santa Rosa CDIAC Number: 2001-0618 Public enterprise revenue bond Wastewater collection, treatment Ser A Federally Taxable | S:AA+/A-1+ | Neg | (BC) Jones Hall (EN) Westdeutsche (TR) US Bank Corp Trust (UW) Stone & Youngberg | 09-01-31 Term | VAR |
| 04-26-01 | \$15,985,000 | Santa Rosa High School District CDIAC Number: 2001-0309 General obligation bond K-12 school facility | S:AAA | Comp | (BC) Orrick Herrington (FA) Government Fin Strat (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg | 05-01-26 Comb | 5.102 NIC |
| 08-23-01 | \$11,000,000 | Santa Rosa School District/Santa Rosa High School District CDIAC Number: 2001-1531 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Government Fin Strat (TR) Sonoma Co (UW) Zions First Natl Bk | 09-05-02 Term | 2.445 NIC |
| 03-21-01 | \$3,330,000 | Sebastopol Union Elementary School District CDIAC Number: 2001-0239 General obligation bond K-12 school facility Refunding | M:Aaa | Neg | (BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) Morgan Stanley Dean | 08-01-21 Serial | 4.557 NIC |
| 08-14-01 | \$2,200,000 | Sebastopol Union Elementary School District CDIAC Number: 2001-1509 General obligation bond K-12 school facility | S:AAA | Comp | (BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) A G Edwards | 08-01-21 Serial | 7.174 NIC |
| 08-14-01 | \$999,828 | Sebastopol Union Elementary School District CDIAC Number: 2001-1684 General obligation bond K-12 school facility | S:AAA | Comp | (BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) Prudential Sec Inc | 08-01-26 Serial | 7.174 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Sonoma</u> | | | | | | | |
| 06-21-01 | \$1,605,000 | Sebastopol Union Elementary School District (CSCRPA) CDIAC Number: 2001-0990 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 10-18-01 | \$43,000,000 | Sonoma County CDIAC Number: 2001-1820 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Fulbright & Jaworski (FA) Kelling Northcross (TR) Sonoma Co (UW) Banc of America Sec | 11-19-02 Term | 2.074 NIC |
| 06-21-01 | \$5,150,000 | Sonoma County Board of Education (CSCRPA) CDIAC Number: 2001-0968 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 10-10-01 | \$2,250,000 | Sonoma Public Financing Authority CDIAC Number: 2001-1776 Public enterprise revenue bond Water supply, storage, distribution | M:Aaa/A2 Ins | Neg | (BC) Jones Hall (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg | 10-01-31 Comb | 4.775 NIC |
| 08-23-01 | \$3,400,000 | Sonoma Valley Unified School District CDIAC Number: 2001-1530 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Government Fin Strat (TR) Sonoma Co (UW) Zions First Natl Bk | 09-05-02 Term | 2.466 NIC |
| 06-21-01 | \$1,080,000 | Twin Hills Union Elementary School District (CSCRPA) CDIAC Number: 2001-0991 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Sonoma</u> | | | | | | | |
| 06-21-01 | \$2,000,000 | West Sonoma County Union High School District (CSCRPA) CDIAC Number: 2001-0970 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$280,000 | Wilmar Union Elementary School District (CSCRPA) CDIAC Number: 2001-0992 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 04-23-01 | \$6,785,000 | Windsor Joint Powers Financing Authority CDIAC Number: 2001-0480 Public lease revenue bond Public building Civic Ctr Refunding | S:AAA Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) US Bank Corp Trust (UW) Henderson Capital | 10-01-24 Comb | 5.261 NIC |
| 06-21-01 | \$5,000,000 | Windsor Unified School District (CSCRPA) CDIAC Number: 2001-0995 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,600,000 | Wright Elementary School District (CSCRPA) CDIAC Number: 2001-0993 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Stanislaus</u> | | | | | | | |
| 03-07-01 | \$2,355,000 | Ceres Unified School District CDIAC Number: 2001-0136 Certificates of participation/leases K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (EN) Ambac (TR) Wells Fargo Bank (UW) Sutro & Co | 03-01-11 Serial | 4.428 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Stanislaus</u> | | | | | |
| 02-22-01 | \$65,608 | Denair Unified School District CDIAC Number: 2001-0353 Certificates of participation/leases Other, multiple educational uses Modular Bldg | NR | Neg | (UW) Kansas State Bank | 10-15-05 Serial | 6.39 NIC |
| 05-17-01 | \$6,840,000 | Empire Union School District CDIAC Number: 2001-0385 Certificates of participation/leases K-12 school facility Refunding | S:AAA Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg | 12-01-17 Comb | 4.65 NIC |
| 05-17-01 | \$2,641,013 | Empire Union School District CFD No 1987-1 CDIAC Number: 2001-0386 Limited tax obligation bond K-12 school facility | S:AAA/A Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg | 10-01-17 Serial | 6.13 TIC |
| 06-21-01 | \$275,000 | Hart-Ransom Union Elementary School District (CSCRPA) CDIAC Number: 2001-0997 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 09-07-01 | \$64,230,000 | M-S-R Public Power Agency CDIAC Number: 2001-0210 Public enterprise revenue bond Power generation/transmission San Juan Refunding | S:AAA F:AAA Ins | Neg | (BC) Orrick Herrington (FA) Evensen Dodge (EN) MBIA (TR) US Bank Corp Trust (UW) JP Morgan Securities | 07-01-18 Serial | 4.103 NIC |
| 06-20-01 | \$7,260,000 | Modesto City Schools CDIAC Number: 2001-1299 Certificates of participation/leases K-12 school facility | M:Aaa/A3 Ins | Neg | (BC) Stradling Yocca (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-16 Comb | 4.589 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Stanislaus</u> | | | | | |
| 04-05-01 | \$7,000,000 | Newman-Crows Landing Unified School District CDIAC Number: 2001-0159 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean | 08-01-25 Comb | 5.145 TIC |
| 03-21-01 | \$2,735,000 | Patterson CDIAC Number: 2001-0189 Special assessment bond Multiple capital improvements, public works Heartland Ranch AD Phases 4 & 7 | NR | Neg | (BC) Quint & Thimmig (TR) Chase Manhattan Bank (UW) Wulff Hansen & Co | 09-02-27 Serial | 6.251 TIC |
| 08-02-01 | \$16,349,596 | Patterson Joint Unified School District CDIAC Number: 2001-1311 General obligation bond K-12 school facility | S:AAA/A Ins | Neg | (BC) Bowie Arneson Wiles (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg | 08-01-26 Serial | 5.155 TIC |
| 01-19-01 | \$651,000 | Patterson Public Financing Authority CDIAC Number: 2001-0009 Revenue bond (Pool) Multiple capital improvements, public works | NR | Neg | (BC) Quint & Thimmig (TR) US Trust Co of CA (UW) Quint & Thimmig | 01-01-06 Serial | 5.41 TIC |
| 01-11-01 | \$1,700,000 | Riverbank Public Financing Authority CDIAC Number: 2000-1945 Revenue bond (Pool) Multiple capital improvements, public works Refunding | NR | Neg | (BC) Cameron Weist (TR) Union Bank of CA (UW) Wedbush Morgan Sec | 09-15-21 Comb | 6.317 NIC |
| 04-11-01 | \$3,000,000 | Salida Union School District CDIAC Number: 2001-0287 Certificates of participation/leases K-12 school facility | S:AAA Ins | Neg | (BC) Stradling Yocca (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 05-01-26 Comb | 5.303 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Stanislaus</u> | | | | | |
| 05-09-01 | \$2,000,000 | Salida Union School District CDIAC Number: 2001-0562 Certificates of participation/leases K-12 school facility Qualified Zone Academy Federally Taxable State Taxable | S:AAA | Neg | (BC) Jones Hall (TR) State Street Bank CA (UW) Westamerica Bank | 05-23-15 Term | 7.08 TIC |
| 06-21-01 | \$2,000,000 | Salida Union School District (CSCRPA) CDIAC Number: 2001-0998 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$35,030,000 | Stanislaus County office of Education CDIAC Number: 2001-1724 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Stradling Yocca (FA) Sutro & Co (TR) Wells Fargo Bank (UW) Lehman Brothers | 07-16-02 Term | 2.705 TIC |
| 07-11-01 | \$4,525,000 | Stanislaus County Redevelopment Agency CDIAC Number: 2001-0620 Other note Flood control, storm drainage Salida Redevelopment Area No 1 | M:MIG1 | Comp | (BC) Jones Hall (FA) Leifer Capital (TR) Stanislaus Co (UW) Salomon Smith Barney | 09-01-03 Term | 3.09 TIC |
| 03-22-01 | \$5,505,000 | Stanislaus Union School District CDIAC Number: 2001-0293 General obligation bond K-12 school facility Refunding | M:Aaa | Comp | (BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean | 08-01-15 Serial | 3.953 TIC |
| 01-24-01 | \$40,900,000 | Turlock Irrigation District CDIAC Number: 2000-0064 Certificates of participation/leases Power generation/transmission Refunding | S:AA-/A-1+ LOC | Neg | (BC) Orrick Herrington (FA) Public Financial (EN) Societe Generale (TR) US Trust Co of CA (UW) JP Morgan Securities | 01-01-31 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Stanislaus</u> | | | | | | | |
| 07-11-01 | \$2,300,000 | Turlock Joint Union High School District CDIAC Number: 2001-0550 General obligation bond K-12 school facility John H Pitman HS | S:AAA Ins | Comp | (BC) Orrick Herrington (FA) Government Fin Serv (EN) FSA (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-26 Comb | 4.943 NIC |
| 07-26-01 | \$21,000,000 | Western Hills Water District Diablo Grande CFD No 1 CDIAC Number: 2000-1743 Limited tax obligation bond Multiple capital improvements, public works | NR | Neg | (BC) Jones Hall (FA) Public Financial (TR) BNY Western Trust (UW) Westhoff Cone | 09-01-31 Comb | 6.981 TIC |
| <u>Sutter</u> | | | | | | | |
| 06-05-01 | \$5,000,000 | Yuba City CDIAC Number: 2001-0624 Certificates of participation/leases Water supply, storage, distribution | S:AAA F:AAA Ins | Comp | (BC) Jones Hall (FA) Bartle Wells (EN) MBIA (TR) Union Bank of CA (UW) Stone & Youngberg | 06-01-26 Comb | 4.969 NIC |
| 12-20-01 | \$79,000 | Yuba City CDIAC Number: 2001-1570 Special assessment bond Street construction and improvements East Hillcrest AD No 2000-2 | NR | Neg | (BC) Schuering Zimmerman (UW) Yuba City | 09-02-16 Term | 6 NIC |
| 11-28-01 | \$6,300,000 | Yuba City Unified School District (CVSFA) CDIAC Number: 2001-2180 Tax and revenue anticipation note Cash flow, interim financing CVSFA 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Union Bank of CA (UW) US Bancorp Piper | 12-27-02 Term | 1.914 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Tehama</u> | | | | | | | |
| 04-18-01 | \$815,000 | Corning Union Elementary School District CDIAC Number: 2001-0269 Certificates of participation/leases K-12 school facility Gymnasium Refunding | NR | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (UW) USDA | 04-01-41 Term | 5 TIC |
| 06-21-01 | \$1,295,000 | Corning Union Elementary School District (CSCRPA) CDIAC Number: 2001-0999 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$735,000 | Corning Union High School District (CSCRPA) CDIAC Number: 2001-1000 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 04-02-01 | \$1,980,000 | Evergreen Union Elementary School District CDIAC Number: 2001-0307 General obligation bond K-12 school facility Refunding | S:AAA Ins | Neg | (BC) Orrick Herrington (EN) FGIC (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-15-17 Serial | 4.372 NIC |
| 06-21-01 | \$740,000 | Evergreen Union Elementary School District (CSCRPA) CDIAC Number: 2001-1001 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$75,000 | Flournoy Union Elementary School District (CSCRPA) CDIAC Number: 2001-1002 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Tehama</u> | | | | | | | |
| 06-21-01 | \$445,000 | Gerber Union Elementary School District (CSCRPA) CDIAC Number: 2001-1003 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$645,000 | Los Molinos Unified School District (CSCRPA) CDIAC Number: 2001-1004 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$80,000 | Manton Joint Union Elementary School District (CSCRPA) CDIAC Number: 2001-1005 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$3,000,000 | Red Bluff Joint Union High School District (CSCRPA) CDIAC Number: 2001-1007 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 02-02-01 | \$155,907 | Red Bluff Union Elementary School District CDIAC Number: 2001-0219 Certificates of participation/leases Other, multiple educational uses | NR | Neg | (UW) Kansas State Bank | 01-02-06 Serial | 6.195 NIC |
| 06-21-01 | \$2,500,000 | Red Bluff Union Elementary School District (CSCRPA) CDIAC Number: 2001-1006 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |




