

CDIAC #09-03

CALIFORNIA DEBT & INVESTMENT  
ADVISORY COMMISSION

**2008**

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**CALENDAR OF**

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**CALIFORNIA**

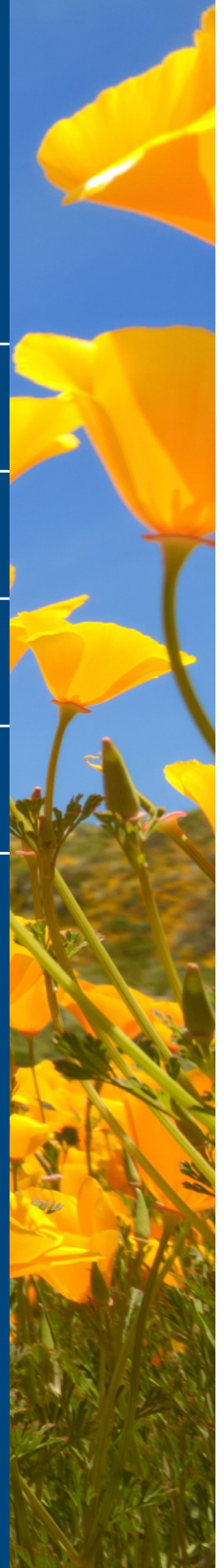
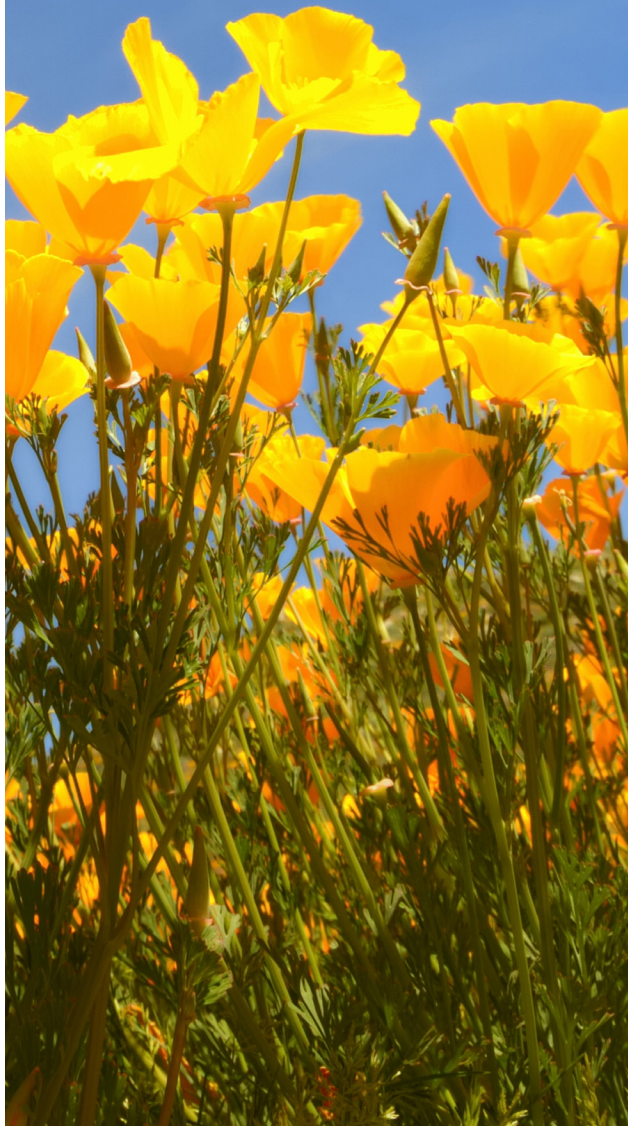
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**PUBLIC DEBT**

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**ISSUANCE**

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# **2008 CALENDAR OF CALIFORNIA PUBLIC DEBT ISSUANCE**

## **CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION**

915 Capitol Mall, Room 400

Sacramento, CA 95814

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[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

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## CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

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## **ACKNOWLEDGMENT**

CDIAC collects, compiles, and disseminates information on all public debt issued in California, and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their reports pursuant to Section 8855 (k) – (l) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by email to [CDIAC@ treasurer.ca.gov](mailto:CDIAC@treasurer.ca.gov), by calling (916) 653-3269, or by fax at (916) 654-7440.

## SUMMARY

California's state and local agencies sold a total of \$68.9 billion in public debt in 2008. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued \$25.6 billion (37.0 percent of the total dollar volume); local agencies sold \$43.4 billion (63.0 percent of the total dollar volume). CDIAC compiles all of the debt issuance information received for the year and reports various aspects of the debt. CDIAC also prepares the *2008 Summary of California Public Debt Issuance* that includes debt volume information organized by summary tables.

This report shows all of the public debt issued in California in calendar year 2008 reported to the California Debt and Investment Advisory Commission. Each bond issue includes the date of the sale, principal amount, issuing entity, CDIAC number, type of debt, purpose of the debt, project name (if applicable), tax status, refunding status, credit rating, type of enhancement, type of sale, major participants in the financings (i.e., bond counsel, financial advisor, underwriter, trustee, and credit enhancement provider), maturity date, maturity type, interest rate, and interest cost.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies, and finally student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under “Multiple Counties” at the end of the *Counties with Local Issuers* section.

This publication and the *2008 Summary of California Public Debt Issuance* may be obtained through CDIAC’s website at [www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac).

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Note: No public agencies in Alpine, Del Norte, Humboldt, Mariposa, Modoc, Tehama, Trinity and Tuolumne Counties reported any 2008 public debt issuance to the California Debt and Investment Advisory Commission. No Student Loan Corporations were issued in 2008.

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# DEBT LINE CALENDAR LEGEND

Information contained in the 2008 Calendar of California Public Debt Issuance is reported as of April 13, 2009.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

## TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)

## RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

## CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
SIP	State Intercept

## TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

## REFUNDING

Issue is partially or fully for refunding.

## MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bond
Comb	Serial and term bond, several term bonds or other types of structured financings

## INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.
TIC	True Interest Cost	
Var	Rate pegged to an index	
	Qualified Zone Academy Bonds (QZAB) carry little or no interest costs	

## PARTICIPANTS

BC	Bond Counsel
FA	Financial Advisor
UW	Underwriter
TR	Trustee
EN	Guarantor

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
03-13-08	\$1,006,510,000	California Department of Water Resources CDIAC Number: 2008-0199 Public enterprise revenue bond Power generation/transmission Refunding	S:AAA/A M:Aaa/Aa3 F:AAA/A+  Ins	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) FSA (TR) State Treasurer (UW) Bear Stearns	05-01-22 Comb	4.594 NIC
04-01-08	\$150,000,000	California Department of Water Resources CDIAC Number: 2008-0251 Public enterprise revenue bond Power generation/transmission Series I 1 & 2 Refunding	S:A+/A-1/A M:Aaa/VMIG1/ Aa3 F:AA/AA+/A+/ F1+/A+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Allied Irish Bank (TR) State Treasurer (UW) JP Morgan Securities	05-01-22 Comb	4.704 NIC
04-16-08	\$330,000,000	California Department of Water Resources CDIAC Number: 2008-0273 Public enterprise revenue bond Power generation/transmission Subseries J-1 & 2 Refunding	S:A M:Aaa/VMIG1/ Aa3 F:AA-/F1+/A+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bk (TR) State Treasurer (UW) JP Morgan Securities	05-01-18 Comb	3.265 NIC
04-29-08	\$279,250,000	California Department of Water Resources CDIAC Number: 2008-0414 Public enterprise revenue bond Power generation/transmission Refunding	S:A M:Aa3 F:A+	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities	05-01-18 Comb	4.303 NIC
04-24-08	\$632,890,000	California Department of Water Resources CDIAC Number: 2008-0653 Public enterprise revenue bond Water supply, storage, distribution Central Valley Refunding	S:AAA M:Aa2	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Goldman Sachs	12-01-29 Serial	4.378 TIC
03-26-08	\$22,500,000	California Educational Facilities Authority CDIAC Number: 2007-1412 Conduit revenue bond College, university facility Univ of La Verne	M:Aa2/VMIG1  LOC	Neg	(BC) Squire Sanders (FA) Public Financial (EN) Allied Irish Bank (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	03-01-38 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
02-28-08	\$20,000,000	California Educational Facilities Authority CDIAC Number: 2008-0056 Conduit revenue bond College, university facility Occidental College	M:Aa3	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-38 Comb	5.327 NIC
05-08-08	\$21,125,000	California Educational Facilities Authority CDIAC Number: 2008-0398 Conduit revenue bond College, university facility Univ of Redlands	M:A3 F:A	Neg	(BC) Squire Sanders (FA) Public Financial (TR) Wells Fargo Bank (UW) Wedbush Morgan Sec	08-01-38 Comb	5.498 TIC
05-07-08	\$172,410,000	California Educational Facilities Authority CDIAC Number: 2008-0424 Conduit revenue bond College, university facility Stanford University Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Goldman Sachs	03-15-14 Comb	3.032 NIC
05-15-08	\$300,000,000	California Educational Facilities Authority CDIAC Number: 2008-0448 Commercial paper Project, interim financing Stanford University Refunding	S:A-1+ M:P-1 F:F1+	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) Goldman Sachs	02-16-09 Term	VAR
06-05-08	\$59,475,000	California Educational Facilities Authority CDIAC Number: 2008-0474 Conduit revenue bond College, university facility Pomona College Series A	S:AAA M:Aaa F:AAA	Neg	(BC) Squire Sanders (FA) Public Financial (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	01-01-18 Comb	4.073 TIC
06-25-08	\$34,025,000	California Educational Facilities Authority CDIAC Number: 2008-0475 Conduit revenue bond College, university facility Pomona College Series B	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+  Oth	Neg	(BC) Squire Sanders (FA) Public Financial (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	01-01-54 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
07-01-08	\$53,515,000	California Educational Facilities Authority CDIAC Number: 2008-0555 Conduit revenue bond College, university facility Chapman University Series A Refunding	M:Aaa/VMIG1/ A2  LOC	Neg	(BC) Orrick Herrington (FA) Bond Logistix (EN) Bank of America NA (TR) Union Bank of CA (UW) Banc of America Sec	10-01-36 Term	3.180 NIC
07-01-08	\$35,370,000	California Educational Facilities Authority CDIAC Number: 2008-0556 Conduit revenue bond College, university facility Chapman University Series B & C Refunding	M:Aaa/VMIG1/ A2  LOC	Neg	(BC) Orrick Herrington (FA) Bond Logistix (EN) Bank of America NA (TR) Union Bank of CA (UW) Banc of America Sec	10-01-26 Comb	3.180 NIC
08-07-08	\$15,000,000	California Educational Facilities Authority CDIAC Number: 2008-0873 Conduit revenue bond College, university facility Claremont Graduate Univ	M:A3 F:A	Neg	(BC) Squire Sanders (FA) Public Financial (TR) Union Bank of CA (UW) Wedbush Morgan Sec	03-01-38 Comb	5.521 TIC
07-22-08	\$38,060,000	California Educational Facilities Authority CDIAC Number: 2008-0887 Conduit revenue bond College, university facility CA Lutheran Univ Refunding	M:Baa1	Neg	(BC) Nixon Peabody (FA) Public Financial (TR) Union Bank of CA (UW) Prager Sealy & Co LLC	10-01-38 Comb	5.990 TIC
11-25-08	\$72,485,000	California Educational Facilities Authority CDIAC Number: 2008-1164 Conduit revenue bond College, university facility Santa Clara University Refunding	M:Aa3	Neg	(BC) Orrick Herrington (FA) Prager Sealy & Co LLC (TR) US Bank Natl Assoc (UW) Banc of America Sec	04-01-37 Comb	5.526 NIC
12-10-08	\$71,895,000	California Educational Facilities Authority CDIAC Number: 2008-1183 Conduit revenue bond College, university facility Loyola Marymount University Refunding	M:Aa2/VMIG1/ A2  LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Allied Irish Bank (TR) US Bank Natl Assoc (UW) Morgan Stanley	10-01-34 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
02-28-08	\$6,250,000	California Health Facilities Financing Authority CDIAC Number: 2007-1565 Conduit revenue bond Health care facilities Clinicas de Salud del Pueblo Inc & Vly Health Team Inc Refunding	S:A+     Oth	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) US Bank Natl Assoc (UW) Altura Nelson	07-01-32  Comb	4.792  TIC
05-08-08	\$361,225,000	California Health Facilities Financing Authority CDIAC Number: 2008-0449 Conduit revenue bond Health care facilities Catholic Healthcare West Series A thru F	S:AAA/A-1+/A M:Aaa/VMIG1/ A2  LOC	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	07-01-31  Comb	VAR
05-16-08	\$298,700,000	California Health Facilities Financing Authority CDIAC Number: 2008-0450 Conduit revenue bond Health care facilities Catholic Healthcare West Series G thru L	S:A M:A2 F:A+	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	07-01-32  Comb	5.224  TIC
04-24-08	\$321,345,000	California Health Facilities Financing Authority CDIAC Number: 2008-0485 Conduit revenue bond Health care facilities Sutter Health Refunding	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	08-15-38  Comb	4.806  TIC
05-28-08	\$156,200,000	California Health Facilities Financing Authority CDIAC Number: 2008-0537 Conduit revenue bond Health care facilities Stanford Series A-1 & 3 Refunding	S:A M:A1/VMIG1 F:AA-/F1+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	11-15-40  Comb	VAR
08-12-08	\$30,340,000	California Health Facilities Financing Authority CDIAC Number: 2008-0917 Conduit revenue bond Hospital Lucile Salter Packard Children's at Stanford Series A Refunding	S:AA/A-1+ M:Aa2/VMIG1 F:AA/F1+	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (TR) Wells Fargo Bank (UW) Goldman Sachs	08-15-33  Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
05-30-08	\$104,100,000	California Health Facilities Financing Authority CDIAC Number: 2008-0949 Conduit revenue bond Health care facilities Stanford Series A-2 Refunding	S:AAA/A-1+/A M:Aaa/VMIG1/ A1 F:AAA/F1+/AA- LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Morgan Stanley	11-15-40 Term	VAR
05-30-08	\$84,100,000	California Health Facilities Financing Authority CDIAC Number: 2008-0950 Conduit revenue bond Health care facilities Stanford Series B-1 Refunding	S:A/A-1 M:A1/VMIG1 F:AA-/F1+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	11-15-45 Term	VAR
05-30-08	\$84,100,000	California Health Facilities Financing Authority CDIAC Number: 2008-0951 Conduit revenue bond Health care facilities Stanford Series B-2 Refunding	S:A/A-1 M:A1/VMIG1 F:AA-/F1+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Goldman Sachs	11-15-45 Term	VAR
07-29-08	\$99,020,000	California Health Facilities Financing Authority CDIAC Number: 2008-0975 Conduit revenue bond Hospital Scripps Health Series A Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	10-01-22 Serial	5.019 TIC
08-13-08	\$221,230,000	California Health Facilities Financing Authority CDIAC Number: 2008-0989 Conduit revenue bond Hospital Scripps Health Series B thru F Refunding	S:AAA/A-1+/ A+ M:Aaa/VMIG1/ A1 F:AA+/F1+/AA/A+ LOC	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) Multiple Guarantors (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	10-01-31 Comb	VAR
08-12-08	\$63,110,000	California Health Facilities Financing Authority CDIAC Number: 2008-1035 Conduit revenue bond Hospital Lucile Salter Packard Children's at Stanford Series B & C Refunding	S:AA/A-1+ M:Aa2/VMIG1 F:AA/F1+	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (TR) Wells Fargo Bank (UW) Morgan Stanley	08-15-33 Comb	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
10-23-08	\$289,195,000	California Health Facilities Financing Authority CDIAC Number: 2008-1159 Conduit revenue bond Health care facilities Providence Health & Services Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Sidley Austin LLP (TR) The Bank of NY Mellon (UW) Merrill Lynch & Co	10-01-38 Comb	6.596 TIC
01-16-08	\$79,435,000	California Housing Finance Agency CDIAC Number: 2008-0015 Conduit revenue bond Single-family housing Series A & B Subject to Alternative Minimum Tax Refunding	S:AAA/AA- M:Aaa/Aa2  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) State Treasurer (UW) Goldman Sachs	02-01-28 Comb	4.671 TIC
01-16-08	\$70,565,000	California Housing Finance Agency CDIAC Number: 2008-0016 Conduit revenue bond Single-family housing Series C Subject to Alternative Minimum Tax	S:AA-/A-1+ M:Aa2/VMIG1  Oth	Neg	(BC) Hawkins Delafield (EN) The Bank of NY Trust Co (TR) State Treasurer (UW) Goldman Sachs	08-01-41 Term	VAR
04-08-08	\$190,455,000	California Housing Finance Agency CDIAC Number: 2008-0268 Conduit revenue bond Single-family housing Series D, E & F Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) Citigroup Global Markets	02-01-43 Comb	VAR
04-23-08	\$11,370,000	California Housing Finance Agency CDIAC Number: 2008-0323 Conduit revenue bond Multifamily housing Series A	S:AA-/A-1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	08-01-40 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
04-24-08	\$138,280,000	California Housing Finance Agency CDIAC Number: 2008-0324 Conduit revenue bond Multifamily housing Series B & C Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-43 Comb	VAR
05-01-08	\$300,000,000	California Housing Finance Agency CDIAC Number: 2008-0389 Conduit revenue bond Single-family housing Series J & K Subject to Alternative Minimum Tax	S:AAA/AA- M:Aaa/Aa2  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) State Treasurer (UW) Banc of America Sec	08-01-38 Comb	5.407 TIC
05-06-08	\$150,000,000	California Housing Finance Agency CDIAC Number: 2008-0419 Conduit revenue bond Single-family housing Series G & H Federally Taxable	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) Dexia Credit Local	08-01-25 Comb	5.450 TIC
05-06-08	\$150,000,000	California Housing Finance Agency CDIAC Number: 2008-0420 Conduit revenue bond Single-family housing Series I Federally Taxable	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) Dexia Credit Local	08-01-42 Term	VAR
08-13-08	\$189,790,000	California Housing Finance Agency CDIAC Number: 2008-0916 Conduit revenue bond Single-family housing Series L	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-38 Comb	4.999 TIC





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
08-13-08	\$60,210,000	California Housing Finance Agency CDIAC Number: 2008-0936 Conduit revenue bond Single-family housing Series M Subject to Alternative Minimum Tax Refunding	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) Merrill Lynch & Co	08-01-25 Comb	5.939 TIC
01-30-08	\$25,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2007-1503 Conduit revenue bond K-12 school facility St Margaret's Episcopal School Refunding	S:A+/A-1  LOC	Neg	(BC) Orrick Herrington (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	01-01-38 Term	VAR
07-29-08	\$281,450,000	California Infrastructure & Economic Development Bank CDIAC Number: 2007-1649 Conduit revenue bond Theatre/Arts/Museums CA Academy of Sciences San Francisco Series A thru F Refunding	S:AAA/A-1+/ A M:Aaa/VMIG1/ A2 LOC	Neg	(BC) Hawkins Delafield (EN) Multiple Guarantors (TR) Wells Fargo Bank (UW) JP Morgan Securities	09-01-38 Comb	VAR
06-23-08	\$19,500,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0047 Conduit revenue bond K-12 school facility Sage Hill School	S:A+/A-1  LOC	Neg	(BC) Orrick Herrington (EN) Allied Irish Bank (TR) The Bank of NY Trust Co (UW) George K Baum	06-01-38 Term	VAR
02-01-08	\$3,871,886	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0061 Other note Industrial development Superior Lithographics Inc	NR	Neg	(BC) Stradling Yocca (UW) GE Government Fin	09-01-17 Serial	4.900 TIC
05-06-08	\$10,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0168 Conduit revenue bond Industrial development Prinsco Inc Subject to Alternative Minimum Tax	S:AA+/A-1+  LOC	Neg	(BC) Kutak Rock (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	05-01-28 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
04-29-08	\$89,790,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0196 Conduit revenue bond Theatre/Arts/Museums LA Co Museum of Natural History Foundation Ser A & B Refunding	S:A/A+/A-1/ AA-/A-1+ M:A2/Aa2/ VMIG1/Aaa LOC	Neg	(BC) Hawkins Delafield (EN) Allied Irish Bank (TR) Union Bank of CA (UW) JP Morgan Securities	09-01-37 Comb	3.550 TIC
05-01-08	\$59,720,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0284 Conduit revenue bond Public building Jewish Community Ctr of SF Refunding	S:AA+/A-1+ LOC	Neg	(BC) Jones Hall (EN) Bank of America NA (TR) Union Bank of CA (UW) Banc of America Sec	12-01-31 Term	VAR
06-01-08	\$25,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0317 Conduit revenue bond K-12 school facility Marlborough School	NR	Neg	(BC) Kutak Rock (FA) Norman Coker (UW) City National Bank	05-31-18 Term	VAR
03-26-08	\$58,180,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0319 Conduit revenue bond Theatre/Arts/Museums The Walt Disney Family Museum	S:A+ M:A1 F:AA-	Neg	(BC) Orrick Herrington (FA) Sperry Capital (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	02-01-38 Comb	5.250 NIC
04-24-08	\$59,565,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0370 Public lease revenue bond K-12 school facility Oakland USD Refunding	S:A+ M:A2 F:A Int	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) State Intercept Prgm (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-15-23 Comb	4.486 TIC
07-31-08	\$44,900,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0432 Conduit revenue bond Theatre/Arts/Museums San Francisco Ballet Assoc Refunding	S:AAA/A-1 M:Aa2/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Allied Irish Bank (TR) The Bank of NY Mellon (UW) JP Morgan Securities	08-01-38 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
05-12-08	\$34,575,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0454 Conduit revenue bond Other purpose The RAND Corp Series A Refunding	S:AA+/A-1+ M:Aaa/VMIG1  LOC	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	04-01-42 Term	VAR
05-29-08	\$93,565,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0455 Conduit revenue bond Other purpose The RAND Corp Series B Refunding	S:AA+/A-1+ M:Aaa/VMIG1  LOC	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	04-01-42 Term	VAR
06-19-08	\$196,970,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0508 Conduit revenue bond Power generation/transmission CA Independent System Operator Corp MRTU Refunding	S:A- M:A2	Neg	(BC) Stradling Yocca (FA) Sperry Capital (TR) Deutsche Bank Natl Trust (UW) Banc of America Sec	02-01-14 Serial	3.564 NIC
07-09-08	\$3,630,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0747 Conduit revenue bond Health care facilities Asian-American Drug Abuse Program Inc	F:A+/F1  LOC	Neg	(BC) Kutak Rock (FA) Los Angeles LDC (EN) Comerica Bank (TR) US Bank Natl Assoc (UW) First Southwest	07-01-33 Term	VAR
07-01-08	\$240,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0786 Conduit revenue bond Theatre/Arts/Museums Orange Co Performing Arts Ctr Series A thru C Refunding	S:A M:Aaa/Aa2/ VMIG1  LOC	Neg	(BC) Stradling Yocca (EN) Multiple Guarantors (TR) Union Bank of CA (UW) Banc of America Sec	07-01-34 Comb	VAR
08-13-08	\$3,010,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0810 Conduit revenue bond Health care facilities Hillview Mental Health Ctr Inc Series A Refunding	F:A+/F1  LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Natl Assoc (UW) Gates Cap Corp	08-01-33 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<i>State of California</i>							
08-13-08	\$600,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0811 Conduit revenue bond Health care facilities Hillview Mental Health Ctr Inc Series B Federally Taxable	F:A+/F1  LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) US Bank Natl Assoc (UW) Gates Cap Corp	08-01-33 Term	VAR
12-08-08	\$69,190,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0866 Conduit revenue bond Other, multiple educational uses The Colburn School Refunding	S:A+/A-1  LOC	Neg	(BC) Orrick Herrington (FA) Bond Logistix (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Banc of America Sec	08-01-37 Term	VAR
10-28-08	\$308,550,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-0994 Conduit revenue bond Pollution control PG&E Company (Diablo Canyon & Geysers) Ser A thru D Subject to Alternative Minimum Tax Refunding	S:BBB+ M:A3  LOC	Neg	(BC) Sidley Austin LLP (EN) Wells Fargo Bank (TR) Deutsche Bank Natl Trust (UW) Morgan Stanley	11-01-26 Comb	VAR
10-08-08	\$40,325,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-1065 Conduit revenue bond Human Resources The American Natl Red Cross Refunding	M:Aa1/VMIG1  LOC	Neg	(BC) Orrick Herrington (FA) Govt Finance Associates (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	09-01-34 Term	3.535 TIC
09-10-08	\$48,375,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-1084 Conduit revenue bond Other purpose Infrastructure State Revolving Fund	S:AA+ M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) Lamont Financial Services (TR) Wells Fargo Bank (UW) Stone & Youngberg	10-01-36 Comb	4.451 NIC
10-02-08	\$1,335,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-1107 Conduit revenue bond Industrial development IWorks US Inc Series A Subject to Alternative Minimum Tax	S:A/A-1  LOC	Neg	(BC) Kutak Rock (FA) Access to Capital (EN) City National Bank (TR) Wells Fargo Bank (UW) Stern Brothers & Co	09-01-33 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
10-02-08	\$1,865,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-1171 Conduit revenue bond Industrial development IWorks US Inc Series B Federally Taxable	S:A/A-1     LOC	Neg	(BC) Kutak Rock (FA) Access to Capital (EN) City National Bank (TR) Wells Fargo Bank (UW) Stern Brothers & Co	09-01-33 Term	VAR
11-20-08	\$13,500,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-1176 Conduit revenue bond K-12 school facility Pinewood School	F:A+/F1    LOC	Neg	(BC) Kutak Rock (EN) Comerica Bank (TR) US Bank Natl Assoc (UW) Comerica Securities	11-01-38 Term	VAR
11-12-08	\$35,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-1231 Conduit revenue bond Theatre/Arts/Museums Academy of Motion Picture Arts & Sciences Obligated Group Refunding	M:Aa3/VMIG1    LOC	Neg	(BC) Hawkins Delafield (EN) City National Bank (TR) Wells Fargo Bank (UW) Shattuck Hammond	07-01-32 Term	VAR
11-19-08	\$10,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-1233 Conduit revenue bond Industrial development Betts Spring Co Subject to Alternative Minimum Tax	S:AA/A-1+    LOC	Neg	(BC) Ronald E Lee (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) Banc of America Sec	12-01-28 Term	VAR
12-17-08	\$30,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-1248 Conduit revenue bond Theatre/Arts/Museums Santa Barbara Ctr for the Performing Arts (The Granada)	M:Aaa/VMIG1    LOC	Neg	(BC) Hawkins Delafield (FA) Sperry Capital (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Banc of America Sec	12-01-38 Term	VAR
09-17-08	\$95,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2008-1266 Conduit revenue bond Pollution control PG&E Company (Diablo Canyon & Geysers) Ser F & G Refunding	S:BBB+ M:A3	Neg	(BC) Sidley Austin LLP (TR) Deutsche Bank Natl Trust (UW) Citigroup Global Markets	11-01-26 Comb	3.875 NIC



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<u>State of California</u>							
02-20-08	\$5,630,000	California Pollution Control Financing Authority CDIAC Number: 2008-0035 Conduit revenue bond Pollution control AVI-PGS Subject to Alternative Minimum Tax	F:AA/F1+  LOC	Neg	(BC) Leslie M Lava (FA) Andrew S Rose (EN) Wells Fargo Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	06-01-18 Term	VAR
04-08-08	\$16,615,000	California Pollution Control Financing Authority CDIAC Number: 2008-0174 Conduit revenue bond Pollution control South Tahoe Refuse Co Inc Subject to Alternative Minimum Tax	F:A+/F1  LOC	Neg	(BC) Leslie M Lava (EN) Union Bank of CA (TR) The Bank of NY Trust Co (UW) Westhoff Cone	04-01-38 Term	VAR
05-06-08	\$17,150,000	California Pollution Control Financing Authority CDIAC Number: 2008-0184 Conduit revenue bond Pollution control Garaventa Enterprises Inc Subject to Alternative Minimum Tax	F:AA/F1+  LOC	Neg	(BC) Leslie M Lava (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Westhoff Cone	10-01-38 Term	VAR
05-13-08	\$3,870,000	California Pollution Control Financing Authority CDIAC Number: 2008-0185 Conduit revenue bond Pollution control Solid Wastes of Willits Inc Subject to Alternative Minimum Tax	F:A+/F1  LOC	Neg	(BC) Leslie M Lava (EN) Union Bank of CA (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-38 Term	VAR
03-26-08	\$44,810,000	California Pollution Control Financing Authority CDIAC Number: 2008-0243 Conduit revenue bond Pollution control BP West Coast Products LLC Refunding	S:AA+/A-1+ M:Aa1/VMIG1  Oth	Neg	(BC) Chapman & Cutler (EN) BP plc (TR) The Bank of NY Trust Co (UW) Goldman Sachs	01-01-43 Term	VAR
05-20-08	\$5,000,000	California Pollution Control Financing Authority CDIAC Number: 2008-0303 Conduit revenue bond Pollution control Yulupa Investments LLC Subject to Alternative Minimum Tax	F:A+/F1  LOC	Neg	(BC) Orrick Herrington (FA) Andrew S Rose (EN) Union Bank of CA (TR) The Bank of NY Trust Co (UW) Westhoff Cone	05-01-38 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
11-01-08	\$4,235,000	California Pollution Control Financing Authority CDIAC Number: 2008-1036 Conduit revenue bond Pollution control Upper Valley Disposal Service Subject to Alternative Minimum Tax	F:A+/F1  LOC	Neg	(BC) Leslie M Lava (FA) Andrew S Rose (EN) Union Bank of CA (TR) The Bank of NY Mellon (UW) Westhoff Cone	11-01-28 Term	VAR
10-07-08	\$16,110,000	California Pollution Control Financing Authority CDIAC Number: 2008-1038 Conduit revenue bond Pollution control GreenWaste Recovery Inc Series A Subject to Alternative Minimum Tax	F:A+/F1  LOC	Neg	(BC) Leslie M Lava (FA) Andrew S Rose (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	06-01-38 Term	VAR
10-01-08	\$9,100,000	California Pollution Control Financing Authority CDIAC Number: 2008-1042 Conduit revenue bond Pollution control Ecology Auto Parts Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Union Bank of CA	11-01-13 Term	VAR
11-04-08	\$25,500,000	California Pollution Control Financing Authority CDIAC Number: 2008-1165 Conduit revenue bond Pollution control Burrtec Waste Group Inc Subject to Alternative Minimum Tax	F:AA-/F1+  LOC	Neg	(BC) Orrick Herrington (FA) Andrew S Rose (EN) US Bank Natl Assoc (TR) The Bank of NY Mellon (UW) Westhoff Cone	10-01-38 Term	VAR
10-07-08	\$13,465,000	California Pollution Control Financing Authority CDIAC Number: 2008-1198 Conduit revenue bond Pollution control GreenWaste of Palo Alto Series B Subject to Alternative Minimum Tax	F:A+/F1  LOC	Neg	(BC) Leslie M Lava (FA) Andrew S Rose (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	06-01-38 Term	VAR
12-03-08	\$100,000,000	California Pollution Control Financing Authority CDIAC Number: 2008-1288 Conduit revenue bond Pollution control BP West Coast Products LLC (LA Refinery) Subject to Alternative Minimum Tax	S:AA/A-1+ M:Aa1/VMIG1	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) Goldman Sachs	12-01-46 Term	VAR



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<u>State of California</u>							
03-11-08	\$261,610,000	California State Public Works Board CDIAC Number: 2008-0090 Public lease revenue bond Hospital UC Regents, UC Irvine Med Ctr Series A	S:AA- M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Bear Stearns	03-01-33 Comb	4.821 TIC
03-11-08	\$26,125,000	California State Public Works Board CDIAC Number: 2008-0091 Public lease revenue bond Hospital UC Regents, UC San Francisco Moffitt & Long Hosp Series B	S:AA- M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Bear Stearns	03-01-33 Comb	4.795 TIC
03-11-08	\$14,835,000	California State Public Works Board CDIAC Number: 2008-0092 Public lease revenue bond Other, multiple educational uses UC Regents, Natural Sciences Unit 2-McGaugh Hall Series C	S:AA- M:Aa2 F:AA-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Bear Stearns	06-01-23 Serial	4.151 TIC
04-15-08	\$27,155,000	California State Public Works Board CDIAC Number: 2008-0101 Public lease revenue bond Public building (DGS) Office Bldg 10 Series D	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) UBS Securities	04-01-33 Comb	4.763 NIC
04-15-08	\$20,890,000	California State Public Works Board CDIAC Number: 2008-0102 Public lease revenue bond College, university facility (CA Community Colleges) Victor Vly CCD Advanced Tech Complex Series E	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) UBS Securities	04-01-33 Comb	4.763 NIC
04-15-08	\$10,915,000	California State Public Works Board CDIAC Number: 2008-0103 Public lease revenue bond Public building (DOJ) Santa Rosa Forensic Lab Series F	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) UBS Securities	04-01-33 Comb	4.763 NIC





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<u>State of California</u>							
04-15-08	\$3,990,000	California State Public Works Board CDIAC Number: 2008-0104 Public lease revenue bond Other, multiple educational uses (Dept of ED) School for the Deaf-Fremont Series G	S:A M:A2 F:A	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) UBS Securities	04-01-33 Comb	4.763 NIC
01-31-08	\$25,080,000	Hastings College of the Law CDIAC Number: 2008-0001 Public enterprise revenue bond College, university facility Parking Garage	M:Aaa/A1  Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	04-01-37 Comb	4.533 NIC
02-07-08	\$3,179,260,000	State of California CDIAC Number: 2008-0064 Sales tax revenue bond Other purpose Economic Recovery Series A & B	S:AA+ M:Aa3 F:AA-	Neg	(BC) Quateman LLP (FA) Montague DeRose (TR) State Treasurer (UW) Lehman Brothers	07-01-23 Comb	2.855 NIC
03-04-08	\$10,600,000	State of California CDIAC Number: 2008-0085 General obligation bond Seismic safety, improvements, repairs Earthquake Safety & Pub Bldgs Rehab 1990 Ser Y	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC
04-10-08	\$620,000	State of California CDIAC Number: 2008-0229 General obligation bond Seismic safety, improvements, repairs Earthquake Safety & Pub Bldgs Rehab 1990 Ser Z	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
03-04-08	\$3,210,000	State of California CDIAC Number: 2008-0509 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Ser AD	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC
03-04-08	\$18,175,000	State of California CDIAC Number: 2008-0510 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ 1998 Ser BY	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC



