



California Debt and Investment Advisory Commission

**2004 CALENDAR
OF CALIFORNIA
PUBLIC DEBT ISSUANCE**

**Phil Angelides
State Treasurer and Chair**

CDIAC #05-09

2004 CALENDAR OF ISSUES

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

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The California Debt and Investment Advisory Commission complies with the Americans with Disabilities Act (ADA). If you need additional information or assistance, please contact the Commission at (916) 653-3269.

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) was created by the California Legislature to assist state and local agencies with the issuance, monitoring, and management of public debt and the investment of public funds through its research and technical assistance programs. CDIAC also acts as the clearinghouse for public debt issuance information.

Current California Debt and Investment Advisory Commission members:

Phil Angelides
California State Treasurer and Chair

Arnold Schwarzenegger
Governor
or

Tom Campbell
Director
Department of Finance

Steve Westly
State Controller

Dave Cox
State Senator

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State Senator

Judy Chu
State Assembly Member

José Cisneros
Treasurer
City and County of San Francisco

Donna Linton
Assistant County Administrator
Alameda County

Additional information concerning this report or the programs of the California Debt and Investment Advisory Commission may be obtained by contacting:

Executive Director
California Debt and Investment Advisory Commission
(916) 653-3269
or access CDIAC's website @
www.treasurer.ca.gov/cdiac

ACKNOWLEDGMENT

The California Debt and Investment Advisory Commission (CDIAC) collects, compiles, and disseminates information on all public debt issued in California. CDIAC wishes to thank those public agencies which make the timely publication of information possible by promptly filing their reports pursuant to Section 8855 (h) – (l) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments may also be sent by e-mail to [CDIAC@ treasurer.ca.gov](mailto:CDIAC@treasurer.ca.gov), by calling (916) 653-3269 or by facsimile (916) 654-7440.

SUMMARY

California's state and local agencies sold a total of \$70.4 billion in public debt in 2004. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued \$31.5 billion (44.7 percent of the total dollar volume); local agencies sold \$38.5 billion (54.8 percent of the total dollar volume); and the remainder – \$368.5 million (.5 percent) was issued by student loan corporations. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications. First is *The 2004 Annual Report* that summarizes all of the Commission's activities throughout the year and includes a digest of the debt issuance information. Second, CDIAC prepares *The 2004 Summary of California Public Debt Issuance* that includes debt volume information by summary tables.

This report, the third publication, shows all of the public debt issued in California in calendar year 2004 reported to the California Debt and Investment Advisory Commission. Each bond issue includes the name of the issuer, the county, the type and purpose of the issue, the date of the sale, the principal amount of the bonds, and whether or not the issue is a refunding. Each issue also shows the interest rate, the rating, credit enhancement information, the final maturity date, and the major participants in the financings, i.e., bond counsel, financial advisor, underwriter, trustee and credit enhancement provider.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies and student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under multiple counties at the end of the *Local Agencies* section.

This publication, *The 2004 Summary of California Public Debt Issuance*, and *The 2004 Annual Report* may be obtained by contacting the Commission at (916) 653-3269, FAX (916) 654-7440, or through e-mail to CDIAC@treasurer.ca.gov.

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DEBT LINE CALENDAR LEGEND

Information contained in the 2004 Calendar of California Public Debt Issuance is reported as of April 19, 2005.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information. Additional or corrected items are underlined.

TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
SIP	State Intercept

TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bond
Comb	Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.
TIC	True Interest Cost	
Var	Rate pegged to an index	
	Qualified Zone Academy Bonds (QZAB) carry little or no interest costs	

PARTICIPANTS

BC	Bond Counsel
FA	Financial Advisor
UW	Underwriter
TR	Trustee
EN	Guarantor

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
03-15-04	\$189,625,000	California Department of Water Resources CDIAC Number: 2004-0161 Public enterprise revenue bond Water supply, storage, distribution Central Vly Refunding	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) XL Capital Assurance (TR) State Treasurer (UW) UBS Financial Services	12-01-29 Comb	VAR
12-15-04	\$272,070,000	California Department of Water Resources CDIAC Number: 2004-2023 Public enterprise revenue bond Water supply, storage, distribution Central Vly Refunding	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) OSHPD (TR) State Treasurer (UW) Morgan Stanley	12-01-29 Serial	4.307 TIC
06-08-04	\$49,825,000	California Educational Facilities Authority CDIAC Number: 2004-0585 Conduit revenue bond College, university facility Loyola Marymount Univ Refunding	S:AAA M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-34 Term	VAR
06-22-04	\$80,000,000	California Educational Facilities Authority CDIAC Number: 2004-0763 Conduit revenue bond College, university facility Stanford Univ Series S-1 and S-2 Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Morgan Stanley	11-01-39 Term	VAR
06-22-04	\$51,200,000	California Educational Facilities Authority CDIAC Number: 2004-1282 Conduit revenue bond College, university facility Stanford Univ Tranche One Series S-4 Refunding	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) JP Morgan Securities	11-01-50 Term	VAR
06-22-04	\$50,000,000	California Educational Facilities Authority CDIAC Number: 2004-1283 Conduit revenue bond College, university facility Stanford Univ S-3 Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Goldman Sachs	11-01-39 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
07-29-04	\$11,500,000	California Educational Facilities Authority CDIAC Number: 2004-1391 Conduit revenue bond College, university facility University of the Pacific	M:A2	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	05-01-34 Comb	5 TIC
11-15-04	\$5,465,000	California Educational Facilities Authority CDIAC Number: 2004-1693 Conduit revenue bond College, university facility California Lutheran Univ Series A	M:Aa1/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Citibank (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	10-01-29 Term	VAR
11-15-04	\$3,840,000	California Educational Facilities Authority CDIAC Number: 2004-1694 Conduit revenue bond College, university facility California Lutheran Univ Series B Federally Taxable Refunding	M:Aa1/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Citibank (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	10-01-29 Term	VAR
10-27-04	\$27,915,000	California Educational Facilities Authority CDIAC Number: 2004-1695 Conduit revenue bond College, university facility California Lutheran Univ Series C Refunding	M:Baa1	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	10-01-29 Comb	4.746 NIC
03-17-04	\$30,000,000	California Health Facilities Financing Authority CDIAC Number: 2003-2080 Conduit revenue bond Hospital Marshall Medical Ctr Series A	S:BBB F:BBB+ Oth	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) OSHPD (TR) Union Bank of CA (UW) UBS Financial Services	11-01-33 Comb	4.982 NIC
03-22-04	\$20,000,000	California Health Facilities Financing Authority CDIAC Number: 2003-2081 Conduit revenue bond Hospital Marshall Medical Ctr Series B	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) UBS Financial Services	11-01-33 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<i>State of California</i>							
10-07-04	\$13,488,000	California Health Facilities Financing Authority CDIAC Number: 2004-0155 Other note Other, multiple health care purposes Loma Linda Univ Medical Ctr	NR	Neg	(BC) Orrick Herrington (UW) Citicorp Real Estate Inc	12-07-11 Serial	3.61 TIC
04-26-04	\$205,225,000	California Health Facilities Financing Authority CDIAC Number: 2004-0407 Conduit revenue bond Health care facilities Catholic Healthcare West Series A, B, C & D Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Kaufman Hall (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	07-01-25 Term	VAR
04-26-04	\$136,825,000	California Health Facilities Financing Authority CDIAC Number: 2004-0408 Conduit revenue bond Health care facilities Catholic Healthcare West Series E & F Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Kaufman Hall (EN) MBIA (TR) BNY Western Trust (UW) JP Morgan Securities	07-01-25 Term	VAR
04-15-04	\$29,100,000	California Health Facilities Financing Authority CDIAC Number: 2004-0409 Conduit revenue bond Health care facilities Catholic Healthcare West Series G Refunding	S:BBB+ M:Baa1 F:BBB+	Neg	(BC) Sidley Austin Brown Wood (FA) Kaufman Hall (TR) BNY Western Trust (UW) Citigroup Global Markets	07-01-23 Comb	5.402 NIC
04-15-04	\$100,000,000	California Health Facilities Financing Authority CDIAC Number: 2004-0410 Conduit revenue bond Health care facilities Catholic Healthcare West Series H & I Refunding	S:BBB+ M:Baa1 F:BBB+	Neg	(BC) Sidley Austin Brown Wood (FA) Kaufman Hall (TR) BNY Western Trust (UW) Citigroup Global Markets	07-01-26 Term	4.45 NIC
05-18-04	\$90,000,000	California Health Facilities Financing Authority CDIAC Number: 2004-0411 Conduit revenue bond Hospital Catholic Healthcare West Loan Program Series J	S:AA/A1 M:Aaa/VMIG1 LOC	Neg	(BC) Sidley Austin Brown Wood (FA) Kaufman Hall (EN) Bank One (TR) BNY Western Trust (UW) Citigroup Global Markets	07-01-33 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
05-18-04	\$60,000,000	California Health Facilities Financing Authority CDIAC Number: 2004-0412 Conduit revenue bond Hospital Catholic Healthcare West Loan Program Series K	S:AA/A1 M:Aaa/VMIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Kaufman Hall (EN) Bank One (TR) BNY Western Trust (UW) JP Morgan Securities	07-01-33 Term	VAR
09-09-04	\$8,665,000	California Health Facilities Financing Authority CDIAC Number: 2004-1396 Conduit revenue bond Health care facilities Keiro Nursing Home Refunding	S:AAA Oth	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank Natl Assoc (UW) Edward D Jones & Co	03-01-19 Serial	3.777 NIC
09-14-04	\$43,000,000	California Health Facilities Financing Authority CDIAC Number: 2004-1429 Conduit revenue bond Health care facilities Northern CA Presbyterian Homes & Services Inc	S:A-1/AA-/ BBB+ M:VMIG1/Aa3 LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Allied Irish Bank (TR) BNY Western Trust (UW) UBS Financial Services	07-01-34 Term	VAR
10-13-04	\$84,300,000	California Health Facilities Financing Authority CDIAC Number: 2004-1655 Conduit revenue bond Hospital Childrens Hospital of Orange Co Series A & B	S:AAA/A+ F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley	11-01-34 Term	VAR
11-12-04	\$6,415,000	California Health Facilities Financing Authority CDIAC Number: 2004-1707 Conduit revenue bond Health care facilities Solheim Lutheran Home Refunding	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) FGIC (TR) US Bank Natl Assoc (UW) Edward D Jones & Co	11-01-17 Serial	3.561 TIC
01-16-04	\$266,305,000	California Housing Finance Agency CDIAC Number: 2004-0029 Conduit revenue bond Single-family housing Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Citigroup Global Markets	08-01-06 Term	VAR



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<u>State of California</u>							
02-05-04	\$100,000,000	California Housing Finance Agency CDIAC Number: 2004-0115 Conduit revenue bond Single-family housing Series A Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) So CA Home FA	08-01-34 Comb	VAR
02-05-04	\$35,000,000	California Housing Finance Agency CDIAC Number: 2004-0116 Conduit revenue bond Single-family housing Series B Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-34 Term	VAR
03-10-04	\$21,555,000	California Housing Finance Agency CDIAC Number: 2004-0154 Conduit revenue bond Multifamily housing Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	01-11-05 Term	VAR
04-23-04	\$20,895,000	California Housing Finance Agency CDIAC Number: 2004-0442 Conduit revenue bond Single-family housing Series D Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Citigroup Global Markets	08-01-10 Serial	2.73 TIC
04-23-04	\$129,105,000	California Housing Finance Agency CDIAC Number: 2004-0443 Conduit revenue bond Single-family housing Series E Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Citigroup Global Markets	02-01-35 Comb	VAR



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<u>State of California</u>							
04-23-04	\$50,000,000	California Housing Finance Agency CDIAC Number: 2004-0444 Conduit revenue bond Single-family housing Series F Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Citigroup Global Markets	02-01-35 Term	VAR
05-10-04	\$100,000,000	California Housing Finance Agency CDIAC Number: 2004-0684 Conduit revenue bond Single-family housing Series G Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) So CA Home FA	02-01-35 Comb	VAR
05-10-04	\$35,000,000	California Housing Finance Agency CDIAC Number: 2004-0685 Conduit revenue bond Single-family housing Series H Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	02-01-35 Term	VAR
06-18-04	\$23,500,000	California Housing Finance Agency CDIAC Number: 2004-0686 Conduit revenue bond Multifamily housing Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-34 Term	VAR
06-18-04	\$99,510,000	California Housing Finance Agency CDIAC Number: 2004-0687 Conduit revenue bond Multifamily housing Series B Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-39 Term	VAR



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<u>State of California</u>							
06-23-04	\$30,000,000	California Housing Finance Agency CDIAC Number: 2004-0890 Conduit revenue bond Single-family housing Series I Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Los Angeles	02-01-35 Term	VAR
06-23-04	\$10,000,000	California Housing Finance Agency CDIAC Number: 2004-0891 Conduit revenue bond Single-family housing Series J Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	02-01-35 Term	VAR
07-27-04	\$62,585,000	California Housing Finance Agency CDIAC Number: 2004-1388 Conduit revenue bond Single-family housing Draw Down Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	11-01-07 Term	VAR
07-27-04	\$550,725,000	California Housing Finance Agency CDIAC Number: 2004-1389 Conduit revenue bond Single-family housing Draw Down Series B Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	11-01-07 Term	VAR
10-26-04	\$50,000,000	California Housing Finance Agency CDIAC Number: 2004-1672 General obligation bond Single-family housing Subject to Alternative Minimum Tax	S:AA-/A-1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-36 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
10-01-04	\$396,060,000	California Housing Finance Agency CDIAC Number: 2004-1686 Conduit revenue bond Single-family housing Draw Down Series B-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	11-01-07 Term	VAR
11-09-04	\$13,940,000	California Housing Finance Agency CDIAC Number: 2004-1814 Conduit revenue bond Multifamily housing Series C Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) Lehman Brothers	02-01-37 Term	VAR
11-09-04	\$138,475,000	California Housing Finance Agency CDIAC Number: 2004-1815 Conduit revenue bond Multifamily housing Series D Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) Lehman Brothers	08-01-39 Term	VAR
03-09-04	\$51,370,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-0082 Public enterprise revenue bond Other purpose State Revolving Fund	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) Lamont Financial Services (TR) Wells Fargo Bank (UW) JP Morgan Securities	10-01-32 Comb	4.214 TIC
02-26-04	\$51,700,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-0093 Conduit revenue bond Multiple capital improvements, public works N County Center for Self-Sufficiency Corp	S:AAA/A+ F:AAA/A- Ins	Neg	(BC) Kutak Rock (EN) Ambac (TR) Union Bank of CA (UW) Grigsby & Assoc	12-01-35 Comb	4.591 NIC
05-11-04	\$135,850,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-0236 Conduit revenue bond Health care facilities 1800 Harrison Foundation Series A-1, 2 & B Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Sound Capital Management (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	05-01-34 Comb	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-02-04	\$2,830,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-0519 Conduit revenue bond Commercial development Rural Community Assistance Corp	M:Aa3/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Bank of the West (TR) Wells Fargo Bank (UW) Gates Cap Corp	06-01-29 Term	VAR
05-19-04	\$5,053,250	California Infrastructure & Economic Development Bank CDIAC Number: 2004-0564 Conduit revenue bond Industrial development Subject to Alternative Minimum Tax	NR	Neg	(BC) Best Best & Krieger (UW) GE Capital	06-01-19 Serial	5.63 TIC
08-05-04	\$975,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-0863 Conduit revenue bond Other purpose California Youth Theatre Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Argus Properties Inc	08-05-34 Serial	5.00 TIC
08-05-04	\$525,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-0864 Conduit revenue bond Other purpose California Youth Theatre Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Rivka Seiden Beren	08-05-34 Serial	9.75 TIC
05-11-04	\$5,675,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-0878 Conduit revenue bond Health care facilities 1800 Harrison Foundation Series A Federally Taxable State Taxable	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Sound Capital Management (EN) Ambac (TR) BNY Western Trust (UW) Citigroup Global Markets	05-01-34 Term	VAR
07-07-04	\$180,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-1212 Conduit revenue bond Other purpose Orange Co Performing Arts Ctr Series A, B & C	S:AAA/A F:AAA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Wells Fargo Bank (UW) Banc of America Sec	07-01-34 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
08-16-04	\$350,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-1346 Other bond Other purpose Workers Comp Relief Series B-1 - B-5 CA Ins Guarantee Assn	S:AAA M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Lamont Financial Services (EN) Ambac (TR) JP Morgan Trust (UW) UBS Financial Services	10-01-23 Comb	VAR
07-27-04	\$400,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-1347 Other bond Other purpose Workers Comp Relief Series A CA Ins Guarantee Assn	S:AAA M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Lamont Financial Services (EN) Ambac (TR) JP Morgan Trust (UW) UBS Financial Services	10-01-15 Serial	4.035 NIC
11-17-04	\$6,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-1397 Conduit revenue bond Industrial development Elite Leather Co Subject to Alternative Minimum Tax	S:AAA/A-1+ LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Union Bank of CA (TR) Wells Fargo Bank (UW) BNY Capital Markets	11-01-29 Term	VAR
09-23-04	\$48,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-1511 Conduit revenue bond Other purpose The J Paul Getty Trust Series A Refunding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Morgan Stanley Dean	10-01-23 Term	VAR
09-23-04	\$48,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-1684 Conduit revenue bond Other purpose The J Paul Getty Trust Series B Refunding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) JP Morgan Securities	10-01-23 Term	VAR
12-02-04	\$4,600,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-1727 Conduit revenue bond Commercial development Humane Society of Sonoma County	M:A1/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Deutsche Bank Natl Trust (UW) Gates Cap Corp	12-01-29 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<i>State of California</i>							
12-15-04	\$124,100,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-1845 Conduit revenue bond Power generation/transmission California Independent System Operator Corp	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Deutsche Bk Tr Co America (UW) JP Morgan Securities	02-01-10 Comb	VAR
12-16-04	\$3,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-1852 Conduit revenue bond Industrial development Nature Kist Snacks Series A Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) Progressive Capital (EN) Wells Fargo Bank (TR) The Bank of NY Trust Co (UW) E J De La Rosa	12-01-29 Term	VAR
12-16-04	\$100,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-2004 Conduit revenue bond Industrial development Nature Kist Snacks Series B Federally Taxable	S:AA/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) Progressive Capital (EN) Wells Fargo Bank (TR) The Bank of NY Trust Co (UW) E J De La Rosa	12-01-29 Term	VAR
07-27-04	\$9,920,000	California Pollution Control Financing Authority CDIAC Number: 2004-0420 Conduit revenue bond Pollution control Burrtec Waste Group Inc Subject to Alternative Minimum Tax	F:A/FI LOC	Neg	(BC) Fulbright & Jaworski (FA) Andrew Rose (EN) Union Bank of CA (TR) BNY Western Trust (UW) Westhoff Cone	07-01-16 Term	VAR
05-18-04	\$8,350,000	California Pollution Control Financing Authority CDIAC Number: 2004-0421 Conduit revenue bond Pollution control Ag Resources III LLC Subject to Alternative Minimum Tax	F:A/FI LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) Farm Credit West (TR) BNY Western Trust (UW) Westhoff Cone	05-01-34 Term	VAR
06-10-04	\$2,000,000	California Pollution Control Financing Authority CDIAC Number: 2004-0422 Conduit revenue bond Pollution control A&M Farms Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (EN) CoBank ACB (TR) JP Morgan Trust (UW) W R Taylor	06-01-29 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
05-25-04	\$7,415,000	California Pollution Control Financing Authority CDIAC Number: 2004-0423 Conduit revenue bond Pollution control MarBorg Industries Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Orrick Herrington (EN) Pacific Capital Bank (TR) BNY Western Trust (UW) Westhoff Cone	06-01-24 Term	VAR
06-07-04	\$22,200,000	California Pollution Control Financing Authority CDIAC Number: 2004-0428 Conduit revenue bond Pollution control EDCO Disposal Corp Subject to Alternative Minimum Tax	F:AA/F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank (TR) US Bank Natl Assoc (UW) Westhoff Cone	10-01-29 Term	VAR
05-27-04	\$2,500,000	California Pollution Control Financing Authority CDIAC Number: 2004-0429 Conduit revenue bond Pollution control George & Jennifer DeBoer Family Trust Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank (TR) JP Morgan Trust (UW) W R Taylor	05-01-29 Term	VAR
06-15-04	\$2,500,000	California Pollution Control Financing Authority CDIAC Number: 2004-0430 Conduit revenue bond Pollution control Vanderham Family Trust J&D Wilson & Sons Dairy Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Orrick Herrington (EN) CoBank ACB (TR) JP Morgan Trust (UW) W R Taylor	06-01-29 Term	VAR
06-29-04	\$345,000,000	California Pollution Control Financing Authority CDIAC Number: 2004-0534 Conduit revenue bond Pollution control Pacific Gas and Electric Co Series A thru D Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Sidley Austin Brown Wood (EN) FGIC (TR) Deutsche Bk Tr Co America (UW) Banc One Capital Markets	12-01-23 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
08-04-04	\$8,350,000	California Pollution Control Financing Authority CDIAC Number: 2004-1235 Conduit revenue bond Pollution control CA Waste Solutions Inc Subject to Alternative Minimum Tax	F:AAA/F1+	Neg	(BC) Leslie M Lava (FA) Andrew Rose (EN) East West Bank (TR) BNY Western Trust (UW) Westhoff Cone	05-01-29 Term	VAR
04-06-04	\$474,085,000	California State Public Works Board CDIAC Number: 2004-0180 Public lease revenue bond Hospital Dept of Mental Health-Coalinga State Series A	S:BBB-(p) M:Baa2(c) F:BBB	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (TR) State Treasurer (UW) First Albany Capital Inc	06-01-29 Comb	5.117 NIC
03-24-04	\$186,110,000	California State Public Works Board CDIAC Number: 2004-0191 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections Series D Coalinga Refunding	S:AAA/BBB- M:Aaa/Baa2 F:AAA/BBB	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) MBIA (TR) State Treasurer (UW) E J De La Rosa	12-01-19 Serial	3.767 NIC
03-24-04	\$93,975,000	California State Public Works Board CDIAC Number: 2004-0192 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections Series E Susanville Refunding	S:AAA/BBB- M:Aaa/Baa2 F:AAA/BBB	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) XL Capital Assurance (TR) State Treasurer (UW) E J De La Rosa	06-01-18 Serial	4.199 NIC
04-06-04	\$25,505,000	California State Public Works Board CDIAC Number: 2004-0877 Public lease revenue bond College, university facility Mendocino-Lake & State Center CCDs Series B	S:BBB-(p) M:Baa2(c) F:BBB	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (TR) State Treasurer (UW) First Albany Capital Inc	06-01-29 Comb	5.083 NIC
11-17-04	\$17,555,000	California State Public Works Board CDIAC Number: 2004-1649 Public lease revenue bond Hospital UC Davis Medical Center Tower II Series A Phases 2 & 3	S:A+ M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (TR) State Treasurer (UW) JP Morgan Securities	11-01-24 Serial	4.268 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-17-04	\$137,740,000	California State Public Works Board CDIAC Number: 2004-1650 Public lease revenue bond College, university facility Various UC Facs Series F	S:A+(p) M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (TR) State Treasurer (UW) JP Morgan Securities	11-01-29 Comb	4.66 NIC
11-17-04	\$10,550,000	California State Public Works Board CDIAC Number: 2004-1651 Public lease revenue bond Public building Dept of Forestry and Fire Protection Series G	S:AAA/A-(p) M:Aaa/Baa1 F:AAA/BBB+	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) XL Capital Assurance (TR) State Treasurer (UW) JP Morgan Securities	11-01-24 Serial	4.125 NIC
08-04-04	\$44,500,000	California State University Channel Islands Financing Authority CDIAC Number: 2004-1421 Conduit revenue bond College, university housing For-Sale Hsg Construction	M:Aa1/VMIG1 F:AA+/F1+	Neg	(BC) Orrick Herrington (EN) Citibank (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-34 Term	3.5 TIC
08-04-04	\$50,735,000	California State University Channel Islands Financing Authority CDIAC Number: 2004-1422 Conduit revenue bond College, university housing Rental Hsg & Town Ctr Series A	M:Aa1/VMIG1 F:AA+/F1+	Neg	(BC) Orrick Herrington (EN) Citibank (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-44 Term	5.016 TIC
08-04-04	\$4,015,000	California State University Channel Islands Financing Authority CDIAC Number: 2004-1423 Conduit revenue bond College, university housing Rental Hsg & Town Ctr Series B Federally Taxable	M:Aa1/VMIG1 F:AA+/F1+	Neg	(BC) Orrick Herrington (EN) Citibank (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-44 Term	6.348 TIC
07-14-04	\$4,005,000	Capitol Area Development Authority CDIAC Number: 2004-0358 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AAA/BBB	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	10-01-34 Comb	5.228 TIC



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<u>State of California</u>							
07-14-04	\$8,255,000	Capitol Area Development Authority CDIAC Number: 2004-0359 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	S:AAA/BBB Ins	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	10-01-34 Comb	6.427 TIC
02-26-04	\$91,175,000	State of California CDIAC Number: 2003-2131 General obligation bond Multiple capital improvements, public works Clean Water & Air/Safe Neighborhood Pks/Coastal Protection 2002 Ser C	S:BBB/AAA M:Baa1/Aaa F:BBB/AAA Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Goldman Sachs	02-01-33 Comb	4.786 TIC
02-25-04	\$614,850,000	State of California CDIAC Number: 2004-0028 Grant anticipation note Bridges and highways California Dept of Transportation	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Nossaman Guthner (FA) Sperry Capital (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	02-01-15 Serial	3.034 TIC
04-29-04	\$80,570,000	State of California CDIAC Number: 2004-0282 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Ser AT	S:AAA/BBB M:Aaa/Baa1 F:AAA/BBB Ins	Neg	(BC) McFarlin & Anderson (FA) PRAG (EN) XL Capital Assurance (TR) State Treasurer (UW) Merrill Lynch & Co	04-01-34 Comb	5.047 TIC
02-26-04	\$139,675,000	State of California CDIAC Number: 2004-0362 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Ser AR	S:BBB/AAA M:Baa1/Aaa F:BBB/AAA Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Goldman Sachs	02-01-33 Comb	4.786 TIC
02-26-04	\$70,800,000	State of California CDIAC Number: 2004-0363 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Ser AS	S:BBB/AAA M:Baa1/Aaa F:BBB/AAA Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Goldman Sachs	02-01-33 Comb	4.786 TIC



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<u>State of California</u>							
02-26-04	\$1,176,105,000	State of California CDIAC Number: 2004-0364 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Ser F	S:BBB/AAA M:Baa1/Aaa F:BBB/AAA Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Goldman Sachs	02-01-33 Comb	4.786 TIC
02-26-04	\$104,400,000	State of California CDIAC Number: 2004-0365 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water Supply Ser P	S:BBB/AAA M:Baa1/Aaa F:BBB/AAA Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Goldman Sachs	02-01-33 Comb	4.786 TIC
02-26-04	\$76,870,000	State of California CDIAC Number: 2004-0366 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks/Clean Water & Air/Coastal Protection 2000 Ser K	S:BBB/AAA M:Baa1/Aaa F:BBB/AAA Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Goldman Sachs	02-01-33 Comb	4.786 TIC
02-26-04	\$340,975,000	State of California CDIAC Number: 2004-0367 General obligation bond Multiple capital improvements, public works Water Security/Clean Drinking Water/Coastal & Beach Protection 2002 Ser C	S:BBB/AAA M:Baa1/Aaa F:BBB/AAA Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Goldman Sachs	02-01-33 Comb	4.786 TIC
05-05-04	\$7,921,515,000	State of California CDIAC Number: 2004-0449 General obligation bond Other purpose Economic Recovery Series A & B	S:AA-/AAA M:Aa3/Aaa F:A+/AAA Ins	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) Multiple Guarantors (TR) State Treasurer (UW) Lehman Brothers	07-01-23 Comb	3.809 NIC
04-29-04	\$64,740,000	State of California CDIAC Number: 2004-0535 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Ser AU	S:AAA/BBB M:Aaa/Baa1 F:AAA/BBB Ins	Neg	(BC) McFarlin & Anderson (FA) PRAG (EN) XL Capital Assurance (TR) State Treasurer (UW) Merrill Lynch & Co	04-01-34 Comb	5.047 TIC



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<u>State of California</u>							
04-29-04	\$69,385,000	State of California CDIAC Number: 2004-0536 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Ser G	S:AAA/BBB M:Aaa/Baa1 F:AAA/BBB Ins	Neg	(BC) McFarlin & Anderson (FA) PRAG (EN) XL Capital Assurance (TR) State Treasurer (UW) Merrill Lynch & Co	04-01-34 Comb	5.047 TIC
04-29-04	\$1,521,805,000	State of California CDIAC Number: 2004-0537 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Ser H	S:AAA/BBB M:Aaa/Baa1 F:AAA/BBB Ins	Neg	(BC) McFarlin & Anderson (FA) PRAG (EN) XL Capital Assurance (TR) State Treasurer (UW) Merrill Lynch & Co	04-01-34 Comb	5.047 TIC
04-29-04	\$1,500,000	State of California CDIAC Number: 2004-0538 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1986 Ser AA	S:AAA/BBB M:Aaa/Baa1 F:AAA/BBB Ins	Neg	(BC) McFarlin & Anderson (FA) PRAG (EN) XL Capital Assurance (TR) State Treasurer (UW) Merrill Lynch & Co	04-01-34 Comb	5.047 TIC
04-29-04	\$62,000,000	State of California CDIAC Number: 2004-0539 General obligation bond Multiple capital improvements, public works Safe Drinking Water/Clean Water/Watershed & Flood Protection Ser J	S:AAA/BBB M:Aaa/Baa1 F:AAA/BBB Ins	Neg	(BC) McFarlin & Anderson (FA) PRAG (EN) XL Capital Assurance (TR) State Treasurer (UW) Merrill Lynch & Co	04-01-34 Comb	5.047 TIC
06-17-04	\$100,000,000	State of California CDIAC Number: 2004-0658 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Ser AV	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-33 Comb	4.805 TIC
06-14-04	\$1,000,000,000	State of California CDIAC Number: 2004-0713 General obligation bond Other purpose Economic Recovery Series C-1 thru C-9	S:AA-/AA/ A-1+/A- M:Aa3/VMIG1/Aaa F:A+/F1+/AA+/ AA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) Multiple Guarantors (TR) State Treasurer (UW) Lehman Brothers	07-01-23 Term	VAR



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<u>State of California</u>							
06-17-04	\$60,000,000	State of California CDIAC Number: 2004-1248 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Series Y	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-33 Comb	4.805 TIC
06-17-04	\$49,285,000	State of California CDIAC Number: 2004-1249 General obligation bond Public transit Clean Air & Transportation 1990 Series AJ	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-33 Comb	4.805 TIC
06-17-04	\$57,000,000	State of California CDIAC Number: 2004-1250 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pk/Clean Water & Air/Coastal Protection 2000 Ser L	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-33 Comb	4.805 TIC
06-17-04	\$10,565,000	State of California CDIAC Number: 2004-1251 General obligation bond Public transit Passenger Rail & Clean Air 1990 Series Z	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-33 Comb	4.805 TIC
06-17-04	\$2,550,000	State of California CDIAC Number: 2004-1252 General obligation bond K-12 school facility School Facs 1990 Series R	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-33 Comb	4.805 TIC
06-17-04	\$3,000,000	State of California CDIAC Number: 2004-1253 General obligation bond Parks, open space Fish & Wildlife Habitat Enhancement 1984 Series R	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-33 Comb	4.805 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-17-04	\$2,015,000	State of California CDIAC Number: 2004-1254 General obligation bond Public transit Clean Air & Transportation Imp 1990 Series AK	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 TIC
06-17-04	\$4,275,000	State of California CDIAC Number: 2004-1255 General obligation bond K-12 school facility School Facs 1992 Series Z Refunding	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 TIC
06-17-04	\$1,235,000	State of California CDIAC Number: 2004-1256 General obligation bond College, university facility Higher Education Facs 1992 Series AD Refunding	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 TIC
06-17-04	\$2,770,000	State of California CDIAC Number: 2004-1257 General obligation bond K-12 school facility School Facs 1992 Series Z Refunding	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 TIC
06-17-04	\$3,140,000	State of California CDIAC Number: 2004-1258 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1988 Series W Refunding	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 TIC
06-17-04	\$1,960,000	State of California CDIAC Number: 2004-1259 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1990 Series X Refunding	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-17-04	\$640,000	State of California CDIAC Number: 2004-1260 General obligation bond College, university facility Higher Education Facs 1990 Series AE Refunding	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 TIC
06-17-04	\$3,270,000	State of California CDIAC Number: 2004-1261 General obligation bond Public transit Clean Air & Transportation 1990 Series AL Refunding	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 TIC
06-17-04	\$18,440,000	State of California CDIAC Number: 2004-1262 General obligation bond K-12 school facility School Facs 1992 Series AA Refunding	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 TIC
06-17-04	\$4,905,000	State of California CDIAC Number: 2004-1263 General obligation bond College, university facility Higher Education Facs 1992 Series AE Refunding	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 TIC
06-17-04	\$11,775,000	State of California CDIAC Number: 2004-1264 General obligation bond K-12 school facility School Facs 1992 Series AA Refunding	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 TIC
06-17-04	\$4,560,000	State of California CDIAC Number: 2004-1265 General obligation bond Other, multiple educational uses Public Education Facs 1996 Series AQ Refunding	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-17-04	\$126,915,000	State of California CDIAC Number: 2004-1266 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Ser AX Refunding	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 TIC
06-17-04	\$21,325,000	State of California CDIAC Number: 2004-1267 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed 1998 Ser AW Refunding	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 TIC
06-17-04	\$4,195,000	State of California CDIAC Number: 2004-1268 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks/Clean Water & Air/Coastal Protection 2000 Ser M Refunding	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 NIC
06-17-04	\$3,875,000	State of California CDIAC Number: 2004-1269 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Water/Watershed & Flood Protection Ser K Refunding	S:AAA/BBB M:Aaa/A3 F:AAA/BBB Ins	Comp	(BC) Alexis S M Chiu (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-16 Serial	4.805 TIC
06-14-04	\$1,974,565,000	State of California CDIAC Number: 2004-1284 General obligation bond Other purpose Economic Recovery Series C-10 thru C-21	S:AA-/A-1+/ AAA M:Aaa/VMIG1 F:AA/F1+/AAA Ins	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) Multiple Guarantors (TR) State Treasurer (UW) Lehman Brothers	07-01-23 Term	VAR
09-29-04	\$6,000,000,000	State of California CDIAC Number: 2004-1402 Revenue anticipation note Cash flow, interim financing Series A-D	S:SP-1 M:MIG1 F:F1	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Banc of America Sec	06-30-05 Term	1.819 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
09-09-04	\$128,390,000	State of California CDIAC Number: 2004-1494 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Ser AY Refunding	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Curls Bartling (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	03-01-34 Comb	4.608 TIC
10-20-04	\$600,000,000	State of California CDIAC Number: 2004-1539 General obligation bond Other, multiple educational uses Kindergarten-University Series A1-A10 Pub Ed Facs 2002	S:AA/A-1+/A M:Aaa/VMIG1/ A3 F:AA+/F1+/A- LOC	Neg	(BC) Leslie M Lava (FA) Montague DeRose (EN) Citibank (TR) State Treasurer (UW) Goldman Sachs	05-01-34 Term	VAR
10-20-04	\$400,000,000	State of California CDIAC Number: 2004-1768 General obligation bond Other, multiple educational uses Kindergarten-University Pub Ed Facs 2004 Series B1-B6	S:AA-/A-1+/A M:Aaa/VMIG1/ A3 F:AA/F1+/A- LOC	Neg	(BC) Leslie M Lava (FA) Montague DeRose (EN) Citibank (TR) State Treasurer (UW) Goldman Sachs	05-01-34 Term	VAR
12-01-04	\$46,165,000	State of California CDIAC Number: 2004-1809 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks/Clean Water & Air/Coastal Protection 2000 Series P	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
09-09-04	\$79,140,000	State of California CDIAC Number: 2004-1829 General obligation bond Multiple capital improvements, public works Safe Neighborhood Parks/Clean Water/Clean Air/Coastal Protection 2000 Series N Refunding	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Curls Bartling (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	03-01-34 Comb	4.608 TIC
09-09-04	\$61,145,000	State of California CDIAC Number: 2004-1830 General obligation bond Other, multiple educational uses Kindergarten-University Pub Ed Facs 2002 Series J Refunding	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Curls Bartling (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	03-01-24 Comb	4.608 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
09-09-04	\$61,130,000	State of California CDIAC Number: 2004-1831 General obligation bond Other purpose Voting Modernization 2002 Series A Refunding	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Curls Bartling (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	03-01-24 Comb	4.608 TIC
09-09-04	\$70,715,000	State of California CDIAC Number: 2004-1832 General obligation bond Multiple capital improvements, public works Clean Water/Clean Air/Safe Neighborhood Parks/Coastal Protection 2002 Series D Refunding	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Curls Bartling (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	03-01-24 Comb	4.608 TIC
09-09-04	\$54,830,000	State of California CDIAC Number: 2004-1833 General obligation bond Multiple capital improvements, public works Safe Drinking Water/Clean Water/Watershed Protection & Flood Protection Series L Refunding	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Neg	(BC) Curls Bartling (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	03-01-34 Comb	4.608 TIC
09-09-04	\$44,650,000	State of California CDIAC Number: 2004-1834 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water Supply 1996 Series Q Refunding	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Curls Bartling (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	03-01-24 Comb	4.608 TIC
12-01-04	\$58,720,000	State of California CDIAC Number: 2004-1947 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Series AZ	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
12-01-04	\$24,075,000	State of California CDIAC Number: 2004-1948 General obligation bond Public building Reading & Literacy Imp/Library Construction & Renovation 2000 Series C	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$89,410,000	State of California CDIAC Number: 2004-1949 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Water/Watershed & Flood Protection Series M	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$18,445,000	State of California CDIAC Number: 2004-1950 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Water/Watershed & Flood Protection Series N	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$72,065,000	State of California CDIAC Number: 2004-1951 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Series K	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$53,155,000	State of California CDIAC Number: 2004-1952 General obligation bond Multiple capital improvements, public works Clean Water & Air/Safe Neighborhood Pks/Coastal Protection 2002 Series E	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$90,655,000	State of California CDIAC Number: 2004-1953 General obligation bond Multiple capital improvements, public works Water Security/Clean Drinking Water/Coastal & Beach Protection 2002 Series D	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
12-01-04	\$168,085,000	State of California CDIAC Number: 2004-1954 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Series L	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$15,130,000	State of California CDIAC Number: 2004-1955 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Series BA	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$11,385,000	State of California CDIAC Number: 2004-1956 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water Supply Series R	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$24,115,000	State of California CDIAC Number: 2004-1957 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Series Z	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$23,325,000	State of California CDIAC Number: 2004-1958 General obligation bond K-12 school facility Public Ed Facs 1996 Series AR	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$865,000	State of California CDIAC Number: 2004-1959 General obligation bond College, university facility Public Ed Facs 1996 Series AS	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
12-01-04	\$19,625,000	State of California CDIAC Number: 2004-1960 General obligation bond Public transit Clean Air/Transportation Imp 1990 Series AM	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$1,045,000	State of California CDIAC Number: 2004-1961 General obligation bond College, university facility Higher Ed Facs June 1992 Series AF	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$2,235,000	State of California CDIAC Number: 2004-1962 General obligation bond K-12 school facility School Facs 1992 Series AB	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$3,690,000	State of California CDIAC Number: 2004-1963 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1988 Series X	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$3,520,000	State of California CDIAC Number: 2004-1964 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1990 Series Y	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$1,825,000	State of California CDIAC Number: 2004-1965 General obligation bond K-12 school facility 1992 School Facs Series AB	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
12-01-04	\$19,490,000	State of California CDIAC Number: 2004-1966 General obligation bond Seismic safety, improvements, repairs Earthquake Safety/Pub Bldg Rehab 1990 Series S	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$865,000	State of California CDIAC Number: 2004-1967 General obligation bond K-12 school facility 1990 School Facs Series R	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$410,000	State of California CDIAC Number: 2004-1968 General obligation bond K-12 school facility 1988 School Facs Series Y	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$1,975,000	State of California CDIAC Number: 2004-1969 General obligation bond Water supply, storage, distribution Water Conservation 1988 Series S	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$20,000	State of California CDIAC Number: 2004-1970 General obligation bond College, university facility Higher Ed Facs June 1990 Series AF	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$125,000	State of California CDIAC Number: 2004-1971 General obligation bond Water supply, storage, distribution Safe Drinking Water 1988 Series R	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
12-01-04	\$13,625,000	State of California CDIAC Number: 2004-1972 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2004 Series C	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$3,080,000	State of California CDIAC Number: 2004-1973 General obligation bond Single-family housing Veterans Homes 2000 Series A	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
12-01-04	\$14,875,000	State of California CDIAC Number: 2004-1974 General obligation bond Multifamily housing Hsg & Emergency Shelter Trust Fund 2002 Series A	S:AAA/A M:Aaa/A3 F:AAA/A- Ins	Comp	(BC) Joaquin A Talleda (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	06-01-34 Comb	4.731 TIC
04-20-04	\$256,165,000	The Regents of the University of California CDIAC Number: 2004-0397 Public enterprise revenue bond Health care facilities UCLA Med Ctr Westwood & Santa Monica Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) Citigroup Global Markets	05-15-39 Comb	4.763 NIC
09-22-04	\$371,590,000	The Regents of the University of California CDIAC Number: 2004-1536 Public enterprise revenue bond College, university housing Various UC Facs Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) JP Morgan Trust (UW) Lehman Brothers	05-15-37 Comb	4.64 NIC
02-05-04	\$158,010,000	Trustees of the California State University CDIAC Number: 2004-0077 Public enterprise revenue bond College, university facility Systemwide Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) State Treasurer (UW) Lehman Brothers	11-01-34 Comb	4.267 NIC



