

The background of the slide is a photograph of the California State Capitol building in Sacramento. The building is a large, white, neoclassical structure with a prominent central dome topped by a golden lantern. A tall flagpole stands in front of the building, flying the California state flag. The sky is a clear, bright blue. The text is overlaid on this image.

California Debt and Investment Advisory Commission

**2003 CALENDAR OF
CALIFORNIA PUBLIC DEBT ISSUANCE**

**Phil Angelides
State Treasurer and Chair**

CDIAC #04-11

2003 CALENDAR OF ISSUES

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

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The California Debt and Investment Advisory Commission complies with the Americans with Disabilities Act (ADA). If you need additional information or assistance, please contact the Commission at (916) 653-3269.

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) was created by the California Legislature to assist state and local agencies with the issuance, monitoring, and management of public debt and the investment of public funds through its research and technical assistance programs. CDIAC also acts as the clearinghouse for public debt issuance information.

Current California Debt and Investment Advisory Commission members:

Phil Angelides
California State Treasurer and Chair

Arnold Schwarzenegger
Governor
or
Director
Department of Finance

Steve Westly
State Controller

Charles Poochigian
State Senator

Mike Machado
State Senator

Judy Chu
State Assembly Member

Donna Linton
Assistant County Administrator
Alameda County

Additional information concerning this report or the programs of the California Debt and Investment Advisory Commission may be obtained by contacting:

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(916) 653-3269
or access CDIAC's website @
www.treasurer.ca.gov/cdiac

ACKNOWLEDGMENT

The California Debt and Investment Advisory Commission (CDIAC) collects, compiles, and disseminates information on all public debt issued in California. CDIAC wishes to thank those public agencies which make the timely publication of information possible by promptly filing their reports pursuant to Section 8855 (h) – (l) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments may also be sent by e-mail to [CDIAC@ treasurer.ca.gov](mailto:CDIAC@treasurer.ca.gov), by calling (916) 653-3269 or by facsimile (916) 654-7440.

SUMMARY

California's state and local agencies sold a total of \$77.3 billion in public debt in 2003. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued \$37.0 billion (46.1 percent of the total dollar volume); local agencies sold \$42.8 billion (53.3 percent of the total dollar volume); and the remainder – \$521 million (0.6 percent) was issued by student loan corporations. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications. First is *The 2003 Annual Report* that summarizes all of the Commission's activities throughout the year and includes a digest of the debt issuance information. Second, CDIAC prepares *The 2003 Summary of California Public Debt Issuance* that includes debt volume information by summary tables.

This report, the third publication, shows all of the public debt issued in California in calendar year 2003 reported to the California Debt and Investment Advisory Commission. Each bond issue includes the name of the issuer, the county, the type and purpose of the issue, the date of the sale, the principal amount of the bonds, and whether or not the issue is a refunding. Each issue also shows the interest rate, the rating, credit enhancement information, the final maturity date, and the major participants in the financings, i.e., bond counsel, financial advisor, underwriter, trustee and credit enhancement provider.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies and student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under multiple counties at the end of the *Local Agencies* section.

This publication, *The 2003 Summary of California Public Debt Issuance*, and *The 2003 Annual Report* may be obtained by contacting the Commission at (916) 653-3269, FAX (916) 654-7440, or through e-mail to CDIAC@treasurer.ca.gov.

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Information contained in this 2003 Calendar of California Public Debt Issuance is reported as of March 18, 2004.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information. Additional or corrected items are underlined.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancement
SIP State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY TYPE(S)

Serial Serial bonds
Term Term bond
Comb Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC Net Interest Cost
TIC True Interest Cost
Var Rate pegged to an index
NA Not available or not able to compute
The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.

PARTICIPANTS

BC Bond Counsel
FA Financial Advisor
UW Underwriter
TR Trustee
EN Guarantor

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
03-27-03	\$28,005,000	California Consumer Power and Conservation Financing Authority CDIAC Number: 2003-0083 Revenue bond (Pool) Equipment Energy Efficiency	M:Aa3	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (TR) State Treasurer (UW) Goldman Sachs	03-01-14 Serial	3.232 TIC
12-29-03	\$124,635,000	California Department of Veterans Affairs CDIAC Number: 2003-2059 Conduit revenue bond Single-family housing Veterans Farm & Home Purchase Act Subseries A-1 & A-2 Refunding	S:A M:Aa2/VMIG1 F:AA-/F1+	Neg	(BC) Hawkins Delafield (FA) CSG Advisors (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-28 Comb	VAR
03-18-03	\$150,000,000	California Educational Facilities Authority CDIAC Number: 2002-1590 Commercial paper College, university facility Stanford Univ	S:A-1+ M:P-1 F:F1+	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Deutsche Bank Natl Trust (UW) Goldman Sachs	12-13-03 Term	VAR
03-07-03	\$9,800,000	California Educational Facilities Authority CDIAC Number: 2003-0166 Conduit revenue bond College, university facility Heald College Refunding	NR	Neg	(BC) Hawkins Delafield (UW) Wells Fargo Bank	03-01-10 Term	VAR
03-14-03	\$45,000,000	California Educational Facilities Authority CDIAC Number: 2003-0197 Conduit revenue bond College, university facility Pepperdine Univ Refunding	S:AAA M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) BNY Western Trust (UW) Prager Sealy & Co LLC	09-01-33 Term	4.814 NIC
03-06-03	\$150,000,000	California Educational Facilities Authority CDIAC Number: 2003-0198 Conduit revenue bond College, university facility Univ of Southern Calif Series A	S:AA+ M:Aa1 F:AA+	Neg	(BC) Hawkins Delafield (TR) BNY Western Trust (UW) Morgan Stanley	10-01-33 Comb	4.87 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
03-19-03	\$50,000,000	California Educational Facilities Authority CDIAC Number: 2003-0199 Conduit revenue bond College, university facility Univ of Southern CA Series C	S:AA+/F-1+ M:Aa1/VMIG1 F:AA+/A-1+	Neg	(BC) Hawkins Delafield (TR) BNY Western Trust (UW) Morgan Stanley	10-01-33 Term	VAR
03-12-03	\$17,280,000	California Educational Facilities Authority CDIAC Number: 2003-0321 Conduit revenue bond College, university facility Univ of Redlands	S:AAA M:Aaa Ins	Neg	(BC) Arter & Hadden (EN) FGIC (TR) JP Morgan Trust (UW) E J De La Rosa	06-01-33 Comb	4.78 TIC
03-06-03	\$12,795,000	California Educational Facilities Authority CDIAC Number: 2003-0346 Conduit revenue bond College, university facility Univ of Southern CA Series B Refunding	S:AA+ M:Aa1 F:AA+	Neg	(BC) Hawkins Delafield (TR) BNY Western Trust (UW) Morgan Stanley	10-01-15 Serial	3.516 TIC
05-14-03	\$11,880,000	California Educational Facilities Authority CDIAC Number: 2003-0632 Conduit revenue bond College, university facility Southwestern Univ Refunding	M:A3	Neg	(BC) Hawkins Delafield (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	11-01-23 Comb	4.666 TIC
06-12-03	\$7,110,000	California Educational Facilities Authority CDIAC Number: 2003-0633 Conduit revenue bond College, university facility Harvey Mudd College Refunding	M:A1	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	12-01-33 Comb	3.597 NIC
06-12-03	\$9,975,000	California Educational Facilities Authority CDIAC Number: 2003-0634 Conduit revenue bond College, university facility Claremont McKenna College	M:Aa1	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	01-01-33 Comb	4.365 NIC



2003 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
05-27-03	\$40,000,000	California Educational Facilities Authority CDIAC Number: 2003-0636 Conduit revenue bond College, university facility Univ of San Francisco	M:Aa3/VMIG1	Neg	(BC) Sidley Austin Brown Wood (EN) Allied Irish Bank (TR) BNY Western Trust (UW) Banc of America Sec	05-01-33 Term	VAR
05-21-03	\$17,000,000	California Educational Facilities Authority CDIAC Number: 2003-0733 Conduit revenue bond College, university facility Univ of Redlands Refunding	S:AAA M:Aaa	Neg	(BC) Arter & Hadden (EN) FGIC (TR) JP Morgan Trust (UW) E J De La Rosa	10-01-25 Comb	4.13 TIC
07-16-03	\$23,600,000	California Educational Facilities Authority CDIAC Number: 2003-0855 Conduit revenue bond College, university facility Santa Clara Univ Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) E J De La Rosa	09-01-33 Comb	4.172 NIC
07-16-03	\$25,375,000	California Educational Facilities Authority CDIAC Number: 2003-1299 Conduit revenue bond College, university facility St Mary's College of CA Refunding	M:Aaa	Neg	te (FA) Orrick Herrington (EN) Public Financial (TR) MBIA (UW) Union Bank of CA Banc of America Sec	10-01-20 Term	VAR
03-11-03	\$6,880,000	California Fairs Financing Authority CDIAC Number: 2003-0127 Public enterprise revenue bond Recreation and sports facilities Horse Racing & Satellite Wagering Fac Refunding	S:A	Neg	(BC) Orrick Herrington (EN) ACA Financial (TR) US Bank Natl Assoc (UW) Sutter Securities	07-01-11 Serial	3.365 NIC
10-29-03	\$10,500,000	California Health Facilities Financing Authority CDIAC Number: 2001-1605 Conduit revenue bond Health care facilities Alliance for Community Care Refunding	S:AAA	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) OSHPD (TR) Union Bank of CA (UW) Wells Fargo Institutional	07-01-22 Serial	4.305 NIC



2003 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
03-20-03	\$4,847,700	California Health Facilities Financing Authority CDIAC Number: 2003-0275 Other note Other, multiple health care purposes Citrus Valley Medical Ctr & Foothill Hosp	NR	Neg	(BC) Orrick Herrington (TR) M&I Trust (UW) GE Capital	04-01-08 Serial	4.33 TIC
06-13-03	\$100,000,000	California Health Facilities Financing Authority CDIAC Number: 2003-0307 Conduit revenue bond Health care facilities Stanford Hospital & Clinics Series A	S:A- M:A3	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Bear Stearns	11-15-23 Comb	4.365 TIC
06-26-03	\$115,000,000	California Health Facilities Financing Authority CDIAC Number: 2003-0663 Conduit revenue bond Health care facilities Lucile Salter Packard Children's Hospital at Stanford Series A, B & C Ins	S:AAA/AA- M:Aaa/A1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley	08-15-33 Comb	VAR
06-12-03	\$168,000,000	California Health Facilities Financing Authority CDIAC Number: 2003-0860 Conduit revenue bond Health care facilities Adventist Health System/West	S:A F:A	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Banc of America Sec	03-01-33 Comb	4.968 NIC
06-30-03	\$97,500,000	California Health Facilities Financing Authority CDIAC Number: 2003-1536 Conduit revenue bond Health care facilities Stanford Hospital & Clinics Series B & C	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) Bear Stearns	11-15-36 Comb	VAR
06-30-03	\$52,500,000	California Health Facilities Financing Authority CDIAC Number: 2003-1537 Conduit revenue bond Health care facilities Stanford Hospital & Clinics Series D	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley	11-15-36 Term	VAR



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>State of California</u>					
11-13-03	\$60,100,000	California Health Facilities Financing Authority CDIAC Number: 2003-1730 Conduit revenue bond Health care facilities Cottage Health System Obligated Group Series A Refunding	S:AAA/A+ F:AAA/A+ Ins	Neg (BC) (EN) (TR) (UW)	O'Melveny & Myers Orrick Herrington US Bank Natl Assoc Morgan Stanley	11-01-33 Term	3.575 TIC
11-13-03	\$60,000,000	California Health Facilities Financing Authority CDIAC Number: 2003-2218 Conduit revenue bond Health care facilities Cottage Health System Obligated Group Series B Refunding	S:AAA/A+ F:AAA/A+ Ins	Neg (BC) (EN) (TR) (UW)	O'Melveny & Myers MBIA US Bank Natl Assoc Morgan Stanley	11-01-33 Comb	4.99 TIC
12-04-03	\$49,755,000	California Health Facilities Financing Authority CDIAC Number: 2004-0046 Conduit revenue bond Health care facilities Sisters of Charity of Leavenworth Health System Refunding	S:AA/A-1+ M:Aa2/VMIG1 F:AA/F1+	Neg (BC) (TR) (UW)	Jones Day JP Morgan Trust JP Morgan Securities	12-01-17 Term	VAR
01-21-03	\$295,300,000	California Housing Finance Agency CDIAC Number: 2003-0027 Conduit revenue bond Single-family housing Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington FSA State Treasurer Bear Stearns	02-01-05 Term	VAR
02-18-03	\$116,250,000	California Housing Finance Agency CDIAC Number: 2003-0135 Conduit revenue bond Single-family housing Series D Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington FSA State Treasurer Bear Stearns	08-01-33 Term	VAR
02-18-03	\$38,750,000	California Housing Finance Agency CDIAC Number: 2003-0136 Conduit revenue bond Single-family housing Series B & C Federally Taxable	S:AAA M:Aaa Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington FSA State Treasurer Bear Stearns	08-01-33 Comb	VAR



2003 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
05-27-03	\$64,015,000	California Housing Finance Agency CDIAC Number: 2003-0619 Conduit revenue bond Multifamily housing Series A Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) Lehman Brothers	02-01-38 Term	VAR
05-15-03	\$10,165,000	California Housing Finance Agency CDIAC Number: 2003-0620 Conduit revenue bond Single-family housing Series E Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Citigroup Global Markets	08-01-10 Serial	2.32 TIC
05-15-03	\$139,835,000	California Housing Finance Agency CDIAC Number: 2003-0621 Conduit revenue bond Single-family housing Series F Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Citigroup Global Markets	02-01-34 Comb	VAR
05-15-03	\$50,000,000	California Housing Finance Agency CDIAC Number: 2003-0622 Conduit revenue bond Single-family housing Series G Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Citigroup Global Markets	02-01-34 Term	VAR
06-17-03	\$270,000,000	California Housing Finance Agency CDIAC Number: 2003-1234 Conduit revenue bond Single-family housing Draw Down Series B Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	06-17-06 Term	VAR



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>State of California</u>					
07-31-03	\$150,000,000	California Housing Finance Agency CDIAC Number: 2003-1306 Conduit revenue bond Single-family housing Series H Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	VAR
07-31-03	\$50,000,000	California Housing Finance Agency CDIAC Number: 2003-1307 Conduit revenue bond Single-family housing Series I Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Term	VAR
07-16-03	\$312,945,000	California Housing Finance Agency CDIAC Number: 2003-1456 Conduit revenue bond Single-family housing Series J Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-05 Term	VAR
09-03-03	\$69,725,000	California Housing Finance Agency CDIAC Number: 2003-1606 Conduit revenue bond Multifamily housing Series B Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	08-01-38 Term	VAR
08-29-03	\$150,000,000	California Housing Finance Agency CDIAC Number: 2003-1607 Conduit revenue bond Single-family housing Series K Subject to Alternative Minimum Tax Refunding	S:AA-/A-1 M:Aa3/VMIG1 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Lehman Brothers	08-01-34 Comb	VAR



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>State of California</u>					
08-29-03	\$50,000,000	California Housing Finance Agency CDIAC Number: 2003-1608 Conduit revenue bond Single-family housing Series L Federally Taxable	S:AAA M:Aaa Ins	Neg Ins	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Lehman Brothers	08-01-34 Term	VAR
11-10-03	\$150,000,000	California Housing Finance Agency CDIAC Number: 2003-1946 Conduit revenue bond Single-family housing Series M Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Bear Stearns	08-01-34 Comb	VAR
11-10-03	\$50,000,000	California Housing Finance Agency CDIAC Number: 2003-1947 Conduit revenue bond Single-family housing Series N Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Bear Stearns	08-01-34 Term	VAR
12-03-03	\$97,295,000	California Housing Finance Agency CDIAC Number: 2003-2082 Conduit revenue bond Multifamily housing Program III Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) Lehman Brothers	08-01-38 Term	VAR
12-18-03	\$87,500,000	California Housing Finance Agency CDIAC Number: 2003-2227 Conduit revenue bond Single-family housing Draw Down Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	12-18-06 Term	VAR



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
02-28-03	\$2,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2003-0084 Conduit revenue bond Recreation and sports facilities Crescenta-Canada YMCA	NR	Neg	(BC) Kutak Rock (UW) Wells Fargo Institutional	02-28-13 Serial	4.5 TIC
06-12-03	\$4,960,000	California Infrastructure & Economic Development Bank CDIAC Number: 2003-0085 Conduit revenue bond Industrial development Hydro Systems Inc Subject to Alternative Minimum Tax	M:A1/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Gates Cap Corp	06-01-33 Term	VAR
04-25-03	\$2,662,500	California Infrastructure & Economic Development Bank CDIAC Number: 2003-0086 Conduit revenue bond Industrial development Flight Suits Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (UW) Wells Fargo Bank	05-15-24 Term	VAR
03-07-03	\$65,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2003-0137 Conduit revenue bond Other purpose California Academy of Sciences	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Hawkins Delafield (EN) MBIA (TR) Wells Fargo Bank (UW) Salomon Smith Barney	02-01-33 Term	VAR
04-21-03	\$2,200,000	California Infrastructure & Economic Development Bank CDIAC Number: 2003-0246 Conduit revenue bond Industrial development Surtec Inc Series A Subject to Alternative Minimum Tax	M:A1/P-1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Gates Cap Corp	04-01-33 Term	VAR
05-09-03	\$275,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2003-0342 Conduit revenue bond Other purpose The J Paul Getty Villa Series A - D Refunding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Morgan Stanley	04-01-33 Term	VAR



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<u>State of California</u>							
04-23-03	\$10,110,000	California Infrastructure & Economic Development Bank CDIAC Number: 2003-0348 Conduit revenue bond College, university facility Claremont Univ Consortium	M:Aa3	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	10-01-33 Comb	4.87 NIC
04-21-03	\$1,800,000	California Infrastructure & Economic Development Bank CDIAC Number: 2003-0547 Conduit revenue bond Industrial development Surtec Inc Series B Federally Taxable	M:A1/P-1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Gates Cap Corp	04-01-33 Term	VAR
04-23-03	\$110,000	California Infrastructure & Economic Development Bank CDIAC Number: 2003-0655 Conduit revenue bond College, university facility Claremont Univ Consortium Federally Taxable	M:Aa3	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	10-01-04 Term	4.87 NIC
08-12-03	\$2,500,000	California Infrastructure & Economic Development Bank CDIAC Number: 2003-0843 Conduit revenue bond Industrial development Traditional Baking Inc Subject to Alternative Minimum Tax	M:Aa3/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Mellon 1st Bus Bank (TR) Wells Fargo Bank (UW) BNY Capital Markets	08-01-28 Term	VAR
08-04-03	\$41,605,000	California Infrastructure & Economic Development Bank CDIAC Number: 2003-1290 Conduit revenue bond Equipment Los Angeles County Dept of Public Social Services Fac	S:AAA/A(p) Ins	Neg	(BC) Kutak Rock (EN) Ambac (TR) Wells Fargo Bank (UW) First Albany Corp	09-01-35 Comb	5.111 NIC
08-05-03	\$1,160,435,000	California Infrastructure & Economic Development Bank CDIAC Number: 2003-1308 Public enterprise revenue bond Bridges and highways Bay Area Toll Bridges Seismic Retrofit	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Stradling Yocca (FA) Lamont Financial Services (EN) Multiple Guarantors (TR) State Treasurer (UW) UBS Financial Services	07-01-37 Comb	5.147 TIC



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<u>State of California</u>							
08-26-03	\$23,720,000	California Infrastructure & Economic Development Bank CDIAC Number: 2003-1459 Conduit revenue bond Other purpose SRI Intl Series A	M:Aa1/VMIG1	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	09-01-28 Term	VAR
10-14-03	\$2,309,000	California Infrastructure & Economic Development Bank CDIAC Number: 2003-1660 Conduit revenue bond Other, multiple educational uses Sea Education Assoc Inc	NR	Neg	(BC) Kutak Rock (UW) Banknorth NA	10-14-28 Serial	VAR
08-26-03	\$1,280,000	California Infrastructure & Economic Development Bank CDIAC Number: 2003-1714 Conduit revenue bond Other purpose SRI Intl Series B Federally Taxable	M:Aa1/VMIG1	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	09-01-06 Term	VAR
05-09-03	\$2,000,000	California Pollution Control Financing Authority CDIAC Number: 2003-0309 Conduit revenue bond Solid waste recovery facilities Vanderham Family Trust-Koetsier & Son Dairy Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Orrick Herrington (FA) W R Taylor (EN) Bank of America NA (TR) JP Morgan Trust (UW) Merchant Capital	05-01-28 Term	VAR
05-23-03	\$3,400,000	California Pollution Control Financing Authority CDIAC Number: 2003-0310 Conduit revenue bond Solid waste recovery facilities John B and Ann M Verwey - Johann Dairy Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Orrick Herrington (FA) W R Taylor (EN) Bank of America NA (TR) JP Morgan Trust (UW) Merchant Capital	05-01-28 Term	VAR
05-30-03	\$3,000,000	California Pollution Control Financing Authority CDIAC Number: 2003-0311 Conduit revenue bond Solid waste recovery facilities P & D Dairy & Poso Creek Family Dairy Subject to Alternative Minimum Tax	S:A+/A-1	Neg	(BC) Orrick Herrington (FA) W R Taylor (EN) Bank of the West (TR) JP Morgan Trust (UW) Merchant Capital	05-01-28 Term	VAR



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<u>State of California</u>							
06-11-03	\$5,600,000	California Pollution Control Financing Authority CDIAC Number: 2003-0369 Conduit revenue bond Solid waste recovery facilities Placer Co Eastern Regional Sanitary Landfill Inc Subject to Alternative Minimum Tax	F:AAA/F1+	Neg	(BC) Leslie M Lava (EN) Union Bank of CA (TR) BNY Western Trust (UW) Westhoff Cone	06-01-19 Term	VAR
07-10-03	\$3,200,000	California Pollution Control Financing Authority CDIAC Number: 2003-0370 Conduit revenue bond Solid waste recovery facilities Mill Valley Refuse Service Inc Subject to Alternative Minimum Tax	F:AAA/F1+	Neg	(BC) Leslie M Lava (EN) WestAmerica Bank (TR) BNY Western Trust (UW) Westhoff Cone	07-01-28 Term	VAR
07-11-03	\$20,000,000	California Pollution Control Financing Authority CDIAC Number: 2003-1232 Conduit revenue bond Solid waste recovery facilities Norcal Waste Systems Inc Subject to Alternative Minimum Tax	S:A+/A-1	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) Fleet Natl Bank (TR) BNY Western Trust (UW) Westhoff Cone	07-01-26 Term	VAR
09-10-03	\$5,800,000	California Pollution Control Financing Authority CDIAC Number: 2003-1316 Conduit revenue bond Solid waste recovery facilities Agrifab Inc Subject to Alternative Minimum Tax	F:AAA/F1+	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) Citizens Business Bank (TR) BNY Western Trust (UW) Westhoff Cone	08-01-28 Term	VAR
10-23-03	\$8,000,000	California Pollution Control Financing Authority CDIAC Number: 2003-1818 Conduit revenue bond Solid waste recovery facilities B & B Dairy Subject to Alternative Minimum Tax	S:A/A-1	Neg	(BC) Orrick Herrington (EN) KeyBank NA (TR) JP Morgan Trust (UW) W R Taylor	10-01-28 Term	VAR
11-05-03	\$2,350,000	California Pollution Control Financing Authority CDIAC Number: 2003-1819 Conduit revenue bond Solid waste recovery facilities JDS Ranch Subject to Alternative Minimum Tax	S:A+/A-1	Neg	(BC) Orrick Herrington (EN) CoBank ACB (TR) JP Morgan Trust (UW) W R Taylor	11-01-28 Term	VAR



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<u>State of California</u>							
12-03-03	\$3,000,000	California Pollution Control Financing Authority CDIAC Number: 2003-1825 Conduit revenue bond Solid waste recovery facilities Cedar Ave Recycling & Transfer Station LP Subject to Alternative Minimum Tax	F:AAA/F1+	Neg	(BC) Leslie M Lava (EN) Union Bank of CA (TR) BNY Western Trust (UW) Westhoff Cone	12-01-32 Term	VAR
12-09-03	\$4,700,000	California Pollution Control Financing Authority CDIAC Number: 2003-1868 Conduit revenue bond Solid waste recovery facilities Valley Vista Services Inc Subject to Alternative Minimum Tax	F:AA/F1+	Neg	(BC) Leslie M Lava (EN) Bank of America NA (TR) BNY Western Trust (UW) Westhoff Cone	12-01-23 Term	VAR
11-19-03	\$35,700,000	California Pollution Control Financing Authority CDIAC Number: 2003-1909 Conduit revenue bond Solid waste recovery facilities Waste Management Inc Subject to Alternative Minimum Tax	S:AA/A-1+	Neg	(BC) Hawkins Delafield (EN) Wachovia Bank NA (TR) Deutsche Bk Tr Co America (UW) Banc of America Sec	11-01-38 Term	VAR
11-25-03	\$30,000,000	California Pollution Control Financing Authority CDIAC Number: 2003-2001 Conduit revenue bond Solid waste recovery facilities Republic Services Inc Subject to Alternative Minimum Tax	S:BBB+/A-2	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Banc of America Sec	12-01-33 Term	VAR
12-18-03	\$3,800,000	California Pollution Control Financing Authority CDIAC Number: 2003-2133 Conduit revenue bond Solid waste recovery facilities George Borba & Son Dairy Subject to Alternative Minimum Tax	S:AA/A-1+	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank (TR) JP Morgan Trust (UW) W R Taylor	12-01-28 Term	VAR
03-26-03	\$32,760,000	California State Public Works Board CDIAC Number: 2003-0156 Public lease revenue bond Other, multiple educational uses UC Regents - UC M.I.N.D. Institute	M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (TR) State Treasurer (UW) Ramirez & Co	04-01-28 Comb	4.882 NIC



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<u>State of California</u>							
03-26-03	\$7,580,000	California State Public Works Board CDIAC Number: 2003-0157 Public lease revenue bond Hospital t(\$)	S:A-(p) M:A3 F:A-	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (TR) State Treasurer (UW) Ramirez & Co	04-01-28 Comb	5.272 NIC
11-18-03	\$390,460,000	California State Public Works Board CDIAC Number: 2003-1786 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections Kern Co at Delano II Series C	S:BBB(p) M:Baa1(c) F:A-	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (TR) State Treasurer (UW) Siebert Brandford	06-01-28 Comb	5.005 NIC
11-18-03	\$34,460,000	California State Public Works Board CDIAC Number: 2003-1787 Public lease revenue bond Public building Dept of General Services Butterfield State Office Complex Series D	S:BBB- M:Baa1 F:A-	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (TR) State Treasurer (UW) Siebert Brandford	06-01-28 Comb	4.993 NIC
07-01-03	\$10,240,000	California State University Channel Islands Financing Authority CDIAC Number: 2003-0077 Bond anticipation note Project, interim financing Various Educational Facs	M:MIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-30-04 Term	2.146 TIC
01-15-03	\$3,000,000,000	Golden State Tobacco Securitization Corporation CDIAC Number: 2003-0018 Other bond Other purpose Tobacco Settlement Series A-1 - A-5	S:A M:Global F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) BNY Western Trust (UW) Bear Stearns	06-01-42 Comb	VAR
09-25-03	\$2,572,285,000	Golden State Tobacco Securitization Corporation CDIAC Number: 2003-1585 Other bond Other purpose Tobacco Settlement	S:BBB-/AAA M:Baa1/Aaa F:A-/AAA Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Ambac (TR) BNY Western Trust (UW) Citigroup Global Markets	06-01-43 Comb	5.207 NIC



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		<u>State of California</u>					
05-08-03	\$8,605,000	Hastings College of the Law CDIAC Number: 2003-0457 Public enterprise revenue bond College, university housing McAllister Tower	S:AAA M:Aaa/A2 Ins	Comp (BC) (FA) (EN) (TR) (UW)	Orrick Herrington Public Financial Ambac Wells Fargo Bank Citigroup Global Markets	ton Comb	4.311 NIC
02-13-03	\$900,000,000	State of California CDIAC Number: 2003-0100 General obligation bond K-12 school facility K-Univ Public Education Fac Refunding	S:A/AAA M:A2/Aaa F:A/AAA Ins	Comp (BC) (FA) (EN) (TR) (UW)	Robinson & Pearman PRAG MBIA State Treasurer Morgan Stanley	02-01-33 Comb	5.057 TIC
04-10-03	\$1,400,000,000	CDIAC Number: 2003-0212 General obligation bond K-12 school facility	S:A M:A2 F:A LOC	Neg (BC) (FA) e (TR) (UW)	Curls Brown Montague DeRose WestLB AG Deutsche Bank Natl Trust Lehman Brothers	05-01-33 Comb	VAR
04-24-03	\$338,000,000	State of California CDIAC Number: 2003-0368 General obligation bond Other, multiple educational uses Class Size Red K-Univ Pub Ed Facs 1998 Series A1 Refunding	S:A/AAA M:A2/Aaa F:A/AAA Ins	Neg (BC) (FA) (EN) (TR) (UW)	Leslie M Lava PRAG Ambac State Treasurer Merrill Lynch & Co	02-01-33 Comb	4.829 TIC
04-24-03	\$63,000,000	State of California Atkinson Anderson 2003-0486 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water Supply Series M Refunding	S:A/AAA M:A2/Aaa F:A/AAA Ins	Neg (BC) (FA) (EN) (TR) (UW)	Leslie M Lava PRAG Ambac State of California Merrill Lynch & Co	02-01-33 Comb	4.829 TIC
04-24-03	\$60,000,000	State of California CDIAC Number: 2003-0488 General obligation bond Multiple capital improvements, public works Safe Drinking Water/Clean Water/Watershed & Flood Protection Series E Refunding) M:A2/Aaa F:A/AAA Ins	Neg (BC) (FA) (EN) (TR) (UW)	Leslie M Lava PRAG Ambac State of California Merrill Lynch & Co	02-01-33 Comb	4.829 TIC



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<u>State of California</u>							
04-24-03	\$162,000,000	State of California CDIAC Number: 2003-0489 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks/Clean Water/Clean Air/Coastal Protection 2000 Ser G Refunding	S:A/AAA M:A2/Aaa F:A/AAA Ins	Neg	(BC) Leslie M Lava (FA) PRAG (EN) Ambac (TR) State of California (UW) Merrill Lynch & Co	02-01-33 Comb	4.829 TIC
04-24-03	\$153,000,000	State of California CDIAC Number: 2003-0491 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Series U Refunding	S:A/AAA M:A2/Aaa F:A/AAA Ins	Neg	(BC) Leslie M Lava (FA) PRAG (EN) Ambac (TR) State of California (UW) Merrill Lynch & Co	02-01-33 Comb	4.829 TIC
04-24-03	\$72,000,000	State of California CDIAC Number: 2003-0495 General obligation bond Water supply, storage, distribution Water Security/Clean Drinking Water/Coastal & Beach Protection 2002 Series A Refunding	S:A/AAA M:A2/Aaa F:A/AAA Ins	Neg	(BC) Leslie M Lava (FA) PRAG (EN) Ambac (TR) State of California (UW) Merrill Lynch & Co	02-01-33 Comb	4.829 TIC
04-24-03	\$1,202,000,000	State of California CDIAC Number: 2003-0497 General obligation bond Other, multiple educational uses K-Univ Pub Ed Facs 2002 Series B Refunding	S:A/AAA M:A2/Aaa F:A/AAA Ins	Neg	(BC) Leslie M Lava (FA) PRAG (EN) Ambac (TR) State of California (UW) Merrill Lynch & Co	02-01-33 Comb	4.829 TIC
06-19-03	\$4,335,000	State of California CDIAC Number: 2003-0631 General obligation bond K-12 school facility 1988 School Fac Series X	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-11-03	\$10,965,000,000	State of California CDIAC Number: 2003-0659 Other note Cash flow, interim financing Revenue Anticipation Warrants	S:SP-1 M:MIG1 F:F1	Comp	(BC) Orrick Herrington (FA) E J De La Rosa (TR) State Treasurer (UW) Lehman Brothers	06-16-04 Term	1.129 TIC



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<u>State of California</u>							
06-19-03	\$755,000	State of California CDIAC Number: 2003-1345 General obligation bond K-12 school facility 1990 School Fac Series Q	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$1,480,000	State of California CDIAC Number: 2003-1346 General obligation bond K-12 school facility 1992 School Fac Series Y	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$41,830,000	State of California CDIAC Number: 2003-1347 General obligation bond Multiple capital improvements, public works 2002 Clean Water/Clean Air/Safe Neighborhood Pks & Coastal Protection Series A	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$4,050,000	State of California CDIAC Number: 2003-1348 General obligation bond Public building 2000 Library Construction/Renovation Series B	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$1,165,000	State of California CDIAC Number: 2003-1349 General obligation bond Water supply, storage, distribution 1988 Safe Drinking Water Series Q	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$855,000	State of California CDIAC Number: 2003-1350 General obligation bond Other, multiple educational uses 1998 Class Size Red K-Univ Pub Ed Fac Series AN	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC



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		<u>State of California</u>					
06-19-03	\$101,550,000	State of California CDIAC Number: 2003-1351 General obligation bond Other, multiple educational uses 1998 Class Size Red K-Univ Pub Ed Fac Series AO	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$54,810,000	State of California CDIAC Number: 2003-1352 General obligation bond Public transit 1990 Clean Air/Transportation Improvement Series AI	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$10,550,000	State of California CDIAC Number: 2003-1353 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety/Pub Bldgs Rehab Series R	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$365,000	State of California CDIAC Number: 2003-1354 General obligation bond College, university facility 1988 Higher Ed Fac Series AB	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$2,870,000	State of California CDIAC Number: 2003-1355 General obligation bond College, university facility 1990 Higher Ed Fac Series AD	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$830,000	State of California CDIAC Number: 2003-1356 General obligation bond College, university facility 1992 Higher Ed Fac Series AC	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$15,320,000	State of California CDIAC Number: 2003-1357 General obligation bond Other, multiple educational uses 2002 K-Univ Pub Ed Fac Series D	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC



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<u>State of California</u>							
06-19-03	\$443,990,000	State of California CDIAC Number: 2003-1358 General obligation bond Other, multiple educational uses 2002 K-Univ Pub Ed Fac Series C	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$1,975,000	State of California CDIAC Number: 2003-1359 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Construction Series W	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$3,335,000	State of California CDIAC Number: 2003-1360 General obligation bond Public transit 1990 Passenger Rail/Clean Air Series Y	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$1,320,000	State of California CDIAC Number: 2003-1361 General obligation bond K-12 school facility 1996 Pub Ed Fac Series AP	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$20,745,000	State of California CDIAC Number: 2003-1362 General obligation bond K-12 school facility 1996 Pub Ed Fac Series AO	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$18,835,000	State of California CDIAC Number: 2003-1363 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water Supply Series O	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-19-03	\$37,555,000	State of California CDIAC Number: 2003-1364 General obligation bond Multiple capital improvements, public works Safe Drinking Water/Clean Water/Watershed & Flood Protection Series G	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$52,315,000	State of California CDIAC Number: 2003-1365 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Pks/Clean Water/Clean Air/ Coastal Protection Series I	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$950,000	State of California CDIAC Number: 2003-1366 General obligation bond K-12 school facility 1990 School Fac Series Q	S:AAA/A M:Aaa/A2 F:AAA/A	?	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$3,110,000	State of California CDIAC Number: 2003-1367 General obligation bond K-12 school facility 1992 School Fac Series Y	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$20,000,000	State of California CDIAC Number: 2003-1368 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Series X	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$4,435,000	State of California CDIAC Number: 2003-1369 General obligation bond Water supply, storage, distribution 1988 Water Conservation Series R	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC



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<u>State of California</u>							
06-19-03	\$670,000	State of California CDIAC Number: 2003-1370 General obligation bond Water supply, storage, distribution 2002 Water Security/Clean Drinking Water/Coastal & Beach Protection Series B	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$22,025,000	State of California CDIAC Number: 2003-1371 General obligation bond K-12 school facility 1988 School Fac Series V Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$2,995,000	State of California CDIAC Number: 2003-1372 General obligation bond K-12 school facility 1990 School Fac Series O Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$5,290,000	State of California CDIAC Number: 2003-1373 General obligation bond K-12 school facility 1992 School Fac Series W Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$1,770,000	State of California CDIAC Number: 2003-1374 General obligation bond Public building 1988 Library Construction/Renovation Series Q Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$1,565,000	State of California CDIAC Number: 2003-1375 General obligation bond Water supply, storage, distribution 1988 Safe Drinking Water Series O Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC



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		<u>State of California</u>					
06-19-03	\$51,025,000	State of California CDIAC Number: 2003-1376 General obligation bond College, university facility 1998 Class Size Red K-Univ Pub Ed Fac Series AJ Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$4,245,000	State of California CDIAC Number: 2003-1377 General obligation bond College, university facility 1998 Class Size Red K-Univ Pub Ed Series AK Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$29,430,000	State of California CDIAC Number: 2003-1378 General obligation bond Public transit 1990 Clean Air/Transportation Imp Series AG Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$745,000	State of California CDIAC Number: 2003-1379 General obligation bond Water supply, storage, distribution 1988 Clean Water/Water Reclamation Series N Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$6,315,000	State of California CDIAC Number: 2003-1380 General obligation bond Prisons, jails, correctional facilities 1988 Co Correctional Fac Capital Expenditure/Youth Fac Series X Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$1,305,000	State of California CDIAC Number: 2003-1381 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety/Pub Bldg Rehab Series P Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC



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<u>State of California</u>							
06-19-03	\$6,865,000	State of California CDIAC Number: 2003-1382 General obligation bond College, university facility 1988 Higher Ed Fac Series Z Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$6,240,000	State of California CDIAC Number: 2003-1383 General obligation bond College, university facility June 1990 Higher Ed Fac Series AB Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$1,370,000	State of California CDIAC Number: 2003-1384 General obligation bond College, university facility June 1992 Higher Ed Fac Series AA Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$250,000	State of California CDIAC Number: 2003-1385 General obligation bond Multifamily housing 1990 Housing/Homeless Series L Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$6,155,000	State of California CDIAC Number: 2003-1386 General obligation bond Prisons, jails, correctional facilities 1988 New Prison Construction Series U Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$11,460,000	State of California CDIAC Number: 2003-1387 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Construction Series U Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC



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		<u>State of California</u>					
06-19-03	\$25,940,000	State of California CDIAC Number: 2003-1388 General obligation bond Public transit 1990 Passenger Rail/Clean Air Series W Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$1,620,000	State of California CDIAC Number: 2003-1389 General obligation bond College, university facility 1996 Pub Ed Fac Series AM Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$15,275,000	State of California CDIAC Number: 2003-1390 General obligation bond K-12 school facility 1988 School Fac Series M Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$17,965,000	State of California CDIAC Number: 2003-1391 General obligation bond K-12 school facility 1990 School Fac Series O Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$14,665,000	State of California CDIAC Number: 2003-1392 General obligation bond K-12 school facility 1992 School Fac Series W Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$665,000	State of California CDIAC Number: 2003-1393 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Series V Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC



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<u>State of California</u>							
06-19-03	\$715,000	State of California CDIAC Number: 2003-1394 General obligation bond Water supply, storage, distribution 1988 Water Conservation Series P Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$16,705,000	State of California CDIAC Number: 2003-1395 General obligation bond K-12 school facility 1988 School Fac Series W Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$29,810,000	State of California CDIAC Number: 2003-1396 General obligation bond K-12 school facility 1990 School Fac Series P Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$13,020,000	State of California CDIAC Number: 2003-1397 General obligation bond K-12 school facility 1992 School Fac Series X Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$630,000	State of California CDIAC Number: 2003-1398 General obligation bond Public building 1988 Library Construction/Renovation Series R Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$1,225,000	State of California CDIAC Number: 2003-1399 General obligation bond Water supply, storage, distribution 1988 Safe Drinking Water Series P Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC



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		<u>State of California</u>					
06-19-03	\$149,475,000	State of California CDIAC Number: 2003-1400 General obligation bond College, university facility 1998 Class Size Red K-Univ Pub Ed Fac Series AL Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$17,985,000	State of California CDIAC Number: 2003-1401 General obligation bond College, university facility 1998 Class Size Red K-Univ Pub Ed Fac Series AM Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$31,405,000	State of California CDIAC Number: 2003-1402 General obligation bond Public transit 1990 Clean Air/Transportation Imp Series AH Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$1,180,000	State of California CDIAC Number: 2003-1403 General obligation bond Water supply, storage, distribution 1988 Clean Water/Water Reclamation Series O Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$12,640,000	State of California CDIAC Number: 2003-1404 General obligation bond Prisons, jails, correctional facilities 1988 Co Correctional Fac Capital Expenditure/Youth Fac Series Y Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$8,350,000	State of California CDIAC Number: 2003-1405 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety/Pub Bldg Rehab Series Q Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC



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<u>State of California</u>							
06-19-03	\$21,880,000	State of California CDIAC Number: 2003-1406 General obligation bond College, university facility 1988 Higher Ed Fac Series AA Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$13,740,000	State of California CDIAC Number: 2003-1407 General obligation bond College, university facility June 1990 Higher Ed Fac Series AC Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$19,870,000	State of California CDIAC Number: 2003-1408 General obligation bond College, university facility June 1992 Higher Ed Fac Series AB Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$145,000	State of California CDIAC Number: 2003-1409 General obligation bond Multifamily housing 1990 Housing/Homeless Series M Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$34,270,000	State of California CDIAC Number: 2003-1410 General obligation bond Prisons, jails, correctional facilities 1988 New Prison Construction Series V Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$6,320,000	State of California CDIAC Number: 2003-1411 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Construction Series V Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC



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		<u>State of California</u>					
06-19-03	\$17,190,000	State of California CDIAC Number: 2003-1412 General obligation bond Public transit 1990 Passenger Rail/Clean Air Series X Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$30,120,000	State of California CDIAC Number: 2003-1413 General obligation bond K-12 school facility 1996 Pub Ed Fac Series AL Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$68,560,000	State of California CDIAC Number: 2003-1414 General obligation bond College, university facility 1996 Pub Ed Fac Series AN Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$2,045,000	State of California CDIAC Number: 2003-1415 General obligation bond Multiple capital improvements, public works Safe Drinking Water/Clean Water/Watershed & Flood Protection Series F Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$6,645,000	State of California CDIAC Number: 2003-1416 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Pks/Clean Water/Clean Air/Coastal Protection Series H Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC



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		<u>State of California</u>					
06-19-03	\$10,940,000	State of California CDIAC Number: 2003-1417 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water Supply Series N Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$25,670,000	State of California CDIAC Number: 2003-1418 General obligation bond K-12 school facility 1988 School Fac Series N Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$11,685,000	State of California CDIAC Number: 2003-1419 General obligation bond K-12 school facility 1990 School Fac Series P Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$32,710,000	State of California CDIAC Number: 2003-1420 General obligation bond K-12 school facility 1992 School Fac Series X Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$47,470,000	State of California CDIAC Number: 2003-1421 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Series W Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC
06-19-03	\$1,000,000	State of California CDIAC Number: 2003-1422 General obligation bond Water supply, storage, distribution 1988 Water Conservation Series Q Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Joaquin A Talleda (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	02-01-33 Comb	4.624 TIC



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<u>State of California</u>							
10-22-03	\$1,835,000,000	State of California CDIAC Number: 2003-1849 Revenue anticipation note Cash flow, interim financing Series A-1 through A-6	S:SP-1+/SP-1 M:MIG1 F:F1+ LOC	Neg	(BC) Curls Brown (FA) PRAG (EN) Multiple Guarantors (TR) Deutsche Bank Natl Trust (UW) Lehman Brothers	06-23-04 Term	2.77 TIC
10-29-03	\$1,286,650,000	State of California CDIAC Number: 2003-1877 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Series E	S:BBB M:A3 F:A	Neg	(BC) McGhee & Assoc (FA) PRAG (TR) State Treasurer (UW) Banc of America Sec	11-01-33 Comb	5.196 TIC
10-28-03	\$1,165,000,000	State of California CDIAC Number: 2003-2036 Revenue anticipation note Cash flow, interim financing Funded Loan	NR	Neg	(BC) Curls Brown (FA) PRAG (TR) State Treasurer (UW) Bank of America NA	06-23-04 Term	VAR
10-29-03	\$158,210,000	State of California CDIAC Number: 2003-2051 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Series AP	S:BBB M:A3 F:A	Neg	(BC) McGhee & Assoc (FA) PRAG (TR) State Treasurer (UW) Banc of America Sec	11-01-33 Comb	5.196 TIC
10-29-03	\$126,230,000	State of California CDIAC Number: 2003-2052 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Series AQ	S:BBB M:A3 F:A	Neg	(BC) McGhee & Assoc (FA) PRAG (TR) State Treasurer (UW) Banc of America Sec	11-01-33 Comb	5.196 TIC
10-29-03	\$88,410,000	State of California CDIAC Number: 2003-2053 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks/Clean Water & Air/Coastal Protection 2000 Ser J	S:BBB M:A3 F:A	Neg	(BC) McGhee & Assoc (FA) PRAG (TR) State Treasurer (UW) Banc of America Sec	11-01-33 Comb	5.196 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>State of California</u>					
10-29-03	\$54,145,000	State of California CDIAC Number: 2003-2054 General obligation bond Water supply, storage, distribution Safe Drinking/Clean Water/Watershed & Flood Protection Series H	S:BBB M:A3 F:A	Neg	(BC) McGhee & Assoc (FA) PRAG (TR) State Treasurer (UW) Banc of America Sec	11-01-33 Comb	5.196 TIC
10-29-03	\$86,355,000	State of California CDIAC Number: 2003-2055 General obligation bond Multiple capital improvements, public works Clean Water & Air/Safe Neighborhood Pks/Coastal Protection 2002 Ser B	S:BBB M:A3 F:A	Neg	(BC) McGhee & Assoc (FA) PRAG (TR) State Treasurer (UW) Banc of America Sec	11-01-33 Comb	5.196 TIC
12-16-03	\$1,460,389,437	State of California CDIAC Number: 2003-2160 Commercial paper Project, interim financing	S:A-1+ M:P1 F:F1 LOC	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) Multiple Guarantors (TR) Deutsche Bk Tr Co America (UW) Goldman Sachs	12-11-04 Term	VAR
02-26-03	\$5,115,000	The CSU Chico Research Foundation CDIAC Number: 2003-0078 Public enterprise revenue bond College, university facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) A G Edwards	06-01-33 Comb	4.951 TIC
03-04-03	\$347,775,000	The Regents of the University of California CDIAC Number: 2003-0161 Public enterprise revenue bond Health care facilities UC Davis Medical Ctr Series A - E Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) JP Morgan Securities	09-01-26 Term	3.139 NIC
05-06-03	\$364,255,000	The Regents of the University of California CDIAC Number: 2003-0456 Public enterprise revenue bond Other, multiple educational uses Various UC Facilities Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (EN) FSA (TR) BNY Western Trust (UW) Citigroup Global Markets	09-01-34 Comb	4.495 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
08-19-03	\$914,270,000	The Regents of the University of California CDIAC Number: 2003-1499 Public enterprise revenue bond College, university facility Various UC Facilities Refunding	S:AA-/AAA M:Aa2/Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) Lehman Brothers	05-15-36 Comb	4.625 NIC
10-07-03	\$385,835,000	The Regents of the University of California CDIAC Number: 2003-1798 Public enterprise revenue bond College, university facility Various UC Facs Refunding	S:AAA/AA- M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) Lehman Brothers	05-15-28 Comb	4.434 NIC
01-09-03	\$342,725,000	Trustees of the California State University CDIAC Number: 2002-2144 Public enterprise revenue bond College, university housing Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) State Treasurer (UW) Lehman Brothers	11-01-35 Comb	4.757 NIC
<u>Alameda</u>							
03-25-03	\$10,600,000	Alameda CDIAC Number: 2003-0224 General obligation bond Public building Libraries	S:AAA M:Aaa Ins	Comp	(BC) Nixon Peabody (FA) E Wagner & Assoc (EN) MBIA (TR) BNY Western Trust (UW) US Bancorp Piper	08-01-33 Comb	4.706 TIC
06-04-03	\$5,000,000	Alameda City Unified School District CDIAC Number: 2003-0482 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	06-30-04 Term	.964 NIC
10-28-03	\$17,510,000	Alameda Community Improvement Commission CDIAC Number: 2003-1763 Tax allocation bond Redevelopment, multiple purposes Business & Waterfront IA Series C Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Ambac (TR) Union Bank of CA (UW) E J De La Rosa	02-01-32 Comb	5.094 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
10-28-03	\$1,025,000	Alameda Community Improvement Commission CDIAC Number: 2003-1764 Tax allocation bond Redevelopment, multiple purposes Business & Waterfront IA Series D Federally Taxable Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Ambac (TR) Union Bank of CA (UW) E J De La Rosa	02-01-12 Term	5.094 TIC
12-18-03	\$7,745,000	Alameda Community Improvement Commission CDIAC Number: 2003-1880 Tax allocation bond Redevelopment, multiple purposes Merged IA Series A1	S:AAA Ins	Neg	(BC) Nixon Peabody (EN) Ambac (TR) Union Bank of CA (UW) Alameda PFA	03-01-33 Comb	5.927 NIC
12-18-03	\$29,645,000	Alameda Community Improvement Commission CDIAC Number: 2004-0008 Tax allocation bond Redevelopment, multiple purposes Merged IA Series A2 Federally Taxable	S:AAA Ins	Neg	(BC) Nixon Peabody (EN) Ambac (TR) Union Bank of CA (UW) Alameda PFA	03-01-33 Comb	5.927 NIC
12-18-03	\$9,205,000	Alameda Community Improvement Commission CDIAC Number: 2004-0009 Tax allocation bond Redevelopment, multiple purposes Merged IA Sub Series B	NR	Neg	(BC) Nixon Peabody (TR) Union Bank of CA (UW) Alameda PFA	03-01-33 Comb	5.927 NIC
06-05-03	\$21,500,000	Alameda County Board of Education CDIAC Number: 2003-0481 Tax and revenue anticipation note Cash flow, interim financing	S: SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) First Albany Corp	06-30-04 Term	.912 NIC
12-01-03	\$2,500,000	Alameda County Industrial Development Authority CDIAC Number: 2003-1997 Conduit revenue bond Industrial development PJs Lumber Inc Subject to Alternative Minimum Tax	S:A/A-1 an non enhanc LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) E J De La Rosa	12-01-33 Term	VAR



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
11-12-03	\$25,000,000	Alameda County Water District CDIAC Number: 2003-1882 Certificates of participation/leases Water supply, storage, distribution	S:AAA/AA- M:Aaa/Aa3	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-01-28 Serial	4.801 NIC
12-16-03	\$9,080,000	Alameda Public Financing Authority CDIAC Number: 2003-2023 Public enterprise revenue bond Multiple capital improvements, public works Alameda Point Series A Refunding	S:AAA/A-1+	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Union Bank of CA (TR) Union Bank of CA (UW) JP Morgan Securities	12-01-33 Term	VAR
12-16-03	\$4,360,000	Alameda Public Financing Authority CDIAC Number: 2003-2024 Public enterprise revenue bond Multiple capital improvements, public works Alameda Point Series B Federally Taxable	S:AAA/A-1+	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Union Bank of CA (TR) Union Bank of CA (UW) JP Morgan Securities	12-01-33 Term	VAR
06-10-03	\$8,000,000	Albany CDIAC Number: 2003-0438 General obligation bond Multiple capital improvements, public works	S:AAA	Comp	(BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) BNY Western Trust (UW) Legg Mason	08-01-33 Comb	4.022 NIC
06-13-03	\$2,000,000	Albany (CSCDA) CDIAC Number: 2003-0776 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
02-06-03	\$75,000,000	Bay Area Toll Authority CDIAC Number: 2003-0031 Public enterprise revenue bond Bridges and highways Bay Area Toll Bridge Series B	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Salomon Smith Barney	04-01-38 Term	VAR



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
02-11-03	\$150,000,000	Bay Area Toll Authority CDIAC Number: 2003-0186 Public enterprise revenue bond Bridges and highways Bay Area Toll Bridge Series C	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	04-01-37 Term	VAR
02-11-03	\$75,000,000	Bay Area Toll Authority CDIAC Number: 2003-0187 Public enterprise revenue bond Bridges and highways Bay Area Toll Bridge Series A	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) JP Morgan Securities	04-01-38 Term	VAR
03-18-03	\$27,950,000	Berkeley CDIAC Number: 2003-0058 Certificates of participation/leases Multiple capital improvements, public works	S:AAA/A+ M:Aaa/A1 Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) BNY Western Trust (UW) Prudential Sec Inc	02-01-33 Comb	4.7 NIC
11-19-03	\$20,000,000	Berkeley CDIAC Number: 2003-2063 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Berkeley (UW) First Albany Corp	12-01-04 Term	1.051 NIC
05-14-03	\$50,000,000	Berkeley Unified School District CDIAC Number: 2003-0372 General obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Fidelity Cap Mkt	08-01-27 Comb	4.116 NIC
07-17-03	\$7,000,000	Castro Valley Unified School District CDIAC Number: 2003-1249 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Legg Mason	08-01-28 Comb	4.293 TIC



2003 ANNUAL DEBT LINE CALENDAR

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		<u>Alameda</u>					
06-24-03	\$10,000,000	Fremont CDIAC Number: 2003-0388 General obligation bond Public building Fire Stations Imp	S:AAA Ins	Comp Ins	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) MBIA (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	08-01-32 Comb	4.249 NIC
07-08-03	\$21,930,000	Fremont CDIAC Number: 2003-0758 Certificates of participation/leases Multiple capital improvements, public works Library/Animal Shelter/Senior Ctr Refunding	S:AAA/A-1+ Ins	Neg Ins	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) Ambac (TR) BNY Western Trust (UW) Lehman Brothers	08-01-25 Term	VAR
10-16-03	\$15,000,000	Fremont CDIAC Number: 2003-1528 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Fremont (UW) Banc of America Sec	10-29-04 Term	1.045 TIC
01-30-03	\$14,835,000	Fremont Public Financing Authority CDIAC Number: 2003-0021 Revenue bond (Pool) Multiple capital improvements, public works LID 39R Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) US Bank Natl Assoc (UW) Brandis Tallman LLC	09-02-11 Serial	4.136 TIC
05-13-03	\$18,045,000	Fremont Redevelopment Agency CDIAC Number: 2003-0233 Tax allocation bond Redevelopment, multiple purposes Housing Set - Aside Federally Taxable	S:AAA Ins	Comp Ins	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) Ambac (TR) Wells Fargo Bank (UW) Raymond James	09-01-12 Serial	3.899 NIC
10-15-03	\$5,000,000	Fremont Unified School District CDIAC Number: 2003-1676 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Alameda Co (UW) A G Edwards	07-01-04 Term	.998 NIC



2003 ANNUAL DEBT LINE CALENDAR

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<u>Alameda</u>							
06-19-03	\$14,870,000	Hayward Unified School District (CSCRPA) CDIAC Number: 2003-0864 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-11-03	\$6,000,000	New Haven Unified School District CDIAC Number: 2003-0382 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	07-14-04 Term	.94 TIC
07-22-03	\$76,325,000	Oakland CDIAC Number: 2003-1482 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Jones Hall (FA) Public Financial (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-29-04 Term	.929 TIC
07-23-03	\$71,450,000	Oakland CDIAC Number: 2003-1505 General obligation bond Multiple capital improvements, public works Measure DD	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Nixon Peabody (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley	01-15-33 Comb	4.721 TIC
01-07-03	\$23,085,000	Oakland Redevelopment Agency CDIAC Number: 2002-2094 Tax allocation bond Redevelopment, multiple purposes Coliseum Area	S:A-	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Oakland JPFA	09-01-33 Comb	5.135 NIC
01-07-03	\$120,605,000	Oakland Redevelopment Agency CDIAC Number: 2002-2095 Tax allocation bond Redevelopment, multiple purposes Central District Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) FGIC (TR) BNY Western Trust (UW) Morgan Stanley	09-01-19 Serial	4.527 NIC



2003 ANNUAL DEBT LINE CALENDAR

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<u>Alameda</u>							
06-19-03	\$2,205,000	Ohlone Community College District (CCCFA) CDIAC Number: 2003-0595 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
04-15-03	\$7,665,000	Oro Loma Sanitary District CDIAC Number: 2003-0423 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/AA- F:AAA/AA Ins	Comp	(BC) Hawkins Delafield (FA) Bartle Wells (EN) Ambac (TR) US Bank Natl Assoc (UW) Legg Mason	07-01-13 Serial	3.066 NIC
02-20-03	\$28,500,000	Peralta Community College District CDIAC Number: 2003-0139 Bond anticipation note Project, interim financing College, university facility	S:SP1+ M:MIG1	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Stone & Youngberg	03-04-04 Term	1.103 NIC
06-19-03	\$7,560,000	Peralta Community College District (CCCFA) CDIAC Number: ity, Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
04-22-03	\$28,425,000	Pleasanton CDIAC Number: 2002-1959 Certificates of participation/leases Multiple capital improvements, public works Golf Course/Sr Center Refunding	M:Aaa Ins	Comp	(BC) Nossaman Guthner (FA) E Wagner & Assoc (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley Dean	10-01-32 Comb	4.474 TIC
11-19-03	\$13,360,000	Pleasanton CDIAC Number: 2003-1766 Conduit revenue bond Multifamily housing Busch Sr Hsg Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Quint & Thimmig (EN) FNMA (TR) BNY Western Trust (UW) Newman & Associates	06-15-37 Term	VAR



2003 ANNUAL DEBT LINE CALENDAR

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		<u>Alameda</u>					
06-04-03	\$7,500,000	Pleasanton Unified School District CDIAC Number: 2003-0378 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) CIBC World Markets	06-30-04 Term	.959 TIC
04-30-03	\$4,370,000	Pleasanton Unified School District CDIAC Number: 2003-0479 Certificates of participation/leases K-12 school facility Alisal ES	S:AAA/A+	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	05-01-23 Serial	4.366 TIC
			Ins				
05-29-03	\$14,845,000	Pleasanton Unified School District CDIAC Number: 2003-0757 General obligation bond K-12 school facility Refunding	S:AAA/AA-	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-16 Serial	3.14 TIC
			Ins				
09-30-03	\$19,474,976	Pleasanton Unified School District CDIAC Number: 2003-1582 General obligation bond K-12 school facility Refunding	S:AAA/AA-	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-21 Serial	4.408 TIC
			Ins				
05-07-03	\$12,550,000	San Leandro CDIAC Number: 2003-0474 Certificates of participation/leases Public building City Hall Refunding	S:AAA	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) E Wagner & Assoc	06-01-28 Comb	4.621 NIC
			Ins				
06-19-03	\$335,000	Sunol Glen Unified School District (CSCRPA) CDIAC Number: 2003-0865 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
			Ins				



2003 ANNUAL DEBT LINE CALENDAR

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<u>Alameda</u>							
01-09-03	\$16,630,000	Union City Community Redevelopment Agency CDIAC Number: 2003-0113 Tax allocation bond Redevelopment, multiple purposes Refunding	M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) C M de Crinis (EN) Ambac (TR) BNY Western Trust (UW) Union City PFA	10-01-23 Serial	4.278 NIC
<u>Amador</u>							
06-19-03	\$910,000	Amador County Office of Education (CSCRPA) CDIAC Number: 2003-0866 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
04-09-03	\$6,500,000	Amador County Unified School District CDIAC Number: 2003-0177 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley Dean	08-01-27 Serial	4.43 NIC
06-19-03	\$5,000,000	Amador County Unified School District (CSCRPA) CDIAC Number: 2003-0867 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
11-20-03	\$5,000,000	Amador Water Agency CDIAC Number: 2003-1922 Certificates of participation/leases Water supply, storage, distribution Buckhorn Water Treatment Plant	NR	Neg	(BC) Bartkiewicz Kronick (UW) USDA Rural	11-01-43 Serial	4.25 TIC
<u>Butte</u>							
05-19-03	\$5,150,000	Butte County CDIAC Number: 2003-0735 Certificates of participation/leases Equipment Facilities Financing Corp Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	07-01-14 Serial	2.674 NIC