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<u>State of California</u>							
03-04-08	\$48,680,000	State of California CDIAC Number: 2008-0511 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Wtr & Air & Coastal Protection 2000 Ser AA	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC
03-04-08	\$37,060,000	State of California CDIAC Number: 2008-0512 General obligation bond Flood control, storm drainage Safe Drinking, Clean Wtr, Watershed & Fld Protection Ser AF	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC
03-04-08	\$1,790,000	State of California CDIAC Number: 2008-0513 General obligation bond Flood control, storm drainage Safe Drinking, Clean Wtr, Watershed & Fld Protection Ser AG	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC
03-04-08	\$21,740,000	State of California CDIAC Number: 2008-0514 General obligation bond Public building Reading & Literacy Imp & Pub Library Const & Renov 2000 Ser N	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC
03-04-08	\$157,500,000	State of California CDIAC Number: 2008-0515 General obligation bond Multiple capital improvements, public works Clean Wtr & Air, Safe Neighborhood Pks & Coastal Protection 2002 Ser R	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC
03-04-08	\$63,950,000	State of California CDIAC Number: 2008-0516 General obligation bond Other purpose Voting Modernization 2002 Ser C	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
03-04-08	\$154,265,000	State of California CDIAC Number: 2008-0517 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed 2002 Ser AK	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC
03-04-08	\$22,075,000	State of California CDIAC Number: 2008-0518 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed 2002 Ser AL	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC
03-04-08	\$29,595,000	State of California CDIAC Number: 2008-0519 General obligation bond Other Housing Housing & Emergency Shelter 2002 Ser F	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC
03-04-08	\$107,815,000	State of California CDIAC Number: 2008-0520 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protection 2002 Ser P	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC
03-04-08	\$704,995,000	State of California CDIAC Number: 2008-0521 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed 2004 Ser V	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC
03-04-08	\$299,790,000	State of California CDIAC Number: 2008-0522 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed 2004 Ser W	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
03-04-08	\$68,760,000	State of California CDIAC Number: 2008-0523 General obligation bond Hospital Children's Hospital 2004 Ser F	S:A+ M:A1 F:A+	Neg	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) E J De La Rosa	03-01-38 Comb	5.223 NIC
06-24-08	\$15,765,000	State of California CDIAC Number: 2008-0553 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AL	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC
04-10-08	\$2,250,000	State of California CDIAC Number: 2008-0589 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Water Supply Ser AE	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$840,000	State of California CDIAC Number: 2008-0590 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ 1998 Ser BZ	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$10,235,000	State of California CDIAC Number: 2008-0591 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Wtr & Air & Coastal Protection 2000 Ser AB	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$10,845,000	State of California CDIAC Number: 2008-0592 General obligation bond Flood control, storm drainage Safe Drinking, Clean Wtr, Watershed & Fld Protection Ser AH	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
04-10-08	\$2,290,000	State of California CDIAC Number: 2008-0593 General obligation bond Public building Reading & Literacy Imp & Pub Library Const & Renov 2000 Ser P	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$53,425,000	State of California CDIAC Number: 2008-0594 General obligation bond Multiple capital improvements, public works Clean Wtr & Air, Safe Neighborhood Pks & Coastal Protection 2002 Ser S	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$1,175,000	State of California CDIAC Number: 2008-0595 General obligation bond Single-family housing Veterans' Homes 2000 Ser C	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$7,510,000	State of California CDIAC Number: 2008-0596 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Ser AM	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$4,390,000	State of California CDIAC Number: 2008-0597 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Ser AN	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$1,730,000	State of California CDIAC Number: 2008-0598 General obligation bond Other Housing Housing & Emergency Shelter 2002 Ser G	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
04-10-08	\$510,000	State of California CDIAC Number: 2008-0599 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protection 2002 Ser Q	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$66,555,000	State of California CDIAC Number: 2008-0600 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Ser X	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$20,520,000	State of California CDIAC Number: 2008-0601 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Ser Y	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$1,150,000	State of California CDIAC Number: 2008-0602 General obligation bond Hospital Children's Hospital 2004 Ser G	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$344,185,000	State of California CDIAC Number: 2008-0603 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2006 Ser A	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$237,550,000	State of California CDIAC Number: 2008-0604 General obligation bond Multiple capital improvements, public works Hwy Safety, Traffic Red, Air Quality & Port Sec 2006 Ser B	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
04-10-08	\$400,000,000	State of California CDIAC Number: 2008-0605 General obligation bond Multiple capital improvements, public works Hwy Safety, Traffic Red, Air Quality & Port Sec 2006 Ser C	S:A+ M:A1 F:A+	Neg	(BC) Curlys Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$17,925,000	State of California CDIAC Number: 2008-0608 General obligation bond Other capital improvements, public works Disaster Preparedness & Flood Prevention 2006 Ser A	S:A+ M:A1 F:A+	Neg	(BC) Curlys Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$45,520,000	State of California CDIAC Number: 2008-0610 General obligation bond Multiple capital improvements, public works Safe Drinking Wtr, Wtr Quality & Supply, Flood Control, River & Coastal Protection 2006 Ser A	S:A+ M:A1 F:A+	Neg	(BC) Curlys Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
04-10-08	\$400,000,000	State of California CDIAC Number: 2008-0611 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Ser AO Refunding	S:A+ M:A1 F:A+	Neg	(BC) Curlys Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-33 Comb	4.715 TIC
04-10-08	\$12,125,000	State of California CDIAC Number: 2008-0612 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Supply Ser AF Federally Taxable	S:A+ M:Aaa/A1 F:A+	Neg	(BC) Curlys Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-11 Serial	4.715 TIC
04-10-08	\$37,875,000	State of California CDIAC Number: 2008-0613 General obligation bond Flood control, storm drainage Safe Drinking, Clean Wtr, Watershed & Flood Protection Ser AI Federally Taxable	S:A+ M:Aaa/A1 F:A+	Neg	(BC) Curlys Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-11 Serial	4.715 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
04-10-08	\$70,775,000	State of California CDIAC Number: 2008-0620 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2006 Ser B	S:A+ M:A1 F:A+	Neg	(BC) Curls Bartling PC (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	04-01-38 Comb	4.715 TIC
06-24-08	\$29,920,000	State of California CDIAC Number: 2008-0831 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clear Air & Water, & Coastal Protection 2000 Ser AC	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC
06-24-08	\$29,245,000	State of California CDIAC Number: 2008-0832 General obligation bond Multiple capital improvements, public works Safe Drinking, Clean Wtr, Watershed & Flood Protection Ser AJ	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC
06-24-08	\$7,110,000	State of California CDIAC Number: 2008-0833 General obligation bond Public building Reading & Literacy Imp Library Const & Renov 2000 Ser Q	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC
06-24-08	\$36,395,000	State of California CDIAC Number: 2008-0834 General obligation bond Multiple capital improvements, public works Clean Water & Air, Safe Neighborhood Pks & Coastal Protection 2002 Ser T	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC
06-24-08	\$34,555,000	State of California CDIAC Number: 2008-0835 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Ser AP	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-24-08	\$174,625,000	State of California CDIAC Number: 2008-0836 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Ser AQ	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC
06-24-08	\$4,110,000	State of California CDIAC Number: 2008-0837 General obligation bond Other Housing Housing & Emergency Shelter Trust Fund 2002 Ser H	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC
06-24-08	\$2,565,000	State of California CDIAC Number: 2008-0838 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protection 2002 Ser R	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC
06-24-08	\$495,105,000	State of California CDIAC Number: 2008-0839 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Ser Z	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC
06-24-08	\$178,390,000	State of California CDIAC Number: 2008-0840 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Ser AA	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC
06-24-08	\$17,125,000	State of California CDIAC Number: 2008-0841 General obligation bond Hospital Children's Hospital 2004 Ser H	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-24-08	\$126,460,000	State of California CDIAC Number: 2008-0842 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2006 Ser C	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC
06-24-08	\$27,840,000	State of California CDIAC Number: 2008-0843 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2006 Ser D	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC
06-24-08	\$287,585,000	State of California CDIAC Number: 2008-0844 General obligation bond Public transit Hwy Safety, Traffic Reduc, Air Quality & Port Security 2006 Ser D	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC
06-24-08	\$15,575,000	State of California CDIAC Number: 2008-0845 General obligation bond Other capital improvements, public works Disaster Preparedness & Flood Prevention 2006 Ser B	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC
06-24-08	\$17,630,000	State of California CDIAC Number: 2008-0846 General obligation bond Multiple capital improvements, public works Safe Drinking Wtr, Wtr Quality & Supply, Fld Control, River & Coastal Protection 2006 Ser B	S:A+ M:A1 F:A+	Neg	(BC) Alexis S M Chiu (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	08-01-38 Comb	5.111 NIC
10-08-08	\$97,635,000	State of California CDIAC Number: 2008-1120 Other bond Bridges and highways Dept of Transportation	S:AA- M:Aa3 F:AA-	Neg	(BC) Squire Sanders (FA) Sperry Capital (TR) State Treasurer (UW) JP Morgan Securities	02-01-20 Serial	4.633 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>State of California</u>							
10-16-08	\$5,000,000,000	State of California CDIAC Number: 2008-1157 Revenue anticipation note Cash flow, interim financing Series A-1 & 2	S:SP-1 M:MIG1 F:F1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Banc of America Sec	06-22-09 Comb	4.479 NIC
01-09-08	\$244,870,000	The Regents of the University of California CDIAC Number: 2007-1726 Public enterprise revenue bond College, university facility Various UC Campuses Series L & M	S:AA M:Aa1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Lehman Brothers	05-15-40 Comb	4.419 NIC
01-09-08	\$3,990,000	The Regents of the University of California CDIAC Number: 2007-1727 Public enterprise revenue bond College, university facility Various UC Campuses Series N Federally Taxable	S:AA M:Aa1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Lehman Brothers	05-15-20 Comb	4.854 NIC
04-02-08	\$322,980,000	The Regents of the University of California CDIAC Number: 2008-0193 Public enterprise revenue bond Health care facilities UC Davis Med Ctr Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Lehman Brothers	05-15-27 Serial	4.453 NIC
12-19-08	\$2,000,000,000	The Regents of the University of California CDIAC Number: 2008-1271 Commercial paper Project, interim financing Series A & Taxable Series B Refunding	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) Goldman Sachs	09-15-09 Term	VAR
03-19-08	\$375,160,000	Trustees of the California State University CDIAC Number: 2008-0241 Public enterprise revenue bond College, university facility Systemwide Refunding	S:AAA/A+ M:Aaa/Aa3  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) FSA (TR) State Treasurer (UW) Lehman Brothers	11-01-39 Comb	4.843 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
12-02-08	\$87,054	University of San Francisco CDIAC Number: 2008-1319 Certificates of participation/leases Other, multiple educational uses Police Sedans	M:Baal	Neg	(UW) Kansas State Bank	12-02-13 Serial	5.650 NIC
<u>Alameda</u>							
06-24-08	\$4,575,000	Alameda CDIAC Number: 2008-0586 Certificates of participation/leases Public building Police Admin Bldg Refunding	S:AAA/AA-  Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Assured Guaranty Corp (TR) Union Bank of CA (UW) Wedbush Morgan Sec	05-01-22 Serial	4.941 TIC
05-01-08	\$2,340,000	Alameda County Industrial Development Authority CDIAC Number: 2008-0175 Conduit revenue bond Industrial development Oakland Pallet Co Inc Series A Subject to Alternative Minimum Tax	S:A+/A-1  LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) US Bank Natl Assoc (UW) Westhoff Cone	05-01-33 Term	VAR
03-26-08	\$1,048,000	Alameda County Industrial Development Authority CDIAC Number: 2008-0183 Conduit revenue bond Industrial development Oakland Pallet Co Inc Series B Federally Taxable State Taxable	S:A+/A-1  LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) US Bank Natl Assoc (UW) Westhoff Cone	05-01-33 Term	VAR
11-24-08	\$6,630,000	Alameda County Industrial Development Authority CDIAC Number: 2008-1192 Conduit revenue bond Industrial development Golden West Paper Converting Corp Series A Subject to Alternative Minimum Tax	S:A+/A-1  LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) US Bank Natl Assoc (UW) Westhoff Cone	11-01-33 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
11-25-08	\$1,145,000	Alameda County Industrial Development Authority CDIAC Number: 2008-1193 Conduit revenue bond Industrial development Golden West Paper Converting Corp Series B Federally Taxable	S:A+/A-1    LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (UW) Westhoff Cone	11-01-33 Term	VAR
04-01-08	\$120,145,000	Alameda County Joint Powers Authority CDIAC Number: 2008-0206 Public lease revenue bond Prisons, jails, correctional facilities Juvenile Justice Fac Refunding	S:AAA/AA- M:Aaa/A2 F:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) FSA (TR) The Bank of NY Trust Co (UW) Siebert Brandford	12-01-34 Comb	4.934 NIC
06-04-08	\$507,760,000	Bay Area Toll Authority CDIAC Number: 2008-0209 Public enterprise revenue bond Bridges and highways SF Toll Bridge Ser A-1 thru E-1 & G-1 Refunding	S:AA/A-1+ M:Aa3/VMIG1 F:AA-/F1+  Oth	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Multiple Guarantors (TR) Union Bank of CA (UW) Merrill Lynch Pierce	04-01-45 Comb	VAR
08-06-08	\$707,730,000	Bay Area Toll Authority CDIAC Number: 2008-0918 Public enterprise revenue bond Bridges and highways S F Toll Bridges Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Merrill Lynch Pierce	04-01-47 Comb	5.262 TIC
01-09-08	\$7,200,000	Berkeley CDIAC Number: 2007-1705 General obligation bond Other purpose Measure I - Animal Shelter	S:AAA/AA M:Aaa/Aa3  Ins	Comp	(BC) Quint & Thimmig (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Southwest Securities	09-01-37 Comb	4.220 NIC
07-02-08	\$15,865,000	Berkeley CDIAC Number: 2008-0744 Conduit revenue bond Recreation and sports facilities Berkeley-Albany YMCA Refunding	S:AAA/A-1+   LOC	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	07-01-38 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Alameda</u>					
10-21-08	\$25,000,000	Berkeley CDIAC Number: 2008-1200 Tax and revenue anticipation note Cash flow, interim financing	S:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Berkeley (UW) Southwest Securities	10-29-09 Term	2.410 NIC
07-30-08	\$43,300,000	Berkeley Unified School District CDIAC Number: 2008-1054 General obligation bond K-12 school facility Refunding	S:AAA/A+  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Fidelity Cap Mkt	08-01-24 Serial	4.087 NIC
11-12-08	\$10,100,000	Berkeley Unified School District CDIAC Number: 2008-1229 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Alameda Co (UW) Banc of America Sec	11-24-09 Term	1.163 TIC
07-01-08	\$5,000,000	Dublin Unified School District CDIAC Number: 2008-0459 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) Alameda Co (UW) DEPFA First Albany Sec	07-14-09 Term	1.776 TIC
09-17-08	\$28,000,000	Fremont CDIAC Number: 2008-1003 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) Fremont (UW) Citigroup Global Markets	09-29-09 Term	1.681 NIC
09-16-08	\$27,675,000	Fremont CDIAC Number: 2008-1102 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AA	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-38 Comb	5.062 TIC
11-12-08	\$48,685,000	Fremont CDIAC Number: 2008-1230 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA/A-1/ AA  LOC	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Allied Irish Bank (TR) Union Bank of CA (UW) Barclays Capital Inc	08-01-38 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
08-14-08	\$100,000,000	Hayward Unified School District CDIAC Number: 2008-0955 General obligation bond K-12 school facility Measure I	S:AA-	Neg	(BC) Lozano Smith (FA) Government Fin Strat (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-33 Comb	5.022 TIC
11-05-08	\$63,000,000	Livermore CDIAC Number: 2008-0912 Certificates of participation/leases Multiple capital improvements, public works Fire Station No 9, East Bay Reg Comm Syst & Las Positas Golf Course Refunding	S:AAA/A-1/ AA  LOC	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Allied Irish Bank (TR) Union Bank of CA (UW) Barclays Capital Inc	10-01-30 Term	3.011 NIC
10-21-08	\$10,850,000	Livermore CDIAC Number: 2008-1046 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) Livermore (UW) Banc of America Sec	11-02-09 Term	2.201 NIC
05-07-08	\$9,999,522	New Haven Unified School District CDIAC Number: 2008-0298 General obligation bond K-12 school facility Series C CABs	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Hutchinson Shockey	08-01-31 Serial	5.350 TIC
05-07-08	\$20,000,000	New Haven Unified School District CDIAC Number: 2008-0299 General obligation bond K-12 school facility Series C CIBs	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-32 Serial	4.840 NIC
07-09-08	\$70,000,000	Oakland CDIAC Number: 2008-0772 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Orrick Herrington (FA) Public Financial (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-17-09 Term	1.551 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
07-09-08	\$35,705,000	Oakland CDIAC Number: 2008-0773 Tax and revenue anticipation note Cash flow, interim financing Series B Federally Taxable	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Wells Fargo Bank (UW) JP Morgan Securities	07-17-09 Term	3.511 TIC
04-16-08	\$107,630,000	Oakland Joint Powers Financing Authority CDIAC Number: 2008-0269 Revenue bond (Pool) Insurance and pension funds Series A-1 Refunding	S:AAA/A+ M:Aaa/A2 F:AAA/A  Ins	Neg	(BC) Nixon Peabody (FA) Public Financial (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	01-01-17 Serial	3.661 NIC
04-16-08	\$20,330,000	Oakland Joint Powers Financing Authority CDIAC Number: 2008-0270 Revenue bond (Pool) Insurance and pension funds Series A-2 Federally Taxable Refunding	S:AAA/A+ M:Aaa/A2 F:AAA/A  Ins	Neg	(BC) Nixon Peabody (FA) Public Financial (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	01-01-14 Serial	4.585 NIC
04-16-08	\$113,450,000	Oakland Joint Powers Financing Authority CDIAC Number: 2008-0440 Public lease revenue bond Public building Wilson & Dalziel Admin Bldgs Refunding	S:AAA/A+ M:Aaa/A3 F:AAA/A  Ins	Neg	(BC) Hawkins Delafield (FA) Public Financial (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-26 Serial	4.339 NIC
06-11-08	\$4,550,000	Ohlone Community College District (CCCFA) CDIAC Number: 2008-0728 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+   Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC
07-10-08	\$27,530,000	San Leandro Redevelopment Agency CDIAC Number: 2008-0362 Tax allocation bond Redevelopment, multiple purposes Senior Ctr & Parking Garage	S:A-	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (TR) US Bank Natl Assoc (UW) Morgan Stanley	09-01-38 Comb	5.281 NIC





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
12-02-08	\$3,500,000	San Leandro Unified School District CDIAC Number: 2008-0458 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) Alameda Co (UW) Zions First Natl Bk	12-10-09 Term	2.524 TIC
<u>Amador</u>							
08-01-08	\$560,000	Ione CDIAC Number: 2008-1055 Certificates of participation/leases Public building Fire Station	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Capital One Pub Fund LLC	08-28-28 Serial	5.901 NIC
<u>Butte</u>							
06-11-08	\$25,000,000	Butte County (CSCDA) CDIAC Number: 2008-0625 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
04-16-08	\$30,725,000	Chico Unified School District CDIAC Number: 2008-0336 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2	Comp	(BC) Stradling Yocca (FA) Stone & Youngberg (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-32 Comb	4.467 NIC
05-15-08	\$2,980,000	Gridley Redevelopment Agency CDIAC Number: 2008-0530 Tax allocation bond Redevelopment, multiple purposes Series A Federally Taxable	S:AA/BBB+  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Radian Asset Assurance (TR) Deutsche Bank Natl Trust (UW) Gridley PFA	08-01-38 Comb	7.830 TIC
05-15-08	\$1,770,000	Gridley Redevelopment Agency CDIAC Number: 2008-0531 Tax allocation bond Redevelopment, multiple purposes Series B	S:AA/BBB+  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Radian Asset Assurance (TR) Deutsche Bank Natl Trust (UW) Gridley PFA	08-01-43 Term	5.380 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Butte</u>							
06-11-08	\$1,185,000	Paradise (CSCDA) CDIAC Number: 2008-0638 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
<u>Calaveras</u>							
07-24-08	\$27,200,000	Calaveras County CDIAC Number: 2008-0941 General obligation bond Prisons, jails, correctional facilities Sheriff's Fac Measure J	S:AA-	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Prager Sealy & Co LLC	08-01-38 Serial	5.184 TIC
07-24-08	\$3,798,490	Calaveras County CDIAC Number: 2008-1006 General obligation bond Prisons, jails, correctional facilities Sheriff's Fac Measure J	S:AA-	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Morgan Stanley	08-01-27 Serial	5.184 TIC
08-07-08	\$2,003,738	Calaveras Unified School District CDIAC Number: 2008-0767 General obligation bond K-12 school facility Measure A	S:AAA/A+ M:Aaa/A3  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-39 Comb	6.005 TIC
03-12-08	\$900,000	San Andreas Sanitary District CDIAC Number: 2008-0131 Certificates of participation/leases Wastewater collection, treatment Treated Effluent Outfall Pipeline	NR	Neg	(BC) Orrick Herrington (TR) San Andreas Sanitary Dist (UW) USDA Rural	11-01-47 Serial	4.376 NIC
<u>Colusa</u>							
06-11-08	\$5,000,000	Colusa County (CSCDA) CDIAC Number: 2008-0629 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Contra Costa</u>							
12-10-08	\$9,340,000	Antioch Unified School District CDIAC Number: 2008-1267 General obligation bond K-12 school facility ID No 1	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-33 Comb	5.653 NIC
10-29-08	\$53,200,000	Brentwood Infrastructure Financing Authority CDIAC Number: 2008-1187 Revenue bond (Pool) Water supply, storage, distribution Treatment Fac Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank Natl Assoc (UW) RBC Capital Markets	07-01-38 Comb	5.759 NIC
02-01-08	\$14,500,000	Contra Costa County CDIAC Number: 2008-0023 Conduit revenue bond Multifamily housing East Leland Family Apts	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Citicorp Municipal Mtg	04-01-30 Term	VAR
07-30-08	\$10,000,000	Contra Costa County CDIAC Number: 2008-0716 Conduit revenue bond Multifamily housing Avalon Walnut Creek at Centre Subject to Alternative Minimum Tax	S:AA+/A-1+  LOC	Neg	(BC) Orrick Herrington (FA) Litten Financial (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	03-15-46 Term	VAR
11-01-08	\$13,672,085	Contra Costa County CDIAC Number: 2008-1108 Conduit revenue bond Multifamily housing Los Medanos Village Series D-1 & 2	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Wells Fargo Bank	11-01-28 Comb	VAR
11-01-08	\$2,659,477	Contra Costa County CDIAC Number: 2008-1154 Conduit revenue bond Multifamily housing Casa Adobe Apts Series B-1 & 2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	02-01-25 Serial	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Contra Costa</u>							
05-20-08	\$11,750,000	El Cerrito Public Financing Authority CDIAC Number: 2008-0218 Sales tax revenue bond Street construction and improvements Measure A	S:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Union Bank of CA (UW) RBC Capital Markets	05-01-37 Comb	4.761 NIC
10-29-08	\$9,600,000	Lafayette Redevelopment Agency CDIAC Number: 2008-1236 Tax allocation bond Redevelopment, multiple purposes Library & Learning Ctr	S:A	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Lafayette PFFA	08-01-38 Comb	6.645 TIC
06-12-08	\$7,500,000	Liberty Union High School District CDIAC Number: 2008-0399 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) Contra Costa Co (UW) Piper Jaffray & Co	07-02-09 Term	1.739 NIC
11-06-08	\$14,000,000	Mt Diablo Unified School District CDIAC Number: 2008-1168 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Contra Costa Co (UW) Commerce Capital Mkt	11-20-09 Term	1.250 TIC
05-09-08	\$25,095,000	Oakley Redevelopment Agency CDIAC Number: 2007-1525 Tax allocation bond Redevelopment, multiple purposes	S:AAA/A- F:AA/A- Ins	Comp	(BC) Nossaman Guthner (FA) Public Financial (EN) Ambac (TR) Wells Fargo Bank (UW) Oakley PFA	09-01-38 Comb	5.278 TIC
05-07-08	\$38,395,000	Pittsburg Public Financing Authority CDIAC Number: 2008-0464 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:A+/A-1 F:AA-/F1+ LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Allied Irish Bank (TR) The Bank of NY Trust Co (UW) De La Rosa & Co	06-01-35 Term	3.622 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Contra Costa</u>							
11-06-08	\$61,660,856	Pittsburg Redevelopment Agency CDIAC Number: 2008-1235 Tax allocation bond Redevelopment, multiple purposes Los Medanos Refunding	S:A-  F:A-	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) The Bank of NY Mellon (UW) Pittsburg PFA	09-01-29 Comb	6.777 TIC
10-21-08	\$33,015,000	Richmond CDIAC Number: 2008-1083 Public enterprise revenue bond Wastewater collection, treatment The Enterprise Refunding	S:A+/A-1/AA-  LOC	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) Union Bank of CA (TR) The Bank of NY Mellon (UW) RBC Capital Markets	08-01-38 Comb	VAR
11-04-08	\$25,000,000	San Ramon Valley Unified School District CDIAC Number: 2008-1126 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) Contra Costa Co (UW) JP Morgan Securities	11-17-09 Term	1.350 NIC
10-23-08	\$7,500,000	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2008-1220 Revenue anticipation note Project, interim financing Natural Gas Purchase Program	M:MIG1	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	09-15-09 Term	4.607 NIC
07-01-08	\$120,000,000	West Contra Costa Unified School District CDIAC Number: 2008-0372 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A2 F:A-  Ins	Comp	(BC) Bowie Arneson Wiles (FA) KNN Public Finance (EN) Berkshire Hathaway (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-35 Comb	5.470 TIC
<u>El Dorado</u>							
08-07-08	\$8,120,000	Buckeye Union School District CDIAC Number: 2008-0761 General obligation bond K-12 school facility Measure K	S:AA-	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Wachovia Securities	08-01-33 Serial	4.900 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>El Dorado</u>							
08-07-08	\$3,779,996	Buckeye Union School District CDIAC Number: 2008-1098 General obligation bond K-12 school facility Measure K CABs	S:AA-	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Morgan Stanley	08-01-24 Serial	4.900 TIC
06-11-08	\$1,390,000	Cameron Park Community Services District (CSCDA) CDIAC Number: 2008-0626 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
04-29-08	\$110,705,000	El Dorado Irrigation District CDIAC Number: 2008-0200 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA/A-1+/ A M:Aaa/VMIG1/ A2 LOC	Neg	(BC) Stradling Yocca (EN) Dexia Credit Local (TR) Union Bank of CA (UW) Citigroup Global Markets	03-01-36 Term	VAR
04-23-08	\$12,340,000	El Dorado Union High School District CDIAC Number: 2008-0388 General obligation bond K-12 school facility Township Refunding	S:AAA/AA-	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-23 Serial	3.795 TIC
09-11-08	\$34,000,000	El Dorado Union High School District CDIAC Number: 2008-1029 General obligation bond K-12 school facility Measure Q	S:AAA/AA-	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) Wells Fargo Bank (UW) UBS Securities	08-01-33 Serial	4.536 TIC
12-03-08	\$6,625,000	Rescue Union School District CDIAC Number: 2008-1305 Certificates of participation/leases K-12 school facility Marina Village Refunding	S:AAA/A+	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) George K Baum	10-01-13 Comb	4.587 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Fresno</u>							
04-16-08	\$19,100,000	Clovis Public Financing Authority CDIAC Number: 2008-0211 Tax allocation bond Redevelopment, multiple purposes Clovis, Herndon & Hsg Refunding	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) HdL Coren & Cone (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) RBC Capital Markets	08-01-37 Comb	4.686 NIC
08-29-08	\$64,715,000	Clovis Unified School District CDIAC Number: 2008-0683 General obligation bond K-12 school facility Refunding	S:AA  F:AA	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-15 Serial	2.274 NIC
04-16-08	\$373,101	Coalinga CDIAC Number: 2009-0160 Certificates of participation/leases Equipment Smeal/Spartan Fire Engine	NR	Neg	(BC) Lozano Smith (UW) Kansas State Bank	02-15-18 Serial	5.390 NIC
02-27-08	\$11,000,000	Coalinga Regional Medical Center CDIAC Number: 2007-1702 Certificates of participation/leases Health care facilities Pleasant Vly Med Bldg Series A Refunding	S:BBB	Neg	(BC) Raymond M Haight (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	09-01-43 Comb	5.988 TIC
02-27-08	\$2,645,000	Coalinga Regional Medical Center CDIAC Number: 2007-1703 Certificates of participation/leases Health care facilities Pleasant Vly Med Bldg Series B Federally Taxable	S:BBB-	Neg	(BC) Raymond M Haight (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	09-01-33 Comb	8.737 TIC
02-20-08	\$3,800,000	Firebaugh CDIAC Number: 2007-1493 Certificates of participation/leases Wastewater collection, treatment Treatment Plant	NR	Neg	(BC) Jones Hall (FA) A M Peche (TR) Firebaugh (UW) USDA Rural	08-15-47 Serial	4.125 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
07-11-08	\$159,845,000	Fresno CDIAC Number: 2008-0386 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AAA/AA- M:Aaa/A2 F:AAA/A+  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	09-01-37  Comb	4.734  NIC
06-11-08	\$55,205,000	Fresno (CSCDA) CDIAC Number: 2008-0649 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09  Term	1.740  NIC
06-10-08	\$95,000,000	Fresno County CDIAC Number: 2008-0567 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Fresno Co (UW) Citigroup Global Markets	06-30-09  Term	1.638  TIC
09-05-08	\$1,621,530	Fresno County Fire Protection District CDIAC Number: 2008-1137 Certificates of participation/leases Equipment Custom Pumpers	NR	Neg	(BC) Costanzo & Associates (UW) Kansas State Bank	07-15-13  Serial	4.455  NIC
08-01-08	\$6,000,000	Fresno Housing Authority CDIAC Number: 2008-0977 Conduit revenue bond Multifamily housing Yosemite Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) TAG Associates Inc (TR) Wells Fargo Bank (UW) Banc of Am Pub Cap Corp	08-01-13  Term	  VAR
04-08-08	\$38,550,000	Fresno Joint Powers Financing Authority CDIAC Number: 2008-0227 Public lease revenue bond Multiple capital improvements, public works Master Lease Series A Refunding	S:AAA/AA- M:Aaa/A3 F:AAA/A+  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	04-01-23  Serial	4.214  NIC





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
04-08-08	\$2,405,000	Fresno Joint Powers Financing Authority CDIAC Number: 2008-0228 Public lease revenue bond Multiple capital improvements, public works Master Lease Series B Federally Taxable Refunding	S:AAA/AA- M:Aaa/A3 F:AAA/A+  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	04-01-09 Term	4.214 NIC
05-29-08	\$36,050,000	Fresno Joint Powers Financing Authority CDIAC Number: 2008-0387 Public lease revenue bond Parks, open space Woodward Pk Master Lease Series C	S:AAA/AA- M:Aaa/A3 F:AAA/A+  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	04-01-38 Comb	4.734 NIC
05-29-08	\$1,635,000	Fresno Joint Powers Financing Authority CDIAC Number: 2008-0768 Public lease revenue bond Parks, open space Woodward Pk Master Lease Series D Federally Taxable	S:AAA/AA- M:Aaa/A3 F:AAA/A+  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	04-01-11 Serial	4.734 NIC
08-07-08	\$3,405,000	Fresno Joint Powers Financing Authority CDIAC Number: 2008-0960 Public lease revenue bond Convention Ctr Convention & Entertainment Ctr Series E	S:AAA/AA- M:Aaa/A3 F:AAA/A+  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	04-01-24 Serial	6.200 NIC
08-07-08	\$21,410,000	Fresno Joint Powers Financing Authority CDIAC Number: 2008-0961 Public lease revenue bond Convention Ctr Convention & Entertainment Ctr Series F Federally Taxable	S:AAA/AA- M:Aaa/A3 F:AAA/A+  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	04-01-23 Comb	6.200 NIC
09-10-08	\$3,190,000	Parlier Redevelopment Agency CDIAC Number: 2008-1002 Tax allocation bond Redevelopment, multiple purposes	S:BBB+	Neg	(BC) Jones Hall (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Parlier PFA	08-01-25 Serial	5.212 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
07-01-08	\$3,000,000	Selma CDIAC Number: 2008-0538 Tax and revenue anticipation note Cash flow, interim financing	NR	Comp	(BC) Costanzo & Associates (FA) Fitzgerald PF (UW) Janney Montgomery Scott	06-30-09 Term	3.720 NIC
<u>Glenn</u>							
06-11-08	\$5,000,000	Glenn County (CSCDA) CDIAC Number: 2008-0631 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
<u>Imperial</u>							
09-30-08	\$1,220,000	El Centro CFD No 2007-1 CDIAC Number: 2008-0446 Limited tax obligation bond Multiple capital improvements, public works Legacy Ranch	NR	Neg	(BC) Fulbright & Jaworski (TR) US Bank Natl Assoc (UW) Estrada Hinojosa & Co Inc	09-01-38 Comb	6.515 NIC
08-26-08	\$7,500,000	Imperial Community College District CDIAC Number: 2008-1045 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-30-09 Term	1.807 TIC
06-11-08	\$10,000,000	Imperial County (CSCDA) CDIAC Number: 2008-0632 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
02-20-08	\$2,199,977	Imperial County Office of Education CDIAC Number: 2007-1260 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (TR) US Bank Natl Assoc (UW) George K Baum	12-01-19 Serial	4.512 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
07-30-08	\$250,000,000	Imperial Irrigation District CDIAC Number: 2007-1337 Public enterprise revenue bond Power generation/transmission Electric System Refunding	S:A+ M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11-01-38 Comb	5.193 TIC
<u>Inyo</u>							
12-23-08	\$2,496,565	Bishop Union Elementary School District CDIAC Number: 2008-1291 General obligation bond K-12 school facility	S:AAA/A  Ins	Neg	(BC) Garcia Calderon Ruiz (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-33 Comb	9.651 NIC
10-16-08	\$1,005,394	Owens Valley Unified School District CDIAC Number: 2008-1047 General obligation bond K-12 school facility	S:AAA/A-  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Banc of America Sec	08-01-33 Comb	5.871 TIC
03-05-08	\$568,000	Round Valley Joint Elementary School District CDIAC Number: 2008-0125 General obligation bond K-12 school facility	NR	Neg	(BC) Kutak Rock (FA) School Fac Finance (TR) US Bank Natl Assoc (UW) Stern Brothers & Co	07-01-28 Term	4.866 NIC
<u>Kern</u>							
08-07-08	\$3,530,000	Arvin Community Redevelopment Agency CDIAC Number: 2008-0313 Tax allocation bond Redevelopment, multiple purposes	NR	Neg	(BC) Fulbright & Jaworski (TR) Wells Fargo Bank (UW) Arvin PFA	09-01-38 Comb	6.604 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
08-14-08	\$5,059,874	Arvin Union School District CDIAC Number: 2008-0876 General obligation bond K-12 school facility Measure C Refunding	S:AAA/A    Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) George K Baum	05-01-48  Comb	5.873  TIC
04-09-08	\$4,825,000	Bakersfield CDIAC Number: 2008-0239 Special assessment bond Multiple capital improvements, public works Sydney Harbour AD No 07-2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Capital Markets	09-02-28  Comb	7.285  NIC
08-12-08	\$4,870,000	Buttonwillow Recreation & Park District CDIAC Number: 2008-0896 General obligation bond Recreation and sports facilities Measure F	S:AAA/A   Ins	Comp	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	08-01-38  Comb	4.990  TIC
08-20-08	\$1,663,956	Edison Elementary School District CDIAC Number: 2008-0615 General obligation bond K-12 school facility Edison MS	S:AAA/A+	Neg	(BC) Bowie Arneson Wiles (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) George K Baum	11-01-38  Comb	5.576  TIC
05-06-08	\$3,305,012	Elk Hills Elementary School District CDIAC Number: 2008-0305 General obligation bond K-12 school facility Capital Plan Phase I, II & III	NR	Neg	(BC) Richards Watson (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	11-01-31  Comb	5.877  TIC
10-30-08	\$6,871,159	Fruitvale School District CDIAC Number: 2008-1056 General obligation bond K-12 school facility	S:AAA/A+   Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-23  Comb	6.824  NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
05-07-08	\$117,190,000	Golden Empire Schools Financing Authority CDIAC Number: 2008-0340 Other note K-12 school facility Kern HSD Refunding	S:SP-1+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	05-01-10 Serial	3.048 TIC
06-05-08	\$155,000,000	Kern County CDIAC Number: 2008-0565 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Kern Co (UW) Banc of America Sec	06-30-09 Term	1.580 NIC
08-19-08	\$50,000,000	Kern County CDIAC Number: 2008-0970 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	S:A+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Dexia Credit Local	08-15-27 Term	VAR
08-21-08	\$5,000,000	Kern County Board of Education CDIAC Number: 2008-0858 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Government Fin Strat (TR) Kern Co (UW) Commerce Capital Mkt	09-08-09 Term	1.613 NIC
04-22-08	\$84,365,000	Kern County Water Agency CDIAC Number: 2008-0354 Certificates of participation/leases Water supply, storage, distribution ID No 4 Series A	S:AAA/A M:Aaa/A1  Ins	Comp	(BC) Kronick Moskovitz (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	05-01-38 Comb	4.917 TIC
04-22-08	\$36,555,000	Kern County Water Agency CDIAC Number: 2008-0355 Certificates of participation/leases Water supply, storage, distribution ID No 4 Series B Federally Taxable	S:AAA/A M:Aaa/A1  Ins	Comp	(BC) Kronick Moskovitz (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	05-01-38 Comb	6.782 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
08-12-08	\$1,951,197	Kernville Union Elementary School District CDIAC Number: 2008-0878 General obligation bond K-12 school facility Wallace School	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Banc of America Sec	11-01-39 Serial	5.887 TIC
04-04-08	\$2,970,000	McFarland Unified School District CDIAC Number: 2008-0098 General obligation bond K-12 school facility Refunding	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	11-01-19 Serial	3.306 NIC
04-04-08	\$1,214,761	McFarland Unified School District CDIAC Number: 2008-0099 General obligation bond K-12 school facility Series C	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	04-01-32 Comb	5.905 NIC
03-19-08	\$14,313,695	Mojave Unified School District CDIAC Number: 2008-0215 General obligation bond K-12 school facility ID No 1	S:AAA/A-  F:AAA/A  Ins	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-32 Comb	5.032 TIC
05-08-08	\$7,502,688	Mojave Unified School District CDIAC Number: 2008-0469 Certificates of participation/leases K-12 school facility ID No 1, California City HS & Hacienda ES	S:AAA/A-  Ins	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	09-01-23 Serial	5.734 TIC
04-04-08	\$7,606,868	Rio Bravo-Greeley Union Elementary School District CDIAC Number: 2008-0162 General obligation bond K-12 school facility	S:AAA/A  Ins	Neg	(BC) Fulbright & Jaworski (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	03-01-33 Comb	4.412 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
01-21-08	\$289,450	Rosamond Community Services District CDIAC Number: 2008-0113 Certificates of participation/leases Equipment GapVac Truck	NR	Neg	(UW) Kansas State Bank	07-01-13 Serial	4.550 NIC
12-23-08	\$3,000,000	Rosamond Community Services District CDIAC Number: 2008-1348 Certificates of participation/leases Multiple capital improvements, public works	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Zions First Natl Bk	12-15-28 Serial	5.034 TIC
07-31-08	\$50,000,000	Semitropic Water Storage District CDIAC Number: 2008-0888 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Refunding	S:AAA/A-1+/ AA-  LOC	Neg	(BC) Nossaman LLP (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	06-01-38 Term	VAR
12-09-08	\$5,401,532	Sierra Sands Unified School District CDIAC Number: 2008-1247 General obligation bond K-12 school facility	S:AAA/A+ M:A2  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11-01-33 Comb	6.433 TIC
12-18-08	\$4,056,633	Southern Kern Unified School District CDIAC Number: 2008-1273 General obligation bond K-12 school facility	S:AAA/A+  Ins	Neg	(BC) Garcia Calderon Ruiz (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11-01-33 Comb	10.075 NIC
12-23-08	\$4,090,000	Southern Kern Unified School District CDIAC Number: 2008-1293 Bond anticipation note Project, interim financing	S:SP-1+  Ins	Neg	(BC) Garcia Calderon Ruiz (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-01-09 Term	3.600 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
08-13-08	\$15,500,000	Wasco Union High School District CDIAC Number: 2008-1007 General obligation bond K-12 school facility	S:AAA/A+	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) BMO Capital Markets	08-01-33 Serial	4.815 TIC
08-07-08	\$28,930,000	West Kern Community College District CDIAC Number: 2008-0170 Certificates of participation/leases College, university facility Taft Campus Refunding	S:AA/A M:Aa3	Neg	(BC) Greenberg Traurig (FA) The Pell Group (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) Nollenberger Capital	11-01-34 Comb	5.553 TIC
<u>Kings</u>							
03-26-08	\$19,900,000	Corcoran CDIAC Number: 2008-0126 Certificates of participation/leases Water supply, storage, distribution Refunding	S:A+/A1	Neg	(BC) Jones Hall (FA) Urban Futures (EN) Union Bank of CA (TR) US Bank Natl Assoc (UW) E J De La Rosa	07-01-36 Term	VAR
<u>Lake</u>							
05-08-08	\$3,425,000	Lakeport Redevelopment Agency CDIAC Number: 2008-0220 Tax allocation bond Redevelopment, multiple purposes Downtown Area	S:A-	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Lakeport PFA	09-01-38 Comb	5.078 TIC
11-13-08	\$6,496,431	Middletown Unified School District CDIAC Number: 2008-1106 General obligation bond K-12 school facility	S:AAA/A+	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-33 Comb	5.633 TIC





