

A photograph of the Golden Gate Bridge in San Francisco, California, viewed from a high angle. The bridge's iconic orange-red towers and suspension cables are prominent against a clear blue sky. The bridge deck is visible with several cars driving across it. In the background, the San Francisco city skyline and the bay are visible under a bright blue sky.

**California Debt and Investment Advisory Commission**

**2005 CALENDAR OF  
CALIFORNIA PUBLIC DEBT ISSUANCE**

**Bill Lockyer  
State Treasurer and Chair**

**CDIAC #06-08**

# **2005 CALENDAR OF ISSUES**

## **CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION**

915 Capitol Mall, Room 400

Sacramento, CA 95814

(916) 653-3269

[www.treasurer.ca.gov](http://www.treasurer.ca.gov)

The California Debt and Investment Advisory Commission (CDIAC) complies with the Americans with Disabilities Act (ADA). If you need additional information or assistance, please contact CDIAC at (916) 653-3269.

## **CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION**

CDIAC was created by the California Legislature to assist state and local agencies with the issuance, monitoring, and management of public debt and the investment of public funds through its research and technical assistance programs. CDIAC also acts as the state's clearinghouse for public debt issuance information.

Current California Debt and Investment Advisory Commission members:

**Bill Lockyer**  
California State Treasurer and Chair

**Arnold Schwarzenegger**  
Governor  
or  
**Michael C. Genest**  
Director  
Department of Finance

**John Chiang**  
State Controller

**Dave Cox**  
State Senator

**Mike Machado**  
State Senator

**José Cisneros**  
Treasurer and Tax Collector  
City and County of San Francisco

**Donna Linton**  
Assistant County Administrator  
Alameda County

**Additional information concerning this report or the programs of the California Debt and Investment Advisory Commission may be obtained by contacting:**

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(916) 653-3269  
or access CDIAC's website at  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

## **ACKNOWLEDGMENT**

CDIAC collects, compiles, and disseminates information on all public debt issued in California, and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their reports pursuant to Section 8855 (i) – (l) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by e-mail to [CDIAC@ treasurer.ca.gov](mailto:CDIAC@treasurer.ca.gov), by calling (916) 653-3269, or by facsimile (916) 654-7440.



## SUMMARY

California's state and local agencies sold a total of \$70.7 billion in public debt in 2005. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued \$25.2 billion (35.6 percent of the total dollar volume); local agencies sold \$45.2 billion (63.9 percent of the total dollar volume); and the remainder – \$342.3 million (.5 percent) was issued by student loan corporations. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications. First is *The 2005 Annual Report* that summarizes all of the Commission's activities throughout the year and includes a digest of the debt issuance information. Second, CDIAC prepares *The 2005 Summary of California Public Debt Issuance* that includes debt volume information by summary tables.

This report, the third publication, shows all of the public debt issued in California in calendar year 2005 reported to the California Debt and Investment Advisory Commission. Each bond issue includes the name of the issuer, the county, the type and purpose of the issue, the date of the sale, the principal amount of the bonds, and whether or not the issue is a refunding. Each issue also shows the interest rate, the rating, credit enhancement information, the final maturity date, and the major participants in the financings, i.e., bond counsel, financial advisor, underwriter, trustee and credit enhancement provider.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies and student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under multiple counties at the end of the *Local Agencies* section.

This publication, *The 2005 Summary of California Public Debt Issuance*, and *The 2005 Annual Report* may be obtained by contacting the Commission at (916) 653-3269, FAX (916) 654-7440, or by accessing the Commission's website at [www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac).

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# DEBT LINE CALENDAR LEGEND

Information contained in the 2005 Calendar of California Public Debt Issuance is reported as of June 28, 2006.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in **DEBT LINE**. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information. Additional or corrected items are underlined.

## TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)

## RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

## CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
SIP	State Intercept

## TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

## REFUNDING

Issue is partially or fully for refunding.

## MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bond
Comb	Serial and term bond, several term bonds or other types of structured financings

## INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.
TIC	True Interest Cost	
Var	Rate pegged to an index	
	Qualified Zone Academy Bonds (QZAB) carry little or no interest costs	

## PARTICIPANTS

BC	Bond Counsel
FA	Financial Advisor
UW	Underwriter
TR	Trustee
EN	Guarantor

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
04-12-05	\$42,600,000	California Department of Veterans Affairs CDIAC Number: 2005-0441 Conduit revenue bond Single-family housing Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) State Treasurer (UW) Bear Stearns	12-01-27 Comb	4.64 NIC
06-14-05	\$112,390,000	California Department of Water Resources CDIAC Number: 2005-0283 Public enterprise revenue bond Water supply, storage, distribution Central Vly Ser AD Refunding	S:AAA/AA M:Aaa/Aa2  Ins	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) FSA (UW) Morgan Stanley	12-01-29 Serial	4.36 TIC
11-29-05	\$2,594,000,000	California Department of Water Resources CDIAC Number: 2005-1937 Public enterprise revenue bond Power generation/transmission Power Supply Series F & G Refunding	S:AA/A-1+ M:Aaa/VMIG1 F:AA+/F1+  Ins	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	05-01-22 Comb	VAR
02-03-05	\$41,879,739	California Educational Facilities Authority CDIAC Number: 2004-1989 Conduit revenue bond College, university facility Pomona College Series A Refunding	S:AAA M:Aaa	Neg	(BC) Squire Sanders (TR) US Bank Natl Assoc (UW) E J De La Rosa	07-01-45 Comb	4.951 TIC
03-17-05	\$54,320,000	California Educational Facilities Authority CDIAC Number: 2005-0282 Conduit revenue bond College, university facility Occidental College Series A Refunding	M:Aaa/Aa3  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-36 Comb	4.393 TIC
04-05-05	\$16,015,000	California Educational Facilities Authority CDIAC Number: 2005-0292 Conduit revenue bond College, university facility Occidental College Series B Refunding	M:Aaa/Aa3  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-27 Comb	4.424 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
04-27-05	\$15,000,000	California Educational Facilities Authority CDIAC Number: 2005-0382 Conduit revenue bond College, university facility Golden Gate Univ	M:Baa3	Neg	(BC) Squire Sanders (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	10-01-36 Comb	4.995 TIC
04-13-05	\$16,085,000	California Educational Facilities Authority CDIAC Number: 2005-0383 Conduit revenue bond College, university facility Pitzer College Series A	M:A3	Neg	(BC) Squire Sanders (TR) Wells Fargo Bank (UW) E J De La Rosa	04-01-35 Comb	4.882 TIC
04-28-05	\$18,535,000	California Educational Facilities Authority CDIAC Number: 2005-0384 Conduit revenue bond College, university facility CA College of the Arts Refunding	S:BBB- M:Baa3	Neg	(BC) Squire Sanders (TR) JP Morgan Trust (UW) E J De La Rosa	06-01-35 Comb	4.985 TIC
02-23-05	\$27,040,000	California Educational Facilities Authority CDIAC Number: 2005-0398 Conduit revenue bond College, university facility Pomona College Series B	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Squire Sanders (TR) US Bank Natl Assoc (UW) E J De La Rosa	07-01-54 Term	VAR
05-19-05	\$27,180,000	California Educational Facilities Authority CDIAC Number: 2005-0462 Conduit revenue bond College, university facility Univ of Redlands Refunding	M:A3	Neg	(BC) Squire Sanders (TR) JP Morgan Trust (UW) Prager Sealy & Co LLC	10-01-35 Comb	4.393 TIC
06-01-05	\$25,000,000	California Educational Facilities Authority CDIAC Number: 2005-0609 Conduit revenue bond College, university facility Mills College Series A	M:A3	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	09-01-35 Comb	4.647 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-01-05	\$2,835,000	California Educational Facilities Authority CDIAC Number: 2005-0610 Conduit revenue bond College, university facility Mills College Series B	M:A3	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	09-01-20 Term	3.941 NIC
08-17-05	\$23,410,000	California Educational Facilities Authority CDIAC Number: 2005-0937 Conduit revenue bond College, university facility University of San Francisco Series A Refunding	M:Aaa  Ins	Neg	(BC) Sidley Austin Brown Wood (EN) MBIA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	10-01-26 Term	VAR
08-17-05	\$27,500,000	California Educational Facilities Authority CDIAC Number: 2005-0938 Conduit revenue bond College, university facility University of San Francisco Series B	M:Aa1/VMIG1  LOC	Neg	(BC) Sidley Austin Brown Wood (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	10-01-35 Term	VAR
04-28-05	\$20,575,000	California Educational Facilities Authority CDIAC Number: 2005-0945 Conduit revenue bond College, university facility Pitzer College Series B	M:Aa2/VMIG1  LOC	Neg	(BC) Squire Sanders (EN) The Bank of New York (TR) Wells Fargo Bank (UW) E J De La Rosa	04-01-45 Term	VAR
10-27-05	\$20,680,000	California Educational Facilities Authority CDIAC Number: 2005-0976 Conduit revenue bond College, university facility University of La Verne Series A Refunding	M:Baa2	Neg	(BC) Squire Sanders (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	06-01-35 Comb	5.01 TIC
09-07-05	\$54,700,000	California Educational Facilities Authority CDIAC Number: 2005-1170 Conduit revenue bond College, university facility Chapman Univ Ser A	M:Aaa/A2  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) Union Bank of CA (UW) Banc of America Sec	10-01-36 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
09-07-05	\$22,575,000	California Educational Facilities Authority CDIAC Number: 2005-1171 Conduit revenue bond College, university facility Chapman Univ Ser B Refunding	M:Aaa/A2  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) Union Bank of CA (UW) Banc of America Sec	10-01-26 Term	VAR
07-07-05	\$92,365,000	California Educational Facilities Authority CDIAC Number: 2005-1273 Conduit revenue bond College, university facility Pepperdine Univ Series A Refunding	M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	12-01-35 Term	4.71 TIC
07-07-05	\$16,340,000	California Educational Facilities Authority CDIAC Number: 2005-1274 Conduit revenue bond College, university facility Pepperdine Univ Ser B Refunding	M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	12-01-32 Term	4.71 TIC
07-14-05	\$66,545,000	California Educational Facilities Authority CDIAC Number: 2005-1300 Conduit revenue bond College, university facility Univ of Southern CA Refunding	S:AA+ M:Aa1 F:AA+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Trust Co (UW) Morgan Stanley	10-01-28 Serial	4.418 TIC
12-20-05	\$19,995,000	California Educational Facilities Authority CDIAC Number: 2005-2050 Conduit revenue bond College, university facility Woodbury Univ Refunding	S:BBB- M:Baa3	Neg	(BC) Squire Sanders (TR) Wells Fargo Bank (UW) E J De La Rosa	01-01-36 Comb	4.968 TIC



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<u>State of California</u>							
11-09-05	\$8,160,000	California Educational Facilities Authority CDIAC Number: 2006-0160 Conduit revenue bond College, university facility University of La Verne Series B Federally Taxable State Taxable Refunding	M:Aa3/VMIG1       LOC	Neg	(BC) Squire Sanders (EN) Allied Irish Bank (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	06-01-22 Term	VAR
03-16-05	\$22,545,000	California Health Facilities Financing Authority CDIAC Number: 2005-0276 Conduit revenue bond Health care facilities Small Facs Refinancing Program Refunding	S:AAA      Ins	Neg	(BC) Quint & Thimmig (EN) FGIC (TR) US Bank Natl Assoc (UW) Altura Nelson	04-01-25 Comb	5.265 TIC
06-01-05	\$40,975,000	California Health Facilities Financing Authority CDIAC Number: 2005-0469 Conduit revenue bond Hospital Scripps Health Refunding	S:AAA/A M:Aaa/A3 F:A   Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	10-01-19 Term	VAR
07-07-05	\$7,250,000	California Health Facilities Financing Authority CDIAC Number: 2005-0537 Conduit revenue bond Health care facilities AIDS Healthcare Foundation Refunding	S:AAA      Ins	Neg	(BC) Quint & Thimmig (EN) FGIC (TR) US Bank Natl Assoc (UW) Altura Nelson	11-01-22 Serial	4.683 NIC
07-29-05	\$518,820,000	California Health Facilities Financing Authority CDIAC Number: 2005-1146 Conduit revenue bond Health care facilities Cedars-Sinai Medical Ctr Refunding	M:A3      M:A3	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) The Bank of New York (UW) UBS Financial Services	11-15-34 Comb	4.752 TIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-30-05	\$249,025,000	California Health Facilities Financing Authority CDIAC Number: 2005-1259 Conduit revenue bond Hospital Scripps Health Series B thru F Refunding	S:AAA/A M:Aaa/A3 F:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	10-01-31 Comb	VAR
11-08-05	\$224,925,000	California Health Facilities Financing Authority CDIAC Number: 2005-1802 Conduit revenue bond Health care facilities Catholic Healthcare West Series A thru D Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Price Waterhouse Coopers (EN) Multiple Guarantors (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	07-01-32 Comb	VAR
10-12-05	\$140,400,000	California Health Facilities Financing Authority CDIAC Number: 2005-1803 Conduit revenue bond Health care facilities Catholic Healthcare West Loan Program Series H	S:AAA/A-1+ M:Aaa/VMIG1  LOC	Neg	(BC) Sidley Austin Brown Wood (FA) Price Waterhouse Coopers (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	07-01-35 Term	VAR
12-20-05	\$16,125,000	California Health Facilities Financing Authority CDIAC Number: 2005-1866 Conduit revenue bond Health care facilities NCROC-Paradise Vly Estates	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Price Waterhouse Coopers (EN) OSHPD (TR) Wells Fargo Bank (UW) UBS Financial Services	12-01-35 Term	VAR
11-08-05	\$92,950,000	California Health Facilities Financing Authority CDIAC Number: 2006-0024 Conduit revenue bond Health care facilities Catholic Healthcare West Series E & F Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Price Waterhouse Coopers (EN) MBIA (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	07-01-22 Comb	VAR
10-28-05	\$31,725,000	California Health Facilities Financing Authority CDIAC Number: 2006-0025 Conduit revenue bond Health care facilities Catholic Healthcare West Series G	S:A- M:A3 F:A-	Neg	(BC) Sidley Austin Brown Wood (FA) Price Waterhouse Coopers (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	07-01-10 Serial	3.639 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-12-05	\$59,600,000	California Health Facilities Financing Authority CDIAC Number: 2006-0026 Conduit revenue bond Health care facilities Catholic Healthcare West Loan Program Series I	S:AAA/A-1+ M:Aaa/VMIG1  LOC	Neg	(BC) Sidley Austin Brown Wood (FA) Price Waterhouse Coopers (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	07-01-35 Term	VAR
01-20-05	\$200,000,000	California Housing Finance Agency CDIAC Number: 2005-0003 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Bear Stearns	08-01-35 Term	VAR
01-28-05	\$61,870,000	California Housing Finance Agency CDIAC Number: 2005-0094 Conduit revenue bond Single-family housing Draw Down Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-08 Term	VAR
01-28-05	\$69,080,000	California Housing Finance Agency CDIAC Number: 2005-0095 Conduit revenue bond Single-family housing Draw Down Series B Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-08 Term	VAR
01-28-05	\$21,610,000	California Housing Finance Agency CDIAC Number: 2005-0096 Conduit revenue bond Multifamily housing Draw Down Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-08 Term	VAR
01-28-05	\$186,190,000	California Housing Finance Agency CDIAC Number: 2005-0210 Conduit revenue bond Single-family housing Draw Down Series B-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-08 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
03-23-05	\$200,000,000	California Housing Finance Agency CDIAC Number: 2005-0352 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Goldman Sachs	08-01-35 Comb	VAR
05-11-05	\$44,000,000	California Housing Finance Agency CDIAC Number: 2005-0612 Conduit revenue bond Single-family housing Series C Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	02-01-13 Serial	VAR
05-11-05	\$176,000,000	California Housing Finance Agency CDIAC Number: 2005-0613 Conduit revenue bond Single-family housing Series D Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Merrill Lynch & Co	02-01-40 Comb	VAR
06-14-05	\$2,480,000	California Housing Finance Agency CDIAC Number: 2005-1038 Conduit revenue bond Multifamily housing Series A Refunding	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	08-01-35 Term	VAR
06-14-05	\$91,925,000	California Housing Finance Agency CDIAC Number: 2005-1039 Conduit revenue bond Multifamily housing Series B Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	08-01-38 Comb	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
07-14-05	\$20,000,000	California Housing Finance Agency CDIAC Number: 2005-1332 Conduit revenue bond Single-family housing Series E Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Citigroup Global Markets	02-01-11 Serial	3.12 NIC
07-27-05	\$180,000,000	California Housing Finance Agency CDIAC Number: 2005-1333 Conduit revenue bond Single-family housing Series F Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Citigroup Global Markets	02-01-40 Comb	VAR
08-01-05	\$5,366,000	California Housing Finance Agency CDIAC Number: 2005-1559 Conduit revenue bond Single-family housing Draw Down Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-08 Term	
10-27-05	\$9,025,000	California Housing Finance Agency CDIAC Number: 2005-1720 Conduit revenue bond Multifamily housing Series C	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Lehman Brothers	08-01-36 Comb	4.832 TIC
10-27-05	\$91,225,000	California Housing Finance Agency CDIAC Number: 2005-1721 Conduit revenue bond Multifamily housing Series D Subject to Alternative Minimum Tax Refunding	S:AA-/A1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Lehman Brothers	08-01-38 Comb	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-27-05	\$22,935,000	California Housing Finance Agency CDIAC Number: 2005-1722 Conduit revenue bond Multifamily housing Series E Subject to Alternative Minimum Tax	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Lehman Brothers	08-01-38 Comb	5.033 TIC
12-07-05	\$165,000,000	California Housing Finance Agency CDIAC Number: 2005-1955 Conduit revenue bond Single-family housing CalHFA/Fannie Mae Pilot Home Choice Program Ser H Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-36 Comb	VAR
11-22-05	\$35,000,000	California Housing Finance Agency CDIAC Number: 2005-1956 Conduit revenue bond Single-family housing CalHFA/Fannie Mae Pilot Home Choice Program Ser G Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) CRHMFA HomeBuyers	02-01-34 Term	VAR
12-16-05	\$224,000,000	California Housing Finance Agency CDIAC Number: 2006-0012 Conduit revenue bond Single-family housing Second Draw Down Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-08 Term	VAR
03-29-05	\$65,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-1776 Conduit revenue bond College, university facility The Colburn School Series A	M:Aa1/VMIG1  LOC	Neg	(BC) Orrick Herrington (FA) Bond Logistix (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	08-01-37 Term	VAR





## 2005 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
03-29-05	\$65,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2004-1777 Conduit revenue bond College, university facility The Colburn School Series B	M:Aa1/VMIG1  LOC	Neg	(BC) Orrick Herrington (FA) Bond Logistix (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	08-01-37 Term	VAR
02-11-05	\$36,280,000	California Infrastructure & Economic Development Bank CDIAC Number: 2005-0090 Conduit revenue bond Health care facilities The Scripps Research Institute Immunology Bldg Series A Refunding	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Goldman Sachs	07-01-29 Comb	4.361 TIC
02-03-05	\$120,400,000	California Infrastructure & Economic Development Bank CDIAC Number: 2005-0104 Conduit revenue bond Public building Asian Art Museum Foundation of San Francisco Refunding	S:AAA/A-1+  Ins	Neg	(BC) O'Melveny & Myers (FA) Swap Financial Group (EN) MBIA (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	06-01-34 Term	VAR
04-05-05	\$80,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2005-0155 Commercial paper Project, interim financing Bay Area Toll Bridges Seismic Retrofit	S:A-1+ M:P-1 F:F-1+  LOC	Neg	(BC) Stradling Yocca (FA) Lamont Financial Services (EN) Multiple Guarantors (TR) State Treasurer (UW) UBS Financial Services	07-14-05 Term	VAR
02-22-05	\$115,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2005-0191 Conduit revenue bond Other purpose CA Academy of Sciences San Francisco Series A & B	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Hawkins Delafield (EN) MBIA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	02-01-35 Comb	VAR
02-11-05	\$8,150,000	California Infrastructure & Economic Development Bank CDIAC Number: 2005-0203 Conduit revenue bond Health care facilities The Scripps Research Institute Immunology Bldg Series B Federally Taxable	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Goldman Sachs	07-01-23 Term	4.361 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
05-24-05	\$308,550,000	California Infrastructure & Economic Development Bank CDIAC Number: 2005-0289 Conduit revenue bond Pollution control Pacific Gas & Electric Co Diablo Canyon & Geysers Series A thru D Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa      Ins	Neg	(BC) Sidley Austin Brown Wood (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	12-01-26  Comb	VAR
04-27-05	\$36,955,000	California Infrastructure & Economic Development Bank CDIAC Number: 2005-0294 Revenue bond (Pool) Other purpose Energy Conservation Assistance Act	M:Aa3	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (TR) JP Morgan Trust (UW) Goldman Sachs	03-01-19  Serial	3.908 NIC
07-13-05	\$40,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2005-0573 Conduit revenue bond Health care facilities The American National Red Cross Biomedical Services	M:Aaa    Ins	Neg	(BC) Orrick Herrington (FA) Govt Finance Associates (EN) Ambac (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	09-01-34  Term	VAR
05-24-05	\$145,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2005-1148 Conduit revenue bond Pollution control Pacific Gas & Electric Co Diablo Canyon & Geysers Series E, F & G Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Sidley Austin Brown Wood (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	12-01-18  Comb	VAR
11-22-05	\$21,205,000	California Infrastructure & Economic Development Bank CDIAC Number: 2005-1299 Public lease revenue bond K-12 school facility Vallejo City USD Series A	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-15-24  Serial	4.525 NIC
07-06-05	\$6,700,000	California Infrastructure & Economic Development Bank CDIAC Number: 2005-1314 Conduit revenue bond Industrial development Alegacy Foodservice Products Group Inc & Eagleware Mfg Co Inc Subject to Alternative Minimum Tax	S:A/A-1    LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	07-01-35  Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

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<i>State of California</i>							
09-08-05	\$7,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2005-1345 Conduit revenue bond Commercial development Southern CA Pub Radio	M:Aaa/VMIG1  LOC	Neg	(BC) Kutak Rock (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-25 Term	VAR
12-01-05	\$52,800,000	California Infrastructure & Economic Development Bank CDIAC Number: 2005-1828 Public enterprise revenue bond Other purpose	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) Lamont Financial Services (TR) Wells Fargo Bank (UW) Stone & Youngberg	10-01-33 Comb	4.675 TIC
11-22-05	\$15,735,000	California Infrastructure & Economic Development Bank CDIAC Number: 2005-2027 Public lease revenue bond K-12 school facility West Contra Costa USD Series B	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-15-18 Serial	4.201 NIC
12-07-05	\$59,830,000	California Infrastructure & Economic Development Bank CDIAC Number: 2005-2028 Public lease revenue bond K-12 school facility Oakland USD Series C	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-15-23 Term	VAR
03-29-05	\$100,000,000	California Pollution Control Financing Authority CDIAC Number: 2005-0036 Conduit revenue bond Pollution control Waste Management Inc Series A & B Subject to Alternative Minimum Tax	S:BBB/A-2  Oth	Neg	(BC) Orrick Herrington (FA) Community Dev Assoc (EN) Waste Management Inc (TR) Deutsche Bank Natl Trust (UW) Banc of America Sec	04-01-25 Comb	VAR
04-01-05	\$21,030,000	California Pollution Control Financing Authority CDIAC Number: 2005-0322 Conduit revenue bond Pollution control Napa Recycling & Waste Services LLC Subject to Alternative Minimum Tax	F:A/F1  LOC	Neg	(BC) Leslie M Lava (EN) Union Bank of CA (TR) The Bank of NY Trust Co (UW) Westhoff Cone	04-01-15 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
05-25-05	\$2,500,000	California Pollution Control Financing Authority CDIAC Number: 2005-0324 Conduit revenue bond Pollution control Al's Plastics Subject to Alternative Minimum Tax	S:AA/A-1+     LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Wells Fargo Bank (TR) US Bank Natl Assoc (UW) Gates Cap Corp	06-01-35 Term	VAR
06-13-05	\$6,900,000	California Pollution Control Financing Authority CDIAC Number: 2005-0608 Conduit revenue bond Pollution control Amador Vly Industries LLC Subject to Alternative Minimum Tax	F:AA/F1+    LOC	Neg	(BC) Leslie M Lava (EN) Wells Fargo Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	06-01-15 Term	VAR
06-09-05	\$29,125,000	California Pollution Control Financing Authority CDIAC Number: 2005-0944 Conduit revenue bond Pollution control BLT Enterprises of Fremont LLC Subject to Alternative Minimum Tax	F:A/F1   LOC	Neg	(BC) Orrick Herrington (EN) Union Bank of CA (TR) The Bank of NY Trust Co (UW) Westhoff Cone	06-01-35 Term	VAR
10-17-05	\$6,065,000	California Pollution Control Financing Authority CDIAC Number: 2005-1343 Other note Pollution control Tri-City Economic Dev Corp Refunding	NR	Neg	(BC) Kutak Rock (FA) Devine & Gong (TR) Union Bank of CA (UW) Union Bank of CA	10-01-20 Term	VAR
10-27-05	\$75,000,000	California Pollution Control Financing Authority CDIAC Number: 2005-1625 Conduit revenue bond Pollution control Waste Management Inc Subject to Alternative Minimum Tax	S:BBB/A-2    Oth	Neg	(BC) Orrick Herrington (FA) Community Dev Assoc (EN) Waste Management Inc (TR) Deutsche Bk Tr Co America (UW) Banc of America Sec	11-01-23 Term	5.122 NIC
11-01-05	\$9,510,000	California Pollution Control Financing Authority CDIAC Number: 2005-1626 Conduit revenue bond Pollution control Sunset Waste Paper Inc Subject to Alternative Minimum Tax	F:A+/F1   LOC	Neg	(BC) Orrick Herrington (FA) Andrew Rose (EN) Comerica Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	11-01-30 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
12-07-05	\$5,750,000	California Pollution Control Financing Authority CDIAC Number: 2005-1700 Conduit revenue bond Pollution control Arcata Community Recycling Ctr Inc	S:AA+/A-1+	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Umpqua Bank (TR) Deutsche Bank Natl Trust (UW) Gates Cap Corp	12-01-30 Term	VAR
03-29-05	\$51,900,000	California State Public Works Board CDIAC Number: 2005-0157 Public lease revenue bond Public building Dept of Health Services Richmond Lab Phase III	S:AAA/A- M:Aaa/Baa1 F:AAA/BBB+	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) XL Capital Assurance (TR) State Treasurer (UW) Stone & Youngberg	11-01-30 Comb	4.518 NIC
03-29-05	\$218,380,000	California State Public Works Board CDIAC Number: 2005-0158 Public lease revenue bond Public building Dept of General Services Butterfield St Office Complex	S:A- M:Baa1 F:BBB+	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (TR) State Treasurer (UW) Stone & Youngberg	06-01-30 Comb	4.715 NIC
04-14-05	\$129,170,000	California State Public Works Board CDIAC Number: 2005-0220 Public lease revenue bond College, university facility UC Regents & UC Institute	S:AA-(pr) M:Aa2 F:AA-	Neg	(BC) Nixon Peabody (FA) Kelling Northcross (TR) State Treasurer (UW) Merrill Lynch & Co	04-01-30 Comb	4.488 TIC
06-09-05	\$342,660,000	California State Public Works Board CDIAC Number: 2005-0951 Public lease revenue bond College, university facility UC Regents for Various UC	S:AA-(p) M:Aa2 F:AA-	Neg	(BC) Nixon Peabody (FA) Kelling Northcross (TR) State Treasurer (UW) Merrill Lynch & Co	05-01-30 Comb	4.311 TIC
09-23-05	\$15,920,000	California State Public Works Board CDIAC Number: 2005-1492 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections & Rehab Ser G	S:AAA/A- M:Aaa/A3 F:AAA/A-	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) State Treasurer (UW) Banc of America Sec	10-01-30 Serial	4.276 NIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
09-23-05	\$72,390,000	California State Public Works Board CDIAC Number: 2005-1493 Public lease revenue bond College, university facility CA Community Colleges Sequoias, Citrus, Los Rios & Merced Ser E	S:AAA/A- M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) State Treasurer (UW) Banc of America Sec	10-01-30  Comb	4.468  NIC
09-23-05	\$20,585,000	California State Public Works Board CDIAC Number: 2005-1494 Public lease revenue bond Public building DGS Food & Ag Bldg Ser F	S:AAA/A- M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) State Treasurer (UW) Banc of America Sec	10-01-30  Serial	4.398  NIC
11-03-05	\$49,740,000	California State Public Works Board CDIAC Number: 2005-1587 Public lease revenue bond Prisons, jails, correctional facilities CDC/Rehab Vly State Prison for Women Ser H Refunding	S:A- M:A3 F:A-	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (TR) State Treasurer (UW) Banc of America Sec	06-01-19  Serial	4.667  NIC
11-03-05	\$34,135,000	California State Public Works Board CDIAC Number: 2005-1588 Public lease revenue bond Public building DGS Dept of Justice Office Bldg Ser I Refunding	S:AAA/A- M:Aaa/A3 F:AAA/A-  Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FSA (TR) State Treasurer (UW) Banc of America Sec	05-01-20  Serial	4.199  NIC
11-03-05	\$291,380,000	California State Public Works Board CDIAC Number: 2005-1589 Public lease revenue bond Prisons, jails, correctional facilities CDC/Rehab CA Substance Abuse Treat Fac & Corcoran II Ser J Refunding	S:AAA/A- M:Aaa/A3 F:AAA/A-  Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) Ambac (TR) State Treasurer (UW) Banc of America Sec	01-01-21  Serial	4.478  NIC
11-03-05	\$94,550,000	California State Public Works Board CDIAC Number: 2005-1590 Public lease revenue bond Health care facilities Dept of Health Services Richmond Lab Ser K Refunding	S:A- M:A3 F:A-	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (TR) State Treasurer (UW) Banc of America Sec	11-01-24  Serial	4.781  NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-17-05	\$156,210,000	California State Public Works Board CDIAC Number: 2005-1862 Public lease revenue bond College, university facility UC Regents for UC Research Programs	S:AAA/AA- M:Aaa/Aa2 F:AAA/AA-  Ins	Comp	(BC) Hawkins Delafield (FA) Kelling Northcross (EN) MBIA (TR) State Treasurer (UW) Lehman Brothers	11-01-30  Comb	4.455  NIC
08-29-05	\$49,380,000	Del Mar Race Track Authority CDIAC Number: 2005-1446 Public enterprise revenue bond Recreation and sports facilities Agricultural Fac & Exhibit Halls Refunding	F:BBB-	Neg	(BC) Hawkins Delafield (FA) Fieldman Rolapp (TR) JP Morgan Trust (UW) Lehman Brothers	08-15-25  Comb	4.53  TIC
07-28-05	\$3,140,563,508	Golden State Tobacco Securitization Corporation CDIAC Number: 2005-1322 Other bond Other purpose Tobacco Settlement Refunding	S:AAA/A- M:Aaa/A3 F:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Multiple Guarantors (TR) The Bank of NY Trust Co (UW) Bear Stearns	06-01-45  Comb	3.967  NIC
11-30-05	\$28,340,000	Oakland State Building Authority CDIAC Number: 2005-1908 Public lease revenue bond Public building Elihu M Harris State Office Bldg Refunding	S:AAA/A- M:Aaa/A3 F:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (UW) Banc of America Sec	04-01-14  Serial	3.898  NIC
05-23-05	\$20,375,000	San Diego State University Foundation CDIAC Number: 2005-0578 Public enterprise revenue bond College, university housing Sorority	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) A G Edwards	06-01-34  Term	VAR
11-30-05	\$201,480,000	San Francisco State Building Authority CDIAC Number: 2005-1909 Public lease revenue bond Public building Civic Center Complex, Earl Warren & Hiram Johnson Office Bldgs Refunding	S:AAA/A- M:Aaa/A3 F:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) State Treasurer (UW) Banc of America Sec	12-01-21  Serial	4.431  NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
02-17-05	\$12,650,000	Sonoma State University Academic Foundation Inc CDIAC Number: 2005-0138 Other note College, university facility Green Music Concert Hall	M:MIG1   LOC	Neg	(BC) Orrick Herrington (EN) Multiple Guarantors (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	03-01-09 Term	2.841 NIC
02-16-05	\$41,000,000	State of California CDIAC Number: 2005-0057 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Series BB	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-35 Comb	4.227 TIC
02-16-05	\$109,000,000	State of California CDIAC Number: 2005-0230 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Series M	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-35 Comb	4.227 TIC
02-16-05	\$4,845,000	State of California CDIAC Number: 2005-0231 General obligation bond Prisons, jails, correctional facilities County Correctional Fac Cap Expenditure/Youth Fac 1988 Series Z Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$2,915,000	State of California CDIAC Number: 2005-0232 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1988 Series Y Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$1,820,000	State of California CDIAC Number: 2005-0233 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1990 Series Z Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
02-16-05	\$5,960,000	State of California CDIAC Number: 2005-0234 General obligation bond K-12 school facility 1990 School Facs Series S Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$1,815,000	State of California CDIAC Number: 2005-0235 General obligation bond College, university facility Higher Ed Facs June 1990 Series AG Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$1,805,000	State of California CDIAC Number: 2005-0236 General obligation bond Public transit Passenger Rail/Clean Air 1990 Series AA Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$3,035,000	State of California CDIAC Number: 2005-0237 General obligation bond Public transit Clean Air/Transportation Imp 1990 Series AN Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$10,240,000	State of California CDIAC Number: 2005-0238 General obligation bond K-12 school facility School Facs 1990 Series S Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$31,440,000	State of California CDIAC Number: 2005-0239 General obligation bond K-12 school facility School Facs 1992 Series AC Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
02-16-05	\$14,250,000	State of California CDIAC Number: 2005-0240 General obligation bond College, university facility Higher Ed Facs June 1992 Series AG Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$10,925,000	State of California CDIAC Number: 2005-0241 General obligation bond K-12 school facility 1992 School Facs Series AC Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$14,940,000	State of California CDIAC Number: 2005-0242 General obligation bond Prisons, jails, correctional facilities County Correctional Fac Cap Expenditure/Youth Fac 1988 Series AA Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$1,400,000	State of California CDIAC Number: 2005-0243 General obligation bond K-12 school facility 1988 School Facs Series Z Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$470,000	State of California CDIAC Number: 2005-0244 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1988 Series Z Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$660,000	State of California CDIAC Number: 2005-0245 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1990 Series AA Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
02-16-05	\$2,430,000	State of California CDIAC Number: 2005-0246 General obligation bond K-12 school facility 1990 School Facs Series T Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$3,050,000	State of California CDIAC Number: 2005-0247 General obligation bond College, university facility Higher Ed Facs June 1990 Series AH Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$6,490,000	State of California CDIAC Number: 2005-0248 General obligation bond Seismic safety, improvements, repairs Earthquake Safety/Pub Bldg Rehab 1990 Series T Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$3,665,000	State of California CDIAC Number: 2005-0249 General obligation bond Public transit Passenger Rail/Clean Air 1990 Series AB Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$106,580,000	State of California CDIAC Number: 2005-0250 General obligation bond Public transit Clean Air/Transportation Imp 1990 Series AO Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$680,000	State of California CDIAC Number: 2005-0251 General obligation bond K-12 school facility School Facs 1990 Series T Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
02-16-05	\$29,645,000	State of California CDIAC Number: 2005-0252 General obligation bond K-12 school facility School Facs 1992 Series AD Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$53,950,000	State of California CDIAC Number: 2005-0253 General obligation bond College, university facility Higher Ed Facs June 1992 Series AH Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$15,330,000	State of California CDIAC Number: 2005-0254 General obligation bond K-12 school facility 1992 School Facs Series AD Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$74,620,000	State of California CDIAC Number: 2005-0255 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Series AA Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$207,290,000	State of California CDIAC Number: 2005-0256 General obligation bond K-12 school facility Pub Ed Facs 1996 Series AT Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$24,205,000	State of California CDIAC Number: 2005-0257 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water Supply Series S Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
02-16-05	\$63,225,000	State of California CDIAC Number: 2005-0258 General obligation bond K-12 school facility Pub Ed Facs 1996 Series AU Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$94,825,000	State of California CDIAC Number: 2005-0259 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Series BC Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
02-16-05	\$1,600,000	State of California CDIAC Number: 2005-0260 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Series BD Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Chapman & Cutler (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	03-01-29 Serial	4.227 TIC
04-06-05	\$763,500,000	State of California CDIAC Number: 2005-0342 General obligation bond Other, multiple educational uses Pub Ed Fac 1996 Ser AV & Class Size Reduc 1998 Ser BE Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	05-01-30 Serial	4.449 TIC
04-12-05	\$205,475,000	State of California CDIAC Number: 2005-0440 General obligation bond Single-family housing Veterans Series CB Subject to Alternative Minimum Tax Refunding	S:AA- M:A3 F:A	Neg	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) State Treasurer (UW) Bear Stearns	12-01-36 Comb	4.897 NIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-16-05	\$1,095,000	State of California CDIAC Number: 2005-0656 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1988 Ser AA	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC
04-12-05	\$16,000,000	State of California CDIAC Number: 2005-0920 General obligation bond Single-family housing Veterans Series CA	S:AA- M:A3 F:A	Neg	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) State Treasurer (UW) Bear Stearns	12-01-18 Serial	4.897 NIC
06-16-05	\$5,020,000	State of California CDIAC Number: 2005-1278 General obligation bond Seismic safety, improvements, repairs Earthquake Safety/Pub Bldgs Rehab 1990 Ser U	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC
06-16-05	\$1,590,000	State of California CDIAC Number: 2005-1279 General obligation bond Public transit Clean Air/Transportation 1990 Ser AP	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC
06-16-05	\$12,660,000	State of California CDIAC Number: 2005-1280 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AC	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC
06-16-05	\$4,000,000	State of California CDIAC Number: 2005-1281 General obligation bond K-12 school facility Pub Ed Facs 1996 Ser AX	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC
06-16-05	\$10,300,000	State of California CDIAC Number: 2005-1282 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water Supply Ser T	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-16-05	\$24,275,000	State of California CDIAC Number: 2005-1283 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Ser BG	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC
06-16-05	\$68,600,000	State of California CDIAC Number: 2005-1284 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks/Clean Water & Air/Coastal Protection 2000 Ser Q	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC
06-16-05	\$108,400,000	State of California CDIAC Number: 2005-1285 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Water/Watershed & Flood Protection Ser P	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC
06-16-05	\$45,110,000	State of California CDIAC Number: 2005-1286 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Water/Watershed & Flood Protection Ser Q	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC
06-16-05	\$4,635,000	State of California CDIAC Number: 2005-1287 General obligation bond Public building Reading & Literacy Imp/Pub Library Const & Renov 2000 Ser D	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC
06-16-05	\$46,000,000	State of California CDIAC Number: 2005-1288 General obligation bond Multiple capital improvements, public works Clean Water & Air/Safe Neigh Pks/Coastal Prot 2002 Ser F	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-16-05	\$1,500,000	State of California CDIAC Number: 2005-1289 General obligation bond Other purpose Voting Modernization 2002 Ser B	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC
06-16-05	\$53,710,000	State of California CDIAC Number: 2005-1290 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Ser N	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC
06-16-05	\$124,300,000	State of California CDIAC Number: 2005-1291 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Ser P	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC
06-16-05	\$26,300,000	State of California CDIAC Number: 2005-1292 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2004 Ser D	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC
06-16-05	\$7,815,000	State of California CDIAC Number: 2005-1293 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2004 Ser A	S:AAA/A M:Aaa/A3 F:AAA/A-	Comp	(BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-35 Comb	4.401 TIC
06-16-05	\$38,330,000	State of California CDIAC Number: 2005-1294 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AB Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) McFarlin & Anderson (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-29 Comb	4.401 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-16-05	\$121,865,000	State of California CDIAC Number: 2005-1295 General obligation bond K-12 school facility Pub Ed Facs 1996 Ser AW Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) McFarlin & Anderson (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-29  Comb	4.401  TIC
06-16-05	\$219,630,000	State of California CDIAC Number: 2005-1296 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Facs 1998 Ser BF Refunding	S:AAA/A M:Aaa/A3 F:AAA/A-  Ins	Comp	(BC) McFarlin & Anderson (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-29  Comb	4.401  TIC
09-08-05	\$2,000,000	State of California CDIAC Number: 2005-1466 General obligation bond Public transit Clean Air & Transportation Imp 1990 Ser AR	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-35  Comb	4.564  TIC
09-08-05	\$29,000,000	State of California CDIAC Number: 2005-1675 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AE	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-35  Comb	4.564  TIC
09-08-05	\$16,000,000	State of California CDIAC Number: 2005-1676 General obligation bond College, university facility Class Size Red Kindergarten-Univ Pub Ed Fac 1998 Ser BJ	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-35  Comb	4.564  TIC
09-08-05	\$128,500,000	State of California CDIAC Number: 2005-1677 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Water & Air & Coastal Protection 2000 Ser R	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-35  Comb	4.564  TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
09-08-05	\$2,000,000	State of California CDIAC Number: 2005-1678 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Wtr, Watershed & Flood Protection Ser R	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-35  Comb	4.564  TIC
09-08-05	\$12,500,000	State of California CDIAC Number: 2005-1679 General obligation bond Public building Reading & Literacy Imp & Pub Library Const & Renov 2000 Ser E	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-35  Comb	4.564  TIC
09-08-05	\$94,000,000	State of California CDIAC Number: 2005-1680 General obligation bond Multiple capital improvements, public works Clean Wtr & Air, Safe Neighborhood Pks & Coastal Protection 2002 Ser G	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-35  Comb	4.564  TIC
09-08-05	\$35,000,000	State of California CDIAC Number: 2005-1681 General obligation bond College, university facility Kindergarten-Univ Pub Ed Fac 2002 Ser Q	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-35  Comb	4.564  TIC
09-08-05	\$59,000,000	State of California CDIAC Number: 2005-1682 General obligation bond College, university facility Kindergarten-Univ Pub Ed Fac 2002 Ser R	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-35  Comb	4.564  TIC
09-08-05	\$122,000,000	State of California CDIAC Number: 2005-1683 General obligation bond Water supply, storage, distribution Wtr Security, Clean Drinking Wtr, Coastal & Beach Protection 2002 Ser E	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-35  Comb	4.564  TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
09-08-05	\$2,555,000	State of California CDIAC Number: 2005-1684 General obligation bond Public transit Passenger Rail & Clean Air 1990 Ser AC Refunding	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-30 Serial	4.564 TIC
09-08-05	\$49,610,000	State of California CDIAC Number: 2005-1685 General obligation bond Public transit Clean Air & Transportation Imp 1990 Ser AQ Refunding	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-30 Serial	4.564 TIC
09-08-05	\$20,805,000	State of California CDIAC Number: 2005-1686 General obligation bond K-12 school facility School Fac 1992 Ser AE Refunding	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-30 Serial	4.564 TIC
09-08-05	\$7,010,000	State of California CDIAC Number: 2005-1687 General obligation bond College, university facility Higher Ed Fac June 1992 Ser AI Refunding	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-30 Serial	4.564 TIC
09-08-05	\$11,865,000	State of California CDIAC Number: 2005-1688 General obligation bond College, university facility Higher Ed Fac June 1992 Ser AJ Refunding	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-30 Serial	4.564 TIC
09-08-05	\$7,560,000	State of California CDIAC Number: 2005-1689 General obligation bond K-12 school facility School Fac 1992 Ser AE Refunding	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-30 Serial	4.564 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
09-08-05	\$22,895,000	State of California CDIAC Number: 2005-1690 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AD Refunding	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-30 Serial	4.564 TIC
09-08-05	\$61,820,000	State of California CDIAC Number: 2005-1691 General obligation bond K-12 school facility Public Ed Fac 1996 Ser AY Refunding	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-30 Serial	4.564 TIC
09-08-05	\$2,215,000	State of California CDIAC Number: 2005-1692 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Supply Ser U Refunding	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-30 Serial	4.564 TIC
09-08-05	\$68,610,000	State of California CDIAC Number: 2005-1693 General obligation bond K-12 school facility Public Ed Fac 1996 Ser AZ Refunding	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-30 Serial	4.564 TIC
09-08-05	\$338,440,000	State of California CDIAC Number: 2005-1694 General obligation bond College, university facility Class Size Red Kindergarten-Univ Pub Ed Fac 1998 Ser BH Refunding	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-30 Serial	4.564 TIC
09-08-05	\$52,990,000	State of California CDIAC Number: 2005-1695 General obligation bond College, university facility Class Size Red Kindergarten-Univ Pub Ed Fac 1998 Ser BI Refunding	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Niesar Curls Bartling (FA) PRAG (EN) FSA (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-30 Serial	4.564 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-16-05	\$1,000,000,000	State of California CDIAC Number: 2005-1809 General obligation bond Other, multiple educational uses Kindergarten Univ Pub Ed Facs 2002 & 2004 Ser A & B	S:AA-/A-1+/AA/ A+/A-1/A M:Aaa/VMIG1 F:AA-/F1+/AA/A+ LOC	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) Multiple Guarantors (TR) State Treasurer (UW) UBS Financial Services	05-01-40 Term	VAR
11-03-05	\$3,000,000,000	State of California CDIAC Number: 2005-1810 Revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	06-30-06 Term	3.115 NIC
12-07-05	\$42,000,000	State of California CDIAC Number: 2005-1885 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Ser T	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Banc of America Sec	03-01-35 Comb	4.612 TIC
12-07-05	\$289,500,000	State of California CDIAC Number: 2005-2055 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Ser E	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Banc of America Sec	03-01-35 Comb	4.612 TIC
12-07-05	\$34,000,000	State of California CDIAC Number: 2005-2056 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Ser S	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Banc of America Sec	03-01-35 Comb	4.612 TIC
12-07-05	\$8,000,000	State of California CDIAC Number: 2005-2057 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Ser F	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Banc of America Sec	03-01-35 Comb	4.612 TIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
12-07-05	\$6,500,000	State of California CDIAC Number: 2005-2058 General obligation bond K-12 school facility Pub Ed Fac 1996 Ser BA	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Banc of America Sec	03-01-35 Comb	4.612 TIC
12-07-05	\$11,000,000	State of California CDIAC Number: 2005-2059 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Fac 1998 Ser BK	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Banc of America Sec	03-01-35 Comb	4.612 TIC
12-07-05	\$32,000,000	State of California CDIAC Number: 2005-2060 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pk, Clean Wtr & Air, Coastal Protect 2000 Ser S	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Banc of America Sec	03-01-35 Comb	4.612 TIC
12-07-05	\$40,000,000	State of California CDIAC Number: 2005-2061 General obligation bond Multiple capital improvements, public works Safe Drinking Wtr, Clean Wtr, Wtrshed & Fld Protect 2000 Ser S	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Banc of America Sec	03-01-35 Comb	4.612 TIC
12-07-05	\$10,000,000	State of California CDIAC Number: 2005-2062 General obligation bond Multiple capital improvements, public works Clean Wtr & Air, Safe Neighborhood Pk & Coastal Protect 2002 Ser H	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Banc of America Sec	03-01-35 Comb	4.612 TIC
12-07-05	\$13,000,000	State of California CDIAC Number: 2005-2063 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protect 2002 Ser F	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Banc of America Sec	03-01-35 Comb	4.612 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
12-07-05	\$14,000,000	State of California CDIAC Number: 2005-2064 General obligation bond Other purpose Housing & Emergency Shelter Trust Fund 2002 Ser B	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Banc of America Sec	03-01-35  Comb	4.612  TIC
12-07-05	\$513,235,000	State of California CDIAC Number: 2005-2065 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Fac 1998 Ser BL Refunding	S:A M:A2 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Banc of America Sec	03-01-30  Serial	4.612  TIC
12-07-05	\$5,260,000	State of California CDIAC Number: 2005-2066 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Fac 1998 Ser BM Refunding	S:A M:A2 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Banc of America Sec	03-01-30  Serial	4.612  TIC
01-11-05	\$252,270,000	The Regents of the University of California CDIAC Number: 2004-1930 Public enterprise revenue bond College, university facility Various UC Campuses Series C	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (EN) MBIA (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	05-15-37  Comb	4.498  NIC
01-11-05	\$31,160,000	The Regents of the University of California CDIAC Number: 2005-0122 Public enterprise revenue bond College, university facility Various UC Campuses Series D	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (EN) MBIA (TR) The Bank of NY Trust Co (UW) Morgan Stanley	05-15-22  Serial	4.498  NIC
06-07-05	\$558,425,000	The Regents of the University of California CDIAC Number: 2005-1060 Public enterprise revenue bond College, university facility Various UC Facs Series E & F Refunding	S:AAA/AA M:Aaa/Aa2  Ins	Neg	(BC) Orrick Herrington (EN) Multiple Guarantors (TR) The Bank of NY Trust Co (UW) Morgan Stanley	05-15-35  Comb	4.121  NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
10-06-05	\$332,280,000	The Regents of the University of California CDIAC Number: 2005-1662 Public enterprise revenue bond College, university facility Series G & H	S:AAA/AA M:Aaa/Aa2  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) The Bank of NY Trust Co (UW) Goldman Sachs	05-15-39 Comb	4.61 NIC
10-06-05	\$20,540,000	The Regents of the University of California CDIAC Number: 2005-1663 Public enterprise revenue bond College, university facility Series I Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) The Bank of NY Trust Co (UW) Goldman Sachs	05-15-13 Serial	4.822 NIC
10-26-05	\$600,480,000	The Regents of the University of California CDIAC Number: 2005-1709 Public enterprise revenue bond College, university housing Series B	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) JP Morgan Trust (UW) Lehman Brothers	05-15-38 Comb	4.813 NIC
10-26-05	\$15,970,000	The Regents of the University of California CDIAC Number: 2005-1710 Public enterprise revenue bond College, university housing Series C Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) JP Morgan Trust (UW) Lehman Brothers	05-15-10 Serial	5.078 NIC
03-23-05	\$667,105,000	Trustees of the California State University CDIAC Number: 2005-0399 Public enterprise revenue bond College, university facility Systemwide Series A Refunding	S:AAA/A M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) State Treasurer (UW) Lehman Brothers	11-01-37 Comb	4.557 NIC
03-23-05	\$134,805,000	Trustees of the California State University CDIAC Number: 2005-0400 Public enterprise revenue bond College, university facility Systemwide Series B Refunding	S:AAA/A M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) State Treasurer (UW) Lehman Brothers	11-01-21 Serial	4.079 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
09-28-05	\$540,900,000	Trustees of the California State University CDIAC Number: 2005-1555 Public enterprise revenue bond College, university facility Systemwide Refunding	S:AAA/A M:Aaa/A1 F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) State Treasurer (UW) UBS Financial Services	11-01-38 Comb	4.45 NIC
07-27-05	\$20,205,000	University Enterprises Inc CDIAC Number: 2005-0971 Conduit revenue bond College, university facility CSU Sacramento Foundation Ser A Refunding	S:AAA  Ins	Neg	(BC) Kronick Moskovitz (EN) FGIC (TR) The Bank of NY Trust Co (UW) George K Baum	10-01-37 Comb	5.297 TIC
07-27-05	\$28,345,000	University Enterprises Inc CDIAC Number: 2005-0972 Conduit revenue bond College, university facility CSU Sacramento Foundation Ser B Federally Taxable Refunding	S:AAA  Ins	Neg	(BC) Kronick Moskovitz (EN) FGIC (TR) The Bank of NY Trust Co (UW) George K Baum	10-01-37 Comb	5.61 TIC
<u>Alameda</u>							
10-31-05	\$25,000,000	Alameda County Housing Authority CDIAC Number: 2005-1604 Conduit revenue bond Multifamily housing Irvington Family Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Wells Fargo Bank	04-01-38 Term	VAR
06-01-05	\$2,060,000	Alameda County Industrial Development Authority CDIAC Number: 2005-0639 Conduit revenue bond Industrial development Convergent Laser Technologies Series B Federally Taxable	S:A/A-1  LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-30 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Alameda</u>							
06-01-05	\$3,300,000	Alameda County Industrial Development Authority CDIAC Number: 2005-0640 Conduit revenue bond Industrial development Convergent Laser Technologies Series A Subject to Alternative Minimum Tax	S:A/A-1     LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-30 Term	VAR
08-01-05	\$5,000,000	Alameda County Industrial Development Authority CDIAC Number: 2005-0641 Conduit revenue bond Industrial development Essai Inc Subject to Alternative Minimum Tax	S:A/A-1     LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) E J De La Rosa	08-01-35 Term	VAR
12-01-05	\$4,000,000	Alameda County Industrial Development Authority CDIAC Number: 2005-1961 Conduit revenue bond Industrial development Ettore Products Co Series A Subject to Alternative Minimum Tax	S:A/A-1     LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) E J De La Rosa	12-01-30 Term	VAR
12-01-05	\$2,500,000	Alameda County Industrial Development Authority CDIAC Number: 2005-1962 Conduit revenue bond Industrial development Ettore Products Co Series B Federally Taxable	S:A/A-1+     LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) E J De La Rosa	12-01-30 Term	VAR
05-12-05	\$6,800,000	Alameda Public Financing Authority CDIAC Number: 2005-0385 Conduit revenue bond Multifamily housing Eagle Village/Parrot Village Apts Refunding	S:AAA/A-1+     Oth	Neg	(BC) Jones Hall (FA) Patrick Howard (EN) FNMA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	05-15-35 Term	VAR
06-21-05	\$21,997,233	Alameda Unified School District CDIAC Number: 2005-1166 General obligation bond K-12 school facility	S:AAA M:Aaa/A1   Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-36 Serial	5.073 TIC



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<u>Alameda</u>							
08-02-05	\$7,500,000	Albany Unified School District CDIAC Number: 2005-1250 General obligation bond K-12 school facility Marin & Ocean View Schools	M:Aaa/A2  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Morgan Keegan & Co	08-01-30 Comb	4.211 NIC
11-09-05	\$25,000,000	Berkeley CDIAC Number: 2005-1706 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Berkeley (UW) Morgan Stanley Dean	11-21-06 Term	3.101 NIC
07-19-05	\$5,620,000	Berkeley Joint Powers Financing Authority CDIAC Number: 2005-1175 Public enterprise revenue bond Parking Sather Gate & Center St Fac Refunding	S:A- M:A3	Comp	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	03-01-22 Serial	4.105 TIC
10-04-05	\$7,880,000	Berkeley Redevelopment Agency CDIAC Number: 2005-1718 Tax allocation bond Redevelopment, multiple purposes West Refunding	S:A-	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	06-01-15 Serial	3.728 NIC
05-19-05	\$19,090,000	Berkeley Unified School District CDIAC Number: 2005-0916 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Southwest Securities	08-01-24 Serial	3.852 NIC
07-14-05	\$24,500,000	Berkeley Unified School District CDIAC Number: 2005-1261 General obligation bond K-12 school facility	S:AAA/A  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-29 Comb	4.091 NIC



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<u>Alameda</u>							
10-20-05	\$16,810,000	Berkeley Unified School District CDIAC Number: 2005-1734 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	11-01-06 Term	2.958 TIC
07-19-05	\$6,955,000	Castro Valley Unified School District CDIAC Number: 2005-1252 General obligation bond K-12 school facility	S:AAA/A+	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Morgan Keegan & Co	08-01-30 Comb	4.133 NIC
			Ins				
03-22-05	\$39,500,000	Dublin Unified School District CDIAC Number: 2005-0134 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1	Comp	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-29 Serial	4.547 NIC
			Ins				
09-13-05	\$21,030,000	Dublin Unified School District CDIAC Number: 2005-1491 General obligation bond K-12 school facility Refunding	S:AAA/A+	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-23 Serial	4.041 NIC
			Ins				
07-21-05	\$6,825,000	Emery Unified School District CDIAC Number: 2005-1335 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-22 Comb	3.893 NIC
			Ins				
12-16-05	\$21,000,000	Emeryville Redevelopment Agency CDIAC Number: 2005-1928 Conduit revenue bond Multifamily housing Bay St Apts Subject to Alternative Minimum Tax	M:Aa1/VMIG1	Neg	(BC) Quint & Thimmig (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	10-15-36 Term	VAR
			LOC				



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<u>Alameda</u>							
03-29-05	\$25,000,000	Fremont CDIAC Number: 2005-0273 General obligation bond Public building Fire Safety	S:AAA/AA-  Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FGIC (TR) Wells Fargo Bank (UW) Wells Fargo Brokerage	08-01-34 Comb	4.71 TIC
07-07-05	\$38,000,000	Fremont CFD No 1 CDIAC Number: 2005-0433 Limited tax obligation bond Multiple capital improvements, public works Pacific Commons	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	5.41 TIC
02-10-05	\$17,750,000	Fremont Public Financing Authority CDIAC Number: 2005-0067 Revenue bond (Pool) Multiple capital improvements, public works LID No 25-R-1993 Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) The Bank of NY Trust Co (UW) Brandis Tallman LLC	09-02-11 Serial	3.751 TIC
09-07-05	\$72,200,000	Fremont Unified School District CDIAC Number: 2005-1596 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) A G Edwards	08-01-30 Comb	4.533 TIC
12-15-05	\$18,325,000	Fremont Unified School District CDIAC Number: 2005-2004 Certificates of participation/leases K-12 school facility Bridge Funding, Regional Occupation Program Fac	S:AAA/A-1+/A  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) A G Edwards	09-01-30 Term	4.058 NIC
04-27-05	\$13,915,000	Hayward CDIAC Number: 2005-0392 Conduit revenue bond Multifamily housing Lord Tennyson Apts Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Merchant Capital	05-01-38 Term	VAR





