

CDIAC #08-12

CALIFORNIA DEBT & INVESTMENT
ADVISORY COMMISSION

2007

CALENDAR OF

CALIFORNIA

PUBLIC DEBT

ISSUANCE



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ACKNOWLEDGMENT

CDIAC collects, compiles, and disseminates information on all public debt issued in California, and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their reports pursuant to Section 8855(k)-(l) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by email to CDIAC@treasurer.ca.gov, by calling (916) 653-3269, or by fax at (916) 654-7440.

SUMMARY

California's state and local agencies sold a total of \$84.9 billion in public debt in 2007. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued \$30.4 billion (35.9 percent of the total dollar volume); local agencies sold \$53.8 billion (63.3 percent of the total dollar volume); and the remainder – \$693 million (0.8 percent) was issued by student loan corporations. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications. The 2007 Annual Report summarizes all of the Commission's activities throughout the year and includes a digest of the debt issuance information. CDIAC also prepares the 2007 Summary of California Public Debt Issuance that includes debt volume information organized by summary tables.

This report shows all of the public debt issued in California in calendar year 2007 reported to the California Debt and Investment Advisory Commission. Each bond issue includes the date of the sale, principal amount, issuing entity, CDIAC number, type of debt, purpose of the debt, project name (if applicable), tax status, refunding status, credit rating, type of enhancement, type of sale, major participants in the financings (i.e., bond counsel, financial advisor, underwriter, trustee, and credit enhancement provider), maturity date, maturity type, interest rate, and interest cost.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies, and finally student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under "Multiple Counties" at the end of the Counties with Local Issuers section.

This publication, the 2007 Summary of California Public Debt Issuance, and the 2007 Annual Report may be obtained by contacting the Commission at (916) 653-3269, by fax at (916) 654-7440, or by accessing the Commission's website at www.treasurer.ca.gov/cdiac.

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Note: No public agencies in Alpine, Amador and Modoc Counties reported any 2007 public debt issuance to the California Debt and Investment Advisory Commission.

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DEBT LINE CALENDAR LEGEND

Information contained in the [2007 Calendar of California Public Debt Issuance](#) is reported as of March 18, 2008.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancement
SIP State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY TYPE(S)

Serial Serial bonds
Term Term bond
Comb Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC Net Interest Cost
TIC True Interest Cost
Var Rate pegged to an index

Qualified Zone Academy Bonds (QZAB) carry little or no interest costs

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.

PARTICIPANTS

BC Bond Counsel
FA Financial Advisor
UW Underwriter
TR Trustee
EN Guarantor

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-05-07	\$139,715,000	California Department of Veterans Affairs CDIAC Number: 2007-0731 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax	S:AA- M:Aa2 F:AA-	Neg	(BC) Hawkins Delafield (FA) The Pineapple Group (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-42 Comb	4.939 NIC
12-04-07	\$100,000,000	California Department of Veterans Affairs CDIAC Number: 2007-1489 Conduit revenue bond Single-family housing Veterans' Farm & Home Bldg 1943 Fund Series B Subject to Alternative Minimum Tax	S:AA- M:Aa2 F:AA-	Neg	(BC) Hawkins Delafield (FA) The Pineapple Group (TR) State Treasurer (UW) Bear Stearns	12-01-37 Comb	5.168 TIC
03-12-07	\$250,000,000	California Department of Water Resources CDIAC Number: 2007-0294 Public enterprise revenue bond Water supply, storage, distribution Central Valley	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Goldman Sachs	03-01-09 Term	VAR
02-08-07	\$37,765,000	California Educational Facilities Authority CDIAC Number: 2007-0071 Conduit revenue bond College, university facility College of the Arts, Dominican & Woodbury Univ & Keck Grad Inst of Applied Life Sciences Refunding	M:Baa3	Neg	(BC) Squire Sanders (FA) Public Financial (TR) Wells Fargo Bank (UW) E J De La Rosa	02-01-37 Comb	4.555 TIC
02-01-07	\$36,000,000	California Educational Facilities Authority CDIAC Number: 2007-0072 Conduit revenue bond College, university housing Claremont Graduate Univ	M:A3	Neg	(BC) Squire Sanders (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	03-01-42 Comb	4.535 TIC
05-16-07	\$40,425,000	California Educational Facilities Authority CDIAC Number: 2007-0529 Conduit revenue bond College, university facility Claremont McKenna Refunding	M:Aa1	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	01-01-38 Comb	4.448 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
05-22-07	\$111,775,000	California Educational Facilities Authority CDIAC Number: 2007-0564 Conduit revenue bond College, university facility Stanford Univ Series T-1 Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Morgan Stanley	03-15-39 Term	4.097 NIC
05-07-07	\$263,395,000	California Educational Facilities Authority CDIAC Number: 2007-0663 Conduit revenue bond College, university facility Southern CA Univ Refunding	S:AA+ M:Aa1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Trust Co (UW) Morgan Stanley	10-01-37 Comb	4.559 TIC
08-29-07	\$71,100,000	California Educational Facilities Authority CDIAC Number: 2007-1175 Conduit revenue bond College, university facility Saint Mary's College Refunding	M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA Corp (TR) Union Bank of CA (UW) Banc of America Sec	10-01-43 Term	VAR
09-04-07	\$93,775,000	California Educational Facilities Authority CDIAC Number: 2007-1289 Conduit revenue bond College, university facility Stanford Univ Ser T-2 Tranche One Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Morgan Stanley	03-15-33 Term	VAR
09-04-07	\$93,775,000	California Educational Facilities Authority CDIAC Number: 2007-1290 Conduit revenue bond College, university facility Stanford Univ Ser T-2 Tranche Two Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) JP Morgan Securities	03-15-33 Term	VAR
06-05-07	\$25,360,000	California Educational Facilities Authority CDIAC Number: 2007-1292 Conduit revenue bond College, university facility Stanford Univ Ser T-3 Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Morgan Stanley	03-15-26 Term	4.097 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-10-07	\$30,555,000	California Educational Facilities Authority CDIAC Number: 2007-1411 Conduit revenue bond College, university facility Scripps College Refunding	M:Aaa/A1 Ins	Neg	(BC) Squire Sanders (EN) MBIA Ins Corp (TR) Union Bank of CA (UW) E J De La Rosa	11-01-37 Comb	4.765 TIC
11-15-07	\$43,000,000	California Educational Facilities Authority CDIAC Number: 2007-1452 Conduit revenue bond College, university facility Charles R Drew Univ of Medicine & Science	M:Aa1/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Public Financial (EN) Sovereign Bank (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	11-01-42 Term	VAR
02-15-07	\$5,505,000	California Health Facilities Financing Authority CDIAC Number: 2006-0902 Conduit revenue bond Health care facilities Verdugo Mental Health	F:A+ Oth	Neg	(BC) Quint & Thimmig (FA) Public Financial (EN) OSHPD (TR) US Bank Natl Assoc (UW) Altura Nelson	04-01-37 Comb	5.164 TIC
04-25-07	\$756,410,000	California Health Facilities Financing Authority CDIAC Number: 2007-0549 Conduit revenue bond Health care facilities Sutter Health Series A	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	11-15-46 Comb	VAR
04-25-07	\$112,300,000	California Health Facilities Financing Authority CDIAC Number: 2007-0688 Conduit revenue bond Health care facilities Sutter Health Series B Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley	11-15-21 Term	VAR
04-25-07	\$47,875,000	California Health Facilities Financing Authority CDIAC Number: 2007-0689 Conduit revenue bond Health care facilities Sutter Health Series C Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Banc of America Sec	11-15-21 Term	VAR



2007 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
09-26-07	\$5,000,000	California Health Facilities Financing Authority CDIAC Number: 2007-1165 Other note Health care facilities Redlands Community	NR	Neg	(BC) Orrick Herrington (UW) All Points Public Funding	10-01-13 Serial	4.24 TIC
09-20-07	\$19,405,000	California Health Facilities Financing Authority CDIAC Number: 2007-1177 Conduit revenue bond Health care facilities Asian Community Ctr of Sacramento Vly Inc	S:AAA F:AAA Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) US Bank Natl Assoc (UW) Altura Nelson	04-01-37 Comb	4.8 TIC
03-08-07	\$12,165,000	California Housing Finance Agency CDIAC Number: 2007-0247 Conduit revenue bond Multifamily housing Fireside Apts (Mill Valley) Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-34 Comb	4.188 TIC
03-27-07	\$90,000,000	California Housing Finance Agency CDIAC Number: 2007-0398 Conduit revenue bond Single-family housing Series A Federally Taxable	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) DEPFA Bank	08-01-32 Term	5.721 TIC
03-27-07	\$60,000,000	California Housing Finance Agency CDIAC Number: 2007-0399 Conduit revenue bond Single-family housing Series B & C Federally Taxable	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) DEPFA Bank	08-01-42 Comb	VAR
04-26-07	\$270,000,000	California Housing Finance Agency CDIAC Number: 2007-0569 Conduit revenue bond Single-family housing Series D & E Subject to Alternative Minimum Tax Refunding	S:AAA/AA- M:Aaa/Aa2 Ins	Neg	(BC) Hawkins Delafield (EN) FGIC (TR) State Treasurer (UW) Goldman Sachs	08-01-42 Comb	4.667 TIC



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<u>State of California</u>							
06-28-07	\$16,630,000	California Housing Finance Agency CDIAC Number: 2007-0840 Conduit revenue bond Multifamily housing Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	08-01-40 Comb	VAR
06-28-07	\$250,000,000	California Housing Finance Agency CDIAC Number: 2007-0961 Conduit revenue bond Single-family housing Series F & G Subject to Alternative Minimum Tax	S:AAA/AA- M:Aaa/Aa2 Ins	Neg	(BC) Hawkins Delafield (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-42 Comb	5.204 TIC
07-11-07	\$100,000,000	California Housing Finance Agency CDIAC Number: 2007-0962 Conduit revenue bond Single-family housing Series H Subject to Alternative Minimum Tax	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) Merrill Lynch & Co	02-01-42 Comb	VAR
09-26-07	\$50,000,000	California Housing Finance Agency CDIAC Number: 2007-1295 Conduit revenue bond Single-family housing Series K Subject to Alternative Minimum Tax	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) Bear Stearns	02-01-38 Comb	VAR
09-14-07	\$17,280,000	California Housing Finance Agency CDIAC Number: 2007-1296 Conduit revenue bond Single-family housing Series I Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) State Treasurer (UW) Bear Stearns	08-01-17 Serial	5.065 TIC
09-14-07	\$60,000,000	California Housing Finance Agency CDIAC Number: 2007-1305 Conduit revenue bond Single-family housing Series N Federally Taxable	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) DEPFA Bank	02-01-43 Term	VAR



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<u>State of California</u>							
09-14-07	\$90,000,000	California Housing Finance Agency CDIAC Number: 2007-1307 Conduit revenue bond Single-family housing Series M Federally Taxable	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) DEPFA Bank	08-01-32 Term	5.836 TIC
09-14-07	\$50,000,000	California Housing Finance Agency CDIAC Number: 2007-1308 Conduit revenue bond Single-family housing Series L Federally Taxable	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) Union Bank of CA	08-01-27 Term	5.531 TIC
10-11-07	\$27,970,000	California Housing Finance Agency CDIAC Number: 2007-1374 Conduit revenue bond Multifamily housing Series C Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	08-01-42 Comb	VAR
09-14-07	\$92,720,000	California Housing Finance Agency CDIAC Number: 2007-1410 Conduit revenue bond Single-family housing Series J Subject to Alternative Minimum Tax	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) Bear Stearns	08-01-47 Comb	5.065 TIC
02-09-07	\$33,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-1543 Conduit revenue bond K-12 school facility Sonoma Academy Series A thru C	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Wells Fargo Bank (UW) AIG Comm Equip Fin	02-15-32 Comb	VAR
01-16-07	\$60,420,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-1596 Conduit revenue bond Other purpose Jewish Community Ctr of San Francisco Refunding	S:AAA/A-1+ Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) Union Bank of CA (UW) JP Morgan Securities	12-01-31 Term	VAR



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<u>State of California</u>							
03-27-07	\$15,500,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-1597 Conduit revenue bond Other purpose India Community Ctr Inc Series A Refunding	M:Aaa/VMIG1 LOC	Neg	(BC) Jones Hall (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	12-01-36 Term	VAR
03-27-07	\$500,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-1598 Conduit revenue bond Other purpose India Community Ctr Inc Series B Federally Taxable	M:Aaa/VMIG1 LOC	Neg	(BC) Jones Hall (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	12-01-36 Term	VAR
05-03-07	\$13,900,000	California Infrastructure & Economic Development Bank CDIAC Number: 2007-0193 Conduit revenue bond K-12 school facility Brentwood School Series A & B Refunding	S:AAA Ins	Neg	(BC) Kutak Rock (FA) Saybrook Capital (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-29 Serial	4.606 TIC
03-23-07	\$85,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2007-0226 Conduit revenue bond Theatre/Arts/Museums Orange Co Performing Arts Center Series A & B	S:AAA/A F:AAA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Wells Fargo Bank (UW) Banc of America Sec	07-01-34 Comb	VAR
04-04-07	\$60,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2007-0289 Conduit revenue bond Power generation/transmission CA Independent Sys Operator Corp Series A & B	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) Banc of America Sec	02-01-13 Comb	VAR
04-16-07	\$84,400,000	California Infrastructure & Economic Development Bank CDIAC Number: 2007-0380 Conduit revenue bond Theatre/Arts/Museums LA Co Museum of Natural History Foundation Ser A & B	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Hawkins Delafield (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-37 Comb	VAR



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<u>State of California</u>							
05-16-07	\$77,612,774	California Infrastructure & Economic Development Bank CDIAC Number: 2007-0516 Conduit revenue bond Theatre/Arts/Museums COPIA: The American Ctr for Wine, Food & the Arts Ser A & B Refunding	S:A Ins	Neg	(BC) Orrick Herrington (EN) ACA Financial (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	12-01-37 Comb	5.211 TIC
05-10-07	\$27,530,000	California Infrastructure & Economic Development Bank CDIAC Number: 2007-0543 Conduit revenue bond Theatre/Arts/Museums LA Co Performing Arts Ctr (Mark Taper Forum)	S:A M:A3	Neg	(BC) Hawkins Delafield (TR) Union Bank of CA (UW) Banc of America Sec	12-01-42 Comb	4.728 TIC
10-04-07	\$8,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2007-1193 Conduit revenue bond Commercial development Southern CA Public Radio	M:Aaa/VMIG1 LOC	Neg	(BC) Kutak Rock (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	10-01-25 Term	VAR
09-27-07	\$3,500,000	California Infrastructure & Economic Development Bank CDIAC Number: 2007-1196 Conduit revenue bond Commercial development Goodwill Industries of San Joaquin Vly Inc	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Deutsche Bank Natl Trust (UW) Deutsche Bank Securities	09-01-37 Serial	5.85 NIC
09-11-07	\$34,975,000	California Infrastructure & Economic Development Bank CDIAC Number: 2007-1219 Conduit revenue bond Other purpose The RAND Corp Refunding	S:AAA/A+ F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley	04-01-42 Term	VAR
10-18-07	\$270,475,000	California Infrastructure & Economic Development Bank CDIAC Number: 2007-1272 Conduit revenue bond Theatre/Arts/Museums J Paul Getty Trust Museum Series A-1 thru 4 Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Morgan Stanley	10-01-47 Comb	VAR



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-24-07	\$12,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2007-1421 Conduit revenue bond K-12 school facility The Thatcher School	S:AA-/A-1 Oth	Neg	(BC) Kutak Rock (EN) Keybank Natl Assoc (TR) The Bank of NY Trust Co (UW) George K Baum	09-01-47 Term	VAR
11-13-07	\$4,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2007-1422 Conduit revenue bond K-12 school facility Tobinworld Series A Refunding	F:A+/F1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Gates Cap Corp	11-01-36 Term	VAR
11-13-07	\$1,050,000	California Infrastructure & Economic Development Bank CDIAC Number: 2007-1423 Conduit revenue bond K-12 school facility Tobinworld Series B Federally Taxable	F:A+/F1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Gates Cap Corp	11-01-36 Term	VAR
12-11-07	\$6,500,000	California Infrastructure & Economic Development Bank CDIAC Number: 2007-1631 Conduit revenue bond Industrial development Applied Aerospace Structures Corp Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Deutsche Bank Natl Trust (UW) Banc of Am Pub Cap Corp	12-11-17 Serial	VAR
02-07-07	\$7,840,000	California Pollution Control Financing Authority CDIAC Number: 2006-0364 Conduit revenue bond Pollution control Valley Vista Services Inc Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	02-01-17 Term	VAR
02-13-07	\$22,445,000	California Pollution Control Financing Authority CDIAC Number: 2007-0029 Conduit revenue bond Pollution control Garden City Sanitation Inc Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	07-01-32 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
03-13-07	\$5,595,937	California Pollution Control Financing Authority CDIAC Number: 2007-0069 Other note Pollution control Tri-City Economic Dev Corp	NR	Neg	(BC) Kutak Rock (FA) Devine & Gong (TR) Fremont Bank (UW) Fremont Bank	09-01-17 Serial	VAR
04-01-07	\$34,615,000	California Pollution Control Financing Authority CDIAC Number: 2007-0396 Conduit revenue bond Pollution control CR&R Inc Subject to Alternative Minimum Tax	F:AA-/F1+ LOC	Neg	(BC) Leslie M Lava (EN) Bank of the West (TR) The Bank of NY Trust Co (UW) Westhoff Cone	06-01-37 Term	VAR
04-27-07	\$67,495,000	California Pollution Control Financing Authority CDIAC Number: 2007-0411 Conduit revenue bond Pollution control Norcal Waste Systems Inc Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Banc of America Sec	11-01-18 Term	VAR
05-29-07	\$38,305,000	California Pollution Control Financing Authority CDIAC Number: 2007-0587 Conduit revenue bond Pollution control GreenWaste Recovery Inc Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	06-01-36 Term	VAR
07-01-07	\$15,500,000	California Pollution Control Financing Authority CDIAC Number: 2007-0595 Conduit revenue bond Pollution control Waste Connections Inc Subject to Alternative Minimum Tax	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	08-01-18 Term	VAR
06-26-07	\$25,905,000	California Pollution Control Financing Authority CDIAC Number: 2007-0730 Conduit revenue bond Pollution control California Waste Solutions Inc Subject to Alternative Minimum Tax	F:AAA/F1+ LOC	Neg	(BC) Leslie M Lava (EN) East West Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	05-01-37 Term	VAR



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<u>State of California</u>							
08-01-07	\$5,310,000	California Pollution Control Financing Authority CDIAC Number: 2007-0928 Conduit revenue bond Pollution control Bay Counties Waste Services Inc Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	08-01-22 Term	VAR
07-31-07	\$10,315,000	California Pollution Control Financing Authority CDIAC Number: 2007-0929 Conduit revenue bond Pollution control Northern Recycling & Waste Services LLC Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Leslie M Lava (EN) Union Bank of CA (TR) The Bank of NY Trust Co (UW) Westhoff Cone	08-01-37 Term	VAR
07-06-07	\$42,600,000	California Pollution Control Financing Authority CDIAC Number: 2007-0947 Conduit revenue bond Pollution control The Ratto Group of Companies Inc Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Orrick Herrington (FA) Andrew S. Rose (EN) Comerica Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	07-01-37 Term	VAR
11-06-07	\$9,400,000	California Pollution Control Financing Authority CDIAC Number: 2007-1394 Conduit revenue bond Pollution control Sunset Waste Paper Inc Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Orrick Herrington (FA) Andrew S. Rose (EN) Comerica Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	11-01-37 Term	VAR
11-20-07	\$2,700,000	California Pollution Control Financing Authority CDIAC Number: 2007-1424 Other note Pollution control Raisch Co Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Heritage Bk of Commerce (UW) Heritage Bk of Commerce	11-15-17 Serial	5.35 NIC
12-11-07	\$31,960,000	California Pollution Control Financing Authority CDIAC Number: 2007-1522 Conduit revenue bond Pollution control EDCO Disposal Corporation Subject to Alternative Minimum Tax	F:AA/F1+ LOC	Neg	(BC) Orrick Herrington (FA) Andrew S. Rose (EN) Wells Fargo Bank (TR) US Bank Natl Assoc (UW) Westhoff Cone	10-01-37 Term	VAR



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
02-27-07	\$159,035,000	California State Public Works Board CDIAC Number: 2007-0039 Public lease revenue bond Other, multiple educational uses (OES) LA Reg Crime Lab Ser A & Various CCC Campus' Ser B	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Neg	(BC) Hawkins Delafield (FA) KNN (EN) FGIC (TR) State Treasurer (UW) Stone & Youngberg	03-01-32 Comb	4.542 NIC
04-04-07	\$166,125,000	California State Public Works Board CDIAC Number: 2007-0152 Public lease revenue bond College, university facility UC Regents (Various UC's) Series A Refunding	S:AAA/AA- M:Aaa/Aa2 F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (FA) KNN (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-23 Serial	4.361 NIC
04-04-07	\$49,850,000	California State Public Works Board CDIAC Number: 2007-0153 Public lease revenue bond College, university facility UC Regents (Various UC's) Series B Refunding	S:AAA/AA- M:Aaa/Aa2 F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (FA) KNN (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	06-01-19 Serial	4.215 NIC
04-04-07	\$120,920,000	California State Public Works Board CDIAC Number: 2007-0154 Public lease revenue bond College, university facility UC Regents (Various UC's) Series C Refunding	S:AAA/AA- M:Aaa/Aa2 F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (FA) KNN (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-22 Serial	4.2 NIC
06-12-07	\$33,310,000	California State Public Works Board CDIAC Number: 2007-0560 Public lease revenue bond Prisons, jails, correctional facilities (CDCR) California Men's Colony	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) KNN (EN) FGIC (TR) State Treasurer (UW) UBS Securities	06-01-32 Comb	4.711 NIC
11-20-07	\$44,620,000	California State Public Works Board CDIAC Number: 2007-1220 Public lease revenue bond Multiple capital improvements, public works Dept of Forestry & Fire Protection Ser E	S:A M:A2 F:A	Neg	(BC) Stradling Yocca (FA) KNN (TR) State Treasurer (UW) JP Morgan Securities	11-01-32 Comb	4.814 TIC



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<u>State of California</u>							
11-20-07	\$37,545,000	California State Public Works Board CDIAC Number: 2007-1221 Public lease revenue bond Prisons, jails, correctional facilities CDCR SYCRCC Special Counseling & CMF Mental Hlth Crisis Ser F	S:A M:A2 F:A	Neg	(BC) Stradling Yocca (FA) KNN (TR) State Treasurer (UW) JP Morgan Securities	11-01-32 Comb	4.812 TIC
11-20-07	\$27,410,000	California State Public Works Board CDIAC Number: 2007-1222 Public lease revenue bond Public building Judicial Council (Fifth Appellate Dist Courthouse) Ser G	S:A M:A2 F:A	Neg	(BC) Stradling Yocca (FA) KNN (TR) State Treasurer (UW) JP Morgan Securities	11-01-32 Comb	4.801 TIC
11-20-07	\$14,605,000	California State Public Works Board CDIAC Number: 2007-1223 Public lease revenue bond Other purpose CDFA (Truckee Ag Inspection Station) Ser H	S:A M:A2 F:A	Neg	(BC) Stradling Yocca (FA) KNN (TR) State Treasurer (UW) JP Morgan Securities	11-01-32 Comb	4.785 TIC
05-17-07	\$48,727	California State University Pomona CDIAC Number: 2007-1013 Certificates of participation/leases Other, multiple educational uses John Deere 210LE Loader & Cameco Box Scraper	NR	Neg	(UW) Kansas State Bank	05-17-11 Serial	6.012 NIC
03-08-07	\$4,446,826,391	Golden State Tobacco Securitization Corporation CDIAC Number: 2007-0139 Other bond Other purpose Sr Ser A-1 & 2, First Sub Ser B & Second Sub Ser C Refunding	S:BBB/BBB- M:Baa3 F:BBB	Neg	(BC) Orrick Herrington (FA) PRAG (TR) The Bank of NY Trust Co (UW) Bear Stearns	06-01-47 Comb	4.073 NIC
02-15-07	\$625,000,000	State of California CDIAC Number: 2007-0057 General obligation bond Other Housing Housing & Emergency Shelter Trust Fund 2002 Ser D Federally Taxable	S:A+ M:A1 F:A+	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	08-01-14 Comb	5.084 TIC



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<u>State of California</u>							
02-14-07	\$4,385,000	State of California CDIAC Number: 2007-0058 General obligation bond Water supply, storage, distribution Water Conservation & Quality 1986 Ser N	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC
03-28-07	\$1,370,000	State of California CDIAC Number: 2007-0280 General obligation bond Public building Library Construc & Renov 1988 Ser S Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
02-14-07	\$635,000	State of California CDIAC Number: 2007-0295 General obligation bond Public transit Clean Air & Transportation 1990 Ser AW	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC
02-14-07	\$2,085,000	State of California CDIAC Number: 2007-0296 General obligation bond K-12 school facility School Facilities 1992 Series AL	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC
02-14-07	\$1,880,000	State of California CDIAC Number: 2007-0297 General obligation bond K-12 school facility 1992 School Facilities Ser AI	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC
02-14-07	\$23,835,000	State of California CDIAC Number: 2007-0298 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Supply Ser Z	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC



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<u>State of California</u>							
02-14-07	\$6,960,000	State of California CDIAC Number: 2007-0299 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Fac 1998 Ser BS	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC
02-14-07	\$21,405,000	State of California CDIAC Number: 2007-0300 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Wtr & Air & Coastal Protection 2000 Ser V	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC
02-14-07	\$40,415,000	State of California CDIAC Number: 2007-0301 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Wtr, Watershed & Flood Protec Ser AA	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC
02-14-07	\$46,380,000	State of California CDIAC Number: 2007-0302 General obligation bond Public building Reading & Literacy Imp & Pub Library Const & Renov 2000 Ser H	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC
02-14-07	\$60,975,000	State of California CDIAC Number: 2007-0303 General obligation bond Multiple capital improvements, public works Clean Wtr & Air, Safe Neighborhood Pks & Coastal Protection 2002 Ser L	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC
02-14-07	\$228,855,000	State of California CDIAC Number: 2007-0304 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Ser AA	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC



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<u>State of California</u>							
02-14-07	\$100,000,000	State of California CDIAC Number: 2007-0305 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Ser AB	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) Stone & Youngberg (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC
02-14-07	\$345,000	State of California CDIAC Number: 2007-0306 General obligation bond Other Housing Housing & Emergency Shelter Trust Fund 2002 Ser C	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC
02-14-07	\$321,445,000	State of California CDIAC Number: 2007-0307 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Ser P	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC
02-14-07	\$91,940,000	State of California CDIAC Number: 2007-0308 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Ser Q	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC
02-14-07	\$48,460,000	State of California CDIAC Number: 2007-0309 General obligation bond Hospital Children's Hospital 2004 Ser C	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Lehman Brothers	12-01-36 Comb	4.049 TIC
02-14-07	\$3,190,000	State of California CDIAC Number: 2007-0310 General obligation bond Water supply, storage, distribution Clean Wtr & Wtr Reclamation 1988 Ser P Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) MBIA Corp (TR) State Treasurer (UW) Lehman Brothers	12-01-19 Serial	4.049 TIC



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<u>State of California</u>							
02-14-07	\$25,135,000	State of California CDIAC Number: 2007-0311 General obligation bond K-12 school facility 1990 School Facilities Ser U Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) MBIA Corp (TR) State Treasurer (UW) Lehman Brothers	12-01-19 Serial	4.049 TIC
02-14-07	\$425,000	State of California CDIAC Number: 2007-0312 General obligation bond Other Housing Housing & Homeless 1990 Ser N Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) MBIA Corp (TR) State Treasurer (UW) Lehman Brothers	12-01-19 Serial	4.049 TIC
02-14-07	\$42,970,000	State of California CDIAC Number: 2007-0313 General obligation bond K-12 school facility School Facilities 1990 Ser U Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) MBIA Corp (TR) State Treasurer (UW) Lehman Brothers	12-01-19 Serial	4.049 TIC
02-14-07	\$60,460,000	State of California CDIAC Number: 2007-0314 General obligation bond K-12 school facility School Facilities 1992 Ser AM Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Niesar Curls Bartling Whyte (FA) PRAG (EN) MBIA Corp (TR) State Treasurer (UW) Lehman Brothers	12-01-19 Serial	4.049 TIC
03-28-07	\$3,860,000	State of California CDIAC Number: 2007-0475 General obligation bond Prisons, jails, correctional facilities Co Correctional Fac Cap Expend & Youth Fac 1988 Ser AB Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$465,000	State of California CDIAC Number: 2007-0476 General obligation bond Water supply, storage, distribution Wtr Conservation 1988 Ser U Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC



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<u>State of California</u>							
03-28-07	\$4,125,000	State of California CDIAC Number: 2007-0477 General obligation bond Water supply, storage, distribution Safe Drinking Wtr 1988 Ser T Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$3,860,000	State of California CDIAC Number: 2007-0478 General obligation bond College, university facility Higher Ed Facs June 1990 Ser AI Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$855,000	State of California CDIAC Number: 2007-0479 General obligation bond Public building Library Construc & Renov 1988 Ser T Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$1,810,000	State of California CDIAC Number: 2007-0480 General obligation bond Prisons, jails, correctional facilities Co Correctional Fac Cap Expend & Youth Fac 1988 Ser AC Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$4,610,000	State of California CDIAC Number: 2007-0481 General obligation bond Water supply, storage, distribution Wtr Conservation 1988 Ser V Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$4,425,000	State of California CDIAC Number: 2007-0482 General obligation bond K-12 school facility 1988 School Facs Ser AB Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
03-28-07	\$470,000	State of California CDIAC Number: 2007-0483 General obligation bond College, university facility Higher Ed Facs 1988 Ser AC Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$6,085,000	State of California CDIAC Number: 2007-0484 General obligation bond Water supply, storage, distribution Safe Drinking Wtr 1988 Ser U Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$5,560,000	State of California CDIAC Number: 2007-0485 General obligation bond Prisons, jails, correctional facilities New Prison Construc 1990 Ser AC Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$5,515,000	State of California CDIAC Number: 2007-0486 General obligation bond College, university facility Higher Ed Facs June 1990 Ser AJ Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$21,125,000	State of California CDIAC Number: 2007-0487 General obligation bond Seismic safety, improvements, repairs Earthquake Safety & Pub Bldgs Rehab 1990 Ser W Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$8,355,000	State of California CDIAC Number: 2007-0488 General obligation bond Public transit Passenger Rail & Clean Air 1990 Ser AD Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
03-28-07	\$124,980,000	State of California CDIAC Number: 2007-0489 General obligation bond Public transit Clean Air & Transportation 1990 Ser AX Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$14,200,000	State of California CDIAC Number: 2007-0490 General obligation bond K-12 school facility School Facs 1990 Ser V Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$15,130,000	State of California CDIAC Number: 2007-0491 General obligation bond K-12 school facility School Facs 1992 Ser AN Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$22,425,000	State of California CDIAC Number: 2007-0492 General obligation bond College, university facility Higher Ed Facs June 1992 Ser AL Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$4,890,000	State of California CDIAC Number: 2007-0493 General obligation bond K-12 school facility 1992 School Facs Ser AJ Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$234,105,000	State of California CDIAC Number: 2007-0494 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AI Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
03-28-07	\$202,075,000	State of California CDIAC Number: 2007-0495 General obligation bond K-12 school facility Pub Ed Facs 1996 Ser BE Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$105,965,000	State of California CDIAC Number: 2007-0496 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Ser AA Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$63,860,000	State of California CDIAC Number: 2007-0497 General obligation bond K-12 school facility Pub Ed Facs 1996 Ser BF Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$1,334,915,000	State of California CDIAC Number: 2007-0498 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Facs 1998 Ser BT Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$424,280,000	State of California CDIAC Number: 2007-0499 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Facs 1998 Ser BU Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
03-28-07	\$220,270,000	State of California CDIAC Number: 2007-0500 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Wtr & Air & Coastal Protec 2000 Ser W Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$95,885,000	State of California CDIAC Number: 2007-0501 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Wtr, Watershed & Flood Protec Ser AB Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$275,000	State of California CDIAC Number: 2007-0502 General obligation bond Public building Reading & Literacy Imp & Library Construc & Renov 2000 Ser J Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$38,195,000	State of California CDIAC Number: 2007-0503 General obligation bond Multiple capital improvements, public works Clean Wtr & Air, Safe Neighborhood Pks & Coastal Protec 2002 Ser M Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$954,955,000	State of California CDIAC Number: 2007-0504 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Ser AD Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
03-28-07	\$142,795,000	State of California CDIAC Number: 2007-0505 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr & Coastal & Beach Protec 2002 Ser K Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
03-28-07	\$24,720,000	State of California CDIAC Number: 2007-0506 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Ser AC Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Quateman LLP (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-33 Comb	4.459 TIC
06-20-07	\$157,115,000	State of California CDIAC Number: 2007-0732 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Wtr & Air & Coastal Protection 2000 Ser X	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Citigroup Global Markets	06-01-37 Comb	4.783 TIC
06-20-07	\$176,840,000	State of California CDIAC Number: 2007-0999 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Water, Watershed & Flood Protection Ser AC	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Citigroup Global Markets	06-01-37 Comb	4.783 TIC
06-20-07	\$35,000,000	State of California CDIAC Number: 2007-1000 General obligation bond Hospital Children's Hospital 2004 Ser D	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Citigroup Global Markets	06-01-37 Comb	4.783 TIC
06-20-07	\$1,450,060,000	State of California CDIAC Number: 2007-1001 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Ser R	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Citigroup Global Markets	06-01-37 Comb	4.783 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-20-07	\$242,055,000	State of California CDIAC Number: 2007-1002 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Ser S	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Citigroup Global Markets	06-01-37 Comb	4.783 TIC
06-20-07	\$55,905,000	State of California CDIAC Number: 2007-1003 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Ser AF	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Citigroup Global Markets	06-01-37 Comb	4.783 TIC
06-20-07	\$230,020,000	State of California CDIAC Number: 2007-1004 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protection 2002 Ser L	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Citigroup Global Markets	06-01-37 Comb	4.783 TIC
06-20-07	\$115,130,000	State of California CDIAC Number: 2007-1005 General obligation bond Multiple capital improvements, public works Clean Wtr & Air, Safe Neighborhood Pks & Coast Protection 2002 Ser N	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Citigroup Global Markets	06-01-37 Comb	4.783 TIC
06-20-07	\$17,490,000	State of California CDIAC Number: 2007-1006 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Ser AE	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Citigroup Global Markets	06-01-37 Comb	4.783 TIC
06-20-07	\$20,385,000	State of California CDIAC Number: 2007-1007 General obligation bond Public building Library Construction & Renov 2000 Ser K	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Citigroup Global Markets	06-01-37 Comb	4.783 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-04-07	\$250,000,000	State of California CDIAC Number: 2007-1294 General obligation bond Other, multiple educational uses Stem Cell Research & Cures Federally Taxable	S:A+ M:Aaa/A1 F:A+	Neg	(BC) Leslie M Lava (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	10-01-37 Term	5.168 TIC
11-06-07	\$35,000	State of California CDIAC Number: 2007-1319 General obligation bond Water supply, storage, distribution Water Conservation 1988 Ser W	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
10-25-07	\$7,000,000,000	State of California CDIAC Number: 2007-1330 Revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) State Treasurer (UW) Banc of America Sec	06-30-08 Term	3.47 NIC
11-27-07	\$91,200,000	State of California CDIAC Number: 2007-1456 General obligation bond Single-family housing Veterans	S:AA- M:A1 F:A+	Comp	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) State Treasurer (UW) Lehman Brothers	12-01-42 Comb	5.053 TIC
11-06-07	\$513,085,000	State of California CDIAC Number: 2007-1593 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2004 Ser T	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$1,265,000	State of California CDIAC Number: 2007-1594 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1988 Ser AC	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-06-07	\$25,000	State of California CDIAC Number: 2007-1595 General obligation bond Water supply, storage, distribution Safe Drinking Wtr 1988 Ser V	S:AAA/A+ M:Aaa/A1 F:AAA/A+	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$230,000	State of California CDIAC Number: 2007-1596 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1990 Ser AD	S:AAA/A+ M:Aaa/A1 F:AAA/A+	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$2,160,000	State of California CDIAC Number: 2007-1597 General obligation bond Public transit Clean Air & Transportation 1990 Ser AY	S:AAA/A+ M:Aaa/A1 F:AAA/A+	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$75,000	State of California CDIAC Number: 2007-1599 General obligation bond K-12 school facility School Facs 1992 Series AO	S:AAA/A+ M:Aaa/A1 F:AAA/A+	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$50,000	State of California CDIAC Number: 2007-1600 General obligation bond K-12 school facility School Facs 1992 Ser AK	S:AAA/A+ M:Aaa/A1 F:AAA/A+	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$66,875,000	State of California CDIAC Number: 2007-1601 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AJ	S:AAA/A+ M:Aaa/A1 F:AAA/A+	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-06-07	\$7,735,000	State of California CDIAC Number: 2007-1602 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Supply Ser AB	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$24,995,000	State of California CDIAC Number: 2007-1603 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Facs 1998 Ser BV	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$96,280,000	State of California CDIAC Number: 2007-1604 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Wtr & Air & Coastal Protection 2000 Ser Y	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$147,955,000	State of California CDIAC Number: 2007-1605 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Wtr, Watershed & Flood Protec Ser AD	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$87,030,000	State of California CDIAC Number: 2007-1606 General obligation bond Multiple capital improvements, public works Clean Wtr & Air, Safe Neighborhood Pks & Coastal Protection 2002 Ser P	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$22,450,000	State of California CDIAC Number: 2007-1607 General obligation bond Public building Reading & Literacy Imp & Library Construction & Renov 2000 Ser L	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-06-07	\$8,660,000	State of California CDIAC Number: 2007-1608 General obligation bond Single-family housing Veterans' Homes 2000 Ser B	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$251,960,000	State of California CDIAC Number: 2007-1609 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Ser AG	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$108,090,000	State of California CDIAC Number: 2007-1610 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Ser AH	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$60,000	State of California CDIAC Number: 2007-1611 General obligation bond Other Housing Housing & Emergency Shelter Trust Fund 2002 Ser E	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$137,225,000	State of California CDIAC Number: 2007-1612 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protection 2002 Ser M	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC
11-06-07	\$23,760,000	State of California CDIAC Number: 2007-1613 General obligation bond Hospital Children's Hospital 2004 Ser E	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-37 Comb	4.126 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-06-07	\$5,060,000	State of California CDIAC Number: 2007-1614 General obligation bond Public building Library Construction & Renovation 1988 Ser U Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$25,720,000	State of California CDIAC Number: 2007-1615 General obligation bond Prisons, jails, correctional facilities Co Correctional Fac Cap Expend & Youth Fac 1988 Ser AD Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$5,570,000	State of California CDIAC Number: 2007-1616 General obligation bond Water supply, storage, distribution Water Conservation 1988 Ser X Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$7,395,000	State of California CDIAC Number: 2007-1617 General obligation bond K-12 school facility 1988 School Facs Series AC Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$5,075,000	State of California CDIAC Number: 2007-1618 General obligation bond College, university facility Higher Ed Facs 1988 Ser AD Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$1,160,000	State of California CDIAC Number: 2007-1619 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1988 Ser AD Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-06-07	\$5,475,000	State of California CDIAC Number: 2007-1620 General obligation bond Water supply, storage, distribution Safe Drinking Wtr 1988 Ser W Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-29-07	\$555,000,000	State of California CDIAC Number: 2007-1629 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2004 Ser U	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) UBS Securities	12-01-37 Comb	4.818 NIC
11-06-07	\$1,465,000	State of California CDIAC Number: 2007-1656 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1990 Ser AE Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$30,435,000	State of California CDIAC Number: 2007-1657 General obligation bond K-12 school facility 1990 School Facs Ser V Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$13,030,000	State of California CDIAC Number: 2007-1658 General obligation bond College, university facility Higher Ed Facs June 1990 Ser AK Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$18,300,000	State of California CDIAC Number: 2007-1659 General obligation bond Public transit Passenger Rail & Clean Air 1990 Ser AE Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-06-07	\$69,085,000	State of California CDIAC Number: 2007-1660 General obligation bond Public transit Clean Air & Transportation Imp 1990 Ser AZ Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$52,030,000	State of California CDIAC Number: 2007-1661 General obligation bond K-12 school facility School Facs 1990 Ser W Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$237,230,000	State of California CDIAC Number: 2007-1662 General obligation bond K-12 school facility School Facs 1992 Ser AP Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$103,980,000	State of California CDIAC Number: 2007-1663 General obligation bond College, university facility Higher Ed Facs June 1992 Ser AM Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$110,715,000	State of California CDIAC Number: 2007-1664 General obligation bond K-12 school facility 1992 School Facs Ser AL Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$4,945,000	State of California CDIAC Number: 2007-1665 General obligation bond Public building Library Construction & Renov 1988 Ser V Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-06-07	\$4,385,000	State of California CDIAC Number: 2007-1666 General obligation bond Water supply, storage, distribution Clean Wtr & Wtr Reclamation 1988 Ser Q Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$9,830,000	State of California CDIAC Number: 2007-1667 General obligation bond Prisons, jails, correctional facilities Co Correctional Fac Cap Expend & Youth Fac 1988 Ser AE Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$3,085,000	State of California CDIAC Number: 2007-1668 General obligation bond Water supply, storage, distribution Water Conservation 1988 Ser Y Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$2,860,000	State of California CDIAC Number: 2007-1669 General obligation bond K-12 school facility 1988 School Facs Ser AD Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$7,600,000	State of California CDIAC Number: 2007-1670 General obligation bond College, university facility Higher Ed Facs 1988 Ser AE Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$3,545,000	State of California CDIAC Number: 2007-1671 General obligation bond Water supply, storage, distribution Safe Drinking Wtr 1988 Ser X Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-06-07	\$1,180,000	State of California CDIAC Number: 2007-1672 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1990 Ser AF Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$8,840,000	State of California CDIAC Number: 2007-1673 General obligation bond K-12 school facility 1990 School Facs Ser W Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$5,110,000	State of California CDIAC Number: 2007-1674 General obligation bond College, university facility Higher Ed Facs 1990 Ser AL Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$2,050,000	State of California CDIAC Number: 2007-1675 General obligation bond Seismic safety, improvements, repairs Earthquake Safety & Pub Bldgs Rehab 1990 Ser X Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$2,985,000	State of California CDIAC Number: 2007-1676 General obligation bond Public transit Passenger Rail & Clean Air 1990 Ser AF Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$22,775,000	State of California CDIAC Number: 2007-1677 General obligation bond Public transit Clean Air & Transportation Imp 1990 Ser BA Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-06-07	\$3,240,000	State of California CDIAC Number: 2007-1678 General obligation bond K-12 school facility School Facs 1990 Ser X Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$805,000	State of California CDIAC Number: 2007-1679 General obligation bond K-12 school facility School Facs 1992 Series AQ Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$3,990,000	State of California CDIAC Number: 2007-1680 General obligation bond College, university facility Higher Ed Facs June 1992 Ser AN Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$30,000	State of California CDIAC Number: 2007-1681 General obligation bond K-12 school facility 1992 School Facs Ser AM Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$20,420,000	State of California CDIAC Number: 2007-1682 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AK Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$1,550,000	State of California CDIAC Number: 2007-1683 General obligation bond K-12 school facility Pub Ed Facs 1996 Ser BG Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-06-07	\$18,695,000	State of California CDIAC Number: 2007-1684 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Supply Ser AC Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$9,180,000	State of California CDIAC Number: 2007-1685 General obligation bond K-12 school facility Pub Ed Facs 1996 Ser BH Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$106,275,000	State of California CDIAC Number: 2007-1686 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Facs 1998 Ser BW Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$20,610,000	State of California CDIAC Number: 2007-1687 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Facs 1998 Ser BX Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$10,310,000	State of California CDIAC Number: 2007-1688 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Wtr & Air & Coastal Protection 2000 Ser Z Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-06-07	\$3,780,000	State of California CDIAC Number: 2007-1689 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Wtr, Watershed & Flood Protec Ser AE Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$30,000	State of California CDIAC Number: 2007-1690 General obligation bond Public building Reading & Literacy Imp & Pub Library Construction & Renov 2000 Ser M Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$1,510,000	State of California CDIAC Number: 2007-1691 General obligation bond Multiple capital improvements, public works Clean Wtr & Air, Safe Neighborhood Pks & Coastal Protection 2002 Ser Q Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$45,000	State of California CDIAC Number: 2007-1692 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Ser AI Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-06-07	\$21,620,000	State of California CDIAC Number: 2007-1693 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Ser AJ Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC



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<u>State of California</u>							
11-06-07	\$5,680,000	State of California CDIAC Number: 2007-1694 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protection 2002 Ser N Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Robinson & Pearman (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Goldman Sachs	11-01-25 Comb	4.126 TIC
11-29-07	\$445,000,000	State of California CDIAC Number: 2007-1716 General obligation bond Multiple capital improvements, public works Highway Safety, Traffic Red, Air Quality & Port Security 2006 Ser A	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) UBS Securities	12-01-37 Comb	4.818 NIC
01-10-07	\$441,170,000	The Regents of the University of California CDIAC Number: 2006-1554 Revenue bond (Pool) Health care facilities UC Davis, Irvine, LA, SD & SF Med Ctrs Series A	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Lehman Brothers	05-15-47 Comb	3.612 NIC
01-23-07	\$48,075,000	The Regents of the University of California CDIAC Number: 2007-0244 Revenue bond (Pool) Health care facilities UCSF Med Ctr Series B-1 Refunding	S:AA- M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Lehman Brothers	05-15-32 Term	VAR
01-23-07	\$48,080,000	The Regents of the University of California CDIAC Number: 2007-0245 Revenue bond (Pool) Health care facilities UCSF Med Ctr Series B-2 Refunding	S:AA- M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Merrill Lynch Pierce	05-15-32 Term	VAR
07-12-07	\$197,030,000	The Regents of the University of California CDIAC Number: 2007-0931 Public enterprise revenue bond Health care facilities UCLA Med Ctr Series C-1 & 2 Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Lehman Brothers	05-15-47 Comb	VAR



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<u>State of California</u>							
10-10-07	\$415,355,000	The Regents of the University of California CDIAC Number: 2007-1342 Public enterprise revenue bond College, university facility Various CSU Facilities	S:AAA/AA- M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) The Bank of NY Trust Co (UW) Lehman Brothers	05-15-41 Comb	4.598 NIC
02-21-07	\$254,770,000	Trustees of the California State University CDIAC Number: 2007-0206 Public enterprise revenue bond College, university facility Systemwide Series A Refunding	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) KNN (EN) FSA (TR) State Treasurer (UW) Lehman Brothers	11-01-44 Comb	4.233 NIC
02-21-07	\$13,165,000	Trustees of the California State University CDIAC Number: 2007-0207 Public enterprise revenue bond College, university facility Systemwide Series B Federally Taxable Refunding	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) KNN (EN) FSA (TR) State Treasurer (UW) Lehman Brothers	11-01-37 Comb	4.587 NIC
02-21-07	\$63,275,000	Trustees of the California State University CDIAC Number: 2007-0208 Public enterprise revenue bond College, university facility Systemwide Series C Refunding	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) KNN (EN) FSA (TR) State Treasurer (UW) Lehman Brothers	11-01-28 Comb	4.233 NIC
04-05-07	\$80,360,000	Trustees of the California State University CDIAC Number: 2007-0463 Public enterprise revenue bond College, university housing San Francisco CSU - Villas at Pk Merced & Centennial Sq Refunding	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) KNN (EN) FSA (TR) State Treasurer (UW) Lehman Brothers	11-01-37 Comb	4.464 NIC



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		<u>Alameda</u>					
10-26-07	\$11,000,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-1 CDIAC Number: 2007-1181 Limited tax obligation bond Seismic safety, improvements, repairs 690 and 942 Market St Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-38 Comb	9.232 TIC
06-08-07	\$30,235,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 CDIAC Number: 2007-0579 Limited tax obligation bond Multiple capital improvements, public works Windemere Ranch Series A Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) ABAG FA for NPC	09-02-34 Serial	
06-08-07	\$15,000,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 CDIAC Number: 2007-0580 Limited tax obligation bond Multiple capital improvements, public works Windemere Ranch Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) ABAG FA for NPC	09-02-34 Serial	
04-04-07	\$37,010,000	Alameda County CDIAC Number: 2007-0249 Certificates of participation/leases Multiple capital improvements, public works Santa Rita Jail Refunding	S:AAA/AA- M:Aaa	Neg	(BC) Fulbright & Jaworski (FA) TKG & Associates (EN) Ambac (TR) US Bank Natl Assoc (UW) Lehman Brothers	12-01-21 Serial	4.231 NIC
03-08-07	\$2,625,000	Alameda County Industrial Development Authority CDIAC Number: 2007-0168 Conduit revenue bond Industrial development White Brothers Subject to Alternative Minimum Tax	S:A+/A-1	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) The Bank of NY Trust Co (UW) E J De La Rosa	03-01-32 Term	VAR
			LOC				



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
04-26-07	\$3,300,000	Alameda County Industrial Development Authority CDIAC Number: 2007-0328 Conduit revenue bond Industrial development Caravan Trading Co Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) The Bank of NY Trust Co (UW) E J De La Rosa	04-01-14 Term	VAR
06-26-07	\$3,009,988	Alameda County Industrial Development Authority CDIAC Number: 2007-0768 Conduit revenue bond Industrial development Ps Print LLC Subject to Alternative Minimum Tax	NR	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (UW) E J De La Rosa	09-15-15 Term	5.135 NIC
11-16-07	\$2,675,000	Alameda County Industrial Development Authority CDIAC Number: 2007-1405 Conduit revenue bond Industrial development Unique Elevator Interiors Inc Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) US Bank Natl Assoc (UW) Westhoff Cone	11-01-32 Term	VAR
07-26-07	\$6,500,000	Albany CDIAC Number: 2007-1127 General obligation bond Multiple capital improvements, public works	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley	08-01-37 Comb	4.761 TIC
07-26-07	\$5,000,000	Albany CDIAC Number: 2007-1128 General obligation bond Public building Police/Fire/Civic Ctr Complex	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Stone & Youngberg (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-37 Comb	4.752 TIC
05-14-07	\$50,000,000	Bay Area Toll Authority CDIAC Number: 2007-0141 Public enterprise revenue bond Bridges and highways S F Bay Area Toll Bridge Series A-1	S:AAA/A-1+/ AA M:Aaa/VMIG1/Aa3 F:AAA/F1+/AA- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	04-01-47 Serial	VAR



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
05-14-07	\$50,000,000	Bay Area Toll Authority CDIAC Number: 2007-0881 Public enterprise revenue bond Bridges and highways S F Bay Area Toll Bridge Series B-1	S:AAA/A-1+/ AA M:Aaa/VMIG1/Aa3 F:AAA/F1+/AA- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	04-01-47 Serial	VAR
05-14-07	\$50,000,000	Bay Area Toll Authority CDIAC Number: 2007-0882 Public enterprise revenue bond Bridges and highways S F Bay Area Toll Bridge Series C-1	S:AAA/A-1+/ AA M:Aaa/VMIG1/Aa3 F:AAA/F1+/AA- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	04-01-47 Serial	VAR
05-11-07	\$150,000,000	Bay Area Toll Authority CDIAC Number: 2007-0883 Public enterprise revenue bond Bridges and highways S F Bay Area Toll Bridge Series D-1	S:AAA/AA M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Merrill Lynch Pierce	04-01-47 Serial	VAR
05-11-07	\$150,000,000	Bay Area Toll Authority CDIAC Number: 2007-0884 Public enterprise revenue bond Bridges and highways S F Bay Area Toll Bridge Series E-1 & 2	S:AAA/AA M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Morgan Stanley	04-01-47 Comb	VAR
04-26-07	\$310,950,000	Bay Area Toll Authority CDIAC Number: 2007-0885 Public enterprise revenue bond Bridges and highways S F Bay Area Toll Bridge Series F Refunding	S:AA M:Aa3 F:AA- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Citigroup Global Markets	04-01-31 Comb	3.965 TIC
05-14-07	\$50,000,000	Bay Area Toll Authority CDIAC Number: 2007-0886 Public enterprise revenue bond Bridges and highways S F Bay Area Toll Bridge Series G-1	S:AAA/A-1+/ AA M:Aaa.VMIG1/Aa3 F:AAA/F1+/AA- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	04-01-47 Serial	VAR