2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Trinity</u> | | | | | | | |
| 06-21-01 | \$1,200,000 | Mountain Valley Unified School District (CSCRPA) CDIAC Number: 2001-1010 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-07-01 | \$1,485,000 | Trinity County (CSCDA) CDIAC Number: 2001-1153 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$725,000 | Trinity County Board of Education (CSCRPA) CDIAC Number: 2001-1008 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,000,000 | Trinity Union High School District (CSCRPA) CDIAC Number: 2001-1009 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Tulare</u> | | | | | | | |
| 06-21-01 | \$1,245,000 | Burton Elementary School District (CSCRPA) CDIAC Number: 2001-1011 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$4,000,000 | Cutler-Orosi Unified School District (CSCRPA) CDIAC Number: 2001-1012 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Tulare</u> | | | | | |
| 11-29-01 | \$13,000,000 | Dinuba Redevelopment Agency CDIAC Number: 2001-1924 Tax allocation bond Redevelopment, multiple purposes Merged & Project No 2 Refunding | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (FA) Urban Futures (EN) MBIA (TR) US Bank Corp Trust (UW) Dinuba FA | 09-01-31 Comb | 4.992 NIC |
| 06-21-01 | \$2,885,000 | Dinuba Unified School District (CSCRPA) CDIAC Number: 2001-1025 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$955,000 | Exeter Union Elementary School District (CSCRPA) CDIAC Number: 2001-1013 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 07-11-01 | \$4,249,828 | Exeter Union High School District CDIAC Number: 2001-0359 General obligation bond K-12 school facility | S:AAA/A- Ins | Neg | (BC) Jones Hall (EN) MBIA (TR) US Bank Corp Trust (UW) George K Baum | 08-01-26 Comb | 5.589 TIC |
| 06-21-01 | \$1,340,000 | Exeter Union High School District (CSCRPA) CDIAC Number: 2001-1014 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,305,000 | Farmersville Unified School District (CSCRPA) CDIAC Number: 2001-1023 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |

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|---|--|
|  | <h2 style="margin: 0;">2001 ANNUAL DEBT LINE CALENDAR</h2> |
|---|--|

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|--------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Tulare</u> | | | | | | | |
| 07-17-01 | \$1,200,000 | Liberty Elementary School District CDIAC Number: 2001-1191 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Lozano Smith (FA) Money Measures (EN) FGIC (TR) State Street Bank CA (UW) Salomon Smith Barney | 08-08-26 Comb | 5.5 TIC |
| 06-21-01 | \$2,950,000 | Lindsay Unified School District (CSCRPA) CDIAC Number: 2001-1015 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 08-23-01 | \$1,010,000 | Pixley Union Elementary School District CDIAC Number: 2001-1522 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1 | Neg | (BC) Kutak Rock (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-30-02 Term | 2.6 NIC |
| 06-11-01 | \$1,300,000 | Porterville CDIAC Number: 2001-0517 Tax and revenue anticipation note Cash flow, interim financing | F:F1+ | Comp | (BC) Quint & Thimmig (FA) Seidler-Fitzgerald (TR) Porterville (UW) Banc of America Sec | 06-28-02 Term | 2.252 NIC |
| 06-21-01 | \$6,000,000 | Porterville Unified School District (CSCRPA) CDIAC Number: 2001-1024 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-05-01 | \$4,880,000 | Sequoias Community College District (CCCFA) CDIAC Number: 2001-1257 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-21-01 | \$185,000 | Strathmore Union High School District (CSCRPA) CDIAC Number: 2001-1016 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Tulare</u> | | | | | | | |
| 06-21-01 | \$1,010,000 | Terra Bella Union Elementary School District (CSCRPA) CDIAC Number: 2001-1017 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 09-06-01 | \$20,000,000 | Tulare CDIAC Number: 2001-1635 Public enterprise revenue bond Wastewater collection, treatment | S:AAA M:Aaa Ins | Comp | (BC) Hawkins Delafield (FA) Bartle Wells (EN) FSA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean | 11-15-31 Comb | 4.755 TIC |
| 06-07-01 | \$1,165,000 | Tulare (CSCDA) CDIAC Number: 2001-1133 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$5,600,000 | Tulare City Elementary School Dist (CSCRPA) CDIAC Number: 2001-1018 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-07-01 | \$17,085,000 | Tulare County (CSCDA) CDIAC Number: 2001-1154 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$4,320,000 | Tulare Joint Union High School District (CSCRPA) CDIAC Number: 2001-1019 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Tulare</u> | | | | | | | |
| 12-18-01 | \$637,000 | Visalia CDIAC Number: 2001-2176 Other note Flood control, storm drainage Los Rios/Casablanca ReAD No 2001-1 Refunding | NR | Neg | (BC) Stradling Yocca (UW) Westamerica Bank | 09-02-19 Term | 5.65 TIC |
| 08-30-01 | \$612,200 | Visalia Unified School District CDIAC Number: 2001-1661 Certificates of participation/leases Other, multiple educational uses Classroom Buildings | NR | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Transocean Funding | 10-01-07 Serial | 4.73 TIC |
| 11-28-01 | \$15,000,000 | Visalia Unified School District (CVSFA) CDIAC Number: 2001-2181 Tax and revenue anticipation note Cash flow, interim financing CVSFA 2001 TRAN Pool | S:SP-1+ | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Union Bank of CA (UW) US Bancorp Piper | 12-27-02 Term | 1.914 TIC |
| 06-07-01 | \$195,000 | Woodlake (CSCDA) CDIAC Number: 2001-1134 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$1,895,000 | Woodlake Union Elementary School District (CSCRPA) CDIAC Number: 2001-1020 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 01-24-01 | \$2,600,000 | Woodlake Union Elementary and Union High School District CDIAC Number: 2001-0022 Certificates of participation/leases K-12 school facility | S:BBB- | Neg | (BC) Quint & Thimmig (FA) Money Measures (TR) State Street Bank CA (UW) Chilton & Assoc | 02-01-23 Comb | 5.89 NIC |



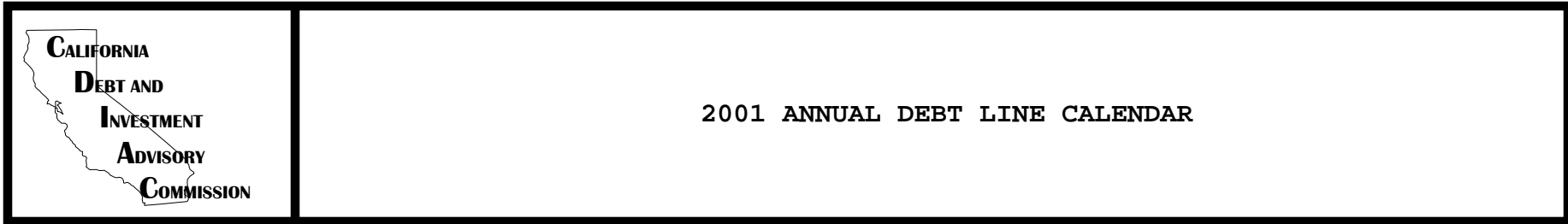
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|---|-------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Tulare</u> | | | | | | | |
| 06-21-01 | \$1,105,000 | Woodlake Union High School District (CSCRPA) CDIAC Number: 2001-1021 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$740,000 | Woodville Elementary School District (CSCRPA) CDIAC Number: 2001-1022 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Tuolumne</u> | | | | | | | |
| 06-21-01 | \$140,000 | Belleview Elementary School District (CSCRPA) CDIAC Number: 2001-1027 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,470,000 | Big Oak Flat-Groveland Unified School District (CSCRPA) CDIAC Number: 2001-1034 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,195,000 | Curtis Creek Elementary School District (CSCRPA) CDIAC Number: 2001-1028 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$455,000 | Jamestown Elementary School District (CSCRPA) CDIAC Number: 2001-1029 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Tuolumne</u> | | | | | | | |
| 06-21-01 | \$1,500,000 | Sonora School District (CSCRPA) CDIAC Number: 2001-1030 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$3,240,000 | Sonora Union High School District (CSCRPA) CDIAC Number: 2001-1031 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$400,000 | Soulsbyville Elementary School District (CSCRPA) CDIAC Number: 2001-1032 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,150,000 | Summerville Union High School Dist (CSCRPA) CDIAC Number: 2001-1033 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$1,980,000 | Tuolumne County Board of Education (CSCRPA) CDIAC Number: 2001-1026 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Ventura</u> | | | | | | | |
| 05-22-01 | \$1,250,000 | Briggs Elementary School District CDIAC Number: 2001-0081 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg | 08-01-31 Comb | 5.246 NIC |

