

California Debt and Investment Advisory Commission

**2002 CALENDAR OF
CALIFORNIA PUBLIC DEBT ISSUANCE**



**Phil Angelides
State Treasurer and Chair**

CDIAC #03-9

2002 CALENDAR OF ISSUES

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

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The California Debt and Investment Advisory Commission complies with the Americans with Disabilities Act (ADA). If you need additional information or assistance, please contact the Commission at (916) 653-3269.

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) was created by the California Legislature to assist state and local agencies with the issuance, monitoring, and management of public debt and the investment of public funds through its research and technical assistance programs. CDIAC also acts as the clearinghouse for public debt issuance information.

The California Debt and Investment Advisory Commission members for the year 2003 are:

Phil Angelides
California State Treasurer
and Chair

Arnold Schwarzenegger
Governor
or

Donna Arduin
Director
Department of Finance

Steve Westly
State Controller

Charles Poochigian
State Senator

Mike Machado
State Senator

Judy Chu
State Assembly Member

Vacant
State Assembly Member

Susan Leal
Treasurer
City & County of San Francisco

Donna Linton
Assistant County Administrator
Alameda County

Additional information concerning this report or the programs of the California Debt and Investment Advisory Commission may be obtained by contacting:

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(916) 653-3269
or access CDIAC's website @
www.treasurer.ca.gov/cdiac

ACKNOWLEDGMENT

The California Debt and Investment Advisory Commission (CDIAC) collects, compiles, and disseminates information on all public debt issued in California. CDIAC wishes to thank those public agencies which make the timely publication of information possible by promptly filing their reports pursuant to Section 8855 (h) – (j) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments may also be sent by e-mail to CDIAC@treasurer.ca.gov, by calling (916) 653-3269 or by facsimile (916) 654-7440.

SUMMARY

California's state and local agencies sold a total of \$77.3 billion in public debt in 2002. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued \$41.0 billion (53.0 percent of the total dollar volume); local agencies sold \$35.4 billion (45.8 percent of the total dollar volume); and the remainder – \$938 million (1.2 percent) was issued by student loan corporations. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications. First is *The 2002 Annual Report* that summarizes all of the Commission's activities throughout the year and includes a digest of the debt issuance information. Second, CDIAC prepares *The 2002 Summary of California Public Debt Issuance* that includes debt volume information by summary tables.

This report, the third publication, shows all of the public debt issued in California in calendar year 2002 reported to the California Debt and Investment Advisory Commission. Each bond issue includes the name of the issuer, the county, the type and purpose of the issue, the date of the sale, the principal amount of the bonds, and whether or not the issue is a refunding. Each issue also shows the interest rate, the rating, credit enhancement information, the final maturity date, and the major participants in the financings, i.e., bond counsel, financial advisor, underwriter, trustee and credit enhancement provider.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies and student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under multiple counties at the end of the *Local Agencies* section.

This publication, *The 2002 Summary of California Public Debt Issuance*, and *The 2002 Annual Report* may be obtained by contacting the Commission at (916) 653-3269, FAX (916) 654-7440, or through e-mail to CDIAC@treasurer.ca.gov.

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Information contained in this 2002 Calendar of California Public Debt Issuance is reported as of March 24, 2003.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information. Additional or corrected items are underlined.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)

Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancement
SIP State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY TYPE(S)

Serial Serial bonds
Term Term bond
Comb Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC Net Interest Cost
TIC True Interest Cost
Var Rate pegged to an index
NA Not available or not able to compute

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.

PARTICIPANTS

BC Bond Counsel
FA Financial Advisor
UW Underwriter
TR Trustee
EN Guarantor

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(g)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(i), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
04-04-02	\$5,295,000	Cal Poly Pomona Foundation Inc CDIAC Number: 2002-0323 General obligation bond College, university facility Cal Poly Kellogg Unit Foundation Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) A G Edwards	02-01-10 Serial	3.844 NIC
05-01-02	\$160,225,000	California Department of Water Resources CDIAC Number: 2002-0211 Public enterprise revenue bond Water supply, storage, distribution Central Vly Series X Refunding	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) FGIC (TR) State Treasurer (UW) UBS PaineWebber	12-01-29 Comb	4.932 TIC
07-25-02	\$329,885,000	California Department of Water Resources CDIAC Number: 2002-0212 Public enterprise revenue bond Water supply, storage, distribution Central Vly Series Y Refunding	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) FGIC (TR) State Treasurer (UW) UBS PaineWebber	12-01-25 Comb	4.737 TIC
10-01-02	\$170,655,000	California Department of Water Resources CDIAC Number: 2002-1795 Public enterprise revenue bond Water supply, storage, distribution Central Vly Series Z Refunding	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) FGIC (TR) State Treasurer (UW) UBS PaineWebber	12-01-19 Serial	3.559 TIC
10-04-02	\$108,705,000	California Department of Water Resources CDIAC Number: 2002-1796 Public enterprise revenue bond Water supply, storage, distribution Central Vly Series AA Refunding	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) FGIC (TR) State Treasurer (UW) UBS PaineWebber	12-01-23 Serial	4.805 TIC
11-07-02	\$6,313,500,000	California Department of Water Resources CDIAC Number: 2002-1841 Public enterprise revenue bond Power generation/transmission Series A	S:AAA/BBB+ M:Aaa/A3 F:AAA/A- Oth	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	05-01-22 Serial	4.851 TIC



2002 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
10-23-02	\$3,750,000,000	California Department of Water Resources CDIAC Number: 2002-1842 Public enterprise revenue bond Power generation/transmission Series B & C	S:A+/AA-/AAA M:Aaa/VMIG1 F:A+/AA-/AAA Oth	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	05-01-22 Comb	VAR
11-07-02	\$700,000,000	California Department of Water Resources CDIAC Number: 2002-1843 Public enterprise revenue bond Power generation/transmission Series E Federally Taxable	S:BBB+ M:A3 F:A-	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities	05-01-06 Comb	4.346 TIC
10-23-02	\$500,000,000	California Department of Water Resources CDIAC Number: 2002-2112 Public enterprise revenue bond Power generation/transmission Series D	S:AAA/BBB+ M:Aaa/A3 F:AAA/A- Ins	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Multiple Guarantors (TR) State Treasurer (UW) Lehman Brothers	05-01-22 Term	VAR
01-16-02	\$21,600,000	California Educational Facilities Authority CDIAC Number: 2001-2037 Conduit revenue bond College, university facility Santa Clara Univ Series A	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	02-01-32 Comb	4.872 NIC
05-22-02	\$11,545,000	California Educational Facilities Authority CDIAC Number: 2002-0046 Conduit revenue bond College, university facility Art Ctr College of Design Series A	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Allied Irish Bank (TR) State Street Bank CA (UW) Banc of America Sec	12-01-32 Term	VAR
05-07-02	\$13,055,000	California Educational Facilities Authority CDIAC Number: 2002-0047 Conduit revenue bond College, university facility Art Ctr College of Design Series B Refunding	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Allied Irish Bank (TR) State Street Bank CA (UW) Banc of America Sec	12-01-32 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
03-15-02	\$32,000,000	California Educational Facilities Authority CDIAC Number: 2002-0181 Conduit revenue bond College, university facility Pepperdine Univ	M:A1	Neg	(BC) Arter & Hadden (TR) BNY Western Trust (UW) Prager McCarthy	08-01-32 Term	5.512 NIC
05-21-02	\$14,110,000	California Educational Facilities Authority CDIAC Number: 2002-0232 Conduit revenue bond College, university facility Univ of San Diego	M:A2	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Prager McCarthy	10-01-32 Comb	5.434 NIC
01-31-02	\$10,390,000	California Educational Facilities Authority CDIAC Number: 2002-0258 Conduit revenue bond College, university facility Santa Clara Univ Series B	M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	02-01-32 Term	VAR
05-08-02	\$24,500,000	California Educational Facilities Authority CDIAC Number: 2002-0329 Conduit revenue bond College, university facility Univ of the Pacific	M:A2	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Prager McCarthy	11-01-32 Comb	5.355 TIC
09-24-02	\$22,500,000	California Educational Facilities Authority CDIAC Number: 2002-1608 Conduit revenue bond College, university facility Westmont College Refunding	M:Aaa/A3 Ins	Neg	(BC) Arter & Hadden (FA) Public Financial (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Lehman Brothers	09-01-32 Term	VAR
10-24-02	\$5,000,000	California Educational Facilities Authority CDIAC Number: 2002-1847 Conduit revenue bond College, university facility Western Univ of Health Sciences	M:Baa2	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Prager McCarthy	10-01-32 Comb	5.952 NIC
12-11-02	\$70,000,000	California Educational Facilities Authority CDIAC Number: 2002-2058 Conduit revenue bond College, university facility CA Institute of Technology	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Prager McCarthy	10-01-32 Term	4.939 NIC



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<u>State of California</u>							
06-12-02	\$19,445,000	California Health Facilities Financing Authority CDIAC Number: 2001-0298 Conduit revenue bond Health care facilities ValleyCare Health System	S:A+ Ins	Neg	(BC) Brown & Wood (EN) OSHPD (TR) US Bank Natl Assoc (UW) UBS PaineWebber	05-01-27 Comb	5.305 NIC
02-25-02	\$30,000,000	California Health Facilities Financing Authority CDIAC Number: 2001-2059 Conduit revenue bond Health care facilities The Episcopal Home Series B Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Union Bank of CA (UW) UBS PaineWebber	02-01-32 Term	VAR
03-19-02	\$35,000,000	California Health Facilities Financing Authority CDIAC Number: 2002-0087 Conduit revenue bond Health care facilities Adventist Health System/West Series A	M:Aa2/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) JP Morgan Chase Bk (TR) US Bank Natl Assoc (UW) JP Morgan Securities	09-01-25 Term	VAR
05-17-02	\$5,845,000	California Health Facilities Financing Authority CDIAC Number: 2002-0108 Conduit revenue bond Health care facilities Hope Rehabilitation Services	S:A+ Oth	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank Natl Assoc (UW) US Bancorp Piper	11-01-20 Comb	5.052 NIC
02-08-02	\$60,000,000	California Health Facilities Financing Authority CDIAC Number: 2002-0191 Conduit revenue bond Health care facilities The Episcopal Home Series A	S:A+ Ins	Neg	(BC) Orrick Herrington (EN) OSHPD (TR) Union Bank of CA (UW) UBS PaineWebber	02-01-32 Comb	5.312 NIC
03-19-02	\$25,000,000	California Health Facilities Financing Authority CDIAC Number: 2002-0304 Conduit revenue bond Health care facilities Adventist Health System/West Series B	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) KBC Bank NV (TR) US Bank Natl Assoc (UW) JP Morgan Securities	09-01-25 Term	VAR



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		<u>State of California</u>					
08-28-02	\$7,125,000	California Health Facilities Financing Authority CDIAC Number: 2002-0524 Conduit revenue bond Health care facilities Aldersly	S:A+ Ins	Neg	(BC) Hanson Bridgett (FA) NCB Development Corp (EN) OSHPD (TR) BNY Western Trust (UW) Ziegler Capital Markets	03-01-32 Comb	5.227 NIC
07-10-02	\$2,748,117	California Health Facilities Financing Authority CDIAC Number: 2002-1253 Other note Other, multiple health care purposes Emanuel Medical Ctr Inc	NR	Neg	(BC) Orrick Herrington (TR) M & I Trust Co (UW) General Electric	07-01-07 Serial	5.08 NIC
10-30-02	\$6,250,000	California Health Facilities Financing Authority CDIAC Number: 2002-1721 Other note Other, multiple health care purposes Loma Linda Univ Medical Ctr	NR	Neg	(BC) Orrick Herrington (UW) Citicorp Real Estate Inc	10-31-07 Term	3.61 TIC
12-04-02	\$49,755,000	California Health Facilities Financing Authority CDIAC Number: 2002-1818 Conduit revenue bond Health care facilities NCROC-Paradise Vly Estates Refunding	S:A+ Ins	Neg	(BC) Orrick Herrington (FA) Ford & Associates Inc (EN) OSHPD (TR) Wells Fargo Bank (UW) UBS PaineWebber	01-01-26 Comb	5.161 TIC
01-09-02	\$1,700,000	California Housing Finance Agency CDIAC Number: 2002-0007 Conduit revenue bond Multifamily housing Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Merrill Lynch & Co	01-11-05 Term	VAR
01-28-02	\$14,820,000	California Housing Finance Agency CDIAC Number: 2002-0008 Conduit revenue bond Single-family housing Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Merrill Lynch & Co	01-11-05 Term	VAR



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		<u>State of California</u>					
01-28-02	\$183,845,000	California Housing Finance Agency CDIAC Number: 2002-0009 Conduit revenue bond Single-family housing Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Merrill Lynch & Co	01-11-05 Term	VAR
01-25-02	\$32,999,946	California Housing Finance Agency CDIAC Number: 2002-0064 Conduit revenue bond Single-family housing Series A Subject to Alternative Minimum Tax Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Lehman Brothers	08-01-33 Comb	5.99 TIC
01-25-02	\$82,500,000	California Housing Finance Agency CDIAC Number: 2002-0065 Conduit revenue bond Single-family housing Series C Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Lehman Brothers	08-01-33 Term	VAR
01-25-02	\$49,500,000	California Housing Finance Agency CDIAC Number: 2002-0153 Conduit revenue bond Single-family housing Series B Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Lehman Brothers	08-01-33 Term	VAR
03-15-02	\$70,000,000	California Housing Finance Agency CDIAC Number: 2002-0261 Conduit revenue bond Single-family housing Series F Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) State Treasurer (UW) Bear Stearns	02-01-33 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>State of California</u>					
03-15-02	\$105,000,000	California Housing Finance Agency CDIAC Number: 2002-0263 Conduit revenue bond Single-family housing Series D & E Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) State Treasurer (UW) Bear Stearns	08-01-33 Term	VAR
03-15-02	\$34,999,647	California Housing Finance Agency CDIAC Number: 2002-0482 Conduit revenue bond Single-family housing Series G Subject to Alternative Minimum Tax Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Bear Stearns	02-01-33 Comb	6.232 TIC
05-23-02	\$70,000,000	California Housing Finance Agency CDIAC Number: 2002-0601 Conduit revenue bond Single-family housing Series H Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	02-01-22 Term	VAR
05-23-02	\$103,570,000	California Housing Finance Agency CDIAC Number: 2002-0602 Conduit revenue bond Single-family housing Series J Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	02-01-33 Term	VAR
05-24-02	\$48,350,000	California Housing Finance Agency CDIAC Number: 2002-0623 Conduit revenue bond Multifamily housing Series A Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-37 Term	VAR



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		<u>State of California</u>					
05-23-02	\$26,429,545	California Housing Finance Agency CDIAC Number: 2002-1141 Conduit revenue bond Single-family housing Series K Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	02-01-33 Comb	6.218 TIC
06-03-02	\$78,240,000	California Housing Finance Agency CDIAC Number: 2002-1152 Conduit revenue bond Single-family housing Draw Down Series B Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	01-11-05 Term	VAR
06-27-02	\$266,400,000	California Housing Finance Agency CDIAC Number: 2002-1335 Conduit revenue bond Single-family housing Draw Down Series D Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	06-27-05 Term	VAR
07-19-02	\$59,500,000	California Housing Finance Agency CDIAC Number: 2002-1399 Conduit revenue bond Single-family housing Series L Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Salomon Smith Barney	08-01-24 Term	VAR
07-19-02	\$95,680,000	California Housing Finance Agency CDIAC Number: 2002-1400 Conduit revenue bond Single-family housing Series M Subject to Alternative Minimum Tax Refunding	S:AA-/A-1 M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Salomon Smith Barney	08-01-33 Comb	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>State of California</u>					
07-19-02	\$14,820,000	California Housing Finance Agency CDIAC Number: 2002-1401 Conduit revenue bond Single-family housing Series N Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Salomon Smith Barney	08-01-14 Serial	3.82 TIC
07-26-02	\$86,500,000	California Housing Finance Agency CDIAC Number: 2002-1562 Conduit revenue bond Single-family housing Draw Down Series D Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	06-27-05 Term	VAR
07-26-02	\$143,155,000	California Housing Finance Agency CDIAC Number: 2002-1563 Conduit revenue bond Single-family housing Draw Down Series B Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	01-11-05 Term	VAR
07-26-02	\$15,475,000	California Housing Finance Agency CDIAC Number: 2002-1564 Conduit revenue bond Single-family housing Draw Down Series C Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	07-26-05 Term	VAR
08-30-02	\$33,520,000	California Housing Finance Agency CDIAC Number: 2002-1581 Conduit revenue bond Multifamily housing Series B Refunding	S:AA-/A-1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Lehman Brothers	02-01-35 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>State of California</u>					
08-30-02	\$38,255,000	California Housing Finance Agency CDIAC Number: 2002-1582 Conduit revenue bond Multifamily housing Series C Subject to Alternative Minimum Tax	S:AA-/A-1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Lehman Brothers	08-01-37 Comb	VAR
09-20-02	\$56,000,000	California Housing Finance Agency CDIAC Number: 2002-1722 Conduit revenue bond Single-family housing Series O Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Lehman Brothers	08-01-33 Term	VAR
09-20-02	\$102,600,000	California Housing Finance Agency CDIAC Number: 2002-1723 Conduit revenue bond Single-family housing Series P & Q Subject to Alternative Minimum Tax Refunding	S:AAA/A-1/AA- M: Aaa/VMIG1/ Aa2 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Lehman Brothers	08-01-33 Comb	VAR
09-20-02	\$31,400,000	California Housing Finance Agency CDIAC Number: 2002-1817 Conduit revenue bond Single-family housing Series R Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Lehman Brothers	08-01-14 Serial	3.63 TIC
12-06-02	\$45,000,000	California Housing Finance Agency CDIAC Number: 2002-2007 Conduit revenue bond Single-family housing Series S & T Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-32 Comb	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>State of California</u>					
12-06-02	\$101,295,000	California Housing Finance Agency CDIAC Number: 2002-2008 Conduit revenue bond Single-family housing Series U Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Merrill Lynch & Co	02-01-32 Comb	VAR
12-06-02	\$33,705,000	California Housing Finance Agency CDIAC Number: 2002-2009 Conduit revenue bond Single-family housing Series V Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-14 Serial	4.142 TIC
12-11-02	\$71,305,000	California Housing Finance Agency CDIAC Number: 2002-2010 Conduit revenue bond Multifamily housing Series E Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	08-01-37 Term	VAR
12-11-02	\$12,760,000	California Housing Finance Agency CDIAC Number: 2003-0041 Conduit revenue bond Multifamily housing Series D Refunding	S:AA-/A-1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-35 Term	VAR
06-12-02	\$5,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-0164 Conduit revenue bond Industrial development 7/11 Materials Inc Subject to Alternative Minimum Tax	S:AAA/A-1+ LOC	Neg	(BC) Foley & Lardner (FA) Progressive Capital (EN) City National Bank (TR) Wells Fargo Bank (UW) US Bancorp Piper	06-01-32 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>State of California</u>					
05-09-02	\$225,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-0253 Commercial paper Project, interim financing The J Paul Getty Trust	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Morgan Stanley	02-03-03 Term	VAR
07-24-02	\$35,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-0254 Conduit revenue bond Other purpose Academy of Motion Picture Arts & Sciences	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Shattuck Hammond	07-01-32 Term	VAR
06-19-02	\$32,500,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-0255 Conduit revenue bond Other purpose The RAND Corp Series A	S:AAA/A+ F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley	04-01-42 Comb	3.904 TIC
07-24-02	\$300,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-0446 Public enterprise revenue bond Other purpose Clean Water Revolving Fund	S:AAA M:Aaa F:AAA	Neg	(BC) Hawkins Delafield (FA) Lamont Financial Services (TR) State Treasurer (UW) Bear Stearns	10-01-18 Serial	3.79 TIC
07-10-02	\$6,200,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-0553 Conduit revenue bond Commercial development Los Angeles SPCA Series A	M:Aa2/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) The Bank of New York (TR) Wells Fargo Bank (UW) BNY Capital Markets	07-01-33 Term	VAR
06-11-02	\$1,439,855	California Infrastructure & Economic Development Bank CDIAC Number: 2002-0554 Conduit revenue bond Commercial development Youth Service Ctr of Riverside Refunding	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Inland Empire Natl Bk	06-11-17 Serial	6.6 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
07-10-02	\$800,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-0555 Conduit revenue bond Commercial development Los Angeles SPCA Series B Federally Taxable	M:Aa2/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) The Bank of New York (TR) Wells Fargo Bank (UW) BNY Capital Markets	07-01-33 Term	VAR
07-02-02	\$19,540,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-0604 Conduit revenue bond Other purpose San Francisco Ballet Assoc	M:Aa3/VMIG1 LOC	Neg	(BC) Hawkins Delafield (EN) Allied Irish Bank (TR) BNY Western Trust (UW) JP Morgan Securities	07-01-32 Term	VAR
07-17-02	\$7,500,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-1325 Conduit revenue bond K-12 school facility Crystal Springs Uplands School	NR	Neg	(BC) Orrick Herrington (TR) First Natl Bk of Cent CA (UW) JP Morgan Chase Bk	09-01-32 Term	VAR
07-01-02	\$97,500,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-1404 Conduit revenue bond Other purpose The RAND Corp Series B	S:AAA/A+ F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley	04-01-42 Term	VAR
10-29-02	\$2,200,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-1794 Conduit revenue bond Industrial development G&G Specialty Foods Inc Subject to Alternative Minimum Tax	M:A1/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Natl Assoc (UW) Gates Cap Corp	10-01-12 Term	VAR
11-20-02	\$6,600,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-1836 Conduit revenue bond Industrial development RCP Block & Brick Inc Series A Subject to Alternative Minimum Tax	M:Aa2/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) US Bank Natl Assoc (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	11-01-28 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>State of California</u>					
11-20-02	\$2,200,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-1837 Conduit revenue bond Industrial development RCP Block & Brick Inc Series B Federally Taxable	M:Aa2/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) US Bank Natl Assoc (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	11-01-28 Term	VAR
11-21-02	\$5,500,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-1838 Conduit revenue bond Industrial development Kruger & Sons Inc Subject to Alternative Minimum Tax	M:Aa3/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Bank of the West (TR) Wells Fargo Bank (UW) BNY Capital Markets	11-01-28 Term	VAR
12-04-02	\$4,100,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-1936 Conduit revenue bond Other, multiple educational uses Guided Discoveries Inc	M:A-1/VMIG1 LOC	Neg	(BC) Fulbright & Jaworski (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Comerica Securities	06-01-32 Term	VAR
12-18-02	\$4,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2002-2027 Conduit revenue bond Industrial development River Ranch Fresh Foods LLC Subject to Alternative Minimum Tax Refunding	F:AA+/F1+ LOC	Neg	(BC) Fulbright & Jaworski (EN) Coop Centrale Raiffeisen (TR) US Bank Natl Assoc (UW) Banc of America Sec	12-01-21 Term	VAR
01-14-02	\$48,500,000	California Pollution Control Financing Authority CDIAC Number: 2002-0001 Conduit revenue bond Solid waste recovery facilities Waste Management Inc Subject to Alternative Minimum Tax Refunding	S:AA/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) ABN AMRO (TR) Bank of New York (UW) ABN AMRO Financial	01-01-22 Term	VAR



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		<u>State of California</u>					
04-30-02	\$7,795,000	California Pollution Control Financing Authority CDIAC Number: 2002-0400 Conduit revenue bond Solid waste recovery facilities CR&R Inc Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) BNY Western Trust (UW) Westhoff Cone	05-01-10 Term	VAR
06-19-02	\$14,000,000	California Pollution Control Financing Authority CDIAC Number: 2002-0435 Conduit revenue bond Solid waste recovery facilities Republic Services Inc Subject to Alternative Minimum Tax	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) Bank of America (TR) Wells Fargo Bank (UW) Banc of America Sec	06-01-32 Term	VAR
05-28-02	\$5,500,000	California Pollution Control Financing Authority CDIAC Number: 2002-0443 Conduit revenue bond Solid waste recovery facilities Mottra Corp Subject to Alternative Minimum Tax	F:AA/F1+ LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) Westhoff Cone	05-01-17 Term	VAR
06-26-02	\$9,900,000	California Pollution Control Financing Authority CDIAC Number: 2002-0481 Conduit revenue bond Solid waste recovery facilities Burrtec Waste Industries Inc Subject to Alternative Minimum Tax	F:A+/F1+ LOC	Neg	(BC) Fulbright & Jaworski (EN) Union Bank of CA (TR) BNY Western Trust (UW) Westhoff Cone	06-01-22 Term	VAR
05-29-02	\$11,275,000	California Pollution Control Financing Authority CDIAC Number: 2002-1091 Conduit revenue bond Solid waste recovery facilities California Waste Solutions Inc Subject to Alternative Minimum Tax	F:AAA/F1+ LOC	Neg	(BC) Leslie M Lava (EN) East West Bank (TR) BNY Western Trust (UW) Westhoff Cone	05-01-32 Term	VAR
06-27-02	\$25,000,000	California Pollution Control Financing Authority CDIAC Number: 2002-1127 Conduit revenue bond Solid waste recovery facilities Norcal Waste Systems Inc Series B Subject to Alternative Minimum Tax	S:A/A-1	Neg	(BC) Orrick Herrington (FA) Andrew Rose (TR) BNY Western Trust (UW) Westhoff Cone	07-01-09 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-27-02	\$18,000,000	California Pollution Control Financing Authority CDIAC Number: 2002-1134 Conduit revenue bond Solid waste recovery facilities Norcal Waste Systems Inc Series A Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) Fleet Natl Bank (TR) BNY Western Trust (UW) Westhoff Cone	07-01-27 Term	VAR
06-25-02	\$38,435,000	California Pollution Control Financing Authority CDIAC Number: 2002-1135 Conduit revenue bond Solid waste recovery facilities Waste Management Inc Subject to Alternative Minimum Tax Refunding	S:BBB Oth	Neg	(BC) Orrick Herrington (EN) Waste Management Inc (TR) The Bank of New York (UW) Banc of America Sec	07-01-27 Term	4.447 NIC
11-20-02	\$7,885,000	California Pollution Control Financing Authority CDIAC Number: 2002-1546 Conduit revenue bond Solid waste recovery facilities SANCO Services LP Subject to Alternative Minimum Tax	F:A/F1 LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) Union Bank of CA (TR) BNY Western Trust (UW) Westhoff Cone	11-01-32 Term	VAR
10-07-02	\$7,410,000	California Pollution Control Financing Authority CDIAC Number: 2002-1631 Conduit revenue bond Solid waste recovery facilities Blue Line Transfer Inc Subject to Alternative Minimum Tax	F:AA/F1+ LOC	Neg	(BC) Leslie M Lava (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) Westhoff Cone	08-01-14 Term	VAR
12-18-02	\$6,250,000	California Pollution Control Financing Authority CDIAC Number: 2002-1632 Conduit revenue bond Solid waste recovery facilities Orange Ave Disposal Co Inc Subject to Alternative Minimum Tax	F:AAA/F1+ LOC	Neg	(BC) Leslie M Lava (EN) Union Bank of CA (TR) BNY Western Trust (UW) Westhoff Cone	12-01-32 Term	VAR



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		<u>State of California</u>					
10-01-02	\$7,555,000	California Pollution Control Financing Authority CDIAC Number: 2002-1633 Conduit revenue bond Solid waste recovery facilities Mission Trail Waste Systems Inc Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) BNY Western Trust (UW) Westhoff Cone	12-01-13 Term	VAR
10-21-02	\$6,750,000	California Pollution Control Financing Authority CDIAC Number: 2002-1634 Conduit revenue bond Solid waste recovery facilities South Lake Refuse Co LLC Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) BNY Western Trust (UW) Westhoff Cone	10-01-17 Term	VAR
10-09-02	\$3,500,000	California Pollution Control Financing Authority CDIAC Number: 2002-1651 Conduit revenue bond Equipment Carlos Echeverria & Sons Dairy Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Orrick Herrington (FA) W R Taylor (EN) American AgCredit (TR) JP Morgan Trust (UW) Merchant Capital	10-01-27 Term	VAR
11-06-02	\$6,000,000	California Pollution Control Financing Authority CDIAC Number: 2002-1652 Conduit revenue bond Equipment Bidart Dairy Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Orrick Herrington (FA) W R Taylor (EN) Wells Fargo Bank (TR) JP Morgan Trust (UW) Merchant Capital	11-01-27 Term	VAR
10-28-02	\$4,205,000	California Pollution Control Financing Authority CDIAC Number: 2002-1719 Conduit revenue bond Solid waste recovery facilities Sunset Waste Paper Inc Subject to Alternative Minimum Tax	S:A+/F1 LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) Comerica Bank (TR) BNY Western Trust (UW) Westhoff Cone	11-01-11 Term	VAR
10-22-02	\$5,215,000	California Pollution Control Financing Authority CDIAC Number: 2002-1720 Conduit revenue bond Solid waste recovery facilities MarBorg Industries Subject to Alternative Minimum Tax	F:AAA/F1+ LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) Pacific Capital Bank (TR) BNY Western Trust (UW) Westhoff Cone	06-01-22 Term	VAR



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		<u>State of California</u>					
10-29-02	\$1,500,000	California Pollution Control Financing Authority CDIAC Number: 2002-1756 Conduit revenue bond Equipment Heritage Dairy Subject to Alternative Minimum Tax	S:AA-/A-1+ Ins	Neg	(BC) Orrick Herrington (FA) W R Taylor (EN) Wells Fargo Bank (TR) JP Morgan Trust (UW) Merchant Capital	10-01-27 Term	VAR
11-12-02	\$1,400,000	California Pollution Control Financing Authority CDIAC Number: 2002-1758 Conduit revenue bond Equipment Milk-Time Dairy Farms Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (FA) W R Taylor (EN) Bank of the West (TR) JP Morgan Trust (UW) Merchant Capital	11-01-27 Term	VAR
11-06-02	\$3,200,000	California Pollution Control Financing Authority CDIAC Number: 2002-1759 Conduit revenue bond Equipment T & W Farms Subject to Alternative Minimum Tax	S:AA-/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) W R Taylor (EN) Bank of America (TR) JP Morgan Trust (UW) Merchant Capital	11-01-27 Term	VAR
11-19-02	\$15,200,000	California Pollution Control Financing Authority CDIAC Number: 2002-2023 Conduit revenue bond Solid waste recovery facilities Republic Services Inc Series B Subject to Alternative Minimum Tax	S:BBB M:Baa3	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Banc of America Sec	06-01-23 Term	VAR
11-19-02	\$91,355,000	California Pollution Control Financing Authority CDIAC Number: 2002-2024 Conduit revenue bond Solid waste recovery facilities Republic Services Inc Series C Subject to Alternative Minimum Tax Refunding	S:BBB M:Baa3	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Banc of America Sec	06-01-23 Term	VAR



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<u>State of California</u>							
12-12-02	\$15,000,000	California Pollution Control Financing Authority CDIAC Number: 2002-2075 Conduit revenue bond Solid waste recovery facilities Waste Management Inc Subject to Alternative Minimum Tax	S:BBB	Neg	(BC) Hawkins Delafield (TR) Deutsche Bk Tr Co America (UW) Banc of America Sec	12-01-27 Term	VAR
12-18-02	\$20,075,000	California Pollution Control Financing Authority CDIAC Number: 2002-2116 Conduit revenue bond Pollution control Sacramento Biosolids Fac Series A Subject to Alternative Minimum Tax	S:A F:A Ins	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) ACA Financial (TR) BNY Western Trust (UW) Westhoff Cone	12-01-24 Comb	5.587 NIC
12-18-02	\$1,200,000	California Pollution Control Financing Authority CDIAC Number: 2003-0024 Conduit revenue bond Pollution control Sacramento Biosolids Fac Series B Federally Taxable	S:A F:A Ins	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) ACA Financial (TR) BNY Western Trust (UW) Westhoff Cone	12-01-06 Term	5.587 NIC
02-27-02	\$41,455,000	California State Public Works Board CDIAC Number: 2002-0116 Public lease revenue bond Public building Mission Valley State Office Bldg	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Holland & Knight (EN) Ambac (TR) State Treasurer (UW) Goldman Sachs	03-01-27 Comb	4.949 TIC
02-27-02	\$96,800,000	California State Public Works Board CDIAC Number: 2002-0117 Public lease revenue bond Prisons, jails, correctional facilities Ten Administrative Segregation Housing Units	S:AAA/A(p) M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Holland & Knight (EN) Ambac (TR) State Treasurer (UW) Goldman Sachs	03-01-27 Comb	4.993 TIC
02-27-02	\$49,450,000	California State Public Works Board CDIAC Number: 2002-0118 Public lease revenue bond Public building Teale Data Ctr	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Holland & Knight (EN) Ambac (TR) State Treasurer (UW) Goldman Sachs	03-01-27 Comb	4.99 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-23-02	\$173,005,000	California State Public Works Board CDIAC Number: 2002-1628 Public lease revenue bond Hospital UC Regents UCLA Replacement Hospitals	S:AAA/AA- M:Aaa/Aa2 F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (FA) Lamont Financial Services (EN) FSA (TR) State Treasurer (UW) E J De La Rosa	10-01-22 Comb	4.642 TIC
11-20-02	\$455,165,000	California State Public Works Board CDIAC Number: 2002-1834 Public lease revenue bond Multiple capital improvements, public works Capitol East End Complex - Blocks 171-174 & 225	S:AAA/A(p) M:Aaa/A2(c) F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) State Treasurer (UW) Morgan Stanley	12-01-27 Comb	4.816 TIC
11-20-02	\$5,465,000	California State Public Works Board CDIAC Number: 2002-1835 Public lease revenue bond Prisons, jails, correctional facilities Youth Authority	S:AAA/A(p) M:Aaa/A2(c) F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) State Treasurer (UW) Morgan Stanley	12-01-27 Comb	4.709 TIC
02-14-02	\$24,215,000	California State University Foundation San Diego CDIAC Number: 2002-0174 Public enterprise revenue bond College, university facility Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) A G Edwards	03-01-37 Comb	5.142 NIC
02-14-02	\$10,445,000	California State University Foundation San Diego CDIAC Number: 2002-0175 Public enterprise revenue bond College, university facility Series B Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) A G Edwards	03-01-37 Comb	6.905 NIC
01-31-02	\$74,475,000	California State University Fresno Association Inc CDIAC Number: 2001-0275 Public enterprise revenue bond College, university facility Save Mart Ctr Sr/Sub	M:Baa/Ba1 F:BBB-/BB+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	07-01-31 Comb	5.567 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
05-16-02	\$9,070,000	California State University Sacramento Foundation CDIAC Number: 2002-0610 Public lease revenue bond College, university facility Modoc Hall Series A	S:AAA Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA (TR) BNY Western Trust (UW) A G Edwards	10-01-37 Comb	6.701 TIC
05-16-02	\$15,075,000	California State University Sacramento Foundation CDIAC Number: 2002-1231 Public lease revenue bond College, university facility Modoc Hall Series B Federally Taxable	S:AAA Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA (TR) BNY Western Trust (UW) A G Edwards	10-01-37 Comb	6.701 TIC
02-20-02	\$520,000,000	State of California CDIAC Number: 2002-0090 General obligation bond College, university facility Class Size Red K-Univ Pub Ed Facs 1998 Series AA Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) McGhee & Assoc (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	02-01-32 Comb	5.094 TIC
03-13-02	\$206,410,000	State of California CDIAC Number: 2002-0152 General obligation bond K-12 school facility Class Size Red K-Univ Pub Ed Fac 1998 Refunding	S:A+/AAA M:A1/AAA F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
02-20-02	\$285,000,000	State of California CDIAC Number: 2002-0240 General obligation bond College, university facility Class Size Red K-Univ Pub Ed Facs 1998 Series AB Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) McGhee & Assoc (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	02-01-32 Comb	5.094 TIC
02-20-02	\$100,000,000	State of California CDIAC Number: 2002-0242 General obligation bond Multiple capital improvements, public works Neighborhood Pks/Clean Water/Clean Air & Coastal Protection 2000 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) McGhee & Assoc (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	02-01-32 Comb	5.094 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>State of California</u>					
02-20-02	\$95,000,000	State of California CDIAC Number: 2002-0243 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp (BC) (FA) (EN) (TR) (UW)	McGhee & Assoc PRAG Ambac State Treasurer Merrill Lynch & Co	02-01-32 Comb	5.094 TIC
04-17-02	\$487,000,000	State of California CDIAC Number: 2002-0301 General obligation bond College, university facility Class Size Red K-Univ Pub Ed Facs 1998 Ser AE Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp (BC) (FA) (EN) (TR) (UW)	Robinson & Pearman PRAG Ambac State Treasurer Lehman Brothers	04-01-32 Comb	5.223 TIC
03-13-02	\$12,985,000	State of California CDIAC Number: 2002-0367 General obligation bond Other, multiple educational uses Class Size Red K-Univ Pub Ed Fac 1998 Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp (BC) (FA) (EN) (TR) (UW)	Quatemen & Zidell PRAG FSA State Treasurer Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$79,080,000	State of California CDIAC Number: 2002-0368 General obligation bond K-12 school facility Pub Ed Fac 1996 Series AG Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp (BC) (FA) (EN) (TR) (UW)	Quatemen & Zidell PRAG FSA State Treasurer Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$40,425,000	State of California CDIAC Number: 2002-0369 General obligation bond College, university facility Pub Ed Fac 1996 Series AH Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp (BC) (FA) (EN) (TR) (UW)	Quatemen & Zidell PRAG FSA State Treasurer Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$37,970,000	State of California CDIAC Number: 2002-0370 General obligation bond College, university facility Higher Ed Fac June 1992 Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp (BC) (FA) (EN) (TR) (UW)	Quatemen & Zidell PRAG FSA State Treasurer Salomon Smith Barney	02-01-30 Serial	5.176 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
03-13-02	\$24,550,000	State of California CDIAC Number: 2002-0371 General obligation bond College, university facility Higher Ed Fac June 1990 Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$48,935,000	State of California CDIAC Number: 2002-0372 General obligation bond College, university facility Higher Ed Fac 1988 Series Y Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$81,595,000	State of California CDIAC Number: 2002-0373 General obligation bond K-12 school facility School Fac 1992 Series U Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$34,270,000	State of California CDIAC Number: 2002-0374 General obligation bond K-12 school facility 1992 School Fac Series U Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$43,920,000	State of California CDIAC Number: 2002-0375 General obligation bond K-12 school facility School Fac 1990 Series N Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$44,410,000	State of California CDIAC Number: 2002-0376 General obligation bond K-12 school facility 1990 School Fac Series N Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>State of California</u>					
03-13-02	\$57,605,000	State of California CDIAC Number: 2002-0377 General obligation bond K-12 school facility 1988 School Fac Series U Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$61,985,000	State of California CDIAC Number: 2002-0378 General obligation bond K-12 school facility School Fac 1988 Series L Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$2,535,000	State of California CDIAC Number: 2002-0379 General obligation bond Water supply, storage, distribution Water Conservation 1988 Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$10,935,000	State of California CDIAC Number: 2002-0380 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Water Supply Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$76,865,000	State of California CDIAC Number: 2002-0381 General obligation bond Public transit Clean Air/Transportation Imp 1990 Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$58,920,000	State of California CDIAC Number: 2002-0382 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>State of California</u>					
03-13-02	\$53,975,000	State of California CDIAC Number: 2002-0383 General obligation bond Public transit Passenger Rail/Clean Air 1990 Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$3,000,000	State of California CDIAC Number: 2002-0384 General obligation bond Public building Library Construction/Renovation 1988 Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$605,000	State of California CDIAC Number: 2002-0385 General obligation bond Multifamily housing Housing & Homeless 1990 Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$8,985,000	State of California CDIAC Number: 2002-0386 General obligation bond Seismic safety, improvements, repairs Earthquake Safety/Pub Bldgs Rehab 1990 Refunding	S:A+/AAA M:A1/AAA F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$3,875,000	State of California CDIAC Number: 2002-0387 General obligation bond Water supply, storage, distribution Safe Drinking Water 1988 Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$3,080,000	State of California CDIAC Number: 2002-0388 General obligation bond Water supply, storage, distribution Clean Water/Water Reclamation 1988 Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>State of California</u>					
03-13-02	\$20,400,000	State of California CDIAC Number: 2002-0389 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1990 Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$63,020,000	State of California CDIAC Number: 2002-0390 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1988 Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
03-13-02	\$24,690,000	State of California CDIAC Number: 2002-0391 General obligation bond Prisons, jails, correctional facilities Co Correctional Fac Cap Expenditure Youth Fac 1988 Refunding	S:A+/AAA M:A1/Aaa F:AA/AAA Ins	Comp	(BC) Quatemen & Zidell (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Salomon Smith Barney	02-01-30 Comb	5.176 TIC
04-17-02	\$57,000,000	State of California CDIAC Number: 2002-0473 General obligation bond College, university facility Class Size Red K-Univ Pub Ed Facs 1998 Ser AF	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Lehman Brothers	04-01-32 Comb	5.223 TIC
04-17-02	\$19,000,000	State of California CDIAC Number: 2002-0474 General obligation bond Public transit Clean Air/Transportation Imp 1990	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Lehman Brothers	04-01-32 Comb	5.223 TIC
04-17-02	\$12,000,000	State of California CDIAC Number: 2002-0475 General obligation bond Seismic safety, improvements, repairs Earthquake Safety/Pub Bldgs Rehab 1990	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Lehman Brothers	04-01-32 Comb	5.223 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
04-17-02	\$14,000,000	State of California CDIAC Number: 2002-0476 General obligation bond College, university facility Pub Ed Facs 1996	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Lehman Brothers	04-01-32 Comb	5.223 TIC
04-17-02	\$37,000,000	State of California CDIAC Number: 2002-0477 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water Supply	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Lehman Brothers	04-01-32 Comb	5.223 TIC
04-17-02	\$92,000,000	State of California CDIAC Number: 2002-0478 General obligation bond Multiple capital improvements, public works Safe Drinking Water/Clean Water/Watershed & Flood Protection	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Lehman Brothers	04-01-32 Comb	5.223 TIC
04-17-02	\$24,000,000	State of California CDIAC Number: 2002-0479 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks/Clean Water/Clean Air/ Coastal Protection 2000	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Lehman Brothers	04-01-32 Comb	5.223 TIC
04-17-02	\$58,000,000	State of California CDIAC Number: 2002-0480 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Lehman Brothers	04-01-32 Comb	5.223 TIC
06-18-02	\$7,500,000,000	State of California CDIAC Number: 2002-0558 Other note Cash flow, interim financing Warrants Series A, B & C	S:SP-1 M:MIG1 F:F1+	Comp	(BC) O'Melveny & Myers (FA) Fieldman Rolapp	01-30-03 Comb	1.876 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-09-02	\$34,000,000	State of California CDIAC Number: 2002-1750 General obligation bond Other, multiple educational uses Class Size Red K-Univ Pub Ed Facs 1998 Series AG	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Foley & Lardner (FA) PRAG (EN) XL Capital Assurance (UW) Merrill Lynch & Co	10-01-32 Comb	4.684 TIC
10-09-02	\$4,755,000,000	State of California CDIAC Number: 2002-1784 Revenue anticipation note Cash flow, interim financing Series A & B	S:SP-1/A+ M:MIG1/MIG2/ A1 F:F-1/AA	Neg	(BC) Curls Brown & Duran (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	06-27-03 Term	1.747 TIC
10-29-02	\$3,000,000,000	State of California CDIAC Number: 2002-1798 Revenue anticipation note Cash flow, interim financing Series F & G	S:SP-1/A+ M:MIG1/A1 F:F-1/AA	Neg	(BC) Curls Brown & Duran (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	06-20-03 Term	1.634 TIC
10-09-02	\$350,265,000	State of California CDIAC Number: 2002-1882 General obligation bond Other, multiple educational uses Class Size Red K-Univ Pub Ed Facs 1998 Series AH	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Foley & Lardner (FA) PRAG (EN) XL Capital Assurance (UW) Merrill Lynch & Co	10-01-32 Comb	4.684 TIC
10-09-02	\$17,000,000	State of California CDIAC Number: 2002-1884 General obligation bond Public transit Clean Air/Transportation Imp 1990 Series AF	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Foley & Lardner (FA) PRAG (EN) XL Capital Assurance (UW) Merrill Lynch & Co	10-01-32 Comb	4.684 TIC
10-09-02	\$20,000,000	State of California CDIAC Number: 2002-1887 General obligation bond Seismic safety, improvements, repairs Earthquake Safety/Pub Bldgs Rehab 1990 Series D	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Foley & Lardner (FA) PRAG (EN) XL Capital Assurance (UW) Merrill Lynch & Co	10-01-32 Comb	4.684 TIC
10-09-02	\$7,000,000	State of California CDIAC Number: 2002-1888 General obligation bond College, university facility Higher Ed Facs June 1992 Series Z	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Foley & Lardner (FA) PRAG (EN) XL Capital Assurance (UW) Merrill Lynch & Co	10-01-32 Comb	4.684 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-09-02	\$10,000,000	State of California CDIAC Number: 2002-1889 General obligation bond K-12 school facility Pub Ed Facs 1996 Series AJ	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Foley & Lardner (FA) PRAG (EN) XL Capital Assurance (UW) Merrill Lynch & Co	10-01-32 Comb	4.684 TIC
10-09-02	\$13,000,000	State of California CDIAC Number: 2002-1890 General obligation bond K-12 school facility Pub Ed Facs 1996 Series AK	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Foley & Lardner (FA) PRAG (EN) XL Capital Assurance (UW) Merrill Lynch & Co	10-01-32 Comb	4.684 TIC
10-09-02	\$29,000,000	State of California CDIAC Number: 2002-1891 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water Supply Act Series L	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Foley & Lardner (FA) PRAG (EN) XL Capital Assurance (UW) Merrill Lynch & Co	10-01-32 Comb	4.684 TIC
10-09-02	\$67,000,000	State of California CDIAC Number: 2002-1893 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Water/Watershed & Flood Protection Series D	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Foley & Lardner (FA) PRAG (EN) XL Capital Assurance (UW) Merrill Lynch & Co	10-01-32 Comb	4.684 TIC
10-09-02	\$147,085,000	State of California CDIAC Number: 2002-1895 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks/Clean Water & Air/Coastal Protection 2000 Series F	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Foley & Lardner (FA) PRAG (EN) XL Capital Assurance (UW) Merrill Lynch & Co	10-01-32 Comb	4.684 TIC
10-09-02	\$11,000,000	State of California CDIAC Number: 2002-1896 General obligation bond K-12 school facility School Facs June 1992	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Foley & Lardner (FA) PRAG (EN) XL Capital Assurance (UW) Merrill Lynch & Co	10-01-32 Comb	4.684 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-09-02	\$4,000,000	State of California CDIAC Number: 2002-1897 General obligation bond K-12 school facility School Facs 1992	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Foley & Lardner (FA) PRAG (EN) XL Capital Assurance (UW) Merrill Lynch & Co	10-01-32 Comb	4.684 TIC
10-09-02	\$83,000,000	State of California CDIAC Number: 2002-1898 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Series T	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Foley & Lardner (FA) PRAG (EN) XL Capital Assurance (UW) Merrill Lynch & Co	10-01-32 Comb	4.684 TIC
10-09-02	\$7,650,000	State of California CDIAC Number: 2002-1899 General obligation bond Parks, open space Wildlife, Coastal & Park Land Conservation 1988 Series W	S:AAA/A+ M:Aaa/A1 F:AAA/AA Ins	Comp	(BC) Foley & Lardner (FA) PRAG (EN) XL Capital Assurance (UW) Merrill Lynch & Co	10-01-32 Comb	4.684 TIC
10-09-02	\$4,245,000,000	State of California CDIAC Number: 2002-1915 Revenue anticipation note Cash flow, interim financing Series C & D	S:SP-1/A+ M:MIG1/MIG2/ A1 F:F-1/AA	Neg	(BC) Curls Brown & Duran (FA) PRAG (TR) State Treasurer (UW) Goldman Sachs	06-27-03 Term	1.747 TIC
10-29-02	\$500,000,000	State of California CDIAC Number: 2002-2003 Revenue anticipation note Cash flow, interim financing Series E	S:SP-1/A+ M:MIG1/A1 F:F-1/AA	Neg	(BC) Curls Brown & Duran (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	06-20-03 Term	1.634 TIC
01-08-02	\$45,455,000	The Regents of the University of California CDIAC Number: 2002-0027 Certificates of participation/leases Other, multiple educational uses Central Utilities Plant UCSD & Office Bldg Sacramento	M:Aaa/Aa2 Ins	Comp	(BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Lehman Brothers	01-01-32 Comb	5.146 NIC
06-11-02	\$346,020,000	The Regents of the University of California CDIAC Number: 2002-0551 Public enterprise revenue bond College, university facility Series O	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (EN) FGIC (TR) BNY Western Trust (UW) Goldman Sachs	09-01-34 Comb	5.014 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-11-02	\$19,850,000	The Regents of the University of California CDIAC Number: 2002-0552 Public enterprise revenue bond College, university facility Series P	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (EN) FGIC (TR) BNY Western Trust (UW) UBS PaineWebber	09-01-19 Serial	5.014 NIC
04-11-02	\$174,750,000	Trustees of the California State University CDIAC Number: 2002-0434 Public enterprise revenue bond College, university facility Refunding	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) State Treasurer (UW) Lehman Brothers	11-01-33 Comb	4.535 NIC
<u>Alameda</u>							
09-10-02	\$11,370,000	Alameda CDIAC Number: 2001-0272 Certificates of participation/leases Public building City Hall Refunding	S:A Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) BNY Western Trust (UW) Stone & Youngberg	05-01-25 Comb	4.501 NIC
06-28-02	\$6,300,000	Alameda CDIAC Number: 2002-1329 Certificates of participation/leases Multiple capital improvements, public works Power & Telecom System Federally Taxable State Taxable	NR Ins	Neg	(BC) Foley & Lardner (TR) State Street Bank CA (UW) Vectren Comm Services	06-28-09 Serial	5 TIC
03-13-02	\$10,000,000	Alameda CFD No 4 CDIAC Number: 2001-1646 Limited tax obligation bond Redevelopment, multiple purposes Demolition & Backbone Infrastructure FISC & East Housing Sites Federally Taxable	S:AAA/A-1 M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (EN) Ambac (TR) Union Bank of CA (UW) Alameda PFA	02-01-32 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
06-06-02	\$5,000,000	Alameda City Unified School District CDIAC Number: 2002-0493 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	07-03-03 Term	1.696 TIC
07-01-02	\$34,325,000	Alameda City Unified School District CDIAC Number: 2002-1094 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Kutak Rock (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-01-14 Serial	4.82 NIC
03-01-02	\$4,640,000	Alameda Community Improvement Commission CDIAC Number: 2001-1647 Tax allocation bond Redevelopment, multiple purposes Business & Waterfront IA Sub Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (TR) Union Bank of CA (UW) E J De La Rosa	02-01-12 Comb	7.266 NIC
03-13-02	\$5,220,000	Alameda Community Improvement Commission CDIAC Number: 2002-0550 Tax allocation bond Redevelopment, multiple purposes Business & Waterfront Imp Sr Series A Federally Taxable	S:AAA/A-1 M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (EN) Ambac (TR) Union Bank of CA (UW) Alameda PFA	02-01-32 Term	VAR
09-16-02	\$9,750,000	Alameda County CDIAC Number: 2002-1597 Conduit revenue bond Multifamily housing Quail Run Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) US Bank Natl Assoc	09-01-32 Term	VAR
06-05-02	\$23,900,000	Alameda County Board of Education CDIAC Number: 2002-0490 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	07-01-03 Term	1.677 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
10-01-02	\$3,100,000	Alameda County Industrial Development Authority CDIAC Number: 2002-1687 Conduit revenue bond Industrial development Segale Brothers Wood Products Inc Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Bank of the West (TR) Wells Fargo Bank (UW) E J De La Rosa	10-01-32 Term	VAR
12-17-02	\$5,400,000	Alameda County Industrial Development Authority CDIAC Number: 2002-2078 Conduit revenue bond Industrial development Arlen Ness Enterprises Inc Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Bank of the West (TR) BNY Western Trust (UW) E J De La Rosa	12-01-27 Term	VAR
03-13-02	\$10,000,000	Alameda Public Financing Authority CDIAC Number: 2001-1648 Revenue bond (Pool) Redevelopment, multiple purposes Business & Waterfront Imp/CFD No 4 Ser A Federally Taxable	S:AAA/A-1 M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (EN) Ambac (TR) Union Bank of CA (UW) E J De La Rosa	02-01-32 Term	VAR
03-13-02	\$5,220,000	Alameda Public Financing Authority CDIAC Number: 2001-1649 Revenue bond (Pool) Redevelopment, multiple purposes Business & Waterfront Imp/CFD No 4 Ser B Federally Taxable	S:AAA/A-1 M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (EN) Ambac (TR) Union Bank of CA (UW) E J De La Rosa	02-01-32 Term	VAR
06-04-02	\$4,000,000	Albany (CSCDA) CDIAC Number: 2002-1157 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
11-12-02	\$17,865,000	Berkeley CDIAC Number: 2002-1849 General obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Comp	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) MBIA (TR) BNY Western Trust (UW) RBC Dain Rauscher	09-01-20 Serial	3.911 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
11-21-02	\$15,000,000	Berkeley CDIAC Number: 2002-1900 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Berkeley (UW) Banc of America Sec	12-03-03 Term	1.2 NIC
06-04-02	\$9,750,000	Berkeley CFD No 1 CDIAC Number: 2002-1150 Limited tax obligation bond Multiple capital improvements, public works Disaster Fire Protection	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Northcross Hill Ach (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney	09-01-21 Serial	4.417 TIC
11-21-02	\$25,000,000	Berkeley Unified School District CDIAC Number: 2002-2074 Bond anticipation note Project, interim financing	NR	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	06-01-03 Term	1.678 TIC
07-17-02	\$8,550,000	Castro Valley Unified School District CDIAC Number: 2002-1233 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Legg Mason	08-01-27 Comb	4.742 TIC
06-03-02	\$4,640,000	Chabot-Las Positas Community College District (CCCFA) CDIAC Number: 2002-1272 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
01-23-02	\$22,760,000	Dublin Unified School District CDIAC Number: 2001-2151 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-21 Comb	4.475 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
11-19-02	\$22,120,000	Emeryville Public Financing Authority CDIAC Number: 2002-1782 Revenue bond (Pool) Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (EN) MBIA (TR) BNY Western Trust (UW) E J De La Rosa	09-01-21 Serial	4.331 TIC
10-03-02	\$66,715,000	Emeryville Redevelopment Agency CDIAC Number: 2002-1507 Conduit revenue bond Multifamily housing Bay St Apts Subject to Alternative Minimum Tax	M:A1/VMIG1 LOC	Neg	(BC) Quint & Thimmig (EN) KeyBank N A (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	10-15-36 Term	VAR
06-19-02	\$4,660,000	Fremont CDIAC Number: 2002-1102 Special assessment bond Multiple capital improvements, public works Consolidated Local ID 25 & 40 Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) BNY Western Trust (UW) IBIS Securities LLC	09-02-11 Serial	4.741 TIC
07-24-02	\$10,430,000	Fremont CDIAC Number: 2002-1361 Revenue anticipation note Project, interim financing Maintenance Ctr	M:MIG1	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Fremont (UW) Banc of America Sec	02-01-03 Term	1.274 TIC
12-05-02	\$36,820,000	Fremont CDIAC Number: 2002-1812 Certificates of participation/leases Multiple capital improvements, public works Maintenance Ctr & Fire Station No 11 Refunding	S:AAA/A-1+ Ins	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) Ambac (TR) Union Bank of CA (UW) Lehman Brothers	08-01-32 Term	VAR
05-08-02	\$85,000,000	Fremont Unified School District CDIAC Number: 2002-0468 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) A G Edwards	08-01-26 Comb	5.035 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
06-05-02	\$40,000,000	Fremont-Newark Community College District CDIAC Number: 2002-1250 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-26 Comb	4.662 TIC
06-03-02	\$2,500,000	Fremont-Newark Community College District (CCCFA) CDIAC Number: 2002-1279 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
11-01-02	\$82,131	Hayward Area Recreation & Park District CDIAC Number: 2002-2087 Certificates of participation/leases Equipment Jacobson Tractor Mower	NR	Neg	(BC) Snyder Cornelius & Hunter (UW) Kansas State Bank	11-01-04 Serial	11.612 NIC
07-30-02	\$9,965,000	Hayward CFD No 1 CDIAC Number: 2002-1380 Limited tax obligation bond Multiple capital improvements, public works Eden Shores	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-32 Comb	6.377 NIC
06-20-02	\$9,895,000	Hayward Unified School District (CSCRPA) CDIAC Number: 2002-0677 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-04-02	\$39,640,000	Livermore CDIAC Number: 2002-0356 Certificates of participation/leases Multiple capital improvements, public works Refunding	M:Aaa/VMIG1	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) Union Bank of CA (UW) Lehman Brothers	05-01-27 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
05-29-02	\$12,405,000	Livermore CDIAC Number: 2002-0518 Special assessment bond Multiple capital improvements, public works Consolidated ReAD Refunding	NR	Neg	(BC) Jones Hall (FA) IBIS Securities LLC (TR) Union Bank of CA (UW) Morgan Stanley	09-02-17 Serial	4.95 NIC
11-25-02	\$2,000,000	Livermore Redevelopment Agency CDIAC Number: 2002-1918 Conduit revenue bond Multifamily housing Livermore Sr Hsg Apts Series B Federally Taxable	S:AA-/A-1+	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) Bank of America (TR) Union Bank of CA (UW) Newman & Associates	11-01-40 Term	VAR
11-21-02	\$29,800,000	Livermore Redevelopment Agency CDIAC Number: 2002-1941 Conduit revenue bond Multifamily housing Livermore Sr Hsg Apts Series A Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) Bank of America (TR) Union Bank of CA (UW) Newman & Associates	11-01-40 Term	VAR
06-06-02	\$5,000,000	New Haven Unified School District CDIAC Number: 2002-0593 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) First Albany Corp	07-01-03 Term	1.683 TIC
08-22-02	\$53,785,000	New Haven Unified School District CDIAC Number: 2002-0594 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-20 Serial	5.691 NIC
01-10-02	\$258,813	Newark CDIAC Number: 2002-0025 Special assessment bond Street construction and improvements IA Dist No 34	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Wulff Hansen & Co	09-02-17 Comb	6.258 NIC