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<u>Alameda</u>							
06-09-04	\$30,000,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 NR CDIAC Number: 2004-0561 Limited tax obligation bond Multiple capital improvements, public works Windemere Ranch		Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-34 Comb	5.978 TIC
10-13-04	\$40,998,093	Alameda City Unified School District CDIAC Number: 2004-1758 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-29 Serial	5.066 TIC
04-07-04	\$3,200,000	Alameda County Industrial Development Authority CDIAC Number: 2004-0169 Conduit revenue bond Industrial development BEMA Electronic Manufacturing Inc Series A Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) E J De La Rosa	04-01-34 Term	VAR
04-07-04	\$1,300,000	Alameda County Industrial Development Authority CDIAC Number: 2004-0170 Conduit revenue bond Industrial development BEMA Electronic Manufacturing Inc Series B Federally Taxable	S:A/A-1 LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) E J De La Rosa	04-01-34 Term	VAR
11-02-04	\$2,332,000	Alameda County Industrial Development Authority CDIAC Number: 2004-1692 Conduit revenue bond Industrial development Autumn Press Inc Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Wells Fargo Bank (TR) The Bank of NY Trust Co (UW) E J De La Rosa	11-01-29 Term	VAR
08-04-04	\$108,700,000	Alameda County Joint Powers Authority CDIAC Number: 2004-0438 Public lease revenue bond Prisons, jails, correctional facilities Juvenile Justice Fac Series A & B	S:AAA/A+ M:Aaa/A2 F:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) XL Capital Assurance (TR) JP Morgan Chase Bk (UW) Citigroup Global Markets	12-01-34 Comb	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
07-27-04	\$28,275,000	Alameda County Joint Powers Authority CDIAC Number: 2004-1517 Public lease revenue bond Prisons, jails, correctional facilities Juvenile Justice Fac Series D	S:AAA/A+ M:Aaa/A2 F:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) XL Capital Assurance (TR) JP Morgan Chase Bk (UW) Citigroup Global Markets	12-01-15 Serial	4.54 TIC
04-08-04	\$33,000,000	Alameda Public Financing Authority CDIAC Number: 2004-0253 Bond anticipation note Equipment Power & Telecom System Refunding	NR	Neg	(BC) Nixon Peabody (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-09 Term	7.611 TIC
06-04-04	\$4,600,000	Alameda Unified School District CDIAC Number: 2004-0479 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	06-30-05 Term	1.662 TIC
09-14-04	\$8,675,000	Albany CDIAC Number: 2004-1434 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA Ins	Neg	(BC) Jones Hall (EN) FSA (TR) BNY Western Trust (UW) Stinson Securities	09-01-24 Serial	4.089 NIC
02-05-04	\$4,600,000	Albany Unified School District CDIAC Number: 2004-0004 General obligation bond K-12 school facility	M:Aaa/A2 Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-28 Comb	4.325 TIC
06-04-04	\$2,700,000	Albany Unified School District CDIAC Number: 2004-0480 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda (UW) Zions First Natl Bk	06-30-05 Term	1.673 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
06-18-04	\$4,300,000	Albany Unified School District CDIAC Number: 2004-0624 General obligation bond K-12 school facility Series D Refunding	M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Griffin Kubik	08-01-21 Comb	4.219 NIC
10-04-04	\$300,000,000	Bay Area Toll Authority CDIAC Number: 2004-1548 Public enterprise revenue bond Bridges and highways Regional Measures 1 & 2 Series A, B & C	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	04-01-39 Term	VAR
11-16-04	\$25,000,000	Berkeley CDIAC Number: 2004-1893 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Berkeley (UW) Wachovia Bank NA	11-29-05 Term	2.075 NIC
12-01-04	\$1,490,000	Berkeley CDIAC Number: 2004-1898 Special assessment bond Other capital improvements, public works Thousand Oaks Heights Utility Undergrounding AD	NR	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-02-34 Comb	5.034 NIC
10-21-04	\$28,950,000	Berkeley Unified School District CDIAC Number: 2004-1667 General obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-21 Serial	3.621 NIC
03-30-04	\$8,250,000	Castro Valley Unified School District CDIAC Number: 2004-0150 General obligation bond K-12 school facility	S:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-28 Comb	4.106 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
06-04-04	\$3,500,000	Dublin Unified School District CDIAC Number: 2004-0483 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Commerce Capital Mkt	06-30-05 Term	1.675 TIC
09-22-04	\$17,745,000	Eden Township Healthcare District CDIAC Number: 2004-0448 Public enterprise revenue bond Health care facilities Eden Hospital Health Services Corp Refunding	F:AA-/F1+ LOC	Neg	(BC) Orrick Herrington (EN) Allied Irish Bank (TR) BNY Western Trust (UW) Cain Brothers	09-01-34 Term	VAR
08-11-04	\$78,790,000	Emeryville Public Financing Authority CDIAC Number: 2004-1355 Revenue bond (Pool) Redevelopment, multiple purposes Emeryville, Shellmound Pk & Hsg	S:AAA/BBB+ Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-34 Comb	4.536 NIC
09-23-04	\$15,000,000	Fremont CDIAC Number: 2004-1675 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Fremont (UW) Banc of America Sec	10-06-05 Term	1.637 TIC
05-04-04	\$41,425,000	Fremont Redevelopment Agency CDIAC Number: 2004-0174 Tax allocation bond Redevelopment, multiple purposes Merged Refunding	S:AAA/A Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Citigroup Capital Markets	09-01-14 Serial	3.709 TIC
09-28-04	\$2,335,000	Fremont Unified School District CDIAC Number: 2004-1541 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) A G Edwards	09-01-19 Serial	3.934 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
01-21-04	\$6,845,000	Hayward CDIAC Number: 2004-0066 Certificates of participation/leases Water supply, storage, distribution Hesperian Booster Pump Station	S:AAA/AA- Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	10-01-24 Serial	4.02 NIC
07-09-04	\$10,655,000	Hayward CDIAC Number: 2004-0822 Conduit revenue bond Multifamily housing Lord Tennyson Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Merchant Capital	12-20-46 Term	VAR
09-20-04	\$1,215,000	Hayward CDIAC Number: 2004-1607 Certificates of participation/leases Recreation and sports facilities Boys and Girls Club Refunding	NR	Neg	(BC) Jones Hall (UW) LaSalle Bank NA	09-20-16 Serial	4.66 TIC
05-20-04	\$44,790,000	Hayward Redevelopment Agency CDIAC Number: 2004-0504 Tax allocation bond Redevelopment, multiple purposes Downtown Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Hayward PFA	03-01-34 Comb	5.03 NIC
03-17-04	\$15,000,000	Livermore Redevelopment Agency CDIAC Number: 2004-0140 Conduit revenue bond Multifamily housing Livermore Independent Sr Apts Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Union Bank of CA (UW) Newman & Associates	03-01-41 Term	VAR
02-20-04	\$29,999,985	New Haven Unified School District CDIAC Number: 2004-0086 General obligation bond K-12 school facility Series A	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-28 Serial	5.222 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
02-19-04	\$5,000,000	New Haven Unified School District CDIAC Number: 2004-0087 General obligation bond K-12 school facility Series A	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-30 Comb	4.441 TIC
06-10-04	\$6,000,000	New Haven Unified School District CDIAC Number: 2004-0594 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) Wells Fargo Bank	07-12-05 Term	1.721 TIC
07-20-04	\$65,000,000	Oakland CDIAC Number: 2004-1289 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Jones Hall (FA) Public Financial (TR) Wells Fargo Bank (UW) Goldman Sachs	07-27-05 Term	1.44 TIC
12-01-04	\$62,330,000	Oakland CDIAC Number: 2004-1840 Public enterprise revenue bond Wastewater collection, treatment	S:AAA/A- F:AAA/A Ins	Comp	(BC) Orrick Herrington (FA) Ross Financial (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley	06-15-29 Serial	4.452 NIC
06-01-04	\$58,600,000	Oakland Joint Powers Financing Authority CDIAC Number: 2004-0681 Public lease revenue bond Multiple capital improvements, public works Oakland Admin Bldgs Series A-2 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Webster & Anderson (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) UBS Financial Services	08-01-26 Term	VAR
06-01-04	\$58,600,000	Oakland Joint Powers Financing Authority CDIAC Number: 2004-0682 Public lease revenue bond Multiple capital improvements, public works Oakland Admin Bldgs Series A-1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Webster & Anderson (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Banc of America Sec	08-01-26 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
05-11-04	\$40,000,000	Peralta Community College District CDIAC Number: 2004-0513 General obligation bond College, university facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-34 Comb	5.006 TIC
06-17-04	\$7,595,000	Peralta Community College District (CCCFA) CDIAC Number: 2004-0315 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
06-04-04	\$3,500,000	Piedmont Unified School District CDIAC Number: 2004-0490 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Zions First Natl Bk	06-30-05 Term	1.711 TIC
12-08-04	\$1,760,000	Pleasanton CDIAC Number: 2004-1720 Public enterprise revenue bond Wastewater collection, treatment Refunding	M:Aaa/A1 Ins	Comp	(BC) Nossaman Guthner (FA) Stone & Youngberg (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Southwest Securities	09-01-14 Serial	3.158 TIC
12-08-04	\$3,595,000	Pleasanton CDIAC Number: 2004-1721 Public enterprise revenue bond Water supply, storage, distribution Refunding	M:Aaa/A1 Ins	Comp	(BC) Nossaman Guthner (FA) Stone & Youngberg (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Southwest Securities	09-01-14 Serial	2.849 TIC
12-08-04	\$4,040,000	Pleasanton CDIAC Number: 2004-1722 Certificates of participation/leases Multiple capital improvements, public works Refunding	M:Aaa/A1 Ins	Comp	(BC) Nossaman Guthner (FA) Stone & Youngberg (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-14 Serial	3.085 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
06-29-04	\$76,485,000	Pleasanton Joint Powers Financing Authority CDIAC Number: 2004-0518 Revenue bond (Pool) Multiple capital improvements, public works Series A & B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-02-11 Serial	3.519 NIC
02-26-04	\$7,725,000	Pleasanton Unified School District CDIAC Number: 2004-0163 General obligation bond K-12 school facility Series A Refunding	S:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-19 Serial	3.506 TIC
02-26-04	\$14,825,000	Pleasanton Unified School District CDIAC Number: 2004-0164 General obligation bond K-12 school facility Series B Refunding	S:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-23 Serial	3.875 TIC
09-01-04	\$40,705,000	Pleasanton Unified School District CDIAC Number: 2004-0356 General obligation bond K-12 school facility Refunding	S:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-15 Serial	3.481 TIC
06-02-04	\$5,500,000	San Leandro Redevelopment Agency CDIAC Number: 2004-0281 Tax allocation bond Redevelopment, multiple purposes W San Leandro/MacArthur Blvd	NR	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-34 Comb	5.641 NIC
06-23-04	\$9,915,000	San Leandro Unified School District CDIAC Number: 2004-0546 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-22 Serial	4.415 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
06-08-04	\$5,350,000	San Leandro Unified School District CDIAC Number: 2004-0547 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-28 Serial	4.875 NIC
06-10-04	\$6,500,000	San Leandro Unified School District CDIAC Number: 2004-0599 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) Zions First Natl Bk	07-12-05 Term	1.656 TIC
06-04-04	\$4,000,000	San Lorenzo Unified School District CDIAC Number: 2004-0493 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	06-30-05 Term	1.66 TIC
06-15-04	\$360,000	Sunol Glen Unified School District (CSCRPA) CDIAC Number: 2004-0901 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-17-04	\$22,997,973	Union City CDIAC Number: 2004-0450 Other bond Insurance and pension funds Pension Obligation Federally Taxable	S:AAA/A Ins	Neg	(BC) Sidley Austin Brown Wood (EN) MBIA (TR) BNY Western Trust (UW) E J De La Rosa	07-01-26 Comb	6.003 NIC
<u>Amador</u>							
06-15-04	\$825,000	Amador County Office of Education (CSCRPA) CDIAC Number: 2004-0902 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Butte</u>					
06-29-04	\$21,875,000	Butte County CDIAC Number: 2004-0868 Other bond Insurance and pension funds Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) DEPFA Bank	06-01-34 Term	3.418 NIC
07-01-04	\$7,865,000	Butte County CDIAC Number: 2004-1350 Other bond Insurance and pension funds Series C Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) DEPFA Bank	06-01-14 Term	3.418 NIC
06-16-04	\$18,470,000	Butte County (CSCDA) CDIAC Number: 2004-0792 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series B-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.906 NIC
09-22-04	\$14,100,000	Butte County Board of Education CDIAC Number: 2004-1634 Tax and revenue anticipation note Cash flow, interim financing Butte Co Bd of Ed, Chico USD, Paradise USD	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (TR) Butte Co (UW) Piper Jaffray & Co	09-29-05 Term	2.75 TIC
10-07-04	\$2,705,000	Chico Unified School District CDIAC Number: 2004-1766 Certificates of participation/leases K-12 school facility Bidwell Jr HS & Chico HS	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-17 Serial	3.508 TIC
07-12-04	\$8,480,000	Oroville Public Financing Authority CDIAC Number: 2004-1327 Tax allocation bond Redevelopment, multiple purposes No 1 Series A Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Municipal Cap Mgmt (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-15-31 Comb	4.972 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Butte</u>							
07-12-04	\$2,145,000	Oroville Public Financing Authority CDIAC Number: 2004-1328 Tax allocation bond Redevelopment, multiple purposes No 1 Series B Federally Taxable	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Municipal Cap Mgmt (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-15-16 Comb	5.263 NIC
06-24-04	\$4,398,987	Oroville Union High School District CDIAC Number: 2004-0544 General obligation bond K-12 school facility Oroville/Las Plumas & Prospect High Schools	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	07-01-29 Serial	7.694 NIC
06-16-04	\$1,000,000	Paradise (CSCDA) CDIAC Number: 2004-0798 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series B-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.906 NIC
04-23-04	\$5,275,000	South Feather Water and Power Agency CDIAC Number: 2004-0466 Public enterprise revenue bond Power generation/transmission Sly Creek Hydroelectric Series A Refunding	M:Baa3	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Sutter Securities	01-01-09 Serial	3.536 NIC
04-23-04	\$160,000	South Feather Water and Power Agency CDIAC Number: 2004-0467 Public enterprise revenue bond Power generation/transmission Sly Creek Hydroelectric Series B Federally Taxable Refunding	M:Baa3	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Sutter Securities	01-01-05 Serial	2.732 NIC
<u>Calaveras</u>							
06-17-04	\$5,000,000	Angels CDIAC Number: 2004-0848 Certificates of participation/leases Wastewater collection, treatment Phase II	NR	Neg	(BC) Orrick Herrington (UW) USDA Rural Dev	04-01-44 Serial	4.247 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Calaveras</u>							
06-15-04	\$2,200,000	Bret Harte Union High School District (CSCRPA) CDIAC Number: 2004-0903 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
02-12-04	\$19,625,000	Calaveras County Water District CDIAC Number: 2004-0042 Public enterprise revenue bond Multiple capital improvements, public works Refunding	S:AAA/A- Ins	Neg	(BC) Cameron Weist (EN) MBIA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-17 Serial	3.373 TIC
01-14-04	\$8,120,000	Calaveras Unified School District CDIAC Number: 2003-2000 Certificates of participation/leases K-12 school facility Calaveras HS & Jenny Lind ES Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	07-01-26 Comb	4.109 NIC
06-15-04	\$4,720,000	Calaveras Unified School District (CSCRPA) CDIAC Number: 2004-0904 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
08-04-04	\$7,070,602	Mark Twain Union Elementary School District CDIAC Number: 2004-0673 General obligation bond K-12 school facility Measure K	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	07-01-29 Comb	5.207 NIC
06-15-04	\$945,000	Mark Twain Union Elementary School District (CSCRPA) CDIAC Number: 2004-0905 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Calaveras</u>							
01-14-04	\$1,333,000	Union Public Utility District CDIAC Number: 2003-2226 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Robert M Haight (FA) American Gov't (TR) Union PUD (UW) Westamerica Bank	12-01-15 Serial	4.5 TIC
06-15-04	\$1,330,000	Vallecito Union Elementary School District (CSCRPA) CDIAC Number: 2004-0906 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Colusa</u>							
06-16-04	\$5,000,000	Colusa County (CSCDA) CDIAC Number: 2004-0794 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series B-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.906 NIC
06-15-04	\$1,105,000	Colusa Unified School District (CSCRPA) CDIAC Number: 2004-0907 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,035,000	Pierce Joint Unified School District (CSCRPA) CDIAC Number: 2004-0908 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Contra Costa</u>							
02-18-04	\$26,835,000	Acalanes Union High School District CDIAC Number: 2004-0398 General obligation bond K-12 school facility Refunding	S:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) Piper Jaffray & Co	08-01-22 Serial	3.947 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
02-18-04	\$6,555,000	Acalanes Union High School District CDIAC Number: 2004-0460 General obligation bond K-12 school facility Series B Refunding	S:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) BNY Western Trust (UW) Piper Jaffray & Co	08-01-15 Serial	3.433 TIC
12-17-04	\$46,425,000	Acalanes Union High School District CDIAC Number: 2004-1979 General obligation bond K-12 school facility 2013 Crossover Refunding	S:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-24 Serial	4.391 TIC
06-15-04	\$5,450,000	Acalanes Union High School District (CSCRPA) CDIAC Number: 2004-0909 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
08-05-04	\$21,915,000	Brentwood CDIAC Number: 2004-1274 Special assessment bond Multiple capital improvements, public works AD No 2004-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Brentwood Infra FA	09-02-34 Comb	5.898 NIC
02-12-04	\$35,295,000	Brentwood Infrastructure Financing Authority CDIAC Number: 2004-0064 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 93-2, 93-3, 94-2 & 94-3 Series A Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-29 Comb	4.226 NIC
02-12-04	\$700,000	Brentwood Infrastructure Financing Authority CDIAC Number: 2004-0198 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 93-2, 93-3, 94-2 & 94-3 Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-25 Comb	4.226 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
08-05-04	\$21,915,000	Brentwood Infrastructure Financing Authority CDIAC Number: 2004-1273 Revenue bond (Pool) Multiple capital improvements, public works AD No 2004-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-34 Comb	5.898 NIC
11-19-04	\$12,450,000	Brentwood Infrastructure Financing Authority CDIAC Number: 2004-1790 Revenue bond (Pool) Multiple capital improvements, public works Refunding	S:AAA/A- Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-30 Comb	4.614 NIC
01-27-04	\$12,000,000	Brentwood Union School District CDIAC Number: 2003-2035 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-28 Comb	4.292 NIC
06-15-04	\$505,000	Byron Union School District (CSCRPA) CDIAC Number: 2004-0910 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
02-01-04	\$12,605,000	Concord CDIAC Number: 2003-2095 Certificates of participation/leases Wastewater collection, treatment Phases I thru IV	S:AAA/AA F:AAA Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley Dean	02-01-29 Comb	4.309 NIC
06-08-04	\$72,310,000	Concord Redevelopment Agency CDIAC Number: 2004-0548 Tax allocation bond Redevelopment, multiple purposes Central Refunding	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Western Trust (UW) Citigroup Global Markets	07-01-25 Serial	4.529 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
08-11-04	\$45,000,000	Contra Costa Community College District CDIAC Number: 2004-0671 General obligation bond College, university facility Contra Costa/Diablo Vly/Los Medanos Colleges, San Ramon Vly Ctr & Brentwood/Delta Science Ctrs	S:AAA/AA- M:Aaa/Aa2 Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) BNY Western Trust (UW) Goldman Sachs	08-01-29 Serial	4.696 NIC
06-17-04	\$15,830,000	Contra Costa Community College District (CCCFA) CDIAC Number: 2004-0299 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.73 NIC
07-13-04	\$6,317,600	Contra Costa County CDIAC Number: 2004-0847 Conduit revenue bond Multifamily housing Lakeside Apts Series A-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	05-01-36 Term	VAR
07-13-04	\$1,020,000	Contra Costa County CDIAC Number: 2004-1455 Conduit revenue bond Multifamily housing Lakeside Apts Series A-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	05-01-16 Term	VAR
07-13-04	\$4,462,400	Contra Costa County CDIAC Number: 2004-1456 Conduit revenue bond Multifamily housing Lakeside Apts Series A-3 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	05-01-06 Term	VAR
10-07-04	\$14,700,000	Contra Costa County CDIAC Number: 2004-1631 Conduit revenue bond Multifamily housing Marina Heights Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) US Bank Natl Assoc	04-01-36 Term	5.267 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
12-21-04	\$15,000,000	Contra Costa County CDIAC Number: 2004-1923 Conduit revenue bond Multifamily housing The Courtyards at Cypress Grove Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Bank of America NA	12-01-45 Term	VAR
06-02-04	\$10,000,000	Contra Costa County Office of Education CDIAC Number: 2004-0477 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Contra Costa Co (UW) Zions First Natl Bk	06-30-05 Term	1.652 TIC
09-30-04	\$10,315,000	El Cerrito Redevelopment Agency CDIAC Number: 2004-1616 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AAA/BBB+ Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) JP Morgan Trust (UW) El Cerrito PFA	07-01-23 Comb	4.227 NIC
09-30-04	\$6,510,000	El Cerrito Redevelopment Agency CDIAC Number: 2004-1617 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	S:AAA/BBB+ Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) JP Morgan Trust (UW) El Cerrito PFA	07-01-23 Comb	5.252 NIC
06-17-04	\$1,868,600	Kensington Police Protection and Community Services District CDIAC Number: 2004-0882 Special assessment bond Parks, open space ReAD No 2004-1 Refunding	NR	Neg	(BC) Bartkiewicz Kronick (FA) Brandis Tallman LLC (TR) US Bank Natl Assoc (UW) City National Bank	09-02-20 Serial	4.25 TIC
04-15-04	\$6,035,000	Lafayette CDIAC Number: 2004-0270 General obligation bond Multiple capital improvements, public works Refunding	S:AAA/AA Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-15-25 Comb	4.141 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
02-17-04	\$17,640,000	Liberty Union High School District CDIAC Number: 2004-0030 General obligation bond K-12 school facility	M:Aaa/A2	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley	08-01-28 Serial	3.952 NIC
12-01-04	\$11,750,000	Liberty Union High School District CDIAC Number: 2004-1744 General obligation bond K-12 school facility Refunding	M:Aaa/A1	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	08-01-20 Serial	3.801 NIC
06-09-04	\$121,000,000	Mt Diablo Unified School District CDIAC Number: 2004-0597 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (EN) FGIC (TR) Wells Fargo Bank (UW) UBS Financial Services	07-01-29 Comb	4.894 NIC
10-27-04	\$23,000,000	Mt Diablo Unified School District CDIAC Number: 2004-1652 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Contra Costa Co (UW) Piper Jaffray Inc	11-09-05 Term	1.847 TIC
08-03-04	\$17,150,000	Oakley CDIAC Number: 2004-1276 Special assessment bond Multiple capital improvements, public works AD No 2004-1	NR	Neg	(BC) Orrick Herrington (FA) Bartle Wells (TR) Wells Fargo Bank (UW) Oakley PFA	09-02-34 Comb	5.938 NIC
08-03-04	\$17,150,000	Oakley Public Financing Authority CDIAC Number: 2004-1275 Revenue bond (Pool) Multiple capital improvements, public works AD No 2004-1	NR	Neg	(BC) Orrick Herrington (FA) Bartle Wells (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-02-34 Comb	5.938 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
06-15-04	\$1,260,000	Orinda Union School District (CSCRPA) CDIAC Number: 2004-0911 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
09-09-04	\$3,215,000	Pinole Redevelopment Agency CDIAC Number: 2004-1532 Tax allocation bond Redevelopment, multiple purposes Pinole Vista Sub Series A Federally Taxable	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Pinole JPFA	08-01-19 Comb	5.611 NIC
09-09-04	\$8,395,000	Pinole Redevelopment Agency CDIAC Number: 2004-1533 Tax allocation bond Redevelopment, multiple purposes Pinole Vista Second Sub Series B Federally Taxable	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Pinole JPFA	08-01-20 Comb	5.528 NIC
09-09-04	\$11,190,000	Pinole Redevelopment Agency CDIAC Number: 2004-1534 Tax allocation bond Redevelopment, multiple purposes Pinole Vista Third Sub Series A	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Pinole JPFA	08-01-23 Serial	4.562 NIC
09-09-04	\$7,195,000	Pinole Redevelopment Agency CDIAC Number: 2004-1535 Tax allocation bond Redevelopment, multiple purposes Pinole Vista Second Sub Series A	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Pinole JPFA	08-01-22 Serial	4.599 NIC
03-02-04	\$11,950,000	Pittsburg Public Financing Authority CDIAC Number: 2004-0160 Public enterprise revenue bond Wastewater collection, treatment Refunding	M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Piper Jaffray & Co	06-01-22 Serial	3.833 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
12-16-04	\$18,270,000	Pittsburg Redevelopment Agency CDIAC Number: 2004-1820 Tax allocation bond Redevelopment, multiple purposes Los Medanos Community Dev Hsg Set-Aside Series A Federally Taxable	S:AAA/BBB+ F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Pittsburg PFA	08-01-35 Comb	5.485 NIC
12-29-04	\$117,615,000	Pittsburg Redevelopment Agency CDIAC Number: 2004-1821 Tax allocation bond Redevelopment, multiple purposes Los Medanos Community Dev Sub Series A Refunding	S:AAA/A-1+/A- F:AAA/F-1+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Pittsburg PFA	09-01-35 Term	VAR
12-16-04	\$10,720,000	Pittsburg Redevelopment Agency CDIAC Number: 2004-1822 Tax allocation bond Redevelopment, multiple purposes Los Medanos Community Dev Sub Series B Federally Taxable Refunding	S:AAA/A- F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Pittsburg PFA	09-01-11 Serial	4.227 NIC
03-17-04	\$9,315,000	Pleasant Hill Joint Powers Financing Authority CDIAC Number: 2004-0230 Public lease revenue bond Public building Police Services Bldg Refunding	S:AAA/A+ Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) Prager Sealy & Co LLC	12-01-16 Comb	3.006 NIC
07-26-04	\$28,800,000	Richmond CDIAC Number: 2004-1457 Conduit revenue bond Multifamily housing Baycliff Apts Series A Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	08-15-37 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
07-27-04	\$3,200,000	Richmond CDIAC Number: 2004-1465 Conduit revenue bond Multifamily housing Baycliff Apts Series A-T Federally Taxable	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	08-15-37 Term	VAR
05-06-04	\$5,424,178	Richmond Joint Powers Financing Authority CDIAC Number: 2004-0531 Other note Industrial development Point Potrero Subject to Alternative Minimum Tax	NR Oth	Neg	(BC) Orrick Herrington (EN) Richmond RDA (TR) Union Bank of CA (UW) Comerica Bank	05-01-19 Serial	5.08 NIC
10-15-04	\$2,000,000	Richmond Joint Powers Financing Authority CDIAC Number: 2004-1513 Tax allocation bond Multifamily housing Hsg Set-Aside Series B	S:AAA/A- F:AAA Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) Union Bank of CA (UW) RBC Dain Rauscher	09-01-26 Comb	4.27 NIC
10-15-04	\$15,000,000	Richmond Joint Powers Financing Authority CDIAC Number: 2004-1515 Tax allocation bond Redevelopment, multiple purposes Series A Federally Taxable	S:AAA/A- F:AAA Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) Union Bank of CA (UW) RBC Dain Rauscher	09-01-26 Comb	5.302 NIC
03-03-04	\$37,755,000	San Pablo Joint Powers Financing Authority CDIAC Number: 2004-0088 Tax allocation bond Redevelopment, multiple purposes Tenth Township & Legacy	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	12-01-32 Comb	4.419 NIC
03-03-04	\$5,795,000	San Pablo Redevelopment Agency CDIAC Number: 2004-0089 Tax allocation bond Redevelopment, multiple purposes Legacy	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) San Pablo JPFA	12-01-32 Serial	4.65 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
03-03-04	\$31,960,000	San Pablo Redevelopment Agency CDIAC Number: 2004-0090 Tax allocation bond Redevelopment, multiple purposes Tenth Township Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) San Pablo JPFA	12-01-30 Serial	4.35 NIC
07-21-04	\$8,105,000	San Ramon Public Financing Authority CDIAC Number: 2004-1293 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) Altura Nelson	02-01-24 Serial	4.348 NIC
10-13-04	\$100,000,000	San Ramon Valley Unified School District CDIAC Number: 2004-1612 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) BNY Western Trust (UW) Altura Nelson	08-01-29 Comb	4.403 NIC
09-09-04	\$4,200,000	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2004-1436 Revenue anticipation note Project, interim financing Natural Gas Purchase Program	M:MIG1	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Altura Nelson	09-15-05 Term	1.69 NIC
06-15-04	\$1,575,000	Walnut Creek Elementary School District (CSCRPA) CDIAC Number: 2004-0912 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
07-15-04	\$26,000,000	West Contra Costa Hospital District CDIAC Number: 2004-1356 Certificates of participation/leases Hospital Doctor's Medical Ctr	S:AAA/A Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Cain Brothers	07-01-29 Comb	4.973 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
12-07-04	\$6,000,000	West Contra Costa Hospital District CDIAC Number: 2004-1850 Public enterprise revenue bond Health care facilities	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank Natl Assoc (UW) All Points Public Funding	11-01-34 Serial	3.65 NIC
07-28-04	\$69,999,377	West Contra Costa Unified School District CDIAC Number: 2004-1354 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) FGIC (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-34 Comb	5.303 TIC
<u>Del Norte</u>							
09-21-04	\$5,000,000	Crescent City Public Financing Authority CDIAC Number: 2004-1508 Other note Wastewater collection, treatment	NR	Neg	(BC) Orrick Herrington (UW) US Bank Natl Assoc	10-06-06 Term	VAR
06-15-04	\$4,655,000	Del Norte County Unified School District (CSCRPA) CDIAC Number: 2004-0913 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>El Dorado</u>							
06-15-04	\$2,475,000	Black Oak Mine Unified School District (CSCRPA) CDIAC Number: 2004-0919 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
07-14-04	\$120,000	California Tahoe Emergency Services Operations Authority CDIAC Number: 2004-1636 Certificates of participation/leases Other, multiple health care purposes Ambulance	NR	Neg	(UW) Kansas State Bank	03-01-09 Serial	4.579 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>El Dorado</u>							
06-16-04	\$10,000,000	El Dorado County (CSCDA) CDIAC Number: 2004-0771 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
06-15-04	\$5,000,000	El Dorado County Board of Education (CSCRPA) CDIAC Number: 2004-0914 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
05-12-04	\$17,490,000	El Dorado County CFD No 1992-1 CDIAC Number: 2004-0529 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	5.859 NIC
01-16-04	\$1,743,800	El Dorado Hills Community Services District CDIAC Number: 2004-0048 General obligation bond Parks, open space Refunding	NR	Neg	(BC) Orrick Herrington (TR) El Dorado Hills CSD (UW) WestAmerica Bank	08-01-09 Serial	3.331 NIC
08-24-04	\$770,000	El Dorado Hills Community Services District CDIAC Number: 2004-1479 Special assessment bond Parks, open space Wild Oaks Park ReAD Refunding	NR	Neg	(BC) Orrick Herrington (TR) El Dorado Hills CSD (UW) Westamerica Bank	09-02-19 Serial	4.443 NIC
08-17-04	\$75,445,000	El Dorado Irrigation District CDIAC Number: 2004-0333 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (EN) FGIC (TR) Union Bank of CA (UW) Citigroup Global Markets	03-01-25 Serial	4.119 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>El Dorado</u>							
07-21-04	\$8,275,000	El Dorado Irrigation District CDIAC Number: 2004-0334 Certificates of participation/leases Multiple capital improvements, public works Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (EN) FGIC (TR) Union Bank of CA (UW) Citigroup Global Markets	03-01-34 Term	3.063 NIC
06-15-04	\$200,000	Gold Oak Union School District (CSCRPA) CDIAC Number: 2004-0915 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$515,000	Gold Trail Union School District (CSCRPA) CDIAC Number: 2004-0916 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,270,000	Lake Tahoe Unified School District (CSCRPA) CDIAC Number: 2004-0917 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
04-21-04	\$5,299,987	Placerville Union Elementary School District CDIAC Number: 2004-0285 General obligation bond K-12 school facility	S:AAA/A F:AAA/A+ Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-28 Comb	4.822 TIC
06-15-04	\$145,000	Pollock Pines Elementary School District (CSCRPA) CDIAC Number: 2004-0918 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>El Dorado</u>							
04-21-04	\$7,080,000	South Lake Tahoe CDIAC Number: 2004-0183 Certificates of participation/leases Health care facilities Barton Healthcare System Refunding	NR	Neg	(BC) Richards Watson (UW) Key Government Finance	12-01-09 Serial	3.5 TIC
04-21-04	\$5,030,000	South Lake Tahoe CDIAC Number: 2004-0184 Certificates of participation/leases Other, multiple health care purposes Barton Healthcare System	NR	Neg	(BC) Richards Watson (UW) Key Government Finance	04-15-09 Serial	3.236 TIC
08-19-04	\$12,205,000	South Tahoe Joint Powers Financing Authority CDIAC Number: 2004-0725 Revenue bond (Pool) Redevelopment, multiple purposes Area No 1 Refunding	S:AAA Ins	Neg	(BC) Richards Watson (FA) Northcross Hill Ach (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	10-01-34 Comb	4.872 TIC
05-05-04	\$15,000,000	South Tahoe Public Utility District CDIAC Number: 2004-0505 Certificates of participation/leases Wastewater collection, treatment	S:AAA/A+ F:AAA/AA Ins	Comp	(BC) Jones Hall (FA) Bartle Wells (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Morgan Stanley Dean	06-01-24 Serial	4.572 NIC
<u>Fresno</u>							
01-27-04	\$14,015,000	Central Unified School District CDIAC Number: 2003-2183 Certificates of participation/leases K-12 school facility	S:AAA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-24 Term	VAR
06-22-04	\$25,000,000	Central Unified School District CDIAC Number: 2004-1218 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-01-29 Comb	5.359 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
06-15-04	\$9,530,000	Central Unified School District (CSCRPA) CDIAC Number: 2004-0927 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-03-04	\$36,000,000	Clovis Unified School District CDIAC Number: 2004-1219 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) Fresno Co (UW) Banc of America Sec	06-30-05 Term	4.616 NIC
11-23-04	\$119,998,286	Clovis Unified School District CDIAC Number: 2004-1745 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-29 Serial	8.107 NIC
11-10-04	\$28,900,000	Clovis Unified School District CDIAC Number: 2004-1757 Certificates of participation/leases K-12 school facility	S:AAA/A+ F:AAA/A+ Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	11-01-15 Serial	3.45 NIC
03-05-04	\$5,975,000	Coalinga Regional Medical Center CDIAC Number: 2004-0229 Certificates of participation/leases Health care facilities Refunding	S:BBB-	Neg	(BC) Raymond M Haight (FA) KB Capital Holdings (TR) US Bank Natl Assoc (UW) Redwood Securities	09-01-34 Term	5.88 TIC
11-08-04	\$532,100	Coalinga-Huron Recreation and Park District CDIAC Number: 2004-1854 Certificates of participation/leases Recreation and sports facilities Youth Sports Facs	NR	Neg	(BC) Emerick & Fike (UW) M L Stern & Co	11-08-14 Serial	4.652 TIC
06-15-04	\$2,280,000	Coalinga/Huron Joint Unified School District (CSCRPA) CDIAC Number: 2004-0920 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
09-01-04	\$1,935,000	Fowler CDIAC Number: 2004-0630 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (TR) Fowler (UW) USDA Rural Dev	09-01-43 Serial	4.375 TIC
06-16-04	\$44,600,000	Fresno (CSCDA) CDIAC Number: 2004-0790 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
03-10-04	\$327,897,749	Fresno County CDIAC Number: 2004-0075 Other bond Insurance and pension funds Series A Federally Taxable	S:AAA/A F:AAA/A Ins	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) UBS Financial Services	08-15-32 Comb	4.936 NIC
03-10-04	\$75,000,000	Fresno County CDIAC Number: 2004-0368 Other bond Insurance and pension funds Series B Federally Taxable	S:AAA/A F:AAA/A Ins	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) UBS Financial Services	08-15-33 Term	4.936 NIC
07-01-04	\$80,000,000	Fresno County CDIAC Number: 2004-0840 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) Kelling Northcross (UW) Goldman Sachs	06-30-05 Term	1.592 NIC
02-18-04	\$26,000,000	Fresno County Financing Authority CDIAC Number: 2003-2220 Public lease revenue bond Prisons, jails, correctional facilities Juvenile Justice Campus	S:AAA/A Ins	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (EN) Ambac (TR) BNY Western Trust (UW) Fidelity Cap Mkt	08-01-24 Serial	4.204 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
09-30-04	\$14,375,000	Fresno County Financing Authority CDIAC Number: 2004-1547 Public lease revenue bond Power generation/transmission Energy Savings	S:AAA/A Ins	Comp	(BC) Hawkins Delafield (FA) Kelling Northcross (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-19 Serial	3.659 TIC
04-14-04	\$23,910,000	Fresno Joint Powers Financing Authority CDIAC Number: 2004-0402 Public lease revenue bond Multiple capital improvements, public works Series A & B	S:AAA/A+ M:Aaa/A3 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Lehman Brothers	10-01-34 Comb	4.802 NIC
04-14-04	\$28,870,000	Fresno Joint Powers Financing Authority CDIAC Number: 2004-0590 Public lease revenue bond Multiple capital improvements, public works Series C Federally Taxable	S:AAA/A+ M:Aaa/A3 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Lehman Brothers	10-01-39 Comb	4.802 NIC
04-07-04	\$10,645,000	Fresno Unified School District CDIAC Number: 2004-0171 General obligation bond K-12 school facility Series A Refunding	S:AAA Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-20 Serial	3.806 NIC
03-02-04	\$58,040,000	Fresno Unified School District CDIAC Number: 2004-0196 General obligation bond K-12 school facility Refunding	NR Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	08-01-27 Serial	VAR
04-02-04	\$112,719	Golden Plains Unified School District CDIAC Number: 2004-1206 Certificates of participation/leases Other, multiple educational uses School Bus	NR	Neg	(UW) Kansas State Bank	04-05-08 Serial	4.04 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
12-07-04	\$6,002,954	Kerman Unified School District CDIAC Number: 2004-1886 General obligation bond K-12 school facility	S:AAA/BBB+ M:Aaa	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-29 Comb	4.645 TIC
06-15-04	\$2,505,000	Kerman Unified School District (CSCRPA) CDIAC Number: 2004-0928 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$935,000	Kings Canyon Joint Unified School District (CSCRPA) CDIAC Number: 2004-0922 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
07-01-04	\$4,499,694	Kingsburg Joint Union Elementary School District CDIAC Number: 2004-1296 General obligation bond K-12 school facility	S:AAA/BBB+	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-01-29 Comb	5.169 TIC
08-12-04	\$3,395,000	Kingsburg Public Financing Authority CDIAC Number: 2004-1559 Public lease revenue bond Public building Satellite Fire Station No 1 & Headquarters Fire Station	S:AAA	Neg	(BC) Bush Ackley Milich (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-34 Comb	4.931 NIC
06-15-04	\$95,000	Laton Joint Unified School District (CSCRPA) CDIAC Number: 2004-0923 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
01-14-04	\$6,230,000	Orange Cove Redevelopment Agency CDIAC Number: 2004-0049 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/BBB+ M:Aaa/Baa3 F:AAA/BBB	Neg	(BC) Jones Hall (FA) A M Peche (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Orange Cove FA	02-01-32 Comb	4.586 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
05-21-04	\$1,500,000	Parlier Redevelopment Agency CDIAC Number: 2004-0652 Tax allocation note Redevelopment, multiple purposes Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) BNY Western Trust (UW) John C Fitzgerald & Assoc	08-01-09 Term	7.984 NIC
05-21-04	\$5,920,000	Parlier Redevelopment Agency CDIAC Number: 2004-0653 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA Ins	Neg	(BC) Jones Hall (FA) Urban Futures (EN) MBIA (TR) BNY Western Trust (UW) Parlier PFA	08-01-34 Comb	5.345 NIC
06-15-04	\$1,140,000	Parlier Unified School District (CSCRPA) CDIAC Number: 2004-0924 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,970,000	Sanger Unified School District (CSCRPA) CDIAC Number: 2004-0925 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-09-04	\$2,000,000	Selma CDIAC Number: 2004-1227 Tax and revenue anticipation note Cash flow, interim financing	NR	Comp	(BC) Hargrove & Costanzo (FA) John C Fitzgerald & Assoc (UW) Parker Hunter Inc	06-30-05 Term	3.375 NIC
03-04-04	\$2,330,000	Selma Public Financing Authority CDIAC Number: 2004-0194 Revenue bond (Pool) Redevelopment, multiple purposes Series A Refunding	NR	Neg	(BC) Hargrove & Costanzo (TR) US Bank Natl Assoc (UW) John C Fitzgerald & Assoc	09-15-16 Serial	5.53 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
03-04-04	\$185,000	Selma Public Financing Authority CDIAC Number: 2004-0195 Revenue bond (Pool) Redevelopment, multiple purposes Series B Federally Taxable State Taxable Refunding	NR	Neg	(BC) Hargrove & Costanzo (TR) US Bank Natl Assoc (UW) John C Fitzgerald & Assoc	09-15-04 Term	5.53 TIC
06-15-04	\$195,000	Selma Unified School District (CSCRPA) CDIAC Number: 2004-0926 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
07-13-04	\$400,000	Washington Colony Elementary School District CDIAC Number: 2004-0645 General obligation bond K-12 school facility	S:BBB	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-29 Serial	5.117 NIC
06-15-04	\$3,240,000	West Hills Community College District (CSCRPA) CDIAC Number: 2004-0921 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Glenn</u>							
12-22-04	\$2,612,500	Glenn County CDIAC Number: 2004-1988 Other note Project, interim financing Office of Ed Admin Bldg	NR	Neg	(BC) Raymond M Haight (UW) Western Muni Sec	03-22-06 Term	3.325 TIC
06-16-04	\$5,000,000	Glenn County (CSCDA) CDIAC Number: 2004-0773 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Glenn</u>							
06-15-04	\$235,000	Hamilton Union Elementary School District (CSCRPA) CDIAC Number: 2004-0929 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,315,000	Orland Joint Unified School District (CSCRPA) CDIAC Number: 2004-0931 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$315,000	Willows Unified School District (CSCRPA) CDIAC Number: 2004-0930 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Humboldt</u>							
06-16-04	\$1,000,000	Eureka (CSCDA) CDIAC Number: 2004-0795 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series B-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.906 NIC
06-15-04	\$4,390,000	Eureka City Schools Unified School District (CSCRPA) CDIAC Number: 2004-0936 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
07-29-04	\$2,965,000	Humboldt Bay Harbor Recreation and Conservation District CDIAC Number: 2004-1237 Public enterprise revenue bond Ports, marinas Refunding	S:A Ins	Neg	(BC) Orrick Herrington (EN) ACA Financial (TR) BNY Western Trust (UW) Sutter Securities	07-01-29 Comb	5.264 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Humboldt</u>							
06-30-04	\$3,752,300	Humboldt County CDIAC Number: 2004-0741 Certificates of participation/leases Public building Animal Control Fac	NR	Neg	(BC) Holland & Knight (FA) Transocean Funding (EN) US Bank Natl Assoc (UW) JP Morgan Chase Bk	06-01-24 Serial	VAR
06-15-04	\$240,000	Jacoby Creek Elementary School District (CSCRPA) CDIAC Number: 2004-0933 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$2,625,000	Northern Humboldt Union High School District (CSCRPA) CDIAC Number: 2004-0932 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$465,000	Redwoods Community College District (CSCRPA) CDIAC Number: 2004-0934 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$975,000	Southern Humboldt Joint Unified School District (CSCRPA) CDIAC Number: 2004-0935 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Imperial</u>							
04-15-04	\$1,735,000	Bard Water District CDIAC Number: 2004-0377 Certificates of participation/leases Water supply, storage, distribution Reservation Main Canal Imp	NR	Neg	(BC) Fulbright & Jaworski (TR) Wells Fargo Bank (UW) Kinsell Newcomb	05-01-24 Serial	5.429 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
06-15-04	\$230,000	Brawley Union High School District (CSCRPA) CDIAC Number: 2004-0938 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
02-25-04	\$8,460,000	Calexico Unified School District CDIAC Number: 2004-0067 Certificates of participation/leases K-12 school facility CFD No 1 Federally Taxable Refunding	S:AAA/A-1 Ins	Neg	(BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Banc of America Sec	09-01-17 Term	VAR
05-25-04	\$13,999,956	Calexico Unified School District CDIAC Number: 2004-0500 General obligation bond K-12 school facility	S:AAA/BBB+ Ins	Neg	(BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) MBIA (TR) BNY Western Trust (UW) Kinsell Newcomb	08-01-33 Comb	5.336 TIC
09-23-04	\$10,840,000	Calipatria Unified School District CDIAC Number: 2004-0166 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-20 Serial	4.135 TIC
06-15-04	\$1,240,000	Calipatria Unified School District (CSCRPA) CDIAC Number: 2004-0939 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$805,000	Central Union High School District (CSCRPA) CDIAC Number: 2004-0940 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
02-12-04	\$3,250,000	El Centro Elementary School District CDIAC Number: 2004-0065 General obligation bond K-12 school facility	M:Aaa/Baa1 Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-28 Comb	4.029 NIC
06-15-04	\$1,280,000	El Centro Elementary School District (CSCRPA) CDIAC Number: 2004-0941 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$150,000	Heber Elementary School District (CSCRPA) CDIAC Number: 2004-0942 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$155,000	Holtville Unified School District (CSCRPA) CDIAC Number: 2004-0943 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-17-04	\$3,500,000	Imperial Community College District CDIAC Number: 2004-0651 Certificates of participation/leases College, university facility	M:Baa1 F:A-	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) George K Baum	08-01-14 Serial	4.63 NIC
06-16-04	\$5,000,000	Imperial County (CSCDA) CDIAC Number: 2004-0774 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
06-15-04	\$715,000	Imperial County Board of Education (CSCRPA) CDIAC Number: 2004-0937 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
04-06-04	\$87,725,000	Imperial Irrigation District CDIAC Number: 2004-0222 Certificates of participation/leases Water supply, storage, distribution Water System Federally Taxable	S:AAA/A+ M:Aaa/A1 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) Sutter Securities	07-01-34 Comb	5.863 NIC
06-29-04	\$6,100,000	Imperial Unified School District CDIAC Number: 2004-0650 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-35 Comb	4.943 NIC
06-23-04	\$3,085,000	Pioneers Memorial Hospital District CDIAC Number: 2004-0834 General obligation bond Hospital Refunding	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) G L Hicks Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	10-01-24 Serial	4.829 TIC
06-15-04	\$205,000	San Pasqual Valley Unified School District (CSCRPA) CDIAC Number: 2004-0944 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Inyo</u>							
06-15-04	\$200,000	Big Pine Unified School District (CSCRPA) CDIAC Number: 2004-0945 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$105,000	Bishop Joint Union High School District (CSCRPA) CDIAC Number: 2004-0946 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Inyo</u>							
06-15-04	\$930,000	Lone Pine Unified School District (CSCRPA) CDIAC Number: 2004-0947 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Kern</u>							
05-27-04	\$5,059,348	Arvin Union Elementary School District CDIAC Number: 2004-0262 General obligation bond K-12 school facility	S:AAA/BBB+ F:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) George K Baum	11-01-28 Serial	6.404 NIC
05-19-04	\$2,895,000	Bakersfield CDIAC Number: 2004-0530 Special assessment bond Multiple capital improvements, public works Brighton Place/Silver Creek II AD No 03-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-02-24 Serial	5.709 NIC
06-24-04	\$6,455,000	Bakersfield CDIAC Number: 2004-1239 Special assessment bond Multiple capital improvements, public works Seven Oaks West III/Brighton Place II/Fairway Oaks South AD No 03-3	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-24 Comb	5.71 NIC
06-15-04	\$5,000,000	Bakersfield City Elementary School District (CSCRPA) CDIAC Number: 2004-0949 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$80,000	Buttonwillow Union Elementary School District (CSCRPA) CDIAC Number: 2004-0950 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
11-02-04	\$2,499,967	Buttonwillow Union School District CDIAC Number: 2004-1473 General obligation bond K-12 school facility	M:Aaa/Baa2 Ins	Neg	(BC) Richards Watson (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11-01-29 Serial	5.237 TIC
06-15-04	\$290,000	Delano Joint Union High School District (CSCRPA) CDIAC Number: 2004-0951 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
02-19-04	\$6,000,000	Delano Union Elementary School District CDIAC Number: 2003-2123 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	02-01-34 Serial	4.349 NIC
05-07-04	\$462,200	East Niles Community Services District CDIAC Number: 2004-0532 Special assessment bond Water supply, storage, distribution AD No 8	NR	Neg	(BC) Orrick Herrington (UW) USDA Rural Dev	09-02-43 Serial	4.371 NIC
07-23-04	\$2,937,445	Edison Elementary School District CDIAC Number: 2004-1278 General obligation bond K-12 school facility Orangewood ES	M:Aaa F:AAA/A- Ins	Neg	(BC) Richards Watson (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) George K Baum	11-01-28 Serial	4.9 TIC
06-15-04	\$625,000	El Tejon Unified School District (CSCRPA) CDIAC Number: 2004-0962 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
06-23-04	\$2,499,985	Elk Hills Elementary School District CDIAC Number: 2004-0353 General obligation bond K-12 school facility	NR	Neg	(BC) Richards Watson (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	05-01-29 Comb	6.082 TIC
07-22-04	\$333,555	Fairfax Elementary School District CDIAC Number: 2004-0884 General obligation bond K-12 school facility	M:Baa2	Neg	(BC) Richards Watson (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Banc of America Sec	05-01-29 Serial	7.94 NIC
06-15-04	\$165,000	Fairfax Elementary School District (CSCRPA) CDIAC Number: 2004-0952 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$100,000	General Shafter Elementary School District (CSCRPA) CDIAC Number: 2004-0953 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
07-15-04	\$95,300,000	Golden Empire Schools Financing Authority CDIAC Number: 2004-1201 Public lease revenue bond K-12 school facility Kern HSD Series 1 & 2 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) BNY Western Trust (UW) Goldman Sachs	08-01-34 Term	1.03 NIC
06-17-04	\$12,375,000	Kern Community College District (CCCFA) CDIAC Number: 2004-0306 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.73 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
06-10-04	\$110,000,000	Kern County CDIAC Number: 2004-0831 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (TR) Kern Co (UW) Banc of America Sec	06-30-05 Term	1.6 NIC
06-15-04	\$5,000,000	Kern County Board of Education (CSCRPA) CDIAC Number: 2004-0948 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-09-04	\$22,500,000	Kern High School District CDIAC Number: 2004-0654 General obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-33 Comb	4.973 NIC
05-06-04	\$3,488,371	Kernville Union Elementary School District CDIAC Number: 2004-0264 General obligation bond K-12 school facility	S:AAA/BBB+ F:AAA/A-	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Banc of America Sec	05-01-29 Serial	7.233 NIC
06-15-04	\$810,000	Kernville Union Elementary School District (CSCRPA) CDIAC Number: 2004-0954 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,920,000	Lamont School District (CSCRPA) CDIAC Number: 2004-0955 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
05-19-04	\$5,285,308	McFarland Unified School District CDIAC Number: 2004-0265 General obligation bond K-12 school facility	S:AAA/BBB Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	11-01-28 Comb	5.797 NIC
07-14-04	\$4,999,986	Midway Elementary School District CDIAC Number: 2004-0354 General obligation bond K-12 school facility	S:AA/BBB Ins	Neg	(BC) Richards Watson (FA) Caldwell Flores (EN) Radian Asset Assurance (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	06-01-29 Serial	5.189 TIC
09-09-04	\$1,497,197	Mojave Unified School District CDIAC Number: 2004-1610 General obligation bond K-12 school facility ID No 1	F:AAA/A Ins	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-29 Serial	4.79 TIC
06-15-04	\$770,000	Mojave Unified School District (CSCRPA) CDIAC Number: 2004-0956 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-04-04	\$15,365,000	RNR School Financing Authority CFD No 92-1 CDIAC Number: 2004-0292 Limited tax obligation bond K-12 school facility Norris SD	S:AAA/A- F:AAA/A Ins	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	5.149 NIC
11-18-04	\$1,899,986	Richland School District CDIAC Number: 2004-1791 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-29 Comb	8.382 NIC



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<u>Kern</u>							
06-15-04	\$150,000	Rio Bravo-Greeley Union Elementary School District (CSCRPA) CDIAC Number: 2004-0961 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-17-04	\$50,045,000	Semitropic Improvement District CDIAC Number: 2004-0833 Public enterprise revenue bond Water supply, storage, distribution	S:AAA/A- Ins	Neg	(BC) Nossaman Guthner (FA) CME Investment Inc (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Wells Fargo Institutional	12-01-35 Comb	5.158 NIC
06-15-04	\$55,000	South Fork Union School District (CSCRPA) CDIAC Number: 2004-0958 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
10-21-04	\$2,647,115	Southern Kern Unified School District CDIAC Number: 2004-1565 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	11-01-29 Comb	4.789 TIC
06-15-04	\$2,790,000	Southern Kern Unified School District (CSCRPA) CDIAC Number: 2004-0957 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$2,680,000	Standard School District (CSCRPA) CDIAC Number: 2004-0959 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
11-01-04	\$3,770,000	Tehachapi CDIAC Number: 2004-1846 Public enterprise revenue bond Multiple capital improvements, public works Phase II Refunding	S:AAA Ins	Neg	(BC) Jones Hall (FA) Kinsell Newcomb (EN) FSA (TR) The Bank of NY Trust Co (UW) Bear Stearns	11-01-20 Comb	4.025 TIC
01-20-04	\$1,555,000	Tehachapi Redevelopment Agency CDIAC Number: 2003-2224 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) BNY Western Trust (UW) Tehachapi PFA	06-01-07 Term	4.639 NIC
01-14-04	\$3,630,000	Tehachapi Unified School District CDIAC Number: 2003-2203 Certificates of participation/leases K-12 school facility Cummings Valley ES Refunding	S:AAA Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	08-01-21 Serial	3.776 NIC
06-15-04	\$4,430,000	Tehachapi Unified School District (CSCRPA) CDIAC Number: 2004-0960 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
08-04-04	\$9,724,988	Tehachapi Valley Healthcare District CDIAC Number: 2004-1302 General obligation bond Hospital	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) FGIC (TR) Wells Fargo Bank (UW) S E Kern Health Coll JPA	08-01-29 Comb	5.973 NIC
08-19-04	\$2,684,520	Wasco Union School District CDIAC Number: 2004-0883 General obligation bond K-12 school facility	M:Aaa/Baa1 F:AAA/A Ins	Neg	(BC) Richards Watson (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-29 Serial	5.35 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
05-13-04	\$14,999,058	West Kern Community College District CDIAC Number: 2004-0455 General obligation bond College, university facility	S:AAA/A- M:Aaa/A3	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FGIC (TR) BNY Western Trust (UW) UBS Financial Services	06-01-29 Comb	5.154 TIC
11-04-04	\$20,150,000	West Kern Community College District CDIAC Number: 2004-1486 Certificates of participation/leases College, university facility Taft College	S:AAA M:Aaa	Neg	(BC) Luce Forward (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) Sutter Securities	11-01-34 Term	VAR
06-17-04	\$1,280,000	West Kern Community College District (CCCFA) CDIAC Number: 2004-0330 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
11-04-04	\$9,010,000	Wheeler Ridge-Maricopa Water Storage District CDIAC Number: 2004-1717 Special assessment bond Water supply, storage, distribution Refunding	S:AAA	Neg	(BC) Nossaman Guthner (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Wells Fargo Institutional	11-01-15 Serial	3.379 NIC
<u>Kings</u>							
08-11-04	\$2,605,000	Armona Union Elementary School District CDIAC Number: 2004-0347 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Jones Hall (FA) CA Financial Service (EN) FSA (TR) Kings Co (UW) UBS Financial Services	08-01-29 Comb	4.621 NIC
11-08-04	\$4,845,000	Corcoran Redevelopment Agency CDIAC Number: 2004-1588 Tax allocation bond Redevelopment, multiple purposes Industrial Sector Subject to Alternative Minimum Tax Refunding	S:AA	Neg	(BC) Jones Hall (FA) Urban Futures (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-01-34 Comb	4.692 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kings</u>							
06-15-04	\$1,520,000	Corcoran Unified School District (CSCRPA) CDIAC Number: 2004-0964 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$3,520,000	Hanford Elementary School District (CSCRPA) CDIAC Number: 2004-0965 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,645,000	Hanford Joint Union High School District (CSCRPA) CDIAC Number: 2004-0966 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-29-04	\$6,870,000	Kings County CDIAC Number: 2004-0869 Other bond Insurance and pension funds Pension Obligation Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) DEPFA Bank	06-01-24 Term	7.064 NIC
06-15-04	\$575,000	Kings County Board of Education (CSCRPA) CDIAC Number: 2004-0963 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-22-04	\$9,280,000	Kings Waste & Recycling Authority CDIAC Number: 2004-0861 Public enterprise revenue bond Solid waste recovery facilities Refunding	S:AA Ins	Neg	(BC) Orrick Herrington (EN) Radian Asset Assurance (TR) BNY Western Trust (UW) Westhoff Cone	10-01-14 Comb	4.2 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kings</u>							
06-15-04	\$710,000	Lemoore Union High School District (CSCRPA) CDIAC Number: 2004-0967 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$2,170,000	Reef-Sunset Unified School District (CSCRPA) CDIAC Number: 2004-0968 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Lake</u>							
06-16-04	\$1,000,000	Clearlake (CSCDA) CDIAC Number: 2004-0770 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
12-21-04	\$10,299,983	Konocti Unified School District CDIAC Number: 2004-1901 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Davis Wright (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-29 Comb	4.786 NIC
06-15-04	\$1,935,000	Konocti Unified School District (CSCRPA) CDIAC Number: 2004-0969 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
12-01-04	\$1,070,000	Lakeport Redevelopment Agency CDIAC Number: 2004-2013 Tax allocation bond Redevelopment, multiple purposes Series A	NR Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) ABAG	09-01-35 Serial	5.308 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Lake</u>							
12-01-04	\$1,170,000	Lakeport Redevelopment Agency CDIAC Number: 2004-2014 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	NR Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) ABAG	09-01-26 Serial	5.741 NIC
06-15-04	\$1,505,000	Lakeport Unified School District (CSCRPA) CDIAC Number: 2004-0970 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$40,000	Lucerne Elementary School District (CSCRPA) CDIAC Number: 2004-0971 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$515,000	Upper Lake Union Elementary School District (CSCRPA) CDIAC Number: 2004-0972 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$680,000	Upper Lake Union High School District (CSCRPA) CDIAC Number: 2004-0973 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Lassen</u>							
10-28-04	\$3,330,000	Susanville Public Finance Authority CDIAC Number: 2004-1591 Public enterprise revenue bond Water supply, storage, distribution	S:BBB-	Neg	(BC) Richards Watson (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	06-01-36 Comb	5.331 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
08-18-04	\$14,000,000	ABC Unified School District CDIAC Number: 2004-1452 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (TR) Los Angeles Co (UW) Southwest Securities	06-30-05 Term	3.00 TIC
05-06-04	\$475,292,386	Alameda Corridor Transportation Authority CDIAC Number: 2004-0202 Public enterprise revenue bond Public transit BNSF & Union Pacific Railroad Sub Series A Refunding	S:AAA/BBB+ M:Aaa/Baa1 F:AAA/BBB+ Ins	Neg	(BC) O'Melveny & Myers (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Goldman Sachs	10-01-30 Serial	5.36 TIC
05-06-04	\$210,731,703	Alameda Corridor Transportation Authority CDIAC Number: 2004-0203 Public enterprise revenue bond Public transit BNSF & Union Pacific Railroad Sub Series B Federally Taxable Refunding	S:AAA/BBB+ M:Aaa/Baa1 F:AAA/BBB+ Ins	Neg	(BC) O'Melveny & Myers (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Goldman Sachs	10-01-33 Serial	6.17 TIC
03-11-04	\$9,038,640	Alhambra City Elementary School District CDIAC Number: 2004-0162 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Los Angeles Co (UW) George K Baum	09-01-31 Comb	4.885 TIC
06-09-04	\$5,000,000	Alhambra Unified School District (LACS) CDIAC Number: 2004-0691 Tax and revenue anticipation note Cash flow, interim financing LACS 2004 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-05 Term	1.729 TIC
10-20-04	\$35,001,694	Antelope Valley Union High School District CDIAC Number: 2004-1656 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) MBIA (TR) Los Angeles Co (UW) Citigroup Global Markets	08-01-29 Serial	4.521 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
09-15-04	\$60,000,000	Azusa Unified School District CDIAC Number: 2004-1306 Certificates of participation/leases K-12 school facility Measure I & Bridge Funding Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	06-01-38 Comb	VAR
10-27-04	\$10,840,000	Baldwin Park Public Financing Authority CDIAC Number: 2004-1400 Public lease revenue bond Multiple capital improvements, public works Community Ctr Refunding	S:AAA/A- Ins	Neg	(BC) Lewis Brisbois Bisgaard (EN) Ambac (TR) US Bank Natl Assoc (UW) Chilton & Assoc	08-01-34 Comb	4.879 NIC
06-03-04	\$9,787,898	Baldwin Park Unified School District CDIAC Number: 2004-0545 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) Los Angeles Co (UW) Stone & Youngberg	08-01-28 Comb	5.467 TIC
11-04-04	\$15,000,000	Bell CDIAC Number: 2004-1644 General obligation bond Multiple capital improvements, public works	S:AAA/BBB+ F:AAA/A- Ins	Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-34 Comb	4.557 TIC
11-17-04	\$5,240,000	Bell Gardens CDIAC Number: 2004-1709 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA Ins	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	10-01-24 Serial	4.528 NIC
04-07-04	\$7,815,000	Bellflower Redevelopment Agency CDIAC Number: 2004-0371 Tax allocation bond Redevelopment, multiple purposes Area No 1 Federally Taxable Refunding	S:AA Ins	Neg	(BC) Stradling Yocca (FA) HDL Coren & Cone (EN) Radian Asset Assurance (TR) BNY Western Trust (UW) Stone & Youngberg	02-01-34 Comb	6.65 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-15-04	\$3,365,000	Bellflower Unified School District (CSCRPA) CDIAC Number: 2004-0974 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-30-04	\$29,999,790	Bonita Unified School District CDIAC Number: 2004-0732 General obligation bond K-12 school facility	S:AAA/A F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-28 Comb	5.076 NIC
06-22-04	\$25,120,000	Burbank CDIAC Number: 2004-0343 Other bond Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (UW) DEPFA Bank	06-01-24 Term	VAR
09-21-04	\$19,130,000	Burbank CDIAC Number: 2004-1633 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Ambac (TR) BNY Western Trust (UW) E J De La Rosa	06-01-34 Comb	4.442 TIC
06-09-04	\$3,905,000	Burbank Unified School District (LACS) CDIAC Number: 2004-0692 Tax and revenue anticipation note Cash flow, interim financing LACS 2004 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-05 Term	1.729 TIC
08-19-04	\$2,100,000	California Communities Housing & Finance Agency CDIAC Number: 2003-2198 Public lease revenue bond Single-family housing Public Lease Purchase Program	NR	Neg	(BC) Lewis Brisbois Bisgaard (TR) Wells Fargo Bank (UW) Chilton & Assoc	08-01-11 Term	5.00 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
08-19-04	\$3,300,000	California Communities Housing & Finance Agency CDIAC Number: 2004-1538 Public lease revenue bond Single-family housing Public Lease Purchase Program Series B	NR	Neg	(BC) Lewis Brisbois Bisgaard (TR) Wells Fargo Bank (UW) Chilton & Assoc	10-01-11 Term	5.239 TIC
12-08-04	\$4,540,000	California Communities Housing & Finance Agency CDIAC Number: 2005-0159 Public lease revenue bond Single-family housing Public Lease Purchase Program Series C	NR	Neg	(BC) Lewis Brisbois Bisgaard (TR) Wells Fargo Bank (UW) Chilton & Assoc	12-01-11 Term	5.368 TIC
12-16-04	\$62,649,764	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2004-1884 Certificates of participation/leases Other purpose	NR	Neg	(BC) Jones Hall (UW) Public Financial Co		VAR
04-16-04	\$29,085,000	Castaic Lake Water Agency CDIAC Number: 2004-0338 Certificates of participation/leases Water supply, storage, distribution Wholesale Service Area Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Reiter Lowry Consultants (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-20 Serial	4.512 NIC
06-08-04	\$40,000,000	Castaic Lake Water Agency CDIAC Number: 2004-0339 Certificates of participation/leases Water supply, storage, distribution Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Reiter Lowry Consultants (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-20 Term	3.867 NIC
06-29-04	\$37,325,000	Cerritos Community College District CDIAC Number: 2004-1203 General obligation bond College, university facility Refunding	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-28 Serial	4.853 TIC