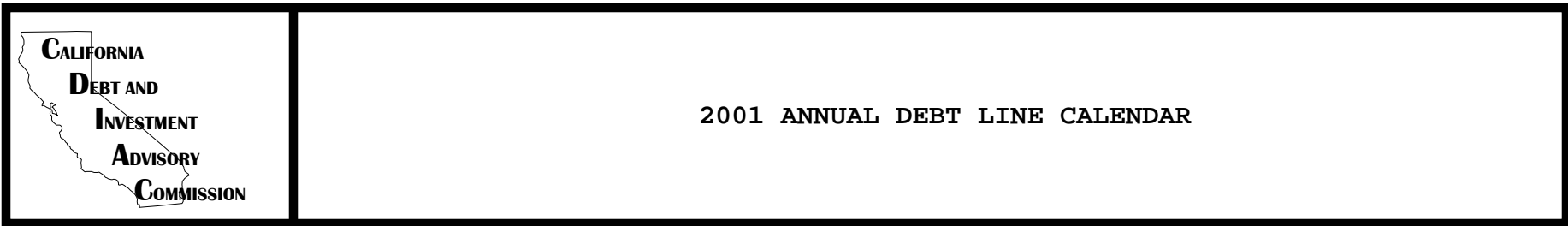


| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Ventura</u> | | | | | |
| 06-21-01 | \$130,000 | Briggs Elementary School District (CSCRPA) CDIAC Number: 2001-1035 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 12-20-01 | \$2,800,000 | Camarillo CDIAC Number: 2001-2130 Other note Multiple capital improvements, public works Flynn Rd ReAD No 2001-2 Refunding | NR | Neg | (BC) Burke Williams (FA) Municipal Finance Co (UW) City National Bank | 09-02-16 Serial | 4.65 TIC |
| 12-05-01 | \$11,700,000 | Camrosa Water District CDIAC Number: 2001-2054 Public enterprise revenue bond Wastewater collection, treatment Refunding | S:AAA M:Aaa Ins | Neg | (BC) Sidley Austin Brown Wood (EN) Ambac (TR) State Street Bank CA (UW) Sutter Securities | 01-15-20 Serial | 4.548 NIC |
| 06-07-01 | \$10,120,000 | Conejo Valley Unified School District CDIAC Number: 2001-1303 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Stradling Yocca (FA) Sutro & Co (TR) Ventura Co (UW) CIBC World Markets | 07-05-02 Term | 2.655 NIC |
| 05-15-01 | \$9,610,000 | Fillmore Public Financing Authority CDIAC Number: 2001-0442 Revenue bond (Pool) Redevelopment, multiple purposes Central City Sub Lien Refunding | NR | Neg | (BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Seidler-Fitzgerald | 05-01-31 Comb | 6.411 TIC |
| 06-21-01 | \$2,170,000 | Fillmore Unified School District (CSCRPA) CDIAC Number: 2001-1036 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------|--------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Ventura</u> | | | | | | | |
| 06-21-01 | \$4,525,000 | Hueneme Elementary School District (CSCRPA) CDIAC Number: 2001-1037 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$480,000 | Mesa Union Elementary School District (CSCRPA) CDIAC Number: 2001-1038 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 12-12-01 | \$11,625,000 | Moorpark Redevelopment Agency CDIAC Number: 2001-2062 Tax allocation bond Redevelopment, multiple purposes | S:AAA F:AAA Ins | Neg | (BC) Quint & Thimmig (FA) Urban Futures (EN) Ambac (TR) BNY Western Trust (UW) Moorpark PFA | 10-01-31 Comb | 5.187 NIC |
| 06-07-01 | \$4,125,000 | Moorpark Unified School District CDIAC Number: 2001-0527 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Ventura Co (UW) Banc of America Sec | 07-02-02 Term | 2.671 TIC |
| 06-21-01 | \$4,000,000 | Oak Park Unified School District (CSCRPA) CDIAC Number: 2001-1048 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$2,200,000 | Ocean View Elementary School District (CSCRPA) CDIAC Number: 2001-1039 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 02-07-01 | \$2,250,000 | Ojai Unified School District CDIAC Number: 2001-0096 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Stradling Yocca (FA) Dale Scott & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 08-01-31 Comb | 4.898 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Ventura</u> | | | | | |
| 06-21-01 | \$5,000,000 | Ojai Unified School District (CSCRPA) CDIAC Number: 2001-1040 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-27-01 | \$12,410,000 | Oxnard Financing Authority CDIAC Number: 2001-1287 Certificates of participation/leases Water supply, storage, distribution Refunding | S:AAA M:Aaa Ins | Neg | (BC) Stradling Yocca (EN) Ambac (TR) Wells Fargo Bank (UW) Stone & Youngberg | 06-01-30 Comb | 5.138 TIC |
| 02-20-01 | \$7,800,000 | Oxnard School District CDIAC Number: 2001-0082 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 02-01-31 Comb | 4.937 NIC |
| 02-02-01 | \$20,920,000 | Oxnard School District CDIAC Number: 2001-0088 General obligation bond K-12 school facility Phase I | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Kinsell Newcomb | 08-01-30 Serial | 5.622 NIC |
| 04-09-01 | \$10,655,000 | Oxnard School District CDIAC Number: 2001-0302 General obligation bond K-12 school facility Refunding | S:AAA Ins | Comp | (BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) Legg Mason | 08-01-12 Serial | 4.108 TIC |
| 07-24-01 | \$15,000,000 | Oxnard School District CDIAC Number: 2001-0565 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Corp Trust (UW) UBS PaineWebber | 08-01-31 Comb | 5.039 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Ventura</u> | | | | | |
| 07-11-01 | \$7,000,000 | Oxnard School District CDIAC Number: 2001-1368 Tax and revenue anticipation note Cash flow, interim financing | S:SP1+ | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Ventura Co (UW) Banc of America Sec | 07-24-02 Term | 2.719 TIC |
| 05-15-01 | \$12,600,000 | Pleasant Valley School District CDIAC Number: 2001-0358 General obligation bond K-12 school facility | S:AAA | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Corp Trust (UW) Prudential Sec Inc | 08-01-31 Comb | 5.188 NIC |
| | | | Ins | | | | |
| 11-30-01 | \$94,370 | Rio Elementary School District CDIAC Number: 2002-0154 Certificates of participation/leases Other, multiple educational uses Bus | M:Aaa | Neg | (BC) Kay & Stevens (UW) Kansas State Bank | 11-30-05 Serial | 5.15 NIC |
| 06-21-01 | \$3,300,000 | Rio Elementary School District (CSCRPA) CDIAC Number: 2001-1042 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| | | | Ins | | | | |
| 12-05-01 | \$2,925,000 | San Buenaventura CDIAC Number: 2001-1957 Certificates of participation/leases Multiple capital improvements, public works Refunding | S:AAA M:Aaa | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Corp Trust (UW) Sutro & Co | 01-01-17 Serial | 4.296 NIC |
| | | | Ins | | | | |
| 12-01-01 | \$16,345,000 | San Buenaventura CDIAC Number: 2001-1977 Certificates of participation/leases Multiple capital improvements, public works City Hall Terra Cotta & Community Pk Ser C | S:AAA M:Aaa | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) BNY Western Trust (UW) Sutro & Co | 02-01-31 Comb | 4.975 NIC |
| | | | Ins | | | | |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount (\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------|--------------------|---|-------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Ventura</u> | | | | | | | |
| 06-21-01 | \$2,000,000 | Santa Paula Elementary School Dist (CSCRPA) CDIAC Number: 2001-1043 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$645,000 | Santa Paula Union High School Dist (CSCRPA) CDIAC Number: 2001-1044 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$7,500,000 | Simi Valley Unified School District (CSCRPA) CDIAC Number: 2001-1045 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$265,000 | Somis Union Elementary School Dist (CSCRPA) CDIAC Number: 2001-1046 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-14-01 | \$80,000,000 | Ventura County CDIAC Number: 2001-1270 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG1 | Neg | (BC) O'Melveny & Myers (TR) Ventura Co (UW) Lehman Brothers | 07-02-02 Term | 2.67 TIC |
| 07-25-01 | \$75,975,000 | Ventura County CDIAC Number: 2001-1506 Certificates of participation/leases Multiple capital improvements, public works Public Financing Authority I Refunding | S:AAA M:Aaa Ins | Neg | (BC) O'Melveny & Myers (EN) FSA (TR) US Bank Natl Assoc (UW) Lehman Brothers | 08-15-16 Serial | 4.425 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|----------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Ventura</u> | | | | | | | |
| 06-05-01 | \$9,955,000 | Ventura County Community College District (CCCFA) CDIAC Number: 2001-1264 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |
| 06-26-01 | \$12,500,000 | Ventura Unified School District CDIAC Number: 2001-0303 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Prudential Sec Inc | 08-01-31 Comb | 5.092 TIC |
| 06-21-01 | \$5,000,000 | Ventura Unified School District (CSCRPA) CDIAC Number: 2001-1047 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| <u>Yolo</u> | | | | | | | |
| 09-05-01 | \$8,000,000 | Davis Joint Unified School District CDIAC Number: 2001-1699 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Kronick Moskovitz (FA) A Lopez & Assoc (TR) Yolo Co (UW) US Bancorp Piper | 09-11-02 Term | 2.493 TIC |
| 06-27-01 | \$4,943,630 | Davis Joint Unified School District CFD No 1 CDIAC Number: 2001-0637 Limited tax obligation bond K-12 school facility | M:Aaa Ins | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) US Bank Corp Trust (UW) Morgan Stanley Dean | 08-15-31 Comb | 5.08 TIC |
| 06-27-01 | \$14,500,000 | Davis Joint Unified School District CFD No 2 CDIAC Number: 2001-1315 Limited tax obligation bond K-12 school facility | M:Aaa Ins | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) US Bank Corp Trust (UW) Banc of America Sec | 08-15-28 Comb | 5.004 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Yolo</u> | | | | | | | |
| 06-21-01 | \$1,460,000 | Esparto Unified School District (CSCRPA) CDIAC Number: 2001-1050 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 05-04-01 | \$10,070,000 | Washington Unified School District CDIAC Number: 2001-0477 General obligation bond K-12 school facility | S:AAA F:AAA Ins | Neg | (BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg | 08-01-25 Comb | 5.349 TIC |
| 04-12-01 | \$8,360,000 | West Sacramento CFD No 10 CDIAC Number: 2000-1416 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Island | NR | Neg | (BC) Brown & Wood (TR) US Trust Co of CA (UW) Westhoff Cone | 09-01-29 Comb | 6.343 TIC |
| 04-19-01 | \$1,700,000 | West Sacramento CFD No 11 CDIAC Number: 2001-0387 Limited tax obligation bond Multiple capital improvements, public works Southport Gateway | NR | Neg | (BC) Sidley Austin Brown Wood (TR) US Trust Co of CA (UW) Westhoff Cone | 09-01-29 Comb | 6.388 TIC |
| 07-19-01 | \$3,860,000 | West Sacramento CFD No 14 CDIAC Number: 2001-1364 Limited tax obligation bond Multiple capital improvements, public works Newport Estates Refunding | NR | Neg | (BC) Sidley Austin Brown Wood (TR) BNY Western Trust (UW) Westhoff Cone | 09-01-31 Comb | 6.334 TIC |
| 03-09-01 | \$15,500,000 | West Sacramento CFD No 8 CDIAC Number: 2000-1083 Limited tax obligation bond Multiple capital improvements, public works Southport Industrial Park | NR | Neg | (BC) Brown & Wood (TR) US Trust Co of CA (UW) Westhoff Cone | 09-01-31 Comb | 6.583 TIC |




2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Yolo</u> | | | | | | | |
| 08-15-01 | \$1,650,000 | Winters Joint Unified School District CDIAC Number: 2001-1215 Certificates of participation/leases K-12 school facility | S:AAA Ins | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley Dean | 06-01-31 Comb | 4.89 TIC |
| 06-21-01 | \$1,220,000 | Winters Joint Unified School District (CSCRPA) CDIAC Number: 2001-1051 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 02-16-01 | \$12,399,000 | Woodland CDIAC Number: 2001-0317 Special assessment bond Multiple capital improvements, public works East Main St AD Federally Taxable State Taxable Refunding | NR | Neg | (BC) Kronick Moskovitz (TR) US Bank Corp Trust (UW) Woodland FA | 09-02-15 Serial | 5.66 TIC |
| 06-07-01 | \$1,535,000 | Woodland (CSCDA) CDIAC Number: 2001-1135 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 12-13-01 | \$7,045,000 | Woodland CFD No 1 CDIAC Number: 2001-2042 Limited tax obligation bond Multiple capital improvements, public works Gibson Ranch Refunding | NR | Neg | (BC) Kronick Moskovitz (TR) US Bank Corp Trust (UW) Stinson Securities | 09-01-24 Comb | 5.758 TIC |
| 02-16-01 | \$12,795,000 | Woodland Finance Authority CDIAC Number: 2001-0100 Revenue bond (Pool) Multiple capital improvements, public works E Main St AD | NR | Neg | (BC) Kronick Moskovitz (TR) US Bank Corp Trust (UW) Redwood Securities | 09-02-15 Serial | 5.18 TIC |



2001 ANNUAL DEBT LINE CALENDAR

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|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Yolo</u> | | | | | | | |
| 06-13-01 | \$10,500,000 | Woodland Joint Unified School District CDIAC Number: 2001-0636 General obligation bond K-12 school facility | S:AAA | Comp | (BC) Kronick Moskowitz (FA) Kelling Northcross (EN) FSA (TR) Wells Fargo Bank (UW) UBS PaineWebber | 08-01-25 Comb | 4.93 TIC |
| 06-07-01 | \$4,880,000 | Yolo County (CSCDA) CDIAC Number: 2001-1155 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2001 TRAN Pool Ser A-1 | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 NIC |
| 06-21-01 | \$4,200,000 | Yolo County Board of Education (CSCRPA) CDIAC Number: 2001-1049 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 10-17-01 | \$1,217,000 | Yolo County Housing Authority CDIAC Number: 2001-1999 Other note Multifamily housing Cottonwood Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (TR) Yolo Community Bk (UW) Yolo Community Bk | 09-01-11 Term | 5.75 TIC |
| <u>Yuba</u> | | | | | | | |
| 09-06-01 | \$4,000,000 | Marysville Joint Unified School District CDIAC Number: 2001-1705 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Kronick Moskowitz (FA) Government Fin Strat (TR) Yuba Co (UW) Zions First Natl Bk | 09-20-02 Term | 2.495 TIC |
| 12-07-01 | \$1,981,030 | Wheatland CDIAC Number: 2001-2053 Certificates of participation/leases Water supply, storage, distribution Refunding | NR | Neg | (BC) Sidley Austin Brown Wood (TR) Wheatland (UW) USDA Rural | 12-01-41 Serial | 4.497 NIC |