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Lassen</u>							
06-11-08	\$1,400,000	Lassen Community College District (CCCFA) CDIAC Number: 2008-0723 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+    Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC
<u>Los Angeles</u>							
05-23-08	\$5,750,000	Agoura Hills Redevelopment Agency CDIAC Number: 2008-0327 Tax allocation bond Redevelopment, multiple purposes Village Specific Plan Area Series A-T Federally Taxable	S:AAA/A-   Ins	Neg	(BC) Richards Watson (FA) C M de Crinis (EN) Ambac (TR) The Bank of NY Trust Co (UW) Agoura Hills FA	10-01-41 Comb	7.633 TIC
05-23-08	\$10,000,000	Agoura Hills Redevelopment Agency CDIAC Number: 2008-0328 Tax allocation bond Multifamily housing Village Specific Plan Area	S:AAA/BBB+   Ins	Neg	(BC) Richards Watson (FA) C M de Crinis (EN) Ambac (TR) The Bank of NY Trust Co (UW) Agoura Hills FA	10-01-41 Comb	5.102 TIC
05-01-08	\$11,575,000	Alhambra Unified School District CDIAC Number: 2008-0415 Certificates of participation/leases K-12 school facility	M:Aaa/Baa1   Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	04-01-26 Comb	5.280 TIC
05-15-08	\$39,150,000	Antelope Valley-East Kern Water Agency CDIAC Number: 2008-0277 Certificates of participation/leases Water supply, storage, distribution Series A-1 Refunding	S:AAA/AA- M:Aaa/Aa3   Ins	Neg	(BC) McFarlin & Anderson (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	06-01-26 Serial	4.170 NIC
05-15-08	\$45,000,000	Antelope Valley-East Kern Water Agency CDIAC Number: 2008-0278 Certificates of participation/leases Water supply, storage, distribution Series A-2 Refunding	S:AAA/A-1+/ AA- M:Aaa/VMIG1/ Aa3 LOC	Neg	(BC) McFarlin & Anderson (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	06-01-37 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
12-16-08	\$7,215,000	Azusa CDIAC Number: 2008-1335 Other bond Insurance and pension funds Federally Taxable	S:AAA/A  Ins	Neg	(BC) Best Best & Krieger (FA) Urban Futures (EN) Assured Guaranty Corp (UW) Chilton & Assoc	01-01-18 Serial	6.002 TIC
12-09-08	\$6,715,000	Azusa Redevelopment Agency CDIAC Number: 2008-1218 Tax allocation bond Redevelopment, multiple purposes Amended & Restated Merged Central Bus Dist & West End Area Series A	S:A-	Neg	(BC) Best Best & Krieger (FA) Urban Futures (TR) Wells Fargo Bank (UW) Azusa PFA	08-01-34 Comb	7.959 TIC
11-13-08	\$11,580,000	Azusa Redevelopment Agency CDIAC Number: 2008-1219 Tax allocation bond Redevelopment, multiple purposes Amended & Restated Merged Central Bus Dist & West End Area Series B	S:A-	Neg	(BC) Best Best & Krieger (FA) Urban Futures (UW) Azusa PFA	08-01-38 Comb	7.349 NIC
10-01-08	\$4,465,000	Baldwin Park CDIAC Number: 2008-1134 Certificates of participation/leases Street construction and improvements Refunding	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Bank of the West	10-01-17 Serial	4.050 NIC
06-26-08	\$14,995,182	Baldwin Park Unified School District CDIAC Number: 2008-0869 General obligation bond K-12 school facility	S:AAA/A  F:AAA/A-  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) Piper Jaffray & Co	08-01-37 Comb	5.790 TIC
01-23-08	\$4,999,970	Bassett Unified School District CDIAC Number: 2008-0031 General obligation bond K-12 school facility	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) CA Financial Service (EN) FSA (TR) Los Angeles Co (UW) Alta Vista Financial Inc	08-01-37 Comb	8.085 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
06-27-08	\$8,230,000	Bellflower CDIAC Number: 2008-0619 Certificates of participation/leases Water supply, storage, distribution	S:A+	Neg	(BC) Stradling Yocca (FA) M F Whipple (TR) The Bank of NY Mellon (UW) Stone & Youngberg	10-01-39 Comb	5.275 NIC
03-26-08	\$30,735,000	Beverly Hills Public Financing Authority CDIAC Number: 2007-1367 Public enterprise revenue bond Water supply, storage, distribution Enterprise Treatment Plant Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Jones Hall (FA) PRAG (TR) US Bank Natl Assoc (UW) E J De La Rosa	06-01-24 Serial	3.839 TIC
04-16-08	\$17,035,000	Beverly Hills Public Financing Authority CDIAC Number: 2008-0150 Public enterprise revenue bond Wastewater collection, treatment Enterprise Refunding	S:AAA M:Aa3 F:AA+	Neg	(BC) Jones Hall (FA) PRAG (TR) US Bank Natl Assoc (UW) E J De La Rosa	06-01-22 Serial	3.694 TIC
06-10-08	\$5,000,000	Beverly Hills Unified School District (LACS) CDIAC Number: 2008-0491 Tax and revenue anticipation note Cash flow, interim financing LACS 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-30-09 Term	1.793 TIC
12-01-08	\$87,630,534	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2008-1317 Certificates of participation/leases Other purpose Tax Receivables	NR	Neg	(BC) Jones Hall (UW) Plymouth Pk Tax Svcs	Term	VAR
05-05-08	\$39,300,000	Castaic Lake Water Agency CDIAC Number: 2008-0374 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA/A-1+/ AA- F:AAA/F-1+/ A+ LOC	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Wells Fargo Bank (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-20 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
05-19-08	\$34,995,000	Central Basin Municipal Water District CDIAC Number: 2008-0501 Certificates of participation/leases Water supply, storage, distribution Series A & B Refunding	S:AAA/A-1/AA M:Aaa/VMIG1/ A1  LOC	Neg	(BC) Stradling Yocca (EN) Allied Irish Bank (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-37  Comb	VAR
06-20-08	\$142,558	Claremont CDIAC Number: 2008-0933 Certificates of participation/leases Equipment Supreme Classic American Trolley	NR	Neg	(UW) Kansas State Bank	09-01-11 Serial	6.953 NIC
04-17-08	\$46,860,000	Compton Public Finance Authority CDIAC Number: 2008-0219 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Grigsby & Assoc	09-01-32 Comb	5.259 TIC
11-17-08	\$5,000,000	Covina-Valley Unified School District CDIAC Number: 2008-1103 Other bond K-12 school facility QZAB Northview HS	NR	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (UW) All Points Public Funding	12-05-22 Term	1.000 TIC
06-10-08	\$5,000,000	Culver City Unified School District (LACS) CDIAC Number: 2008-0493 Tax and revenue anticipation note Cash flow, interim financing LACS 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-30-09 Term	1.793 TIC
12-09-08	\$5,998,159	El Monte City School District CDIAC Number: 2008-1259 General obligation bond K-12 school facility	S:AAA/A M:Aa2/A2  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Los Angeles Co (UW) RBC Capital Markets	08-01-33 Comb	6.838 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-10-08	\$4,000,000	El Monte City School District (LACS) CDIAC Number: 2008-0494 Tax and revenue anticipation note Cash flow, interim financing LACS 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-30-09 Term	1.793 TIC
02-14-08	\$29,997,257	El Monte Union High School District CDIAC Number: 2007-1728 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-01-32 Comb	4.837 NIC
12-02-08	\$6,895,078	El Rancho Unified School District CDIAC Number: 2008-1239 General obligation bond K-12 school facility	S:AAA/A+  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Los Angeles Co (UW) George K Baum	08-01-35 Serial	6.114 TIC
05-16-08	\$8,997,964	Garvey School District CDIAC Number: 2008-0301 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A3  Ins	Neg	(BC) Garcia Calderon Ruiz (EN) FSA (TR) Los Angeles Co (UW) Stone & Youngberg	08-01-42 Comb	5.198 TIC
02-05-08	\$50,000,000	Glendale CDIAC Number: 2007-1591 Public enterprise revenue bond Water supply, storage, distribution 20 Year Cap Imp Program	S:AAA/AA M:Aaa/Aa3 F:AAA/AA-  Ins	Comp	(BC) Fulbright & Jaworski (FA) Public Financial (EN) FSA (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	02-01-38 Comb	4.490 TIC
02-05-08	\$60,000,000	Glendale CDIAC Number: 2007-1592 Public enterprise revenue bond Power generation/transmission Electric System	S:AAA/A+ M:Aaa/Aa3 F:AAA/A+  Ins	Comp	(BC) Fulbright & Jaworski (FA) Public Financial (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Morgan Stanley	02-01-38 Comb	4.636 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-10-08	\$2,040,000	Glendale Community College District (LACS) CDIAC Number: 2008-0495 Tax and revenue anticipation note Cash flow, interim financing LACS 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-30-09 Term	1.793 TIC
02-13-08	\$446,500	Golden Valley Municipal Water District CDIAC Number: 2007-1707 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Aleshire & Wynder (UW) USDA Rural Dev	02-13-48 Term	4.125 TIC
07-30-08	\$9,036,599	Hawthorne School District CDIAC Number: 2008-0868 General obligation bond K-12 school facility Series C Refunding	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-48 Comb	6.131 TIC
10-29-08	\$10,000,000	Hawthorne School District CDIAC Number: 2008-1067 Bond anticipation note Project, interim financing	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	10-01-09 Term	3.344 NIC
03-25-08	\$77,540,000	Industry CDIAC Number: 2008-0190 Sales tax revenue bond Redevelopment, multiple purposes Urban Development Agy Nos 1, 2 & 3	S:AAA/A+ M:Aaa/A1  Ins	Comp	(BC) Jones Hall (FA) DLCO Financial (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	01-01-27 Comb	4.725 TIC
04-08-08	\$33,673,437	Industry Urban-Development Agency CDIAC Number: 2008-0295 Tax allocation bond Redevelopment, multiple purposes Civic-Recreational-Industrial No 1 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) DLCO Financial (TR) Industry (UW) Industry	12-01-23 Serial	8.250 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
04-08-08	\$5,120,289	Industry Urban-Development Agency CDIAC Number: 2008-0296 Tax allocation bond Redevelopment, multiple purposes Transportation-Distribution-Industrial No 3 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) DLCO Financial (TR) Industry (UW) Industry	12-01-26 Serial	10.000 NIC
04-08-08	\$31,083,173	Industry Urban-Development Agency CDIAC Number: 2008-0297 Tax allocation bond Redevelopment, multiple purposes Transportation-Distribution-Industrial No 2 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) DLCO Financial (TR) Industry (UW) Industry	12-01-26 Serial	5.750 NIC
07-31-08	\$3,960,000	Industry Urban-Development Agency CDIAC Number: 2008-0425 Tax allocation note Redevelopment, multiple purposes Civic-Recreational-Industrial No 1 Series P-2	NR	Neg	(BC) Richards Watson (TR) Industry-Urban Dev A (UW) Industry PFA	06-01-21 Term	7.502 TIC
07-17-08	\$5,800,000	La Canada Unified School District CDIAC Number: 2008-0920 General obligation bond K-12 school facility	S:AA M:Aa3	Neg	(BC) Stradling Yocca (TR) Los Angeles Co (UW) George K Baum	08-01-29 Serial	4.279 TIC
05-07-08	\$3,450,000	Lakewood CDIAC Number: 2008-0176 Public enterprise revenue bond Power generation/transmission Photovoltaic System	NR	Neg	(BC) Kutak Rock (TR) US Bank Natl Assoc (UW) George K Baum	04-01-23 Serial	4.941 NIC
12-01-08	\$5,500,000	Lancaster Redevelopment Agency CDIAC Number: 2008-1179 Conduit revenue bond Multifamily housing Arbor On Date Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (UW) East West Bank	11-01-40 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-16-08	\$9,745,000	Lancaster School District CDIAC Number: 2008-1005 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A M:Aaa/Baa2  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	04-01-36 Comb	4.950 TIC
08-28-08	\$7,550,000	Lomita CDIAC Number: 2008-0824 Certificates of participation/leases Water supply, storage, distribution Reservoir & Well No 5	S:AA-  F:A-	Neg	(BC) Stradling Yocca (TR) Union Bank of CA (UW) Stone & Youngberg	06-01-38 Comb	5.193 NIC
12-03-08	\$25,000,000	Long Beach CDIAC Number: 2008-0223 Commercial paper Project, interim financing Airport Series A (Non-AMT), Series B (AMT) & Series C (Taxable)	M:P-1 F:F1+  LOC	Neg	(BC) Kutak Rock (FA) Public Financial (EN) JP Morgan Chase Bk (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	08-30-09 Term	VAR
10-15-08	\$49,000,000	Long Beach CDIAC Number: 2008-0947 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Kutak Rock (FA) Public Financial (TR) The Bank of NY Mellon (UW) Banc of America Sec	09-30-09 Term	2.791 TIC
05-06-08	\$14,615,000	Long Beach CFD No 5 CDIAC Number: 2008-0082 Limited tax obligation bond Multiple capital improvements, public works Towne Center Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) De La Rosa & Co	10-01-25 Comb	5.381 NIC
07-08-08	\$48,373,981	Long Beach Community College District CDIAC Number: 2008-0562 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-01-33 Serial	5.035 TIC





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
07-17-08	\$38,320,000	Long Beach Unified School District CDIAC Number: 2008-0884 General obligation bond K-12 school facility Refunding	M:Aaa/Aa3 F:AAA/AA-	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-22 Serial	3.734 TIC
07-17-08	\$29,995,606	Long Beach Unified School District CDIAC Number: 2008-0897 General obligation bond K-12 school facility Series G	M:Aaa/Aa3 F:AAA/AA-  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-33 Serial	3.734 TIC
10-22-08	\$50,000,000	Long Beach Unified School District CDIAC Number: 2008-1089 Other note Project, interim financing Refunding	M:MIG1	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-15-09 Term	2.905 TIC
05-14-08	\$3,750,000	Los Angeles CDIAC Number: 2008-0057 Certificates of participation/leases Health care facilities Asian American Drug Abuse Program Inc	NR	Neg	(BC) Kutak Rock (FA) Los Angeles LDC (TR) US Bank Natl Assoc (UW) Washington Mutual	06-01-38 Serial	VAR
04-01-08	\$7,000,000	Los Angeles CDIAC Number: 2008-0143 Conduit revenue bond Multifamily housing Broadway Plaza Apts Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	03-20-45 Comb	6.286 TIC
07-01-08	\$3,628,230	Los Angeles CDIAC Number: 2008-0189 Certificates of participation/leases Other, multiple health care purposes USC Radiology Assoc Inc	NR	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) Siemens Financial	08-25-13 Serial	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
04-01-08	\$11,700,000	Los Angeles CDIAC Number: 2008-0214 Conduit revenue bond Multifamily housing Charles Cobb Apts	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) The Bank of NY Trust Co (UW) Citicorp N America Inc	10-01-15 Term	VAR
05-15-08	\$3,500,000	Los Angeles CDIAC Number: 2008-0217 Conduit revenue bond K-12 school facility Cathedral HS of Los Angeles Inc Refunding	NR	Neg	(BC) Squire Sanders (TR) The Bank of NY Trust Co (UW) Capital One Pub Fund LLC	05-15-16 Serial	4.770 NIC
04-28-08	\$444,600,000	Los Angeles CDIAC Number: 2008-0339 Public enterprise revenue bond Wastewater collection, treatment Series A thru H Refunding	S:AA-/AA+/ A-1+/AA- F:AA-/F1+/AA M:Aa1/VMIG1/ Aaa/A1 LOC	Neg	(BC) Sidley Austin LLP (FA) PRAG (EN) Multiple Guarantors (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-01-32 Comb	VAR
08-06-08	\$101,000,000	Los Angeles CDIAC Number: 2008-0345 General obligation bond Flood control, storm drainage Proposition O	S:AA M:Aa2 F:AA	Comp	(BC) Hawkins Delafield (FA) PRAG (TR) Los Angeles (UW) Merrill Lynch Pierce	09-01-28 Comb	4.221 TIC
03-01-08	\$7,500,000	Los Angeles CDIAC Number: 2008-0507 Conduit revenue bond Multifamily housing Burns Manor Apts Subject to Alternative Minimum Tax	NR  Oth	Neg	(BC) Hawkins Delafield (FA) CSG Advisors (EN) Volunteers of America Nat (TR) The Bank of NY Trust Co (UW) Wells Fargo Bank	03-01-50 Term	VAR
07-08-08	\$460,325,000	Los Angeles CDIAC Number: 2008-0534 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Squire Sanders (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Citigroup Global Markets	06-30-09 Comb	1.552 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
06-30-08	\$18,000,000	Los Angeles CDIAC Number: 2008-0566 Conduit revenue bond Multifamily housing Adams & Central Apts Series G-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Banc of Am Pub Cap Corp	07-01-45 Comb	VAR
07-08-08	\$200,000,000	Los Angeles CDIAC Number: 2008-0965 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Squire Sanders (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) JP Morgan Securities	06-30-09 Comb	1.552 TIC
07-08-08	\$160,000,000	Los Angeles CDIAC Number: 2008-0966 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Squire Sanders (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Goldman Sachs	06-30-09 Comb	1.552 TIC
07-08-08	\$75,000,000	Los Angeles CDIAC Number: 2008-0967 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Squire Sanders (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Banc of America Sec	06-30-09 Comb	1.552 TIC
07-08-08	\$70,000,000	Los Angeles CDIAC Number: 2008-0968 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Squire Sanders (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Lehman Brothers	06-30-09 Comb	1.552 TIC
07-08-08	\$10,000,000	Los Angeles CDIAC Number: 2008-0969 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Squire Sanders (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Zions First Natl Bk	06-30-09 Comb	1.552 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
09-17-08	\$16,500,000	Los Angeles CDIAC Number: 2008-0983 Conduit revenue bond Multifamily housing Bonnie Brae Village Apts	NR	Neg	(BC) Hawkins Delafield (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	09-01-48 Term	VAR
11-01-08	\$12,757,000	Los Angeles CDIAC Number: 2008-1124 Conduit revenue bond Multifamily housing Three Courtyards Apts	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Wells Fargo Bank	05-01-47 Term	VAR
12-11-08	\$3,750,000	Los Angeles CDIAC Number: 2008-1249 Conduit revenue bond Multifamily housing Tres Lomas Apts	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Housing Capital Co	06-01-39 Term	VAR
12-01-08	\$6,250,000	Los Angeles CDIAC Number: 2008-1306 Conduit revenue bond Multifamily housing Columbus Square Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Hawkins Delafield (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Union Bank of CA	02-01-45 Term	VAR
12-01-08	\$12,500,000	Los Angeles CDIAC Number: 2008-1307 Conduit revenue bond Multifamily housing Bonnie Brae Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Hawkins Delafield (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Wells Fargo Bank	12-01-46 Term	VAR
09-09-08	\$621,415,000	Los Angeles Community College District CDIAC Number: 2008-0859 General obligation bond College, university facility Series E-1 & F-1	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-01-33 Comb	4.748 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
09-09-08	\$35,000,000	Los Angeles Community College District CDIAC Number: 2008-1145 General obligation bond College, university facility Series E-2 & F-2 Federally Taxable	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (TR) The Bank of NY Mellon (UW) De La Rosa & Co	08-01-13 Serial	4.748 NIC
06-18-08	\$12,500,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2008-0579 Tax allocation bond Redevelopment, multiple purposes Westlake Recovery Federally Taxable	S:A-	Neg	(BC) Hawkins Delafield (FA) Katz Hollis (TR) The Bank of NY Trust Co (UW) Los Angeles CRDA FA	09-01-38 Comb	7.839 NIC
06-19-08	\$15,565,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2008-0762 Tax allocation bond Redevelopment, multiple purposes Hollywood	S:AA/A+ M:Aaa  Ins	Comp	(BC) Robinson & Pearman (FA) Municipal Cap Mgmt (EN) MBIA Ins Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-28 Serial	4.328 NIC
06-10-08	\$5,815,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2008-0790 Tax allocation bond Redevelopment, multiple purposes N Hollywood	S:A+ M:A3	Comp	(BC) Robinson & Pearman (FA) Public Financial (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-29 Serial	5.208 NIC
06-26-08	\$22,580,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2008-0791 Tax allocation bond Redevelopment, multiple purposes Wilshire Ctr/Koreatown Recovery Series B Federally Taxable	S:AAA/A- M:Aaa  Ins	Comp	(BC) Robinson & Pearman (FA) Gardner Underwood & Bacon (EN) Berkshire Hathaway (TR) The Bank of NY Trust Co (UW) BB&T Capital Markets	09-01-18 Serial	6.314 NIC
06-26-08	\$11,050,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2008-0792 Tax allocation bond Redevelopment, multiple purposes Wilshire Ctr/Koreatown Recovery Series C	S:A-	Comp	(BC) Robinson & Pearman (FA) Gardner Underwood & Bacon (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-40 Comb	5.423 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
10-08-08	\$65,650,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2008-0826 Conduit revenue bond Multifamily housing Angelus Plaza Phase 1 Apts	NR	Neg	(BC) Hawkins Delafield (FA) Sutter Securities (TR) The Bank of NY Mellon (UW) Citicorp Municipal Mtg	04-01-42 Term	6.565 NIC
10-08-08	\$30,095,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2008-0957 Conduit revenue bond Multifamily housing Angelus Plaza North Apts	NR	Neg	(BC) Hawkins Delafield (FA) Sutter Securities (TR) The Bank of NY Mellon (UW) Citicorp Municipal Mtg	04-01-42 Term	6.558 NIC
11-26-08	\$3,500,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2008-1180 Conduit revenue bond Multifamily housing Alexandria House Apts	NR	Neg	(BC) Sidley Austin LLP (FA) First Southwest (UW) Union Bank of CA	06-01-11 Term	VAR
11-19-08	\$12,549,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2008-1181 Conduit revenue bond Multifamily housing Hollywood Bungalow Apts	NR	Neg	(BC) Sidley Austin LLP (FA) Backstrom McCarley Berry (TR) Wells Fargo Bank (UW) Citicorp N America Inc	09-01-30 Term	6.003 TIC
06-20-08	\$14,250,000	Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority CDIAC Number: 2008-0542 Revenue bond (Pool) Redevelopment, multiple purposes Mid-City Recovery, Pico Union No 2 & Vermont/Manchester Recovery Federally Taxable	S:A-	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) DEPFA First Albany Sec	09-01-38 Term	8.200 NIC
09-23-08	\$253,060,000	Los Angeles Convention And Exhibition Center Authority CDIAC Number: 2008-0971 Public lease revenue bond Convention Ctr Refunding	S:AA- M:A1 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	08-15-22 Comb	5.017 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-05-08	\$500,000,000	Los Angeles County CDIAC Number: 2008-0536 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Squire Sanders (TR) Los Angeles Co (UW) Lehman Brothers	06-30-09 Term	1.617 TIC
03-04-08	\$25,360,000	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2008-0051 Public lease revenue bond Equipment LAC-CAL Program	S:A+ M:A2 F:A	Comp	(BC) Fulbright & Jaworski (FA) Lamont Financial Services (TR) Deutsche Bank Natl Trust (UW) Morgan Stanley	06-01-11 Serial	3.462 NIC
05-15-08	\$11,000,000	Los Angeles County Housing Authority CDIAC Number: 2008-0401 Conduit revenue bond Multifamily housing Sierra Bonita Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Wells Fargo Bank	06-01-12 Term	VAR
09-03-08	\$6,400,000	Los Angeles County Housing Authority CDIAC Number: 2008-0980 Conduit revenue bond Multifamily housing Arrow Plaza Apts	NR	Neg	(BC) Hawkins Delafield (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	08-01-27 Term	VAR
09-04-08	\$5,995,000	Los Angeles County Housing Authority CDIAC Number: 2008-0981 Conduit revenue bond Multifamily housing Casa Lucerna Apts	NR	Neg	(BC) Hawkins Delafield (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	08-01-27 Term	VAR
09-03-08	\$8,855,000	Los Angeles County Housing Authority CDIAC Number: 2008-0982 Conduit revenue bond Multifamily housing Leffingwell Manor Apts	NR	Neg	(BC) Hawkins Delafield (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	08-01-27 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
02-06-08	\$16,407,396	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2008-0019 Certificates of participation/leases Power generation/transmission Solar Energy & Conservation	NR	Neg	(BC) Orrick Herrington (TR) Deutsche Bank Natl Trust (UW) Banc of Am Pub Cap Corp	02-06-18 Serial	4.040 NIC
06-12-08	\$128,745,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2008-0110 Sales tax revenue bond Public transit Proposition C Series A Refunding	S:AAA/AA M:Aaa/A1  Ins	Neg	(BC) Hawkins Delafield (FA) Public Financial (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Banc of America Sec	07-01-22 Serial	4.210 TIC
09-18-08	\$65,700,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2008-0763 Sales tax revenue bond Public transit Proposition A Series A1 Refunding	S:AAA/A-1+ M:Aa3/VMIG1	Neg	(BC) Nixon Peabody (FA) Public Financial (TR) The Bank of NY Mellon (UW) E J De La Rosa	07-01-31 Term	VAR
09-04-08	\$26,075,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2008-1087 Sales tax revenue bond Public transit Proposition A Series B Refunding	S:AAA M:Aa3	Neg	(BC) Nixon Peabody (FA) Public Financial (TR) The Bank of NY Mellon (UW) E J De La Rosa	07-01-31 Comb	4.336 TIC
09-18-08	\$131,575,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2008-1172 Sales tax revenue bond Public transit Proposition A Series A3 & 4 Refunding	S:AAA/A-1+ M:Aa3/VMIG1	Neg	(BC) Nixon Peabody (FA) Public Financial (TR) The Bank of NY Mellon (UW) Morgan Stanley	07-01-31 Comb	VAR
09-18-08	\$65,800,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2008-1173 Sales tax revenue bond Public transit Proposition A Series A2 Refunding	S:AAA/A-1+ M:Aa3/VMIG1	Neg	(BC) Nixon Peabody (FA) Public Financial (TR) The Bank of NY Mellon (UW) Goldman Sachs	07-01-31 Term	VAR





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
11-07-08	\$19,661,583	Los Angeles County Sanitation Districts Financing Authority CDIAC Number: 2008-1097 Public enterprise revenue bond Power generation/transmission CREBs Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) US Bank Natl Assoc (UW) Banc of America Lease	12-15-21 Serial	1.250 NIC
05-01-08	\$8,874,474	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2008-0338 Certificates of participation/leases K-12 school facility S Pasadena USD	S:AAA/A+ M:Aaa/A3  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	05-01-40 Comb	5.379 NIC
07-23-08	\$609,950,000	Los Angeles Department of Airports CDIAC Number: 2008-0770 Public enterprise revenue bond Airport Tom Bradley Intl & So Airfield Sr Series A & B Subject to Alternative Minimum Tax Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) The Bank of NY Mellon (UW) Goldman Sachs	05-15-38 Comb	5.427 TIC
07-23-08	\$243,350,000	Los Angeles Department of Airports CDIAC Number: 2008-1109 Public enterprise revenue bond Airport Tom Bradley Intl & So Airfield Sub Series C	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) US Bank Natl Assoc (UW) Goldman Sachs	05-15-38 Comb	5.427 TIC
11-06-08	\$200,000,000	Los Angeles Department of Water and Power CDIAC Number: 2008-1155 Public enterprise revenue bond Power generation/transmission Series A Sub A-1	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Siebert Brandford	07-01-38 Term	5.417 NIC
11-06-08	\$350,000,000	Los Angeles Department of Water and Power CDIAC Number: 2008-1156 Public enterprise revenue bond Power generation/transmission Series A Sub A-2	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Goldman Sachs	07-01-32 Comb	5.039 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
02-26-08	\$8,600,000	Los Angeles Industrial Development Authority CDIAC Number: 2008-0050 Conduit revenue bond Industrial development Madison/Graham ColorGraphics Interstate Services Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Fulbright & Jaworski (UW) GE Government Fin	03-01-15 Serial	5.497 NIC
11-24-08	\$1,755,000	Los Angeles Industrial Development Authority CDIAC Number: 2008-1244 Conduit revenue bond Industrial development KH Enterprises LLC Subject to Alternative Minimum Tax	F:A+  LOC	Neg	(BC) Fulbright & Jaworski (FA) Los Angeles LDC (EN) Comerica Bank (TR) Wells Fargo Bank (UW) First Southwest	11-01-33 Term	VAR
08-21-08	\$105,090,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2008-0948 Public lease revenue bond Equipment Series A Refunding	S:AA- M:A2 F:AA-	Neg	(BC) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) JP Morgan Securities	09-30-26 Serial	4.475 TIC
08-21-08	\$43,790,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2008-1086 Public lease revenue bond Multiple capital improvements, public works LAPD Motor Transport Fac, Chicago & Medical Svcs Bldgs Series B Refunding	S:AA- M:A1 F:AA-	Neg	(BC) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Siebert Brandford	09-01-38 Comb	4.988 TIC
07-23-08	\$500,000,000	Los Angeles Unified School District CDIAC Number: 2008-0799 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Banc of America Sec	07-30-09 Term	1.576 NIC
08-05-08	\$120,950,000	Los Angeles Unified School District CDIAC Number: 2008-0800 Certificates of participation/leases Other, multiple educational uses Administration Bldg Series A & B Refunding	S:AAA/A-1+/ A+ M:Aaa/VMIG1/ A2 LOC	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-31 Comb	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
10-08-08	\$9,668,130	Los Nietos School District CDIAC Number: 2008-1153 General obligation bond K-12 school facility	S:AAA/A+	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Los Angeles Co (UW) George K Baum	08-01-33 Serial	5.140 TIC
11-13-08	\$9,755,000	Lynwood Utility Authority CDIAC Number: 2008-1167 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Refunding	S:AAA/A	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Wedbush Morgan Sec	06-01-38 Comb	5.166 TIC
12-23-08	\$4,365,000	Malibu CFD No 2006-1 CDIAC Number: 2008-1299 Limited tax obligation bond Other capital improvements, public works Carbon Beach Undergrounding	NR	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	09-01-39 Comb	7.377 NIC
03-15-08	\$70,704	Maywood CDIAC Number: 2008-0573 Certificates of participation/leases Equipment Mortorola MCC 5500 Dispatch Console	M:Aa3	Neg	(UW) Kansas State Bank	06-15-12 Serial	5.850 NIC
11-12-08	\$3,185,000	Maywood Public Financing Authority CDIAC Number: 2008-1160 Public lease revenue bond Street construction and improvements Infrastructure Refunding	S:BBB	Neg	(BC) Best Best & Krieger (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Chilton & Assoc	09-01-38 Comb	7.630 TIC
09-03-08	\$12,000,000	Monrovia Redevelopment Agency CDIAC Number: 2008-0828 Tax allocation note Redevelopment, multiple purposes Central Area No 1 Transit Village (Station Sq) Federally Taxable	NR	Neg	(BC) Richards Watson (TR) US Bank Natl Assoc (UW) Monrovia FA	06-01-12 Term	9.158 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-11-08	\$8,500,000	Montebello (CSCDA) CDIAC Number: 2008-0634 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
09-10-08	\$35,000,000	Montebello Unified School District CDIAC Number: 2008-1024 General obligation bond K-12 school facility Measure M	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	08-01-33 Comb	4.728 NIC
07-09-08	\$26,003,609	Mt San Antonio Community College District CDIAC Number: 2008-0561 General obligation bond College, university facility	S:AA M:Aa3	Neg	(BC) Fulbright & Jaworski (TR) Los Angeles Co (UW) RBC Capital Markets	06-01-33 Comb	4.719 TIC
09-01-08	\$1,400,000	Palmdale Community Redevelopment Agency CDIAC Number: 2008-0972 Conduit revenue bond Multifamily housing Courson Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Wells Fargo Bank (UW) Wells Fargo Bank	01-01-39 Term	VAR
06-19-08	\$15,960,000	Palmdale School District CDIAC Number: 2008-0279 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A M:Aaa/Baa1  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	10-01-24 Comb	4.910 TIC
06-10-08	\$10,000,000	Palmdale School District (LACS) CDIAC Number: 2008-0496 Tax and revenue anticipation note Cash flow, interim financing LACS 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-30-09 Term	1.793 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
06-10-08	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2008-0497 Tax and revenue anticipation note Cash flow, interim financing LACS 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-30-09 Term	1.793 TIC
01-28-08	\$58,555,000	Pasadena CDIAC Number: 2007-1718 Public enterprise revenue bond Power generation/transmission Electric System	S:AAA/A+ F:AAA/AA- Ins	Comp	(BC) Sidley Austin LLP (FA) PRAG (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Morgan Stanley	06-01-37 Comb	4.428 NIC
04-17-08	\$134,720,000	Pasadena CDIAC Number: 2008-0237 Certificates of participation/leases Convention center Conference Ctr Refunding	S:AA+/A-1+ F:AA/F1+ LOC	Neg	(BC) Sidley Austin LLP (FA) Public Financial (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	02-01-35 Term	3.964 TIC
05-06-08	\$27,650,000	Pasadena CDIAC Number: 2008-0238 Certificates of participation/leases Multiple capital improvements, public works Series B Refunding	S:AA+ M:Aa	Neg	(BC) Sidley Austin Brown Wood (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Banc of America Sec	02-01-19 Serial	3.729 TIC
07-09-08	\$71,450,000	Pasadena CDIAC Number: 2008-0789 Certificates of participation/leases Multiple capital improvements, public works City Hall & Park Imp Refunding	S:AA+ F:AA	Neg	(BC) Sidley Austin LLP (TR) The Bank of NY Mellon (UW) De La Rosa & Co	02-01-38 Comb	4.761 NIC
09-16-08	\$28,800,000	Pasadena Public Financing Authority CDIAC Number: 2008-0979 Public lease revenue bond Parking Paseo Colorado Facs Federally Taxable Refunding	S:A-1+/AA+ F:F1+/AA	Neg	(BC) Sidley Austin LLP (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	06-01-38 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
07-24-08	\$2,500,000	Pasadena Unified School District CDIAC Number: 2008-0670 Certificates of participation/leases K-12 school facility QZAB Program	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Bank of America NA	07-31-23 Term	
10-02-08	\$643,020	Pupil Transportation Cooperative CDIAC Number: 2008-1331 Certificates of participation/leases Other, multiple educational uses Buses	NR	Neg	(BC) Atkinson Andelson (UW) Kansas State Bank	11-01-15 Serial	4.450 NIC
06-11-08	\$5,000,000	Redondo Beach (CSCDA) CDIAC Number: 2008-0641 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
01-29-08	\$7,645,000	Redondo Beach Public Financing Authority CDIAC Number: 2007-1632 Revenue bond (Pool) Redevelopment, multiple purposes South Bay Ctr Refunding	S:AA- M:Aa3	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-19 Serial	3.560 TIC
02-20-08	\$6,425,000	Redondo Beach Redevelopment Agency CDIAC Number: 2008-0005 Conduit revenue bond Multifamily housing SEASONS at Redondo Beach Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	02-01-24 Term	VAR
10-29-08	\$700,000	Redondo Beach Redevelopment Agency CDIAC Number: 2008-1225 Tax allocation bond Redevelopment, multiple purposes Aviation High Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) Redondo Beach	08-01-13 Term	5.430 NIC



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<u>Los Angeles</u>							
06-30-08	\$49,999,958	Redondo Beach Unified School District CDIAC Number: 2008-0797 General obligation bond K-12 school facility	S:AA-	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) Los Angeles Co (UW) Piper Jaffray & Co	08-01-37 Comb	4.873 NIC
06-10-08	\$6,000,000	Redondo Beach Unified School District (LACS) CDIAC Number: 2008-0498 Tax and revenue anticipation note Cash flow, interim financing LACS 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-30-09 Term	1.793 TIC
12-31-08	\$20,545,000	Rowland Water District CDIAC Number: 2008-1188 Certificates of participation/leases Water supply, storage, distribution The Enterprise (Recycled Distribution System)	S:AA-	Neg	(BC) Nossaman LLP (FA) Prager Sealy & Co LLC (TR) The Bank of NY Mellon (UW) Wells Fargo Inst Sec	12-01-39 Comb	6.257 TIC
08-12-08	\$20,548,245	San Gabriel Unified School District CDIAC Number: 2008-0963 General obligation bond K-12 school facility Refunding	S:A+ M:A2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) Los Angeles Co (UW) Piper Jaffray & Co	08-01-33 Comb	5.212 TIC
06-10-08	\$1,875,000	San Gabriel Unified School District (LACS) CDIAC Number: 2008-0499 Tax and revenue anticipation note Cash flow, interim financing LACS 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	06-30-09 Term	1.793 TIC
06-03-08	\$29,860,000	Santa Clarita Redevelopment Agency CDIAC Number: 2008-0689 Tax allocation bond Redevelopment, multiple purposes Newhall Area	S:AA/A-  Ins	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) The Bank of NY Trust Co (UW) Wells Fargo Inst Sec	10-01-42 Comb	4.858 NIC
06-03-08	\$8,850,000	Santa Clarita Redevelopment Agency CDIAC Number: 2008-0690 Tax allocation bond Single-family housing Newhall Area Hsg Set-Aside	S:AA/A-  Ins	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) The Bank of NY Trust Co (UW) Wells Fargo Inst Sec	10-01-42 Comb	4.915 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
10-29-08	\$6,755,000	South El Monte Improvement District CDIAC Number: 2008-1049 Tax allocation bond Redevelopment, multiple purposes Merged Area (Rosemead ID Nos 1 thru 3) Series A	S:A- M:Baa2	Neg	(BC) Richards Watson (FA) Urban Futures (TR) US Bank Natl Assoc (UW) So El Monte FA	08-01-36 Comb	7.906 TIC
01-24-08	\$80,795,000	Southern California Public Power Authority CDIAC Number: 2007-1462 Public enterprise revenue bond Power generation/transmission Natural Gas Project A, Anaheim Federally Taxable Refunding	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Curls Bartling (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	07-01-32 Comb	5.477 TIC
01-24-08	\$16,565,000	Southern California Public Power Authority CDIAC Number: 2007-1463 Public enterprise revenue bond Power generation/transmission Natural Gas Project A, Colton Federally Taxable Refunding	M:Aaa/A2  Ins	Neg	(BC) Curls Bartling (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	07-01-32 Comb	5.897 TIC
01-24-08	\$43,700,000	Southern California Public Power Authority CDIAC Number: 2007-1464 Public enterprise revenue bond Power generation/transmission Natural Gas Project A, Burbank Federally Taxable Refunding	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Curls Bartling (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	07-01-32 Comb	5.672 TIC
10-02-08	\$104,815,000	Southern California Public Power Authority CDIAC Number: 2008-0186 Public enterprise revenue bond Power generation/transmission Mead-Adelanto Series A Refunding	M:Aa3/VMIG1 F:AA-/F1+  Oth	Neg	(BC) Curls Bartling (FA) Public Financial (EN) JP Morgan Chase Bk (TR) US Bank Natl Assoc (UW) JP Morgan Securities	07-01-20 Term	VAR





## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
10-02-08	\$31,325,000	Southern California Public Power Authority CDIAC Number: 2008-0187 Public enterprise revenue bond Power generation/transmission Mead-Phoenix Series A Refunding	M:Aa3/VMIG1 F:AA-/F1+  Oth	Neg	(BC) Curls Bartling (FA) Public Financial (EN) JP Morgan Chase Bk (TR) US Bank Natl Assoc (UW) JP Morgan Securities	07-01-20 Term	VAR
05-07-08	\$48,025,000	Southern California Public Power Authority CDIAC Number: 2008-0230 Public enterprise revenue bond Power generation/transmission Southern Transmission Refunding	S:A+ M:Aa3	Neg	(BC) Curls Bartling (FA) Public Financial (TR) US Bank Natl Assoc (UW) JP Morgan Securities	07-01-22 Serial	4.526 TIC
08-27-08	\$99,830,000	Southern California Public Power Authority CDIAC Number: 2008-0795 Public enterprise revenue bond Power generation/transmission Palo Verde Series A & B Refunding	S:AAA/A-1+/ A+ M:Aaa/VMIG1/ A1 LOC	Neg	(BC) Curls Bartling PC (FA) Public Financial (EN) Multiple Guarantors (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	07-01-17 Comb	3.331 TIC
12-02-08	\$104,000,000	Southern California Public Power Authority CDIAC Number: 2008-1205 Bond anticipation note Project, interim financing Canyon Power (Anaheim)	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Curls Bartling (FA) Public Financial (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	12-02-09 Term	1.067 TIC
12-09-08	\$125,005,000	Southern California Public Power Authority CDIAC Number: 2008-1206 Public enterprise revenue bond Power generation/transmission Intermountain Southern Transmission System	S:A+ M:Aa3	Neg	(BC) Curls Bartling (FA) Public Financial (TR) US Bank Natl Assoc (UW) Morgan Stanley	07-01-27 Comb	6.210 TIC
10-01-08	\$7,085,000	Southern California Public Power Authority CDIAC Number: 2008-1213 Public enterprise revenue bond Power generation/transmission Mead-Adelanto Series B Federally Taxable Refunding	M:Aa3/VMIG1 F:AA-/F1+  Oth	Neg	(BC) Curls Bartling (FA) Public Financial (EN) JP Morgan Chase Bk (TR) US Bank Natl Assoc (UW) JP Morgan Securities	07-01-15 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Los Angeles</u>							
10-01-08	\$2,505,000	Southern California Public Power Authority CDIAC Number: 2008-1214 Public enterprise revenue bond Power generation/transmission Mead-Phoenix Series B Federally Taxable Refunding	M:Aa3/VMIG1 F:AA-/F1+  Oth	Neg	(BC) Curls Bartling (FA) Public Financial (EN) JP Morgan Chase Bk (TR) US Bank Natl Assoc (UW) JP Morgan Securities	07-01-15 Term	VAR
12-18-08	\$18,365,000	Southern California Water Replenishment District CDIAC Number: 2008-1189 Certificates of participation/leases Water supply, storage, distribution	S:AA+  F:AA	Neg	(BC) Nossaman LLP (TR) US Bank Natl Assoc (UW) E J De La Rosa	08-01-38 Comb	6.149 TIC
01-16-08	\$19,614,058	Sulphur Springs Union School District CDIAC Number: 2008-0018 Certificates of participation/leases K-12 school facility Refunding	M:Aaa/A3  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-37 Term	VAR
01-09-08	\$4,195,000	Sulphur Springs Union School District CFD No 2002-1 CDIAC Number: 2007-1646 Limited tax obligation bond K-12 school facility Fair Oaks Ranch Refunding	NR	Neg	(BC) Fulbright & Jaworski (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-15-38 Comb	5.917 NIC
06-19-08	\$25,000,000	Torrance CDIAC Number: 2008-0548 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Torrance (UW) Zions First Natl Bk	07-02-09 Term	1.762 NIC
09-17-08	\$43,765,000	Vernon CDIAC Number: 2008-0213 Public enterprise revenue bond Power generation/transmission Electric System Series A Federally Taxable	S:A- M:A3	Neg	(BC) Orrick Herrington (FA) Bondlogistix (TR) The Bank of NY Mellon (UW) RBC Capital Markets	07-01-38 Comb	8.565 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
04-10-08	\$29,600,000	Walnut Valley Unified School District CDIAC Number: 2008-0020 General obligation bond K-12 school facility Measure S Series A	S:AAA/AA- M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) UBS Securities	02-01-33 Comb	4.690 TIC
04-10-08	\$7,200,887	Walnut Valley Unified School District CDIAC Number: 2008-0021 General obligation bond K-12 school facility Measure Y Series A	S:AAA/AA- M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) UBS Securities	02-01-33 Comb	4.700 TIC
05-02-08	\$128,665,000	West Basin Municipal Water District CDIAC Number: 2008-0404 Certificates of participation/leases Water supply, storage, distribution Series B Refunding	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca (FA) PRAG (EN) Assured Guaranty Corp (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-31 Serial	4.819 TIC
05-21-08	\$39,465,000	West Basin Municipal Water District CDIAC Number: 2008-0405 Certificates of participation/leases Water supply, storage, distribution Series A-1 & 2 Refunding	S:AA-/A-1+ M:Aa3/VMIG1  Oth	Neg	(BC) Stradling Yocca (FA) PRAG (EN) Dexia Credit Local (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-27 Comb	VAR
11-18-08	\$56,000,000	Whittier CDIAC Number: 2008-1131 Conduit revenue bond College, university facility Whittier College Refunding	M:Aaa/VMIG1  LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) George K Baum	12-01-38 Term	VAR
08-21-08	\$12,540,713	Wiseburn School District CDIAC Number: 2008-0847 General obligation bond K-12 school facility Cabrillo ES	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Los Angeles Co (UW) Piper Jaffray & Co	08-01-33 Serial	5.470 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Madera</u>							
10-15-08	\$1,388,998	Chawanakee Unified School District CDIAC Number: 2008-1061 General obligation bond K-12 school facility	S:AAA/A  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) George K Baum	08-01-33 Comb	10.714 NIC
09-10-08	\$1,184,715	Golden Valley Unified School District CDIAC Number: 2008-1091 General obligation bond K-12 school facility Series B	S:AAA/A+  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-48 Comb	5.304 NIC
09-04-08	\$3,410,677	Madera County CDIAC Number: 2008-1043 Special assessment bond Water supply, storage, distribution CSA No 19 Rolling Hills AD No 2007-1	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Citigroup Global Markets	09-02-38 Comb	5.886 TIC
08-27-08	\$40,000,000	Madera Irrigation District CDIAC Number: 2008-0890 Public enterprise revenue bond Water supply, storage, distribution Madera Ranch Refunding	S:A-	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	01-01-38 Comb	5.520 TIC
08-27-08	\$29,455,000	Madera Redevelopment Agency CDIAC Number: 2008-1022 Tax allocation bond Redevelopment, multiple purposes Series A & Hsg Set-Aside Series B	S:A	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Madera PFA	09-01-38 Comb	5.567 NIC
<u>Marin</u>							
09-26-08	\$2,519,270	Belvedere CDIAC Number: 2008-1085 Special assessment bond Other capital improvements, public works Lower Belvedere Ave Util Underground AD	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	09-02-38 Comb	5.403 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
08-22-08	\$3,750,000	Corte Madera CDIAC Number: 2008-1058 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Corte Madera (UW) E J De La Rosa	09-07-09 Term	1.644 TIC
08-21-08	\$1,977,600	Fairfax CDIAC Number: 2008-1122 General obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Fairfax FA	08-01-25 Serial	5.810 TIC
08-21-08	\$2,231,000	Fairfax Financing Authority CDIAC Number: 2008-0927 Revenue bond (Pool) Multiple capital improvements, public works	S:AA-	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	08-01-25 Comb	4.527 TIC
06-11-08	\$9,835,000	Marin Community College District (CCCFA) CDIAC Number: 2008-0724 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC
04-29-08	\$6,775,000	Mill Valley CDIAC Number: 2008-0252 Pension obligation bonds Insurance and pension funds Federally Taxable	S:AA+	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Trust Co (UW) Dexia Credit Local	06-01-33 Term	5.760 TIC
09-17-08	\$3,900,000	Ross Elementary School District CDIAC Number: 2008-0929 General obligation bond K-12 school facility Measure A	S:AAA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Southwest Securities	08-01-33 Comb	4.787 TIC
07-07-08	\$122,756	San Rafael CDIAC Number: 2008-1048 Certificates of participation/leases Equipment Globe G-extreme Firefighter/Turnout Clothing	NR	Comp	(UW) Kansas State Bank	09-30-12 Serial	4.950 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Mendocino</u>							
04-16-08	\$3,165,000	Brooktrails Township Community Services District CDIAC Number: 2008-0240 Certificates of participation/leases Water supply, storage, distribution Reservoir Spillway Refunding	NR	Neg	(BC) Jones Hall (TR) Brooktrails Township (UW) USDA Rural	04-15-48 Serial	4.250 TIC
06-11-08	\$26,000,000	Mendocino County (CSCDA) CDIAC Number: 2008-0633 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
10-16-08	\$117,000	Redwood Valley-Calpella Fire District CDIAC Number: 2008-1281 Certificates of participation/leases Equipment Rescue Truck	Ins NR	Neg	(UW) Kansas State Bank	10-16-13 Serial	5.090 NIC
<u>Merced</u>							
06-10-08	\$6,590,000	Atwater CFD No 1-90 CDIAC Number: 2008-0568 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Comp	(BC) Jones Hall (FA) A M Peche (TR) The Bank of NY Trust Co (UW) M L Stern & Co	08-01-15 Serial	5.598 NIC
04-01-08	\$20,020,000	Atwater Public Financing Authority CDIAC Number: 2008-0285 Public enterprise revenue bond Wastewater collection, treatment Bert Crane Site Treatment Plant Refunding	S:AAA/A F:AAA/BBB	Comp	(BC) Jones Hall (FA) A M Peche (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Wells Fargo Inst Sec	05-01-38 Comb	4.953 NIC
07-15-08	\$34,000,000	Los Banos Unified School District CDIAC Number: 2008-0751 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A2	Neg	(BC) Lozano Smith (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) UBS Securities	08-01-33 Comb	4.757 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Merced</u>							
06-11-08	\$5,000,000	Merced Community College District (CCCFA) CDIAC Number: 2008-0725 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC
05-08-08	\$241,042	Merced County CDIAC Number: 2008-0583 Certificates of participation/leases Equipment Telephone Upgrade	M:Aaa/A3	Neg	(UW) Kansas State Bank	05-08-13 Serial	5.050 NIC
03-17-08	\$54,496	Merced County CDIAC Number: 2008-0584 Certificates of participation/leases Equipment Computers	M:Aaa/A3	Neg	(UW) Kansas State Bank	03-21-11 Serial	4.999 NIC
06-02-08	\$59,999	Merced County CDIAC Number: 2008-0998 Certificates of participation/leases Equipment Computers & Scanners	M:Aaa/A3	Neg	(UW) Kansas State Bank	06-02-11 Serial	5.590 NIC
06-12-08	\$229,440	Merced County CDIAC Number: 2008-1135 Certificates of participation/leases Equipment 2096 CO1 Mainframe, Shark Storage & Software	NR	Neg	(UW) Kansas State Bank	06-12-11 Serial	5.090 NIC
07-07-08	\$356,864	Merced County CDIAC Number: 2008-1174 Certificates of participation/leases Equipment Fuel/Lubrication & Heavy Service Trucks	NR	Neg	(UW) Kansas State Bank	07-13-13 Serial	5.150 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Merced</u>							
06-18-08	\$29,053,863	Merced Irrigation District CDIAC Number: 2008-0694 Certificates of participation/leases Multiple capital improvements, public works Wtr & Hydroelectric Series A & B Refunding	S:A	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Trust Co (UW) Sutter Securities	09-01-38 Comb	4.868 NIC
<u>Mono</u>							
06-23-08	\$301,000	Antelope Valley Fire Protection District CDIAC Number: 2008-0771 Certificates of participation/leases Public building Fire Station	NR	Neg	(BC) Best Best & Krieger (UW) USDA Rural Dev	09-01-47 Term	4.625 NIC
10-29-08	\$2,000,000	Mammoth Lakes CDIAC Number: 2008-1226 Bond anticipation note Project, interim financing Airport	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Mammoth Lakes (UW) E J De La Rosa	06-30-09 Term	2.921 TIC
<u>Monterey</u>							
12-17-08	\$5,245,336	Alisal Union School District CDIAC Number: 2008-1282 General obligation bond K-12 school facility	S:AAA/A M:Aa2/A3	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Markets	08-01-17 Serial	5.372 TIC
07-10-08	\$10,749,246	Carmel Unified School District CDIAC Number: 2008-0750 General obligation bond K-12 school facility	S:AAA F:AA+	Neg	(BC) Lozano Smith (TR) Union Bank of CA (UW) Stone & Youngberg	07-01-33 Serial	5.083 TIC
06-11-08	\$1,400,000	Carmel Valley Fire Protection District (CSCDA) CDIAC Number: 2008-0627 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC





## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Monterey</u>							
06-11-08	\$30,575,000	Monterey County (CSCDA) CDIAC Number: 2008-0635 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
10-01-08	\$8,623,154	Monterey County Educational Delinquent Tax Finance Authority CDIAC Number: 2008-1117 Certificates of participation/leases Other purpose	NR	Neg	(BC) Jones Hall (UW) Public Financial Co	Term	VAR
07-16-08	\$32,855,000	Monterey County Financing Authority CDIAC Number: 2008-0853 Public enterprise revenue bond Multiple capital improvements, public works Salinas River Diversion & Nacimiento Dam Spillway	S:AAA/AA- M:Aaa/A2 F:Aaa/A+  Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) Union Bank of CA (UW) Morgan Stanley	09-01-38 Comb	4.889 NIC
01-10-08	\$9,004,530	Monterey Peninsula Community College District CDIAC Number: 2008-0017 General obligation bond College, university facility Series B Federally Taxable	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Union Bank of CA (UW) UBS Securities	08-01-21 Comb	4.848 TIC
01-10-08	\$95,994,770	Monterey Peninsula Community College District CDIAC Number: 2008-0036 General obligation bond College, university facility Series C	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Union Bank of CA (UW) UBS Securities	08-01-34 Comb	4.842 TIC
06-11-08	\$3,315,000	Pacific Grove (CSCDA) CDIAC Number: 2008-0637 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Monterey</u>							
03-11-08	\$9,720,000	Pacific Grove Unified School District CDIAC Number: 2008-0083 General obligation bond K-12 school facility	S:AAA/AA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Wells Fargo Bank (UW) Morgan Keegan & Co	08-01-37 Comb	4.262 NIC
08-20-08	\$4,660,000	Salinas CDIAC Number: 2008-0820 Certificates of participation/leases Recreation and sports facilities Fairways Golf Course Federally Taxable Refunding	S:AAA/A-1+/A  LOC	Neg	(BC) Stradling Yocca (EN) Rabobank NA (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-38 Term	5.343 TIC
09-24-08	\$21,565,000	Salinas City Elementary School District CDIAC Number: 2008-1068 General obligation bond K-12 school facility Series A Refunding	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Fulbright & Jaworski (FA) Dr William D Barr LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Kinsell Newcomb	07-01-33 Comb	4.830 TIC
09-24-08	\$3,435,000	Salinas City Elementary School District CDIAC Number: 2008-1073 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Fulbright & Jaworski (FA) Dr William D Barr LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Kinsell Newcomb	07-01-33 Term	6.289 TIC
01-18-08	\$7,015,000	Sand City Redevelopment Agency CDIAC Number: 2007-1633 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	M:Aaa/Baa2  Ins	Neg	(BC) Quint & Thimmig (FA) James Dudick (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Sand City Jt PFA	11-01-27 Comb	4.135 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Monterey</u>							
01-18-08	\$2,135,000	Sand City Redevelopment Agency CDIAC Number: 2007-1634 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable	M:Aaa/Baa2  Ins	Neg	(BC) Quint & Thimmig (FA) James Dudick (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Sand City Jt PFA	11-01-23 Comb	5.840 NIC
07-10-08	\$3,100,685	Santa Rita Union Elementary School District CDIAC Number: 2008-0798 General obligation bond K-12 school facility Proposition 1D	S:AAA/A+ M:Aaa/A3  Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-33 Comb	5.350 TIC
02-28-08	\$2,500,000	Seaside CDIAC Number: 2007-0435 Certificates of participation/leases College, university facility Monterey College of Law	NR	Neg	(BC) Holland & Knight (FA) Cooperman & Associates (TR) First Natl Bk of Cent CA (UW) Praetorian Guard	02-01-18 Term	
03-12-08	\$151,657	Soledad CDIAC Number: 2008-0487 Certificates of participation/leases Equipment Marina Coast WD Hydro-Jetter	NR	Neg	(UW) Kansas State Bank	03-25-13 Serial	4.990 NIC
<u>Napa</u>							
03-26-08	\$2,511,170	Calistoga CDIAC Number: 2008-0261 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Hawkins Delafield (FA) Brandis Tallman LLC (TR) Calistoga (UW) USDA Rural	03-01-48 Serial	4.372 NIC
06-11-08	\$3,990,000	Napa Valley Community College District (CCCFA) CDIAC Number: 2008-0727 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Napa</u>							
11-04-08	\$25,000,000	Napa Valley Unified School District CDIAC Number: 2008-1211 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Napa Co (UW) Banc of America Sec	06-30-09 Term	1.251 NIC
07-15-08	\$10,710,000	Yountville Financing Authority CDIAC Number: 2008-0854 Public lease revenue bond Public building Town Ctr	S:AA	Neg	(BC) Kronick Moskovitz (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) E J De La Rosa	10-01-39 Comb	4.810 TIC
<u>Nevada</u>							
12-03-08	\$5,980,000	Grass Valley Redevelopment Agency CDIAC Number: 2008-1294 Tax allocation bond Redevelopment, multiple purposes	S:A	Neg	(BC) Quint & Thimmig (FA) JNA Consulting GP (TR) Union Bank of CA (UW) Grass Valley Cap Imp	12-01-38 Comb	7.223 TIC
06-01-08	\$998,012	Nevada City CDIAC Number: 2008-0708 Certificates of participation/leases Wastewater collection, treatment Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) American Gov't (UW) Citizens Business Bank	08-01-25 Serial	3.981 TIC
08-01-08	\$1,130,204	Nevada City CDIAC Number: 2008-0815 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(UW) Nevada Co	06-30-09 Term	2.780 TIC
<u>Orange</u>							
02-01-08	\$22,350,000	Anaheim Housing Authority CDIAC Number: 2008-0054 Conduit revenue bond Multifamily housing Bel Age Manor Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) Union Bank of CA (UW) Union Bank of CA	02-01-44 Term	4.690 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Orange</u>							
06-18-08	\$48,580,000	Anaheim Public Financing Authority CDIAC Number: 2008-0550 Public enterprise revenue bond Water supply, storage, distribution Linda Vista Reservoir & Nohl Canyon Tank	S:AAA  F:AA+	Comp	(BC) Fulbright & Jaworski (FA) Public Financial (TR) The Bank of NY Mellon (UW) Prager Sealy & Co LLC	10-01-38 Serial	4.869 NIC
11-18-08	\$51,820,000	Anaheim Public Financing Authority CDIAC Number: 2008-1177 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AA- M:A1 F:AA-	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-19 Serial	4.436 NIC
10-22-08	\$18,900,000	Brea Public Financing Authority CDIAC Number: 2008-0528 Tax allocation bond Redevelopment, multiple purposes Area C Series A Refunding	S:BBB+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-26 Comb	6.965 TIC
10-22-08	\$2,025,000	Brea Public Financing Authority CDIAC Number: 2008-0529 Tax allocation bond Multifamily housing Area C Series B Federally Taxable	S:BBB+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-26 Comb	9.174 TIC
02-26-08	\$48,800,000	Buena Park Community Redevelopment Agency CDIAC Number: 2008-0024 Tax allocation bond Redevelopment, multiple purposes Consolidated Series A	S:A M:A3	Comp	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Morgan Stanley	09-01-35 Comb	5.775 TIC
06-04-08	\$26,920,000	Buena Park Community Redevelopment Agency CDIAC Number: 2008-0027 Tax allocation bond Redevelopment, multiple purposes Consolidated Area Entertainment Zone Series B Federally Taxable	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) FSA (TR) Union Bank of CA (UW) Banc of America Sec	09-01-23 Comb	6.211 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
06-26-08	\$43,000,000	Capistrano Unified School District (SCLE) CDIAC Number: 2008-0434 Tax and revenue anticipation note Cash flow, interim financing SCLE 2008 TRAN Pool Series A-1	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-30-09 Term	1.617 TIC
06-18-08	\$8,710,000	Dana Point CFD No 2006-1 CDIAC Number: 2008-0687 Limited tax obligation bond Multiple capital improvements, public works Headlands Reserve Dev	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	5.451 NIC
06-11-08	\$8,000,000	Fullerton (CSCDA) CDIAC Number: 2008-0630 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
06-01-08	\$2,015,000	Garden Grove Community Development Agency CDIAC Number: 2008-0119 Other note Redevelopment, multiple purposes	NR	Neg	(BC) Stradling Yocca (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) Van Kampen CA Value MIT	10-01-27 Serial	7.253 NIC
06-26-08	\$7,500,000	Huntington Beach Union High School District (SCLE) CDIAC Number: 2008-0435 Tax and revenue anticipation note Cash flow, interim financing SCLE 2008 TRAN Pool Series A-1	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-30-09 Term	1.617 TIC
04-23-08	\$60,215,000	Irvine Ranch Water District CDIAC Number: 2008-0148 General obligation bond Multiple capital improvements, public works Consolidated ID Nos 105, 113, 135, 161, 182, 213, 235, 250 & 261 Series A Refunding	S:A+/A-1 M:Aa1/VMIG1 F:A+/F1+  LOC	Neg	(BC) Orrick Herrington (EN) Landesbank Baden Wurttemb (TR) The Bank of NY Trust Co (UW) Lehman Brothers	07-01-35 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
04-23-08	\$100,355,000	Irvine Ranch Water District CDIAC Number: 2008-0151 General obligation bond Multiple capital improvements, public works Consolidated ID Nos 105, 113, 213 & 250 Series B Refunding	S:A+/A-1 M:Aa1/VMIG1 F:A+/F1+  LOC	Neg	(BC) Orrick Herrington (EN) Landesbank Baden Wurttemb (TR) Deutsche Bank Natl Trust (UW) Lehman Brothers	05-01-37 Term	VAR
04-23-08	\$68,945,000	Irvine Ranch Water District CDIAC Number: 2008-0152 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:A-1/AAA M:VMIG1/Aa2 F:F1+/AA+  Oth	Neg	(BC) Orrick Herrington (EN) Landesbank Baden Wurttemb (TR) Deutsche Bank Natl Trust (UW) Lehman Brothers	03-01-32 Term	VAR
06-26-08	\$16,000,000	Irvine Unified School District (SCLE) CDIAC Number: 2008-0436 Tax and revenue anticipation note Cash flow, interim financing SCLE 2008 TRAN Pool Series A-1	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-30-09 Term	1.617 TIC
01-08-08	\$669,000	Laguna Beach CDIAC Number: 2007-1429 Special assessment bond Other capital improvements, public works Underground Utility AD No 06-2	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) M L Stern & Co	09-02-23 Serial	5.472 NIC
02-29-08	\$2,800,000	Mesa Consolidated Water District CDIAC Number: 2008-0075 Other note Insurance and pension funds CalPERS Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (UW) Union Bank of CA	02-28-11 Serial	3.869 TIC
05-15-08	\$1,425,000	Newport Beach CDIAC Number: 2008-0350 Special assessment bond Other capital improvements, public works AD No 92 Undergrounding Utilities	NR	Neg	(BC) Robert E Hessel (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) M L Stern & Co	09-02-23 Serial	5.299 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
05-20-08	\$202,080,000	Newport Beach CDIAC Number: 2008-0552 Conduit revenue bond Hospital Hoag Memorial Presbyterian Ser A thru C Refunding	S:AA/A-1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) Wells Fargo Bank (UW) Citigroup Global Markets	12-01-40 Comb	VAR
05-21-08	\$250,000,000	Newport Beach CDIAC Number: 2008-0812 Conduit revenue bond Hospital Hoag Memorial Presbyterian Ser D thru F Refunding	S:AAA/A-1+/ AA M:Aaa/VMIG1/ Aa3 LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	12-01-40 Comb	VAR
09-24-08	\$2,467,597	Newport Beach CDIAC Number: 2008-1123 Special assessment bond Other capital improvements, public works Utilities Undergrounding AD No 101	NR	Neg	(BC) Robert E Hessel (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) M L Stern & Co	09-02-23 Serial	5.233 NIC
12-04-08	\$1,953,952	Newport Beach CDIAC Number: 2009-0011 Special assessment bond Other capital improvements, public works Undergrounding Utilities AD No 99-2	NR	Neg	(BC) Robert E Hessel (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	09-02-24 Serial	5.580 NIC
06-26-08	\$12,000,000	Newport-Mesa Unified School District (SCLE) CDIAC Number: 2008-0880 Tax and revenue anticipation note Cash flow, interim financing SCLE 2008 TRAN Pool Series A-2 Federally Taxable	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) DEPFA First Albany Sec	01-07-09 Term	4.956 TIC
07-08-08	\$75,600,000	Orange County CDIAC Number: 2008-0857 Other note Project, interim financing	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Orange Co (UW) Vanguard Group	06-30-09 Term	2.739 TIC





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
09-11-08	\$100,000,000	Orange County CDIAC Number: 2008-0915 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Deutsche Bank Natl Trust (UW) E J De La Rosa	06-30-09 Term	1.685 NIC
08-26-08	\$178,300,000	Orange County CDIAC Number: 2008-1021 Commercial paper Project, interim financing Refunding	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Dexia Credit Local (TR) US Bank Natl Assoc (UW) Lehman Brothers	05-23-09 Term	VAR
07-31-08	\$28,000,000	Orange County Fire Authority CDIAC Number: 2008-0863 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Orange Co Fire Auth (UW) Citigroup Global Markets	06-30-09 Term	1.600 NIC
02-07-08	\$25,000,000	Orange County Local Transportation Authority CDIAC Number: 2008-0044 Commercial paper Project, interim financing Renewed Measure M Transportation Inv Plan	S:A-1+ M:P1 F:F1+  LOC	Neg	(BC) Nossaman Guthner (FA) Sperry Capital (EN) Dexia Credit Local (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	11-03-08 Term	VAR
05-22-08	\$77,165,000	Orange County Sanitation District CDIAC Number: 2008-0503 Certificates of participation/leases Wastewater collection, treatment Series A Refunding	S:AAA M:Aa3 F:AA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) US Bank Natl Assoc (UW) Lehman Brothers	08-01-13 Serial	2.749 NIC
09-04-08	\$27,800,000	Orange County Sanitation District CDIAC Number: 2008-0990 Certificates of participation/leases Wastewater collection, treatment Cap Imp Program Series B Refunding	S:AAA M:Aa3 F:AA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-16 Serial	2.953 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
12-03-08	\$176,115,000	Orange County Sanitation District CDIAC Number: 2008-1289 Other note Wastewater collection, treatment Refunding	S:AAA/SP-1+  F:AA/F1+	Neg	(BC) Fulbright & Jaworski (FA) PRAG (TR) Union Bank of CA (UW) Banc of America Sec	12-10-09 Term	1.078 TIC
04-07-08	\$119,700,000	Orange County Water District CDIAC Number: 2008-0195 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AA+/A-1 M:Aa2/VMIG1 F:AAA/F-1+	Neg	(BC) Stradling Yocca (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-41 Term	VAR
04-15-08	\$33,450,000	Orange Redevelopment Agency CDIAC Number: 2008-0392 Tax allocation bond Redevelopment, multiple purposes Merged & Amended Area Series A	S:AAA/A-  F:AAA/A  Ins	Comp	(BC) Richards Watson (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Southwest Securities	09-01-37 Comb	4.625 TIC
04-15-08	\$6,180,000	Orange Redevelopment Agency CDIAC Number: 2008-0393 Tax allocation bond Redevelopment, multiple purposes Merged & Amended Area Series B Federally Taxable Refunding	S:AAA/A-  F:AAA/A  Ins	Comp	(BC) Richards Watson (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Griffin Kubik	09-01-27 Comb	5.847 TIC
05-06-08	\$94,765,000	Orange Unified School District CDIAC Number: 2008-0235 Other bond Insurance and pension funds Retirement Health Benefits Funding Federally Taxable Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) Zions First Natl Bk (UW) Dexia Credit Local	05-01-43 Term	3.750 NIC
06-18-08	\$5,000,000	Placentia CDIAC Number: 2008-0685 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Quint & Thimmig (FA) Fitzgerald PF (TR) Placentia (UW) Banc of America Sec	06-30-09 Term	1.769 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Orange</u>							
05-07-08	\$80,000,000	Placentia-Yorba Linda Unified School District CDIAC Number: 2008-0263 General obligation bond K-12 school facility	S:AA- M:Aa3	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) George K Baum	08-01-32 Comb	4.943 NIC
06-26-08	\$14,885,000	Saddleback Valley Unified School District (SCLE) CDIAC Number: 2008-0438 Tax and revenue anticipation note Cash flow, interim financing SCLE 2008 TRAN Pool Series A-1	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-30-09 Term	1.617 TIC
05-20-08	\$9,780,000	San Juan Capistrano Community Redevelopment Agency CDIAC Number: 2008-0409 Tax allocation bond Redevelopment, multiple purposes Central Series A	S:AAA/A  Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Wachovia Securities	08-01-33 Comb	4.397 NIC
05-20-08	\$10,540,000	San Juan Capistrano Community Redevelopment Agency CDIAC Number: 2008-0411 Tax allocation bond Multifamily housing Central Series B Federally Taxable	S:AAA/A  Ins	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-33 Comb	6.367 NIC
08-06-08	\$99,997,856	Santa Ana Unified School District CDIAC Number: 2008-0874 General obligation bond K-12 school facility	S:A+ M:A1	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) George K Baum	08-01-33 Comb	5.357 NIC
06-19-08	\$2,170,000	Seal Beach CDIAC Number: 2008-0606 Pension obligation bonds Insurance and pension funds Fire Plan Series A-1 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) M F Whipple (TR) Wells Fargo Bank (UW) Bank of America NA	06-15-13 Term	5.302 TIC



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<u>Orange</u>							
06-19-08	\$8,775,000	Seal Beach CDIAC Number: 2008-0781 Pension obligation bonds Insurance and pension funds Safety Plan Series A-2 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) M F Whipple (TR) Wells Fargo Bank (UW) Bank of America NA	06-15-19 Term	5.827 TIC
05-01-08	\$22,649,972	Tustin Unified School District CDIAC Number: 2008-0264 General obligation bond K-12 school facility ID No 2002-1	S:AAA/AA M:Aaa/Aa3  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Capital Markets	06-01-32 Comb	4.560 TIC
05-20-08	\$7,825,000	Westminster CDIAC Number: 2008-0288 Certificates of participation/leases Public building Civic Ctr Refunding	S:AAA/AA-  Ins	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (EN) FSA (TR) Union Bank of CA (UW) Banc of America Sec	06-01-22 Serial	3.835 NIC
06-03-08	\$5,035,000	Westminster CDIAC Number: 2008-0289 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA/AA-  Ins	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (EN) FSA (TR) Union Bank of CA (UW) Banc of America Sec	06-01-24 Serial	3.985 NIC
06-10-08	\$30,140,000	Westminster Redevelopment Agency CDIAC Number: 2008-0291 Tax allocation bond Redevelopment, multiple purposes Commercial No 1 Refunding	S:AAA/A+ M:Aaa/A3  Ins	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) Union Bank of CA (UW) Banc of America Sec	08-01-27 Comb	4.372 NIC
02-12-08	\$34,995,000	Yorba Linda Water District CDIAC Number: 2007-1701 Certificates of participation/leases Water supply, storage, distribution	S:AAA  F:AA-	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-38 Comb	4.407 NIC



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<u>Placer</u>							
05-14-08	\$36,010,000	Auburn Union School District CDIAC Number: 2008-0266 Certificates of participation/leases K-12 school facility EV Cain, Rock Creek & Skyridge ES Refunding	S:AAA/A     Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) RBC Capital Markets	06-01-38  Comb	4.956  NIC
08-26-08	\$1,400,000	Auburn Union School District CDIAC Number: 2008-1016 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) Commerce Capital Mkt	09-09-09  Term	1.638  NIC
10-07-08	\$4,805,000	Auburn Urban Development Authority CDIAC Number: 2008-0985 Tax allocation bond Redevelopment, multiple purposes	S:A-	Neg	(BC) Jones Hall (FA) Urban Futures (TR) Wells Fargo Bank (UW) Auburn PFA	06-01-38  Comb	6.023  NIC
07-08-08	\$2,300,000	Lincoln CDIAC Number: 2008-0825 Certificates of participation/leases Airport Aircraft Hangars	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) Koch Financial	04-08-28  Serial	4.735  NIC
08-26-08	\$2,300,000	Loomis Union School District CDIAC Number: 2008-1014 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) Commerce Capital Mkt	09-09-09  Term	1.638  NIC
06-11-08	\$2,010,000	North Tahoe Fire Protection District (CSCDA) CDIAC Number: 2008-0636 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1   Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09  Term	1.954  NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Placer</u>					
04-15-08	\$40,385,000	Placer County Water Agency CDIAC Number: 2008-0262 Certificates of participation/leases Water supply, storage, distribution Zones 1, 2, & 3 Refunding	S:AAA/AA M:Aaa/A1  Ins	Neg	(BC) Kronick Moskovitz (FA) Montague DeRose (EN) FSA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	07-01-29 Comb	4.977 TIC
08-26-08	\$4,800,000	Rocklin Unified School District CDIAC Number: 2008-1013 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) Commerce Capital Mkt	09-09-09 Term	1.638 NIC
05-12-08	\$90,000,000	Roseville CDIAC Number: 2008-0128 Certificates of participation/leases Power generation/transmission Electric System Series A Refunding	S:AAA/A-1+/ A+ M:Aaa/VMIG1/ A1 F:AAA/F1+/ A+ LOC	Neg	(BC) Jones Hall (FA) Public Financial (EN) Dexia Credit Local (TR) The Bank of NY Trust Co (UW) Morgan Stanley	02-01-35 Term	VAR
05-12-08	\$64,500,000	Roseville CDIAC Number: 2008-0329 Certificates of participation/leases Power generation/transmission Electric System Series B Refunding	S:AAA/A-1+/ A+ M:Aaa/VMIG1 A1 F:AAA/F1+/ A+ LOC	Neg	(BC) Jones Hall (FA) Public Financial (EN) Dexia Credit Local (TR) The Bank of NY Trust Co (UW) Morgan Stanley	02-01-35 Term	VAR
02-11-08	\$11,200,000	Roseville CFD No 1 CDIAC Number: 2007-0879 Limited tax obligation bond Multiple capital improvements, public works The Fountains	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-38 Comb	6.151 NIC
08-26-08	\$8,800,000	Roseville City School District CDIAC Number: 2008-1012 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) Commerce Capital Mkt	09-09-09 Term	1.638 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Placer</u>							
04-09-08	\$72,504,000	South Placer Wastewater Authority CDIAC Number: 2008-0127 Public enterprise revenue bond Wastewater collection, treatment Pleasant Grove Plant Series A Refunding	S:AA/A-1+ M:Aa1/VMIG1  LOC	Neg	(BC) Jones Hall (FA) Public Financial (EN) State Street Bank Corp (TR) The Bank of NY Trust Co (UW) Morgan Stanley	11-01-35 Term	VAR
03-25-08	\$92,850,000	South Placer Wastewater Authority CDIAC Number: 2008-0294 Public enterprise revenue bond Wastewater collection, treatment Pleasant Grove Plant Series B Refunding	S:AA/A-1+ M:Aa1/VMIG1  LOC	Neg	(BC) Jones Hall (FA) Public Financial (EN) State Street Bank Corp (TR) The Bank of NY Trust Co (UW) Morgan Stanley	11-01-27 Term	VAR
06-05-08	\$32,370,000	Western Placer Unified School District CDIAC Number: 2008-0574 Certificates of participation/leases K-12 school facility Carlin Coppin, Sheridan, Creekside ES & Glen Edwards MS Refunding	S:AAA/A-  Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) M L Stern & Co	08-01-47 Comb	4.987 NIC
08-20-08	\$36,725,000	Western Placer Unified School District CDIAC Number: 2008-0997 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A-  Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) M L Stern & Co	08-01-47 Comb	5.260 TIC
08-26-08	\$9,100,000	Western Placer Unified School District CDIAC Number: 2008-1010 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) Commerce Capital Mkt	09-09-09 Term	1.638 NIC
<u>Plumas</u>							
06-11-08	\$2,000,000	Feather River Community College District (CCCFA) CDIAC Number: 2008-0722 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Plumas</u>							
10-14-08	\$3,200,000	Plumas Hospital District CDIAC Number: 2008-1163 General obligation bond Health care facilities	M:Baa2	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-38 Comb	6.937 TIC
03-19-08	\$145,065	Plumas Unified School District CDIAC Number: 2008-0402 Certificates of participation/leases Other, multiple educational uses Motorola Radio System	M:Aaa	Neg	(UW) Kansas State Bank	03-25-13 Serial	5.290 NIC
<u>Riverside</u>							
04-17-08	\$60,000,000	Alvord Unified School District CDIAC Number: 2008-0048 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-32 Comb	4.675 TIC
07-09-08	\$23,999,288	Banning Unified School District CDIAC Number: 2008-0055 General obligation bond K-12 school facility	S:AAA/A  F:AAA/A+  Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-33 Serial	4.982 TIC
07-24-08	\$4,090,000	Beaumont CFD No 93-1 CDIAC Number: 2007-1729 Limited tax obligation bond Multiple capital improvements, public works IA No 19C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-36 Comb	6.832 NIC
07-24-08	\$4,090,000	Beaumont Financing Authority CDIAC Number: 2007-1724 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1, IA No 19C	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor & Co Securities	09-01-36 Comb	6.832 NIC





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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-15-08	\$1,884,000	Beaumont Unified School District CDIAC Number: 2008-0481 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (UW) Citizens Business Bank	01-01-21 Serial	4.450 NIC
12-01-08	\$5,000,000	Beaumont Unified School District CDIAC Number: 2008-1320 Public lease revenue bond Other, multiple educational uses Administrative Ctr	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (UW) Municipal Finance Corp	12-23-28 Serial	4.592 TIC
11-06-08	\$4,575,000	Blythe Redevelopment Agency CDIAC Number: 2008-1224 Tax allocation bond Redevelopment, multiple purposes No 1	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) Blythe FA	05-01-38 Comb	8.377 TIC
03-19-08	\$4,260,000	Calimesa Financing Authority CDIAC Number: 2008-0084 Tax allocation bond Redevelopment, multiple purposes Area Nos 1 & 5	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	12-01-38 Comb	6.407 NIC
07-16-08	\$5,000,000	Coachella Water Authority CDIAC Number: 2008-0785 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Richards Watson (TR) Coachella WA (UW) USDA Rural	07-16-48 Serial	4.375 TIC
11-13-08	\$2,080,000	Desert Hot Springs CFD No 2006-1 CDIAC Number: 2008-0711 Limited tax obligation bond Multiple capital improvements, public works IA No 1	NR	Neg	(BC) Orrick Herrington (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Westhoff Cone	09-01-38 Comb	9.168 NIC



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<u>Riverside</u>							
04-16-08	\$19,965,000	Desert Hot Springs Redevelopment Agency CDIAC Number: 2008-0395 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A-1 Federally Taxable	S:A	Neg	(BC) Richards Watson (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Desert Hot Springs P	09-01-23 Term	7.962 TIC
04-23-08	\$15,870,000	Desert Hot Springs Redevelopment Agency CDIAC Number: 2008-0396 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A-2	S:A	Neg	(BC) Richards Watson (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Desert Hot Springs P	09-01-38 Comb	5.701 TIC
10-27-08	\$100,000,000	Desert Sands Unified School District CDIAC Number: 2008-1115 General obligation bond K-12 school facility	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) RBC Capital Markets	08-01-28 Serial	5.179 TIC
10-01-08	\$54,505,000	Desert Sands Unified School District CDIAC Number: 2008-1118 Certificates of participation/leases K-12 school facility Indio & Palm Desert HS	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Capital Markets	03-01-24 Comb	5.427 TIC
01-30-08	\$56,855,000	Eastern Municipal Water District CDIAC Number: 2008-0006 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AA-/A-1+ M:Aa3/VMIG1 F:AA/F1+  Oth	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Wells Fargo Bank (TR) Union Bank of CA (UW) UBS Securities	07-01-30 Term	VAR
03-25-08	\$54,575,000	Eastern Municipal Water District CDIAC Number: 2008-0146 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AA-/A-1+ M:Aa3/VMIG1 F:AA/F1+  Oth	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Wells Fargo Bank (TR) Union Bank of CA (UW) UBS Securities	07-01-35 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
06-17-08	\$54,400,000	Eastern Municipal Water District CDIAC Number: 2008-0764 Certificates of participation/leases Multiple capital improvements, public works Temecula & Perris Vly RWRF Refunding	S:AA/A-1+ M:Aa3/VMIG1 F:AA/F1+  Oth	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) JP Morgan Chase Bk (TR) Union Bank of CA (UW) Citigroup Global Markets	07-01-20 Term	VAR
07-29-08	\$104,760,000	Eastern Municipal Water District CDIAC Number: 2008-0802 Certificates of participation/leases Multiple capital improvements, public works Series D & F Refunding	S:AA/A-1+ M:Aa3/VMIG1 F:AA/F1+  Oth	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Multiple Guarantors (TR) Union Bank of CA (UW) Citigroup Global Markets	07-01-38 Comb	VAR
07-29-08	\$114,110,000	Eastern Municipal Water District CDIAC Number: 2008-0804 Certificates of participation/leases Multiple capital improvements, public works Series E & G Refunding	S:AA/A-1+ M:Aa3/VMIG1 F:AA/F1+  Oth	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Multiple Guarantors (TR) Union Bank of CA (UW) Banc of America Sec	07-01-38 Comb	VAR
08-28-08	\$140,035,000	Eastern Municipal Water District CDIAC Number: 2008-0984 Certificates of participation/leases Multiple capital improvements, public works Series H	S:AA M:Aa3 F:AA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) Citigroup Global Markets	07-01-35 Comb	5.117 TIC
12-01-08	\$1,205,000	Eastern Municipal Water District CFD No 2003-20 CDIAC Number: 2008-1243 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities IA C	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) San Diego Natl Bank	09-01-35 Term	9.253 TIC
03-26-08	\$5,110,000	Eastern Municipal Water District CFD No 2005-47 CDIAC Number: 2007-1625 Limited tax obligation bond Multiple capital improvements, public works The Lakes IA A	NR  LOC	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-37 Comb	6.473 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
08-06-08	\$65,665,000	Elsinore Valley Municipal Water District CDIAC Number: 2008-0364 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	S:AAA/AA M:Aaa/A1 F:A+  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Berkshire Hathaway (TR) Union Bank of CA (UW) Stone & Youngberg	07-01-29  Comb	4.905  NIC
10-28-08	\$54,655,000	Elsinore Valley Municipal Water District CDIAC Number: 2008-0365 Certificates of participation/leases Multiple capital improvements, public works Series B Refunding	S:AAA/A-1/ AA M:Aaa/VMIG1/ A1 F:AA+/F1+/A+ LOC	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Allied Irish Bank (TR) Union Bank of CA (UW) Stone & Youngberg	07-01-35  Term	3.150  NIC
03-04-08	\$40,000,000	Hemet Unified School District CDIAC Number: 2008-0052 General obligation bond K-12 school facility Series B	S:AAA  Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-38  Comb	4.768  NIC
04-18-08	\$60,600,000	Indio Redevelopment Agency CDIAC Number: 2007-1483 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A Refunding	S:A	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Indio PFA	08-15-35  Comb	5.312  NIC
04-18-08	\$6,640,000	Indio Redevelopment Agency CDIAC Number: 2007-1484 Tax allocation bond Redevelopment, multiple purposes Merged Area Series B Federally Taxable	S:A	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Indio PFA	08-15-18  Comb	6.715  NIC
03-26-08	\$9,340,000	Jurupa Community Services District CFD No 24 CDIAC Number: 2007-1237 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-38  Comb	6.590  NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
11-18-08	\$8,750,000	Jurupa Community Services District CFD No 25 CDIAC Number: 2008-1212 Limited tax obligation bond K-12 school facility Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-38 Comb	8.851 NIC
03-18-08	\$3,265,000	Lake Elsinore CFD No 2005-5 CDIAC Number: 2008-0275 Limited tax obligation bond Multiple capital improvements, public works Villages at Wasson Canyon	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore PFA	09-01-38 Serial	6.991 TIC
01-10-08	\$24,670,000	Lake Elsinore CFD No 88-3 CDIAC Number: 2008-0079 Limited tax obligation bond Multiple capital improvements, public works West Lake Elsinore	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore PFA	09-01-20 Serial	3.995 NIC
01-10-08	\$7,175,000	Lake Elsinore CFD No 88-3 CDIAC Number: 2008-0080 Limited tax obligation bond Multiple capital improvements, public works West Lake Elsinore	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore PFA	09-01-20 Serial	12.000 NIC
03-18-08	\$3,265,000	Lake Elsinore Public Finance Authority CDIAC Number: 2007-1509 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2005-5 (Villages at Wasson Canyon)	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-38 Comb	6.991 TIC
01-10-08	\$22,295,000	Lake Elsinore Public Finance Authority CDIAC Number: 2007-1644 Revenue bond (Pool) Multiple capital improvements, public works CFD No 88-3 Refunding	S:AAA/BBB+ M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Southwest Securities	09-01-20 Serial	3.833 NIC



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<u>Riverside</u>							
07-30-08	\$15,730,000	Menifee Union School District CDIAC Number: 2008-0784 General obligation bond K-12 school facility	S:A+ M:A2	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) George K Baum	08-01-33 Comb	5.407 NIC
06-11-08	\$2,000,000	Mt San Jacinto Community College District (CCCFA) CDIAC Number: 2008-0726 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC
09-10-08	\$24,996,844	Murrieta Valley Unified School District CDIAC Number: 2008-0766 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	09-01-33 Serial	5.577 TIC
05-14-08	\$6,895,000	Palm Springs CDIAC Number: 2008-0431 Public enterprise revenue bond Airport Intl Passenger Facility Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	07-01-27 Comb	6.583 TIC
06-11-08	\$2,000,000	Palo Verde Community College District (CCCFA) CDIAC Number: 2008-0729 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC
05-15-08	\$4,375,000	Perris CFD No 2005-1 CDIAC Number: 2008-0357 Limited tax obligation bond Multiple capital improvements, public works Valley Vistas IA No 3	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-38 Serial	6.712 TIC