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		<u>Butte</u>					
09-10-03	\$14,300,000	Butte County Board of Education CDIAC Number: 2003-1533 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Butte Co (UW) Banc of America Sec	09-24-04 Term	1.459 TIC
07-25-03	\$3,150,000	Lake Oroville Area Public Utility District CDIAC Number: 2003-1284 Public enterprise revenue bond Wastewater collection, treatment	NR	Neg	(BC) Kronick Moskovitz (UW) USDA Rural	07-01-43 Serial	4.25 TIC
02-21-03	\$5,996,411	Oroville City Elementary School District CDIAC Number: 2003-0181 General obligation bond K-12 school facility	S:AAA/A- F:AAA/A+	Neg	(BC) Orrick Herrington (EN) FGIC (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-27 Serial	4.779 TIC
			Ins				
07-29-03	\$5,997,434	Oroville Union High School District CDIAC Number: 2003-1512 General obligation bond K-12 school facility	S:AAA F:AAA	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-28 Serial	6.97 NIC
			Ins				
11-20-03	\$1,600,000	Paradise Redevelopment Agency CDIAC Number: 2003-1919 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Orrick Herrington (FA) A M Miller & Co (TR) Wells Fargo Bank (UW) Paradise PFA	12-01-10 Term	4.782 NIC
11-25-03	\$2,685,000	South Feather Water and Power Agency CDIAC Number: 2003-1741 Certificates of participation/leases Power generation/transmission Solar Photovoltaic	S:BBB	Neg	(BC) Nossaman Guthner (TR) BNY Western Trust (UW) Prager Sealy & Co LLC	04-01-24 Comb	5.55 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Calaveras</u>							
06-19-03	\$2,210,000	Bret Harte Union High School District (CSCRPA) CDIAC Number: 2003-0868 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$4,950,000	Calaveras Unified School District (CSCRPA) CDIAC Number: 2003-0869 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,465,000	Mark Twain Union Elementary School District (CSCRPA) CDIAC Number: 2003-0870 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,110,000	Vallecito Union Elementary School District (CSCRPA) CDIAC Number: 2003-0871 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Colusa</u>							
06-13-03	\$5,000,000	Colusa County (CSCDA) CDIAC Number: 2003-0781 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg (BC) (FA) (EN) (TR) (UW)	Orrick Herrington RBC Dain Rauscher FSA Wells Fargo Bank Lehman Brothers	06-30-04 Term	.878 NIC
06-19-03	\$1,405,000	Colusa Unified School District (CSCRPA) CDIAC Number: 2003-0872 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Colusa</u>							
03-25-03	\$999,900	Maxwell Irrigation District CDIAC Number: 2003-0263 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co	10-01-13 Serial	5 NIC
06-19-03	\$180,000	Maxwell Unified School District (CSCRPA) CDIAC Number: 2003-0873 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$760,000	Pierce Joint Unified School District (CSCRPA) CDIAC Number: 2003-0874 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,095,000	Williams Unified School District (CSCRPA) CDIAC Number: 2003-0875 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Contra Costa</u>							
04-16-03	\$43,999,951	Acalanes Union High School District CDIAC Number: 2003-0478 General obligation bond K-12 school facility	S:AAA/AA M:Aaa/Aa2	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) US Bancorp Piper	05-15-28 Serial	5.425 TIC
06-04-03	\$7,000,000	Acalanes Union High School District CDIAC Number: 2003-0480 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Contra Costa Co (UW) Banc of America Sec	06-30-04 Term	.948 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
09-30-03	\$14,010,000	Alameda-Contra Costa Schools Financing Authority CDIAC Number: 2003-1630 Certificates of participation/leases K-12 school facility Newman-Crows Landing USD/Rincon Vly UnESD/Ripon USD	S:A+/A-1	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) Bank of Nova Scotia (TR) Zions First Natl Bk	08-01-33 Term	VAR
06-26-03	\$18,545,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 CDIAC Number: 2003-0822 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa/A3	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley Dean	08-01-18 Serial	3.932 NIC
04-10-03	\$6,405,000	Antioch Public Financing Authority CDIAC Number: 2003-0338 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA	Comp	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) MBIA (TR) BNY Western Trust	07-01-13 Serial	2.971 NIC
06-11-03	\$15,500,000	Antioch Unified School District CDIAC Number: 2003-0377 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Contra Costa Co (UW) CIBC World Markets	07-14-04 Term	1.015 TIC
08-01-03	\$17,335,000	Brentwood CDIAC Number: 2003-1334 Special assessment bond Multiple capital improvements, public works AD No 2003-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Brentwood Infra FA	09-02-33 Serial	6.374 NIC
08-01-03	\$17,335,000	Brentwood Infrastructure Financing Authority CDIAC Number: 2003-1333 Revenue bond (Pool) Multiple capital improvements, public works CIFP 2003-1 AD No 2003-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-33 Comb	6.374 NIC
09-10-03	\$8,995,000	Brentwood Union School District CDIAC Number: 2003-1547 General obligation bond K-12 school facility Refunding	S:AAA	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) Griffin Kubik	08-01-18 Serial	3.552 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
06-19-03	\$1,370,000	Byron Union School District (CSCRPA) CDIAC Number: 2003-0876 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
04-23-03	\$322,710,000	Contra Costa County CDIAC Number: 2003-0341 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) FSA (TR) BNY Western Trust (UW) Lehman Brothers	06-01-22 Comb	5.362 TIC
05-07-03	\$6,850,000	Contra Costa County CDIAC Number: 2003-0367 Conduit revenue bond Multifamily housing Hidden Cove Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Newman & Associates	12-01-34 Term	6.504 NIC
06-25-03	\$29,000,000	Contra Costa County CDIAC Number: 2003-0471 Conduit revenue bond Multifamily housing Creekview Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (FA) Litten Financial (EN) Union Bank of CA (TR) Union Bank of CA (UW) Newman & Associates	07-01-36 Term	VAR
10-21-03	\$60,000,000	Contra Costa County CDIAC Number: 2003-1824 Conduit revenue bond Multifamily housing The Park Regency Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) US Bank Natl Assoc (UW) Goldman Sachs	10-15-33 Term	VAR
11-20-03	\$9,687,000	Contra Costa County CDIAC Number: 2003-1876 Conduit revenue bond Multifamily housing Baypoint/Bella Monte Apts Series D-1 & D-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) CA Housing Partnership (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-35 Comb	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
12-17-03	\$1,360,000	Contra Costa County CDIAC Number: 2003-2101 Conduit revenue bond Multifamily housing Chesley Apts Series E Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-35 Term	VAR
12-17-03	\$4,214,000	Contra Costa County CDIAC Number: 2003-2102 Conduit revenue bond Multifamily housing Chesley Apts Series F Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-35 Term	VAR
06-05-03	\$10,700,000	Contra Costa County Office of Education CDIAC Number: 2003-0484 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Contra Costa Co (UW) First Albany Corp	06-30-04 Term	.915 TIC
07-30-03	\$18,500,000	Contra Costa County Public Financing Authority CDIAC Number: 2003-1285 Public lease revenue bond Equipment	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	06-01-28 Serial	4.608 NIC
08-22-03	\$43,345,000	Contra Costa County Public Financing Authority CDIAC Number: 2003-1554 Tax allocation bond Redevelopment, multiple purposes N Richmond, Rodeo, Pleasant Hill BART & Bay Point Series A Refunding	S:BBB	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-33 Comb	5.775 TIC
08-22-03	\$2,445,000	Contra Costa County Public Financing Authority CDIAC Number: 2003-1555 Tax allocation bond Multifamily housing N Richmond, Rodeo & Bay Point Series B	S:BBB+	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-33 Comb	5.715 NIC



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<u>Contra Costa</u>							
07-23-03	\$86,620,000	Contra Costa Water District CDIAC Number: 2003-1424 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Bear Stearns	10-01-26 Serial	4.21 TIC
06-09-03	\$7,000,000	Hercules Public Financing Authority CDIAC Number: 2003-0657 Public lease revenue bond Power generation/transmission Hercules Municipal Utility	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Allied Irish Bank (TR) BNY Western Trust (UW) Stone & Youngberg	12-01-33 Term	VAR
10-15-03	\$9,150,000	Hercules Public Financing Authority CDIAC Number: 2003-1577 Public lease revenue bond Public building Library Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	12-01-33 Comb	4.879 NIC
02-25-03	\$7,795,000	Martinez CDIAC Number: 2003-0195 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Comp	(BC) Quint & Thimmig (FA) E Wagner & Assoc (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-18 Serial	3.434 NIC
12-15-03	\$2,800,000	Martinez CDIAC Number: 2003-2037 Conduit revenue bond Multifamily housing Muirwood Garden Apts Series A-T Federally Taxable Refunding	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) BNY Western Trust (UW) Westhoff Cone	12-15-33 Term	VAR
12-15-03	\$6,800,000	Martinez CDIAC Number: 2003-2135 Conduit revenue bond Multifamily housing Muirwood Garden Apts Series A Refunding	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) BNY Western Trust (UW) Westhoff Cone	12-15-33 Term	VAR



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<u>Contra Costa</u>							
06-19-03	\$1,490,000	Moraga Elementary School District (CSCRPA) CDIAC Number: 2003-0877 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
11-12-03	\$22,000,000	Mt Diablo Unified School District CDIAC Number: 2003-1753 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Contra Costa Co (UW) Banc of America Sec	11-17-04 Term	1.064 TIC
12-04-03	\$8,500,000	Oakley Redevelopment Agency CDIAC Number: 2003-1921 Tax allocation bond Redevelopment, multiple purposes Federally Taxable Refunding	S:AAA/A- M:Aaa/Baa1 Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) Wells Fargo Bank (UW) Oakley PFA	09-01-28 Comb	6.257 NIC
08-07-03	\$3,655,000	Orinda CDIAC Number: 2003-1502 Special assessment bond Multiple capital improvements, public works Oak Springs Area ReAD No 2003-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-19 Serial	5.41 NIC
06-19-03	\$3,655,000	Orinda Union School District (CSCRPA) CDIAC Number: 2003-0878 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-07-03	\$8,830,000	Pinole Redevelopment Agency CDIAC Number: 2003-1262 Tax allocation bond Redevelopment, multiple purposes Pinole Vista Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) Pinole JPFA	08-01-17 Comb	3.135 NIC



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<u>Contra Costa</u>							
05-20-03	\$88,375,000	Pittsburg Redevelopment Agency CDIAC Number: 2003-0661 Tax allocation bond Redevelopment, multiple purposes Los Medanos Community Dev Refunding	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Pittsburg PFA	08-01-29 Comb	4.007 NIC
09-04-03	\$8,825,000	Pittsburg Unified School District CDIAC Number: 2003-1570 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) Legg Mason	08-01-21 Serial	4.022 TIC
07-01-03	\$9,740,000	Richmond CDIAC Number: 2003-0825 Special assessment bond Street construction and improvements ReAD No 2003-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Richmond (UW) Richmond JPFA	09-02-19 Serial	5.769 NIC
07-01-03	\$11,075,000	Richmond Joint Powers Financing Authority CDIAC Number: 2003-0823 Revenue bond (Pool) Street construction and improvements ReAD No 2003-01	NR	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-19 Serial	4.833 NIC
08-14-03	\$16,080,000	Richmond Joint Powers Financing Authority CDIAC Number: 2003-1282 Tax allocation bond Redevelopment, multiple purposes Series A	S:AAA/A- F:AAA Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) Union Bank of CA (UW) RBC Dain Rauscher	09-01-25 Comb	4.946 NIC
08-14-03	\$12,500,000	Richmond Joint Powers Financing Authority CDIAC Number: 2003-1283 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	S:AAA/A- F:AAA Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) Union Bank of CA (UW) RBC Dain Rauscher	09-01-25 Comb	5.502 TIC



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<u>Contra Costa</u>							
08-28-03	\$15,780,000	Richmond Redevelopment Agency CDIAC Number: 2003-1519 Conduit revenue bond Multifamily housing The Summit at Hilltop Apts Refunding	M:Aaa/VMIG1 Oth	Neg	(BC) Orrick Herrington (FA) Veloce Partners Inc (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	09-15-33 Term	VAR
02-19-03	\$2,580,000	San Ramon CDIAC Number: 2003-0094 Certificates of participation/leases Other capital improvements, public works Corporation Yard Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Altura Nelson	03-01-18 Serial	4.137 NIC
05-28-03	\$9,015,000	San Ramon Valley Fire Protection District CDIAC Number: 2003-0625 Certificates of participation/leases Public building Refunding	M:Aaa/A1 Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Altura Nelson	08-01-19 Serial	3.675 NIC
03-06-03	\$72,000,000	San Ramon Valley Unified School District CDIAC Number: 2003-0144 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) BNY Western Trust (UW) Altura Nelson	03-01-28 Comb	4.789 NIC
11-13-03	\$18,700,000	San Ramon Valley Unified School District CDIAC Number: 2003-1878 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (TR) Contra Costa Co (UW) Altura Nelson	11-17-04 Term	1.205 NIC
10-08-03	\$3,450,000	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2003-1806 Revenue anticipation note Project, interim financing Natural Gas Purchase	M:MIG1	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Altura Nelson	10-08-04 Term	1.611 TIC



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<u>Contra Costa</u>							
02-26-03	\$7,000,000	Walnut Creek Elementary School District CDIAC Number: 2003-0213 General obligation bond K-12 school facility	S:AA-	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) BNY Western Trust (UW) US Bancorp Piper	09-01-27 Serial	4.457 TIC
02-26-03	\$9,170,000	Walnut Creek Elementary School District CDIAC Number: 2003-0214 General obligation bond K-12 school facility Refunding	S:AA-	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) BNY Western Trust (UW) US Bancorp Piper	09-01-21 Serial	4.164 TIC
10-21-03	\$6,475,000	Walnut Creek Redevelopment Agency CDIAC Number: 2003-0749 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A Refunding	M:Baa1	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) BNY Western Trust (UW) Walnut Creek PFFA	08-15-18 Serial	3.79 NIC
10-22-03	\$2,335,000	Walnut Creek Redevelopment Agency CDIAC Number: 2003-2012 Tax allocation bond Redevelopment, multiple purposes Merged Area Series B Federally Taxable	M:Baa1	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) BNY Western Trust (UW) Walnut Creek PFFA	08-15-14 Serial	6.198 TIC
04-09-03	\$95,000,000	West Contra Costa Unified School District CDIAC Number: 2003-0261 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-32 Comb	4.676 TIC
08-11-03	\$100,000,000	West Contra Costa Unified School District CDIAC Number: 2003-1443 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Comp	(BC) Orrick Herrington (FA) A Lopez & Assoc (EN) FSA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-32 Comb	4.825 NIC



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<u>Del Norte</u>							
06-19-03	\$1,500,000	Del Norte County Unified School District (CSCRPA) CDIAC Number: 2003-0880 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>El Dorado</u>							
06-19-03	\$2,655,000	Black Oak Mine Unified School District (CSCRPA) CDIAC Number: 2003-0886 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-13-03	\$15,000,000	El Dorado County (CSCDA) CDIAC Number: 2003-0783 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
06-19-03	\$5,000,000	El Dorado County Board of Education (CSCRPA) CDIAC Number: 2003-0881 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
12-09-03	\$6,000,000	El Dorado Irrigation District CDIAC Number: 2003-1844 General obligation bond Water supply, storage, distribution Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	10-01-19 Serial	3.832 NIC
11-14-03	\$74,025,000	El Dorado Irrigation District CDIAC Number: 2003-1845 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (EN) FGIC (TR) Union Bank of CA (UW) Citigroup Global Markets	03-01-21 Serial	4.437 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>El Dorado</u>					
12-09-03	\$91,800,000	El Dorado Irrigation District CDIAC Number: 2003-1846 Certificates of participation/leases Multiple capital improvements, public works Series B	S:AAA/A- M:Aaa/A3	Neg	(BC) Stradling Yocca (FA) Bartle Wells (EN) FGIC (TR) Union Bank of CA (UW) Citigroup Global Markets	03-01-36 Term	VAR
06-19-03	\$730,000	Gold Oak Union School District (CSCRPA) CDIAC Number: 2003-0882 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-15-03	\$1,800,000	Gold Trail Union School District CDIAC Number: 2003-0259 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	06-01-28 Serial	4.09 TIC
06-19-03	\$550,000	Mother Lode Union Elementary School District (CSCRPA) CDIAC Number: 2003-0883 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
10-01-03	\$126,897	North Tahoe Fire Protection District CDIAC Number: 2003-2083 Certificates of participation/leases Equipment SCBA Units	NR	Neg	(BC) Porter Simon (UW) Kansas State Bank	07-31-09 Serial	4.064 NIC
10-01-03	\$265,560	North Tahoe Fire Protection District CDIAC Number: 2003-2084 Certificates of participation/leases Equipment Fire Pumper	NR	Neg	(BC) Porter Simon (UW) Kansas State Bank	07-31-09 Serial	4.064 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>El Dorado</u>							
10-01-03	\$218,283	North Tahoe Fire Protection District CDIAC Number: 2004-0027 Certificates of participation/leases Equipment Ambulances	NR	Neg	(BC) Porter Simon (UW) Kansas State Bank	07-31-08 Serial	4.49 NIC
06-19-03	\$605,000	Pollock Pines Elementary School District (CSCRPA) CDIAC Number: 2003-0884 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$2,955,000	Rescue Union Elementary School District (CSCRPA) CDIAC Number: 2003-0885 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-01-03	\$10,855,000	South Tahoe Joint Powers Financing Authority CDIAC Number: 2003-0545 Revenue bond (Pool) Redevelopment, multiple purposes Area No 1 Series A Refunding	S:BBB-	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) BNY Western Trust (UW) Stone & Youngberg	10-01-33 Comb	5.484 NIC
05-01-03	\$37,930,000	South Tahoe Joint Powers Financing Authority CDIAC Number: 2003-0546 Bond anticipation note Redevelopment, multiple purposes Area No 1 Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) BNY Western Trust (UW) Stone & Youngberg	10-01-09 Comb	4.961 NIC
<u>Fresno</u>							
01-31-03	\$4,700,000	Central Unified School District CDIAC Number: 2003-0019 Certificates of participation/leases K-12 school facility	S:AAA	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	02-01-18 Serial	4.146 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Fresno</u>					
06-19-03	\$7,760,000	Central Unified School District (CSCRPA) CDIAC Number: 2003-0899 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-21-03	\$44,330,000	Clovis Public Financing Authority CDIAC Number: 2003-0442 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	03-01-28 Comb	4.354 TIC
06-05-03	\$35,000,000	Clovis Unified School District CDIAC Number: 2003-0720 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) Fresno Co (UW) Zions First Natl Bk	06-30-04 Term	.906 TIC
12-17-03	\$7,840,000	Coalinga Regional Medical Center CDIAC Number: 2003-2108 General obligation bond Health care facilities Refunding	S:AAA Ins	Neg	(BC) Raymond M Haight (FA) KB Capital Holdings (EN) MBIA (TR) US Bank Natl Assoc (UW) Redwood Securities	08-01-14 Serial	3.743 TIC
06-19-03	\$2,950,000	Coalinga/Huron Joint Unified School District (CSCRPA) CDIAC Number: 2003-0888 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$770,000	Fowler Unified School District (CSCRPA) CDIAC Number: 2003-0890 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
03-27-03	\$16,155,000	Fresno CDIAC Number: 2003-0308 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) UBS PaineWebber	06-01-20 Serial	4.36 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Fresno</u>					
06-13-03	\$40,000,000	Fresno (CSCDA) CDIAC Number: 2003-0785 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
01-23-03	\$2,065,000	Fresno CFD No 7 CDIAC Number: 2003-0022 Limited tax obligation bond Multiple capital improvements, public works Granville Homes-Willow & Teague	NR	Neg	(BC) Lofton & Jennings (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	5.85 TIC
06-04-03	\$57,000,000	Fresno County CDIAC Number: 2003-0569 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (TR) Fresno Co (UW) Citigroup Global Markets	06-30-04 Term	.886 TIC
06-19-03	\$1,625,000	Fresno County Board of Education (CSCRPA) CDIAC Number: 2003-0887 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
08-22-03	\$5,005,000	Fresno Redevelopment Agency CDIAC Number: 2003-0464 Tax allocation bond Redevelopment, multiple purposes Mariposa Area Refunding	Ins S:BBB	Neg	(BC) Best Best & Krieger (TR) BNY Western Trust (UW) RBC Dain Rauscher	02-01-23 Comb	5.466 NIC
01-22-03	\$19,000,000	Fresno Unified School District CDIAC Number: 2002-2139 General obligation bond K-12 school facility Series C	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Prudential Sec Inc	08-01-27 Comb	4.552 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Fresno</u>					
01-22-03	\$5,320,000	Fresno Unified School District CDIAC Number: 2002-2140 General obligation bond K-12 school facility Series H Refunding	S:AAA Ins	Comp Ins	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-27 Serial	4.554 TIC
01-22-03	\$10,060,000	Fresno Unified School District CDIAC Number: 2002-2141 General obligation bond K-12 school facility Series H Federally Taxable Refunding	S:AAA Ins	Comp Ins	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Keegan & Co	08-01-27 Comb	5.718 TIC
02-05-03	\$35,000,000	Fresno Unified School District CDIAC Number: 2003-0059 Bond anticipation note Project, interim financing K-12 school facility	S:SP1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Banc of America Sec	02-19-04 Term	1.1 NIC
07-16-03	\$10,380,000	Fresno Unified School District CDIAC Number: 2003-1431 Certificates of participation/leases K-12 school facility Measure A Refunding	S:AAA Ins	Comp Ins	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	05-01-12 Serial	2.95 NIC
06-19-03	\$3,245,000	Kerman Unified School District (CSCRPA) CDIAC Number: 2003-0900 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg Ins	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,915,000	Kings Canyon Joint Unified School District (CSCRPA) CDIAC Number: 2003-0892 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg Ins	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
06-19-03	\$240,000	Kingsburg Joint Union Elementary School District (CSCRPA) CDIAC Number: 2003-0891 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$130,000	Laton Joint Unified School District (CSCRPA) CDIAC Number: 2003-0893 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,775,000	Parlier Unified School District (CSCRPA) CDIAC Number: 2003-0894 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
03-25-03	\$2,520,000	Sanger Unified School District CDIAC Number: 2003-0241 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) FSA (TR) BNY Western Trust (UW) Chilton & Assoc	03-01-13 Serial	3.119 TIC
06-19-03	\$4,795,000	Sanger Unified School District (CSCRPA) CDIAC Number: 2003-0895 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-04-03	\$2,000,000	Selma CDIAC Number: 2003-1273 Tax and revenue anticipation note Cash flow, interim financing	NR	Comp	(BC) Hargrove & Costanzo (FA) John C Fitzgerald & Assoc (UW) Wulff Hansen & Co	06-30-04 Term	4 NIC
06-19-03	\$3,265,000	Selma Unified School District (CSCRPA) CDIAC Number: 2003-0896 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Fresno</u>					
05-30-03	\$11,835,000	Sierra Unified School District CDIAC Number: 2003-0836 Certificates of participation/leases K-12 school facility Refunding	M:Aaa	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	03-01-17 Serial	3.926 TIC
06-19-03	\$50,000	Washington Colony Elementary School District (CSCRPA) CDIAC Number: 2003-0897 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
07-11-03	\$37,200,000	West Hills Community College District CDIAC Number: 2003-0732 Certificates of participation/leases College, university facility Coalinga & Lemoore Campuses & District Offices	S:AAA M:Aaa	Neg	(BC) Luce Forward (EN) Ambac (TR) BNY Western Trust (UW) Sutter Securities	07-01-33 Term	VAR
06-19-03	\$5,000,000	West Hills Community College District (CSCRPA) CDIAC Number: 2003-0889 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
07-16-03	\$1,175,000	Westside Elementary School District CDIAC Number: 2003-1263 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) US Bank Natl Assoc (UW) Bernardi Securities Inc	08-01-17 Comb	3.711 TIC
06-19-03	\$135,000	Westside Elementary School District (CSCRPA) CDIAC Number: 2003-0898 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Glenn</u>							
06-13-03	\$4,250,000	Glenn County (CSCDA) CDIAC Number: 2003-0786 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
06-19-03	\$305,000	Hamilton Union Elementary School District (CSCRPA) CDIAC Number: 2003-0901 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$10,000	Hamilton Union High School District (CSCRPA) CDIAC Number: 2003-0902 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$2,700,000	Orland Joint Unified School District (CSCRPA) CDIAC Number: 2003-0904 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$975,000	Willows Unified School District (CSCRPA) CDIAC Number: 2003-0903 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Humboldt</u>							
12-09-03	\$9,865,000	Arcata Joint Powers Financing Authority CDIAC Number: 2003-2008 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-33 Comb	4.742 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Humboldt</u>							
06-19-03	\$4,665,000	Eureka City Schools Unified School District (CSCRPA) CDIAC Number: 2003-0911 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
09-29-03	\$15,250,000	Eureka Public Financing Authority CDIAC Number: 2003-1638 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A- Ins	Neg (BC) (FA) (EN) (TR) (UW)	Orrick Herrington Public Financial FGIC US Bank Natl Assoc US Bancorp Piper	11-01-23 Serial	4.478 NIC
06-19-03	\$950,000	Fortuna Union Elementary School District (CSCRPA) CDIAC Number: 2003-0906 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
04-15-03	\$17,815,000	Humboldt County CDIAC Number: 2003-0103 Certificates of participation/leases Prisons, jails, correctional facilities Justice Fac Refunding	S:AAA Ins	Comp (BC) (FA) (EN) (TR) (UW)	Stradling Yocca Kelling Northcross Ambac Union Bank of CA Citigroup Global Markets	05-01-26 Serial	4.259 TIC
06-19-03	\$455,000	Jacoby Creek Elementary School District (CSCRPA) CDIAC Number: 2003-0907 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$360,000	McKinleyville Union Elementary School District (CSCRPA) CDIAC Number: 2003-0908 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Humboldt</u>							
06-19-03	\$2,920,000	Northern Humboldt Union High School District (CSCRPA) CDIAC Number: 2003-0905 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$3,485,000	Redwoods Community College District (CSCRPA) CDIAC Number: 2003-0909 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$850,000	Southern Humboldt Joint Unified School District (CSCRPA) CDIAC Number: 2003-0910 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Imperial</u>							
06-19-03	\$335,000	Brawley Union High School District (CSCRPA) CDIAC Number: 2003-0913 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-29-03	\$16,120,000	Calexico Community Redevelopment Agency CDIAC Number: 2003-0334 Tax allocation bond Redevelopment, multiple purposes Merged Central Business Dist & Residential Issue A Refunding	S:AAA/BBB+ Ins	Neg	(BC) Stradling Yocca (FA) Rosenow Spevacek (EN) Ambac (TR) BNY Western Trust (UW) Wedbush Morgan Sec	08-01-24 Comb	4.262 TIC
06-18-03	\$3,275,000	Calexico Community Redevelopment Agency CDIAC Number: 2003-0335 Tax allocation bond Redevelopment, multiple purposes Merged Central Business Dist & Residential Issue B Federally Taxable Refunding	S:AAA/BBB+ Ins	Neg	(BC) Stradling Yocca (FA) Rosenow Spevacek (EN) Ambac (TR) BNY Western Trust (UW) Wedbush Morgan Sec	08-01-12 Term	4.432 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
11-20-03	\$8,600,000	Calexico Community Redevelopment Agency CDIAC Number: 2003-1839 Tax allocation bond Redevelopment, multiple purposes Merged Central Business Dist & Residential Area	S:AAA/BBB+ Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) BNY Western Trust (UW) Calexico FA	08-01-28 Comb	4.6 NIC
06-19-03	\$1,365,000	Calipatria Unified School District (CSCRPA) CDIAC Number: 2003-0915 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-04-03	\$1,415,000	Central Union High School District CDIAC Number: 2003-0747 General obligation bond K-12 school facility Central Union HS & Southwest HS	S:AAA/A- Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-27 Serial	3.867 NIC
06-19-03	\$1,680,000	Central Union High School District (CSCRPA) CDIAC Number: 2003-0916 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
12-10-03	\$1,500,000	El Centro Elementary School District CDIAC Number: 2003-1963 Certificates of participation/leases K-12 school facility Qualified Zone Academy	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) LaSalle Bank NA	12-18-17 Serial	1.8 TIC
06-19-03	\$195,000	Heber Elementary School District (CSCRPA) CDIAC Number: 2003-0917 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
10-15-03	\$2,000,000	Holtville Public Financing Authority CDIAC Number: 2003-1581 Public enterprise revenue bond Wastewater collection, treatment	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	10-01-33 Comb	5.827 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
02-26-03	\$2,500,000	Holtville Unified School District CDIAC Number: 2003-0148 General obligation bond K-12 school facility	M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-27 Comb	4.577 NIC
06-19-03	\$1,170,000	Holtville Unified School District (CSCRPA) CDIAC Number: 2003-0918 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-13-03	\$5,000,000	Imperial County (CSCDA) CDIAC Number: 2003-0788 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
06-19-03	\$3,000,000	Imperial County Board of Education (CSCRPA) CDIAC Number: 2003-0912 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
04-29-03	\$6,670,000	Imperial County Local Transportation Authority CDIAC Number: 2003-0353 Sales tax revenue bond Public transit Brawley & Holtville Refunding	M:Aaa/Baa2 Ins	Neg	(BC) Hawkins Delafield (EN) MBIA (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	03-01-10 Serial	2.917 TIC
11-13-03	\$80,000,000	Imperial Irrigation District CDIAC Number: 2003-2002 Certificates of participation/leases Power generation/transmission Electric System	S:AAA/A+ M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) BNY Western Trust (UW) Sutter Securities	11-01-28 Comb	4.852 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
06-19-03	\$640,000	San Pasqual Valley Unified School District (CSCRPA) CDIAC Number: 2003-0919 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$35,000	Westmorland Union Elementary School District (CSCRPA) CDIAC Number: 2003-0920 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Inyo</u>							
06-19-03	\$330,000	Big Pine Unified School District (CSCRPA) CDIAC Number: 2003-0921 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$480,000	Bishop Joint Union High School District (CSCRPA) CDIAC Number: 2003-0923 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$820,000	Lone Pine Unified School District (CSCRPA) CDIAC Number: 2003-0924 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$240,000	Owens Valley Unified School District (CSCRPA) CDIAC Number: 2003-0925 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
09-30-03	\$3,045,000	Bakersfield CDIAC Number: 2003-1803 Special assessment bond Multiple capital improvements, public works AD No 03-2 Buena Vista Ranch/Belsera II/Montara II/Olive Pk II	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-02-23 Serial	5.214 NIC
06-19-03	\$5,000,000	Bakersfield City Elementary School District (CSCRPA) CDIAC Number: 2003-0927 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
04-01-03	\$4,000,000	Buttonwillow Union School District CDIAC Number: 2003-0264 General obligation bond K-12 school facility	S:AAA/BBB M:Aaa/Baa2	Neg	(BC) Richards Watson (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	11-01-27 Comb	4.503 TIC
06-19-03	\$80,000	Caliente Union Elementary School District (CSCRPA) CDIAC Number: 2003-0928 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-17-03	\$250,000	California City Financing Authority CDIAC Number: 2003-0330 Public lease revenue bond Water supply, storage, distribution System Expansion	NR	Neg	(BC) Stradling Yocca (UW) Mojave Desert Bank	07-01-10 Term	3.4 TIC
11-06-03	\$2,000,000	California City Financing Authority CDIAC Number: 2003-1837 Public lease revenue bond Wastewater collection, treatment	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	11-01-33 Comb	6.039 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
05-28-03	\$12,485,000	Delano Community Redevelopment Agency CDIAC Number: 2003-0670 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series A Refunding	S:A Ins	Neg	(BC) Quint & Thimmig (FA) Urban Futures (EN) ACA Financial (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	09-01-38 Comb	5.089 TIC
05-28-03	\$3,880,000	Delano Community Redevelopment Agency CDIAC Number: 2003-0671 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series B Federally Taxable Refunding	S:A Ins	Neg	(BC) Quint & Thimmig (FA) Urban Futures (EN) ACA Financial (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	09-01-18 Comb	5.674 TIC
06-19-03	\$785,000	Delano Joint Union High School District (CSCRPA) CDIAC Number: 2003-0930 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
02-12-03	\$4,500,000	Delano Union Elementary School District CDIAC Number: 2002-2104 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	02-01-33 Comb	4.698 NIC
02-25-03	\$4,705,000	Delano Union Elementary School District CDIAC Number: 2003-0112 Certificates of participation/leases K-12 school facility Morningside School Refunding	S:AAA/BBB Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	10-01-12 Serial	2.894 TIC
06-19-03	\$3,430,000	Delano Union Elementary School District (CSCRPA) CDIAC Number: 2003-0929 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
06-19-03	\$300,000	Edison Elementary School District (CSCRPA) CDIAC Number: 2003-0931 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,150,000	El Tejon Unified School District (CSCRPA) CDIAC Number: 2003-0941 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$715,000	Fairfax Elementary School District (CSCRPA) CDIAC Number: 2003-0932 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$90,000	General Shafter Elementary School District (CSCRPA) CDIAC Number: 2003-0933 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
04-29-03	\$2,000,000	Greenfield Union Elementary School District CDIAC Number: 2003-0178 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Wachovia Bank NA	08-01-27 Comb	4.326 TIC
11-18-03	\$6,115,000	Indian Wells Valley Water District CDIAC Number: 2003-1908 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/A F:AAA/A+ Ins	Comp	(BC) Hawkins Delafield (FA) Bartle Wells (EN) MBIA (TR) BNY Western Trust (UW) Morgan Keegan & Co	12-01-19 Serial	3.566 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Kern</u>					
06-19-03	\$12,335,000	Kern Community College District (CCCFA) CDIAC Number: 2003-0586 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
05-15-03	\$238,177,067	Kern County CDIAC Number: 2003-0409 Other bond Insurance and pension funds Series A Federally Taxable Refunding	S:AAA/A F:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FGIC (TR) Wells Fargo Bank (UW) UBS PaineWebber	08-15-26 Comb	4.983 TIC
05-22-03	\$50,000,000	Kern County CDIAC Number: 2003-0818 Other bond Insurance and pension funds Series B Federally Taxable Refunding	S:AAA/A F:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FGIC (TR) Wells Fargo Bank (UW) UBS PaineWebber	08-15-27 Term	VAR
06-03-03	\$75,000,000	Kern County CDIAC Number: 2003-0853 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (TR) Kern Co (UW) Banc of America Sec	06-30-04 Term	.924 NIC
07-31-03	\$13,225,000	Kern County CDIAC Number: 2003-1276 Certificates of participation/leases Airport Meadows Field Airport	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) Wells Fargo Bank (UW) UBS Financial Services	08-01-23 Serial	4.474 NIC
06-19-03	\$4,250,000	Kern County Board of Education (CSCRPA) CDIAC Number: 2003-0926 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Kern</u>					
08-19-03	\$5,000,000	Kern High School District CDIAC Number: 2003-1433 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Kern Co (UW) Banc of America Sec	09-03-04 Term	1.074 TIC
09-05-03	\$17,770,000	Kern Valley Hospital District CDIAC Number: 2003-0673 Public enterprise revenue bond Health care facilities Refunding	S:BBB Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-21 Comb	6.5 NIC
11-25-03	\$10,800,000	Kern Water Bank Authority CDIAC Number: 2003-1559 Public enterprise revenue bond Water supply, storage, distribution Series A	S:AA/A-1+ LOC	Neg	(BC) Nossaman Guthner (FA) Vanguard Credit LLC (EN) Wells Fargo Bank (TR) Zions First Natl Bk (UW) Wells Fargo Institutional	07-01-28 Term	VAR
11-25-03	\$16,200,000	Kern Water Bank Authority CDIAC Number: 2003-1560 Public enterprise revenue bond Water supply, storage, distribution Series B Federally Taxable	S:AA/A-1+ LOC	Neg	(BC) Nossaman Guthner (FA) Vanguard Credit LLC (EN) Wells Fargo Bank (TR) Zions First Natl Bk (UW) Wells Fargo Institutional	07-01-28 Term	VAR
06-19-03	\$410,000	Kernville Union Elementary School District (CSCRPA) CDIAC Number: 2003-0934 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,955,000	Lamont School District (CSCRPA) CDIAC Number: 2003-0935 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Kern</u>					
09-16-03	\$2,502,558	Mojave Unified School District CDIAC Number: 2003-1520 General obligation bond K-12 school facility ID No 1	S:AAA F:AAA/A Ins	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-28 Serial	5.049 TIC
11-03-03	\$2,910,000	Muroc Joint Unified School District CDIAC Number: 2003-1945 Certificates of participation/leases K-12 school facility Boron Jr-Sr HS	M:Baa3	Comp	(BC) Cameron Weist (FA) Delta Public Finance (TR) BNY Western Trust (UW) M L Stern & Co	11-01-28 Comb	
05-15-03	\$13,940,000	North of River Sanitary District No 1 CDIAC Number: 2003-0562 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Brandis Tallman LLC	05-01-24 Serial	4.094 TIC
11-25-03	\$1,725,000	Rio Bravo-Greeley Union Elementary School District CDIAC Number: 2003-1991 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Fulbright & Jaworski (TR) Zions First Natl Bk (UW) Zions First Natl Bk	11-25-21 Serial	3.699 TIC
06-19-03	\$235,000	Rio Bravo-Greeley Union Elementary School District (CSCRPA) CDIAC Number: 2003-0940 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-22-03	\$2,000,000	Rosamond Community Services District CDIAC Number: 2003-0635 Certificates of participation/leases Multiple capital improvements, public works Corporation Yard & Administrative Offices	NR	Neg	(BC) Best Best & Krieger (FA) Northcross Hill Ach (TR) LaSalle Natl Bank (UW) LaSalle Natl Bank	05-22-15 Serial	4.11 TIC
07-07-03	\$12,845,000	Semitropic Improvement District CDIAC Number: 2003-0717 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:A Ins	Neg	(BC) Nossaman Guthner (FA) CME Investment Inc (EN) ACA Financial (TR) Wells Fargo Bank (UW) fmsbonds Inc	06-01-33 Comb	4.829 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
06-19-03	\$85,000	South Fork Union School District (CSCRPA) CDIAC Number: 2003-0937 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,790,000	Southern Kern Unified School District (CSCRPA) CDIAC Number: 2003-0936 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,045,000	Standard School District (CSCRPA) CDIAC Number: 2003-0938 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$4,925,000	Tehachapi Unified School District (CSCRPA) CDIAC Number: 2003-0939 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
12-03-03	\$6,900,000	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 CDIAC Number: 2003-1879 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Citigroup Global Markets	09-01-33 Comb	6.068 NIC
12-19-03	\$4,500,000	Wasco Housing Authority CDIAC Number: 2003-2103 Conduit revenue bond Multifamily housing Sunset Villa Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Fred Consulting (TR) Bank of America NA (UW) Bank of America NA	06-15-06 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
06-19-03	\$1,475,000	West Kern Community College District (CCCFA) CDIAC Number: 2003-0616 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg Ins	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
<u>Kings</u>							
06-04-03	\$5,915,000	Corcoran CDIAC Number: 2003-1229 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA Ins	Neg Ins	(BC) Jones Hall (EN) MBIA (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-01-35 Comb	4.295 NIC
11-04-03	\$955,000	Corcoran Joint Unified School District CDIAC Number: 2003-2004 Certificates of participation/leases K-12 school facility Refunding	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Municipal Finance Corp	12-01-13 Serial	3.89 TIC
06-19-03	\$805,000	Corcoran Unified School District (CSCRPA) CDIAC Number: 2003-0943 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg Ins	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
01-27-03	\$835,000	Hanford Elementary School District CDIAC Number: 2003-0076 Certificates of participation/leases K-12 school facility	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Municipal Finance Corp	02-27-13 Serial	3.736 TIC
06-12-03	\$4,775,000	Hanford Elementary School District CDIAC Number: 2003-0637 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg Ins	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (EN) FSA (TR) Kings Co (UW) Wells Fargo Brokerage	07-01-18 Serial	2.993 NIC



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<u>Kings</u>							
06-19-03	\$3,655,000	Hanford Elementary School District (CSCRPA) CDIAC Number: 2003-0944 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$640,000	Hanford Joint Union High School District (CSCRPA) CDIAC Number: 2003-0945 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$520,000	Kings County Board of Education (CSCRPA) CDIAC Number: 2003-0942 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$365,000	Kings River-Hardwick Union Elementary School District (CSCRPA) CDIAC Number: 2003-0946 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
05-01-03	\$13,835,000	Lemoore Redevelopment Agency CDIAC Number: 2003-0329 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA F:AAA Ins	Neg (BC) (FA) (EN) (TR) (UW)	Stradling Yocca Urban Futures MBIA US Bank Natl Assoc Lemoore FA	08-01-33 Comb	4.672 NIC
06-19-03	\$1,470,000	Lemoore Union High School District (CSCRPA) CDIAC Number: 2003-0947 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$60,000	Pioneer Union Elementary School District (CSCRPA) CDIAC Number: 2003-0948 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC



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<u>Kings</u>							
06-19-03	\$1,365,000	Reef-Sunset Unified School District (CSCRPA) CDIAC Number: 2003-0949 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Lake</u>							
06-13-03	\$1,080,000	Clearlake (CSCDA) CDIAC Number: 2003-0780 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
06-19-03	\$1,690,000	Kelseyville Unified School District (CSCRPA) CDIAC Number: 2003-0950 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$2,070,000	Konocti Unified School District (CSCRPA) CDIAC Number: 2003-0951 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,470,000	Lakeport Unified School District (CSCRPA) CDIAC Number: 2003-0952 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$205,000	Lucerne Elementary School District (CSCRPA) CDIAC Number: 2003-0953 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Lake</u>							
06-19-03	\$1,515,000	Middletown Unified School District (CSCRPA) CDIAC Number: 2003-0954 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$540,000	Upper Lake Union Elementary School District (CSCRPA) CDIAC Number: 2003-0955 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$590,000	Upper Lake Union High School District (CSCRPA) CDIAC Number: 2003-0956 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Lassen</u>							
06-19-03	\$1,425,000	Lassen Union High School District (CSCRPA) CDIAC Number: 2003-0957 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-05-03	\$900,000	Shaffer Union School District CDIAC Number: 2003-1246 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Cameron Weist (FA) Delta Public Finance (TR) BNY Western Trust (UW) M L Stern & Co	09-01-19 Serial	4.645 TIC
10-07-03	\$1,990,000	Susanville CDIAC Number: 2003-1633 Certificates of participation/leases Power generation/transmission Natural Gas Facs No 2	NR	Neg	(BC) Richards Watson (TR) Union Bank of CA (UW) US Bancorp Piper	05-01-11 Term	5.074 TIC



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<u>Lassen</u>							
09-23-03	\$972,440	Susanville Public Finance Authority CDIAC Number: 2003-1580 Public enterprise revenue bond Water supply, storage, distribution Transmission Line	NR	Neg	(BC) Richards Watson (TR) Susanville (UW) USDA Rural	09-23-43 Serial	4.25 TIC
<u>Los Angeles</u>							
07-23-03	\$14,000,000	ABC Unified School District CDIAC Number: 2003-0716 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (TR) Los Angeles Co (UW) First Albany Corp	08-05-04 Term	.95 TIC
06-03-03	\$5,000,000	Alhambra City High School District (LACS) CDIAC Number: 2003-0516 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC
06-03-03	\$5,000,000	Alhambra City School District (LACS) CDIAC Number: 2003-0515 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC
08-06-03	\$38,070,000	Alhambra Redevelopment Agency CDIAC Number: 2003-1425 Tax allocation bond Industrial development Refunding	S:AAA M:Aaa	Neg	(BC) Burke Williams (FA) Southshore Financial (EN) FSA (TR) BNY Western Trust (UW) Kinsell Newcomb	05-01-20 Serial	4.373 NIC
12-03-03	\$27,350,000	Avalon Community Improvement Agency CDIAC Number: 2003-2120 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	4.668 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
12-03-03	\$7,430,000	Avalon Community Improvement Agency CDIAC Number: 2003-2121 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.985 NIC
12-30-03	\$4,825,000	Azusa CDIAC Number: 2003-2067 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA/A- M:Aaa/Baa1 Ins	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (EN) Ambac (TR) Wells Fargo Bank (UW) UBS Financial Services	08-01-20 Serial	4.115 TIC
12-30-03	\$11,580,000	Azusa Redevelopment Agency CDIAC Number: 2003-2068 Tax allocation bond Redevelopment, multiple purposes Amended/Restated Merged Central Business Dist & West End Refunding	S:AAA/BBB+ M:Aaa/Baa2 Ins	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (EN) Ambac (TR) Wells Fargo Bank (UW) UBS Financial Services	08-01-23 Serial	4.447 TIC
12-31-03	\$6,265,000	Baldwin Park Public Financing Authority CDIAC Number: 2003-2159 Tax allocation bond Redevelopment, multiple purposes Puente Merced Area Refunding	S:BBB F:BBB-	Neg	(BC) Lewis Brisbois Bisgaard (TR) US Bank Natl Assoc (UW) Chilton & Assoc	08-01-21 Comb	5.04 NIC
03-26-03	\$14,180,000	Baldwin Park Unified School District CDIAC Number: 2003-0211 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Los Angeles Co (UW) Stone & Youngberg	08-01-27 Comb	4.736 TIC
03-20-03	\$5,000,000	Bell Community Housing Authority CDIAC Number: 2003-0223 Other note Multifamily housing	NR	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	05-01-08 Term	5.006 TIC



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<u>Los Angeles</u>							
10-30-03	\$27,925,000	Bell Community Redevelopment Agency CDIAC Number: 2003-1827 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AA/BBB- Ins	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Bell PFA	10-01-33 Comb	5.121 NIC
06-05-03	\$7,990,000	Bell Gardens Community Development Commission CDIAC Number: 2003-0386 Tax allocation bond Redevelopment, multiple purposes No 1 Series A Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Bell Gardens FA	08-01-22 Serial	4.601 NIC
06-05-03	\$9,715,000	Bell Gardens Community Development Commission CDIAC Number: 2003-0387 Tax allocation bond Redevelopment, multiple purposes Central City Series B Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Bell Gardens FA	08-01-29 Comb	5.573 NIC
05-07-03	\$17,690,000	Bellflower Unified School District CDIAC Number: 2003-0558 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-28 Comb	4.318 TIC
06-19-03	\$3,090,000	Bellflower Unified School District (CSCRPA) CDIAC Number: 2003-0958 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
01-09-03	\$68,455,000	Beverly Hills Public Financing Authority CDIAC Number: 2003-0026 Public lease revenue bond Public building City Hall Refunding	M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	06-01-15 Serial	3.953 TIC



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<u>Los Angeles</u>							
07-08-03	\$5,020,000	Bonita Unified School District CDIAC Number: 2003-1317 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) George K Baum	05-01-10 Serial	2.693 TIC
06-03-03	\$1,455,000	Bonita Unified School District (LACS) CDIAC Number: 2003-0517 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP -1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC
01-29-03	\$87,265,000	Burbank Public Financing Authority CDIAC Number: 2002-2062 Revenue bond (Pool) Redevelopment, multiple purposes Golden State	S:AAA/A3 M:Aaa/A- Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	12-01-24 Serial	4.534 NIC
01-29-03	\$5,235,000	Burbank Public Financing Authority CDIAC Number: 2002-2142 Revenue bond (Pool) Redevelopment, multiple purposes S San Fernando	S:BBB	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) Wells Fargo Bank (UW) E J De La Rosa	12-01-33 Comb	5.235 NIC
09-23-03	\$22,015,000	Burbank Public Financing Authority CDIAC Number: 2003-1593 Revenue bond (Pool) Redevelopment, multiple purposes City Centre Refunding	S:AAA M:Aaa	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) Wells Fargo Bank (UW) E J De La Rosa	12-01-23 Serial	4.354 TIC
09-03-03	\$8,795,000	Burbank Public Financing Authority CDIAC Number: 2003-1595 Revenue bond (Pool) Redevelopment, multiple purposes Golden State Refunding	S:AAA/A3 M:Aaa/A- Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	12-01-08 Serial	3.321 TIC



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		<u>Los Angeles</u>					
02-11-03	\$31,930,000	Burbank Redevelopment Agency CDIAC Number: 2003-0075 Tax allocation bond Redevelopment, multiple purposes Golden State Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) Wells Fargo Bank (UW) Burbank PFA	12-01-20 Serial	4.534 NIC
02-11-03	\$5,235,000	Burbank Redevelopment Agency CDIAC Number: 2003-0090 Tax allocation bond Redevelopment, multiple purposes S San Fernando Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) Wells Fargo Bank (UW) Burbank PFA	12-01-33 Serial	5.235 NIC
11-21-03	\$62,125,913	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2003-2090 Certificates of participation/leases Other purpose Los Angeles Co Schools Delinquent Tax Prog Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (UW) Plymouth Pk Tax Svcs		
01-07-03	\$3,155,000	Carson Redevelopment Agency CDIAC Number: 2002-1951 Tax allocation bond Redevelopment, multiple purposes Area No 1	S:AAA/A- M:Aaa Ins	Neg	(BC) Richards Watson (FA) C M de Crinis (EN) MBIA (TR) BNY Western Trust (UW) Carson PFA	10-01-21 Comb	4.233 NIC
01-09-03	\$18,500,000	Carson Redevelopment Agency CDIAC Number: 2002-1952 Tax allocation bond Redevelopment, multiple purposes Merged & Amended Area Series A Refunding	S:AAA/BBB+ M:Aaa Ins	Neg	(BC) Richards Watson (FA) C M de Crinis (EN) MBIA (TR) BNY Western Trust (UW) Carson PFA	10-01-23 Comb	4.432 NIC
06-10-03	\$4,195,000	Carson Redevelopment Agency CDIAC Number: 2002-1953 Tax allocation bond Redevelopment, multiple purposes Merged & Amended Area Series B Refunding	S:AAA/BBB+ Ins	Neg	(BC) Richards Watson (FA) C M de Crinis (EN) MBIA (TR) BNY Western Trust (UW) Carson PFA	10-01-23 Comb	3.849 NIC



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<u>Los Angeles</u>							
12-04-03	\$32,495,863	Carson Redevelopment Agency CDIAC Number: 2003-2013 Tax allocation bond Redevelopment, multiple purposes Area No 1	S:AAA/A- Ins	Neg	(BC) Aleshire & Wynder (FA) C M de Crinis (EN) MBIA (TR) BNY Western Trust (UW) Carson PFA	10-01-34 Comb	5.026 TIC
12-10-03	\$11,800,000	Carson Redevelopment Agency CDIAC Number: 2003-2014 Tax allocation bond Redevelopment, multiple purposes Merged & Amended Area Series C	S:AAA/A- Ins	Neg	(BC) Aleshire & Wynder (FA) C M de Crinis (EN) MBIA (TR) BNY Western Trust (UW) Carson PFA	10-01-24 Comb	4.439 NIC
12-10-03	\$15,000,000	Carson Redevelopment Agency CDIAC Number: 2003-2015 Tax allocation bond Redevelopment, multiple purposes Merged & Amended Area Sub Series D	NR	Neg	(BC) Aleshire & Wynder (FA) C M de Crinis (TR) BNY Western Trust (UW) Carson PFA	01-01-35 Comb	6.035 NIC
02-11-03	\$18,200,000	Centinela Valley Union High School District CDIAC Number: 2002-2117 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) Los Angeles Co (UW) Stone & Youngberg	08-01-33 Comb	4.797 NIC
12-11-03	\$39,205,000	Centinela Valley Union High School District CDIAC Number: 2003-2158 General obligation bond K-12 school facility Forward Phase I Refunding	NR Ins	Neg	(BC) Best Best & Krieger (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	08-01-33 Serial	5.286 NIC
05-20-03	\$14,525,000	Central Basin Municipal Water District CDIAC Number: 2003-0453 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-16 Serial	3.398 NIC



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<u>Los Angeles</u>							
06-03-03	\$2,835,000	Cerritos Community College District (LACS) CDIAC Number: 2003-0520 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC
06-18-03	\$8,000,000	Charter Oak Unified School District CDIAC Number: 2003-0468 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) Los Angeles Co (UW) RBC Dain Rauscher	07-01-28 Comb	4.409 NIC
06-03-03	\$1,895,000	Charter Oak Unified School District (LACS) CDIAC Number: 2003-0521 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC
06-03-03	\$4,950,000	Citrus Community College District (LACS) CDIAC Number: 2003-0522 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC
06-19-03	\$3,155,000	Claremont Unified School District (CSCRPA) CDIAC Number: 2003-0959 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
11-19-03	\$4,865,000	Commerce Community Development Commission CDIAC Number: 2003-1980 Tax allocation bond Redevelopment, multiple purposes No 4 Series A-H	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Commerce JPFA	08-01-35 Term	6.256 NIC
11-19-03	\$7,325,000	Commerce Community Development Commission CDIAC Number: 2003-1981 Tax allocation bond Redevelopment, multiple purposes No 4 Series A-E	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Commerce JPFA	08-01-35 Term	6.282 NIC



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<u>Los Angeles</u>							
11-19-03	\$14,135,000	Commerce Community Development Commission CDIAC Number: 2003-1982 Tax allocation bond Redevelopment, multiple purposes No 4 Series A-1	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Commerce JPFA	08-01-35 Term	6.247 NIC
11-19-03	\$9,220,000	Commerce Community Development Commission CDIAC Number: 2003-1983 Tax allocation bond Redevelopment, multiple purposes No 1 Sub Series A-1	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Commerce JPFA	08-01-24 Term	6.245 NIC
11-19-03	\$2,635,000	Commerce Community Development Commission CDIAC Number: 2003-1984 Tax allocation bond Redevelopment, multiple purposes No 1 Sub Series A-H	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Commerce JPFA	08-01-24 Term	6.255 NIC
11-19-03	\$9,905,000	Commerce Community Development Commission CDIAC Number: 2003-1985 Tax allocation bond Redevelopment, multiple purposes Merged Series A-1	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Commerce JPFA	08-01-34 Term	6.249 NIC
11-19-03	\$2,455,000	Commerce Community Development Commission CDIAC Number: 2003-1986 Tax allocation bond Redevelopment, multiple purposes Merged Series A-H	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Commerce JPFA	08-01-34 Term	6.26 NIC
11-19-03	\$1,985,000	Commerce Community Development Commission CDIAC Number: 2003-1987 Tax allocation bond Redevelopment, multiple purposes Merged Series A-E	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Commerce JPFA	08-01-30 Term	6.283 NIC
11-19-03	\$33,260,000	Commerce Joint Powers Financing Authority CDIAC Number: 2003-1988 Revenue bond (Pool) Redevelopment, multiple purposes Series A	S:AA/BBB- F:AA Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) E J De La Rosa	08-01-35 Comb	5.02 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
11-19-03	\$9,955,000	Commerce Joint Powers Financing Authority CDIAC Number: 2003-1989 Revenue bond (Pool) Redevelopment, multiple purposes Series C	S:AA/BBB- F:AA Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) E J De La Rosa	08-01-35 Comb	5.02 NIC
11-19-03	\$9,310,000	Commerce Joint Powers Financing Authority CDIAC Number: 2003-1990 Revenue bond (Pool) Redevelopment, multiple purposes Series B	S:AA/BBB- F:AA Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) E J De La Rosa	08-01-35 Term	5.02 NIC
02-19-03	\$10,000,000	Compton Community College District CDIAC Number: 2003-0110 Bond anticipation note Project, interim financing Multiple Educational Uses Refunding	S:SP-1+ M:MIG1	Neg	(BC) Stradling Yocca (FA) Backstrom McCarley Berry (TR) US Bank Natl Assoc (UW) M R Beal & Co	02-03-04 Term	2.666 NIC
03-13-03	\$40,000,000	Compton Unified School District CDIAC Number: 2003-0053 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-27 Comb	4.613 TIC
06-05-03	\$30,000,000	Covina-Valley Unified School District CDIAC Number: 2003-0469 General obligation bond K-12 school facility Measure K	S:AAA Ins	Comp	(BC) Fulbright & Jaworski (FA) Government Fin Strat (EN) FGIC (TR) Los Angeles Co (UW) Citigroup Global Markets	06-01-28 Comb	4.577 TIC
08-13-03	\$3,680,000	Cudahy Community Development Commission CDIAC Number: 2003-2040 Tax allocation bond Redevelopment, multiple purposes City-Wide Series A	S:BBB+	Neg	(BC) Lewis Brisbois Bisgaard (TR) BNY Western Trust (UW) Cudahy FA	10-01-27 Comb	5.729 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
08-13-03	\$3,255,000	Cudahy Community Development Commission CDIAC Number: 2003-2041 Tax allocation bond Redevelopment, multiple purposes City-Wide Series B Federally Taxable Refunding	S:BBB+	Neg	(BC) Lewis Brisbois Bisgaard (TR) BNY Western Trust (UW) Cudahy FA	10-01-13 Comb	6.531 NIC
08-13-03	\$6,680,000	Cudahy Community Development Commission CDIAC Number: 2003-2042 Tax allocation bond Redevelopment, multiple purposes City-Wide Sub Series C Refunding	S:BBB	Neg	(BC) Lewis Brisbois Bisgaard (TR) BNY Western Trust (UW) Cudahy FA	10-01-27 Comb	6.176 NIC
06-19-03	\$3,460,000	Culver City Unified School District (CSCRPA) CDIAC Number: 2003-0960 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-29-03	\$20,000,000	Downey Unified School District CDIAC Number: 2003-0072 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Los Angeles Co (UW) Morgan Stanley Dean	08-01-27 Serial	4.024 TIC
06-19-03	\$570,000	Duarte Unified School District (CSCRPA) CDIAC Number: 2003-0961 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
09-04-03	\$3,637,823	Eastside Union Elementary School District CDIAC Number: 2003-1445 General obligation bond K-12 school facility	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) Los Angeles Co (UW) Stone & Youngberg	08-01-28 Comb	4.901 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
12-05-03	\$3,500,000	Eastside Union Elementary School District CDIAC Number: 2003-2032 Certificates of participation/leases K-12 school facility Qualified Zone Academy/Cole MS & Terra Bonita No & So	NR	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-17-18 Term	
06-19-03	\$1,220,000	Eastside Union School District (CSCRPA) CDIAC Number: 2003-0962 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
03-20-03	\$63,700,000	El Camino Community College District CDIAC Number: 2003-0282 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa2	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) MBIA (TR) Los Angeles Co (UW) Salomon Smith Barney	08-01-27 Comb	4.428 TIC
01-14-03	\$7,310,000	El Monte CDIAC Number: 2003-0010 Certificates of participation/leases Multiple capital improvements, public works Community Improvement Series A Refunding	S:AAA/A-1+	Neg	(BC) Fulbright & Jaworski (EN) Union Bank of CA (TR) BNY Western Trust (UW) The Seidler Co Inc	01-01-18 Term	VAR
01-14-03	\$3,315,000	El Monte CDIAC Number: 2003-0011 Certificates of participation/leases Multiple capital improvements, public works Community Improvement Series B Federally Taxable	S:AAA/A-1+	Neg	(BC) Fulbright & Jaworski (EN) Union Bank of CA (TR) BNY Western Trust (UW) The Seidler Co Inc	01-01-18 Term	VAR
07-30-03	\$6,500,000	El Monte Community Redevelopment Agency CDIAC Number: 2003-1277 Conduit revenue bond Multifamily housing Pacific Towers Apts Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (TR) BNY Western Trust (UW) Kinsell Newcomb	08-20-45 Term	1.155 NIC



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<u>Los Angeles</u>							
05-30-03	\$25,000,000	El Monte Union High School District CDIAC Number: 2003-0854 General obligation bond K-12 school facility Refunding	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	06-01-28 Comb	4.219 NIC
06-03-03	\$5,000,000	El Monte Union High School District (LACS) CDIAC Number: 2003-0523 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC
12-16-03	\$25,999,733	El Rancho Unified School District CDIAC Number: 2003-2163 General obligation bond K-12 school facility	M:Aaa F:AAA Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FGIC (TR) Los Angeles Co (UW) George K Baum	08-01-28 Comb	4.756 TIC
10-02-03	\$3,998,287	El Segundo Unified School District CDIAC Number: 2003-1613 General obligation bond K-12 school facility El Segundo HS	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-28 Comb	5.434 TIC
08-28-03	\$2,000,000	Gardena CDIAC Number: 2003-1571 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) Gardena (UW) Citigroup Global Markets	06-02-04 Term	1.638 NIC
01-22-03	\$31,640,000	Glendale CDIAC Number: 2002-1963 Public enterprise revenue bond Power generation/transmission Combustion Turbine	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	02-01-32 Comb	4.822 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
07-09-03	\$8,850,000	Glendale CDIAC Number: 2003-1280 Special assessment bond Multiple capital improvements, public works Mountain Rd AD Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-13 Serial	4.024 TIC
07-23-03	\$5,000,000	Glendale Community College District CDIAC Number: 2003-0122 General obligation bond College, university facility Series B	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) Los Angeles Co (UW) RBC Dain Rauscher	08-01-07 Serial	8.204 NIC
07-23-03	\$12,499,930	Glendale Community College District CDIAC Number: 2003-0123 General obligation bond College, university facility Series C	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) Los Angeles Co (UW) RBC Dain Rauscher	08-01-28 Comb	8.204 NIC
06-03-03	\$4,500,000	Glendale Community College District (LACS) CDIAC Number: 2003-0524 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC
10-02-03	\$3,895,000	Glendale Parking Facilities Joint Powers Authority CDIAC Number: 2003-1646 Public enterprise revenue bond Parking Refunding	M:Aaa/A3 Ins	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) BNY Western Trust (UW) RBC Dain Rauscher	04-01-14 Serial	3.385 NIC
10-02-03	\$58,880,000	Glendale Redevelopment Agency CDIAC Number: 2003-1711 Tax allocation bond Redevelopment, multiple purposes Central Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) Goldman Sachs	12-01-21 Serial	3.895 TIC



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		<u>Los Angeles</u>					
10-01-03	\$20,000,000	Glendale Unified School District CDIAC Number: 2003-1788 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Jones Hall (EN) MBIA (TR) Los Angeles Co (UW) RBC Dain Rauscher	09-01-28 Comb	4.654 NIC
			Ins				
09-24-03	\$11,255,000	Glendora Public Financing Authority CDIAC Number: 2003-1716 Tax allocation bond Redevelopment, multiple purposes No One Series A Refunding	S:AAA/A- F:AAA	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) Henderson Capital	09-01-24 Comb	5.027 TIC
			Ins				
09-24-03	\$4,815,000	Glendora Public Financing Authority CDIAC Number: 2003-1717 Tax allocation bond Redevelopment, multiple purposes No One Series B Federally Taxable	S:AAA/A- F:AAA	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) Henderson Capital	09-01-19 Comb	5.792 TIC
			Ins				
02-20-03	\$6,999,986	Glendora Unified School District CDIAC Number: 2002-2014 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1	Neg	(BC) Jones Hall (EN) FGIC (TR) Los Angeles Co (UW) George K Baum	08-01-27 Serial	7.805 NIC
			Ins				
06-19-03	\$3,030,000	Glendora Unified School District (CSCRPA) CDIAC Number: 2003-0963 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
			Ins				
09-18-03	\$59,998,226	Hacienda-La Puente Unified School District CDIAC Number: 2003-1532 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A2	Neg	(BC) Orrick Herrington (EN) FSA (TR) Los Angeles Co (UW) George K Baum	08-01-28 Serial	5.033 TIC
			Ins				