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|  | <h2 style="margin: 0;">2001 ANNUAL DEBT LINE CALENDAR</h2> |
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| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>Yuba</u> | | | | | | | |
| 06-21-01 | \$2,500,000 | Wheatland Elementary School District (CSCRPA) CDIAC Number: 2001-1052 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 06-21-01 | \$385,000 | Wheatland Union High School District (CSCRPA) CDIAC Number: 2001-1053 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2001 TRAN Pool | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) US Bancorp Piper | 07-03-02 Term | 2.65 NIC |
| 11-14-01 | \$4,950,000 | Yuba Community College District CDIAC Number: 2001-1422 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Yuba Co (UW) Zions First Natl Bk | 11-28-02 Term | 1.722 TIC |
| 09-06-01 | \$12,500,000 | Yuba County CDIAC Number: 2001-1421 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Yuba Co (UW) Zions First Natl Bk | 09-20-02 Term | 2.512 TIC |
| <u>Multiple</u> | | | | | | | |
| 03-14-01 | \$4,310,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-1432 Conduit revenue bond Public building United Way Silicon Valley Refunding | S:AAA | Neg | (BC) Hawkins Delafield (EN) The D/L Packard Foun (TR) State Street Bank CA (UW) Sutro & Co | 07-01-11 Serial | 4.179 TIC |
| 01-19-01 | \$80,000,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2000-1943 Conduit revenue bond Hospital San Diego Hosp Assoc | S:BBB+ M:Baal | Neg | (BC) Orrick Herrington (TR) BNY Western Trust (UW) Morgan Stanley Dean | 08-12-20 Comb | 6.2 TIC |



2001 ANNUAL DEBT LINE CALENDAR

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|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 03-20-01 | \$1,721,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2001-0127 Conduit revenue bond Multifamily housing Park Manor Apts Ser A-T Federally Taxable | M:Aaa Oth | Neg | (BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates | 10-01-16 Term | 6.75 NIC |
| 03-21-01 | \$4,529,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2001-0128 Conduit revenue bond Multifamily housing Park Manor Apts Ser A Subject to Alternative Minimum Tax | M:Aaa Oth | Neg | (BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates | 04-01-19 Term | 5.25 TIC |
| 08-24-01 | \$4,840,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2001-0139 Conduit revenue bond Multifamily housing Hampton Place Apts | NR | Neg | (BC) Quint & Thimmig (FA) CA Housing Partnership (UW) Bank of America | 04-01-28 Term | VAR |
| 02-27-01 | \$5,000,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2001-0179 Certificates of participation/leases K-12 school facility San Diego Jewish Academy | NR | Neg | (BC) Nossaman Guthner (TR) US Trust Co of CA (UW) Assoc Commercial Corp | 11-01-26 Term | 7.402 TIC |
| 04-05-01 | \$3,570,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2001-0232 Conduit revenue bond Health care facilities Desert AIDS | S:AA Oth | Neg | (BC) Quint & Thimmig (FA) CAGSI International (EN) OSHPD (TR) US Bank Corp Trust (UW) Altura Nelson | 04-01-26 Comb | 5.931 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|--------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 06-20-01 | \$3,500,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2001-0498 Conduit revenue bond College, university facility The Wright Institute | M:Aa3/VMIG1 LOC | Neg | (BC) Stradling Yocca (EN) Allied Irish Bank (TR) State Street Bank CA (UW) Banc of America Sec | 11-01-31 Term | VAR |
| 08-01-01 | \$10,000,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2001-1283 Conduit revenue bond K-12 school facility Brandeis Hillel Day School | M:Aa3 LOC | Neg | (BC) Foley & Lardner (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg | 08-01-31 Term | VAR |
| 07-19-01 | \$6,875,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2001-1348 Conduit revenue bond Multifamily housing Vintage Zinfandel Sr Apts Ser A | NR LOC | Neg | (BC) Jones Hall (EN) FNMA (TR) BNY Western Trust (UW) Bank of America | 03-01-34 Term | 6.4 NIC |
| 07-19-01 | \$425,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2001-1349 Conduit revenue bond Multifamily housing Vintage Zinfandel Sr Apts Series A-T Federally Taxable | NR LOC | Neg | (BC) Jones Hall (EN) FNMA (TR) BNY Western Trust (UW) Bank of America | 03-01-09 Term | 6.67 NIC |
| 11-14-01 | \$13,065,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2001-1638 Conduit revenue bond Multiple capital improvements, public works Public Policy Institute of CA Series A | M:Aa3/VMIG1 LOC | Neg | (BC) Hawkins Delafield (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg | 11-01-31 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 11-14-01 | \$20,435,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2001-1651 Conduit revenue bond Multiple capital improvements, public works Public Policy Institute of CA Series B Federally Taxable | M:Aa3/VMIG1 LOC | Neg | (BC) Hawkins Delafield (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg | 11-01-31 Term | VAR |
| 11-14-01 | \$5,200,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2001-1683 Conduit revenue bond Multifamily housing Bijou Woods Apts Subject to Alternative Minimum Tax Refunding | M:Aaa/VMIG1 Oth | Neg | (BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) Newman & Associates | 12-01-31 Comb | 5.208 TIC |
| 10-29-01 | \$7,000,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2001-1771 Certificates of participation/leases K-12 school facility Valley Christian Schools | NR | Neg | (BC) Hanson Bridgett (TR) US Bank Corp Trust (UW) CitiCapital Commercial | 11-01-11 Serial | 5.58 TIC |
| 11-15-01 | \$4,080,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2001-1796 Conduit revenue bond Multifamily housing Shiraz Sr Housing Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates | 01-01-33 Term | 6.6 TIC |
| 10-30-01 | \$2,570,000 | ABAG Finance Authority For Nonprofit Corporations CDIAC Number: 2001-1809 Conduit revenue bond Health care facilities Kirkwood at Redding | S:A Ins | Neg | (BC) Hanson Bridgett (EN) ACA (TR) BNY Western Trust (UW) Cain Brothers | 11-15-31 Comb | 5.76 NIC |