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<u>Riverside</u>							
03-11-08	\$5,640,000	Perris CFD No 2005-4 CDIAC Number: 2008-0366 Limited tax obligation bond Multiple capital improvements, public works Stratford Ranch	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-38 Serial	6.693 TIC
03-11-08	\$5,640,000	Perris Public Financing Authority CDIAC Number: 2008-0111 Revenue bond (Pool) Multiple capital improvements, public works Stratford Ranch CFD No 2005-4	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-38 Comb	6.693 TIC
05-15-08	\$4,375,000	Perris Public Financing Authority CDIAC Number: 2008-0356 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2005-1 Valley Vistas	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-38 Comb	6.712 TIC
12-16-08	\$9,360,000	Perris Public Utility Authority CDIAC Number: 2008-1324 Other note Water supply, storage, distribution McCanna Ranch Water Co Federally Taxable State Taxable	NR	Neg	(BC) Aleshire & Wynder (UW) McCanna Ranch Wtr Co	Term	VAR
03-19-08	\$159,580,000	Rancho California Water District Financing Authority CDIAC Number: 2008-0203 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AAA/AA M:Aaa/A1 F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-34 Comb	4.565 NIC
04-01-08	\$44,625,000	Rancho California Water District Financing Authority CDIAC Number: 2008-0204 Public enterprise revenue bond Multiple capital improvements, public works Series B Refunding	S:AAA/A-1+ M:Aa1/VMIG1 F:AAA/F1+  LOC	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) UBS AG (TR) The Bank of NY Trust Co (UW) UBS Securities	08-15-31 Term	3.817 NIC



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<u>Riverside</u>							
07-16-08	\$22,040,000	Rancho Mirage Redevelopment Agency CDIAC Number: 2008-0712 Tax allocation bond Redevelopment, multiple purposes Merged Northside Sub Area	S:A	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank Natl Assoc (UW) Rancho Mirage JPFA	04-01-35 Comb	5.159 NIC
04-16-08	\$128,300,000	Riverside CDIAC Number: 2008-0304 Certificates of participation/leases Multiple capital improvements, public works Renaissance Refunding	S:AA+/A-1+ F:AA/F1+ LOC	Neg	(BC) Stradling Yocca (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Banc of America Sec	03-01-37 Term	VAR
04-30-08	\$84,515,000	Riverside CDIAC Number: 2008-0307 Public enterprise revenue bond Power generation/transmission The Electric System Issue A Refunding	S:AA+/A-1+/ AA- F:AAA/F1+/AA- LOC	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-29 Term	VAR
04-30-08	\$57,275,000	Riverside CDIAC Number: 2008-0308 Public enterprise revenue bond Power generation/transmission The Electric System Issue B Refunding	S:AA+/A-1+/ AA- F:AAA/F1+/AA- LOC	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-35 Term	VAR
04-30-08	\$57,325,000	Riverside CDIAC Number: 2008-0309 Public enterprise revenue bond Power generation/transmission The Electric System Issue C Refunding	S:AA+/A-1+/ AA- F:AAA/F1+/AA- LOC	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-35 Term	VAR
05-08-08	\$209,740,000	Riverside CDIAC Number: 2008-0310 Public enterprise revenue bond Power generation/transmission The Electric System Issue D	S:AAA/AA- F:AAA/AA- Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	10-01-38 Comb	4.404 TIC





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<u>Riverside</u>							
05-12-08	\$60,300,000	Riverside CDIAC Number: 2008-0325 Public enterprise revenue bond Water supply, storage, distribution Issue A Refunding	S:AA+/A1+/ AA+ F:AA/F1+/AA	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-35 Term	VAR
05-15-08	\$58,235,000	Riverside CDIAC Number: 2008-0326 Public enterprise revenue bond Water supply, storage, distribution Issue B	S:AAA/AA+ F:AAA/AA Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	10-01-38 Comb	4.291 TIC
05-30-08	\$30,200,000	Riverside CDIAC Number: 2008-0488 Bond anticipation note Project, interim financing Pension Obligation Federally Taxable Refunding	S:SP1+ F:F1+	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-09 Term	3.180 NIC
06-11-08	\$30,000,000	Riverside (CSCDA) CDIAC Number: 2008-0642 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
06-11-08	\$315,000,000	Riverside County (CSCDA) CDIAC Number: 2008-0650 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-3	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.716 NIC
12-09-08	\$78,895,000	Riverside County Asset Leasing Corp CDIAC Number: 2008-1290 Public lease revenue bond Multiple capital improvements, public works Southwest Justice Ctr Refunding	S:AAA/A-1 M:Aaa/VMIG1 LOC	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) Union Bank of CA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	11-01-32 Term	VAR



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<u>Riverside</u>							
09-15-08	\$11,200,000	Riverside County Housing Authority CDIAC Number: 2008-1088 Conduit revenue bond Multifamily housing Mission Village Sr Apts Series A-1 & 2	NR	Neg	(BC) Stradling Yocca (UW) Housing Capital Co	03-01-40 Comb	VAR
11-05-08	\$72,445,000	Riverside County Palm Desert Financing Authority CDIAC Number: 2008-1082 Public lease revenue bond Multiple capital improvements, public works	S:AA- M:A2	Neg	(BC) Richards Watson (FA) C M de Crinis (TR) Wells Fargo Bank (UW) Citigroup Global Markets	05-01-22 Comb	5.859 TIC
05-28-08	\$126,395,000	Riverside County Transportation Commission CDIAC Number: 2008-0208 Sales tax revenue bond Public transit Measure A Series A-1 & 2 Refunding	S:AA+ M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Lehman Brothers	06-01-29 Comb	
05-06-08	\$50,000,000	Riverside Unified School District CDIAC Number: 2008-0335 General obligation bond K-12 school facility Measure B Facs Imp Plan	S:AAA/A+ M:Aaa/A1	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-38 Comb	5.003 NIC
08-26-08	\$1,700,000	Riverside Unified School District CFD No 27 CDIAC Number: 2008-0943 Limited tax obligation bond K-12 school facility Canyon Crest	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-38 Comb	6.071 NIC
07-24-08	\$25,000,000	San Geronio Memorial Health Care District CDIAC Number: 2008-0777 General obligation bond Hospital	M:A3	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Fidelity Cap Mkt	08-01-38 Comb	5.525 TIC



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<u>Riverside</u>							
11-19-08	\$15,105,000	Southwest Communities Financing Authority CDIAC Number: 2008-1112 Public lease revenue bond Other purpose Riverside Co Animal Shelter	S:AA- M:A2 F:AA-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) E J De La Rosa	05-01-38 Comb	6.645 NIC
02-27-08	\$24,535,000	Temecula CDIAC Number: 2008-0063 Certificates of participation/leases Public building Civic Ctr	S:AAA/A  Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-38 Comb	5.145 TIC
05-09-08	\$50,525,000	Val Verde Unified School District CDIAC Number: 2008-0260 Certificates of participation/leases K-12 school facility Southeast HS & May Ranch ES Refunding	M:Aaa/VMIG1  LOC	Neg	(BC) Fulbright & Jaworski (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	03-01-36 Term	VAR
08-13-08	\$30,000,000	Val Verde Unified School District CDIAC Number: 2008-0867 General obligation bond K-12 school facility	S:A	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-33 Comb	5.194 NIC
11-04-08	\$44,345,000	Western Municipal Water District CDIAC Number: 2008-1142 Bond anticipation note Project, interim financing Refunding	F:F1+	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) Merrill Lynch Pierce	06-01-09 Term	5.291 NIC
<u>Sacramento</u>							
04-30-08	\$16,000,000	California Enterprise Development Authority CDIAC Number: 2008-0167 Conduit revenue bond Commercial development Humane Society Silicon Valley	S:AA+/A-1+  LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) First Republic Bank (TR) Deutsche Bank Natl Trust (UW) Gates Cap Corp	04-01-38 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
06-04-08	\$6,000,000	California Enterprise Development Authority CDIAC Number: 2008-0173 Conduit revenue bond Industrial development Evapco Inc Subject to Alternative Minimum Tax	S:A/A-1     LOC	Neg	(BC) Kutak Rock (EN) Manufacturers & Traders (TR) US Bank Natl Assoc (UW) Manufacturers & Traders	06-01-29 Term	VAR
06-09-08	\$10,000,000	California Enterprise Development Authority CDIAC Number: 2008-0482 Conduit revenue bond Industrial development Sconza Candy Co Series A Subject to Alternative Minimum Tax	S:AAA/A-1+     LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Wells Fargo Bank (TR) US Bank Natl Assoc (UW) Westhoff Cone	07-01-33 Term	VAR
06-10-08	\$3,300,000	California Enterprise Development Authority CDIAC Number: 2008-0483 Conduit revenue bond Industrial development Sconza Candy Co Series B Federally Taxable	S:AAA/A-1+     LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Wells Fargo Bank (TR) US Bank Natl Assoc (UW) Westhoff Cone	07-01-33 Term	VAR
05-01-08	\$4,200,000	California Enterprise Development Authority CDIAC Number: 2008-0502 Conduit revenue bond Other, multiple health care purposes Loma Linda Univ Medical Ctr (Colton MRI)	NR	Neg	(BC) Kutak Rock (UW) Citi Mortgage	05-31-15 Serial	3.810 NIC
06-01-08	\$17,464,559	California Enterprise Development Authority CDIAC Number: 2008-0693 Conduit revenue bond Health care facilities Loma Linda Univ Behavioral Medicine Ctr	NR	Neg	(BC) Kutak Rock (UW) Citi Mortgage	06-19-33 Serial	4.910 NIC
07-01-08	\$5,000,000	California Enterprise Development Authority CDIAC Number: 2008-0779 Conduit revenue bond Health care facilities Loma Linda Univ Med Ctr	NR	Neg	(BC) Kutak Rock (UW) Citi Mortgage	07-02-15 Serial	4.040 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
09-09-08	\$10,000,000	California Enterprise Development Authority CDIAC Number: 2008-0973 Conduit revenue bond Industrial development JBR Inc Subject to Alternative Minimum Tax	F:AA-/F1+	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) US Bank Natl Assoc (TR) Deutsche Bank Natl Trust (UW) Gates Cap Corp	09-01-38 Term	VAR
11-01-08	\$3,000,000	California Enterprise Development Authority CDIAC Number: 2008-1129 Conduit revenue bond Industrial development Olive Lane Industrial Park LLC	NR	Neg	(BC) Kutak Rock (UW) Union Bank of CA	12-01-33 Serial	VAR
11-12-08	\$8,220,000	California Enterprise Development Authority CDIAC Number: 2008-1169 Conduit revenue bond Industrial development Ramar Intl Corp Series A Subject to Alternative Minimum Tax	F:AA-/F1+	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Bank of the West (TR) US Bank Natl Assoc (UW) Gates Cap Corp	11-01-33 Term	VAR
11-13-08	\$1,780,000	California Enterprise Development Authority CDIAC Number: 2008-1170 Conduit revenue bond Industrial development Ramar Intl Corp Series B Federally Taxable	F:AA-/F1+	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Bank of the West (TR) US Bank Natl Assoc (UW) Gates Cap Corp	11-01-33 Term	VAR
11-18-08	\$7,665,000	California Enterprise Development Authority CDIAC Number: 2008-1297 Conduit revenue bond Industrial development Pocino Foods Co Series A Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) City National Bank (TR) Deutsche Bank Natl Trust (UW) Gates Cap Corp	11-01-33 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
11-18-08	\$1,335,000	California Enterprise Development Authority CDIAC Number: 2008-1298 Conduit revenue bond Industrial development Pocino Foods Co Series B Federally Taxable Refunding	S:AAA/A-1+      LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) City National Bank (TR) Deutsche Bank Natl Trust (UW) Gates Cap Corp	11-01-33 Term	VAR
08-27-08	\$5,000,000	California Special District Association Finance Corporation CDIAC Number: 2008-0891 Certificates of participation/leases Public building Placer Mosquito & Vector Control Dist Admin Bldg	S:A+	Neg	(BC) Nossaman LLP (TR) The Bank of NY Mellon (UW) Prager Sealy & Co LLC	09-01-28 Comb	5.127 TIC
11-20-08	\$31,226,133	Elk Grove Unified School District CFD No 1 CDIAC Number: 2008-0563 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aa2/Baa1   Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Citigroup Capital Markets	12-01-38 Comb	7.185 NIC
07-23-08	\$11,770,000	Folsom CDIAC Number: 2008-0848 Special assessment bond Multiple capital improvements, public works Prairie Oaks ReAD No 2008-01 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Folsom (UW) Folsom PFA	09-02-19 Serial	5.224 NIC
07-23-08	\$11,955,000	Folsom Public Financing Authority CDIAC Number: 2008-0849 Revenue bond (Pool) Multiple capital improvements, public works Prairie Oaks ReAD No 2008-01	S:A	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-02-19 Comb	4.562 NIC
08-28-08	\$11,525,000	Galt Schools Joint Powers Authority CDIAC Number: 2008-0149 Revenue bond (Pool) K-12 school facility Estrellita Continuation HS & Lake Canyon ES Refunding	S:AAA/A    Ins	Neg	(BC) Jones Hall (EN) FSA (TR) The Bank of NY Mellon (UW) Stone & Youngberg	11-01-24 Serial	4.404 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
11-13-08	\$6,000,000	Los Rios Community College District CDIAC Number: 2008-1265 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Sacramento Co (UW) Barclays Capital Inc	11-26-09 Term	1.465 TIC
06-26-08	\$21,170,000	Natomas Unified School District CDIAC Number: 2008-0466 General obligation bond K-12 school facility Refunding	S:AAA/A  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-19 Serial	3.877 TIC
03-27-08	\$5,540,000	North Sacramento School District CDIAC Number: 2008-0281 General obligation bond K-12 school facility	M:A2	Neg	(BC) Kronick Moskovitz (FA) Northcross Hill Ach (TR) Sacramento Co (UW) Morgan Keegan & Co	08-01-32 Comb	4.951 NIC
05-06-08	\$12,065,000	Rio Linda Union Elementary School District CDIAC Number: 2008-0445 General obligation bond K-12 school facility Refunding	S:AAA/A+  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Sacramento Co (UW) George K Baum	08-01-17 Serial	3.471 NIC
03-28-08	\$359,165,000	Sacramento County CDIAC Number: 2008-0133 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	S:AAA/A+ M:Aaa/Aa1/A2 F:AAA/A+  Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) FSA (TR) Deutsche Bank Natl Trust (UW) Morgan Stanley	07-10-30 Comb	VAR
04-18-08	\$357,380,000	Sacramento County CDIAC Number: 2008-0225 Public enterprise revenue bond Airport Intl Master Plan Sr Series B & E Subject to Alternative Minimum Tax Refunding	S:AAA/A+/A M:Aaa/A1/A2  Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) FSA (TR) The Bank of NY Trust Co (UW) Morgan Stanley	07-01-39 Comb	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
04-18-08	\$12,280,000	Sacramento County CDIAC Number: 2008-0441 Public enterprise revenue bond Airport Intl Master Plan Sr Series C Federally Taxable Refunding	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) FSA (TR) The Bank of NY Trust Co (UW) Morgan Stanley	07-01-12 Term	VAR
04-18-08	\$215,965,000	Sacramento County CDIAC Number: 2008-0442 Public enterprise revenue bond Airport Intl Master Plan Sr Series A & D Refunding	S:AAA/A+/A M:Aaa/A1/A2  Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) FSA (TR) The Bank of NY Trust Co (UW) Morgan Stanley	07-01-41 Comb	VAR
07-08-08	\$440,000,000	Sacramento County CDIAC Number: 2008-0572 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) First Southwest (TR) Sacramento Co (UW) JP Morgan Securities	08-07-09 Comb	1.608 NIC
06-06-08	\$20,000,000	Sacramento County Housing Authority CDIAC Number: 2008-0678 Conduit revenue bond Multifamily housing Norden Terrace Apts Issue C Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	06-01-41 Term	VAR
06-06-08	\$5,000,000	Sacramento County Housing Authority CDIAC Number: 2008-0679 Conduit revenue bond Multifamily housing Norden Terrace Apts Issue C-T Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	06-01-11 Term	VAR
06-06-08	\$9,000,000	Sacramento County Housing Authority CDIAC Number: 2008-0680 Conduit revenue bond Multifamily housing Corsair Park Senior Apts Issue B Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	06-01-41 Term	VAR





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Sacramento</u>					
06-06-08	\$2,025,000	Sacramento County Housing Authority CDIAC Number: 2008-0682 Conduit revenue bond Multifamily housing Corsair Park Senior Apts Issue B-T Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	06-01-11 Term	VAR
02-14-08	\$24,765,000	Sacramento County Public Financing Authority CDIAC Number: 2007-1531 Tax allocation bond Redevelopment, multiple purposes Mather/McClellan Merged Area Series A	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) First Southwest (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-38 Comb	4.806 NIC
02-14-08	\$23,780,000	Sacramento County Public Financing Authority CDIAC Number: 2007-1532 Tax allocation bond Redevelopment, multiple purposes Mather/McClellan Merged Area Series B Federally Taxable	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) First Southwest (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-38 Comb	6.292 NIC
06-10-08	\$251,305,000	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2008-0226 Public enterprise revenue bond Wastewater collection, treatment Treatment Plant & Interceptor Master Plans Series A thru E Refunding	S:AAA/A-1+ M:Aaa/VMIG1 F:AA+/F1+  LOC	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Multiple Guarantors (TR) Union Bank of CA (UW) Banc of America Sec	12-01-40 Comb	VAR
02-21-08	\$3,540,000	Sacramento Housing Authority CDIAC Number: 2008-0124 Conduit revenue bond Multifamily housing Rio Linda Manor Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	03-01-38 Term	VAR
08-08-08	\$6,324,600	Sacramento Housing Authority CDIAC Number: 2008-0681 Conduit revenue bond Multifamily housing Casa de Angelo Apts Issue D-1, 2 & 3	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	01-01-40 Comb	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
08-01-08	\$10,500,000	Sacramento Housing Authority CDIAC Number: 2008-1027 Conduit revenue bond Multifamily housing Copperstone Village I Family Apts	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	08-01-40 Term	VAR
09-01-08	\$6,569,000	Sacramento Housing Authority CDIAC Number: 2008-1030 Conduit revenue bond Multifamily housing Broadway Sr Ctr Apts Issue G-1 & 2	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	03-01-40 Comb	VAR
12-01-08	\$2,200,000	Sacramento Housing Authority CDIAC Number: 2008-1316 Conduit revenue bond Multifamily housing Southcrest Apts Series H-1 & 2	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	06-01-40 Comb	4.960 TIC
05-12-08	\$75,075,000	Sacramento Suburban Water District CDIAC Number: 2008-0224 Certificates of participation/leases Water supply, storage, distribution Series A-1 & 2 Refunding	S:AAA/A-1+/ A-1/AA M:Aaa/VMIG1/ A1 LOC	Neg	(BC) Stradling Yocca (EN) Multiple Guarantors (TR) Union Bank of CA (UW) Citigroup Global Markets	11-01-28 Comb	VAR
02-26-08	\$2,444,892	San Juan Unified School District CDIAC Number: 2008-0109 Certificates of participation/leases K-12 school facility San Juan Career Academy & Encina Preparatory QZABs Federally Taxable	NR	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (UW) Bank of Sacramento	02-26-20 Serial	1.000 TIC
<u>San Benito</u>							
03-05-08	\$495,000	Aromas Water District CDIAC Number: 2008-0120 Special assessment bond Water supply, storage, distribution Orchard Acres AD	NR	Neg	(BC) Robert M Haight (FA) Public Finance Resources (TR) Union Bank of CA (UW) Crocker Securities LLC	09-02-38 Comb	6.271 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Benito</u>							
10-08-08	\$11,145,000	San Juan Bautista CDIAC Number: 2008-1111 Certificates of participation/leases Multiple capital improvements, public works The Enterprises	S:A-	Neg	(BC) Jones Hall (FA) Bartle Wells (TR) Wells Fargo Bank (UW) E J De La Rosa	10-01-43 Comb	6.107 NIC
<u>San Bernardino</u>							
01-16-08	\$125,000,000	Chino Basin Regional Financing Authority CDIAC Number: 2007-1653 Public enterprise revenue bond Wastewater collection, treatment Inland Empire Utilities Agency Refunding	S:AAA/AA- M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	11-01-38 Comb	4.860 NIC
04-14-08	\$55,675,000	Chino Basin Regional Financing Authority CDIAC Number: 2008-0221 Public enterprise revenue bond Wastewater collection, treatment Inland Empire Utilities Agency Regional Plan No 5 Refunding	S:AAA/A-1+/ AA- M:Aaa/VMIG1/ A1 LOC	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) Dexia Credit Local (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-01-32 Term	VAR
04-24-08	\$2,000,000	Copper Mountain Community College District CDIAC Number: 2008-0330 General obligation bond College, university facility Series C CIBs	S:AAA/A+ M:Aaa/A2  Ins	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	4.484 TIC
04-29-08	\$2,999,587	Copper Mountain Community College District CDIAC Number: 2008-0331 General obligation bond College, university facility Series C CABs	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Griffin Kubik	08-01-31 Comb	4.484 TIC
01-17-08	\$1,650,000	Etiwanda School District CFD No 2 CDIAC Number: 2008-0011 Limited tax obligation bond K-12 school facility Refunding	NR  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Etiwanda School Dist PFA	09-15-14 Serial	3.391 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
01-17-08	\$4,870,000	Etiwanda School District CFD No 2001-1 CDIAC Number: 2008-0013 Limited tax obligation bond K-12 school facility Silver Ridge Refunding	NR  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Etiwanda School Dist PFA	09-15-32 Serial	4.919 TIC
01-17-08	\$6,825,000	Etiwanda School District CFD No 3 CDIAC Number: 2008-0066 Limited tax obligation bond K-12 school facility Terra Vista Refunding	NR  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Etiwanda School Dist PFA	09-15-18 Serial	3.755 TIC
01-17-08	\$6,440,000	Etiwanda School District CFD No 4 CDIAC Number: 2008-0067 Limited tax obligation bond K-12 school facility Refunding	NR  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Etiwanda School Dist PFA	09-15-24 Serial	4.354 TIC
01-17-08	\$14,680,000	Etiwanda School District CFD No 7 CDIAC Number: 2008-0068 Limited tax obligation bond K-12 school facility Refunding	NR  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Etiwanda School Dist PFA	09-15-31 Serial	4.354 TIC
01-17-08	\$7,565,000	Etiwanda School District CFD No 8 CDIAC Number: 2008-0069 Limited tax obligation bond K-12 school facility Refunding	NR  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Etiwanda School Dist PFA	09-15-32 Serial	4.926 TIC
01-17-08	\$62,295,000	Etiwanda School District Public Financing Authority CDIAC Number: 2008-0010 Revenue bond (Pool) K-12 school facility CFD Nos 1 thru 4, 7, 8 & 2001-1	S:AAA/A- M:Aaa F:AAA  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-15-32 Comb	6.085 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
03-26-08	\$70,585,909	Fontana Unified School District CDIAC Number: 2008-0253 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A2	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	02-01-33 Comb	7.232 NIC
01-14-08	\$15,000,000	Inland Valley Development Agency CDIAC Number: 2008-0112 Tax allocation note Airport FBO & Terminal Series B	NR	Neg	(BC) Lewis Brisbois Bisgaard (TR) US Bank Natl Assoc	01-01-13 Term	VAR
11-13-08	\$70,000,000	Loma Linda CDIAC Number: 2008-1240 Conduit revenue bond Hospital Univ Medical Ctr CA Heart & Surgical Series A	S:BBB M:Baa2 F:BBB+	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) Goldman Sachs	12-01-38 Term	8.282 NIC
11-13-08	\$25,000,000	Loma Linda CDIAC Number: 2008-1241 Conduit revenue bond Hospital Univ Medical Ctr CA Heart & Surgical Series B	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Goldman Sachs	12-01-38 Term	VAR
11-13-08	\$15,000,000	Loma Linda CDIAC Number: 2008-1251 Conduit revenue bond Hospital Univ Medical Ctr CA Heart & Surgical Series C	NR	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) GE Government Fin	06-15-23 Serial	5.400 TIC
09-29-08	\$9,000,000	Loma Linda Redevelopment Agency CDIAC Number: 2008-1119 Conduit revenue bond Multifamily housing Poplar St Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) Citicorp Municipal Mtg	10-01-45 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
01-09-08	\$6,895,000	Lucerne Valley Unified School District CDIAC Number: 2008-0007 Certificates of participation/leases K-12 school facility Early Childhood Learning Ctr & Lucerne Vly HS	S:AAA/BBB+    Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-39 Comb	4.909 TIC
07-25-08	\$7,800,000	Montclair Redevelopment Agency CDIAC Number: 2008-0618 Tax allocation note Redevelopment, multiple purposes Mission Blvd Joint	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Montclair FA	06-01-12 Term	5.573 NIC
06-12-08	\$21,000,000	Morongo Unified School District CDIAC Number: 2008-0265 General obligation bond K-12 school facility Series B	M:Aaa/A2   Ins	Comp	(BC) Bowie Arneson Wiles (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Morgan Stanley	08-01-38 Comb	4.907 TIC
09-04-08	\$6,775,424	Needles Unified School District CDIAC Number: 2008-0993 General obligation bond K-12 school facility Vista Colorado ES, Needles MS & HS	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Garcia Calderon Ruiz (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-33 Comb	5.837 NIC
07-02-08	\$4,635,000	Ontario CFD No 13 CDIAC Number: 2008-0746 Limited tax obligation bond Multiple capital improvements, public works CA Commerce Ctr Phase IV	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Wedbush Morgan Sec	09-01-38 Comb	6.212 NIC
02-01-08	\$7,999,994	Ontario-Montclair School District CDIAC Number: 2008-0039 General obligation bond K-12 school facility Series C	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-32 Serial	4.731 TIC
08-01-08	\$760,000	Oro Grande School District CDIAC Number: 2008-1039 General obligation note K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) American Gov't (TR) San Bernardino Co (UW) Citizens Business Bank	09-01-17 Serial	4.449 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
01-17-08	\$21,010,000	Rancho Etiwanda Public Facilities CFD No 1 CDIAC Number: 2008-0012 Limited tax obligation bond K-12 school facility Refunding	NR  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Etiwanda School Dist PFA	09-15-31 Serial	4.847 TIC
06-11-08	\$5,000,000	Redlands (CSCDA) CDIAC Number: 2008-0640 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
06-26-08	\$46,096,272	Redlands Unified School District CDIAC Number: 2008-0390 General obligation bond K-12 school facility Measure J	S:AAA M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-01-33 Comb	4.921 NIC
04-18-08	\$21,965,000	Rialto Redevelopment Agency CDIAC Number: 2008-0155 Tax allocation bond Redevelopment, multiple purposes Merged Area Series C Federally Taxable	S:AAA/A-  F:AA/BBB+  Ins	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) Griffin Kubik	09-01-37 Comb	7.718 TIC
04-18-08	\$29,600,000	Rialto Redevelopment Agency CDIAC Number: 2008-0156 Tax allocation bond Multifamily housing Willow Winchester Merged Area Series B Federally Taxable	S:AAA/A-  F:AA/BBB+  Ins	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) Griffin Kubik	09-01-37 Comb	7.720 TIC
02-28-08	\$42,185,000	Rialto Redevelopment Agency CDIAC Number: 2008-0157 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A (School Dist Facs & Non-Hsg)	S:A-  F:BBB+	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-37 Comb	6.039 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
04-02-08	\$160,900,000	San Bernardino County CDIAC Number: 2008-0306 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) FSA (TR) The Bank of NY Trust Co (UW) Goldman Sachs	08-01-23 Term	6.052 NIC
04-15-08	\$8,860,000	San Bernardino County CDIAC Number: 2008-0332 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	S:AAA/A-1+/ A+ M:Aaa/VMIG1/ A3 LOC	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) Banc of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	03-01-24 Term	VAR
04-15-08	\$80,085,000	San Bernardino County CDIAC Number: 2008-0333 Certificates of participation/leases Multiple capital improvements, public works Series B Federally Taxable Refunding	S:AAA/A-1+/ A+ M:Aaa/VMIG1/ A3 LOC	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	03-01-24 Comb	VAR
06-11-08	\$160,000,000	San Bernardino County (CSCDA) CDIAC Number: 2008-0651 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-4	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.720 NIC
04-15-08	\$37,295,000	San Bernardino County Flood Control District CDIAC Number: 2008-0334 Other bond Other purpose Colonies Settlement Agreement Refunding	S:AAA/A-1+/ A+ M:Aaa/VMIG1/ A3 LOC	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) UBS AG (TR) Wells Fargo Bank (UW) UBS Securities	08-01-37 Term	VAR
02-29-08	\$35,000,000	Southern California Logistics Airport Authority CDIAC Number: 2008-0070 Tax allocation note Project, interim financing Airport	NR	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Trust Co (UW) Deutsche Bank Securities	10-07-08 Term	7.000 NIC





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
04-30-08	\$13,334,925	Southern California Logistics Airport Authority CDIAC Number: 2008-0315 Tax allocation bond Airport Refunding	S:BBB M:Baa3	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	12-01-50 Comb	7.109 TIC
06-04-08	\$26,532,404	Upland Unified School District CDIAC Number: 2008-0524 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/A1  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) George K Baum	04-01-33 Comb	7.518 NIC
04-23-08	\$10,625,000	Yucca Valley Redevelopment Agency CDIAC Number: 2008-0062 Tax allocation bond Redevelopment, multiple purposes No 1, East End Residential & Downtown Refunding	S:A-	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Yucca Vly PFA	06-01-38 Comb	5.778 NIC
<u>San Diego</u>							
05-29-08	\$2,075,000	Bonsall Union School District CDIAC Number: 2007-1031 Certificates of participation/leases K-12 school facility Bonsall ES	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-28 Comb	4.132 NIC
07-25-08	\$2,775,000	Borrego Water District CDIAC Number: 2008-0823 Certificates of participation/leases Water supply, storage, distribution ID No 4 Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Citizens Business Bank	10-01-28 Term	4.500 NIC
07-09-08	\$35,000,000	Cajon Valley Union Elementary School District CDIAC Number: 2008-0118 General obligation bond K-12 school facility	S:AA-	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-32 Comb	4.631 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-05-08	\$1,500,000	Cardiff School District (SDCSD) CDIAC Number: 2008-0655 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.631 NIC
02-21-08	\$18,175,000	Carlsbad CFD No 3 CDIAC Number: 2008-0107 Limited tax obligation bond Multiple capital improvements, public works IA No 2	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38 Comb	6.154 NIC
06-05-08	\$8,000,000	Carlsbad Unified School District (SDCSD) CDIAC Number: 2008-0656 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.631 NIC
04-16-08	\$764,224	Chula Vista CDIAC Number: 2008-0486 Certificates of participation/leases Equipment Fire Dept Zoll Defibrillators	M:Aaa/A3	Neg	(UW) Kansas State Bank	04-25-13 Serial	4.798 NIC
06-11-08	\$25,000,000	Chula Vista (CSCDA) CDIAC Number: 2008-0628 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
06-05-08	\$20,000,000	Chula Vista Elementary School District (SDCSD) CDIAC Number: 2008-0657 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.631 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
07-11-08	\$21,625,000	Chula Vista Redevelopment Agency CDIAC Number: 2008-0821 Tax allocation bond Redevelopment, multiple purposes Merged Refunding	S:AAA/A M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Chula Vista PFA	09-01-36 Comb	4.766 NIC
11-13-08	\$3,763,000	Del Mar CDIAC Number: 2008-1238 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wedbush Morgan Sec (TR) Union Bank of CA (UW) Union Bank of CA	12-31-28 Serial	VAR
06-05-08	\$3,800,000	Del Mar Union School District (SDCSD) CDIAC Number: 2008-0658 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.631 NIC
06-05-08	\$3,000,000	Encinitas Union School District (SDCSD) CDIAC Number: 2008-0659 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.631 NIC
06-05-08	\$5,000,000	Escondido Union Elementary School District (SDCSD) CDIAC Number: 2008-0660 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.631 NIC
06-05-08	\$3,000,000	Fallbrook Union High School District (SDCSD) CDIAC Number: 2008-0661 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.631 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
07-22-08	\$88,159,578	Grossmont Union High School District CDIAC Number: 2008-0504 General obligation bond K-12 school facility	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) San Diego Co (UW) Stone & Youngberg	08-01-33 Comb	5.192 TIC
05-15-08	\$52,000,377	Grossmont-Cuyamaca Community College District CDIAC Number: 2008-0540 General obligation bond College, university facility Series C	S:AAA/AA M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Citigroup Global Markets	08-01-31 Serial	4.706 NIC
05-15-08	\$128,765,749	Grossmont-Cuyamaca Community College District CDIAC Number: 2008-0541 General obligation bond College, university facility Refunding	S:AAA/AA M:Aaa/Aa3  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Citigroup Global Markets	08-01-24 Comb	4.130 TIC
01-08-08	\$6,000,000	La Mesa CDIAC Number: 2008-0009 General obligation bond Public building Fire, Police & Emergency Services Measure	M:Aaa/A1  Ins	Comp	(BC) Stradling Yocca (FA) Stone & Youngberg (EN) FSA (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	4.034 NIC
06-05-08	\$5,000,000	La Mesa-Spring Valley School District (SDCSD) CDIAC Number: 2008-0662 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.631 NIC
12-04-08	\$10,540,000	Oceanside CDIAC Number: 2008-1182 Certificates of participation/leases Wastewater collection, treatment San Luis Rey Treatment Plant Refunding	S:A+	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) The Bank of NY Mellon (UW) Stone & Youngberg	05-01-28 Comb	6.411 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
05-07-08	\$8,880,000	Oceanside CFD No 2006-1 CDIAC Number: 2008-0410 Limited tax obligation bond Multiple capital improvements, public works Pacific Coast Business Pk	NR  LOC	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-38 Comb	6.315 NIC
05-01-08	\$11,707,272	Oceanside Community Development Commission CDIAC Number: 2008-0293 Conduit revenue bond Multifamily housing Country Club Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) Wells Fargo Bank	06-01-45 Term	VAR
06-05-08	\$6,000,000	Oceanside Unified School District (SDCSD) CDIAC Number: 2008-0663 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.631 NIC
06-05-08	\$18,000,000	Poway Unified School District (SDCSD) CDIAC Number: 2008-0664 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.631 NIC
03-26-08	\$48,420,000	Poway Unified School District CFD No 1 CDIAC Number: 2008-0232 Limited tax obligation bond K-12 school facility Refunding	S:AAA/AA-  F:AAA  Ins	Neg	(BC) Best Best & Krieger (EN) FSA (TR) Zions First Natl Bk (UW) Stone & Youngberg	10-01-20 Serial	3.679 NIC
06-06-08	\$92,681,499	Poway Unified School District Public Financing Authority CDIAC Number: 2008-0691 Public lease revenue bond K-12 school facility Westview HS Tranches A, B, C1 & 2 Refunding	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) Zions First Natl Bk (UW) Stone & Youngberg	12-01-42 Comb	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-05-08	\$2,000,000	Ramona Unified School District (SDCSD) CDIAC Number: 2008-0665 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.631 NIC
02-06-08	\$3,430,000	Ramona Unified School District CFD No 92-1 CDIAC Number: 2007-0544 Limited tax obligation bond K-12 school facility Mt Woodson Refunding	S:BBB	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-20 Serial	4.724 NIC
07-22-08	\$1,959,042	Rancho Santa Fe School District CDIAC Number: 2008-0412 General obligation bond K-12 school facility Rowe Campus Series A	S:AAA M:Aa2	Neg	(BC) Stradling Yocca (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-32 Comb	5.091 TIC
07-22-08	\$33,997,571	Rancho Santa Fe School District CDIAC Number: 2008-0413 General obligation bond K-12 school facility Rowe Campus Series B	S:AAA M:Aa2	Neg	(BC) Stradling Yocca (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-32 Comb	4.684 TIC
07-01-08	\$135,000,000	San Diego CDIAC Number: 2008-0463 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (FA) PRAG (TR) San Diego (UW) Banc of America NA	04-30-09 Term	2.756 TIC
03-27-08	\$3,950,000	San Diego CFD No 3 CDIAC Number: 2008-0181 Limited tax obligation bond Multiple capital improvements, public works Liberty Station IA Nos 1 & 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	5.993 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
08-08-08	\$12,365,000	San Diego CFD No 4 CDIAC Number: 2008-0182 Limited tax obligation bond Multiple capital improvements, public works Black Mountain Ranch Villages	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	5.920 NIC
04-10-08	\$13,250,000	San Diego County CDIAC Number: 2008-0108 Certificates of participation/leases Other purpose The ARC of San Diego Refunding	S:AA F:BBB- Ins	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Altura Nelson	07-01-38 Comb	5.856 NIC
07-30-08	\$343,515,000	San Diego County CDIAC Number: 2008-0714 Pension obligation bonds Insurance and pension funds Series A Federally Taxable Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-15-26 Comb	5.988 NIC
08-06-08	\$100,000,000	San Diego County CDIAC Number: 2008-0715 Pension obligation bonds Insurance and pension funds Series B-1 & 2 Federally Taxable Refunding	S:AA/A-1 M:Aa3/VMIG1 F:AA/F1+ LOC	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) Landesbank Baden Wurttemb (UW) Citigroup Global Markets	08-15-27 Comb	4.075 NIC
06-05-08	\$75,000,000	San Diego County (SDCSD) CDIAC Number: 2008-0654 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series A	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.571 NIC
03-26-08	\$600,000,000	San Diego County Regional Transportation Commission CDIAC Number: 2007-1598 Sales tax revenue bond Multiple capital improvements, public works Series A thru D Refunding	S:AAA/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Lehman Brothers	04-01-38 Comb	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
05-01-08	\$558,015,000	San Diego County Water Authority CDIAC Number: 2008-0359 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA/AA+ M:Aaa/Aa3 F:AAA/AA  Ins	Neg	(BC) Orrick Herrington (FA) Wedbush Morgan Sec (EN) FSA (TR) US Bank Natl Assoc (UW) Goldman Sachs	05-01-38  Comb	4.741  TIC
05-09-08	\$6,000,000	San Diego Housing Authority CDIAC Number: 2008-0003 Conduit revenue bond Multifamily housing Boulevard Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	05-01-10  Term	VAR
02-01-08	\$17,114,159	San Diego Housing Authority CDIAC Number: 2008-0004 Conduit revenue bond Multifamily housing Parkside Terrace Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (UW) Wells Fargo Bank	03-01-46  Term	VAR
02-06-08	\$24,190,000	San Diego Housing Authority CDIAC Number: 2008-0008 Conduit revenue bond Multifamily housing Bay Vista Apts Subject to Alternative Minimum Tax	S:AAA/A-1+  Oth	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) FNMA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	02-15-38  Term	VAR
05-01-08	\$26,000,000	San Diego Housing Authority CDIAC Number: 2008-0201 Conduit revenue bond Multifamily housing Ten Fifty B Apts Phase II Series D-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	11-01-40  Comb	VAR
05-01-08	\$22,500,000	San Diego Housing Authority CDIAC Number: 2008-0202 Conduit revenue bond Multifamily housing Ten Fifty B Apts Phase I Series E-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	11-01-40  Comb	VAR