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Alameda</u>					
07-16-02	\$9,925,000	Newark CDIAC Number: 2002-1342 Certificates of participation/leases Multiple capital improvements, public works Silliman Community Activity Ctr/Old Town Fire Station	S:AAA M:Aaa Ins	Comp	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) Ambac (TR) Union Bank of CA (UW) Morgan Stanley Dean	06-01-32 Comb	4.8 NIC
04-16-02	\$31,501,495	Newark Unified School District CDIAC Number: 2001-1594 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	02-01-27 Serial	9.189 NIC
03-12-02	\$16,295,000	Oakland CDIAC Number: 2002-0155 Certificates of participation/leases Public building Oakland Museum Refunding	S:AAA M:Aaa Ins	Neg	(BC) Lofton & Jennings (FA) Public Financial (EN) Ambac (TR) JP Morgan Chase Bk (UW) Jackson Securities Inc	04-01-12 Serial	4.385 TIC
07-16-02	\$53,965,000	Oakland CDIAC Number: 2002-1137 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Jones Hall (FA) Public Financial (TR) Wells Fargo Bank (UW) Zions First Natl Bk	07-29-03 Term	3 NIC
10-23-02	\$38,000,000	Oakland CDIAC Number: 2002-1261 General obligation bond Multiple capital improvements, public works Oakland Museum of CA, Zoo & Chabot Space & Science Ctr Measure G	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Squire Sanders (FA) Public Financial (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	01-15-32 Comb	4.975 TIC
02-27-02	\$100,000,000	Oakland Unified School District CDIAC Number: 2002-0024 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-26 Comb	4.869 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
05-15-02	\$30,000,000	Peralta Community College District CDIAC Number: 2002-0296 General obligation bond College, university facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-32 Comb	5.055 NIC
10-10-02	\$7,310,000	Peralta Community College District CDIAC Number: 2002-1736 General obligation bond College, university facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-17 Serial	3.469 NIC
06-03-02	\$6,695,000	Peralta Community College District (CCCFA) CDIAC Number: 2002-1292 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
06-04-02	\$1,753,251	Piedmont CDIAC Number: 2002-0544 Special assessment bond Other capital improvements, public works Dudley/Blair/Mountain/Pacific/Hagar Undergrounding AD	NR	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-27 Comb	4.695 NIC
05-21-02	\$2,820,000	Pleasanton CDIAC Number: 2002-0535 Public enterprise revenue bond Wastewater collection, treatment Cross-Town Refunding	M:A1	Comp	(BC) Nossaman Guthner (FA) Bartle Wells (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-09 Serial	3.411 TIC
06-06-02	\$6,000,000	Pleasanton Unified School District CDIAC Number: 2002-0591 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	07-01-03 Term	1.677 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
11-19-02	\$15,800,000	Pleasanton Unified School District CDIAC Number: 2002-1988 General obligation bond K-12 school facility Series F	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-25 Comb	4.332 TIC
11-19-02	\$20,810,000	Pleasanton Unified School District CDIAC Number: 2002-1989 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-17 Serial	3.745 NIC
07-23-02	\$401,530,000	Port Of Oakland CDIAC Number: 2002-1457 Public enterprise revenue bond Airport Series L Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Webster & Anderson (FA) Montague DeRose (EN) FGIC (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	11-01-32 Comb	5.034 TIC
07-23-02	\$218,470,000	Port Of Oakland CDIAC Number: 2002-1458 Public enterprise revenue bond Airport Series M Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Webster & Anderson (FA) Montague DeRose (EN) FGIC (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	11-01-20 Serial	5.034 TIC
09-24-02	\$121,150,000	Port Of Oakland CDIAC Number: 2002-1630 Public enterprise revenue bond Airport Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Webster & Anderson (FA) Fullerton & Friar (EN) MBIA (TR) US Bank Natl Assoc (UW) Goldman Sachs	11-01-22 Comb	4.193 TIC
11-19-02	\$15,935,000	San Leandro Redevelopment Agency CDIAC Number: 2002-2084 Tax allocation bond Redevelopment, multiple purposes Plaza Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) San Leandro PFA	09-01-32 Comb	5.832 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
06-06-02	\$6,500,000	San Leandro Unified School District CDIAC Number: 2002-0611 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	07-01-03 Term	1.687 TIC
07-23-02	\$22,997,013	San Leandro Unified School District CDIAC Number: 2002-0616 General obligation bond K-12 school facility Series C & D	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-27 Comb	5.002 TIC
06-20-02	\$75,000	Sunol Glen Unified School District (CSCRPA) CDIAC Number: 2002-0678 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
01-10-02	\$6,095,000	Union City Public Facilities Authority CDIAC Number: 2002-0054 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) IBIS Securities LLC	09-02-17 Comb	5.62 NIC
<u>Amador</u>							
06-20-02	\$1,395,000	Amador County Office of Education (CSCRPA) CDIAC Number: 2002-0679 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$5,000,000	Amador County Unified School District (CSCRPA) CDIAC Number: 2002-0680 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Butte</u>					
06-04-02	\$3,500,000	Butte County (CSCDA) CDIAC Number: 2002-1160 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
09-24-02	\$13,200,000	Butte County Board of Education CDIAC Number: 2002-1497 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Butte Co (UW) Zions First Natl Bk	10-02-03 Term	1.384 TIC
05-23-02	\$29,999,445	Butte-Glenn Community College District CDIAC Number: 2002-0527 General obligation bond College, university facility	M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	02-01-27 Comb	5.085 TIC
03-20-02	\$114,625	Gridley Unified School District CDIAC Number: 2002-0483 Certificates of participation/leases Other, multiple educational uses Buses	NR	Neg	(BC) Law Office of Carol J Tener (UW) Kansas State Bank	09-01-06 Serial	5.43 NIC
10-16-02	\$18,255,000	Oroville Public Financing Authority CDIAC Number: 2002-1815 Tax allocation bond Redevelopment, multiple purposes Project No 1 Refunding	S:AAA/A F:AAA Ins	Neg	(BC) Jones Hall (FA) Municipal Cap Mgmt (EN) Ambac (TR) Union Bank of CA (UW) US Bancorp Piper	09-15-30 Comb	4.59 TIC
01-16-02	\$153,550	Oroville Union High School District CDIAC Number: 2002-0245 Certificates of participation/leases Other, multiple educational uses School Buses	NR	Neg	(BC) Girard & Vinson (UW) Kansas State Bank	02-01-07 Serial	5.1 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Butte</u>							
06-20-02	\$261,000	Oroville Union High School District CDIAC Number: 2002-1340 Certificates of participation/leases Other, multiple educational uses Relocatable Classrooms	NR	Comp (BC) (FA) (UW)	Girard & Vinson Government Fin Strat Suntrust Leasing	07-24-09 Serial	4.11 TIC
09-11-02	\$3,590,000	Paradise Unified School District CDIAC Number: 2002-1726 Certificates of participation/leases K-12 school facility Measure E	M:Aaa Ins	Neg (BC) (EN) (TR) (UW)	Stradling Yocca FSA Wells Fargo Bank George K Baum	09-01-09 Serial	3.737 TIC
06-06-02	\$210,000	Thermalito Union Elementary School District CDIAC Number: 2002-0514 Certificates of participation/leases K-12 school facility Refunding	NR	Neg (BC) (FA) (UW)	Kronick Moskovitz Government Fin Strat Transocean Funding	06-06-12 Serial	4.589 TIC
<u>Calaveras</u>							
06-20-02	\$2,500,000	Bret Harte Union High School District (CSCRPA) CDIAC Number: 2002-0682 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$240,000	Calaveras County Board Of Education (CSCRPA) CDIAC Number: 2002-0681 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-03-03 Term	1.67 NIC
05-22-02	\$4,934,082	Calaveras Unified School District CDIAC Number: 2002-0395 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg (BC) (FA) (EN) (TR) (UW)	Orrick Herrington CA Financial Service FSA US Bank Natl Assoc Salomon Smith Barney	05-01-27 Serial	5.562 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Calaveras</u>							
09-26-02	\$1,662,783	Calaveras Unified School District CDIAC Number: 2002-1602 Certificates of participation/leases Other, multiple educational uses	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	07-01-35 Comb	5.003 TIC
06-20-02	\$5,600,000	Calaveras Unified School District (CSCRPA) CDIAC Number: 2002-0683 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$565,000	Mark Twain Union Elementary School District (CSCRPA) CDIAC Number: 2002-0684 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,255,000	Vallecito Union Elementary School District (CSCRPA) CDIAC Number: 2002-0685 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Colusa</u>							
06-04-02	\$5,000,000	Colusa County (CSCDA) CDIAC Number: 2002-1165 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-20-02	\$805,000	Colusa County Board of Education (CSCRPA) CDIAC Number: 2002-0686 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Colusa</u>							
06-20-02	\$1,550,000	Colusa Unified School District (CSCRPA) CDIAC Number: 2002-0687 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$510,000	Maxwell Unified School District (CSCRPA) CDIAC Number: 2002-0688 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-11-02	\$5,996,041	Pierce Joint Unified School District CDIAC Number: 2002-0617 General obligation bond K-12 school facility Lloyd Johnson Jr HS, Pierce HS, Grand Island ES & Arbuckle ES	S:AAA F:AAA/A Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	07-01-27 Serial	5.101 TIC
06-20-02	\$1,170,000	Pierce Joint Unified School District (CSCRPA) CDIAC Number: 2002-0689 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$815,000	Williams Unified School District (CSCRPA) CDIAC Number: 2002-0690 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Contra Costa</u>							
06-06-02	\$6,250,000	Acalanes Union High School District CDIAC Number: 2002-0492 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) Zions First Natl Bk	07-01-03 Term	1.693 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Contra Costa</u>					
10-28-02	\$27,999,940	Acalanes Union High School District CDIAC Number: 2002-1771 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-24 Serial	4.489 TIC
03-27-02	\$15,700,000	Alameda-Contra Costa Schools Financing Authority CDIAC Number: 2002-0289 Certificates of participation/leases K-12 school facility Pleasanton USD	S:A+/A- LOC	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) KBC Bank NV (TR) State Street Bank CA (UW) Lehman Brothers	08-01-32 Term	VAR
04-16-02	\$34,190,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 CDIAC Number: 2002-0317 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley Dean	08-01-25 Serial	4.463 NIC
03-21-02	\$10,235,000	Antioch Public Financing Authority CDIAC Number: 2002-1443 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (EN) MBIA (TR) BNY Western Trust (UW) Prager McCarthy	01-01-32 Term	5.348 NIC
03-21-02	\$14,375,000	Antioch Public Financing Authority CDIAC Number: 2002-1444 Public lease revenue bond Multiple capital improvements, public works Series B Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Evensen Dodge (EN) MBIA (TR) BNY Western Trust (UW) Prager McCarthy	01-01-27 Comb	5.348 NIC
06-06-02	\$12,000,000	Antioch Unified School District CDIAC Number: 2002-0614 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Contra Costa Co (UW) First Albany Corp	07-01-03 Term	1.67 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Contra Costa</u>					
02-28-02	\$5,999,977	Brentwood CDIAC Number: 2002-0083 General obligation bond Public building Police Station	S:AAA M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) Brentwood Infra FA	07-01-31 Serial	5.257 TIC
08-22-02	\$16,585,000	Brentwood CDIAC Number: 2002-1505 Special assessment bond Multiple capital improvements, public works AD No 2002-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Brentwood Infra FA	09-02-32 Comb	6.092 NIC
06-26-02	\$16,600,000	Brentwood Infrastructure Financing Authority CDIAC Number: 2002-1333 Revenue bond (Pool) Multiple capital improvements, public works Series A Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-29 Comb	4.976 NIC
06-26-02	\$2,667,000	Brentwood Infrastructure Financing Authority CDIAC Number: 2002-1334 Revenue bond (Pool) Multiple capital improvements, public works Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-29 Comb	6.008 TIC
08-22-02	\$16,585,000	Brentwood Infrastructure Financing Authority CDIAC Number: 2002-1506 Revenue bond (Pool) Multiple capital improvements, public works AD No 2002-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-32 Comb	6.092 NIC
06-20-02	\$1,090,000	Byron Union School District (CSCRPA) CDIAC Number: 2002-0691 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
05-22-02	\$16,565,000	Central Contra Costa Sanitary District CDIAC Number: 2002-0515 Certificates of participation/leases Wastewater collection, treatment	S:AA+/AAA M:Aa2/Aaa	Comp	(BC) Jones Hall (FA) Stone & Youngberg (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-23 Serial	4.629 NIC
07-29-02	\$228,325	Clayton CDIAC Number: 2002-1448 Special assessment bond Wastewater collection, treatment Lydia Lane Sewer AD	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) US Bancorp Piper	09-02-32 Term	6.128 NIC
06-11-02	\$50,000,000	Contra Costa Community College District CDIAC Number: 2002-0456 General obligation bond College, university facility	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-26 Comb	4.866 NIC
06-03-02	\$14,695,000	Contra Costa Community College District (CCCFA) CDIAC Number: 2002-1274 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-31-02 Term	1.916 NIC
06-19-02	\$5,120,000	Contra Costa County CDIAC Number: 2002-0326 Conduit revenue bond Multifamily housing Willowbrook Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Litten Financial (TR) State Street Bank CA (UW) Newman & Associates	08-01-34 Term	VAR
10-03-02	\$55,000,000	Contra Costa County CDIAC Number: 2002-1820 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Contra Costa Co (UW) Banc of America Sec	11-17-03 Term	1.402 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
06-05-02	\$26,700,000	Contra Costa County Office of Education CDIAC Number: 2002-0491 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Contra Costa Co (UW) Banc of America Sec	07-01-03 Term	1.667 TIC
06-19-02	\$12,650,000	Contra Costa County Public Financing Authority CDIAC Number: 2002-0460 Public lease revenue bond Multiple capital improvements, public works	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) Sperry Capital (EN) MBIA (TR) State Street Bank CA (UW) UBS PaineWebber	06-01-27 Serial	4.665 NIC
07-23-02	\$25,440,000	Contra Costa County Public Financing Authority CDIAC Number: 2002-1375 Public lease revenue bond Multiple capital improvements, public works Series B Facilities Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Sperry Capital (EN) MBIA (TR) State Street Bank CA (UW) Salomon Smith Barney	06-01-19 Serial	4.665 NIC
07-25-02	\$28,765,000	Contra Costa Transportation Authority CDIAC Number: 2002-1344 Sales tax revenue bond Bridges and highways Refunding	S:AAA M:Aaa F:AAA	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) BNY Western Trust (UW) Salomon Smith Barney	03-01-09 Serial	2.964 TIC
12-03-02	\$46,660,000	Contra Costa Water Authority CDIAC Number: 2002-2011 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA/AA- M:Aaa/Aa3	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) US Bank Natl Assoc (UW) Goldman Sachs	10-01-20 Serial	4.234 TIC
12-03-02	\$120,715,000	Contra Costa Water District CDIAC Number: 2002-2012 Public enterprise revenue bond Water supply, storage, distribution Series L Refunding	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	10-01-32 Comb	4.586 TIC



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<u>Contra Costa</u>							
07-17-02	\$4,615,000	El Cerrito Public Financing Authority CDIAC Number: 2002-1096 Public lease revenue bond Recreation and sports facilities City Swim Ctr Measure A	S:AAA/AA- M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) Ambac (TR) JP Morgan Trust (UW) Prudential Sec Inc	09-01-20 Serial	4.221 NIC
06-26-02	\$10,000,000	John Swett Unified School District CDIAC Number: 2002-0563 General obligation bond K-12 school facility	S:AAA/A F:AAA/A- Ins	Neg	(BC) Jones Hall (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-26 Comb	5.012 TIC
02-27-02	\$4,320,000	Lafayette CDIAC Number: 2001-2129 General obligation bond Multiple capital improvements, public works	S:AA	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Lafayette PFFA	07-15-25 Comb	4.811 NIC
08-06-02	\$5,585,000	Lafayette Redevelopment Agency CDIAC Number: 2002-1519 Tax allocation bond Redevelopment, multiple purposes	S:BBB-	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Lafayette PFFA	08-01-32 Comb	5.681 TIC
05-09-02	\$13,575,000	Liberty Union High School District CDIAC Number: 2002-0420 General obligation bond K-12 school facility Series A	M:Aaa/A2 Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) UBS PaineWebber	08-01-30 Comb	5.064 TIC
05-09-02	\$8,782,658	Liberty Union High School District CDIAC Number: 2002-0560 General obligation bond K-12 school facility Series B	M:Aaa/A2 Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) Prudential Sec Inc	08-01-28 Serial	5.86 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
10-01-02	\$12,815,000	Moraga Elementary School District CDIAC Number: 2002-1867 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) Banc of America Sec	05-15-21 Serial	3.858 TIC
06-20-02	\$2,060,000	Moraga Elementary School District (CSCRPA) CDIAC Number: 2002-0692 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
05-30-02	\$69,400,000	Mt Diablo Unified School District CDIAC Number: 2002-0519 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-26 Serial	4.691 NIC
11-18-02	\$15,000,000	Mt Diablo Unified School District CDIAC Number: 2002-1851 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Contra Costa Co (UW) Banc of America Sec	11-25-03 Term	1.373 TIC
05-30-02	\$29,000,000	Mt Diablo Unified School District CFD No 1 CDIAC Number: 2002-0634 Limited tax obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-22 Serial	4.531 NIC
06-20-02	\$3,105,000	Orinda Union School District (CSCRPA) CDIAC Number: 2002-0693 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
10-01-02	\$4,405,000	Pittsburg CDIAC Number: 2001-1641 Special assessment bond Multiple capital improvements, public works Century Plaza Auto Mall Phase 1 AD No 2001-03	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) US Bancorp Piper	09-02-32 Comb	5.814 NIC



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		<u>Contra Costa</u>					
03-12-02	\$59,970,000	Pittsburg Redevelopment Agency CDIAC Number: 2001-2066 Tax allocation bond Redevelopment, multiple purposes Los Medanos Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) MBIA (TR) BNY Western Trust (UW) Pittsburg PFA	08-01-15 Serial	4.076 NIC
11-20-02	\$7,290,000	Pleasant Hill Downtown CFD No 1 CDIAC Number: 2002-1853 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Prager McCarthy	09-01-32 Comb	6.034 NIC
09-18-02	\$8,860,000	Pleasant Hill Redevelopment Agency CDIAC Number: 2002-1568 Tax allocation bond Redevelopment, multiple purposes Pleasant Hill Commons Refunding	S:AAA F:AAA Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) Union Bank of CA (UW) Salomon Smith Barney	09-01-21 Serial	3.665 NIC
06-04-02	\$7,500,000	Richmond (CSCDA) CDIAC Number: 2002-1189 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
11-18-02	\$18,400,000	San Ramon Valley Unified School District CDIAC Number: 2002-1974 Tax and revenue anticipation note Cash flow, interim financing	S:MIG1	Neg	(BC) Jones Hall (TR) Contra Costa Co (UW) Altura Nelson	11-20-03 Term	1.606 NIC
10-15-02	\$3,500,000	School Project For Utility Rate Reduction CDIAC Number: 2002-1781 Revenue anticipation note Project, interim financing Natural Gas Purchase	M:MIG1	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Altura Nelson	10-16-03 Term	1.822 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
06-20-02	\$3,965,000	Walnut Creek Elementary School District (CSCRPA) CDIAC Number: 2002-0694 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
02-12-02	\$40,000,000	West Contra Costa Unified School District CDIAC Number: 2002-0113 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) FGIC (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-31 Comb	4.909 NIC
06-13-02	\$30,000,000	West Contra Costa Unified School District CDIAC Number: 2002-0608 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Comp	(BC) Orrick Herrington (FA) A Lopez & Assoc (EN) MBIA (TR) BNY Western Trust (UW) UBS PaineWebber	08-01-31 Comb	4.954 NIC
09-12-02	\$53,720,000	West Contra Costa Unified School District CDIAC Number: 2002-1526 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) A Lopez & Assoc (EN) MBIA (TR) State Street Bank CA (UW) Kinsell Newcomb	08-01-31 Serial	5.31 NIC
10-29-02	\$25,000,000	West Contra Costa Unified School District CDIAC Number: 2002-1704 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (TR) Contra Costa Co (UW) Zions First Natl Bk	11-06-03 Term	1.817 TIC
<u>Del Norte</u>							
06-04-02	\$4,995,000	Del Norte County (CSCDA) CDIAC Number: 2002-1166 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Del Norte</u>							
06-20-02	\$3,675,000	Del Norte County Unified School District (CSCRPA) CDIAC Number: 2002-0695 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>El Dorado</u>							
06-20-02	\$2,420,000	Black Oak Mine Unified School District (CSCRPA) CDIAC Number: 2002-0707 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,750,000	Buckeye Union Elementary School District (CSCRPA) CDIAC Number: 2002-0697 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$12,580,000	Buckeye Union School District CDIAC Number: 2002-0626 Certificates of participation/leases K-12 school facility Oak Meadow ES	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) MBIA (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	06-01-32 Comb	4.891 NIC
06-20-02	\$385,000	Camino Union Elementary School District (CSCRPA) CDIAC Number: 2002-0698 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$5,000,000	El Dorado County Board of Education (CSCRPA) CDIAC Number: 2002-0696 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>El Dorado</u>					
04-16-02	\$10,940,000	El Dorado County CFD No 2001-1 CDIAC Number: 2002-0209 Limited tax obligation bond Multiple capital improvements, public works Promontory Specific Plan	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	6.274 NIC
05-31-02	\$1,650,000	El Dorado Union High School District CDIAC Number: 2002-1245 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Sullivans	05-25-12 Serial	5.5 TIC
06-20-02	\$5,000,000	El Dorado Union High School District (CSCRPA) CDIAC Number: 2002-0699 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
08-22-02	\$600,000	Georgetown Divide Public Utility District CDIAC Number: 2002-1525 General obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (UW) LaSalle Natl Bank	03-01-08 Serial	VAR
06-20-02	\$280,000	Gold Oak Union School District (CSCRPA) CDIAC Number: 2002-0700 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$680,000	Gold Trail Union School District (CSCRPA) CDIAC Number: 2002-0701 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
08-01-02	\$6,343,940	Lake Tahoe Unified School District CDIAC Number: 2002-1691 General obligation bond K-12 school facility Refunding	M:Aaa/A3 F:AAA/A+ Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) George K Baum	07-01-17 Serial	4.202 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>El Dorado</u>					
06-20-02	\$3,760,000	Lake Tahoe Unified School District (CSCRPA) CDIAC Number: 2002-0702 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-04-02	\$200,000	Meeks Bay Fire Protection District (CSCDA) CDIAC Number: 2002-1179 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
01-29-02	\$147,908	Mosquito Fire Protection District CDIAC Number: 2002-0244 Certificates of participation/leases Equipment Fire Truck	NR	Neg	(BC) William M. Wright (UW) Kansas State Bank	07-01-08 Serial	5.24 NIC
06-20-02	\$1,045,000	Mother Lode Union Elementary School District (CSCRPA) CDIAC Number: 2002-0703 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
05-15-02	\$109,913	North Tahoe Fire Protection District CDIAC Number: 2002-1156 Certificates of participation/leases Equipment Ambulance & Equipment	NR	Neg	(BC) Porter Simon (UW) Kansas State Bank	05-15-06 Serial	5.39 NIC
12-16-02	\$68,295	North Tahoe Fire Protection District CDIAC Number: 2003-0236 Certificates of participation/leases Other, multiple health care purposes Ambulance	NR	Neg	(UW) Kansas State Bank	07-15-06 Serial	4.937 NIC
06-20-02	\$850,000	Placerville Union Elementary School District (CSCRPA) CDIAC Number: 2002-0704 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>El Dorado</u>							
06-20-02	\$650,000	Pollock Pines Elementary School District (CSCRPA) CDIAC Number: 2002-0705 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,000,000	Rescue Union Elementary School District (CSCRPA) CDIAC Number: 2002-0706 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-25-02	\$9,000,000	South Tahoe Joint Powers Parking Financing Authority CDIAC Number: 2002-1469 Public enterprise revenue bond Parking Park Ave	NR	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) BNY Western Trust (UW) Stone & Youngberg	12-01-27 Comb	6.94 NIC
<u>Fresno</u>							
06-20-02	\$155,000	American Union Elementary School District (CSCRPA) CDIAC Number: 2002-0709 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$310,000	Caruthers Unified School District (CSCRPA) CDIAC Number: 2002-0723 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
01-10-02	\$26,500,000	Central Unified School District CDIAC Number: 2001-2142 Certificates of participation/leases K-12 school facility	S:AAA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	01-01-35 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Fresno</u>					
06-20-02	\$5,350,000	Central Unified School District (CSCRPA) CDIAC Number: 2002-0720 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-05-02	\$38,000,000	Clovis Unified School District CDIAC Number: 2002-0615 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) Fresno Co (UW) Zions First Natl Bk	06-30-03 Term	1.648 TIC
10-03-02	\$29,000,255	Clovis Unified School District CDIAC Number: 2002-1731 General obligation bond K-12 school facility	S:AAA/AA- F:AAA/AA- Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-27 Serial	7.828 NIC
06-19-02	\$6,795,000	Coalinga CDIAC Number: 2002-1323 Certificates of participation/leases Prisons, jails, correctional facilities Return to Custody Fac Refunding	S:A	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bancorp Piper	04-01-10 Serial	3.978 NIC
06-20-02	\$3,895,000	Coalinga/Huron Joint Unified School District (CSCRPA) CDIAC Number: 2002-0710 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$995,000	Fowler Unified School District (CSCRPA) CDIAC Number: 2002-0712 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Fresno</u>					
01-23-02	\$205,335,000	Fresno CDIAC Number: 2002-0029 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley	06-01-29 Comb	6.475 NIC
04-25-02	\$5,370,000	Fresno CDIAC Number: 2002-0417 Other bond Other purpose Judgment Obligation Refunding	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) BNY Western Trust (UW) E J De La Rosa	08-15-17 Serial	4.303 NIC
06-04-02	\$37,000,000	Fresno (CSCDA) CDIAC Number: 2002-1170 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
03-01-02	\$117,055,000	Fresno County CDIAC Number: 2002-0125 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) UBS PaineWebber	08-15-18 Comb	6.542 NIC
06-06-02	\$55,000,000	Fresno County CDIAC Number: 2002-0557 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (TR) Fresno Co (UW) Banc of America Sec	07-01-03 Term	1.675 NIC
06-20-02	\$5,600,000	Fresno County Board of Education (CSCRPA) CDIAC Number: 2002-0708 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Fresno</u>					
04-25-02	\$7,895,000	Fresno Joint Powers Financing Authority CDIAC Number: 2002-0419 Public lease revenue bond Other capital improvements, public works Street Lights Refunding	S:AAA/A+ M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) BNY Western Trust (UW) E J De La Rosa	10-01-15 Serial	4.142 NIC
02-27-02	\$65,485,000	Fresno Unified School District CDIAC Number: 2002-0119 General obligation bond K-12 school facility Forward Phase I Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	08-01-26 Serial	5.845 NIC
03-27-02	\$19,000,000	Fresno Unified School District CDIAC Number: 2002-0220 General obligation bond K-12 school facility Series B	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-26 Serial	5.013 NIC
03-27-02	\$15,400,000	Fresno Unified School District CDIAC Number: 2002-0221 General obligation bond K-12 school facility Series G	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-26 Comb	5.013 NIC
08-14-02	\$26,000,000	Fresno Unified School District CDIAC Number: 2002-1473 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Fresno Co (UW) Banc of America Sec	08-27-03 Term	1.34 TIC
09-25-02	\$188,178	Golden Plains Unified School District CDIAC Number: 2002-1990 Certificates of participation/leases Other, multiple educational uses Buses	NR	Neg	(BC) Lozano Smith (UW) Kansas State Bank	09-25-06 Serial	3.99 NIC



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		<u>Fresno</u>					
12-23-02	\$94,089	Golden Plains Unified School District CDIAC Number: 2003-0267 Certificates of participation/leases Other, multiple educational uses School Bus	NR	Neg	(BC) Lozano Smith (UW) Kansas State Bank	02-01-07 Serial	4.537 NIC
06-20-02	\$2,325,000	Kerman Unified School District (CSCRPA) CDIAC Number: 2002-0721 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-31-02	\$17,996,488	Kings Canyon Joint Unified School District CDIAC Number: 2002-0574 General obligation bond K-12 school facility	S:AAA/A F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-27 Serial	7.263 NIC
06-20-02	\$945,000	Kingsburg Joint Union Elementary School District (CSCRPA) CDIAC Number: 2002-0713 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$885,000	Kingsburg Joint Union High School District (CSCRPA) CDIAC Number: 2002-0714 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$110,000	Laton Joint Unified School District (CSCRPA) CDIAC Number: 2002-0715 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
05-02-02	\$1,000,000	Mendota CDIAC Number: 2002-0073 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Robert M Haight (TR) Mendota (UW) USDA Rural	07-01-27 Serial	4.5 TIC



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		<u>Fresno</u>					
10-25-02	\$98,053	Parlier Unified School District CDIAC Number: 2003-0006 Certificates of participation/leases Other, multiple educational uses School Bus	M:Aaa	Neg	(BC) Fresno Co Counsel (UW) Kansas State Bank	10-25-07 Serial	4.47 NIC
06-20-02	\$35,000	Parlier Unified School District (CSCRPA) CDIAC Number: 2002-0716 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,620,000	Riverdale Unified School District (CSCRPA) CDIAC Number: 2002-0722 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
03-19-02	\$16,590,000	Sanger Public Financing Authority CDIAC Number: 2002-0056 Public enterprise revenue bond Wastewater collection, treatment Utility System Refunding	S:AAA/A-1+ LOC	Neg	(BC) Fulbright & Jaworski (FA) Public Asset (EN) Union Bank of CA (TR) Union Bank of CA (UW) Seidler-Fitzgerald	01-01-36 Term	VAR
06-05-02	\$2,000,000	Selma CDIAC Number: 2002-1382 Tax and revenue anticipation note Cash flow, interim financing	NR	Comp	(BC) Hargrove & Costanzo (FA) John C Fitzgerald & Assoc (UW) TGH Securities	06-30-03 Term	3.182 NIC
09-17-02	\$232,000	Selma Unified School District CDIAC Number: 2002-1616 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Kelling Northcross	09-17-07 Serial	3.499 TIC
06-20-02	\$4,500,000	Selma Unified School District (CSCRPA) CDIAC Number: 2002-0717 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Fresno</u>					
07-10-02	\$5,855,000	Sierra Kings Health Care District CDIAC Number: 2002-1560 General obligation bond Health care facilities	S:AAA Ins	Comp	(BC) Stradling Yocca (FA) George K Baum (EN) FGIC (TR) BNY Western Trust (UW) Salomon Smith Barney	08-01-32 Comb	5.508 TIC
07-10-02	\$143,815	Sierra Kings Health Care District CDIAC Number: 2002-1660 General obligation bond Health care facilities	S:AAA Ins	Comp	(BC) Stradling Yocca (FA) George K Baum (EN) MBIA (TR) BNY Western Trust (UW) US Bancorp Piper	08-01-19 Serial	5.508 TIC
06-03-02	\$4,020,000	State Center Community College District (CCCFA) CDIAC Number: 2002-1307 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-31-02 Term	1.916 NIC
06-20-02	\$180,000	Washington Colony Elementary School District (CSCRPA) CDIAC Number: 2002-0718 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
08-07-02	\$27,950,000	West Hills Community College District CDIAC Number: 2002-1358 Certificates of participation/leases College, university facility Lemoore Campus & Coalinga Campus	S:AAA M:Aaa Ins	Neg	(BC) Luce Forward (EN) Ambac (TR) BNY Western Trust (UW) Sutter Securities	07-01-32 Term	VAR
06-20-02	\$3,490,000	West Hills Community College District (CSCRPA) CDIAC Number: 2002-0711 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
06-20-02	\$345,000	Westside Elementary School District (CSCRPA) CDIAC Number: 2002-0719 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Glenn</u>							
06-20-02	\$85,000	Capay Joint Union Elementary School District (CSCRPA) CDIAC Number: 2002-0724 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-04-02	\$4,210,000	Glenn County (CSCDA) CDIAC Number: 2002-1172 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-20-02	\$310,000	Hamilton Union Elementary School District (CSCRPA) CDIAC Number: 2002-0725 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$260,000	Hamilton Union High School District (CSCRPA) CDIAC Number: 2002-0726 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$785,000	Willows Unified School District (CSCRPA) CDIAC Number: 2002-0727 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Humboldt</u>							
06-20-02	\$1,310,000	Eureka City Schools Unified School District (CSCRPA) CDIAC Number: 2002-0735 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-30-02	\$21,602,605	Eureka Unified School District CDIAC Number: 2002-1515 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-27 Comb	5.018 TIC
07-30-02	\$6,496,987	Eureka Unified School District CDIAC Number: 2002-1516 General obligation bond K-12 school facility ID No 1	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-27 Comb	5.05 TIC
06-20-02	\$535,000	Fortuna Union Elementary School District (CSCRPA) CDIAC Number: 2002-0730 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,600,000	Humboldt County Board of Education (CSCRPA) CDIAC Number: 2002-0728 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-25-02	\$7,500,000	Humboldt Waste Management Authority CDIAC Number: 2002-0217 Public enterprise revenue bond Solid waste recovery facilities Transfer Station Expansion Refunding	S:AAA Ins	Neg	(BC) Friedlob Sanderson Paulso (EN) MBIA (TR) BNY Western Trust (UW) US Bancorp Piper	11-01-21 Serial	4.916 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Humboldt</u>							
06-20-02	\$250,000	Jacoby Creek Elementary School District (CSCRPA) CDIAC Number: 2002-0731 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,655,000	McKinleyville Union Elementary School District (CSCRPA) CDIAC Number: 2002-0732 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$200,000	Northern Humboldt Union High School District (CSCRPA) CDIAC Number: 2002-0729 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
09-11-02	\$425,000	Peninsula Union Elementary School District CDIAC Number: 2002-0042 General obligation bond K-12 school facility	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	08-01-27 Term	5.896 NIC
06-20-02	\$5,000,000	Redwoods Community College District (CSCRPA) CDIAC Number: 2002-0733 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$750,000	Southern Humboldt Joint Unified School District (CSCRPA) CDIAC Number: 2002-0734 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Imperial</u>					
07-11-02	\$1,000,000	Brawley Union High School District CDIAC Number: 2002-1129 General obligation bond K-12 school facility	M:Baa2	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-31 Comb	5.763 NIC
06-20-02	\$2,040,000	Brawley Union High School District (CSCRPA) CDIAC Number: 2002-0737 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$3,185,000	Calexico Unified School District (CSCRPA) CDIAC Number: 2002-0738 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
12-04-02	\$8,985,468	Calipatria Unified School District CDIAC Number: 2002-2006 General obligation bond K-12 school facility	S:A F:A Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) ACA Financial (TR) Imperial Co (UW) UBS PaineWebber	08-01-27 Serial	6.188 TIC
06-20-02	\$2,555,000	Calipatria Unified School District (CSCRPA) CDIAC Number: 2002-0739 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
08-01-02	\$12,710,000	Central Union High School District CDIAC Number: 2002-1430 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-18 Serial	4.026 NIC
06-20-02	\$3,680,000	Central Union High School District (CSCRPA) CDIAC Number: 2002-0740 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Imperial</u>					
06-04-02	\$1,135,000	El Centro (CSCDA) CDIAC Number: 2002-1167 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
02-07-02	\$5,390,000	El Centro Elementary School District CDIAC Number: 2001-2144 General obligation bond K-12 school facility Refunding	M:Aaa/Baa1 Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FGIC (TR) State Street Bank CA (UW) Morgan Stanley Dean	08-01-18 Serial	4.222 NIC
06-20-02	\$2,330,000	El Centro Elementary School District (CSCRPA) CDIAC Number: 2002-0741 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$340,000	Heber Elementary School District (CSCRPA) CDIAC Number: 2002-0742 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
12-03-02	\$1,173,000	Heber Public Utility District CDIAC Number: 2002-1751 Certificates of participation/leases Multiple capital improvements, public works	NR	Neg	(BC) Best Best & Krieger (UW) USDA Rural Dev	12-01-42 Term	4.5 TIC
06-20-02	\$1,555,000	Holtville Unified School District (CSCRPA) CDIAC Number: 2002-0743 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-26-02	\$925,000	Imperial CDIAC Number: 2002-1405 Certificates of participation/leases Multiple capital improvements, public works	S:BBB	Neg	(BC) Fulbright & Jaworski (TR) Wells Fargo Bank (UW) Chilton & Assoc	07-01-09 Serial	3.763 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Imperial</u>					
06-03-02	\$3,780,000	Imperial Community College District (CCCFA) CDIAC Number: 2002-1282 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
09-05-02	\$33,265,000	Imperial County CDIAC Number: 2002-1654 Other bond Insurance and pension funds Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley	08-15-30 Comb	5.677 NIC
06-04-02	\$5,000,000	Imperial County (CSCDA) CDIAC Number: 2002-1174 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-20-02	\$4,470,000	Imperial County Board of Education (CSCRPA) CDIAC Number: 2002-0736 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
08-14-02	\$2,486,600	Imperial County CFD No 02-1 CDIAC Number: 2002-1418 Limited tax obligation bond Multiple capital improvements, public works Menvielle/Rice	NR Ins	Neg	(BC) Orrick Herrington (UW) USDA Rural Dev	09-01-41 Serial	5.121 NIC
01-24-02	\$25,000,000	Imperial Irrigation District CDIAC Number: 2001-2007 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (FA) Sound Capital Management (EN) Ambac (TR) BNY Western Trust (UW) Sutter Securities	07-01-29 Comb	5.075 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
12-06-02	\$4,000,000	Imperial Redevelopment Agency CDIAC Number: 2002-2089 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) Wells Fargo Bank (UW) Imperial PFA	12-01-07 Term	5.086 NIC
02-13-02	\$2,000,000	Imperial Unified School District CDIAC Number: 2002-0041 General obligation bond K-12 school facility	M:Aaa	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA (TR) State Street Bank CA (UW) UBS PaineWebber	08-01-31 Comb	4.828 NIC
06-20-02	\$1,210,000	San Pasqual Valley Unified School District (CSCRPA) CDIAC Number: 2002-0744 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$400,000	Westmorland Union Elementary School District (CSCRPA) CDIAC Number: 2002-0745 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Inyo</u>							
06-20-02	\$410,000	Big Pine Unified School District (CSCRPA) CDIAC Number: 2002-0746 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$955,000	Bishop Joint Union High School District (CSCRPA) CDIAC Number: 2002-0748 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Inyo</u>							
06-20-02	\$1,255,000	Bishop Union Elementary School District (CSCRPA) CDIAC Number: 2002-0747 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$250,000	Death Valley Unified School District (CSCRPA) CDIAC Number: 2002-0749 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,025,000	Lone Pine Unified School District (CSCRPA) CDIAC Number: 2002-0750 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$260,000	Owens Valley Unified School District (CSCRPA) CDIAC Number: 2002-0751 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Kern</u>							
06-20-02	\$925,000	Arvin Union Elementary School District (CSCRPA) CDIAC Number: 2002-0753 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-10-02	\$7,880,000	Bakersfield CDIAC Number: 2002-0210 Special assessment bond Multiple capital improvements, public works Seven Oaks West II/River Walk/Southern Oaks AD No 01-2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-22 Comb	5.962 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Kern</u>					
07-17-02	\$5,060,000	Bakersfield CDIAC Number: 2002-1371 Special assessment bond Multiple capital improvements, public works Madison Grove/San Lauren/Mountain Vista/Westlake AD No 01-3	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-02-22 Serial	5.606 NIC
10-29-02	\$1,940,000	Bakersfield CDIAC Number: 2002-1901 Special assessment bond Multiple capital improvements, public works Avalon/Belsera/Montara/The Woods AD No 02-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-02-22 Comb	5.797 NIC
12-12-02	\$4,530,000	Bear Valley Community Services District CDIAC Number: 2002-1962 General obligation bond Water supply, storage, distribution ID No 2 Refunding	S:AAA/A- M:Aaa	Comp	(BC) Nossaman Guthner (FA) Vanguard Credit LLC (EN) FSA (TR) BNY Western Trust (UW) UBS PaineWebber	09-01-27 Comb	3.875 TIC
03-20-02	\$4,000,000	Beardsley Elementary School District CDIAC Number: 2002-0057 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	02-01-32 Comb	5.167 NIC
06-20-02	\$10,000	Buttonwillow Union Elementary School District (CSCRPA) CDIAC Number: 2002-0754 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$185,000	Caliente Union Elementary School District (CSCRPA) CDIAC Number: 2002-0755 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Kern</u>					
07-23-02	\$5,000,000	Delano Community Redevelopment Agency CDIAC Number: 2002-1383 Tax allocation note Redevelopment, multiple purposes Area No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) Union Bank of CA (UW) Delano FA	09-01-07 Term	5.072 NIC
01-30-02	\$8,075,000	Delano Financing Authority CDIAC Number: 2001-2038 Public lease revenue bond Prisons, jails, correctional facilities Delano Community Correctional Fac Refunding	S:A	Neg	(BC) Fulbright & Jaworski (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	04-01-10 Comb	4.38 NIC
06-20-02	\$1,000,000	Delano Joint Union High School District (CSCRPA) CDIAC Number: 2002-0757 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
02-13-02	\$4,500,000	Delano Union Elementary School District CDIAC Number: 2001-2011 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	02-01-32 Comb	4.912 NIC
06-20-02	\$4,855,000	Delano Union Elementary School District (CSCRPA) CDIAC Number: 2002-0756 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
05-16-02	\$1,441,410	Fairfax Elementary School District CDIAC Number: 2002-0320 General obligation bond K-12 school facility	M:Aaa F:AAA/A	Neg	(BC) Richards Watson (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc	11-01-25 Serial	5.338 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
06-20-02	\$690,000	Fairfax Elementary School District (CSCRPA) CDIAC Number: 2002-0758 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-04-02	\$2,000,000	Greenfield Union Elementary School District CDIAC Number: 2002-0564 General obligation bond K-12 school facility Series A	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-26 Comb	4.799 TIC
06-04-02	\$1,500,000	Greenfield Union Elementary School District CDIAC Number: 2002-0569 General obligation bond K-12 school facility Series C	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-26 Serial	4.754 NIC
06-03-02	\$12,890,000	Kern Community College District (CCCF A) CDIAC Number: 2002-1283 Tax and revenue anticipation note Cash flow, interim financing CCCF A 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
06-06-02	\$75,000,000	Kern County CDIAC Number: 2002-1249 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (TR) Kern Co (UW) Goldman Sachs	07-01-03 Term	1.678 NIC
06-20-02	\$4,750,000	Kern County Board of Education (CSCRPA) CDIAC Number: 2002-0752 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
11-18-02	\$8,997,667	Kern County Housing Authority CDIAC Number: 2002-1967 Conduit revenue bond Single-family housing Pioneer Pines Mobilehome Pk Ser A & Sub Ser C	M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Fred Consulting (TR) US Bank Natl Assoc (UW) Red Capital Markets Inc	10-20-43 Term	6.15 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Kern</u>					
11-18-02	\$350,000	Kern County Housing Authority CDIAC Number: 2002-1968 Conduit revenue bond Single-family housing Pioneer Pines Mobilehome Pk Series B Federally Taxable	M:Aaa	Neg	(BC) Best Best & Krieger (FA) Fred Consulting (TR) US Bank Natl Assoc (UW) Red Capital Markets Inc	04-20-10 Term	4.25 NIC
09-05-02	\$5,000,000	Kern High School District CDIAC Number: 2002-1549 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Kern Co (UW) Banc of America Sec	09-18-03 Term	1.37 TIC
06-20-02	\$15,540,000	Kern Public Services Financing Authority CDIAC Number: 2002-0575 Public lease revenue bond Public building County Services Fac	S:AAA/A(p) Ins	Comp	(BC) Fulbright & Jaworski (FA) Kelling Northcross (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley	03-01-22 Serial	4.541 NIC
06-20-02	\$440,000	Kernville Union Elementary School District (CSCRPA) CDIAC Number: 2002-0759 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,435,000	Lamont School District (CSCRPA) CDIAC Number: 2002-0760 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$290,000	Lost Hills Union Elementary (CSCRPA) CDIAC Number: 2002-0761 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
06-19-02	\$11,999,983	Mojave Unified School District CDIAC Number: 2002-0625 General obligation bond K-12 school facility ID No 1	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-26 Comb	4.874 TIC
06-20-02	\$2,725,000	Mojave Unified School District (CSCRPA) CDIAC Number: 2002-0762 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,700,000	Muroc Joint Unified School District (CSCRPA) CDIAC Number: 2002-0763 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
01-23-02	\$7,230,000	Panama-Buena Vista Union School District CDIAC Number: 2001-2164 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Pillsbury Winthrop (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-12 Serial	4.055 TIC
08-08-02	\$6,947,036	Richland School District CDIAC Number: 2002-1518 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-27 Serial	4.902 TIC
05-09-02	\$4,475,000	Ridgecrest Redevelopment Agency CDIAC Number: 2002-0454 Tax allocation bond Redevelopment, multiple purposes Refunding	S:BBB+ Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (TR) State Street Bank CA (UW) Salomon Smith Barney	06-30-13 Serial	5.257 NIC
06-20-02	\$750,000	Rio Bravo-Greeley Union Elementary School District (CSCRPA) CDIAC Number: 2002-0767 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
03-21-02	\$4,340,000	Rosedale Union Elementary School District CDIAC Number: 2002-0267 General obligation bond K-12 school facility Refunding	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-14 Serial	4.191 NIC
12-10-02	\$5,498,334	Southern Kern Unified School District CDIAC Number: 2002-1984 General obligation bond K-12 school facility Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS PaineWebber	11-01-26 Serial	5.508 NIC
06-20-02	\$2,310,000	Southern Kern Unified School District (CSCRPA) CDIAC Number: 2002-0764 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
02-06-02	\$3,945,000	Standard Elementary School District CDIAC Number: 2001-0286 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) State Street Bank CA (UW) US Bancorp Piper	03-01-14 Serial	3.836 NIC
06-20-02	\$2,465,000	Standard School District (CSCRPA) CDIAC Number: 2002-0765 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
05-29-02	\$2,500,000	Tehachapi Redevelopment Agency CDIAC Number: 2002-0600 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Tehachapi PFA	06-01-07 Term	5.278 NIC
07-31-02	\$10,000,000	Tehachapi Unified School District CDIAC Number: 2002-1316 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) BNY Western Trust (UW) RBC Dain Rauscher	08-01-27 Comb	4.992 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
06-20-02	\$3,820,000	Tehachapi Unified School District (CSCRPA) CDIAC Number: 2002-0766 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
12-20-02	\$1,900,000	Wasco Housing Authority CDIAC Number: 2002-1850 Conduit revenue bond Multifamily housing El Mirage Apts	NR	Neg	(BC) Quint & Thimmig (FA) Fred Consulting (UW) Westamerica Bank	06-01-04 Term	5.25 TIC
06-03-02	\$1,255,000	West Kern Community College District (CCCFA) CDIAC Number: 2002-1310 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
<u>Kings</u>							
06-20-02	\$1,120,000	Central Union Elementary School District (CSCRPA) CDIAC Number: 2002-0769 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,270,000	Corcoran Unified School District (CSCRPA) CDIAC Number: 2002-0770 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$80,000	Delta View Joint Union Elementary School District (CSCRPA) CDIAC Number: 2002-0771 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kings</u>							
06-20-02	\$3,880,000	Hanford Elementary School District (CSCRPA) CDIAC Number: 2002-0772 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,435,000	Hanford Joint Union High School District (CSCRPA) CDIAC Number: 2002-0773 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$100,000	Island Union School District (CSCRPA) CDIAC Number: 2002-0774 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$4,000,000	Kings County Board of Education (CSCRPA) CDIAC Number: 2002-0768 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$340,000	Kings River-Hardwick Union Elementary School District (CSCRPA) CDIAC Number: 2002-0775 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,790,000	Lemoore Union Elementary School District (CSCRPA) CDIAC Number: 2002-0776 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,955,000	Lemoore Union High School District (CSCRPA) CDIAC Number: 2002-0777 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Kings</u>					
10-28-02	\$1,540,000	Reef-Sunset Unified School District CDIAC Number: 2002-1558 Certificates of participation/leases K-12 school facility Avenal HS	S:Baa3	Comp	(BC) Lozano Smith (FA) Delta Public Finance (TR) BNY Western Trust (UW) M L Stern & Co	10-01-32 Comb	5.708 NIC
06-20-02	\$1,495,000	Reef-Sunset Unified School District (CSCRPA) CDIAC Number: 2002-0778 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
		<u>Lake</u>					
06-04-02	\$655,000	Clearlake (CSCDA) CDIAC Number: 2002-1164 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-11-02	\$2,930,000	Kelseyville Unified School District CDIAC Number: 2002-0111 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) FSA (TR) Wells Fargo Bank (UW) US Bancorp Piper	07-01-27 Comb	5.011 TIC
06-20-02	\$390,000	Kelseyville Unified School District (CSCRPA) CDIAC Number: 2002-0780 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-11-02	\$2,168,000	Konocti County Water District CDIAC Number: 2002-0331 Certificates of participation/leases Water supply, storage, distribution Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (TR) Konocti Co WD (UW) USDA Rural Dev	10-01-41 Term	4.5 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Lake</u>					
06-20-02	\$3,395,000	Konocti Unified School District (CSCRPA) CDIAC Number: 2002-0781 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-04-02	\$5,000,000	Lake County (CSCDA) CDIAC Number: 2002-1176 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-20-02	\$2,690,000	Lake County Board of Education (CSCRPA) CDIAC Number: 2002-0779 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
05-30-02	\$873,577	Lakeport CDIAC Number: 2002-1362 Other type of debt Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Westamerica Bank	11-30-17 Serial	5.1 NIC
05-30-02	\$7,295,993	Lakeport Unified School District CDIAC Number: 2002-0572 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Street Bank CA (UW) Stone & Youngberg	08-01-26 Serial	5.132 TIC
06-20-02	\$1,935,000	Lakeport Unified School District (CSCRPA) CDIAC Number: 2002-0782 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$175,000	Lucerne Elementary School District (CSCRPA) CDIAC Number: 2002-0783 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Lake</u>							
06-20-02	\$1,845,000	Middletown Unified School District (CSCRPA) CDIAC Number: 2002-0784 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$500,000	Upper Lake Union Elementary School District (CSCRPA) CDIAC Number: 2002-0785 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$655,000	Upper Lake Union High School District (CSCRPA) CDIAC Number: 2002-0786 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Lassen</u>							
12-05-02	\$182,387	Lassen County CDIAC Number: 2003-0206 Certificates of participation/leases Equipment 143H Motor Grader	M:Aaa	Neg	(UW) Kansas State Bank	02-10-09 Serial	5.35 NIC
06-20-02	\$1,690,000	Lassen Union High School District (CSCRPA) CDIAC Number: 2002-0787 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
11-15-02	\$212,530	Leavitt Lake Community Services District CDIAC Number: 2002-1976 Other note Water supply, storage, distribution	NR	Neg	(BC) Kronick Moskovitz (UW) USDA Rural Dev	11-15-42 Serial	4.5 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Lassen</u>							
06-12-02	\$2,270,000	Susanville Public Finance Authority CDIAC Number: 2002-0512 Public lease revenue bond Public building Refunding	S:A	Neg	(BC) Richards Watson (FA) Urban Futures (TR) Union Bank of CA (UW) US Bancorp Piper	09-01-27 Comb	5.21 NIC
<u>Los Angeles</u>							
09-25-02	\$10,000,000	ABC Unified School District CDIAC Number: 2002-1703 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (TR) Los Angeles Co (UW) Zions First Natl Bk	10-08-03 Term	1.389 TIC
10-09-02	\$18,740,000	ABC Unified School District CDIAC Number: 2002-1767 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) A Lopez & Assoc (EN) MBIA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	08-01-22 Serial	4.718 NIC
06-04-02	\$910,000	Acton-Agua Dulce Unified School District (LACS) CDIAC Number: 2002-0649 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
06-04-02	\$5,000,000	Alhambra City High School District (LACS) CDIAC Number: 2002-0651 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
06-04-02	\$5,000,000	Alhambra City School District (LACS) CDIAC Number: 2002-0650 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
09-10-02	\$55,000,000	Antelope Valley Healthcare District CDIAC Number: 2002-1463 Public enterprise revenue bond Health care facilities	S:AA/A-1+/A	Neg	(BC) Hanson Bridgett (FA) Summitt Financial (EN) JP Morgan Chase Bk (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-17 Term	VAR
			LOC				
06-12-02	\$50,000,000	Antelope Valley Union High School District CDIAC Number: 2002-0581 General obligation bond K-12 school facility	M:Aaa F:AAA	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	02-01-27 Comb	5.027 TIC
			Ins				
10-23-02	\$31,000,000	Antelope Valley Union High School District CDIAC Number: 2002-1787 Certificates of participation/leases K-12 school facility Bridge Funding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	03-01-35 Comb	VAR
			Ins				
12-19-02	\$8,980,000	Azusa CFD No 2002-1 CDIAC Number: 2002-1859 Limited tax obligation bond Multiple capital improvements, public works Mountain Cove	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-32 Comb	5.872 TIC
06-20-02	\$29,998,763	Azusa Unified School District CDIAC Number: 2002-0603 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	07-01-27 Comb	5.635 NIC
			Ins				
12-12-02	\$8,000,000	Azusa Unified School District CDIAC Number: 2002-1714 Certificates of participation/leases K-12 school facility Bridge Funding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	03-01-36 Term	VAR
			Ins				