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<u>Los Angeles</u>							
06-09-04	\$2,550,000	Cerritos Community College District (LACS) CDIAC Number: 2004-0693 Tax and revenue anticipation note Cash flow, interim financing LACS 2004 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-05 Term	1.729 TIC
06-09-04	\$2,000,000	Charter Oak Unified School District (LACS) CDIAC Number: 2004-0694 Tax and revenue anticipation note Cash flow, interim financing LACS 2004 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-05 Term	1.729 TIC
08-25-04	\$22,000,000	Citrus Community College District CDIAC Number: 2004-1492 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Los Angeles Co (UW) RBC Dain Rauscher	08-01-29 Comb	4.517 TIC
06-09-04	\$4,565,000	Citrus Community College District (LACS) CDIAC Number: 2004-0695 Tax and revenue anticipation note Cash flow, interim financing LACS 2004 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-05 Term	1.729 TIC
12-01-04	\$6,000,000	Claremont Redevelopment Agency CDIAC Number: 2004-2017 Tax allocation bond Redevelopment, multiple purposes	NR Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) ABAG	09-01-25 Serial	4.654 NIC
01-15-04	\$240,250	Claremont Unified School District CDIAC Number: 2004-0201 Certificates of participation/leases Other, multiple educational uses Physical Fitness Equipment	M:Aaa Ins	Neg	(BC) Nevers Palazzo Maddux (UW) Kansas State Bank	02-01-07 Serial	4.406 NIC
04-20-04	\$8,000,000	Claremont Unified School District CDIAC Number: 2004-0278 General obligation bond K-12 school facility	M:Aaa/Aa3 F:AAA/AA Ins	Comp	(BC) Stradling Yocca (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-28 Comb	4.748 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
10-14-04	\$15,040,000	Commerce Joint Powers Financing Authority CDIAC Number: 2004-1696 Public lease revenue bond Public building Community Ctr & City Hall Expansion Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) E J De La Rosa	10-01-34 Comb	4.584 NIC
06-16-04	\$21,320,000	Commerce Refuse To Energy Joint Powers Authority CDIAC Number: 2004-0860 Public enterprise revenue bond Solid waste recovery facilities Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) MBIA (TR) US Bank Natl Assoc (UW) Bear Stearns	07-01-15 Serial	4.437 NIC
01-14-04	\$41,000,000	Compton Community College District CDIAC Number: 2003-2126 General obligation bond College, university facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Backstrom McCarley Berry (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	07-01-28 Comb	4.519 TIC
06-17-04	\$20,000,000	Compton Unified School District CDIAC Number: 2004-0459 General obligation bond K-12 school facility Series B	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) MBIA (TR) Los Angeles Co (UW) RBC Dain Rauscher	06-01-29 Comb	5.019 TIC
11-05-04	\$17,240,000	Covina Redevelopment Agency CDIAC Number: 2004-1739 Tax allocation bond Redevelopment, multiple purposes Revitalization No 1 Series A Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Covina PFA	12-01-23 Serial	3.937 TIC
11-05-04	\$9,610,000	Covina Redevelopment Agency CDIAC Number: 2004-1740 Tax allocation bond Redevelopment, multiple purposes Revitalization No 1 Series B Federally Taxable	S:AAA/A- M:Aaa Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Stone & Youngberg	12-01-23 Comb	5.243 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
11-30-04	\$16,625,000	Covina-Valley Unified School District CDIAC Number: 2004-1816 Certificates of participation/leases K-12 school facility South Hills HS	S:AAA Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	01-15-35 Comb	4.754 TIC
06-15-04	\$2,275,000	Covina-Valley Unified School District (CSCRPA) CDIAC Number: 2004-0975 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
03-31-04	\$83,470,000	Culver City Redevelopment Agency CDIAC Number: 2004-0215 Tax allocation bond Redevelopment, multiple purposes Component Areas 1-4 Refunding	S:AAA/A- Ins	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	11-01-23 Serial	4.156 TIC
06-15-04	\$3,405,000	Culver City Unified School District (CSCRPA) CDIAC Number: 2004-0976 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
05-25-04	\$20,000,000	Downey Unified School District CDIAC Number: 2004-0220 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-28 Comb	4.86 TIC
04-29-04	\$6,499,534	Duarte Unified School District CDIAC Number: 2003-2124 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Los Angeles Co (UW) UBS Financial Services	05-01-29 Serial	5.529 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-15-04	\$275,000	Eastside Union School District (CSCRPA) CDIAC Number: 2004-0977 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-17-04	\$4,155,000	El Camino Community College District (CCCFA) CDIAC Number: 2004-0302 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
12-03-04	\$6,160,000	El Monte City School District CDIAC Number: 2004-1792 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Los Angeles Co (UW) RBC Dain Rauscher	05-01-25 Comb	4.8 NIC
12-03-04	\$13,000,000	El Monte City School District CDIAC Number: 2004-1793 General obligation bond K-12 school facility Series C	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Los Angeles Co (UW) RBC Dain Rauscher	05-01-29 Comb	4.745 NIC
03-17-04	\$6,500,000	El Monte Community Redevelopment Agency CDIAC Number: 2003-1278 Conduit revenue bond Multifamily housing Pacific Towers Apts Ginnie Mae Collateralized Subject to Alternative Minimum Tax Refunding	S:AAA Oth	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (EN) GNMA (TR) BNY Western Trust (UW) Kinsell Newcomb	08-20-45 Comb	4.801 NIC
06-09-04	\$2,015,000	El Monte Union High School District (LACS) CDIAC Number: 2004-0696 Tax and revenue anticipation note Cash flow, interim financing LACS 2004 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-05 Term	1.729 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
12-16-04	\$7,407,516	El Rancho Unified School District CDIAC Number: 2004-1823 General obligation bond K-12 school facility	M:Aaa F:AAA/A- Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FGIC (TR) Los Angeles Co (UW) George K Baum	08-01-29 Comb	4.752 TIC
06-29-04	\$23,635,631	El Segundo Unified School District CDIAC Number: 2004-0463 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Atkinson Andelson (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-23 Serial	4.878 NIC
03-12-04	\$6,999,519	Garvey Elementary School District CDIAC Number: 2004-0165 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Los Angeles Co (UW) George K Baum	08-01-33 Serial	4.897 TIC
06-09-04	\$3,995,000	Glendale Community College District (LACS) CDIAC Number: 2004-0697 Tax and revenue anticipation note Cash flow, interim financing LACS 2004 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-05 Term	1.729 TIC
10-27-04	\$21,000,000	Glendale Unified School District CDIAC Number: 2004-1746 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-29 Comb	4.575 NIC
06-15-04	\$2,385,000	Glendora Unified School District (CSCRPA) CDIAC Number: 2004-0978 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
04-29-04	\$34,530,000	Hawaiian Gardens Public Financing Authority CDIAC Number: 2004-0468 Tax allocation bond Redevelopment, multiple purposes No 1	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) BNY Western Trust (UW) Chilton & Assoc	12-01-33 Comb	5.052 NIC
04-29-04	\$31,170,000	Hawaiian Gardens Redevelopment Agency CDIAC Number: 2004-0357 Tax allocation bond Redevelopment, multiple purposes No 1 Series A Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) BNY Western Trust (UW) Hawaiian Gardens PFA	12-01-33 Comb	5.074 NIC
04-29-04	\$3,360,000	Hawaiian Gardens Redevelopment Agency CDIAC Number: 2004-0469 Tax allocation bond Redevelopment, multiple purposes No 1 Series B Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) BNY Western Trust (UW) Hawaiian Gardens PFA	12-01-23 Comb	4.67 NIC
12-08-04	\$4,225,000	Hawthorne Community Redevelopment Agency CDIAC Number: 2004-1298 Tax allocation bond Redevelopment, multiple purposes Area No 2 Refunding	M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) MBIA (TR) US Bank Natl Assoc (UW) Sutter Securities	09-01-24 Comb	4.329 NIC
06-09-04	\$4,585,000	Hawthorne Elementary School District (LACS) CDIAC Number: 2004-0698 Tax and revenue anticipation note Cash flow, interim financing LACS 2004 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-05 Term	1.729 TIC
04-14-04	\$1,997,115	Hawthorne School District CDIAC Number: 2004-0239 General obligation bond K-12 school facility Series D	M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) FSA (TR) Los Angeles Co (UW) UBS Financial Services	11-01-19 Serial	4.427 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
07-28-04	\$404,341	Hermosa Beach CDIAC Number: 2004-1518 Special assessment bond Multiple capital improvements, public works Beach Dr AD No 2004-1	NR	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (TR) Hermosa Beach (UW) Piper Jaffray & Co	09-02-24 Term	4.8 TIC
05-25-04	\$55,875,000	Huntington Park Public Financing Authority CDIAC Number: 2004-0714 Revenue bond (Pool) Redevelopment, multiple purposes Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (EN) FSA (TR) US Bank Natl Assoc (UW) O'Connor SW Securities	09-01-22 Comb	4.757 TIC
08-25-04	\$29,015,000	Industry CDIAC Number: 2004-1428 General obligation bond Multiple capital improvements, public works Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) DLCO Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-29 Serial	4.411 TIC
08-24-04	\$27,245,000	Industry CDIAC Number: 2004-1458 General obligation bond Multiple capital improvements, public works Series A Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	07-01-25 Serial	4.187 TIC
10-14-04	\$27,340,000	La Canada Flintridge CDIAC Number: 2004-1666 Special assessment bond Multiple capital improvements, public works AD No 04-1 Sewer Nos 3A & 3B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) La Canada Flintridge FA	09-02-24 Serial	5.211 NIC
10-14-04	\$27,340,000	La Canada Flintridge Local Financing Authority CDIAC Number: 2004-1665 Revenue bond (Pool) Multiple capital improvements, public works AD No 04-1 Sewer Nos 3A & 3B	S:AAA/A- Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	09-02-24 Serial	4.292 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-16-04	\$15,000,000	La Canada Unified School District CDIAC Number: 2004-0859 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Los Angeles Co (UW) George K Baum	08-01-28 Comb	4.936 TIC
06-09-04	\$1,245,000	La Canada Unified School District (LACS) CDIAC Number: 2004-0699 Tax and revenue anticipation note Cash flow, interim financing LACS 2004 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-05 Term	1.729 TIC
11-10-04	\$13,350,000	La Mirada Redevelopment Agency CDIAC Number: 2004-1794 Tax allocation bond Redevelopment, multiple purposes Merged	S:AAA/A- M:Aaa	Comp	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-15-24 Serial	4.446 NIC
03-25-04	\$4,635,000	Lakewood CDIAC Number: 2004-0207 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aaa	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Sutter Securities	04-01-16 Serial	3.063 NIC
06-15-04	\$7,750,000	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2004-0979 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
09-09-04	\$7,830,000	Lancaster Financing Authority CDIAC Number: 2004-0472 Tax allocation bond K-12 school facility School Districts Nos 5 & 6 Refunding	S:BBB-	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-34 Comb	5.473 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
11-09-04	\$11,005,000	Lancaster Financing Authority CDIAC Number: 2004-1730 Tax allocation bond Redevelopment, multiple purposes Residential, Amargosa & Nos 5 & 6	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) FGIC (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-35 Comb	4.822 TIC
08-18-04	\$7,760,000	Lancaster Redevelopment Agency CDIAC Number: 2004-0609 Conduit revenue bond Multifamily housing Aurora Village II Apts	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) CharterMac	07-01-46 Term	VAR
12-15-04	\$21,540,000	Lancaster Redevelopment Agency CDIAC Number: 2004-0667 Tax allocation bond Redevelopment, multiple purposes Sheriff's Fac Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Lancaster FA	12-01-23 Comb	4.225 TIC
12-15-04	\$5,135,000	Lancaster Redevelopment Agency CDIAC Number: 2004-0668 Tax allocation bond Redevelopment, multiple purposes Library Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Lancaster FA	12-01-29 Comb	4.557 TIC
12-15-04	\$10,200,000	Lancaster Redevelopment Agency CDIAC Number: 2004-0669 Tax allocation bond Redevelopment, multiple purposes Fire Protection Facs Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Lancaster FA	12-01-23 Comb	4.223 TIC
11-09-04	\$13,575,000	Lancaster Redevelopment Agency CDIAC Number: 2004-1731 Tax allocation bond Multifamily housing Combined Areas Hsg Programs Federally Taxable	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) FGIC (TR) US Bank Natl Assoc (UW) Lancaster FA	08-01-35 Comb	5.811 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
07-13-04	\$14,471,501	Las Virgenes Unified School District CDIAC Number: 2004-0670 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	11-01-21 Serial	4.519 TIC
06-15-04	\$5,000,000	Las Virgenes Unified School District (CSCRPA) CDIAC Number: 2004-0980 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
01-09-04	\$11,595,000	Long Beach CDIAC Number: 2003-1751 Public enterprise revenue bond Commercial development Towne Center Site Federally Taxable	M:Aa3/VMIG1 LOC	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (EN) Allied Irish Bank (TR) US Bank Natl Assoc (UW) E J De La Rosa	11-01-30 Term	VAR
02-19-04	\$81,365,000	Long Beach CDIAC Number: 2003-2191 Public enterprise revenue bond Ports, marinas Series A Subject to Alternative Minimum Tax Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Kutak Rock (FA) RBC Dain Rauscher (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	05-15-15 Serial	3.665 TIC
04-08-04	\$15,236,000	Long Beach CDIAC Number: 2004-0200 Conduit revenue bond Multifamily housing Decro Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) BNY Western Trust (UW) CharterMac	04-01-41 Term	VAR
02-19-04	\$32,045,000	Long Beach CDIAC Number: 2004-0221 Public enterprise revenue bond Ports, marinas Series B Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Kutak Rock (FA) RBC Dain Rauscher (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	05-15-18 Serial	3.665 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
09-22-04	\$30,000,000	Long Beach CDIAC Number: 2004-1450 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Marilyn L Garcia (FA) Public Financial (TR) Bank of New York (UW) Goldman Sachs	10-04-05 Term	1.878 TIC
12-13-04	\$11,000,000	Long Beach CDIAC Number: 2004-1781 Conduit revenue bond Multifamily housing Jamboree/West Gateway Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (TR) Washington Mutual (UW) Washington Mutual	12-01-37 Term	VAR
06-09-04	\$5,000,000	Long Beach Community College District (LACS) CDIAC Number: 2004-0700 Tax and revenue anticipation note Cash flow, interim financing LACS 2004 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-05 Term	1.729 TIC
06-08-04	\$50,000,000	Long Beach Unified School District CDIAC Number: 2004-0731 General obligation bond K-12 school facility Series F	M:Aaa F:AAA Ins	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) MBIA (TR) Los Angeles Co (UW) Stone & Youngberg	08-01-33 Comb	4.981 TIC
01-26-04	\$9,500,000	Los Angeles CDIAC Number: 2003-2094 Certificates of participation/leases K-12 school facility Village School Inc	M:Aa3/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Zions First Natl Bk	02-01-34 Term	VAR
06-09-04	\$4,121,000	Los Angeles CDIAC Number: 2004-0073 Conduit revenue bond Multifamily housing Zion Towers Apts Series A	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	08-01-35 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
06-09-04	\$679,000	Los Angeles CDIAC Number: 2004-0074 Conduit revenue bond Multifamily housing Zion Towers Apts Series B	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	08-01-13 Term	VAR
03-23-04	\$56,230,000	Los Angeles CDIAC Number: 2004-0098 Public enterprise revenue bond Solid waste recovery facilities Central LA Recycling & Transfer Station	S:AAA/AA M:Aaa/A1 Ins	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-29 Serial	3.85 TIC
04-26-04	\$3,517,000	Los Angeles CDIAC Number: 2004-0235 Conduit revenue bond Multifamily housing Colonia Corona Apts Series C Subject to Alternative Minimum Tax	S:A-1+	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) BNY Western Trust (UW) Newman & Associates	12-01-35 Term	VAR
05-27-04	\$13,517,000	Los Angeles CDIAC Number: 2004-0574 Conduit revenue bond Multifamily housing Colonia Corona Apts Series D Subject to Alternative Minimum Tax Refunding	S:AA/A-1+ LOC	Neg	(BC) Kutak Rock (FA) CSG Advisors (EN) Citibank (TR) BNY Western Trust (UW) Newman & Associates	12-01-35 Term	VAR
07-28-04	\$8,340,000	Los Angeles CDIAC Number: 2004-0735 Conduit revenue bond Multifamily housing Witmer Manor Preservation Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) BNY Western Trust (UW) MuniMae TEI Holdings	01-01-43 Term	VAR
07-30-04	\$4,000,000	Los Angeles CDIAC Number: 2004-0736 Conduit revenue bond Multifamily housing Pico New Hampshire Apts Series E-1 & E-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	02-01-36 Comb	VAR



2004 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
07-01-04	\$8,211,370	Los Angeles CDIAC Number: 2004-0737 Conduit revenue bond Multifamily housing Ingram Preservation Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) JP Morgan Trust (UW) Washington Mutual	07-01-35 Term	VAR
07-26-04	\$8,500,000	Los Angeles CDIAC Number: 2004-0739 Conduit revenue bond Multifamily housing Pico Gramercy Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Wells Fargo Bank	07-01-36 Term	VAR
08-17-04	\$7,000,000	Los Angeles CDIAC Number: 2004-0740 Conduit revenue bond Multifamily housing Barbizon Hotel Apts Series H-1 & H-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Hanmi Bank (UW) Hanmi Bank	01-01-37 Comb	VAR
07-13-04	\$100,000,000	Los Angeles CDIAC Number: 2004-0850 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Elizabeth C Green (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Banc of America Sec	06-30-05 Term	1.459 TIC
06-23-04	\$30,000,000	Los Angeles CDIAC Number: 2004-0889 Conduit revenue bond Single-family housing CHFA Series I Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-35 Comb	VAR
07-27-04	\$360,540,000	Los Angeles CDIAC Number: 2004-0897 General obligation bond Public building 911-Police-Fire-Safety Fac	S:AAA/AA M:Aaa/Aa2 F:AAA/AA Ins	Comp	(BC) Hawkins Delafield (FA) PRAG (EN) MBIA (TR) Los Angeles (UW) Merrill Lynch & Co	09-01-24 Serial	4.265 TIC



2004 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
07-13-04	\$100,000,000	Los Angeles CDIAC Number: 2004-1462 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Elizabeth C Green (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Citigroup Global Markets	06-30-05 Term	1.459 TIC
07-13-04	\$150,500,000	Los Angeles CDIAC Number: 2004-1463 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Elizabeth C Green (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Lehman Brothers	06-30-05 Term	1.459 TIC
07-13-04	\$300,000,000	Los Angeles CDIAC Number: 2004-1464 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Elizabeth C Green (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Morgan Stanley Dean	06-30-05 Term	1.459 TIC
12-20-04	\$800,000	Los Angeles CDIAC Number: 2004-1653 Conduit revenue bond Multifamily housing Saticoy Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Washington Mutual	01-01-37 Term	5.6 TIC
12-29-04	\$5,000,000	Los Angeles CDIAC Number: 2004-1826 Conduit revenue bond Multifamily housing Afton Place Apts Series L-1 & L-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) JP Morgan Trust (UW) Hanmi Bank	12-01-36 Comb	VAR
09-28-04	\$103,900,000	Los Angeles Community College District CDIAC Number: 2004-1405 General obligation bond College, university facility Series A & B Federally Taxable Refunding	S:AAA/AA- M:Aaa/Aa2 Ins	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-29 Comb	5.257 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-17-04	\$14,735,000	Los Angeles Community College District (CCCFA) CDIAC Number: 2004-0295 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
02-23-04	\$3,000,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2003-2157 Conduit revenue bond Multifamily housing Pico Union Scattered-Site Preservation Apts Federally Taxable	M:Aaa Oth	Neg	(BC) Kutak Rock (FA) Veloce Partners Inc (EN) GNMA (TR) Wells Fargo Bank (UW) E J De La Rosa	07-20-19 Term	5.39 NIC
04-22-04	\$30,995,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2004-0413 Tax allocation bond Redevelopment, multiple purposes Bunker Hill Sub Series L Refunding	S:BBB-	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg	03-01-19 Serial	4.698 TIC
10-28-04	\$10,000,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2004-1673 Conduit revenue bond Multifamily housing Wilshire Station Apts Subject to Alternative Minimum Tax	S:AA-/A-1+ LOC	Neg	(BC) Kutak Rock (EN) Fleet Natl Bank (TR) Wells Fargo Bank (UW) Newman & Associates	10-15-38 Term	VAR
04-22-04	\$56,885,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2004-1926 Tax allocation bond Redevelopment, multiple purposes Bunker Hill Series K Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Los Angeles CRDA CRD FA	12-01-13 Comb	4.598 TIC
04-22-04	\$181,510,000	Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority CDIAC Number: 2004-0414 Revenue bond (Pool) Redevelopment, multiple purposes Bunker Hill Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-28 Comb	4.901 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
04-22-04	\$87,550,000	Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority CDIAC Number: 2004-0415 Revenue bond (Pool) Redevelopment, multiple purposes Bunker Hill Series B Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-17 Comb	5.366 TIC
07-01-04	\$600,000,000	Los Angeles County CDIAC Number: 2004-0446 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) O'Melveny & Myers (TR) Los Angeles Co (UW) Lehman Brothers	06-30-05 Term	1.643 TIC
08-03-04	\$12,240,000	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2004-0007 Public lease revenue bond Equipment LAC-CAL Equipment Program	S:A M:A3 F:A	Comp	(BC) Hawkins Delafield (FA) PRAG (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-07 Serial	2.033 TIC
06-18-04	\$6,000,000	Los Angeles County Housing Authority CDIAC Number: 2004-0836 Conduit revenue bond Multifamily housing Harmony Creek Sr Hsg Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Inclusive Homes Inc (UW) US Bank Natl Assoc	12-01-36 Term	VAR
12-17-04	\$6,400,000	Los Angeles County Housing Authority CDIAC Number: 2004-1835 Conduit revenue bond Multifamily housing San Fernando Senior Housing Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Bank of America NA	12-01-36 Term	VAR
09-16-04	\$98,525,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2004-1490 Public enterprise revenue bond Public transit Union Station Gateway Series A & B Refunding	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Goldman Sachs	07-01-27 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
10-13-04	\$176,345,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2004-1645 Sales tax revenue bond Public transit Proposition C Second Sr Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	07-01-34 Comb	4.53 TIC
09-16-04	\$98,525,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2004-1664 Public enterprise revenue bond Public transit Union Station Gateway Series C & D Refunding	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley	07-01-27 Term	VAR
11-18-04	\$11,045,000	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2004-1764 Certificates of participation/leases Other, multiple educational uses Compton USD Administration Bldg	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) MBIA (TR) The Bank of NY Trust Co (UW) RBC Dain Rauscher	11-01-24 Comb	4.337 TIC
04-01-04	\$50,000,000	Los Angeles Department of Water and Power CDIAC Number: 2004-0129 Public enterprise revenue bond Water supply, storage, distribution Series A Federally Taxable Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/AA+ Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) FSA (TR) Los Angeles (UW) Siebert Brandford	07-01-07 Serial	2.498 TIC
04-05-04	\$57,210,000	Los Angeles Department of Water and Power CDIAC Number: 2004-0131 Public enterprise revenue bond Water supply, storage, distribution Series B Subseries B-1 Federally Taxable Refunding	S:AA/A1+ M:Aa3/VMIG1 F:AA+/F1+ Oth	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Dexia Credit Local (TR) US Bank Natl Assoc (UW) E J De La Rosa	07-01-25 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
07-14-04	\$200,000,000	Los Angeles Department of Water and Power CDIAC Number: 2004-0132 Public enterprise revenue bond Water supply, storage, distribution Series C	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) Los Angeles (UW) Bear Stearns	07-01-34 Comb	4.802 NIC
04-07-04	\$9,617,425	Los Angeles Department of Water and Power CDIAC Number: 2004-0168 Public enterprise revenue bond Power generation/transmission Mini-Bond Program	NR	Neg	(BC) Orrick Herrington (FA) PRAG (TR) US Bank Natl Assoc (UW) Local Investors	07-01-19 Comb	5.232 NIC
04-05-04	\$57,210,000	Los Angeles Department of Water and Power CDIAC Number: 2004-0404 Public enterprise revenue bond Water supply, storage, distribution Series B Subseries B-2 Federally Taxable Refunding	S:AA/A1+ M:Aa3/VMIG1 F:AA+/F1+ Oth	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Dexia Credit Local (TR) US Bank Natl Assoc (UW) JP Morgan Securities	07-01-25 Term	VAR
09-15-04	\$200,000,000	Los Angeles Department of Water and Power CDIAC Number: 2004-1498 Commercial paper Project, interim financing Power System	S:A-1+/AA- M:P-1/Aa3 F:F1+/AA- Oth	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Dexia Credit Local (TR) US Bank Natl Assoc (UW) Bear Stearns	06-12-05 Term	VAR
01-14-04	\$17,205,000	Los Angeles Housing Authority CDIAC Number: 2003-1538 Conduit revenue bond Multifamily housing Refunding	S:AAA/A-1+ LOC	Neg	(BC) Hawkins Delafield (EN) FNMA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	01-15-34 Term	VAR
05-20-04	\$10,200,000	Los Angeles Industrial Development Authority CDIAC Number: 2004-0254 Conduit revenue bond Industrial development DF Associates Enterprise Zone Bonds Subject to Alternative Minimum Tax	NR	Neg	(BC) Marilyn L Garcia (FA) Growth Capital (TR) Wells Fargo Bank (UW) GE Capital	06-01-20 Serial	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
04-20-04	\$16,875,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2004-0243 Certificates of participation/leases Multiple capital improvements, public works Real Property Imp Program AR	S:AA/AA- M:Aaa/A1 Ins	Comp	(BC) Marilyn L Garcia (FA) Municipal Cap Mgmt (EN) Ambac (TR) Wells Fargo Bank (UW) Fidelity Cap Mkt	04-01-24 Serial	4.369 TIC
04-20-04	\$64,170,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2004-0244 Certificates of participation/leases Equipment Acquisition Program AX	S:AAA/AA-(p) M:Aaa/A2(c) Ins	Comp	(BC) Marilyn L Garcia (FA) Municipal Cap Mgmt (EN) MBIA (TR) US Bank Natl Assoc (UW) JP Morgan Securities	04-01-14 Serial	3.061 TIC
05-26-04	\$100,000,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2004-0447 Commercial paper Project, interim financing Series A-1 & A-2	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Sidley Austin Brown Wood (FA) PRAG (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Bear Stearns	02-20-05 Term	VAR
05-26-04	\$100,000,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2004-1358 Commercial paper Project, interim financing Series B-1 & B-2 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Sidley Austin Brown Wood (FA) PRAG (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Bear Stearns	02-20-05 Term	VAR
07-13-04	\$50,700,000	Los Angeles Unified School District CDIAC Number: 2004-1337 Certificates of participation/leases K-12 school facility Project I Series A Refunding	S:AAA/A+ M:Aaa/A2 F:AAA/A- Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-14 Serial	3.528 NIC
07-13-04	\$6,925,000	Los Angeles Unified School District CDIAC Number: 2004-1339 Certificates of participation/leases K-12 school facility Project I Series B Federally Taxable Refunding	S:AAA/A+ M:Aaa/A2 F:AAA/A- Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-08 Term	4.107 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
08-25-04	\$500,000,000	Los Angeles Unified School District CDIAC Number: 2004-1524 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin Brown Wood (FA) PRAG (TR) Los Angeles Co (UW) Lehman Brothers	09-01-05 Term	1.498 NIC
09-15-04	\$72,630,000	Los Angeles Unified School District CDIAC Number: 2004-1525 General obligation bond K-12 school facility Measure R Series A Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/A+ Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-09 Serial	2.405 NIC
09-22-04	\$16,895,000	Los Angeles Unified School District CDIAC Number: 2004-1602 General obligation bond K-12 school facility Measure R Series D Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/A+ Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	07-01-09 Serial	2.22 NIC
09-15-04	\$60,475,000	Los Angeles Unified School District CDIAC Number: 2004-1935 General obligation bond K-12 school facility Measure R Series B Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/A+ Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) FSA (TR) US Bank Natl Assoc (UW) First Albany Capital Inc	07-01-09 Serial	2.358 NIC
09-15-04	\$50,000,000	Los Angeles Unified School District CDIAC Number: 2004-1936 General obligation bond K-12 school facility Measure R Series C	S:AAA/AA- M:Aaa/Aa3 F:AAA/A+ Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-29 Serial	4.41 NIC
12-07-04	\$219,125,000	Los Angeles Unified School District CDIAC Number: 2004-1975 General obligation bond K-12 school facility Proposition BB Series A-1 & A-2 Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/A+ Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	07-01-22 Serial	4.3 TIC



2004 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
06-15-04	\$805,000	Los Nietos Elementary School District (CSCRPA) CDIAC Number: 2004-0981 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
08-12-04	\$1,480,849	Manhattan Beach CDIAC Number: 2004-1440 Special assessment bond Other capital improvements, public works Underground Utility AD No 04-1	S:BBB+	Neg	(BC) Fulbright & Jaworski (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-02-24 Serial	4.835 NIC
08-12-04	\$1,015,430	Manhattan Beach CDIAC Number: 2004-1441 Special assessment bond Other capital improvements, public works Underground Utility AD No 04-3	S:BBB+	Neg	(BC) Fulbright & Jaworski (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-02-24 Serial	4.834 NIC
08-12-04	\$876,612	Manhattan Beach CDIAC Number: 2004-1442 Special assessment bond Other capital improvements, public works Underground Utility AD No 04-5	S:BBB+	Neg	(BC) Fulbright & Jaworski (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-02-24 Serial	4.833 NIC
10-27-04	\$12,980,000	Manhattan Beach CDIAC Number: 2004-1682 Certificates of participation/leases Public building Capital Imp Corp (Police & Fire)	S:AAA/AA+(p) M:Aaa/Aa2 F:AAA/AA+ Ins	Neg	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Financial Services	01-01-36 Comb	4.667 TIC
03-25-04	\$18,400,000	Manhattan Beach Unified School District CDIAC Number: 2004-0251 General obligation bond K-12 school facility Refunding	S:AAA/AA Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-19 Serial	3.56 TIC



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<u>Los Angeles</u>							
06-09-04	\$2,380,000	Monrovia Unified School District (LACS) CDIAC Number: 2004-0701 Tax and revenue anticipation note Cash flow, interim financing LACS 2004 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-05 Term	1.729 TIC
06-02-04	\$8,000,000	Montebello CDIAC Number: 2004-0898 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (TR) Montebello (UW) Commerce Capital Mkt	06-30-05 Term	1.762 NIC
09-23-04	\$17,060,000	Montebello Public Financing Authority CDIAC Number: 2004-1362 Public lease revenue bond Other purpose Montebello Hotel Series A Refunding	S:A-/A2 LOC	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (EN) Union Bank of CA (TR) BNY Western Trust (UW) Wulff Hansen & Co	12-01-34 Term	VAR
06-24-04	\$15,580,273	Montebello Unified School District CDIAC Number: 2004-0554 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) Los Angeles Co (UW) Stone & Youngberg	07-01-29 Serial	5.293 TIC
02-26-04	\$14,805,000	Mountains Recreation and Conservation Authority CDIAC Number: 2004-0143 Special assessment bond Parks, open space Santa Monica Mountains Open Space Preservation AD No 1 L A Refunding	S:AAA/A- M:Aaa Ins	Comp	(BC) Jones Hall (FA) C M de Crinis (EN) FGIC (TR) Union Bank of CA (UW) Citigroup Global Markets	09-02-33 Comb	4.489 TIC
02-26-04	\$13,165,000	Mountains Recreation and Conservation Authority CDIAC Number: 2004-0144 Special assessment bond Parks, open space Santa Monica Mountains Open Space Preservation AD No 2 L A Refunding	S:AAA/A- M:Aaa Ins	Comp	(BC) Jones Hall (FA) C M de Crinis (EN) FGIC (TR) Union Bank of CA (UW) Citigroup Global Markets	09-02-33 Comb	4.154 TIC



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<u>Los Angeles</u>							
02-04-04	\$75,000,000	Mt San Antonio Community College District CDIAC Number: 2004-0040 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	08-01-28 Comb	4.489 NIC
02-26-04	\$18,310,000	Newhall Elementary School District CDIAC Number: 2004-0120 General obligation bond K-12 school facility Refunding	M:Aaa/Aa3 Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	05-01-25 Serial	3.996 TIC
09-22-04	\$18,405,000	Newhall Elementary School District CDIAC Number: 2004-1466 General obligation bond K-12 school facility Refunding	M:Aaa/Aa3 Ins	Neg	(BC) Bowie Arneson Wiles (EN) MBIA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-17 Serial	3.726 TIC
06-15-04	\$1,980,000	Newhall Elementary School District (CSCRPA) CDIAC Number: 2004-0982 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
11-18-04	\$13,455,000	Palmdale CDIAC Number: 2004-1706 Certificates of participation/leases Multiple capital improvements, public works Infrastructure	S:AAA/A Ins	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	11-01-24 Serial	4.249 NIC
02-19-04	\$18,535,000	Palmdale Community Redevelopment Agency CDIAC Number: 2004-0021 Tax allocation bond Redevelopment, multiple purposes Merged Refunding	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-34 Comb	4.989 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
09-29-04	\$6,090,000	Palmdale Community Redevelopment Agency CDIAC Number: 2004-1509 Tax allocation bond Redevelopment, multiple purposes Merged Areas	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank Natl Assoc (UW) Palmdale Civic Auth	12-01-33 Comb	4.739 NIC
06-09-04	\$10,000,000	Palmdale School District (LACS) CDIAC Number: 2004-0702 Tax and revenue anticipation note Cash flow, interim financing LACS 2004 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-05 Term	1.729 TIC
08-25-04	\$38,285,000	Palmdale Water District CDIAC Number: 2004-1630 Certificates of participation/leases Water supply, storage, distribution	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) UBS Financial Services	10-01-34 Comb	4.924 TIC
06-09-04	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2004-0703 Tax and revenue anticipation note Cash flow, interim financing LACS 2004 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-05 Term	1.729 TIC
03-25-04	\$10,250,000	Pasadena CDIAC Number: 2004-0381 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	S:AAA F:AAA Ins	Neg	(BC) Sidley Austin Brown Wood (EN) Ambac (TR) BNY Western Trust (UW) UBS Financial Services	02-01-19 Term	2.753 NIC
04-12-04	\$30,075,000	Pasadena CDIAC Number: 2004-0382 Certificates of participation/leases Multiple capital improvements, public works Series B Refunding	S:AAA F:AAA Ins	Neg	(BC) Sidley Austin Brown Wood (EN) Ambac (TR) BNY Western Trust (UW) UBS Financial Services	02-01-19 Term	2.832 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
08-05-04	\$15,750,000	Pasadena CDIAC Number: 2004-1401 Other bond Insurance and pension funds Series A-1 Federally Taxable	NR	Neg	(BC) Sidley Austin Brown Wood (FA) Lehman Brothers (TR) BNY Western Trust (UW) DEPFA Bank	05-15-15 Term	VAR
08-05-04	\$15,000,000	Pasadena CDIAC Number: 2004-1858 Other bond Insurance and pension funds Series A-2 Federally Taxable	NR	Neg	(BC) Sidley Austin Brown Wood (FA) Lehman Brothers (TR) BNY Western Trust (UW) DEPFA Bank	05-15-15 Term	VAR
09-22-04	\$86,685,000	Pasadena Unified School District CDIAC Number: 2004-1632 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11-01-15 Serial	3.35 TIC
02-11-04	\$27,145,000	Pomona CDIAC Number: 2003-2018 Certificates of participation/leases Health care facilities Mt San Antonio Gardens	S:AA-/A-1+ LOC	Neg	(BC) Hanson Bridgett (EN) HSH Nordbank AG (TR) BNY Western Trust (UW) Herbert J Sims & Co	01-01-34 Term	VAR
06-24-04	\$32,300,000	Pomona CDIAC Number: 2004-1199 General obligation bond Insurance and pension funds Series AJ Federally Taxable Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) MBIA (TR) BNY Western Trust (UW) E J De La Rosa	07-01-34 Term	VAR
06-24-04	\$5,700,000	Pomona CDIAC Number: 2004-1200 General obligation bond Insurance and pension funds Series AK Federally Taxable Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) MBIA (TR) BNY Western Trust (UW) E J De La Rosa	07-01-34 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
04-27-04	\$15,000,000	Pomona Unified School District CDIAC Number: 2004-0361 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Los Angeles Co (UW) Wachovia Securities	08-01-28 Comb	4.612 TIC
10-27-04	\$1,820,000	Quartz Hill Water District CFD No 1 CDIAC Number: 2004-1738 Limited tax obligation bond Water supply, storage, distribution Portal Heights Refunding	NR	Neg	(BC) G A Laster (FA) Brad Kerwin & Assoc (TR) Union Bank of CA (UW) Henderson Capital	09-01-13 Serial	3.678 NIC
06-16-04	\$5,000,000	Redondo Beach (CSCDA) CDIAC Number: 2004-0781 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
05-12-04	\$10,335,000	Redondo Beach Public Financing Authority CDIAC Number: 2004-0072 Public enterprise revenue bond Wastewater collection, treatment	S:AAA/A M:Aaa/A1 F:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	05-01-34 Comb	5.128 NIC
09-29-04	\$11,390,000	Redondo Beach Redevelopment Agency CDIAC Number: 2004-0619 Conduit revenue bond Multifamily housing Heritage Pointe Apts Series A Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ LOC	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) FNMA (TR) US Bank Natl Assoc (UW) UBS Financial Services	10-15-34 Term	VAR
04-14-04	\$10,000,000	Redondo Beach Unified School District CDIAC Number: 2004-0148 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) Los Angeles Co (UW) Citigroup Global Markets	08-01-23 Comb	4.72 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-09-04	\$3,650,000	Redondo Beach Unified School District (LACS) CDIAC Number: 2004-0704 Tax and revenue anticipation note Cash flow, interim financing LACS 2004 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-05 Term	1.729 TIC
05-21-04	\$58,000,000	Rio Hondo Community College District CDIAC Number: 2004-0240 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) MBIA (TR) Los Angeles Co (UW) RBC Dain Rauscher	06-01-29 Comb	5.034 NIC
05-12-04	\$10,000,000	Rosemead Elementary School District CDIAC Number: 2004-0503 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) Los Angeles Co (UW) Banc of America Sec	08-01-33 Comb	5.04 NIC
06-15-04	\$225,000	Rowland Unified School District (CSCRPA) CDIAC Number: 2004-0991 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
11-18-04	\$6,778,892	San Gabriel Unified School District CDIAC Number: 2004-1859 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) UBS Financial Services	08-01-29 Serial	5.154 TIC
06-15-04	\$1,925,000	San Marino Unified School District (CSCRPA) CDIAC Number: 2004-0983 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
05-13-04	\$21,999,971	Santa Monica Community College District CDIAC Number: 2004-0242 General obligation bond College, university facility	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) Los Angeles Co (UW) RBC Dain Rauscher	05-01-29 Comb	5.427 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
07-16-04	\$11,140,000	Santa Monica Community College District CDIAC Number: 2004-0418 Certificates of participation/leases College, university facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) BNY Western Trust (UW) RBC Dain Rauscher	02-01-27 Comb	4.757 NIC
06-09-04	\$5,000,000	Santa Monica Community College District (LACS) CDIAC Number: 2004-0705 Tax and revenue anticipation note Cash flow, interim financing LACS 2004 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	06-30-05 Term	1.729 TIC
11-30-04	\$38,930,000	Santa Monica Public Financing Authority CDIAC Number: 2004-1772 Public lease revenue bond Parking Civic Center	S:AAA/AA+ M:Aaa/Aa1 F:AAA/AA+ Ins	Comp	(BC) Fulbright & Jaworski (FA) PRAG (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Citigroup Global Markets	07-01-33 Comb	4.68 TIC
06-15-04	\$5,000,000	Saugus Union Elementary School District (CSCRPA) CDIAC Number: 2004-0984 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
05-20-04	\$6,345,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 CDIAC Number: 2004-0475 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Wm S Hart Jt SFA	09-01-34 Comb	5.676 NIC
06-17-04	\$47,030,000	South Coast Air Quality Management District CDIAC Number: 2004-0558 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (FA) Sperry Capital (EN) MBIA (TR) BNY Western Trust (UW) Goldman Sachs	08-01-23 Comb	5.657 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-16-04	\$880,000	South Gate (CSCDA) CDIAC Number: 2004-0800 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series B-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.906 NIC
06-15-04	\$2,410,000	South Pasadena Unified School District (CSCRPA) CDIAC Number: 2004-0985 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
05-25-04	\$42,225,000	Southern California Public Power Authority CDIAC Number: 2004-0146 Public enterprise revenue bond Power generation/transmission Mead-Phoenix Refunding	S:AAA M:Aaa Ins	Neg	(BC) Curls Bartling (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Financial Services	07-01-20 Term	VAR
05-25-04	\$141,150,000	Southern California Public Power Authority CDIAC Number: 2004-0147 Public enterprise revenue bond Power generation/transmission Mead-Adelanto Refunding	S:AAA M:Aaa Ins	Neg	(BC) Curls Bartling (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Financial Services	07-01-20 Comb	VAR
10-26-04	\$15,410,000	Southern California Water Replenishment District CDIAC Number: 2004-1657 Certificates of participation/leases Multiple capital improvements, public works	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) MBIA (TR) US Bank Natl Assoc (UW) E J De La Rosa	08-01-34 Comb	4.494 NIC
06-16-04	\$2,390,000	Southgate Park and Recreation District (CSCDA) CDIAC Number: 2004-0788 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-15-04	\$3,470,000	Sulphur Springs Union Elementary School District (CSCRPA) CDIAC Number: 2004-0986 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,975,000	Temple City Unified School District (CSCRPA) CDIAC Number: 2004-0987 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
09-28-04	\$23,915,000	Torrance CDIAC Number: 2004-1290 Certificates of participation/leases Multiple capital improvements, public works Series B Refunding	S:AAA/AA- M:Aaa/A1 Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley	06-01-34 Comb	4.833 TIC
09-28-04	\$19,215,000	Torrance CDIAC Number: 2004-1291 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	S:AAA/AA- M:Aaa/A1 Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley	06-01-34 Comb	4.833 TIC
12-01-04	\$5,050,000	Torrance CDIAC Number: 2004-1432 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/AA- M:Aaa/A1 Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA (TR) The Bank of NY Trust Co (UW) Hutchinson Shockey	03-01-14 Serial	3.396 NIC
06-15-04	\$11,875,000	Torrance Unified School District (CSCRPA) CDIAC Number: 2004-0988 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
12-02-04	\$213,600,000	Vernon CDIAC Number: 2004-1812 Public enterprise revenue bond Power generation/transmission Malburg Generating Station Series A, B & C Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Bond Logistix (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley	04-01-39 Comb	VAR
12-02-04	\$69,100,000	Vernon CDIAC Number: 2004-1813 Public enterprise revenue bond Power generation/transmission Malburg Generating Station Series D Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Bond Logistix (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley	04-01-18 Term	VAR
06-15-04	\$5,000,000	Walnut Valley Unified School District (CSCRPA) CDIAC Number: 2004-0992 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$22,875,000	West Basin Municipal Water District CDIAC Number: 2004-0734 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) FGIC (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-27 Term	VAR
08-19-04	\$13,500,000	West Covina Public Financing Authority CDIAC Number: 2004-1364 Public lease revenue bond Recreation and sports facilities Golf Course Series A & B	S:A-/A-2 LOC	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (EN) Union Bank of CA (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	05-01-34 Term	VAR
03-23-04	\$10,000,000	West Covina Unified School District CDIAC Number: 2004-0172 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Legg Mason	08-01-28 Comb	3.965 NIC



2004 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
04-07-04	\$60,000,000	Whittier CDIAC Number: 2004-0385 Conduit revenue bond College, university facility Whittier College & Law School Campus Refunding	S:AA/A-1+ Ins	Neg	(BC) Stradling Yocca (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) George K Baum	12-01-33 Term	VAR
02-25-04	\$5,000,000	Whittier City Elementary School District CDIAC Number: 2003-1960 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Los Angeles Co (UW) RBC Dain Rauscher	08-01-33 Comb	4.248 TIC
05-20-04	\$8,735,000	William S Hart Joint School Financing Authority CDIAC Number: 2004-0474 Revenue bond (Pool) K-12 school facility CFD Nos 90-1 & 99-1 of the William S Hart UHSD and 2000-1 of the Saugus/Hart School Fac FA	S:BBB+	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-34 Comb	5.666 NIC
01-29-04	\$6,000,000	William S Hart Union High School District CDIAC Number: 2003-1993 Certificates of participation/leases K-12 school facility Qualified Zone Academy	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Banc of America Sec	01-30-19 Serial	
05-20-04	\$1,550,000	William S Hart Union High School District CFD No 99-1 CDIAC Number: 2004-0473 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Wm S Hart Jt SFA	09-01-34 Comb	5.691 NIC
06-15-04	\$830,000	Wilsona School District (CSCRPA) CDIAC Number: 2004-0989 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-15-04	\$2,175,000	Wiseburn Elementary School District (CSCRPA) CDIAC Number: 2004-0990 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Madera</u>							
06-15-04	\$235,000	Alview-Dairyland Union Elementary School District (CSCRPA) CDIAC Number: 2004-0994 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,225,000	Bass Lake Joint Union School District (CSCRPA) CDIAC Number: 2004-0995 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,055,000	Chawanakee Unifed School District (CSCRPA) CDIAC Number: 2004-1000 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$440,000	Chowchilla Union High School District (CSCRPA) CDIAC Number: 2004-0996 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$125,000	Coarsegold Union School District (CSCRPA) CDIAC Number: 2004-0997 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Madera</u>							
06-15-04	\$2,460,000	Golden Valley Unified School District (CSCRPA) CDIAC Number: 2004-1001 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
03-11-04	\$3,091,782	Madera County CDIAC Number: 2004-0208 Certificates of participation/leases Wastewater collection, treatment Maintenance Dist No 22A AD No 02-1 Oakhurst Series C	NR	Neg	(BC) Jones Hall (TR) Madera Co (UW) USDA Rural Dev	09-02-43 Serial	4.5 NIC
03-11-04	\$1,514,958	Madera County CDIAC Number: 2004-0209 Special assessment bond Wastewater collection, treatment Maintenance Dist No 22A AD No 02-1 Oakhurst Series A	NR	Neg	(BC) Jones Hall (TR) Madera Co (UW) USDA Rural Dev	09-02-43 Serial	4.5 NIC
03-11-04	\$6,956,106	Madera County CDIAC Number: 2004-0210 Special assessment bond Wastewater collection, treatment Maintenance Dist No 22A AD No 02-1 Oakhurst Series B	NR	Neg	(BC) Jones Hall (TR) Madera Co (UW) USDA Rural Dev	09-02-43 Serial	4.5 NIC
06-15-04	\$3,000,000	Madera County Board of Education (CSCRPA) CDIAC Number: 2004-0993 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-03-04	\$18,240,000	Madera Unified School District CDIAC Number: 2004-0250 Certificates of participation/leases K-12 school facility Refunding	S:AAA/BBB+ F:AAA/A Ins	Neg	(BC) Best Best & Krieger (EN) FSA (TR) BNY Western Trust (UW) RBC Dain Rauscher	09-01-33 Comb	5.322 TIC
06-15-04	\$4,955,000	Madera Unified School District (CSCRPA) CDIAC Number: 2004-0998 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



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<u>Madera</u>							
06-15-04	\$895,000	Yosemite Union High School District (CSCRPA) CDIAC Number: 2004-0999 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Marin</u>							
09-20-04	\$2,600,000	Bel Marin Keys Community Services District CFD No 2001-1 CDIAC Number: 2004-1641 Limited tax obligation bond Multiple capital improvements, public works Marine Facs Imp Measure E Series 1	S:AAA/A- Ins	Comp	(BC) Jones Hall (FA) William F Euphrat (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Piper Jaffray & Co	09-01-22 Term	3.672 NIC
09-20-04	\$5,600,000	Bel Marin Keys Community Services District CFD No 2001-2 CDIAC Number: 2004-1642 Limited tax obligation bond Multiple capital improvements, public works Dredging & Marine Imp Measure F Series 2	S:AAA/A- Ins	Comp	(BC) Jones Hall (FA) William F Euphrat (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-22 Serial	3.774 NIC
06-15-04	\$3,290,000	Dixie Elementary School District (CSCRPA) CDIAC Number: 2004-1002 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-16-04	\$1,000,000	Fairfax (CSCDA) CDIAC Number: 2004-0772 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
07-14-04	\$11,900,000	Kentfield Elementary School District CDIAC Number: 2004-0722 General obligation bond K-12 school facility Bacich ES & A E Kent MS	S:AAA/AA- M:Aaa/Aa3 Ins	Comp	(BC) Lozano Smith (FA) Sutter Securities (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley Dean	08-01-29 Serial	4.531 TIC



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<u>Marin</u>							
06-15-04	\$1,540,000	Kentfield Elementary School District (CSCRPA) CDIAC Number: 2004-1003 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
05-25-04	\$1,805,000	Larkspur CFD No 1987-1 CDIAC Number: 2004-0620 Limited tax obligation bond Multiple capital improvements, public works Drakes Landing Residential Community Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Wulff Hansen & Co	08-01-13 Serial	3.732 TIC
09-08-04	\$1,090,000	Larkspur Marina Financing Authority CFD No 2003-1 CDIAC Number: 2004-0566 Limited tax obligation bond Other capital improvements, public works Dredging & Maintenance	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Wulff Hansen & Co	09-01-22 Serial	4.964 TIC
06-17-04	\$9,850,000	Marin Community College District (CCCFA) CDIAC Number: 2004-0307 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
07-27-04	\$4,800,000	Marin County Housing Authority CDIAC Number: 2003-1938 Conduit revenue bond Multifamily housing Parnow Hsg	NR	Neg	(BC) Lofton & Jennings (UW) Westamerica Bank	07-01-34 Term	5.25 NIC
04-15-04	\$40,165,000	Marin Municipal Water District CDIAC Number: 2004-0113 Certificates of participation/leases Water supply, storage, distribution Refunding	M:Aaa F:AAA Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) US Bank Natl Assoc (UW) Lehman Brothers	07-01-29 Comb	4.588 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
06-28-04	\$1,745,000	Novato CDIAC Number: 2003-1768 Certificates of participation/leases Other capital improvements, public works Corporation Yard	NR	Neg	(BC) Jones Hall (FA) E Wagner & Assoc (TR) Novato (UW) Novato PFA	06-01-24 Serial	6.5 NIC
07-27-04	\$137,763	Novato CDIAC Number: 2004-1271 Special assessment bond Street construction and improvements Eucalyptus Ave AD No 2004-1	NR	Neg	(BC) Jones Hall (TR) Novato (UW) Novato	09-02-14 Term	5.5 TIC
10-26-04	\$5,000,000	Novato CDIAC Number: 2004-1661 General obligation bond Multiple capital improvements, public works	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) MBIA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-25 Comb	4.134 NIC
07-08-04	\$23,780,000	Novato CFD No 1 CDIAC Number: 2004-0726 Limited tax obligation bond Multiple capital improvements, public works Vintage Oaks Refunding	NR	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-26 Serial	5.245 NIC
08-05-04	\$22,665,000	Novato CFD No 1994-1 CDIAC Number: 2004-1277 Limited tax obligation bond Multiple capital improvements, public works Hamilton Field Refunding	S:AAA	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-25 Serial	4.296 NIC
06-15-04	\$13,340,000	Novato Unified School District (CSCRPA) CDIAC Number: 2004-1004 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
			Ins				