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
10-24-07	\$500,000,000	Bay Area Toll Authority CDIAC Number: 2007-1255 Public enterprise revenue bond Bridges and highways Wm P Hansen Jr Series A thru D-2, E-3, G-2 & 3	S:AAA/A-1+/ AA M:Aaa/VMIG1/Aa3 F:AAA/F1+/AA- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Lehman Brothers	04-01-47 Comb	VAR
05-23-07	\$4,340,000	Berkeley CDIAC Number: 2007-0592 General obligation bond Multiple capital improvements, public works Series A Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Comp	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) CIFG Assurance N Am (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-27 Serial	4.301 NIC
05-23-07	\$41,245,000	Berkeley CDIAC Number: 2007-0593 General obligation bond Multiple capital improvements, public works Series B Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Comp	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) Ambac (TR) The Bank of NY Trust Co (UW) Morgan Stanley	09-01-29 Serial	4.312 NIC
10-18-07	\$25,000,000	Berkeley CDIAC Number: 2007-1425 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Berkeley (UW) UBS Securities	10-29-08 Term	3.299 NIC
06-13-07	\$24,500,000	Berkeley Unified School District CDIAC Number: 2007-0901 General obligation bond K-12 school facility	S:AAA/A Ins	Comp	(BC) Orrick Herrington (FA) KNN (EN) FGIC (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	08-01-31 Serial	4.62 NIC
11-08-07	\$15,860,000	Berkeley Unified School District CDIAC Number: 2007-1442 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN (TR) Alameda Co (UW) Morgan Stanley	11-28-08 Term	3.251 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
07-12-07	\$20,000,000	Castro Valley Unified School District CDIAC Number: 2007-0955 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1	Comp	(BC) Orrick Herrington (FA) KNN (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-37 Comb	4.693 NIC
07-17-07	\$3,700,000	Dublin Unified School District CDIAC Number: 2007-0842 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN (TR) Alameda Co (UW) Zions First Natl Bk	07-31-08 Term	3.609 TIC
07-19-07	\$50,000,000	Dublin Unified School District CDIAC Number: 2007-0922 General obligation bond K-12 school facility Series B	S:AAA/A+ M:Aaa/A1	Comp	(BC) Jones Hall (FA) KNN (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-29 Comb	5.605 NIC
07-19-07	\$14,998,934	Dublin Unified School District CDIAC Number: 2007-1225 General obligation bond K-12 school facility Series C	S:AAA/A+ M:Aaa/A1	Comp	(BC) Jones Hall (FA) KNN (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-32 Serial	5.605 NIC
09-12-07	\$19,720,000	Fremont CDIAC Number: 2007-1134 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN (TR) Fremont (UW) Zions First Natl Bk	09-30-08 Term	3.423 TIC
09-28-07	\$7,300,000	Hayward CDIAC Number: 2007-0778 Conduit revenue bond Multifamily housing The Majestic Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Citicorp N America Inc (UW) Citicorp N America Inc	03-01-44 Term	VAR



2007 ANNUAL DEBT LINE CALENDAR

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		<u>Alameda</u>					
09-28-07	\$1,100,000	Hayward CDIAC Number: 2007-0779 Conduit revenue bond Multifamily housing The Majestic Series A-T Federally Taxable	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Citicorp N America Inc (UW) Citicorp N America Inc	03-01-44 Term	VAR
08-01-07	\$31,820,000	Hayward CDIAC Number: 2007-1073 Certificates of participation/leases Public building Refunding	S:AAA/A F:AAA/AA- Ins	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Morgan Stanley	08-01-26 Serial	4.291 TIC
08-01-07	\$9,880,000	Hayward CDIAC Number: 2007-1075 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA F:AAA Ins	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (EN) FGIC (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	02-01-18 Serial	3.947 TIC
02-27-07	\$15,085,000	Livermore CDIAC Number: 2007-0257 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA/AA- Ins	Comp	(BC) Jones Hall (FA) KNN (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Morgan Stanley Dean	04-01-17 Serial	3.683 TIC
06-28-07	\$65,000,000	Oakland CDIAC Number: 2007-0898 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Orrick Herrington (FA) Public Financial (TR) The Bank of NY Trust Co (UW) UBS Securities	07-11-08 Term	3.67 TIC
06-28-07	\$76,880,000	Oakland CDIAC Number: 2007-0899 Tax and revenue anticipation note Cash flow, interim financing Series B Federally Taxable	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Lehman Brothers	07-11-08 Term	5.46 TIC



2007 ANNUAL DEBT LINE CALENDAR

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<u>Alameda</u>							
07-18-07	\$199,240,000	Oakland Unified School District CDIAC Number: 2007-0915 General obligation bond K-12 school facility Refunding	S:AAA/BBB+ M:Aaa/Baa2 Ins	Comp	(BC) Orrick Herrington (FA) KNN (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-25 Serial	4.335 NIC
11-15-07	\$100,000,000	Peralta Community College District CDIAC Number: 2007-1408 General obligation bond College, university facility Series B	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Goldman Sachs	08-01-37 Comb	4.681 TIC
07-17-07	\$3,350,000	Piedmont Unified School District CDIAC Number: 2007-0994 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Quint & Thimmig (FA) KNN (TR) Alameda Co (UW) Piper Jaffray & Co	07-31-08 Term	3.584 TIC
10-25-07	\$242,075,000	Port of Oakland CDIAC Number: 2007-1380 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax Refunding	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	11-01-29 Serial	4.688 TIC
10-25-07	\$182,450,000	Port of Oakland CDIAC Number: 2007-1381 Public enterprise revenue bond Airport Series B Refunding	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	11-01-29 Comb	4.321 TIC
10-25-07	\$78,565,000	Port of Oakland CDIAC Number: 2007-1382 Public enterprise revenue bond Airport Series C Refunding	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	11-01-19 Serial	4.132 TIC



2007 ANNUAL DEBT LINE CALENDAR

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<u>Alameda</u>							
05-02-07	\$23,425,000	San Leandro CDIAC Number: 2007-0319 Certificates of participation/leases Public building Library & Fire Stations Refunding	S:AAA/A+ M:Aaa/A2 Ins	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	11-01-29 Serial	4.298 TIC
02-21-07	\$29,000,000	San Leandro Unified School District CDIAC Number: 2007-0050 General obligation bond K-12 school facility	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) KNN (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-31 Serial	4.108 NIC
02-21-07	\$39,210,000	San Leandro Unified School District CDIAC Number: 2007-0090 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) KNN (EN) FSA (TR) US Bank Natl Assoc (UW) Wells Fargo Brokerage	08-01-28 Serial	4.105 NIC
09-25-07	\$5,000,000	San Leandro Unified School District CDIAC Number: 2007-1283 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ Ins	Comp	(BC) Jones Hall (FA) KNN (TR) Alameda Co (UW) Morgan Stanley	10-09-08 Term	3.376 TIC
05-03-07	\$29,000,000	San Lorenzo Unified School District CDIAC Number: 2007-0341 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A2 Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-37 Comb	4.449 NIC
06-27-07	\$32,905,000	Union City Community Redevelopment Agency CDIAC Number: 2007-0909 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	10-01-33 Comb	4.619 NIC



2007 ANNUAL DEBT LINE CALENDAR

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		<u>Alameda</u>					
06-15-07	\$79,645,000	Washington Township Healthcare District CDIAC Number: 2007-0733 Public enterprise revenue bond Hospital Refunding	M:A3	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Banc of America Sec	07-01-37 Comb	5.062 NIC
		<u>Butte</u>					
06-08-07	\$17,200,000	Butte County (CSCDA) CDIAC Number: 2007-0807 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
09-27-07	\$7,000,000	Butte County Board of Education CDIAC Number: 2007-1306 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (TR) Butte Co (UW) Southwest Securities	09-28-08 Term	3.467 NIC
06-14-07	\$23,405,000	Chico Redevelopment Agency CDIAC Number: 2007-0751 Tax allocation bond Redevelopment, multiple purposes Amended & Merged Refunding	S:AAA/A F:AAA/A Ins	Comp	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Ambac (TR) Union Bank of CA (UW) UBS Securities	04-01-25 Serial	4.457 NIC
04-04-07	\$7,260,000	Oroville CDIAC Number: 2007-0672 Pension Obligation Bonds Insurance and pension funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-24 Serial	5.585 TIC
04-04-07	\$10,918,154	Paradise CDIAC Number: 2007-0674 Pension Obligation Bonds Insurance and pension funds Series A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-31 Serial	5.714 TIC



2007 ANNUAL DEBT LINE CALENDAR

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<u>Calaveras</u>							
10-18-07	\$7,715,000	Calaveras County CDIAC Number: 2007-1451 Certificates of participation/leases Multiple capital improvements, public works	S:AAA/A- Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FGIC (TR) US Bank Natl Assoc (UW) Wells Fargo Brokerage	11-01-37 Comb	4.448 TIC
10-03-07	\$11,495,983	Calaveras Unified School District CDIAC Number: 2007-0912 General obligation bond K-12 school facility Measure A	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-32 Comb	4.515 TIC
<u>Colusa</u>							
06-08-07	\$4,920,000	Colusa County (CSCDA) CDIAC Number: 2007-0811 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
<u>Contra Costa</u>							
05-23-07	\$24,465,000	Antioch Unified School District CDIAC Number: 2007-0406 Certificates of participation/leases K-12 school facility Oakley ES Phase 2 & Dozier Libbey Medical HS Refunding	S:AAA/A- Ins	Comp	(BC) Jones Hall (FA) KNN (EN) FGIC (TR) The Bank of NY Trust Co (UW) Wells Fargo Brokerage	09-01-36 Comb	4.387 TIC
08-07-07	\$840,000	Brentwood CDIAC Number: 2007-1080 Special assessment bond Wastewater collection, treatment Randy Way Sewer Line AD	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Capital Markets	09-02-37 Comb	5.145 NIC
03-07-07	\$11,000,000	Brentwood Union School District CDIAC Number: 2006-1594 General obligation bond K-12 school facility Series C	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) KNN (EN) FGIC (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	08-01-31 Serial	4.275 TIC



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<u>Contra Costa</u>							
03-07-07	\$7,175,000	Brentwood Union School District CDIAC Number: 2006-1595 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) KNN (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-22 Serial	3.977 TIC
07-17-07	\$3,200,000	Brentwood Union School District CDIAC Number: 2007-0837 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN (TR) Contra Costa Co (UW) Morgan Stanley	07-31-08 Term	3.62 TIC
09-20-07	\$2,750,000	Byron Bethany Joint Powers Authority CDIAC Number: 2007-0907 Public lease revenue bond Wastewater collection, treatment Byron Sanitary Dist	NR	Neg	(BC) Cameron Weist (TR) Deutsche Bank Natl Trust (UW) Sutter Securities	08-01-39 Term	5.842 NIC
10-11-07	\$5,750,000	Byron Bethany Joint Powers Authority CDIAC Number: 2007-1258 Public lease revenue bond Public building Irrigation District Headquarters	M:Aaa Ins	Neg	(BC) Cameron Weist (EN) CIFG Assurance N Am (TR) Deutsche Bank Natl Trust (UW) Sutter Securities	10-01-32 Comb	4.811 NIC
10-09-07	\$1,352,193	Byron Union School District CDIAC Number: 2007-1253 General obligation bond K-12 school facility Series B	S:AAA/A+ M:Aaa/A1 Ins	Comp	(BC) Kutak Rock (FA) Caldwell Flores (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Griffin Kubik	08-01-32 Serial	5.173 TIC
10-09-07	\$3,105,000	Byron Union School District CDIAC Number: 2007-1523 General obligation bond K-12 school facility Series B	S:AAA/A+ M:Aaa/A1 Ins	Comp	(BC) Kutak Rock (FA) Caldwell Flores (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-25 Comb	4.125 TIC



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		<u>Contra Costa</u>					
12-05-07	\$37,500,000	California Statewide Communities Development Authority CFD No 2007-01 CDIAC Number: 2007-1458 Limited tax obligation bond Multiple capital improvements, public works Orinda Wilder	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Capital Markets	09-01-37 Comb	5.979 NIC
05-17-07	\$5,060,000	Clayton Financing Authority CDIAC Number: 2007-0728 Revenue bond (Pool) Parks, open space Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-02-22 Comb	4.126 TIC
10-18-07	\$12,820,000	Concord CDIAC Number: 2007-1173 Certificates of participation/leases Wastewater collection, treatment Trunk Sewer Rehab Phase II	S:AAA/AA F:AAA Ins	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	02-01-32 Comb	4.348 TIC
08-02-07	\$73,000,000	Contra Costa Community College District CDIAC Number: 2007-1232 General obligation bond College, university facility	S:AAA/AA M:Aaa/Aa2 Ins	Comp	(BC) Orrick Herrington (FA) KNN (EN) FGIC (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	08-01-32 Serial	4.556 NIC
07-18-07	\$12,500,000	Contra Costa County CDIAC Number: 2007-0997 Conduit revenue bond Multifamily housing Riverstone Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) Red Stone	07-01-47 Term	5.95 NIC
11-07-07	\$95,000,000	Contra Costa County CDIAC Number: 2007-1488 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Contra Costa Co (UW) Lehman Brothers	12-05-08 Term	3.301 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
11-07-07	\$20,000,000	Contra Costa County CDIAC Number: 2007-1580 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Contra Costa Co (UW) Goldman Sachs	12-05-08 Term	3.301 NIC
11-07-07	\$65,000,000	Contra Costa County CDIAC Number: 2007-1581 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Contra Costa Co (UW) Banc of America Sec	12-05-08 Term	3.301 NIC
02-22-07	\$122,065,000	Contra Costa County Public Financing Authority CDIAC Number: 2007-0230 Public lease revenue bond Multiple capital improvements, public works DA Hdqtrs, Pub Works Admin, Pittsburg & Concord Hlth Ctrs Ser A Refunding	S:AAA/AA- M:Aaa/A2 F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-28 Serial	4.378 NIC
02-22-07	\$110,265,000	Contra Costa County Public Financing Authority CDIAC Number: 2007-0231 Public lease revenue bond Health care facilities Regional Medical Ctr Refunding	S:AAA/AA- M:Aaa/A2 F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-18 Serial	4.058 NIC
05-30-07	\$25,500,000	Contra Costa County Public Financing Authority CDIAC Number: 2007-0567 Tax allocation bond Redevelopment, multiple purposes N Richmond, Bay Pt, Rodeo & Montalvin Manor Ser A-T Federally Taxable	S:AAA/A- Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-37 Comb	6.168 NIC
05-30-07	\$78,870,000	Contra Costa County Public Financing Authority CDIAC Number: 2007-0568 Tax allocation bond Redevelopment, multiple purposes Contra Costa Ctr, N Richmond, Bay Pt, Rodeo & Montalvin Manor Ser A & Sub B Refunding	S:AAA/A-/ AA/BBB Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-37 Comb	4.604 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Contra Costa</u>					
08-02-07	\$85,000,000	Contra Costa Transportation Authority CDIAC Number: 2007-1117 Commercial paper Project, interim financing	S:A1+ M:P-1 LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Bank of America NA (TR) Deutsche Bank Natl Trust (UW) Lehman Brothers	04-28-08 Term	VAR
06-14-07	\$67,710,000	Contra Costa Water District CDIAC Number: 2007-0918 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/AA M:Aaa/Aa3 Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) JP Morgan Securities	10-01-29 Comb	4.513 TIC
07-09-07	\$50,000	Falcon Critical Care Transport Inc CDIAC Number: 2007-1257 Certificates of participation/leases Other, multiple health care purposes Computer Aided Dispatch System	NR	Neg	(UW) Kansas State Bank	08-10-11 Serial	9.19 NIC
07-11-07	\$13,130,000	Hercules Redevelopment Agency CDIAC Number: 2007-0900 Tax allocation bond Multifamily housing Merged Area, Sycamore Downtown Series A Federally Taxable	S:AAA/A Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) The Bank of NY Trust Co (UW) Hercules PFA	08-01-33 Comb	6.233 NIC
07-11-07	\$12,760,000	Hercules Redevelopment Agency CDIAC Number: 2007-1126 Tax allocation bond Multifamily housing Merged Area & New Pacific Area No 2 Series B	S:AAA/A Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) The Bank of NY Trust Co (UW) Hercules PFA	08-01-33 Comb	4.807 NIC
12-13-07	\$60,555,000	Hercules Redevelopment Agency CDIAC Number: 2007-1404 Tax allocation bond Redevelopment, multiple purposes Merged Area, John Muir Hwy & Multi-Modal Transit Ctr	S:AAA/A Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) The Bank of NY Trust Co (UW) Hercules PFA	08-01-42 Comb	4.812 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
07-19-07	\$804,092	Knightsen School District CDIAC Number: 2007-1062 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (TR) US Bank Natl Assoc (UW) George K Baum	08-01-17 Serial	4.55 TIC
12-10-07	\$3,367,402	Knightsen School District CDIAC Number: 2007-1316 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (TR) US Bank Natl Assoc (UW) George K Baum	12-01-27 Serial	4.779 TIC
07-17-07	\$7,500,000	Liberty Union High School District CDIAC Number: 2007-0841 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) KNN (TR) Contra Costa Co (UW) Zions First Natl Bk	07-31-08 Term	3.609 TIC
08-24-07	\$4,000,000	Liberty Union High School District CDIAC Number: 2007-1191 Certificates of participation/leases K-12 school facility Heritage HS	NR	Neg	(BC) Kronick Moskovitz (FA) KNN (UW) All Points Public Funding	08-15-22 Serial	4.53 TIC
09-04-07	\$3,900,000	Mt Diablo Unified School District CDIAC Number: 2007-1199 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) All Points Public Funding	09-11-22 Serial	4.52 TIC
11-19-07	\$10,000,000	Mt Diablo Unified School District CDIAC Number: 2007-1479 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Contra Costa Co (UW) Citigroup Global Markets	11-29-08 Term	3.267 TIC
01-24-07	\$8,490,000	Oakley Union Elementary School District CDIAC Number: 2007-0021 General obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Quint & Thimmig (FA) KNN (EN) FSA (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	08-01-23 Serial	3.827 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
09-26-07	\$15,000,000	Pittsburg Unified School District CDIAC Number: 2007-1179 General obligation bond K-12 school facility Series A	M:Aaa/A2 Ins	Comp	(BC) Quint & Thimmig (FA) KNN (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley	08-01-32 Comb	4.511 TIC
09-26-07	\$10,050,000	Pittsburg Unified School District CDIAC Number: 2007-1180 General obligation bond K-12 school facility Series C	M:Aaa/A2 Ins	Comp	(BC) Quint & Thimmig (FA) KNN (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley	08-01-32 Comb	4.497 TIC
07-06-07	\$55,000,000	Richmond CDIAC Number: 2007-0903 Conduit revenue bond Multifamily housing Crescent Park Apts Ser A Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Community Economics (UW) Union Bank of CA	07-01-45 Term	VAR
07-06-07	\$12,000,000	Richmond CDIAC Number: 2007-0904 Conduit revenue bond Multifamily housing Crescent Park Apts Ser A-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Community Economics (UW) Union Bank of CA	07-01-45 Term	VAR
07-01-07	\$65,400,000	Richmond Community Development Agency CDIAC Number: 2007-0773 Tax allocation bond Redevelopment, multiple purposes Civic Center Merged Area Sub Series A	S:AAA/A- F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) MBIA Corp (TR) Union Bank of CA (UW) Richmond JPFA	09-01-36 Term	VAR
06-28-07	\$9,772,622	Richmond Community Development Agency CDIAC Number: 2007-0832 Tax allocation bond Multifamily housing Merged Area Sub Series B Federally Taxable	S:AAA/A- F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) MBIA Corp (TR) Union Bank of CA (UW) Richmond JPFA	09-01-36 Serial	11.472 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
04-12-07	\$12,540,000	Richmond Joint Powers Financing Authority CDIAC Number: 2006-1391 Conduit revenue bond Multifamily housing Westridge at Hilltop Apts Refunding	M:Baa3	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) M L Stern & Co	12-15-33 Comb	4.837 NIC
09-01-07	\$101,420,000	Richmond Joint Powers Financing Authority CDIAC Number: 2007-1079 Public lease revenue bond Public building Civic Center Refunding	S:AAA/A-1+/ A- M:Aaa/VMIG1/ Baa1 Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) Ambac (TR) Zions First Natl Bk (UW) RBC Capital Markets	08-01-37 Term	VAR
10-04-07	\$6,300,000	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2007-1252 Revenue anticipation note Project, interim financing Natural Gas Purchase Program	M:MIG1	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Altura Nelson	10-10-08 Term	4.25 TIC
03-21-07	\$4,000,000	Walnut Creek Elementary School District CDIAC Number: 2007-0361 General obligation bond K-12 school facility Series C	S:AAA/AA Ins	Comp	(BC) Quint & Thimmig (FA) KNN (EN) FSA (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	09-01-31 Serial	4.441 TIC
03-21-07	\$8,625,000	Walnut Creek Elementary School District CDIAC Number: 2007-0362 General obligation bond K-12 school facility Refunding	S:AAA/AA Ins	Comp	(BC) Quint & Thimmig (FA) KNN (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-01-24 Serial	3.931 TIC
<u>Del Norte</u>							
09-13-07	\$15,000,000	Crescent City Public Financing Authority CDIAC Number: 2007-1256 Certificates of participation/leases Wastewater collection, treatment Refunding	NR	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (UW) Wedbush Morgan Sec	10-01-10 Serial	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Del Norte</u>							
11-01-07	\$3,000,000	Del Norte Healthcare District CDIAC Number: 2007-1455 Certificates of participation/leases Health care facilities Wellness Center	NR	Neg	(BC) Kronick Moskovitz (UW) USDA Rural Dev	11-01-47 Serial	4.125 TIC
<u>El Dorado</u>							
07-18-07	\$6,900,000	Black Oak Mine Unified School District CDIAC Number: 2007-1010 General obligation bond K-12 school facility Measure G	S:AAA/A- Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	08-01-32 Comb	4.296 TIC
04-05-07	\$9,515,000	Buckeye Union School District CDIAC Number: 2007-0337 Certificates of participation/leases K-12 school facility Wm Brooks & Silva Vly ES Refunding	S:AAA/A Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FGIC (TR) Wells Fargo Bank (UW) Stone & Youngberg	06-01-23 Serial	4.003 NIC
07-12-07	\$16,400,000	Buckeye Union School District CDIAC Number: 2007-1040 General obligation bond K-12 school facility Measure K	S:AAA/A+ Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-32 Comb	4.529 TIC
03-21-07	\$265,586	Mosquito Fire Protection District CDIAC Number: 2007-0647 Certificates of participation/leases Equipment Type III Fire Engine	NR	Neg	(UW) Kansas State Bank	07-01-17 Serial	4.799 NIC
10-03-07	\$6,852,070	Rescue Union Elementary School District CDIAC Number: 2007-1266 General obligation bond K-12 school facility Refunding	M:Aaa/A1 Ins	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) George K Baum	09-01-32 Comb	4.511 TIC



2007 ANNUAL DEBT LINE CALENDAR

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<u>El Dorado</u>							
08-02-07	\$20,360,000	South Tahoe Joint Powers Financing Authority CDIAC Number: 2007-1029 Revenue bond (Pool) Redevelopment, multiple purposes Area No 1 Refunding	S:AAA/BBB Ins	Neg	(BC) Richards Watson (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	10-01-37 Comb	4.836 TIC
08-14-07	\$10,000,000	South Tahoe Public Utility District CDIAC Number: 2007-1081 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (UW) Union Bank of CA	08-01-27 Serial	4.199 TIC
01-30-07	\$7,200,000	South Tahoe Redevelopment Agency CFD No 2001-1 CDIAC Number: 2007-0051 Limited tax obligation bond Multiple capital improvements, public works Heavenly Village Park Ave Refunding	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	10-01-31 Comb	4.817 NIC
<u>Fresno</u>							
11-07-07	\$20,350,000	Central Unified School District CDIAC Number: 2007-1428 Certificates of participation/leases K-12 school facility Dean Koligian Ed Complex & Central High W Campus Refunding	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-27 Comb	4.742 NIC
03-08-07	\$68,540,000	Clovis Public Financing Authority CDIAC Number: 2007-0254 Public enterprise revenue bond Wastewater collection, treatment Plant Phase One (ST-WRF)	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-38 Comb	4.305 NIC
03-07-07	\$2,525,000	Coalinga Regional Medical Center CDIAC Number: 2007-0192 Certificates of participation/leases Health care facilities Refunding	NR	Neg	(BC) Raymond M Haight (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	03-01-32 Term	5.125 TIC



2007 ANNUAL DEBT LINE CALENDAR

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		Fresno					
11-20-07	\$4,365,000	Firebaugh CDIAC Number: 2007-1402 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (FA) A M Peche (TR) Firebaugh (UW) USDA Rural	06-01-47 Term	4.125 NIC
05-31-07	\$22,000,000	Fresno CDIAC Number: 2007-0586 Public enterprise revenue bond Airport Yosemite Intl (CRCF) Federally Taxable	S:AAA/BBB M:Aaa/Baa1 F:AAA/BBB+	Neg	(BC) Orrick Herrington (FA) KNN (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	07-01-37 Term	5.857 NIC
06-08-07	\$41,365,000	Fresno (CSCDA) CDIAC Number: 2007-0828 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.657 NIC
06-21-07	\$60,000,000	Fresno County CDIAC Number: 2007-0632 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN (TR) Fresno Co (UW) Citigroup Global Markets	06-30-08 Term	3.665 TIC
04-04-07	\$55,350,000	Fresno County Financing Authority CDIAC Number: 2007-0148 Public lease revenue bond Public building Shared Use Juvenile Court	S:AAA/A+	Comp	(BC) Hawkins Delafield (FA) KNN (EN) Ambac (TR) The Bank of NY Trust Co (UW) UBS Securities	04-01-30 Comb	4.37 TIC
05-02-07	\$16,575,000	Fresno Irrigation District CDIAC Number: 2007-0469 Certificates of participation/leases Water supply, storage, distribution	S:AAA/A+	Neg	(BC) Nossaman Guthner (EN) FSA (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	10-01-37 Comb	4.576 TIC
			Ins				



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
05-22-07	\$10,155,000	Fresno Unified School District CDIAC Number: 2007-0440 General obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-27 Serial	4.284 TIC
07-20-07	\$2,445,000	Huron Redevelopment Agency CDIAC Number: 2007-0590 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA Ins	Neg	(BC) Richards Watson (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Huron FA	12-01-35 Comb	4.832 TIC
10-10-07	\$3,930,000	Kerman Public Finance Authority CDIAC Number: 2007-1227 Public lease revenue bond Multiple capital improvements, public works City Admin Offices & Community Park	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	10-01-37 Comb	4.534 NIC
03-01-07	\$2,426,016	Kerman Unified School District CDIAC Number: 2007-0130 General obligation bond K-12 school facility	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	02-01-32 Serial	4.514 TIC
07-09-07	\$28,000,000	Kings River Conservation District Public Financing Corporation CDIAC Number: 2007-0861 Commercial paper Project, interim financing Base Load Power Plant	S:A-1+ M:P-1 LOC	Neg	(BC) Stradling Yocca (EN) Citibank (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	04-04-08 Term	VAR
07-20-07	\$4,500,000	Parlier Unified School District CDIAC Number: 2007-0935 General obligation bond K-12 school facility HS Gymnasium	S:AAA Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) FSA (TR) US Bank Natl Assoc (UW) Chilton & Assoc	08-01-32 Comb	5.315 NIC



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<u>Fresno</u>							
07-20-07	\$1,850,000	Parlier Unified School District CDIAC Number: 2007-0936 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) FSA (TR) US Bank Natl Assoc (UW) Chilton & Assoc	06-01-16 Serial	4.652 NIC
04-10-07	\$4,155,000	Reedley Public Financing Authority CDIAC Number: 2007-0325 Public enterprise revenue bond Wastewater collection, treatment Treatment Plant Refunding	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Brandis Tallman LLC	06-01-37 Comb	4.592 NIC
05-11-07	\$15,250,000	Reedley Public Financing Authority CDIAC Number: 2007-0462 Public enterprise revenue bond Water supply, storage, distribution	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Brandis Tallman LLC	09-01-37 Comb	4.607 NIC
06-19-07	\$2,500,000	Selma CDIAC Number: 2007-0944 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Hargrove & Costanzo (FA) John C Fitzgerald & Assoc (TR) Selma (UW) Banc of America Sec	06-30-08 Term	3.78 NIC
01-22-07	\$11,500,000	Selma Unified School District CDIAC Number: 2006-1610 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-31 Comb	4.339 NIC
11-07-07	\$3,772,061	Selma Unified School District CDIAC Number: 2007-1417 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-32 Serial	8.482 NIC



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<u>Fresno</u>							
07-12-07	\$16,000,000	Sierra Kings Health Care District CDIAC Number: 2007-1036 General obligation bond Health care facilities	M:Aa3/Baa1	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-37 Comb	5.042 TIC
05-07-07	\$257,561	Sierra Unified School District CDIAC Number: 2007-0845 Certificates of participation/leases Other, multiple educational uses Ricoh Gestetner Copiers	NR	Neg	(UW) Kansas State Bank	05-15-12 Serial	5.1 NIC
10-21-07	\$70,529	West Fresno Elementary School District CDIAC Number: 2007-1654 Certificates of participation/leases Other, multiple educational uses Thomas Saf-T-Liner School Bus	M:Aaa	Neg	(UW) Kansas State Bank	10-21-12 Serial	4.783 NIC
<u>Glenn</u>							
06-08-07	\$5,000,000	Glenn County (CSCDA) CDIAC Number: 2007-0814 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
02-21-07	\$6,889,000	Willows CDIAC Number: 2007-0291 Certificates of participation/leases Wastewater collection, treatment Plant Renovation	NR	Neg	(BC) Orrick Herrington (TR) Willows (UW) USDA Rural Dev	10-01-46 Serial	4.122 NIC
<u>Humboldt</u>							
10-16-07	\$17,500,000	Fortuna Public Financing Authority CDIAC Number: 2007-1364 Revenue bond (Pool) Redevelopment, multiple purposes Refunding	S:AAA/BBB	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Assured Guaranty Corp (TR) Deutsche Bank Natl Trust (UW) Piper Jaffray & Co	11-01-38 Comb	4.812 NIC



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<u>Humboldt</u>							
05-03-07	\$2,000,000	Fortuna Union Elementary School District CDIAC Number: 2007-0353 General obligation bond K-12 school facility	S:AAA/BBB	Comp	(BC) Jones Hall (FA) KNN (EN) FSA (TR) The Bank of NY Trust Co (UW) Stifel Nicolaus & Co Inc	08-01-31 Comb	4.436 TIC
			Ins				
05-23-07	\$1,899,984	Fortuna Union Elementary School District CDIAC Number: 2007-0626 General obligation bond K-12 school facility Series A	S:AAA/BBB	Neg	(BC) Jones Hall (FA) KNN (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-42 Serial	4.945 TIC
			Ins				
06-13-07	\$102,500	Hoopa Valley Tribal Council CDIAC Number: 2007-0984 Certificates of participation/leases Equipment CAT Dozer	NR	Neg	(UW) Kansas State Bank	05-14-11 Serial	7.25 NIC
<u>Imperial</u>							
09-27-07	\$3,160,000	Calexico Community Redevelopment Agency CDIAC Number: 2007-1249 Tax allocation note Redevelopment, multiple purposes Merged Central Bus Dist & Residential Area Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Estrada Hinojosa & Co Inc	09-01-10 Term	5.411 NIC
06-20-07	\$9,580,000	Calexico School Financing Authority CDIAC Number: 2007-0834 Revenue bond (Pool) K-12 school facility	S:AAA/BBB+	Neg	(BC) Jones Hall (EN) FSA (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-33 Comb	4.394 NIC
			Ins				
06-20-07	\$9,069,266	Calexico Unified School District CDIAC Number: 2007-0836 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Calexico School FA	08-01-33 Serial	4.781 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
04-24-07	\$25,790,000	El Centro Redevelopment Agency CDIAC Number: 2006-1313 Tax allocation bond Redevelopment, multiple purposes Amendment No 1 & 2 Areas Additional Territory Series A Refunding	S:AAA/A- Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) US Bank Natl Assoc (UW) El Centro FA	11-01-36 Comb	4.475 NIC
04-24-07	\$5,405,000	El Centro Redevelopment Agency CDIAC Number: 2007-0645 Tax allocation bond Redevelopment, multiple purposes Amendment No 1 & 2 Areas Additional Territory Series B Federally Taxable	S:AAA/A- Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) US Bank Natl Assoc (UW) El Centro FA	11-01-36 Comb	5.834 NIC
10-31-07	\$6,990,000	Holtville Redevelopment Agency CDIAC Number: 2007-1339 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) Union Bank of CA (UW) Holtville PFA	11-01-37 Comb	5.504 TIC
08-08-07	\$1,000,000	Holtville Unified School District CDIAC Number: 2007-0783 Certificates of participation/leases K-12 school facility QZAB Program	NR	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (TR) The Bank of NY Trust Co (UW) Bank of America NA	08-16-22 Term	VAR
06-14-07	\$970,000	Holtville Unified School District CDIAC Number: 2007-0784 General obligation bond K-12 school facility	M:Aaa/Baa2 Ins	Comp	(BC) Stradling Yocca (FA) Northcross Hill Ach (EN) CIFG Assurance N Am (TR) The Bank of NY Trust Co (UW) Morgan Stanley	08-01-36 Serial	5.224 TIC
09-20-07	\$5,075,000	Imperial CFD No 2004-2 CDIAC Number: 2006-0111 Limited tax obligation bond Multiple capital improvements, public works Mayfield IA No 1	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	5.885 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
02-14-07	\$10,620,000	Imperial CFD No 2006-1 CDIAC Number: 2006-0114 Limited tax obligation bond Multiple capital improvements, public works Monterey Park IA No 1	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	5.09 NIC
10-24-07	\$6,125,000	Imperial Community College District CDIAC Number: 2007-1360 General obligation bond College, university facility Series C	S:AAA/A- M:Aaa/A2 Ins	Comp	(BC) Jones Hall (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-21 Serial	6.897 NIC
10-24-07	\$5,790,816	Imperial Community College District CDIAC Number: 2007-1521 General obligation bond College, university facility Series C	S:AAA/A- M:Aaa/A2 Ins	Comp	(BC) Jones Hall (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-32 Serial	6.897 NIC
06-08-07	\$10,000,000	Imperial County (CSCDA) CDIAC Number: 2007-0815 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
03-13-07	\$2,105,000	Imperial County CFD No 06-1 CDIAC Number: 2006-1169 Limited tax obligation bond Multiple capital improvements, public works McCabe Ranch	NR	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	4.961 NIC
01-11-07	\$50,000,000	Imperial Irrigation District CDIAC Number: 2006-1523 Other note Project, interim financing All-American Canal	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Citibank (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-08-07 Term	VAR



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
05-16-07	\$50,000,000	Imperial Irrigation District CDIAC Number: 2007-0262 Commercial paper Project, interim financing Electric & Water Systems Series B Federally Taxable State Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Citibank (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	02-10-08 Term	VAR
05-16-07	\$150,000,000	Imperial Irrigation District CDIAC Number: 2007-0263 Commercial paper Project, interim financing Electric & Water Systems Series A	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Citibank (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	02-10-08 Term	VAR
12-04-07	\$16,935,000	Imperial Redevelopment Agency CDIAC Number: 2007-1630 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A- Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Ambac (TR) Wells Fargo Bank (UW) Imperial PFA	12-01-37 Comb	4.875 TIC
<u>Inyo</u>							
11-07-07	\$800,002	Big Pine Unified School District CDIAC Number: 2007-1470 General obligation bond K-12 school facility	S:AAA/BBB Ins	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) FSA (TR) Union Bank of CA (UW) Piper Jaffray & Co	08-01-24 Comb	4.372 TIC
04-25-07	\$3,320,000	Bishop Joint Union High School District CDIAC Number: 2007-0540 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-25 Comb	4.104 NIC
04-25-07	\$2,520,000	Bishop Union Elementary School District CDIAC Number: 2007-0539 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-25 Comb	4.104 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
08-09-07	\$190,695,000	Bakersfield CDIAC Number: 2007-0194 Public enterprise revenue bond Wastewater collection, treatment Enterprise, Treatment Plant Nos 2 & 3 Series A	M:Aaa/A1 Ins	Neg	(BC) Kutak Rock (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	09-15-33 Comb	4.755 NIC
08-09-07	\$43,730,000	Bakersfield CDIAC Number: 2007-0195 Public enterprise revenue bond Wastewater collection, treatment Enterprise, Treatment Plant Nos 2 & 3 Series B	M:Aaa/VMIG1 Ins	Neg	(BC) Kutak Rock (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	09-01-35 Term	VAR
04-12-07	\$5,010,000	Bakersfield CDIAC Number: 2007-0418 Special assessment bond Multiple capital improvements, public works Etcheverry/Lin II/University Pk AD No 06-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-27 Comb	4.818 NIC
02-07-07	\$34,000,000	Bakersfield City Elementary School District CDIAC Number: 2007-0123 General obligation bond K-12 school facility Proposition 39	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	11-01-31 Comb	4.622 NIC
07-18-07	\$4,124,898	Beardsley Elementary School District CDIAC Number: 2007-0941 General obligation bond K-12 school facility	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) Ambac (TR) US Bank Natl Assoc (UW) Chilton & Assoc	08-01-32 Serial	7.766 NIC
10-05-07	\$3,000,000	Belridge Water Storage District CDIAC Number: 2007-1372 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Nossaman Guthner (UW) Wells Fargo Bank	08-05-17 Serial	VAR
11-20-07	\$5,195,000	Cawelo Water District CDIAC Number: 2007-1524 Certificates of participation/leases Water supply, storage, distribution Western & Famoso Serv Areas	S:AAA Ins	Neg	(BC) Nossaman Guthner (EN) CIFG Assurance N Am (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	05-01-22 Comb	4.194 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
04-12-07	\$7,499,993	Delano Union Elementary School District CDIAC Number: 2007-0352 General obligation bond K-12 school facility	S:AAA/BBB+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-36 Comb	4.932 NIC
07-11-07	\$10,000,000	Golden Empire Schools Financing Authority CDIAC Number: 2007-0754 Public lease revenue bond K-12 school facility Kern HSD	S:AAA	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) The Bank of NY Trust Co (UW) Goldman Sachs	08-01-34 Term	VAR
05-04-07	\$9,998,406	Greenfield Union Elementary School District CDIAC Number: 2007-0390 General obligation bond K-12 school facility	S:AAA/A F:AAA/A+	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (EN) FSA (TR) Zions First Natl Bk (UW) Stone & Youngberg	08-01-32 Serial	4.539 TIC
03-01-07	\$4,500,000	Inyo-Kern Schools Financing Authority CDIAC Number: 2007-0167 Certificates of participation/leases K-12 school facility Sierra Sands USD	S:AAA M:Aa1	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) UBS Securities	05-01-32 Comb	4.807 TIC
06-06-07	\$150,000,000	Kern County CDIAC Number: 2007-0665 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) KNN (TR) Kern Co (UW) Goldman Sachs	06-30-08 Term	4.5 NIC
06-30-07	\$2,462,000	Kern County CDIAC Number: 2007-0978 Special assessment bond Wastewater collection, treatment Rexland Acres AD No 2006-1	NR	Neg	(BC) Hargrove & Costanzo (UW) USDA	09-02-46 Serial	4.25 NIC



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<u>Kern</u>							
06-30-07	\$650,000	Kern County CDIAC Number: 2007-1269 Special assessment bond Wastewater collection, treatment Rexland Acres AD No 2006-01	NR	Neg	(BC) Hargrove & Costanzo (UW) USDA	09-02-46 Serial	4.125 NIC
05-17-07	\$6,100,000	Kern County Housing Authority CDIAC Number: 2007-0687 Other note Multifamily housing Rio Vista, Little Village, Oro Vista & Plaza Towers/Annex	NR	Neg	(BC) Best Best & Krieger (UW) FNMA	06-01-27 Serial	5.587 NIC
06-26-07	\$50,000,000	Kern High School District CDIAC Number: 2007-0755 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) US Bank Natl Assoc	08-01-36 Comb	4.769 TIC
12-04-07	\$1,095,435	Kernville Union Elementary School District CDIAC Number: 2007-1504 General obligation bond K-12 school facility Series C	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Banc of America Sec	11-01-32 Comb	4.785 TIC
12-20-07	\$4,561,000	Lamont Public Utility District CDIAC Number: 2007-1699 Certificates of participation/leases Wastewater collection, treatment Disposal System	NR	Neg	(BC) Orrick Herrington (TR) Lamont PUD (UW) USDA Rural	11-01-47 Serial	4.125 NIC
03-01-07	\$1,199,903	Lamont School District CDIAC Number: 2007-0166 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) FSA (UW) Banc of America Sec	11-01-31 Serial	4.909 TIC
06-29-07	\$5,000,000	Semitropic Water Storage District CDIAC Number: 2007-0917 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Nossaman Guthner (UW) Wells Fargo Bank	05-15-17 Term	VAR



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
12-05-07	\$9,120,000	Tehachapi Redevelopment Agency CDIAC Number: 2007-1400 Tax allocation bond Redevelopment, multiple purposes	S:AA/BBB Ins	Neg	(BC) Jones Hall (FA) Urban Futures (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Tehachapi PFA	12-01-37 Comb	5.238 NIC
11-02-07	\$6,100,000	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 CDIAC Number: 2007-1356 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-37 Term	5.723 TIC
08-21-07	\$1,499,982	Vineland Elementary School District CDIAC Number: 2007-0939 General obligation bond K-12 school facility Series B	S:AAA Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	05-01-47 Serial	5.395 NIC
08-21-07	\$2,500,000	Vineland Elementary School District CDIAC Number: 2007-0940 General obligation bond K-12 school facility Series A	S:AAA Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	11-01-32 Comb	4.654 TIC
10-04-07	\$12,297,305	West Kern Community College District CDIAC Number: 2007-1397 General obligation bond College, university facility Series C	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) UBS Securities	10-01-32 Comb	4.762 TIC
<u>Kings</u>							
04-23-07	\$2,500,000	Kings County Board Of Education CDIAC Number: 2007-0436 Certificates of participation/leases Other, multiple educational uses	NR	Neg	(BC) Holland & Knight (FA) Cooperman & Associates (UW) All Points Public Funding	04-01-27 Serial	5.1 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kings</u>							
04-11-07	\$9,315,000	Reef-Sunset School Financing Authority CDIAC Number: 2007-0343 Revenue bond (Pool) K-12 school facility	M:Aaa/Baa1 F:AAA/BBB+	Neg	(BC) Jones Hall (FA) A M Peche (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-15-20 Comb	4.131 NIC
04-11-07	\$8,876,536	Reef-Sunset Unified School District CDIAC Number: 2007-0342 General obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) A M Peche (TR) US Bank Natl Assoc (UW) Reef-Sunset School FA	08-01-20 Serial	5.028 NIC
<u>Lake</u>							
09-19-07	\$3,699,981	Konocti Unified School District CDIAC Number: 2007-1359 General obligation bond K-12 school facility Series C	S:AAA/A-	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-32 Comb	4.5 TIC
03-08-07	\$4,999,987	Middletown Unified School District CDIAC Number: 2007-0233 General obligation bond K-12 school facility Cannon, Cobb, Coyote Vly ES, Middletown MS & HS	S:AAA/A-	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-31 Comb	4.126 NIC
<u>Lassen</u>							
09-28-07	\$9,427,703	Spalding Community Services District CDIAC Number: 2007-1357 Special assessment bond Wastewater collection, treatment Series A & B Refunding	NR	Neg	(BC) Kronick Moskovitz (UW) USDA Rural	09-02-47 Serial	4.25 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
03-06-07	\$12,060,000	Agoura Hills Financing Authority CDIAC Number: 2007-0144 Public lease revenue bond Multiple capital improvements, public works City Hall, Library & Reyes Adobe Rd Freeway Interchange Refunding	S:AAA/AA M:Aaa Ins	Comp	(BC) Richards Watson (FA) C M de Crinis (EN) Ambac (TR) The Bank of NY Trust Co (UW) Wachovia Securities	02-01-42 Comb	4.363 TIC
07-10-07	\$10,475,000	Alhambra Unified School District CDIAC Number: 2007-1038 Other note Project, interim financing	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) George K Baum	06-30-08 Term	3.76 TIC
06-07-07	\$2,500,000	Alhambra Unified School District (LACS) CDIAC Number: 2007-0796 Tax and revenue anticipation note Cash flow, interim financing LACS 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-30-08 Term	3.741 TIC
03-06-07	\$75,000,000	Antelope Valley-East Kern Water Agency CDIAC Number: 2007-0079 Certificates of participation/leases Water supply, storage, distribution Series A-1	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) McFarlin & Anderson (EN) FGIC (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	06-01-37 Comb	4.388 NIC
03-06-07	\$85,000,000	Antelope Valley-East Kern Water Agency CDIAC Number: 2007-0080 Certificates of participation/leases Water supply, storage, distribution Series A-2	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) McFarlin & Anderson (EN) FGIC (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	06-01-37 Term	VAR
02-06-07	\$162,000,423	Arcadia Unified School District CDIAC Number: 2007-0094 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) UBS Securities	08-01-46 Comb	4.812 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
12-05-07	\$12,920,000	Artesia Redevelopment Agency CDIAC Number: 2007-1494 Tax allocation bond Redevelopment, multiple purposes	S:BBB	Neg	(BC) Jones Hall (FA) Urban Futures (TR) Wells Fargo Bank (UW) Artesia PFA	06-01-42 Comb	5.763 TIC
01-26-07	\$71,125,000	Azusa CFD No 2005-1 CDIAC Number: 2006-1277 Limited tax obligation bond Multiple capital improvements, public works Rosedale, IA No 1 (City & School Facs, LA Pasadena Metro Blue Line & Glendora)	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	4.951 NIC
07-18-07	\$15,780,000	Azusa Redevelopment Agency CDIAC Number: 2007-0804 Tax allocation bond Redevelopment, multiple purposes Amended & Restated Merged Central Bus Dist & West End Sub Ser A Federally Taxable	S:AAA M:Aaa	Neg	(BC) Best Best & Krieger (FA) CM de Crinis (EN) Ambac (TR) Wells Fargo Bank (UW) Azusa PFA	08-01-35 Comb	6.177 NIC
07-18-07	\$4,790,000	Azusa Redevelopment Agency CDIAC Number: 2007-0942 Tax allocation bond Redevelopment, multiple purposes Amended & Restated Merged Central Bus Dist & West End Second Sub Ser B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (TR) Wells Fargo Bank (UW) Azusa PFA	08-01-36 Comb	5.291 NIC
04-04-07	\$12,810,000	Baldwin Park CDIAC Number: 2007-0670 Pension Obligation Bonds Insurance and pension funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-18 Serial	5.526 TIC
05-03-07	\$25,000,000	Baldwin Park Unified School District CDIAC Number: 2007-0357 General obligation bond K-12 school facility	S:AAA/A F:AAA/A-	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-36 Comb	4.561 TIC
			Ins				



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
08-22-07	\$14,999,566	Bassett Unified School District CDIAC Number: 2006-1604 General obligation bond K-12 school facility Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) CA Financial Service (EN) FSA (TR) Los Angeles Co (UW) Alta Vista Financial Inc	08-01-32 Comb	6.114 NIC
08-22-07	\$35,000,000	Bell CDIAC Number: 2007-1214 General obligation bond Multiple capital improvements, public works	S:AAA/BBB+ F:AAA/A- Ins	Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) CIFG Assurance N Am (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-37 Comb	4.958 TIC
10-31-07	\$35,000,000	Bell Public Financing Authority CDIAC Number: 2007-1396 Public lease revenue bond Multiple capital improvements, public works Federally Taxable State Taxable	NR	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	11-01-09 Term	
01-25-07	\$81,600,000	Beverly Hills Public Financing Authority CDIAC Number: 2006-1608 Public lease revenue bond Multiple capital improvements, public works Vehicle Maint Shop, Pub Wks Pkg Struc, Cty Library Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Jones Hall (FA) PRAG (TR) US Bank Natl Assoc (UW) Bear Stearns	06-01-37 Comb	4.478 NIC
01-18-07	\$35,495,000	Beverly Hills Public Financing Authority CDIAC Number: 2006-1609 Public enterprise revenue bond Water supply, storage, distribution Enterprise	S:AAA M:Aa1 F:AA+	Neg	(BC) Jones Hall (FA) PRAG (TR) US Bank Natl Assoc (UW) E J De La Rosa	06-01-37 Comb	4.428 NIC
06-07-07	\$5,000,000	Beverly Hills Unified School District (LACS) CDIAC Number: 2007-0797 Tax and revenue anticipation note Cash flow, interim financing LACS 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-30-08 Term	3.741 TIC



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<u>Los Angeles</u>							
04-25-07	\$52,325,000	Burbank Public Financing Authority CDIAC Number: 2007-0547 Revenue bond (Pool) Redevelopment, multiple purposes Golden State Refunding	S:AAA/A- M:Aaa/A3 F:AAA/A Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) FGIC (TR) Wells Fargo Bank (UW) E J De La Rosa	12-01-43 Comb	4.568 TIC
06-07-07	\$4,100,000	Burbank Unified School District (LACS) CDIAC Number: 2007-0798 Tax and revenue anticipation note Cash flow, interim financing LACS 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-30-08 Term	3.741 TIC
12-20-07	\$72,378,045	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2007-1709 Certificates of participation/leases Other purpose	NR	Neg	(BC) Jones Hall (UW) Public Financial Co		VAR
10-11-07	\$16,845,000	Carson Redevelopment Agency CDIAC Number: 2007-1338 Tax allocation bond Redevelopment, multiple purposes Merged and Amended Areas No 2 & 3 Refunding	S:AAA/BBB+ Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) Ambac (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	01-01-36 Comb	4.691 NIC
05-01-07	\$19,825,000	Central Basin Municipal Water District CDIAC Number: 2007-0423 Certificates of participation/leases Water supply, storage, distribution Reclamation & Admin Bldg Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-21 Term	VAR
05-01-07	\$14,900,000	Central Basin Municipal Water District CDIAC Number: 2007-0424 Certificates of participation/leases Multiple capital improvements, public works Headquarters, SE Reliability, E Thornton Ibbetson Century & Esteban Torres Rio Hondo Recycled Series B	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-37 Term	VAR



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		<u>Los Angeles</u>					
04-10-07	\$40,000,000	Citrus Community College District CDIAC Number: 2007-0127 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Fulbright & Jaworski (EN) MBIA Corp (TR) Los Angeles Co (UW) RBC Capital Markets	06-01-31 Comb	4.578 NIC
			Ins				
08-07-07	\$9,655,000	Claremont CDIAC Number: 2007-1157 General obligation bond Parks, open space Johnson's Pasture Measure S	S:AAA/AA	Neg	(BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank (UW) Claremont Financing Auth	08-01-37 Comb	4.712 TIC
			Ins				
10-03-07	\$58,885,000	Commerce Community Development Commission CDIAC Number: 2007-1343 Tax allocation bond Redevelopment, multiple purposes No 1 Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Commerce JPFA	07-01-27 Serial	5.875 TIC
			Ins				
10-03-07	\$7,500,000	Commerce Community Development Commission CDIAC Number: 2007-1344 Tax allocation bond Redevelopment, multiple purposes No 1 Series B Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Commerce JPFA	08-01-11 Serial	6.518 TIC
			Ins				
10-03-07	\$64,805,000	Commerce Joint Powers Financing Authority CDIAC Number: 2007-1345 Revenue bond (Pool) Redevelopment, multiple purposes No 1 Series A	S:AAA/BBB	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	07-01-27 Serial	4.642 TIC
			Ins				
10-03-07	\$7,500,000	Commerce Joint Powers Financing Authority CDIAC Number: 2007-1346 Revenue bond (Pool) Redevelopment, multiple purposes No 1 Series B Federally Taxable	S:AAA/BBB	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	08-01-11 Serial	6.518 TIC
			Ins				