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
10-07-02	\$4,465,000	Baldwin Park CDIAC Number: 2002-1600 Certificates of participation/leases Street construction and improvements	S:A/A-1 LOC	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Allied Irish Bank (TR) US Bank Natl Assoc (UW) John C Fitzgerald & Assoc	10-01-17 Term	VAR
10-29-02	\$4,065,000	Baldwin Park/Monrovia School Facilities Grant Financing Authority CDIAC Number: 2002-1829 Public lease revenue bond K-12 school facility Baldwin Park USD	S:AAA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) State Street Bank CA (UW) Stone & Youngberg	10-01-36 Comb	5.312 TIC
06-04-02	\$1,000,000	Bell (CSCDA) CDIAC Number: 2002-1159 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
04-09-02	\$8,595,000	Bellflower Redevelopment Agency CDIAC Number: 2002-0227 Conduit revenue bond Multifamily housing Bellflower Terrace Seniors Series A Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Stradling Yocca (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	06-01-35 Comb	5.475 TIC
04-09-02	\$405,000	Bellflower Redevelopment Agency CDIAC Number: 2002-1557 Conduit revenue bond Multifamily housing Bellflower Terrace Seniors Sub Series B Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) Stradling Yocca (EN) Century Housing Corp (TR) Wells Fargo Bank (UW) Newman & Associates	08-30-35 Term	VAR
06-20-02	\$5,000,000	Bellflower Unified School District (CSCRPA) CDIAC Number: 2002-0788 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
12-05-02	\$16,215,000	Beverly Hills CFD No 2002-A CDIAC Number: 2002-1932 Limited tax obligation bond Multiple capital improvements, public works Business Triangle	S:AAA/A M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-28 Comb	4.808 TIC
01-22-02	\$7,000,000	Beverly Hills Unified School District CDIAC Number: 2002-0003 Bond anticipation note Project, interim financing	NR	Neg	(BC) Jones Hall (TR) Los Angeles Co (UW) George K Baum	08-01-02 Term	1.6 TIC
05-30-02	\$44,999,260	Beverly Hills Unified School District CDIAC Number: 2002-0441 General obligation bond K-12 school facility	S:AA M:Aa2	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) George K Baum	08-01-26 Comb	4.993 TIC
06-04-02	\$1,330,000	Bonita Unified School District (LACS) CDIAC Number: 2002-0652 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
02-06-02	\$4,845,000	Burbank CDIAC Number: 2001-2168 Public enterprise revenue bond Solid waste recovery facilities Series A Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) FSA (TR) Wells Fargo Bank (UW) E J De La Rosa	05-01-08 Serial	4.842 NIC
02-06-02	\$10,290,000	Burbank CDIAC Number: 2001-2169 Public enterprise revenue bond Solid waste recovery facilities Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) FSA (TR) Wells Fargo Bank (UW) E J De La Rosa	05-01-24 Comb	4.78 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-20-02	\$25,000,000	Burbank CDIAC Number: 2002-0628 Public enterprise revenue bond Power generation/transmission Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (EN) MBIA (TR) Wells Fargo Bank (UW) Salomon Smith Barney	06-01-22 Serial	4.646 TIC
09-19-02	\$14,000,000	Burbank Public Financing Authority CDIAC Number: 2002-1462 Revenue bond (Pool) Redevelopment, multiple purposes West Olive	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	12-01-26 Comb	4.471 TIC
06-21-02	\$65,000,839	Burbank Unified School District CDIAC Number: 2002-0314 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Quint & Thimmig (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	07-01-27 Serial	5.034 TIC
06-04-02	\$5,000,000	Burbank Unified School District (LACS) CDIAC Number: 2002-0653 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
12-13-02	\$90,267,572	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2002-1944 Certificates of participation/leases College, university facility Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) Scura Rise & Partners (UW) Public Financial Co	12-15-15 Term	
07-17-02	\$22,200,000	Castaic Union School District CDIAC Number: 2002-1420 Certificates of participation/leases K-12 school facility Bridge Funding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-36 Comb	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
04-16-02	\$22,000,000	Centinel Valley Union High School District CDIAC Number: 2002-0132 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Fidelity Cap Mkt	08-01-32 Comb	5.062 NIC
06-04-02	\$3,000,000	Centinel Valley Union High School District (LACS) CDIAC Number: 2002-0654 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
12-11-02	\$17,000,000	Cerritos Community College District CDIAC Number: 2002-2076 Certificates of participation/leases College, university facility Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-17 Serial	4.055 TIC
06-04-02	\$3,400,000	Cerritos Community College District (LACS) CDIAC Number: 2002-0655 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
09-25-02	\$96,260,000	Cerritos Public Financing Authority CDIAC Number: 2002-1626 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Urban Futures (EN) Ambac (TR) BNY Western Trust (UW) Kinsell Newcomb	11-01-24 Comb	4.442 NIC
09-25-02	\$19,775,000	Cerritos Public Financing Authority CDIAC Number: 2002-1627 Tax allocation bond Redevelopment, multiple purposes Sub Series B	S:BBB	Neg	(BC) Jones Hall (FA) Urban Futures (TR) BNY Western Trust (UW) Kinsell Newcomb	11-01-24 Comb	4.442 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-04-02	\$5,000,000	Citrus Community College District (LACS) CDIAC Number: 2002-0656 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafeld (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
12-27-02	\$12,000,000	Claremont CDIAC Number: 2002-2092 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Best Best & Krieger (TR) LaSalle Natl Bank (UW) LaSalle Natl Bank	01-01-20 Serial	5.15 NIC
03-12-02	\$28,910,000	Claremont Unified School District CDIAC Number: 2002-0186 General obligation bond K-12 school facility	M:Aaa/Aa3 F:AAA/AA Ins	Comp	(BC) Stradling Yocca (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-26 Comb	4.882 TIC
06-20-02	\$1,980,000	Claremont Unified School District (CSCRPA) CDIAC Number: 2002-0789 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
02-12-02	\$10,262,262	Covina Public Finance Authority CDIAC Number: 2002-0005 Revenue bond (Pool) Redevelopment, multiple purposes Revitalization Project No 1	S:AAA/A- Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	12-01-23 Serial	5.6 TIC
01-10-02	\$20,000,000	Covina-Valley Unified School District CDIAC Number: 2002-0011 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) US Bank Corp Trust (UW) RBC Dain Rauscher	08-01-26 Comb	5.04 TIC
06-20-02	\$1,980,000	Covina-Valley Unified School District (CSCRPA) CDIAC Number: 2002-0790 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
04-25-02	\$28,280,000	Culver City Redevelopment Agency CDIAC Number: 2002-0418 Tax allocation bond Redevelopment, multiple purposes	S:AAA F:AAA Ins	Comp	(BC) Richards Watson (FA) Keyser Marston (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	11-01-25 Comb	5.097 TIC
06-20-02	\$5,000,000	Culver City Unified School District (CSCRPA) CDIAC Number: 2002-0791 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
12-18-02	\$13,755,000	Diamond Bar Public Financing Authority CDIAC Number: 2002-2101 Public lease revenue bond Multiple capital improvements, public works Community/Sr Ctr	S:AAA/A-1+ LOC	Neg	(BC) Fulbright & Jaworski (FA) Kosmont Financial Service (EN) Union Bank of CA (TR) Union Bank of CA (UW) US Bancorp Piper	07-01-33 Term	VAR
11-26-02	\$9,910,000	Downey CDIAC Number: 2002-1975 Certificates of participation/leases Recreation and sports facilities Rio Hondo Golf Course Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-27 Comb	4.702 NIC
06-20-02	\$1,950,000	Downey Unified School District (CSCRPA) CDIAC Number: 2002-0792 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$3,325,000	Duarte Unified School District (CSCRPA) CDIAC Number: 2002-0793 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
04-18-02	\$5,400,000	Eastside Union School District CDIAC Number: 2002-0162 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-26 Comb	5.042 NIC
06-20-02	\$1,520,000	Eastside Union School District (CSCRPA) CDIAC Number: 2002-0794 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-03-02	\$8,295,000	El Camino Community College District (CCCFA) CDIAC Number: 2002-1277 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
04-24-02	\$13,000,000	El Monte City School District CDIAC Number: 2002-0406 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	05-01-27 Comb	5.082 TIC
08-12-02	\$1,430,000	El Monte Community Redevelopment Agency CDIAC Number: 2002-1360 Tax allocation note Redevelopment, multiple purposes Downtown	NR	Neg	(BC) Fulbright & Jaworski (TR) BNY Western Trust (UW) El Monte PFA	06-01-07 Term	5.841 NIC
06-04-02	\$5,000,000	El Monte Union High School District (LACS) CDIAC Number: 2002-0657 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
09-05-02	\$4,788,184	El Segundo Unified School District CDIAC Number: 2002-1396 General obligation bond K-12 school facility	M:Aaa Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-27 Serial	8.09 NIC



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		<u>Los Angeles</u>					
06-04-02	\$1,405,000	El Segundo Unified School District (LACS) CDIAC Number: 2002-0658 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
09-10-02	\$3,000,000	Gardena CDIAC Number: 2002-1666 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) Gardena (UW) Salomon Smith Barney	06-02-03 Term	3.119 TIC
06-20-02	\$5,600,000	Garvey Elementary School District (CSCRPA) CDIAC Number: 2002-0795 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
10-09-02	\$27,000,000	Glendale Community College District CDIAC Number: 2002-1440 General obligation bond College, university facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	10-01-27 Comb	4.228 TIC
06-04-02	\$4,000,000	Glendale Community College District (LACS) CDIAC Number: 2002-0659 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
11-20-02	\$48,015,000	Glendale Redevelopment Agency CDIAC Number: 2002-1909 Tax allocation bond Redevelopment, multiple purposes Central	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-21 Serial	4.069 NIC
10-02-02	\$20,000,000	Glendale Unified School District CDIAC Number: 2002-1667 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) Los Angeles Co (UW) RBC Dain Rauscher	09-01-27 Comb	4.279 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-04-02	\$3,500,000	Hawthorne Elementary School District (LACS) CDIAC Number: 2002-0660 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
11-13-02	\$3,504,844	Hawthorne School District CDIAC Number: 2002-1880 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	11-01-27 Serial	5.281 TIC
01-22-02	\$35,000,000	Industry CDIAC Number: 2001-2173 General obligation bond Multiple capital improvements, public works Federally Taxable	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) MBIA (TR) US Bank Corp Trust (UW) UBS PaineWebber	07-01-32 Comb	6.967 NIC
04-02-02	\$197,000,000	Industry Urban-Development Agency CDIAC Number: 2001-2174 Tax allocation bond Redevelopment, multiple purposes Project No 1 Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Goldman Sachs	05-01-21 Serial	4.912 TIC
07-23-02	\$17,270,000	Industry Urban-Development Agency CDIAC Number: 2002-1239 Tax allocation bond Redevelopment, multiple purposes Project No 2 Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	05-01-24 Serial	4.542 NIC
07-23-02	\$17,455,000	Industry Urban-Development Agency CDIAC Number: 2002-1240 Tax allocation bond Redevelopment, multiple purposes Project No 3 Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	05-01-24 Serial	4.715 TIC



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		<u>Los Angeles</u>					
10-03-02	\$20,000,000	Inglewood Unified School District CDIAC Number: 2002-1441 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	10-01-27 Comb	4.213 TIC
06-04-02	\$1,520,000	La Canada Unified School District (LACS) CDIAC Number: 2002-0661 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
05-09-02	\$2,750,000	La Mirada Redevelopment Agency CDIAC Number: 2002-0450 Tax allocation bond Redevelopment, multiple purposes Valley View Refunding	NR	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) O'Connor SWS Securities	08-15-15 Comb	5.598 NIC
10-25-02	\$9,650,000	Lancaster CDIAC Number: 2002-1698 Conduit revenue bond Multifamily housing Willows Apts Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) General Electric	08-01-26 Term	VAR
10-08-02	\$2,250,000	Lancaster CDIAC Number: 2002-1699 Special assessment bond Multiple capital improvements, public works California Traditions AD No 92-101 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) US Bancorp Piper	09-02-17 Serial	4.602 NIC
06-20-02	\$8,205,000	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2002-0796 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
09-26-02	\$32,627,309	Las Virgenes Unified School District CDIAC Number: 2002-1596 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-27 Serial	4.831 TIC
06-20-02	\$2,970,000	Las Virgenes Unified School District (CSCRPA) CDIAC Number: 2002-0797 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
11-06-02	\$13,000,000	Lawndale Elementary School District CDIAC Number: 2002-1783 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-32 Comb	4.822 NIC
06-20-02	\$1,410,000	Lawndale Elementary School District (CSCRPA) CDIAC Number: 2002-0798 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
10-28-02	\$1,339,387	Lennox Elementary School District CDIAC Number: 2002-1910 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America N A	08-01-27 Serial	5.85 TIC
06-20-02	\$5,600,000	Lennox Elementary School District (CSCRPA) CDIAC Number: 2002-0799 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-17-02	\$7,000,000	Little Lake City School District CDIAC Number: 2002-1571 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) RBC Dain Rauscher	07-01-27 Comb	4.921 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-04-02	\$1,000,000	Little Lake City School District (LACS) CDIAC Number: 2002-0662 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafeld (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
01-17-02	\$4,965,000	Long Beach CDIAC Number: 2000-1938 Special assessment bond Multiple capital improvements, public works Airport Area AD No 90-2 Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	09-02-11 Term	5.75 TIC
01-17-02	\$1,705,000	Long Beach CDIAC Number: 2000-1939 Special assessment bond Multiple capital improvements, public works Cherry Ave AD No 92-1 Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	09-02-13 Term	5.75 TIC
11-20-02	\$32,100,000	Long Beach CDIAC Number: 2002-0325 Public enterprise revenue bond Ports, marinas Carnival Cruise Terminal Federally Taxable	S:A F:A	Neg	(BC) Quint & Thimmig (FA) Public Financial (TR) US Bank Natl Assoc (UW) Guggenheim Partners	11-01-22 Term	7.625 NIC
06-19-02	\$150,000,000	Long Beach CDIAC Number: 2002-0457 Public enterprise revenue bond Ports, marinas Harbor Series A Subject to Alternative Minimum Tax Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Kutak Rock (FA) RBC Dain Rauscher (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	05-15-27 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-19-02	\$150,000,000	Long Beach CDIAC Number: 2002-1427 Public enterprise revenue bond Ports, marinas Harbor Series B Subject to Alternative Minimum Tax Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Kutak Rock (FA) RBC Dain Rauscher (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	05-15-27 Term	VAR
08-14-02	\$44,000,000	Long Beach CDIAC Number: 2002-1483 Other bond Insurance and pension funds Series A Federally Taxable Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) FSA (TR) BNY Western Trust (UW) Salomon Smith Barney	09-01-21 Term	VAR
08-14-02	\$43,950,000	Long Beach CDIAC Number: 2002-1484 Other bond Insurance and pension funds Series B Federally Taxable Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	09-01-21 Term	VAR
09-24-02	\$33,000,000	Long Beach CDIAC Number: 2002-1629 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Marilyn L Garcia (FA) Public Financial (TR) BNY Western Trust (UW) Banc of America Sec	10-02-03 Term	1.379 TIC
12-23-02	\$2,340,000	Long Beach CDIAC Number: 2002-1807 Conduit revenue bond Multifamily housing Grisham Community Hsg Series A	NR LOC	Neg	(BC) Quint & Thimmig (EN) Bank of America NA (TR) BNY Western Trust (UW) FNMA	07-01-35 Serial	VAR
12-23-02	\$7,905,000	Long Beach CDIAC Number: 2002-1808 Conduit revenue bond Multifamily housing Grisham Community Hsg Sub Series B	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Bank of America	07-01-05 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
01-17-02	\$7,820,000	Long Beach Bond Finance Authority CDIAC Number: 2000-1936 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) E J De La Rosa	10-01-13 Serial	5.022 NIC
02-28-02	\$40,915,000	Long Beach Bond Finance Authority CDIAC Number: 2002-0045 Public lease revenue bond Public building Public Safety Bldg & Fire Station No 1	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Kutak Rock (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS PaineWebber	11-01-31 Comb	4.996 TIC
06-19-02	\$77,715,000	Long Beach Bond Finance Authority CDIAC Number: 2002-0506 Tax allocation bond Redevelopment, multiple purposes Downtown, N Long Beach, Poly High & W Beach	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (EN) Ambac (TR) BNY Western Trust (UW) UBS PaineWebber	08-01-31 Comb	4.926 TIC
11-13-02	\$47,780,000	Long Beach Bond Finance Authority CDIAC Number: 2002-1809 Tax allocation bond Redevelopment, multiple purposes Downtown & W Long Beach Industrial	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Ambac (TR) US Bank Natl Assoc (UW) E J De La Rosa	11-01-24 Comb	4.539 TIC
01-17-02	\$1,150,000	Long Beach CFD No 2 CDIAC Number: 2000-1937 Limited tax obligation bond Multiple capital improvements, public works W Long Beach Bus Pks Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	09-01-11 Term	5.75 TIC
06-21-02	\$43,000,000	Long Beach CFD No 6 CDIAC Number: 2002-0505 Limited tax obligation bond Multiple capital improvements, public works Pike Development	NR	Neg	(BC) Quint & Thimmig (FA) RBC Dain Rauscher (TR) US Bank Natl Assoc (UW) UBS PaineWebber	10-01-32 Comb	6.271 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-04-02	\$5,000,000	Long Beach Community College District (LACS) CDIAC Number: 2002-0663 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafeld (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
06-19-02	\$26,820,000	Long Beach Redevelopment Agency CDIAC Number: 2002-0507 Tax allocation bond Redevelopment, multiple purposes Downtown Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	08-01-25 Comb	4.891 TIC
06-19-02	\$40,290,000	Long Beach Redevelopment Agency CDIAC Number: 2002-0508 Tax allocation bond Redevelopment, multiple purposes N Long Beach	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	08-01-31 Comb	5.208 TIC
06-19-02	\$1,710,000	Long Beach Redevelopment Agency CDIAC Number: 2002-0509 Tax allocation bond Redevelopment, multiple purposes Poly High	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	08-01-12 Serial	3.904 TIC
06-19-02	\$8,895,000	Long Beach Redevelopment Agency CDIAC Number: 2002-0510 Tax allocation bond Redevelopment, multiple purposes W Beach Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	08-01-18 Serial	4.556 TIC
11-01-02	\$21,860,000	Long Beach Redevelopment Agency CDIAC Number: 2002-1810 Tax allocation bond Redevelopment, multiple purposes W Long Beach Industrial Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) Long Beach Bond FA	11-01-24 Comb	2.25 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
11-01-02	\$25,920,000	Long Beach Redevelopment Agency CDIAC Number: 2002-1811 Tax allocation bond Redevelopment, multiple purposes Downtown Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) Long Beach Bond FA	11-01-22 Comb	2.25 TIC
05-07-02	\$40,000,000	Long Beach Unified School District CDIAC Number: 2002-0207 General obligation bond K-12 school facility	M:Aaa F:AAA Ins	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) FSA (TR) Los Angeles Co (UW) Goldman Sachs	08-01-31 Comb	4.951 TIC
04-15-02	\$9,564,000	Los Angeles CDIAC Number: 2002-0156 Conduit revenue bond Multifamily housing Fountain Pk Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Kutak Rock (FA) CSG Advisors (EN) FNMA (TR) State Street Bank CA (UW) Goldman Sachs	03-15-34 Term	VAR
04-11-02	\$4,100,000	Los Angeles CDIAC Number: 2002-0230 Conduit revenue bond Multifamily housing Coronel Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) JP Morgan Trust (UW) MuniMae Midland	07-01-34 Term	7.36 NIC
12-05-02	\$7,875,000	Los Angeles CDIAC Number: 2002-0231 Conduit revenue bond Multifamily housing Harvard Yard & Glenmary Apts Series E Subject to Alternative Minimum Tax	S:AAA/A-1+ LOC	Neg	(BC) Kutak Rock (FA) CSG Advisors (EN) Hanmi Bank (TR) JP Morgan Trust (UW) Newman & Associates	12-01-09 Term	VAR
04-17-02	\$102,850,000	Los Angeles CDIAC Number: 2002-0251 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/AA- Ins	Comp	(BC) Marilyn L Garcia (FA) PRAG (EN) FGIC (TR) Los Angeles (UW) Banc of America Sec	06-01-32 Comb	5.159 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-26-02	\$19,630,000	Los Angeles CDIAC Number: 2002-0273 Special assessment bond Multiple capital improvements, public works Landscaping & Lightng Dist 96-1	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) Ambac (TR) Union Bank of CA (UW) Fidelity Cap Mkt	03-01-22 Serial	4.511 NIC
08-06-02	\$341,255,000	Los Angeles CDIAC Number: 2002-0556 General obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Hawkins Delafield (FA) PRAG (EN) MBIA (TR) Los Angeles (UW) Goldman Sachs	09-01-22 Serial	4.12 TIC
06-25-02	\$332,600,000	Los Angeles CDIAC Number: 2002-1103 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Quatemen & Zidell (FA) Municipal Cap Mgmt (TR) Los Angeles	06-30-03 Term	1.628 TIC
08-27-02	\$7,500,000	Los Angeles CDIAC Number: 2002-1537 Conduit revenue bond K-12 school facility Yeshiva of LA	NR Oth	Neg	(BC) Greenberg Traurig (EN) Simon Wiesenthal Ctr (TR) State Street Bank CA (UW) Wells Fargo Bank	08-01-32 Term	VAR
11-07-02	\$9,200,000	Los Angeles CDIAC Number: 2002-1542 Conduit revenue bond Multifamily housing Saenara Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) State Street Bank CA (UW) Hanmi Bank	11-01-34 Term	VAR
09-18-02	\$8,800,000	Los Angeles CDIAC Number: 2002-1543 Conduit revenue bond Multifamily housing West Angeles Villas Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) State Street Bank CA (UW) Washington Mutual	10-01-35 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Los Angeles</u>					
12-05-02	\$6,625,000	Los Angeles CDIAC Number: 2002-1676 Conduit revenue bond Multifamily housing Harvard Yard & Glenmary Apts Series F Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) JP Morgan Trust (UW) Newman & Associates	08-01-35 Term	VAR
11-07-02	\$7,700,000	Los Angeles CDIAC Number: 2002-1677 Conduit revenue bond Multifamily housing El Centro Loretto Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Bank of America (UW) Bank of America	11-01-34 Term	VAR
10-17-02	\$30,000,000	Los Angeles CDIAC Number: 2002-1790 Conduit revenue bond Single-family housing Draw Down Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) BNY Western Trust (UW) Merrill Lynch	10-01-05 Term	VAR
12-23-02	\$10,000,000	Los Angeles CDIAC Number: 2002-2015 Conduit revenue bond Multifamily housing Colonia Corona Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Ins	Neg	(BC) Kutak Rock (FA) CSG Advisors (EN) QBE International Ins (TR) BNY Western Trust (UW) Newman & Associates	12-01-35 Term	VAR
12-23-02	\$2,599,154	Los Angeles CDIAC Number: 2002-2016 Conduit revenue bond Multifamily housing Preservation 78 Apts Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Kutak Rock (FA) CSG Advisors (EN) Bank of America NA (TR) CA Community Reinvestment (UW) CA Community Reinvestment	12-01-28 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
12-23-02	\$10,300,000	Los Angeles CDIAC Number: 2002-2018 Conduit revenue bond Multifamily housing Colorado Terrace Apts Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) BNY Western Trust (UW) Red Capital Markets Inc	11-20-44 Comb	5.255 NIC
12-27-02	\$3,738,550	Los Angeles CDIAC Number: 2002-2019 Conduit revenue bond Multifamily housing Victor Clothing Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Hanmi Bank	12-01-34 Term	VAR
12-27-02	\$1,472,000	Los Angeles CDIAC Number: 2002-2021 Conduit revenue bond Multifamily housing Central City Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Hanmi Bank	12-01-34 Term	VAR
07-09-02	\$43,650,000	Los Angeles Community College District CDIAC Number: 2002-0268 Certificates of participation/leases College, university facility Refunding	S:AAA/A-1+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Arimax Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-19 Term	VAR
04-16-02	\$20,825,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2002-0010 Other type of debt Redevelopment, multiple purposes Grand Central Square Subject to Alternative Minimum Tax Refunding	S:AAA/A+ M:Aaa/A2 Ins	Comp	(BC) Hawkins Delafield (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-26 Comb	5.341 TIC
04-17-02	\$43,000,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2002-0052 Conduit revenue bond Multifamily housing The Grand Promenade Refunding	S:AAA/A-1+ Oth	Neg	(BC) Hawkins Delafield (EN) FHLMC (TR) State Street Bank CA (UW) Red Capital Markets Inc	04-01-32 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
05-07-02	\$17,120,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2002-0165 Tax allocation bond Redevelopment, multiple purposes N Hollywood	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Robinson & Pearman (FA) Sutter Securities (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	07-01-24 Serial	5.209 TIC
04-30-02	\$4,500,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2002-0269 Tax allocation bond Redevelopment, multiple purposes Monterey Hills Federally Taxable	S:AAA M:Aaa Ins	Comp	(BC) Fulbright & Jaworski (FA) Evensen Dodge (EN) FSA (TR) US Bank Natl Assoc (UW) First Albany Corp	09-01-20 Term	6.738 NIC
07-31-02	\$500,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2002-0431 Other note Multifamily housing Amistad Plaza Subject to Alternative Minimum Tax	NR	Neg	(BC) Fulbright & Jaworski (UW) Washington Mutual	01-01-03 Term	VAR
06-17-02	\$4,750,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2002-0627 Tax allocation bond Redevelopment, multiple purposes Adelante Eastside Federally Taxable	F:BBB-	Neg	(BC) Foley & Lardner (TR) Union Bank of CA (UW) Los Angeles CRDA FA	09-01-32 Comb	9.51 TIC
12-20-02	\$53,000,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2002-1978 Conduit revenue bond Multifamily housing Metropolitan Lofts Apts Subject to Alternative Minimum Tax	M:Aa1/VMIG1 LOC	Neg	(BC) Fulbright & Jaworski (FA) Hutchinson Shockey (EN) Bank of America (TR) US Bank Natl Assoc (UW) Newman & Associates	12-01-52 Term	VAR
12-16-02	\$16,895,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2002-2055 Conduit revenue bond Multifamily housing Pico Union Scattered-Site Preservation Apts Subject to Alternative Minimum Tax	M:Aaa/VMIG1	Neg	(BC) Kutak Rock (FA) Veloce Partners Inc (TR) Wells Fargo Bank (UW) E J De La Rosa	07-20-44 Term	1.25 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-28-02	\$9,765,000	Los Angeles Community Redevelopment Agency Financing Authority CDIAC Number: 2002-0360 Revenue bond (Pool) Redevelopment, multiple purposes Crenshaw/Slauson, Mid-City, Vermont/Manchester & Watts Corridor Recovery Federally Taxable Refunding	F:BBB	Neg	(BC) Kutak Rock (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-32 Comb	10.017 TIC
07-01-02	\$650,000,000	Los Angeles County CDIAC Number: 2002-1144 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) O'Melveny & Myers (TR) Los Angeles Co (UW) Banc of America Sec	06-30-03 Term	1.679 TIC
12-23-02	\$3,000,000	Los Angeles County CDIAC Number: 2002-1905 Conduit revenue bond Multifamily housing Imperial Hwy Apts	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) CA Community Reinvestment (UW) CA Community Reinvestment	06-01-29 Term	VAR
03-26-02	\$17,130,000	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2002-0299 Public lease revenue bond Public building Edmund D Edelman Children's Court Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Arter & Hadden (FA) Montague DeRose (EN) Ambac (TR) State Street Bank CA (UW) Lehman Brothers	12-01-16 Serial	5.389 TIC
04-29-02	\$29,000,000	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2002-0300 Public lease revenue bond Public building Edmund D Edelman Children's Court Refunding	S:AAA M:Aaa Ins	Neg	(BC) Arter & Hadden (FA) Montague DeRose (EN) Ambac (TR) State Street Bank CA (UW) Lehman Brothers	04-01-12 Serial	4.2 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
12-17-02	\$20,935,000	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2002-1937 Public lease revenue bond Equipment LAC-CAL Equipment Program Refunding	S:A M:A3 F:A	Comp	(BC) Fulbright & Jaworski (FA) Arimax Financial (TR) US Bank Natl Assoc (UW) UBS PaineWebber	12-01-06 Serial	3.012 TIC
11-26-02	\$5,765,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2002-2090 Certificates of participation/leases Public transit Bus Acquisition Refunding	M:A1	Neg	(BC) Nossaman Guthner (FA) Public Financial (TR) BNY Western Trust (UW) UBS PaineWebber	07-01-04 Term	2.427 NIC
02-22-02	\$8,365,000	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2002-0053 Certificates of participation/leases K-12 school facility El Monte City SD & Little Lake City SD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	03-01-17 Serial	4.2 NIC
06-19-02	\$25,600,000	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2002-0546 Certificates of participation/leases K-12 school facility Compton USD & El Monte UnHSD	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-31 Comb	5.076 TIC
05-07-02	\$5,700,000	Los Angeles Department of Airports CDIAC Number: 2001-1612 Commercial paper Project, interim financing Los Angeles Intl Series A	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) PRAG (EN) Bayerische Landesbank (TR) US Bank Natl Assoc (UW) Goldman Sachs	02-01-03 Term	VAR
05-07-02	\$4,300,000	Los Angeles Department of Airports CDIAC Number: 2002-1230 Commercial paper Project, interim financing Los Angeles Intl Series B Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) PRAG (EN) Bayerische Landesbank (TR) US Bank Natl Assoc (UW) Goldman Sachs	02-01-03 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
12-12-02	\$32,450,000	Los Angeles Department of Airports CDIAC Number: 2002-1650 Public enterprise revenue bond Airport LA Intl Series A	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Comp	(BC) Kutak Rock (FA) PRAG (EN) FGIC (TR) BNY Western Trust (UW) Merrill Lynch & Co	05-15-19 Serial	4.636 TIC
12-18-02	\$37,400,000	Los Angeles Department of Airports CDIAC Number: 2002-1670 Public enterprise revenue bond Airport LA Intl Sub Subseries C1	S:AA-/A-1+ M:Aa3/VMIG1 F:A+/F1 LOC	Neg	(BC) Kutak Rock (FA) PRAG (EN) Bayerische Landesbank (TR) BNY Western Trust (UW) UBS PaineWebber	05-15-20 Term	VAR
12-18-02	\$20,000,000	Los Angeles Department of Airports CDIAC Number: 2003-0025 Public enterprise revenue bond Airport LA Intl Sub Subseries C2	S:AA-/A-1+ M:Aa3/VMIG1 F:A+/F1 LOC	Neg	(BC) Kutak Rock (FA) PRAG (EN) Bayerische Landesbank (TR) BNY Western Trust (UW) E J De La Rosa	05-15-20 Term	VAR
08-21-02	\$138,500,000	Los Angeles Department of Water and Power CDIAC Number: 2002-1470 Public enterprise revenue bond Power generation/transmission Sub Series A-3, A-4 & A-7 Refunding	S:AA-/A-1+ M:Aa3/VMIG1 F:AA-/F1+ LOC	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Bayerische Landesbank (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	07-01-35 Term	VAR
08-21-02	\$100,000,000	Los Angeles Department of Water and Power CDIAC Number: 2002-1693 Public enterprise revenue bond Power generation/transmission Sub Series A-1 & A-5 Refunding	S:AA-/A-1+ M:Aa3/VMIG1 F:AA-/F1+ LOC	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Bayerische Landesbank (TR) US Bank Natl Assoc (UW) Bear Stearns	07-01-35 Term	VAR
08-21-02	\$100,000,000	Los Angeles Department of Water and Power CDIAC Number: 2002-1694 Public enterprise revenue bond Power generation/transmission Sub Series A-2 & A-6 Refunding	S:AA-/A-1+ M:Aa3/VMIG1 F:AA-/F1+ LOC	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Bayerische Landesbank (TR) US Bank Natl Assoc (UW) UBS PaineWebber	07-01-35 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
08-21-02	\$50,000,000	Los Angeles Department of Water and Power CDIAC Number: 2002-1695 Public enterprise revenue bond Power generation/transmission Sub Series A-8 Refunding	S:AA-/A-1+ M:Aa3/VMIG1 F:AA-/F1+ LOC	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Bayerische Landesbank (TR) US Bank Natl Assoc (UW) Loop Capital Mkts	07-01-35 Term	VAR
12-12-02	\$300,000,000	Los Angeles Department of Water and Power CDIAC Number: 2002-1729 Public enterprise revenue bond Water supply, storage, distribution	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) P G Corbin (EN) FGIC (TR) Los Angeles (UW) Goldman Sachs	07-01-43 Comb	5.015 NIC
11-26-02	\$10,472,800	Los Angeles Department of Water and Power CDIAC Number: 2002-1855 Public enterprise revenue bond Power generation/transmission Mini-Bond Program	NR	Neg	(BC) Orrick Herrington (FA) PRAG (TR) US Bank Natl Assoc	07-01-17 Comb	5.437 NIC
02-06-02	\$52,325,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2001-2159 Public lease revenue bond Equipment Police Emergency Command Control Comm Sys	S:AAA M:Aaa Ins	Comp	(BC) Kutak Rock (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley	09-01-13 Serial	3.689 TIC
02-05-02	\$53,880,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2002-0002 Certificates of participation/leases Equipment Equip Program AN	S:AAA/AA(p) M:Aaa/A2(c) Ins	Comp	(BC) Marilyn L Garcia (FA) Municipal Cap Mgmt (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	02-01-12 Serial	3.376 TIC
04-03-02	\$30,305,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2002-0127 Public lease revenue bond Public building Central Library Refunding	S:AAA/AA- M:Aaa/A1 Ins	Comp	(BC) Marilyn L Garcia (FA) Municipal Cap Mgmt (EN) MBIA (TR) US Bank Natl Assoc (UW) Lehman Brothers	06-01-20 Serial	5.24 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
03-19-02	\$62,105,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2002-0128 Certificates of participation/leases Multiple capital improvements, public works Real Property Program AR	S:AAA/AA- M:Aaa/A1 Ins	Comp	(BC) Marilyn L Garcia (FA) Municipal Cap Mgmt (EN) Ambac (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	04-01-27 Comb	5.096 TIC
03-19-02	\$28,130,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2002-0129 Certificates of participation/leases Public building Real Property Program AQ	S:AAA/AA-(p) M:Aaa/A1(c) Ins	Comp	(BC) Marilyn L Garcia (FA) Municipal Cap Mgmt (EN) Ambac (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	04-01-32 Comb	5.327 TIC
03-19-02	\$7,655,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2002-0130 Certificates of participation/leases Parks, open space Pershing Square Program AS Refunding	S:AAA/AA- M:Aaa/A1 Ins	Comp	(BC) Marilyn L Garcia (FA) Municipal Cap Mgmt (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	10-01-22 Serial	4.892 TIC
02-26-02	\$16,320,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2002-0305 Public lease revenue bond Equipment Police Emergency Command Control Comm Sys Series G Refunding	S:AAA/AA M:Aaa/Aa3 Ins	Comp	(BC) Kutak Rock (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	09-01-13 Serial	4.028 TIC
10-22-02	\$42,410,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2002-1732 Certificates of participation/leases Multiple capital improvements, public works Equipment & Real Property Program T	S:AAA/AA- M:Aaa/A1 Ins	Comp	(BC) Marilyn L Garcia (FA) Municipal Cap Mgmt (EN) MBIA (TR) US Bank Natl Assoc (UW) Goldman Sachs	02-01-27 Comb	3.902 TIC
10-22-02	\$70,700,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2002-1733 Certificates of participation/leases Other capital improvements, public works Real Property Program AU	S:AAA/AA- M:Aaa/A2(c) Ins	Comp	(BC) Marilyn L Garcia (FA) Municipal Cap Mgmt (EN) MBIA (TR) US Bank Natl Assoc (UW) Lehman Brothers	10-01-27 Comb	3.902 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
03-01-02	\$21,655,000	Los Angeles Unified School District CDIAC Number: 2001-0297 Certificates of participation/leases K-12 school facility Dr Francisco Bravo Medical Magnet Sr HS Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Sperry Capital (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	06-01-08 Serial	3.789 NIC
03-27-02	\$500,000,000	Los Angeles Unified School District CDIAC Number: 2002-0223 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Sperry Capital (EN) MBIA (TR) State Street Bank CA (UW) Merrill Lynch & Co	01-01-27 Comb	5.111 NIC
03-28-02	\$258,375,000	Los Angeles Unified School District CDIAC Number: 2002-0224 General obligation bond K-12 school facility Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Sperry Capital (EN) MBIA (TR) State Street Bank CA (UW) UBS PaineWebber	07-01-17 Serial	5.111 NIC
05-30-02	\$25,000,000	Los Angeles Unified School District CDIAC Number: 2002-0529 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Sperry Capital (TR) Los Angeles Co (UW) UBS PaineWebber	07-01-03 Term	1.684 NIC
05-30-02	\$25,000,000	Los Angeles Unified School District CDIAC Number: 2002-1411 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Sperry Capital (TR) Los Angeles Co (UW) UBS PaineWebber	07-01-03 Term	1.704 NIC
05-30-02	\$25,000,000	Los Angeles Unified School District CDIAC Number: 2002-1414 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Sperry Capital (TR) Los Angeles Co (UW) Banc of America Sec	07-01-03 Term	1.705 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
05-30-02	\$100,000,000	Los Angeles Unified School District CDIAC Number: 2002-1416 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Sperry Capital (TR) Los Angeles Co (UW) Banc of America Sec	07-01-03 Term	1.703 NIC
05-30-02	\$325,000,000	Los Angeles Unified School District CDIAC Number: 2002-1417 Tax and revenue anticipation note Cash flow, interim financing Series C	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Sperry Capital (TR) Los Angeles Co (UW) Morgan Stanley	07-01-03 Term	1.69 NIC
12-04-02	\$9,490,000	Los Angeles Unified School District CDIAC Number: 2002-1929 Certificates of participation/leases Other, multiple educational uses Admin Bldg Project II	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (EN) Ambac (TR) Union Bank of CA (UW) Banc of America Sec	10-01-31 Comb	4.799 NIC
12-04-02	\$128,765,000	Los Angeles Unified School District CDIAC Number: 2002-1930 Certificates of participation/leases K-12 school facility Series B	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (EN) FSA (TR) Union Bank of CA (UW) Banc of America Sec	10-01-22 Serial	3.454 NIC
06-20-02	\$2,050,000	Los Nietos Elementary School District (CSCRPA) CDIAC Number: 2002-0800 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
08-14-02	\$20,595,000	Lynwood Unified School District CDIAC Number: 2002-1319 Certificates of participation/leases K-12 school facility Bridge Financing	M:Aa3/VMIG1 LOC	Neg	(BC) Fulbright & Jaworski (EN) KBC Bank NV (TR) US Bank Natl Assoc (UW) George K Baum	08-01-34 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
05-01-02	\$9,535,000	Manhattan Beach CDIAC Number: 2002-0236 Certificates of participation/leases Recreation and sports facilities Marine Sports Field Refunding	S:AA-/A-1+ LOC	Neg	(BC) Fulbright & Jaworski (FA) Gardner Underwood & Bacon (EN) Bank of America (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-32 Term	VAR
01-23-02	\$4,485,101	Manhattan Beach Unified School District CDIAC Number: 2002-0030 General obligation bond K-12 school facility Mira Costa HS Series B	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FGIC (TR) Los Angeles Co (UW) UBS PaineWebber	09-01-26 Serial	5.154 TIC
01-23-02	\$5,940,925	Manhattan Beach Unified School District CDIAC Number: 2002-0031 General obligation bond K-12 school facility Series E	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FGIC (TR) Los Angeles Co (UW) UBS PaineWebber	09-01-26 Serial	5.481 TIC
03-20-02	\$5,000,000	Manhattan Beach Unified School District CDIAC Number: 2002-0157 Certificates of participation/leases Other, multiple educational uses	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) State Street Bank CA (UW) UBS PaineWebber	09-01-22 Term	VAR
06-04-02	\$3,500,000	Manhattan Beach Unified School District (LACS) CDIAC Number: 2002-0664 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
06-04-02	\$1,000,000	Maywood (CSCDA) CDIAC Number: 2002-1178 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
07-10-02	\$9,500,000	Monrovia Financing Authority CDIAC Number: 2002-1220 Public lease revenue bond Parks, open space Hillside Wilderness Preserve	S:AAA/A M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	12-01-31 Comb	5.074 NIC
03-07-02	\$9,100,000	Monrovia Redevelopment Agency CDIAC Number: 2002-0193 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Monrovia FA	05-01-21 Term	5.104 NIC
06-04-02	\$2,095,000	Monrovia Unified School District (LACS) CDIAC Number: 2002-0665 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
06-03-02	\$4,600,000	Montebello CDIAC Number: 2002-1097 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (TR) Montebello (UW) First Albany Corp	06-30-03 Term	1.698 TIC
04-11-02	\$5,557,642	Montebello Community Redevelopment Agency CDIAC Number: 2002-0298 Tax allocation bond Multifamily housing	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) FSA (TR) BNY Western Trust (UW) Montebello PFA	09-01-24 Comb	5.583 TIC
08-29-02	\$15,996,693	Montebello Unified School District CDIAC Number: 2002-1555 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-27 Serial	4.977 TIC



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		<u>Los Angeles</u>					
08-15-02	\$24,270,000	Monterey Park Redevelopment Agency CDIAC Number: 2002-1394 Tax allocation bond Redevelopment, multiple purposes Atlantic-Garvey No 1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Union Bank of CA (UW) Monterey Park PFA	09-01-26 Comb	4.592 NIC
12-18-02	\$8,410,000	Mountains Recreation and Conservation Authority CDIAC Number: 2002-2108 Other note Parks, open space	NR	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) Zions First Natl Bk (UW) Zions First Natl Bk	08-01-07 Term	3.897 NIC
04-17-02	\$40,000,000	Mt San Antonio Community College District CDIAC Number: 2002-0266 General obligation bond College, university facility	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	05-01-27 Comb	4.969 NIC
07-26-02	\$17,500,000	Newhall Elementary School District CDIAC Number: 2002-0334 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	08-01-27 Comb	4.776 TIC
06-20-02	\$2,745,000	Newhall Elementary School District (CSCRPA) CDIAC Number: 2002-0801 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
11-14-02	\$43,215,000	Palmdale CDIAC Number: 2002-1856 Certificates of participation/leases Multiple capital improvements, public works Pk Imp & Ave S Construction	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	4.954 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
08-13-02	\$5,329,748	Palmdale Community Redevelopment Agency CDIAC Number: 2002-1343 Tax allocation bond Redevelopment, multiple purposes Merged	S:AAA/BBB M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank Natl Assoc (UW) Palmdale Civic Auth	12-01-32 Serial	5.736 TIC
08-12-02	\$3,500,000	Palmdale Industrial Development Authority CDIAC Number: 2002-1503 Conduit revenue bond Industrial development US Pole Co Series A Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) Comerica Bank (TR) US Bank Natl Assoc (UW) Comerica Securities	08-01-27 Term	VAR
08-12-02	\$1,000,000	Palmdale Industrial Development Authority CDIAC Number: 2002-1504 Conduit revenue bond Industrial development US Pole Co Series B Federally Taxable	S:A/A-1 LOC	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) Comerica Bank (TR) US Bank Natl Assoc (UW) Comerica Securities	08-01-27 Term	VAR
02-28-02	\$21,128,371	Palmdale School District CDIAC Number: 2002-0216 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FGIC (TR) Los Angeles Co (UW) UBS PaineWebber	02-01-27 Comb	4.935 TIC
06-04-02	\$10,000,000	Palmdale School District (LACS) CDIAC Number: 2002-0666 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
03-14-02	\$15,020,098	Palos Verdes Peninsula Unified School District CDIAC Number: 2002-0246 General obligation bond K-12 school facility	S:AA/AAA M:A2/Aaa Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS PaineWebber	11-01-26 Serial	6.366 NIC