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| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 10-02-01 | \$23,800,000 | Alameda-Contra Costa Transit District CDIAC Number: 2001-1645 Certificates of participation/leases Multiple capital improvements, public works Refunding | S:AAA M:Aaa Ins | Neg | (BC) Kutak Rock (FA) Public Financial (EN) Ambac (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 08-01-18 Serial | 4.412 TIC |
| 06-20-01 | \$60,750,000 | California Cities Home Ownership Authority CDIAC Number: 2001-1080 Certificates of participation/leases Single-family housing Series A & Sub Series B | S:A-1+ Oth | Neg | (BC) Best Best & Krieger (EN) Societe Generale (TR) Wells Fargo Bank (UW) Chilton & Assoc | 09-01-06 Term | VAR |
| 02-15-01 | \$13,000,000 | California Statewide Communities Development Authority CDIAC Number: 2000-0185 Conduit revenue bond K-12 school facility Robert Louis Stevenson School | M:Aa3/VMIG1 LOC | Neg | (BC) Kutak Rock (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) State Street Capital | 01-01-31 Term | VAR |
| 03-08-01 | \$8,000,000 | California Statewide Communities Development Authority CDIAC Number: 2000-1264 Conduit revenue bond K-12 school facility Wildwood Elementary School Inc | NR | Neg | (BC) Orrick Herrington (TR) US Trust Co of NY (UW) Stone & Youngberg | 11-01-29 Term | 7.086 NIC |
| 03-27-01 | \$34,590,000 | California Statewide Communities Development Authority CDIAC Number: 2000-1455 Revenue bond (Pool) Airport United Airlines LA Intl Subject to Alternative Minimum Tax | M:Baa3 | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Goldman Sachs | 10-01-35 Term | 6.246 NIC |
| 03-29-01 | \$3,200,000 | California Statewide Communities Development Authority CDIAC Number: 2000-1521 Conduit revenue bond Health care facilities Burt Ctr Inc | S:AA Oth | Neg | (BC) Quint & Thimmig (FA) GL Hicks Financial (EN) OSHPD (TR) BNY Western Trust (UW) US Bancorp Piper | 04-01-26 Comb | 5.017 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 05-23-01 | \$14,000,000 | California Statewide Communities Development Authority CDIAC Number: 2000-1693 Conduit revenue bond K-12 school facility The Ctr for Early Education | M:Aa3/VMIG1 | Neg | (BC) Orrick Herrington (EN) Allied Irish Bank (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-31 Term | VAR |
| 01-11-01 | \$1,600,000 | California Statewide Communities Development Authority CDIAC Number: 2000-1735 Certificates of participation/leases Other, multiple educational uses Spectrum Ctr | NR | Neg | (BC) Stradling Yocca (FA) CBO Financial Inc (TR) US Bank Natl Assoc (UW) Assoc Commercial Corp | 02-01-11 Serial | 6.49 TIC |
| 01-24-01 | \$17,250,000 | California Statewide Communities Development Authority CDIAC Number: 2000-1780 Conduit revenue bond Multifamily housing More Than Shelter For Srs Series A | S:AAA/A-1+ | Neg | (BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates | 01-15-31 Serial | VAR |
| 01-24-01 | \$6,465,000 | California Statewide Communities Development Authority CDIAC Number: 2000-1784 Conduit revenue bond Multifamily housing More Than Shelter for Srs Sub Ser A-SCA | NR | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates | 01-15-36 Comb | VAR |
| 02-08-01 | \$54,895,000 | California Statewide Communities Development Authority CDIAC Number: 2000-1849 Conduit revenue bond Hospital Henry Mayo Newhall Memorial Refunding | S:AA | Neg | (BC) O'Melveny & Myers (EN) OSHPD (TR) US Trust Co of CA (UW) Bear Stearns | 10-01-30 Comb | 5.813 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 01-23-01 | \$16,750,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0056 Conduit revenue bond Multifamily housing Quail Ridge Apts Ser B | NR | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Miller & Schroeder | 01-01-37 Term | 6.246 NIC |
| 03-22-01 | \$12,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0073 Conduit revenue bond K-12 school facility Turningpoint | NR | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Stone & Youngberg | 11-01-31 Comb | 6.429 NIC |
| 02-14-01 | \$10,355,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0084 Revenue bond (Pool) Multiple capital improvements, public works Angels & Healdsburg Refunding | S:AAA Ins | Neg | (BC) Hawkins Delafield (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital | 10-01-26 Comb | 4.747 TIC |
| 06-27-01 | \$4,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0085 Conduit revenue bond Industrial development American Modular Systems Inc Series A Subject to Alternative Minimum Tax | M:A1/P-1 LOC | Neg | (BC) Hawkins Delafield (EN) Bank of the West (TR) BNY Western Trust (UW) Banc of America Sec | 06-01-26 Term | VAR |
| 02-15-01 | \$2,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0109 Conduit revenue bond Multifamily housing Sampson Garden Apts Subject to Alternative Minimum Tax Refunding | NR | Neg | (BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc | 03-01-31 Term | 6.01 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 03-19-01 | \$3,550,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0154 Conduit revenue bond Multifamily housing Phoenix Terrace Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (FA) Pacific Housing (TR) Wells Fargo Bank (UW) Dain Rauscher | 03-15-32 Term | VAR |
| 03-13-01 | \$25,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0173 Conduit revenue bond Health care facilities Motion Picture & Television Fund | S:AA-/A1+ M:Aa3/VMIG1 | Neg | (BC) Orrick Herrington (FA) Kaufman Hall (EN) BNP Paribas (TR) State Street Bank CA (UW) Merrill Lynch & Co | 03-01-31 Term | VAR |
| 05-16-01 | \$7,360,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0178 Certificates of participation/leases Other purpose American Youth Hostels Golden Gate Council | NR | Neg | (BC) Stradling Yocca (FA) CBO Financial Inc (TR) US Trust Co of CA (UW) Assoc Commercial Corp | 06-01-11 Serial | |
| 04-27-01 | \$7,775,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0185 Conduit revenue bond K-12 school facility Aspire Public Schools - Lodi | NR | Neg | (BC) Orrick Herrington (TR) Union Bank of CA (UW) Prager McCarthy | 08-01-31 Term | 7.252 NIC |
| 04-27-01 | \$9,785,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0186 Conduit revenue bond K-12 school facility Aspire Public Schools - Oakland | NR | Neg | (BC) Orrick Herrington (TR) Union Bank of CA (UW) Prager McCarthy | 08-01-31 Term | 7.252 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|---------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 03-22-01 | \$13,565,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0187 Conduit revenue bond Health care facilities Sunnyside/Vermont Series A | M:Aaa Ins | Neg | (BC) Hanson Bridgett (EN) Federal Housing Admin (TR) US Trust Co of CA (UW) First Albany Corp | 04-20-36 Term | 6.491 NIC |
| 01-23-01 | \$200,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0194 Conduit revenue bond Multifamily housing Quail Ridge Apts Ser B-T Federally Taxable | NR | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Miller & Schroeder | 01-01-37 Term | 9.994 NIC |
| 04-16-01 | \$50,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0241 Conduit revenue bond Health care facilities The Fremont-Rideout Health Group | S:AAA/A- 1/A+ Ins | Neg | (BC) Orrick Herrington (FA) Dowdell Financial (EN) Ambac (TR) US Trust Co of CA (UW) US Bancorp Piper | 01-01-31 Term | VAR |
| 06-07-01 | \$16,050,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0242 Conduit revenue bond Multifamily housing Poinsettia Apts Subject to Alternative Minimum Tax Refunding | S:AAA Oth | Neg | (BC) Jones Hall (EN) FNMA (TR) US Bank Corp Trust (UW) Red Capital Markets Inc | 06-15-31 Term | 4.75 TIC |
| 03-29-01 | \$1,740,166 | California Statewide Communities Development Authority CDIAC Number: 2001-0310 Other note Other, multiple educational uses Menlo College | NR | Neg | (BC) Gilmore & Bell (TR) KeyBank N A (UW) Key Municipal Fin | 06-29-05 Serial | 5.25 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 04-11-01 | \$25,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0351 Public lease revenue bond Solid waste recovery facilities Waste Management Inc | S:BBB | Neg | (BC) Orrick Herrington (TR) The Bank of New York (UW) Banc of America Sec | 04-01-11 Term | VAR |
| 04-12-01 | \$1,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0391 Other note Other, multiple health care purposes LA Co Infoline | NR | Neg | (BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Assoc Commercial Corp | 04-15-16 Serial | 6.69 NIC |
| 05-02-01 | \$4,984,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0422 Conduit revenue bond Multifamily housing Arbor Pk Apts Federally Taxable | NR | Neg | (BC) Orrick Herrington (TR) Chase Manhattan Bank (UW) Newman & Associates | 11-01-17 Serial | 7.25 NIC |
| 05-02-01 | \$1,688,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0423 Conduit revenue bond Multifamily housing Discovery Commons Apts Federally Taxable | NR | Neg | (BC) Orrick Herrington (TR) Chase Manhattan Bank (UW) Newman & Associates | 06-01-13 Serial | 7.25 NIC |
| 04-19-01 | \$5,710,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0425 Conduit revenue bond Multifamily housing Pioneer Gardens Apts Series E Subject to Alternative Minimum Tax Refunding | S:AAA Oth | Neg | (BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockley | 06-01-31 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|--------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 04-19-01 | \$2,675,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0426 Conduit revenue bond Multifamily housing Pioneer Gardens Apts Series E-T Federally Taxable Refunding | S:AAA Oth | Neg | (BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey | 12-01-14 Term | VAR |
| 04-19-01 | \$5,962,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0427 Conduit revenue bond Multifamily housing Claremont Village Apts Series D Subject to Alternative Minimum Tax Refunding | S:AAA Oth | Neg | (BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey | 06-01-31 Term | VAR |
| 04-19-01 | \$2,809,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0428 Conduit revenue bond Multifamily housing Claremont Village Apts Series D-T Federally Taxable Refunding | S:AAA Oth | Neg | (BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey | 12-01-14 Term | VAR |
| 08-09-01 | \$10,100,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0455 Conduit revenue bond K-12 school facility St. Mary & All Angels School Refunding | M:Aa3/VMIG1 LOC | Neg | (BC) Orrick Herrington (EN) Allied Irish Bank (TR) BNY Western Trust (UW) Banc of America Sec | 10-01-31 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 04-19-01 | \$2,275,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0470 Other note Other, multiple health care purposes CALSTAR Subject to Alternative Minimum Tax | NR | Neg | (BC) Gilmore & Bell (TR) KeyBank N A (UW) Key Municipal Fin | 04-19-11 Serial | 5.4 NIC |
| 07-26-01 | \$5,300,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0534 Conduit revenue bond K-12 school facility Tehiyah Day School Refunding | NR | Neg | (BC) Foley & Lardner (TR) Wells Fargo Bank (UW) Stone & Youngberg | 11-01-31 Term | 7.148 TIC |
| 06-20-01 | \$18,445,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0568 Conduit revenue bond Health care facilities Lake Oroville Country Retirement | S:AA LOC | Neg | (BC) Jones Day Reavis (EN) Sovereign Bank (TR) US Bank Corp Trust (UW) B C Ziegler & Co | 11-01-31 Term | VAR |
| 05-30-01 | \$6,300,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0572 Conduit revenue bond Multifamily housing Lakeview Terrace Apts Series F Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates | 04-01-33 Term | VAR |
| 05-30-01 | \$1,232,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0573 Conduit revenue bond Multifamily housing Lakeview Terrace Apts Series F-T Federally Taxable | NR | Neg | (BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates | 05-01-13 Term | 8 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 05-30-01 | \$15,906,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0574 Conduit revenue bond Multifamily housing Holiday Manor Apts Series E Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates | 04-01-33 Term | VAR |
| 05-30-01 | \$2,807,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0575 Conduit revenue bond Multifamily housing Holiday Manor Apts Series E-T Federally Taxable | NR | Neg | (BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates | 03-01-17 Term | 8 NIC |
| 05-25-01 | \$811,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0576 Conduit revenue bond Multifamily housing Cielo Vista Apts Series D-T Federally Taxable | NR | Neg | (BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates | 03-01-17 Term | 8 NIC |
| 05-25-01 | \$4,598,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0577 Conduit revenue bond Multifamily housing Cielo Vista Apts Series D Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates | 04-01-33 Term | VAR |
| 07-18-01 | \$25,370,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0600 Conduit revenue bond College, university facility Monterey Institute of International Stud | NR | Neg | (BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Prager McCarthy | 07-01-31 Term | 7.758 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 06-20-01 | \$6,995,000 | California Statewide Communities Development Authority CDIAC Number: 2001-0602 Conduit revenue bond Multifamily housing Quo Vadis Apts Subject to Alternative Minimum Tax | S:AAA Oth | Neg | (BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey | 08-01-31 Term | VAR |
| 06-14-01 | \$10,200,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1190 Conduit revenue bond Multifamily housing Citrus Gardens Apts Ser J | NR | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank (UW) George K Baum | 06-01-37 Term | 6.246 NIC |
| 06-14-01 | \$200,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1207 Conduit revenue bond Multifamily housing Citrus Gardens Apts Series J-T Federally Taxable | NR | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank (UW) George K Baum | 06-01-37 Term | 8.994 NIC |
| 06-28-01 | \$5,605,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1307 Conduit revenue bond K-12 school facility Saint Mark's School | NR | Neg | (BC) Hawkins Delafield (TR) BNY Western Trust (UW) Stone & Youngberg | 06-01-28 Term | 6.839 NIC |
| 07-10-01 | \$4,900,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1327 Conduit revenue bond Multifamily housing The Village of East Tabor Apts Series C Subject to Alternative Minimum Tax Refunding | S:AAA | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates | 08-20-36 Term | 6.498 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 07-10-01 | \$1,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1328 Conduit revenue bond Multifamily housing The Village of East Tabor Apts Series C-T Federally Taxable Refunding | S:AAA | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates | 08-20-16 Term | 6.9 NIC |
| 07-01-01 | \$14,050,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1335 Conduit revenue bond Multifamily housing Highland Creek Series K Subject to Alternative Minimum Tax | M:Aaa Oth | Neg | (BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates | 04-01-34 Comb | 5.364 TIC |
| 07-01-01 | \$180,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1336 Conduit revenue bond Multifamily housing Highland Creek Apts Series K-T Federally Taxable | M:Aaa Oth | Neg | (BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates | 04-01-05 Term | 5.863 TIC |
| 08-27-01 | \$5,425,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1337 Conduit revenue bond Multifamily housing Lincoln Apts Subject to Alternative Minimum Tax | M:Aaa Oth | Neg | (BC) Jones Hall (EN) GNMA (TR) Wells Fargo Bank (UW) Newman & Associates | 09-20-36 Comb | 5.29 NIC |
| 07-16-01 | \$14,800,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1342 Conduit revenue bond Multifamily housing Pavilions at Sunrise Apts Series M Subject to Alternative Minimum Tax | S:AAA/A-1+ Oth | Neg | (BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey | 08-15-34 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 07-16-01 | \$3,700,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1343 Conduit revenue bond Multifamily housing Pavilions at Sunrise Apts Series M-T Federally Taxable | S:AAA/A-1+ | Neg | (BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey | 08-15-34 Term | VAR |
| 08-14-01 | \$5,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1344 Conduit revenue bond Multifamily housing Northwoods Apts Series N Subject to Alternative Minimum Tax | S:AAA/A-1+ | Neg | (BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey | 08-15-34 Term | VAR |
| 08-14-01 | \$400,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1345 Conduit revenue bond Multifamily housing Northwoods Apts Series N-T Federally Taxable | S:AAA/A-1+ | Neg | (BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey | 08-15-34 Term | VAR |
| 08-09-01 | \$5,600,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1372 Conduit revenue bond K-12 school facility The Gillispie School | NR | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Stone & Youngberg | 10-01-31 Serial | 6.625 NIC |
| 08-17-01 | \$3,575,880 | California Statewide Communities Development Authority CDIAC Number: 2001-1455 Conduit revenue bond Multifamily housing Washington Plaza Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (UW) CA Community Reinvestment | 08-01-26 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 08-02-01 | \$15,385,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1461 Conduit revenue bond Health care facilities Crown Pointe Ser Z | NR | Neg | (BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Miller & Schroeder | 08-01-31 Term | VAR |
| 08-02-01 | \$3,950,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1462 Conduit revenue bond Health care facilities Crown Pointe Sub Ser Z-S | NR | Neg | (BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Local Investors | 08-01-31 Term | VAR |
| 08-02-01 | \$145,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1463 Conduit revenue bond Health care facilities Crown Pointe Ser Z-T Federally Taxable | NR | Neg | (BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Miller & Schroeder | 08-01-31 Term | VAR |
| 08-03-01 | \$7,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1464 Conduit revenue bond Multifamily housing Woodside Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (UW) United California Bk | 05-01-28 Term | VAR |
| 06-28-01 | \$3,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1465 Conduit revenue bond Industrial development Lustre-Cal Nameplate Corp Subject to Alternative Minimum Tax | F:A+/F1 LOC | Neg | (BC) Gilmore & Bell (EN) Comerica Bank (TR) Wells Fargo Bank (UW) BNY Capital Markets | 06-01-21 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 06-28-01 | \$7,500,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1467 Other note Other, multiple health care purposes National Health Services Inc | NR | Neg | (BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Assoc Commercial Corp | 07-01-16 Serial | 6.49 NIC |
| 07-24-01 | \$9,525,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1480 Conduit revenue bond Multifamily housing Westgate Courtyards Apts Sr Series X-1 Subject to Alternative Minimum Tax | S:AAA M:Aaa Ins | Comp | (BC) Orrick Herrington (EN) Ambac (TR) US Trust Co of CA (UW) US Bancorp Piper | 12-01-34 Comb | 5.42 NIC |
| 10-23-01 | \$8,600,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1508 Conduit revenue bond K-12 school facility Escondido Charter HS | NR | Neg | (BC) Orrick Herrington (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Prager McCarthy | 08-01-36 Comb | 7.495 NIC |
| 08-01-01 | \$50,038,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1529 Conduit revenue bond Multifamily housing IAC Series W-2 & W-3 Subject to Alternative Minimum Tax Refunding | M:Aaa/VMIG1 LOC | Neg | (BC) Orrick Herrington (EN) Bank of America (TR) US Bank Corp Trust (UW) JP Morgan Securities | 09-15-29 Comb | VAR |
| 08-01-01 | \$6,750,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1532 Conduit revenue bond Multifamily housing Crocker Oaks Apts Series H Subject to Alternative Minimum Tax | S:AAA/A-1+ LOC | Neg | (BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates | 03-15-34 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 08-01-01 | \$1,100,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1533 Conduit revenue bond Multifamily housing Crocker Oaks Apts Sub Series H-S Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Newman & Associates | 05-15-34 Comb | 8 NIC |
| 08-01-01 | \$3,150,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1534 Conduit revenue bond Multifamily housing Crocker Oaks Apts Series H-T Federally Taxable | S:AAA/A-1+ | Neg | (BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates | 03-15-34 Term | VAR |
| 07-25-01 | \$12,495,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1547 Revenue bond (Pool) Multiple capital improvements, public works Calistoga/Pac Grove/Pacifica/United Wtr Cons Dist Refunding | S:AAA | Neg | (BC) Hawkins Delafield (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital | 10-01-31 Comb | 5.117 TIC |
| 08-30-01 | \$2,800,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1568 Conduit revenue bond Multifamily housing Baldwin Hills Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc | 08-01-31 Term | VAR |
| 08-30-01 | \$7,400,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1569 Conduit revenue bond Multifamily housing Main Plaza Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc | 08-01-31 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 11-15-01 | \$275,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1589 Conduit revenue bond Health care facilities Kaiser Permanente Refunding | S:A/A-1 M:A3/VMIG2 | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Salomon Smith Barney | 08-01-31 Term | VAR |
| 08-09-01 | \$2,455,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1592 Conduit revenue bond Multifamily housing Birchcrest Apts Series S Subject to Alternative Minimum Tax | M:Aa3/VMIG1 LOC | Neg | (BC) Jones Hall (EN) US Bank Natl Assoc (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-32 Term | VAR |
| 08-09-01 | \$845,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1593 Conduit revenue bond Multifamily housing Birchcrest Apts Series S-T Federally Taxable | M:Aa3/VMIG1 LOC | Neg | (BC) Jones Hall (EN) US Bank Natl Assoc (TR) US Bank Corp Trust (UW) US Bancorp Piper | 08-01-32 Term | VAR |
| 08-15-01 | \$6,002,381 | California Statewide Communities Development Authority CDIAC Number: 2001-1596 Conduit revenue bond Multifamily housing Palm Terrace Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Charter Muni Mort | 01-01-44 Term | VAR |
| 10-30-01 | \$20,250,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1610 Conduit revenue bond College, university housing Concordia Univ Irvine Series A | M:Aa3/VMIG1 LOC | Neg | (BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) Wells Fargo Bank (UW) Stern Brothers & Co | 10-01-31 Term | VAR |