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
05-18-05	\$710,000	Hayward CDIAC Number: 2005-0393 Conduit revenue bond Multifamily housing Lord Tennyson Apts Series A-T Federally Taxable	S:AA/A-1+  LOC	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) Wells Fargo Bank (TR) US Bank Natl Assoc (UW) Merchant Capital	05-01-12 Term	VAR
10-11-05	\$6,325,000	Hayward CDIAC Number: 2005-1641 Conduit revenue bond Multifamily housing Las Casitas of Hayward	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Union Bank of CA (UW) Union Bank of CA	10-01-35 Term	VAR
12-20-05	\$15,000,000	Hayward CDIAC Number: 2005-1812 Conduit revenue bond Multifamily housing Josephine Lum Lodge Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Citicorp N America Inc (UW) Citicorp N America Inc	11-01-27 Term	VAR
08-29-05	\$175,549	Hayward Unified School District CDIAC Number: 2005-1829 Certificates of participation/leases Other, multiple educational uses HR-9016 4WD Rotary Field Mowers	NR	Neg	(UW) Kansas State Bank	08-01-10 Serial	6.88 NIC
07-21-05	\$19,000,000	Livermore Redevelopment Agency CDIAC Number: 2005-1246 Conduit revenue bond Multifamily housing Livermore Independent Sr Apts Subject to Alternative Minimum Tax	S:AAA/A-1+  LOC	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) California Bank & Trust (TR) Union Bank of CA (UW) Newman & Associates	07-15-39 Term	VAR
11-17-05	\$29,800,000	Livermore Redevelopment Agency CDIAC Number: 2005-1642 Conduit revenue bond Multifamily housing Heritage Estates Series A Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Union Bank of CA (UW) Newman & Associates	07-01-37 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
11-17-05	\$5,000,000	Livermore Redevelopment Agency CDIAC Number: 2005-1643 Conduit revenue bond Multifamily housing Heritage Estates Series A-T Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Union Bank of CA (UW) Newman & Associates	11-01-20 Term	VAR
12-14-05	\$16,745,000	New Haven Unified School District CDIAC Number: 2005-2000 General obligation bond K-12 school facility Refunding	S:AAA/A M:Aaa/A1  Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-21 Serial	5.249 NIC
01-26-05	\$40,155,000	Newark Unified School District CDIAC Number: 2004-2021 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-25 Serial	4.249 NIC
07-12-05	\$70,000,000	Oakland CDIAC Number: 2005-1224 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Squire Sanders (FA) Public Financial (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-17-06 Term	2.627 TIC
06-02-05	\$122,170,000	Oakland Joint Powers Financing Authority CDIAC Number: 2005-0495 Revenue bond (Pool) Multiple capital improvements, public works GO Bond Program	S:AAA/A+ M:Aaa/A1 F:AAA/A+  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) Wells Fargo Bank (UW) M R Beal & Co	06-15-25 Comb	3.722 NIC
06-20-05	\$17,975,000	Oakland Joint Powers Financing Authority CDIAC Number: 2005-1108 Public lease revenue bond Insurance and pension funds Series B Federally Taxable	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Nixon Peabody (FA) Public Financial (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley	01-01-26 Term	3.96 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
06-20-05	\$126,975,000	Oakland Joint Powers Financing Authority CDIAC Number: 2005-1109 Public lease revenue bond Insurance and pension funds Series A-1 & A-2 Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Nixon Peabody (FA) Public Financial (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley	01-01-17  Comb	3.96  TIC
01-25-05	\$44,360,000	Oakland Redevelopment Agency CDIAC Number: 2005-0063 Tax allocation bond Redevelopment, multiple purposes Central Dist	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Oakland JPFA	09-01-22  Serial	4.527  TIC
10-26-05	\$160,000,000	Oakland Redevelopment Agency CDIAC Number: 2005-1630 Conduit revenue bond Multifamily housing Uptown Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	10-01-50  Term	6.695  NIC
08-23-05	\$141,000,000	Oakland Unified School District CDIAC Number: 2005-1240 General obligation bond K-12 school facility	S:AAA/BBB M:Aaa/Ba2  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-30  Comb	4.205  NIC
08-03-05	\$110,000,000	Ohlone Community College District CDIAC Number: 2005-1454 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-30  Comb	4.595  TIC
07-07-05	\$55,700,000	Peralta Community College District CDIAC Number: 2005-1306 General obligation bond College, university facility	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Goldman Sachs	08-01-35  Comb	4.605  NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
09-01-05	\$32,975,000	Peralta Community College District CDIAC Number: 2005-1488 General obligation bond College, university facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Golden W Schools FA	08-01-25 Serial	4.23 TIC
12-19-05	\$153,749,832	Peralta Community College District CDIAC Number: 2005-1972 Other bond Other purpose Retiree Health Benefits Series A & B Federally Taxable	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) Deutsche Bank Natl Trust (UW) Lehman Brothers	08-05-49 Serial	5.563 TIC
08-09-05	\$668,420	Piedmont CDIAC Number: 2005-1556 Special assessment bond Other capital improvements, public works Wildwood/Crocker Avenues Undergrounding AD	NR	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-30 Comb	4.788 NIC
01-11-05	\$18,415,000	Piedmont Unified School District CDIAC Number: 2004-1909 General obligation bond K-12 school facility Refunding	M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-20 Serial	3.739 TIC
08-16-05	\$3,600,000	Piedmont Unified School District CDIAC Number: 2005-0483 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Piper Jaffray Inc	08-29-06 Term	2.829 TIC
09-28-05	\$19,700,000	Pleasanton CDIAC Number: 2005-1423 Certificates of participation/leases Health care facilities Assisted Living Fac	S:AAA/A-1+  LOC	Neg	(BC) Quint & Thimmig (FA) Public Financial (EN) Citibank (TR) Wells Fargo Bank (UW) Newman & Associates	11-01-40 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
06-02-05	\$16,924,453	Pleasanton Unified School District CDIAC Number: 2005-0343 General obligation bond K-12 school facility Refunding	S:AAA/AA-  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-15 Serial	3.39 TIC
06-08-05	\$5,000,000	San Leandro Unified School District CDIAC Number: 2005-1155 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	07-06-06 Term	2.592 TIC
04-28-05	\$20,000,000	San Lorenzo Unified School District CDIAC Number: 2005-0444 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A2  Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	09-01-29 Comb	4.392 NIC
01-14-05	\$31,725,000	Union City Community Redevelopment Agency CDIAC Number: 2005-0073 Tax allocation bond Redevelopment, multiple purposes	S:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) Union City Pub Fin Auth	10-01-38 Comb	4.691 NIC
<u>Amador</u>							
08-02-05	\$9,090,000	Amador County CDIAC Number: 2005-0078 Certificates of participation/leases Public building Admin Bldg	S:AAA/A-(p)  Ins	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-25 Serial	4.195 NIC
03-31-05	\$4,500,000	Amador County Unified School District CDIAC Number: 2005-0173 General obligation bond K-12 school facility	M:Aaa/A2  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Morgan Keegan & Co	08-01-29 Comb	4.614 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Butte</u>							
12-30-05	\$76,237	Butte County CDIAC Number: 2006-0578 Certificates of participation/leases Equipment Automatic Tarping Machine for Solid Waste Div	M:Aaa	Neg	(UW) Kansas State Bank	01-25-09 Serial	7.37 NIC
06-16-05	\$25,000,000	Butte County (CSCDA) CDIAC Number: 2005-0994 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
10-05-05	\$21,400,000	Butte County Board of Education CDIAC Number: 2005-1618 Tax and revenue anticipation note Cash flow, interim financing Butte COE, Chico & Paradise USD	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (TR) Butte Co (UW) Banc of America Sec	10-05-06 Term	2.761 TIC
06-22-05	\$36,998,634	Butte-Glenn Community College District CDIAC Number: 2005-1206 General obligation bond College, university facility	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-29 Comb	4.512 TIC
10-26-05	\$68,500,000	Chico Redevelopment Agency CDIAC Number: 2005-1649 Tax allocation bond Redevelopment, multiple purposes Amended & Merged	S:AAA/A  F:AAA/A  Ins	Comp	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Ambac (TR) Union Bank of CA (UW) JP Morgan Securities	04-01-32 Comb	4.745 TIC
03-15-05	\$1,850,000	Lake Oroville Area Public Utility District CDIAC Number: 2005-0325 Public enterprise revenue bond Wastewater collection, treatment Series B	NR	Neg	(BC) Kronick Moskovitz (UW) USDA Rural	07-01-43 Serial	4.5 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Butte</u>							
06-16-05	\$1,000,000	Paradise (CSCDA) CDIAC Number: 2005-1009 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
10-05-05	\$2,300,000	Paradise Redevelopment Agency CDIAC Number: 2005-1561 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Orrick Herrington (FA) A M Miller & Co (TR) Wells Fargo Bank (UW) Paradise FA	12-01-10 Term	4.269 NIC
06-16-05	\$2,049,974	Thermalito Union Elementary School District CDIAC Number: 2005-0619 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-30 Comb	4.838 TIC
<u>Calaveras</u>							
06-23-05	\$2,195,000	Bret Harte Union High School District (CSCRPA) CDIAC Number: 2005-0668 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$605,000	Calaveras Unified School District (CSCRPA) CDIAC Number: 2005-0669 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
07-20-05	\$746,410	Mokelumne Hill Sanitary District CDIAC Number: 2005-1053 Certificates of participation/leases Wastewater collection, treatment System Imp	NR	Neg	(BC) Orrick Herrington (TR) Mokelumne Hill SD (UW) USDA Rural Dev	01-01-45 Serial	4.122 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Calaveras</u>							
12-30-05	\$636,812	Union Public Utility District CDIAC Number: 2005-2054 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) American Gov't (UW) All Points Public Funding	08-01-20 Serial	4.239 TIC
02-28-05	\$1,149,474	Utica Power Authority CDIAC Number: 2005-0222 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Gilmore & Bell (FA) American Gov't (UW) HTLF Capital Corp	07-01-16 Serial	4.626 TIC
06-23-05	\$485,000	Vallecito Union Elementary School District (CSCRPA) CDIAC Number: 2005-0670 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
<u>Colusa</u>							
06-16-05	\$5,000,000	Colusa County (CSCDA) CDIAC Number: 2005-0998 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
<u>Contra Costa</u>							
11-29-05	\$20,530,000	Acalanes Union High School District CDIAC Number: 2005-1958 General obligation bond K-12 school facility 2013 Crossover Refunding	S:AAA/AA  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-25 Comb	4.64 TIC
07-07-05	\$61,985,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 CDIAC Number: 2005-1068 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A M:Aaa/A3  Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-25 Comb	4.299 NIC





## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Contra Costa</u>							
06-08-05	\$10,500,000	Antioch Unified School District CDIAC Number: 2005-1157 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Contra Costa Co (UW) Banc of America Sec	07-06-06 Term	2.592 TIC
08-03-05	\$40,145,000	Brentwood CDIAC Number: 2005-1364 Special assessment bond Multiple capital improvements, public works AD No 2005-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Brentwood Infra FA	09-02-35 Comb	5.06 NIC
06-16-05	\$16,565,000	Brentwood Infrastructure Financing Authority CDIAC Number: 2005-0655 Revenue bond (Pool) Multiple capital improvements, public works AD No 2002-1 Ser A & Sub Ser B Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-32 Comb	4.539 NIC
08-03-05	\$40,145,000	Brentwood Infrastructure Financing Authority CDIAC Number: 2005-1363 Revenue bond (Pool) Multiple capital improvements, public works AD No 2005-1 CIPF	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-35 Comb	5.06 NIC
02-02-05	\$12,000,000	Brentwood Union School District CDIAC Number: 2004-2020 General obligation bond K-12 school facility	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-29 Serial	4.041 NIC
06-08-05	\$3,700,000	Brentwood Union School District CDIAC Number: 2005-1156 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Contra Costa Co (UW) Morgan Stanley Dean	07-06-06 Term	2.628 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Contra Costa</u>							
06-23-05	\$1,400,000	Byron Union School District (CSCRPA) CDIAC Number: 2005-0672 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-16-05	\$13,000,000	Contra Costa Community College District (CCCFA) CDIAC Number: 2005-1120 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC
08-18-05	\$18,634,000	Contra Costa County CDIAC Number: 2005-1394 Conduit revenue bond Multifamily housing Giant Rd Family Apts Ser A1 & A2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	02-01-37 Comb	VAR
12-01-05	\$100,000,000	Contra Costa County CDIAC Number: 2005-1767 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Contra Costa Co (UW) Goldman Sachs	12-07-06 Term	3.274 NIC
07-21-05	\$129,900,000	Contra Costa County Fire Protection District CDIAC Number: 2005-1255 Other bond Insurance and pension funds Federally Taxable	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) MBIA (TR) The Bank of NY Trust Co (UW) Lehman Brothers	08-01-22 Serial	4.977 NIC
03-09-05	\$114,555,000	Contra Costa Water District CDIAC Number: 2005-0309 Date Water supply, storage, distribution Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) US Bank Natl Assoc (UW) Bear Stearns	10-01-26 Serial	4.521 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
03-23-05	\$5,600,000	Danville CDIAC Number: 2005-0274 Certificates of participation/leases Multiple capital improvements, public works	M:Aaa/Aa3  Ins	Comp	(BC) Quint & Thimmig (FA) William F Euphrat (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	03-01-35 Comb	4.662 TIC
01-28-05	\$3,855,000	Danville Financing Authority CDIAC Number: 2005-0059 Special assessment bond Multiple capital improvements, public works ReAD No 1997-1 Refunding	S:AAA/A-  Ins	Neg	(BC) Quint & Thimmig (FA) William F Euphrat (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Brandis Tallman LLC	09-02-15 Serial	3.38 TIC
02-23-05	\$7,500,000	Diablo Water District CDIAC Number: 2005-0171 Certificates of participation/leases Water supply, storage, distribution Well Utilization	S:AAA/A- F:AAA/A Ins	Comp	(BC) Jones Hall (FA) Bartle Wells (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Citigroup Global Markets	01-01-30 Serial	4.021 NIC
07-12-05	\$6,550,345	Hercules CDIAC Number: 2005-1167 Special assessment bond Multiple capital improvements, public works AD No 2005-1 John Muir Pkwy Refunding	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	09-02-35 Comb	5.083 NIC
08-05-05	\$56,260,000	Hercules Redevelopment Agency CDIAC Number: 2005-1391 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) The Bank of NY Trust Co (UW) Hercules PFA	08-01-35 Comb	4.448 NIC
10-20-05	\$11,680,000	Lafayette Redevelopment Agency CDIAC Number: 2005-1763 Tax allocation bond Public building Library & Learning Ctr	S:AA  Ins	Neg	(BC) Orrick Herrington (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Lafayette PFFA	08-01-35 Comb	4.809 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
09-28-05	\$28,435,000	Moraga-Orinda Fire District CDIAC Number: 2005-1557 Other bond Insurance and pension funds Federally Taxable	NR	Neg	(BC) Lofton & Jennings (TR) Wells Fargo Bank (UW) Lehman Brothers	07-01-22 Term	5.287 TIC
02-01-05	\$2,627,189	Mountain View Sanitary District CDIAC Number: 2004-2019 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Municipal Finance Corp	08-01-11 Serial	3.4 TIC
10-12-05	\$38,000,000	Mt Diablo Unified School District CDIAC Number: 2005-1633 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Contra Costa Co (UW) Wachovia Bank NA	10-27-06 Term	2.904 TIC
06-09-05	\$15,760,000	Mt Diablo Unified School District CFD No 1 CDIAC Number: 2005-0555 Limited tax obligation bond K-12 school facility Refunding	M:Aaa/A1  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-24 Serial	3.979 NIC
03-08-05	\$8,700,000	Oakley Union Elementary School District CDIAC Number: 2005-0062 General obligation bond K-12 school facility	S:AAA/A  Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Legg Mason	08-01-29 Comb	4.176 TIC
08-24-05	\$9,800,000	Orinda CDIAC Number: 2005-1571 Certificates of participation/leases Public building City Offices	S:AAA/AA  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	07-01-35 Comb	4.446 NIC
11-03-05	\$12,115,000	Pittsburg CFD No 2005-2 CDIAC Number: 2005-1739 Limited tax obligation bond Multiple capital improvements, public works Vista Del Mar	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-35 Comb	5.158 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
12-21-05	\$38,850,000	Pittsburg Public Financing Authority CDIAC Number: 2005-2009 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/A-  F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray Inc	06-01-35 Term	3.048 NIC
03-09-05	\$17,100,000	Pittsburg Unified School District CDIAC Number: 2005-0061 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A2  Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) MBIA (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	08-01-29 Comb	4.268 TIC
08-30-05	\$8,565,000	Pittsburg Unified School District CDIAC Number: 2005-1425 General obligation bond K-12 school facility Refunding	S:AAA/A-  Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Natl Financial Markets	08-01-24 Serial	3.38 TIC
11-02-05	\$26,530,000	Richmond CDIAC Number: 2005-1833 Other bond Insurance and pension funds Series A Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Lehman Brothers	08-01-13 Term	6.171 TIC
11-02-05	\$88,465,133	Richmond CDIAC Number: 2005-1963 Other bond Insurance and pension funds Series B-1 & B-2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Union Bank of CA (UW) Lehman Brothers	08-01-34 Comb	VAR
07-14-05	\$523,300	San Ramon CDIAC Number: 2005-1310 Special assessment bond Multiple capital improvements, public works Fostoria Pkwy ReAD No 93-1 Refunding	NR	Neg	(BC) Jones Hall (TR) San Ramon (UW) WestAmerica Bank	09-02-15 Serial	4.899 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
10-18-05	\$23,920,000	San Ramon Valley Unified School District CDIAC Number: 2005-1658 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Orrick Herrington (TR) Contra Costa Co (UW) Altura Nelson	10-25-06 Term	2.966 NIC
09-15-05	\$6,890,000	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2005-1583 Revenue anticipation note Project, interim financing Natural Gas Purchase Program	M:MIG1	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Altura Nelson	09-21-06 Term	3.38 TIC
03-17-05	\$5,000,000	Walnut Creek Elementary School District CDIAC Number: 2005-0058 General obligation bond K-12 school facility	S:AAA/AA  Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Griffin Kubik	09-01-29 Comb	4.452 TIC
06-23-05	\$1,185,000	Walnut Creek Elementary School District (CSCRPA) CDIAC Number: 2005-0674 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
08-24-05	\$10,600,000	West Contra Costa Unified School District CDIAC Number: 2005-1398 Certificates of participation/leases K-12 school facility Federally Taxable Refunding	S:AAA  Ins	Neg	(BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	01-01-24 Comb	5.644 TIC
10-05-05	\$99,998,106	West Contra Costa Unified School District CDIAC Number: 2005-1584 General obligation bond K-12 school facility	S:AAA  F:AAA  Ins	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) FGIC (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-34 Serial	4.964 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Del Norte</u>							
06-23-05	\$1,785,000	Del Norte County Unified School District (CSCRPA) CDIAC Number: 2005-0675 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
<u>El Dorado</u>							
06-23-05	\$2,495,000	Black Oak Mine Unified School District (CSCRPA) CDIAC Number: 2005-0681 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
08-03-05	\$8,499,458	Cameron Park Community Services District CDIAC Number: 2005-1105 General obligation bond Recreation and sports facilities	S:AAA/A- F:AAA/A+  Ins	Neg	(BC) Stradling Yocca (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-30 Comb	4.521 TIC
06-16-05	\$10,000,000	El Dorado County (CSCDA) CDIAC Number: 2005-0999 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
06-23-05	\$5,000,000	El Dorado County Board of Education (CSCRPA) CDIAC Number: 2005-0676 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
12-15-05	\$7,950,000	El Dorado County CFD No 2001-1 CDIAC Number: 2005-2026 Limited tax obligation bond Multiple capital improvements, public works Promontory Specific Plan	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-35 Comb	5.357 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>El Dorado</u>					
07-20-05	\$32,655,000	El Dorado County CFD No 2005-1 CDIAC Number: 2005-0266 Limited tax obligation bond Multiple capital improvements, public works Blackstone	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-35 Comb	5.173 NIC
06-23-05	\$5,000,000	El Dorado Union High School District (CSCRPA) CDIAC Number: 2005-0677 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$655,000	Gold Oak Union School District (CSCRPA) CDIAC Number: 2005-0678 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
04-21-05	\$7,535,000	Lake Tahoe Unified School District CDIAC Number: 2005-0373 General obligation bond K-12 school facility Refunding	S:AAA/A  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-24 Serial	4.377 TIC
06-23-05	\$1,065,000	Mother Lode Union Elementary School District (CSCRPA) CDIAC Number: 2005-0680 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
09-08-05	\$14,234,889	Rescue Union Elementary School District CDIAC Number: 2005-1427 General obligation bond K-12 school facility Refunding	M:Aaa/A1  Ins	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) George K Baum	09-01-30 Comb	4.585 TIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>El Dorado</u>							
03-30-05	\$39,255,000	South Tahoe Joint Powers Financing Authority CDIAC Number: 2005-0193 Revenue bond (Pool) Redevelopment, multiple purposes Area No 1 Refunding	S:AAA     Ins	Neg	(BC) Richards Watson (FA) Northcross Hill Ach (EN) Ambac (TR) The Bank of NY Trust Co (UW) RBC Dain Rauscher	10-01-35  Comb	4.859  TIC
<u>Fresno</u>							
06-30-05	\$700,000	Big Creek Elementary School District CDIAC Number: 2005-0647 General obligation bond K-12 school facility	S:BBB	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-30  Comb	4.937  TIC
09-29-05	\$699,522	Big Creek Elementary School District CDIAC Number: 2005-1576 General obligation bond K-12 school facility	S:BBB	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-37  Serial	5.683  TIC
04-07-05	\$24,640,000	Central Unified School District CDIAC Number: 2005-0363 General obligation bond K-12 school facility 2014 Crossover Refunding	S:AAA/A-    Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-01-29  Comb	4.693  TIC
06-23-05	\$9,135,000	Central Unified School District (CSCRPA) CDIAC Number: 2005-0689 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC
04-21-05	\$25,735,000	Clovis Public Financing Authority CDIAC Number: 2005-0386 Public enterprise revenue bond Wastewater collection, treatment Pump Station E	M:Aaa/A3    Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-35  Comb	4.87  NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Fresno</u>							
06-01-05	\$34,000,000	Clovis Unified School District CDIAC Number: 2005-1154 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) Fresno Co (UW) Banc of America Sec	07-05-06 Term	2.779 NIC
06-23-05	\$645,000	Coalinga/Huron Joint Unified School District (CSCRPA) CDIAC Number: 2005-0682 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
09-28-05	\$1,970,000	Firebaugh Public Financing Authority CDIAC Number: 2005-1467 Public enterprise revenue bond Water supply, storage, distribution Enterprise Refunding	S:BBB-	Neg	(BC) Jones Hall (FA) A M Peche (TR) The Bank of NY Trust Co (UW) M L Stern & Co	12-01-33 Comb	4.85 NIC
11-03-05	\$3,770,000	Firebaugh Redevelopment Agency CDIAC Number: 2005-1819 Tax allocation bond Redevelopment, multiple purposes Del Rio Series A Refunding	NR	Neg	(BC) Jones Hall (FA) A M Peche (TR) The Bank of NY Trust Co (UW) Firebaugh PFA	12-01-35 Comb	5.376 NIC
11-03-05	\$3,450,000	Firebaugh Redevelopment Agency CDIAC Number: 2005-1820 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) A M Peche (TR) The Bank of NY Trust Co (UW) Firebaugh PFA	12-01-26 Comb	7.88 NIC
05-05-05	\$9,001,611	Fowler Unified School District CDIAC Number: 2005-0034 General obligation bond K-12 school facility	S:AAA/BBB+ F:AAA/A+ Ins	Neg	(BC) Lozano Smith (EN) FGIC (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-29 Comb	4.623 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Fresno</u>							
06-16-05	\$45,000,000	Fresno (CSCDA) CDIAC Number: 2005-1019 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-2	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
06-08-05	\$90,000,000	Fresno County CDIAC Number: 2005-0657 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) Kelling Northcross (TR) Fresno Co (UW) JP Morgan Securities	06-30-06 Term	2.538 TIC
02-15-05	\$14,210,000	Fresno Joint Powers Financing Authority CDIAC Number: 2004-2022 Public lease revenue bond Multiple capital improvements, public works No Neighborhood Left Behind Series A Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) UBS Financial Services	04-01-13 Serial	2.95 NIC
03-02-05	\$30,625,000	Fresno Joint Powers Financing Authority CDIAC Number: 2005-0365 Public lease revenue bond Multiple capital improvements, public works No Neighborhood Left Behind Series B	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) UBS Financial Services	04-01-22 Term	VAR
08-31-05	\$31,000,000	Fresno Unified School District CDIAC Number: 2005-1356 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-30 Comb	4.416 NIC
06-23-05	\$1,058,500	Huron CDIAC Number: 2005-0554 Certificates of participation/leases Wastewater collection, treatment Sewer System Imp Ser A & B Federally Taxable State Taxable	NR	Neg	(BC) Hargrove & Costanzo (UW) USDA Rural Dev	06-01-44 Serial	4.25 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Fresno</u>							
06-23-05	\$1,970,000	Kerman Unified School District (CSCRPA) CDIAC Number: 2005-0690 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
10-04-05	\$3,725,000	Mendota Joint Powers Financing Authority CDIAC Number: 2005-1702 Public enterprise revenue bond Wastewater collection, treatment Enterprise at FCI & FPC Fac	NR	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	07-01-35 Comb	5.302 TIC
06-30-05	\$425,000	Orange Cove CDIAC Number: 2005-1231 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (FA) A M Peche (TR) Orange Cove (UW) USDA Rural Dev	07-01-45 Serial	4.125 TIC
08-23-05	\$12,085,000	Reedley CDIAC Number: 2005-1050 Certificates of participation/leases Health care facilities Mennonite Brethren Homes Inc Refunding	S:AA-/A-1+  LOC	Neg	(BC) Orrick Herrington (EN) Bank of Sierra (TR) US Bank Natl Assoc (UW) Lancaster Pollard & Co	08-01-26 Term	VAR
03-15-05	\$5,000,000	Sanger Unified School District CDIAC Number: 2005-0277 Certificates of participation/leases K-12 school facility	S:AAA/BBB  Ins	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) FSA (TR) The Bank of NY Trust Co (UW) Chilton & Assoc	03-01-25 Comb	4.583 TIC
06-23-05	\$5,000,000	Sanger Unified School District (CSCRPA) CDIAC Number: 2005-0685 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
06-13-05	\$2,500,000	Selma CDIAC Number: 2005-1272 Tax and revenue anticipation note Cash flow, interim financing	F:F1+	Comp	(BC) Hargrove & Costanzo (FA) John C Fitzgerald & Assoc (UW) Parker Hunter Inc	06-30-06 Term	4 NIC
06-23-05	\$1,300,000	West Hills Community College District (CSCRPA) CDIAC Number: 2005-0683 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
<u>Glenn</u>							
09-30-05	\$2,750,000	Glenn County CDIAC Number: 2005-1070 Certificates of participation/leases Public building Willows Office Building Series A & B	NR	Neg	(BC) Nossaman Guthner (UW) USDA	09-01-45 Term	4.125 NIC
06-16-05	\$5,000,000	Glenn County (CSCDA) CDIAC Number: 2005-1002 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
09-30-05	\$2,538,000	Glenn County Office of Education CDIAC Number: 2005-1696 Certificates of participation/leases Other, multiple educational uses Orland Office Bldg	NR	Neg	(BC) Nossaman Guthner (UW) USDA	09-01-45 Term	4.125 NIC
06-23-05	\$120,000	Hamilton Union Elementary School District (CSCRPA) CDIAC Number: 2005-0692 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Glenn</u>							
06-23-05	\$1,180,000	Willows Unified School District (CSCRPA) CDIAC Number: 2005-0693 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
<u>Humboldt</u>							
06-23-05	\$2,755,000	Eureka City Unified School District (CSCRPA) CDIAC Number: 2005-0697 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
11-17-05	\$4,087,956	Eureka Unified School District CDIAC Number: 2005-1606 General obligation bond K-12 school facility ID No 1 Service Area	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-36 Serial	8.994 NIC
11-17-05	\$10,912,384	Eureka Unified School District CDIAC Number: 2005-1607 General obligation bond K-12 school facility Secondary	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-43 Serial	12.187 NIC
11-22-05	\$7,845,000	Humboldt Waste Management Authority CDIAC Number: 2005-1381 Public enterprise revenue bond Solid waste recovery facilities Transfer Station	S:AA/BBB+  Ins	Neg	(BC) Cameron Weist (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Wells Fargo Inst Sec	11-01-21 Serial	4.543 NIC
05-18-05	\$750,000	Hydesville County Water District CDIAC Number: 2005-0583 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (TR) Hydesville Co WD (UW) USDA Rural Dev	05-01-45 Serial	4.375 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Humboldt</u>							
06-30-05	\$456,000	Loleta Union Elementary School District CDIAC Number: 2005-0644 General obligation bond K-12 school facility	S:BBB	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-30 Comb	4.919 TIC
06-23-05	\$1,850,000	Northern Humboldt Union High School District (CSCRPA) CDIAC Number: 2005-0694 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$990,000	Southern Humboldt Joint Unified School District (CSCRPA) CDIAC Number: 2005-0696 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
<u>Imperial</u>							
03-30-05	\$2,500,000	Brawley Elementary School District CDIAC Number: 2005-0280 General obligation bond K-12 school facility	M:Aaa/Baa1  Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-35 Comb	4.584 TIC
11-29-05	\$15,999,993	Calexico Unified School District CDIAC Number: 2005-1883 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) FGIC (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	08-01-34 Serial	5.092 TIC
06-23-05	\$2,105,000	Calipatria Unified School District (CSCRPA) CDIAC Number: 2005-0699 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
06-15-05	\$4,790,000	Central Union High School District CDIAC Number: 2005-0421 General obligation bond K-12 school facility Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) Legg Mason	08-01-21  Comb	3.85  NIC
11-08-05	\$2,355,000	Heber Public Utility District CFD No 2005-1 CDIAC Number: 2005-1609 Limited tax obligation bond Wastewater collection, treatment Heber Meadows	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) Wells Fargo Bank (UW) Kinsell Newcomb	09-01-35  Comb	5.308  NIC
05-26-05	\$3,000,000	Holtville Unified School District CDIAC Number: 2005-0923 General obligation bond K-12 school facility	M:Aaa  Ins	Comp	(BC) Stradling Yocca (FA) Northcross Hill Ach (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	08-01-34  Comb	4.413  NIC
11-03-05	\$2,160,000	Imperial CDIAC Number: 2005-1742 Certificates of participation/leases Water supply, storage, distribution Storage Tank	S:AAA  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	10-15-35  Comb	4.815  TIC
11-03-05	\$2,845,000	Imperial CDIAC Number: 2005-1743 Certificates of participation/leases Wastewater collection, treatment Treatment Fac Expansion	S:AAA  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	10-15-35  Comb	4.815  TIC
12-14-05	\$11,125,000	Imperial CFD No 2004-1 CDIAC Number: 2005-1777 Limited tax obligation bond Multiple capital improvements, public works Victoria Ranch	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-36  Comb	5.463  NIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
05-11-05	\$4,655,000	Imperial CFD No 2004-3 CDIAC Number: 2005-0069 Limited tax obligation bond Multiple capital improvements, public works Bratton Development	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-35 Comb	5.395 NIC
12-14-05	\$6,220,000	Imperial CFD No 2005-1 CDIAC Number: 2005-1776 Limited tax obligation bond Multiple capital improvements, public works Springfield	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-36 Comb	5.46 NIC
01-20-05	\$24,500,000	Imperial Community College District CDIAC Number: 2004-1906 General obligation bond College, university facility	S:AAA/A- M:Aaa/A2	Comp	(BC) Jones Hall (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-29 Comb	4.299 NIC
06-16-05	\$8,000,000	Imperial County (CSCDA) CDIAC Number: 2005-1004 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
12-23-05	\$5,756,500	Imperial Irrigation District CDIAC Number: 2005-2049 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (UW) LaSalle Bank NA	12-29-25 Serial	5.145 TIC
12-14-05	\$9,055,000	Imperial Redevelopment Agency CDIAC Number: 2005-1775 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Ambac (TR) Wells Fargo Bank (UW) Imperial PFA	12-01-36 Comb	4.669 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
06-23-05	\$620,000	San Pasqual Valley Unified School District (CSCRPA) CDIAC Number: 2005-0702 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
<u>Inyo</u>							
06-16-05	\$1,399,996	Big Pine Unified School District CDIAC Number: 2005-0973 General obligation bond K-12 school facility	S:BBB	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (TR) Union Bank of CA (UW) Piper Jaffray & Co	06-01-30 Comb	5.176 TIC
09-20-05	\$257,500	Independence Fire Protection District CDIAC Number: 2005-1755 Certificates of participation/leases Public building	NR	Neg	(FA) American Gov't (UW) Municipal Leasing Credit	10-01-20 Serial	4.95 TIC
09-21-05	\$15,035,000	Northern Inyo County Local Hospital District CDIAC Number: 2005-1602 General obligation bond Hospital	S:BBB+	Comp	(BC) Foley & Lardner (FA) Caldwell Flores (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	08-01-35 Comb	5.124 TIC
12-08-05	\$1,594,178	Owens Valley Unified School District CDIAC Number: 2005-1995 General obligation bond K-12 school facility	F:AA/BBB+  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Banc of America Sec	08-01-30 Comb	5.26 TIC
<u>Kern</u>							
09-14-05	\$6,250,000	Arvin Community Redevelopment Agency CDIAC Number: 2005-1457 Tax allocation bond Redevelopment, multiple purposes	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Arvin PFA	09-01-35 Comb	5.217 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
08-10-05	\$768,835	Arvin Union Elementary School District CDIAC Number: 2005-1414 General obligation bond K-12 school facility	S:AAA/BBB+	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) George K Baum	11-01-14 Serial	3.588 NIC
12-29-05	\$10,000,000	Arvin-Edison Water Storage District CDIAC Number: 2005-2035 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Nossaman Guthner (UW) LaSalle Bank NA	12-15-25 Serial	4.89 TIC
01-27-05	\$4,195,000	Bakersfield CDIAC Number: 2005-0077 Special assessment bond Multiple capital improvements, public works Countryside/The Homestead/Cherry Hill/Olive Park III AD No 04-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-02-24 Serial	4.749 NIC
06-09-05	\$3,380,000	Bakersfield CDIAC Number: 2005-1091 Special assessment bond Multiple capital improvements, public works Solera/Rio Vista AD No 04-3 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-25 Comb	6.66 NIC
06-23-05	\$4,915,000	Bakersfield CDIAC Number: 2005-1202 Special assessment bond Multiple capital improvements, public works Brighton Pks/Brighton Village/Stockdale at Allen Commercial/Cherry Hill II AD No 04-2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-25 Comb	4.841 NIC
12-07-05	\$15,595,000	Bakersfield CDIAC Number: 2005-1936 Special assessment bond Multiple capital improvements, public works City in the Hills AD No 05-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-25 Comb	5.158 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
06-23-05	\$5,000,000	Bakersfield City Elementary School District (CSCRPA) CDIAC Number: 2005-0706 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$2,990,000	Delano Joint Union High School District (CSCRPA) CDIAC Number: 2005-0913 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
03-16-05	\$6,000,000	Delano Union Elementary School District CDIAC Number: 2005-0113 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Morgan Stanley	02-01-35 Comb	4.469 NIC
06-23-05	\$880,000	El Tejon Unified School District (CSCRPA) CDIAC Number: 2005-0715 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-09-05	\$2,099,996	Elk Hills Elementary School District CDIAC Number: 2005-0574 General obligation bond K-12 school facility	NR	Neg	(BC) Richards Watson (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	11-01-29 Comb	5.103 TIC
12-07-05	\$1,000,000	Frazier Park Public Utility District CDIAC Number: 2005-1800 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	NR	Neg	(BC) Nossaman Guthner (UW) USDA	10-15-45 Term	4.25 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
12-07-05	\$400,000	Frazier Park Public Utility District CDIAC Number: 2005-1801 Public enterprise revenue bond Water supply, storage, distribution Series B	NR	Neg	(BC) Nossaman Guthner (UW) USDA	10-15-45 Term	4.125 NIC
06-16-05	\$4,975,000	Kern Community College District (CCCFA) CDIAC Number: 2005-1122 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC
06-07-05	\$125,000,000	Kern County CDIAC Number: 2005-0615 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (TR) Kern Co (UW) Morgan Stanley	06-30-06 Term	2.6 NIC
06-23-05	\$5,000,000	Kern County Board of Education (CSCRPA) CDIAC Number: 2005-0705 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
03-31-05	\$6,000,000	Kern County Housing Authority CDIAC Number: 2005-0160 Conduit revenue bond Multifamily housing Casas del Valle Subject to Alternative Minimum Tax	NR	Neg	(BC) Best Best & Krieger (FA) Fred Consulting (TR) Bank of America NA (UW) Bank of America NA	03-01-10 Term	VAR
11-10-05	\$6,500,000	Kern County Housing Authority CDIAC Number: 2005-1844 Conduit revenue bond Multifamily housing Greenfield Homes Subject to Alternative Minimum Tax	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Zions First Natl Bk	11-01-15 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Kern</u>							
04-19-05	\$50,000,000	Kern High School District CDIAC Number: 2005-0372 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-29 Serial	4.353 NIC
12-01-05	\$6,915,000	Kern-Delta Water District CDIAC Number: 2005-1893 Certificates of participation/leases Water supply, storage, distribution Water Bank	S:AAA  Ins	Neg	(BC) Nossaman Guthner (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	12-01-35 Comb	4.724 NIC
11-03-05	\$4,660,000	Kernville Union Elementary School District CDIAC Number: 2005-1758 Certificates of participation/leases K-12 school facility Wallace Schools	S:AAA  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Banc of America Sec	09-01-35 Comb	4.702 NIC
06-23-05	\$665,000	Kernville Union Elementary School District (CSCRPA) CDIAC Number: 2005-0708 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
05-31-05	\$2,245,000	Lakeside Union School District CDIAC Number: 2005-1030 Certificates of participation/leases K-12 school facility Refunding	S:AAA  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Brandis Tallman LLC	09-01-20 Serial	4.028 NIC
06-23-05	\$775,000	Lamont School District (CSCRPA) CDIAC Number: 2005-0709 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
03-10-05	\$2,999,990	Maricopa Unified School District CDIAC Number: 2004-1907 General obligation bond K-12 school facility	S:AAA/BBB	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-29 Comb	4.793 NIC
12-06-05	\$1,124,996	Midway Elementary School District CDIAC Number: 2005-1752 General obligation bond K-12 school facility	S:AA/BBB	Neg	(BC) Richards Watson (FA) Caldwell Flores (EN) Radian Asset Assurance (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	11-01-30 Comb	5.108 TIC
11-22-05	\$10,275,000	Ridgecrest CDIAC Number: 2005-1783 Certificates of participation/leases Public building Civic Ctr Refunding	S:AAA/A-	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) Ambac (TR) US Bank Natl Assoc (UW) E J De La Rosa	03-01-26 Serial	4.492 TIC
06-23-05	\$115,000	Rio Bravo-Greeley Union Elementary School District (CSCRPA) CDIAC Number: 2005-0714 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
03-24-05	\$23,000,000	Semitropic Financing Authority CDIAC Number: 2005-0304 Public enterprise revenue bond Water supply, storage, distribution	S:AAA/A-	Neg	(BC) Nossaman Guthner (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	06-01-15 Term	VAR
03-24-05	\$3,575,000	Semitropic Improvement District CDIAC Number: 2005-0472 Public enterprise revenue bond Water supply, storage, distribution Federally Taxable Refunding	NR	Neg	(BC) Nossaman Guthner (TR) Wells Fargo Bank (UW) Semitropic FA	06-01-15 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
08-16-05	\$5,999,109	Taft City Elementary School District CDIAC Number: 2005-1321 General obligation bond K-12 school facility	S:AAA  Ins	Neg	(BC) Richards Watson (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-30 Comb	4.907 TIC
12-13-05	\$8,780,000	Tehachapi Redevelopment Agency CDIAC Number: 2005-0013 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AA/BBB-  Ins	Neg	(BC) Jones Hall (FA) Urban Futures (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Tehachapi PFA	12-01-35 Comb	4.878 NIC
06-23-05	\$1,360,000	Tehachapi Unified School District (CSCRPA) CDIAC Number: 2005-0713 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
10-20-05	\$10,829,299	West Kern Community College District CDIAC Number: 2005-1747 General obligation bond College, university facility Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Financial Services	11-01-18 Serial	4.253 TIC
12-22-05	\$18,000,000	West Kern Water District CDIAC Number: 2005-1760 Public enterprise revenue bond Water supply, storage, distribution Refunding	M:Aaa/Baa1  Ins	Neg	(BC) Nossaman Guthner (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	06-01-31 Comb	4.597 TIC
<u>Kings</u>							
09-07-05	\$9,660,000	Avenal Public Financing Authority CDIAC Number: 2005-1525 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Refunding	S:BBB-  Ins	Neg	(BC) Nixon Peabody (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	4.777 TIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kings</u>							
10-19-05	\$21,900,000	Corcoran CDIAC Number: 2004-2009 Certificates of participation/leases Water supply, storage, distribution	S:AAA  Ins	Neg	(BC) Jones Hall (FA) Urban Futures (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-01-36 Term	3.71 NIC
12-01-05	\$9,899,431	Corcoran Hospital District CDIAC Number: 2005-1887 General obligation bond Hospital	S:AA  Ins	Neg	(BC) Foley & Lardner (FA) Caldwell Flores (EN) Radian Asset Assurance (TR) Wells Fargo Bank (UW) George K Baum	08-01-35 Comb	6.381 NIC
06-23-05	\$795,000	Hanford Elementary School District (CSCRPA) CDIAC Number: 2005-0718 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$1,110,000	Kings County Board of Education (CSCRPA) CDIAC Number: 2005-0716 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
02-24-05	\$11,470,000	Kings County Public Financing Authority CDIAC Number: 2005-0086 Public lease revenue bond Multiple capital improvements, public works Type II Jail & County Facs	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-01-28 Comb	4.268 NIC
06-23-05	\$140,000	Kings River-Hardwick Union Elementary School District (CSCRPA) CDIAC Number: 2005-0719 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kings</u>							
10-28-05	\$1,000,000	Reef-Sunset Unified School District CDIAC Number: 2005-1846 Certificates of participation/leases Other, multiple educational uses Qualified Zone Academy Federally Taxable State Taxable	NR	Comp	(BC) Robert E. Hessell (FA) A M Peche (UW) County Bank	10-28-21 Term	
<u>Lake</u>							
06-16-05	\$1,210,000	Clearlake (CSCDA) CDIAC Number: 2005-0997 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
04-19-05	\$2,394,800	Kelseyville County Water Works District No 3 CDIAC Number: 2005-0412 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (TR) Lake Co (UW) USDA Rural Dev	04-01-45 Serial	4.25 TIC
04-19-05	\$714,000	Lake County CDIAC Number: 2005-0411 Certificates of participation/leases Water supply, storage, distribution Service Area #6 Finley	NR	Neg	(BC) Jones Hall (TR) Lake Co (UW) USDA Rural Dev	04-01-45 Serial	4.375 TIC
06-23-05	\$905,000	Lakeport Unified School District (CSCRPA) CDIAC Number: 2005-0720 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
<u>Lassen</u>							
03-30-05	\$1,105,000	Westwood Unified School District CDIAC Number: 2005-0424 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Kronick Moskovitz (EN) FSA (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-21 Serial	4.439 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
07-26-05	\$10,000,000	ABC Unified School District CDIAC Number: 2005-0506 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (TR) Los Angeles Co (UW) Banc of America Sec	06-30-06 Term	2.736 TIC
07-13-05	\$6,410,000	Alhambra CDIAC Number: 2005-0929 Certificates of participation/leases Multiple capital improvements, public works Library, First St & Chapel Structures Refunding	S:AAA/A M:Aaa  Ins	Comp	(BC) Burke Williams (FA) Southshore Financial (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-14 Serial	3.293 TIC
07-28-05	\$15,445,000	Alhambra Redevelopment Agency CDIAC Number: 2005-0927 Tax allocation bond Industrial development Sr Series A	S:AAA/A- M:Aaa  Ins	Comp	(BC) Burke Williams (FA) Southshore Financial (EN) FSA (TR) The Bank of NY Trust Co (UW) UBS Financial Services	05-01-21 Serial	4.159 TIC
07-28-05	\$7,215,000	Alhambra Redevelopment Agency CDIAC Number: 2005-0928 Tax allocation bond Industrial development Sub Series B	S:AAA/BBB+ M:Aaa  Ins	Comp	(BC) Burke Williams (FA) Southshore Financial (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	05-01-21 Serial	4.159 TIC
02-24-05	\$8,940,000	Alhambra Unified School District CDIAC Number: 2005-0195 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) George K Baum	09-01-24 Serial	4.051 TIC
03-22-05	\$50,000,000	Alhambra Unified School District CDIAC Number: 2005-0351 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-29 Comb	4.588 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-08-05	\$5,000,000	Alhambra Unified School District (LACS) CDIAC Number: 2005-0557 Tax and revenue anticipation note Cash flow, interim financing LACS 2005 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Trust Co (UW) RBC Dain Rauscher	06-30-06 Term	2.762 TIC
09-15-05	\$18,598,179	Antelope Valley Union High School District CDIAC Number: 2005-1572 General obligation bond K-12 school facility	M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) MBIA (TR) Los Angeles Co (UW) Citigroup Global Markets	08-01-26 Serial	4.283 TIC
01-14-05	\$4,790,000	Arcadia Unified School District CDIAC Number: 2004-1992 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	07-01-20 Comb	4.106 NIC
02-17-05	\$9,022,800	Azusa Redevelopment Agency CDIAC Number: 2005-0028 Tax allocation bond Redevelopment, multiple purposes Amended & Restated Merged Central Bus Dist & West End	S:AAA/BBB+ M:Aaa/Baa2  Ins	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (EN) MBIA (TR) Wells Fargo Bank (UW) Azusa PFA	08-01-34 Comb	4.893 TIC
06-01-05	\$13,479,403	Baldwin Park Unified School District CDIAC Number: 2005-0498 General obligation bond K-12 school facility Refunding	S:AAA/A  F:AAA/A-  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-19 Serial	4.069 TIC
10-19-05	\$4,998,699	Baldwin Park Unified School District CDIAC Number: 2005-1520 General obligation bond K-12 school facility	S:AAA/A  F:AAA/A-  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-30 Serial	5.067 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
02-17-05	\$12,363,352	Bassett Unified School District CDIAC Number: 2005-0181 General obligation bond K-12 school facility Measure E Refunding	S:AAA/A-     Ins	Neg	(BC) Burke Williams (FA) Caldwell Flores (EN) FSA (TR) Los Angeles Co (UW) George K Baum	08-01-27  Comb	4.579  TIC
08-17-05	\$10,360,000	Bassett Unified School District CDIAC Number: 2005-1458 Bond anticipation note Project, interim financing	S:SP1+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) Los Angeles Co (UW) George K Baum	09-01-06  Term	3.379  NIC
10-19-05	\$20,790,000	Bell Community Housing Authority CDIAC Number: 2005-1592 Public lease revenue bond Multifamily housing Refunding	S:AAA/BBB    Ins	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	10-01-36  Comb	4.764  TIC
06-22-05	\$4,775,000	Bell Gardens Financing Authority CDIAC Number: 2005-1144 Revenue bond (Pool) Redevelopment, multiple purposes No 1 & Central City Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	10-01-29  Term	6.911  TIC
12-06-05	\$9,225,000	Bell Public Financing Authority CDIAC Number: 2005-1861 Revenue bond (Pool) Insurance and pension funds Federally Taxable Refunding	S:AAA/BBB+  F:AAA/A-  Ins	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	08-01-19  Comb	5.44  TIC
06-23-05	\$2,795,000	Bellflower Unified School District (CSCRPA) CDIAC Number: 2005-0722 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-16-05	\$83,739,631	Beverly Hills Unified School District CDIAC Number: 2005-1214 General obligation bond K-12 school facility Consolidated Ser A & B Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Golden W Schools FA	08-01-26 Serial	5.38 TIC
07-19-05	\$45,000,000	Beverly Hills Unified School District CDIAC Number: 2005-1346 General obligation bond K-12 school facility	S:AA M:Aa2	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) George K Baum	08-01-30 Comb	4.672 NIC
06-08-05	\$3,235,000	Burbank Unified School District (LACS) CDIAC Number: 2005-0558 Tax and revenue anticipation note Cash flow, interim financing LACS 2005 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Trust Co (UW) RBC Dain Rauscher	06-30-06 Term	2.762 TIC
05-11-05	\$7,750,000	Burbank-Glendale-Pasadena Airport Authority CDIAC Number: 2005-0437 Public enterprise revenue bond Airport Series A Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Ambac (TR) The Bank of NY Trust Co (UW) UBS Financial Services	07-01-17 Serial	3.76 NIC
05-11-05	\$50,765,000	Burbank-Glendale-Pasadena Airport Authority CDIAC Number: 2005-0438 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax	S:AAA/A+ M:Aaa/A1 F:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Ambac (TR) The Bank of NY Trust Co (UW) UBS Financial Services	07-01-25 Serial	4.726 NIC
05-11-05	\$9,020,000	Burbank-Glendale-Pasadena Airport Authority CDIAC Number: 2005-0439 Public enterprise revenue bond Airport Series C Federally Taxable	S:AAA/A+ M:Aaa/A1 F:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Ambac (TR) The Bank of NY Trust Co (UW) UBS Financial Services	07-01-10 Serial	4.399 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
11-14-05	\$4,025,000	Calabasas CDIAC Number: 2005-1863 Certificates of participation/leases Public building Public Facilities Refunding	M:Aaa/A1  Ins	Comp	(BC) Orrick Herrington (FA) CM de Crinis (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	12-01-16 Serial	3.87 NIC
03-10-05	\$3,435,000	California Communities Housing & Finance Agency CDIAC Number: 2005-0308 Public lease revenue bond Single-family housing Public Lease-Purchase Program	NR	Neg	(BC) Lewis Brisbois Bisgaard (TR) Wells Fargo Bank (UW) Chilton & Assoc	04-01-12 Term	5.315 TIC
07-22-05	\$3,160,000	California Communities Housing & Finance Agency CDIAC Number: 2005-0358 Public lease revenue bond Single-family housing Public Lease-Purchase	NR	Neg	(BC) Lewis Brisbois Bisgaard (TR) Wells Fargo Bank (UW) Chilton & Assoc	08-01-12 Term	4.741 TIC
09-29-05	\$6,765,000	California Communities Housing & Finance Agency CDIAC Number: 2005-0359 Public lease revenue bond Single-family housing	NR	Neg	(BC) Lewis Brisbois Bisgaard (TR) Wells Fargo Bank (UW) Chilton & Assoc	11-01-12 Serial	4.987 TIC
12-07-05	\$19,825,000	Central Basin Municipal Water District CDIAC Number: 2005-1874 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-22 Serial	2.857 NIC
05-19-05	\$27,135,994	Cerritos Community College District CDIAC Number: 2005-0428 General obligation bond College, university facility Refunding	S:AAA/AA-  F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-23 Serial	4.259 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
01-20-05	\$10,000,000	Charter Oak Unified School District CDIAC Number: 2004-1912 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) Los Angeles Co (UW) RBC Dain Rauscher	08-01-29 Comb	4.488 NIC
11-10-05	\$17,315,000	Culver City Redevelopment Agency CDIAC Number: 2005-1655 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A-  Ins	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	11-01-25 Comb	4.769 TIC
11-04-05	\$38,230,000	Culver City School Facilities Financing Authority CDIAC Number: 2005-1730 Revenue bond (Pool) K-12 school facility	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-33 Comb	4.552 TIC
11-04-05	\$37,795,000	Culver City Unified School District CDIAC Number: 2005-1731 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Culver City School Fac FA	08-01-33 Serial	5.491 TIC
06-23-05	\$1,400,000	Culver City Unified School District (CSCRPA) CDIAC Number: 2005-0724 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-15-05	\$20,635,000	Downey CDIAC Number: 2005-1349 Other bond Insurance and pension funds Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) CSCDA	06-01-34 Serial	5.033 NIC
05-18-05	\$25,000,000	Downey Unified School District CDIAC Number: 2005-0112 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Los Angeles Co (UW) Citigroup Global Markets	02-01-30 Comb	4.371 NIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-23-05	\$1,495,000	Eastside Union School District (CSCRPA) CDIAC Number: 2005-0725 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
08-30-05	\$40,252,335	El Camino Community College District CDIAC Number: 2005-1504 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa2  Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-22 Serial	4.192 TIC
12-06-05	\$17,500,000	El Monte City School District CDIAC Number: 2005-1926 General obligation bond K-12 school facility Series A	S:AAA/A- M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) RBC Capital Markets	05-01-30 Comb	4.82 NIC
12-06-05	\$22,280,282	El Monte City School District CDIAC Number: 2005-1927 General obligation bond K-12 school facility Refunding	S:AAA/A- M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) RBC Capital Markets	05-01-20 Serial	3.882 NIC
05-11-05	\$10,010,000	El Monte Public Financing Authority CDIAC Number: 2005-0544 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Connolly Capital Group (TR) The Bank of NY Trust Co (UW) The Seidler Co Inc	06-01-28 Comb	5.37 NIC
03-11-05	\$35,000,000	El Monte Union High School District CDIAC Number: 2005-0314 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	03-01-29 Comb	4.655 NIC
12-07-05	\$2,998,270	El Rancho Unified School District CDIAC Number: 2005-1993 General obligation bond K-12 school facility	F:AAA/A-  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Ambac (TR) Los Angeles Co (UW) George K Baum	08-01-30 Comb	4.843 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-23-05	\$9,998,736	Garvey Elementary School District CDIAC Number: 2005-0638 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Burke Williams (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-30 Serial	4.291 TIC
10-12-05	\$16,951,097	Glendale Community College District CDIAC Number: 2005-1726 General obligation bond College, university facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	10-01-17 Serial	3.926 TIC
06-08-05	\$2,505,000	Glendale Community College District (LACS) CDIAC Number: 2005-0561 Tax and revenue anticipation note Cash flow, interim financing LACS 2005 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Trust Co (UW) RBC Dain Rauscher	06-30-06 Term	2.762 TIC
07-06-05	\$11,910,306	Glendora Unified School District CDIAC Number: 2005-1193 General obligation bond K-12 school facility Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Golden W Schools FA	09-01-25 Term	5.29 NIC
06-01-05	\$31,725,000	Hacienda-La Puente Unified School District CDIAC Number: 2005-0977 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-24 Serial	4 TIC
09-13-05	\$30,480,000	Hawthorne CDIAC Number: 2005-1582 Other bond Insurance and pension funds Federally Taxable State Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Sutter Securities (TR) Hawthorne (UW) DEPFA Bank	07-01-20 Term	5.019 TIC



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<u>Los Angeles</u>							
04-20-05	\$3,880,000	Hawthorne CFD No 2004-1 CDIAC Number: 2004-1411 Limited tax obligation bond Multiple capital improvements, public works Fusion at South Bay	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) Sutter Securities	09-01-35 Comb	5.415 NIC
06-08-05	\$1,395,000	Hawthorne Elementary School District (LACS) CDIAC Number: 2005-0562 Tax and revenue anticipation note Cash flow, interim financing LACS 2005 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Trust Co (UW) RBC Dain Rauscher	06-30-06 Term	2.762 TIC
01-13-05	\$9,850,061	Hawthorne School District CDIAC Number: 2004-1991 General obligation bond K-12 school facility Series A	S:AAA/A M:Aaa/A3	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-29 Comb	4.531 TIC
01-13-05	\$12,315,000	Hawthorne School District CDIAC Number: 2005-0111 General obligation bond K-12 school facility Series E Refunding	S:AAA/A M:Aaa/A3	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	05-01-22 Serial	3.917 TIC
12-07-05	\$5,108,625	Hawthorne School District CDIAC Number: 2005-1872 General obligation bond K-12 school facility	M:Aaa/A3	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-30 Serial	7.45 NIC
02-23-05	\$951,667	Hermosa Beach CDIAC Number: 2005-0139 Special assessment bond Other capital improvements, public works Bay View Drive Utility Undergrounding AD No 2004-2	NR	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (TR) Hermosa Beach (UW) City National Bank	09-02-25 Serial	4.25 TIC