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		<u>Los Angeles</u>					
06-04-02	\$6,000,000	Paramount Unified School District (LACS) CDIAC Number: 2002-0667 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafeld (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
07-15-02	\$82,320,000	Pasadena CDIAC Number: 2002-1241 Public enterprise revenue bond Power generation/transmission Repowering Project & San Rafael Transmission Line	S:AAA/A+ F:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) Montague DeRose (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	06-01-22 Serial	4.836 NIC
06-04-02	\$7,500,000	Pasadena Unified School District (LACS) CDIAC Number: 2002-0668 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafeld (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
01-23-02	\$4,700,000	Pomona CDIAC Number: 2001-1863 Certificates of participation/leases Multiple capital improvements, public works Mission Promenade	S:AAA/A- Ins	Neg	(BC) Nossaman Guthner (FA) Structured Finance (EN) Ambac (TR) BNY Western Trust (UW) Prager McCarthy	10-01-32 Comb	5.699 TIC
06-10-02	\$4,300,000	Pomona CDIAC Number: 2002-1100 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Neg	(BC) Jones Hall (FA) Structured Finance (TR) Pomona (UW) John C Fitzgerald & Assoc	06-30-03 Term	2.084 TIC
10-10-02	\$15,205,000	Pomona Public Financing Authority CDIAC Number: 2002-1816 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) MBIA (TR) BNY Western Trust (UW) E J De La Rosa	12-01-42 Comb	4.759 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
07-17-02	\$10,000,000	Pomona Unified School District CDIAC Number: 2002-1455 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Fidelity Cap Mkt	08-01-26 Comb	4.622 NIC
11-05-02	\$6,000,000	Pomona Valley Educational Joint Powers Authority CDIAC Number: 2002-1845 Public lease revenue bond K-12 school facility Qualified Zone Academy	S:AAA	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) State Street Bank CA (UW) Citizens Business Bank	11-20-17 Term	
06-04-02	\$5,000,000	Redondo Beach (CSCDA) CDIAC Number: 2002-1188 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
02-05-02	\$6,000,000	Redondo Beach Unified School District CDIAC Number: 2002-0036 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Los Angeles Co (UW) Stone & Youngberg	08-01-31 Comb	4.853 NIC
06-04-02	\$3,800,000	Redondo Beach Unified School District (LACS) CDIAC Number: 2002-0669 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
03-21-02	\$15,720,000	Regional Airports Improvement Corporation CDIAC Number: 2002-0281 Conduit revenue bond Airport American Airlines Inc Terminal 4 LA Intl Series A State Taxable Refunding	S:BB M:B1	Neg	(BC) O'Melveny & Myers (TR) BNY Western Trust (UW) Salomon Smith Barney	12-01-24 Term	7.64 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
03-21-02	\$281,355,000	Regional Airports Improvement Corporation CDIAC Number: 2002-0366 Conduit revenue bond Airport American Airlines Inc Terminal 4 LA Intl Series B & C Subject to Alternative Minimum Tax State Taxable	S:BB M:B1	Neg	(BC) O'Melveny & Myers (TR) BNY Western Trust (UW) Salomon Smith Barney	12-01-24 Comb	7.99 TIC
12-03-02	\$5,000,000	Rosemead Elementary School District CDIAC Number: 2002-1894 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bond	NR	Neg	(BC) Jones Hall (TR) State Street Bank CA (UW) LaSalle Natl Bank	12-17-16 Term	
06-20-02	\$5,000,000	Rowland Unified School District (CSCRPA) CDIAC Number: 2002-0810 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
02-12-02	\$9,500,000	San Gabriel Unified School District CDIAC Number: 2002-0122 Certificates of participation/leases K-12 school facility Bridge Funding Refunding	S:AAA/A-1 M:Aaa/VMIG1 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-30 Comb	VAR
06-12-02	\$28,432,600	San Gabriel Unified School District CDIAC Number: 2002-0578 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) UBS PaineWebber	02-01-27 Comb	5.159 TIC
02-28-02	\$72,600,000	San Gabriel Valley Council of Governments CDIAC Number: 2002-0192 Other note Project, interim financing Alameda Corridor-East	S:A-1+ LOC	Neg	(BC) Burke Williams (FA) Arimax Financial (EN) Toronto-Dominion Bk (TR) State Street Bank CA (UW) Lehman Brothers	03-06-03 Comb	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-20-02	\$4,000,000	San Marino Unified School District (CSCRPA) CDIAC Number: 2002-0802 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
10-15-02	\$17,370,000	Santa Clarita CFD No 2002-1 CDIAC Number: 2002-1764 Limited tax obligation bond Multiple capital improvements, public works Valencia Town Ctr Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Kelling Northcross (TR) US Bank Natl Assoc (UW) Stone & Youngberg	11-15-32 Comb	5.813 NIC
05-02-02	\$21,625,000	Santa Clarita Community College District CDIAC Number: 2002-0295 General obligation bond College, university facility	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-26 Comb	4.968 TIC
06-03-02	\$4,145,000	Santa Clarita Community College District (CCCFA) CDIAC Number: 2002-1299 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-31-02 Term	1.916 NIC
05-23-02	\$50,915,000	Santa Fe Springs Community Development Commission CDIAC Number: 2002-0449 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) US Bank Natl Assoc (UW) Santa Fe Springs PFA	09-01-22 Serial	4.574 NIC
08-13-02	\$25,000,000	Santa Monica CDIAC Number: 2002-1496 General obligation bond Public building Library Improvements	S:AAA M:Aaa F:AAA	Comp	(BC) Richards Watson (FA) PRAG (TR) BNY Western Trust (UW) Morgan Stanley Dean	07-01-22 Serial	4.122 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
07-25-02	\$25,000,000	Santa Monica Community College District CDIAC Number: 2002-1315 General obligation bond College, university facility	S:AAA M:Aaa	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	08-01-27 Comb	4.356 TIC
06-04-02	\$5,000,000	Santa Monica Community College District (LACS) CDIAC Number: 2002-0670 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC
04-18-02	\$10,480,000	Santa Monica Parking Authority CDIAC Number: 2002-0237 Public lease revenue bond Parking Refunding	S:AAA/AA+ M:Aaa/Aa2 F:AAA/AA+	Comp	(BC) Orrick Herrington (FA) PRAG (EN) Ambac (TR) BNY Western Trust (UW) UBS PaineWebber	07-01-16 Serial	4.188 NIC
01-15-02	\$17,310,000	Santa Monica Public Financing Authority CDIAC Number: 2001-2063 Public lease revenue bond Multiple capital improvements, public works Public Safety Fac	S:AA+(p) M:Aa1(c) F:AA+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) BNY Western Trust (UW) Banc of America Sec	07-01-21 Serial	4.341 NIC
04-18-02	\$5,640,000	Santa Monica Redevelopment Agency CDIAC Number: 2002-0238 Public lease revenue bond Redevelopment, multiple purposes Downtown Refunding	S:AAA/AA+ M:Aaa/Aa2 F:AAA/AA+	Comp	(BC) Orrick Herrington (FA) PRAG (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley Dean	07-01-08 Serial	3.617 NIC
04-18-02	\$19,315,000	Santa Monica Redevelopment Agency CDIAC Number: 2002-0239 Tax allocation bond Redevelopment, multiple purposes Ocean Pk Refunding	S:A M:Baa1 F:BBB+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) BNY Western Trust (UW) Salomon Smith Barney	07-01-18 Serial	4.719 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
07-09-02	\$5,000,000	Santa Monica-Malibu Unified School District CDIAC Number: 2002-1151 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Richards Watson (FA) The Stiepel Group (TR) Los Angeles Co (UW) Banc of America Sec	07-17-03 Term	1.553 NIC
09-11-02	\$5,820,000	Saugus Union Elementary School District CDIAC Number: 2002-1494 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-18 Serial	3.677 TIC
09-11-02	\$23,999,804	Saugus Union Elementary School District CDIAC Number: 2002-1495 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-27 Comb	4.745 TIC
06-20-02	\$5,000,000	Saugus Union Elementary School District (CSCRPA) CDIAC Number: 2002-0803 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-27-02	\$7,595,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 CDIAC Number: 2002-1341 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	6.077 NIC
03-14-02	\$15,185,000	South Gate CDIAC Number: 2002-0077 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	S:AAA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) ETE & Associates (EN) Ambac (TR) US Bank Natl Assoc (UW) O'Connor SWS Securities	09-01-24 Comb	4.905 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
03-14-02	\$7,280,000	South Gate CDIAC Number: 2002-0078 Certificates of participation/leases Multiple capital improvements, public works Series B Federally Taxable Refunding	S:AAA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) ETE & Associates (EN) Ambac (TR) US Bank Natl Assoc (UW) O'Connor SWS Securities	09-01-24 Comb	7.088 NIC
06-04-02	\$2,335,000	South Gate (CSCDA) CDIAC Number: 2002-1199 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
10-29-02	\$17,335,000	South Gate Public Financing Authority CDIAC Number: 2002-0079 Tax allocation bond Redevelopment, multiple purposes Project No 1 Refunding	S:AAA/BBB+ Ins	Neg	(BC) Fulbright & Jaworski (FA) ETE & Associates (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) O'Connor SWS Securities	09-01-24 Comb	5.271 NIC
01-09-02	\$7,300,000	South Pasadena Unified School District CDIAC Number: 2002-0017 Certificates of participation/leases K-12 school facility S Pasadena HS	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	01-01-17 Serial	4.659 NIC
06-20-02	\$4,625,000	South Pasadena Unified School District (CSCRPA) CDIAC Number: 2002-0804 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-12-02	\$125,330,000	Southern California Public Power Authority CDIAC Number: 2002-0150 Public enterprise revenue bond Power generation/transmission San Juan Unit 3 Refunding	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Curls Brown & Duran (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	01-01-14 Serial	4.187 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
04-24-02	\$63,940,000	Southern California Public Power Authority CDIAC Number: 2002-0350 Public enterprise revenue bond Power generation/transmission Southern Transmission Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Curls Brown & Duran (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Bear Stearns	07-01-20 Serial	4.892 TIC
08-14-02	\$38,755,000	Southern California Public Power Authority CDIAC Number: 2002-1406 Public enterprise revenue bond Power generation/transmission Southern Transmission Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Curls Brown & Duran (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Bear Stearns	07-01-12 Serial	3.48 TIC
10-10-02	\$71,850,000	Southern California Public Power Authority CDIAC Number: 2002-1697 Public enterprise revenue bond Power generation/transmission San Juan Unit 3 Refunding	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Curls Brown & Duran (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	01-01-20 Term	VAR
12-05-02	\$6,000,000	Southern California Regional Occupational Center CDIAC Number: 2002-1892 Certificates of participation/leases K-12 school facility Qualified Zone Academy	NR	Neg	(BC) Jones Hall (TR) State Street Bank CA (UW) LaSalle Natl Bank	12-19-16 Term	
06-04-02	\$930,000	Southgate Park and Recreation District (CSCDA) CDIAC Number: 2002-1200 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-20-02	\$3,800,000	Sulphur Springs Union Elementary School District (CSCRPA) CDIAC Number: 2002-0805 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
09-04-02	\$25,500,000	Sulphur Springs Union School District CDIAC Number: 2002-1572 Certificates of participation/leases K-12 school facility Bridge Funding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	03-01-37 Comb	VAR
09-19-02	\$16,260,000	Sulphur Springs Union School District CFD No 2002-1 CDIAC Number: 2002-1539 Limited tax obligation bond Multiple capital improvements, public works Fair Oaks Ranch	NR	Neg	(BC) Fulbright & Jaworski (TR) State Street Bank CA (UW) O'Connor SWS Securities	09-01-33 Comb	6.076 TIC
06-20-02	\$10,850,000	Torrance Unified School District (CSCRPA) CDIAC Number: 2002-0806 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-25-02	\$26,055,000	Walnut Public Financing Authority CDIAC Number: 2002-1540 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-22 Serial	4.741 NIC
03-19-02	\$8,000,000	Walnut Valley Unified School District CDIAC Number: 2002-0120 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) Los Angeles Co (UW) Salomon Smith Barney	08-01-27 Comb	5.096 NIC
06-20-02	\$2,000,000	Walnut Valley Unified School District (CSCRPA) CDIAC Number: 2002-0811 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-25-02	\$2,690,000	West Covina Public Financing Authority CDIAC Number: 2002-1317 Public lease revenue bond Multiple capital improvements, public works Civic Ctr Series A Federally Taxable Refunding	S:AAA/A-1+ LOC	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (EN) Union Bank of CA (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	09-01-35 Term	VAR
06-25-02	\$19,205,000	West Covina Public Financing Authority CDIAC Number: 2002-1318 Public lease revenue bond Multiple capital improvements, public works Civic Ctr Series B Refunding	S:AAA LOC	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (EN) Union Bank of CA (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	09-01-35 Term	VAR
06-04-02	\$12,200,000	West Covina Redevelopment Agency CDIAC Number: 2002-0407 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	09-01-25 Comb	4.942 TIC
06-05-02	\$10,000,000	West Covina Unified School District CDIAC Number: 2002-0542 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-27 Comb	4.803 NIC
12-11-02	\$3,641,250	Westside Union School District CDIAC Number: 2002-2051 General obligation bond K-12 school facility	M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-27 Comb	5.331 TIC
06-04-02	\$2,845,000	Westside Union School District (LACS) CDIAC Number: 2002-0671 Tax and revenue anticipation note Cash flow, interim financing LACS 2002 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-03 Term	1.849 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
01-24-02	\$80,000,000	Whittier CDIAC Number: 2002-0012 Conduit revenue bond Health care facilities Presbyterian Intercommunity Hosp	S:A-	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank Natl Assoc (UW) Cain Brothers	06-01-31 Comb	5.745 NIC
05-22-02	\$5,000,000	Whittier City School District CDIAC Number: 2002-0346 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-32 Serial	4.988 NIC
03-19-02	\$7,505,000	Whittier Public Financing Authority CDIAC Number: 2002-0205 Revenue bond (Pool) Redevelopment, multiple purposes Greenleaf Ave/Uptown Refunding	M:Baa3	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) Stone & Youngberg	11-01-23 Comb	5.472 NIC
07-11-02	\$10,000,000	Whittier Union High School District CDIAC Number: 2002-0589 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Los Angeles Co (UW) Banc of America Sec	06-30-03 Term	1.799 NIC
01-16-02	\$47,000,000	William S Hart Union High School District CDIAC Number: 2001-1819 Certificates of participation/leases K-12 school facility Bridge Funding	S:AAA/A-1 M:Aaa/VMIG1 Ins	Neg	(BC) Bowie Arneson Wiles (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	01-15-36 Comb	VAR
06-20-02	\$5,940,000	William S Hart Union High School District (CSCRPA) CDIAC Number: 2002-0807 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-20-02	\$950,000	Wilsona School District (CSCRPA) CDIAC Number: 2002-0808 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,100,000	Wisburn Elementary School District (CSCRPA) CDIAC Number: 2002-0809 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Madera</u>							
06-20-02	\$100,000	Alview-Dairyland Union Elementary School District (CSCRPA) CDIAC Number: 2002-0813 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,255,000	Bass Lake Joint Union School District (CSCRPA) CDIAC Number: 2002-0814 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,035,000	Chawanakee Joint Elementary School District (CSCRPA) CDIAC Number: 2002-0819 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-12-02	\$6,750,000	Chowchilla CDIAC Number: 2002-1262 Special assessment bond Multiple capital improvements, public works Pheasant Run AD No 2002-1	NR	Neg	(BC) Hargrove & Costanzo (TR) US Bank Natl Assoc (UW) IBIS Securities LLC	09-02-27 Comb	6.595 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Madera</u>					
06-20-02	\$1,010,000	Chowchilla Union High School District (CSCRPA) CDIAC Number: 2002-0815 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$860,000	Coarsegold Union School District (CSCRPA) CDIAC Number: 2002-0816 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$935,000	Golden Valley Unified School District (CSCRPA) CDIAC Number: 2002-0820 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$4,000,000	Madera County Board of Education (CSCRPA) CDIAC Number: 2002-0812 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$5,230,000	Madera Unified School District (CSCRPA) CDIAC Number: 2002-0817 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-17-02	\$73,500	Yosemite Union High School District CDIAC Number: 2002-1155 Certificates of participation/leases Other, multiple educational uses Modular Classroom	NR	Neg	(BC) Lozano Smith (UW) CA Capital Leasing	04-20-08 Serial	6.93 NIC
06-20-02	\$2,345,000	Yosemite Union High School District (CSCRPA) CDIAC Number: 2002-0818 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Marin</u>					
05-02-02	\$1,304,041	Belvedere CDIAC Number: 2002-0330 Special assessment bond Other capital improvements, public works Upper Beach Rd Underground AD	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-02-32 Serial	5.089 TIC
06-20-02	\$3,700,000	Dixie Elementary School District (CSCRPA) CDIAC Number: 2002-0821 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-12-02	\$3,000,000	Fairfax CDIAC Number: 2002-0358 General obligation bond Multiple capital improvements, public works	S:AAA/AA F:AAA/AA- Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (EN) MBIA (TR) State Street Bank CA (UW) Salomon Smith Barney	08-01-27 Comb	5.036 NIC
06-04-02	\$1,495,000	Fairfax (CSCDA) CDIAC Number: 2002-1168 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-20-02	\$2,500,000	Kentfield Elementary School District (CSCRPA) CDIAC Number: 2002-0822 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$590,000	Lagunitas Elementary School District (CSCRPA) CDIAC Number: 2002-0823 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Marin</u>					
06-03-02	\$8,185,000	Marin Community College District (CCCFA) CDIAC Number: 2002-1284 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
08-29-02	\$37,000,000	Marin County CDIAC Number: 2002-1662 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Nossaman Guthner (FA) Public Financial (TR) Marin Co (UW) Banc of America Sec	09-11-03 Term	1.346 TIC
05-20-02	\$1,342,995	Marin County Housing Authority CDIAC Number: 2002-0365 Conduit revenue bond Multifamily housing Anise Turina Apts Refunding	NR	Neg	(BC) Lofton & Jennings (UW) WestAmerica Bank	05-01-32 Term	5.75 NIC
05-24-02	\$598,000	Marin County Open Space District CDIAC Number: 2002-1118 Special assessment bond Parks, open space Consolidated ReAD Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (TR) BNY Western Trust (UW) Marin Co Open Space FA	09-02-20 Serial	5.897 NIC
05-24-02	\$3,975,000	Marin County Open Space District CFD No 1993-1 CDIAC Number: 2002-1119 Limited tax obligation bond Parks, open space Old St Hilary's Open Space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (TR) BNY Western Trust (UW) Marin Co Open Space FA	09-02-24 Serial	5.161 NIC
05-24-02	\$3,916,000	Marin County Open Space District CFD No 1997-1 CDIAC Number: 2002-1120 Limited tax obligation bond Parks, open space Old St Hilary's Open Space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (TR) BNY Western Trust (UW) Marin Co Open Space FA	09-02-27 Serial	5.305 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Marin</u>					
05-24-02	\$8,910,000	Marin County Open Space Financing Authority CDIAC Number: 2002-1110 Revenue bond (Pool) Parks, open space	S:AAA/A M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	09-15-27 Comb	4.695 NIC
09-18-02	\$32,755,000	Marin Municipal Water District CDIAC Number: 2002-1706 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley	07-01-23 Comb	3.943 NIC
06-06-02	\$3,500,000	Mill Valley School District CDIAC Number: 2002-1263 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Marin Co (UW) Zions First Natl Bk	07-01-03 Term	1.695 TIC
09-04-02	\$3,500,000	Novato CDIAC Number: 2002-1269 Conduit revenue bond Multifamily housing Nova-Ro III Sr	S:A+/A-1 LOC	Neg	(BC) Jones Hall (FA) Progressive Capital (EN) Bank of the West (TR) Wells Fargo Bank (UW) E J De La Rosa	10-01-32 Term	VAR
06-10-02	\$11,990,000	Novato CFD No 2002-1 CDIAC Number: 2002-1099 Limited tax obligation bond Multiple capital improvements, public works Pointe Marin	NR	Neg	(BC) Jones Hall (FA) E Wagner & Assoc (TR) US Bank Natl Assoc (UW) US Bancorp Piper	09-01-32 Comb	6.005 NIC
07-01-02	\$2,026,131	Novato Sanitary District CDIAC Number: 2002-1422 Special assessment bond Wastewater collection, treatment Novato Heights AD No 2000-1	NR	Neg	(BC) Sidley Austin Brown Wood (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-22 Comb	5.609 NIC
02-26-02	\$36,800,000	Novato Unified School District CDIAC Number: 2002-0101 General obligation bond K-12 school facility	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-26 Comb	4.763 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Marin</u>					
06-20-02	\$13,015,000	Novato Unified School District (CSCRPA) CDIAC Number: 2002-0824 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-06-02	\$22,000,000	Reed Union Elementary School District CDIAC Number: 2002-0112 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) FSA (TR) BNY Western Trust (UW) Prudential Financial	08-01-26 Serial	4.784 NIC
06-20-02	\$395,000	Reed Union Elementary School District (CSCRPA) CDIAC Number: 2002-0825 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
01-07-02	\$52,090	Ross Valley Fire Service CDIAC Number: 2002-1614 Certificates of participation/leases Equipment Interspiro SCBAs	NR	Neg	(UW) Kansas State Bank	01-07-07 Serial	5.29 NIC
06-27-02	\$58,343	Ross Valley Fire Service CDIAC Number: 2002-1615 Certificates of participation/leases Equipment Turnout Gear	NR	Neg	(UW) Kansas State Bank	07-05-06 Serial	5.59 NIC
06-04-02	\$965,000	San Anselmo (CSCDA) CDIAC Number: 2002-1192 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
07-25-02	\$9,500,000	San Rafael City Elementary School District CDIAC Number: 2002-1531 General obligation bond K-12 school facility	S:AAA/AA F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-27 Comb	4.881 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Marin</u>					
06-20-02	\$5,000,000	San Rafael City Elementary School District (CSCRPA) CDIAC Number: 2002-0826 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-25-02	\$6,500,000	San Rafael City High School District CDIAC Number: 2002-1522 General obligation bond K-12 school facility	S:AAA/AA F:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-27 Comb	4.932 TIC
06-20-02	\$5,000,000	San Rafael City High School District (CSCRPA) CDIAC Number: 2002-0827 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
10-09-02	\$25,020,000	San Rafael Redevelopment Agency CDIAC Number: 2002-1657 Tax allocation bond Redevelopment, multiple purposes Central Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) US Bank Natl Assoc (UW) San Rafael JPFA	12-01-21 Comb	3.798 TIC
05-09-02	\$3,630,000	Shoreline Unified School District CDIAC Number: 2002-0110 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) FSA (TR) BNY Western Trust (UW) Wells Fargo Brokerage	08-01-26 Comb	4.862 TIC
06-20-02	\$1,725,000	Shoreline Unified School District (CSCRPA) CDIAC Number: 2002-0829 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
07-30-02	\$49,580,000	Tamalpais Union High School District CDIAC Number: 2002-1424 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-27 Comb	4.683 TIC
06-20-02	\$5,080,000	Tamalpais Union High School District (CSCRPA) CDIAC Number: 2002-0828 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Mariposa</u>							
03-25-02	\$132,565	Mariposa County CDIAC Number: 2002-1154 Certificates of participation/leases Equipment Undercover Police Vehicles	NR	Neg	(UW) Kansas State Bank	01-25-07 Serial	7.149 NIC
06-20-02	\$3,750,000	Mariposa County Unified School District (CSCRPA) CDIAC Number: 2002-0830 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Mendocino</u>							
06-20-02	\$1,100,000	Anderson Valley Unified School District (CSCRPA) CDIAC Number: 2002-0832 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$325,000	Arena Union Elementary School District (CSCRPA) CDIAC Number: 2002-0833 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mendocino</u>							
06-20-02	\$3,090,000	Fort Bragg Unified School District (CSCRPA) CDIAC Number: 2002-0834 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$550,000	Laytonville Unified School District (CSCRPA) CDIAC Number: 2002-0841 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$325,000	Leggett Valley Unified School District (CSCRPA) CDIAC Number: 2002-0842 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
12-12-02	\$91,945,000	Mendocino County CDIAC Number: 2002-1964 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA F:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) MuniBond Advisors (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley	07-01-26 Comb	5.657 TIC
06-04-02	\$21,825,000	Mendocino County (CSCDA) CDIAC Number: 2002-1180 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-20-02	\$1,355,000	Mendocino County Board of Education (CSCRPA) CDIAC Number: 2002-0831 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mendocino</u>							
12-27-02	\$1,400,000	Mendocino County Community Development Commission CDIAC Number: 2002-1924 Other note Multifamily housing River Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Savings Bank of Mendocino	12-01-17 Term	VAR
12-27-02	\$1,928,400	Mendocino County Community Development Commission CDIAC Number: 2002-1925 Other note Multifamily housing Orchard Manor Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Savings Bank of Mendocino	12-01-17 Term	VAR
12-27-02	\$1,600,000	Mendocino County Community Development Commission CDIAC Number: 2002-1926 Other note Multifamily housing Orchard Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Savings Bank of Mendocino	12-01-17 Term	VAR
06-20-02	\$2,130,000	Mendocino Unified School District (CSCRPA) CDIAC Number: 2002-0835 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-03-02	\$2,585,000	Mendocino-Lake Community College District (CCCFA) CDIAC Number: 2002-1285 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
06-20-02	\$700,000	Point Arena Joint Union High School District (CSCRPA) CDIAC Number: 2002-0836 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mendocino</u>							
06-20-02	\$350,000	Potter Valley Unified School District (CSCRPA) CDIAC Number: 2002-0840 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$60,000	Round Valley Unified School District (CSCRPA) CDIAC Number: 2002-0837 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$5,000,000	Ukiah Unified School District (CSCRPA) CDIAC Number: 2002-0838 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
09-10-02	\$4,310,000	Willits Community Development Agency CDIAC Number: 2002-1550 Tax allocation bond Redevelopment, multiple purposes	S:BBB	Comp	(BC) Jones Hall (FA) Bartle Wells (TR) State Street Bank CA (UW) Salomon Smith Barney	09-01-24 Comb	4.799 TIC
06-20-02	\$2,900,000	Willits Unified School District (CSCRPA) CDIAC Number: 2002-0839 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Merced</u>							
06-20-02	\$385,000	Ballico-Cressey Elementary School District (CSCRPA) CDIAC Number: 2002-0844 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Merced</u>					
12-12-02	\$2,876,164	Dos Palos-Oro Loma Joint Unified School District CDIAC Number: 2002-1983 General obligation bond K-12 school facility	M:Aaa F:AAA/A Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-27 Serial	4.769 TIC
06-20-02	\$1,000,000	Hilmar Unified School District (CSCRPA) CDIAC Number: 2002-0845 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$195,000	Le Grand Union Elementary School District (CSCRPA) CDIAC Number: 2002-0846 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-17-02	\$1,950,000	Le Grand Union High School District CDIAC Number: 2002-1349 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Chilton & Assoc (EN) MBIA (TR) State Street Bank CA (UW) Salomon Smith Barney	08-01-27 Comb	5.16 NIC
06-20-02	\$650,000	Le Grand Union High School District (CSCRPA) CDIAC Number: 2002-0847 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-19-02	\$7,000,000	Los Banos CDIAC Number: 2002-0421 Certificates of participation/leases Water supply, storage, distribution	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) IBIS Securities LLC	12-01-22 Comb	4.713 NIC
06-20-02	\$2,700,000	Los Banos Public Financing Authority CDIAC Number: 2002-0448 Public lease revenue bond Multiple capital improvements, public works Property Acquisition	M:Baa2	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) IBIS Securities LLC	08-01-27 Comb	5.71 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Merced</u>					
04-18-02	\$15,020,000	Los Banos Unified School District CDIAC Number: 2002-0332 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FGIC (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	08-01-26 Serial	4.906 NIC
06-20-02	\$890,000	Los Banos Unified School District (CSCRPA) CDIAC Number: 2002-0848 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$25,000	McSwain Union Elementary School District (CSCRPA) CDIAC Number: 2002-0849 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
02-08-02	\$5,914,453	Merced CDIAC Number: 2001-1690 Special assessment bond Multiple capital improvements, public works Fahrens Pk Specific Plan AD	NR	Neg	(BC) Robert M Haight (TR) US Bank Natl Assoc (UW) IBIS Securities LLC	09-02-22 Comb	6.099 TIC
06-20-02	\$6,000,000	Merced City School District (CSCRPA) CDIAC Number: 2002-0850 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-03-02	\$3,500,000	Merced Community College District (CCCFA) CDIAC Number: 2002-1286 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-31-02 Term	1.916 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Merced</u>					
06-20-02	\$15,705,000	Merced County CDIAC Number: 2002-0416 Certificates of participation/leases Prisons, jails, correctional facilities Juvenile Justice Correctional Fac	M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) BNY Western Trust (UW) Prudential Sec Inc	06-01-32 Comb	4.824 NIC
06-20-02	\$5,500,000	Merced County Board of Education (CSCRPA) CDIAC Number: 2002-0843 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
02-28-02	\$5,000,000	Merced Irrigation District CDIAC Number: 2002-0104 Certificates of participation/leases Power generation/transmission Electric System	M:Baa3	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Sutter Securities	09-01-34 Comb	6.072 NIC
06-20-02	\$60,000	Merced River Union Elementary School District (CSCRPA) CDIAC Number: 2002-0854 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$3,465,000	Merced Union High School District (CSCRPA) CDIAC Number: 2002-0851 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$285,000	Planada Elementary School District (CSCRPA) CDIAC Number: 2002-0852 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
08-08-02	\$1,367,340	Weaver Union Elementary School District CDIAC Number: 2002-1132 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-27 Comb	9.084 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Merced</u>					
06-20-02	\$340,000	Weaver Union Elementary School District (CSCRPA) CDIAC Number: 2002-0853 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
		<u>Mono</u>					
06-03-02	\$370,000	Bridgeport Public Utility District CDIAC Number: 2002-0582 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (UW) USDA Rural	06-01-42 Serial	4.75 TIC
08-14-02	\$1,875,740	Bridgeport Public Utility District CDIAC Number: 2002-1521 Public enterprise revenue bond Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (UW) USDA Rural	06-01-42 Serial	4.75 NIC
06-20-02	\$1,260,000	Eastern Sierra Unified School District (CSCRPA) CDIAC Number: 2002-0856 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,400,000	Mammoth Unified School District (CSCRPA) CDIAC Number: 2002-0857 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,080,000	Mono County Board of Education (CSCRPA) CDIAC Number: 2002-0855 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Mono</u>					
04-04-02	\$15,001,346	Southern Mono Health Care District CDIAC Number: 2002-0316 General obligation bond Health care facilities	S:AAA M:Aaa Ins	Neg	(BC) Foley & Lardner (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-31 Comb	7.934 NIC
		<u>Monterey</u>					
06-20-02	\$1,240,000	Alisal Union Elementary School District (CSCRPA) CDIAC Number: 2002-0859 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
02-06-02	\$17,505,000	Alisal Union School District CDIAC Number: 2001-2146 Certificates of participation/leases K-12 school facility Bridge Financing	M:Aaa/VMIG1 Ins	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	02-01-27 Term	VAR
02-12-02	\$9,663,455	Carmel Unified School District CDIAC Number: 2002-0094 General obligation bond K-12 school facility	S:AA+/AAA F:AA+/AAA Ins	Neg	(BC) Lozano Smith (EN) FGIC (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-26 Serial	4.947 TIC
06-20-02	\$7,425,000	Carmel Unified School District (CSCRPA) CDIAC Number: 2002-0860 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-04-02	\$400,000	Carmel Valley Fire Protection District (CSCDA) CDIAC Number: 2002-1162 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Monterey</u>					
06-20-02	\$305,000	Chualar Union Elementary School District (CSCRPA) CDIAC Number: 2002-0861 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-09-02	\$2,885,000	Fort Ord Reuse Authority CDIAC Number: 2002-0203 Public enterprise revenue bond Multiple capital improvements, public works Series A	NR	Neg	(BC) Quint & Thimmig (FA) Annette Yee & Co (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-14 Serial	5.563 TIC
04-09-02	\$2,055,000	Fort Ord Reuse Authority CDIAC Number: 2002-0204 Public enterprise revenue bond Multiple capital improvements, public works Sub Lien Series B	NR	Neg	(BC) Quint & Thimmig (FA) Annette Yee & Co (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-14 Serial	5.695 TIC
12-05-02	\$1,250,000	Gonzales Redevelopment Agency CDIAC Number: 2002-1928 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Gonzales FA	12-01-05 Term	3.75 NIC
06-20-02	\$1,915,000	Gonzales Unified School District (CSCRPA) CDIAC Number: 2002-0872 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-01-02	\$4,005,000	Greenfield Redevelopment Agency CDIAC Number: 2002-0423 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Comp	(BC) Hargrove & Costanzo (FA) Kosmont Financial Service (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	02-01-32 Comb	5.97 TIC
06-20-02	\$1,425,000	Greenfield Union Elementary School District (CSCRPA) CDIAC Number: 2002-0862 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Monterey</u>					
06-20-02	\$4,670,000	Hartnell Community College District (CSCRPA) CDIAC Number: 2002-0863 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-10-02	\$120,000	King City Joint Union High School District CDIAC Number: 2002-0532 Certificates of participation/leases Other, multiple educational uses Relocatable Classrooms & Furniture	M:Aaa	Neg	(BC) PubliContructionLaw (UW) Kansas State Bank	04-25-08 Serial	6.97 NIC
06-20-02	\$1,680,000	King City Joint Union High School District (CSCRPA) CDIAC Number: 2002-0865 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,485,000	King City Union Elementary School District (CSCRPA) CDIAC Number: 2002-0864 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-03-02	\$1,015,000	Marina Redevelopment Agency CDIAC Number: 2002-1359 Tax allocation bond Public building Public Safety Bldg Refunding	NR	Neg	(BC) Raymond M Haight (TR) Union Bank of CA (UW) Western Muni Sec	08-01-11 Serial	4 NIC
06-04-02	\$18,270,000	Monterey County (CSCDA) CDIAC Number: 2002-1181 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Monterey</u>					
06-20-02	\$4,440,000	Monterey County Board of Education (CSCRPA) CDIAC Number: 2002-0858 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
05-07-02	\$9,860,000	Monterey Joint Powers Financing Authority CDIAC Number: 2002-0349 Public lease revenue bond Multiple capital improvements, public works	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) MBIA (TR) US Bank Natl Assoc (UW) Prudential Sec Inc	05-01-32 Comb	4.934 TIC
06-03-02	\$2,955,000	Monterey Peninsula Community College District (CCCFA) CDIAC Number: 2002-1288 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
06-20-02	\$5,000,000	North Monterey County Unified School District (CSCRPA) CDIAC Number: 2002-0871 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
03-12-02	\$3,000,000	Pacific Grove Unified School District CDIAC Number: 2002-0037 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-31 Comb	4.967 NIC
06-20-02	\$4,340,000	Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2002-0866 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Monterey</u>					
05-02-02	\$2,855,000	Salinas CDIAC Number: 2002-0180 Certificates of participation/leases Public building The National Steinbeck Ctr	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) BNY Western Trust (UW) E J De La Rosa	03-01-32 Comb	4.974 NIC
07-11-02	\$10,232,271	Salinas CDIAC Number: 2002-1236 Special assessment bond Multiple capital improvements, public works Consolidated ReAD No 02-2 Refunding	NR	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) Salinas PFA	09-02-21 Serial	4.031 NIC
07-11-02	\$6,191,760	Salinas CDIAC Number: 2002-1237 Special assessment bond Multiple capital improvements, public works Bella Vista ReAD No 02-1 Refunding	NR	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) Salinas PFA	09-02-21 Serial	5.413 NIC
06-20-02	\$5,000,000	Salinas City Elementary School District (CSCRPA) CDIAC Number: 2002-0867 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-11-02	\$11,415,000	Salinas Public Financing Authority CDIAC Number: 2002-1238 Revenue bond (Pool) Multiple capital improvements, public works Sr Series A	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	09-02-21 Serial	4.204 NIC
07-11-02	\$5,090,000	Salinas Public Financing Authority CDIAC Number: 2002-1788 Revenue bond (Pool) Multiple capital improvements, public works Sub Series B	NR	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) Stone & Youngberg	09-02-21 Serial	4.204 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Monterey</u>					
02-01-02	\$7,245,000	Salinas Union High School District CDIAC Number: 2001-2025 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Kutak Rock (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	02-01-23 Comb	4.71 TIC
06-06-02	\$35,000,000	Salinas Union High School District CDIAC Number: 2002-0466 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	06-01-27 Comb	4.972 NIC
05-15-02	\$39,845,000	Salinas Valley Solid Waste Authority CDIAC Number: 2002-0278 Public enterprise revenue bond Solid waste recovery facilities Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) BNY Western Trust (UW) E J De La Rosa	08-01-31 Comb	5.4 NIC
06-20-02	\$5,000,000	Santa Rita Union Elementary School District (CSCRPA) CDIAC Number: 2002-0868 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$3,500,000	Soledad Unified School District (CSCRPA) CDIAC Number: 2002-0869 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,355,000	Washington Union Elementary School District (CSCRPA) CDIAC Number: 2002-0870 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
02-13-02	\$5,000,000	Washington Union School District CDIAC Number: 2001-2072 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Foley & Lardner (FA) Kelling Northcross (EN) FGIC (TR) Union Bank of CA (UW) UBS PaineWebber	09-01-41 Comb	5.07 TIC
<u>Napa</u>							
08-28-02	\$4,230,000	American Canyon Joint Powers Financing Authority CDIAC Number: 2002-1598 Public lease revenue bond Recreation and sports facilities Refunding	M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	06-01-22 Comb	4.451 TIC
07-11-02	\$2,253,011	Calistoga CDIAC Number: 2002-1415 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (UW) Zions First Natl Bk	10-01-12 Term	4.881 TIC
06-20-02	\$1,645,000	Calistoga Joint Unified School District (CSCRPA) CDIAC Number: 2002-0874 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
01-16-02	\$4,290,000	Napa CDIAC Number: 2001-2161 Special assessment bond Multiple capital improvements, public works Napa Vly Corporate Pk ReAD No 1997-1 Refunding	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) IBIS Securities LLC	09-02-11 Serial	4.985 NIC
06-20-02	\$2,260,000	Napa County Board of Education (CSCRPA) CDIAC Number: 2002-0873 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Napa</u>							
06-03-02	\$4,905,000	Napa Valley Community College District (CCCFA) CDIAC Number: 2002-1290 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
06-20-02	\$7,545,000	Napa Valley Unified School District (CSCRPA) CDIAC Number: 2002-0875 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$3,500,000	St Helena Unified School District (CSCRPA) CDIAC Number: 2002-0876 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Nevada</u>							
06-20-02	\$15,000	Chicago Park Elementary School District (CSCRPA) CDIAC Number: 2002-0878 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$50,000	Clear Creek Elementary School District (CSCRPA) CDIAC Number: 2002-0879 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,590,000	Grass Valley Elementary School District (CSCRPA) CDIAC Number: 2002-0880 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Nevada</u>							
06-20-02	\$2,085,000	Nevada City School District (CSCRPA) CDIAC Number: 2002-0881 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
05-16-02	\$11,415,000	Nevada County CDIAC Number: 2002-1090 Certificates of participation/leases Solid waste recovery facilities Refunding	S:AAA/A- F:AAA Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley	06-01-21 Comb	4.724 NIC
06-04-02	\$5,000,000	Nevada County (CSCDA) CDIAC Number: 2002-1182 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-20-02	\$2,200,000	Nevada County Superintendent of Schools (CSCRPA) CDIAC Number: 2002-0877 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-25-02	\$7,498,701	Nevada Joint Union High School District CDIAC Number: 2002-1570 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) George K Baum	08-01-26 Comb	5.042 TIC
06-20-02	\$5,600,000	Nevada Joint Union High School District (CSCRPA) CDIAC Number: 2002-0882 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$650,000	Pleasant Valley Elementary School District (CSCRPA) CDIAC Number: 2002-0883 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Nevada</u>							
06-20-02	\$510,000	Ready Springs Union School District (CSCRPA) CDIAC Number: 2002-0884 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
01-31-02	\$438,000	Truckee Donner Public Utility District CDIAC Number: 2002-0172 Bond anticipation note Project, interim financing AD No 00-1	NR	Neg	(BC) Stradling Yocca (UW) US Bank Natl Assoc	09-19-03 Term	VAR
07-03-02	\$3,000,000	Truckee Donner Public Utility District CDIAC Number: 2002-1251 Bond anticipation note Project, interim financing Donner Lake Water AD No 00-1	NR	Neg	(BC) Stradling Yocca (UW) US Bank Natl Assoc	07-03-03 Term	VAR
06-04-02	\$780,000	Truckee Fire Protection District (CSCDA) CDIAC Number: 2002-1203 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
<u>Orange</u>							
06-20-02	\$32,465,000	Anaheim City School District CDIAC Number: 2002-0415 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) State Street Bank CA (UW) Stone & Youngberg	08-01-26 Comb	4.875 NIC
02-21-02	\$178,705,000	Anaheim Public Financing Authority CDIAC Number: 2002-0169 Public enterprise revenue bond Power generation/transmission Electric System Series A & B Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) FSA (TR) BNY Western Trust (UW) Salomon Smith Barney	10-01-31 Comb	4.947 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
06-19-02	\$26,260,000	Anaheim Public Financing Authority CDIAC Number: 2002-0363 Public lease revenue bond Convention center Anaheim Convention Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) UBS PaineWebber	08-01-23 Serial	3.786 NIC
06-06-02	\$91,999,603	Anaheim Union High School District CDIAC Number: 2002-0401 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Atkinson Andelson (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-26 Comb	4.904 TIC
06-06-02	\$9,000,000	Anaheim Union High School District (SCLE) CDIAC Number: 2002-1210 Tax and revenue anticipation note Cash flow, interim financing SCLE 2002 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-03 Term	1.656 NIC
04-18-02	\$33,560,000	Brea-Olinda Unified School District CDIAC Number: 2001-1913 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-26 Comb	4.935 NIC
07-25-02	\$495,000	Capistrano Bay Community Services District CDIAC Number: 2001-0366 Special assessment bond Street construction and improvements AD No 99-11 Federally Taxable	NR	Comp	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) M L Stern & Co	09-01-17 Comb	7.242 NIC
04-04-02	\$31,950,000	Capistrano Unified School District CDIAC Number: 2002-0067 Certificates of participation/leases K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	12-01-26 Comb	5.256 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
06-27-02	\$17,600,000	Capistrano Unified School District CDIAC Number: 2002-1147 General obligation bond K-12 school facility ID No 1	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-26 Comb	4.818 NIC
06-06-02	\$18,000,000	Capistrano Unified School District (SCLE) CDIAC Number: 2002-1211 Tax and revenue anticipation note Cash flow, interim financing SCLE 2002 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-03 Term	1.656 NIC
10-31-02	\$17,605,000	Capistrano Unified School District CFD No 90-2 CDIAC Number: 2002-1770 Limited tax obligation bond K-12 school facility Talega	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-32 Comb	6.023 NIC
03-01-02	\$5,060,000	Centralia School District CDIAC Number: 2002-0004 Certificates of participation/leases K-12 school facility The Centralia Education Foundation Refunding	M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	06-01-13 Serial	3.883 NIC
06-03-02	\$15,370,000	Coast Community College District (CCCFA) CDIAC Number: 2002-1273 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
04-11-02	\$1,310,270	El Toro Water District CDIAC Number: 2002-0345 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Stradling Yocca (UW) City National Bank	04-11-18 Serial	4.9 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
06-20-02	\$5,000,000	Fountain Valley Elementary School District (CSCRPA) CDIAC Number: 2002-0886 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-04-02	\$4,190,000	Fullerton (CSCDA) CDIAC Number: 2002-1171 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-19-02	\$21,375,000	Fullerton CFD No 1 CDIAC Number: 2002-0225 Limited tax obligation bond Multiple capital improvements, public works Amerige Heights	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-32 Comb	6.252 TIC
06-18-02	\$40,000,458	Fullerton Elementary School District CDIAC Number: 2002-0459 General obligation bond K-12 school facility	M:Aaa/A1 F:AAA/AA Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) State Street Bank CA (UW) Stone & Youngberg	08-01-26 Comb	4.995 TIC
08-21-02	\$37,997,910	Fullerton Joint Union High School District CDIAC Number: 2002-0570 General obligation bond K-12 school facility	M:Aaa/A1 F:AAA/AA Ins	Neg	(BC) Jones Hall (EN) FSA (TR) State Street Bank CA (UW) George K Baum	08-01-27 Comb	4.85 NIC
03-21-02	\$22,735,000	Garden Grove CDIAC Number: 2001-1850 Certificates of participation/leases Multiple capital improvements, public works	S:AAA/A M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	03-01-32 Comb	5.21 NIC
06-27-02	\$4,900,000	Huntington Beach CFD No 2002-1 CDIAC Number: 2002-0347 Limited tax obligation bond Multiple capital improvements, public works McDonnell Centre Business Pk IA A	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	6.267 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
06-06-02	\$2,405,000	Huntington Beach City Elementary School District (SCLE) CDIAC Number: 2002-1212 Tax and revenue anticipation note Cash flow, interim financing SCLE 2002 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-03 Term	1.656 NIC
05-15-02	\$19,995,023	Huntington Beach City School District CDIAC Number: 2002-0463 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-26 Comb	5.106 TIC
06-19-02	\$20,900,000	Huntington Beach Redevelopment Agency CDIAC Number: 2002-0440 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Ambac (TR) BNY Western Trust (UW) Fidelity Cap Mkt	08-01-24 Comb	4.509 TIC
06-06-02	\$5,000,000	Huntington Beach Union High School District (SCLE) CDIAC Number: 2002-1213 Tax and revenue anticipation note Cash flow, interim financing SCLE 2002 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-03 Term	1.656 NIC
01-09-02	\$48,814,400	Irvine CDIAC Number: 2001-2165 Special assessment bond Multiple capital improvements, public works ReAD No 01-2 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) JP Morgan Chase Bk (UW) Irvine Pub Fac & Inf	09-02-26 Serial	
01-09-02	\$8,754,800	Irvine CDIAC Number: 2001-2166 Special assessment bond Multiple capital improvements, public works ReAD No 01-1 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) JP Morgan Chase Bk (UW) Irvine Pub Fac & Inf	09-02-24 Serial	



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		<u>Orange</u>					
07-18-02	\$890,000	Irvine CDIAC Number: 2002-1235 Special assessment bond Multiple capital improvements, public works Northwest Irvine AD No 97-16	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) JP Morgan Chase Bk (UW) UBS PaineWebber	09-02-22 Comb	5.56 NIC
07-18-02	\$2,860,000	Irvine CDIAC Number: 2002-1331 Special assessment bond Multiple capital improvements, public works AD No 87-8	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) JP Morgan Chase Bk (UW) UBS PaineWebber	09-02-24 Comb	5.681 NIC
07-24-02	\$46,755,000	Irvine CDIAC Number: 2002-1332 Special assessment bond Multiple capital improvements, public works AD No 00-18	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS PaineWebber	09-02-26 Comb	5.463 NIC
01-09-02	\$57,575,000	Irvine Public Facilities and Infrastructure Authority CDIAC Number: 2001-2167 Revenue bond (Pool) Multiple capital improvements, public works	S:Aaa M:Aaa	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) Ambac (TR) JP Morgan Chase Bk (UW) UBS PaineWebber	09-02-26 Comb	4.978 NIC
			Ins				
10-23-02	\$35,000,000	Irvine Ranch Water District CDIAC Number: 2002-1711 Certificates of participation/leases Water supply, storage, distribution Series A	S:AAA/AA M:Aaa/Aa2 F:AAA/AA+	Neg	(BC) Orrick Herrington (EN) MBIA (TR) Deutsche Bank Natl Trust (UW) Salomon Smith Barney	03-01-32 Term	VAR
			Ins				
10-23-02	\$35,000,000	Irvine Ranch Water District CDIAC Number: 2002-1712 Certificates of participation/leases Water supply, storage, distribution Series B	S:AAA/AA M:Aaa/Aa2 F:AAA/AA+	Neg	(BC) Orrick Herrington (EN) MBIA (TR) Deutsche Bank Natl Trust (UW) Merrill Lynch & Co	03-01-32 Term	VAR
			Ins				
06-06-02	\$12,000,000	Irvine Unified School District (SCLE) CDIAC Number: 2002-1214 Tax and revenue anticipation note Cash flow, interim financing SCLE 2002 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-03 Term	1.656 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
08-22-02	\$2,684,699	La Habra City School District CDIAC Number: 2002-1446 General obligation bond K-12 school facility	M:Aaa	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-27 Serial	5.47 TIC
08-21-02	\$735,485	Laguna Beach CDIAC Number: 2002-1713 Special assessment bond Other capital improvements, public works Underground Utility AD No 99-1	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) M L Stern & Co	09-02-17 Serial	5.214 NIC
06-20-02	\$5,590,000	Los Alamitos Unified School District (CSCRPA) CDIAC Number: 2002-0887 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
08-20-02	\$7,725,000	Mesa Consolidated Water District CDIAC Number: 2001-1955 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA M:Aaa	Comp	(BC) Bowie Arneson Wiles (FA) Dinkelspiel Belmont (EN) FSA (TR) BNY Western Trust (UW) Banc of America Sec	03-15-08 Serial	2.297 TIC
06-06-02	\$11,030,000	Newport-Mesa Unified School District (SCLE) CDIAC Number: 2002-1215 Tax and revenue anticipation note Cash flow, interim financing SCLE 2002 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-03 Term	1.656 NIC
05-21-02	\$139,000,000	North Orange County Community College District CDIAC Number: 2002-0528 General obligation bond College, university facility	S:AAA/AA M:Aaa/Aa2	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	02-01-27 Comb	5.056 TIC
02-13-02	\$10,500,000	Ocean View School District CDIAC Number: 2002-0173 Certificates of participation/leases K-12 school facility	S:AAA/A+	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	03-01-22 Comb	4.735 TIC
			Ins				



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
07-23-02	\$8,000,000	Orange County CDIAC Number: 2002-1398 Conduit revenue bond Multifamily housing Mendocino Apt Homes at Talega Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) US Bank Natl Assoc	11-01-33 Comb	VAR
05-09-02	\$32,985,000	Orange County CFD No 2001-1 CDIAC Number: 2001-1761 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-15-32 Comb	5.968 NIC
06-06-02	\$9,040,000	Orange County Department of Education (SCLE) CDIAC Number: 2002-1216 Tax and revenue anticipation note Cash flow, interim financing SCLE 2002 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-03 Term	1.656 NIC
06-25-02	\$20,000,000	Orange County Department of Education Facilities Corp CDIAC Number: 2002-1243 Certificates of participation/leases Other, multiple educational uses Esplanade Federally Taxable	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Hawkins Delafield (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	06-01-32 Term	VAR
06-04-02	\$24,145,000	Orange County Fire Authority (CSCDA) CDIAC Number: 2002-1186 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
04-24-02	\$80,285,000	Orange County Public Financing Authority CDIAC Number: 2002-0342 Public lease revenue bond Prisons, jails, correctional facilities Juvenile Justice Ctr Fac Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) US Bank Natl Assoc (UW) A G Edwards	06-01-19 Serial	4.409 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
06-27-02	\$4,270,000	Placentia CDIAC Number: 2002-0486 Tax and revenue anticipation note Cash flow, interim financing	F:F1+	Comp	(BC) Quint & Thimmig (FA) John C Fitzgerald & Assoc (UW) Banc of America Sec	06-30-03 Term	1.588 NIC
01-17-02	\$3,100,000	Placentia Redevelopment Agency CDIAC Number: 2002-0034 Tax allocation bond Multifamily housing Series A	S:BBB+	Neg	(BC) McFarlin & Anderson (FA) Municipal Cap Mgmt (TR) US Bank Natl Assoc (UW) Placentia PFA	08-01-32 Comb	5.9 NIC
01-17-02	\$4,655,000	Placentia Redevelopment Agency CDIAC Number: 2002-0035 Tax allocation bond Redevelopment, multiple purposes Series B	S:BBB+	Neg	(BC) McFarlin & Anderson (FA) Municipal Cap Mgmt (TR) US Bank Natl Assoc (UW) Placentia PFA	08-01-32 Comb	5.835 NIC
06-06-02	\$44,997,800	Placentia-Yorba Linda Unified School District CDIAC Number: 2002-0571 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/Aa3	Neg	(BC) Jones Hall (EN) FGIC (TR) BNY Western Trust (UW) George K Baum	08-01-26 Comb	5.102 NIC
			Ins				
12-17-02	\$5,505,000	Placentia-Yorba Linda Unified School District CFD No 1 CDIAC Number: 2002-0272 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) McFarlin & Anderson (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-32 Comb	5.952 NIC
06-03-02	\$5,000,000	Rancho Santiago Community College District (CCCFA) CDIAC Number: 2002-1293 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
			Ins				
06-06-02	\$18,000,000	Saddleback Valley Unified School District (SCLE) CDIAC Number: 2002-1217 Tax and revenue anticipation note Cash flow, interim financing SCLE 2002 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-03 Term	1.656 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
12-11-02	\$31,555,000	San Juan Basin Authority CDIAC Number: 2002-1791 Public enterprise revenue bond Water supply, storage, distribution Ground Water Recovery	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Western Trust (UW) Lehman Brothers	12-01-34 Comb	4.94 NIC
03-26-02	\$8,525,000	San Juan Capistrano Public Financing Authority CDIAC Number: 2002-0066 Certificates of participation/leases Water supply, storage, distribution	M:Aaa/A3 F:AAA/AA- Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA (TR) BNY Western Trust (UW) Prudential Sec Inc	12-01-21 Serial	4.747 NIC
10-29-02	\$2,800,000	Santa Ana CDIAC Number: 2002-1554 Certificates of participation/leases Commercial development Phillips-Hutton Historical Bldg Renovation	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (UW) Zions First Natl Bk	11-01-12 Serial	4.2 NIC
06-25-02	\$1,035,778	Santa Ana Housing Authority CDIAC Number: 2002-1338 Conduit revenue bond Multifamily housing Minnie St II Apts	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Washington Mutual (UW) Washington Mutual	07-01-32 Term	6 TIC
04-25-02	\$5,180,000	Santa Ana Unified School District CDIAC Number: 2002-0302 Certificates of participation/leases Other, multiple educational uses Management Information System	S:AAA/A Ins	Neg	(BC) Holland & Knight (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	04-01-13 Serial	4.587 TIC
07-11-02	\$38,000,000	Santa Ana Unified School District CDIAC Number: 2002-0633 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-32 Comb	4.878 NIC
10-30-02	\$50,828,156	Santa Ana Unified School District CDIAC Number: 2002-1778 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-32 Serial	5.076 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
12-11-02	\$7,000,000	Santa Ana Unified School District CDIAC Number: 2002-1881 Certificates of participation/leases K-12 school facility Qualified Zone Academy Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	12-19-16 Term	
06-06-02	\$20,000,000	Santa Ana Unified School District (SCLE) CDIAC Number: 2002-1218 Tax and revenue anticipation note Cash flow, interim financing SCLE 2002 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-03 Term	1.656 NIC
06-03-02	\$6,570,000	South Orange County Community College District (CCCFA) CDIAC Number: 2002-1305 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
12-20-02	\$38,000,000	Tustin Public Finance Authority CDIAC Number: 2002-2126 Revenue anticipation note Project, interim financing Series A	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	06-01-04 Term	VAR
12-20-02	\$22,000,000	Tustin Public Finance Authority CDIAC Number: 2002-2127 Revenue anticipation note Project, interim financing Series B	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	06-01-04 Term	VAR
06-06-02	\$4,000,000	Tustin Unified School District (SCLE) CDIAC Number: 2002-1219 Tax and revenue anticipation note Cash flow, interim financing SCLE 2002 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-03 Term	1.656 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
08-13-02	\$87,697,675	Tustin Unified School District CFD No 97-1 CDIAC Number: 2002-1471 Limited tax obligation bond K-12 school facility Sr Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Wiles (FA) RBC Dain Rauscher (EN) FSA (TR) Union Bank of CA (UW) UBS PaineWebber	09-01-38 Comb	5.218 TIC
08-13-02	\$14,090,000	Tustin Unified School District CFD No 97-1 CDIAC Number: 2002-1681 Limited tax obligation bond K-12 school facility Jr Series B Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) RBC Dain Rauscher (TR) Union Bank of CA (UW) UBS PaineWebber	09-01-32 Comb	5.707 TIC
		<u>Placer</u>					
06-20-02	\$1,865,000	Auburn Union Elementary School District (CSCRPA) CDIAC Number: 2002-0888 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-29-02	\$34,135,000	Auburn Union School District CDIAC Number: 2002-0311 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A-1+ Ins	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) FSA (TR) State Street Bank CA (UW) Chilton & Assoc	12-01-32 Term	VAR
05-30-02	\$1,500,000	Auburn Valley Community Services District CDIAC Number: 2002-0545 Special assessment bond Wastewater collection, treatment Spyglass Circle AD	NR	Neg	(BC) Cameron Weist (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	09-02-27 Comb	6.411 TIC
09-24-02	\$3,200,000	Dry Creek Joint Elementary School District CDIAC Number: 2002-1644 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (FA) Government Fin Strat (TR) Placer Co (UW) Zions First Natl Bk	10-24-03 Term	1.4 TIC



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		<u>Placer</u>					
06-04-02	\$1,490,000	North Tahoe Fire Protection District (CSCDA) CDIAC Number: 2002-1184 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-04-02	\$1,425,000	Northstar Community Services District (CSCDA) CDIAC Number: 2002-1185 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
09-17-02	\$3,300,000	Placer County Office of Education CDIAC Number: 2002-1636 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (TR) Placer Co (UW) George K Baum	10-17-03 Term	1.875 TIC
06-20-02	\$1,200,000	Placer Hills Union Elementary School District (CSCRPA) CDIAC Number: 2002-0890 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
09-17-02	\$5,000,000	Placer Union High School District CDIAC Number: 2002-1637 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (TR) Placer Co (UW) George K Baum	10-17-03 Term	1.875 TIC
01-24-02	\$13,730,000	Rocklin Redevelopment Agency CDIAC Number: 2002-0006 Tax allocation bond Redevelopment, multiple purposes Refunding	S:BBB F:BBB	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Salomon Smith Barney	09-01-32 Comb	5.349 NIC
07-24-02	\$19,998,745	Rocklin Unified School District CDIAC Number: 2002-1246 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Kronick Moskovitz (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-27 Serial	5.546 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Placer</u>					
09-24-02	\$2,500,000	Rocklin Unified School District CDIAC Number: 2002-1642 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (FA) Government Fin Strat (TR) Placer Co (UW) Zions First Natl Bk	10-24-03 Term	1.4 TIC
12-17-02	\$40,385,000	Roseville CDIAC Number: 2002-2079 Certificates of participation/leases Power generation/transmission Electric System Refunding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Hawkins Delafield (FA) Public Financial (EN) FSA (TR) BNY Western Trust (UW) Morgan Stanley	02-01-24 Term	VAR
04-11-02	\$4,525,000	Roseville CFD No 1 CDIAC Number: 2002-0359 Limited tax obligation bond Multiple capital improvements, public works Crocker Ranch	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	6.259 NIC
09-24-02	\$2,900,000	Roseville City School District CDIAC Number: 2002-1641 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (FA) Government Fin Strat (TR) Placer Co (UW) Zions First Natl Bk	10-24-03 Term	1.4 TIC
09-24-02	\$5,900,000	Roseville Joint Union High School District CDIAC Number: 2002-1640 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (FA) Government Fin Strat (TR) Placer Co (UW) Zions First Natl Bk	10-24-03 Term	1.4 TIC
10-23-02	\$14,500,000	Roseville Redevelopment Agency CDIAC Number: 2002-1658 Tax allocation bond Redevelopment, multiple purposes	S:AAA/A- M:Aaa/A3	Neg	(BC) Jones Hall (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Roseville FA	09-01-33 Comb	4.992 NIC



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<u>Placer</u>							
06-03-02	\$5,000,000	Sierra Joint Community College District (CCCFA) CDIAC Number: 2002-1302 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
09-24-02	\$4,300,000	Western Placer Unified School District CDIAC Number: 2002-1638 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (FA) Government Fin Strat (TR) Placer Co (UW) Zions First Natl Bk	10-24-03 Term	1.4 TIC
<u>Plumas</u>							
12-02-02	\$887,200	Indian Valley Community Services District CDIAC Number: 2002-1977 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Kronick Moskovitz (UW) USDA Rural Dev	12-02-42 Serial	4.5 TIC
06-20-02	\$525,000	Plumas County Board of Education (CSCRPA) CDIAC Number: 2002-0891 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$5,000,000	Plumas Unified School District (CSCRPA) CDIAC Number: 2002-0892 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Riverside</u>							
02-20-02	\$8,825,000	Alvord Unified School District CDIAC Number: 2002-0109 Certificates of participation/leases K-12 school facility Refunding	M:Aa3/VMIG1 LOC	Neg	(BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) KBC Bank NV (TR) US Bank Natl Assoc (UW) Banc of America Sec	09-01-19 Term	VAR



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		<u>Riverside</u>					
02-22-02	\$52,810,000	Alvord Unified School District CDIAC Number: 2002-0151 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) A Lopez & Assoc (EN) MBIA (TR) State Street Bank CA (UW) Kinsell Newcomb	08-01-30 Serial	5.744 NIC
12-03-02	\$2,027,061	Alvord Unified School District CDIAC Number: 2003-0023 Certificates of participation/leases K-12 school facility Qualified Zone Academy	NR	Neg	(BC) Best Best & Krieger (UW) Bank of America	09-15-16 Term	
11-20-02	\$1,880,000	Alvord Unified School District CFD No 2001-1 CDIAC Number: 2002-1903 Limited tax obligation bond K-12 school facility WMWD Joint Fac	NR	Neg	(BC) Bowie Arneson Wiles (FA) Northcross Hill Ach (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-33 Comb	6.187 NIC
06-20-02	\$3,500,000	Banning Unified School District (CSCRPA) CDIAC Number: 2002-0894 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-18-02	\$10,635,000	Beaumont CFD No 93-1 CDIAC Number: 2001-2120 Limited tax obligation bond Multiple capital improvements, public works IA No 8	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-32 Comb	6.917 NIC
04-18-02	\$10,635,000	Beaumont Financing Authority CDIAC Number: 2001-2119 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1 IA No 8	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SWS Securities	09-01-32 Comb	6.917 NIC
06-20-02	\$77,841	Beaumont Unified School District CDIAC Number: 2002-1803 Certificates of participation/leases Other, multiple educational uses Bus	M:Aaa	Neg	(BC) Atkinson Andelson (UW) Kansas State Bank	06-30-06 Serial	4.99 NIC



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		<u>Riverside</u>					
06-20-02	\$3,500,000	Beaumont Unified School District (CSCRPA) CDIAC Number: 2002-0895 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
11-21-02	\$22,820,000	Cathedral City Public Financing Authority CDIAC Number: 2002-2056 Tax allocation bond Multifamily housing Series D Refunding	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-33 Comb	4.864 NIC
11-21-02	\$14,350,000	Cathedral City Public Financing Authority CDIAC Number: 2002-2057 Tax allocation bond Multifamily housing Series E Federally Taxable	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-33 Comb	6.059 NIC
12-10-02	\$24,220,000	Cathedral City Public Financing Authority CDIAC Number: 2002-2088 Tax allocation bond Redevelopment, multiple purposes Merged & Area No 3 Refunding	S:AAA/A- F:AAA Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-33 Comb	4.824 NIC
02-26-02	\$100,000,000	Chino Basin Desalter Authority CDIAC Number: 2001-2123 Public enterprise revenue bond Water supply, storage, distribution	S:A/A-1 M:Aa3/VMIG1 LOC	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Bayerische Hypo-und (TR) State Street Bank CA (UW) Salomon Smith Barney	06-01-35 Term	VAR
02-22-02	\$6,485,000	Corona CFD No 2000-1 CDIAC Number: 2001-1665 Limited tax obligation bond Multiple capital improvements, public works Eagle Glen II	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS PaineWebber	09-01-31 Comb	6.006 NIC