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
05-20-04	\$16,000,000	Reed Union Elementary School District CDIAC Number: 2004-0709 General obligation bond K-12 school facility Measure C	S:AAA/AA Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-28 Serial	4.877 TIC
06-16-04	\$1,360,000	San Anselmo (CSCDA) CDIAC Number: 2004-0783 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
06-16-04	\$640,000	San Anselmo (CSCDA) CDIAC Number: 2004-0809 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series C-1 Federally Taxable	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
06-16-04	\$4,245,000	San Rafael (CSCDA) CDIAC Number: 2004-0799 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series B-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.906 NIC
07-14-04	\$29,996,225	San Rafael City Elementary School District CDIAC Number: 2004-1392 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-29 Serial	5.117 TIC
06-15-04	\$5,385,000	San Rafael City Elementary School District (CSCRPA) CDIAC Number: 2004-1005 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
07-14-04	\$39,495,315	San Rafael City High School District CDIAC Number: 2004-1393 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-29 Serial	5.014 TIC
06-15-04	\$3,910,000	San Rafael City High School District (CSCRPA) CDIAC Number: 2004-1006 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
08-05-04	\$1,715,000	Sausalito CDIAC Number: 2004-1435 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Bank of Marin	08-16-05 Term	1.73 TIC
06-15-04	\$700,000	Shoreline Unified School District (CSCRPA) CDIAC Number: 2004-1008 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-09-04	\$1,800,000	Strawberry Recreation District CDIAC Number: 2004-0565 General obligation bond Parks, open space Zone IV	NR	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) BNY Western Trust (UW) Westamerica Bank	08-01-19 Serial	4.345 NIC
05-06-04	\$50,600,000	Tamalpais Union High School District CDIAC Number: 2004-0638 General obligation bond K-12 school facility Measure A	S:AAA Ins	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) BNY Western Trust (UW) Goldman Sachs	08-01-28 Comb	4.928 TIC
06-15-04	\$5,945,000	Tamalpais Union High School District (CSCRPA) CDIAC Number: 2004-1007 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mariposa</u>							
07-14-04	\$2,700,000	Mariposa County CDIAC Number: 2004-0765 Special assessment bond Wastewater collection, treatment Yosemite West AD No 01-1 Series A	NR	Neg	(BC) Jones Hall (UW) USDA Rural Dev	09-02-44 Serial	4.249 TIC
07-14-04	\$300,000	Mariposa County CDIAC Number: 2004-1312 Certificates of participation/leases Wastewater collection, treatment Y West	NR	Neg	(BC) Jones Hall (UW) USDA Rural Dev	06-01-44 Serial	4.25 TIC
07-14-04	\$380,000	Mariposa County CDIAC Number: 2004-1313 Special assessment bond Wastewater collection, treatment Yosemite West AD No 01-1 Series B	NR	Neg	(BC) Jones Hall (UW) USDA Rural Dev	09-02-44 Serial	4.375 TIC
06-15-04	\$3,470,000	Mariposa County Unified School District (CSCRPA) CDIAC Number: 2004-1009 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Mendocino</u>							
06-22-04	\$2,810,000	Arena Union Elementary School District CDIAC Number: 2004-0584 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) A G Edwards	06-01-29 Comb	4.876 NIC
06-15-04	\$305,000	Arena Union Elementary School District (CSCRPA) CDIAC Number: 2004-1010 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mendocino</u>							
02-03-04	\$4,830,000	Fort Bragg Redevelopment Agency CDIAC Number: 2004-0091 Tax allocation bond Redevelopment, multiple purposes Refunding	S:BBB	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Fort Bragg JPFA	05-01-37 Comb	5.471 NIC
12-10-04	\$4,996,704	Fort Bragg Unified School District CDIAC Number: 2004-1795 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-29 Serial	7.604 NIC
06-15-04	\$870,000	Fort Bragg Unified School District (CSCRPA) CDIAC Number: 2004-1011 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
03-24-04	\$694,000	Laytonville County Water District CDIAC Number: 2004-0233 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (UW) USDA Rural Dev	04-01-43 Serial	4.25 NIC
09-28-04	\$636,000	Laytonville County Water District CDIAC Number: 2004-1637 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (TR) Laytonville Co WD (UW) USDA Rural Dev	04-01-44 Serial	4.5 TIC
06-16-04	\$22,000,000	Mendocino County (CSCDA) CDIAC Number: 2004-0776 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
06-15-04	\$380,000	Mendocino Unified School District (CSCRPA) CDIAC Number: 2004-1012 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mendocino</u>							
06-15-04	\$480,000	Point Arena Joint Union High School District (CSCRPA) CDIAC Number: 2004-1013 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-18-04	\$147,447	Willits Unified School District CDIAC Number: 2004-1418 Certificates of participation/leases Other, multiple educational uses Relocatable Bldgs	M:Aaa	Neg	(UW) Kansas State Bank	06-01-09 Serial	4.79 NIC
<u>Merced</u>							
07-28-04	\$7,537,093	Atwater Elementary School District CDIAC Number: 2004-0512 General obligation bond K-12 school facility	S:AAA/A F:AAA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-29 Serial	5.079 TIC
06-15-04	\$150,000	Ballico-Cressey Elementary School District (CSCRPA) CDIAC Number: 2004-1014 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,000,000	Hilmar Unified School District (CSCRPA) CDIAC Number: 2004-1015 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
07-21-04	\$3,795,000	Los Banos Redevelopment Agency CDIAC Number: 2004-0549 Tax allocation bond Redevelopment, multiple purposes Federally Taxable Refunding	S:BBB M:Baa3	Neg	(BC) Stradling Yocca (FA) Public Finance Resources (TR) US Bank Natl Assoc (UW) Los Banos PFA	09-01-33 Comb	7.686 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Merced</u>							
02-12-04	\$5,705,000	Merced CDIAC Number: 2004-0079 Special assessment bond Multiple capital improvements, public works Fahrens Pk ReAD Refunding	NR	Neg	(BC) Robert M Haight (TR) US Bank Natl Assoc (UW) Brandis Tallman LLC	09-02-22 Comb	5.161 TIC
03-04-04	\$14,999,268	Merced City School District CDIAC Number: 2004-0002 General obligation bond K-12 school facility	S:AAA/A F:AAA/A+	Neg	(BC) Lozano Smith (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-28 Serial	4.587 TIC
06-17-04	\$2,710,000	Merced Community College District (CCCFA) CDIAC Number: 2004-0309 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.73 NIC
08-04-04	\$122,656	Merced County CDIAC Number: 2004-1505 Certificates of participation/leases Equipment Maintenance Truck	NR	Neg	(UW) Kansas State Bank	08-15-11 Serial	4.74 NIC
07-27-04	\$2,985,000	San Luis Water District CDIAC Number: 2004-0335 Certificates of participation/leases Water supply, storage, distribution Third Lift Canal Automation Refunding	S:AAA	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	11-01-14 Serial	3.473 NIC
08-26-04	\$1,250,000	Weaver Union Elementary School District CDIAC Number: 2004-1425 Certificates of participation/leases K-12 school facility	S:AAA M:Aaa	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-24 Serial	4.408 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Merced</u>							
06-15-04	\$575,000	Weaver Union Elementary School District (CSCRPA) CDIAC Number: 2004-1016 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Mono</u>							
06-15-04	\$1,295,000	Eastern Sierra Unified School District (CSCRPA) CDIAC Number: 2004-1018 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
01-30-04	\$3,580,700	Mammoth Community Water District CDIAC Number: 2004-0058 Other note Water supply, storage, distribution ReAD No 2004-1 Refunding	NR	Neg	(BC) Bartkiewicz Kronick (FA) Brandis Tallman LLC (TR) Union Bank of CA (UW) City National Bank	09-02-14 Serial	4.25 TIC
09-03-04	\$5,500,000	Mammoth Lakes CDIAC Number: 2004-1420 Conduit revenue bond Multifamily housing Mammoth Lakes Family Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) The Bank of New York (UW) MuniMae TE Bond	03-01-47 Term	6.272 NIC
06-15-04	\$2,300,000	Mammoth Unified School District (CSCRPA) CDIAC Number: 2004-1019 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$915,000	Mono County Board of Education (CSCRPA) CDIAC Number: 2004-1017 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mono</u>							
04-22-04	\$3,509,597	Southern Mono Healthcare District CDIAC Number: 2004-0267 General obligation bond Hospital Mammoth	S:AAA Ins	Neg	(BC) Foley & Lardner (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	05-01-34 Serial	5.565 TIC
<u>Monterey</u>							
06-15-04	\$6,515,000	Carmel Unified School District (CSCRPA) CDIAC Number: 2004-1021 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-16-04	\$720,000	Carmel Valley Fire Protection District (CSCDA) CDIAC Number: 2004-0769 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
04-01-04	\$1,000,000	Chualar Union Elementary School District CDIAC Number: 2004-0348 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-28 Comb	4.244 NIC
09-23-04	\$979,752	Chualar Union Elementary School District CDIAC Number: 2004-1285 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-40 Serial	5.969 TIC
10-12-04	\$4,046,239	Del Rey Oaks CDIAC Number: 2004-1658 Certificates of participation/leases K-12 school facility The York School	NR	Neg	(BC) Holland & Knight (FA) Cooperman & Associates	04-01-29 Term	3.96 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
06-15-04	\$685,000	Gonzales Unified School District (CSCRPA) CDIAC Number: 2004-1032 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$5,000,000	Hartnell Community College District (CSCRPA) CDIAC Number: 2004-1022 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$540,000	King City Joint Union High School District (CSCRPA) CDIAC Number: 2004-1024 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$170,000	King City Union Elementary School District (CSCRPA) CDIAC Number: 2004-1023 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-17-04	\$7,470,000	Monterey County CDIAC Number: 2004-0867 Other bond Other purpose Judgment Obligation	M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Union Bank of CA (UW) Morgan Stanley	09-01-13 Serial	3.445 NIC
06-16-04	\$30,000,000	Monterey County (CSCDA) CDIAC Number: 2004-0777 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
06-15-04	\$4,345,000	Monterey County Board of Education (CSCRPA) CDIAC Number: 2004-1020 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
02-02-04	\$2,324,396	Monterey County Educational Delinquent Tax Finance Authority CDIAC Number: 2004-0101 Certificates of participation/leases Other purpose Delinquent Tax	NR	Neg	(BC) Jones Hall (UW) Plymouth Pk Tax Svcs		
12-09-04	\$2,057,358	Monterey County Educational Delinquent Tax Finance Authority CDIAC Number: 2004-1883 Certificates of participation/leases Other purpose	NR	Neg	(BC) Jones Hall (UW) Public Financial Co		VAR
06-15-04	\$5,000,000	North Monterey County Unified School District (CSCRPA) CDIAC Number: 2004-1031 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
07-21-04	\$3,960,000	Pacific Grove CDIAC Number: 2004-0416 Certificates of participation/leases Recreation and sports facilities Golf Course	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Piper Jaffray & Co	08-01-34 Comb	5.708 TIC
06-15-04	\$3,485,000	Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2004-1025 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$4,730,000	Salinas City Elementary School District (CSCRPA) CDIAC Number: 2004-1026 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$2,800,000	Salinas Union High School District (CSCRPA) CDIAC Number: 2004-1027 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
07-21-04	\$845,000	Santa Lucia Community Services District CDIAC Number: 2004-1377 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co	07-28-05 Term	3.1 TIC
03-24-04	\$3,835,000	Santa Rita Union Elementary School District CDIAC Number: 2004-0216 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-35 Comb	4.317 NIC
06-15-04	\$1,165,000	Santa Rita Union Elementary School District (CSCRPA) CDIAC Number: 2004-1028 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,745,000	Soledad Unified School District (CSCRPA) CDIAC Number: 2004-1029 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$770,000	Washington Union Elementary School District (CSCRPA) CDIAC Number: 2004-1030 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
01-14-04	\$5,500,000	Washington Union School District CDIAC Number: 2004-0063 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Nixon Peabody (FA) Kelling Northcross (EN) MBIA (TR) Union Bank of CA (UW) Legg Mason	08-01-43 Comb	4.622 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Napa</u>							
12-17-04	\$6,595,000	American Canyon CDIAC Number: 2004-1857 Special assessment bond Multiple capital improvements, public works ReAD No 2004-01 La Vigne Subdivision Refunding	NR	Neg	(BC) Orrick Herrington (TR) American Canyon (UW) American Canyon FA	09-02-31 Serial	5.598 NIC
12-17-04	\$7,255,000	American Canyon Financing Authority CDIAC Number: 2004-1856 Revenue bond (Pool) Multiple capital improvements, public works ReAD No 2004-1 La Vigne Subdivision	S:AA Ins	Neg	(BC) Orrick Herrington (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-31 Comb	4.739 NIC
08-02-04	\$1,650,000	Calistoga CDIAC Number: 2004-1445 Grant anticipation note Project, interim financing Wastewater Loan Anticipation	NR	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (UW) Zions First Natl Bk	08-01-05 Term	VAR
06-15-04	\$920,000	Calistoga Joint Unified School District (CSCRPA) CDIAC Number: 2004-1033 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-23-04	\$4,100,000	Napa Housing Authority CDIAC Number: 2004-0394 Conduit revenue bond Multifamily housing Magnolia Park Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) Silicon Vly Bank (UW) Silicon Vly Bank	12-01-35 Term	VAR
10-14-04	\$400,000	Napa Housing Authority CDIAC Number: 2004-1691 Conduit revenue bond Multifamily housing Magnolia Park Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) Silicon Vly Bank (UW) Silicon Vly Bank	12-01-35 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Napa</u>							
06-24-04	\$9,030,000	Napa Vallejo Waste Management Authority CDIAC Number: 2004-0375 Public enterprise revenue bond Solid waste recovery facilities Transfer Fac Subject to Alternative Minimum Tax Refunding	M:Baa2 F:A-	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-15-14 Comb	4.877 NIC
06-17-04	\$4,350,000	Napa Valley Community College District (CCCFA) CDIAC Number: 2004-0311 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
09-21-04	\$8,325,000	Napa Valley Unified School District CDIAC Number: 2004-1542 General obligation bond K-12 school facility Refunding	S:AAA/AA- Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) A G Edwards	08-01-22 Comb	3.876 NIC
06-15-04	\$5,000,000	Napa Valley Unified School District (CSCRPA) CDIAC Number: 2004-1034 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$3,840,000	St Helena Unified School District (CSCRPA) CDIAC Number: 2004-1035 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Nevada</u>							
06-15-04	\$1,675,000	Grass Valley Elementary School District (CSCRPA) CDIAC Number: 2004-1036 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Nevada</u>							
06-15-04	\$1,180,000	Nevada City School District (CSCRPA) CDIAC Number: 2004-1037 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$5,000,000	Nevada Joint Union High School District (CSCRPA) CDIAC Number: 2004-1038 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$245,000	Pleasant Valley Elementary School District (CSCRPA) CDIAC Number: 2004-1039 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$55,000	Ready Springs Union School District (CSCRPA) CDIAC Number: 2004-1040 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
07-02-04	\$3,000,000	Truckee Donner Public Utility District CDIAC Number: 2004-0586 Bond anticipation note Project, interim financing Donner Lake Water AD No 00-1 Refunding	NR	Neg	(BC) Stradling Yocca (UW) US Bank Natl Assoc	07-03-05 Term	VAR
08-31-04	\$15,375,000	Truckee Donner Public Utility District CFD No 04-1 CDIAC Number: 2004-1553 Limited tax obligation bond Multiple capital improvements, public works Gray's Crossing	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-01-35 Comb	5.899 TIC



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<u>Orange</u>							
05-19-04	\$4,220,000	Anaheim CFD No 1989-1 CDIAC Number: 2004-0273 Limited tax obligation bond Multiple capital improvements, public works Sycamore Canyon Federally Taxable State Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Anaheim PFA	09-01-14 Serial	4.974 NIC
05-19-04	\$6,990,000	Anaheim CFD No 1989-2 CDIAC Number: 2004-0274 Limited tax obligation bond Multiple capital improvements, public works The Highlands Federally Taxable State Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Anaheim PFA	09-01-14 Serial	4.974 NIC
05-20-04	\$33,653,461	Anaheim City School District CDIAC Number: 2004-0380 General obligation bond K-12 school facility	S:AAA/A F:AAA/AA Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-28 Comb	5.109 NIC
05-19-04	\$11,210,000	Anaheim Public Financing Authority CDIAC Number: 2004-0272 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 1989-1 & 1989-2	S:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-14 Serial	4.974 NIC
05-11-04	\$12,105,000	Anaheim Public Financing Authority CDIAC Number: 2004-0419 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/AA+ Ins	Comp	(BC) Fulbright & Jaworski (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Citigroup Global Markets	10-01-16 Serial	3.55 TIC



2004 ANNUAL DEBT LINE CALENDAR

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<u>Orange</u>							
06-16-04	\$131,265,000	Anaheim Public Financing Authority CDIAC Number: 2004-0451 Public enterprise revenue bond Power generation/transmission Electric System Distribution/FARECal Refunding	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	10-01-34 Comb	5.02 TIC
08-27-04	\$9,150,000	Anaheim Union High School District CDIAC Number: 2004-0628 Certificates of participation/leases Other, multiple educational uses Central Kitchen Series A	M:Aaa Ins	Neg	(BC) Atkinson Andelson (FA) Caldwell Flores (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Banc of America Sec	09-01-24 Serial	4.528 TIC
08-27-04	\$4,500,000	Anaheim Union High School District CDIAC Number: 2004-1566 Certificates of participation/leases Other, multiple educational uses Central Kitchen Series B Federally Taxable	M:Aaa Ins	Neg	(BC) Atkinson Andelson (FA) Caldwell Flores (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Banc of America Sec	09-01-15 Serial	4.968 TIC
08-27-04	\$1,350,000	Anaheim Union High School District CDIAC Number: 2004-1567 Certificates of participation/leases Other, multiple educational uses Central Kitchen Series C Federally Taxable	M:Aaa Ins	Neg	(BC) Atkinson Andelson (FA) Caldwell Flores (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Banc of America Sec	09-01-08 Term	4.249 TIC
11-03-04	\$4,330,000	Brea Public Financing Authority CDIAC Number: 2004-1733 Public lease revenue bond Public building Community Center Refunding	S:AAA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	07-01-21 Serial	3.939 NIC
06-15-04	\$4,475,000	Buena Park Elementary School District (CSCRPA) CDIAC Number: 2004-1041 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

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<u>Orange</u>							
08-25-04	\$15,000,000	California Municipal Finance Authority CDIAC Number: 2004-1484 Revenue bond (Pool) Solid waste recovery facilities Waste Management Inc Oakland, Santa Clarita & San Diego Co Subject to Alternative Minimum Tax	S:BBB/A-2 Oth	Neg	(BC) Orrick Herrington (EN) Waste Management Inc (TR) Deutsche Bk Tr Co America (UW) Banc of America Sec	09-01-14 Term	VAR
04-26-04	\$159,766	Capistrano Unified School District CDIAC Number: 2004-1398 Certificates of participation/leases Other, multiple educational uses School Buses	M:A2	Neg	(UW) Kansas State Bank	04-26-09 Serial	4.19 NIC
08-19-04	\$17,000,000	Capistrano Unified School District (SCLE) CDIAC Number: 2004-0852 Tax and revenue anticipation note Cash flow, interim financing SCLE 2004 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Morgan Stanley	06-30-05 Term	1.485 NIC
12-02-04	\$5,499,656	Centralia School District CDIAC Number: 2004-1703 General obligation bond K-12 school facility	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-29 Serial	5.087 TIC
06-17-04	\$12,685,000	Coast Community College District (CCCFA) CDIAC Number: 2004-0298 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
05-05-04	\$9,705,000	Cypress CFD No 1 CDIAC Number: 2004-0135 Limited tax obligation bond Multiple capital improvements, public works Sorrento Homes Refunding	S:AAA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-01-16 Serial	4.197 NIC



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<u>Orange</u>							
06-15-04	\$3,560,000	Fountain Valley Elementary School District (CSCRPA) CDIAC Number: 2004-1042 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
11-17-04	\$14,670,000	Fountain Valley School District CDIAC Number: 2004-1847 Certificates of participation/leases K-12 school facility Cox/Correges/Oka ES, Talbert MS & District Office	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11-01-19 Term	VAR
08-17-04	\$8,730,000	Fullerton CDIAC Number: 2004-1470 Certificates of participation/leases Water supply, storage, distribution	S:AAA/AA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-34 Comb	4.804 NIC
06-16-04	\$4,390,000	Fullerton (CSCDA) CDIAC Number: 2004-0786 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
06-16-04	\$4,545,000	Fullerton (CSCDA) CDIAC Number: 2004-0805 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series C-1 Federally Taxable	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
05-13-04	\$23,640,000	Fullerton Redevelopment Agency CDIAC Number: 2004-0342 Certificates of participation/leases College, university facility Southern California College of Optometry Refunding	S:AA/BBB F:AA Ins	Neg	(BC) Quint & Thimmig (EN) Radian Asset Assurance (TR) BNY Western Trust (UW) E J De La Rosa	04-01-34 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
04-20-04	\$16,845,000	Garden Grove Public Financing Authority CDIAC Number: 2004-0465 Certificates of participation/leases Water supply, storage, distribution Water Services Cap Imp Refunding	S:AAA/A+ M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Gardner Underwood & Bacon (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	12-15-23 Serial	4.29 NIC
09-08-04	\$12,500,000	Huntington Beach CDIAC Number: 2004-1549 Other bond Other purpose Judgment Obligation	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) FGIC (TR) BNY Western Trust (UW) UBS Financial Services	02-01-19 Serial	3.823 NIC
03-30-04	\$25,000,000	Huntington Beach CFD No 2003-1 CDIAC Number: 2003-2070 Limited tax obligation bond Multiple capital improvements, public works Huntington Ctr Bella Terra	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-33 Comb	5.775 NIC
06-15-04	\$5,000,000	Huntington Beach City Elementary School District (CSCRPA) CDIAC Number: 2004-1043 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
10-28-04	\$6,760,000	Huntington Beach City School District CDIAC Number: 2004-1705 Certificates of participation/leases K-12 school facility Ethel R Dwyer/Isaac L Sowers MS & Dr Ralph E Hawes/S A Moffett/William E Kettler/John R Peterson ES	M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	07-01-28 Comb	4.365 TIC
08-11-04	\$178,960,074	Huntington Beach Union High School District CDIAC Number: 2004-0557 General obligation bond K-12 school facility	S:AAA M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-29 Comb	4.59 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
02-24-04	\$84,000,000	Irvine CDIAC Number: 2003-1775 Special assessment bond Multiple capital improvements, public works AD No 03-19 Planning Areas 8A & 9A Series A	M:VMIG1/Aa2 F:F1+/AA- LOC	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) The Bank of New York (TR) BNY Western Trust (UW) UBS Financial Services	09-02-29 Term	VAR
02-04-04	\$6,795,000	Irvine CDIAC Number: 2003-1776 Special assessment bond Multiple capital improvements, public works AD No 03-19 Planning Area 8A Group One	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-02-29 Comb	5.192 NIC
03-31-04	\$875,000	Irvine CDIAC Number: 2004-0121 Special assessment bond Multiple capital improvements, public works AD No 93-14 Group Two	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) JP Morgan Chase Bk (UW) UBS Financial Services	09-02-25 Comb	4.964 NIC
04-06-04	\$10,825,000	Irvine CDIAC Number: 2004-0122 Special assessment bond Multiple capital improvements, public works AD No 87-8 Group Six	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) JP Morgan Chase Bk (UW) UBS Financial Services	09-02-24 Comb	5.46 NIC
03-31-04	\$1,320,000	Irvine CDIAC Number: 2004-0190 Special assessment bond Multiple capital improvements, public works Northwest Irvine AD No 97-16 Group Six Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) JP Morgan Chase Bk (UW) UBS Financial Services	09-02-22 Comb	5.165 NIC
08-03-04	\$3,040,000	Irvine CDIAC Number: 2004-1412 Special assessment bond Multiple capital improvements, public works AD No 97-17 Group Four	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-02-23 Comb	5.401 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
08-10-04	\$18,040,000	Irvine CDIAC Number: 2004-1413 Special assessment bond Multiple capital improvements, public works AD No 00-18 Group Four	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-02-26 Comb	5.18 NIC
08-10-04	\$28,890,000	Irvine CDIAC Number: 2004-1414 Special assessment bond Multiple capital improvements, public works AD No 03-19 Group Two	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-02-29 Comb	5.382 NIC
08-19-04	\$12,500,000	Irvine Unified School District (SCLE) CDIAC Number: 2004-0853 Tax and revenue anticipation note Cash flow, interim financing SCLE 2004 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Morgan Stanley	06-30-05 Term	1.485 NIC
05-27-04	\$22,100,000	Irvine Unified School District CFD No 03-1 CDIAC Number: 2004-0657 Limited tax obligation bond K-12 school facility S Irvine Communities	M:Aa2/VMIG1 F:AA/F1+ LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) State Street Bank NY (TR) BNY Western Trust (UW) UBS Financial Services	09-01-39 Term	VAR
04-08-04	\$367,281	Laguna Beach CDIAC Number: 2004-0277 Special assessment bond Street construction and improvements AD No 95-03	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) M L Stern & Co	09-02-19 Serial	4.662 NIC
06-17-04	\$87,951	Laguna Beach CDIAC Number: 2004-1419 Special assessment bond Street construction and improvements AD No 99-1	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) M L Stern & Co	09-02-19 Term	5.625 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
08-18-04	\$9,970,000	Laguna Beach Unified School District CFD No 98-1 CDIAC Number: 2004-1307 Limited tax obligation bond K-12 school facility Crystal Cove Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.371 NIC
03-09-04	\$9,505,000	Lake Forest CDIAC Number: 2003-2061 Certificates of participation/leases Street construction and improvements El Toro Rd	S:AAA/AA Ins	Comp	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	12-01-33 Comb	4.04 TIC
06-15-04	\$3,000,000	Los Alamitos Unified School District (CSCRPA) CDIAC Number: 2004-1045 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-22-04	\$3,240,000	Los Alamitos Unified School District CFD No 90-1 CDIAC Number: 2004-1222 Limited tax obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-15-24 Serial	4.47 TIC
07-21-04	\$821,204	Newport Beach CDIAC Number: 2004-1410 Special assessment bond Other capital improvements, public works AD No 75	NR	Neg	(BC) Robert Hessell (TR) US Bank Natl Assoc (UW) M L Stern & Co	09-02-19 Serial	5.135 NIC
11-02-04	\$4,978,498	Newport Beach CDIAC Number: 2004-1761 Special assessment bond Other capital improvements, public works West Newport AD No 69 Series A	S:AA/BBB+ Ins	Comp	(BC) Robert Hessell (FA) Fieldman Rolapp (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-02-19 Serial	3.624 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
11-02-04	\$3,813,562	Newport Beach CDIAC Number: 2004-1762 Special assessment bond Other capital improvements, public works Newport Shores AD No 68 Series A	S:AA/BBB+ Ins	Comp	(BC) Robert Hessel (FA) Fieldman Rolapp (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-02-19 Serial	3.621 NIC
08-19-04	\$15,000,000	Newport-Mesa Unified School District (SCLE) CDIAC Number: 2004-0854 Tax and revenue anticipation note Cash flow, interim financing SCLE 2004 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Morgan Stanley	06-30-05 Term	1.485 NIC
06-15-04	\$2,000,000	Ocean View School District (CSCRPA) CDIAC Number: 2004-1044 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
02-05-04	\$35,330,000	Orange CFD No 91-2 CDIAC Number: 2004-0016 Limited tax obligation bond Multiple capital improvements, public works Serrano Heights Pub Imp Series A Refunding	S:AAA/A- F:AAA Ins	Comp	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-30 Comb	4.382 TIC
02-05-04	\$2,200,000	Orange CFD No 91-2 CDIAC Number: 2004-0017 Limited tax obligation bond Multiple capital improvements, public works Serrano Heights Pub Imp Series B	S:AAA/A- F:AAA Ins	Comp	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-30 Comb	4.345 TIC
08-25-04	\$10,500,000	Orange County CDIAC Number: 2004-1241 Conduit revenue bond Multifamily housing Woodbridge Manor Apts Sr Series A Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Red Capital Markets Inc	01-20-46 Comb	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
08-25-04	\$1,105,000	Orange County CDIAC Number: 2004-1242 Conduit revenue bond Multifamily housing Woodbridge Manor Apts Sub Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Red Capital Markets Inc	07-20-46 Term	VAR
10-07-04	\$7,907,588	Orange County CDIAC Number: 2004-1243 Conduit revenue bond Multifamily housing Woodbridge Manor Apts Sub Series C Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Irvine Housing	07-20-46 Term	VAR
04-07-04	\$57,185,000	Orange County CFD No 2003-1 CDIAC Number: 2004-0369 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-15-34 Comb	5.551 NIC
06-16-04	\$22,045,000	Orange County Fire Authority (CSCDA) CDIAC Number: 2004-0780 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
08-19-04	\$5,000,000	Orange Unified School District (SCLE) CDIAC Number: 2004-0856 Tax and revenue anticipation note Cash flow, interim financing SCLE 2004 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Morgan Stanley	06-30-05 Term	1.485 NIC
06-17-04	\$5,000,000	Placentia CDIAC Number: 2004-0501 Tax and revenue anticipation note Cash flow, interim financing	F:F1+	Comp	(BC) Quint & Thimmig (FA) John C Fitzgerald & Assoc (UW) Commerce Capital Mkt	06-30-05 Term	1.941 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
09-01-04	\$6,940,000	Placentia CDIAC Number: 2004-1512 Certificates of participation/leases Multiple capital improvements, public works	NR	Neg	(BC) McFarlin & Anderson (FA) HNTB Management Consult (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	07-01-30 Comb	5.634 NIC
05-20-04	\$29,999,744	Placentia-Yorba Linda Unified School District CDIAC Number: 2004-0219 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/Aa3	Neg	(BC) Jones Hall (EN) FGIC (TR) BNY Western Trust (UW) George K Baum	08-01-28 Comb	6.476 NIC
06-17-04	\$5,000,000	Rancho Santiago Community College District (CCCFA) CDIAC Number: 2004-0316 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
08-12-04	\$100,000,000	Saddleback Valley Unified School District CDIAC Number: 2004-0533 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) BNY Western Trust (UW) UBS Financial Services	08-01-29 Comb	4.565 NIC
08-19-04	\$10,000,000	Saddleback Valley Unified School District (SCLE) CDIAC Number: 2004-0857 Tax and revenue anticipation note Cash flow, interim financing SCLE 2004 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Morgan Stanley	06-30-05 Term	1.485 NIC
09-02-04	\$23,000,000	San Juan Capistrano Public Financing Authority CDIAC Number: 2004-1491 Certificates of participation/leases Water supply, storage, distribution	M:Aaa/A3 F:AAA/AA- Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA (TR) BNY Western Trust (UW) Fidelity Cap Mkt	12-01-34 Comb	4.581 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
02-05-04	\$20,110,000	Santa Ana Financing Authority CDIAC Number: 2004-0068 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/AA- M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) MBIA (TR) BNY Western Trust (UW) Kinsell Newcomb	09-01-24 Serial	4.01 NIC
02-04-04	\$38,845,000	Santa Ana Financing Authority CDIAC Number: 2004-0076 Public lease revenue bond Public building Police Administration & Holding Fac Refunding	M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	07-01-14 Serial	3.082 NIC
12-23-04	\$5,225,000	Santa Ana Housing Authority CDIAC Number: 2003-2223 Conduit revenue bond Multifamily housing Cornerstone Village Apts Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	02-15-34 Term	VAR
03-11-04	\$1,920,000	Santa Margarita Water District CDIAC Number: 2004-0054 General obligation bond Multiple capital improvements, public works ID No 3 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Santa Margarita/Dana	08-01-20 Serial	4.022 TIC
03-11-04	\$7,755,000	Santa Margarita Water District CDIAC Number: 2004-0055 General obligation bond Multiple capital improvements, public works ID No 3A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Santa Margarita/Dana	08-01-20 Serial	4.023 TIC
03-11-04	\$36,740,000	Santa Margarita Water District CDIAC Number: 2004-0056 General obligation bond Multiple capital improvements, public works ID No 4 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Santa Margarita/Dana	08-01-20 Serial	4.022 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
03-11-04	\$16,355,000	Santa Margarita Water District CDIAC Number: 2004-0057 General obligation bond Multiple capital improvements, public works ID No 4A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Santa Margarita/Dana	08-01-20 Serial	4.022 TIC
03-11-04	\$62,770,000	Santa Margarita/Dana Point Authority CDIAC Number: 2004-0053 Revenue bond (Pool) Multiple capital improvements, public works ID Nos 3, 3A, 4 & 4A	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Western Trust (UW) UBS Financial Services	08-01-20 Serial	4.212 TIC
03-31-04	\$1,500,000	Serrano Water District CDIAC Number: 2004-0401 Other note Water supply, storage, distribution Federally Taxable	NR	Neg	(BC) Rutan & Tucker (TR) LaSalle Natl Bank	03-31-09 Serial	4.85 TIC
06-17-04	\$92,370,000	South Orange County Public Financing Authority CDIAC Number: 2004-0845 Revenue bond (Pool) Multiple capital improvements, public works Foothill Area Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-15-19 Serial	4.155 NIC
11-30-04	\$11,415,000	Tustin CFD No 04-1 CDIAC Number: 2004-1775 Limited tax obligation bond Multiple capital improvements, public works Tustin Legacy/John Laing Homes	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-34 Comb	5.326 NIC
04-27-04	\$5,900,000	Westminster Redevelopment Agency CDIAC Number: 2004-0159 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (TR) Union Bank of CA (UW) Zions First Natl Bk	05-01-07 Serial	3.5 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
09-23-04	\$3,100,000	Westminster Redevelopment Agency CDIAC Number: 2004-1609 Tax allocation note Redevelopment, multiple purposes Area No 1	NR	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (TR) Union Bank of CA (UW) Zions First Natl Bk	05-01-07 Serial	3.7 TIC
12-22-04	\$18,255,000	Westminster School District CDIAC Number: 2004-1934 Certificates of participation/leases K-12 school facility	S:A/A-1 LOC	Neg	(BC) Best Best & Krieger (EN) Union Bank of CA (TR) Wells Fargo Bank (UW) Wells Fargo Brokerage	12-01-34 Term	VAR
<u>Placer</u>							
06-15-04	\$1,865,000	Auburn Union Elementary School District (CSCRPA) CDIAC Number: 2004-1046 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
09-15-04	\$4,100,000	Dry Creek Joint Elementary School District CDIAC Number: 2004-1385 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (TR) Placer Co (UW) Wells Fargo Brokerage	09-28-05 Term	1.515 TIC
10-13-04	\$6,000,000	Lincoln CDIAC Number: 2004-1349 Special assessment bond Street construction and improvements Foskett Ranch AD No 2004-3	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-02-34 Comb	5.531 NIC
08-05-04	\$69,775,000	Lincoln CFD No 2003-1 CDIAC Number: 2004-0563 Limited tax obligation bond Multiple capital improvements, public works Lincoln Crossing	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-34 Comb	5.94 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Placer</u>							
10-06-04	\$8,720,000	Lincoln Public Finance Authority CDIAC Number: 2004-1506 Tax allocation bond Redevelopment, multiple purposes Series A	S:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-15-26 Comb	4.544 NIC
10-06-04	\$2,370,000	Lincoln Public Finance Authority CDIAC Number: 2004-1767 Tax allocation bond Multifamily housing Hsg Set-Aside Series B Federally Taxable	S:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-15-33 Comb	5.75 NIC
07-09-04	\$78,264	North Tahoe Fire Protection District CDIAC Number: 2004-1560 Certificates of participation/leases Equipment Ambulance Module Remount	NR	Neg	(UW) Kansas State Bank	07-15-09 Serial	4.95 NIC
06-16-04	\$1,655,000	North Tahoe Fire Protection District (CSCDA) CDIAC Number: 2004-0778 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
06-16-04	\$1,095,000	Northstar Community Services District (CSCDA) CDIAC Number: 2004-0779 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
06-15-04	\$640,000	Placer Hills Union Elementary School District (CSCRPA) CDIAC Number: 2004-1047 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Placer</u>							
05-20-04	\$9,060,815	Placer Union High School District CDIAC Number: 2004-0214 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-33 Comb	6.062 TIC
06-15-04	\$5,000,000	Placer Union High School District (CSCRPA) CDIAC Number: 2004-1048 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
01-15-04	\$12,575,000	Rocklin Public Financing Authority CDIAC Number: 2004-0044 Revenue bond (Pool) Multiple capital improvements, public works Sr Series CFD Nos 6, 8 & 9 Refunding	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-25 Comb	4.299 NIC
01-15-04	\$1,455,000	Rocklin Public Financing Authority CDIAC Number: 2004-0045 Revenue bond (Pool) Multiple capital improvements, public works Sub Series CFD Nos 6, 8 & 9 Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-21 Serial	5.194 NIC
10-21-04	\$6,135,000	Rocklin Stanford Ranch CFD No 3 CDIAC Number: 2004-1545 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	11-01-15 Serial	3.262 NIC
09-15-04	\$7,000,000	Rocklin Unified School District CDIAC Number: 2004-1380 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (TR) Placer Co (UW) Wells Fargo Brokerage	09-28-05 Term	1.515 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Placer</u>							
04-15-04	\$13,115,000	Rocklin Unified School District CFD No 1 CDIAC Number: 2004-0186 Limited tax obligation bond K-12 school facility Ruhkala & Sunset Ranchos No 1 Elementary Schools	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-29 Comb	5.00 TIC
06-23-04	\$39,940,000	Roseville CDIAC Number: 2004-0727 Certificates of participation/leases Power generation/transmission Electric System	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) FSA (TR) BNY Western Trust (UW) Morgan Stanley	02-01-34 Comb	5.066 NIC
04-21-04	\$15,115,000	Roseville City School District CDIAC Number: 2004-0384 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Kronick Moskovitz (EN) FGIC (TR) Placer Co (UW) Stone & Youngberg	08-01-28 Comb	4.881 TIC
09-15-04	\$4,400,000	Roseville City School District CDIAC Number: 2004-1381 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (TR) Placer Co (UW) Wells Fargo Brokerage	09-28-05 Term	1.515 TIC
09-15-04	\$7,500,000	Roseville Joint Union High School District CDIAC Number: 2004-1382 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (TR) Placer Co (UW) Wells Fargo Brokerage	09-28-05 Term	1.515 TIC
06-17-04	\$5,000,000	Sierra Joint Community College District (CCCFA) CDIAC Number: 2004-0323 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
06-30-04	\$600,000	Tahoe City Public Utility District CDIAC Number: 2004-1221 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Quint & Thimmig (UW) LaSalle Bank NA	06-30-14 Serial	4.5 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Placer</u>							
07-01-04	\$35,000,000	Western Placer Unified School District CDIAC Number: 2004-0895 Certificates of participation/leases K-12 school facility Twelve Bridges MS	F:AAA/F1+ Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-26 Term	VAR
09-15-04	\$5,000,000	Western Placer Unified School District CDIAC Number: 2004-1384 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (TR) Placer Co (UW) Wells Fargo Brokerage	09-28-05 Term	1.515 TIC
<u>Plumas</u>							
06-22-04	\$1,450,000	Indian Valley Healthcare District CDIAC Number: 2004-0676 Certificates of participation/leases Health care facilities	NR	Neg	(BC) Raymond M Haight (FA) Ben Levine (TR) US Bank Natl Assoc (UW) Redwood Securities	08-01-35 Comb	6.492 TIC
06-22-04	\$450,000	Indian Valley Healthcare District CDIAC Number: 2004-0677 Tax allocation note Health care facilities Federally Taxable Refunding	NR	Neg	(BC) Raymond M Haight (FA) Ben Levine (TR) US Bank Natl Assoc (UW) Redwood Securities	08-01-07 Term	5.495 TIC
06-15-04	\$5,000,000	Plumas Unified School District (CSCRPA) CDIAC Number: 2004-1049 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Riverside</u>							
06-03-04	\$1,745,000	Alvord Unified School District CFD No 2002-1 CDIAC Number: 2003-2207 Limited tax obligation bond K-12 school facility Public School & Wastewater Fac	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	5.951 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-03-04	\$4,000,038	Banning Unified School District CDIAC Number: 2004-0378 General obligation bond K-12 school facility	S:AAA/A- M:AAA/A+	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) BNY Western Trust (UW) George K Baum	08-01-28 Serial	5.007 TIC
06-15-04	\$1,205,000	Banning Unified School District (CSCRPA) CDIAC Number: 2004-1050 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
03-31-04	\$4,735,000	Beaumont CFD No 93-1 CDIAC Number: 2004-0127 Limited tax obligation bond Multiple capital improvements, public works IA No 18 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-34 Comb	7.11 TIC
08-26-04	\$5,980,000	Beaumont CFD No 93-1 CDIAC Number: 2004-0887 Limited tax obligation bond Multiple capital improvements, public works IA No 16	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-34 Comb	6.002 NIC
12-09-04	\$22,830,000	Beaumont CFD No 93-1 CDIAC Number: 2004-1681 Limited tax obligation bond Multiple capital improvements, public works IA No 19A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-35 Serial	5.634 NIC
03-31-04	\$4,735,000	Beaumont Financing Authority CDIAC Number: 2004-0128 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SW Securities	09-01-34 Comb	5.769 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
08-26-04	\$5,980,000	Beaumont Financing Authority CDIAC Number: 2004-0888 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1 IA No 16	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-34 Comb	6.002 NIC
12-09-04	\$22,830,000	Beaumont Financing Authority CDIAC Number: 2004-1680 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	5.634 NIC
02-05-04	\$12,954,964	Beaumont Unified School District CDIAC Number: 2003-1718 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Wells Fargo Bank (UW) UBS Financial Services	09-01-28 Serial	4.77 TIC
06-15-04	\$4,875,000	Beaumont Unified School District (CSCRPA) CDIAC Number: 2004-1051 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
10-27-04	\$17,500,000	Blythe Redevelopment Agency CDIAC Number: 2003-1578 Tax allocation bond Redevelopment, multiple purposes No 1	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) Blythe FA	05-01-34 Comb	5.89 NIC
07-15-04	\$6,671,934	Cathedral City CDIAC Number: 2004-0542 Special assessment bond Multiple capital improvements, public works 35th Ave AD No 2003-01	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-02-34 Comb	5.892 TIC
07-23-04	\$5,978,326	Cathedral City CDIAC Number: 2004-1409 Special assessment bond Multiple capital improvements, public works Dream Homes AD No 2004-01	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-02-34 Comb	5.908 TIC



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<u>Riverside</u>							
12-21-04	\$4,795,000	Cathedral City CDIAC Number: 2005-0071 Special assessment bond Multiple capital improvements, public works Rio Vista ReAD No 96-1 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Cathedral City PFA	09-02-26 Serial	5.777 NIC
12-03-04	\$15,525,000	Cathedral City Public Financing Authority CDIAC Number: 2004-1913 Revenue bond (Pool) Multiple capital improvements, public works Series A Refunding	S:BBB	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-02-26 Comb	4.539 NIC
12-02-04	\$21,370,000	Cathedral City Public Financing Authority CDIAC Number: 2004-1915 Tax allocation bond Redevelopment, multiple purposes Series A	S:AAA/A F:AAA Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-34 Comb	4.915 NIC
12-02-04	\$8,630,000	Cathedral City Public Financing Authority CDIAC Number: 2004-1916 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	S:AAA/A F:AAA Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-34 Comb	5.849 NIC
12-16-04	\$21,370,000	Cathedral City Redevelopment Agency CDIAC Number: 2004-2010 Tax allocation bond Redevelopment, multiple purposes Area No 3 Series A Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Cathedral City PFA	08-01-34 Serial	4.915 NIC



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<u>Riverside</u>							
12-16-04	\$8,630,000	Cathedral City Redevelopment Agency CDIAC Number: 2004-2011 Tax allocation bond Redevelopment, multiple purposes Area No 3 Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Cathedral City PFA	08-01-34 Serial	5.849 NIC
05-26-04	\$110,500,000	Chino Basin Desalter Authority CDIAC Number: 2004-0336 Public enterprise revenue bond Water supply, storage, distribution Series A-1 & A-2 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-01-35 Comb	VAR
05-04-04	\$5,000,000	Coachella Financing Authority CDIAC Number: 2004-0199 Bond anticipation note Project, interim financing Wastewater Enterprise	NR	Neg	(BC) Richards Watson (TR) Union Bank of CA (UW) Kinsell Newcomb	10-01-05 Term	3.157 TIC
12-08-04	\$4,840,000	Coachella Financing Authority CDIAC Number: 2004-1780 Tax allocation bond Redevelopment, multiple purposes Area Nos 1 & 2 Series A Refunding	S:AAA Ins	Neg	(BC) Luce Forward (FA) Urban Futures (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Kinsell Newcomb	12-01-30 Comb	4.72 NIC
12-08-04	\$9,625,000	Coachella Financing Authority CDIAC Number: 2004-2005 Tax allocation bond Redevelopment, multiple purposes Area No 4 Series B Refunding	S:AAA Ins	Neg	(BC) Luce Forward (FA) Urban Futures (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Kinsell Newcomb	09-01-34 Comb	4.72 NIC
07-20-04	\$9,415,000	Corona CFD No 2002-4 CDIAC Number: 2003-0225 Limited tax obligation bond Multiple capital improvements, public works Corona Crossings	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-01-34 Comb	5.916 NIC



2004 ANNUAL DEBT LINE CALENDAR

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<u>Riverside</u>							
07-14-04	\$36,910,000	Corona Redevelopment Agency CDIAC Number: 2004-1297 Tax allocation bond Redevelopment, multiple purposes Merged Downtown & Amended Area A Refunding	S:AAA F:AAA Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) BNY Western Trust (UW) UBS Financial Services	09-01-23 Serial	4.341 TIC
10-05-04	\$4,200,000	Corona-Norco Unified School District CFD No 01-2 CDIAC Number: 2004-0718 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-35 Comb	5.714 NIC
01-29-04	\$4,020,000	Corona-Norco Unified School District CFD No 02-1 CDIAC Number: 2003-2136 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-33 Comb	5.562 NIC
03-11-04	\$13,865,000	Corona-Norco Unified School District CFD No 03-1 CDIAC Number: 2004-0081 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-33 Comb	5.291 NIC
10-05-04	\$2,850,000	Corona-Norco Unified School District CFD No 03-3 CDIAC Number: 2004-0719 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-35 Comb	5.714 NIC
10-05-04	\$3,075,000	Corona-Norco Unified School District CFD No 03-3 CDIAC Number: 2004-0720 Limited tax obligation bond K-12 school facility IA B	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-35 Comb	5.714 NIC



2004 ANNUAL DEBT LINE CALENDAR

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<u>Riverside</u>							
10-05-04	\$2,485,000	Corona-Norco Unified School District CFD No 03-4 CDIAC Number: 2004-0721 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-35 Comb	5.715 NIC
10-05-04	\$12,610,000	Corona-Norco Unified School District Public Financing Authority CDIAC Number: 2004-0717 Revenue bond (Pool) K-12 school facility CFD Nos 01-2, 03-3 & 03-4	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.688 NIC
06-17-04	\$1,715,000	Desert Community College District (CCCFA) CDIAC Number: 2004-0301 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.73 NIC
10-14-04	\$3,060,000	Desert Hot Springs CDIAC Number: 2004-1701 Certificates of participation/leases Other purpose Interim Cash Flow Chapter 9 Proceedings	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	03-01-23 Comb	5.359 NIC
10-14-04	\$9,725,000	Desert Hot Springs CDIAC Number: 2004-1702 Other bond Other purpose Silver Sage	S:AA Ins	Neg	(BC) Orrick Herrington (EN) Radian Asset Assurance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	03-01-44 Comb	5.02 NIC
05-26-04	\$146,000,000	Desert Sands Unified School District CDIAC Number: 2004-0352 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	06-01-29 Comb	4.816 TIC
06-01-04	\$8,500,000	Desert Sands Unified School District CDIAC Number: 2004-0665 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) Riverside Co (UW) Citigroup Global Markets	07-07-05 Term	1.635 NIC



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<u>Riverside</u>							
11-19-04	\$13,000,000	Eastern Municipal Water District CFD No 2002-05 CDIAC Number: 2004-0023 Limited tax obligation bond Multiple capital improvements, public works Crown Vly Village	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	5.442 TIC
06-10-04	\$4,155,000	Eastern Municipal Water District CFD No 2002-10 CDIAC Number: 2004-0815 Limited tax obligation bond Multiple capital improvements, public works Summit Ridge	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	5.969 TIC
07-01-04	\$5,730,000	Eastern Municipal Water District CFD No 2002-4 CDIAC Number: 2004-0661 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.936 TIC
07-01-04	\$865,000	Eastern Municipal Water District CFD No 2002-4 CDIAC Number: 2004-0662 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 3	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	6.172 TIC
07-01-04	\$670,000	Eastern Municipal Water District CFD No 2002-4 CDIAC Number: 2004-0663 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	6.028 TIC
07-01-04	\$1,895,000	Eastern Municipal Water District CFD No 2002-4 CDIAC Number: 2004-0664 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 5	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.721 TIC
09-20-04	\$3,300,000	Eastern Municipal Water District CFD No 2003-12 CDIAC Number: 2004-1233 Limited tax obligation bond Multiple capital improvements, public works Temecula Creek IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.578 TIC



2004 ANNUAL DEBT LINE CALENDAR

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<u>Riverside</u>							
09-20-04	\$2,745,000	Eastern Municipal Water District CFD No 2003-12 CDIAC Number: 2004-1234 Limited tax obligation bond Multiple capital improvements, public works Temecula Creek IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.431 TIC
09-16-04	\$4,230,000	Eastern Municipal Water District CFD No 2003-16 CDIAC Number: 2004-1232 Limited tax obligation bond Multiple capital improvements, public works Promontory Park	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.538 TIC
05-26-04	\$2,240,000	Elsinore Valley Municipal Water District CFD No 2002-1 CDIAC Number: 2004-0248 Limited tax obligation bond Multiple capital improvements, public works Oakmont II	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-34 Comb	5.899 TIC
09-28-04	\$4,410,000	Elsinore Valley Municipal Water District CFD No 2003-1 CDIAC Number: 2004-1618 Limited tax obligation bond Multiple capital improvements, public works Watermark Development	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-34 Comb	5.491 TIC
04-07-04	\$1,985,000	Elsinore Valley Municipal Water District CFD No 2003-2 CDIAC Number: 2004-0130 Limited tax obligation bond Multiple capital improvements, public works Greer Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-34 Comb	5.228 TIC
11-18-04	\$1,000,000	Elsinore Water District CDIAC Number: 2004-1718 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Nossaman Guthner (FA) Fieldman Rolapp (UW) Citizens Business Bank	12-01-19 Term	3.749 TIC
02-12-04	\$294,005	Hemet Unified School District CDIAC Number: 2004-0223 Certificates of participation/leases Other, multiple educational uses Buses	M:Aaa	Neg	(BC) Bowie Arneson Wiles (UW) Kansas State Bank	07-15-08 Serial	3.98 NIC



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<u>Riverside</u>							
05-26-04	\$10,000,000	Hemet Unified School District CDIAC Number: 2004-0225 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-28 Serial	4.81 NIC
10-14-04	\$23,425,000	Hemet Unified School District CDIAC Number: 2004-1635 Certificates of participation/leases K-12 school facility Refunding	S:AAA/BBB+ Ins	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	10-01-32 Comb	4.45 NIC
06-15-04	\$11,725,000	Hemet Unified School District (CSCRPA) CDIAC Number: 2004-1052 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
12-07-04	\$3,700,000	Hemet Unified School District CFD No 2004-1 CDIAC Number: 2004-1836 Limited tax obligation bond K-12 school facility Zone 1 School Facs & Water/Sewer Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Southwest Securities	09-01-35 Comb	5.668 NIC
01-08-04	\$2,450,500	Indio CDIAC Number: 2003-1794 Special assessment bond Multiple capital improvements, public works AD No 2003-1 Shadow Hills	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Indio PFA	09-02-29 Comb	5.977 NIC
01-08-04	\$1,965,000	Indio CDIAC Number: 2003-1795 Special assessment bond Multiple capital improvements, public works AD No 2003-2 The Encantos at Villa Montego & Monticello III	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Indio PFA	09-02-29 Comb	5.979 NIC
02-26-04	\$1,890,000	Indio CDIAC Number: 2004-0038 Special assessment bond Multiple capital improvements, public works Sunburst AD No 2003-5	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Stinson Securities	09-02-29 Comb	5.714 NIC