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<u>Los Angeles</u>							
06-13-05	\$23,050,000	Huntington Park CDIAC Number: 2005-0917 Other bond Insurance and pension funds Federally Taxable	S:AAA/A- M:Aaa  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) E J De La Rosa	08-01-25 Term	VAR
04-05-05	\$113,420,000	Industry CDIAC Number: 2005-0291 Sales tax revenue bond Redevelopment, multiple purposes Urban Dev Agy Capital Improvements Federally Taxable	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Griffin Kubik	01-01-26 Comb	5.4 NIC
08-09-05	\$35,190,000	Industry Public Facilities Authority CDIAC Number: 2005-1421 General obligation bond Multiple capital improvements, public works	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Financial Services	07-01-32 Comb	4.462 NIC
05-04-05	\$79,780,000	Industry Urban-Development Agency CDIAC Number: 2005-0434 Tax allocation bond Redevelopment, multiple purposes Civic-Recreational-Industrial No 1 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) DLCO Financial (TR) Industry (UW) Industry	12-01-25 Serial	5.36 TIC
05-04-05	\$19,755,000	Industry Urban-Development Agency CDIAC Number: 2005-0435 Tax allocation bond Redevelopment, multiple purposes Transportation-Distribution-Industrial No 2 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) DLCO Financial (TR) Industry (UW) Industry	12-01-25 Serial	5.36 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
05-04-05	\$13,885,000	Industry Urban-Development Agency CDIAC Number: 2005-0436 Tax allocation bond Redevelopment, multiple purposes Transportation-Distribution-Industrial No 3 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) DLCO Financial (TR) Industry (UW) Industry	12-01-25 Serial	5.36 TIC
08-18-05	\$6,135,000	Inglewood CDIAC Number: 2005-1506 Other bond Insurance and pension funds Ser C Federally Taxable Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-25 Comb	5.092 TIC
08-18-05	\$58,851,302	Inglewood CDIAC Number: 2005-1507 Other bond Insurance and pension funds Ser A & B CABs Federally Taxable Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-35 Comb	5.096 NIC
09-20-05	\$17,445,000	Irwindale Community Redevelopment Agency CDIAC Number: 2005-1532 Tax allocation bond Single-family housing City Industrial Development Federally Taxable Refunding	S:AAA/BBB+  F:AAA  Ins	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	08-01-26 Comb	5.521 NIC
06-08-05	\$1,050,000	La Canada Unified School District (LACS) CDIAC Number: 2005-0563 Tax and revenue anticipation note Cash flow, interim financing LACS 2005 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Trust Co (UW) RBC Dain Rauscher	06-30-06 Term	2.762 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
05-04-05	\$6,510,000	La Mirada Redevelopment Agency CDIAC Number: 2005-0624 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:AAA/A- M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Wells Fargo Brokerage	08-15-24 Serial	4.27 NIC
06-23-05	\$8,415,000	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2005-0728 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
10-21-05	\$11,000,000	Lancaster Redevelopment Agency CDIAC Number: 2005-1451 Conduit revenue bond Multifamily housing Laurel Crest Apts	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	03-01-38 Term	VAR
09-30-05	\$800,000	Lancaster Redevelopment Agency CDIAC Number: 2005-1563 Conduit revenue bond Multifamily housing Aurora Village II Apts	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) CharterMac	07-01-46 Term	VAR
06-23-05	\$5,000,000	Las Virgenes Unified School District (CSCRPA) CDIAC Number: 2005-0729 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
03-28-05	\$76,202	Lennox Elementary School District CDIAC Number: 2005-0551 Certificates of participation/leases Other, multiple educational uses Open Text Software	NR	Neg	(UW) Kansas State Bank	04-15-06 Term	5.99 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
07-01-05	\$137,829	Lennox Elementary School District CDIAC Number: 2005-1889 Certificates of participation/leases Other, multiple educational uses CompassLearning Software	NR	Neg	(UW) Kansas State Bank	07-31-08 Serial	5.991 NIC
01-12-05	\$8,765,000	Little Lake City School District CDIAC Number: 2004-1980 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) RBC Dain Rauscher	07-01-25 Comb	4.224 TIC
05-26-05	\$15,000,000	Long Beach CDIAC Number: 2004-1838 Commercial paper Project, interim financing Airport Sub Series B Subject to Alternative Minimum Tax	S:F1+ M:P-1  LOC	Neg	(BC) Kutak Rock (FA) Public Financial (EN) Bank One (TR) The Bank of NY Trust Co (UW) Lehman Brothers	02-20-06 Term	VAR
02-09-05	\$7,675,000	Long Beach CDIAC Number: 2005-0041 Public enterprise revenue bond Power generation/transmission Gas Utility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) The Bank of NY Trust Co (UW) Long Beach Bond FA	08-01-13 Serial	2.953 NIC
02-09-05	\$233,005,000	Long Beach CDIAC Number: 2005-0143 Public enterprise revenue bond Ports, marinas Series A Subject to Alternative Minimum Tax Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Neg	(BC) Kutak Rock (FA) PRAG (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	05-15-25 Serial	4.222 TIC
02-09-05	\$24,970,000	Long Beach CDIAC Number: 2005-0305 Public enterprise revenue bond Ports, marinas Series B Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Neg	(BC) Kutak Rock (FA) PRAG (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	05-15-18 Serial	4.222 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
12-06-05	\$35,000,000	Long Beach CDIAC Number: 2005-1448 Commercial paper Project, interim financing Gas Utility Sub Series A & B Taxable Federally Taxable	M:P-1 F:F1+  LOC	Neg	(BC) Kutak Rock (FA) Public Financial (EN) JP Morgan Chase Bk (TR) Deutsche Bank Natl Trust (UW) Lehman Brothers	09-02-06 Term	VAR
12-01-05	\$2,000,000	Long Beach CDIAC Number: 2005-1748 Conduit revenue bond Multifamily housing Jamboree West Gateway Apts	NR	Neg	(BC) Quint & Thimmig (UW) Washington Mutual	12-01-37 Term	5 TIC
02-09-05	\$77,447,306	Long Beach Bond Finance Authority CDIAC Number: 2005-0040 Revenue bond (Pool) Redevelopment, multiple purposes Redevelopment/Hsg/Gas Utility Series A-1 & A-2	S:AAA/BBB M:Aaa/Baa2  Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	08-01-40 Comb	5.034 NIC
02-09-05	\$114,985,000	Long Beach Bond Finance Authority CDIAC Number: 2005-0316 Revenue bond (Pool) Redevelopment, multiple purposes Redevelopment/Hsg/Gas Utility Series B Federally Taxable	S:AAA/BBB M:Aaa/Baa2  Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	08-01-40 Comb	5.034 NIC
07-08-05	\$2,179,234	Long Beach Bond Finance Authority CDIAC Number: 2005-0621 Revenue bond (Pool) Seismic safety, improvements, repairs AD No 90-3 Sub Ser B Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Long Beach	09-02-15 Term	5.58 TIC
07-08-05	\$2,100,000	Long Beach Bond Finance Authority CDIAC Number: 2005-0622 Revenue bond (Pool) Seismic safety, improvements, repairs AD No 90-3 Ser A Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-02-15 Serial	6.305 TIC





## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
08-16-05	\$8,145,000	Long Beach Bond Finance Authority CDIAC Number: 2005-1177 Public lease revenue bond Multiple capital improvements, public works Temple & Willow Fac Refunding	M:Aaa/A2     Ins	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (EN) MBIA (TR) The Bank of NY Trust Co (UW) Wedbush Morgan Sec	05-01-28  Comb	4.437  TIC
11-09-05	\$65,000,000	Long Beach Community College District CDIAC Number: 2005-1873 General obligation bond College, university facility Main, Liberal Arts & Pacific Coast Campuses Ser B	S:AAA/AA- M:Aaa/Aa3   Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	05-01-30  Serial	4.557  NIC
11-09-05	\$28,224,898	Long Beach Community College District CDIAC Number: 2005-1983 General obligation bond College, university facility Main, Liberal Arts & Pacific Coast Campuses Ser C Refunding	S:AAA/AA- M:Aaa/Aa3   Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	05-01-17  Serial	4.681  NIC
02-09-05	\$56,930,000	Long Beach Redevelopment Agency CDIAC Number: 2005-0042 Tax allocation bond Redevelopment, multiple purposes Central	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) The Bank of NY Trust Co (UW) Long Beach Bond FA	08-01-40  Serial	4.85  NIC
02-09-05	\$64,080,000	Long Beach Redevelopment Agency CDIAC Number: 2005-0043 Tax allocation bond Redevelopment, multiple purposes North	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) The Bank of NY Trust Co (UW) Long Beach Bond FA	08-01-35  Serial	4.807  NIC
02-09-05	\$2,557,753	Long Beach Redevelopment Agency CDIAC Number: 2005-0044 Tax allocation bond Redevelopment, multiple purposes Poly High	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) The Bank of NY Trust Co (UW) Long Beach Bond FA	08-01-24  Serial	6.307  NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
02-09-05	\$839,553	Long Beach Redevelopment Agency CDIAC Number: 2005-0045 Tax allocation bond Redevelopment, multiple purposes W Beach	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) The Bank of NY Trust Co (UW) Long Beach Bond FA	08-01-20 Serial	6.594 NIC
02-09-05	\$4,685,000	Long Beach Redevelopment Agency CDIAC Number: 2005-0046 Tax allocation bond Redevelopment, multiple purposes Los Altos	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) The Bank of NY Trust Co (UW) Long Beach Bond FA	08-01-20 Serial	3.595 NIC
02-09-05	\$55,665,000	Long Beach Redevelopment Agency CDIAC Number: 2005-0047 Tax allocation bond Multifamily housing	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) The Bank of NY Trust Co (UW) Long Beach Bond FA	08-01-40 Serial	5.308 NIC
03-11-05	\$1,200,000	Los Angeles CDIAC Number: 2005-0098 Conduit revenue bond Multifamily housing Broadway Village II Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Bank of America NA	03-01-07 Term	VAR
05-02-05	\$10,315,226	Los Angeles CDIAC Number: 2005-0099 Conduit revenue bond Multifamily housing Lexington Preservation Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) The Bank of NY Trust Co (UW) MuniMae TE Bond	09-01-43 Term	VAR
05-02-05	\$10,208,936	Los Angeles CDIAC Number: 2005-0100 Conduit revenue bond Multifamily housing Leeward Preservation Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) The Bank of NY Trust Co (UW) MuniMae TE Bond	09-01-43 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
03-14-05	\$9,000,000	Los Angeles CDIAC Number: 2005-0101 Conduit revenue bond Multifamily housing James Wood Apts Series B-1 & B-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) The Bank of NY Trust Co (UW) Washington Mutual	04-01-38 Comb	5.555 NIC
09-06-05	\$7,300,000	Los Angeles CDIAC Number: 2005-0323 Certificates of participation/leases K-12 school facility Kadima Hebrew Academy Ser A	M:Aa1/VMIG1  LOC	Neg	(BC) Kutak Rock (FA) Allan N Lowy & Associates (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	08-01-35 Term	VAR
04-29-05	\$9,136,000	Los Angeles CDIAC Number: 2005-0387 Conduit revenue bond Multifamily housing Hartford Ave Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Bank of America NA	08-01-37 Term	VAR
06-22-05	\$45,750,000	Los Angeles CDIAC Number: 2005-0568 Public enterprise revenue bond Equipment Sanitation	S:AAA/AA M:Aaa/A1 F:AAA/A+  Ins	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley	02-01-19 Serial	3.721 TIC
06-28-05	\$618,900,000	Los Angeles CDIAC Number: 2005-0957 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Goldman Sachs	06-30-06 Term	2.589 NIC
08-02-05	\$199,880,000	Los Angeles CDIAC Number: 2005-1219 General obligation bond Multiple capital improvements, public works Ser A & B Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Comp	(BC) Hawkins Delafield (FA) PRAG (EN) FSA (TR) Los Angeles (UW) Merrill Lynch & Co	09-01-25 Serial	4.13 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
07-27-05	\$7,500,000	Los Angeles CDIAC Number: 2005-1225 Conduit revenue bond Multifamily housing Laguna Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	07-01-37 Term	VAR
10-17-05	\$1,000,000	Los Angeles CDIAC Number: 2005-1518 Conduit revenue bond Multifamily housing James Wood Apts Series G-1 & G-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) The Bank of NY Trust Co (UW) Washington Mutual	11-01-38 Comb	5.88 NIC
12-01-05	\$30,000,000	Los Angeles CDIAC Number: 2005-1826 Certificates of participation/leases K-12 school facility Loyola High School Refunding	S:A+/A-1  LOC	Neg	(BC) Squire Sanders (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	12-01-35 Term	VAR
09-07-05	\$2,000,000	Los Angeles CDIAC Number: 2005-1886 Certificates of participation/leases K-12 school facility Kadima Hebrew Academy Sub Ser B	NR	Neg	(BC) Kutak Rock (FA) Allan N Lowy & Associates (TR) Wells Fargo Bank (UW) S Evenhaim Trust	09-01-10 Term	7 TIC
11-30-05	\$300,655,000	Los Angeles CDIAC Number: 2005-1975 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Sidley Austin Brown Wood (FA) PRAG (EN) MBIA (TR) Los Angeles Co (UW) Goldman Sachs	06-01-35 Comb	4.735 TIC
02-28-05	\$437,450,000	Los Angeles Community College District CDIAC Number: 2005-0190 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa2  Ins	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-26 Serial	4.53 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
03-30-05	\$6,500,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2005-0110 Tax allocation bond Redevelopment, multiple purposes Council Dist 9 Corridors South of the Santa Monica Freeway Recovery Federally Taxable	S:AAA/BBB+  F:AAA/BBB  Ins	Comp	(BC) Robinson & Pearman (FA) Gardner Underwood & Bacon (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34  Comb	5.556  TIC
03-17-05	\$1,000,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2005-0130 Conduit revenue bond Multifamily housing Views at 270 Subject to Alternative Minimum Tax	M:Aa1/VMIG1  LOC	Neg	(BC) Nossaman Guthner (EN) Citibank (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-19  Term	VAR
06-27-05	\$7,000,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2005-0603 Tax allocation bond Redevelopment, multiple purposes Adelante Eastside Ser B Federally Taxable	S:AA  F:AA/BBB  Ins	Neg	(BC) Kutak Rock (EN) Radian Asset Assurance (TR) Union Bank of CA (UW) First Albany Capital Inc	09-01-35  Comb	6.044  TIC
06-27-05	\$2,680,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2005-0604 Tax allocation bond Redevelopment, multiple purposes Beacon St. Ser C Federally Taxable	S:AA  F:AA/BBB-  Ins	Neg	(BC) Kutak Rock (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) First Albany Capital Inc	09-01-19  Term	5.852  TIC
07-19-05	\$98,920,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2005-1340 Public lease revenue bond Multiple capital improvements, public works Vermont Manchester Social Services	M:Aaa/A2  Ins	Neg	(BC) Kutak Rock (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37  Comb	4.806  TIC
12-01-05	\$8,782,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2005-1945 Conduit revenue bond Multifamily housing Villa del Sol Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CharterMac	05-01-47  Term	5.221  NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
06-09-05	\$500,000,000	Los Angeles County CDIAC Number: 2005-0914 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Nixon Peabody (TR) Los Angeles Co (UW) Banc of America Sec	06-30-06 Term	2.571 TIC
06-21-05	\$286,450,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2005-0942 Sales tax revenue bond Public transit Proposition A First Tier Sr Ser A & B Refunding	S:AAA/AA M:Aaa/Aa3  Ins	Comp	(BC) Kutak Rock (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Morgan Stanley	07-01-35 Comb	4.284 TIC
07-14-05	\$198,685,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2005-1323 Other bond Public transit Gold Line Eastside Ext Ser A & B-1	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-12 Comb	VAR
08-17-05	\$66,450,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2005-1470 Sales tax revenue bond Public transit Proposition A First Tier Sr Series C-1 Refunding	S:AAA/AA M:Aaa/Aa3  Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) E J De La Rosa	07-01-31 Term	VAR
07-21-05	\$66,200,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2005-1471 Other bond Public transit Gold Line Eastside Ext Ser B-2	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) Goldman Sachs	10-01-10 Term	VAR
08-17-05	\$66,450,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2005-1611 Sales tax revenue bond Public transit Proposition A First Tier Sr Series C-2 Refunding	S:AAA/AA M:Aaa/Aa3  Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Goldman Sachs	07-01-31 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
08-17-05	\$66,450,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2005-1612 Sales tax revenue bond Public transit Proposition A First Tier Sr Series C-3 Refunding	S:AAA/AA M:Aaa/Aa3  Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	07-01-31 Term	VAR
08-17-05	\$66,475,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2005-1613 Sales tax revenue bond Public transit Proposition A First Tier Sr Series C-4 Refunding	S:AAA/AA M:Aaa/A3  Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley	07-01-31 Term	VAR
01-05-05	\$204,710,000	Los Angeles County Public Works Financing Authority CDIAC Number: 2004-1890 Other note Other purpose Series A & B	S:SP-1+ M:MIG1 F:F1+/AA+/AA  LOC	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (EN) Citibank (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	12-01-06 Term	2.812 TIC
01-20-05	\$181,220,000	Los Angeles County Public Works Financing Authority CDIAC Number: 2004-2012 Revenue bond (Pool) Parks, open space LA Co Reg Pk & Open Space Dist Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/AA  Ins	Neg	(BC) Hawkins Delafield (FA) PRAG (EN) FSA (TR) US Bank Natl Assoc (UW) Lehman Brothers	10-01-19 Serial	3.52 TIC
02-15-05	\$393,315,000	Los Angeles County Public Works Financing Authority CDIAC Number: 2005-0107 Public lease revenue bond Multiple capital improvements, public works Capital Facilities IV/V & VI Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) MBIA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	12-01-31 Comb	3.846 TIC
06-30-05	\$20,540,000	Los Angeles County Public Works Financing Authority CDIAC Number: 2005-0589 Revenue bond (Pool) Seismic safety, improvements, repairs Flood Control District	S:AAA/AA- M:Aaa/Aa1 F:AAA/AA  Ins	Comp	(BC) Sidley Austin Brown Wood (FA) PRAG (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	03-01-25 Serial	3.955 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
12-20-05	\$38,475,000	Los Angeles County Public Works Financing Authority CDIAC Number: 2005-1834 Public lease revenue bond Solid waste recovery facilities Calabasas Landfill	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Squire Sanders (FA) Montague DeRose (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) UBS Financial Services	06-01-22 Serial	4.177 TIC
05-05-05	\$25,305,000	Los Angeles County Sanitation Districts Financing Authority CDIAC Number: 2005-0048 Public enterprise revenue bond Wastewater collection, treatment District No 20 Refunding	S:AAA/A-  F:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Financial Services	10-01-34 Comb	4.586 TIC
10-05-05	\$182,915,000	Los Angeles County Sanitation Districts Financing Authority CDIAC Number: 2005-1751 Public enterprise revenue bond Wastewater collection, treatment District No 14 Subordinate Reclamation Plan 2020 Facs Phase 1	S:AAA/A-  F:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Financial Services	10-01-35 Comb	4.662 TIC
12-14-05	\$616,895,000	Los Angeles Department of Water and Power CDIAC Number: 2005-1901 Public enterprise revenue bond Power generation/transmission Subseries A-1	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) FSA (TR) Los Angeles (UW) Goldman Sachs	07-01-40 Comb	4.64 NIC
12-15-05	\$315,195,000	Los Angeles Department of Water and Power CDIAC Number: 2006-0004 Public enterprise revenue bond Power generation/transmission Subseries A-2	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) FSA (TR) Los Angeles (UW) E J De La Rosa	07-01-30 Serial	4.64 NIC
09-30-05	\$29,930,000	Los Angeles Harbor Department CDIAC Number: 2005-1388 Public enterprise revenue bond Ports, marinas Series A Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-26 Serial	4.446 NIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
09-30-05	\$200,710,000	Los Angeles Harbor Department CDIAC Number: 2005-1917 Public enterprise revenue bond Ports, marinas Series A Subject to Alternative Minimum Tax Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) MBIA (TR) The Bank of NY Trust Co (UW) Goldman Sachs	08-01-26 Serial	4.696 NIC
09-30-05	\$209,815,000	Los Angeles Harbor Department CDIAC Number: 2005-1918 Public enterprise revenue bond Ports, marinas Series B Subject to Alternative Minimum Tax Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) FGIC (TR) The Bank of NY Trust Co (UW) Goldman Sachs	08-01-26 Serial	4.723 NIC
09-30-05	\$16,545,000	Los Angeles Harbor Department CDIAC Number: 2005-1919 Public enterprise revenue bond Ports, marinas Series C Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) FGIC (TR) The Bank of NY Trust Co (UW) Goldman Sachs	08-01-25 Comb	4.524 NIC
09-30-05	\$30,110,000	Los Angeles Harbor Department CDIAC Number: 2005-1920 Public enterprise revenue bond Ports, marinas Series B Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-26 Serial	4.41 NIC
09-30-05	\$43,730,000	Los Angeles Harbor Department CDIAC Number: 2005-1921 Public enterprise revenue bond Ports, marinas Series C-1 Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-17 Serial	3.776 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
09-30-05	\$4,090,000	Los Angeles Harbor Department CDIAC Number: 2005-1922 Public enterprise revenue bond Ports, marinas Series C-2 Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-06 Term	4.75 NIC
09-21-05	\$2,345,000	Los Angeles Industrial Development Authority CDIAC Number: 2005-1339 Conduit revenue bond Industrial development Calko Steel Inc Subject to Alternative Minimum Tax	S:A/A-1  LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Natl Assoc (UW) First Albany Capital Inc	09-01-25 Term	VAR
12-02-05	\$10,800,000	Los Angeles Industrial Development Authority CDIAC Number: 2005-1342 Conduit revenue bond Commercial development Santee Ct Parking Fac Subject to Alternative Minimum Tax	S:A  Ins	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) ACA Financial (TR) Wells Fargo Bank (UW) Oppenheimer & Co	12-01-27 Comb	5.347 TIC
04-26-05	\$46,395,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2005-0345 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA/AA- M:Aaa/A1 F:AAA/AA-  Ins	Comp	(BC) Quatemen & Zidell (FA) Montague DeRose (EN) MBIA (TR) JP Morgan Trust (UW) Citigroup Global Markets	12-01-14 Serial	3.155 TIC
05-24-05	\$44,225,000	Los Angeles Unified School District CDIAC Number: 2005-0652 Certificates of participation/leases K-12 school facility Series C Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) FSA (TR) US Bank Natl Assoc (UW) Lehman Brothers	10-01-25 Term	VAR
05-24-05	\$107,865,000	Los Angeles Unified School District CDIAC Number: 2005-0653 Certificates of participation/leases Other, multiple educational uses Admin Bldg & Admin Bldg III Series A & B Refunding	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (EN) Ambac (TR) US Bank Natl Assoc (UW) Lehman Brothers	10-01-31 Comb	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
07-20-05	\$467,675,000	Los Angeles Unified School District CDIAC Number: 2005-1178 General obligation bond K-12 school facility Proposition BB Series A-1 & A-2 Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/A+  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (EN) Multiple Guarantors (TR) Wells Fargo Bank (UW) Goldman Sachs	07-01-25  Comb	4.428  NIC
10-12-05	\$410,000,000	Los Angeles Unified School District CDIAC Number: 2005-1179 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin Brown Wood (FA) PRAG (TR) Los Angeles Co (UW) Banc of America Sec	10-18-06  Term	2.884  NIC
07-26-05	\$400,000,000	Los Angeles Unified School District CDIAC Number: 2005-1341 General obligation bond K-12 school facility Measure R	S:AAA/AA- M:Aaa/Aa3 F:AAA/A+  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (EN) Ambac (TR) Wells Fargo Bank (UW) UBS Financial Services	07-01-30  Comb	4.537  NIC
12-02-05	\$10,000,000	Los Angeles Unified School District CDIAC Number: 2005-1632 Certificates of participation/leases K-12 school facility QZAB Program Federally Taxable	NR	Neg	(BC) Sidley Austin Brown Wood (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) Bank of America NA	12-13-20  Serial	
06-23-05	\$740,000	Los Nietos Elementary School District (CSCRPA) CDIAC Number: 2005-0730 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC
01-28-05	\$13,005,000	Monrovia Unified School District CDIAC Number: 2005-0087 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Los Angeles Co (UW) George K Baum	08-01-22  Comb	4.4  NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-16-05	\$9,000,000	Montebello (CSCDA) CDIAC Number: 2005-1006 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
01-01-05	\$249,701	Montebello Unified School District CDIAC Number: 2005-0202 Certificates of participation/leases Other, multiple educational uses Compass Learning Software	NR	Neg	(UW) Kansas State Bank	01-01-09 Serial	4.389 NIC
08-02-05	\$30,000,000	Montebello Unified School District CDIAC Number: 2005-1430 General obligation bond K-12 school facility	S:AAA/A  Ins	Neg	(BC) Burke Williams (EN) MBIA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	08-01-30 Comb	4.298 TIC
09-07-05	\$75,745,843	Mt San Antonio Community College District CDIAC Number: 2005-1530 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) Los Angeles Co (UW) RBC Dain Rauscher	08-01-17 Serial	4.751 NIC
10-25-05	\$4,100,000	Newhall Elementary School District CDIAC Number: 2005-1553 Certificates of participation/leases K-12 school facility Refunding	M:Aaa/A2  Ins	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11-01-20 Serial	4.182 NIC
06-23-05	\$2,595,000	Newhall Elementary School District (CSCRPA) CDIAC Number: 2005-0731 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
11-08-05	\$34,815,000	Norwalk Redevelopment Agency CDIAC Number: 2005-1185 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Richards Watson (FA) HDL Coren & Cone (EN) MBIA (TR) The Bank of NY Trust Co (UW) Norwalk Com FFA	10-01-35 Comb	4.869 TIC
11-08-05	\$29,310,000	Norwalk Redevelopment Agency CDIAC Number: 2005-1835 Tax allocation bond Redevelopment, multiple purposes Merged Area Series B Federally Taxable Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Richards Watson (FA) HDL Coren & Cone (EN) MBIA (TR) The Bank of NY Trust Co (UW) Norwalk Com FFA	10-01-35 Comb	6.4 TIC
04-20-05	\$57,105,000	Norwalk-La Mirada Unified School District CDIAC Number: 2005-0546 General obligation bond K-12 school facility Refunding	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-19 Serial	6.537 NIC
04-20-05	\$44,995,644	Norwalk-La Mirada Unified School District CDIAC Number: 2005-0547 General obligation bond K-12 school facility Series B	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-29 Serial	6.537 NIC
12-15-05	\$2,770,165	Norwalk-La Mirada Unified School District CDIAC Number: 2005-2036 Certificates of participation/leases Other, multiple educational uses QZAB Program Federally Taxable	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Bank of America NA	12-29-20 Serial	
06-30-05	\$8,675,000	Palmdale CDIAC Number: 2005-1189 Special assessment bond Multiple capital improvements, public works 10th St W AD No 88-1 Ser A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-14 Serial	4.452 NIC



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<u>Los Angeles</u>							
06-30-05	\$3,436,684	Palmdale CDIAC Number: 2005-1190 Special assessment bond Multiple capital improvements, public works 10th St W AD No 88-1 Sub Ser B Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-14 Term	13.213 NIC
06-30-05	\$5,765,000	Palmdale CFD No 05-1 CDIAC Number: 2005-1187 Limited tax obligation bond Multiple capital improvements, public works Trade & Commerce Ctr Area Ser A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Term	6.25 NIC
06-30-05	\$1,460,000	Palmdale CFD No 05-1 CDIAC Number: 2005-1188 Limited tax obligation bond Multiple capital improvements, public works Trade & Commerce Ctr Area Sub Ser B Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Term	6.75 NIC
02-04-05	\$28,500,000	Palmdale CFD No 2003-1 CDIAC Number: 2004-1453 Limited tax obligation bond Multiple capital improvements, public works Anaverde IA A Series A	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.234 NIC
02-04-05	\$1,500,000	Palmdale CFD No 2003-1 CDIAC Number: 2004-1454 Limited tax obligation bond Multiple capital improvements, public works Anaverde IA A Sub Series B	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Guardian Investment Cap	09-02-35 Term	5.9 NIC
07-21-05	\$2,805,000	Palmdale Community Redevelopment Agency CDIAC Number: 2005-1191 Tax allocation bond Multifamily housing Courson Connection Hsg Set-Aside Ser F	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	4.599 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
07-21-05	\$14,115,000	Palmdale Community Redevelopment Agency CDIAC Number: 2005-1192 Tax allocation bond Single-family housing Hsg Set-Aside Ser E Refunding	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-27 Comb	4.321 TIC
12-23-05	\$6,100,000	Palmdale Community Redevelopment Agency CDIAC Number: 2005-1939 Conduit revenue bond Multifamily housing Courson Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Wells Fargo Bank (UW) Wells Fargo Bank	01-01-38 Term	VAR
06-08-05	\$7,000,000	Palmdale School District (LACS) CDIAC Number: 2005-0564 Tax and revenue anticipation note Cash flow, interim financing LACS 2005 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Trust Co (UW) RBC Dain Rauscher	06-30-06 Term	2.762 TIC
01-20-05	\$20,400,000	Palos Verdes Peninsula Unified School District CDIAC Number: 2004-0269 General obligation bond K-12 school facility Refunding	M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	11-01-25 Serial	4.158 NIC
02-09-05	\$26,745,000	Paramount Unified School District CDIAC Number: 2005-0192 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-19 Serial	3.724 TIC
06-22-05	\$128,970,000	Pasadena Unified School District CDIAC Number: 2005-1104 General obligation bond K-12 school facility Refunding	M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11-01-19 Serial	3.793 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
03-17-05	\$9,524,000	Pomona CDIAC Number: 2005-0379 Special assessment bond Multiple capital improvements, public works District No 294 Rio Rancho Rd - Old Pomona Rd Refunding	NR	Neg	(BC) Jones Hall (FA) Structured Finance (TR) The Bank of NY Trust Co (UW) Pomona PFA	09-02-21 Serial	7.22 TIC
12-21-05	\$42,280,684	Pomona CDIAC Number: 2006-0051 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA/A- M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) MBIA (TR) The Bank of NY Trust Co (UW) E J De La Rosa	07-01-35 Comb	5.932 TIC
06-16-05	\$10,000,000	Pomona (CSCDA) CDIAC Number: 2005-1010 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
03-17-05	\$11,370,000	Pomona Public Financing Authority CDIAC Number: 2005-0378 Revenue bond (Pool) Multiple capital improvements, public works AD No 294 Rio Rancho Rd - Old Pomona Rd Refunding	NR	Neg	(BC) Jones Hall (FA) Structured Finance (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-02-21 Serial	4.143 TIC
07-21-05	\$19,910,000	Pomona Public Financing Authority CDIAC Number: 2005-1275 Public lease revenue bond Multiple capital improvements, public works Series AN Refunding	S:AAA/A- M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	10-01-35 Comb	4.668 NIC
07-21-05	\$4,385,000	Pomona Public Financing Authority CDIAC Number: 2005-1276 Public lease revenue bond Multiple capital improvements, public works Series AP Federally Taxable Refunding	S:AAA/A- M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	10-01-15 Comb	4.781 NIC





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<u>Los Angeles</u>							
12-20-05	\$10,065,000	Pomona Public Financing Authority CDIAC Number: 2005-1884 Tax allocation bond Redevelopment, multiple purposes Merged Federally Taxable	S:AAA/A M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) Ambac (TR) The Bank of NY Trust Co (UW) Chilton & Assoc	02-01-31 Comb	6.081 NIC
05-24-05	\$15,000,000	Pomona Unified School District CDIAC Number: 2005-0631 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) Los Angeles Co (UW) Morgan Stanley Dean	08-01-29 Comb	4.147 NIC
06-16-05	\$5,000,000	Redondo Beach (CSCDA) CDIAC Number: 2005-1011 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
06-01-05	\$15,000,000	Redondo Beach Unified School District CDIAC Number: 2005-0281 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Los Angeles Co (UW) Citigroup Global Markets	08-01-34 Comb	4.248 TIC
06-08-05	\$3,800,000	Redondo Beach Unified School District (LACS) CDIAC Number: 2005-0565 Tax and revenue anticipation note Cash flow, interim financing LACS 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Trust Co (UW) RBC Dain Rauscher	06-30-06 Term	2.762 TIC
11-18-05	\$29,620,000	Regional Airports Improvement Corporation CDIAC Number: 2005-1906 Public lease revenue bond Airport LAXFUEL Corp LA Intl Subject to Alternative Minimum Tax State Taxable Refunding	S:AAA/A- M:Aaa F:AAA  Ins	Neg	(BC) O'Melveny & Myers (EN) FSA (TR) US Bank Natl Assoc (UW) E J De La Rosa	01-01-21 Serial	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
10-19-05	\$47,117,244	Rio Hondo Community College District CDIAC Number: 2005-1727 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-24 Serial	4.462 TIC
06-09-05	\$21,641,739	Rowland Unified School District CDIAC Number: 2005-1049 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Golden W Schools FA	09-01-24 Serial	4.344 NIC
01-06-05	\$17,955,000	San Gabriel Unified School District CDIAC Number: 2004-1993 General obligation bond K-12 school facility Refunding	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-25 Serial	4.339 TIC
07-12-05	\$20,000,000	San Gabriel Valley Council of Governments CDIAC Number: 2005-1223 Grant anticipation note Project, interim financing Alameda Corridor-East	S:A-1+  LOC	Neg	(BC) Burke Williams (FA) First Southwest (EN) Bayerische Landesbank (TR) US Bank Natl Assoc (UW) Lehman Brothers	04-08-06 Term	VAR
06-28-05	\$17,700,000	Santa Clarita CDIAC Number: 2005-1239 Certificates of participation/leases Multiple capital improvements, public works Pub Facs & Civic Ctr Refunding	S:AAA/A+ M:Aaa  Ins	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) MBIA (TR) The Bank of NY Trust Co (UW) Wells Fargo Bank	10-01-20 Serial	3.658 NIC
05-25-05	\$16,730,909	Santa Clarita Community College District CDIAC Number: 2005-0429 General obligation bond College, university facility Refunding	S:AAA/AA- F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-21 Serial	4.183 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
10-12-05	\$42,981,087	Santa Clarita Community College District CDIAC Number: 2005-1519 General obligation bond College, university facility	S:AAA/AA-  F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-30  Comb	4.764  TIC
04-08-05	\$3,705,000	Santa Fe Springs Public Financing Authority CDIAC Number: 2005-0402 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA  Ins	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	05-01-26  Serial	4.488  NIC
09-21-05	\$20,305,000	Santa Monica CDIAC Number: 2005-1621 Public enterprise revenue bond Wastewater collection, treatment Hyperion Refunding	S:AAA/AA M:Aaa/A1 F:AAA  Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Banc of America Sec	01-01-18  Serial	3.592  TIC
05-10-05	\$58,000,000	Santa Monica Community College District CDIAC Number: 2005-0493 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa2  Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) Los Angeles Co (UW) RBC Dain Rauscher	05-01-30  Comb	4.586  NIC
08-31-05	\$89,999,923	Santa Monica Community College District CDIAC Number: 2005-1531 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa2  Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	08-01-30  Serial	6.141  NIC
05-26-05	\$24,000,000	Saugus Union Elementary School District CDIAC Number: 2005-0415 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-29  Comb	4.518  TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-23-05	\$3,960,000	Saugus Union Elementary School District (CSCRPA) CDIAC Number: 2005-0733 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
01-12-05	\$3,810,000	Saugus Union School District CFD No 2004-1 CDIAC Number: 2004-1931 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.486 NIC
07-27-05	\$8,900,000	South El Monte Improvement District CDIAC Number: 2005-1221 Tax allocation bond Redevelopment, multiple purposes Merged Areas 2 & 3 Ser A	S:AA/BBB  Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) So El Monte FA	08-01-35 Comb	4.881 TIC
07-27-05	\$9,220,000	South El Monte Improvement District CDIAC Number: 2005-1222 Tax allocation bond Redevelopment, multiple purposes Merged Areas 2 & 3 Ser B Federally Taxable Refunding	S:AA/BBB  Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) So El Monte FA	08-01-26 Comb	5.67 TIC
08-01-05	\$1,500,000	South El Monte Improvement District CDIAC Number: 2005-1383 Other note Project, interim financing Commercial Gap Loan Federally Taxable	NR	Neg	(BC) Richards Watson (UW) Bank of the West	06-30-06 Term	VAR
03-01-05	\$24,400,000	South Gate CDIAC Number: 2005-0174 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA/BBB- M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Natl Assoc (UW) Henderson Capital	06-01-28 Comb	5.53 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-23-05	\$1,665,000	South Pasadena Unified School District (CSCRPA) CDIAC Number: 2005-0734 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
03-09-05	\$7,499,788	South Whittier Elementary School District CDIAC Number: 2005-0338 General obligation bond K-12 school facility	S:AAA/A F:AAA/A+  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-29 Comb	4.615 TIC
04-20-05	\$71,880,000	Southern California Public Power Authority CDIAC Number: 2005-0315 Public enterprise revenue bond Power generation/transmission San Juan Unit 3 Refunding	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Niesar Curls Bartling (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	01-01-20 Serial	4.238 TIC
07-01-05	\$26,300,100	Southern California Public Power Authority CDIAC Number: 2005-1095 Public enterprise revenue bond Power generation/transmission Natural Gas Draw Down Ser A Federally Taxable	NR	Neg	(BC) Niesar Curls Bartling (FA) Public Financial (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	07-01-07 Term	VAR
06-16-05	\$1,500,000	Southgate Park and Recreation District (CSCDA) CDIAC Number: 2005-1018 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
06-23-05	\$5,000,000	Sulphur Springs Union Elementary School District (CSCRPA) CDIAC Number: 2005-0735 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
09-15-05	\$8,000,000	Temple City Community Redevelopment Agency CDIAC Number: 2005-1090 Tax allocation bond Redevelopment, multiple purposes Rosemead Blvd Refunding	NR	Neg	(BC) John Harper (FA) Urban Futures (TR) The Bank of NY Trust Co (UW) Temple City FA	09-01-25 Comb	4.924 NIC
07-21-05	\$12,745,000	Temple City Unified School District CDIAC Number: 2005-1390 General obligation bond K-12 school facility Refunding	S:AAA/A+  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-22 Comb	4.095 TIC
06-23-05	\$2,000,000	Temple City Unified School District (CSCRPA) CDIAC Number: 2005-0736 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
09-20-05	\$2,320,000	Torrance Unified School District CDIAC Number: 2005-1472 Certificates of participation/leases K-12 school facility QZAB Program	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Bank of America NA	09-29-21 Term	5.31 TIC
06-23-05	\$11,560,000	Torrance Unified School District (CSCRPA) CDIAC Number: 2005-0737 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
10-04-05	\$49,420,000	Vernon Redevelopment Agency CDIAC Number: 2005-1351 Tax allocation bond Industrial development	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) The Bank of NY Trust Co (UW) Vernon Economic Dev Auth	09-01-35 Comb	4.578 NIC



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<u>Los Angeles</u>							
05-24-05	\$6,001,837	Walnut Valley Unified School District CDIAC Number: 2005-0642 General obligation bond K-12 school facility Series E	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) UBS Financial Services	08-01-29 Serial	4.956 TIC
05-24-05	\$12,170,000	Walnut Valley Unified School District CDIAC Number: 2005-0643 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) UBS Financial Services	08-01-26 Serial	4.211 TIC
04-26-05	\$18,175,000	West Basin Municipal Water District CDIAC Number: 2005-0466 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) FGIC (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-21 Serial	VAR
09-29-05	\$2,735,000	West Covina Public Financing Authority CDIAC Number: 2005-1661 Public lease revenue bond Multiple capital improvements, public works Civic Center Complex Refunding	S:AAA/A-1+  LOC	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (EN) Union Bank of CA (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	09-01-34 Term	VAR
08-30-05	\$205,100	Westlake Village CDIAC Number: 2005-1464 Special assessment bond Bridges and highways Lindero Canyon Rd Bridge AD No 87-1 Refunding	NR	Neg	(BC) Jones Hall (TR) Westlake Village (UW) Westlake Village	09-02-12 Serial	7.4 TIC
04-07-05	\$9,065,000	Whittier City Elementary School District CDIAC Number: 2005-0407 Certificates of participation/leases K-12 school facility Refunding	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) US Bank Natl Assoc (UW) Wells Fargo Bank	09-01-34 Comb	4.666 TIC



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<u>Los Angeles</u>							
06-08-05	\$48,303	Whittier City School District CDIAC Number: 2005-1389 Certificates of participation/leases Other, multiple educational uses John Deere Mower	NR	Neg	(UW) Kansas State Bank	05-08-09 Serial	9.155 NIC
05-25-05	\$7,730,000	Whittier Redevelopment Agency CDIAC Number: 2005-0500 Tax allocation bond Redevelopment, multiple purposes Earthquake Recovery	S:AAA/A-  Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Whittier PFA	11-01-35 Comb	4.423 NIC
03-22-05	\$30,000,000	Whittier Union High School District CDIAC Number: 2005-0115 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) Los Angeles Co (UW) Citigroup Global Markets	08-01-35 Comb	4.524 NIC
09-15-05	\$99,202,133	Whittier Union High School District CDIAC Number: 2005-1622 General obligation bond K-12 school facility Refunding	S:AAA/A+  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Los Angeles Co (UW) UBS Financial Services	08-01-32 Comb	4.216 TIC
03-17-05	\$15,020,000	William S Hart Joint School Financing Authority CDIAC Number: 2004-1360 Revenue bond (Pool) K-12 school facility CFD Nos 87-1, 88-4 & 89-2 Refunding	S:AAA/A-  Ins	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	09-01-18 Comb	4.341 TIC
06-10-05	\$87,996,106	William S Hart Union High School District CDIAC Number: 2005-0457 General obligation bond K-12 school facility	S:AAA/A+  F:AAA/AA-  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) Los Angeles Co (UW) Stone & Youngberg	09-01-29 Serial	4.562 TIC





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<u>Los Angeles</u>							
06-23-05	\$10,980,000	William S Hart Union High School District (CSCRPA) CDIAC Number: 2005-0738 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
01-14-05	\$5,690,000	William S Hart Union High School District CFD No 2004-1 CDIAC Number: 2004-1932 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	5.447 NIC
06-23-05	\$1,080,000	Wilsona School District (CSCRPA) CDIAC Number: 2005-0739 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
05-02-05	\$26,715,000	Wiseburn Elementary School District CDIAC Number: 2005-0318 General obligation bond K-12 school facility Series A Refunding	M:Aaa/A2  Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-22 Serial	4.282 NIC
<u>Madera</u>							
06-23-05	\$850,000	Bass Lake Joint Union School District (CSCRPA) CDIAC Number: 2005-0744 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$825,000	Chawanakee Unifed School District (CSCRPA) CDIAC Number: 2005-0749 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



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<u>Madera</u>							
08-17-05	\$5,890,000	Chowchilla Public Financing Authority CDIAC Number: 2005-1479 Public lease revenue bond Public building Civic Ctr Refunding	NR  Ins	Neg	(BC) Hargrove & Costanzo (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-01-35 Comb	4.529 NIC
12-28-05	\$7,945,000	Chowchilla Redevelopment Agency CDIAC Number: 2005-2034 Tax allocation bond Redevelopment, multiple purposes	S:AA  Ins	Neg	(BC) Hargrove & Costanzo (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Chowchilla PFA	08-01-37 Comb	4.992 NIC
02-17-05	\$5,499,997	Chowchilla Union High School District CDIAC Number: 2004-1999 General obligation bond K-12 school facility	S:AAA/A-  Ins	Neg	(BC) Lozano Smith (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-29 Comb	4.427 TIC
06-23-05	\$405,000	Coarsegold Union School District (CSCRPA) CDIAC Number: 2005-0745 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
02-17-05	\$7,000,000	Golden Valley Unified School District CDIAC Number: 2005-0079 Bond anticipation note Project, interim financing	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-08-06 Term	2.789 TIC
02-17-05	\$7,980,000	Golden Valley Unified School District CDIAC Number: 2005-0170 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-20 Serial	3.931 TIC



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<u>Madera</u>							
06-23-05	\$3,310,000	Golden Valley Unified School District (CSCRPA) CDIAC Number: 2005-0748 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
08-25-05	\$22,450,000	Madera County CDIAC Number: 2005-1511 Certificates of participation/leases Public building Govt Ctr	S:AAA F:AAA  Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-25 Serial	4.222 NIC
06-23-05	\$2,000,000	Madera County Board of Education (CSCRPA) CDIAC Number: 2005-0742 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
09-14-05	\$35,805,000	Madera Irrigation Financing Authority CDIAC Number: 2005-1535 Public enterprise revenue bond Water supply, storage, distribution Madera Ranch Series A	S:AAA/A1+  Ins	Neg	(BC) Nossaman Guthner (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	01-01-36 Term	VAR
09-14-05	\$12,115,000	Madera Irrigation Financing Authority CDIAC Number: 2005-1608 Public enterprise revenue bond Water supply, storage, distribution Madera Ranch Series B Federally Taxable	S:AAA/A1+  Ins	Neg	(BC) Nossaman Guthner (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	01-01-19 Term	VAR
05-12-05	\$25,999,104	Madera Unified School District CDIAC Number: 2005-0223 General obligation bond K-12 school facility	S:AAA/A- F:AAA/A+  Ins	Neg	(BC) Best Best & Krieger (EN) FGIC (TR) Madera Co (UW) Stone & Youngberg	05-01-30 Serial	4.761 TIC