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		<u>Riverside</u>					
08-15-02	\$3,675,000	Corona CFD No 2001-2 CDIAC Number: 2002-1408 Limited tax obligation bond Multiple capital improvements, public works Cresta-Grande IA Nos 1 & 2	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS PaineWebber	09-01-32 Comb	6.115 NIC
09-10-02	\$35,000,000	Corona Public Financing Authority CDIAC Number: 2002-0595 Public lease revenue bond Public building City Hall	M:Aaa F:AAA Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA (TR) BNY Western Trust (UW) UBS PaineWebber	09-01-27 Comb	4.692 TIC
12-05-02	\$10,113,949	Corona-Norco Unified School District CDIAC Number: 2002-1769 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Riverside Co (UW) UBS PaineWebber	09-01-27 Serial	5.355 TIC
09-12-02	\$4,000,000	Corona-Norco Unified School District CFD No 01-1 CDIAC Number: 2002-1222 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-32 Comb	6.08 TIC
09-12-02	\$7,230,000	Corona-Norco Unified School District CFD No 01-1 CDIAC Number: 2002-1223 Limited tax obligation bond K-12 school facility IA B	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-32 Comb	6.08 TIC
07-17-02	\$23,240,000	Corona-Norco Unified School District CFD No 98-1 CDIAC Number: 2001-1898 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) State Street Bank CA (UW) UBS PaineWebber	09-01-32 Comb	5.325 TIC
08-29-02	\$11,230,000	Corona-Norco Unified School District Public Financing Authority CDIAC Number: 2002-1221 Revenue bond (Pool) K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) UBS PaineWebber	09-01-32 Comb	6.08 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
06-03-02	\$5,000,000	Desert Community College District (CCCFA) CDIAC Number: 2002-1276 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-31-02 Term	1.916 NIC
03-01-02	\$11,235,000	Desert Sands Unified School District CDIAC Number: 2002-0146 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	03-01-20 Comb	4.793 TIC
05-31-02	\$55,000,000	Desert Sands Unified School District CDIAC Number: 2002-0584 Bond anticipation note Project, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	07-01-03 Term	2.158 TIC
06-05-02	\$10,000,000	Desert Sands Unified School District CDIAC Number: 2002-0587 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) First Albany Corp	07-01-03 Term	1.686 TIC
02-27-02	\$11,665,000	Eastern Municipal Water District CDIAC Number: 2002-0103 Special assessment bond Multiple capital improvements, public works AD No 20	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-02-26 Comb	5.979 TIC
05-22-02	\$8,960,000	Eastern Municipal Water District CFD No 2001-01 CDIAC Number: 2002-0333 Limited tax obligation bond Multiple capital improvements, public works French Valley IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	6.426 TIC
11-26-02	\$2,620,000	Eastern Municipal Water District CFD No 2001-01 CDIAC Number: 2002-1873 Limited tax obligation bond Multiple capital improvements, public works French Valley IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	6.194 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
07-30-02	\$4,500,000	Eastern Municipal Water District CFD No 2002-03 CDIAC Number: 2002-1437 Limited tax obligation bond Multiple capital improvements, public works The Willows	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-32 Comb	6.323 TIC
12-18-02	\$2,310,000	Elsinore Valley Municipal Water District CDIAC Number: 2002-1860 General obligation bond Water supply, storage, distribution ID No U-2 Refunding	S:AAA F:AAA Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) Union Bank of CA (UW) UBS PaineWebber	07-15-11 Serial	3.042 NIC
11-20-02	\$23,715,000	Elsinore Valley Municipal Water District CDIAC Number: 2002-1861 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA F:AAA Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) Union Bank of CA (UW) UBS PaineWebber	07-01-19 Comb	4.377 TIC
11-26-02	\$6,000,000	Hemet CFD No 1999-1 CDIAC Number: 2002-2000 Limited tax obligation bond Multiple capital improvements, public works Heartland	NR	Neg	(BC) Best Best & Krieger (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) O'Connor SWS Securities	09-01-31 Comb	6.637 NIC
05-14-02	\$7,500,000	Hemet Redevelopment Agency CDIAC Number: 2002-0533 Tax allocation bond Public building Library	S:AAA F:AAA Ins	Comp	(BC) Burke Williams (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank Natl Assoc (UW) Fidelity Cap Mkt	09-15-31 Comb	5.11 TIC
06-06-02	\$23,000,000	Hemet Unified School District CDIAC Number: 2002-0436 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Fidelity Cap Mkt	08-01-26 Comb	4.817 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
06-20-02	\$5,940,000	Hemet Unified School District (CSCRPA) CDIAC Number: 2002-0896 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-04-02	\$190,000	Idyllwild Fire Protection District (CSCDA) CDIAC Number: 2002-1173 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
04-23-02	\$4,403,000	Indio CDIAC Number: 2002-0336 Special assessment bond Multiple capital improvements, public works AD No 2002-1	NR	Neg	(BC) Fulbright & Jaworski (FA) RR Brown (TR) BNY Western Trust (UW) O'Connor SWS Securities	09-02-27 Comb	6.515 TIC
07-10-02	\$2,260,000	Indio CDIAC Number: 2002-1353 Special assessment bond Multiple capital improvements, public works Shadow Hills AD No 90-1 Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) RR Brown (TR) BNY Western Trust (UW) Wells Fargo Institutional	09-02-13 Term	4.986 NIC
07-24-02	\$2,761,000	Indio CDIAC Number: 2002-1354 Special assessment bond Multiple capital improvements, public works AD No 2002-2	NR	Neg	(BC) Fulbright & Jaworski (FA) RR Brown (TR) BNY Western Trust (UW) O'Connor SWS Securities	09-02-27 Comb	6.201 NIC
10-24-02	\$3,750,000	Indio CDIAC Number: 2002-1355 Certificates of participation/leases Recreation and sports facilities	S:AAA/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) RR Brown (EN) Ambac (TR) BNY Western Trust (UW) O'Connor SWS Securities	11-01-17 Comb	4.401 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
11-27-02	\$5,319,050	Indio CDIAC Number: 2002-1538 Special assessment bond Multiple capital improvements, public works AD No 2002-3	NR	Neg	(BC) Fulbright & Jaworski (FA) RR Brown (TR) BNY Western Trust (UW) O'Connor SWS Securities	09-02-27 Comb	6.497 NIC
08-08-02	\$18,315,000	Jurupa Community Services District CFD No 2 CDIAC Number: 2002-0447 Limited tax obligation bond Parks, open space Eastvale Area	S:AAA F:AAA Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-32 Comb	4.962 NIC
06-18-02	\$3,615,000	Jurupa Community Services District CFD No 5 CDIAC Number: 2002-0442 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-32 Comb	6.105 NIC
11-21-02	\$4,020,000	Jurupa Community Services District CFD No 6 CDIAC Number: 2002-1914 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-32 Comb	5.911 NIC
05-01-02	\$30,797,972	Jurupa Unified School District CDIAC Number: 2002-0176 General obligation bond K-12 school facility	S:AAA/A F:AAA/A+ Ins	Neg	(BC) Best Best & Krieger (EN) FGIC (TR) Riverside Co (UW) Stone & Youngberg	05-01-27 Comb	5.312 TIC
09-05-02	\$59,985	Jurupa Unified School District CDIAC Number: 2002-1991 Certificates of participation/leases Other, multiple educational uses Bus	NR	Neg	(BC) Best Best & Krieger (UW) Kansas State Bank	08-28-07 Serial	5.077 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
07-24-02	\$2,365,000	Jurupa Unified School District CFD No 1 CDIAC Number: 2002-0596 Limited tax obligation bond K-12 school facility IA No 1 Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-16 Serial	5.009 NIC
07-24-02	\$3,825,000	Jurupa Unified School District CFD No 1 CDIAC Number: 2002-0597 Limited tax obligation bond K-12 school facility IA No 2 Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-16 Serial	6.116 NIC
07-24-02	\$1,730,000	Jurupa Unified School District CFD No 3 CDIAC Number: 2002-0598 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-27 Comb	6.036 NIC
03-27-02	\$5,000,000	La Quinta Redevelopment Agency CDIAC Number: 2002-0327 Conduit revenue bond Multifamily housing Miraflores Apts Series A Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Rutan & Tucker (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	05-15-35 Term	VAR
04-01-02	\$3,000,000	La Quinta Redevelopment Agency CDIAC Number: 2002-0328 Conduit revenue bond Multifamily housing Miraflores Apts Series B Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Rutan & Tucker (EN) FNMA (TR) Wells Fargo Bank (UW) FNMA	06-01-35 Term	5.549 TIC
06-19-02	\$40,000,000	La Quinta Redevelopment Agency CDIAC Number: 2002-1322 Tax allocation bond Redevelopment, multiple purposes Area No 1	S:AAA/A M:Aaa Ins	Neg	(BC) Rutan & Tucker (EN) Ambac (TR) US Bank Natl Assoc (UW) La Quinta FA	09-01-32 Comb	5.157 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
10-03-02	\$14,470,000	Lake Elsinore Redevelopment Agency CFD No 90-2 CDIAC Number: 2002-1743 Limited tax obligation bond Redevelopment, multiple purposes Tuscany Hills Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) FSA (TR) Union Bank of CA (UW) O'Connor SWS Securities	10-01-16 Serial	3.404 NIC
06-20-02	\$6,000,000	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2002-0902 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
08-06-02	\$2,045,000	Lake Elsinore Unified School District CFD No 2001-3 CDIAC Number: 2002-1346 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	6.361 NIC
07-30-02	\$6,835,000	Lee Lake Water District CFD No 2 CDIAC Number: 2002-1388 Limited tax obligation bond Multiple capital improvements, public works Montecito Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) RBC Dain Rauscher	09-01-32 Comb	6.163 NIC
06-20-02	\$4,375,000	Menifee Union Elementary School District (CSCRPA) CDIAC Number: 2002-0897 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
11-25-02	\$4,590,000	Menifee Union School District CFD No 2002-1 CDIAC Number: 2002-2030 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-34 Comb	6.38 NIC
07-16-02	\$18,000,000	Moreno Valley Unified School District CDIAC Number: 2002-1345 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (TR) Riverside Co (UW) Banc of America Sec	07-24-03 Term	1.677 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
10-16-02	\$8,850,000	Moreno Valley Unified School District CFD No 2002-1 CDIAC Number: 2002-1727 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-01-32 Comb	6.099 NIC
12-13-02	\$1,110,000	Moreno Valley Unified School District CFD No 88-1 CDIAC Number: 2002-0541 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Moreno Valley USD FA	08-15-14 Serial	4.171 NIC
12-13-02	\$7,730,000	Moreno Valley Unified School District Financing Authority CDIAC Number: 2002-0539 Revenue bond (Pool) K-12 school facility CFD No 88-1 Sub Series B	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-15-14 Serial	4.171 NIC
12-13-02	\$13,080,000	Moreno Valley Unified School District Financing Authority CDIAC Number: 2002-0540 Revenue bond (Pool) K-12 school facility CFD No 88-1 Series A	M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-15-14 Serial	4.171 NIC
06-03-02	\$5,000,000	Mt San Jacinto Community College District (CCCFA) CDIAC Number: 2002-1289 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
08-29-02	\$12,000,000	Murrieta Redevelopment Agency CDIAC Number: 2002-1357 Tax allocation bond Redevelopment, multiple purposes	S:AAA/BBB+ M:Aaa Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) MBIA (TR) Union Bank of CA (UW) Murrieta FA	08-01-32 Comb	4.951 NIC
06-20-02	\$5,000,000	Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2002-0904 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
01-29-02	\$10,495,000	Murrieta Valley Unified School District CFD No 2000-2 CDIAC Number: 2001-0595 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-32 Comb	6.341 NIC
04-03-02	\$2,795,000	Murrieta Valley Unified School District CFD No 2002-1 CDIAC Number: 2002-0213 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-33 Comb	6.343 NIC
04-03-02	\$2,095,000	Murrieta Valley Unified School District CFD No 2002-2 CDIAC Number: 2002-0214 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-34 Comb	6.405 NIC
11-25-02	\$3,755,000	Murrieta Valley Unified School District CFD No 2002-3 CDIAC Number: 2002-2029 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-34 Comb	6.229 NIC
09-26-02	\$5,200,000	Murrieta Valley Unified School District CFD No 2002-5 CDIAC Number: 2002-1534 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-33 Comb	5.906 NIC
01-29-02	\$5,960,000	Murrieta Valley Unified School District CFD No 99-1 CDIAC Number: 2001-2056 Limited tax obligation bond K-12 school facility Area A	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-32 Comb	6.383 NIC
10-17-02	\$3,920,000	Murrieta Valley Unified School District CFD No 99-1 CDIAC Number: 2002-1535 Limited tax obligation bond K-12 school facility IA B	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-32 Comb	6.064 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
09-16-02	\$32,640,000	Norco CFD No 2001-1 CDIAC Number: 2001-1745 Limited tax obligation bond Multiple capital improvements, public works Norco Ridge Ranch	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) US Bank Natl Assoc (UW) O'Connor SWS Securities	09-01-33 Comb	6.983 NIC
03-13-02	\$22,070,000	Palm Desert Financing Authority CDIAC Number: 2001-2136 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AAA F:AAA Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA (TR) BNY Western Trust (UW) Kinsell Newcomb	04-01-30 Comb	5.294 TIC
09-05-02	\$12,100,000	Palm Desert Financing Authority CDIAC Number: 2002-0439 Tax allocation bond Multifamily housing Housing Set-Aside	S:AAA F:AAA Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA (TR) BNY Western Trust (UW) Hutchinson Shockey	10-01-31 Comb	4.867 TIC
07-17-02	\$17,310,000	Palm Desert Financing Authority CDIAC Number: 2002-0513 Tax allocation bond Redevelopment, multiple purposes Area No 2 Refunding	S:AAA F:AAA Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA (TR) BNY Western Trust (UW) Kinsell Newcomb	08-01-22 Serial	4.704 TIC
06-06-02	\$9,290,000	Palm Springs CDIAC Number: 2002-0428 Conduit revenue bond Single-family housing Sahara Mobile Home Pk Series A	S:BBB	Neg	(BC) Burke Williams (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Kinsell Newcomb	05-15-37 Comb	6.254 NIC
06-06-02	\$2,025,000	Palm Springs CDIAC Number: 2002-1247 Conduit revenue bond Single-family housing Sahara Mobile Home Pk Sub Series B	NR	Neg	(BC) Burke Williams (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Kinsell Newcomb	05-15-42 Term	6.254 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
08-01-02	\$8,000,000	Palm Springs CDIAC Number: 2002-1478 Certificates of participation/leases Parking Downtown Federally Taxable	S:AAA/A-1+	Neg	(BC) Burke Williams (FA) Harrell & Co Advisors (EN) Union Bank of CA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-27 Term	VAR
			LOC				
06-27-02	\$9,265,000	Palm Springs Unified School District CDIAC Number: 2002-1116 General obligation bond K-12 school facility Refunding	S:AAA	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) FSA (TR) State Street Bank CA (UW) Salomon Smith Barney	02-01-19 Serial	4.249 NIC
			Ins				
07-23-02	\$10,000,000	Palm Springs Unified School District CDIAC Number: 2002-1117 General obligation bond K-12 school facility Series C	S:AAA	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-32 Comb	4.818 NIC
			Ins				
09-17-02	\$14,470,000	Palm Springs Unified School District CDIAC Number: 2002-1620 General obligation bond K-12 school facility Refunding	S:AAA	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) FSA (TR) State Street Bank CA (UW) UBS PaineWebber	02-01-21 Serial	3.752 NIC
			Ins				
06-20-02	\$5,000,000	Palm Springs Unified School District (CSCRPA) CDIAC Number: 2002-0898 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
			Ins				
06-20-02	\$2,100,000	Palo Verde Unified School District (CSCRPA) CDIAC Number: 2002-0899 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
			Ins				



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
02-27-02	\$16,890,000	Perris CFD No 2001-2 CDIAC Number: 2002-0021 Limited tax obligation bond Multiple capital improvements, public works Villages of Avalon Refunding	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	09-01-32 Comb	6.502 NIC
03-19-02	\$8,020,000	Perris CFD No 93-1 CDIAC Number: 2002-0022 Limited tax obligation bond Multiple capital improvements, public works May Ranch Refunding	S:AAA M:Aaa Ins	Neg	(BC) Burke Williams (FA) Rod Gunn (EN) Ambac (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	08-15-23 Comb	5.041 NIC
10-24-02	\$1,975,000	Perris Elementary School District CFD No 2002-1 CDIAC Number: 2002-1858 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Stinson Securities	09-01-32 Comb	6.422 TIC
07-16-02	\$6,335,000	Perris Public Financing Authority CDIAC Number: 2002-1393 Tax allocation bond Redevelopment, multiple purposes Central & North Refunding	S:AAA M:Aaa Ins	Neg	(BC) Burke Williams (FA) Rod Gunn (EN) MBIA (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	10-01-31 Comb	4.956 NIC
08-27-02	\$3,505,000	Perris Public Financing Authority CDIAC Number: 2002-1482 Tax allocation bond Redevelopment, multiple purposes Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Burke Williams (FA) Rod Gunn (EN) MBIA (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	10-01-31 Comb	5.092 NIC
08-27-02	\$3,235,000	Perris Public Financing Authority CDIAC Number: 2002-1682 Tax allocation bond Redevelopment, multiple purposes Series C	S:BBB	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	10-01-31 Comb	5.092 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
11-01-02	\$7,686,807	Perris Union High School District CDIAC Number: 2002-1493 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) Riverside Co (UW) UBS PaineWebber	09-01-27 Serial	5.103 TIC
12-04-02	\$2,170,000	Perris Union High School District CDIAC Number: 2002-1946 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Riverside Co (UW) Zions First Natl Bk	12-17-03 Term	1.36 NIC
07-31-02	\$77,095,000	Rancho California Water District Financing Authority CDIAC Number: 2002-1379 Public enterprise revenue bond Water supply, storage, distribution Refunding	M:Aaa/VMIG1 F:AAA/F1+ Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FGIC (TR) BNY Western Trust (UW) UBS PaineWebber	08-01-29 Comb	VAR
01-31-02	\$7,625,000	Rancho Mirage CDIAC Number: 2002-0063 Special assessment bond Multiple capital improvements, public works Frank Sinatra Dr Extension ReAD No R22-85 Refunding	NR	Neg	(BC) Orrick Herrington (FA) C M DeCrisis (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-02-26 Comb	5.644 NIC
08-27-02	\$1,266,929	Rancho Mirage CDIAC Number: 2002-1607 Special assessment bond Other capital improvements, public works Clancy Lane Utility Undergrounding ID No 30-02	NR	Comp	(BC) Orrick Herrington (FA) C M DeCrisis (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	09-02-27 Serial	4.662 NIC
06-20-02	\$6,000,000	Riverside Community College District (CSCRPA) CDIAC Number: 2002-0901 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
10-31-02	\$925,000	Riverside County CDIAC Number: 2002-1595 Certificates of participation/leases Public building US District Court Federally Taxable State Taxable	NR	Neg	(BC) Kutak Rock (TR) BNY Western Trust (UW) Riverside Co	06-15-20 Serial	VAR
06-04-02	\$175,000,000	Riverside County (CSCDA) CDIAC Number: 2002-1190 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-20-02	\$4,970,000	Riverside County Board of Education (CSCRPA) CDIAC Number: 2002-0893 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
09-12-02	\$4,275,000	Riverside Industrial Development Authority CDIAC Number: 2002-1514 Conduit revenue bond Industrial development Trademark Plastics Inc Subject to Alternative Minimum Tax	M:Aaa/VMIG1	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) PFF Bank & Tr (TR) US Bank Natl Assoc (UW) Gates Cap Corp	09-01-28 Term	VAR
03-14-02	\$60,000,000	Riverside Unified School District CDIAC Number: 2002-0133 General obligation bond K-12 school facility John F Kennedy & Lake Mathews ES	S:AAA/A M:Aaa/A2	Neg	(BC) Best Best & Krieger (EN) FGIC (TR) Riverside Co (UW) RBC Dain Rauscher	02-01-27 Comb	4.904 NIC
06-20-02	\$9,895,000	Riverside Unified School District (CSCRPA) CDIAC Number: 2002-0900 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
05-15-02	\$8,155,000	Riverside Unified School District CFD No 7 CDIAC Number: 2002-0134 Limited tax obligation bond K-12 school facility Victoria Grove	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-30 Comb	6.198 NIC
10-16-02	\$2,485,000	Riverside Unified School District CFD No 9 CDIAC Number: 2002-1753 Limited tax obligation bond K-12 school facility IA No 2	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-32 Comb	5.382 NIC
10-01-02	\$3,630,000	Romoland School District CFD No 2001-1 CDIAC Number: 2002-1594 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	6.066 TIC
06-04-02	\$4,500,000	Romoland School District CFD No 91-1 CDIAC Number: 2002-1109 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	6.478 TIC
10-10-02	\$18,267,763	San Jacinto CFD No 2 CDIAC Number: 2002-1410 Limited tax obligation bond Multiple capital improvements, public works Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Elliott Associates	09-01-14 Comb	4.05 TIC
10-01-02	\$9,360,000	San Jacinto CFD No 2 CDIAC Number: 2002-1412 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding	S:BBB	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) O'Connor SWS Securities	09-01-14 Serial	4.275 TIC
10-10-02	\$17,841,417	San Jacinto CFD No 2002-1 CDIAC Number: 2002-1409 Limited tax obligation bond Multiple capital improvements, public works Rancho San Jacinto Phase 2	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) San Jacinto FA	09-01-34 Serial	6.611 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
03-15-02	\$2,730,000	San Jacinto Financing Authority CDIAC Number: 2002-0177 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA F:AAA Ins	Neg	(BC) Best Best & Krieger (EN) MBIA (TR) Union Bank of CA (UW) Westhoff Cone	04-01-23 Comb	4.746 TIC
10-10-02	\$17,841,417	San Jacinto Financing Authority CDIAC Number: 2002-1413 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Elliott Associates	09-01-34 Comb	6.611 TIC
08-28-02	\$17,310,000	Temecula Public Financing Authority CFD No 01-2 CDIAC Number: 2002-0511 Limited tax obligation bond Multiple capital improvements, public works Harveston Refunding	S:AA-/A1+ LOC	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Bank of America (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-41 Term	VAR
04-24-02	\$28,055,000	Temecula Redevelopment Agency CDIAC Number: 2002-0143 Tax allocation bond Redevelopment, multiple purposes Project No 1 Refunding	S:AAA/A- Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) MBIA (TR) US Bank Natl Assoc (UW) Temecula PFA	08-01-36 Comb	5.206 TIC
06-20-02	\$4,950,000	Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2002-0903 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
11-19-02	\$4,690,000	Temecula Valley Unified School District CFD No 2000-1 CDIAC Number: 2002-1821 Limited tax obligation bond K-12 school facility	NR	Comp	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	5.81 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
03-12-02	\$39,620,000	Val Verde Unified School District CDIAC Number: 2001-2183 Certificates of participation/leases K-12 school facility Preissman ES/Middle School	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) BNY Western Trust (UW) Morgan Keegan & Co	11-01-22 Term	VAR
10-09-02	\$23,895,000	Val Verde Unified School District CDIAC Number: 2002-1592 Certificates of participation/leases K-12 school facility	S:AA-/A1+ M:Aa2/VMIG1	Neg	(BC) Fulbright & Jaworski (EN) The Bank of New York (TR) BNY Western Trust (UW) Morgan Keegan & Co	10-01-22 Term	VAR
			LOC				
12-19-02	\$18,085,000	Val Verde Unified School District CDIAC Number: 2002-2072 Certificates of participation/leases K-12 school facility Westside HS	S:AA-/A1+ M:Aa2/VMIG1	Neg	(BC) Fulbright & Jaworski (EN) The Bank of New York (TR) BNY Western Trust (UW) Morgan Keegan & Co	10-01-22 Term	VAR
			LOC				
10-23-02	\$48,700,000	Western Municipal Water District Facilities Authority CDIAC Number: 2002-1833 Public enterprise revenue bond Multiple capital improvements, public works Refunding	S:AAA/A-1+ F:AAA/F1+	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FSA (TR) Union Bank of CA (UW) UBS PaineWebber	10-01-32 Term	VAR
			Ins				
<u>Sacramento</u>							
02-20-02	\$5,835,000	CSDA Finance Corporation CDIAC Number: 2001-1934 Certificates of participation/leases Multiple capital improvements, public works Sacramento Metropolitan Air Quality Management District	S:AAA	Neg	(BC) Nossaman Guthner (EN) MBIA (TR) BNY Western Trust (UW) Prager McCarthy	12-01-26 Comb	5.387 TIC
09-19-02	\$2,710,000	CSDA Finance Corporation CDIAC Number: 2002-1610 Certificates of participation/leases Recreation and sports facilities Coachella Valley Recreation & Park Dist	S:A+	Neg	(BC) Nossaman Guthner (TR) BNY Western Trust (UW) Prager McCarthy	09-01-32 Comb	4.902 NIC



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Sacramento</u>					
01-16-02	\$6,295,000	California Administrative Services Authority CDIAC Number: 2001-2134 Other bond Insurance and pension funds Sacramento City USD Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) Wells Fargo Bank (UW) Ambac Invest	01-01-17 Term	VAR
03-28-02	\$100,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2002-0222 Other bond Single-family housing Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) George K Baum	03-01-35 Term	VAR
05-20-02	\$40,161,476	California Rural Home Mortgage Finance Authority CDIAC Number: 2002-0410 Other bond Single-family housing Down Payment Assistance Series A Federally Taxable Refunding	NR Ins	Neg	(BC) Kutak Rock (FA) Paskulin Consulting Inc (EN) Radian Insurance Inc (TR) Wells Fargo Bank (UW) George K Baum	05-01-22 Term	VAR
05-20-02	\$6,336,119	California Rural Home Mortgage Finance Authority CDIAC Number: 2002-0411 Other bond Single-family housing Down Payment Assistance Series B Federally Taxable Refunding	NR	Neg	(BC) Kutak Rock (FA) Paskulin Consulting Inc (TR) Wells Fargo Bank (UW) George K Baum	05-01-22 Term	VAR
08-22-02	\$20,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2002-0412 Other bond Single-family housing Second Mortgage Program Federally Taxable	M:A2	Neg	(BC) Kutak Rock (FA) Paskulin Consulting Inc (TR) Wells Fargo Bank (UW) George K Baum	03-01-24 Term	8.31 NIC



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		<u>Sacramento</u>					
09-10-02	\$12,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2002-0577 Conduit revenue bond Single-family housing Mortgage-Backed Securities Subject to Alternative Minimum Tax Refunding	M:Aaa	Neg	(BC) Kutak Rock (FA) Paskulin Consulting Inc (TR) Wells Fargo Bank (UW) George K Baum	06-01-34 Comb	VAR
10-03-02	\$100,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2002-1673 Other bond Single-family housing Mortgage-Backed Securities Series F Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) Paskulin Consulting Inc (TR) Wells Fargo Bank (UW) George K Baum	09-01-35 Term	VAR
10-03-02	\$100,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2002-1674 Other bond Single-family housing Mortgage-Backed Securities Series G Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) Paskulin Consulting Inc (TR) Wells Fargo Bank (UW) George K Baum	09-01-35 Term	VAR
10-03-02	\$100,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2002-1675 Other bond Single-family housing Mortgage-Backed Securities Series H Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (FA) Paskulin Consulting Inc (TR) Wells Fargo Bank (UW) George K Baum	09-01-35 Term	VAR
11-20-02	\$4,055,000	Center Unified School District CDIAC Number: 2002-1532 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Kutak Rock (TR) Sacramento Co (UW) US Bancorp Piper	11-19-03 Term	1.57 NIC
06-13-02	\$5,000,000	Elk Grove CDIAC Number: 2002-1252 Certificates of participation/leases Public building Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) ORIX Pub Finance	07-01-17 Serial	5.95 NIC



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Sacramento</u>					
10-16-02	\$45,000,000	Elk Grove East Franklin CFD No 2002-1 CDIAC Number: 2002-1442 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Kronick Moskovitz (FA) Urban Futures (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-33 Comb	5.762 TIC
06-20-02	\$230,000	Elverta Joint Elementary School District (CSCRPA) CDIAC Number: 2002-0905 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
08-22-02	\$33,845,000	Florin Resource Conservation District CDIAC Number: 2002-1486 Certificates of participation/leases Water supply, storage, distribution Elk Grove Water Service Series A & B Refunding	S:AAA/BBB+ M:Aaa Ins	Neg	(BC) Burke Williams (FA) KB Capital Holdings (EN) MBIA (TR) Union Bank of CA (UW) Wulff Hansen & Co	03-01-33 Comb	5.053 TIC
06-04-02	\$2,835,000	Folsom (CSCDA) CDIAC Number: 2002-1169 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
04-23-02	\$18,200,000	Folsom CFD No 14 CDIAC Number: 2002-0084 Limited tax obligation bond Multiple capital improvements, public works Parkway Phase II	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Westhoff Cone	09-01-32 Comb	6.309 NIC
06-12-02	\$16,950,000	Folsom Public Financing Authority CDIAC Number: 2002-0624 Public lease revenue bond Public building City Hall & Community Ctr Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) Union Bank of CA (UW) Westhoff Cone	10-01-17 Serial	4.131 NIC



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Sacramento</u>					
07-03-02	\$36,996,422	Folsom-Cordova Unified School District CDIAC Number: 2002-1428 General obligation bond K-12 school facility ID No 2	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Sacramento Co (UW) Stone & Youngberg	07-01-27 Serial	5 TIC
07-03-02	\$17,995,750	Folsom-Cordova Unified School District CDIAC Number: 2002-1429 General obligation bond K-12 school facility ID No 1	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Sacramento Co (UW) Stone & Youngberg	07-01-27 Serial	5.024 TIC
02-28-02	\$9,238,684	Galt Joint Union Elementary School District CDIAC Number: 2001-2010 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) Sacramento Co (UW) George K Baum	08-01-26 Comb	5.002 TIC
06-20-02	\$1,800,000	Galt Joint Union High School District (CSCRPA) CDIAC Number: 2002-0906 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
01-09-02	\$8,700,000	Galt Redevelopment Agency CDIAC Number: 2001-2045 Tax allocation bond Redevelopment, multiple purposes	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) FSA (TR) BNY Western Trust (UW) Galt Cap IA	09-01-14 Serial	4.278 NIC
07-10-02	\$11,800,000	Grant Joint Union High School District CDIAC Number: 2002-1419 Certificates of participation/leases K-12 school facility Bridge Funding	S:AAA/A-1 M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-34 Comb	VAR
07-30-02	\$22,592,608	Grant Joint Union High School District CDIAC Number: 2002-1517 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-27 Comb	5.032 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
11-15-02	\$307,442	Grant Joint Union High School District CDIAC Number: 2002-2143 Certificates of participation/leases Other, multiple educational uses Police Vehicles with Radios	M:Aaa	Neg	(UW) Kansas State Bank	07-30-07 Serial	4.05 NIC
06-20-02	\$4,950,000	Grant Joint Union High School District (CSCRPA) CDIAC Number: 2002-0907 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-11-02	\$27,500,000	Los Rios Community College District CDIAC Number: 2002-0674 General obligation bond College, university facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) Sacramento Co (UW) Stone & Youngberg	08-01-27 Comb	4.63 NIC
10-02-02	\$22,000,000	Los Rios Community College District CDIAC Number: 2002-1586 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Seattle-Northwest	10-17-03 Term	1.369 TIC
06-20-02	\$4,950,000	Natomas Unified School District (CSCRPA) CDIAC Number: 2002-0912 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$4,725,000	North Sacramento Elementary School District (CSCRPA) CDIAC Number: 2002-0908 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
08-14-02	\$8,760,000	Rancho Murieta Community Services District CFD No 1 CDIAC Number: 2002-1126 Limited tax obligation bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) E Wagner & Assoc	10-01-15 Comb	5.071 NIC



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		<u>Sacramento</u>					
06-20-02	\$5,000,000	Rio Linda Union Elementary School District (CSCRPA) CDIAC Number: 2002-0909 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,390,000	River Delta Unified School District (CSCRPA) CDIAC Number: 2002-0910 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,565,000	Robla Elementary School District (CSCRPA) CDIAC Number: 2002-0911 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-18-02	\$160,475,000	Sacramento City Financing Authority CDIAC Number: 2002-1123 Revenue bond (Pool) Redevelopment, multiple purposes City Hall & Redevelopment	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) BNY Western Trust (UW) Merrill Lynch & Co	12-01-32 Comb	4.759 NIC
10-22-02	\$46,265,000	Sacramento City Financing Authority CDIAC Number: 2002-1744 Public lease revenue bond Convention center Transit & Theater Refunding	S:AA- M:A1	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	07-01-12 Serial	3.766 NIC
05-02-02	\$45,000,000	Sacramento City Unified School District CDIAC Number: 2002-0414 General obligation bond K-12 school facility	M:Aaa F:AAA Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA (TR) Wells Fargo Bank (UW) Banc of America Sec	07-01-31 Comb	5.051 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
06-28-02	\$58,000,000	Sacramento City Unified School District CDIAC Number: 2002-1098 Certificates of participation/leases K-12 school facility Refunding	M:Aaa/VMIG1 F:AAA/F1+ Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) JP Morgan Securities	03-01-31 Term	VAR
12-03-02	\$25,000,000	Sacramento City Unified School District CDIAC Number: 2002-2109 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Sacramento Co (UW) Banc of America Sec	12-17-03 Term	1.2 NIC
05-23-02	\$5,265,000	Sacramento County CDIAC Number: 2002-0538 Certificates of participation/leases Solid waste recovery facilities	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) MBIA (TR) BNY Western Trust (UW) Lehman Brothers	12-01-21 Comb	4.77 NIC
06-19-02	\$285,000,000	Sacramento County CDIAC Number: 2002-1125 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Arimax Financial (TR) Sacramento Co (UW) Morgan Stanley	08-01-03 Term	1.698 NIC
07-26-02	\$17,805,000	Sacramento County CDIAC Number: 2002-1351 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) FSA (TR) State Street Bank CA (UW) Goldman Sachs	07-01-20 Serial	4.366 NIC
07-26-02	\$74,015,000	Sacramento County CDIAC Number: 2002-1352 Public enterprise revenue bond Airport Series A	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) FSA (TR) State Street Bank CA (UW) Goldman Sachs	07-01-32 Comb	4.805 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
07-10-02	\$5,690,000	Sacramento County Board of Education CDIAC Number: 2002-0403 Certificates of participation/leases Other, multiple educational uses Series A	S:AAA Ins	Comp	(BC) Atkinson Andelson (FA) Government Fin Strat (EN) Ambac (TR) Wells Fargo Bank (UW) UBS PaineWebber	03-01-27 Comb	4.695 TIC
07-10-02	\$3,000,000	Sacramento County Board of Education CDIAC Number: 2002-1512 Certificates of participation/leases Other, multiple educational uses Series B	S:AAA Ins	Comp	(BC) Atkinson Andelson (FA) Government Fin Strat (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	03-01-27 Serial	4.717 TIC
09-05-02	\$15,000,000	Sacramento County Board of Education CDIAC Number: 2002-1656 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Banc of America Sec	09-19-03 Term	1.341 TIC
06-12-02	\$13,200,000	Sacramento County Housing Authority CDIAC Number: 2002-1139 Conduit revenue bond Multifamily housing Deer Park Apts Issue A Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	07-15-35 Term	VAR
06-12-02	\$3,300,000	Sacramento County Housing Authority CDIAC Number: 2002-1140 Conduit revenue bond Multifamily housing Deer Park Apts Issue A-T Federally Taxable	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	07-15-35 Term	VAR
08-13-02	\$2,160,000	Sacramento County Housing Authority CDIAC Number: 2002-1460 Conduit revenue bond Multifamily housing Vintage Willow Creek Sr Apts Sub Issue C-S Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bancorp Piper	11-01-35 Term	5.71 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
08-13-02	\$8,640,000	Sacramento County Housing Authority CDIAC Number: 2002-1461 Conduit revenue bond Multifamily housing Vintage Willow Creek Sr Apts Issue C Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	12-01-35 Comb	5.197 NIC
11-07-02	\$8,800,000	Sacramento County Housing Authority CDIAC Number: 2002-1831 Conduit revenue bond Multifamily housing Terracina Pk Meadows Apts Issue D Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	06-01-36 Comb	5.181 TIC
11-07-02	\$2,200,000	Sacramento County Housing Authority CDIAC Number: 2002-1832 Conduit revenue bond Multifamily housing Terracina Pk Meadows Apts Sub Issue D-S Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bancorp Piper	05-01-36 Term	5.66 TIC
10-17-02	\$9,480,000	Sacramento County Laguna CFD No 2002 CDIAC Number: 2002-1536 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) MBIA (TR) Sacramento Co (UW) Westhoff Cone	12-01-05 Serial	1.976 NIC
06-24-02	\$15,550,000	Sacramento Housing Authority CDIAC Number: 2002-1207 Conduit revenue bond Multifamily housing Natomas Pk Apts Issue B Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	07-15-35 Term	VAR
06-24-02	\$2,250,000	Sacramento Housing Authority CDIAC Number: 2002-1208 Conduit revenue bond Multifamily housing Natomas Pk Apts Issue B-T Federally Taxable	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	07-15-35 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
06-25-02	\$1,500,000	Sacramento Housing Authority CDIAC Number: 2002-1209 Conduit revenue bond Multifamily housing Natomas Pk Apts Sub Issue B-S Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) RRH Capital Management	08-15-35 Term	8 TIC
12-18-02	\$21,490,000	Sacramento Housing Authority CDIAC Number: 2002-1942 Conduit revenue bond Multifamily housing The Lofts at Natomas Apts Subject to Alternative Minimum Tax	S:A-1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	06-15-36 Term	1.32 TIC
12-18-02	\$17,200,000	Sacramento Housing Authority CDIAC Number: 2002-1943 Conduit revenue bond Multifamily housing Atrium Ct Apts Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	01-15-36 Term	VAR
06-04-02	\$25,000,000	Sacramento Metropolitan Fire District (CSCDA) CDIAC Number: 2002-1191 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
12-20-02	\$21,075,000	Sacramento Redevelopment Agency CDIAC Number: 2002-1940 Conduit revenue bond Multifamily housing 18th & L Apts Issue E Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	01-15-36 Term	VAR
12-20-02	\$500,000	Sacramento Redevelopment Agency CDIAC Number: 2002-2123 Conduit revenue bond Multifamily housing 18th & L Apts Issue E-T Federally Taxable	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	01-15-36 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
08-07-02	\$16,580,000	Sacramento Regional Arts Facilities Financing Authority CDIAC Number: 2002-0248 Certificates of participation/leases Other purpose Sacramento Theatre Company	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) Ambac (TR) BNY Western Trust (UW) E J De La Rosa	09-01-32 Comb	4.797 NIC
10-02-02	\$35,000,000	San Juan Unified School District CDIAC Number: 2002-1585 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Goldman Sachs	10-17-03 Term	1.369 TIC
		<u>San Benito</u>					
07-11-02	\$11,199,046	Aromas-San Juan Unified School District CDIAC Number: 2002-1445 General obligation bond K-12 school facility Refunding	S:AAA M:AAA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	07-01-27 Comb	5.172 TIC
06-20-02	\$2,115,000	Aromas-San Juan Unified School District (CSCRPA) CDIAC Number: 2002-0914 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$4,255,000	San Benito High School District (CSCRPA) CDIAC Number: 2002-0913 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
		<u>San Bernardino</u>					
06-11-02	\$2,680,000	Alta Loma Elementary School District CDIAC Number: 2002-0362 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) Wells Fargo Bank (UW) George K Baum	08-01-09 Serial	3.345 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Bernardino</u>					
06-11-02	\$6,466,026	Alta Loma Elementary School District CDIAC Number: 2002-0547 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) Wells Fargo Bank (UW) George K Baum	08-01-26 Serial	5.241 TIC
			Ins				
06-04-02	\$1,355,000	Apple Valley Fire Protection District (CSCDA) CDIAC Number: 2002-1158 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
			Ins				
06-20-02	\$5,000,000	Apple Valley Unified School District (CSCRPA) CDIAC Number: 2002-0921 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
			Ins				
03-13-02	\$8,037,996	Barstow Unified School District CDIAC Number: 2002-0208 General obligation bond K-12 school facility	M:Aaa/A3	Neg	(BC) Atkinson Andelson (EN) FGIC (TR) Wells Fargo Bank (UW) George K Baum	08-01-26 Comb	4.977 TIC
			Ins				
06-20-02	\$5,000,000	Barstow Unified School District (CSCRPA) CDIAC Number: 2002-0915 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
			Ins				
01-10-02	\$8,279,997	Central School District CDIAC Number: 2001-2133 General obligation bond K-12 school facility Series B & D Refunding	M:Aaa/A2	Neg	(BC) Kutak Rock (EN) FSA (TR) State Street Bank CA (UW) US Bancorp Piper	08-01-15 Serial	3.338 TIC
			Ins				



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Bernardino</u>					
06-12-02	\$40,000,000	Chaffey Community College District CDIAC Number: 2002-1327 General obligation bond College, university facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	07-01-27 Comb	4.727 TIC
06-12-02	\$7,565,000	Chaffey Community College District CDIAC Number: 2002-1477 General obligation bond College, university facility Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	07-01-08 Serial	4.727 TIC
04-24-02	\$43,000,000	Chaffey Joint Union High School District CDIAC Number: 2002-0405 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) State Street Bank CA (UW) RBC Dain Rauscher	05-01-27 Comb	5.022 TIC
07-17-02	\$59,000,000	Chino Basin Regional Financing Authority CDIAC Number: 2002-1095 Public enterprise revenue bond Wastewater collection, treatment Inland Empire Utilities Agency	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) State Street Bank CA (UW) Salomon Smith Barney	06-01-32 Term	VAR
05-29-02	\$3,200,000	Chino CFD No 2001-1 CDIAC Number: 2002-0432 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	6.182 NIC
05-15-02	\$9,545,000	Chino Hills CDIAC Number: 2002-0408 Certificates of participation/leases Water supply, storage, distribution Monte Vista, Reservoir R-20, Soquel Canyon & Supervisory Control	S:AAA/A M:Aaa/A2 Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Ambac (TR) State Street Bank CA (UW) Morgan Stanley Dean	06-01-32 Comb	5.135 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
06-04-02	\$4,650,000	Chino Valley Independent Fire District (CSCDA) CDIAC Number: 2002-1163 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-13-02	\$40,000,000	Chino Valley Unified School District CDIAC Number: 2002-0467 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	08-01-26 Comb	4.973 NIC
06-20-02	\$11,875,000	Chino Valley Unified School District (CSCRPA) CDIAC Number: 2002-0916 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
05-23-02	\$1,168,167	Colton CDIAC Number: 2001-2155 Certificates of participation/leases Equipment City Hall Annex & Equipment	NR	Neg	(BC) Best Best & Krieger (UW) ORIX Pub Finance	05-23-12 Comb	5.838 TIC
03-21-02	\$28,700,000	Colton Joint Unified School District CDIAC Number: 2002-0249 General obligation bond K-12 school facility Refunding	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (FA) C M DeCrisis (EN) FGIC (TR) BNY Western Trust (UW) RBC Dain Rauscher	08-01-26 Comb	5.107 TIC
06-05-02	\$7,200,000	Colton Public Financing Authority CDIAC Number: 2002-0055 Public lease revenue bond Recreation and sports facilities Big League Dreams	S:BBB+	Comp	(BC) Fulbright & Jaworski (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-27 Comb	5.399 NIC
08-14-02	\$47,620,000	Colton Public Financing Authority CDIAC Number: 2002-1356 Public enterprise revenue bond Power generation/transmission Electric Generation Fac	S:AAA M:Aaa Ins	Comp	(BC) Fulbright & Jaworski (FA) Ross Financial (EN) Ambac (TR) Union Bank of CA (UW) Salomon Smith Barney	04-01-28 Serial	4.644 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Bernardino</u>					
06-03-02	\$750,000	Copper Mountain Community College District (CCCFA) CDIAC Number: 2002-1275 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
05-15-02	\$2,625,000	Crest Forest Fire Protection District CDIAC Number: 2002-0185 Certificates of participation/leases Equipment Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Baruch & Co (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	03-15-32 Comb	6.238 NIC
05-30-02	\$14,740,000	Cucamonga School District CDIAC Number: 2002-0404 Certificates of participation/leases K-12 school facility Refunding	S:A-	Neg	(BC) Atkinson Andelson (FA) Municipal Finance Co (TR) BNY Western Trust (UW) Stone & Youngberg	06-01-27 Comb	4.945 TIC
03-28-02	\$4,650,000	Etiwanda School District CFD No 2001-1 CDIAC Number: 2002-0270 Limited tax obligation bond K-12 school facility Silver Ridge	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	6.3 NIC
06-13-02	\$8,840,000	Etiwanda School District CFD No 3 CDIAC Number: 2002-0271 Limited tax obligation bond K-12 school facility Terra Vista Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-18 Serial	5.186 NIC
03-22-02	\$7,080,000	Etiwanda School District CFD No 8 CDIAC Number: 2002-0194 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	6.218 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Bernardino</u>					
04-29-02	\$11,130,000	Fontana Redevelopment Agency CDIAC Number: 2002-0293 Conduit revenue bond Multifamily housing Village Dr Apts Series A Refunding	M:Aaa Oth	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) GNMA (TR) JP Morgan Trust (UW) Sturges Co	05-20-37 Comb	5.492 NIC
04-29-02	\$500,000	Fontana Redevelopment Agency CDIAC Number: 2002-0294 Conduit revenue bond Multifamily housing Village Dr Apts Series B Federally Taxable Refunding	M:Aaa Oth	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) GNMA (TR) JP Morgan Trust (UW) Sturges Co	11-20-06 Term	5.5 NIC
04-24-02	\$19,740,000	Fontana Unified School District CDIAC Number: 2002-0319 Certificates of participation/leases K-12 school facility School Fac Bridge Funding	M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	04-01-35 Term	VAR
06-05-02	\$12,000,000	Fontana Unified School District CDIAC Number: 2002-0586 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) San Bernardino Co (UW) Zions First Natl Bk	07-02-03 Term	1.68 NIC
06-20-02	\$5,965,000	Hesperia Unified School District (CSCRPA) CDIAC Number: 2002-0920 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
05-22-02	\$5,000,000	Hi-Desert Memorial Hospital District CDIAC Number: 2002-0313 Public enterprise revenue bond Health care facilities	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) BNY Western Trust (UW) US Bancorp Piper	10-01-32 Comb	6.303 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Bernardino</u>					
04-09-02	\$17,860,000	Lake Arrowhead Community Services District CDIAC Number: 2002-0285 Public enterprise revenue bond Multiple capital improvements, public works Refunding	S:AAA F:AAA Ins	Comp	(BC) Hawkins Delafeld (FA) Bartle Wells (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-01-14 Serial	4.122 NIC
11-13-02	\$10,840,000	Loma Linda Public Financing Authority CDIAC Number: 2002-1814 Public lease revenue bond Multiple capital improvements, public works City Hall & Public Imp Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (EN) MBIA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	01-01-16 Serial	3.713 NIC
11-15-02	\$10,750,000	Montclair Redevelopment Agency CDIAC Number: 2002-1938 Conduit revenue bond Single-family housing Hacienda Mobile Home Pk	NR	Neg	(BC) Best Best & Krieger (TR) BNY Western Trust (UW) Wedbush Morgan Sec	11-15-37 Comb	6.157 TIC
08-14-02	\$54,008	Newberry Community Services District CDIAC Number: 2002-1777 Certificates of participation/leases Equipment Ambulance	NR	Neg	(UW) Kansas State Bank	08-15-06 Serial	5.5 NIC
02-07-02	\$25,495,000	Ontario Redevelopment Agency CDIAC Number: 2002-0097 Tax allocation bond Redevelopment, multiple purposes Project No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) State Street Bank CA (UW) Ontario RDA FA	08-01-17 Serial	4.392 NIC
02-07-02	\$7,730,000	Ontario Redevelopment Agency CDIAC Number: 2002-0098 Tax allocation bond Redevelopment, multiple purposes Center City Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) State Street Bank CA (UW) Ontario RDA FA	08-01-21 Serial	4.712 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Bernardino</u>					
02-07-02	\$2,065,000	Ontario Redevelopment Agency CDIAC Number: 2002-0099 Tax allocation bond Redevelopment, multiple purposes Cimarron Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) State Street Bank CA (UW) Ontario RDA FA	08-01-15 Serial	4.331 NIC
02-22-02	\$15,145,000	Ontario Redevelopment Agency CDIAC Number: 2002-0131 Other note Redevelopment, multiple purposes Project No 1 State Taxable	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) FNMA	08-01-29 Serial	5.603 TIC
02-07-02	\$35,290,000	Ontario Redevelopment Financing Authority CDIAC Number: 2002-0096 Revenue bond (Pool) Redevelopment, multiple purposes Project No 1, Center City & Cimarron Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) MBIA (TR) State Street Bank CA (UW) RBC Dain Rauscher	08-01-21 Comb	4.483 NIC
06-20-02	\$9,895,000	Ontario-Montclair School District (CSCRPA) CDIAC Number: 2002-0917 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-04-02	\$2,850,000	Redlands (CSCDA) CDIAC Number: 2002-1187 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
07-17-02	\$5,200,000	Redlands Unified School District CDIAC Number: 2002-1421 Certificates of participation/leases K-12 school facility Beattie Middle School & Highland Grove ES Bridge Funding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-34 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Bernardino</u>					
06-20-02	\$6,500,000	Redlands Unified School District (CSCRPA) CDIAC Number: 2002-0918 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$5,000,000	Rim of the World Unified School District (CSCRPA) CDIAC Number: 2002-0919 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-03-02	\$5,000,000	San Bernardino Community College District (CCCFA) CDIAC Number: 2002-1294 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
06-17-02	\$5,225,000	San Bernardino County CDIAC Number: 2001-1615 Conduit revenue bond Single-family housing Mortgage-Backed Securities Series A Subject to Alternative Minimum Tax Refunding	M:MIG1 Oth	Neg	(BC) Fulbright & Jaworski (EN) Transamerica Life Ins (TR) Wells Fargo Bank (UW) Kinsell Newcomb	06-01-33 Term	VAR
02-28-02	\$61,575,000	San Bernardino County CDIAC Number: 2002-0085 Certificates of participation/leases Multiple capital improvements, public works Foothill Law & Justice Ctr/Chino Airport Ser A Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) Wells Fargo Bank (UW) Salomon Smith Barney	07-01-16 Serial	4.125 TIC
02-28-02	\$6,525,000	San Bernardino County CDIAC Number: 2002-0086 Certificates of participation/leases Multiple capital improvements, public works Foothill Law & Justice Ctr/Chino Airport Ser A-T Federally Taxable Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) Wells Fargo Bank (UW) Salomon Smith Barney	07-01-04 Serial	3.645 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Bernardino</u>					
05-30-02	\$25,000,000	San Bernardino County CDIAC Number: 2002-0487 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ F:F-1+	Comp	(BC) Quint & Thimmig (FA) Sperry Capital (TR) San Bernardino Co (UW) Zions First Natl Bk	07-01-03 Term	1.687 TIC
06-06-02	\$5,000,000	San Bernardino County CDIAC Number: 2002-1407 Conduit revenue bond Single-family housing Mortgage-Backed Securities Series B Subject to Alternative Minimum Tax	M:Aaa	Neg	(BC) Fulbright & Jaworski (TR) Wells Fargo Bank (UW) FNMA	06-01-33 Term	VAR
05-30-02	\$145,000,000	San Bernardino County CDIAC Number: 2002-1431 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1+ F:F-1+	Comp	(BC) Quint & Thimmig (FA) Sperry Capital (TR) San Bernardino Co (UW) Zions First Natl Bk	07-01-03 Term	1.687 TIC
09-03-02	\$17,237,651	San Bernardino County CDIAC Number: 2002-1481 Conduit revenue bond Single-family housing Mortgage-Backed Securities Series C Subject to Alternative Minimum Tax	M:VMIG1 Oth	Neg	(BC) Fulbright & Jaworski (EN) XL Asset Funding Co I (TR) Wells Fargo Bank (UW) Kinsell Newcomb	09-01-35 Term	VAR
09-18-02	\$16,495,359	San Bernardino County CDIAC Number: 2002-1839 Conduit revenue bond Single-family housing Mortgage-Backed Securities Series D Subject to Alternative Minimum Tax Refunding	M:Aaa	Neg	(BC) Fulbright & Jaworski (TR) Wells Fargo Bank (UW) FNMA	09-01-35 Term	VAR
09-24-02	\$23,585,000	San Bernardino County CFD No 2002-1 CDIAC Number: 2002-1547 Limited tax obligation bond Multiple capital improvements, public works Kaiser Commerce Ctr	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-33 Comb	5.874 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Bernardino</u>					
09-16-02	\$5,705,000	San Bernardino County Housing Authority CDIAC Number: 2002-1092 Bond anticipation note Single-family housing Santiago Orangewood Estates & Santiago Hillside Mobilehome Pks Refunding	NR	Neg	(BC) Lewis D'Amato Brisbois (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	09-15-03 Term	4.006 NIC
01-24-02	\$3,635,000	San Bernardino Joint Powers Financing Authority CDIAC Number: 2001-2096 Tax allocation bond Redevelopment, multiple purposes Mt Vernon	NR	Neg	(BC) Lewis D'Amato Brisbois (FA) Connolly Capital Group (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	12-01-31 Comb	6.366 NIC
04-11-02	\$30,330,000	San Bernardino Joint Powers Financing Authority CDIAC Number: 2002-0265 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Lewis D'Amato Brisbois (FA) Connolly Capital Group (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	04-01-26 Comb	6.342 NIC
06-04-02	\$26,820,000	South Coast Air Quality Management District Building Corp CDIAC Number: 2002-0622 Certificates of participation/leases Public building Headquarters Facs Refunding	S:AAA M:Aaa	Comp	(BC) Stradling Yocca (FA) Sperry Capital (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-14 Serial	4.044 TIC
10-09-02	\$2,386,090	Twentynine Palms Water District CDIAC Number: 2002-1749 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Best Best & Krieger (UW) LaSalle Natl Bank	08-01-12 Serial	4.271 TIC
09-30-02	\$7,700,000	Upland Housing Authority CDIAC Number: 2001-1510 Conduit revenue bond Multifamily housing Upland Village Green Apts Refunding	M:Aaa/VMIG1	Neg	(BC) Fulbright & Jaworski (EN) FHLMC (TR) US Bank Natl Assoc (UW) Banc of America Sec	09-01-28 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Bernardino</u>					
06-07-02	\$9,470,000	Upland Public Financing Authority CDIAC Number: 2002-0452 Public lease revenue bond Water supply, storage, distribution Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	10-01-16 Comb	4.305 NIC
06-07-02	\$3,040,000	Upland Public Financing Authority CDIAC Number: 2002-0453 Public lease revenue bond Public building Police Fac Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	08-01-16 Comb	4.321 NIC
08-29-02	\$2,854,000	Upland Unified School District CFD No 01-1 CDIAC Number: 2002-1468 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) RBC Dain Rauscher	09-01-32 Comb	5.922 NIC
06-13-02	\$15,997,340	Victor Elementary School District CDIAC Number: 2002-0402 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Atkinson Andelson (EN) FGIC (TR) BNY Western Trust (UW) UBS PaineWebber	08-01-26 Serial	5.134 TIC
06-03-02	\$4,630,000	Victor Valley Community College District (CCCFA) CDIAC Number: 2002-1309 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
06-11-02	\$4,300,000	Victor Valley Union High School District CDIAC Number: 2002-0561 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Jones Hall (FA) Chilton & Assoc (TR) San Bernardino Co (UW) CIBC World Markets	07-01-03 Term	1.712 NIC



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<u>San Bernardino</u>							
09-17-02	\$1,040,000	Victorville CFD No 01-01 CDIAC Number: 2001-1305 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) McFarlin & Anderson (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	6.023 NIC
08-13-02	\$9,710,000	Victorville Redevelopment Agency CDIAC Number: 2002-0306 Tax allocation bond Redevelopment, multiple purposes Bear Valley Rd	S:AAA Ins	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) BNY Western Trust (UW) Victorville JPFA	12-01-31 Comb	4.955 NIC
06-13-02	\$5,800,000	Yucaipa CFD No 98-1 CDIAC Number: 2002-1149 Limited tax obligation bond Multiple capital improvements, public works Chapman Heights	NR	Neg	(BC) Stradling Yocca (FA) C M de Crinis (TR) BNY Western Trust (UW) US Bancorp Piper	09-01-29 Comb	6.35 NIC
08-08-02	\$14,075,000	Yucaipa-Calimesa Joint Unified School District CDIAC Number: 2002-0465 Certificates of participation/leases K-12 school facility	M:Aa2/VMIG1 LOC	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (EN) BNP Paribas (TR) BNY Western Trust (UW) Banc of America Sec	07-01-32 Term	VAR
<u>San Diego</u>							
01-09-02	\$334,544	Cajon Valley Union School District CDIAC Number: 2002-0123 Certificates of participation/leases Other, multiple educational uses School Buses	M:Aaa	Neg	(BC) Stephenson Worley Garratt (UW) Kansas State Bank	01-15-07 Serial	5.102 NIC
04-17-02	\$21,000,000	Cajon Valley Union School District CDIAC Number: 2002-0286 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) San Diego Co (UW) Legg Mason	08-01-32 Comb	5.088 NIC



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<u>San Diego</u>							
06-05-02	\$4,350,000	Carlsbad Unified School District (SDCSD) CDIAC Number: 2002-0639 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2002 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Banc of America Sec	06-30-03 Term	3 NIC
06-06-02	\$60,145,000	Chula Vista CDIAC Number: 2002-0464 Certificates of participation/leases Public building Police Fac	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-32 Comb	4.93 TIC
12-17-02	\$39,000,000	Chula Vista CFD No 06-I CDIAC Number: 2002-2001 Limited tax obligation bond Multiple capital improvements, public works Eastlake-Woods, Vistas & Land Swap IA A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	6.13 TIC
08-15-02	\$14,425,000	Chula Vista CFD No 2001-1 CDIAC Number: 2002-1559 Limited tax obligation bond Multiple capital improvements, public works San Miguel Ranch IA A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	6.061 TIC
03-05-02	\$13,500,000	Chula Vista Elementary School District CDIAC Number: 2002-0288 Certificates of participation/leases K-12 school facility	S:AAA Ins	Comp	(BC) Robert Hessell (FA) Dale Scott & Co Inc (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-26 Comb	4.849 NIC
04-11-02	\$10,500,000	Chula Vista Elementary School District CDIAC Number: 2002-1224 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Robert Hessell (FA) Dale Scott & Co Inc (EN) FGIC (UW) Legg Mason	08-01-26 Comb	4.878 NIC
06-05-02	\$13,905,000	Chula Vista Elementary School District (SDCSD) CDIAC Number: 2002-0640 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2002 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Banc of America Sec	07-31-03 Term	3 NIC



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		<u>San Diego</u>					
07-11-02	\$7,500,000	Coronado Unified School District CDIAC Number: 2002-1435 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Luce Forward (EN) FGIC (TR) San Diego Co (UW) Stone & Youngberg	08-01-26 Comb	4.871 TIC
06-05-02	\$2,300,000	Del Mar Union School District (SDCSD) CDIAC Number: 2002-0641 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2002 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Banc of America Sec	06-30-03 Term	3 NIC
08-08-02	\$9,170,000	Escondido CDIAC Number: 2002-1313 Certificates of participation/leases Water supply, storage, distribution	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	5.037 NIC
06-05-02	\$5,000,000	Escondido Union High School District (SDCSD) CDIAC Number: 2002-0642 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2002 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Banc of America Sec	07-31-03 Term	3 NIC
07-18-02	\$46,299,622	Escondido Union School District CDIAC Number: 2002-0430 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) FSA (TR) San Diego Co (UW) UBS PaineWebber	08-01-27 Comb	4.938 TIC
06-03-02	\$5,000,000	Grossmont-Cuyamaca Community College District (CCCFA) CDIAC Number: 2002-1281 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
06-04-02	\$1,065,000	La Mesa (CSCDA) CDIAC Number: 2002-1175 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC



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		<u>San Diego</u>					
06-26-02	\$31,330,140	La Mesa Spring Valley School District CDIAC Number: 2002-1385 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) San Diego Co (UW) UBS PaineWebber	02-01-27 Comb	5.058 TIC
06-04-02	\$1,275,000	Lakeside Fire Protection District (CSCDA) CDIAC Number: 2002-1177 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
10-18-02	\$2,191,178	Lemon Grove School District CDIAC Number: 2002-1813 General obligation bond K-12 school facility	M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) San Diego Co (UW) UBS PaineWebber	08-01-27 Comb	5.615 TIC
06-03-02	\$5,000,000	MiraCosta Community College District (CCCFA) CDIAC Number: 2002-1287 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
09-05-02	\$21,857,921	North City West School Facilities Financing Authority CDIAC Number: 2002-1605 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) David Taussig (EN) Ambac (TR) State Street Bank CA (UW) Morgan Stanley	09-01-27 Comb	6.038 NIC
10-24-02	\$25,185,000	Oceanside CDIAC Number: 2002-1611 Certificates of participation/leases Equipment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney	04-01-23 Comb	4.91 NIC



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		<u>San Diego</u>					
12-11-02	\$11,300,000	Oceanside CDIAC Number: 2002-2034 Conduit revenue bond Multifamily housing Vintage Point II Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-32 Term	5.4 TIC
12-17-02	\$12,265,000	Oceanside CFD No 2000-1 CDIAC Number: 2002-2050 Limited tax obligation bond Multiple capital improvements, public works Ocean Ranch Corporate Ctr	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) BNY Western Trust (UW) Salomon Smith Barney	09-01-32 Comb	6.204 NIC
10-30-02	\$9,915,000	Oceanside CFD No 2001-1 CDIAC Number: 2002-0620 Limited tax obligation bond Multiple capital improvements, public works Morro Hills Development	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) BNY Western Trust (UW) Salomon Smith Barney	09-01-32 Comb	6.038 NIC
06-19-02	\$1,500,000	Oceanside CFD No 2001-2 CDIAC Number: 2002-0619 Limited tax obligation bond Multiple capital improvements, public works Trendwest Resorts	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) BNY Western Trust (UW) Trendwest Resorts	09-01-17 Serial	5 TIC
02-06-02	\$22,030,000	Oceanside Community Development Commission CDIAC Number: 2002-0074 Tax allocation bond Redevelopment, multiple purposes Downtown	M:Baa3	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) BNY Western Trust (UW) Oceanside RD PFA	09-01-25 Comb	5.691 NIC
03-21-02	\$20,000,000	Oceanside Unified School District CDIAC Number: 2002-0159 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) San Diego Co (UW) Salomon Smith Barney	08-01-32 Comb	5.166 NIC