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
09-18-07	\$18,999,949	Covina-Valley Unified School District CDIAC Number: 2007-1206 General obligation bond K-12 school facility Measure C Series B	S:AAA/A+	Comp	(BC) Fulbright & Jaworski (FA) Government Fin Strat (EN) FSA (TR) Los Angeles Co (UW) Morgan Stanley	08-01-32 Serial	4.993 TIC
01-19-07	\$10,070,000	Crescenta Valley Water District CDIAC Number: 2007-0007 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA/A	Neg	(BC) Stradling Yocca (FA) Reiter Lowry Consultants (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-37 Comb	4.448 NIC
04-04-07	\$21,030,000	Downey School Facilities Financing Authority CDIAC Number: 2007-0351 Revenue bond (Pool) K-12 school facility Downey USD	S:AAA/A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) George K Baum	08-01-26 Comb	3.934 NIC
04-04-07	\$20,825,000	Downey Unified School District CDIAC Number: 2007-0350 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Los Angeles Co (UW) Downey School FFA	08-01-26 Comb	5.305 NIC
05-30-07	\$15,385,000	Duarte Redevelopment Agency CDIAC Number: 2007-0338 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A Refunding	S:AAA/A- F:AAA/A-	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	10-01-19 Serial	4.041 TIC
05-30-07	\$10,260,000	Duarte Redevelopment Agency CDIAC Number: 2007-0339 Tax allocation bond Redevelopment, multiple purposes Merged Area Series B Federally Taxable Refunding	S:AAA/A- F:AAA/A-	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Morgan Keegan & Co	10-01-17 Serial	5.503 TIC



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<u>Los Angeles</u>							
11-29-07	\$4,875,000	Duarte Redevelopment Agency CDIAC Number: 2007-1467 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:AAA/A F:AAA/A- Ins	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-18 Serial	3.843 TIC
05-09-07	\$16,960,000	East Whittier City School District CDIAC Number: 2007-0528 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) E Whittier City Sch FFA	08-01-17 Serial	4.761 NIC
05-09-07	\$16,905,000	East Whittier City School Facilities Financing Authority CDIAC Number: 2007-0527 Revenue bond (Pool) K-12 school facility GO Bond Program	M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-17 Serial	3.621 NIC
08-15-07	\$14,699,977	El Monte City School District CDIAC Number: 2007-1008 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	08-01-32 Comb	5.123 NIC
07-03-07	\$26,875,000	El Monte Public Financing Authority CDIAC Number: 2007-0756 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/BBB- Ins	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-38 Comb	5.124 TIC
07-03-07	\$3,215,000	El Monte Public Financing Authority CDIAC Number: 2007-0757 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-38 Comb	5.124 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
07-12-07	\$30,000,000	El Monte Public Financing Authority CDIAC Number: 2007-0877 Tax allocation bond Redevelopment, multiple purposes Downtown Area & Transit Village	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (TR) Wells Fargo Bank	07-01-37 Term	6 TIC
08-29-07	\$6,198,010	El Rancho Unified School District CDIAC Number: 2007-1261 General obligation bond K-12 school facility	F:AAA/A- Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) MBIA Ins Corp (TR) Los Angeles Co (UW) George K Baum	08-01-32 Serial	4.941 TIC
06-07-07	\$1,200,000	Glendale Community College District (LACS) CDIAC Number: 2007-0799 Tax and revenue anticipation note Cash flow, interim financing LACS 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-30-08 Term	3.741 TIC
09-19-07	\$55,485,000	Hacienda La Puente Unified School District Facilities Financing Authority CDIAC Number: 2007-1211 Revenue bond (Pool) K-12 school facility	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-27 Serial	4.203 NIC
09-19-07	\$55,428,805	Hacienda-La Puente Unified School District CDIAC Number: 2007-1212 General obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Hacienda La Puente USD FA	08-01-27 Serial	5.009 NIC
05-23-07	\$5,075,000	Hawthorne School District CDIAC Number: 2007-0522 Certificates of participation/leases K-12 school facility Bud Carson MS, Washington & Ramona ES	S:AAA M:Aa1 Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) UBS Securities	11-01-37 Comb	4.613 NIC



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<u>Los Angeles</u>							
11-28-07	\$2,800,000	Hawthorne School District CDIAC Number: 2007-1557 Bond anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-08 Term	4.084 TIC
10-10-07	\$6,575,000	Huntington Park CDIAC Number: 2007-1395 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) All Points Public Funding	12-01-25 Serial	4.68 TIC
02-01-07	\$6,700,000	Huntington Park Community Development Commission CDIAC Number: 2006-1565 Tax allocation note Redevelopment, multiple purposes Neighborhood Preservation	NR	Neg	(BC) Best Best & Krieger (FA) Winters & Co (UW) Union Bank of CA	02-01-17 Term	VAR
02-01-07	\$3,037,000	Huntington Park Community Development Commission CDIAC Number: 2006-1566 Tax allocation note Redevelopment, multiple purposes Santa Fe Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Winters & Co (UW) Union Bank of CA	02-03-14 Term	VAR
01-30-07	\$169,695,000	Industry Public Facilities Authority CDIAC Number: 2007-0175 Tax allocation bond Redevelopment, multiple purposes Area No 1 Fire Station Refunding	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) UBS Securities	05-01-21 Serial	4.151 TIC
02-01-07	\$16,038,958	Industry Urban-Development Agency CDIAC Number: 2007-0017 Tax allocation bond Redevelopment, multiple purposes Civic-Recreational-Industrial No 1 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) DLCO Financial (TR) Los Angeles Co (UW) Industry	12-01-21 Serial	8 NIC



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<u>Los Angeles</u>							
11-28-07	\$67,230,000	Inglewood Redevelopment Agency CDIAC Number: 2007-1474 Tax allocation bond Redevelopment, multiple purposes Merged Sub Series A-1	S:AAA/BBB+ M:Aaa/Baa2 Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) Ambac (TR) US Bank Natl Assoc (UW) Inglewood PFA	05-01-38 Comb	4.761 NIC
11-28-07	\$35,315,000	Inglewood Redevelopment Agency CDIAC Number: 2007-1475 Tax allocation bond Single-family housing Merged Sub Series A-H Federally Taxable	S:AAA/BBB+ M:Aaa/Baa2 Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) Ambac (TR) US Bank Natl Assoc (UW) Inglewood PFA	05-01-38 Comb	6.76 TIC
11-28-07	\$7,535,000	Inglewood Redevelopment Agency CDIAC Number: 2007-1476 Tax allocation bond Redevelopment, multiple purposes Merged Sub Series A-T Federally Taxable	S:AAA/BBB+ M:Aaa/Baa2 Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) Ambac (TR) US Bank Natl Assoc (UW) Inglewood PFA	05-01-38 Term	6.794 TIC
01-26-07	\$57,645,000	Inglewood Unified School District CDIAC Number: 2006-1284 General obligation bond K-12 school facility Measure K Refunding	NR	Neg	(BC) Orrick Herrington (FA) Backstrom McCarley Berry (TR) US Bank Natl Assoc (UW) Inglewood USD School FFA	10-01-26 Comb	5.007 NIC
01-26-07	\$57,645,000	Inglewood Unified School District School Facilities Financing Authority CDIAC Number: 2007-0037 Revenue bond (Pool) K-12 school facility	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (FA) Backstrom McCarley Berry (EN) FSA (TR) US Bank Natl Assoc (UW) Siebert Brandford	10-15-26 Comb	4.382 NIC
12-12-07	\$10,000,000	La Puente CDIAC Number: 2007-1730 Certificates of participation/leases Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	01-01-28 Serial	VAR



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<u>Los Angeles</u>							
11-27-07	\$4,040,000	La Puente Community Development Commission CDIAC Number: 2007-1446 Tax allocation bond Redevelopment, multiple purposes Youth Learning Activity & Community Ctrs	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) The Bank of NY Trust Co (UW) La Puente PFA	08-01-37 Term	7.048 TIC
11-08-07	\$10,260,000	La Puente Public Financing Authority CDIAC Number: 2007-1477 Public enterprise revenue bond Wastewater collection, treatment Enterprise	S:AAA Ins	Neg	(BC) Jones Hall (FA) Urban Futures (EN) FSA (TR) The Bank of NY Trust Co (UW) E J De La Rosa	12-01-37 Comb	5.17 TIC
12-18-07	\$3,818,827	Lennox Elementary School District CDIAC Number: 2007-1717 General obligation bond K-12 school facility	S:AAA/BBB+ M:Aaa/A3 Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) FSA (TR) Los Angeles Co (UW) UBS Securities	08-01-28 Comb	4.352 TIC
09-18-07	\$56,500,000	Long Beach CDIAC Number: 2007-1090 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG 1 F:F1+	Comp	(BC) Kutak Rock (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Lehman Brothers	09-30-08 Term	3.382 TIC
09-13-07	\$887,360,000	Long Beach Bond Finance Authority CDIAC Number: 2007-1183 Public enterprise revenue bond Power generation/transmission Prepaid Natural Gas Series A & B	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	11-15-37 Comb	5.106 TIC
07-10-07	\$15,115,000	Long Beach CFD No 2007-1 CDIAC Number: 2007-1109 Limited tax obligation bond Multiple capital improvements, public works Douglas Park Commercial Area IA A	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Merrill Lynch Pierce	09-01-37 Comb	5.424 TIC
10-24-07	\$70,999,987	Long Beach Community College District CDIAC Number: 2007-1204 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) Los Angeles Co (UW) RBC Capital Markets	05-01-32 Comb	5.122 NIC



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		<u>Los Angeles</u>					
02-23-07	\$12,829,010	Los Angeles CDIAC Number: 2006-0074 Conduit revenue bond Multifamily housing Central Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Bank of America NA	10-01-39 Comb	VAR
04-06-07	\$10,000,000	Los Angeles CDIAC Number: 2007-0046 Conduit revenue bond Multifamily housing Morgan Place Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Citibank	03-01-11 Term	VAR
07-20-07	\$6,785,000	Los Angeles CDIAC Number: 2007-0047 Conduit revenue bond Multifamily housing HDR Preservation Apt Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Nuveen & Co	07-01-42 Term	6.25 TIC
04-27-07	\$3,000,000	Los Angeles CDIAC Number: 2007-0048 Conduit revenue bond Multifamily housing Barbizon Hotel Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Hamni Bank	04-01-39 Term	VAR
06-14-07	\$15,181,000	Los Angeles CDIAC Number: 2007-0190 Conduit revenue bond Multifamily housing Mariposa Place Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Bank of America NA	12-01-39 Serial	VAR
04-27-07	\$11,500,000	Los Angeles CDIAC Number: 2007-0359 Conduit revenue bond Multifamily housing Queen Portfolio Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ LOC	Neg	(BC) Hawkins Delafield (FA) CSG Advisors (EN) FHLMC (TR) The Bank of NY Trust Co (UW) Merrill Lynch Pierce	04-01-37 Term	VAR



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		<u>Los Angeles</u>					
06-28-07	\$7,400,000	Los Angeles CDIAC Number: 2007-0656 Conduit revenue bond K-12 school facility Sierra Canyon HS Foundation	NR	Neg	(BC) Kutak Rock (FA) Zions First Natl Bk (TR) Zions First Natl Bk (UW) AIG Comm Equip Fin	05-01-32 Comb	VAR
08-29-07	\$1,700,000	Los Angeles CDIAC Number: 2007-0658 Conduit revenue bond K-12 school facility The Westview School	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Wells Fargo Bank (UW) AIG Comm Equip Fin	06-01-31 Comb	VAR
06-27-07	\$25,000,000	Los Angeles CDIAC Number: 2007-0739 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Quateman LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Lehman Brothers	06-30-08 Term	3.628 TIC
07-01-07	\$20,000,000	Los Angeles CDIAC Number: 2007-0876 Certificates of participation/leases K-12 school facility Windward School Refunding	S:A+/A-1 LOC	Neg	(BC) Squire Sanders (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	07-01-37 Term	VAR
06-28-07	\$750,000	Los Angeles CDIAC Number: 2007-0895 Conduit revenue bond Multifamily housing Vista Monterey Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Hamni Bank	12-01-37 Term	VAR
06-27-07	\$125,000,000	Los Angeles CDIAC Number: 2007-1149 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Quateman LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Citigroup Global Markets	06-30-08 Term	3.628 TIC



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		<u>Los Angeles</u>					
06-27-07	\$100,000,000	Los Angeles CDIAC Number: 2007-1150 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Quateman LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) JP Morgan Securities	06-30-08 Term	3.628 TIC
06-27-07	\$33,000,000	Los Angeles CDIAC Number: 2007-1151 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Quateman LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) UBS Securities	06-30-08 Term	3.628 TIC
06-27-07	\$25,000,000	Los Angeles CDIAC Number: 2007-1152 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Quateman LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Zions First Natl Bk	06-30-08 Term	3.628 TIC
06-27-07	\$200,000,000	Los Angeles CDIAC Number: 2007-1153 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Quateman LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Goldman Sachs	06-30-08 Term	3.628 TIC
06-27-07	\$50,000,000	Los Angeles CDIAC Number: 2007-1154 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Quateman LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Banc of America Sec	06-30-08 Term	3.628 TIC
06-27-07	\$351,725,000	Los Angeles CDIAC Number: 2007-1155 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Quateman LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Merrill Lynch & Co	06-30-08 Term	3.628 TIC
10-17-07	\$12,000,000	Los Angeles CDIAC Number: 2007-1195 Certificates of participation/leases K-12 school facility Saperstein Middle School	NR Oth	Neg	(BC) Kutak Rock (FA) Wells Fargo Inst Sec (EN) The Stephen S Wise Temple (UW) Wells Fargo Bank	10-01-37 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
12-19-07	\$1,592,500	Los Angeles CDIAC Number: 2007-1448 Conduit revenue bond Multifamily housing Colorado Terrace Apts Series H Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Kutak Rock (FA) CSG Advisors (EN) Federal Housing Admin (TR) The Bank of NY Trust Co (UW) Red Capital Markets Inc	11-20-44 Comb	5.5 NIC
12-20-07	\$13,204,263	Los Angeles CDIAC Number: 2007-1501 Conduit revenue bond Multifamily housing Harbor Tower Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	06-01-39 Term	VAR
12-20-07	\$13,951,236	Los Angeles CDIAC Number: 2007-1502 Conduit revenue bond Multifamily housing McArthur Park Tower Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	06-01-39 Term	VAR
12-12-07	\$7,400,000	Los Angeles CDIAC Number: 2007-1695 Certificates of participation/leases K-12 school facility The Laurence School Refunding	S:A+/A-1 LOC	Neg	(BC) Squire Sanders (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-37 Term	VAR
10-10-07	\$400,000,000	Los Angeles Community College District CDIAC Number: 2007-1322 General obligation bond College, university facility	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (EN) FGIC (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-32 Comb	4.796 NIC
05-09-07	\$180,000,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2007-0330 Conduit revenue bond Multifamily housing Hollywood & Vine Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Fulbright & Jaworski (EN) FNMA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-15-42 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
04-30-07	\$2,400,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2007-0425 Conduit revenue bond Multifamily housing Central Ave Villa Apts Series A-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Sidley Austin LLP (FA) Public Financial (UW) US Bank Natl Assoc	04-01-39 Term	VAR
05-23-07	\$12,500,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2007-0512 Tax allocation bond Redevelopment, multiple purposes Council Dist 9 Corridors Federally Taxable	S:AAA/BBB+ F:AAA/BBB+ Ins	Comp	(BC) Robinson & Pearman (FA) Gardner Underwood & Bacon (EN) CIFG Assurance N Am (TR) US Bank Natl Assoc (UW) Morgan Keegan & Co	09-01-38 Comb	6.046 NIC
05-24-07	\$5,905,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2007-0628 Tax allocation bond Redevelopment, multiple purposes Exposition/University Park Federally Taxable Refunding	S:AAA/BBB M:Aaa/Baa2 Ins	Comp	(BC) Fulbright & Jaworski (FA) Municipal Cap Mgmt (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Capital Markets	09-01-32 Comb	5.92 NIC
06-06-07	\$11,345,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2007-0744 Public enterprise revenue bond Multifamily housing Grand Central Sq & Bunker Hill Series A Subject to Alternative Minimum Tax Refunding	S:AA/BBB Ins	Neg	(BC) Hawkins Delafield (FA) Katz Hollis (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-26 Comb	4.831 NIC
06-06-07	\$10,040,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2007-0774 Tax allocation bond Redevelopment, multiple purposes Adelante Eastside Federally Taxable	S:AA M:Aa3 F:BBB Ins	Neg	(BC) Orrick Herrington (EN) Radian Asset Assurance (TR) Union Bank of CA (UW) Los Angeles CRDA FA	09-01-37 Term	6.52 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-06-07	\$8,615,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2007-1091 Public enterprise revenue bond Multifamily housing Grand Central Sq & Bunker Hill Series B Subject to Alternative Minimum Tax Refunding	S:AAA Ins	Neg	(BC) Hawkins Delafield (FA) Katz Hollis (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-26 Comb	4.655 NIC
09-05-07	\$10,990,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2007-1166 Conduit revenue bond Multifamily housing Westminster Park Plaza Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) Wells Fargo Bank (UW) Centerline Equity	08-01-45 Term	5.75 TIC
12-20-07	\$25,000,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2007-1518 Conduit revenue bond Multifamily housing Van Nuys Apts Sr Series A-1 & Sub A-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Squire Sanders (FA) Public Financial (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	06-01-48 Comb	VAR
06-19-07	\$8,000,000	Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority CDIAC Number: 2008-0114 Revenue bond (Pool) Redevelopment, multiple purposes Broadway/Manchester, Crenshaw/Slauson, Laurel Canyon & Watts Areas Federally Taxable	S:AA F:AA Ins	Neg	(BC) Robinson & Pearman (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) First Albany Capital Inc	09-01-37 Comb	
06-07-07	\$500,000,000	Los Angeles County CDIAC Number: 2007-0690 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Nixon Peabody (UW) Morgan Stanley	06-30-08 Serial	3.631 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
04-03-07	\$46,635,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2006-1012 Sales tax revenue bond Public transit Proposition A Refunding	S:AAA M:Aaa/Aa3 Ins	Neg	(BC) Kutak Rock (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) UBS Securities	07-01-16 Serial	3.926 TIC
03-15-07	\$94,315,000	Los Angeles County Public Works Financing Authority CDIAC Number: 2007-0288 Revenue bond (Pool) Parks, open space LA Co Reg Pk & Open Space Dist Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA+ Ins	Neg	(BC) Squire Sanders (FA) PRAG (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) UBS Securities	10-01-19 Serial	3.821 TIC
03-15-07	\$94,315,000	Los Angeles County Regional Park and Open Space District CDIAC Number: 2007-1238 Special assessment bond Parks, open space	NR	Neg	(BC) Squire Sanders (FA) PRAG (TR) US Bank Natl Assoc (UW) Los Angeles Co PWFA	10-01-19 Serial	3.821 TIC
03-08-07	\$134,515,000	Los Angeles County Sanitation Districts Financing Authority CDIAC Number: 2007-0180 Public enterprise revenue bond Wastewater collection, treatment Dist No 20	S:AAA/A- F:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Ambac (TR) The Bank of NY Trust Co (UW) UBS Securities	10-01-42 Comb	4.411 NIC
06-07-07	\$3,730,000	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2007-0519 Certificates of participation/leases College, university facility Glendale CCD Series A	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	06-01-27 Comb	4.637 NIC
06-07-07	\$25,000,000	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2007-0736 Certificates of participation/leases K-12 school facility Compton USD Series B	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	06-01-27 Comb	4.601 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-14-07	\$197,450,000	Los Angeles Department of Water and Power CDIAC Number: 2007-0611 Public enterprise revenue bond Water supply, storage, distribution Sub Series A-2	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Ambac (TR) Los Angeles (UW) Lehman Brothers	07-01-44 Comb	4.796 TIC
06-12-07	\$98,445,000	Los Angeles Department of Water and Power CDIAC Number: 2007-0612 Public enterprise revenue bond Water supply, storage, distribution Sub Series A-1	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Ambac (TR) Los Angeles (UW) E J De La Rosa	07-01-38 Comb	4.796 TIC
09-27-07	\$337,630,000	Los Angeles Department of Water and Power CDIAC Number: 2007-1325 Public enterprise revenue bond Power generation/transmission Series A, Subseries A-1	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Ambac (TR) Los Angeles (UW) JP Morgan Securities	07-01-39 Comb	4.659 TIC
10-02-07	\$191,125,000	Los Angeles Department of Water and Power CDIAC Number: 2007-1326 Public enterprise revenue bond Power generation/transmission Series A, Subseries A-2	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Ambac (TR) Los Angeles (UW) Siebert Brandford	07-01-32 Serial	4.638 TIC
10-17-07	\$100,000,000	Los Angeles Department of Water and Power CDIAC Number: 2007-1327 Public enterprise revenue bond Power generation/transmission Series B, Subseries B-1	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	07-01-42 Term	VAR
10-17-07	\$25,000,000	Los Angeles Department of Water and Power CDIAC Number: 2007-1329 Public enterprise revenue bond Power generation/transmission Series B, Subseries B-2	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) E J De La Rosa	07-01-42 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
01-11-07	\$18,024,000	Los Angeles Housing Authority CDIAC Number: 2006-1494 Other note Multifamily housing Refunding	NR	Neg	(BC) Hawkins Delafield (UW) Washington Mutual	01-01-37 Term	4.99 NIC
05-22-07	\$28,875,000	Los Angeles Housing Authority CDIAC Number: 2006-1512 General obligation bond Multiple capital improvements, public works Administrative Offices	S:AA M:Aa3 Ins	Neg	(BC) Kutak Rock (EN) Radian Asset Assurance (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-01-37 Comb	4.709 TIC
07-12-07	\$20,660,000	Los Angeles Housing Authority CDIAC Number: 2007-0633 Conduit revenue bond Multifamily housing New Visions Assets Inc Refunding	S:AAA LOC	Neg	(BC) Hawkins Delafield (EN) FNMA (TR) Wells Fargo Bank (UW) RBC Capital Markets	08-15-37 Comb	4.93 NIC
07-26-07	\$106,900,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2007-0949 Public lease revenue bond Equipment Series A Refunding	S:AAA/AA- M:Aaa/A2 F:AAA/AA- Ins	Neg	(BC) Nixon Peabody (FA) Gardner Underwood & Bacon (EN) FGIC (TR) US Bank Natl Assoc (UW) E J De La Rosa	08-01-14 Serial	3.898 TIC
07-26-07	\$169,050,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2007-1016 Public lease revenue bond Public building Figueroa Plaza Series B-1	S:AAA/AA- M:Aaa/A1 F:AAA/AA- Ins	Neg	(BC) Nixon Peabody (FA) Gardner Underwood & Bacon (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-37 Comb	4.821 TIC
07-26-07	\$52,085,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2007-1017 Public lease revenue bond Public building Figueroa Plaza Series B-2 Federally Taxable	S:AAA/AA- M:Aaa/A1 F:AAA/AA- Ins	Neg	(BC) Nixon Peabody (FA) Gardner Underwood & Bacon (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-20 Comb	5.693 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
01-09-07	\$1,289,250,000	Los Angeles Unified School District CDIAC Number: 2006-1591 General obligation bond K-12 school facility Series A-1 & A-2 Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	01-01-28 Comb	4.413 TIC
02-22-07	\$524,845,000	Los Angeles Unified School District CDIAC Number: 2007-0087 General obligation bond K-12 school facility Measure K & Proposition BB Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (EN) Ambac (TR) Wells Fargo Bank (UW) Lehman Brothers	07-01-31 Comb	4.305 TIC
07-31-07	\$300,000,000	Los Angeles Unified School District CDIAC Number: 2007-0958 General obligation bond K-12 school facility Measure Y Series E	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Goldman Sachs	07-01-32 Comb	4.673 NIC
07-31-07	\$550,000,000	Los Angeles Unified School District CDIAC Number: 2007-0959 General obligation bond K-12 school facility Measure R Series H	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Goldman Sachs	07-01-32 Comb	4.673 NIC
07-31-07	\$150,000,000	Los Angeles Unified School District CDIAC Number: 2007-0960 General obligation bond K-12 school facility Measure K Series C	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Goldman Sachs	07-01-32 Comb	4.673 NIC
11-01-07	\$99,660,000	Los Angeles Unified School District CDIAC Number: 2007-1312 Certificates of participation/leases Other, multiple educational uses Panorama HS, Information Technology	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Sidley Austin LLP (FA) First Southwest (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-17 Serial	3.926 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
11-29-07	\$185,000,000	Los Angeles Unified School District CDIAC Number: 2007-1454 Tax and revenue anticipation note Cash flow, interim financing Series A-1	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Citigroup Global Markets	12-29-08 Term	4.556 NIC
11-29-07	\$115,000,000	Los Angeles Unified School District CDIAC Number: 2007-1710 Tax and revenue anticipation note Cash flow, interim financing Series A-1	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Lehman Brothers	12-29-08 Term	4.556 NIC
11-29-07	\$20,000,000	Los Angeles Unified School District CDIAC Number: 2007-1711 Tax and revenue anticipation note Cash flow, interim financing Series A-2	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Goldman Sachs	12-29-08 Term	4.556 NIC
11-29-07	\$50,000,000	Los Angeles Unified School District CDIAC Number: 2007-1712 Tax and revenue anticipation note Cash flow, interim financing Series A-1	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) JP Morgan Securities	12-29-08 Term	4.556 NIC
11-29-07	\$100,000,000	Los Angeles Unified School District CDIAC Number: 2007-1713 Tax and revenue anticipation note Cash flow, interim financing Series A-1	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Morgan Stanley	12-29-08 Term	4.556 NIC
11-29-07	\$130,000,000	Los Angeles Unified School District CDIAC Number: 2007-1714 Tax and revenue anticipation note Cash flow, interim financing Series A-1	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Banc of America Sec	12-29-08 Term	4.556 NIC
04-12-07	\$19,430,000	Lynwood Unified School District CDIAC Number: 2007-0389 Certificates of participation/leases K-12 school facility Series A	S:AAA/BBB+ Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) US Bank Natl Assoc (UW) Alta Vista Financial Inc	10-01-37 Comb	4.656 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
04-12-07	\$4,260,000	Lynwood Unified School District CDIAC Number: 2007-0588 Certificates of participation/leases K-12 school facility Series B Refunding	S:AAA/BBB+ Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) US Bank Natl Assoc (UW) Alta Vista Financial Inc	10-01-37 Comb	4.842 NIC
03-14-07	\$6,800,000	Manhattan Beach CDIAC Number: 2007-0019 Other bond Insurance and pension funds Federally Taxable Refunding	S:AA+	Neg	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) UBS Securities	07-01-14 Term	5.215 TIC
05-02-07	\$21,650,000	Maywood Community Development Commission CDIAC Number: 2006-1511 Tax allocation bond Redevelopment, multiple purposes Merged Area (Westside, No 2 & City-Wide) Refunding	S:AA Ins	Neg	(BC) Greenberg Traurig (EN) Radian Asset Assurance (TR) Wells Fargo Bank (UW) Maywood PFA	08-01-37 Comb	4.639 NIC
09-20-07	\$15,850,000	Monrovia Financing Authority CDIAC Number: 2007-0908 Public lease revenue bond Public building Library	S:AAA/A Ins	Neg	(BC) Richards Watson (EN) Ambac (TR) Wells Fargo Bank (UW) Wedbush Morgan Sec	12-01-37 Comb	4.762 NIC
04-04-07	\$5,750,000	Monrovia Redevelopment Agency CDIAC Number: 2007-0326 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Federally Taxable	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Monrovia FA	05-01-37 Comb	5.768 NIC
04-04-07	\$11,750,000	Monrovia Redevelopment Agency CDIAC Number: 2007-0327 Tax allocation note Redevelopment, multiple purposes Central Area No 1	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Monrovia FA	06-01-12 Term	4.51 NIC



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<u>Los Angeles</u>							
06-08-07	\$8,500,000	Montebello (CSCDA) CDIAC Number: 2007-1037 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
03-20-07	\$8,860,000	Montebello Community Redevelopment Agency CDIAC Number: 2007-0025 Tax allocation bond Multifamily housing Montebello Hills Refunding	S:AAA/BBB+ Ins	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	09-01-19 Serial	3.975 NIC
10-03-07	\$3,660,000	Montebello Community Redevelopment Agency CDIAC Number: 2007-0956 Tax allocation bond Redevelopment, multiple purposes Montebello Hills Series B Federally Taxable Refunding	S:AAA/BBB Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	03-01-24 Term	5.965 NIC
10-03-07	\$6,065,000	Montebello Community Redevelopment Agency CDIAC Number: 2007-0957 Tax allocation bond Commercial development S Montebello Industrial Area Federally Taxable	S:AAA/BBB+ Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	09-01-22 Term	5.921 NIC
10-03-07	\$2,905,000	Montebello Community Redevelopment Agency CDIAC Number: 2007-1560 Tax allocation bond Redevelopment, multiple purposes Montebello Hills Series A Refunding	S:AAA/BBB Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	03-01-19 Serial	4.094 NIC
11-27-07	\$29,200,602	Norwalk-La Mirada Unified School District CDIAC Number: 2007-1510 General obligation bond K-12 school facility Series C Refunding	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) Los Angeles Co (UW) UBS Securities	08-01-32 Comb	4.86 TIC



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<u>Los Angeles</u>							
04-03-07	\$19,960,000	Palmdale CDIAC Number: 2007-0363 Certificates of participation/leases Power generation/transmission Power Plant Federally Taxable	S:A	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) E J De La Rosa	04-01-37 Comb	6.344 NIC
08-15-07	\$2,135,000	Palmdale CDIAC Number: 2007-1137 Special assessment bond Multiple capital improvements, public works 7th St West AD No 90-2 Series A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-16 Serial	4.59 NIC
08-15-07	\$8,250,000	Palmdale CDIAC Number: 2007-1138 Special assessment bond Multiple capital improvements, public works 7th Street West AD No 90-2 Series B Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-16 Term	13 NIC
08-15-07	\$3,205,000	Palmdale CDIAC Number: 2007-1139 Special assessment bond Multiple capital improvements, public works 7th St West AD No 90-2 Series C Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-16 Term	5 NIC
08-15-07	\$6,460,000	Palmdale CFD No 05-1 CDIAC Number: 2007-1140 Limited tax obligation bond Multiple capital improvements, public works Trade & Commerce Center Area Ser A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Term	6.163 NIC
06-07-07	\$4,665,000	Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2007-0800 Tax and revenue anticipation note Cash flow, interim financing LACS 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-30-08 Term	3.741 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
08-15-07	\$32,000,000	Paramount Unified School District CDIAC Number: 2007-1051 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-32 Comb	4.71 NIC
04-23-07	\$21,550,000	Pasadena CDIAC Number: 2007-0068 Public enterprise revenue bond Water supply, storage, distribution	S:AAA/AA F:AAA/AA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (EN) FSA (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	06-01-36 Comb	4.413 NIC
06-08-07	\$5,000,000	Pomona (CSCDA) CDIAC Number: 2007-0819 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
02-22-07	\$15,575,000	Pomona Public Financing Authority CDIAC Number: 2007-0219 Public enterprise revenue bond Wastewater collection, treatment Enterprise Master Plan Phase One	S:AAA/A	Neg	(BC) Jones Hall (FA) Structured Finance (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	12-01-46 Comb	4.527 NIC
06-28-07	\$8,375,000	Pomona Public Financing Authority CDIAC Number: 2007-1052 Revenue bond (Pool) Redevelopment, multiple purposes Merged	S:BBB-	Neg	(BC) Jones Hall (FA) Structured Finance (TR) The Bank of NY Trust Co (UW) E J De La Rosa	02-01-33 Comb	5.198 NIC
05-01-07	\$9,302,278	Pomona Unified School District CDIAC Number: 2007-0439 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Pomona Vly Ed JPA	08-01-31 Serial	4.88 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
05-01-07	\$9,965,000	Pomona Valley Educational Joint Powers Authority CDIAC Number: 2007-0438 Revenue bond (Pool) K-12 school facility	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-31 Comb	4.164 NIC
06-08-07	\$5,000,000	Redondo Beach (CSCDA) CDIAC Number: 2007-0822 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
06-07-07	\$5,000,000	Redondo Beach Unified School District (LACS) CDIAC Number: 2007-0801 Tax and revenue anticipation note Cash flow, interim financing LACS 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-30-08 Term	3.741 TIC
07-10-07	\$7,000,000	Rosemead Elementary School District CDIAC Number: 2007-0693 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Los Angeles Co (UW) Stone & Youngberg	08-01-36 Comb	4.899 TIC
06-28-07	\$2,400,000	Rosemead Elementary School District CDIAC Number: 2007-0694 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-26 Comb	4.542 NIC
06-21-07	\$10,832,878	San Gabriel Unified School District CDIAC Number: 2007-0933 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) Los Angeles Co (UW) UBS Securities	07-01-32 Comb	5.086 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Los Angeles</u>					
06-07-07	\$1,800,000	San Gabriel Unified School District (LACS) CDIAC Number: 2007-0802 Tax and revenue anticipation note Cash flow, interim financing LACS 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-30-08 Term	3.741 TIC
04-04-07	\$7,095,000	San Marino CDIAC Number: 2007-0676 Pension Obligation Bonds Insurance and pension funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-24 Serial	5.542 TIC
11-28-07	\$15,525,000	Santa Clarita CDIAC Number: 2007-1648 Certificates of participation/leases Parks, open space Aquatic Center & Sports Complex	S:AAA/AA- M:Aaa Ins	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) The Bank of NY Trust Co (UW) Wells Fargo Inst Sec	10-01-37 Comb	4.705 NIC
05-17-07	\$79,997,270	Santa Clarita Community College District CDIAC Number: 2007-0358 General obligation bond College, university facility	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) Los Angeles Co (UW) UBS Securities	08-01-46 Comb	4.8 TIC
01-04-07	\$13,785,000	Santa Clarita Public Financing Authority CDIAC Number: 2006-1395 Public lease revenue bond Street construction and improvements Golden Valley Rd Right-of-way	S:AAA/A+ M:Aaa Ins	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) The Bank of NY Trust Co (UW) Banc of America Sec	02-01-37 Comb	4.309 NIC
05-10-07	\$43,015,000	Santa Fe Springs Community Development Commission CDIAC Number: 2007-0650 Tax allocation bond Redevelopment, multiple purposes Consolidated Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Santa Fe Springs PFA	09-01-22 Serial	4.039 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
01-31-07	\$11,999,987	Santa Monica Community College District CDIAC Number: 2006-1405 General obligation bond College, university facility Series A	S:AAA/AA- M:Aaa/Aa2	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) Los Angeles Co (UW) RBC Capital Markets	08-01-31 Serial	6.832 NIC
01-31-07	\$15,589,854	Santa Monica Community College District CDIAC Number: 2007-0227 General obligation bond College, university facility Series B Refunding	S:AAA/AA- M:Aaa/Aa2	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) Los Angeles Co (UW) RBC Capital Markets	08-01-14 Serial	4.413 NIC
01-31-07	\$40,064,768	Santa Monica Community College District CDIAC Number: 2007-0228 General obligation bond College, university facility Series C Refunding	S:AAA/AA- M:Aaa/Aa2	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) Los Angeles Co (UW) RBC Capital Markets	08-01-16 Serial	5.424 NIC
10-02-07	\$60,000,000	Santa Monica-Malibu Unified School District CDIAC Number: 2007-1309 General obligation bond K-12 school facility	M:Aaa/Aa2	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Los Angeles Co (UW) Piper Jaffray & Co	08-01-32 Comb	4.563 TIC
11-01-07	\$14,970,000	Signal Hill Redevelopment Agency CDIAC Number: 2007-1437 Tax allocation bond Redevelopment, multiple purposes No 1 Refunding	S:AAA/A	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) Signal Hill PFA	10-01-23 Serial	4.232 TIC
01-24-07	\$2,800,000	South Bay Regional Public Communications Authority CDIAC Number: 2007-0059 Public lease revenue bond Public building Gardena Emergency Communications Facs Refunding	M:Aa3/Baa3	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	01-01-31 Comb	4.576 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
01-31-07	\$3,925,000	South Bay Regional Public Communications Authority CDIAC Number: 2007-0060 Public lease revenue bond Public building Hawthorne Emergency Communications Fac Refunding	S:A Ins	Neg	(BC) Quint & Thimmig (EN) ACA Financial (TR) US Bank Natl Assoc (UW) Sutter Securities	01-01-31 Comb	4.785 TIC
02-21-07	\$10,270,000	South El Monte Improvement District CDIAC Number: 2007-0024 Tax allocation bond Redevelopment, multiple purposes Merged Component Area Federally Taxable	S:AA/BBB Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) So El Monte FA	08-01-27 Comb	6.087 TIC
06-12-07	\$223,260,000	Southern California Public Power Authority CDIAC Number: 2007-0594 Public enterprise revenue bond Power generation/transmission Magnolia A Refunding	S:AAA/A-1+/ A+ M:Aaa/VMIG1/ A1 Ins	Neg	(BC) Niesar Curls Bartling Whyte (FA) Public Financial (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-36 Term	3.954 TIC
10-03-07	\$504,445,000	Southern California Public Power Authority CDIAC Number: 2007-1188 Public enterprise revenue bond Power generation/transmission Prepaid Natural Gas No 1 Series A & B	S:AA- M:Aa3 F:AA-	Neg	(BC) Curls Bartling P.C. (FA) Public Financial (TR) US Bank Natl Assoc (UW) Goldman Sachs	11-01-38 Comb	5.021 TIC
11-19-07	\$160,235	Temple City Unified School District CDIAC Number: 2007-1529 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (UW) George K Baum	12-01-14 Serial	4.035 TIC
06-12-07	\$28,000,000	Torrance CDIAC Number: 2007-0629 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Torrance (UW) Zions First Natl Bk	07-02-08 Term	3.645 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
01-29-07	\$222,000,000	Whittier CDIAC Number: 2006-1607 Conduit revenue bond Health care facilities Presbyterian Intercommunity Series A thru C Refunding	S:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Goldman Sachs	06-01-36 Comb	VAR
01-12-07	\$70,000,000	Whittier CDIAC Number: 2007-0151 Conduit revenue bond Health care facilities Presbyterian Intercommunity Series D	S:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Goldman Sachs	06-01-17 Term	VAR
07-27-07	\$15,425,000	Whittier Public Financing Authority CDIAC Number: 2007-1113 Revenue bond (Pool) Redevelopment, multiple purposes	S:AAA/A- Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	11-01-38 Comb	4.73 TIC
05-24-07	\$18,695,000	Whittier Redevelopment Agency CDIAC Number: 2007-0509 Tax allocation bond Redevelopment, multiple purposes Commercial Corridor Series A	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Whittier PFA	11-01-38 Comb	5.119 TIC
05-24-07	\$15,660,000	Whittier Redevelopment Agency CDIAC Number: 2007-0510 Tax allocation bond Multifamily housing Hsg Series B Federally Taxable	S:AAA/BBB+ Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) FGIC (TR) US Bank Natl Assoc (UW) Whittier PFA	11-01-38 Comb	6.122 TIC
07-27-07	\$9,105,000	Whittier Redevelopment Agency CDIAC Number: 2007-1111 Tax allocation bond Redevelopment, multiple purposes Earthquake Recovery Series D Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Whittier PFA	11-01-38 Serial	5.023 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
07-27-07	\$6,320,000	Whittier Redevelopment Agency CDIAC Number: 2007-1112 Tax allocation bond Redevelopment, multiple purposes Whittier Blvd Series C Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Whittier PFA	11-01-31 Serial	4.957 TIC
08-09-07	\$20,056,687	Wisburn Elementary School District CDIAC Number: 2007-1066 General obligation bond K-12 school facility Cabrillo ES	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) FGIC (TR) Los Angeles Co (UW) UBS Securities	08-01-32 Serial	5.098 TIC
<u>Madera</u>							
06-07-07	\$8,615,000	Chowchilla CFD No 2006-1 CDIAC Number: 2007-0762 Limited tax obligation bond Multiple capital improvements, public works IA 1	NR	Neg	(BC) Hargrove & Costanzo (TR) US Bank Natl Assoc (UW) E J De La Rosa	09-21-37 Comb	5.18 TIC
01-23-07	\$17,289,336	Golden Valley Unified School District CDIAC Number: 2007-0030 General obligation bond K-12 school facility Series C & D Refunding	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-46 Comb	4.941 NIC
02-08-07	\$16,299,992	Golden Valley Unified School District CDIAC Number: 2007-0031 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-41 Comb	4.751 TIC
03-01-07	\$27,998,539	Madera Unified School District CDIAC Number: 2007-0336 General obligation bond K-12 school facility	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) Madera Co (UW) Stone & Youngberg	08-01-31 Serial	5.511 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
05-09-07	\$1,043,797	Belvedere CDIAC Number: 2007-0557 Special assessment bond Other capital improvements, public works San Rafael Ave Underground AD	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	09-02-37 Serial	4.868 NIC
08-27-07	\$3,100,000	Corte Madera CDIAC Number: 2007-1226 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Corte Madera (UW) E J De La Rosa	09-10-08 Term	3.639 TIC
06-08-07	\$970,000	Fairfax (CSCDA) CDIAC Number: 2007-0812 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
09-12-07	\$1,900,000	Kentfield Elementary School District CDIAC Number: 2007-1254 Certificates of participation/leases Other, multiple educational uses Admin Bldg	NR	Neg	(BC) Kronick Moskovitz (UW) All Points Public Funding	09-07-27 Serial	4.337 TIC
06-13-07	\$10,500,000	Marin Community College District (CCCFA) CDIAC Number: 2007-0867 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-08 Term	3.798 TIC
12-20-07	\$9,100,000	Marin County Housing Authority CDIAC Number: 2007-1700 Conduit revenue bond Multifamily housing Drake's Way Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citicorp Municipal Mtg	12-01-44 Term	VAR



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<u>Marin</u>							
02-15-07	\$2,250,000	Marin Emergency Radio Authority CDIAC Number: 2007-0149 Other note Equipment	NR	Neg	(BC) Nossaman Guthner (FA) Municipal Finance Corp (UW) Citizens Business Bank	02-15-22 Serial	4.43 NIC
02-28-07	\$5,000,000	Novato CDIAC Number: 2007-0009 General obligation bond Street construction and improvements Measure B	S:AAA/AA- M:Aaa/Aa3	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-27 Serial	4.068 TIC
07-26-07	\$11,915,000	Novato CFD No 2002-1 CDIAC Number: 2007-0772 Limited tax obligation bond Multiple capital improvements, public works Pointe Marin Refunding	S:AAA F:AAA	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Morgan Stanley	09-01-32 Serial	4.527 TIC
06-08-07	\$3,230,000	San Anselmo (CSCDA) CDIAC Number: 2007-0823 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
03-28-07	\$6,000,000	San Rafael Redevelopment Agency CDIAC Number: 2007-0182 Conduit revenue bond Multifamily housing Martinelli House Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Citicorp N America Inc (UW) Citibank	04-01-40 Term	VAR
06-01-07	\$250,000	San Rafael Redevelopment Agency CDIAC Number: 2007-0562 Other note Multifamily housing Lone Palm Ct Apts Federally Taxable State Taxable	NR	Neg	(BC) Quint & Thimmig (UW) Bank of America NA	09-01-12 Serial	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
05-31-07	\$3,600,000	Shoreline Unified School District CDIAC Number: 2007-0641 Certificates of participation/leases K-12 school facility Tomales ES & HS	S:AAA/A+ Ins	Comp	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) Ambac (TR) The Bank of NY Trust Co (UW) Sterne Agee Leach	06-01-37 Comb	4.388 TIC
<u>Mariposa</u>							
02-08-07	\$1,200,000	Mariposa County CDIAC Number: 2007-0041 Special assessment bond Wastewater collection, treatment Lake Don Pedro Sewer Zone No 1	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) USDA Rural Dev (UW) USDA Rural Dev	09-02-46 Serial	4.125 TIC
<u>Mendocino</u>							
09-26-07	\$677,000	Covelo Community Services District CDIAC Number: 2007-1287 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (UW) USDA Rural Dev	09-15-47 Serial	4.125 NIC
06-15-07	\$7,620,743	Fort Bragg Unified School District CDIAC Number: 2007-0838 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	06-01-47 Serial	5.213 TIC
06-08-07	\$26,000,000	Mendocino County (CSCDA) CDIAC Number: 2007-0816 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
03-21-07	\$10,325,000	Mendocino Unified School District CDIAC Number: 2007-0171 General obligation bond K-12 school facility	S:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) FGIC (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	08-01-23 Serial	4.038 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mendocino</u>							
03-21-07	\$5,174,522	Mendocino Unified School District CDIAC Number: 2007-0646 General obligation bond K-12 school facility	S:AAA/A+	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) FGIC (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-31 Serial	4.613 TIC
04-17-07	\$5,595,000	Ukiah Redevelopment Agency CDIAC Number: 2007-0089 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Stinson Securities	12-01-23 Comb	4.741 TIC
11-15-07	\$22,997,987	Ukiah Unified School District CDIAC Number: 2007-1420 General obligation bond K-12 school facility Ukiah HS	S:AAA/A- M:Aaa/A3	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) George K Baum	08-01-32 Serial	7.164 NIC
11-06-07	\$10,285,000	Willits CDIAC Number: 2007-1301 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Jones Hall (TR) Willits (UW) USDA Rural Dev	11-01-47 Serial	4.25 TIC
12-04-07	\$1,695,000	Willits Unified School District CDIAC Number: 2007-1507 General obligation bond K-12 school facility Refunding	M:Aaa/A3	Neg	(BC) Jones Hall (FA) A M Peche (EN) FSA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	07-15-20 Serial	3.997 NIC
<u>Merced</u>							
04-04-07	\$8,475,000	Atwater Redevelopment Agency CDIAC Number: 2007-0322 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	M:Aa3/Baa3 F:AA/BBB+	Comp	(BC) Jones Hall (FA) A M Peche (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Sterne Agee Leach	06-01-26 Serial	4.357 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Merced</u>							
04-04-07	\$2,325,000	Atwater Redevelopment Agency CDIAC Number: 2007-0323 Tax allocation bond Multifamily housing Housing Set-Aside Series B Federally Taxable	M:Aa3/Baa3 F:AA/BBB+ Ins	Comp	(BC) Jones Hall (FA) A M Peche (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) BB&T Capital Markets	06-01-26 Comb	6.12 TIC
12-18-07	\$1,700,000	Dos Palos-Oro Loma Joint Unified School District CDIAC Number: 2007-1715 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Merced Co (UW) Janney Montgomery Scott	12-26-08 Term	3.327 TIC
03-15-07	\$8,640,000	Gustine Unified School District CDIAC Number: 2007-0203 Certificates of participation/leases K-12 school facility Refunding	S:AAA/BBB+ Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	02-01-37 Comb	4.399 NIC
05-22-07	\$807,052	Le Grand Union High School District CDIAC Number: 2007-1144 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Local Fac Fin Corp (TR) US Bank Natl Assoc (UW) All Points Public Funding	02-01-25 Serial	4.85 TIC
12-20-07	\$18,000,000	Los Banos Redevelopment Agency CDIAC Number: 2007-1624 Conduit revenue bond Multifamily housing Los Banos Family Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Public Finance Resources (TR) Wells Fargo Bank (UW) Citicorp N America Inc	12-01-39 Term	VAR
06-22-07	\$2,445,000	McSwain Union Elementary School District CDIAC Number: 2007-0601 Certificates of participation/leases K-12 school facility Refunding	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (EN) CIFG Assurance N Am (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	10-01-32 Comb	4.798 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Merced</u>					
10-22-07	\$246,949	Merced County CDIAC Number: 2007-1567 Certificates of participation/leases Equipment Caterpillar Wheel Loader	M:Aaa/A3	Neg	(UW) Kansas State Bank	01-22-13 Serial	4.791 NIC
08-22-07	\$470,267	Merced County CDIAC Number: 2007-1584 Certificates of participation/leases Equipment Caterpillar Wheel Loader (2)	M:Aaa/A3	Neg	(UW) Kansas State Bank	05-10-13 Serial	4.851 NIC
12-18-07	\$56,926	Merced County CDIAC Number: 2008-0058 Certificates of participation/leases Equipment Speech Activated Phone System	M:Aaa/A3	Neg	(UW) Kansas State Bank	12-18-10 Serial	5.15 NIC
12-31-07	\$119,562	Merced County CDIAC Number: 2008-0077 Certificates of participation/leases Equipment Computers & Software	M:Aaa/A3	Neg	(UW) Kansas State Bank	12-31-10 Serial	4.999 NIC
07-11-07	\$33,415,000	Merced County Regional Waste Management Authority CDIAC Number: 2007-0979 Public enterprise revenue bond Solid waste recovery facilities Hwy 59 & Billy Wright Landfills	S:AAA/A M:Aaa/A3 Ins	Comp	(BC) Orrick Herrington (FA) KNN (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	06-01-27 Serial	4.403 NIC
03-06-07	\$4,445,000	Weaver Union Elementary School District CDIAC Number: 2007-0105 Certificates of participation/leases Other, multiple educational uses Farmdale ES	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-27 Comb	4.244 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Merced</u>							
08-07-07	\$1,249,246	Weaver Union Elementary School District CDIAC Number: 2007-1032 General obligation bond K-12 school facility Series B	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-32 Comb	6.678 NIC
08-07-07	\$3,449,997	Weaver Union Elementary School District CDIAC Number: 2007-1033 General obligation bond K-12 school facility Series C	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-47 Comb	5.378 TIC
<u>Mono</u>							
06-14-07	\$1,436,000	Mono County Board of Education CDIAC Number: 2007-0848 Certificates of participation/leases Public building Public Library	NR	Neg	(BC) Kronick Moskovitz (FA) CA Capital Leasing (UW) All Points Public Funding	06-14-22 Serial	4.566 TIC
<u>Monterey</u>							
06-08-07	\$1,250,000	Carmel Valley Fire Protection District (CSCDA) CDIAC Number: 2007-0809 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
07-19-07	\$2,498,881	Gonzales Unified School District CDIAC Number: 2007-0938 General obligation bond K-12 school facility ID No 1	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) Ambac (TR) US Bank Natl Assoc (UW) Chilton & Assoc	08-01-32 Serial	8.619 NIC
10-30-07	\$1,052,880	Gonzales Unified School District CDIAC Number: 2007-1432 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (UW) All Points Public Funding	03-01-19 Serial	4.601 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
11-27-07	\$4,000,000	King City Public Financing Authority CDIAC Number: 2007-1568 Certificates of participation/leases Wastewater collection, treatment The Enterprise	NR	Neg	(BC) Robert M Haight (TR) US Bank Natl Assoc (UW) Stinson Securities	09-01-10 Term	4.375 TIC
03-07-07	\$3,772,399	King City Union Elementary School District CDIAC Number: 2007-0246 General obligation bond K-12 school facility	F:AAA/A+ Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) George K Baum	08-01-31 Serial	4.629 TIC
04-04-07	\$4,315,000	Marina CDIAC Number: 2007-0671 Pension Obligation Bonds Insurance and pension funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-19 Serial	5.512 TIC
03-29-07	\$152,680,000	Monterey County CDIAC Number: 2007-0064 Certificates of participation/leases Multiple capital improvements, public works County Gov't Ctr Campus Pub Fac Refunding	M:Aaa/A3 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Union Bank of CA (UW) Morgan Stanley	08-01-37 Comb	4.484 NIC
11-30-07	\$16,236,976	Monterey County Housing Authority CDIAC Number: 2007-1401 Conduit revenue bond Multifamily housing Benito St Affordable Hsg Comm Series A 1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (UW) Union Bank of CA	11-01-44 Comb	VAR
06-08-07	\$3,000,000	Pacific Grove (CSCDA) CDIAC Number: 2007-0818 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
03-21-07	\$6,000,000	Pacific Grove Unified School District CDIAC Number: 2007-0106 General obligation bond K-12 school facility	S:AAA/AA	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) JP Morgan Securities	08-01-36 Comb	4.313 TIC
03-27-07	\$3,035,000	Pacific Grove Unified School District CDIAC Number: 2007-0349 General obligation bond K-12 school facility Refunding	S:AAA/AA	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-30 Comb	4.139 NIC
03-14-07	\$520,000	Pajaro/Sunny Mesa Community Services District CDIAC Number: 2007-0335 Public enterprise revenue bond Other capital improvements, public works Refunding	NR	Neg	(BC) Robert M Haight (UW) All Points Public Funding	03-14-27 Serial	5.25 TIC
08-07-07	\$4,715,000	Pajaro/Sunny Mesa Community Services District CDIAC Number: 2007-0574 Special assessment bond Water supply, storage, distribution Vega Mutual AD	NR	Neg	(BC) Robert M Haight (FA) Public Finance Resources (TR) Union Bank of CA (UW) Crocker Securities LLC	09-02-37 Comb	5.212 NIC
06-20-07	\$18,655,000	Salinas CDIAC Number: 2007-0400 Conduit revenue bond Commercial development Monterey Co Series A	S:AA-/A-1+	Neg	(BC) Stradling Yocca (EN) The Bank of New York (TR) The Bank of NY Trust Co (UW) Merchant Capital	06-15-27 Term	4.44 NIC
06-20-07	\$1,570,000	Salinas CDIAC Number: 2007-0401 Conduit revenue bond Commercial development Monterey Co Series B Federally Taxable	S:AA-/A-1+	Neg	(BC) Stradling Yocca (EN) The Bank of New York (TR) The Bank of NY Trust Co (UW) Merchant Capital	06-15-12 Term	5.742 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
09-11-07	\$12,295,000	Salinas City Elementary School District CDIAC Number: 2007-1271 Certificates of participation/leases K-12 school facility Series A Refunding	S:AAA/BBB+ Ins	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	06-01-37 Comb	4.784 NIC
09-11-07	\$3,705,000	Salinas City Elementary School District CDIAC Number: 2007-1391 Certificates of participation/leases K-12 school facility Series B Federally Taxable Refunding	S:AAA/BBB+ Ins	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	06-01-27 Comb	6.207 NIC
10-11-07	\$11,498,838	Santa Rita Union Elementary School District CDIAC Number: 2007-1293 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-32 Comb	4.71 TIC
04-04-07	\$6,880,000	Seaside CDIAC Number: 2007-0677 Pension Obligation Bonds Insurance and pension funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-25 Serial	5.574 TIC
07-26-07	\$7,260,000	Soledad Redevelopment Agency CDIAC Number: 2007-0638 Tax allocation bond Redevelopment, multiple purposes Series A	S:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Soledad PFA	12-01-32 Comb	4.703 NIC
07-26-07	\$6,180,000	Soledad Redevelopment Agency CDIAC Number: 2007-1192 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	S:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Soledad PFA	12-01-32 Comb	6.297 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Monterey</u>							
03-06-07	\$8,820,000	Washington Union School District CDIAC Number: 2007-0286 General obligation bond K-12 school facility Refunding	S:AAA/AA- Ins	Neg	(BC) Nixon Peabody (FA) KNN (EN) FGIC (TR) Union Bank of CA (UW) JP Morgan Securities	09-01-41 Comb	4.204 TIC
<u>Napa</u>							
08-16-07	\$1,195,296	Howell Mountain Elementary School District CDIAC Number: 2007-1161 General obligation bond K-12 school facility	S:AAA/AA- Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) FSA (UW) Banc of America Sec	08-01-32 Comb	4.848 TIC
07-24-07	\$4,755,841	Lake Berryessa Resort Improvement District CDIAC Number: 2007-1089 Special assessment bond Multiple capital improvements, public works AD No 2006-01	NR	Neg	(BC) Stradling Yocca (FA) KNN (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-37 Comb	5.648 TIC
04-03-07	\$47,350,000	Napa CDIAC Number: 2007-0264 Public enterprise revenue bond Water supply, storage, distribution Jamieson Canyon & Alston Pk Tank No 2	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Union Bank of CA (UW) Henderson Capital	05-01-35 Comb	4.639 NIC
06-13-07	\$4,000,000	Napa Valley Community College District (CCCFA) CDIAC Number: 2007-0869 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-08 Term	3.798 TIC
05-01-07	\$12,230,000	Napa Valley Unified School District CDIAC Number: 2007-0466 General obligation bond K-12 school facility Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Comp	(BC) Orrick Herrington (FA) KNN (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-25 Serial	4.185 NIC