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<u>Madera</u>							
06-23-05	\$2,755,000	Madera Unified School District (CSCRPA) CDIAC Number: 2005-0746 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$1,600,000	Yosemite Union High School District (CSCRPA) CDIAC Number: 2005-0747 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
<u>Marin</u>							
06-24-05	\$2,007,800	Belvedere CDIAC Number: 2005-0958 Special assessment bond Other capital improvements, public works Madrona, Bella Vista & Oak Underground AD	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	09-02-35 Serial	4.911 NIC
12-13-05	\$2,260,000	Bolinas Fire Protection District CDIAC Number: 2005-1953 Certificates of participation/leases Public building Fire Station	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	08-01-45 Comb	5.022 NIC
06-23-05	\$2,270,000	Dixie Elementary School District (CSCRPA) CDIAC Number: 2005-0750 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-16-05	\$1,000,000	Fairfax (CSCDA) CDIAC Number: 2005-1000 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
08-11-05	\$11,805,000	Kentfield Elementary School District CDIAC Number: 2005-1481 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Lozano Smith (EN) FSA (TR) The Bank of NY Trust Co (UW) Sutter Securities	08-01-23 Serial	4.1 NIC
06-23-05	\$1,905,000	Kentfield Elementary School District (CSCRPA) CDIAC Number: 2005-0751 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
07-26-05	\$1,540,000	Lagunitas Elementary School District CDIAC Number: 2005-1227 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) A G Edwards	09-01-20 Serial	4.163 NIC
08-17-05	\$700,000	Larkspur Elementary School District CDIAC Number: 2005-1399 General obligation bond K-12 school facility Series B	S:AA  Ins	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	08-01-13 Serial	4.829 TIC
08-17-05	\$2,999,815	Larkspur Elementary School District CDIAC Number: 2005-1605 General obligation bond K-12 school facility Series B	S:AAA/AA  Ins	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) FSA (TR) The Bank of NY Trust Co (UW) Legg Mason	08-01-30 Serial	4.829 TIC
11-15-05	\$10,000,000	Las Gallinas Valley Sanitary District CDIAC Number: 2005-1847 Certificates of participation/leases Wastewater collection, treatment	S:AAA/AA  Ins	Comp	(BC) Jones Hall (FA) Bartle Wells (EN) MBIA (TR) Wells Fargo Bank (UW) Sterne Agee Leach	12-01-25 Serial	4.246 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
04-12-05	\$75,000,000	Marin Community College District CDIAC Number: 2005-0465 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa2  Ins	Comp	(BC) Stradling Yocca (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Goldman Sachs	08-01-29 Serial	4.456 TIC
06-16-05	\$9,140,000	Marin Community College District (CCCFA) CDIAC Number: 2005-1124 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC
12-23-05	\$23,030,854	Marin County Housing Authority CDIAC Number: 2005-2003 Conduit revenue bond Multifamily housing San Clemente Family Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Citicorp N America Inc	03-01-44 Term	VAR
02-02-05	\$24,835,000	Novato Redevelopment Agency CDIAC Number: 2005-0032 Tax allocation bond Redevelopment, multiple purposes Hamilton Field	S:AAA/BBB M:Aaa/Baa3  Ins	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Fidelity Cap Mkt	09-01-34 Comb	4.396 NIC
02-08-05	\$9,520,000	Novato Redevelopment Agency CDIAC Number: 2005-0033 Tax allocation bond Redevelopment, multiple purposes Hamilton Field Series A	S:BBB-  Ins	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-34 Comb	4.657 NIC
03-23-05	\$30,000,000	Novato Unified School District CDIAC Number: 2005-0149 General obligation bond K-12 school facility	S:AAA F:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) FSA (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-29 Serial	4.546 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
06-16-05	\$1,635,000	San Anselmo (CSCDA) CDIAC Number: 2005-1012 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
07-28-05	\$9,300,566	San Rafael City Elementary School District CDIAC Number: 2005-1352 General obligation bond K-12 school facility	S:AAA/AA- F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-30 Serial	4.833 TIC
09-29-05	\$4,500,000	San Rafael City Elementary School District CDIAC Number: 2005-1539 Certificates of participation/leases K-12 school facility Bahia Vista ES	S:AAA/A+  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	02-01-35 Comb	4.666 TIC
06-23-05	\$4,000,000	San Rafael City Elementary School District (CSCRPA) CDIAC Number: 2005-0753 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$1,500,000	San Rafael City High School District (CSCRPA) CDIAC Number: 2005-0754 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
09-08-05	\$1,205,000	Sausalito CDIAC Number: 2005-1581 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) Sausalito (UW) Bank of Marin	06-30-06 Term	3.5 TIC
08-18-05	\$156,600	Sausalito Marin City School District CDIAC Number: 2005-1313 Certificates of participation/leases K-12 school facility	NR	Comp	(BC) School/College Legal (FA) Government Fin Strat (UW) Municipal Asset Mgt	08-26-15 Serial	4.095 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
07-28-05	\$7,640,000	Sausalito Marin City School District CDIAC Number: 2005-1483 General obligation bond K-12 school facility Measure I Martin Luther King Jr Academy & Bayside/Willow Creek	S:AAA/AA    Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Legg Mason	08-01-30  Comb	4.113  NIC
03-03-05	\$3,800,000	Tiburon CDIAC Number: 2005-0065 Special assessment bond Other capital improvements, public works Lyford Cove Utility Undergrounding AD	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	09-02-35  Serial	4.989  NIC
08-11-05	\$4,184,700	Tiburon CDIAC Number: 2005-1309 Special assessment bond Other capital improvements, public works Del Mar Vly Utility Undergrounding AD	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	09-02-35  Serial	4.822  NIC
10-07-05	\$173,415	Tiburon CDIAC Number: 2005-1761 Special assessment bond Other capital improvements, public works Lyford Cove Utility Undergrounding AD	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	09-02-35  Term	5.1  NIC
<u>Mariposa</u>							
11-07-05	\$5,050,000	John C Fremont Health Care District CDIAC Number: 2005-1875 Sales tax revenue bond Health care facilities Refunding	S:AA    Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-23  Serial	4.41  TIC
06-23-05	\$1,415,000	Mariposa County Unified School District (CSCRPA) CDIAC Number: 2005-0755 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mendocino</u>							
06-07-05	\$889,062	Arena Union Elementary School District CDIAC Number: 2005-1052 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) A G Edwards	08-01-43 Serial	5.327 TIC
06-10-05	\$454,000	Brooktrails Township Community Services District CDIAC Number: 2005-0205 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (TR) Brooktrails Township (UW) USDA Rural Dev	06-01-45 Serial	4.25 TIC
09-15-05	\$1,655,035	Fort Bragg CDIAC Number: 2005-1502 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Lofton & Jennings (FA) A M Peche (UW) Westamerica Bank	06-01-20 Serial	4.15 NIC
06-16-05	\$23,035,000	Mendocino County (CSCDA) CDIAC Number: 2005-1005 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
<u>Merced</u>							
08-11-05	\$2,635,000	Atwater Elementary School District CDIAC Number: 2005-1256 Certificates of participation/leases K-12 school facility	S:AAA  Ins	Neg	(BC) Bowie Arneson Wiles (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	11-01-35 Comb	4.626 NIC
06-23-05	\$125,000	Ballico-Cressey Elementary School District (CSCRPA) CDIAC Number: 2005-0756 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Merced</u>							
03-29-05	\$1,000,000	Livingston Union School District CDIAC Number: 2005-0430 Other bond Other, multiple educational uses Qualified Zone Academy	NR	Comp	(BC) Robert E. Hessell (FA) A M Peche (UW) County Bank	03-29-21 Serial	
10-13-05	\$4,945,000	Livingston Union School District CDIAC Number: 2005-1577 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) A M Peche (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	11-01-24 Comb	4.129 NIC
12-21-05	\$3,200,000	McSwain Union Elementary School District CDIAC Number: 2005-1804 Certificates of participation/leases K-12 school facility	S:AAA/BBB+  Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	10-01-35 Comb	4.734 NIC
07-20-05	\$12,745,000	Merced CFD No 2003-1 CDIAC Number: 2005-1348 Limited tax obligation bond Multiple capital improvements, public works Bellevue Ranch East	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-35 Comb	5.041 TIC
05-19-05	\$11,500,303	Merced City School District CDIAC Number: 2005-0404 General obligation bond K-12 school facility	S:AAA/A  F:AAA/A+  Ins	Neg	(BC) Lozano Smith (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	06-01-30 Serial	4.817 TIC
06-16-05	\$1,950,000	Merced Community College District (CCCFA) CDIAC Number: 2005-1125 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Merced</u>							
05-19-05	\$10,200,000	Merced County CDIAC Number: 2005-0491 Certificates of participation/leases Public building Courthouse	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) The Bank of NY Trust Co (UW) Wachovia Securities	06-01-30 Comb	4.153 NIC
04-13-05	\$412,647	Merced County CDIAC Number: 2005-1149 Certificates of participation/leases Equipment Caterpillar Tractor	M:Aaa/A3	Neg	(UW) Kansas State Bank	04-15-10 Serial	5 NIC
06-10-05	\$170,812	Merced County CDIAC Number: 2005-1241 Certificates of participation/leases Equipment Telephone & Mail	M:Aaa	Neg	(UW) Kansas State Bank	06-10-10 Serial	4.94 NIC
06-23-05	\$559,391	Merced County CDIAC Number: 2005-1386 Certificates of participation/leases Equipment Caterpillar Wheel Tracker/Scraper	M:Aaa	Neg	(UW) Kansas State Bank	06-25-10 Serial	4.73 NIC
09-14-05	\$7,301	Merced County CDIAC Number: 2005-1745 Certificates of participation/leases Other, multiple educational uses KM 4035 Copier	M:Aaa/A3	Neg	(UW) Kansas State Bank	09-15-08 Serial	7.19 NIC
11-01-05	\$578,845	Merced County CDIAC Number: 2005-1974 Certificates of participation/leases Equipment Computer Hardware & Software	M:Aaa	Neg	(UW) Kansas State Bank	11-01-08 Serial	5.65 NIC
06-23-05	\$69,698	Merced County CDIAC Number: 2006-0008 Certificates of participation/leases Equipment 2006 Caterpillar 623G Wheel Tracker	M:A3	Neg	(UW) Kansas State Bank	06-25-10 Serial	5.45 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Merced</u>							
03-10-05	\$1,641,418	Merced County Housing Authority CDIAC Number: 2004-1944 Conduit revenue bond Multifamily housing Merced Commons	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Stone & Youngberg	03-01-10 Comb	4.359 NIC
09-13-05	\$5,000,000	Merced Irrigation District CDIAC Number: 2005-1631 Other bond Power generation/transmission Relicensing River Development	S:A- M:Baa2	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Trust Co (UW) Sutter Securities	07-01-09 Term	4.019 TIC
11-03-05	\$15,000,000	Merced Irrigation District CDIAC Number: 2005-1765 Certificates of participation/leases Power generation/transmission Electric System	S:AAA M:Aaa  Ins	Neg	(BC) Hawkins Delafield (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Sutter Securities	09-01-36 Comb	5.079 NIC
11-03-05	\$63,050,000	Merced Irrigation District CDIAC Number: 2005-1766 Public enterprise revenue bond Power generation/transmission Electric System Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Hawkins Delafield (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Sutter Securities	09-01-36 Comb	5.036 NIC
06-23-05	\$525,000	Weaver Union Elementary School District (CSCRPA) CDIAC Number: 2005-0759 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
07-12-05	\$1,560,000	Winton Water and Sanitary District CDIAC Number: 2005-1307 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Raymond M Haight (FA) Western Muni Sec	07-01-20 Serial	4 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mono</u>							
07-19-05	\$6,500,000	Eastern Sierra Unified School District CDIAC Number: 2005-0650 General obligation bond K-12 school facility	S:AAA/BBB+  Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-30 Comb	4.39 TIC
06-23-05	\$675,000	Eastern Sierra Unified School District (CSCRPA) CDIAC Number: 2005-0761 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$1,840,000	Mammoth Unified School District (CSCRPA) CDIAC Number: 2005-0762 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
09-29-05	\$3,988,612	Southern Mono Healthcare District CDIAC Number: 2005-1603 General obligation bond Hospital Mammoth	S:AAA/A+  Ins	Neg	(BC) Foley & Lardner (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-35 Comb	7.477 NIC
<u>Monterey</u>							
02-16-05	\$7,900,000	Alisal Union School District CDIAC Number: 2004-1891 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (FA) CA Financial Service (EN) FSA (TR) The Bank of NY Trust Co (UW) RBC Dain Rauscher	08-01-29 Comb	4.33 NIC
06-23-05	\$4,420,000	Carmel Unified School District (CSCRPA) CDIAC Number: 2005-0764 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
06-16-05	\$1,000,000	Carmel Valley Fire Protection District (CSCDA) CDIAC Number: 2005-0995 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
06-23-05	\$50,000	Chualar Union Elementary School District (CSCRPA) CDIAC Number: 2005-0765 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
01-25-05	\$1,500,000	Fort Ord Reuse Authority CDIAC Number: 2005-0088 Other note Insurance and pension funds	NR	Neg	(BC) Quint & Thimmig (FA) Annette Yee & Co (UW) Community Bank Cntrl Ca	01-15-12 Term	4.5 NIC
01-25-05	\$4,500,000	Fort Ord Reuse Authority CDIAC Number: 2005-0089 Other note Insurance and pension funds	NR	Neg	(BC) Quint & Thimmig (FA) Annette Yee & Co (UW) Community Bank Cntrl Ca	01-15-12 Term	3.5 NIC
07-07-05	\$180,000	Graves Elementary School District CDIAC Number: 2005-0646 General obligation bond K-12 school facility	S:BBB-	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-30 Comb	5.285 TIC
05-24-05	\$13,210,000	Greenfield Redevelopment Agency CDIAC Number: 2005-0936 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Orrick Herrington (FA) Urban Futures (TR) Union Bank of CA (UW) Greenfield FA	02-01-11 Term	4.274 NIC
01-25-05	\$3,298,636	Greenfield Union Elementary School District CDIAC Number: 2004-1712 General obligation bond K-12 school facility Refunding	S:AAA/BBB  Ins	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) FSA (TR) US Bank Natl Assoc (UW) Chilton & Assoc	08-01-29 Comb	4.643 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
06-23-05	\$3,200,000	Hartnell Community College District (CSCRPA) CDIAC Number: 2005-0767 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-02-05	\$8,000,000	Marina CDIAC Number: 2005-0602 General obligation bond Public building Library	S:AAA/A  Ins	Neg	(BC) Raymond M Haight (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co	08-01-35 Comb	4.686 TIC
04-26-05	\$901,007	Marina Coast Water District CDIAC Number: 2005-0366 Other type of debt Insurance and pension funds Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) Community Bank Cntrl Ca	04-26-15 Serial	6.495 TIC
07-07-05	\$315,000	Mission Union Elementary School District CDIAC Number: 2005-0649 General obligation bond K-12 school facility	S:BBB	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-30 Comb	5.121 TIC
06-16-05	\$30,000,000	Monterey County (CSCDA) CDIAC Number: 2005-1020 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-3	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
06-16-05	\$30,850,000	Monterey County (CSCDA) CDIAC Number: 2005-1027 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series C-2 Federally Taxable	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	4.065 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
06-23-05	\$3,960,000	Monterey County Board of Education (CSCRPA) CDIAC Number: 2005-0763 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
12-06-05	\$33,304,385	Monterey Peninsula Community College District CDIAC Number: 2005-1923 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Union Bank of CA (UW) UBS Financial Services	08-01-20 Serial	4.314 TIC
09-20-05	\$8,490,000	Monterey Peninsula Unified School District CDIAC Number: 2005-1445 Certificates of participation/leases K-12 school facility Marina Vista ES, Marshall ES, Del Monte & Cabrillo Fac	S:AAA/A- F:AAA/A-  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) JP Morgan Trust (UW) A G Edwards	05-01-25 Serial	4.213 TIC
06-23-05	\$5,000,000	Monterey Peninsula Unified School District (CSCRPA) CDIAC Number: 2005-0768 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
02-09-05	\$13,750,000	North Monterey County Unified School District CDIAC Number: 2005-0039 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (EN) FGIC (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-29 Comb	4.268 TIC
12-16-05	\$2,745,000	Pacific Grove Unified School District CDIAC Number: 2005-1757 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Golden W Schools FA	08-01-29 Comb	4.514 NIC
06-23-05	\$4,520,000	Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2005-0769 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
09-14-05	\$8,005,000	Salinas CDIAC Number: 2004-1601 Certificates of participation/leases Recreation and sports facilities Twin Creeks Golf Course Refunding	S:AAA     Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-26 Serial	4.148 NIC
09-14-05	\$11,705,000	Salinas CDIAC Number: 2005-1549 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA     Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-28 Comb	4.242 NIC
07-15-05	\$985,000	Santa Lucia Community Services District CDIAC Number: 2005-1297 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co	07-28-06 Term	4.25 TIC
06-23-05	\$640,000	Santa Rita Union Elementary School District (CSCRPA) CDIAC Number: 2005-0771 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1    Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
04-21-05	\$5,765,000	Soledad Unified School District CDIAC Number: 2005-0580 Certificates of participation/leases K-12 school facility Jack Francioni ES	S:AAA     Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	05-01-30 Comb	4.559 TIC
06-23-05	\$1,330,000	Soledad Unified School District (CSCRPA) CDIAC Number: 2005-0774 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1    Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
06-23-05	\$465,000	Washington Union Elementary School District (CSCRPA) CDIAC Number: 2005-0772 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
<u>Napa</u>							
07-27-05	\$18,405,000	American Canyon CDIAC Number: 2005-1204 Special assessment bond Street construction and improvements American Canyon Rd East AD	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) American Canyon FA	09-02-35 Comb	5 NIC
07-27-05	\$18,405,000	American Canyon Financing Authority CDIAC Number: 2005-1203 Revenue bond (Pool) Street construction and improvements American Canyon Rd East	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-02-35 Comb	5 NIC
05-18-05	\$2,028,500	Calistoga Public Facilities Corporation CDIAC Number: 2005-0632 Certificates of participation/leases Wastewater collection, treatment Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (UW) USDA Rural	05-01-45 Serial	VAR
12-15-05	\$1,699,055	Howell Mountain Elementary School District CDIAC Number: 2005-2022 General obligation bond K-12 school facility	S:AA-	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-30 Serial	4.842 TIC
02-10-05	\$13,275,000	Napa County CDIAC Number: 2005-0025 Certificates of participation/leases Public building 1996 Capital Improvements Refunding	S:AAA/AA-  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley	02-01-17 Serial	3.262 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Napa</u>							
03-10-05	\$13,655,000	Napa County Flood Protection and Watershed Improvement Authority CDIAC Number: 2005-0290 Sales tax revenue bond Flood control, storm drainage St Helena	S:AAA/A+	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-15-18 Serial	3.69 NIC
06-28-05	\$29,710,000	Napa County Flood Protection and Watershed Improvement Authority CDIAC Number: 2005-1084 Sales tax revenue bond Flood control, storm drainage Refunding	S:AAA/AA-	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Financial Services	06-15-18 Serial	3.499 NIC
06-16-05	\$5,000,000	Napa Valley Community College District (CCCFA) CDIAC Number: 2005-1127 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC
04-27-05	\$25,000,000	Napa Valley Unified School District CDIAC Number: 2005-0313 General obligation bond K-12 school facility	S:AAA/AA-	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank Natl Assoc (UW) A G Edwards	08-01-29 Serial	4.471 NIC
06-23-05	\$4,950,000	Napa Valley Unified School District (CSCRPA) CDIAC Number: 2005-0775 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-02-05	\$15,520,000	St Helena Unified School District CDIAC Number: 2005-0626 General obligation bond K-12 school facility Refunding	S:AAA/AA-	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-19 Serial	4.017 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Napa</u>							
06-23-05	\$3,900,000	St Helena Unified School District (CSCRPA) CDIAC Number: 2005-0776 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
<u>Nevada</u>							
06-16-05	\$1,000,000	Grass Valley (CSCDA) CDIAC Number: 2005-1003 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
06-23-05	\$2,670,000	Grass Valley Elementary School District (CSCRPA) CDIAC Number: 2005-0777 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
10-04-05	\$2,188,000	Nevada City CDIAC Number: 2005-1750 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Sidley Austin Brown Wood (FA) American Gov't (TR) Nevada City (UW) USDA Rural	07-15-45 Serial	4.25 NIC
09-01-05	\$894,060	Nevada City CDIAC Number: 2005-1807 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) American Gov't (UW) All Points Public Funding	10-01-16 Serial	4.09 TIC
06-23-05	\$725,000	Nevada City School District (CSCRPA) CDIAC Number: 2005-0778 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Nevada</u>							
08-31-05	\$880,000	Nevada County CDIAC Number: 2005-1528 Certificates of participation/leases Public building	NR	Neg	(BC) Gilmore & Bell (UW) All Points Public Funding	08-31-25 Serial	4.99 NIC
11-10-05	\$2,480,761	Nevada County CDIAC Number: 2005-1735 Certificates of participation/leases Public building 500 Crown Point Circle	NR	Neg	(BC) Jones Hall (FA) Bartle Wells	11-01-25 Serial	4.75 TIC
11-10-05	\$729,239	Nevada County CDIAC Number: 2005-1736 Certificates of participation/leases Public building 500 Crown Point Circle Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) Citizens Business Bank	11-01-11 Serial	4.75 TIC
06-23-05	\$2,660,000	Nevada Joint Union High School District (CSCRPA) CDIAC Number: 2005-0779 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-21-05	\$19,155,000	Truckee Donner Public Utility District CFD No 04-1 CDIAC Number: 2005-0453 Limited tax obligation bond Multiple capital improvements, public works Gray's Crossing	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) UBS Financial Services	09-01-35 Comb	5.296 TIC
08-31-05	\$5,670,000	Truckee Public Financing Authority CDIAC Number: 2005-1550 Public lease revenue bond Public building Town Hall Refunding	S:AAA/A-  Ins	Comp	(BC) Orrick Herrington (FA) Johnson Consulting Group (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	11-01-30 Serial	4.266 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
06-23-05	\$63,452,339	Anaheim City School District CDIAC Number: 2005-1213 General obligation bond K-12 school facility Refunding	S:AAA/A  F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-23 Serial	4.173 TIC
01-13-05	\$70,590,000	Anaheim Union High School District CDIAC Number: 2005-0014 General obligation bond K-12 school facility Refunding	M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-25 Serial	4.433 NIC
06-02-05	\$6,665,000	Brea CFD No 1997-1 CDIAC Number: 2005-0637 Limited tax obligation bond Multiple capital improvements, public works Olinda Heights Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Brea PFA	09-01-28 Serial	4.182 NIC
06-02-05	\$2,300,000	Brea Olinda Unified School District CFD No 95-1 CDIAC Number: 2005-0634 Limited tax obligation bond K-12 school facility Series B	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Brea PFA	09-01-35 Serial	4.278 NIC
06-02-05	\$6,440,000	Brea Olinda Unified School District CFD No 95-1 CDIAC Number: 2005-0635 Limited tax obligation bond K-12 school facility Olinda Heights Series A Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Brea PFA	09-01-28 Serial	4.182 NIC
06-02-05	\$15,405,000	Brea Public Financing Authority CDIAC Number: 2005-0636 Revenue bond (Pool) K-12 school facility Brea Olinda USD CFD No 95-1 & Brea CFD No 1997-1 Ser A	S:AAA/BBB+  Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	4.278 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
06-14-05	\$30,000,000	Capistrano Unified School District (SCLE) CDIAC Number: 2005-1054 Tax and revenue anticipation note Cash flow, interim financing SCLE 2005 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-06 Term	2.598 NIC
01-26-05	\$7,085,000	Capistrano Unified School District CFD No 2004-1 CDIAC Number: 2005-0037 Limited tax obligation bond K-12 school facility Rancho Madrina School Facs & Cap Imp	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.145 NIC
04-14-05	\$119,099,491	Capistrano Unified School District CFD No 98-2 CDIAC Number: 2005-0180 Limited tax obligation bond K-12 school facility Ladera Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-33 Comb	11.647 NIC
03-10-05	\$74,893,867	Coast Community College District CDIAC Number: 2005-0268 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa2  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-22 Serial	4.252 TIC
06-16-05	\$5,000,000	Fullerton (CSCDA) CDIAC Number: 2005-1001 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
06-16-05	\$7,385,000	Fullerton (CSCDA) CDIAC Number: 2005-1024 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series C-1 Federally Taxable	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	4.065 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
08-03-05	\$9,699,542	Fullerton Elementary School District CDIAC Number: 2005-0918 General obligation bond K-12 school facility	M:Aaa F:AAA  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-26  Comb	4.378  TIC
06-14-05	\$5,000,000	Fullerton Elementary School District (SCLE) CDIAC Number: 2005-1055 Tax and revenue anticipation note Cash flow, interim financing SCLE 2005 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-06  Term	2.598  NIC
03-09-05	\$29,940,000	Fullerton Joint Union High School District CDIAC Number: 2005-0016 General obligation bond K-12 school facility	M:Aaa/Aa3 F:AAA/AA  Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-29  Comb	4.459  NIC
04-14-05	\$2,050,000	Fullerton Joint Union High School District CFD No 2005-1 CDIAC Number: 2005-0114 Limited tax obligation bond K-12 school facility District & Buena Park School Facs	NR	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35  Comb	5.254  TIC
12-07-05	\$74,600,000	Fullerton Public Financing Authority CDIAC Number: 2005-1848 Revenue bond (Pool) Redevelopment, multiple purposes Orangefair, Central & East	S:AAA/A- M:Aaa  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Capital Markets	09-01-27  Comb	4.706  NIC
06-23-05	\$3,235,000	Huntington Beach City Elementary School District (CSCRPA) CDIAC Number: 2005-0781 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC
08-31-05	\$27,980,000	Huntington Beach City School District CDIAC Number: 2005-1614 General obligation bond K-12 school facility Refunding	M:Aaa/Aa3   Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-21  Serial	3.92  TIC





## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Orange</u>							
09-29-05	\$29,998,720	Huntington Beach Union High School District CDIAC Number: 2005-1357 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-31 Comb	4.818 TIC
06-14-05	\$7,000,000	Huntington Beach Union High School District (SCLE) CDIAC Number: 2005-1056 Tax and revenue anticipation note Cash flow, interim financing SCLE 2005 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-06 Term	2.598 NIC
05-12-05	\$55,000,000	Irvine CDIAC Number: 2005-0468 Special assessment bond Multiple capital improvements, public works AD No 04-20	M:Aa3/VMIG1 F:AA-/F1+  LOC	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) KBC Bank NV (TR) The Bank of NY Trust Co (UW) UBS Financial Services	09-02-30 Term	VAR
07-21-05	\$1,650,000	Irvine CDIAC Number: 2005-1495 Special assessment bond Multiple capital improvements, public works AD No 97-17 Grp Five	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-23 Comb	4.803 NIC
07-21-05	\$6,705,000	Irvine CDIAC Number: 2005-1496 Special assessment bond Multiple capital improvements, public works AD No 00-18 Grp Five	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-26 Comb	4.871 NIC
07-21-05	\$8,885,000	Irvine CDIAC Number: 2005-1497 Special assessment bond Multiple capital improvements, public works AD No 03-19 Grp Three	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-29 Comb	4.775 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
07-27-05	\$17,300,000	Irvine CDIAC Number: 2005-1498 Special assessment bond Multiple capital improvements, public works AD No 87-8 Grp Seven	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-24 Comb	4.9 NIC
07-27-05	\$4,475,000	Irvine CDIAC Number: 2005-1499 Special assessment bond Multiple capital improvements, public works AD No 93-14 Grp Three	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-25 Comb	4.957 NIC
06-14-05	\$14,500,000	Irvine Unified School District (SCLE) CDIAC Number: 2005-1057 Tax and revenue anticipation note Cash flow, interim financing SCLE 2005 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-06 Term	2.598 NIC
11-10-05	\$103,475,000	Irvine Unified School District CFD No 01-1 CDIAC Number: 2005-1850 Limited tax obligation bond K-12 school facility S Irvine Communities Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Irvine USD FA	09-01-38 Comb	4.916 NIC
11-10-05	\$103,475,000	Irvine Unified School District Financing Authority CDIAC Number: 2005-1849 Revenue bond (Pool) K-12 school facility CFD No 01-1	S:AAA/BBB M:Aaa/Baa1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-01-38 Comb	4.916 NIC
04-07-05	\$8,715,000	La Habra City School District CDIAC Number: 2005-0186 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-21 Serial	4.218 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
03-02-05	\$1,731,000	Laguna Beach CDIAC Number: 2005-0124 Special assessment bond Other capital improvements, public works Underground Utility AD No 99-4 Agate/Ocean Way-Bluff Dr-Sunset Ridge/Ledroit & Hillcrest/Louise	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) M L Stern & Co	09-02-20 Serial	4.323 NIC
07-05-05	\$587,000	Laguna Beach CDIAC Number: 2005-1350 Special assessment bond Other capital improvements, public works Underground Utility AD No 99-5	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) M L Stern & Co	09-02-20 Serial	4.661 NIC
08-10-05	\$5,633,920	Los Alamitos Unified School District CDIAC Number: 2005-1298 Certificates of participation/leases K-12 school facility	S:AAA/A  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-24 Serial	5.129 TIC
05-17-05	\$9,015,000	Magnolia Elementary School District CDIAC Number: 2005-0645 General obligation bond K-12 school facility Refunding	S:AAA/A  Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-31 Comb	4.457 NIC
08-22-05	\$200,000,000	Newport Beach CDIAC Number: 2005-1387 Conduit revenue bond Hospital Hoag Memorial Presbyterian Series A thru C	S:AAA/AA M:Aaa/Aa3  Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) Wells Fargo Bank (UW) Citigroup Global Markets	12-01-40 Comb	VAR
06-14-05	\$20,000,000	Newport-Mesa Unified School District (SCLE) CDIAC Number: 2005-1058 Tax and revenue anticipation note Cash flow, interim financing SCLE 2005 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-06 Term	2.598 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
12-14-05	\$7,100,000	North Orange County Regional Occupational Program CDIAC Number: 2004-0555 Certificates of participation/leases K-12 school facility Education Ctr Funding & TRIDENT Jt Use Program Series A	S:AAA/A-1+ M:Aa1/VMIG1  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-36 Term	VAR
12-14-05	\$4,900,000	North Orange County Regional Occupational Program CDIAC Number: 2004-0556 Certificates of participation/leases K-12 school facility Education Ctr Funding & TRIDENT Jt Use Program Series B Federally Taxable	S:AAA/A-1+ M:Aa1/VMIG1  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-36 Term	VAR
04-28-05	\$18,670,000	Orange County CDIAC Number: 2005-0548 Special assessment bond Multiple capital improvements, public works Newport Coast Phase IV AD No 01-1	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-02-33 Comb	4.962 NIC
08-03-05	\$146,005,000	Orange County CDIAC Number: 2005-1337 Other bond Other purpose Recovery Refunding	S:AAA/A M:Aaa/Aa3 F:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) The Bank of NY Trust Co (UW) Goldman Sachs	06-01-15 Serial	4.774 NIC
11-16-05	\$28,890,000	Orange County CFD No 2000-1 CDIAC Number: 2005-1934 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Orange Co (UW) So Orange Co PFA	08-15-32 Serial	4.761 NIC
11-16-05	\$32,565,000	Orange County CFD No 2001-1 CDIAC Number: 2005-1935 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Orange Co (UW) So Orange Co PFA	08-15-32 Serial	4.809 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
01-19-05	\$75,645,000	Orange County CFD No 2004-1 CDIAC Number: 2005-0024 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-15-34 Comb	5.078 NIC
11-16-05	\$22,560,000	Orange County CFD No 99-1 CDIAC Number: 2005-1933 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Orange Co (UW) So Orange Co PFA	08-15-32 Serial	4.747 NIC
06-28-05	\$16,945,000	Orange County Fire Authority CDIAC Number: 2005-1047 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Orange Co Fire Auth (UW) Banc of America Sec	06-30-06 Term	2.579 NIC
08-03-05	\$419,755,000	Orange County Public Financing Authority CDIAC Number: 2005-1338 Public lease revenue bond Other purpose Recovery Refunding	S:AAA/A M:Aaa/A1 F:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) The Bank of NY Trust Co (UW) Goldman Sachs	07-01-17 Serial	4.774 NIC
02-07-05	\$95,175,000	Orange County Water District CDIAC Number: 2004-1919 Certificates of participation/leases Multiple capital improvements, public works GWR System Series A-1 & A-2	S:AAA/AA+ M:Aaa/Aa2 F:AAA/AA+  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-42 Comb	3.649 TIC
01-12-05	\$76,765,000	Orange County Water District CDIAC Number: 2004-1920 Certificates of participation/leases Multiple capital improvements, public works GWR System Series B Refunding	S:AAA/AA+ M:Aaa/Aa2 F:AAA/AA+  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Union Bank of CA (UW) Citigroup Global Markets	08-15-24 Serial	4.219 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
06-14-05	\$10,000,000	Orange Unified School District (SCLE) CDIAC Number: 2005-1059 Tax and revenue anticipation note Cash flow, interim financing SCLE 2005 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-06 Term	2.598 NIC
06-08-05	\$4,970,000	Placentia CDIAC Number: 2005-0935 Tax and revenue anticipation note Cash flow, interim financing	F:F1	Comp	(BC) Quint & Thimmig (FA) John C Fitzgerald & Assoc (TR) Placentia (UW) Parker Hunter Inc	06-30-06 Term	2.925 NIC
05-05-05	\$26,999,610	Placentia-Yorba Linda Unified School District CDIAC Number: 2005-0116 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/Aa3	Neg	(BC) Jones Hall (EN) MBIA (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-29 Comb	5.304 NIC
			Ins				
12-08-05	\$35,728,410	Placentia-Yorba Linda Unified School District CDIAC Number: 2005-1952 General obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Golden W Schools FA	08-01-24 Serial	5.874 TIC
02-23-05	\$119,999,867	Rancho Santiago Community College District CDIAC Number: 2005-0288 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) Kinsell Newcomb	09-01-29 Serial	4.38 NIC
			Ins				
08-04-05	\$53,559,299	Rancho Santiago Community College District CDIAC Number: 2005-1353 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-01-23 Serial	4.383 NIC
			Ins				



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Orange</u>					
10-27-05	\$5,970,000	Santa Ana CDIAC Number: 2005-1787 Certificates of participation/leases Parking	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (UW) All Points Public Funding	05-01-26 Term	VAR
02-07-05	\$3,706,000	Santa Ana Industrial Development Authority CDIAC Number: 2005-0102 Conduit revenue bond Industrial development CD Andrew Property LLC & Andrew SPE LLC Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Hawkins Delafield (UW) GE Capital	02-01-20 Serial	5.38 NIC
02-09-05	\$4,700,000	Santa Ana Industrial Development Authority CDIAC Number: 2005-0103 Conduit revenue bond Industrial development Memory Experts Intl USA Inc Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Hawkins Delafield (UW) GE Capital	02-01-20 Serial	4.6 NIC
10-27-05	\$4,500,000	Santa Ana Unified School District CDIAC Number: 2005-1719 Certificates of participation/leases K-12 school facility QZAB Program Federally Taxable	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Trust Co (UW) Bank of America NA	10-27-21 Term	
09-02-05	\$11,785,000	Santa Ana Unified School District CFD No 2004-1 CDIAC Number: 2005-0974 Limited tax obligation bond K-12 school facility Central Park (School Facs, Irvine Ranch WD & Orange Co Fire Auth)	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	5.021 NIC
07-22-05	\$3,985,000	Seal Beach CFD No 2002-01 CDIAC Number: 2005-1482 Limited tax obligation bond Multiple capital improvements, public works Heron Pointe	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	5.094 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Orange</u>							
11-16-05	\$84,015,000	South Orange County Public Financing Authority CDIAC Number: 2005-1877 Revenue bond (Pool) Multiple capital improvements, public works Ladera Ranch CFD Nos 99-1, 2000-1 & 2001-1	S:AAA/BBB+ M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-15-32 Comb	4.661 NIC
06-22-05	\$16,500,000	Stanton Redevelopment Agency CDIAC Number: 2005-1082 Tax allocation bond Redevelopment, multiple purposes Consolidated Series A Federally Taxable	S:AAA/BBB+  F:AAA  Ins	Neg	(BC) Robert F Messinger (FA) Harrell & Co Advisors (EN) FGIC (TR) The Bank of NY Trust Co (UW) Morgan Keegan & Co	12-01-35 Comb	5.23 NIC
06-22-05	\$10,000,000	Stanton Redevelopment Agency CDIAC Number: 2005-1083 Tax allocation bond Redevelopment, multiple purposes Consolidated Series B	S:AAA/BBB+  F:AAA  Ins	Comp	(BC) Robert F Messinger (FA) Harrell & Co Advisors (EN) FGIC (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	12-01-35 Comb	4.362 NIC
03-30-05	\$9,855,000	Yorba Linda Redevelopment Agency CDIAC Number: 2005-0224 Tax allocation bond Redevelopment, multiple purposes Subordinate Lien Series A Federally Taxable	S:AAA/A M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) Yorba Linda PFA	09-01-31 Comb	5.007 TIC
03-30-05	\$3,145,000	Yorba Linda Redevelopment Agency CDIAC Number: 2005-0225 Tax allocation bond Redevelopment, multiple purposes Subordinate Lien Series B	S:AAA/A M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) Yorba Linda PFA	09-01-32 Term	5.007 TIC
<u>Placer</u>							
08-11-05	\$2,800,000	Dry Creek Joint Elementary School District CDIAC Number: 2005-1269 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Capitol Public Fin Group (TR) Placer Co (UW) Banc of America Sec	08-25-06 Term	2.779 TIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Placer</u>							
06-16-05	\$1,350,000	North Tahoe Fire Protection District (CSCDA) CDIAC Number: 2005-1007 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
12-08-05	\$56,125,000	Northstar Community Services District CFD No 1 CDIAC Number: 2005-1575 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Financial Services	09-01-36 Comb	5.562 TIC
05-01-05	\$35,200,000	Placer County Water Agency CDIAC Number: 2005-0538 Certificates of participation/leases Water supply, storage, distribution Zone 1 Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (FA) Montague DeRose (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Banc of America Sec	07-01-29 Term	3.761 TIC
03-04-05	\$9,835,000	Placer Union High School District CDIAC Number: 2005-0184 Certificates of participation/leases K-12 school facility Colfax/Del Oro/Foresthill/Placer HS	S:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA (TR) Union Bank of CA (UW) UBS Financial Services	03-01-20 Serial	3.706 NIC
04-15-05	\$9,140,000	Placer Union High School District CDIAC Number: 2005-0504 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-15 Serial	3.948 NIC
10-12-05	\$5,500,000	Placer Union High School District CDIAC Number: 2005-1759 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Placer Co (UW) Morgan Stanley Dean	10-26-06 Term	4 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Placer</u>							
05-19-05	\$25,000,000	Rocklin CFD No 10 CDIAC Number: 2005-0584 Limited tax obligation bond Multiple capital improvements, public works Whitney Ranch	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Comb	5.115 TIC
07-15-05	\$11,900,000	Rocklin Redevelopment Agency CDIAC Number: 2005-1089 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Morgan Stanley	09-01-35 Comb	4.419 TIC
10-20-05	\$13,645,000	Rocklin Stanford Ranch CFD No 3 CDIAC Number: 2005-1599 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	11-01-15 Serial	3.63 NIC
08-11-05	\$7,000,000	Rocklin Unified School District CDIAC Number: 2005-1268 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Capitol Public Fin Group (TR) Placer Co (UW) Banc of America Sec	08-25-06 Term	2.779 TIC
06-28-05	\$202,900,000	Roseville CDIAC Number: 2005-0177 Certificates of participation/leases Power generation/transmission Electric System Energy Pk Ser A, B & C	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) Morgan Stanley	02-01-35 Comb	VAR
04-13-05	\$20,440,000	Roseville CFD No 1 CDIAC Number: 2005-0321 Limited tax obligation bond Multiple capital improvements, public works Woodcreek West Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-30 Comb	4.561 TIC



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<u>Placer</u>							
08-10-05	\$57,905,000	Roseville CFD No 1 CDIAC Number: 2005-1395 Limited tax obligation bond Multiple capital improvements, public works Westpark	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-36 Comb	5.23 NIC
07-21-05	\$37,350,000	Roseville CFD No 1 CDIAC Number: 2005-1396 Limited tax obligation bond Multiple capital improvements, public works Fiddymont Ranch	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	5.092 NIC
11-03-05	\$9,165,000	Roseville CFD No 1 CDIAC Number: 2005-1737 Limited tax obligation bond Multiple capital improvements, public works Longmeadow Parkside	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	5.098 NIC
08-11-05	\$6,800,000	Roseville City School District CDIAC Number: 2005-1267 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Capitol Public Fin Group (TR) Placer Co (UW) Banc of America Sec	08-25-06 Term	2.779 TIC
08-24-05	\$21,720,000	Roseville North CFD No 1 CDIAC Number: 2005-1455 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-23 Comb	4.178 TIC
06-16-05	\$10,000,000	Sierra Joint Community College District (CCCFA) CDIAC Number: 2005-1137 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC
10-04-05	\$104,571	South Placer Fire District CDIAC Number: 2005-1892 Certificates of participation/leases Equipment Scott SCBAs	NR	Neg	(UW) Kansas State Bank	08-30-10 Serial	4.69 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Placer</u>							
08-11-05	\$4,300,000	Western Placer Unified School District CDIAC Number: 2005-1264 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Capitol Public Fin Group (TR) Placer Co (UW) Banc of America Sec	08-25-06 Term	2.779 TIC
06-02-05	\$15,000,000	Western Placer Unified School District CFD No 1 CDIAC Number: 2005-0955 Limited tax obligation bond K-12 school facility	S:AAA/A-  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Banc of America Sec	09-01-34 Comb	4.477 NIC
<u>Plumas</u>							
06-01-05	\$400,000	Grizzly Lake Resort Improvement District CDIAC Number: 2004-0886 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Kronick Moskovitz (UW) USDA Rural	11-01-45 Serial	4.25 TIC
06-01-05	\$400,000	Grizzly Lake Resort Improvement District CDIAC Number: 2005-0662 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Kronick Moskovitz (UW) USDA Rural Dev	05-01-45 Serial	4.25 TIC
08-25-05	\$7,255,000	Plumas Unified School District CDIAC Number: 2005-1526 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-21 Serial	4.189 TIC
08-25-05	\$5,000,725	Plumas Unified School District CDIAC Number: 2005-1527 General obligation bond K-12 school facility Series B	S:AAA  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-30 Comb	4.789 TIC



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<u>Plumas</u>							
06-23-05	\$2,615,000	Plumas Unified School District (CSCRPA) CDIAC Number: 2005-0782 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
<u>Riverside</u>							
05-17-05	\$2,898,000	Banning CDIAC Number: 2005-0545 Special assessment bond Multiple capital improvements, public works Fair Oaks Ranch Estates ID No 2004-1	NR	Neg	(BC) Orrick Herrington (FA) CM de Crinis (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-02-35 Comb	5.127 NIC
12-08-05	\$7,100,000	Banning Utility Authority CDIAC Number: 2005-1779 Public enterprise revenue bond Wastewater collection, treatment Tertiary Treatment Plant Refunding	S:AAA/A M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	11-01-35 Comb	4.714 TIC
12-08-05	\$35,635,000	Banning Utility Authority CDIAC Number: 2005-1780 Public enterprise revenue bond Water supply, storage, distribution Enterprise CIP Refunding	S:AAA/A- M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) FGIC (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	11-01-35 Comb	4.751 TIC
01-27-05	\$8,685,000	Beaumont CFD No 93-1 CDIAC Number: 2004-1593 Limited tax obligation bond Multiple capital improvements, public works IA No 8A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-35 Comb	5.427 NIC
02-02-05	\$18,325,000	Beaumont CFD No 93-1 CDIAC Number: 2005-0152 Limited tax obligation bond Multiple capital improvements, public works IA No 6A1 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-35 Comb	5.591 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-15-05	\$12,280,000	Beaumont CFD No 93-1 CDIAC Number: 2005-1184 Limited tax obligation bond Multiple capital improvements, public works IA No 7A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-35 Comb	5.328 NIC
12-01-05	\$19,155,000	Beaumont CFD No 93-1 CDIAC Number: 2005-1601 Limited tax obligation bond Multiple capital improvements, public works IA No 6A1 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-35 Comb	5.475 NIC
01-27-05	\$8,685,000	Beaumont Financing Authority CDIAC Number: 2004-1592 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	5.427 NIC
02-02-05	\$18,325,000	Beaumont Financing Authority CDIAC Number: 2005-0151 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1 Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	5.591 NIC
06-15-05	\$12,280,000	Beaumont Financing Authority CDIAC Number: 2005-1183 Revenue bond (Pool) Multiple capital improvements, public works IA No 7 CFD No 93-1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	5.328 NIC
12-01-05	\$19,155,000	Beaumont Financing Authority CDIAC Number: 2005-1600 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1, IA No 6A1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	5.475 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-23-05	\$3,515,000	Beaumont Unified School District (CSCRPA) CDIAC Number: 2005-0783 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
05-04-05	\$2,000,000	Blythe CFD No 2004-1 CDIAC Number: 2005-0265 Limited tax obligation bond Wastewater collection, treatment Hidden Beaches	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	09-01-35 Comb	5.429 NIC
10-19-05	\$1,790,000	Blythe Redevelopment Agency CDIAC Number: 2005-1656 Tax allocation bond Redevelopment, multiple purposes No 1 Series A Refunding	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) Blythe FA	05-01-23 Comb	4.927 NIC
10-19-05	\$1,045,000	Blythe Redevelopment Agency CDIAC Number: 2005-1657 Tax allocation bond Redevelopment, multiple purposes No 1 Series B Federally Taxable Refunding	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) Blythe FA	05-01-12 Term	6.448 NIC
07-19-05	\$33,847,337	Cathedral City CDIAC Number: 2005-0956 Special assessment bond Multiple capital improvements, public works Cove ID No 2004-02	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-02-35 Comb	5.068 TIC
06-17-05	\$13,000,000	Cathedral City Public Financing Authority CDIAC Number: 2005-1061 Tax allocation bond Redevelopment, multiple purposes Merged & Area No 3	S:AAA  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-34 Comb	4.354 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-17-05	\$5,000,000	Cathedral City Redevelopment Agency CDIAC Number: 2005-1062 Tax allocation bond Redevelopment, multiple purposes Area No 3 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Cathedral City PFA	08-01-34 Serial	4.212 NIC
06-17-05	\$8,000,000	Cathedral City Redevelopment Agency CDIAC Number: 2005-1063 Tax allocation bond Redevelopment, multiple purposes Merged Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Cathedral City PFA	08-01-32 Serial	4.433 NIC
03-30-05	\$5,725,000	Coachella Financing Authority CDIAC Number: 2004-1990 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA M:Aaa	Neg	(BC) Richards Watson (EN) XL Capital Assurance (TR) Union Bank of CA (UW) E J De La Rosa	04-01-35 Comb	5.11 TIC
09-26-05	\$5,000,000	Coachella Financing Authority CDIAC Number: 2005-1485 Public enterprise revenue bond Wastewater collection, treatment Sewer Pump Station Refunding	NR	Neg	(BC) Richards Watson (TR) Coachella (UW) USDA Rural Dev	09-26-45 Serial	4.125 TIC
08-19-05	\$49,998,180	Coachella Valley Unified School District CDIAC Number: 2005-1257 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A3	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-30 Comb	4.77 NIC
09-14-05	\$22,475,000	Corona CFD No 2002-1 CDIAC Number: 2005-1384 Limited tax obligation bond Multiple capital improvements, public works Dos Lagos	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Financial Services	09-01-34 Comb	5 NIC





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<u>Riverside</u>							
05-12-05	\$6,135,000	Corona CFD No 2003-2 CDIAC Number: 2005-0539 Limited tax obligation bond Multiple capital improvements, public works Highlands Collection	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-34 Comb	4.995 NIC
05-24-05	\$29,020,000	Corona Department of Water and Power CDIAC Number: 2005-0380 Certificates of participation/leases Power generation/transmission Clearwater Cogeneration & Electric Distribution Facs	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Fulbright & Jaworski (FA) Reiter Lowry Consultants (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Financial Services	09-01-35 Comb	4.401 NIC
03-15-05	\$13,340,000	Corona-Norco Unified School District CDIAC Number: 2005-0187 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-23 Serial	4.03 TIC
11-16-05	\$50,000,000	Corona-Norco Unified School District CDIAC Number: 2005-1793 Certificates of participation/leases K-12 school facility Bridge Funding	M:Aaa/VMIG1  Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	11-01-37 Comb	VAR
03-30-05	\$8,500,000	Corona-Norco Unified School District CFD No 01-2 CDIAC Number: 2005-0199 Limited tax obligation bond K-12 school facility IA C	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-35 Comb	5.336 NIC
07-14-05	\$4,230,000	Corona-Norco Unified School District CFD No 02-1 CDIAC Number: 2005-1210 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-33 Serial	4.507 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
07-14-05	\$4,875,000	Corona-Norco Unified School District CFD No 02-2 CDIAC Number: 2005-1158 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-34 Serial	4.464 NIC
07-14-05	\$3,855,000	Corona-Norco Unified School District CFD No 02-2 CDIAC Number: 2005-1159 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-34 Serial	4.465 NIC
03-30-05	\$2,660,000	Corona-Norco Unified School District CFD No 03-2 CDIAC Number: 2005-0200 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-35 Comb	5.336 NIC
03-30-05	\$2,870,000	Corona-Norco Unified School District CFD No 03-5 CDIAC Number: 2005-0201 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-35 Comb	5.334 NIC
07-14-05	\$1,575,000	Corona-Norco Unified School District CFD No 97-1 CDIAC Number: 2005-1165 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-28 Serial	4.312 NIC
07-14-05	\$3,795,000	Corona-Norco Unified School District CFD No 99-1 CDIAC Number: 2005-1163 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-29 Serial	4.341 NIC



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<u>Riverside</u>							
07-14-05	\$2,230,000	Corona-Norco Unified School District CFD No 99-2 CDIAC Number: 2005-1207 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-31 Serial	4.401 NIC
07-14-05	\$2,945,000	Corona-Norco Unified School District CFD No 99-2 CDIAC Number: 2005-1208 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-31 Serial	4.401 NIC
07-14-05	\$2,640,000	Corona-Norco Unified School District CFD No 99-2 CDIAC Number: 2005-1209 Limited tax obligation bond K-12 school facility IA C Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-31 Serial	4.4 NIC
03-30-05	\$14,030,000	Corona-Norco Unified School District Public Financing Authority CDIAC Number: 2005-0198 Revenue bond (Pool) K-12 school facility CFD Nos 01-2, 03-2 & 03-5	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.259 NIC
07-14-05	\$26,145,000	Corona-Norco Unified School District Public Financing Authority CDIAC Number: 2005-1164 Revenue bond (Pool) K-12 school facility	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	4.408 NIC
06-07-05	\$8,000,000	Desert Sands Unified School District CDIAC Number: 2005-1067 Tax and revenue anticipation note Cash flow, interim financing	Ins S:SP-1+	Comp	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) Riverside Co (UW) First Albany Capital Inc	07-07-06 Term	2.647 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Riverside</u>							
05-20-05	\$160,000	Eastern Municipal Water District CDIAC Number: 2005-0510 General obligation bond Water supply, storage, distribution ID No 15 Series 3	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-35 Comb	4.638 TIC
05-20-05	\$250,000	Eastern Municipal Water District CDIAC Number: 2005-0511 General obligation bond Water supply, storage, distribution ID No 16 Series 6	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-09 Serial	3.467 TIC
05-20-05	\$290,000	Eastern Municipal Water District CDIAC Number: 2005-0512 General obligation bond Water supply, storage, distribution ID No 18 Series 5	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Western Riverside Water	09-01-35 Serial	4.637 TIC
05-20-05	\$290,000	Eastern Municipal Water District CDIAC Number: 2005-0513 General obligation bond Wastewater collection, treatment ID No 20 Series 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-14 Serial	3.72 TIC
05-20-05	\$2,350,000	Eastern Municipal Water District CDIAC Number: 2005-0514 General obligation bond Wastewater collection, treatment ID No 22 Series 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-35 Serial	4.636 TIC
05-20-05	\$700,000	Eastern Municipal Water District CDIAC Number: 2005-0515 General obligation bond Water supply, storage, distribution ID No 24 Series 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-24 Serial	4.324 TIC
05-20-05	\$1,025,000	Eastern Municipal Water District CDIAC Number: 2005-0516 General obligation bond Multiple capital improvements, public works ID No U-2 Series 7	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-35 Serial	4.637 TIC



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<u>Riverside</u>							
05-20-05	\$400,000	Eastern Municipal Water District CDIAC Number: 2005-0517 General obligation bond Multiple capital improvements, public works ID No U-4 Series 3	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-35 Serial	4.636 TIC
05-20-05	\$115,000	Eastern Municipal Water District CDIAC Number: 2005-0518 General obligation bond Water supply, storage, distribution ID No U-5 Series 3	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-35 Serial	4.639 TIC
05-20-05	\$140,000	Eastern Municipal Water District CDIAC Number: 2005-0519 General obligation bond Multiple capital improvements, public works ID No U-7 Series 5	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-21 Serial	4.178 TIC
05-20-05	\$5,200,000	Eastern Municipal Water District CDIAC Number: 2005-0520 General obligation bond Wastewater collection, treatment ID No U-8 Series 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-35 Serial	4.637 TIC
05-20-05	\$550,000	Eastern Municipal Water District CDIAC Number: 2005-0521 General obligation bond Multiple capital improvements, public works ID No U-10 Series 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-26 Serial	4.403 TIC
05-20-05	\$400,000	Eastern Municipal Water District CDIAC Number: 2005-0522 General obligation bond Wastewater collection, treatment ID No U-12 Series 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-35 Serial	4.636 TIC
05-20-05	\$500,000	Eastern Municipal Water District CDIAC Number: 2005-0523 General obligation bond Wastewater collection, treatment ID No U-13 Series 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-09 Serial	3.467 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Riverside</u>							
05-20-05	\$125,000	Eastern Municipal Water District CDIAC Number: 2005-0524 General obligation bond Wastewater collection, treatment ID No U-16 Series 3	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-09 Serial	3.467 TIC
05-20-05	\$1,600,000	Eastern Municipal Water District CDIAC Number: 2005-0525 General obligation bond Wastewater collection, treatment ID No U-18 Series 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-24 Serial	4.323 TIC
05-20-05	\$650,000	Eastern Municipal Water District CDIAC Number: 2005-0526 General obligation bond Wastewater collection, treatment ID No U-19 Series 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-14 Serial	3.72 TIC
05-20-05	\$200,000	Eastern Municipal Water District CDIAC Number: 2005-0527 General obligation bond Wastewater collection, treatment ID No U-21 Series 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-35 Serial	4.633 TIC
05-20-05	\$3,200,000	Eastern Municipal Water District CDIAC Number: 2005-0528 General obligation bond Wastewater collection, treatment ID No U-22 Series 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-35 Serial	4.637 TIC
05-20-05	\$110,000	Eastern Municipal Water District CDIAC Number: 2005-0529 General obligation bond Wastewater collection, treatment ID No U-14 Series 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-26 Serial	4.402 TIC
12-16-05	\$4,988,209	Eastern Municipal Water District CDIAC Number: 2005-1988 Special assessment bond Water supply, storage, distribution Rancho Glenoaks AD No 19-A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-35 Comb	5.518 TIC



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<u>Riverside</u>							
11-09-05	\$11,735,000	Eastern Municipal Water District CFD No 2002-06 CDIAC Number: 2005-1781 Limited tax obligation bond Multiple capital improvements, public works Morgan Hill IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.237 TIC
04-17-05	\$2,115,000	Eastern Municipal Water District CFD No 2003-14 CDIAC Number: 2005-0367 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark Village IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.264 TIC
04-17-05	\$4,250,000	Eastern Municipal Water District CFD No 2003-14 CDIAC Number: 2005-0368 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark Village IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.206 TIC
04-17-05	\$2,080,000	Eastern Municipal Water District CFD No 2003-14 CDIAC Number: 2005-0369 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark Village IA C	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.368 TIC
05-19-05	\$2,605,000	Eastern Municipal Water District CFD No 2003-19 CDIAC Number: 2005-0599 Limited tax obligation bond Multiple capital improvements, public works Eastridge/Westridge IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.107 TIC
05-19-05	\$5,190,000	Eastern Municipal Water District CFD No 2003-19 CDIAC Number: 2005-0600 Limited tax obligation bond Multiple capital improvements, public works Eastridge/Westridge IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.252 TIC
11-01-05	\$1,800,000	Eastern Municipal Water District CFD No 2003-20 CDIAC Number: 2004-1942 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.198 TIC



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<u>Riverside</u>							
11-01-05	\$525,000	Eastern Municipal Water District CFD No 2003-20 CDIAC Number: 2004-1943 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.143 TIC
09-08-05	\$6,000,000	Eastern Municipal Water District CFD No 2004-26 CDIAC Number: 2005-1515 Limited tax obligation bond Multiple capital improvements, public works Lennar San Jacinto IA 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	4.976 TIC
09-08-05	\$3,500,000	Eastern Municipal Water District CFD No 2004-26 CDIAC Number: 2005-1516 Limited tax obligation bond Multiple capital improvements, public works Lennar San Jacinto IA 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.088 TIC
08-04-05	\$4,700,000	Eastern Municipal Water District CFD No 2004-28 CDIAC Number: 2005-1367 Limited tax obligation bond Multiple capital improvements, public works Quinta Do Lago	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.136 TIC
11-09-05	\$2,815,000	Eastern Municipal Water District CFD No 2004-30 CDIAC Number: 2005-1782 Limited tax obligation bond Multiple capital improvements, public works Barrington Heights	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.218 TIC
02-02-05	\$51,950,000	Elsinore Valley Municipal Water District CDIAC Number: 2005-0027 Certificates of participation/leases Multiple capital improvements, public works Refunding	M:Aaa/A2 F:AAA/A+  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) Union Bank of CA (UW) UBS Financial Services	07-01-35 Term	VAR





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<u>Riverside</u>							
05-18-05	\$6,000,000	Hemet Unified School District CDIAC Number: 2005-0197 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-29 Comb	4.194 NIC
05-26-05	\$194,035	Hemet Unified School District CDIAC Number: 2005-1228 Certificates of participation/leases Other, multiple educational uses School Buses	NR	Neg	(UW) Kansas State Bank	06-01-10 Serial	4.69 NIC
11-22-05	\$5,205,000	Hemet Unified School District CDIAC Number: 2005-1855 Public lease revenue bond K-12 school facility Refunding	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) The Bank of NY Trust Co (UW) Golden W Schools FA	04-01-27 Serial	4.407 TIC
06-23-05	\$12,860,000	Hemet Unified School District (CSCRPA) CDIAC Number: 2005-0784 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
11-08-05	\$12,075,000	Hemet Unified School District CFD No 2005-2 CDIAC Number: 2005-1754 Limited tax obligation bond K-12 school facility Schools & Eastern Municipal WD	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Southwest Securities	09-01-35 Comb	5.289 TIC
08-15-05	\$14,125,000	Indian Wells Redevelopment Agency CDIAC Number: 2005-1426 Tax allocation bond Redevelopment, multiple purposes Consolidated Whitewater Area Refunding	S:AAA/A M:Aaa/A3  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-22 Serial	3.946 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
02-03-05	\$7,350,000	Indio CDIAC Number: 2005-0121 Special assessment bond Multiple capital improvements, public works Desert Trace AD No 2004-3	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities	09-02-30 Comb	5.286 NIC
09-07-05	\$26,330,000	Indio CFD No 2004-3 CDIAC Number: 2005-1400 Limited tax obligation bond Multiple capital improvements, public works Terra Lago IA No 1	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	5.126 NIC
11-15-05	\$10,170,000	Indio CFD No 2005-1 CDIAC Number: 2005-1744 Limited tax obligation bond Multiple capital improvements, public works Talavera IA No 1	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	5.349 TIC
11-29-05	\$9,145,000	Indio CFD No 2005-1 CDIAC Number: 2005-1746 Limited tax obligation bond Multiple capital improvements, public works Talavera IA No 2	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	5.387 NIC
08-03-05	\$12,020,000	Jurupa Community Services District CFD No 11 CDIAC Number: 2005-1102 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	4.985 NIC
06-02-05	\$14,380,000	Jurupa Community Services District CFD No 12 CDIAC Number: 2005-0541 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area & School	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.019 NIC
03-09-05	\$9,100,000	Jurupa Community Services District CFD No 16 CDIAC Number: 2004-1726 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.138 NIC



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<u>Riverside</u>							
11-09-05	\$10,745,000	Jurupa Community Services District CFD No 7 CDIAC Number: 2005-1534 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.044 NIC
12-13-05	\$3,170,000	Jurupa Unified School District CFD No 4 CDIAC Number: 2005-1994 Limited tax obligation bond K-12 school facility Zone 2	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.361 NIC
08-11-05	\$22,635,000	Lake Elsinore CFD No 2004-3 CDIAC Number: 2005-1450 Limited tax obligation bond Multiple capital improvements, public works Rosetta Canyon IA No 1	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	5.226 NIC
12-06-05	\$24,680,000	Lake Elsinore CFD No 2005-2 CDIAC Number: 2005-1902 Limited tax obligation bond Multiple capital improvements, public works Alberhill Ranch IA A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	5.446 NIC
06-23-05	\$5,000,000	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2005-0787 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
12-01-05	\$3,435,000	Lake Elsinore Unified School District CFD No 2004-2 CDIAC Number: 2005-1797 Limited tax obligation bond K-12 school facility School Facs, Western & Elsinore Vly MWD Zones 1 & 2	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Serial	5.419 NIC
03-09-05	\$9,645,000	Lake Elsinore Unified School District CFD No 2004-3 CDIAC Number: 2005-0105 Limited tax obligation bond K-12 school facility School Facs & Water/Wastewater Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	5.333 NIC



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<u>Riverside</u>							
12-07-05	\$6,480,000	Lake Elsinore Unified School District CFD No 2005-1 CDIAC Number: 2005-1796 Limited tax obligation bond K-12 school facility IA No A	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	5.471 NIC
09-28-05	\$7,255,000	Lake Elsinore Unified School District CFD No 2005-3 CDIAC Number: 2005-1463 Limited tax obligation bond K-12 school facility Estrella Hills School Facs & Elsinore Vly MWD Wtr & Sewer Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	5.086 NIC
08-23-05	\$1,842,479	Lake Hemet Municipal Water District CDIAC Number: 2005-1486 Special assessment bond Water supply, storage, distribution Garner Vly AD No 2003-1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Wedbush Morgan Sec	09-02-30 Comb	5.006 TIC
03-17-05	\$23,060,000	Lee Lake Water District CFD No 1 CDIAC Number: 2005-0341 Limited tax obligation bond Multiple capital improvements, public works Sycamore Creek	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Southwest Securities	09-01-35 Comb	5.196 NIC
05-24-05	\$5,069,720	Menifee Union School District CDIAC Number: 2005-0319 General obligation bond K-12 school facility	S:AAA/A- F:AAA/A+	Neg	(BC) Rutan & Tucker (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-29 Comb	4.722 TIC
01-20-05	\$2,315,000	Menifee Union School District CFD No 2003-1 CDIAC Number: 2005-0123 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.387 NIC
06-28-05	\$2,580,000	Menifee Union School District CFD No 2003-4 CDIAC Number: 2005-0353 Limited tax obligation bond K-12 school facility Lennar Homes of CA	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.18 NIC



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<u>Riverside</u>							
07-22-05	\$4,480,000	Menifee Union School District CFD No 2004-2 CDIAC Number: 2005-0354 Limited tax obligation bond K-12 school facility School Facs, Wtr & Sewer Fac	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.22 NIC
01-14-05	\$4,160,000	Menifee Union School District CFD No 2004-3 CDIAC Number: 2004-1623 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.433 NIC
04-06-05	\$2,460,000	Menifee Union School District CFD No 2004-4 CDIAC Number: 2005-0125 Limited tax obligation bond Multiple capital improvements, public works School, Eastern MWD & Vly-Wide Rec & Pk Dist	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.419 NIC
11-23-05	\$7,200,000	Mission Springs Water District CDIAC Number: 2005-1669 Special assessment bond Multiple capital improvements, public works Mountain View Fairways AD No 13	NR	Neg	(BC) Stradling Yocca (FA) Eric Hayden (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-32 Comb	5.261 NIC
06-23-05	\$48,205,000	Moreno Valley Public Financing Authority CDIAC Number: 2005-0550 Public lease revenue bond Multiple capital improvements, public works	S:AAA/A-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	11-01-35 Comb	4.437 TIC
01-05-05	\$25,340,000	Moreno Valley Unified School District CDIAC Number: 2004-1895 Certificates of participation/leases K-12 school facility Refunding	S:AAA	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	03-01-27 Serial	4.36 TIC
			Ins				
			Ins				



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<u>Riverside</u>							
12-15-05	\$5,000,000	Moreno Valley Unified School District CDIAC Number: 2005-2037 Certificates of participation/leases Other, multiple educational uses QZAB Program Federally Taxable	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Bank of America NA	12-29-12 Serial	
03-17-05	\$3,155,000	Moreno Valley Unified School District CFD No 2004-1 CDIAC Number: 2005-0091 Limited tax obligation bond K-12 school facility School Facs & EMWD Water/Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.535 TIC
10-13-05	\$5,580,000	Moreno Valley Unified School District CFD No 2004-2 CDIAC Number: 2005-1570 Limited tax obligation bond K-12 school facility School Facs & EMWD Water/Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.262 TIC
11-18-05	\$27,935,000	Moreno Valley Unified School District CFD No 2004-6 CDIAC Number: 2005-1753 Limited tax obligation bond K-12 school facility School Facs & Eastern Municipal WD	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.29 TIC
08-24-05	\$11,405,000	Mount San Jacinto Winter Park Authority CDIAC Number: 2005-1524 Certificates of participation/leases Public transit Palm Springs Aerial Tramway Refunding	S:AAA M:Aaa	Neg	(BC) Best Best & Krieger (FA) CM de Crinis (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-25 Serial	4.224 NIC
06-16-05	\$3,095,000	Mt San Jacinto Community College District (CCCFA) CDIAC Number: 2005-1126 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC



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<u>Riverside</u>							
04-13-05	\$4,100,000	Murrieta CDIAC Number: 2005-0327 Certificates of participation/leases Public building City Hall	S:AAA/A-  Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) MBIA (TR) Union Bank of CA (UW) Wedbush Morgan Sec	03-01-20 Serial	4.23 NIC
12-22-05	\$3,800,000	Murrieta CDIAC Number: 2005-1772 Special assessment bond Multiple capital improvements, public works Murrieta Oaks AD No 95-1 Refunding	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Murrieta FA	09-02-30 Comb	4.812 NIC
12-22-05	\$4,290,000	Murrieta CDIAC Number: 2005-1773 Special assessment bond Multiple capital improvements, public works Grizzly Ridge AD No 98-1 Refunding	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Murrieta FA	09-02-23 Comb	4.618 NIC
06-21-05	\$18,070,000	Murrieta CFD No 2003-3 CDIAC Number: 2005-0328 Limited tax obligation bond Multiple capital improvements, public works Creekside Village IA No 1	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-35 Comb	5.268 NIC
05-11-05	\$2,605,000	Murrieta CFD No 2004-2 CDIAC Number: 2005-0346 Limited tax obligation bond Multiple capital improvements, public works Murrieta Fields	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Kinsell Newcomb	09-01-35 Comb	5.306 NIC
10-12-05	\$5,335,000	Murrieta CFD No 2004-3 CDIAC Number: 2005-0329 Limited tax obligation bond Multiple capital improvements, public works Meadowlane/Amberwalk I & II	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	5.118 NIC



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<u>Riverside</u>							
06-22-05	\$4,455,000	Murrieta CFD No 2005-1 CDIAC Number: 2005-0330 Limited tax obligation bond Multiple capital improvements, public works Springbrook	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-35 Comb	5.262 NIC
12-22-05	\$8,500,000	Murrieta Financing Authority CDIAC Number: 2006-0053 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 95-1 & 98-1	S:AA  Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Radian Asset Assurance (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-30 Comb	4.728 NIC
03-08-05	\$12,195,000	Murrieta Redevelopment Agency CDIAC Number: 2005-0132 Tax allocation bond Redevelopment, multiple purposes	S:AAA/A- M:Aaa  Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) MBIA (TR) Union Bank of CA (UW) Murrieta FA	08-01-35 Comb	4.586 NIC
08-30-05	\$54,000,000	Murrieta Valley Unified School District CDIAC Number: 2005-0960 Certificates of participation/leases K-12 school facility Bridge Funding Program	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington (FA) David Taussig (EN) FSA (TR) Zions First Natl Bk (UW) UBS Financial Services	06-01-39 Comb	VAR
08-18-05	\$23,495,000	Murrieta Valley Unified School District CDIAC Number: 2005-0961 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) David Taussig (EN) FSA (TR) Zions First Natl Bk (UW) UBS Financial Services	09-01-29 Comb	4.222 NIC
05-26-05	\$2,880,000	Murrieta Valley Unified School District CFD No 2004-1 CDIAC Number: 2005-0417 Limited tax obligation bond K-12 school facility Schools & EMWD	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-37 Comb	5.232 NIC