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<u>Los Angeles</u>							
06-03-03	\$5,000,000	Hawthorne Elementary School District (LACS) CDIAC Number: 2003-0525 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC
03-28-03	\$9,579,401	Hermosa Beach City School District CDIAC Number: 2003-0102 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FGIC (TR) Los Angeles Co (UW) UBS PaineWebber	08-01-27 Comb	4.325 TIC
04-02-03	\$72,490,000	Industry CDIAC Number: 2003-0258 General obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	07-01-20 Serial	4.027 NIC
12-15-03	\$78,720,000	Industry Urban-Development Agency CDIAC Number: 2003-1869 Tax allocation bond Redevelopment, multiple purposes Civic-Recreational-Industrial No 1 Series A Federally Taxable Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	05-01-21 Comb	5.701 NIC
12-16-03	\$68,090,000	Industry Urban-Development Agency CDIAC Number: 2003-1870 Tax allocation bond Redevelopment, multiple purposes Civic-Recreational-Industrial No 1 Series B	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	05-01-21 Serial	4.091 NIC
12-30-03	\$83,785,692	Industry Urban-Development Agency CDIAC Number: 2003-1871 Tax allocation bond Redevelopment, multiple purposes Civic-Recreational-Industrial No 1 Sub Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) DLCO Financial (TR) Industry	05-01-21 Serial	10.000 TIC



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<u>Los Angeles</u>							
12-18-03	\$39,730,000	Industry Urban-Development Agency CDIAC Number: 2003-1872 Tax allocation bond Redevelopment, multiple purposes Transportation-Distribution-Industrial No 2 Federally Taxable Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	05-01-24 Comb	5.881 NIC
12-30-03	\$119,719,962	Industry Urban-Development Agency CDIAC Number: 2003-1873 Tax allocation bond Redevelopment, multiple purposes Transportation-Distribution-Industrial No 2 Sub Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) DLCO Financial (TR) Industry	05-01-24 Serial	10.000 TIC
12-18-03	\$44,585,000	Industry Urban-Development Agency CDIAC Number: 2003-1874 Tax allocation bond Redevelopment, multiple purposes Transportation-Distribution-Industrial No 3 Federally Taxable Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	05-01-24 Comb	5.881 NIC
12-30-03	\$9,726,530	Industry Urban-Development Agency CDIAC Number: 2003-1875 Tax allocation bond Redevelopment, multiple purposes Transportation-Distribution-Industrial No 3 Sub Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) DLCO Financial (TR) Industry	05-01-19 Serial	10.000 TIC
05-22-03	\$16,157,175	Inglewood Redevelopment Agency CDIAC Number: 2003-0544 Tax allocation bond Redevelopment, multiple purposes Merged Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) Ambac (TR) US Bank Natl Assoc (UW) Sutter Securities	05-01-31 Comb	4.745 NIC



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		<u>Los Angeles</u>					
07-23-03	\$10,993,749	Inglewood Redevelopment Agency CDIAC Number: 2003-0815 Tax allocation bond Redevelopment, multiple purposes Merged	S:A/BBB Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) ACA Financial (TR) US Bank Natl Assoc (UW) Inglewood PFA	05-01-31 Serial	9.265 NIC
09-17-03	\$40,000,000	Inglewood Unified School District CDIAC Number: 2003-1472 General obligation bond K-12 school facility Measure K Highland ES, Crozier Middle & Inglewood HS	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) US Bank Natl Assoc (UW) Siebert Brandford	10-01-28 Comb	4.705 NIC
01-09-03	\$14,175,000	Irwindale Community Redevelopment Agency CDIAC Number: 2003-0001 Tax allocation bond Redevelopment, multiple purposes City Industrial Dev	S:AAA M:Aaa Ins	Neg	(BC) Burke Williams (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) Irwindale PFA	07-15-25 Term	4.657 TIC
12-04-03	\$9,345,000	Irwindale Community Redevelopment Agency CDIAC Number: 2003-2021 Tax allocation bond Redevelopment, multiple purposes City Industrial Development Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) Irwindale PFA	08-01-25 Comb	5.672 NIC
07-10-03	\$2,500,000	La Canada Unified School District CDIAC Number: 2003-0859 General obligation bond K-12 school facility La Canada HS Science Labs	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-27 Comb	4.421 TIC
07-17-03	\$2,750,000	La Habra Heights CDIAC Number: 2003-1322 Special assessment bond Street construction and improvements Citywide St AD No 1 Refunding	S:A- Ins	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) US Bancorp Piper	09-02-16 Serial	4.014 TIC



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<u>Los Angeles</u>							
10-17-03	\$4,450,000	La Mirada Redevelopment Agency CDIAC Number: 2003-1857 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) La Mirada PFA	08-15-24 Comb	4.52 NIC
10-17-03	\$15,470,000	La Mirada Redevelopment Agency CDIAC Number: 2003-1858 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) La Mirada PFA	08-15-24 Comb	6.02 NIC
01-01-03	\$47,000,000	La Verne CDIAC Number: 2002-1819 Certificates of participation/leases Health care facilities Brethren Hillcrest Homes Series A & B	S:A/BBB- Ins	Neg	(BC) Hanson Bridgett (FA) Stone & Youngberg (EN) ACA Financial (TR) BNY Western Trust (UW) Cain Brothers	02-15-33 Comb	6.015 TIC
04-17-03	\$8,165,000	La Verne CDIAC Number: 2002-1965 Conduit revenue bond Single-family housing Copacabana Mobilehome Pk Series A	S:A Ins	Neg	(BC) Best Best & Krieger (EN) ACA Financial (TR) Union Bank of CA (UW) Kinsell Newcomb	04-15-38 Comb	5.636 TIC
04-17-03	\$250,000	La Verne CDIAC Number: 2002-1966 Conduit revenue bond Single-family housing Copacabana Mobilehome Pk Sub Series C Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) Union Bank of CA	04-15-38 Serial	7 TIC
04-17-03	\$1,585,000	La Verne CDIAC Number: 2003-0645 Conduit revenue bond Single-family housing Copacabana Mobilehome Pk Sub Series B	NR	Neg	(BC) Best Best & Krieger (TR) Union Bank of CA (UW) Kinsell Newcomb	04-15-38 Comb	5.636 TIC



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<u>Los Angeles</u>							
10-28-03	\$5,565,000	Lakewood Redevelopment Agency CDIAC Number: 2003-1852 Tax allocation bond Redevelopment, multiple purposes Town Center No 1 Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Sutter Securities	09-01-17 Serial	3.541 NIC
10-28-03	\$2,805,000	Lakewood Redevelopment Agency CDIAC Number: 2003-1853 Tax allocation bond Redevelopment, multiple purposes Town Center No 1 Series B Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Sutter Securities	09-01-17 Comb	5.259 NIC
06-19-03	\$12,200,000	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2003-0964 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-14-03	\$40,595,000	Lancaster Financing Authority CDIAC Number: 2002-2106 Tax allocation bond Redevelopment, multiple purposes Lancaster Residential, Amargosa, & Projects No 5 & 6 Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) MBIA (TR) US Bank Natl Assoc (UW) US Bancorp Piper	02-01-34 Comb	4.504 TIC
12-12-03	\$16,560,000	Lancaster Financing Authority CDIAC Number: 2003-2146 Tax allocation bond Redevelopment, multiple purposes Lancaster Residential, Amargosa & Nos 5 & 6 Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) FGIC (TR) US Bank Natl Assoc (UW) US Bancorp Piper	02-01-34 Comb	4.704 NIC
05-14-03	\$60,980,000	Lancaster Redevelopment Agency CDIAC Number: 2002-2105 Tax allocation bond Redevelopment, multiple purposes Housing Programs Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) MBIA (TR) US Bank Natl Assoc (UW) Lancaster FA	08-01-33 Comb	4.46 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
08-20-03	\$28,400,000	Lancaster Redevelopment Agency CDIAC Number: 2003-0325 Conduit revenue bond Multifamily housing Sunset Series A	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Merrill Lynch	08-15-33 Term	8.328 NIC
08-20-03	\$23,400,000	Lancaster Redevelopment Agency CDIAC Number: 2003-0326 Conduit revenue bond Multifamily housing Sunset Sub Series B	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Lehman Brothers	08-15-33 Term	8.328 NIC
12-12-03	\$18,080,000	Lancaster Redevelopment Agency CDIAC Number: 2003-2147 Tax allocation bond Redevelopment, multiple purposes Combined Areas Hsg Programs Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) FGIC (TR) US Bank Natl Assoc (UW) Lancaster FA	08-01-34 Comb	4.751 NIC
06-24-03	\$20,000,000	Las Virgenes Unified School District CDIAC Number: 2003-0513 Certificates of participation/leases K-12 school facility	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	07-01-33 Term	.987 TIC
06-19-03	\$5,945,000	Las Virgenes Unified School District (CSCRPA) CDIAC Number: 2003-0965 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
01-08-03	\$6,000,000	Long Beach CDIAC Number: 2002-1671 Commercial paper Project, interim financing Water Supply Sub Series A	S:A1+ M:P1 Oth	Neg	(BC) Kutak Rock (FA) Public Financial (EN) State Street Bank CA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	10-05-03 Term	1.5 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
10-01-03	\$30,000,000	Long Beach CDIAC Number: 2003-1799 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Marilyn L Garcia (FA) Public Financial (TR) BNY Western Trust (UW) JP Morgan Securities	10-04-04 Term	1.264 TIC
08-20-03	\$6,890,000	Long Beach Bond Finance Authority CDIAC Number: 2003-1563 Public lease revenue bond Recreation and sports facilities Skylinks Golf Course Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) MBIA (TR) BNY Western Trust (UW) RBC Dain Rauscher	05-01-29 Comb	6.156 NIC
04-30-03	\$40,000,000	Long Beach Community College District CDIAC Number: 2003-0192 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) Los Angeles Co (UW) RBC Dain Rauscher	05-01-28 Comb	4.6 NIC
06-03-03	\$5,000,000	Long Beach Community College District (LACS) CDIAC Number: 2003-0526 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC
05-06-03	\$60,000,000	Long Beach Unified School District CDIAC Number: 2003-0314 General obligation bond K-12 school facility	M:Aaa F:AAA Ins	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) FSA (TR) Los Angeles Co (UW) UBS PaineWebber	08-01-32 Comb	4.532 TIC
04-02-03	\$5,230,000	Los Angeles CDIAC Number: 2002-0348 Conduit revenue bond Single-family housing Mortgage-Backed Securities Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) BNY Western Trust (UW) FNMA	06-01-34 Term	4.75 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
12-01-03	\$10,000,000	Los Angeles CDIAC Number: 2002-1678 Conduit revenue bond Multifamily housing Broadway Plaza Apts Subject to Alternative Minimum Tax Refunding	S:AAA Oth	Neg	(BC) Kutak Rock (FA) CSG Advisors (EN) GNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	03-20-45 Term	5.579 NIC
02-04-03	\$39,630,000	Los Angeles CDIAC Number: 2002-1948 Public enterprise revenue bond Parking	M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Kutak Rock (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Lehman Brothers	05-01-22 Serial	4.029 TIC
03-18-03	\$204,335,000	Los Angeles CDIAC Number: 2003-0004 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AAA/AA- M:Aaa/A1 F:AAA/AA- Ins	Comp	(BC) Marilyn L Garcia (FA) PRAG (EN) FSA (TR) Los Angeles (UW) Merrill Lynch & Co	06-01-32 Comb	4.905 TIC
02-11-03	\$365,510,000	Los Angeles CDIAC Number: 2003-0005 Public enterprise revenue bond Wastewater collection, treatment Sub Series A Refunding	S:AAA/A+ M:Aaa/A2 F:AAA/A+ Ins	Comp	(BC) Marilyn L Garcia (FA) PRAG (EN) MBIA (TR) Los Angeles (UW) Merrill Lynch & Co	06-01-27 Serial	4.796 TIC
04-24-03	\$47,825,000	Los Angeles CDIAC Number: 2003-0295 Public enterprise revenue bond Solid waste recovery facilities Sanitation Equipment Charge	S:AAA/AA M:Aaa/A1 Ins	Comp	(BC) Nossaman Guthner (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Natl Assoc (UW) JP Morgan Securities	02-01-16 Serial	3.727 TIC
07-09-03	\$225,510,000	Los Angeles CDIAC Number: 2003-0448 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/AA- M:Aaa/A1 F:AAA/AA- Ins	Comp	(BC) Marilyn L Garcia (FA) PRAG (EN) FSA (TR) Los Angeles (UW) Citigroup Global Markets	06-01-24 Serial	4.302 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-03-03	\$269,450,000	Los Angeles CDIAC Number: 2003-0449 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/A+ M:Aaa/A2 F:AAA/A+ Ins	Comp (BC) (FA) (EN) (TR) (UW)	Marilyn L Garcia PRAG MBIA Los Angeles Goldman Sachs	06-01-24 Serial	3.895 TIC
07-01-03	\$300,000,000	Los Angeles CDIAC Number: 2003-0701 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp (BC) (FA) (TR) (UW)	Elizabeth C Green Municipal Cap Mgmt Los Angeles Morgan Stanley Dean	06-30-04 Term	.943 TIC
07-21-03	\$5,600,000	Los Angeles CDIAC Number: 2003-0819 Conduit revenue bond Multifamily housing Asbury Apts Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg (BC) (FA) (EN) (TR) (UW)	Kutak Rock CSG Advisors Citibank US Bank Natl Assoc Red Capital Markets Inc	07-01-34 Term	VAR
07-29-03	\$233,365,000	Los Angeles CDIAC Number: 2003-1325 General obligation bond Multiple capital improvements, public works Fire/Paramedic/Animal Shelter Series A	S:AAA/AA M:Aaa/Aa2 F:AAA/AA Ins	Comp (BC) (FA) (EN) (TR) (UW)	Hawkins Delafield PRAG MBIA Los Angeles Lehman Brothers	09-01-23 Serial	4.313 TIC
07-01-03	\$40,000,000	Los Angeles CDIAC Number: 2003-1508 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp (BC) (FA) (TR) (UW)	Elizabeth C Green Municipal Cap Mgmt Los Angeles Bear Stearns	06-30-04 Term	.943 TIC
07-01-03	\$25,000,000	Los Angeles CDIAC Number: 2003-1509 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp (BC) (FA) (TR) (UW)	Elizabeth C Green Municipal Cap Mgmt Los Angeles Goldman Sachs	06-30-04 Term	.943 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
07-01-03	\$78,600,000	Los Angeles CDIAC Number: 2003-1510 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Elizabeth C Green (FA) Municipal Cap Mgmt (TR) Los Angeles (UW) Banc of America Sec	06-30-04 Term	.943 TIC
07-29-03	\$77,345,000	Los Angeles CDIAC Number: 2003-1573 General obligation bond Multiple capital improvements, public works Series B Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA Ins	Comp	(BC) Hawkins Delafield (FA) PRAG (EN) FSA (TR) Los Angeles (UW) Lehman Brothers	09-01-13 Serial	3.028 TIC
10-08-03	\$5,573,000	Los Angeles CDIAC Number: 2003-1643 Conduit revenue bond Multifamily housing Broadway Village II Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Bank of America NA (UW) Bank of America NA	10-01-35 Term	VAR
11-03-03	\$13,750,000	Los Angeles CDIAC Number: 2003-1644 Conduit revenue bond Multifamily housing Tierra del Sol Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	04-01-35 Comb	VAR
10-14-03	\$21,470,273	Los Angeles CDIAC Number: 2003-1804 Other bond Single-family housing Draw Down Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) BNY Western Trust (UW) George K Baum	10-01-05 Term	VAR
12-02-03	\$61,120,000	Los Angeles CDIAC Number: 2003-1968 Public enterprise revenue bond Solid waste recovery facilities	S:AAA/AA M:Aaa/A1 Ins	Comp	(BC) Nossaman Guthner (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-18 Serial	4.095 NIC



2003 ANNUAL DEBT LINE CALENDAR

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		<u>Los Angeles</u>					
12-29-03	\$4,000,000	Los Angeles CDIAC Number: 2003-2010 Conduit revenue bond Multifamily housing Vista Monterey Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Hanmi Bank (UW) Hanmi Bank	12-01-35 Comb	VAR
12-22-03	\$3,050,000	Los Angeles CDIAC Number: 2003-2011 Conduit revenue bond Multifamily housing Saticoy Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Washington Mutual	01-01-34 Term	5.6 TIC
03-12-03	\$135,000,000	Los Angeles CFD No 4 CDIAC Number: 2003-0228 Limited tax obligation bond Multiple capital improvements, public works Playa Vista Phase 1	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-31 Comb	4.684 NIC
07-17-03	\$97,965,000	Los Angeles Community College District CDIAC Number: 2003-1343 General obligation bond College, university facility Series A Refunding	S:AAA/AA- M:Aaa/Aa2	Neg	(BC) Fulbright & Jaworski (FA) Arimax Financial (EN) FSA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-06 Serial	4.212 NIC
07-17-03	\$82,000,000	Los Angeles Community College District CDIAC Number: 2003-1517 General obligation bond College, university facility Series B	S:AAA/AA- M:Aaa/Aa2	Neg	(BC) Fulbright & Jaworski (FA) Arimax Financial (EN) FSA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-27 Comb	4.212 NIC
07-17-03	\$9,720,000	Los Angeles Community College District CDIAC Number: 2003-1518 General obligation bond College, university facility Series C Federally Taxable	S:AAA/AA- M:Aaa/Aa2	Neg	(BC) Fulbright & Jaworski (FA) Arimax Financial (EN) FSA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-06 Serial	4.212 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-19-03	\$32,130,000	Los Angeles Community College District (CCCFA) CDIAC Number: 2003-0587 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
11-13-03	\$23,000,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2003-1549 Tax allocation bond Redevelopment, multiple purposes Hollywood Federally Taxable Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) MBIA (TR) US Bank Natl Assoc (UW) Los Angeles CRDA FA	07-01-22 Comb	5.535 TIC
11-11-03	\$75,175,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2003-1682 Conduit revenue bond Multifamily housing Wilshire Station Apts Series A Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) Newman & Associates	10-15-38 Term	VAR
11-11-03	\$9,825,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2003-1683 Conduit revenue bond Multifamily housing Wilshire Station Apts Series B Federally Taxable	S:AAA	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) Newman & Associates	10-15-38 Term	VAR
12-09-03	\$11,430,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2003-1892 Tax allocation bond Redevelopment, multiple purposes Little Tokyo Series D Refunding	S:A/BBB- Ins	Comp	(BC) Kutak Rock (FA) Gardner Underwood & Bacon (EN) ACA Financial (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-20 Serial	4.708 TIC
12-09-03	\$8,140,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2003-1893 Tax allocation bond Redevelopment, multiple purposes Little Tokyo Series E Federally Taxable	S:A/BBB- Ins	Comp	(BC) Kutak Rock (FA) Gardner Underwood & Bacon (EN) ACA Financial (TR) US Bank Natl Assoc (UW) Legg Mason	07-01-12 Serial	4.869 TIC



2003 ANNUAL DEBT LINE CALENDAR

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		<u>Los Angeles</u>					
12-11-03	\$26,665,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2003-2137 Conduit revenue bond Multifamily housing Second & Central Apts Series A Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Sidley Austin Brown Wood (EN) HSBC Bk USA (TR) Wells Fargo Bank (UW) UBS Financial Services	12-01-38 Term	VAR
12-11-03	\$955,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2003-2138 Conduit revenue bond Multifamily housing Second & Central Series B Federally Taxable	S:AA-/A-1+	Neg	(BC) Sidley Austin Brown Wood (EN) HSBC Bk USA (TR) Wells Fargo Bank (UW) UBS Financial Services	12-01-38 Term	VAR
08-26-03	\$4,500,000	Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority CDIAC Number: 2003-0753 Revenue bond (Pool) Redevelopment, multiple purposes Reseda/Canoga Pk	S:AAA F:AAA Ins	Neg	(BC) Kutak Rock (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	5.077 TIC
08-26-03	\$22,615,000	Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority CDIAC Number: 2003-1765 Revenue bond (Pool) Redevelopment, multiple purposes Council Dist 9, Pacoima/Panorama City, Reseda/Canoga Pk, Laurel Canyon & E Hollywood/Beverly-Normandie Federally Taxable Refunding	S:AAA F:AAA/BBB- Ins	Neg	(BC) Kutak Rock (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	6.323 TIC
06-04-03	\$14,890,000	Los Angeles Community Redevelopment Agency Financing Authority CDIAC Number: 2003-0542 Revenue bond (Pool) Redevelopment, multiple purposes Normandie/5, Pico Union 1 & 2 Federally Taxable	S:A/BBB+ M:Baa2 Ins	Neg	(BC) Hawkins Delafield (EN) ACA Financial (TR) US Bank Natl Assoc (UW) Sutter Securities	09-01-19 Comb	5.809 TIC



2003 ANNUAL DEBT LINE CALENDAR

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		<u>Los Angeles</u>					
05-21-03	\$226,045,000	Los Angeles Convention And Exhibition Center Authority CDIAC Number: 2003-0364 Public lease revenue bond Convention center Refunding	S:AAA/AA- M:Aaa/A1 F:AAA/AA- Ins	Comp (BC) (FA) (EN) (TR) (UW)	Orrick Herrington PRAG Ambac US Bank Natl Assoc Merrill Lynch & Co	08-15-15 Serial	3.026 TIC
06-03-03	\$69,315,000	Los Angeles Convention And Exhibition Center Authority CDIAC Number: 2003-0394 Public lease revenue bond Convention center Series B-1 & B-2 Refunding	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1 Ins	Neg (BC) (FA) (EN) (TR) (UW)	Orrick Herrington PRAG Ambac US Bank Natl Assoc Goldman Sachs	08-15-21 Term	VAR
06-03-03	\$55,305,000	Los Angeles Convention And Exhibition Center Authority CDIAC Number: 2003-0395 Public lease revenue bond Convention center Series C-1 & C-2 Refunding	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1 Ins	Neg (BC) (FA) (EN) (TR) (UW)	Orrick Herrington PRAG Ambac US Bank Natl Assoc Goldman Sachs	08-15-21 Term	VAR
06-03-03	\$55,305,000	Los Angeles Convention And Exhibition Center Authority CDIAC Number: 2003-0396 Public lease revenue bond Convention center Series D Refunding	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+ Ins	Neg (BC) (FA) (EN) (TR) (UW)	Orrick Herrington PRAG Ambac US Bank Natl Assoc Goldman Sachs	08-15-21 Term	VAR
06-03-03	\$41,700,000	Los Angeles Convention And Exhibition Center Authority CDIAC Number: 2003-0397 Public lease revenue bond Convention center Series E Refunding	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+ Ins	Neg (BC) (FA) (EN) (TR) (UW)	Orrick Herrington PRAG Ambac US Bank Natl Assoc Goldman Sachs	08-15-21 Term	VAR
06-03-03	\$13,895,000	Los Angeles Convention And Exhibition Center Authority CDIAC Number: 2003-0398 Public lease revenue bond Convention center Series F Refunding	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1 Ins	Neg (BC) (FA) (EN) (TR) (UW)	Orrick Herrington PRAG Ambac US Bank Natl Assoc Goldman Sachs	08-15-21 Term	VAR



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		<u>Los Angeles</u>					
07-01-03	\$600,000,000	Los Angeles County CDIAC Number: 2003-0722 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F-1+	Neg	(BC) O'Melveny & Myers (TR) Los Angeles Co (UW) Lehman Brothers	06-30-04 Term	.094 TIC
04-16-03	\$8,860,000	Los Angeles County CFD No 3 CDIAC Number: 2002-0260 Limited tax obligation bond Multiple capital improvements, public works Valencia/Newhall IA C	NR	Neg	(BC) McFarlin & Anderson (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-32 Comb	5.888 NIC
07-16-03	\$3,935,000	Los Angeles County CFD No 6 CDIAC Number: 2003-0656 Limited tax obligation bond Multiple capital improvements, public works Agua Dulce IA A Sierra Colony Ranch Refunding	NR	Neg	(BC) Squire Sanders (TR) Los Angeles Co (UW) Stone & Youngberg	09-01-22 Serial	5.389 TIC
06-20-03	\$2,900,000	Los Angeles County Housing Authority CDIAC Number: 2003-0408 Conduit revenue bond Multifamily housing Havenhurst Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Inclusive Homes Inc (UW) Wells Fargo Bank	06-01-05 Term	VAR
07-10-03	\$9,300,000	Los Angeles County Housing Authority CDIAC Number: 2003-0415 Conduit revenue bond Multifamily housing Castaic Sr Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (FA) Veloce Partners Inc (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	07-15-36 Term	VAR
06-20-03	\$3,600,000	Los Angeles County Housing Authority CDIAC Number: 2003-0436 Conduit revenue bond Multifamily housing Potrero Sr Apts Series B & Sub Series A & B Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Inclusive Homes Inc (UW) US Bank Natl Assoc	06-01-35 Comb	VAR



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		<u>Los Angeles</u>					
02-26-03	\$273,505,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2002-1996 Sales tax revenue bond Public transit Proposition A First Tier Senior Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/A+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) FSA (TR) BNY Western Trust (UW) UBS PaineWebber	07-01-18 Serial	4.006 TIC
03-19-03	\$94,840,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2003-0042 Sales tax revenue bond Public transit Proposition C Second Senior Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Kutak Rock (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	07-01-13 Serial	3.122 TIC
06-04-03	\$243,795,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2003-0296 Sales tax revenue bond Public transit Proposition A First Tier Sr Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/A+ Ins	Comp	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Merrill Lynch & Co	07-01-21 Serial	4.099 TIC
10-07-03	\$170,775,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2003-1460 Sales tax revenue bond Public transit Proposition C Second Sr Series B Refunding	S:AAA/A+ M:Aaa/A F:AAA/A1 Ins	Neg	(BC) Kutak Rock (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Bear Stearns	07-01-23 Term	VAR
07-30-03	\$88,485,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2003-1500 Public enterprise revenue bond Other purpose Workers' Compensation Funding Program Federally Taxable Refunding	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Hawkins Delafield (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Citigroup Global Markets	07-01-10 Serial	3.97 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
10-07-03	\$221,850,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2003-1772 Sales tax revenue bond Public transit Proposition C Second Sr Series C Refunding	S:AAA/A+ M:Aaa/A F:AAA/A1 Ins	Neg	(BC) Kutak Rock (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Bear Stearns	07-01-25 Term	VAR
01-30-03	\$143,195,000	Los Angeles County Public Works Financing Authority CDIAC Number: 2003-0036 Revenue bond (Pool) Flood control, storm drainage Los Angeles Co Flood Control Dist Refunding	S:AAA/AA- M:Aaa/Aa1 F:AAA/AA- Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Arimax Financial (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	03-01-17 Serial	3.489 NIC
06-05-03	\$444,830,000	Los Angeles County Sanitation Districts Financing Authority CDIAC Number: 2003-1288 Public enterprise revenue bond Wastewater collection, treatment Sr Ad Valorem Obligation Refunding	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) FSA (TR) BNY Western Trust (UW) UBS Financial Services	10-01-23 Serial	3.627 NIC
09-04-03	\$18,465,000	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2003-1662 Certificates of participation/leases College, university facility Montebello USD & Pasadena Area CCD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	09-01-28 Comb	4.712 TIC
09-04-03	\$14,235,000	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2003-1663 Certificates of participation/leases K-12 school facility Glendale USD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	09-01-19 Serial	4.597 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
02-25-03	\$23,700,000	Los Angeles Department of Airports CDIAC Number: 2003-0107 Public enterprise revenue bond Airport LA Intl Subject to Alternative Minimum Tax	S:AA-/A-1+ M:Aaa/VMIG1 F:A+/F1 LOC	Neg	(BC) Kutak Rock (FA) PRAG (EN) Bayerische Landesbank (TR) US Bank Natl Assoc (UW) Lehman Brothers	05-15-16 Term	VAR
04-22-03	\$103,625,000	Los Angeles Department of Airports CDIAC Number: 2003-0115 Public enterprise revenue bond Airport L A Intl Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Comp	(BC) Kutak Rock (FA) PRAG (EN) MBIA (TR) BNY Western Trust (UW) Merrill Lynch Pierce	05-15-15 Serial	3.558 TIC
02-25-03	\$201,875,000	Los Angeles Department of Water and Power CDIAC Number: 2003-0003 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) Los Angeles (UW) Merrill Lynch & Co	07-01-30 Comb	4.014 TIC
07-08-03	\$440,110,000	Los Angeles Department of Water and Power CDIAC Number: 2003-0347 Public enterprise revenue bond Power generation/transmission Series A Subseries A1 Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) Los Angeles (UW) Goldman Sachs	07-01-16 Serial	3.179 NIC
08-20-03	\$200,000,000	Los Angeles Department of Water and Power CDIAC Number: 2003-1490 Public enterprise revenue bond Power generation/transmission	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) FSA (TR) Los Angeles (UW) Bear Stearns	07-01-35 Comb	4.185 NIC
07-08-03	\$515,830,000	Los Angeles Department of Water and Power CDIAC Number: 2003-1667 Public enterprise revenue bond Power generation/transmission Series A Subseries A2 Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) Los Angeles (UW) JP Morgan Securities	07-01-31 Comb	4.185 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
10-08-03	\$3,000,000	Los Angeles Industrial Development Authority CDIAC Number: 2003-1651 Conduit revenue bond Industrial development Green Farms Inc Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) First Albany Corp	10-01-28 Term	VAR
03-19-03	\$43,330,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2003-0133 Public lease revenue bond Public building Central Library MICLA AV Refunding	S:AAA/A- M:Aaa/A1 Ins	Comp	(BC) Marilyn L Garcia (FA) Municipal Cap Mgmt (EN) MBIA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	06-01-15 Serial	3.622 TIC
05-28-03	\$36,220,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2003-0433 Certificates of participation/leases Public building Marvin Braude San Fernando Vly Constituent Service Ctr MICLA AW	S:AAA/AA- M:Aaa/A1 Ins	Comp	(BC) Marilyn L Garcia (FA) Municipal Cap Mgmt (EN) Ambac (TR) BNY Western Trust (UW) Citigroup Global Markets	06-01-33 Comb	4.459 TIC
03-04-03	\$507,345,000	Los Angeles Unified School District CDIAC Number: 2003-0028 General obligation bond K-12 school facility Series F	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley	01-01-28 Comb	4.549 NIC
02-20-03	\$2,100,000,000	Los Angeles Unified School District CDIAC Number: 2003-0029 General obligation bond K-12 school facility Series A	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	01-01-28 Comb	4.855 NIC
06-03-03	\$25,000,000	Los Angeles Unified School District CDIAC Number: 2003-0549 Tax and revenue anticipation note Cash flow, interim financing Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) UBS Financial Services	07-01-04 Term	.928 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-11-03	\$100,215,000	Los Angeles Unified School District CDIAC Number: 2003-0662 Certificates of participation/leases K-12 school facility Series A	S:AAA/A+ M:Aaa/A1 F:AAA/A Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-28 Comb	2.781 NIC
06-03-03	\$25,000,000	Los Angeles Unified School District CDIAC Number: 2003-1326 Tax and revenue anticipation note Cash flow, interim financing Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) UBS Financial Services	07-01-04 Term	.948 NIC
06-03-03	\$75,000,000	Los Angeles Unified School District CDIAC Number: 2003-1327 Tax and revenue anticipation note Cash flow, interim financing Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Banc of America Sec	07-01-04 Term	.943 NIC
06-03-03	\$100,000,000	Los Angeles Unified School District CDIAC Number: 2003-1328 Tax and revenue anticipation note Cash flow, interim financing Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Citigroup Global Markets	07-01-04 Term	.92 NIC
06-03-03	\$100,000,000	Los Angeles Unified School District CDIAC Number: 2003-1329 Tax and revenue anticipation note Cash flow, interim financing Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Citigroup Global Markets	07-01-04 Term	.93 NIC
06-03-03	\$195,000,000	Los Angeles Unified School District CDIAC Number: 2003-1330 Tax and revenue anticipation note Cash flow, interim financing Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Citigroup Global Markets	07-01-04 Term	.95 NIC
06-03-03	\$150,000,000	Los Angeles Unified School District CDIAC Number: 2003-1331 Tax and revenue anticipation note Cash flow, interim financing Series A-2	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Morgan Stanley	07-01-04 Term	.943 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-11-03	\$31,620,000	Los Angeles Unified School District CDIAC Number: 2003-1339 Certificates of participation/leases Other, multiple educational uses Series B	S:AAA/A+ M:Aaa/A2 F:AAA/A Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-28 Comb	3.504 NIC
06-19-03	\$925,000	Los Nietos Elementary School District (CSCRPA) CDIAC Number: 2003-0966 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
08-21-03	\$7,685,000	Lynwood Public Financing Authority CDIAC Number: 2003-1475 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:AAA F:AAA Ins	Neg	(BC) Robinson & Pearman (EN) Ambac (UW) Backstrom McCarley Berry	09-01-18 Comb	4.382 TIC
08-21-03	\$945,000	Lynwood Public Financing Authority CDIAC Number: 2004-0104 Public lease revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding	S:AAA F:AAA Ins	Neg	(BC) Robinson & Pearman (EN) Ambac (UW) Backstrom McCarley Berry	09-01-05 Serial	4.382 TIC
04-09-03	\$19,999,801	Lynwood Unified School District CDIAC Number: 2003-0120 General obligation bond K-12 school facility Refunding	M:Aaa/A3 F:AAA/A+ Ins	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) Los Angeles Co (UW) George K Baum	05-01-28 Comb	5.107 NIC
11-13-03	\$6,930,000	Lynwood Utility Authority CDIAC Number: 2003-1792 Public enterprise revenue bond Multiple capital improvements, public works	S:AAA Ins	Neg	(BC) Fulbright & Jaworski (FA) ETE & Associates (EN) FSA (TR) BNY Western Trust (UW) Prager Sealy & Co LLC	06-01-34 Comb	4.837 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
01-24-03	\$13,350,000	Manhattan Beach CDIAC Number: 2003-0101 Certificates of participation/leases Multiple capital improvements, public works Metlox Public Imp	S:AA+ F:AA+	Neg	(BC) Fulbright & Jaworski (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) UBS PaineWebber	01-01-33 Comb	4.791 TIC
06-03-03	\$3,500,000	Manhattan Beach Unified School District (LACS) CDIAC Number: 2003-0527 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC
06-13-03	\$745,000	Maywood (CSCDA) CDIAC Number: 2003-0791 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
10-20-03	\$9,135,000	Maywood Public Financing Authority CDIAC Number: 2003-1752 Tax allocation bond Redevelopment, multiple purposes Merged Federally Taxable Refunding	S:AAA/A-1+ LOC	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Union Bank of CA (TR) Wells Fargo Bank (UW) Wulff Hansen & Co	10-01-34 Term	VAR
05-20-03	\$6,000,000	Monrovia Redevelopment Agency CDIAC Number: 2003-0413 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Federally Taxable Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Monrovia FA	05-01-23 Comb	5.398 NIC



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		<u>Los Angeles</u>					
05-28-03	\$3,675,000	Monrovia Redevelopment Agency CDIAC Number: 2003-0706 Other note Redevelopment, multiple purposes Central Area No 1 Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Wedbush Morgan Sec (TR) US Bank Natl Assoc (UW) Zions First Natl Bk	06-01-06 Serial	5.25 NIC
06-03-03	\$3,550,000	Monrovia Unified School District (LACS) CDIAC Number: 2003-0528 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC
06-02-03	\$5,700,000	Montebello CDIAC Number: 2003-0746 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (TR) Montebello (UW) Commerce Capital Mkt	06-30-04 Term	.988 TIC
08-08-03	\$4,000,000	Newhall County Water District CDIAC Number: 2003-1526 Certificates of participation/leases Water supply, storage, distribution Federally Taxable	NR	Neg	(BC) Stradling Yocca (UW) LaSalle Natl Bank	08-08-18 Serial	4.49 TIC
06-19-03	\$2,410,000	Newhall Elementary School District (CSCRPA) CDIAC Number: 2003-0967 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-13-03	\$60,000,000	Norwalk -La Mirada Unified School District CDIAC Number: 2003-0863 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-27 Comb	4.446 TIC



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<u>Los Angeles</u>							
04-21-03	\$19,220,000	Palmdale Civic Authority CDIAC Number: 2003-0293 Revenue bond (Pool) Redevelopment, multiple purposes No 1 Refunding	S:AAA F:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	07-01-25 Comb	4.424 NIC
05-14-03	\$6,000,000	Palmdale Community Redevelopment Agency CDIAC Number: 2003-0292 Bond anticipation note Redevelopment, multiple purposes No 1	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-09 Term	6.035 NIC
11-18-03	\$5,965,000	Palmdale Community Redevelopment Agency CDIAC Number: 2003-1796 Tax allocation bond Redevelopment, multiple purposes Merged Areas Housing Set-Aside Series C Refunding	S:AAA/A M:Aaa/A3 Ins	Comp	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-28 Comb	4.468 TIC
11-18-03	\$7,250,000	Palmdale Community Redevelopment Agency CDIAC Number: 2003-1797 Tax allocation bond Redevelopment, multiple purposes Merged Area Housing Set-Aside Series D	S:AAA/A M:Aaa/A3 Ins	Comp	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-32 Comb	5.062 TIC
07-24-03	\$11,205,000	Palmdale School District CDIAC Number: 2003-1335 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-20 Serial	4.116 TIC
12-11-03	\$3,871,456	Palmdale School District CDIAC Number: 2003-2165 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FSA (TR) Los Angeles Co (UW) UBS Financial Services	08-01-28 Comb	4.952 TIC



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<u>Los Angeles</u>							
06-03-03	\$10,000,000	Palmdale School District (LACS) CDIAC Number: 2003-0529 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC
03-07-03	\$10,427,362	Palos Verdes Peninsula Unified School District CDIAC Number: 2003-0035 General obligation bond K-12 school facility Series C	S:AAA/AA M:Aaa/Aa2	Neg	(BC) Orrick Herrington (EN) FGIC (TR) Los Angeles Co (UW) UBS PaineWebber	11-01-27 Serial	5.129 TIC
06-19-03	\$4,570,000	Palos Verdes Peninsula Unified School District (CSCRPA) CDIAC Number: 2003-0968 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
04-22-03	\$59,855,000	Paramount Redevelopment Agency CDIAC Number: 2003-0465 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AAA/A-	Neg	(BC) Jones Hall (FA) Stone & Youngberg (EN) MBIA (TR) BNY Western Trust (UW) Paramount PFA	08-01-23 Comb	4.573 NIC
01-28-03	\$73,790,000	Pasadena CDIAC Number: 2003-0032 Certificates of participation/leases Multiple capital improvements, public works City Hall & Park Imp	M:Aaa/VMIG1	Neg	(BC) Sidley Austin Brown Wood (EN) Ambac (TR) BNY Western Trust (UW) E J De La Rosa	02-01-33 Term	VAR
08-11-03	\$9,905,000	Pasadena CDIAC Number: 2003-0710 Public enterprise revenue bond Power generation/transmission Electric System	S:AAA/A+ F:AAA/AA-	Comp	(BC) Sidley Austin Brown Wood (FA) Montague DeRose (EN) FSA (TR) BNY Western Trust (UW) Morgan Stanley Dean	06-01-22 Serial	4.435 TIC



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		<u>Los Angeles</u>					
08-04-03	\$47,425,000	Pasadena CDIAC Number: 2003-0711 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/AA- F:AAA/AA Ins	Comp (BC) (FA) (EN) (TR) (UW)	Sidley Austin Brown Wood Montague DeRose FGIC BNY Western Trust Citigroup Global Markets	06-01-33 Comb	4.749 TIC
06-11-03	\$33,000,000	Pasadena Area Community College District CDIAC Number: 2003-0466 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg (BC) (EN) (TR) (UW)	Fulbright & Jaworski FGIC Los Angeles Co RBC Dain Rauscher	06-01-28 Comb	4.142 TIC
11-24-03	\$33,915,000	Pasadena Community Development Commission CDIAC Number: 2003-2077 Conduit revenue bond Multifamily housing Holly St Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ Oth	Neg (BC) (EN) (TR) (UW)	Quint & Thimmig FNMA US Bank Natl Assoc UBS Financial Services	12-15-33 Term	VAR
05-06-03	\$70,000,000	Pasadena Unified School District CDIAC Number: 2003-0313 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp (BC) (FA) (EN) (TR) (UW)	Sidley Austin Brown Wood RBC Dain Rauscher MBIA Los Angeles Co Banc of America Sec	05-01-28 Serial	4.369 NIC
07-23-03	\$13,985,000	Pomona CDIAC Number: 2003-1435 Certificates of participation/leases Street construction and improvements	S:AAA/A- M:Aaa Ins	Neg (BC) (FA) (EN) (TR) (UW)	Jones Hall Structured Finance Ambac BNY Western Trust E J De La Rosa	06-01-34 Comb	5.159 NIC
12-04-03	\$46,650,000	Pomona Public Financing Authority CDIAC Number: 2003-2118 Revenue bond (Pool) Redevelopment, multiple purposes Merged Series AH Refunding	S:AAA/A M:Aaa Ins	Neg (BC) (FA) (EN) (TR) (UW)	Jones Hall Structured Finance Ambac BNY Western Trust E J De La Rosa	02-01-34 Comb	4.592 NIC



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<u>Los Angeles</u>							
12-04-03	\$23,425,000	Pomona Public Financing Authority CDIAC Number: 2003-2119 Revenue bond (Pool) Redevelopment, multiple purposes Merged Sub Series AI	S:BBB-	Neg	(BC) Jones Hall (FA) Structured Finance (TR) BNY Western Trust (UW) E J De La Rosa	02-01-34 Comb	5.582 NIC
05-01-03	\$15,000,000	Pomona Unified School District CDIAC Number: 2003-0440 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Los Angeles Co (UW) UBS PaineWebber	08-01-27 Comb	4.279 TIC
09-25-03	\$193,689	Pupil Transportation Cooperative CDIAC Number: 2003-1979 Certificates of participation/leases Other, multiple educational uses School Buses	NR	Neg	(BC) Atkinson Andelson (UW) Kansas State Bank	03-01-08 Serial	4.299 NIC
06-13-03	\$5,000,000	Redondo Beach (CSCDA) CDIAC Number: 2003-0797 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
04-16-03	\$9,000,000	Redondo Beach Unified School District CDIAC Number: 2003-0179 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Los Angeles Co (UW) UBS PaineWebber	08-01-32 Comb	4.602 NIC
06-03-03	\$3,800,000	Redondo Beach Unified School District (LACS) CDIAC Number: 2003-0532 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
07-22-03	\$39,999,075	Rowland Unified School District CDIAC Number: 2003-0845 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A2	Neg	(BC) Jones Hall (EN) FSA (TR) Los Angeles Co (UW) George K Baum	08-01-28 Serial	4.998 TIC
			Ins				
06-19-03	\$2,585,000	San Marino Unified School District (CSCRPA) CDIAC Number: 2003-0969 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
			Ins				
10-03-03	\$2,590,955	Santa Clarita CDIAC Number: 2003-1833 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Kelling Northcross (UW) Zions First Natl Bk	11-01-10 Serial	3.64 NIC
07-22-03	\$17,498,982	Santa Clarita Community College District CDIAC Number: 2003-1430 General obligation bond College, university facility	S:AAA F:AAA	Neg	(BC) Jones Hall (EN) FGIC (TR) Los Angeles Co (UW) Stone & Youngberg	08-01-28 Serial	8.412 NIC
			Ins				
07-17-03	\$6,530,000	Santa Fe Springs Community Development Commission CDIAC Number: 2003-1436 Tax allocation bond Redevelopment, multiple purposes Component Areas Federally Taxable Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Santa Fe Springs PFA	09-01-24 Comb	5.46 NIC
			Ins				
10-16-03	\$4,625,000	Santa Fe Springs Public Financing Authority CDIAC Number: 2003-1860 Public enterprise revenue bond Water supply, storage, distribution	S:AAA	Neg	(BC) Jones Hall (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	05-01-33 Comb	4.996 NIC
			Ins				



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-03-03	\$5,000,000	Santa Monica Community College District (LACS) CDIAC Number: 2003-0534 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC
09-09-03	\$10,000,000	Santa Monica-Malibu Unified School District CDIAC Number: 2003-1589 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Richards Watson (FA) The Stiepel Group (TR) Los Angeles Co (UW) TGH Securities	09-22-04 Term	1.055 TIC
06-19-03	\$1,160,000	Saugus Union Elementary School District (CSCRPA) CDIAC Number: 2003-0970 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-08-03	\$13,840,000	Saugus Union School District CFD No 2002-1 CDIAC Number: 2003-0389 Limited tax obligation bond K-12 school facility School & Other Public Fac	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	6.039 TIC
08-25-03	\$6,750,000	Sierra Madre Financing Authority CDIAC Number: 2003-1344 Public enterprise revenue bond Water supply, storage, distribution	S:AAA Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) BNY Western Trust (UW) E J De La Rosa	11-01-33 Comb	5.453 TIC
08-12-03	\$23,080,000	Signal Hill Redevelopment Agency CDIAC Number: 2003-1452 Tax allocation bond Redevelopment, multiple purposes No 1 Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Aleshire Wynder & Sylva (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) Signal Hill PFA	10-01-23 Serial	4.028 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
08-12-03	\$3,170,000	Signal Hill Redevelopment Agency CDIAC Number: 2003-1453 Tax allocation bond Redevelopment, multiple purposes No 1 Series B Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Aleshire Wynder & Sylva (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) Signal Hill PFA	10-01-08 Serial	3.496 NIC
11-20-03	\$11,130,000	Signal Hill Redevelopment Agency CDIAC Number: 2003-2019 Tax allocation bond Redevelopment, multiple purposes No 1 Series C Refunding	S:AAA M:Aaa Ins	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) Signal Hill PFA	10-01-23 Serial	4.399 NIC
11-20-03	\$3,225,000	Signal Hill Redevelopment Agency CDIAC Number: 2003-2020 Tax allocation bond Redevelopment, multiple purposes No 1 Series D Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) Signal Hill PFA	10-01-24 Comb	5.818 NIC
06-13-03	\$5,000,000	South Gate (CSCDA) CDIAC Number: 2003-0803 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
11-13-03	\$31,900,000	South Gate Public Financing Authority CDIAC Number: 2003-1790 Tax allocation bond Redevelopment, multiple purposes No 1 Refunding	S:AAA Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-24 Serial	4.501 NIC
04-24-03	\$20,000,000	South Pasadena Unified School District CDIAC Number: 2003-0271 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) US Bancorp Piper	05-01-28 Comb	4.863 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
10-30-03	\$89,025,000	Southeast Resource Recovery Facility Authority CDIAC Number: 2003-1815 Public lease revenue bond Solid waste recovery facilities Sanitation Dist No 2 Series A Refunding	S:AAA/A+ M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) UBS Financial Services	12-01-16 Comb	3.9 NIC
10-30-03	\$31,210,000	Southeast Resource Recovery Facility Authority CDIAC Number: 2003-2134 Public lease revenue bond Solid waste recovery facilities Sanitation Dist No 2 Series B Subject to Alternative Minimum Tax Refunding	S:AAA/A+ M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) UBS Financial Services	12-01-18 Serial	3.9 NIC
03-01-03	\$14,105,000	Southern California Public Power Authority CDIAC Number: 2003-0140 Public lease revenue bond Power generation/transmission Magnolia Power B-Cerritos	S:AAA/AA+ M:Aaa Ins	Neg	(BC) Curls Brown (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS PaineWebber	07-01-36 Comb	4.779 TIC
03-19-03	\$299,975,000	Southern California Public Power Authority CDIAC Number: 2003-0167 Public enterprise revenue bond Power generation/transmission Magnolia Power A	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Curls Brown (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS PaineWebber	07-01-36 Comb	4.819 TIC
05-27-03	\$51,750,000	Southern California Public Power Authority CDIAC Number: 2003-0393 Public enterprise revenue bond Power generation/transmission Southern Transmission Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Curls Brown (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-22 Term	3.667 TIC
06-13-03	\$2,365,000	Southgate Park and Recreation District (CSCDA) CDIAC Number: 2003-0804 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-19-03	\$2,970,000	Sulphur Springs Union Elementary School District (CSCRPA) CDIAC Number: 2003-0971 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$3,000,000	Temple City Unified School District (CSCRPA) CDIAC Number: 2003-0972 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
10-01-03	\$16,125,000	Three Valleys Municipal Water District CDIAC Number: 2003-1640 Certificates of participation/leases Water supply, storage, distribution Miramar Refunding	M:Aaa	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	11-01-13 Serial	3.108 TIC
11-20-03	\$4,000,000	Torrance CDIAC Number: 2003-1239 Conduit revenue bond Multifamily housing JCI Gardens Apts Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Washington Mutual (UW) Washington Mutual	12-01-33 Term	5.54 NIC
06-19-03	\$12,690,000	Torrance Unified School District (CSCRPA) CDIAC Number: 2003-0973 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
03-27-03	\$3,800,000	Tri-City Mental Health Authority CDIAC Number: 2003-0297 Revenue anticipation note Health care facilities Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Zions First Natl Bk (UW) Zions First Natl Bk	04-01-08 Serial	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
03-27-03	\$800,000	Tri-City Mental Health Authority CDIAC Number: 2003-0298 Certificates of participation/leases Health care facilities Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Zions First Natl Bk (UW) Zions First Natl Bk	04-01-08 Serial	VAR
03-27-03	\$87,500,000	Vernon CDIAC Number: 2002-1326 Public enterprise revenue bond Power generation/transmission Malburg Generating Station Series A & B	S:AA-/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) BNY Western Trust (UW) Banc of America Sec	04-01-33 Term	VAR
03-27-03	\$75,110,000	Vernon CDIAC Number: 2003-0560 Public enterprise revenue bond Power generation/transmission Malburg Generating Station Series C	S:BBB+ M:A2	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Banc of America Sec	04-01-33 Comb	5.413 NIC
08-07-03	\$21,998,114	Walnut Valley Unified School District CDIAC Number: 2003-1521 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A1	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Los Angeles Co (UW) UBS Financial Services	08-01-33 Serial	5.668 TIC
06-19-03	\$3,430,000	Walnut Valley Unified School District (CSCRPA) CDIAC Number: 2003-0977 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
10-17-03	\$156,085,000	West Basin Municipal Water District CDIAC Number: 2003-0454 Certificates of participation/leases Water supply, storage, distribution Water Recycling Plant Expansion & Harbor-South Bay Recycling Phase IV Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) MBIA (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-30 Comb	4.408 NIC



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<u>Los Angeles</u>							
12-01-03	\$137,500,000	West Basin Municipal Water District CDIAC Number: 2003-1831 Certificates of participation/leases Water supply, storage, distribution Series B-1 & B-2 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-29 Term	VAR
02-27-03	\$3,625,000	West Covina Public Financing Authority CDIAC Number: 2003-0037 Public lease revenue bond Public building Cameron Pk Community Ctr	S:A	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	08-01-23 Serial	5.013 NIC
09-17-03	\$11,500,000	West Hollywood Community Development Commission CDIAC Number: 2003-1622 Tax allocation bond Redevelopment, multiple purposes East Side	M:Baa3	Neg	(BC) Jones Hall (FA) RR Brown (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	5.644 TIC
06-03-03	\$3,705,000	Westside Union School District (LACS) CDIAC Number: 2003-0536 Tax and revenue anticipation note Cash flow, interim financing LACS 2003 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-04 Term	1.043 TIC
05-21-03	\$10,000,000	Whittier City Elementary School District CDIAC Number: 2003-0208 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Los Angeles Co (UW) Wachovia Bank NA	08-01-32 Comb	4.12 NIC
03-25-03	\$20,000,000	Whittier Union High School District CDIAC Number: 2003-0074 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Los Angeles Co (UW) Legg Mason	08-01-33 Comb	4.735 TIC



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<u>Los Angeles</u>							
01-22-03	\$10,945,000	Whittier Utility Authority CDIAC Number: 2003-0169 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) E J De La Rosa	06-01-33 Comb	4.956 TIC
05-08-03	\$70,000,000	William S Hart Union High School District CDIAC Number: 2003-0162 General obligation bond K-12 school facility Refunding	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Bowie Arneson Wiles (EN) MBIA (TR) Los Angeles Co (UW) Stone & Youngberg	09-01-27 Comb	4.418 TIC
06-19-03	\$8,920,000	William S Hart Union High School District (CSCRPA) CDIAC Number: 2003-0974 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-08-03	\$17,435,000	William S Hart Union High School District CFD No 2002-1 CDIAC Number: 2003-0265 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-33 Comb	6.026 TIC
06-19-03	\$1,925,000	Wilsona School District (CSCRPA) CDIAC Number: 2003-0975 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,615,000	Wiseburn Elementary School District (CSCRPA) CDIAC Number: 2003-0976 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



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<u>Madera</u>							
06-19-03	\$1,355,000	Bass Lake Joint Union School District (CSCRPA) CDIAC Number: 2003-0979 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,045,000	Chawanakee Joint Elementary School District (CSCRPA) CDIAC Number: 2003-0984 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
08-26-03	\$6,600,000	Chowchilla CDIAC Number: 2003-2190 Special assessment bond Multiple capital improvements, public works ReAD No 2003-1 Refunding	NR	Neg (BC) (TR) (UW)	Hargrove & Costanzo US Bank Natl Assoc Chowchilla PFA	09-02-23 Comb	6.149 NIC
08-26-03	\$7,260,000	Chowchilla Public Financing Authority CDIAC Number: 2003-1719 Revenue bond (Pool) Multiple capital improvements, public works ReAD No 2003-1	NR	Neg (BC) (TR) (UW)	Hargrove & Costanzo US Bank Natl Assoc Brandis Tallman LLC	09-02-23 Comb	6.149 NIC
06-19-03	\$620,000	Chowchilla Union High School District (CSCRPA) CDIAC Number: 2003-0980 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$610,000	Coarsegold Union School District (CSCRPA) CDIAC Number: 2003-0981 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC



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<u>Madera</u>							
06-19-03	\$1,500,000	Golden Valley Unified School District (CSCRPA) CDIAC Number: 2003-0985 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-22-03	\$3,875,000	Madera County CDIAC Number: 2003-0543 Certificates of participation/leases Health care facilities Madera Community Hospital Refunding	S:BBB-	Neg	(BC) Quint & Thimmig (FA) GL Hicks Financial (TR) US Bank Natl Assoc (UW) US Bancorp Piper	03-01-10 Serial	3.469 NIC
09-23-03	\$185,000	Madera County CDIAC Number: 2003-1664 Certificates of participation/leases Water supply, storage, distribution Indian Lakes Estates Water System	NR	Neg	(BC) Jones Hall (UW) USDA Rural Dev	09-02-42 Term	4.25 TIC
09-23-03	\$632,140	Madera County CDIAC Number: 2003-1665 Special assessment bond Wastewater collection, treatment Indian Lakes Estates Water System AD No 1	NR	Neg	(BC) Jones Hall (UW) USDA Rural Dev	09-02-42 Term	4.25 TIC
06-19-03	\$4,500,000	Madera County Board of Education (CSCRPA) CDIAC Number: 2003-0978 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
10-23-03	\$19,495,000	Madera Redevelopment Agency CDIAC Number: 2003-1835 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A- F:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	09-01-33 Comb	4.809 TIC



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<u>Madera</u>							
07-30-03	\$16,200,000	Madera Unified School District CDIAC Number: 2003-0846 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Best Best & Krieger (EN) FSA (TR) Madera Co (UW) Stone & Youngberg	08-01-28 Comb	4.988 NIC
06-19-03	\$3,270,000	Madera Unified School District (CSCRPA) CDIAC Number: 2003-0982 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,245,000	Yosemite Union High School District (CSCRPA) CDIAC Number: 2003-0983 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Marin</u>							
06-19-03	\$3,700,000	Dixie Elementary School District (CSCRPA) CDIAC Number: 2003-0986 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-13-03	\$695,000	Fairfax (CSCDA) CDIAC Number: 2003-0784 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
06-19-03	\$1,730,000	Kentfield Elementary School District (CSCRPA) CDIAC Number: 2003-0987 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
06-19-03	\$270,000	Lagunitas Elementary School District (CSCRPA) CDIAC Number: 2003-0988 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
07-21-03	\$1,736,409	Las Gallinas Valley Sanitary District CDIAC Number: 2003-1469 Special assessment bond Wastewater collection, treatment N Circle Rd & Los Ranchitos ADs Refunding	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (TR) Westamerica Bank (UW) Westamerica Bank	09-02-16 Serial	3.913 NIC
06-19-03	\$10,360,000	Marin Community College District (CCCFA) CDIAC Number: 2003-0588 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
05-06-03	\$112,805,000	Marin County CDIAC Number: 2003-0643 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA+ Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Lehman Brothers	08-01-26 Comb	5.353 TIC
07-31-03	\$4,500,000	Marin County Housing Authority CDIAC Number: 2003-1264 Conduit revenue bond Multifamily housing Rotary Manor Apts Refunding	NR	Neg	(BC) Lofton & Jennings (UW) Westamerica Bank	08-01-33 Term	5 NIC
06-04-03	\$4,850,000	Mill Valley School District CDIAC Number: 2003-0379 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Marin Co (UW) Banc of America Sec	06-30-04 Term	.982 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
06-19-03	\$14,855,000	Novato Unified School District (CSCRPA) CDIAC Number: 2003-0989 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$3,000,000	Reed Union Elementary School District (CSCRPA) CDIAC Number: 2003-0990 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
02-04-03	\$2,565,000	San Anselmo CDIAC Number: 2003-0047 General obligation bond Multiple capital improvements, public works	S:AA-	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) BNY Western Trust (UW) US Bancorp Piper	08-01-28 Comb	4.57 NIC
06-13-03	\$1,095,000	San Anselmo (CSCDA) CDIAC Number: 2003-0800 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
07-11-03	\$10,000,000	San Rafael City Elementary School District CDIAC Number: 2003-1523 General obligation bond K-12 school facility Series A	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-28 Comb	4.546 NIC
07-11-03	\$10,000,000	San Rafael City Elementary School District CDIAC Number: 2003-1524 General obligation bond K-12 school facility Series C	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-28 Comb	4.537 NIC
06-19-03	\$3,965,000	San Rafael City Elementary School District (CSCRPA) CDIAC Number: 2003-0991 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
07-11-03	\$10,000,000	San Rafael City High School District CDIAC Number: 2003-1525 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-28 Comb	4.589 NIC
06-19-03	\$3,495,000	San Rafael City High School District (CSCRPA) CDIAC Number: 2003-0992 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
03-26-03	\$7,605,000	San Rafael Joint Powers Financing Authority CDIAC Number: 2003-0301 Public lease revenue bond Parking	S:AAA/AA- F:AAA/AA Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	04-01-33 Comb	4.736 NIC
03-19-03	\$2,500,000	Sausalito CDIAC Number: 2003-0193 Conduit revenue bond Multifamily housing Rotary Village Sr Housing	S:A+/A-1 LOC	Neg	(BC) Jones Hall (FA) Progressive Capital (EN) Bank of the West (TR) Wells Fargo Bank (UW) E J De La Rosa	03-01-33 Term	VAR
07-30-03	\$1,156,500	Sausalito CDIAC Number: 2003-1513 Certificates of participation/leases Seismic safety, improvements, repairs Old City Hall Federally Taxable State Taxable Refunding	NR	Neg	(UW) Wulff Hansen & Co	04-01-12 Serial	6.704 TIC
10-27-03	\$2,335,000	Sausalito CDIAC Number: 2003-1917 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) Sausalito (UW) Bank of Marin	07-30-04 Term	1.053 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
06-19-03	\$595,000	Shoreline Unified School District (CSCRPA) CDIAC Number: 2003-0994 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$5,000,000	Tamalpais Union High School District (CSCRPA) CDIAC Number: 2003-0993 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Mariposa</u>							
12-05-03	\$3,200,000	Mariposa County CDIAC Number: 2003-2007 Certificates of participation/leases Solid waste recovery facilities	NR	Neg	(BC) Jones Hall (TR) Mariposa Co (UW) USDA Rural Dev	12-01-43 Serial	4.25 NIC
06-19-03	\$3,390,000	Mariposa County Unified School District (CSCRPA) CDIAC Number: 2003-0995 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Mendocino</u>							
06-19-03	\$410,000	Anderson Valley Unified School District (CSCRPA) CDIAC Number: 2003-0996 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$75,000	Arena Union Elementary School District (CSCRPA) CDIAC Number: 2003-0997 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

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<u>Mendocino</u>							
12-09-03	\$6,797,005	Fort Bragg Unified School District CDIAC Number: 2003-2171 General obligation bond K-12 school facility	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-28 Comb	3.95 NIC
06-19-03	\$1,770,000	Fort Bragg Unified School District (CSCRPA) CDIAC Number: 2003-0998 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-13-03	\$22,000,000	Mendocino County (CSCDA) CDIAC Number: 2003-0792 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
04-07-03	\$72,732	Mendocino Fire Protection District CDIAC Number: 2003-0460 Certificates of participation/leases Equipment Ferrara Pumper	NR	Neg	(UW) Kansas State Bank	04-07-08 Serial	4.19 NIC
06-19-03	\$1,470,000	Mendocino Unified School District (CSCRPA) CDIAC Number: 2003-0999 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$165,000	Point Arena Joint Union High School District (CSCRPA) CDIAC Number: 2003-1000 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mendocino</u>							
01-14-03	\$18,980,000	Ukiah Unified School District CDIAC Number: 2003-0060 Certificates of participation/leases K-12 school facility Measure A Refunding	S:AAA/BBB+ M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) George K Baum	09-01-09 Serial	2.45 NIC
10-16-03	\$288,000	Ukiah Unified School District CDIAC Number: 2003-1281 Certificates of participation/leases K-12 school facility	NR	Comp	(BC) School/College Legal (FA) Government Fin Strat (UW) SunTrust Leasing Corp	11-18-08 Serial	3.393 TIC
06-19-03	\$445,000	Willits Unified School District (CSCRPA) CDIAC Number: 2003-1001 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Merced</u>							
04-11-03	\$10,100,000	Atwater Public Financing Authority CDIAC Number: 2003-0239 Public enterprise revenue bond Multiple capital improvements, public works Sewer, Water & Equipment Enterprise Refunding	S:BBB M:Baa2 F:BBB	Comp	(BC) Lofton & Jennings (FA) A M Peche (TR) BNY Western Trust (UW) Citigroup Global Markets	05-01-28 Comb	5.219 TIC
06-19-03	\$405,000	Ballico-Cressey Elementary School District (CSCRPA) CDIAC Number: 2003-1003 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
12-03-03	\$1,520,079	Dos Palos-Oro Loma Joint Unified School District CDIAC Number: 2003-1958 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-28 Serial	5.2 TIC