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		<u>San Diego</u>					
07-02-02	\$13,950,000	Olivenhain Municipal Water District CDIAC Number: 2002-1330 Certificates of participation/leases Multiple capital improvements, public works Regional Recycled Water System Federally Taxable	S:A+/A-1 LOC	Neg	(BC) Nossaman Guthner (FA) Fieldman Rolapp (EN) Fleet Natl Bank (TR) Union Bank of CA (UW) UBS PaineWebber	06-01-22 Term	VAR
06-03-02	\$2,500,000	Palomar Community College District (CCCFA) CDIAC Number: 2002-1291 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
06-05-02	\$10,000,000	Poway Unified School District (SDCSD) CDIAC Number: 2002-0643 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2002 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Banc of America Sec	06-30-03 Term	3 NIC
10-21-02	\$5,125,000	Poway Unified School District CFD No 10 CDIAC Number: 2002-1746 Limited tax obligation bond Multiple capital improvements, public works Torrey Highlands Subarea IV IA D	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-32 Comb	5.624 NIC
10-21-02	\$5,750,000	Poway Unified School District CFD No 10 CDIAC Number: 2002-1747 Limited tax obligation bond Multiple capital improvements, public works Torrey Highlands Subarea IV IA E	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-32 Comb	5.69 NIC
10-10-02	\$25,000,000	Poway Unified School District CFD No 6 CDIAC Number: 2002-1748 Limited tax obligation bond K-12 school facility 4S Ranch	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-33 Comb	5.568 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Diego</u>					
12-19-02	\$18,000,000	Poway Unified School District CFD No 6 CDIAC Number: 2002-2002 Limited tax obligation bond Multiple capital improvements, public works 4S Ranch IA A	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-33 Comb	6.056 NIC
06-04-02	\$93,200,000	San Diego CDIAC Number: 2002-1148 Tax anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Stradling Yocca (FA) PRAG (TR) JP Morgan Chase Bk (UW) Zions First Natl Bk	08-01-03 Term	1.758 NIC
06-03-02	\$19,535,000	San Diego Community College District (CCCFA) CDIAC Number: 2002-1295 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
02-27-02	\$26,060,000	San Diego County CDIAC Number: 2002-0179 Certificates of participation/leases Equipment Motorola Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) Ambac (TR) State Street Bank CA (UW) Morgan Stanley	02-01-11 Serial	3.322 NIC
06-18-02	\$32,100,000	San Diego County CDIAC Number: 2002-0636 Commercial paper Project, interim financing Teeter Obligation Series B-1	M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (EN) Landesbank Hessen (TR) Deutsche Bk Tr Co America (UW) Salomon Smith Barney	03-14-03 Term	VAR
06-18-02	\$13,400,000	San Diego County CDIAC Number: 2002-0637 Commercial paper Project, interim financing Teeter Obligation Series B-2 Federally Taxable	M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (EN) Landesbank Hessen (TR) Deutsche Bk Tr Co America (UW) Salomon Smith Barney	03-14-03 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Diego</u>					
09-06-02	\$10,750,000	San Diego County CDIAC Number: 2002-1588 Certificates of participation/leases Public building San Diego-Imperial Counties Developmental Services Foundation	S:BBB- M:Baa3	Neg	(BC) Fulbright & Jaworski (FA) Steven W Oxberry (TR) Wells Fargo Bank (UW) Banc of America Sec	09-01-27 Comb	5.49 TIC
09-12-02	\$3,250,000	San Diego County CDIAC Number: 2002-1606 Conduit revenue bond Multifamily housing Spring Valley Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Washington Mutual	10-01-30 Term	6.049 TIC
09-17-02	\$132,215,000	San Diego County CDIAC Number: 2002-1684 Other bond Insurance and pension funds Series A Federally Taxable	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) JP Morgan Chase & Co (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	08-15-15 Serial	4.612 TIC
10-01-02	\$505,125,000	San Diego County CDIAC Number: 2002-1685 Other bond Insurance and pension funds Series B Federally Taxable Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) JP Morgan Chase & Co (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	08-15-02 Comb	VAR
09-18-02	\$100,000,000	San Diego County CDIAC Number: 2002-1686 Other bond Insurance and pension funds Series C Federally Taxable	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) JP Morgan Chase & Co (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	08-15-32 Term	6.125 TIC
06-05-02	\$135,000,000	San Diego County (SDCSD) CDIAC Number: 2002-0638 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2002 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Banc of America Sec	07-31-03 Term	3 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Diego</u>					
05-21-02	\$300,000,000	San Diego County Water Authority CDIAC Number: 2002-0536 Certificates of participation/leases Water supply, storage, distribution Emergency Storage Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) MBIA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	05-01-32 Comb	5.003 TIC
06-25-02	\$1,350,000	San Diego Housing Authority CDIAC Number: 2002-0520 Conduit revenue bond Multifamily housing Villa Glen Apts Series C Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Orrick Herrington (FA) Litten Financial (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	02-01-35 Term	VAR
06-25-02	\$1,720,000	San Diego Housing Authority CDIAC Number: 2002-0521 Conduit revenue bond Multifamily housing Villa Andalucia Apts Sr Series A	S:AAA Oth	Neg	(BC) Orrick Herrington (FA) Litten Financial (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	02-01-35 Term	VAR
07-11-02	\$10,215,000	San Diego Housing Authority CDIAC Number: 2002-0576 Conduit revenue bond Multifamily housing Logan Square Apts Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Newman & Associates	09-01-34 Term	VAR
06-27-02	\$1,250,000	San Diego Housing Authority CDIAC Number: 2002-1108 Conduit revenue bond Multifamily housing Hollywood Palms Apts Subject to Alternative Minimum Tax	S:AA-	Neg	(BC) Stradling Yocca (FA) Litten Financial (TR) US Bank Natl Assoc (UW) The CA Corp Tax Credit	03-01-03 Serial	2.2 NIC
09-25-02	\$2,493,000	San Diego Housing Authority CDIAC Number: 2002-1508 Conduit revenue bond Multifamily housing Windwood Village Apts Sub Series G Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Bank of America	10-01-04 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Diego</u>					
09-19-02	\$4,275,000	San Diego Housing Authority CDIAC Number: 2002-1509 Conduit revenue bond Multifamily housing Windwood Village Apts Series F Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (EN) FNMA (TR) US Bank Natl Assoc (UW) FNMA	11-01-34 Term	VAR
06-25-02	\$511,000	San Diego Housing Authority CDIAC Number: 2002-1529 Conduit revenue bond Multifamily housing Villa Andalucia Apts Sub Series B Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Orrick Herrington (FA) Litten Financial (TR) US Bank Natl Assoc (UW) Newman & Associates	02-15-35 Term	VAR
06-25-02	\$698,000	San Diego Housing Authority CDIAC Number: 2002-1530 Conduit revenue bond Multifamily housing Villa Glen Apts Sub Series D Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Orrick Herrington (FA) Litten Financial (TR) US Bank Natl Assoc (UW) Newman & Associates	02-15-35 Term	VAR
10-30-02	\$17,845,000	San Diego Metropolitan Transit Development Board Authority CDIAC Number: 2002-1840 Certificates of participation/leases Equipment Management System	M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	12-01-07 Serial	2.338 NIC
02-14-02	\$169,685,000	San Diego Public Facilities Financing Authority CDIAC Number: 2002-0166 Public lease revenue bond Recreation and sports facilities Ballpark	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (EN) Ambac (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	02-15-32 Comb	8.531 TIC
06-12-02	\$25,070,000	San Diego Public Facilities Financing Authority CDIAC Number: 2002-0226 Public lease revenue bond Other capital improvements, public works Fire & Life Safety Fac	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA+ Ins	Comp	(BC) Hawkins Delafield (FA) Kelling Northcross (EN) MBIA (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	04-01-32 Comb	4.991 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Diego</u>					
10-08-02	\$286,945,000	San Diego Public Facilities Financing Authority CDIAC Number: 2002-1612 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) MBIA (TR) Wells Fargo Bank (UW) Morgan Stanley	08-01-32 Comb	4.526 NIC
08-15-02	\$3,055,000	San Diego Redevelopment Agency CDIAC Number: 2002-1480 Tax allocation bond Redevelopment, multiple purposes Mount Hope Refunding	S:AAA M:Aaa Ins	Comp	(BC) Robinson & Pearman (FA) RBC Dain Rauscher (EN) FSA (TR) BNY Western Trust (UW) Salomon Smith Barney	10-01-26 Comb	5.099 TIC
06-26-02	\$210,000,000	San Diego Unified School District CDIAC Number: 2002-0534 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) San Diego Co (UW) Banc of America Sec	07-28-03 Term	1.58 TIC
08-22-02	\$274,995,346	San Diego Unified School District CDIAC Number: 2002-1426 General obligation bond K-12 school facility	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) FGIC (TR) San Diego Co (UW) Banc of America Sec	07-01-27 Comb	4.811 TIC
09-18-02	\$19,125,000	San Diego Unified School District CDIAC Number: 2002-1601 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) MBIA (TR) Union Bank of CA (UW) Banc of America Sec	08-01-09 Serial	2.511 TIC
05-09-02	\$2,550,000	San Marcos CFD No 99-01 CDIAC Number: 2002-0198 Limited tax obligation bond Multiple capital improvements, public works IA R1	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Diego</u>					
05-09-02	\$2,270,000	San Marcos CFD No 99-01 CDIAC Number: 2002-0199 Limited tax obligation bond Multiple capital improvements, public works IA N2	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC
05-09-02	\$1,980,000	San Marcos CFD No 99-01 CDIAC Number: 2002-0200 Limited tax obligation bond Multiple capital improvements, public works IA R2	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC
05-09-02	\$1,245,000	San Marcos CFD No 99-01 CDIAC Number: 2002-0201 Limited tax obligation bond Multiple capital improvements, public works IA H1B	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC
05-09-02	\$3,215,000	San Marcos CFD No 99-01 CDIAC Number: 2002-0202 Limited tax obligation bond Multiple capital improvements, public works IA C1	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC
05-09-02	\$11,260,000	San Marcos Public Facilities Authority CDIAC Number: 2002-0197 Revenue bond (Pool) Multiple capital improvements, public works CFD No 99-01 Improv Areas C1, H1B, N2, R1 & R2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC
10-29-02	\$13,500,000	San Marcos Redevelopment Agency CDIAC Number: 2002-1647 Conduit revenue bond Multifamily housing Grandon Village Series A Subject to Alternative Minimum Tax	S:AA-/A-1+ LOC	Neg	(BC) Best Best & Krieger (EN) Wells Fargo Bank (TR) Union Bank of CA (UW) Spelman & Co	05-01-35 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Diego</u>					
10-29-02	\$2,300,000	San Marcos Redevelopment Agency CDIAC Number: 2003-0150 Conduit revenue bond Multifamily housing Grandon Village Series A-T Federally Taxable	S:AA-/A-1+ LOC	Neg	(BC) Best Best & Krieger (EN) Wells Fargo Bank (TR) Union Bank of CA (UW) Spelman & Co	05-01-35 Term	VAR
07-30-02	\$7,500,000	San Marcos Unified School District CFD No 4 CDIAC Number: 2002-1347 Limited tax obligation bond K-12 school facility Refunding	S:AAA/BBB Ins	Comp	(BC) Bowie Arneson Wiles (FA) Municipal Finance Co (EN) FSA (TR) BNY Western Trust (UW) Prudential Financial	09-01-30 Comb	4.781 NIC
09-26-02	\$12,500,000	San Marcos Unified School District CFD No 5 CDIAC Number: 2002-1619 Limited tax obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Municipal Finance Co (EN) MBIA (TR) BNY Western Trust (UW) RBC Dain Rauscher	09-01-32 Comb	4.359 NIC
03-20-02	\$27,990,000	San Marcos University Corporation Auxiliary Organization CDIAC Number: 2002-0196 Public enterprise revenue bond College, university housing CSU San Marcos	M:Aa3 LOC	Neg	(BC) Orrick Herrington (EN) First Un Natl Bank (TR) First Un Natl Bank (UW) Morgan Keegan & Co	07-01-32 Term	VAR
06-04-02	\$3,520,000	San Miguel Consolidated Fire Protection District (CSCDA) CDIAC Number: 2002-1194 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-05-02	\$235,000	San Pasqual Union School District (SDCSD) CDIAC Number: 2002-0644 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2002 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Banc of America Sec	06-30-03 Term	3 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-05-02	\$3,275,000	San Ysidro School District (SDCSD) CDIAC Number: 2002-0645 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2002 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Banc of America Sec	06-30-03 Term	3 NIC
06-05-02	\$4,000,000	Santee School District (SDCSD) CDIAC Number: 2002-0646 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2002 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Banc of America Sec	06-30-03 Term	3 NIC
06-05-02	\$2,195,000	Solana Beach Unified School District (SDCSD) CDIAC Number: 2002-0647 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2002 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Banc of America Sec	06-30-03 Term	3 NIC
06-03-02	\$4,465,000	Southwestern Community College District (CCCFA) CDIAC Number: 2002-1306 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
06-11-02	\$30,000,000	Sweetwater Authority CDIAC Number: 2002-1124 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Union Bank of CA (UW) Sutter Securities	04-01-22 Comb	4.787 NIC
05-16-02	\$92,000,541	Vista Unified School District CDIAC Number: 2002-0397 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Foley & Lardner (FA) Caldwell Flores (EN) FSA (TR) San Diego Co (UW) UBS PaineWebber	02-01-27 Comb	5.143 TIC
06-05-02	\$8,500,000	Vista Unified School District (SDCSD) CDIAC Number: 2002-0648 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2002 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Banc of America Sec	06-30-03 Term	3 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Francisco</u>					
09-18-02	\$29,345,000	San Francisco City & County CDIAC Number: 2002-0543 General obligation bond Multiple capital improvements, public works Zoo & Branch Library Facilities	S:AA/AAA M:Aa3/Aaa F:AA/AAA Ins	Comp	(BC) Leslie M Lava (FA) Sperry Capital (EN) FGIC (TR) S F CtyCo (UW) Morgan Stanley Dean	06-15-22 Serial	3.803 TIC
04-10-02	\$118,945,000	San Francisco City & County CDIAC Number: 2002-1432 General obligation bond Multiple capital improvements, public works Subject to Alternative Minimum Tax Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Comp	(BC) Hawkins Delafield (FA) The Chapman Co (EN) FSA (TR) S F CtyCo (UW) Merrill Lynch & Co	06-15-13 Serial	4.08 NIC
12-11-02	\$17,000,000	San Francisco City & County CDIAC Number: 2002-1804 Conduit revenue bond Multifamily housing Carter Terrace Apts Subject to Alternative Minimum Tax	M:Aa1/P-1 LOC	Neg	(BC) Stradling Yocca (FA) Ross Financial (EN) Citibank (TR) Union Bank of CA (UW) E J De La Rosa	03-01-36 Term	VAR
12-11-02	\$14,275,000	San Francisco City & County CDIAC Number: 2002-1846 Conduit revenue bond Multifamily housing Folsom-Dore Apts Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Stradling Yocca (FA) Ross Financial (EN) Citibank (TR) Union Bank of CA (UW) Newman & Associates	12-01-34 Term	VAR
02-28-02	\$116,640,000	San Francisco City & County Airport Commission CDIAC Number: 2002-0182 Public enterprise revenue bond Airport San Francisco Intl Issue 28A Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Merrill Lynch & Co	05-01-32 Comb	5.123 NIC
02-28-02	\$151,210,000	San Francisco City & County Airport Commission CDIAC Number: 2002-0183 Public enterprise revenue bond Airport San Francisco Intl Issue 28B Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	05-01-32 Comb	4.898 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Francisco</u>					
02-28-02	\$97,150,000	San Francisco City & County Airport Commission CDIAC Number: 2002-0184 Public enterprise revenue bond Airport San Francisco Intl Issue 28C Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	05-01-13 Serial	3.587 NIC
04-17-02	\$7,900,000	San Francisco City & County Finance Corporation CDIAC Number: 2002-0321 Public lease revenue bond Equipment Various Vehicles & Hospital Equipage	S:AA- M:A2(c) F:A+	Comp	(BC) Orrick Herrington (FA) Kitahata & Co (TR) US Bank Natl Assoc (UW) UBS PaineWebber	10-01-07 Serial	3.078 NIC
07-16-02	\$164,000,000	San Francisco City & County Public Utilities Commission CDIAC Number: 2002-1386 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA/A+ M:Aaa/A1 Ins	Comp	(BC) Jones Hall (FA) Kitihata & Co (EN) MBIA (TR) US Bank Natl Assoc (UW) Goldman Sachs	11-01-32 Comb	4.914 NIC
07-16-02	\$85,260,000	San Francisco City & County Public Utilities Commission CDIAC Number: 2002-1387 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding	S:AAA/A+ M:Aaa/A1 Ins	Comp	(BC) Jones Hall (FA) Kitihata & Co (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	11-01-15 Serial	4.548 NIC
12-20-02	\$11,650,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2002-1927 Conduit revenue bond Multifamily housing Derek Silva Community Subject to Alternative Minimum Tax	M:Aa1/P-1 LOC	Neg	(BC) Webster & Anderson (FA) CA Housing Partnership (EN) Citibank (TR) BNY Western Trust (UW) E J De La Rosa	12-01-19 Term	VAR
12-01-02	\$7,965,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2002-1945 Conduit revenue bond Multifamily housing Leland Polk Sr Community Subject to Alternative Minimum Tax	M:Aa1/P-1 LOC	Neg	(BC) Lofton & Jennings (EN) Citibank (TR) BNY Western Trust (UW) E J De La Rosa	12-01-19 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Francisco</u>					
12-17-02	\$67,670,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2002-1980 Public lease revenue bond Convention center George R Moscone Convention Ctr Refunding	S:AAA/AA- M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Ross Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	07-01-18 Serial	4.508 NIC
10-22-02	\$23,440,000	San Francisco City & County Redevelopment Agency CFD No 4 CDIAC Number: 2002-1500 Limited tax obligation bond Multiple capital improvements, public works Mission Bay North	M:Aa1/VMIG1 LOC	Neg	(BC) Quint & Thimmig (EN) Bank of America (TR) Wells Fargo Bank (UW) Salomon Smith Barney	08-01-32 Term	VAR
10-23-02	\$39,330,000	San Francisco City & County Redevelopment Agency CFD No 6 CDIAC Number: 2002-1499 Limited tax obligation bond Redevelopment, multiple purposes Mission Bay South	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-33 Comb	6.318 TIC
03-13-02	\$38,000,000	San Francisco Community College District CDIAC Number: 2002-0195 General obligation bond College, university facility	M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Sidley Austin Brown Wood (EN) FGIC (TR) S F CtyCo (UW) Banc of America Sec	06-15-26 Comb	4.932 NIC
06-03-02	\$15,225,000	San Francisco Community College District (CCCFA) CDIAC Number: 2002-1296 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
06-26-02	\$13,550,000	San Francisco Downtown Parking Corporation CDIAC Number: 2002-1248 Public enterprise revenue bond Parking State Taxable Refunding	M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) RBC Dain Rauscher	04-01-18 Serial	4.669 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
10-10-02	\$5,465,000	San Francisco Ellis-O'Farrell Parking Corporation CDIAC Number: 2002-1645 Public enterprise revenue bond Parking State Taxable Refunding	M:A3	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Stone & Youngberg	04-01-17 Serial	4.306 NIC
12-10-02	\$75,000,000	San Francisco Unified School District CDIAC Number: 2002-1947 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) BNY Western Trust (UW) Goldman Sachs	12-17-03 Term	1.13 NIC
<u>San Joaquin</u>							
06-20-02	\$1,855,000	Escalon Unified School District (CSCRPA) CDIAC Number: 2002-0923 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$710,000	Jefferson Elementary School District (CSCRPA) CDIAC Number: 2002-0924 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$100,000	Lammersville Elementary School District (CSCRPA) CDIAC Number: 2002-0925 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
09-12-02	\$25,000,000	Lammersville School District CFD No 2002 CDIAC Number: 2002-1425 Limited tax obligation bond K-12 school facility Mountain House	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	6.365 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Joaquin</u>					
06-20-02	\$7,000,000	Lincoln Unified School District (CSCRPA) CDIAC Number: 2002-0926 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,370,000	Linden Unified School District (CSCRPA) CDIAC Number: 2002-0927 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
01-29-02	\$46,760,000	Lodi CDIAC Number: 2001-2102 Certificates of participation/leases Power generation/transmission Electric System Series A Refunding	S:AAA/A-/ A-1+ F:AAA/A-/ F-1+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	07-01-32 Term	VAR
01-22-02	\$8,400,000	Lodi CDIAC Number: 2001-2103 Certificates of participation/leases Power generation/transmission Electric System Series B Federally Taxable	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	07-01-05 Serial	4.593 TIC
01-16-02	\$26,745,000	Lodi CDIAC Number: 2001-2104 Certificates of participation/leases Multiple capital improvements, public works Public Safety Fac Refunding	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	10-01-31 Comb	4.571 NIC
11-14-02	\$21,225,000	Lodi CDIAC Number: 2002-1773 Certificates of participation/leases Power generation/transmission Series C	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	07-01-12 Serial	2.988 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Joaquin</u>					
11-14-02	\$22,740,000	Lodi CDIAC Number: 2002-1774 Certificates of participation/leases Power generation/transmission Series D Federally Taxable	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	07-01-15 Comb	5.012 NIC
03-29-02	\$1,125,000	Lodi Financing Corporation CDIAC Number: 2002-0287 Certificates of participation/leases Other purpose Environmental Abatement Federally Taxable State Taxable	NR	Neg	(BC) Sidley Austin Brown Wood (TR) US Bank Natl Assoc (UW) Lehman Brothers	01-01-29 Term	VAR
06-28-02	\$750,000	Lodi Financing Corporation CDIAC Number: 2002-1365 Certificates of participation/leases Other purpose Environmental Abatement Federally Taxable State Taxable	NR	Neg	(BC) Sidley Austin Brown Wood (TR) US Bank Natl Assoc (UW) Lehman Brothers	01-01-29 Term	VAR
09-30-02	\$750,000	Lodi Financing Corporation CDIAC Number: 2002-1669 Other type of debt Other purpose Environmental Abatement Federally Taxable State Taxable	NR	Neg	(BC) Sidley Austin Brown Wood (TR) US Bank Natl Assoc (UW) Lehman Brothers	01-01-29 Term	VAR
12-31-02	\$750,000	Lodi Financing Corporation CDIAC Number: 2002-2135 Certificates of participation/leases Other purpose Environmental Abatement Federally Taxable State Taxable	NR	Neg	(BC) Lodi (TR) US Bank Natl Assoc (UW) Lehman Brothers	01-01-29 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
06-12-02	\$50,000,000	Lodi Unified School District CDIAC Number: 2002-0422 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/AA- Ins	Comp	(BC) Kronick Moskovitz (FA) Stone & Youngberg (EN) MBIA (TR) BNY Western Trust (UW) Goldman Sachs	08-01-26 Comb	4.863 TIC
09-12-02	\$30,765,000	Manteca Redevelopment Agency CDIAC Number: 2002-1492 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) FSA (TR) US Bank Natl Assoc (UW) US Bancorp Piper	10-01-32 Comb	4.74 NIC
06-20-02	\$6,000,000	Manteca Unified School District (CSCRPA) CDIAC Number: 2002-0928 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$165,000	New Hope Elementary School District (CSCRPA) CDIAC Number: 2002-0929 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$170,000	Oak View Union Elementary School District (CSCRPA) CDIAC Number: 2002-0930 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-12-02	\$3,625,000	Ripon Unified School District CDIAC Number: 2002-0629 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) MBIA (TR) BNY Western Trust (UW) Banc of America Sec	08-01-26 Comb	4.736 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Joaquin</u>					
06-20-02	\$880,000	Ripon Unified School District (CSCRPA) CDIAC Number: 2002-0931 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-19-02	\$22,975,000	San Joaquin Area Flood Control Agency CDIAC Number: 2002-1374 Special assessment bond Flood control, storm drainage Restoration AD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Munisoft (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-02-14 Serial	3.924 NIC
06-20-02	\$5,000,000	San Joaquin County Board of Education (CSCRPA) CDIAC Number: 2002-0922 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-03-02	\$4,535,000	San Joaquin Delta Community College District (CCCFA) CDIAC Number: 2002-1297 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
05-29-02	\$15,000,000	Stockton CDIAC Number: 2002-0114 Conduit revenue bond Hospital Dameron Hosp Assoc	M:Aa3/VMIG1 LOC	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) US Bank Natl Assoc (TR) BNY Western Trust (UW) US Bancorp Piper	12-01-32 Term	VAR
10-31-02	\$4,000,000	Stockton CDIAC Number: 2002-1267 Special assessment bond Multiple capital improvements, public works Waterford Estates East AD No 2002-03	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Westhoff Cone	09-02-32 Comb	6.118 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Joaquin</u>					
06-25-02	\$4,045,000	Stockton CDIAC Number: 2002-1268 Special assessment bond Multiple capital improvements, public works Morada North AD No 2002-1	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Westhoff Cone	09-02-27 Comb	6.109 NIC
06-04-02	\$7,000,000	Stockton (CSCDA) CDIAC Number: 2002-1201 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
07-19-02	\$6,300,000	Stockton CFD No 90-2 CDIAC Number: 2002-1466 Limited tax obligation bond Multiple capital improvements, public works Brookside Estates Refunding	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) US Bank Natl Assoc (UW) Stinson Securities	08-01-15 Serial	5.076 NIC
02-20-02	\$6,200,000	Stockton CFD No 99-02 CDIAC Number: 2001-1904 Limited tax obligation bond Multiple capital improvements, public works Arch Rd East	F:AA/F1+ LOC	Neg	(BC) Jones Hall (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) Westhoff Cone	12-01-24 Term	VAR
04-25-02	\$21,460,000	Stockton Spanos Park West CFD No 2001-1 CDIAC Number: 2001-1775 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-01-32 Comb	6.332 NIC
10-15-02	\$2,500,000	Stockton Unified School District CDIAC Number: 2002-1648 Certificates of participation/leases Other, multiple educational uses Equipment	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) JP Morgan Chase Bk	10-15-07 Serial	2.93 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Joaquin</u>					
02-07-02	\$21,635,000	Stockton-East Water District CDIAC Number: 2001-2124 Certificates of participation/leases Water supply, storage, distribution 1975 & 1990 Projects Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	04-01-22 Serial	4.697 NIC
04-03-02	\$17,658,089	Stockton-East Water District CDIAC Number: 2002-0168 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	04-01-29 Serial	6.194 TIC
02-22-02	\$3,505,000	Stockton-East Water District CDIAC Number: 2002-0352 Certificates of participation/leases Water supply, storage, distribution 1975 & 1990 Projects Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	04-01-05 Serial	2.53 NIC
01-22-02	\$4,150,000	Tracy CDIAC Number: 2002-0061 Special assessment bond Street construction and improvements ReAD No 94-1 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Tracy Oper Ptrs JPA	09-02-21 Comb	6.764 TIC
11-07-02	\$2,165,000	Tracy CFD No 93-1 CDIAC Number: 2002-1828 Limited tax obligation bond Multiple capital improvements, public works I-205 Parcel GL-17	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	6.245 NIC
07-18-02	\$7,665,000	Tracy CFD No 99-2 CDIAC Number: 2002-1381 Limited tax obligation bond Multiple capital improvements, public works S MacArthur Planning Area	NR	Comp	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (TR) BNY Western Trust (UW) Prudential Sec Inc	09-01-27 Comb	5.925 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
06-20-02	\$6,500,000	Tracy Joint Unified School District (CSCRPA) CDIAC Number: 2002-0932 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
01-22-02	\$4,500,000	Tracy Operating Partnership Joint Powers Agency CDIAC Number: 2002-0060 Revenue bond (Pool) Street construction and improvements AD No 94-1	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg	09-02-21 Comb	5.986 TIC
<u>San Luis Obispo</u>							
07-24-02	\$8,981,051	Coast Unified School District CDIAC Number: 2002-1350 General obligation bond K-12 school facility ID No 1	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-27 Comb	4.861 TIC
04-17-02	\$8,000,000	El Paso De Robles CDIAC Number: 2002-0307 General obligation bond Multiple capital improvements, public works 13th Street Bridge	S:AAA F:AAA Ins	Comp	(BC) Robert M Haight (FA) Northcross Hill Ach (EN) MBIA (TR) Union Bank of CA (UW) US Bancorp Piper	08-01-27 Comb	5.027 NIC
10-15-02	\$11,550,000	El Paso De Robles Public Financing Authority CDIAC Number: 2002-1772 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA F:AAA Ins	Comp	(BC) Robert M Haight (FA) Northcross Hill Ach (EN) MBIA (TR) Union Bank of CA (UW) Salomon Smith Barney	06-01-32 Comb	4.424 NIC
10-31-02	\$17,990,000	Los Osos Community Services District CDIAC Number: 2002-1734 Special assessment bond Wastewater collection, treatment AD No 1	S:AAA/BBB Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Prager McCarthy	09-02-33 Comb	4.926 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Luis Obispo</u>					
02-20-02	\$2,249,576	Lucia Mar Unified School District CDIAC Number: 2002-0147 General obligation bond K-12 school facility Nipomo HS	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-23 Comb	5.306 TIC
05-01-02	\$8,000,000	Lucia Mar Unified School District CDIAC Number: 2002-0523 Certificates of participation/leases K-12 school facility Nipomo High School	M:Aa3/VMIG1 LOC	Neg	(BC) Stradling Yocca (EN) KBC Bank NV (TR) US Bank Natl Assoc (UW) George K Baum	05-01-31 Term	VAR
01-23-02	\$70,894	North County Christian School Inc CDIAC Number: 2002-0124 Certificates of participation/leases Other, multiple educational uses Bus	NR	Neg	(UW) Kansas State Bank	01-25-07 Serial	8.64 NIC
12-11-02	\$9,485,000	San Luis Obispo CDIAC Number: 2002-1972 Public enterprise revenue bond Water supply, storage, distribution Refunding	M:Aaa F:AAA Ins	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-23 Serial	4.227 TIC
03-01-02	\$79,297	San Luis Obispo County CDIAC Number: 2002-1368 Certificates of participation/leases Other, multiple health care purposes Laposcopic X-Ray Machine	M:Aaa	Neg	(UW) Kansas State Bank	02-01-07 Serial	7.799 NIC
12-17-02	\$29,695,000	San Luis Obispo County CDIAC Number: 2002-1591 Certificates of participation/leases Public building New County Government Ctr Refunding	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley	10-15-27 Comb	4.801 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Luis Obispo</u>							
06-04-02	\$10,000,000	San Luis Obispo County (CSCDA) CDIAC Number: 2002-1193 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-05-02	\$22,650,000	San Luis Obispo County Office of Education CDIAC Number: 2002-1436 Tax and revenue anticipation note Cash flow, interim financing Lucia Mar USD, Paso Robles JtUSD, San Luis Obispo Co CCD, San Luis Coastal USD & Templeton USD	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (TR) Wells Fargo Bank (UW) Salomon Smith Barney	07-01-03 Term	1.67 NIC
04-04-02	\$1,550,000	San Luis Obispo Housing Authority CDIAC Number: 2002-0322 Conduit revenue bond Multifamily housing Carmel St Apts	NR	Neg	(BC) Quint & Thimmig (UW) 1st Bk of San Luis Obispo	04-01-18 Serial	6.8 TIC
<u>San Mateo</u>							
06-20-02	\$800,000	Bayshore Elementary School District (CSCRPA) CDIAC Number: 2002-0934 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$4,100,000	Belmont-Redwood Shores School District (CSCRPA) CDIAC Number: 2002-0935 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,300,000	Brisbane Elementary School District (CSCRPA) CDIAC Number: 2002-0936 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Mateo</u>					
07-30-02	\$4,450,000	Brisbane Public Financing Authority CDIAC Number: 2002-0398 Public enterprise revenue bond Multiple capital improvements, public works	M:Aaa Ins	Comp	(BC) Quint & Thimmig (FA) Johnson Consulting Group (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	4.882 NIC
06-20-02	\$1,805,000	Burlingame Elementary School District (CSCRPA) CDIAC Number: 2002-0937 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$7,000,000	Cabrillo Unified School District (CSCRPA) CDIAC Number: 2002-0938 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
09-24-02	\$10,475,000	Daly City CDIAC Number: 2002-1668 Certificates of participation/leases Wastewater collection, treatment Refunding	M:Aaa/A2 Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-01-09 Serial	2.09 TIC
04-18-02	\$34,545,000	Daly City Housing Development Finance Agency CDIAC Number: 2001-2026 Conduit revenue bond Single-family housing Franciscan Mobile Home Pk Sr Series A	S:A- Ins	Neg	(BC) Kutak Rock (TR) Union Bank of CA (UW) US Bancorp Piper	12-15-32 Comb	6.23 TIC
04-18-02	\$2,590,000	Daly City Housing Development Finance Agency CDIAC Number: 2002-1225 Conduit revenue bond Single-family housing Franciscan Mobile Home Pk Sr Series A-T Federally Taxable	NR Ins	Neg	(BC) Kutak Rock (TR) Union Bank of CA (UW) US Bancorp Piper	12-15-05 Serial	6.23 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
04-18-02	\$2,865,000	Daly City Housing Development Finance Agency CDIAC Number: 2002-1227 Conduit revenue bond Single-family housing Franciscan Mobile Home Pk Sub Series B	S:BBB-	Neg	(BC) Kutak Rock (TR) Union Bank of CA (UW) US Bancorp Piper	12-15-32 Comb	6.23 TIC
04-18-02	\$11,535,000	Daly City Housing Development Finance Agency CDIAC Number: 2002-1228 Conduit revenue bond Single-family housing Franciscan Mobile Home Pk Third Tier Series C	NR	Neg	(BC) Kutak Rock (TR) Union Bank of CA (UW) US Bancorp Piper	12-15-33 Comb	6.23 TIC
04-18-02	\$1,923,000	Daly City Housing Development Finance Agency CDIAC Number: 2002-1229 Conduit revenue bond Single-family housing Franciscan Mobile Home Pk Fourth Tier Series D	NR	Neg	(BC) Kutak Rock (TR) Union Bank of CA (UW) US Bancorp Piper	06-15-27 Term	6.23 TIC
08-22-02	\$958,000	Granada Sanitary District CDIAC Number: 2002-1498 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) G A Laster (UW) Municipal Finance Co	09-01-16 Serial	4.95 TIC
03-12-02	\$15,000,000	Jefferson School District CDIAC Number: 2002-0282 General obligation bond K-12 school facility	M:Aaa	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) San Mateo Co (UW) UBS PaineWebber	09-01-26 Comb	4.889 NIC
06-20-02	\$5,000,000	Jefferson Union High School District (CSCRPA) CDIAC Number: 2002-0939 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,145,000	La Honda-Pescadero Unified School District (CSCRPA) CDIAC Number: 2002-0941 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Mateo</u>					
06-20-02	\$3,340,000	Laguna Salada Union Elementary School District (CSCRPA) CDIAC Number: 2002-0940 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-03-02	\$12,000,000	Las Lomitas Elementary School District CDIAC Number: 2002-1447 General obligation bond K-12 school facility La Lomitas & La Entrada Schools	S:AAA M:Aaa Ins	Comp	(BC) Stradling Yocca (EN) FSA (TR) San Mateo Co (UW) RBC Dain Rauscher	07-01-27 Comb	5 TIC
06-20-02	\$115,000	Las Lomitas Elementary School District (CSCRPA) CDIAC Number: 2002-0942 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-17-02	\$13,245,000	Menlo Park CDIAC Number: 2002-0455 General obligation bond Parks, open space	M:Aa1 F:AAA	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (TR) BNY Western Trust (UW) US Bancorp Piper	08-01-32 Comb	5.139 NIC
06-20-02	\$1,570,000	Menlo Park City Elementary School District (CSCRPA) CDIAC Number: 2002-0943 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-04-02	\$2,445,000	Millbrae Elementary School District CDIAC Number: 2002-0530 Certificates of participation/leases K-12 school facility Green Hills School Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) BNY Western Trust (UW) UBS PaineWebber	09-01-16 Serial	4.065 NIC
06-20-02	\$4,000,000	Millbrae Elementary School District (CSCRPA) CDIAC Number: 2002-0944 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Mateo</u>					
10-09-02	\$2,750,000	Montara Sanitary District CDIAC Number: 2002-1689 Other note Project, interim financing	S:SP-1+ F:F-1	Comp	(BC) Jones Hall (FA) Bartle Wells (TR) Wells Fargo Bank (UW) Salomon Smith Barney	11-01-05 Term	1.884 NIC
06-20-02	\$2,000,000	Portola Valley Elementary School District (CSCRPA) CDIAC Number: 2002-0945 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
02-20-02	\$6,000,000	Portola Valley School District CDIAC Number: 2001-2070 General obligation bond K-12 school facility Corte Madera & Ormondale	M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) FGIC (TR) San Mateo Co (UW) UBS PaineWebber	08-01-31 Comb	4.895 NIC
07-11-02	\$5,000,000	Ravenswood City School District CDIAC Number: 2002-0588 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Stradling Yocca (FA) A M Peche (TR) San Mateo Co (UW) Banc of America Sec	07-24-03 Term	3.25 TIC
07-11-02	\$2,500,000	Ravenswood City School District CDIAC Number: 2002-1474 General obligation bond K-12 school facility	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (FA) A M Peche (EN) MBIA (TR) San Mateo Co (UW) M L Stern & Co	07-01-22 Comb	4.848 NIC
07-11-02	\$21,999,968	Redwood City Elementary School District CDIAC Number: 2002-1472 General obligation bond K-12 school facility	S:AAA/AA- Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) San Mateo Co (UW) US Bancorp Piper	07-15-27 Comb	5.075 TIC
06-20-02	\$2,970,000	Redwood City Elementary School District (CSCRPA) CDIAC Number: 2002-0946 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
05-30-02	\$9,800,000	San Bruno CDIAC Number: 2002-0635 Certificates of participation/leases Wastewater collection, treatment	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) FGIC (TR) Union Bank of CA (UW) Morgan Stanley Dean	07-01-32 Comb	4.937 TIC
01-24-02	\$6,884,189	San Bruno Park Elementary School District CDIAC Number: 2001-2047 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) San Mateo Co (UW) UBS PaineWebber	08-01-26 Comb	5.382 TIC
06-20-02	\$5,000,000	San Bruno Park Elementary School District (CSCRPA) CDIAC Number: 2002-0947 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$4,000,000	San Mateo County Board of Education (CSCRPA) CDIAC Number: 2002-0933 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-04-02	\$96,875,613	San Mateo County Community College District CDIAC Number: 2002-1104 General obligation bond College, university facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) San Mateo Co (UW) Morgan Stanley	09-01-26 Comb	5.951 NIC
06-03-02	\$14,255,000	San Mateo County Community College District (CCCFA) CDIAC Number: 2002-1298 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
07-10-02	\$49,996,152	San Mateo Union High School District CDIAC Number: 2002-0612 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) San Mateo Co (UW) UBS PaineWebber	09-01-26 Serial	8.6 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
06-20-02	\$9,895,000	San Mateo Union High School District (CSCRPA) CDIAC Number: 2002-0949 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
05-30-02	\$18,675,000	San Mateo-Foster City School District CDIAC Number: 2002-0580 General obligation bond K-12 school facility	S:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) FGIC (TR) San Mateo Co (UW) Salomon Smith Barney	08-01-31 Comb	4.959 TIC
06-20-02	\$4,950,000	San Mateo-Foster City School District (CSCRPA) CDIAC Number: 2002-0948 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-24-02	\$30,000,000	Sequoia Union High School District CDIAC Number: 2002-0413 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) FGIC (TR) San Mateo Co (UW) Salomon Smith Barney	07-01-31 Comb	4.996 NIC
06-20-02	\$9,895,000	Sequoia Union High School District (CSCRPA) CDIAC Number: 2002-0950 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$9,895,000	South San Francisco Unified School District (CSCRPA) CDIAC Number: 2002-0951 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
01-22-02	\$803,000	Woodside CDIAC Number: 2002-0033 Special assessment bond Wastewater collection, treatment ReAD No 2002-1 Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Westamerica Bank	09-02-08 Term	4.35 NIC
06-20-02	\$1,500,000	Woodside Elementary School District (CSCRPA) CDIAC Number: 2002-0952 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Santa Barbara</u>							
06-20-02	\$580,000	Buellton Union Elementary School District (CSCRPA) CDIAC Number: 2002-0954 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$4,655,000	Carpinteria Unified School District (CSCRPA) CDIAC Number: 2002-0955 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$550,000	Cold Spring Elementary School District (CSCRPA) CDIAC Number: 2002-0956 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$515,000	College Elementary School District (CSCRPA) CDIAC Number: 2002-0957 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Barbara</u>					
06-11-02	\$5,500,000	Goleta Union Elementary School District (SBSFA) CDIAC Number: 2002-0469 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2002 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-03 Term	1.955 NIC
06-20-02	\$5,000,000	Lompoc Unified School District (CSCRPA) CDIAC Number: 2002-0958 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$5,325,000	Orcutt Union Elementary School District (CSCRPA) CDIAC Number: 2002-0959 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
05-01-02	\$19,405,000	Santa Barbara CDIAC Number: 2002-0392 Certificates of participation/leases Ports, marinas Waterfront Refunding	S:AAA M:Aaa/A3	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley	10-01-27 Comb	4.988 NIC
05-01-02	\$6,340,000	Santa Barbara CDIAC Number: 2002-0393 Certificates of participation/leases Public building Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley	09-01-17 Serial	4.217 NIC
05-01-02	\$15,535,000	Santa Barbara CDIAC Number: 2002-0394 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley	09-01-26 Comb	4.892 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Barbara</u>					
06-26-02	\$45,000,000	Santa Barbara County CDIAC Number: 2002-1260 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Santa Barbara Co (UW) Banc of America Sec	07-25-03 Term	1.52 TIC
12-18-02	\$800,000	Santa Barbara County CDIAC Number: 2002-2131 Certificates of participation/leases Public building	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) ORIX Pub Finance	12-18-17 Serial	5.54 NIC
06-11-02	\$5,000,000	Santa Barbara Elementary School District (SBSFA) CDIAC Number: 2002-0470 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2002 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-03 Term	1.955 NIC
06-11-02	\$9,500,000	Santa Barbara High School District (SBSFA) CDIAC Number: 2002-0471 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2002 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-03 Term	1.955 NIC
06-11-02	\$5,000,000	Santa Maria Joint Union High School District (SBSFA) CDIAC Number: 2002-0472 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2002 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-03 Term	1.955 NIC
12-19-02	\$23,460,000	Santa Maria Redevelopment Agency CDIAC Number: 2002-2080 Public lease revenue bond Parking Town Ctr & Westside Pk Fac Refunding	M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-01-16 Serial	3.987 NIC
06-20-02	\$5,350,000	Santa Maria-Bonita School District (CSCRPA) CDIAC Number: 2002-0953 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Barbara</u>							
06-20-02	\$2,000,000	Santa Ynez Valley Union High School District (CSCRPA) CDIAC Number: 2002-0960 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Santa Clara</u>							
06-03-02	\$4,880,000	Allan Hancock Joint Community College District (CCCFA) CDIAC Number: 2002-1270 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
01-08-02	\$15,025,000	Alum Rock Union Elementary School District CDIAC Number: 2001-2148 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-26 Comb	4.957 TIC
06-20-02	\$5,000,000	Berryessa Union Elementary School District (CSCRPA) CDIAC Number: 2002-0961 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,360,000	Cambrian Elementary School District (CSCRPA) CDIAC Number: 2002-0962 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-13-02	\$11,930,843	Campbell CDIAC Number: 2002-1320 Certificates of participation/leases Public building Civic Ctr Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-32 Serial	5.003 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
06-13-02	\$15,300,000	Campbell Redevelopment Agency CDIAC Number: 2002-0618 Tax allocation bond Redevelopment, multiple purposes Central	S:BBB- M:Baa3	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Campbell PFA	10-01-33 Comb	5.781 NIC
05-30-02	\$25,000,000	Campbell Union Elementary School District CDIAC Number: 2002-0426 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-26 Comb	4.736 NIC
06-20-02	\$5,000,000	Campbell Union High School District (CSCRPA) CDIAC Number: 2002-0963 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
10-01-02	\$56,640,000	Cupertino CDIAC Number: 2002-1716 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Comp	(BC) Quint & Thimmig (FA) E Wagner & Assoc (EN) Ambac (TR) BNY Western Trust (UW) Banc of America Sec	07-01-30 Comb	4.386 NIC
01-11-02	\$25,250,000	Cupertino Union School District CDIAC Number: 2001-2065 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-20 Serial	4.573 NIC
06-06-02	\$6,200,000	Cupertino Union School District CDIAC Number: 2002-0494 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) First Albany Corp	07-01-03 Term	1.691 TIC
06-17-02	\$9,500,000	East Side Union High School District CDIAC Number: 2002-0503 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co (UW) Zions First Natl Bk	07-01-03 Term	1.659 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
06-19-02	\$30,000,000	East Side Union High School District CDIAC Number: 2002-0573 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-26 Serial	4.726 TIC
07-10-02	\$30,000,000	East Side Union High School District CDIAC Number: 2002-1234 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-26 Serial	4.644 NIC
12-18-02	\$97,160,000	East Side Union High School District CDIAC Number: 2002-2086 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	08-01-26 Serial	5.061 NIC
10-02-02	\$67,475,000	Foothill-De Anza Community College District CDIAC Number: 2002-1827 General obligation bond College, university facility Refunding	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-30 Comb	4.601 TIC
06-20-02	\$4,975,000	Foothill-De Anza Community College District (CSCRPA) CDIAC Number: 2002-0964 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
03-19-02	\$6,500,000	Franklin-McKinley Elementary School District CDIAC Number: 2002-0148 Certificates of participation/leases K-12 school facility Robert F Kennedy ES, McKinley ES, Sylvandale JHS & J Wilbur Fair JHS Series A	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-27 Comb	5.129 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
03-19-02	\$6,500,000	Franklin-McKinley Elementary School District CDIAC Number: 2002-0351 Certificates of participation/leases K-12 school facility Robert F Kennedy ES, McKinley ES, Sylvandale JHS & J Wilbur Fair JHS Series B	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-27 Comb	5.023 NIC
12-19-02	\$5,498,794	Franklin-McKinley Elementary School District CDIAC Number: 2002-2130 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-27 Comb	5.082 TIC
06-20-02	\$3,960,000	Franklin-McKinley School District (CSCRPA) CDIAC Number: 2002-0965 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-18-02	\$44,000,000	Fremont Union High School District CDIAC Number: 2002-0425 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	09-01-26 Serial	4.866 NIC
06-06-02	\$10,360,000	Fremont Union High School District CDIAC Number: 2002-0495 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bk	07-01-03 Term	1.689 TIC
06-03-02	\$2,685,000	Gavilan Joint Community College District (CCCFA) CDIAC Number: 2002-1280 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
12-05-02	\$7,185,000	Gilroy CFD No 2000-1 CDIAC Number: 2002-1465 Limited tax obligation bond Bridges and highways Hwy 152	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Brandis Tallman LLC	09-01-27 Comb	5.891 NIC
06-20-02	\$6,000,000	Gilroy Unified School District (CSCRPA) CDIAC Number: 2002-0966 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$145,000	Lakeside Joint School District (CSCRPA) CDIAC Number: 2002-0967 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-24-02	\$3,404,927	Loma Prieta Joint Union Elementary School District CDIAC Number: 2002-1589 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-27 Serial	4.88 TIC
06-20-02	\$920,000	Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2002-0968 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-31-02	\$5,000,000	Los Altos School District CDIAC Number: 2002-0497 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Banc of America Sec	08-07-03 Term	1.475 TIC
07-18-02	\$10,725,000	Los Gatos CDIAC Number: 2002-1101 Certificates of participation/leases Multiple capital improvements, public works	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) Ambac (TR) BNY Western Trust (UW) Legg Mason	08-01-31 Comb	4.796 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
06-06-02	\$3,000,000	Los Gatos Union School District CDIAC Number: 2002-0496 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Seattle-Northwest	07-01-03 Term	1.721 TIC
05-16-02	\$34,000,000	Los Gatos-Saratoga Joint Union High School District CDIAC Number: 2002-1226 General obligation bond K-12 school facility	S:AA+/AAA M:Aa2/Aaa	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	06-01-27 Comb	5.002 TIC
			Ins				
06-20-02	\$3,880,000	Los Gatos-Saratoga Joint Union High School District (CSCRPA) CDIAC Number: 2002-0969 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
			Ins				
06-06-02	\$3,500,000	Milpitas Unified School District CDIAC Number: 2002-0498 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) CIBC World Markets	07-01-03 Term	1.684 TIC
06-06-02	\$3,000,000	Moreland School District CDIAC Number: 2002-1264 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bk	07-01-03 Term	1.695 TIC
11-22-02	\$4,100,000	Moreland School District CDIAC Number: 2002-1883 General obligation bond K-12 school facility Series I	S:AAA/AA-	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-21 Comb	4.836 TIC
			Ins				
11-22-02	\$11,290,000	Moreland School District CDIAC Number: 2002-1885 General obligation bond K-12 school facility Refunding	S:AAA/AA-	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) US Bancorp Piper	09-01-20 Serial	4.296 TIC
			Ins				



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
11-22-02	\$6,500,000	Moreland School District CDIAC Number: 2002-1886 General obligation bond K-12 school facility Series A	S:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-27 Comb	5.081 TIC
02-07-02	\$34,497,754	Morgan Hill Unified School District CDIAC Number: 2001-2069 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-26 Comb	6.133 NIC
06-20-02	\$5,940,000	Morgan Hill Unified School District (CSCRPA) CDIAC Number: 2002-0971 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-04-02	\$3,000,000	Mountain View-Los Altos Union High School District CDIAC Number: 2002-0585 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) Santa Clara Co (UW) Banc of America Sec	06-30-03 Term	1.742 TIC
06-20-02	\$4,500,000	Mountain View-Whisman Elementary School District (CSCRPA) CDIAC Number: 2002-0976 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-14-02	\$10,000,000	Mountain View-Whisman School District CDIAC Number: 2002-1390 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	06-01-27 Term	4.941 TIC
06-20-02	\$5,000,000	Mt Pleasant Elementary School District (CSCRPA) CDIAC Number: 2002-0972 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
01-24-02	\$26,055,000	Palo Alto CDIAC Number: 2001-2143 Public enterprise revenue bond Other capital improvements, public works Water & Gas Utility	S:AAA/AA- M:Aaa/Aa3 Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (EN) FGIC (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	06-01-26 Comb	4.728 NIC
01-16-02	\$3,500,000	Palo Alto CDIAC Number: 2002-0038 Certificates of participation/leases Public building Civic Ctr Series A Refunding	S:AA+	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	03-01-12 Serial	3.542 NIC
01-16-02	\$3,555,000	Palo Alto CDIAC Number: 2002-0039 Certificates of participation/leases Multiple capital improvements, public works Downtown Parking Imp Series B Federally Taxable	S:AA+	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) NBC Capital Markets	03-01-22 Comb	6.457 NIC
04-02-02	\$35,460,000	Palo Alto CDIAC Number: 2002-0229 Special assessment bond Parking Univ Ave Area Off-St Parking AD	S:BBB	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	09-02-30 Comb	5.71 NIC
06-20-02	\$8,000,000	Palo Alto Unified School District (CSCRPA) CDIAC Number: 2002-0973 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-03-02	\$11,000,000	San Jose CDIAC Number: 2002-0070 Conduit revenue bond Multifamily housing Betty Anne Gardens Apts Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Citibank (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	04-01-34 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
04-03-02	\$9,600,000	San Jose CDIAC Number: 2002-0075 Conduit revenue bond Multifamily housing El Paseo Apts Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Citibank (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	10-01-34 Term	VAR
07-24-02	\$3,465,000	San Jose CDIAC Number: 2002-0089 Conduit revenue bond Multifamily housing Monte Vista Gardens Sr Apts Phase II Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) E Wagner & Assoc (TR) Wells Fargo Bank (UW) Newman & Associates	02-01-35 Term	VAR
06-20-02	\$13,940,000	San Jose CDIAC Number: 2002-1133 Special assessment bond Multiple capital improvements, public works ReAD No 02-219SJ Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) E Wagner & Assoc (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	09-02-15 Serial	3.759 NIC
07-10-02	\$116,090,000	San Jose CDIAC Number: 2002-1138 General obligation bond Multiple capital improvements, public works Libraries, Parks & Public Safety	S:AA+/AAA M:Aa1/Aaa F:AA+/AAA Ins	Comp	(BC) Jones Hall (FA) PRAG (EN) MBIA (TR) Wells Fargo Bank (UW) Lehman Brothers	09-01-32 Comb	4.68 TIC
06-26-02	\$11,000,000	San Jose CDIAC Number: 2002-1314 Conduit revenue bond Multifamily housing Villa Monterey Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Sidley Austin Brown Wood (FA) E Wagner & Assoc (EN) FNMA (TR) Wells Fargo Bank (UW) Banc of America Sec	07-15-35 Term	VAR
06-25-02	\$10,904,000	San Jose CDIAC Number: 2002-1324 Conduit revenue bond Multifamily housing Sunset Sq Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ LOC	Neg	(BC) Hawkins Delafield (FA) CSG Advisors (EN) Citibank (TR) Wells Fargo Bank (UW) Newman & Associates	06-01-34 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
07-31-02	\$14,000,000	San Jose CDIAC Number: 2002-1459 Conduit revenue bond Multifamily housing Pollard Plaza Apts Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (FA) Ross Financial (TR) Wells Fargo Bank (UW) UBS PaineWebber	08-01-35 Term	VAR
10-02-02	\$7,000,000	San Jose CDIAC Number: 2002-1488 Conduit revenue bond Multifamily housing Hacienda Villa Creek Sr Apts Sr Series G-1 & Sub Series G-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) E Wagner & Assoc (TR) Wells Fargo Bank (UW) Kirkpatrick Pettis	12-01-34 Comb	6.067 NIC
10-08-02	\$31,000,000	San Jose CDIAC Number: 2002-1679 Conduit revenue bond Multifamily housing Evans Lane Apts Subject to Alternative Minimum Tax	S:AA-/A1+	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Bank of America (TR) Wells Fargo Bank (UW) UBS PaineWebber	04-15-36 Term	VAR
			LOC				
12-10-02	\$14,000,000	San Jose CDIAC Number: 2002-1868 Conduit revenue bond Multifamily housing Kennedy Apt Homes Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-35 Term	VAR
			Oth				
12-13-02	\$200,000	San Jose CDIAC Number: 2002-1876 Conduit revenue bond Multifamily housing Monte Vista Gardens Sr Apts Phase II Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) E Wagner & Assoc (TR) Wells Fargo Bank (UW) GMAC Comm Holding	07-01-05 Term	5.998 NIC
12-06-02	\$53,600,000	San Jose CDIAC Number: 2002-1949 Public enterprise revenue bond Airport Series A Refunding	S:AAA/A M:Aaa/A2 F:AAA/A+	Neg	(BC) Orrick Herrington (FA) Fullerton & Friar (EN) FSA (TR) BNY Western Trust (UW) UBS PaineWebber	03-01-18 Serial	4.731 NIC
			Ins				