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<u>Riverside</u>							
03-16-04	\$2,301,600	Indio CDIAC Number: 2004-0039 Special assessment bond Multiple capital improvements, public works Shadow Hills AD No 2003-6	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) O'Connor SW Securities	09-02-29 Comb	5.283 NIC
09-16-04	\$2,265,000	Indio CDIAC Number: 2004-1404 Special assessment bond Multiple capital improvements, public works Palazzo AD No 2004-1	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities	09-02-30 Comb	5.731 NIC
10-20-04	\$3,604,000	Indio CDIAC Number: 2004-1747 Special assessment bond Multiple capital improvements, public works AD No 2004-2 Shadow Hills Master Plan Phase 3 & Las Brisas North	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities	09-02-30 Comb	5.624 NIC
01-08-04	\$4,415,500	Indio Public Financing Authority CDIAC Number: 2003-1793 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 2003-1 & 2003-2	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) O'Connor SW Securities	09-02-29 Comb	5.978 NIC
06-23-04	\$9,760,000	Indio Redevelopment Agency CDIAC Number: 2004-0892 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A Federally Taxable Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (EN) Ambac (TR) Union Bank of CA (UW) Indio PFA	08-15-33 Comb	6.341 NIC
06-23-04	\$18,855,000	Indio Redevelopment Agency CDIAC Number: 2004-0893 Tax allocation bond Redevelopment, multiple purposes Merged Area Sub Series B	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Indio PFA	08-15-34 Comb	4.495 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-16-04	\$12,000,000	Indio Water Authority CDIAC Number: 2004-0241 Public enterprise revenue bond Multiple capital improvements, public works	S:AAA/A- M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (EN) Ambac (TR) Union Bank of CA (UW) O'Connor SW Securities	04-01-30 Comb	4.958 NIC
08-19-04	\$15,065,000	Jurupa Community Services District CFD No 4 CDIAC Number: 2004-1448 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.69 NIC
04-14-04	\$27,200,000	Jurupa Unified School District CDIAC Number: 2004-0133 General obligation bond K-12 school facility	S:AAA/A F:AAA/A+ Ins	Neg	(BC) Best Best & Krieger (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-28 Comb	4.289 TIC
06-29-04	\$90,000,000	La Quinta Financing Authority CDIAC Number: 2004-1272 Revenue bond (Pool) Redevelopment, multiple purposes Refunding	S:AAA/A+ M:Aaa Ins	Neg	(BC) Rutan & Tucker (EN) Ambac (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	09-01-34 Comb	5.109 TIC
01-13-04	\$12,235,000	Lake Elsinore CFD No 2003-2 CDIAC Number: 2003-2170 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SW Securities	09-01-34 Comb	5.831 NIC
06-15-04	\$5,000,000	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2004-1056 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
03-02-04	\$3,420,000	Lake Elsinore Unified School District CFD No 2000-1 CDIAC Number: 2003-2092 Limited tax obligation bond K-12 school facility School, Water & Wastewater Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-34 Comb	5.791 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
07-01-04	\$3,995,000	Lake Elsinore Unified School District CFD No 2003-1 CDIAC Number: 2004-0635 Limited tax obligation bond K-12 school facility IA No A School Facs & Cap Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-34 Comb	6.027 NIC
07-01-04	\$1,445,000	Lake Elsinore Unified School District CFD No 2003-1 CDIAC Number: 2004-0636 Limited tax obligation bond K-12 school facility IA No B School Facs & Cap Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-34 Comb	5.931 NIC
06-24-04	\$4,220,000	Lake Elsinore Unified School District CFD No 99-1 CDIAC Number: 2004-0510 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	5.888 NIC
02-24-04	\$27,310,000	Lee Lake Water District CFD No 3 CDIAC Number: 2004-0043 Limited tax obligation bond Multiple capital improvements, public works The Retreat	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) O'Connor SW Securities	09-01-34 Comb	5.851 NIC
10-05-04	\$8,135,000	Menifee Union School District CDIAC Number: 2004-0276 Certificates of participation/leases K-12 school facility Ridgemoor ES Refunding	S:AAA Ins	Neg	(BC) Rutan & Tucker (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-25 Serial	4.224 NIC
07-28-04	\$8,250,000	Menifee Union School District CFD No 2002-2 CDIAC Number: 2003-2214 Limited tax obligation bond Multiple capital improvements, public works Cap Imp & School Facs	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	6.042 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
12-09-04	\$2,405,000	Menifee Union School District CFD No 2002-4 CDIAC Number: 2004-1621 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	5.395 NIC
12-09-04	\$6,195,000	Menifee Union School District CFD No 2002-5 CDIAC Number: 2004-1622 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	5.369 NIC
06-03-04	\$49,999,946	Moreno Valley Unified School District CDIAC Number: 2004-0226 General obligation bond K-12 school facility	S:AAA/A F:AAA/A+	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	07-01-29 Serial	5.123 TIC
10-21-04	\$7,375,000	Moreno Valley Unified School District CFD No 2003-1 CDIAC Number: 2004-1304 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.631 TIC
08-04-04	\$3,715,000	Moreno Valley Unified School District CFD No 2003-2 CDIAC Number: 2004-1332 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	6.063 TIC
06-17-04	\$5,000,000	Mt San Jacinto Community College District (CCCFA) CDIAC Number: 2004-0310 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
08-10-04	\$34,580,000	Murrieta CFD No 2000-2 CDIAC Number: 2004-1334 Limited tax obligation bond Multiple capital improvements, public works The Oaks IA A & B	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-34 Comb	6.01 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
12-15-04	\$26,570,000	Murrieta CFD No 2003-1 CDIAC Number: 2004-1784 Limited tax obligation bond Multiple capital improvements, public works Murrieta Springs	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-34 Comb	5.405 NIC
04-07-04	\$4,000,000	Murrieta CFD No 2003-4 CDIAC Number: 2003-1785 Limited tax obligation bond Multiple capital improvements, public works Bluestone/Mapleton	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-34 Comb	5.491 NIC
12-14-04	\$4,710,000	Murrieta CFD No 2004-1 CDIAC Number: 2004-1785 Limited tax obligation bond Multiple capital improvements, public works Bremerton	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Southwest Securities	09-01-34 Comb	5.523 NIC
06-16-04	\$23,125,000	Murrieta Valley Unified School District CDIAC Number: 2004-0627 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Atkinson Andelson (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-11 Serial	3.471 NIC
06-15-04	\$4,955,000	Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2004-1058 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
03-25-04	\$4,745,000	Murrieta Valley Unified School District CFD No 2000-1 CDIAC Number: 2003-2211 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-34 Comb	5.339 NIC
08-12-04	\$2,930,928	Murrieta Valley Unified School District CFD No 2001-2 CDIAC Number: 2004-1324 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-31 Term	



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
05-05-04	\$2,735,000	Murrieta Valley Unified School District CFD No 2002-4 CDIAC Number: 2003-2212 Limited tax obligation bond K-12 school facility Capital Pacific IA A	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	6.024 NIC
05-05-04	\$7,425,000	Murrieta Valley Unified School District CFD No 2002-5 CDIAC Number: 2004-0106 Limited tax obligation bond K-12 school facility Van Daele IA B	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	5.977 NIC
08-12-04	\$7,165,950	Murrieta Valley Unified School District CFD No 2002-5 CDIAC Number: 2004-1319 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-37 Term	
01-08-04	\$1,680,000	Murrieta Valley Unified School District CFD No 2003-2 CDIAC Number: 2003-2213 Limited tax obligation bond K-12 school facility School Facs & Capital Imp	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	5.975 NIC
03-25-04	\$2,235,000	Murrieta Valley Unified School District CFD No 2003-3 CDIAC Number: 2003-1540 Limited tax obligation bond K-12 school facility School Facs & Capital Imp	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	5.433 NIC
08-12-04	\$4,696,236	Murrieta Valley Unified School District CFD No 90-1 CDIAC Number: 2004-1322 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-24 Term	
08-12-04	\$5,836,557	Murrieta Valley Unified School District CFD No 98-1 CDIAC Number: 2004-1323 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-30 Term	



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
08-12-04	\$3,779,074	Murrieta Valley Unified School District CFD No 98-2 CDIAC Number: 2004-1321 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-31 Term	
08-12-04	\$2,705,341	Murrieta Valley Unified School District CFD No 98-3 CDIAC Number: 2004-1320 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-30 Term	
08-12-04	\$27,110,000	Murrieta Valley Unified School District Public Financing Authority CDIAC Number: 2004-1326 Revenue bond (Pool) K-12 school facility CFD Nos 90-1, 98-1, 98-2, 98-3, 2001-2 & 2002-5	S:AAA/A- M:Aaa Ins	Neg	(BC) Rutan & Tucker (EN) FGIC (TR) Zions First Natl Bk (UW) UBS Financial Services	09-01-37 Comb	4.698 NIC
12-08-04	\$11,250,000	Norco Redevelopment Agency CDIAC Number: 2004-1786 Tax allocation bond Redevelopment, multiple purposes School District Pass-Through Area No 1 Refunding	S:AAA Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Norco FA	03-01-32 Comb	4.972 NIC
02-05-04	\$2,955,000	Palm Desert CDIAC Number: 2004-0003 Special assessment bond Multiple capital improvements, public works The Canyons at Bighorn AD No 98-1 Refunding	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) BNY Western Trust (UW) Stinson Securities	09-02-18 Serial	4.747 NIC
06-09-04	\$24,945,000	Palm Desert Financing Authority CDIAC Number: 2004-0724 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AAA F:AAA Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) Ambac (TR) BNY Western Trust (UW) Citigroup Global Markets	04-01-25 Serial	4.884 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
02-05-04	\$4,752,500	Palm Springs CDIAC Number: 2003-1750 Special assessment bond Multiple capital improvements, public works AD No 161 Mountain Gate	NR	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (TR) BNY Western Trust (UW) Stone & Youngberg	09-02-29 Comb	5.436 NIC
10-26-04	\$800,000	Palm Springs CDIAC Number: 2004-0598 Conduit revenue bond Single-family housing Sunrise Village Mobilehome Park Sub Series C	NR	Neg	(BC) Aleshire & Wynder (FA) Connolly Capital Group (TR) Union Bank of CA (UW) Santiago Sunrise Village	12-20-44 Comb	6 NIC
10-26-04	\$3,470,000	Palm Springs CDIAC Number: 2004-0600 Conduit revenue bond Single-family housing Sunrise Village Mobilehome Park Series A	M:Aaa Oth	Neg	(BC) Aleshire & Wynder (FA) Connolly Capital Group (EN) GNMA (TR) Union Bank of CA (UW) Kinsell Newcomb	12-20-44 Comb	6.07 NIC
10-26-04	\$300,000	Palm Springs CDIAC Number: 2004-0601 Conduit revenue bond Single-family housing Sunrise Village Mobilehome Park Series B Federally Taxable	M:Aaa Oth	Neg	(BC) Aleshire & Wynder (FA) Connolly Capital Group (EN) GNMA (TR) Union Bank of CA (UW) Kinsell Newcomb	12-20-15 Comb	4.99 NIC
11-10-04	\$1,300,000	Palm Springs CDIAC Number: 2004-1552 Special assessment bond Multiple capital improvements, public works The Villas in Old Palm Springs & 48 @ Baristo AD No 162	NR	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	09-02-29 Comb	5.446 NIC
06-16-04	\$6,660,000	Palm Springs (CSCDA) CDIAC Number: 2004-0807 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series C-1 Federally Taxable	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC



2004 ANNUAL DEBT LINE CALENDAR

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<u>Riverside</u>							
06-04-04	\$14,240,000	Palm Springs Community Redevelopment Agency CDIAC Number: 2004-0576 Tax allocation bond Redevelopment, multiple purposes Merged No 1 Refunding	S:A-	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-34 Comb	5.366 NIC
06-04-04	\$9,075,000	Palm Springs Community Redevelopment Agency CDIAC Number: 2004-0577 Tax allocation bond Redevelopment, multiple purposes Merged No 2 Refunding	S:BBB+	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-34 Comb	5.751 NIC
05-13-04	\$62,395,000	Palm Springs Financing Authority CDIAC Number: 2004-0526 Public lease revenue bond Convention center Expansion Refunding	S:AAA/A(p) M:Aaa Ins	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	11-01-35 Comb	5.215 NIC
05-19-04	\$4,615,000	Palm Springs Unified School District CDIAC Number: 2004-0406 General obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Wells Fargo Brokerage	02-01-18 Serial	4.4 NIC
10-13-04	\$12,500,000	Palm Springs Unified School District CDIAC Number: 2004-1370 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-33 Comb	4.435 NIC
06-15-04	\$1,780,000	Palm Springs Unified School District (CSCRPA) CDIAC Number: 2004-1053 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-17-04	\$485,000	Palo Verde Community College District (CCCFA) CDIAC Number: 2004-0314 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.73 NIC
04-20-04	\$2,375,000	Perris CFD No 2004-1 CDIAC Number: 2004-0211 Limited tax obligation bond Multiple capital improvements, public works Amber Oaks	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SW Securities	09-01-34 Comb	6.11 TIC
04-20-04	\$4,890,000	Perris CFD No 2004-2 CDIAC Number: 2004-0212 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SW Securities	09-01-34 Comb	6.11 TIC
07-20-04	\$8,955,000	Perris CFD No 2004-3 CDIAC Number: 2004-1228 Limited tax obligation bond Multiple capital improvements, public works Monument Ranch IA No 1	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-34 Comb	6.091 TIC
12-02-04	\$1,810,000	Perris CFD No 2004-5 CDIAC Number: 2004-1788 Limited tax obligation bond Multiple capital improvements, public works Amber Oaks II	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-35 Comb	5.871 NIC
07-20-04	\$8,955,000	Perris Public Financing Authority CDIAC Number: 2004-1229 Revenue bond (Pool) Multiple capital improvements, public works Monument Ranch CFD No 2004-3	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-34 Comb	6.091 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
08-19-04	\$9,000,000	Perris School District CDIAC Number: 2004-0559 Certificates of participation/leases K-12 school facility Bridge Funding Program Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	VAR
01-08-04	\$23,500,000	Perris Union High School District CDIAC Number: 2003-1894 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-33 Comb	VAR
06-21-04	\$97,750,000	Rancho California Water District Financing Authority CDIAC Number: 2004-0497 Public enterprise revenue bond Water supply, storage, distribution Series A & B Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (EN) XL Capital Assurance (TR) BNY Western Trust (UW) UBS Financial Services	08-15-31 Comb	VAR
05-14-04	\$76,880,000	Rancho Mirage Joint Powers Financing Authority CDIAC Number: 2004-0167 Conduit revenue bond Health care facilities Eisenhower Medical Ctr Refunding	M:A3	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) BNY Western Trust (UW) Goldman Sachs	07-01-34 Comb	5.767 NIC
02-24-04	\$8,680,000	Riverside CDIAC Number: 2004-0084 Special assessment bond Multiple capital improvements, public works Canyon Springs AD Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) E J De La Rosa	09-02-11 Serial	4.152 TIC
05-20-04	\$27,500,000	Riverside CDIAC Number: 2004-0283 Public enterprise revenue bond Power generation/transmission Electric System Issue A	S:AAA/A+ F:AAA/A+ Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	10-01-14 Serial	3.95 TIC



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<u>Riverside</u>							
06-08-04	\$20,000,000	Riverside CDIAC Number: 2004-0596 General obligation bond Public building Fire Stations/Emergency Operations Ctr Measure G	S:AAA/AA- F:AAA/AA Ins	Comp	(BC) Best Best & Krieger (FA) Stone & Youngberg (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-24 Serial	4.662 TIC
06-10-04	\$3,755,000	Riverside CDIAC Number: 2004-0615 Special assessment bond Multiple capital improvements, public works Riverwalk Business Ctr AD	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-29 Comb	5.991 NIC
05-27-04	\$82,500,000	Riverside CDIAC Number: 2004-0839 Public enterprise revenue bond Power generation/transmission Electric System Issue B	S:AAA/A+ F:AAA/A+ Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	10-01-29 Term	VAR
06-16-04	\$17,740,000	Riverside (CSCDA) CDIAC Number: 2004-0808 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series C-1 Federally Taxable	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
07-13-04	\$55,205,000	Riverside Community College District CDIAC Number: 2004-1279 General obligation bond College, university facility Series A Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-29 Comb	4.893 TIC
07-13-04	\$9,795,000	Riverside Community College District CDIAC Number: 2004-1280 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-07 Serial	3.425 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-15-04	\$4,555,000	Riverside Community College District (CSCRPA) CDIAC Number: 2004-1055 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-16-04	\$210,000,000	Riverside County (CSCDA) CDIAC Number: 2004-0804 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series B-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.906 NIC
06-16-04	\$102,785,000	Riverside County (CSCDA) CDIAC Number: 2004-0813 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series C-2 Federally Taxable	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
08-24-04	\$20,000,000	Riverside County CFD No 03-1 CDIAC Number: 2004-1317 Limited tax obligation bond Street construction and improvements Newport Rd	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Financial Services	09-01-30 Comb	5.822 NIC
09-30-04	\$2,500,000	Riverside County Industrial Development Authority CDIAC Number: 2004-1394 Conduit revenue bond Industrial development Computrus Inc Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Citizens Business Bank (TR) Deutsche Bank Natl Trust (UW) Gates Cap Corp	09-01-34 Term	VAR
11-08-04	\$5,200,000	Riverside County Industrial Development Authority CDIAC Number: 2004-1395 Conduit revenue bond Industrial development Spenuzza Inc Subject to Alternative Minimum Tax	S:AA-/A-1+ LOC	Neg	(BC) Kutak Rock (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	11-01-34 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
12-14-04	\$102,785,000	Riverside County Public Financing Authority CDIAC Number: 2004-1877 Tax allocation bond Redevelopment, multiple purposes Area No 1/Jurupa Vly/Mid-County/Desert Communities	S:AAA/BBB M:Aaa/Baa2 Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-37 Comb	4.882 NIC
12-14-04	\$38,225,000	Riverside County Redevelopment Agency CDIAC Number: 2004-1871 Tax allocation bond Multifamily housing Series A	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Comb	5.054 NIC
12-14-04	\$37,000,000	Riverside County Redevelopment Agency CDIAC Number: 2004-1872 Tax allocation bond Multifamily housing Series A-T Federally Taxable	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-28 Comb	5.054 NIC
12-14-04	\$24,865,000	Riverside County Redevelopment Agency CDIAC Number: 2004-1878 Tax allocation bond Redevelopment, multiple purposes Area No 1	M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	
12-14-04	\$16,715,000	Riverside County Redevelopment Agency CDIAC Number: 2004-1879 Tax allocation bond Redevelopment, multiple purposes Jurupa Valley	M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	
12-14-04	\$6,125,000	Riverside County Redevelopment Agency CDIAC Number: 2004-1880 Tax allocation bond Redevelopment, multiple purposes Mid-County	M:Baa3	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
12-14-04	\$34,840,000	Riverside County Redevelopment Agency CDIAC Number: 2004-1881 Tax allocation bond Redevelopment, multiple purposes Desert Communities	M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	
12-14-04	\$20,240,000	Riverside County Redevelopment Agency CDIAC Number: 2004-1882 Tax allocation bond Redevelopment, multiple purposes Interstate 215 Corridor	M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	
03-31-04	\$4,550,000	Riverside Redevelopment Agency CDIAC Number: 2004-0157 Tax allocation bond Redevelopment, multiple purposes Arlington Series A	S:AA F:AA Ins	Neg	(BC) Best Best & Krieger (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-34 Comb	4.719 NIC
03-31-04	\$2,975,000	Riverside Redevelopment Agency CDIAC Number: 2004-0158 Tax allocation bond Redevelopment, multiple purposes Arlington Series B Federally Taxable	S:AA F:AA Ins	Neg	(BC) Best Best & Krieger (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-24 Term	5.592 NIC
11-30-04	\$24,115,000	Riverside Redevelopment Agency CDIAC Number: 2004-1683 Tax allocation bond Multifamily housing Hsg Set-Aside Refunding	S:AAA/A- Ins	Neg	(BC) Best Best & Krieger (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-34 Comb	4.653 TIC
11-17-04	\$2,000,000	Riverside Unified School District CFD No 11 CDIAC Number: 2004-1725 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.339 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
08-26-04	\$5,095,000	Riverside Unified School District CFD No 12 CDIAC Number: 2004-1446 Limited tax obligation bond K-12 school facility Bridle Creek School & Water Dist Facs	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.565 NIC
12-08-04	\$18,675,000	Riverside Unified School District CFD No 15 CDIAC Number: 2004-1885 Limited tax obligation bond K-12 school facility IA No 1 Mission Ranch	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.393 NIC
09-21-04	\$5,225,000	Riverside Unified School District CFD No 16 CDIAC Number: 2004-1447 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.396 NIC
11-16-04	\$1,955,000	Riverside Unified School District CFD No 7 CDIAC Number: 2004-1619 Limited tax obligation bond K-12 school facility Victoria Grove Sub Lien	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.338 NIC
10-15-04	\$2,545,000	Romoland School District CFD No 2002-1 CDIAC Number: 2004-1704 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	5.474 TIC
09-24-04	\$3,740,000	Romoland School District CFD No 91-1 CDIAC Number: 2004-1613 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	5.596 TIC
08-27-04	\$4,845,000	Temecula Public Financing Authority CFD No 03-06 CDIAC Number: 2004-0567 Limited tax obligation bond Street construction and improvements Harveston II	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	5.512 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
02-03-04	\$47,425,000	Temecula Valley Unified School District CDIAC Number: 2003-2091 General obligation bond K-12 school facility Refunding	S:AAA/A- M:Aaa/A2 Ins	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-20 Serial	3.271 TIC
06-15-04	\$7,920,000	Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2004-1057 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
12-02-04	\$7,105,000	Temecula Valley Unified School District CFD No 2003-2 CDIAC Number: 2005-0006 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.414 TIC
09-08-04	\$23,900,000	Val Verde Unified School District CDIAC Number: 2004-0417 Certificates of participation/leases K-12 school facility Land Bank Program Series A	M:Aa1/VMIG1 LOC	Neg	(BC) Fulbright & Jaworski (EN) Bank of America NA (TR) BNY Western Trust (UW) Banc of America Sec	09-01-24 Term	VAR
09-08-04	\$3,600,000	Val Verde Unified School District CDIAC Number: 2004-1594 Certificates of participation/leases K-12 school facility Land Bank Program Series B Federally Taxable	M:Aa1/VMIG1 LOC	Neg	(BC) Fulbright & Jaworski (EN) Bank of America NA (TR) BNY Western Trust (UW) Banc of America Sec	09-01-10 Term	VAR
<u>Sacramento</u>							
06-15-04	\$80,000	Arcohe Union Elementary School District (CSCRPA) CDIAC Number: 2004-1059 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
06-15-04	\$70,000	Elverta Joint Elementary School District (CSCRPA) CDIAC Number: 2004-1060 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
05-19-04	\$17,805,000	Folsom CFD No 7 CDIAC Number: 2004-1210 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Folsom PFA	09-01-21 Serial	4.749 NIC
05-19-04	\$4,680,000	Folsom CFD No 8 CDIAC Number: 2004-1211 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Folsom PFA	09-01-21 Serial	4.749 NIC
05-19-04	\$14,685,000	Folsom Public Financing Authority CDIAC Number: 2004-0678 Revenue bond (Pool) Multiple capital improvements, public works Sr Series A	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-21 Comb	4.927 NIC
05-19-04	\$7,800,000	Folsom Public Financing Authority CDIAC Number: 2004-0876 Revenue bond (Pool) Multiple capital improvements, public works Sub Series B	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-21 Serial	4.927 NIC
11-18-04	\$30,998,849	Folsom-Cordova Unified School District CDIAC Number: 2004-1824 General obligation bond K-12 school facility ID No 1	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Sacramento Co (UW) Stone & Youngberg	10-01-29 Serial	4.74 TIC
11-18-04	\$16,000,000	Folsom-Cordova Unified School District CDIAC Number: 2004-1825 General obligation bond K-12 school facility ID No 2	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Sacramento Co (UW) Stone & Youngberg	10-01-29 Serial	4.64 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
06-15-04	\$930,000	Galt Joint Union High School District (CSCRPA) CDIAC Number: 2004-1061 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
11-17-04	\$1,113,500	Isleton CDIAC Number: 2004-0842 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Jones Hall (TR) Isleton (UW) USDA Rural Dev	05-01-44 Serial	4.497 TIC
03-16-04	\$65,000,000	Los Rios Community College District CDIAC Number: 2004-0145 General obligation bond College, university facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) Sacramento Co (UW) Stone & Youngberg	08-01-28 Comb	4.195 NIC
10-13-04	\$7,500,000	Los Rios Community College District CDIAC Number: 2004-1489 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Morgan Stanley Dean	10-27-05 Term	1.781 TIC
08-03-04	\$30,584,687	Natomas Unified School District CDIAC Number: 2004-1368 General obligation bond K-12 school facility	S:AAA/A F:AAA/A Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-28 Serial	5.132 NIC
06-15-04	\$6,220,000	Natomas Unified School District (CSCRPA) CDIAC Number: 2004-1064 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$360,000	North Sacramento Elementary School District (CSCRPA) CDIAC Number: 2004-1062 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
01-16-04	\$409,000	Rio Linda Union Elementary School District CDIAC Number: 2004-0024 Certificates of participation/leases K-12 school facility	NR	Comp	(BC) Atkinson Andelson (FA) Government Fin Strat (UW) SunTrust Leasing Corp	02-18-10 Serial	2.999 TIC
10-14-04	\$1,040,000	Rio Linda Union Elementary School District CDIAC Number: 2004-1614 Certificates of participation/leases K-12 school facility	NR	Comp	(BC) Atkinson Andelson (FA) Government Fin Strat (UW) Municipal Finance Corp	11-16-11 Serial	3.48 TIC
06-15-04	\$2,590,000	River Delta Unified School District (CSCRPA) CDIAC Number: 2004-1063 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
03-17-04	\$295,000	Sacramento CDIAC Number: 2004-0125 Special assessment bond Other capital improvements, public works Midtown St Lighting AD No 2003-05	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-19 Serial	3.903 NIC
04-07-04	\$548,161	Sacramento CDIAC Number: 2004-0376 Special assessment bond Other capital improvements, public works Tahoe Park West St Lighting AD No 2003-06	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-19 Serial	4.714 NIC
07-27-04	\$55,000,000	Sacramento City Unified School District CDIAC Number: 2004-1378 General obligation bond K-12 school facility	M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	07-01-29 Serial	4.727 NIC
11-18-04	\$26,700,000	Sacramento City Unified School District CDIAC Number: 2004-1700 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (TR) Sacramento Co (UW) Stone & Youngberg	11-30-05 Term	2.26 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
06-03-04	\$10,200,000	Sacramento County CDIAC Number: 2004-0572 Conduit revenue bond Multifamily housing Woodbridge Apts Refunding	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) Red Capital Markets Inc	06-15-34 Term	VAR
06-24-04	\$426,131,120	Sacramento County CDIAC Number: 2004-0707 Other bond Insurance and pension funds Series C-1, C-2 & C-3 Federally Taxable	S:AAA/AA- M:Aaa/A2 F:AAA Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) MBIA (TR) Deutsche Bank Natl Trust (UW) Lehman Brothers	07-10-33 Comb	4.718 TIC
05-28-04	\$370,000,000	Sacramento County CDIAC Number: 2004-0849 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Sacramento Co (UW) Bear Stearns	07-11-05 Term	3.00 TIC
04-02-04	\$63,460,000	Sacramento County CFD No 2000-1 CDIAC Number: 2004-0097 Limited tax obligation bond Airport Metro Air Pk	NR	Neg	(BC) Orrick Herrington (FA) Arimax Financial (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-34 Serial	6.995 NIC
09-15-04	\$10,250,000	Sacramento County CFD No 2004-1 CDIAC Number: 2004-1519 Limited tax obligation bond Multiple capital improvements, public works McClellan Park	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-34 Comb	5.879 NIC
04-22-04	\$7,170,000	Sacramento County Housing Authority CDIAC Number: 2004-0280 Conduit revenue bond Multifamily housing Sierra Creek Apts Issue A Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	04-01-36 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
04-22-04	\$1,700,000	Sacramento County Housing Authority CDIAC Number: 2004-0434 Conduit revenue bond Multifamily housing Sierra Creek Apts Issue A-T Federally Taxable	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	04-01-16 Term	VAR
08-04-04	\$15,000,000	Sacramento County Housing Authority CDIAC Number: 2004-0823 Conduit revenue bond Multifamily housing Seasons at Winter Park Apts Issue C-1 Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FHLMC (TR) Wells Fargo Bank (UW) UBS Financial Services	08-01-34 Term	VAR
08-04-04	\$10,000,000	Sacramento County Housing Authority CDIAC Number: 2004-0824 Conduit revenue bond Multifamily housing Seasons at Winter Park Apts Issue C-2 Refunding	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FHLMC (TR) Wells Fargo Bank (UW) UBS Financial Services	08-01-34 Term	VAR
07-13-04	\$6,941,000	Sacramento County Housing Authority CDIAC Number: 2004-0825 Conduit revenue bond Multifamily housing Sierra Sunrise Sr Apts Subject to Alternative Minimum Tax	M:Aa1/VMIG1	Neg	(BC) Jones Hall (EN) Citibank (TR) US Bank Natl Assoc (UW) Newman & Associates	07-01-36 Term	VAR
08-11-04	\$13,200,000	Sacramento County Housing Authority CDIAC Number: 2004-0826 Conduit revenue bond Multifamily housing Acacia Meadows Apts	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	09-01-37 Term	VAR
08-04-04	\$3,805,000	Sacramento County Housing Authority CDIAC Number: 2004-1663 Conduit revenue bond Multifamily housing Seasons at Winter Park Apts Sub Issue C-3 Refunding	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Prometheus Real Estate	10-01-34 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
12-17-04	\$16,500,000	Sacramento County Housing Authority CDIAC Number: 2004-1807 Conduit revenue bond Multifamily housing Hastings Park Apts Issue G Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	01-15-35 Term	VAR
10-19-04	\$470,160,000	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2004-1503 Public enterprise revenue bond Wastewater collection, treatment Series A	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Ambac (TR) Union Bank of CA (UW) UBS Financial Services	12-01-35 Comb	4.665 NIC
10-28-04	\$250,000,000	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2004-1504 Public enterprise revenue bond Wastewater collection, treatment Sub Series B	S:AAA/AA- M:Aaa/A1 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Ambac (TR) Union Bank of CA (UW) Bear Stearns	12-01-40 Comb	VAR
12-16-04	\$1,055,000	Sacramento Development Fee Financing CFD No 95-01 CDIAC Number: 2004-1928 Limited tax obligation bond Multiple capital improvements, public works Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-08 Serial	2.719 NIC
12-16-04	\$5,300,000	Sacramento Development Fee Financing CFD No 95-01 CDIAC Number: 2004-1929 Limited tax obligation bond Multiple capital improvements, public works Series C	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-24 Comb	4.714 NIC
04-23-04	\$615,000	Sacramento Housing Authority CDIAC Number: 2004-0124 Conduit revenue bond Multifamily housing Northpointe Pk Apts Issue H-T Federally Taxable	S:AAA LOC	Neg	(BC) Jones Hall (EN) FHLMC (TR) Wells Fargo Bank (UW) GMAC Comm Holding	06-01-11 Term	4.55 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
10-06-04	\$23,470,000	Sacramento Housing Authority CDIAC Number: 2004-1600 Conduit revenue bond Multifamily housing Phoenix Park II Apts Subject to Alternative Minimum Tax	M:Aa1/VMIG1 LOC	Neg	(BC) Jones Hall (EN) Citibank (TR) Wells Fargo Bank (UW) Newman & Associates	10-01-36 Term	VAR
10-12-04	\$37,930,000	Sacramento Metropolitan Fire District CDIAC Number: 2004-1603 Other bond Insurance and pension funds Series A Federally Taxable Refunding	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) Sutter Securities (TR) Deutsche Bank Natl Trust (UW) Lehman Brothers	05-15-25 Comb	5.327 TIC
10-12-04	\$32,068,975	Sacramento Metropolitan Fire District CDIAC Number: 2004-1756 Other bond Insurance and pension funds Series B & C Federally Taxable Refunding	S:AA- M:A1	Neg	(BC) Orrick Herrington (FA) Sutter Securities (TR) Deutsche Bank Natl Trust (UW) Lehman Brothers	05-15-34 Comb	VAR
06-16-04	\$30,000,000	Sacramento Metropolitan Fire District (CSCDA) CDIAC Number: 2004-0782 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
08-26-04	\$3,790,000	Sacramento North Natomas Basin 8C CFD No 99-04 CDIAC Number: 2004-1472 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-34 Comb	5.4 NIC
12-13-04	\$41,275,000	Sacramento Suburban Water District CDIAC Number: 2004-1499 Certificates of participation/leases Water supply, storage, distribution	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Union Bank of CA (UW) Citigroup Global Markets	11-01-34 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
08-12-04	\$68,999,931	San Juan Unified School District CDIAC Number: 2004-0552 General obligation bond K-12 school facility Proposition 39	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA (TR) Sacramento Co (UW) RBC Dain Rauscher	08-01-29 Serial	4.447 TIC
11-04-04	\$31,000,000	San Juan Unified School District CDIAC Number: 2004-1873 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Parker Hunter Inc	11-18-05 Term	1.938 TIC
03-02-04	\$4,565,000	Southgate Recreation and Park District CDIAC Number: 2004-0139 Special assessment bond Multiple capital improvements, public works Landscape & Lighting AD Refunding	S:AAA/A- Ins	Neg	(BC) Nossaman Guthner (FA) C M de Crinis (EN) Ambac (TR) BNY Western Trust (UW) Piper Jaffray & Co	10-01-11 Serial	2.336 NIC
06-30-04	\$2,898,000	Special District Risk Management Authority CDIAC Number: 2004-1204 Certificates of participation/leases Public building	NR	Neg	(BC) Nossaman Guthner (UW) Municipal Finance Corp	06-30-19 Term	VAR
<u>San Benito</u>							
06-15-04	\$2,165,000	Aromas-San Juan Unified School District (CSCRPA) CDIAC Number: 2004-1066 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
02-25-04	\$6,250,000	Hollister Redevelopment Agency CDIAC Number: 2004-0095 Conduit revenue bond Commercial development San Benito Co Community Services Dev Corp	M:Aaa/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Pacific Capital Bank (TR) Wells Fargo Bank (UW) Gates Cap Corp	02-01-29 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Benito</u>							
06-15-04	\$1,755,000	San Benito High School District (CSCRPA) CDIAC Number: 2004-1065 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>San Bernardino</u>							
06-16-04	\$1,060,000	Apple Valley Fire Protection District (CSCDA) CDIAC Number: 2004-0767 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
10-28-04	\$24,999,732	Apple Valley Unified School District CDIAC Number: 2004-1750 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-29 Serial	4.61 NIC
06-15-04	\$4,690,000	Apple Valley Unified School District (CSCRPA) CDIAC Number: 2004-1072 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
07-29-04	\$8,660,000	Barstow Redevelopment Agency CDIAC Number: 2004-0637 Tax allocation bond Redevelopment, multiple purposes Area No 1 Central Refunding	S:AAA/BBB+ Ins	Neg	(BC) McFarlin & Anderson (FA) Gardner Underwood & Bacon (EN) FSA (TR) US Bank Natl Assoc (UW) Barstow FA	09-01-22 Serial	4.345 TIC
06-23-04	\$5,961,853	Barstow Unified School District CDIAC Number: 2004-0626 General obligation bond K-12 school facility Barstow HS & Garver Memorial Auditorium	M:Aaa/A3 Ins	Neg	(BC) Atkinson Andelson (EN) MBIA (TR) Wells Fargo Bank (UW) George K Baum	08-01-38 Serial	5.633 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
04-26-04	\$52,644	Barstow Unified School District CDIAC Number: 2004-1497 Certificates of participation/leases Other, multiple educational uses CompassLearning Labs	NR	Neg	(UW) Kansas State Bank	04-30-05 Serial	6.95 NIC
06-15-04	\$3,030,000	Barstow Unified School District (CSCRPA) CDIAC Number: 2004-1067 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
01-21-04	\$7,880,000	Chino CFD No 2003-1 CDIAC Number: 2003-1616 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	5.789 NIC
02-12-04	\$7,130,000	Chino CFD No 2003-2 CDIAC Number: 2003-1617 Limited tax obligation bond Multiple capital improvements, public works D R Horton	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	5.648 NIC
10-21-04	\$23,705,000	Chino CFD No 2003-3 CDIAC Number: 2004-1620 Limited tax obligation bond Multiple capital improvements, public works IA No 1	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-34 Comb	5.598 NIC
02-03-04	\$6,710,000	Chino CFD No 2003-4 CDIAC Number: 2003-1619 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	5.84 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
01-27-04	\$5,815,000	Chino Hills CFD No 1 CDIAC Number: 2004-0033 Limited tax obligation bond Multiple capital improvements, public works Rolling Ridge Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Chino Hills FA	09-01-11 Serial	2.379 NIC
01-27-04	\$3,725,000	Chino Hills CFD No 2 CDIAC Number: 2004-0034 Limited tax obligation bond Multiple capital improvements, public works Los Ranchos Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Chino Hills FA	09-01-11 Serial	2.379 NIC
01-27-04	\$1,805,000	Chino Hills CFD No 4 CDIAC Number: 2004-0035 Limited tax obligation bond Multiple capital improvements, public works The Oaks Area Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Chino Hills FA	09-01-11 Serial	2.379 NIC
01-27-04	\$1,340,000	Chino Hills CFD No 5 CDIAC Number: 2004-0036 Limited tax obligation bond Multiple capital improvements, public works Soquel Canyon, Rincon & Woodview Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Chino Hills FA	09-01-11 Serial	2.379 NIC
01-27-04	\$1,875,000	Chino Hills CFD No 8 CDIAC Number: 2004-0037 Limited tax obligation bond Multiple capital improvements, public works Butterfield Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Chino Hills FA	09-01-11 Serial	2.379 NIC
01-26-04	\$14,560,000	Chino Hills Financing Authority CDIAC Number: 2004-0032 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 1, 2, 4, 5 & 8	S:AAA/BBB F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-11 Serial	2.379 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
06-16-04	\$4,310,000	Chino Valley Independent Fire District (CSCDA) CDIAC Number: 2004-0793 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series B-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.906 NIC
06-15-04	\$5,000,000	Chino Valley Unified School District (CSCRPA) CDIAC Number: 2004-1068 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
09-15-04	\$4,405,000	Colton Joint Unified School District CFD No 2 CDIAC Number: 2003-2009 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) C M de Crinis (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.756 TIC
06-23-04	\$6,980,000	Colton Public Financing Authority CDIAC Number: 2004-1217 Tax allocation bond Multifamily housing Refunding	S:AAA/A Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-26 Comb	4.883 TIC
12-30-04	\$956,849	Crestline Village Water District CDIAC Number: 2004-1976 Other type of debt Water supply, storage, distribution Refunding	NR	Neg	(BC) Stradling Yocca (FA) Municipal Finance Corp (UW) Citizens Business Bank	07-01-13 Serial	3.7 TIC
08-11-04	\$37,365,000	Fontana CFD No 22 CDIAC Number: 2004-1300 Limited tax obligation bond Multiple capital improvements, public works Sierra Hills South Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	5.915 NIC



2004 ANNUAL DEBT LINE CALENDAR

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<u>San Bernardino</u>							
03-11-04	\$6,800,000	Fontana Housing Authority CDIAC Number: 2004-0103 Conduit revenue bond Multifamily housing Fontana III Sr Apts	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Wells Fargo Bank	04-01-39 Term	VAR
07-08-04	\$13,685,000	Fontana Redevelopment Agency CDIAC Number: 2004-0632 Tax allocation bond Redevelopment, multiple purposes Sierra Corridor Commercial	S:BBB+	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Fontana PFA	09-01-34 Comb	5.346 NIC
02-25-04	\$10,900,000	Fontana Unified School District CDIAC Number: 2003-2028 Certificates of participation/leases K-12 school facility Bridge Funding Program Series A	M:Aaa/VMIG1	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-01-37 Term	VAR
02-05-04	\$4,000,000	Fontana Unified School District CDIAC Number: 2004-0205 Certificates of participation/leases K-12 school facility Bridge Funding Program Series B Refunding	M:Aaa/VMIG1	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-01-15 Term	VAR
06-01-04	\$14,000,000	Fontana Unified School District CDIAC Number: 2004-0621 Tax and revenue anticipation note Cash flow, interim financing	NR	Comp	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) San Bernardino Co (UW) Citigroup Global Markets	07-06-05 Term	1.635 NIC
06-17-04	\$18,930,000	Fontana Unified School District CDIAC Number: 2004-0680 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	05-01-20 Serial	4.494 TIC



2004 ANNUAL DEBT LINE CALENDAR

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<u>San Bernardino</u>							
08-24-04	\$13,000,000	Grand Terrace Community Redevelopment Agency CDIAC Number: 2004-1335 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Grand Terrace PFA	09-01-12 Serial	3.22 NIC
09-21-04	\$12,525,000	Hesperia Public Financing Authority CDIAC Number: 2004-1357 Revenue bond (Pool) Multiple capital improvements, public works Refunding	M:Aa1/VMIG1 LOC	Neg	(BC) Jones Hall (EN) Bank of America NA (TR) Union Bank of CA (UW) Banc of America Sec	10-01-23 Term	VAR
09-22-04	\$50,000,000	Hesperia Unified School District CDIAC Number: 2004-1493 Certificates of participation/leases K-12 school facility Interim School Fac Funding Program	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Bowie Arneson Wiles (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	02-01-38 Comb	VAR
06-15-04	\$5,000,000	Hesperia Unified School District (CSCRPA) CDIAC Number: 2004-1071 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-03-04	\$17,525,000	Highland Redevelopment Agency CDIAC Number: 2004-0506 Tax allocation bond Redevelopment, multiple purposes Area No 1	S:AAA Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Highland PFA	12-01-34 Comb	5.1 NIC
06-03-04	\$3,690,000	Highland Redevelopment Agency CDIAC Number: 2004-0507 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AAA Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Highland PFA	12-01-24 Comb	5.183 TIC



2004 ANNUAL DEBT LINE CALENDAR

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		<u>San Bernardino</u>					
05-13-04	\$5,910,000	Mojave Desert and Mountain Integrated Waste Management Authority CDIAC Number: 2004-0204 Public enterprise revenue bond Solid waste recovery facilities Victor Valley Materials Recovery Facility Refunding	S:BBB	Neg	(BC) Hawkins Delafield (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-20 Serial	4.95 TIC
12-02-04	\$24,125,000	Mojave Water Agency CDIAC Number: 2004-1771 Certificates of participation/leases Water supply, storage, distribution Supplemental Table A Amount Refunding	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) McFarlin & Anderson (FA) Rogers Anderson (EN) Ambac (TR) US Bank Natl Assoc (UW) Southwest Securities	09-01-22 Serial	4.193 TIC
02-18-04	\$5,700,000	Montclair Redevelopment Agency CDIAC Number: 2004-0061 Tax allocation bond Redevelopment, multiple purposes No IV Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (EN) Radian Asset Assurance (TR) BNY Western Trust (UW) Montclair FA	10-01-31 Comb	5.006 NIC
02-18-04	\$8,499,676	Mountain View Elementary School District CDIAC Number: 2004-0100 General obligation bond K-12 school facility ID No 1	S:AAA/A F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) George K Baum	08-01-28 Comb	5.173 NIC
07-14-04	\$52,320,000	Ontario CDIAC Number: 2004-1292 Certificates of participation/leases Water supply, storage, distribution	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) MBIA (TR) BNY Western Trust (UW) RBC Dain Rauscher	07-01-34 Comb	4.913 NIC
11-30-04	\$6,087,000	Ontario CDIAC Number: 2004-1753 Conduit revenue bond Multifamily housing Cambridge Sq Apts Refunding	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Merrill Lynch Portfolio	11-15-34 Term	6.25 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
11-30-04	\$1,513,000	Ontario CDIAC Number: 2004-1754 Conduit revenue bond Multifamily housing Woodside II Sr Apts Series C Refunding	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Merrill Lynch Portfolio	11-15-34 Term	6.25 TIC
11-30-04	\$2,448,000	Ontario Redevelopment Agency CDIAC Number: 2004-1751 Conduit revenue bond Multifamily housing Woodside Sr III Apts Series A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Merrill Lynch Portfolio	11-15-34 Term	6.25 TIC
11-30-04	\$7,047,000	Ontario Redevelopment Agency CDIAC Number: 2004-1752 Conduit revenue bond Multifamily housing Waverly Place Apts Refunding	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Merrill Lynch Portfolio	11-15-34 Term	6.25 TIC
06-15-04	\$5,000,000	Ontario-Montclair School District (CSCRPA) CDIAC Number: 2004-1069 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
03-24-04	\$165,680,000	Rancho Cucamonga Redevelopment Agency CDIAC Number: 2004-0083 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Wells Fargo Bank (UW) Rancho Cucamonga PFA	09-01-32 Comb	4.263 NIC
02-19-04	\$9,545,000	Redlands CFD No 2003-1 CDIAC Number: 2004-0041 Limited tax obligation bond Multiple capital improvements, public works Redlands Business Ctr	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	5.791 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
06-15-04	\$3,265,000	Redlands Unified School District (CSCRPA) CDIAC Number: 2004-1070 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
05-05-04	\$20,000,000	Rialto Unified School District CDIAC Number: 2004-0379 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A3 Ins	Comp	(BC) Orrick Herrington (FA) CM de Crinis (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-28 Comb	4.672 NIC
07-29-04	\$57,476	Rim of the World Unified School District CDIAC Number: 2004-1502 Certificates of participation/leases Other, multiple educational uses Bus	NR	Neg	(UW) Kansas State Bank	03-23-09 Serial	4.541 NIC
06-16-04	\$7,260,000	San Bernardino (CSCDA) CDIAC Number: 2004-0784 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
06-16-04	\$9,050,000	San Bernardino (CSCDA) CDIAC Number: 2004-0810 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series C-1 Federally Taxable	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
09-16-04	\$44,999,498	San Bernardino City Unified School District CDIAC Number: 2004-1554 General obligation bond K-12 school facility Series A	S:AAA/A M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-29 Comb	4.553 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
09-16-04	\$37,055,000	San Bernardino City Unified School District CDIAC Number: 2004-1555 General obligation bond K-12 school facility Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-24 Serial	4.198 TIC
02-12-04	\$20,000,000	San Bernardino Community College District CDIAC Number: 2004-0059 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) UBS Financial Services	08-01-28 Comb	4.599 TIC
05-27-04	\$10,910,000	San Bernardino County CDIAC Number: 2004-0107 Conduit revenue bond Multifamily housing Mountain View Apts Refunding	S:AAA/A-1+ Oth	Neg	(BC) Fulbright & Jaworski (EN) FNMA (TR) BNY Western Trust (UW) Hutchinson Shockey	02-15-27 Term	VAR
05-27-04	\$5,220,000	San Bernardino County CDIAC Number: 2004-0109 Conduit revenue bond Multifamily housing Parkview Place Apts Refunding	S:AAA/A-1+ Oth	Neg	(BC) Fulbright & Jaworski (EN) FNMA (TR) BNY Western Trust (UW) Hutchinson Shockey	02-15-27 Term	VAR
06-09-04	\$189,070,000	San Bernardino County CDIAC Number: 2004-0560 Other bond Insurance and pension funds Series A Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) FGIC (TR) BNY Western Trust (UW) Goldman Sachs	08-01-18 Serial	5.362 NIC
06-21-04	\$149,825,000	San Bernardino County CDIAC Number: 2004-1245 Other bond Insurance and pension funds Series B Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Goldman Sachs	08-01-23 Comb	5.362 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
06-21-04	\$125,000,000	San Bernardino County CDIAC Number: 2004-1246 Other bond Insurance and pension funds Series C Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Goldman Sachs	08-01-23 Term	5.362 NIC
06-16-04	\$145,000,000	San Bernardino County (CSCDA) CDIAC Number: 2004-0791 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-3	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
12-07-04	\$10,000,000	Snowline Joint Unified School District CFD No 2002-1 CDIAC Number: 2003-2069 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.245 TIC
12-09-04	\$1,750,000	Upland CFD No 2003-1 CDIAC Number: 2003-1841 Limited tax obligation bond Multiple capital improvements, public works Upland 54	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	09-01-34 Comb	5.704 TIC
04-28-04	\$22,500,000	Upland CFD No 2003-2 CDIAC Number: 2003-1842 Limited tax obligation bond Multiple capital improvements, public works The Colonies at San Antonio IA No 1 Series A	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	09-01-34 Comb	6.092 NIC
04-28-04	\$19,650,000	Upland CFD No 2003-2 CDIAC Number: 2003-1843 Limited tax obligation bond Multiple capital improvements, public works The Colonies at San Antonio IA No 2 Series B	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	09-01-34 Comb	6.169 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
10-26-04	\$5,000,000	Upland Community Redevelopment Agency CDIAC Number: 2004-1500 Tax allocation note Redevelopment, multiple purposes Magnolia	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Upland PFA	11-01-09 Term	4.34 TIC
12-01-04	\$8,715,000	Victor Elemenatry School District CFD No 2004-1 CDIAC Number: 2004-1628 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) UBS Financial Services	09-01-34 Comb	5.598 NIC
06-17-04	\$3,195,000	Victor Valley Community College District (CCCFA) CDIAC Number: 2004-0329 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
07-13-04	\$6,250,000	Victor Valley Union High School District CDIAC Number: 2004-0837 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Comp	(BC) Jones Hall (FA) Chilton & Assoc (TR) San Bernardino Co (UW) Zions First Natl Bk	07-21-05 Term	1.673 NIC
10-12-04	\$2,500,000	Yucaipa Redevelopment Agency CDIAC Number: 2004-0550 Tax allocation bond Redevelopment, multiple purposes	S:BBB	Comp	(BC) Stradling Yocca (FA) CM de Crinis (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-34 Comb	4.757 NIC
06-23-04	\$45,730,000	Yucaipa Valley Water District CDIAC Number: 2004-0733 Certificates of participation/leases Water supply, storage, distribution Regional Filtration Fac	M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) MBIA (TR) Wells Fargo Bank (UW) UBS Financial Services	09-01-34 Comb	4.994 NIC
05-18-04	\$2,665,000	Yucca Valley Redevelopment Agency CDIAC Number: 2004-0396 Tax allocation bond Redevelopment, multiple purposes No 1	S:BBB	Neg	(BC) Fulbright & Jaworski (FA) CSG Advisors (TR) BNY Western Trust (UW) Yucca Vly PFA	06-01-34 Comb	6.034 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-23-04	\$1,015,000	Bonsall Union School District (SDCSD) CDIAC Number: 2004-0745 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2004 TRAN Pool Series B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (UW) Citigroup Global Markets	07-25-05 Term	1.591 NIC
06-23-04	\$1,200,000	Cardiff School District (SDCSD) CDIAC Number: 2004-0746 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2004 TRAN Pool Series B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (UW) Citigroup Global Markets	07-25-05 Term	1.591 NIC
06-10-04	\$11,760,000	Carlsbad CDIAC Number: 2004-0728 Special assessment bond Multiple capital improvements, public works College Blvd/Cannon Rd East AD No 2003-01 & Calavera Hills II Benefit Area No 1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-02-34 Comb	5.881 NIC
06-23-04	\$5,000,000	Carlsbad Unified School District (SDCSD) CDIAC Number: 2004-0747 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2004 TRAN Pool Series B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (UW) Citigroup Global Markets	07-25-05 Term	1.591 NIC
06-15-04	\$176,265,000	Chula Vista CDIAC Number: 2004-0644 Conduit revenue bond Power generation/transmission San Diego Gas & Electric Series A-E Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Goldman Sachs	02-15-34 Comb	VAR
06-15-04	\$75,000,000	Chula Vista CDIAC Number: 2004-1223 Conduit revenue bond Power generation/transmission San Diego Gas & Electric Series F Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Goldman Sachs	05-01-39 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
08-24-04	\$37,240,000	Chula Vista CDIAC Number: 2004-1231 Certificates of participation/leases Multiple capital improvements, public works Civic Ctr Phase 1	S:AAA/A(p) M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) MBIA (TR) BNY Western Trust (UW) UBS Financial Services	03-01-34 Comb	4.648 TIC
06-29-04	\$7,880,000	Chula Vista CFD No 06-I CDIAC Number: 2004-1236 Limited tax obligation bond Multiple capital improvements, public works Eastlake-Woods/Vistas & Land Swap IA B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	5.918 NIC
05-20-04	\$28,050,000	Chula Vista CFD No 07-I CDIAC Number: 2004-0583 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Eleven	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	5.739 NIC
04-28-04	\$14,000,000	Chula Vista Elementary School District CDIAC Number: 2004-0623 General obligation bond K-12 school facility Series F	M:AAA Ins	Comp	(BC) Robert Hessell (FA) Dale Scott & Co Inc (EN) MBIA (TR) San Diego Co (UW) Fidelity Cap Mkt	08-01-28 Comb	4.651 NIC
11-02-04	\$24,035,000	Chula Vista Elementary School District CDIAC Number: 2004-1760 Certificates of participation/leases K-12 school facility Otay Ranch Village 6 ES	S:AAA Ins	Comp	(BC) Robert Hessell (FA) Dale Scott & Co Inc (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-29 Comb	4.479 NIC
06-23-04	\$10,220,000	Chula Vista Elementary School District (SDCSD) CDIAC Number: 2004-0748 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2004 TRAN Pool Series B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (UW) Citigroup Global Markets	07-25-05 Term	1.591 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
07-26-04	\$5,120,000	Coronado Financing Authority CDIAC Number: 2004-0370 Public enterprise revenue bond Flood control, storm drainage Storm Drain System Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	03-01-26 Comb	4.586 NIC
06-23-04	\$3,225,000	Del Mar Union School District (SDCSD) CDIAC Number: 2004-0749 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2004 TRAN Pool Series B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (UW) Citigroup Global Markets	07-25-05 Term	1.591 NIC
01-27-04	\$43,495,000	Encinitas CFD No 1 CDIAC Number: 2004-0011 Limited tax obligation bond Multiple capital improvements, public works Encinitas Ranch Pub Imp Refunding	S:AAA/BBB+ Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-30 Comb	4.483 TIC
12-15-04	\$11,175,000	Encinitas Ranch Golf Authority CDIAC Number: 2004-1987 Public enterprise revenue bond Recreation and sports facilities Golf Course Refunding	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-26 Comb	5.238 NIC
12-08-04	\$28,805,000	Escondido CDIAC Number: 2004-1643 Certificates of participation/leases Wastewater collection, treatment Series A Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-26 Serial	4.335 NIC
12-08-04	\$10,775,000	Escondido CDIAC Number: 2004-1860 Certificates of participation/leases Wastewater collection, treatment Series B Federally Taxable	S:AAA/A M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-25 Comb	5.487 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-23-04	\$3,165,000	Escondido Union School District (SDCSD) CDIAC Number: 2004-0750 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2004 TRAN Pool Series B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (UW) Citigroup Global Markets	07-25-05 Term	1.591 NIC
10-21-04	\$3,157,929	Fallbrook Union Elementary School District CDIAC Number: 2004-1586 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Foley & Lardner (FA) Caldwell Flores (EN) FSA (TR) San Diego Co (UW) UBS Financial Services	08-01-29 Comb	5.018 TIC
06-03-04	\$60,841,197	Grossmont Union High School District CDIAC Number: 2004-0710 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa/Aa3 Ins	Neg	(BC) Lozano Smith (EN) FSA (TR) San Diego Co (UW) Stone & Youngberg	06-01-29 Serial	5.137 TIC
06-23-04	\$5,000,000	Grossmont Union High School District (SDCSD) CDIAC Number: 2004-0752 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2004 TRAN Pool Series B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (UW) Citigroup Global Markets	07-25-05 Term	1.591 NIC
06-17-04	\$6,220,000	Grossmont-Cuyamaca Community College District (CCCFA) CDIAC Number: 2004-0305 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
10-13-04	\$2,011,453	Jamul-Dulzura Union Elementary School District CDIAC Number: 2004-1732 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Davis Wright (FA) Caldwell Flores (EN) MBIA (TR) San Diego Co (UW) UBS Financial Services	11-01-29 Serial	5.491 TIC