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<u>Riverside</u>							
11-09-05	\$7,625,000	Norco CFD No 97-1 CDIAC Number: 2005-1778 Limited tax obligation bond Multiple capital improvements, public works Norco Hills Refunding	S:AAA/BBB  Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	10-01-30 Comb	4.824 NIC
11-17-05	\$17,245,000	Norco Redevelopment Agency CDIAC Number: 2005-1774 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AAA/A  Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Norco FA	03-01-26 Comb	4.864 NIC
06-29-05	\$3,806,000	Palm Springs CDIAC Number: 2004-1789 Special assessment bond Multiple capital improvements, public works AD No 164 Mountain Gate II	NR	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-02-30 Comb	4.988 NIC
10-18-05	\$17,300,000	Palm Springs Unified School District CDIAC Number: 2005-1635 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Banc of America Sec	02-01-23 Serial	4.1 NIC
06-15-05	\$7,860,000	Palo Verde Unified School District CDIAC Number: 2005-0633 Certificates of participation/leases K-12 school facility Ruth Brown ES, Blythe MS & Palo Verde HS	M:Aaa  Ins	Neg	(BC) Miller Brown & Dannis (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	03-01-31 Comb	4.587 NIC
06-23-05	\$960,000	Palo Verde Unified School District (CSCRPA) CDIAC Number: 2005-0785 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



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<u>Riverside</u>							
09-21-05	\$16,475,000	Perris CFD No 2001-1 CDIAC Number: 2005-0001 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 4	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-35 Comb	5.092 NIC
07-28-05	\$5,210,000	Perris CFD No 2001-2 CDIAC Number: 2005-1229 Limited tax obligation bond Multiple capital improvements, public works Villages of Avalon Ser B	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-32 Comb	5.098 NIC
06-02-05	\$8,430,000	Perris CFD No 2004-3 CDIAC Number: 2005-0566 Limited tax obligation bond Multiple capital improvements, public works Monument Ranch IA No 2	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-35 Comb	5.236 NIC
11-03-05	\$14,740,000	Perris CFD No 2005-2 CDIAC Number: 2005-1522 Limited tax obligation bond Multiple capital improvements, public works Harmony Grove	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-35 Comb	5.092 NIC
02-25-05	\$38,764,558	Perris Union High School District CDIAC Number: 2005-0007 General obligation bond K-12 school facility Series A	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	03-01-30 Serial	4.628 TIC
02-25-05	\$7,805,000	Perris Union High School District CDIAC Number: 2005-0106 General obligation bond K-12 school facility Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-14 Serial	3.326 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
07-01-05	\$3,540,000	Rancho California Water District CDIAC Number: 2005-1076 Special assessment bond Multiple capital improvements, public works La Cresta Highlands/Tenaja ReAD No 32A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Rancho CA WD FA	09-02-26 Serial	5.091 TIC
07-01-05	\$4,435,000	Rancho California Water District CFD No 88-3 CDIAC Number: 2005-1075 Limited tax obligation bond Multiple capital improvements, public works School & Pub Imp Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Rancho CA WD FA	09-02-17 Serial	4.08 TIC
07-01-05	\$5,340,000	Rancho California Water District CFD No 99-1 CDIAC Number: 2005-1073 Limited tax obligation bond Multiple capital improvements, public works IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Rancho CA WD FA	09-02-30 Serial	4.664 TIC
07-01-05	\$4,080,000	Rancho California Water District CFD No 99-1 CDIAC Number: 2005-1074 Limited tax obligation bond Multiple capital improvements, public works IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Rancho CA WD FA	09-02-30 Serial	4.663 TIC
07-01-05	\$2,960,000	Rancho California Water District CFD No 99-2 CDIAC Number: 2005-1072 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Rancho CA WD FA	09-02-30 Serial	4.662 TIC
07-01-05	\$5,125,000	Rancho California Water District Financing Authority CDIAC Number: 2005-1077 Revenue bond (Pool) Multiple capital improvements, public works Jr Lien Series E	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-02-30 Comb	4.88 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
07-01-05	\$15,370,000	Rancho California Water District Financing Authority CDIAC Number: 2005-1078 Revenue bond (Pool) Multiple capital improvements, public works Sr Lien Series D	S:AA/A-  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-02-30 Comb	4.435 TIC
07-12-05	\$18,185,000	Rancho California Water District Financing Authority CDIAC Number: 2005-1079 Public enterprise revenue bond Water supply, storage, distribution Series C Refunding	S:AAA/AA- M:Aaa/A1 F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) UBS Financial Services	11-01-18 Serial	4.019 TIC
08-01-05	\$22,775,000	Rancho California Water District Financing Authority CDIAC Number: 2005-1080 Public enterprise revenue bond Multiple capital improvements, public works Series B	S:AAA/AA- M:Aaa/A1 F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	11-01-34 Term	VAR
08-01-05	\$30,250,000	Rancho California Water District Financing Authority CDIAC Number: 2005-1081 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA/AA- M:Aaa/A1 F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) UBS Financial Services	11-01-15 Term	VAR
04-18-05	\$5,925,000	Rancho Mirage Joint Powers Financing Authority CDIAC Number: 2005-0432 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa/Aa3  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Financial Services	04-01-30 Comb	4.363 NIC
06-21-05	\$30,000,000	Riverside CDIAC Number: 2005-0598 Other bond Insurance and pension funds Series A Federally Taxable	S:AAA/A+  F:AAA/AA-  Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-20 Comb	5.03 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-21-05	\$30,000,000	Riverside CDIAC Number: 2005-1242 Other bond Insurance and pension funds Series B Federally Taxable	S:AAA/A+  F:AAA/AA-  Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-25 Term	VAR
10-03-05	\$61,125,000	Riverside CDIAC Number: 2005-1435 Public enterprise revenue bond Water supply, storage, distribution Capital Imp Program Refunding	S:AAA/AA  F:AAA/AA  Ins	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Bear Stearns	10-01-35 Term	3.222 NIC
10-03-05	\$115,725,000	Riverside CDIAC Number: 2005-1436 Public enterprise revenue bond Power generation/transmission Electric System Cap Imp Program Issue A & B Refunding	S:AAA/A+  F:AAA/AA-  Ins	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Bear Stearns	10-01-35 Comb	3.23 NIC
06-28-05	\$9,700,000	Riverside CFD No 92-1 CDIAC Number: 2005-1103 Limited tax obligation bond Multiple capital improvements, public works Sycamore Canyon Business Park Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	09-01-34 Comb	5.183 NIC
05-17-05	\$58,386,109	Riverside Community College District CDIAC Number: 2005-0497 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-24 Serial	4.307 TIC
06-23-05	\$2,730,000	Riverside Community College District (CSCRPA) CDIAC Number: 2005-0786 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Riverside</u>							
02-10-05	\$400,000,000	Riverside County CDIAC Number: 2005-0074 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA/A+ M:Aaa/A2 F:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) MBIA (TR) Wells Fargo Bank (UW) Lehman Brothers	02-15-35  Comb	4.908  NIC
04-13-05	\$22,610,000	Riverside County CDIAC Number: 2005-0570 Certificates of participation/leases Public building Historic Courthouse Series B Refunding	S:AAA/A+ M:Aaa/A3 F:AAA/A+  Ins	Neg	(BC) Nixon Peabody (FA) RBC Dain Rauscher (EN) FGIC (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	11-01-27  Comb	4.62  TIC
04-13-05	\$51,665,000	Riverside County CDIAC Number: 2005-0571 Certificates of participation/leases Multiple capital improvements, public works Capital Imp & Family Law Court Series A Refunding	S:AAA/A+ M:Aaa/A3 F:AAA/A+  Ins	Neg	(BC) Nixon Peabody (FA) RBC Dain Rauscher (EN) FGIC (TR) Wells Fargo Bank (UW) Citigroup Global Markets	11-01-36  Comb	4.57  TIC
06-16-05	\$210,000,000	Riverside County (CSCDA) CDIAC Number: 2005-1021 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-4	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06  Term	2.756  NIC
06-16-05	\$84,845,000	Riverside County (CSCDA) CDIAC Number: 2005-1028 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series C-3 Federally Taxable	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06  Term	4.065  NIC
08-02-05	\$25,820,000	Riverside County CFD No 04-2 CDIAC Number: 2005-1258 Limited tax obligation bond Multiple capital improvements, public works Lake Hills Crest	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-35  Comb	5.16  TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
05-12-05	Natl Assoc	Riverside County CFD No 85-2 CDIAC Number: 2005-0664 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA/AA-  F:AAA/A+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-09  Serial	3.338  TIC
05-25-05	\$4,280,000	Riverside County CFD No 89-4 CDIAC Number: 2005-0616 Limited tax obligation bond Multiple capital improvements, public works Walsh Medical Arts Ctr & Eastern Municipal Wtr Dist Sewer Fac Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) E J De La Rosa	09-01-30  Comb	5.023  NIC
10-26-05	\$6,500,000	Riverside County Industrial Development Authority CDIAC Number: 2004-1735 Conduit revenue bond Industrial development Guy Evans Inc Subject to Alternative Minimum Tax	M:A2/VMIG1  LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) California Bank & Trust (TR) Deutsche Bank Natl Trust (UW) BNY Capital Markets	10-01-35  Term	VAR
08-17-05	\$144,075,000	Riverside County Public Financing Authority CDIAC Number: 2005-1438 Revenue bond (Pool) Redevelopment, multiple purposes Area No 1, Jurupa Vly, Mid-Co, Desert Comm & 1-215 Corridor	S:AAA/BBB M:Aaa/Baa2  Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-37  Comb	4.728  TIC
04-05-05	\$18,245,000	Riverside County Redevelopment Agency CDIAC Number: 2005-0350 Tax allocation bond Redevelopment, multiple purposes Area #1, Jurupa Vly, Mid-County, Desert Communities, I 215 Corridor Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) CM de Crinis (EN) Ambac (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-33  Comb	4.757  TIC
08-17-05	\$29,055,000	Riverside County Redevelopment Agency CDIAC Number: 2005-1439 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series A Refunding	M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37  Serial	



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
08-17-05	\$60,220,000	Riverside County Redevelopment Agency CDIAC Number: 2005-1440 Tax allocation bond Redevelopment, multiple purposes Jurupa Vly Series B Refunding	M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	
08-17-05	\$12,385,000	Riverside County Redevelopment Agency CDIAC Number: 2005-1441 Tax allocation bond Redevelopment, multiple purposes Mid-County Series C Refunding	M:Baa3	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	
08-17-05	\$16,995,000	Riverside County Redevelopment Agency CDIAC Number: 2005-1442 Tax allocation bond Redevelopment, multiple purposes Desert Communities Series D	M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	
08-17-05	\$25,420,000	Riverside County Redevelopment Agency CDIAC Number: 2005-1444 Tax allocation bond Redevelopment, multiple purposes Interstate 215 Corridor Series E Refunding	M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	
03-23-05	\$110,000,000	Riverside County Transportation Commission CDIAC Number: 2005-0118 Commercial paper Project, interim financing Series A	S:A-1+ M:P-1  LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Lehman Brothers	12-18-05 Term	VAR
03-23-05	\$75,000,000	Riverside County Transportation Commission CDIAC Number: 2005-0423 Commercial paper Project, interim financing Series B	S:A-1+ M:P-1  LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Banc of America Sec	12-18-05 Term	VAR





## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Riverside</u>							
03-31-05	\$1,510,000	Riverside Unified School District CFD No 10 CDIAC Number: 2005-0427 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.239 NIC
12-06-05	\$8,000,000	Riverside Unified School District CFD No 13 CDIAC Number: 2005-1646 Limited tax obligation bond K-12 school facility School Facs, Western MWD & Cap Imp IA No 1	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	5.362 NIC
04-13-05	\$6,560,000	Riverside Unified School District CFD No 14 CDIAC Number: 2005-0145 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.323 NIC
11-09-05	\$20,155,000	Riverside Unified School District CFD No 15 CDIAC Number: 2005-1647 Limited tax obligation bond K-12 school facility Mission Ranch IA No 2, School, City & Western MWD Facs	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.176 NIC
07-27-05	\$2,910,000	Riverside Unified School District CFD No 17 CDIAC Number: 2005-1385 Limited tax obligation bond K-12 school facility Aldea Village School & City Facs	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.077 NIC
06-09-05	\$3,090,000	Riverside Unified School District CFD No 18 CDIAC Number: 2005-1031 Limited tax obligation bond K-12 school facility School Facs & City Cap Imp	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-34 Comb	4.932 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Riverside</u>							
11-22-05	\$1,000,000	Romoland Elementary School District CDIAC Number: 2005-1792 Certificates of participation/leases K-12 school facility QZAB Program Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Bank of America NA	11-30-21 Term	5.57 TIC
05-12-05	\$5,935,000	Romoland School District CFD No 2002-2 CDIAC Number: 2005-0140 Limited tax obligation bond Multiple capital improvements, public works McCall Canyon, Perris UHSD, Vly-Wide Rec & Pk Dist & Eastern MWD	NR LOC	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Bank of the West (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.352 TIC
12-01-05	\$24,235,000	Romoland School District CFD No 2004-1 CDIAC Number: 2005-1789 Limited tax obligation bond K-12 school facility Heritage Lake IA No 1, School Facs & Cap Imp	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-38 Comb	5.462 TIC
12-01-05	\$18,115,000	Romoland School District CFD No 2004-1 CDIAC Number: 2005-1790 Limited tax obligation bond K-12 school facility Heitage Lake IA No 2, School Facs & Cap Imp	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-38 Comb	5.544 NIC
05-17-05	\$9,430,000	San Jacinto Redevelopment Agency CDIAC Number: 2005-0228 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A- Ins	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (EN) XL Capital Assurance (TR) Union Bank of CA (UW) San Jacinto PFA	08-01-34 Comb	4.598 TIC
09-22-05	\$2,450,000	San Jacinto Unified School District CFD No 2003-2 CDIAC Number: 2005-1666 Limited tax obligation bond Multiple capital improvements, public works Infrastructure	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	4.974 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Riverside</u>							
05-26-05	\$3,675,000	San Jacinto Unified School District CFD No 2004-3 CDIAC Number: 2005-0586 Limited tax obligation bond Multiple capital improvements, public works Eastern Municipal WD	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	5.026 NIC
06-09-05	\$1,800,000	San Jacinto Unified School District CFD No 2004-5 CDIAC Number: 2005-0585 Limited tax obligation bond Multiple capital improvements, public works Infrastructure	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	4.936 NIC
08-05-05	\$3,865,000	Temecula Public Financing Authority CFD No 03-1 CDIAC Number: 2005-1248 Limited tax obligation bond Multiple capital improvements, public works Crowne Hill	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.156 TIC
06-23-05	\$11,870,000	Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2005-0788 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
02-11-05	\$11,000,000	Temecula Valley Unified School District CFD No 2002-1 CDIAC Number: 2005-0023 Limited tax obligation bond K-12 school facility Rancho Bella Vista IA No 2	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.058 TIC
08-12-05	\$12,940,000	Temecula Valley Unified School District CFD No 2002-2 CDIAC Number: 2005-1304 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.136 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Riverside</u>							
04-06-05	\$44,035,000	Val Verde Unified School District CDIAC Number: 2005-0108 Certificates of participation/leases Other, multiple educational uses Centralized Support Services & Dist Office Facs Refunding	S:AAA  Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) The Bank of NY Trust Co (UW) Banc of America Sec	01-01-25 Serial	4.735 NIC
07-14-05	\$65,630,000	Val Verde Unified School District CDIAC Number: 2005-1277 Certificates of participation/leases K-12 school facility Refunding	S:AAA  Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) The Bank of NY Trust Co (UW) Banc of America Sec	01-01-35 Comb	4.733 NIC
02-17-05	\$16,440,000	Val Verde Unified School District CFD No 2002-1 CDIAC Number: 2004-1676 Limited tax obligation bond Multiple capital improvements, public works Boulder Springs IA A	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Southwest Securities	09-01-36 Comb	5.509 TIC
03-30-05	\$2,751,000	Val Verde Unified School District CFD No 2003-1 CDIAC Number: 2005-0076 Limited tax obligation bond K-12 school facility Meritage Homes IA No 2 School & Public Facilities	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-36 Comb	5.484 NIC
07-21-05	\$8,848,000	Valley Sanitary District CDIAC Number: 2005-0146 Special assessment bond Wastewater collection, treatment Shadow Hills Interceptor AD No 2004-VSD	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) The Bank of NY Trust Co (UW) Stinson Securities	09-02-30 Comb	4.988 TIC
01-15-05	\$1,160,000	Valley-Wide Recreation And Park District CDIAC Number: 2004-1995 Certificates of participation/leases Parks, open space Community Sports Ctr Refunding	NR	Neg	(BC) Jones Hall (UW) Citizens Business Bank	08-01-13 Serial	4.1 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Riverside</u>							
05-20-05	\$18,255,000	Western Riverside Water and Wastewater Financing Authority CDIAC Number: 2005-0509 Revenue bond (Pool) Multiple capital improvements, public works Eastern Municipal Water Dist Multiple Imp Districts	S:A-  F:A+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35  Comb	4.562  TIC
<u>Sacramento</u>							
04-07-05	\$3,745,000	California Special District Association Finance Corporation CDIAC Number: 2004-1921 Certificates of participation/leases Other capital improvements, public works W Vly Mosquito & Vector Control Dist	S:AAA  Ins	Neg	(BC) Nossaman Guthner (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	08-01-35  Comb	5.171  TIC
11-30-05	\$11,455,000	California Special District Association Finance Corporation CDIAC Number: 2005-1616 Certificates of participation/leases Multiple capital improvements, public works Midway City Sanitary Dist	S:AAA/AA-  Ins	Neg	(BC) Nossaman Guthner (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	08-01-21  Serial	4.435  NIC
08-09-05	\$85,832	Del Paso Heights School District CDIAC Number: 2005-1565 Certificates of participation/leases Other, multiple educational uses Modular Classrooms	NR	Neg	(UW) Kansas State Bank	08-15-10  Serial	5.97  NIC
12-14-05	\$1,000,000	Del Paso Heights School District CDIAC Number: 2005-1888 Certificates of participation/leases K-12 school facility QZAB Program	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank Natl Assoc (UW) Bank of America NA	12-20-20  Term	
08-19-05	\$57,960,000	Elk Grove CFD No 2002-1 CDIAC Number: 2005-1664 Limited tax obligation bond Multiple capital improvements, public works East Franklin Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Public Financial (TR) US Bank Natl Assoc (UW) Elk Grove FA	09-01-36  Comb	4.608  TIC



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		<u>Sacramento</u>					
08-19-05	\$32,915,000	Elk Grove CFD No 2003-1 CDIAC Number: 2005-1665 Limited tax obligation bond Multiple capital improvements, public works Poppy Ridge Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Public Financial (TR) US Bank Natl Assoc (UW) Elk Grove FA	09-01-34 Comb	4.608 TIC
08-19-05	\$90,875,000	Elk Grove Finance Authority CDIAC Number: 2005-1529 Revenue bond (Pool) Multiple capital improvements, public works East Franklin & Poppy Ridge CFDs	S:AAA  Ins	Neg	(BC) Kronick Moskovitz (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-36 Comb	4.608 TIC
06-07-05	\$31,000,000	Elk Grove Unified School District CDIAC Number: 2005-0963 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) Sacramento Co (UW) CIBC World Markets	07-06-06 Term	4.816 NIC
11-08-05	\$43,540,000	Elk Grove Unified School District CFD No 1 CDIAC Number: 2005-1623 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aaa/A3  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA (TR) Sacramento Co (UW) Stone & Youngberg	12-01-35 Comb	4.749 NIC
03-08-05	\$13,267,145	Florin Resource Conservation District CDIAC Number: 2005-0022 Certificates of participation/leases Water supply, storage, distribution Elk Grove Water Service	S:AAA/BBB  Ins	Neg	(BC) Best Best & Krieger (EN) MBIA (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	09-01-45 Comb	4.914 TIC
02-11-05	\$14,285,000	Folsom Public Financing Authority CDIAC Number: 2005-0030 Public enterprise revenue bond Water supply, storage, distribution	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) Union Bank of CA (UW) Citigroup Global Markets	12-01-34 Comb	4.446 TIC



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<u>Sacramento</u>							
08-03-05	\$10,190,000	Folsom Redevelopment Agency CDIAC Number: 2005-1401 Tax allocation bond Redevelopment, multiple purposes Central	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co	08-01-33 Comb	4.543 TIC
03-10-05	\$1,618,000	Fulton-El Camino Recreation And Park District CDIAC Number: 2005-0229 Certificates of participation/leases Parks, open space Refunding	NR	Neg	(BC) Nossaman Guthner (FA) C M de Crinis (UW) Zions First Natl Bk	10-01-11 Serial	3.72 NIC
11-22-05	\$12,445,000	Galt CFD No 1988-1 CDIAC Number: 2005-1832 Limited tax obligation bond Multiple capital improvements, public works Galt Northeast Area Refunding	S:AAA/A-  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-17 Serial	4.176 NIC
06-23-05	\$1,420,000	Galt Joint Union High School District (CSCRPA) CDIAC Number: 2005-0790 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
10-19-05	\$4,000,000	Los Rios Community College District CDIAC Number: 2005-1674 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Morgan Stanley Dean	11-02-06 Term	2.963 TIC
01-19-05	\$67,530,000	Natomas Unified School District CDIAC Number: 2004-2006 Certificates of participation/leases K-12 school facility Inderkum HS & Creekside Learning Ctr Refunding	S:AAA/BBB+ M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	02-01-35 Comb	4.386 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
06-23-05	\$1,165,000	Natomas Unified School District (CSCRPA) CDIAC Number: 2005-0794 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$1,510,000	North Sacramento Elementary School District (CSCRPA) CDIAC Number: 2005-0792 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-29-05	\$10,090,000	North Sacramento School District CDIAC Number: 2005-1173 General obligation bond K-12 school facility Refunding	M:Aaa/A3  Ins	Neg	(BC) Kronick Moskovitz (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Natl Financial Markets	08-01-29 Comb	4.173 TIC
12-02-05	\$232,153,721	Northern California Tobacco Securitization Authority CDIAC Number: 2005-1827 Other bond Multiple capital improvements, public works Sacramento Co Tobacco Securitization Corp Sr Ser A-1 & A-2 Refunding	S:BBB M:Baa3	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Trust Co (UW) Bear Stearns	06-01-45 Comb	5.807 TIC
12-02-05	\$11,674,044	Northern California Tobacco Securitization Authority CDIAC Number: 2005-2013 Other bond Multiple capital improvements, public works Sacramento Co Tobacco Securitization Corp First Sub CABs Ser B	S:BBB-	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Trust Co (UW) Bear Stearns	06-01-45 Term	5.807 TIC
12-02-05	\$11,658,524	Northern California Tobacco Securitization Authority CDIAC Number: 2005-2014 Other bond Multiple capital improvements, public works Sacramento Co Tobacco Securitization Corp Second Sub CABs Ser C	S:BB	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Trust Co (UW) Bear Stearns	06-01-45 Term	5.807 TIC





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<u>Sacramento</u>							
06-15-05	\$20,565,000	Rancho Cordova CDIAC Number: 2004-1994 Certificates of participation/leases Public building City Hall Fac	S:AAA/BBB+  Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Brandis Tallman LLC	02-01-35 Comb	4.669 NIC
08-03-05	\$3,695,000	Rancho Cordova CDIAC Number: 2005-0508 Certificates of participation/leases Public building City Operations Fac Ser A	S:AAA/BBB+  Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Brandis Tallman LLC	09-01-35 Comb	4.508 NIC
08-03-05	\$3,010,000	Rancho Cordova CDIAC Number: 2005-1453 Certificates of participation/leases Public building City Operations Fac Ser B Federally Taxable	S:AAA/BBB+  Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Brandis Tallman LLC	09-01-15 Term	5.254 NIC
12-15-05	\$14,660,000	Rancho Cordova CFD No 2003-1 CDIAC Number: 2005-1948 Limited tax obligation bond Multiple capital improvements, public works Sunridge-Anatolia	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-37 Comb	5.48 NIC
03-31-05	\$1,168,000	Rio Linda Union Elementary School District CDIAC Number: 2005-0374 Certificates of participation/leases K-12 school facility	NR	Comp	(BC) Atkinson Andelson (FA) Government Fin Strat (UW) Public-Finance.com	05-03-12 Serial	3.743 TIC
06-23-05	\$3,900,000	Rio Linda Union Elementary School District (CSCRPA) CDIAC Number: 2005-0793 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
03-29-05	\$4,235,000	Sacramento CDIAC Number: 2005-0278 Conduit revenue bond Equipment Paratransit 2005 Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Saulsbury Hill Financial (TR) Westamerica Bank (UW) All Points Public Funding	04-01-25 Serial	4.98 TIC
06-24-05	\$173,925,000	Sacramento City Financing Authority CDIAC Number: 2005-0968 Public lease revenue bond Multiple capital improvements, public works Solid Waste, Redevelopment & Master Lease Program Facs Refunding	S:AAA/A M:Aaa/A-1  Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) The Bank of NY Trust Co (UW) Goldman Sachs	12-01-29 Comb	4.136 TIC
11-17-05	\$92,372,236	Sacramento City Financing Authority CDIAC Number: 2005-1836 Tax allocation bond Redevelopment, multiple purposes Merged Downtown & Oak Park Series A	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-34 Comb	5.282 TIC
11-17-05	\$46,750,000	Sacramento City Financing Authority CDIAC Number: 2005-1837 Tax allocation bond Redevelopment, multiple purposes Merged Downtown & Oak Park Series B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-25 Comb	5.759 TIC
06-30-05	\$80,000,000	Sacramento City Unified School District CDIAC Number: 2005-1238 General obligation bond K-12 school facility	M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) Wells Fargo Bank (UW) Stone & Youngberg	07-01-30 Comb	4.201 NIC
11-15-05	\$25,000,000	Sacramento City Unified School District CDIAC Number: 2005-1741 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) Sacramento Co (UW) Banc of America Sec	12-01-06 Term	3.151 NIC



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<u>Sacramento</u>							
06-29-05	\$27,580,000	Sacramento County CDIAC Number: 2005-0965 Certificates of participation/leases Solid waste recovery facilities Refunding	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) MBIA (TR) Deutsche Bank Natl Trust (UW) UBS Financial Services	12-01-21 Serial	3.795 NIC
06-08-05	\$380,000,000	Sacramento County CDIAC Number: 2005-0966 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Arimax Financial (TR) Sacramento Co (UW) Banc of America Sec	07-10-06 Term	5.345 NIC
04-29-05	\$11,525,000	Sacramento County CFD No 1 CDIAC Number: 2005-0569 Limited tax obligation bond Multiple capital improvements, public works Laguna Stonelake Refunding	S:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-25 Comb	4.25 NIC
08-25-05	\$6,835,000	Sacramento County Housing Authority CDIAC Number: 2005-1244 Conduit revenue bond Multifamily housing The Cascades Subject to Alternative Minimum Tax	S:AAA/A-1+  LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	09-20-35 Term	VAR
08-19-05	\$4,929,000	Sacramento County Housing Authority CDIAC Number: 2005-1245 Conduit revenue bond Multifamily housing Rosswood Manor Apts	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) CharterMac	02-01-47 Comb	5.75 NIC
11-01-05	\$8,308,482	Sacramento County Housing Authority CDIAC Number: 2005-1644 Conduit revenue bond Multifamily housing Greenbriar Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) MuniMae TEI Holdings LLC	11-01-42 Term	5.5 NIC



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<u>Sacramento</u>							
05-18-05	\$165,620,000	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2005-0572 Public enterprise revenue bond Wastewater collection, treatment CSD No 1 Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) MBIA (TR) Union Bank of CA (UW) Lehman Brothers	08-01-35 Comb	4.509 NIC
08-03-05	\$61,220,000	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2005-1591 Public enterprise revenue bond Wastewater collection, treatment Regional Co Refunding	S:AAA M:Aaa F:AAA  LOC	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) FGIC (TR) Union Bank of CA (UW) UBS Financial Services	12-01-23 Serial	4.414 TIC
06-07-05	\$14,370,000	Sacramento Housing Authority CDIAC Number: 2005-0591 Conduit revenue bond Multifamily housing Silverado Creek Family Apts Issue A-1 & A-2	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	06-01-37 Comb	VAR
08-30-05	\$16,000,000	Sacramento Housing Authority CDIAC Number: 2005-1409 Conduit revenue bond Multifamily housing Creekside Village Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) Union Bank of CA	09-01-37 Term	4.9 NIC
09-18-05	\$5,064,000	Sacramento Housing Authority CDIAC Number: 2005-1410 Conduit revenue bond Multifamily housing Willow Tree Apts	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) CharterMac	02-01-47 Comb	5.75 NIC
06-28-05	\$40,000,000	Sacramento Metropolitan Fire District CDIAC Number: 2005-0967 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutter Securities (TR) Deutsche Bank Natl Trust (UW) Morgan Stanley	06-28-06 Term	2.587 NIC



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<u>Sacramento</u>							
05-27-05	\$35,460,000	Sacramento North Natomas CFD No 97-01 CDIAC Number: 2005-0533 Limited tax obligation bond Flood control, storm drainage Drainage Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	4.924 NIC
04-07-05	\$122,960,000	Sacramento Power Authority CDIAC Number: 2005-0196 Public enterprise revenue bond Power generation/transmission Cogeneration Refunding	S:AAA/BBB M:Aaa F:AAA/BBB+	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) JP Morgan Chase Bk (UW) Bear Stearns	07-01-22 Comb	4.368 NIC
04-26-05	\$79,025,000	Sacramento Suburban Water District CDIAC Number: 2005-0216 Certificates of participation/leases Water supply, storage, distribution Northridge & Arcade Series A Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Union Bank of CA (UW) Citigroup Global Markets	11-01-28 Term	VAR
04-13-05	\$7,850,000	Sacramento Suburban Water District CDIAC Number: 2005-0217 Certificates of participation/leases Water supply, storage, distribution Northridge & Arcade Series B Federally Taxable Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Union Bank of CA (UW) Citigroup Global Markets	11-01-11 Serial	4.903 TIC
10-19-05	\$21,000,000	San Juan Unified School District CDIAC Number: 2005-1670 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Banc of America Sec	11-02-06 Term	2.939 TIC
07-06-05	\$8,350,000	Southgate Recreation and Park District CDIAC Number: 2005-0975 Public enterprise revenue bond Recreation and sports facilities Wildhawk Golf Club Refunding	S:AAA/A- M:Aaa	Comp	(BC) Nossaman Guthner (FA) C M de Crinis (EN) Ambac (TR) The Bank of New York (UW) Wells Fargo Inst Sec	10-01-30 Comb	4.218 NIC



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<u>Sacramento</u>							
09-21-05	\$490,330	Southgate Recreation and Park District CDIAC Number: 2005-1542 Certificates of participation/leases Recreation and sports facilities Refunding	NR	Neg	(BC) Nossaman Guthner (FA) CM de Crinis (UW) Westamerica Bank	10-01-20 Serial	4.349 TIC
<u>San Benito</u>							
06-23-05	\$645,000	Aromas-San Juan Unified School District (CSCRPA) CDIAC Number: 2005-0795 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
07-07-05	\$31,000,000	San Benito Health Care District CDIAC Number: 2005-1176 General obligation bond Health care facilities	S:AAA/A-  Ins	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-35 Comb	4.47 TIC
<u>San Bernardino</u>							
09-07-05	\$55,615,000	Adelanto Public Utility Authority CDIAC Number: 2004-1590 Public enterprise revenue bond Multiple capital improvements, public works Utility System Series A Refunding	S:AAA/A1+ M:Aaa/P1	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co	11-01-34 Term	VAR
09-07-05	\$15,020,000	Adelanto Public Utility Authority CDIAC Number: 2005-1308 Public enterprise revenue bond Multiple capital improvements, public works Utility System Series B Federally Taxable Refunding	S:AAA/A1+ M:Aaa/P1	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co	11-01-34 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>San Bernardino</u>							
06-16-05	\$910,000	Apple Valley Fire Protection District (CSCDA) CDIAC Number: 2005-0993 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
05-25-05	\$8,130,000	Apple Valley Redevelopment Agency CDIAC Number: 2005-0371 Tax allocation bond Redevelopment, multiple purposes VVEDA Area	S:AA  Ins	Neg	(BC) Fulbright & Jaworski (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Apply Vly PFA	06-01-35 Comb	4.63 NIC
06-23-05	\$7,425,000	Apple Valley Unified School District (CSCRPA) CDIAC Number: 2005-0798 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
05-05-05	\$311,243	Barstow Unified School District CDIAC Number: 2005-1859 Certificates of participation/leases Other, multiple educational uses CompassLearning Software	NR	Neg	(UW) Kansas State Bank	05-05-08 Serial	5.59 NIC
12-01-05	\$114,151	Barstow Unified School District CDIAC Number: 2006-0122 Certificates of participation/leases Other, multiple educational uses CompassLearning Software	NR	Neg	(UW) Kansas State Bank	12-05-08 Serial	5.98 NIC
12-14-05	\$10,629,898	Bear Valley Unified School District CDIAC Number: 2005-1990 General obligation bond K-12 school facility Refunding	S:AAA/A  F:AAA/AA-  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) Wells Fargo Bank (UW) George K Baum	08-01-21 Serial	4.307 TIC



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<u>San Bernardino</u>							
11-22-05	\$8,875,000	Big Bear Lake Financing Authority CDIAC Number: 2005-1845 Tax allocation bond Redevelopment, multiple purposes Big Bear Lake & Moonridge Refunding	S:AAA    Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co	08-01-25 Comb	4.216 NIC
05-24-05	\$75,000,000	Chaffey Community College District CDIAC Number: 2005-0605 General obligation bond College, university facility Series B	S:AAA/AA M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	06-01-30 Comb	4.437 TIC
05-24-05	\$26,280,000	Chaffey Community College District CDIAC Number: 2005-0606 General obligation bond College, university facility Refunding	S:AAA/AA M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	06-01-11 Serial	3.185 TIC
04-26-05	\$24,735,000	Chino Basin Regional Financing Authority CDIAC Number: 2005-0218 Public enterprise revenue bond Wastewater collection, treatment Inland Empire Utilities Agy Refunding	S:AAA/AA- M:Aaa/A-1  Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	11-01-22 Serial	4.189 TIC
06-16-05	\$1,715,000	Chino Valley Independent Fire District (CSCDA) CDIAC Number: 2005-0996 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
08-02-05	\$23,280,000	Chino Valley Unified School District CDIAC Number: 2005-0492 Certificates of participation/leases K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-26 Serial	4.307 NIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
11-09-05	\$25,000,000	Chino Valley Unified School District CDIAC Number: 2005-1728 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Fulbright & Jaworski (FA) W J Fawell Co (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-30 Comb	4.734 NIC
06-23-05	\$6,600,000	Copper Mountain Community College District CDIAC Number: 2005-0620 General obligation bond College, university facility	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) JP Morgan Securities	08-01-29 Comb	4.332 TIC
03-24-05	\$6,815,000	Etiwanda School District CFD No 2004-1 CDIAC Number: 2005-0131 Limited tax obligation bond K-12 school facility Coyote Canyon IA No 1 School & Water Facs	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.388 NIC
03-11-05	\$10,000,000	Etiwanda School District CFD No 9 CDIAC Number: 2005-0035 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.152 NIC
07-29-05	\$26,920,000	Fontana CFD No 12 CDIAC Number: 2005-1360 Limited tax obligation bond Multiple capital improvements, public works Sierra Lakes Ser A & B Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Fontana PFA	09-01-30 Serial	4.415 NIC
09-15-05	\$4,590,000	Fontana CFD No 37 CDIAC Number: 2005-1361 Limited tax obligation bond Multiple capital improvements, public works Montelago	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	4.978 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
07-29-05	\$3,985,000	Fontana CFD No 7 CDIAC Number: 2005-1359 Limited tax obligation bond Multiple capital improvements, public works Country Club Estates Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Fontana PFA	09-01-28 Serial	4.301 NIC
01-20-05	\$134,965,000	Fontana Public Financing Authority CDIAC Number: 2004-1714 Revenue bond (Pool) Redevelopment, multiple purposes North Fontana Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	10-01-32 Comb	4.378 NIC
07-29-05	\$28,020,000	Fontana Public Financing Authority CDIAC Number: 2005-1358 Revenue bond (Pool) Multiple capital improvements, public works Sr Ser A CFD Nos 7 & 12	S:AAA/BBB-  Ins	Neg	(BC) Orrick Herrington (FA) CSG Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-30 Comb	4.348 NIC
07-29-05	\$2,885,000	Fontana Public Financing Authority CDIAC Number: 2005-1533 Revenue bond (Pool) Multiple capital improvements, public works Sub Ser B CFD Nos 7 & 12	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-30 Comb	4.348 NIC
01-20-05	\$61,565,000	Fontana Redevelopment Agency CDIAC Number: 2005-1180 Tax allocation bond Redevelopment, multiple purposes N Fontana Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Fontana PFA	10-01-32 Serial	12.000 TIC
02-02-05	\$6,400,000	Fontana Unified School District CDIAC Number: 2005-0026 Certificates of participation/leases K-12 school facility Bridge Funding Program	S:Aaa/VMIG1  Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	12-01-38 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
06-07-05	\$18,300,000	Hesperia CDIAC Number: 2005-0355 Certificates of participation/leases Public building Civic Plaza	M:Aa1/VMIG1  LOC	Neg	(BC) Jones Hall (EN) Bank of America NA (TR) Union Bank of CA (UW) Banc of America Sec	10-01-34 Term	VAR
04-01-05	\$18,554,508	Hesperia CFD No 2005-1 CDIAC Number: 2005-0227 Limited tax obligation bond Other capital improvements, public works Belgate Dev Restruc Refunding	NR	Neg	(BC) Best Best & Krieger (TR) The Bank of NY Trust Co (UW) Hesperia PFA	09-01-35 Term	6.25 TIC
05-24-05	\$40,500,000	Hesperia Community Redevelopment Agency CDIAC Number: 2004-1918 Tax allocation bond Redevelopment, multiple purposes Series A No 1 & 2 Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Banc of America Sec	09-01-35 Comb	4.743 TIC
05-24-05	\$8,785,000	Hesperia Community Redevelopment Agency CDIAC Number: 2005-1096 Tax allocation bond Multifamily housing Series B No 1 & 2	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Banc of America Sec	09-01-15 Serial	3.804 TIC
04-01-05	\$18,554,508	Hesperia Public Financing Authority CDIAC Number: 2005-0226 Revenue bond (Pool) Other capital improvements, public works CFD No 2005-1 Belgate	NR  LOC	Neg	(BC) Best Best & Krieger (EN) Premier West Bank (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Term	6.25 TIC
06-23-05	\$7,425,000	Hesperia Unified School District (CSCRPA) CDIAC Number: 2005-0797 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
04-22-05	\$1,565,000	Hesperia Unified School District CFD No 2004-1 CDIAC Number: 2005-0270 Limited tax obligation bond Water supply, storage, distribution Baldy Mesa WD	NR	Neg	(BC) Bowie Arneson Wiles (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Comb	5.24 TIC
10-19-05	\$158,345,000	Loma Linda CDIAC Number: 2005-1403 Conduit revenue bond Hospital Univ Medical Ctr Refunding	S:BBB M:Baa1 F:BBB+	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) Goldman Sachs	12-01-23 Serial	4.792 TIC
11-30-05	\$15,100,000	Loma Linda Redevelopment Agency CDIAC Number: 2005-1794 Tax allocation bond Redevelopment, multiple purposes Sub Series A	S:AAA  Ins	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Loma Linda PFA	07-01-30 Comb	4.88 NIC
11-30-05	\$10,435,000	Loma Linda Redevelopment Agency CDIAC Number: 2005-1795 Tax allocation bond Redevelopment, multiple purposes Sub Series B Federally Taxable	S:AAA  Ins	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Loma Linda PFA	07-01-25 Comb	5.659 NIC
10-27-05	\$34,825,000	Mojave Water Agency CDIAC Number: 2006-0022 General obligation bond Water supply, storage, distribution Morongo Basin Pipeline ID M Refunding	S:AAA/A- M:Aaa/Baa1  Ins	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	09-01-22 Serial	4.559 NIC
05-12-05	\$31,300,000	Montclair Financing Authority CDIAC Number: 2005-0207 Public lease revenue bond Multiple capital improvements, public works Police Fac & Senior/Youth Ctr	S:AAA/A-  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) The Bank of NY Trust Co (UW) Wedbush Morgan Sec	10-01-35 Comb	4.632 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
12-07-05	\$23,500,000	Ontario CDIAC Number: 2005-1860 Conduit revenue bond Multifamily housing Park Centre Apts Refunding	S:AAA/A-1+	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) FHLMC (TR) US Bank Natl Assoc (UW) Newman & Associates	12-01-35 Term	VAR
05-31-05	\$6,165,000	Ontario Redevelopment Agency CDIAC Number: 2005-0502 Conduit revenue bond Multifamily housing Waterford Court Apts Refunding	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	05-15-35 Serial	6.25 NIC
10-18-05	\$9,835,000	Rancho Cucamonga CFD No 2000-03 CDIAC Number: 2005-1764 Limited tax obligation bond Multiple capital improvements, public works Rancho Summit	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-35 Comb	5.01 NIC
06-29-05	\$30,000,000	Redlands Unified School District CDIAC Number: 2005-0959 General obligation bond K-12 school facility	M:Aaa	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	07-01-28 Comb	4.18 NIC
12-01-05	\$5,000,000	Redlands Unified School District CDIAC Number: 2005-1890 Certificates of participation/leases K-12 school facility QZAB Program	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank Natl Assoc (UW) Bank of America NA	12-15-20 Term	
06-23-05	\$4,700,000	Redlands Unified School District (CSCRPA) CDIAC Number: 2005-0796 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
			Ins				



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
06-08-05	\$25,320,000	Rialto Redevelopment Agency CDIAC Number: 2005-0595 Tax allocation bond Redevelopment, multiple purposes Rialto USD & Non-Hsg Merged Area Ser A	S:AAA/BBB+  F:AAA/BBB  Ins	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Morgan Stanley	09-01-35  Comb	4.514  TIC
06-08-05	\$19,870,000	Rialto Redevelopment Agency CDIAC Number: 2005-0596 Tax allocation bond Redevelopment, multiple purposes Merged Area Series C Federally Taxable Refunding	S:AAA/BBB+  F:AAA/BBB  Ins	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) XL Capital Assurance (TR) Union Bank of CA (UW) First Albany Capital Inc	09-01-35  Comb	5.087  TIC
06-08-05	\$11,285,000	Rialto Redevelopment Agency CDIAC Number: 2005-0597 Tax allocation bond Multifamily housing Hsg Set-Aside Merged Area Series B Federally Taxable	S:AAA/BBB+  F:AAA/BBB  Ins	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) XL Capital Assurance (TR) Union Bank of CA (UW) First Albany Capital Inc	09-01-32  Comb	5.087  TIC
10-21-05	\$50,401,583	San Bernardino CDIAC Number: 2005-1799 Other bond Insurance and pension funds Series A-1 & A-2 CABs Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Wells Fargo Bank (UW) Lehman Brothers	10-01-35  Comb	5.643  TIC
06-16-05	\$8,125,000	San Bernardino (CSCDA) CDIAC Number: 2005-1013 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06  Term	2.756  NIC
06-16-05	\$11,875,000	San Bernardino (CSCDA) CDIAC Number: 2005-1025 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series C-1 Federally Taxable	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06  Term	4.065  NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
09-13-05	\$2,118,100	San Bernardino County CDIAC Number: 2005-1620 Special assessment bond Wastewater collection, treatment Lenwood/High Desert Estates AD No 2001-01 Ser A & B	NR	Neg	(BC) Orrick Herrington (TR) San Bernardino Co (UW) USDA Rural Dev	09-02-45 Serial	4.122 NIC
06-16-05	\$170,000,000	San Bernardino County (CSCDA) CDIAC Number: 2005-1022 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-5	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
06-16-05	\$40,000,000	San Bernardino County (CSCDA) CDIAC Number: 2005-1029 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series C-4 Federally Taxable	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	4.065 NIC
08-09-05	\$500,000	San Bernardino County Housing Authority CDIAC Number: 2005-1106 Conduit revenue bond Multifamily housing Raintree Apts Series A-T Federally Taxable Refunding	S:AAA/A-1+  LOC	Neg	(BC) Best Best & Krieger (FA) Kinsell Newcomb (EN) FHLB (TR) Wells Fargo Bank (UW) Hutchinson Shockey	09-01-35 Term	VAR
08-09-05	\$10,500,000	San Bernardino County Housing Authority CDIAC Number: 2005-1107 Conduit revenue bond Multifamily housing Raintree Apts Series A Refunding	S:AAA/A-1+  LOC	Neg	(BC) Best Best & Krieger (FA) Kinsell Newcomb (EN) FHLB (TR) Wells Fargo Bank (UW) Hutchinson Shockey	09-01-35 Term	VAR
11-29-05	\$58,275,000	San Bernardino County Redevelopment Agency CDIAC Number: 2004-0395 Tax allocation bond Redevelopment, multiple purposes San Sevaime Refunding	S:AA/BBB-  Ins	Neg	(BC) Fulbright & Jaworski (FA) CSG Advisors (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) San Bernardino Co FA	09-01-35 Comb	4.83 TIC



2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
09-30-05	\$55,800,000	San Bernardino Joint Powers Financing Authority CDIAC Number: 2005-1703 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (EN) FSA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	10-01-25 Serial	4.255 NIC
09-30-05	\$21,105,000	San Bernardino Joint Powers Financing Authority CDIAC Number: 2005-1704 Tax allocation bond Redevelopment, multiple purposes Series B Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (EN) FSA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	10-01-25 Serial	4.255 NIC
06-29-05	\$14,000,000	Snowline Joint Unified School District CDIAC Number: 2005-0962 Certificates of participation/leases K-12 school facility Bridge Funding Program	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) Zions First Natl Bk (UW) UBS Financial Services	06-01-39 Comb	VAR
06-02-05	\$42,185,000	Southern California Logistics Airport Authority CDIAC Number: 2005-0494 Tax allocation bond Redevelopment, multiple purposes Airport Imp	S:AA  Ins	Neg	(BC) Fulbright & Jaworski (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	12-01-35 Comb	4.66 NIC
12-02-05	\$20,000,000	Southern California Logistics Airport Authority CDIAC Number: 2005-1870 Other note Airport Hangar Fac Federally Taxable	NR	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Trust Co (UW) Deutsche Bank Securities	11-01-10 Term	VAR
04-13-05	\$7,999,669	Upland Unified School District CDIAC Number: 2005-0287 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-28 Comb	6.191 NIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
05-19-05	\$12,000,000	Victor Elementary School District CDIAC Number: 2005-0658 General obligation bond K-12 school facility Refunding	S:AAA/A- M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-20 Serial	4.058 TIC
05-19-05	\$10,752,264	Victor Elementary School District CDIAC Number: 2005-0659 General obligation bond K-12 school facility Series B	S:AAA/A- M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Financial Services	02-01-30 Serial	4.058 TIC
06-16-05	\$2,175,000	Victor Valley Community College District (CCCFA) CDIAC Number: 2005-1140 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC
06-07-05	\$4,400,000	Victor Valley Union High School District CDIAC Number: 2005-0505 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+  Ins	Comp	(BC) Jones Hall (FA) Chilton & Assoc (TR) San Bernardino Co (UW) Zions First Natl Bk	07-05-06 Term	2.618 NIC
09-20-05	\$10,705,000	Victor Valley Union High School District CDIAC Number: 2005-1514 Certificates of participation/leases K-12 school facility Victor Valley Jr HS Refunding	M:Aaa  Ins	Neg	(BC) Alschuler Grossman Stein (EN) Ambac (TR) US Bank Natl Assoc (UW) Sutter Securities	11-15-21 Comb	3.725 NIC
07-28-05	\$2,970,000	Victor Valley Union High School District CFD No 2003-1 CDIAC Number: 2004-0249 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.089 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
08-04-05	\$3,245,000	Victorville CFD No 01-01 CDIAC Number: 2005-1069 Limited tax obligation bond Multiple capital improvements, public works Woodside Development	NR	Neg	(BC) McFarlin & Anderson (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	5.145 TIC
07-28-05	\$7,935,000	Victorville CFD No 90-1 CDIAC Number: 2005-1066 Limited tax obligation bond Multiple capital improvements, public works Western Addition Refunding	NR	Neg	(BC) McFarlin & Anderson (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-16 Serial	4.526 TIC
05-04-05	\$41,000,000	Victorville Joint Powers Financing Authority CDIAC Number: 2005-0381 Public lease revenue bond Power generation/transmission Cogeneration Fac Foxborough Industrial Pk	S:AA-/A-1+  LOC	Neg	(BC) Fulbright & Jaworski (EN) Fortis Bank SA/NA (TR) The Bank of NY Trust Co (UW) The Seidler Co Inc	05-01-37 Term	VAR
09-09-05	\$1,380,000	Yucaipa-Calimesa Joint Unified School District CFD No 2 CDIAC Number: 2004-1782 Limited tax obligation bond K-12 school facility Wildwood Canyon II	NR	Comp	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	5.084 NIC
<u>San Diego</u>							
07-06-05	\$15,000,000	Cajon Valley Union Elementary School District CDIAC Number: 2005-0648 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) XL Capital Assurance (TR) San Diego Co (UW) Morgan Stanley	08-01-34 Comb	4.326 TIC
06-14-05	\$910,000	Cardiff School District (SDCSD) CDIAC Number: 2005-0980 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets	07-14-06 Term	2.636 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
02-17-05	\$33,085,000	Carlsbad CDIAC Number: 2005-0167 Special assessment bond Multiple capital improvements, public works Poinsettia Lane East AD No 2002-1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-02-35 Comb	5.056 NIC
06-14-05	\$7,500,000	Carlsbad Unified School District (SDCSD) CDIAC Number: 2005-0981 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets	07-14-06 Term	2.636 TIC
08-02-05	\$10,455,000	Chula Vista CDIAC Number: 2005-1375 Special assessment bond Multiple capital improvements, public works ReAD No 2005-2 (AD No 97-2) Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Chula Vista PFA	09-01-29 Comb	4.221 TIC
08-02-05	\$3,525,000	Chula Vista CDIAC Number: 2005-1376 Special assessment bond Multiple capital improvements, public works ReAD No 2005-1 (AD No 87-1 & 88-2) Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Chula Vista PFA	09-01-14 Serial	4.395 TIC
11-18-05	\$22,565,000	Chula Vista CFD No 12-I CDIAC Number: 2005-1969 Limited tax obligation bond Multiple capital improvements, public works McMillin Otay Ranch Village Seven	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.201 NIC
08-02-05	\$7,560,000	Chula Vista CFD No 2000-1 CDIAC Number: 2005-1379 Limited tax obligation bond Multiple capital improvements, public works Sunbow II - Villages 5 thru 10 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Chula Vista PFA	09-01-30 Comb	4.358 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>San Diego</u>							
08-02-05	\$15,505,000	Chula Vista CFD No 2001-1 CDIAC Number: 2005-1380 Limited tax obligation bond Multiple capital improvements, public works San Miguel Ranch IA A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Chula Vista PFA	09-01-32 Comb	4.405 TIC
12-21-05	\$12,230,000	Chula Vista CFD No 2001-1 CDIAC Number: 2005-2030 Limited tax obligation bond Multiple capital improvements, public works San Miguel Ranch IA B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.46 TIC
08-02-05	\$12,010,000	Chula Vista CFD No 97-3 CDIAC Number: 2005-1377 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch McMillin Spa One Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Chula Vista PFA	09-01-29 Comb	4.329 TIC
08-02-05	\$44,875,000	Chula Vista CFD No 99-1 CDIAC Number: 2005-1378 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Spa One - Village 1, 5, & 1 West Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Chula Vista PFA	09-01-31 Comb	4.386 TIC
04-27-05	\$16,000,000	Chula Vista Elementary School District CDIAC Number: 2005-0426 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Robert E. Hessel (FA) Dale Scott & Co Inc (EN) FSA (TR) San Diego Co (UW) Banc of America Sec	08-01-29 Serial	4.311 NIC
08-25-05	\$28,160,000	Chula Vista Elementary School District CDIAC Number: 2005-1489 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Golden W Schools FA	08-01-24 Serial	4.605 TIC



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<u>San Diego</u>							
06-14-05	\$15,765,000	Chula Vista Elementary School District (SDCSD) CDIAC Number: 2005-0982 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets	07-14-06 Term	2.636 TIC
09-08-05	\$1,715,000	Chula Vista Housing Authority CDIAC Number: 2005-1517 Conduit revenue bond Multifamily housing Rancho Vista Apts Subject to Alternative Minimum Tax	S:AAA  Ins	Neg	(BC) Stradling Yocca (EN) FNMA (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	12-01-35 Term	4.85 TIC
08-02-05	\$93,930,000	Chula Vista Public Financing Authority CDIAC Number: 2005-1374 Revenue bond (Pool) Multiple capital improvements, public works ReAD Nos 2005-1 & 2, CFD Nos 97-3, 99-1, 2000-1 & 2001-1	S:AAA/BBB  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	4.422 TIC
11-10-05	\$60,420,000	Coronado Community Development Agency CDIAC Number: 2005-1785 Tax allocation bond Redevelopment, multiple purposes	S:AAA/A F:AAA/A+  Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Coronado FA	09-01-35 Comb	4.828 TIC
07-13-05	\$11,085,000	Coronado Unified School District CDIAC Number: 2005-1263 Certificates of participation/leases K-12 school facility	S:AAA/A+  Ins	Neg	(BC) Luce Forward (EN) MBIA (TR) Union Bank of CA (UW) Stone & Youngberg	11-01-35 Comb	4.446 NIC
08-10-05	\$932,201	Del Mar CDIAC Number: 2005-1449 Special assessment bond Multiple capital improvements, public works Ocean View/Pines AD No 2005-01	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) JP Morgan Trust (UW) M L Stern & Co	09-02-25 Serial	4.873 NIC



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<u>San Diego</u>							
06-14-05	\$3,500,000	Del Mar Union School District (SDCSD) CDIAC Number: 2005-0983 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets	07-14-06 Term	2.636 TIC
08-17-05	\$40,000,000	El Cajon Redevelopment Agency CDIAC Number: 2005-1249 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/BBB+  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) The Bank of NY Trust Co (UW) El Cajon PFA	10-01-36 Comb	4.521 NIC
06-14-05	\$5,000,000	Escondido Union Elementary School District (SDCSD) CDIAC Number: 2005-0984 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets	07-14-06 Term	2.636 TIC
06-14-05	\$5,000,000	Escondido Union High School District (SDCSD) CDIAC Number: 2005-0985 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets	07-14-06 Term	2.636 TIC
08-25-05	\$2,261,704	Fallbrook Union Elementary School District CDIAC Number: 2005-1579 General obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Foley & Lardner (FA) Caldwell Flores (EN) FGIC (TR) San Diego Co (UW) UBS Financial Services	08-01-30 Comb	4.85 TIC
06-14-05	\$3,200,000	Fallbrook Union High School District (SDCSD) CDIAC Number: 2005-0986 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets	07-14-06 Term	2.636 TIC
06-14-05	\$5,000,000	Grossmont Union High School District (SDCSD) CDIAC Number: 2005-0987 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets	07-14-06 Term	2.636 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-02-05	\$99,999,623	Grossmont-Cuyamaca Community College District CDIAC Number: 2005-0459 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) FGIC (TR) San Diego Co (UW) RBC Dain Rauscher	08-01-29 Comb	4.455 TIC
02-23-05	\$70,000	Imperial Beach CDIAC Number: 2005-0271 Special assessment bond Multiple capital improvements, public works AD No 71	NR	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (TR) Wells Fargo Bank (UW) Circle Trust	09-02-20 Serial	5.283 TIC
03-09-05	\$31,885,000	La Mesa-Spring Valley School District CDIAC Number: 2005-0356 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A1	Neg	(BC) Stradling Yocca (EN) FGIC (TR) San Diego Co (UW) UBS Financial Services	08-01-21 Serial	4.09 TIC
03-09-05	\$12,669,709	La Mesa-Spring Valley School District CDIAC Number: 2005-0357 General obligation bond K-12 school facility Series B	S:AAA/A+ M:Aaa/A1	Neg	(BC) Stradling Yocca (EN) FGIC (TR) San Diego Co (UW) UBS Financial Services	08-01-28 Serial	4.09 TIC
01-25-05	\$27,940,000	National City Community Development Commission CDIAC Number: 2004-1715 Tax allocation bond Redevelopment, multiple purposes Series A Federally Taxable Refunding	S:AAA/A-	Neg	(BC) Burke Williams (FA) Estrada Hinojosa & Co Inc (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) National City JPFA	08-01-15 Serial	4.974 TIC
01-25-05	\$9,840,000	National City Community Development Commission CDIAC Number: 2004-1716 Tax allocation bond Redevelopment, multiple purposes Series B Refunding	S:AAA/A-	Neg	(BC) Burke Williams (FA) Estrada Hinojosa & Co Inc (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) National City JPFA	08-01-32 Comb	4.591 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>San Diego</u>							
07-21-05	\$79,805,000	North City West School Facilities Financing Authority CFD No 1 CDIAC Number: 2005-1270 Limited tax obligation bond K-12 school facility Del Mar UnSD & Carmel Vly MS Sub Ser A, B & C Refunding	S:AAA/A- M:Aaa/Baa1  Ins	Neg	(BC) O'Melveny & Myers (FA) Bond Logistix (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley	09-01-27 Comb	4.59 TIC
04-21-05	\$20,170,000	Oceanside CDIAC Number: 2005-0443 Certificates of participation/leases Public building Civic Center Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-19 Serial	3.896 NIC
08-17-05	\$42,780,000	Oceanside CDIAC Number: 2005-0934 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-15-25 Comb	5.278 NIC
06-22-05	\$25,000,000	Oceanside Unified School District CDIAC Number: 2005-0507 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) San Diego Co (UW) UBS Financial Services	08-01-34 Comb	4.299 NIC
06-22-05	\$80,000,000	Palomar Pomerado Health System CDIAC Number: 2005-1045 General obligation bond Health care facilities Master Plan Measure BB	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-34 Comb	4.452 TIC
04-20-05	\$8,245,000	Poway CDIAC Number: 2005-0442 Certificates of participation/leases Multiple capital improvements, public works Sheriff Substation Refunding	M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	08-01-26 Comb	4.136 NIC