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		<u>Merced</u>					
01-28-03	\$253,000	Gustine CDIAC Number: 2003-0079 Certificates of participation/leases Public building Community Ctr Refunding	NR	Neg	(BC) Raymond M Haight (UW) Western Muni Sec	03-01-10 Serial	3.8 NIC
11-18-03	\$620,000	Gustine Unified School District CDIAC Number: 2003-1957 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) The Seidler Co Inc	02-01-18 Serial	5.817 NIC
03-04-03	\$1,997,943	Hilmar Unified School District CDIAC Number: 2002-2120 General obligation bond K-12 school facility Hilmar HS, Elim ES, Marquin ES & Hilmar Middle	S:AAA Ins	Neg	(BC) Atkinson Andelson (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-27 Serial	4.951 TIC
06-19-03	\$1,000,000	Hilmar Unified School District (CSCRPA) CDIAC Number: 2003-1004 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
03-26-03	\$5,000,000	Livingston CDIAC Number: 2003-1336 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	NR	Neg	(BC) Hargrove & Costanzo (UW) USDA Rural Dev	03-01-43 Serial	4.5 NIC
03-26-03	\$4,545,000	Livingston CDIAC Number: 2003-1337 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding	NR	Neg	(BC) Hargrove & Costanzo (UW) USDA Rural Dev	03-01-43 Serial	4.5 NIC



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		<u>Merced</u>					
11-06-03	\$5,680,000	Los Banos CDIAC Number: 2003-1830 Certificates of participation/leases Wastewater collection, treatment Refunding	M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Public Finance Resources (EN) FGIC (TR) BNY Western Trust (UW) Crocker Securities LLC	12-01-19 Serial	3.968 NIC
04-10-03	\$2,018,094	Los Banos Unified School District CDIAC Number: 2003-0322 Certificates of participation/leases K-12 school facility Refunding	NR	Comp	(BC) Atkinson Andelson (FA) Government Fin Strat (UW) SunTrust Leasing Corp	11-15-11 Serial	3.392 TIC
06-19-03	\$405,000	Los Banos Unified School District (CSCRPA) CDIAC Number: 2003-1005 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$395,000	McSwain Union Elementary School District (CSCRPA) CDIAC Number: 2003-1006 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
10-08-03	\$4,500,000	Merced City School District CDIAC Number: 2003-1446 Certificates of participation/leases K-12 school facility Qualified Zone Academy Federally Taxable State Taxable	NR Ins	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Natl Assoc (UW) Banc One Leasing	10-29-17 Term	
06-19-03	\$5,000,000	Merced City School District (CSCRPA) CDIAC Number: 2003-1007 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



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		<u>Merced</u>					
06-19-03	\$2,765,000	Merced Community College District (CCCFA) CDIAC Number: 2003-0590 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP -1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
05-08-03	\$363,561	Merced County CDIAC Number: 2003-1268 Certificates of participation/leases Equipment Wildcat Sterling LT 9500	M:Aaa/A3	Neg	(UW) Kansas State Bank	05-08-07 Serial	3.97 NIC
11-26-03	\$782,814	Merced County CDIAC Number: 2003-2185 Certificates of participation/leases Equipment Water Tenders	M:Aaa/A3	Neg	(UW) Kansas State Bank	12-01-08 Serial	4.45 NIC
11-26-03	\$426,673	Merced County CDIAC Number: 2003-2186 Certificates of participation/leases Equipment Fire Engines	M:Aaa/A3	Neg	(UW) Kansas State Bank	12-01-08 Serial	4.45 NIC
11-26-03	\$624,465	Merced County CDIAC Number: 2003-2187 Certificates of participation/leases Equipment Telephone Equipment	M:Aaa/A3	Neg	(UW) Kansas State Bank	12-01-08 Serial	4.45 NIC
11-26-03	\$152,076	Merced County CDIAC Number: 2003-2188 Certificates of participation/leases Equipment Cisco Computer Hardware	M:Aaa/A3	Neg	(UW) Kansas State Bank	12-01-06 Serial	4.99 NIC
11-26-03	\$390,978	Merced County CDIAC Number: 2003-2189 Certificates of participation/leases Equipment HP Computer Hardware	M:Aaa/A3	Neg	(UW) Kansas State Bank	12-01-06 Serial	4.64 NIC



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<u>Merced</u>							
06-19-03	\$4,410,000	Merced County Board of Education (CSCRPA) CDIAC Number: 2003-1002 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
03-01-03	\$15,000,000	Merced Irrigation District CDIAC Number: 2003-0106 Certificates of participation/leases Power generation/transmission Electric System	M:Baa3	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Sutter Securities	09-01-36 Comb	5.903 NIC
03-13-03	\$4,460,000	Merced Irrigation District CDIAC Number: 2003-0176 Other note Power generation/transmission Electric System Warrants Federally Taxable Refunding	M:MIG2	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Sutter Securities	01-01-06 Serial	2.759 NIC
09-10-03	\$1,760,813	Merced Public Financing Authority CDIAC Number: 2003-1657 Revenue bond (Pool) Other capital improvements, public works Refunding	NR	Neg	(BC) Robert M Haight (TR) Merced (UW) Westamerica Bank	09-10-09 Serial	3.35 NIC
05-13-03	\$9,007,825	Merced Redevelopment Agency CDIAC Number: 2003-0652 Tax allocation bond Redevelopment, multiple purposes No 2	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) US Bancorp Piper (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	12-01-23 Serial	7.163 NIC
06-19-03	\$75,000	Planada Elementary School District (CSCRPA) CDIAC Number: 2003-1008 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



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<u>Merced</u>							
06-19-03	\$935,000	Weaver Union Elementary School District (CSCRPA) CDIAC Number: 2003-1009 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
02-25-03	\$740,000	Winton Water and Sanitary District CDIAC Number: 2003-0185 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Raymond M Haight (UW) Western Muni Sec	06-01-16 Serial	4.101 TIC
<u>Mono</u>							
06-19-03	\$1,420,000	Eastern Sierra Unified School District (CSCRPA) CDIAC Number: 2003-1011 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-04-03	\$1,105,000	June Lake Public Financing Authority CDIAC Number: 2003-1245 Public enterprise revenue bond Water supply, storage, distribution Treatment Plant Expansion	NR	Neg	(BC) Cameron Weist (FA) Sutter Securities (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	11-01-23 Serial	5.628 TIC
06-24-03	\$1,550,000	June Lake Public Financing Authority CDIAC Number: 2003-1318 Revenue bond (Pool) Wastewater collection, treatment Refunding	NR	Neg	(BC) Cameron Weist (FA) Delta Public Finance (TR) US Bank Natl Assoc (UW) M L Stern & Co	09-02-20 Serial	4.69 NIC
12-23-03	\$7,500,000	Mammoth Community Water District CDIAC Number: 2003-2219 Certificates of participation/leases Multiple capital improvements, public works	NR	Neg	(BC) Bartkiewicz Kronick (UW) LaSalle Bank NA	11-01-43 Serial	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mono</u>							
03-18-03	\$5,770,000	Mammoth Lakes CDIAC Number: 2003-0240 Certificates of participation/leases Multiple capital improvements, public works Corp Yard, Comm Ctr Pk, Bicycle Path Refunding	S:AAA/A- F:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) MBIA (TR) Union Bank of CA (UW) UBS PaineWebber	06-01-11 Serial	2.657 NIC
05-13-03	\$9,500,000	Mammoth Lakes CFD No 2001-1 CDIAC Number: 2003-0289 Limited tax obligation bond Multiple capital improvements, public works North Village Area	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Wedbush Morgan Sec	10-01-33 Comb	5.851 TIC
06-19-03	\$2,285,000	Mammoth Unified School District (CSCRPA) CDIAC Number: 2003-1012 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$885,000	Mono County Board of Education (CSCRPA) CDIAC Number: 2003-1010 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Monterey</u>							
06-19-03	\$7,715,000	Carmel Unified School District (CSCRPA) CDIAC Number: 2003-1014 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
12-16-03	\$1,575,000	Carmel Valley Fire Protection District CDIAC Number: 2003-2178 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) Raymond M Haight (TR) Union Bank of CA (UW) Western Muni Sec	07-15-30 Comb	5.854 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
06-13-03	\$795,000	Carmel Valley Fire Protection District (CSCDA) CDIAC Number: 2003-0778 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
06-19-03	\$220,000	Chualar Union Elementary School District (CSCRPA) CDIAC Number: 2003-1015 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-13-03	\$250,000	Del Rey Oaks (CSCDA) CDIAC Number: 2003-0782 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
03-04-03	\$63,588	Gonzales CDIAC Number: 2003-0417 Certificates of participation/leases Equipment Skate Wave Modular Skate Park	NR	Neg	(UW) Kansas State Bank	02-15-06 Serial	8.024 NIC
10-30-03	\$8,575,000	Gonzales Redevelopment Agency CDIAC Number: 2003-1784 Tax allocation bond Redevelopment, multiple purposes Refunding	S:A Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) ACA Financial (TR) US Bank Natl Assoc (UW) Gonzales FA	12-01-33 Comb	5.405 NIC
10-29-03	\$440,000	King City CDIAC Number: 2003-1915 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (TR) King City (UW) Wells Fargo Institutional	07-30-04 Term	1.091 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
06-13-03	\$595,000	King City (CSCDA) CDIAC Number: 2003-0789 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
06-19-03	\$2,315,000	King City Joint Union High School District (CSCRPA) CDIAC Number: 2003-1017 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
07-17-03	\$1,228,106	King City Union Elementary School District CDIAC Number: 2003-1451 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-26 Comb	4.921 NIC
06-19-03	\$2,120,000	King City Union Elementary School District (CSCRPA) CDIAC Number: 2003-1016 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-13-03	\$1,650,000	Marina CFD No 2003-1 CDIAC Number: 2003-1296 Limited tax obligation bond Multiple capital improvements, public works Marina Dunes Resort	NR	Neg	(BC) Raymond M Haight (TR) Union Bank of CA (UW) Western Muni Sec	09-01-23 Comb	6.318 TIC
06-13-03	\$29,345,000	Monterey County (CSCDA) CDIAC Number: 2003-0793 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
06-19-03	\$4,250,000	Monterey County Board of Education (CSCRPA) CDIAC Number: 2003-1013 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-04-03	\$40,000,000	Monterey Peninsula Community College District CDIAC Number: 2003-0755 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-27 Comb	4.105 TIC
06-19-03	\$2,500,000	Monterey Peninsula Community College District (CCCFA) CDIAC Number: 2003-0592 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
04-28-03	\$11,430,000	Monterey Regional Water Pollution Control Agency CDIAC Number: 2003-0376 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA M:Aaa/A2 F:AAA Ins	Neg	(BC) Jones Hall (EN) FSA (TR) JP Morgan Trust (UW) Hutchinson Shockley	06-01-17 Serial	3.569 TIC
06-05-03	\$7,000,000	North Monterey County Unified School District CDIAC Number: 2003-0243 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (EN) FSA (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-27 Comb	4.047 TIC
06-19-03	\$5,000,000	North Monterey Co unty Unified School District (CSCRPA) CDIAC Number: 2003-1025 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
11-19-03	\$963,793	Pacific Grove CDIAC Number: 2003-1956 General obligation bond Other capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (UW) City National Bank	08-01-17 Serial	4.45 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
02-11-03	\$2,000,000	Pacific Grove Unified School District CDIAC Number: 2002-2100 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Wachovia Bank NA	08-01-32 Comb	4.654 NIC
06-19-03	\$2,590,000	Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2003-1018 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
12-17-03	\$16,630,000	Salinas CDIAC Number: 2003-2195 Certificates of participation/leases Parking Monterey St	S:AAA/A(p) Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) BNY Western Trust (UW) E J De La Rosa	09-01-33 Comb	4.763 NIC
06-19-03	\$9,915,000	Salinas City Elementary School District (CSCRPA) CDIAC Number: 2003-1019 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
03-26-03	\$28,498,928	Salinas Union High School District CDIAC Number: 2003-0121 General obligation bond K-12 school facility Middle Schools Improvements	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	10-01-27 Serial	6.222 NIC
06-19-03	\$3,490,000	Salinas Union High School District (CSCRPA) CDIAC Number: 2003-1020 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$395,000	San Antonio Union Elementary School District (CSCRPA) CDIAC Number: 2003-1021 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Monterey</u>					
08-13-03	\$750,000	Santa Lucia Community Services District CDIAC Number: 2003-1567 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (UW) Alan Silverman	08-18-04 Term	3 TIC
06-19-03	\$1,685,000	Santa Rita Union Elementary School District (CSCRPA) CDIAC Number: 2003-1022 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
09-17-03	\$22,125,000	Seaside Redevelopment Agency CDIAC Number: 2003-1590 Tax allocation bond Redevelopment, multiple purposes Merged Area	S:AAA/A- M:Aaa	Neg	(BC) Jones Hall (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Seaside JPFA	08-01-33 Comb	4.552 TIC
02-06-03	\$4,235,000	Soledad CDIAC Number: 2002-2022 Special assessment bond Multiple capital improvements, public works Diamond Ridge AD No 2002-01	NR	Neg	(BC) Orrick Herrington (EN) Award Homes Inc (TR) US Bank Natl Assoc (UW) E J De La Rosa	09-02-33 Comb	6.641 NIC
06-19-03	\$290,000	Soledad Unified School District (CSCRPA) CDIAC Number: 2003-1023 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
08-07-03	\$5,334,920	Spreckels Union School District CDIAC Number: 2003-0073 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Jones Hall (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-27 Serial	5.006 TIC
06-19-03	\$1,630,000	Washington Union Elementary School District (CSCRPA) CDIAC Number: 2003-1024 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Napa</u>					
06-19-03	\$850,000	Calistoga Joint Unified School District (CSCRPA) CDIAC Number: 2003-1026 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
12-16-03	\$7,035,000	Napa CDIAC Number: 2003-1962 Public enterprise revenue bond Solid waste recovery facilities Recycling Fac Federally Taxable	S:AAA/A- F:AAA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Union Bank of CA (UW) Henderson Capital	08-01-19 Comb	5.803 NIC
07-22-03	\$22,715,000	Napa Community Redevelopment Agency CDIAC Number: 2003-1235 Tax allocation bond Redevelopment, multiple purposes Parkway Plaza Series A Refunding	S:AAA/A- F:AAA Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Union Bank of CA (UW) Napa Pub Fac FA	09-01-19 Comb	4.616 TIC
07-31-03	\$2,475,000	Napa Community Redevelopment Agency CDIAC Number: 2003-1236 Tax allocation bond Multifamily housing Parkway Plaza Series B Federally Taxable	S:AAA/A- F:AAA Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Union Bank of CA (UW) Napa Pub Fac FA	09-01-19 Comb	5.761 TIC
07-29-03	\$2,050,000	Napa Community Redevelopment Agency CDIAC Number: 2003-1237 Tax allocation bond Multifamily housing Parkway Plaza Series C Subject to Alternative Minimum Tax Refunding	S:AAA/A- F:AAA Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Union Bank of CA (UW) Napa Pub Fac FA	09-01-19 Comb	4.975 TIC
02-20-03	\$32,350,000	Napa County CDIAC Number: 2003-0056 Certificates of participation/leases Public building Juvenile Justice Ctr & Sheriff's Office Bldg Refunding	M:Aaa/A1 Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-23 Serial	4.262 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Napa</u>							
04-02-03	\$25,000,000	Napa Valley Community College District CDIAC Number: 2003-0300 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) UBS PaineWebber	08-01-27 Comb	4.594 NIC
Ins							
06-19-03	\$5,000,000	Napa Valley Community College District (CCCFA) CDIAC Number: 2003-0594 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
Ins							
05-13-03	\$35,000,000	Napa Valley Unified School District CDIAC Number: 2003-0375 General obligation bond K-12 school facility	S:AAA/AA-	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) A G Edwards	08-01-27 Comb	4.133 NIC
Ins							
06-19-03	\$3,470,000	Napa Valley Unified School District (CSCRPA) CDIAC Number: 2003-1027 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
Ins							
06-19-03	\$3,385,000	St Helena Unified School District (CSCRPA) CDIAC Number: 2003-1028 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
Ins							
<u>Nevada</u>							
06-19-03	\$2,545,000	Grass Valley Elementary School District (CSCRPA) CDIAC Number: 2003-1029 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
Ins							



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Nevada</u>							
06-19-03	\$1,910,000	Nevada City School District (CSCRPA) CDIAC Number: 2003-1030 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$5,000,000	Nevada Joint Union High School District (CSCRPA) CDIAC Number: 2003-1031 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$885,000	Pleasant Valley Elementary School District (CSCRPA) CDIAC Number: 2003-1032 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$340,000	Ready Springs Union School District (CSCRPA) CDIAC Number: 2003-1033 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
03-01-03	\$16,930,000	Truckee Donner Public Utility District CDIAC Number: 2003-0204 Certificates of participation/leases Power generation/transmission Series A	S:A F:A Ins	Neg (BC) (FA) (EN) (TR) (UW)	Stradling Yocca McDonald Partners ACA Financial BNY Western Trust Bear Stearns	01-01-10 Serial	5.254 TIC
03-01-03	\$9,335,000	Truckee Donner Public Utility District CDIAC Number: 2003-0371 Certificates of participation/leases Power generation/transmission Series B Federally Taxable	S:A F:A Ins	Neg (BC) (FA) (EN) (TR) (UW)	Stradling Yocca McDonald Partners ACA Financial BNY Western Trust Bear Stearns	01-01-13 Term	5.254 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Nevada</u>							
07-03-03	\$3,000,000	Truckee Donner Public Utility District CDIAC Number: 2003-0475 Bond anticipation note Project, interim financing Donner Lake Water AD No 00-1 Refunding	NR	Neg	(BC) Stradling Yocca (UW) US Bank Natl Assoc	07-03-04 Term	VAR
09-19-03	\$6,980,000	Truckee Donner Public Utility District CDIAC Number: 2003-1587 Bond anticipation note Project, interim financing Donner Lake Water AD No 00-1 Refunding	NR	Neg	(BC) Stradling Yocca (UW) US Bank Natl Assoc	09-19-04 Term	VAR
12-10-03	\$12,445,000	Truckee Donner Public Utility District CFD No 03-1 CDIAC Number: 2003-1937 Limited tax obligation bond Multiple capital improvements, public works Old Greenwood	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-01-33 Comb	5.959 NIC
06-13-03	\$280,000	Truckee Fire Protection District (CSCDA) CDIAC Number: 2003-0806 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
06-19-03	\$590,000	Twin Ridges Elementary School District (CSCRPA) CDIAC Number: 2003-1034 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Orange</u>							
04-01-03	\$60,415,000	Anaheim Public Financing Authority CDIAC Number: 2003-0238 Public enterprise revenue bond Power generation/transmission Distribution & Generation System Ser A & B Refunding	S:AAA/A+ M:AAA/A+ F:Aaa/A1	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	10-01-22 Serial	4.155 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
12-11-03	\$42,600,000	Anaheim Public Financing Authority CDIAC Number: 2003-0429 Public lease revenue bond Recreation and sports facilities Anaheim Arena Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) HS Partners Holding III	06-01-23 Comb	11.101 TIC
12-05-03	\$26,999,352	Anaheim Union High School District CDIAC Number: 2003-2058 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1	Neg	(BC) Atkinson Andelson (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-28 Comb	5.005 TIC
12-19-03	\$5,000,000	Anaheim Union High School District CDIAC Number: 2003-2155 Certificates of participation/leases K-12 school facility Qualified Zone Academy	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Bank of America NA	12-23-18 Term	
06-17-03	\$12,000,000	Anaheim Union High School District (SCLE) CDIAC Number: 2003-0681 Tax and revenue anticipation note Cash flow, interim financing SCLE 2003 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Zions First Natl Bk	06-30-04 Term	.803 NIC
09-11-03	\$2,580,000	Brea CFD No 1988-1 CDIAC Number: 2003-1562 Limited tax obligation bond Multiple capital improvements, public works Fairway Ctr Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-26 Comb	5.887 NIC
06-18-03	\$120,497,866	Brea Redevelopment Agency CDIAC Number: 2003-0737 Tax allocation bond Redevelopment, multiple purposes Project AB Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) Brea PFA	08-01-32 Comb	4.369 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
09-22-03	\$9,499,592	Brea-Olinda Unified School District CDIAC Number: 2003-1720 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/A1	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-28 Serial	8.469 NIC
08-28-03	\$7,655,000	Buena Park CFD No 2001-1 CDIAC Number: 2003-1477 Limited tax obligation bond Multiple capital improvements, public works Mall	NR	Neg	(BC) Jones Hall (FA) Mark Briggs (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-33 Comb	6.431 TIC
06-17-03	\$24,055,000	Buena Park Community Redevelopment Agency CDIAC Number: 2003-0718 Tax allocation bond Redevelopment, multiple purposes Consolidated Refunding	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (EN) MBIA (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-24 Serial	3.771 NIC
06-19-03	\$5,000,000	Buena Park Elementary School District (CSCRPA) CDIAC Number: 2003-1035 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-17-03	\$17,305,000	Capistrano Unified School District (SCLE) CDIAC Number: 2003-0682 Tax and revenue anticipation note Cash flow, interim financing SCLE 2003 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Zions First Natl Bk	06-30-04 Term	.803 NIC
10-23-03	\$49,675,000	Capistrano Unified School District CFD No 90-2 CDIAC Number: 2003-1724 Limited tax obligation bond K-12 school facility Talega IA No 2002-1	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-33 Comb	5.924 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
03-05-03	\$11,999,988	Centralia School District CDIAC Number: 2003-0104 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	08-01-27 Serial	4.613 TIC
04-17-03	\$106,185,000	Coast Community College District CDIAC Number: 2003-0422 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa2	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-27 Comb	4.442 TIC
04-17-03	\$3,815,000	Coast Community College District CDIAC Number: 2003-0694 General obligation bond College, university facility Federally Taxable Refunding	S:AAA/AA- M:Aaa/Aa2	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-06 Term	4.442 TIC
06-19-03	\$19,080,000	Coast Community College District (CCCFA) CDIAC Number: 2003-0577 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
10-01-03	\$14,340,000	Costa Mesa CDIAC Number: 2003-1721 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) MBIA (TR) BNY Western Trust (UW) O'Connor SW Securities	10-01-18 Serial	3.593 NIC
09-25-03	\$7,470,000	Costa Mesa Redevelopment Agency CDIAC Number: 2003-1722 Tax allocation bond Redevelopment, multiple purposes Downtown Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) FSA (TR) BNY Western Trust (UW) O'Connor SW Securities	10-01-17 Serial	3.561 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
06-17-03	\$13,270,000	Fountain Valley CDIAC Number: 2003-0811 Certificates of participation/leases Multiple capital improvements, public works Mile Square Pk, Sr Ctr & Civic Ctr	S:AAA/AA- M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-26 Comb	4.028 TIC
06-19-03	\$5,000,000	Fountain Valley Elementary School District (CSCRPA) CDIAC Number: 2003-1036 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
07-15-03	\$8,355,000	Fullerton CDIAC Number: 2003-1432 Certificates of participation/leases Multiple capital improvements, public works E Fullerton Redevelopment Refunding	S:AAA/A+ Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	08-01-14 Serial	3.316 NIC
08-25-03	\$57,025,000	Garden Grove Community Development Agency CDIAC Number: 2003-1566 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Gardner Underwood & Bacon (EN) Ambac (TR) JP Morgan Trust (UW) Garden Grove PFA	10-01-29 Comb	4.89 NIC
06-19-03	\$5,000,000	Huntington Beach City Elementary School District (CSCRPA) CDIAC Number: 2003-1037 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
07-24-03	\$10,003,939	Huntington Beach City School District CDIAC Number: 2003-1287 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	08-01-28 Comb	5.047 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
10-09-03	\$17,000,000	Huntington Beach Union High School District CDIAC Number: 2003-0702 Certificates of participation/leases K-12 school facility Fountain Valley HS & Ocean View HS Bridge Funding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-37 Comb	VAR
06-17-03	\$6,000,000	Huntington Beach Union High School District (SCLE) CDIAC Number: 2003-0683 Tax and revenue anticipation note Cash flow, interim financing SCLE 2003 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Zions First Natl Bk	06-30-04 Term	.803 NIC
01-24-03	\$9,664,999	Irvine CDIAC Number: 2002-2032 Special assessment bond Multiple capital improvements, public works ReAD No 03-1 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) JP Morgan Chase & Co (UW) Irvine Pub Fac & Inf	09-02-24 Serial	4.592 NIC
01-24-03	\$81,518,590	Irvine CDIAC Number: 2002-2033 Special assessment bond Multiple capital improvements, public works ReAD No 03-2 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) JP Morgan Chase & Co (UW) Irvine Pub Fac & Inf	09-02-26 Serial	4.592 NIC
07-08-03	\$27,220,000	Irvine CDIAC Number: 2003-0840 Special assessment bond Multiple capital improvements, public works Group Three AD No 00-18	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-02-26 Comb	5.276 NIC
07-15-03	\$1,905,000	Irvine CDIAC Number: 2003-0841 Special assessment bond Multiple capital improvements, public works Group One AD No 93-14	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) JP Morgan Chase Bk (UW) UBS Financial Services	09-02-25 Comb	5.654 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
07-15-03	\$5,695,000	Irvine CDIAC Number: 2003-0842 Special assessment bond Multiple capital improvements, public works Group Five AD No 87-8	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) JP Morgan Chase Bk (UW) UBS Financial Services	09-02-24 Comb	5.551 NIC
01-24-03	\$91,175,000	Irvine Public Facilities and Infrastructure Authority CDIAC Number: 2002-2031 Revenue bond (Pool) Multiple capital improvements, public works ReAD Nos 03-1 & 03-2	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) Ambac (TR) JP Morgan Chase & Co (UW) UBS PaineWebber	09-02-26 Comb	4.592 NIC
06-17-03	\$16,000,000	Irvine Unified School District (SCLE) CDIAC Number: 2003-0684 Tax and revenue anticipation note Cash flow, interim financing SCLE 2003 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Zions First Natl Bk	06-30-04 Term	.803 NIC
06-12-03	\$92,500,000	Irvine Unified School District CFD No 01-1 CDIAC Number: 2003-0638 Limited tax obligation bond K-12 school facility South Irvine Communities	M:VMIG1/Aa2 F:F1+/AA- LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Bank of New York (TR) BNY Western Trust (UW) UBS Financial Services	09-01-38 Term	VAR
10-15-03	\$7,500,000	La Habra Civic Improvement Authority CDIAC Number: 2003-1732 Public enterprise revenue bond Water supply, storage, distribution	S:AAA/A- M:Aaa Ins	Comp	(BC) Quint & Thimmig (FA) C M de Crinis (EN) MBIA (TR) BNY Western Trust (UW) UBS Financial Services	11-01-33 Comb	4.181 NIC
05-07-03	\$2,872,706	Laguna Beach CDIAC Number: 2003-0288 Special assessment bond Other capital improvements, public works Terry-Alexander & Mystic Hills AD No 99-2	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) M L Stern & Co	09-02-18 Serial	4.864 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
07-17-03	\$16,700,000	Laguna Beach Unified School District CDIAC Number: 2003-0809 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-28 Comb	4.599 TIC
			Ins				
05-01-03	\$5,660,000	Laguna Hills CDIAC Number: 2003-0383 Certificates of participation/leases Public building Civic Ctr	S:AA- M:A1	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) BNY Western Trust (UW) Stone & Youngberg	06-01-24 Serial	4.452 NIC
08-01-03	\$7,294,015	Los Alamitos Unified School District CDIAC Number: 2003-1507 Certificates of participation/leases K-12 school facility Los Alamitos HS & Oak Middle School	S:AAA	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) Wells Fargo Bank (UW) Wachovia Securities	08-01-23 Serial	5.469 TIC
			Ins				
06-19-03	\$5,000,000	Los Alamitos Unified School District (CSCRPA) CDIAC Number: 2003-1039 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
			Ins				
05-30-03	\$1,625,000	Mission Viejo Community Development Agency CDIAC Number: 2003-0262 Tax allocation note Redevelopment, multiple purposes Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Mission Viejo (UW) Mission Viejo	06-01-06 Term	3.575 NIC
05-06-03	\$62,975,000	Moulton Niguel Water District CDIAC Number: 2003-0306 General obligation bond Multiple capital improvements, public works ID Nos 6, 7 & 8 Refunding	S:AAA/AA- F:AAA/AA	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-19 Serial	3.662 TIC
			Ins				



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
07-29-03	\$25,145,000	Moulton Niguel Water District CDIAC Number: 2003-1291 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA F:AAA Ins	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-23 Serial	4.54 TIC
01-29-03	\$300,174	Newport Beach CDIAC Number: 2003-0096 Special assessment bond Other capital improvements, public works AD No 86 Underground Utilities	NR	Neg	(BC) Robert Hessell (TR) US Bank Natl Assoc (UW) M L Stern & Co	09-02-18 Serial	5.083 NIC
04-15-03	\$1,380,996	Newport Beach CDIAC Number: 2003-0402 Special assessment bond Other capital improvements, public works AD No 70	NR	Neg	(BC) Robert Hessell (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) M L Stern & Co	09-02-18 Serial	4.896 NIC
07-01-03	\$2,655,000	Newport-Mesa Unified School District CDIAC Number: 2003-0734 Certificates of participation/leases K-12 school facility Refunding	NR	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) LaSalle Natl Bank	11-01-09 Term	3.055 NIC
11-04-03	\$70,000,000	Newport-Mesa Unified School District CDIAC Number: 2003-1992 General obligation bond K-12 school facility	M:Aaa/Aa2 F:AAA/AA Ins	Comp	(BC) Kronick Moskovitz (FA) Stone & Youngberg (EN) FGIC (TR) BNY Western Trust (UW) Lehman Brothers	08-01-28 Serial	4.66 TIC
06-17-03	\$13,710,000	Newport-Mesa Unified School District (SCLE) CDIAC Number: 2003-0685 Tax and revenue anticipation note Cash flow, interim financing SCLE 2003 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Zions First Natl Bk	06-30-04 Term	.803 NIC
12-16-03	\$99,999,001	North Orange County Community College District CDIAC Number: 2003-2107 General obligation bond College, university facility	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-28 Serial	4.807 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
06-17-03	\$12,000,000	Orange County Department of Education (SCLE) CDIAC Number: 2003-0686 Tax and revenue anticipation note Cash flow, interim financing SCLE 2003 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Zions First Natl Bk	06-30-04 Term	.803 NIC
10-23-03	\$38,465,000	Orange County Development Agency CDIAC Number: 2003-1887 Tax allocation bond Redevelopment, multiple purposes Santa Ana Heights Area Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Rosenow Spevacek (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-23 Serial	4.463 NIC
07-29-03	\$9,147,260	Orange County Fire Authority CDIAC Number: 2003-1470 Certificates of participation/leases Equipment	NR	Neg	(BC) Best Best & Krieger (FA) Public Financial (UW) Banc of America Lease	07-01-10 Serial	2.502 TIC
06-13-03	\$26,350,000	Orange County Fire Authority (CSCDA) CDIAC Number: 2003-0796 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
08-12-03	\$280,000,000	Orange County Sanitation District CDIAC Number: 2003-0826 Certificates of participation/leases Wastewater collection, treatment	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) FGIC (TR) Union Bank of CA (UW) Morgan Stanley	02-01-33 Comb	5.094 NIC
11-05-03	\$95,265,000	Orange County Transportation Authority CDIAC Number: 2003-1889 Public enterprise revenue bond Bridges and highways 91 Express Lanes Series A Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Nossaman Guthner (FA) Sperry Capital (EN) Ambac (TR) Wachovia Bank NA (UW) Lehman Brothers	08-15-21 Serial	4.127 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
11-05-03	\$100,000,000	Orange County Transportation Authority CDIAC Number: 2003-2199 Public enterprise revenue bond Bridges and highways 91 Express Lanes Series E-1 & B-2 Refunding	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1 Ins	Neg	(BC) Nossaman Guthner (FA) Sperry Capital (EN) Ambac (TR) Wachovia Bank NA (UW) Lehman Brothers	12-15-30 Comb	VAR
06-10-03	\$129,815,000	Orange County Water District CDIAC Number: 2002-0071 Certificates of participation/leases Water supply, storage, distribution La Jolla Recharge Basin Series A Refunding	S:AA+/A-1+ M:Aa2/VMIG1 F:AA+/F1+ Oth	Neg	(BC) Stradling Yocca (EN) Lloyds TSB (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-42 Term	VAR
01-09-03	\$145,060,000	Orange County Water District CDIAC Number: 2002-0072 Certificates of participation/leases Water supply, storage, distribution Series B Refunding	S:AAA/AA+ M:Aaa/Aa2 F:AAA/AA+ Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-15-34 Comb	4.931 NIC
09-16-03	\$45,915,000	Orange Redevelopment Agency CDIAC Number: 2003-1697 Tax allocation bond Redevelopment, multiple purposes Merged & Amended Series A Refunding	S:AAA/A- Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-23 Serial	4.409 NIC
09-16-03	\$11,170,000	Orange Redevelopment Agency CDIAC Number: 2003-1698 Tax allocation bond Redevelopment, multiple purposes Merged & Amended Series B Federally Taxable Refunding	S:AAA/A- Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA (TR) US Bank Natl Assoc (UW) Wachovia Bank NA	09-01-13 Serial	3.839 NIC
05-01-03	\$53,000,000	Orange Unified School District CDIAC Number: 2003-0443 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	06-01-29 Comb	4.689 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
06-17-03	\$11,000,000	Orange Unified School District (SCLE) CDIAC Number: 2003-0687 Tax and revenue anticipation note Cash flow, interim financing SCLE 2003 TRAN Pool	M:MIG1	Comp (BC) (FA) (TR) (UW)	Orrick Herrington Tamalpais Advisors Inc US Bank Natl Assoc Zions First Natl Bk	06-30-04 Term	.803 NIC
05-15-03	\$3,800,000	Placentia CDIAC Number: 2003-0385 Certificates of participation/leases Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg (BC) (TR) (UW)	Quint & Thimmig US Bank Natl Assoc Wulff Hansen & Co	01-01-34 Term	VAR
06-25-03	\$5,000,000	Placentia CDIAC Number: 2003-0503 Tax and revenue anticipation note Cash flow, interim financing	F:F-1+	Comp (BC) (FA) (UW)	Quint & Thimmig John C Fitzgerald & Assoc CIBC World Markets	06-30-04 Term	.934 TIC
11-13-03	\$11,145,000	Placentia CDIAC Number: 2003-1661 Certificates of participation/leases Multiple capital improvements, public works Melrose & Placentia Ave Underpass/McFadden Pk No Refunding	S:AAA/A- Ins	Neg (BC) (FA) (EN) (TR) (UW)	McFarlin & Anderson HNTB Management Consult Ambac US Bank Natl Assoc RBC Dain Rauscher	01-01-28 Comb	4.409 NIC
05-29-03	\$5,550,000	Placentia-Yorba Linda Unified School District CDIAC Number: 2003-0234 Certificates of participation/leases K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Neg (BC) (EN) (TR) (UW)	Jones Hall Ambac BNY Western Trust George K Baum	02-01-28 Comb	4.267 NIC
09-24-03	\$16,635,000	Placentia-Yorba Linda Unified School District CDIAC Number: 2003-0235 Certificates of participation/leases K-12 school facility El Dorado HS	M:Aa3/VMIG1 LOC	Neg (BC) (EN) (TR) (UW)	Jones Hall KBC Bank NV BNY Western Trust George K Baum	02-01-35 Term	3.032 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
10-30-03	\$12,795,000	Rancho Santa Margarita CDIAC Number: 2003-1814 Certificates of participation/leases Public building City Hall & Regional Community Ctr	S:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) MBIA (TR) Wells Fargo Bank (UW) Banc One Capital Markets	10-01-33 Comb	4.744 NIC
03-12-03	\$96,125,000	Rancho Santiago Community College District CDIAC Number: 2003-0277 General obligation bond College, university facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-01-27 Comb	4.384 TIC
06-19-03	\$10,000,000	Rancho Santiago Community College District (CCCFA) CDIAC Number: 2003-0599 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
06-17-03	\$23,360,000	Saddleback Valley Unified School District (SCLE) CDIAC Number: 2003-0688 Tax and revenue anticipation note Cash flow, interim financing SCLE 2003 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Zions First Natl Bk	06-30-04 Term	.803 NIC
04-02-03	\$16,985,000	Santa Ana CDIAC Number: 2003-0366 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) Ambac (TR) BNY Western Trust (UW) Citigroup Global Markets	06-01-16 Serial	3.819 TIC
05-14-03	\$20,945,000	Santa Ana Community Redevelopment Agency CDIAC Number: 2003-0653 Tax allocation bond Redevelopment, multiple purposes South Main St Series A	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) FGIC (TR) BNY Western Trust (UW) Santa Ana FA	09-01-31 Comb	4.394 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
05-14-03	\$34,145,000	Santa Ana Community Redevelopment Agency CDIAC Number: 2003-0654 Tax allocation bond Redevelopment, multiple purposes South Main St Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) FGIC (TR) BNY Western Trust (UW) Santa Ana FA	09-01-19 Serial	3.449 NIC
11-20-03	\$5,100,000	Santa Ana Housing Authority CDIAC Number: 2003-1929 Conduit revenue bond Multifamily housing Santiago Villas Apts	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Washington Mutual (UW) Washington Mutual	12-01-33 Term	VAR
06-17-03	\$20,000,000	Santa Ana Unified School District (SCLE) CDIAC Number: 2003-0689 Tax and revenue anticipation note Cash flow, interim financing SCLE 2003 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Zions First Natl Bk	06-30-04 Term	.803 NIC
03-13-03	\$1,785,000	Santa Margarita Water District CDIAC Number: 2002-1738 General obligation bond Water supply, storage, distribution ID No 2	NR	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) BNY Western Trust (UW) Santa Margarita/Dana	08-01-17 Serial	3.763 TIC
03-13-03	\$1,995,000	Santa Margarita Water District CDIAC Number: 2002-1739 General obligation bond Water supply, storage, distribution ID No 2A	NR	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) BNY Western Trust (UW) Santa Margarita/Dana	08-01-17 Serial	3.767 TIC
03-13-03	\$14,445,000	Santa Margarita Water District CDIAC Number: 2002-1740 General obligation bond Water supply, storage, distribution ID No 4B	NR	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) BNY Western Trust (UW) Santa Margarita/Dana	08-01-32 Serial	4.732 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
04-23-03	\$33,145,000	Santa Margarita Water District CFD No 99-1 CDIAC Number: 2003-0323 Limited tax obligation bond Water supply, storage, distribution Talega	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS PaineWebber	09-01-30 Comb	5.873 TIC
03-13-03	\$18,225,000	Santa Margarita/Dana Point Authority CDIAC Number: 2002-1724 Revenue bond (Pool) Water supply, storage, distribution Santa Margarita Water Dist ID Nos 2, 2A & 4B	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) MBIA (TR) BNY Western Trust (UW) UBS PaineWebber	08-01-32 Comb	4.605 TIC
03-25-03	\$3,795,000	South Coast Water District CDIAC Number: 2003-0221 Public enterprise revenue bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	07-01-21 Comb	4.197 TIC
05-21-03	\$49,845,000	South Orange County Public Financing Authority CDIAC Number: 2003-0566 Revenue bond (Pool) Multiple capital improvements, public works Senior Lien Refunding	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-16 Serial	3.133 NIC
09-09-03	\$14,355,000	Tustin CDIAC Number: 2003-1454 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aaa Ins	Comp	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	04-01-23 Serial	4.269 NIC
06-26-03	\$15,000,000	Tustin Unified School District CDIAC Number: 2003-0641 General obligation bond K-12 school facility ID No 2002-1	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	07-01-28 Comb	4.205 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
06-17-03	\$5,000,000	Tustin Unified School District (SCLE) CDIAC Number: 2003-0690 Tax and revenue anticipation note Cash flow, interim financing SCLE 2003 TRAN Pool	M:MIG1	Comp (BC) (FA) (TR) (UW)	Orrick Herrington Tamalpais Advisors Inc US Bank Natl Assoc Zions First Natl Bk	06-30-04 Term	.803 NIC
12-12-03	\$5,000,000	Westminster School District CDIAC Number: 2003-2085 Certificates of participation/leases Other, multiple educational uses Qualified Zone Academy Federally Taxable	NR	Neg (BC) (TR) (UW)	Best Best & Krieger Riverside Co Bank of America NA	12-12-18 Term	3.39 NIC
12-02-03	\$19,370,000	Yorba Linda CDIAC Number: 2003-1906 Certificates of participation/leases Recreation and sports facilities Black Gold Golf Course Refunding	S:AAA/AA M:Aaa Ins	Neg (BC) (FA) (EN) (TR) (UW)	Best Best & Krieger Harrell & Co Advisors Ambac US Bank Natl Assoc Stone & Youngberg	10-01-33 Comb	4.691 NIC
08-26-03	\$10,645,000	Yorba Linda Water District CDIAC Number: 2003-1494 Certificates of participation/leases Multiple capital improvements, public works Highland Reservoir & Richfield Plant Phase 3 Renovation	S:AAA F:AAA Ins	Neg (BC) (FA) (EN) (TR) (UW)	Stradling Yocca Fieldman Rolapp FGIC US Bank Natl Assoc UBS Financial Services	10-01-33 Comb	5.015 TIC
<u>Placer</u>							
06-19-03	\$3,500,000	Auburn Union Elementary School District (CSCRPA) CDIAC Number: 2003-1040 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
07-23-03	\$1,495,000	Auburn Valley Community Services District CDIAC Number: 2004-0051 Special assessment bond Wastewater collection, treatment Spyglass Circle ReAD Refunding	NR	Neg (BC) (TR) (UW)	Cameron Weist US Bank Natl Assoc Auburn Vly PFA	10-01-27 Serial	



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Placer</u>					
07-23-03	\$3,985,000	Auburn Valley Public Financing Authority CDIAC Number: 2003-1319 Revenue bond (Pool) Wastewater collection, treatment Refunding	NR	Neg	(BC) Cameron Weist (TR) US Bank Natl Assoc (UW) US Bancorp Piper	10-01-27 Comb	4.913 TIC
10-02-03	\$2,100,000	Dry Creek Joint Elementary School District CDIAC Number: 2003-1601 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (TR) Placer Co (UW) Banc of America Sec	10-10-04 Term	1.071 TIC
07-22-03	\$9,600,000	Dry Creek Joint Elementary School District CFD No 1 CDIAC Number: 2003-0848 Limited tax obligation bond K-12 school facility Antelope Area	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Sage Institute (EN) Ambac (TR) Sacramento Co (UW) Stone & Youngberg	09-01-25 Serial	4.575 NIC
07-17-03	\$28,225,000	Lincoln CFD No 2003-1 CDIAC Number: 2002-1725 Limited tax obligation bond Bridges and highways Lincoln Crossing	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) US Bancorp Piper	09-01-33 Comb	6.129 TIC
07-16-03	\$10,560,000	Lincoln Public Finance Authority CDIAC Number: 2003-1342 Public lease revenue bond Multiple capital improvements, public works Public Safety & Corporation Yard	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-28 Comb	4.687 NIC
10-02-03	\$1,480,000	Loomis Union Elementary School District CDIAC Number: 2003-1603 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (TR) Placer Co (UW) Banc of America Sec	10-10-04 Term	1.071 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Placer</u>							
06-13-03	\$1,695,000	North Tahoe Fire Protection District (CSCDA) CDIAC Number: 2003-0794 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
06-10-03	\$6,025,000	North Tahoe Public Utility District CDIAC Number: 2003-0828 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Municipal Solutions Assoc (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	02-01-14 Serial	2.943 NIC
06-13-03	\$730,000	Northstar Community Services District (CSCDA) CDIAC Number: 2003-0795 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
09-03-03	\$15,515,000	Placer County Water Agency CDIAC Number: 2003-1310 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA F:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Project Fin Assoc (EN) MBIA (TR) BNY Western Trust (UW) Banc of America Sec	07-01-23 Serial	4.622 TIC
06-19-03	\$430,000	Placer Hills Union Elementary School District (CSCRPA) CDIAC Number: 2003-1041 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
07-03-03	\$2,420,000	Placer Union High School District CDIAC Number: 2003-1455 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A F:AAA/A+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Union Bank of CA (UW) George K Baum	03-01-19 Serial	3.96 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Placer</u>					
07-18-03	\$7,499,787	Placer Union High School District CDIAC Number: 2003-1498 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-28 Comb	5.499 TIC
11-13-03	\$4,500,000	Placer Union High School District CDIAC Number: 2003-1897 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (TR) Placer Co (UW) Banc of America Sec	11-25-04 Term	1.1 TIC
11-13-03	\$6,650,000	Rocklin CDIAC Number: 2003-1944 Certificates of participation/leases Public building Police Facs Refunding	S:AAA/A+ F:AAA/AA- Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) Union Bank of CA (UW) Wachovia Securities	09-01-18 Serial	2.234 TIC
07-22-03	\$31,998,859	Rocklin Unified School District CDIAC Number: 2003-0731 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Kronick Moskovitz (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-28 Serial	5.554 TIC
10-02-03	\$6,900,000	Rocklin Unified School District CDIAC Number: 2003-1602 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (TR) Placer Co (UW) Banc of America Sec	10-10-04 Term	1.071 TIC
06-26-03	\$18,275,000	Roseville CDIAC Number: 2003-1227 Certificates of participation/leases Multiple capital improvements, public works Corporation Yard Series A Refunding	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-25 Comb	4.364 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Placer</u>					
06-26-03	\$8,240,000	Roseville CDIAC Number: 2003-1228 Certificates of participation/leases Recreation and sports facilities Woodcreek Oaks Golf Course Series B Refunding	S:AAA/A+ M:Aaa/A3 Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-23 Comb	4.264 NIC
03-05-03	\$11,285,000	Roseville CFD No 1 CDIAC Number: 2003-0081 Limited tax obligation bond Multiple capital improvements, public works Stone Point	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) BNY Western Trust (UW) US Bancorp Piper	09-01-28 Comb	6.185 NIC
04-24-03	\$15,475,000	Roseville CFD No 1 CDIAC Number: 2003-0082 Limited tax obligation bond Multiple capital improvements, public works Crocker Ranch	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) BNY Western Trust (UW) US Bancorp Piper	09-01-33 Comb	5.905 NIC
02-13-03	\$13,998,924	Roseville City School District CDIAC Number: 2003-0171 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Placer Co (UW) Stone & Youngberg	08-01-27 Serial	4.988 TIC
10-02-03	\$6,400,000	Roseville City School District CDIAC Number: 2003-1599 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (TR) Placer Co (UW) Banc of America Sec	10-10-04 Term	1.071 TIC
10-02-03	\$5,900,000	Roseville Joint Union High School District CDIAC Number: 2003-1604 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (TR) Placer Co (UW) Banc of America Sec	10-10-04 Term	1.071 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Placer</u>							
12-17-03	\$6,300,000	Roseville Joint Union High School District CDIAC Number: 2003-2166 Certificates of participation/leases K-12 school facility Roseville & Granite Bay High Schools	M:Aaa/VMIG1	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	01-01-18 Term	VAR
06-11-03	\$27,215,000	San Juan Water District CDIAC Number: 2003-1242 Certificates of participation/leases Water supply, storage, distribution San Juan & Citrus Heights Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA (TR) Union Bank of CA (UW) Citigroup Global Markets	02-01-33 Comb	4.24 NIC
06-19-03	\$8,000,000	Sierra Joint Community College District (CCCFA) CDIAC Number: 2003-0608 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
01-29-03	\$459,875	Sierra Lakes County Water District CDIAC Number: 2003-0052 General obligation note Water supply, storage, distribution Refunding	NR	Neg	(BC) Bartkiewicz Kronick (UW) Westamerica Bank	09-01-12 Serial	4 NIC
02-14-03	\$494,666	Sierra Lakes County Water District CDIAC Number: 2003-0087 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Bartkiewicz Kronick (UW) Westamerica Bank	06-01-13 Serial	4.05 NIC
03-03-03	\$359,538	Sierra Lakes County Water District CDIAC Number: 2003-0091 General obligation bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Bartkiewicz Kronick (UW) Citizens Business Bank	04-01-09 Serial	3.65 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Placer</u>							
09-15-03	\$97,000,000	South Placer Wastewater Authority CDIAC Number: 2003-1588 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/A- M:Aaa/A2	Neg	(BC) Jones Hall (FA) Public Financial (EN) FGIC (TR) BNY Western Trust (UW) Morgan Stanley	11-01-27 Term	3.464 NIC
05-29-03	\$2,434,000	Tahoe City Public Utility District CDIAC Number: 2003-0709 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Quint & Thimmig (TR) LaSalle Natl Bank (UW) LaSalle Natl Bank	05-29-13 Serial	3.58 NIC
08-08-03	\$27,000,000	Western Placer Unified School District CDIAC Number: 2003-1522 Certificates of participation/leases K-12 school facility Refunding	F:AA/F1+ LOC	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-23 Term	VAR
10-02-03	\$4,900,000	Western Placer Unified School District CDIAC Number: 2003-1600 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (TR) Placer Co (UW) Banc of America Sec	10-10-04 Term	1.071 TIC
10-23-03	\$12,000,000	Western Placer Unified School District CDIAC Number: 2003-1679 Certificates of participation/leases K-12 school facility Sheridan ES/Creekside Oaks ES	F:AA/F1+ LOC	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-23 Term	VAR
<u>Plumas</u>							
09-26-03	\$172,000	Indian Valley Community Services District CDIAC Number: 2003-1534 Other note Water supply, storage, distribution Refunding	NR	Neg	(BC) Kronick Moskovitz (UW) USDA Rural Dev	12-02-44 Serial	4.25 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Plumas</u>					
09-26-03	\$1,070,663	Indian Valley Community Services District CDIAC Number: 2003-1783 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Kronick Moskovitz (UW) USDA Rural Dev	12-02-42 Serial	4.25 TIC
01-16-03	\$18,400,000	Plumas County CDIAC Number: 2002-2114 Certificates of participation/leases Multiple capital improvements, public works	S:AAA/A- Ins	Neg	(BC) Nossaman Guthner (FA) MuniBond Advisors (EN) Ambac (TR) Union Bank of CA (UW) Banc of America Sec	06-01-33 Comb	4.806 NIC
06-19-03	\$320,000	Plumas County Board of Education (CSCRPA) CDIAC Number: 2003-1042 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
08-27-03	\$935,000	Plumas County Community Development Commission CDIAC Number: 2003-1637 Bond anticipation note Project, interim financing Valley Heights Apts	NR	Neg	(BC) Jones Hall (FA) Capital Access LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	02-01-04 Term	3.003 TIC
04-17-03	\$9,998,602	Plumas Unified School District CDIAC Number: 2003-0444 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) George K Baum	08-01-27 Comb	4.845 TIC
06-19-03	\$4,660,000	Plumas Unified School District (CSCRPA) CDIAC Number: 2003-1043 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
01-22-03	\$16,500,000	Alvord Unified School District CDIAC Number: 2003-0155 Certificates of participation/leases Other, multiple educational uses Food Services Bridge Funding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Bowie Arneson Wiles (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	06-01-37 Comb	VAR
12-23-03	\$14,095,000	Banning Community Redevelopment Agency CDIAC Number: 2003-2104 Tax allocation bond Redevelopment, multiple purposes Merged Downtown & Midway Refunding	S:AA F:AA	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Banning PFA	08-01-28 Comb	4.878 NIC
03-13-03	\$7,999,674	Banning Unified School District CDIAC Number: 2003-0155 General obligation bond K-12 school facility	S:AAA/A- F:AAA-A+	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) BNY Western Trust (UW) George K Baum	08-01-27 Comb	4.593 TIC
06-19-03	\$310,000	Banning Unified School District (CSCRPA) CDIAC Number: 2003-1045 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
03-27-03	\$350,000	Beaumont CFD No 93-1 CDIAC Number: 2002-2064 Limited tax obligation bond Multiple capital improvements, public works IA No 9 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Comb	7.067 NIC
03-27-03	\$2,260,000	Beaumont CFD No 93-1 CDIAC Number: 2002-2065 Limited tax obligation bond Multiple capital improvements, public works IA No 10A Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Comb	6.906 NIC



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		<u>Riverside</u>					
03-27-03	\$1,395,000	Beaumont CFD No 93-1 CDIAC Number: 2002-2066 Limited tax obligation bond Multiple capital improvements, public works IA No 12A Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Comb	6.858 NIC
03-27-03	\$17,415,000	Beaumont CFD No 93-1 CDIAC Number: 2002-2067 Limited tax obligation bond Multiple capital improvements, public works IA No 14A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Comb	6.86 NIC
12-04-03	\$10,930,000	Beaumont CFD No 93-1 CDIAC Number: 2003-1884 Limited tax obligation bond Multiple capital improvements, public works IA No 17A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-34 Comb	5.917 NIC
03-27-03	\$21,420,000	Beaumont Financing Authority CDIAC Number: 2002-2063 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1 IA Nos 9, 10A, 12A & 14A Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SW Securities	09-01-33 Comb	6.869 NIC
12-04-03	\$10,930,000	Beaumont Financing Authority CDIAC Number: 2003-1885 Revenue bond (Pool) Multiple capital improvements, public works Beaumont CFD 93-1 IA No 17A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SW Securities	09-01-34 Comb	6.091 NIC
06-19-03	\$5,000,000	Beaumont Unified School District (CSCRPA) CDIAC Number: 2003-1046 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



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		<u>Riverside</u>					
01-30-03	\$1,400,000	Blythe Redevelopment Agency CDIAC Number: 2002-1954 Tax allocation bond Redevelopment, multiple purposes No 1 Series A	S:BBB	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) Blythe FA	05-01-33 Comb	5.664 NIC
01-30-03	\$700,000	Blythe Redevelopment Agency CDIAC Number: 2002-1955 Tax allocation bond Redevelopment, multiple purposes No 1 Series B Federally Taxable	S:BBB	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) Blythe FA	05-01-18 Comb	8.53 NIC
09-01-03	\$70,536	Cathedral City CDIAC Number: 2003-1800 Certificates of participation/leases Equipment Defibrillators	NR	Neg	(UW) Kansas State Bank	09-01-07 Serial	6.791 NIC
04-03-03	\$15,500,000	Coachella Valley Unified School District CDIAC Number: 2002-0621 Certificates of participation/leases K-12 school facility Saul Martinez, East Coachella, Sea View, Westside & Peter Pendleton Schools Refunding	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Wiles (EN) MBIA (TR) US Bank Natl Assoc (UW) George K Baum	09-01-31 Comb	4.815 NIC
11-06-03	\$3,500,000	Coachella Valley Unified School District CDIAC Number: 2003-1740 Certificates of participation/leases K-12 school facility E Coachella ES	S:AAA Ins	Neg	(BC) Bowie Arneson Wiles (EN) MBIA (TR) US Bank Natl Assoc (UW) George K Baum	09-01-17 Serial	4.402 TIC
07-15-03	\$13,410,000	Coachella Water Authority CDIAC Number: 2003-1279 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA Ins	Neg	(BC) Fulbright & Jaworski (FA) ETE & Associates (EN) FSA (TR) Union Bank of CA (UW) Wedbush Morgan Sec	03-01-33 Comb	4.655 TIC



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		<u>Riverside</u>					
07-18-03	\$310,839	Coachella and Coachella Fire Protection District CDIAC Number: 2003-1739 Certificates of participation/leases Equipment Custom Pumper	NR	Neg (UW)	Kansas State Bank	07-26-10 Serial	4.25 NIC
05-08-03	\$68,030,000	Corona CDIAC Number: 2003-0316 Certificates of participation/leases Multiple capital improvements, public works Clearwater Cogeneration & Recycled Water	S:AAA M:Aaa F:AAA	Neg (BC) (FA) (EN) (TR) (UW)	Fulbright & Jaworski Reiter Lowry Consultants MBIA BNY Western Trust UBS PaineWebber	09-01-31 Comb	4.434 NIC
07-16-03	\$1,610,000	Corona CFD No 2000-1 CDIAC Number: 2003-0651 Limited tax obligation bond Multiple capital improvements, public works Eagle Glen II	NR	Neg (BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp BNY Western Trust UBS Financial Services	09-01-31 Comb	5.462 NIC
07-10-03	\$2,690,000	Corona-Norco Unified School District CFD No 00-1 CDIAC Number: 2003-0278 Limited tax obligation bond K-12 school facility Sierra Peak	NR	Neg (BC) (TR) (UW)	Stradling Yocca US Bank Natl Assoc UBS Financial Services	09-01-33 Comb	5.635 NIC
03-13-03	\$3,850,000	Corona-Norco Unified School District CFD No 01-2 CDIAC Number: 2002-1115 Limited tax obligation bond K-12 school facility IA B	NR	Neg (BC) (TR) (UW)	Stradling Yocca US Bank Natl Assoc UBS PaineWebber	09-01-33 Comb	5.699 NIC
08-20-03	\$3,615,000	Corona-Norco Unified School District CFD No 02-2 CDIAC Number: 2003-1253 Limited tax obligation bond K-12 school facility IA A	NR	Neg (BC) (TR) (UW)	Stradling Yocca US Bank Natl Assoc Corona-Norco USD PFA	09-01-34 Comb	6.179 NIC
08-20-03	\$4,565,000	Corona-Norco Unified School District CFD No 02-2 CDIAC Number: 2003-1254 Limited tax obligation bond K-12 school facility IA B	NR	Neg (BC) (TR) (UW)	Stradling Yocca US Bank Natl Assoc Corona-Norco USD PFA	09-01-34 Comb	6.179 NIC



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		<u>Riverside</u>					
08-27-03	\$26,760,000	Corona-Norco Unified School District CFD No 98-1 CDIAC Number: 2003-1572 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-33 Comb	5.061 NIC
			Ins				
08-20-03	\$8,180,000	Corona-Norco Unified School District Public Financing Authority CDIAC Number: 2003-1252 Revenue bond (Pool) K-12 school facility CFD No 02-2 1A A & IA B	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	6.179 NIC
06-19-03	\$5,000,000	Desert Community College District (CCCFA) CDIAC Number: 2003-0580 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
			Ins				
06-10-03	\$10,000,000	Desert Sands Unified School District CDIAC Number: 2003-1247 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Zions First Natl Bk	06-30-04 Term	1.5 TIC
06-20-03	\$16,450,000	Desert Sands Unified School District CDIAC Number: 2003-1257 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	03-01-20 Serial	4.026 NIC
			Ins				
06-20-03	\$62,000,000	Desert Sands Unified School District CDIAC Number: 2003-1258 Other note Project, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	06-30-04 Term	1.056 NIC
06-20-03	\$17,160,000	Desert Sands Unified School District CDIAC Number: 2003-1259 Certificates of participation/leases K-12 school facility Jackson ES & Van Buren ES Measure O	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	03-01-10 Serial	2.56 NIC
			Ins				



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<u>Riverside</u>							
09-24-03	\$96,655,000	Eastern Municipal Water District CDIAC Number: 2003-0268 Certificates of participation/leases Multiple capital improvements, public works Series A & B Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA (TR) BNY Western Trust (UW) UBS Financial Services	07-01-33 Comb	VAR
11-12-03	\$712,133	Eastern Municipal Water District CDIAC Number: 2003-1685 Special assessment bond Water supply, storage, distribution E Pourroy Rd AD No 9	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Eastern MWD (UW) Brandis Tallman LLC	01-02-24 Term	6.625 NIC
02-27-03	\$6,845,000	Eastern Municipal Water District CFD No 2001-02 CDIAC Number: 2002-0144 Limited tax obligation bond Water supply, storage, distribution Springfield II/Arbor Glen IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	5.958 TIC
02-27-03	\$1,230,000	Eastern Municipal Water District CFD No 2001-02 CDIAC Number: 2002-0145 Limited tax obligation bond Water supply, storage, distribution Springfield II/Arbor Glen IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	5.708 TIC
07-01-03	\$10,115,000	Eastern Municipal Water District CFD No 2002-06 CDIAC Number: 2003-0810 Limited tax obligation bond Multiple capital improvements, public works Morgan Hill IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	5.987 TIC
10-22-03	\$5,000,000	Eastern Municipal Water District CFD No 2002-08 CDIAC Number: 2003-1686 Limited tax obligation bond Multiple capital improvements, public works Serena Hills	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-33 Comb	5.815 TIC



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<u>Riverside</u>							
06-10-03	\$1,965,000	Eastern Municipal Water District CFD No 2002-09 CDIAC Number: 2003-0677 Limited tax obligation bond Multiple capital improvements, public works Woodside Homes	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	5.589 TIC
08-13-03	\$3,765,000	Eastern Municipal Water District CFD No 2002-4 CDIAC Number: 2003-1471 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-33 Comb	5.897 TIC
06-04-03	\$15,000,000	Hemet Unified School District CDIAC Number: 2003-0640 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-27 Comb	3.988 NIC
06-19-03	\$9,915,000	Hemet Unified School District (CSCRPA) CDIAC Number: 2003-1047 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-13-03	\$215,000	Idyllwild Fire Protection District (CSCDA) CDIAC Number: 2003-0787 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
05-07-03	\$41,135,000	Indian Wells Redevelopment Agency CDIAC Number: 2003-0249 Tax allocation bond Redevelopment, multiple purposes Consolidated Whitewater Series A Refunding	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) Ambac (TR) Union Bank of CA (UW) Indian Wells FA	09-01-22 Serial	3.9 NIC



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<u>Riverside</u>							
05-07-03	\$46,110,000	Indian Wells Redevelopment Agency CDIAC Number: 2003-0250 Tax allocation bond Redevelopment, multiple purposes Consolidated Whitewater Series A-T Federally Taxable	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) Ambac (TR) Union Bank of CA (UW) Indian Wells FA	09-01-22 Comb	5.208 NIC
12-16-03	\$5,654,000	Indio CDIAC Number: 2003-2127 Special assessment bond Multiple capital improvements, public works AD No 2003-3 Indian Palms	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) O'Connor SW Securities	09-02-29 Comb	6.071 TIC
12-16-03	\$7,415,000	Jurupa Community Services District CFD No 10 CDIAC Number: 2003-1807 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-33 Comb	5.918 NIC
01-23-03	\$10,290,000	Jurupa Community Services District CFD No 3 CDIAC Number: 2002-2138 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-33 Comb	5.918 NIC
09-25-03	\$26,400,000	La Quinta Redevelopment Agency CDIAC Number: 2003-1695 Tax allocation bond Redevelopment, multiple purposes Area No 1 Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (EN) Ambac (TR) US Bank Natl Assoc (UW) La Quinta FA	09-01-32 Comb	6.396 TIC
02-05-03	\$17,660,000	Lake Elsinore CFD No 98-1 CDIAC Number: 2002-2103 Limited tax obligation bond Multiple capital improvements, public works Summerhill	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore PFA	09-01-33 Serial	6.345 NIC