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
12-06-02	\$37,945,000	San Jose CDIAC Number: 2002-1950 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax Refunding	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Fullerton & Friar (EN) FSA (TR) BNY Western Trust (UW) UBS PaineWebber	03-01-12 Serial	4.01 NIC
12-16-02	\$13,360,000	San Jose CDIAC Number: 2002-2059 Conduit revenue bond Multifamily housing Fallen Leaves Apts Sr Series J-1 Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Ross Financial (EN) Ambac (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	06-01-36 Comb	5.046 NIC
12-16-02	\$3,340,000	San Jose CDIAC Number: 2002-2060 Conduit revenue bond Multifamily housing Fallen Leaves Apts Sub Series J-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Sidley Austin Brown Wood (FA) Ross Financial (TR) Wells Fargo Bank (UW) Kirkpatrick Pettis	05-01-36 Term	7 NIC
12-16-02	\$2,100,000	San Jose CDIAC Number: 2002-2061 Conduit revenue bond Multifamily housing Fallen Leaves Apts Jr Sub Series J-3 Subject to Alternative Minimum Tax	NR	Neg	(BC) Sidley Austin Brown Wood (FA) Ross Financial (TR) Wells Fargo Bank (UW) Kirkpatrick Pettis	06-01-07 Term	3.5 NIC
06-28-02	\$85,000,000	San Jose Financing Authority CDIAC Number: 2002-1136 Bond anticipation note Project, interim financing Civic Ctr	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Jones Hall (FA) PRAG (TR) Wells Fargo Bank (UW) UBS PaineWebber	12-12-02 Term	1.638 NIC
10-23-02	\$292,425,000	San Jose Financing Authority CDIAC Number: 2002-1565 Public lease revenue bond Public building Civic Ctr Series B Refunding	S:AAA/AA(p) M:Aaa/Aa3(c) F:AAA/AA Ins	Neg	(BC) Jones Hall (FA) PRAG (EN) Ambac (TR) Wells Fargo Bank (UW) Bear Stearns	06-01-37 Comb	5.239 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
10-23-02	\$60,000,000	San Jose Financing Authority CDIAC Number: 2002-1566 Public lease revenue bond Public building Civic Ctr Series C Refunding	S:AAA/AA(p) M:Aaa/Aa(c) F:AAA/AA Ins	Neg	(BC) Jones Hall (FA) PRAG (EN) Ambac (TR) Wells Fargo Bank (UW) Goldman Sachs	06-01-39 Term	VAR
10-23-02	\$60,000,000	San Jose Financing Authority CDIAC Number: 2002-1567 Public lease revenue bond Public building Civic Ctr Series D Refunding	S:AAA/AA(p) M:Aaa/Aa3(c) F:AAA/AA Ins	Neg	(BC) Jones Hall (FA) PRAG (EN) Ambac (TR) Wells Fargo Bank (UW) UBS PaineWebber	06-01-39 Term	VAR
01-15-02	\$350,000,000	San Jose Redevelopment Agency CDIAC Number: 2001-2006 Tax allocation bond Redevelopment, multiple purposes Merged Area	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (EN) MBIA (TR) Union Bank of CA (UW) Goldman Sachs	08-01-32 Comb	4.815 NIC
05-29-02	\$35,000,000	San Jose Redevelopment Agency CDIAC Number: 2002-0525 Tax allocation bond Multifamily housing Merged Area Series G Federally Taxable	M:Aa2/VMIG1 LOC	Neg	(BC) Sidley Austin Brown Wood (FA) Kitahata & Co (EN) The Bank of New York (TR) Wells Fargo Bank (UW) San Jose FA	08-01-29 Term	VAR
05-29-02	\$35,000,000	San Jose Redevelopment Agency CDIAC Number: 2002-0526 Tax allocation bond Multifamily housing Merged Area Series H Federally Taxable	M:Aa2/VMIG1 LOC	Neg	(BC) Sidley Austin Brown Wood (FA) Kitahata & Co (EN) The Bank of New York (TR) Wells Fargo Bank (UW) San Jose FA	08-01-29 Term	VAR
07-24-02	\$84,000,000	San Jose Unified School District CDIAC Number: 2002-0599 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-27 Comb	4.768 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
10-23-02	\$40,000,000	San Jose Unified School District CDIAC Number: 2002-1659 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (TR) Santa Clara Co (UW) Salomon Smith Barney	10-29-03 Term	1.758 NIC
10-17-02	\$24,754,371	San Jose Unified School District CDIAC Number: 2002-1785 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Sidley Austin Brown Wood (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	01-01-29 Serial	5.493 TIC
12-05-02	\$6,000,000	San Jose Unified School District CDIAC Number: 2002-1786 Certificates of participation/leases K-12 school facility Qualified Zone Academy	NR	Neg	(BC) Sidley Austin Brown Wood (TR) Union Bank of CA (UW) LaSalle Natl Bank	12-20-16 Term	
05-22-02	\$80,750,000	San Jose/Evergreen Community College District CDIAC Number: 2002-0609 General obligation bond College, university facility Evergreen Vly College & San Jose City College	S:AA- M:Aa2 Ins	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-26 Serial	4.799 TIC
10-22-02	\$25,025,000	Santa Clara CDIAC Number: 2002-1792 Certificates of participation/leases Public building Central Pk Library	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) RBC Dain Rauscher (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney	02-01-32 Comb	4.936 NIC
10-22-02	\$33,505,000	Santa Clara CDIAC Number: 2002-1793 Certificates of participation/leases Recreation and sports facilities Golf Course Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) RBC Dain Rauscher (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley Dean	02-01-14 Serial	3.919 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
05-30-02	\$1,551,743	Santa Clara County CDIAC Number: 2002-1232 Certificates of participation/leases Equipment Supplement No 17 Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Comerica Leasing Corp	06-30-07 Serial	4.367 NIC
06-07-02	\$15,895,000	Santa Clara County Board Of Education CDIAC Number: 2002-1105 Certificates of participation/leases Other, multiple educational uses Administration Bldg Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	04-01-25 Comb	4.854 TIC
05-23-02	\$33,910,000	Santa Clara Redevelopment Agency CDIAC Number: 2002-0516 Tax allocation bond Redevelopment, multiple purposes Bayshore North Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) RBC Dain Rauscher (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley	06-01-14 Comb	4.298 TIC
06-17-02	\$8,700,000	Santa Clara Unified School District CDIAC Number: 2002-0488 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co (UW) Zions First Natl Bk	07-01-03 Term	1.664 TIC
06-25-02	\$46,000,000	Santa Clara Unified School District CDIAC Number: 2002-0613 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Jones Hall (FA) Government Fin Strat (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	07-01-27 Serial	4.777 TIC
11-19-02	\$81,500,000	Santa Clara Valley Transportation Authority CDIAC Number: 2002-1775 Other note Project, interim financing BART Extension to San Jose	S:SP1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Public Financial (TR) BNY Western Trust (UW) Salomon Smith Barney	12-04-03 Term	1.276 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-20-02	\$660,000	Saratoga Union Elementary School District (CSCRPA) CDIAC Number: 2002-0974 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
09-26-02	\$25,390,000	South County Regional Wastewater Authority CDIAC Number: 2001-2152 Public enterprise revenue bond Wastewater collection, treatment Morgan Hill Refunding	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (EN) FSA (TR) BNY Western Trust (UW) US Bancorp Piper	08-01-22 Serial	3.794 TIC
06-06-02	\$5,000,000	Sunnyvale Elementary School District CDIAC Number: 2002-0502 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northross (TR) Santa Clara Co (UW) CIBC World Markets	07-01-03 Term	1.677 TIC
06-20-02	\$5,155,000	Union Elementary School District (CSCRPA) CDIAC Number: 2002-0975 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-03-02	\$5,000,000	West Valley-Mission Community College District (CCCFA) CDIAC Number: 2002-1311 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
<u>Santa Cruz</u>							
06-27-02	\$22,997,991	Cabrillo Community College District CDIAC Number: 2002-1438 General obligation bond College, university facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) RBC Dain Rauscher	07-01-27 Comb	5.167 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Cruz</u>					
06-03-02	\$5,000,000	Cabrillo Community College District (CCCFA) CDIAC Number: 2002-1271 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-31-03 Term	1.916 NIC
09-10-02	\$4,000,000	Live Oak School District CDIAC Number: 2002-1434 Certificates of participation/leases K-12 school facility Green Acres, Live Oak, Del Mar & Shoreline Schools	S:Baa1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) State Street Bank CA (UW) Stone & Youngberg	08-01-32 Comb	5.079 NIC
08-28-02	\$3,992,785	San Lorenzo Valley Unified School District CDIAC Number: 2002-1397 General obligation bond K-12 school facility	M:Aaa/A1 Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-27 Serial	9.089 NIC
06-14-02	\$765,000	Santa Cruz CDIAC Number: 2002-0676 Certificates of participation/leases Other capital improvements, public works Homeless Shelter	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (UW) Zions First Natl Bk	01-01-21 Serial	VAR
06-04-02	\$30,000,000	Santa Cruz County CDIAC Number: 2002-1106 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Goldman Sachs	07-01-03 Term	1.658 TIC
07-23-02	\$5,640,000	Santa Cruz County CDIAC Number: 2002-1366 Certificates of participation/leases Multiple capital improvements, public works Refunding	M:A2	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-32 Comb	4.581 TIC
06-05-02	\$32,750,000	Santa Cruz County Board of Education CDIAC Number: 2002-0489 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Wells Fargo Bank (UW) Banc of America Sec	07-01-03 Term	2.125 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Cruz</u>					
08-07-02	\$2,750,000	Santa Cruz Redevelopment Agency CDIAC Number: 2002-1451 Conduit revenue bond Multifamily housing Shaffer Rd Apts Series A-T Federally Taxable	S:AA-/A-1+ LOC	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Bank of America (TR) Wells Fargo Bank (UW) Newman & Associates	08-15-35 Term	VAR
08-07-02	\$29,925,000	Santa Cruz Redevelopment Agency CDIAC Number: 2002-1452 Conduit revenue bond Multifamily housing Shaffer Rd Apts Series A Subject to Alternative Minimum Tax	S:AA-/A-1+ LOC	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Bank of America (TR) Wells Fargo Bank (UW) Newman & Associates	08-15-35 Term	VAR
08-07-02	\$21,650,000	Santa Cruz Redevelopment Agency CDIAC Number: 2002-1453 Conduit revenue bond Multifamily housing 1010 Pacific Ave Apts Subject to Alternative Minimum Tax	S:AA-/A-1+ LOC	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Bank of America (TR) Wells Fargo Bank (UW) Newman & Associates	08-15-35 Term	VAR
07-18-02	\$6,966,000	Scotts Valley CDIAC Number: 2002-1467 Special assessment bond Multiple capital improvements, public works Consolidated ReAD Refunding	NR	Neg	(BC) Foley & Lardner (FA) Northcross Hill Ach (TR) BNY Western Trust (UW) Stone & Youngberg	09-02-20 Serial	5.62 NIC
10-30-02	\$497,000	Scotts Valley Fire Protection District CDIAC Number: 2002-1902 Certificates of participation/leases Public building Fire Station Refunding	NR	Neg	(BC) Raymond M Haight (UW) Western Muni Sec	05-18-10 Serial	3.65 NIC
09-25-02	\$5,475,000	Scotts Valley Water District Public Facilities Corporation CDIAC Number: 2002-1593 Certificates of participation/leases Water supply, storage, distribution Refunding	S:BBB+	Neg	(BC) Robert M Haight (FA) Munisoft (TR) Union Bank of CA (UW) Stinson Securities	01-01-32 Comb	5.262 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Cruz</u>							
06-25-02	\$7,000,000	Soquel Union Elementary School District CDIAC Number: 2002-0567 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-26 Comb	4.736 NIC
06-20-02	\$3,420,000	Soquel Union School District (CSCRPA) CDIAC Number: 2002-0977 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
09-10-02	\$30,138	Watsonville CDIAC Number: 2002-1917 Special assessment bond Street construction and improvements Second St Court AD	NR	Neg	(BC) Watsonville (UW) Watsonville	09-02-17 Serial	6.5 TIC
<u>Shasta</u>							
06-20-02	\$500,000	Black Butte Union Elementary School District (CSCRPA) CDIAC Number: 2002-0979 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,930,000	Cascade Union Elementary School District (CSCRPA) CDIAC Number: 2002-0980 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-13-02	\$456,480	Centerville Community Services District CDIAC Number: 2002-1655 Special assessment bond Water supply, storage, distribution Texas Springs Water AD No 2001-1	NR	Neg	(BC) Orrick Herrington (UW) USDA Rural	09-02-41 Serial	4.496 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Shasta</u>					
06-20-02	\$3,140,000	Enterprise Elementary School District (CSCRPA) CDIAC Number: 2002-0981 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,115,000	Fall River Joint Unified School District (CSCRPA) CDIAC Number: 2002-0982 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-03-02	\$790,000	Feather River Community College District (CCCFA) CDIAC Number: 2002-1278 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
06-19-02	\$9,998,161	Gateway Unified School District CDIAC Number: 2002-1328 General obligation bond K-12 school facility	M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Shasta Co (UW) Salomon Smith Barney	02-01-27 Comb	5.009 TIC
06-20-02	\$4,435,000	Gateway Unified School District (CSCRPA) CDIAC Number: 2002-0990 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$475,000	Happy Valley Union Elementary School District (CSCRPA) CDIAC Number: 2002-0983 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$570,000	Junction Elementary School District (CSCRPA) CDIAC Number: 2002-0984 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Shasta</u>					
06-20-02	\$190,000	Mountain Union Elementary School District (CSCRPA) CDIAC Number: 2002-0989 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,300,000	Pacheco Union Elementary School District (CSCRPA) CDIAC Number: 2002-0985 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-04-02	\$42,805,000	Redding CDIAC Number: 2002-0338 Certificates of participation/leases Power generation/transmission 43 MW Steam Combustion Turbine Series A & B Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	06-01-17 Serial	4.617 NIC
04-24-02	\$53,825,000	Redding CDIAC Number: 2002-0339 Certificates of participation/leases Power generation/transmission Series C-1 Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	06-01-22 Term	VAR
04-24-02	\$13,425,000	Redding CDIAC Number: 2002-0340 Certificates of participation/leases Power generation/transmission Series C-2 Federally Taxable Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	06-01-13 Term	3.787 NIC
06-12-02	\$73,364	Redding CDIAC Number: 2002-1369 Certificates of participation/leases Convention center	NR	Neg	(UW) Kansas State Bank	12-01-05 Serial	5.24 NIC



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		<u>Shasta</u>					
06-20-02	\$4,160,000	Redding Elementary School District (CSCRPA) CDIAC Number: 2002-0986 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
09-18-02	\$23,575,000	Redding Joint Powers Financing Authority CDIAC Number: 2002-1776 Public enterprise revenue bond Multiple capital improvements, public works Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) A G Edwards	12-01-18 Serial	3.399 NIC
06-04-02	\$5,000,000	Shasta County (CSCDA) CDIAC Number: 2002-1195 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-20-02	\$3,500,000	Shasta County Office of Education (CSCRPA) CDIAC Number: 2002-0978 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
03-01-02	\$79,741	Shasta Lake CDIAC Number: 2002-1621 Certificates of participation/leases Equipment Modular Bldg	M:Aaa	Neg	(UW) Kansas State Bank	04-14-05 Serial	5.14 NIC
12-19-02	\$10,615,000	Shasta Lake Public Financing Authority CDIAC Number: 2002-2107 Certificates of participation/leases Power generation/transmission Electric Enterprise	NR	Neg	(BC) Robert M Haight (FA) Munisoft (TR) Union Bank of CA (UW) Stinson Securities	04-01-21 Comb	6.18 NIC
06-20-02	\$255,000	Shasta Union Elementary School District (CSCRPA) CDIAC Number: 2002-0987 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Shasta</u>					
03-05-02	\$18,254,739	Shasta Union High School District CDIAC Number: 2002-0023 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/A+	Neg	(BC) Orrick Herrington (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-26 Serial	6.043 NIC
06-20-02	\$990,000	Shasta Union High School District (CSCRPA) CDIAC Number: 2002-0988 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-19-02	\$11,000,000	Shasta-Tehama-Trinity Joint Community College District CDIAC Number: 2002-1561 General obligation bond College, university facility	S:AAA/A M:Aaa/A1	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Shasta Co (UW) RBC Dain Rauscher	08-01-27 Comb	4.732 TIC
		<u>Sierra</u>					
06-04-02	\$600,000	Sierra County (CSCDA) CDIAC Number: 2002-1196 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
		<u>Siskiyou</u>					
05-30-02	\$405,000	Etna CDIAC Number: 2002-0590 Special assessment bond Wastewater collection, treatment AD No 2000-1	NR	Neg	(BC) Orrick Herrington (UW) USDA Rural Dev	09-02-41 Serial	4.496 NIC
10-17-02	\$800,000	McCloud Community Services District CDIAC Number: 2002-1766 Public enterprise revenue bond Solid waste recovery facilities Refunding	NR	Neg	(BC) Kronick Moskovitz (UW) USDA Rural Dev	10-01-42 Term	4.5 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Siskiyou</u>							
06-04-02	\$4,200,000	Siskiyou County (CSCDA) CDIAC Number: 2002-1197 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-03-02	\$2,800,000	Siskiyou Joint Community College District (CCCFD) CDIAC Number: 2002-1303 Tax and revenue anticipation note Cash flow, interim financing CCCFD 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
08-07-02	\$918,350	Yreka CDIAC Number: 2002-1511 Certificates of participation/leases Wastewater collection, treatment Eastside Sewer System	NR	Neg	(BC) Orrick Herrington (UW) USDA Rural Dev	09-01-41 Serial	4.497 NIC
<u>Solano</u>							
05-28-02	\$3,810,000	Benicia CDIAC Number: 2002-0517 Special assessment bond Multiple capital improvements, public works Fleetside Industrial Pk AD Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	09-02-14 Serial	5.027 NIC
08-28-02	\$10,805,000	Benicia CDIAC Number: 2002-1520 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	11-01-17 Serial	3.99 NIC
06-20-02	\$4,325,000	Benicia Unified School District (CSCRPA) CDIAC Number: 2002-0991 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Solano</u>							
06-20-02	\$2,870,000	Dixon Unified School District (CSCRPA) CDIAC Number: 2002-0992 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
03-25-02	\$1,200,000	Fairfield CDIAC Number: 2002-0310 Certificates of participation/leases Power generation/transmission	NR	Neg	(BC) Jones Hall (UW) Wells Fargo Institutional	03-25-12 Serial	4.95 TIC
06-24-02	\$5,000,000	Fairfield CDIAC Number: 2002-1392 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+	Neg	(BC) Jones Hall (TR) Fairfield (UW) Stone & Youngberg	06-30-03 Term	1.701 TIC
06-06-02	\$5,000,000	Fairfield-Suisun Unified School District CDIAC Number: 2002-0592 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Solano Co (UW) First Albany Corp	07-01-03 Term	1.68 TIC
07-18-02	\$45,000,000	Fairfield-Suisun Unified School District CDIAC Number: 2002-1464 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Kronick Moskovitz (FA) Northcross Hill Ach (EN) MBIA (TR) State Street Bank CA (UW) Salomon Smith Barney	08-01-27 Comb	4.727 TIC
06-12-02	\$68,354	Solano County CDIAC Number: 2002-1541 Certificates of participation/leases Equipment Courthouse Security Screening	M:Aa3	Neg	(UW) Kansas State Bank	06-15-04 Serial	12.200 NIC
11-13-02	\$118,325,000	Solano County CDIAC Number: 2002-1830 Certificates of participation/leases Multiple capital improvements, public works Government Ctr	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) Union Bank of CA (UW) Morgan Stanley	11-01-32 Comb	4.643 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Solano</u>							
06-04-02	\$3,790,000	Solano County (CSCDA) CDIAC Number: 2002-1198 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-03-02	\$4,825,000	Solano County Community College District (CCCFA) CDIAC Number: 2002-1304 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
11-06-02	\$6,300,000	Solano County Office of Education CDIAC Number: 2002-1852 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Solano Co (UW) Zions First Natl Bk	11-13-03 Term	1.647 TIC
01-17-02	\$18,365,000	Vacaville CDIAC Number: 2002-0049 Special assessment bond Multiple capital improvements, public works ReAD No 2002 Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-18 Serial	5.324 NIC
05-14-02	\$17,575,000	Vacaville Unified School District CDIAC Number: 2002-0015 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Kronick Moskovitz (EN) FSA (TR) State Street Bank CA (UW) Stone & Youngberg	08-01-26 Comb	4.871 TIC
06-20-02	\$3,465,000	Vacaville Unified School District (CSCRPA) CDIAC Number: 2002-0994 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Solano</u>							
11-04-02	\$12,415,000	Vallejo CDIAC Number: 2002-2005 Certificates of participation/leases Multiple capital improvements, public works	S:AAA/A-1+	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (EN) Union Bank of CA (TR) Union Bank of CA (UW) Wulff Hansen & Co	12-01-23 Term	VAR
10-30-02	\$416,163	Vallejo CDIAC Number: 2003-0256 Certificates of participation/leases Equipment Datalux Mobile Tracer Computers	M:Aaa	Neg	(UW) Kansas State Bank	11-11-06 Serial	3.999 NIC
01-30-02	\$61,060,000	Vallejo City Unified School District CDIAC Number: 2001-2156 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa	Neg	(BC) Best Best & Krieger (FA) A Lopez & Assoc (EN) MBIA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	08-01-25 Serial	5.262 NIC
08-06-02	\$16,000,000	Vallejo City Unified School District CDIAC Number: 2002-1121 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (TR) Solano Co (UW) Banc of America Sec	08-22-03 Term	1.3 NIC
12-18-02	\$30,000,000	Vallejo City Unified School District CDIAC Number: 2002-2035 General obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) Solano Co (UW) US Bancorp Piper	08-01-27 Comb	4.643 TIC
<u>Sonoma</u>							
06-20-02	\$15,000	Alexander Valley Union Elementary School District (CSCRPA) CDIAC Number: 2002-0995 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-20-02	\$2,500,000	Bellevue Union Elementary School District (CSCRPA) CDIAC Number: 2002-0997 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,360,000	Bennett Valley Union Elementary School District (CSCRPA) CDIAC Number: 2002-0998 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$280,000	Cinnabar Elementary School District (CSCRPA) CDIAC Number: 2002-0999 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,750,000	Cloverdale Unified School District (CSCRPA) CDIAC Number: 2002-1000 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,500,000	Cotati-Rohnert Park Unified School District (CSCRPA) CDIAC Number: 2002-1021 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$275,000	Dunham Elementary School District (CSCRPA) CDIAC Number: 2002-1001 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$825,000	Forestville Union Elementary School District (CSCRPA) CDIAC Number: 2002-1002 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sonoma</u>					
04-18-02	\$3,000,000	Forestville Union School District CDIAC Number: 2002-0335 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) US Bancorp Piper	08-01-26 Comb	4.832 NIC
06-20-02	\$795,000	Gravenstein Union Elementary School District (CSCRPA) CDIAC Number: 2002-1003 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$535,000	Guerneville School District (CSCRPA) CDIAC Number: 2002-1004 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$375,000	Harmony Union Elementary School District (CSCRPA) CDIAC Number: 2002-1005 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
03-12-02	\$14,290,000	Healdsburg Community Redevelopment Agency CDIAC Number: 2002-0161 Tax allocation bond Redevelopment, multiple purposes Sotoyome Community Series A Refunding	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) BNY Western Trust (UW) E J De La Rosa	08-01-31 Comb	5.264 TIC
03-12-02	\$5,630,000	Healdsburg Community Redevelopment Agency CDIAC Number: 2002-0308 Tax allocation bond Redevelopment, multiple purposes Sotoyome Community Housing Set-Aside Series C	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) BNY Western Trust (UW) E J De La Rosa	08-01-31 Comb	5.264 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-20-02	\$3,810,000	Healdsburg Unified School District (CSCRPA) CDIAC Number: 2002-1023 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$260,000	Horicon Elementary School District (CSCRPA) CDIAC Number: 2002-1006 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$260,000	Kenwood Elementary School District (CSCRPA) CDIAC Number: 2002-1007 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$85,000	Liberty Elementary School District (CSCRPA) CDIAC Number: 2002-1008 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$975,000	Mark West Union School District (CSCRPA) CDIAC Number: 2002-1009 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$785,000	Oak Grove Union Elementary School District (CSCRPA) CDIAC Number: 2002-1010 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$3,100,000	Old Adobe Union Elementary School District (CSCRPA) CDIAC Number: 2002-1011 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-06-02	\$3,515,000	Petaluma City Elementary School District CDIAC Number: 2002-0501 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Sonoma Co (UW) Banc of America Sec	07-01-03 Term	1.71 TIC
08-01-02	\$3,500,000	Petaluma City Elementary School District CDIAC Number: 2002-1556 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) Wells Fargo Institutional	08-01-27 Comb	4.683 TIC
12-04-02	\$11,943,021	Petaluma Joint Union High School District CDIAC Number: 2002-1872 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) Morgan Stanley Dean	08-01-20 Comb	4.668 TIC
06-12-02	\$5,825,000	Petaluma Public Financing Authority CDIAC Number: 2002-1339 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) JP Morgan Trust (UW) IBIS Securities LLC	09-02-11 Serial	4.326 NIC
06-20-02	\$2,000,000	Piner-Olivet Union School District (CSCRPA) CDIAC Number: 2002-1012 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$3,640,000	Rincon Valley Union Elementary School District (CSCRPA) CDIAC Number: 2002-1013 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$835,000	Roseland Elementary School District (CSCRPA) CDIAC Number: 2002-1014 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sonoma</u>					
04-30-02	\$100,000,000	Santa Rosa CDIAC Number: 2002-0357 Public enterprise revenue bond Wastewater collection, treatment Federally Taxable	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Jones Hall (EN) Landesbank Hessen (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Term	VAR
			LOC				
04-25-02	\$49,123,380	Santa Rosa CDIAC Number: 2002-0548 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	5.713 TIC
			Ins				
04-25-02	\$8,840,000	Santa Rosa CDIAC Number: 2002-0549 Special assessment bond Wastewater collection, treatment Service Facilites Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	07-02-09 Serial	3.715 TIC
			Ins				
05-22-02	\$6,375,000	Santa Rosa Elementary School District CDIAC Number: 2002-0462 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FGIC (TR) BNY Western Trust (UW) Banc of America Sec	08-01-26 Serial	4.668 NIC
			Ins				
06-20-02	\$10,885,000	Santa Rosa Elementary School District/Santa Rosa High School District (CSCRPA) CDIAC Number: 2002-1015 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
			Ins				
05-22-02	\$25,745,000	Santa Rosa High School District CDIAC Number: 2002-0461 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA (TR) BNY Western Trust (UW) UBS PaineWebber	08-01-26 Comb	4.785 NIC
			Ins				



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sonoma</u>					
07-11-02	\$9,690,000	Santa Rosa Redevelopment Agency CDIAC Number: 2002-1266 Tax allocation bond Redevelopment, multiple purposes Southwest	NR	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-33 Comb	5.81 NIC
06-20-02	\$1,755,000	Sebastopol Union Elementary School District (CSCRPA) CDIAC Number: 2002-1016 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
03-26-02	\$14,065,000	Sonoma County CDIAC Number: 2002-0170 Certificates of participation/leases Prisons, jails, correctional facilities Detention Fac Refunding	S:AAA/AA- F:AAA Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) Banc of America Sec	11-15-12 Serial	4.957 TIC
10-03-02	\$45,000,000	Sonoma County CDIAC Number: 2002-1765 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Kelling Northcross (TR) Sonoma Co (UW) Banc of America Sec	10-14-03 Term	1.375 TIC
06-20-02	\$5,000,000	Sonoma Valley Unified School District (CSCRPA) CDIAC Number: 2002-1017 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-13-02	\$1,800,000	Twin Hills Union Elementary School District CDIAC Number: 2002-1122 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) Salomon Smith Barney	08-01-22 Comb	4.644 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-20-02	\$825,000	Twin Hills Union Elementary School District (CSCRPA) CDIAC Number: 2002-1018 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,500,000	West Sonoma County Union High School District (CSCRPA) CDIAC Number: 2002-0996 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$170,000	Wilmar Union Elementary School District (CSCRPA) CDIAC Number: 2002-1019 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$5,000,000	Windsor Unified School District (CSCRPA) CDIAC Number: 2002-1022 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,405,000	Wright Elementary School District (CSCRPA) CDIAC Number: 2002-1020 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Stanislaus</u>							
04-10-02	\$2,960,000	Ceres CDIAC Number: 2002-0163 Special assessment bond Street construction and improvements Westpointe ReAD Refunding	NR	Neg	(BC) Raymond M Haight (TR) BNY Western Trust (UW) Western Muni Sec	09-02-18 Comb	5.931 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Stanislaus</u>					
04-16-02	\$19,877,257	Ceres Unified School District CDIAC Number: 2002-0318 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) Salomon Smith Barney	02-01-27 Serial	5.211 TIC
07-01-02	\$3,105,000	Ceres Unified School District CDIAC Number: 2002-1533 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	06-01-10 Serial	3.577 TIC
11-19-02	\$5,122,549	Ceres Unified School District CDIAC Number: 2002-1863 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) Salomon Smith Barney	08-01-35 Serial	5.978 TIC
08-02-02	\$104,415	Ceres Unified School District CDIAC Number: 2002-1916 Certificates of participation/leases Other, multiple educational uses CompassLearning Labs	M:Aaa	Neg	(UW) Kansas State Bank	08-31-03 Serial	7.25 NIC
06-20-02	\$1,310,000	Ceres Unified School District (CSCRPA) CDIAC Number: 2002-1025 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$735,000	Chatom Union Elementary School District (CSCRPA) CDIAC Number: 2002-1026 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
03-28-02	\$5,161,002	Denair Unified School District CDIAC Number: 2001-2135 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Richards Watson (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-26 Comb	5.277 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Stanislaus</u>					
06-20-02	\$1,000,000	Denair Unified School District (CSCRPA) CDIAC Number: 2002-1027 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
02-27-02	\$7,015,244	Empire Union School District CFD No 1987-1 CDIAC Number: 2002-0135 Limited tax obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-32 Serial	5.856 TIC
06-19-02	\$13,000,000	Empire Union School District CFD No 1987-1 CDIAC Number: 2002-1321 Limited tax obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-17 Serial	3.826 NIC
07-26-02	\$275,000	Grayson Community Services District CDIAC Number: 2002-1449 Special assessment bond Wastewater collection, treatment AD No 2002-01	NR	Comp	(BC) Hargrove & Costanzo (TR) US Bank Natl Assoc (UW) The Seidler Co Inc	09-02-22 Comb	5.987 NIC
06-20-02	\$1,000,000	Hart-Ransom Union Elementary School District (CSCRPA) CDIAC Number: 2002-1029 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
11-12-02	\$4,900,000	Modesto CDIAC Number: 2002-1735 Conduit revenue bond Multifamily housing Westdale Commons Apts Refunding	S:AAA/A-1+ Oth	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (EN) FNMA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	11-15-32 Term	VAR
04-02-02	\$16,998,337	Modesto City School District CDIAC Number: 2002-0291 General obligation bond K-12 school facility	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	05-01-27 Serial	5.745 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Stanislaus</u>					
04-02-02	\$64,996,180	Modesto High School District CDIAC Number: 2002-0292 General obligation bond K-12 school facility	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	05-01-27 Serial	5.738 TIC
03-19-02	\$1,999,890	Newman-Crows Landing Unified School District CDIAC Number: 2002-0279 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-23 Serial	5.382 TIC
03-19-02	\$2,350,000	Newman-Crows Landing Unified School District CDIAC Number: 2002-0290 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-26 Comb	5.198 TIC
06-20-02	\$945,000	Newman-Crows Landing Unified School District (CSCRPA) CDIAC Number: 2002-1033 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$4,000,000	Oakdale Joint Unified School District (CSCRPA) CDIAC Number: 2002-1035 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
03-21-02	\$2,680,000	Oakdale Public Financing Authority CDIAC Number: 2002-0228 Public enterprise revenue bond Wastewater collection, treatment	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	03-01-22 Comb	5.027 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Stanislaus</u>					
08-07-02	\$6,989,926	Patterson CDIAC Number: 2002-1501 Special assessment bond Multiple capital improvements, public works Heartland Ranch ReAD Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Patterson PFA	09-02-27 Serial	6.162 TIC
06-20-02	\$1,020,000	Patterson Joint Unified School District (CSCRPA) CDIAC Number: 2002-1030 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
08-07-02	\$7,560,000	Patterson Public Financing Authority CDIAC Number: 2002-1502 Revenue bond (Pool) Multiple capital improvements, public works Heartland Ranch ReAD	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-02-27 Serial	5.563 TIC
06-20-02	\$85,000	Riverbank Unified School District (CSCRPA) CDIAC Number: 2002-1034 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,840,000	Salida Union School District (CSCRPA) CDIAC Number: 2002-1031 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
10-22-02	\$30,000,000	Stanislaus County CDIAC Number: 2002-1768 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (TR) Stanislaus Co (UW) Banc of America Sec	10-30-03 Term	1.763 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Stanislaus</u>							
06-20-02	\$5,000,000	Stanislaus County Board of Education (CSCRPA) CDIAC Number: 2002-1024 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,685,000	Sylvan Union Elementary School District (CSCRPA) CDIAC Number: 2002-1032 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
01-08-02	\$12,285,000	Sylvan Union School District CDIAC Number: 2001-2157 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FGIC (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-17 Serial	3.992 NIC
01-17-02	\$3,865,000	West Patterson Financing Authority CFD No 2001-1 CDIAC Number: 2001-2061 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-35 Comb	6.739 NIC
12-13-02	\$6,650,000	Western Hills Water District Diablo Grande CFD No 1 CDIAC Number: 2002-1904 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) BNY Western Trust (UW) Westhoff Cone	09-01-27 Comb	6.632 TIC
<u>Sutter</u>							
05-22-02	\$90,000	Sutter Union High School District CDIAC Number: 2002-1153 Certificates of participation/leases Other, multiple educational uses	NR	Neg	(BC) Jon Hudak Esq (FA) Government Fin Strat (UW) Upton & Oliver Fund	06-18-07 Serial	4.64 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sutter</u>							
07-18-02	\$1,800,000	Yuba City CDIAC Number: 2002-1377 Special assessment bond Multiple capital improvements, public works Garden Hwy ReAD No 1 Refunding	NR	Neg	(BC) Schuering Zimmerman (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-05 Serial	4.558 TIC
07-18-02	\$3,500,000	Yuba City CDIAC Number: 2002-1378 Special assessment bond Multiple capital improvements, public works Garden Hwy ReAD No 2 Refunding	NR	Neg	(BC) Schuering Zimmerman (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-32 Comb	7.548 TIC
07-24-02	\$11,000,000	Yuba City CDIAC Number: 2002-1389 Certificates of participation/leases Wastewater collection, treatment Enterprise Capital Improvement	S:AAA/BBB+ F:AAA/A Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FGIC (TR) Union Bank of CA (UW) Stone & Youngberg	06-01-32 Comb	4.941 NIC
10-02-02	\$1,074,000	Yuba City CDIAC Number: 2002-1779 Special assessment bond Multiple capital improvements, public works Buttes Vista AD No 2002-1	NR	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) RBC Dain Rauscher	09-02-27 Comb	5.566 NIC
08-22-02	\$6,998,621	Yuba City Unified School District CDIAC Number: 2002-0437 General obligation bond K-12 school facility ID No 99-1	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-27 Serial	5.244 TIC
<u>Tehama</u>							
06-20-02	\$1,340,000	Corning Union Elementary School District (CSCRPA) CDIAC Number: 2002-1036 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Tehama</u>					
06-20-02	\$745,000	Corning Union High School District (CSCRPA) CDIAC Number: 2002-1037 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$665,000	Evergreen Union Elementary School District (CSCRPA) CDIAC Number: 2002-1038 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$15,000	Flournoy Union Elementary School District (CSCRPA) CDIAC Number: 2002-1039 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$330,000	Gerber Union Elementary School District (CSCRPA) CDIAC Number: 2002-1040 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,940,000	Red Bluff Joint Union High School District (CSCRPA) CDIAC Number: 2002-1042 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,260,000	Red Bluff Union Elementary School District (CSCRPA) CDIAC Number: 2002-1041 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
11-14-02	\$9,075,000	Tehama County CDIAC Number: 2002-1825 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) Ambac (TR) BNY Western Trust (UW) RBC Dain Rauscher	10-01-27 Comb	4.529 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Trinity</u>					
06-20-02	\$110,000	Lewiston Elementary School District (CSCRPA) CDIAC Number: 2002-1044 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$475,000	Mountain Valley Unified School District (CSCRPA) CDIAC Number: 2002-1046 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-04-02	\$1,400,000	Trinity County (CSCDA) CDIAC Number: 2002-1202 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-20-02	\$760,000	Trinity County Board of Education (CSCRPA) CDIAC Number: 2002-1043 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
09-18-02	\$309,000	Trinity Union High School District CDIAC Number: 2002-1476 Certificates of participation/leases Other, multiple educational uses	NR	Comp	(BC) Alan Swanson Law Office (FA) Government Fin Strat (UW) Zions First Natl Bk	09-18-12 Serial	4.113 TIC
06-20-02	\$1,000,000	Trinity Union High School District (CSCRPA) CDIAC Number: 2002-1045 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Tulare</u>					
10-09-02	\$3,700,000	College of the Sequoias Community College District CDIAC Number: 2002-1857 Certificates of participation/leases College, university facility Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) US Bancorp Piper	05-01-27 Comb	4.522 TIC
06-20-02	\$4,500,000	Cutler-Orosi Unified School District (CSCRPA) CDIAC Number: 2002-1047 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-26-02	\$8,000,000	Dinuba Financing Authority CDIAC Number: 2002-0451 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AAA/BBB M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) MBIA (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	08-01-32 Comb	5.118 NIC
12-12-02	\$8,999,977	Dinuba Unified School District CDIAC Number: 2002-1986 General obligation bond K-12 school facility	M:Aaa/A3 Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-27 Comb	5.814 NIC
06-20-02	\$5,000,000	Dinuba Unified School District (CSCRPA) CDIAC Number: 2002-1060 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
11-27-02	\$5,095,000	Earlimart Elementary School District CDIAC Number: 2002-1994 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) FSA (TR) State Street Bank CA (UW) Chilton & Assoc	02-01-18 Serial	3.873 NIC
06-20-02	\$735,000	Exeter Union Elementary School District (CSCRPA) CDIAC Number: 2002-1048 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Tulare</u>					
06-20-02	\$1,500,000	Exeter Union High School District (CSCRPA) CDIAC Number: 2002-1049 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$860,000	Farmersville Unified School District (CSCRPA) CDIAC Number: 2002-1058 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
05-31-02	\$4,307,776	Lindsay Unified School District CDIAC Number: 2002-0559 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	02-01-27 Serial	5.203 TIC
06-20-02	\$2,255,000	Lindsay Unified School District (CSCRPA) CDIAC Number: 2002-1050 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$755,000	Pixley Union Elementary School District (CSCRPA) CDIAC Number: 2002-1051 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
09-30-02	\$7,410,000	Porterville CDIAC Number: 2002-1707 Certificates of participation/leases Wastewater collection, treatment Refunding	M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) John C Fitzgerald & Assoc (EN) Ambac (TR) State Street Bank CA (UW) Lehman Brothers	10-01-18 Comb	5.662 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Tulare</u>					
09-30-02	\$6,920,000	Porterville CDIAC Number: 2002-1708 Certificates of participation/leases Water supply, storage, distribution Refunding	M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) John C Fitzgerald & Assoc (EN) Ambac (TR) State Street Bank CA (UW) Lehman Brothers	10-01-18 Comb	5.684 TIC
09-30-02	\$5,440,000	Porterville CDIAC Number: 2002-1709 Certificates of participation/leases Public building Refunding	M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) John C Fitzgerald & Assoc (EN) Ambac (TR) State Street Bank CA (UW) Lehman Brothers	10-01-18 Comb	5.669 TIC
01-28-02	\$6,100,000	Porterville Redevelopment Agency CDIAC Number: 2002-0107 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) Seidler-Fitzgerald	12-01-22 Comb	5.813 NIC
01-24-02	\$6,910,000	Porterville Unified School District CDIAC Number: 2001-2170 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) FSA (TR) State Street Bank CA (UW) Chilton & Assoc	09-01-17 Serial	4.34 NIC
12-10-02	\$12,799,222	Porterville Unified School District CDIAC Number: 2002-1985 General obligation bond K-12 school facility	S:AAA/A M:Aaa Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-27 Serial	4.916 TIC
06-20-02	\$3,250,000	Porterville Unified School District (CSCRPA) CDIAC Number: 2002-1059 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Tulare</u>					
06-03-02	\$5,000,000	Sequoias Community College District (CCCFA) CDIAC Number: 2002-1300 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
07-16-02	\$3,500,000	Strathmore Union High School District CDIAC Number: 2002-1128 General obligation bond K-12 school facility Frazier Continuation HS & Strathmore HS	S:AAA Ins	Comp	(BC) Jones Hall (FA) School Fac Finance (EN) FSA (TR) State Street Bank CA (UW) Stone & Youngberg	08-01-27 Comb	4.811 NIC
06-20-02	\$200,000	Strathmore Union High School District (CSCRPA) CDIAC Number: 2002-1052 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$645,000	Terra Bella Union Elementary School District (CSCRPA) CDIAC Number: 2002-1053 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$4,885,000	Tulare City Elementary School District (CSCRPA) CDIAC Number: 2002-1054 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-18-02	\$1,052,800	Tulare County CDIAC Number: 2002-0399 Certificates of participation/leases Equipment Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Comerica Leasing Corp	01-15-07 Serial	4.506 NIC
06-04-02	\$22,000,000	Tulare County (CSCDA) CDIAC Number: 2002-1204 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Tulare</u>					
12-12-02	\$8,000,000	Tulare Local Health Care District CDIAC Number: 2002-0630 Public enterprise revenue bond Health care facilities Refunding	M:Aa2/VMIG1	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) US Bancorp Piper	12-01-32 Term	VAR
09-05-02	\$6,020,000	Tulare Public Financing Authority CDIAC Number: 2002-1584 Public lease revenue bond Multiple capital improvements, public works	S:AAA	Comp	(BC) Hawkins Delafield (FA) Bartle Wells (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	10-01-12 Serial	3.055 NIC
09-20-02	\$7,075,000	Tulare-Porterville Schools Financing Authority CDIAC Number: 2002-1665 Certificates of participation/leases K-12 school facility Porterville USD, Tulare City SD & Tulare Jt UnHSD Refunding	S:AAA/A-1+	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) FSA (TR) US Bank Natl Assoc (UW) Chilton & Assoc	05-01-19 Term	VAR
08-06-02	\$9,725,000	Visalia CDIAC Number: 2002-1696 Public enterprise revenue bond Wastewater collection, treatment	S:AAA/A- M:Aaa/A3	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-17 Serial	3.988 TIC
06-11-02	\$8,500,000	Visalia Unified School District CDIAC Number: 2002-0445 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Tulare Co (UW) CIBC World Markets	07-02-03 Term	1.678 TIC
08-15-02	\$10,000,000	Visalia Unified School District CDIAC Number: 2002-1348 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-17 Serial	3.695 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
06-04-02	\$170,000	Woodlake (CSCDA) CDIAC Number: 2002-1205 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-20-02	\$2,000,000	Woodlake Union Elementary School District (CSCRPA) CDIAC Number: 2002-1056 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,110,000	Woodlake Union High School District (CSCRPA) CDIAC Number: 2002-1057 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$160,000	Woodville Elementary School District (CSCRPA) CDIAC Number: 2002-1055 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
<u>Tuolumne</u>							
06-20-02	\$1,040,000	Big Oak Flat-Groveland Unified School District (CSCRPA) CDIAC Number: 2002-1069 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,105,000	Curtis Creek Elementary School District (CSCRPA) CDIAC Number: 2002-1062 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Tuolumne</u>					
06-20-02	\$430,000	Jamestown Elementary School District (CSCRPA) CDIAC Number: 2002-1063 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,500,000	Sonora School District (CSCRPA) CDIAC Number: 2002-1064 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,170,000	Sonora Union High School District (CSCRPA) CDIAC Number: 2002-1065 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$330,000	Soulsbyville Elementary School District (CSCRPA) CDIAC Number: 2002-1066 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,700,000	Summerville Union High School District (CSCRPA) CDIAC Number: 2002-1067 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$1,900,000	Tuolumne County Board of Education (CSCRPA) CDIAC Number: 2002-1061 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$795,000	Twain Harte-Long Barn Union School District (CSCRPA) CDIAC Number: 2002-1068 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
06-20-02	\$310,000	Briggs Elementary School District (CSCRPA) CDIAC Number: 2002-1070 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
04-04-02	\$8,205,028	Conejo Valley Unified School District CDIAC Number: 2002-0297 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-17 Serial	5.691 TIC
06-04-02	\$13,115,000	Conejo Valley Unified School District CDIAC Number: 2002-0583 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) Ventura Co (UW) CIBC World Markets	06-30-03 Term	1.699 TIC
05-20-02	\$8,065,000	Fillmore CDIAC Number: 2002-0531 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) John C Fitzgerald & Assoc	05-01-32 Comb	6.277 NIC
06-20-02	\$1,415,000	Fillmore Unified School District (CSCRPA) CDIAC Number: 2002-1071 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$4,325,000	Hueneme Elementary School District (CSCRPA) CDIAC Number: 2002-1072 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
05-29-02	\$3,563,545	Hueneme School District CDIAC Number: 2002-0427 General obligation bond K-12 school facility	S:AAA/A F:AAA/AA- Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	06-01-27 Serial	5.145 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
06-20-02	\$350,000	Mesa Union Elementary School District (CSCRPA) CDIAC Number: 2002-1073 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
12-13-02	\$16,000,000	Moorpark CDIAC Number: 2002-1995 Conduit revenue bond Multifamily housing Vintage Crest Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Urban Futures (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-34 Term	VAR
06-06-02	\$3,100,000	Moorpark Unified School District CDIAC Number: 2002-0499 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (UW) CIBC World Markets	07-01-03 Term	2.157 NIC
05-22-02	\$22,080,676	Moorpark Unified School District CDIAC Number: 2002-0562 General obligation bond K-12 school facility	S:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	02-01-27 Serial	5.099 TIC
06-20-02	\$4,500,000	Oak Park Unified School District (CSCRPA) CDIAC Number: 2002-1084 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$2,580,000	Ocean View Elementary School District (CSCRPA) CDIAC Number: 2002-1074 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
01-22-02	\$6,000,000	Ojai Unified School District CDIAC Number: 2001-2105 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-32 Comb	4.864 TIC
06-20-02	\$4,000,000	Ojai Unified School District (CSCRPA) CDIAC Number: 2002-1075 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
08-13-02	\$15,125,000	Oxnard CDIAC Number: 2002-1146 Special assessment bond Bridges and highways Rice Ave/Highway 101 Interchange AD No 2001-1	NR	Neg	(BC) Pillsbury Winthrop (TR) Wells Fargo Bank (UW) E J De La Rosa	09-02-32 Comb	5.672 NIC
12-03-02	\$9,740,000	Oxnard CFD No 1 CDIAC Number: 2002-1875 Limited tax obligation bond Multiple capital improvements, public works Westport at Mandalay Bay	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-33 Comb	6.316 TIC
08-06-02	\$5,000,000	Oxnard School District CDIAC Number: 2002-0565 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-32 Serial	4.803 NIC
07-11-02	\$6,000,000	Oxnard School District CDIAC Number: 2002-0675 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Ventura Co (UW) Banc of America Sec	07-24-03 Term	1.521 TIC
06-20-02	\$5,000,000	Oxnard Union High School District (CSCRPA) CDIAC Number: 2002-1076 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
01-31-02	\$45,825,000	Pleasant Valley School District CDIAC Number: 2002-0160 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	08-01-31 Serial	5.713 NIC
06-20-02	\$5,000,000	Pleasant Valley School District (CSCRPA) CDIAC Number: 2002-1077 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$4,055,000	Rio Elementary School District (CSCRPA) CDIAC Number: 2002-1078 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
05-22-02	\$19,765,000	San Buenaventura CDIAC Number: 2001-1976 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	01-01-17 Serial	4.689 TIC
12-03-02	\$15,930,000	San Buenaventura CDIAC Number: 2002-1973 Certificates of participation/leases Recreation and sports facilities Olivas Pk & Buenaventura Golf Courses	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) RBC Dain Rauscher	02-01-32 Comb	4.895 NIC
05-29-02	\$4,000,000	Santa Paula Elementary School District CDIAC Number: 2002-0566 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-32 Comb	4.989 NIC
06-20-02	\$3,000,000	Santa Paula Elementary School District (CSCRPA) CDIAC Number: 2002-1079 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
06-20-02	\$820,000	Santa Paula Union High School District (CSCRPA) CDIAC Number: 2002-1080 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
07-11-02	\$1,509,845	Saticoy Sanitary District CDIAC Number: 2002-1391 Special assessment bond Wastewater collection, treatment Industrial Area Sewer AD	NR	Neg	(BC) Jones Hall (TR) Ventura Regional Co (UW) USDA Rural	09-02-41 Serial	4.994 TIC
12-11-02	\$30,000,000	Simi Valley CDIAC Number: 2002-1754 Conduit revenue bond Multifamily housing Parker Ranch Apts Series A Subject to Alternative Minimum Tax	M:Aaa/VMIG1 Oth	Neg	(BC) Stradling Yocca (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	07-15-36 Term	VAR
12-11-02	\$3,900,000	Simi Valley CDIAC Number: 2002-1755 Conduit revenue bond Multifamily housing Parker Ranch Apts Series A-T Federally Taxable State Taxable	M:Aaa/VMIG1 Oth	Neg	(BC) Stradling Yocca (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	07-15-36 Term	VAR
12-13-02	\$12,000,000	Simi Valley CDIAC Number: 2002-2040 Conduit revenue bond Multifamily housing Vintage Paseo Sr Apts Series A Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	06-01-36 Comb	5.105 NIC
12-13-02	\$3,000,000	Simi Valley CDIAC Number: 2002-2041 Conduit revenue bond Multifamily housing Vintage Paseo Sr Apts Sub Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) FNMA	05-01-36 Term	5.575 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
08-21-02	\$3,650,000	Simi Valley Community Development Agency CDIAC Number: 2002-0062 Conduit revenue bond Multifamily housing Ashlee Manor Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) FNMA	09-15-32 Term	VAR
06-20-02	\$7,500,000	Simi Valley Unified School District (CSCRPA) CDIAC Number: 2002-1081 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$280,000	Somis Union Elementary School District (CSCRPA) CDIAC Number: 2002-1082 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
01-15-02	\$19,655,000	Thousand Oaks CDIAC Number: 2001-2075 Certificates of participation/leases Multiple capital improvements, public works Library Fac, Sr Ctr & Teen Ctr Refunding	S:AAA/AA- Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	06-01-32 Comb	4.796 NIC
01-16-02	\$4,295,000	Thousand Oaks Redevelopment Agency CDIAC Number: 2001-2076 Tax allocation bond Redevelopment, multiple purposes Newbury Rd Refunding	S:BBB	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	04-01-32 Comb	5.349 NIC
05-03-02	\$2,210,000	Triunfo Sanitation District CDIAC Number: 2002-0344 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) BNY Western Trust (UW) City National Bank	05-01-08 Term	3.792 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
06-06-02	\$105,000,000	Ventura County CDIAC Number: 2002-1145 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) O'Melveny & Myers (TR) Ventura Co (UW) Lehman Brothers	07-01-03 Term	1.736 TIC
08-01-02	\$85,000,000	Ventura County Community College District CDIAC Number: 2002-1548 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	08-01-27 Comb	4.764 TIC
06-03-02	\$8,635,000	Ventura County Community College District (CCCFA) CDIAC Number: 2002-1308 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-03 Term	1.803 NIC
08-15-02	\$750,000	Ventura County Redevelopment Agency CDIAC Number: 2002-1490 Tax allocation bond Redevelopment, multiple purposes Piru Earthquake Recovery	NR	Neg	(BC) Jones Hall (TR) Ventura Co (UW) USDA Rural Dev	06-01-17 Term	4.75 NIC
06-18-02	\$10,000,000	Ventura Unified School District CDIAC Number: 2002-0429 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Legg Mason	08-01-32 Comb	4.94 NIC
04-24-02	\$5,835,000	Ventura Unified School District CDIAC Number: 2002-0522 Certificates of participation/leases K-12 school facility Refunding	M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) BNY Western Trust (UW) US Bancorp Piper	04-01-22 Serial	4.906 TIC
06-20-02	\$2,970,000	Ventura Unified School District (CSCRPA) CDIAC Number: 2002-1083 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Yolo</u>					
07-11-02	\$13,000,000	Davis Joint Unified School District CDIAC Number: 2002-1527 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Kronick Moskovitz (FA) Government Financial Advisors (EN) FSA (TR) BNY Western Trust (UW) UBS PaineWebber	08-01-27 Serial	4.679 TIC
11-27-02	\$5,000,000	Davis Joint Unified School District CDIAC Number: 2002-1705 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (TR) Yolo Co (UW) Banc of America Sec	12-10-03 Term	1.387 TIC
06-20-02	\$1,380,000	Esparto Unified School District (CSCRPA) CDIAC Number: 2002-1086 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
12-05-02	\$650,000	West Sacramento CFD No 10 CDIAC Number: 2002-2073 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Island Refunding	NR	Neg	(BC) Sidley Austin Brown Wood (TR) BNY Western Trust (UW) Westhoff Cone	09-01-30 Term	6.358 TIC
11-21-02	\$1,905,000	West Sacramento CFD No 15 CDIAC Number: 2002-1603 Limited tax obligation bond Multiple capital improvements, public works Pheasant Hollow	NR	Neg	(BC) Sidley Austin Brown Wood (TR) Union Bank of CA (UW) Westhoff Cone	09-01-32 Comb	6.268 TIC
02-14-02	\$25,200,000	West Sacramento Financing Authority CDIAC Number: 2002-0106 Public enterprise revenue bond Water supply, storage, distribution	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Sidley Austin Brown Wood (FA) P A Hoon & Co Inc (EN) FGIC (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-32 Comb	5.088 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Yolo</u>					
06-20-02	\$935,000	Winters Joint Unified School District (CSCRPA) CDIAC Number: 2002-1087 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
12-11-02	\$33,215,000	Woodland Finance Authority CDIAC Number: 2002-2085 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa/A3 F:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Munisoft (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Stinson Securities	03-01-32 Comb	4.881 TIC
01-29-02	\$20,000,000	Woodland Joint Unified School District CDIAC Number: 2001-2043 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Kronick Moskovitz (FA) Kelling Northcross (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	08-01-26 Comb	4.751 TIC
08-12-02	\$90,556	Yolo County CDIAC Number: 2002-1780 Certificates of participation/leases Equipment Tarping Machine for Landfill	M:Aaa	Neg	(UW) Kansas State Bank	08-15-04 Serial	9.725 NIC
06-04-02	\$5,000,000	Yolo County (CSCDA) CDIAC Number: 2002-1206 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2002 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-03 Term	1.701 NIC
06-20-02	\$4,500,000	Yolo County Board of Education (CSCRPA) CDIAC Number: 2002-1085 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Yolo</u>					
10-24-02	\$2,330,000	Yolo County CFD No 1989-1 CDIAC Number: 2002-1844 Limited tax obligation bond Public building Davis Branch Library Refunding	M:Aaa Ins	Neg	(BC) Jones Hall (FA) Government Fin Strat (EN) MBIA (TR) Wells Fargo Bank (UW) Morgan Stanley	12-01-22 Serial	4.638 TIC
		<u>Yuba</u>					
07-16-02	\$88,910	Marysville Joint Unified School District CDIAC Number: 2002-1613 Certificates of participation/leases Other, multiple educational uses Modular Bldgs	NR	Neg	(BC) Pinnell & Kingsley (UW) Kansas State Bank	07-31-06 Serial	5.59 NIC
10-01-02	\$2,000,000	Marysville Joint Unified School District CDIAC Number: 2002-1760 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (TR) Yuba Co (UW) Zions First Natl Bk	10-15-03 Term	1.444 TIC
07-16-02	\$134,455	Marysville Joint Unified School District CDIAC Number: 2002-2004 Certificates of participation/leases Other, multiple educational uses Modular	NR	Neg	(BC) Pinnell & Kingsley (UW) Kansas State Bank	07-31-06 Serial	5.29 NIC
04-25-02	\$623,000	Olivehurst Public Utility District CDIAC Number: 2002-0016 Other note Water supply, storage, distribution	NR	Neg	(BC) Kronick Moskovitz (UW) USDA Rural Dev	04-25-42 Serial	4.5 TIC
10-01-02	\$1,139,000	Wheatland CDIAC Number: 2002-1683 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Sidley Austin Brown Wood (TR) Wheatland (UW) USDA Rural	12-01-41 Term	4.497 NIC



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Yuba</u>					
11-05-02	\$12,000,000	Wheatland Elementary School District CDIAC Number: 2002-1797 Certificates of participation/leases K-12 school facility Bear River Middle School	M:Aaa/VMIG1	Neg	(BC) Jones Hall (FA) Thomas & Price LLC (EN) FSA (TR) Wells Fargo Bank (UW) Salomon Smith Barney	11-01-32 Term	2.79 NIC
06-20-02	\$2,500,000	Wheatland Elementary School District (CSCRPA) CDIAC Number: 2002-1088 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
06-20-02	\$40,000	Wheatland Union High School District (CSCRPA) CDIAC Number: 2002-1089 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2002 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-03-03 Term	1.67 NIC
10-01-02	\$4,900,000	Yuba Community College District CDIAC Number: 2002-1761 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (TR) Yuba Co (UW) Zions First Natl Bk	10-15-03 Term	1.428 TIC
10-01-02	\$9,000,000	Yuba County CDIAC Number: 2002-1762 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (TR) Yuba Co (UW) Zions First Natl Bk	10-15-03 Term	1.419 TIC
		<u>Multiple</u>					
04-08-02	\$32,600,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2001-1865 Conduit revenue bond Health care facilities Sansum-Santa Barbara Medical Foundation Clinic Refunding	S:A+ Oth	Neg	(BC) Orrick Herrington (EN) OSHPD (TR) Wells Fargo Bank (UW) Cain Brothers	04-01-26 Comb	5.407 TIC