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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
02-25-08	\$150,000,000	San Diego Public Facilities Financing Authority CDIAC Number: 2008-0065 Bond anticipation note Project, interim financing Water	NR	Neg	(BC) Fulbright & Jaworski (FA) Montague DeRose (TR) Wells Fargo Bank (UW) JP Morgan Securities	08-28-09 Term	3.280 NIC
06-05-08	\$69,000,000	San Diego Redevelopment Agency CDIAC Number: 2008-0525 Tax allocation bond Multifamily housing Centre City Federally Taxable	S:AAA M:Aaa/A3 F:AAA/A+  Ins	Neg	(BC) Nossaman LLP (FA) Sutter Securities (EN) Assured Guaranty Corp (TR) Deutsche Bank Natl Trust (UW) San Diego PFFA	09-01-20 Comb	6.340 TIC
06-17-08	\$215,000,000	San Diego Unified School District CDIAC Number: 2008-0462 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) San Diego Co (UW) Citigroup Global Markets	07-01-09 Term	1.698 NIC
06-05-08	\$8,000,000	San Dieguito Union High School District (SDCSD) CDIAC Number: 2008-0666 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.631 NIC
06-05-08	\$4,000,000	San Ysidro School District (SDCSD) CDIAC Number: 2008-0667 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.631 NIC
09-24-08	\$23,699,849	Santee School District CDIAC Number: 2008-0337 Certificates of participation/leases K-12 school facility	S:AAA/A  Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) M L Stern & Co	10-01-48 Comb	5.722 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
08-20-08	\$12,385,077	Santee School District CDIAC Number: 2008-0904 General obligation bond K-12 school facility Series B	S:AAA/A+	Neg	(BC) Bowie Arneson Wiles (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-48 Comb	5.096 TIC
08-20-08	\$2,869,039	Santee School District CDIAC Number: 2008-0905 General obligation bond K-12 school facility Series C	S:AAA/A+	Neg	(BC) Bowie Arneson Wiles (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-33 Serial	5.528 TIC
08-20-08	\$7,840,155	Santee School District CDIAC Number: 2008-0906 General obligation bond K-12 school facility Series D	S:AAA/A+	Neg	(BC) Bowie Arneson Wiles (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-48 Comb	6.163 TIC
06-05-08	\$5,000,000	Santee School District (SDCSD) CDIAC Number: 2008-0668 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.631 NIC
07-24-08	\$480,000	Solana Beach CDIAC Number: 2008-0875 Special assessment bond Other capital improvements, public works Marsolan Underground AD No 2008-1	NR	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Brandis Tallman LLC	09-02-38 Comb	5.619 NIC
03-12-08	\$180,000,000	Sweetwater Union High School District CDIAC Number: 2008-0049 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A2	Neg	(BC) Bowie Arneson Wiles (FA) Gardner Underwood & Bacon (EN) FSA (TR) San Diego Co (UW) UBS Securities	08-01-47 Comb	5.357 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-05-08	\$2,500,000	Valley Center-Pauma Unified School District (SDCSD) CDIAC Number: 2008-0669 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-30-09 Term	1.631 NIC
<u>San Francisco</u>							
04-15-08	\$31,065,000	San Francisco City & County CDIAC Number: 2008-0255 General obligation bond Public building Branch Library Facs Proposition A	S:AA M:Aa3 F:AA-	Comp	(BC) Hawkins Delafield (FA) First Southwest (TR) S F Cty/Co (UW) Southwest Securities	06-15-28 Serial	4.196 NIC
05-30-08	\$15,275,000	San Francisco City & County CDIAC Number: 2008-0408 Conduit revenue bond Multifamily housing 149 Mason Street Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Squire Sanders (FA) Ross Financial (TR) US Bank Natl Assoc (UW) Silicon Vly Bank	06-01-13 Term	VAR
05-20-08	\$232,075,000	San Francisco City & County CDIAC Number: 2008-0581 General obligation bond Multiple capital improvements, public works Series R-1 Refunding	S:AA M:Aa3 F:AA-	Comp	(BC) Jones Hall (FA) Montague DeRose (TR) S F Cty/Co (UW) Lehman Brothers	06-15-21 Serial	2.885 NIC
05-20-08	\$39,320,000	San Francisco City & County CDIAC Number: 2008-0582 General obligation bond Multiple capital improvements, public works Series R-2 Federally Taxable Refunding	S:AA M:Aa3/Aaa F:AA-	Comp	(BC) Jones Hall (FA) Montague DeRose (TR) San Francisco Cty/Co Trea (UW) Morgan Keegan & Co	06-15-18 Serial	4.563 NIC
08-01-08	\$28,980,000	San Francisco City & County CDIAC Number: 2008-0758 Conduit revenue bond Multifamily housing Geary Sr	NR	Neg	(BC) Quint & Thimmig (FA) Public Financial (TR) US Bank Natl Assoc (UW) Wells Fargo Bank	12-01-11 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
07-15-08	\$118,130,000	San Francisco City & County CDIAC Number: 2008-0830 General obligation bond Hospital Laguna Honda Refunding	S:AA M:Aa3 F:AA-	Comp	(BC) Hawkins Delafield (FA) Public Financial (TR) S F Cty/Co (UW) Lehman Brothers	06-15-30 Serial	4.834 NIC
08-14-08	\$42,520,000	San Francisco City & County CDIAC Number: 2008-0921 General obligation bond Parks, open space Clean & Safe Neighborhood Pks Proposition A	S:AA M:Aa2 F:AA-	Comp	(BC) Hawkins Delafield (FA) Ross Financial (TR) S F Cty/Co (UW) BB&T Capital Markets	06-15-28 Serial	4.190 NIC
09-26-08	\$10,500,000	San Francisco City & County CDIAC Number: 2008-1113 Conduit revenue bond Multifamily housing Zygmunt Arendt House Subject to Alternative Minimum Tax	NR	Neg	(BC) Sonnenschein Nath (FA) Ross Financial (TR) Union Bank of CA (UW) Silicon Vly Bank	09-01-13 Term	4.750 TIC
03-19-08	\$395,180,000	San Francisco City & County Airport Commission CDIAC Number: 2008-0032 Public enterprise revenue bond Airport SF Intl Issue 34C, E & F Subject to Alternative Minimum Tax Refunding	S:AAA/A M:Aaa/A1 F:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	05-01-25 Serial	5.061 NIC
03-19-08	\$81,170,000	San Francisco City & County Airport Commission CDIAC Number: 2008-0346 Public enterprise revenue bond Airport SF Intl Issue 34D Refunding	S:AAA/A M:Aaa/A1 F:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	05-01-26 Serial	5.061 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
04-08-08	\$175,000,000	San Francisco City & County Airport Commission CDIAC Number: 2008-0377 Public enterprise revenue bond Airport SF Intl Issue 34A & B Subject to Alternative Minimum Tax Refunding	S:AAA/A-1/A M:Aaa/VMIG1/ A1 F:AAA/F1+/ A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	05-01-29 Comb	VAR
05-07-08	\$100,000,000	San Francisco City & County Airport Commission CDIAC Number: 2008-0421 Public enterprise revenue bond Airport SF Intl Issue 36A Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+/A M:Aaa/VMIG1/ A1 F:AAA/F1+/A LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Wells Fargo Bank (TR) The Bank of NY Trust Co (UW) Banc of America Sec	05-01-26 Term	VAR
05-06-08	\$284,820,000	San Francisco City & County Airport Commission CDIAC Number: 2008-0422 Public enterprise revenue bond Airport SF Intl Issue 37A & B Subject to Alternative Minimum Tax Refunding	S:AAA/A-1/A M:Aaa/VMIG1/ A1 F:AAA/F1+/A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) The Bank of NY Trust Co (UW) Morgan Stanley	05-01-29 Comb	VAR
05-07-08	\$40,620,000	San Francisco City & County Airport Commission CDIAC Number: 2008-0937 Public enterprise revenue bond Airport SF Intl Issue 36B Subject to Alternative Minimum Tax Refunding	S:A+/A-1/A M:Aaa/VMIG1 A1/ F:AA/F1/A LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Union Bank of CA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	05-01-26 Term	VAR
05-15-08	\$36,145,000	San Francisco City & County Airport Commission CDIAC Number: 2008-0938 Public enterprise revenue bond Airport SF Intl Issue 36C Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+/A M:Aaa/VMIG1/ A1 F:AAA/F1+/A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	05-01-26 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Francisco</u>							
05-14-08	\$89,895,000	San Francisco City & County Airport Commission CDIAC Number: 2008-0939 Public enterprise revenue bond Airport SF Intl Issue 37C Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+/A M:Aaa/VMIG1/ A1 F:AA/F1+/A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) The Bank of NY Trust Co (UW) E J De La Rosa	05-01-29 Term	VAR
05-15-08	\$19,690,000	San Francisco City & County Airport Commission CDIAC Number: 2008-0940 Public enterprise revenue bond Airport SF Intl Issue 37D Refunding	S:AAA/A-1+/A M:Aaa/VMIG1/ A1 F:AAA/F1+/A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) The Bank of NY Trust Co (UW) E J De La Rosa	05-01-30 Term	VAR
05-15-08	\$32,685,000	San Francisco City & County Airport Commission CDIAC Number: 2008-0944 Public enterprise revenue bond Airport SF Intl Issue 36D Refunding	S:AAA/A-1+/A M:Aaa/VMIG1/ A1 F:AAA/F1+/A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	05-01-26 Term	VAR
10-30-08	\$226,735,000	San Francisco City & County Airport Commission CDIAC Number: 2008-1210 Other note Airport Subject to Alternative Minimum Tax Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) The Bank of NY Mellon (UW) Banc of America Sec	05-01-12 Comb	6.173 NIC
12-03-08	\$88,190,000	San Francisco City & County Airport Commission CDIAC Number: 2008-1284 Other note Airport SF Intl Subject to Alternative Minimum Tax Refunding	S:SP-1+ M:MIG1 F:F1	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) The Bank of NY Mellon (UW) Banc of America Sec	05-01-29 Term	1.500 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>San Francisco</u>							
04-09-08	\$11,885,000	San Francisco City & County Finance Corporation CDIAC Number: 2008-0123 Public lease revenue bond Equipment	S:AA- M:A2 F:A+	Comp	(BC) Squire Sanders (FA) Kitahata & Co (TR) US Bank Natl Assoc (UW) UBS Securities	10-01-14 Serial	2.966 NIC
09-04-08	\$72,670,000	San Francisco City & County Finance Corporation CDIAC Number: 2008-0806 Public lease revenue bond Convention Ctr Moscone Center Expansion Series 1 Refunding	S:AAA/A-1+ M:Aaa/VMIG1 F:AA+/F1+  LOC	Neg	(BC) Jones Hall (FA) Kitahata & Co (EN) Bank of America NA (TR) Wells Fargo Bank (UW) E J De La Rosa	04-01-30 Term	5.037 NIC
09-04-08	\$72,670,000	San Francisco City & County Finance Corporation CDIAC Number: 2008-0807 Public lease revenue bond Convention Ctr Moscone Center Expansion Series 2 Refunding	S:AAA/A-1+ M:Aaa/VMIG1 F:AA+/F1+  LOC	Neg	(BC) Jones Hall (FA) Kitahata & Co (EN) State Street Bank Corp (TR) Wells Fargo Bank (UW) Banc of America Sec	04-01-30 Term	5.037 NIC
10-01-08	\$6,325,000	San Francisco City & County Public Utilities Commission CDIAC Number: 2008-0922 Certificates of participation/leases Equipment Clean Renewable Energy Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) Kitahata & Co (UW) Banc of America Lease	12-15-22 Serial	.450 NIC
12-01-08	\$20,633,170	San Francisco City & County Redevelopment Agency CDIAC Number: 2008-1099 Conduit revenue bond Multifamily housing Armstrong Place Senior	NR	Neg	(BC) Curls Bartling (FA) Community Economics (TR) Wells Fargo Bank (UW) Wells Fargo Bank	12-01-10 Term	VAR
06-11-08	\$18,000,000	San Francisco Community College District (CCCFA) CDIAC Number: 2008-0730 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+   Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>San Francisco</u>							
11-20-08	\$43,000,000	San Francisco Unified School District CDIAC Number: 2008-1246 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Banc of America Sec	11-25-09 Term	1.088 TIC
<u>San Joaquin</u>							
01-22-08	\$5,964,211	Escalon CDIAC Number: 2008-0033 Public lease revenue bond Public building Civic & Community Ctrs	NR	Neg	(BC) Best Best & Krieger (TR) Union Bank of CA (UW) Union Bank of CA	01-25-28 Serial	4.240 TIC
06-15-08	\$1,895,000	Lammersville School District CFD No 2007-1 CDIAC Number: 2008-0569 Limited tax obligation bond K-12 school facility IA No 1, Mountain House-Shea Homes	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-38 Comb	6.735 TIC
03-14-08	\$2,625,860	Lincoln Unified School District CDIAC Number: 2008-0135 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	02-01-33 Comb	4.801 TIC
07-17-08	\$60,685,000	Lodi CDIAC Number: 2008-0532 Certificates of participation/leases Power generation/transmission Electric System Refunding	S:AAA/A-  F:AAA/BBB+  Ins	Neg	(BC) Orrick Herrington (FA) Lamont Financial Services (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	07-01-32 Comb	4.884 NIC
05-01-08	\$2,500,000	San Joaquin County Office of Education CDIAC Number: 2008-1283 Other bond K-12 school facility Federally Taxable	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Farmers & Merchants	05-14-22 Serial	1.430 TIC





## 2008 ANNUAL DEBT LINE CALENDAR

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<u>San Joaquin</u>							
05-21-08	\$203,355,000	San Joaquin County Transportation Authority CDIAC Number: 2008-0505 Other note Bridges and highways Measure K	S:SP-1+	Neg	(BC) Nossaman Guthner (FA) Public Financial (TR) US Bank Natl Assoc (UW) Lehman Brothers	04-01-11 Comb	VAR
06-11-08	\$5,000,000	San Joaquin Delta Community College District (CCCFA) CDIAC Number: 2008-0731 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC
08-20-08	\$25,000,000	South San Joaquin Irrigation District CDIAC Number: 2008-0991 Certificates of participation/leases Multiple capital improvements, public works Solar, Irrigation System Imp & Tulloch Upgrade	S:AA	Neg	(BC) Stradling Yocca (FA) Public Finance Resources (TR) Union Bank of CA (UW) Cantella & Co	08-01-19 Serial	3.716 NIC
06-11-08	\$30,000,000	Stockton (CSCDA) CDIAC Number: 2008-0645 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
01-18-08	\$12,745,000	Stockton Public Financing Authority CDIAC Number: 2007-0702 Revenue bond (Pool) Multiple capital improvements, public works Spanos Park (ReAD No 91-1R & CFD No 90-4) Refunding	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-02-16 Serial	3.434 TIC
05-06-08	\$65,000,000	Stockton Unified School District CDIAC Number: 2008-0506 General obligation bond K-12 school facility	S:AAA/A  Ins	Comp	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Morgan Stanley	08-01-32 Comb	4.538 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>San Joaquin</u>							
11-21-08	\$19,765,000	Tracy Operating Partnership Joint Powers Authority CDIAC Number: 2008-1254 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AAA/A+  Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	10-01-38 Comb	6.511 TIC
<u>San Luis Obispo</u>							
01-07-08	\$7,325,000	San Luis Obispo County CDIAC Number: 2007-1645 Certificates of participation/leases Bridges and highways Vineyard Drive Interchange Imps	S:AA-	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (TR) US Bank Natl Assoc (UW) Lehman Brothers	02-15-38 Comb	4.649 NIC
06-11-08	\$7,000,000	San Luis Obispo County Community College District (CCCFA) CDIAC Number: 2008-0733 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC
08-01-08	\$1,250,000	San Miguel Community Services District CDIAC Number: 2008-0932 Certificates of participation/leases Water supply, storage, distribution Storage Tank	NR	Neg	(BC) Rutan & Tucker (TR) San Miguel CSD (UW) USDA	08-01-48 Serial	4.375 NIC
<u>San Mateo</u>							
06-11-08	\$1,030,000	Belmont Fire Protection District (CSCDA) CDIAC Number: 2008-0624 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
04-03-08	\$18,300,000	Burlingame Elementary School District CDIAC Number: 2008-0205 General obligation bond K-12 school facility	S:AA M:Aa3	Comp	(BC) Stradling Yocca (FA) Backstrom McCarley Berry (TR) The Bank of NY Trust Co (UW) Morgan Stanley	08-01-32 Comb	5.018 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
08-20-08	\$20,749,696	Hillsborough City School District CDIAC Number: 2008-0959 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Jones Hall (FA) Cooperman & Associates (TR) San Mateo Co (UW) Stone & Youngberg	09-01-13 Term	3.714 TIC
06-18-08	\$9,000,000	Menlo Park City School District CDIAC Number: 2008-0719 General obligation bond K-12 school facility	S:AAA M:Aa2	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Trust Co (UW) Morgan Stanley	07-01-43 Comb	5.000 TIC
06-18-08	\$24,264,728	Menlo Park City School District CDIAC Number: 2008-0934 General obligation bond K-12 school facility	S:AAA M:Aa2	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	07-01-43 Serial	5.820 TIC
05-15-08	\$3,965,000	Millbrae Public Financing Authority CDIAC Number: 2008-0282 Other note Wastewater collection, treatment Treatment Facs	S:SP1+	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Stone & Youngberg	04-01-10 Term	3.485 TIC
06-12-08	\$2,500,000	Ravenswood City School District CDIAC Number: 2008-0543 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Lofton & Jennings (FA) A M Peche (TR) San Mateo Co (UW) Janney Montgomery Scott	07-01-09 Term	2.000 NIC
06-18-08	\$5,181,332	San Carlos Elementary School District CDIAC Number: 2008-0741 General obligation bond K-12 school facility	S:AAA/AA-  Ins	Comp	(BC) Orrick Herrington (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	04-01-33 Comb	8.681 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>San Mateo</u>							
09-04-08	\$141,080,000	San Mateo County Joint Powers Financing Authority CDIAC Number: 2008-1001 Public lease revenue bond Prisons, jails, correctional facilities Youth Services Campus Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-15-36 Comb	4.915 NIC
06-18-08	\$22,375,000	San Mateo Union High School District CDIAC Number: 2008-0621 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Keygent LLC (TR) San Mateo Co (UW) DEPFA First Albany Sec	07-01-09 Term	1.704 NIC
06-04-08	\$62,700,000	San Mateo Union High School District CDIAC Number: 2008-0623 General obligation bond K-12 school facility	S:AAA/Aa3 M:Aaa/AA-  Ins	Comp	(BC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-32 Comb	4.615 NIC
05-29-08	\$74,000,000	Sequoia Union High School District CDIAC Number: 2008-0614 General obligation bond K-12 school facility	M:Aa2	Comp	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	07-01-32 Comb	4.437 NIC
06-18-08	\$17,000,000	Sequoia Union High School District CDIAC Number: 2008-0718 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) San Mateo Co (UW) Banc of America Sec	06-30-09 Term	1.661 NIC
12-19-08	\$10,000,000	South Bayside System Authority CDIAC Number: 2008-1044 Public enterprise revenue bond Wastewater collection, treatment 10-Year CIP	S:AAA/AA  F:AAA/A+  Ins	Comp	(BC) Jones Hall (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-29 Comb	4.729 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Santa Barbara</u>							
06-24-08	\$5,000,000	Goleta Union School District CDIAC Number: 2008-0416 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-09 Term	1.802 TIC
04-24-08	\$21,605,971	Lompoc Unified School District CDIAC Number: 2008-0363 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) RBC Capital Markets	08-01-22 Serial	3.989 TIC
11-18-08	\$47,000,000	Santa Barbara Community College District CDIAC Number: 2008-1191 General obligation bond College, university facility	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	08-01-33 Comb	5.101 TIC
06-12-08	\$23,600,000	Santa Barbara County CDIAC Number: 2008-0671 Certificates of participation/leases Multiple capital improvements, public works Series A-1 & 2	S:AA M:A1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Banc of America Sec	12-01-28 Serial	4.461 NIC
03-11-08	\$5,000,000	Santa Barbara County Housing Authority CDIAC Number: 2008-0097 Other note Multifamily housing Palm Grove Note A	NR	Neg	(BC) Quint & Thimmig (TR) Santa Barbara Bank & Trst (UW) Santa Barbara Bank & Trst	03-11-23 Term	VAR
03-11-08	\$2,050,000	Santa Barbara County Housing Authority CDIAC Number: 2008-0100 Other note Multifamily housing Palm Grove Note B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) Palm Grove LLC (UW) Palm Grove LLC	03-10-09 Term	7.000 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Barbara</u>							
03-06-08	\$3,600,000	Santa Barbara County Housing Authority CDIAC Number: 2008-0179 Conduit revenue bond Multifamily housing Parkview Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Santa Barbara Bank & Trst	03-01-43 Term	VAR
08-01-08	\$480,000	Santa Barbara County Housing Authority CDIAC Number: 2008-0757 Other note Multifamily housing Valley Station Apts	NR	Neg	(BC) Quint & Thimmig (UW) Pacific Capital Bank	09-01-18 Term	VAR
10-31-08	\$1,600,000	Santa Barbara Housing Authority CDIAC Number: 2008-1144 General obligation note Multifamily housing Cottage Gardens	NR	Neg	(BC) Quint & Thimmig (TR) Pacific Capital Bank (UW) Pacific Capital Bank	11-01-38 Term	VAR
06-24-08	\$12,000,000	Santa Barbara School Districts CDIAC Number: 2008-0418 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-09 Term	1.747 TIC
<u>Santa Clara</u>							
08-19-08	\$39,000,328	Alum Rock Union Elementary School District CDIAC Number: 2008-1008 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/A2	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-33 Comb	4.900 TIC
04-09-08	\$9,680,000	Campbell Union Elementary School District CDIAC Number: 2008-0300 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Morgan Keegan & Co	08-01-26 Serial	3.320 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
05-14-08	\$30,000,000	Campbell Union High School District CDIAC Number: 2008-0367 General obligation bond K-12 school facility	M:Aaa/Aa3 F:AAA/AA  Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-38  Comb	4.567  NIC
06-12-08	\$50,000,000	East Side Union High School District CDIAC Number: 2008-0564 General obligation bond K-12 school facility	S:AAA/A+  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-38  Comb	4.485  NIC
11-13-08	\$18,000,000	East Side Union High School District CDIAC Number: 2008-1255 General obligation bond K-12 school facility Series H	S:AAA/A+  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-33  Comb	5.154  TIC
01-17-08	\$14,000,000	Franklin-McKinley Elementary School District CDIAC Number: 2007-0460 General obligation bond K-12 school facility Series B	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-32  Comb	4.775  NIC
07-10-08	\$7,340,000	Franklin-McKinley Elementary School District CDIAC Number: 2008-0780 General obligation bond K-12 school facility Refunding	S:AAA/A+  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) George K Baum	08-01-20  Serial	3.837  NIC
07-10-08	\$12,000,000	Fremont Union High School District CDIAC Number: 2008-0558 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) DEPFA First Albany Sec	07-23-09  Term	1.575  TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
08-14-08	\$80,000,000	Fremont Union High School District CDIAC Number: 2008-0861 General obligation bond K-12 school facility Cupertino, Fremont, Homestead, Lynbrook & Monte Vista HS	S:AA+ M:Aa2	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Goldman Sachs	08-01-33 Comb	4.566 TIC
04-17-08	\$33,000,000	Gilroy Unified School District CDIAC Number: 2008-0161 Certificates of participation/leases K-12 school facility Christopher HS Phase I Measure I Refunding	M:Aaa/A3  Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) George K Baum	04-01-39 Comb	4.946 TIC
07-10-08	\$7,500,000	Los Altos School District CDIAC Number: 2008-0557 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Citigroup Global Markets	07-23-09 Term	1.610 TIC
10-01-08	\$2,025,000	Los Altos School District CDIAC Number: 2008-1132 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) KNN Public Finance (UW) City National Bank	11-06-28 Serial	4.800 TIC
01-10-08	\$39,999	Luther Burbank School District CDIAC Number: 2007-1515 General obligation bond K-12 school facility Series B	S:AAA/A  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-32 Serial	5.060 TIC
01-10-08	\$4,099,994	Luther Burbank School District CDIAC Number: 2007-1516 General obligation bond K-12 school facility Series C	S:AAA/A  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-47 Comb	4.914 TIC





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-28-08	\$4,000,000	Milpitas Unified School District CDIAC Number: 2008-0559 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Piper Jaffray & Co	07-14-09 Term	1.739 TIC
02-20-08	\$96,200,000	Morgan Hill Redevelopment Agency CDIAC Number: 2007-1635 Tax allocation bond Redevelopment, multiple purposes Ojo de Agua Area Series A	S:AA-/A-1+/A  LOC	Neg	(BC) Richards Watson (FA) Wedbush Morgan Sec (EN) Bank of Nova Scotia (TR) The Bank of NY Trust Co (UW) Morgan Hill FA	09-01-33 Term	VAR
02-20-08	\$13,800,000	Morgan Hill Redevelopment Agency CDIAC Number: 2007-1636 Tax allocation bond Redevelopment, multiple purposes Ojo de Agua Area Series B Federally Taxable	S:AA-/A-1+/A  LOC	Neg	(BC) Richards Watson (FA) Wedbush Morgan Sec (EN) Bank of Nova Scotia (TR) The Bank of NY Trust Co (UW) Morgan Hill FA	09-01-33 Term	VAR
01-11-08	\$2,800,000	Mountain View CDIAC Number: 2007-1572 Certificates of participation/leases Other, multiple educational uses Child-Care Center Federally Taxable	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) D & L Packard Foundation	01-11-16 Term	1.000 NIC
08-26-08	\$119,999,249	Palo Alto Unified School District CDIAC Number: 2008-0862 General obligation bond K-12 school facility	S:AAA M:Aa2	Comp	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-33 Serial	5.206 TIC
04-01-08	\$129,578,000	San Jose CDIAC Number: 2008-0283 Commercial paper Project, interim financing Norman Y Mineta Intl Airport Subject to Alternative Minimum Tax Refunding	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Orrick Herrington (FA) Fullerton & Friar (EN) Multiple Guarantors (TR) Deutsche Bk Tr Co America (UW) Citigroup Global Markets	12-27-08 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-11-08	\$33,100,000	San Jose CDIAC Number: 2008-0378 General obligation bond Multiple capital improvements, public works Libraries Measure O & Parks Measure P	S:AAA M:Aa1 F:AA+	Comp	(BC) Jones Hall (FA) Stone & Youngberg (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-38 Comb	4.475 TIC
05-05-08	\$26,000,000	San Jose CDIAC Number: 2008-0753 Conduit revenue bond Multifamily housing Fairgrounds Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Hawkins Delafield (FA) Ross Financial (TR) Wells Fargo Bank (UW) Citicorp Municipal Mtg	05-01-41 Term	VAR
07-11-08	\$25,900,000	San Jose CDIAC Number: 2008-0808 Conduit revenue bond Multifamily housing Las Ventanas Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+  Oth	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) FHLMC (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-38 Term	VAR
08-13-08	\$60,310,000	San Jose Financing Authority CDIAC Number: 2008-0379 Public lease revenue bond Public building Civic Center Series A Refunding	S:AAA/A-1+/ AA+ M:Aaa/VMIG1/ Aa3 F:AAA/F1+/AA LOC	Neg	(BC) Jones Hall (FA) PRAG (EN) Multiple Guarantors (TR) Wells Fargo Bank (UW) Goldman Sachs	06-01-39 Term	VAR
07-08-08	\$36,580,000	San Jose Financing Authority CDIAC Number: 2008-0380 Public lease revenue bond Parking Civic Center Garage Series B Refunding	S:AAA/A-1+/ AA+ M:Aaa/VMIG1/ Aa3 F:AAA/F1+/AA LOC	Neg	(BC) Jones Hall (FA) PRAG (EN) Multiple Guarantors (TR) Wells Fargo Bank (UW) Banc of America Sec	06-01-39 Term	VAR
06-12-08	\$10,915,000	San Jose Financing Authority CDIAC Number: 2008-0381 Public lease revenue bond Theatre/Arts/Museums Hayes Mansion Series C Refunding	S:AAA/A-1+/ AA+ M:Aaa/VMIG1/ Aa3 F:AAA/F1+/AA LOC	Neg	(BC) Jones Hall (FA) PRAG (EN) Multiple Guarantors (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-01-27 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-12-08	\$47,390,000	San Jose Financing Authority CDIAC Number: 2008-0382 Public lease revenue bond Theatre/Arts/Museums Hayes Mansion Series D Federally Taxable Refunding	S:AAA/A-1+/ AA+ M:Aaa/VMIG1/ Aa3 F:AAA/F1+/AA LOC	Neg	(BC) Jones Hall (FA) PRAG (EN) Multiple Guarantors (TR) Wells Fargo Bank (UW) Lehman Brothers	05-01-25 Term	VAR
06-24-08	\$28,070,000	San Jose Financing Authority CDIAC Number: 2008-0383 Public lease revenue bond Recreation and sports facilities Ice Centre Federally Taxable Refunding	S:AAA/A-1+/ AA+ M:Aaa/VMIG1/ Aa3 F:AAA/F1+/AA LOC	Neg	(BC) Jones Hall (FA) PRAG (EN) Multiple Guarantors (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-01-25 Term	VAR
06-10-08	\$67,195,000	San Jose Financing Authority CDIAC Number: 2008-0384 Public lease revenue bond Other purpose Land Acquisition Series F Federally Taxable Refunding	S:AAA/A-1+/ AA+ M:Aaa/VMIG1/ Aa3 F:AAA/F1+/AA LOC	Neg	(BC) Jones Hall (FA) PRAG (EN) Banc of America NA (TR) Wells Fargo Bank (UW) Goldman Sachs	06-01-34 Term	5.000 TIC
12-03-08	\$37,150,000	San Jose Redevelopment Agency CDIAC Number: 2008-1194 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A	S:A- M:A3 F:A-	Comp	(BC) Jones Hall (FA) Kitahata & Co (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-18 Comb	6.623 TIC
10-28-08	\$80,145,000	San Jose Redevelopment Agency CDIAC Number: 2008-1195 Tax allocation bond Redevelopment, multiple purposes Merged Area Series B	S:A- M:A3 F:A-	Comp	(BC) Jones Hall (FA) Kitahata & Co (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-35 Comb	6.935 TIC
04-24-08	\$104,000,000	San Jose Unified School District CDIAC Number: 2008-0166 General obligation bond K-12 school facility	S:AA M:Aa3	Neg	(BC) Sidley Austin LLP (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-32 Comb	4.844 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
02-21-08	\$97,999,946	San Jose-Evergreen Community College District CDIAC Number: 2008-0053 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa2  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Capital Markets	09-01-32 Serial	4.700 TIC
06-11-08	\$4,400,000	San Jose/Evergreen Community College District (CCCFA) CDIAC Number: 2008-0732 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC
04-01-08	\$49,655,000	Santa Clara CDIAC Number: 2008-0267 Public enterprise revenue bond Power generation/transmission Donald Von Raesfeld Power Plant Refunding	S:AAA/A-1+/A F:AAA/F-1+/A LOC	Neg	(BC) Sidley Austin LLP (FA) John S Dey Municipal (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	07-01-34 Term	4.137 TIC
05-01-08	\$86,600,000	Santa Clara CDIAC Number: 2008-0571 Public enterprise revenue bond Power generation/transmission Silicon Vly Power Refunding	S:AAA/A-1+ F:AAA/F1+ LOC	Neg	(BC) Sidley Austin LLP (FA) John S Dey Municipal (EN) Dexia Credit Local (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	07-01-27 Term	4.174 TIC
01-29-08	\$126,410,000	Santa Clara County Financing Authority CDIAC Number: 2008-0041 Public lease revenue bond Health care facilities Valley Medical Ctr Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN (TR) The Bank of NY Trust Co (UW) Banc of America Sec	11-15-22 Serial	4.168 NIC
05-07-08	\$112,840,000	Santa Clara County Financing Authority CDIAC Number: 2008-0433 Public lease revenue bond Multiple capital improvements, public works Series L Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) Banc of America Sec	05-15-36 Comb	5.060 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
05-22-08	\$143,105,000	Santa Clara County Financing Authority CDIAC Number: 2008-0443 Public lease revenue bond Multiple capital improvements, public works Series M Refunding	S:AAA/A-1+/ AA M:Aaa/VMIG1/ Aa3 LOC	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Banc of America Sec	05-15-35 Term	VAR
09-16-08	\$23,000,000	Santa Clara County Housing Authority CDIAC Number: 2008-1032 Conduit revenue bond Multifamily housing Rincon Gardens Apts Series A-1, 2 & 3	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Washington Mutual	10-01-41 Comb	VAR
05-29-08	\$13,000,000	Santa Clara Unified School District CDIAC Number: 2008-0617 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Santa Clara Co (UW) Banc of America Sec	06-29-09 Term	1.651 TIC
07-23-08	\$120,000,000	Santa Clara Unified School District CDIAC Number: 2008-0774 General obligation bond K-12 school facility Measure J	S:AA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	07-01-33 Serial	4.799 TIC
06-24-08	\$236,730,000	Santa Clara Valley Transportation Authority CDIAC Number: 2008-0461 Sales tax revenue bond Public transit Measure A Series A thru D Refunding	S:AA+/A-1+ M:Aa3/VMIG1  Oth	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Multiple Guarantors (TR) Deutsche Bank Natl Trust (UW) Goldman Sachs	04-01-36 Term	3.771 NIC
06-25-08	\$168,585,000	Santa Clara Valley Transportation Authority CDIAC Number: 2008-0587 Sales tax revenue bond Public transit Series A thru C Refunding	S:AAA/A-1+ M:Aa3/VMIG1 F:AA-  Oth	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Dexia Credit Local (TR) US Bank Natl Assoc (UW) Goldman Sachs	06-01-26 Term	3.309 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
08-12-08	\$5,500,000	Sunnyvale School District CDIAC Number: 2008-0748 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Stone & Youngberg	05-15-09 Term	3.802 TIC
<u>Santa Cruz</u>							
06-11-08	\$5,000,000	Cabrillo Community College District (CCCFA) CDIAC Number: 2008-0721 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC
03-18-08	\$13,028,207	San Lorenzo Valley Unified School District CDIAC Number: 2008-0117 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	02-01-33 Serial	5.033 TIC
06-25-08	\$50,000,000	Santa Cruz County CDIAC Number: 2008-0622 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Banc of America Sec	07-06-09 Term	1.766 TIC
09-10-08	\$4,625,000	Santa Cruz County CDIAC Number: 2008-0996 Certificates of participation/leases Equipment Computer Systems	S:A+ M:A3	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-01-23 Serial	3.745 TIC
07-09-08	\$10,355,000	Santa Cruz County CFD No 1 CDIAC Number: 2008-0739 Limited tax obligation bond Water supply, storage, distribution Felton Refunding	S:A	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Banc of America Sec	08-15-35 Comb	5.157 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Shasta</u>							
05-20-08	\$5,210,000	Anderson Redevelopment Agency CDIAC Number: 2008-0375 Tax allocation bond Redevelopment, multiple purposes Southwest Area	S:AA/BBB+  Ins	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Anderson PFA	08-01-38 Comb	5.346 NIC
06-10-08	\$1,975,000	Columbia Elementary School District CDIAC Number: 2008-0457 General obligation bond K-12 school facility Refunding	S:AAA/A+  Ins	Comp	(BC) Jones Hall (FA) KNN Public Finance (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-23 Comb	3.828 NIC
05-01-08	\$7,999,829	Enterprise School District CDIAC Number: 2008-0500 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) FSA (TR) The Bank of NY Trust Co (UW) UBS Securities	02-01-33 Comb	4.074 TIC
04-29-08	\$157,965,000	Redding CDIAC Number: 2008-0358 Certificates of participation/leases Power generation/transmission Electric System Unit No 6 Refunding	M:Aaa/A2 F:AAA/A+  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-01-30 Comb	4.661 NIC
06-11-08	\$5,000,000	Redding (CSCDA) CDIAC Number: 2008-0639 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
03-26-08	\$8,085,000	Redding School District CDIAC Number: 2008-0191 General obligation bond K-12 school facility Refunding	M:Aaa/A2  Ins	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Keegan & Co	03-01-23 Comb	3.310 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Shasta</u>							
07-17-08	\$184,700	Shasta County CDIAC Number: 2008-0864 Special assessment bond Water supply, storage, distribution Castella	NR	Neg	(BC) Orrick Herrington (TR) Shasta Co (UW) USDA Rural	09-02-47 Serial	4.125 NIC
<u>Sierra</u>							
06-11-08	\$2,175,000	Sierra County (CSCDA) CDIAC Number: 2008-0643 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
<u>Siskiyou</u>							
06-11-08	\$9,320,000	Siskiyou County (CSCDA) CDIAC Number: 2008-0644 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
<u>Solano</u>							
02-06-08	\$9,155,000	Benicia Unified School District CDIAC Number: 2008-0105 General obligation bond K-12 school facility Refunding	M:Aaa/A2  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) FSA (TR) Union Bank of CA (UW) UBS Securities	08-01-16 Serial	3.048 TIC
03-14-08	\$18,095,000	Fairfield CFD No 2007-1 CDIAC Number: 2008-0311 Limited tax obligation bond Multiple capital improvements, public works Fairfield Commons	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38 Comb	7.051 TIC