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		<u>Riverside</u>					
02-05-03	\$31,570,000	Lake Elsinore Public Finance Authority CDIAC Number: 2002-2102 Revenue bond (Pool) Multiple capital improvements, public works CFD No 98-1 Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SW Securities	10-01-33 Comb	6.39 NIC
06-19-03	\$5,945,000	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2003-1053 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
10-29-03	\$3,125,000	Lake Elsinore Unified School District CFD No 2001-2 CDIAC Number: 2003-1474 Limited tax obligation bond K-12 school facility School & Water Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-34 Comb	6.011 NIC
03-20-03	\$3,855,000	Lake Elsinore Unified School District CFD No 2002-1 CDIAC Number: 2003-0054 Limited tax obligation bond K-12 school facility Public School, Water & Wastewater Fac	NR	Neg	(BC) Bowie Arneson Wiles (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	6.412 NIC
06-24-03	\$21,940,000	Lee Lake Water District CFD No 1 CDIAC Number: 2003-1250 Limited tax obligation bond Multiple capital improvements, public works Sycamore Creek	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) O'Connor SW Securities	09-01-33 Comb	6.022 NIC
12-18-03	\$4,500,000	March Joint Powers Redevelopment Agency CDIAC Number: 2003-2162 Other note Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (TR) Riverside Co	07-15-12 Term	VAR



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<u>Riverside</u>							
06-19-03	\$2,070,000	Menifee Union Elementary School District (CSCRPA) CDIAC Number: 2003-1048 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-20-03	\$9,429,203	Menifee Union School District CDIAC Number: 2003-0284 General obligation bond K-12 school facility	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Rutan & Tucker (FA) Riverside Co (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-27 Comb	4.601 NIC
07-10-03	\$3,885,000	Menifee Union School District CFD No 2002-3 CDIAC Number: 2003-0287 Limited tax obligation bond Multiple capital improvements, public works Cap Imp & School Facs	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	5.859 NIC
10-28-03	\$2,445,000	Menifee Union School District CFD No 2003-3 CDIAC Number: 2003-1615 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	5.897 NIC
05-06-03	\$875,000	Menifee Union School District CFD No 99-1 CDIAC Number: 2003-0285 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	6.242 NIC
05-06-03	\$4,990,000	Menifee Union School District CFD No 99-1 CDIAC Number: 2003-0286 Limited tax obligation bond Multiple capital improvements, public works Zone 2	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	6.192 NIC
06-25-03	\$5,000,000	Moreno Valley Unified School District CDIAC Number: 2003-1266 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (TR) Riverside Co (UW) Banc of America Sec	07-14-04 Term	.946 TIC



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<u>Riverside</u>							
06-19-03	\$5,000,000	Mt San Jacinto Community College District (CCCFA) CDIAC Number: 2003-0593 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
07-15-03	\$2,050,000	Murrieta CFD No 2001-1 CDIAC Number: 2003-1226 Limited tax obligation bond Multiple capital improvements, public works Bluestone Communities/Murrieta Highlands IA A & IA B Ser A & B	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) US Bancorp Piper	09-01-31 Comb	6.018 NIC
12-11-03	\$7,000,000	Murrieta CFD No 2003-2 CDIAC Number: 2003-2060 Limited tax obligation bond Multiple capital improvements, public works Blackmore Ranch	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Wedbush Morgan Sec	09-01-34 Comb	6.133 NIC
05-29-03	\$16,904,284	Murrieta Valley Unified School District CDIAC Number: 2003-0658 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Atkinson Andelson (EN) FGIC (TR) Wells Fargo Bank (UW) UBS PaineWebber	09-01-27 Comb	4.249 TIC
06-19-03	\$4,955,000	Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2003-1055 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
03-13-03	\$6,970,000	Murrieta Valley Unified School District CFD No 2001-4 CDIAC Number: 2003-0182 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	6.154 NIC
08-26-03	\$3,400,000	Murrieta Valley Unified School District CFD No 2003-1 CDIAC Number: 2003-1539 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	6.195 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
03-04-03	\$2,200,000	Norco CFD No 2002-1 CDIAC Number: 2003-0237 Limited tax obligation bond Multiple capital improvements, public works Norco 50	NR	Comp	(BC) Harper & Burns (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	03-01-33 Comb	6.571 NIC
05-06-03	\$2,180,000	Norco CFD No 93-1 CDIAC Number: 2003-0693 Limited tax obligation bond Multiple capital improvements, public works Gateway Refunding	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	07-01-20 Comb	5.221 NIC
07-02-03	\$21,500,000	Norco Redevelopment Agency CDIAC Number: 2003-0814 Tax allocation bond Redevelopment, multiple purposes Area No 1	S:AAA/A M:Aaa	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) MBIA (TR) US Bank Natl Assoc (UW) Norco FA	03-01-30 Comb	4.493 NIC
06-11-03	\$930,000	Palm Desert CDIAC Number: 2003-0553 Special assessment bond Multiple capital improvements, public works Sunterrace AD No 94-2 Refunding	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Western Trust (UW) Palm Desert FA	09-02-14 Serial	4.423 NIC
06-11-03	\$1,153,000	Palm Desert CDIAC Number: 2003-0554 Special assessment bond Multiple capital improvements, public works Merano AD No 94-3 Refunding	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Western Trust (UW) Palm Desert FA	09-02-20 Serial	4.924 NIC
06-11-03	\$2,340,000	Palm Desert CDIAC Number: 2003-0556 Special assessment bond Other capital improvements, public works Silver Spur Ranch Utility Undergrounding AD No 01-01	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Western Trust (UW) Palm Desert FA	09-02-28 Serial	5.228 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
03-12-03	\$15,745,000	Palm Desert Financing Authority CDIAC Number: 2002-2145 Tax allocation bond Redevelopment, multiple purposes Area No 2	S:AAA F:AAA Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA (TR) BNY Western Trust (UW) Kinsell Newcomb	08-01-33 Comb	4.882 TIC
07-15-03	\$19,000,000	Palm Desert Financing Authority CDIAC Number: 2003-0425 Tax allocation bond Redevelopment, multiple purposes Area No 1	S:AAA F:AAA Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA (TR) BNY Western Trust (UW) Kinsell Newcomb	04-01-30 Comb	4.841 TIC
07-21-03	\$4,745,000	Palm Desert Financing Authority CDIAC Number: 2003-0426 Tax allocation bond Redevelopment, multiple purposes Area No 3	S:AAA F:AAA Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA (TR) BNY Western Trust (UW) Kinsell Newcomb	04-01-33 Comb	4.752 TIC
06-11-03	\$4,423,000	Palm Desert Financing Authority CDIAC Number: 2003-0552 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 94-2, 94-3 & Utility Undergrounding AD No 01-01	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Western Trust (UW) Stinson Securities	09-02-28 Comb	5.08 NIC
04-09-03	\$20,000,000	Palm Springs Unified School District CDIAC Number: 2003-0175 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-32 Comb	4.56 NIC
06-19-03	\$3,690,000	Palm Springs Unified School District (CSCRPA) CDIAC Number: 2003-1049 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-19-03	\$2,040,000	Palo Verde Unified School District (CSCRPA) CDIAC Number: 2003-1050 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
09-30-03	\$1,500,000	Perris CFD No 2001-1 CDIAC Number: 2003-1692 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 1 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-33 Comb	6.28 TIC
09-30-03	\$4,345,000	Perris CFD No 2001-1 CDIAC Number: 2003-1693 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 2 Series B	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-33 Comb	6.28 TIC
09-30-03	\$6,535,000	Perris CFD No 2001-1 CDIAC Number: 2003-1694 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 3 Series C	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-33 Comb	6.273 TIC
02-06-03	\$5,860,000	Perris CFD No 2002-1 CDIAC Number: 2003-0097 Limited tax obligation bond Multiple capital improvements, public works Willowbrook	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SW Securities	09-01-33 Comb	6.463 NIC
07-15-03	\$3,060,000	Perris CFD No 2003-1 CDIAC Number: 2003-1338 Limited tax obligation bond Multiple capital improvements, public works Chaparral Ridge Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SW Securities	09-01-33 Comb	6.571 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
07-15-03	\$940,000	Perris CFD No 2003-1 CDIAC Number: 2003-1457 Limited tax obligation bond Multiple capital improvements, public works Chaparral Ridge Sub Series B Federally Taxable State Taxable	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Romoland ESD	09-01-33 Term	12.000 TIC
09-30-03	\$12,380,000	Perris Public Financing Authority CDIAC Number: 2003-1691 Revenue bond (Pool) Multiple capital improvements, public works May Farms CFD No 2001-1	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SW Securities	09-01-33 Comb	6.276 TIC
12-09-03	\$5,000,000	Perris Union High School District CDIAC Number: 2003-2156 Certificates of participation/leases Other, multiple educational uses Qualified Zone Academy	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Bank One	12-09-18 Term	
11-19-03	\$19,301,027	Rancho Mirage Redevelopment Agency CDIAC Number: 2003-1755 Tax allocation bond Redevelopment, multiple purposes Series A-1 & A-E	S:AAA/A M:Aaa/A3	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) US Bank Natl Assoc (UW) Rancho Mirage JPFA	04-01-35 Comb	5.871 NIC
11-19-03	\$4,540,000	Rancho Mirage Redevelopment Agency CDIAC Number: 2003-1756 Tax allocation bond Redevelopment, multiple purposes Series A-T Federally Taxable	S:AAA/A M:Aaa/A3	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) US Bank Natl Assoc (UW) Rancho Mirage JPFA	04-01-33 Comb	5.743 NIC
11-19-03	\$6,214,378	Rancho Mirage Redevelopment Agency CDIAC Number: 2003-1757 Tax allocation bond Redevelopment, multiple purposes Whitewater Sub Series A-E & A-1	S:AAA/A- M:Aaa/Baa2	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) US Bank Natl Assoc (UW) Rancho Mirage JPFA	04-01-25 Comb	4.851 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
11-19-03	\$1,180,000	Rancho Mirage Redevelopment Agency CDIAC Number: 2003-1758 Tax allocation bond Redevelopment, multiple purposes Whitewater Sub Series A-T Federally Taxable	S:AAA/A- M:Aaa/Baa2 Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) US Bank Natl Assoc (UW) Rancho Mirage JPFA	04-01-24 Comb	5.727 NIC
11-19-03	\$1,960,000	Rancho Mirage Redevelopment Agency CDIAC Number: 2003-1759 Tax allocation bond Redevelopment, multiple purposes Sub Series B	S:A- M:Baa1	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Natl Assoc (UW) Rancho Mirage JPFA	04-01-34 Comb	5.871 NIC
11-19-03	\$34,565,000	Rancho Mirage Redevelopment Agency CDIAC Number: 2003-1760 Tax allocation bond Redevelopment, multiple purposes Whitewater & Northside	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) US Bank Natl Assoc (UW) Rancho Mirage JPFA	04-01-33 Comb	4.506 NIC
06-12-03	\$75,405,000	Riverside CDIAC Number: 2003-0461 Public enterprise revenue bond Power generation/transmission The Electric System Refunding	S:AAA/A+ F:AAA/A+ Ins	Neg	(BC) Sidley Austin Brown Wood (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	10-01-13 Serial	3.408 TIC
12-09-03	\$53,185,000	Riverside CDIAC Number: 2003-2030 Certificates of participation/leases Multiple capital improvements, public works	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-33 Comb	4.601 NIC
07-03-03	\$1,200,000	Riverside CFD No 92-1 CDIAC Number: 2003-0227 Limited tax obligation bond Multiple capital improvements, public works Sycamore Canyon Bus Pk	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside	09-01-28 Serial	6.432 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
06-19-03	\$5,000,000	Riverside Community College District (CSCRPA) CDIAC Number: 2003-1052 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
04-01-03	\$16,120,000	Riverside County CDIAC Number: 2003-0247 Certificates of participation/leases Public building Bankruptcy Court Federally Taxable Refunding	S:AAA/A+ M:Aaa/A3 F:AAA/A Ins	Neg	(BC) Kutak Rock (FA) RBC Dain Rauscher (EN) Ambac (TR) BNY Western Trust (UW) UBS PaineWebber	11-01-19 Comb	5.595 TIC
08-05-03	\$2,835,000	Riverside County CDIAC Number: 2003-1463 Special assessment bond Multiple capital improvements, public works Rancho Villages AD No 159 Series C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Riverside Co PFA	09-02-14 Serial	4.795 NIC
08-05-03	\$1,715,000	Riverside County CDIAC Number: 2003-1464 Special assessment bond Multiple capital improvements, public works Rancho Villages AD No 159 Series D Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Riverside Co PFA	09-02-14 Serial	4.795 NIC
12-04-03	\$13,190,000	Riverside County CDIAC Number: 2003-1612 Certificates of participation/leases Public building Historic Courthouse Series A	S:A+(p) M:A3 F:A+	Neg	(BC) Kutak Rock (FA) RBC Dain Rauscher (TR) BNY Western Trust (UW) E J De La Rosa	11-01-33 Comb	5.18 TIC
12-04-03	\$8,685,000	Riverside County CDIAC Number: 2003-2175 Certificates of participation/leases Multiple capital improvements, public works Series B Refunding	S:AAA/A+ M:Aaa/A3 F:AAA/A+ Ins	Neg	(BC) Kutak Rock (FA) RBC Dain Rauscher (EN) Ambac (TR) BNY Western Trust (UW) E J De La Rosa	11-01-18 Serial	3.77 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-13-03	\$170,000,000	Riverside County (CSCDA) CDIAC Number: 2003-0798 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-3	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
03-04-03	\$56,140,000	Riverside County Asset Leasing Corp CDIAC Number: 2003-0173 Public lease revenue bond Hospital Riverside County Hospital Series A Refunding	S:AAA/A+ M:Aaa/A3 F:AAA/A+ Ins	Neg	(BC) O'Melveny & Myers (FA) RBC Dain Rauscher (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	06-01-09 Serial	2.932 TIC
03-04-03	\$4,040,000	Riverside County Asset Leasing Corp CDIAC Number: 2003-0174 Public lease revenue bond Hospital Riverside County Hospital Series B Federally Taxable	S:AAA/A+ M:Aaa/A3 F:AAA/A+ Ins	Neg	(BC) O'Melveny & Myers (FA) RBC Dain Rauscher (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	06-01-07 Term	2.932 TIC
10-22-03	\$13,160,000	Riverside County Board of Education CDIAC Number: 2003-1826 Certificates of participation/leases Other, multiple educational uses Refunding	S:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) BNY Western Trust (UW) US Bancorp Piper	11-01-16 Serial	3.594 TIC
12-03-03	\$22,310,000	Riverside County Palm Desert Financing Authority CDIAC Number: 2003-1911 Public lease revenue bond Other capital improvements, public works County Facilities Refunding	S:AAA/A+ M:Aaa/A3 F:AAA/A+ Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Kinsell Newcomb	05-01-33 Comb	4.765 TIC
08-05-03	\$4,550,000	Riverside County Public Financing Authority CDIAC Number: 2003-1462 Revenue bond (Pool) Multiple capital improvements, public works Rancho Villages AD No 159	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-14 Serial	4.795 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
06-26-03	\$40,435,000	Riverside Redevelopment Agency CDIAC Number: 2003-1293 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Best Best & Krieger (EN) MBIA (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-33 Comb	4.461 NIC
07-08-03	\$26,255,000	Riverside Redevelopment Agency CDIAC Number: 2003-1294 Public lease revenue bond Public building State of CA Dept of General Services Series A Refunding	S:AAA Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-24 Serial	4.462 TIC
07-08-03	\$4,810,000	Riverside Redevelopment Agency CDIAC Number: 2003-1295 Public lease revenue bond Public building State of CA Dept of General Services Series B Federally Taxable Refunding	S:AAA Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-24 Comb	5.524 TIC
02-19-03	\$18,920,000	Riverside Transit Agency CDIAC Number: 2003-0116 Certificates of participation/leases Public transit Refunding	M:Aaa/A1 Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (EN) FSA (TR) BNY Western Trust (UW) UBS PaineWebber	10-01-13 Serial	3.297 NIC
09-17-03	\$500,000	Salton Community Services District CDIAC Number: 2002-1752 Certificates of participation/leases Wastewater collection, treatment Series NADB	NR	Neg	(BC) Best Best & Krieger (UW) North American Dev Bank	09-01-23 Serial	3.85 TIC
09-17-03	\$703,000	Salton Community Services District CDIAC Number: 2003-1834 Certificates of participation/leases Wastewater collection, treatment Series USDA	NR	Neg	(BC) Best Best & Krieger (UW) USDA Rural Dev	09-01-23 Serial	4.25 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
10-07-03	\$1,210,000	Temecula CDIAC Number: 2003-1673 Special assessment bond Multiple capital improvements, public works John Warner Rd AD No 03-04	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-23 Serial	5.247 NIC
12-18-03	\$30,990,000	Temecula Public Financing Authority CFD No 03-03 CDIAC Number: 2003-0291 Limited tax obligation bond Multiple capital improvements, public works Wolf Creek	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	5.803 NIC
07-24-03	\$12,155,000	Temecula Public Financing Authority CFD No 03-1 CDIAC Number: 2003-0290 Limited tax obligation bond Multiple capital improvements, public works Crowne Hill	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	5.895 NIC
06-19-03	\$5,945,000	Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2003-1054 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
08-21-03	\$7,615,000	Temecula Valley Unified School District CFD No 2002-1 CDIAC Number: 2003-1309 Limited tax obligation bond K-12 school facility IA No 1	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	5.988 NIC
02-12-03	\$18,830,000	Temecula Valley Unified School District CFD No 89-1 CDIAC Number: 2003-0061 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa	Comp	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	09-01-21 Serial	4.287 TIC
10-28-03	\$18,000,000	Val Verde Unified School District CDIAC Number: 2003-1789 Certificates of participation/leases K-12 school facility	M:Aa1/P-1	Neg	(BC) Fulbright & Jaworski (EN) Bank of America NA (TR) BNY Western Trust (UW) Banc of America Sec	10-01-23 Term	VAR
			LOC				



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
12-10-03	\$1,984,000	Val Verde Unified School District CFD No 2003-1 CDIAC Number: 2003-1867 Limited tax obligation bond K-12 school facility Citation Homes IA No 1/School & Eastern Municipal WD	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-34 Comb	6.043 NIC
11-18-03	\$2,975,000	Val Verde Unified School District CFD No 2003-2 CDIAC Number: 2003-1656 Limited tax obligation bond K-12 school facility John Laing Homes/School/Water & Sewer Facs	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) O'Connor SW Securities	09-01-34 Comb	5.964 NIC
07-09-03	\$29,450,000	Val Verde Unified School District Financing Authority CDIAC Number: 2002-1367 Revenue bond (Pool) K-12 school facility Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) O'Connor SW Securities	10-01-28 Comb	6.157 NIC
<u>Sacramento</u>							
06-19-03	\$285,000	Arcohe Union Elementary School District (CSCRPA) CDIAC Number: 2003-1056 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
10-30-03	\$3,195,000	CSDA Finance Corporation CDIAC Number: 2003-0624 Certificates of participation/leases Water supply, storage, distribution Foresthill Public Utility Dist Sugar Pine Dam & Reservoir	S:AAA/BBB+	Neg	(BC) Nossaman Guthner (EN) FSA (TR) BNY Western Trust (UW) Prager Sealy & Co LLC	11-01-28 Comb	5.32 TIC
12-05-03	\$1,165,000	California Local Government Finance Authority CDIAC Number: 2003-2168 Public lease revenue bond Other capital improvements, public works Placer Co Transportation Series A	S:BBB	Neg	(BC) Kutak Rock (FA) Paskulin Consulting Inc (TR) Wells Fargo Bank (UW) George K Baum	12-01-28 Term	6.274 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
12-05-03	\$1,580,000	California Local Government Finance Authority CDIAC Number: 2003-2169 Public lease revenue bond Other capital improvements, public works Placer Co Transportation Series B Federally Taxable	S:BBB	Neg	(BC) Kutak Rock (FA) Paskulin Consulting Inc (TR) Wells Fargo Bank (UW) George K Baum	12-01-22 Comb	7.775 TIC
01-24-03	\$100,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2002-1997 Other bond Single-family housing Draw Down Series 2003-1 Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Kutak Rock (FA) Paskulin Consulting Inc (TR) Wells Fargo Bank (UW) George K Baum	01-25-36 Term	VAR
01-31-03	\$80,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2002-1998 Other bond Single-family housing Sub Mortgage Program Federally Taxable Refunding	M:A2 Oth	Neg	(BC) Kutak Rock (FA) Paskulin Consulting Inc (EN) Radian Insurance Inc (TR) Wells Fargo Bank (UW) George K Baum	12-01-24 Comb	5.179 NIC
01-24-03	\$100,000,000	California Rural Home Mortgage Finance Authority CDIAC Number: 2003-0040 Other bond Single-family housing Draw Down Series 2003-2 Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Kutak Rock (FA) Paskulin Consulting Inc (TR) Wells Fargo Bank (UW) George K Baum	01-25-36 Term	VAR
02-19-03	\$4,379,803	California Statewide Communities Development Authority CFD No 2002-1 CDIAC Number: 2002-2026 Limited tax obligation bond Multiple capital improvements, public works River Run Sr Apts-Corona Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	9.379 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
05-20-03	\$6,105,000	Center Unified School District CDIAC Number: 2003-0570 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) BNY Western Trust (UW) UBS PaineWebber	07-01-17 Serial	3.64 TIC
06-19-03	\$4,950,000	Center Unified School District (CSCRPA) CDIAC Number: 2003-1064 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
10-16-03	\$29,570,000	Elk Grove CFD No 2003-1 CDIAC Number: 2003-1812 Limited tax obligation bond Multiple capital improvements, public works Poppy Ridge	NR	Neg	(BC) Kronick Moskovitz (FA) Public Financial (TR) US Bank Natl Assoc (UW) US Bancorp Piper	09-01-34 Comb	6.012 TIC
12-03-03	\$7,460,000	Elk Grove East Franklin CFD No 2002-1 CDIAC Number: 2003-1995 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Kronick Moskovitz (FA) Public Financial (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-36 Term	6.077 TIC
10-21-03	\$20,215,000	Elk Grove Unified School District CFD No 1 CDIAC Number: 2003-1828 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aaa/A3 Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA (TR) Sacramento Co (UW) UBS Financial Services	12-01-21 Serial	2.092 NIC
10-21-03	\$7,785,848	Elk Grove Unified School District CFD No 1 CDIAC Number: 2003-2050 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aaa/A3 Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA (TR) Sacramento Co (UW) Citigroup Global Markets	12-01-33 Serial	2.092 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
06-19-03	\$300,000	Elverta Joint Elementary School District (CSCRPA) CDIAC Number: 2003-1057 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
03-27-03	\$16,366,994	Florin Resource Conservation District CDIAC Number: 2002-1982 Certificates of participation/leases Public building Sr Lien Series A & Sub Lien Series B Refunding	S:BBB	Neg	(BC) Burke Williams (FA) KB Capital Holdings (TR) Union Bank of CA (UW) Wulff Hansen & Co	02-01-29 Comb	7.262 NIC
10-09-03	\$11,910,000	Florin Resource Conservation District CDIAC Number: 2003-1771 Certificates of participation/leases Water supply, storage, distribution Elk Grove Water Service	S:AAA/BBB+ Ins	Neg	(BC) Aleshire Wynder & Sylva (FA) KB Capital Holdings (EN) MBIA (TR) Union Bank of CA (UW) Wulff Hansen & Co	09-01-33 Comb	5.135 TIC
02-04-03	\$15,610,000	Folsom CDIAC Number: 2003-0109 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) Union Bank of CA (UW) Westhoff Cone	08-01-14 Serial	3.338 NIC
12-18-03	\$7,360,000	Folsom CDIAC Number: 2003-2222 Special assessment bond Multiple capital improvements, public works AD No 1989-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Folsom PFA	09-02-18 Serial	5.08 NIC
10-08-03	\$24,015,000	Folsom CFD No 10 CDIAC Number: 2003-1439 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) US Bancorp Piper	09-01-28 Comb	5.908 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
12-18-03	\$7,430,000	Folsom Public Financing Authority CDIAC Number: 2003-2216 Revenue bond (Pool) Multiple capital improvements, public works AD No 1989-1	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Citigroup Global Markets	10-01-18 Serial	5.08 NIC
06-19-03	\$1,660,000	Galt Joint Union High School District (CSCRPA) CDIAC Number: 2003-1058 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-30-03	\$36,000,000	Grant Joint Union High School District CDIAC Number: 2003-0827 Certificates of participation/leases K-12 school facility Bridge Funding Program Winona Adult Ctr, District Office & Student Transportation Ctr	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	07-01-37 Comb	VAR
11-17-03	\$5,000,000	Grant Joint Union High School District CDIAC Number: 2003-1777 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank Natl Assoc (UW) Bank of America NA	11-21-18 Term	
06-19-03	\$9,915,000	Grant Joint Union High School District (CSCRPA) CDIAC Number: 2003-1059 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
10-23-03	\$21,000,000	Los Rios Community College District CDIAC Number: 2003-1923 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Zions First Natl Bk	11-06-04 Term	1.028 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
05-13-03	\$15,295,000	Natomas Unified School District CDIAC Number: 2003-0319 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-27 Comb	4.414 TIC
05-08-03	\$66,000,000	Natomas Unified School District CDIAC Number: 2003-0432 Certificates of participation/leases K-12 school facility Inderkum HS	S:AAA Ins	Neg	(BC) Kutak Rock (EN) Ambac (TR) Wells Fargo Bank (UW) US Bancorp Piper	02-01-28 Term	VAR
06-19-03	\$5,590,000	Natomas Unified School District (CSCRPA) CDIAC Number: 2003-1065 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$2,555,000	North Sacramento Elementary School District (CSCRPA) CDIAC Number: 2003-1060 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
04-17-03	\$5,000,000	North Sacramento School District CDIAC Number: 2003-0134 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Kronick Moskovitz (FA) Northcross Hill Ach (EN) FSA (TR) Sacramento Co (UW) Wachovia Bank NA	08-01-32 Comb	4.344 TIC
10-22-03	\$23,415,000	Rancho Cordova CFD No 2003-1 CDIAC Number: 2003-1950 Limited tax obligation bond Multiple capital improvements, public works Sunridge Anatolia	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) US Bank Natl Assoc (UW) US Bancorp Piper	09-01-37 Comb	6.151 NIC
04-08-03	\$15,399,791	Rio Linda Union Elementary School District CDIAC Number: 2003-0070 General obligation bond K-12 school facility	S:AAA/A F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Sacramento Co (UW) George K Baum	08-01-27 Comb	4.701 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
06-19-03	\$970,000	Rio Linda Union Elementary School District (CSCRPA) CDIAC Number: 2003-1061 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg Ins	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
01-22-03	\$3,970,000	Rio Linda/Elverta Community Water District CDIAC Number: 2002-1960 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aaa Ins	Neg Ins	(BC) Nossaman Guthner (FA) Vanguard Credit LLC (EN) FSA (TR) BNY Western Trust (UW) UBS PaineWebber	11-01-32 Comb	4.613 TIC
06-19-03	\$2,850,000	River Delta Unified School District (CSCRPA) CDIAC Number: 2003-1062 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg Ins	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$2,500,000	Robla Elementary School District (CSCRPA) CDIAC Number: 2003-1063 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg Ins	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
11-14-03	\$4,070,000	Robla School District CDIAC Number: 2003-2105 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg Ins	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-16 Comb	3.61 TIC
11-14-03	\$2,999,956	Robla School District CDIAC Number: 2003-2106 General obligation bond K-12 school facility Series D	S:AAA Ins	Neg Ins	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-28 Serial	5.563 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
07-16-03	\$19,570,000	Sacramento CFD No 2001-03 CDIAC Number: 2002-0274 Limited tax obligation bond Multiple capital improvements, public works North Natomas Regency Pk	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-28 Comb	5.78 NIC
10-15-03	\$29,765,000	Sacramento CFD No 4 CDIAC Number: 2002-0337 Limited tax obligation bond Flood control, storm drainage North Natomas	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	5.943 NIC
09-10-03	\$68,470,000	Sacramento City Financing Authority CDIAC Number: 2003-1586 Public lease revenue bond Multiple capital improvements, public works 911 Call Ctr & Other Municipal Facilities	S:AAA/AA- M:AAA/Aa3	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) Merrill Lynch & Co	12-01-33 Comb	4.833 NIC
03-11-03	\$80,000,000	Sacramento City Unified School District CDIAC Number: 2003-0210 General obligation bond K-12 school facility	Ins M:Aaa F:AAA	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	07-01-27 Comb	3.901 NIC
10-28-03	\$32,000,000	Sacramento City Unified School District CDIAC Number: 2003-1850 Tax and revenue anticipation note Cash flow, interim financing	Ins M:MIG1	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Sacramento Co (UW) Banc of America Sec	11-12-04 Term	1.064 NIC
06-11-03	\$36,150,000	Sacramento County CDIAC Number: 2003-0030 Certificates of participation/leases Public building Juvenile Courthouse	S:AAA/AA-(p) M:Aaa/A3(c)	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) Ambac (TR) Union Bank of CA (UW) Bear Stearns	12-01-34 Comb	4.221 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
04-23-03	\$43,790,000	Sacramento County CDIAC Number: 2003-0406 Certificates of participation/leases Prisons, jails, correctional facilities Main Detention Fac Refunding	S:AAA/AA- M:Aaa/A2 F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Bear Stearns	06-01-15 Serial	3.817 NIC
04-23-03	\$15,230,000	Sacramento County CDIAC Number: 2003-0407 Certificates of participation/leases Multiple capital improvements, public works	S:AAA/AA-(p) M:Aaa/A2(c) F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Bear Stearns	06-01-34 Comb	3.817 NIC
06-30-03	\$280,000,000	Sacramento County CDIAC Number: 2003-0829 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Arimax Financial (TR) Sacramento Co (UW) Lehman Brothers	07-30-04 Term	.93 NIC
07-15-03	\$152,320,646	Sacramento County CDIAC Number: 2003-1300 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA/AA- M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) FGIC (TR) BNY Western Trust (UW) Lehman Brothers	08-15-23 Comb	
09-17-03	\$12,000,000	Sacramento County Board of Education CDIAC Number: 2003-1480 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Banc of America Sec	10-01-04 Term	1.017 TIC
10-17-03	\$9,375,000	Sacramento County Housing Authority CDIAC Number: 2003-1728 Conduit revenue bond Multifamily housing Azure Pk Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	04-01-35 Term	5.37 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
11-07-03	\$7,122,000	Sacramento County Housing Authority CDIAC Number: 2003-1729 Conduit revenue bond Multifamily housing Campus Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	07-01-35 Term	VAR
11-20-03	\$14,000,000	Sacramento County Housing Authority CDIAC Number: 2003-1928 Conduit revenue bond Multifamily housing Carlton Plaza of Sacramento Sr Apts Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) Mid-Peninsula Bank (TR) US Bank Natl Assoc (UW) Red Capital Markets Inc	11-01-38 Term	VAR
			LOC				
12-31-03	\$1,965,000	Sacramento County Housing Authority CDIAC Number: 2003-1977 Conduit revenue bond Multifamily housing Sky Parkway Terrace Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	01-01-20 Term	VAR
12-19-03	\$2,500,000	Sacramento County Housing Authority CDIAC Number: 2004-0006 Conduit revenue bond Multifamily housing Sunnyslope Apts Issue G-1 & G-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	06-01-35 Comb	VAR
12-12-03	\$33,695,588	Sacramento County Public Financing Authority CDIAC Number: 2003-2116 Tax allocation bond Redevelopment, multiple purposes Mather/McClellan Merged & Del Paso Heights Series A	S:AAA/A-	Neg	(BC) Jones Hall (FA) Arimax Financial (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-33 Comb	5.025 TIC
12-12-03	\$8,345,000	Sacramento County Public Financing Authority CDIAC Number: 2003-2117 Tax allocation bond Redevelopment, multiple purposes Mather/McClellan Merged Series B Federally Taxable	S:AAA/A-	Neg	(BC) Jones Hall (FA) Arimax Financial (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-33 Comb	6.205 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
12-12-03	\$12,880,000	Sacramento County Public Financing Authority CDIAC Number: 2003-2217 Tax allocation bond Redevelopment, multiple purposes N Sacramento & Alkalai Flat Series C Refunding	S:AA/BBB- Ins	Neg	(BC) Jones Hall (FA) Arimax Financial (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-33 Comb	5.011 NIC
06-03-03	\$50,795,000	Sacramento County Water Financing Authority CDIAC Number: 2003-0824 Public enterprise revenue bond Water supply, storage, distribution Zones 40 & 41	S:AAA M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) Ambac (TR) Union Bank of CA (UW) UBS Financial Services	06-01-34 Comb	4.314 NIC
04-01-03	\$3,030,000	Sacramento Housing Authority CDIAC Number: 2003-0343 Conduit revenue bond Multifamily housing The Lofts at Natomas Apts Issue F-T Federally Taxable	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	04-15-36 Term	VAR
07-23-03	\$7,218,000	Sacramento Housing Authority CDIAC Number: 2003-0728 Conduit revenue bond Multifamily housing Ping Yuen Apts Issue A-1 & A-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	07-01-35 Comb	VAR
11-13-03	\$14,300,000	Sacramento Housing Authority CDIAC Number: 2003-1934 Conduit revenue bond Multifamily housing Fremont Mews Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Charter Muni Mort	11-01-38 Term	VAR
12-15-03	\$8,000,000	Sacramento Housing Authority CDIAC Number: 2003-1976 Conduit revenue bond Multifamily housing The St Anton Building Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-36 Term	VAR



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
12-16-03	\$13,695,000	Sacramento Housing Authority CDIAC Number: 2003-2150 Conduit revenue bond Multifamily housing Northpointe Pk Apts Issue H Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	12-01-40 Term	VAR
06-13-03	\$22,390,000	Sacramento Metropolitan Fire District (CSCDA) CDIAC Number: 2003-0799 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
03-25-03	\$6,040,000	Sacramento North Natomas CFD No 97-01 CDIAC Number: 2003-0229 Limited tax obligation bond Multiple capital improvements, public works Drainage/Habitat Mitigation	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Sacramento	09-01-12 Serial	7.902 NIC
12-03-03	\$18,000,000	Sacramento Regional Transit District CDIAC Number: 2003-1516 Certificates of participation/leases Equipment Vehicles & Facilities	M:Aaa/A3	Neg	(BC) Nossaman Guthner (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) UBS Financial Services	03-01-15 Serial	3.586 NIC
07-30-03	\$40,504,105	San Juan Unified School District CDIAC Number: 2003-0714 General obligation bond K-12 school facility Series A & B	S:AAA M:Aaa	Neg	(BC) Kronick Moskovitz (EN) MBIA (TR) Sacramento Co (UW) RBC Dain Rauscher	08-01-28 Comb	5.434 TIC
07-30-03	\$46,000,000	San Juan Unified School District CDIAC Number: 2003-0715 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Kronick Moskovitz (EN) MBIA (TR) Sacramento Co (UW) RBC Dain Rauscher	08-01-28 Comb	4.723 TIC
			Ins				



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
10-23-03	\$40,000,000	San Juan Unified School District CDIAC Number: 2003-1569 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Banc of America Sec	11-06-04 Term	1.031 TIC
<u>San Benito</u>							
06-19-03	\$2,235,000	Aromas-San Juan Unified School District (CSCRPA) CDIAC Number: 2003-1067 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
07-31-03	\$35,000,000	Hollister Redevelopment Agency CDIAC Number: 2003-1244 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A- Ins	Neg	(BC) Sidley Austin Brown Wood (EN) Ambac (TR) Union Bank of CA (UW) Hollister Jt PFA	10-01-32 Comb	5.258 TIC
06-19-03	\$895,000	San Benito High School District (CSCRPA) CDIAC Number: 2003-1066 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
09-09-03	\$5,500,000	San Benito Hospital District CDIAC Number: 2003-1684 Public enterprise revenue bond Health care facilities	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank Natl Assoc (UW) Edward D Jones & Co	10-01-33 Comb	5.542 NIC
<u>San Bernardino</u>							
07-10-03	\$12,705,000	Agua Mansa Industrial Growth Association CFD No 2002-1 CDIAC Number: 2002-1718 Limited tax obligation bond Multiple capital improvements, public works Industrial Ctr Refunding	NR LOC	Neg	(BC) McFarlin & Anderson (FA) Kinsell Newcomb (EN) Bank One (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	6.557 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
06-13-03	\$875,000	Apple Valley Fire Protection District (CSCDA) CDIAC Number: 2003-0777 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
07-02-03	\$7,755,000	Apple Valley Unified School District CDIAC Number: 2003-1324 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-21 Serial	4.081 NIC
06-19-03	\$5,000,000	Apple Valley Unified School District (CSCRPA) CDIAC Number: 2003-1072 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
11-26-03	\$2,243,000	Baldy Mesa Water District CDIAC Number: 2003-1855 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (UW) LaSalle Bank NA	11-26-11 Serial	3.76 NIC
06-19-03	\$5,000,000	Barstow Unified School District (CSCRPA) CDIAC Number: 2003-1068 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
11-03-03	\$93,498	Bear Valley Community Healthcare District CDIAC Number: 2003-2174 Certificates of participation/leases Other, multiple health care purposes Ambulance	NR	Neg	(BC) Moore Winter Skebba (UW) Kansas State Bank	01-01-10 Serial	6.704 NIC
06-20-03	\$14,998,986	Bear Valley Unified School District CDIAC Number: 2003-0557 General obligation bond K-12 school facility	S:AAA/A F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) George K Baum	08-01-27 Comb	4.406 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
06-12-03	\$6,100,000	Big Bear Municipal Water District CDIAC Number: 2003-0324 Certificates of participation/leases Water supply, storage, distribution Refunding	M:Baa3	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) UBS Financial Services	11-01-32 Comb	4.948 TIC
05-01-03	\$7,775,000	Central School District CDIAC Number: 2002-1992 General obligation bond K-12 school facility Refunding	M:Aaa	Neg	(BC) Kutak Rock (EN) FSA (TR) State Street Bank CA (UW) US Bancorp Piper	05-01-16 Serial	4.5 TIC
09-26-03	\$2,895,000	Chaffey Joint Union High School District CDIAC Number: 2003-1658 Certificates of participation/leases K-12 school facility Refunding	M:Aaa	Neg	(BC) Stradling Yocca (EN) XL Capital Assurance (TR) BNY Western Trust (UW) RBC Dain Rauscher	05-01-09 Serial	2.422 TIC
07-15-03	\$4,800,000	Chino CDIAC Number: 2003-0837 Certificates of participation/leases Wastewater collection, treatment Storm Drain Refunding	S:AAA/A	Comp	(BC) Rutan & Tucker (FA) Chilton & Assoc (EN) MBIA (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	09-01-17 Serial	3.587 NIC
07-15-03	\$4,700,000	Chino CDIAC Number: 2003-0838 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA/BBB	Comp	(BC) Rutan & Tucker (FA) Chilton & Assoc (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	09-01-18 Serial	3.831 NIC
12-02-03	\$18,210,000	Chino Hills CDIAC Number: 2003-2047 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA/A M:Aaa/A2	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) FGIC (TR) US Bank Natl Assoc (UW) Wachovia Securities	06-01-18 Serial	3.658 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
07-15-03	\$5,570,000	Chino Redevelopment Agency CDIAC Number: 2003-0839 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:AAA/BBB+ Ins	Comp (BC) (FA) (EN) (TR) (UW)	Rutan & Tucker Chilton & Assoc Ambac Wells Fargo Bank Morgan Stanley Dean	09-01-22 Serial	6.976 NIC
06-13-03	\$4,145,000	Chino Valley Independent Fire District (CSCDA) CDIAC Number: 2003-0779 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg (BC) (FA) (EN) (TR) (UW)	Orrick Herrington RBC Dain Rauscher FSA Wells Fargo Bank Lehman Brothers	06-30-04 Term	.878 NIC
06-26-03	\$35,000,000	Chino Valley Unified School District CDIAC Number: 2003-0669 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Neg (BC) (FA) (EN) (TR) (UW)	Fulbright & Jaworski W J Fawell Co FSA BNY Western Trust Citigroup Global Markets	08-01-27 Comb	4.439 NIC
06-19-03	\$750,000	Copper Mountain Community College District (CCCFA) CDIAC Number: 2003-0579 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg (BC) (FA) (EN) (TR) (UW)	Stradling Yocca RBC Dain Rauscher FSA Wells Fargo Bank Lehman Brothers	06-30-04 Term	.913 NIC
04-01-03	\$13,340,000	Cucamonga County Water District CDIAC Number: 2003-0248 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA M:Aaa Ins	Neg (BC) (FA) (EN) (TR) (UW)	Best Best & Krieger Fieldman Rolapp FGIC Wells Fargo Bank Stone & Youngberg	09-01-23 Serial	4.05 NIC
02-12-03	\$7,755,000	Fontana Public Financing Authority CDIAC Number: 2003-0158 Public lease revenue bond Public building Police Facilities Refunding	S:AAA/A- Ins	Neg (BC) (FA) (EN) (TR) (UW)	Stradling Yocca CSG Advisors MBIA BNY Western Trust RBC Dain Rauscher	03-01-16 Serial	3.736 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Bernardino</u>					
10-16-03	\$45,000,000	Fontana Public Financing Authority CDIAC Number: 2003-1847 Tax allocation bond Redevelopment, multiple purposes N Fontana Series A	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	5.077 NIC
10-16-03	\$9,640,000	Fontana Public Financing Authority CDIAC Number: 2003-1848 Tax allocation bond Redevelopment, multiple purposes N Fontana Series B Federally Taxable	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	6.317 NIC
05-07-03	\$9,107,150	Fontana Redevelopment Agency CDIAC Number: 2003-0352 Tax allocation note Redevelopment, multiple purposes N Fontana Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Zions First Natl Bk	06-01-18 Serial	6 NIC
11-06-03	\$16,650,000	Fontana Redevelopment Agency CDIAC Number: 2003-1895 Tax allocation bond Redevelopment, multiple purposes Southwest Industrial Pk Sub Series A	S:AAA/BBB+ Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Ambac (TR) BNY Western Trust (UW) Fontana PFA	10-01-33 Comb	4.818 NIC
11-06-03	\$2,365,000	Fontana Redevelopment Agency CDIAC Number: 2003-1896 Tax allocation bond Redevelopment, multiple purposes Southwest Industrial Pk Sub Series B Federally Taxable	S:AAA/BBB+ Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Ambac (TR) BNY Western Trust (UW) Fontana PFA	10-01-14 Serial	4.75 NIC
06-10-03	\$16,000,000	Fontana Unified School District CDIAC Number: 2003-1251 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) San Bernardino Co (UW) Banc of America Sec	07-02-04 Term	.927 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
06-19-03	\$5,000,000	Hesperia Unified School District (CSCRPA) CDIAC Number: 2003-1071 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
04-29-03	\$9,825,000	Inland Empire Public Facilities Corporation CDIAC Number: 2003-0189 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Hawkins Delafield (FA) PRAG (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley	03-01-24 Term	5.423 TIC
04-29-03	\$103,750,000	Inland Empire Public Facilities Corporation CDIAC Number: 2003-0190 Certificates of participation/leases Multiple capital improvements, public works Series B Federally Taxable Refunding	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Hawkins Delafield (FA) PRAG (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley	03-01-24 Term	5.423 TIC
04-28-03	\$12,610,000	Loma Linda Redevelopment Agency CDIAC Number: 2003-0331 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (EN) MBIA (TR) US Bank Natl Assoc (UW) Loma Linda PFA	07-01-30 Comb	4.301 NIC
02-12-03	\$875,000	Monte Vista Water District CDIAC Number: 2003-0105 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citizens Business Bank	04-01-10 Serial	3.429 NIC
05-20-03	\$18,350,000	Ontario-Montclair School District CDIAC Number: 2003-0201 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-27 Comb	4.211 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Bernardino</u>					
10-30-03	\$3,490,000	Palm Springs Desert Resorts Convention and Visitors Authority CDIAC Number: 2003-1998 Certificates of participation/leases Public building	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) ORIX Pub Finance	09-30-18 Serial	5.29 NIC
08-07-03	\$14,645,000	Rancho Cucamonga CFD No 2003-01 CDIAC Number: 2003-0675 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Series A	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	6.531 TIC
08-07-03	\$2,855,000	Rancho Cucamonga CFD No 2003-01 CDIAC Number: 2003-0676 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Series B	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	6.41 TIC
05-28-03	\$16,620,000	Redlands CDIAC Number: 2003-0462 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA/A-	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) US Bank Natl Assoc (UW) O'Connor SW Securities	09-01-17 Comb	3.569 NIC
11-05-03	\$5,380,000	Redlands CDIAC Number: 2003-1808 General obligation bond Parks, open space Refunding	S:AAA	Neg	(BC) Best Best & Krieger (FA) Urban Futures (EN) FSA (TR) US Bank Natl Assoc (UW) O'Connor SW Securities	02-01-14 Serial	3.554 NIC
11-25-03	\$17,300,000	Redlands Redevelopment Agency CDIAC Number: 2003-1809 Tax allocation bond Redevelopment, multiple purposes	S:AAA	Neg	(BC) Best Best & Krieger (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Redlands FA	08-01-22 Comb	4.361 NIC



2003 ANNUAL DEBT LINE CALENDAR

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<u>San Bernardino</u>							
01-08-03	\$16,735,000	Redlands Unified School District CDIAC Number: 2002-1826 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Wiles (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	07-01-18 Serial	3.88 TIC
05-29-03	\$29,998,512	Redlands Unified School District CDIAC Number: 2003-0401 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	07-01-27 Comb	3.971 TIC
06-19-03	\$6,440,000	Redlands Unified School District (CSCRPA) CDIAC Number: 2003-1069 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
04-30-03	\$31,000,000	Rialto Redevelopment Agency CDIAC Number: 2003-0458 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:BBB+ Ins	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-27 Comb	4.974 TIC
01-23-03	\$20,000,000	Rialto Unified School District CDIAC Number: 2002-1971 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A3 Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-27 Serial	4.424 NIC
04-23-03	\$6,235,000	Rialto Utility Authority CDIAC Number: 2003-0315 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) Union Bank of CA (UW) Kinsell Newcomb	11-01-08 Serial	1.98 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
06-19-03	\$5,000,000	Rim of the World Unified School District (CSCRPA) CDIAC Number: 2003-1070 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
07-30-03	\$1,361,000	Running Springs Water District CDIAC Number: 2003-0847 Special assessment bond Water supply, storage, distribution AD No 10	NR	Neg	(BC) Best Best & Krieger (FA) Municipal Finance Corp (TR) BNY Western Trust (UW) Brandis Tallman LLC	09-02-23 Comb	5.6 TIC
04-22-03	\$15,000,000	San Bernardino City Unified School District CDIAC Number: 2003-0424 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-27 Serial	5.128 TIC
09-30-03	\$57,000,000	San Bernardino City Unified School District CDIAC Number: 2003-1583 Certificates of participation/leases K-12 school facility Bridge Funding Program Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-37 Comb	VAR
05-01-03	\$50,000,000	San Bernardino Community College District CDIAC Number: 2003-0541 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (FA) C M de Crinis (EN) MBIA (TR) BNY Western Trust (UW) UBS PaineWebber	08-01-27 Comb	4.466 TIC
06-18-03	\$140,000,000	San Bernardino County CDIAC Number: 2003-0672 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Quint & Thimmig (FA) Tamalpais Advisors Inc (TR) San Bernardino Co (UW) Goldman Sachs	07-01-04 Term	.813 NIC



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		<u>San Bernardino</u>					
05-08-03	\$5,250,000	San Bernardino County CFD No 2003-1 CDIAC Number: 2003-0317 Limited tax obligation bond Multiple capital improvements, public works Citrus Plaza	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	5.706 NIC
02-26-03	\$3,600,000	San Bernardino County Housing Authority CDIAC Number: 2003-1240 Conduit revenue bond Single-family housing GNMA Collateralized Santiago Orangewood Estates Mobilehome Pk Refunding	M:Aaa	Neg	(BC) Lewis Brisbois Bisgaard (EN) GNMA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	03-20-43 Comb	6.323 NIC
02-26-03	\$1,890,000	San Bernardino County Housing Authority CDIAC Number: 2003-1241 Conduit revenue bond Single-family housing GNMA Collateralized Santiago Hillside Estates Mobilehome Pk Refunding	M:Aaa	Neg	(BC) Lewis Brisbois Bisgaard (EN) GNMA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	03-20-43 Comb	6.322 NIC
02-26-03	\$650,000	San Bernardino County Housing Authority CDIAC Number: 2003-1485 Conduit revenue bond Single-family housing Santiago Hillside/Orangewood Mobilehome Pk Refunding	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	04-15-43 Term	7.353 NIC
09-29-03	\$9,450,000	San Bernardino County Housing Authority CDIAC Number: 2003-1674 Conduit revenue bond Multifamily housing Raintree Apts Series A	NR	Neg	(BC) Best Best & Krieger (FA) Kinsell Newcomb (TR) Wells Fargo Bank (UW) George K Baum	07-01-42 Term	6.25 TIC
09-29-03	\$500,000	San Bernardino County Housing Authority CDIAC Number: 2003-1675 Conduit revenue bond Multifamily housing Raintree Apts Series A-T Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Kinsell Newcomb (TR) Wells Fargo Bank (UW) George K Baum	07-01-42 Term	6.25 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Bernardino</u>					
10-30-03	\$45,120,000	Southern California Logistics Airport Authority CDIAC Number: 2003-1791 Tax allocation bond Redevelopment, multiple purposes	NR	Neg	(BC) Fulbright & Jaworski (TR) BNY Western Trust (UW) Kinsell Newcomb	12-01-33 Comb	6.269 NIC
05-16-03	\$15,000,000	Upland Community Redevelopment Agency CDIAC Number: 2003-0414 Tax allocation bond Redevelopment, multiple purposes Merged Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Upland PFA	09-01-23 Comb	4.209 NIC
10-24-03	\$1,500,000	Upland Community Redevelopment Agency CDIAC Number: 2003-1840 Tax allocation note Redevelopment, multiple purposes Town Ctr	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Upland PFA	10-01-06 Term	3.751 NIC
04-01-03	\$8,935,000	Upland Public Financing Authority CDIAC Number: 2003-0328 Public lease revenue bond Water supply, storage, distribution Upland Retention Basin System Improvement	S:AAA/A M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	10-01-33 Comb	4.957 NIC
06-19-03	\$5,000,000	Victor Valley Community College District (CCCFA) CDIAC Number: 2003-0615 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
06-03-03	\$7,000,000	Victor Valley Union High School District CDIAC Number: 2003-0550 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Chilton & Assoc (TR) San Bernardino Co (UW) Zions First Natl Bk	06-30-04 Term	1.006 TIC



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		<u>San Bernardino</u>					
09-02-03	\$10,195,000	Victorville Redevelopment Agency CDIAC Number: 2003-1544 Tax allocation bond Redevelopment, multiple purposes Bear Valley Rd Area Series A Refunding	S:AAA Ins	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) BNY Western Trust (UW) Victorville JPFA	12-01-31 Comb	4.806 NIC
09-02-03	\$5,025,000	Victorville Redevelopment Agency CDIAC Number: 2003-1545 Tax allocation bond Redevelopment, multiple purposes Bear Valley Rd Area Series B Refunding	S:AAA Ins	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) BNY Western Trust (UW) Victorville JPFA	12-01-31 Comb	4.806 NIC
07-08-03	\$6,700,000	Yucaipa CFD No 98-1 CDIAC Number: 2003-1302 Limited tax obligation bond Multiple capital improvements, public works Chapman Heights	NR	Neg	(BC) Stradling Yocca (FA) C M de Crinis (TR) BNY Western Trust (UW) US Bancorp Piper	09-01-30 Comb	5.64 NIC
		<u>San Diego</u>					
06-25-03	\$16,500,000	Cajon Valley Union School District CDIAC Number: 2003-0312 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) San Diego Co (UW) Citigroup Global Markets	08-01-32 Comb	4.17 NIC
09-17-03	\$10,180,000	Cajon Valley Union School District CDIAC Number: 2003-1492 Certificates of participation/leases K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	05-01-16 Serial	3.671 NIC
03-01-03	\$35,445,000	California Mobilehome Park Financing Authority CDIAC Number: 2003-0207 Conduit revenue bond Single-family housing Palomar Estates East & West Mobilehome Pk Series A	S:A Ins	Neg	(BC) Best Best & Krieger (FA) Spelman Cap Mkt (EN) ACA Financial (TR) Union Bank of CA (UW) Kinsell Newcomb	03-15-34 Comb	5.765 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
03-01-03	\$8,730,000	California Mobilehome Park Financing Authority CDIAC Number: 2003-0361 Conduit revenue bond Single-family housing Palomar Estates East & West Mobilehome Pk Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Spelman Cap Mkt (TR) Union Bank of CA (UW) Kinsell Newcomb	09-15-36 Comb	5.765 NIC
06-03-03	\$500,000	Cardiff School District (SDCSD) CDIAC Number: 2003-0762 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2003 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Banc of America Sec	06-30-04 Term	.965 TIC
06-10-03	\$6,000,000	Carlsbad CDIAC Number: 2003-0695 Conduit revenue bond Multifamily housing Mariposa Apts Series A Subject to Alternative Minimum Tax	S:AAA LOC	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) Fed Home Ln Bnk Cinc (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	02-01-36 Comb	4.5 TIC
06-10-03	\$2,107,000	Carlsbad CDIAC Number: 2003-0696 Conduit revenue bond Multifamily housing Mariposa Apts Series B Subject to Alternative Minimum Tax	S:AAA LOC	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) Fed Home Ln Bnk Cinc (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	02-01-36 Term	1.75 TIC
05-28-03	\$20,000,000	Carlsbad CDIAC Number: 2003-0697 Conduit revenue bond Multifamily housing The Greens Apts Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) Citibank (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	06-01-46 Term	VAR
06-03-03	\$5,000,000	Carlsbad Unified School District (SDCSD) CDIAC Number: 2003-0763 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2003 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Banc of America Sec	06-30-04 Term	.965 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
05-30-03	\$11,320,000	Chula Vista CDIAC Number: 2003-0421 Certificates of participation/leases Parking Town Centre II Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	09-01-13 Serial	2.675 TIC
10-14-03	\$21,665,000	Chula Vista CFD No 08-I CDIAC Number: 2003-1811 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Six	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	5.898 NIC
07-10-03	\$10,250,000	Chula Vista CFD No 2001-2 CDIAC Number: 2003-1298 Limited tax obligation bond Multiple capital improvements, public works McMillin-Otay Ranch-Village Six	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	5.643 NIC
01-14-03	\$15,000,000	Chula Vista Elementary School District CDIAC Number: 2003-0095 Certificates of participation/leases K-12 school facility Sunbow/Otay Ranch Village One West ES	S:AAA Ins	Comp	(BC) Robert Hessell (FA) Dale Scott & Co Inc (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	09-01-27 Comb	4.72 NIC
06-24-03	\$12,000,000	Chula Vista Elementary School District CDIAC Number: 2003-1428 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Robert Hessell (FA) Dale Scott & Co Inc (EN) FSA (TR) San Diego Co (UW) UBS Financial Services	08-01-27 Serial	4.079 NIC
12-02-03	\$11,500,000	Chula Vista Elementary School District CDIAC Number: 2003-2209 Certificates of participation/leases K-12 school facility Eastlake Woods/Vistas ES	S:AAA Ins	Comp	(BC) Robert Hessell (FA) Dale Scott & Co Inc (EN) MBIA (TR) BNY Western Trust (UW) Banc One Capital Markets	09-01-28 Comb	4.65 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-03-03	\$12,175,000	Chula Vista Elementary School District (SDCSD) CDIAC Number: 2003-0764 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2003 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Banc of America Sec	06-30-04 Term	.965 TIC
10-14-03	\$11,485,000	Chula Vista Housing Authority CDIAC Number: 2003-1495 Conduit revenue bond Multifamily housing Rancho Vista Apts Series A Subject to Alternative Minimum Tax	S:AAA LOC	Neg	(BC) Stradling Yocca (EN) Provident Bank (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	06-01-36 Comb	4.959 TIC
10-14-03	\$201,000	Chula Vista Housing Authority CDIAC Number: 2003-1951 Conduit revenue bond Multifamily housing Rancho Vista Apts Sub Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) Local Investors	12-01-36 Term	8 NIC
04-24-03	\$20,465,000	Coronado Community Development Agency CDIAC Number: 2003-0332 Tax allocation bond Redevelopment, multiple purposes	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Coronado FA	09-01-34 Comb	4.903 NIC
04-24-03	\$10,765,000	Coronado Community Development Agency CDIAC Number: 2003-0333 Tax allocation bond Redevelopment, multiple purposes	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Coronado FA	09-01-34 Comb	4.694 NIC
06-03-03	\$3,540,000	Del Mar Union School District (SDCSD) CDIAC Number: 2003-0765 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2003 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Banc of America Sec	06-30-04 Term	.965 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Diego</u>					
10-09-03	\$10,620,000	Del Mar Union School District CFD No 99-1 CDIAC Number: 2003-1543 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-38 Comb	5.845 NIC
06-03-03	\$1,890,000	Encinitas Union School District (SDCSD) CDIAC Number: 2003-0766 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2003 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Banc of America Sec	06-30-04 Term	.965 TIC
11-20-03	\$9,500,000	Escondido CDIAC Number: 2003-1702 Conduit revenue bond Multifamily housing Via Roble Apts Series A Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) BNY Western Trust (UW) Newman & Associates	11-15-36 Term	VAR
11-20-03	\$650,000	Escondido CDIAC Number: 2003-1703 Conduit revenue bond Multifamily housing Via Roble Apts Series A-T Federally Taxable	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) BNY Western Trust (UW) Newman & Associates	11-15-36 Term	VAR
06-03-03	\$5,000,000	Escondido Union High School District (SDCSD) CDIAC Number: 2003-0768 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2003 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Banc of America Sec	06-30-04 Term	.965 TIC
06-03-03	\$5,000,000	Escondido Union School District (SDCSD) CDIAC Number: 2003-0767 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2003 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Banc of America Sec	06-30-04 Term	.965 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Diego</u>					
02-27-03	\$22,505,371	Fallbrook Union Elementary School District CDIAC Number: 2003-0088 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Foley & Lardner (FA) Caldwell Flores (EN) FGIC (TR) San Diego Co (UW) UBS PaineWebber	02-01-28 Comb	5.11 TIC
10-16-03	\$4,074,472	Fallbrook Union Elementary School District CDIAC Number: 2003-1696 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Foley & Lardner (FA) Caldwell Flores (EN) FSA (TR) San Diego Co (UW) UBS Financial Services	08-01-28 Serial	5.29 TIC
06-03-03	\$5,000,000	Grossmont Union High School District (SDCSD) CDIAC Number: 2003-0769 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2003 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Banc of America Sec	06-30-04 Term	.965 TIC
05-08-03	\$55,000,000	Grossmont-Cuyamaca Community College District CDIAC Number: 2003-0172 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) MBIA (TR) San Diego Co (UW) Citigroup Global Markets	08-01-27 Comb	4.302 TIC
06-19-03	\$7,000,000	Grossmont-Cuyamaca Community College District (CCCFA) CDIAC Number: 2003-0584 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
12-02-03	\$22,765,000	Imperial Beach Public Financing Authority CDIAC Number: 2003-1726 Tax allocation bond Redevelopment, multiple purposes Palm Ave/Commercial	NR	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (TR) Wells Fargo Bank (UW) Kinsell Newcomb	06-01-33 Comb	5.911 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-13-03	\$1,005,000	Lakeside Fire Protection District (CSCDA) CDIAC Number: 2003-0790 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
06-03-03	\$1,965,000	Lemon Grove School District (SDCSD) CDIAC Number: 2003-0770 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2003 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Banc of America Sec	06-30-04 Term	.965 TIC
04-24-03	\$6,000,000	National City CDIAC Number: 2003-0299 General obligation bond Public building Library	S:AAA/A Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (EN) MBIA (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-28 Comb	4.452 TIC
03-19-03	\$11,080,000	Oceanside CDIAC Number: 2003-0279 Certificates of participation/leases Wastewater collection, treatment La Salina & San Luis Rey Treatment Plants Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney	05-01-21 Serial	4.009 NIC
06-19-03	\$15,855,000	Oceanside CDIAC Number: 2003-1255 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-21 Serial	3.51 NIC
06-27-03	\$7,740,000	Oceanside Community Development Commission CDIAC Number: 2003-1267 Tax allocation bond Redevelopment, multiple purposes Downtown Refunding	S:AAA M:Aaa/Baa1 Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) FSA (TR) BNY Western Trust (UW) Oceanside PFA	09-01-18 Serial	3.624 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
11-18-03	\$17,800,000	Oceanside Community Development Commission CDIAC Number: 2003-1903 Tax allocation bond Redevelopment, multiple purposes Downtown	M:Baa3	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) BNY Western Trust (UW) Oceanside PFA	09-01-25 Comb	5.48 NIC
06-19-03	\$1,185,000	Palomar Community College District (CCCFA) CDIAC Number: 2003-0596 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
01-16-03	\$17,655,000	Poway CDIAC Number: 2002-2077 Certificates of participation/leases Public building City Office Bldg	M:Aaa/A2	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	01-01-33 Comb	4.874 NIC
05-28-03	\$10,615,000	Poway CDIAC Number: 2003-0644 Conduit revenue bond Single-family housing Poinsettia Mobile Home Pk	S:BBB+	Neg	(BC) Stradling Yocca (FA) David Paul Rosen & Assoc (TR) US Bank Natl Assoc (UW) Spelman & Co	05-01-38 Comb	5.449 TIC
09-10-03	\$150,300,000	Poway Redevelopment Agency CDIAC Number: 2003-1688 Tax allocation bond Redevelopment, multiple purposes Paguay Refunding	S:AAA/A M:Aaa	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Poway PFA	06-15-33 Comb	4.749 NIC
05-20-03	\$75,000,000	Poway Unified School District CDIAC Number: 2003-0017 General obligation bond K-12 school facility School Facilities ID No 2002-1	S:AAA M:Aaa	Neg	(BC) Bowie Arneson Wiles (EN) MBIA (TR) San Diego Co (UW) Stone & Youngberg	08-01-27 Comb	4.24 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-03-03	\$20,000,000	Poway Unified School District (SDCSD) CDIAC Number: 2003-0771 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2003 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Banc of America Sec	06-30-04 Term	.965 TIC
02-13-03	\$5,815,835	Poway Unified School District CFD No 1 CDIAC Number: 2003-0149 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Best Best & Krieger (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-26 Comb	5.219 NIC
10-16-03	\$3,000,000	Poway Unified School District CFD No 10 CDIAC Number: 2003-1851 Limited tax obligation bond K-12 school facility Torrey Highlands-Subarea IV School Facs & Cap Imp	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-33 Comb	5.731 NIC
03-20-03	\$12,635,000	Poway Unified School District CFD No 2 CDIAC Number: 2003-0252 Limited tax obligation bond K-12 school facility Subarea IV - Torrey Highlands	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Poway USD PFA	09-01-28 Comb	4.562 TIC
03-20-03	\$5,485,000	Poway Unified School District CFD No 3 CDIAC Number: 2003-0255 Limited tax obligation bond K-12 school facility Christopherhill	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Poway USD PFA	09-01-28 Comb	4.555 TIC
03-20-03	\$1,670,000	Poway Unified School District CFD No 5 CDIAC Number: 2003-0254 Limited tax obligation bond K-12 school facility Santa Fe Valley Area IV	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Poway USD PFA	09-01-28 Comb	4.553 TIC
03-20-03	\$1,545,000	Poway Unified School District CFD No 7 CDIAC Number: 2003-0253 Limited tax obligation bond K-12 school facility Fairbank Highlands	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Poway USD PFA	09-01-28 Comb	4.584 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
03-20-03	\$21,335,000	Poway Unified School District Public Financing Authority CDIAC Number: 2003-0251 Revenue bond (Pool) K-12 school facility CFD Nos 2, 3, 5 & 7	S:AAA M:Aaa	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-28 Comb	4.532 NIC
05-29-03	\$17,425,000	San Diego CDIAC Number: 2003-0280 Certificates of participation/leases Parks, open space Balboa Pk & Mission Bay Pk Refunding	S:AAA/AA+ M:Aaa/Aa3 F:AAA/AA+	Comp	(BC) Stradling Yocca (FA) PRAG (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Mkts	11-01-23 Serial	3.358 NIC
06-16-03	\$110,900,000	San Diego CDIAC Number: 2003-1260 Tax anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Stradling Yocca (FA) PRAG (TR) JP Morgan Chase Bk (UW) Goldman Sachs	06-30-04 Term	.832 NIC
08-13-03	\$8,850,000	San Diego CDIAC Number: 2003-1530 Special assessment bond Multiple capital improvements, public works ReAD No 2003-1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-17 Comb	5.579 NIC
12-17-03	\$5,430,000	San Diego CDIAC Number: 2003-2167 Special assessment bond Multiple capital improvements, public works Piper Ranch AD No 4096	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-33 Comb	6.033 NIC
11-20-03	\$5,000,000	San Diego City Schools Financing Authority CDIAC Number: 2003-1761 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds	NR	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) Union Bank of CA (UW) Bank of America NA	11-26-18 Term	