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<u>Napa</u>							
05-01-07	\$90,000,000	Napa Valley Unified School District CDIAC Number: 2007-0467 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3	Comp	(BC) Orrick Herrington (FA) KNN (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-46 Comb	4.555 NIC
09-13-07	\$11,835,000	Napa Valley Unified School District CDIAC Number: 2007-1156 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN (TR) Napa Co (UW) Banc of America Sec	10-01-08 Term	3.391 NIC
<u>Nevada</u>							
03-14-07	\$1,800,000	Nevada City CDIAC Number: 2006-0854 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Sidley Austin LLP (FA) American Gov't (TR) Nevada City (UW) USDA Rural	07-15-46 Serial	VAR
08-10-07	\$24,235,000	Truckee-Donner Recreation and Park District CDIAC Number: 2007-1082 Certificates of participation/leases Public building Community Center	S:AAA/A-	Neg	(BC) Sidley Austin LLP (FA) American Gov't (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	4.877 NIC
<u>Orange</u>							
12-06-07	\$34,070,000	Aliso Viejo CFD No 2005-01 CDIAC Number: 2007-1587 Limited tax obligation bond Multiple capital improvements, public works Glenwood at Aliso Viejo	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38 Comb	6.034 NIC
02-14-07	\$9,060,000	Anaheim CFD No 06-2 CDIAC Number: 2007-0004 Limited tax obligation bond Multiple capital improvements, public works Stadium Lofts (Platinum Triangle)	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	4.8 NIC



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<u>Orange</u>							
01-23-07	\$44,881,416	Anaheim City School District CDIAC Number: 2006-1415 General obligation bond K-12 school facility	S:AAA/A F:AAA/AA Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-31 Serial	7.328 NIC
01-18-07	\$206,035,000	Anaheim Public Financing Authority CDIAC Number: 2006-1601 Public enterprise revenue bond Power generation/transmission Electric System Distribution Facs Refunding	S:AAA/AA- M:Aaa/A1 F:AAA/AA- Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-37 Comb	4.495 NIC
05-10-07	\$47,710,000	Anaheim Public Financing Authority CDIAC Number: 2007-0428 Public enterprise revenue bond Wastewater collection, treatment MPSS	S:AAA/AA F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) E J De La Rosa	02-01-39 Comb	4.412 NIC
05-15-07	\$145,620,000	Anaheim Public Financing Authority CDIAC Number: 2007-0464 Public lease revenue bond Convention center Sr Series A-1 Refunding	S:AAA/A M:Aaa/A3 F:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Securities	03-01-37 Comb	4.596 NIC
05-15-07	\$47,255,000	Anaheim Public Financing Authority CDIAC Number: 2007-0465 Public lease revenue bond Convention center Sr Series B Federally Taxable State Taxable Refunding	S:AAA/A M:Aaa/A3 F:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-20 Comb	5.426 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
05-30-07	\$63,445,000	Anaheim Public Financing Authority CDIAC Number: 2007-0916 Public lease revenue bond Convention center Sr Series A-2 Refunding	S:AAA/A M:Aaa/A3 F:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-29 Comb	4.523 NIC
12-13-07	\$138,730,000	Anaheim Redevelopment Agency CDIAC Number: 2007-1720 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Anaheim PFA	02-01-31 Comb	5.226 NIC
12-13-07	\$27,195,000	Anaheim Redevelopment Agency CDIAC Number: 2007-1721 Tax allocation bond Redevelopment, multiple purposes Merged Area Series B Federally Taxable	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Anaheim PFA	02-01-31 Comb	6.458 NIC
12-13-07	\$7,220,000	Anaheim Redevelopment Agency CDIAC Number: 2007-1722 Tax allocation bond Redevelopment, multiple purposes Merged Area Series C Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Anaheim PFA	02-01-26 Serial	4.568 NIC
12-13-07	\$28,535,000	Anaheim Redevelopment Agency CDIAC Number: 2007-1723 Tax allocation bond Redevelopment, multiple purposes Merged Area Series D Federally Taxable Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Anaheim PFA	02-01-31 Comb	4.819 NIC
06-14-07	\$37,000,000	Capistrano Unified School District (SCLE) CDIAC Number: 2007-0530 Tax and revenue anticipation note Cash flow, interim financing SCLE 2007 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-30-08 Term	3.663 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
01-18-07	\$29,960,000	Costa Mesa CDIAC Number: 2007-0015 Certificates of participation/leases Public building Civic Center - Police Facility	S:AAA/AA M:Aaa/Aa3 Ins	Comp	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	10-01-26 Serial	4.117 NIC
05-23-07	\$10,300,000	Foothill/Eastern Transportation Corridor Agency CDIAC Number: 2007-0524 Public enterprise revenue bond Bridges and highways Toll Rd	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	01-15-10 Term	5.597 TIC
06-08-07	\$12,500,000	Fullerton (CSCDA) CDIAC Number: 2007-0813 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
03-15-07	\$22,255,000	Fullerton Joint Union High School District CDIAC Number: 2007-0104 Certificates of participation/leases K-12 school facility La Vista Continuation & La Sierra Alternative HS	S:AAA/AA- M:Aaa/A2 Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) George K Baum	09-01-36 Comb	4.581 TIC
06-14-07	\$29,041,204	Huntington Beach Union High School District CDIAC Number: 2007-0232 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-35 Comb	5.021 TIC
09-26-07	\$35,071,090	Huntington Beach Union High School District CDIAC Number: 2007-0911 Certificates of participation/leases K-12 school facility Westminster, Ocean View & Huntington Beach HS	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-38 Serial	5.062 TIC



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<u>Orange</u>							
06-14-07	\$7,000,000	Huntington Beach Union High School District (SCLE) CDIAC Number: 2007-0531 Tax and revenue anticipation note Cash flow, interim financing SCLE 2007 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-30-08 Term	3.663 NIC
06-26-07	\$37,885,000	Irvine CDIAC Number: 2007-0680 Special assessment bond Multiple capital improvements, public works Group One, AD No 04-20	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-30 Comb	5.061 NIC
06-26-07	\$17,875,000	Irvine CDIAC Number: 2007-0681 Special assessment bond Multiple capital improvements, public works Group Five, AD No 03-19	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-29 Comb	5.085 NIC
06-26-07	\$1,335,000	Irvine CDIAC Number: 2007-0682 Special assessment bond Multiple capital improvements, public works Group Five, AD No 93-14	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-25 Serial	5.171 NIC
06-14-07	\$40,000,000	Irvine CDIAC Number: 2007-0759 Special assessment bond Multiple capital improvements, public works AD No 07-22	M:Aa2/VMIG1 F:AA-/F1+	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) KBC Bank NV (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-32 Term	VAR
07-26-07	\$51,500,000	Irvine CDIAC Number: 2007-1039 Special assessment bond Multiple capital improvements, public works ReAD No 85-7 Refunding	M:Aaa/VMIG1 F:AAA/F1+	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-32 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
07-17-07	\$100,000,000	Irvine Ranch Water District CDIAC Number: 2007-0287 General obligation bond Multiple capital improvements, public works Consolidated ID Nos 105, 113, 213 & 250	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) Deutsche Bank Natl Trust (UW) Merrill Lynch Pierce	05-01-37 Term	4.728 NIC
06-14-07	\$13,000,000	Irvine Unified School District (SCLE) CDIAC Number: 2007-0532 Tax and revenue anticipation note Cash flow, interim financing SCLE 2007 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-30-08 Term	3.663 NIC
05-31-07	\$41,241,620	Irvine Unified School District CFD No 06-1 CDIAC Number: 2007-0555 Bond anticipation note K-12 school facility Portola Springs Series A & CABs B	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Bank of America NA	03-01-09 Comb	4.866 NIC
05-31-07	\$71,306,712	Irvine Unified School District CFD No 07-1 CDIAC Number: 2007-0556 Bond anticipation note K-12 school facility Stonegate Series A & CABs B	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Bank of America NA	03-01-12 Comb	5.358 NIC
01-30-07	\$2,609,000	Laguna Beach CDIAC Number: 2006-1463 Special assessment bond Other capital improvements, public works AD No 06-1, Cerritos/Dunning/Terrace Way/Rim Rock Underground Util	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) M L Stern & Co	09-02-22 Comb	5.726 NIC
03-28-07	\$7,530,000	Los Alamitos Unified School District CDIAC Number: 2007-0178 Certificates of participation/leases K-12 school facility Rossmore, Jack L Weaver & J H McGaugh ES Refunding	S:AAA/A Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FGIC (TR) Wells Fargo Bank (UW) Banc of America Sec	08-01-24 Serial	4.07 TIC



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<u>Orange</u>							
05-23-07	\$6,455,000	Los Alamitos Unified School District CFD No 90-1 CDIAC Number: 2007-0391 Limited tax obligation bond K-12 school facility Measure K Refunding	S:AAA/A+ Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-15-21 Serial	4.127 TIC
05-29-07	\$422,950,000	Newport Beach CDIAC Number: 2007-0281 Conduit revenue bond Hospital Hoag Memorial Presbyterian Series A thru E Refunding	S:AAA/AA M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	12-01-40 Comb	VAR
06-14-07	\$13,000,000	Newport-Mesa Unified School District (SCLE) CDIAC Number: 2007-0533 Tax and revenue anticipation note Cash flow, interim financing SCLE 2007 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-30-08 Term	3.663 NIC
01-19-07	\$211,065,000	Orange County CDIAC Number: 2007-0077 Other bond Insurance and pension funds Federally Taxable	S:AA- M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN (TR) The Bank of NY Trust Co (UW) Orange Co	06-30-08 Term	5.285 NIC
06-14-07	\$17,015,377	Orange County CDIAC Number: 2007-0765 Conduit revenue bond Multifamily housing Granite Court Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Union Bank of CA	01-01-40 Term	VAR
10-25-07	\$13,680,000	Orange County CDIAC Number: 2007-1123 Special assessment bond Multiple capital improvements, public works Newport Coast Phase IV AD No 01-1	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Securities	09-02-33 Comb	5.014 NIC



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<u>Orange</u>							
05-31-07	\$20,000,000	Orange County Fire Authority CDIAC Number: 2007-0584 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Orange Co Fire Auth (UW) Commerce Capital Mkt	06-30-08 Term	3.565 TIC
05-08-07	\$95,180,000	Orange County Sanitation District CDIAC Number: 2007-0417 Certificates of participation/leases Wastewater collection, treatment Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) PRAG (EN) MBIA Corp (TR) Union Bank of CA (UW) JP Morgan Securities	02-01-30 Serial	4.556 NIC
12-12-07	\$300,000,000	Orange County Sanitation District CDIAC Number: 2007-1556 Certificates of participation/leases Wastewater collection, treatment	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Comp	(BC) Fulbright & Jaworski (FA) PRAG (EN) FSA (TR) Union Bank of CA (UW) Banc of America Sec	02-01-37 Comb	4.779 NIC
02-06-07	\$11,320,000	Orange County Water District CDIAC Number: 2007-0010 Certificates of participation/leases Water supply, storage, distribution Groundwater Replenishment System Refunding	S:AAA/AA+ M:Aaa/Aa2 F:AAA/AA+ Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) Union Bank of CA (UW) Citigroup Capital Markets	08-15-18 Serial	4.019 NIC
05-14-07	\$23,750,000	Orange County Water District CDIAC Number: 2007-0205 Certificates of participation/leases Water supply, storage, distribution Green Acres, Santiago Creek & Fountain Vly Refunding	S:AAA/AA+ M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-29 Term	VAR
07-18-07	\$45,000,000	Orange County Water District CDIAC Number: 2007-1100 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (UW) Orange Co WD PFC	10-01-08 Term	VAR



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<u>Orange</u>							
03-09-07	\$5,920,000	Orange Unified School District CFD No 2005-2 CDIAC Number: 2007-0177 Limited tax obligation bond K-12 school facility Del Rio Riverbend	NR	Neg	(BC) McFarlin & Anderson (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	4.973 NIC
06-18-07	\$5,000,000	Placentia CDIAC Number: 2007-0707 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) Placentia (UW) Banc of America Sec	06-30-08 Term	3.698 TIC
01-24-07	\$60,000,000	Saddleback Valley Unified School District CDIAC Number: 2007-0027 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/Aa3	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-30 Comb	4.233 NIC
06-14-07	\$10,000,000	Saddleback Valley Unified School District (SCLE) CDIAC Number: 2007-0534 Tax and revenue anticipation note Cash flow, interim financing SCLE 2007 TRAN Pool	Ins M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-30-08 Term	3.663 NIC
06-26-07	\$14,235,000	San Clemente CDIAC Number: 2007-0685 Special assessment bond Multiple capital improvements, public works ReAD No 98-1 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) San Clemente PFA	09-02-28 Comb	4.767 NIC
06-26-07	\$14,235,000	San Clemente Public Financing Authority CDIAC Number: 2007-0684 Revenue bond (Pool) Multiple capital improvements, public works ReAD No 98-1	S:AAA Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) The Bank of NY Trust Co (UW) UBS Securities	09-02-28 Comb	4.767 NIC



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		<u>Orange</u>					
03-30-07	\$8,470,000	Santa Ana CDIAC Number: 2007-0419 Certificates of participation/leases Parking Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) The Bank of New York (UW) All Points Public Funding	05-01-26 Serial	4.782 NIC
12-19-07	\$68,010,000	Santa Ana CDIAC Number: 2007-1473 Certificates of participation/leases Street construction and improvements Gas Tax Cap Imp Program	S:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) E J De La Rosa	01-01-40 Comb	4.674 NIC
05-31-07	\$8,858,276	Santa Ana Housing Authority CDIAC Number: 2007-0781 Conduit revenue bond Multifamily housing Wilshire & Minnie Apts Series A-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Washington Mutual (UW) Washington Mutual	06-01-37 Term	VAR
05-31-07	\$6,399,746	Santa Ana Housing Authority CDIAC Number: 2007-0782 Conduit revenue bond Multifamily housing Wilshire & Minnie Apts Series A-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Washington Mutual (UW) Washington Mutual	06-01-09 Term	VAR
12-01-07	\$2,000,000	Santa Ana Industrial Development Authority CDIAC Number: 2007-1201 Conduit revenue bond Industrial development Ingardia Brothers Produce Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) GE Government Fin	12-01-14 Term	5.03 NIC
05-31-07	\$29,725,000	Santa Ana Unified School District CDIAC Number: 2007-0659 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) George K Baum	04-01-37 Comb	4.921 NIC



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<u>Orange</u>							
06-06-07	\$63,480,000	Santa Margarita Water District CFD No 99-1 CDIAC Number: 2007-0375 Limited tax obligation bond Water supply, storage, distribution Talega Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-30 Comb	4.762 TIC
08-23-07	\$53,570,000	Tustin CFD No 06-1 CDIAC Number: 2007-0005 Limited tax obligation bond Multiple capital improvements, public works Legacy & Columbus Villages Zones 1 & 2	NR	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-37 Comb	5.776 NIC
08-23-07	\$13,680,000	Tustin CFD No 07-1 CDIAC Number: 2007-1110 Limited tax obligation bond Multiple capital improvements, public works Legacy/Retail Center	NR	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) Union Bank of CA (UW) Banc of America Sec	09-01-37 Comb	5.862 NIC
04-19-07	\$5,100,000	Tustin Community Redevelopment Agency CDIAC Number: 2007-0507 Tax allocation note Redevelopment, multiple purposes Series A	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (UW) Citigroup Global Markets	04-07-11 Term	VAR
04-19-07	\$19,900,000	Tustin Community Redevelopment Agency CDIAC Number: 2007-0508 Tax allocation note Redevelopment, multiple purposes Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (UW) Citigroup Global Markets	04-07-11 Term	VAR
06-13-07	\$74,677,670	Tustin Unified School District CFD No 07-1 CDIAC Number: 2007-0655 Bond anticipation note K-12 school facility Series A & B CABs	NR	Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Markets (TR) US Bank Natl Assoc (UW) Bank of America NA	09-01-11 Comb	5.547 TIC



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<u>Orange</u>							
12-20-07	\$2,500,000	Westminster School District CDIAC Number: 2007-1469 Certificates of participation/leases Other, multiple educational uses QZABs Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) Bank of America NA	12-20-22 Serial	2 NIC
<u>Placer</u>							
08-28-07	\$4,000,000	Dry Creek Joint Elementary School District CDIAC Number: 2007-0614 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	09-13-08 Term	3.516 TIC
07-19-07	\$11,620,000	Dry Creek Joint Elementary School District CDIAC Number: 2007-0930 Certificates of participation/leases K-12 school facility Creekview Ranch MS	S:AAA/A Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-37 Comb	4.863 NIC
11-28-07	\$7,465,000	Dry Creek Joint Elementary School District CDIAC Number: 2007-1459 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Neg	(BC) Orrick Herrington (EN) MBIA Ins Corp (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-24 Serial	4.129 NIC
05-08-07	\$102,870,000	Lincoln CFD No 2003-1 CDIAC Number: 2007-0378 Limited tax obligation bond Multiple capital improvements, public works Lincoln Crossing Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Lincoln PFA	09-01-34 Term	4.954 NIC
05-08-07	\$102,870,000	Lincoln Public Finance Authority CDIAC Number: 2007-0377 Revenue bond (Pool) Multiple capital improvements, public works Series A & Sub Series B, CFD No 2003-1	S:AAA M:Aaa/Baa2 Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-34 Comb	4.621 NIC



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		<u>Placer</u>					
08-28-07	\$1,300,000	Loomis Union Elementary School District CDIAC Number: 2007-0615 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	09-13-08 Term	3.516 TIC
08-01-07	\$233,796	North Tahoe Fire Protection District CDIAC Number: 2007-1490 Certificates of participation/leases Equipment Fire Engine	NR	Neg	(UW) Kansas State Bank	05-01-12 Serial	5.206 NIC
06-08-07	\$1,805,000	North Tahoe Fire Protection District (CSCDA) CDIAC Number: 2007-0817 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
11-15-07	\$34,850,000	Placer County CDIAC Number: 2007-1377 Certificates of participation/leases Public building S Placer Justice Ctr Courthouse	S:AAA/AA- M:Aaa/Aa3 Ins	Comp	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) FSA (TR) The Bank of NY Trust Co (UW) Morgan Stanley	12-01-27 Serial	4.381 TIC
09-19-07	\$33,580,000	Placer County Water Agency CDIAC Number: 2007-1390 Certificates of participation/leases Water supply, storage, distribution Capital Investment (CIP)	S:AAA/AA- M:Aaa/A1 Ins	Neg	(BC) Kronick Moskovitz (FA) Montague DeRose (EN) FSA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	07-01-37 Comb	4.748 TIC
02-23-07	\$15,815,000	Rocklin Redevelopment Agency CDIAC Number: 2007-0218 Tax allocation bond Redevelopment, multiple purposes Amended & Restated Plan Refunding	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-37 Comb	4.507 TIC



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		Placer					
08-28-07	\$7,000,000	Rocklin Unified School District CDIAC Number: 2007-0616 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	09-13-08 Term	3.516 TIC
11-16-07	\$33,418,381	Rocklin Unified School District CFD No 1 CDIAC Number: 2007-1564 Limited tax obligation bond K-12 school facility Whitney Ranch ES Refunding	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38 Serial	4.331 NIC
11-16-07	\$12,309,968	Rocklin Unified School District CFD No 2 CDIAC Number: 2007-1566 Limited tax obligation bond K-12 school facility	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38 Serial	5.268 TIC
10-16-07	\$53,695,000	Roseville CDIAC Number: 2007-1116 Certificates of participation/leases Water supply, storage, distribution Master Plan Refunding	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Morgan Stanley	12-01-27 Serial	4.535 NIC
04-25-07	\$7,075,000	Roseville CFD No 1 CDIAC Number: 2007-0053 Limited tax obligation bond Multiple capital improvements, public works Diamond Creek	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-37 Comb	5.051 NIC
05-03-07	\$2,025,000	Roseville CFD No 1 CDIAC Number: 2007-0622 Limited tax obligation bond Multiple capital improvements, public works Stoneridge Parcel 1 Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-30 Serial	4.547 TIC



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		<u>Placer</u>					
05-03-07	\$13,530,000	Roseville CFD No 1 CDIAC Number: 2007-0623 Limited tax obligation bond Multiple capital improvements, public works Stoneridge West Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-31 Serial	4.49 TIC
05-03-07	\$17,285,000	Roseville CFD No 1 CDIAC Number: 2007-0624 Limited tax obligation bond Multiple capital improvements, public works Stoneridge East Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-31 Serial	4.593 TIC
05-03-07	\$20,435,000	Roseville CFD No 1 CDIAC Number: 2007-0625 Limited tax obligation bond Multiple capital improvements, public works Crocker Ranch Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-33 Serial	5.257 TIC
08-28-07	\$6,200,000	Roseville City School District CDIAC Number: 2007-0617 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	09-13-08 Term	3.516 TIC
05-03-07	\$44,075,000	Roseville Finance Authority CDIAC Number: 2007-0395 Revenue bond (Pool) Multiple capital improvements, public works Sr Series A, CFD No 1	S:AAA Ins	Comp	(BC) Jones Hall (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-33 Comb	4.479 TIC
05-03-07	\$10,350,000	Roseville Finance Authority CDIAC Number: 2007-0621 Revenue bond (Pool) Multiple capital improvements, public works Jr Series B, CFD No 1	NR	Comp	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-33 Comb	4.959 TIC



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<u>Placer</u>							
01-24-07	\$209,350,000	Roseville Natural Gas Financing Authority CDIAC Number: 2007-0075 Public enterprise revenue bond Power generation/transmission	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) McDonald Partners (TR) The Bank of NY Trust Co (UW) Merrill Lynch Pierce	02-15-28 Serial	4.087 NIC
06-13-07	\$12,885,000	Sierra Joint Community College District (CCCFA) CDIAC Number: 2007-0873 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-08 Term	3.798 TIC
11-15-07	\$6,100,000	Western Placer Unified School District CDIAC Number: 2007-0620 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	11-28-08 Term	3.288 TIC
<u>Plumas</u>							
06-13-07	\$1,135,000	Feather River Community College District (CCCFA) CDIAC Number: 2007-0866 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-08 Term	3.798 TIC
<u>Riverside</u>							
03-15-07	\$4,360,000	Alvord Unified School District CFD No 2006-1 CDIAC Number: 2006-1066 Limited tax obligation bond Multiple capital improvements, public works Corona, Riverside & Western MWD Tax B	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.035 NIC
03-15-07	\$4,560,000	Alvord Unified School District CFD No 2006-1 CDIAC Number: 2006-1530 Limited tax obligation bond K-12 school facility Tax A	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.035 NIC



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<u>Riverside</u>							
05-24-07	\$29,965,000	Banning Community Redevelopment Agency CDIAC Number: 2007-0679 Tax allocation bond Redevelopment, multiple purposes Merged Downtown & Midway	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Burke Williams (FA) Urban Futures (EN) FGIC (TR) US Bank Natl Assoc (UW) E J De La Rosa	08-01-37 Comb	4.53 TIC
06-21-07	\$45,790,000	Banning Public Financing Authority CDIAC Number: 2007-0660 Public enterprise revenue bond Power generation/transmission Electric System	S:AAA/A- Ins	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	06-01-38 Comb	4.923 NIC
03-01-07	\$13,500,000	Banning Unified School District CDIAC Number: 2006-1548 General obligation bond K-12 school facility	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-31 Comb	4.405 TIC
12-13-07	\$115,860	Banning Unified School District CDIAC Number: 2008-0078 Certificates of participation/leases Other, multiple educational uses Thomas HDX-CNG School Bus	M:Aaa	Neg	(UW) Kansas State Bank	12-13-11 Serial	4.99 NIC
01-18-07	\$4,640,000	Beaumont CFD No 93-1 CDIAC Number: 2006-1587 Limited tax obligation bond Multiple capital improvements, public works IA No 3 Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Beaumont FA	09-01-32 Comb	4.449 NIC
01-18-07	\$1,845,000	Beaumont CFD No 93-1 CDIAC Number: 2006-1588 Limited tax obligation bond Multiple capital improvements, public works IA No 11 Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Beaumont FA	09-01-32 Comb	4.45 NIC



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<u>Riverside</u>							
01-18-07	\$12,835,000	Beaumont CFD No 93-1 CDIAC Number: 2006-1589 Limited tax obligation bond Multiple capital improvements, public works IA No 14 Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Beaumont FA	09-01-32 Comb	4.451 NIC
01-18-07	\$5,000,000	Beaumont CFD No 93-1 CDIAC Number: 2006-1590 Limited tax obligation bond Multiple capital improvements, public works IA No 14B Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Beaumont FA	09-01-37 Comb	4.525 NIC
03-15-07	\$12,765,000	Beaumont CFD No 93-1 CDIAC Number: 2007-0186 Limited tax obligation bond Multiple capital improvements, public works IA No 8 (Sundance) Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-32 Comb	4.287 TIC
04-26-07	\$20,958,000	Beaumont CFD No 93-1 CDIAC Number: 2007-0429 Limited tax obligation bond Multiple capital improvements, public works IA No 14 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Serial	4.711 NIC
04-26-07	\$1,644,000	Beaumont CFD No 93-1 CDIAC Number: 2007-0430 Limited tax obligation bond Multiple capital improvements, public works IA No 12 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Serial	4.76 NIC
04-26-07	\$2,660,000	Beaumont CFD No 93-1 CDIAC Number: 2007-0431 Limited tax obligation bond Multiple capital improvements, public works IA No 10 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Serial	4.776 NIC



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		<u>Riverside</u>					
04-26-07	\$757,000	Beaumont CFD No 93-1 CDIAC Number: 2007-0432 Limited tax obligation bond Multiple capital improvements, public works IA No 9 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Serial	4.713 NIC
11-29-07	\$6,520,000	Beaumont CFD No 93-1 CDIAC Number: 2007-1324 Limited tax obligation bond Multiple capital improvements, public works IA No 8C Series A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-38 Comb	6.185 TIC
01-18-07	\$21,175,000	Beaumont Financing Authority CDIAC Number: 2006-1586 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1, IA Nos 3, 11, 14 & 14B Refunding	S:AAA M:Aaa Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Southwest Securities	09-01-37 Comb	4.582 NIC
03-15-07	\$11,615,000	Beaumont Financing Authority CDIAC Number: 2007-0185 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1, IA No 8 Refunding	S:AAA M:Aaa Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Southwest Securities	09-01-32 Comb	4.36 NIC
04-26-07	\$1,105,000	Beaumont Financing Authority CDIAC Number: 2007-0433 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1, IA Nos 9, 10A, 12A & 14A Series D Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Southwest Securities	09-01-12 Term	5.2 NIC



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		<u>Riverside</u>					
04-26-07	\$22,490,000	Beaumont Financing Authority CDIAC Number: 2007-0434 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1, IA Nos 9, 10A, 12A & 14A Series C Refunding	S:AAA M:Aaa Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Southwest Securities	09-01-33 Comb	4.716 NIC
11-29-07	\$6,520,000	Beaumont Financing Authority CDIAC Number: 2007-1323 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1 IA No 8C Series E	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-38 Comb	6.211 NIC
06-08-07	\$1,005,000	Calimesa (CSCDA) CDIAC Number: 2007-0808 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
03-09-07	\$29,740,000	Cathedral City Public Financing Authority CDIAC Number: 2007-0220 Revenue bond (Pool) Redevelopment, multiple purposes Merged Area Series A	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-35 Term	4.529 NIC
03-09-07	\$53,400,000	Cathedral City Public Financing Authority CDIAC Number: 2007-0221 Revenue bond (Pool) Redevelopment, multiple purposes Merged Area Series B Federally Taxable	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-31 Comb	5.424 NIC
03-09-07	\$31,860,000	Cathedral City Public Financing Authority CDIAC Number: 2007-0222 Revenue bond (Pool) Redevelopment, multiple purposes Merged Area Sub Series C	S:BBB-	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-35 Comb	4.714 NIC



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<u>Riverside</u>							
03-09-07	\$29,740,000	Cathedral City Redevelopment Agency CDIAC Number: 2007-0251 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Cathedral City PFA	08-01-35 Term	4.529 NIC
03-09-07	\$53,400,000	Cathedral City Redevelopment Agency CDIAC Number: 2007-0252 Tax allocation bond Redevelopment, multiple purposes Merged Area Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Cathedral City PFA	08-01-31 Comb	5.424 NIC
03-09-07	\$31,860,000	Cathedral City Redevelopment Agency CDIAC Number: 2007-0253 Tax allocation bond Redevelopment, multiple purposes Merged Area Sub Series C Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Cathedral City PFA	08-01-35 Comb	4.714 NIC
03-20-07	\$10,280,000	Corona CFD No 2002-1 CDIAC Number: 2007-0292 Limited tax obligation bond Multiple capital improvements, public works Dos Lagos IA No 1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Securities	09-01-37 Comb	4.977 NIC
01-18-07	\$22,155,000	Corona Redevelopment Agency CDIAC Number: 2007-0052 Tax allocation bond Redevelopment, multiple purposes Temescal Canyon Area	S:AAA M:Aa1 Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Corona PFA	11-01-32 Comb	5.052 TIC
12-04-07	\$29,550,000	Corona Redevelopment Agency CDIAC Number: 2007-1331 Tax allocation bond Redevelopment, multiple purposes Merged Downtown & Amended Area A Federally Taxable	S:AAA/A- F:AAA Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Corona PFA	09-01-27 Comb	6.191 NIC



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<u>Riverside</u>							
05-31-07	\$75,000,000	Corona-Norco Unified School District CDIAC Number: 2007-0317 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-31 Comb	4.34 NIC
12-12-07	\$5,615,000	Corona-Norco Unified School District CFD No 06-1 CDIAC Number: 2007-1704 Limited tax obligation bond K-12 school facility School, JARPD & Co Facs (Serafina)	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-37 Comb	6.083 NIC
11-28-07	\$26,860,000	Desert Water Agency CDIAC Number: 2007-0977 Certificates of participation/leases Water supply, storage, distribution Berrenda-Mesa & Coachella Vly Wtr Districts Water Rights	S:AAA/AA- Ins	Neg	(BC) Best Best & Krieger (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	05-01-37 Comb	4.699 NIC
05-02-07	\$20,710,000	Eastern Municipal Water District CDIAC Number: 2007-0426 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) The Bank of NY Trust Co (UW) UBS Securities	07-01-23 Comb	4.397 TIC
07-27-07	\$8,170,000	Eastern Municipal Water District CFD No 2003-15-A CDIAC Number: 2006-1170 Limited tax obligation bond Multiple capital improvements, public works Morgan Vly	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	5.221 TIC
06-07-07	\$2,060,000	Eastern Municipal Water District CFD No 2004-32 CDIAC Number: 2007-0712 Limited tax obligation bond Multiple capital improvements, public works Rancho San Jacinto IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	4.953 TIC



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<u>Riverside</u>							
06-07-07	\$1,435,000	Eastern Municipal Water District CFD No 2004-32 CDIAC Number: 2007-0714 Limited tax obligation bond Multiple capital improvements, public works Rancho San Jacinto IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	4.999 TIC
06-28-07	\$1,180,000	Eastern Municipal Water District CFD No 2004-35 CDIAC Number: 2007-0843 Limited tax obligation bond Multiple capital improvements, public works Mountain Gate IA C	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	5.252 TIC
08-23-07	\$5,675,000	Eastern Municipal Water District CFD No 2004-36 CDIAC Number: 2007-1246 Limited tax obligation bond Multiple capital improvements, public works Adeline's Farm	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	5.668 TIC
05-18-07	\$3,175,000	Eastern Municipal Water District CFD No 2005-42 CDIAC Number: 2007-0468 Limited tax obligation bond Multiple capital improvements, public works Belicia Ranch/Mosaico	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	5 TIC
07-17-07	\$75,720,000	Elsinore Valley Municipal Water District CDIAC Number: 2007-0563 Certificates of participation/leases Multiple capital improvements, public works Master Plan Series A	S:AAA/AA- M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Corp (TR) Union Bank of CA (UW) UBS Securities	07-01-34 Comb	4.733 NIC
08-06-07	\$40,825,000	Elsinore Valley Municipal Water District CDIAC Number: 2007-1230 Certificates of participation/leases Multiple capital improvements, public works Master Plan Series B	S:AAA/AA- M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Corp (TR) Union Bank of CA (UW) UBS Securities	07-01-37 Term	4.682 NIC



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<u>Riverside</u>							
03-01-07	\$60,000,000	Hemet Unified School District CDIAC Number: 2007-0042 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-37 Comb	4.37 TIC
10-30-07	\$4,610,000	Hemet Unified School District CDIAC Number: 2007-1363 Certificates of participation/leases K-12 school facility Professional Dev & Services Ctr	S:AAA/A- Ins	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	10-01-36 Comb	4.669 NIC
10-11-07	\$9,340,000	Hemet Unified School District CFD No 2005-3 CDIAC Number: 2007-0329 Limited tax obligation bond K-12 school facility IA No 1 McSweeny Farms (School & City Fire Facs)	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Southwest Securities	09-01-39 Comb	5.782 NIC
08-02-07	\$3,695,000	Hemet Unified School District CFD No 2005-4 CDIAC Number: 2007-0932 Limited tax obligation bond K-12 school facility Emmerson Ranch Schools & EMWD Wtr/Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Southwest Securities	09-01-37 Comb	5.242 NIC
02-01-07	\$569,033	Idyllwild Fire Protection District CDIAC Number: 2007-0474 Certificates of participation/leases Equipment Danko Type III Brush Truck & Smeal Type 1 Pumper	NR	Neg	(BC) Walters & Caietti (UW) Kansas State Bank	02-01-17 Serial	4.74 NIC
01-23-07	\$20,210,000	Indio Public Financing Authority CDIAC Number: 2007-0044 Public lease revenue bond Multiple capital improvements, public works City Yard, Sr Ctr, Miles Ave, Indio Sports, N & S Jackson Pks Ser A Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Union Bank of CA (UW) E J De La Rosa	11-01-37 Comb	4.431 NIC



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<u>Riverside</u>							
02-08-07	\$19,115,000	Indio Public Financing Authority CDIAC Number: 2007-0045 Public lease revenue bond Multiple capital improvements, public works City Yard, Sr Ctr, Miles Ave, Indio Sports, N & S Jackson Pks Ser B	S:AAA/A- Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Union Bank of CA (UW) E J De La Rosa	11-01-37 Comb	3.527 NIC
08-01-07	\$294,084,291	Inland Empire Tobacco Securitization Authority CDIAC Number: 2007-1058 Other bond Other purpose	F:BBB/BBB-/ BB	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-01-57 Comb	6.962 TIC
12-05-07	\$12,605,000	Jurupa Community Services District CFD No 14 CDIAC Number: 2007-0210 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area, IA Nos 1 & 2	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-37 Comb	6.163 NIC
10-10-07	\$7,395,000	Jurupa Community Services District CFD No 30 CDIAC Number: 2007-1244 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-37 Comb	5.574 NIC
08-02-07	\$3,700,000	Jurupa Community Services District CFD No 32 CDIAC Number: 2007-0146 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Cap Imp & School Facs	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-36 Comb	5.205 NIC
03-08-07	\$7,340,000	Lake Elsinore Redevelopment Agency CFD No 90-2 CDIAC Number: 2007-0183 Limited tax obligation bond Multiple capital improvements, public works Tuscany Hills Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) FSA (TR) Union Bank of CA (UW) Southwest Securities	10-01-24 Term	4.4 NIC



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<u>Riverside</u>							
02-08-07	\$39,995,000	Lake Elsinore School Financing Authority CDIAC Number: 2007-0016 Revenue bond (Pool) K-12 school facility CFD Nos 99-1, 2000-1, 2001-1, 2001-2, 2001-3, 2002-1 & 2003-1 IA A & B	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Dolinka Group (EN) FSA (TR) Zions First Natl Bk (UW) Stone & Youngberg	10-01-37 Comb	4.562 TIC
11-15-07	\$1,720,000	Lake Elsinore USD CFD No 2006-6 CDIAC Number: 2007-1352 Limited tax obligation bond K-12 school facility Brookview Terrace	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-37 Comb	5.979 NIC
02-08-07	\$3,847,939	Lake Elsinore Unified School District CFD No 2000-1 CDIAC Number: 2007-0114 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-37 Comb	5.5 TIC
02-08-07	\$9,390,445	Lake Elsinore Unified School District CFD No 2001-01 CDIAC Number: 2007-0115 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-36 Comb	5.5 TIC
02-08-07	\$3,750,463	Lake Elsinore Unified School District CFD No 2001-2 CDIAC Number: 2007-0116 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-37 Comb	5.5 TIC
02-08-07	\$2,567,618	Lake Elsinore Unified School District CFD No 2001-3 CDIAC Number: 2007-0117 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-34 Comb	5.5 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
02-08-07	\$4,608,000	Lake Elsinore Unified School District CFD No 2002-1 CDIAC Number: 2007-0118 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-36 Term	5.5 TIC
02-08-07	\$4,602,113	Lake Elsinore Unified School District CFD No 2003-1 CDIAC Number: 2007-0119 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-37 Comb	5.5 TIC
02-08-07	\$1,726,264	Lake Elsinore Unified School District CFD No 2003-1 CDIAC Number: 2007-0120 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-37 Comb	5.5 TIC
04-13-07	\$3,955,000	Lake Elsinore Unified School District CFD No 2005-6 CDIAC Number: 2006-1482 Limited tax obligation bond K-12 school facility Rosetta Hills IA No A	NR	Neg	(BC) Bowie Armeson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-37 Comb	5.007 NIC
02-08-07	\$5,149,000	Lake Elsinore Unified School District CFD No 99-1 CDIAC Number: 2007-0113 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-33 Term	5.5 TIC
03-15-07	\$2,040,000	Menifee Union School District CFD No 2006-3 CDIAC Number: 2007-0111 Limited tax obligation bond K-12 school facility School & EMWD Fac	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	5.024 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Riverside</u>					
09-21-07	\$1,600,000	Mission Springs Water District CDIAC Number: 2007-1163 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Stradling Yocca (FA) Eric Hayden (UW) LaSalle Bank NA	09-21-27 Term	5.02 TIC
05-31-07	\$5,870,000	Moreno Valley CFD No 5 CDIAC Number: 2007-0746 Limited tax obligation bond Multiple capital improvements, public works Stoneridge	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	5.068 NIC
11-29-07	\$4,075,000	Moreno Valley CFD No 87-1 CDIAC Number: 2007-1544 Limited tax obligation bond Multiple capital improvements, public works Towngate IA No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Ross Financial (TR) Wells Fargo Bank (UW) E J De La Rosa	10-01-23 Serial	4.903 NIC
11-29-07	\$10,665,000	Moreno Valley CFD No 87-1 CDIAC Number: 2007-1546 Limited tax obligation bond Multiple capital improvements, public works Towngate Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Ross Financial (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	12-01-21 Serial	4.104 NIC
11-29-07	\$43,495,000	Moreno Valley Community Redevelopment Agency CDIAC Number: 2007-1548 Tax allocation bond Redevelopment, multiple purposes	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (FA) Ross Financial (EN) Ambac (TR) Wells Fargo Bank (UW) Moreno Vly PFA	08-01-38 Comb	4.982 NIC
11-29-07	\$22,500,000	Moreno Valley Community Redevelopment Agency CDIAC Number: 2008-0141 Tax allocation bond Redevelopment, multiple purposes Federally Taxable	NR	Neg	(BC) Stradling Yocca (TR) Moreno Vly (UW) Moreno Vly	08-01-12 Term	VAR



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		Riverside					
04-18-07	\$25,765,000	Moreno Valley Public Financing Authority CDIAC Number: 2007-0407 Public lease revenue bond Power generation/transmission Electric Utility System Federally Taxable	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Ross Financial (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	05-01-38 Comb	5.844 TIC
04-03-07	\$43,003,521	Moreno Valley Unified School District CDIAC Number: 2007-0067 General obligation bond K-12 school facility Refunding	S:AAA/A F:AAA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) George K Baum	08-01-25 Serial	4.31 TIC
03-28-07	\$4,000,000	Moreno Valley Unified School District CFD No 2004-3 CDIAC Number: 2007-0158 Limited tax obligation bond K-12 school facility School & Eastern MWD Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	5.06 NIC
03-09-07	\$11,235,000	Moreno Valley Unified School District CFD No 2005-3 CDIAC Number: 2006-1420 Limited tax obligation bond K-12 school facility School & Eastern MWD Facs (Tracts 27593, 31591 & 33256)	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	4.976 TIC
06-13-07	\$3,750,000	Mt San Jacinto Community College District (CCCFA) CDIAC Number: 2007-0868 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-08 Term	3.798 TIC
09-25-07	\$9,550,000	Murrieta CDIAC Number: 2007-1198 Certificates of participation/leases Bridges and highways Hot Springs Rd Refunding	S:AAA/A- Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co	04-01-27 Comb	4.365 NIC



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<u>Riverside</u>							
07-24-07	\$31,610,000	Murrieta Redevelopment Agency CDIAC Number: 2007-1141 Tax allocation bond Redevelopment, multiple purposes I-215 at Clinton Keith & Linnel	S:AAA/A- M:Aaa Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) MBIA Corp (TR) Union Bank of CA (UW) Murrieta FA	08-01-37 Comb	4.902 NIC
01-10-07	\$95,000,000	Murrieta Valley Unified School District CDIAC Number: 2006-1326 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Zions First Natl Bk (UW) UBS Securities	09-01-30 Comb	4.254 NIC
04-03-07	\$4,000,000	Nuview Union School District CDIAC Number: 2007-0334 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) CIFG Assurance N Am (TR) Wells Fargo Bank (UW) Morgan Keegan & Co	08-01-31 Comb	4.538 TIC
04-12-07	\$29,430,000	Palm Desert CDIAC Number: 2007-0174 Special assessment bond Multiple capital improvements, public works Section 29 AD No 2004-02	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stinson Securities	09-02-37 Comb	5.081 NIC
05-02-07	\$17,915,000	Palm Desert CFD No 2005-1 CDIAC Number: 2007-0102 Limited tax obligation bond Multiple capital improvements, public works University Park	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stinson Securities	09-01-37 Comb	5.186 NIC
12-19-07	\$10,935,000	Palm Desert CFD No 91-1 CDIAC Number: 2008-0037 Limited tax obligation bond Multiple capital improvements, public works Indian Ridge Public Imps Refunding	S:AAA/A Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) FSA (TR) Wells Fargo Bank (UW) Stinson Securities	10-01-20 Serial	3.819 NIC



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<u>Riverside</u>							
01-25-07	\$86,155,000	Palm Desert Financing Authority CDIAC Number: 2006-1484 Tax allocation bond Multifamily housing Areas No 1 thru 4 Refunding	M:Aaa/A2 F:AAA Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA Corp (TR) Wells Fargo Bank (UW) Hutchinson Shockey	10-01-27 Serial	4.181 TIC
04-04-07	\$19,832,588	Palm Springs CDIAC Number: 2007-0673 Pension Obligation Bonds Insurance and pension funds Series A-1 & A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-35 Comb	5.669 TIC
09-07-07	\$12,770,000	Palm Springs Community Redevelopment Agency CDIAC Number: 2007-1026 Tax allocation bond Redevelopment, multiple purposes Merged No 1 Series A	S:AAA/A F:AAA/A Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Ambac (TR) The Bank of NY Trust Co (UW) Palm Springs FA	09-01-34 Comb	4.89 NIC
09-07-07	\$6,495,000	Palm Springs Community Redevelopment Agency CDIAC Number: 2007-1027 Tax allocation bond Redevelopment, multiple purposes Merged No 2 Series C Federally Taxable	S:AAA/A- F:AAA/A Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Ambac (TR) The Bank of NY Trust Co (UW) Palm Springs FA	09-01-34 Comb	6.399 NIC
09-07-07	\$1,910,000	Palm Springs Community Redevelopment Agency CDIAC Number: 2007-1028 Tax allocation bond Redevelopment, multiple purposes Merged No 1 Series B Federally Taxable	S:AAA/A F:AAA/A Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Ambac (TR) The Bank of NY Trust Co (UW) Palm Springs FA	09-01-34 Term	6.177 NIC
07-25-07	\$20,365,000	Palm Springs Financing Authority CDIAC Number: 2007-0743 Public lease revenue bond Multiple capital improvements, public works Police Bldg & Resort Golf Course Refunding	S:AAA/A F:AAA Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Ambac (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	04-01-27 Comb	4.544 NIC



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		<u>Riverside</u>					
10-23-07	\$42,000,000	Palm Springs Unified School District CDIAC Number: 2007-1353 General obligation bond K-12 school facility Series B	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-36 Serial	4.012 NIC
07-10-07	\$3,091,003	Palo Verde Unified School District CDIAC Number: 2007-0989 Certificates of participation/leases K-12 school facility Stadium & Parking Lot	NR	Neg	(BC) Kronick Moskovitz (TR) US Bank Natl Assoc (UW) George K Baum	09-01-27 Serial	5.064 TIC
11-02-07	\$6,285,000	Perris CFD No 2001-1 CDIAC Number: 2007-1388 Limited tax obligation bond Multiple capital improvements, public works May Farms, IA No 6 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-38 Serial	5.73 TIC
11-02-07	\$8,345,000	Perris CFD No 2001-1 CDIAC Number: 2007-1389 Limited tax obligation bond Multiple capital improvements, public works May Farms, IA No 7 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-38 Serial	5.73 TIC
03-13-07	\$3,385,000	Perris CFD No 2005-1 CDIAC Number: 2007-0032 Limited tax obligation bond Multiple capital improvements, public works Perris Valley Vistas IA No 4	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-37 Comb	4.944 NIC
12-06-07	\$2,775,000	Perris CFD No 2006-1 CDIAC Number: 2007-0920 Limited tax obligation bond Multiple capital improvements, public works Meritage	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-38 Serial	6.33 TIC
08-07-07	\$7,690,000	Perris CFD No 88-1 CDIAC Number: 2007-1056 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-19 Serial	4.753 TIC



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<u>Riverside</u>							
08-07-07	\$5,005,000	Perris CFD No 88-3 CDIAC Number: 2007-1054 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-24 Serial	
08-07-07	\$3,140,000	Perris CFD No 90-1 CDIAC Number: 2007-1076 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-24 Serial	
08-08-07	\$7,999,571	Perris Elementary School District CDIAC Number: 2007-1049 General obligation bond K-12 school facility	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-32 Comb	4.515 TIC
12-06-07	\$2,775,000	Perris Public Financing Authority CDIAC Number: 2007-0921 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2006-1 Meritage	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-38 Comb	6.33 TIC
08-07-07	\$1,865,000	Perris Public Financing Authority CDIAC Number: 2007-1077 Revenue bond (Pool) Multiple capital improvements, public works Sub Series B CFD Nos 88-1, 88-3 & 90-1 Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-24 Comb	5.32 TIC
08-07-07	\$11,895,000	Perris Public Financing Authority CDIAC Number: 2007-1078 Revenue bond (Pool) Multiple capital improvements, public works Series A CFD Nos 88-1, 88-3 & 90-1 Refunding	S:AAA	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (EN) Ambac (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-24 Comb	4.826 TIC