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<u>San Diego</u>							
08-04-04	\$19,000,000	La Mesa CDIAC Number: 2004-0708 General obligation bond Public building Fire, Police & Emergency Services Measure	M:Aaa/A1 Ins	Comp	(BC) Stradling Yocca (FA) Stone & Youngberg (EN) Ambac (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-39 Comb	4.979 NIC
06-16-04	\$400,000	Lakeside Fire Protection District (CSCDA) CDIAC Number: 2004-0775 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
07-28-04	\$6,330,000	Lemon Grove Community Development Agency CDIAC Number: 2004-1240 Tax allocation bond Redevelopment, multiple purposes	S:AA/BBB Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Lemon Grove FA	08-01-34 Comb	5.312 NIC
06-23-04	\$875,000	Lemon Grove School District (SDCSD) CDIAC Number: 2004-0753 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2004 TRAN Pool Series B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (UW) Citigroup Global Markets	07-25-05 Term	1.591 NIC
06-16-04	\$2,000,000	National City (CSCDA) CDIAC Number: 2004-0806 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series C-1 Federally Taxable	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
06-17-04	\$5,860,000	National City Community Development Commission CDIAC Number: 2004-0711 Tax allocation bond Redevelopment, multiple purposes Fire Station/Library/Community Arts Ctr	S:AAA/A- Ins	Neg	(BC) Burke Williams (FA) Wedbush Morgan Sec (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) National City JPFA	08-01-32 Comb	5.002 TIC



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<u>San Diego</u>							
07-28-04	\$114,000,000	North San Diego County Transit Development Board CDIAC Number: 2004-0655 Certificates of participation/leases Public transit Sprinter Series A-1 & A-2	M:Aaa/A3 Ins	Neg	(BC) Best Best & Krieger (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) UBS Financial Services	09-01-34 Term	VAR
10-05-04	\$2,064,583	Oceanside CDIAC Number: 2004-1647 Certificates of participation/leases Other capital improvements, public works Refunding	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (UW) Zions First Natl Bk	09-01-14 Serial	4.2 NIC
10-27-04	\$12,735,000	Oceanside CFD No 2000-1 CDIAC Number: 2004-0841 Limited tax obligation bond Multiple capital improvements, public works Ocean Ranch Corporate Centre	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-34 Comb	5.789 NIC
01-22-04	\$11,000,000	Oceanside CFD No 2001-1 CDIAC Number: 2003-2029 Limited tax obligation bond K-12 school facility Morro Hills Development IA No 1 Bonsall SD	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) BNY Western Trust (UW) Citigroup Global Markets	09-01-33 Comb	5.635 NIC
12-08-04	\$16,085,000	Oceanside CFD No 2001-1 CDIAC Number: 2004-0862 Limited tax obligation bond Multiple capital improvements, public works Morro Hills Development	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-34 Comb	5.378 NIC
09-08-04	\$13,510,000	Oceanside Community Development Commission CDIAC Number: 2004-1205 Tax allocation bond Redevelopment, multiple purposes Downtown Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Oceanside PFA	09-01-24 Serial	4.37 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
05-05-04	\$25,000,000	Oceanside Unified School District CDIAC Number: 2004-0218 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) San Diego Co (UW) UBS Financial Services	08-01-33 Comb	4.882 NIC
07-22-04	\$12,270,000	Otay Water District CDIAC Number: 2004-1230 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA/A+ M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) FGIC (TR) Union Bank of CA (UW) Morgan Stanley Dean	09-01-23 Serial	4.171 TIC
08-18-04	\$5,855,000	Padre Dam Municipal Water District CDIAC Number: 2004-1469 Certificates of participation/leases Recreation and sports facilities Santee Lakes Recreation Preserve Imp	S:AAA/A F:AAA Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley Dean	12-01-24 Serial	4.188 NIC
08-24-04	\$100,000,000	Poway Unified School District CDIAC Number: 2004-0589 Certificates of participation/leases K-12 school facility Bridge Funding Program	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) Zions First Natl Bk (UW) UBS Financial Services	06-01-38 Comb	VAR
06-23-04	\$10,825,000	Poway Unified School District (SDCSD) CDIAC Number: 2004-0754 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2004 TRAN Pool Series B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (UW) Citigroup Global Markets	07-25-05 Term	1.591 NIC
03-18-04	\$9,000,000	Poway Unified School District CFD No 11 CDIAC Number: 2004-0340 Limited tax obligation bond K-12 school facility Stonebridge Estates Zone 1	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-34 Comb	5.371 NIC



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<u>San Diego</u>							
03-18-04	\$11,000,000	Poway Unified School District CFD No 11 CDIAC Number: 2004-0341 Limited tax obligation bond Multiple capital improvements, public works Stonebridge Estates IA A	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-34 Comb	5.371 NIC
05-12-04	\$25,000,000	Ramona Unified School District CDIAC Number: 2004-0266 Certificates of participation/leases K-12 school facility Ramona HS, Olive Pierce MS & Hanson ES Refunding	S:AAA/A-1+ Ins	Neg	(BC) Foley & Lardner (FA) David Taussig (EN) Ambac (TR) BNY Western Trust (UW) Piper Jaffray & Co	05-01-29 Term	VAR
07-30-04	\$445,000	Rancho Santa Fe School District CDIAC Number: 2004-1208 General obligation bond K-12 school facility R Roger Rowe School Refunding	NR Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) San Diego Co (UW) UBS Financial Services	08-01-07 Serial	4.965 NIC
07-30-04	\$2,836,419	Rancho Santa Fe School District CDIAC Number: 2004-1209 General obligation bond K-12 school facility R Roger Rowe School Series A	S:AAA M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) San Diego Co (UW) UBS Financial Services	08-01-24 Comb	4.965 NIC
12-03-04	\$1,200,000	Rancho Santa Fe School District CDIAC Number: 2004-1863 General obligation bond K-12 school facility	M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) San Diego Co (UW) Stone & Youngberg	08-01-19 Comb	4.396 NIC
07-01-04	\$129,000,000	San Diego CDIAC Number: 2004-0551 Tax and revenue anticipation note Cash flow, interim financing	NR	Comp	(BC) Stradling Yocca (FA) PRAG (UW) Bank of America NA	06-30-05 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-17-04	\$16,270,000	San Diego Community College District (CCCFA) CDIAC Number: 2004-0318 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
06-03-04	\$15,000,000	San Diego County CDIAC Number: 2004-0527 Certificates of participation/leases K-12 school facility The Bishop's School Series A	M:VMIG1/Aa2 LOC	Neg	(BC) Orrick Herrington (EN) The Bank of New York (TR) BNY Western Trust (UW) BNY Capital Markets	09-01-44 Comb	5.544 NIC
06-09-04	\$10,000,000	San Diego County CDIAC Number: 2004-0528 Certificates of participation/leases K-12 school facility The Bishop's School Series B	M:VMIG1/Aa2 LOC	Neg	(BC) Orrick Herrington (EN) The Bank of New York (TR) BNY Western Trust (UW) BNY Capital Markets	09-01-44 Term	VAR
06-15-04	\$12,000,000	San Diego County CDIAC Number: 2004-0562 Commercial paper Other purpose Teeter Plan Obligation Series B2 Federally Taxable	M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (EN) Landesbank Hessen (TR) Deutsche Bk Tr Co America (UW) Citigroup Global Markets	03-15-05 Term	VAR
06-23-04	\$241,360,000	San Diego County CDIAC Number: 2004-0870 Other bond Insurance and pension funds Series A Federally Taxable	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) Citigroup Global Markets	08-15-22 Serial	5.287 TIC
06-23-04	\$147,825,000	San Diego County CDIAC Number: 2004-0871 Other bond Insurance and pension funds Series B Federally Taxable	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Citigroup Global Markets	08-15-24 Comb	5.287 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-23-04	\$64,927,916	San Diego County CDIAC Number: 2004-0872 Other bond Insurance and pension funds Series C Federally Taxable	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) BNY Western Trust (UW) Citigroup Global Markets	08-15-15 Serial	5.287 TIC
06-15-04	\$34,100,000	San Diego County CDIAC Number: 2004-1225 Commercial paper Other purpose Teeter Plan Obligation Series B-1	M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (EN) Landesbank Hessen (TR) Deutsche Bk Tr Co America (UW) Citigroup Global Markets	03-15-05 Term	VAR
12-15-04	\$13,000,000	San Diego County CDIAC Number: 2004-1697 Certificates of participation/leases Public building Museum of Contemporary Art	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Allied Irish Bank (TR) Union Bank of CA (UW) Banc of America Sec	11-01-34 Term	VAR
06-23-04	\$360,000,000	San Diego County (SDCSD) CDIAC Number: 2004-0744 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2004 TRAN Pool Series A	S:SP1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (UW) Citigroup Global Markets	07-25-05 Term	1.591 NIC
09-14-04	\$425,000,000	San Diego County Water Authority CDIAC Number: 2004-1543 Certificates of participation/leases Water supply, storage, distribution Capital Imp Program	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	05-01-34 Comb	4.711 NIC
10-20-04	\$7,400,000	San Diego Housing Authority CDIAC Number: 2004-0498 Conduit revenue bond Multifamily housing Beyer Blvd Apts Subject to Alternative Minimum Tax	NR LOC	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (EN) Wells Fargo Bank (TR) US Bank Natl Assoc (UW) FNMA	05-15-37 Comb	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
12-27-04	\$25,595,000	San Diego Housing Authority CDIAC Number: 2004-1902 Conduit revenue bond Multifamily housing Hillside Gardens Apts Series B Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Quint & Thimmig (FA) Public Financial (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	01-15-35 Term	VAR
12-27-04	\$11,915,000	San Diego Housing Authority CDIAC Number: 2004-1903 Conduit revenue bond Multifamily housing Hillside Gardens Apts Series C Federally Taxable Refunding	S:AAA/A-1+ Oth	Neg	(BC) Quint & Thimmig (FA) Public Financial (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	01-15-35 Term	VAR
10-28-04	\$38,690,000	San Diego Metropolitan Transit Development Board CDIAC Number: 2004-1749 Other bond Insurance and pension funds Series A Federally Taxable Refunding	M:Aaa/A1 Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) UBS Financial Services	12-01-23 Comb	4.95 TIC
10-28-04	\$38,800,000	San Diego Metropolitan Transit Development Board CDIAC Number: 2004-2024 Other bond Insurance and pension funds Series B Federally Taxable Refunding	M:Aaa/A1/ VMIG1 Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) UBS Financial Services	12-01-33 Term	VAR
01-08-04	\$20,000,000	San Diego Metropolitan Transit Development Board Authority CDIAC Number: 2003-2205 Revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Kutak Rock (FA) Public Financial (TR) BNY Western Trust (UW) UBS Financial Services	01-05-05 Term	1.945 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-14-04	\$152,000,000	San Diego Public Facilities Financing Authority CDIAC Number: 2004-0642 Public enterprise revenue bond Wastewater collection, treatment	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Bank of America NA	12-15-07 Term	VAR
07-28-04	\$101,180,000	San Diego Redevelopment Agency CDIAC Number: 2004-0514 Tax allocation bond Redevelopment, multiple purposes Centre City Sub Series A Refunding	S:AAA/A M:Aaa/A3 F:AAA/A+	Neg	(BC) Nossaman Guthner (FA) Kitihata & Co (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) San Diego PFFA	09-01-29 Comb	4.613 TIC
07-28-04	\$27,785,000	San Diego Redevelopment Agency CDIAC Number: 2004-0515 Tax allocation bond Multifamily housing Centre City Series C Federally Taxable	S:AAA/A M:Aaa/A3 F:AAA/A+	Neg	(BC) Nossaman Guthner (FA) Kitihata & Co (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) San Diego PFFA	09-01-29 Comb	5.946 TIC
07-28-04	\$8,905,000	San Diego Redevelopment Agency CDIAC Number: 2004-0516 Tax allocation bond Multifamily housing Centre City Series D Federally Taxable	S:AAA/A M:Aaa/A3 F:AAA/A+	Neg	(BC) Nossaman Guthner (FA) Kitihata & Co (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) San Diego PFFA	09-01-29 Comb	6.082 TIC
07-28-04	\$9,855,000	San Diego Redevelopment Agency CDIAC Number: 2004-0517 Tax allocation bond Redevelopment, multiple purposes Centre City Series B Federally Taxable Refunding	S:AAA/A M:Aaa/A3 F:AAA/A+	Neg	(BC) Nossaman Guthner (FA) Kitihata & Co (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) San Diego PFFA	09-01-10 Serial	4.173 TIC
02-11-04	\$5,000,000	San Diego Santaluz CFD No 2 CDIAC Number: 2003-1935 Limited tax obligation bond Multiple capital improvements, public works IA No 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-30 Comb	5.406 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
02-11-04	\$9,965,000	San Diego Santaluz CFD No 2 CDIAC Number: 2003-1936 Limited tax obligation bond Multiple capital improvements, public works IA No 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-33 Comb	5.5 TIC
10-21-04	\$22,980,000	San Diego Unified Port District CDIAC Number: 2004-1485 Public enterprise revenue bond Ports, marinas Series A Subject to Alternative Minimum Tax	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) First Albany Capital Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Goldman Sachs	09-01-19 Comb	4.525 TIC
10-21-04	\$26,550,000	San Diego Unified Port District CDIAC Number: 2004-1783 Public enterprise revenue bond Ports, marinas Series B	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) First Albany Capital Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Goldman Sachs	09-01-29 Comb	4.525 TIC
08-19-04	\$301,255,000	San Diego Unified School District CDIAC Number: 2004-0260 General obligation bond K-12 school facility Proposition MM Series B-1, C-1, D-1 & E-1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) MBIA (TR) San Diego Co (UW) Banc of America Sec	07-01-25 Serial	4.394 NIC
06-23-04	\$180,000,000	San Diego Unified School District CDIAC Number: 2004-1247 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) San Diego Co (UW) Banc of America Sec	07-25-05 Term	1.664 TIC
08-19-04	\$199,996,373	San Diego Unified School District CDIAC Number: 2004-1372 General obligation bond K-12 school facility Proposition MM Series F	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) FSA (TR) San Diego Co (UW) Banc of America Sec	07-01-29 Serial	4.394 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
04-01-04	\$48,440,000	San Dieguito Public Financing Authority CDIAC Number: 2004-0185 Revenue bond (Pool) K-12 school facility	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-35 Comb	4.824 NIC
01-09-04	\$13,845,000	San Dieguito Water District CDIAC Number: 2003-1527 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) FGIC (TR) Union Bank of CA (UW) RBC Dain Rauscher	10-01-23 Comb	4.191 NIC
07-21-04	\$22,500,000	San Marcos CFD No 2002-1 CDIAC Number: 2004-1374 Limited tax obligation bond Multiple capital improvements, public works University Commons IA No 1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Comb	5.797 NIC
09-15-04	\$3,690,000	San Marcos CFD No 91-01 CDIAC Number: 2004-1570 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-20 Serial	4.692 TIC
12-15-04	\$6,350,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1528 Limited tax obligation bond Multiple capital improvements, public works IA No I2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-36 Serial	5.512 NIC
12-15-04	\$6,575,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1529 Limited tax obligation bond Multiple capital improvements, public works IA No II	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-36 Serial	5.508 NIC



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<u>San Diego</u>							
12-15-04	\$1,110,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1530 Limited tax obligation bond Multiple capital improvements, public works IA No C2B	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-36 Serial	5.512 NIC
09-15-04	\$2,270,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1571 Limited tax obligation bond Multiple capital improvements, public works IA A1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-32 Serial	5.249 TIC
09-15-04	\$2,360,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1572 Limited tax obligation bond Multiple capital improvements, public works IA A2 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	5.249 TIC
09-15-04	\$2,255,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1573 Limited tax obligation bond Multiple capital improvements, public works IA B1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	4.995 TIC
09-15-04	\$1,940,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1574 Limited tax obligation bond Multiple capital improvements, public works IA B2 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-32 Serial	5.239 TIC



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<u>San Diego</u>							
09-15-04	\$3,565,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1575 Limited tax obligation bond Multiple capital improvements, public works IA C1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-34 Serial	4.954 TIC
09-15-04	\$1,960,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1576 Limited tax obligation bond Multiple capital improvements, public works IA D1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	5.25 TIC
09-15-04	\$1,430,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1577 Limited tax obligation bond Multiple capital improvements, public works IA G3 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	5.248 TIC
09-15-04	\$1,555,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1578 Limited tax obligation bond Multiple capital improvements, public works IA H1A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	4.992 TIC
09-15-04	\$1,410,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1579 Limited tax obligation bond Multiple capital improvements, public works IA H1B Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-34 Serial	4.952 TIC



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<u>San Diego</u>							
09-15-04	\$4,560,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1580 Limited tax obligation bond Multiple capital improvements, public works IA M Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	4.994 TIC
09-15-04	\$2,805,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1581 Limited tax obligation bond Multiple capital improvements, public works IA N1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	5.251 TIC
09-15-04	\$2,575,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1582 Limited tax obligation bond Multiple capital improvements, public works IA N2 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-34 Serial	4.958 TIC
09-15-04	\$2,875,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1583 Limited tax obligation bond Multiple capital improvements, public works IA R1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-34 Serial	4.956 TIC
09-15-04	\$2,245,000	San Marcos CFD No 99-01 CDIAC Number: 2004-1584 Limited tax obligation bond Multiple capital improvements, public works IA R2 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-34 Serial	4.955 TIC



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<u>San Diego</u>							
12-15-04	\$14,035,000	San Marcos Public Facilities Authority CDIAC Number: 2004-1526 Revenue bond (Pool) Multiple capital improvements, public works IA Nos II/ I2 & C2B	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-36 Comb	5.51 NIC
10-22-04	\$11,500,000	San Marcos Public Facilities Authority CDIAC Number: 2004-1527 Tax allocation bond K-12 school facility Area No 3 San Marcos USD	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) Union Bank of CA (UW) Spelman & Co	10-01-34 Comb	4.806 NIC
09-15-04	\$33,805,000	San Marcos Public Facilities Authority CDIAC Number: 2004-1568 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 91-01 & 99-01 Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) Union Bank of CA (UW) UBS Financial Services	09-01-34 Comb	4.693 NIC
09-15-04	\$3,690,000	San Marcos Public Facilities Authority CDIAC Number: 2004-1569 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 91-01 & 99-01 Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) Union Bank of CA (UW) UBS Financial Services	09-01-20 Serial	4.693 NIC
03-26-04	\$6,465,000	San Marcos School Financing Authority CDIAC Number: 2004-0094 Public lease revenue bond K-12 school facility N County Regional Education Center	S:AAA Ins	Neg	(BC) Bowie Arneson Wiles (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Stone & Youngberg	11-01-24 Comb	4.363 TIC
05-12-04	\$15,970,000	San Marcos Unified School District CDIAC Number: 2004-0227 General obligation bond K-12 school facility ID No 1 Refunding	M:Aaa/A1 Ins	Comp	(BC) Bowie Arneson Wiles (EN) FSA (TR) Union Bank of CA (UW) UBS Financial Services	08-01-14 Serial	4.021 TIC