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Diego</u>					
05-15-03	\$94,760,000	San Diego Community College District CDIAC Number: 2003-0511 General obligation bond College, university facility Series A & B Refunding	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) San Diego Co (UW) RBC Dain Rauscher	05-01-28 Comb	3.943 TIC
05-15-03	\$10,240,000	San Diego Community College District CDIAC Number: 2003-0512 General obligation bond College, university facility Series C Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) San Diego Co (UW) RBC Dain Rauscher	05-01-07 Serial	2.613 NIC
06-19-03	\$23,120,000	San Diego Community College District (CCCFA) CDIAC Number: 2003-0601 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
01-23-03	\$11,700,000	San Diego County CDIAC Number: 2002-1646 Certificates of participation/leases K-12 school facility Chabad Hebrew Academy	F:A+/F1 LOC	Neg	(BC) Orrick Herrington (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Banc of America Sec	01-01-23 Term	VAR
06-17-03	\$39,200,000	San Diego County CDIAC Number: 2003-0404 Commercial paper Project, interim financing Teeter Obligation Series B-1	M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (EN) Landesbank Hessen (TR) Deutsche Bk Tr Co America (UW) Citigroup Global Markets	03-15-04 Term	VAR
06-17-03	\$22,536,000	San Diego County CDIAC Number: 2003-0405 Commercial paper Project, interim financing Teeter Obligation Series B-2 Federally Taxable	M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (EN) Landesbank Hessen (TR) Deutsche Bk Tr Co America (UW) Citigroup Global Markets	03-15-04 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Diego</u>					
12-22-03	\$13,325,000	San Diego County CDIAC Number: 2003-2003 Certificates of participation/leases K-12 school facility San Diego Jewish Academy Refunding	F:A+/F1 LOC	Neg	(BC) Orrick Herrington (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Zions First Natl Bk	12-01-28 Term	VAR
06-03-03	\$255,000,000	San Diego County (SDCSD) CDIAC Number: 2003-0761 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2003 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Banc of America Sec	06-30-04 Term	.945 TIC
10-30-03	\$4,155,000	San Diego County Educational Facilities Authority No 1 CDIAC Number: 2003-1832 Public lease revenue bond Other, multiple educational uses East Co Regional Ed Ctr Refunding	M:Aaa/A2 F:AAA Ins	Comp	(BC) Kutak Rock (FA) Municipal Cap Mgmt (EN) Ambac (TR) BNY Western Trust (UW) Wachovia Securities	08-15-18 Serial	3.681 TIC
11-20-03	\$3,465,000	San Diego Housing Authority CDIAC Number: 2003-1496 Conduit revenue bond Multifamily housing Casa Colina Del Sol Sr Series A Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) GNMA (TR) US Bank Natl Assoc (UW) Red Capital Markets Inc	02-20-39 Term	5.05 NIC
11-06-03	\$29,500,000	San Diego Housing Authority CDIAC Number: 2003-1497 Conduit revenue bond Multifamily housing Broadway Square Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	05-15-38 Term	VAR
11-26-03	\$6,200,000	San Diego Housing Authority CDIAC Number: 2003-1864 Conduit revenue bond Multifamily housing Rancho del Norte Apts Series C Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FNMA (TR) US Bank Natl Assoc (UW) FNMA	02-01-36 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Diego</u>					
12-05-03	\$3,625,000	San Diego Housing Authority CDIAC Number: 2003-1865 Conduit revenue bond Multifamily housing Rancho del Norte Apts Series D Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Bank of America NA	05-01-36 Term	VAR
11-21-03	\$35,000	San Diego Housing Authority CDIAC Number: 2003-2141 Conduit revenue bond Multifamily housing Casa Colina Del Sol Sub Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) US Bank Natl Assoc (UW) Red Capital Markets Inc	02-20-39 Term	9 NIC
04-30-03	\$15,255,000	San Diego Metropolitan Transit Development Board Authority CDIAC Number: 2003-0281 Public lease revenue bond Public transit Old Town Light Rail Transit Extension Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA+ Ins	Comp	(BC) Stradling Yocca (FA) PRAG (EN) Ambac (TR) Wells Fargo Bank (UW) Banc of America Sec	06-01-23 Serial	3.885 NIC
08-20-03	\$32,850,000	San Diego Metropolitan Transit Development Board Authority CDIAC Number: 2003-1515 Certificates of participation/leases Equipment Regional Fare Collection System	M:Aaa/A1 Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) UBS Financial Services	12-01-09 Serial	2.995 TIC
01-09-03	\$31,000,000	San Diego Redevelopment Agency CDIAC Number: 2002-1957 Tax allocation bond Redevelopment, multiple purposes Centre City Sub Series A Refunding	M:Aaa/A3 F:AAA/A+ Ins	Neg	(BC) Nossaman Guthner (EN) MBIA (TR) Wells Fargo Bank (UW) San Diego PFFA	09-01-28 Comb	4.517 TIC
01-09-03	\$20,515,000	San Diego Redevelopment Agency CDIAC Number: 2002-1958 Tax allocation bond Redevelopment, multiple purposes Centre City R-7 Parking Garage Sub Series B	M:Baa2 F:A-	Neg	(BC) Nossaman Guthner (TR) Wells Fargo Bank (UW) San Diego PFFA	09-01-26 Comb	5.206 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Diego</u>					
07-09-03	\$6,325,000	San Diego Redevelopment Agency CDIAC Number: 2003-0626 Tax allocation bond Redevelopment, multiple purposes Horton Plaza Balboa Theater Sub Series A	M:Baa2 F:BBB+	Neg	(BC) Nossaman Guthner (TR) Wells Fargo Bank (UW) San Diego PFFA	11-01-21 Serial	5.122 TIC
07-09-03	\$4,530,000	San Diego Redevelopment Agency CDIAC Number: 2003-0627 Tax allocation bond Redevelopment, multiple purposes Horton Plaza Balboa Theater Jr Series B	NR	Neg	(BC) Nossaman Guthner (TR) Wells Fargo Bank (UW) San Diego PFFA	11-01-21 Serial	5.233 TIC
07-09-03	\$8,000,000	San Diego Redevelopment Agency CDIAC Number: 2003-0628 Tax allocation bond Redevelopment, multiple purposes Horton Plaza Series C Federally Taxable	M:Baa3 F:BBB	Neg	(BC) Nossaman Guthner (TR) Wells Fargo Bank (UW) San Diego PFFA	11-01-21 Comb	7.47 TIC
12-09-03	\$4,955,000	San Diego Redevelopment Agency CDIAC Number: 2003-2086 Tax allocation bond Redevelopment, multiple purposes City Heights Series A Federally Taxable	S:A- F:A-	Comp	(BC) Best Best & Krieger (FA) Kitihata & Co (TR) BNY Western Trust (UW) Legg Mason	09-01-33 Comb	6.53 TIC
12-04-03	\$865,000	San Diego Redevelopment Agency CDIAC Number: 2003-2087 Tax allocation bond Redevelopment, multiple purposes City Heights Series B	S:A- F:A-	Comp	(BC) Best Best & Krieger (FA) Kitihata & Co (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-13 Serial	3.74 TIC
12-04-03	\$7,145,000	San Diego Redevelopment Agency CDIAC Number: 2003-2088 Tax allocation bond Redevelopment, multiple purposes North Pk Series A Federally Taxable	S:AAA/A- M:Aaa/Baa1 F:AAA/A- Ins	Comp	(BC) Best Best & Krieger (FA) Kitihata & Co (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Morgan Keegan & Co	09-01-27 Comb	5.87 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
12-04-03	\$5,360,000	San Diego Redevelopment Agency CDIAC Number: 2003-2089 Tax allocation bond Redevelopment, multiple purposes North Pk Series B	S:AAA/A- M:Aaa/Baa1 F:AAA/A- Ins	Comp	(BC) Best Best & Krieger (FA) Kitihata & Co (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	09-01-33 Comb	4.94 TIC
09-18-03	\$10,005,000	San Diego Regional Building Authority CDIAC Number: 2003-1444 Public lease revenue bond Multiple capital improvements, public works San Miguel Consolidated Fire Protection Dist Refunding	M:Aaa/A2 Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	01-01-20 Serial	4.197 NIC
06-26-03	\$200,000,000	San Diego Unified School District CDIAC Number: 2003-0830 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) San Diego Co (UW) Banc of America Sec	06-30-04 Term	.979 NIC
08-07-03	\$349,993,599	San Diego Unified School District CDIAC Number: 2003-1434 General obligation bond K-12 school facility Proposition MM	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) FSA (TR) San Diego Co (UW) Banc of America Sec	07-01-28 Comb	5.099 NIC
04-16-03	\$18,640,000	San Elijo Joint Powers Authority CDIAC Number: 2003-0416 Revenue bond (Pool) Wastewater collection, treatment Refunding	S:AAA/A+ F:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) FSA (TR) Union Bank of CA (UW) RBC Dain Rauscher	03-01-20 Serial	4.07 TIC
01-23-03	\$2,115,000	San Marcos CFD No 99-01 CDIAC Number: 2002-1934 Limited tax obligation bond Multiple capital improvements, public works IA H2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	6.323 TIC



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		<u>San Diego</u>					
01-23-03	\$4,170,000	San Marcos CFD No 99-01 CDIAC Number: 2002-1935 Limited tax obligation bond Multiple capital improvements, public works IA H3	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	6.321 TIC
12-11-03	\$4,395,000	San Marcos CFD No 99-01 CDIAC Number: 2003-2110 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA D2L	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	6.116 TIC
12-11-03	\$5,060,000	San Marcos CFD No 99-01 CDIAC Number: 2003-2111 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA D2U	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	6.117 TIC
12-11-03	\$2,795,000	San Marcos CFD No 99-01 CDIAC Number: 2003-2112 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA D3	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	6.117 TIC
12-11-03	\$3,165,000	San Marcos CFD No 99-01 CDIAC Number: 2003-2113 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA D4	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	6.119 TIC
12-11-03	\$2,865,000	San Marcos CFD No 99-01 CDIAC Number: 2003-2114 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA E1	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	6.118 TIC
12-11-03	\$2,430,000	San Marcos CFD No 99-01 CDIAC Number: 2003-2115 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA E2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	6.119 TIC



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<u>San Diego</u>							
01-23-03	\$6,285,000	San Marcos Public Facilities Authority CDIAC Number: 2002-1933 Revenue bond (Pool) Multiple capital improvements, public works CFD No 99-01 IAs H2 & H3	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-35 Comb	6.322 TIC
05-08-03	\$21,360,000	San Marcos Public Facilities Authority CDIAC Number: 2003-0476 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series B Federally Taxable Refunding	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-33 Comb	5.701 NIC
05-08-03	\$69,740,000	San Marcos Public Facilities Authority CDIAC Number: 2003-0477 Tax allocation bond Redevelopment, multiple purposes Area Nos 1, 2 & 3 Series A Refunding	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-33 Comb	4.784 NIC
12-11-03	\$20,710,000	San Marcos Public Facilities Authority CDIAC Number: 2003-2109 Revenue bond (Pool) Multiple capital improvements, public works San Elijo Hills CFD No 99-01	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-35 Comb	6.118 TIC
08-07-03	\$14,710,000	San Marcos Unified School District CFD No 5 CDIAC Number: 2003-1275 Limited tax obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Municipal Finance Corp (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley	09-01-29 Comb	4.818 NIC
06-13-03	\$3,815,000	San Miguel Consolidated Fire Protection District (CSCDA) CDIAC Number: 2003-0801 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC



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<u>San Diego</u>							
06-03-03	\$180,000	San Pasqual Union School District (SDCSD) CDIAC Number: 2003-0772 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2003 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Banc of America Sec	06-30-04 Term	.965 TIC
06-03-03	\$5,000,000	Santee School District (SDCSD) CDIAC Number: 2003-0773 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2003 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Banc of America Sec	06-30-04 Term	.965 TIC
06-03-03	\$3,475,000	Solana Beach School District (SDCSD) CDIAC Number: 2003-0774 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2003 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Banc of America Sec	06-30-04 Term	.965 TIC
05-21-03	\$23,700,000	Sweetwater Union High School District CDIAC Number: 2003-0713 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Prudential Sec Inc	09-01-15 Serial	2.757 NIC
06-25-03	\$52,000,000	Sweetwater Union High School District CDIAC Number: 2003-1297 General obligation bond K-12 school facility Measure BB	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (EN) MBIA (TR) San Diego Co (UW) UBS Financial Services	08-01-28 Comb	4.262 NIC
11-20-03	\$10,440,000	Valley Center-Pauma Unified School District CFD 2003-1 CDIAC Number: 2003-1781 Limited tax obligation bond K-12 school facility Woods Vly Ranch/School Facs & Cap Imp	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-33 Comb	5.834 NIC



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<u>San Diego</u>							
06-18-03	\$3,495,000	Vista Unified School District CDIAC Number: 2003-0723 Certificates of participation/leases K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Foley & Lardner (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	12-01-16 Serial	3.185 TIC
12-02-03	\$20,359,341	Vista Unified School District CDIAC Number: 2003-1891 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Foley & Lardner (FA) Caldwell Flores (EN) FGIC (TR) San Diego Co (UW) UBS Financial Services	08-01-28 Comb	4.983 TIC
<u>San Francisco</u>							
04-08-03	\$17,635,000	San Francisco City & County CDIAC Number: 2003-0272 Conduit revenue bond Single-family housing GNMA & Fannie Mae Mortgage-Backed Sec Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Hawkins Delafield (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) FNMA	11-01-35 Term	VAR
04-08-03	\$49,000,000	San Francisco City & County CDIAC Number: 2003-0273 Conduit revenue bond Single-family housing Draw Down Series Refunding	NR	Neg	(BC) Hawkins Delafield (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	03-01-06 Serial	VAR
04-29-03	\$41,965,000	San Francisco City & County CDIAC Number: 2003-0390 Certificates of participation/leases Prisons, jails, correctional facilities Juvenile Hall Replacement	S:AAA/AA-(p) M:Aaa/A2(c) F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) Arimax Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	03-01-34 Comb	4.57 NIC
06-25-03	\$20,960,000	San Francisco City & County CDIAC Number: 2003-1437 General obligation bond Parks, open space Neighborhood Recreation & Pk Fac Imp Series A	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Montague DeRose (EN) MBIA (TR) S F CtyCo (UW) Legg Mason	06-15-23 Serial	3.805 TIC



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		<u>San Francisco</u>					
06-25-03	\$29,480,000	San Francisco City & County CDIAC Number: 2003-1438 General obligation bond K-12 school facility San Francisco USD Series B	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Comp (BC) (FA) (EN) (TR) (UW)	Orrick Herrington Montague DeRose MBIA S F CtyCo Legg Mason	06-15-23 Serial	3.805 TIC
11-19-03	\$44,275,000	San Francisco City & County CDIAC Number: 2003-2026 Other bond Other purpose Settlement Obligation Refunding	S:AAA M:Aaa F:AAA Ins	Comp (BC) (FA) (EN) (TR) (UW)	Elizabeth C Green Sperry Capital FSA S F CtyCo Stone & Youngberg	03-15-11 Serial	2.539 TIC
01-22-03	\$31,870,000	San Francisco City & County Airport Commission CDIAC Number: 2002-2133 Public enterprise revenue bond Airport Second Series Issue 29A Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA Ins	Comp (BC) (FA) (EN) (TR) (UW)	Orrick Herrington Public Financial FGIC BNY Western Trust Morgan Stanley	05-01-20 Serial	4.411 NIC
01-22-03	\$125,105,000	San Francisco City & County Airport Commission CDIAC Number: 2002-2134 Public enterprise revenue bond Airport Second Series Issue 29B Refunding	S:AAA M:Aaa F:AAA Ins	Comp (BC) (FA) (EN) (TR) (UW)	Orrick Herrington Public Financial FGIC BNY Western Trust Morgan Stanley	05-01-20 Serial	4.081 NIC
03-18-03	\$10,975,000	San Francisco City & County Finance Corporation CDIAC Number: 2003-0266 Public lease revenue bond Equipment	S:AA-(p) M:A2(c) F:A+	Comp (BC) (FA) (TR) (UW)	Orrick Herrington Kitahata & Co US Bank Natl Assoc Salomon Smith Barney	10-01-08 Serial	1.818 NIC
01-14-03	\$396,270,000	San Francisco City & County Public Utilities Commission CDIAC Number: 2002-2093 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/A M:Aaa/A2 Ins	Comp (BC) (FA) (EN) (TR) (UW)	Jones Hall Kitahata & Co MBIA US Bank Natl Assoc Lehman Brothers	10-01-25 Serial	4.151 NIC



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		<u>San Francisco</u>					
10-23-03	\$250,000,000	San Francisco City & County Public Utilities Commission CDIAC Number: 2003-1829 Commercial paper Project, interim financing Water Enterprise Imp	S:A-1+ M:P-1	Neg	(BC) Sidley Austin Brown Wood (FA) Montague DeRose (EN) Bayerische Landesbank (TR) US Bank Natl Assoc (UW) Lehman Brothers	07-19-04 Term	VAR
06-24-03	\$7,400,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2003-0648 Conduit revenue bond Multifamily housing Herald Hotel Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Sidley Austin Brown Wood (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	06-01-33 Term	4.47 TIC
12-17-03	\$21,700,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2003-2027 Conduit revenue bond Multifamily housing Mission Creek Sr Community Subject to Alternative Minimum Tax	M:Aa1/VMIG1	Neg	(BC) Jones Hall (FA) Community Economics (EN) Citibank (TR) BNY Western Trust (UW) Newman & Associates	12-01-38 Term	VAR
02-11-03	\$78,025,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2003-0141 Tax allocation bond Redevelopment, multiple purposes Golden Gateway, Yerba Buena, Western Addition, Rincon Pt/So Beach Series A Federally Taxable	S:AAA/A M:Aaa/A2	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (EN) FGIC (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-18 Serial	4.635 TIC
02-12-03	\$51,280,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2003-0142 Tax allocation bond Redevelopment, multiple purposes Golden Gateway, Yerba Buena, Western Addition, Rincon Pt/So Beach Series B	S:AAA/A M:Aaa/A2	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (EN) FGIC (TR) US Bank Natl Assoc (UW) E J De La Rosa	08-01-18 Serial	4.289 NIC
02-27-03	\$15,130,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2003-0143 Tax allocation bond Redevelopment, multiple purposes Yerba Buena Ctr Series C	S:AAA/A M:Aaa/A2	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (EN) FGIC (TR) US Bank Natl Assoc (UW) E J De La Rosa	08-01-18 Serial	3.697 NIC



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<u>San Francisco</u>							
06-19-03	\$11,900,000	San Francisco Community College District (CCCFA) CDIAC Number: 2003-0602 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
11-20-03	\$75,000,000	San Francisco Unified School District CDIAC Number: 2003-2062 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) BNY Western Trust (UW) Banc of America Sec	12-03-04 Term	1.081 NIC
<u>San Joaquin</u>							
07-10-03	\$800,000	Banta Elementary School District CDIAC Number: 2003-1230 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-27 Serial	4.492 NIC
02-14-03	\$7,499,157	Escalon Unified School District CDIAC Number: 2002-2129 General obligation bond K-12 school facility	S:AAA/A	Neg	(BC) Atkinson Andelson (EN) MBIA (TR) Wells Fargo Bank (UW) George K Baum	08-01-27 Comb	4.659 NIC
09-24-03	\$14,050,000	Lathrop CDIAC Number: 2003-1666 Special assessment bond Wastewater collection, treatment Mossdale Village AD No 03-1	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-33 Comb	6.122 TIC
12-02-03	\$7,535,000	Lathrop CFD No 2003-2 CDIAC Number: 2003-1943 Limited tax obligation bond Wastewater collection, treatment Joint Wastewater	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-33 Term	4.132 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Joaquin</u>					
06-25-03	\$32,530,000	Lathrop Financing Authority CDIAC Number: 2003-1321 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Union Bank of CA (UW) Stone & Youngberg	06-01-35 Comb	5.952 TIC
06-19-03	\$5,000,000	Lincoln Unified School District (CSCRPA) CDIAC Number: 2003-1074 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
			Ins				
04-10-03	\$4,995,674	Linden Unified School District CDIAC Number: 2003-0111 General obligation bond K-12 school facility Linden ES, Glenwood ES, Waterloo ES, Waverly ES & Linden HS	S:AAA/A-	Neg	(BC) Kronick Moskovitz (EN) FGIC (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-27 Serial	4.679 TIC
			Ins				
06-19-03	\$1,920,000	Linden Unified School District (CSCRPA) CDIAC Number: 2003-1075 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
			Ins				
03-31-03	\$750,000	Lodi Financing Corporation CDIAC Number: 2003-0222 Certificates of participation/leases Other capital improvements, public works Environmental Abatement Federally Taxable State Taxable	NR	Neg	(BC) Sidley Austin Brown Wood (TR) US Bank Natl Assoc (UW) Lehman Brothers	01-01-29 Term	VAR
06-30-03	\$375,000	Lodi Financing Corporation CDIAC Number: 2003-1289 Certificates of participation/leases Other purpose Environmental Abatement Federally Taxable State Taxable	NR	Neg	(BC) Sidley Austin Brown Wood (TR) US Bank Natl Assoc (UW) Lehman Brothers	01-01-29 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Joaquin</u>					
09-30-03	\$375,000	Lodi Financing Corporation CDIAC Number: 2003-1713 Certificates of participation/leases Other purpose Environmental Abatement Program Federally Taxable State Taxable	NR	Neg	(BC) Sidley Austin Brown Wood (TR) US Bank Natl Assoc (UW) Lehman Brothers	01-01-29 Term	VAR
12-31-03	\$375,000	Lodi Financing Corporation CDIAC Number: 2004-0005 Certificates of participation/leases Other purpose Environmental Abatement Program Federally Taxable State Taxable	NR	Neg	(BC) Sidley Austin Brown Wood (TR) US Bank Natl Assoc (UW) Lehman Brothers	01-01-29 Term	VAR
09-04-03	\$10,985,000	Lodi Unified School District CDIAC Number: 2003-1614 Certificates of participation/leases K-12 school facility Warehouse Fac & Education Support Ctr Refunding	S:AAA/A Ins	Neg	(BC) Kronick Moskovitz (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	02-01-29 Comb	5.072 TIC
12-03-03	\$5,000,000	Lodi Unified School District CDIAC Number: 2003-1856 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bond Federally Taxable	NR Ins	Neg	(BC) Kronick Moskovitz (FA) Stone & Youngberg (EN) FSA (TR) US Bank Natl Assoc (UW) Bank One	12-11-18 Term	
06-19-03	\$14,870,000	Lodi Unified School District (CSCRPA) CDIAC Number: 2003-1076 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$43,325,000	Manteca Financing Authority CDIAC Number: 2003-0435 Public enterprise revenue bond Water supply, storage, distribution S County Water Supply	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) MBIA (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-01-33 Comb	4.473 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
12-04-03	\$43,820,000	Manteca Financing Authority CDIAC Number: 2003-1866 Public enterprise revenue bond Wastewater collection, treatment Quality Control Fac Phase III Expansion Series A & B	M:Aaa F:AAA Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) MBIA (TR) US Bank Natl Assoc (UW) US Bancorp Piper	12-01-33 Comb	4.854 TIC
06-19-03	\$5,945,000	Manteca Unified School District (CSCRPA) CDIAC Number: 2003-1077 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
12-18-03	\$15,090,000	Manteca Unified School District CFD No 1989-1 CDIAC Number: 2003-2176 Limited tax obligation bond K-12 school facility Weston Ranch Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-24 Serial	4.259 NIC
06-19-03	\$175,000	Oak View Union Elementary School District (CSCRPA) CDIAC Number: 2003-1078 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
04-24-03	\$6,320,000	Ripon Redevelopment Agency CDIAC Number: 2003-0327 Tax allocation bond Redevelopment, multiple purposes	M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) MBIA (TR) US Bank Natl Assoc (UW) Ripon PFA	11-01-32 Comb	4.722 NIC
06-10-03	\$6,375,000	Ripon Unified School District CDIAC Number: 2003-0391 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) US Bancorp Piper	08-01-27 Serial	3.915 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Joaquin</u>					
06-19-03	\$1,250,000	Ripon Unified School District (CSCRPA) CDIAC Number: 2003-1079 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
07-08-03	\$23,250,000	River Islands Public Financing Authority CFD No 2003-1 CDIAC Number: 2003-0344 Limited tax obligation bond Water supply, storage, distribution	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Altura Nelson	09-01-35 Comb	6.362 TIC
09-24-03	\$3,650,000	River Islands Public Financing Authority CFD No 2003-1 CDIAC Number: 2003-1671 Limited tax obligation bond Multiple capital improvements, public works Series B	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Altura Nelson	09-01-35 Comb	5.991 TIC
09-24-03	\$1,870,000	River Islands Public Financing Authority CFD No 2003-1 CDIAC Number: 2003-1672 Limited tax obligation bond Multiple capital improvements, public works Series C Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Altura Nelson	09-01-23 Comb	9.081 TIC
05-08-03	\$36,830,000	San Joaquin County CDIAC Number: 2003-0647 Certificates of participation/leases Solid waste recovery facilities Various Landfills Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Prager McCarthy (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	04-01-22 Serial	3.762 NIC
11-07-03	\$1,000,000	San Joaquin County Office of Education CDIAC Number: 2003-2057 Other bond K-12 school facility Qualified Zone Academy Federally Taxable	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) San Joaquin Co (UW) Bank of Stockton	11-24-18 Term	



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
07-30-03	\$4,370,000	San Joaquin Delta Community College District CDIAC Number: 2003-1493 Certificates of participation/leases College, university facility	S:AAA/A M:Aaa/A2	Neg	(BC) Stradling Yocca (FA) A M Peche (EN) Ambac (TR) BNY Western Trust (UW) US Bancorp Piper	08-01-18 Serial	4.153 NIC
06-19-03	\$5,100,000	San Joaquin Delta Community College District (CCCFA) CDIAC Number: 2003-0603 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
06-17-03	\$1,160,000	Stockton CDIAC Number: 2003-0649 Certificates of participation/leases Multiple capital improvements, public works Hotel Stockton/Mercy Housing/Fremont Pk Series A	S:AAA/A M:Aaa	Neg	(BC) Jones Hall (FA) Munisoft (EN) Ambac (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	4.279 NIC
06-17-03	\$12,140,000	Stockton CDIAC Number: 2003-0650 Certificates of participation/leases Multiple capital improvements, public works Hotel Stockton/Mercy Housing/Fremont Pk Series B Federally Taxable	S:AAA/A M:Aaa	Neg	(BC) Jones Hall (FA) Munisoft (EN) Ambac (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	5.181 NIC
05-21-03	\$14,135,000	Stockton CDIAC Number: 2003-0660 Certificates of participation/leases Wastewater collection, treatment Refunding	S:AAA/A M:Aaa/A2	Neg	(BC) Jones Hall (FA) Munisoft (EN) FSA (TR) Wells Fargo Bank (UW) Banc of America Sec	09-01-23 Serial	3.796 NIC
08-27-03	\$18,185,000	Stockton CDIAC Number: 2003-1592 Special assessment bond Street construction and improvements Mosher AD No 2003-02	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Westhoff Cone	09-02-33 Comb	6.204 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Joaquin</u>					
12-16-03	\$5,000,000	Stockton CDIAC Number: 2003-2122 Certificates of participation/leases K-12 school facility United Christian Schools Refunding	M:A3/VMIG2 LOC	Neg	(BC) Hanson Bridgett (FA) Cooperman & Associates (EN) Pacific Capital Bank (TR) BNY Western Trust (UW) Mellon Financial Markets	12-01-33 Term	VAR
11-06-03	\$3,250,000	Stockton CFD No 2003-1 CDIAC Number: 2003-1773 Limited tax obligation bond Multiple capital improvements, public works Camera Estates	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Wells Fargo Bank (UW) Westhoff Cone	09-01-33 Comb	5.74 NIC
02-13-03	\$10,445,000	Stockton Public Financing Authority CDIAC Number: 2003-0080 Revenue bond (Pool) Multiple capital improvements, public works West Eighth Street ReAD No 90-5 Refunding	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Munisoft (EN) FSA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-02-21 Comb	4.319 NIC
01-09-03	\$28,000,000	Stockton Unified School District CDIAC Number: 2002-2070 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) MBIA (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	01-01-28 Comb	4.624 TIC
01-03-03	\$2,830,581	Stockton Unified School District CDIAC Number: 2003-0092 Certificates of participation/leases K-12 school facility Refunding	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Public-Finance.com	06-22-11 Serial	3.412 TIC
11-24-03	\$5,000,000	Stockton Unified School District CDIAC Number: 2003-1920 Other bond K-12 school facility Qualified Zone Academy Federally Taxable	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) San Joaquin Co (UW) Union Safe Deposit Bank	11-24-18 Serial	



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Joaquin</u>					
06-11-03	\$990,000	Tracy CDIAC Number: 2003-0439 Special assessment bond Multiple capital improvements, public works Berg Ave AD No 2003-01	NR	Comp (BC) (FA) (TR) (UW)	Jones Hall John C Fitzgerald & Assoc BNY Western Trust Stone & Youngberg	09-02-28 Comb	5.117 NIC
05-06-03	\$3,340,000	Tracy CDIAC Number: 2003-0459 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA M:Aaa	Comp (BC) (FA) (EN) (TR) (UW)	Jones Hall Public Financial Ambac BNY Western Trust Banc of America Sec	12-01-13 Serial	2.922 NIC
07-22-03	\$14,185,000	Tracy CFD No 1989-1 CDIAC Number: 2003-0744 Limited tax obligation bond Multiple capital improvements, public works Northeast Area Sr Series A Refunding	S:AAA M:Aaa	Comp (BC) (FA) (EN) (TR) (UW)	Jones Hall Public Financial FSA BNY Western Trust Citigroup Global Markets	09-01-20 Serial	5.014 TIC
07-22-03	\$1,325,000	Tracy CFD No 1989-1 CDIAC Number: 2003-0745 Limited tax obligation bond Multiple capital improvements, public works Northeast Area Jr Series B Refunding	NR	Comp (BC) (FA) (TR) (UW)	Jones Hall Public Financial BNY Western Trust Citigroup Global Markets	09-01-20 Serial	5.014 TIC
02-19-03	\$22,205,000	Tracy CFD No 98-1 CDIAC Number: 2003-0020 Limited tax obligation bond Multiple capital improvements, public works Plan C Properties	NR	Comp (BC) (FA) (TR) (UW)	Jones Hall John C Fitzgerald & Assoc BNY Western Trust Salomon Smith Barney	08-01-28 Serial	5.586 NIC
11-20-03	\$35,095,000	Tracy Community Development Agency CDIAC Number: 2003-1939 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AAA M:Aaa/A3	Neg (BC) (EN) (TR) (UW)	Jones Hall Ambac BNY Western Trust Tracy Oper Ptrs JPA	03-01-34 Comb	4.957 NIC



2003 ANNUAL DEBT LINE CALENDAR

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		<u>San Joaquin</u>					
11-20-03	\$20,625,000	Tracy Community Development Agency CDIAC Number: 2003-2066 Tax allocation bond Redevelopment, multiple purposes Sub Series B	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Tracy Oper Ptrs JPA	03-01-34 Comb	6.19 NIC
06-19-03	\$5,000,000	Tracy Joint Unified School District (CSCRPA) CDIAC Number: 2003-1080 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
07-17-03	\$11,070,000	Tracy Operating Partnership Joint Powers Agency CDIAC Number: 2003-0740 Revenue bond (Pool) Multiple capital improvements, public works Sr Series A Refunding	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley Dean	09-02-22 Serial	4.364 TIC
07-17-03	\$535,000	Tracy Operating Partnership Joint Powers Agency CDIAC Number: 2003-0741 Revenue bond (Pool) Multiple capital improvements, public works Jr Series B Refunding	NR	Comp	(BC) Jones Hall (FA) Public Financial (TR) BNY Western Trust (UW) Morgan Stanley Dean	09-02-22 Serial	5.258 TIC
07-17-03	\$9,930,000	Tracy Operating Partnership Joint Powers Agency CDIAC Number: 2003-0742 Revenue bond (Pool) Multiple capital improvements, public works AD No 87-3 Sr Series C Refunding	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) Public Financial (EN) FSA (TR) BNY Western Trust (UW) Citigroup Global Markets	09-02-11 Serial	3.142 TIC
07-17-03	\$2,330,000	Tracy Operating Partnership Joint Powers Agency CDIAC Number: 2003-0743 Revenue bond (Pool) Multiple capital improvements, public works AD No 87-3 Jr Series D Refunding	NR	Comp	(BC) Jones Hall (FA) Public Financial (TR) BNY Western Trust (UW) Citigroup Global Markets	09-01-11 Serial	3.827 TIC



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<u>San Joaquin</u>							
10-08-03	\$11,745,000	Woodbridge Irrigation District CDIAC Number: 2003-1440 Certificates of participation/leases Water supply, storage, distribution Mokelumne River Diversion Dam	S:BBB+ M:Baa2	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Sutter Securities	07-01-43 Comb	5.664 NIC
<u>San Luis Obispo</u>							
02-11-03	\$1,900,000	Arroyo Grande CDIAC Number: 2003-0180 General obligation bond Public building Fire Station	S:A	Comp	(BC) Stradling Yocca (FA) A M Miller & Co (TR) Wells Fargo Bank (UW) Mid-State Bank	08-01-23 Serial	4.012 TIC
04-23-03	\$11,340,000	Atascadero Unified School District CDIAC Number: 2003-0269 Certificates of participation/leases K-12 school facility Measure B Refunding	M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) George K Baum	08-01-11 Serial	3.475 TIC
08-27-03	\$3,718,852	Coast Unified School District CDIAC Number: 2003-1272 General obligation bond K-12 school facility ID No 1	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-41 Comb	5.939 TIC
04-29-03	\$4,000,000	Nipomo Community Services District CDIAC Number: 2003-0336 Certificates of participation/leases Water supply, storage, distribution Pipeline & Storage Fac	S:AAA/A M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Perry R Louck (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	4.738 TIC
06-26-03	\$137,194,398	San Luis Obispo County CDIAC Number: 2003-0467 Other bond Insurance and pension funds Series A, B & C Federally Taxable	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Lehman Brothers	09-01-30 Comb	5.102 TIC



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<u>San Luis Obispo</u>							
07-10-03	\$6,600,000	San Luis Obispo County Office of Education CDIAC Number: 2003-1473 Tax and revenue anticipation note Cash flow, interim financing San Luis Obispo CCD/Templeton USD	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (TR) Wells Fargo Bank (UW) Zions First Natl Bk	07-23-04 Term	.95 NIC
10-31-03	\$4,000,000	San Luis Obispo Housing Authority CDIAC Number: 2003-1762 Conduit revenue bond Multifamily housing Del Rio Terrace Apts	NR	Neg	(BC) Quint & Thimmig (UW) 1st Bk of San Luis Obispo	10-01-23 Term	5.95 TIC
<u>San Mateo</u>							
06-19-03	\$800,000	Bayshore Elementary School District (CSCRPA) CDIAC Number: 2003-1082 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$3,980,000	Belmont-Redwood Shores School District (CSCRPA) CDIAC Number: 2003-1083 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,500,000	Brisbane Elementary School District (CSCRPA) CDIAC Number: 2003-1084 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$3,300,000	Burlingame Elementary School District (CSCRPA) CDIAC Number: 2003-1085 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
01-23-03	\$8,700,000	Burlingame Financing Authority CDIAC Number: 2003-0009 Public enterprise revenue bond Multiple capital improvements, public works	S:AAA/AA- Ins	Comp (BC) (FA) (EN) (TR) (UW)	Orrick Herrington Kelling Northcross FGIC BNY Western Trust RBC Dain Rauscher	04-01-28 Comb	4.552 NIC
06-19-03	\$8,055,000	Cabrillo Unified School District (CSCRPA) CDIAC Number: 2003-1086 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
05-29-03	\$14,900,000	Colma CDIAC Number: 2003-0320 Certificates of participation/leases Multiple capital improvements, public works Police Fac, Community Ctr & Historical Pk	M:Aaa/A3 F:AAA Ins	Neg (BC) (FA) (EN) (TR) (UW)	Jones Hall Northcross Hill Ach MBIA BNY Western Trust Altura Nelson	05-01-33 Comb	4.626 TIC
12-11-03	\$5,155,000	East Palo Alto Redevelopment Agency CDIAC Number: 2003-2142 Tax allocation bond Redevelopment, multiple purposes Univ Circle-Gateway/101 Corridor Merged Areas Series A Refunding	S:AA F:AA/BBB Ins	Neg (BC) (FA) (EN) (TR) (UW)	Quint & Thimmig Gardner Underwood & Bacon Radian Asset Assurance Wells Fargo Bank E J De La Rosa	10-01-32 Comb	5.078 NIC
12-11-03	\$3,600,000	East Palo Alto Redevelopment Agency CDIAC Number: 2003-2143 Tax allocation bond Redevelopment, multiple purposes Univ Circle-Gateway/101 Corridor Merged Areas Series B Federally Taxable	S:AA F:AA/BBB Ins	Neg (BC) (FA) (EN) (TR) (UW)	Quint & Thimmig Gardner Underwood & Bacon Radian Asset Assurance Wells Fargo Bank E J De La Rosa	10-01-32 Comb	6.357 NIC
07-31-03	\$6,100,000	Granada Sanitary District CDIAC Number: 2003-1301 Special assessment bond Wastewater collection, treatment Integrated Financing District Refunding	NR	Neg (BC) (FA) (TR) (UW)	G A Laster Kelling Northcross US Bank Natl Assoc O'Connor SW Securities	09-02-22 Comb	5.785 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
08-20-03	\$15,000,000	Hillsborough CDIAC Number: 2003-1487 Certificates of participation/leases Multiple capital improvements, public works	S:AA/A-1+ F:AA+/F1 Oth	Neg	(BC) Orrick Herrington (FA) Cooperman & Associates (EN) JP Morgan Chase Bk (TR) BNY Western Trust (UW) JP Morgan Securities	06-01-33 Term	VAR
06-11-03	\$13,500,000	Hillsborough City School District CDIAC Number: 2003-0678 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Cooperman & Associates (EN) FSA (TR) San Mateo Co (UW) Stone & Youngberg	09-01-27 Serial	4.028 TIC
06-19-03	\$5,000,000	Jefferson Union High School District (CSCRPA) CDIAC Number: 2003-1087 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$820,000	La Honda-Pescadero Unified School District (CSCRPA) CDIAC Number: 2003-1089 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$5,000,000	Laguna Salada Union Elementary School District (CSCRPA) CDIAC Number: 2003-1088 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,800,000	Las Lomitas Elementary School District (CSCRPA) CDIAC Number: 2003-1090 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
06-19-03	\$3,810,000	Menlo Park City Elementary School District (CSCRPA) CDIAC Number: 2003-1091 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$4,250,000	Millbrae Elementary School District (CSCRPA) CDIAC Number: 2003-1092 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
07-17-03	\$17,500,000	Montara Sanitary District CDIAC Number: 2003-1323 General obligation bond Water supply, storage, distribution Refunding	S:AAA/A+ F:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Bartle Wells (EN) FGIC (TR) Wells Fargo Bank (UW) Banc of America Sec	08-01-28 Comb	4.499 NIC
03-04-03	\$2,630,000	Pacifica CDIAC Number: 2003-0093 Certificates of participation/leases Public building Public Safety	S:AAA Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	11-01-33 Comb	4.644 NIC
11-13-03	\$4,500,000	Pacifica CDIAC Number: 2003-1996 Tax and revenue anticipation note Cash flow, interim financing	S:SP1	Neg	(BC) Jones Hall (TR) Pacifica (UW) Stone & Youngberg	06-30-04 Term	1.201 NIC
06-19-03	\$820,000	Portola Valley Elementary School District (CSCRPA) CDIAC Number: 2003-1093 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-27-03	\$5,000,000	Ravenswood City School District CDIAC Number: 2003-1248 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (FA) A M Peche (TR) San Mateo Co (UW) Banc of America Sec	07-15-04 Term	1.263 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
06-19-03	\$5,000,000	Redwood City Elementary School District (CSCRPA) CDIAC Number: 2003-1094 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
12-18-03	\$11,475,000	Redwood City Public Financing Authority CDIAC Number: 2003-1551 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AAA/AA- Ins	Neg	(BC) Nossaman Guthner (FA) William F Euphrat (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	07-15-18 Comb	4.121 TIC
10-30-03	\$33,997,448	Redwood City Redevelopment Agency CDIAC Number: 2003-1558 Tax allocation bond Redevelopment, multiple purposes Area No 2	S:AAA/A- M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) William F Euphrat (EN) Ambac (TR) US Bank Natl Assoc (UW) Redwood City PFA	07-15-32 Serial	5.472 TIC
08-12-03	\$7,505,000	Redwood Shores CFD No 99-1 CDIAC Number: 2003-1574 Limited tax obligation bond Street construction and improvements Transportation Imp	NR	Neg	(BC) Stradling Yocca (FA) William F Euphrat (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	5.959 NIC
06-19-03	\$5,000,000	San Bruno Park Elementary School District (CSCRPA) CDIAC Number: 2003-1095 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$5,000,000	San Carlos Elementary School District (CSCRPA) CDIAC Number: 2003-1096 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Mateo</u>					
11-19-03	\$16,300,000	San Mateo CDIAC Number: 2003-2022 Public enterprise revenue bond Wastewater collection, treatment WWTP Expansion Phase II	S:AAA/AA- M:Aaa/A1 Ins	Comp (BC) (FA) (EN) (TR) (UW)	Orrick Herrington William F Euphrat XL Capital Assurance BNY Western Trust Morgan Stanley Dean	08-01-28 Serial	4.501 NIC
06-19-03	\$5,000,000	San Mateo County Board of Education (CSCRPA) CDIAC Number: 2003-1081 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
09-18-03	\$20,000,000	San Mateo County Community College District CDIAC Number: 2003-1734 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	M:P1	Neg (BC) (TR) (UW)	Orrick Herrington San Mateo Co Morgan Stanley	10-02-04 Term	1.576 TIC
06-19-03	\$10,300,000	San Mateo County Community College District (CCCFA) CDIAC Number: 2003-0604 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg (BC) (FA) (EN) (TR) (UW)	Stradling Yocca RBC Dain Rauscher FSA Wells Fargo Bank Lehman Brothers	06-30-04 Term	.913 NIC
11-13-03	\$155,350,000	San Mateo County Joint Powers Financing Authority CDIAC Number: 2003-1514 Public lease revenue bond Other purpose Youth Services Campus Series A, B & C	S:AAA M:Aaa Ins	Neg (BC) (FA) (EN) (TR) (UW)	Orrick Herrington CA Financial Service Ambac US Bank Natl Assoc Citigroup Global Markets	07-15-36 Comb	VAR
10-30-03	\$7,900,000	San Mateo Joint Powers Financing Authority CDIAC Number: 2003-1735 Public lease revenue bond Multiple capital improvements, public works E Third Ave Landfill Closure & Park Imp	S:AAA/AA- M:Aaa/A1 Ins	Comp (BC) (FA) (EN) (TR) (UW)	Orrick Herrington William F Euphrat XL Capital Assurance BNY Western Trust Citigroup Global Markets	08-01-34 Comb	4.708 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
06-19-03	\$14,870,000	San Mateo Union High School District (CSCRPA) CDIAC Number: 2003-1098 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
09-17-03	\$27,305,000	San Mateo-Foster City School District CDIAC Number: 2003-1770 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-20 Serial	3.977 NIC
06-19-03	\$7,930,000	San Mateo-Foster City School District (CSCRPA) CDIAC Number: 2003-1097 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-08-03	\$16,895,000	Sequoia Union High School District CDIAC Number: 2002-1869 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) FSA (TR) San Mateo Co (UW) Fidelity Cap Mkt	07-01-26 Serial	4.157 NIC
01-22-03	\$58,000,000	Sequoia Union High School District CDIAC Number: 2002-2083 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) MBIA (TR) San Mateo Co (UW) UBS PaineWebber	07-01-32 Comb	4.804 NIC
06-19-03	\$11,895,000	Sequoia Union High School District (CSCRPA) CDIAC Number: 2003-1099 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
06-12-03	\$5,865,000	South San Francisco Capital Improvements Financing Authority CDIAC Number: 2003-0748 Revenue bond (Pool) Convention center Conference Ctr Refunding	S:AAA/BBB+ M:Aaa/Baa1 F:AAA Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Sutter Securities	09-01-18 Serial	3.7 NIC
06-19-03	\$14,870,000	South San Francisco Unified School District (CSCRPA) CDIAC Number: 2003-1100 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$575,000	Woodside Elementary School District (CSCRPA) CDIAC Number: 2003-1101 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Santa Barbara</u>							
06-19-03	\$620,000	Buellton Union Elementary School District (CSCRPA) CDIAC Number: 2003-1103 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
01-14-03	\$17,520,000	Carpinteria Sanitary District CDIAC Number: 2002-2110 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	07-01-25 Serial	4.385 NIC
06-19-03	\$4,935,000	Carpinteria Unified School District (CSCRPA) CDIAC Number: 2003-1104 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Barbara</u>							
06-19-03	\$485,000	Cold Spring Elementary School District (CSCRPA) CDIAC Number: 2003-1105 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$735,000	College Elementary School District (CSCRPA) CDIAC Number: 2003-1106 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-20-03	\$5,500,000	Goleta Union Elementary School District (SBSFA) CDIAC Number: 2003-0664 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2003 TRAN Pool	M:MIG1	Neg (BC) (TR) (UW)	Fulbright & Jaworski Santa Barbara Co Banc of America Sec	06-30-04 Term	1.126 NIC
10-07-03	\$47,000,000	Goleta Water District CDIAC Number: 2003-1778 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA Ins	Neg (BC) (EN) (TR) (UW)	Stradling Yocca MBIA BNY Western Trust Stone & Youngberg	12-01-24 Comb	4.32 TIC
04-03-03	\$6,455,000	Guadalupe Redevelopment Agency CDIAC Number: 2003-0196 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A- M:Aaa Ins	Neg (BC) (EN) (TR) (UW)	Hargrove & Costanzo MBIA US Bank Natl Assoc Guadalupe PFA	08-01-35 Comb	4.855 NIC
01-28-03	\$5,980,000	Hope Elementary School District CDIAC Number: 2002-1395 General obligation bond K-12 school facility Hope, Monte Vista & Vieja ES Refunding	S:AAA M:Aaa Ins	Neg (BC) (EN) (TR) (UW)	Jones Hall FSA US Bank Natl Assoc Banc of America Sec	08-01-26 Comb	4.442 TIC



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		<u>Santa Barbara</u>					
06-20-03	\$1,225,000	Hope Elementary School District (SBSFA) CDIAC Number: 2003-0665 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2003 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-04 Term	1.126 NIC
03-19-03	\$17,500,000	Lompoc Unified School District CDIAC Number: 2003-0064 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	08-01-27 Comb	4.549 TIC
			Ins				
06-19-03	\$2,930,000	Lompoc Unified School District (CSCRPA) CDIAC Number: 2003-1107 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
			Ins				
06-19-03	\$3,460,000	Orcutt Union Elementary School District (CSCRPA) CDIAC Number: 2003-1108 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
			Ins				
06-24-03	\$45,000,000	Santa Barbara County CDIAC Number: 2003-0374 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Santa Barbara Co (UW) Banc of America Sec	07-23-04 Term	1.52 TIC
04-25-03	\$5,360,070	Santa Barbara County Housing Authority CDIAC Number: 2003-0373 Other note Multifamily housing Sandpiper Apts Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Mid-State Bank & Trust	04-25-33 Term	VAR



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		<u>Santa Barbara</u>					
08-29-03	\$27,480,000	Santa Barbara County Local Transportation Authority CDIAC Number: 2003-0721 Sales tax revenue bond Bridges and highways Measure D Refunding	S:AAA/AA- M:Aaa/A1 Ins	Comp (BC) (FA) (EN) (TR) (UW)	Kutak Rock Municipal Cap Mgmt FSA US Bank Natl Assoc UBS Financial Services	03-15-10 Serial	2.477 TIC
06-20-03	\$5,000,000	Santa Barbara Elementary School District (SBSFA) CDIAC Number: 2003-0666 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2003 TRAN Pool	M:MIG1	Neg (BC) (TR) (UW)	Fulbright & Jaworski Santa Barbara Co Banc of America Sec	06-30-04 Term	1.126 NIC
06-20-03	\$9,000,000	Santa Barbara High School District (SBSFA) CDIAC Number: 2003-0667 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2003 TRAN Pool	M:MIG1	Neg (BC) (TR) (UW)	Fulbright & Jaworski Santa Barbara Co Banc of America Sec	06-30-04 Term	1.126 NIC
08-27-03	\$8,350,000	Santa Barbara Housing Authority CDIAC Number: 2003-1479 Other note Multifamily housing Refunding	NR	Neg (BC) (UW)	Quint & Thimmig Santa Barbara Bank & Trst	09-01-33 Term	4.375 TIC
10-28-03	\$5,100,000	Santa Barbara Housing Authority CDIAC Number: 2003-1767 Other note Multifamily housing Note B Refunding	NR	Neg (BC) (UW)	Quint & Thimmig Santa Barbara Bank & Trst	11-01-33 Term	VAR
10-28-03	\$547,099	Santa Barbara Housing Authority CDIAC Number: 2003-1859 Other note Multifamily housing Note C Refunding	NR	Neg (BC) (UW)	Quint & Thimmig Spriggs Trust	11-01-18 Term	4 TIC



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<u>Santa Barbara</u>							
12-03-03	\$34,810,000	Santa Barbara Redevelopment Agency CDIAC Number: 2003-2161 Tax allocation bond Redevelopment, multiple purposes Central City Refunding	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley	03-01-19 Serial	4.05 NIC
06-20-03	\$5,000,000	Santa Maria Joint Union High School District (SBSFA) CDIAC Number: 2003-0668 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2003 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-04 Term	1.126 NIC
06-19-03	\$5,000,000	Santa Maria-Bonita School District (CSCRPA) CDIAC Number: 2003-1102 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
07-11-03	\$2,015,000	Solvang CDIAC Number: 2003-0427 Certificates of participation/leases Wastewater collection, treatment Refunding	NR	Neg	(BC) Robert M Haight (UW) Municipal Finance Corp	07-11-10 Serial	3.95 TIC
<u>Santa Clara</u>							
06-19-03	\$3,830,000	Allan Hancock Joint Community College District (CCCFA) CDIAC Number: 2003-0571 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
11-07-03	\$6,045,000	Alum Rock Union Elementary School District CDIAC Number: 2003-1907 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Griffin Kubik	09-01-15 Serial	3.651 NIC



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		<u>Santa Clara</u>					
05-14-03	\$18,000,142	Berryessa Union Elementary School District CDIAC Number: 2003-0510 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-28 Comb	4.551 TIC
06-19-03	\$5,945,000	Berryessa Union Elementary School District (CSCRPA) CDIAC Number: 2003-1109 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-12-03	\$15,524,912	Cambrian Elementary School District CDIAC Number: 2003-0270 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-28 Comb	4.339 TIC
07-17-03	\$20,000,000	Campbell Union High School District CDIAC Number: 2003-1489 General obligation bond K-12 school facility	M:Aaa F:AAA Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FGIC (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	08-01-32 Comb	4.562 TIC
06-19-03	\$5,000,000	Campbell Union High School District (CSCRPA) CDIAC Number: 2003-1110 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-04-03	\$8,900,000	Cupertino Union School District CDIAC Number: 2003-0487 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) First Albany Corp	06-30-04 Term	.95 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
06-11-03	\$29,999,558	Cupertino Union School District CDIAC Number: 2003-0736 General obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-27 Serial	4.95 TIC
01-14-03	\$36,795,000	East Side Union High School District CDIAC Number: 2002-2136 General obligation bond K-12 school facility Refunding	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	09-01-21 Serial	4.044 TIC
03-19-03	\$30,000,000	East Side Union High School District CDIAC Number: 2003-0219 General obligation bond K-12 school facility Series B	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	08-01-27 Comb	4.486 TIC
03-19-03	\$24,500,000	East Side Union High School District CDIAC Number: 2003-0220 General obligation bond K-12 school facility Series C	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	08-01-27 Comb	4.471 TIC
04-10-03	\$25,000,000	East Side Union High School District CDIAC Number: 2003-0303 Bond anticipation note Project, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	04-23-04 Term	.976 NIC
05-29-03	\$11,000,000	East Side Union High School District CDIAC Number: 2003-0490 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co (UW) TGH Securities	06-30-04 Term	.993 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
01-23-03	\$15,300,000	Evergreen Elementary School District CDIAC Number: 2003-0002 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	09-01-21 Serial	4.19 NIC
06-04-03	\$10,000,000	Evergreen Elementary School District CDIAC Number: 2003-0492 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Seattle-Northwest	06-30-04 Term	.95 NIC
09-09-03	\$9,670,000	Evergreen Elementary School District CDIAC Number: 2003-1556 General obligation bond K-12 school facility Series B Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) US Bancorp Piper	09-01-15 Serial	3.314 NIC
09-09-03	\$13,000,000	Evergreen Elementary School District CDIAC Number: 2003-1557 General obligation bond K-12 school facility Series D	S:AAA/AA- M:Aaa/Aa3 Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Hutchinson Shockey	09-01-19 Serial	3.378 NIC
05-01-03	\$18,275,000	Foothill-De Anza Community College District CDIAC Number: 2003-0707 Certificates of participation/leases College, university facility Refunding	S:AAA/AA- M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley	09-01-21 Serial	4.157 TIC
09-09-03	\$90,100,063	Foothill-De Anza Community College District CDIAC Number: 2003-1678 General obligation bond College, university facility	S:AAA/AA M:Aaa/Aa1 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-36 Serial	5.439 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
06-19-03	\$3,825,000	Foothill-De Anza Community College District (CSCRPA) CDIAC Number: 2003-1111 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
03-06-03	\$7,675,000	Franklin-McKinley Elementary School District CDIAC Number: 2003-0045 General obligation bond K-12 school facility Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-01-14 Serial	3.481 NIC
06-19-03	\$4,645,000	Franklin-McKinley School District (CSCRPA) CDIAC Number: 2003-1112 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-04-03	\$9,000,000	Fremont Union High School District CDIAC Number: 2003-0493 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bk	06-30-04 Term	.951 NIC
07-21-03	\$45,900,000	Gilroy CDIAC Number: 2003-1320 Certificates of participation/leases Multiple capital improvements, public works Police Station, Fire Station, Corporation Yard & Sports Pk Complex	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA (TR) Union Bank of CA (UW) Morgan Stanley	09-01-33 Term	VAR
04-03-03	\$50,000,000	Gilroy Unified School District CDIAC Number: 2003-0365 General obligation bond K-12 school facility	M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) BNY Western Trust (UW) George K Baum	08-01-27 Comb	4.643 NIC
08-28-03	\$344,143	Gilroy Unified School District CDIAC Number: 2003-1782 Certificates of participation/leases Other, multiple educational uses School Buses	M:Aaa	Neg	(BC) Kay & Stevens (UW) Kansas State Bank	09-01-08 Serial	4.15 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-19-03	\$5,945,000	Gilroy Unified School District (CSCRPA) CDIAC Number: 2003-1113 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$180,000	Lakeside Joint School District (CSCRPA) CDIAC Number: 2003-1114 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$800,000	Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2003-1115 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-04-03	\$6,000,000	Los Altos School District CDIAC Number: 2003-0494 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) First Albany Corp	06-30-04 Term	.958 NIC
09-23-03	\$8,000,000	Los Altos School District CDIAC Number: 2003-1596 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-26 Comb	4.779 NIC
06-04-03	\$3,250,000	Los Gatos Union School District CDIAC Number: 2003-0498 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) First Albany Corp	06-30-04 Term	.975 NIC
12-04-03	\$25,000,000	Los Gatos Union School District CDIAC Number: 2003-1964 General obligation bond K-12 school facility	S:AAA/AA M:Aaa/Aa3 Ins	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Wachovia Securities	08-01-30 Comb	4.803 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
06-19-03		Los Gatos-Saratoga Joint Union High School District (CSCRPA) CDIAC Number: 2003-1116 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
10-31-03	\$200,000,000	Milpitas Redevelopment Agency CDIAC Number: 2003-1854 Tax allocation bond Redevelopment, multiple purposes Area No I Refunding	S:AAA/A F:AAA/A Ins	Neg (BC) (FA) (EN) (TR) (UW)	Jones Hall Lamont Financial Services MBIA US Bank Natl Assoc Milpitas PFA	09-01-32 Comb	4.754 TIC
06-04-03	\$3,500,000	Milpitas Unified School District CDIAC Number: 2003-0496 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp (BC) (FA) (TR) (UW)	Quint & Thimmig Kelling Northcross Santa Clara Co Zions First Natl Bk	06-30-04 Term	.953 NIC
10-17-03	\$5,299,963	Moreland School District CDIAC Number: 2003-1888 General obligation bond K-12 school facility	S:AAA/AA- F:AAA/AA Ins	Neg (BC) (EN) (TR) (UW)	Stradling Yocca FGIC US Bank Natl Assoc US Bancorp Piper	08-01-28 Serial	5.231 TIC
06-19-03	\$5,000,000	Moreland School District (CSCRPA) CDIAC Number: 2003-1117 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
	\$1,512,491	Morgan Hill Financing Authority CDIAC Number: 2003-1912 Other type of debt Water supply, storage, distribution Refunding	NR	Neg (BC) (FA) (TR) (UW)	Richards Watson RBC Dain Rauscher US Bank Natl Assoc Westamerica Bank	06-01-17 Term	4.683 TIC



2003 ANNUAL DEBT LINE CALENDAR

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		<u>Santa Clara</u>					
06-19-03	\$9,915,000	Morgan Hill Unified School District (CSCRPA) CDIAC Number: 2003-1118 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
08-20-03	\$16,930,000	Mountain View CDIAC Number: 2003-0055 Certificates of participation/leases Multiple capital improvements, public works Downtown Parking No 2 Refunding	S:AA+	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Stone & Youngberg	02-01-19 Serial	4.447 NIC
12-04-03	\$7,000,000	Mountain View Revitalization Authority CDIAC Number: 2003-2034 Tax allocation bond Redevelopment, multiple purposes Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (TR) Mountain View Revita (UW) Stone & Youngberg	08-01-18 Term	6.000 TIC
12-16-03	\$19,520,000	Mountain View Shoreline Regional Park Community CDIAC Number: 2003-2033 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Kitahata & Co (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-18 Serial	3.952 NIC
06-04-03	\$5,000,000	Mountain View-Los Altos Union High School District CDIAC Number: 2003-0500 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bk	06-30-04 Term	.953 NIC
07-15-03	\$4,445,000	Mountain View-Los Altos Union High School District CDIAC Number: 2003-1423 Certificates of participation/leases K-12 school facility Refunding	M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) US Bancorp Piper	08-01-16 Serial	3.42 TIC