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		<u>Multiple</u>					
01-28-02	\$66,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2001-2040 Conduit revenue bond Other purpose Jewish Community Ctr	M:Aa3/VMIG1	Neg	(BC) Hanson Bridgett (EN) Allied Irish Bank (TR) Union Bank of CA (UW) Cain Brothers	11-15-31 Term	VAR
02-28-02	\$18,375,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-0020 Conduit revenue bond K-12 school facility The California School of Mechanical Arts-Lick Wilmerding HS	M:A3	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Stone & Youngberg	10-01-32 Comb	5.235 NIC
03-14-02	\$6,434,098	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-0040 Conduit revenue bond Recreation and sports facilities Mount Diablo YMCA Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Union Bank of CA (UW) ORIX Pub Finance	03-15-17 Serial	5.8 TIC
04-26-02	\$5,358,800	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-0149 Conduit revenue bond Multifamily housing Bryte Gardens Apts	NR	Neg	(BC) Jones Hall (EN) Pacific American (TR) Wells Fargo Bank (UW) CharterMac	03-01-39 Term	7 NIC
04-03-02	\$10,445,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-0178 Conduit revenue bond Multifamily housing Acton Courtyard Apts Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Jones Hall (FA) Progressive Capital (EN) Wells Fargo Bank (TR) Union Bank of CA (UW) US Bancorp Piper	04-01-37 Term	VAR
05-14-02	\$6,550,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-0250 Conduit revenue bond Health care facilities Blood Ctrs of the Pacific Refunding	S:AA-/A-1+	Neg	(BC) Squire Sanders (FA) G L Hicks Financial (EN) Wells Fargo Bank (TR) US Bank Natl Assoc (UW) Wells Fargo Brokerage	04-01-22 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
06-19-02	\$8,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-0354 Conduit revenue bond K-12 school facility The Hamlin School	M:Aa2/VMIG1	Neg	(BC) Jones Hall (EN) BNP Paribas (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-32 Term	VAR
06-17-02	\$71,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-0355 Conduit revenue bond Public building New de Young Museum Series A	S:AAA/A- M:Aaa F:AAA/A- Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) Wells Fargo Bank (UW) Salomon Smith Barney	06-01-32 Term	VAR
07-31-02	\$10,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1384 Conduit revenue bond Other, multiple educational uses The Jackson Laboratory	M:Aa3/VMIG1	Neg	(BC) Kutak Rock (EN) Fleet Natl Bank (TR) State Street Bank CA (UW) George K Baum	07-01-32 Term	VAR
06-19-02	\$71,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1403 Conduit revenue bond Public building New de Young Museum Series B	S:AAA/A-1+ M:Aaa F:AAA/F1+ Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) Wells Fargo Bank (UW) Banc of America Sec	06-01-32 Term	VAR
10-03-02	\$4,450,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1569 Conduit revenue bond Multifamily housing Oak Pk Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) Wells Fargo Bank	02-01-30 Term	VAR
10-15-02	\$26,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1700 Conduit revenue bond Multifamily housing Colma BART Family Apts Series A Subject to Alternative Minimum Tax	S:AA-/A-1+ LOC	Neg	(BC) Jones Hall (FA) Ross Financial (EN) Bank of America (TR) Wells Fargo Bank (UW) Banc of America Sec	11-15-35 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
10-15-02	\$7,115,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1701 Conduit revenue bond Multifamily housing Colma BART Family Apts Series A-T Federally Taxable	S:AA-/A-1+	Neg	(BC) Jones Hall (FA) Ross Financial (EN) Bank of America (TR) Wells Fargo Bank (UW) Banc of America Sec	11-15-35 Term	VAR
10-09-02	\$25,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1702 Conduit revenue bond Other purpose Computer History Museum	M:Aa2/VMIG1	Neg	(BC) Quint & Thimmig (EN) The Bank of New York (TR) Wells Fargo Bank (UW) Zions First Natl Bk	10-01-32 Term	VAR
10-01-02	\$4,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1741 Conduit revenue bond Multifamily housing Heritage Plaza Apts	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Pacific American	10-01-32 Term	VAR
12-16-02	\$65,700,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1806 Conduit revenue bond Multifamily housing The Crossing Apts Series A Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Quint & Thimmig (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-37 Term	VAR
12-05-02	\$19,065,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1848 Conduit revenue bond Health care facilities Redwood Sr Homes & Services Refunding	S:BBB	Neg	(BC) Hanson Bridgett (TR) Union Bank of CA (UW) Cain Brothers	11-15-32 Comb	6.137 TIC
12-10-02	\$19,995,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1920 Conduit revenue bond Multifamily housing Southport Apts Series A Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	01-15-36 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
12-10-02	\$1,090,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1921 Conduit revenue bond Multifamily housing Southport Apts Sub Series A-S Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) St Anton Capital	02-15-36 Term	VAR
12-10-02	\$9,100,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1922 Conduit revenue bond Multifamily housing The Arbors Apts Series A Refunding	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	12-15-32 Term	VAR
12-10-02	\$305,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1923 Conduit revenue bond Multifamily housing The Arbors Apts Series A-T Federally Taxable Refunding	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	12-15-32 Term	VAR
12-20-02	\$80,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1979 Conduit revenue bond Health care facilities Odd Fellows Home of CA	S:A Ins	Neg	(BC) Ater Wynne (EN) OSHPD (TR) US Bank Natl Assoc (UW) Cain Brothers	11-15-32 Comb	5.924 TIC
12-10-02	\$8,200,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-2036 Conduit revenue bond Multifamily housing California Hill Apts Series A Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	12-15-32 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
12-10-02	\$280,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-2037 Conduit revenue bond Multifamily housing California Hill Apts Series A-T Federally Taxable Refunding	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	12-15-32 Term	VAR
12-10-02	\$10,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-2038 Conduit revenue bond Multifamily housing Amber Ct Apts Series A Refunding	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	12-15-32 Term	VAR
12-10-02	\$335,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-2039 Conduit revenue bond Multifamily housing Amber Ct Apts Series A-T Federally Taxable Refunding	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	12-15-32 Term	VAR
12-10-02	\$14,200,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-2043 Conduit revenue bond Multifamily housing The Fine Arts Bldg Series A Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (FA) Progressive Capital (EN) FNMA (TR) Wells Fargo Bank (UW) US Bancorp Piper	07-15-35 Term	VAR
12-10-02	\$1,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-2044 Conduit revenue bond Multifamily housing The Darling Florist Bldg Series A-T Federally Taxable	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (FA) Progressive Capital (EN) FNMA (TR) Wells Fargo Bank (UW) US Bancorp Piper	07-15-35 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-10-02	\$4,710,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-2045 Conduit revenue bond Multifamily housing The Darling Florist Bldg Series A Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (FA) Progressive Capital (EN) FNMA (TR) Wells Fargo Bank (UW) US Bancorp Piper	07-15-35 Term	VAR
12-10-02	\$2,100,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-2046 Conduit revenue bond Multifamily housing The Bachenheimer Bldg Series A-T Federally Taxable	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (FA) Progressive Capital (EN) FNMA (TR) Wells Fargo Bank (UW) US Bancorp Piper	07-15-35 Term	VAR
12-10-02	\$7,720,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-2047 Conduit revenue bond Multifamily housing The Bachenheimer Bldg Series A Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (FA) Progressive Capital (EN) FNMA (TR) Wells Fargo Bank (UW) US Bancorp Piper	07-15-35 Term	VAR
12-10-02	\$3,800,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-2048 Conduit revenue bond Multifamily housing The Fine Arts Bldg Series A-T Federally Taxable	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (FA) Progressive Capital (EN) FNMA (TR) Wells Fargo Bank (UW) US Bancorp Piper	07-15-35 Term	VAR
12-23-02	\$8,990,643	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-2091 Conduit revenue bond Other, multiple health care purposes ValleyCare Health System	NR	Neg	(BC) Kutak Rock (UW) GE Capital	01-01-08 Serial	4.6 NIC
12-16-02	\$3,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-0046 Conduit revenue bond Multifamily housing The Crossing Apts Series A-T Federally Taxable	S:AAA/A-1+ Oth	Neg	(BC) Quint & Thimmig (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-37 Term	VAR



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		<u>Multiple</u>					
04-04-02	\$25,000,000	Association of Bay Area Governments CDIAC Number: 2002-0257 Special assessment bond Multiple capital improvements, public works Windemere Ranch AD No 1999-1	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Altura Nelson	09-02-32 Comb	6.228 NIC
06-26-02	\$13,370,000	Association of Bay Area Governments CDIAC Number: 2002-1312 Public lease revenue bond Multiple capital improvements, public works Encinitas & Santa Clara Co Refunding	S:AAA/AA- Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	07-01-32 Comb	4.728 NIC
10-17-02	\$56,715,000	Association of Bay Area Governments CDIAC Number: 2002-1661 Other bond Public transit San Francisco Intl BART Extension Airport Premium Fare	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) UBS PaineWebber	08-01-32 Comb	4.769 NIC
07-24-02	\$19,680,000	California Community College Financing Authority CDIAC Number: 2002-1485 Public lease revenue bond College, university facility Yosemite CCD, Chabot-Las Positas CCD & Imperial CCD	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	08-01-27 Comb	4.53 TIC
04-30-02	\$37,405,000	California County Tobacco Securitization Agency CDIAC Number: 2002-0136 Other bond Other purpose Sonoma Co Securitization Corp Series A	M:A1 F:A+	Neg	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (TR) BNY Western Trust (UW) UBS PaineWebber	06-01-43 Term	5.946 NIC
04-04-02	\$59,215,000	California County Tobacco Securitization Agency CDIAC Number: 2002-0137 Other bond Other purpose Stanislaus Co Tobacco Funding Corp Series A	M:A1 F:A+	Neg	(BC) Sidley Austin Brown Wood (TR) BNY Western Trust (UW) UBS PaineWebber	06-01-43 Comb	5.825 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
04-04-02	\$8,090,000	California County Tobacco Securitization Agency CDIAC Number: 2002-0138 Other bond Other purpose Stanislaus Co Tobacco Funding Corp Series B Federally Taxable	M:A1 F:A+	Neg	(BC) Sidley Austin Brown Wood (TR) BNY Western Trust (UW) UBS PaineWebber	06-01-19 Term	7.573 NIC
04-04-02	\$26,775,000	California County Tobacco Securitization Agency CDIAC Number: 2002-0139 Other bond Other purpose Merced Co Tobacco Funding Corp Series A	M:A1 F:A+	Neg	(BC) Sidley Austin Brown Wood (TR) BNY Western Trust (UW) UBS PaineWebber	06-01-43 Comb	5.823 NIC
04-04-02	\$3,740,000	California County Tobacco Securitization Agency CDIAC Number: 2002-0140 Other bond Other purpose Merced Co Tobacco Funding Corp Series B Federally Taxable	M:A1 F:A+	Neg	(BC) Sidley Austin Brown Wood (TR) BNY Western Trust (UW) UBS PaineWebber	06-01-18 Term	7.574 NIC
05-30-02	\$7,400,000	California County Tobacco Securitization Agency CDIAC Number: 2002-0283 Other bond Other purpose Kern Co Tobacco Funding Corp Series C Federally Taxable	S:A F:A+	Neg	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (TR) Wells Fargo Bank (UW) UBS PaineWebber	06-01-15 Term	6.922 NIC
05-30-02	\$40,960,000	California County Tobacco Securitization Agency CDIAC Number: 2002-0284 Other bond Other purpose Kern Co Tobacco Funding Corp Series A	S:A F:A+	Neg	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (TR) Wells Fargo Bank (UW) UBS PaineWebber	06-01-43 Term	6.189 NIC
07-09-02	\$92,955,000	California County Tobacco Securitization Agency CDIAC Number: 2002-0672 Other bond Other purpose Fresno Co Tobacco Funding Corp	S:A M:A1	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (TR) BNY Western Trust (UW) UBS PaineWebber	06-01-38 Comb	6.334 TIC



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		<u>Multiple</u>					
07-09-02	\$31,245,000	California County Tobacco Securitization Agency CDIAC Number: 2002-1111 Other bond Other purpose Golden Gate Tobacco Funding Corp Series A	S:A M:A1	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (TR) BNY Western Trust (UW) Morgan Stanley	06-01-43 Comb	6.05 NIC
07-09-02	\$3,100,000	California County Tobacco Securitization Agency CDIAC Number: 2002-1112 Other bond Other purpose Golden Gate Tobacco Funding Corp Series B Federally Taxable	S:A M:A1	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (TR) BNY Western Trust (UW) Morgan Stanley	06-01-15 Term	6.05 NIC
06-13-02	\$41,590,000	California County Tobacco Securitization Agency CDIAC Number: 2002-1114 Other bond Other purpose Gold Country Settlement Funding Corp	S:A- M:A1	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (TR) BNY Western Trust (UW) Morgan Stanley	06-01-38 Comb	6.053 NIC
04-30-02	\$30,005,000	California County Tobacco Securitization Agency CDIAC Number: 2002-1513 Other bond Other purpose Sonoma Co Securitization Corp Series B	M:A1 F:A+	Neg	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (TR) BNY Western Trust (UW) UBS PaineWebber	06-01-30 Comb	5.466 NIC
05-30-02	\$56,885,000	California County Tobacco Securitization Agency CDIAC Number: 2002-1528 Other bond Other purpose Kern Co Tobacco Funding Corp Series B	S:A F:A+	Neg	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (TR) Wells Fargo Bank (UW) UBS PaineWebber	06-01-37 Comb	6.23 NIC
10-16-02	\$220,525,000	California County Tobacco Securitization Agency CDIAC Number: 2002-1802 Other bond Multiple capital improvements, public works Alameda Co Tobacco Asset Securitization Corp Refunding	M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) JP Morgan Chase Bk (UW) M R Beal & Co	06-01-42 Comb	5.939 NIC



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		<u>Multiple</u>					
06-18-02	\$30,290,000	California Statewide Communities Development Authority CDIAC Number: 2001-0490 Conduit revenue bond Health care facilities Elder Care Alliance of San Francisco Series A	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Cain Brothers	11-15-32 Comb	8.368 TIC
04-15-02	\$8,000,000	California Statewide Communities Development Authority CDIAC Number: 2001-1326 Conduit revenue bond Commercial development National Public Radio Inc	M:Aa3/VMIG1	Neg	(BC) Squire Sanders (EN) SunTrust Bk (TR) SunTrust Bk (UW) SunTrust Capital Markets	04-01-27 Term	VAR
04-24-02	\$16,000,000	California Statewide Communities Development Authority CDIAC Number: 2001-1881 Conduit revenue bond College, university facility The Master's College Refunding	M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Banc of America Sec	02-01-32 Term	VAR
02-05-02	\$24,200,000	California Statewide Communities Development Authority CDIAC Number: 2001-1985 Conduit revenue bond K-12 school facility Bentley School Refunding	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg	07-01-32 Term	6.189 NIC
01-07-02	\$2,500,000	California Statewide Communities Development Authority CDIAC Number: 2001-2035 Conduit revenue bond K-12 school facility MAAC Qualified Zone Academy Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Banc of America Sec	01-16-16 Term	6.51 TIC
01-16-02	\$4,200,000	California Statewide Communities Development Authority CDIAC Number: 2001-2036 Conduit revenue bond K-12 school facility Metropolitan Area Advisory Committee	M:Aa1/VMIG1	Neg	(BC) Jones Hall (EN) Bank of America (TR) Wells Fargo Bank (UW) Banc of America Sec	04-01-32 Term	VAR



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		<u>Multiple</u>					
05-30-02	\$10,388,000	California Statewide Communities Development Authority CDIAC Number: 2001-2098 Conduit revenue bond Multifamily housing Ridgeview Terrace Apts Series A	NR	Neg	(BC) Orrick Herrington (FA) Devine & Gong (TR) Wells Fargo Bank (UW) Newman & Associates	07-01-32 Term	VAR
05-30-02	\$300,000	California Statewide Communities Development Authority CDIAC Number: 2001-2099 Conduit revenue bond Multifamily housing Ridgeview Terrace Apts Series A-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Devine & Gong (TR) Wells Fargo Bank (UW) Newman & Associates	08-01-04 Term	VAR
12-12-02	\$14,650,000	California Statewide Communities Development Authority CDIAC Number: 2001-2100 Conduit revenue bond Multifamily housing Jackie Robinson Apts Series B	NR	Neg	(BC) Orrick Herrington (FA) Devine & Gong (TR) Wells Fargo Bank (UW) Newman & Associates	02-01-33 Term	VAR
12-12-02	\$350,000	California Statewide Communities Development Authority CDIAC Number: 2001-2101 Conduit revenue bond Multifamily housing Jackie Robinson Apts Series B-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Devine & Gong (TR) Wells Fargo Bank (UW) Newman & Associates	03-01-06 Term	VAR
01-22-02	\$376,000	California Statewide Communities Development Authority CDIAC Number: 2002-0018 Conduit revenue bond Multifamily housing Valli Hi Apts Series DD-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-31 Term	VAR
03-14-02	\$6,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-0032 Conduit revenue bond K-12 school facility Sonoma Country Day School	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	01-01-32 Term	6.834 NIC



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		<u>Multiple</u>					
01-10-02	\$35,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-0069 Conduit revenue bond College, university facility Biola Univ Series B Refunding	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) BNP Paribas (TR) State Street Bank CA (UW) Banc of America Sec	10-01-32 Term	VAR
03-21-02	\$25,055,000	California Statewide Communities Development Authority CDIAC Number: 2002-0076 Conduit revenue bond College, university housing Stonehaven Apts Series A & B	S:A Ins	Neg	(BC) Stradling Yocca (EN) ACA Financial (TR) Wells Fargo Bank (UW) Salomon Smith Barney	07-01-32 Comb	5.912 TIC
05-20-02	\$55,650,000	California Statewide Communities Development Authority CDIAC Number: 2002-0082 Conduit revenue bond Health care facilities Sutter Health Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley	08-15-22 Term	VAR
02-01-02	\$465,000	California Statewide Communities Development Authority CDIAC Number: 2002-0088 Conduit revenue bond Multifamily housing Aegis of Aptos Federally Taxable	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) US Bank Natl Assoc (UW) US Bancorp Piper	06-01-33 Term	VAR
01-24-02	\$2,040,000	California Statewide Communities Development Authority CDIAC Number: 2002-0102 Other note Equipment Univ of San Francisco	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Banc of America Lease	01-24-05 Serial	3.78 NIC
02-12-02	\$3,300,000	California Statewide Communities Development Authority CDIAC Number: 2002-0158 Other note Other, multiple health care purposes Hillview Mental Health Ctr	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) CitiCapital Commercial	03-01-17 Serial	6.67 NIC



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		<u>Multiple</u>					
03-25-02	\$2,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-0233 Conduit revenue bond Multifamily housing Susanville Garden Apts Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	03-01-27 Term	6.46 NIC
04-02-02	\$25,500,000	California Statewide Communities Development Authority CDIAC Number: 2002-0234 Conduit revenue bond Multifamily housing Valley Palms Apts Series C Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	05-15-35 Term	VAR
04-02-02	\$8,200,000	California Statewide Communities Development Authority CDIAC Number: 2002-0235 Conduit revenue bond Multifamily housing Valley Palms Apts Series C-T Federally Taxable	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	05-15-35 Term	VAR
02-28-02	\$535,000	California Statewide Communities Development Authority CDIAC Number: 2002-0241 Conduit revenue bond Multifamily housing Creekside Apts Subject to Alternative Minimum Tax Refunding	NR Oth	Neg	(BC) Jones Hall (EN) SunAmerica (TR) Wells Fargo Bank (UW) Kirkpatrick Pettis	04-16-35 Term	6.2 NIC
04-10-02	\$6,338,420	California Statewide Communities Development Authority CDIAC Number: 2002-0252 Conduit revenue bond Multifamily housing Laurel Pk Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) US Bancorp Piper	04-01-40 Term	VAR
04-24-02	\$500,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-0256 Conduit revenue bond Health care facilities Kaiser Permanente	S:A/A-1 M:A3/VMIG2	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	11-01-36 Comb	VAR



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		<u>Multiple</u>					
03-28-02	\$7,255,000	California Statewide Communities Development Authority CDIAC Number: 2002-0259 Conduit revenue bond Multifamily housing Aegis of Moraga Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-01-27 Term	VAR
03-12-02	\$3,011,997	California Statewide Communities Development Authority CDIAC Number: 2002-0264 Other note Equipment Bonfante Gardens Inc Refunding	NR LOC	Neg	(BC) Gilmore & Bell (EN) First Natl Bk of Cent CA (TR) Wells Fargo Bank (UW) GE Capital	03-01-06 Serial	5.75 NIC
03-29-02	\$5,531,470	California Statewide Communities Development Authority CDIAC Number: 2002-0275 Conduit revenue bond Multifamily housing Las Trojas Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Bank of New York (UW) MuniMae	07-01-44 Comb	VAR
03-29-02	\$6,226,910	California Statewide Communities Development Authority CDIAC Number: 2002-0276 Conduit revenue bond Multifamily housing Walnut Tree Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Bank of New York (UW) MuniMae	07-01-44 Comb	VAR
03-29-02	\$5,208,247	California Statewide Communities Development Authority CDIAC Number: 2002-0277 Conduit revenue bond Multifamily housing The Chancellor II Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Bank of New York (UW) MuniMae	07-01-44 Comb	VAR



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		<u>Multiple</u>					
04-16-02	\$34,335,000	California Statewide Communities Development Authority CDIAC Number: 2002-0280 Revenue bond (Pool) Multiple capital improvements, public works Sunnyslope Co Water Dist, Hanford, Ripon & Stockton Refunding	S:AAA Ins	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-32 Comb	5.032 NIC
03-21-02	\$80,000	California Statewide Communities Development Authority CDIAC Number: 2002-0341 Conduit revenue bond College, university housing Stonehaven Apts Series A-T Federally Taxable	S:A Ins	Neg	(BC) Stradling Yocca (EN) ACA Financial (TR) Wells Fargo Bank (UW) Salomon Smith Barney	07-01-04 Serial	6.309 TIC
04-11-02	\$8,285,000	California Statewide Communities Development Authority CDIAC Number: 2002-0343 Conduit revenue bond Multifamily housing Lilly Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	11-01-33 Term	VAR
04-09-02	\$2,300,000	California Statewide Communities Development Authority CDIAC Number: 2002-0364 Other note Other, multiple health care purposes Family Health Care Network	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) CitiCapital Commercial	05-01-17 Serial	6.49 NIC
05-21-02	\$105,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-0396 Conduit revenue bond Hospital Childrens Hospital of Los Angeles Series A & Series B	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney	08-15-32 Term	VAR
05-14-02	\$27,245,000	California Statewide Communities Development Authority CDIAC Number: 2002-0438 Conduit revenue bond Pollution control Chevron USA Inc Refunding	S:AA/A-1+ Oth	Neg	(BC) O'Melveny & Myers (EN) Chevron Texaco Corp (TR) JP Morgan Chase Bk (UW) Goldman Sachs	05-15-24 Term	VAR



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		<u>Multiple</u>					
06-27-02	\$3,350,000	California Statewide Communities Development Authority CDIAC Number: 2002-0537 Conduit revenue bond Multifamily housing Bell Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Washington Mutual (UW) Washington Mutual	01-01-34 Term	VAR
05-08-02	\$11,945,000	California Statewide Communities Development Authority CDIAC Number: 2002-0605 Conduit revenue bond K-12 school facility Prospect Sierra School	NR	Neg	(BC) Hawkins Delafield (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-32 Term	6.872 NIC
06-18-02	\$10,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-0606 Conduit revenue bond Multifamily housing Aqua Vista Apts Project II Series J Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Newman & Associates	06-15-33 Term	VAR
06-18-02	\$1,250,000	California Statewide Communities Development Authority CDIAC Number: 2002-0607 Conduit revenue bond Multifamily housing Aqua Vista Apts Project II Series J-T Federally Taxable	S:AAA/A-1+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Newman & Associates	06-15-33 Term	VAR
07-23-02	\$14,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-0631 Conduit revenue bond Multifamily housing Crown Pointe Sr Series F Refunding	M:Aaa Oth	Neg	(BC) Orrick Herrington (EN) GNMA (TR) US Bank Natl Assoc (UW) M M & S Financial	08-20-37 Term	6.75 NIC
08-08-02	\$11,925,000	California Statewide Communities Development Authority CDIAC Number: 2002-0632 Conduit revenue bond Multifamily housing Cameron Pk Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates	04-01-34 Comb	VAR



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		<u>Multiple</u>					
05-03-02	\$156,435,000	California Statewide Communities Development Authority CDIAC Number: 2002-1107 Conduit revenue bond Health care facilities Sutter Health Series B	S:A+ M:A2	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Morgan Stanley	08-15-42 Comb	5.693 NIC
06-11-02	\$13,915,000	California Statewide Communities Development Authority CDIAC Number: 2002-1143 Revenue bond (Pool) Multiple capital improvements, public works Eureka, Windsor & Windsor Water District	S:AAA Ins	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-27 Comb	5.032 NIC
08-13-02	\$7,260,000	California Statewide Communities Development Authority CDIAC Number: 2002-1255 Conduit revenue bond Multifamily housing Community Arms Apts Series L Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Charter Muni Mortgage	10-01-38 Comb	7 TIC
06-28-02	\$15,250,000	California Statewide Communities Development Authority CDIAC Number: 2002-1256 Conduit revenue bond Multifamily housing Mountain View Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Bank of New York (UW) MuniMae Midland	04-01-45 Comb	VAR
06-25-02	\$24,850,000	California Statewide Communities Development Authority CDIAC Number: 2002-1257 Conduit revenue bond Multifamily housing Sycamore Sr Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Bank of New York (UW) MuniMae Midland	08-01-45 Comb	VAR
07-05-02	\$25,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-1259 Conduit revenue bond Multifamily housing Oakmont of Concord Series Q Subject to Alternative Minimum Tax	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) Wells Fargo Bank (UW) Hutchinson Shockey	06-15-35 Term	VAR



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		<u>Multiple</u>					
06-25-02	\$10,900,000	California Statewide Communities Development Authority CDIAC Number: 2002-1336 Conduit revenue bond Multifamily housing Canyon Country Sr Apts Series M Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (FA) Pacific Housing (EN) FHLMC (TR) Wells Fargo Bank (UW) Newman & Associates	12-01-34 Term	VAR
06-25-02	\$400,000	California Statewide Communities Development Authority CDIAC Number: 2002-1337 Conduit revenue bond Multifamily housing Canyon Country Sr Apts Series M-T Federally Taxable	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (FA) Pacific Housing (EN) FHLMC (TR) Wells Fargo Bank (UW) Newman & Associates	12-01-34 Term	VAR
07-05-02	\$9,250,000	California Statewide Communities Development Authority CDIAC Number: 2002-1363 Conduit revenue bond College, university facility San Francisco Art Institute Refunding	NR	Neg	(BC) Arter & Hadden (TR) Wells Fargo Bank (UW) E J De La Rosa	04-01-32 Term	7.79 NIC
07-01-02	\$6,195,000	California Statewide Communities Development Authority CDIAC Number: 2002-1364 Conduit revenue bond K-12 school facility Presidio Hill School	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-32 Term	6.987 NIC
06-28-02	\$8,180,000	California Statewide Communities Development Authority CDIAC Number: 2002-1433 Conduit revenue bond Health care facilities Elder Care Alliance of San Francisco Sub Series B Federally Taxable	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Allied Irish Bank (TR) BNY Western Trust (UW) Cain Brothers	11-15-42 Term	VAR
07-30-02	\$4,652,000	California Statewide Communities Development Authority CDIAC Number: 2002-1439 Other note Health care facilities Penny Lane Ctrs	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) CitiCapital Commercial	08-01-17 Serial	6.17 NIC



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		<u>Multiple</u>					
08-08-02	\$4,872,203	California Statewide Communities Development Authority CDIAC Number: 2002-1487 Conduit revenue bond Multifamily housing Los Arcos Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) US Bank Natl Assoc	11-30-33 Term	VAR
07-23-02	\$3,999,130	California Statewide Communities Development Authority CDIAC Number: 2002-1510 Conduit revenue bond Multifamily housing Crown Pointe Sub Series F-S Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) M M & S Financial	08-20-37 Term	9.5 NIC
09-25-02	\$3,385,000	California Statewide Communities Development Authority CDIAC Number: 2002-1523 Conduit revenue bond Multifamily housing Seminole Gardens Apts Subject to Alternative Minimum Tax	M:Aaa/VMIG1 LOC	Neg	(BC) Jones Hall (EN) Washington Mutual (TR) US Bank Natl Assoc (UW) D A Davidson	10-01-33 Term	VAR
09-09-02	\$3,700,000	California Statewide Communities Development Authority CDIAC Number: 2002-1524 Conduit revenue bond Multifamily housing Lake Merritt Apts Subject to Alternative Minimum Tax	M:Aa2/VMIG1 LOC	Neg	(BC) Jones Hall (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) D A Davidson	10-01-33 Term	VAR
08-22-02	\$16,135,000	California Statewide Communities Development Authority CDIAC Number: 2002-1573 Conduit revenue bond Multifamily housing Quail Ridge Apts Sr Series E-1 Refunding	S:A	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) George K Baum	07-01-32 Comb	5.906 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
08-22-02	\$150,000	California Statewide Communities Development Authority CDIAC Number: 2002-1574 Conduit revenue bond Multifamily housing Quail Ridge Apts Sr Series E-2 Federally Taxable Refunding	S:A	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) George K Baum	01-01-04 Term	4.999 NIC
08-22-02	\$1,515,000	California Statewide Communities Development Authority CDIAC Number: 2002-1575 Conduit revenue bond Multifamily housing Quail Ridge Apts Sub Series E-3 Refunding	S:BBB	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) George K Baum	07-01-32 Term	5.906 NIC
08-22-02	\$2,150,000	California Statewide Communities Development Authority CDIAC Number: 2002-1576 Conduit revenue bond Multifamily housing Quail Ridge Apts Jr Sub Series E-4 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) George K Baum	07-01-32 Term	5.906 NIC
08-22-02	\$9,635,000	California Statewide Communities Development Authority CDIAC Number: 2002-1577 Conduit revenue bond Multifamily housing Citrus Gardens Apts Sr Series D-1 Refunding	S:A	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) George K Baum	07-01-32 Comb	6.005 NIC
08-22-02	\$150,000	California Statewide Communities Development Authority CDIAC Number: 2002-1578 Conduit revenue bond Multifamily housing Citrus Gardens Apts Sr Series D-2 Federally Taxable Refunding	S:A	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) George K Baum	01-01-04 Term	4.993 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
08-22-02	\$875,000	California Statewide Communities Development Authority CDIAC Number: 2002-1579 Conduit revenue bond Multifamily housing Citrus Gardens Apts Sub Series D-3 Refunding	S:BBB	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) George K Baum	07-01-32 Term	6.005 NIC
08-22-02	\$1,450,000	California Statewide Communities Development Authority CDIAC Number: 2002-1580 Conduit revenue bond Multifamily housing Citrus Gardens Apts Jr Sub Series D-4 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) George K Baum	07-01-32 Term	6.005 NIC
10-01-02	\$9,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-1583 Revenue bond (Pool) Multiple capital improvements, public works Healdsburg, Rohnert Pk, Stinson Beach Co WD	S:AAA F:AAA Ins	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-32 Comb	3.66 NIC
09-27-02	\$6,925,000	California Statewide Communities Development Authority CDIAC Number: 2002-1599 Conduit revenue bond Multifamily housing Fulton Wells Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Housing Capital Co	10-01-34 Comb	VAR
09-26-02	\$3,610,000	California Statewide Communities Development Authority CDIAC Number: 2002-1617 Certificates of participation/leases College, university facility Tobinworld	NR	Neg	(BC) Stradling Yocca (FA) CBO Financial Inc (TR) Wells Fargo Bank (UW) ORIX Pub Finance	10-01-17 Term	5.75 TIC
09-09-02	\$23,595,000	California Statewide Communities Development Authority CDIAC Number: 2002-1622 Conduit revenue bond Multifamily housing The Fountains at Seacliff Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Jones Hall (EN) Bayerische Landesbank (TR) Wells Fargo Bank (UW) Newman & Associates	10-15-35 Term	2.1 TIC



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
09-23-02	\$6,895,000	California Statewide Communities Development Authority CDIAC Number: 2002-1623 Conduit revenue bond Health care facilities Mountain Shadows Community Homes Series A	S:A Ins	Neg	(BC) Jones Hall (FA) Eagle Real Estate Group (EN) ACA Financial (TR) BNY Western Trust (UW) Newman & Associates	01-01-26 Comb	4.992 TIC
09-23-02	\$585,000	California Statewide Communities Development Authority CDIAC Number: 2002-1624 Conduit revenue bond Health care facilities Mountain Shadows Community Homes Series A-T Federally Taxable	S:A Ins	Neg	(BC) Jones Hall (FA) Eagle Real Estate Group (EN) ACA Financial (TR) BNY Western Trust (UW) Newman & Associates	01-01-06 Term	4.5 TIC
09-23-02	\$1,750,900	California Statewide Communities Development Authority CDIAC Number: 2002-1625 Conduit revenue bond Health care facilities Mountain Shadows Community Homes Sub Series A-S	NR	Neg	(BC) Jones Hall (FA) Eagle Real Estate Group (TR) BNY Western Trust (UW) Newman & Associates	01-15-26 Term	8.5 TIC
09-30-02	\$14,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-1663 Conduit revenue bond Multifamily housing Sharps & Flats Apts Series X Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) Hutchinson Shockey	10-15-32 Term	VAR
09-30-02	\$2,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-1664 Conduit revenue bond Multifamily housing Sharps & Flats Apts Series X-T Federally Taxable	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) Hutchinson Shockey	10-15-32 Term	VAR
09-16-02	\$1,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-1680 Conduit revenue bond Multifamily housing Palm Terrace Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Charter Muni Mortgage	09-01-03 Term	9.494 NIC



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
07-05-02	\$1,320,000	California Statewide Communities Development Authority CDIAC Number: 2002-1690 Conduit revenue bond Multifamily housing Oakmont of Concord Series Q-T Federally Taxable	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) Wells Fargo Bank (UW) Hutchinson Shockey	06-15-35 Term	VAR
07-23-02	\$256,500	California Statewide Communities Development Authority CDIAC Number: 2002-1692 Conduit revenue bond Multifamily housing Crown Pointe Sr Series F-T Federally Taxable Refunding	M:Aaa Oth	Neg	(BC) Orrick Herrington (EN) GNMA (TR) US Bank Natl Assoc (UW) M M & S Financial	02-20-05 Term	4 NIC
09-19-02	\$7,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-1715 Conduit revenue bond Multifamily housing Glen Haven Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	04-15-35 Term	VAR
10-09-02	\$11,760,000	California Statewide Communities Development Authority CDIAC Number: 2002-1742 Conduit revenue bond Multifamily housing Cienega Gardens Apts Subject to Alternative Minimum Tax	M:Aaa/VMIG1 LOC	Neg	(BC) Jones Hall (EN) Washington Mutual (TR) US Bank Natl Assoc (UW) D A Davidson	10-01-33 Term	VAR
10-29-02	\$26,650,000	California Statewide Communities Development Authority CDIAC Number: 2002-1799 Conduit revenue bond Multifamily housing Santee Ct Apts Phase 1 Series Z Subject to Alternative Minimum Tax	S:A-1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	11-15-35 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
10-29-02	\$2,550,000	California Statewide Communities Development Authority CDIAC Number: 2002-1800 Conduit revenue bond Multifamily housing Santee Ct Apts Phase 1 Series Z-T Federally Taxable State Taxable	S:A-1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	11-15-35 Term	VAR
10-29-02	\$3,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-1801 Conduit revenue bond Multifamily housing Santee Ct Apts Phase 1 Sub Series Z-S	S:A-1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	11-15-35 Term	VAR
11-20-02	\$11,945,000	California Statewide Communities Development Authority CDIAC Number: 2002-1866 Conduit revenue bond K-12 school facility Aspire Public Schools-Lodi	NR	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Prager McCarthy	08-01-32 Term	7.25 NIC
11-21-02	\$9,730,000	California Statewide Communities Development Authority CDIAC Number: 2002-1877 Conduit revenue bond Other, multiple educational uses Trinity Children & Family Services Series A	F:AAA/F-1 LOC	Neg	(BC) Orrick Herrington (EN) Citizens Business Bank (TR) Wells Fargo Bank (UW) Banc of America Sec	11-01-27 Term	VAR
11-21-02	\$270,000	California Statewide Communities Development Authority CDIAC Number: 2002-1878 Conduit revenue bond Other, multiple educational uses Trinity Children & Family Services Series B Federally Taxable	F:AAA/F-1 LOC	Neg	(BC) Orrick Herrington (EN) Citizens Business Bank (TR) Wells Fargo Bank (UW) Banc of America Sec	11-01-05 Term	VAR
12-03-02	\$6,570,000	California Statewide Communities Development Authority CDIAC Number: 2002-1879 Conduit revenue bond Multifamily housing Olen Jones Apts Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) Citibank (TR) Wells Fargo Bank (UW) Newman & Associates	12-01-34 Term	VAR



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		<u>Multiple</u>					
12-17-02	\$15,765,000	California Statewide Communities Development Authority CDIAC Number: 2002-1906 Conduit revenue bond Multifamily housing Coventry Place Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) UBS PaineWebber	07-15-35 Term	VAR
12-11-02	\$12,800,000	California Statewide Communities Development Authority CDIAC Number: 2002-1907 Conduit revenue bond Multifamily housing The Grove Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Charter Muni Mortgage	12-01-44 Comb	7.042 NIC
12-05-02	\$11,550,000	California Statewide Communities Development Authority CDIAC Number: 2002-1911 Conduit revenue bond Multifamily housing Dover Woods Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-34 Term	VAR
12-23-02	\$6,225,000	California Statewide Communities Development Authority CDIAC Number: 2002-1912 Conduit revenue bond Multifamily housing Oak Creek Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Bank of America	12-01-34 Term	VAR
12-18-02	\$20,150,000	California Statewide Communities Development Authority CDIAC Number: 2002-1913 Conduit revenue bond Multifamily housing River Run Sr Apts Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Orrick Herrington (FA) Klein Financial Corp (TR) Wells Fargo Bank (UW) Newman & Associates	02-15-36 Term	VAR
12-27-02	\$13,250,000	California Statewide Communities Development Authority CDIAC Number: 2002-1939 Conduit revenue bond Multifamily housing The Knolls at Green Valley Apts Subject to Alternative Minimum Tax	S:SP-1+/A-1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	01-01-36 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-17-02	\$11,205,000	California Statewide Communities Development Authority CDIAC Number: 2002-1956 Conduit revenue bond Multifamily housing Canyon Springs Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) UBS PaineWebber	07-15-35 Term	VAR
11-26-02	\$686,530	California Statewide Communities Development Authority CDIAC Number: 2002-1993 Conduit revenue bond Multifamily housing Los Arcos Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Agora Group (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	11-30-33 Term	VAR
11-14-02	\$2,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-1999 Other note Industrial development ECB Corp Series 7A & 7B	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) GE Capital	12-01-17 Serial	5.042 NIC
12-19-02	\$8,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-2025 Conduit revenue bond K-12 school facility Chadwick School	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Allied Irish Bank (TR) BNY Western Trust (UW) Salomon Smith Barney	10-01-29 Term	2.888 TIC
12-26-02	\$15,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-2049 Conduit revenue bond Multifamily housing Creekside at Meadow Pk Apts Subject to Alternative Minimum Tax	S:SP-1+/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	04-15-36 Term	VAR
11-21-02	\$4,200,000	California Statewide Communities Development Authority CDIAC Number: 2002-2068 Other note Industrial development Nelson Ave Properties LLC Series 6A	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) GE Capital	12-01-17 Serial	5.09 NIC



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
11-21-02	\$79,000	California Statewide Communities Development Authority CDIAC Number: 2002-2069 Other note Project, interim financing Nelson Ave Properties LLC Series 6B Federally Taxable State Taxable	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) GE Capital	06-01-03 Serial	5 NIC
12-02-02	\$4,500,000	California Statewide Communities Development Authority CDIAC Number: 2002-2071 Conduit revenue bond Industrial development Multiple Peptide Systems Inc Subject to Alternative Minimum Tax	F:A+/F1+ LOC	Neg	(BC) Gilmore & Bell (EN) Bank of the West (TR) Wells Fargo Bank (UW) BNY Capital Markets	12-01-17 Term	VAR
12-27-02	\$4,800,000	California Statewide Communities Development Authority CDIAC Number: 2002-2081 Conduit revenue bond Multifamily housing Heritage Park at Cathedral City Apts Sr Series NN-1 Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Newman & Associates	06-01-36 Term	5.971 NIC
12-27-02	\$1,720,000	California Statewide Communities Development Authority CDIAC Number: 2002-2082 Conduit revenue bond Multifamily housing Heritage Park at Glendale Apts Sr Series PP-1 Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Newman & Associates	06-01-36 Term	5.732 NIC
12-06-02	\$104,230,000	California Statewide Communities Development Authority CDIAC Number: 2002-2097 Conduit revenue bond College, university housing EAH-East Campus Apts LLC UC Irvine Series A	S:A F:A Ins	Neg	(BC) Orrick Herrington (EN) ACA Financial (TR) Wachovia Bank NA (UW) Banc One Capital Markets	08-01-34 Comb	5.64 NIC
12-06-02	\$270,000	California Statewide Communities Development Authority CDIAC Number: 2002-2098 Conduit revenue bond College, university housing EAH-East Campus Apts LLC UC Irvine Series B Federally Taxable	S:A F:A Ins	Neg	(BC) Orrick Herrington (EN) ACA Financial (TR) Wachovia Bank NA (UW) Banc One Capital Markets	08-01-05 Term	5.64 NIC



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
12-23-02	\$5,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-2111 Conduit revenue bond Other purpose Hanna Boys Ctr	S:AA-/A-1+	Neg	(BC) Orrick Herrington (EN) Northern Trust (TR) Wells Fargo Bank (UW) Northern Trust	12-31-32 Term	VAR
12-30-02	\$4,544,000	California Statewide Communities Development Authority CDIAC Number: 2002-2118 Conduit revenue bond Multifamily housing Osborne Place Manors Series RR-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (TR) The Bank of New York (UW) MuniMae	04-01-35 Term	VAR
12-30-02	\$1,136,000	California Statewide Communities Development Authority CDIAC Number: 2002-2119 Conduit revenue bond Multifamily housing Osborne Place Manors Series RR-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (TR) The Bank of New York (UW) MuniMae	04-01-45 Term	VAR
12-31-02	\$12,715,000	California Statewide Communities Development Authority CDIAC Number: 2002-2122 Conduit revenue bond Multifamily housing The Knolls Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	01-15-33 Term	VAR
12-19-02	\$10,600,000	California Statewide Communities Development Authority CDIAC Number: 2002-2124 Conduit revenue bond Multifamily housing Village Green II Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (UW) US Bancorp Piper	05-01-35 Term	7.5 NIC
12-27-02	\$5,400,000	California Statewide Communities Development Authority CDIAC Number: 2002-2125 Conduit revenue bond Multifamily housing Lincoln Terrace Apts Subject to Alternative Minimum Tax	S:SP-1+/A-1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	07-01-36 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-27-02	\$2,000,000	California Statewide Communities Development Authority CDIAC Number: 2002-2128 Bond anticipation note Project, interim financing Main Plaza Apts Subject to Alternative Minimum Tax	S:SP-1+/A-1+	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Newman & Associates	12-01-03 Term	1.6 TIC
12-20-02	\$3,400,000	California Statewide Communities Development Authority CDIAC Number: 2002-2132 Conduit revenue bond Multifamily housing North Pk Apts Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) Wells Fargo Bank (UW) FNMA	07-15-35 Comb	VAR
11-14-02	\$40,000	California Statewide Communities Development Authority CDIAC Number: 2003-0114 Other note Project, interim financing Industrial Dev ECB Corp Series 7C Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) GE Capital	06-01-03 Serial	5 NIC
12-27-02	\$1,200,000	California Statewide Communities Development Authority CDIAC Number: 2003-0159 Conduit revenue bond Multifamily housing Heritage Park at Cathedral City Apts Sub Series NN-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Kirkpatrick Pettis	06-01-36 Term	5.971 NIC
12-27-02	\$2,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-0160 Conduit revenue bond Multifamily housing Heritage Park at Cathedral City Apts Jr Sub Series NN-3 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Kirkpatrick Pettis	06-01-36 Term	5.971 NIC
12-27-02	\$430,000	California Statewide Communities Development Authority CDIAC Number: 2003-0165 Conduit revenue bond Multifamily housing Heritage Park at Glendale Apts Sub Series PP-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Kirkpatrick Pettis	06-01-36 Term	5.732 NIC



2002 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
12-27-02	\$4,050,000	California Statewide Communities Development Authority CDIAC Number: 2003-0168 Conduit revenue bond Multifamily housing Heritage Park at Glendale Apts Jr Sub Series PP-3 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Kirkpatrick Pettis	06-01-36 Term	5.732 NIC
07-27-02	\$98,770,000	California Statewide Financing Authority CDIAC Number: 2002-1450 Other bond Multiple capital improvements, public works Pooled Tobacco Securitization Program Series A	M:A1 F:A+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Salomon Smith Barney	05-01-43 Comb	6.361 NIC
07-27-02	\$97,775,000	California Statewide Financing Authority CDIAC Number: 2002-1456 Other bond Multiple capital improvements, public works Pooled Tobacco Securitization Program Series B	M:A1 F:A+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Salomon Smith Barney	05-01-43 Comb	6.238 NIC
01-24-02	\$2,560,000	Coachella Valley Water District CDIAC Number: 2002-0028 Special assessment bond Multiple capital improvements, public works AD No 68	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Wedbush Morgan Sec	09-02-26 Comb	6.22 TIC
02-14-02	\$15,000,000	Delano Joint Union High School District CDIAC Number: 2001-2139 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	02-01-32 Comb	4.912 NIC
03-01-02	\$241,850,000	East Bay Municipal Utility District CDIAC Number: 2002-0167 Public enterprise revenue bond Water supply, storage, distribution Sub Series A & B Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (EN) FSA (TR) BNY Western Trust (UW) Salomon Smith Barney	06-01-25 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
01-09-02	\$10,605,000	East Bay Regional Park District CDIAC Number: 2001-2162 Other bond Parks, open space Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) Union Bank of CA (UW) Banc of America Sec	03-01-13 Serial	3.832 NIC
11-13-02	\$3,503,205	Firebaugh-Las Deltas Unified School District CDIAC Number: 2002-1870 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) Salomon Smith Barney	08-01-27 Serial	5.406 TIC
12-17-02	\$3,999,979	Kern Community College District CDIAC Number: 2002-1987 General obligation bond College, university facility Mammoth Campus Cerro Coso College	S:AAA Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-27 Comb	6.543 NIC
07-30-02	\$20,000,000	Livermore Valley Joint Unified School District CDIAC Number: 2002-1265 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Fidelity Cap Mkt	08-01-27 Comb	4.715 NIC
10-02-02	\$8,500,000	Livermore Valley Joint Unified School District CDIAC Number: 2002-1587 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Alameda Co (UW) Seattle-Northwest	10-17-03 Term	1.419 TIC
09-12-02	\$132,240,000	Metropolitan Water District of Southern California CDIAC Number: 2002-1479 Public enterprise revenue bond Water supply, storage, distribution Series A & B Refunding	S:AA/A-1+ M:Aa2/VMIG1 F:AA/F1+	Neg	(BC) O'Melveny & Myers (FA) PRAG (TR) Wells Fargo Bank (UW) JP Morgan Trust	07-01-25 Comb	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
09-05-02	\$55,185,000	Metropolitan Water District of Southern California CDIAC Number: 2002-1609 General obligation bond Water supply, storage, distribution Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) MWD of So CA (UW) Ramirez & Co	03-01-17 Serial	3.549 TIC
12-17-02	\$15,180,000	Nevada Irrigation District CDIAC Number: 2002-1969 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	01-01-23 Serial	4.412 NIC
04-18-02	\$43,310,000	Northern California Power Agency CDIAC Number: 2002-0188 Public enterprise revenue bond Power generation/transmission Hydroelectric No 1 Series A Refunding	S:AAA/A-1+ F:AAA/F1+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) State Street Bank CA (UW) Salomon Smith Barney	07-01-23 Term	VAR
04-18-02	\$43,310,000	Northern California Power Agency CDIAC Number: 2002-0189 Public enterprise revenue bond Power generation/transmission Hydroelectric No 1 Series B Refunding	S:AAA/A-1+ F:AAA/F1+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) State Street Bank CA (UW) Salomon Smith Barney	07-01-23 Term	VAR
01-23-02	\$12,000,000	Peninsula Corridor Joint Powers Board CDIAC Number: 2002-0142 Grant anticipation note Project, interim financing Caltrain Commuter Rail Service	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Corp Trust (UW) Lehman Brothers	01-23-03 Term	1.595 TIC
05-01-02	\$8,700,000	Peninsula Corridor Joint Powers Board CDIAC Number: 2002-0444 Grant anticipation note Project, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Lehman Brothers	05-01-03 Term	1.858 TIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
09-17-02	\$30,000,000	Peninsula Corridor Joint Powers Board CDIAC Number: 2002-1688 Grant anticipation note Project, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Lehman Brothers	09-17-03 Term	1.526 TIC
08-19-02	\$269,100,000	Sacramento Municipal Utility District CDIAC Number: 2002-1552 Public enterprise revenue bond Power generation/transmission Series C, D, E, F & G Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Goldman Sachs	08-15-18 Comb	VAR
08-01-02	\$137,830,000	Sacramento Municipal Utility District CDIAC Number: 2002-1553 Public enterprise revenue bond Power generation/transmission Series Q Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Bear Stearns	08-15-28 Comb	4.214 NIC
06-03-02	\$3,900,000	Shasta-Tehama-Trinity Joint Community College District (CCCFA) CDIAC Number: 2002-1301 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2002 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-31-02 Term	1.916 NIC
01-29-02	\$500,000,000	Southern California Home Financing Authority CDIAC Number: 2002-0048 Other bond Single-family housing Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Kutak Rock (TR) US Bank Natl Assoc (UW) Merrill Lynch	02-01-05 Term	VAR
07-10-02	\$6,000,000	Southern California Home Financing Authority CDIAC Number: 2002-1376 Conduit revenue bond Single-family housing Mortgage-Backed Securities Ser A-1A Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) FNMA	06-01-33 Term	5.16 NIC



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
07-10-02	\$14,000,000	Southern California Home Financing Authority CDIAC Number: 2002-1789 Conduit revenue bond Single-family housing Mortgage-Backed Securities Ser A-1B Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) FNMA	06-01-33 Term	5.685 NIC
10-18-02	\$12,000,000	Tahoe Forest Hospital District CDIAC Number: 2002-1717 Public enterprise revenue bond Hospital	M:Aa2/VMIG1	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) US Bank Natl Assoc (TR) BNY Western Trust (UW) US Bancorp Piper	07-01-33 Term	VAR
02-12-02	\$9,500,000	Tahoe-Truckee Unified School District CDIAC Number: 2000-1863 Certificates of participation/leases Other, multiple educational uses Bus Transportation Fac	S:AAA/A-	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) George K Baum	11-01-18 Serial	4.522 NIC
04-30-02	\$103,825,000	Transmission Agency of Northern California CDIAC Number: 2002-0353 Public enterprise revenue bond Power generation/transmission California-Oregon Transmission Refunding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Goldman Sachs	05-01-24 Term	4.547 NIC
07-17-02	\$100,000,000	Westlands Water District CDIAC Number: 2001-1286 Certificates of participation/leases Water supply, storage, distribution	S:AAA	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Union Bank of CA (UW) Salomon Smith Barney	09-01-34 Comb	4.964 NIC
			Ins				



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Statewide NPC</u>					
06-25-02	\$25,000,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2002-0485 Conduit revenue bond Student loans Sr Series IV-A-4 State Taxable	M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Kohne O'Neill (TR) JP Morgan Chase & Co (UW) RBC Dain Rauscher	06-01-37 Term	VAR
06-25-02	\$61,500,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2002-1402 Conduit revenue bond Student loans Sr Series IV-A-5 Subject to Alternative Minimum Tax State Taxable Refunding	M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Kohne O'Neill (TR) JP Morgan Chase & Co (UW) RBC Dain Rauscher	06-01-37 Term	VAR
09-23-02	\$76,150,000	Chela Financial Inc CDIAC Number: 2002-1728 Conduit revenue bond Student loans Sr Series A-1 & A-2 State Taxable Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Dorsey & Whitney (FA) William Hough & Co (TR) Union Bank of CA (UW) UBS PaineWebber	06-01-37 Comb	VAR
09-23-02	\$25,350,000	Chela Financial Inc CDIAC Number: 2002-1823 Conduit revenue bond Student loans Sr Series A-3 Subject to Alternative Minimum Tax State Taxable Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Dorsey & Whitney (FA) William Hough & Co (TR) Union Bank of CA (UW) UBS PaineWebber	12-01-09 Term	VAR
08-29-02	\$675,000,000	Chela Financial USA Inc CDIAC Number: 2002-1604 Other note Student loans Sr Series E Federally Taxable State Taxable	M:Aaa F:AAA	Neg	(BC) Dorsey & Whitney (TR) Union Bank of CA (UW) Merrill Lynch & Co	12-01-37 Term	VAR



2002 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		Statewide NPC					
08-29-02	\$75,000,000	Chela Financial USA Inc CDIAC Number: 2002-1824 Other note Student loans Jr Sr Series F Federally Taxable State Taxable	M:A2 F:A	Neg	(BC) Dorsey & Whitney (TR) Union Bank of CA (UW) Merrill Lynch & Co	12-01-37 Term	VAR

ABBREVIATIONS

ABAG	Association of Bay Area Governments	Ins	Insurance
AD	Assessment District	Intl	International
Admin	Administration	IRD	Irrigation District
Apts	Apartments	Jr	Junior
Assoc	Association/Associates	LA	Los Angeles
Ave	Avenue	LACS	Los Angeles County Schools
Bch	Beach	LID	Local Improvement District
Bd	Board	MBIA	Municipal Bond Investors Assurance Corporation
Bldg	Building	Mort	Mortgage
Bus	Business	N	North
CCD	Community College District	No	Number
CCCFA	California Community College Financing Authority	Natl	National
CDB	Community Development Bank	PFA/PFFA	Public Financing Authority/Facilities Financing Authority
CFD	Community Facilities District	Pk	Park/Parkway
CLD	Community Lending Division	Pt	Point
Co	County/Company	Pub	Public
Corp	Corporation	PUD	Public Utility District
CSCDA	California Statewide Communities Development Authority	Rec	Recreation
CSCRPA	California School Cash Reserve Program Authority	Red/Redev	Reduction/Redevelopment
CSD	Community Services District	Reg	Regional
CSU	California State University	Rehab	Rehabilitation
Ct/Ctr	Court/Center	RCOSFA	Riverside County Schools Financing Authority
Cty	City	Rd	Road
CVSFA	Central Valley Schools Financing Authority	RDA	Redevelopment Agency
Dist	District	ReAD	Re-Assessment District
Dr	Drive	S	South
E	East	SBSFA	Santa Barbara Schools Financing Authority
Ed	Education	SCLE	South Coast Local Education Agencies
ES/ESD	Elementary School/District	SD/UnSD/USD	School District/Union School District/Unified School District
FA	Financing Authority	SDALG	San Diego Area Local Government
Fac	Facilities	Sec	Securities
FGIC	Financial Guaranty Insurance Company	Ser/Sr	Series/Senior
Fin	Finance	Sq	Square
FNMA	Federal National Mortgage Association	St	Street
FSA	Financial Security Assurance	Sub	Subordinate
FSB	Full Service Bank	TRAN	Tax and Revenue Anticipation Notes
GNMA	Government National Mortgage Association	UC/Univ	University of California/University
HS/HSD	High School/District	UnESD/UnHSD	Union Elementary School/Union High School District
Hwy	Highway	Vly	Valley
IA	Improvement Area	W	West
ID/Imp	Improvement District/Improvement	WD/WA	Water District/Agency
Inc	Incorporated	WT	Water
Indus	Industrial		

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