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		Riverside					
11-02-07	\$14,630,000	Perris Public Financing Authority CDIAC Number: 2007-1387 Revenue bond (Pool) Multiple capital improvements, public works May Farms CFD No 2001-1, IA Nos 6 & 7 Series D	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-38 Comb	5.766 NIC
12-07-07	\$9,100,000	Perris Union High School District CDIAC Number: 2007-1471 Certificates of participation/leases K-12 school facility Pinacate MS Refunding	M:Aaa Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-30 Comb	4.308 NIC
08-14-07	\$262,495,000	Rancho Mirage Joint Powers Financing Authority CDIAC Number: 2007-1042 Conduit revenue bond Health care facilities Eisenhower Medical Ctr Refunding	M:A3 F:A	Neg	(BC) Sidley Austin LLP (FA) C M de Crinis (TR) Wells Fargo Bank (UW) UBS Securities	07-01-47 Comb	5 TIC
03-27-07	\$118,975,000	Riverside CDIAC Number: 2007-0367 Certificates of participation/leases Multiple capital improvements, public works Series A & B	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	03-01-37 Comb	VAR
06-07-07	\$90,000,000	Riverside Community College District CDIAC Number: 2007-0937 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-32 Comb	4.767 TIC
08-09-07	\$73,775,000	Riverside County CDIAC Number: 2007-1142 Certificates of participation/leases Equipment Public Safety Communication Series A Refunding	S:AAA/AA- M:Aaa/A2 F:AAA/AA- Ins	Neg	(BC) Nixon Peabody (FA) RBC Capital Markets (EN) Ambac (TR) Wells Fargo Bank (UW) Lehman Brothers	11-01-17 Serial	4.063 TIC



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<u>Riverside</u>							
08-21-07	\$37,350,000	Riverside County CDIAC Number: 2007-1143 Certificates of participation/leases Equipment Public Safety Communication Series B	S:AAA/AA- M:Aaa/A2 F:AAA/AA- Ins	Neg	(BC) Nixon Peabody (FA) RBC Capital Markets (EN) Ambac (TR) Wells Fargo Bank (UW) Lehman Brothers	11-01-21 Term	4.063 TIC
06-08-07	\$320,000,000	Riverside County (CSCDA) CDIAC Number: 2007-0829 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-3	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.637 NIC
12-20-07	\$11,585,000	Riverside County CFD No 05-8 CDIAC Number: 2007-1321 Limited tax obligation bond Street construction and improvements Scott Road	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-38 Term	7.519 NIC
04-26-07	\$89,990,000	Riverside County Redevelopment Agency CDIAC Number: 2007-0320 Tax allocation bond Redevelopment, multiple purposes Jurupa Vly Area & County's Aquatic Center Refunding	S:AAA/A- M:Aaa/Baa1 Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-35 Comb	4.523 TIC
04-10-07	\$8,340,000	Riverside Public Financing Authority CDIAC Number: 2007-0196 Revenue bond (Pool) Redevelopment, multiple purposes Downtown/Aprt Merged & Casa Blanca Ser A	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-37 Comb	4.452 NIC
04-10-07	\$14,850,000	Riverside Public Financing Authority CDIAC Number: 2007-0197 Revenue bond (Pool) Redevelopment, multiple purposes Downtown/Aprt Merged & Casa Blanca Ser B Federally Taxable	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-28 Comb	5.775 NIC



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<u>Riverside</u>							
04-10-07	\$43,875,000	Riverside Public Financing Authority CDIAC Number: 2007-0198 Revenue bond (Pool) Redevelopment, multiple purposes Univ Corr/Sycamore Cnyn, Arlington, Hunter Pk/Northside, Magnolia Ctr & La Sierra/Arlanza Ser D Federally Taxable	S:AAA/BBB F:AAA/BBB+ Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-32 Comb	5.822 NIC
04-10-07	\$89,205,000	Riverside Public Financing Authority CDIAC Number: 2007-0199 Revenue bond (Pool) Redevelopment, multiple purposes Univ Corr/Sycamore Cnyn, Arlington, Hunter Pk/Northside, Magnolia Ctr & La Sierra/Arlanza Ser C	S:AAA/BBB F:AAA/BBB+ Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-37 Comb	4.699 NIC
04-10-07	\$9,620,000	Riverside Redevelopment Agency CDIAC Number: 2007-0265 Tax allocation bond Redevelopment, multiple purposes Univ Corridor/Sycamore Canyon Merged Area Series A-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-36 Serial	4.778 NIC
04-10-07	\$15,380,000	Riverside Redevelopment Agency CDIAC Number: 2007-0266 Tax allocation bond Redevelopment, multiple purposes Univ Corridor/Sycamore Canyon Merged Area Series A-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-32 Serial	5.899 NIC
04-10-07	\$1,030,000	Riverside Redevelopment Agency CDIAC Number: 2007-0267 Tax allocation bond Redevelopment, multiple purposes Downtown/Airport Merged Area Series B-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-37 Serial	4.403 NIC
04-10-07	\$9,110,000	Riverside Redevelopment Agency CDIAC Number: 2007-0268 Tax allocation bond Redevelopment, multiple purposes Downtown/Airport Merged Area Series B-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-28 Serial	5.82 NIC



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<u>Riverside</u>							
04-10-07	\$7,310,000	Riverside Redevelopment Agency CDIAC Number: 2007-0269 Tax allocation bond Redevelopment, multiple purposes Casa Blanca Area Series C-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-29 Serial	4.46 NIC
04-10-07	\$5,740,000	Riverside Redevelopment Agency CDIAC Number: 2007-0270 Tax allocation bond Redevelopment, multiple purposes Casa Blanca Area Series C-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-27 Serial	5.668 NIC
04-10-07	\$11,910,000	Riverside Redevelopment Agency CDIAC Number: 2007-0271 Tax allocation bond Redevelopment, multiple purposes Arlington Area Series D-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-37 Serial	4.732 NIC
04-10-07	\$7,140,000	Riverside Redevelopment Agency CDIAC Number: 2007-0272 Tax allocation bond Redevelopment, multiple purposes Arlington Area Series D-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-26 Serial	5.759 NIC
04-10-07	\$23,500,000	Riverside Redevelopment Agency CDIAC Number: 2007-0273 Tax allocation bond Redevelopment, multiple purposes Hunter Pk/Northside Area Series E-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-37 Serial	4.639 NIC
04-10-07	\$845,000	Riverside Redevelopment Agency CDIAC Number: 2007-0274 Tax allocation bond Redevelopment, multiple purposes Hunter Pk/Northside Area Series E-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-10 Serial	5.438 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
04-10-07	\$5,070,000	Riverside Redevelopment Agency CDIAC Number: 2007-0275 Tax allocation bond Redevelopment, multiple purposes Magnolia Ctr Area Series F-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-37 Serial	4.802 NIC
04-10-07	\$12,375,000	Riverside Redevelopment Agency CDIAC Number: 2007-0276 Tax allocation bond Redevelopment, multiple purposes Magnolia Ctr Area Series F-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-32 Serial	5.851 NIC
04-10-07	\$39,105,000	Riverside Redevelopment Agency CDIAC Number: 2007-0277 Tax allocation bond Redevelopment, multiple purposes La Sierra/Arlanza Area Series G-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-37 Serial	4.679 NIC
04-10-07	\$8,135,000	Riverside Redevelopment Agency CDIAC Number: 2007-0278 Tax allocation bond Redevelopment, multiple purposes La Sierra/Arlanza Area Series G-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Riverside PFA	08-01-17 Serial	5.305 NIC
06-14-07	\$3,305,000	Riverside Unified School District CFD No 21 CDIAC Number: 2007-0669 Limited tax obligation bond K-12 school facility IA No 2, Alicante	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-37 Comb	5.43 NIC
08-16-07	\$42,000,000	San Jacinto Unified School District CDIAC Number: 2007-1050 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-32 Comb	4.71 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
11-07-07	\$1,460,000	San Jacinto Unified School District CFD No 2003-3 CDIAC Number: 2007-1519 Limited tax obligation bond Multiple capital improvements, public works Covenant Dev & Meritage Homes	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-37 Comb	5.636 NIC
10-17-07	\$15,790,000	Temecula Redevelopment Agency CDIAC Number: 2007-1332 Tax allocation bond Redevelopment, multiple purposes Old Town No 1	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Temecula PFA	12-15-38 Comb	5.617 TIC
01-11-07	\$12,700,000	Temecula Valley Unified School District CFD No 2004-1 CDIAC Number: 2006-1508 Limited tax obligation bond K-12 school facility Wolf Creek IA A	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	4.944 TIC
03-19-07	\$37,625,000	Val Verde Unified School District CDIAC Number: 2007-0202 Certificates of participation/leases K-12 school facility Southeast HS & May Ranch ES Series A	S:AAA/BBB+	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Banc of America Sec	03-01-37 Term	3.44 NIC
03-19-07	\$46,800,000	Val Verde Unified School District CDIAC Number: 2007-0393 Certificates of participation/leases K-12 school facility Series B Refunding	S:AAA/BBB+	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Banc of America Sec	03-01-36 Term	3.446 NIC
<u>Sacramento</u>							
06-27-07	\$10,000,000	California Enterprise Development Authority CDIAC Number: 2007-0651 Conduit revenue bond Industrial development Tri Tool Inc Series A Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Natl Assoc (UW) Gates Cap Corp	06-01-37 Term	VAR



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
06-27-07	\$2,000,000	California Enterprise Development Authority CDIAC Number: 2007-0652 Conduit revenue bond Industrial development Tri Tool Inc Series B Federally Taxable	F:A+/F1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Natl Assoc (UW) Gates Cap Corp	06-01-37 Term	VAR
07-12-07	\$50,000,000	California Enterprise Development Authority CDIAC Number: 2007-0657 Conduit revenue bond Health care facilities Beckman Research Institute of the City of Hope	NR	Neg	(BC) Kutak Rock (UW) Wells Fargo Bank	07-01-19 Comb	VAR
09-12-07	\$8,500,000	California Enterprise Development Authority CDIAC Number: 2007-1194 Conduit revenue bond Industrial development Alvarado Street Bakery Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Deutsche Bank Natl Trust (UW) Gates Cap Corp	09-01-37 Term	VAR
09-11-07	\$9,700,000	California Enterprise Development Authority CDIAC Number: 2007-1286 Conduit revenue bond Wastewater collection, treatment Anheuser-Busch Subject to Alternative Minimum Tax	S:A M:A2	Neg	(BC) Kutak Rock (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-01-47 Term	5.3 NIC
11-15-07	\$7,300,000	California Enterprise Development Authority CDIAC Number: 2007-1535 Conduit revenue bond Industrial development Le Chef Bakery Subject to Alternative Minimum Tax	F:AA-/F1+ LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Manufacturers Bk (TR) Wells Fargo Bank (UW) Gates Cap Corp	11-01-22 Term	VAR
09-28-07	\$3,195,000	California Enterprise Development Authority CDIAC Number: 2007-1578 Conduit revenue bond Health care facilities Loma Linda Healthcare Properties LLC	NR	Neg	(BC) Kutak Rock (UW) CitiCapital	09-28-22 Serial	4.38 NIC



2007 ANNUAL DEBT LINE CALENDAR

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<u>Sacramento</u>							
11-30-07	\$28,809,966	California Enterprise Development Authority CDIAC Number: 2008-0025 Other note Health care facilities Loma Linda Healthcare Properties LLC	NR	Neg	(BC) Kutak Rock (UW) Citicorp Leasing	11-30-32 Serial	4.2 NIC
11-30-07	\$11,723,314	California Enterprise Development Authority CDIAC Number: 2008-0026 Other note Health care facilities Loma Linda Healthcare Properties LLC	NR	Neg	(BC) Kutak Rock (UW) Citicorp Leasing	11-30-32 Serial	6.84 NIC
03-29-07	\$14,765,000	California Special District Association Finance Corporation CDIAC Number: 2006-1434 Certificates of participation/leases Wastewater collection, treatment Montecito Sanitary District Enterprise Refunding	S:AAA/AA- Ins	Neg	(BC) Nossaman Guthner (FA) Fieldman Rolapp (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	07-01-37 Comb	4.47 TIC
04-26-07	\$24,998,234	Center Unified School District CDIAC Number: 2007-0545 General obligation bond K-12 school facility Refunding	S:AAA/A- Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) MBIA Corp (TR) Sacramento Co (UW) UBS Securities	08-01-31 Serial	4.898 TIC
06-27-07	\$4,000,000	Cordova Recreation and Park District CDIAC Number: 2007-0963 Certificates of participation/leases Recreation and sports facilities Mather Sports Complex	NR	Neg	(BC) Kronick Moskovitz (FA) American Gov't (UW) All Points Cap Corp	09-01-27 Serial	4.549 TIC
06-26-07	\$67,670,000	Elk Grove CFD No 2005-1 CDIAC Number: 2007-0986 Limited tax obligation bond Multiple capital improvements, public works Laguna Ridge	NR	Neg	(BC) Kronick Moskovitz (FA) Public Financial (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-37 Comb	5.396 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
05-31-07	\$18,585,000	Elk Grove Finance Authority CDIAC Number: 2007-0763 Public lease revenue bond Public building Admin Bldg Refunding	S:AAA/A Ins	Neg	(BC) Kronick Moskovitz (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-01-27 Comb	4.263 TIC
06-26-07	\$42,165,000	Folsom CFD No 10 CDIAC Number: 2007-0605 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Folsom PFA	09-01-28 Serial	4.891 NIC
06-26-07	\$8,900,000	Folsom CFD No 11 CDIAC Number: 2007-0606 Limited tax obligation bond Multiple capital improvements, public works Willow Springs Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Folsom PFA	09-01-23 Serial	4.32 NIC
06-26-07	\$17,650,000	Folsom CFD No 14 CDIAC Number: 2007-0607 Limited tax obligation bond Multiple capital improvements, public works Parkway Phase II Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Folsom PFA	09-01-32 Serial	4.695 NIC
06-26-07	\$1,710,000	Folsom CFD No 9 CDIAC Number: 2007-0604 Limited tax obligation bond Multiple capital improvements, public works Willow Creek Estates South Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Folsom PFA	09-01-17 Serial	4.681 NIC
06-26-07	\$70,425,000	Folsom Public Financing Authority CDIAC Number: 2007-0603 Revenue bond (Pool) Multiple capital improvements, public works Series A & Sub Series B, CFD Nos 9, 10, 11 & 14	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-32 Comb	4.784 NIC



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<u>Sacramento</u>							
01-11-07	\$35,860,000	Folsom-Cordova Unified School District CDIAC Number: 2006-1488 Certificates of participation/leases K-12 school facility Russell Ranch ES & Vista Del Lago HS	S:AAA/A Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	04-01-21 Serial	4.098 NIC
10-26-07	\$24,998,630	Folsom-Cordova Unified School District CDIAC Number: 2007-1365 General obligation bond K-12 school facility ID No 3 Series A	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (EN) MBIA Ins Corp (TR) Sacramento Co (UW) Stone & Youngberg	10-01-32 Serial	4.578 TIC
10-26-07	\$39,995,205	Folsom-Cordova Unified School District CDIAC Number: 2007-1366 General obligation bond K-12 school facility ID No 4 Series A	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) MBIA Ins Corp (TR) Sacramento Co (UW) Stone & Youngberg	10-01-32 Serial	4.533 TIC
06-13-07	\$15,300,000	Galt Joint Union High School District CDIAC Number: 2007-0554 General obligation bond K-12 school facility	S:AAA/A Ins	Comp	(BC) Jones Hall (FA) KNN (EN) FGIC (TR) Sacramento Co (UW) Prager Sealy & Co LLC	08-01-31 Serial	4.78 NIC
08-16-07	\$54,999,999	Natomas Unified School District CDIAC Number: 2007-1118 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FGIC (TR) Sacramento Co (UW) Banc of America Sec	08-01-32 Comb	5.218 TIC
09-06-07	\$5,999,599	North Sacramento School District CDIAC Number: 2007-1270 General obligation bond K-12 school facility	M:Aaa/A3 Ins	Comp	(BC) Kronick Moskovitz (FA) Northcross Hill Ach (EN) FSA (TR) Sacramento Co (UW) Morgan Keegan & Co	08-01-32 Serial	4.435 TIC



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<u>Sacramento</u>							
05-16-07	\$668,470,000	Northern California Gas Authority No 1 CDIAC Number: 2007-1370 Public enterprise revenue bond Power generation/transmission MSCG Prepaid Gas Purchase & Sale Ser B	S:A+ M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Pacific Financial (TR) The Bank of NY Trust Co (UW) Morgan Stanley	07-01-27 Comb	4.319 TIC
05-16-07	\$88,585,000	Northern California Gas Authority No 1 CDIAC Number: 2007-1371 Public enterprise revenue bond Power generation/transmission MSCG Prepaid Gas Purchase & Sale Ser A	S:A+ M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Pacific Financial (TR) The Bank of NY Trust Co (UW) Morgan Stanley	07-01-11 Serial	4.319 TIC
01-24-07	\$8,300,000	Rancho Cordova CDIAC Number: 2006-1556 Certificates of participation/leases Public building City Hall Series B Federally Taxable Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	02-01-24 Comb	5.68 NIC
01-24-07	\$12,100,000	Rancho Cordova CDIAC Number: 2007-0023 Certificates of participation/leases Public building City Hall Series A Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	02-01-35 Comb	4.544 NIC
07-31-07	\$20,695,000	Rancho Cordova CFD No 2003-1 CDIAC Number: 2007-0107 Limited tax obligation bond Multiple capital improvements, public works Sunridge Anatolia	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-37 Comb	5.424 NIC
09-06-07	\$13,485,000	Rancho Cordova CFD No 2004-01 CDIAC Number: 2007-0863 Limited tax obligation bond Multiple capital improvements, public works Sunridge Pk Area	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-37 Comb	6.018 NIC



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<u>Sacramento</u>							
03-05-07	\$38,000,000	Rio Linda Union Elementary School District CDIAC Number: 2007-0155 General obligation bond K-12 school facility	S:AAA/A F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Sacramento Co (UW) George K Baum	08-01-31 Comb	4.395 TIC
01-25-07	\$6,799,940	Robla School District CDIAC Number: 2007-0049 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) MBIA Corp (TR) Sacramento Co (UW) Piper Jaffray & Co	08-01-31 Comb	4.526 TIC
10-17-07	\$11,465,000	Sacramento CFD No 2005-01 CDIAC Number: 2007-1235 Limited tax obligation bond Multiple capital improvements, public works College Square	NR LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bk (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-37 Term	5.973 NIC
10-25-07	\$64,997,966	Sacramento City Unified School District CDIAC Number: 2007-1340 General obligation bond K-12 school facility	M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	07-01-32 Serial	6.34 NIC
11-08-07	\$30,000,000	Sacramento City Unified School District CDIAC Number: 2007-1341 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) Sacramento Co (UW) Banc of America Sec	11-28-08 Term	3.271 NIC
06-12-07	\$390,000,000	Sacramento County CDIAC Number: 2007-0925 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Orrick Herrington (FA) First Southwest (TR) Sacramento Co (UW) Citigroup Global Markets	07-09-08 Term	3.661 TIC
07-25-07	\$46,260,000	Sacramento County CDIAC Number: 2007-0991 Certificates of participation/leases Multiple capital improvements, public works Animal Care Fac & Youth Detention Expansion	S:AAA/A+ M:Aaa/A3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) Citigroup Global Markets	10-01-37 Comb	4.757 TIC



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<u>Sacramento</u>							
07-31-07	\$25,300,000	Sacramento County CDIAC Number: 2007-1088 Conduit revenue bond Multifamily housing River Pointe Apts Refunding	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) Fannie Mae (TR) US Bank Natl Assoc (UW) Red Capital Markets Inc	08-15-27 Term	VAR
08-23-07	\$40,200,000	Sacramento County CFD No 2000-1 CDIAC Number: 2007-1534 Limited tax obligation bond Airport Metro Air Park	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-34 Serial	7 NIC
08-23-07	\$14,415,000	Sacramento County CFD No 2005-2 CDIAC Number: 2007-1207 Limited tax obligation bond Multiple capital improvements, public works N Vineyard Station No 1	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Sacramento Co (UW) Stone & Youngberg	09-01-37 Comb	6.023 NIC
07-11-07	\$10,800,000	Sacramento County Housing Authority CDIAC Number: 2007-0780 Conduit revenue bond Multifamily housing Breckenridge Village Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Citigroup Muni Mtg	09-01-40 Term	VAR
08-09-07	\$8,150,000	Sacramento County Housing Authority CDIAC Number: 2007-1098 Conduit revenue bond Multifamily housing Asbury Place Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	10-01-40 Term	VAR
10-25-07	\$51,800,000	Sacramento County Housing Authority CDIAC Number: 2007-1236 Conduit revenue bond Multifamily housing Logan Park Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FHLMC (TR) The Bank of NY Trust Co (UW) Red Capital Markets Inc	05-01-42 Term	VAR



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		<u>Sacramento</u>					
09-26-07	\$7,309,000	Sacramento County Housing Authority CDIAC Number: 2007-1298 Conduit revenue bond Multifamily housing Ardenaire Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-01-12 Term	VAR
02-22-07	\$443,365,000	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2007-0091 Public enterprise revenue bond Wastewater collection, treatment Regional Series A & B Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) FGIC (TR) Union Bank of CA (UW) Merrill Lynch & Co	12-01-35 Comb	4.17 NIC
04-26-07	\$413,420,000	Sacramento County Water Financing Authority CDIAC Number: 2007-0379 Public enterprise revenue bond Water supply, storage, distribution FRWA & EBMUD Facs, Zones 40 & 41 Ser A & B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) FGIC (TR) Union Bank of CA (UW) Bear Stearns	06-01-39 Comb	VAR
05-31-07	\$1,270,000	Sacramento Housing Authority CDIAC Number: 2006-1445 Conduit revenue bond Multifamily housing Summerfield Plaza Apts Sub Issue B-2 Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) National Church Residence	01-01-49 Term	5.01 TIC
11-16-07	\$16,545,000	Sacramento Housing Authority CDIAC Number: 2007-1514 Conduit revenue bond Multifamily housing Willow Glen Apartments Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Gallagher Evelius	04-01-56 Term	5.75 NIC
06-13-07	\$45,000,000	Sacramento Metropolitan Fire District CDIAC Number: 2007-0740 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Sutter Securities (TR) Deutsche Bank Natl Trust (UW) First Albany Capital Inc	06-30-08 Term	3.685 TIC



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<u>Sacramento</u>							
09-18-07	\$82,230,000	Sacramento Transportation Authority CDIAC Number: 2007-1228 Bond anticipation note Public transit Measure A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Deutsche Bank Natl Trust (UW) Lehman Brothers	10-01-09 Comb	3.642 NIC
05-17-07	\$49,930,000	San Juan Unified School District CDIAC Number: 2007-0548 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A1 Ins	Comp	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (EN) FSA (TR) Wells Fargo Bank (UW) JP Morgan Securities	08-01-20 Serial	3.907 TIC
06-14-07	\$70,000,000	San Juan Unified School District CDIAC Number: 2007-0735 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Comp	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (EN) FGIC (TR) Sacramento Co (UW) JP Morgan Securities	08-01-31 Comb	4.667 TIC
06-20-07	\$7,435,000	Sunrise Recreation and Park District CDIAC Number: 2007-0550 Certificates of participation/leases Multiple capital improvements, public works Antelope Community Pk Joint Use Facs	M:Aaa/Baa1 Ins	Comp	(BC) Jones Hall (FA) KNN (EN) FSA (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	09-01-37 Comb	4.529 NIC
<u>San Benito</u>							
05-17-07	\$6,860,000	Hollister Joint Powers Financing Authority CDIAC Number: 2007-0103 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA Ins	Neg	(BC) Sidley Austin LLP (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	06-01-24 Serial	4.202 NIC
<u>San Bernardino</u>							
01-17-07	\$9,495,000	Adelanto Elementary School District CDIAC Number: 2007-0131 Certificates of participation/leases Other, multiple educational uses District Administrative Fac	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (EN) FSA (TR) Zions First Natl Bk (UW) UBS Securities	09-01-36 Comb	4.489 NIC



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		<u>San Bernardino</u>					
12-03-07	\$3,560,000	Adelanto Improvement Agency CDIAC Number: 2007-1430 Tax allocation bond Redevelopment, multiple purposes No 3	NR	Neg	(BC) Rutan & Tucker (FA) Urban Futures (TR) Union Bank of CA (UW) Adelanto PFA	09-01-37 Comb	6.055 NIC
06-19-07	\$11,355,000	Apple Valley Public Financing Authority CDIAC Number: 2007-0520 Public lease revenue bond Public building Town Hall Annex	S:AAA/A- Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	09-01-27 Comb	4.756 NIC
06-27-07	\$37,230,000	Apple Valley Redevelopment Agency CDIAC Number: 2007-0184 Tax allocation bond Redevelopment, multiple purposes Area No 2	S:AAA/A- Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Natl Assoc (UW) Apply Vly PFA	06-01-37 Comb	4.901 NIC
05-30-07	\$8,985,000	Apple Valley Redevelopment Agency CDIAC Number: 2007-0521 Tax allocation bond Redevelopment, multiple purposes VVEDA Area	S:BBB+	Neg	(BC) Fulbright & Jaworski (TR) US Bank Natl Assoc (UW) Apply Vly PFA	06-01-37 Comb	4.9 NIC
03-07-07	\$10,000,000	Bear Valley Unified School District CDIAC Number: 2007-0145 General obligation bond K-12 school facility	S:AAA/A F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) Wells Fargo Bank (UW) George K Baum	08-01-31 Comb	4.411 TIC
06-13-07	\$79,999,966	Chaffey Community College District CDIAC Number: 2007-0631 General obligation bond College, university facility	S:AAA/AA M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-01-32 Comb	4.76 TIC
05-31-07	\$23,715,000	Chino CFD No 2005-1 CDIAC Number: 2007-0703 Limited tax obligation bond Multiple capital improvements, public works College Park IA 1	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	5.083 NIC



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<u>San Bernardino</u>							
05-22-07	\$22,040,000	Chino Hills CDIAC Number: 2006-1369 Certificates of participation/leases Public building Civic Center	S:A	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-36 Comb	4.881 NIC
07-24-07	\$31,149,400	Colton CDIAC Number: 2007-0952 Pension Obligation Bonds Insurance and pension funds Federally Taxable	S:AAA/BBB+ Ins	Neg	(BC) Best Best & Krieger (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) E J De La Rosa	08-01-37 Comb	6.127 TIC
06-28-07	\$15,620,000	Colton Public Financing Authority CDIAC Number: 2007-0088 Public enterprise revenue bond Power generation/transmission North Substation Electric System Refunding	M:Aaa/A2 Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	04-01-37 Comb	4.643 NIC
08-01-07	\$13,385,000	Colton Public Financing Authority CDIAC Number: 2007-0661 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AAA/BBB+ M:Aaa Ins	Comp	(BC) Fulbright & Jaworski (FA) CM de Crinis (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-32 Comb	4.504 NIC
06-21-07	\$8,120,000	Copper Mountain Community College District CDIAC Number: 2007-0725 General obligation bond College, university facility	S:AAA/A M:Aaa/A2 Ins	Comp	(BC) Quint & Thimmig (FA) KNN (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Stifel Nicolaus & Co Inc	08-01-31 Comb	4.38 NIC
08-23-07	\$54,550,000	Fontana Public Financing Authority CDIAC Number: 2007-1200 Public lease revenue bond Multiple capital improvements, public works Dev Svcs Off, Lewis Library & Tech Ctr, Auto Mall & Fernandez Pk Refunding	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Capital Markets	09-01-37 Comb	4.987 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Bernardino</u>					
03-22-07	\$41,000,000	Fontana Redevelopment Agency CDIAC Number: 2007-0360 Tax allocation bond Redevelopment, multiple purposes Sierra Corridor Commercial	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) FGIC (TR) US Bank Natl Assoc (UW) Fontana PFA	09-01-36 Comb	4.388 NIC
04-25-07	\$49,910,000	Fontana Unified School District CDIAC Number: 2007-0381 Certificates of participation/leases K-12 school facility Kathleen Binks & Beech Ave ES, Summit & Citrus Continuation HS	S:AAA/A M:Aaa/Baa1 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Capital Markets	09-01-35 Comb	4.521 TIC
11-08-07	\$10,300,000	Henderson Creek Public Facilities CFD No 2004-3 CDIAC Number: 2007-1492 Limited tax obligation bond Multiple capital improvements, public works Etiwanda SD (Chaffey Jt UnHSD, Cucamonga Vly WD & Rancho Cucamonga)	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Term	6.145 NIC
08-30-07	\$132,150,000	Hesperia Public Financing Authority CDIAC Number: 2007-1217 Revenue bond (Pool) Redevelopment, multiple purposes No 1, 2 & Hsg Series A	M:Aaa/Baa1 Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Banc of America Sec	09-01-37 Comb	5.301 NIC
08-30-07	\$22,170,000	Hesperia Public Financing Authority CDIAC Number: 2007-1218 Revenue bond (Pool) Redevelopment, multiple purposes No 1, 2 & Hsg Series B Federally Taxable	M:Aaa/Baa1 Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Banc of America Sec	09-01-21 Term	5.301 TIC
04-12-07	\$55,000,000	Hesperia Unified School District CDIAC Number: 2007-0364 Certificates of participation/leases K-12 school facility	S:AAA/BBB+ Ins	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) Ambac (TR) US Bank Natl Assoc (UW) Chilton & Assoc	02-01-41 Comb	4.79 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
04-19-07	\$8,500,000	Hesperia Unified School District CFD No 2006-5 CDIAC Number: 2007-0157 Limited tax obligation bond K-12 school facility School Facs & Baldy Mesa WD	NR	Neg	(BC) Bowie Arneson Wiles (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-37 Comb	5.054 NIC
06-14-07	\$42,645,000	Highland Redevelopment Agency CDIAC Number: 2007-0552 Tax allocation bond Redevelopment, multiple purposes Area No 1	S:AAA/A Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Highland PFA	12-01-37 Comb	4.863 TIC
12-12-07	\$10,000,000	Inland Valley Development Agency CDIAC Number: 2007-1626 Tax allocation note Airport FBO & Terminal Series A	NR	Neg	(BC) Lewis Brisbois Bisgaard (TR) US Bank Natl Assoc	12-01-12 Term	VAR
12-19-07	\$80,000,000	Loma Linda CDIAC Number: 2007-1706 Conduit revenue bond Hospital Univ Medical Ctr Series B-1 & 2	S:AA+/A-1/ AAA/A-1+/BBB M:Aaa/VMIG1/Baa1 F:BBB+ LOC	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (EN) Union Bank of CA (TR) US Bank Natl Assoc (UW) Goldman Sachs	12-01-37 Comb	VAR
09-27-07	\$25,450,000	Montclair Redevelopment Agency CDIAC Number: 2007-1317 Tax allocation bond Redevelopment, multiple purposes Area No III Issue A Refunding	S:AAA/BBB- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) The Bank of NY Trust Co (UW) Montclair FA	09-01-35 Comb	4.756 NIC
09-27-07	\$3,500,000	Montclair Redevelopment Agency CDIAC Number: 2007-1318 Tax allocation bond Redevelopment, multiple purposes Area No III Issue B Federally Taxable Refunding	S:AAA/BBB- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) The Bank of NY Trust Co (UW) Montclair FA	09-01-27 Comb	6.019 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Bernardino</u>					
09-12-07	\$37,535,000	Ontario Redevelopment Financing Authority CDIAC Number: 2007-1159 Public lease revenue bond Multiple capital improvements, public works Soccer/Sports Field Complex & City Hall	S:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) Ambac (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	08-01-36 Comb	4.676 NIC
01-25-07	\$5,800,000	Rancho Cucamonga CFD No 2006-01 CDIAC Number: 2007-0054 Limited tax obligation bond Multiple capital improvements, public works Vintner's Grove (City Facs, Cucamonga Vly WD & Inland Emp Util Agy)	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	5.016 NIC
01-25-07	\$2,980,000	Rancho Cucamonga CFD No 2006-02 CDIAC Number: 2007-0055 Limited tax obligation bond Multiple capital improvements, public works Amador on Route 66 (City Facs, Cucamonga Vly WD & Inland Emp Util Agy)	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	5.016 NIC
11-15-07	\$73,305,000	Rancho Cucamonga Redevelopment Agency CDIAC Number: 2007-1443 Tax allocation bond Multifamily housing Hsg Set-Aside Series A Refunding	S:AAA/A+ Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Ins Corp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-34 Comb	4.862 NIC
11-15-07	\$82,315,000	Rancho Cucamonga Redevelopment Agency CDIAC Number: 2007-1444 Tax allocation bond Multifamily housing Hsg Set-Aside Series B Federally Taxable Refunding	S:AAA/A+ Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Ins Corp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-31 Comb	6.241 NIC



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<u>San Bernardino</u>							
07-24-07	\$25,862,392	Redlands CDIAC Number: 2007-0954 Pension Obligation Bonds Insurance and pension funds PERS Federally Taxable Refunding	S:AAA/A- Ins	Neg	(BC) Best Best & Krieger (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) E J De La Rosa	08-01-36 Comb	6.118 TIC
06-08-07	\$7,545,000	Redlands (CSCDA) CDIAC Number: 2007-0821 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
06-08-07	\$6,620,000	Redlands (CSCDA) CDIAC Number: 2007-0835 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series C Federally Taxable	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	5.669 NIC
08-21-07	\$4,640,000	Redlands Redevelopment Agency CDIAC Number: 2007-0953 Tax allocation bond Multifamily housing Federally Taxable	S:AAA/BBB+ Ins	Neg	(BC) Best Best & Krieger (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Redlands FA	08-01-22 Term	5.975 NIC
04-19-07	\$14,990,000	Redlands Unified School District CFD No 2001-1 CDIAC Number: 2006-1437 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Wiles (FA) CA Financial Service (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-37 Comb	4.635 NIC
12-05-07	\$3,500,000	Rialto CDIAC Number: 2007-1647 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) Union Bank of CA	02-01-22 Serial	3.98 NIC



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		<u>San Bernardino</u>					
04-20-07	\$15,172,759	Rialto Utility Authority CDIAC Number: 2007-0541 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Chapman & Cutler (FA) Fieldman Rolapp (UW) Banc of Am Pub Cap Corp	04-20-27 Serial	4.58 NIC
06-08-07	\$10,000,000	San Bernardino (CSCDA) CDIAC Number: 2007-0824 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
03-01-07	\$9,997,217	San Bernardino City Unified School District CDIAC Number: 2007-0176 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A3	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-31 Comb	4.748 TIC
			Ins				
06-08-07	\$75,000,000	San Bernardino County (CSCDA) CDIAC Number: 2007-0830 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-4	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.637 NIC
06-29-07	\$18,370,000	San Bernardino County Financing Authority CDIAC Number: 2007-0875 Public enterprise revenue bond Seismic safety, improvements, repairs Courthouse Facilities	NR	Neg	(BC) Hawkins Delafield (FA) KNN (TR) Wells Fargo Bank (UW) Lehman Brothers	06-01-37 Comb	5.495 NIC
05-25-07	\$23,845,000	San Bernardino County Flood Control District CDIAC Number: 2007-0386 Public enterprise revenue bond Flood control, storm drainage San Sevaine Creek Refunding	S:AAA/A+ M:Aaa/Aa3	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) Ambac (TR) Wells Fargo Bank (UW) UBS Securities	08-01-21 Serial	4.357 NIC
			Ins				



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<u>San Bernardino</u>							
05-25-07	\$58,780,000	San Bernardino County Flood Control District CDIAC Number: 2007-0387 Other bond Other purpose Colonies Settlement Agreement Series A	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) Ambac (TR) Wells Fargo Bank (UW) UBS Securities	08-01-29 Term	5.277 NIC
05-25-07	\$45,000,000	San Bernardino County Flood Control District CDIAC Number: 2007-0388 Other bond Other purpose Colonies Settlement Agreement Series B	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) Ambac (TR) Wells Fargo Bank (UW) UBS Securities	08-01-37 Term	4.438 NIC
02-05-07	\$6,455,000	San Bernardino Mountains Community Hospital District CDIAC Number: 2007-0062 Certificates of participation/leases Hospital Series A Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	02-01-37 Comb	5.448 TIC
02-05-07	\$2,560,000	San Bernardino Mountains Community Hospital District CDIAC Number: 2007-0225 Certificates of participation/leases Hospital Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	02-01-37 Comb	8.024 TIC
04-04-07	\$35,000,000	Snowline Joint Unified School District CDIAC Number: 2007-0235 Certificates of participation/leases K-12 school facility Bridge Funding	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) Dolinka Group (EN) FSA (TR) Zions First Natl Bk (UW) UBS Securities	09-01-40 Comb	VAR
03-13-07	\$2,235,000	Snowline Joint Unified School District CFD No 2005-3 CDIAC Number: 2006-1227 Limited tax obligation bond Water supply, storage, distribution Richmond American	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-36 Comb	4.782 NIC



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		<u>San Bernardino</u>					
03-13-07	\$41,460,000	Southern California Logistics Airport Authority CDIAC Number: 2007-0125 Tax allocation bond Multifamily housing VVEDA Area Federally Taxable	S:AAA/BBB M:Aaa/Baa2 Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	12-01-43 Comb	5.567 NIC
12-05-07	\$42,000,000	Southern California Logistics Airport Authority CDIAC Number: 2007-1558 Tax allocation bond Redevelopment, multiple purposes	S:BBB- M:Baa3	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	12-01-43 Comb	6.086 NIC
07-31-07	\$18,000,000	Upland Community Redevelopment Agency CDIAC Number: 2007-0934 Conduit revenue bond Multifamily housing Sunset Ridge & Village Apts Refunding	S:AAA/A-1+ LOC	Neg	(BC) Richards Watson (FA) Urban Futures (EN) East West Bank (TR) US Bank Natl Assoc (UW) Hutchinson Shockey	08-01-37 Term	VAR
09-13-07	\$3,980,000	Victor Elementary School District CFD No 2005-1 CDIAC Number: 2006-0045 Limited tax obligation bond K-12 school facility School, City & Sanitary Dist Facs	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) UBS Securities	09-01-37 Comb	5.586 NIC
03-15-07	\$2,870,000	Victor Elementary School District CFD No 2005-2 CDIAC Number: 2007-0070 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) UBS Securities	09-01-36 Comb	4.928 NIC
03-08-07	\$2,155,000	Victor Elementary School District CFD No 2006-2 CDIAC Number: 2007-0110 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) UBS Securities	09-01-36 Comb	4.941 NIC



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<u>San Bernardino</u>							
08-01-07	\$36,830,000	Victor Valley Transit Authority CDIAC Number: 2007-1048 Certificates of participation/leases Public transit Hesperia Transit Facs	M:Aaa/A3 Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Securities	07-01-37 Comb	4.816 NIC
11-29-07	\$7,090,000	Victoria Gardens Public Facilities CFD No 2007-1 CDIAC Number: 2007-1497 Limited tax obligation bond K-12 school facility Etiwanda SD (Chaffey JtUnHSD & Cucamonga Vly WD)	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	6.085 NIC
05-07-07	\$83,770,000	Victorville Joint Powers Financing Authority CDIAC Number: 2007-0523 Public lease revenue bond Power generation/transmission VMUS Foxborough Indus Pk Cogeneration Fac Refunding	S:AA-/A-1+ LOC	Neg	(BC) Fulbright & Jaworski (FA) Cooperman & Associates (EN) Fortis Bank SA/NA (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	05-01-40 Term	VAR
<u>San Diego</u>							
01-25-07	\$3,381,128	Bonsall Union School District CDIAC Number: 2006-1353 General obligation bond K-12 school facility Series B	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) San Diego Co (UW) UBS Securities	02-01-32 Serial	4.574 TIC
07-26-07	\$4,698,309	Bonsall Union School District CDIAC Number: 2007-1030 General obligation bond K-12 school facility Series C	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) San Diego Co (UW) UBS Securities	08-01-39 Comb	4.842 TIC
06-14-07	\$9,530,000	Borrego Water District CFD No 2007-1 CDIAC Number: 2007-0630 Limited tax obligation bond Multiple capital improvements, public works Montesoro ID No 1 Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Sutter Securities	08-01-32 Comb	5.963 NIC



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<u>San Diego</u>							
02-20-07	\$7,835,000	Cajon Valley Union Elementary School District CDIAC Number: 2006-1526 Certificates of participation/leases K-12 school facility	S:AAA/A	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) UBS Securities	03-01-20 Serial	4.101 TIC
06-05-07	\$1,350,000	Cardiff School District (SDCSD) CDIAC Number: 2007-0786 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2007 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-08 Term	3.67 TIC
08-29-07	\$40,000,000	Carlsbad Unified School District CDIAC Number: 2007-1069 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Fulbright & Jaworski (EN) MBIA Corp (TR) San Diego Co (UW) UBS Securities	08-01-32 Comb	4.895 NIC
06-05-07	\$5,000,000	Carlsbad Unified School District (SDCSD) CDIAC Number: 2007-0787 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2007 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-08 Term	3.67 TIC
06-08-07	\$15,465,000	Chula Vista (CSCDA) CDIAC Number: 2007-0810 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
06-05-07	\$17,065,000	Chula Vista Elementary School District (SDCSD) CDIAC Number: 2007-0788 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2007 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-08 Term	3.67 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
11-14-07	\$2,276,000	Chula Vista Housing Authority CDIAC Number: 2007-1440 Conduit revenue bond Multifamily housing Oxford Terrace Apts Series A Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Stradling Yocca (FA) Connolly Capital Group (EN) GNMA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	12-20-42 Comb	5.415 TIC
11-29-07	\$2,363,000	Chula Vista Housing Authority CDIAC Number: 2007-1441 Conduit revenue bond Multifamily housing Oxford Terrace Apts Sub Series B	NR	Neg	(BC) Stradling Yocca (FA) Connolly Capital Group (TR) US Bank Natl Assoc (UW) Alpha Homeless Project	12-20-42 Term	4.89 TIC
12-28-07	\$16,670,000	Chula Vista Housing Authority CDIAC Number: 2007-1623 Conduit revenue bond Multifamily housing The Landings Apts	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) MuniMae	12-01-52 Term	VAR
06-05-07	\$4,000,000	Del Mar Union School District (SDCSD) CDIAC Number: 2007-0789 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2007 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-08 Term	3.67 TIC
06-14-07	\$19,955,000	Del Mar Union School District CFD No 95-1 CDIAC Number: 2007-0453 Limited tax obligation bond K-12 school facility Ocean Air Refunding	S:AAA F:AAA Ins	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36 Comb	4.797 NIC
03-14-07	\$15,750,000	El Cajon Redevelopment Agency CDIAC Number: 2007-0237 Tax allocation bond Redevelopment, multiple purposes	S:AAA/A- Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) The Bank of NY Trust Co (UW) El Cajon PFA	10-01-37 Comb	4.449 TIC



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<u>San Diego</u>							
06-05-07	\$1,830,000	Encinitas Union School District (SDCSD) CDIAC Number: 2007-0790 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2007 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-08 Term	3.67 TIC
09-13-07	\$30,440,000	Escondido CDIAC Number: 2007-0355 Certificates of participation/leases Water supply, storage, distribution Reed Reservoir, Alexander Area Phase I & II, & Rincon Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-37 Comb	4.61 NIC
01-25-07	\$40,025,000	Escondido Joint Powers Financing Authority CDIAC Number: 2006-0712 Public lease revenue bond Theatre/Arts/Museums Civic Ctr-CA Ctr for the Arts Ser A Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-18 Serial	4.107 NIC
01-25-07	\$16,525,000	Escondido Joint Powers Financing Authority CDIAC Number: 2006-0713 Public lease revenue bond Theatre/Arts/Museums Civic Ctr-CA Ctr for the Arts Ser B Federally Taxable Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-18 Term	5.617 NIC
12-05-07	\$10,000,000	Escondido Union High School District CDIAC Number: 2007-1589 Certificates of participation/leases K-12 school facility Orange Glen, San Pasqual & Escondido HS Learning Centers	M:Aaa/A3 Ins	Neg	(BC) Best Best & Krieger (EN) FGIC (TR) Wells Fargo Bank (UW) UBS Securities	09-01-37 Comb	4.928 NIC
06-05-07	\$3,300,000	Escondido Union High School District (SDCSD) CDIAC Number: 2007-0791 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2007 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-08 Term	3.67 TIC



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<u>San Diego</u>							
05-10-07	\$13,100,000	Escondido Union School District CDIAC Number: 2007-0346 General obligation bond K-12 school facility Series A Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) San Diego Co (UW) UBS Securities	09-01-15 Serial	3.597 NIC
05-09-07	\$39,180,000	Escondido Union School District CDIAC Number: 2007-0347 General obligation bond K-12 school facility Series B Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) San Diego Co (UW) UBS Securities	08-01-26 Serial	4.365 TIC
07-26-07	\$85,627,076	Grossmont Healthcare District CDIAC Number: 2007-0839 General obligation bond Health care facilities Proposition G	M:Aaa/A1 Ins	Neg	(BC) Sidley Austin LLP (FA) G L Hicks Financial (EN) Ambac (TR) Union Bank of CA (UW) N San Diego Co Hlth FacFA	07-15-37 Comb	4.779 TIC
05-22-07	\$13,830,000	Lemon Grove Community Development Agency CDIAC Number: 2007-0636 Tax allocation bond Redevelopment, multiple purposes	S:AAA/BBB+ Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Lemon Grove FA	08-01-37 Comb	4.71 TIC
07-11-07	\$17,965,000	Olivenhain Municipal Water District CDIAC Number: 2007-0965 Special assessment bond Water supply, storage, distribution ReAD No 96-1 Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) FGIC (TR) Union Bank of CA (UW) Banc of America Sec	09-02-27 Comb	4.595 NIC
02-21-07	\$42,000,000	Otay Water District CDIAC Number: 2007-0170 Certificates of participation/leases Water supply, storage, distribution 640-1 & 2 Reservoirs	S:AAA/AA- F:AAA/AA- Ins	Comp	(BC) Garcia Calderon Ruiz (FA) Harrell & Co Advisors (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-36 Comb	4.302 NIC



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<u>San Diego</u>							
04-17-07	\$160,000,000	Palomar Community College District CDIAC Number: 2007-0451 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) FSA (TR) San Diego Co (UW) RBC Capital Markets	05-01-32 Comb	4.544 NIC
12-04-07	\$241,083,319	Palomar Pomerado Health System CDIAC Number: 2007-1569 General obligation bond Health care facilities Master Plan Measure BB	S:A+ M:Aaa/Aa3 F:AAA/AA-	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) MBIA Ins Corp (TR) Wells Fargo Bank (UW) N San Diego Co Hlth FacFA	08-01-37 Comb	4.862 TIC
02-15-07	\$24,965,000	Poway Redevelopment Agency CDIAC Number: 2007-0159 Tax allocation bond Redevelopment, multiple purposes Paguay Refunding	S:AAA/A	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	06-15-33 Comb	4.458 NIC
06-05-07	\$10,000,000	Poway Unified School District (SDCSD) CDIAC Number: 2007-0792 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2007 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-08 Term	3.67 TIC
05-31-07	\$38,230,000	Poway Unified School District CFD No 10 CDIAC Number: 2007-0893 Limited tax obligation bond K-12 school facility Torrey Highlands - Subarea IV, Zones 1 & 2	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	09-01-38 Term	4.801 TIC
05-31-07	\$7,689,087	Poway Unified School District CFD No 12 CDIAC Number: 2007-0894 Limited tax obligation bond K-12 school facility Black Mountain Ranch Phase II - Southern Village & The Clusters	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	09-01-40 Serial	4.801 TIC



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<u>San Diego</u>							
05-31-07	\$1,598,847	Poway Unified School District CFD No 2 CDIAC Number: 2007-0889 Limited tax obligation bond K-12 school facility Subarea IV - Torrey Highlands	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	09-01-32 Serial	4.8 TIC
05-31-07	\$11,989,000	Poway Unified School District CFD No 4 CDIAC Number: 2007-0890 Limited tax obligation bond K-12 school facility Black Mountain Ranch	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	09-01-42 Term	4.8 TIC
07-26-07	\$37,910,000	Poway Unified School District CFD No 6 CDIAC Number: 2007-1092 Limited tax obligation bond K-12 school facility 4S Ranch (Del Norte HS)	S:AAA/BBB F:AAA Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	4.869 NIC
05-31-07	\$7,329,000	Poway Unified School District CFD No 8 CDIAC Number: 2007-0891 Limited tax obligation bond K-12 school facility Black Mountain Ranch Phase II	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	09-01-32 Term	4.801 TIC
05-31-07	\$1,711,000	Poway Unified School District CFD No 9 CDIAC Number: 2007-0892 Limited tax obligation bond K-12 school facility Portswood	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	09-01-32 Term	4.801 TIC
05-31-07	\$69,945,000	Poway Unified School District Public Financing Authority CDIAC Number: 2007-0888 Revenue bond (Pool) K-12 school facility CFD Nos 2, 4, 8, 9, 10 & 12	S:AAA/A- F:AAA Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-15-42 Comb	4.698 NIC
08-09-07	\$34,783,991	Poway Unified School District Public Financing Authority CDIAC Number: 2007-1053 Public lease revenue bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) Zions First Natl Bk (UW) Stone & Youngberg	12-01-39 Serial	VAR



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<u>San Diego</u>							
11-20-07	\$20,685,000	RE Badger Water Facilities Financing Authority CDIAC Number: 2007-0805 Public enterprise revenue bond Water supply, storage, distribution Santa Fe IRD & San Dieguito WD Refunding	S:AAA/AA- F:AAA Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-24 Serial	4.011 NIC
06-13-07	\$24,333,360	Ramona Unified School District CDIAC Number: 2007-0692 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Dolinka Group (EN) FGIC (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	05-01-32 Comb	5.137 TIC
08-09-07	\$19,635,000	Rancho Santa Fe Community Services District CFD No 1 CDIAC Number: 2007-1147 Limited tax obligation bond Multiple capital improvements, public works Santa Fe Vly Zones 1 & 2	NR	Neg	(BC) Best Best & Krieger (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-30 Comb	5.251 NIC
07-02-07	\$116,000,000	San Diego CDIAC Number: 2007-0737 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (FA) Montague DeRose (TR) San Diego (UW) Bank of America NA	08-01-08 Term	3.904 NIC
07-18-07	\$224,996,823	San Diego Community College District CDIAC Number: 2007-0919 General obligation bond College, university facility	S:AAA/AA+ M:Aaa/Aa2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) San Diego Co (UW) RBC Capital Markets	08-01-32 Comb	4.655 TIC
06-05-07	\$95,200,000	San Diego County (SDCSD) CDIAC Number: 2007-0785 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2007 TRAN Pool Series A	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-08 Term	3.65 TIC



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<u>San Diego</u>							
02-27-07	\$5,870,000	San Diego County Board of Education CDIAC Number: 2007-0224 Certificates of participation/leases Other, multiple educational uses Student Data	M:Aaa/A1 F:AAA Ins	Comp	(BC) Kutak Rock (FA) Municipal Cap Mgmt (EN) Ambac (TR) Union Bank of CA (UW) Morgan Stanley Dean	02-01-17 Serial	3.672 TIC
09-11-07	\$250,000,000	San Diego County Regional Airport Authority CDIAC Number: 2007-1197 Commercial paper Project, interim financing Series A, B (AMT) & C (Taxable) Refunding	S:A-1+ M:P-1 LOC	Neg	(BC) Kutak Rock (FA) Frasca & Associates (EN) Lloyds TSB (TR) Deutsche Bank Natl Trust (UW) Citigroup Global Markets	06-07-08 Term	VAR
04-19-07	\$5,808,006	San Diego Housing Authority CDIAC Number: 2007-0256 Conduit revenue bond Multifamily housing Alabama Manor Apts	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Wells Fargo Bank	02-01-39 Term	VAR
06-26-07	\$40,000,000	San Diego Housing Authority CDIAC Number: 2007-0723 Conduit revenue bond Multifamily housing 16th & Market Apts Series B & C Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-44 Comb	VAR
09-06-07	\$3,580,000	San Diego Housing Authority CDIAC Number: 2007-1114 Conduit revenue bond Multifamily housing Redwood Villa Apts Sub Series E Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) Wells Fargo Bank (UW) Red Capital Comm Dev Co	04-15-43 Term	VAR
09-06-07	\$2,470,000	San Diego Housing Authority CDIAC Number: 2007-1115 Conduit revenue bond Multifamily housing Redwood Villa Apts Series D Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) FNMA (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	10-15-42 Term	VAR