## 2005 ANNUAL DEBT LINE CALENDAR

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<u>San Diego</u>							
06-14-05	\$15,000,000	Poway Unified School District (SDCSD) CDIAC Number: 2005-0988 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets	07-14-06 Term	2.636 TIC
06-16-05	\$13,475,000	Poway Unified School District CFD No 11 CDIAC Number: 2005-1085 Limited tax obligation bond Multiple capital improvements, public works Stonebridge Estates IA C	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	5.116 NIC
06-16-05	\$9,035,000	Poway Unified School District CFD No 11 CDIAC Number: 2005-1086 Limited tax obligation bond Multiple capital improvements, public works Stonebridge Estates IA B	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	5.048 NIC
11-22-05	\$44,305,000	Poway Unified School District CFD No 6 CDIAC Number: 2005-1941 Limited tax obligation bond K-12 school facility 4S Ranch	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	5.181 NIC
11-22-05	\$30,000,000	Poway Unified School District CFD No 6 CDIAC Number: 2005-1942 Limited tax obligation bond Multiple capital improvements, public works 4S Ranch IA B	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	5.196 NIC
06-14-05	\$2,165,000	Ramona Unified School District (SDCSD) CDIAC Number: 2005-0989 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets	07-14-06 Term	2.636 TIC
10-26-05	\$14,810,000	Rancho Santa Fe School District CDIAC Number: 2005-1548 Certificates of participation/leases K-12 school facility R Roger Rowe	M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-30 Comb	4.599 NIC



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<u>San Diego</u>							
07-01-05	\$155,000,000	San Diego CDIAC Number: 2005-0924 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (UW) Bank of America NA	06-30-06 Term	VAR
10-05-05	\$244,999,901	San Diego Community College District CDIAC Number: 2005-1701 General obligation bond College, university facility	S:AAA/AA M:Aaa/Aa2	Neg	(BC) Stradling Yocca (EN) FSA (TR) San Diego Co (UW) Citigroup Global Markets	05-01-30 Comb	4.633 TIC
01-21-05	\$112,395,000	San Diego County CDIAC Number: 2005-0021 Certificates of participation/leases Health care facilities Edgemoor & Regional Communications System Refunding	S:AAA/AA-(p) M:Aaa/A1 F:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) Ambac (TR) Zions First Natl Bk (UW) Banc of America Sec	02-01-30 Serial	3.705 NIC
06-15-05	\$12,000,000	San Diego County CDIAC Number: 2005-1092 Commercial paper Project, interim financing Teeter Obligation Series B-2 Federally Taxable	M:P-1 F:F1+  LOC	Neg	(BC) Orrick Herrington (EN) Landesbank Hessen (TR) Deutsche Bk Tr Co America (UW) Citigroup Global Markets	03-12-06 Term	VAR
06-15-05	\$46,000,000	San Diego County CDIAC Number: 2005-1093 Commercial paper Project, interim financing Teeter Obligation Series B-1	M:P-1 F:F1+  LOC	Neg	(BC) Orrick Herrington (EN) Landesbank Hessen (TR) Deutsche Bk Tr Co America (UW) Citigroup Global Markets	03-12-06 Term	VAR
08-25-05	\$28,210,000	San Diego County CDIAC Number: 2005-1334 Certificates of participation/leases Public building North & East Co Justice Fac Refunding	S:AAA/AA- M:Aaa/A1 F:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) Ambac (TR) Zions First Natl Bk (UW) UBS Financial Services	11-15-19 Serial	3.766 NIC



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<u>San Diego</u>							
10-04-05	\$24,500,000	San Diego County CDIAC Number: 2005-1652 Certificates of participation/leases Other, multiple health care purposes Sidney Kimmel Cancer Ctr	M:Aa1/VMIG1  LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) Union Bank of CA (UW) Banc of America Sec	11-01-30 Term	VAR
06-14-05	\$250,000,000	San Diego County (SDCSD) CDIAC Number: 2005-0979 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser A	S:SP1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets	07-14-06 Term	2.617 TIC
01-25-05	\$10,875,000	San Diego County Board of Education CDIAC Number: 2004-1997 Certificates of participation/leases K-12 school facility N County Regional Ed Ctr	M:Aaa/A1 F:AAA  Ins	Comp	(BC) Kutak Rock (FA) Municipal Cap Mgmt (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	02-01-35 Comb	4.33 TIC
12-15-05	\$6,775,000	San Diego County Redevelopment Agency CDIAC Number: 2005-2023 Tax allocation bond Redevelopment, multiple purposes Gillespie Field Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	12-01-32 Term	5.812 NIC
12-15-05	\$9,225,000	San Diego County Redevelopment Agency CDIAC Number: 2005-2024 Tax allocation bond Redevelopment, multiple purposes Gillespie Field Series A-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	12-01-25 Comb	5.336 NIC
10-06-05	\$56,270,000	San Diego County Regional Airport Authority CDIAC Number: 2005-1624 Public enterprise revenue bond Airport Lindbergh Field Subject to Alternative Minimum Tax Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+  Ins	Neg	(BC) Kutak Rock (FA) Frasca & Associates (EN) Ambac (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	07-01-20 Serial	4.323 TIC



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<u>San Diego</u>							
11-04-05	\$100,000,000	San Diego County Regional Transportation Commission CDIAC Number: 2005-1619 Commercial paper Project, interim financing Sub Series B	S:A-1+ M:P-1  LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Dexia Credit Local (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-06 Term	VAR
11-04-05	\$100,000,000	San Diego County Regional Transportation Commission CDIAC Number: 2005-1907 Commercial paper Project, interim financing Sub Series C	S:A-1+ M:P-1  LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) JP Morgan Chase Bk (TR) US Bank Natl Assoc (UW) JP Morgan Securities	08-01-06 Term	VAR
02-17-05	\$78,965,000	San Diego County Water Authority CDIAC Number: 2005-0117 Certificates of participation/leases Water supply, storage, distribution Capital Imp Series A Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/AA  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FGIC (TR) US Bank Natl Assoc (UW) Lehman Brothers	05-01-22 Serial	3.801 TIC
02-25-05	\$28,490,000	San Diego County Water Authority CDIAC Number: 2005-0185 Certificates of participation/leases Water supply, storage, distribution Capital Imp Series A Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/AA  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FGIC (TR) US Bank Natl Assoc (UW) Lehman Brothers	05-01-22 Serial	3.801 TIC
06-29-05	\$9,000,000	San Diego Housing Authority CDIAC Number: 2005-0623 Conduit revenue bond Multifamily housing Delta Village Apts Subject to Alternative Minimum Tax	S:AA/A-1+  LOC	Neg	(BC) Quint & Thimmig (FA) Public Financial (EN) Citibank (TR) US Bank Natl Assoc (UW) Red Capital Markets Inc	06-01-35 Term	VAR
06-01-05	\$30,000,000	San Diego Housing Authority CDIAC Number: 2005-0930 Conduit revenue bond Multifamily housing Fairbanks Ridge Ser B & C	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) Wells Fargo Bank (UW) US Bank Natl Assoc	06-01-37 Comb	VAR



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<u>San Diego</u>							
10-03-05	\$400,000	San Diego Housing Authority CDIAC Number: 2005-1650 Conduit revenue bond Multifamily housing Rancho del Norte Apts Subject to Alternative Minimum Tax	S:AAA     LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FNMA (TR) US Bank Natl Assoc (UW) FNMA	02-01-36 Term	VAR
01-04-05	\$13,000,000	San Diego Metropolitan Transit Development Board CDIAC Number: 2004-2003 Revenue anticipation note Project, interim financing	M:MIG1	Neg	(BC) Kutak Rock (FA) Public Financial (TR) The Bank of NY Trust Co (UW) UBS Financial Services	01-04-06 Term	2.139 TIC
03-09-05	\$312,925,000	San Diego Unified School District CDIAC Number: 2005-0285 General obligation bond K-12 school facility Series B-2, D-2, E-2 & Proposition MM Refunding	S:AAA/AA M:Aaa/Aa2   Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) FSA (TR) San Diego Co (UW) Banc of America Sec	07-01-28 Serial	4.357 NIC
06-23-05	\$210,000,000	San Diego Unified School District CDIAC Number: 2005-1051 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) San Diego Co (UW) Banc of America Sec	07-24-06 Term	2.699 TIC
06-08-05	\$162,880,000	San Diego Unified School District CDIAC Number: 2005-1114 General obligation bond K-12 school facility Proposition MM Ser C-2 & D-3 Refunding	S:AAA M:Aaa   Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) FSA (TR) San Diego Co (UW) Banc of America Sec	07-01-26 Serial	4.371 NIC
08-18-05	\$195,024,802	San Diego Unified School District CDIAC Number: 2005-1469 General obligation bond K-12 school facility Proposition MM	S:AA/AAA M:Aa2/Aaa   Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) FSA (TR) San Diego Co (UW) Banc of America Sec	07-01-29 Serial	4.416 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
05-31-05	\$30,235,000	San Marcos Public Facilities Authority CDIAC Number: 2005-0931 Tax allocation bond Redevelopment, multiple purposes Area Nos 1 & 3 Series A Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Union Bank of CA (UW) Spelman & Co	08-01-34 Comb	4.457 NIC
05-31-05	\$33,265,000	San Marcos Public Facilities Authority CDIAC Number: 2005-0932 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series B Federally Taxable Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Union Bank of CA (UW) Spelman & Co	08-01-34 Comb	5.318 NIC
05-31-05	\$61,735,000	San Marcos Public Facilities Authority CDIAC Number: 2005-1168 Tax allocation bond Redevelopment, multiple purposes Area Nos 2 & 3	S:AAA/A- M:Aaa  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Union Bank of CA (UW) Spelman & Co	08-01-38 Comb	4.717 NIC
06-16-05	\$4,060,000	San Miguel Consolidated Fire Protection District (CSCDA) CDIAC Number: 2005-1014 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
01-06-05	\$17,000,000	San Ysidro School District CDIAC Number: 2004-1687 Certificates of participation/leases K-12 school facility	S:AAA  F:AAA  Ins	Comp	(BC) Bowie Arneson Wiles (FA) Stone & Youngberg (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-34 Comb	4.577 NIC
01-14-05	\$24,619,363	San Ysidro School District CDIAC Number: 2004-1729 General obligation bond K-12 school facility	S:AAA  F:AAA  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) San Diego Co (UW) Stone & Youngberg	08-01-29 Serial	4.905 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
01-12-05	\$23,100,000	Santee Community Development Commission CDIAC Number: 2004-1710 Tax allocation bond Redevelopment, multiple purposes Town Ctr Community Pk & Maintenance Fac Refunding	S:AAA/A- M:Aaa/Baa1  Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	02-01-33 Comb	4.427 NIC
01-12-05	\$2,180,000	Santee Public Financing Authority CDIAC Number: 2004-1848 Public lease revenue bond Multiple capital improvements, public works Maintenance Yard/Fac & Town Ctr Community Pk Refunding	S:AAA/A  Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	02-01-19 Serial	3.634 NIC
12-21-05	\$5,000,000	Santee School District CDIAC Number: 2005-2015 Other bond K-12 school facility QZAB Program	NR	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (UW) Washington Mutual	12-21-20 Term	
06-14-05	\$2,505,000	Santee School District (SDCSD) CDIAC Number: 2005-0990 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets	07-14-06 Term	2.636 TIC
06-14-05	\$1,440,000	Solana Beach School District (SDCSD) CDIAC Number: 2005-0991 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets	07-14-06 Term	2.636 TIC
01-20-05	\$40,575,000	Southwestern Community College District CDIAC Number: 2005-0008 General obligation bond College, university facility Refunding	S:AAA/AA-  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-25 Serial	4.205 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
07-19-05	\$37,456,116	Southwestern Community College District CDIAC Number: 2005-1354 General obligation bond College, university facility Refunding	S:AAA  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-18 Serial	3.826 TIC
06-20-05	\$37,775,000	Sweetwater Authority CDIAC Number: 2005-1201 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Union Bank of CA (UW) Sutter Securities	04-01-25 Comb	4.074 NIC
09-29-05	\$5,000,000	Sweetwater Union High School District CDIAC Number: 2005-1705 Certificates of participation/leases Other, multiple educational uses Qualified Zone Academy Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Bank of America NA	09-29-21 Serial	
12-01-05	\$18,330,000	Sweetwater Union High School District CDIAC Number: 2005-1965 Certificates of participation/leases K-12 school facility Rancho Del Rey MS Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	09-01-22 Serial	4.239 NIC
03-10-05	\$66,385,000	Sweetwater Union High School District Public Financing Authority CDIAC Number: 2005-0295 Revenue bond (Pool) K-12 school facility District HS No 13 Ser A	S:AAA/A- M:Aaa/Baa1  Ins	Comp	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	09-01-29 Serial	4.31 TIC
03-10-05	\$15,180,000	Sweetwater Union High School District Public Financing Authority CDIAC Number: 2005-0296 Revenue bond (Pool) K-12 school facility District HS No 13 Sub Ser B	S:BBB+ M:Baa2	Comp	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-29 Comb	4.491 TIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-14-05	\$115,000	Vallecitos School District (SDCSD) CDIAC Number: 2005-0992 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets	07-14-06 Term	2.636 TIC
06-29-05	\$66,700,000	Vallecitos Water District CDIAC Number: 2005-1071 Certificates of participation/leases Multiple capital improvements, public works Twin Oaks Reservoir & Meadowlark Fac Refunding	S:AAA F:AAA Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Fieldman Rolapp (EN) FSA (TR) Union Bank of CA (UW) UBS Financial Services	07-01-35 Term	VAR
06-07-05	\$2,490,000	Vista Community Development Commission CDIAC Number: 2005-1110 Tax allocation bond Multifamily housing Hsg Set-Aside Vista Hidden Vly Apts Subject to Alternative Minimum Tax	S:AAA/BBB+ M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-25 Serial	4.326 NIC
06-07-05	\$26,910,000	Vista Community Development Commission CDIAC Number: 2005-1111 Tax allocation bond Redevelopment, multiple purposes Vista Area Refunding	S:AAA/BBB+ M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-25 Serial	4.005 NIC
01-12-05	\$37,425,000	Vista Unified School District CDIAC Number: 2004-1787 General obligation bond K-12 school facility Refunding	M:Aaa/A1 Ins	Neg	(BC) Foley & Lardner (FA) Caldwell Flores (EN) FSA (TR) San Diego Co (UW) UBS Financial Services	08-01-20 Serial	4.048 TIC
11-29-05	\$5,000,000	Vista Unified School District CDIAC Number: 2005-1805 Certificates of participation/leases K-12 school facility QZAB Program	NR	Neg	(BC) Foley & Lardner (FA) UBS Financial Services (TR) US Bank Natl Assoc (UW) Bank of America NA	12-08-21 Term	



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
05-10-05	\$110,000,000	San Francisco City & County CDIAC Number: 2004-1340 General obligation bond Hospital Laguna Honda Series A	S:AAA/AA M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Hawkins Delafield (FA) Public Financial (EN) Ambac (TR) S F CtyCo (UW) Citigroup Global Markets	06-15-21 Serial	VAR
06-21-05	\$150,120,000	San Francisco City & County CDIAC Number: 2005-0549 General obligation bond Multiple capital improvements, public works Ser E-H, CA Academy of Sciences, Steinhart Aquarium, Branch Library Facs & Zoo	S:AAA/AA M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Squire Sanders (FA) Montague DeRose (EN) MBIA (TR) S F CtyCo (UW) Morgan Stanley	06-15-25 Serial	4.33 NIC
05-25-05	\$40,000,000	San Francisco City & County CDIAC Number: 2005-1097 General obligation bond Hospital Laguna Honda Series B	S:AAA/A-1+/AA Neg M:Aaa/VMIG1/Aa3 F:AAA/F1+/AA-  Ins		(BC) Hawkins Delafield (FA) Public Financial (EN) MBIA (TR) Deutsche Bank Natl Trust (UW) Banc of America Sec	06-15-30 Term	VAR
05-25-05	\$40,000,000	San Francisco City & County CDIAC Number: 2005-1098 General obligation bond Hospital Laguna Honda Series C	S:AAA/A-1+/AA Neg M:Aaa/VMIG1/Aa3 F:AAA/F1+/AA-  Ins		(BC) Hawkins Delafield (FA) Public Financial (EN) MBIA (TR) Deutsche Bank Natl Trust (UW) Bear Stearns	06-15-30 Term	VAR
05-25-05	\$40,000,000	San Francisco City & County CDIAC Number: 2005-1099 General obligation bond Hospital Laguna Honda Series D	S:AAA/A-1+/AA Neg M:Aaa/VMIG1/Aa3 F:AAA/F1+/AA-  Ins		(BC) Hawkins Delafield (FA) Public Financial (EN) MBIA (TR) Deutsche Bank Natl Trust (UW) E J De La Rosa	06-15-30 Term	VAR
08-23-05	\$69,000,000	San Francisco City & County CDIAC Number: 2005-1462 General obligation bond Health care facilities Laguna Honda Proposition A	S:AAA/AA M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Hawkins Delafield (FA) Public Financial (EN) FSA (TR) S F CtyCo (UW) Merrill Lynch & Co	06-15-30 Comb	4.402 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
01-26-05	\$111,695,000	San Francisco City & County Airport Commission CDIAC Number: 2005-0161 Public enterprise revenue bond Airport S F Intl Issue 31F Federally Taxable Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) The Bank of NY Trust Co (UW) Lehman Brothers	05-01-17 Serial	VAR
01-19-05	\$69,150,000	San Francisco City & County Airport Commission CDIAC Number: 2005-0162 Public enterprise revenue bond Airport S F Intl Issue 32A Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	05-01-25 Term	VAR
01-19-05	\$35,200,000	San Francisco City & County Airport Commission CDIAC Number: 2005-0163 Public enterprise revenue bond Airport S F Intl Issue 32B Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Financial Services	05-01-25 Term	VAR
01-19-05	\$35,200,000	San Francisco City & County Airport Commission CDIAC Number: 2005-0164 Public enterprise revenue bond Airport S F Intl Issue 32C Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) Morgan Stanley	05-01-25 Term	VAR
01-19-05	\$31,200,000	San Francisco City & County Airport Commission CDIAC Number: 2005-0165 Public enterprise revenue bond Airport S F Intl Issue 32D Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) Bear Stearns	05-01-25 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
01-19-05	\$29,150,000	San Francisco City & County Airport Commission CDIAC Number: 2005-0166 Public enterprise revenue bond Airport S F Intl Issue 32E Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) Bear Stearns	05-01-26 Term	VAR
10-12-05	\$9,420,000	San Francisco City & County Finance Corporation CDIAC Number: 2005-1578 Public lease revenue bond Equipment	S:AA- M:A2 F:A	Comp	(BC) Squire Sanders (FA) Kitahata & Co (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-10 Serial	4.104 NIC
05-25-05	\$14,000,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2005-0450 Conduit revenue bond Multifamily housing Mercy Terrace	S:AAA/A-1+  Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	06-15-35 Term	VAR
08-12-05	\$34,944,288	San Francisco City & County Redevelopment Agency CDIAC Number: 2005-1233 Conduit revenue bond Multifamily housing Mission Bay Rental Hsg Dev Ser B Subject to Alternative Minimum Tax	NR	Neg	(BC) Chiu & Anderson (UW) Union Bank of CA	08-15-38 Serial	VAR
08-12-05	\$1,806,068	San Francisco City & County Redevelopment Agency CDIAC Number: 2005-1234 Conduit revenue bond Multifamily housing Mission Bay Rental Hsg Dev Ser B-T Federally Taxable	NR	Neg	(BC) Chiu & Anderson (UW) Union Bank of CA	02-01-08 Term	VAR
09-28-05	\$2,250,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2005-1405 Conduit revenue bond Multifamily housing Ceatrice Polite Apts Sub Ser A-2 Subject to Alternative Minimum Tax	S:A+/A-1  LOC	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) National City Bank (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	09-01-47 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
09-28-05	\$7,875,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2005-1406 Conduit revenue bond Multifamily housing Ceatrice Polite Apts Sr Ser A-1 Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	07-20-47 Term	VAR
12-05-05	\$12,500,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2005-1546 Conduit revenue bond Multifamily housing Banneker Homes Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Chiu & Anderson (TR) The Bank of NY Trust Co (UW) MuniMae TE Bond	05-01-44 Term	VAR
07-08-05	\$20,868,939	San Francisco City & County Redevelopment Agency CFD No 6 CDIAC Number: 2005-0590 Limited tax obligation bond Multiple capital improvements, public works Mission Bay South Pub Imp Ser A & B	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-35 Comb	5.447 TIC
04-19-05	\$34,500,000	San Francisco City & County Redevelopment Agency CFD No 7 CDIAC Number: 2004-1922 Limited tax obligation bond Multiple capital improvements, public works Hunters Point Shipyard Phase One	S:A+/A-1  LOC	Neg	(BC) Jones Hall (FA) Public Financial (EN) KBC Bank NV (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-36 Term	VAR
06-29-05	\$20,350,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2005-1040 Revenue bond (Pool) Redevelopment, multiple purposes Merged Golden Gateway, So Mkt, Fed Off Bldg, Rincon Pt S Bch, Western Addition A-2 Ser A Refunding	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-25 Serial	3.744 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
06-29-05	\$8,090,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2005-1041 Revenue bond (Pool) Redevelopment, multiple purposes Merged Golden Gateway, So Mkt, Fed Off Bldg, Western Addition A-2 Ser B Federally Taxable Refunding	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Keegan & Co	08-01-15 Serial	4.491 TIC
06-29-05	\$43,940,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2005-1042 Revenue bond (Pool) Redevelopment, multiple purposes Golden Gateway, Hunters Pt, India Basin, Western Addition A-2, Yerba Buena Ctr Ser C Federally Taxable	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Raymond James	08-01-35 Comb	4.979 TIC
06-29-05	\$16,230,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2005-1043 Tax allocation bond Redevelopment, multiple purposes Mission Bay North	S:BBB- M:Baa3	Comp	(BC) Jones Hall (FA) First Albany Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-35 Comb	4.733 TIC
06-16-05	\$10,850,000	San Francisco Community College District (CCCFA) CDIAC Number: 2005-1131 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC
10-12-05	\$130,000,000	San Francisco Unified School District CDIAC Number: 2005-1437 General obligation bond K-12 school facility Proposition A	S:AAA M:Aaa  Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (EN) FSA (TR) S F CtyCo (UW) Morgan Stanley	06-15-25 Serial	4.276 TIC
11-15-05	\$75,000,000	San Francisco Unified School District CDIAC Number: 2005-1707 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Trust Co (UW) Wachovia Bank NA	11-21-06 Term	3.174 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Francisco</u>					
09-15-05	\$118,153	State Compensation Insurance Fund CDIAC Number: 2006-0220 Certificates of participation/leases Equipment Furniture	NR	Neg	(UW) Kansas State Bank	11-01-10 Serial	9.817 NIC
		<u>San Joaquin</u>					
10-07-05	\$8,255,000	Lathrop CDIAC Number: 2005-1317 Special assessment bond Multiple capital improvements, public works Mossdale Village AD No 03-1	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-35 Comb	5.054 NIC
02-16-05	\$29,999,379	Lincoln Unified School District CDIAC Number: 2004-1908 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FGIC (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-29 Serial	4.829 NIC
04-07-05	\$3,625,000	Lincoln Unified School District CDIAC Number: 2005-0405 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-26 Serial	4.48 TIC
12-16-05	\$14,995,814	Lincoln Unified School District CFD No 1 CDIAC Number: 2005-1905 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Serial	5.028 TIC
12-08-05	\$8,307,410	Linden Unified School District CDIAC Number: 2005-1938 General obligation bond K-12 school facility Refunding	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) Ambac (TR) Wells Fargo Bank (UW) UBS Financial Services	08-01-26 Comb	4.292 TIC



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<u>San Joaquin</u>							
06-23-05	\$1,410,000	Linden Unified School District (CSCRPA) CDIAC Number: 2005-0799 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$9,895,000	Lodi Unified School District (CSCRPA) CDIAC Number: 2005-0800 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
12-13-05	\$50,760,000	Manteca Redevelopment Agency CDIAC Number: 2005-1825 Tax allocation bond Redevelopment, multiple purposes Amended Merged Area Refunding	S:AAA/A-1+/A-  Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Manteca FA	10-01-42 Term	VAR
10-27-05	\$38,727,796	Manteca Unified School District CDIAC Number: 2005-1830 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-23 Serial	4.546 TIC
11-16-05	\$5,660,000	Ripon Redevelopment Agency CDIAC Number: 2005-1562 Tax allocation bond Multiple capital improvements, public works Police Fac, S Frontage Rd, Mistlin Pk & Urban Core Alley Imp	M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Ripon PFA	11-01-35 Comb	4.776 TIC
05-03-05	\$2,930,000	Ripon Unified School District CDIAC Number: 2005-0575 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Neg	(BC) Kutak Rock (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-14 Serial	3.669 TIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
06-23-05	\$1,615,000	Ripon Unified School District (CSCRPA) CDIAC Number: 2005-0801 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
10-26-05	\$6,025,000	River Islands Public Financing Authority CFD No 2003-1 CDIAC Number: 2005-1597 Limited tax obligation bond Multiple capital improvements, public works Series A	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Altura Nelson	09-01-35 Term	6.001 TIC
10-26-05	\$15,490,000	River Islands Public Financing Authority CFD No 2003-1 CDIAC Number: 2005-1598 Limited tax obligation bond Multiple capital improvements, public works Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Altura Nelson	09-01-35 Term	9.002 TIC
08-23-05	\$1,000,000	San Joaquin County Office of Education CDIAC Number: 2005-1547 Other bond K-12 school facility Venture Academy QZAB Federally Taxable	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) San Joaquin Co (UW) Bank of Stockton	08-31-21 Term	
11-29-05	\$167,000,000	San Joaquin County Transportation Authority CDIAC Number: 2005-1954 Commercial paper Project, interim financing I-205 Highway Widening	S:A-1+ M:P-1  LOC	Neg	(BC) Nossaman Guthner (FA) Public Financial (EN) Citibank (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-26-06 Term	VAR
06-16-05	\$5,000,000	San Joaquin Delta Community College District (CCCFA) CDIAC Number: 2005-1132 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
08-18-05	\$1,460,953	Stockton CDIAC Number: 2005-1327 Special assessment bond Multiple capital improvements, public works Blossom Ranch AD No 93-1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stockton PFA	09-02-19 Serial	4.269 TIC
08-18-05	\$1,087,209	Stockton CDIAC Number: 2005-1328 Special assessment bond Multiple capital improvements, public works La Morada AD No 96-4 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stockton PFA	09-02-32 Serial	4.447 TIC
08-18-05	\$6,325,802	Stockton CDIAC Number: 2005-1329 Special assessment bond Multiple capital improvements, public works Morada Ranch AD No 2000-01 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stockton PFA	09-02-27 Serial	4.581 TIC
08-18-05	\$3,912,081	Stockton CDIAC Number: 2005-1330 Special assessment bond Multiple capital improvements, public works Morada North AD No 2002-01 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stockton PFA	09-02-27 Serial	4.586 TIC
08-18-05	\$3,928,051	Stockton CDIAC Number: 2005-1331 Special assessment bond Multiple capital improvements, public works Waterford Estates East AD No 2002-03 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stockton PFA	09-02-32 Serial	4.447 TIC
06-15-05	\$6,690,000	Stockton CFD No 90-1 CDIAC Number: 2005-0915 Limited tax obligation bond Wastewater collection, treatment South Stockton Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stinson Securities	09-01-15 Serial	4.35 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
07-29-05	\$28,350,000	Stockton CFD No 90-2 CDIAC Number: 2005-1324 Limited tax obligation bond Multiple capital improvements, public works Brookside Estates Refunding	M:Aaa/Baa1  Ins	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (EN) FGIC (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-15 Serial	3.536 NIC
08-18-05	\$18,035,000	Stockton Public Financing Authority CDIAC Number: 2005-1326 Revenue bond (Pool) Multiple capital improvements, public works ADs Sr Lien Ser A & Sub Lien Ser B	S:AA M:Aa3  Ins	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors (EN) Radian Asset Assurance (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-02-32 Comb	4.621 TIC
11-17-05	\$24,230,000	Stockton Public Financing Authority CDIAC Number: 2005-1904 Public enterprise revenue bond Water supply, storage, distribution System Capital Imp	S:AAA/A- M:Aaa/A1 F:AAA/A  Ins	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (EN) MBIA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	10-01-35 Serial	4.795 NIC
04-01-05	\$2,242,000	Stockton Unified School District CDIAC Number: 2005-0147 Certificates of participation/leases K-12 school facility	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Municipal Asset Mgt	05-04-12 Serial	3.88 TIC
11-29-05	\$7,000,000	Stockton-East Water District CDIAC Number: 2005-1947 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Stradling Yocca (UW) Citizens Business Bank	10-01-25 Serial	4.25 TIC
12-14-05	\$14,585,000	Tracy CFD No 2000-1 CDIAC Number: 2005-2040 Limited tax obligation bond Multiple capital improvements, public works Presidio Planning Area	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Tracy Oper Ptrs JPA	09-01-35 Serial	4.799 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
08-04-05	\$65,945,000	Tracy CFD No 98-1 CDIAC Number: 2005-1432 Limited tax obligation bond Multiple capital improvements, public works Plan C Properties Refunding	NR	Neg	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (TR) The Bank of NY Trust Co (UW) Tracy Oper Ptrs JPA	08-01-28 Serial	5.192 NIC
08-04-05	\$3,660,000	Tracy CFD No 98-3 CDIAC Number: 2005-1433 Limited tax obligation bond Multiple capital improvements, public works Plan C Development Agreements Refunding	NR	Neg	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (TR) The Bank of NY Trust Co (UW) Tracy Oper Ptrs JPA	08-01-35 Serial	5.1 NIC
08-04-05	\$73,555,000	Tracy Operating Partnership Joint Powers Authority CDIAC Number: 2005-1320 Revenue bond (Pool) Multiple capital improvements, public works Sr Lien Series A & Jr Lien Series B	M:Aaa  Ins	Comp	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (EN) Ambac (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-35 Comb	4.306 NIC
12-14-05	\$14,965,000	Tracy Operating Partnership Joint Powers Authority CDIAC Number: 2005-1853 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2000-1	S:AAA  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	4.686 NIC
<u>San Luis Obispo</u>							
03-15-05	\$2,316,287	Cayucos Elementary School District CDIAC Number: 2005-0010 General obligation bond K-12 school facility School/Community Ctr & Library	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-29 Comb	6.158 NIC
12-22-05	\$4,390,000	Grover Beach Improvement Agency CDIAC Number: 2005-1960 Tax allocation bond Redevelopment, multiple purposes Refunding	S:BBB+	Neg	(BC) Nossaman Guthner (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Grover Beach FA	08-01-35 Comb	5.456 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Luis Obispo</u>							
02-10-05	\$12,175,000	Lucia Mar Unified School District CDIAC Number: 2005-0129 General obligation bond K-12 school facility Refunding	M:Aaa/A1 F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-22 Serial	4.255 NIC
06-16-05	\$2,200,000	San Luis Obispo (Cuesta) Community College District (CCCFA) CDIAC Number: 2005-1134 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC
04-26-05	\$6,550,000	San Luis Obispo Capital Improvement Board CDIAC Number: 2005-0490 Public lease revenue bond Multiple capital improvements, public works Fire Station & Headquarters Bldg Refunding	M:Aaa F:AAA  Ins	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-01-26 Serial	4.193 TIC
02-10-05	\$14,935,000	San Luis Obispo County Community College District CDIAC Number: 2005-0020 Grant anticipation note College, university facility Refunding	M:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Banc of America Sec	03-01-07 Term	2.125 TIC
12-14-05	\$6,555,000	San Luis Obispo County Financing Authority CDIAC Number: 2005-1944 Bond anticipation note Water supply, storage, distribution Nacimiento Pipeline	M:MIG1	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (TR) US Bank Natl Assoc (UW) UBS Financial Services	12-01-08 Term	3.722 NIC
09-15-05	\$1,250,000	San Luis Obispo Housing Authority CDIAC Number: 2005-1500 Other note Single-family housing Sunny Oaks Mobile Home Park Sub Note B	NR	Neg	(BC) Quint & Thimmig (UW) Joan E Kennedy	10-01-30 Term	5.75 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Luis Obispo</u>					
09-15-05	\$3,000,000	San Luis Obispo Housing Authority CDIAC Number: 2005-1501 Other note Single-family housing Sunny Oaks Mobile Home Park Sr Note A	NR	Neg	(BC) Quint & Thimmig (UW) Los Padres Bk	10-01-30 Term	5.75 TIC
		<u>San Mateo</u>					
06-23-05	\$335,000	Bayshore Elementary School District (CSCRPA) CDIAC Number: 2005-0803 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
02-01-05	\$11,720,000	Belmont-Redwood Shores School District CDIAC Number: 2005-0153 General obligation bond K-12 school facility Refunding	S:AAA/AA-  Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) San Mateo Co (UW) Piper Jaffray & Co	09-01-22 Serial	3.995 TIC
02-01-05	\$6,140,000	Belmont-Redwood Shores School District CDIAC Number: 2005-0154 Certificates of participation/leases K-12 school facility Refunding	S:AAA/AA-  Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-32 Comb	4.373 NIC
06-23-05	\$4,655,000	Belmont-Redwood Shores School District (CSCRPA) CDIAC Number: 2005-0804 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
04-07-05	\$2,996,002	Brisbane Elementary School District CDIAC Number: 2005-0264 General obligation bond K-12 school facility Measure C	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) San Mateo Co (UW) UBS Financial Services	07-01-37 Comb	5.498 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
01-20-05	\$3,265,000	Brisbane Public Financing Authority CDIAC Number: 2004-1849 Public lease revenue bond Multiple capital improvements, public works City Hall/Police & Fire Stations Refunding	S:AAA  Ins	Comp	(BC) Quint & Thimmig (FA) Johnson Consulting Group (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	04-01-18 Serial	3.533 TIC
10-03-05	\$5,970,000	Brisbane Public Financing Authority CDIAC Number: 2005-1580 Public lease revenue bond Multiple capital improvements, public works City Hall	S:AAA/A-  Ins	Comp	(BC) Quint & Thimmig (FA) Johnson Consulting Group (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Wells Fargo Brokerage	04-01-35 Comb	4.474 TIC
06-23-05	\$5,345,000	Cabrillo Unified School District (CSCRPA) CDIAC Number: 2005-0805 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
08-04-05	\$17,995,000	East Palo Alto Public Financing Authority CDIAC Number: 2005-1424 Revenue bond (Pool) Redevelopment, multiple purposes Univ Circle-Gateway/101 Corridor Merged Area Refunding	S:AA  F:AA/BBB  Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Radian Asset Assurance (TR) Wells Fargo Bank (UW) E J De La Rosa	10-01-29 Comb	4.609 TIC
10-03-05	\$85,179	East Palo Alto Sanitary District CDIAC Number: 2005-1869 Certificates of participation/leases Equipment Pearpoint Truck-Mounted Sewer Video Inspection Unit	NR	Neg	(UW) Kansas State Bank	10-15-08 Serial	7.43 NIC
06-23-05	\$2,195,000	Hillsborough City School District (CSCRPA) CDIAC Number: 2005-0806 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
08-16-05	\$17,000,000	Jefferson School District CDIAC Number: 2005-1315 General obligation bond K-12 school facility	M:Aaa/A1	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) San Mateo Co (UW) Merrill Lynch & Co	09-01-30 Comb	4.427 NIC
08-16-05	\$5,045,000	Jefferson Union High School District CDIAC Number: 2005-1420 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Golden W Schools FA	08-01-30 Serial	4.41 NIC
06-23-05	\$5,000,000	Jefferson Union High School District (CSCRPA) CDIAC Number: 2005-0807 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
09-21-05	\$22,129,944	Las Lomas Elementary School District CDIAC Number: 2005-1629 General obligation bond K-12 school facility Refunding	S:AAA/AA	Neg	(BC) Stradling Yocca (EN) MBIA (TR) San Mateo Co (UW) Piper Jaffray & Co	07-01-20 Serial	4.49 TIC
06-23-05	\$2,175,000	Menlo Park City Elementary School District (CSCRPA) CDIAC Number: 2005-0810 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
10-18-05	\$13,915,000	Menlo Park City School District CDIAC Number: 2005-1768 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) San Mateo Co (UW) Banc of America Sec	07-01-23 Serial	3.972 NIC
04-27-05	\$6,486,209	Millbrae CDIAC Number: 2005-0921 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) LaSalle Bank NA	10-27-21 Serial	4.75 TIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
06-23-05	\$4,335,000	Millbrae Elementary School District (CSCRPA) CDIAC Number: 2005-0811 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
01-13-05	\$8,590,000	Millbrae Redevelopment Agency CDIAC Number: 2004-2007 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/BBB  Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) Wells Fargo Bank (UW) Millbrae PFA	08-01-35 Comb	4.545 NIC
06-23-05	\$2,265,000	Pacifica School District (CSCRPA) CDIAC Number: 2005-0808 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$745,000	Portola Valley Elementary School District (CSCRPA) CDIAC Number: 2005-0812 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
03-04-05	\$2,500,000	Ravenswood City School District CDIAC Number: 2005-0148 General obligation bond K-12 school facility	S:AAA/BBB+ M:Aaa/Baa2  Ins	Neg	(BC) Lofton & Jennings (FA) A M Peche (EN) XL Capital Assurance (TR) San Mateo Co (UW) M L Stern & Co	07-01-29 Comb	4.335 NIC
06-15-05	\$5,000,000	Ravenswood City School District CDIAC Number: 2005-0939 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Lofton & Jennings (FA) A M Peche (TR) San Mateo Co (UW) Banc of America Sec	07-05-06 Term	2.781 NIC
06-23-05	\$5,000,000	Redwood City Elementary School District (CSCRPA) CDIAC Number: 2005-0813 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
02-15-05	\$35,790,000	Redwood City Public Financing Authority CDIAC Number: 2004-1719 Public enterprise revenue bond Water supply, storage, distribution Phase 1 Recycled	S:AAA/AA- M:Aaa/A1 F:AAA/A+  Ins	Comp	(BC) Nossaman Guthner (FA) William F Euphrat (EN) MBIA (TR) The Bank of NY Trust Co (UW) Fidelity Cap Mkt	02-01-34  Comb	4.329  NIC
06-23-05	\$3,525,000	San Bruno Park Elementary School District (CSCRPA) CDIAC Number: 2005-0814 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC
12-06-05	\$8,115,000	San Carlos CDIAC Number: 2005-1925 General obligation bond Public building Library Refunding	S:AAA/AA M:Aaa/Aa2  Ins	Comp	(BC) Stradling Yocca (FA) William F Euphrat (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Morgan Keegan & Co	08-01-26  Serial	4.04  NIC
03-16-05	\$21,415,000	San Carlos Elementary School District CDIAC Number: 2005-0262 General obligation bond K-12 school facility Refunding	S:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) San Mateo Co (UW) Piper Jaffray & Co	10-01-25  Comb	4.213  NIC
03-31-05	\$250,000	San Carlos Elementary School District CDIAC Number: 2005-0416 General obligation bond K-12 school facility	S:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) San Mateo Co (UW) Piper Jaffray & Co	10-01-25  Serial	3.976  NIC
06-23-05	\$3,000,000	San Mateo County Board of Education (CSCRPA) CDIAC Number: 2005-0802 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
02-09-05	\$69,995,132	San Mateo County Community College District CDIAC Number: 2005-0119 General obligation bond College, university facility	S:AAA/AA M:Aaa/Aa2  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) San Mateo Co (UW) Morgan Stanley	09-01-29 Serial	5.714 NIC
06-23-05	\$15,000,000	San Mateo County Community College District (CSCRPA) CDIAC Number: 2005-0818 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
10-12-05	\$218,990,000	San Mateo County Transit District CDIAC Number: 2005-1699 Sales tax revenue bond Public transit Refunding	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Lehman Brothers	06-01-34 Comb	4.741 TIC
06-01-05	\$38,665,000	San Mateo Redevelopment Agency CDIAC Number: 2005-0552 Tax allocation bond Redevelopment, multiple purposes Merged Area Ser A Refunding	S:AAA/A- M:Aaa/Baa1  Ins	Comp	(BC) Orrick Herrington (FA) William F Euphrat (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-32 Comb	4.43 NIC
06-01-05	\$11,195,000	San Mateo Redevelopment Agency CDIAC Number: 2005-0553 Tax allocation bond Redevelopment, multiple purposes Merged Area Hsg Set-Aside Ser A Federally Taxable Refunding	S:AAA/A- M:Aaa/Baa1  Ins	Comp	(BC) Orrick Herrington (FA) William F Euphrat (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-27 Comb	4.86 NIC
06-23-05	\$14,835,000	San Mateo Union High School District (CSCRPA) CDIAC Number: 2005-0817 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
10-13-05	\$76,752,425	San Mateo-Foster City School District CDIAC Number: 2005-1634 General obligation bond Other, multiple educational uses Refunding	NR	Neg	(BC) Orrick Herrington (TR) San Mateo Co (UW) San Mateo-Foster Cty SFFA	08-01-23 Serial	5.199 TIC
06-23-05	\$6,930,000	San Mateo-Foster City School District (CSCRPA) CDIAC Number: 2005-0816 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
10-13-05	\$79,975,000	San Mateo-Foster City School Facilities Financing Authority CDIAC Number: 2005-1732 Revenue bond (Pool) Other, multiple educational uses	S:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-15-23 Serial	4.292 TIC
03-30-05	\$25,000,000	Sequoia Union High School District CDIAC Number: 2005-0263 General obligation bond K-12 school facility Carlmont, Menlo-Atherton, Sequoia & Woodside	M:Aaa/Aa2  Ins	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) FSA (TR) San Mateo Co (UW) Piper Jaffray & Co	07-01-29 Comb	4.417 NIC
06-08-05	\$11,500,000	Sequoia Union High School District CDIAC Number: 2005-0486 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) San Mateo Co (UW) Morgan Stanley Dean	07-06-06 Term	2.57 TIC
07-27-05	\$24,230,000	Sequoia Union High School District CDIAC Number: 2005-1311 General obligation bond K-12 school facility Refunding	M:Aaa/Aa2  Ins	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) FSA (TR) San Mateo Co (UW) Citigroup Global Markets	07-01-28 Comb	4.188 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
12-01-05	\$45,000,000	Sequoia Union High School District CDIAC Number: 2005-1312 General obligation bond K-12 school facility Carlmont, Menlo-Atherton, Sequoia & Woodside Ser B	M:Aaa/Aa2  Ins	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) FSA (TR) San Mateo Co (UW) Morgan Stanley	07-01-35 Comb	5.098 NIC
12-01-05	\$5,020,000	Sequoia Union High School District CDIAC Number: 2005-1959 General obligation bond K-12 school facility Issue 2 Refunding	M:Aaa/Aa2  Ins	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) FSA (TR) San Mateo Co (UW) Morgan Stanley	07-01-23 Serial	4.295 NIC
06-23-05	\$7,305,000	South San Francisco Unified School District (CSCRPA) CDIAC Number: 2005-0819 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
03-23-05	\$5,415,000	Woodside Elementary School District CDIAC Number: 2005-0364 General obligation bond K-12 school facility Refunding	S:AAA/AA  Ins	Neg	(BC) Jones Hall (EN) FSA (TR) San Mateo Co (UW) Piper Jaffray & Co	10-01-24 Serial	4.271 NIC
06-23-05	\$1,240,000	Woodside Elementary School District (CSCRPA) CDIAC Number: 2005-0820 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
<u>Santa Barbara</u>							
09-14-05	\$949,063	Buellton Union Elementary School District CDIAC Number: 2005-1418 General obligation bond K-12 school facility	S:AAA F:AAA  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Banc of America Sec	08-01-30 Serial	4.793 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Barbara</u>							
06-23-05	\$65,000	Buellton Union Elementary School District (CSCRPA) CDIAC Number: 2005-0821 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
08-24-05	\$15,675,000	Carpinteria Unified School District CDIAC Number: 2005-1460 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Golden W Schools FA	08-01-28 Serial	5.439 NIC
06-23-05	\$2,675,000	Carpinteria Unified School District (CSCRPA) CDIAC Number: 2005-0822 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$600,000	Cold Spring Elementary School District (CSCRPA) CDIAC Number: 2005-0823 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$455,000	College Elementary School District (CSCRPA) CDIAC Number: 2005-0824 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
07-07-05	\$5,000,000	Goleta Union Elementary School District (SBSFA) CDIAC Number: 2005-1032 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2005 TRAN Pool	M:MIG1	Neg	(BC) Best Best & Krieger (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-06 Term	2.564 TIC
07-21-05	\$22,420,000	Goleta Union School District CDIAC Number: 2005-1196 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Golden W Schools FA	08-01-29 Serial	4.388 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Barbara</u>							
07-28-05	\$279,500	Guadalupe CDIAC Number: 2005-1365 Certificates of participation/leases Water supply, storage, distribution Series A	NR	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) USDA Rural	07-28-35 Serial	4.125 NIC
07-28-05	\$924,400	Guadalupe CDIAC Number: 2005-1366 Certificates of participation/leases Water supply, storage, distribution Series B	NR	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) USDA Rural	07-28-35 Serial	4.125 NIC
07-07-05	\$1,000,000	Hope Elementary School District (SBSFA) CDIAC Number: 2005-1034 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2005 TRAN Pool	M:MIG1	Neg	(BC) Best Best & Krieger (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-06 Term	2.564 TIC
03-08-05	\$16,970,000	Lompoc Public Financing Authority CDIAC Number: 2005-0064 Public enterprise revenue bond Multiple capital improvements, public works	M:Aaa/A3	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Fidelity Cap Mkt	03-01-35 Comb	4.44 TIC
06-02-05	\$9,000,000	Lompoc Unified School District CDIAC Number: 2005-0933 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	06-01-30 Comb	4.371 TIC
02-24-05	\$9,710,000	Orcutt Union Elementary School District CDIAC Number: 2005-0279 General obligation bond K-12 school facility Refunding	S:AAA/A	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-30 Comb	4.357 NIC
04-07-05	\$18,785,000	Santa Barbara County CDIAC Number: 2005-0370 Certificates of participation/leases Public building County Hall/Fire & Sheriff's Dept/Children & Adult Serv	S:AAA/AA- M:Aaa/A1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	03-01-25 Serial	4.276 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Barbara</u>					
06-23-05	\$47,000,000	Santa Barbara County CDIAC Number: 2005-0940 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Santa Barbara Co (UW) Banc of America Sec	07-25-06 Term	2.774 NIC
11-30-05	\$1,500,000	Santa Barbara County Housing Authority CDIAC Number: 2005-1564 Other note Multifamily housing	NR	Neg	(BC) Quint & Thimmig (UW) Santa Barbara Bank & Trst	12-01-35 Term	VAR
12-15-05	\$903,000	Santa Barbara County Housing Authority CDIAC Number: 2005-1940 Other note Multifamily housing Atrium Apts	NR	Neg	(BC) Quint & Thimmig (UW) Santa Barbara Bank & Trst	12-01-35 Term	4.5 TIC
07-07-05	\$5,000,000	Santa Barbara Elementary School District (SBSFA) CDIAC Number: 2005-1035 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2005 TRAN Pool	M:MIG1	Neg	(BC) Best Best & Krieger (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-06 Term	2.564 TIC
09-28-05	\$21,000,000	Santa Barbara High School District CDIAC Number: 2005-1417 General obligation bond K-12 school facility	S:AAA M:Aaa/Aa3	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	08-01-30 Serial	4.438 TIC
07-07-05	\$5,000,000	Santa Barbara High School District (SBSFA) CDIAC Number: 2005-1036 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2005 TRAN Pool	M:MIG1	Neg	(BC) Best Best & Krieger (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-06 Term	2.564 TIC
07-07-05	\$5,000,000	Santa Maria Joint Union High School District (SBSFA) CDIAC Number: 2005-1033 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2005 TRAN Pool	M:MIG1	Neg	(BC) Best Best & Krieger (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-06 Term	2.564 TIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-16-05	\$3,560,000	Allan Hancock Joint Community College District (CCCFA) CDIAC Number: 2005-1117 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC
11-22-05	\$20,090,000	Alum Rock Union Elementary School District CDIAC Number: 2005-1991 General obligation bond K-12 school facility Refunding	M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Banc of America Sec	09-01-21 Serial	3.882 NIC
06-23-05	\$5,000,000	Berryessa Union Elementary School District (CSCRPA) CDIAC Number: 2005-0826 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
04-07-05	\$5,450,032	Cambrian Elementary School District CDIAC Number: 2005-0396 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-35 Comb	5.351 TIC
05-10-05	\$12,300,000	Campbell Redevelopment Agency CDIAC Number: 2005-0625 Tax allocation bond Redevelopment, multiple purposes Central Campbell Refunding	S:AAA  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-32 Comb	4.789 NIC
04-06-05	\$10,500,000	Campbell Union Elementary School District CDIAC Number: 2005-0189 General obligation bond K-12 school facility Measure H	S:AAA/A+ M:Aaa/A1  Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-34 Comb	4.738 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
03-29-05	\$20,000,000	Campbell Union High School District CDIAC Number: 2005-0362 General obligation bond K-12 school facility	M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Wachovia Securities	08-01-34  Comb	4.644  NIC
03-29-05	\$20,605,000	Campbell Union High School District CDIAC Number: 2005-0420 General obligation bond K-12 school facility Refunding	M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-29  Comb	4.523  NIC
06-23-05	\$4,950,000	Campbell Union High School District (CSCRPA) CDIAC Number: 2005-0827 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC
01-25-05	\$27,358,677	Cupertino Union School District CDIAC Number: 2005-0018 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Santa Clara Co (UW) Alameda-Contra Costa	08-01-21  Serial	5.444  TIC
05-19-05	\$70,000,000	East Side Union High School District CDIAC Number: 2005-0487 General obligation bond K-12 school facility Series D	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-29  Comb	4.35  TIC
06-02-05	\$29,999,529	East Side Union High School District CDIAC Number: 2005-0488 General obligation bond K-12 school facility Series E	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-29  Serial	5.303  TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
10-12-05	\$8,500,000	East Side Union High School District CDIAC Number: 2005-0530 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co (UW) Wachovia Bank NA	10-25-06 Term	2.958 TIC
03-31-05	\$44,540,000	Evergreen Elementary School District CDIAC Number: 2005-0311 General obligation bond K-12 school facility Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) JP Morgan Securities	09-01-24 Serial	4.317 NIC
09-20-05	\$57,904,900	Foothill-De Anza Community College District CDIAC Number: 2005-1627 General obligation bond College, university facility Series C	S:AAA/AA M:Aaa/Aa1  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-36 Comb	4.807 TIC
09-20-05	\$22,165,000	Foothill-De Anza Community College District CDIAC Number: 2005-1628 General obligation bond College, university facility Refunding	S:AAA/AA M:Aaa/Aa1  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-21 Serial	4.106 TIC
03-30-05	\$15,999,162	Franklin-McKinley Elementary School District CDIAC Number: 2005-0452 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-29 Comb	4.878 NIC
01-20-05	\$143,400,000	Fremont Union High School District CDIAC Number: 2005-0050 General obligation bond K-12 school facility Refunding	S:AAA/AA M:Aaa/Aa2  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-23 Serial	4.08 TIC
06-08-05	\$9,900,000	Fremont Union High School District CDIAC Number: 2005-0477 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Banc of America Sec	07-06-06 Term	2.593 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
08-09-05	\$19,000,000	Gilroy Unified School District CDIAC Number: 2005-1253 General obligation bond K-12 school facility	M:Aaa/A1 F:AAA/A  Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-30  Comb	4.469  NIC
06-23-05	\$5,000,000	Gilroy Unified School District (CSCRPA) CDIAC Number: 2005-0829 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC
06-23-05	\$205,000	Lakeside Joint School District (CSCRPA) CDIAC Number: 2005-0830 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC
06-23-05	\$1,375,000	Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2005-0831 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC
07-28-05	\$274,391	Los Altos CDIAC Number: 2005-1319 Special assessment bond Street construction and improvements Raymundo Ave Curb & Gutter AD	NR	Neg	(BC) Jones Hall (TR) Los Altos (UW) Wachovia Bank NA	09-02-20  Serial	4.879  TIC
06-08-05	\$6,500,000	Los Altos School District CDIAC Number: 2005-0478 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Banc of America Sec	07-06-06  Term	2.599  TIC
06-08-05	\$2,400,000	Los Gatos Union School District CDIAC Number: 2005-0479 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Morgan Stanley Dean	07-06-06  Term	2.628  TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
11-08-05	\$18,000,000	Los Gatos Union School District CDIAC Number: 2005-1856 General obligation bond K-12 school facility	S:AAA/AA M:Aaa/Aa3	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-32 Comb	4.792 TIC
12-06-05	\$1,000,000	Metropolitan Education District CDIAC Number: 2005-1711 Other bond K-12 school facility QZAB Program	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) The Bank of NY Trust Co (UW) LaSalle Bank NA	12-22-20 Term	1.95 NIC
06-08-05	\$3,850,000	Milpitas Unified School District CDIAC Number: 2005-0480 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bk	07-06-06 Term	2.609 TIC
02-24-05	\$8,625,000	Moreland School District CDIAC Number: 2005-0360 General obligation bond K-12 school facility 2009 Crossover Refunding	S:AAA/AA-  F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-23 Serial	4.171 NIC
06-23-05	\$3,470,000	Moreland School District (CSCRPA) CDIAC Number: 2005-0833 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
02-09-05	\$8,620,000	Morgan Hill CDIAC Number: 2005-0053 Special assessment bond Multiple capital improvements, public works Madrone Business Park AD No 2000-1 Series A Refunding	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) The Bank of NY Trust Co (UW) Morgan Hill FA	09-02-25 Serial	5.82 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
02-09-05	\$1,110,000	Morgan Hill CDIAC Number: 2005-0054 Special assessment bond Multiple capital improvements, public works Madrone Business Park AD No 2000-1 Series B Federally Taxable Refunding	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) The Bank of NY Trust Co (UW) Morgan Hill FA	09-02-25 Serial	7.07 NIC
02-09-05	\$9,325,000	Morgan Hill Financing Authority CDIAC Number: 2005-0051 Revenue bond (Pool) Multiple capital improvements, public works Madrone Business Park Series A	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-02-25 Comb	4.92 NIC
02-09-05	\$1,110,000	Morgan Hill Financing Authority CDIAC Number: 2005-0052 Revenue bond (Pool) Multiple capital improvements, public works Madrone Business Park Series B Federally Taxable	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-02-25 Comb	7.34 NIC
06-23-05	\$7,920,000	Morgan Hill Unified School District (CSCRPA) CDIAC Number: 2005-0834 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-08-05	\$2,800,000	Mountain View-Los Altos Union High School District CDIAC Number: 2005-0481 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bk	07-06-06 Term	2.603 TIC
02-18-05	\$9,090,000	Mountain View-Whisman School District CDIAC Number: 2005-0172 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	07-01-25 Comb	4.243 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
01-25-05	\$3,390,000	Mt Pleasant Elementary School District CDIAC Number: 2005-0031 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	12-01-24 Comb	4.243 NIC
06-23-05	\$1,675,000	Mt Pleasant Elementary School District (CSCRPA) CDIAC Number: 2005-0835 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
04-22-05	\$34,335,000	Oak Grove School District CDIAC Number: 2005-0312 General obligation bond K-12 school facility Refunding	S:AAA/AA-  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-24 Serial	4.145 NIC
03-30-05	\$107,225,000	Palo Alto Unified School District CDIAC Number: 2005-0347 General obligation bond K-12 school facility Refunding	S:AAA/AA M:Aaa/Aa2  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-24 Serial	4.026 NIC
06-23-05	\$3,960,000	Palo Alto Unified School District (CSCRPA) CDIAC Number: 2005-0836 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
01-31-05	\$21,100,000	San Jose CDIAC Number: 2005-0038 Conduit revenue bond Multifamily housing Raintree Apts Subject to Alternative Minimum Tax	S:AAA/A-1+  LOC	Neg	(BC) Jones Hall (EN) FHLMC (TR) Wells Fargo Bank (UW) E J De La Rosa	02-01-38 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-15-05	\$46,300,000	San Jose CDIAC Number: 2005-0950 General obligation bond Multiple capital improvements, public works Libraries & Public Safety	S:AA+/AAA M:Aa1/Aaa F:AA+/AAA  Ins	Comp	(BC) Jones Hall (FA) PRAG (EN) MBIA (TR) Wells Fargo Bank (UW) Banc of America Sec	09-01-35  Comb	4.322  TIC
12-01-05	\$29,947,600	San Jose CDIAC Number: 2005-1811 Conduit revenue bond Multifamily housing Paseo Senter I Series B-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Ross Financial (TR) Wells Fargo Bank (UW) US Bank Natl Assoc	12-01-38  Comb	VAR
12-01-05	\$24,679,400	San Jose CDIAC Number: 2005-2012 Conduit revenue bond Multifamily housing Paseo Senter II Series C-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Ross Financial (TR) Wells Fargo Bank (UW) US Bank Natl Assoc	06-01-38  Comb	VAR
02-11-05	\$54,480,000	San Jose Financing Authority CDIAC Number: 2004-1861 Public lease revenue bond Airport Land Acquisition Series A Federally Taxable	S:AAA/A-1+/AA M:Aaa/VMIG1/Aa3 F:AAA/F1+/AA  Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Lehman Brothers	03-01-29  Term	VAR
02-11-05	\$25,545,000	San Jose Financing Authority CDIAC Number: 2004-1862 Public lease revenue bond Airport Land Acquisition Series B Subject to Alternative Minimum Tax	S:AAA/A-1+/AA M:Aaa/VMIG1/Aa3 F:AAA/F1+/AA  Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Lehman Brothers	03-01-34  Term	VAR
11-15-05	\$18,000,000	San Jose Financing Authority CDIAC Number: 2005-1838 Commercial paper Project, interim financing Civic Center & Phase II	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Jones Hall (FA) PRAG (EN) State Street Bank CA (TR) Wells Fargo Bank (UW) Lehman Brothers	08-12-06  Term	VAR