2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 10-30-01 | \$7,750,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1611 Conduit revenue bond College, university facility Concordia Univ Irvine Series B-T Federally Taxable | M:Aa3/VMIG1 LOC | Neg | (BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) Wells Fargo Bank (UW) Stern Brothers & Co | 10-01-15 Term | VAR |
| 12-06-01 | \$5,600,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1637 Conduit revenue bond K-12 school facility The Seven Hills School | NR | Neg | (BC) Hawkins Delafield (TR) BNY Western Trust (UW) Stone & Youngberg | 08-01-31 Term | 6.649 NIC |
| 12-11-01 | \$450,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1639 Conduit revenue bond Health care facilities Robert F Kennedy/Daughters of Charity/St Francis | NR | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Salomon Smith Barney | 07-01-31 Comb | 4.789 NIC |
| 08-21-01 | \$14,340,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1667 Conduit revenue bond Multifamily housing Oakmont Sr Living of Escondido Ser Y Subject to Alternative Minimum Tax | S:AAA/A-1+ LOC | Neg | (BC) Orrick Herrington (EN) East West Bank (TR) Wells Fargo Bank (UW) Newman & Associates | 08-01-31 Term | VAR |
| 08-21-01 | \$600,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1668 Conduit revenue bond Multifamily housing Oakmont Sr Living of Escondido Ser Y-T Federally Taxable | S:AAA/A-1+ LOC | Neg | (BC) Orrick Herrington (EN) East West Bank (TR) Wells Fargo Bank (UW) Newman & Associates | 08-01-31 Term | VAR |

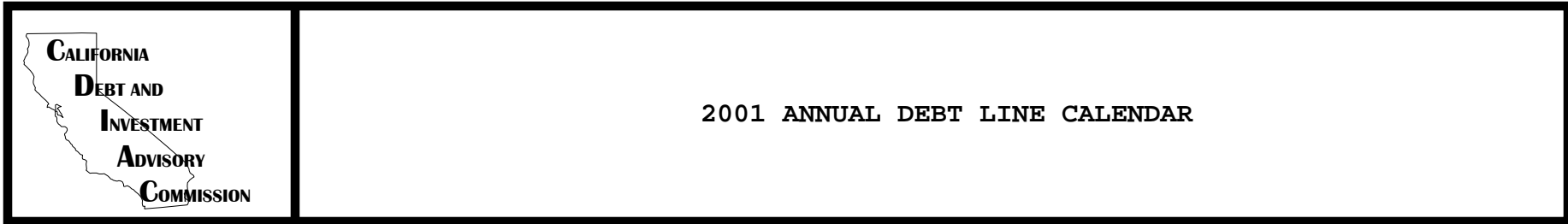


2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 03-22-01 | \$650,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1688 Conduit revenue bond Health care facilities Sunnyside/Vermont Series A-T Federally Taxable State Taxable | M:Aaa Ins | Neg | (BC) Hanson Bridgett (EN) Federal Housing Admin (TR) US Trust Co of CA (UW) First Albany Corp | 10-20-07 Term | 6.491 NIC |
| 09-20-01 | \$4,135,565 | California Statewide Communities Development Authority CDIAC Number: 2001-1691 Certificates of participation/leases Other, multiple educational uses Ce-Cert Expansion Fac | NR | Neg | (BC) Stradling Yocca (FA) Kelling Northcross (TR) Zions First Natl Bk (UW) Zions First Natl Bk | 10-15-21 Term | VAR |
| 08-22-01 | \$5,480,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1710 Conduit revenue bond Multifamily housing Stanford Arms Sr Apts Sr Series P-1 Subject to Alternative Minimum Tax | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank (UW) Newman & Associates | 12-01-34 Term | 5.376 TIC |
| 08-22-01 | \$1,370,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1711 Conduit revenue bond Multifamily housing Stanford Arms Sr Apts Sub Series P-2 Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) Kirkpatrick Pettis | 11-01-34 Term | 5.786 TIC |
| 12-17-01 | \$4,320,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1717 Conduit revenue bond Multifamily housing Valli Hi Apts Series DD Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc | 12-01-31 Term | VAR |

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|  | <h2 style="margin: 0;">2001 ANNUAL DEBT LINE CALENDAR</h2> |
|---|--|

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 12-17-01 | \$1,480,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1718 Conduit revenue bond Multifamily housing Valli Hi Apts Series DD-T Federally Taxable | NR | Neg | (BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc | 12-01-16 Term | VAR |
| 09-27-01 | \$20,285,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1736 Conduit revenue bond Multifamily housing Hidden Brooks Apts Series BB Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (TR) The Bank of New York (UW) Merrill Lynch & Co | 04-01-38 Term | 7.7 TIC |
| 09-27-01 | \$2,300,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1737 Conduit revenue bond Multifamily housing Hidden Brooks Apts Series BB-T Federally Taxable | NR | Neg | (BC) Jones Hall (TR) The Bank of New York (UW) Municipal Mortgage | 04-01-18 Term | 9.6 TIC |
| 09-27-01 | \$2,590,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1738 Conduit revenue bond Multifamily housing Hidden Brooks Apts Series BB-ST Federally Taxable | NR | Neg | (BC) Jones Hall (TR) The Bank of New York (UW) Municipal Mortgage | 04-01-18 Term | 14 TIC |
| 12-18-01 | \$24,600,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1749 Conduit revenue bond College, university facility Biola Univ Series A | M:Aa3/VMIG1 | Neg | (BC) Orrick Herrington (EN) Allied Irish Bank (TR) State Street Bank CA (UW) Banc of America Sec | 10-01-32 Term | VAR |
| | | | LOC | | | | |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 10-12-01 | \$10,800,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1750 Conduit revenue bond Multifamily housing Serenity Villas Apts Subject to Alternative Minimum Tax | M:Aaa Oth | Neg | (BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates | 07-01-34 Comb | VAR |
| 10-02-01 | \$6,766,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1754 Conduit revenue bond Multifamily housing Orange Tree Apts | S:AAA Oth | Neg | (BC) Orrick Herrington (EN) Federal Housing Admin (TR) Wells Fargo Bank (UW) Newman & Associates | 11-20-36 Term | 5.493 TIC |
| 11-30-01 | \$35,445,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1755 Conduit revenue bond Health care facilities Mission Community Hosp | S:A+ Ins | Neg | (BC) Orrick Herrington (EN) OSHPD (TR) BNY Western Trust (UW) Cain Brothers | 11-01-26 Comb | 5.959 TIC |
| 07-24-01 | \$175,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1768 Conduit revenue bond Multifamily housing Westgate Courtyards Apts Sr Series X-2 Federally Taxable | S:AAA M:Aaa Ins | Comp | (BC) Orrick Herrington (EN) Ambac (TR) US Trust Co of CA (UW) US Bancorp Piper | 12-01-05 Term | 5.45 NIC |
| 07-24-01 | \$2,425,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1769 Conduit revenue bond Multifamily housing Westgate Courtyards Apts Sub Series X-3 Subject to Alternative Minimum Tax | NR | Comp | (BC) Orrick Herrington (TR) US Trust Co of CA (UW) US Bancorp Piper | 11-01-34 Term | 5.83 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 09-27-01 | \$1,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1816 Other note Equipment Cal-Mold Inc | NR | Neg | (BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Ford Motor Credit | 09-27-06 Serial | 4.68 NIC |
| 09-27-01 | \$2,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1817 Other note Equipment L A Paper Box & Board Mills | NR | Neg | (BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) GE Capital | 10-01-11 Serial | 4.875 NIC |
| 06-27-01 | \$1,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1851 Conduit revenue bond Industrial development American Modular Systems Inc Series B Federally Taxable | M:A1/P-1 LOC | Neg | (BC) Hawkins Delafield (EN) Bank of the West (TR) BNY Western Trust (UW) Banc of America Sec | 06-01-26 Term | VAR |
| 09-21-01 | \$2,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1857 Other note Health care facilities MFI Recovery Ctr | NR | Neg | (BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) CitiCapital Commercial | 10-01-16 Serial | 6.25 NIC |
| 09-27-01 | \$2,500,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1858 Other note Health care facilities Vocational Visions | NR | Neg | (BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) CitiCapital Commercial | 10-01-11 Serial | 6.36 NIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 09-18-01 | \$15,750,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1901 Conduit revenue bond College, university facility Thomas Jefferson School of Law | NR | Neg | (BC) Stradling Yocca (TR) BNY Western Trust (UW) Banc of America Sec | 10-01-31 Term | 7.927 NIC |
| 11-21-01 | \$1,400,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1918 Conduit revenue bond Other, multiple educational uses Metro Area Advsry Cmte on Anti-Poverty San Diego Co Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (UW) Banc of America Sec | 11-21-13 Serial | 7 NIC |
| 10-25-01 | \$3,300,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1937 Other note Industrial development Romak Iron Works | NR | Neg | (BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) GE Capital | 11-01-16 Serial | 5.77 NIC |
| 12-14-01 | \$4,000,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1961 Conduit revenue bond Multifamily housing Heritage Pointe Sr Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Stone & Youngberg | 10-01-26 Term | 7.907 TIC |
| 11-05-01 | \$17,825,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1967 Conduit revenue bond Multifamily housing Community Garden Towers Apts Subject to Alternative Minimum Tax | S:AAA Oth | Neg | (BC) Orrick Herrington (EN) Federal Housing Admin (TR) Wells Fargo Bank (UW) Newman & Associates | 12-20-36 Comb | 5.29 TIC |