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<u>San Diego</u>							
09-01-07	\$37,500,000	San Diego Housing Authority CDIAC Number: 2007-1178 Conduit revenue bond Multifamily housing Villa Nueva Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) FHLMC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-39 Term	VAR
12-19-07	\$4,500,000	San Diego Housing Authority CDIAC Number: 2007-1622 Conduit revenue bond Multifamily housing Colina Park North Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	02-01-45 Term	5.75 TIC
01-24-07	\$57,000,000	San Diego Public Facilities Financing Authority CDIAC Number: 2006-1510 Revenue anticipation note Water supply, storage, distribution	NR	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) Wells Fargo Bank (UW) Morgan Stanley	01-30-09 Term	4.06 TIC
03-01-07	\$156,560,000	San Diego Public Facilities Financing Authority CDIAC Number: 2007-0109 Public lease revenue bond Recreation and sports facilities Ballpark Refunding	NR	Neg	(BC) Nixon Peabody (FA) Kitahata & Co (EN) Ambac (TR) Wells Fargo Bank (UW) Banc of America Sec	02-15-32 Comb	4.787 TIC
05-01-07	\$223,830,000	San Diego Public Facilities Financing Authority CDIAC Number: 2007-0572 Other note Wastewater collection, treatment Refunding	NR	Neg	(BC) Nixon Peabody (UW) Citigroup Global Markets	05-15-09 Serial	4.766 TIC
06-27-07	\$17,230,000	San Diego Public Facilities Financing Authority CDIAC Number: 2008-0115 Revenue bond (Pool) Redevelopment, multiple purposes Southcrest, Central Imperial & Mount Hope Series A Federally Taxable Refunding	S:AA M:Aa3/Baa2 Ins	Neg	(BC) Robinson & Pearman (FA) First Albany Capital Inc (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	10-01-37 Comb	6.565 TIC



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<u>San Diego</u>							
06-27-07	\$17,755,000	San Diego Public Facilities Financing Authority CDIAC Number: 2008-0116 Revenue bond (Pool) Redevelopment, multiple purposes Southcrest & Central Imperial Series B Refunding	S:AA M:Aa3/Baa2 Ins	Neg	(BC) Robinson & Pearman (FA) First Albany Capital Inc (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	10-01-37 Comb	4.95 TIC
07-26-07	\$11,000,000	San Diego Redevelopment Agency CDIAC Number: 2007-1102 Tax allocation bond Single-family housing City Heights Housing Federally Taxable	NR	Neg	(BC) Best Best & Krieger (UW) San Diego Natl Bank	07-05-10 Term	VAR
07-26-07	\$7,300,000	San Diego Redevelopment Agency CDIAC Number: 2007-1103 Tax allocation bond Single-family housing North Park Federally Taxable	NR	Neg	(BC) Best Best & Krieger (UW) San Diego Natl Bank	07-05-10 Term	VAR
07-26-07	\$8,600,000	San Diego Redevelopment Agency CDIAC Number: 2007-1104 Tax allocation bond Single-family housing North Bay Federally Taxable	NR	Neg	(BC) Best Best & Krieger (UW) San Diego Natl Bank	07-05-10 Term	VAR
07-26-07	\$7,100,000	San Diego Redevelopment Agency CDIAC Number: 2007-1105 Tax allocation bond Single-family housing NTC Housing Federally Taxable	NR	Neg	(BC) Best Best & Krieger (UW) San Diego Natl Bank	07-05-10 Term	VAR
07-26-07	\$20,000,000	San Diego Redevelopment Agency CDIAC Number: 2007-1106 Tax allocation bond Redevelopment, multiple purposes City Heights Federally Taxable	NR	Neg	(BC) Best Best & Krieger (UW) San Diego Natl Bank	07-05-10 Term	VAR



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<u>San Diego</u>							
07-26-07	\$10,000,000	San Diego Redevelopment Agency CDIAC Number: 2007-1107 Tax allocation bond Redevelopment, multiple purposes NTC	NR	Neg	(BC) Best Best & Krieger (UW) San Diego Natl Bank	07-05-10 Term	VAR
07-26-07	\$6,000,000	San Diego Redevelopment Agency CDIAC Number: 2007-1108 Tax allocation bond Redevelopment, multiple purposes NTC Federally Taxable	NR	Neg	(BC) Best Best & Krieger (UW) San Diego Natl Bank	07-05-10 Term	VAR
06-21-07	\$210,000,000	San Diego Unified School District CDIAC Number: 2007-0518 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) San Diego Co (UW) Banc of America Sec	07-22-08 Term	3.718 TIC
06-05-07	\$5,000,000	San Dieguito Union High School District (SDCSD) CDIAC Number: 2007-0793 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2007 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-08 Term	3.67 TIC
07-12-07	\$4,325,000	San Marcos CFD No 99-01 CDIAC Number: 2007-0967 Limited tax obligation bond Multiple capital improvements, public works IA D2L, Saverne Federally Taxable Refunding	NR Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Serial	5.273 TIC
07-12-07	\$4,990,000	San Marcos CFD No 99-01 CDIAC Number: 2007-0968 Limited tax obligation bond Multiple capital improvements, public works IA D2U, Azure Federally Taxable Refunding	NR Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Serial	5.273 TIC



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<u>San Diego</u>							
07-12-07	\$2,745,000	San Marcos CFD No 99-01 CDIAC Number: 2007-0969 Limited tax obligation bond Multiple capital improvements, public works IA D3, Cambria Federally Taxable Refunding	NR Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Serial	5.272 TIC
07-12-07	\$3,115,000	San Marcos CFD No 99-01 CDIAC Number: 2007-0970 Limited tax obligation bond Multiple capital improvements, public works IA D4, Woodley Glen Federally Taxable Refunding	NR Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Serial	5.274 TIC
07-12-07	\$2,755,000	San Marcos CFD No 99-01 CDIAC Number: 2007-0971 Limited tax obligation bond Multiple capital improvements, public works IA E1, Crestview Federally Taxable Refunding	NR Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Serial	5.275 TIC
07-12-07	\$2,400,000	San Marcos CFD No 99-01 CDIAC Number: 2007-0972 Limited tax obligation bond Multiple capital improvements, public works IA E2 Federally Taxable Refunding	NR Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Serial	5.276 TIC
07-12-07	\$2,045,000	San Marcos CFD No 99-01 CDIAC Number: 2007-0973 Limited tax obligation bond Multiple capital improvements, public works IA H2, Village Square Federally Taxable Refunding	NR Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Serial	5.275 TIC



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<u>San Diego</u>							
07-12-07	\$4,030,000	San Marcos CFD No 99-01 CDIAC Number: 2007-0974 Limited tax obligation bond Multiple capital improvements, public works IA H3, The Village Federally Taxable Refunding	NR Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Serial	5.273 TIC
07-12-07	\$26,405,000	San Marcos Public Facilities Authority CDIAC Number: 2007-0966 Revenue bond (Pool) Multiple capital improvements, public works IAs D2L, D2U, D3, D4, E1, E2, H2 & H3 Refunding	S:AAA/A- Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Comb	4.858 TIC
11-15-07	\$33,952,741	San Ysidro School District CDIAC Number: 2007-1350 General obligation bond K-12 school facility Ocean View Hills Area	S:AAA/A F:AAA/A Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) San Diego Co (UW) Stone & Youngberg	08-01-32 Serial	4.991 TIC
11-29-07	\$7,330,000	San Ysidro School District CDIAC Number: 2007-1351 Certificates of participation/leases K-12 school facility Ocean View Hills	S:AAA/A- F:AAA/A- Ins	Comp	(BC) Bowie Arneson Wiles (FA) Stone & Youngberg (EN) FSA (TR) The Bank of NY Trust Co (UW) Wachovia Securities	09-01-37 Comb	4.793 TIC
04-17-07	\$18,000,000	Santee School District CDIAC Number: 2006-1487 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Bowie Arneson Wiles (FA) Capitol Public Fin Group (EN) FSA (TR) San Diego Co (UW) UBS Securities	08-01-31 Comb	4.426 NIC
01-18-07	\$9,825,000	Solana Beach Public Financing Authority CDIAC Number: 2007-0018 Public enterprise revenue bond Wastewater collection, treatment Force Main, Pump Station & Eden Gardens Pump Station	S:AAA/A+ Ins	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (EN) MBIA Corp (TR) Union Bank of CA (UW) Citigroup Global Markets	03-01-37 Comb	4.415 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-26-07	\$67,900,000	Tri-City Healthcare District CDIAC Number: 2007-0914 Public enterprise revenue bond Health care facilities Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	02-01-19 Term	3.589 NIC
06-05-07	\$75,000	Vallecitos School District (SDCSD) CDIAC Number: 2007-0794 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2007 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-08 Term	3.67 TIC
12-13-07	\$116,480,000	Vista CDIAC Number: 2007-1426 Certificates of participation/leases Multiple capital improvements, public works Civic Ctr, Fire Station Nos 1, 5 & 6, Brengle Terrace Pk & Moonlight Stage House Refunding	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	05-01-37 Comb	4.895 TIC
06-19-07	\$27,640,000	Vista Unified School District CDIAC Number: 2007-0943 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) San Diego Co (UW) UBS Securities	08-01-28 Comb	4.75 TIC
<u>San Francisco</u>							
10-18-07	\$3,270,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2006-2 CDIAC Number: 2007-1171 Limited tax obligation bond Multiple capital improvements, public works SF Mint Plaza Area	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-37 Comb	6.433 TIC
02-28-07	\$11,594,362	San Francisco City & County CDIAC Number: 2007-0200 Conduit revenue bond Multifamily housing Hotel Essex Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Citibank	02-01-12 Term	5.324 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Francisco</u>					
03-09-07	\$17,116,433	San Francisco City & County CDIAC Number: 2007-0259 Conduit revenue bond Multifamily housing Arnett Watson Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citibank	03-01-11 Term	5.574 TIC
03-13-07	\$2,000,000	San Francisco City & County CDIAC Number: 2007-0316 General obligation bond Seismic safety, improvements, repairs 1992 Safety Loan Program Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) S F Cty/Co (UW) Bank of America NA	06-15-26 Term	5.69 TIC
05-03-07	\$152,120,000	San Francisco City & County CDIAC Number: 2007-0443 Certificates of participation/leases Multiple capital improvements, public works City Office Bldgs & Multiple Properties Series A	S:AAA/AA- M:Aaa/A2 F:AAA/A+	Comp	(BC) Nixon Peabody (FA) CSG Advisors (EN) FGIC (TR) Deutsche Bank Natl Trust (UW) Lehman Brothers	09-01-40 Comb	4.558 TIC
05-03-07	\$1,580,000	San Francisco City & County CDIAC Number: 2007-0713 Certificates of participation/leases Multiple capital improvements, public works City Office Bldgs & Multiple Properties Series B Federally Taxable	S:AA- M:A2 F:A+	Comp	(BC) Nixon Peabody (FA) CSG Advisors (TR) Deutsche Bank Natl Trust (UW) Lehman Brothers	09-01-08 Term	4.558 TIC
09-27-07	\$28,000,000	San Francisco City & County CDIAC Number: 2007-1213 Conduit revenue bond Multifamily housing Mason St Family Subject to Alternative Minimum Tax	NR	Neg	(BC) Squire Sanders (FA) Public Financial (TR) Wells Fargo Bank (UW) Wells Fargo Bank	04-01-40 Serial	VAR
11-28-07	\$18,942,066	San Francisco City & County CDIAC Number: 2007-1354 Conduit revenue bond Multifamily housing Bishop Swing Comm House	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (UW) Union Bank of CA	11-01-11 Term	4.17 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
05-22-07	\$11,830,000	San Francisco City & County Finance Corporation CDIAC Number: 2007-0513 Public lease revenue bond Equipment	S:AAA/AA- M:Aaa/A2 F:AAA/A+	Comp	(BC) Squire Sanders (FA) Kitahata & Co (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Banc of America Sec	04-01-13 Serial	3.578 NIC
09-11-07	\$42,435,000	San Francisco City & County Finance Corporation CDIAC Number: 2007-1241 Public lease revenue bond Parks, open space Various Parks	S:AAA/AA- M:Aaa/A1 F:AAA/AA-	Comp	(BC) Hawkins Delafield (FA) Public Financial (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-29 Serial	4.4 TIC
02-13-07	\$150,000,000	San Francisco City & County Public Utilities Commission CDIAC Number: 2006-1466 Commercial paper Project, interim financing The Wastewater Enterprise	S:A-1+ M:P-1	Neg	(BC) Sidley Austin LLP (FA) Montague DeRose (EN) BNP Paribas (TR) US Bank Natl Assoc (UW) Banc of America Sec	11-10-07 Term	VAR
04-19-07	\$37,650,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2007-0446 Conduit revenue bond Multifamily housing Tenth & Mission Family	NR	Neg	(BC) Nixon Peabody (UW) Union Bank of CA	10-01-11 Term	5.15 NIC
11-14-07	\$25,000,000	San Francisco City & County Redevelopment Agency CDIAC Number: 2007-1210 Conduit revenue bond Multifamily housing Ninth & Jessie Senior	NR	Neg	(BC) Nixon Peabody (UW) Union Bank of CA	04-01-11 Term	
10-17-07	\$118,285,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2007-1480 Revenue bond (Pool) Redevelopment, multiple purposes Series A Federally Taxable	S:AAA/A M:Aaa/A2	Comp	(BC) Jones Hall (FA) Backstrom McCarley Berry (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Lehman Brothers	08-01-37 Comb	5.87 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Francisco</u>					
10-17-07	\$94,115,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2007-1481 Revenue bond (Pool) Redevelopment, multiple purposes Series B Refunding	S:AAA/A M:Aaa/A2 Ins	Comp	(BC) Jones Hall (FA) Backstrom McCarley Berry (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	08-01-22 Serial	3.917 NIC
12-05-07	\$110,000,000	San Francisco Community College District CDIAC Number: 2007-1361 General obligation bond College, university facility Ocean Ave, Mission Ave & Chinatown Campuses Series B	S:AAA/AA M:Aaa/Aa3 Ins	Comp	(BC) Sidley Austin LLP (FA) Public Financial (EN) FSA (TR) S F Cty/Co (UW) Piper Jaffray & Co	06-15-31 Comb	4.556 NIC
06-13-07	\$15,950,000	San Francisco Community College District (CCCFA) CDIAC Number: 2007-0870 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-08 Term	3.798 TIC
02-28-07	\$100,000,000	San Francisco Unified School District CDIAC Number: 2007-0128 General obligation bond K-12 school facility Proposition A	S:AAA/AA- M:Aaa/Aa3 Ins	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (EN) FSA (TR) S F Cty/Co (UW) Goldman Sachs	06-15-27 Serial	4 NIC
10-16-07	\$60,000,000	San Francisco Unified School District CDIAC Number: 2007-1314 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) The Bank of NY Trust Co (UW) Goldman Sachs	11-14-08 Term	3.334 TIC
10-16-07	\$5,000,000	San Francisco Unified School District CDIAC Number: 2007-1498 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) The Bank of NY Trust Co (UW) Banc of America Sec	11-14-08 Term	3.334 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
08-14-07	\$4,507,885	Lincoln Unified School District CDIAC Number: 2007-0738 General obligation bond K-12 school facility Series C	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-32 Serial	7.628 NIC
12-19-07	\$2,500,000	Lincoln Unified School District CDIAC Number: 2007-1586 Certificates of participation/leases K-12 school facility Qualified Zone Academy	NR	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Bank of Ag/Commerce	12-21-22 Term	2 NIC
10-31-07	\$4,890,753	Lincoln Unified School District CFD No 1 CDIAC Number: 2007-1362 Limited tax obligation bond K-12 school facility	M:Aaa Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	5.329 NIC
12-20-07	\$729,850	Lincoln Unified School District CFD No 1 CDIAC Number: 2008-0074 Limited tax obligation bond K-12 school facility	M:Aaa Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-13 Serial	5.243 TIC
02-20-07	\$6,770,000	Linden Unified School District CDIAC Number: 2007-0028 Certificates of participation/leases K-12 school facility Linden HS	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-36 Comb	4.29 NIC
11-16-07	\$30,320,000	Lodi CDIAC Number: 2007-1403 Certificates of participation/leases Wastewater collection, treatment White Slough Fac Phase 3 Refunding	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Lamont Financial Services (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	10-01-37 Comb	4.884 NIC



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<u>San Joaquin</u>							
07-25-07	\$50,000,000	Lodi Unified School District CDIAC Number: 2007-0988 General obligation bond K-12 school facility ID No 1 Measure L	S:AAA/A+ F:AAA/AA- Ins	Comp	(BC) Kronick Moskovitz (FA) Stone & Youngberg (EN) FSA (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	08-01-32 Comb	4.56 TIC
12-07-07	\$13,500,000	Lodi Unified School District CDIAC Number: 2007-1435 Certificates of participation/leases K-12 school facility	S:AAA/A Ins	Neg	(BC) Kronick Moskovitz (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	02-01-37 Comb	4.914 TIC
04-25-07	\$3,120,000	Manteca Unified School District CFD No 1989-2 CDIAC Number: 2007-0132 Limited tax obligation bond K-12 school facility Lathrop HS Series E	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-34 Comb	4.482 NIC
04-25-07	\$8,225,000	Manteca Unified School District CFD No 2000-3 CDIAC Number: 2007-0133 Limited tax obligation bond K-12 school facility Lathrop HS Series B	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	4.585 NIC
12-06-07	\$24,365,000	Mountain House Public Financing Authority CDIAC Number: 2007-0517 Revenue bond (Pool) Multiple capital improvements, public works Utility Systems	S:A- Ins	Comp	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) E J De La Rosa	12-01-32 Comb	5.019 TIC
05-23-07	\$20,395,000	Ripon Redevelopment Agency CDIAC Number: 2007-0538 Tax allocation bond Redevelopment, multiple purposes Main/Stockton Downtown Refunding	M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Ripon PFA	11-01-36 Comb	4.651 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Joaquin</u>							
05-16-07	\$18,820,000	River Islands Public Financing Authority CFD No 2003-1 CDIAC Number: 2007-0340 Limited tax obligation bond Multiple capital improvements, public works Phase 1, Tract 3491	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Altura Nelson	09-01-37 Comb	5.413 TIC
05-23-07	\$114,635,000	San Joaquin County CDIAC Number: 2007-0445 Certificates of participation/leases Public building Administration Bldg Refunding	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Banc of America Sec	11-15-36 Comb	4.667 NIC
12-20-07	\$8,450,000	San Joaquin County Public Facilities Financing Corporation CDIAC Number: 2007-1466 Certificates of participation/leases Wastewater collection, treatment Conveyance Flag City, Serv Area No 31	NR	Neg	(BC) Nossaman Guthner (FA) RBC Capital Markets (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-37 Comb	5.972 TIC
03-26-07	\$125,310,000	Stockton CDIAC Number: 2007-0255 Other bond Insurance and pension funds PERS Series A & B Federally Taxable Refunding	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	09-01-37 Comb	5.587 TIC
06-08-07	\$36,020,000	Stockton (CSCDA) CDIAC Number: 2007-0831 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-5	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.657 NIC
11-27-07	\$6,100,000	Stockton CFD No 2006-3 CDIAC Number: 2007-0635 Limited tax obligation bond Multiple capital improvements, public works Northbrook (Woodside IA 1)	NR	Comp	(BC) Stradling Yocca (FA) KNN (TR) Wells Fargo Bank (UW) M L Stern & Co	09-01-37 Comb	6.292 NIC



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<u>San Joaquin</u>							
08-23-07	\$19,065,000	Stockton CFD No 99-02 CDIAC Number: 2007-0896 Limited tax obligation bond Multiple capital improvements, public works Arch Rd East Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-37 Comb	6.213 TIC
05-22-07	\$21,400,000	Stockton Port District CDIAC Number: 2007-0637 Public enterprise revenue bond Ports, marinas West Complex Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Sutter Securities	07-01-32 Comb	4.584 NIC
05-22-07	\$8,330,000	Stockton Port District CDIAC Number: 2007-0648 Public enterprise revenue bond Ports, marinas West Complex Series B Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Sutter Securities	07-01-17 Comb	5.574 NIC
11-28-07	\$36,500,000	Stockton Public Financing Authority CDIAC Number: 2007-1562 Public lease revenue bond Public building Office Bldg Series A	S:AAA/A/ A-1+ Ins	Neg	(BC) Quint & Thimmig (FA) KNN (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stockton PFA	09-01-48 Term	5.33 TIC
11-28-07	\$4,270,000	Stockton Public Financing Authority CDIAC Number: 2007-1563 Public lease revenue bond Public building Office Bldg Series B Federally Taxable	S:AAA/A/ A-1+ Ins	Neg	(BC) Quint & Thimmig (FA) KNN (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stockton PFA	09-01-27 Term	5.432 TIC
02-13-07	\$45,050,000	Stockton Unified School District CDIAC Number: 2007-0129 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A- Ins	Neg	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	02-01-36 Comb	4.511 TIC



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<u>San Joaquin</u>							
07-12-07	\$60,000,000	Stockton Unified School District CDIAC Number: 2007-1067 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) FSA (TR) Wells Fargo Bank (UW) UBS Securities	08-01-31 Comb	4.463 TIC
10-12-07	\$2,690,000	Tracy Operating Partnership Joint Powers Authority CDIAC Number: 2007-1215 Public lease revenue bond Public building Fire Station 97 Series A	S:AAA/A Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	03-01-37 Comb	4.564 TIC
09-26-07	\$1,980,000	Tracy Operating Partnership Joint Powers Authority CDIAC Number: 2007-1216 Public lease revenue bond Multiple capital improvements, public works Series B Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	03-01-25 Comb	4.266 TIC
01-11-07	\$3,335,000	Woodbridge Irrigation District CDIAC Number: 2006-1501 Certificates of participation/leases Other capital improvements, public works Lower Mokelumne River Restoration (Fish Screen)	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	07-01-43 Comb	5.103 NIC
<u>San Luis Obispo</u>							
05-08-07	\$6,285,000	Arroyo Grande Redevelopment Agency CDIAC Number: 2007-0442 Tax allocation bond Redevelopment, multiple purposes Federally Taxable	S:AAA/A- Ins	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) MBIA Corp (TR) Wells Fargo Bank (UW) Arroyo Grande PFA	09-01-37 Comb	5.832 NIC
02-23-07	\$2,633,543	Cayucos Elementary School District CDIAC Number: 2006-0143 General obligation bond K-12 school facility CABs Series B	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) KNN (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-41 Serial	4.812 TIC



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<u>San Luis Obispo</u>							
02-21-07	\$2,900,000	Cayucos Elementary School District CDIAC Number: 2007-0083 General obligation bond K-12 school facility CIBs	S:AAA/A Ins	Comp	(BC) Jones Hall (FA) KNN (EN) FSA (UW) Stifel Nicolaus & Co Inc	08-01-31 Comb	4.182 TIC
09-11-07	\$31,435,000	El Paso De Robles CDIAC Number: 2007-0573 General obligation bond Multiple capital improvements, public works Refunding	S:AAA/A+ F:AAA/AA- Ins	Comp	(BC) Robert M Haight (FA) Northcross Hill Ach (EN) MBIA Corp (TR) Union Bank of CA (UW) E J De La Rosa	08-01-27 Serial	4.328 NIC
04-25-07	\$5,185,000	Pismo Beach Public Financing Authority CDIAC Number: 2007-0511 Public lease revenue bond Multiple capital improvements, public works City Hall Refunding	M:Aaa F:AAA Ins	Neg	(BC) Cameron Weist (FA) Northcross Hill Ach (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) E J De La Rosa	12-01-24 Serial	4.032 NIC
06-13-07	\$4,000,000	San Luis Obispo (Cuesta) Community College District (CCCFA) CDIAC Number: 2007-0871 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-08 Term	3.798 TIC
02-08-07	\$5,090,000	San Luis Obispo County CDIAC Number: 2007-0124 Certificates of participation/leases Public building Paso Robles Courthouse	S:AAA/A+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Lehman Brothers	10-15-36 Comb	4.443 NIC
01-30-07	\$29,250,000	San Luis Obispo County Community College District CDIAC Number: 2007-0008 Grant anticipation note College, university facility Theater Arts Bldg & Physical Science Labs	M:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	02-01-10 Term	3.83 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Luis Obispo</u>							
09-10-07	\$157,845,000	San Luis Obispo County Financing Authority CDIAC Number: 2007-1203 Public enterprise revenue bond Water supply, storage, distribution Nacimiento Series A Refunding	S:AAA/A F:AAA/A+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-40 Comb	4.723 NIC
09-10-07	\$38,565,000	San Luis Obispo County Financing Authority CDIAC Number: 2007-1392 Public enterprise revenue bond Water supply, storage, distribution Nacimiento Series B Federally Taxable	S:AAA/A F:AAA/A+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-40 Comb	5.578 NIC
12-27-07	\$4,575,000	San Luis Obispo Housing Authority CDIAC Number: 2007-1719 Other note Single-family housing Moylan Terrace Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Heritage Oaks Bank	12-27-09 Term	4.7 NIC
08-01-07	\$104,459	Shandon Joint Unified School District CDIAC Number: 2007-1262 Certificates of participation/leases Other, multiple educational uses Thomas Saf-T-Liner HDX School Bus	M:Aaa	Neg	(UW) Kansas State Bank	08-01-08 Term	5.29 NIC
<u>San Mateo</u>							
06-08-07	\$1,245,000	Belmont Fire Protection District (CSCDA) CDIAC Number: 2007-0806 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
08-17-07	\$25,000,000	Belmont-Redwood Shores School District CDIAC Number: 2007-1057 General obligation bond K-12 school facility Redwood Shores ID	S:AAA/AA- Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) San Mateo Co (UW) Stone & Youngberg	08-01-32 Comb	5.034 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Mateo</u>					
04-10-07	\$25,180,000	Burlingame Financing Authority CDIAC Number: 2007-0164 Public enterprise revenue bond Multiple capital improvements, public works	S:AAA/AA	Neg	(BC) Orrick Herrington (FA) KNN (EN) FSA (TR) The Bank of NY Trust Co (UW) E J De La Rosa	04-01-31 Comb	4.413 NIC
			Ins				
12-13-07	\$45,725,000	Daly City Housing Development Finance Agency CDIAC Number: 2007-1453 Conduit revenue bond Single-family housing Franciscan Mobile Home Pk Sr Series A Refunding	S:A-	Neg	(BC) Kutak Rock (FA) KNN (TR) Union Bank of CA (UW) Piper Jaffray & Co	12-15-47 Comb	5.47 NIC
12-13-07	\$5,175,000	Daly City Housing Development Finance Agency CDIAC Number: 2008-0029 Conduit revenue bond Single-family housing Franciscan Mobile Home Pk Sub Series B Refunding	S:BBB-	Neg	(BC) Kutak Rock (FA) KNN (TR) Union Bank of CA (UW) Piper Jaffray & Co	12-15-47 Term	5.47 NIC
12-13-07	\$8,110,000	Daly City Housing Development Finance Agency CDIAC Number: 2008-0030 Conduit revenue bond Single-family housing Franciscan Mobile Home Pk Third Tier Sub Series C Refunding	NR	Neg	(BC) Kutak Rock (FA) KNN (TR) Union Bank of CA (UW) Piper Jaffray & Co	12-15-47 Term	5.47 NIC
01-11-07	\$9,995,000	Jefferson Elementary School Facilities Financing Authority CDIAC Number: 2007-0003 Revenue bond (Pool) K-12 school facility	M:Aaa/A1	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-22 Comb	4.94 TIC
			Ins				
01-11-07	\$9,229,269	Jefferson School District CDIAC Number: 2007-0043 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) San Mateo Co (UW) Jefferson ESFFA	09-01-22 Serial	4.025 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
04-24-07	\$50,000,000	Jefferson Union High School District CDIAC Number: 2007-0332 General obligation bond K-12 school facility	S:AAA	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) San Mateo Co (UW) JP Morgan Securities	08-01-31 Comb	4.087 NIC
03-28-07	\$3,000,000	La Honda-Pescadero Unified School District CDIAC Number: 2007-0085 General obligation bond K-12 school facility	M:Aaa/Baa1 F:AAA/A-	Neg	(BC) Jones Hall (FA) A M Peche (EN) FSA (TR) San Mateo Co (UW) RBC Capital Markets	04-01-32 Comb	4.604 NIC
02-06-07	\$35,000,000	Menlo Park City School District CDIAC Number: 2007-0078 General obligation bond K-12 school facility	S:AAA/AA+ M:Aaa/Aa2	Comp	(BC) Orrick Herrington (FA) KNN (EN) FSA (TR) San Mateo Co (UW) Morgan Stanley Dean	07-01-31 Serial	4.289 NIC
06-11-07	\$3,000,000	Ravenswood City School District CDIAC Number: 2007-0846 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Lofton & Jennings (FA) A M Peche (TR) San Mateo Co (UW) Banc of America Sec	07-01-08 Term	3.65 NIC
05-15-07	\$15,150,000	Redwood City Public Financing Authority CDIAC Number: 2007-0470 Public enterprise revenue bond Water supply, storage, distribution Enterprise	S:AAA/AA- M:Aaa/A1 F:AAA/A+	Comp	(BC) Nossaman Guthner (FA) William F Euphrat (EN) Ambac (TR) The Bank of NY Trust Co (UW) Wells Fargo Inst Sec	02-01-35 Comb	4.441 TIC
11-27-07	\$12,875,000	San Carlos Redevelopment Agency CDIAC Number: 2007-1545 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) ABAG	09-01-33 Serial	5.003 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>San Mateo</u>					
11-27-07	\$3,135,000	San Carlos Redevelopment Agency CDIAC Number: 2007-1547 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) ABAG	09-01-18 Serial	4.909 TIC
04-18-07	\$17,400,000	San Mateo Joint Powers Financing Authority CDIAC Number: 2007-0204 Public lease revenue bond Public building Police Station	S:AA-/A-1+ LOC	Neg	(BC) Orrick Herrington (FA) William F Euphrat (EN) DEPFA Bank (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	04-01-39 Term	VAR
10-03-07	\$9,125,000	San Mateo Joint Powers Financing Authority CDIAC Number: 2007-1348 Public enterprise revenue bond Recreation and sports facilities Golf Course Refunding	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) William F Euphrat (EN) FGIC (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-29 Serial	4.138 NIC
05-01-07	\$46,135,000	San Mateo Redevelopment Agency CDIAC Number: 2007-0437 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:AAA/A- Ins	Comp	(BC) Orrick Herrington (FA) William F Euphrat (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-25 Serial	4.05 NIC
03-15-07	\$74,516,236	San Mateo Union High School District CDIAC Number: 2007-0248 Certificates of participation/leases K-12 school facility Phase I Series A & B CABs Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-15-43 Comb	5.982 NIC
06-21-07	\$14,750,000	Sequoia Union High School District CDIAC Number: 2007-0913 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) San Mateo Co (UW) Morgan Stanley	07-03-08 Term	3.591 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
01-23-07	\$2,499,999	Woodside Elementary School District CDIAC Number: 2007-0074 General obligation bond K-12 school facility	S:AAA/AA+ Ins	Comp	(BC) Orrick Herrington (FA) Piper Jaffray & Co (EN) Ambac (TR) San Mateo Co (UW) Stone & Youngberg	10-01-37 Serial	4.863 TIC
01-24-07	\$9,516,693	Woodside Elementary School District CDIAC Number: 2007-0348 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (TR) San Mateo Co (UW) Woodside ESD School FFA	10-01-30 Serial	4.968 NIC
01-24-07	\$10,195,000	Woodside Elementary School District School Facilities Financing Authority CDIAC Number: 2007-0073 Revenue bond (Pool) K-12 school facility ESD GOB Program	S:AAA/A+ Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	10-15-30 Comb	4.456 NIC
<u>Santa Barbara</u>							
06-13-07	\$2,060,000	Allan Hancock Joint Community College District (CCCFA) CDIAC Number: 2007-0865 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-08 Term	3.798 TIC
04-10-07	\$2,700,000	Cold Spring Elementary School District CDIAC Number: 2007-0345 General obligation bond K-12 school facility Refunding	S:AAA/AA- Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-27 Comb	4.092 NIC
08-22-07	\$7,295,000	College Elementary School District CDIAC Number: 2007-1121 Certificates of participation/leases K-12 school facility	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	09-01-30 Comb	4.753 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Barbara</u>					
06-06-07	\$4,500,000	Goleta Union School District CDIAC Number: 2007-0559 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-08 Term	4.012 TIC
07-10-07	\$32,500,000	Lompoc Healthcare District CDIAC Number: 2007-0996 General obligation bond Health care facilities	M:Aaa/A3 Ins	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-37 Comb	4.897 TIC
01-30-07	\$17,080,000	Lompoc Public Financing Authority CDIAC Number: 2006-1068 Public enterprise revenue bond Multiple capital improvements, public works City Municipal Enterprise	M:Aaa/A3 Ins	Comp	(BC) Jones Hall (FA) KNN (EN) Ambac (TR) US Bank Natl Assoc (UW) Wachovia Securities	03-01-37 Comb	4.466 NIC
05-31-07	\$11,500,000	Lompoc Unified School District CDIAC Number: 2007-0449 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-01-32 Comb	4.579 TIC
07-26-07	\$2,600,000	Los Olivos Elementary School District CDIAC Number: 2007-1120 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-32 Comb	4.748 NIC
04-10-07	\$16,625,000	Santa Barbara County CDIAC Number: 2007-0383 Certificates of participation/leases College, university facility Music Academy of the West	S:AA/A- Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Edward D Jones & Co	04-01-37 Comb	4.584 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Barbara</u>							
07-18-07	\$12,697,109	Santa Barbara Elementary School District CDIAC Number: 2007-0981 General obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Santa Barbara Schools FA	08-01-24 Serial	5.347 NIC
07-18-07	\$22,149,730	Santa Barbara High School District CDIAC Number: 2007-0982 General obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Santa Barbara Schools FA	08-01-28 Serial	5.481 NIC
11-01-07	\$960,000	Santa Barbara Housing Authority CDIAC Number: 2007-1472 Other note Multifamily housing 633 De La Vina St	NR	Neg	(BC) Quint & Thimmig (UW) 2000 Wilcox Family Trust	11-01-27 Term	5 TIC
07-18-07	\$23,650,000	Santa Barbara Schools Financing Authority CDIAC Number: 2007-0983 Revenue bond (Pool) K-12 school facility HSD Ser B	M:Aaa/Aa3 Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-28 Serial	4.439 NIC
07-18-07	\$13,265,000	Santa Barbara Schools Financing Authority CDIAC Number: 2007-1162 Revenue bond (Pool) K-12 school facility ESD Ser A	M:Aaa/Aa3 Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-24 Serial	4.505 NIC
06-06-07	\$4,105,000	Santa Ynez Valley Union High School District CDIAC Number: 2007-0542 Certificates of participation/leases K-12 school facility	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-27 Comb	4.24 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
08-16-07	\$9,665,000	Alum Rock Union Elementary School District CDIAC Number: 2007-1209 General obligation bond K-12 school facility Refunding	M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (FA) KNN (EN) FSA (TR) US Bank Natl Assoc (UW) Stifel Nicolaus & Co Inc	09-01-26 Comb	4.246 TIC
02-01-07	\$19,530,000	Campbell Union Elementary School District CDIAC Number: 2006-1560 General obligation bond K-12 school facility Measure H Refunding	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Sidley Austin LLP (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	08-01-33 Serial	4.487 NIC
02-01-07	\$14,580,000	Campbell Union Elementary School District CDIAC Number: 2006-1561 General obligation bond K-12 school facility Measure H Series E	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Sidley Austin LLP (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	08-01-31 Comb	4.541 NIC
04-10-07	\$25,000,000	Campbell Union High School District CDIAC Number: 2007-0333 General obligation bond K-12 school facility	M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-31 Comb	4.271 NIC
08-23-07	\$9,999,615	Cupertino Union School District CDIAC Number: 2007-1414 General obligation bond K-12 school facility Stockmeir ES	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-32 Comb	4.66 TIC
08-01-07	\$19,997,739	East Side Union High School District CDIAC Number: 2007-0745 General obligation bond K-12 school facility Series G	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-31 Serial	4.915 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		Santa Clara					
08-02-07	\$11,545,000	East Side Union High School District CDIAC Number: 2007-0752 General obligation bond K-12 school facility Series A Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-19 Serial	4.777 TIC
10-10-07	\$11,000,000	East Side Union High School District CDIAC Number: 2007-1176 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co (UW) Southwest Securities	10-24-08 Term	3.313 NIC
02-07-07	\$30,000,000	Evergreen Elementary School District CDIAC Number: 2007-0001 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3 Ins	Comp	(BC) Orrick Herrington (FA) KNN (EN) FSA (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	08-01-31 Serial	4.204 TIC
02-22-07	\$4,065,000	Evergreen Elementary School District CDIAC Number: 2007-0002 General obligation bond K-12 school facility Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) KNN (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	09-01-12 Serial	3.574 TIC
04-18-07	\$149,995,250	Foothill-De Anza Community College District CDIAC Number: 2007-0455 General obligation bond College, university facility Series A	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) William F Euphrat (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-36 Comb	4.73 TIC
05-03-07	\$99,996,686	Foothill-De Anza Community College District CDIAC Number: 2007-0456 General obligation bond College, university facility Series B	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) William F Euphrat (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-36 Comb	4.712 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
10-04-07	\$12,000,000	Fremont Union High School District CDIAC Number: 2007-1160 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Quint & Thimmig (FA) KNN (TR) Santa Clara Co (UW) Zions First Natl Bk	10-15-08 Term	3.302 TIC
01-10-07	\$367,157	Gilroy Unified School District CDIAC Number: 2007-0160 Certificates of participation/leases Other, multiple educational uses Buses	M:A1	Neg	(UW) Kansas State Bank	09-15-13 Serial	4.764 NIC
06-19-07	\$5,725,000	Gilroy Unified School District CDIAC Number: 2007-0596 Certificates of participation/leases K-12 school facility Brownell MS & Gilroy HS, Measure J	S:A M:A1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) George K Baum	09-01-12 Serial	4.72 TIC
08-07-07	\$151,587	Gilroy Unified School District CDIAC Number: 2007-1288 Certificates of participation/leases Other, multiple educational uses Thomas Saf-T-Liner HDX School Bus	M:A1	Neg	(UW) Kansas State Bank	09-01-14 Serial	5.053 NIC
07-19-07	\$2,165,000	Los Altos School District CDIAC Number: 2007-0990 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) KNN (UW) All Points Cap Corp	07-18-27 Serial	4.75 NIC
10-18-07	\$5,500,000	Los Altos School District CDIAC Number: 2007-1427 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Quint & Thimmig (FA) KNN (TR) Santa Clara Co (UW) Morgan Stanley	10-24-08 Term	3.355 TIC
04-26-07	\$13,000,000	Los Gatos Union School District CDIAC Number: 2007-0546 General obligation bond K-12 school facility	S:AAA/AA M:Aaa/Aa2	Comp	(BC) Stradling Yocca (FA) KNN (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-32 Serial	4.533 TIC
			Ins				



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		Santa Clara					
03-20-07	\$3,399,962	Luther Burbank School District CDIAC Number: 2007-0084 General obligation bond K-12 school facility	S:AAA/A	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-31 Serial	4.426 TIC
12-11-07	\$4,000,000	Milpitas Unified School District CDIAC Number: 2007-0705 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN (TR) Santa Clara Co (UW) Banc of America Sec	12-12-08 Term	3.091 TIC
07-17-07	\$4,000,000	Mountain View-Los Altos Union High School District CDIAC Number: 2007-0993 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN (TR) Santa Clara Co (UW) Zions First Natl Bk	07-31-08 Term	3.587 TIC
04-19-07	\$6,169,992	Mt Pleasant Elementary School District CDIAC Number: 2007-0126 General obligation bond K-12 school facility Refunding	S:AAA/A+	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Capital Markets	09-01-17 Serial	5.396 NIC
10-22-07	\$1,500,000	Palo Alto CDIAC Number: 2007-0585 Public enterprise revenue bond Power generation/transmission Electric CREB	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Bank of America NA	12-15-21 Serial	6.439 NIC
01-25-07	\$14,865,000	San Jose CDIAC Number: 2007-0040 Commercial paper Project, interim financing Norman Y Mineta Intl Airport Sub Series B Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bk (TR) Deutsche Bk Tr Co America (UW) Morgan Stanley	10-22-07 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
01-25-07	\$11,230,000	San Jose CDIAC Number: 2007-0143 Commercial paper Project, interim financing Norman Y Mineta Intl Airport Sub Series C Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bk (TR) Deutsche Bk Tr Co America (UW) Morgan Stanley	10-22-07 Term	VAR
06-06-07	\$11,000,000	San Jose CDIAC Number: 2007-0748 Conduit revenue bond Multifamily housing Casa Feliz Studio Apts	NR	Neg	(BC) Nixon Peabody (FA) E Wagner & Assoc (TR) Wells Fargo Bank (UW) US Bank Natl Assoc	12-01-09 Term	VAR
06-06-07	\$90,000,000	San Jose CDIAC Number: 2007-0860 General obligation bond Multiple capital improvements, public works Pks & Public Safety Measures O & P (2002)	S:AAA/AA+ M:Aaa/Aa1 F:AAA/AA+ Ins	Comp	(BC) Jones Hall (FA) Public Financial (EN) MBIA Corp (TR) Wells Fargo Bank (UW) Citigroup Global Markets	09-01-37 Comb	4.569 NIC
08-22-07	\$179,260,000	San Jose CDIAC Number: 2007-1186 Public enterprise revenue bond Airport Norman Y Mineta Intl Phase I Ser B Refunding	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Fullerton & Friar (EN) Ambac (TR) The Bank of NY Trust Co (UW) Lehman Brothers	03-01-37 Comb	5.006 TIC
08-22-07	\$545,755,000	San Jose CDIAC Number: 2007-1187 Public enterprise revenue bond Airport Norman Y Mineta Intl Phase I Ser A Subject to Alternative Minimum Tax Refunding	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Fullerton & Friar (EN) Ambac (TR) The Bank of NY Trust Co (UW) Lehman Brothers	03-01-47 Comb	5.376 TIC
12-17-07	\$6,385,000	San Jose CDIAC Number: 2007-1588 Conduit revenue bond Multifamily housing Almaden Family Apts Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) E Wagner & Assoc (TR) Wells Fargo Bank (UW) SHS Capital LP	11-15-37 Term	4.72 NIC



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		Santa Clara					
12-19-07	\$8,794,969	San Jose CDIAC Number: 2007-1651 Conduit revenue bond Multifamily housing Curtner Studios Series C-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) Wells Fargo Bank (UW) US Bank Natl Assoc	12-01-39 Comb	VAR
06-12-07	\$36,555,000	San Jose Financing Authority CDIAC Number: 2007-0598 Public lease revenue bond Recreation and sports facilities Los Lagos & Rancho del Pueblo Golf Courses Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Comp	(BC) Jones Hall (FA) First Southwest (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-15-30 Comb	4.694 TIC
08-31-07	\$38,000,000	San Jose Redevelopment Agency CDIAC Number: 2007-1202 Conduit revenue bond Multifamily housing 101 San Fernando Apartments Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	09-01-46 Term	VAR
10-24-07	\$21,330,000	San Jose Redevelopment Agency CDIAC Number: 2007-1267 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A-T Federally Taxable	S:AAA/A- M:Aaa/A3 F:AAA/A Ins	Comp	(BC) Jones Hall (FA) Kitahata & Co (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Morgan Keegan & Co	08-01-17 Term	5.12 NIC
10-24-07	\$191,600,000	San Jose Redevelopment Agency CDIAC Number: 2007-1268 Tax allocation bond Redevelopment, multiple purposes Merged Area Series B	S:AAA/A- M:Aaa/A3 F:AAA/A Ins	Comp	(BC) Jones Hall (FA) Kitahata & Co (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Merrill Lynch & Co	08-01-36 Comb	4.658 NIC
06-25-07	\$389,484,822	Santa Clara County CDIAC Number: 2007-0906 Pension Obligation Bonds Insurance and pension funds Federally Taxable	S:AAA/AA M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) KNN (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Lehman Brothers	08-01-36 Comb	6.049 TIC



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		<u>Santa Clara</u>					
03-26-07	\$150,000,000	Santa Clara County Financing Authority CDIAC Number: 2007-0365 Conduit revenue bond Health care facilities El Camino Series A thru C	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	02-01-41 Comb	VAR
08-01-07	\$93,540,000	Santa Clara County Financing Authority CDIAC Number: 2007-0902 Public lease revenue bond Multiple capital improvements, public works Fleet Fac, Vly Health Clinic, Los Gatos Courthouse, SJ Co Hall of Justice West	S:AAA/AA M:Aaa/Aa3 Ins	Comp	(BC) Orrick Herrington (FA) KNN (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	05-15-37 Comb	4.77 NIC
05-30-07	\$14,700,000	Santa Clara Unified School District CDIAC Number: 2007-0706 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Santa Clara Co (UW) Banc of America Sec	07-01-08 Term	3.576 TIC
04-24-07	\$26,275,000	Santa Clara Valley Transportation Authority CDIAC Number: 2007-0331 Sales tax revenue bond Public transit Refunding	S:AAA/AAA M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Fulbright & Jaworski (FA) Ross Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Goldman Sachs	06-01-21 Serial	4.104 NIC
09-18-07	\$120,095,000	Santa Clara Valley Transportation Authority CDIAC Number: 2007-1070 Sales tax revenue bond Public transit Measure A Refunding	S:AAA/AA+ M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) Citigroup Global Markets	04-01-36 Comb	4.726 NIC
02-06-07	\$78,780,000	Santa Clara Valley Water District CDIAC Number: 2006-1562 Certificates of participation/leases Flood control, storm drainage N Central, Central, East & Northwest Zones Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Stradling Yocca (FA) PRAG (TR) US Bank Natl Assoc (UW) Morgan Stanley	02-01-30 Comb	4.395 TIC



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<u>Santa Clara</u>							
09-11-07	\$77,270,000	Santa Clara Valley Water District CDIAC Number: 2007-1247 Certificates of participation/leases Water supply, storage, distribution Utility Sys Improvement Series A	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Stradling Yocca (FA) PRAG (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) Morgan Stanley	06-01-37 Comb	5.601 NIC
09-11-07	\$53,730,000	Santa Clara Valley Water District CDIAC Number: 2007-1251 Certificates of participation/leases Water supply, storage, distribution Utility Sys Improvement Series B Federally Taxable	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Stradling Yocca (FA) PRAG (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) Morgan Stanley	06-01-37 Term	VAR
01-12-07	\$102,030,012	Silicon Valley Tobacco Securitization Authority CDIAC Number: 2007-0011 Other bond Health care facilities Santa Clara Co Tobacco Assets	F:BBB/BBB-/ BB/B	Neg	(BC) Orrick Herrington (FA) KNN (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-56 Comb	VAR
05-30-07	\$30,000,000	Sunnyvale Elementary School District CDIAC Number: 2007-0582 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Quint & Thimmig (FA) KNN (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-31 Comb	4.563 TIC
10-11-07	\$5,000,000	Sunnyvale Elementary School District CDIAC Number: 2007-0711 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN (TR) Santa Clara Co (UW) Piper Jaffray & Co	06-30-08 Term	5.285 TIC
11-21-07	\$8,130,000	Sunnyvale Financing Authority CDIAC Number: 2007-1393 Public enterprise revenue bond Solid waste recovery facilities Materials Recovery & Transfer Station	NR	Neg	(BC) Jones Hall (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Union Bank of CA	10-01-21 Serial	4.02 TIC



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<u>Santa Cruz</u>							
07-12-07	\$5,040,000	Capitola CDIAC Number: 2007-0404 Pension Obligation Bonds Insurance and pension funds Federally Taxable	NR	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (TR) Wells Fargo Bank (UW) DEPFA Bank	08-01-17 Serial	5.92 NIC
06-20-07	\$48,000,000	Santa Cruz County CDIAC Number: 2007-0887 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Lehman Brothers	07-11-08 Term	3.627 TIC
05-24-07	\$11,605,000	Santa Cruz County Board of Education CDIAC Number: 2007-0640 Certificates of participation/leases Other, multiple educational uses Administrative Office	S:AAA/A Ins	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley	08-01-37 Serial	4.617 TIC
06-14-07	\$25,500,000	Santa Cruz County Board of Education CDIAC Number: 2007-0642 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Wells Fargo Bank (UW) Banc of America Sec	06-30-08 Term	3.682 TIC
05-08-07	\$10,755,000	Santa Cruz County Redevelopment Agency CDIAC Number: 2007-0427 Tax allocation bond Redevelopment, multiple purposes Live Oak/Soquel Community Imp Area Federally Taxable Refunding	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-30 Comb	5.539 TIC
10-24-07	\$7,370,000	Santa Cruz County Redevelopment Agency CDIAC Number: 2007-1335 Tax allocation bond Redevelopment, multiple purposes Live Oak/Soquel Community Imp Area Refunding	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-22 Serial	3.848 TIC



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<u>Santa Cruz</u>							
12-04-07	\$6,880,000	Santa Cruz Public Financing Authority CDIAC Number: 2007-1465 Public lease revenue bond Public building Library & Wtr Dept Administration	S:AAA/AA- F:AAA/AA- Ins	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Union Bank of CA (UW) Southwest Securities	06-30-37 Comb	4.531 TIC
08-13-07	\$4,195,000	Santa Cruz Redevelopment Agency CDIAC Number: 2007-1093 Conduit revenue bond Multifamily housing Tannery Artists Lofts Series A-1 Subject to Alternative Minimum Tax	NR	Comp	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	03-01-45 Term	VAR
08-13-07	\$24,010,000	Santa Cruz Redevelopment Agency CDIAC Number: 2007-1302 Conduit revenue bond Multifamily housing Tannery Artists Lofts Series A-2 Subject to Alternative Minimum Tax	NR	Comp	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	09-01-09 Term	VAR
01-17-07	\$4,190,000	Scotts Valley Unified School District CDIAC Number: 2006-1498 Certificates of participation/leases K-12 school facility Refunding	M:Aaa/A3 Ins	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-36 Comb	4.379 TIC
07-11-07	\$2,605,000	Soquel Union Elementary School District CDIAC Number: 2007-0668 Certificates of participation/leases K-12 school facility Opal Cliffs Fac	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	08-01-17 Serial	4.075 NIC
11-14-07	\$27,345,000	Watsonville CDIAC Number: 2007-1415 Public enterprise revenue bond Water supply, storage, distribution Enterprise	S:AAA/A- M:Aaa/A3 Ins	Comp	(BC) Hawkins Delafield (FA) Municipal Cap Mgmt (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	05-15-37 Comb	4.834 TIC



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<u>Shasta</u>							
03-14-07	\$4,122,074	Gateway Unified School District CDIAC Number: 2007-0324 Certificates of participation/leases K-12 school facility Central Vly HS, Buckeye ES & MS	S:AAA/BBB+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	03-01-37 Comb	4.73 NIC
03-15-07	\$3,231,306	Pacheco Union School District CDIAC Number: 2007-0122 Certificates of participation/leases K-12 school facility	S:AAA/BBB+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	02-01-37 Comb	4.816 TIC
06-08-07	\$5,000,000	Redding (CSCDA) CDIAC Number: 2007-0820 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
03-22-07	\$21,415,000	Redding Joint Powers Financing Authority CDIAC Number: 2007-0403 Public lease revenue bond Bridges and highways	S:AAA/A M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) A G Edwards	03-01-37 Comb	4.282 NIC
<u>Sierra</u>							
06-08-07	\$1,580,000	Sierra County (CSCDA) CDIAC Number: 2007-0825 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
<u>Siskiyou</u>							
09-12-07	\$16,620,000	Siskiyou County CDIAC Number: 2007-0905 Pension Obligation Bonds Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Lofton & Jennings (TR) US Bank Natl Assoc (UW) Lehman Brothers	06-01-37 Term	6.1 NIC