2003 ANNUAL DEBT LINE CALENDAR

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		<u>Santa Clara</u>					
06-19-03	\$5,000,000	Mountain View-Whisman Elementary School District (CSCRPA) CDIAC Number: 2003-1123 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
08-20-03	\$3,000,000	Mountain View-Whisman School District CDIAC Number: 2003-1611 General obligation bond K-12 school facility	M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-28 Comb	5.017 NIC
06-19-03	\$3,435,000	Mt Pleasant Elementary School District (CSCRPA) CDIAC Number: 2003-1119 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
07-08-03	\$10,000,000	Oak Grove School District CDIAC Number: 2003-0851 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-25 Serial	3.659 NIC
07-08-03	\$11,495,000	Oak Grove School District CDIAC Number: 2003-0852 General obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-20 Serial	3.772 NIC
06-19-03	\$5,000,000	Palo Alto Unified School District (CSCRPA) CDIAC Number: 2003-1120 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

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		<u>Santa Clara</u>					
06-24-03	\$15,290,000	San Jose CDIAC Number: 2003-0420 Conduit revenue bond Multifamily housing Turnleaf Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) FHLMC (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	06-01-36 Term	VAR
07-22-03	\$8,350,000	San Jose CDIAC Number: 2003-1265 Conduit revenue bond Multifamily housing The Oaks of Almaden Apts	NR LOC	Neg	(BC) Nixon Peabody (FA) E Wagner & Assoc (EN) KeyBank NA (TR) Wells Fargo Bank (UW) FNMA	02-15-36 Comb	
08-06-03	\$25,900,000	San Jose CDIAC Number: 2003-1292 Conduit revenue bond Multifamily housing Cinnabar Commons Subject to Alternative Minimum Tax	S:AA-/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Bank of America NA (TR) Wells Fargo Bank (UW) UBS Financial Services	02-01-37 Term	VAR
11-12-03	\$31,300,000	San Jose CDIAC Number: 2003-1817 Conduit revenue bond Multifamily housing Almaden Family Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Sidley Austin Brown Wood (FA) E Wagner & Assoc (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	11-15-37 Term	VAR
07-10-03	\$12,500,000	San Jose CFD No 10 CDIAC Number: 2003-0680 Limited tax obligation bond Street construction and improvements Hassler-Silver Creek	NR	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-23 Serial	4.983 NIC
01-31-03	\$13,560,000	San Jose CFD No 9 CDIAC Number: 2003-0057 Limited tax obligation bond Street construction and improvements Bailey/Hwy 101 Refunding	NR	Neg	(BC) Jones Hall (FA) E Wagner & Assoc (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	6.504 NIC



2003 ANNUAL DEBT LINE CALENDAR

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		<u>Santa Clara</u>					
09-09-03	\$22,625,000	San Jose Financing Authority CDIAC Number: 2003-1687 Public lease revenue bond Other capital improvements, public works Central Service Yard Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Comp (BC) (FA) (EN) (TR) (UW)	Jones Hall RBC Dain Rauscher Ambac US Bank Natl Assoc Citigroup Global Markets	10-15-23 Serial	4.154 NIC
07-01-03	\$55,265,000	San Jose Redevelopment Agency CDIAC Number: 2003-0759 Tax allocation bond Multifamily housing Merged Series J Federally Taxable Refunding	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp (BC) (FA) (EN) (TR) (UW)	Jones Hall Kitahata & Co XL Capital Assurance Wells Fargo Bank Stone & Youngberg	08-01-24 Comb	3.197 TIC
07-01-03	\$13,735,000	San Jose Redevelopment Agency CDIAC Number: 2003-0760 Tax allocation bond Multifamily housing Merged Series K Refunding	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp (BC) (FA) (EN) (TR) (UW)	Jones Hall Kitahata & Co XL Capital Assurance Wells Fargo Bank Prudential Sec Inc	08-01-29 Comb	3.485 TIC
08-26-03	\$45,000,000	San Jose Redevelopment Agency CDIAC Number: 2003-1628 Tax allocation bond Redevelopment, multiple purposes Merged Area Sub Series A Federally Taxable	S:AA-/A-1+ LOC	Neg (BC) (FA) (EN) (TR) (UW)	Jones Hall Kitahata & Co JP Morgan Chase Bk US Bank Natl Assoc San Jose FA	08-01-28 Term	VAR
08-19-03	\$15,000,000	San Jose Redevelopment Agency CDIAC Number: 2003-1629 Tax allocation bond Redevelopment, multiple purposes Merged Area Sub Series B	S:AA-/A-1+ LOC	Neg (BC) (FA) (EN) (TR) (UW)	Jones Hall Kitahata & Co JP Morgan Chase Bk US Bank Natl Assoc San Jose FA	08-01-32 Term	VAR
12-09-03	\$135,000,000	San Jose Redevelopment Agency CDIAC Number: 2003-2144 Tax allocation bond Redevelopment, multiple purposes Merged Area	S:AAA/A M:Aaa/A3 F:AAA/A Ins	Comp (BC) (FA) (EN) (TR) (UW)	Jones Hall Stone & Youngberg FGIC Union Bank of CA Citigroup Global Markets	08-01-33 Comb	4.961 TIC



2003 ANNUAL DEBT LINE CALENDAR

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		<u>Santa Clara</u>					
10-09-03	\$50,000,000	San Jose Unified School District CDIAC Number: 2003-1668 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (TR) Santa Clara Co (UW) JP Morgan Securities	10-21-04 Term	1.001 NIC
09-23-03	\$100,000,000	Santa Clara CDIAC Number: 2003-1609 Public enterprise revenue bond Power generation/transmission Donald Von Raesfeld Power Plant Sub Series A	S:AAA/A F:AAA/A Ins	Neg	(BC) Sidley Austin Brown Wood (FA) John S Dey Municipal (EN) MBIA (TR) BNY Western Trust (UW) Bear Stearns	07-01-28 Comb	4.656 TIC
10-07-03	\$50,000,000	Santa Clara CDIAC Number: 2003-1610 Public enterprise revenue bond Power generation/transmission Donald Von Raesfeld Power Plant Sub Series B	S:AAA/A F:AAA/A Ins	Neg	(BC) Sidley Austin Brown Wood (FA) John S Dey Municipal (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Bear Stearns	07-01-34 Term	VAR
02-20-03	\$139,855,000	Santa Clara County Financing Authority CDIAC Number: 2003-0048 Sales tax revenue bond Public transit Measure B Transportation Improvement Program	M:A2	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Wells Fargo Bank (UW) Salomon Smith Barney	08-01-06 Serial	2.326 NIC
12-03-03	\$20,025,000	Santa Clara County Financing Authority CDIAC Number: 2003-1940 Public lease revenue bond Public building Morgan Hill Courthouse Series C	S:AAA/AA M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	05-15-23 Serial	4.449 NIC
12-03-03	\$21,350,000	Santa Clara County Financing Authority CDIAC Number: 2003-1941 Public lease revenue bond Public building Morgan Hill Courthouse Series D	S:AAA/AA M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	05-15-33 Term	VAR



2003 ANNUAL DEBT LINE CALENDAR

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		<u>Santa Clara</u>					
07-10-03	\$3,500,000	Santa Clara County Housing Authority CDIAC Number: 2003-1341 Conduit revenue bond Multifamily housing The Fountains	M:Aa1/VMIG1	Neg	(BC) Orrick Herrington (FA) Community Economics (EN) Citibank (TR) Wells Fargo Bank (UW) E J De La Rosa	07-01-33 Term	VAR
04-30-03	\$43,960,000	Santa Clara Redevelopment Agency CDIAC Number: 2003-0318 Tax allocation bond Redevelopment, multiple purposes Bayshore North	S:AAA M:Aaa	Neg	(BC) Jones Hall (FA) RBC Dain Rauscher (EN) MBIA (TR) BNY Western Trust (UW) Santa Clara Jt FA	06-01-23 Serial	4.756 TIC
05-29-03	\$10,500,000	Santa Clara Unified School District CDIAC Number: 2003-0505 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co (UW) TGH Securities	06-30-04 Term	.963 NIC
11-13-03	\$131,240,000	Santa Clara Valley Transportation Authority CDIAC Number: 2003-1890 Sales tax revenue bond Public transit 2000 Measure A	S:AAA M:Aaa	Neg	(BC) Nossaman Guthner (FA) Ross Financial (EN) Ambac (TR) BNY Western Trust (UW) Citigroup Global Markets	04-01-36 Comb	VAR
02-26-03	\$85,715,000	Santa Clara Valley Water District CDIAC Number: 2002-1970 Certificates of participation/leases Flood control, storm drainage Refunding	S:AAA M:Aaa	Comp	(BC) Stradling Yocca (FA) PRAG (EN) FGIC (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-24 Serial	4.201 TIC
01-22-03	\$25,000,000	Santa Clara Valley Water District CDIAC Number: 2002-2115 Commercial paper Project, interim financing Series B Federally Taxable	S:A-1+ M:P-1	Neg	(BC) Stradling Yocca (FA) PRAG (EN) West LB AG (TR) US Bank Natl Assoc (UW) Lehman Brothers	11-17-03 Term	VAR



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
01-22-03	\$20,000,000	Santa Clara Valley Water District CDIAC Number: 2003-0555 Commercial paper Project, interim financing Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Stradling Yocca (FA) PRAG (EN) West LB AG (TR) US Bank Natl Assoc (UW) Lehman Brothers	11-17-03 Term	VAR
06-19-03	\$4,000,000	Saratoga Union Elementary School District (CSCRPA) CDIAC Number: 2003-1121 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
02-28-03	\$13,001,069	Saratoga Union School District CDIAC Number: 2003-0043 General obligation bond K-12 school facility Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS PaineWebber	03-01-28 Serial	5.478 TIC
02-04-03	\$20,575,000	Sunnyvale CDIAC Number: 2002-1730 Public enterprise revenue bond Solid waste recovery facilities Subject to Alternative Minimum Tax Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Jones Hall (FA) Ross Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) E J De La Rosa	10-01-17 Serial	4.422 TIC
06-04-03	\$5,000,000	Sunnyvale Elementary School District CDIAC Number: 2003-0508 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Banc of America Sec	06-30-04 Term	.954 NIC
12-03-03	\$8,715,000	Sunnyvale Elementary School District CDIAC Number: 2003-2056 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	09-01-20 Serial	3.924 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
11-05-03	\$7,960,000	Sunnyvale Redevelopment Agency CDIAC Number: 2003-1548 Tax allocation bond Redevelopment, multiple purposes Central Core Refunding	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) E J De La Rosa	08-01-22 Comb	4.545 TIC
06-19-03	\$5,000,000	Union Elementary School District (CSCRPA) CDIAC Number: 2003-1122 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
		<u>Santa Cruz</u>					
06-19-03	\$4,230,000	Cabrillo Community College District (CCCFA) CDIAC Number: 2003-0573 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
02-12-03	\$5,895,000	Live Oak School District CDIAC Number: 2003-0099 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	08-01-17 Serial	3.647 NIC
04-08-03	\$39,995,542	Pajaro Valley Unified School District CDIAC Number: 2003-0412 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	08-01-27 Comb	4.778 TIC
04-23-03	\$826,000	San Lorenzo Valley Water District CDIAC Number: 2003-0455 Public enterprise revenue bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Raymond M Haight (TR) US Bank Natl Assoc (UW) Western Muni Sec	06-01-16 Serial	4.249 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Cruz</u>					
06-05-03	\$38,000,000	Santa Cruz County CDIAC Number: 2003-0698 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp (BC) (FA) (TR) (UW)	Rutan & Tucker Harrell & Co Advisors Santa Cruz Co Banc of America Sec	07-01-04 Term	.906 TIC
06-19-03	\$41,135,000	Santa Cruz County Board of Education CDIAC Number: 2003-0506 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg (BC) (FA) (TR) (UW)	Quint & Thimmig Northcross Hill Ach Wells Fargo Bank Morgan Stanley	07-01-04 Term	.841 TIC
01-02-03	\$5,760,000	Santa Cruz County Public Financing Authority CDIAC Number: 2001-1591 Public lease revenue bond Multiple capital improvements, public works Consolidated Emergency Communications Ctr Refunding	S:AAA M:Aaa Ins	Comp (BC) (FA) (EN) (TR) (UW)	Rutan & Tucker Harrell & Co Advisors Ambac BNY Western Trust O'Connor SW Securities	06-15-24 Comb	4.417 TIC
08-12-03	\$48,435,000	Santa Cruz County Redevelopment Agency CDIAC Number: 2003-1442 Tax allocation bond Redevelopment, multiple purposes Live Oak/Soquel Community Imp Area Refunding	S:AAA M:Aaa Ins	Comp (BC) (FA) (EN) (TR) (UW)	Rutan & Tucker Harrell & Co Advisors Ambac BNY Western Trust Wachovia Securities	09-01-24 Serial	4.478 TIC
05-06-03	\$3,455,000	Scotts Valley CDIAC Number: 2003-0559 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA/A F:AAA Ins	Neg (BC) (FA) (EN) (TR) (UW)	Nixon Peabody Northcross Hill Ach FSA Union Bank of CA Wells Fargo Brokerage	10-01-31 Comb	4.718 TIC
04-03-03	\$4,290,000	Scotts Valley Unified School District CDIAC Number: 2003-0242 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg (BC) (FA) (EN) (TR) (UW)	Quint & Thimmig Northcross Hill Ach FGIC BNY Western Trust Dain Rauscher	08-01-19 Serial	3.803 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Cruz</u>							
12-08-03	\$52,795	Scotts Valley Unified School District CDIAC Number: 2004-0001 Certificates of participation/leases Other, multiple educational uses Brook Knoll ES Relocatable Restroom	M:Aaa	Neg	(UW) Kansas State Bank	12-18-09 Serial	6.51 NIC
05-20-03	\$2,240,000	Scotts Valley Water District CDIAC Number: 2003-0430 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/BBB+	Neg	(BC) Robert M Haight (FA) Munisoft (EN) MBIA (TR) Union Bank of CA (UW) Stinson Securities	01-01-20 Serial	3.763 NIC
06-19-03	\$1,685,000	Soquel Union School District (CSCRPA) CDIAC Number: 2003-1124 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Shasta</u>							
10-29-03	\$3,000,000	Anderson Public Financing Authority CDIAC Number: 2003-1597 Conduit revenue bond Multifamily housing SEASONS at Los Robles Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Veloce Partners Inc (UW) Bank of America NA	11-01-30 Term	VAR
06-19-03	\$385,000	Bella Vista Elementary School District (CSCRPA) CDIAC Number: 2003-1126 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$495,000	Black Butte Union Elementary School District (CSCRPA) CDIAC Number: 2003-1127 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Shasta</u>							
06-19-03	\$2,270,000	Cascade Union Elementary School District (CSCRPA) CDIAC Number: 2003-1128 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$780,000	Columbia Elementary School District (CSCRPA) CDIAC Number: 2003-1129 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-08-03	\$2,690,000	Columbia School District CDIAC Number: 2003-0451 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Union Bank of CA (UW) US Bancorp Piper	08-01-20 Serial	3.966 NIC
06-19-03	\$3,040,000	Enterprise Elementary School District (CSCRPA) CDIAC Number: 2003-1130 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,710,000	Fall River Joint Unified School District (CSCRPA) CDIAC Number: 2003-1131 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,000,000	Feather River Community College District (CCCFA) CDIAC Number: 2003-0582 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
06-19-03	\$5,000,000	Gateway Unified School District (CSCRPA) CDIAC Number: 2003-1138 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Shasta</u>							
06-19-03	\$545,000	Junction Elementary School District (CSCRPA) CDIAC Number: 2003-1132 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$45,000	Mountain Union Elementary School District (CSCRPA) CDIAC Number: 2003-1137 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$845,000	Pacheco Union Elementary School District (CSCRPA) CDIAC Number: 2003-1133 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$2,495,000	Redding Elementary School District (CSCRPA) CDIAC Number: 2003-1134 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
02-12-03	\$15,360,000	Redding Joint Powers Financing Authority CDIAC Number: 2002-1862 Public enterprise revenue bond Multiple capital improvements, public works Corporation Yard Refunding	S:AAA/A+ Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc A G Edwards	06-01-23 Comb	4.197 NIC
01-29-03	\$6,390,000	Redding Joint Powers Financing Authority CDIAC Number: 2003-0118 Public lease revenue bond Recreation and sports facilities Acquatic Ctr/Sports Pk Fac Series A Refunding	S:AAA/A- Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc A G Edwards	03-01-33 Comb	5.188 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Shasta</u>					
01-29-03	\$2,770,000	Redding Joint Powers Financing Authority CDIAC Number: 2003-0119 Public lease revenue bond Recreation and sports facilities Acquatic Ctr/Sports Pk Fac Series B Federally Taxable	S:AAA/A- Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) A G Edwards	03-01-33 Comb	5.188 TIC
08-19-03	\$28,935,000	Redding Redevelopment Agency CDIAC Number: 2003-1575 Tax allocation bond Redevelopment, multiple purposes Canby-Hilltop-Cypress Refunding	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) Redding JPFA	09-01-23 Serial	4.531 NIC
08-19-03	\$5,185,000	Redding Redevelopment Agency CDIAC Number: 2003-1576 Tax allocation bond Redevelopment, multiple purposes Market St Refunding	S:BBB F:BBB+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Redding JPFA	09-01-23 Comb	5.286 NIC
01-14-03	\$12,870,000	Redding School District CDIAC Number: 2002-2096 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Comp	(BC) Foley & Lardner (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Fidelity Cap Mkt	03-01-22 Serial	4.121 TIC
06-19-03	\$3,500,000	Shasta County Office of Education (CSCRPA) CDIAC Number: 2003-1125 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
02-12-03	\$42,575,000	Shasta Joint Powers Financing Authority CDIAC Number: 2003-0065 Public lease revenue bond Multiple capital improvements, public works County Administration Bldg	S:AAA/A-(p) M:Aaa/A3(c) Ins	Neg	(BC) Orrick Herrington (FA) MuniBond Advisors (EN) MBIA (TR) Union Bank of CA (UW) Salomon Smith Barney	04-01-33 Comb	4.758 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Shasta</u>							
07-30-03	\$5,705,000	Shasta Joint Powers Financing Authority CDIAC Number: 2003-1340 Public lease revenue bond Multiple capital improvements, public works Justice Ctr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Union Bank of CA (UW) Banc of America Sec	09-01-14 Serial	3.569 NIC
06-19-03	\$195,000	Shasta Union Elementary School District (CSCRPA) CDIAC Number: 2003-1135 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-01-03	\$12,743,313	Shasta Union High School District CDIAC Number: 2003-0539 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	05-01-28 Serial	4.996 TIC
06-19-03	\$3,000,000	Shasta Union High School District (CSCRPA) CDIAC Number: 2003-1136 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Siskiyou</u>							
06-19-03	\$1,085,000	Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2003-0609 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
<u>Solano</u>							
08-13-03	\$5,000,000	Benicia Unified School District CDIAC Number: 2003-1449 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+ Ins	Neg	(BC) Kutak Rock (TR) Solano Co (UW) US Bancorp Piper	08-13-04 Term	1.000 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Solano</u>					
03-18-03	\$10,000,000	Dixon Unified School District CDIAC Number: 2003-0033 General obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) Kronick Moskovitz (FA) Kelling Northcross (EN) FSA (TR) Wells Fargo Bank (UW) UBS PaineWebber	08-01-27 Comb	4.724 TIC
06-19-03	\$2,015,000	Dixon Unified School District (CSCRPA) CDIAC Number: 2003-1139 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
03-11-03	\$9,280,000	Fairfield CDIAC Number: 2003-0209 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	04-01-23 Serial	4.153 NIC
06-25-03	\$79,455,000	Fairfield Public Financing Authority CDIAC Number: 2003-0750 Revenue bond (Pool) Redevelopment, multiple purposes Regional Ctr, Hwy 12, City Ctr & Cordelia Series A Refunding	S:AAA/A- M:Aaa	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-23 Serial	3.913 TIC
06-25-03	\$4,810,000	Fairfield Public Financing Authority CDIAC Number: 2003-1238 Revenue bond (Pool) Redevelopment, multiple purposes Series B Refunding	S:AAA/A M:Aaa	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-28 Comb	4.288 TIC
06-04-03	\$5,000,000	Fairfield-Suisun Unified School District CDIAC Number: 2003-0381 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Solano Co (UW) Zions First Natl Bk	06-30-04 Term	.948 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Solano</u>					
01-16-03	\$12,000,000	Marine World Joint Powers Authority CDIAC Number: 2003-0015 Revenue anticipation note Cash flow, interim financing Federally Taxable State Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (TR) BNY Western Trust (UW) Six Flags Inc	11-01-03 Term	4.75 TIC
06-19-03	\$4,715,000	Solano County Community College District (CCCFA) CDIAC Number: 2003-0610 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
06-04-03	\$5,000,000	Solano County Office of Education CDIAC Number: 2003-0507 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Solano Co (UW) Banc of America Sec	06-30-04 Term	.954 NIC
06-03-03	\$570,000	Suisun City CDIAC Number: 2003-0820 Special assessment bond Multiple capital improvements, public works Victorian Harbor AD Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Western Muni Sec	09-02-19 Comb	4.957 NIC
07-01-03	\$6,390,000	Suisun City Redevelopment Agency CDIAC Number: 2003-0738 Tax allocation bond Redevelopment, multiple purposes Series A Federally Taxable	S:AAA/A- M:Aaa/A3	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-32 Comb	4.986 TIC
07-01-03	\$43,000,000	Suisun City Redevelopment Agency CDIAC Number: 2003-0739 Tax allocation bond Redevelopment, multiple purposes Series B Refunding	S:AAA/A- M:Aaa/A3	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Financial Services	10-01-23 Serial	4.004 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Solano</u>							
06-19-03	\$3,030,000	Travis Unified School District (CSCRPA) CDIAC Number: 2003-1140 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
08-06-03	\$18,245,000	Vacaville Unified School District CDIAC Number: 2003-1231 General obligation bond K-12 school facility	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Kronick Moskovitz (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-28 Comb	4.954 TIC
06-19-03	\$4,955,000	Vacaville Unified School District (CSCRPA) CDIAC Number: 2003-1141 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
12-10-03	\$8,000,000	Vallejo CDIAC Number: 2003-1918 Certificates of participation/leases Multiple capital improvements, public works	S:AAA/A-1+ LOC	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (EN) Union Bank of CA (TR) Union Bank of CA (UW) Wulff Hansen & Co	12-01-23 Term	VAR
12-08-03	\$8,170,000	Vallejo CDIAC Number: 2003-2006 Special assessment bond Multiple capital improvements, public works Northeast Quadrant ID No 2003-1	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Wulff Hansen & Co	09-01-34 Comb	6.257 TIC
09-16-03	\$16,000,000	Vallejo City Unified School District CDIAC Number: 2003-0339 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (TR) Solano Co (UW) CIBC World Markets	09-24-04 Term	1.155 TIC
06-05-03	\$25,425,000	Vallejo City Unified School District CDIAC Number: 2003-0568 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) BNY Western Trust (UW) Prudential Sec Inc	06-01-30 Comb	3.978 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Solano</u>							
05-23-03	\$10,500,000	Vallejo City Unified School District CDIAC Number: 2003-0729 Tax and revenue anticipation note Cash flow, interim financing	M:MIG2	Neg	(BC) Kronick Moskovitz (FA) Kelling Northcross (TR) Solano Co (UW) Banc of America Sec	12-18-03 Term	1.459 TIC
08-12-03	\$10,800,000	Vallejo Public Financing Authority CDIAC Number: 2003-1565 Revenue bond (Pool) Multiple capital improvements, public works Glen Cove Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Rod Gunn (EN) Ambac (TR) Wells Fargo Bank (UW) Wulff Hansen & Co	09-02-11 Serial	3.165 NIC
12-08-03	\$5,100,000	Vallejo Public Financing Authority CDIAC Number: 2003-2005 Revenue bond (Pool) Multiple capital improvements, public works Northeast Quadrant AD Nos 58, 64 & 68 Refunding	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Wulff Hansen & Co	09-02-14 Serial	3.268 NIC
<u>Sonoma</u>							
06-19-03	\$2,990,000	Bellevue Union Elementary School District (CSCRPA) CDIAC Number: 2003-1143 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$625,000	Bennett Valley Union Elementary School District (CSCRPA) CDIAC Number: 2003-1144 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$110,000	Cinnabar Elementary School District (CSCRPA) CDIAC Number: 2003-1145 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-19-03	\$1,665,000	Cloverdale Unified School District (CSCRPA) CDIAC Number: 2003-1146 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
09-10-03	\$18,525,000	Cotati-Rohnert Park Unified School District CDIAC Number: 2003-1529 General obligation bond K-12 school facility Refunding	M:Aaa	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-16 Serial	3.326 TIC
06-19-03	\$3,500,000	Cotati-Rohnert Park Unified School District (CSCRPA) CDIAC Number: 2003-1165 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$150,000	Dunham Elementary School District (CSCRPA) CDIAC Number: 2003-1147 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$805,000	Forestville Union Elementary School District (CSCRPA) CDIAC Number: 2003-1148 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$570,000	Gravenstein Union Elementary School District (CSCRPA) CDIAC Number: 2003-1149 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$315,000	Harmony Union Elementary School District (CSCRPA) CDIAC Number: 2003-1150 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sonoma</u>					
07-15-03	\$3,620,000	Healdsburg CDIAC Number: 2003-1448 General obligation bond Multiple capital improvements, public works Refunding	S:AAA Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) BNY Western Trust (UW) E J De La Rosa	08-01-15 Serial	3.495 NIC
04-15-03	\$13,000,000	Healdsburg Community Redevelopment Agency CDIAC Number: 2003-0217 Tax allocation bond Redevelopment, multiple purposes Sotoyome Community Dev Series A Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) BNY Western Trust (UW) E J De La Rosa	08-01-31 Comb	5.983 NIC
04-15-03	\$6,370,000	Healdsburg Community Redevelopment Agency CDIAC Number: 2003-0218 Tax allocation bond Redevelopment, multiple purposes Sotoyome Community Dev Housing Set-Aside Series B Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) BNY Western Trust (UW) E J De La Rosa	08-01-31 Comb	6.03 NIC
05-29-03	\$3,990,000	Healdsburg Unified School District CDIAC Number: 2003-0831 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA (TR) BNY Western Trust (UW) Morgan Stanley Dean	07-15-27 Serial	4.008 NIC
05-29-03	\$13,000,000	Healdsburg Unified School District CDIAC Number: 2003-0834 General obligation bond K-12 school facility ID No 1	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FGIC (TR) BNY Western Trust (UW) US Bancorp Piper	07-15-27 Serial	3.957 NIC
06-19-03	\$2,705,000	Healdsburg Unified School District (CSCRPA) CDIAC Number: 2003-1167 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-19-03	\$190,000	Horicon Elementary School District (CSCRPA) CDIAC Number: 2003-1151 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$120,000	Kenwood Elementary School District (CSCRPA) CDIAC Number: 2003-1152 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$150,000	Liberty Elementary School District (CSCRPA) CDIAC Number: 2003-1153 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
03-19-03	\$7,513,882	Mark West Union School District CDIAC Number: 2003-0304 General obligation bond K-12 school facility	S:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) FGIC (TR) BNY Western Trust (UW) Salomon Smith Barney	02-01-28 Comb	5.828 NIC
06-19-03	\$600,000	Mark West Union School District (CSCRPA) CDIAC Number: 2003-1154 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$250,000	Monte Rio Union Elementary School District (CSCRPA) CDIAC Number: 2003-1155 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$575,000	Oak Grove Union Elementary School District (CSCRPA) CDIAC Number: 2003-1156 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-19-03	\$1,860,000	Old Adobe Union Elementary School District (CSCRPA) CDIAC Number: 2003-1157 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
10-15-03	\$11,500,000	Petaluma CDIAC Number: 2003-1669 Conduit revenue bond Multifamily housing Downtown River Apts Series A	NR	Neg	(BC) Jones Hall (FA) Community Economics (TR) Wells Fargo Bank (UW) Wells Fargo Bank	10-01-35 Term	VAR
10-15-03	\$1,300,000	Petaluma CDIAC Number: 2003-1670 Conduit revenue bond Multifamily housing Downtown River Apts Series A-T Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Community Economics (TR) Wells Fargo Bank (UW) Wells Fargo Bank	10-01-05 Term	VAR
12-04-03	\$6,295,000	Petaluma CDIAC Number: 2003-1965 Certificates of participation/leases Airport Police & Community Fac/Airport Refunding	M:Aaa/A3	Comp	(BC) Hawkins Delafield (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Brandis Tallman LLC	08-01-28 Comb	4.814 TIC
04-17-03	\$5,895,000	Petaluma City Elementary School District CDIAC Number: 2003-0418 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-21 Serial	3.62 NIC
06-04-03	\$3,435,000	Petaluma City Elementary School District CDIAC Number: 2003-0502 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Sonoma Co (UW) Banc of America Sec	06-30-04 Term	.976 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
10-29-03	\$4,560,000	Petaluma City Elementary School District CDIAC Number: 2003-2074 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) Wachovia Bank NA	08-01-17 Serial	3.515 NIC
10-08-03	\$23,630,000	Petaluma Community Development Commission CDIAC Number: 2003-1594 Tax allocation bond Redevelopment, multiple purposes	M:Aaa/A3 Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) JP Morgan Trust (UW) UBS Financial Services	05-01-33 Comb	4.801 NIC
10-01-03	\$4,370,000	Piner-Olivet Union Elementary School District CDIAC Number: 2003-1801 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) FSA (TR) BNY Western Trust (UW) US Bancorp Piper	08-01-15 Serial	3.107 NIC
06-19-03	\$1,645,000	Piner-Olivet Union School District (CSCRPA) CDIAC Number: 2003-1158 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-04-03	\$3,600,000	Rincon Valley Union Elementary School District CDIAC Number: 2003-0504 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Sonoma Co (UW) Banc of America Sec	06-30-04 Term	.984 NIC
07-17-03	\$6,950,000	Rohnert Park Financing Authority CDIAC Number: 2003-0833 Public lease revenue bond Multiple capital improvements, public works Public Safety Fac Refunding	S:AAA/A Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) Union Bank of CA (UW) Stone & Youngberg	07-01-25 Comb	4.449 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sonoma</u>					
08-21-03	\$13,220,000	Rohnert Park Financing Authority CDIAC Number: 2003-1641 Conduit revenue bond Single-family housing Rancho Feliz Mobilehome Pk Series A	S:BBB	Neg	(BC) Best Best & Krieger (TR) Union Bank of CA (UW) Kinsell Newcomb	09-15-38 Comb	5.828 NIC
08-21-03	\$3,485,000	Rohnert Park Financing Authority CDIAC Number: 2003-1642 Conduit revenue bond Single-family housing Rancho Feliz Mobilehome Pk Sub Series B	NR	Neg	(BC) Best Best & Krieger (TR) Union Bank of CA (UW) Kinsell Newcomb	09-15-38 Comb	6.755 NIC
07-16-03	\$4,780,000	Roseland Elementary School District CDIAC Number: 2003-0551 Certificates of participation/leases K-12 school facility Sheppard School/Roseland School	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-34 Comb	4.503 TIC
07-15-03	\$20,500,000	Santa Rosa CDIAC Number: 2003-0751 Other bond Insurance and pension funds Series A Federally Taxable Refunding	S:AAA/A-1+ M:Aaa/VMIG1 LOC	Neg	(BC) Jones Hall (EN) Landesbank Hessen (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-24 Term	VAR
07-02-03	\$30,170,000	Santa Rosa CDIAC Number: 2003-0752 Other bond Insurance and pension funds Series B Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-24 Comb	5.228 TIC
06-19-03	\$10,390,000	Santa Rosa Elementary School District/Santa Rosa High School District (CSCRPA) CDIAC Number: 2003-1159 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
03-14-03	\$10,710,000	Santa Rosa High School District CDIAC Number: 2003-0305 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA (TR) BNY Western Trust (UW) Banc of America Sec	05-01-16 Serial	3.335 NIC
07-17-03	\$3,150,000	Sebastopol Union Elementary School District CDIAC Number: 2003-1447 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	08-01-21 Serial	3.801 NIC
06-19-03	\$1,440,000	Sebastopol Union Elementary School District (CSCRPA) CDIAC Number: 2003-1160 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-28-03	\$20,635,000	Sonoma Community Development Agency CDIAC Number: 2003-0719 Tax allocation bond Redevelopment, multiple purposes	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) BNY Western Trust (UW) Sonoma PFA	12-01-33 Comb	4.441 TIC
05-13-03	\$231,200,000	Sonoma County CDIAC Number: 2003-0816 Other bond Insurance and pension funds Series A & B Federally Taxable	S:AAA/AA- F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) UBS PaineWebber	12-01-22 Comb	4.787 NIC
09-17-03	\$24,255,000	Sonoma County CDIAC Number: 2003-1631 Certificates of participation/leases Multiple capital improvements, public works Detention Fac Imp & Juvenile Justice Ctr Series A & B Refunding	S:AAA/AA- F:AAA Ins	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) MBIA (TR) Union Bank of CA (UW) Morgan Stanley Dean	11-15-17 Comb	3.546 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sonoma</u>					
09-24-03	\$65,000,000	Sonoma County CDIAC Number: 2003-1632 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Kelling Northcross (TR) Sonoma Co (UW) Banc of America Sec	09-30-04 Term	1.000 NIC
01-23-03	\$60,000,000	Sonoma County Junior College District CDIAC Number: 2002-2137 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) BNY Western Trust (UW) Salomon Smith Barney	08-01-27 Comb	4.588 TIC
02-27-03	\$4,205,000	Sonoma County Office of Education CDIAC Number: 2003-0260 Certificates of participation/leases K-12 school facility Refunding	S:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-01-19 Comb	3.713 TIC
01-07-03	\$15,680,000	Sonoma County Water Agency CDIAC Number: 2002-2013 Public enterprise revenue bond Water supply, storage, distribution	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Hanson Bridgett (FA) Fieldman Rolapp (EN) MBIA (TR) Union Bank of CA (UW) Banc of America Sec	07-01-32 Comb	4.744 NIC
06-19-03	\$5,000,000	Sonoma Valley Unified School District (CSCRPA) CDIAC Number: 2003-1161 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
04-16-03	\$4,000,000	Sweetwater Springs Water District CDIAC Number: 2003-0349 General obligation bond Water supply, storage, distribution ID No 1 Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (TR) Sonoma Co (UW) USDA Rural Dev	09-01-43 Serial	4.498 TIC



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<u>Sonoma</u>							
06-19-03	\$690,000	Twin Hills Union Elementary School District (CSCRPA) CDIAC Number: 2003-1162 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg Ins	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$3,000,000	West Sonoma County Union High School District (CSCRPA) CDIAC Number: 2003-1142 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg Ins	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$130,000	Wilmar Union Elementary School District (CSCRPA) CDIAC Number: 2003-1163 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg Ins	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$4,595,000	Windsor Unified School District (CSCRPA) CDIAC Number: 2003-1166 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg Ins	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
12-18-03	\$1,200,000	Wright Elementary School District CDIAC Number: 2003-2196 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg Ins	(BC) Jones Hall (FA) Caldwell Flores (EN) MBIA (TR) BNY Western Trust (UW) US Bancorp Piper	03-01-08 Serial	2.475 TIC
12-18-03	\$3,100,043	Wright Elementary School District CDIAC Number: 2003-2197 General obligation bond K-12 school facility Series A	S:AAA Ins	Neg Ins	(BC) Jones Hall (FA) Caldwell Flores (EN) MBIA (TR) BNY Western Trust (UW) US Bancorp Piper	08-01-28 Serial	5.211 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>t Type</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-19-03	\$1,895,000	Wright Elementary School District (CSCRPA) CDIAC Number: 2003-1164 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Stanislaus</u>							
12-03-03	\$15,305,000	Ceres Redevelopment Agency CDIAC Number: 2003-1838 Tax allocation bond Redevelopment, multiple purposes Area No 1	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) MBIA (TR) US Bank Natl Assoc (UW) Ceres FA	11-01-33 Comb	4.847 NIC
06-04-03	\$6,695,000	Ceres Unified School District CDIAC Number: 2003-0483 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Stanislaus Co (UW) Zions First Natl Bk	06-30-04 Term	.953 NIC
06-19-03	\$400,000	Chatom Union Elementary School District (CSCRPA) CDIAC Number: 2003-1169 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
03-20-03	\$2,535,000	Del Puerto Water District CDIAC Number: 2003-0183 Certificates of participation/leases Water supply, storage, distribution Supplemental Water Purchase Program	NR	Neg	(BC) Nossaman Guthner (TR) BNY Western Trust (UW) Henderson Capital	10-01-27 Comb	5.546 NIC
05-08-03	\$3,037,067	Denair Unified School District CDIAC Number: 2003-0276 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Richards Watson (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	02-01-28 Serial	4.947 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Stanislaus</u>					
06-19-03	\$1,120,000	Denair Unified School District (CSCRPA) CDIAC Number: 2003-1170 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg Ins	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$3,000,000	Empire Union School District (CSCRPA) CDIAC Number: 2003-1171 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg Ins	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-10-03	\$2,000,000	Hughson Redevelopment Agency CDIAC Number: 2003-1243 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Best Best & Krieger (FA) Urban Futures (TR) Union Bank of CA (UW) Hughson PFA	06-01-08 Term	5.209 NIC
05-27-03	\$54,435,000	M-S-R Public Power Agency CDIAC Number: 2003-0354 Public enterprise revenue bond Power generation/transmission San Juan Refunding	S:AAA/A F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) John S Dey Municipal (EN) Ambac (TR) US Bank Natl Assoc (UW) Bear Stearns	07-01-18 Term	VAR
07-15-03	\$11,875,000	Modesto City School District CDIAC Number: 2003-1426 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-08 Serial	2.303 TIC
07-15-03	\$17,845,000	Modesto High School District CDIAC Number: 2003-1427 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-08 Serial	2.262 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Stanislaus</u>					
10-23-03	\$4,405,000	Oakdale CFD No 2003-2 CDIAC Number: 2003-1816 Limited tax obligation bond Multiple capital improvements, public works Bridle Ridge	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-34 Comb	5.978 NIC
02-12-03	\$10,000,000	Oakdale Joint Unified School District CDIAC Number: 2002-2099 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-27 Serial	4.441 NIC
			Ins				
06-19-03	\$1,760,000	Oakdale Joint Unified School District (CSCRPA) CDIAC Number: 2003-1175 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
			Ins				
06-19-03	\$1,845,000	Patterson Joint Unified School District (CSCRPA) CDIAC Number: 2003-1172 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
			Ins				
06-19-03	\$55,000	Riverbank Unified School District (CSCRPA) CDIAC Number: 2003-1174 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
			Ins				
04-09-03	\$2,620,000	Salida Union School District CDIAC Number: 2003-0358 Certificates of participation/leases Other, multiple educational uses Series A	S:AAA	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	01-01-23 Serial	4.557 NIC
			Ins				



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Stanislaus</u>					
04-09-03	\$1,880,000	Salida Union School District CDIAC Number: 2003-0565 Certificates of participation/leases K-12 school facility Series B Federally Taxable	S:AAA Ins	Neg Ins	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	01-01-23 Comb	6.137 NIC
10-08-03	\$45,000,000	Stanislaus County CDIAC Number: 2003-1715 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (TR) Stanislaus Co (UW) Banc of America Sec	10-14-04 Term	.993 TIC
06-19-03	\$5,000,000	Stanislaus County Board of Education (CSCRPA) CDIAC Number: 2003-1168 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg Ins	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
08-21-03	\$4,525,000	Stanislaus County Redevelopment Agency CDIAC Number: 2003-1531 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Jones Hall (TR) Stanislaus Co RDA (UW) USDA Rural Dev	08-01-41 Serial	4.25 TIC
06-19-03	\$4,335,000	Sylvan Union Elementary School District (CSCRPA) CDIAC Number: 2003-1173 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg Ins	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
07-08-03	\$26,785,000	Turlock Irrigation District CDIAC Number: 2003-0691 Certificates of participation/leases Multiple capital improvements, public works Series A	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg Ins	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	01-01-33 Comb	4.428 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Stanislaus</u>					
07-08-03	\$30,240,000	Turlock Irrigation District CDIAC Number: 2003-0692 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	01-01-20 Serial	4.428 NIC
10-14-03	\$77,333	Turlock Irrigation District CDIAC Number: 2003-1645 Special assessment bond Water supply, storage, distribution ID No 136-B Irrigation Pipeline Federally Taxable	NR	Neg	(BC) Griffith & Masuda (TR) Turlock IRD (UW) Turlock IRD	07-01-13 Serial	6.5 NIC
08-12-03	\$51,185,000	Turlock Public Financing Authority CDIAC Number: 2003-0445 Public enterprise revenue bond Wastewater collection, treatment	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Arimax Financial (EN) FGIC (TR) US Bank Natl Assoc (UW) Fidelity Cap Mkt	09-15-33 Comb	4.934 TIC
08-26-03	\$5,795,000	Waterford Public Financing Authority CDIAC Number: 2003-1605 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) Munisoft (TR) BNY Western Trust (UW) Western Muni Sec	09-15-27 Comb	6.071 NIC
01-21-03	\$11,100,000	West Patterson Financing Authority CFD No 2001-1 CDIAC Number: 2003-0170 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-36 Comb	6.828 TIC
08-27-03	\$15,040,000	West Patterson Financing Authority CFD No 2001-1 CDIAC Number: 2003-1591 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-38 Comb	7.026 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sutter</u>							
08-12-03	\$1,269,025	Live Oak CDIAC Number: 2003-0431 Public enterprise revenue bond Wastewater collection, treatment	NR	Neg	(BC) Robert M Haight (TR) Live Oak (UW) USDA Rural Dev	07-01-43 Serial	4.25 TIC
05-21-03	\$217,000	Sutter Union High School District CDIAC Number: 2002-1672 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Jon Hudak Esq (FA) Government Fin Strat (UW) Zions First Natl Bk	05-21-13 Serial	3.72 TIC
04-17-03	\$2,246,000	Yuba City Unified School District CDIAC Number: 2003-0351 Certificates of participation/leases Other, multiple educational uses Relocatable Buildings	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) All-American Investmt Grp	05-21-10 Serial	3.33 TIC
<u>Tehama</u>							
02-28-03	\$2,699,310	Corning Union Elementary School District CDIAC Number: 2003-0044 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-27 Serial	4.975 TIC
06-19-03	\$1,300,000	Corning Union Elementary School District (CSCRPA) CDIAC Number: 2003-1176 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$980,000	Corning Union High School District (CSCRPA) CDIAC Number: 2003-1177 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tehama</u>							
06-19-03	\$605,000	Evergreen Union Elementary School District (CSCRPA) CDIAC Number: 2003-1178 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$500,000	Gerber Union Elementary School District (CSCRPA) CDIAC Number: 2003-1179 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$230,000	Los Molinos Unified School District (CSCRPA) CDIAC Number: 2003-1180 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$100,000	Manton Joint Union Elementary School District (CSCRPA) CDIAC Number: 2003-1181 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
01-31-03	\$268,000	Red Bluff Joint Union High School District CDIAC Number: 2002-2042 Certificates of participation/leases Other, multiple educational uses Buses	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) SunTrust Leasing Corp	03-06-08 Serial	3.063 TIC
06-19-03	\$3,460,000	Red Bluff Joint Union High School District (CSCRPA) CDIAC Number: 2003-1183 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$2,180,000	Red Bluff Union Elementary School District (CSCRPA) CDIAC Number: 2003-1182 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Trinity</u>							
06-19-03	\$20,000	Lewiston Elementary School District (CSCRPA) CDIAC Number: 2003-1184 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-13-03	\$2,580,000	Trinity County (CSCDA) CDIAC Number: 2003-0805 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
02-19-03	\$9,580,000	Trinity Public Utilities District CDIAC Number: 2003-0050 Certificates of participation/leases Power generation/transmission Electric Distribution Fac Subject to Alternative Minimum Tax Refunding	S:AAA/BBB M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Ross Financial (EN) Ambac (TR) BNY Western Trust (UW) E J De La Rosa	04-01-23 Comb	4.859 TIC
06-19-03	\$120,000	Trinity Union High School District (CSCRPA) CDIAC Number: 2003-1185 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Tulare</u>							
06-06-03	\$2,452,013	Burton Elementary School District CDIAC Number: 2003-0399 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-27 Serial	4.3 TIC
06-19-03	\$305,000	Burton Elementary School District (CSCRPA) CDIAC Number: 2003-1186 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
06-19-03	\$1,790,000	Cutler-Orosi Unified School District (CSCRPA) CDIAC Number: 2003-1187 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
10-03-03	\$7,500,000	Dinuba Redevelopment Agency CDIAC Number: 2003-1620 Tax allocation bond Redevelopment, multiple purposes Merged & No 2	S:AAA/BBB M:Aaa Ins	Neg (BC) (FA) (EN) (TR) (UW)	Stradling Yocca Urban Futures MBIA US Bank Natl Assoc Dinuba FA	09-01-33 Comb	4.955 TIC
06-19-03	\$1,430,000	Dinuba Unified School District (CSCRPA) CDIAC Number: 2003-1199 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
03-18-03	\$3,000,000	Exeter CDIAC Number: 2003-0108 Bond anticipation note Water supply, storage, distribution	F:F2	Comp (BC) (FA) (TR) (UW)	Hawkins Delafield Bartle Wells BNY Western Trust TGH Securities	04-01-05 Comb	2.095 TIC
06-19-03	\$280,000	Exeter Union Elementary School District (CSCRPA) CDIAC Number: 2003-1188 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$770,000	Exeter Union High School District (CSCRPA) CDIAC Number: 2003-1189 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg (BC) (EN) (TR) (UW)	Orrick Herrington Ambac US Bank Natl Assoc US Bancorp Piper	07-06-04 Term	.896 NIC
01-17-03	\$2,105,000	Farmersville Unified School District CDIAC Number: 2003-0038 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg (BC) (FA) (EN) (TR) (UW)	Quint & Thimmig School Fac Finance FSA BNY Western Trust Chilton & Assoc	07-01-18 Serial	3.779 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Tulare</u>					
06-19-03	\$730,000	Farmersville Unified School District (CSCRPA) CDIAC Number: 2003-1197 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-12-03	\$10,720,000	Kaweah Delta Hospital District CDIAC Number: 2003-0629 Public enterprise revenue bond Hospital Series A	M:A3	Neg	(BC) Snell & Wilmer (FA) G L Hicks Financial (TR) BNY Western Trust (UW) Edward D Jones & Co	06-01-33 Comb	4.585 NIC
06-12-03	\$16,000,000	Kaweah Delta Hospital District CDIAC Number: 2003-0630 Public enterprise revenue bond Hospital Series B Federally Taxable	M:A3	Neg	(BC) Snell & Wilmer (FA) G L Hicks Financial (TR) BNY Western Trust (UW) Edward D Jones & Co	06-01-33 Comb	5.91 NIC
11-05-03	\$1,500,000	Lindsay Unified School District CDIAC Number: 2003-1994 Certificates of participation/leases K-12 school facility Qualified Zone Academy	NR	Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Banc of America Sec	11-10-18 Term	
06-19-03	\$3,300,000	Lindsay Unified School District (CSCRPA) CDIAC Number: 2003-1190 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
02-01-03	\$95,965	Oak Valley Union School District CDIAC Number: 2003-0362 Certificates of participation/leases Other, multiple educational uses Sheet Metal Bus Barn	NR	Neg	(UW) Kansas State Bank	08-01-07 Serial	4.64 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
06-19-03	\$220,000	Pixley Union Elementary School District (CSCRPA) CDIAC Number: 2003-1191 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$5,000,000	Porterville Unified School District (CSCRPA) CDIAC Number: 2003-1198 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$3,945,000	Sequoias Community College District (CCCFA) CDIAC Number: 2003-0606 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
06-19-03	\$570,000	Terra Bella Union Elementary School District (CSCRPA) CDIAC Number: 2003-1192 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
12-04-03	\$42,700,000	Tulare CDIAC Number: 2003-1910 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/BBB+ M:Aaa/Baa1 Ins	Comp	(BC) Hawkins Delafield (FA) Bartle Wells (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	11-15-33 Comb	4.478 TIC
06-19-03	\$1,330,000	Tulare City Elementary School District (CSCRPA) CDIAC Number: 2003-1193 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Tulare</u>					
04-08-03	\$1,353,000	Tulare County CDIAC Number: 2003-0360 Certificates of participation/leases Equipment Master Lease Agreement Supplement No 2	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Comerica Leasing Corp	01-15-08 Serial	3.148 NIC
06-13-03	\$25,000,000	Tulare County (CSCDA) CDIAC Number: 2003-0807 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
06-18-03	\$5,185,000	Visalia Community Redevelopment Agency CDIAC Number: 2003-0642 Tax allocation bond Redevelopment, multiple purposes E Visalia Refunding	S:AAA	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) Visalia PFA	07-01-26 Comb	3.823 TIC
08-21-03	\$10,500,000	Visalia Unified School District CDIAC Number: 2003-0345 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Tulare Co (UW) Zions First Natl Bk	09-04-04 Term	.996 TIC
08-28-03	\$230,000	Visalia Unified School District CDIAC Number: 2003-1552 Certificates of participation/leases K-12 school facility	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Zions First Natl Bk	10-01-08 Serial	3.33 TIC
06-19-03	\$355,000	Woodlake Union Elementary School District (CSCRPA) CDIAC Number: 2003-1194 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
06-19-03	\$565,000	Woodlake Union High School District (CSCRPA) CDIAC Number: 2003-1195 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg 	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$45,000	Woodville Elementary School District (CSCRPA) CDIAC Number: 2003-1196 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg 	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Tuolumne</u>							
06-19-03	\$1,035,000	Big Oak Flat -Groveland Unified School District (CSCRPA) CDIAC Number: 2003-1209 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg 	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,400,000	Curtis Creek Elementary School District (CSCRPA) CDIAC Number: 2003-1201 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg 	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$575,000	Jamestown Elementary School District (CSCRPA) CDIAC Number: 2003-1202 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg 	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,525,000	Sonora School District (CSCRPA) CDIAC Number: 2003-1203 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg 	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tuolumne</u>							
06-19-03	\$1,945,000	Sonora Union High School District (CSCRPA) CDIAC Number: 2003-1204 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-06-03	\$1,498,046	Soulsbyville Elementary School District CDIAC Number: 2003-0849 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-28 Comb	4.965 TIC
06-19-03	\$295,000	Soulsbyville Elementary School District (CSCRPA) CDIAC Number: 2003-1205 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$330,000	Summerville Elementary School District (CSCRPA) CDIAC Number: 2003-1206 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$1,500,000	Summerville Union High School District (CSCRPA) CDIAC Number: 2003-1207 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$2,695,000	Tuolumne County Board of Education (CSCRPA) CDIAC Number: 2003-1200 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
05-27-03	\$137,430	Tuolumne Fire Protection District CDIAC Number: 2003-1269 Certificates of participation/leases Equipment Ferrara Inferno Pumper	NR	Neg	(UW) Kansas State Bank	05-01-06 Serial	3.55 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tuolumne</u>							
06-19-03	\$695,000	Twain Harte-Long Barn Union School District (CSCRPA) CDIAC Number: 2003-1208 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
<u>Ventura</u>							
03-06-03	\$46,280,000	Calleguas-Las Virgenes Public Financing Authority CDIAC Number: 2003-0007 Public enterprise revenue bond Water supply, storage, distribution Calleguas Municipal WD Series A	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Banc of America Sec	07-01-33 Comb	4.728 NIC
03-26-03	\$52,760,000	Calleguas-Las Virgenes Public Financing Authority CDIAC Number: 2003-0008 Public enterprise revenue bond Water supply, storage, distribution Calleguas Municipal WD Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Banc of America Sec	07-01-21 Serial	4.434 NIC
04-15-03	\$8,930,000	Camarillo Public Finance Authority CDIAC Number: 2003-0434 Public lease revenue bond Public building Library	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	12-01-33 Comb	4.588 NIC
09-01-03	\$1,190,000	Channel Islands Beach Community Services District CDIAC Number: 2003-1506 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Zions First Natl Bk	09-01-13 Serial	3.75 NIC
06-10-03	\$16,500,000	Conejo Valley Unified School District CDIAC Number: 2003-0817 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) Ventura Co (UW) Banc of America Sec	06-30-04 Term	.929 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
08-25-03	\$31,775,000	Fillmore Public Financing Authority CDIAC Number: 2003-1541 Revenue bond (Pool) Redevelopment, multiple purposes Central City Refunding	S:AA-/A-1+	Neg	(BC) Quint & Thimmig (EN) Union Bank of CA (TR) Union Bank of CA (UW) Wulff Hansen & Co	05-01-31 Term	VAR
			LOC				
06-19-03	\$1,455,000	Fillmore Unified School District (CSCRPA) CDIAC Number: 2003-1210 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
			Ins				
06-19-03	\$4,400,000	Hueneme Elementary School District (CSCRPA) CDIAC Number: 2003-1211 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
			Ins				
07-31-03	\$3,900,000	Mesa Union Elementary School District CDIAC Number: 2003-1274 General obligation bond K-12 school facility	S:AAA/A+	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-28 Comb	4.963 NIC
			Ins				
12-17-03	\$6,510,000	Moorpark Unified School District CDIAC Number: 2003-1959 Certificates of participation/leases K-12 school facility	S:AAA	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	11-01-28 Term	VAR
			Ins				
06-19-03	\$2,880,000	Oak Park Unified School District (CSCRPA) CDIAC Number: 2003-1220 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
			Ins				



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
06-19-03	\$970,000	Ocean View Elementary School District (CSCRPA) CDIAC Number: 2003-1212 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$4,250,000	Ojai Unified School District (CSCRPA) CDIAC Number: 2003-1213 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
01-22-03	\$6,290,000	Ojai Valley Sanitary District CDIAC Number: 2002-1961 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Vanguard Credit LLC (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-23 Comb	4.193 TIC
08-14-03	\$2,335,000	Oxnard CDIAC Number: 2003-1550 Special assessment bond Bridges and highways Oxnard Blvd/Hwy 101 Interchange AD No 2000-1	NR	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) E J De La Rosa	09-02-33 Comb	6.108 TIC
02-06-03	\$10,490,000	Oxnard CFD No 2000-3 CDIAC Number: 2001-1535 Limited tax obligation bond Bridges and highways Oxnard Blvd/Hwy 101 Interchange	NR	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-32 Comb	5.825 NIC
04-29-03	\$18,640,000	Oxnard Financing Authority CDIAC Number: 2003-0145 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AAA/A Ins	Neg	(BC) Pillsbury Winthrop (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-16 Serial	3.708 NIC
12-01-03	\$14,750,000	Oxnard Financing Authority CDIAC Number: 2003-0146 Public lease revenue bond Multiple capital improvements, public works	S:AAA/A-1/A Ins	Neg	(BC) Pillsbury Winthrop (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-33 Term	VAR



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
03-18-03	\$43,785,000	Oxnard Financing Authority CDIAC Number: 2003-0147 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/A+	Neg	(BC) Pillsbury Winthrop (EN) FGIC (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-20 Serial	4.183 NIC
07-10-03	\$7,000,000	Oxnard School District CDIAC Number: 2003-0812 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Ventura Co (UW) Banc of America Sec	07-23-04 Term	.989 TIC
04-15-03	\$3,970,000	Oxnard Union High School District CDIAC Number: 2003-0392 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A-	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS PaineWebber	11-01-19 Serial	3.803 TIC
05-07-03	\$14,180,000	Oxnard Union High School District CDIAC Number: 2003-0441 General obligation bond K-12 school facility Refunding	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-27 Serial	4.167 NIC
09-18-03	\$2,500,000	Oxnard Union High School District CDIAC Number: 2003-1650 Certificates of participation/leases K-12 school facility Rio Mesa HS Swimming Pool	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Citizens Business Bank	09-18-13 Serial	4.000 NIC
06-19-03	\$2,505,000	Oxnard Union High School District (CSCRPA) CDIAC Number: 2003-1214 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-19-03	\$5,000,000	Pleasant Valley School District (CSCRPA) CDIAC Number: 2003-1215 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
06-19-03	\$4,290,000	Rio Elementary School District (CSCRPA) CDIAC Number: 2003-1216 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-12-03	\$8,000,000	San Buenaventura Redevelopment Agency CDIAC Number: 2003-0679 Tax allocation bond Redevelopment, multiple purposes Merged Refunding	S:A-	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) RBC Dain Rauscher	08-01-27 Comb	3.964 NIC
06-19-03	\$2,185,000	Santa Paula Elementary School District (CSCRPA) CDIAC Number: 2003-1217 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
10-02-03	\$29,430,000	Santa Paula Public Financing Authority CDIAC Number: 2003-1810 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) E Wagner & Assoc (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	02-01-33 Comb	4.718 TIC
01-29-03	\$31,795,000	Simi Valley Community Development Agency CDIAC Number: 2003-0049 Tax allocation bond Redevelopment, multiple purposes Merged Tapo Canyon & West End Community Dev Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Simi Vly PFA	09-01-30 Comb	4.687 NIC
06-19-03	\$5,000,000	Simi Valley Unified School District (CSCRPA) CDIAC Number: 2003-1218 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
02-20-03	\$10,635,000	Thousand Oaks CFD No 1988-1 CDIAC Number: 2003-0051 Limited tax obligation bond Multiple capital improvements, public works Lang Ranch Refunding	S:AAA/A+ M:Aaa Ins	Comp (BC) (FA) (EN) (TR) (UW)	Quint & Thimmig Stone & Youngberg FSA BNY Western Trust Salomon Smith Barney	10-01-13 Serial	3.085 TIC
06-04-03	\$105,000,000	Ventura County CDIAC Number: 2003-0646 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg (BC) (TR) (UW)	Fulbright & Jaworski Ventura Co Lehman Brothers	07-01-04 Term	.974 NIC
10-21-03	\$27,110,000	Ventura County CDIAC Number: 2003-1639 Certificates of participation/leases Public building Juvenile Justice Courthouse & Gonzales Rd Regional Public Health Care Bldg	S:AAA/A+(p) M:Aaa/A2(c) Ins	Neg (BC) (EN) (TR) (UW)	Fulbright & Jaworski FSA BNY Western Trust Lehman Brothers	08-15-19 Serial	4.114 TIC
06-19-03	\$11,820,000	Ventura County Community College District (CCCFA) CDIAC Number: 2003-0614 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg (BC) (FA) (EN) (TR) (UW)	Stradling Yocca RBC Dain Rauscher FSA Wells Fargo Bank Lehman Brothers	06-30-04 Term	.913 NIC
10-08-03	\$13,855,000	Ventura County Superintendent of Schools Office CDIAC Number: 2003-1731 Certificates of participation/leases Other, multiple educational uses Conference Ctr & Administrative Offices	S:AAA/AA- M:Aaa Ins	Neg (BC) (EN) (TR) (UW)	Stradling Yocca Ambac US Bank Natl Assoc US Bancorp Piper	12-01-33 Comb	4.874 NIC
06-17-03	\$6,000,000	Ventura Unified School District CDIAC Number: 2003-0452 General obligation bond K-12 school facility	S:AAA Ins	Comp (BC) (FA) (EN) (TR) (UW)	Jones Hall Dale Scott & Co Inc FSA US Bank Natl Assoc Stone & Youngberg	08-01-33 Comb	4.175 NIC