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-10-05	\$10,445,000	San Jose Redevelopment Agency CDIAC Number: 2005-0221 Tax allocation bond Single-family housing Merged Area Hsg Set-Aside Ser A Refunding	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Neg	(BC) Nixon Peabody (FA) Ross Financial (EN) FGIC (TR) Wells Fargo Bank (UW) San Jose FA	08-01-24 Serial	4.489 TIC
07-14-05	\$152,950,000	San Jose Redevelopment Agency CDIAC Number: 2005-0970 Tax allocation bond Redevelopment, multiple purposes Merged Area Ser A Refunding	S:AAA/A- M:Aaa/A3 F:AAA/A  Ins	Neg	(BC) Jones Hall (FA) Ross Financial (EN) MBIA (TR) Union Bank of CA (UW) JP Morgan Securities	08-01-28 Serial	4.324 NIC
07-14-05	\$67,130,000	San Jose Redevelopment Agency CDIAC Number: 2005-1305 Tax allocation bond Redevelopment, multiple purposes Merged Area Ser B Refunding	S:AAA/A- M:Aaa/A3 F:AAA/A  Ins	Neg	(BC) Jones Hall (FA) Ross Financial (EN) Ambac (TR) Union Bank of CA (UW) JP Morgan Securities	08-01-15 Serial	4.324 NIC
06-10-05	\$119,275,000	San Jose Redevelopment Agency CDIAC Number: 2005-1402 Tax allocation bond Single-family housing Merged Area Hsg Set-Aside Ser B Federally Taxable Refunding	S:AAA/A M:Aaa/A2 F:AAA/A  Ins	Neg	(BC) Nixon Peabody (FA) Ross Financial (EN) FGIC (TR) Wells Fargo Bank (UW) San Jose FA	08-01-35 Comb	5.352 TIC
06-10-05	\$66,150,000	San Jose Redevelopment Agency CDIAC Number: 2005-1465 Tax allocation bond Single-family housing Merged Area Sub Housing Set-Aside Ser C & D Subject to Alternative Minimum Tax	S:AA-/A-1+ M:Aaa/VMIG1  LOC	Neg	(BC) Nixon Peabody (FA) Ross Financial (EN) The Bank of New York (TR) Wells Fargo Bank (UW) San Jose FA	08-01-35 Term	VAR
04-20-05	\$91,000,000	San Jose Unified School District CDIAC Number: 2005-0120 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Sidley Austin Brown Wood (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-29 Comb	4.641 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
12-14-05	\$148,148,961	San Jose Unified School District CDIAC Number: 2005-2007 General obligation bond K-12 school facility Refunding	S:AAA/AA- M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-18 Serial	4.087 TIC
05-12-05	\$55,391,474	San Jose-Evergreen Community College District CDIAC Number: 2005-0460 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa2  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-29 Comb	4.968 TIC
09-20-05	\$54,020,000	San Jose-Santa Clara Clean Water Financing Authority CDIAC Number: 2005-1484 Public enterprise revenue bond Wastewater collection, treatment Action Plan Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Nixon Peabody (FA) Stone & Youngberg (EN) FSA (TR) JP Morgan Trust (UW) JP Morgan Securities	11-15-16 Serial	3.448 TIC
10-01-05	\$27,130,000	San Jose-Santa Clara Clean Water Financing Authority CDIAC Number: 2005-1558 Public enterprise revenue bond Wastewater collection, treatment Action Plan Refunding	S:AAA/A-1+/AA M:Aaa/VMIG1/Aa3 F:AAA/F1+/AA  Ins	Neg	(BC) Nixon Peabody (FA) Stone & Youngberg (EN) FSA (TR) JP Morgan Trust (UW) Citigroup Global Markets	11-15-20 Term	VAR
06-16-05	\$5,400,000	San Jose/Evergreen Community College District (CCCFA) CDIAC Number: 2005-1133 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC
12-21-05	\$2,618,605	Santa Clara County CDIAC Number: 2005-2038 Certificates of participation/leases Equipment Supplement No 18 Subject to Alternative Minimum Tax	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Comerica Leasing Corp	12-30-10 Serial	3.996 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
05-11-05	\$11,110,000	Santa Clara County Financing Authority CDIAC Number: 2005-0084 Public lease revenue bond Multiple capital improvements, public works Charcot Ctr, Vly Specialty Ctr & Courthouse Series E	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	05-15-11 Serial	3.282 NIC
05-18-05	\$182,775,000	Santa Clara County Financing Authority CDIAC Number: 2005-0085 Public lease revenue bond Multiple capital improvements, public works Charcot Ctr, Vly Specialty Ctr & Courthouse Series F G & H	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	05-15-35 Comb	3.282 TIC
04-27-05	\$4,284,000	Santa Clara County Housing Authority CDIAC Number: 2005-0535 Conduit revenue bond Multifamily housing The Willows Apts Series A Subject to Alternative Minimum Tax Refunding	S:A1/VMIG1  LOC	Neg	(BC) Orrick Herrington (EN) Union Bank of CA (TR) US Bank Natl Assoc (UW) Newman & Associates	04-01-40 Term	VAR
04-27-05	\$100,000	Santa Clara County Housing Authority CDIAC Number: 2005-0614 Conduit revenue bond Multifamily housing The Willows Apts Series A-T Federally Taxable Refunding	S:A1/VMIG1  LOC	Neg	(BC) Orrick Herrington (EN) Union Bank of CA (TR) US Bank Natl Assoc (UW) Newman & Associates	06-01-09 Term	VAR
07-18-05	\$18,415,000	Santa Clara County Housing Authority CDIAC Number: 2005-0948 Conduit revenue bond Multifamily housing Timberwood Apts Subject to Alternative Minimum Tax	S:A/A-1  LOC	Neg	(BC) Jones Hall (EN) Union Bank of CA (TR) US Bank Natl Assoc (UW) BNY Capital Markets	01-01-37 Term	VAR
09-08-05	\$13,000,000	Santa Clara County Housing Authority CDIAC Number: 2005-0949 Conduit revenue bond Multifamily housing Monte Vista Terrace Apts Subject to Alternative Minimum Tax	S:A/A-1  LOC	Neg	(BC) Jones Hall (EN) Union Bank of CA (TR) US Bank Natl Assoc (UW) BNY Capital Markets	01-01-37 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
07-20-05	\$15,000,000	Santa Clara Unified School District CDIAC Number: 2005-0534 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co (UW) Banc of America Sec	06-30-06 Term	2.717 TIC
07-14-05	\$78,860,000	Santa Clara Unified School District CDIAC Number: 2005-0617 General obligation bond K-12 school facility Measure J	S:AAA/AA  Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) FSA (TR) US Bank Natl Assoc (UW) Wachovia Bank NA	07-01-30 Comb	4.225 TIC
07-06-05	\$172,530,000	Santa Clara Valley Transportation Authority CDIAC Number: 2005-1169 Sales tax revenue bond Public transit Tasman, Vasona & Capitol Corridor Ser A, B & C Refunding	S:AAA/A-1+/AA M:Aaa/VMIG1/Aa3 F:AAA/A+  Ins	Neg	(BC) Squire Sanders (FA) Ross Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Goldman Sachs	06-01-26 Term	VAR
06-23-05	\$2,460,000	Saratoga Union Elementary School District (CSCRPA) CDIAC Number: 2005-0837 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
03-17-05	\$35,000,000	Sunnyvale Elementary School District CDIAC Number: 2005-0272 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-29 Comb	4.614 TIC
08-16-05	\$5,000,000	Sunnyvale Elementary School District CDIAC Number: 2005-0485 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Piper Jaffray Inc	08-24-06 Term	2.819 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
10-27-05	\$20,817,178	Sunnyvale Elementary School District CDIAC Number: 2005-1900 General obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) US Bank Natl Assoc (UW) Alameda-Contra Costa	09-01-24 Serial	5.222 NIC
11-15-05	\$11,616,142	Union Elementary School District CDIAC Number: 2005-1865 General obligation bond K-12 school facility	S:AAA/AA  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-30 Comb	5.216 TIC
<u>Santa Cruz</u>							
06-16-05	\$3,000,000	Cabrillo Community College District (CCCFA) CDIAC Number: 2005-1118 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC
03-29-05	\$1,980,000	Pajaro Dunes Geologic Hazard Abatement District CDIAC Number: 2005-0293 Special assessment bond Other capital improvements, public works Riverwall Zone 2 AD	NR	Neg	(BC) Raymond M Haight (TR) Union Bank of CA (UW) Western Muni Sec	09-02-30 Comb	5.409 TIC
09-13-05	\$6,100,000	Santa Cruz CDIAC Number: 2005-1552 Public enterprise revenue bond Flood control, storm drainage Refunding	S:AAA F:AAA  Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) Union Bank of CA (UW) Banc of America Sec	10-01-29 Serial	4.317 TIC
11-02-05	\$4,715,000	Santa Cruz CDIAC Number: 2005-1714 Public enterprise revenue bond Wastewater collection, treatment 1994 Secondary Treatment Plant Refunding	S:AAA/A+ F:AAA  Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	11-01-23 Serial	4.223 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Cruz</u>							
04-27-05	\$22,785,000	Santa Cruz City Elementary School District CDIAC Number: 2005-0556 General obligation bond K-12 school facility Federally Taxable Refunding	F:AAA  Ins	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-29 Comb	4.348 TIC
04-27-05	\$45,500,000	Santa Cruz City High School District CDIAC Number: 2005-0567 General obligation bond K-12 school facility Refunding	F:AAA  Ins	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-29 Comb	4.356 TIC
05-04-05	\$10,580,000	Santa Cruz County CDIAC Number: 2005-0414 Certificates of participation/leases Multiple capital improvements, public works Watsonville Courthouse/Water Street & Roundtree Lane Facilities Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) Ambac (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-20 Serial	3.99 TIC
06-28-05	\$50,000,000	Santa Cruz County CDIAC Number: 2005-1100 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Goldman Sachs	07-19-06 Term	2.564 TIC
06-14-05	\$32,150,000	Santa Cruz County Board of Education CDIAC Number: 2005-0532 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Wells Fargo Bank (UW) Zions First Natl Bk	06-30-06 Term	2.625 TIC
08-09-05	\$1,000,000	Santa Cruz County CFD No 1 CDIAC Number: 2005-1434 Limited tax obligation bond Water supply, storage, distribution Felton Federally Taxable	NR	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Trust Co (UW) Santa Cruz Co	08-15-10 Term	5.43 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Santa Cruz</u>							
11-02-05	\$47,860,000	Santa Cruz County Redevelopment Agency CDIAC Number: 2005-1723 Tax allocation bond Redevelopment, multiple purposes Live Oak/Soquel Community IA Ser A	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	4.866 TIC
11-02-05	\$21,000,000	Santa Cruz County Redevelopment Agency CDIAC Number: 2005-1724 Tax allocation bond Redevelopment, multiple purposes Live Oak/Soquel Community IA Ser B Federally Taxable	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) MBIA (TR) The Bank of NY Trust Co (UW) BB&T Capital Markets	09-01-35 Comb	5.724 TIC
03-02-05	\$9,335,000	Santa Cruz County Sanitation District CDIAC Number: 2005-0307 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/A+  Ins	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-19 Serial	3.739 TIC
09-02-05	\$738,448	Watsonville CDIAC Number: 2005-1536 Special assessment bond Street construction and improvements Atkinson Ln Et Al AD No 02-01	NR	Neg	(BC) Watsonville (TR) Watsonville (UW) Watsonville	09-02-19 Serial	6.5 NIC
<u>Shasta</u>							
03-15-05	\$2,580,000	Anderson Redevelopment Agency CDIAC Number: 2005-0150 Tax allocation bond Redevelopment, multiple purposes Southwest	NR	Neg	(BC) Orrick Herrington (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Anderson PFA	08-01-35 Comb	5.195 NIC
06-23-05	\$410,000	Black Butte Union Elementary School District (CSCRPA) CDIAC Number: 2005-0839 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Shasta</u>							
06-23-05	\$1,445,000	Cascade Union Elementary School District (CSCRPA) CDIAC Number: 2005-0840 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$800,000	Columbia Elementary School District (CSCRPA) CDIAC Number: 2005-0841 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$565,000	Enterprise Elementary School District (CSCRPA) CDIAC Number: 2005-0842 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
04-06-05	\$2,200,000	Fall River Joint Unified School District CDIAC Number: 2005-0275 General obligation bond K-12 school facility	S:AAA/A-  Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-29 Comb	4.863 TIC
06-16-05	\$1,450,000	Feather River Community College District (CCCFA) CDIAC Number: 2005-1121 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC
06-23-05	\$870,000	Pacheco Union Elementary School District (CSCRPA) CDIAC Number: 2005-0843 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Shasta</u>							
11-09-05	\$30,700,000	Redding CDIAC Number: 2005-1740 Certificates of participation/leases Power generation/transmission Electric System	S:AAA  F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-01-35  Comb	4.821  NIC
06-16-05	\$2,000,000	Redding (CSCDA) CDIAC Number: 2005-1046 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06  Term	2.756  NIC
06-23-05	\$2,295,000	Shasta County Office of Education (CSCRPA) CDIAC Number: 2005-0838 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC
04-01-05	\$11,480,000	Shasta Lake Public Financing Authority CDIAC Number: 2005-0284 Certificates of participation/leases Power generation/transmission Electric Enterprise Refunding	M:Baa2	Neg	(BC) Robert M Haight (FA) Del Rio Advisors (TR) Union Bank of CA (UW) Stinson Securities	04-01-25  Comb	5.001  NIC
06-23-05	\$3,730,000	Shasta Union Elementary School District (CSCRPA) CDIAC Number: 2005-0845 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC
<u>Sierra</u>							
06-16-05	\$1,700,000	Sierra County (CSCDA) CDIAC Number: 2005-1016 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06  Term	2.756  NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Siskiyou</u>							
06-16-05	\$5,000,000	Siskiyou County (CSCDA) CDIAC Number: 2005-1017 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
<u>Solano</u>							
03-24-05	\$1,400,000	Benicia CDIAC Number: 2005-0445 Certificates of participation/leases Multifamily housing	NR	Neg	(BC) Quint & Thimmig (UW) Westamerica Bank	03-01-25 Serial	4.5 NIC
09-28-05	\$4,260,000	Benicia CDIAC Number: 2005-1585 Public enterprise revenue bond Wastewater collection, treatment Enterprise Refunding	S:AAA  Ins	Neg	(BC) Quint & Thimmig (EN) FSA (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	12-01-19 Serial	3.923 TIC
06-23-05	\$2,065,000	Benicia Unified School District (CSCRPA) CDIAC Number: 2005-0849 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
03-22-05	\$6,620,000	Dixon Unified School District CDIAC Number: 2005-0300 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Kronick Moskovitz (FA) Kelling Northcross (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	08-01-44 Comb	4.839 TIC
03-22-05	\$9,560,686	Dixon Unified School District CDIAC Number: 2005-0922 General obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Kronick Moskovitz (FA) Kelling Northcross (EN) FGIC (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-43 Serial	5.592 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Solano</u>							
06-23-05	\$3,440,000	Dixon Unified School District (CSCRPA) CDIAC Number: 2005-0850 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
01-20-05	\$8,920,000	Fairfield CDIAC Number: 2004-1867 Other bond Insurance and pension funds Series A Federally Taxable Refunding	S:AA+/A-1+  LOC	Neg	(BC) Jones Hall (EN) Landesbank Hessen (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	06-01-34 Term	VAR
03-08-05	\$47,085,000	Fairfield CDIAC Number: 2005-0136 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/A+  Ins	Neg	(BC) Jones Hall (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	04-01-17 Serial	3.462 NIC
01-20-05	\$20,995,000	Fairfield CDIAC Number: 2005-0204 Other bond Insurance and pension funds Series B Federally Taxable Refunding	S:AAA  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	06-01-34 Comb	5.522 TIC
04-13-05	\$11,830,000	Fairfield CDIAC Number: 2005-0299 Other bond Insurance and pension funds Federally Taxable Refunding	S:AA+/A-1+  LOC	Neg	(BC) Jones Hall (EN) Landesbank Hessen (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	06-01-34 Term	VAR
01-13-05	\$15,585,000	Rio Vista CFD No 2004-1 CDIAC Number: 2005-0002 Limited tax obligation bond Wastewater collection, treatment Northwest Fac	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Fargo	5.802 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Solano</u>							
06-16-05	\$4,765,000	Solano Community College District (CCCFA) CDIAC Number: 2005-1138 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC
11-16-05	\$42,385,000	Solano County CDIAC Number: 2005-1868 Other bond Insurance and pension funds Federally Taxable	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Lehman Brothers	01-15-25 Comb	5.353 TIC
06-23-05	\$3,475,000	Solano County Board of Education (CSCRPA) CDIAC Number: 2005-0848 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
04-27-05	\$7,275,000	Vacaville CDIAC Number: 2005-0410 Special assessment bond Multiple capital improvements, public works Nut Tree AD	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-35 Comb	5.709 TIC
08-03-05	\$6,755,000	Vacaville CDIAC Number: 2005-1318 Special assessment bond Multiple capital improvements, public works Northeast Sector AD Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-22 Comb	4.841 TIC
11-10-05	\$3,860,000	Vacaville Redevelopment Agency CDIAC Number: 2005-1645 Conduit revenue bond Multifamily housing Meadows Ct Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Washington Mutual (UW) Washington Mutual	12-01-35 Term	5.21 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Solano</u>							
07-13-05	\$29,000,000	Vacaville Unified School District CDIAC Number: 2005-1115 General obligation bond K-12 school facility	S:AAA/A-  F:AAA/A-  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-30  Comb	4.402  TIC
07-13-05	\$31,490,957	Vacaville Unified School District CDIAC Number: 2005-1116 General obligation bond K-12 school facility Refunding	S:AAA/A-  F:AAA/A-  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-22  Serial	4.402  TIC
06-23-05	\$395,000	Vacaville Unified School District (CSCRPA) CDIAC Number: 2005-0852 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC
01-26-05	\$14,000,000	Vallejo Public Financing Authority CDIAC Number: 2005-0005 Revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Six Flags Inc	11-01-05  Term	5  NIC
<u>Sonoma</u>							
06-23-05	\$2,700,000	Bellevue Union Elementary School District (CSCRPA) CDIAC Number: 2005-0855 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC
07-13-05	\$25,765,000	Cotati-Rohnert Park Unified School District CDIAC Number: 2005-1064 General obligation bond K-12 school facility 2009 Crossover Series A Refunding	M:Aaa/A2  Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) The Bank of NY Trust Co (UW) A G Edwards	08-01-24  Serial	4.444  NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
07-13-05	\$6,450,000	Cotati-Rohnert Park Unified School District CDIAC Number: 2005-1303 General obligation bond K-12 school facility Series B Refunding	M:Aaa/A2    Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) The Bank of NY Trust Co (UW) A G Edwards	08-01-18 Serial	4.06 NIC
06-23-05	\$4,000,000	Cotati-Rohnert Park Unified School District (CSCRPA) CDIAC Number: 2005-0866 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
07-14-05	\$1,099,588	Forestville Union School District CDIAC Number: 2005-1302 General obligation bond K-12 school facility	S:AAA/A+    Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-30 Serial	8.021 NIC
06-23-05	\$85,000	Gravenstein Union Elementary School District (CSCRPA) CDIAC Number: 2005-0857 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$175,000	Harmony Union Elementary School District (CSCRPA) CDIAC Number: 2005-0858 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
05-18-05	\$1,530,000	Healdsburg CDIAC Number: 2005-0455 Special assessment bond Multiple capital improvements, public works Specific Plan Area A AD Refunding	NR	Neg	(BC) Jones Hall (TR) Sonoma Co (UW) Brandis Tallman LLC	09-02-15 Comb	4.116 NIC



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<u>Sonoma</u>							
01-27-05	\$5,819,951	Healdsburg Unified School District CDIAC Number: 2005-0176 General obligation bond K-12 school facility Fitch Mountain School/Foss Creek & Healdsburg ES ID No 1	S:AAA    Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	07-15-26 Serial	6.798 NIC
06-23-05	\$3,935,000	Healdsburg Unified School District (CSCRPA) CDIAC Number: 2005-0868 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$300,000	Horicon Elementary School District (CSCRPA) CDIAC Number: 2005-0859 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
07-13-05	\$1,499,299	Liberty Elementary School District CDIAC Number: 2005-1262 General obligation bond K-12 school facility	S:AAA/BBB+    Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-30 Comb	5.243 NIC
11-02-05	\$3,486,117	Mark West Union School District CDIAC Number: 2005-1697 General obligation bond K-12 school facility	S:AAA    Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-30 Comb	7.976 NIC
06-23-05	\$275,000	Monte Rio Union Elementary School District (CSCRPA) CDIAC Number: 2005-0860 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-23-05	\$240,000	Oak Grove Union Elementary School District (CSCRPA) CDIAC Number: 2005-0861 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-10-05	\$990,000	Occidental Community Services District CDIAC Number: 2005-0954 Special assessment bond Water supply, storage, distribution AD No 2003-1	NR	Neg	(BC) Jones Hall (TR) Sonoma Co (UW) USDA Rural Dev	09-02-44 Serial	4.249 TIC
06-23-05	\$1,375,000	Old Adobe Union Elementary School District (CSCRPA) CDIAC Number: 2005-0862 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
04-15-05	\$9,800,000	Palm Drive Health Care District CDIAC Number: 2005-0503 Other bond Health care facilities	S:A+	Neg	(BC) Quint & Thimmig (FA) GL Hicks Financial (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	04-01-30 Comb	4.734 TIC
06-08-05	\$4,020,000	Petaluma City Elementary School District CDIAC Number: 2005-0482 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Sonoma Co (UW) First Albany Corp	07-06-06 Term	2.615 TIC
09-21-05	\$18,355,000	Petaluma Community Development Commission CDIAC Number: 2005-1551 Tax allocation bond Redevelopment, multiple purposes Refunding	M:Aaa/A3  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) JP Morgan Trust (UW) Banc of America Sec	05-01-30 Comb	4.525 NIC
07-13-05	\$14,825,000	Petaluma Joint Union High School District CDIAC Number: 2005-1226 General obligation bond K-12 school facility Refunding	S:AAA/A+  Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	08-01-24 Serial	3.902 NIC





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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-23-05	\$2,220,000	Piner-Olivet Union School District (CSCRPA) CDIAC Number: 2005-0863 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
05-05-05	\$7,399,008	Rincon Valley Union Elementary School District CDIAC Number: 2005-0413 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-36 Comb	7.329 NIC
06-08-05	\$3,000,000	Rincon Valley Union Elementary School District CDIAC Number: 2005-0484 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Sonoma Co (UW) Morgan Stanley Dean	07-06-06 Term	2.623 TIC
06-08-05	\$13,000,000	Rohnert Park CDIAC Number: 2005-0577 Certificates of participation/leases Wastewater collection, treatment	S:AAA/A  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	06-01-36 Comb	4.621 TIC
08-30-05	\$3,850,000	Santa Rosa CDIAC Number: 2005-0297 Certificates of participation/leases Recreation and sports facilities Bennett Vly Municipal Golf Course Ser A	S:AAA/A+  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	07-01-30 Comb	4.56 TIC
08-30-05	\$1,725,000	Santa Rosa CDIAC Number: 2005-0298 Certificates of participation/leases Recreation and sports facilities Bennett Vly Municipal Golf Course Ser B Federally Taxable	S:AAA/A+  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	07-01-30 Comb	5.547 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
08-12-05	\$19,610,000	Santa Rosa CDIAC Number: 2005-1408 Conduit revenue bond Multifamily housing Monte Vista Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Citicorp N America Inc (UW) Citicorp N America Inc	02-01-38 Term	VAR
10-14-05	\$13,300,000	Santa Rosa CDIAC Number: 2005-1636 Conduit revenue bond Multifamily housing Jennings Ave Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Citicorp N America Inc (UW) Citicorp N America Inc	10-01-37 Term	VAR
12-13-05	\$1,500,000	Santa Rosa CDIAC Number: 2005-2001 Certificates of participation/leases Redevelopment, multiple purposes Series A Refunding	S:AAA/A+  Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-27 Comb	4.62 NIC
12-13-05	\$13,850,000	Santa Rosa CDIAC Number: 2005-2002 Certificates of participation/leases Redevelopment, multiple purposes Series B Federally Taxable Refunding	S:AAA/A+  Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-27 Comb	5.781 NIC
07-21-05	\$6,375,000	Santa Rosa Elementary School District CDIAC Number: 2005-1260 General obligation bond K-12 school facility	S:AAA/A+  Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-30 Comb	4.179 NIC
06-23-05	\$9,895,000	Santa Rosa Elementary/Santa Rosa High School District (CSCRPA) CDIAC Number: 2005-0853 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
07-21-05	\$18,485,000	Santa Rosa High School District CDIAC Number: 2005-1271 General obligation bond K-12 school facility	S:AAA/A+	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	08-01-30 Comb	4.28 NIC
03-16-05	\$14,090,000	Santa Rosa Redevelopment Agency CDIAC Number: 2005-0182 Tax allocation bond Redevelopment, multiple purposes Southwest Series A	S:AAA M:Aaa	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-33 Comb	4.718 TIC
03-16-05	\$2,120,000	Santa Rosa Redevelopment Agency CDIAC Number: 2005-0183 Tax allocation bond Redevelopment, multiple purposes Southwest Series B Federally Taxable	S:AAA M:Aaa	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-20 Comb	5.513 TIC
11-30-05	\$403,463	Schell-Vista Fire Protection District CFD No 1 CDIAC Number: 2005-1879 Limited tax obligation bond Public building Fire Station Federally Taxable	S:A	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	6.687 TIC
10-06-05	\$85,000,000	Sonoma County CDIAC Number: 2005-1594 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) Kelling Northcross (TR) Sonoma Co (UW) Wachovia Bank NA	10-16-06 Term	2.92 TIC
09-29-05	\$36,526,697	Sonoma County Junior College District CDIAC Number: 2005-1667 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-13 Serial	3.915 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
09-29-05	\$105,000,000	Sonoma County Junior College District CDIAC Number: 2005-1668 General obligation bond College, university facility Series B	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-29 Serial	4.674 TIC
07-13-05	\$3,590,000	Sonoma Valley Unified School District CDIAC Number: 2005-1254 General obligation bond K-12 school facility Refunding	S:AAA/A  Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA (TR) The Bank of NY Trust Co (UW) Wells Fargo Brokerage	08-01-19 Serial	3.599 TIC
06-23-05	\$475,000	Twin Hills Union Elementary School District (CSCRPA) CDIAC Number: 2005-0864 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
08-17-05	\$10,640,000	Waugh School District Corona/Ely CFD No 1 CDIAC Number: 2005-1251 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A- M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-26 Comb	4.102 NIC
01-26-05	\$5,645,000	West Sonoma County Union High School District CDIAC Number: 2005-0144 General obligation bond K-12 school facility Refunding	S:AAA/A  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-15-21 Serial	3.713 NIC
06-23-05	\$3,500,000	West Sonoma County Union High School District (CSCRPA) CDIAC Number: 2005-0854 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
01-19-05	\$15,380,000	Windsor Unified School District CDIAC Number: 2004-1796 General obligation bond K-12 school facility Refunding	S:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) The Bank of NY Trust Co (UW) A G Edwards	08-01-21 Serial	4.069 NIC
06-23-05	\$2,615,000	Windsor Unified School District (CSCRPA) CDIAC Number: 2005-0867 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
<u>Stanislaus</u>							
05-03-05	\$1,379,036	Keyes Union School District CDIAC Number: 2005-0406 General obligation bond K-12 school facility Spratling MS & Keyes ES	S:AAA/A-  F:AAA  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	08-01-29 Serial	4.65 TIC
03-30-05	\$36,495,000	Modesto CDIAC Number: 2005-0137 Public enterprise revenue bond Equipment Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	11-01-22 Serial	4.134 NIC
03-30-05	\$2,740,000	Modesto CDIAC Number: 2005-0496 Public enterprise revenue bond Equipment Series B Federally Taxable Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	11-01-07 Serial	4.26 NIC
06-28-05	\$4,960,000	Modesto CFD No 2003-01 CDIAC Number: 2004-0851 Limited tax obligation bond Multiple capital improvements, public works Fairview Village	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) The Bank of NY Trust Co (UW) UBS Financial Services	09-01-35 Comb	5.361 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Stanislaus</u>							
06-08-05	\$37,000,000	Oak Valley Hospital District CDIAC Number: 2005-0579 General obligation bond Health care facilities	M:Aaa/A3  Ins	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-35 Comb	4.452 TIC
03-16-05	\$5,000,000	Oakdale Joint Unified School District CDIAC Number: 2005-0179 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Legg Mason	08-01-29 Comb	4.344 NIC
11-20-05	\$285,200	Oakdale Joint Unified School District CDIAC Number: 2005-2067 Certificates of participation/leases Other, multiple educational uses School Buses	M:Aaa	Neg	(UW) Kansas State Bank	11-20-10 Serial	4.79 NIC
04-06-05	\$2,850,000	Oakdale Public Financing Authority CDIAC Number: 2005-0401 Public lease revenue bond Public building Fire Station 2	S:AAA/A- M:Aaa  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	07-01-35 Comb	4.806 NIC
02-03-05	\$4,475,000	Riverbank Public Financing Authority CDIAC Number: 2005-0175 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA  Ins	Neg	(BC) Hargrove & Costanzo (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-20 Serial	3.792 NIC
08-31-05	\$945,000	Riverbank Public Financing Authority CDIAC Number: 2005-0953 Revenue bond (Pool) Other capital improvements, public works Refunding	NR	Neg	(BC) Cameron Weist (FA) Delta Managed Solutions (TR) Union Bank of CA (UW) M L Stern & Co	09-15-21 Serial	4.619 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Stanislaus</u>							
12-13-05	\$7,958,595	Riverbank Unified School District CDIAC Number: 2005-1970 General obligation bond K-12 school facility	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) MBIA (TR) Wells Fargo Bank (UW) UBS Financial Services	08-01-30 Serial	4.563 TIC
02-18-05	\$1,010,000	Stanislaus Consolidated Fire Protection District CDIAC Number: 2005-0141 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (UW) Bank of America NA	06-30-05 Term	.993 TIC
06-30-05	\$1,010,000	Stanislaus Consolidated Fire Protection District CDIAC Number: 2005-0142 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (TR) Stanislaus Co (UW) Bank of America NA	10-03-05 Term	3.063 NIC
12-08-05	\$15,615,000	Stanislaus County Redevelopment Agency CDIAC Number: 2005-1997 Tax allocation bond Redevelopment, multiple purposes Keyes Storm Drain	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) The Bank of NY Trust Co (UW) Stanislaus Co Cap Imp FA	08-01-36 Comb	5.315 NIC
09-13-05	\$80,000,000	Walnut Energy Center Authority CDIAC Number: 2005-1473 Commercial paper Project, interim financing Sub Ser A Taxable & Ser B Non-Amt Federally Taxable	S:A-1+ M:P-1  LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) State Street Bank NY (TR) Wachovia Bank NA (UW) JP Morgan Securities	10-13-05 Term	VAR
09-15-05	\$4,100,000	West Patterson Financing Authority CFD No 2001-1 CDIAC Number: 2005-1615 Bond anticipation note Multiple capital improvements, public works Walker Ranch I & II, Creekside Meadows, Shire Pl, Patterson Gardens & Wilding Ranch	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	08-01-07 Term	5.16 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Stanislaus</u>							
01-13-05	\$9,350,000	Western Hills Water District Diablo Grande CFD No 1 CDIAC Number: 2005-0066 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-31 Comb	5.658 NIC
<u>Sutter</u>							
05-25-05	\$1,441,000	Live Oak CDIAC Number: 2005-0651 Public enterprise revenue bond Water supply, storage, distribution Water Meter Installation & Imp	NR	Neg	(BC) Robert M Haight (TR) Live Oak (UW) USDA Rural Dev	07-01-44 Serial	4.25 TIC
02-24-05	\$4,099,486	Live Oak Unified School District CDIAC Number: 2005-0011 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-44 Serial	5.743 TIC
03-30-05	\$158,713	Yuba City CDIAC Number: 2005-0335 Special assessment bond Multiple capital improvements, public works Staple/Ashley/Dennis/Cornwell AD No 2004-1	NR	Neg	(BC) Jones Hall (TR) Yuba City (UW) Yuba City	03-02-30 Term	6 TIC
10-04-05	\$25,625,000	Yuba City CDIAC Number: 2005-1610 Certificates of participation/leases Water supply, storage, distribution Phase 2 Lower Lift Pump Station	S:AAA/A- F:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA (TR) Union Bank of CA (UW) Citigroup Global Markets	06-01-35 Comb	4.507 TIC
05-12-05	\$3,250,000	Yuba City CFD No 2004-1 CDIAC Number: 2004-1996 Limited tax obligation bond Multiple capital improvements, public works Sunsweet Blvd	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-35 Comb	5.329 NIC





## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Sutter</u>							
07-13-05	\$18,000,000	Yuba City Unified School District CDIAC Number: 2005-1235 General obligation bond K-12 school facility School Facilities ID No 2004-1	S:AAA/A  Ins	Comp	(BC) Bowie Arneson Wiles (FA) Government Fin Strat (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	09-01-29 Serial	4.257 TIC
07-13-05	\$7,669,969	Yuba City Unified School District CDIAC Number: 2005-1347 General obligation bond K-12 school facility School Facilities ID No 2004-1	S:AAA/A  Ins	Comp	(BC) Bowie Arneson Wiles (FA) Government Fin Strat (EN) Ambac (TR) US Bank Natl Assoc (UW) Natl Financial Markets	09-01-29 Serial	4.784 TIC
<u>Tehama</u>							
01-27-05	\$2,590,000	Corning CDIAC Number: 2004-1889 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Wedbush Morga Sec	09-01-27 Comb	5.41 NIC
01-27-05	\$4,530,000	Corning CDIAC Number: 2004-1896 Certificates of participation/leases Wastewater collection, treatment Series B	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Wedbush Morgan Sec	03-01-09 Term	5.006 NIC
12-20-05	\$3,820,000	Corning CDIAC Number: 2005-1979 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) USDA Rural Dev	09-01-45 Serial	4.25 TIC
12-20-05	\$448,000	Corning CDIAC Number: 2005-1980 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) USDA Rural Dev	09-01-45 Serial	4.25 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Tehama</u>							
06-23-05	\$2,500,000	Corning Union Elementary School District (CSCRPA) CDIAC Number: 2005-0872 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$85,000	Gerber Union Elementary School District (CSCRPA) CDIAC Number: 2005-0874 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
11-08-05	\$7,490,000	Red Bluff Joint Union High School District CDIAC Number: 2005-1816 Certificates of participation/leases K-12 school facility Red Bluff HS Refunding	S:AAA  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	12-01-35 Comb	4.645 TIC
06-23-05	\$1,270,000	Red Bluff Joint Union High School District (CSCRPA) CDIAC Number: 2005-0877 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$745,000	Red Bluff Union Elementary School District (CSCRPA) CDIAC Number: 2005-0876 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$1,470,000	Tehama County Board of Education (CSCRPA) CDIAC Number: 2005-0871 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Trinity</u>							
06-23-05	\$50,000	Lewiston Elementary School District (CSCRPA) CDIAC Number: 2005-0878 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
05-20-05	\$4,560,000	Trinity County Public Facilities Corporation CDIAC Number: 2005-0665 Certificates of participation/leases Multiple capital improvements, public works	NR	Neg	(BC) Holland & Knight (FA) Cooperman & Associates (TR) Union Bank of CA (UW) Oppenheimer CA MBF	01-15-26 Term	8.5 TIC
<u>Tulare</u>							
06-23-05	\$1,995,000	Cutler-Orosi Joint Unified School District (CSCRPA) CDIAC Number: 2005-0880 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
11-17-05	\$5,670,000	Dinuba Redevelopment Agency CDIAC Number: 2005-1784 Tax allocation bond Redevelopment, multiple purposes Merged & No 2	S:AAA/BBB  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Dinuba FA	09-01-34 Comb	4.839 TIC
09-14-05	\$1,999,985	Dinuba Unified School District CDIAC Number: 2005-1505 General obligation bond K-12 school facility	M:Aaa/A3  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-30 Comb	8.172 NIC
06-23-05	\$3,820,000	Dinuba Unified School District (CSCRPA) CDIAC Number: 2005-0889 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
06-23-05	\$290,000	Exeter Union Elementary School District (CSCRPA) CDIAC Number: 2005-0881 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$210,000	Exeter Union High School District (CSCRPA) CDIAC Number: 2005-0882 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$2,530,000	Farmersville Unified School District CDIAC Number: 2005-1143 Certificates of participation/leases K-12 school facility	S:BBB-	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (TR) The Bank of NY Trust Co (UW) Chilton & Assoc	08-01-26 Comb	4.714 TIC
05-12-05	\$27,500,000	Kaweah Delta Health Care District CDIAC Number: 2005-0471 Public enterprise revenue bond Hospital Co-Generation & Dialysis Fac	M:A3	Neg	(BC) Snell & Wilmer (FA) G L Hicks Financial (TR) The Bank of NY Trust Co (UW) Edward D Jones & Co	06-01-20 Comb	4.369 TIC
03-29-05	\$4,700,000	Lindsay Redevelopment Agency CDIAC Number: 2005-0208 Tax allocation bond Redevelopment, multiple purposes Number One Refunding	S:AA/BBB  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Lindsay FA	08-01-35 Comb	4.959 NIC
06-23-05	\$970,000	Pixley Union Elementary School District (CSCRPA) CDIAC Number: 2005-0883 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
11-15-05	\$20,850,000	Porterville CDIAC Number: 2005-1818 Certificates of participation/leases Bridges and highways Infrastructure Jaye St Corridor Imp Refunding	S:AAA/A     Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	07-01-36  Comb	5.108  TIC
01-27-05	\$2,170,000	Porterville Unified School District CDIAC Number: 2004-1981 Certificates of participation/leases Other, multiple educational uses	S:AAA/A-   Ins	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Chilton & Assoc	09-01-20  Serial	4.059  TIC
06-23-05	\$2,150,000	Porterville Unified School District (CSCRPA) CDIAC Number: 2005-0888 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC
06-16-05	\$3,660,000	Sequoias Community College District (CCCFA) CDIAC Number: 2005-1135 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+   Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06  Term	2.781  NIC
06-23-05	\$590,000	Terra Bella Union Elementary School District (CSCRPA) CDIAC Number: 2005-0884 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC
05-17-05	\$1,000,000	Tipton Community Services District CDIAC Number: 2005-0587 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (TR) Tipton CSD (UW) USDA Rural Dev	05-01-45  Serial	4.25  TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
06-16-05	\$39,000,000	Tulare County (CSCDA) CDIAC Number: 2005-1023 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Lehman Brothers	07-31-06 Term	2.771 NIC
01-05-05	\$9,999,634	Tulare Joint Union High School District CDIAC Number: 2004-1904 General obligation bond K-12 school facility	S:AAA/A  Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) FGIC (TR) Wells Fargo Bank (UW) J K Chilton & Associates	08-01-29 Serial	8.353 NIC
04-27-05	\$21,590,000	Visalia CDIAC Number: 2005-0499 Certificates of participation/leases Convention center Refunding	S:AAA/A  Ins	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-20 Serial	4.054 TIC
09-14-05	\$11,955,000	Visalia Unified School District CDIAC Number: 2005-1325 Certificates of participation/leases K-12 school facility Golden West HS Refunding	S:AAA/A-  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-21 Serial	3.644 TIC
09-13-05	\$15,000,000	Visalia Unified School District CDIAC Number: 2005-1428 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Tulare Co (UW) Banc of America Sec	09-27-06 Term	2.741 TIC
10-05-05	\$610,000	Woodlake Redevelopment Agency CDIAC Number: 2005-1659 Tax allocation bond Redevelopment, multiple purposes	NR	Neg	(BC) Jones Hall (TR) Woodlake RDA (UW) USDA Rural Dev	07-01-25 Serial	4.125 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
06-23-05	\$1,045,000	Woodlake Union Elementary School District (CSCRPA) CDIAC Number: 2005-0885 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$285,000	Woodlake Union High School District (CSCRPA) CDIAC Number: 2005-0886 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
<u>Tuolumne</u>							
12-14-05	\$5,999,994	Big Oak Flat-Groveland Unified School District CDIAC Number: 2005-1971 General obligation bond K-12 school facility	S:AAA/BBB+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-30 Comb	4.594 TIC
06-23-05	\$895,000	Big Oak Flat-Groveland Unified School District (CSCRPA) CDIAC Number: 2005-0898 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$680,000	Curtis Creek Elementary School District (CSCRPA) CDIAC Number: 2005-0891 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$40,000	Jamestown Elementary School District (CSCRPA) CDIAC Number: 2005-0892 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tuolumne</u>							
06-23-05	\$990,000	Sonora School District (CSCRPA) CDIAC Number: 2005-0893 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$1,875,000	Sonora Union High School District (CSCRPA) CDIAC Number: 2005-0894 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
05-03-05	\$28,855,000	Tri-Dam Power Authority CDIAC Number: 2005-0540 Certificates of participation/leases Power generation/transmission Sand Bar Hydroelectric Fac Refunding	NR	Neg	(BC) Stradling Yocca (TR) LaSalle Bank NA (UW) LaSalle Bank NA	01-01-17 Serial	VAR
03-23-05	\$1,300,000	Tuolumne Utilities District CDIAC Number: 2005-0377 Certificates of participation/leases Water supply, storage, distribution Water Tanks	NR	Neg	(BC) Nossaman Guthner (UW) LaSalle Bank NA	03-15-20 Serial	4.75 TIC
06-23-05	\$155,000	Twain Harte-Long Barn Union School District (CSCRPA) CDIAC Number: 2005-0897 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
<u>Ventura</u>							
11-09-05	\$23,000,000	Camarillo Public Finance Authority CDIAC Number: 2005-1871 Public enterprise revenue bond Wastewater collection, treatment Sanitary Dist	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-36 Comb	4.732 NIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
12-21-05	\$3,455,000	Channel Islands Beach Community Services District CDIAC Number: 2005-1461 Certificates of participation/leases Wastewater collection, treatment	M:Aa3	Neg	(BC) Aleshire & Wynder (EN) Radian Asset Assurance (TR) Union Bank of CA (UW) Western Muni Sec	11-01-35 Comb	5.071 NIC
12-21-05	\$4,400,000	Channel Islands Beach Community Services District CDIAC Number: 2005-2006 Certificates of participation/leases Water supply, storage, distribution Refunding	M:Aa3	Neg	(BC) Aleshire & Wynder (EN) Radian Asset Assurance (TR) Union Bank of CA (UW) Western Muni Sec	09-01-21 Comb	4.722 NIC
06-07-05	\$15,215,000	Conejo Valley Unified School District CDIAC Number: 2005-1236 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) Ventura Co (UW) First Albany Capital Inc	06-30-06 Term	2.64 NIC
05-05-05	\$810,000	Fillmore CFD No 2 CDIAC Number: 2005-0501 Limited tax obligation bond Multiple capital improvements, public works Balden Towne Plaza Pub Imp Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) John C Fitzgerald & Assoc	09-01-21 Serial	4.584 TIC
02-02-05	\$13,225,000	Fillmore Public Financing Authority CDIAC Number: 2005-0060 Revenue bond (Pool) Redevelopment, multiple purposes Central City	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Wulff Hansen & Co	06-01-31 Comb	5.553 TIC
04-07-05	\$9,999,864	Fillmore Unified School District CDIAC Number: 2005-0456 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A3	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-29 Comb	4.797 TIC
			Ins				



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
06-23-05	\$1,700,000	Fillmore Unified School District (CSCRPA) CDIAC Number: 2005-0899 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
07-13-05	\$9,500,000	Hueneme School District CDIAC Number: 2005-0611 General obligation bond K-12 school facility	S:AAA/A  F:AAA/AA-  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-29 Comb	4.44 TIC
04-20-05	\$15,940,000	Moorpark Unified School District CDIAC Number: 2005-0408 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-23 Comb	4.358 TIC
04-20-05	\$8,947,684	Moorpark Unified School District CDIAC Number: 2005-0409 General obligation bond K-12 school facility Series B	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	02-01-30 Comb	6.058 NIC
06-23-05	\$1,955,000	Moorpark Unified School District (CSCRPA) CDIAC Number: 2005-0908 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$3,985,000	Oak Park Unified School District (CSCRPA) CDIAC Number: 2005-0907 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
06-16-05	\$1,000,000	Ojai (CSCDA) CDIAC Number: 2005-1008 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.756 NIC
06-23-05	\$2,395,000	Ojai Unified School District (CSCRPA) CDIAC Number: 2005-0900 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
07-29-05	\$5,855,000	Oxnard CDIAC Number: 2005-1153 Special assessment bond Street construction and improvements Rose Ave/Hwy 101 Interchange AD No 96-1 Refunding	NR	Neg	(BC) Pillsbury Winthrop Shaw (TR) Wells Fargo Bank (UW) Oxnard FA	09-02-16 Serial	4.99 NIC
11-01-05	\$32,275,000	Oxnard CFD No 3 CDIAC Number: 2005-1595 Limited tax obligation bond Multiple capital improvements, public works Seabridge at Mandalay Bay	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-35 Comb	5.284 TIC
07-29-05	\$1,530,000	Oxnard CFD No 88-1 CDIAC Number: 2005-1152 Limited tax obligation bond Multiple capital improvements, public works Town Ctr Refunding	NR	Neg	(BC) Pillsbury Winthrop Shaw (TR) Wells Fargo Bank (UW) Oxnard FA	09-02-13 Serial	3.644 NIC
04-15-05	\$20,955,000	Oxnard Financing Authority CDIAC Number: 2005-0422 Public enterprise revenue bond Solid waste recovery facilities Subject to Alternative Minimum Tax Refunding	S:AAA/A  Ins	Neg	(BC) Pillsbury Winthrop Shaw (EN) Ambac (TR) Wells Fargo Bank (UW) Stone & Youngberg	05-01-16 Serial	3.909 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
07-29-05	\$2,355,000	Oxnard Financing Authority CDIAC Number: 2005-1150 Revenue bond (Pool) Multiple capital improvements, public works Sub Lien Ser B	NR	Neg	(BC) Pillsbury Winthrop Shaw (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-02-16 Serial	4.445 NIC
07-29-05	\$5,180,000	Oxnard Financing Authority CDIAC Number: 2005-1151 Revenue bond (Pool) Multiple capital improvements, public works Sr Lien Ser A	S:AAA/BBB  Ins	Neg	(BC) Pillsbury Winthrop Shaw (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-02-16 Serial	3.75 NIC
08-10-05	\$4,200,000	Oxnard School District CDIAC Number: 2005-1316 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Ventura Co (UW) Morgan Stanley	08-23-06 Term	2.802 TIC
06-23-05	\$2,700,000	Pleasant Valley School District (CSCRPA) CDIAC Number: 2005-0901 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-23-05	\$1,035,000	Rio Elementary School District (CSCRPA) CDIAC Number: 2005-0902 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
10-27-05	\$30,725,000	Rio Elementary School District CFD No 1 CDIAC Number: 2005-1806 Limited tax obligation bond K-12 school facility RiverPark	NR	Neg	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	5.289 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Ventura</u>					
07-28-05	\$500,000	San Buenaventura Housing Authority CDIAC Number: 2005-1443 Conduit revenue bond Multifamily housing Chapel Lane Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank	07-01-26 Term	VAR
08-23-05	\$4,700,000	Santa Paula CDIAC Number: 2005-1413 Conduit revenue bond Multifamily housing Vista Hermosa Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Union Bank of CA	08-01-08 Term	VAR
05-04-05	\$3,000,000	Santa Paula Elementary School District CDIAC Number: 2005-0178 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-34 Comb	4.419 NIC
06-23-05	\$1,165,000	Santa Paula Elementary School District (CSCRPA) CDIAC Number: 2005-0903 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
07-21-05	\$1,500,000	Santa Paula Union High School District CDIAC Number: 2005-1198 General obligation bond K-12 school facility Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Golden W Schools FA	08-01-18 Serial	3.732 NIC
01-26-05	\$8,800,000	Simi Valley CFD No 2004-1 CDIAC Number: 2004-0880 Limited tax obligation bond Multiple capital improvements, public works Town Center	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-34 Comb	5.371 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Ventura</u>							
11-30-05	\$39,999,199	Simi Valley Unified School District CDIAC Number: 2005-1808 General obligation bond K-12 school facility	M:Aaa/A1  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-30 Comb	4.877 NIC
06-23-05	\$6,180,000	Simi Valley Unified School District (CSCRPA) CDIAC Number: 2005-0905 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
06-29-05	\$6,400,000	Thousand Oaks Redevelopment Agency CDIAC Number: 2005-0593 Conduit revenue bond Multifamily housing Bella Vista Apts	NR	Neg	(BC) Jones Hall (FA) RBC Dain Rauscher (UW) Washington Mutual	07-01-35 Term	5.07 NIC
08-19-05	\$6,500,000	Thousand Oaks Redevelopment Agency CDIAC Number: 2005-1243 Conduit revenue bond Multifamily housing Shadow Hills Apts Refunding	NR	Neg	(BC) Jones Hall (FA) RBC Dain Rauscher (UW) Washington Mutual	09-01-35 Term	5.05 NIC
11-30-05	\$9,945,000	Thousand Oaks Redevelopment Agency CDIAC Number: 2005-1840 Tax allocation bond Multifamily housing Series A Refunding	S:AAA/A-  Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	12-01-21 Serial	4.143 NIC
11-30-05	\$11,555,000	Thousand Oaks Redevelopment Agency CDIAC Number: 2005-1841 Tax allocation bond Multifamily housing Series B Federally Taxable	S:AAA/A-  Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Keegan & Co	12-01-21 Comb	5.336 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
11-29-05	\$44,225,000	Thousand Oaks Redevelopment Agency CDIAC Number: 2005-1842 Tax allocation bond Redevelopment, multiple purposes Thousand Oaks Blvd Series A Refunding	S:AAA/A-  Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) US Bank Natl Assoc (UW) JP Morgan Securities	12-01-21 Serial	4.141 NIC
11-29-05	\$11,990,000	Thousand Oaks Redevelopment Agency CDIAC Number: 2005-1843 Tax allocation bond Redevelopment, multiple purposes Thousand Oaks Blvd Series B Federally Taxable	S:AAA/A-  Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) US Bank Natl Assoc (UW) BB&T Capital Markets	12-01-21 Comb	5.322 NIC
06-09-05	\$145,000,000	Ventura County CDIAC Number: 2005-0666 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Ventura Co (UW) Lehman Brothers	07-03-06 Term	2.643 NIC
10-26-05	\$80,000,000	Ventura County Community College District CDIAC Number: 2005-1786 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-30 Comb	4.641 TIC
06-16-05	\$8,105,000	Ventura County Community College District (CCCFA) CDIAC Number: 2005-1139 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC
04-28-05	\$17,750,000	Ventura Unified School District CDIAC Number: 2005-0607 General obligation bond K-12 school facility Refunding	S:AAA/A  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-29 Comb	4.366 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
09-07-05	\$5,000,000	Ventura Unified School District CDIAC Number: 2005-1200 General obligation bond K-12 school facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-34  Comb	4.317  NIC
<u>Yolo</u>							
08-25-05	\$2,290,000	Davis Joint Unified School District CDIAC Number: 2005-1362 Certificates of participation/leases K-12 school facility Davis HS Student Commons & Martin Luther King HS	S:AAA/A+  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	08-01-18  Serial	3.747  TIC
08-25-05	\$7,706,960	Davis Joint Unified School District CDIAC Number: 2005-1864 Certificates of participation/leases K-12 school facility Davis HS Student Commons & Martin Luther King HS	S:AAA/A+  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) The Bank of NY Trust Co (UW) Natl Financial Markets	08-01-18  Serial	4.478  TIC
12-08-05	\$5,000,000	Davis Joint Unified School District CDIAC Number: 2005-1949 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (TR) Yolo Co (UW) Banc of America Sec	12-14-06  Term	3.337  TIC
06-23-05	\$245,000	Esparto Unified School District (CSCRPA) CDIAC Number: 2005-0910 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06  Term	2.601  NIC
05-19-05	\$11,000,000	West Sacramento CFD No 20 CDIAC Number: 2004-1367 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Lakes II	NR	Neg	(BC) Sidley Austin Brown Wood (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-35  Comb	5.256  NIC





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Yolo</u>							
06-16-05	\$2,950,000	Woodland (CSCDA) CDIAC Number: 2005-1026 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series C-1 Federally Taxable	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	4.065 NIC
08-11-05	\$20,390,000	Woodland Finance Authority CDIAC Number: 2005-1174 Public lease revenue bond Multiple capital improvements, public works	M:Aaa/A3  Ins	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Stinson Securities	03-01-26 Comb	4.419 TIC
11-02-05	\$17,635,000	Woodland Finance Authority CDIAC Number: 2005-1521 Public enterprise revenue bond Wastewater collection, treatment WPCF Expan/Fld Protect Imp & Tertiary Treat Fac 2nd Sr Lien	M:Aaa/A3 F:AAA  Ins	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) Stinson Securities	03-01-35 Comb	4.744 TIC
10-25-05	\$15,970,000	Woodland Joint Unified School District CDIAC Number: 2005-1817 General obligation bond K-12 school facility Refunding	S:AAA/A  Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	08-01-25 Serial	4.193 TIC
12-07-05	\$5,580,000	Woodland Joint Unified School District CDIAC Number: 2005-1967 Certificates of participation/leases K-12 school facility CE Dingle ES, Lee MS & Woodland HS	S:AAA/A-  Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) Ambac (TR) Wells Fargo Bank (UW) Banc of America Sec	09-01-36 Comb	4.576 TIC
06-23-05	\$1,630,000	Yolo County Board of Education (CSCRPA) CDIAC Number: 2005-0909 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Yuba</u>							
04-25-05	\$7,910,000	Olivehurst Public Utility District CFD No 2002-1 CDIAC Number: 2005-0458 Limited tax obligation bond Multiple capital improvements, public works Plumas Lake	NR	Neg	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.378 TIC
09-27-05	\$4,900,000	Plumas Elementary School District CFD No 1 CDIAC Number: 2005-0978 Limited tax obligation bond K-12 school facility Rio Del Oro	S:BBB-	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) M L Stern & Co	08-01-35 Comb	4.887 TIC
06-23-05	\$505,000	Wheatland Union High School District (CSCRPA) CDIAC Number: 2005-0912 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-06 Term	2.601 NIC
09-15-05	\$9,000,000	Yuba County CDIAC Number: 2005-1508 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (TR) Yuba Co (UW) Morgan Stanley Dean	09-15-06 Term	2.822 TIC
10-06-05	\$13,895,000	Yuba County CFD No 2004-1 CDIAC Number: 2004-0656 Limited tax obligation bond Multiple capital improvements, public works Edgewater	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-35 Comb	5.236 TIC
<u>Multiple</u>							
04-08-05	\$23,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-0004 Conduit revenue bond Health care facilities Air Force Village West Inc	M:Aa3/VMIG1  LOC	Neg	(BC) Orrick Herrington (EN) KBC Bank NV (TR) US Bank Natl Assoc (UW) Cain Brothers	05-15-35 Term	VAR