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<u>Siskiyou</u>							
06-08-07	\$5,000,000	Siskiyou County (CSCDA) CDIAC Number: 2007-0826 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
06-13-07	\$830,000	Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2007-0874 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-08 Term	3.798 TIC
<u>Solano</u>							
01-25-07	\$5,450,000	Dixon Unified School District CDIAC Number: 2007-0063 Certificates of participation/leases K-12 school facility Gretchen Higgins ES Refunding	S:AAA Ins	Comp	(BC) Quint & Thimmig (FA) KNN (EN) FSA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	09-01-26 Comb	3.985 TIC
05-30-07	\$6,330,000	Dixon Unified School District CDIAC Number: 2007-0710 Certificates of participation/leases K-12 school facility Linford L Anderson ES	S:AAA/A- Ins	Comp	(BC) Quint & Thimmig (FA) KNN (EN) Ambac (TR) Wells Fargo Bank (UW) JP Morgan Securities	09-01-42 Comb	4.41 TIC
11-02-07	\$84,466,697	Fairfield CDIAC Number: 2007-1265 Certificates of participation/leases Multiple capital improvements, public works The Water Enterprise	S:AAA/A+ Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	04-01-42 Comb	4.885 TIC
07-31-07	\$1,475,400	Rio Vista CDIAC Number: 2007-1022 Special assessment bond Multiple capital improvements, public works River View Point ReAD No 2007-1R Refunding	NR	Neg	(BC) Orrick Herrington (TR) Rio Vista (UW) Citizens Business Bank	09-02-22 Serial	4.64 NIC



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<u>Solano</u>							
01-11-07	\$99,860,000	Solano County CDIAC Number: 2007-0142 Certificates of participation/leases Multiple capital improvements, public works Government Ctr, Probation Fac, Central Utility Plant & Library Headqtrs Refunding	S:AAA/AA- M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA Corp (TR) Union Bank of CA (UW) Lehman Brothers	11-01-32 Comb	4.38 NIC
02-15-07	\$18,045,000	Suisun City Redevelopment Agency CDIAC Number: 2006-1532 Conduit revenue bond Multifamily housing Cottonwood Creek Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (TR) Silicon Vly Bank (UW) Silicon Vly Bank	02-01-40 Term	VAR
07-11-07	\$12,995,000	Travis Unified School District CDIAC Number: 2007-0747 Certificates of participation/leases K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Miller Brown & Dannis (EN) MBIA Corp (TR) Wells Fargo Bank (UW) George K Baum	09-01-27 Comb	4.809 NIC
08-08-07	\$36,480,000	Vacaville Unified School District CDIAC Number: 2007-1124 General obligation bond K-12 school facility	S:AAA/A F:AAA/A Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-32 Comb	4.817 TIC
05-10-07	\$411,052	Vallejo CDIAC Number: 2008-0059 Certificates of participation/leases Equipment DataLux Computers	M:Aaa	Neg	(UW) Kansas State Bank	08-01-10 Serial	4.899 NIC
01-25-07	\$7,360,000	Vallejo City Unified School District CFD No 2 CDIAC Number: 2006-0194 Limited tax obligation bond K-12 school facility	S:AAA/BBB+ M:Aaa/Baa2 Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stifel Nicolaus & Co Inc	09-01-31 Comb	4.054 TIC



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<u>Solano</u>							
01-09-07	\$14,000,000	Vallejo Public Financing Authority CDIAC Number: 2006-1611 Revenue anticipation note Project, interim financing Marine World JPA Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Six Flags Inc	11-01-07 Term	8.61 NIC
<u>Sonoma</u>							
08-15-07	\$516,001	Alexander Valley Union Elementary School District CDIAC Number: 2007-1119 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (TR) US Bank Natl Assoc (UW) George K Baum	07-01-14 Serial	4.306 TIC
08-27-07	\$6,155,000	Cloverdale Community Development Agency CDIAC Number: 2007-1245 Tax allocation bond Redevelopment, multiple purposes	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) The Bank of NY Trust Co (UW) Cloverdale Imp Authority	09-01-38 Term	5.996 TIC
04-18-07	\$3,355,000	Cloverdale Unified School District CDIAC Number: 2007-0356 General obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Orrick Herrington (FA) KNN (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stifel Nicolaus & Co Inc	08-01-25 Comb	3.946 NIC
07-05-07	\$1,055,000	Geyserville Unified School District CDIAC Number: 2007-1009 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Trust Co (UW) All Points Public Funding	05-01-21 Term	4.009 TIC
01-24-07	\$8,690,000	Healdsburg Unified School District CDIAC Number: 2007-0076 General obligation bond K-12 school facility Refunding	S:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	07-15-19 Serial	3.685 NIC



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<u>Sonoma</u>							
06-04-07	\$1,700,000	Healdsburg Unified School District CDIAC Number: 2007-0571 Certificates of participation/leases K-12 school facility	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) All Points Public Funding	06-07-22 Serial	4.57 TIC
10-23-07	\$5,084,967	Oak Grove Union Elementary School District CDIAC Number: 2007-1315 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (UW) George K Baum	08-01-27 Serial	4.91 TIC
07-17-07	\$4,425,000	Petaluma City Elementary School District CDIAC Number: 2007-0992 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN (TR) Sonoma Co (UW) Piper Jaffray & Co	07-31-08 Term	3.61 TIC
03-29-07	\$31,825,000	Petaluma Community Development Commission CDIAC Number: 2007-0384 Tax allocation bond Redevelopment, multiple purposes CBD & PCD Merged Areas Refunding	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (FA) Bartle Wells (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	05-01-39 Comb	4.588 NIC
06-14-07	\$2,700,000	Rincon Valley Union Elementary School District CDIAC Number: 2007-0704 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN (TR) Sonoma Co (UW) Banc of America Sec	07-10-08 Term	3.742 TIC
03-28-07	\$34,680,000	Rohnert Park Community Development Commission CDIAC Number: 2007-0135 Tax allocation bond Redevelopment, multiple purposes Series R	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (FA) Rosenow Spevacek Gp (EN) FGIC (TR) Union Bank of CA (UW) Rohnert Pk FA	08-01-37 Comb	4.522 TIC



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<u>Sonoma</u>							
03-28-07	\$26,760,000	Rohnert Park Community Development Commission CDIAC Number: 2007-0136 Tax allocation bond Multifamily housing Series H	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (FA) Rosenow Spevacek Gp (EN) FGIC (TR) Union Bank of CA (UW) Rohnert Pk FA	08-01-37 Comb	4.53 TIC
06-01-07	\$67,010,000	Santa Rosa CDIAC Number: 2007-0599 Public enterprise revenue bond Wastewater collection, treatment Enterprise Refunding	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	4.306 TIC
06-13-07	\$9,960,000	Santa Rosa CDIAC Number: 2007-0600 Certificates of participation/leases Public building	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	07-01-37 Comb	5.03 TIC
05-23-07	\$3,620,000	Santa Rosa CDIAC Number: 2007-0749 Conduit revenue bond Multifamily housing Alderbrook Heights Apts Series A Subject to Alternative Minimum Tax	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (EN) Exchange Bank (TR) Wells Fargo Bank (UW) Hutchinson Shockey	05-01-40 Term	VAR
06-18-07	\$17,191,696	Santa Rosa CDIAC Number: 2007-0803 Conduit revenue bond Multifamily housing Colgan Meadows Apts Series A-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) CA Housing Partnership (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	06-01-44 Comb	VAR
05-23-07	\$875,000	Santa Rosa CDIAC Number: 2007-0878 Conduit revenue bond Multifamily housing Alderbrook Heights Apts Series A-T Federally Taxable	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (EN) Exchange Bank (TR) Wells Fargo Bank (UW) Hutchinson Shockey	05-01-40 Term	VAR



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-20-07	\$9,785,000	Santa Rosa Elementary School District CDIAC Number: 2007-0261 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA (TR) The Bank of NY Trust Co (UW) Morgan Stanley	05-01-23 Serial	4.225 NIC
06-20-07	\$55,145,000	Santa Rosa High School District CDIAC Number: 2007-0260 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA (TR) The Bank of NY Trust Co (UW) UBS Securities	05-01-22 Serial	4.244 NIC
10-23-07	\$4,575,000	Sebastopol Community Development Agency CDIAC Number: 2007-1378 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A- Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	06-01-21 Serial	3.997 TIC
10-25-07	\$3,040,000	Sonoma County CDIAC Number: 2007-1063 Sales tax revenue bond Parks, open space Agricultural Preservation, Measure F Series B Federally Taxable	S:AAA/AA F:AAA/AA Ins	Comp	(BC) Fulbright & Jaworski (FA) KNN (EN) FGIC (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	09-01-11 Term	4.696 NIC
10-25-07	\$93,845,000	Sonoma County CDIAC Number: 2007-1065 Sales tax revenue bond Parks, open space Agricultural Preservation, Measure F Series A	S:AAA/AA F:AAA/AA Ins	Comp	(BC) Fulbright & Jaworski (FA) KNN (EN) FGIC (TR) The Bank of NY Trust Co (UW) Goldman Sachs	09-01-30 Serial	4.438 NIC
10-04-07	\$100,000,000	Sonoma County CDIAC Number: 2007-1284 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) KNN (TR) Sonoma Co (UW) JP Morgan Securities	10-17-08 Term	3.3 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
04-11-07	\$39,045,000	Sonoma Valley Unified School District CDIAC Number: 2007-0412 General obligation bond K-12 school facility Refunding	S:AAA/A Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FGIC (TR) The Bank of NY Trust Co (UW) Banc of America Sec	08-01-25 Serial	4.103 TIC
01-09-07	\$2,910,000	Twin Hills Union Elementary School District CDIAC Number: 2007-0022 General obligation bond K-12 school facility Apple Blossom Refunding	S:AAA/A Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-25 Comb	3.929 NIC
<u>Stanislaus</u>							
11-08-07	\$399,999	Chatom Union School District CDIAC Number: 2007-1418 General obligation bond K-12 school facility Mountain View School Series B	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-32 Comb	7.414 NIC
11-08-07	\$1,699,997	Chatom Union School District CDIAC Number: 2007-1419 General obligation bond K-12 school facility Mountain View School Series C	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-47 Comb	5.564 TIC
03-22-07	\$3,260,096	Hughson Unified School District CDIAC Number: 2007-0241 General obligation bond K-12 school facility	M:Aaa/A3 Ins	Neg	(BC) Jones Hall (FA) KNN (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-36 Serial	9.598 NIC
03-01-07	\$1,683,766	Keyes Union School District CDIAC Number: 2007-0140 General obligation bond K-12 school facility Spratling MS & Keyes ES	S:AAA/A- F:AAA Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	02-01-32 Comb	5.011 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		Stanislaus					
11-19-07	\$48,305,000	M-S-R Public Power Agency CDIAC Number: 2007-1496 Public enterprise revenue bond Power generation/transmission San Juan Unit No 4 Refunding	S:AAA/A F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) John S Dey Municipal (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) Bear Stearns	07-01-14 Serial	3.431 NIC
06-05-07	\$93,190,000	Modesto Irrigation District Financing Authority CDIAC Number: 2007-0844 Public enterprise revenue bond Water supply, storage, distribution Domestic	S:AAA/A+ F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Bear Stearns	09-01-37 Comb	4.449 NIC
04-11-07	\$62,275,000	Modesto Public Financing Authority CDIAC Number: 2007-0369 Public lease revenue bond Recreation and sports facilities John Thurman Field Refunding	S:AAA/A F:AAA/A+ Ins	Neg	(BC) Sidley Austin LLP (FA) Public Financial (EN) CIFG Assurance N Am (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-01-33 Term	3.908 TIC
03-07-07	\$12,315,000	Riverbank Redevelopment Agency CDIAC Number: 2007-0161 Tax allocation bond Redevelopment, multiple purposes Reinvestment Series A	S:BBB	Neg	(BC) Cameron Weist (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Riverbank PFA	08-01-37 Comb	4.861 TIC
03-07-07	\$3,120,000	Riverbank Redevelopment Agency CDIAC Number: 2007-0162 Tax allocation bond Redevelopment, multiple purposes Reinvestment Hsg Set-Aside Series B	S:BBB	Neg	(BC) Cameron Weist (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Riverbank PFA	08-01-37 Comb	4.861 TIC
02-01-07	\$40,540,000	Stanislaus County CDIAC Number: 2006-1576 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (FA) KNN (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	05-01-18 Serial	3.969 NIC



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<u>Stanislaus</u>							
06-27-07	\$9,900,000	Stanislaus County CDIAC Number: 2007-0591 General obligation bond K-12 school facility ID No 1, Measure Z Turlock USD	S:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) UBS Securities	06-01-32 Comb	4.84 NIC
05-11-07	\$1,650,000	Stanislaus County Housing Authority CDIAC Number: 2006-1468 Conduit revenue bond Multifamily housing Las Palmas Sr Apts	NR	Neg	(BC) Quint & Thimmig (UW) Farmers & Merchants	05-01-37 Comb	VAR
05-10-07	\$22,000,000	Sylvan Union School District CDIAC Number: 2007-0581 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Comp	(BC) Quint & Thimmig (FA) KNN (EN) Ambac (TR) The Bank of NY Trust Co (UW) Banc of America Sec	08-01-31 Serial	4.38 TIC
09-18-07	\$59,105,000	Turlock CDIAC Number: 2007-1313 Certificates of participation/leases Health care facilities Emanuel Medical Ctr Inc Series A & B Refunding	S:BBB+	Neg	(BC) Jones Day (FA) Kaufman Hall (TR) US Bank Natl Assoc (UW) Ziegler Capital Markets	10-15-37 Comb	5.315 TIC
07-20-07	\$4,810,000	West Patterson Financing Authority CFD No 2001-1 CDIAC Number: 2007-1064 Bond anticipation note Multiple capital improvements, public works Walker Ranch I & II, Creekside Meadows, Shire Pl, Patterson Gardens & Wilding Ranch Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	08-01-09 Term	5.25 TIC
<u>Sutter</u>							
05-24-07	\$131,745	East Nicolaus Joint Union High School District CDIAC Number: 2007-1409 Certificates of participation/leases Other, multiple educational uses Thomas Saf-T-Liner Bus	NR	Neg	(UW) Kansas State Bank	05-24-12 Serial	4.94 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sutter</u>							
03-01-07	\$999,542	Franklin Elementary School District CDIAC Number: 2007-0086 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) KNN (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-40 Serial	9.075 NIC
12-04-07	\$5,300,000	Sutter County Office of Education CDIAC Number: 2007-1621 Tax and revenue anticipation note Cash flow, interim financing E Nicolaus Jt UnHSD & Yuba City USD	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) US Bank Natl Assoc (UW) Banc of America Sec	12-18-08 Term	3.165 TIC
04-04-07	\$7,685,000	Yuba City CDIAC Number: 2007-0678 Pension Obligation Bonds Insurance and pension funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-17 Serial	5.506 TIC
06-12-07	\$16,000,000	Yuba City Redevelopment Agency CDIAC Number: 2007-0408 Tax allocation bond Redevelopment, multiple purposes	S:AA Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Radian Asset Assurance (TR) Union Bank of CA (UW) Yuba City PFA	09-01-39 Comb	5.191 NIC
<u>Tehama</u>							
05-22-07	\$500,000	Tehama County Department of Education CDIAC Number: 2007-0634 Certificates of participation/leases Other, multiple educational uses Buses	NR	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) All Points Public Funding	06-27-12 Serial	3.94 TIC
<u>Trinity</u>							
05-31-07	\$487,998	Mountain Valley Unified School District CDIAC Number: 2007-0667 Certificates of participation/leases K-12 school facility Library	NR	Neg	(BC) Kronick Moskowitz (TR) US Bank Natl Assoc (UW) George K Baum	05-01-22 Serial	4.292 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Tulare</u>					
09-01-07	\$3,150,000	Dinuba Financing Authority CDIAC Number: 2007-1248 Public enterprise revenue bond Wastewater collection, treatment	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	09-01-38 Comb	5.411 NIC
09-12-07	\$7,450,000	Dinuba Financing Authority CDIAC Number: 2007-1250 Public lease revenue bond Street construction and improvements Measure R	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	09-01-38 Comb	5.411 NIC
10-30-07	\$7,500,000	Dinuba Redevelopment Agency CDIAC Number: 2007-1431 Tax allocation note Redevelopment, multiple purposes Merged & No 2 As Amended	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Dinuba FA	10-01-11 Term	4.901 NIC
09-13-07	\$8,499,985	Dinuba Unified School District CDIAC Number: 2007-1190 General obligation bond K-12 school facility	M:Aaa/A3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-32 Comb	4.788 NIC
02-15-07	\$5,099,977	Exeter Union High School District CDIAC Number: 2006-1606 General obligation bond K-12 school facility Exeter UnHS, Kaweah HS & Independent Study & Day Sch	S:AAA/A	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) George K Baum	08-01-31 Comb	4.246 NIC
12-11-07	\$3,500,000	Exeter Union High School District CDIAC Number: 2007-1506 Certificates of participation/leases K-12 school facility	S:AAA/A-	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-01-22 Serial	4.019 NIC
			Ins				



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
03-27-07	\$849,896	Kings River Union Elementary School District CDIAC Number: 2007-0242 General obligation bond K-12 school facility Series A	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) KNN (EN) CIFG Assurance N Am (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-31 Serial	4.933 TIC
03-27-07	\$849,896	Kings River Union Elementary School District CDIAC Number: 2007-0243 General obligation bond K-12 school facility Series B	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) KNN (EN) CIFG Assurance N Am (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-31 Serial	4.933 TIC
07-20-07	\$3,000,000	Lindsay Financing Authority CDIAC Number: 2007-0946 Certificates of participation/leases Health care facilities Lindsay Wellness Center	NR	Neg	(BC) Stradling Yocca (UW) USDA	07-20-47 Term	4.25 NIC
03-21-07	\$7,880,000	Lindsay Redevelopment Agency CDIAC Number: 2007-0137 Tax allocation bond Redevelopment, multiple purposes Area No One	S:AA/BBB+ Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Lindsay FA	08-01-37 Comb	4.65 TIC
11-01-07	\$2,892,221	Lindsay Unified School District CDIAC Number: 2007-1347 General obligation bond K-12 school facility Series B & C	S:AAA/A- Ins	Neg	(BC) Lozano Smith (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-36 Comb	4.619 TIC
11-01-07	\$5,302,986	Porterville Unified School District CDIAC Number: 2007-1264 General obligation bond K-12 school facility ID, Series C	S:AAA/A M:Aaa Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-37 Serial	4.948 TIC



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		<u>Tulare</u>					
11-01-07	\$1,640,620	Porterville Unified School District CDIAC Number: 2007-1505 General obligation bond K-12 school facility ID Series D	S:AAA/A M:Aaa Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-30 Comb	4.341 TIC
06-13-07	\$7,100,000	Sequoias Community College District (CCCFA) CDIAC Number: 2007-0872 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2007 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-08 Term	3.798 TIC
08-29-07	\$54,515,000	Sierra View Local Hospital District CDIAC Number: 2007-1182 Public enterprise revenue bond Health care facilities	F:A	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Trust Co (UW) Wells Fargo Inst Sec	07-01-37 Comb	5.349 TIC
06-08-07	\$55,000,000	Tulare County (CSCDA) CDIAC Number: 2007-0833 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Lehman Brothers	07-31-08 Term	3.699 NIC
01-24-07	\$1,627,000	Tulare County Redevelopment Agency CDIAC Number: 2007-0065 Tax allocation bond Redevelopment, multiple purposes Richgrove Area	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) USDA Rural Dev	01-01-32 Term	4.125 TIC
08-07-07	\$15,000,000	Tulare Local Health Care District CDIAC Number: 2007-1125 General obligation bond Health care facilities Phase 1 & 2	M:Aaa/A3 Ins	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-37 Comb	4.886 TIC
10-18-07	\$17,850,000	Tulare Local Health Care District CDIAC Number: 2007-1379 Public enterprise revenue bond Health care facilities Refunding	F:BBB-	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11-01-32 Comb	5.136 TIC



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<u>Tulare</u>							
06-01-07	\$72,020	Visalia CDIAC Number: 2007-0525 Special assessment bond Street construction and improvements Village West	NR	Neg	(BC) Robert M Haight (TR) Visalia (UW) Visalia	09-02-22 Serial	6 TIC
09-18-07	\$1,423,100	Woodlake Union Elementary School District CDIAC Number: 2007-1303 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (UW) All Points Public Funding	02-01-22 Serial	5 TIC
09-18-07	\$866,730	Woodlake Union High School District CDIAC Number: 2007-1304 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (UW) All Points Public Funding	02-01-22 Serial	4.75 TIC
<u>Tuolumne</u>							
09-26-07	\$1,314,992	Big Oak Flat-Groveland Unified School District CDIAC Number: 2007-1233 General obligation bond K-12 school facility	S:AAA/BBB+	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-32 Comb	7.411 NIC
01-18-07	\$1,246,014	Tuolumne Utilities District CDIAC Number: 2007-0138 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Chapman & Cutler (UW) LaSalle Bank NA	01-18-22 Term	4.83 NIC
<u>Ventura</u>							
08-07-07	\$58,265,000	Calleguas-Las Virgenes Public Financing Authority CDIAC Number: 2007-1071 Public enterprise revenue bond Water supply, storage, distribution Calleguas MWD Series A	S:AAA/AA M:Aaa/Aa3	Neg	(BC) Fulbright & Jaworski (FA) Montague DeRose (EN) FGIC (TR) The Bank of NY Trust Co (UW) Wells Fargo Inst Sec	07-01-37 Comb	4.768 NIC



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		Ventura					
08-22-07	\$40,000,000	Calleguas-Las Virgenes Public Financing Authority CDIAC Number: 2007-1276 Public enterprise revenue bond Water supply, storage, distribution Calleguas MWD Series B	S:AAA/AA M:Aaa/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (FA) Montague DeRose (EN) FGIC (TR) The Bank of NY Trust Co (UW) Wells Fargo Inst Sec	07-01-37 Term	VAR
06-06-07	\$57,490,000	Fillmore Public Financing Authority CDIAC Number: 2007-0709 Public enterprise revenue bond Wastewater collection, treatment Enterprise	S:AAA/BBB M:Aaa/Baa2 Ins	Neg	(BC) Quint & Thimmig (FA) Fitzgerald PF (EN) CIFG Assurance N Am (TR) Union Bank of CA (UW) Bear Stearns	05-01-47 Comb	4.842 TIC
07-27-07	\$7,599,996	Hueneme School District CDIAC Number: 2007-0454 General obligation bond K-12 school facility	S:AAA/A F:AAA/AA- Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-32 Comb	4.604 TIC
09-20-07	\$5,011,137	Oak Park Unified School District CDIAC Number: 2007-1358 General obligation bond K-12 school facility	M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-28 Comb	4.168 TIC
05-02-07	\$5,000,000	Ocean View School District CDIAC Number: 2007-0321 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) JP Morgan Securities	08-01-37 Comb	4.496 TIC
07-07-07	\$2,041,700	Ocean View School District CDIAC Number: 2007-0975 Certificates of participation/leases K-12 school facility Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Pub Prop FC of Calif	03-01-25 Serial	4.5 NIC



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		<u>Ventura</u>					
11-27-07	\$3,130,000	Ojai Redevelopment Agency CDIAC Number: 2007-1543 Tax allocation bond Redevelopment, multiple purposes Downtown Series A Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) ABAG	09-01-12 Serial	3.939 TIC
12-12-07	\$7,310,000	Ojai Valley Sanitary District CDIAC Number: 2007-1526 Certificates of participation/leases Wastewater collection, treatment The Enterprise	S:AAA/A- Ins	Neg	(BC) Nossaman Guthner (EN) FSA (TR) US Bank Natl Assoc (UW) Wells Fargo Inst Sec	09-01-37 Comb	4.439 TIC
12-11-07	\$27,675,000	Oxnard CDIAC Number: 2007-1575 Certificates of participation/leases Street construction and improvements Gas Tax	S:AAA/A Ins	Neg	(BC) Goodwin Procter (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	4.694 NIC
02-08-07	\$32,000,000	Oxnard School District CDIAC Number: 2006-1524 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) CIFG Assurance N Am (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-36 Comb	4.326 NIC
04-04-07	\$10,679,956	Port Hueneme CDIAC Number: 2007-0675 Pension Obligation Bonds Insurance and pension funds Series A-1 & A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-35 Serial	5.707 TIC
03-14-07	\$8,335,000	Rio Elementary School District CDIAC Number: 2007-0156 Certificates of participation/leases K-12 school facility Rio Rosales ES	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-32 Comb	4.267 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		Ventura					
05-02-07	\$16,396,187	Rio Elementary School District CDIAC Number: 2007-0461 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-29 Comb	4.36 TIC
12-12-07	\$11,420,000	San Buenaventura CDIAC Number: 2007-1731 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Jones Hall (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	06-01-37 Comb	4.696 TIC
06-01-07	\$8,000,000	Santa Paula CDIAC Number: 2007-0561 Conduit revenue bond Multifamily housing Santa Paulan Sr Apts	NR	Neg	(BC) Quint & Thimmig (UW) Citibank CD	02-01-24 Term	VAR
06-12-07	\$9,990,000	Santa Paula Schools Financing Authority CDIAC Number: 2007-0766 Revenue bond (Pool) K-12 school facility	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11-01-28 Serial	4.39 TIC
06-27-07	\$95,675,000	Simi Valley School Financing Authority CDIAC Number: 2007-0951 Revenue bond (Pool) K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-27 Comb	4.703 NIC
06-27-07	\$93,036,667	Simi Valley Unified School District CDIAC Number: 2007-0950 General obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Simi Valley School FA	08-01-27 Serial	5.286 NIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
10-04-07	\$45,000,619	Simi Valley Unified School District CDIAC Number: 2007-1239 General obligation bond K-12 school facility Series C	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Capital Markets	08-01-32 Serial	7.82 NIC
06-06-07	\$160,000,000	Ventura County CDIAC Number: 2007-0734 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Ventura Co (UW) Merrill Lynch Pierce	07-01-08 Term	3.649 TIC
04-11-07	\$2,665,600	Ventura Regional Sanitation District CDIAC Number: 2007-0405 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Nossaman Guthner (FA) Municipal Finance Corp (UW) Citizens Business Bank	04-04-27 Serial	4.8 NIC
<u>Yolo</u>							
03-21-07	\$14,115,000	Davis CFD No 1991-2 CDIAC Number: 2007-0238 Limited tax obligation bond Multiple capital improvements, public works E Davis-Mace Ranch Area Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-25 Serial	4.454 NIC
07-18-07	\$5,510,000	Davis CFD No 2007-2 CDIAC Number: 2007-0458 Limited tax obligation bond Multiple capital improvements, public works E Davis Mace Ranch Area II Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Westhoff Cone	09-01-37 Comb	5.279 NIC
05-30-07	\$2,000,000	Davis Joint Unified School District CDIAC Number: 2007-0610 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Municipal Asset Mgt	05-24-17 Serial	



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		Yolo					
07-31-07	\$5,000,000	Davis Joint Unified School District CDIAC Number: 2007-1129 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Yolo Co (UW) Southwest Securities	08-14-08 Term	3.56 TIC
05-08-07	\$22,185,000	Davis Joint Unified School District CFD No 1 CDIAC Number: 2007-0397 Limited tax obligation bond K-12 school facility Sr HS Measure A Refunding	S:AAA/A+ Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-15-27 Serial	4.007 TIC
02-20-07	\$12,140,000	Davis Redevelopment Agency CDIAC Number: 2007-0216 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A F:AAA Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	09-01-30 Serial	4.214 TIC
02-20-07	\$8,675,000	Davis Redevelopment Agency CDIAC Number: 2007-0217 Tax allocation bond Multifamily housing Federally Taxable	S:AAA/A F:AAA Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Keegan & Co	09-01-37 Comb	5.744 TIC
07-19-07	\$2,900,000	Esparto Unified School District CDIAC Number: 2007-0995 General obligation bond K-12 school facility Refunding	S:AAA/A- Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) FSA (TR) US Bank Natl Assoc (UW) Stifel Nicolaus & Co Inc	08-01-29 Comb	4.261 TIC
02-23-07	\$7,469,422	Washington Unified School District CDIAC Number: 2007-0121 General obligation bond K-12 school facility W Sacramento HS	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-31 Serial	4.539 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Yolo</u>					
06-13-07	\$70,645,000	Washington Unified School District CDIAC Number: 2007-0643 Certificates of participation/leases K-12 school facility	S:AAA/BBB+	Neg	(BC) Jones Hall (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-37 Comb	4.942 TIC
			Ins				
07-19-07	\$7,000,000	West Sacramento CFD No 23 CDIAC Number: 2007-1046 Limited tax obligation bond Multiple capital improvements, public works Triangle Area	NR	Neg	(BC) Sidley Austin LLP (TR) Union Bank of CA (UW) Westhoff Cone	09-01-37 Comb	5.362 NIC
11-27-07	\$22,830,000	West Sacramento Redevelopment Agency CDIAC Number: 2007-1541 Tax allocation bond Redevelopment, multiple purposes Series A	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) ABAG	09-01-36 Serial	5.018 TIC
11-27-07	\$13,455,000	West Sacramento Redevelopment Agency CDIAC Number: 2007-1542 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) ABAG	09-01-18 Serial	5.847 TIC
06-14-07	\$11,470,000	Winters Community Development Agency CDIAC Number: 2007-0927 Tax allocation bond Redevelopment, multiple purposes	S:AAA/A-	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Ambac (TR) The Bank of NY Trust Co (UW) Winters PFA	09-01-38 Comb	4.685 NIC
			Ins				
09-10-07	\$3,810,000	Winters Public Finance Authority CDIAC Number: 2007-1130 Public enterprise revenue bond Water supply, storage, distribution Enterprise	S:AAA	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-37 Comb	4.637 TIC
			Ins				



2007 ANNUAL DEBT LINE CALENDAR

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<u>Yolo</u>							
09-10-07	\$4,495,000	Winters Public Finance Authority CDIAC Number: 2007-1131 Public enterprise revenue bond Wastewater collection, treatment Enterprise	S:AAA Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-37 Comb	4.637 TIC
06-08-07	\$15,000,000	Woodland (CSCDA) CDIAC Number: 2007-0827 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2007 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-08 Term	3.689 NIC
07-10-07	\$10,350,000	Woodland Finance Authority CDIAC Number: 2007-0897 Public lease revenue bond Multiple capital improvements, public works Community/Sr Ctr Phase II & Sports Complex	M:Aaa/A3 F:AAA Ins	Comp	(BC) Kronick Moskovitz (FA) Del Rio Advisors (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Morgan Stanley	03-01-19 Serial	4.115 TIC
07-18-07	\$7,295,000	Woodland Redevelopment Agency CDIAC Number: 2007-0987 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	M:Aa3 Ins	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Brandis Tallman LLC	12-01-34 Comb	5.056 TIC
07-18-07	\$1,680,000	Woodland Redevelopment Agency CDIAC Number: 2007-1174 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	M:Aa3 Ins	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Brandis Tallman LLC	12-01-16 Serial	5.056 TIC
<u>Yuba</u>							
06-13-07	\$7,205,000	Plumas Elementary School District CDIAC Number: 2007-0609 Certificates of participation/leases K-12 school facility Cobblestone ES	S:BBB	Comp	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) M L Stern & Co	06-01-37 Comb	5.231 TIC



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<u>Yuba</u>							
12-13-07	\$2,525,000	Plumas Elementary School District CFD No 1 CDIAC Number: 2007-0240 Bond anticipation note K-12 school facility S Plan Area	NR	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) M L Stern & Co	08-15-12 Term	5.655 TIC
05-30-07	\$1,275,000	Plumas Elementary School District CFD No 2 CDIAC Number: 2007-0150 Limited tax obligation bond K-12 school facility Cobblestone ES	NR	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) M L Stern & Co	06-01-37 Term	5.809 TIC
04-18-07	\$14,930,382	Three Rivers Levee Improvement Authority CFD No 2006-1 CDIAC Number: 2007-0368 Limited tax obligation bond Flood control, storm drainage So County Area	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) Yuba Co	03-01-37 Term	7.68 TIC
04-18-07	\$8,663,901	Three Rivers Levee Improvement Authority CFD No 2006-2 CDIAC Number: 2007-0370 Limited tax obligation bond Flood control, storm drainage So County Area - Overlay District	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) Yuba Co	03-01-37 Term	4.68 TIC
05-08-07	\$4,000,000	Wheatland CDIAC Number: 2007-0551 Certificates of participation/leases Wastewater collection, treatment Community Domestic System	NR	Neg	(BC) Jones Hall (TR) Wheatland (UW) USDA Rural	05-01-47 Serial	4.125 TIC
<u>Multiple</u>							
10-04-07	\$60,100,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0013 Conduit revenue bond Health care facilities Children's Hosp & Research Ctr at Oakland Refunding	S:A	Neg	(BC) Sidley Austin LLP (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	12-01-37 Comb	4.994 TIC



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		<u>Multiple</u>					
02-16-07	\$9,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0169 Conduit revenue bond K-12 school facility Georgiana Bruce Kirby Preparatory	S:A+/A-1 LOC	Neg	(BC) Hawkins Delafield (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	02-01-37 Comb	3.907 NIC
03-14-07	\$49,600,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0213 Conduit revenue bond Multifamily housing Paragon Apts at the Crossing Subject to Alternative Minimum Tax Refunding	NR LOC	Neg	(BC) Jones Hall (EN) JP Morgan Chase Bk (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-01-37 Term	VAR
03-20-07	\$8,585,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0214 Conduit revenue bond Multifamily housing The Rivers Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	04-01-40 Term	VAR
04-04-07	\$2,612,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0250 Certificates of participation/leases Health care facilities Schedule No 1	NR Oth	Neg	(BC) Holland & Knight (EN) NorthBay Healthcare Corp (UW) Siemens Financial	01-04-18 Serial	4.15 TIC
05-02-07	\$16,945,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0284 Conduit revenue bond Health care facilities Casa De Las Campanas Inc Series B Federally Taxable State Taxable Refunding	M:Aa3/VMIG1 Ins	Neg	(BC) Holland & Knight (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Cain Brothers	09-01-37 Term	VAR
05-02-07	\$28,700,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0285 Conduit revenue bond Health care facilities Casa De Las Campanas Inc Series A	M:Aa3/VMIG1 Ins	Neg	(BC) Holland & Knight (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Cain Brothers	09-01-37 Term	VAR



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<u>Multiple</u>							
03-29-07	\$11,300,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0293 Conduit revenue bond Other purpose St Anthony Foundation	S:AA+/A-1+ LOC	Neg	(BC) Hawkins Delafield (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Stone & Youngberg	03-01-37 Term	VAR
05-02-07	\$43,560,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0553 Conduit revenue bond Multifamily housing Archstone Fremont Ctr Subject to Alternative Minimum Tax Refunding	NR LOC	Neg	(BC) Jones Hall (EN) JP Morgan Chase Bk (TR) Wells Fargo Bank (UW) Bank of America NA	05-01-37 Term	VAR
06-08-07	\$112,545,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0577 Revenue bond (Pool) Multiple capital improvements, public works Windemere Ranch Infrastructure Sr Series A	S:AAA/BBB Ins	Neg	(BC) Quint & Thimmig (EN) CIFG Assurance N Am (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-34 Comb	4.759 NIC
06-08-07	\$45,560,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0578 Revenue bond (Pool) Multiple capital improvements, public works Windemere Ranch Infrastructure Sub Series B	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-34 Comb	
07-12-07	\$25,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0729 Conduit revenue bond K-12 school facility Marin Country Day School	S:AA/A-1+ LOC	Neg	(BC) Jones Hall (EN) US Bank Natl Assoc (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	07-01-37 Term	VAR
08-01-07	\$20,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0750 Certificates of participation/leases K-12 school facility The Harker School	F:AA-/F1+ LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) Union Bank of CA (UW) Westhoff Cone	01-01-37 Term	VAR



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		<u>Multiple</u>					
06-08-07	\$20,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0795 Conduit revenue bond K-12 school facility The Hamlin School Refunding	S:BBB-	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-37 Comb	5 NIC
06-28-07	\$6,400,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0924 Conduit revenue bond Multifamily housing Heritage Park Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Citicorp N America Inc (UW) Citibank	06-01-42 Term	VAR
06-01-07	\$15,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-0964 Conduit revenue bond K-12 school facility Katherine Delmar Burke School	S:A+/A-1 LOC	Neg	(BC) Jones Hall (EN) Allied Irish Bank (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	10-01-37 Term	4.087 TIC
08-16-07	\$134,915,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-1011 Conduit revenue bond Other, multiple health care purposes Oshman Family Jewish Community Ctr, The Charleston & Taube-Koret Campus for Jewish Life	M:Aa3/VMIG1 LOC	Neg	(BC) Holland & Knight (EN) LaSalle Bank NA (TR) Wells Fargo Bank (UW) Cain Brothers	06-01-37 Term	VAR
08-16-07	\$165,805,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-1012 Conduit revenue bond Health care facilities 899 Charleston	M:Aa3/VMIG1 LOC	Neg	(BC) Holland & Knight (EN) LaSalle Bank NA (TR) Wells Fargo Bank (UW) Cain Brothers	06-01-37 Term	VAR
08-02-07	\$12,750,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-1014 Conduit revenue bond Health care facilities Eskaton Village-Placerville	M:Aaa/VMIG1 LOC	Neg	(BC) Holland & Knight (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Cain Brothers	12-01-38 Term	VAR



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<u>Multiple</u>							
08-06-07	\$18,450,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-1043 Conduit revenue bond K-12 school facility Schools of the Sacred Heart SF Series A Refunding	M:Aaa Ins	Neg	(BC) Sidley Austin LLP (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-01-30 Term	VAR
08-22-07	\$12,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-1045 Conduit revenue bond K-12 school facility Schools of the Sacred Heart SF (Stuart Hall for Boys) Series B	M:Aaa Ins	Neg	(BC) Sidley Austin LLP (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-01-14 Term	VAR
07-11-07	\$20,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-1074 Conduit revenue bond K-12 school facility La Jolla Country Day School	S:A+/A-1 LOC	Neg	(BC) Hawkins Delafield (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Term	VAR
09-12-07	\$35,075,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-1291 Conduit revenue bond Other, multiple educational uses The Jackson Laboratory Refunding	M:A1	Neg	(BC) Nixon Peabody (TR) Wells Fargo Bank (UW) Banc of America Sec	07-01-37 Term	VAR
11-29-07	\$6,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-1413 Conduit revenue bond K-12 school facility Santa Cruz Montessori	S:A+/A-1 LOC	Neg	(BC) Hawkins Delafield (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	01-01-37 Term	VAR
11-07-07	\$24,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-1468 Conduit revenue bond K-12 school facility San Francisco Friends	M:Aaa/VMIG1 LOC	Neg	(BC) Hawkins Delafield (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Banc of America Sec	02-01-38 Term	VAR



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<u>Multiple</u>							
12-20-07	\$5,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-1520 Conduit revenue bond Multifamily housing Tracy Garden Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Centerline Capital Group	09-01-49 Term	5.5 TIC
12-01-07	\$13,500,000	Alameda-Contra Costa Transit District CDIAC Number: 2007-1652 Certificates of participation/leases Equipment FHR Computer System	S:A M:A2	Neg	(BC) Kutak Rock (FA) Public Financial (TR) The Bank of NY Trust Co (UW) M R Beal & Co	08-01-17 Comb	4.372 TIC
08-28-07	\$56,460,276	Antelope Valley Community College District CDIAC Number: 2007-1168 General obligation bond College, university facility Series C	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) MBIA Ins Corp (TR) Los Angeles Co (UW) UBS Securities	08-01-32 Serial	5.271 TIC
08-28-07	\$52,536,256	Antelope Valley Community College District CDIAC Number: 2007-1169 General obligation bond College, university facility Series B	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) MBIA Ins Corp (TR) Los Angeles Co (UW) UBS Securities	08-01-39 Comb	5.271 TIC
06-08-07	\$104,520,000	Association of Bay Area Governments CDIAC Number: 2007-0576 Special assessment bond Multiple capital improvements, public works Windemere Ranch ReAD No 1999-1 Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) ABAG FA for NPC	09-02-32 Serial	4.759 NIC
11-27-07	\$38,835,000	Association of Bay Area Governments CDIAC Number: 2007-1539 Revenue bond (Pool) Redevelopment, multiple purposes Ojai, W Sacramento, San Carlos RDAs Series A	S:AAA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Henderson Capital	09-01-36 Comb	4.89 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
11-27-07	\$16,590,000	Association of Bay Area Governments CDIAC Number: 2007-1540 Revenue bond (Pool) Redevelopment, multiple purposes San Carlos & W Sacramento RDAs Series B Federally Taxable	S:AAA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Henderson Capital	09-01-18 Comb	5.757 NIC
03-15-07	\$45,000,000	CRHMFA Homebuyers Fund CDIAC Number: 2007-0035 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	M:Aaa	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) George K Baum	02-01-48 Comb	4.89 NIC
03-28-07	\$65,000,000	CRHMFA Homebuyers Fund CDIAC Number: 2007-0282 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	M:Aaa	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) George K Baum	02-01-49 Comb	4.794 NIC
05-30-07	\$75,000,000	CRHMFA Homebuyers Fund CDIAC Number: 2007-0664 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	M:Aaa	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) George K Baum	02-01-49 Comb	5.366 NIC
07-27-07	\$55,800,000	CRHMFA Homebuyers Fund CDIAC Number: 2007-1034 Conduit revenue bond Single-family housing Mortgage-Backed Series E Subject to Alternative Minimum Tax Refunding	M:Aaa	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) George K Baum	02-01-49 Comb	5.698 NIC



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		<u>Multiple</u>					
07-27-07	\$4,200,000	CRHMFA Homebuyers Fund CDIAC Number: 2007-1035 Conduit revenue bond Single-family housing Mortgage-Backed Series E-T Federally Taxable	M:Aaa	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) George K Baum	02-01-47 Term	6.855 NIC
11-01-07	\$9,985,700	CRHMFA Homebuyers Fund CDIAC Number: 2007-1460 Other bond Single-family housing Draw Down Subject to Alternative Minimum Tax	M:Aa2	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) George K Baum	09-01-52 Term	VAR
03-27-07	\$58,498,505	Cabrillo Community College District CDIAC Number: 2007-0422 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-39 Comb	6.873 NIC
			Ins				
01-18-07	\$5,000,000	California Affordable Housing Agency CDIAC Number: 2006-1542 Conduit revenue bond Multifamily housing Imperial Vly HA - Valley I-IV Apts Refunding	NR	Neg	(BC) Jones Hall (FA) Evergreen Pacific Cap (TR) The Bank of NY Trust Co (UW) Brandis Tallman LLC	07-01-31 Comb	5.135 NIC
03-16-07	\$3,810,000	California Affordable Housing Agency CDIAC Number: 2007-0283 Conduit revenue bond Multifamily housing Merced Co HA - Oak Terrace Apts	NR	Neg	(BC) Jones Hall (FA) Evergreen Pacific Cap (TR) The Bank of NY Trust Co (UW) Brandis Tallman LLC	01-01-37 Comb	5.226 NIC
11-19-07	\$1,800,000	California Affordable Housing Agency CDIAC Number: 2007-1495 Conduit revenue bond Multifamily housing College Manor Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Bank of America NA	06-01-39 Term	VAR



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		<u>Multiple</u>					
05-31-07	\$49,870,081	California County Tobacco Securitization Agency CDIAC Number: 2007-0724 Other bond Multiple capital improvements, public works Golden Gate Funding Corp Series A, B & Sub Series C thru F Refunding	F:BBB/BBB-/ BB/B	Neg	(BC) Sidley Austin LLP (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-57 Comb	5.642 TIC
01-26-07	\$32,505,000	California Municipal Finance Authority CDIAC Number: 2007-0108 Conduit revenue bond Multiple capital improvements, public works ExxonMobil Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Kutak Rock (TR) The Bank of NY Trust Co (UW) Morgan Stanley	12-01-29 Term	VAR
06-29-07	\$5,250,000	California Municipal Finance Authority CDIAC Number: 2007-0229 Conduit revenue bond Multifamily housing Wasco Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Union Bank of CA	07-01-10 Term	VAR
07-19-07	\$22,225,000	California Municipal Finance Authority CDIAC Number: 2007-0392 Conduit revenue bond Health care facilities Pacific Institute Series A	M:A1/VMIG1 LOC	Neg	(BC) Holland & Knight (EN) California Bank & Trust (TR) Deutsche Bank Natl Trust (UW) Zions First Natl Bk	08-01-37 Term	VAR
05-05-07	\$7,500,000	California Municipal Finance Authority CDIAC Number: 2007-0413 Conduit revenue bond Industrial development Edelbrock Permanent Mold LLC Subject to Alternative Minimum Tax	S:AA+/A-1+ Ins	Neg	(BC) Ronald E Lee (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	05-01-32 Term	VAR
05-01-07	\$320,615,000	California Municipal Finance Authority CDIAC Number: 2007-0444 Certificates of participation/leases Health care facilities Community Hospitals of Central CA Obligated Gp Refunding	S:BBB- M:Baa2	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	02-01-46 Comb	5.148 NIC



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		<u>Multiple</u>					
04-05-07	\$20,000,000	California Municipal Finance Authority CDIAC Number: 2007-0452 Conduit revenue bond College, university housing University Students' Cooperative Assoc	S:BBB-	Neg	(BC) Orrick Herrington (FA) EOS Financial (TR) Wells Fargo Bank (UW) Stone & Youngberg	04-01-37 Comb	4.758 NIC
06-27-07	\$10,000,000	California Municipal Finance Authority CDIAC Number: 2007-0691 Conduit revenue bond Industrial development Contessa Premium Foods Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Squire Sanders (UW) GE Capital	07-01-17 Serial	5.41 TIC
07-18-07	\$2,000,000	California Municipal Finance Authority CDIAC Number: 2007-0695 Conduit revenue bond Multifamily housing Junipero Serra House Series A Refunding	S:AAA LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-15-37 Term	4.9 TIC
07-18-07	\$6,970,000	California Municipal Finance Authority CDIAC Number: 2007-0696 Conduit revenue bond Multifamily housing Dorothy Day Community Series B Refunding	S:AAA LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-15-37 Term	4.9 TIC
07-18-07	\$1,520,000	California Municipal Finance Authority CDIAC Number: 2007-0697 Conduit revenue bond Multifamily housing Monsignor Lyne Series C Refunding	S:AAA LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-15-37 Term	4.9 TIC
07-18-07	\$2,785,000	California Municipal Finance Authority CDIAC Number: 2007-0698 Conduit revenue bond Multifamily housing St Andrew Community Series D Refunding	S:AAA LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-15-32 Term	4.9 TIC



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<u>Multiple</u>							
07-18-07	\$4,405,000	California Municipal Finance Authority CDIAC Number: 2007-0699 Conduit revenue bond Multifamily housing Bennett House Series E Refunding	S:AAA LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-15-37 Term	4.9 TIC
07-18-07	\$3,790,000	California Municipal Finance Authority CDIAC Number: 2007-0700 Conduit revenue bond Multifamily housing Villa Columba Mercy Riverside Ser F Refunding	S:AAA LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-15-37 Term	4.8 TIC
06-20-07	\$9,430,000	California Municipal Finance Authority CDIAC Number: 2007-0726 Conduit revenue bond K-12 school facility Notre Dame HS	S:A+/A-1 LOC	Neg	(BC) Squire Sanders (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	06-01-23 Term	VAR
06-13-07	\$6,000,000	California Municipal Finance Authority CDIAC Number: 2007-0727 Conduit revenue bond K-12 school facility Trinity School, Sand Hill Campus	S:A+/A-1 LOC	Neg	(BC) Squire Sanders (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	06-01-37 Term	VAR
07-27-07	\$2,520,000	California Municipal Finance Authority CDIAC Number: 2007-0770 Conduit revenue bond Multifamily housing Oak Ridge Sr Apts Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank	08-01-12 Term	VAR
08-13-07	\$8,285,375	California Municipal Finance Authority CDIAC Number: 2007-0980 Conduit revenue bond Industrial development Prima Noce Packing Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Ronald E Lee (UW) Banc of Am Pub Cap Corp	01-12-15 Serial	VAR



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		<u>Multiple</u>					
08-15-07	\$16,070,000	California Municipal Finance Authority CDIAC Number: 2007-1018 Conduit revenue bond K-12 school facility Vacaville Christian Schools Refunding	S:A+/A-1 LOC	Neg	(BC) Peck Shaffer (EN) Allied Irish Bank (TR) US Bank Natl Assoc (UW) B C Ziegler & Co	08-01-37 Term	VAR
07-27-07	\$1,010,000	California Municipal Finance Authority CDIAC Number: 2007-1072 Conduit revenue bond Multifamily housing Oak Ridge Sr Apts Sub Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank	08-01-12 Term	VAR
08-16-07	\$21,299,900	California Municipal Finance Authority CDIAC Number: 2007-1097 Conduit revenue bond Multifamily housing Fox Courts Series A-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	03-01-40 Comb	VAR
07-19-07	\$7,400,000	California Municipal Finance Authority CDIAC Number: 2007-1122 Conduit revenue bond Health care facilities Pacific Institute Sub Series B	M:A1/VMIG1 LOC	Neg	(BC) Holland & Knight (EN) California Bank & Trust (TR) Deutsche Bank Natl Trust (UW) Zions First Natl Bk	08-01-37 Term	VAR
08-28-07	\$16,949,198	California Municipal Finance Authority CDIAC Number: 2007-1132 Conduit revenue bond Multifamily housing Paseo Del Rio Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Wells Fargo Bank	03-01-45 Comb	VAR
08-28-07	\$11,886,000	California Municipal Finance Authority CDIAC Number: 2007-1135 Conduit revenue bond Multifamily housing Paseo Santa Clara Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Wells Fargo Bank	10-01-09 Term	VAR



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		<u>Multiple</u>					
10-04-07	\$12,619,763	California Municipal Finance Authority CDIAC Number: 2007-1300 Conduit revenue bond Multifamily housing Casa Grande Senior Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Citibank (UW) Citibank	09-01-10 Term	VAR
11-08-07	\$29,950,000	California Municipal Finance Authority CDIAC Number: 2007-1355 Conduit revenue bond Multifamily housing 14th Street Apts Series A-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Union Bank of CA	11-01-50 Comb	VAR
11-01-07	\$36,095,000	California Municipal Finance Authority CDIAC Number: 2007-1398 Conduit revenue bond College, university facility Loma Linda University	S:A M:A2	Neg	(BC) Squire Sanders (TR) US Bank Natl Assoc (UW) A G Edwards	04-01-37 Comb	4.919 NIC
12-03-07	\$5,500,000	California Municipal Finance Authority CDIAC Number: 2007-1434 Conduit revenue bond K-12 school facility St. Michael's Episcopal Day School Refunding	NR	Neg	(BC) Ronald E Lee (FA) Dowdell Financial (UW) Umpqua Bank	12-03-37 Term	VAR
12-06-07	\$6,935,000	California Municipal Finance Authority CDIAC Number: 2007-1491 Conduit revenue bond Other purpose San Francisco Planning & Urban Research Assoc	M:A2/VMIG LOC	Neg	(BC) Holland & Knight (FA) Cooperman & Associates (EN) Pacific Capital Bank (TR) The Bank of NY Trust Co (UW) Mellon Financial Markets	12-01-42 Term	VAR
11-21-07	\$8,000,000	California Municipal Finance Authority CDIAC Number: 2007-1512 Conduit revenue bond Multifamily housing Calipatria Family Apts	NR	Neg	(BC) Jones Hall (TR) Banc of Am Pub Cap Corp (UW) Banc of America Sec	11-01-39 Term	VAR