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		<u>Ventura</u>					
06-19-03	\$5,000,000	Ventura Unified School District (CSCRPA) CDIAC Number: 2003-1219 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
		<u>Yolo</u>					
06-18-03	\$10,000,000	Davis Joint Unified School District CDIAC Number: 2003-0485 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (TR) Yolo Co (UW) Zions First Natl Bk	07-01-04 Term	.859 NIC
07-29-03	\$5,355,000	Davis Public Facilities Financing Authority CDIAC Number: 2003-1468 Revenue bond (Pool) Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	09-01-15 Serial	3.07 TIC
10-14-03	\$9,265,000	Davis Redevelopment Agency CDIAC Number: 2003-1836 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A F:AAA Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	4.777 NIC
06-19-03	\$1,300,000	Esparto Unified School District (CSCRPA) CDIAC Number: 2003-1222 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
11-14-03	\$13,585,000	West Sacramento CFD No 16 CDIAC Number: 2003-1649 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Lakes	NR	Neg	(BC) Sidley Austin Brown Wood (TR) Union Bank of CA (UW) Westhoff Cone	09-01-33 Comb	5.886 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Yolo</u>					
11-20-03	\$2,850,000	West Sacramento CFD No 17 CDIAC Number: 2003-1647 Limited tax obligation bond Multiple capital improvements, public works Parella	NR	Neg	(BC) Sidley Austin Brown Wood (TR) Union Bank of CA (UW) Westhoff Cone	09-01-33 Comb	5.74 NIC
04-08-03	\$440,000	Winters Joint Unified School District CDIAC Number: 2003-0350 Certificates of participation/leases Other, multiple educational uses Relocatable Buildings	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Municipal Finance Corp	05-08-10 Serial	3.48 TIC
08-13-03	\$2,520,000	Woodland CFD No 1 CDIAC Number: 2003-1311 Limited tax obligation bond Multiple capital improvements, public works Gibson Ranch	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Munisoft (EN) FSA (TR) US Bank Natl Assoc (UW) Stinson Securities	09-01-25 Serial	5.004 TIC
06-19-03	\$5,000,000	Woodland Joint Unified School District (CSCRPA) CDIAC Number: 2003-1223 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC
06-13-03	\$5,000,000	Yolo County (CSCDA) CDIAC Number: 2003-0808 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2003 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.878 NIC
06-19-03	\$2,565,000	Yolo County Board of Education (CSCRPA) CDIAC Number: 2003-1221 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2003 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) US Bancorp Piper	07-06-04 Term	.896 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Yuba</u>					
12-03-03	\$13,625,000	Marysville CDIAC Number: 2003-1904 Conduit revenue bond Health care facilities The Fremont-Rideout Health Group Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Dowdell Financial (EN) Ambac (TR) Wells Fargo Bank (UW) US Bancorp Piper	01-01-19 Term	VAR
08-15-03	\$4,451,939	Marysville Joint Unified School District CDIAC Number: 2003-1478 Certificates of participation/leases K-12 school facility Qualified Zone Academy Federally Taxable	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Yuba Co (UW) Washington Mutual Comm	08-15-14 Term	
11-13-03	\$4,000,000	Marysville Joint Unified School District CDIAC Number: 2003-2064 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (TR) Yuba Co (UW) First Albany Corp	11-25-04 Term	1.115 TIC
03-27-03	\$5,565,000	Yuba County Office of Education CDIAC Number: 2002-2054 Certificates of participation/leases K-12 school facility	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) Union Bank of CA (UW) RBC Dain Rauscher	04-01-23 Serial	4.166 TIC
		<u>Multiple</u>					
02-12-03	\$7,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1618 Conduit revenue bond College, university housing Point Loma Nazarene Univ	M:Aa3/VMIG1 LOC	Neg	(BC) Stradling Yocca (EN) Allied Irish Bank (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-33 Term	VAR
04-23-03	\$10,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1854 Other note K-12 school facility Francis W Parker School Series A & B	NR	Neg	(BC) Kutak Rock (FA) BNY Capital Markets (UW) Union Bank of CA	11-01-29 Serial	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
03-01-03	\$53,845,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2002-1931 Certificates of participation/leases Single-family housing	S:A-1+	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) Chilton & Assoc	07-01-08 Term	VAR
04-29-03	\$39,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-0337 Conduit revenue bond K-12 school facility Valley Christian Schools Refunding	M:Aa1/VMIG1 F:AA/F1+ Ins	Neg	(BC) Hanson Bridgett (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) JP Morgan Securities	11-01-32 Term	VAR
06-06-03	\$109,650,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-0446 Conduit revenue bond Health care facilities San Diego Hospital Assoc Sharp HealthCare Series A & B Refunding	S:AAA M:Aaa/Baa1 Ins	Neg	(BC) Orrick Herrington (FA) Ponder & Co (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-24 Comb	VAR
05-28-03	\$5,790,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-0472 Conduit revenue bond Multifamily housing The Berkeleyan Series A Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (FA) Progressive Capital (EN) FNMA (TR) BNY Western Trust (UW) US Bancorp Piper	05-15-33 Term	VAR
05-28-03	\$2,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-0473 Conduit revenue bond Multifamily housing The Berkeleyan Series A-T Federally Taxable Refunding	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (FA) Progressive Capital (EN) FNMA (TR) BNY Western Trust (UW) US Bancorp Piper	05-15-33 Term	VAR



2003 ANNUAL DEBT LINE CALENDAR

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<u>Multiple</u>							
06-19-03	\$2,225,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-0674 Conduit revenue bond Health care facilities The W Oakland Health Council Refunding	S:A Oth	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank Natl Assoc (UW) US Bancorp Piper	10-01-20 Serial	3.993 NIC
07-31-03	\$3,560,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-0699 Conduit revenue bond Multifamily housing Surf Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) CA Housing Partnership (TR) Bank of America NA (UW) Bank of America NA	07-01-05 Term	VAR
07-11-03	\$30,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-1315 Conduit revenue bond Health care facilities San Diego Hospital Assoc Series C	S:BBB+ M:Baa1	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Citigroup Global Markets	03-01-21 Comb	5.383 NIC
07-30-03	\$25,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-1501 Conduit revenue bond Other, multiple health care purposes City of Hope Natl Medical Ctr	NR	Neg	(BC) Kutak Rock (UW) GE Capital	08-01-10 Serial	VAR
09-25-03	\$10,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-1677 Conduit revenue bond Equipment KTEH Foundation	M:Aa1/VMIG1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	09-01-23 Term	VAR
11-19-03	\$15,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-1748 Conduit revenue bond K-12 school facility Menlo School	M:Aa3/VMIG1 LOC	Neg	(BC) Hawkins Delafield (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Term	VAR



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		<u>Multiple</u>					
12-19-03	\$9,800,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-1933 Conduit revenue bond Multifamily housing Vintage at Laguna Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-35 Term	VAR
12-15-03	\$9,510,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-2016 Conduit revenue bond Other capital improvements, public works Tides Inc Office Complex Series A	S:AA Ins	Neg	(BC) Hanson Bridgett (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Cain Brothers	11-15-33 Comb	5.42 NIC
12-15-03	\$2,680,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-2017 Conduit revenue bond Other capital improvements, public works Tides Inc Office Complex Series B Federally Taxable State Taxable	S:AA Ins	Neg	(BC) Hanson Bridgett (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Cain Brothers	11-15-33 Comb	5.42 NIC
12-18-03	\$13,790,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-2139 Conduit revenue bond Multifamily housing Lincoln Creek Apts Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	06-01-36 Term	VAR
12-18-03	\$4,300,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-2140 Conduit revenue bond Multifamily housing Lincoln Creek Apts Series A-T Federally Taxable	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	06-01-36 Term	VAR
07-31-03	\$23,000,000	Affordable Housing Agency CDIAC Number: 2002-2052 Conduit revenue bond Multifamily housing Westridge at Hilltop Apts Series A	M:Aaa/VMIG1 Oth	Neg	(BC) Jones Hall (FA) Capital Access LLC (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	09-15-33 Term	VAR



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
07-31-03	\$12,000,000	Affordable Housing Agency CDIAC Number: 2002-2053 Conduit revenue bond Multifamily housing Westridge at Hilltop Apts Sub Series A-S	M:Baa2	Neg	(BC) Jones Hall (FA) Capital Access LLC (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-33 Term	6.376 TIC
03-12-03	\$3,385,000	Affordable Housing Agency CDIAC Number: 2003-0194 Conduit revenue bond Multifamily housing Merced County	NR	Neg	(BC) Jones Hall (TR) JP Morgan Trust (UW) Capital Access LLC	01-01-33 Comb	6.48 NIC
03-08-03	\$3,420,000	Affordable Housing Agency CDIAC Number: 2003-0363 Conduit revenue bond Multifamily housing Spencer Arms Apts-Sutter County	NR	Neg	(BC) Jones Hall (TR) JP Morgan Trust (UW) Capital Access LLC	01-01-33 Comb	6.696 NIC
07-22-03	\$4,260,000	Affordable Housing Agency CDIAC Number: 2003-1467 Conduit revenue bond Multifamily housing Madera Housing Authority Dev	NR	Neg	(BC) Jones Hall (TR) JP Morgan Trust (UW) Capital Access LLC	01-01-23 Comb	6.321 NIC
08-19-03	\$35,000,000	Alameda-Contra Costa Transit District CDIAC Number: 2003-1461 Revenue anticipation note Cash flow, interim financing	S:A-1+ M:MIG1	Neg	(BC) Kutak Rock (FA) Public Financial (EN) BNP Paribas (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-19-04 Term	1.588 TIC
06-25-03	\$150,000,000	CRHMFA Homebuyers Fund CDIAC Number: 2003-1261 Other bond Single-family housing Draw Down Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+	Neg	(BC) Kutak Rock (FA) Paskulin Consulting Inc (TR) Wells Fargo Bank (UW) George K Baum	06-25-36 Term	VAR



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		<u>Multiple</u>					
06-12-03	\$20,265,834	California Community College Financing Authority CDIAC Number: 2003-0540 Public lease revenue bond College, university facility Gavilan Jt, Marin, Mt San Jacinto & W Vly-Mission CCD's Refunding	S:AAA/A+ M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	06-01-33 Comb	4.258 TIC
05-21-03	\$3,250,000	California Community College Financing Authority CDIAC Number: 2003-0708 Conduit revenue bond College, university housing Feather River CCD Series A	S:BBB-	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) George K Baum	07-01-22 Comb	5.496 NIC
05-21-03	\$165,000	California Community College Financing Authority CDIAC Number: 2003-1458 Public lease revenue bond College, university housing Feather River CCD Series B Federally Taxable	S:BBB-	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) George K Baum	07-01-06 Serial	5.496 NIC
08-07-03	\$20,370,000	California Resource Efficiency Financing Authority CDIAC Number: 2003-1303 Certificates of participation/leases Water supply, storage, distribution Series A Refunding	S:AAA/AA- M:Aaa/A2 Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) Wells Fargo Bank (UW) UBS Financial Services	07-01-23 Serial	4.547 NIC
08-07-03	\$5,470,000	California Resource Efficiency Financing Authority CDIAC Number: 2003-1304 Certificates of participation/leases Power generation/transmission Electric System Series B	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) MBIA (TR) Wells Fargo Bank (UW) UBS Financial Services	07-01-23 Serial	4.911 NIC
08-07-03	\$6,525,000	California Resource Efficiency Financing Authority CDIAC Number: 2003-1305 Certificates of participation/leases Power generation/transmission Electric System Series C Federally Taxable	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) MBIA (TR) Wells Fargo Bank (UW) UBS Financial Services	07-01-17 Comb	5.208 NIC



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		<u>Multiple</u>					
04-17-03	\$3,790,000	California Statewide Communities Development Authority CDIAC Number: 2002-0312 Conduit revenue bond Health care facilities CLARE Foundation & Principles Inc Refunding	S:A Oth	Neg 	(BC) Quint & Thimmig (EN) OSHPD (TR) US Bank Natl Assoc (UW) Altura Nelson	08-01-21 Comb	5.295 TIC
02-25-03	\$4,405,000	California Statewide Communities Development Authority CDIAC Number: 2002-1981 Conduit revenue bond Multifamily housing Sycamore Ridge Apts Subject to Alternative Minimum Tax Refunding	S:AAA Oth	Neg 	(BC) Orrick Herrington (EN) GNMA (TR) Wells Fargo Bank (UW) Newman & Associates	03-20-38 Comb	5.339 NIC
01-28-03	\$101,125,000	California Statewide Communities Development Authority CDIAC Number: 2003-0016 Conduit revenue bond Health care facilities Sutter Health Series A & B	S:A+ M:A1	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Morgan Stanley	08-15-38 Term	VAR
01-09-03	\$5,795,000	California Statewide Communities Development Authority CDIAC Number: 2003-0039 Conduit revenue bond Health care facilities N County Serenity House Inc	S:A+ Oth	Neg 	(BC) Quint & Thimmig (FA) H Grant Wilson Consulting (EN) OSHPD (TR) US Bank Natl Assoc (UW) Altura Nelson	01-01-28 Comb	5.918 TIC
01-30-03	\$200,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-0062 Conduit revenue bond Hospital Memorial Health Services Refunding	S:A- M:A3	Neg	(BC) O'Melveny & Myers (TR) US Bank Natl Assoc (UW) Morgan Stanley	10-01-33 Comb	5.556 TIC
02-05-03	\$7,900,000	California Statewide Communities Development Authority CDIAC Number: 2003-0138 Conduit revenue bond K-12 school facility Berkeley Montessori School Refunding	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Stone & Youngberg	10-01-33 Term	7.319 NIC



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		<u>Multiple</u>					
02-01-03	\$6,625,000	California Statewide Communities Development Authority CDIAC Number: 2003-0151 Conduit revenue bond Multifamily housing Colton Gardens Apts Series A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) George K Baum	07-01-42 Term	6.246 NIC
02-26-03	\$1,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-0184 Conduit revenue bond Multifamily housing River Run Sr Apts Subject to Alternative Minimum Tax Refunding	NR Oth	Neg	(BC) Orrick Herrington (EN) Century Housing (TR) Wells Fargo Bank (UW) Newman & Associates	02-20-36 Term	7.995 NIC
06-20-03	\$110,500,000	California Statewide Communities Development Authority CDIAC Number: 2003-0188 Conduit revenue bond Commercial development East Vly Tourist Development Authority Sr Series A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	10-01-20 Comb	9.75 NIC
04-17-03	\$15,800,000	California Statewide Communities Development Authority CDIAC Number: 2003-0257 Conduit revenue bond Recreation and sports facilities The Painted Turtle	S:Aa3/VMIG1 LOC	Neg	(BC) Sidley Austin Brown Wood (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	04-01-33 Term	VAR
07-09-03	\$55,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-0274 Conduit revenue bond Health care facilities Community Hospital of the Monterey Peninsula Series A	S:AAA/A F:AAA/A Ins	Neg	(BC) Sidley Austin Brown Wood (FA) New Capital Adv (EN) FSA (TR) BNY Western Trust (UW) Morgan Stanley	06-01-33 Term	VAR
02-01-03	\$200,000	California Statewide Communities Development Authority CDIAC Number: 2003-0340 Conduit revenue bond Multifamily housing Colton Gardens Apts Series A-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) George K Baum	07-01-42 Term	6.246 NIC



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		<u>Multiple</u>					
07-31-03	\$32,500,000	California Statewide Communities Development Authority CDIAC Number: 2003-0356 Conduit revenue bond Multifamily housing Wilshire Ct Apts Series M Subject to Alternative Minimum Tax	S:AA Oth	Neg	(BC) Kutak Rock (EN) Transamerica Life Ins (TR) BNY Western Trust (UW) Newman & Associates	05-15-37 Term	VAR
07-31-03	\$2,500,000	California Statewide Communities Development Authority CDIAC Number: 2003-0357 Conduit revenue bond Multifamily housing Wilshire Ct Apts Series M-T Federally Taxable	S:AA Oth	Neg	(BC) Kutak Rock (EN) Transamerica Life Ins (TR) BNY Western Trust (UW) Newman & Associates	05-15-37 Term	VAR
06-13-03	\$6,200,000	California Statewide Communities Development Authority CDIAC Number: 2003-0419 Conduit revenue bond Multifamily housing Tyrella Gardens Apts Subject to Alternative Minimum Tax	M:Aa1/VMIG1 LOC	Neg	(BC) Jones Hall (FA) Community Economics (EN) Citibank (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-36 Term	VAR
05-13-03	\$29,600,000	California Statewide Communities Development Authority CDIAC Number: 2003-0450 Conduit revenue bond K-12 school facility Cathedral High School	M:Aa3/VMIG1 LOC	Neg	(BC) Sidley Austin Brown Wood (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Banc of America Sec	04-01-33 Term	VAR
05-13-03	\$3,020,000	California Statewide Communities Development Authority CDIAC Number: 2003-0537 Conduit revenue bond Multifamily housing Villa Lakeshore Apts Series A	S:AA-/A-1+ LOC	Neg	(BC) Jones Hall (EN) Northern Trust (TR) BNY Western Trust (UW) Northern Trust	05-01-33 Term	VAR
05-13-03	\$600,000	California Statewide Communities Development Authority CDIAC Number: 2003-0538 Conduit revenue bond Multifamily housing Villa Lakeshore Apts Sub Series B	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Wells Fargo Bank	05-01-13 Term	VAR



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		<u>Multiple</u>					
06-24-03	\$16,140,000	California Statewide Communities Development Authority CDIAC Number: 2003-0548 Conduit revenue bond College, university housing Notre Dame de Namur Univ Refunding	NR	Neg (BC) (TR) (UW)	Orrick Herrington Wells Fargo Bank Prager Sealy & Co LLC	10-01-33 Comb	6.586 NIC
05-20-03	\$22,695,000	California Statewide Communities Development Authority CDIAC Number: 2003-0623 Revenue bond (Pool) Multiple capital improvements, public works Eureka, Glendora & N Coast Co Water Dist	S:AAA F:AAA Ins	Neg (BC) (EN) (TR) (UW)	Hawkins Delafield FSA Union Bank of CA Henderson Capital	10-01-28 Comb	4.433 NIC
07-07-03	\$2,500,000	California Statewide Communities Development Authority CDIAC Number: 2003-0703 Conduit revenue bond Multifamily housing Heritage Apts at Arcadia Sr Series G Subject to Alternative Minimum Tax	NR	Neg (BC) (TR) (UW)	Jones Hall BNY Western Trust Kirkpatrick Pettis	12-01-41 Term	6.4 TIC
07-11-03	\$3,500,000	California Statewide Communities Development Authority CDIAC Number: 2003-0704 Conduit revenue bond Multifamily housing Heritage Apts at Arcadia Sub Series G-S Subject to Alternative Minimum Tax	NR	Neg (BC) (TR) (UW)	Jones Hall BNY Western Trust Bank of America NA	06-01-07 Term	VAR
07-25-03	\$7,375,000	California Statewide Communities Development Authority CDIAC Number: 2003-0705 Conduit revenue bond Multifamily housing Benicia Point Apts Series Q-1 & Q-2 Subject to Alternative Minimum Tax	NR	Neg (BC) (FA) (TR) (UW)	Jones Hall Pacific Housing US Bank Natl Assoc US Bank Natl Assoc	07-01-35 Comb	VAR
06-25-03	\$4,980,000	California Statewide Communities Development Authority CDIAC Number: 2003-0724 Conduit revenue bond Multifamily housing Walnut Grove Apts	NR	Neg (BC) (TR) (UW)	Jones Hall Bank of New York MuniMae Midland	08-01-45 Term	VAR



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		<u>Multiple</u>					
07-29-03	\$10,250,000	California Statewide Communities Development Authority CDIAC Number: 2003-0725 Conduit revenue bond Multifamily housing Camino Del Sol Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	07-01-33 Term	VAR
06-12-03	\$10,750,000	California Statewide Communities Development Authority CDIAC Number: 2003-0726 Conduit revenue bond Multifamily housing Los Padres Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (FA) Hutchinson Shockey (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-35 Term	VAR
07-24-03	\$3,260,000	California Statewide Communities Development Authority CDIAC Number: 2003-0727 Conduit revenue bond Multifamily housing Willows/Oroville Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	07-01-34 Comb	VAR
06-05-03	\$6,635,000	California Statewide Communities Development Authority CDIAC Number: 2003-0754 Conduit revenue bond Multifamily housing Orchard Pk Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) US Bank Natl Assoc	06-01-35 Term	VAR
06-20-03	\$18,250,000	California Statewide Communities Development Authority CDIAC Number: 2003-0821 Conduit revenue bond College, university facility John F Kennedy Univ	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Stone & Youngberg	10-01-33 Term	7.074 TIC
07-14-03	\$3,200,000	California Statewide Communities Development Authority CDIAC Number: 2003-0832 Conduit revenue bond Multifamily housing Pujol St Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Bank of America NA	06-01-35 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
06-24-03	\$13,421,000	California Statewide Communities Development Authority CDIAC Number: 2003-0844 Conduit revenue bond Multifamily housing Channel Island Pk Apts Series H Sub Series A & B Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) US Bank Natl Assoc	06-01-35 Comb	VAR
06-18-03	\$15,100,000	California Statewide Communities Development Authority CDIAC Number: 2003-0861 Conduit revenue bond Multifamily housing Oakmont of Chino Hills Series P Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) BNY Western Trust (UW) Hutchinson Shockey	06-01-36 Term	VAR
			LOC				
06-18-03	\$2,500,000	California Statewide Communities Development Authority CDIAC Number: 2003-0862 Conduit revenue bond Multifamily housing Oakmont of Chino Hills Series P-T Federally Taxable	S:AAA/A-1+	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) BNY Western Trust (UW) Hutchinson Shockey	06-01-36 Term	VAR
			LOC				
06-18-03	\$1,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1256 Conduit revenue bond Multifamily housing Westgate Courtyards Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) Kirkpatrick Pettis	12-01-34 Term	6.25 TIC
			Oth				
07-09-03	\$1,500,000	California Statewide Communities Development Authority CDIAC Number: 2003-1312 Conduit revenue bond Multifamily housing The Colony Apts	NR	Neg	(BC) Orrick Herrington (UW) Washington Mutual	08-01-33 Term	4.979 NIC
08-05-03	\$60,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1314 Conduit revenue bond Health care facilities Kaiser Permanente Series A Refunding	S:A/A-1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Capital Markets	10-01-13 Term	VAR
			F:A/F1				



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
06-24-03	\$860,000	California Statewide Communities Development Authority CDIAC Number: 2003-1332 Conduit revenue bond College, university housing Notre Dame de Namur Univ Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Prager Sealy & Co LLC	10-01-08 Term	6.586 NIC
07-29-03	\$25,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1441 Conduit revenue bond Multifamily housing Almond Tree Village Apts	NR	Neg	(BC) Orrick Herrington (TR) Bank of New York (UW) MuniMae TE Bond	02-01-47 Term	7.6 TIC
07-31-03	\$11,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1465 Conduit revenue bond Multifamily housing The Vista Montana Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CharterMac	08-01-45 Term	6.551 NIC
07-29-03	\$16,500,000	California Statewide Communities Development Authority CDIAC Number: 2003-1481 Conduit revenue bond Multifamily housing Holly Tree Village Apts	NR	Neg	(BC) Orrick Herrington (TR) The Bank of New York (UW) MuniMae TE Bond	02-01-47 Term	7.6 TIC
08-07-03	\$6,835,000	California Statewide Communities Development Authority CDIAC Number: 2003-1483 Conduit revenue bond Multifamily housing Breezewood Apts Series F-1 Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Newman & Associates	04-15-36 Term	VAR
08-07-03	\$3,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1484 Conduit revenue bond Multifamily housing Breezewood Apts Series F-2 Federally Taxable	S:AAA	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Newman & Associates	04-15-36 Term	1.2 TIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
07-31-03	\$3,008,000	California Statewide Communities Development Authority CDIAC Number: 2003-1491 Conduit revenue bond Multifamily housing Mulberry Villas/Clark Manor Apts	NR	Neg	(BC) Orrick Herrington (UW) Washington Mutual	08-01-33 Term	4.93 NIC
07-02-03	\$45,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1511 Conduit revenue bond Health care facilities Community Hospital of the Monterey Peninsula Series B	S:AAA/A F:AAA/A Ins	Neg	(BC) Sidley Austin Brown Wood (FA) New Capital Adv (EN) FSA (TR) BNY Western Trust (UW) Morgan Stanley	06-01-23 Comb	4.271 NIC
06-20-03	\$35,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1546 Conduit revenue bond Commercial development East Vly Tourist Development Authority Sub Series B	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	10-01-20 Term	9.75 NIC
08-26-03	\$14,100,000	California Statewide Communities Development Authority CDIAC Number: 2003-1564 Conduit revenue bond K-12 school facility New Morgan Hill Country School	M:Aa1/VMIG1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	08-01-33 Term	VAR
08-21-03	\$10,025,000	California Statewide Communities Development Authority CDIAC Number: 2003-1568 Conduit revenue bond K-12 school facility The Pegasus School	M:Aa1/VMIG1 LOC	Neg	(BC) Stradling Yocca (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	09-01-28 Term	VAR
11-10-03	\$3,942,779	California Statewide Communities Development Authority CDIAC Number: 2003-1584 Conduit revenue bond Multifamily housing Hacienda de Feliz Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank	08-01-35 Term	VAR



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		<u>Multiple</u>					
08-05-03	\$46,600,000	California Statewide Communities Development Authority CDIAC Number: 2003-1634 Conduit revenue bond Health care facilities Kaiser Permanente Series B Refunding	S:A/A-1 F:A/F1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Capital Markets	08-15-25 Term	VAR
08-05-03	\$48,960,000	California Statewide Communities Development Authority CDIAC Number: 2003-1635 Conduit revenue bond Health care facilities Kaiser Permanente Series C Refunding	S:A/A-1 F:A/F1+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) JP Morgan Securities	08-15-25 Term	VAR
08-05-03	\$57,500,000	California Statewide Communities Development Authority CDIAC Number: 2003-1636 Conduit revenue bond Health care facilities Kaiser Permanente Series D Refunding	S:A/A-1 F:A/F1+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) JP Morgan Securities	05-01-33 Term	VAR
12-18-03	\$16,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1699 Conduit revenue bond K-12 school facility Viewpoint School Refunding	S:A F:A Ins	Neg	(BC) Squire Sanders (EN) ACA Financial (TR) Wells Fargo Bank (UW) E J De La Rosa	10-01-33 Comb	5.488 TIC
10-08-03	\$15,100,000	California Statewide Communities Development Authority CDIAC Number: 2003-1700 Conduit revenue bond Multifamily housing Agave at Elk Grove Apts Series DD Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	10-15-36 Term	VAR
10-08-03	\$400,000	California Statewide Communities Development Authority CDIAC Number: 2003-1701 Conduit revenue bond Multifamily housing Agave at Elk Grove Apts Series DD-T Federally Taxable	S:AAA/A-1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	10-15-36 Term	VAR



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		<u>Multiple</u>					
10-15-03	\$1,675,000	California Statewide Communities Development Authority CDIAC Number: 2003-1704 Conduit revenue bond Multifamily housing Heritage Village Apts Subject to Alternative Minimum Tax	NR	Neg (BC) (TR) (UW)	Jones Hall Washington Mutual Washington Mutual	11-01-33 Term	VAR
09-30-03	\$4,089,000	California Statewide Communities Development Authority CDIAC Number: 2003-1705 Conduit revenue bond Multifamily housing Imperial Gardens Apts Series II-1 & 2	NR	Neg (BC) (TR) (UW)	Jones Hall US Bank Natl Assoc US Bank Natl Assoc	04-01-35 Term	VAR
09-30-03	\$4,380,000	California Statewide Communities Development Authority CDIAC Number: 2003-1706 Conduit revenue bond Multifamily housing Holtville Gardens Apts Series HH 1 & 2	NR	Neg (BC) (TR) (UW)	Jones Hall US Bank Natl Assoc US Bank Natl Assoc	04-01-35 Term	VAR
10-30-03	\$6,400,000	California Statewide Communities Development Authority CDIAC Number: 2003-1707 Conduit revenue bond Multifamily housing Brisa Del Mar Village Apts Sr Series B-1 Refunding	NR LOC	Neg (BC) (EN) (TR) (UW)	Jones Hall AIG SunAmerica Inc Wells Fargo Bank Kirkpatrick Pettis Smith	12-01-36 Term	6.5 TIC
10-30-03	\$1,600,000	California Statewide Communities Development Authority CDIAC Number: 2003-1708 Conduit revenue bond Multifamily housing Brisa Del Mar Village Apts Sub Series B-2 Subject to Alternative Minimum Tax	NR LOC	Neg (BC) (EN) (TR) (UW)	Jones Hall AIG SunAmerica Inc Wells Fargo Institutional SunAmerica Affordable Hsg	12-01-36 Term	6.5 NIC
10-30-03	\$1,400,000	California Statewide Communities Development Authority CDIAC Number: 2003-1709 Conduit revenue bond Multifamily housing Brisa Del Mar Village Apts Jr Sub Series B-3	NR LOC	Neg (BC) (EN) (TR) (UW)	Jones Hall AIG SunAmerica Inc Wells Fargo Institutional SunAmerica Affordable Hsg	12-01-06 Term	6.5 NIC



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		<u>Multiple</u>					
09-29-03	\$7,670,000	California Statewide Communities Development Authority CDIAC Number: 2003-1710 Conduit revenue bond Multifamily housing Carlton Country Club Villas Apts	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) Wells Fargo Bank (UW) Newman Financial	11-01-34 Term	VAR
11-20-03	\$80,600,000	California Statewide Communities Development Authority CDIAC Number: 2003-1712 Conduit revenue bond Other purpose The California Endowment	S:AAA M:Aaa	Neg	(BC) Sidley Austin Brown Wood (TR) BNY Western Trust (UW) E J De La Rosa	07-01-36 Comb	4.745 TIC
12-17-03	\$5,520,000	California Statewide Communities Development Authority CDIAC Number: 2003-1725 Conduit revenue bond Other, multiple health care purposes Hospice of Napa Valley Series A	NR	Neg	(BC) Stradling Yocca (FA) CBO Financial Inc (TR) Wells Fargo Bank (UW) Dougherty & Co LLC	01-01-34 Term	7.133 NIC
09-21-03	\$7,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1727 Conduit revenue bond Multifamily housing Villas del Paraiso Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Wells Fargo Bank	09-01-06 Term	VAR
11-19-03	\$30,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1733 Conduit revenue bond Multifamily housing Bay Vista at Meadow Pk Apts Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Newman & Associates	11-15-37 Term	1.181 TIC
10-10-03	\$192,561	California Statewide Communities Development Authority CDIAC Number: 2003-1742 Special assessment bond Other purpose Development Impact Fees Ventura Co AD No 03-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-02-33 Comb	5.843 NIC



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		<u>Multiple</u>					
10-10-03	\$1,005,338	California Statewide Communities Development Authority CDIAC Number: 2003-1743 Special assessment bond Other purpose Development Impact Fees Placer Co AD No 03-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-02-33 Comb	5.843 NIC
10-10-03	\$1,863,488	California Statewide Communities Development Authority CDIAC Number: 2003-1744 Special assessment bond Other purpose Development Impact Fees San Mateo Co AD No 03-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-02-33 Comb	5.843 NIC
10-10-03	\$6,270,000	California Statewide Communities Development Authority CDIAC Number: 2003-1745 Revenue bond (Pool) Other purpose Contra Costa/Placer/San Mateo & Ventura Counties AD No 03-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-02-33 Comb	5.843 NIC
10-10-03	\$3,208,613	California Statewide Communities Development Authority CDIAC Number: 2003-1746 Special assessment bond Other purpose Development Impact Fees Contra Costa Co AD No 03-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-02-33 Comb	5.843 NIC
10-07-03	\$9,855,000	California Statewide Communities Development Authority CDIAC Number: 2003-1747 Revenue bond (Pool) Multiple capital improvements, public works Lodi & Fort Bragg Refunding	S:AAA F:AAA Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-23 Comb	4.522 TIC
11-04-03	\$6,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1749 Conduit revenue bond K-12 school facility Marin Montessori School	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Stone & Youngberg	10-01-33 Term	7.077 NIC



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		<u>Multiple</u>					
11-05-03	\$31,505,000	California Statewide Communities Development Authority CDIAC Number: 2003-1820 Conduit revenue bond Multifamily housing Arbor Ridge Apts Series X Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) UBS Financial Services	11-15-36 Term	VAR
11-05-03	\$305,000	California Statewide Communities Development Authority CDIAC Number: 2003-1821 Conduit revenue bond Multifamily housing Arbor Ridge Apts Series X-T Federally Taxable	S:AAA/A-1+	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) UBS Financial Services	11-15-36 Term	VAR
11-13-03	\$6,950,000	California Statewide Communities Development Authority CDIAC Number: 2003-1822 Conduit revenue bond Multifamily housing Westminster Sr Apts Series MM Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Bank of America NA	10-01-35 Term	VAR
11-13-03	\$560,000	California Statewide Communities Development Authority CDIAC Number: 2003-1823 Conduit revenue bond Multifamily housing Westminster Sr Apts Series MM-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (UW) Bank of America NA	11-01-05 Term	VAR
10-30-03	\$23,500,000	California Statewide Communities Development Authority CDIAC Number: 2003-1862 Conduit revenue bond Multifamily housing Vineyard Creek Apts Series W Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Orrick Herrington (EN) FHLB (TR) Wells Fargo Bank (UW) Hutchinson Shocke	12-01-36 Term	VAR
10-30-03	\$7,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1863 Conduit revenue bond Multifamily housing Vineyard Creek Apts Series W-T Federally Taxable	S:AAA/A-1+	Neg	(BC) Orrick Herrington (EN) FHLB (TR) Wells Fargo Bank (UW) Hutchinson Shocke	12-01-36 Term	VAR



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		<u>Multiple</u>					
11-05-03	\$54,425,000	California Statewide Communities Development Authority CDIAC Number: 2003-1881 Conduit revenue bond Health care facilities Trinity Health Credit Group Series G Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Miller Canfield Paddock (FA) Kaufman Hall (TR) US Bank Natl Assoc (UW) Goldman Sachs	12-01-18 Comb	VAR
10-29-03	\$2,226,000	California Statewide Communities Development Authority CDIAC Number: 2003-1899 Conduit revenue bond Multifamily housing Westmorland Family Apts Series KK-1	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	05-01-35 Term	VAR
10-29-03	\$2,381,000	California Statewide Communities Development Authority CDIAC Number: 2003-1900 Conduit revenue bond Multifamily housing Westmorland Family Apts Series KK-2	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	05-01-05 Term	VAR
10-29-03	\$2,352,000	California Statewide Communities Development Authority CDIAC Number: 2003-1901 Conduit revenue bond Multifamily housing Countryside Apts Series JJ-1	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	05-01-35 Term	VAR
10-29-03	\$2,249,000	California Statewide Communities Development Authority CDIAC Number: 2003-1902 Conduit revenue bond Multifamily housing Countryside Apts Series JJ-2	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	05-01-35 Term	VAR
12-11-03	\$26,130,000	California Statewide Communities Development Authority CDIAC Number: 2003-1913 Conduit revenue bond Multifamily housing The Salvation Army SF Silvercrest Residence Subject to Alternative Minimum Tax	S:AAA/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) Devine & Gong (EN) FNMA (TR) Wells Fargo Bank (UW) Banc of America Sec	06-15-37 Term	VAR



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		<u>Multiple</u>					
12-11-03	\$3,370,000	California Statewide Communities Development Authority CDIAC Number: 2003-1914 Conduit revenue bond Multifamily housing The Salvation Army SF Silvercrest Residence Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Devine & Gong (TR) Wells Fargo Bank (UW) FNMA	06-15-26 Term	5.282 NIC
12-08-03	\$80,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1916 Conduit revenue bond Health care facilities Los Angeles Jewish Home for the Aging	S:BBB Oth	Neg	(BC) Foley & Lardner (EN) OSHPD (TR) BNY Western Trust (UW) Cain Brothers	11-15-33 Comb	5.375 TIC
11-21-03	\$18,050,000	California Statewide Communities Development Authority CDIAC Number: 2003-1924 Conduit revenue bond Multifamily housing City Towers Apts Series YY Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Hutchinson Shockey (TR) Wells Fargo Bank (UW) Newman & Associates	01-01-37 Term	VAR
11-21-03	\$2,450,000	California Statewide Communities Development Authority CDIAC Number: 2003-1925 Conduit revenue bond Multifamily housing City Towers Apts Series YY-T Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Hutchinson Shockey (TR) Wells Fargo Bank (UW) Newman & Associates	01-01-37 Term	VAR
11-19-03	\$3,750,000	California Statewide Communities Development Authority CDIAC Number: 2003-1926 Conduit revenue bond Multifamily housing Canyon Creek Townhomes Series SS-1/SS-2	NR	Neg	(BC) Jones Hall (FA) Newman & Associates (TR) Wells Fargo Bank (UW) Zions First Natl Bk	12-01-35 Comb	VAR
11-25-03	\$6,700,000	California Statewide Communities Development Authority CDIAC Number: 2003-1930 Conduit revenue bond Multifamily housing Hermosa Vista Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	05-15-36 Term	VAR



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		<u>Multiple</u>					
11-12-03	\$5,805,000	California Statewide Communities Development Authority CDIAC Number: 2003-1931 Conduit revenue bond Multifamily housing Beachview Villa Series EE Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	12-01-35 Term	VAR
11-12-03	\$645,000	California Statewide Communities Development Authority CDIAC Number: 2003-1932 Conduit revenue bond Multifamily housing Beachview Villa Series EE-T Federally Taxable	S:AAA	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	12-01-35 Term	VAR
11-14-03	\$11,260,000	California Statewide Communities Development Authority CDIAC Number: 2003-1948 Conduit revenue bond Multifamily housing Mango Tree Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Charter MAC Equity	11-01-45 Term	6.438 NIC
12-03-03	\$46,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1949 Conduit revenue bond Health care facilities Univ Retirement Community at Davis Inc Refunding	S:AA/A-1+ Ins	Neg	(BC) Orrick Herrington (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Cain Brothers	11-15-30 Term	VAR
12-10-03	\$4,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1966 Conduit revenue bond K-12 school facility Laurence School	M:Aa3/VMIG1 LOC	Neg	(BC) Hawkins Delafield (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-33 Term	VAR
11-25-03	\$53,925,000	California Statewide Communities Development Authority CDIAC Number: 2003-1967 Revenue bond (Pool) Water supply, storage, distribution W Sacramento & Hanford Refunding	S:AAA F:AAA Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-34 Comb	4.875 NIC



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		<u>Multiple</u>					
12-31-03	\$10,250,000	California Statewide Communities Development Authority CDIAC Number: 2003-1969 Conduit revenue bond Multifamily housing Corona Park Apts Series BBB Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	01-01-20 Term	VAR
12-31-03	\$510,000	California Statewide Communities Development Authority CDIAC Number: 2003-1970 Conduit revenue bond Multifamily housing Corona Park Apts Series BBB-T Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	01-01-20 Term	6.23 TIC
12-18-03	\$7,060,000	California Statewide Communities Development Authority CDIAC Number: 2003-1973 Conduit revenue bond Multifamily housing Lorena Terrace Apts Subject to Alternative Minimum Tax	S:AA/A-1+	Neg	(BC) Jones Hall (FA) CA Housing Partnership (EN) Citibank (TR) Wells Fargo Bank (UW) Newman & Associates	12-01-36 Term	VAR
12-16-03	\$5,450,000	California Statewide Communities Development Authority CDIAC Number: 2003-1974 Conduit revenue bond Multifamily housing The Village at Hesperia Apts Series CC Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-36 Term	VAR
12-17-03	\$5,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-1975 Conduit revenue bond Multifamily housing The Willows Apts	NR	Neg	(BC) Jones Hall (TR) United Security Bk (UW) United Security Bk	12-01-35 Term	VAR
11-17-03	\$2,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-2038 Conduit revenue bond Multifamily housing Anise Turina Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Westamerica Bank	12-01-35 Term	5.497 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
11-17-03	\$1,700,000	California Statewide Communities Development Authority CDIAC Number: 2003-2039 Conduit revenue bond Multifamily housing Riviera Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Westamerica Bank	12-01-35 Term	5.497 NIC
12-09-03	\$30,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-2043 Conduit revenue bond Multifamily housing Fairway Family Apts Series PP Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Orrick Herrington (FA) Klien Financial (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-37 Term	VAR
12-09-03	\$5,550,000	California Statewide Communities Development Authority CDIAC Number: 2003-2044 Conduit revenue bond Multifamily housing Fairway Family Apts Series PP-T Federally Taxable	S:AA-/A-1+	Neg	(BC) Orrick Herrington (FA) Klien Financial (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-37 Term	VAR
12-09-03	\$29,990,000	California Statewide Communities Development Authority CDIAC Number: 2003-2045 Conduit revenue bond Multifamily housing Dublin Ranch Sr Apts Series OO Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Orrick Herrington (FA) Klien Financial (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-37 Term	VAR
12-09-03	\$5,010,000	California Statewide Communities Development Authority CDIAC Number: 2003-2046 Conduit revenue bond Multifamily housing Dublin Ranch Sr Apts Series OO-T Federally Taxable	S:AA-/A-1+	Neg	(BC) Orrick Herrington (FA) Klien Financial (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-37 Term	VAR
12-16-03	\$8,795,000	California Statewide Communities Development Authority CDIAC Number: 2003-2049 Conduit revenue bond Health care facilities Del Norte Clinics Inc	S:AA Ins	Neg	(BC) Quint & Thimmig (FA) H Grant Wilson Consulting (EN) OSHPD (TR) US Bank Natl Assoc (UW) US Bancorp Piper	12-01-28 Comb	4.821 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-23-03	\$6,615,000	California Statewide Communities Development Authority CDIAC Number: 2003-2071 Conduit revenue bond Multifamily housing Beverly Towers Series GGG Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Washington Mutual	01-01-34 Term	VAR
12-23-03	\$1,647,850	California Statewide Communities Development Authority CDIAC Number: 2003-2072 Conduit revenue bond Multifamily housing Beverly Towers Series GGG-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (UW) Washington Mutual	04-01-16 Term	VAR
12-17-03	\$12,680,000	California Statewide Communities Development Authority CDIAC Number: 2003-2075 Conduit revenue bond Multifamily housing Oakmont of Alameda Series WW Subject to Alternative Minimum Tax	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12-15-36 Term	VAR
12-17-03	\$4,300,000	California Statewide Communities Development Authority CDIAC Number: 2003-2076 Conduit revenue bond Multifamily housing Oakmont of Alameda Series WW-T Federally Taxable	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12-15-36 Term	VAR
12-19-03	\$18,290,000	California Statewide Communities Development Authority CDIAC Number: 2003-2078 Conduit revenue bond Multifamily housing Byron Pk Series C Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) Credit Lyonnais (TR) BNY Western Trust (UW) Newman & Associates	01-20-31 Term	VAR



2003 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
12-19-03	\$6,420,000	California Statewide Communities Development Authority CDIAC Number: 2003-2097 Conduit revenue bond Multifamily housing Hallmark House Apts Series ZZ Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Stradling Yocca (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12-15-36 Term	VAR
12-19-03	\$750,000	California Statewide Communities Development Authority CDIAC Number: 2003-2098 Conduit revenue bond Multifamily housing Hallmark House Apts Series ZZ-T Federally Taxable	S:AAA/A-1+	Neg	(BC) Stradling Yocca (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12-15-36 Term	VAR
12-19-03	\$2,718,000	California Statewide Communities Development Authority CDIAC Number: 2003-2145 Conduit revenue bond Multifamily housing Parkside Village Apts	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	01-01-33 Term	VAR
12-29-03	\$34,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-2148 Conduit revenue bond Multifamily housing Victoria Palm Villas Apts Series VV Subject to Alternative Minimum Tax	S:A+/A-1	Neg	(BC) Jones Hall (EN) M&I Marshall & Ilsley (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12-01-37 Term	VAR
12-29-03	\$6,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-2149 Conduit revenue bond Multifamily housing Victoria Palm Villas Apts Series VV-T Federally Taxable	S:A+/A-1	Neg	(BC) Jones Hall (EN) M&I Marshall & Ilsley (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12-01-37 Term	VAR
12-10-03	\$6,000,000	California Statewide Communities Development Authority CDIAC Number: 2003-2152 Conduit revenue bond Multifamily housing Market St Townhomes Series RR-1 & RR-2	NR	Neg	(BC) Jones Hall (FA) Newman & Associates (TR) Wells Fargo Bank (UW) Zions First Natl Bk	12-01-35 Comb	VAR



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-18-03	\$5,335,000	California Statewide Communities Development Authority CDIAC Number: 2003-2153 Conduit revenue bond Multifamily housing Second St Sr Apts Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12-15-36 Term	VAR
11-05-03	\$5,275,000	California Statewide Communities Development Authority CDIAC Number: 2003-2173 Conduit revenue bond Health care facilities Trinity Health Credit Group Series H	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-	Neg	(BC) Miller Canfield Paddock (FA) Kaufman Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Bear Stearns	12-01-32 Term	VAR
12-23-03	\$4,500,000	California Statewide Communities Development Authority CDIAC Number: 2003-2181 Conduit revenue bond Multifamily housing Maidu Village Phase III Series HHH Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Charter MAC Equity	01-01-34 Term	6.426 NIC
12-23-03	\$1,467,243	California Statewide Communities Development Authority CDIAC Number: 2003-2200 Conduit revenue bond Multifamily housing Sacramento Sr Homes Series LLL-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	09-01-36 Term	VAR
12-23-03	\$1,469,416	California Statewide Communities Development Authority CDIAC Number: 2003-2201 Conduit revenue bond Multifamily housing Sacramento Sr Homes Series LLL-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	09-01-16 Term	VAR
12-23-03	\$4,407,147	California Statewide Communities Development Authority CDIAC Number: 2003-2202 Conduit revenue bond Multifamily housing Sacramento Sr Homes Series LLL-3 Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	03-01-07 Term	VAR



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-17-03	\$1,500,000	California Statewide Communities Development Authority CDIAC Number: 2004-0052 Conduit revenue bond Other, multiple health care purposes Hospice of Napa Valley Series B	NR	Neg	(BC) Stradling Yocca (FA) CBO Financial Inc (TR) Wells Fargo Bank (UW) Dougherty & Co LLC	01-01-12 Term	6.000 NIC
07-24-03	\$1,285,000	Calistoga Joint Unified School District CDIAC Number: 2003-0858 Certificates of participation/leases K-12 school facility	S:AAA/A Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	06-01-23 Comb	4.622 NIC
10-31-03	\$3,840,000	Coalinga-Huron Joint Unified School District CDIAC Number: 2003-1883 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) Zions First Natl Bk (UW) Wachovia Bank NA	08-01-21 Comb	3.932 TIC
04-17-03	\$26,685,000	Delano Joint Union High School District CDIAC Number: 2003-0232 General obligation bond K-12 school facility Refunding	NR Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	02-01-32 Serial	4.987 NIC
01-22-03	\$41,730,000	East Bay Municipal Utility District CDIAC Number: 2003-0014 General obligation bond Wastewater collection, treatment Special Dist No 1 Refunding	S:AAA/AA M:Aaa/Aa3 Ins	Neg	(BC) Webster & Anderson (FA) Public Financial (EN) Ambac (TR) Wells Fargo Bank (UW) Salomon Smith Barney	04-01-18 Serial	3.98 TIC
02-14-03	\$50,000,000	East Bay Municipal Utility District CDIAC Number: 2003-0153 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AAA/AA M:Aaa/Aa3 Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Salomon Smith Barney	06-01-33 Term	4.173 TIC



2003 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
03-04-03	\$75,050,000	East Bay Municipal Utility District CDIAC Number: 2003-0154 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding	S:AAA/A-1+/ AA M:Aaa/VMIG1/ Aa3 Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Bear Stearns	06-01-27 Term	VAR
06-19-03	\$115,730,000	East Bay Municipal Utility District CDIAC Number: 2003-0813 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (EN) FSA (TR) BNY Western Trust (UW) Citigroup Global Markets	06-01-21 Serial	3.544 TIC
05-20-03	\$1,217,904	Elverta Joint Elementary School District CDIAC Number: 2003-0359 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Richards Watson (FA) Caldwell Flores (EN) MBIA (TR) Sacramento Co (UW) Banc of America Sec	06-01-28 Comb	4.655 TIC
12-19-03	\$1,110,000	Firebaugh-Las Deltas Unified School District CDIAC Number: 2003-2172 Certificates of participation/leases K-12 school facility Firebaugh MS & HS Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) US Bancorp Piper	10-01-19 Serial	4.272 NIC
04-15-03	\$35,000,000	Hartnell Community College District CDIAC Number: 2003-0202 General obligation bond College, university facility	S:AAA/AA- M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Union Bank of CA (UW) UBS PaineWebber	08-01-27 Comb	4.692 TIC
05-22-03	\$15,180,000	Independent Cities Lease Finance Authority CDIAC Number: 2003-0437 Conduit revenue bond Single-family housing Westlake Mobilehome Pk Series A	NR	Neg	(BC) Best Best & Krieger (TR) Union Bank of CA (UW) Kinsell Newcomb	05-15-38 Comb	6.262 TIC



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		<u>Multiple</u>					
05-22-03	\$200,000	Independent Cities Lease Finance Authority CDIAC Number: 2003-1224 Conduit revenue bond Single-family housing Westlake Mobilehome Pk Sub Series B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) Union Bank of CA (UW) Wright Family Living	05-15-38 Comb	VAR
05-22-03	\$700,000	Independent Cities Lease Finance Authority CDIAC Number: 2003-1225 Conduit revenue bond Single-family housing Westlake Mobilehome Pk Sub Series B	NR	Neg	(BC) Best Best & Krieger (TR) Union Bank of CA	05-15-38 Comb	VAR
10-02-03	\$29,750,000	Independent Cities Lease Finance Authority CDIAC Number: 2003-1652 Conduit revenue bond Single-family housing Caritas Affordable Housing Inc Sr Series A Refunding	S:A/BBB- Ins	Neg	(BC) Orrick Herrington (FA) Sperry Capital (EN) ACA Financial (TR) Wells Fargo Bank (UW) Lehman Brothers	08-15-40 Comb	5.596 NIC
10-02-03	\$3,835,000	Independent Cities Lease Finance Authority CDIAC Number: 2003-1653 Conduit revenue bond Single-family housing Caritas Affordable Housing Inc Sr Series B Federally Taxable Refunding	S:A/BBB- Ins	Neg	(BC) Orrick Herrington (FA) Sperry Capital (EN) ACA Financial (TR) Wells Fargo Bank (UW) Lehman Brothers	08-15-12 Term	5.468 NIC
10-02-03	\$6,350,000	Independent Cities Lease Finance Authority CDIAC Number: 2003-1654 Conduit revenue bond Single-family housing Caritas Affordable Housing Inc Sub Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) Sperry Capital (TR) Wells Fargo Bank (UW) Lehman Brothers	09-01-40 Comb	5.596 NIC
03-07-03	\$75,191,548	Kern Community College District CDIAC Number: 2003-0071 General obligation bond College, university facility Bakersfield, Cerro Cosso & Porterville Colleges	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS PaineWebber	03-01-28 Comb	4.83 NIC



2003 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
07-17-03	\$339,830	Linns Valley-Poso Flat Union Elementary School District CDIAC Number: 2003-1270 General obligation bond K-12 school facility	S:BBB-	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-28 Serial	6.42 TIC
10-23-03	\$1,559,913	Loma Prieta Joint Union Elementary School District CDIAC Number: 2003-1802 General obligation bond K-12 school facility CT English Middle School	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-38 Serial	5.724 TIC
06-04-03	\$20,000,000	Merced Community College District CDIAC Number: 2003-0856 General obligation bond College, university facility ID No 1 Merced Campus Area	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-27 Serial	4.311 TIC
06-04-03	\$5,140,000	Merced Community College District CDIAC Number: 2003-0857 General obligation bond College, university facility ID No 2 Los Banos Campus Area	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-27 Serial	4.445 TIC
01-22-03	\$123,865,000	Metropolitan Water District of Southern California CDIAC Number: 2002-1737 General obligation bond Water supply, storage, distribution Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) Bank of New York (UW) UBS PaineWebber	03-01-12 Serial	3.1 TIC
07-10-03	\$36,215,000	Metropolitan Water District of Southern California CDIAC Number: 2003-0850 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA M:Aa2 F:AA	Neg	(BC) O'Melveny & Myers (FA) PRAG (TR) BNY Western Trust (UW) Loop Capital Mkts	07-01-14 Serial	3.346 TIC
09-30-03	\$105,580,000	Metropolitan Water District of Southern California CDIAC Number: 2003-1737 Public enterprise revenue bond Water supply, storage, distribution Series B-1	S:AAA/AA M:Aaa/Aa2 F:AAA/AA Ins	Neg	(BC) Sidley Austin Brown Wood (FA) PRAG (EN) FGIC (TR) MWD of So CA (UW) Citigroup Global Markets	10-01-36 Comb	5.086 NIC



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		<u>Multiple</u>					
09-30-03	\$94,420,000	Metropolitan Water District of Southern California CDIAC Number: 2003-1738 Public enterprise revenue bond Water supply, storage, distribution Series B-2	S:AAA/AA M:Aaa/Aa2 F:AAA/AA Ins	Neg	(BC) Sidley Austin Brown Wood (FA) PRAG (EN) FGIC (TR) MWD of So CA (UW) E J De La Rosa	10-01-27 Serial	5.067 NIC
12-18-03	\$112,750,000	Metropolitan Water District of Southern California CDIAC Number: 2003-2194 Public enterprise revenue bond Water supply, storage, distribution Series C-1 Refunding	S:AA/A-1+ M:Aa2/VMIG1 F:AA/F1+	Neg	(BC) O'Melveny & Myers (FA) PRAG (TR) Wells Fargo Bank (UW) UBS Financial Services	07-01-30 Term	VAR
12-18-03	\$112,740,000	Metropolitan Water District of Southern California CDIAC Number: 2004-0069 Public enterprise revenue bond Water supply, storage, distribution Series C-2 Refunding	S:AA/A-1+ M:Aa2/VMIG1 F:AA/F1+	Neg	(BC) O'Melveny & Myers (FA) PRAG (TR) Wells Fargo Bank (UW) Bear Stearns	07-01-30 Term	VAR
12-18-03	\$112,740,000	Metropolitan Water District of Southern California CDIAC Number: 2004-0070 Public enterprise revenue bond Water supply, storage, distribution Series C-3 Refunding	S:AA/A-1+ M:Aa2/VMIG1 F:AA/F1+	Neg	(BC) O'Melveny & Myers (FA) PRAG (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-30 Term	VAR
05-06-03	\$93,225,000	Modesto Irrigation District CDIAC Number: 2003-0470 Certificates of participation/leases Power generation/transmission Electric System Refunding	S:AAA/A+ M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) MBIA (TR) BNY Western Trust (UW) Bear Stearns	07-01-33 Comb	4.427 NIC
04-01-03	\$49,130,000	Northern California Power Agency CDIAC Number: 2003-0215 Public enterprise revenue bond Power generation/transmission Hydroelectric Number One Series A Refunding	S:AAA/A-1+ F:AAA/F1+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc One Capital Markets	07-01-24 Term	VAR



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		<u>Multiple</u>					
04-01-03	\$5,910,000	Northern California Power Agency CDIAC Number: 2003-0216 Public enterprise revenue bond Power generation/transmission Hydroelectric Number One Series B Federally Taxable Refunding	S:AAA/A-1+ F:AAA/F1+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc One Capital Markets	07-01-13 Term	VAR
02-04-03	\$22,900,000	Peninsula Corridor Joint Powers Board CDIAC Number: 2003-0098 Grant anticipation note Project, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Lehman Brothers	02-04-04 Serial	1.198 TIC
06-30-03	\$18,800,000	Peninsula Corridor Joint Powers Board CDIAC Number: 2003-1466 Grant anticipation note Project, interim financing Public Transit	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Lehman Brothers	06-30-04 Term	1.099 TIC
09-03-03	\$36,300,000	Peninsula Corridor Joint Powers Board CDIAC Number: 2003-1535 Grant anticipation note Project, interim financing Caltrain Commuter Rail Service	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Lehman Brothers	09-03-04 Term	1.228 TIC
11-19-03	\$36,000,000	Peninsula Corridor Joint Powers Board CDIAC Number: 2003-2093 Grant anticipation note Project, interim financing Caltrain Commuter Rail Service	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Lehman Brothers	11-19-04 Term	1.248 TIC
05-21-03	\$481,275,000	Sacramento Municipal Utility District CDIAC Number: 2003-0355 Public enterprise revenue bond Power generation/transmission Electric System & Natural Gas Reserves Acquisition Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Bear Stearns	08-15-33 Comb	4.422 NIC



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		<u>Multiple</u>					
06-04-03	\$331,170,000	Sacramento Municipal Utility District CDIAC Number: 2003-0835 Public enterprise revenue bond Power generation/transmission Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley	11-15-20 Serial	3.375 NIC
07-07-03	\$55,950,000	Sacramento Municipal Utility District CDIAC Number: 2003-1313 Public enterprise revenue bond Power generation/transmission Sub Series H Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-15-28 Term	VAR
07-07-03	\$55,950,000	Sacramento Municipal Utility District CDIAC Number: 2003-1561 Public enterprise revenue bond Power generation/transmission Sub Series I Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Goldman Sachs	08-15-28 Term	VAR
02-12-03	\$22,775,000	San Luis Obispo County Community College District CDIAC Number: 2003-0012 Grant anticipation note College, university facility Refunding	M:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Banc of America Sec	03-01-05 Term	1.25 NIC
06-18-03	\$3,325,000	San Luis Obispo County Community College District CDIAC Number: 2003-0013 Certificates of participation/leases College, university facility Refunding	M:A2	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Mid-State Bank	07-15-17 Serial	2.87 TIC
03-26-03	\$12,000,000	Santa Maria Joint Union High School District CDIAC Number: 2003-0124 General obligation bond K-12 school facility	M:Aaa/A2 Ins	Neg	(BC) Best Best & Krieger (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-27 Comb	4.532 TIC



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<u>Multiple</u>							
06-19-03	\$4,760,000	Shasta-Tehama-Trinity Joint Community College District (CCCFA) CDIAC Number: 2003-0607 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2003 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-04 Term	.913 NIC
05-29-03	\$80,000,000	Solano County Community College District CDIAC Number: 2003-0294 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) UBS PaineWebber	08-01-27 Comb	4.307 TIC
10-30-03	\$57,418,956	Southern California Home Financing Authority CDIAC Number: 2003-1886 Other bond Single-family housing Draw Down Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ Ins	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) George K Baum	11-01-38 Term	VAR
05-15-03	\$20,000,000	State Center Community College District CDIAC Number: 2003-0730 General obligation bond College, university facility	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-27 Comb	4.176 TIC
10-02-03	\$4,700,000	Tahoe-Truckee Unified School District CDIAC Number: 2003-1598 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (TR) Placer Co (UW) Banc of America Sec	10-10-04 Term	1.071 TIC
03-12-03	\$140,300,000	Transmission Agency of Northern California CDIAC Number: 2003-0230 Public enterprise revenue bond Power generation/transmission California-Oregon Series A & C Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Bear Stearns	05-01-24 Comb	3.125 NIC



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
03-12-03	\$95,800,000	Transmission Agency of Northern California CDIAC Number: 2003-0231 Public enterprise revenue bond Power generation/transmission California-Oregon Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Salomon Smith Barney	05-01-24 Term	3.125 NIC
08-20-03	\$4,900,000	Yuba Community College District CDIAC Number: 2003-1553 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (TR) Yuba Co (UW) Zions First Natl Bk	08-20-04 Term	1.005 TIC
<u>Statewide NPC</u>							
01-23-03	\$125,000,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2002-1864 Conduit revenue bond Student loans Sr Series IV-A-6 Federally Taxable State Taxable Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Kohne O'Neill (TR) JP Morgan Chase Bk (UW) UBS PaineWebber	01-25-13 Term	VAR
01-28-03	\$48,700,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2002-1865 Conduit revenue bond Student loans Sr Series A-9 & A-10 Subject to Alternative Minimum Tax State Taxable Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Kohne O'Neill (TR) JP Morgan Chase Bk (UW) RBC Dain Rauscher	07-01-37 Comb	VAR



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Statewide NPC</u>					
01-27-03	\$68,500,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2003-0125 Conduit revenue bond Student loans Sr Series IV A-7 & A-8 Federally Taxable State Taxable Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Kohne O'Neill (TR) JP Morgan Chase Bk (UW) UBS PaineWebber	07-01-37 Comb	VAR
01-28-03	\$10,000,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2003-0126 Conduit revenue bond Student loans Sub Series IV C-2 Subject to Alternative Minimum Tax State Taxable Refunding	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) Kohne O'Neill (TR) JP Morgan Chase Bk (UW) RBC Dain Rauscher	07-01-31 Term	VAR
06-11-03	\$77,500,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2003-0403 Conduit revenue bond Student loans Sr Series IV-A-11 & IV-A-12 Subject to Alternative Minimum Tax State Taxable	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Kohne O'Neill (TR) JP Morgan Chase Bk (UW) First Southwest	07-01-37 Term	VAR
05-29-03	\$136,850,000	Chela Financial Inc CDIAC Number: 2003-0563 Conduit revenue bond Student loans Sr Series A-1, A-2, A-3, A-4 & A-6 Subject to Alternative Minimum Tax State Taxable Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Dorsey & Whitney (TR) Union Bank of CA (UW) UBS PaineWebber	12-01-37 Comb	VAR



2003 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-29-03	\$54,650,000	<u>Statewide NPC</u> Chela Financial Inc CDIAC Number: 2003-0564 Conduit revenue bond Student loans Sr Series A-5 State Taxable Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Dorsey & Whitney (TR) Union Bank of CA (UW) UBS PaineWebber	12-01-37 Comb	VAR

ABBREVIATIONS

ABAG	Association of Bay Area Governments	Indus	Industrial
AD	Assessment District	Ins	Insurance
Admin	Administration	Intl	International
Apts	Apartments	IRD	Irrigation District
Assoc	Association/Associates	Jr	Junior
Ave	Avenue	LA	Los Angeles
Bch	Beach	LACS	Los Angeles County Schools
Bd	Board	LID	Local Improvement District
Bldg	Building	MBIA	Municipal Bond Investors Assurance Corporation
Bus	Business	Mort	Mortgage
CCD	Community College District	N	North
CCCFA	California Community College Financing Authority	No	Number
CDB	Community Development Bank	Natl	National
CFD	Community Facilities District	PFA/PFFA	Public Financing Authority/Facilities Financing Authority
CLD	Community Lending Division	Pk	Park/Parkway
Co	County/Company	Pt	Point
Corp	Corporation	Pub	Public
CSCDA	California Statewide Communities Development Authority	PUD	Public Utility District
CSCRPA	California School Cash Reserve Program Authority	Rec	Recreation
CSD	Community Services District	Red/Redev	Reduction/Redevelopment
CSU	California State University	Reg	Regional
Ct/Ctr	Court/Center	Rehab	Rehabilitation
Cty	City	RCOSFA	Riverside County Schools Financing Authority
CVSFA	Central Valley Schools Financing Authority	Rd	Road
Dist	District	RDA	Redevelopment Agency
Dr	Drive	ReAD	Re-Assessment District
E	East	S	South
Ed	Education	SBSFA	Santa Barbara Schools Financing Authority
ES/ESD	Elementary School/District	SCLE	South Coast Local Education Agencies
FA	Financing Authority	SD/UnSD/USD	School District/Union School District/Unified School District
Fac	Facilities	SDALG	San Diego Area Local Government
FGIC	Financial Guaranty Insurance Company	Sec	Securities
Fin	Finance	Ser/Sr	Series/Senior
FNMA	Federal National Mortgage Association	Sq	Square
FSA	Financial Security Assurance	St	Street
FSB	Full Service Bank	Sub	Subordinate
GNMA	Government National Mortgage Association	TRAN	Tax and Revenue Anticipation Notes
HS/HSD	High School/District	UC/Univ	University of California/University
Hwy	Highway	UnESD/UnHSD	Union Elementary School/Union High School District
IA	Improvement Area	Vly	Valley
ID/Imp	Improvement District/Improvement	W	West
Inc	Incorporated	WD/WA	Water District/Agency
		WT	Water

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