2001 ANNUAL DEBT LINE CALENDAR

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|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 11-15-01 | \$14,540,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1968 Conduit revenue bond Multifamily housing Mecca Vineyards Apts Series KK Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Charter Muni Mort | 05-01-38 Term | VAR |
| 11-27-01 | \$5,610,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1979 Conduit revenue bond Multifamily housing The Chancellor Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Orrick Herrington (TR) The Bank of New York (UW) MuniMae Midland | 07-01-43 Term | 7.309 NIC |
| 11-15-01 | \$360,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1987 Conduit revenue bond Multifamily housing Mecca Vineyards Apts Series KK-T Federally Taxable | NR | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Charter Muni Mort | 04-01-07 Term | 9 NIC |
| 12-05-01 | \$5,800,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1995 Conduit revenue bond Multifamily housing Village Green Apts Subject to Alternative Minimum Tax | S:AAA/A-1+ | Neg | (BC) Jones Hall (EN) FHLMC (TR) BNY Western Trust (UW) Newman & Associates | 12-01-33 Term | VAR |
| 11-28-01 | \$11,635,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1996 Conduit revenue bond Multifamily housing Creekside Apts Subject to Alternative Minimum Tax | S:AA+/A-1+ | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates | 04-15-35 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 12-07-01 | \$2,360,000 | California Statewide Communities Development Authority CDIAC Number: 2001-1997 Conduit revenue bond Multifamily housing Penn Valley Apts Series FF-1 & FF-2 Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (TR) Bank of New York (UW) MuniMae | 08-01-43 Comb | 7.351 NIC |
| 11-28-01 | \$2,425,000 | California Statewide Communities Development Authority CDIAC Number: 2001-2018 Conduit revenue bond Multifamily housing La Puente Apts Series JJ-T Federally Taxable | M:Aa3/VMIG1 | Neg | (BC) Jones Hall (EN) US Bank Natl Assoc (TR) US Bank Corp Trust (UW) US Bancorp Piper | 11-01-31 Term | VAR |
| | | | LOC | | | | |
| 11-28-01 | \$6,775,000 | California Statewide Communities Development Authority CDIAC Number: 2001-2019 Conduit revenue bond Multifamily housing La Puente Apts Series JJ Subject to Alternative Minimum Tax | M:Aa3/VMIG1 | Neg | (BC) Jones Hall (EN) US Bank Natl Assoc (TR) US Bank Corp Trust (UW) US Bancorp Piper | 11-01-31 Term | VAR |
| | | | LOC | | | | |
| 12-12-01 | \$11,440,000 | California Statewide Communities Development Authority CDIAC Number: 2001-2020 Conduit revenue bond Multifamily housing Villas at Hamilton Apts Series HH Subject to Alternative Minimum Tax | S:AAA/A-1+ | Neg | (BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates | 01-15-35 Term | VAR |
| | | | Oth | | | | |
| 12-12-01 | \$1,960,000 | California Statewide Communities Development Authority CDIAC Number: 2001-2021 Conduit revenue bond Multifamily housing Villas at Hamilton Apts Series HH-T Federally Taxable | S:AAA/A-1+ | Neg | (BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates | 01-15-35 Term | VAR |
| | | | Oth | | | | |

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|  | <h2 style="margin: 0;">2001 ANNUAL DEBT LINE CALENDAR</h2> |
|---|--|

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 12-12-01 | \$900,000 | California Statewide Communities Development Authority CDIAC Number: 2001-2022 Conduit revenue bond Multifamily housing Villas at Hamilton Apts Series HH-ST Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) RCH Communities | 02-15-34 Term | 8.5 TIC |
| 12-07-01 | \$11,200,000 | California Statewide Communities Development Authority CDIAC Number: 2001-2023 Conduit revenue bond Multifamily housing Lincoln Corner Apts Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (TR) Bank of New York (UW) Merrill Lynch Pierce Fenn | 10-01-43 Comb | 6.901 NIC |
| 08-01-01 | \$19,200,000 | California Statewide Communities Development Authority CDIAC Number: 2001-2029 Conduit revenue bond Multifamily housing IAC Series W-1 Subject to Alternative Minimum Tax | M:Aaa/VMIG1 | Neg | (BC) Orrick Herrington (EN) Bank of America (TR) US Bank Corp Trust (UW) JP Morgan Chase & Co | 08-01-34 Term | VAR |
| 11-29-01 | \$5,163,750 | California Statewide Communities Development Authority CDIAC Number: 2001-2097 Other note Other, multiple health care purposes United Way Calif Capital Region | NR | Neg | (BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) GE Capital | 05-29-10 Serial | 5.05 NIC |
| 12-21-01 | \$38,400,000 | California Statewide Communities Development Authority CDIAC Number: 2001-2131 Conduit revenue bond Other, multiple educational uses Gemological Institute of America Inc Refunding | M:Aaa/VMIG1 | Neg | (BC) Orrick Herrington (FA) Winters & Co (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa | 05-01-25 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|----------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 12-27-01 | \$1,132,200 | California Statewide Communities Development Authority CDIAC Number: 2001-2138 Other note Other, multiple health care purposes Parental Stress Service | NR | Neg | (BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) CitiCapital Commercial | 01-01-17 Serial | 6.49 NIC |
| 12-07-01 | \$800,000 | California Statewide Communities Development Authority CDIAC Number: 2002-0044 Conduit revenue bond Multifamily housing Penn Valley Apts Sub Series FF-3 Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (TR) Bank of New York (UW) MuniMae | 04-01-03 Term | 7.351 NIC |
| 05-31-01 | \$250,000,000 | East Bay Municipal Utility District CDIAC Number: 2001-0182 Public enterprise revenue bond Water supply, storage, distribution Refunding | S:AA/AAA M:Aa2/Aaa Ins | Neg | (BC) Brown & Wood (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Bear Stearns | 06-01-26 Comb | 5.198 TIC |
| 07-24-01 | \$20,000,000 | Livermore Valley Joint Unified School District CDIAC Number: 2001-0589 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Comp | (BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) Salomon Smith Barney | 08-01-26 Comb | 4.903 NIC |
| 10-10-01 | \$6,000,000 | Livermore Valley Joint Unified School District CDIAC Number: 2001-1628 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Alameda Co (UW) Banc of America Sec | 10-24-02 Term | 2.174 TIC |
| 02-08-01 | \$49,390,000 | Metropolitan Water District of Southern California CDIAC Number: 2001-0086 General obligation bond Water supply, storage, distribution Series A Refunding | S:AAA M:Aaa | Neg | (BC) Hawkins Delafield (FA) PRAG (TR) MWD of So CA (UW) E J De La Rosa | 03-01-22 Serial | 4.585 TIC |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|---|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 02-08-01 | \$195,670,000 | Metropolitan Water District of Southern California CDIAC Number: 2001-0098 Public enterprise revenue bond Water supply, storage, distribution Refunding | S:AA M:Aa2 F:AA | Neg | (BC) Robinson & Pearman (FA) PRAG (TR) MWD of So CA (UW) PaineWebber | 07-01-29 Comb | 4.414 NIC |
| 02-08-01 | \$123,560,000 | Metropolitan Water District of Southern California CDIAC Number: 2001-0295 General obligation bond Water supply, storage, distribution Series B Refunding | S:AAA M:Aaa | Neg | (BC) Hawkins Delafield (FA) PRAG (TR) MWD of So CA (UW) Salomon Smith Barney | 03-01-20 Serial | 4.585 TIC |
| 11-08-01 | \$100,000,000 | Metropolitan Water District of Southern California CDIAC Number: 2001-1388 Public enterprise revenue bond Water supply, storage, distribution Series C-1 | S:AA/A-1+ M:Aa2/VMIG1 F:AA/F1+ Oth | Neg | (BC) Hawkins Delafield (FA) PRAG (EN) Lloyds TSB (TR) BNY Western Trust (UW) Lehman Brothers | 07-01-36 Term | VAR |
| 09-05-01 | \$224,800,000 | Metropolitan Water District of Southern California CDIAC Number: 2001-1669 Public enterprise revenue bond Water supply, storage, distribution Series B-1 & B-2 Refunding | S:AA/A-1+ M:Aa2/VMIG1 F:AA/F1+ | Neg | (BC) O'Melveny & Myers (FA) PRAG (TR) BNY Western Trust (UW) Bear Stearns | 07-01-20 Term | VAR |
| 11-08-01 | \$100,000,000 | Metropolitan Water District of Southern California CDIAC Number: 2001-2027 Public enterprise revenue bond Water supply, storage, distribution Series C-2 | S:AA/A-1+ M:Aa2/VMIG1 F:AA/F1+ Oth | Neg | (BC) Hawkins Delafield (FA) PRAG (EN) Lloyds TSB (TR) BNY Western Trust (UW) Morgan Stanley | 07-01-36 Term | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 12-13-01 | \$98,600,000 | Modesto Irrigation District CDIAC Number: 2001-2074 Certificates of participation/leases Power generation/transmission | S:AAA/A+ F:AAA/A+ Ins | Neg | (BC) Orrick Herrington (FA) Arimax Financial (EN) FSA (TR) BNY Western Trust (UW) Bear Stearns | 07-01-31 Comb | 5.019 NIC |
| 05-02-01 | \$14,800,000 | Peninsula Corridor Joint Powers Board CDIAC Number: 2001-0400 Grant anticipation note Project, interim financing | S:SP1+ | Neg | (BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Corp Trust (UW) Lehman Brothers | 05-01-02 Term | 3.031 TIC |
| 08-22-01 | \$8,200,000 | Peninsula Corridor Joint Powers Board CDIAC Number: 2001-1584 Grant anticipation note Project, interim financing Caltrain Commuter Rail Service | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Corp Trust (UW) Lehman Brothers | 08-22-02 Term | 2.609 TIC |
| 05-30-01 | \$211,295,000 | Sacramento Municipal Utility District CDIAC Number: 2001-0489 Public enterprise revenue bond Power generation/transmission Series N & O Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean | 08-15-28 Comb | 4.86 NIC |
| 06-21-01 | \$51,175,000 | Sacramento Municipal Utility District CDIAC Number: 2001-1483 Public enterprise revenue bond Power generation/transmission Sub Series A | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) Goldman Sachs | 07-01-24 Term | VAR |
| 06-21-01 | \$39,275,000 | Sacramento Municipal Utility District CDIAC Number: 2001-1484 Public enterprise revenue bond Power generation/transmission Sub Series B Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) US Bank Corp Trust (UW) Goldman Sachs | 07-01-08 Term | VAR |