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		<u>Multiple</u>					
12-21-07	\$49,100,000	California Municipal Finance Authority CDIAC Number: 2007-1583 Conduit revenue bond Multifamily housing La Quinta Dune Palms Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Citicorp N America Inc (UW) Citicorp N America Inc	10-01-40 Term	VAR
11-29-07	\$12,486,000	California Municipal Finance Authority CDIAC Number: 2008-0040 Conduit revenue bond Multifamily housing Glen Ridge Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Gallagher Evelius	04-01-51 Term	VAR
06-06-07	\$397,740,000	California School Boards Association Finance Corp CDIAC Number: 2007-0769 Certificates of participation/leases Other purpose CA Schools Cash Rev Prog (TRANS)	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-01-08 Term	3.744 NIC
03-30-07	\$150,280,000	California Statewide Communities Development Authority CDIAC Number: 2006-1050 Conduit revenue bond Wastewater collection, treatment EnerTech Regional Biosolids Sr Series A & 1st Sub C Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) Deutsche Bank Securities	12-01-33 Comb	6.445 NIC
04-24-07	\$3,200,000	California Statewide Communities Development Authority CDIAC Number: 2006-1179 Conduit revenue bond Multifamily housing Seasons at Lakewood Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FNMA (TR) The Bank of NY Trust Co (UW) Hutchinson Shockey	05-15-37 Term	VAR
01-30-07	\$4,805,000	California Statewide Communities Development Authority CDIAC Number: 2006-1359 Conduit revenue bond K-12 school facility Montessori in Redlands Series A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) D A Davidson	12-01-36 Term	5.164 NIC



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		<u>Multiple</u>					
01-30-07	\$320,000	California Statewide Communities Development Authority CDIAC Number: 2006-1360 Conduit revenue bond K-12 school facility Montessori in Redlands Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) D A Davidson	12-01-11 Term	5.973 TIC
09-27-07	\$10,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-1503 Conduit revenue bond K-12 school facility Park Century School	M:Aaa/VMIG1 LOC	Neg	(BC) Hawkins Delafield (EN) Bank of America NA (TR) Union Bank of CA (UW) Banc of America Sec	12-01-32 Term	VAR
01-31-07	\$12,800,000	California Statewide Communities Development Authority CDIAC Number: 2006-1545 Conduit revenue bond Multifamily housing Waterman Square Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Union Bank of CA	02-01-47 Term	VAR
09-20-07	\$7,395,000	California Statewide Communities Development Authority CDIAC Number: 2006-1549 Conduit revenue bond Multifamily housing Casa de los Amigos Apts Series B Subject to Alternative Minimum Tax Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) GNMA (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	10-20-42 Comb	5.163 NIC
09-26-07	\$885,000	California Statewide Communities Development Authority CDIAC Number: 2006-1550 Conduit revenue bond Multifamily housing Casa de los Amigos Apts Sub Series B-S Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Red Capital Comm Dev Co	04-20-43 Term	7 NIC



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<u>Multiple</u>							
01-11-07	\$43,650,000	California Statewide Communities Development Authority CDIAC Number: 2007-0012 Conduit revenue bond Multifamily housing Foxdale Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (TR) Wells Fargo Bank (UW) Capmark Securities	03-01-40 Term	5.497 NIC
03-08-07	\$35,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-0020 Conduit revenue bond Multifamily housing Oakley Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Citicorp	01-01-47 Term	VAR
01-31-07	\$7,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-0033 Conduit revenue bond Multifamily housing Arbor Court I Apts	NR	Neg	(BC) Orrick Herrington (TR) East West Bank (UW) East West Bank	01-01-12 Term	VAR
02-13-07	\$59,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-0056 Conduit revenue bond Multifamily housing Metropolitan Lofts Apts Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Hutchinson Shockey (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	02-01-53 Term	VAR
01-24-07	\$473,910,000	California Statewide Communities Development Authority CDIAC Number: 2007-0081 Conduit revenue bond Health care facilities Kaiser Permanente Series A & B Refunding	S:A+ F:A+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-01-36 Comb	VAR
05-22-07	\$110,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-0093 Conduit revenue bond Other, multiple health care purposes Front Porch Communities & Serv, Walnut Village Ser A & B	S:AAA/A1+/ LOC	Neg	(BC) Orrick Herrington (EN) Sovereign Bank (TR) The Bank of NY Trust Co (UW) Ziegler Capital Markets	04-01-37 Comb	VAR



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<u>Multiple</u>							
03-14-07	\$10,720,000	California Statewide Communities Development Authority CDIAC Number: 2007-0112 Conduit revenue bond K-12 school facility The Webb Schools	S:AA-/A-1+ LOC	Neg	(BC) Squire Sanders (EN) The Bank of New York (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Term	VAR
01-08-07	\$3,625,000	California Statewide Communities Development Authority CDIAC Number: 2007-0134 Conduit revenue bond Other, multiple health care purposes The California Autism Foundation	NR	Neg	(BC) Ropes & Gray (FA) Shattuck Hammond (TR) US Bank Natl Assoc (UW) Non-Profit Preferred Fund	08-15-32 Term	7 NIC
02-16-07	\$25,300,000	California Statewide Communities Development Authority CDIAC Number: 2007-0172 Conduit revenue bond Health care facilities Hollenbeck Palms/Magnolia Ct Assisted Living Fac Series A	S:AA F:AA Ins	Neg	(BC) Jones Hall (FA) Herbert J Sims & Co (EN) Radian Asset Assurance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	02-01-37 Comb	4.597 NIC
02-16-07	\$2,700,000	California Statewide Communities Development Authority CDIAC Number: 2007-0173 Conduit revenue bond Health care facilities Hollenbeck Palms/Magnolia Ct Assisted Living Fac Series A-T Federally Taxable	S:AA F:AA Ins	Neg	(BC) Jones Hall (FA) Herbert J Sims & Co (EN) Radian Asset Assurance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	02-01-15 Term	4.597 NIC
03-22-07	\$2,750,000	California Statewide Communities Development Authority CDIAC Number: 2007-0181 Conduit revenue bond Multifamily housing Gray's Crossing Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) California Bank & Trust	04-01-48 Term	VAR
03-26-07	\$8,595,000	California Statewide Communities Development Authority CDIAC Number: 2007-0187 Conduit revenue bond Multifamily housing Warwick Terrace Apts Series H	S:AAA LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	10-15-18 Term	4.2 NIC



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		<u>Multiple</u>					
03-26-07	\$1,335,000	California Statewide Communities Development Authority CDIAC Number: 2007-0188 Conduit revenue bond Multifamily housing Warwick Terrace Apts Sub Series H-S	S:A LOC	Neg	(BC) Jones Hall (EN) City National Bank (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	04-15-19 Term	4.8 NIC
03-26-07	\$1,465,000	California Statewide Communities Development Authority CDIAC Number: 2007-0189 Conduit revenue bond Multifamily housing Warwick Terrace Apts Sub Series H-T Federally Taxable	S:A LOC	Neg	(BC) Jones Hall (EN) City National Bank (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	04-15-19 Term	6.25 NIC
04-04-07	\$87,475,699	California Statewide Communities Development Authority CDIAC Number: 2007-0201 Other bond Insurance and pension funds Baldwin Pk, Marina, Oroville, Palm Springs, Paradise, Port Hueneme, San Marino, Seaside & Yuba City Ser A-1 & 2 Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-01-35 Comb	5.778 TIC
04-24-07	\$5,265,000	California Statewide Communities Development Authority CDIAC Number: 2007-0211 Conduit revenue bond Multifamily housing Seasons Sr at San Juan Capistrano Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) The Bank of NY Trust Co (UW) Hutchinson Shockey	05-15-37 Term	VAR
03-27-07	\$68,500,000	California Statewide Communities Development Authority CDIAC Number: 2007-0212 Conduit revenue bond Multifamily housing San Pedro Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Goldman Sachs	05-01-39 Serial	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
02-06-07	\$20,200,000	California Statewide Communities Development Authority CDIAC Number: 2007-0223 Conduit revenue bond Solid waste recovery facilities Anheuser-Busch Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Kutak Rock (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	09-01-46 Term	4.8 TIC
05-09-07	\$5,885,000	California Statewide Communities Development Authority CDIAC Number: 2007-0234 Conduit revenue bond Health care facilities LA Ctrs for Alcohol & Drug Abuse/OPTIONS Family of Services Inc Refunding	S:A+ F:A+	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) US Bank Natl Assoc (UW) Altura Nelson	05-01-37 Comb	4.715 TIC
03-01-07	\$149,875,000	California Statewide Communities Development Authority CDIAC Number: 2007-0239 Conduit revenue bond Health care facilities Scripps Hlth & Sharp Hlthcare Series A & B Refunding	S:AA+/A-1+ M:Aaa/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Citibank (TR) Deutsche Bank Natl Trust (UW) Citigroup Global Markets	08-01-35 Comb	VAR
04-09-07	\$170,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-0290 Conduit revenue bond Hospital Los Angeles Childrens	S:BBB+ M:Baa1	Comp	(BC) Orrick Herrington (FA) Shattuck Hammond (TR) The Bank of NY Trust Co (UW) Goldman Sachs	08-15-47 Comb	4.961 NIC
04-05-07	\$405,725,000	California Statewide Communities Development Authority CDIAC Number: 2007-0376 Conduit revenue bond Health care facilities Catholic Healthcare West Series A thru D, G, I & K Refunding	S:AAA M:Aaa/Aa1 F:AAA Ins	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (EN) Multiple Guarantors (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	07-01-41 Comb	VAR
04-17-07	\$494,550,000	California Statewide Communities Development Authority CDIAC Number: 2007-0385 Conduit revenue bond Health care facilities St Joseph Health System Series A thru F Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (EN) FGIC (TR) Wells Fargo Bank (UW) Morgan Stanley	07-01-47 Comb	3.734 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
04-19-07	\$17,879,200	California Statewide Communities Development Authority CDIAC Number: 2007-0414 Conduit revenue bond Multifamily housing Lexington Green Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Citibank	04-01-42 Term	VAR
04-23-07	\$135,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-0415 Conduit revenue bond Multifamily housing Westgate Pasadena Apts Series G Subject to Alternative Minimum Tax	M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) UBS Securities	04-01-42 Term	VAR
04-23-07	\$28,160,000	California Statewide Communities Development Authority CDIAC Number: 2007-0416 Conduit revenue bond Multifamily housing Westgate Pasadena Apts Series G-T Federally Taxable	M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) UBS Securities	04-01-42 Term	VAR
04-04-07	\$18,400,000	California Statewide Communities Development Authority CDIAC Number: 2007-0441 Conduit revenue bond Multifamily housing Harbor Park Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wachovia Bank NA	10-01-39 Term	5.41 NIC
06-14-07	\$9,975,000	California Statewide Communities Development Authority CDIAC Number: 2007-0447 Conduit revenue bond K-12 school facility Drew School Refunding	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Stone & Youngberg	10-01-37 Term	5.345 NIC
04-13-07	\$2,553,350	California Statewide Communities Development Authority CDIAC Number: 2007-0457 Conduit revenue bond Multifamily housing Citrus Manor Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	11-01-24 Serial	5.29 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
06-27-07	\$19,555,000	California Statewide Communities Development Authority CDIAC Number: 2007-0514 Conduit revenue bond K-12 school facility Saint Ignatius College Preparatory	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) The Bank of NY Trust Co (UW) Banc of America Sec	06-01-37 Comb	4.867 NIC
04-18-07	\$5,280,000	California Statewide Communities Development Authority CDIAC Number: 2007-0515 Conduit revenue bond Multifamily housing Coventry Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Citigroup Global Markets	12-01-39 Term	VAR
05-02-07	\$18,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-0536 Conduit revenue bond Multifamily housing The Shadows Apts Series N Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Municipal Mortgage	12-01-39 Term	5.3 TIC
04-25-07	\$3,600,000	California Statewide Communities Development Authority CDIAC Number: 2007-0537 Conduit revenue bond Multifamily housing The Shadows Apts Sub Series N-S Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Shadows Apt LLC	06-15-63 Term	4.9 TIC
05-11-07	\$15,165,000	California Statewide Communities Development Authority CDIAC Number: 2007-0566 Conduit revenue bond K-12 school facility Huntington Park Charter Series A	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	07-01-42 Comb	5.495 TIC
09-20-07	\$11,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-0570 Conduit revenue bond Health care facilities Natl Health Svcs Inc Refunding	S:A Ins	Neg	(BC) Orrick Herrington (EN) ACA Financial (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	09-01-37 Comb	4.899 NIC



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<u>Multiple</u>							
05-11-07	\$585,000	California Statewide Communities Development Authority CDIAC Number: 2007-0589 Conduit revenue bond K-12 school facility Huntington Park Charter Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	07-01-17 Term	5.495 TIC
08-29-07	\$14,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-0597 Conduit revenue bond College, university facility The Master's College	M:Aa1/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Banc of America Sec	02-01-37 Term	VAR
04-24-07	\$115,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-0608 Conduit revenue bond Health care facilities Adventist Health System/West Series A & B	S:AAA/A F:AAA/A Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Goldman Sachs	03-01-37 Comb	VAR
05-17-07	\$54,310,000	California Statewide Communities Development Authority CDIAC Number: 2007-0639 Conduit revenue bond Health care facilities ValleyCare Health System Series A Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) Wells Fargo Bank (UW) Raymond James	07-15-31 Comb	5.19 TIC
05-17-07	\$26,165,000	California Statewide Communities Development Authority CDIAC Number: 2007-0649 Conduit revenue bond Health care facilities ValleyCare Health System Series B Federally Taxable	NR	Neg	(BC) Sidley Austin LLP (TR) Wells Fargo Bank (UW) Raymond James	07-15-27 Term	8.15 TIC
06-22-07	\$79,240,000	California Statewide Communities Development Authority CDIAC Number: 2007-0653 Conduit revenue bond College, university facility California Baptist Univ Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) George K Baum	11-01-38 Comb	5.473 NIC



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<u>Multiple</u>							
06-22-07	\$29,330,000	California Statewide Communities Development Authority CDIAC Number: 2007-0654 Conduit revenue bond College, university housing Lancer Educational Series A	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) George K Baum	06-01-33 Comb	5.698 NIC
03-30-07	\$11,505,000	California Statewide Communities Development Authority CDIAC Number: 2007-0662 Conduit revenue bond Wastewater collection, treatment EnerTech Regional Biosolids Sr Series B & 2nd Sub D Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) Deutsche Bank Securities	12-01-33 Comb	6.445 NIC
05-17-07	\$6,193,404	California Statewide Communities Development Authority CDIAC Number: 2007-0715 Special assessment bond Multiple capital improvements, public works Sonoma County AD No 07-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-37 Comb	5.057 NIC
05-17-07	\$689,153	California Statewide Communities Development Authority CDIAC Number: 2007-0716 Special assessment bond Multiple capital improvements, public works Sacramento County AD No 07-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-37 Comb	5.057 NIC
05-17-07	\$1,250,830	California Statewide Communities Development Authority CDIAC Number: 2007-0717 Special assessment bond Multiple capital improvements, public works Contra Costa County AD No 07-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-37 Comb	5.057 NIC
05-17-07	\$3,993,756	California Statewide Communities Development Authority CDIAC Number: 2007-0718 Special assessment bond Multiple capital improvements, public works Placer County AD No 07-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-27 Comb	5.057 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
05-17-07	\$12,281,426	California Statewide Communities Development Authority CDIAC Number: 2007-0719 Special assessment bond Multiple capital improvements, public works El Dorado County AD No 07-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-37 Comb	5.057 NIC
05-17-07	\$1,136,431	California Statewide Communities Development Authority CDIAC Number: 2007-0720 Special assessment bond Multiple capital improvements, public works Alameda County AD No 07-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-37 Comb	5.057 NIC
05-17-07	\$25,545,000	California Statewide Communities Development Authority CDIAC Number: 2007-0721 Revenue bond (Pool) Multiple capital improvements, public works Sonoma, Sacramento, Contra Costa, Placer, El Dorado & Alameda Counties Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Capital Markets	09-02-37 Comb	5.057 NIC
06-04-07	\$225,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-0741 Conduit revenue bond Hospital Cottage Hlth System Oblig Gp Ser A thru D	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Morgan Stanley	11-01-36 Comb	VAR
06-20-07	\$3,500,000	California Statewide Communities Development Authority CDIAC Number: 2007-0758 Conduit revenue bond Multifamily housing Cape Cod Sr Villas Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Washington Mutual	07-01-37 Term	5.08 NIC
05-30-07	\$1,350,000	California Statewide Communities Development Authority CDIAC Number: 2007-0760 Conduit revenue bond Multifamily housing La Mision Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) MMA Financial	06-01-09 Term	5.75 NIC



2007 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
05-30-07	\$12,452,000	California Statewide Communities Development Authority CDIAC Number: 2007-0764 Conduit revenue bond Multifamily housing Vineyard Creek Apts Series O Subject to Alternative Minimum Tax	S:AAA/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12-01-36 Term	VAR
06-28-07	\$4,840,000	California Statewide Communities Development Authority CDIAC Number: 2007-0771 Conduit revenue bond Multifamily housing Lachen Tara Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Community Economics (UW) Wells Fargo Bank	07-02-09 Term	VAR
06-27-07	\$4,737,000	California Statewide Communities Development Authority CDIAC Number: 2007-0775 Conduit revenue bond Multifamily housing The Highlands Apts Series R 1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-38 Comb	VAR
06-25-07	\$2,200,000	California Statewide Communities Development Authority CDIAC Number: 2007-0776 Conduit revenue bond Multifamily housing Ukiah Terrace I Apts Series S-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-38 Comb	VAR
07-24-07	\$4,600,000	California Statewide Communities Development Authority CDIAC Number: 2007-0777 Conduit revenue bond Multifamily housing Vida Nueva Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank	07-01-11 Term	VAR
04-24-07	\$270,525,000	California Statewide Communities Development Authority CDIAC Number: 2007-0923 Conduit revenue bond Health care facilities Catholic Healthcare West Series E, F, H, J & L	S:AAA M:Aaa/Aa1 F:AAA Ins	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (EN) Multiple Guarantors (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	07-01-41 Comb	VAR



2007 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
06-27-07	\$10,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-0945 Conduit revenue bond Industrial development Western Milling LLC	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) GE Capital	07-01-22 Serial	4.95 NIC
06-22-07	\$625,000	California Statewide Communities Development Authority CDIAC Number: 2007-1019 Conduit revenue bond College, university housing Lancer Educational Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) George K Baum	06-01-13 Term	9.426 NIC
06-22-07	\$9,560,000	California Statewide Communities Development Authority CDIAC Number: 2007-1020 Conduit revenue bond College, university facility California Baptist Univ Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) George K Baum	11-01-17 Term	9.221 NIC
08-02-07	\$13,350,000	California Statewide Communities Development Authority CDIAC Number: 2007-1021 Conduit revenue bond K-12 school facility Sacramento Country Day School	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-37 Term	5.736 TIC
07-25-07	\$5,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1023 Conduit revenue bond K-12 school facility Hillcrest Academy Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	07-01-37 Serial	6.1 NIC
08-16-07	\$5,200,000	California Statewide Communities Development Authority CDIAC Number: 2007-1024 Conduit revenue bond Multifamily housing Oak Park Sr Villas Apts	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Corp Trust (UW) Centerline Equity	08-01-49 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
08-15-07	\$13,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1044 Conduit revenue bond K-12 school facility Windrush School	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Stone & Youngberg	07-01-37 Term	5.594 TIC
07-20-07	\$140,340,000	California Statewide Communities Development Authority CDIAC Number: 2007-1047 Conduit revenue bond College, university housing Azusa Pacific Univ Refunding	M:Aa/VMIG1 LOC	Neg	(BC) Patton Boggs (EN) Allied Irish Bank (UW) George K Baum	04-01-39 Term	VAR
07-19-07	\$45,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1055 Conduit revenue bond Hospital Henry Mayo Newhall Memorial Ser A	S:A+ Ins	Neg	(BC) Orrick Herrington (EN) OSHPD (TR) The Bank of NY Trust Co (UW) UBS Securities	10-01-37 Comb	VAR
08-29-07	\$29,910,000	California Statewide Communities Development Authority CDIAC Number: 2007-1084 Conduit revenue bond Health care facilities House Ear Institute Refunding	S:A/A-1 LOC	Neg	(BC) Orrick Herrington (EN) City National Bank (TR) US Bank Natl Assoc (UW) Gates Cap Corp	08-01-37 Term	VAR
07-30-07	\$34,800,000	California Statewide Communities Development Authority CDIAC Number: 2007-1086 Conduit revenue bond Multifamily housing The Preserve in Chino Series Y Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	09-01-40 Term	VAR
07-30-07	\$1,200,000	California Statewide Communities Development Authority CDIAC Number: 2007-1087 Conduit revenue bond Multifamily housing The Preserve in Chino Series Y-T Federally Taxable	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	09-01-23 Term	VAR



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		<u>Multiple</u>					
09-06-07	\$1,900,000	California Statewide Communities Development Authority CDIAC Number: 2007-1094 Conduit revenue bond Multifamily housing Murray Apts	NR	Neg	(BC) Jones Hall (TR) Citibank (UW) Citibank	09-01-39 Term	VAR
10-05-07	\$28,500,000	California Statewide Communities Development Authority CDIAC Number: 2007-1095 Conduit revenue bond Multifamily housing The Rosslyn Lofts	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-01-41 Term	VAR
08-08-07	\$18,750,000	California Statewide Communities Development Authority CDIAC Number: 2007-1096 Conduit revenue bond Multifamily housing Windsor Park Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Centerline Equity	08-01-51 Term	5.12 TIC
09-06-07	\$5,770,000	California Statewide Communities Development Authority CDIAC Number: 2007-1101 Conduit revenue bond Multifamily housing Fresno Portfolio Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) Citibank	09-01-39 Term	VAR
08-09-07	\$6,500,000	California Statewide Communities Development Authority CDIAC Number: 2007-1148 Conduit revenue bond Multifamily housing Salado Orchard Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (UW) Citibank CD	02-01-44 Term	VAR
08-09-07	\$8,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1158 Conduit revenue bond Multifamily housing Frishman Hollow Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (UW) Citibank CD	02-01-44 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
07-27-07	\$30,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1164 Conduit revenue bond Hospital Henry Mayo Newhall Memorial Ser B	S:AAA/A+ Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) The Bank of NY Trust Co (UW) UBS Securities	10-01-37 Term	VAR
08-30-07	\$19,100,000	California Statewide Communities Development Authority CDIAC Number: 2007-1167 Conduit revenue bond Multifamily housing Cherry Creek Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citicorp Municipal Mtg	09-01-40 Term	VAR
08-15-07	\$876,933	California Statewide Communities Development Authority CDIAC Number: 2007-1170 Conduit revenue bond Other, multiple educational uses St Mary's High School	NR	Neg	(BC) Gilmore & Bell (FA) Saulsbury Hill Financial (TR) Wells Fargo Bank (UW) All Points Public Funding	08-15-15 Serial	5.349 NIC
10-16-07	\$104,900,000	California Statewide Communities Development Authority CDIAC Number: 2007-1208 Conduit revenue bond College, university facility Western Univ of Health Sciences Series A Refunding	M:Aaa/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Multiple Guarantors (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	06-01-39 Term	VAR
09-27-07	\$1,100,000	California Statewide Communities Development Authority CDIAC Number: 2007-1231 Other note Other, multiple educational uses Fresno Co Economic Opportunities Commission	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) LaSalle Natl Bank	09-27-22 Serial	4.95 NIC
09-17-07	\$27,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1242 Conduit revenue bond Multifamily housing Almond Tree Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	03-01-41 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
11-29-07	\$150,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1243 Conduit revenue bond Hospital Lodi Memorial	S:A+	Neg	(BC) Orrick Herrington (EN) OSHPD (TR) The Bank of NY Trust Co (UW) UBS Securities	12-01-37 Comb	4.99 NIC
09-01-07	\$22,200,000	California Statewide Communities Development Authority CDIAC Number: 2007-1259 Conduit revenue bond Multifamily housing Vizcaya Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) FHLMC (TR) Wells Fargo Bank (UW) Citigroup Global Markets	09-01-37 Term	VAR
10-18-07	\$5,250,000	California Statewide Communities Development Authority CDIAC Number: 2007-1273 Conduit revenue bond Health care facilities Hill Country Community Clinic	S:A+	Neg	(BC) Orrick Herrington (EN) OSHPD (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11-01-37 Comb	4.3 NIC
10-18-07	\$125,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1275 Conduit revenue bond Health care facilities Rady Children's San Diego Series A & B	S:AAA M:Aaa/A2	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Ambac (TR) Wells Fargo Bank (UW) Goldman Sachs	08-15-47 Comb	VAR
09-27-07	\$9,600,000	California Statewide Communities Development Authority CDIAC Number: 2007-1297 Conduit revenue bond Multifamily housing Tulare Portfolio Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) Washington Mutual (UW) Washington Mutual	04-01-40 Term	5.53 NIC
10-12-07	\$3,085,000	California Statewide Communities Development Authority CDIAC Number: 2007-1310 Conduit revenue bond Multifamily housing Alturas Meadows Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	05-01-45 Term	VAR



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
10-12-07	\$2,690,000	California Statewide Communities Development Authority CDIAC Number: 2007-1311 Conduit revenue bond Multifamily housing Cedarwood Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	05-01-45 Term	VAR
10-31-07	\$5,650,000	California Statewide Communities Development Authority CDIAC Number: 2007-1328 Conduit revenue bond Multifamily housing JE Wall Victoria Manor Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Centerline Holding Co	11-01-39 Comb	6 NIC
10-18-07	\$72,215,000	California Statewide Communities Development Authority CDIAC Number: 2007-1399 Conduit revenue bond Hospital Inpatient Tower Ridgecrest Regional	S:AAA M:Aaa Ins	Neg	(BC) Sidley Austin LLP (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	02-01-37 Comb	4.695 TIC
11-09-07	\$200,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1416 Conduit revenue bond Theatre/Arts/Museums LA Co Museum of Art Series A-D	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	12-01-37 Comb	VAR
10-16-07	\$2,005,000	California Statewide Communities Development Authority CDIAC Number: 2007-1447 Conduit revenue bond College, university facility Western Univ of Health Sciences Series B Federally Taxable State Taxable	M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	06-01-08 Term	VAR
11-13-07	\$12,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1482 Conduit revenue bond Multifamily housing Imperial Park Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FHLMC (TR) Wells Fargo Bank (UW) Hutchinson Shockey	11-01-40 Term	VAR



2007 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
11-08-07	\$10,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1487 Conduit revenue bond Industrial development Fiorella Investments LLC Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Gilmore & Bell (EN) Comerica Bank (TR) Wells Fargo Bank (UW) BNY Capital Markets	11-01-32 Term	VAR
12-07-07	\$23,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1499 Conduit revenue bond Multifamily housing The Seasons Apartments Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citicorp Municipal Mtg	12-01-41 Term	VAR
11-15-07	\$8,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1538 Conduit revenue bond Industrial development American Biodiesel Inc Subject to Alternative Minimum Tax	F:AA/F-1+ LOC	Neg	(BC) Gilmore & Bell (FA) Sperry Capital (EN) Exchange Bank (TR) US Bank Natl Assoc (UW) BNY Capital Markets	11-01-37 Term	VAR
11-07-07	\$390,487	California Statewide Communities Development Authority CDIAC Number: 2007-1549 Special assessment bond Multiple capital improvements, public works Estepa, El Dorado Co AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-37 Comb	6.154 NIC
11-07-07	\$4,910,149	California Statewide Communities Development Authority CDIAC Number: 2007-1550 Special assessment bond Multiple capital improvements, public works Citadel Dental, Vineyard Pointe & Coastal/KMS Commerce & Corp Ctr, Placer Co AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-37 Comb	6.154 NIC
11-07-07	\$1,447,538	California Statewide Communities Development Authority CDIAC Number: 2007-1551 Special assessment bond Multiple capital improvements, public works Parker Indus Ctr & Venture Commerce Ctr Elk Grove, Sacramento Co AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-37 Comb	6.154 NIC



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		<u>Multiple</u>					
11-07-07	\$1,131,679	California Statewide Communities Development Authority CDIAC Number: 2007-1552 Special assessment bond Multiple capital improvements, public works Otay Mesa, San Diego Co AD No 07-02 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-37 Comb	6.154 NIC
11-07-07	\$2,580,146	California Statewide Communities Development Authority CDIAC Number: 2007-1553 Special assessment bond Multiple capital improvements, public works Pulgas Ave, San Mateo Co AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-37 Comb	6.154 NIC
11-07-07	\$10,460,000	California Statewide Communities Development Authority CDIAC Number: 2007-1554 Revenue bond (Pool) Multiple capital improvements, public works El Dorado/Placer/Sacramento/San Diego & San Mateo Counties AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Capital Markets	09-02-37 Comb	6.154 NIC
11-29-07	\$77,530,000	California Statewide Communities Development Authority CDIAC Number: 2007-1555 Conduit revenue bond Health care facilities Inland Regional Ctr	M:Baa1	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Banc of America Sec	12-01-37 Comb	5.415 NIC
11-28-07	\$1,866,600	California Statewide Communities Development Authority CDIAC Number: 2007-1570 Other note Equipment Ecology Center	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) All Points Public Funding	11-28-14 Serial	4.65 NIC
12-14-07	\$12,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1571 Conduit revenue bond K-12 school facility Jesuit High School	NR	Neg	(BC) Orrick Herrington (FA) Dowdell Financial (TR) Umpqua Bank (UW) Umpqua Bank	12-14-27 Serial	4.176 TIC



2007 ANNUAL DEBT LINE CALENDAR

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<u>Multiple</u>							
12-05-07	\$9,012,500	California Statewide Communities Development Authority CDIAC Number: 2007-1627 Conduit revenue bond Health care facilities AltaMed Health Services Corp	NR	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Trust Co (UW) Bank of the West	12-01-22 Term	VAR
12-14-07	\$13,540,000	California Statewide Communities Development Authority CDIAC Number: 2007-1639 Conduit revenue bond Multifamily housing The Siena Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Citigroup Global Markets	01-01-41 Term	VAR
12-19-07	\$27,900,000	California Statewide Communities Development Authority CDIAC Number: 2007-1641 Conduit revenue bond Multifamily housing Almaden 1930 Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Citicorp Municipal Mtg	01-01-41 Term	VAR
12-19-07	\$8,900,000	California Statewide Communities Development Authority CDIAC Number: 2007-1642 Conduit revenue bond Multifamily housing David Ave Apts Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FHLMC (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12-01-42 Term	VAR
12-18-07	\$3,900,000	California Statewide Communities Development Authority CDIAC Number: 2007-1643 Conduit revenue bond Multifamily housing Huron Plaza Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) Citibank CD (UW) Citibank CD	12-01-47 Term	VAR
12-18-07	\$4,660,000	California Statewide Communities Development Authority CDIAC Number: 2007-1655 Revenue bond (Pool) Wastewater collection, treatment Anderson & Lakeport Refunding	S:AAA F:AAA Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-38 Comb	4.773 NIC



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<u>Multiple</u>							
12-21-07	\$13,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1696 Conduit revenue bond Multifamily housing Descanso Place Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Citicorp N America Inc	12-21-39 Term	VAR
12-21-07	\$2,500,000	California Statewide Communities Development Authority CDIAC Number: 2007-1697 Conduit revenue bond Multifamily housing 525 Orange Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Red Capital Markets Inc	12-01-12 Term	VAR
12-27-07	\$2,675,000	California Statewide Communities Development Authority CDIAC Number: 2007-1708 Conduit revenue bond Multifamily housing Twentynine Palms Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Banc of Am Pub Cap Corp	12-01-39 Term	VAR
02-07-07	\$30,000,000	Coachella Valley Unified School District CDIAC Number: 2006-1474 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A3	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-31 Comb	4.46 TIC
03-08-07	\$14,999,982	College of the Sequoias Community College District CDIAC Number: 2007-0179 General obligation bond College, university facility Hanford Campus ID No 1 (District Ctr)	S:AAA/A+	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-32 Comb	4.463 TIC
11-27-07	\$57,850,000	Desert Community College District CDIAC Number: 2007-1333 General obligation bond College, university facility Series B	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-32 Comb	4.8 NIC



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<u>Multiple</u>							
12-13-07	\$223,648,444	Desert Community College District CDIAC Number: 2007-1336 General obligation bond College, university facility Series C	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-46 Comb	5.19 TIC
05-08-07	\$450,000,000	East Bay Municipal Utility District CDIAC Number: 2007-0371 Public enterprise revenue bond Water supply, storage, distribution Freeport Regional Series A	S:AAA/AA+ M:Aaa/Aa2 F:AAA/AA Ins	Neg	(BC) Sidley Austin LLP (FA) KNN (EN) FGIC (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-37 Comb	3.762 TIC
05-08-07	\$54,790,000	East Bay Municipal Utility District CDIAC Number: 2007-0372 Public enterprise revenue bond Water supply, storage, distribution Freeport Regional Series B Refunding	S:AAA/AA+ M:Aaa/Aa2 F:AAA/AA Ins	Neg	(BC) Sidley Austin LLP (FA) KNN (EN) FGIC (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-19 Serial	3.86 TIC
05-16-07	\$80,630,000	East Bay Municipal Utility District CDIAC Number: 2007-0373 Public enterprise revenue bond Wastewater collection, treatment Sub Series A	S:AAA/AA+ M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Sidley Austin LLP (FA) KNN (EN) Ambac (TR) The Bank of NY Trust Co (UW) Siebert Brandford	06-01-37 Comb	4.479 NIC
05-16-07	\$46,670,000	East Bay Municipal Utility District CDIAC Number: 2007-0374 Public enterprise revenue bond Wastewater collection, treatment Sub Series B Refunding	S:AAA/AA+ M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Sidley Austin LLP (FA) KNN (EN) Ambac (TR) The Bank of NY Trust Co (UW) Siebert Brandford	06-01-26 Comb	4.324 NIC
05-21-07	\$391,950,000	East Bay Municipal Utility District CDIAC Number: 2007-0948 Public enterprise revenue bond Water supply, storage, distribution Ser C-1 thru 7 Refunding	S:AAA/AA+ M:Aaa/Aa2 F:AAA/AA Ins	Neg	(BC) Sidley Austin LLP (FA) KNN (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-26 Comb	3.752 TIC



2007 ANNUAL DEBT LINE CALENDAR

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<u>Multiple</u>							
12-05-07	\$50,000,000	Gavilan Joint Community College District CDIAC Number: 2007-1561 General obligation bond College, university facility Series C	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-32 Serial	4.655 NIC
07-11-07	\$133,000,000	Grant Joint Union High School District CDIAC Number: 2007-0910 Certificates of participation/leases K-12 school facility Bridge Funding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	06-01-41 Comb	VAR
04-04-07	\$16,160,000	Independent Cities Lease Finance Authority CDIAC Number: 2007-0420 Conduit revenue bond Single-family housing Westlake Mobilehome Pk Series A Refunding	S:A	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank of CA (UW) Kinsell Newcomb	04-15-47 Comb	4.774 NIC
04-04-07	\$590,000	Independent Cities Lease Finance Authority CDIAC Number: 2007-0421 Conduit revenue bond Single-family housing Westlake Mobilehome Pk Sub Series B Federally Taxable Refunding	S:BBB	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank of CA (UW) Kinsell Newcomb	04-15-16 Term	4.774 NIC
11-14-07	\$10,710,000	Independent Cities Lease Finance Authority CDIAC Number: 2007-1383 Conduit revenue bond Single-family housing Santa Rosa Leisure Mobilehome Pk Series A	NR	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank of CA (UW) Kinsell Newcomb	11-15-47 Comb	5.687 NIC
11-14-07	\$7,900,000	Independent Cities Lease Finance Authority CDIAC Number: 2007-1384 Conduit revenue bond Single-family housing Santa Rosa Leisure Mobilehome Pk Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank of CA (UW) Kinsell Newcomb	11-15-37 Term	4.5 NIC



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<u>Multiple</u>							
11-14-07	\$500,000	Independent Cities Lease Finance Authority CDIAC Number: 2007-1385 Conduit revenue bond Single-family housing Santa Rosa Leisure Mobilehome Pk Sub Series C	NR	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank of CA (UW) Kinsell Newcomb	11-15-37 Term	4.5 NIC
11-14-07	\$400,000	Independent Cities Lease Finance Authority CDIAC Number: 2007-1386 Conduit revenue bond Single-family housing Santa Rosa Leisure Mobilehome Pk Sub Series D Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank of CA (UW) Kinsell Newcomb	11-15-37 Term	6 NIC
11-14-07	\$47,275,000	Kern Community College District CDIAC Number: 2007-1407 Certificates of participation/leases College, university facility Bakersfield Refunding	S:AAA/A- M:Aaa/A3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	01-01-25 Term	4.881 TIC
11-29-07	\$4,524,967	Kings Canyon Joint Unified School District CDIAC Number: 2007-1485 General obligation bond K-12 school facility	S:AAA/A	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	08-01-32 Comb	5.902 NIC
12-19-07	\$6,714,773	Kings Canyon Joint Unified School District CDIAC Number: 2007-1517 Certificates of participation/leases K-12 school facility Reedley & Orange Cove HS	S:AAA/A-	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	11-01-32 Serial	8.106 NIC
07-03-07	\$28,000,000	Kings River Conservation District CDIAC Number: 2007-0852 Tax and revenue anticipation note Cash flow, interim financing	S:A-1+ M:P-1	Neg	(BC) Stradling Yocca (EN) Citibank (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-03-08 Term	VAR
			LOC				



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<u>Multiple</u>							
07-03-07	\$17,000,000	Kings River Conservation District CDIAC Number: 2007-0853 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable State Taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Stradling Yocca (EN) Citibank (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-03-08 Term	VAR
03-14-07	\$3,000,000	Kingsburg Joint Union Elementary School District CDIAC Number: 2007-0315 Certificates of participation/leases K-12 school facility Reagan ES	S:AAA/BBB+ Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-32 Comb	4.345 TIC
03-14-07	\$6,005,000	Mayers Memorial Hospital District CDIAC Number: 2007-0236 Public enterprise revenue bond Health care facilities Fall River Mills Refunding	S:A+ Oth	Neg	(BC) Quint & Thimmig (FA) H Grant Wilson Consulting (EN) OSHPD (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	06-01-19 Serial	3.749 TIC
03-15-07	\$30,000,000	Mendocino-Lake Community College District CDIAC Number: 2007-0258 General obligation bond College, university facility	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-31 Comb	4.439 TIC
05-15-07	\$400,000,000	Metropolitan Water District of Southern California CDIAC Number: 2007-0565 Public enterprise revenue bond Water supply, storage, distribution Capital Investment Plan	S:AAA M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) MWD of So CA (UW) Bear Stearns	07-01-37 Comb	4.753 NIC
05-25-07	\$318,425,000	Metropolitan Water District of Southern California CDIAC Number: 2007-0627 Public enterprise revenue bond Water supply, storage, distribution Series A-1, 2 & Capital Investment Plan Ser B Refunding	S:AAA/AAA M:Aaa/Aa2 F:AAA/AA+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Morgan Stanley	07-01-37 Comb	3.34 NIC



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<u>Multiple</u>							
11-06-07	\$81,900,000	Metropolitan Water District of Southern California CDIAC Number: 2007-1406 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/AAA M:Aaa/Aa2 F:AAA/AA+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Gardner Underwood & Bacon (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Banc of America Sec	07-01-37 Term	3.727 NIC
07-18-07	\$43,799,997	Napa Valley Community College District CDIAC Number: 2006-1318 General obligation bond College, university facility Series C	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-34 Serial	5.164 TIC
01-31-07	\$18,600,000	Palo Verde Community College District CDIAC Number: 2006-1497 Certificates of participation/leases College, university facility	S:AAA M:Aaa Ins	Neg	(BC) Greenberg Traurig (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) Nollenberger Capital	01-01-37 Term	VAR
05-22-07	\$1,525,064	Paso Robles Joint Unified School District CDIAC Number: 2007-0666 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (TR) US Bank Natl Assoc (UW) George K Baum	05-01-22 Serial	4.337 TIC
08-01-07	\$11,999,871	Paso Robles Joint Unified School District CDIAC Number: 2007-1145 General obligation bond K-12 school facility	M:Aaa/A2 Ins	Neg	(BC) Kronick Moskovitz (FA) UBS Securities (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-31 Comb	4.619 TIC
07-25-07	\$12,050,000	Patterson Joint Unified School District CDIAC Number: 2007-0526 Certificates of participation/leases K-12 school facility Walnut Grove MS	S:AAA/A- Ins	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	03-01-37 Comb	4.781 NIC



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<u>Multiple</u>							
10-18-07	\$23,140,000	Peninsula Corridor Joint Powers Board CDIAC Number: 2007-1320 Public enterprise revenue bond Public transit Caltrain Commuter Rail Service Refunding	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	10-01-37 Comb	4.766 TIC
06-26-07	\$15,000,000	Redwoods Community College District CDIAC Number: 2007-0558 General obligation bond College, university facility	S:AAA/A M:Aaa/A1 Ins	Comp	(BC) Jones Hall (FA) KNN (EN) MBIA Corp (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-31 Comb	4.569 NIC
04-26-07	\$27,997,959	Roseville Joint Union High School District CDIAC Number: 2007-0448 General obligation bond K-12 school facility	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-31 Serial	4.152 TIC
08-28-07	\$7,200,000	Roseville Joint Union High School District CDIAC Number: 2007-0618 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	09-13-08 Term	3.516 TIC
06-13-07	\$82,990,000	Sacramento Area Flood Control Agency CDIAC Number: 2007-0926 Special assessment bond Flood control, storm drainage Consolidated Capital AD Series A Refunding	S:AAA/AA- M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) FGIC (TR) Sacramento Co (UW) Banc of America Sec	10-01-37 Comb	4.858 NIC
06-13-07	\$4,140,000	Sacramento Area Flood Control Agency CDIAC Number: 2007-0985 Special assessment bond Flood control, storm drainage Consolidated Capital AD Series B Federally Taxable	S:AAA/AA- M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) FGIC (TR) Sacramento Co (UW) Banc of America Sec	10-01-10 Serial	4.858 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
04-04-07	\$200,000,000	Sacramento Municipal Utility District CDIAC Number: 2007-0006 Commercial paper Project, interim financing Integrated Electric Sys	S:A-1+ F:F-1+ LOC	Neg	(BC) Orrick Herrington (EN) Bank of New York (TR) The Bank of NY Trust Co (UW) Goldman Sachs	12-30-07 Term	VAR
07-25-07	\$400,000,000	San Francisco Bay Area Rapid Transit District CDIAC Number: 2007-1041 General obligation bond Public transit BART Earthquake Safety Imp, Measure AA	S:AAA M:Aa1 F:AAA	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) The Bank of NY Trust Co (UW) ABAG FA for NPC	08-01-37 Comb	4.77 NIC
06-08-07	\$14,995,973	Sierra Joint Community College District CDIAC Number: 2007-0472 General obligation bond College, university facility ID No 1	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	06-01-32 Comb	4.832 TIC
06-08-07	\$26,396,517	Sierra Joint Community College District CDIAC Number: 2007-0473 General obligation bond College, university facility ID No 2	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	06-01-32 Serial	4.932 TIC
08-30-07	\$7,785,000	Sierra Joint Community College District CDIAC Number: 2007-1240 Certificates of participation/leases College, university facility Math & Technology Ctr	S:AAA/A+ Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	11-01-20 Serial	4.366 NIC
09-05-07	\$69,710,000	Sonoma County Junior College District CDIAC Number: 2007-1061 General obligation bond College, university facility Series C	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-23 Serial	4.466 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
08-23-07	\$35,000,000	Southern California Home Financing Authority CDIAC Number: 2007-1099 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	M:Aaa	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Morgan Keegan & Co	12-01-49 Term	5.14 TIC
11-08-07	\$400,000,000	Southern California Home Financing Authority CDIAC Number: 2007-1439 Other bond Single-family housing Draw Down Series I-A & I-B Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Morgan Keegan & Co	11-01-52 Comb	VAR
06-13-07	\$66,000,000	State Center Community College District CDIAC Number: 2007-1015 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-31 Comb	4.764 TIC
			Ins				
08-28-07	\$7,300,000	Tahoe-Truckee Unified School District CDIAC Number: 2007-0619 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	09-13-08 Term	3.516 TIC
10-25-07	\$20,000,000	Tracy Joint Unified School District CDIAC Number: 2007-1172 General obligation bond K-12 school facility Tracy & Merrill West HS	M:Aaa/A1	Comp	(BC) Jones Hall (FA) KNN (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-32 Comb	4.537 TIC
			Ins				
05-03-07	\$28,580,000	Turlock Unified School District CDIAC Number: 2007-0354 General obligation bond K-12 school facility Refunding	S:AAA/A	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-26 Serial	4.078 NIC
			Ins				



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
06-28-07	\$7,725,000	Turlock Unified School District CDIAC Number: 2007-0583 General obligation bond K-12 school facility Measure Y	S:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-01-32 Comb	4.794 NIC
01-05-07	\$36,815,000	Westlands Water District CDIAC Number: 2006-1417 Certificates of participation/leases Water supply, storage, distribution	S:AAA/A Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-37 Comb	4.516 TIC
12-04-07	\$20,945,000	Westlands Water District CDIAC Number: 2007-1433 Certificates of participation/leases Water supply, storage, distribution Yolo Ranch Land & Wtr Rights	S:AAA/A Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-37 Comb	4.858 NIC
05-22-07	\$29,504,047	Yuba Community College District CDIAC Number: 2007-0471 General obligation bond College, university facility Series A Refunding	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-31 Serial	4.832 TIC
05-22-07	\$65,492,278	Yuba Community College District CDIAC Number: 2007-0683 General obligation bond College, university facility Series B	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-46 Comb	4.832 TIC
10-02-07	\$7,000,000	Yuba Community College District CDIAC Number: 2007-1136 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Comp	(BC) Bartkiewicz Kronick (FA) Capitol Public Fin Group (TR) Yuba Co (UW) Morgan Stanley	10-02-08 Term	3.444 TIC



2007 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Student Loan Corporation</u>							
09-17-07	\$180,000,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2007-1085 Conduit revenue bond Student loans Sr Series II-A-10 thru 12 & Sub II-C-2 Subject to Alternative Minimum Tax State Taxable	M:Aaa/VMIG1/ A2 F:AAA/F1+/A	Neg	(BC) Orrick Herrington (FA) Liscarnan Solutions LLC (TR) The Bank of NY Trust Co (UW) Morgan Stanley	01-01-42 Comb	VAR
10-17-07	\$400,000,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2007-1349 Conduit revenue bond Student loans Sr Ser IV-A-14 thru 18 Federally Taxable State Taxable	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Liscarnan Solutions LLC (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	10-01-42 Term	VAR
11-14-07	\$82,800,000	Educational Funding Services Inc CDIAC Number: 2007-1511 Other note Student loans Series A-1 Federally Taxable State Taxable	M:Aaa F:AAA O:AAA	Neg	(BC) Squire Sanders (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	12-01-42 Term	VAR
11-14-07	\$30,000,000	Educational Funding Services Inc CDIAC Number: 2007-1537 Other note Student loans Series B-1 Subject to Alternative Minimum Tax State Taxable	M:A2 F:A O:A	Neg	(BC) Squire Sanders (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	12-01-42 Term	6.25 NIC

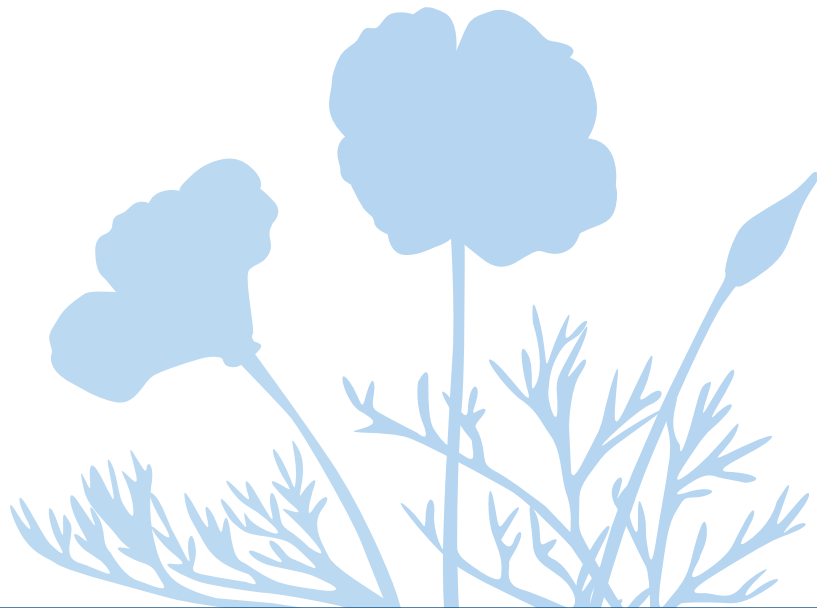
ABBREVIATIONS

ABAG	Association of Bay Area Governments
AD	Assessment District
Admin	Administration
Agr	Agricultural
Agy	Agency
Apts	Apartments
Aprt	Airport
Assoc	Association
Ave	Avenue
Bch	Beach
Bd	Board
Bldg	Building
Blvd	Boulevard
Bus	Business
BCOE	Butte County Office of Education
CA	California
CABs	Capital Appreciation Bonds
CCD	Community College District
CCCFA	California Community College Financing Authority
CCLC	Community College League of California
CDB	California Development Bank
CFD	Community Facilities District
CH	Courthouse
CIBs	Current Interest Bonds
Co	Company/County
Comm	Community
COPs	Certificates of Participation
Corp	Corporation
CSA	Community Service Area
CSBA	California School Boards Association
CSCDA	California Statewide Community Development Authority
CSCRPA	California School Cash Reserve Program Authority
CSDA	California Special District Association

CSD	Community Services District
CSU	California State University
Ct/Ctr	Court/Center
Cty	City
Dist	District
Dr	Drive
E	East
Ed	Education
Equip	Equipment
ES/ESD	Elementary School/District
FA	Financing Authority
Fac	Facilities
FGIC	Financial Guaranty Insurance Company
Fin	Finance
FNMA	Federal National Mortgage Association
FSA	Financial Security Assurance
GNMA	Government National Mortgage Association
GOB	General Obligation Bond
Govt	Government
HA	Housing Authority
HS/HSD	High School/District
Hsg	Housing
Hwy	Highway
IA	Improvement Area
ID/Imp	Improvement District/Improvement
Inc	Incorporated
Indus/ID	Industrial Development
Ins	Insurance
Intl	International
IRD	Irrigation District
JPA/Jt	Joint Powers Authority/Joint
Jr	Junior
LA	Los Angeles
LACS	Los Angeles County Schools
LID	Local Improvement District

Ltd	Limited
MBIA	Municipal Bond Investors Assurance Corporation
Mfg	Manufacture/Manufacturing
MFH	Multifamily Housing
Mkt	Market
Mtg	Mortgage
N	North
Natl	National
No	Number
Oblig	Obligation
PFA/FA	Public Financing Authority
PFFA	Public Facilities Financing Authority
Pk/Pkwy	Park/Parkway
Pt	Point
Pub	Public
PUD	Public Utility District
RBs	Revenue Bonds
Rd	Road
RDA	Redevelopment
ReAD	ReAssessment District
Rec	Recreation
Redev/RD	Redevelopment
Reg	Regional
Rehab	Rehabilitation
RCOSFA	Riverside County Schools Financing Authority
S	South
San/SD/San Dist	Sanitary/Sanitation District
SBC	San Bernardino County
SBSFA	Santa Barbara Schools Financing Authority
SCCE	Santa Cruz County Office of Education
SCLE	South Coast Local Education Agencies
SD/UnSD	School District/Union School District
USD	Unified School District
SDALG	San Diego Area Local Government
Sec	Securities

Ser	Series
SFH	Single Family Housing
Spec	Special
Sr	Senior
SFI	Sanitation Facility Improvements
Sq	Square
St	Street
SPTRB	Special Tax Revenue Bond
Sub	Subordinate
TD	Transit District
TRAN	Tax and Revenue Anticipation Notes
UC/Univ	University of California/University
UD	Utility District
UnESD	Union Elementary School
UnHSD	Union High School District
Util	Utility/Utilities
Vly	Valley
VRD	Variable Rate Demand
W	West
WD/WA	Water District/Agency
Wtr	Water



A photograph of a field of bright yellow California poppies under a clear blue sky. The flowers are in the foreground and middle ground, with some in focus and others blurred. The background is a solid blue sky. The image is split vertically by a dark blue band containing text.

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