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		<u>Multiple</u>					
03-16-05	\$49,600,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-0135 Conduit revenue bond Multifamily housing Paragon Apts at the Crossing Subject to Alternative Minimum Tax	S:A/A-1    LOC	Neg	(BC) Quint & Thimmig (FA) Public Financial (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Newman & Associates	03-15-40 Term	VAR
04-21-05	\$6,300,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-0376 Conduit revenue bond Other, multiple health care purposes The Burnham Institute Schedule No 1	NR	Neg	(BC) Orrick Herrington (UW) GE Capital	05-01-10 Serial	4.215 NIC
03-30-05	\$15,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-0394 Conduit revenue bond Multifamily housing Hayward Seniors Apts	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	10-01-36 Term	VAR
03-30-05	\$4,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-0395 Conduit revenue bond Multifamily housing Unity Estates Apts Series A-1 & A-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	04-01-36 Comb	5.3 NIC
11-01-05	\$30,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-0403 Conduit revenue bond Health care facilities Children's Hosp & Research Ctr at Oakland	NR	Neg	(BC) Sidley Austin Brown Wood (TR) The Bank of NY Trust Co (UW) Merrill Lynch Pierce	06-01-35 Term	6.151 TIC
06-09-05	\$3,701,300	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-0592 Conduit revenue bond Multifamily housing Tracy Village Apts Ser A-1 & A-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	06-01-36 Comb	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
07-01-05	\$8,315,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-1205 Conduit revenue bond K-12 school facility San Francisco Univ HS Tranche One	M:Aa3/VMIG1	Neg	(BC) Hawkins Delafield (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	04-01-35 Term	VAR
09-14-05	\$20,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-1344 Conduit revenue bond K-12 school facility Francis Parker School	S:AA-/A-1+	Neg	(BC) Kutak Rock (EN) The Bank of New York (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Term	VAR
08-22-05	\$3,720,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-1355 Conduit revenue bond Multifamily housing Divine Sr Apts Series A-1, A-2 & A-3 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) Wells Fargo Bank	12-24-36 Comb	VAR
08-19-05	\$4,800,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-1411 Conduit revenue bond Multifamily housing Yuba Gardens Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (EN) DHI Guarantor LLC (TR) Wells Fargo Bank (UW) CharterMac	02-01-45 Comb	5.75 TIC
09-12-05	\$11,945,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-1431 Conduit revenue bond Equipment Inst for Defense Analyses	S:AAA/A+/ A-1+ M:Aaa/VMIG1	Neg	(BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank (UW) Shattuck Hammond	10-01-35 Term	VAR
09-14-05	\$6,415,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-1447 Conduit revenue bond K-12 school facility St Paul's Day School of Oakland d/b/a St Paul's Episcopal School	S:AA/A-1+	Neg	(BC) Hawkins Delafield (EN) First Bank (TR) Union Bank of CA (UW) Stone & Youngberg	07-01-35 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
10-20-05	\$12,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-1480 Conduit revenue bond Multifamily housing Sage Canyon Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Union Bank of CA	10-01-38 Term	VAR
11-30-05	\$25,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-1640 Conduit revenue bond Multifamily housing Capitol Pk Apts Subject to Alternative Minimum Tax	S:AA/A-1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	09-01-39 Term	VAR
12-13-05	\$35,440,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-2016 Conduit revenue bond Health care facilities Jewish Home of San Francisco	M:Aa3/VMIG1  LOC	Neg	(BC) Holland & Knight (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Cain Brothers	11-15-35 Term	VAR
12-20-05	\$49,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2005-2020 Conduit revenue bond Health care facilities Eskaton Properties Inc Refunding	S:AA M:Aa3  Ins	Neg	(BC) Holland & Knight (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Cain Brothers	11-15-35 Term	VAR
03-22-05	\$1,275,000	Affordable Housing Agency CDIAC Number: 2005-0168 Conduit revenue bond Multifamily housing Valley Heights Apts Plumas Co Refunding	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	04-01-35 Term	5.3 TIC
12-07-05	\$2,100,000	Affordable Housing Agency CDIAC Number: 2005-1671 Conduit revenue bond Multifamily housing Walnut Apts Series A	NR	Neg	(BC) Jones Hall (TR) JP Morgan Trust (UW) Brandis Tallman LLC	12-01-35 Comb	5.722 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
12-07-05	\$455,000	Affordable Housing Agency CDIAC Number: 2005-1672 Conduit revenue bond Multifamily housing Walnut Apts Series A-T Federally Taxable	NR	Neg	(BC) Jones Hall (TR) JP Morgan Trust (UW) Brandis Tallman LLC	12-01-20 Term	8.328 NIC
01-25-05	\$31,200,486	Alameda-Contra Costa Schools Financing Authority CDIAC Number: 2005-0017 Other bond K-12 school facility Cupertino UnSD Refunding	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-21 Comb	4.014 NIC
06-14-05	\$11,015,000	Alameda-Contra Costa Schools Financing Authority CDIAC Number: 2005-1065 Certificates of participation/leases K-12 school facility Petaluma Jt & Shasta UnHSD Ser M	S:AA-/A-1+  LOC	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) Bank of Nova Scotia (TR) Zions First Natl Bk (UW) Lehman Brothers	08-01-30 Term	VAR
10-27-05	\$22,660,000	Alameda-Contra Costa Schools Financing Authority CDIAC Number: 2005-1788 Revenue bond (Pool) K-12 school facility Sunnyvale SD	S:AAA/AA-  Ins	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-23 Serial	4.37 TIC
07-27-05	\$35,000,000	Alameda-Contra Costa Transit District CDIAC Number: 2005-1392 Revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Kutak Rock (FA) Public Financial (TR) US Bank Natl Assoc (UW) Bank of America NA	06-27-06 Term	3.006 TIC
03-23-05	\$3,250,000	Allan Hancock Joint Community College District CDIAC Number: 2005-0133 Certificates of participation/leases College, university facility Library/Media Technology Ctr	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	10-01-24 Comb	4.425 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Multiple</u>							
12-01-05	\$78,185	Allan Hancock Joint Community College District CDIAC Number: 2006-0010 Certificates of participation/leases Other, multiple educational uses Computing Options Software	NR	Neg	(UW) Kansas State Bank	08-01-06 Term	8.999 NIC
04-26-05	\$30,000,000	Antelope Valley Community College District CDIAC Number: 2005-0543 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-29 Comb	4.643 TIC
08-30-05	\$17,900,000	Association of Bay Area Governments CDIAC Number: 2005-1468 Revenue bond (Pool) Water supply, storage, distribution Ukiah & Thermalito ID Refunding	S:AAA	Comp	(BC) Jones Hall (FA) Bartle Wells (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	09-01-35 Comb	4.339 TIC
11-22-05	\$35,000,000	CRHMFA Homebuyers Fund CDIAC Number: 2005-1957 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-34 Term	VAR
10-21-05	\$37,490,000	California County Tobacco Securitization Agency CDIAC Number: 2005-1770 Other bond Other purpose Merced Co Tobacco Funding Corp Ser A Refunding	M:Baa3 F:BBB	Neg	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (TR) The Bank of NY Trust Co (UW) UBS Financial Services	06-01-45 Comb	5.619 TIC
10-21-05	\$83,060,000	California County Tobacco Securitization Agency CDIAC Number: 2005-1771 Other bond Other purpose Sonoma Co Securitization Corp Refunding	S:BBB	Neg	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (TR) The Bank of NY Trust Co (UW) UBS Financial Services	06-01-45 Comb	5.44 TIC



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		<u>Multiple</u>					
10-21-05	\$2,200,000	California County Tobacco Securitization Agency CDIAC Number: 2005-1984 Other bond Other purpose Merced Co Tobacco Funding Corp Ser B Federally Taxable	M:Baa3 F:BBB	Neg	(BC) Sidley Austin Brown Wood (FA) Kelling Northcross (TR) The Bank of NY Trust Co (UW) UBS Financial Services	06-01-18 Term	5.619 TIC
06-08-05	\$19,900,000	California Municipal Finance Authority CDIAC Number: 2005-0926 Conduit revenue bond Pollution control Chevron USA Inc Refunding	S:AA/A-1+ M:Aa2  Oth	Neg	(BC) Fulbright & Jaworski (EN) Chevron Corp (TR) JP Morgan Chase Bk (UW) Banc of America Sec	06-01-25 Term	VAR
08-31-05	\$16,100,000	California Municipal Finance Authority CDIAC Number: 2005-1186 Conduit revenue bond Multifamily housing Marina Tower	NR	Neg	(BC) Quint & Thimmig (UW) Union Bank of CA	02-01-38 Term	VAR
12-16-05	\$4,500,000	California Municipal Finance Authority CDIAC Number: 2005-1931 Conduit revenue bond Multifamily housing Linden Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Union Bank of CA	12-01-23 Term	VAR
12-05-05	\$13,250,000	California Municipal Finance Authority CDIAC Number: 2005-1973 Conduit revenue bond K-12 school facility HTH Learning	NR	Neg	(BC) Kutak Rock (UW) Jacobs Trust	12-05-14 Serial	3.46 NIC
03-17-05	\$130,000,000	California Statewide Communities Development Authority CDIAC Number: 2004-0522 Conduit revenue bond Hospital Daughters of Charity Health System Series B Refunding	S:BBB+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-44 Comb	VAR





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		<u>Multiple</u>					
01-26-05	\$4,365,000	California Statewide Communities Development Authority CDIAC Number: 2004-1451 Conduit revenue bond Other capital improvements, public works Italian Gardens Inc	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Citibank	02-01-15 Serial	5.25 TIC
04-14-05	\$7,000,000	California Statewide Communities Development Authority CDIAC Number: 2005-0055 Conduit revenue bond Multifamily housing Bell Gardens Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank	03-01-37 Term	VAR
04-19-05	\$13,525,000	California Statewide Communities Development Authority CDIAC Number: 2005-0056 Conduit revenue bond Multifamily housing Vista Terraza Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Housing Capital Co	04-01-37 Comb	VAR
02-03-05	\$25,415,000	California Statewide Communities Development Authority CDIAC Number: 2005-0081 Conduit revenue bond Other, multiple educational uses Plan Nine Partners Admin Ctr Sweetwater UnHSD Series A	S:A/A-1  LOC	Neg	(BC) Best Best & Krieger (FA) Gardner Underwood & Bacon (EN) Union Bank of CA (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	02-01-35 Term	VAR
02-03-05	\$8,235,000	California Statewide Communities Development Authority CDIAC Number: 2005-0082 Conduit revenue bond Other, multiple educational uses Plan Nine Partners Admin Ctr Sweetwater UnHSD Series B Federally Taxable	S:A/A-1  LOC	Neg	(BC) Best Best & Krieger (FA) Gardner Underwood & Bacon (EN) Union Bank of CA (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	02-01-35 Term	VAR
04-14-05	\$20,000,000	California Statewide Communities Development Authority CDIAC Number: 2005-0083 Conduit revenue bond Hospital Redlands Community Series A	S:AA/BBB  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Cain Brothers	04-01-17 Serial	VAR



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		<u>Multiple</u>					
03-16-05	\$7,900,000	California Statewide Communities Development Authority CDIAC Number: 2005-0092 Conduit revenue bond Multifamily housing Pacific Court Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Bank of America NA	04-01-37 Term	VAR
02-24-05	\$1,475,000	California Statewide Communities Development Authority CDIAC Number: 2005-0169 Conduit revenue bond Multifamily housing Juniper Terrace Apts	NR	Neg	(BC) Jones Hall (FA) Capital Access LLC (TR) Washington Mutual (UW) Washington Mutual	03-01-35 Term	VAR
04-18-05	\$14,150,000	California Statewide Communities Development Authority CDIAC Number: 2005-0188 Conduit revenue bond College, university facility The Culinary Institute of America Refunding	M:Aaa/Baa2  Ins	Neg	(BC) Leslie M Lava (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) First Albany Capital Inc	10-01-35 Term	VAR
03-02-05	\$297,870,000	California Statewide Communities Development Authority CDIAC Number: 2005-0211 Revenue anticipation note Other purpose Vehicle License Fee Program Series A-1 & A-2 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	11-15-06 Term	4.586 TIC
03-02-05	\$137,465,000	California Statewide Communities Development Authority CDIAC Number: 2005-0213 Revenue anticipation note Other purpose Vehicle License Fee Program Series B-1 & B-2	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	11-15-06 Term	3.198 TIC
03-02-05	\$19,245,000	California Statewide Communities Development Authority CDIAC Number: 2005-0215 Revenue anticipation note Other purpose Vehicle License Fee Program Series C	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	11-15-06 Term	3.198 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
05-11-05	\$12,635,000	California Statewide Communities Development Authority CDIAC Number: 2005-0261 Conduit revenue bond K-12 school facility The Archer School for Girls Inc	M:Aa3/VMIG1	Neg	(BC) Sidley Austin Brown Wood (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	05-01-35 Term	VAR
03-25-05	\$4,725,000	California Statewide Communities Development Authority CDIAC Number: 2005-0286 Conduit revenue bond Multifamily housing PROTOTYPES Pomona Apts	NR	Neg	(BC) Orrick Herrington (FA) Devine & Gong (UW) Bank of America NA	04-01-40 Term	VAR
04-07-05	\$4,500,000	California Statewide Communities Development Authority CDIAC Number: 2005-0301 Conduit revenue bond Multifamily housing Winslow Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Bank of the West	04-01-20 Term	VAR
04-05-05	\$8,240,000	California Statewide Communities Development Authority CDIAC Number: 2005-0302 Conduit revenue bond Multifamily housing Martin Luther Tower Subject to Alternative Minimum Tax	S:AA/A-1+	Neg	(BC) Orrick Herrington (EN) Transamerica Life Ins (TR) Wells Fargo Bank (UW) Newman & Associates	07-15-35 Term	VAR
06-13-05	\$20,500,000	California Statewide Communities Development Authority CDIAC Number: 2005-0303 Conduit revenue bond Multifamily housing The Belmont Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	06-15-38 Term	VAR
05-05-05	\$228,760,000	California Statewide Communities Development Authority CDIAC Number: 2005-0375 Conduit revenue bond Hospital Huntington Memorial Refunding	S:A+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Goldman Sachs	07-01-35 Comb	4.556 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
04-26-05	\$10,540,000	California Statewide Communities Development Authority CDIAC Number: 2005-0388 Conduit revenue bond Multifamily housing Cedar Springs Apts Ser A Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) GMAC Comm Holding	08-01-29 Term	VAR
04-26-05	\$1,460,000	California Statewide Communities Development Authority CDIAC Number: 2005-0389 Conduit revenue bond Multifamily housing Cedar Springs Apts Ser A-T Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) GMAC Comm Holding	05-01-17 Term	VAR
04-18-05	\$17,150,000	California Statewide Communities Development Authority CDIAC Number: 2005-0390 Conduit revenue bond Multifamily housing The Crossing Sr Apts/Phase I Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Hutchinson Shockey	07-15-40 Term	VAR
04-20-05	\$15,000,000	California Statewide Communities Development Authority CDIAC Number: 2005-0391 Conduit revenue bond Multifamily housing The Crossings at Elk Grove Apts Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) Citibank (TR) Wells Fargo Bank (UW) Newman & Associates	04-01-38 Term	VAR
03-17-05	\$259,125,000	California Statewide Communities Development Authority CDIAC Number: 2005-0446 Conduit revenue bond Hospital Daughters of Charity Health System Series A Refunding	S:BBB+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-39 Comb	5.041 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
03-17-05	\$39,715,000	California Statewide Communities Development Authority CDIAC Number: 2005-0447 Conduit revenue bond Hospital Daughters of Charity Health System-St Francis Medical Ctr Series F Refunding	S:BBB+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-10 Serial	3.521 TIC
03-17-05	\$48,245,000	California Statewide Communities Development Authority CDIAC Number: 2005-0448 Conduit revenue bond Hospital Daughters of Charity Health System-St Francis Medical Ctr Series G Refunding	S:BBB+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-22 Comb	4.251 TIC
03-17-05	\$17,570,000	California Statewide Communities Development Authority CDIAC Number: 2005-0449 Conduit revenue bond Hospital Daughters of Charity Health System-St Francis Medical Ctr Series H Refunding	S:BBB+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-25 Term	4.792 TIC
04-28-05	\$43,760,000	California Statewide Communities Development Authority CDIAC Number: 2005-0470 Conduit revenue bond Hospital John Muir/Mt Diablo Health System Refunding	S:AAA/A+ M:Aaa/A1  Ins	Comp	(BC) Orrick Herrington (EN) MBIA (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	05-01-20 Serial	3.77 TIC
04-13-05	\$27,020,000	California Statewide Communities Development Authority CDIAC Number: 2005-0489 Revenue bond (Pool) Redevelopment, multiple purposes CRA/ERAF Loan Program Federally Taxable	S:AAA/A-  Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-15 Serial	4.884 NIC
04-25-05	\$45,000,000	California Statewide Communities Development Authority CDIAC Number: 2005-0576 Conduit revenue bond Hospital Redlands Community Series B	S:AA/BBB  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Cain Brothers	04-01-29 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Multiple</u>							
05-11-05	\$5,000,000	California Statewide Communities Development Authority CDIAC Number: 2005-0588 Revenue bond (Pool) Water supply, storage, distribution Rohnert Park	S:AAA  F:AAA  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-30  Comb	4.461  NIC
06-07-05	\$6,200,000	California Statewide Communities Development Authority CDIAC Number: 2005-0601 Conduit revenue bond Multifamily housing Palmdale East Q Apts Subject to Alternative Minimum Tax	NR  LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) CA Community Reinvestment (UW) CA Community Reinvestment	06-01-35  Term	VAR
07-27-05	\$25,135,000	California Statewide Communities Development Authority CDIAC Number: 2005-0941 Conduit revenue bond Other, multiple educational uses The Salk Institute For Biological Studies Refunding	S:AAA M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	07-01-24  Serial	4.118  NIC
06-09-05	\$26,500,000	California Statewide Communities Development Authority CDIAC Number: 2005-0946 Bond anticipation note Parking Golden Gate Park	NR  LOC	Neg	(BC) Orrick Herrington (EN) First Republic Bank (TR) The Bank of New York (UW) Prager Sealy & Co LLC	12-01-11  Term	6  NIC
05-27-05	\$2,856,000	California Statewide Communities Development Authority CDIAC Number: 2005-0947 Other note Health care facilities Community Gatepath	NR	Neg	(BC) Gilmore & Bell (FA) North Marq Capital Inc (TR) Wells Fargo Bank (UW) GE Capital	06-01-20  Serial	5.25  NIC
06-15-05	\$20,635,000	California Statewide Communities Development Authority CDIAC Number: 2005-0964 Other bond Insurance and pension funds Downey Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	06-01-34  Comb	5.033  NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
06-29-05	\$7,500,000	California Statewide Communities Development Authority CDIAC Number: 2005-0969 Conduit revenue bond Multifamily housing The Chateau Refunding	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) Red Capital Markets Inc	07-15-35 Term	VAR
06-16-05	\$11,450,000	California Statewide Communities Development Authority CDIAC Number: 2005-1044 Conduit revenue bond Multifamily housing Oak Center Towers Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-37 Term	VAR
06-28-05	\$11,840,000	California Statewide Communities Development Authority CDIAC Number: 2005-1101 Revenue bond (Pool) Multiple capital improvements, public works St. Helena & United Wtr Cons Dist	S:AAA F:AAA	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-35 Comb	4.415 NIC
10-07-05	\$224,460,000	California Statewide Communities Development Authority CDIAC Number: 2005-1145 Conduit revenue bond Health care facilities Sutter Health Series A Refunding	S:AA- M:A1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	11-15-43 Term	VAR
06-09-05	\$9,945,000	California Statewide Communities Development Authority CDIAC Number: 2005-1181 Conduit revenue bond Multifamily housing The Arbors Apts Ser N-1/N-2	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-36 Comb	VAR
07-01-05	\$25,615,000	California Statewide Communities Development Authority CDIAC Number: 2005-1182 Conduit revenue bond Multifamily housing The Crossings Sr Apts/Phase II Subject to Alternative Minimum Tax	S:AA/A-1+	Neg	(BC) Jones Hall (EN) Citibank (TR) Wells Fargo Bank (UW) Hutchinson Shockey	07-15-40 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
07-06-05	\$2,000,000	California Statewide Communities Development Authority CDIAC Number: 2005-1220 Conduit revenue bond Multifamily housing Martin Luther Tower Ser D Subject to Alternative Minimum Tax	S:AAA/A-1+  LOC	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates	07-15-35 Term	VAR
09-22-05	\$12,225,000	California Statewide Communities Development Authority CDIAC Number: 2005-1247 Conduit revenue bond Multifamily housing WNC Portfolio Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	04-01-23 Term	VAR
07-14-05	\$3,000,000	California Statewide Communities Development Authority CDIAC Number: 2005-1301 Conduit revenue bond K-12 school facility Hanuman Fellowship Subject to Alternative Minimum Tax	M:Aa1/VMIG1  LOC	Neg	(BC) Gilmore & Bell (EN) Bank of America NA (TR) Wells Fargo Bank (UW) E J De La Rosa	07-01-35 Term	VAR
07-21-05	\$3,786,985	California Statewide Communities Development Authority CDIAC Number: 2005-1368 Special assessment bond Wastewater collection, treatment Los Trancos Woods San Mateo Co AD No 05-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-35 Comb	5.24 NIC
07-21-05	\$709,728	California Statewide Communities Development Authority CDIAC Number: 2005-1369 Special assessment bond Street construction and improvements Beltway II & Laguna 5 Sacramento Co AD No 05-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-35 Comb	5.24 NIC
07-21-05	\$3,174,563	California Statewide Communities Development Authority CDIAC Number: 2005-1370 Special assessment bond Multiple capital improvements, public works Rocklin Hwy 65, Blue Oaks Town Ctr, John Mourier/Parkside Estates Placer Co AD No 05-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-35 Comb	5.24 NIC





## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Multiple</u>							
07-21-05	\$992,136	California Statewide Communities Development Authority CDIAC Number: 2005-1371 Special assessment bond Multiple capital improvements, public works Napa Co AD No 05-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-35 Comb	5.24 NIC
07-21-05	\$1,981,589	California Statewide Communities Development Authority CDIAC Number: 2005-1372 Special assessment bond Other capital improvements, public works Sand Creek, Brentwood Asst Living/Medical & B & M Property Contra Costa Co AD No 05-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-35 Comb	5.24 NIC
07-21-05	\$10,645,000	California Statewide Communities Development Authority CDIAC Number: 2005-1373 Revenue bond (Pool) Multiple capital improvements, public works SCIP AD Development Impact Fees	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-02-35 Comb	5.24 NIC
08-30-05	\$248,585,000	California Statewide Communities Development Authority CDIAC Number: 2005-1412 Conduit revenue bond Pollution control Southern CA Edison Co Series A, B & C Federally Taxable Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Chapman & Cutler (EN) FGIC (TR) The Bank of New York (UW) Lehman Brothers	08-01-35 Term	VAR
07-20-05	\$5,750,000	California Statewide Communities Development Authority CDIAC Number: 2005-1429 Conduit revenue bond Multifamily housing The Crossings at Madera Subject to Alternative Minimum Tax Refunding	S:AA/A-1+  LOC	Neg	(BC) Jones Hall (EN) Citibank (TR) Wells Fargo Bank (UW) Newman & Associates	01-01-38 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
08-22-05	\$27,820,000	California Statewide Communities Development Authority CDIAC Number: 2005-1452 Revenue bond (Pool) Multiple capital improvements, public works Eureka, Sonoma Vly Co San Dist, Sonoma Co Wtr Agency & S Prk Co San Dist Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-26  Comb	4.279  NIC
08-23-05	\$500,000	California Statewide Communities Development Authority CDIAC Number: 2005-1474 Conduit revenue bond Multifamily housing Imperial Gardens Apts	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	02-01-06  Term	VAR
09-01-05	\$13,500,000	California Statewide Communities Development Authority CDIAC Number: 2005-1475 Conduit revenue bond Multifamily housing Stoneridge at Elk Grove Subject to Alternative Minimum Tax	S:AA/A-1+  LOC	Neg	(BC) Jones Hall (EN) Citibank (TR) Wells Fargo Bank (UW) Newman & Associates	10-01-38  Term	VAR
09-30-05	\$2,965,000	California Statewide Communities Development Authority CDIAC Number: 2005-1476 Conduit revenue bond Multifamily housing Orland Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	04-01-38  Term	VAR
09-13-05	\$1,828,000	California Statewide Communities Development Authority CDIAC Number: 2005-1512 Conduit revenue bond Multifamily housing Sagewood at Stonebridge Estates Sub Ser CC-S Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Sycamore Estates LLC	12-15-38  Term	VAR
09-13-05	\$9,100,000	California Statewide Communities Development Authority CDIAC Number: 2005-1513 Conduit revenue bond Multifamily housing Sagewood at Stonebridge Estates Sr Ser CC Subject to Alternative Minimum Tax	S:AAA/A-1+  LOC	Neg	(BC) Orrick Herrington (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	09-15-38  Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Multiple</u>							
08-25-05	\$9,030,000	California Statewide Communities Development Authority CDIAC Number: 2005-1537 Conduit revenue bond College, university facility Thomas Jefferson School of Law Ser A	S:BBB-	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Bear Stearns	10-01-35 Comb	4.928 NIC
08-25-05	\$18,970,000	California Statewide Communities Development Authority CDIAC Number: 2005-1538 Conduit revenue bond College, university facility Thomas Jefferson School of Law Ser B Federally Taxable Refunding	S:BBB-	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Bear Stearns	10-01-31 Term	4.928 NIC
09-19-05	\$7,500,000	California Statewide Communities Development Authority CDIAC Number: 2005-1541 Conduit revenue bond Multifamily housing Santa Paula Farmworker Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Citicorp N America Inc	09-01-38 Term	VAR
09-09-05	\$5,568,903	California Statewide Communities Development Authority CDIAC Number: 2005-1544 Conduit revenue bond Multifamily housing Parkview Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) MMA Financial	02-01-49 Term	5.775 NIC
09-22-05	\$175,000,000	California Statewide Communities Development Authority CDIAC Number: 2005-1574 Conduit revenue bond Health care facilities Adventist Health System/West	S:A F:A	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Goldman Sachs	03-01-35 Comb	4.863 TIC
08-11-05	\$137,500,000	California Statewide Communities Development Authority CDIAC Number: 2005-1586 Commercial paper Project, interim financing SWEEP Loan Program Ser A & B	S:A-1+ M:P-1  LOC	Neg	(BC) Orrick Herrington (EN) Citibank (TR) Deutsche Bank Natl Trust (UW) Citigroup Global Markets	05-08-06 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
10-21-05	\$2,915,000	California Statewide Communities Development Authority CDIAC Number: 2005-1637 Conduit revenue bond Multifamily housing Deer View Pk Apts	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	05-01-23 Term	5.44 NIC
10-26-05	\$5,750,000	California Statewide Communities Development Authority CDIAC Number: 2005-1638 Conduit revenue bond Multifamily housing Briarwood Manor Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) Wells Fargo Bank (UW) Newman & Associates	06-01-38 Term	VAR
10-13-05	\$9,225,000	California Statewide Communities Development Authority CDIAC Number: 2005-1639 Conduit revenue bond Multifamily housing Casa de Vallejo Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) Wells Fargo Bank (UW) Newman & Associates	06-01-38 Term	VAR
09-20-05	\$15,625,000	California Statewide Communities Development Authority CDIAC Number: 2005-1651 Conduit revenue bond Multifamily housing Jackie Robinson Apts Subject to Alternative Minimum Tax	S:A-1+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Newman & Associates	09-01-45 Term	VAR
10-26-05	\$6,664,657	California Statewide Communities Development Authority CDIAC Number: 2005-1673 Conduit revenue bond Multifamily housing Baywood Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Citicorp N America Inc (UW) Citicorp N America Inc	05-01-22 Term	VAR
10-25-05	\$17,795,000	California Statewide Communities Development Authority CDIAC Number: 2005-1717 Revenue bond (Pool) Multiple capital improvements, public works Calistoga, Healdsburg & S San Francisco Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-36 Comb	4.538 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Multiple</u>							
10-19-05	\$3,750,000	California Statewide Communities Development Authority CDIAC Number: 2005-1798 Conduit revenue bond Industrial development Busseto Foods Inc Subject to Alternative Minimum Tax	F:A+/F-1  LOC	Neg	(BC) Gilmore & Bell (EN) Comerica Bank (TR) Wells Fargo Bank (UW) BNY Capital Markets	10-01-22 Term	VAR
10-27-05	\$550,000	California Statewide Communities Development Authority CDIAC Number: 2005-1813 Conduit revenue bond Multifamily housing Clara Park, Cypress Sunrise & Wysong Plaza Apts Ser W-T	S:AAA	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	07-20-09 Term	VAR
10-27-05	\$13,645,000	California Statewide Communities Development Authority CDIAC Number: 2005-1814 Conduit revenue bond Multifamily housing Clara Park, Cypress Sunrise & Wysong Plaza Apts Ser W Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	01-20-41 Term	VAR
12-01-05	\$8,500,000	California Statewide Communities Development Authority CDIAC Number: 2005-1815 Conduit revenue bond Multifamily housing Horizons at Indio Subject to Alternative Minimum Tax Refunding	S:AA/A-1+  LOC	Neg	(BC) Jones Hall (EN) Citibank (TR) Wells Fargo Bank (UW) Newman & Associates	07-01-38 Term	VAR
11-14-05	\$4,375,000	California Statewide Communities Development Authority CDIAC Number: 2005-1821 Conduit revenue bond Multifamily housing Village at Ninth Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+  LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	11-15-35 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
11-14-05	\$3,605,000	California Statewide Communities Development Authority CDIAC Number: 2005-1823 Conduit revenue bond Multifamily housing The Village at Shaw Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+      LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	11-15-35 Term	VAR
12-16-05	\$14,675,000	California Statewide Communities Development Authority CDIAC Number: 2005-1831 Conduit revenue bond Multifamily housing Ashby Loft Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Citicorp N America Inc (UW) Citicorp N America Inc	09-01-37 Term	VAR
10-17-05	\$25,000,000	California Statewide Communities Development Authority CDIAC Number: 2005-1851 Conduit revenue bond Health care facilities Sutter Health Series B Refunding	S:AA- M:A1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	11-15-38 Term	VAR
10-17-05	\$25,000,000	California Statewide Communities Development Authority CDIAC Number: 2005-1852 Conduit revenue bond Health care facilities Sutter Health Series C Refunding	S:AA- M:A1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Banc of America Sec	11-15-38 Term	VAR
11-15-05	\$93,415,000	California Statewide Communities Development Authority CDIAC Number: 2005-1876 Conduit revenue bond College, university facility Univ of San Diego Refunding	M:Aaa/VMIG1     LOC	Neg	(BC) Orrick Herrington (EN) BNP Paribas (TR) Wells Fargo Bank (UW) George K Baum	10-01-45 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
12-05-05	\$5,000,000	California Statewide Communities Development Authority CDIAC Number: 2005-1880 Conduit revenue bond Multifamily housing Tracy Place Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Union Bank of CA	12-01-23 Term	VAR
12-28-05	\$8,340,000	California Statewide Communities Development Authority CDIAC Number: 2005-1881 Conduit revenue bond Multifamily housing G & College Family Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Citicorp N America Inc	12-01-39 Term	VAR
12-01-05	\$7,500,000	California Statewide Communities Development Authority CDIAC Number: 2005-1882 Conduit revenue bond Multifamily housing North Park Apts Phase II Subject to Alternative Minimum Tax	S:AAA  LOC	Neg	(BC) Orrick Herrington (EN) Union Bank of CA (TR) Wells Fargo Bank (UW) FNMA	12-15-38 Comb	VAR
12-22-05	\$2,700,000	California Statewide Communities Development Authority CDIAC Number: 2005-1910 Conduit revenue bond Multifamily housing Mendota Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	07-01-23 Term	VAR
12-01-05	\$7,770,000	California Statewide Communities Development Authority CDIAC Number: 2005-1911 Conduit revenue bond Multifamily housing Casa West/Casa del Sol Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	07-01-23 Term	VAR
12-16-05	\$5,900,000	California Statewide Communities Development Authority CDIAC Number: 2005-1912 Conduit revenue bond Multifamily housing 1030 Post St Apts Series Y Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	02-01-39 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-16-05	\$1,535,000	California Statewide Communities Development Authority CDIAC Number: 2005-1913 Conduit revenue bond Multifamily housing 1030 Post St Apts Series Y-T Federally Taxable	S:AAA/A-1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	02-01-39 Term	VAR
12-14-05	\$21,000,000	California Statewide Communities Development Authority CDIAC Number: 2005-1914 Conduit revenue bond Multifamily housing Oakwood Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) D A Davidson	12-15-44 Term	VAR
12-15-05	\$600,000	California Statewide Communities Development Authority CDIAC Number: 2005-1915 Conduit revenue bond Multifamily housing Heber Family Apts	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Chelsea Investment	07-01-06 Term	VAR
12-15-05	\$11,372,000	California Statewide Communities Development Authority CDIAC Number: 2005-1929 Conduit revenue bond Multifamily housing Grand Oak Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Silicon Vly Bank	06-01-38 Term	VAR
12-16-05	\$11,200,000	California Statewide Communities Development Authority CDIAC Number: 2005-1930 Conduit revenue bond Multifamily housing Murphy Commons Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Union Bank of CA	12-01-38 Term	VAR
12-20-05	\$30,300,000	California Statewide Communities Development Authority CDIAC Number: 2005-1992 Conduit revenue bond Multifamily housing Vineyard Crossings Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Union Bank of CA	12-01-38 Term	VAR





## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-14-05	\$3,937,091	California Statewide Communities Development Authority CDIAC Number: 2005-2019 Other note Other, multiple health care purposes CA Shock Trauma Air Rescue Series 4A & B Refunding	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) All Points Public Funding	10-25-11 Serial	4.97 NIC
11-08-05	\$2,600,000	California Statewide Communities Development Authority CDIAC Number: 2006-0103 Conduit revenue bond Other capital improvements, public works Cabrillo Economic Development Corp	NR	Neg	(BC) Jones Hall (UW) Washington Mutual	12-01-30 Serial	6.8 TIC
09-23-05	\$14,750,000	California Statewide Communities Development Authority CDIAC Number: 2006-0154 Conduit revenue bond Multifamily housing Jackie Robinson Apts Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	02-01-38 Term	7.12 NIC
12-22-05	\$1,924,000	California Statewide Communities Development Authority CDIAC Number: 2006-0221 Conduit revenue bond Multifamily housing Duncan Place Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	01-01-23 Term	VAR
12-20-05	\$5,307,165	California Statewide Communities Development Authority CDIAC Number: 2006-0477 Other note Health care facilities Child & Family Ctr Series 2A & 2B Refunding	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) All Points Public Funding	12-20-20 Serial	3.47 NIC
08-17-05	\$25,475,000	California Transit Finance Authority CDIAC Number: 2005-1232 Revenue bond (Pool) Public transit Ventura Co Transportation Commission	S:AAA/A  Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (EN) XL Capital Assurance (TR) JP Morgan Trust (UW) Goldman Sachs	03-01-30 Term	VAR



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Multiple</u>							
02-02-05	\$50,000,000	Chaffey Joint Union High School District CDIAC Number: 2005-0097 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	08-01-23 Comb	3.91 TIC
12-13-05	\$50,122,151	Colton Joint Unified School District CDIAC Number: 2005-2008 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	02-01-38 Comb	8.631 NIC
08-01-05	\$4,000,000	Cutler-Orosi Joint Unified School District CDIAC Number: 2005-1237 Certificates of participation/leases K-12 school facility	S:AAA/BBB+  Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Chilton & Assoc	08-01-20 Serial	4.264 NIC
05-17-05	\$55,771,886	Desert Community College District CDIAC Number: 2005-0663 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-24 Serial	4.304 TIC
12-01-05	\$3,150,000	Dry Creek Joint Elementary School District CFD No 1 CDIAC Number: 2005-1738 Limited tax obligation bond K-12 school facility Barrett Ranch ES	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Sage Institute (EN) Ambac (TR) Sacramento Co (UW) Stone & Youngberg	09-01-28 Serial	4.576 NIC
06-21-05	\$100,000,000	East Bay Municipal Utility District CDIAC Number: 2005-0627 Public enterprise revenue bond Water supply, storage, distribution Sub Series C Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-35 Serial	3.856 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
05-05-05	\$325,000,000	East Bay Municipal Utility District CDIAC Number: 2005-0628 Public enterprise revenue bond Water supply, storage, distribution Sub Ser B1 thru B4 Refunding	S:AAA/A1+ M:Aaa/VMIG1  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-38 Term	3.344 TIC
05-05-05	\$300,000,000	East Bay Municipal Utility District CDIAC Number: 2005-0629 Public enterprise revenue bond Water supply, storage, distribution Sub Ser A	S:AAA M:Aaa  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-35 Comb	4.734 TIC
05-27-05	\$70,000,000	East Bay Municipal Utility District CDIAC Number: 2005-0630 Public enterprise revenue bond Wastewater collection, treatment Sub Ser 1 & 2 Refunding	S:AAA/A1+ M:Aaa/VMIG1  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-38 Term	3.33 TIC
07-28-05	\$1,000,000	Firebaugh-Las Deltas Unified School District CDIAC Number: 2005-1404 Other bond Other, multiple educational uses Qualified Zone Academy Federally Taxable State Taxable	NR	Comp	(BC) Robert E. Hessell (FA) A M Peche (UW) County Bank	07-29-21 Term	
01-19-05	\$14,335,000	Golden West Schools Financing Authority CDIAC Number: 2004-2008 Public lease revenue bond K-12 school facility Ranch Hills & Vejar ES Refunding	S:AAA  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley	02-01-26 Serial	4.102 NIC
02-01-05	\$5,745,000	Golden West Schools Financing Authority CDIAC Number: 2005-0019 Public lease revenue bond K-12 school facility Oxnard UnHSD	S:A-  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Morgan Stanley	02-01-29 Serial	4.294 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
06-09-05	\$21,765,000	Golden West Schools Financing Authority CDIAC Number: 2005-1048 Revenue bond (Pool) K-12 school facility Rowland USD	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	09-01-24 Serial	4.344 NIC
07-09-05	\$11,915,000	Golden West Schools Financing Authority CDIAC Number: 2005-1194 Revenue bond (Pool) K-12 school facility Glendora USD	S:AAA/A+  Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) US Bank Natl Assoc (UW) George K Baum	09-01-25 Serial	4.188 NIC
07-21-05	\$23,895,000	Golden West Schools Financing Authority CDIAC Number: 2005-1195 Revenue bond (Pool) K-12 school facility Goleta UnSD	S:AAA  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-29 Comb	4.388 NIC
07-21-05	\$1,580,000	Golden West Schools Financing Authority CDIAC Number: 2005-1197 Revenue bond (Pool) K-12 school facility Santa Paula UnHSD	S:AAA/A  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-18 Serial	3.732 NIC
06-16-05	\$82,616,832	Golden West Schools Financing Authority CDIAC Number: 2005-1216 Revenue bond (Pool) K-12 school facility Beverly Hills USD Ser A & B	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-26 Comb	4.367 NIC
06-21-05	\$7,285,000	Golden West Schools Financing Authority CDIAC Number: 2005-1230 Revenue bond (Pool) College, university facility Peralta CCD Refunding	S:AAA/AA-  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-21 Serial	3.939 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
08-16-05	\$5,660,000	Golden West Schools Financing Authority CDIAC Number: 2005-1419 Revenue bond (Pool) K-12 school facility Jefferson UnHSD	S:AAA   Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-30  Comb	4.448  TIC
08-24-05	\$17,305,000	Golden West Schools Financing Authority CDIAC Number: 2005-1459 Revenue bond (Pool) K-12 school facility Carpinteria USD	S:AAA/A   Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-28  Comb	4.334  TIC
09-01-05	\$33,985,000	Golden West Schools Financing Authority CDIAC Number: 2005-1487 Revenue bond (Pool) College, university facility Peralta CCD	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-25  Comb	4.228  TIC
08-25-05	\$29,230,000	Golden West Schools Financing Authority CDIAC Number: 2005-1490 Revenue bond (Pool) K-12 school facility Chula Vista ESD	S:AAA/A+   Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-24  Serial	4.156  TIC
12-13-05	\$5,000,000	Golden West Schools Financing Authority CDIAC Number: 2005-1712 Other bond K-12 school facility Hemet USD QZAB	NR   Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Bank of America NA	12-27-20  Term	5.58  NIC
12-07-05	\$5,000,000	Golden West Schools Financing Authority CDIAC Number: 2005-1713 Other bond K-12 school facility Pomona USD (Fairplex Academies Univ) QZAB	NR   Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Citizens Business Bank	12-13-20  Term	



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
12-16-05	\$3,065,000	Golden West Schools Financing Authority CDIAC Number: 2005-1756 Revenue bond (Pool) K-12 school facility Pacific Grove USD	S:AAA/AA  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-29 Comb	4.514 NIC
11-22-05	\$5,205,000	Golden West Schools Financing Authority CDIAC Number: 2005-1854 Public lease revenue bond K-12 school facility Hemet USD	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	04-01-27 Serial	4.407 TIC
12-08-05	\$37,325,000	Golden West Schools Financing Authority CDIAC Number: 2005-1951 Revenue bond (Pool) K-12 school facility Placentia-Yorba Linda USD	S:AAA/A+ M:Aaa/Aa3  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-24 Serial	4.59 NIC
01-12-05	\$70,000,000	Grant Joint Union High School District CDIAC Number: 2004-1864 Certificates of participation/leases K-12 school facility Bridge Funding Program	S:AAA/A-1+ M:Aaa/VMIG1  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	12-01-38 Comb	VAR
03-10-05	\$18,793,107	Grant Joint Union High School District CDIAC Number: 2005-0344 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-21 Serial	4.368 TIC
12-09-05	\$5,000,000	Grant Joint Union High School District CDIAC Number: 2005-1891 Certificates of participation/leases K-12 school facility QZAB Program	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank Natl Assoc (UW) Bank of America NA	12-15-20 Term	



## 2005 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
12-06-05	\$10,000,000	Grant Joint Union High School District CDIAC Number: 2005-1968 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+	Neg	(BC) Kutak Rock (TR) Sacramento Co (UW) Piper Jaffray & Co	12-06-06 Term	3.251 TIC
03-23-05	\$29,062,042	Hartnell Community College District CDIAC Number: 2005-0340 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Union Bank of CA (UW) UBS Financial Services	08-01-22 Serial	4.518 TIC
10-25-05	\$22,025,000	Independent Cities Lease Finance Authority CDIAC Number: 2005-1568 Conduit revenue bond Single-family housing Caritas Affordable Hsg Inc Sr Lien Series A	S:A/BBB-  Ins	Neg	(BC) Orrick Herrington (FA) Financial Advisor Assoc (EN) ACA Financial Guaranty (TR) Wells Fargo Bank (UW) M L Stern & Co	08-15-45 Comb	5.181 NIC
10-25-05	\$5,370,000	Independent Cities Lease Finance Authority CDIAC Number: 2005-1569 Conduit revenue bond Single-family housing Caritas Affordable Hsg Inc Second Sub Lien Series C	NR	Neg	(BC) Orrick Herrington (FA) Financial Advisor Assoc (TR) Wells Fargo Bank (UW) M L Stern & Co	09-01-40 Comb	7.003 NIC
10-25-05	\$1,245,000	Independent Cities Lease Finance Authority CDIAC Number: 2005-1916 Conduit revenue bond Single-family housing Caritas Affordable Hsg Inc Second Sub Lien Series C-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Financial Advisor Assoc (TR) Wells Fargo Bank (UW) M L Stern & Co	09-01-25 Comb	8.943 NIC
10-20-05	\$54,025,132	Kern Community College District CDIAC Number: 2005-1715 General obligation bond College, university facility Safety, Repair & Improvement Dist Refunding	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	11-01-21 Serial	4.372 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
07-14-05	\$6,140,000	Kirkwood Meadows Public Utility District CFD No 98-1 CDIAC Number: 2005-0952 Limited tax obligation bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Robert M Haight (FA) Public Finance Resources (TR) Union Bank of CA (UW) Crocker Securities LLC	08-01-29 Comb	5.07 NIC
07-12-05	\$30,000,000	Livermore Valley Joint Unified School District CDIAC Number: 2005-1393 General obligation bond K-12 school facility Measure L	S:AAA/A+  Ins	Comp	(BC) Jones Hall (FA) Government Fin Strat (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-30 Comb	4.273 NIC
04-21-05	\$46,765,000	Los Gatos-Saratoga Joint Union High School District CDIAC Number: 2005-0194 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	12-01-19 Serial	4.029 TIC
07-14-05	\$6,790,000	Merced Community College District CDIAC Number: 2005-1217 General obligation bond College, university facility Los Banos Campus Area ID No 2	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-29 Comb	4.321 NIC
03-16-05	\$64,705,000	Metropolitan Water District of Southern California CDIAC Number: 2005-0317 General obligation bond Water supply, storage, distribution Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Hawkins Delafield (FA) Public Financial (TR) Wells Fargo Bank (UW) E J De La Rosa	03-01-21 Serial	4.251 TIC
07-14-05	\$100,000,000	Metropolitan Water District of Southern California CDIAC Number: 2005-0337 Public enterprise revenue bond Water supply, storage, distribution Ser A	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Hawkins Delafield (FA) PRAG (EN) FSA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-35 Comb	3.716 NIC
07-14-05	\$50,000,000	Metropolitan Water District of Southern California CDIAC Number: 2005-1477 Public enterprise revenue bond Water supply, storage, distribution Ser B-1	S:AA+/A-1+ M:Aa2/VMIG1 F:AA+/F1+	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) Wells Fargo Bank (UW) Banc of America Sec	07-01-28 Term	3.716 NIC





## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Multiple</u>							
07-14-05	\$50,000,000	Metropolitan Water District of Southern California CDIAC Number: 2005-1478 Public enterprise revenue bond Water supply, storage, distribution Ser B-2	S:AA+/A-1+ M:Aa2/VMIG1 F:AA+/F1+	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) Wells Fargo Bank (UW) Lehman Brothers	07-01-28 Term	3.716 NIC
06-30-05	\$4,630,000	Midpeninsula Regional Open Space District CDIAC Number: 2005-1218 Other note Parks, open space Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-14 Serial	3.246 NIC
03-04-05	\$21,473,116	Napa Valley Community College District CDIAC Number: 2005-0306 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-18 Serial	3.974 TIC
03-17-05	\$64,997,723	Napa Valley Community College District CDIAC Number: 2005-0397 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-29 Serial	4.655 NIC
06-29-05	\$8,725,000	Nevada Irrigation District CDIAC Number: 2005-0467 Certificates of participation/leases Water supply, storage, distribution Cascade Bench Flume Refunding	S:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Public Finance Resources (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	01-01-15 Serial	3.664 TIC
08-31-05	\$7,500,000	Nevada Joint Union High School District CDIAC Number: 2005-1573 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-30 Comb	4.55 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

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<u>Multiple</u>							
03-15-05	\$164,935,000	North Orange County Community College District CDIAC Number: 2005-0339 General obligation bond College, university facility Refunding	S:AAA/AA M:Aaa/Aa2  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-23 Serial	4.365 TIC
03-16-05	\$1,645,000	Pajaro Valley Unified School District CDIAC Number: 2005-0068 Certificates of participation/leases Other, multiple educational uses Adult Education Fac	S:AAA  Ins	Neg	(BC) Stradling Yocca (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-01-25 Comb	4.62 TIC
05-06-05	\$40,215,000	Pajaro Valley Unified School District CDIAC Number: 2005-0660 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-22 Serial	4.276 TIC
05-06-05	\$18,254,288	Pajaro Valley Unified School District CDIAC Number: 2005-0661 General obligation bond K-12 school facility Series B	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-29 Serial	5.082 TIC
10-05-05	\$2,946,254	Palo Verde Community College District CDIAC Number: 2005-1382 General obligation bond College, university facility ID No 2004-1	S:AA/BBB  Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-01-30 Comb	5.261 TIC
05-05-05	\$18,000,000	Redwoods Community College District CDIAC Number: 2005-0361 General obligation bond College, university facility	S:AAA/A+ M:Aaa/A1  Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-29 Comb	4.334 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
03-17-05	\$8,249,979	River Delta Unified School District CDIAC Number: 2004-1982 General obligation bond K-12 school facility ID No 1	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-29 Serial	4.647 TIC
03-17-05	\$3,999,987	River Delta Unified School District CDIAC Number: 2004-1983 General obligation bond K-12 school facility ID No 2	S:AAA/A M:Aaa/Baa2  Ins	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-29 Serial	4.776 TIC
04-14-05	\$26,000,000	Roseville Joint Union High School District CDIAC Number: 2005-0461 General obligation bond K-12 school facility	S:AAA/AA- F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-29 Comb	4.51 NIC
08-11-05	\$9,000,000	Roseville Joint Union High School District CDIAC Number: 2005-1266 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Capitol Public Fin Group (TR) Placer Co (UW) Banc of America Sec	08-25-06 Term	2.779 TIC
03-08-05	\$34,595,000	Sacramento Area Flood Control Agency CDIAC Number: 2005-0072 Special assessment bond Flood control, storm drainage North Area Local Capital AD No 2 Refunding	S:AAA M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Ambac (TR) Sacramento Co (UW) Banc of America Sec	10-01-25 Serial	4.535 NIC
03-22-05	\$56,562,550	San Bernardino Community College District CDIAC Number: 2005-0267 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-23 Serial	4.442 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
05-13-05	\$100,000,000	San Francisco Bay Area Rapid Transit District CDIAC Number: 2005-0594 General obligation bond Public transit Earthquake Safety Imp	S:AAA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-35 Comb	4.134 NIC
08-10-05	\$352,095,000	San Francisco Bay Area Rapid Transit District CDIAC Number: 2005-1336 Sales tax revenue bond Public transit Refunding	S:AA-/AAA M:Aa3/Aaa F:AA/AAA  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley	07-01-34 Comb	4.531 NIC
02-09-05	\$90,000,000	San Joaquin Delta Community College District CDIAC Number: 2005-0009 General obligation bond College, university facility Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/A+  Ins	Neg	(BC) Stradling Yocca (FA) A M Peche (EN) FSA (TR) The Bank of NY Trust Co (UW) RBC Dain Rauscher	08-01-29 Comb	4.165 TIC
02-23-05	\$34,998,222	Santa Maria Joint Union High School District CDIAC Number: 2005-0049 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Best Best & Krieger (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) Banc of America Sec	02-01-30 Serial	4.358 TIC
06-16-05	\$5,000,000	Shasta-Tehama-Trinity Joint Community College District (CCCFA) CDIAC Number: 2005-1136 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2005 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-06 Term	2.781 NIC
04-08-05	\$18,000,000	Sierra Joint Community College District CDIAC Number: 2005-0418 General obligation bond College, university facility ID No 2 Western Nevada Co Campus Area	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-29 Comb	4.704 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
04-08-05	\$20,000,000	Sierra Joint Community College District CDIAC Number: 2005-0419 General obligation bond College, university facility ID No 1 Tahoe-Truckee Campus Area	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-29 Comb	4.734 TIC
02-15-05	\$81,349,812	Solano County Community College District CDIAC Number: 2005-0156 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) UBS Financial Services	08-01-22 Serial	3.988 TIC
01-20-05	\$325,000,000	Southern California Home Financing Authority CDIAC Number: 2005-0029 Other bond Single-family housing Draw Down Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	02-01-08 Term	VAR
08-11-05	\$7,600,000	Tahoe-Truckee Unified School District CDIAC Number: 2005-1265 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin Brown Wood (FA) Capitol Public Fin Group (TR) Placer Co (UW) Banc of America Sec	08-25-06 Term	2.779 TIC
03-15-05	\$699,690	Traver Joint Elementary School District CDIAC Number: 2005-0012 General obligation bond K-12 school facility	S:AAA  Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-29 Serial	5.292 TIC
06-16-05	\$9,310,000	Turlock Unified School District CDIAC Number: 2005-0654 Certificates of participation/leases K-12 school facility Dutcher MS, Pitman HS & Turlock HS	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-30 Comb	4.219 NIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
01-11-05	\$15,600,000	West Hills Community College District CDIAC Number: 2005-0015 General obligation bond College, university facility Refunding	S:AAA  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-30 Comb	4.45 NIC
02-09-05	\$58,195,000	Westlands Water District CDIAC Number: 2005-0093 Certificates of participation/leases Water supply, storage, distribution Broadview & Oro Loma WD/Central Vly/Intertie	S:AAA  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-35 Comb	4.484 TIC
09-12-05	\$30,300,000	Westlands Water District CDIAC Number: 2005-0943 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA/A-1+  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	03-01-29 Term	VAR
04-19-05	\$92,015,000	Yosemite Community College District CDIAC Number: 2005-0463 General obligation bond College, university facility Series A Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-29 Comb	4.46 TIC
04-19-05	\$2,430,000	Yosemite Community College District CDIAC Number: 2005-0464 General obligation bond College, university facility Series B Federally Taxable	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-07 Serial	4.46 TIC
09-15-05	\$5,000,000	Yuba Community College District CDIAC Number: 2005-1509 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (TR) Yuba Co (UW) Morgan Stanley Dean	09-15-06 Term	2.871 TIC



## 2005 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
10-20-05	\$4,743,415	Yuba Community College District CDIAC Number: 2005-1593 Certificates of participation/leases College, university facility	NR	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) Citizens Business Bank	10-20-25 Serial	4.47 TIC
		<u>Statewide NPC</u>					
08-02-05	\$190,000,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2005-1037 Conduit revenue bond Student loans Sr Ser V-A-1 & 2 Subject to Alternative Minimum Tax	S:AAA/A-1+ M:Aaa/P-1  Ins	Neg	(BC) Orrick Herrington (FA) Liscarnan Solutions LLC (EN) Ambac (TR) JP Morgan Chase Bk (UW) UBS Financial Services	07-01-40 Comb	VAR
09-09-05	\$152,250,000	Educational Funding Services Inc CDIAC Number: 2005-1964 Other note Student loans Series A-1, 2, 3 & B-1 Federally Taxable State Taxable	M:Aaa/A2 F:AAA/A	Neg	(BC) Squire Sanders (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-01-41 Serial	VAR

## ABBREVIATIONS

ABAG	Association of Bay Area Governments	FA	Financing Authority
AD	Assessment District	Fac	Facilities
Admin	Administration	FGIC	Financial Guaranty Insurance Company
Agr	Agricultural	Fin	Finance
Agy	Agency	FNMA	Federal National Mortgage Association
Apts	Apartments	FSA	Financial Security Assurance
Aprt	Airport	GNMA	Government National Mortgage Association
Assoc	Association	GOB	General Obligation Bond
Ave	Avenue	Govt	Government
Bch	Beach	HA	Housing Authority
Bd	Board	HS/HSD	High School/District
Bldg	Building	Hsg	Housing
Blvd	Boulevard	Hwy	Highway
Bus	Business	IA	Improvement Area
BCOE	Butte County Office of Education	ID/Imp	Improvement District/Improvement
CA	California	Inc	Incorporated
CCD	Community College District	Indus/ID	Industrial Development
CCCFA	California Community College Financing Authority	Ins	Insurance
CCLC	Community College League of California	Intl	International
CDB	California Development Bank	IRD	Irrigation District
CFD	Community Facilities District	JPA/Jt	Joint Powers Authority/Joint
Co	Company	Jr	Junior
Comm	Community	LA	Los Angeles
COPs	Certificates of Participation	LACS	Los Angeles County Schools
Corp	Corporation	LID	Local Improvement District
CSA	County/Community Service Area	Ltd	Limited
CSBA	California School Boards Association	MBIA	Municipal Bond Investors Assurance Corporation
CSCDA	California Statewide Community Development Authority	Mfg	Manufacturing
CSCRPA	California School Cash Reserve Program Authority	Mkt	Market
CSDA	California Special District Association	Mtg	Mortgage
CSD	Community Services District	N	North
CSU	California State University	Natl	National
Ct/Ctr	Court/Center	No	Number
Cty	City	Oblig	Obligation
Dist	District	PFA/FA	Public Financing Authority
Dr	Drive	PFFA	Public Facilities Financing Authority
E	East	Pk/Pkwy	Park/Parkway
Ed	Education	Pt	Point
Equip	Equipment	Pub	Public
ES/ESD	Elementary School/District	PUD	Public Utility District



RBs	Revenue Bonds
Rd	Road
RDA	Redevelopment
ReAD	ReAssessment District
Rec	Recreation
Redev/RD	Redevelopment
Reg	Regional
Rehab	Rehabilitation
RCOSFA	Riverside County Schools Financing Authority
S	South
San/Sanit Dist	Sanitary/Sanitation District
SBC	San Bernardino County
SBSFA	Santa Barbara Schools Financing Authority
SCCE	Santa Cruz County Office of Education
SCLE	South Coast Local Education Agencies
SD/UnSD	School District/Union School District
USD	Unified School District
SDALG	San Diego Area Local Government
Sec	Securities
Ser	Series

Spec	Special
Sr	Senior
SFI	Sanitation Facility Improvements
Sq	Square
St	Street
SPTR	Special Tax Revenue
Sub	Subordinate
TD	Transit District
TRAN	Tax and Revenue Anticipation Notes
UC/Univ	University of California/University
UD	Utility District
UnESD	Union Elementary School
UnHSD	Union High School District
Vly	Valley
VRD	Variable Rate Demand
W	West
WD/WA	Water District/Agency
Wtr	Water

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