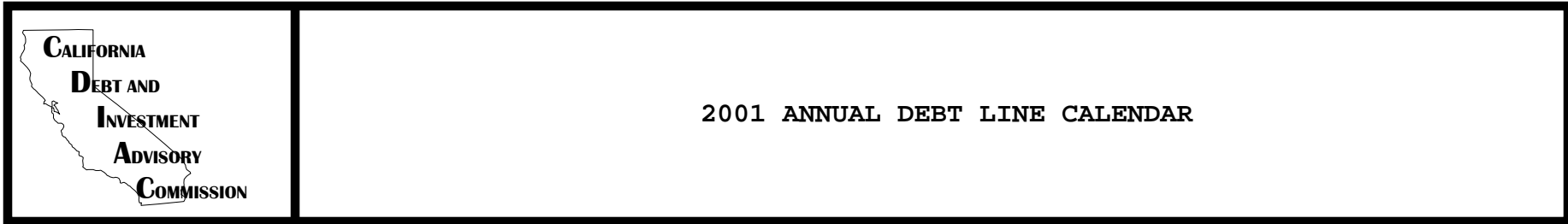
2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|---|-----------------------------|---|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 09-20-01 | \$76,865,000 | Sacramento Municipal Utility District CDIAC Number: 2001-1680 Public enterprise revenue bond Power generation/transmission Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) US Bank Corp Trust (UW) Morgan Stanley | 08-15-23 Comb | 4.895 NIC |
| 03-27-01 | \$13,165,000 | Sacramento-Yolo Port District CDIAC Number: 2001-0282 Public enterprise revenue bond Ports, marinas Administration Bldg Refunding | M:Baa2 | Neg | (BC) Schuering Zimmerman (TR) Union Bank of CA (UW) Sutter Securities | 07-01-14 Comb | 5.103 NIC |
| 06-26-01 | \$168,650,000 | San Francisco Bay Area Rapid Transit District CDIAC Number: 2001-1208 Sales tax revenue bond Public transit Refunding | S:AA-/AAA M:Aa3/Aaa F:AA/AAA Ins | Neg | (BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) US Bank Corp Trust (UW) Bear Stearns | 07-01-36 Comb | 5.24 NIC |
| 04-05-01 | \$13,000,000 | San Luis Obispo County Community College District CDIAC Number: 2001-0119 Grant anticipation note College, university facility | M:MIG1 | Neg | (BC) Jones Hall (FA) Northcross Hill Ach (TR) San Luis Obispo Co (UW) Banc of America Sec | 03-01-03 Term | 4.009 TIC |
| 02-22-01 | \$18,000,000 | Santa Maria Joint Union High School District CDIAC Number: 2001-0004 General obligation bond K-12 school facility | S:AAA/A M:Aaa/A2 F:AAA/A+ Ins | Neg | (BC) Brown & Wood (FA) Caldwell Flores (EN) FSA (TR) US Bank Corp Trust (UW) Banc of America Sec | 08-01-25 Comb | 5.003 TIC |
| 06-05-01 | \$2,925,000 | Shasta-Tehama-Trinity Joint Community College District (CCCFA) CDIAC Number: 2001-1258 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2001 TRAN Pool | S:SP-1+ Ins | Neg | (BC) Stradling Yocca (FA) Sutro & Co (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-28-02 Term | 2.6 TIC |



2001 ANNUAL DEBT LINE CALENDAR

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|-------------|-------------------|--|--------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| | | <u>Multiple</u> | | | | | |
| 08-27-01 | \$30,000,000 | Southern California Home Financing Authority CDIAC Number: 2001-1666 Conduit revenue bond Single-family housing Guaranteed Mortgage-Backed Sec Ser A-1A Subject to Alternative Minimum Tax Refunding | S:AAA | Neg | (BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Corp Trust (UW) FNMA | 05-01-33 Term | 5.725 NIC |
| 08-27-01 | \$10,000,000 | Southern California Home Financing Authority CDIAC Number: 2001-1854 Conduit revenue bond Single-family housing Guaranteed Mortgage-Backed Sec Ser A-1B Subject to Alternative Minimum Tax Refunding | S:AAA | Neg | (BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Corp Trust (UW) FNMA | 05-01-33 Term | 5.7 NIC |
| 08-27-01 | \$30,000,000 | Southern California Home Financing Authority CDIAC Number: 2001-1855 Conduit revenue bond Single-family housing Guaranteed Mortgage-Backed Sec Ser A-2 Subject to Alternative Minimum Tax Refunding | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Corp Trust (UW) Newman & Associates | 02-01-02 Term | 2.45 NIC |
| 08-27-01 | \$31,630,000 | Southern California Home Financing Authority CDIAC Number: 2001-1856 Conduit revenue bond Single-family housing Guaranteed Mortgage-Backed Sec Ser A-3 Subject to Alternative Minimum Tax Refunding | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Corp Trust (UW) Newman & Associates | 07-15-02 Term | 2.55 NIC |
| 06-25-01 | \$21,155,000 | Tahoe-Truckee Unified School District CDIAC Number: 2001-1425 General obligation bond K-12 school facility ID No 1 Refunding | S:AAA/A M:Aaa/A3 Ins | Neg | (BC) Stradling Yocca (EN) MBIA (TR) US Bank Corp Trust (UW) George K Baum | 08-01-20 Serial | 4.978 NIC |



| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--|-------------------|--|--------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Multiple</u> | | | | | | | |
| 06-25-01 | \$15,835,000 | Tahoe-Truckee Unified School District CDIAC Number: 2001-1426 General obligation bond K-12 school facility ID No 2 Refunding | S:AAA/A M:Aaa/A3 Ins | Neg | (BC) Stradling Yocca (EN) MBIA (TR) US Bank Corp Trust (UW) George K Baum | 08-01-20 Serial | 4.971 NIC |
| 11-30-01 | \$180,843 | Tahoe-Truckee Unified School District CDIAC Number: 2002-0187 Certificates of participation/leases Other, multiple educational uses Buses | M:Aaa | Neg | (BC) Miller Brown & Dannis (UW) Kansas State Bank | 06-28-05 Serial | 5.117 NIC |
| <u>Student Loan Corporations (Statewide NPC)</u> | | | | | | | |
| 08-23-01 | \$86,700,000 | Access to Loans for Learning Student Loan Corporation CDIAC Number: 2001-1523 Conduit revenue bond Student loans Sr Ser II A-5 & A-6 Federally Taxable State Taxable Refunding | M:Aa2/VMIG1 LOC | Neg | (BC) Orrick Herrington (FA) Kohne O'Neill (EN) State Street Bank CA (TR) Chase Manhattan Bank (UW) Dain Rauscher | 07-01-36 Comb | VAR |
| 08-23-01 | \$78,700,000 | Access to Loans for Learning Student Loan Corporation CDIAC Number: 2001-1524 Conduit revenue bond Student loans Sr Ser II A-1, A-2 & A-3 Subject to Alternative Minimum Tax Refunding | M:Aa2/VMIG1 LOC | Neg | (BC) Orrick Herrington (FA) Kohne O'Neill (EN) State Street Bank CA (TR) Chase Manhattan Bank (UW) Dain Rauscher | 07-01-36 Comb | VAR |



2001 ANNUAL DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--|-------------------|---|------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>Student Loan Corporations (Statewide NPC)</u> | | | | | | | |
| 08-23-01 | \$18,000,000 | Access to Loans for Learning Student Loan Corporation CDIAC Number: 2001-1860 Conduit revenue bond Student loans Sr Series II A-4 Refunding | M:Aa2/VMIG1 LOC | Neg | (BC) Orrick Herrington (FA) Kohne O'Neill (EN) State Street Bank CA (TR) Chase Manhattan Bank (UW) Dain Rauscher | 07-01-34 Term | VAR |
| 08-23-01 | \$18,800,000 | Access to Loans for Learning Student Loan Corporation CDIAC Number: 2001-1861 Conduit revenue bond Student loans Sub Series II C-1 Refunding | M:Aa2/VMIG1 LOC | Neg | (BC) Orrick Herrington (FA) Kohne O'Neill (EN) State Street Bank CA (TR) Chase Manhattan Bank (UW) Dain Rauscher | 07-01-36 Term | VAR |
| 07-11-01 | \$42,500,000 | Chela Financial Inc CDIAC Number: 2001-1212 Conduit revenue bond Student loans Sr Series A-1 Subject to Alternative Minimum Tax State Taxable | S:AAA M:Aaa F:AAA | Neg | (BC) Kutak Rock (TR) Union Bank of CA (UW) Salomon Smith Barney | 06-01-36 Term | VAR |

ABBREVIATIONS

| | | | |
|--------|--|-------------|---|
| ABAG | Association of Bay Area Governments | Ins | Insurance |
| AD | Assessment District | Intl | International |
| Admin | Administration | IRD | Irrigation District |
| Apts | Apartments | Jr | Junior |
| Assoc | Association/Associates | LA | Los Angeles |
| Ave | Avenue | LACS | Los Angeles County Schools |
| Bch | Beach | LID | Local Improvement District |
| Bd | Board | MBIA | Municipal Bond Investors Assurance Corporation |
| Bldg | Building | Mort | Mortgage |
| Bus | Business | N | North |
| CCD | Community College District | No | Number |
| CCCFA | California Community College Financing Authority | Natl | National |
| CDB | Community Development Bank | PFA/PFFA | Public Financing Authority/Facilities Financing Authority |
| CFD | Community Facilities District | Pk | Park/Parkway |
| CLD | Community Lending Division | Pt | Point |
| Co | County/Company | Pub | Public |
| Corp | Corporation | PUD | Public Utility District |
| CSCDA | California Statewide Communities Development Authority | Rec | Recreation |
| CSCRPA | California School Cash Reserve Program Authority | Red/Redev | Reduction/Redevelopment |
| CSD | Community Services District | Reg | Regional |
| CSU | California State University | Rehab | Rehabilitation |
| Ct/Ctr | Court/Center | RCOSFA | Riverside County Schools Financing Authority |
| Cty | City | Rd | Road |
| CVSFA | Central Valley Schools Financing Authority | RDA | Redevelopment Agency |
| Dist | District | ReAD | Re-Assessment District |
| Dr | Drive | S | South |
| E | East | SBSFA | Santa Barbara Schools Financing Authority |
| Ed | Education | SCLE | South Coast Local Education Agencies |
| ES/ESD | Elementary School/District | SD/UnSD/USD | School District/Union School District/Unified School District |
| FA | Financing Authority | SDALG | San Diego Area Local Government |
| Fac | Facilities | Sec | Securities |
| FGIC | Financial Guaranty Insurance Company | Ser/Sr | Series/Senior |
| Fin | Finance | Sq | Square |
| FNMA | Federal National Mortgage Association | St | Street |
| FSA | Financial Security Assurance | Sub | Subordinate |
| FSB | Full Service Bank | TRAN | Tax and Revenue Anticipation Notes |
| GNMA | Government National Mortgage Association | UC/Univ | University of California/University |
| HS/HSD | High School/District | UnESD/UnHSD | Union Elementary School/Union High School District |
| Hwy | Highway | Vly | Valley |
| IA | Improvement Area | W | West |
| ID/Imp | Improvement District/Improvement | WD/WA | Water District/Agency |
| Inc | Incorporated | WT | Water |
| Indus | Industrial | | |

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