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<u>San Diego</u>							
07-28-04	\$7,175,000	San Marcos Unified School District CFD No 4 CDIAC Number: 2004-1305 Limited tax obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Municipal Finance Corp (EN) FSA (TR) Union Bank of CA (UW) Wachovia Securities	09-01-34 Comb	4.853 NIC
06-16-04	\$4,230,000	San Miguel Consolidated Fire Protection District (CSCDA) CDIAC Number: 2004-0785 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
09-14-04	\$15,875,000	San Ysidro School District CDIAC Number: 2004-1487 General obligation bond K-12 school facility	S:AAA/A F:AAA/A Ins	Comp	(BC) Bowie Arneson Wiles (FA) Stone & Youngberg (EN) MBIA (TR) San Diego Co (UW) Morgan Stanley Dean	08-01-29 Serial	4.42 NIC
06-23-04	\$1,240,000	Santee School District (SDCSD) CDIAC Number: 2004-0758 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2004 TRAN Pool Series B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (UW) Citigroup Global Markets	07-25-05 Term	1.591 NIC
06-23-04	\$2,550,000	Solana Beach Unified School District (SDCSD) CDIAC Number: 2004-0759 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2004 TRAN Pool Series B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (UW) Citigroup Global Markets	07-25-05 Term	1.591 NIC
04-01-04	\$3,775,000	South Poway CFD No 1 CDIAC Number: 2004-0237 Limited tax obligation bond Street construction and improvements Pomerado Business Park Refunding	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	08-02-10 Serial	2.156 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
09-29-04	\$49,353,974	Southwestern Community College District CDIAC Number: 2004-1611 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) San Diego Co (UW) Citigroup Global Markets	08-01-29 Serial	6.263 NIC
11-04-04	\$96,999,415	Sweetwater Union High School District CDIAC Number: 2004-1742 General obligation bond K-12 school facility Measure BB	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (EN) FSA (TR) San Diego Co (UW) UBS Financial Services	08-01-29 Serial	5.412 NIC
<u>San Francisco</u>							
05-26-04	\$21,930,000	San Francisco City & County CDIAC Number: 2004-0470 General obligation bond Multiple capital improvements, public works Refunding	S:AA M:Aa3 F:AA-	Comp	(BC) Jones Hall (FA) Public Financial (TR) S F CtyCo (UW) Banc of America Sec	06-15-14 Comb	3.229 NIC
07-13-04	\$39,350,000	San Francisco City & County CDIAC Number: 2004-1286 Certificates of participation/leases Public building Courthouse Refunding	S:AAA/AA- M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Hawkins Delafield (FA) Municipal Cap Mgmt (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley	04-01-21 Serial	3.943 NIC
12-16-04	\$19,200,000	San Francisco City & County CDIAC Number: 2004-1646 Conduit revenue bond Multifamily housing Broadway Family Apts	NR	Neg	(BC) Stradling Yocca (FA) Ross Financial (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-01-37 Term	VAR
10-19-04	\$76,875,000	San Francisco City & County CDIAC Number: 2004-1741 General obligation bond Multiple capital improvements, public works Neighborhood Rec/Park Facs Imp & CA Academy of Sciences Imp Series A & B	S:AAA/AA M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Causeway Financial (EN) MBIA (TR) S F CtyCo (UW) Citigroup Global Markets	06-15-24 Serial	4.143 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
01-27-04	\$34,820,000	San Francisco City & County Airport Commission CDIAC Number: 2003-2065 Public enterprise revenue bond Airport San Francisco Intl Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Siebert Brandford	05-01-18 Serial	3.975 NIC
03-23-04	\$54,950,000	San Francisco City & County Airport Commission CDIAC Number: 2004-0286 Public enterprise revenue bond Airport S F Intl Issue 31A Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Lehman Brothers	05-01-25 Term	VAR
03-23-04	\$54,925,000	San Francisco City & County Airport Commission CDIAC Number: 2004-0287 Public enterprise revenue bond Airport S F Intl Issue 31B Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Lehman Brothers	05-01-25 Term	VAR
03-23-04	\$60,225,000	San Francisco City & County Airport Commission CDIAC Number: 2004-0288 Public enterprise revenue bond Airport S F Intl Issue 31C Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Citigroup Global Markets	05-01-25 Term	VAR
03-23-04	\$42,350,000	San Francisco City & County Airport Commission CDIAC Number: 2004-0289 Public enterprise revenue bond Airport S F Intl Issue 31D Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Morgan Stanley	05-01-25 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
03-23-04	\$17,875,000	San Francisco City & County Airport Commission CDIAC Number: 2004-0290 Public enterprise revenue bond Airport S F Intl Issue 31E Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Morgan Stanley	05-01-18 Term	VAR
06-09-04	\$9,530,000	San Francisco City & County Finance Corporation CDIAC Number: 2004-0610 Public lease revenue bond Equipment	S:AAA/AA-(p) M:Aaa/A2(c) F:AAA/A Ins	Comp	(BC) Squire Sanders (FA) Kitahata & Co (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	10-01-09 Serial	2.868 NIC
08-05-04	\$40,000,000	San Francisco City & County Housing Authority CDIAC Number: 2004-1238 Conduit revenue bond Multifamily housing Draw Down Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	05-05-05 Term	VAR
12-02-04	\$40,000,000	San Francisco City & County Housing Authority CDIAC Number: 2004-1557 Conduit revenue bond Multifamily housing Valencia Gardens Subject to Alternative Minimum Tax Refunding	S:AA/A-1+ LOC	Neg	(BC) Kutak Rock (FA) CSG Advisors (EN) Citibank (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	09-01-49 Term	VAR
07-22-04	\$19,940,000	San Francisco City & County Port Commission CDIAC Number: 2004-0874 Public enterprise revenue bond Ports, marinas Refunding	S:AAA/A- M:Aaa/A1 F:AAA/A Ins	Neg	(BC) Nixon Peabody (FA) CSG Advisors (EN) XL Capital Assurance (TR) Deutsche Bank Natl Trust (UW) Siebert Brandford	07-01-09 Serial	2.656 NIC
05-25-04	\$33,565,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2004-0187 Public lease revenue bond Convention center George Moscone Ctr Refunding	S:AAA/AA- M:Aaa/A1 F:AAA/A Ins	Comp	(BC) Jones Hall (FA) Montague DeRose (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS PaineWebber	07-01-24 Serial	4.834 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
03-24-04	\$82,960,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2004-0246 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (EN) FGIC (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-21 Serial	3.839 NIC
03-24-04	\$4,435,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2004-0247 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (EN) FGIC (TR) BNY Western Trust (UW) Citigroup Global Markets	07-01-07 Serial	1.871 NIC
06-08-04	\$7,790,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2004-0587 Tax allocation bond Redevelopment, multiple purposes Rincon Point/So Beach Series C	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (EN) FSA (TR) BNY Western Trust (UW) Morgan Stanley Dean	08-01-30 Serial	4.833 NIC
06-08-04	\$45,865,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2004-0588 Tax allocation bond Redevelopment, multiple purposes Series D Federally Taxable	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (EN) FSA (TR) BNY Western Trust (UW) First Albany Capital Inc	08-01-30 Comb	5.835 NIC
09-14-04	\$110,000,000	San Francisco Community College District CDIAC Number: 2004-1596 General obligation bond College, university facility	S:AAA/AA M:Aaa/Aa3 Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Public Financial (EN) Ambac (TR) S F CtyCo (UW) Morgan Stanley	06-15-24 Serial	4.087 TIC
06-17-04	\$11,555,000	San Francisco Community College District (CCCFA) CDIAC Number: 2004-0319 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
03-01-04	\$100,000,000	San Francisco County Transportation Authority CDIAC Number: 2004-0178 Commercial paper Project, interim financing Public Transit Series A	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Landesbank Baden Wurttemb (TR) Deutsche Bank Natl Trust (UW) Lehman Brothers	04-14-05 Term	VAR
03-01-04	\$100,000,000	San Francisco County Transportation Authority CDIAC Number: 2004-0540 Commercial paper Project, interim financing Public Transit Series B	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Landesbank Baden Wurttemb (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	04-14-05 Term	VAR
10-19-04	\$58,000,000	San Francisco Unified School District CDIAC Number: 2004-1563 General obligation bond K-12 school facility Proposition A	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (EN) FSA (TR) S F CtyCo (UW) Banc of America Sec	06-15-24 Serial	4.012 TIC
11-16-04	\$75,000,000	San Francisco Unified School District CDIAC Number: 2004-1894 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Trust Co (UW) Banc of America Sec	12-01-05 Term	2.052 TIC
<u>San Joaquin</u>							
06-24-04	\$4,285,000	Jefferson Elementary School District CDIAC Number: 2004-0881 Certificates of participation/leases K-12 school facility Anthony Traina & Thomas Hawkins Schools	S:AAA F:AAA Ins	Neg	(BC) Best Best & Krieger (FA) David Taussig (EN) XL Capital Assurance (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-29 Comb	4.988 NIC
06-15-04	\$4,025,000	Lincoln Unified School District (CSCRPA) CDIAC Number: 2004-1073 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
07-16-04	\$6,500,000	Linden Unified School District CDIAC Number: 2004-0832 General obligation bond K-12 school facility Linden/Waterloo/Glenwood/Waverly ES & Linden HS	S:AAA/A- Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-29 Comb	5.104 TIC
06-15-04	\$1,175,000	Linden Unified School District (CSCRPA) CDIAC Number: 2004-1074 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
05-12-04	\$27,360,000	Lodi CDIAC Number: 2004-0403 Certificates of participation/leases Wastewater collection, treatment White Slough Fac	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) Union Bank of CA (UW) First Albany Capital Inc	10-01-24 Serial	4.762 NIC
08-03-04	\$50,000,000	Lodi Unified School District CDIAC Number: 2004-1521 General obligation bond K-12 school facility Proposition 39	S:AAA/A+ F:AAA/AA- Ins	Comp	(BC) Kronick Moskovitz (FA) Stone & Youngberg (EN) FSA (TR) BNY Western Trust (UW) Morgan Stanley	08-01-29 Comb	4.771 TIC
12-17-04	\$21,640,000	Lodi Unified School District CDIAC Number: 2004-1984 Certificates of participation/leases K-12 school facility Aspire Series A	S:AAA Ins	Neg	(BC) Kronick Moskovitz (EN) FGIC (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-32 Comb	4.636 TIC
12-17-04	\$40,000	Lodi Unified School District CDIAC Number: 2005-0070 Certificates of participation/leases K-12 school facility Aspire Series B Federally Taxable	S:AAA Ins	Neg	(BC) Kronick Moskovitz (EN) FGIC (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-05 Term	4.636 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
06-15-04	\$12,865,000	Lodi Unified School District (CSCRPA) CDIAC Number: 2004-1075 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
11-18-04	\$5,310,000	Manteca Redevelopment Agency CDIAC Number: 2004-1736 Tax allocation bond Multifamily housing Amended Merged Area Hsg Set-Aside	S:AAA/A- Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Manteca FA	10-01-34 Comb	4.784 TIC
11-18-04	\$25,925,000	Manteca Redevelopment Agency CDIAC Number: 2004-1737 Tax allocation bond Redevelopment, multiple purposes Amended Area	S:AAA/A- Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Manteca FA	10-01-36 Comb	4.821 TIC
09-16-04	\$10,845,147	Manteca Unified School District CDIAC Number: 2004-1309 Certificates of participation/leases K-12 school facility Weston Ranch HS Phase 3 & Great Vly ES Annex	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	09-15-33 Serial	9.74 NIC
07-28-04	\$42,495,677	Manteca Unified School District CDIAC Number: 2004-1325 General obligation bond K-12 school facility Measure M	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-29 Comb	4.964 TIC
06-15-04	\$8,905,000	Manteca Unified School District (CSCRPA) CDIAC Number: 2004-1076 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
09-16-04	\$8,440,000	Manteca Unified School District CFD No 1989-2 CDIAC Number: 2004-1310 Limited tax obligation bond K-12 school facility Woodward/Stella Brockman ES Annex & Lathrop HS	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	4.716 NIC
09-16-04	\$9,730,000	Manteca Unified School District CFD No 2000-3 CDIAC Number: 2004-1311 Limited tax obligation bond K-12 school facility Rustic/N Manteca ES & S Manteca HS	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	4.501 NIC
06-15-04	\$635,000	Ripon Unified School District (CSCRPA) CDIAC Number: 2004-1077 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-17-04	\$5,000,000	San Joaquin Delta Community College District (CCCFA) CDIAC Number: 2004-0320 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
02-18-04	\$3,100,000	Stockton CDIAC Number: 2003-1774 Special assessment bond Multiple capital improvements, public works March Ln/Holman Rd AD No 2003-01	NR NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Prager Sealy & Co LLC	09-02-34 Comb	4.586 NIC
01-22-04	\$3,360,000	Stockton CDIAC Number: 2003-2208 Special assessment bond Multiple capital improvements, public works Waterford Estates East Phase II AD No 2003-03	NR NR	Comp	(BC) Jones Hall (FA) Munisoft (TR) Wells Fargo Bank (UW) Citigroup Global Markets	09-02-33 Comb	5.513 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
06-16-04	\$32,785,000	Stockton Public Financing Authority CDIAC Number: 2004-0875 Public lease revenue bond Multiple capital improvements, public works Events Ctr & Edmund S Coy	S:AAA/A(p) M:Aaa Ins	Neg	(BC) Quint & Thimmig (EN) FGIC (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-34 Comb	5.168 NIC
03-18-04	\$47,000,000	Stockton Redevelopment Agency CDIAC Number: 2004-0071 Public lease revenue bond Recreation and sports facilities Events Center-Arena	S:AAA/A(p) M:Aaa Ins	Neg	(BC) Quint & Thimmig (EN) FGIC (TR) Wells Fargo Bank (UW) Stockton PFA	09-01-36 Comb	4.436 NIC
01-15-04	\$11,999,981	Stockton Unified School District CDIAC Number: 2003-1978 Certificates of participation/leases K-12 school facility Spanos ES	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	02-01-34 Serial	5.318 TIC
01-08-04	\$29,200,000	Stockton Unified School District CDIAC Number: 2003-2096 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) MBIA (TR) Wells Fargo Bank (UW) Stone & Youngberg	01-01-29 Comb	4.374 TIC
04-05-04	\$30,955,000	Tracy CDIAC Number: 2004-0374 Certificates of participation/leases Wastewater collection, treatment Treatment Plant Upgrade	S:AAA M:Aaa/A3 Ins	Comp	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	12-01-36 Comb	4.67 NIC
12-06-04	\$9,635,000	Tracy CFD No 99-1 CDIAC Number: 2004-1876 Limited tax obligation bond Multiple capital improvements, public works Northeast Industrial Area Refunding	NR	Comp	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-24 Serial	4.817 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
06-15-04	\$5,000,000	Tracy Joint Unified School District (CSCRPA) CDIAC Number: 2004-1078 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>San Luis Obispo</u>							
11-16-04	\$12,490,000	Atascadero Community Redevelopment Agency CDIAC Number: 2004-1743 Tax allocation bond Redevelopment, multiple purposes	S:AAA F:AAA Ins	Neg	(BC) Quint & Thimmig (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Atascadero FA	09-01-34 Comb	4.81 NIC
02-26-04	\$5,460,000	El Paso De Robles CDIAC Number: 2004-0197 Certificates of participation/leases Public building Capital Facilities Refunding	S:AAA F:AAA Ins	Neg	(BC) Robert M Haight (FA) Northcross Hill Ach (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	12-01-23 Serial	3.699 NIC
06-17-04	\$21,349,802	Lucia Mar Unified School District CDIAC Number: 2004-0835 General obligation bond K-12 school facility Arroyo Grande HS	M:Aaa/A1 F:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-28 Serial	5.134 TIC
07-22-04	\$8,145,000	Lucia Mar Unified School District CDIAC Number: 2004-1338 Certificates of participation/leases K-12 school facility Dorothea Lange ES Series A	M:Aaa/A3 F:AAA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	05-01-30 Comb	4.834 NIC
07-22-04	\$4,355,000	Lucia Mar Unified School District CDIAC Number: 2004-1444 Certificates of participation/leases K-12 school facility Hidden Oaks ES Series B	M:Aaa/A3 F:AAA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	05-01-30 Comb	4.838 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Luis Obispo</u>							
02-12-04	\$7,500,000	Pismo Beach Public Financing Authority CDIAC Number: 2004-0105 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	01-01-34 Comb	4.431 NIC
06-17-04	\$4,000,000	San Luis Obispo (Cuesta) Community College District (CCCFA) CDIAC Number: 2004-0297 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
04-01-04	\$6,700,000	San Luis Obispo Capital Improvement Board CDIAC Number: 2004-0173 Public lease revenue bond Multiple capital improvements, public works Refunding	M:Aaa F:AAA Ins	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Wells Fargo Brokerage	06-01-14 Serial	2.804 NIC
04-22-04	\$1,592,507	San Luis Obispo Housing Authority CDIAC Number: 2004-0350 Other note Multifamily housing Atascadero Sr	NR	Neg	(BC) Quint & Thimmig (UW) Mission Community Bank	04-01-34 Term	VAR
<u>San Mateo</u>							
06-15-04	\$705,000	Bayshore Elementary School District (CSCRPA) CDIAC Number: 2004-1080 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
02-04-04	\$8,650,000	Belmont CFD No 2000-1 CDIAC Number: 2003-2073 Limited tax obligation bond Public building Library	M:Aaa/A1 F:AAA/A- Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-30 Comb	4.564 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
06-15-04	\$5,000,000	Belmont-Redwood Shores School District (CSCRPA) CDIAC Number: 2004-1081 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-03-04	\$8,000,437	Brisbane Elementary School District CDIAC Number: 2004-0118 General obligation bond K-12 school facility Measure C	S:AAA M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) San Mateo Co (UW) UBS Financial Services	07-01-29 Serial	5.644 NIC
03-16-04	\$6,885,000	Burlingame Elementary School District CDIAC Number: 2004-0188 General obligation bond K-12 school facility Refunding	S:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) San Mateo Co (UW) Piper Jaffray & Co	07-15-21 Serial	3.768 TIC
06-15-04	\$2,945,000	Burlingame Elementary School District (CSCRPA) CDIAC Number: 2004-1082 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
03-02-04	\$20,320,000	Burlingame Financing Authority CDIAC Number: 2003-2099 Public enterprise revenue bond Multiple capital improvements, public works	S:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Morgan Stanley Dean	04-01-29 Comb	4.055 NIC
07-22-04	\$6,705,000	Burlingame Financing Authority CDIAC Number: 2004-0524 Public lease revenue bond Public building Library Refunding	S:AAA/AA Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) BNY Western Trust (UW) E J De La Rosa	12-01-15 Serial	3.387 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
06-15-04	\$5,505,000	Cabrillo Unified School District (CSCRPA) CDIAC Number: 2004-1083 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-09-04	\$9,860,000	Daly City CDIAC Number: 2004-0900 Certificates of participation/leases Water supply, storage, distribution Water Utility	M:Aaa/A2 Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) BNY Western Trust (UW) UBS Financial Services	06-01-24 Serial	4.573 TIC
07-30-04	\$3,300,000	Hillsborough City School District CDIAC Number: 2005-0326 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+	Neg	(BC) Holland & Knight (FA) Cooperman & Associates (TR) San Mateo Co (UW) Parker Hunter Inc	07-29-05 Term	1.661 TIC
01-14-04	\$20,000,000	Jefferson School District CDIAC Number: 2004-0012 General obligation bond K-12 school facility	M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) San Mateo Co (UW) Fidelity Cap Mkt	07-15-28 Comb	4.311 NIC
06-15-04	\$5,000,000	Jefferson Union High School District (CSCRPA) CDIAC Number: 2004-1084 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,355,000	Las Lomas Elementary School District (CSCRPA) CDIAC Number: 2004-1086 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
03-18-04	\$5,570,000	Menlo Park City School District CDIAC Number: 2004-0126 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) San Mateo Co (UW) UBS Financial Services	07-01-21 Serial	3.361 NIC
06-15-04	\$4,010,000	Millbrae Elementary School District (CSCRPA) CDIAC Number: 2004-1087 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
07-28-04	\$9,250,000	Pacifica CDIAC Number: 2004-1294 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) Piper Jaffray & Co	10-01-26 Serial	5.049 NIC
08-11-04	\$1,725,000	Pacifica Redevelopment Agency CDIAC Number: 2004-1416 Tax allocation bond Redevelopment, multiple purposes Rockaway Beach	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Piper Jaffray & Co	07-01-31 Comb	5.754 NIC
06-15-04	\$3,745,000	Pacifica School District (CSCRPA) CDIAC Number: 2004-1085 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$915,000	Portola Valley Elementary School District (CSCRPA) CDIAC Number: 2004-1088 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-16-04	\$5,000,000	Ravenswood City School District CDIAC Number: 2004-0729 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Lofton & Jennings (FA) A M Peche (TR) San Mateo Co (UW) Wells Fargo Brokerage	07-05-05 Term	1.707 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
07-22-04	\$2,500,000	Ravenswood City School District CDIAC Number: 2004-1244 General obligation bond K-12 school facility	S:AAA/BBB+ M:Aaa/Baa2	Neg	(BC) Lofton & Jennings (FA) A M Peche (EN) XL Capital Assurance (TR) San Mateo Co (UW) M L Stern & Co	07-01-28 Comb	4.703 NIC
06-15-04	\$5,000,000	Redwood City Elementary School District (CSCRPA) CDIAC Number: 2004-1089 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$5,000,000	San Bruno Park Elementary School District (CSCRPA) CDIAC Number: 2004-1090 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$5,000,000	San Carlos Elementary School District (CSCRPA) CDIAC Number: 2004-1091 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
05-19-04	\$23,000,000	San Mateo CDIAC Number: 2004-0674 General obligation bond Public building Library Imp Series A	S:AAA/AA M:Aaa/Aa2	Comp	(BC) Orrick Herrington (FA) William F Euphrat (EN) Ambac (TR) BNY Western Trust (UW) UBS Financial Services	08-01-30 Comb	4.92 NIC
05-19-04	\$2,845,000	San Mateo CDIAC Number: 2004-0675 General obligation bond Multiple capital improvements, public works Sr Ctr & Park Facs Series B Refunding	S:AA M:Aa2	Comp	(BC) Orrick Herrington (FA) William F Euphrat (TR) BNY Western Trust (UW) UBS Financial Services	09-01-10 Serial	4.92 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
06-15-04	\$5,000,000	San Mateo County Board of Education (CSCRPA) CDIAC Number: 2004-1079 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
05-11-04	\$30,885,000	San Mateo County Community College District CDIAC Number: 2004-0511 Certificates of participation/leases College, university facility San Mateo, Canada & Skyline Campuses	S:AAA/AA- M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley	10-01-38 Comb	5.085 NIC
06-15-04	\$12,000,000	San Mateo County Community College District (CSCRPA) CDIAC Number: 2004-1094 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
11-04-04	\$10,380,000	San Mateo County Flood Control District CDIAC Number: 2004-1827 Certificates of participation/leases Flood control, storm drainage Colma Creek Flood Control Zone	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-39 Comb	4.915 NIC
01-13-04	\$7,805,000	San Mateo County Joint Powers Financing Authority CDIAC Number: 2003-2221 Public lease revenue bond Multiple capital improvements, public works Maguire Correctional Fac & Co Govt Ctr Garage Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) MBIA (TR) US Bank Natl Assoc (UW) Henderson Capital	07-01-08 Serial	2.472 NIC
02-12-04	\$27,503,798	San Mateo Union High School District CDIAC Number: 2004-0102 General obligation bond K-12 school facility	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) San Mateo Co (UW) UBS Financial Services	09-01-28 Serial	7.444 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
11-30-04	\$20,000,000	San Mateo Union High School District CDIAC Number: 2004-0625 Certificates of participation/leases K-12 school facility Mills/Aragon/Capuchino HS Bridge Funding Program	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Term	VAR
09-14-04	\$55,960,000	San Mateo Union High School District CDIAC Number: 2004-1604 General obligation bond K-12 school facility Refunding	M:Aaa/Aa2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) San Mateo Co (UW) UBS Financial Services	09-01-24 Serial	4.214 TIC
06-15-04	\$14,840,000	San Mateo Union High School District (CSCRPA) CDIAC Number: 2004-1093 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$7,920,000	San Mateo-Foster City School District (CSCRPA) CDIAC Number: 2004-1092 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-04-04	\$13,000,000	Sequoia Union High School District CDIAC Number: 2004-0495 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) San Mateo Co (UW) O'Connor SW Securities	06-30-05 Term	1.581 TIC
06-15-04	\$14,840,000	South San Francisco Unified School District (CSCRPA) CDIAC Number: 2004-1095 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$415,000	Woodside Elementary School District (CSCRPA) CDIAC Number: 2004-1096 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Barbara</u>							
06-10-04	\$3,877,278	Buellton Union Elementary School District CDIAC Number: 2004-0263 General obligation bond K-12 school facility Oak Valley & Jonata	M:Aaa/A3 F:AAA/AA- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) MBIA (TR) Wells Fargo Bank (UW) Banc of America Sec	06-01-29 Serial	5.176 TIC
06-15-04	\$255,000	Buellton Union Elementary School District (CSCRPA) CDIAC Number: 2004-1097 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
07-23-04	\$4,480,000	Cachuma Operation and Maintenance Board CDIAC Number: 2004-0331 Revenue bond (Pool) Water supply, storage, distribution Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-22 Serial	4.235 TIC
06-15-04	\$2,315,000	Carpinteria Unified School District (CSCRPA) CDIAC Number: 2004-1098 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$420,000	Cold Spring Elementary School District (CSCRPA) CDIAC Number: 2004-1099 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
12-09-04	\$4,750,378	College Elementary School District CDIAC Number: 2004-1887 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-29 Serial	4.644 TIC
06-15-04	\$725,000	College Elementary School District (CSCRPA) CDIAC Number: 2004-1100 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Barbara</u>							
07-01-04	\$5,000,000	Goleta Union Elementary School District (SBSFA) CDIAC Number: 2004-0603 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2004 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-05 Term	1.936 NIC
07-01-04	\$1,200,000	Hope Elementary School District (SBSFA) CDIAC Number: 2004-0604 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2004 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-05 Term	1.936 NIC
11-09-04	\$2,605,000	Lompoc CDIAC Number: 2004-1927 Special assessment bond Recreation and sports facilities AD No 2002-1	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) The Bank of NY Trust Co (UW) Lompoc PFA	09-02-34 Serial	
11-09-04	\$9,955,000	Lompoc Public Financing Authority CDIAC Number: 2004-1734 Revenue bond (Pool) Recreation and sports facilities Aquatic Center	M:Aaa/Baa1 Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) UBS Financial Services	09-02-34 Comb	4.589 TIC
06-15-04	\$905,000	Orcutt Union Elementary School District (CSCRPA) CDIAC Number: 2004-1101 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
01-15-04	\$21,600,000	Santa Barbara County CDIAC Number: 2003-2100 Certificates of participation/leases Equipment Refunding	S:AAA/AA- M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	03-01-11 Serial	2.114 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Barbara</u>					
02-27-04	\$19,310,000	Santa Barbara County CDIAC Number: 2003-2210 Certificates of participation/leases Health care facilities Montecito Retirement Assoc Refunding	S:A Ins	Neg	(BC) Orrick Herrington (EN) ACA Financial (TR) US Bank Natl Assoc (UW) Edward D Jones & Co	01-01-24 Serial	4.252 TIC
06-24-04	\$55,000,000	Santa Barbara County CDIAC Number: 2004-0829 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Santa Barbara Co (UW) Banc of America Sec	07-26-05 Term	1.711 NIC
10-20-04	\$10,000,000	Santa Barbara Elementary School District CDIAC Number: 2004-1403 General obligation bond K-12 school facility	S:AAA M:Aaa/Aa3 Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	08-01-29 Comb	4.426 TIC
11-09-04	\$5,435,000	Santa Barbara Elementary School District CDIAC Number: 2004-1755 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa/Aa3 Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	08-01-26 Comb	4.396 NIC
07-01-04	\$5,000,000	Santa Barbara Elementary School District (SBSFA) CDIAC Number: 2004-0605 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2004 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-05 Term	1.936 NIC
07-13-04	\$20,410,000	Santa Barbara Financing Authority CDIAC Number: 2004-1299 Public enterprise revenue bond Wastewater collection, treatment	S:AAA/AA- M:Aaa/A2 Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	05-15-29 Comb	4.51 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Barbara</u>							
08-05-04	\$21,000,000	Santa Barbara High School District CDIAC Number: 2004-1369 General obligation bond K-12 school facility	S:AAA M:Aaa/Aa3 Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	08-01-29 Comb	4.67 TIC
07-01-04	\$5,000,000	Santa Barbara High School District (SBSFA) CDIAC Number: 2004-0606 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2004 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-05 Term	1.936 NIC
05-26-04	\$1,000,000	Santa Barbara Housing Authority CDIAC Number: 2004-0499 Other note Multifamily housing Peoples' Self-Help Housing Corp - 210 West Victoria St	NR	Neg	(BC) Quint & Thimmig (UW) Montecito Bank & Trust	05-01-35 Term	4.266 TIC
09-14-04	\$7,150,000	Santa Barbara Redevelopment Agency CDIAC Number: 2004-1478 Tax allocation bond Multifamily housing Central City Villa Caridad	M:Aaa/Aa3 Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-18 Serial	3.296 NIC
07-01-04	\$5,000,000	Santa Maria Joint Union High School District (SBSFA) CDIAC Number: 2004-0607 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2004 TRAN Pool	M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-05 Term	1.936 NIC
<u>Santa Clara</u>							
06-17-04	\$3,175,000	Allan Hancock Joint Community College District (CCCFA) CDIAC Number: 2004-0294 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
11-09-04	\$266,119	Alum Rock Union Elementary School District CDIAC Number: 2005-0431 Certificates of participation/leases Other, multiple educational uses CompassLearning Software	NR	Neg	(BC) Burke Williams (UW) Kansas State Bank	11-09-07 Serial	4.886 NIC
06-15-04	\$5,000,000	Berryessa Union Elementary School District (CSCRPA) CDIAC Number: 2004-1102 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
05-20-04	\$17,100,000	Campbell Union Elementary School District CDIAC Number: 2004-0372 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Northcross Hill Ach (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-33 Comb	5.137 NIC
06-15-04	\$5,000,000	Campbell Union High School District (CSCRPA) CDIAC Number: 2004-1103 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-04-04	\$8,500,000	Cupertino Union School District CDIAC Number: 2004-0482 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Banc of America Sec	06-30-05 Term	1.632 TIC
05-27-04	\$10,500,000	East Side Union High School District CDIAC Number: 2004-0484 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co	06-30-05 Term	1.574 TIC
07-14-04	\$50,000,000	East Side Union High School District CDIAC Number: 2004-0846 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Goldman Sachs	08-01-28 Serial	4.642 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-04-04	\$6,000,000	Evergreen Elementary School District CDIAC Number: 2004-0485 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) O'Connor SW Securities	06-30-05 Term	1.601 TIC
06-15-04	\$5,000,000	Foothill-DeAnza Community College District (CSCRPA) CDIAC Number: 2004-1104 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
01-22-04	\$3,500,047	Franklin-McKinley Elementary School District CDIAC Number: 2003-2048 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-13 Serial	3.468 NIC
02-18-04	\$14,755,000	Franklin-McKinley Elementary School District CDIAC Number: 2004-0111 General obligation bond K-12 school facility Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray Inc	07-01-16 Serial	3.385 NIC
06-15-04	\$4,955,000	Franklin-McKinley School District (CSCRPA) CDIAC Number: 2004-1105 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-04-04	\$9,500,000	Fremont Union High School District CDIAC Number: 2004-0486 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) O'Connor SW Securities	06-30-05 Term	1.597 TIC
02-19-04	\$8,550,000	Gilroy Unified School District CDIAC Number: 2004-0018 Certificates of participation/leases K-12 school facility Measure J Phase IV	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) George K Baum	09-01-12 Serial	2.641 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-15-04	\$5,945,000	Gilroy Unified School District (CSCRPA) CDIAC Number: 2004-1106 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$95,000	Lakeside Joint School District (CSCRPA) CDIAC Number: 2004-1107 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,090,000	Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2004-1108 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
03-11-04	\$2,500,000	Los Altos CDIAC Number: 2004-0153 Certificates of participation/leases Parks, open space Rosita Park Refunding	S:AAA/AA- Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Brandis Tallman LLC	05-01-27 Comb	3.864 NIC
09-16-04	\$2,000,000	Los Altos Hills CDIAC Number: 2004-1433 Certificates of participation/leases Public building	NR	Neg	(BC) Jones Hall (FA) Municipal Finance Corp (UW) City National Bank	09-16-19 Term	4.65 NIC
06-04-04	\$6,250,000	Los Altos School District CDIAC Number: 2004-0487 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Wells Fargo Brokerage	06-30-05 Term	1.631 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-04-04	\$3,000,000	Los Gatos Union School District CDIAC Number: 2004-0488 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Wells Fargo Brokerage	06-30-05 Term	1.662 TIC
06-15-04	\$4,370,000	Los Gatos-Saratoga Joint Union High School District (CSCRPA) CDIAC Number: 2004-1109 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
01-08-04	\$31,900,010	Midpeninsula Regional Open Space District Financing Authority CDIAC Number: 2003-2192 Revenue bond (Pool) Parks, open space Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-34 Comb	4.816 NIC
06-04-04	\$3,500,000	Milpitas Unified School District CDIAC Number: 2004-0489 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bk	06-30-05 Term	1.679 TIC
11-15-04	\$40,580,000	Milpitas Unified School District CDIAC Number: 2004-1839 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-24 Serial	4.135 NIC
10-07-04	\$6,760,000	Moreland School District CDIAC Number: 2004-1671 General obligation bond K-12 school facility Refunding	S:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-22 Serial	4.353 TIC
11-05-04	\$9,549,995	Moreland School District CDIAC Number: 2004-1773 General obligation bond K-12 school facility Series C	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-29 Serial	5.586 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
11-05-04	\$13,649,982	Moreland School District CDIAC Number: 2004-1774 General obligation bond K-12 school facility Series D	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-38 Serial	5.756 TIC
12-15-04	\$5,520,000	Moreland School District CDIAC Number: 2004-1977 General obligation bond K-12 school facility 2007 Crossover Series B Refunding	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-19 Serial	3.783 TIC
12-15-04	\$6,220,000	Moreland School District CDIAC Number: 2004-1978 General obligation bond K-12 school facility 2013 Crossover Series C Refunding	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-25 Serial	4.536 NIC
06-15-04	\$5,000,000	Moreland School District (CSCRPA) CDIAC Number: 2004-1110 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
01-28-04	\$4,795,000	Morgan Hill CDIAC Number: 2003-2130 Special assessment bond Street construction and improvements Morgan Hill Ranch AD Series 1994-1 Refunding	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) BNY Western Trust (UW) Morgan Hill FA	09-02-16 Serial	4.032 TIC
01-28-04	\$4,795,000	Morgan Hill Financing Authority CDIAC Number: 2003-2129 Revenue bond (Pool) Street construction and improvements Morgan Hill Ranch AD Series 1994-1	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) BNY Western Trust (UW) Piper Jaffray & Co	09-02-16 Serial	4.032 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
08-10-04	\$7,395,000	Morgan Hill Financing Authority CDIAC Number: 2004-0520 Public lease revenue bond Public building Police Fac	S:AAA/A+ M:Aaa/A2 Ins	Comp	(BC) Richards Watson (FA) RBC Dain Rauscher (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	07-15-34 Serial	4.554 TIC
10-19-04	\$7,740,000	Morgan Hill Financing Authority CDIAC Number: 2004-1615 Public enterprise revenue bond Water supply, storage, distribution	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Richards Watson (FA) RBC Dain Rauscher (EN) Ambac (TR) BNY Western Trust (UW) JP Morgan Securities	06-01-34 Comb	4.685 NIC
06-15-04	\$10,145,000	Morgan Hill Unified School District (CSCRPA) CDIAC Number: 2004-1111 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
09-14-04	\$9,700,000	Mountain View CDIAC Number: 2004-1431 Public enterprise revenue bond Water supply, storage, distribution Graham Reservoir	S:AAA/AA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-29 Serial	4.304 TIC
05-27-04	\$7,120,000	Mountain View-Los Altos Union High School District CDIAC Number: 2004-0616 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-20 Serial	4.307 TIC
06-09-04	\$4,105,000	Mountain View-Los Altos Union High School District CDIAC Number: 2004-0617 Certificates of participation/leases K-12 school facility Alta Vista Continuation HS	M:Aaa Ins	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-40 Comb	5.13 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
08-12-04	\$20,585,000	Mountain View-Los Altos Union High School District CDIAC Number: 2004-1461 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	05-01-22 Serial	4.116 TIC
06-15-04	\$5,000,000	Mountain View-Whisman Elementary School District (CSCRPA) CDIAC Number: 2004-1112 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$2,745,000	Mt Pleasant Elementary School District (CSCRPA) CDIAC Number: 2004-1113 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$5,000,000	Palo Alto Unified School District (CSCRPA) CDIAC Number: 2004-1114 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
03-01-04	\$7,325,000	San Jose CDIAC Number: 2004-0134 Conduit revenue bond Multifamily housing Trestles Apts Series A Subject to Alternative Minimum Tax	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (FA) Ross Financial (EN) FHLMC (TR) Wells Fargo Bank (UW) E J De La Rosa	03-01-37 Term	VAR
03-01-04	\$1,300,000	San Jose CDIAC Number: 2004-0136 Conduit revenue bond Multifamily housing Trestles Apts Sub Series A-S Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Ross Financial (TR) Wells Fargo Bank (UW) E J De La Rosa	04-15-37 Term	4.00 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-24-04	\$5,500,000	San Jose CDIAC Number: 2004-0553 Conduit revenue bond Multifamily housing Vintage Tower	NR	Neg	(BC) Hawkins Delafield (FA) Ross Financial (TR) Wells Fargo Bank (UW) FNMA	01-15-37 Serial	VAR
06-22-04	\$70,000,000	San Jose CDIAC Number: 2004-0578 Public enterprise revenue bond Airport Norman Y Mineta Intl Series A Subject to Alternative Minimum Tax	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Fullerton & Friar (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	06-01-34 Term	VAR
06-23-04	\$70,000,000	San Jose CDIAC Number: 2004-0579 Public enterprise revenue bond Airport Norman Y Mineta Intl Series B Subject to Alternative Minimum Tax	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Fullerton & Friar (EN) MBIA (TR) BNY Western Trust (UW) Lehman Brothers	06-01-34 Term	VAR
06-10-04	\$75,730,000	San Jose CDIAC Number: 2004-0580 Public enterprise revenue bond Airport Norman Y Mineta Intl Series C Subject to Alternative Minimum Tax Refunding	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Fullerton & Friar (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	03-01-26 Serial	5.295 TIC
06-10-04	\$34,270,000	San Jose CDIAC Number: 2004-0581 Public enterprise revenue bond Airport Norman Y Mineta Intl Series D Refunding	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Fullerton & Friar (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	03-01-28 Term	5.366 TIC
06-29-04	\$118,700,000	San Jose CDIAC Number: 2004-0666 General obligation bond Multiple capital improvements, public works Libraries/Parks/Public Safety	S:AAA/AA+ M:Aaa/Aa1 F:AAA/AA+ Ins	Comp	(BC) Sidley Austin Brown Wood (FA) RBC Dain Rauscher (EN) MBIA (TR) Wells Fargo Bank (UW) Goldman Sachs	09-01-34 Comb	4.813 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
10-15-04	\$19,379,000	San Jose CDIAC Number: 2004-1474 Conduit revenue bond Multifamily housing Delmas Park Series C-1 & C-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) Wells Fargo Bank (UW) Bank of America NA	01-01-47 Comb	VAR
01-28-04	\$98,000,000	San Jose Financing Authority CDIAC Number: 2003-1779 Commercial paper Project, interim financing	S:A-1+ M:P-1 F:F1+	Neg	(BC) Jones Hall (FA) PRAG (EN) State Street Bank CA (TR) Wells Fargo Bank (UW) Lehman Brothers	10-24-04 Term	VAR
06-02-04	\$9,225,000	San Jose Financing Authority CDIAC Number: 2004-0424 Public lease revenue bond Recreation and sports facilities Ice Centre Expansion Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) PRAG (EN) MBIA (TR) Wells Fargo Bank (UW) Bear Stearns	12-01-24 Term	VAR
04-28-04	\$281,985,000	San Jose Redevelopment Agency CDIAC Number: 2004-0400 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Jones Hall (FA) Ross Financial (EN) MBIA (TR) Union Bank of CA (UW) JP Morgan Securities	08-01-19 Serial	4.189 NIC
11-09-04	\$23,000,000	San Jose Unified School District CDIAC Number: 2004-1679 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (TR) Santa Clara Co (UW) First Albany Corp	11-17-05 Term	1.981 TIC
04-23-04	\$96,790,995	San Jose/Evergreen Community College District CDIAC Number: 2004-0433 General obligation bond College, university facility Series A, B & C Refunding	S:AAA/AA- F:Aaa/Aa2 Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-21 Serial	4.698 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-17-04	\$4,300,000	San Jose/Evergreen Community College District (CCCFA) CDIAC Number: 2004-0304 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series B	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.73 NIC
09-08-04	\$3,550,000	Santa Clara County Financing Authority CDIAC Number: 2004-1507 Public lease revenue bond Public building Housing Authority Office Refunding	M:Aa2/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Newman & Associates	09-01-29 Term	VAR
04-16-04	\$4,550,000	Santa Clara County Housing Authority CDIAC Number: 2004-0425 Revenue bond (Pool) Multifamily housing Capital Fund Program	S:AA	Neg	(BC) Chapman & Cutler (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	04-01-24 Serial	4.508 NIC
07-27-04	\$9,975,000	Santa Clara County Housing Authority CDIAC Number: 2004-1348 Conduit revenue bond Multifamily housing Opportunity Ctr of the Mid-Peninsula Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Community Economics (TR) Union Bank of CA (UW) Union Bank of CA	07-01-07 Term	VAR
05-27-04	\$9,500,000	Santa Clara Unified School District CDIAC Number: 2004-0494 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co	06-30-05 Term	1.525 TIC
05-26-04	\$104,710,000	Santa Clara Valley Transportation Authority CDIAC Number: 2004-0454 Sales tax revenue bond Public transit Measure A BART Downtown E Vly Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Ross Financial (EN) Ambac (TR) BNY Western Trust (UW) JP Morgan Securities	04-01-36 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
12-01-04	\$135,165,000	Santa Clara Valley Transportation Authority CDIAC Number: 2004-1875 Sales tax revenue bond Public transit Measure A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Ross Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Lehman Brothers	04-01-36 Comb	VAR
01-07-04	\$32,965,000	Santa Clara Valley Water District CDIAC Number: 2003-2228 Certificates of participation/leases Flood control, storm drainage Matadero/ Barron/ Adobe Creeks & Guadalupe River Refunding	S:AAA/AA+ M:Aaa/Aa2 F:AAA/AA+ Ins	Neg	(BC) Stradling Yocca (FA) PRAG (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	02-01-24 Serial	3.763 TIC
06-15-04	\$4,000,000	Saratoga Union Elementary School District (CSCRPA) CDIAC Number: 2004-1115 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
04-22-04	\$5,399,557	Saratoga Union School District CDIAC Number: 2004-0456 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-28 Serial	5.44 TIC
06-04-04	\$5,000,000	Sunnyvale Elementary School District CDIAC Number: 2004-0496 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Banc of America Sec	06-30-05 Term	1.646 TIC
09-16-04	\$11,998,877	Union Elementary School District CDIAC Number: 2004-1561 General obligation bond K-12 school facility Series C	S:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-29 Serial	4.725 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
09-16-04	\$20,240,000	Union Elementary School District CDIAC Number: 2004-1562 General obligation bond K-12 school facility Refunding	S:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-20 Serial	4.025 TIC
<u>Santa Cruz</u>							
06-17-04	\$2,215,000	Cabrillo Community College District (CCCFA) CDIAC Number: 2004-0296 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
06-16-04	\$980,000	Capitola (CSCDA) CDIAC Number: 2004-0768 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
05-27-04	\$6,000,000	Live Oak School District CDIAC Number: 2004-0543 General obligation bond K-12 school facility	M:Aaa/A2 Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA (TR) BNY Western Trust (UW) Morgan Keegan & Co	08-01-33 Comb	4.778 NIC
08-30-04	\$730,000	Pajaro Valley Fire Protection District CDIAC Number: 2004-1417 Certificates of participation/leases Public building Fire Station	NR	Neg	(BC) Raymond M Haight (UW) Western Muni Sec	08-01-19 Serial	4.35 TIC
10-28-04	\$5,805,233	San Lorenzo Valley Unified School District CDIAC Number: 2004-1685 General obligation bond K-12 school facility	M:Aaa/A1 Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-29 Serial	9.474 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Cruz</u>					
11-18-04	\$2,255,000	San Lorenzo Valley Water District CDIAC Number: 2004-1855 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Raymond M Haight (UW) Western Muni Sec	06-01-19 Serial	4.25 TIC
05-18-04	\$5,290,000	Santa Cruz CDIAC Number: 2004-0521 Certificates of participation/leases Recreation and sports facilities De Laveaga Golf Course Imp Refunding	S:A+ F:AA-	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) BNY Western Trust (UW) Stone & Youngberg	05-01-29 Comb	5.099 TIC
06-22-04	\$39,000,000	Santa Cruz County CDIAC Number: 2004-0672 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) UBS Financial Services	07-06-05 Term	1.718 TIC
06-22-04	\$22,000,000	Santa Cruz County CDIAC Number: 2004-0689 Tax and revenue anticipation note Cash flow, interim financing Series B Federally Taxable	S:SP-1+ M:MIG1	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) UBS Financial Services	07-06-05 Term	2.714 TIC
06-17-04	\$23,000,000	Santa Cruz County CDIAC Number: 2004-0690 Certificates of participation/leases Flood control, storm drainage Settlement Agreements	S:AAA M:Aaa Ins	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) Ambac (TR) BNY Western Trust (UW) UBS Financial Services	06-01-24 Serial	4.57 TIC
08-06-04	\$950,000	Santa Cruz County CDIAC Number: 2004-1375 Special assessment bond Wastewater collection, treatment Freedom Blvd Sewer AD Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Brandis Tallman LLC	09-02-18 Serial	4.818 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Cruz</u>							
06-17-04	\$35,350,000	Santa Cruz County Board of Education CDIAC Number: 2004-0478 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Wells Fargo Bank (UW) Morgan Stanley	06-30-05 Term	1.58 NIC
09-29-04	\$5,245,000	Santa Cruz Redevelopment Agency CDIAC Number: 2004-1605 Tax allocation bond Redevelopment, multiple purposes Merged Earthquake Recovery & Reconstruction Area Refunding	S:AAA/A- F:AAA Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) BNY Western Trust (UW) UBS Financial Services	10-01-31 Comb	4.288 NIC
10-14-04	\$17,815,000	Scotts Valley Unified School District CDIAC Number: 2004-1540 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa/A1 Ins	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley Dean	08-01-27 Serial	4.227 TIC
12-14-04	\$4,010,000	Scotts Valley Water District Public Facilities Corporation CDIAC Number: 2004-2000 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA Ins	Neg	(BC) Robert M Haight (FA) Del Rio Advisors (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Stinson Securities	07-01-27 Serial	4.428 NIC
02-11-04	\$9,035,000	Soquel Creek Water District CDIAC Number: 2004-0050 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/A+ M:Aaa/A2 Ins	Comp	(BC) Jones Hall (FA) Bartle Wells (EN) MBIA (TR) BNY Western Trust (UW) Morgan Keegan & Co	03-01-19 Serial	3.368 NIC
03-10-04	\$6,000,000	Soquel Union Elementary School District CDIAC Number: 2003-1961 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-28 Comb	3.958 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Cruz</u>							
06-15-04	\$1,335,000	Soquel Union School District (CSCRPA) CDIAC Number: 2004-1116 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$7,685,000	Watsonville CDIAC Number: 2004-0743 Certificates of participation/leases Public building Library	S:AAA/A+ M:Aaa/A2 Ins	Comp	(BC) Hawkins Delafield (FA) Municipal Cap Mgmt (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	03-01-13 Serial	3.563 NIC
06-16-04	\$19,000,000	Watsonville Redevelopment Agency CDIAC Number: 2004-0742 Tax allocation bond Redevelopment, multiple purposes Merged Series A Refunding	S:AAA/BBB M:Aaa/Baa1 Ins	Comp	(BC) Hawkins Delafield (FA) Municipal Cap Mgmt (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	09-01-34 Comb	4.801 NIC
06-16-04	\$2,310,000	Watsonville Redevelopment Agency CDIAC Number: 2004-1351 Tax allocation bond Redevelopment, multiple purposes Series B-1	S:AAA/BBB M:Aaa/Baa1 Ins	Comp	(BC) Hawkins Delafield (FA) Municipal Cap Mgmt (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-24 Serial	4.645 NIC
06-16-04	\$4,635,000	Watsonville Redevelopment Agency CDIAC Number: 2004-1352 Tax allocation bond Redevelopment, multiple purposes Series B-2 Federally Taxable	S:AAA/BBB M:Aaa/Baa1 Ins	Comp	(BC) Hawkins Delafield (FA) Municipal Cap Mgmt (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-24 Comb	6.005 NIC
05-17-04	\$350,000	Zayante Fire Protection District CDIAC Number: 2004-0631 General obligation bond Public building Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	08-01-17 Comb	5.425 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Shasta</u>							
08-13-04	\$500,000	Anderson Public Financing Authority CDIAC Number: 2004-1468 Conduit revenue bond Multifamily housing SEASONS at Los Robles Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Bank of America NA	11-01-30 Term	VAR
06-15-04	\$375,000	Black Butte Union Elementary School District (CSCRPA) CDIAC Number: 2004-1118 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-24-04	\$133,790	Burney Fire Protection District CDIAC Number: 2004-1495 Certificates of participation/leases Equipment Fire Engine	NR	Neg	(UW) Kansas State Bank	07-15-09 Serial	4.35 NIC
06-15-04	\$1,615,000	Cascade Union Elementary School District (CSCRPA) CDIAC Number: 2004-1119 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$385,000	Columbia Elementary School District (CSCRPA) CDIAC Number: 2004-1120 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
02-26-04	\$2,199,946	Cottonwood Union School District CDIAC Number: 2004-0092 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-28 Serial	5.03 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Shasta</u>							
06-15-04	\$1,095,000	Enterprise Elementary School District (CSCRPA) CDIAC Number: 2004-1121 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
04-07-04	\$15,165,000	Enterprise School District CDIAC Number: 2004-0383 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Nixon Peabody (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-19 Serial	3.993 TIC
06-15-04	\$965,000	Fall River Joint Unified School District (CSCRPA) CDIAC Number: 2004-1122 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-17-04	\$1,345,000	Feather River Community College District (CCCFA) CDIAC Number: 2004-0303 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
11-10-04	\$11,996,807	Gateway Unified School District CDIAC Number: 2004-1828 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Shasta Co (UW) UBS Financial Services	08-01-37 Comb	5.238 TIC
06-15-04	\$3,405,000	Gateway Unified School District (CSCRPA) CDIAC Number: 2004-1129 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Shasta</u>							
05-25-04	\$1,699,483	Grant Elementary School District CDIAC Number: 2004-0611 General obligation bond K-12 school facility Grant School	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-28 Serial	5.782 TIC
06-15-04	\$100,000	Happy Valley Union Elementary School District (CSCRPA) CDIAC Number: 2004-1123 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$375,000	Junction Elementary School District (CSCRPA) CDIAC Number: 2004-1124 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$30,000	Mountain Union Elementary School District (CSCRPA) CDIAC Number: 2004-1128 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$780,000	Pacheco Union Elementary School District (CSCRPA) CDIAC Number: 2004-1125 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,300,000	Redding Elementary School District (CSCRPA) CDIAC Number: 2004-1126 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Shasta</u>							
04-20-04	\$17,620,000	Redding Joint Powers Financing Authority CDIAC Number: 2004-0436 Public lease revenue bond Multiple capital improvements, public works Fire Station & City Sports Complex Refunding	S:AAA/A Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) A G Edwards	03-01-23 Comb	3.967 NIC
12-07-04	\$16,970,000	Redding Joint Powers Financing Authority CDIAC Number: 2004-1924 Public lease revenue bond Multiple capital improvements, public works Civic Ctr & Parks Refunding	S:AAA/A Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) A G Edwards	03-01-26 Comb	4.002 NIC
06-15-04	\$4,225,000	Shasta County Office of Education (CSCRPA) CDIAC Number: 2004-1117 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$5,000,000	Shasta Union High School District (CSCRPA) CDIAC Number: 2004-1127 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Sierra</u>							
09-28-04	\$1,144,600	Loyalton CDIAC Number: 2004-1606 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (TR) Loyalton (UW) USDA Rural Dev	09-01-44 Serial	4.5 TIC
<u>Siskiyou</u>							
06-16-04	\$5,000,000	Siskiyou County (CSCDA) CDIAC Number: 2004-0787 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Siskiyou</u>							
06-17-04	\$1,015,000	Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2004-0324 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
<u>Solano</u>							
10-20-04	\$4,160,000	Benicia CDIAC Number: 2004-1639 Special assessment bond Multiple capital improvements, public works East Second St/Rose Drive AD Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	09-02-15 Serial	4.181 NIC
10-20-04	\$11,700,000	Benicia CDIAC Number: 2004-1640 Special assessment bond Multiple capital improvements, public works McAllister Area AD Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	09-02-30 Comb	5.811 NIC
06-15-04	\$3,065,000	Benicia Unified School District (CSCRPA) CDIAC Number: 2004-1130 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,310,000	Dixon Unified School District (CSCRPA) CDIAC Number: 2004-1131 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-09-04	\$55,000,000	Fairfield-Suisun Unified School District CDIAC Number: 2004-0575 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Kronick Moskovitz (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-28 Comb	5.058 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Solano</u>							
01-27-04	\$12,000,000	Marine World Joint Powers Authority CDIAC Number: 2003-2225 Revenue anticipation note Project, interim financing Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (TR) BNY Western Trust (UW) Six Flags Inc	11-01-04 Term	3.6 TIC
06-17-04	\$2,535,000	Solano Community College District (CCCFA) CDIAC Number: 2004-0325 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
06-10-04	\$36,665,000	Solano County CDIAC Number: 2004-0640 Other bond Insurance and pension funds Series A Federally Taxable	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Hawkins Delafield (FA) Public Financial (EN) MBIA (TR) Union Bank of CA (UW) Lehman Brothers	01-15-18 Serial	5.125 NIC
06-10-04	\$60,000,000	Solano County CDIAC Number: 2004-1345 Other bond Insurance and pension funds Series B-1, B-2 & B-3 Federally Taxable	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Hawkins Delafield (FA) Public Financial (EN) MBIA (TR) Union Bank of CA (UW) Lehman Brothers	01-15-24 Comb	VAR
06-16-04	\$19,155,000	Solano County (CSCDA) CDIAC Number: 2004-0811 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series C-1 Federally Taxable	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
03-31-04	\$2,490,000	Suisun City CDIAC Number: 2004-0351 Certificates of participation/leases Public building Civic Ctr Refunding	M:Baa2	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Western Muni Sec	11-01-15 Serial	4.026 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Solano</u>							
06-15-04	\$1,030,000	Travis Unified School District (CSCRPA) CDIAC Number: 2004-1132 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$5,000,000	Vacaville Unified School District (CSCRPA) CDIAC Number: 2004-1133 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
09-23-04	\$15,000,000	Vallejo City Unified School District CDIAC Number: 2004-1341 General obligation bond K-12 school facility Measure A	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-29 Comb	4.249 NIC
08-18-04	\$22,400,000	Vallejo Public Financing Authority CDIAC Number: 2004-1399 Revenue bond (Pool) Multiple capital improvements, public works Hiddenbrooke ID Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Wulff Hansen & Co	09-01-31 Comb	5.607 NIC
<u>Sonoma</u>							
06-15-04	\$1,825,000	Bellevue Union Elementary School District (CSCRPA) CDIAC Number: 2004-1135 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$20,000	Bennett Valley Union Elementary School District (CSCRPA) CDIAC Number: 2004-1136 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-15-04	\$75,000	Cinnabar Elementary School District (CSCRPA) CDIAC Number: 2004-1137 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,215,000	Cloverdale Unified School District (CSCRPA) CDIAC Number: 2004-1138 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
05-14-04	\$5,610,000	Cotati Community Redevelopment Agency CDIAC Number: 2003-2215 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Public Finance Resources (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Cotati Fac FA	09-01-35 Comb	4.992 NIC
06-15-04	\$4,000,000	Cotati-Rohnert Park Unified School District (CSCRPA) CDIAC Number: 2004-1151 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$470,000	Forestville Union Elementary School District (CSCRPA) CDIAC Number: 2004-1139 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
08-25-04	\$1,800,000	Healdsburg Redevelopment Agency CDIAC Number: 2004-1438 Tax allocation bond Redevelopment, multiple purposes Sotoyome Community Dev Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Healdsburg (UW) USDA Rural Dev	08-01-31 Term	4.75 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-15-04	\$3,190,000	Healdsburg Unified School District (CSCRPA) CDIAC Number: 2004-1153 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$65,000	Horicon Elementary School District (CSCRPA) CDIAC Number: 2004-1140 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$175,000	Monte Rio Union Elementary School District (CSCRPA) CDIAC Number: 2004-1141 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$410,000	Oak Grove Union Elementary School District (CSCRPA) CDIAC Number: 2004-1142 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,280,000	Old Adobe Union Elementary School District (CSCRPA) CDIAC Number: 2004-1143 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-23-04	\$3,472,200	Petaluma CDIAC Number: 2004-0568 Special assessment bond Multiple capital improvements, public works AD Nos 24 & 25 Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) JP Morgan Chase Bk (UW) City National Bank	09-02-21 Term	5.177 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
04-06-04	\$2,700,000	Petaluma City Elementary School District CDIAC Number: 2004-0151 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) BNY Western Trust (UW) Banc of America Sec	08-01-28 Comb	4.214 NIC
06-04-04	\$5,230,000	Petaluma Joint Union High School District CDIAC Number: 2004-0491 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Sonoma Co (UW) Banc of America Sec	06-30-05 Term	1.64 TIC
06-15-04	\$525,000	Piner-Olivet Union School District (CSCRPA) CDIAC Number: 2004-1144 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-04-04	\$2,500,000	Rincon Valley Union Elementary School District CDIAC Number: 2004-0492 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Sonoma Co (UW) Wells Fargo Brokerage	06-30-05 Term	2.654 TIC
05-19-04	\$16,500,000	Rincon Valley Union Elementary School District CDIAC Number: 2004-0593 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) BNY Western Trust (UW) UBS Financial Services	06-01-29 Comb	5.03 NIC
04-07-04	\$57,880,000	Santa Rosa CDIAC Number: 2004-0025 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AAA/A-1+ M:Aaa/VMIG1 LOC	Neg	(BC) Jones Hall (EN) Landesbank Baden Wurttemb (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
03-18-04	\$22,525,000	Santa Rosa CDIAC Number: 2004-0026 Public enterprise revenue bond Wastewater collection, treatment Series B	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-18 Serial	3.452 TIC
10-29-04	\$18,350,000	Santa Rosa CDIAC Number: 2004-1597 Conduit revenue bond Multifamily housing Olive Grove Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank	05-01-37 Term	VAR
04-27-04	\$6,375,000	Santa Rosa Elementary School District CDIAC Number: 2004-0175 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA (TR) BNY Western Trust (UW) Banc One Capital Markets	08-01-28 Comb	4.597 NIC
06-15-04	\$10,885,000	Santa Rosa Elementary School District/Santa Rosa High School District (CSCRPA) CDIAC Number: 2004-1145 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
04-27-04	\$33,000,000	Santa Rosa High School District CDIAC Number: 2004-0176 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (EN) MBIA (TR) BNY Western Trust (UW) Banc One Capital Markets	08-01-28 Comb	4.571 NIC
04-27-04	\$32,850,000	Santa Rosa High School District CDIAC Number: 2004-0177 General obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA (TR) BNY Western Trust (UW) Citigroup Global Markets	05-01-19 Serial	3.878 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
02-19-04	\$3,217,000	Sebastopol CDIAC Number: 2004-0117 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) Pub Prop FC of Calif (TR) US Bank Natl Assoc (UW) Brandis Tallman LLC	05-15-13 Serial	4.267 TIC
06-15-04	\$765,000	Sebastopol Union Elementary School District (CSCRPA) CDIAC Number: 2004-1146 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
09-28-04	\$90,000,000	Sonoma County CDIAC Number: 2004-1544 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) Kelling Northcross (TR) Sonoma Co (UW) JP Morgan Securities	10-13-05 Term	1.685 TIC
06-17-04	\$5,000,000	Sonoma County Community College District (CCCFA) CDIAC Number: 2004-0300 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
04-08-04	\$7,540,000	Sonoma Valley Health Care District CDIAC Number: 2004-0345 Public enterprise revenue bond Health care facilities Refunding	S:AA Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) BNY Western Trust (UW) Edward D Jones & Co	04-01-14 Serial	3.697 TIC
06-15-04	\$5,000,000	Sonoma Valley Unified School District (CSCRPA) CDIAC Number: 2004-1147 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$275,000	Twin Hills Union Elementary School District (CSCRPA) CDIAC Number: 2004-1148 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-15-04	\$1,950,000	West Sonoma County Union High School District (CSCRPA) CDIAC Number: 2004-1134 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$175,000	Wilmar Union Elementary School District (CSCRPA) CDIAC Number: 2004-1149 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
09-15-04	\$5,210,000	Windsor CDIAC Number: 2004-1546 Special assessment bond Multiple capital improvements, public works Mitchell/Shiloh & Conde AD	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Sonoma Co (UW) Stone & Youngberg	09-02-34 Comb	5.663 NIC
09-23-04	\$5,020,000	Windsor Redevelopment Agency CDIAC Number: 2004-1556 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A- Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Windsor JPFA	09-01-24 Comb	4.139 NIC
06-15-04	\$3,405,000	Windsor Unified School District (CSCRPA) CDIAC Number: 2004-1152 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$825,000	Wright Elementary School District (CSCRPA) CDIAC Number: 2004-1150 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Stanislaus</u>							
06-04-04	\$5,460,000	Ceres Unified School District CDIAC Number: 2004-0481 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Stanislaus Co (UW) Banc of America Sec	06-30-05 Term	1.653 TIC
11-23-04	\$11,490,000	Ceres Unified School District CDIAC Number: 2004-1728 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A- Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FGIC (TR) Wells Fargo Bank (UW) UBS Financial Services	12-01-29 Serial	4.439 TIC
06-15-04	\$180,000	Chatom Union Elementary School District (CSCRPA) CDIAC Number: 2004-1154 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
08-03-04	\$3,930,000	Denair Unified School District CDIAC Number: 2004-1202 Certificates of participation/leases K-12 school facility Library/Science & Business Bldg Phase II	M:Aaa Ins	Comp	(BC) Jones Hall (FA) Caldwell Flores (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-24 Serial	4.308 NIC
06-15-04	\$1,145,000	Denair Unified School District (CSCRPA) CDIAC Number: 2004-1155 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$3,750,000	Empire Union School District (CSCRPA) CDIAC Number: 2004-1156 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Stanislaus</u>							
12-08-04	\$6,596,676	Hughson Unified School District CDIAC Number: 2004-1905 General obligation bond K-12 school facility	S:AAA/A- M:Aaa Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-29 Comb	4.705 TIC
03-30-04	\$47,345,000	M-S-R Public Power Agency CDIAC Number: 2004-0256 Public enterprise revenue bond Power generation/transmission San Juan Federally Taxable	S:AAA/A F:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) John S Dey Municipal (EN) MBIA (TR) US Bank Natl Assoc (UW) Bear Stearns	07-01-11 Serial	3.233 NIC
06-15-04	\$350,000	Newman-Crows Landing Unified School District (CSCRPA) CDIAC Number: 2004-1159 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
11-05-04	\$18,000,000	Oak Valley Hospital District CDIAC Number: 2004-1713 Public enterprise revenue bond Hospital	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank Natl Assoc (UW) Edward D Jones & Co	11-01-34 Comb	5.207 NIC
08-26-04	\$1,565,000	Oakdale CFD No 2004-1 CDIAC Number: 2004-1471 Limited tax obligation bond Multiple capital improvements, public works Bridle Ridge Phase 2	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-34 Comb	6.018 NIC
03-26-04	\$13,330,000	Oakdale Public Financing Authority CDIAC Number: 2004-0181 Tax allocation bond Redevelopment, multiple purposes Central City Refunding	S:BBB-	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	06-01-33 Comb	5.339 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Stanislaus</u>							
03-18-04	\$400,000	Paradise School District CDIAC Number: 2004-0010 General obligation bond K-12 school facility Multipurpose/Community Ctr	M:Baa3	Neg	(BC) Atkinson Andelson (TR) BNY Western Trust (UW) UBS Financial Services	08-01-26 Term	6.289 TIC
06-15-04	\$4,000,000	Salida Union School District (CSCRPA) CDIAC Number: 2004-1157 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
07-28-04	\$38,660,000	Schools Infrastructure Financing Agency CDIAC Number: 2004-1308 Revenue bond (Pool) K-12 school facility CFD Nos 1994-1, 1997-1 & 1998-1 Riverbank	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Western Trust (UW) Piper Jaffray & Co	09-01-37 Comb	4.99 NIC
07-28-04	\$22,915,000	Schools Infrastructure Financing Agency CFD No 1994-1 CDIAC Number: 2004-1342 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (UW) Schools Infrastructure FA	09-01-37 Comb	4.979 NIC
07-28-04	\$9,860,000	Schools Infrastructure Financing Agency CFD No 1997-1 CDIAC Number: 2004-1344 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (UW) Schools Infrastructure FA	09-01-37 Comb	4.976 NIC
07-28-04	\$5,885,000	Schools Infrastructure Financing Agency CFD No 1998-1 CDIAC Number: 2004-1343 Limited tax obligation bond K-12 school facility Riverbank Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (UW) Schools Infrastructure FA	09-01-37 Comb	5.059 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Stanislaus</u>							
03-26-04	\$15,340,000	Stanislaus County CDIAC Number: 2003-0410 Certificates of participation/leases Other purpose Gallo Ctr for the Arts Series A	M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) Ambac (TR) BNY Western Trust (UW) UBS Financial Services	09-01-25 Comb	4.001 NIC
03-26-04	\$27,455,000	Stanislaus County CDIAC Number: 2004-0405 Certificates of participation/leases Multiple capital improvements, public works 12th St Office/Parking Garage & Nick W Blom Salida Reg Library Series B	M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) Ambac (TR) BNY Western Trust (UW) UBS Financial Services	09-01-25 Comb	4.001 NIC
03-03-04	\$14,000,000	Stanislaus County Capital Improvement Financing Authority CDIAC Number: 2003-0411 Conduit revenue bond Other purpose Central Valley & Gallo Ctrs for the Arts	F:AA/F1+ LOC	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	03-01-34 Term	VAR
07-08-04	\$555,000	Stanislaus County Housing Authority CDIAC Number: 2004-0245 General obligation bond Multifamily housing Miller Pointe Apts	NR	Neg	(BC) Quint & Thimmig (UW) Farmers & Merchant	07-01-34 Term	VAR
06-15-04	\$4,245,000	Sylvan Union Elementary School District (CSCRPA) CDIAC Number: 2004-1158 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
12-02-04	\$43,390,000	Turlock CDIAC Number: 2004-1917 Certificates of participation/leases Hospital Emanuel Medical Ctr Inc Series A	S:BBB+	Neg	(BC) Jones Day (FA) Kaufman Hall (TR) US Bank Natl Assoc (UW) Ziegler Capital Markets	10-15-34 Comb	5.36 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Stanislaus</u>							
12-17-04	\$21,600,000	Turlock CDIAC Number: 2004-2001 Certificates of participation/leases Hospital Emanuel Medical Ctr Series B Refunding	S:AA-/A-1+ LOC	Neg	(BC) Jones Day (FA) Kaufman Hall (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Ziegler Capital Markets	10-15-34 Term	VAR
03-31-04	\$142,785,000	Walnut Energy Center Authority CDIAC Number: 2004-0257 Public enterprise revenue bond Power generation/transmission Series A	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Citigroup Global Markets	01-01-34 Comb	4.305 NIC
03-31-04	\$30,075,000	Walnut Energy Center Authority CDIAC Number: 2004-0258 Public enterprise revenue bond Power generation/transmission Series B	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Citigroup Global Markets	01-01-34 Term	VAR
04-06-04	\$28,225,000	Walnut Energy Center Authority CDIAC Number: 2004-0259 Public enterprise revenue bond Power generation/transmission Series C Federally Taxable	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Citigroup Global Markets	01-01-23 Term	VAR
02-24-04	\$19,100,000	West Patterson Financing Authority CFD No 2001-1 CDIAC Number: 2004-0020 Limited tax obligation bond Multiple capital improvements, public works Walker Ranch I & II/Creekside Meadows/Shire Place/Patterson Gardens/Wilding Ranch	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-39 Comb	6.33 TIC
10-08-04	\$19,890,000	West Patterson Financing Authority CFD No 2001-1 CDIAC Number: 2004-1595 Limited tax obligation bond Multiple capital improvements, public works Walker Ranch I & II/Creekside/Shire Pl/Patterson Gardens/Wilding Ranch	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-39 Comb	6.006 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Stanislaus</u>							
04-27-04	\$20,000,000	Western Hills Water District Diablo Grande CFD No 1 CDIAC Number: 2004-0373 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	6.037 NIC
<u>Sutter</u>							
07-14-04	\$4,300,000	Live Oak Unified School District CDIAC Number: 2004-0649 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-29 Comb	4.828 TIC
02-27-04	\$1,000,000	South Sutter Water District CDIAC Number: 2004-0112 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Best Best & Krieger (UW) LaSalle Bank NA	02-27-16 Serial	4.45 TIC
05-16-04	\$138,000	Sutter Union High School District CDIAC Number: 2004-0509 Certificates of participation/leases Other, multiple educational uses Portable Bldgs	NR	Comp	(BC) Jon Hudak Esq (FA) Government Fin Strat (UW) Yolo Community Bk	06-16-09 Serial	3.12 TIC
07-08-04	\$2,815,000	Yuba City CDIAC Number: 2004-1287 Special assessment bond Water supply, storage, distribution Tierra Buena AD No 2003-1	S:BBB	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-02-24 Serial	5.16 NIC
07-22-04	\$16,210,000	Yuba City Redevelopment Agency CDIAC Number: 2004-0865 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Yuba City PFA	09-01-39 Comb	5.999 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sutter</u>							
07-22-04	\$4,480,000	Yuba City Redevelopment Agency CDIAC Number: 2004-0866 Tax allocation bond Multifamily housing Hsg Set-Aside Series B Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Yuba City PFA	09-01-39 Comb	5.999 NIC
09-30-04	\$4,041,502	Yuba City Unified School District CDIAC Number: 2004-1270 General obligation bond K-12 school facility ID No 99-1 Series C	S:AAA/A Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-29 Comb	3.278 TIC
09-30-04	\$14,995,000	Yuba City Unified School District CDIAC Number: 2004-1467 General obligation bond K-12 school facility ID No 99-1 Refunding	S:AAA/A Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-17 Serial	3.278 TIC
<u>Tehama</u>							
06-15-04	\$135,000	Corning Union High School District (CSCRPA) CDIAC Number: 2004-1161 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$35,000	Gerber Union Elementary School District (CSCRPA) CDIAC Number: 2004-1162 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$230,000	Los Molinos Unified School District (CSCRPA) CDIAC Number: 2004-1163 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tehama</u>							
08-16-04	\$535,500	Mineral County Water District CDIAC Number: 2004-1459 Special assessment bond Water supply, storage, distribution AD No 2003-1	NR	Neg	(BC) Orrick Herrington (TR) Mineral WD (UW) USDA Rural	09-02-43 Serial	4.497 NIC
06-15-04	\$2,285,000	Red Bluff Joint Union High School District (CSCRPA) CDIAC Number: 2004-1165 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,800,000	Red Bluff Union Elementary School District (CSCRPA) CDIAC Number: 2004-1164 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$2,100,000	Tehama County Board of Education (CSCRPA) CDIAC Number: 2004-1160 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
<u>Trinity</u>							
06-15-04	\$140,000	Lewiston Elementary School District (CSCRPA) CDIAC Number: 2004-1166 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-16-04	\$3,000,000	Trinity County (CSCDA) CDIAC Number: 2004-0789 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
06-14-04	\$483,250	Alpaugh Joint Powers Authority CDIAC Number: 2004-0712 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Kronick Moskowitz (UW) USDA Rural Dev	06-09-44 Serial	4.375 TIC
07-30-04	\$1,680,000	Burton Elementary School District CDIAC Number: 2004-1301 Certificates of participation/leases K-12 school facility Refunding	S:AAA/BBB Ins	Neg	(BC) Kronick Moskowitz (EN) FSA (TR) Wells Fargo Corp Trust (UW) Stone & Youngberg	09-01-19 Serial	4.746 TIC
04-26-04	\$4,699,759	Cutler-Orosi Joint Unified School District CDIAC Number: 2004-0349 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) MBIA (TR) Wells Fargo Bank (UW) Chilton & Assoc	08-01-28 Serial	7.309 NIC
06-15-04	\$1,315,000	Cutler-Orosi Unified School District (CSCRPA) CDIAC Number: 2004-1167 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
10-28-04	\$8,215,000	Dinuba Unified School District CDIAC Number: 2004-1723 Certificates of participation/leases K-12 school facility Series A Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-27 Comb	4.387 NIC
11-04-04	\$1,555,000	Dinuba Unified School District CDIAC Number: 2004-1897 Certificates of participation/leases K-12 school facility Series B	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-20 Serial	3.93 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
06-10-04	\$3,000,000	Exeter CDIAC Number: 2004-0764 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (TR) Exeter (UW) USDA Rural Dev	04-01-44 Serial	4.375 TIC
06-15-04	\$530,000	Exeter Union Elementary School District (CSCRPA) CDIAC Number: 2004-1168 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$455,000	Exeter Union High School District (CSCRPA) CDIAC Number: 2004-1169 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$545,000	Farmersville Unified School District (CSCRPA) CDIAC Number: 2004-1175 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-28-04	\$51,000,000	Kaweah Delta Hospital District CDIAC Number: 2004-0445 General obligation bond Hospital	M:Aaa Ins	Comp	(BC) Snell & Wilmer (FA) G L Hicks Financial (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-34 Comb	5.181 TIC
07-21-04	\$78,370,000	Kaweah Delta Hospital District CDIAC Number: 2004-0885 Public enterprise revenue bond Hospital Refunding	M:A3	Neg	(BC) Snell & Wilmer (FA) G L Hicks Financial (TR) BNY Western Trust (UW) Edward D Jones & Co	08-01-34 Comb	5.358 TIC
06-28-04	\$480,000	Lindsay CDIAC Number: 2004-0879 Public enterprise revenue bond Wastewater collection, treatment	NR	Neg	(BC) Stradling Yocca (TR) Lindsay (UW) USDA Rural	06-28-44 Term	4.375 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
10-20-04	\$2,730,000	Lindsay Unified School District CDIAC Number: 2004-1361 Certificates of participation/leases K-12 school facility	M:Aaa Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	10-01-19 Serial	3.806 TIC
06-15-04	\$1,035,000	Lindsay Unified School District (CSCRPA) CDIAC Number: 2004-1170 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,225,000	Pixley Union Elementary School District (CSCRPA) CDIAC Number: 2004-1171 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
12-01-04	\$3,256,492	Porterville Unified School District CDIAC Number: 2004-1564 General obligation bond K-12 school facility	S:AAA/A M:Aaa Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-29 Serial	5.236 TIC
06-15-04	\$5,000,000	Porterville Unified School District (CSCRPA) CDIAC Number: 2004-1176 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-17-04	\$3,500,000	Sequoias Community College District (CCCFA) CDIAC Number: 2004-0321 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
06-15-04	\$715,000	Terra Bella Union Elementary School District (CSCRPA) CDIAC Number: 2004-1172 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-16-04	\$30,000,000	Tulare County (CSCDA) CDIAC Number: 2004-0801 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series B-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.906 NIC
05-11-04	\$34,996,178	Tulare Joint Union High School District CDIAC Number: 2004-0346 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) MBIA (TR) Wells Fargo Bank (UW) Chilton & Assoc	08-01-28 Serial	5.438 TIC
08-12-04	\$13,500,000	Visalia Unified School District CDIAC Number: 2004-0723 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Tulare Co (UW) Zions First Natl Bk	08-26-05 Term	1.458 TIC
06-15-04	\$295,000	Woodlake Union Elementary School District (CSCRPA) CDIAC Number: 2004-1173 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$305,000	Woodlake Union High School District (CSCRPA) CDIAC Number: 2004-1174 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tuolumne</u>							
06-15-04	\$905,000	Big Oak Flat-Groveland Unified School District (CSCRPA) CDIAC Number: 2004-1185 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
07-15-04	\$1,900,000	Columbia Union School District CDIAC Number: 2004-0716 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-29 Serial	4.743 TIC
10-29-04	\$1,799,853	Columbia Union School District CDIAC Number: 2004-1427 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-44 Comb	5.983 TIC
06-15-04	\$815,000	Curtis Creek Elementary School District (CSCRPA) CDIAC Number: 2004-1178 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$325,000	Jamestown Elementary School District (CSCRPA) CDIAC Number: 2004-1179 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,525,000	Sonora School District (CSCRPA) CDIAC Number: 2004-1180 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tuolumne</u>							
06-15-04	\$2,115,000	Sonora Union High School District (CSCRPA) CDIAC Number: 2004-1181 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$240,000	Summerville Elementary School District (CSCRPA) CDIAC Number: 2004-1182 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
02-25-04	\$7,280,000	Summerville Union High School District CDIAC Number: 2004-0149 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-17 Serial	3.368 NIC
06-15-04	\$480,000	Summerville Union High School District (CSCRPA) CDIAC Number: 2004-1183 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$1,560,000	Tuolumne County Board of Education (CSCRPA) CDIAC Number: 2004-1177 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$945,000	Twain Harte-Long Barn Union School District (CSCRPA) CDIAC Number: 2004-1184 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
09-13-04	\$22,500,000	Camarillo Community Development Commission CDIAC Number: 2004-1551 Tax allocation bond Redevelopment, multiple purposes Camarillo Corridor Refunding	S:AAA/BBB M:Aaa Ins	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-34 Comb	4.569 TIC
06-02-04	\$14,600,000	Conejo Valley Unified School District CDIAC Number: 2004-0659 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+	Comp	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) Ventura Co (UW) Banc of America Sec	06-30-05 Term	1.661 NIC
11-10-04	\$16,015,000	Conejo Valley Unified School District CDIAC Number: 2004-1537 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-19 Serial	4.39 TIC
09-21-04	\$6,975,000	Fillmore Unified School District CDIAC Number: 2004-0284 General obligation bond K-12 school facility Refunding	M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) George K Baum	07-01-22 Serial	4.233 NIC
06-15-04	\$2,020,000	Fillmore Unified School District (CSCRPA) CDIAC Number: 2004-1186 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$5,000,000	Moorpark Unified School District (CSCRPA) CDIAC Number: 2004-1195 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
06-15-04	\$2,885,000	Oak Park Unified School District (CSCRPA) CDIAC Number: 2004-1194 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$155,000	Ocean View Elementary School District (CSCRPA) CDIAC Number: 2004-1187 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-16-04	\$725,000	Ojai (CSCDA) CDIAC Number: 2004-0797 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series B-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.906 NIC
06-15-04	\$3,495,000	Ojai Unified School District (CSCRPA) CDIAC Number: 2004-1188 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
04-13-04	\$19,185,000	Oxnard Community Development Commission CDIAC Number: 2003-1955 Tax allocation bond Redevelopment, multiple purposes Merged Downtown Renewal R-108 & Central City Revitalization Refunding	S:AAA/A- Ins	Neg	(BC) Pillsbury Winthrop (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Oxnard FA	09-01-26 Comb	4.58 TIC
06-02-04	\$80,000,000	Oxnard Financing Authority CDIAC Number: 2003-1953 Public enterprise revenue bond Wastewater collection, treatment Redwood Trunk Sewer & Headworks Series A	S:AAA/A+ Ins	Neg	(BC) Pillsbury Winthrop (EN) FGIC (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-34 Comb	5.149 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
11-17-04	\$23,975,000	Oxnard Financing Authority CDIAC Number: 2003-1954 Public enterprise revenue bond Wastewater collection, treatment Headworks & Septic Sys Conversion	S:AAA/A-1+/A+ Ins	Neg	(BC) Pillsbury Winthrop (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-34 Term	VAR
02-18-04	\$47,895,000	Oxnard Financing Authority CDIAC Number: 2004-0019 Public enterprise revenue bond Water supply, storage, distribution Water Division's Master Plan	S:AAA/A Ins	Neg	(BC) Pillsbury Winthrop (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Stone & Youngberg	06-01-34 Comb	4.501 NIC
06-16-04	\$6,920,000	Oxnard Harbor District CDIAC Number: 2004-0639 Public enterprise revenue bond Ports, marinas Series A Subject to Alternative Minimum Tax	S:BBB M:Baa1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Sutter Securities	08-01-20 Comb	5.79 NIC
06-16-04	\$6,800,000	Oxnard Harbor District CDIAC Number: 2004-1303 Public enterprise revenue bond Ports, marinas Series B	S:BBB M:Baa1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Sutter Securities	08-01-24 Term	5.79 NIC
04-16-04	\$5,820,000	Oxnard Housing Authority CDIAC Number: 2004-0426 Revenue bond (Pool) Multifamily housing Capital Fund Program	S:AA	Neg	(BC) Chapman & Cutler (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	04-01-24 Serial	4.509 NIC
12-15-04	\$2,650,000	Oxnard Industrial Development Financing Authority CDIAC Number: 2004-1765 Conduit revenue bond Industrial development J Harris Industrial Water Treatment Inc Subject to Alternative Minimum Tax	M:A2/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) City National Bank (TR) Deutsche Bank Natl Trust (UW) Gates Cap Corp	12-01-34 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
06-30-04	\$7,200,000	Oxnard School District CDIAC Number: 2004-0213 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-33 Comb	4.887 NIC
08-04-04	\$7,000,000	Oxnard School District CDIAC Number: 2004-1415 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Ventura Co (UW) Southwest Securities	08-17-05 Term	1.599 TIC
06-15-04	\$3,190,000	Pleasant Valley School District (CSCRPA) CDIAC Number: 2004-1189 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
03-31-04	\$12,210,000	Port Hueneme Redevelopment Agency CDIAC Number: 2004-0252 Tax allocation bond Redevelopment, multiple purposes Central Community Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) BNY Western Trust (UW) Port Hueneme PFA	05-01-23 Serial	4.209 NIC
06-15-04	\$3,320,000	Rio Elementary School District (CSCRPA) CDIAC Number: 2004-1190 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
01-06-04	\$27,410,000	San Buenaventura CDIAC Number: 2003-2184 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) RBC Dain Rauscher	10-01-33 Comb	4.675 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
11-30-04	\$25,075,000	San Buenaventura CDIAC Number: 2004-1817 Certificates of participation/leases Wastewater collection, treatment Refunding	S:AAA/A+ M:Aaa Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) The Bank of NY Trust Co (UW) RBC Dain Rauscher	03-01-34 Comb	4.77 NIC
07-23-04	\$3,290,000	San Buenaventura Housing Authority CDIAC Number: 2004-0827 Conduit revenue bond Multifamily housing Chapel Lane Sr Apts Series A-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank	07-01-36 Term	VAR
07-23-04	\$743,000	San Buenaventura Housing Authority CDIAC Number: 2004-0828 Conduit revenue bond Multifamily housing Chapel Lane Sr Apts Series A-T Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank	07-01-26 Term	VAR
07-23-04	\$267,000	San Buenaventura Housing Authority CDIAC Number: 2004-1516 Conduit revenue bond Multifamily housing Chapel Lane Sr Apts Series A-2 Subject to Alternative Minimum Tax State Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank	07-01-16 Term	VAR
06-15-04	\$1,410,000	Santa Paula Elementary School District (CSCRPA) CDIAC Number: 2004-1191 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
08-13-04	\$4,000,000	Santa Paula Housing Authority CDIAC Number: 2004-1373 Conduit revenue bond Multifamily housing Harvard Place Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Washington Mutual	09-01-36 Term	5.917 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
08-19-04	\$25,955,000	Simi Valley CDIAC Number: 2003-1723 Certificates of participation/leases Multiple capital improvements, public works Sr Citizens Ctr & Town Ctr	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	4.678 NIC
05-12-04	\$59,999,969	Simi Valley Unified School District CDIAC Number: 2004-0261 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	06-01-29 Comb	5.357 NIC
01-12-04	\$16,150,000	Simi Valley Unified School District CDIAC Number: 2004-1281 General obligation bond K-12 school facility Refunding	M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-18 Comb	3.943 TIC
06-15-04	\$7,425,000	Simi Valley Unified School District (CSCRPA) CDIAC Number: 2004-1192 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-15-04	\$145,000,000	Ventura County CDIAC Number: 2004-0592 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Ventura Co (UW) Lehman Brothers	07-01-05 Term	1.692 NIC
06-17-04	\$11,600,000	Ventura County Community College District (CCCFA) CDIAC Number: 2004-0328 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC



2004 ANNUAL DEBT LINE CALENDAR

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<u>Ventura</u>							
03-03-04	\$23,180,000	Ventura Unified School District CDIAC Number: 2004-0224 General obligation bond K-12 school facility Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-30 Comb	4.223 TIC
06-15-04	\$5,000,000	Ventura Unified School District CDIAC Number: 2004-0646 General obligation bond K-12 school facility	S:AAA/A Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) O'Connor SW Securities	08-01-34 Comb	5.002 NIC
06-15-04	\$5,945,000	Ventura Unified School District (CSCRPA) CDIAC Number: 2004-1193 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
09-13-04	\$8,200,000	West Camarillo CFD No 1 CDIAC Number: 2004-1550 Limited tax obligation bond Bridges and highways Drainage/Bridge	S:AAA/A- M:Aaa Ins	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-34 Comb	4.528 TIC
<u>Yolo</u>							
08-11-04	\$8,500,000	Davis Joint Unified School District CDIAC Number: 2004-0730 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (TR) Yolo Co (UW) Morgan Stanley Dean	06-30-05 Term	1.448 TIC
11-04-04	\$11,000,000	Davis Joint Unified School District CFD No 2 CDIAC Number: 2004-1770 Limited tax obligation bond K-12 school facility	M:Aaa Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-15-29 Comb	4.285 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Yolo</u>							
06-15-04	\$855,000	Esparto Unified School District (CSCRPA) CDIAC Number: 2004-1197 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
07-22-04	\$39,999,040	Washington Unified School District CDIAC Number: 2004-0629 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-29 Serial	5.083 TIC
03-12-04	\$4,800,000	West Sacramento CFD No 14 CDIAC Number: 2003-0561 Limited tax obligation bond Multiple capital improvements, public works Newport Estates	NR	Neg	(BC) Sidley Austin Brown Wood (TR) BNY Western Trust (UW) Westhoff Cone	09-01-34 Comb	5.11 NIC
03-09-04	\$800,000	West Sacramento CFD No 18 CDIAC Number: 2003-1659 Limited tax obligation bond Multiple capital improvements, public works Southport Gateway Unit 4	NR	Neg	(BC) Sidley Austin Brown Wood (TR) Union Bank of CA (UW) Westhoff Cone	09-01-34 Term	5.55 NIC
07-27-04	\$2,640,000	West Sacramento CFD No 19 CDIAC Number: 2003-1648 Limited tax obligation bond Multiple capital improvements, public works River Ranch	NR	Neg	(BC) Sidley Austin Brown Wood (TR) Union Bank of CA (UW) Westhoff Cone	09-01-34 Comb	5.896 NIC
12-01-04	\$18,135,000	West Sacramento Redevelopment Agency CDIAC Number: 2004-2015 Tax allocation bond Redevelopment, multiple purposes Series A	NR Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) ABAG	09-01-35 Serial	5.182 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Yolo</u>							
12-01-04	\$7,705,000	West Sacramento Redevelopment Agency CDIAC Number: 2004-2016 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	NR Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) ABAG	09-01-19 Serial	5.741 NIC
03-09-04	\$7,820,000	Winters Community Development Agency CDIAC Number: 2004-0078 Tax allocation bond Redevelopment, multiple purposes	S:AAA/A- Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) FSA (TR) BNY Western Trust (UW) Winters FA	09-01-34 Comb	4.376 NIC
05-20-04	\$515,000	Winters Joint Unified School District CDIAC Number: 2004-0523 Certificates of participation/leases K-12 school facility	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) WestAmerica Bank	06-25-14 Serial	4.311 TIC
06-16-04	\$3,910,000	Woodland (CSCDA) CDIAC Number: 2004-0802 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series B-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.906 NIC
06-16-04	\$2,450,000	Woodland (CSCDA) CDIAC Number: 2004-0812 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series C-1 Federally Taxable	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.906 NIC
03-17-04	\$5,585,000	Woodland CFD No 1 CDIAC Number: 2004-0228 Limited tax obligation bond Multiple capital improvements, public works Gibson Ranch Refunding	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Munisoft (EN) MBIA (TR) US Bank Natl Assoc (UW) Stinson Securities	09-01-24 Serial	3.831 TIC