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Solano</u>							
03-13-08	\$15,510,000	Fairfield CFD No 3 CDIAC Number: 2008-0312 Limited tax obligation bond Multiple capital improvements, public works North Cordelia	S:A-	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-37 Comb	5.707 TIC
01-10-08	\$1,831,804	Vacaville CDIAC Number: 2007-1582 Other note Flood control, storm drainage Alamo/Ulatis Creek Detention Basin	NR	Neg	(BC) Jones Hall (UW) Vacaville	01-15-13 Comb	5.000 TIC
04-18-08	\$441,250	Vacaville CDIAC Number: 2008-0342 Other note Flood control, storm drainage Ulatis Creek Detention Basin	NR	Neg	(BC) Jones Hall (TR) Vacaville (UW) Vacaville	04-18-11 Serial	5.000 TIC
06-11-08	\$5,000,000	Vacaville (CSCDA) CDIAC Number: 2008-0646 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
11-19-08	\$8,440,000	Vacaville Unified School District CDIAC Number: 2008-1158 Certificates of participation/leases Other, multiple educational uses Central Office Refunding	S:AAA/A	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) UBS Financial Services	12-01-36 Comb	6.296 TIC
11-19-08	\$4,392,173	Vacaville Unified School District CDIAC Number: 2009-0001 Certificates of participation/leases Other, multiple educational uses Central Office	S:AAA/A	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	12-01-32 Serial	7.227 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
07-29-08	\$3,250,000	Geyserville Unified School District CDIAC Number: 2008-0776 General obligation bond K-12 school facility Measure A	S:AAA/AA-  Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	08-01-33 Comb	4.997 TIC
03-01-08	\$536,400	Harmony Union Elementary School District CDIAC Number: 2008-0087 Certificates of participation/leases K-12 school facility	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Capital One Pub Fund LLC	03-20-18 Serial	4.030 TIC
09-09-08	\$10,100,000	North Sonoma County Hospital District CDIAC Number: 2008-0999 Certificates of participation/leases Hospital Measure G	F:A-	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-33 Comb	4.614 TIC
04-15-08	\$7,965,000	Petaluma City Elementary School District CDIAC Number: 2008-0369 General obligation bond K-12 school facility Refunding	S:AA	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Trust Co (UW) Morgan Keegan & Co	08-01-24 Comb	3.290 NIC
06-18-08	\$3,370,000	Petaluma City Elementary School District CDIAC Number: 2008-0684 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Sonoma Co (UW) Banc of America Sec	07-02-09 Term	1.774 TIC
06-25-08	\$4,000,000	Rincon Valley Union Elementary School District CDIAC Number: 2008-0575 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Sonoma Co (UW) Piper Jaffray & Co	07-14-09 Term	1.718 TIC
05-14-08	\$1,808,214	Roseland School District CDIAC Number: 2008-0316 Certificates of participation/leases K-12 school facility Burbank ES	S:A	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) De La Rosa & Co	08-01-39 Comb	5.376 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
06-25-08	\$48,630,000	Santa Rosa CDIAC Number: 2008-0547 Public enterprise revenue bond Wastewater collection, treatment Enterprise (West College Fac)	S:AAA/A+ M:Aaa/A2	Comp	(BC) Jones Hall (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley	09-01-28 Serial	4.991 TIC
06-25-08	\$13,850,000	Santa Rosa CDIAC Number: 2008-0549 Public enterprise revenue bond Water supply, storage, distribution Enterprise (West College Fac)	S:AA M:Aa3	Comp	(BC) Jones Hall (FA) Public Financial (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-38 Comb	4.972 TIC
07-01-08	\$12,335,600	Santa Rosa CDIAC Number: 2008-0911 Conduit revenue bond Multifamily housing Rowan Court Series A-1 A & B, A-2 & 3 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) CA Housing Partnership (TR) Silicon Vly Bank (UW) Silicon Vly Bank	04-01-41 Comb	VAR
05-29-08	\$3,020,000	Santa Rosa High School District CDIAC Number: 2008-0570 Certificates of participation/leases K-12 school facility Elsie Allen HS	S:AAA/A	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-01-38 Comb	4.915 TIC
05-29-08	\$3,096,013	Santa Rosa High School District CDIAC Number: 2008-0759 Certificates of participation/leases K-12 school facility Elsie Allen HS	S:AAA/A	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Morgan Stanley	06-01-36 Serial	5.555 TIC
09-23-08	\$14,700,000	Santa Rosa Redevelopment Agency CDIAC Number: 2008-0914 Tax allocation note Multifamily housing Southwest & Merged Santa Rosa Ctr/Grace Brothers Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Public Financial (UW) Exchange Bank	06-01-23 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sonoma</u>							
05-20-08	\$2,035,000	Sebastopol Union Elementary School District CDIAC Number: 2008-0430 General obligation bond K-12 school facility Refunding	S:AAA  Ins	Comp	(BC) Jones Hall (FA) KNN Public Finance (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-21 Serial	3.720 NIC
10-30-08	\$115,000,000	Sonoma County CDIAC Number: 2008-1071 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) KNN Public Finance (TR) Sonoma Co (UW) Morgan Stanley	10-29-09 Term	1.341 TIC
11-20-08	\$14,345,000	Sonoma County Community Redevelopment Agency CDIAC Number: 2008-1095 Tax allocation bond Redevelopment, multiple purposes Russian River & Roseland	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Sonoma Co PFA	08-01-34 Comb	6.425 NIC
01-24-08	\$46,075,000	Sonoma County Transportation Authority CDIAC Number: 2007-1590 Sales tax revenue bond Bridges and highways Measure M Hwy 101	S:AA	Comp	(BC) Orrick Herrington (FA) KNN (TR) The Bank of NY Trust Co (UW) Goldman Sachs	12-01-24 Serial	3.736 TIC
07-30-08	\$8,400,000	Windsor Joint Powers Financing Authority CDIAC Number: 2008-0872 Public lease revenue bond Public building Fire Station No 2	S:AA	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	10-01-20 Comb	4.428 NIC
04-30-08	\$14,460,000	Windsor Unified School District CDIAC Number: 2008-0373 General obligation bond K-12 school facility	S:AAA/AA-  F:AAA/A+  Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Hutchinson Shockey	08-01-32 Comb	4.951 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Stanislaus</u>							
07-01-08	\$6,800,000	Ceres Unified School District CDIAC Number: 2008-0740 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Stanislaus Co (UW) Banc of America Sec	07-08-09 Term	1.950 TIC
06-19-08	\$7,500,000	Denair Unified School District CDIAC Number: 2008-0576 General obligation bond K-12 school facility	S:AAA/A+	Neg	(BC) Garcia Calderon Ruiz (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	08-01-32 Comb	4.730 NIC
02-20-08	\$1,750,000	Hart-Ransom Union School District CDIAC Number: 2008-0034 General obligation bond K-12 school facility Series A	S:AAA/A	Neg	(BC) Jones Hall (FA) KNN (EN) FSA (TR) The Bank of NY Trust Co (UW) E J De La Rosa	08-01-32 Comb	4.359 TIC
07-31-08	\$2,149,767	Hart-Ransom Union School District CDIAC Number: 2008-1096 General obligation bond K-12 school facility Series B	S:A+	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) De La Rosa & Co	08-01-48 Comb	6.002 TIC
06-05-08	\$1,936,824	Keyes Union School District CDIAC Number: 2008-0257 General obligation bond K-12 school facility Spratling MS & Keyes ES	S:AAA/A-	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	08-01-36 Comb	5.084 TIC
06-27-08	\$118,865,000	M-S-R Public Power Agency CDIAC Number: 2008-0855 Public enterprise revenue bond Power generation/transmission San Juan Series L Refunding	S:AAA/A F:AAA/A+	Neg	(BC) Orrick Herrington (FA) John S Dey Municipal (EN) FSA (TR) US Bank Natl Assoc (UW) JP Morgan Securities	07-01-22 Serial	4.063 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Stanislaus</u>							
07-23-08	\$62,500,000	M-S-R Public Power Agency CDIAC Number: 2008-0856 Public enterprise revenue bond Power generation/transmission San Juan Series M Refunding	S:AAA/A-1+  F:AAA/F1+  LOC	Neg	(BC) Orrick Herrington (FA) John S Dey Municipal (EN) Dexia Credit Local (TR) US Bank Natl Assoc (UW) JP Morgan Securities	07-01-22 Term	VAR
07-23-08	\$17,000,000	M-S-R Public Power Agency CDIAC Number: 2008-0962 Public enterprise revenue bond Power generation/transmission San Juan Series N Federally Taxable Refunding	S:AAA/A-1+  F:AAA/F1+  LOC	Neg	(BC) Orrick Herrington (FA) John S Dey Municipal (EN) Dexia Credit Local (TR) US Bank Natl Assoc (UW) JP Morgan Securities	07-01-20 Term	VAR
05-29-08	\$47,625,000	Modesto CDIAC Number: 2008-0371 Certificates of participation/leases Water supply, storage, distribution Regional Treatment Plant Refunding	S:AAA/A-1+/ AA+/A-1+ M:Aaa/VMIG1/ Aaa/P-1  Ins	Neg	(BC) Sidley Austin LLP (FA) Public Financial (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	10-01-36 Term	4.134 TIC
08-20-08	\$4,425,000	Modesto CDIAC Number: 2008-0827 Conduit revenue bond Multifamily housing Valley Oak Apts Refunding	S:AAA/A-1+   Oth	Neg	(BC) Sidley Austin LLP (FA) Public Financial (EN) FHLMC (TR) The Bank of NY Mellon (UW) Banc of America Sec	08-01-38 Term	VAR
08-28-08	\$65,170,000	Modesto Public Financing Authority CDIAC Number: 2008-0942 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AA+/A-1+/A  F:AA/F1+/A+  LOC	Neg	(BC) Sidley Austin LLP (FA) Public Financial (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) Banc of America Sec	09-01-33 Term	VAR
05-28-08	\$2,575,000	Newman-Crows Landing Unified School District CDIAC Number: 2008-0456 General obligation bond K-12 school facility Refunding	S:AAA/A+   Ins	Comp	(BC) Jones Hall (FA) KNN Public Finance (EN) FSA (TR) The Bank of NY Trust Co (UW) Stifel Nicolaus & Co Inc	08-01-18 Serial	3.332 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Stanislaus</u>							
07-24-08	\$1,263,990	Riverbank Unified School District CDIAC Number: 2008-0879 General obligation bond K-12 school facility Series A	S:AAA/A  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-33 Comb	5.861 TIC
07-24-08	\$3,870,215	Riverbank Unified School District CDIAC Number: 2008-0881 General obligation bond K-12 school facility Series B	S:AAA/A  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-48 Comb	6.264 TIC
08-14-08	\$5,884,512	Riverbank Unified School District CDIAC Number: 2008-0978 Certificates of participation/leases K-12 school facility Rio Altura	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-38 Comb	5.525 TIC
10-10-08	\$1,465,000	Stanislaus County Housing Authority CDIAC Number: 2008-0231 General obligation bond Multifamily housing Village One Apts	NR	Neg	(BC) Quint & Thimmig (UW) Farmers & Merchants	10-01-38 Term	VAR
07-30-08	\$2,250,000	Stanislaus County Housing Authority CDIAC Number: 2008-0397 General obligation bond Multifamily housing Palm Valley Apts	NR	Neg	(BC) Quint & Thimmig (TR) Farmers & Merchants (UW) Farmers & Merchants	08-01-38 Term	VAR
04-30-08	\$32,365,000	Turlock Public Financing Authority CDIAC Number: 2008-0160 Public enterprise revenue bond Water supply, storage, distribution	S:AA	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) US Bank Natl Assoc (UW) E J De La Rosa	05-01-38 Comb	4.762 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sutter</u>							
06-05-08	\$3,165,000	Live Oak Unified School District CDIAC Number: 2008-0391 General obligation bond K-12 school facility Refunding	S:AAA/A+  Ins	Comp	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Stifel Nicolaus & Co Inc	08-01-31 Comb	4.084 NIC
02-28-08	\$5,150,000	Sutter County Office of Education CDIAC Number: 2008-0142 Certificates of participation/leases K-12 school facility Woodleaf Outdoor School	S:A	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) The Bank of NY Trust Co (UW) Morgan Stanley	02-01-38 Comb	5.789 TIC
11-18-08	\$6,300,000	Sutter Union High School District CDIAC Number: 2008-1151 General obligation bond K-12 school facility	S:AAA/A+  Ins	Comp	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Stifel Nicolaus & Co Inc	08-01-33 Comb	4.790 NIC
11-12-08	\$5,000,000	Yuba City Unified School District CDIAC Number: 2008-1197 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bowie Arneson Wiles (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11-25-09 Term	1.334 TIC
<u>Tulare</u>							
09-17-08	\$2,730,000	Burton School District CDIAC Number: 2008-1143 Certificates of participation/leases K-12 school facility	S:AAA/A-  Ins	Neg	(BC) Lozano Smith (FA) School Fac Finance (EN) FSA (TR) Wells Fargo Bank (UW) Chilton & Assoc	09-01-24 Comb	4.363 NIC
12-15-08	\$4,000,000	Dinuba Financing Authority CDIAC Number: 2008-1286 Public lease revenue bond Wastewater collection, treatment Reclamation Fac	S:A-	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	09-01-38 Comb	7.810 NIC





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
04-30-08	\$6,399,900	Exeter Union School District CDIAC Number: 2008-0258 General obligation bond K-12 school facility Wilson MS & Lincoln ES Series A & B	S:AAA/A+    Ins	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-45 Serial	7.945 NIC
11-12-08	\$1,600,000	Lindsay Financing Authority CDIAC Number: 2008-1175 Certificates of participation/leases Street construction and improvements Measure R Tulare Rd	NR	Neg	(BC) Stradling Yocca (UW) USDA Rural Dev	11-12-28 Term	4.500 NIC
03-19-08	\$3,710,000	Lindsay Redevelopment Agency CDIAC Number: 2008-0138 Tax allocation bond Redevelopment, multiple purposes No 1 Phase III	S:AA/BBB+   Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Lindsay FA	08-01-37 Comb	5.735 TIC
12-02-08	\$7,803,891	Lindsay Unified School District CDIAC Number: 2008-1325 General obligation bond K-12 school facility Series A & B	S:AAA/A   Ins	Neg	(BC) Lozano Smith (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-38 Comb	5.930 TIC
12-11-08	\$5,540,000	Lindsay Unified School District CDIAC Number: 2008-1349 Certificates of participation/leases K-12 school facility	S:AAA/A-   Ins	Neg	(BC) Lozano Smith (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	10-01-18 Serial	5.930 TIC
04-15-08	\$2,255,000	Pixley Public Utility District Public Financing Corporation CDIAC Number: 2008-0249 Certificates of participation/leases Wastewater collection, treatment Series A & B	NR	Neg	(BC) Stradling Yocca (FA) Self-Help Enterprises (UW) USDA Rural	04-01-48 Comb	4.375 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Tulare</u>					
09-16-08	\$4,565,000	Porterville Redevelopment Agency CDIAC Number: 2008-0946 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series A Refunding	S:BBB+	Neg	(BC) Raymond M Haight (TR) US Bank Natl Assoc (UW) Porterville PFA	06-01-40 Comb	5.743 TIC
09-16-08	\$2,110,000	Porterville Redevelopment Agency CDIAC Number: 2008-0952 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series B Federally Taxable	S:BBB+	Neg	(BC) Raymond M Haight (TR) US Bank Natl Assoc (UW) Porterville PFA	06-01-40 Comb	8.537 TIC
09-16-08	\$1,160,000	Porterville Redevelopment Agency CDIAC Number: 2008-0953 Tax allocation bond Multifamily housing Area No 1 Series C Refunding	S:BBB+	Neg	(BC) Raymond M Haight (TR) US Bank Natl Assoc (UW) Porterville PFA	06-01-40 Comb	5.737 TIC
09-16-08	\$640,000	Porterville Redevelopment Agency CDIAC Number: 2008-0954 Tax allocation bond Multifamily housing Area No 1 Series D Federally Taxable	S:BBB+	Neg	(BC) Raymond M Haight (TR) US Bank Natl Assoc (UW) Porterville PFA	06-01-40 Comb	8.536 TIC
06-11-08	\$13,010,000	Sequoias Community College District (CCCFA) CDIAC Number: 2008-0734 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC
09-15-08	\$376,956	Stone Corral Elementary School District CDIAC Number: 2008-0930 General obligation bond K-12 school facility	S:A-	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-48 Comb	5.819 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Tulare</u>							
06-12-08	\$55,000,000	Tulare County (CSCDA) CDIAC Number: 2008-0692 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Lehman Brothers	07-31-09 Term	2.081 NIC
02-07-08	\$33,050,000	Tulare Public Financing Authority CDIAC Number: 2007-1486 Public lease revenue bond Multiple capital improvements, public works Library, Del Lago Pk Phase II, Grade Separation & Sewer/Storm Drain Refunding	S:AAA/A- M:Aaa/Baa2  Ins	Neg	(BC) Lewis Brisbois Bisgaard (FA) Wedbush Morgan Sec (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Chilton & Assoc	04-01-38 Comb	5.075 NIC
07-24-08	\$4,194,906	Woodlake Union High School District CDIAC Number: 2008-0560 General obligation bond K-12 school facility Series A	S:AAA/A  Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) FSA (TR) Wells Fargo Bank (UW) Chilton & Assoc	08-01-33 Comb	5.336 TIC
07-24-08	\$303,780	Woodlake Union High School District CDIAC Number: 2008-0883 General obligation bond K-12 school facility Series B	S:AAA/A  Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) FSA (TR) Wells Fargo Bank (UW) Chilton & Assoc	08-01-36 Term	5.924 TIC
<u>Ventura</u>							
04-01-08	\$40,300,000	Calleguas-Las Virgenes Public Financing Authority CDIAC Number: 2008-0164 Public enterprise revenue bond Water supply, storage, distribution Calleguas MWD Refunding	S:AAA/A+/ AA+ M:Aaa/VMIG1/ Aa3 LOC	Neg	(BC) Fulbright & Jaworski (FA) Montague DeRose (EN) Wells Fargo Bank (TR) The Bank of NY Trust Co (UW) Wells Fargo Inst Sec	07-01-37 Term	VAR
07-31-08	\$4,000,000	Mesa Union Elementary School District CDIAC Number: 2008-0882 General obligation bond K-12 school facility	S:AA-  F:AA-	Neg	(BC) Bowie Arneson Wiles (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-33 Comb	4.995 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
12-03-08	\$3,995,247	Ocean View School District CDIAC Number: 2008-1152 General obligation bond K-12 school facility	S:AAA/A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-33 Comb	10.146 NIC
06-17-08	\$11,790,000	Oxnard Community Development Commission CDIAC Number: 2007-1573 Tax allocation bond Redevelopment, multiple purposes Historic Enhancement & Revitalization (HERO) Area	S:AAA	Neg	(BC) Goodwin Procter (EN) FSA (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-38 Comb	4.849 NIC
07-23-08	\$31,997,467	Oxnard School District CDIAC Number: 2008-0580 General obligation bond K-12 school facility Curren, Kamala, Driffill & Juan Lagunas Soria ES	S:AAA/A+	Neg	(BC) Garcia Calderon Ruiz (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	07-01-33 Serial	4.769 TIC
09-03-08	\$9,266,916	Oxnard Union High School District CDIAC Number: 2008-0986 Bond anticipation note K-12 school facility Series A Refunding	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Morgan Stanley	09-01-10 Term	2.474 NIC
09-03-08	\$2,468,313	Oxnard Union High School District CDIAC Number: 2008-0987 Bond anticipation note K-12 school facility Series B Refunding	S:SP-1+	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Morgan Stanley	09-01-10 Term	2.474 NIC
06-24-08	\$12,775,000	Pleasant Valley Recreation & Park District CDIAC Number: 2008-0686 Certificates of participation/leases Recreation and sports facilities Village at the Park Sports Complex	S:AAA/AA- M:Aaa	Comp	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) Union Bank of CA (UW) Edward D Jones & Co	09-01-38 Comb	4.977 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Ventura</u>							
12-11-08	\$8,785,000	San Buenaventura Redevelopment Agency CDIAC Number: 2008-1295 Tax allocation bond Redevelopment, multiple purposes Merged Area	S:A	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-38 Comb	7.799 NIC
06-04-08	\$155,000,000	Ventura County CDIAC Number: 2008-0368 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Ventura Co (UW) Merrill Lynch Pierce	07-01-09 Term	1.658 TIC
10-28-08	\$191,347,814	Ventura County Community College District CDIAC Number: 2008-1256 General obligation bond College, university facility	S:AA M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-33 Comb	5.859 TIC
07-14-08	\$750,000	Ventura County Redevelopment Agency CDIAC Number: 2008-0809 Tax allocation bond Redevelopment, multiple purposes Piru Earthquake Recovery	NR	Neg	(BC) Jones Hall (TR) Ventura Co (UW) USDA Rural	07-01-38 Term	4.125 NIC
06-17-08	\$10,000,000	Ventura Port District CDIAC Number: 2008-0749 Certificates of participation/leases Ports, marinas Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Brandis Tallman LLC (TR) Union Bank of CA (UW) City National Bank	08-01-27 Serial	4.429 TIC
<u>Yolo</u>							
07-22-08	\$5,000,000	Davis Joint Unified School District CDIAC Number: 2008-0788 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Yolo Co (UW) Banc of America Sec	08-05-09 Term	1.675 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Yolo</u>							
02-01-08	\$1,579,000	Esparto Community Services District CDIAC Number: 2008-0130 Certificates of participation/leases Wastewater collection, treatment Series B	NR	Neg	(BC) Sidley Austin LLP (TR) Esparto CSD (UW) USDA Rural	02-01-48 Serial	VAR
02-01-08	\$3,584,000	Esparto Community Services District CDIAC Number: 2008-0137 Certificates of participation/leases Water supply, storage, distribution Series A	NR	Neg	(BC) Sidley Austin LLP (TR) Esparto CSD (UW) USDA Rural	02-01-48 Serial	VAR
08-13-08	\$10,000,000	West Sacramento Area Flood Control Agency CDIAC Number: 2008-0995 Special assessment bond Flood control, storm drainage I Street Bridge So Site	S:A M:A+	Neg	(BC) Kronick Moskovitz (TR) Union Bank of CA (UW) Westhoff Cone	09-01-38 Comb	5.331 NIC
02-27-08	\$1,325,000	West Sacramento CFD No 24 CDIAC Number: 2007-1585 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Lakes North	NR	Neg	(BC) Sidley Austin LLP (TR) Union Bank of CA (UW) Westhoff Cone	09-01-38 Comb	6.258 NIC
12-09-08	\$4,000,000	West Sacramento CFD No 26 CDIAC Number: 2008-1178 Limited tax obligation bond Multiple capital improvements, public works Yarborough (Southport Area Pump Station)	NR	Neg	(BC) Sidley Austin LLP (TR) Union Bank of CA (UW) Westhoff Cone	09-01-18 Term	7.931 NIC
06-11-08	\$18,965,000	Woodland (CSCDA) CDIAC Number: 2008-0647 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
11-20-08	\$9,250,000	Woodland Finance Authority CDIAC Number: 2008-1285 Public enterprise revenue bond Water supply, storage, distribution	S:AA-	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) US Bank Natl Assoc (UW) Capital One Pub Fund LLC	12-01-33 Serial	6.640 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Yolo</u>							
06-11-08	\$5,000,000	Yolo County (CSCDA) CDIAC Number: 2008-0648 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2008 TRAN Pool Series A-1	S:SP-1+ M:MIG1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-30-09 Term	1.954 NIC
08-06-08	\$6,405,000	Yolo County CFD No 1989-1 CDIAC Number: 2008-0919 Limited tax obligation bond Public building Mary L Stephens Library Measure P (Davis)	S:AAA/A+  Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Morgan Stanley	12-01-38 Comb	4.966 NIC
<u>Yuba</u>							
09-18-08	\$19,000,000	Marysville Joint Unified School District CDIAC Number: 2008-0931 General obligation bond K-12 school facility Measure H	S:AAA/A+  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FSA (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-33 Serial	4.839 TIC
06-05-08	\$3,235,000	Olivehurst Public Utility District CFD No 2002-1 CDIAC Number: 2008-0707 Limited tax obligation bond Multiple capital improvements, public works Plumas Lake	NR	Neg	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Banc of America Sec	09-01-38 Term	7.766 TIC
09-03-08	\$64,175,000	Yuba Levee Financing Authority CDIAC Number: 2008-0925 Revenue bond (Pool) Flood control, storm drainage Reclamation Dist No 784, Phase 4 Ser A	S:AAA/A-  Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) M L Stern & Co	09-01-38 Comb	5.140 TIC
09-03-08	\$14,195,000	Yuba Levee Financing Authority CDIAC Number: 2008-0926 Revenue bond (Pool) Flood control, storm drainage Reclamation Dist No 784, Phase 4 Ser B Federally Taxable	S:AAA/A-  Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) M L Stern & Co	09-01-24 Serial	6.583 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
01-31-08	\$18,420,126	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2007-1698 Conduit revenue bond Other, multiple health care purposes CA Shock Trauma Air Rescue (CALSTAR)	NR	Neg	(BC) Nixon Peabody (TR) Banc of Am Pub Cap Corp	01-31-15 Serial	4.072 TIC
01-29-08	\$93,625,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-0073 Conduit revenue bond Health care facilities Acacia Creek at Union City	S:AA/A-1+ F:AA/F1+ Oth	Neg	(BC) Foley & Lardner (EN) Masonic Homes of CA (TR) Wells Fargo Bank (UW) Cain Brothers	07-01-38 Term	VAR
05-29-08	\$4,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-0145 Conduit revenue bond Multifamily housing Reardon Heights Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	05-15-38 Term	VAR
04-10-08	\$3,700,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-0246 Conduit revenue bond Multifamily housing Fair Plaza Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	04-01-38 Term	5.450 NIC
05-01-08	\$14,335,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-0351 Certificates of participation/leases Health care facilities Dameron Hospital Assoc Refunding	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Trust Co (UW) Banc of Am Pub Cap Corp	01-15-14 Serial	2.756 TIC
07-01-08	\$22,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-0476 Conduit revenue bond K-12 school facility The Branson School	S:A+/A-1 LOC	Neg	(BC) Hawkins Delafield (EN) Allied Irish Bank (TR) The Bank of NY Mellon (UW) Stone & Youngberg	07-01-38 Term	VAR





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
06-01-08	\$13,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-0672 Conduit revenue bond Multifamily housing Vintage Square at Westpark Sr Apts Series A-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	06-01-40 Comb	VAR
04-08-08	\$23,500,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-0695 Conduit revenue bond Health care facilities Eskaton Properties Inc Series A Refunding	M:Aa1/VMIG1  LOC	Neg	(BC) Holland & Knight (EN) US Bank Natl Assoc (TR) The Bank of NY Trust Co (UW) Cain Brothers	05-15-29 Term	VAR
05-14-08	\$48,600,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-0696 Conduit revenue bond Health care facilities Eskaton Properties Inc Series B Refunding	M:Aaa/VMIG1  LOC	Neg	(BC) Holland & Knight (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Cain Brothers	11-15-35 Term	VAR
06-30-08	\$30,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-0745 Conduit revenue bond Health care facilities NorthBay Healthcare Group	S:AA/A-1+  LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bk (TR) US Bank Natl Assoc (UW) Cain Brothers	11-01-22 Term	VAR
10-02-08	\$4,550,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-0829 Conduit revenue bond Other, multiple educational uses Pacific Primary	S:A+/A-1  LOC	Neg	(BC) Hawkins Delafield (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-38 Term	VAR
08-05-08	\$22,710,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-0852 Conduit revenue bond Health care facilities On Lok Senior Health Services Refunding	M:Aaa/VMIG1  LOC	Neg	(BC) Orrick Herrington (FA) Capital Incubator (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Cain Brothers	08-01-38 Term	3.247 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
11-13-08	\$28,210,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-0935 Conduit revenue bond K-12 school facility Schools of the Sacred Heart San Francisco Ser A & B Refunding	M:Aaa/VMIG1    LOC	Neg	(BC) Sidley Austin LLP (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-01-30  Comb	VAR
08-01-08	\$5,526,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-0945 Conduit revenue bond Multifamily housing Belovida Santa Clara Apts	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Banc of Am Pub Cap Corp	08-01-40  Term	VAR
11-24-08	\$34,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-0958 Conduit revenue bond College, university facility Point Loma Nazarene Univ Refunding	M:VMIG1/Aaa   LOC	Neg	(BC) Hawkins Delafield (EN) Wells Fargo Bank (TR) US Bank Natl Assoc (UW) Wells Fargo Inst Sec	10-01-33  Term	4.000 NIC
09-01-08	\$7,600,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-1034 Conduit revenue bond Multifamily housing Terracina at Elk Grove	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank	05-01-41  Term	VAR
08-20-08	\$36,620,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-1053 Conduit revenue bond Health care facilities Institute on Aging Series A	S:A+   Ins	Neg	(BC) Foley & Lardner (EN) OSHPD (TR) Wells Fargo Bank (UW) Cain Brothers	08-15-38  Comb	6.315 TIC
08-20-08	\$4,785,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2008-1166 Conduit revenue bond Health care facilities Institute on Aging Series B Federally Taxable	S:A+   Ins	Neg	(BC) Foley & Lardner (EN) OSHPD (TR) Wells Fargo Bank (UW) Cain Brothers	08-15-17  Term	6.315 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
06-11-08	\$2,520,000	Allan Hancock Joint Community College District (CCCFA) CDIAC Number: 2008-0720 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+    Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC
03-20-08	\$23,656,600	CRHMFA Homebuyers Fund CDIAC Number: 2008-0222 Other bond Single-family housing Draw Down	M:Aa2	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) George K Baum	03-01-48 Comb	VAR
06-02-08	\$33,235,600	CRHMFA Homebuyers Fund CDIAC Number: 2008-0588 Other bond Single-family housing Draw Down Subject to Alternative Minimum Tax Refunding	M:Aa2	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) George K Baum	03-01-48 Term	VAR
05-22-08	\$30,635,666	California Community College Financing Authority CDIAC Number: 2008-0554 Public lease revenue bond College, university facility Chaffey, Mt San Antonio, Mt San Jacinto & Shasta-Tehama-Trinity Jt CCD	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) RBC Capital Markets	05-01-38 Comb	4.793 TIC
04-16-08	\$4,440,000	California Municipal Finance Authority CDIAC Number: 2007-1638 Conduit revenue bond K-12 school facility High Tech High Media Arts Series A	F:BB+	Neg	(BC) Kutak Rock (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	07-01-48 Comb	6.170 NIC
01-23-08	\$33,900,000	California Municipal Finance Authority CDIAC Number: 2008-0002 Conduit revenue bond Solid waste recovery facilities Allied Waste North America Inc Series A Subject to Alternative Minimum Tax	S:AA+/A-1+   LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) Deutsche Bank Natl Trust (UW) Banc of America Sec	07-01-24 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
02-13-08	\$33,900,000	California Municipal Finance Authority CDIAC Number: 2008-0038 Conduit revenue bond Solid waste recovery facilities Waste Management Inc Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Hawkins Delafield (EN) JP Morgan Chase Bk (TR) The Bank of New York (UW) Banc of America Sec	02-01-19 Term	VAR
03-10-08	\$32,000,000	California Municipal Finance Authority CDIAC Number: 2008-0043 Conduit revenue bond Solid waste recovery facilities Republic Services Inc Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Squire Sanders (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	03-01-27 Term	VAR
03-11-08	\$7,000,000	California Municipal Finance Authority CDIAC Number: 2008-0076 Conduit revenue bond Multifamily housing East Rancho Verde Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Washington Mutual	10-01-40 Serial	VAR
03-06-08	\$94,420,000	California Municipal Finance Authority CDIAC Number: 2008-0095 Conduit revenue bond College, university facility Biola University Series A Refunding	M:Baa1	Neg	(BC) Hawkins Delafield (TR) US Bank Natl Assoc (UW) Lehman Brothers	10-01-34 Comb	5.921 NIC
03-06-08	\$6,485,000	California Municipal Finance Authority CDIAC Number: 2008-0096 Conduit revenue bond College, university facility Biola University Series B Federally Taxable Refunding	M:Baa1	Neg	(BC) Hawkins Delafield (TR) US Bank Natl Assoc (UW) Lehman Brothers	10-01-16 Term	5.921 NIC



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		<u>Multiple</u>					
03-01-08	\$11,000,000	California Municipal Finance Authority CDIAC Number: 2008-0144 Conduit revenue bond Multifamily housing Shinsei Gardens Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Citicorp N America Inc	08-01-20 Term	VAR
09-30-08	\$6,081,000	California Municipal Finance Authority CDIAC Number: 2008-0171 Conduit revenue bond Multifamily housing St Patrick's Terrace	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Citicorp N America Inc	04-01-40 Term	VAR
04-01-08	\$17,000,000	California Municipal Finance Authority CDIAC Number: 2008-0198 Conduit revenue bond Other, multiple health care purposes BloodSource Headquarters Notes A & B	NR	Neg	(BC) Ronald E Lee (FA) Dowdell Financial (TR) Umpqua Bank (UW) Umpqua Bank	04-17-28 Comb	VAR
04-03-08	\$5,845,000	California Municipal Finance Authority CDIAC Number: 2008-0321 Conduit revenue bond Health care facilities Family HealthCare Network Series A	S:A+  Ins	Neg	(BC) Quint & Thimmig (FA) H Grant Wilson Consulting (EN) OSHPD (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	04-01-33 Comb	4.860 TIC
04-03-08	\$2,065,000	California Municipal Finance Authority CDIAC Number: 2008-0322 Conduit revenue bond Health care facilities Family HealthCare Network Series B Federally Taxable	S:A+  Ins	Neg	(BC) Quint & Thimmig (FA) H Grant Wilson Consulting (EN) OSHPD (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	04-01-18 Serial	4.860 TIC
05-01-08	\$10,000,000	California Municipal Finance Authority CDIAC Number: 2008-0341 Conduit revenue bond Industrial development Vernon B LLC	NR	Neg	(BC) Squire Sanders (UW) GE Government Fin	07-01-22 Term	5.350 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
04-01-08	\$7,500,000	California Municipal Finance Authority CDIAC Number: 2008-0343 Conduit revenue bond Industrial development Ventura Coastal LLC Subject to Alternative Minimum Tax	NR	Neg	(BC) Ronald E Lee (UW) GE Government Fin	05-01-15 Serial	4.904 TIC
05-01-08	\$4,096,000	California Municipal Finance Authority CDIAC Number: 2008-0429 Conduit revenue bond Multifamily housing Palisades Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Silicon Vly Bank (UW) Silicon Vly Bank	02-01-30 Term	VAR
06-26-08	\$10,000,000	California Municipal Finance Authority CDIAC Number: 2008-0467 Conduit revenue bond Multifamily housing Regent Plaza Subject to Alternative Minimum Tax	NR	Neg	(BC) Hawkins Delafield (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	10-01-26 Term	VAR
09-03-08	\$7,500,000	California Municipal Finance Authority CDIAC Number: 2008-0468 Conduit revenue bond Multifamily housing Drake Manor Series A	NR	Neg	(BC) Hawkins Delafield (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	08-01-27 Term	VAR
09-03-08	\$2,500,000	California Municipal Finance Authority CDIAC Number: 2008-0470 Conduit revenue bond Multifamily housing Drake Manor Series B Federally Taxable	NR	Neg	(BC) Hawkins Delafield (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	08-01-27 Term	VAR
09-08-08	\$9,200,000	California Municipal Finance Authority CDIAC Number: 2008-0471 Conduit revenue bond Multifamily housing Cherrylee Gardens	NR	Neg	(BC) Hawkins Delafield (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	08-01-27 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
06-26-08	\$20,020,000	California Municipal Finance Authority CDIAC Number: 2008-0472 Conduit revenue bond Multifamily housing Inglewood Meadows Subject to Alternative Minimum Tax	NR	Neg	(BC) Hawkins Delafield (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	10-01-26 Term	VAR
07-23-08	\$7,000,000	California Municipal Finance Authority CDIAC Number: 2008-0533 Conduit revenue bond K-12 school facility Gideon Hausner Jewish Day School	S:AA+/A-1+	Neg	(BC) Squire Sanders (EN) US Bank Natl Assoc (TR) The Bank of NY Mellon (UW) Stone & Youngberg	07-01-38 Term	VAR
05-01-08	\$4,435,000	California Municipal Finance Authority CDIAC Number: 2008-0539 Conduit revenue bond Industrial development UBS Printing Group Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Ronald E Lee (UW) GE Government Fin	10-01-16 Serial	4.709 TIC
04-16-08	\$18,520,000	California Municipal Finance Authority CDIAC Number: 2008-0742 Conduit revenue bond K-12 school facility High Tech High Chula Vista Series B	F:BB+	Neg	(BC) Kutak Rock (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	07-01-48 Comb	6.270 NIC
04-16-08	\$555,000	California Municipal Finance Authority CDIAC Number: 2008-0743 Conduit revenue bond K-12 school facility High Tech High Chula Vista Series C Federally Taxable	F:BB+	Neg	(BC) Kutak Rock (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	07-01-13 Term	10.120 NIC
07-01-08	\$1,701,004	California Municipal Finance Authority CDIAC Number: 2008-0754 Other note Single-family housing Windsor Mobile Country Club Note A	NR	Neg	(BC) Quint & Thimmig (UW) Summit State Bank	07-01-36 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
07-31-08	\$23,000,000	California Municipal Finance Authority CDIAC Number: 2008-0755 Other note Single-family housing Windsor Mobile Country Club Note B	NR	Neg	(BC) Quint & Thimmig (UW) Windsor Mobile Country	06-01-31 Serial	VAR
06-25-08	\$8,000,000	California Municipal Finance Authority CDIAC Number: 2008-0756 Conduit revenue bond Multifamily housing Springhill Gardens Apts Series A-1 & 2	NR	Neg	(BC) Quint & Thimmig (UW) US Bank Natl Assoc	07-01-40 Comb	VAR
07-01-08	\$4,650,000	California Municipal Finance Authority CDIAC Number: 2008-0769 Conduit revenue bond Multifamily housing Fillmore Central Station Town Homes	NR	Neg	(BC) Quint & Thimmig (TR) Washington Mutual (UW) Washington Mutual	08-01-38 Term	VAR
08-01-08	\$4,729,400	California Municipal Finance Authority CDIAC Number: 2008-0787 Conduit revenue bond Multifamily housing Rohlffs Concordia Manor	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	07-01-45 Term	VAR
08-01-08	\$6,740,000	California Municipal Finance Authority CDIAC Number: 2008-0793 Conduit revenue bond Multifamily housing Rohlffs Manor III	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	07-01-45 Term	VAR
07-01-08	\$12,752,000	California Municipal Finance Authority CDIAC Number: 2008-0794 Conduit revenue bond Multifamily housing Montclair Sr Apts	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Wells Fargo Bank	02-01-11 Term	VAR
08-13-08	\$24,405,000	California Municipal Finance Authority CDIAC Number: 2008-0850 Conduit revenue bond College, university facility La Sierra Univ Series A & B	S:AAA/A-1+  LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank (TR) US Bank Natl Assoc (UW) Wells Fargo Inst Sec	08-01-28 Comb	3.298 NIC





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
08-08-08	\$28,750,000	California Municipal Finance Authority CDIAC Number: 2008-0893 Conduit revenue bond Multifamily housing Trestle Glen Apts Series A	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Citicorp N America Inc	02-01-41 Term	VAR
08-08-08	\$1,100,000	California Municipal Finance Authority CDIAC Number: 2008-0894 Conduit revenue bond Multifamily housing Trestle Glen Apts Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Citicorp N America Inc	02-01-11 Term	VAR
10-29-08	\$15,500,000	California Municipal Finance Authority CDIAC Number: 2008-0908 Conduit revenue bond Multifamily housing Altenheim Senior Phase II Series A-1 & 2	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	04-01-25 Comb	VAR
08-01-08	\$2,165,215	California Municipal Finance Authority CDIAC Number: 2008-0909 Conduit revenue bond Multifamily housing Beachwind Court Apts Ser A-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	08-01-40 Comb	VAR
09-01-08	\$24,000,000	California Municipal Finance Authority CDIAC Number: 2008-1004 Conduit revenue bond Multifamily housing Rancho Workforce Apts	NR	Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank	03-01-41 Term	VAR
08-14-08	\$10,030,000	California Municipal Finance Authority CDIAC Number: 2008-1020 Conduit revenue bond K-12 school facility Orange Co Educational Arts Academy Series A	NR	Neg	(BC) Foley & Lardner (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Wachovia Bank NA	10-01-39 Comb	7.712 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
09-01-08	\$4,175,000	California Municipal Finance Authority CDIAC Number: 2008-1033 Conduit revenue bond Multifamily housing Imperial Portfolio II Series A-1, 2 & 3	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	04-01-51 Comb	5.930 NIC
11-13-08	\$5,500,000	California Municipal Finance Authority CDIAC Number: 2008-1040 Conduit revenue bond Recreation and sports facilities Central Coast YMCA	M:Aaa/VMIG1  LOC	Neg	(BC) Holland & Knight (EN) Pacific Capital Bank (TR) The Bank of NY Mellon (UW) BNY Mellon Capital	12-01-38 Term	VAR
08-14-08	\$485,000	California Municipal Finance Authority CDIAC Number: 2008-1076 Conduit revenue bond K-12 school facility Orange Co Educational Arts Academy Series B Federally Taxable	NR	Neg	(BC) Foley & Lardner (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Wachovia Bank NA	10-01-14 Term	7.712 TIC
10-01-08	\$10,141,355	California Municipal Finance Authority CDIAC Number: 2008-1147 Conduit revenue bond Multifamily housing Fabian Way Sr Apts	NR	Neg	(BC) Quint & Thimmig (TR) Silicon Vly Bank (UW) Silicon Vly Bank	11-01-11 Term	4.000 TIC
10-29-08	\$7,700,000	California Municipal Finance Authority CDIAC Number: 2008-1207 Conduit revenue bond Human Resources Goodwill Industries of Orange Co	F:AA/F1+  LOC	Neg	(BC) Stradling Yocca (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	10-01-33 Serial	VAR
11-01-08	\$7,416,000	California Municipal Finance Authority CDIAC Number: 2008-1234 Conduit revenue bond Industrial development 5699 District Blvd LLC Subject to Alternative Minimum Tax	NR	Neg	(BC) Ronald E Lee (UW) GE Government Fin	07-01-29 Serial	5.350 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
11-12-08	\$71,750,000	California Municipal Finance Authority CDIAC Number: 2008-1237 Conduit revenue bond Solid waste recovery facilities Allied Waste North America Inc Series B Subject to Alternative Minimum Tax	S:AA/A-1+     LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) Deutsche Bank Natl Trust (UW) Banc of America Sec	12-01-17 Term	VAR
12-17-08	\$12,000,000	California Municipal Finance Authority CDIAC Number: 2008-1304 Conduit revenue bond Other capital improvements, public works Boy Scouts of America Los Angeles Area Council	M:Aaa/VMIG1    LOC	Neg	(BC) Nixon Peabody (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) Banc of America Sec	12-15-38 Term	VAR
12-19-08	\$6,935,000	California Municipal Finance Authority CDIAC Number: 2008-1309 Conduit revenue bond Other purpose San Francisco Planning & Urban Research Assoc Refunding	M:Aaa/VMIG1    LOC	Neg	(BC) Holland & Knight (FA) Cooperman & Associates (EN) Pacific Capital Bank (TR) The Bank of NY Mellon (UW) E J De La Rosa	12-01-42 Term	VAR
06-04-08	\$463,670,000	California School Boards Association Finance Corp CDIAC Number: 2008-0652 Certificates of participation/leases K-12 school facility CA School Cash Reserve Program (TRANS)	S:SP1+ M:MIG1   LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-09 Term	1.645 NIC
08-14-08	\$166,680,000	California Statewide Communities Development Authority CDIAC Number: 2007-0535 Conduit revenue bond Hospital Enloe Medical Ctr Series B	S:A+    Ins	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Cal-Mortgage (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	08-15-38 Comb	5.782 TIC
08-25-08	\$18,500,000	California Statewide Communities Development Authority CDIAC Number: 2007-1274 Conduit revenue bond Health care facilities La Maestra Community Health Centers	S:A+    Ins	Neg	(BC) Orrick Herrington (EN) OSHPD (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-38 Comb	4.484 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
01-02-08	\$30,000,000	California Statewide Communities Development Authority CDIAC Number: 2007-1640 Conduit revenue bond Multifamily housing Heritage Park Apts Subject to Alternative Minimum Tax	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FHLMC (TR) Wells Fargo Bank (UW) Citigroup Global Markets	01-01-38 Term	VAR
01-24-08	\$7,500,000	California Statewide Communities Development Authority CDIAC Number: 2007-1650 Conduit revenue bond K-12 school facility Park Day School Corp	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Global Leveraged Capital	09-01-38 Serial	VAR
03-20-08	\$6,415,226	California Statewide Communities Development Authority CDIAC Number: 2008-0022 Conduit revenue bond Multifamily housing Villa Monterey Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	10-01-39 Term	VAR
01-29-08	\$14,400,000	California Statewide Communities Development Authority CDIAC Number: 2008-0042 Conduit revenue bond Multifamily housing Arborelle Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Citicorp Municipal Mtg	02-01-41 Term	VAR
03-01-08	\$13,840,000	California Statewide Communities Development Authority CDIAC Number: 2008-0045 Conduit revenue bond Multifamily housing Montego Falls Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Union Bank of CA	04-01-41 Term	VAR
02-05-08	\$4,500,000	California Statewide Communities Development Authority CDIAC Number: 2008-0071 Conduit revenue bond Other purpose Goodwill of Santa Cruz Refunding	S:AAA/A-1+	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	02-01-38 Term	VAR
			LOC				



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
02-13-08	\$1,825,000	California Statewide Communities Development Authority CDIAC Number: 2008-0081 Conduit revenue bond Multifamily housing Woodlake Manor Apts Series F-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	08-01-39 Comb	VAR
02-07-08	\$59,595,000	California Statewide Communities Development Authority CDIAC Number: 2008-0088 Conduit revenue bond Health care facilities Los Angeles Jewish Home for the Aging	S:A+  Ins	Neg	(BC) Foley & Lardner (EN) OSHPD (TR) The Bank of NY Trust Co (UW) Cain Brothers	11-15-37 Comb	5.359 TIC
09-15-08	\$9,230,000	California Statewide Communities Development Authority CDIAC Number: 2008-0089 Conduit revenue bond Human Resources Penny Lane Ctrs Refunding	F:AA-/F1+  LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) BNY Mellon Capital	09-01-38 Term	VAR
04-07-08	\$2,000,000	California Statewide Communities Development Authority CDIAC Number: 2008-0136 Conduit revenue bond K-12 school facility Lycée Français Lapérouse	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Bank of the West	10-01-31 Term	VAR
03-13-08	\$15,100,000	California Statewide Communities Development Authority CDIAC Number: 2008-0180 Conduit revenue bond Multifamily housing Campus Pointe Apts Subject to Alternative Minimum Tax	S:AAA/A-1+  LOC	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	10-15-40 Term	VAR
03-20-08	\$9,100,000	California Statewide Communities Development Authority CDIAC Number: 2008-0188 Conduit revenue bond Multifamily housing Horizons at Olive St Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citicorp Municipal Mtg	03-01-41 Serial	5.400 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
03-31-08	\$21,000,000	California Statewide Communities Development Authority CDIAC Number: 2008-0192 Conduit revenue bond College, university facility Touro Univ Refunding	S:AA/A-1+ M:Aaa/VMIG1  LOC	Neg	(BC) Orrick Herrington (FA) CDR Financial Products (EN) JP Morgan Chase Bk (TR) The Bank of New York (UW) JP Morgan Securities	09-01-29 Term	VAR
03-14-08	\$28,505,000	California Statewide Communities Development Authority CDIAC Number: 2008-0207 Conduit revenue bond Multifamily housing Arbor Ridge Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+  LOC	Neg	(BC) Orrick Herrington (EN) FHLMC (TR) Wells Fargo Bank (UW) Hutchinson Shockey	11-01-36 Term	VAR
04-29-08	\$3,600,000	California Statewide Communities Development Authority CDIAC Number: 2008-0212 Conduit revenue bond Multifamily housing Patios de Castillo & River Rose Apts Federally Taxable	NR	Neg	(BC) Orrick Herrington (UW) Washington Mutual	05-01-38 Term	5.170 NIC
04-07-08	\$15,000,000	California Statewide Communities Development Authority CDIAC Number: 2008-0242 Conduit revenue bond Health care facilities Univ Retirement Community at Davis	M:Aaa/VMIG1  LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Cain Brothers	11-15-38 Term	VAR
03-31-08	\$15,400,000	California Statewide Communities Development Authority CDIAC Number: 2008-0244 Conduit revenue bond Multifamily housing Charter Court Apts Subject to Alternative Minimum Tax	S:AAA/A-1+  LOC	Neg	(BC) Jones Hall (EN) FHLMC (TR) Wells Fargo Bank (UW) Hutchinson Shockey	09-01-40 Term	VAR
03-27-08	\$4,800,000	California Statewide Communities Development Authority CDIAC Number: 2008-0245 Conduit revenue bond Multifamily housing Rio Colorado Apts & Townhomes Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Banc of Am Pub Cap Corp	04-01-40 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
06-01-08	\$4,700,000	California Statewide Communities Development Authority CDIAC Number: 2008-0247 Conduit revenue bond Multifamily housing Ridge Lake Apts Series N-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	07-01-10 Term	VAR
04-01-08	\$3,900,000	California Statewide Communities Development Authority CDIAC Number: 2008-0248 Conduit revenue bond Multifamily housing San Jacinto Vista & Thunderbird Apts (Mecca Portfolio) Ser M-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	10-01-39 Comb	5.740 TIC
05-01-08	\$3,745,259	California Statewide Communities Development Authority CDIAC Number: 2008-0256 Conduit revenue bond Multifamily housing Golden Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	12-01-38 Term	VAR
04-03-08	\$24,800,000	California Statewide Communities Development Authority CDIAC Number: 2008-0274 Conduit revenue bond Multifamily housing Irvine Apt Communities Series C-1 Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) JP Morgan Securities	05-15-25 Term	VAR
04-15-08	\$14,655,000	California Statewide Communities Development Authority CDIAC Number: 2008-0318 Certificates of participation/leases Street construction and improvements Gas Tax Accelerated Program (Coachella & Indio)	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Urban Futures (EN) MBIA Ins Corp (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-38 Comb	4.565 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Multiple</u>							
05-07-08	\$44,500,000	California Statewide Communities Development Authority CDIAC Number: 2008-0352 Conduit revenue bond Hospital John Muir Health Series C Refunding	S:AAA/A-1+/ A+ M:Aaa/VMIG1/ A1 LOC	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Wells Fargo Bank (TR) The Bank of NY Trust Co (UW) Morgan Stanley	08-15-27 Term	4.000 TIC
05-01-08	\$101,300,000	California Statewide Communities Development Authority CDIAC Number: 2008-0353 Conduit revenue bond Hospital John Muir Health Series A & B Refunding	S:AA-/A1+/A+ M:Aa1/VMIG1/ A1 LOC	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) UBS AG (TR) The Bank of NY Trust Co (UW) UBS Securities	08-15-36 Comb	4.000 NIC
04-03-08	\$309,390,000	California Statewide Communities Development Authority CDIAC Number: 2008-0385 Conduit revenue bond Multifamily housing Irvine Apt Communities Series C-2, 3 & 4 Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) JP Morgan Securities	05-15-25 Comb	VAR
04-29-08	\$350,000,000	California Statewide Communities Development Authority CDIAC Number: 2008-0400 Conduit revenue bond Health care facilities Kaiser Permanente Series A & B Refunding	S:A+/F1 F:A+/A-1 Oth	Neg	(BC) Orrick Herrington (EN) Multiple Guarantors (TR) Wells Fargo Bank (UW) JP Morgan Securities	04-01-32 Comb	VAR
05-08-08	\$120,000,000	California Statewide Communities Development Authority CDIAC Number: 2008-0452 Conduit revenue bond Health care facilities Catholic Healthcare West Series F & G	S:AAA/A-1+/A M:Aaa/VMIG1/ A2 LOC	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	07-01-41 Comb	VAR
05-16-08	\$226,250,000	California Statewide Communities Development Authority CDIAC Number: 2008-0453 Conduit revenue bond Health care facilities Catholic Healthcare West Series A thru E	S:A M:A2 F:A+	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	07-01-35 Comb	5.504 TIC





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
04-29-08	\$150,000,000	California Statewide Communities Development Authority CDIAC Number: 2008-0465 Conduit revenue bond Health care facilities Kaiser Permanente Series C Refunding	S:A+/F1  F:A+/A-1  Oth	Neg	(BC) Orrick Herrington (EN) Multiple Guarantors (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-01-34 Term	VAR
05-14-08	\$243,925,000	California Statewide Communities Development Authority CDIAC Number: 2008-0480 Conduit revenue bond Health care facilities St Joseph Health System Series A, B & C Refunding	S:AA-/A-1+ M:Aa3/VMIG1	Neg	(BC) Sidley Austin LLP (TR) Wells Fargo Bank (UW) Morgan Stanley	07-01-34 Comb	3.576 TIC
05-08-08	\$300,000,000	California Statewide Communities Development Authority CDIAC Number: 2008-0484 Conduit revenue bond Health care facilities Sutter Health Series B & C	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	11-15-48 Comb	5.259 TIC
05-01-08	\$2,120,000	California Statewide Communities Development Authority CDIAC Number: 2008-0489 Conduit revenue bond Multifamily housing Village Grove Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (TR) Wells Fargo Bank (UW) Citicorp N America Inc	02-01-35 Term	VAR
05-01-08	\$10,971,000	California Statewide Communities Development Authority CDIAC Number: 2008-0490 Conduit revenue bond Multifamily housing Bakersfield Family Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (TR) Wells Fargo Bank (UW) Citicorp N America Inc	06-01-45 Serial	VAR
07-23-08	\$150,000,000	California Statewide Communities Development Authority CDIAC Number: 2008-0535 Conduit revenue bond Hospital Childrens at Los Angeles Series A thru C Refunding	S:AA+/A-1+ M:Aaa/VMIG1  LOC	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) Banc of America Sec	08-15-34 Comb	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
06-10-08	\$1,700,000	California Statewide Communities Development Authority CDIAC Number: 2008-0551 Conduit revenue bond Health care facilities Mental Health America of Los Angeles	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) De Lage Landen PF	06-10-28 Serial	5.410 NIC
08-28-08	\$20,000,000	California Statewide Communities Development Authority CDIAC Number: 2008-0577 Conduit revenue bond K-12 school facility Viewpoint School	NR	Neg	(BC) Ronald E Lee (TR) Wells Fargo Bank (UW) GE Government Fin	09-01-33 Serial	5.840 TIC
06-09-08	\$6,500,000	California Statewide Communities Development Authority CDIAC Number: 2008-0585 Conduit revenue bond Multifamily housing Garden Manor Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Citicorp Municipal Mtg	12-01-40 Term	5.950 TIC
06-27-08	\$17,009,000	California Statewide Communities Development Authority CDIAC Number: 2008-0674 Conduit revenue bond Multifamily housing Parkside Terrace Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+	Neg	(BC) Jones Hall (EN) FHLMC (TR) Wells Fargo Bank (UW) Hutchinson Shockey	06-01-27 Term	VAR
06-01-08	\$7,650,000	California Statewide Communities Development Authority CDIAC Number: 2008-0675 Conduit revenue bond Multifamily housing Kentfield Apts Series S-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Banc of Am Pub Cap Corp	12-01-45 Comb	VAR
06-30-08	\$8,700,000	California Statewide Communities Development Authority CDIAC Number: 2008-0676 Conduit revenue bond Multifamily housing Sunset Street Apts Series U-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) Washington Mutual (UW) Washington Mutual	08-01-38 Comb	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
06-19-08	\$1,104,031	California Statewide Communities Development Authority CDIAC Number: 2008-0697 Special assessment bond Multiple capital improvements, public works Alameda Co AD No 08-01A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-38 Comb	6.613 NIC
06-19-08	\$6,519,038	California Statewide Communities Development Authority CDIAC Number: 2008-0698 Special assessment bond Multiple capital improvements, public works Contra Costa Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-38 Comb	6.613 NIC
06-19-08	\$1,136,758	California Statewide Communities Development Authority CDIAC Number: 2008-0699 Special assessment bond Multiple capital improvements, public works El Dorado Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-38 Comb	6.613 NIC
06-19-08	\$465,856	California Statewide Communities Development Authority CDIAC Number: 2008-0700 Special assessment bond Multiple capital improvements, public works Napa Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-38 Comb	6.613 NIC
06-19-08	\$5,977,848	California Statewide Communities Development Authority CDIAC Number: 2008-0701 Special assessment bond Multiple capital improvements, public works Placer Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-38 Comb	6.613 NIC
06-19-08	\$2,349,262	California Statewide Communities Development Authority CDIAC Number: 2008-0702 Special assessment bond Multiple capital improvements, public works Sacramento Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-38 Comb	6.613 NIC
06-19-08	\$4,252,207	California Statewide Communities Development Authority CDIAC Number: 2008-0703 Special assessment bond Multiple capital improvements, public works Yolo Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-38 Comb	6.613 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
07-01-08	\$63,845,000	California Statewide Communities Development Authority CDIAC Number: 2008-0704 Conduit revenue bond Hospital Rady Children's San Diego Series A Refunding	S:A+/A1 M:Aaa/VMIG1  LOC	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Goldman Sachs	08-15-47 Term	VAR
06-01-08	\$10,533,015	California Statewide Communities Development Authority CDIAC Number: 2008-0705 Conduit revenue bond Multifamily housing Springbrook Grove Apts Series P-1 & 2	NR	Neg	(BC) Orrick Herrington (TR) Washington Mutual (UW) Washington Mutual	07-01-46 Comb	VAR
06-19-08	\$21,805,000	California Statewide Communities Development Authority CDIAC Number: 2008-0706 Revenue bond (Pool) Multiple capital improvements, public works Alameda/Contra Costa/El Dorado/Napa/Placer/Sacramento & Yolo Counties	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Capital Markets	09-02-38 Comb	6.613 NIC
08-21-08	\$96,715,000	California Statewide Communities Development Authority CDIAC Number: 2008-0709 Conduit revenue bond College, university facility Thomas Jefferson School of Law Series A Refunding	S:BB+	Neg	(BC) Orrick Herrington (FA) Westport Advisors LLC (TR) The Bank of NY Mellon (UW) Merrill Lynch & Co	10-01-38 Comb	7.341 NIC
08-21-08	\$36,675,000	California Statewide Communities Development Authority CDIAC Number: 2008-0710 Conduit revenue bond College, university facility Thomas Jefferson School of Law Series B Federally Taxable Refunding	S:BB+	Neg	(BC) Orrick Herrington (FA) Westport Advisors LLC (TR) The Bank of NY Mellon (UW) Merrill Lynch & Co	10-01-23 Term	11.968 NIC
06-26-08	\$3,500,000	California Statewide Communities Development Authority CDIAC Number: 2008-0717 Conduit revenue bond Multifamily housing Terracina Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Banc of Am Pub Cap Corp	01-01-40 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
07-10-08	\$5,500,000	California Statewide Communities Development Authority CDIAC Number: 2008-0760 Conduit revenue bond K-12 school facility Marin Montessori School	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Local Investors	10-01-38 Comb	8.530 NIC
07-18-08	\$220,915,000	California Statewide Communities Development Authority CDIAC Number: 2008-0803 Conduit revenue bond College, university housing CHF-Irvine LLC-UCI East Campus Apts Phase II	M:Baa2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Lehman Brothers	05-15-40 Comb	5.893 NIC
11-17-08	\$18,200,000	California Statewide Communities Development Authority CDIAC Number: 2008-0813 Conduit revenue bond College, university facility The Culinary Institute of America Refunding	M:Aaa/VMIG1  LOC	Neg	(BC) Orrick Herrington (EN) Allied Irish Bank (TR) US Bank Natl Assoc (UW) RBC Capital Markets	10-01-38 Term	VAR
08-13-08	\$4,500,000	California Statewide Communities Development Authority CDIAC Number: 2008-0816 Conduit revenue bond K-12 school facility Sea Crest School Refunding	S:A+/A-1  LOC	Neg	(BC) Orrick Herrington (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	08-01-38 Term	VAR
09-09-08	\$383,000,000	California Statewide Communities Development Authority CDIAC Number: 2008-0818 Conduit revenue bond Theatre/Arts/Museums LA Co Museum of Arts Ser A thru E Refunding	S:AAA/A-1+ M:Aaa/VMIG1/ A2  LOC	Neg	(BC) Hawkins Delafield (EN) Wells Fargo Bank (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	12-01-37 Comb	VAR
07-02-08	\$40,860,000	California Statewide Communities Development Authority CDIAC Number: 2008-0819 Conduit revenue bond Health care facilities Retirement Hsg Foundation Obligated Group Refunding	S:AA-/A-1+  LOC	Neg	(BC) Jones Day (EN) KBC Bank NV (TR) The Bank of NY Mellon (UW) Ziegler Capital Markets	09-01-30 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
07-01-08	\$12,000,000	California Statewide Communities Development Authority CDIAC Number: 2008-0860 Conduit revenue bond Multifamily housing Palomar Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	02-01-46 Term	VAR
07-01-08	\$3,588,000	California Statewide Communities Development Authority CDIAC Number: 2008-0865 Conduit revenue bond Equipment Boxes R Us Inc	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) People's Capital	07-21-18 Serial	4.670 NIC
08-01-08	\$1,500,000	California Statewide Communities Development Authority CDIAC Number: 2008-0871 Conduit revenue bond Multifamily housing Poppyfield Estates Apts	NR	Neg	(BC) Orrick Herrington (TR) East West Bank (UW) East West Bank	07-01-10 Term	VAR
07-01-08	\$65,000,000	California Statewide Communities Development Authority CDIAC Number: 2008-0892 Conduit revenue bond Hospital Rady Children's San Diego Series B Refunding	S:AA-/A1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Bank of the West (TR) Wells Fargo Bank (UW) Goldman Sachs	08-15-47 Term	VAR
07-30-08	\$50,575,000	California Statewide Communities Development Authority CDIAC Number: 2008-0898 Conduit revenue bond Hospital Rady Children's San Diego Series C Refunding	S:AA-/A-1+ M:Aaa/VMIG1/ A2	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Wachovia Bank NA (TR) Wells Fargo Bank (UW) Morgan Stanley	08-15-36 Term	3.634 NIC
08-01-08	\$9,347,567	California Statewide Communities Development Authority CDIAC Number: 2008-0910 Conduit revenue bond Multifamily housing Pacific Court Apts Series X-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	09-01-38 Comb	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
08-01-08	\$15,075,000	California Statewide Communities Development Authority CDIAC Number: 2008-0956 Conduit revenue bond Other, multiple health care purposes Burnham Institute for Medical Research	NR	Neg	(BC) Hawkins Delafield (UW) GE Government Fin	08-19-13 Term	VAR
07-30-08	\$50,580,000	California Statewide Communities Development Authority CDIAC Number: 2008-0964 Conduit revenue bond Hospital Rady Children's San Diego Series D Refunding	S:AA-/A-1+ M:Aaa/VMIG1/ A2  LOC	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Wachovia Bank NA (TR) Wells Fargo Bank (UW) Goldman Sachs	08-15-41 Term	3.634 NIC
09-16-08	\$280,100,000	California Statewide Communities Development Authority CDIAC Number: 2008-0974 Conduit revenue bond Hospital Cottage Health System Obligated Group Series A thru E Refunding	S:AAA/A-1+/ A+/A-1  F:AAA/AA-/F1+ LOC	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) Wells Fargo Bank (TR) US Bank Natl Assoc (UW) Morgan Stanley	11-01-36 Comb	VAR
09-01-08	\$6,977,219	California Statewide Communities Development Authority CDIAC Number: 2008-1031 Conduit revenue bond Multifamily housing Turnagain Arms Apts Series AA-1 & 2	NR	Neg	(BC) Jones Hall (FA) Red Capital Markets Inc (TR) Union Bank of CA (UW) Union Bank of CA	04-01-45 Comb	VAR
08-01-08	\$1,016,000	California Statewide Communities Development Authority CDIAC Number: 2008-1041 Conduit revenue bond Multifamily housing National City Apts	NR	Neg	(BC) Jones Hall (FA) CA Comm Economic Dev (TR) Wells Fargo Bank (UW) Healy Family Trust	09-01-49 Term	VAR
08-28-08	\$62,425,000	California Statewide Communities Development Authority CDIAC Number: 2008-1064 Conduit revenue bond Solid waste recovery facilities Microgy Holdings Subject to Alternative Minimum Tax	NR  Oth	Neg	(BC) Orrick Herrington (EN) Microgy Holdings LLC (TR) Wells Fargo Bank (UW) Ziegler Capital Markets	12-01-38 Term	9.000 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
09-17-08	\$12,000,000	California Statewide Communities Development Authority CDIAC Number: 2008-1078 Conduit revenue bond Multifamily housing Lamont Family Apts	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citicorp Municipal Mtg	09-01-45 Term	VAR
07-29-08	\$68,915,000	California Statewide Communities Development Authority CDIAC Number: 2008-1139 Conduit revenue bond Hospital Enloe Medical Ctr Series A Refunding	S:A+  Ins	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Cal-Mortgage (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	08-15-23 Comb	6.025 TIC
11-10-08	\$2,450,000	California Statewide Communities Development Authority CDIAC Number: 2008-1250 Conduit revenue bond Multifamily housing Valley Commons Apts Series CC-1 & 2	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	11-01-38 Comb	VAR
11-14-08	\$143,655,000	California Statewide Communities Development Authority CDIAC Number: 2008-1278 Conduit revenue bond Health care facilities Daughters of Charity Health System Refunding	S:BBB	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-38 Comb	8.370 NIC
12-15-08	\$1,250,000	California Statewide Communities Development Authority CDIAC Number: 2008-1314 Conduit revenue bond Multifamily housing Northwest Gateway Apts Series F-1 Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+  LOC	Neg	(BC) Jones Hall (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	12-15-39 Term	VAR
12-15-08	\$3,950,000	California Statewide Communities Development Authority CDIAC Number: 2008-1315 Conduit revenue bond Multifamily housing Northwest Gateway Apts Series F-2 Federally Taxable Refunding	S:AAA/A-1+  LOC	Neg	(BC) Jones Hall (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	12-15-39 Term	VAR





## 2008 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
04-29-08	\$23,795,000	California Transit Finance Authority CDIAC Number: 2008-0280 Revenue bond (Pool) Bridges and highways Ventura Co Transportation Commission Refunding	NR	Comp	(BC) Nossaman Guthner (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Capital One Pub Fund LLC	03-01-30 Term	VAR
05-28-08	\$89,440,000	Chino Basin Desalter Authority CDIAC Number: 2008-0121 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-35 Comb	4.619 TIC
08-26-08	\$1,600,000	Dos Palos-Oro Loma Joint Unified School District CDIAC Number: 2008-1059 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Merced Co (UW) Janney Montgomery Scott	09-10-09 Term	2.163 TIC
05-30-08	\$24,998,345	Dry Creek Joint Elementary School District CDIAC Number: 2008-0473 General obligation bond K-12 school facility Creekview Ranch MS	S:AAA/AA-  F:AAA/AA  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-32 Serial	5.744 NIC
08-26-08	\$3,800,000	Dry Creek Joint Elementary School District CDIAC Number: 2008-1015 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) Commerce Capital Mkt	09-09-09 Term	1.638 NIC
03-24-08	\$50,000,000	East Bay Municipal Utility District CDIAC Number: 2008-0153 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA+/A-1+ M:Aa3/VMIG1	Neg	(BC) Sidley Austin LLP (FA) KNN Public Finance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-33 Term	VAR



## 2008 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
03-19-08	\$322,525,000	East Bay Municipal Utility District CDIAC Number: 2008-0154 Public enterprise revenue bond Water supply, storage, distribution Subseries A-1 thru 4 Refunding	S:AA+/A-1+ M:Aa2/VMIG1	Neg	(BC) Sidley Austin LLP (FA) KNN Public Finance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-38 Serial	VAR
04-23-08	\$160,000,000	East Bay Municipal Utility District CDIAC Number: 2008-0276 Public enterprise revenue bond Water supply, storage, distribution Subseries B-1 thru 3 Refunding	S:A-1+/AA+ M:VMIG1/Aa2	Neg	(BC) Sidley Austin Brown Wood (FA) KNN Public Finance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-35 Comb	VAR
03-19-08	\$69,300,000	East Bay Municipal Utility District CDIAC Number: 2008-0286 Public enterprise revenue bond Wastewater collection, treatment Subseries B-1 & 2 Refunding	S:AA+/A-1+ M:Aa3/VMIG1	Neg	(BC) Sidley Austin LLP (FA) KNN Public Finance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-38 Serial	VAR
03-26-08	\$65,300,000	East Bay Municipal Utility District CDIAC Number: 2008-0287 Public enterprise revenue bond Wastewater collection, treatment Series C Refunding	S:AA+/A-1+ M:Aa3/VMIG1	Neg	(BC) Sidley Austin LLP (FA) KNN Public Finance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-27 Term	VAR
03-19-08	\$331,950,000	East Bay Municipal Utility District CDIAC Number: 2008-0290 Public enterprise revenue bond Water supply, storage, distribution Subseries C-1 thru 6 Refunding	S:AA+/A-1+ M:Aa2/VMIG1	Neg	(BC) Sidley Austin LLP (FA) KNN Public Finance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-26 Serial	VAR
06-03-08	\$75,600,000	East Bay Regional Park District CDIAC Number: 2008-0122 General obligation bond Parks, open space Refunding	S:AAA M:Aa1	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) Union Bank of CA (UW) RBC Capital Markets	09-01-20 Term	3.498 NIC



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		<u>Multiple</u>					
05-28-08	\$51,404,756	Grant Joint Union High School District CDIAC Number: 2008-0428 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank Natl Assoc (UW) School Facilities FA	08-01-42 Serial	6.086 TIC
06-18-08	\$33,998,991	Grant Joint Union High School District CDIAC Number: 2008-0765 General obligation bond K-12 school facility Measure G	M:Aaa/A2 F:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-33 Term	5.213 TIC
07-23-08	\$15,000,000	Hanford Joint Union High School District CDIAC Number: 2008-0899 Certificates of participation/leases K-12 school facility Sierra Pacific HS	S:AAA/A M:Aaa/Baa2  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-38 Comb	5.348 TIC
07-23-08	\$6,500,000	Hanford Joint Union High School District CDIAC Number: 2008-0900 General obligation bond K-12 school facility Sierra Pacific HS Series B	S:AAA/A+ M:Aaa/A3  Ins	Neg	(BC) Stradling Yocca (FA) Capitol Public Fin Group (EN) FSA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-36 Comb	5.852 TIC
07-22-08	\$85,880,000	Kern Community College District CDIAC Number: 2008-0907 Other bond Insurance and pension funds Federally Taxable Refunding	S:A	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) Wells Fargo Bank (UW) Dexia Credit Local	07-01-47 Term	6.010 TIC
03-18-08	\$3,899,389	Kingsburg Joint Union High School District CDIAC Number: 2007-1725 General obligation bond K-12 school facility Kingsburg HS	S:AAA/BBB+  F:AAA/A  Ins	Neg	(BC) Lozano Smith (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-32 Comb	4.351 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
12-17-08	\$1,500,000	Kirkwood Meadows Public Utility District CDIAC Number: 2008-1326 Other note Power generation/transmission Mountain Utilities Propane/Electric Systems	NR	Neg	(BC) Robert M Haight (FA) Public Finance Resources (TR) Union Bank of CA (UW) Cantella & Co	12-01-11 Term	8.451 NIC
04-24-08	\$12,965,000	Las Virgenes Unified School District CDIAC Number: 2008-0376 Certificates of participation/leases K-12 school facility Calabasas HS Refunding	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) UBS Securities	05-01-38 Comb	4.964 TIC
07-22-08	\$4,770,000	Los Gatos-Saratoga Joint Union High School District CDIAC Number: 2008-0923 Certificates of participation/leases K-12 school facility Saratoga HS Series A	S:AA+ M:A1	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11-01-23 Serial	4.326 NIC
07-22-08	\$2,300,000	Los Gatos-Saratoga Joint Union High School District CDIAC Number: 2008-0924 Certificates of participation/leases K-12 school facility Saratoga HS Series B	S:AA+ M:A1	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11-01-14 Comb	5.647 TIC
03-24-08	\$250,635,000	Metropolitan Water District of Southern California CDIAC Number: 2008-0147 Public enterprise revenue bond Water supply, storage, distribution Series A-2 Refunding	S:AAA/A-1 M:Aa2/VMIG1 F:AA+/F1+  LOC	Neg	(BC) Fulbright & Jaworski (FA) PRAG (EN) Landesbank Baden Wurttemb (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-37 Term	3.440 NIC
03-24-08	\$250,940,000	Metropolitan Water District of Southern California CDIAC Number: 2008-0158 Public enterprise revenue bond Water supply, storage, distribution Series A-1 Refunding	S:AAA/A-1+ M:Aa2/VMIG1 F:AA+/F1+  LOC	Neg	(BC) Fulbright & Jaworski (FA) PRAG (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	07-01-37 Term	3.430 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

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<u>Multiple</u>							
05-28-08	\$133,430,000	Metropolitan Water District of Southern California CDIAC Number: 2008-0423 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) MWD of So CA (UW) Citigroup Global Markets	07-01-22 Serial	4.090 TIC
07-10-08	\$79,045,000	Metropolitan Water District of Southern California CDIAC Number: 2008-0805 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) The Bank of NY Mellon (UW) Goldman Sachs	07-01-23 Serial	3.630 TIC
04-01-08	\$85,160,000	Northern California Power Agency CDIAC Number: 2008-0177 Public enterprise revenue bond Power generation/transmission Hydroelectric No 1 Series A Refunding	S:AA/A-1+ F:AA+/F1+ LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Dexia Credit Local (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-32 Term	VAR
04-01-08	\$3,165,000	Northern California Power Agency CDIAC Number: 2008-0178 Public enterprise revenue bond Power generation/transmission Hydroelectric No 1 Series B Federally Taxable Refunding	S:AA/A-1+ F:AA+/F1+ LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Dexia Credit Local (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-20 Term	VAR
07-09-08	\$128,005,000	Northern California Power Agency CDIAC Number: 2008-0526 Public enterprise revenue bond Power generation/transmission Hydroelectric No 1 Phase III Series C Refunding	S:AAA/A- M:Aaa/A2 F:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-24 Serial	4.454 NIC



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<u>Multiple</u>							
07-09-08	\$9,505,000	Northern California Power Agency CDIAC Number: 2008-0527 Public enterprise revenue bond Power generation/transmission Hydroelectric No 1 Phase III Series D Federally Taxable Refunding	S:AAA/A- M:Aaa/A2 F:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-10 Serial	4.454 NIC
05-15-08	\$8,000,000	Orland Unified School District CDIAC Number: 2008-0394 General obligation bond K-12 school facility	S:AAA/A  Ins	Neg	(BC) Miller Brown & Dannis (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-31 Comb	4.167 TIC
07-30-08	\$31,995,000	Palo Verde Community College District CDIAC Number: 2008-0302 Certificates of participation/leases College, university facility Fine & Performing Arts Complex Refunding	S:AA/A- M:Aa3  Ins	Neg	(BC) Greenberg Traurig (FA) The Pell Group (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) Nollenberger Capital	01-01-37 Comb	5.501 TIC
05-14-08	\$3,300,015	River Delta Unified School District CDIAC Number: 2008-0544 General obligation bond K-12 school facility ID No 2	S:AAA/A  Ins	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	04-01-48 Comb	5.279 TIC
08-26-08	\$8,000,000	Roseville Joint Union High School District CDIAC Number: 2008-1011 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) Commerce Capital Mkt	09-09-09 Term	1.638 NIC
10-09-08	\$84,965,000	Sacramento Area Flood Control Agency CDIAC Number: 2008-1066 Special assessment bond Flood control, storm drainage Consolidated Capital AD	S:AAA/AA- M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Berkshire Hathaway (TR) Sacramento Co (UW) Banc of America Sec	10-01-37 Comb	5.597 NIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
05-29-08	\$521,730,000	Sacramento Municipal Utility District CDIAC Number: 2008-0688 Public enterprise revenue bond Power generation/transmission Electric System Refunding	S:AAA/A M:Aaa/A1 F:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Goldman Sachs	08-15-28 Serial	4.429 NIC
08-13-08	\$120,000,000	Sacramento Municipal Utility District CDIAC Number: 2008-0885 Public enterprise revenue bond Power generation/transmission Series J Refunding	S:AA+/A-1+ M:Aaa/VMIG1 F:AA-/F1+  LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) Goldman Sachs	08-15-28 Term	VAR
08-13-08	\$77,850,000	Sacramento Municipal Utility District CDIAC Number: 2008-1019 Public enterprise revenue bond Power generation/transmission Series K Refunding	S:AA+/A-1+ M:Aaa/VMIG1 F:AA-/F1+  LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Bank of America NA (TR) US Bank Natl Assoc (UW) JP Morgan Securities	08-15-28 Term	VAR
12-17-08	\$140,000,000	San Bernardino Community College District CDIAC Number: 2008-1333 General obligation bond College, university facility	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-33 Comb	6.108 NIC
06-18-08	\$92,000,582	San Joaquin Delta Community College District CDIAC Number: 2008-0814 General obligation bond College, university facility	S:AAA/A+ M:Aaa/Aa3 F:AAA/A+  Ins	Neg	(BC) Stradling Yocca (FA) A M Peche (EN) FSA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	08-01-32 Serial	5.570 TIC
06-24-08	\$4,000,000	Santa Maria Joint Union High School District CDIAC Number: 2008-0417 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (TR) Santa Barbara Co (UW) Banc of America Sec	06-30-09 Term	1.802 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
05-28-08	\$59,874,157	School Facilities Financing Authority CDIAC Number: 2008-0427 Revenue bond (Pool) K-12 school facility Grant Joint UnHSD	M:Aaa/A2 F:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-42 Comb	5.219 TIC
06-11-08	\$4,785,000	Shasta-Tehama-Trinity Joint Community College District (CCCFA) CDIAC Number: 2008-0735 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC
06-11-08	\$14,150,000	Sierra Joint Community College District (CCCFA) CDIAC Number: 2008-0736 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC
03-27-08	\$1,964,344	Siskiyou Joint Community College District CDIAC Number: 2008-0233 General obligation bond College, university facility Series B	S:AAA/A- M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-32 Comb	5.393 TIC
03-27-08	\$8,034,344	Siskiyou Joint Community College District CDIAC Number: 2008-0234 General obligation bond College, university facility Series C	S:AAA/A- M:Aaa/A2  Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-47 Serial	6.120 TIC
06-11-08	\$1,020,000	Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2008-0737 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2008 TRAN Pool	S:SP-1+  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-30-09 Term	1.940 NIC





## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
03-13-08	\$16,990,000	Sonoma County Junior College District CDIAC Number: 2007-1060 General obligation bond College, university facility	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-17 Serial	3.919 TIC
07-09-08	\$29,400,000	Tahoe Forest Hospital District CDIAC Number: 2008-0778 General obligation bond Health care facilities	M:Aaa/A2  Ins	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-38 Comb	4.965 TIC
08-26-08	\$8,100,000	Tahoe-Truckee Unified School District CDIAC Number: 2008-1009 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) Commerce Capital Mkt	09-09-09 Term	1.638 NIC
07-30-08	\$17,000,000	Tracy Joint Unified School District CDIAC Number: 2008-0817 General obligation bond K-12 school facility Tracy & Merrill West HS	M:Aaa/A1  Ins	Comp	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of New York (UW) Hutchinson Shockey	08-01-33 Comb	5.013 NIC
06-18-08	\$70,200,000	West Hills Community College District CDIAC Number: 2008-0165 Certificates of participation/leases College, university facility Coalinga & Lemoore Campuses Refunding	S:AAA/A-1/A  LOC	Neg	(BC) Greenberg Traurig (EN) Union Bank of CA (TR) Deutsche Bank Natl Trust (UW) Nollenberger Capital	07-01-33 Term	VAR
10-28-08	\$3,839,677	West Hills Community College District CDIAC Number: 2008-1074 General obligation bond College, university facility Northern Area ID No 1	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-33 Comb	5.984 TIC



## 2008 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
04-29-08	\$30,065,000	Westlands Water District CDIAC Number: 2008-0194 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA/A-1+/ A+	Neg	(BC) Stradling Yocca (EN) Dexia Credit Local (TR) Union Bank of CA (UW) Citigroup Global Markets	03-01-29 Term	VAR
04-03-08	\$150,000,000	Yosemite Community College District CDIAC Number: 2008-0254 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-32 Comb	5.170 TIC
09-10-08	\$7,500,000	Yuba Community College District CDIAC Number: 2008-0782 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Comp	(BC) Bartkiewicz Kronick (FA) Capitol Public Fin Group (TR) Yuba Co (UW) DEPFA First Albany Sec	09-10-09 Term	1.655 TIC

## ABBREVIATIONS

ABAG	Association of Bay Area Governments	Dist	District
AD	Assessment District	Dr	Drive
Admin	Administration	E	East
Agr	Agricultural	Ed	Education
Agy	Agency	Equip	Equipment
Aprt	Airport	ES/ESD	Elementary School/District
Apts	Apartments	FA	Financing Authority
Assoc	Association	Fac	Facilities
Ave	Avenue	FGIC	Financial Guaranty Insurance Company
Bch	Beach	Fin	Finance
BCOE	Butte County Office of Education	Fld	Flood
Bd	Board	FNMA	Federal National Mortgage Association
Bldg	Building	FSA	Financial Security Assurance
Blvd	Boulevard	GNMA	Government National Mortgage Association
Bus	Business	GOB	General Obligation Bond
CA	California	Govt	Government
CABs	Capital Appreciation Bonds	HA	Housing Authority
CCD	Community College District	HS/HSD	High School/District
CCCFA	California Community College Financing Authority	Hsg	Housing
CCLC	Community College League of California	Hwy	Highway
CDB	California Development Bank	IA	Improvement Area
CFD	Community Facilities District	ID/Imp	Improvement District/Improvement
CH	Courthouse	Inc	Incorporated
CIBs	Current Interest Bonds	Indus/ID	Industrial Development
Co	Company/County	Ins	Insurance
Comm	Community	Intl	International
COPs	Certificates of Participation	Inv	Investment
Const	Construction	IRD	Irrigation District
Corp	Corporation	JPA/Jt	Joint Powers Authority/Joint
CSA	Community Service Area	Jr	Junior
CSBA	California School Boards Association	LA	Los Angeles
CSCDA	California Statewide Community Development Authority	LACS	Los Angeles County Schools
CSCRPA	California School Cash Reserve Program Authority	LID	Local Improvement District
CSDA	California Special District Association	Ltd	Limited
CSD	Community Services District	MBIA	Municipal Bond Investors Assurance Corporation
CSU	California State University	Mfg	Manufacture/Manufacturing
Ct/Ctr	Court/Center	MFH	Multifamily Housing
City	City	Mkt	Market
Dev	Development	Mtg	Mortgage

N	North
Natl	National
No	Number
Oblig	Obligation
PFA/FA	Public Financing Authority
PFFA	Public Facilities Financing Authority
Pk/Pkwy	Park/Parkway
Pt	Point
Protec	Protection
Pub	Public
PUD	Public Utility District
RBs	Revenue Bonds
Rd	Road
RDA	Redevelopment
ReAD	ReAssessment District
Rec	Recreation
Redev/RD	Redevelopment
Reg	Regional
Rehab	Rehabilitation
Reduc	Reduction
Renov	Renovation
RCOSFA	Riverside County Schools Financing Authority
S	South
San/SD/San Dist	Sanitary/Sanitation District
SBC	San Bernardino County
SBSFA	Santa Barbara Schools Financing Authority
SCCE	Santa Cruz County Office of Education
SCLE	South Coast Local Education Agencies
SD/UnSD	School District/Union School District
SDALG	San Diego Area Local Government
Sec	Securities
Ser	Series

Svcs	Services
SFH	Single Family Housing
SFI	Sanitation Facility Improvements
Spec	Special
SPTRB	Special Tax Revenue Bond
Sq	Square
Sr	Senior
St	Street
Sub	Subordinate
TD	Transit District
TRAN	Tax and Revenue Anticipation Notes
UC/Univ	University of California/University
UD	Utility District
UnESD	Union Elementary School
UnHSD	Union High School District
USD	Unified School District
Util	Utility/Utilities
Vly	Valley
VRD	Variable Rate Demand
W	West
WD/WA	Water District/Agency
Wtr	Water





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