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<u>Yolo</u>							
09-23-04	\$33,050,000	Woodland CFD No 2004-1 CDIAC Number: 2004-1587 Limited tax obligation bond Multiple capital improvements, public works Spring Lake	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) US Bank Natl Assoc (UW) Stinson Securities	09-01-34 Comb	6.128 TIC
05-27-04	\$2,730,000	Woodland Finance Authority CDIAC Number: 2004-0648 Public lease revenue bond Multiple capital improvements, public works Gibson Ranch CFD	NR	Neg	(BC) Kronick Moskovitz (FA) Munisoft (TR) US Bank Natl Assoc (UW) Stinson Securities	09-01-25 Comb	5.795 TIC
06-15-04	\$5,000,000	Woodland Joint Unified School District (CSCRPA) CDIAC Number: 2004-1198 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC
06-16-04	\$5,000,000	Yolo County (CSCDA) CDIAC Number: 2004-0803 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2004 TRAN Pool Series B-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	07-29-05 Term	1.906 NIC
10-14-04	\$8,223,694	Yolo County Board of Education CDIAC Number: 2004-1520 Certificates of participation/leases Other, multiple educational uses	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	11-01-34 Comb	4.789 TIC
06-15-04	\$1,565,000	Yolo County Board of Education (CSCRPA) CDIAC Number: 2004-1196 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2004 TRAN Pool	S:SP1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-05 Term	1.601 NIC



2004 ANNUAL DEBT LINE CALENDAR

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<u>Yuba</u>							
10-05-04	\$4,500,000	Marysville Joint Unified School District CDIAC Number: 2004-1648 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (TR) Yuba Co (UW) Zions First Natl Bk	10-05-05 Term	1.628 TIC
09-09-04	\$9,000,000	Yuba County CDIAC Number: 2004-1523 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (TR) Yuba Co (UW) Southwest Securities	09-09-05 Term	1.5 TIC
<u>Multiple</u>							
02-11-04	\$25,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-1898 Conduit revenue bond Recreation and sports facilities Jewish Community Ctr of Orange Co	M:Aaa/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Banc of America N A (TR) Union Bank of CA (UW) Banc of America Sec	06-01-29 Term	VAR
01-08-04	\$5,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-2025 Conduit revenue bond Health care facilities Becoming Independent	S:AA Ins	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) US Bank Natl Assoc (UW) Altura Nelson	02-01-29 Comb	5.421 NIC
02-02-04	\$10,535,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2003-2128 Conduit revenue bond Health care facilities On Lok Sr Health Serv & On Lok Community Housing Inc Refunding	M:Aa1/VMIG1 LOC	Neg	(BC) Hanson Bridgett (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Cain Brothers	08-01-34 Term	VAR
05-26-04	\$15,685,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2004-0080 Conduit revenue bond Health care facilities Elder Care Alliance of Union City	S:BBB Oth	Neg	(BC) Orrick Herrington (EN) OSHPD (TR) BNY Western Trust (UW) Cain Brothers	08-15-34 Comb	5.546 NIC



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		<u>Multiple</u>					
03-19-04	\$18,813,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2004-0119 Certificates of participation/leases Health care facilities Children's Hospital-San Diego	NR	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) Children's Hosp Med (UW) Fleet Capital Leasing	03-01-15 Serial	4.72 NIC
03-23-04	\$13,070,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2004-0138 Conduit revenue bond Multifamily housing Geneva Pointe Apts Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	03-15-37 Term	VAR
06-08-04	\$45,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2004-0508 Other note Other, multiple health care purposes Sharp Healthcare Series A-D	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Citicorp Real Estate Inc	06-08-11 Serial	3.86 NIC
09-01-04	\$9,410,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2004-0633 Conduit revenue bond Recreation and sports facilities YMCA of San Francisco Series A Federally Taxable Refunding	M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Banc of America Sec	10-01-29 Term	VAR
09-01-04	\$11,590,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2004-0634 Conduit revenue bond Recreation and sports facilities YMCA of San Francisco Series B	M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Banc of America Sec	10-01-29 Term	VAR
07-08-04	\$7,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2004-0641 Conduit revenue bond K-12 school facility The Urban School of San Francisco	M:Aa3/VMIG1	Neg	(BC) Hawkins Delafield (FA) Northcross Hill Ach (EN) Allied Irish Bank (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-34 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
06-29-04	\$45,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2004-0830 Conduit revenue bond Parks, open space San Diego Zoological Society Wild Animal Park	M:Aa1/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) Union Bank of CA (UW) Banc of America Sec	10-01-34 Term	VAR
08-25-04	\$9,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2004-1314 Conduit revenue bond Multifamily housing Lincoln Ct Sr Hsg Series A-1 & A-2	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	03-01-36 Comb	VAR
10-18-04	\$6,070,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2004-1488 Conduit revenue bond Health care facilities Pathways Home Health & Hospice	M:Aa2/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Capital Incubator (EN) US Bank Natl Assoc (TR) Wells Fargo Bank (UW) Cain Brothers	10-01-34 Term	VAR
10-05-04	\$24,650,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2004-1659 Conduit revenue bond Health care facilities Elder Care Alliance of San Rafael Sr Living	M:Aaa/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Sovereign Bank (TR) BNY Western Trust (UW) Ziegler Capital Markets	11-01-34 Term	VAR
11-30-04	\$13,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2004-1797 Conduit revenue bond Multifamily housing Tara Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-35 Term	VAR
12-06-04	\$20,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2004-1853 Conduit revenue bond K-12 school facility The Thacher School	S:AA-/A-1 Oth	Neg	(BC) Jones Hall (EN) KeyBank NA (TR) The Bank of NY Trust Co (UW) George K Baum	09-01-34 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-20-04	\$8,300,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2004-1865 Conduit revenue bond Other purpose California Alumni Assoc	M:Aa1/VMIG1 LOC	Neg	(BC) Hawkins Delafield (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	04-01-34 Term	VAR
12-03-04	\$1,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2004-1866 Conduit revenue bond K-12 school facility Oakland School for the Arts Qualified Zone Academy Bonds	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Bank of America NA	12-09-20 Term	5.62 TIC
01-08-04	\$925,000	Affordable Housing Agency CDIAC Number: 2003-1861 Conduit revenue bond Multifamily housing AHA Properties-Olive Tree Apts	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Stone & Youngberg	12-01-33 Comb	6.139 NIC
04-16-04	\$10,370,000	Affordable Housing Agency CDIAC Number: 2004-0427 Certificates of participation/leases Multifamily housing Oxnard-Santa Clara	S:AA	Neg	(BC) Chapman & Cutler (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	04-01-24 Serial	4.509 NIC
07-06-04	\$1,802,744	Affordable Housing Agency CDIAC Number: 2004-0844 Conduit revenue bond Multifamily housing Colusa Ave Apts	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	08-01-34 Term	VAR
07-22-04	\$1,900,000	Affordable Housing Agency CDIAC Number: 2004-1376 Conduit revenue bond Multifamily housing Valley Manor Apts Stanislaus Co HA	NR	Neg	(BC) Jones Hall (TR) JP Morgan Trust (UW) Brandis Tallman LLC	01-01-34 Comb	6.37 NIC
11-01-04	\$810,000	Affordable Housing Agency CDIAC Number: 2004-1689 Conduit revenue bond Multifamily housing Butte View Estates Apts Sutter Co	NR	Neg	(BC) Jones Hall (FA) Capital Access LLC (TR) Washington Mutual (UW) Washington Mutual	11-01-34 Term	5.14 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-23-04	\$993,246	Affordable Housing Agency CDIAC Number: 2004-1945 Conduit revenue bond Multifamily housing Sunset Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	01-01-35 Term	5.16 NIC
12-23-04	\$2,660,856	Affordable Housing Agency CDIAC Number: 2004-1946 Conduit revenue bond Multifamily housing Lado Del Rio Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	01-01-35 Term	5.16 NIC
07-08-04	\$40,000,000	Alameda-Contra Costa Transit District CDIAC Number: 2004-0206 Revenue anticipation note Cash flow, interim financing	S:SP1+ M:MIG1	Neg	(BC) Kutak Rock (FA) Public Financial (EN) BNP Paribas (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-07-05 Term	2.079 TIC
06-14-04	\$66,000,000	Association of Bay Area Governments CDIAC Number: 2004-0706 Other bond Public transit BART SFO Extension FTA Capital Grant Refunding	S:AAA M:Aaa/A3	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Citigroup Global Markets	06-15-09 Term	VAR
08-17-04	\$9,000,000	Association of Bay Area Governments CDIAC Number: 2004-1437 Public lease revenue bond Public building West Sacramento Fire Station	S:AAA/A-	Neg	(BC) Quint & Thimmig (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Henderson Capital	09-01-29 Comb	4.773 NIC
09-21-04	\$6,095,000	Association of Bay Area Governments CDIAC Number: 2004-1638 Public lease revenue bond Multiple capital improvements, public works Alameda Co Refunding	S:AAA/A+	Neg	(BC) Quint & Thimmig (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Henderson Capital	06-01-12 Serial	2.999 NIC



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		<u>Multiple</u>					
12-01-04	\$25,205,000	Association of Bay Area Governments CDIAC Number: 2004-1811 Tax allocation bond Redevelopment, multiple purposes Claremont, Lakeport & W Sacramento RDAs Series A	S:AAA Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Henderson Capital	09-01-35 Comb	5.117 NIC
12-01-04	\$8,875,000	Association of Bay Area Governments CDIAC Number: 2004-2018 Tax allocation bond Redevelopment, multiple purposes Lakeport & W Sacramento RDAs Series B Federally Taxable	S:AAA Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Henderson Capital	09-01-26 Comb	5.117 NIC
02-12-04	\$28,460,000	CRHMFA Homebuyers Fund CDIAC Number: 2003-2132 Conduit revenue bond Single-family housing Second Mortgage Loans Program Federally Taxable	S:A2	Neg	(BC) Kutak Rock (FA) Paskulin Consulting Inc (TR) Wells Fargo Bank (UW) George K Baum	12-01-29 Comb	5.298 NIC
03-24-04	\$1,600,000	CRHMFA Homebuyers Fund CDIAC Number: 2004-0271 Other bond Multiple capital improvements, public works Headquarters Bldg Federally Taxable State Taxable	NR	Neg	(BC) Kutak Rock (UW) Westamerica Bank	04-24-14 Term	6.4 NIC
05-06-04	\$100,000,000	CRHMFA Homebuyers Fund CDIAC Number: 2004-0291 Other bond Single-family housing Mortgage-Backed Securities Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) FNMA	03-01-37 Comb	VAR



2004 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
07-22-04	\$400,000,000	CRHMFA Homebuyers Fund CDIAC Number: 2004-1359 Other bond Single-family housing Draw Down Subject to Alternative Minimum Tax Refunding	M:Aaa/MIG1	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Citigroup Global Markets	02-25-35 Term	VAR
05-18-04	\$32,410,000	Cabrillo Community College District CDIAC Number: 2004-0439 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) UBS Financial Services	08-01-18 Serial	4.555 TIC
05-18-04	\$59,997,760	Cabrillo Community College District CDIAC Number: 2004-0440 General obligation bond College, university facility Series A	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) UBS Financial Services	08-01-28 Comb	5.071 TIC
10-14-04	\$3,940,000	California Community College Financing Authority CDIAC Number: 2004-1690 Public lease revenue bond College, university facility Butte-Glenn CCD	M:Aaa/A3	Neg	(BC) Stradling Yocca (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	11-01-21 Serial	4.008 TIC
02-12-04	\$1,245,000	California Maritime Infrastructure Authority CDIAC Number: 2003-1621 Public enterprise revenue bond Ports, marinas Santa Cruz Port Dist Series A Refunding	NR	Neg	(BC) Kutak Rock (TR) BNY Western Trust (UW) RBC Dain Rauscher	05-01-24 Comb	5.747 NIC
02-12-04	\$350,000	California Maritime Infrastructure Authority CDIAC Number: 2003-1623 Public enterprise revenue bond Ports, marinas Santa Cruz Port Dist Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (TR) BNY Western Trust (UW) RBC Dain Rauscher	05-01-14 Serial	5.186 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
02-12-04	\$2,310,000	California Maritime Infrastructure Authority CDIAC Number: 2003-1625 Public enterprise revenue bond Ports, marinas Santa Cruz Port Dist Series C Federally Taxable	NR	Neg	(BC) Kutak Rock (TR) BNY Western Trust (UW) RBC Dain Rauscher	05-01-24 Comb	8.363 NIC
03-18-04	\$6,100,000	California Statewide Communities Development Authority CDIAC Number: 2003-1503 Conduit revenue bond Health care facilities Epidaurus Series A	NR	Neg	(BC) Stradling Yocca (FA) CBO Financial Inc (TR) Wells Fargo Bank (UW) Dougherty & Co LLC	03-01-34 Term	7.5 NIC
03-18-04	\$600,000	California Statewide Communities Development Authority CDIAC Number: 2003-1504 Conduit revenue bond Other, multiple health care purposes Epidaurus Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) CBO Financial Inc (TR) Wells Fargo Bank (UW) Dougherty & Co LLC	03-01-12 Term	7.871 NIC
02-12-04	\$238,700,000	California Statewide Communities Development Authority CDIAC Number: 2004-0014 Conduit revenue bond Health care facilities Sutter Health Series A-D Refunding	S:AAA/AA- M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley	08-15-38 Term	VAR
01-28-04	\$247,275,000	California Statewide Communities Development Authority CDIAC Number: 2004-0015 Conduit revenue bond Health care facilities St Joseph Health System Series A-C Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley	07-01-34 Comb	VAR
03-16-04	\$5,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-0047 Conduit revenue bond Multifamily housing Cottonwood Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Bank of America NA	02-01-36 Term	VAR



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		<u>Multiple</u>					
03-11-04	\$2,250,000	California Statewide Communities Development Authority CDIAC Number: 2004-0062 Conduit revenue bond Multifamily housing Corona Park Apts Sub Series I-S Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) D A Davidson	01-01-34 Term	7.75 NIC
02-19-04	\$1,836,000	California Statewide Communities Development Authority CDIAC Number: 2004-0099 Other note Health care facilities Mid Valley Recovery Services Inc Refunding	NR	Neg	(BC) Gilmore & Bell (FA) CBO Financial Inc (TR) Wells Fargo Bank (UW) ORIX Pub Finance	02-28-19 Serial	5.592 NIC
03-23-04	\$3,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-0137 Conduit revenue bond Multifamily housing Spring & Encino Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	04-01-05 Term	VAR
04-12-04	\$7,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-0141 Conduit revenue bond Multifamily housing Breezewood Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Newman & Associates (TR) Wells Fargo Bank (UW) Zions First Natl Bk	06-01-36 Term	5.47 TIC
03-29-04	\$175,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-0156 Conduit revenue bond Health care facilities Kaiser Permanente Series A & B	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) JP Morgan Securities	04-01-32 Comb	VAR
03-24-04	\$5,300,000	California Statewide Communities Development Authority CDIAC Number: 2004-0182 Conduit revenue bond Multifamily housing Kearney Palms Sr Apts Series J Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Charter MAC Equity	04-01-46 Term	6.495 NIC



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		<u>Multiple</u>					
04-08-04	\$7,149,030	California Statewide Communities Development Authority CDIAC Number: 2004-0231 Conduit revenue bond Multifamily housing Plymouth West Apts Series K Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Newman & Associates	12-01-35 Term	6.645 NIC
04-08-04	\$1,350,970	California Statewide Communities Development Authority CDIAC Number: 2004-0232 Conduit revenue bond Multifamily housing Plymouth West Apts Series K-T Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Newman & Associates	08-01-10 Term	7.99 NIC
03-24-04	\$200,000	California Statewide Communities Development Authority CDIAC Number: 2004-0238 Conduit revenue bond Multifamily housing Kearney Palms Sr Apts Series J-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Charter MAC Equity	07-01-06 Term	8.493 NIC
04-01-04	\$47,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-0279 Conduit revenue bond Multifamily housing Northwest Gateway Apts Subject to Alternative Minimum Tax	S:AA/A-1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	04-01-40 Term	VAR
05-18-04	\$56,880,000	California Statewide Communities Development Authority CDIAC Number: 2004-0387 Revenue bond (Pool) Multiple capital improvements, public works Merced, S Pasadena, Carmel Area Wastewater Dist & W Valley Water Dist	S:AAA F:AAA Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-29 Comb	5.094 NIC
03-29-04	\$87,500,000	California Statewide Communities Development Authority CDIAC Number: 2004-0388 Conduit revenue bond Health care facilities Kaiser Permanente Series D	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-01-32 Term	VAR



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		<u>Multiple</u>					
03-25-04	\$87,500,000	California Statewide Communities Development Authority CDIAC Number: 2004-0389 Conduit revenue bond Health care facilities Kaiser Permanente Series C	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-01-32 Term	VAR
03-25-04	\$750,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-0390 Conduit revenue bond Health care facilities Kaiser Permanente Series E-I	S:A/A-1 F:A/F1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) JP Morgan Securities	04-01-35 Comb	VAR
03-25-04	\$100,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-0391 Conduit revenue bond Health care facilities Series J	S:A/A-1 F:A/F1 LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bk (TR) Wells Fargo Bank (UW) JP Morgan Securities	04-01-36 Term	VAR
03-29-04	\$150,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-0392 Conduit revenue bond Health care facilities Series K	S:A/A-1 F:A/F1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) JP Morgan Securities	04-01-37 Term	VAR
03-25-04	\$250,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-0393 Conduit revenue bond Health care facilities Series L & M	S:A/A-1 F:A/F1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-01-38 Comb	VAR
06-01-04	\$4,800,000	California Statewide Communities Development Authority CDIAC Number: 2004-0431 Other note Health care facilities Community Hospitals of Central CA	NR	Neg	(BC) Orrick Herrington (UW) Wells Fargo Institutional	06-01-11 Term	4.3 NIC



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		<u>Multiple</u>					
04-30-04	\$1,400,000	California Statewide Communities Development Authority CDIAC Number: 2004-0435 Conduit revenue bond Multifamily housing Hanford Senior Villas Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Washington Mutual	05-01-34 Term	5.71 NIC
04-30-04	\$845,000	California Statewide Communities Development Authority CDIAC Number: 2004-0437 Conduit revenue bond Multifamily housing Villa San Joaquin Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Washington Mutual	05-01-34 Term	5.64 NIC
07-22-04	\$6,194,000	California Statewide Communities Development Authority CDIAC Number: 2004-0569 Conduit revenue bond Multifamily housing Rancho Niguel Apts Series N-1 & N-2	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) US Bank Natl Assoc (UW) WNC & Associates Inc	07-01-35 Comb	VAR
07-27-04	\$9,500,000	California Statewide Communities Development Authority CDIAC Number: 2004-0570 Conduit revenue bond Multifamily housing Bristol Apts Series Z Subject to Alternative Minimum Tax	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (EN) FHLMC (TR) Wells Fargo Bank (UW) Newman & Associates	08-01-37 Term	VAR
07-24-04	\$900,000	California Statewide Communities Development Authority CDIAC Number: 2004-0571 Conduit revenue bond Multifamily housing Bristol Apts Sub Series Z-S Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	08-15-37 Term	5.00 NIC
06-30-04	\$20,200,000	California Statewide Communities Development Authority CDIAC Number: 2004-0573 Conduit revenue bond Multifamily housing Hawaiian Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	09-01-36 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
05-27-04	\$118,575,000	California Statewide Communities Development Authority CDIAC Number: 2004-0643 Conduit revenue bond Public building LA Co Museum of Art	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) FGIC (TR) BNY Western Trust (UW) Citigroup Global Markets	12-01-34 Term	VAR
06-15-04	\$197,084,195	California Statewide Communities Development Authority CDIAC Number: 2004-0688 Other bond Insurance and pension funds Pension Obligation Series A-1 & A-2 Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley	06-01-34 Comb	6.329 NIC
07-14-04	\$3,900,000	California Statewide Communities Development Authority CDIAC Number: 2004-0816 Conduit revenue bond Multifamily housing Laurel Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) Wells Fargo Bank	07-14-06 Term	VAR
06-25-04	\$11,300,000	California Statewide Communities Development Authority CDIAC Number: 2004-0817 Conduit revenue bond Multifamily housing Hannon Seaview Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	02-01-36 Term	VAR
06-25-04	\$2,611,000	California Statewide Communities Development Authority CDIAC Number: 2004-0818 Conduit revenue bond Multifamily housing Green Valley Apts	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Dinuba Parkside Village	07-01-34 Term	VAR
08-31-04	\$2,301,630	California Statewide Communities Development Authority CDIAC Number: 2004-0819 Conduit revenue bond Multifamily housing Oroville Manor Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	09-01-21 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
08-03-04	\$7,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-0820 Conduit revenue bond Multifamily housing Brawley Gardens Apts Series Y-1 & Y-2	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	01-01-36 Comb	VAR
07-27-04	\$6,350,000	California Statewide Communities Development Authority CDIAC Number: 2004-0821 Conduit revenue bond Multifamily housing Heber Family Apts Series S-1 & S-2	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	01-01-36 Comb	VAR
07-15-04	\$10,719,898	California Statewide Communities Development Authority CDIAC Number: 2004-0843 Conduit revenue bond Multifamily housing San Antonio Place Apts Series W-1 & W-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) Wells Fargo Bank	07-01-17 Comb	VAR
06-30-04	\$4,013,000	California Statewide Communities Development Authority CDIAC Number: 2004-0894 Conduit revenue bond Multifamily housing Brierwood Ct Apts Series U Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CharterMac	10-01-40 Comb	6.395 NIC
07-07-04	\$1,700,000	California Statewide Communities Development Authority CDIAC Number: 2004-0899 Conduit revenue bond Multifamily housing Casitas del Rio Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Tri-Counties Bank (UW) Tri-Counties Bank	07-06-35 Term	6.25 NIC
07-15-04	\$13,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-1214 Conduit revenue bond Multifamily housing Rancho Santa Fe Village Apts Subject to Alternative Minimum Tax	S:AA-/A-1+ LOC	Neg	(BC) Best Best & Krieger (EN) Citibank (TR) Wells Fargo Bank (UW) Merchant Capital	02-01-37 Term	VAR



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		<u>Multiple</u>					
07-27-04	\$5,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-1315 Conduit revenue bond Multifamily housing Bay Vista at Meadow Pk Apts Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Jones Hall (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Newman & Associates	11-15-37 Term	VAR
07-19-04	\$7,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-1316 Conduit revenue bond Multifamily housing Cottonwood Ct Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Bank of America NA	07-01-36 Term	VAR
08-05-04	\$5,900,000	California Statewide Communities Development Authority CDIAC Number: 2004-1318 Conduit revenue bond Multifamily housing Topaz/Turquoise Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Housing Capital Co	07-01-36 Comb	VAR
08-04-04	\$43,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-1333 Conduit revenue bond K-12 school facility North Peninsula Jewish Campus	M:Aa1/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Cain Brothers	07-01-34 Term	VAR
06-30-04	\$375,000	California Statewide Communities Development Authority CDIAC Number: 2004-1353 Conduit revenue bond Multifamily housing Brierwood Ct Apts Series U-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CharterMac	04-01-10 Term	8.5 NIC
07-27-04	\$22,950,000	California Statewide Communities Development Authority CDIAC Number: 2004-1366 Conduit revenue bond Multifamily housing Fairfield Apts Series GG	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) George K Baum	01-01-35 Comb	7.209 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
07-28-04	\$2,900,000	California Statewide Communities Development Authority CDIAC Number: 2004-1386 Conduit revenue bond Multifamily housing Brawley Elks Sr Apts Series R-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Bank of America NA	05-01-46 Term	VAR
07-28-04	\$2,300,000	California Statewide Communities Development Authority CDIAC Number: 2004-1387 Conduit revenue bond Multifamily housing Brawley Elks Sr Apts Series R-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Bank of America NA	06-01-06 Term	VAR
08-10-04	\$640,000	California Statewide Communities Development Authority CDIAC Number: 2004-1407 Conduit revenue bond Multifamily housing Union Square II Apts Series V-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	02-01-36 Term	VAR
08-10-04	\$2,360,000	California Statewide Communities Development Authority CDIAC Number: 2004-1408 Conduit revenue bond Multifamily housing Union Square II Apts Series V-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	02-01-06 Term	VAR
08-26-04	\$13,500,000	California Statewide Communities Development Authority CDIAC Number: 2004-1449 Conduit revenue bond Multifamily housing Las Flores Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) Merchant Capital	03-01-39 Term	VAR
08-27-04	\$12,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-1477 Conduit revenue bond Multifamily housing Avian Glen Apts Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) Citibank (TR) Wells Fargo Bank (UW) Newman & Associates	08-01-39 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
08-30-04	\$7,400,000	California Statewide Communities Development Authority CDIAC Number: 2004-1480 Conduit revenue bond Multifamily housing Harriet Tubman Terrace Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Washington Mutual	03-01-22 Term	VAR
08-18-04	\$10,450,000	California Statewide Communities Development Authority CDIAC Number: 2004-1481 Conduit revenue bond Multifamily housing Pilgrim Tower North Apts Series HH Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) US Bank Natl Assoc	09-01-34 Term	VAR
08-18-04	\$1,901,634	California Statewide Communities Development Authority CDIAC Number: 2004-1482 Conduit revenue bond Multifamily housing Pilgrim Tower North Apts Series HH-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (UW) US Bank Natl Assoc	09-01-34 Term	VAR
09-07-04	\$20,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-1483 Conduit revenue bond Multifamily housing Maple Square Apt Homes Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) Citibank (TR) Wells Fargo Bank (UW) Newman & Associates	08-01-39 Term	VAR
07-27-04	\$125,000	California Statewide Communities Development Authority CDIAC Number: 2004-1496 Conduit revenue bond Multifamily housing Fairfield Apts Series GG-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) George K Baum	01-01-06 Term	7.209 NIC
09-01-04	\$100,925,000	California Statewide Communities Development Authority CDIAC Number: 2004-1501 Conduit revenue bond Hospital Childrens Hospital Los Angeles Series A & B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Ambac (TR) BNY Western Trust (UW) Goldman Sachs	02-15-34 Comb	VAR



2004 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
09-13-04	\$7,850,000	California Statewide Communities Development Authority CDIAC Number: 2004-1558 Revenue bond (Pool) Multiple capital improvements, public works Brawley & Barstow Refunding	S:AAA F:AAA Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-24 Comb	4.184 NIC
09-27-04	\$27,075,000	California Statewide Communities Development Authority CDIAC Number: 2004-1585 Conduit revenue bond Multifamily housing Crystal View Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	10-15-34 Term	VAR
09-28-04	\$9,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-1598 Conduit revenue bond Multifamily housing Pine View Apts	S:AA/A-1+ LOC	Neg	(BC) Jones Hall (EN) Citibank (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	09-01-36 Term	VAR
09-30-04	\$5,450,000	California Statewide Communities Development Authority CDIAC Number: 2004-1599 Conduit revenue bond Multifamily housing Plaza Seniors Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) Wells Fargo Bank (UW) Newman & Associates	11-01-36 Term	VAR
10-29-04	\$57,625,000	California Statewide Communities Development Authority CDIAC Number: 2004-1624 Conduit revenue bond Multiple capital improvements, public works LA County Museum of Art	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Hawkins Delafield (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	12-01-34 Term	VAR
10-20-04	\$20,478,700	California Statewide Communities Development Authority CDIAC Number: 2004-1625 Other note Insurance and pension funds Butte Co Workers Comp Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Strategic Funding (EN) Ambac (TR) Wells Fargo Bank (UW) Stone & Youngberg	05-01-08 Comb	3.79 NIC



2004 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
12-15-04	\$15,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-1654 Conduit revenue bond Multifamily housing Wilshire Ct Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Kutak Rock (EN) FNMA (TR) The Bank of NY Trust Co (UW) Newman & Associates	05-15-37 Term	VAR
10-28-04	\$17,450,000	California Statewide Communities Development Authority CDIAC Number: 2004-1662 Conduit revenue bond Multifamily housing Wyndover Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	11-15-37 Term	VAR
12-14-04	\$11,310,000	California Statewide Communities Development Authority CDIAC Number: 2004-1670 Conduit revenue bond K-12 school facility Chabad of California Schneerson Square Refunding	S:A/A-1 LOC	Neg	(BC) Orrick Herrington (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Newman & Associates	12-01-24 Term	VAR
11-16-04	\$14,625,000	California Statewide Communities Development Authority CDIAC Number: 2004-1674 Conduit revenue bond Health care facilities Saint Agnes Medical Ctr Fresno	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Miller Canfield Paddock (FA) Kaufman Hall (EN) FSA (TR) JP Morgan Trust (UW) Bear Stearns	12-01-38 Term	VAR
11-10-04	\$8,090,000	California Statewide Communities Development Authority CDIAC Number: 2004-1699 Public lease revenue bond Public building Lathrop City Hall & Admin Bldg	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	07-15-30 Comb	4.616 NIC
12-08-04	\$7,475,000	California Statewide Communities Development Authority CDIAC Number: 2004-1708 Conduit revenue bond Health care facilities Walden House Refunding	S:AA Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Edward D Jones & Co	03-01-22 Serial	4.061 NIC



2004 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
11-09-04	\$11,870,000	California Statewide Communities Development Authority CDIAC Number: 2004-1724 Revenue bond (Pool) Multiple capital improvements, public works Windsor, Glendora & Windsor WD Refunding	S:AAA F:AAA Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-29 Comb	4.579 NIC
10-28-04	\$3,207,000	California Statewide Communities Development Authority CDIAC Number: 2004-1763 Conduit revenue bond Multifamily housing Hawthorne Terrace Apts	NR	Neg	(BC) Orrick Herrington (UW) CA Community Reinvestment	10-01-29 Term	VAR
11-17-04	\$19,605,000	California Statewide Communities Development Authority CDIAC Number: 2004-1778 Conduit revenue bond Multifamily housing Vista Del Monte Apts Series QQ Subject to Alternative Minimum Tax	S:AAA/A-A1+ Oth	Neg	(BC) Orrick Herrington (FA) Devine & Gong (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	11-15-37 Term	VAR
11-17-04	\$895,000	California Statewide Communities Development Authority CDIAC Number: 2004-1779 Conduit revenue bond Multifamily housing Vista Del Monte Apts Series QQ	NR LOC	Neg	(BC) Orrick Herrington (FA) Devine & Gong (EN) Bank of America NA (TR) Wells Fargo Bank (UW) FNMA	12-15-12 Term	3.87 NIC
12-20-04	\$5,750,000	California Statewide Communities Development Authority CDIAC Number: 2004-1798 Conduit revenue bond Multifamily housing The Crossings at Madera Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-37 Term	VAR
12-20-04	\$6,500,000	California Statewide Communities Development Authority CDIAC Number: 2004-1799 Conduit revenue bond Multifamily housing Horizons at Indio Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-37 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
12-10-04	\$2,487,121	California Statewide Communities Development Authority CDIAC Number: 2004-1800 Conduit revenue bond Multifamily housing Greenwood Village Apts	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	12-01-34 Term	VAR
12-17-04	\$7,180,000	California Statewide Communities Development Authority CDIAC Number: 2004-1801 Conduit revenue bond Multifamily housing Glenview Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	02-01-37 Term	VAR
12-23-04	\$4,400,000	California Statewide Communities Development Authority CDIAC Number: 2004-1802 Conduit revenue bond Multifamily housing Noble Creek Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	07-01-22 Term	VAR
12-20-04	\$2,300,000	California Statewide Communities Development Authority CDIAC Number: 2004-1803 Conduit revenue bond Multifamily housing Clearlake Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	07-01-37 Term	VAR
12-20-04	\$1,850,000	California Statewide Communities Development Authority CDIAC Number: 2004-1804 Conduit revenue bond Multifamily housing Valley Terrace Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	07-01-37 Term	VAR
12-08-04	\$350,000	California Statewide Communities Development Authority CDIAC Number: 2004-1805 Conduit revenue bond Multifamily housing Laurel Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) Wells Fargo Bank	07-14-06 Comb	VAR



2004 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
12-21-04	\$349,673	California Statewide Communities Development Authority CDIAC Number: 2004-1818 Conduit revenue bond Multifamily housing Countryside Apts Series JJ-3	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	05-01-35 Term	VAR
12-21-04	\$324,834	California Statewide Communities Development Authority CDIAC Number: 2004-1819 Conduit revenue bond Multifamily housing Westmorland Family Apts Series KK-3	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	05-01-35 Term	VAR
11-24-04	\$3,590,000	California Statewide Communities Development Authority CDIAC Number: 2004-1837 Revenue bond (Pool) Multiple capital improvements, public works Contra Costa/Napa/Placer & Sacramento Counties AD No 04-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-02-34 Comb	5.557 NIC
11-24-04	\$447,353	California Statewide Communities Development Authority CDIAC Number: 2004-1841 Special assessment bond Industrial development Contra Costa County AD No 04-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-02-34 Comb	5.557 NIC
11-24-04	\$352,496	California Statewide Communities Development Authority CDIAC Number: 2004-1842 Special assessment bond Commercial development Sacramento County AD No 04-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-02-34 Comb	5.557 NIC
11-24-04	\$1,580,473	California Statewide Communities Development Authority CDIAC Number: 2004-1843 Special assessment bond Commercial development Placer County AD No 04-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-02-34 Comb	5.557 NIC



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		<u>Multiple</u>					
11-24-04	\$1,209,677	California Statewide Communities Development Authority CDIAC Number: 2004-1844 Special assessment bond Other capital improvements, public works Napa County AD No 04-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-02-34 Comb	5.557 NIC
12-20-04	\$13,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-1888 Conduit revenue bond Multifamily housing University Commons Affordable Housing Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) CA Community Reinvestment	01-01-37 Term	VAR
12-03-04	\$109,780,000	California Statewide Communities Development Authority CDIAC Number: 2004-1892 Conduit revenue bond College, university housing CHF-Irvine LLC - UCI East Campus Apts Phase II	M:Baa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Lehman Brothers	05-15-38 Comb	5.575 NIC
12-21-04	\$7,250,000	California Statewide Communities Development Authority CDIAC Number: 2004-1910 Conduit revenue bond Multifamily housing Poplar Village Dev Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Bank of America NA	01-01-37 Term	VAR
12-21-04	\$9,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-1911 Conduit revenue bond Multifamily housing Tuolumne Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Bank of America NA	01-01-37 Term	VAR
12-17-04	\$500,000	California Statewide Communities Development Authority CDIAC Number: 2004-1933 Conduit revenue bond Multifamily housing Villas del Paraiso	NR	Neg	(BC) Quint & Thimmig (UW) Wells Fargo Bank	09-01-06 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
12-17-04	\$7,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-1937 Conduit revenue bond Multifamily housing Heritage Oaks Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) Hutchinson Shockey	02-15-35 Term	VAR
12-27-04	\$2,505,000	California Statewide Communities Development Authority CDIAC Number: 2004-1938 Conduit revenue bond Multifamily housing Grande Garden Apts Series TT Subject to Alternative Minimum Tax	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-34 Term	VAR
12-27-04	\$1,190,000	California Statewide Communities Development Authority CDIAC Number: 2004-1939 Conduit revenue bond Multifamily housing Grande Garden Apts Series TT-T Federally Taxable State Taxable	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-34 Term	VAR
12-17-04	\$1,250,000	California Statewide Communities Development Authority CDIAC Number: 2004-1940 Conduit revenue bond Multifamily housing Northwest Gateway Apts Sub Series C-1 Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	03-15-40 Term	6.00 TIC
12-16-04	\$3,950,000	California Statewide Communities Development Authority CDIAC Number: 2004-1941 Conduit revenue bond Multifamily housing Northwest Gateway Apts Jr Sub Series C-2 Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	05-15-40 Term	3.00 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-01-04	\$3,250,000	California Statewide Communities Development Authority CDIAC Number: 2004-1985 Conduit revenue bond Industrial development Santos LLC Subject to Alternative Minimum Tax	F:A-/F1 LOC	Neg	(BC) Gilmore & Bell (EN) California Bank & Trust (TR) Wells Fargo Bank (UW) BNY Capital Markets	12-01-29 Term	VAR
12-28-04	\$5,345,200	California Statewide Communities Development Authority CDIAC Number: 2004-1986 Conduit revenue bond Multifamily housing Lutheran Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CharterMac	05-01-41 Comb	VAR
07-28-04	\$100,000,000	Chabot-Las Positas Community College District CDIAC Number: 2004-1424 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa2 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	08-01-29 Comb	4.646 TIC
08-18-04	\$3,945,000	College of the Sequoias Community College District CDIAC Number: 2004-1510 Certificates of participation/leases College, university facility Bookstore/Student Ctr	S:AAA/A Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	05-01-34 Comb	4.783 TIC
06-23-04	\$23,177,726	Colton Joint Unified School District CDIAC Number: 2004-0838 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) UBS Financial Services	02-01-29 Comb	5.247 TIC
07-15-04	\$65,000,000	Desert Community College District CDIAC Number: 2004-1390 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-29 Comb	4.803 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
01-22-04	\$50,000,000	Dublin San Ramon Services District/East Bay Municipal Utility District Recycled Water Authority CDIAC Number: 2003-2031 Commercial paper Project, interim financing	S:A-1+ M:P-1 LOC	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (EN) JP Morgan Chase Bk (TR) Wells Fargo Bank (UW) Citigroup Global Markets	10-18-04 Term	VAR
06-10-04	\$29,170,000	Gavilan Joint Community College District CDIAC Number: 2004-0660 General obligation bond College, university facility Series A Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-28 Comb	4.996 TIC
06-10-04	\$830,000	Gavilan Joint Community College District CDIAC Number: 2004-1224 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-06 Serial	3.324 NIC
10-13-04	\$13,250,000	Golden West Schools Financing Authority CDIAC Number: 2004-0360 Public lease revenue bond K-12 school facility Pomona USD Refunding	S:AAA/A- Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	02-01-24 Serial	4.046 NIC
07-07-04	\$3,000,000	Hanford Joint Union High School District CDIAC Number: 2004-0612 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Kings Co (UW) Citigroup Global Markets	08-01-28 Comb	5.139 TIC
05-13-04	\$28,585,000	Independent Cities Lease Finance Authority CDIAC Number: 2004-0461 Conduit revenue bond Single-family housing El Granada Mobile Home Park Series A	NR	Neg	(BC) Best Best & Krieger (FA) Girard Securities (TR) Union Bank of CA (UW) Kinsell Newcomb	05-15-44 Comb	6.377 NIC



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<u>Multiple</u>							
05-13-04	\$185,000	Independent Cities Lease Finance Authority CDIAC Number: 2004-0462 Conduit revenue bond Single-family housing El Granada Mobile Home Park Sub Series C Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Girard Securities (TR) Union Bank of CA (UW) Kinsell Newcomb	05-15-14 Term	7.562 NIC
05-13-04	\$3,180,000	Independent Cities Lease Finance Authority CDIAC Number: 2004-0873 Conduit revenue bond Single-family housing El Granada Mobile Home Park Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Girard Securities (TR) Union Bank of CA (UW) Kinsell Newcomb	05-15-44 Comb	6.377 NIC
06-23-04	\$200,000	Independent Cities Lease Finance Authority CDIAC Number: 2004-1207 Conduit revenue bond Single-family housing Hermosa Beach, Marineland Mobile Home Park Series B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Girard Securities (TR) Union Bank of CA (UW) Kinsell Newcomb	07-15-39 Term	6.23 TIC
06-23-04	\$7,270,000	Independent Cities Lease Finance Authority CDIAC Number: 2004-1216 Conduit revenue bond Single-family housing Hermosa Beach, Marineland Mobile Home Park Series A	NR	Neg	(BC) Best Best & Krieger (FA) Girard Securities (TR) Union Bank of CA (UW) Kinsell Newcomb	07-15-39 Comb	6.23 TIC
11-09-04	\$945,000	Independent Cities Lease Finance Authority CDIAC Number: 2004-1677 Conduit revenue bond Single-family housing Morgan Hill Hacienda Valley Mobile Estates Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Girard Securities (TR) Union Bank of CA (UW) Kinsell Newcomb	11-15-39 Comb	6.35 NIC
11-09-04	\$11,290,000	Independent Cities Lease Finance Authority CDIAC Number: 2004-1678 Conduit revenue bond Single-family housing Morgan Hill Hacienda Valley Mobile Estates Series A	NR	Neg	(BC) Best Best & Krieger (FA) Girard Securities (TR) Union Bank of CA (UW) Kinsell Newcomb	11-15-39 Comb	5.836 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
03-09-04	\$39,950,000	Kern Community College District CDIAC Number: 2003-2206 Certificates of participation/leases College, university facility Bakersfield/Cerro Coso & Porterville Campuses	S:AAA M:Aaa Ins	Neg	(BC) Luce Forward (FA) The Pell Group (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) Sutter Securities	03-01-34 Term	VAR
07-22-04	\$7,115,000	Kern Community College District CDIAC Number: 2004-1336 Special assessment bond College, university facility Refunding	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Crocker Securities LLC	09-02-16 Serial	3.813 NIC
09-29-04	\$52,780,000	Kings River Conservation District CDIAC Number: 2004-0332 Certificates of participation/leases Power generation/transmission Peaking Power Plant	M:Baa1	Neg	(BC) Stradling Yocca (TR) Union Bank of CA (UW) Citigroup Global Markets	05-01-15 Serial	4.062 NIC
02-19-04	\$162,455,000	Metropolitan Water District of Southern California CDIAC Number: 2004-0096 Public enterprise revenue bond Water supply, storage, distribution Series A-1 & A-2 Refunding	S:AA/A1+ M:Aa2/VMIG1 F:AA+/F1	Neg	(BC) O'Melveny & Myers (FA) PRAG (TR) Wells Fargo Bank (UW) JP Morgan Securities	07-01-23 Term	VAR
03-25-04	\$274,415,000	Metropolitan Water District of Southern California CDIAC Number: 2004-0189 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA M:Aa2 F:AA+	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) MWD of So CA (UW) Morgan Stanley	07-01-16 Serial	3.128 TIC
10-06-04	\$68,345,000	Metropolitan Water District of Southern California CDIAC Number: 2004-0355 General obligation bond Water supply, storage, distribution Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) MWD of So CA (UW) UBS Financial Services	03-01-15 Serial	3.544 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
11-04-04	\$262,295,000	Metropolitan Water District of Southern California CDIAC Number: 2004-1698 Public enterprise revenue bond Water supply, storage, distribution Capital Investment Program Series B-3	S:AAA/AA+ M:Aaa/Aa2 F:AAA/AA+ Ins	Neg	(BC) Sidley Austin Brown Wood (FA) PRAG (EN) MBIA (TR) MWD of So CA (UW) Bear Stearns	10-01-29 Serial	4.272 NIC
11-16-04	\$136,090,000	Metropolitan Water District of Southern California CDIAC Number: 2004-1925 Public enterprise revenue bond Water supply, storage, distribution Series C Refunding	S:AA+/A-1+ M:Aa2/VMIG1 F:AA+/F1+ Oth	Neg	(BC) Sidley Austin Brown Wood (FA) PRAG (EN) Dexia Credit Local (TR) Wells Fargo Bank (UW) Morgan Stanley	10-01-29 Term	VAR
11-04-04	\$37,705,000	Metropolitan Water District of Southern California CDIAC Number: 2004-2002 Public enterprise revenue bond Water supply, storage, distribution Capital Investment Program Series B-4	S:AAA/AA+ M:Aaa/Aa2 F:AAA/AA+ Ins	Neg	(BC) Sidley Austin Brown Wood (FA) PRAG (EN) MBIA (TR) MWD of So CA (UW) Siebert Brandford	10-01-31 Term	4.272 NIC
02-24-04	\$116,025,000	Modesto Irrigation District CDIAC Number: 2003-2125 Certificates of participation/leases Power generation/transmission Electric System	S:AAA/A+ F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) FSA (TR) BNY Western Trust (UW) Bear Stearns	07-01-35 Comb	VAR
10-21-04	\$5,150,000	Monterey Bay Area Insurance Authority CDIAC Number: 2004-1759 Other note Insurance and pension funds Workers Compensation Program Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) E Wagner & Assoc (TR) Zions First Natl Bk (UW) Zions First Natl Bk	10-01-24 Serial	5.5 TIC
06-02-04	\$3,148,178	Patterson Joint Unified School District CDIAC Number: 2004-0060 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Bowie Arneson Wiles (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	06-01-29 Serial	5.567 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
05-03-04	\$21,600,000	Peninsula Corridor Joint Powers Board CDIAC Number: 2004-0591 Grant anticipation note Project, interim financing Cap Imp Caltrain Commuter Rail Service	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Lehman Brothers	05-03-05 Term	1.447 TIC
10-15-04	\$9,700,000	Peninsula Corridor Joint Powers Board CDIAC Number: 2004-1748 Grant anticipation note Project, interim financing Series B	NR Oth	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) American International (TR) US Bank Natl Assoc (UW) Lehman Brothers	10-14-05 Term	1.97 TIC
05-11-04	\$130,950,000	Sacramento Municipal Utility District CDIAC Number: 2004-0453 Public enterprise revenue bond Power generation/transmission Refunding	S:AAA/A M:Aaa/A1 F:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) US Bank Natl Assoc (UW) Goldman Sachs	05-15-30 Comb	4.609 TIC
05-04-04	\$27,400,000	Santa Maria Joint Union High School District CDIAC Number: 2004-0293 Certificates of participation/leases K-12 school facility Pioneer Vly HS Refunding	M:Aa1/VMIG1 LOC	Neg	(BC) Fulbright & Jaworski (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-01-33 Term	VAR
06-17-04	\$5,000,000	Shasta-Tehama-Trinity Joint Community College District (CCCFA) CDIAC Number: 2004-0322 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2004 TRAN Pool Series A	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-05 Term	1.73 NIC
09-24-04	\$7,400,000	Sierra Joint Community College District CDIAC Number: 2004-1608 Certificates of participation/leases College, university facility Rocklin Campus	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	11-01-24 Serial	4.077 NIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
02-05-04	\$100,000,000	Southern California Home Financing Authority CDIAC Number: 2004-0114 Revenue bond (Pool) Single-family housing CHFA Series A Subject to Alternative Minimum Tax	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	08-01-34 Comb	VAR
05-10-04	\$100,000,000	Southern California Home Financing Authority CDIAC Number: 2004-0683 Revenue bond (Pool) Single-family housing CHFA Series G Subject to Alternative Minimum Tax	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-35 Comb	VAR
06-23-04	\$25,000,000	State Center Community College District CDIAC Number: 2004-0679 General obligation bond College, university facility	S:AAA/A+ M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) MBIA (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-28 Comb	4.79 TIC
09-15-04	\$5,000,000	Tahoe-Truckee Unified School District CDIAC Number: 2004-1383 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (TR) Placer Co (UW) Wells Fargo Brokerage	09-28-05 Term	1.515 TIC
07-28-04	\$15,000,000	Tahoe-Truckee Unified School District CDIAC Number: 2004-1439 General obligation bond K-12 school facility North Tahoe MS/HS ID No 2	S:AAA/A+ M:Aaa/A2	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Wells Fargo Brokerage	08-01-29 Comb	4.757 TIC
08-04-04	\$9,881,340	Tahoe-Truckee Unified School District CDIAC Number: 2004-1475 General obligation bond K-12 school facility ID No 1 Series B	S:AAA/A+ M:Aaa/A2	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-25 Serial	5.472 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
08-04-04	\$5,275,084	Tahoe-Truckee Unified School District CDIAC Number: 2004-1476 General obligation bond K-12 school facility ID No 2 Series B	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-26 Comb	7.871 TIC
08-18-04	\$4,080,000	Tahoe-Truckee Unified School District CDIAC Number: 2004-1531 General obligation bond K-12 school facility Refunding	M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) A G Edwards	09-01-20 Term	4.802 NIC
07-22-04	\$699,701	Traver Joint Elementary School District CDIAC Number: 2004-0647 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-29 Serial	8.469 NIC
06-10-04	\$10,950,000	Turlock Joint Elementary School District CDIAC Number: 2004-0582 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley	06-01-29 Serial	4.746 NIC
07-20-04	\$700,000	Valley Home Joint School District CDIAC Number: 2004-0715 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-29 Serial	4.668 NIC
10-29-04	\$699,768	Valley Home Joint School District CDIAC Number: 2004-1426 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-44 Comb	6.175 TIC



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
09-09-04	\$3,000,000	Yuba Community College District CDIAC Number: 2004-1522 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (TR) Yuba Co (UW) Piper Jaffray & Co	09-09-05 Term	1.58 TIC
02-10-04	\$239,140	Yucaipa-Calimesa Joint Unified School District CDIAC Number: 2004-0399 Certificates of participation/leases Other, multiple educational uses Fitness Equipment	M:Aaa	Neg	(UW) Kansas State Bank	03-15-07 Serial	4.571 NIC
08-11-04	\$10,490,000	Yucaipa-Calimesa Joint Unified School District CDIAC Number: 2004-1406 Certificates of participation/leases K-12 school facility Wildwood ES Refunding	S:AAA M:Aaa/Baa1 Ins	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (EN) FSA (TR) BNY Western Trust (UW) Wachovia Bank NA	10-01-18 Serial	3.694 NIC
<u>Statewide NPC</u>							
06-15-04	\$84,300,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2004-0525 Conduit revenue bond Student loans Sr Series II-A-7 & A-8 Subject to Alternative Minimum Tax State Taxable	M:Aa2/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Kohne O'Neill (EN) State Street Bank NY (TR) JP Morgan Chase Bk (UW) First Southwest	01-01-39 Term	VAR
06-21-04	\$84,200,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2004-1295 Conduit revenue bond Student loans Sr Series II-A-9 Subject to Alternative Minimum Tax State Taxable	M:Aa2/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Kohne O'Neill (EN) State Street Bank NY (TR) JP Morgan Chase Bk (UW) UBS Financial Services	01-01-39 Term	VAR



2004 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Statewide NPC</u>					
10-21-04	\$200,000,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2004-1629 Conduit revenue bond Student loans Student Loan Program Sr Series IV-A-13 Federally Taxable State Taxable Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Kohne O'Neill (TR) JP Morgan Chase Bk (UW) UBS Financial Services	04-25-24 Term	VAR

ABBREVIATIONS

ABAG	Association of Bay Area Governments	Indus	Industrial
AD	Assessment District	Ins	Insurance
Admin	Administration	Intl	International
Apts	Apartments	IRD	Irrigation District
Assoc	Association/Associates	Jr	Junior
Ave	Avenue	LA	Los Angeles
Bch	Beach	LACS	Los Angeles County Schools
Bd	Board	LID	Local Improvement District
Bldg	Building	MBIA	Municipal Bond Investors Assurance Corporation
Bus	Business	Mort	Mortgage
CCD	Community College District	N	North
CCCFA	California Community College Financing Authority	No	Number
CDB	Community Development Bank	Natl	National
CFD	Community Facilities District	PFA/PFFA	Public Financing Authority/Facilities Financing Authority
CLD	Community Lending Division	Pk/Pkwy	Park/Parkway
Co	County/Company	Pt	Point
Corp	Corporation	Pub	Public
CSCDA	California Statewide Communities Development Authority	PUD	Public Utility District
CSCRPA	California School Cash Reserve Program Authority	Rec	Recreation
CSD	Community Services District	Red/Redev	Reduction/Redevelopment
CSU	California State University	Reg	Regional
Ct/Ctr	Court/Center	Rehab	Rehabilitation
Cty	City	RCOSFA	Riverside County Schools Financing Authority
CVSFA	Central Valley Schools Financing Authority	Rd	Road
Dist	District	RDA	Redevelopment Agency
Dr	Drive	ReAD	Re-Assessment District
E	East	S	South
Ed	Education	SBSFA	Santa Barbara Schools Financing Authority
ES/ESD	Elementary School/District	SCLE	South Coast Local Education Agencies
FA	Financing Authority	SD/UnSD/USD	School District/Union School District/Unified School District
Fac	Facilities	SDCSD	San Diego County and School District
FGIC	Financial Guaranty Insurance Company	Sec	Securities
Fin	Finance	Ser/Sr	Series/Senior
FNMA	Federal National Mortgage Association	Sq	Square
FSA	Financial Security Assurance	St	Street
FSB	Full Service Bank	Sub	Subordinate
GNMA	Government National Mortgage Association	TRAN	Tax and Revenue Anticipation Notes
HS/HSD	High School/District	UC/Univ	University of California/University
Hwy	Highway	UnESD/UnHSD	Union Elementary School/Union High School District
IA	Improvement Area	Vly	Valley
ID/Imp	Improvement District/Improvement	W	West
Inc	Incorporated	WD/WA	Water District/Agency
		Wtr	Water

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